

|   | NEW YORK CITY     |                      |                   | CHICAGO           |               |                   |
|---|-------------------|----------------------|-------------------|-------------------|---------------|-------------------|
|   | MAY<br>4,<br>1977 | CHANGE SINCE         |                   | MAY<br>4,<br>1977 | CHANGE SINCE  |                   |
|   |                   | APRIL<br>27,<br>1976 | MAY<br>5,<br>1976 |                   | APRIL<br>1977 | MAY<br>5,<br>1976 |
| A S S E T S<br>(IN MILLIONS OF DOLLARS)   |                   |                      |                   |                   |               |                   |
| TOTAL LOANS AND INVESTMENTS (1)   | 90,567            | +1,172               | + 2,757           | 33,423            | + 775         | +2,821            |
| FEDERAL FUNDS SOLD AND SECURITIES   |                   |                      |                   |                   |               |                   |
| PURCHASED UNDER AGREEMENTS TO RESELL--TOTAL   | 3,298             | + 85                 | +1,959            | 1,913             | + 145         | + 91              |
| COMMERCIAL BANKS  | 2,362             | + 189                | +1,477            | 1,591             | + 94          | + 34              |
| BROKERS AND DEALERS   |                   |                      |                   |                   |               |                   |
| INVOLVING U. S. TREASURY SECURITIES   | 412               | - 104                | + 182             | 241               | + 48          | - 9               |
| INVOLVING OTHER SECURITIES  | --                | --                   | - 4               | 10                | + 10          | + 10              |
| OTHERS  | 524               | --                   | + 304             | 71                | - 7           | + 56              |
| OTHER LOANS   | 66,941            | + 44                 | - 2,342           | 22,979            | + 672         | +1,344            |
| COMMERCIAL AND INDUSTRIAL LOANS (2)   | 33,505            | - 38                 | - 1,378           | 11,384            | + 124         | + 590             |
| AGRICULTURAL LOANS  | 135               | + 7                  | + 55              | 153               | - 10          | - 6               |
| LOANS TO BROKERS AND DEALERS FOR PURCHASING<br>OR CARRYING--U. S. TREASURY SECURITIES | 922               | - 238                | + 58              | 60                | + 19          | - 17              |
| OTHER SECURITIES  | 4,440             | + 18                 | +1,072            | 1,374             | + 333         | + 667             |
| OTHER LOANS FOR PURCHASING OR CARRYING--<br>U. S. TREASURY SECURITIES                 | 25                | --                   | + 12              | 6                 | --            | - 2               |
| OTHER SECURITIES  | 344               | + 4                  | - 69              | 334               | + 2           | - 11              |
| LOANS TO NON-BANK FINANCIAL INSTITUTIONS  |                   |                      |                   |                   |               |                   |
| SALES FINANCE, PERSONAL FINANCE, ETC.   | 2,512             | + 155                | - 87              | 1,170             | + 71          | + 12              |
| OTHER (2)   | 5,135             | + 92                 | - 1,307           | 2,746             | - 8           | - 233             |
| REAL ESTATE LOANS (2)   | 8,736             | - 70                 | - 681             | 2,163             | + 14          | - 174             |
| LOANS TO DOMESTIC COMMERCIAL BANKS  | 557               | - 53                 | - 131             | 117               | - 5           | - 48              |
| LOANS TO FOREIGN COMMERCIAL BANKS   | 2,479             | + 24                 | + 358             | 269               | - 6           | - 16              |
| CONSUMER INSTALMENT LOANS   | 4,031             | + 14                 | + 216             | 1,247             | + 11          | + 159             |
| LOANS TO FOR. GOVTS., OFFICIAL INSTS., ETC.   | 357               | - 31                 | - 299             | 65                | --            | - 14              |
| OTHER LOANS   | 3,763             | + 160                | - 161             | 1,891             | + 127         | + 437             |
| LOAN LOSS RESERVE AND UNEARNED INCOME ON LOANS (1)                                    | 1,610             | + 18                 | - 44              | 443               | --            | - 19              |
| TOTAL OTHER LOANS, NET (1)  | 65,331            | + 26                 | - 2,298           | 22,536            | + 672         | +1,363            |
| U. S. TREASURY SECURITIES--TOTAL  | 11,663            | +1,135               | + 2,144           | 4,210             | - 94          | + 461             |
| TREASURY BILLS  | 2,988             | +1,355               | - 62              | 960               | - 64          | - 715             |
| TREASURY CERTIFICATES OF INDEBTEDNESS   | --                | --                   | --                | --                | --            | --                |
| TREASURY NOTES AND U. S. BONDS MATURING--   |                   |                      |                   |                   |               |                   |
| WITHIN 1 YEAR   | 843               | - 48                 | - 34              | 868               | - 65          | + 629             |
| 1 YEAR TO 5 YEARS   | 6,925             | - 83                 | + 1,978           | 2,075             | + 89          | + 337             |
| AFTER 5 YEARS   | 907               | - 89                 | + 262             | 307               | - 54          | + 210             |
| OTHER SECURITIES--TOTAL   | 10,275            | - 74                 | + 952             | 5,164             | + 52          | + 906             |
| OBLIGATIONS OF STATES AND POLITICAL SUBDIVISIONS--                                    |                   |                      |                   |                   |               |                   |
| TAX WARRANTS AND SHORT-TERM NOTES AND BILLS   | 2,397             | - 107                | + 903             | 782               | + 12          | + 322             |
| ALL OTHER   | 6,041             | + 42                 | - 21              | 3,369             | + 40          | + 466             |
| OTHER BONDS, CORPORATE STOCKS, AND SECURITIES   |                   |                      |                   |                   |               |                   |
| PARTICIPATION CERTIFICATES IN FED. AGENCY LOANS                                       | 244               | + 29                 | + 31              | 126               | + 17          | - 5               |
| ALL OTHER (INCLUDING CORPORATE STOCKS)  | 1,593             | - 38                 | + 39              | 887               | - 17          | + 123             |
| CASH ITEMS IN PROCESS OF COLLECTION   | 13,368            | +1,829               | +1,959            | 2,264             | + 134         | + 355             |
| RESERVES WITH FEDERAL RESERVE BANKS   | 6,256             | +2,096               | - 1,484           | 1,583             | + 325         | + 53              |
| CURRENCY AND COIN   | 885               | - 59                 | + 127             | 177               | - 14          | + 15              |
| BALANCES WITH DOMESTIC BANKS  | 5,860             | + 237                | + 981             | 505               | + 299         | + 217             |
| INVESTMENTS IN SUBSIDIARIES NOT CONSOLIDATED  | 1,244             | + 3                  | + 386             | 156               | + 1           | + 12              |
| OTHER ASSETS  | 19,058            | +1,088               | + 4,557           | 3,416             | - 164         | +1,028            |
| TOTAL ASSETS/LIABILITIES (1)  | 137,235           | +6,366               | + 9,283           | 41,924            | +1,356        | +4,501            |
| L I A B I L I T I E S   |                   |                      |                   |                   |               |                   |
| DEMAND DEPOSITS - TOTAL   | 49,421            | +2,191               | + 2,143           | 10,248            | + 50          | + 513             |
| INDIVIDUALS, PARTNERSHIPS, AND CORPORATIONS   | 26,874            | - 684                | + 186             | 7,372             | - 107         | + 329             |
| STATES AND POLITICAL SUBDIVISIONS   | 555               | + 54                 | - 78              | 284               | + 70          | - 9               |
| U. S. GOVERNMENT  | 580               | - 199                | - 41              | 214               | - 13          | + 6               |
| DOMESTIC INTERBANK - COMMERCIAL   | 11,557            | +1,330               | + 535             | 1,859             | + 68          | + 115             |
| MUTUAL SAVINGS  | 463               | + 46                 | + 14              | 2                 | + 1           | --                |
| FOREIGN--GOVTS., OFFICIAL INSTITUTIONS, ETC.  | 1,113             | + 441                | + 14              | 16                | - 7           | - 3               |
| COMMERCIAL BANKS  | 4,331             | - 88                 | + 262             | 188               | + 4           | + 54              |
| CERTIFIED AND OFFICERS CHECKS   | 3,978             | +1,291               | + 1,251           | 313               | + 34          | + 21              |
| TIME AND SAVINGS DEPOSITS--TOTAL (3)  | 41,618            | + 822                | - 1,220           | 16,706            | + 129         | + 429             |
| SAVINGS DEPOSITS  | 10,929            | - 5                  | + 1,555           | 3,875             | + 8           | + 524             |
| INDIVIDUALS AND NONPROFIT ORGANIZATIONS   | 9,798             | - 17                 | + 1,030           | 3,516             | + 9           | + 291             |
| PARTNERSHIPS AND CORPORATIONS FOR PROFIT (4)  | 576               | + 8                  | + 314             | 297               | - 1           | + 189             |
| DOMESTIC GOVERNMENTAL UNITS   | 504               | + 12                 | + 247             | 62                | --            | + 44              |
| ALL OTHER (5)   | 51                | - 8                  | - 36              | --                | --            | --                |
| TIME DEPOSITS--TOTAL (3)  | 30,689            | + 827                | - 2,775           | 12,831            | + 121         | - 95              |
| INDIVIDUALS, PARTNERSHIPS, AND CORPORATIONS   | 22,681            | + 370                | - 600             | 9,154             | + 68          | - 16              |
| STATES AND POLITICAL SUBDIVISIONS   | 1,467             | + 143                | + 72              | 1,170             | - 38          | - 233             |
| DOMESTIC INTERBANK  | 1,875             | - 16                 | - 1,045           | 797               | - 9           | - 309             |
| FOREIGN--GOVTS., OFFICIAL INSTITUTIONS, ETC.  | 3,894             | + 335                | - 1,037           | 1,603             | + 99          | + 472             |
| FEDERAL FUNDS PURCHASED AND SECURITIES SOLD<br>UNDER AGREEMENTS TO REPURCHASE         | 21,436            | +3,278               | + 6,010           | 10,358            | +1,052        | +2,886            |
| BORROWINGS--FROM FEDERAL RESERVE BANKS  | 15                | - 225                | + 15              | --                | - 4           | --                |
| FROM OTHERS   | 1,284             | - 145                | - 393             | 122               | + 15          | + 105             |
| OTHER LIABILITIES (INCLUDING LIABILITIES DUE TO<br>OWN FOREIGN BRANCHES) (6)          | 11,496            | + 419                | + 1,833           | 1,595             | + 79          | + 294             |
| TOT. EQUITY CAPITAL, SUBORDINATE NOTES/DEBENTURES (6)                                 | 11,965            | + 26                 | + 895             | 2,894             | + 35          | + 274             |
| M E M O R A N D A   |                   |                      |                   |                   |               |                   |
| TOTAL LOANS, GROSS ADJUSTED (7)   | 67,320            | - 7                  | - 1,729           | 23,184            | + 728         | +1,449            |
| TOTAL LOANS AND INVESTMENTS, GROSS ADJUSTED (7)                                       | 89,258            | +1,054               | + 1,367           | 32,558            | + 686         | +2,816            |
| DEMAND DEPOSITS ADJUSTED (8)  | 23,946            | - 769                | - 310             | 5,911             | - 139         | + 37              |
| TIME DEPOSITS ISSUED IN DENOMINATIONS<br>OF \$100,000 OR MORE--TOTAL                  | 25,519            | + 843                | - 3,926           | 10,153            | + 111         | - 425             |
| NEGOTIABLE TIME CERTIFICATES OF DEPOSIT   | 20,359            | + 753                | - 3,137           | 7,336             | + 82          | - 64              |
| TO INDIVIDUALS, PARTNERSHIPS, AND CORPS.  | 13,642            | + 261                | - 1,690           | 4,616             | + 21          | - 300             |
| TO OTHERS   | 6,717             | + 492                | - 1,447           | 2,720             | + 61          | + 236             |
| ALL OTHER TIME DEPOSITS   | 5,160             | + 90                 | - 789             | 2,817             | + 29          | - 361             |
| TO INDIVIDUALS, PARTNERSHIPS, AND CORPS.  | 3,915             | + 130                | - 109             | 1,869             | + 38          | - 41              |
| TO OTHERS   | 1,245             | - 40                 | - 680             | 948               | - 9           | - 320             |

(1) LOAN LOSS RESERVE AND UNEARNED INCOME ON LOANS HAD BEEN REPORTED AS LIABILITY ITEMS THROUGH MARCH 24, 1976. SINCE THEN THE ITEM IS NETTED AGAINST TOTAL LOANS, AND THEREFORE AGAINST TOTAL ASSETS ALSO. AS A PROXY FOR THIS ITEM PRIOR TO MARCH 31, 1976, RESERVES FOR LOANS HAS BEEN USED TO CALCULATE YEAR-AGO CHANGES.

(2) EFFECTIVE MARCH 24, 1976 RE-CLASSIFICATION OF LOANS IN CHICAGO CITY RESULTED IN THE FOLLOWING MAJOR REVISIONS: COMMERCIAL AND INDUSTRIAL, -\$675 MILLION; OTHER NON-BANK FINANCIAL INSTITUTIONS, +\$185 MILLION; REAL ESTATE, +\$580 MILLION. THESE RE-CLASSIFICATIONS ARE NOT REFLECTED IN DATA PRIOR TO MARCH 24, 1976.

(3) INCLUDES TIME DEPOSITS OF U. S. GOVERNMENT AND FOREIGN COMMERCIAL BANKS NOT SHOWN SEPARATELY.

(4) OTHER THAN COMMERCIAL BANKS.

(5) DOMESTIC AND FOREIGN COMMERCIAL BANKS, AND OFFICIAL INTERNATIONAL ORGANIZATIONS.

(6) INCLUDES PORTIONS OF RESERVES FOR LOANS AND SECURITIES REPORTED SEPARATELY THROUGH MARCH 24, 1976.

(7) EXCLUSIVE OF LOANS AND FEDERAL FUND TRANSACTIONS WITH DOMESTIC COMMERCIAL BANKS.

(8) ALL DEMAND DEPOSITS EXCEPT U. S. GOVERNMENT AND DOMESTIC COMMERCIAL BANKS, LESS CASH ITEMS IN PROCESS OF COLLECTION.

\* REVISED. \*\* PRELIMINARY.