

ASSETS	BOSTON	NEW YORK		PHILADELPHIA	CLEVELAND	RICHMOND	ATLANTA
		CITY	OUTSIDE				
CASH BANK BALANCES, ITEMS IN PROCESS . . .	2,708,569	31,527,152	1,924,092	2,857,056	3,879,836	3,577,926	3,907,168
CURRENCY AND COIN . . . . .	233,582	922,803	378,138	294,852	477,311	476,587	282,025
RESERVES WITH FEDERAL RESERVE BANKS . . .	725,687	6,024,919	402,519	560,381	1,082,794	760,584	875,466
DEMAND BALANCES WITH BANKS IN U.S. . . .	411,392	6,654,662	290,895	345,630	396,573	414,959	500,385
OTHER BALANCES WITH BANKS IN U.S. . . .	104,631	27,390	152,493	256,025	152,751	143,833	88,673
BALANCES WITH BANKS IN FRGN. COUNTRIES .	49,367	577,576	41,178	326,284	220,998	74,065	225,502
CASH ITEMS IN PROCESS OF COLLECTION . . .	1,183,930	17,319,782	658,379	1,073,884	1,549,409	1,707,898	1,935,117
TOTAL SECURITIES HELD--BOOK VALUE . . . .	4,725,989	20,197,336	4,906,047	5,136,726	10,230,504	5,659,437	5,111,461
U.S. TREASURY--TOTAL . . . . .	2,413,846	11,526,343	1,894,524	2,337,327	4,291,387	1,909,951	2,353,075
OTHER U.S. GOVT. AGENCIES--TOTAL . . . .	424,715	1,171,642	767,011	558,541	1,099,179	525,785	420,739
STATES AND POLITICAL SUBDIV--TOTAL . . .	1,707,046	7,209,777	2,132,907	1,942,933	4,690,242	3,148,656	2,211,305
ALL-OTHER SECURITIES . . . . .	180,380	289,574	111,605	297,925	149,696	75,045	126,153
UNCLASSIFIED TOTAL . . . . .	--	--	--	--	--	--	189
TRADING ACCOUNT SECURITIES . . . . .	198,454	2,075,306	15,291	416,858	184,704	161,434	125,122
U.S. TREASURY . . . . .	74,714	1,469,765	40	257,397	113,636	48,794	57,546
OTHER U.S. GOVT. AGENCIES . . . . .	10,888	211,036	--	29,301	6,680	83,091	19,156
STATES AND POLITICAL SUBDIVISIONS . . .	95,795	369,268	15,251	68,776	51,394	29,316	20,930
ALL OTHER TRADING ACCT. SECURITIES . . .	17,057	25,239	--	61,364	12,994	233	27,301
UNCLASSIFIED . . . . .	--	--	--	--	--	--	189
BANK INVESTMENT PORTFOLIOS . . . . .	4,527,535	18,122,028	4,890,756	4,719,868	10,045,800	5,498,003	4,986,339
U.S. TREASURY . . . . .	2,339,132	10,056,578	1,894,484	2,079,930	4,177,751	1,861,157	2,295,529
OTHER U.S. GOVT. AGENCIES . . . . .	413,827	960,606	767,011	529,240	1,092,499	442,694	401,583
STATES AND POLITICAL SUBDIVISIONS . . .	1,611,253	6,840,509	2,117,656	1,874,157	4,638,848	3,119,340	2,190,375
ALL OTHER PORTFOLIO SECURITIES . . . . .	163,323	264,335	111,605	236,541	136,702	74,812	98,852
FED RES STOCK & CORPORATE STOCK . . . . .	59,307	290,682	28,315	35,355	63,518	37,605	82,637
FED FUNDS SOLD AND SECUR RESALE AGRMT. .	541,220	2,497,306	614,206	1,288,710	1,388,580	1,223,153	1,934,416
COMMERCIAL BANKS . . . . .	536,220	705,307	738,718	649,109	1,323,808	640,158	1,561,332
BROKERS AND DEALERS . . . . .	--	398,865	54,713	574,131	55,762	315,193	310,228
OTHERS . . . . .	5,000	1,393,114	20,775	65,470	8,990	87,802	62,656
OTHER LOANS; GROSS . . . . .	9,853,943	70,710,238	9,146,769	11,579,648	17,982,298	15,754,789	12,717,426
LESS: UNEARNED INCOME ON LOANS . . . . .	132,360	545,669	269,401	184,562	432,236	456,644	343,883
RESERVES FOR LOAN LOSSES . . . . .	125,776	1,190,742	132,801	168,080	240,834	171,011	159,396
OTHER LOANS, NET . . . . .	9,595,607	68,973,627	8,744,567	11,227,006	17,309,228	15,127,134	12,214,147
GROSS OTHER LOANS, BY CATEGORY:							
REAL ESTATE LOANS--TOTAL . . . . .	2,296,437	9,315,212	2,846,882	2,917,436	4,393,354	4,285,805	2,878,520
CONSTRUCTION AND LAND DEVELOPMENT . .	226,642	2,589,785	203,346	600,043	516,910	859,362	884,739
SECURED BY FARMLAND . . . . .	2,096	17,296	24,668	8,490	18,024	65,004	41,178
SECURED BY RESIDENTIAL . . . . .	1,302,258	4,459,924	1,780,970	1,308,728	2,564,590	2,073,618	927,882
ONE TO FOUR FAMILY RESIDENCES . . . .	1,215,433	4,028,299	1,689,867	1,206,212	2,450,875	1,950,171	867,306
FHA INSURED . . . . .	102,397	598,033	339,114	128,779	178,766	255,223	113,390
CONVENTIONAL . . . . .	1,113,036	3,430,266	1,350,753	1,077,433	2,272,109	1,694,948	753,916
MULTI-FAMILY RESIDENCES . . . . .	86,825	431,625	91,103	102,516	113,715	123,447	60,576
FHA INSURED . . . . .	12,949	116,329	13,103	16,477	5,523	4,995	4,070
CONVENTIONAL . . . . .	73,876	315,296	78,000	86,039	108,192	118,452	56,506
SECURED BY OTHER PROPERTIES . . . . .	765,441	2,248,207	837,905	1,000,175	1,293,830	1,287,822	1,024,721
LOANS TO FINANCIAL INSTITUTIONS . . . .	875,698	11,102,981	621,609	1,320,073	1,597,487	914,112	764,912
LOANS TO REAL ESTATE INVEST TRUSTS . . .	341,065	3,250,011	144,827	373,538	309,928	306,655	232,735
LOANS TO DOMESTIC COMMERCIAL BANKS . . .	50,404	531,121	161,985	27,742	115,498	140,425	43,444
LOANS TO BANKS IN FOREIGN COUNTRIES . .	67,334	2,635,560	65,225	229,660	528,637	117,657	101,466
LOANS TO OTHER DEPOSITORY INST. . . . .	6,038	114,994	38,909	56,936	42,280	82,397	116,378
LOANS TO OTHER FINANCIAL INST. . . . .	410,857	4,571,295	210,663	632,197	601,144	266,978	270,889
LOANS TO SEC. BROKERS AND DEALERS . . .	73,464	5,566,205	42,170	248,703	260,176	93,043	26,195
OTHER LOANS TO PURCH/CARRY SECURITIES .	26,043	386,179	15,385	63,425	87,341	60,013	178,996
LOANS TO FARMERS--EXCEPT REAL ESTATE .	11,134	120,365	37,179	20,727	11,547	179,015	86,515
COMMERCIAL AND INDUSTRIAL LOANS . . . .	4,405,070	36,183,527	3,085,860	4,612,048	6,790,729	4,944,394	4,777,358
LOANS TO INDIVIDUALS--TOTAL . . . . .	1,957,079	5,838,554	2,263,999	1,976,287	4,227,002	4,750,349	3,702,571
INSTALMENT LOANS . . . . .	1,340,201	4,339,059	1,862,326	1,582,859	3,322,571	3,906,996	2,404,327
PASSENGER AUTOMOBILES . . . . .	319,542	791,561	650,978	447,364	1,320,066	1,585,055	866,215
RESIDENTIAL-REPAIR/MODERNIZE . . . . .	86,327	308,322	180,230	97,866	366,012	195,073	135,909
CREDIT CARDS AND RELATED PLANS . . . . .	490,770	1,068,368	395,523	453,336	690,306	822,266	625,364
CHARGE ACCT CREDIT CARDS . . . . .	357,647	1,145,902	241,302	272,787	569,460	679,752	577,946
CHECK & REVOLVING CREDIT PLANS . . . .	133,123	522,466	154,221	180,549	142,514	142,514	47,418
OTHER RETAIL CONSUMER GOODS--TOTAL . . .	96,702	331,360	175,261	164,906	425,569	639,550	392,447
MOBILE HOMES . . . . .	21,524	177,475	91,360	103,981	231,640	426,155	257,114
OTHER . . . . .	75,178	153,885	83,901	60,925	193,929	213,395	135,333
OTHER INSTALMENT LOANS . . . . .	346,860	1,239,448	460,339	419,387	520,618	665,052	384,392
SINGLE PAYMENT LOANS TO INDIVIDUALS . . .	616,878	1,499,495	403,673	393,428	904,431	843,353	1,298,244
ALL OTHER LOANS . . . . .	208,418	2,197,215	231,685	420,949	614,662	528,058	502,359
TOTAL LOANS AND SECURITIES, NET . . . . .	14,922,323	91,956,951	14,493,135	17,687,797	28,991,830	22,047,329	19,342,661
DIRECT LEASE FINANCING . . . . .	186,008	1,071,957	111,932	98,429	306,159	124,916	118,680
FIXED ASSETS--BLDNGS, FURN, REAL EST. . .	389,772	1,993,907	361,405	340,541	605,940	611,029	783,319
INVEST. IN UNCONSOLIDATED SUBSIDIARIES .	84,347	1,097,389	5,202	65,445	51,573	15,885	124,617
CUSTOMER ACCEPTANCES OUTSTANDING . . .	277,082	5,737,370	37,178	272,133	651,055	127,771	135,161
OTHER ASSETS . . . . .	1,859,124	12,618,680	337,412	641,774	1,481,467	883,223	531,482
TOTAL ASSETS . . . . .	20,427,245	146,005,406	17,270,356	21,963,175	35,967,860	27,388,079	24,943,088
NUMBER OF BANKS . . . . .	19	12	27	13	31	24	32

1/ Items that do not correspond between the H.4.2 and L.3.2 have not been adjusted.

LIABILITIES AND CAPITAL ACCOUNTS  
SUMMARY REPORT OF CONDITION, MARCH 31 1977  
(AMOUNTS IN THOUSANDS OF DOLLARS)

LIABILITIES AND CAPITAL ACCOUNTS	BOSTON	NEW YORK		PHILADELPHIA	CLEVELAND	RICHMOND	ATLANTA
		CITY	OUTSIDE				
DEMAND DEPOSITS . . . . .	6,633,491	59,780,905	5,784,567	5,781,081	10,153,057	9,770,797	6,938,076
MUTUAL SAVINGS BANKS . . . . .	180,039	517,467	80,446	75,719	27,513	7,213	--
OTHER INDIV., PARTNERSHIPS AND CORP. . . . .	4,908,301	31,067,653	4,589,148	4,558,838	8,542,641	8,210,247	6,552,250
U.S. GOVERNMENT . . . . .	58,552	111,868	85,575	42,528	64,240	123,778	81,267
STATES AND POLITICAL SUBDIVISIONS . . . . .	500,121	625,821	642,863	175,969	518,622	464,657	660,162
FOREIGN GOVTS, CENTRAL BANKS, ETC. . . . .	529	988,462	1,181	8,626	2,687	125,205	9,539
COMMERCIAL BANKS IN U.S. . . . .	732,928	18,079,848	154,916	710,234	713,168	591,505	1,451,441
BANKS IN FOREIGN COUNTRIES . . . . .	102,031	4,741,438	16,689	77,310	56,391	68,552	59,376
CERTIFIED AND OFFICERS CHECKS ETC. . . . .	150,990	3,648,348	7213,749	131,855	227,795	179,640	124,043
TIME DEPOSITS . . . . .	4,401,877	32,153,773	3,920,618	5,845,569	8,620,070	6,048,702	6,859,237
ACCUMULATED FOR PMT. OF PERS. LOANS . . . . .	--	--	--	646	--	9,839	353
MUTUAL SAVINGS BANKS . . . . .	75,070	128,450	5,224	12,500	1,000	5,000	--
OTHER INDIV., PARTNERSHIPS AND CORP. . . . .	3,448,278	23,877,925	3,053,241	4,934,042	6,552,823	5,006,913	5,035,996
U.S. GOVERNMENT . . . . .	6,512	67,668	33,785	6,966	49,806	9,066	8,703
STATES AND POLITICAL SUBDIVISIONS . . . . .	707,076	1,387,686	816,292	522,805	1,727,150	940,507	1,366,445
FOREIGN GOVTS, CENTRAL BANKS, ETC. . . . .	121,960	3,941,833	641	102,380	170,535	39,076	26,202
COMMERCIAL BANKS IN U.S. . . . .	36,689	1,996,253	11,226	226,898	118,756	38,201	420,020
BANKS IN FOREIGN COUNTRIES . . . . .	6,292	753,958	--	39,332	--	100	1,700
SAVINGS DEPOSITS . . . . .	3,908,482	12,071,777	4,623,917	3,586,724	8,411,497	6,396,957	3,465,433
MUTUAL SAVINGS BANKS . . . . .	--	416	--	--	--	--	--
INDIVIDUALS AND NON-PROFIT ORGANIZATION CORPS. & OTHER PROFIT ORGANIZATIONS . . . . .	3,588,567	10,868,028	4,064,833	3,165,834	8,109,630	5,943,635	3,233,372
U. S. GOVERNMENT . . . . .	238,908	582,898	245,944	278,678	291,085	302,524	212,945
STATE AND POLITICAL SUBDIVISIONS . . . . .	2,344	4,292	--	--	152	1,623	3,206
FOREIGN GOVERNMENTS, CENTRAL BANKS, ETC COMMERCIAL BANKS IN UNITED STATES . . . . .	78,663	534,526	312,829	142,212	10,479	138,305	15,909
BANKS IN FOREIGN COUNTRIES . . . . .	--	81,416	311	--	--	10,589	--
TOTAL DEPOSITS . . . . .	14,943,850	104,006,455	14,329,095	15,213,374	27,184,624	22,216,456	19,262,746
FED FUNDS PUR AND SECUR REPURCH AGRMT. . . . .	3,114,289	15,854,033	1,217,270	3,615,410	4,183,917	2,411,860	3,094,696
COMMERCIAL BANKS . . . . .	1,499,967	6,645,535	396,197	1,771,798	2,163,670	1,211,240	2,351,336
BROKERS AND DEALERS . . . . .	412,425	1,454,449	229,871	912,233	1,025,047	225,937	141,524
OTHERS . . . . .	1,201,897	7,754,049	591,202	931,379	995,200	974,683	601,836
OTHER LIABILITIES FOR BORROWED MONEY . . . . .	118,004	2,373,450	46,386	358,148	185,848	39,450	77,625
MORTGAGE INDEBTEDNESS . . . . .	5,239	57,659	15,349	7,849	3,523	50,342	48,954
BANK ACCEPTANCES OUTSTANDING . . . . .	279,640	6,340,081	37,189	273,323	652,303	127,771	135,810
OTHER LIABILITIES . . . . .	403,121	4,938,701	234,509	864,032	679,379	418,716	457,828
TOTAL LIABILITIES . . . . .	18,864,143	133,570,379	15,879,798	20,332,136	32,889,594	25,264,595	23,077,661
SUBORDINATED NOTES AND DEBENTURES . . . . .	85,143	1,120,366	75,195	298,338	71,783	192,250	136,414
EQUITY CAPITAL . . . . .	1,477,959	11,314,661	1,315,363	1,332,701	3,006,463	1,931,234	1,729,013
PREFERRED STOCK . . . . .	--	--	--	--	791	391	1,650
COMMON STOCK . . . . .	255,269	2,452,675	279,177	301,405	547,266	387,733	369,553
SURPLUS . . . . .	653,773	4,229,670	524,640	594,998	1,371,109	707,885	764,936
UNDIVIDED PROFITS . . . . .	538,319	4,593,698	487,908	402,795	1,001,836	801,513	510,078
OTHER CAPITAL RESERVES . . . . .	30,598	38,418	23,640	33,503	85,481	33,712	82,794
TOTAL LIABILITIES AND EQUITY CAPITAL . . . . .	20,427,245	146,005,406	17,270,356	21,963,175	35,967,860	27,388,079	24,943,088
DEMAND DEPOSITS ADJUSTED . . . . .	4,658,081	24,269,407	4,885,698	3,954,435	7,826,240	7,347,616	5,470,253
AVERAGE FOR LAST 15 OR 30 DAYS:							
AVG CASH AND DUE FROM BANKS . . . . .	2,809,171	29,188,261	2,008,306	2,782,129	4,245,362	3,540,747	3,953,763
AVG FED FUNDS SOLD & SECUR RESALE AGRMT . . . . .	575,511	3,120,825	609,333	1,412,850	1,480,632	1,275,294	1,914,539
AVG TOTAL LOANS . . . . .	9,734,708	70,295,787	8,836,604	11,512,926	17,508,561	15,134,959	12,418,687
AVG TIME DEPOSITS OF \$100,000 OR MORE . . . . .	2,924,948	26,713,749	1,527,378	3,096,393	4,717,560	2,387,993	4,006,584
AVG TOTAL DEPOSITS . . . . .	14,839,723	95,782,133	14,142,840	15,115,492	26,561,704	21,915,576	19,062,075
AVG FED FUNDS PUR & SECUR REPURCH AGRMT . . . . .	2,776,867	19,125,762	1,335,959	4,297,414	4,880,122	2,495,955	3,289,831
AVG OTHER LIAB FOR BORROWED MONEY . . . . .	104,227	2,052,006	31,707	288,822	155,022	50,268	63,410
STAND BY LETTERS OF CREDIT OUTSTANDING . . . . .	263,294	6,924,561	64,209	195,881	384,850	168,389	162,093
TIME DEPOSITS OF \$100,000 OR MORE . . . . .	2,956,641	26,650,024	1,588,738	3,104,932	4,764,715	2,392,272	4,056,119
CERTIFICATES OF DEPOSIT . . . . .	2,589,284	22,356,601	1,452,724	2,815,461	4,228,292	2,205,580	3,800,050
OTHER TIME DEPOSITS . . . . .	368,927	4,299,423	136,014	289,471	536,423	186,692	258,069
SELECTED RATIOS: PERCENTAGE OF TOTAL ASSETS							
CASH AND BALANCES WITH OTHER BANKS . . . . .	13.26	21.59	11.14	13.01	10.79	13.06	15.66
TOTAL SECURITIES HELD . . . . .	23.14	13.83	28.41	23.39	28.44	20.66	20.49
TRADING ACCOUNT SECURITIES . . . . .	.97	1.42	.09	1.90	.51	.59	.50
U. S. TREASURY . . . . .	.37	1.01		1.17	.32	.18	.23
STATES AND POLITICAL SUBDIV. . . . .	.47	.25	.09	.31	.14	.11	.08
ALL OTHER TRADING ACCT. SECUR. . . . .	.08	.02		.28	.04		.11
BANK INVESTMENT PORTFOLIO . . . . .	22.16	12.41	28.32	21.49	27.93	20.07	19.99
U. S. TREASURY . . . . .	11.45	6.89	10.97	9.47	11.62	6.80	9.20
STATES AND POLITICAL SUBDIVISIONS . . . . .	7.89	4.69	12.26	8.53	12.90	11.35	8.78
ALL OTHER PORTFOLIO SECURITIES . . . . .	.80	.18	.65	1.08	.38	.27	.40
OTHER LOANS AND FEDERAL FUNDS SOLD . . . . .	49.63	48.95	55.35	56.99	51.98	59.70	56.72
ALL OTHER ASSETS . . . . .	13.98	15.62	5.10	6.62	8.78	6.57	7.12
TOTAL LOANS AND SECURITIES . . . . .	73.05	62.98	83.92	80.53	80.60	80.50	77.55
EQUITY CAPITAL - TOTAL . . . . .	7.24	7.75	7.62	6.07	8.36	7.05	6.45
EQUITY CAPITAL AND SUBORDINATED NOTES . . . . .	7.65	8.52	8.05	7.43	8.56	7.75	7.48
NUMBER OF BANKS . . . . .	19	12	27	13	31	24	32

NOTE: Condition report tabulations shown above have been adjusted for current "adjusted bank" totals and hypothecated deposits. Details may not add to totals because of rounding.

1/ Items that do not correspond between the H.4.2 and L.3.2 have not been adjusted.

ASSETS	CHICAGO		ST. LOUIS	MINNEAPOLIS	KANSAS CITY	DALLAS	SAN FRANCISCO	TOTAL, ALL DISTRICTS
	CITY	OUTSIDE						
CASH BANK BALANCES, ITEMS IN PROCESS . . .	3,959,761	5,258,877	1,845,726	882,983	2,126,904	3,900,489	15,145,022	83,501,581
CURRENCY AND COIN . . . . .	162,165	522,323	115,679	32,518	86,488	126,511	1,358,669	5,469,651
RESERVES WITH FEDERAL RESERVE BANKS . . .	1,723,933	1,262,050	364,854	197,510	594,249	1,132,528	4,603,921	20,311,395
DEMAND BALANCES WITH BANKS IN U.S. . . .	113,907	842,667	199,337	66,541	202,157	550,563	929,328	11,919,016
OTHER BALANCES WITH BANKS IN U.S. . . .	20,844	161,433	60,607	97,516	2,200	114,042	407,142	1,790,070
BALANCES WITH BANKS IN FRGN. COUNTRIES .	58,630	561,183	226,951	7,452	5,106	294,563	348,304	3,017,159
CASH ITEMS IN PROCESS OF COLLECTION . . .	1,880,282	1,909,221	878,298	461,446	1,236,704	1,682,282	7,497,658	40,994,290
TOTAL SECURITIES HELD--BOOK VALUE . . . .	8,115,821	9,442,006	2,342,563	1,376,556	2,457,371	6,341,661	23,189,102	109,232,580
U.S. TREASURY--TOTAL . . . . .	3,770,757	3,787,548	862,629	553,685	979,937	2,979,184	10,475,266	50,135,459
OTHER U.S. GOVT. AGENCIES--TOTAL . . . .	471,129	989,769	312,421	135,546	173,567	250,332	2,605,399	9,905,775
STATES AND POLITICAL SUBDIV--TOTAL . . .	3,598,594	4,199,429	1,146,100	619,445	1,288,645	3,086,423	9,762,546	46,743,850
ALL-OTHER SECURITIES . . . . .	275,541	465,260	20,087	60,808	15,222	25,722	345,709	2,438,727
UNCLASSIFIED TOTAL . . . . .	--	--	1,326	7,072	--	--	182	8,769
TRADING ACCOUNT SECURITIES . . . . .	686,565	91,674	56,846	275,414	123,664	63,835	686,422	5,161,593
U.S. TREASURY . . . . .	433,718	46,887	18,326	88,006	96,167	25,999	411,665	3,142,860
OTHER U.S. GOVT. AGENCIES . . . . .	32,659	7,217	14,475	89,012	571	4,164	47,081	555,331
STATES AND POLITICAL SUBDIVISIONS . . .	95,175	16,967	22,124	91,324	26,377	33,672	130,471	1,066,840
ALL OTHER TRADING ACCT. SECURITIES . . .	125,013	20,603	597	--	549	--	96,823	387,793
UNCLASSIFIED . . . . .	--	--	1,326	7,072	--	--	182	8,769
BANK INVESTMENT PORTFOLIOS . . . . .	7,429,256	9,350,332	2,285,715	1,101,142	2,333,707	6,277,826	22,502,680	104,070,987
U.S. TREASURY . . . . .	3,337,039	3,740,661	844,303	465,679	883,770	2,953,185	10,063,401	46,992,599
OTHER U.S. GOVT. AGENCIES . . . . .	438,470	982,552	297,946	46,534	172,996	246,168	2,558,318	9,350,444
STATES AND POLITICAL SUBDIVISIONS . . .	3,503,219	4,182,462	1,123,976	528,121	1,262,268	3,052,751	9,632,075	45,617,010
ALL OTHER PORTFOLIO SECURITIES . . . . .	150,528	444,657	19,490	60,808	14,673	25,722	248,886	2,050,934
FED RES STOCK & CORPORATE STOCK . . . . .	83,243	56,659	20,930	8,902	21,381	36,043	161,009	985,586
FED FUNDS SOLD AND SECUR RESALE AGRMT. .	2,151,801	1,928,716	1,147,066	186,516	1,138,626	2,689,474	7,302,709	26,232,499
COMMERCIAL BANKS . . . . .	1,440,940	1,456,535	871,770	138,481	873,075	2,029,962	6,228,725	19,394,140
BROKERS AND DEALERS . . . . .	671,840	291,334	255,806	39,919	250,863	320,752	457,291	3,996,737
OTHERS . . . . .	39,021	180,847	19,490	8,116	14,688	38,760	616,693	2,841,622
OTHER LOANS; GROSS . . . . .	21,530,252	20,472,018	6,125,349	3,163,738	6,667,141	12,059,832	71,336,123	289,099,564
LESS: UNEARNED INCOME ON LOANS . . . . .	79,540	411,441	113,827	34,569	96,763	133,554	1,555,297	4,789,946
RESERVES FOR LOAN LOSSES . . . . .	315,797	252,270	77,070	34,928	78,957	149,568	764,932	3,662,162
OTHER LOANS, NET . . . . .	21,134,915	19,808,307	5,934,452	3,094,241	6,491,421	11,776,710	69,015,894	280,467,456
GROSS OTHER LOANS, BY CATEGORY:								
REAL ESTATE LOANS--TOTAL . . . . .	1,965,902	7,219,322	1,378,646	667,893	1,070,892	1,760,967	22,396,486	65,393,754
CONSTRUCTION AND LAND DEVELOPMENT . .	414,483	562,193	390,641	124,476	220,078	754,274	2,513,163	10,860,135
SECURED BY FARMLAND . . . . .	9,878	33,934	11,358	6,027	9,401	33,311	228,562	509,227
SECURED BY RESIDENTIAL . . . . .	962,945	4,917,401	562,383	395,860	421,267	359,504	14,994,988	37,032,318
ONE TO FOUR FAMILY RESIDENCES . . . . .	859,269	4,671,263	506,315	350,366	398,590	298,568	14,375,993	34,868,527
FHA INSURED . . . . .	47,462	790,017	75,271	49,181	74,786	77,867	2,782,024	5,612,310
CONVENTIONAL . . . . .	811,807	3,881,246	431,044	301,185	323,804	220,701	11,593,969	29,256,217
MULTI-FAMILY RESIDENCES . . . . .	103,676	246,136	56,068	45,494	22,677	60,936	618,995	2,163,791
FHA INSURED . . . . .	25,314	11,041	2,669	745	857	6,071	38,374	258,171
CONVENTIONAL . . . . .	78,362	235,097	53,799	44,749	21,820	54,865	580,621	1,905,674
SECURED BY OTHER PROPERTIES . . . . .	578,596	1,705,794	414,264	141,530	420,146	613,878	4,659,780	16,992,089
LOANS TO FINANCIAL INSTITUTIONS . . . . .	4,253,695	1,354,511	499,912	305,541	473,321	953,650	5,519,421	30,556,923
LOANS TO REAL ESTATE INVEST TRUSTS . . .	1,225,727	361,104	131,154	163,535	183,869	498,961	1,688,117	9,215,226
LOANS TO DOMESTIC COMMERCIAL BANKS . . .	117,922	63,521	32,813	13,569	44,512	50,806	543,363	1,937,125
LOANS TO BANKS IN FOREIGN COUNTRIES . .	275,897	231,159	58,946	57,299	10,568	63,472	1,065,305	5,528,185
LOANS TO OTHER DEPOSITORY INST. . . . .	24,091	11,616	13,044	4,382	27,397	49,281	326,366	914,109
LOANS TO OTHER FINANCIAL INST. . . . .	2,606,058	687,111	263,955	66,756	206,975	291,130	1,876,270	12,962,278
LOANS TO SEC. BROKERS AND DEALERS . . . .	1,424,307	311,469	134,676	45,039	118,235	161,803	834,024	9,339,709
OTHER LOANS TO PURCH/CARRY SECURITIES .	309,686	204,241	138,220	205,906	285,387	458,328	196,874	2,616,624
LOANS TO FARMERS--EXCEPT REAL ESTATE .	153,648	119,612	65,232	24,636	466,284	290,595	2,691,678	4,278,167
COMMERCIAL AND INDUSTRIAL LOANS . . . .	10,657,537	6,232,064	2,535,757	1,426,277	2,464,718	6,010,012	23,239,494	117,364,845
LOANS TO INDIVIDUALS--TOTAL . . . . .	1,750,324	4,313,947	1,260,956	334,893	1,574,528	1,763,774	14,069,381	49,785,644
INSTALLMENT LOANS . . . . .	1,029,146	3,623,488	922,006	220,187	1,187,530	1,246,950	12,497,732	39,485,378
PASSENGER AUTOMOBILES . . . . .	132,839	1,387,311	296,129	70,987	246,846	425,557	4,356,991	12,897,441
RESIDENTIAL-REPAIR/MODERNIZE . . . . .	52,229	314,369	89,542	14,563	60,002	106,952	878,946	2,886,342
CREDIT CARDS AND RELATED PLANS . . . . .	666,507	912,421	296,010	49,317	570,183	384,054	3,080,779	11,105,204
CHARGE ACCT CREDIT CARDS . . . . .	632,575	786,813	270,816	22,358	549,857	372,539	2,421,107	8,900,861
CHECK & REVOLVING CREDIT PLANS . . . . .	33,932	125,608	25,194	26,959	20,326	11,515	659,672	2,204,343
OTHER RETAIL CONSUMER GOODS--TOTAL . . .	71,676	577,523	141,712	46,973	219,575	193,217	2,352,152	5,828,600
MOBILE HOMES . . . . .	27,781	289,033	79,350	14,947	165,014	114,538	1,304,129	3,304,064
OTHER . . . . .	43,895	288,490	62,362	32,026	54,561	78,679	1,047,977	2,524,536
OTHER INSTALLMENT LOANS . . . . .	105,895	431,864	98,613	38,347	90,924	137,170	1,828,910	6,767,619
SINGLE PAYMENT LOANS TO INDIVIDUALS . .	721,178	690,459	338,950	114,706	386,998	516,824	1,571,649	10,300,266
ALL OTHER LOANS . . . . .	1,015,153	716,852	111,750	153,553	213,776	660,703	2,388,765	9,763,898
TOTAL LOANS AND SECURITIES, NET . . . . .	31,485,780	31,235,688	9,445,011	4,666,215	10,108,799	20,843,888	99,668,714	416,898,121
DIRECT LEASE FINANCING . . . . .	130,360	179,311	127,728	84,795	81,449	96,083	1,826,611	4,544,418
FIXED ASSETS--BLDNGS, FURN, REAL EST. . .	649,587	787,955	304,572	129,123	286,979	529,108	2,569,850	10,343,087
INVEST. IN UNCONSOLIDATED SUBSIDIARIES .	213,141	72,318	11,359	3,898	3,193	29,593	593,106	2,371,066
CUSTOMER ACCEPTANCES OUTSTANDING . . . .	629,295	137,589	51,038	74,157	27,262	223,724	2,837,698	11,218,513
OTHER ASSETS . . . . .	1,508,231	1,040,167	355,760	132,278	165,810	532,575	5,598,416	27,686,399
TOTAL ASSETS . . . . .	38,576,155	38,711,905	12,141,194	5,973,449	12,800,396	26,155,460	128,239,417	556,563,185
NUMBER OF BANKS . . . . .	9	46	17	5	21	27	34	317

1/ Items that do not correspond between the H.4.2 and L.3.2 have not been adjusted.

LIABILITIES AND CAPITAL ACCOUNTS  
SUMMARY REPORT OF CONDITION, MARCH 31 1977  
(AMOUNTS IN THOUSANDS OF DOLLARS)

LIABILITIES AND CAPITAL ACCOUNTS	CHICAGO		ST. LOUIS	MINNEAPOLIS	KANSAS CITY	DALLAS	SAN FRANCISCO	TOTAL, ALL DISTRICTS
	CITY	OUTSIDE						
DEMAND DEPOSITS . . . . .	9,454,146	10,394,014	4,099,762	1,830,818	4,735,968	8,753,075	36,797,122	182,906,881
MUTUAL SAVINGS BANK . . . . .	1,207	1,223	77	5,046	--	--	24,582	920,532
OTHER INDIV., PARTNERSHIPS AND CORP. . . . .	6,798,283	7,955,336	2,877,051	1,294,632	3,324,817	6,425,110	31,674,582	128,778,889
U.S. GOVERNMENT . . . . .	30,611	101,730	28,776	8,842	64,437	59,394	210,053	1,071,651
STATES AND POLITICAL SUBDIVISIONS . . . . .	242,173	504,345	103,780	47,816	185,539	552,145	916,507	6,140,520
FOREIGN GOVTS, CENTRAL BANKS, ETC . . . . .	19,004	1,012	49	330	--	5,957	59,208	1,221,791
COMMERCIAL BANKS IN U.S. . . . .	1,954,968	1,151,922	1,014,396	419,494	1,080,383	1,509,678	2,023,887	31,588,768
BANKS IN FOREIGN COUNTRIES . . . . .	150,148	57,196	13,210	24,908	7,196	63,774	490,217	5,928,436
CERTIFIED AND OFFICERS CHECKS ETC. . . . .	257,752	621,250	62,423	29,750	73,596	137,017	1,398,085	7,256,293
TIME DEPOSITS . . . . .	12,333,318	10,432,692	2,928,063	1,287,972	3,396,215	7,879,837	34,070,147	140,178,083
ACCUMULATED FOR PMT. OF PERS. LOANS . . . . .	--	--	--	--	--	--	--	10,838
MUTUAL SAVINGS BANKS . . . . .	42,800	--	--	--	--	--	43,420	313,464
OTHER INDIV., PARTNERSHIPS AND CORP. . . . .	8,781,117	8,305,089	2,382,655	1,098,446	2,459,933	4,818,437	26,532,134	106,287,029
U.S. GOVERNMENT . . . . .	27,807	1,102	1,688	15	14,128	40,339	82,526	350,111
STATES AND POLITICAL SUBDIVISIONS . . . . .	1,182,154	1,993,491	464,764	156,706	794,353	2,718,023	5,208,593	19,986,045
FOREIGN GOVTS, CENTRAL BANKS, ETC. . . . .	1,206,917	59,449	1,100	--	--	3,600	1,417,010	7,090,721
COMMERCIAL BANKS IN U.S. . . . .	1,013,311	61,002	77,743	32,805	127,801	299,438	613,666	5,073,811
BANKS IN FOREIGN COUNTRIES . . . . .	79,212	12,559	113	--	--	--	172,798	1,066,064
SAVINGS DEPOSITS . . . . .	3,275,129	10,249,314	1,786,516	649,616	1,922,976	2,599,393	32,314,276	95,262,007
MUTUAL SAVINGS BANKS . . . . .	--	--	--	--	--	--	--	418
INDIVIDUALS AND NON-PROFIT ORGANIZATION CORPS. & OTHER PROFIT ORGANIZATIONS . . . . .	2,944,946	9,237,286	1,652,066	585,895	1,703,368	2,385,684	30,189,603	87,672,747
U. S. GOVERNMENT . . . . .	248,006	428,352	124,177	63,601	184,003	204,043	1,558,354	4,963,518
STATE AND POLITICAL SUBDIVISIONS . . . . .	81,577	578,766	10,133	120	165	2,101	16,540	30,556
FOREIGN GOVERNMENTS, CENTRAL BANKS, ETC . . . . .	--	--	--	--	33,599	835	549,779	2,487,612
COMMERCIAL BANKS IN UNITED STATES . . . . .	600	4,897	140	--	--	2,161	--	94,477
BANKS IN FOREIGN COUNTRIES . . . . .	--	--	--	--	1,841	4,569	--	12,678
TOTAL DEPOSITS . . . . .	25,062,593	31,076,020	8,814,341	3,768,406	10,055,159	19,232,305	103,181,545	418,346,971
FED FUNDS PUR AND SECUR REPURCH AGRMT. . . . .	9,248,581	3,725,055	2,111,259	1,266,752	1,531,143	4,169,186	10,510,312	66,053,763
COMMERCIAL BANKS . . . . .	6,303,204	1,974,748	1,558,833	813,673	1,271,397	3,626,880	5,076,203	36,664,681
BROKERS AND DEALERS . . . . .	1,335,428	665,420	49,590	33,852	30,900	2,100	1,560,281	8,079,057
OTHERS . . . . .	1,609,949	1,084,887	502,836	419,227	228,846	540,206	3,873,828	21,310,025
OTHER LIABILITIES FOR BORROWED MONEY . . . . .	101,860	173,296	27,399	192,982	38,956	52,661	924,110	4,710,175
MORTGAGE INDEBTEDNESS . . . . .	3,906	22,715	38,609	5,997	9,366	94,928	80,945	445,361
BANK ACCEPTANCES OUTSTANDING . . . . .	631,842	137,590	51,038	74,504	27,262	224,474	2,842,258	11,835,085
OTHER LIABILITIES . . . . .	806,769	741,921	205,533	162,265	153,199	483,074	2,430,196	12,979,243
TOTAL LIABILITIES . . . . .	35,855,551	35,876,597	11,248,179	5,470,906	11,815,085	24,256,628	119,969,966	514,370,618
SUBORDINATED NOTES AND DEBENTURES . . . . .	82,379	159,123	49,947	76,625	92,126	131,535	926,443	3,497,667
EQUITY CAPITAL . . . . .	2,638,225	2,676,185	843,068	425,918	893,165	1,767,297	7,343,608	38,694,900
PREFERRED STOCK . . . . .	--	--	8	--	--	--	6,025	8,865
COMMON STOCK . . . . .	570,237	508,020	185,149	146,750	221,737	450,694	1,486,038	8,161,703
SURPLUS . . . . .	1,243,381	1,165,037	330,568	133,750	309,468	550,643	3,054,252	15,634,112
UNDIVIDED PROFITS . . . . .	771,532	968,567	303,169	135,380	351,640	690,221	2,705,723	14,262,579
OTHER CAPITAL RESERVES . . . . .	53,075	34,561	24,174	10,038	10,340	75,739	91,577	627,650
TOTAL LIABILITIES AND EQUITY CAPITAL . . . . .	38,576,155	38,711,905	12,141,194	5,973,449	12,800,396	26,155,460	128,239,417	556,563,185
DEMAND DEPOSITS ADJUSTED . . . . .	5,588,285	7,231,141	2,178,292	921,036	2,354,444	5,501,721	27,065,526	109,252,175
AVERAGE FOR LAST 15 OR 30 DAYS:								
AVG CASH AND DUE FROM BANKS . . . . .	4,577,572	5,050,833	1,805,913	830,160	2,182,297	3,834,259	15,030,423	81,839,196
AVG FED FUNDS SOLD & SECUR RESALE AGRMT . . . . .	1,383,783	1,737,601	1,070,672	167,253	1,267,564	2,443,497	5,521,795	23,981,149
AVG TOTAL LOANS . . . . .	21,428,582	19,871,506	5,993,456	3,070,563	6,492,558	11,721,339	69,237,766	283,258,224
AVG TIME DEPOSITS OF \$100,000 OR MORE . . . . .	9,714,994	3,500,024	1,411,405	769,481	2,179,096	6,248,873	17,311,462	86,509,940
AVG TOTAL DEPOSITS . . . . .	25,106,347	30,821,393	8,726,898	3,654,538	10,024,838	18,715,782	100,191,216	405,060,545
AVG FED FUNDS PUR & SECUR REPURCH AGRMT . . . . .	9,304,925	3,508,332	2,147,655	1,415,738	1,593,383	4,073,633	8,540,213	68,782,794
AVG OTHER LIAB FOR BORROWED MONEY . . . . .	89,585	139,041	25,192	190,018	44,105	65,465	665,995	3,964,863
STAND BY LETTERS OF CREDIT OUTSTANDING . . . . .	996,289	222,442	81,896	175,041	154,083	358,080	1,423,354	11,574,462
TIME DEPOSITS OF \$100,000 OR MORE . . . . .	9,501,254	3,422,346	1,432,793	813,286	2,188,500	6,300,004	18,900,925	88,076,749
CERTIFICATES OF DEPOSIT . . . . .	8,270,030	3,153,809	1,345,186	756,709	1,924,795	4,610,362	13,394,754	72,898,237
OTHER TIME DEPOSITS . . . . .	1,231,224	268,537	87,607	56,577	263,705	1,689,642	5,506,171	15,178,512
SELECTED RATIOS: PERCENTAGE OF TOTAL ASSETS								
CASH AND BALANCES WITH OTHER BANKS . . . . .	10.26	13.58	15.20	14.78	16.62	14.91	11.81	15.00
TOTAL SECURITIES HELD . . . . .	21.04	24.39	19.29	23.04	19.20	24.25	18.08	19.63
TRADING ACCOUNT SECURITIES . . . . .	1.78	.24	.47	4.61	.97	.24	.54	.93
U. S. TREASURY . . . . .	1.12	.12	.15	1.47	.75	.10	.32	.56
STATES AND POLITICAL SUBDIV. . . . .	.25	.04	.18	1.53	.21	.13	.10	.19
ALL OTHER TRADING ACCT. SECUR. . . . .	.32	.05	--	--	--	--	.08	.07
BANK INVESTMENT PORTFOLIO . . . . .	19.26	24.15	18.83	18.43	18.23	24.00	17.55	18.70
U. S. TREASURY . . . . .	8.65	9.66	6.95	7.80	6.90	11.29	7.65	8.44
STATES AND POLITICAL SUBDIVISIONS . . . . .	9.08	10.80	9.26	8.84	9.86	11.67	7.51	8.21
ALL OTHER PORTFOLIO SECURITIES . . . . .	.39	1.15	.16	1.02	.11	.10	.19	.37
OTHER LOANS AND FEDERAL FUNDS SOLD . . . . .	60.37	56.15	58.33	54.92	59.61	55.31	59.51	55.10
ALL OTHER ASSETS . . . . .	8.33	5.87	7.18	7.25	4.58	5.53	10.59	10.27
TOTAL LOANS AND SECURITIES . . . . .	81.62	80.69	77.79	78.12	78.97	79.69	77.02	74.91
EQUITY CAPITAL - TOTAL . . . . .	6.84	6.91	6.94	7.13	6.98	6.76	5.73	6.95
EQUITY CAPITAL AND SUBORDINATED NOTES . . . . .	7.05	7.32	7.36	6.41	7.70	7.26	6.45	7.58
NUMBER OF BANKS . . . . .	9	46	17	5	21	27	34	317

NOTE: Condition report tabulations shown above have been adjusted for current "adjusted bank" totals and hypothecated deposits. Details may not add to totals because of rounding.  
1/ Items that do not correspond between the H.4.2 and L.3.2 have not been adjusted.