



FEDERAL RESERVE

statistical release

H-12

COMMERCIAL AND INDUSTRIAL LOANS OUTSTANDING BY INDUSTRY

Commercial and industrial loans increased a net of \$862 million at Weekly Reporting Large Commercial banks during the Week ending August 2, 1978.

The principal net increases were \$207 millions in loans for bankers acceptances and \$194 million in loans for foreign commercial and industrial loans.

The largest offsetting decrease was \$63 million in loans for food, liquor and tobacco.

BUSINESS OF BORROWER	OUTSTANDING AUG. 2, 1978 P/	CHANGE FROM WEEK ENDED			
		JULY 26, 1978	AUG. 3, 1977	DEC. 28, 1977	
(IN MILLIONS OF DOLLARS)					
DURABLE GOODS MANUFACTURING - TOTAL	17,094	-	48	+ 1,828	+ 1,833
PRIMARY METALS	2,718	+	15	+ 320	- 122
MACHINERY	5,390	-	16	+ 451	+ 647
TRANSPORTATION EQUIPMENT	2,674	-	56	+ 311	+ 398
OTHER FABRICATED METAL PRODUCTS	2,405	-	3	+ 464	+ 484
OTHER DURABLE GOODS	3,907	+	12	+ 282	+ 426
NONDURABLE GOODS MANUFACTURING - TOTAL	16,677	-	64	+ 2,124	+ 1,734
FOOD, LIQUOR, AND TOBACCO	4,011	-	63	+ 831	+ 210
TEXTILES, APPAREL, AND LEATHER	4,294	+	26	+ 283	+ 1,002
PETROLEUM REFINING	2,541	-	21	+ 107	- 158
CHEMICALS AND RUBBER	3,491	-	23	+ 687	+ 608
OTHER NONDURABLE GOODS	2,340	+	17	+ 216	+ 72
MINING (INCLUDING CRUDE PETROLEUM & NATURAL GAS)	10,385	+	13	+ 1,976	+ 1,310
TRADE - TOTAL	19,412	+	152	+ 3,259	+ 2,711
COMMODITY DEALERS	2,014	+	33	+ 292	+ 63
OTHER WHOLESALE	9,041	+	22	+ 1,865	+ 1,352
RETAIL	8,357	+	97	+ 1,102	+ 1,296
TRANSPORTATION, COMMUNICATION, AND OTHER PUBLIC UTILITIES - TOTAL	12,258	+	137	+ 358	+ 89
TRANSPORTATION	5,312	+	49	+ 162	+ 88
COMMUNICATION	1,755	+	73	+ 450	+ 350
OTHER PUBLIC UTILITIES	5,191	+	15	- 254	- 349
CONSTRUCTION	5,182	-	14	+ 875	+ 748
SERVICES	13,526	-	10	+ 1,987	+ 1,897
BANKERS ACCEPTANCES	2,841	+	207	- 728	- 3,382
FOREIGN COMMERCIAL & INDUSTRIAL LOANS	4,627	+	194	- 530	- 199
ALL OTHER LOANS	8,131	+	125	+ 1,260	+ 647
TOTAL CLASSIFIED LOANS	110,133	+	692	+12,409	+ 7,388
TOTAL UNCLASSIFIED LOANS	25,337	+	170	+ 3,786	+ 2,252
TOTAL COMMERCIAL & INDUSTRIAL LOANS	135,470	+	862	+16,195	+ 9,640

P/ PRELIMINARY.

NOTE: EFFECTIVE MARCH 24, 1976, RE-CLASSIFICATION OF LOANS IN CHICAGO CITY RESULTED IN THE FOLLOWING MAJOR REVISIONS: ALL OTHER LOANS, -\$859 MILLION; TOTAL CLASSIFIED LOANS, -\$8673 MILLION. AN ADDITIONAL RE-CLASSIFICATION IN SAN FRANCISCO DISTRICT EFFECTIVE MARCH 31, 1976, CHANGED TOTAL UNCLASSIFIED LOANS AND TOTAL COMMERCIAL AND INDUSTRIAL LOANS -\$493 MILLION. THESE RE-CLASSIFICATIONS ARE NOT REFLECTED FOR EARLIER DATES.

H.12(A)

COMMERCIAL AND INDUSTRIAL LOANS OUTSTANDING AT A SAMPLE OF WEEKLY REPORTING
LARGE COMMERCIAL BANKS BY INDUSTRY AND FEDERAL RESERVE DISTRICT, WEEK ENDED AUG. 2, 1978
(IN MILLIONS OF DOLLARS)

BUSINESS OF BORROWER	ALL DISTRICTS P/	BOSTON	NEW YORK	PHILA- DELPHIA	CLEVE- LAND	RICHMOND P/	ATLANTA P/	CHICAGO P/	ST. LOUIS	MINNE- APPOLIS P/	KANSAS CITY	DALLAS	SAN FRANCISCO P/
DUR. GOODS MFG.-TOTAL	17,094	953	5,596	820	1,529	504	505	3,649	305	259	191	566	2,217
PRIMARY METALS	2,718	94	1,102	87	438	88	60	482	42	24	15	83	203
MACHINERY	5,390	361	1,806	275	402	97	120	1,287	74	78	52	147	691
TRANSPORTATION EQUIP.	2,674	93	996	101	126	54	71	586	29	9	14	93	502
OTHER FAB. METAL PROD.	2,405	137	621	171	252	58	98	508	64	56	52	129	259
OTHER DURABLE GOODS	3,907	268	1,071	186	311	207	156	786	96	92	58	114	562
NONDUR. GOODS MFG.-TOTAL	16,677	753	7,952	631	640	605	749	2,331	312	208	290	606	1,600
FOOD, LIQUOR, & TOBACCO	4,011	93	1,587	165	158	96	133	776	83	87	59	73	701
TEX. APPAR., & LEATHER	4,294	303	2,082	217	82	318	409	445	113	17	28	90	190
PETROLEUM REFINING	2,541	31	1,426	42	57	25	27	331	19	29	133	278	143
CHEMICALS & RUBBER	3,491	124	1,998	79	222	67	62	417	30	19	35	83	355
OTHER NONDURABLE GOODS	2,340	202	859	128	121	99	118	362	67	56	35	82	211
MINING (INCL. CRUDE PETROLEUM & NAT. GAS)	10,385	53	3,981	159	505	27	254	1,764	103	63	460	2,058	958
TRADE-TOTAL	19,412	925	6,271	829	1,093	1,279	972	2,800	679	415	609	785	2,755
COMMODITY DEALERS	2,014	42	985	56	14	36	42	168	164	58	57	58	334
OTHER WHOLESALE	9,041	503	3,162	387	513	592	460	1,386	275	144	257	292	1,070
RETAIL	8,357	380	2,124	386	566	651	470	1,246	240	213	295	435	1,351
TRANSP., COMMUN., & OTHER PUB. UTILITIES	12,258	471	5,745	546	571	374	393	2,013	285	134	187	477	1,062
TRANSPORTATION	5,312	209	1,952	262	228	232	286	940	210	82	82	240	589
COMMUNICATION	1,755	108	622	139	105	95	24	289	36	17	42	75	203
OTHER PUBLIC UTILITIES	5,191	154	3,171	145	238	47	83	784	39	35	63	162	270
CONSTRUCTION	5,182	148	1,014	154	383	305	321	883	91	157	132	852	742
SERVICES	13,526	797	3,558	950	890	764	765	2,306	266	290	379	928	1,633
BANKERS ACCEPTANCES	2,841	35	1,052	120	64	86	17	580	15	--	20	96	756
FOR. COML. & IND. LOANS	4,627	172	1,889	100	312	136	103	635	13	13	--	115	1,139
ALL OTHER LOANS	8,131	123	2,748	38	518	472	383	494	319	130	88	595	2,223
TOTAL CLASS. LOANS	110,133	4,430	39,806	4,347	6,505	4,552	4,462	17,455	2,388	1,669	2,356	7,078	15,085
TOTAL UNCLASS. LOANS	25,337	814	1,565	767	1,488	1,412	1,099	2,975	577	116	712	1,020	12,792
TOTAL COML. & IND. LOANS	135,470	5,244	41,371	5,114	7,993	5,964	5,561	20,430	2,965	1,785	3,068	8,098	27,877

P/ PRELIMINARY. FINAL TOTAL WILL APPEAR IN THE F. R. BULLETIN.

SAN FRANCISCO DISTRICT FINAL FIGURES APPEAR IN A RELEASE OF THAT RESERVE BANK.

CLASSIFIED LOANS ARE AS OF AUGUST 9, 1978.

H.12(B)

COMMERCIAL AND INDUSTRIAL TERM LOANS OUTSTANDING BY INDUSTRY

Total commercial and industrial term loans were \$51,986 million as of July 26, 1978. This was an increase of \$5,245 million over the comparable date a year ago and an increase of \$617 million from the last Wednesday in June, 1978.

The principal net increases were \$185 million in loans for other public utilities, \$136 million in loans for machinery, and \$86 million in loans for services.

The total of all business term loans on July 26, 1978 represents 47 percent of business outstanding at large commercial banks in the series.

BUSINESS OF BORROWER	PERCENT OF TOTAL BUSI- NESS LOANS	TERM LOANS JULY 26, 1978 P/	CHANGE FROM MONTH ENDED		
			JUNE 28, 1978	JULY 27, 1977	DEC. 28, 1977
	(%)		(IN MILLIONS OF DOLLARS)		
DURABLE GOODS MANUFACTURING - TOTAL	50	8,564	+ 190	+ 788	+ 780
PRIMARY METALS	63	1,695	- 11	+ 326	+ 103
MACHINERY	50	2,712	+ 136	+ 258	+ 386
TRANSPORTATION EQUIPMENT	53	1,439	+ 19	+ 15	+ 102
OTHER FABRICATED METAL PRODUCTS	41	1,000	+ 6	+ 169	+ 148
OTHER DURABLE GOODS	44	1,718	+ 40	+ 20	+ 41
NONDURABLE GOODS MANUFACTURING - TOTAL	49	8,232	- 11	+ 1,027	+ 666
FOOD, LIQUOR, AND TOBACCO	41	1,691	+ 20	+ 373	+ 238
TEXTILES, APPAREL, AND LEATHER	27	1,138	+ 16	- 6	+ 140
PETROLEUM REFINING	73	1,882	- 65	+ 128	- 165
CHEMICALS AND RUBBER	69	2,418	+ 6	+ 567	+ 517
OTHER NONDURABLE GOODS	48	1,103	+ 12	- 35	- 64
MINING (INCLUDING CRUDE PETROLEUM & NATURAL GAS)	74	7,660	- 100	+ 1,357	+ 1,106
TRADE - TOTAL	27	5,246	+ 6	+ 1,045	+ 685
COMMODITY DEALERS	12	233	+ 4	+ 19	- 37
OTHER WHOLESALE	25	2,233	+ 57	+ 629	+ 442
RETAIL	34	2,780	- 55	+ 397	+ 280
TRANSPORTATION, COMMUNICATION, AND OTHER PUBLIC UTILITIES - TOTAL	70	8,448	+ 172	- 134	+ 63
TRANSPORTATION	70	3,675	- 63	- 100	+ 23
COMMUNICATION	63	1,059	+ 50	+ 258	+ 182
OTHER PUBLIC UTILITIES	72	3,714	+ 185	- 292	- 142
CONSTRUCTION	42	2,177	+ 60	+ 393	+ 276
SERVICES	49	6,591	+ 86	+ 1,137	+ 1,018
FOREIGN COMMERCIAL & INDUSTRIAL LOANS	57	2,543	+ 67	- 641	- 85
ALL OTHER LOANS	32	2,525	+ 147	+ 273	+ 11
TOTAL TERM LOANS OUTSTANDING	47	51,986	+ 617	+ 5,245	+ 4,520

H.12(C)

COMMERCIAL AND INDUSTRIAL TERM LOANS OUTSTANDING AT A SAMPLE OF WEEKLY REPORTING
LARGE COMMERCIAL BANKS BY INDUSTRY AND FEDERAL RESERVE DISTRICT, JULY 26, 1978
(IN MILLIONS OF DOLLARS)

BUSINESS OF BORROWER	ALL DISTRICTS P/	BOSTON P/	NEW YORK	PHILA- DELPHIA	CLEVE- LAND	RICHMOND	ATLANTA	CHICAGO	ST. LOUIS	MINNE- APOLIS	KANSAS CITY	DALLAS	SAN FRANCISCO
DUR. GOODS MFG.-TOTAL	8,564	372	3,218	315	910	248	158	1,948	136	86	68	303	802
PRIMARY METALS	1,695	52	744	38	314	54	19	272	23	13	3	55	108
MACHINERY	2,712	171	1,009	103	241	31	36	708	39	29	21	85	239
TRANSPORTATION EQUIP.	1,439	19	637	33	87	25	34	386	11	4	5	50	148
OTHER FAB. METAL PROD.	1,000	46	306	58	132	18	31	204	28	9	15	58	45
OTHER DURABLE GOODS	1,718	84	522	83	136	120	38	378	35	31	24	55	212
NONDUR. GOODS MFG.-TOTAL	8,232	256	4,063	210	391	334	147	1,502	206	73	95	332	623
FOOD, LIQUOR, & TOBACCO	1,691	39	621	47	102	45	47	474	36	40	29	23	186
TEX. APPAR., & LEATHER	1,138	79	414	57	24	146	43	233	45	1	7	38	51
PETROLEUM REFINING	1,882	16	1,131	38	53	26	8	274	6	17	30	190	93
CHEMICALS & RUBBER	2,418	43	1,471	35	148	39	26	299	90	6	12	45	204
OTHER NONDURABLE GOODS	1,103	79	426	33	64	78	23	222	29	9	17	36	87
MINING (INCL. CRUDE PETROLEUM & NAT. GAS)	7,660	36	3,231	50	418	16	129	1,517	70	50	280	1,400	463
TRADE-TOTAL	5,246	251	1,653	214	317	470	208	978	121	82	122	240	590
COMMODITY DEALERS	233	7	68	5	2	9	9	63	6	2	1	13	48
OTHER WHOLESALE	2,233	128	740	96	161	139	79	436	60	30	69	82	213
RETAIL	2,780	116	845	113	154	322	120	479	55	50	52	145	329
TRANSP., COMMUN., & OTHER PUB. UTILITIES	8,448	219	4,473	294	391	169	180	1,575	174	53	86	314	520
TRANSPORTATION	3,675	86	1,587	121	142	99	134	753	159	48	54	189	303
COMMUNICATION	1,059	74	403	74	46	37	14	181	9	3	12	49	157
OTHER PUBLIC UTILITIES	3,714	59	2,483	99	203	33	32	641	6	2	20	76	60
CONSTRUCTION	2,177	52	514	33	136	147	86	408	29	45	40	434	253
SERVICES	6,591	432	1,866	434	540	382	281	1,377	157	53	168	336	565
FOR. COML. & IND. LOANS	2,543	58	1,030	31	221	64	21	304	8	8	--	46	752
ALL OTHER LOANS	2,525	25	1,015	6	147	209	61	219	88	38	35	222	460
TOT. TERM LOANS OUTSTAND.	51,986	1,701	21,063	1,587	3,471	2,039	1,271	9,828	989	488	894	3,627	5,028