



FEDERAL RESERVE

statistical release

H.12

For immediate release
August 14, 1968

COMMERCIAL AND INDUSTRIAL LOANS OUTSTANDING BY INDUSTRY

Commercial and industrial loans decreased a net of \$181 million at weekly reporting large commercial banks during the week ended August 7.

The principal net decreases were \$129 million in loans to manufacturers of machinery, and \$241 million to unclassified borrowers.

The larger offsetting net increases were \$99 million in loans to retail trade, and \$76 million in bankers acceptances.

<u>Business of Borrower</u>	Outstanding August 7, 1968 * P/	Change From Week Ended		
		July 31, 1968	August 9, 1967	June 26, 1968
		(In millions of dollars)		
Durable goods manufacturing - total	12,612	-159	+ 966	+117
Primary metals	2,030	+ 15	+ 883	+ 83
Machinery	4,614	-129	- 58	+ 38
Transportation equipment	1,804	- 20	- 78	- 52
Other fabricated metal products	1,913	- 27	+ 54	+ 7
Other durable goods	2,251	+ 2	+ 165	+ 41
Nondurable goods manufacturing - total	10,051	+ 30	+ 375	-260
Food, liquor, and tobacco	2,095	+ 20	+ 7	-142
Textiles, apparel, and leather	2,346	+ 16	+ 192	+ 70
Petroleum refining	1,538	+ 6	+ 31	+ 52
Chemicals and rubber	2,268	- 2	+ 9	-244
Other nondurable goods	1,804	- 10	+ 136	+ 4
Mining (including crude petroleum & natural gas)	4,682	- 7	+ 857	- 60
Trade - total	8,043	+114	+ 569	+ 48
Commodity dealers	1,109	+ 31	- 23	+ 1
Other wholesale	3,128	- 16	+ 182	- 29
Retail	3,806	+ 99	+ 410	+ 76
Transportation, communication, and other public utilities - total	8,344	- 23	+1,204	+ 67
Transportation	4,935	- 39	+ 992	- 32
Communication	1,006	- 10	+ 17	- 95
Other public utilities	2,403	+ 26	+ 195	+194
Construction	2,778	+ 4	+ 161	+ 4
Services	5,529	+ 23	+ 779	- 14
Bankers' acceptances	905	+ 76	+ 127	+ 94
Foreign commercial & industrial loans	2,531	- 28	- 204	- 60
All other loans	7,257	+ 30	+ 884	+ 15
Total classified loans	62,732	+ 60	+5,718	- 49
Total unclassified loans	6,268	-241	+ 414	-131
Total commercial & industrial loans	69,000	-181	+6,132	-180

P/ Preliminary.

* San Francisco District classified loans are as of July 31.

COMMERCIAL AND INDUSTRIAL LOANS OUTSTANDING AT A SAMPLE OF WEEKLY REPORTING
LARGE COMMERCIAL BANKS BY INDUSTRY AND FEDERAL RESERVE DISTRICT, WEEK ENDED AUGUST 7, 1968
(In millions of dollars)

Business of Borrower	All Dis- tricts	Boston	New York	Phila- delphia	Cleve- land	Rich- mond	Atlanta	Chicago	St. Louis	Minne- apolis	Kansas City	Dallas	San Francisco ^D
Durable goods manufacturing - total	12,612	531	5,404	493	1,216	174	230	2,505	130	112	115	288	1,414
Primary metals	2,030	51	1,092	48	304	15	13	350	27	2	5	32	91
Machinery	4,614	234	2,077	157	412	29	59	983	33	39	26	79	486
Transportation equipment	1,804	86	792	45	146	20	30	266	8	7	15	51	338
Other fabricated metal products	1,913	74	554	151	209	40	54	544	25	23	33	66	142
Other durable goods	2,251	86	889	92	145	70	74	362	39	41	36	60	357
Nondurable goods manufacturing - total	10,051	496	4,798	428	585	359	318	1,406	220	131	115	215	980
Food, liquor, and tobacco	2,095	81	769	71	76	36	89	423	64	49	46	35	356
Textiles, apparel, and leather	2,346	206	1,217	141	67	209	121	199	68	13	13	26	66
Petroleum refining	1,538	21	716	54	134	6	18	213	10	17	22	78	249
Chemicals and rubber	2,268	83	1,326	74	180	53	44	278	35	17	19	36	123
Other nondurable goods	1,804	105	770	88	128	55	46	293	43	35	15	40	186
Mining (including crude petroleum and natural gas)	4,682	50	2,870	74	152	8	52	628	36	6	141	509	156
Trade - total	8,043	684	2,528	402	361	402	465	1,048	210	187	320	298	1,138
Commodity dealers	1,109	75	474	20	10	51	34	94	47	62	41	50	151
Other wholesale	3,128	268	961	149	177	158	212	479	63	45	96	112	408
Retail	3,806	341	1,093	233	174	193	219	475	100	80	183	136	579
Transportation, communication, & other public utilities	8,344	289	4,234	330	404	287	276	1,093	169	108	123	212	819
Transportation	4,935	126	2,506	156	222	164	185	599	120	66	60	127	604
Communication	1,006	16	535	48	40	55	20	119	16	12	29	20	96
Other public utilities	2,403	147	1,193	126	142	68	71	375	33	30	34	65	119
Construction	2,778	93	640	172	192	207	238	187	64	57	128	353	447
Services	5,529	475	1,725	412	326	166	275	545	156	134	122	278	915
Bankers' acceptances	905	22	487	28	47	16	3	75	3	--	2	19	203
Foreign commercial and industrial loans	2,531	36	1,775	66	58	1	13	243	1	6	--	26	306
All other loans	7,257	88	1,198	6	243	180	77	443	82	2	33	93	4,812
Total classified loans	62,732	2,764	25,659	2,411	3,584	1,800	1,947	8,173	1,071	743	1,099	2,291	11,190
Total unclassified loans	6,268	345	999	195	597	521	532	1,074	221	69	259	490	966
Total commercial and industrial loans	69,000	3,109	26,658	2,606	4,181	2,321	2,479	9,247	1,292	812	1,358	2,781	12,156

p/ Preliminary. Final totals will appear in the F. R. Bulletin. San Francisco District final figures appear in a release of that Reserve Bank.

* Classified loans are as of July 31.

For immediate release
August 14, 1968

H.12b COMMERCIAL AND INDUSTRIAL TERM LOANS OUTSTANDING BY INDUSTRY

Total business term loans were \$28,684 million, as of July. This was an increase of \$3,901 million over the comparable date a year ago and an increase of \$201 million over the last Wednesday in June.

The principal changes increasing term loans during the month of July were \$116 million in loans to manufacturers of machinery, and \$113 million to "other" public utilities.

The total of all business term loans on July 31, represented approximately 46 per cent of the total of business loans outstanding at large commercial banks reporting in the series.

<u>Business of Borrower</u>	Percent of Total Busi- ness Loans (%)	Term Loans July 31, 1968 (In millions of dollars)	Change From Month Ended		
			June 26, 1968	July 26, 1967	Dec. 27, 1967
Durable goods manufacturing - total	51	6,542	+229	+1,344	+1,087
Primary metals	69	1,393	+ 54	+ 732	+ 519
Machinery	51	2,395	+116	+ 350	+ 394
Transportation equipment	49	902	- 6	+ 90	+ 14
Other fabricated metal products	42	811	+ 52	+ 132	+ 136
Other durable goods	46	1,041	+ 13	+ 40	+ 24
Nondurable goods manufacturing - total	52	5,219	- 64	+ 374	+ 138
Food, liquor, and tobacco	39	804	- 17	+ 114	+ 46
Textiles, apparel, and leather	24	556	- 10	+ 130	+ 91
Petroleum refining	83	1,270	+ 44	- 28	+ 14
Chemicals and rubber	67	1,516	-103	+ 36	- 16
Other nondurable goods	59	1,073	+ 22	+ 122	+ 3
Mining (including crude petroleum & natural gas)	86	4,042	- 79	+ 700	+ 471
Trade - total	23	1,875	- 16	+ 248	+ 109
Commodity dealers	11	115	+ 2	+ 27	+ 8
Other wholesale	19	608	- 26	+ 116	+ 32
Retail	31	1,152	+ 8	+ 105	+ 69
Transportation, communication, and other public utilities - total	61	5,069	+105	+ 972	+ 568
Transportation	74	3,688	- 15	+ 664	+ 345
Communication	45	453	+ 7	+ 33	+ 10
Other public utilities	39	928	+113	+ 275	+ 213
Construction	28	779	+ 10	+ 82	+ 97
Services	42	2,324	+ 21	+ 321	+ 203
Foreign commercial & industrial loans	74	1,892	- 42	- 220	- 135
All other loans	13	942	+ 37	+ 80	+ 69
Total term loans outstanding	46	28,684	+201	+3,901	+2,607

p/ Preliminary.

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COMMERCIAL AND INDUSTRIAL TERM LOANS OUTSTANDING AT A SAMPLE OF WEEKLY REPORTING
LARGE COMMERCIAL BANKS BY INDUSTRY AND FEDERAL RESERVE DISTRICT, JULY 31, 1968

(In millions of dollars)

Business of Borrower	All Dis- tricts	Boston	New York	Phila- delphia	Cleve- land	Rich- mond	Atlanta	Chicago	St. Louis	Minne- apolis	Kansas City	Dallas	San Francisco
Durable goods manufacturing - total	6,542	239	3,287	171	709	74	56	1,309	58	38	43	90	468
Primary metals	1,393	19	836	14	204	8	5	240	21	1	1	11	33
Machinery	2,395	125	1,256	49	215	14	17	519	14	10	6	24	146
Transportation equipment	902	55	447	14	100	11	9	136	2	5	6	12	105
Other fabricated metal products	811	15	299	63	107	15	8	232	9	10	9	18	26
Other durable goods	1,041	25	449	31	83	26	17	182	12	12	21	25	158
Nondurable goods manufacturing - total	5,219	188	2,785	171	352	103	86	859	83	47	33	98	414
Food, liquor, and tobacco	804	25	343	17	28	11	42	213	16	17	7	11	74
Textiles, apparel, and leather	556	49	307	28	7	63	15	59	14	4	2	3	5
Petroleum refining	1,270	17	630	37	109	4	6	179	9	10	11	44	214
Chemicals and rubber	1,516	46	1,004	40	132	12	9	180	24	4	6	19	40
Other nondurable goods	1,073	51	501	49	76	13	14	228	20	12	7	21	81
Mining (including crude petroleum and natural gas)	4,042	33	2,648	46	135	4	36	576	28	3	89	343	101
Trade - total	1,875	185	726	103	98	54	98	270	35	28	50	50	178
Commodity dealers	115	--	58	8	2	6	5	12	1	6	3	4	10
Other wholesale	608	53	196	28	38	23	42	120	10	9	17	15	57
Retail	1,152	132	472	67	58	25	51	138	24	13	30	31	111
Transportation, communication, & other public utilities	5,069	126	3,015	117	214	135	116	643	126	64	45	141	327
Transportation	3,688	73	2,162	73	153	96	111	470	113	46	37	88	266
Communication	453	12	271	23	27	12	1	29	6	5	7	14	46
Other public utilities	928	41	582	21	34	27	4	144	7	13	1	39	15
Construction	779	22	237	35	84	27	58	49	11	4	20	102	130
Services	2,324	174	917	211	160	50	99	265	50	24	48	75	251
Foreign commercial and industrial loans	1,892	22	1,409	29	49	1	--	168	--	5	--	13	196
All other loans	942	19	596	2	40	18	18	73	25	1	12	34	104
Total term loans outstanding	28,684	1,008	15,620	885	1,841	466	567	4,212	416	214	340	946	2,169