



FEDERAL RESERVE
BANK OF ATLANTA
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Country Exposure Lending Survey /1: December 31, 2001

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)					
All Banks					
(A)	(B)	(C = A+B)	(D)	(E = C+D)	
Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims	
G-10 and Switzerland					
BELGIUM	9,522	2,013	11,535	152	11,687
CANADA	18,225	3,556	21,781	10,834	32,615
FRANCE	31,054	4,931	35,985	688	36,673
GERMANY	98,793	9,028	107,821	755	108,576
ITALY	27,684	5,407	33,091	4,474	37,565
JAPAN	16,462	6,420	22,882	779	23,661
LUXEMBOURG	3,819	2,495	6,314	0	6,314
NETHERLANDS	27,444	4,115	31,559	20	31,579
SWEDEN	6,614	1,402	8,016	259	8,275
SWITZERLAND	11,775	2,974	14,749	550	15,299
UNITED KINGDOM	36,337	8,959	45,296	4,681	49,977
	287,729	51,300	339,029	23,192	362,221
Non G-10 Developed Countries					
AUSTRALIA	5,171	1,655	6,826	1,768	8,594
AUSTRIA	5,451	449	5,900	11	5,911
DENMARK	6,208	644	6,852	1	6,853
FINLAND	3,067	481	3,548	15	3,563
GREECE	2,806	504	3,310	0	3,310
ICELAND	119	1	120	0	120
IRELAND	3,224	947	4,171	25	4,196
NEW ZEALAND	1,158	123	1,281	281	1,562
NORWAY	3,046	689	3,735	99	3,834
PORTUGAL	2,079	616	2,695	2	2,697
SOUTH AFRICA	1,475	174	1,649	576	2,225
SPAIN	11,817	2,491	14,308	2,786	17,094
TURKEY	1,769	52	1,821	44	1,865
OTHER NON G-10 DEV.	1,334	527	1,861	0	1,861
	48,724	9,353	58,077	5,608	63,685

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	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Eastern Europe					
BULGARIA	274	0	274	0	274
CZECH REPUBLIC	72	111	183	0	183
HUNGARY	437	387	824	0	824
MACEDONIA	4	0	4	0	4
POLAND	736	277	1,013	0	1,013
ROMANIA	43	1	44	0	44
RUSSIA	1,212	51	1,263	27	1,290
SLOVAKIA	199	15	214	0	214
OTHER E. EUROPE	570	3	573	64	637
	3,547	845	4,392	91	4,483
Latin America and the Caribbean					
ARGENTINA	6,292	559	6,851	2,264	9,115
BOLIVIA	120	4	124	0	124
BRAZIL	17,848	1,346	19,194	8,288	27,482
CHILE	2,823	233	3,056	810	3,866
COLOMBIA	2,552	132	2,684	227	2,911
COSTA RICA	396	1	397	79	476
DOMINICAN REPUBLIC	677	0	677	49	726
ECUADOR	220	0	220	0	220
EL SALVADOR	595	4	599	170	769
GUATEMALA	660	0	660	78	738
HONDURAS	153	0	153	0	153
JAMAICA	196	27	223	49	272
MEXICO	19,056	1,346	20,402	4,040	24,442
NICARAGUA	67	0	67	0	67
PARAGUAY	14	0	14	0	14
PERU	842	57	899	356	1,255
TRINIDAD & TOBAGO	411	22	433	189	622
URUGUAY	750	63	813	239	1,052
VENEZUELA	1,874	25	1,899	94	1,993
OTHER LAT. AM. & CAR	659	231	890	0	890
	56,205	4,050	60,255	16,932	77,187

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	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Asia					
CHINA-MAINLAND	937	412	1,349	31	1,380
CHINA-TAIWAN	2,740	122	2,862	27	2,889
INDIA	2,008	75	2,083	1,686	3,769
INDONESIA	1,055	90	1,145	0	1,145
IRAN	1	0	1	0	1
IRAQ	32	0	32	0	32
ISRAEL	1,290	236	1,526	72	1,598
JORDAN	54	13	67	0	67
KOREA	6,485	636	7,121	1,872	8,993
KUWAIT	562	42	604	0	604
MALAYSIA	722	142	864	1,117	1,981
OMAN	212	22	234	9	243
PAKISTAN	74	0	74	120	194
PHILIPPINES	1,772	71	1,843	0	1,843
QATAR	206	24	230	0	230
SAUDI ARABIA	1,835	291	2,126	0	2,126
SRI LANKA	20	0	20	33	53
THAILAND	452	153	605	979	1,584
UNITED ARAB EMIRATES	373	170	543	171	714
OTHER ASIA	239	3	242	10	252
	21,069	2,502	23,571	6,127	29,698
Africa					
ALGERIA	80	0	80	38	118
CAMEROON	2	0	2	1	3
EGYPT	508	0	508	0	508
ETHIOPIA	1	0	1	0	1
GABON	2	0	2	0	2
GHANA	23	11	34	0	34
IVORY COAST	20	4	24	0	24
KENYA	54	0	54	0	54
MALAWI	5	0	5	0	5
MOROCCO	115	0	115	1	116
NIGERIA	294	0	294	0	294
SENEGAL	15	0	15	0	15

Country Exposure Lending Survey /1: December 31, 2001

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
SUDAN	2	0	2	0	2
TUNISIA	15	3	18	89	107
ZAIRE	0	0	0	0	0
ZAMBIA	10	0	10	0	10
OTHER AFRICA	81	2	83	0	83
	1,227	20	1,247	129	1,376
Banking Centers					
BAHAMAS	684	87	771	0	771
BAHRAIN	281	33	314	0	314
BERMUDA	2,431	626	3,057	0	3,057
CAYMAN ISLANDS	5,345	2,525	7,870	439	8,309
HONG KONG	3,821	361	4,182	4	4,186
LEBANON	83	0	83	0	83
LIBERIA	35	1	36	0	36
MACAO	19	1	20	65	85
NETHERLAND ANTILLES	593	137	730	64	794
PANAMA	805	16	821	427	1,248
SINGAPORE	3,324	231	3,555	18	3,573
	17,421	4,018	21,439	1,017	22,456
International & Regional Organizations					
AFRICAN REGIONAL	45	0	45	0	45
ASIAN REGIONAL	62	34	96	0	96
E. EUR. REGIONAL	0	41	41	0	41
INTERNATIONAL	991	33	1,024	0	1,024
LATIN AMER. REGIONAL	468	48	516	0	516
W. EUROPEAN REGIONAL	941	15	956	0	956
	2,507	171	2,678	0	2,678
GRAND TOTALS	438,429	72,259	510,688	53,096	563,784

Country Exposure Lending Survey /1: December 31, 2001

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

All Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
G-10 and Switzerland										
BELGIUM	10,800	1,795	465	294	8,246	292	236	748	9,522	697
CANADA	14,291	256	34	2,855	11,146	3,627	727	2,725	18,225	1,358
FRANCE	25,112	3,124	351	1,566	20,071	2,950	5,504	2,529	31,054	6,502
GERMANY	64,836	5,035	446	938	58,417	26,901	9,124	4,351	98,793	29,412
ITALY	17,936	862	0	354	16,720	3,037	5,948	1,979	27,684	8,563
JAPAN	24,248	6,397	0	7,112	10,739	1,411	859	3,453	16,462	7,196
LUXEMBOURG	5,500	1,811	0	276	3,413	178	3	225	3,819	984
NETHERLANDS	27,133	2,209	268	3,073	21,583	2,780	397	2,684	27,444	8,559
SWEDEN	5,426	61	71	323	4,971	535	560	548	6,614	1,449
SWITZERLAND	10,673	1,694	0	1,107	7,872	1,959	23	1,921	11,775	784
UNITED KINGDOM	58,787	22,173	99	8,894	27,621	1,999	2,669	4,048	36,337	2,302
	264,742	45,417	1,734	26,792	190,799	45,669	26,050	25,211	287,729	67,806
Non G-10 Developed Countries										
AUSTRALIA	6,356	824	143	1,575	3,814	656	45	656	5,171	1,028
AUSTRIA	5,268	162	246	303	4,557	390	394	110	5,451	820
DENMARK	6,733	114	0	866	5,753	96	58	301	6,208	725
FINLAND	2,492	7	0	362	2,123	85	538	321	3,067	643
GREECE	2,388	88	0	197	2,103	12	393	298	2,806	667
ICELAND	116	0	0	0	116	0	0	3	119	35
IRELAND	3,600	268	0	620	2,712	103	48	361	3,224	399
NEW ZEALAND	859	63	0	190	606	51	310	191	1,158	92
NORWAY	4,375	764	819	352	2,440	146	56	404	3,046	385
PORTUGAL	1,298	45	0	109	1,144	535	77	323	2,079	496
SOUTH AFRICA	1,339	108	0	90	1,141	128	44	162	1,475	574
SPAIN	6,775	63	0	349	6,363	1,571	1,565	2,318	11,817	1,899
TURKEY	4,052	152	206	2,093	1,601	21	143	4	1,769	69
OTHER NON G-10 DEV.	974	10	18	167	779	0	1	554	1,334	249
	46,625	2,668	1,432	7,273	35,252	3,794	3,672	6,006	48,724	8,081

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(\$ Millions)

All Banks

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		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
Eastern Europe										
BULGARIA	122	6	0	26	90	0	184	0	274	70
CZECH REPUBLIC	211	3	0	153	55	4	0	13	72	7
HUNGARY	476	2	0	48	426	3	0	8	437	290
MACEDONIA	4	0	0	0	4	0	0	0	4	4
POLAND	1,340	258	1	375	706	5	10	15	736	530
ROMANIA	271	2	52	175	42	0	0	1	43	4
RUSSIA	1,953	124	387	803	639	0	481	92	1,212	356
SLOVAKIA	207	0	0	8	199	0	0	0	199	2
OTHER E. EUROPE	1,088	396	78	74	540	1	14	15	570	53
	5,672	791	518	1,662	2,701	13	689	144	3,547	1,316
Latin America and the Caribbean										
ARGENTINA	8,765	265	2	2,656	5,842	49	213	188	6,292	148
BOLIVIA	154	0	0	34	120	0	0	0	120	4
BRAZIL	16,917	146	32	2,521	14,218	871	2,259	500	17,848	1,286
CHILE	3,165	4	0	686	2,475	2	38	308	2,823	99
COLOMBIA	2,638	0	32	379	2,227	1	287	37	2,552	334
COSTA RICA	512	8	30	87	387	3	4	2	396	19
DOMINICAN REPUBLIC	864	11	17	161	675	0	2	0	677	3
ECUADOR	498	16	17	265	200	0	18	2	220	2
EL SALVADOR	798	0	0	212	586	0	0	9	595	16
GUATEMALA	1,159	10	0	507	642	0	14	4	660	0
HONDURAS	204	5	4	43	152	1	0	0	153	0
JAMAICA	332	0	8	131	193	0	0	3	196	17
MEXICO	20,971	488	659	2,895	16,929	277	1,134	716	19,056	1,518
NICARAGUA	84	0	1	16	67	0	0	0	67	17
PARAGUAY	62	0	0	48	14	0	0	0	14	0
PERU	1,124	40	0	272	812	0	29	1	842	76
TRINIDAD & TOBAGO	590	0	0	186	404	5	0	2	411	0
URUGUAY	936	18	67	215	636	3	1	110	750	70
VENEZUELA	2,540	19	256	662	1,603	2	204	65	1,874	107
OTHER LAT. AM. & CAR	1,799	202	54	1,051	492	10	0	157	659	80
	64,112	1,232	1,179	13,027	48,674	1,224	4,203	2,104	56,205	3,796

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(\$ Millions)

All Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
Asia										
CHINA-MAINLAND	2,494	725	158	946	665	59	16	197	937	123
CHINA-TAIWAN	3,424	135	1,433	276	1,580	142	0	1,018	2,740	770
INDIA	1,832	37	1	300	1,494	351	0	163	2,008	186
INDONESIA	2,222	17	89	1,205	911	0	11	133	1,055	115
IRAN	7	0	0	6	1	0	0	0	1	0
IRAQ	32	0	0	0	32	0	0	0	32	0
ISRAEL	1,411	368	16	10	1,017	77	33	163	1,290	74
JORDAN	115	57	0	4	54	0	0	0	54	18
KOREA	6,793	1,413	20	262	5,098	128	282	977	6,485	701
KUWAIT	637	0	14	97	526	10	1	25	562	0
MALAYSIA	712	52	0	99	561	13	1	147	722	231
OMAN	240	0	0	28	212	0	0	0	212	0
PAKISTAN	113	0	0	45	68	0	6	0	74	15
PHILIPPINES	2,113	236	154	308	1,415	3	176	178	1,772	373
QATAR	182	0	0	2	180	0	16	10	206	36
SAUDI ARABIA	2,256	1	0	469	1,786	39	8	2	1,835	0
SRI LANKA	24	1	0	3	20	0	0	0	20	0
THAILAND	1,279	650	1	223	405	28	2	17	452	144
UNITED ARAB EMIRATES	757	198	0	223	336	16	0	21	373	0
OTHER ASIA	384	35	0	145	204	1	6	28	239	23
	27,027	3,925	1,886	4,651	16,565	867	558	3,079	21,069	2,809
Africa										
ALGERIA	200	0	14	106	80	0	0	0	80	26
CAMEROON	5	0	0	3	2	0	0	0	2	0
EGYPT	705	3	0	198	504	2	2	0	508	7
ETHIOPIA	1	0	0	0	1	0	0	0	1	0
GABON	2	0	0	0	2	0	0	0	2	0
GHANA	47	18	2	4	23	0	0	0	23	0
IVORY COAST	19	0	0	0	19	0	1	0	20	5
KENYA	41	0	0	15	26	28	0	0	54	0
MALAWI	5	0	0	0	5	0	0	0	5	0

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Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

All Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
MOROCCO	155	0	0	52	103	12	0	0	115	46
NIGERIA	269	0	0	26	243	2	49	0	294	12
SENEGAL	16	0	0	1	15	0	0	0	15	0
SUDAN	2	0	0	0	2	0	0	0	2	0
TUNISIA	25	0	0	10	15	0	0	0	15	0
ZAIRE	0	0	0	0	0	0	0	0	0	0
ZAMBIA	14	0	0	4	10	0	0	0	10	0
OTHER AFRICA	276	50	55	90	81	0	0	0	81	1
	1,782	71	71	509	1,131	44	52	0	1,227	97
Banking Centers										
BAHAMAS	1,582	160	0	1,018	404	207	0	73	684	15
BAHRAIN	461	71	23	132	235	16	0	30	281	5
BERMUDA	3,735	0	0	1,878	1,857	8	3	563	2,431	219
CAYMAN ISLANDS	22,010	1,980	14	15,290	4,726	39	1	579	5,345	4,643
HONG KONG	6,012	1,311	0	2,129	2,572	230	5	1,014	3,821	844
LEBANON	112	7	1	22	82	1	0	0	83	1
LIBERIA	435	0	0	429	6	0	0	29	35	2
MACAO	24	5	0	1	18	0	0	1	19	0
NETHERLAND ANTILLES	575	44	0	254	277	2	0	314	593	75
PANAMA	1,141	68	0	493	580	4	152	69	805	97
SINGAPORE	3,979	1,587	0	499	1,893	508	31	892	3,324	1,006
	40,066	5,233	38	22,145	12,650	1,015	192	3,564	17,421	6,907
International & Regional Organizations										
AFRICAN REGIONAL	40	0	0	0	40	0	5	0	45	28
ASIAN REGIONAL	50	0	0	0	50	0	12	0	62	30
E. EUR. REGIONAL	0	0	0	0	0	0	0	0	0	0
INTERNATIONAL	147	0	0	0	147	0	755	89	991	356
LATIN AMER. REGIONAL	268	0	56	0	212	25	207	24	468	43
W. EUROPEAN REGIONAL	515	0	0	0	515	1	423	2	941	434
	1,020	0	56	0	964	26	1,402	115	2,507	891
GRAND TOTALS	451,046	59,337	6,914	76,059	308,736	52,652	36,818	40,223	438,429	91,703

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Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
G-10 and Switzerland									
BELGIUM	10,800	4,937	3,055	2,808	9,083	417	1,300	2,727	3,973
CANADA	14,291	3,132	1,421	9,738	8,075	3,467	2,749	32,549	22,024
FRANCE	25,112	11,463	6,743	6,906	17,957	1,909	5,246	4,838	5,481
GERMANY	64,836	17,814	38,945	8,077	28,896	17,455	18,485	15,324	14,963
ITALY	17,936	3,880	12,158	1,898	11,292	4,663	1,981	5,470	996
JAPAN	24,248	7,428	6,403	10,417	16,057	3,715	4,476	34,429	38,827
LUXEMBOURG	5,500	3,896	130	1,474	4,274	703	523	481	4,247
NETHERLANDS	27,133	5,493	6,753	14,887	13,341	5,824	7,968	345	1,677
SWEDEN	5,426	2,066	1,495	1,865	3,251	1,057	1,118	413	154
SWITZERLAND	10,673	5,084	993	4,596	7,838	820	2,015	2,212	1,713
UNITED KINGDOM	58,787	33,971	1,005	23,811	46,119	7,997	4,671	57,287	184,142
	264,742	99,164	79,101	86,477	166,183	48,027	50,532	156,075	278,197
Non G-10 Developed Countries									
AUSTRALIA	6,356	1,483	1,381	3,492	3,070	537	2,749	15,632	14,439
AUSTRIA	5,268	1,639	2,015	1,614	1,823	179	3,266	31	20
DENMARK	6,733	1,027	260	5,446	2,375	741	3,617	69	79
FINLAND	2,492	239	737	1,516	1,486	712	294	51	36
GREECE	2,388	247	1,060	1,081	1,268	852	268	1,923	2,549
ICELAND	116	64	36	16	55	57	4	0	0
IRELAND	3,600	1,579	244	1,777	2,497	464	639	735	1,895
NEW ZEALAND	859	86	208	565	439	234	186	756	475
NORWAY	4,375	1,139	1,240	1,996	3,170	444	761	224	125
PORTUGAL	1,298	483	209	606	941	213	144	313	894
SOUTH AFRICA	1,339	536	489	314	639	402	298	2,641	2,065
SPAIN	6,775	2,895	1,604	2,276	4,620	1,247	908	4,446	1,667
TURKEY	4,052	943	496	2,613	3,239	665	148	499	709
OTHER NON G-10 DEV.	974	41	36	897	677	53	244	0	0
	46,625	12,401	10,015	24,209	26,299	6,800	13,526	27,320	24,953

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Eastern Europe									
BULGARIA	122	26	70	26	32	0	90	44	85
CZECH REPUBLIC	211	30	8	173	100	27	84	1,145	1,540
HUNGARY	476	29	288	159	229	196	51	886	930
MACEDONIA	4	0	4	0	4	0	0	0	0
POLAND	1,340	298	566	476	830	366	144	4,917	5,686
ROMANIA	271	2	77	192	107	90	74	279	305
RUSSIA	1,953	131	823	999	946	723	284	535	515
SLOVAKIA	207	0	57	150	188	18	1	447	461
OTHER E. EUROPE	1,088	550	379	159	625	411	52	233	169
	5,672	1,066	2,272	2,334	3,061	1,831	780	8,486	9,691
Latin America and the Caribbean									
ARGENTINA	8,765	1,012	330	7,423	5,651	2,584	530	13,018	10,831
BOLIVIA	154	26	2	126	126	28	0	168	173
BRAZIL	16,917	3,905	1,738	11,274	8,260	6,581	2,076	19,818	11,699
CHILE	3,165	391	267	2,507	1,741	1,217	207	4,431	3,632
COLOMBIA	2,638	442	776	1,420	1,179	902	557	1,502	1,275
COSTA RICA	512	149	58	305	426	80	6	154	75
DOMINICAN REPUBLIC	864	370	81	413	646	164	54	257	208
ECUADOR	498	90	46	362	402	53	43	126	167
EL SALVADOR	798	240	34	524	520	177	101	277	107
GUATEMALA	1,159	225	23	911	1,068	49	42	247	169
HONDURAS	204	64	4	136	183	16	5	34	44
JAMAICA	332	45	53	234	170	57	105	286	237
MEXICO	20,971	1,215	4,945	14,811	8,724	8,015	4,232	57,598	54,555
NICARAGUA	84	17	16	51	77	7	0	0	0
PARAGUAY	62	8	1	53	52	10	0	340	386
PERU	1,124	223	57	844	713	264	147	1,186	830
TRINIDAD & TOBAGO	590	96	204	290	407	7	176	386	197
URUGUAY	936	118	415	403	577	108	251	1,246	1,277
VENEZUELA	2,540	226	672	1,642	955	643	942	882	788
OTHER LAT. AM. & CAR	1,799	303	99	1,397	1,200	449	150	180	944
	64,112	9,165	9,821	45,126	33,077	21,411	9,624	102,136	87,594

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Asia									
CHINA-MAINLAND	2,494	952	205	1,337	1,924	425	145	1,316	2,278
CHINA-TAIWAN	3,424	232	1,488	1,704	2,564	140	720	8,547	11,553
INDIA	1,832	276	70	1,486	1,182	472	178	5,575	3,984
INDONESIA	2,222	69	117	2,036	1,579	326	317	1,197	2,405
IRAN	7	0	0	7	6	1	0	0	0
IRAQ	32	8	24	0	32	0	0	0	0
ISRAEL	1,411	412	681	318	582	422	407	388	317
JORDAN	115	67	21	27	33	64	18	128	194
KOREA	6,793	4,292	492	2,009	5,954	564	275	10,412	8,542
KUWAIT	637	361	66	210	534	61	42	0	0
MALAYSIA	712	312	63	337	482	91	139	7,146	6,029
OMAN	240	182	10	48	140	75	25	64	55
PAKISTAN	113	22	32	59	71	10	32	984	864
PHILIPPINES	2,113	684	553	876	1,114	689	310	2,844	3,743
QATAR	182	69	15	98	121	12	49	0	0
SAUDI ARABIA	2,256	473	359	1,424	1,351	218	687	0	0
SRI LANKA	24	10	0	14	11	12	1	101	68
THAILAND	1,279	743	12	524	1,035	91	153	3,143	2,164
UNITED ARAB EMIRATES	757	337	0	420	535	183	39	1,328	1,157
OTHER ASIA	384	60	51	273	265	59	60	497	2,235
	27,027	9,561	4,259	13,207	19,515	3,915	3,597	43,670	45,588
Africa									
ALGERIA	200	7	47	146	79	93	28	544	506
CAMEROON	5	0	0	5	1	2	2	32	31
EGYPT	705	319	39	347	542	70	93	598	911
ETHIOPIA	1	0	0	1	0	1	0	0	0
GABON	2	0	2	0	1	1	0	44	102
GHANA	47	31	7	9	17	30	0	0	0
IVORY COAST	19	3	15	1	10	0	9	200	218
KENYA	41	13	0	28	33	7	1	131	307
MALAWI	5	1	0	4	5	0	0	0	0
MOROCCO	155	9	65	81	117	4	34	124	123
NIGERIA	269	14	59	196	168	27	74	312	387
SENEGAL	16	0	11	5	8	8	0	100	113

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
SUDAN	2	0	2	0	2	0	0	0	0
TUNISIA	25	14	0	11	7	17	0	244	155
ZAIRE	0	0	0	0	0	0	0	4	11
ZAMBIA	14	0	0	14	13	1	0	52	69
OTHER AFRICA	276	72	106	98	109	142	25	133	265
	1,782	483	353	946	1,112	403	266	2,518	3,198
Banking Centers									
BAHAMAS	1,582	226	0	1,356	1,493	51	38	455	22,919
BAHRAIN	461	231	26	204	397	41	23	246	1,438
BERMUDA	3,735	1	5	3,729	2,229	1,072	434	0	37
CAYMAN ISLANDS	22,010	2,642	52	19,316	17,664	1,290	3,056	439	20,217
HONG KONG	6,012	2,084	37	3,891	4,024	609	1,379	14,296	30,912
LEBANON	112	74	10	28	83	19	10	82	165
LIBERIA	435	0	0	435	175	143	117	0	0
MACAO	24	5	0	19	24	0	0	73	139
NETHERLAND ANTILLES	575	61	0	514	500	22	53	218	176
PANAMA	1,141	279	109	753	615	252	274	2,155	1,728
SINGAPORE	3,979	2,886	113	980	3,457	225	297	13,081	25,941
	40,066	8,489	352	31,225	30,661	3,724	5,681	31,045	103,672
International & Regional Organizations									
AFRICAN REGIONAL	40	0	40	0	28	12	0	0	0
ASIAN REGIONAL	50	0	50	0	30	0	20	0	0
E. EUR REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	147	0	147	0	120	25	2	0	0
LATIN AMER. REGIONAL	268	0	268	0	184	31	53	0	0
W. EUROPEAN REGIONAL	515	0	515	0	432	16	67	0	0
	1,020	0	1,020	0	794	84	142	0	0
GRAND TOTALS	451,046	140,329	107,193	203,524	280,702	86,195	84,148	371,250	552,893

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Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)										
All Banks										
	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted	
	Banks	Public Sector	All Others	Total					Cross-border Claims and Unadjusted Commitments	
G-10 and Switzerland										
BELGIUM	1,060	520	433	2,013	3,974	312	754	4,416	117	
CANADA	1,226	856	1,474	3,556	14,292	1,656	3,436	16,072	277	
FRANCE	2,500	772	1,659	4,931	15,036	385	4,442	19,093	247	
GERMANY	7,647	266	1,115	9,028	21,540	1,695	3,047	22,892	411	
ITALY	1,987	894	2,526	5,407	6,632	362	1,654	7,924	220	
JAPAN	4,263	200	1,957	6,420	12,117	1,691	1,607	12,033	326	
LUXEMBOURG	563	7	1,925	2,495	2,615	830	181	1,966	16	
NETHERLANDS	1,262	24	2,829	4,115	10,544	1,182	1,375	10,737	529	
SWEDEN	246	824	332	1,402	4,943	195	576	5,324	144	
SWITZERLAND	1,380	284	1,310	2,974	4,121	762	1,815	5,174	321	
UNITED KINGDOM	4,258	43	4,658	8,959	43,297	3,754	5,319	44,862	1,315	
	26,392	4,690	20,218	51,300	139,111	12,824	24,206	150,493	3,923	
Non G-10 Developed Countries										
AUSTRALIA	550	240	865	1,655	2,981	968	637	2,650	98	
AUSTRIA	331	95	23	449	515	79	197	633	112	
DENMARK	410	98	136	644	1,053	1	85	1,137	9	
FINLAND	206	152	123	481	2,485	29	131	2,587	87	
GREECE	90	144	270	504	967	67	11	911	86	
ICELAND	1	0	0	1	29	0	0	29	2	
IRELAND	563	12	372	947	1,976	778	257	1,455	46	
NEW ZEALAND	48	8	67	123	159	22	27	164	2	
NORWAY	227	73	389	689	2,106	55	606	2,657	19	
PORTUGAL	405	124	87	616	1,449	10	87	1,526	59	
SOUTH AFRICA	112	9	53	174	517	42	36	511	154	
SPAIN	684	777	1,030	2,491	5,273	244	117	5,146	57	
TURKEY	5	44	3	52	659	347	7	319	775	
OTHER NON G-10 DEV.	3	27	497	527	445	131	8	322	11	
	3,635	1,803	3,915	9,353	20,614	2,773	2,206	20,047	1,517	

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Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)										
All Banks										
	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Others	Total						
Eastern Europe										
BULGARIA	0	0	0	0	89	78	0	11	0	
CZECH REPUBLIC	31	60	20	111	325	48	15	292	42	
HUNGARY	11	345	31	387	235	27	8	216	1	
MACEDONIA	0	0	0	0	0	0	0	0	0	
POLAND	232	4	41	277	403	98	35	340	12	
ROMANIA	0	0	1	1	100	66	0	34	30	
RUSSIA	0	0	51	51	479	160	0	319	83	
SLOVAKIA	0	13	2	15	14	0	2	16	0	
OTHER E. EUROPE	1	0	2	3	313	172	29	170	196	
	275	422	148	845	1,958	649	89	1,398	364	
Latin America and the Caribbean										
ARGENTINA	133	0	426	559	1,977	215	27	1,789	1,414	
BOLIVIA	0	0	4	4	41	17	0	24	22	
BRAZIL	254	117	975	1,346	2,040	49	315	2,306	1,658	
CHILE	72	4	157	233	215	10	2	207	416	
COLOMBIA	0	105	27	132	229	27	9	211	122	
COSTA RICA	0	0	1	1	81	3	0	78	130	
DOMINICAN REPUBLIC	0	0	0	0	133	35	0	98	305	
ECUADOR	0	0	0	0	123	36	0	87	154	
EL SALVADOR	0	0	4	4	105	21	0	84	179	
GUATEMALA	0	0	0	0	91	16	0	75	168	
HONDURAS	0	0	0	0	51	30	1	22	46	
JAMAICA	0	0	27	27	28	3	0	25	47	
MEXICO	267	743	336	1,346	4,965	1,420	38	3,583	1,618	
NICARAGUA	0	0	0	0	3	2	0	1	14	
PARAGUAY	0	0	0	0	26	7	0	19	18	
PERU	0	0	57	57	115	13	0	102	164	
TRINIDAD & TOBAGO	0	11	11	22	37	20	0	17	72	
URUGUAY	4	57	2	63	99	13	1	87	59	
VENEZUELA	0	11	14	25	714	304	0	410	198	
OTHER LAT. AM. & CAR	39	0	192	231	1,291	1,105	166	352	322	
	769	1,048	2,233	4,050	12,364	3,346	559	9,577	7,126	

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)									
All Banks									
	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted	
	Banks	Public Sector	All Others					Total	Cross-border Claims and Unadjusted Commitments
Asia									
CHINA-MAINLAND	217	174	21	412	1,414	520	135	1,029	413
CHINA-TAIWAN	55	6	61	122	1,250	446	99	903	249
INDIA	17	3	55	75	652	89	56	619	527
INDONESIA	1	0	89	90	256	79	9	186	225
IRAN	0	0	0	0	0	0	0	0	0
IRAQ	0	0	0	0	0	0	0	0	0
ISRAEL	224	0	12	236	160	15	58	203	70
JORDAN	13	0	0	13	84	28	3	59	85
KOREA	486	52	98	636	2,348	40	234	2,542	3,065
KUWAIT	34	3	5	42	227	10	27	244	120
MALAYSIA	7	28	107	142	482	35	12	459	48
OMAN	0	17	5	22	25	0	0	25	69
PAKISTAN	0	0	0	0	63	37	0	26	21
PHILIPPINES	46	1	24	71	514	52	2	464	448
QATAR	1	23	0	24	23	0	2	25	18
SAUDI ARABIA	150	1	140	291	911	2	178	1,087	308
SRI LANKA	0	0	0	0	46	26	0	20	12
THAILAND	74	29	50	153	507	33	3	477	118
UNITED ARAB EMIRATES	34	26	110	170	237	16	14	235	162
OTHER ASIA	1	0	2	3	130	33	0	97	52
	1,360	363	779	2,502	9,329	1,461	832	8,700	6,010
Africa									
ALGERIA	0	0	0	0	408	240	0	168	132
CAMEROON	0	0	0	0	27	17	0	10	0
EGYPT	0	0	0	0	256	60	23	219	332
ETHIOPIA	0	0	0	0	73	18	0	55	19
GABON	0	0	0	0	0	0	0	0	0
GHANA	0	0	11	11	70	59	15	26	6
IVORY COAST	0	4	0	4	6	2	0	4	1
KENYA	0	0	0	0	85	4	0	81	46
MALAWI	0	0	0	0	24	0	0	24	24
MOROCCO	0	0	0	0	80	0	0	80	29

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Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Others	Total					
NIGERIA	0	0	0	0	259	97	0	162	87
SENEGAL	0	0	0	0	15	8	0	7	2
SUDAN	0	0	0	0	0	0	0	0	0
TUNISIA	0	0	3	3	52	0	0	52	16
ZAIRE	0	0	0	0	0	0	0	0	0
ZAMBIA	0	0	0	0	1	0	0	1	1
OTHER AFRICA	0	0	2	2	73	26	0	47	13
	0	4	16	20	1,429	531	38	936	708
Banking Centers									
BAHAMAS	22	0	65	87	252	121	8	139	72
BAHRAIN	33	0	0	33	235	40	22	217	41
BERMUDA	4	0	622	626	7,585	3,392	1,113	5,306	963
CAYMAN ISLANDS	7	0	2,518	2,525	9,649	2,518	811	7,942	361
HONG KONG	146	30	185	361	1,527	582	189	1,134	485
LEBANON	0	0	0	0	115	6	2	111	142
LIBERIA	0	0	1	1	51	51	0	0	0
MACAO	0	0	1	1	3	2	17	18	1
NETHERLAND ANTILLES	5	0	132	137	31	3	29	57	9
PANAMA	1	0	15	16	241	60	1	182	252
SINGAPORE	99	34	98	231	1,092	279	150	963	240
	317	64	3,637	4,018	20,781	7,054	2,342	16,069	2,566
International & Regional Organizations									
AFRICAN REGIONAL	0	0	0	0	0	0	0	0	0
ASIAN REGIONAL	0	34	0	34	10	0	0	10	0
E. EUR REGIONAL	0	41	0	41	0	0	100	100	0
INTERNATIONAL	0	33	0	33	0	0	21	21	0
LATIN AMER. REGIONAL	0	48	0	48	0	0	0	0	0
W. EUROPEAN REGIONAL	0	15	0	15	2	0	174	176	0
	0	171	0	171	12	0	295	307	0
GRAND TOTALS	32,748	8,565	30,946	72,259	205,598	28,638	30,567	207,527	22,214

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Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
G-10 and Switzerland					
BELGIUM	7,280	1,950	9,230	151	9,381
CANADA	11,147	2,850	13,997	3,699	17,696
FRANCE	24,417	4,436	28,853	598	29,451
GERMANY	82,883	7,467	90,350	711	91,061
ITALY	24,458	4,967	29,425	4,473	33,898
JAPAN	13,537	5,949	19,486	0	19,486
LUXEMBOURG	3,344	2,492	5,836	0	5,836
NETHERLANDS	20,568	3,892	24,460	20	24,480
SWEDEN	4,490	1,388	5,878	251	6,129
SWITZERLAND	8,310	2,577	10,887	549	11,436
UNITED KINGDOM	24,913	7,757	32,670	0	32,670
	225,347	45,725	271,072	10,452	281,524
Non G-10 Developed Countries					
AUSTRALIA	2,940	1,389	4,329	1,746	6,075
AUSTRIA	2,038	421	2,459	11	2,470
DENMARK	2,028	630	2,658	0	2,658
FINLAND	2,730	471	3,201	15	3,216
GREECE	2,426	504	2,930	0	2,930
ICELAND	81	1	82	0	82
IRELAND	1,809	892	2,701	0	2,701
NEW ZEALAND	1,054	96	1,150	281	1,431
NORWAY	2,596	689	3,285	97	3,382
PORTUGAL	1,126	589	1,715	2	1,717
SOUTH AFRICA	1,098	168	1,266	576	1,842
SPAIN	10,225	2,451	12,676	2,786	15,462
TURKEY	1,113	48	1,161	44	1,205
OTHER NON G-10 DEV.	1,016	520	1,536	0	1,536
	32,280	8,869	41,149	5,558	46,707

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Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Eastern Europe					
BULGARIA	274	0	274	0	274
CZECH REPUBLIC	45	111	156	0	156
HUNGARY	431	387	818	0	818
MACEDONIA	4	0	4	0	4
POLAND	700	277	977	0	977
ROMANIA	37	1	38	0	38
RUSSIA	1,192	51	1,243	27	1,270
SLOVAKIA	188	15	203	0	203
OTHER E. EUROPE	438	3	441	64	505
	3,309	845	4,154	91	4,245
Latin America and the Caribbean					
ARGENTINA	3,248	553	3,801	1,230	5,031
BOLIVIA	96	4	100	0	100
BRAZIL	11,167	1,332	12,499	5,694	18,193
CHILE	1,734	233	1,967	781	2,748
COLOMBIA	2,216	132	2,348	214	2,562
COSTA RICA	198	1	199	79	278
DOMINICAN REPUBLIC	233	0	233	49	282
ECUADOR	116	0	116	0	116
EL SALVADOR	338	4	342	170	512
GUATEMALA	382	0	382	78	460
HONDURAS	71	0	71	0	71
JAMAICA	181	27	208	49	257
MEXICO	14,939	1,321	16,260	3,940	20,200
NICARAGUA	44	0	44	0	44
PARAGUAY	6	0	6	0	6
PERU	434	54	488	323	811
TRINIDAD & TOBAGO	301	22	323	189	512
URUGUAY	315	63	378	12	390
VENEZUELA	1,435	25	1,460	94	1,554
OTHER LAT. AM. & CAR	396	222	618	0	618
	37,850	3,993	41,843	12,902	54,745

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Asia					
CHINA-MAINLAND	479	407	886	31	917
CHINA-TAIWAN	2,363	97	2,460	0	2,460
INDIA	1,731	75	1,806	1,686	3,492
INDONESIA	840	83	923	0	923
IRAQ	8	0	8	0	8
ISRAEL	359	174	533	72	605
JORDAN	45	13	58	0	58
KOREA	3,988	635	4,623	1,269	5,892
KUWAIT	515	40	555	0	555
MALAYSIA	575	141	716	1,115	1,831
OMAN	77	19	96	9	105
PAKISTAN	72	0	72	120	192
PHILIPPINES	1,240	71	1,311	0	1,311
QATAR	192	24	216	0	216
SAUDI ARABIA	1,498	284	1,782	0	1,782
SRI LANKA	14	0	14	33	47
THAILAND	338	153	491	978	1,469
UNITED ARAB EMIRATES	285	157	442	171	613
OTHER ASIA	102	2	104	10	114
	14,721	2,375	17,096	5,494	22,590
Africa					
ALGERIA	71	0	71	38	109
CAMEROON	1	0	1	1	2
EGYPT	232	0	232	0	232
ETHIOPIA	1	0	1	0	1
GABON	2	0	2	0	2
GHANA	20	10	30	0	30
IVORY COAST	20	4	24	0	24
KENYA	46	0	46	0	46
MALAWI	5	0	5	0	5

Country Exposure Lending Survey /1: December 31, 2001

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
MOROCCO	92	0	92	1	93
NIGERIA	293	0	293	0	293
SENEGAL	15	0	15	0	15
SUDAN	2	0	2	0	2
TUNISIA	13	3	16	89	105
ZAIRE	0	0	0	0	0
ZAMBIA	10	0	10	0	10
OTHER AFRICA	33	2	35	0	35
	856	19	875	129	1,004
Banking Centers					
BAHAMAS	467	81	548	0	548
BAHRAIN	233	32	265	0	265
BERMUDA	1,987	611	2,598	0	2,598
CAYMAN ISLANDS	4,533	2,486	7,019	439	7,458
HONG KONG	2,437	311	2,748	0	2,748
LEBANON	11	0	11	0	11
LIBERIA	35	1	36	0	36
MACAO	18	1	19	65	84
NETHERLAND ANTILLES	574	137	711	0	711
PANAMA	385	16	401	130	531
SINGAPORE	2,719	213	2,932	0	2,932
	13,399	3,889	17,288	634	17,922
International & Regional Organizations					
AFRICAN REGIONAL	45	0	45	0	45
ASIAN REGIONAL	62	34	96	0	96
E. EUR REGIONAL	0	41	41	0	41
INTERNATIONAL	821	30	851	0	851
LATIN AMER. REGIONAL	391	48	439	0	439
W. EUROPEAN REGIONAL	940	15	955	0	955
	2,259	168	2,427	0	2,427
GRAND TOTALS	330,021	65,883	395,904	35,260	431,164

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Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
G-10 and Switzerland										
BELGIUM	8,611	1,732	428	232	6,219	116	221	724	7,280	672
CANADA	8,649	24	25	2,377	6,223	1,918	663	2,343	11,147	1,193
FRANCE	19,609	2,925	80	1,395	15,209	1,560	5,385	2,263	24,417	6,229
GERMANY	55,060	4,781	337	533	49,409	20,321	9,121	4,032	82,883	28,469
ITALY	16,291	827	0	345	15,119	1,580	5,948	1,811	24,458	8,268
JAPAN	22,579	5,628	0	6,865	10,086	328	859	2,264	13,537	7,186
LUXEMBOURG	5,036	1,747	0	215	3,074	67	3	200	3,344	984
NETHERLANDS	21,413	2,188	63	2,089	17,073	567	397	2,531	20,568	8,349
SWEDEN	3,652	21	0	229	3,402	137	439	512	4,490	1,419
SWITZERLAND	8,564	1,684	0	815	6,065	688	23	1,534	8,310	758
UNITED KINGDOM	38,882	13,109	98	8,095	17,580	1,026	2,669	3,638	24,913	2,233
	208,346	34,666	1,031	23,190	149,459	28,308	25,728	21,852	225,347	65,760
Non G-10 Developed Countries										
AUSTRALIA	4,006	465	108	1,412	2,021	274	19	626	2,940	956
AUSTRIA	1,669	112	0	148	1,409	125	394	110	2,038	820
DENMARK	2,499	72	0	821	1,606	70	58	294	2,028	723
FINLAND	2,240	7	0	362	1,871	1	538	320	2,730	631
GREECE	2,181	87	0	197	1,897	10	393	126	2,426	667
ICELAND	78	0	0	0	78	0	0	3	81	35
IRELAND	2,086	89	0	567	1,430	8	48	323	1,809	399
NEW ZEALAND	688	52	0	131	505	50	310	189	1,054	92
NORWAY	3,874	690	802	272	2,110	26	56	404	2,596	385
PORTUGAL	806	44	0	107	655	72	77	322	1,126	426
SOUTH AFRICA	1,088	108	0	90	890	20	44	144	1,098	574
SPAIN	5,660	23	0	338	5,299	1,142	1,565	2,219	10,225	1,899
TURKEY	3,174	26	206	1,980	962	4	143	4	1,113	69
OTHER NON G-10 DEV.	702	9	18	121	554	0	1	461	1,016	249
	30,751	1,784	1,134	6,546	21,287	1,802	3,646	5,545	32,280	7,925

Country Exposure Lending Survey /1: December 31, 2001

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

Money Center Banks

Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Eastern Europe										
BULGARIA	122	6	0	26	90	0	184	0	274	70
CZECH REPUBLIC	187	3	0	153	31	1	0	13	45	7
HUNGARY	468	0	0	48	420	3	0	8	431	290
MACEDONIA	4	0	0	0	4	0	0	0	4	4
POLAND	1,285	258	1	352	674	1	10	15	700	530
ROMANIA	265	2	52	175	36	0	0	1	37	4
RUSSIA	1,872	93	386	774	619	0	481	92	1,192	356
SLOVAKIA	196	0	0	8	188	0	0	0	188	2
OTHER E. EUROPE	833	329	63	32	409	0	14	15	438	53
	5,232	691	502	1,568	2,471	5	689	144	3,309	1,316
Latin America and the Caribbean										
ARGENTINA	4,918	210	2	1,848	2,858	6	213	171	3,248	148
BOLIVIA	128	0	0	32	96	0	0	0	96	4
BRAZIL	9,725	42	0	1,420	8,263	200	2,259	445	11,167	1,271
CHILE	2,015	1	0	584	1,430	2	38	264	1,734	90
COLOMBIA	2,233	0	32	309	1,892	1	287	36	2,216	326
COSTA RICA	275	2	0	81	192	0	4	2	198	19
DOMINICAN REPUBLIC	310	1	14	64	231	0	2	0	233	3
ECUADOR	302	3	9	194	96	0	18	2	116	2
EL SALVADOR	529	0	0	199	330	0	0	8	338	16
GUATEMALA	833	0	0	469	364	0	14	4	382	0
HONDURAS	81	0	3	8	70	1	0	0	71	0
JAMAICA	217	0	8	31	178	0	0	3	181	17
MEXICO	16,470	458	542	2,454	13,016	142	1,122	659	14,939	1,517
NICARAGUA	58	0	0	14	44	0	0	0	44	17
PARAGUAY	25	0	0	19	6	0	0	0	6	0
PERU	566	1	0	158	407	0	26	1	434	76
TRINIDAD & TOBAGO	459	0	0	158	301	0	0	0	301	0
URUGUAY	438	4	32	103	299	0	1	15	315	70
VENEZUELA	1,779	16	159	437	1,167	0	204	64	1,435	107
OTHER LAT. AM. & CAR	921	4	15	652	250	2	0	144	396	80
	42,282	742	816	9,234	31,490	354	4,188	1,818	37,850	3,763

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Asia										
CHINA-MAINLAND	2,119	701	158	946	314	50	16	99	479	84
CHINA-TAIWAN	3,113	31	1,433	230	1,419	0	0	944	2,363	769
INDIA	1,560	18	1	300	1,241	327	0	163	1,731	185
INDONESIA	1,977	13	58	1,189	717	0	11	112	840	115
IRAQ	8	0	0	0	8	0	0	0	8	0
ISRAEL	595	342	1	5	247	30	2	80	359	74
JORDAN	59	10	0	4	45	0	0	0	45	18
KOREA	4,183	1,148	20	235	2,780	75	282	851	3,988	700
KUWAIT	590	0	14	97	479	10	1	25	515	0
MALAYSIA	564	47	0	99	418	12	1	144	575	178
OMAN	105	0	0	28	77	0	0	0	77	0
PAKISTAN	111	0	0	45	66	0	6	0	72	15
PHILIPPINES	1,252	35	37	291	889	0	176	175	1,240	373
QATAR	168	0	0	2	166	0	16	10	192	36
SAUDI ARABIA	1,918	1	0	468	1,449	39	8	2	1,498	0
SRI LANKA	17	0	0	3	14	0	0	0	14	0
THAILAND	1,114	650	1	154	309	21	2	6	338	144
UNITED ARAB EMIRATES	639	188	0	203	248	16	0	21	285	0
OTHER ASIA	226	33	0	106	87	0	6	9	102	23
	20,318	3,217	1,723	4,405	10,973	580	527	2,641	14,721	2,714
Africa										
ALGERIA	186	0	14	101	71	0	0	0	71	26
CAMEROON	4	0	0	3	1	0	0	0	1	0
EGYPT	430	2	0	198	230	0	2	0	232	7
ETHIOPIA	1	0	0	0	1	0	0	0	1	0
GABON	2	0	0	0	2	0	0	0	2	0
GHANA	42	18	2	2	20	0	0	0	20	0
IVORY COAST	19	0	0	0	19	0	1	0	20	5
KENYA	33	0	0	15	18	28	0	0	46	0
MALAWI	5	0	0	0	5	0	0	0	5	0

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Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cros-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held In Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
MOROCCO	132	0	0	52	80	12	0	0	92	46
NIGERIA	268	0	0	26	242	2	49	0	293	12
SENEGAL	16	0	0	1	15	0	0	0	15	0
SUDAN	2	0	0	0	2	0	0	0	2	0
TUNISIA	23	0	0	10	13	0	0	0	13	0
ZAIRE	0	0	0	0	0	0	0	0	0	0
ZAMBIA	14	0	0	4	10	0	0	0	10	0
OTHER AFRICA	212	50	55	74	33	0	0	0	33	1
	1,389	70	71	486	762	42	52	0	856	97
Banking Centers										
BAHAMAS	1,397	118	0	959	320	78	0	69	467	15
BAHRAIN	411	55	23	131	202	16	0	15	233	5
BERMUDA	3,288	0	0	1,809	1,479	0	3	505	1,987	219
CAYMAN ISLANDS	19,903	891	14	15,000	3,998	14	1	520	4,533	4,643
HONG KONG	4,094	522	0	1,918	1,654	55	5	723	2,437	842
LEBANON	30	2	0	17	11	0	0	0	11	1
LIBERIA	182	0	0	176	6	0	0	29	35	2
MACAO	23	5	0	1	17	0	0	1	18	0
NETHERLAND ANTILLES	408	0	0	144	264	2	0	308	574	75
PANAMA	380	34	0	146	200	0	152	33	385	97
SINGAPORE	2,377	410	0	432	1,535	273	31	880	2,719	990
	32,493	2,037	37	20,733	9,686	438	192	3,083	13,399	6,889
International & Regional Organizations										
AFRICAN REGIONAL	40	0	0	0	40	0	5	0	45	28
ASIAN REGIONAL	50	0	0	0	50	0	12	0	62	30
E. EUR REGIONAL	0	0	0	0	0	0	0	0	0	0
INTERNATIONAL	120	0	0	0	120	0	701	0	821	356
LATIN AMER. REGIONAL	193	0	56	0	137	25	205	24	391	43
W. EUROPEAN REGIONAL	515	0	0	0	515	0	423	2	940	434
	918	0	56	0	862	25	1,346	26	2,259	891
GRAND TOTALS	341,729	43,207	5,370	66,162	226,990	31,554	36,368	35,109	330,021	89,355

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Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
G-10 and Switzerland									
BELGIUM	8,611	3,454	2,610	2,547	7,557	406	648	2,722	3,969
CANADA	8,649	500	993	7,156	4,245	2,556	1,848	12,330	8,940
FRANCE	19,609	7,605	6,229	5,775	13,821	1,648	4,140	4,705	5,438
GERMANY	55,060	12,916	36,368	5,776	25,102	17,108	12,850	14,986	14,651
ITALY	16,291	2,293	12,153	1,845	9,689	4,655	1,947	5,464	991
JAPAN	22,579	6,183	6,401	9,995	14,684	3,649	4,246	33,429	38,512
LUXEMBOURG	5,036	3,635	130	1,271	3,980	589	467	443	3,870
NETHERLANDS	21,413	4,186	5,514	11,713	11,928	5,605	3,880	330	1,660
SWEDEN	3,652	1,089	902	1,661	2,282	796	574	328	77
SWITZERLAND	8,564	4,538	164	3,862	7,225	761	578	2,198	1,700
UNITED KINGDOM	38,882	17,186	554	21,142	28,311	6,771	3,800	39,279	164,722
	208,346	63,585	72,018	72,743	128,824	44,544	34,978	116,214	244,530
Non G-10 Developed Countries									
AUSTRALIA	4,006	991	334	2,681	2,622	508	876	14,193	12,640
AUSTRIA	1,669	512	667	490	740	179	750	30	19
DENMARK	2,499	630	260	1,609	1,885	443	171	26	37
FINLAND	2,240	108	717	1,415	1,363	696	181	44	29
GREECE	2,181	224	1,060	897	1,183	735	263	1,923	2,549
ICELAND	78	28	36	14	43	31	4	0	0
IRELAND	2,086	615	88	1,383	1,398	344	344	500	1,685
NEW ZEALAND	688	62	208	418	406	169	113	756	475
NORWAY	3,874	973	1,125	1,776	3,014	424	436	118	21
PORTUGAL	806	105	204	497	557	208	41	313	894
SOUTH AFRICA	1,088	412	397	279	432	368	288	2,641	2,065
SPAIN	5,660	1,846	1,604	2,210	3,567	1,218	875	4,443	1,664
TURKEY	3,174	227	484	2,463	2,552	482	140	499	709
OTHER NON G-10 DEV.	702	26	36	640	649	0	53	0	0
	30,751	6,759	7,220	16,772	20,411	5,805	4,535	25,486	22,787

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2		
	Portion Owed by:			Maturity Distribution:			Local	Local	
	Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities	
Eastern Europe									
BULGARIA	122	26	70	26	32	0	90	44	85
CZECH REPUBLIC	187	13	8	166	83	27	77	1,145	1,540
HUNGARY	468	21	288	159	221	196	51	886	930
MACEDONIA	4	0	4	0	4	0	0	0	0
POLAND	1,285	276	566	443	808	335	142	4,917	5,686
ROMANIA	265	2	76	187	106	85	74	279	305
RUSSIA	1,872	94	822	956	924	664	284	535	515
SLOVAKIA	196	0	46	150	188	7	1	447	461
OTHER E. EUROPE	833	399	347	87	527	272	34	233	169
	5,232	831	2,227	2,174	2,893	1,586	753	8,486	9,691
Latin America and the Caribbean									
ARGENTINA	4,918	481	286	4,151	3,003	1,510	405	7,252	6,099
BOLIVIA	128	5	2	121	101	27	0	168	173
BRAZIL	9,725	1,725	1,556	6,444	5,017	3,101	1,607	11,458	5,933
CHILE	2,015	39	239	1,737	937	913	165	3,250	2,469
COLOMBIA	2,233	284	773	1,176	911	806	516	1,342	1,128
COSTA RICA	275	12	19	244	211	58	6	154	75
DOMINICAN REPUBLIC	310	10	75	225	166	99	45	257	208
ECUADOR	302	10	27	265	225	36	41	126	167
EL SALVADOR	529	49	11	469	275	154	100	277	107
GUATEMALA	833	25	5	803	788	8	37	247	169
HONDURAS	81	1	3	77	75	5	1	34	44
JAMAICA	217	33	52	132	123	53	41	286	237
MEXICO	16,470	754	4,386	11,330	6,812	6,108	3,550	56,470	53,381
NICARAGUA	58	0	15	43	58	0	0	0	0
PARAGUAY	25	0	1	24	25	0	0	340	386
PERU	566	51	57	458	309	154	103	944	621
TRINIDAD & TOBAGO	459	27	204	228	291	0	168	386	197
URUGUAY	438	13	228	197	213	12	213	540	528
VENEZUELA	1,779	173	563	1,043	550	503	726	882	788
OTHER LAT. AM. & CAR	921	6	57	858	625	243	53	180	944
	42,282	3,698	8,559	30,025	20,715	13,790	7,777	84,593	73,654

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Asia									
CHINA-MAINLAND	2,119	790	197	1,132	1,690	287	142	1,316	2,278
CHINA-TAIWAN	3,113	82	1,488	1,543	2,353	130	630	8,475	11,472
INDIA	1,560	52	70	1,438	923	462	175	5,575	3,984
INDONESIA	1,977	25	86	1,866	1,395	307	275	1,197	2,405
IRAQ	8	8	0	0	8	0	0	0	0
ISRAEL	595	361	70	164	492	69	34	388	317
JORDAN	59	11	21	27	22	19	18	128	194
KOREA	4,183	2,338	479	1,366	3,569	365	249	9,653	8,386
KUWAIT	590	315	66	209	497	51	42	0	0
MALAYSIA	564	225	58	281	376	90	98	7,142	6,027
OMAN	105	48	9	48	56	24	25	64	55
PAKISTAN	111	20	32	59	69	10	32	984	864
PHILIPPINES	1,252	72	411	769	430	654	168	2,844	3,743
QATAR	168	58	12	98	107	12	49	0	0
SAUDI ARABIA	1,918	348	159	1,411	1,130	101	687	0	0
SRI LANKA	17	3	0	14	4	12	1	101	68
THAILAND	1,114	679	12	423	915	85	114	3,140	2,162
UNITED ARAB EMIRATES	639	253	0	386	425	175	39	1,328	1,157
OTHER ASIA	226	49	51	126	143	47	36	434	1,930
	20,318	5,737	3,221	11,360	14,604	2,900	2,814	42,769	45,042
Africa									
ALGERIA	186	2	47	137	74	88	24	544	506
CAMEROON	4	0	0	4	0	2	2	32	31
EGYPT	430	101	34	295	325	45	60	598	911
ETHIOPIA	1	0	0	1	0	1	0	0	0
GABON	2	0	2	0	1	1	0	44	102
GHANA	42	31	7	4	16	26	0	0	0
IVORY COAST	19	3	15	1	10	0	9	200	218
KENYA	33	6	0	27	33	0	0	131	307

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
MALAWI	5	1	0	4	5	0	0	0	0
MOROCCO	132	0	53	79	107	0	25	124	123
NIGERIA	268	14	59	195	167	27	74	312	387
SENEGAL	16	0	11	5	8	8	0	100	113
SUDAN	2	0	2	0	2	0	0	0	0
TUNISIA	23	13	0	10	6	17	0	244	155
ZAIRE	0	0	0	0	0	0	0	4	11
ZAMBIA	14	0	0	14	13	1	0	52	69
OTHER AFRICA	212	61	71	80	76	121	15	133	265
	1,389	232	301	856	843	337	209	2,518	3,198
Banking Centers									
BAHAMAS	1,397	135	0	1,262	1,316	44	37	455	22,223
BAHRAIN	411	203	26	182	368	20	23	246	1,438
BERMUDA	3,288	0	1	3,287	2,156	739	393	0	37
CAYMAN ISLANDS	19,903	1,026	52	18,825	15,844	1,152	2,907	439	17,306
HONG KONG	4,094	760	37	3,297	2,640	494	960	13,760	28,918
LEBANON	30	6	1	23	15	5	10	82	165
LIBERIA	182	0	0	182	162	8	12	0	0
MACAO	23	5	0	18	23	0	0	73	139
NETHERLAND ANTILLES	408	17	0	391	390	18	0	150	172
PANAMA	380	55	90	235	222	112	46	792	662
SINGAPORE	2,377	1,442	108	827	1,943	192	242	12,814	24,791
	32,493	3,649	315	28,529	25,079	2,784	4,630	28,811	95,851
International & Regional Organizations									
AFRICAN REGIONAL	40	0	40	0	28	12	0	0	0
ASIAN REGIONAL	50	0	50	0	30	0	20	0	0
E. EUR REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	120	0	120	0	103	15	2	0	0
LATIN AMER. REGIONAL	193	0	193	0	152	0	41	0	0
W. EUROPEAN REGIONAL	515	0	515	0	432	16	67	0	0
	918	0	918	0	745	43	130	0	0
GRAND TOTALS	341,729	84,491	94,779	162,459	214,114	71,789	55,826	308,877	494,753

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Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Public								
	Banks	Sector	All Other						Total
G-10 and Switzerland									
BELGIUM	998	520	432	1,950	3,698	306	622	4,014	61
CANADA	698	822	1,330	2,850	5,976	1,234	2,901	7,643	96
FRANCE	2,028	772	1,636	4,436	14,297	351	4,367	18,313	94
GERMANY	6,314	231	922	7,467	20,923	1,680	2,816	22,059	45
ITALY	1,558	894	2,515	4,967	6,297	362	1,639	7,574	20
JAPAN	3,835	200	1,914	5,949	11,824	1,595	1,325	11,554	141
LUXEMBOURG	561	6	1,925	2,492	2,539	777	173	1,935	2
NETHERLANDS	1,060	24	2,808	3,892	9,546	1,106	1,203	9,643	304
SWEDEN	235	824	329	1,388	4,739	195	516	5,060	0
SWITZERLAND	1,119	272	1,186	2,577	3,723	754	1,559	4,528	18
UNITED KINGDOM	3,304	41	4,412	7,757	33,950	3,194	4,399	35,155	393
	21,710	4,606	19,409	45,725	117,512	11,554	21,520	127,478	1,174
Non G-10 Developed Countries									
AUSTRALIA	331	240	818	1,389	2,775	968	624	2,431	36
AUSTRIA	303	95	23	421	448	44	190	594	12
DENMARK	396	98	136	630	1,044	1	85	1,128	6
FINLAND	196	152	123	471	2,432	29	131	2,534	9
GREECE	90	144	270	504	930	59	10	881	25
ICELAND	1	0	0	1	29	0	0	29	0
IRELAND	558	10	324	892	1,662	777	190	1,075	4
NEW ZEALAND	45	8	43	96	142	9	27	160	0
NORWAY	227	73	389	689	2,056	55	606	2,607	9
PORTUGAL	378	124	87	589	1,036	10	79	1,105	11
SOUTH AFRICA	106	9	53	168	501	42	36	495	125
SPAIN	647	777	1,027	2,451	5,229	244	97	5,082	40
TURKEY	1	44	3	48	478	341	0	137	109
OTHER NON G-10 DEV.	3	27	490	520	286	126	0	160	7
	3,282	1,801	3,786	8,869	19,048	2,705	2,075	18,418	393

Country Exposure Lending Survey /1: December 31, 2001

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public						
		Sector	All Other					
Eastern Europe								
BULGARIA	0	0	0	88	78	0	10	0
CZECH REPUBLIC	31	60	20	111	325	48	292	28
HUNGARY	11	345	31	387	235	27	216	0
MACEDONIA	0	0	0	0	0	0	0	0
POLAND	232	4	41	277	392	90	337	9
ROMANIA	0	0	1	1	95	66	29	25
RUSSIA	0	0	51	51	466	153	313	23
SLOVAKIA	0	13	2	15	14	0	16	0
OTHER E. EUROPE	1	0	2	3	282	160	137	81
	275	422	148	845	1,897	622	1,350	166
Latin America and the Caribbean								
ARGENTINA	133	0	420	553	1,113	183	955	142
BOLIVIA	0	0	4	4	24	17	7	6
BRAZIL	253	117	962	1,332	1,341	19	1,518	534
CHILE	72	4	157	233	94	6	89	54
COLOMBIA	0	105	27	132	177	22	164	48
COSTA RICA	0	0	1	1	54	2	52	55
DOMINICAN REPUBLIC	0	0	0	0	46	26	20	16
ECUADOR	0	0	0	0	75	34	41	43
EL SALVADOR	0	0	4	4	60	21	39	51
GUATEMALA	0	0	0	0	52	9	43	53
HONDURAS	0	0	0	0	36	28	9	9
JAMAICA	0	0	27	27	15	1	14	1
MEXICO	248	743	330	1,321	3,665	1,348	2,329	1,168
NICARAGUA	0	0	0	0	3	2	1	3
PARAGUAY	0	0	0	0	14	6	8	11
PERU	0	0	54	54	47	3	44	38
TRINIDAD & TOBAGO	0	11	11	22	28	20	8	22
URUGUAY	4	57	2	63	48	8	41	11
VENEZUELA	0	11	14	25	599	245	354	68
OTHER LAT. AM. & CAR	34	0	188	222	523	511	178	73
	744	1,048	2,201	3,993	8,014	2,511	5,914	2,406

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
Asia									
CHINA-MAINLAND	212	174	21	407	1,306	519	101	888	198
CHINA-TAIWAN	35	6	56	97	1,174	445	94	823	192
INDIA	17	3	55	75	536	82	55	509	220
INDONESIA	1	0	82	83	133	76	7	64	60
IRAQ	0	0	0	0	0	0	0	0	0
ISRAEL	162	0	12	174	103	3	19	119	17
JORDAN	13	0	0	13	31	0	0	31	31
KOREA	486	52	97	635	2,150	40	166	2,276	987
KUWAIT	32	3	5	40	205	10	22	217	111
MALAYSIA	7	28	106	141	469	35	7	441	35
OMAN	0	17	2	19	15	0	0	15	8
PAKISTAN	0	0	0	0	63	37	0	26	21
PHILIPPINES	46	1	24	71	455	51	0	404	122
QATAR	1	23	0	24	15	0	2	17	10
SAUDI ARABIA	143	1	140	284	796	2	178	972	282
SRI LANKA	0	0	0	0	45	26	0	19	11
THAILAND	74	29	50	153	482	33	3	452	85
UNITED ARAB EMIRATES	23	26	108	157	180	4	5	181	120
OTHER ASIA	0	0	2	2	66	12	0	54	37
	1,252	363	760	2,375	8,224	1,375	659	7,508	2,547
Africa									
ALGERIA	0	0	0	0	408	240	0	168	132
CAMEROON	0	0	0	0	27	17	0	10	0
EGYPT	0	0	0	0	131	37	22	116	66
ETHIOPIA	0	0	0	0	73	18	0	55	19
GABON	0	0	0	0	0	0	0	0	0
GHANA	0	0	10	10	70	59	15	26	6
IVORY COAST	0	4	0	4	6	2	0	4	1
KENYA	0	0	0	0	85	4	0	81	46

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Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public							
		Sector	All Other	Total					
MALAWI	0	0	0	0	24	0	0	24	24
MOROCCO	0	0	0	0	79	0	0	79	29
NIGERIA	0	0	0	0	258	96	0	162	86
SENEGAL	0	0	0	0	15	8	0	7	2
SUDAN	0	0	0	0	0	0	0	0	0
TUNISIA	0	0	3	3	46	0	0	46	9
ZAIRE	0	0	0	0	0	0	0	0	0
ZAMBIA	0	0	0	0	1	0	0	1	1
OTHER AFRICA	0	0	2	2	43	22	0	21	8
	0	4	15	19	1,266	503	37	800	429
Banking Centers									
BAHAMAS	22	0	59	81	185	91	8	102	32
BAHRAIN	32	0	0	32	234	39	22	217	25
BERMUDA	4	0	607	611	3,953	2,223	973	2,703	300
CAYMAN ISLANDS	7	0	2,479	2,486	8,862	2,233	119	6,748	58
HONG KONG	124	30	157	311	1,115	458	170	827	234
LEBANON	0	0	0	0	42	3	0	39	13
LIBERIA	0	0	1	1	22	22	0	0	0
MACAO	0	0	1	1	2	2	17	17	1
NETHERLAND ANTILLES	5	0	132	137	25	2	27	50	6
PANAMA	1	0	15	16	153	57	1	97	104
SINGAPORE	92	32	89	213	1,068	273	132	927	119
	287	62	3,540	3,889	15,661	5,403	1,469	11,727	892
International & Regional Organizations									
AFRICAN REGIONAL	0	0	0	0	0	0	0	0	0
ASIAN REGIONAL	0	34	0	34	10	0	0	10	0
E. EUR REGIONAL	0	41	0	41	0	0	100	100	0
INTERNATIONAL	0	30	0	30	0	0	9	9	0
LATIN AMER. REGIONAL	0	48	0	48	0	0	0	0	0
W. EUROPEAN REGIONAL	0	15	0	15	2	0	174	176	0
	0	168	0	168	12	0	283	295	0
GRAND TOTALS	27,550	8,474	29,859	65,883	171,634	24,673	26,529	173,490	8,007

Country Exposure Lending Survey /1: December 31, 2001

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
G-10 and Switzerland					
BELGIUM	1,502	63	1,565	0	1,565
CANADA	4,672	554	5,226	6,067	11,293
FRANCE	4,559	451	5,010	0	5,010
GERMANY	11,449	1,150	12,599	39	12,638
ITALY	2,083	440	2,523	0	2,523
JAPAN	1,267	442	1,709	778	2,487
LUXEMBOURG	269	3	272	0	272
NETHERLANDS	3,536	191	3,727	0	3,727
SWEDEN	1,259	10	1,269	0	1,269
SWITZERLAND	1,846	324	2,170	0	2,170
UNITED KINGDOM	9,365	990	10,355	206	10,561
	41,807	4,618	46,425	7,090	53,515
Non G-10 Developed Countries					
AUSTRALIA	1,680	233	1,913	0	1,913
AUSTRIA	2,278	28	2,306	0	2,306
DENMARK	3,772	8	3,780	0	3,780
FINLAND	96	5	101	0	101
GREECE	314	0	314	0	314
ICELAND	12	0	12	0	12
IRELAND	745	40	785	0	785
NEW ZEALAND	24	27	51	0	51
NORWAY	163	0	163	0	163
PORTUGAL	221	27	248	0	248
SOUTH AFRICA	317	6	323	0	323
SPAIN	492	40	532	0	532
TURKEY	543	4	547	0	547
OTHER NON G-10 DEV.	313	7	320	0	320
	10,970	425	11,395	0	11,395

Country Exposure Lending Survey /I: December 31, 2001

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Eastern Europe					
BULGARIA	0	0	0	0	0
CZECH REPUBLIC	3	0	3	0	3
HUNGARY	3	0	3	0	3
POLAND	23	0	23	0	23
ROMANIA	5	0	5	0	5
RUSSIA	20	0	20	0	20
OTHER E. EUROPE	42	0	42	0	42
	96	0	96	0	96
Latin America and the Caribbean					
ARGENTINA	2,520	6	2,526	971	3,497
BOLIVIA	1	0	1	0	1
BRAZIL	4,563	14	4,577	2,594	7,171
CHILE	880	0	880	29	909
COLOMBIA	250	0	250	13	263
COSTA RICA	88	0	88	0	88
DOMINICAN REPUBLIC	98	0	98	0	98
ECUADOR	34	0	34	0	34
EL SALVADOR	94	0	94	0	94
GUATEMALA	122	0	122	0	122
HONDURAS	45	0	45	0	45
JAMAICA	11	0	11	0	11
MEXICO	2,282	25	2,307	66	2,373
NICARAGUA	1	0	1	0	1
PARAGUAY	1	0	1	0	1
PERU	320	3	323	33	356
TRINIDAD & TOBAGO	88	0	88	0	88
URUGUAY	168	0	168	227	395
VENEZUELA	267	0	267	0	267
OTHER LAT. AM. & CAR	204	9	213	0	213
	12,037	57	12,094	3,933	16,027

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Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Asia					
CHINA-MAINLAND	446	5	451	0	451
CHINA-TAIWAN	273	25	298	23	321
INDIA	215	0	215	0	215
INDONESIA	181	7	188	0	188
IRAN	1	0	1	0	1
IRAQ	24	0	24	0	24
ISRAEL	351	62	413	0	413
JORDAN	9	0	9	0	9
KOREA	1,614	1	1,615	593	2,208
KUWAIT	47	2	49	0	49
MALAYSIA	143	1	144	0	144
OMAN	32	3	35	0	35
PAKISTAN	2	0	2	0	2
PHILIPPINES	411	0	411	0	411
QATAR	14	0	14	0	14
SAUDI ARABIA	247	7	254	0	254
SRI LANKA	6	0	6	0	6
THAILAND	72	0	72	0	72
UNITED ARAB EMIRATES	87	13	100	0	100
OTHER ASIA	128	1	129	0	129
	4,303	127	4,430	616	5,046
Africa					
ALGERIA	9	0	9	0	9
EGYPT	259	0	259	0	259
GHANA	0	1	1	0	1
KENYA	7	0	7	0	7
MOROCCO	22	0	22	0	22
NIGERIA	0	0	0	0	0
TUNISIA	2	0	2	0	2
OTHER AFRICA	11	0	11	0	11
	310	1	311	0	311

Country Exposure Lending Survey /1: December 31, 2001

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Banking Centers					
BAHAMAS	135	6	141	0	141
BAHRAIN	48	1	49	0	49
BERMUDA	337	12	349	0	349
CAYMAN ISLANDS	646	39	685	0	685
HONG KONG	1,016	50	1,066	0	1,066
LEBANON	69	0	69	0	69
LIBERIA	0	0	0	0	0
MACAO	1	0	1	0	1
NETHERLAND ANTILLES	16	0	16	0	16
PANAMA	286	0	286	283	569
SINGAPORE	299	14	313	15	328
	2,853	122	2,975	298	3,273
International & Regional Organizations					
INTERNATIONAL	5	3	8	0	8
LATIN AMER. REGIONAL	41	0	41	0	41
W. EUROPEAN REGIONAL	1	0	1	0	1
	47	3	50	0	50
GRAND TOTALS	72,423	5,353	77,776	11,937	89,713

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Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 Borrowings of:			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 Guarantees by:			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
G-10 and Switzerland										
BELGIUM	1,538	0	37	59	1,442	30	15	15	1,502	25
CANADA	4,075	15	9	336	3,715	641	62	254	4,672	165
FRANCE	3,683	13	242	150	3,278	961	119	201	4,559	273
GERMANY	7,005	151	100	206	6,548	4,665	0	236	11,449	943
ITALY	1,042	10	0	2	1,030	903	0	150	2,083	295
JAPAN	1,041	526	0	140	375	773	0	119	1,267	10
LUXEMBOURG	367	52	0	51	264	0	0	5	269	0
NETHERLANDS	2,420	21	205	232	1,962	1,459	0	115	3,536	210
SWEDEN	1,188	0	71	58	1,059	75	121	4	1,259	30
SWITZERLAND	1,290	3	0	137	1,150	340	0	356	1,846	26
UNITED KINGDOM	15,992	7,034	0	570	8,388	692	0	285	9,365	69
	39,641	7,825	664	1,941	29,211	10,539	317	1,740	41,807	2,046
Non G-10 Developed Countries										
AUSTRALIA	1,905	278	35	161	1,431	200	26	23	1,680	72
AUSTRIA	2,487	0	246	63	2,178	100	0	0	2,278	0
DENMARK	3,811	0	0	45	3,766	6	0	0	3,772	0
FINLAND	93	0	0	0	93	2	0	1	96	5
GREECE	143	1	0	0	142	0	0	172	314	0
ICELAND	12	0	0	0	12	0	0	0	12	0
IRELAND	875	120	0	42	713	3	0	29	745	0
NEW ZEALAND	25	3	0	0	22	0	0	2	24	0
NORWAY	192	49	0	0	143	20	0	0	163	0
PORTUGAL	107	0	0	0	107	114	0	0	221	70
SOUTH AFRICA	206	0	0	0	206	93	0	18	317	0
SPAIN	344	0	0	0	344	120	0	28	492	0
TURKEY	635	76	0	28	531	12	0	0	543	0
OTHER NON G-10 DEV.	265	1	0	44	220	0	0	93	313	0
	11,100	528	281	383	9,908	670	26	366	10,970	147

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Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
Eastern Europe										
BULGARIA	0	0	0	0	0	0	0	0	0	0
CZECH REPUBLIC	3	0	0	0	3	0	0	0	3	0
HUNGARY	3	0	0	0	3	0	0	0	3	0
POLAND	46	0	0	23	23	0	0	0	23	0
ROMANIA	5	0	0	0	5	0	0	0	5	0
RUSSIA	79	30	0	29	20	0	0	0	20	0
OTHER E. EUROPE	139	59	0	39	41	1	0	0	42	0
	275	89	0	91	95	1	0	0	96	0
Latin America and the Caribbean										
ARGENTINA	3,240	49	0	725	2,466	43	0	11	2,520	0
BOLIVIA	2	0	0	1	1	0	0	0	1	0
BRAZIL	4,828	25	3	877	3,923	630	0	10	4,563	0
CHILE	895	3	0	53	839	0	0	41	880	9
COLOMBIA	305	0	0	55	250	0	0	0	250	8
COSTA RICA	118	0	30	1	87	1	0	0	88	0
DOMINICAN REPUBLIC	100	0	0	2	98	0	0	0	98	0
ECUADOR	46	3	0	9	34	0	0	0	34	0
EL SALVADOR	94	0	0	0	94	0	0	0	94	0
GUATEMALA	152	8	0	22	122	0	0	0	122	0
HONDURAS	48	3	0	0	45	0	0	0	45	0
JAMAICA	11	0	0	0	11	0	0	0	11	0
MEXICO	2,357	4	36	129	2,188	77	0	17	2,282	0
NICARAGUA	1	0	0	0	1	0	0	0	1	0
PARAGUAY	15	0	0	14	1	0	0	0	1	0
PERU	418	37	0	64	317	0	3	0	320	0
TRINIDAD & TOBAGO	86	0	0	0	86	0	0	2	88	0
URUGUAY	132	4	0	56	72	3	0	93	168	0
VENEZUELA	290	1	0	23	266	0	0	1	267	0
OTHER LAT. AM. & CAR	357	44	0	117	196	8	0	0	204	0
	13,495	181	69	2,148	11,097	762	3	175	12,037	17

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
Asia										
CHINA-MAINLAND	366	20	0	0	346	5	0	95	446	37
CHINA-TAIWAN	243	100	0	46	97	118	0	58	273	1
INDIA	216	16	0	0	200	15	0	0	215	0
INDONESIA	181	3	0	16	162	0	0	19	181	0
IRAN	7	0	0	6	1	0	0	0	1	0
IRAQ	24	0	0	0	24	0	0	0	24	0
ISRAEL	347	0	0	1	346	4	0	1	351	0
JORDAN	56	47	0	0	9	0	0	0	9	0
KOREA	1,760	226	0	27	1,507	7	0	100	1,614	0
KUWAIT	47	0	0	0	47	0	0	0	47	0
MALAYSIA	140	1	0	0	139	1	0	3	143	53
OMAN	32	0	0	0	32	0	0	0	32	0
PAKISTAN	2	0	0	0	2	0	0	0	2	0
PHILIPPINES	737	201	117	11	408	2	0	1	411	0
QATAR	14	0	0	0	14	0	0	0	14	0
SAUDI ARABIA	247	0	0	0	247	0	0	0	247	0
SRI LANKA	7	1	0	0	6	0	0	0	6	0
THAILAND	110	0	0	51	59	2	0	11	72	0
UNITED ARAB EMIRATES	107	5	0	15	87	0	0	0	87	0
OTHER ASIA	123	1	0	13	109	0	0	19	128	0
	4,766	621	117	186	3,842	154	0	307	4,303	91
Africa										
ALGERIA	9	0	0	0	9	0	0	0	9	0
EGYPT	258	1	0	0	257	2	0	0	259	0
GHANA	0	0	0	0	0	0	0	0	0	0
KENYA	7	0	0	0	7	0	0	0	7	0
MOROCCO	22	0	0	0	22	0	0	0	22	0
NIGERIA	0	0	0	0	0	0	0	0	0	0
TUNISIA	2	0	0	0	2	0	0	0	2	0
OTHER AFRICA	26	0	0	15	11	0	0	0	11	0
	324	1	0	15	308	2	0	0	310	0

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Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
Banking Centers										
BAHAMAS	66	31	0	4	31	100	0	4	135	0
BAHRAIN	40	6	0	1	33	0	0	15	48	0
BERMUDA	358	0	0	37	321	0	0	16	337	0
CAYMAN ISLANDS	1,197	408	0	156	633	0	0	13	646	0
HONG KONG	1,344	524	0	210	610	148	0	258	1,016	0
LEBANON	79	5	1	5	68	1	0	0	69	0
LIBERIA	246	0	0	246	0	0	0	0	0	0
MACAO	1	0	0	0	1	0	0	0	1	0
NETHERLAND ANTILLES	63	0	0	53	10	0	0	6	16	0
PANAMA	525	28	0	248	249	1	0	36	286	0
SINGAPORE	689	433	0	66	190	104	0	5	299	16
	4,608	1,435	1	1,026	2,146	354	0	353	2,853	16
International & Regional Organizations										
INTERNATIONAL	5	0	0	0	5	0	0	0	5	0
LATIN AMER. REGIONAL	39	0	0	0	39	0	2	0	41	0
W. EUROPEAN REGIONAL	0	0	0	0	0	1	0	0	1	0
	44	0	0	0	44	1	2	0	47	0
GRAND TOTALS	74,253	10,680	1,132	5,790	56,651	12,483	348	2,941	72,423	2,317

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Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
G-10 and Switzerland									
BELGIUM	1,538	977	406	155	1,017	0	521	0	0
CANADA	4,075	1,910	366	1,799	2,849	582	644	17,225	11,158
FRANCE	3,683	2,501	344	838	2,808	207	668	0	0
GERMANY	7,005	3,712	2,473	820	2,570	264	4,171	275	252
ITALY	1,042	1,013	0	29	1,013	1	28	0	0
JAPAN	1,041	783	0	258	889	22	130	993	215
LUXEMBOURG	367	177	0	190	246	104	17	38	377
NETHERLANDS	2,420	521	1,198	701	585	120	1,715	0	0
SWEDEN	1,188	556	534	98	564	252	372	0	0
SWITZERLAND	1,290	137	802	351	187	42	1,061	0	0
UNITED KINGDOM	15,992	14,074	448	1,470	14,779	550	663	8,676	9,718
	39,641	26,361	6,571	6,709	27,507	2,144	9,990	27,207	21,720
Non G-10 Developed Countries									
AUSTRALIA	1,905	369	999	537	352	28	1,525	1,351	1,733
AUSTRIA	2,487	694	1,337	456	650	0	1,837	0	0
DENMARK	3,811	74	0	3,737	177	284	3,350	0	0
FINLAND	93	58	0	35	70	16	7	0	0
GREECE	143	18	0	125	79	64	0	0	0
ICELAND	12	12	0	0	12	0	0	0	0
IRELAND	875	434	156	285	561	113	201	0	0
NEW ZEALAND	25	13	0	12	18	7	0	0	0
NORWAY	192	89	65	38	101	10	81	0	0
PORTUGAL	107	106	0	1	107	0	0	0	0
SOUTH AFRICA	206	103	75	28	184	12	10	0	0
SPAIN	344	301	0	43	308	16	20	0	0
TURKEY	635	597	0	38	505	122	8	0	0
OTHER NON G-10 DEV.	265	10	0	255	22	52	191	0	0
	11,100	2,878	2,632	5,590	3,146	724	7,230	1,351	1,733

Country Exposure Lending Survey /1: December 31, 2001

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

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(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Eastern Europe									
BULGARIA	0	0	0	0	0	0	0	0	0
CZECH REPUBLIC	3	3	0	0	3	0	0	0	0
HUNGARY	3	3	0	0	3	0	0	0	0
POLAND	46	16	0	30	16	28	2	0	0
ROMANIA	5	0	0	5	0	5	0	0	0
RUSSIA	79	36	0	43	20	59	0	0	0
OTHER E. EUROPE	139	90	0	49	59	67	13	0	0
	275	148	0	127	101	159	15	0	0
Latin America and the Caribbean									
ARGENTINA	3,240	304	9	2,927	2,288	877	75	5,701	4,730
BOLIVIA	2	1	0	1	2	0	0	0	0
BRAZIL	4,828	893	79	3,856	1,693	2,907	228	8,360	5,766
CHILE	895	270	10	615	667	190	38	1,181	1,163
COLOMBIA	305	140	0	165	237	66	2	160	147
COSTA RICA	118	50	30	38	115	3	0	0	0
DOMINICAN REPUBLIC	100	93	3	4	92	8	0	0	0
ECUADOR	46	14	10	22	35	11	0	0	0
EL SALVADOR	94	75	0	19	78	16	0	0	0
GUATEMALA	152	81	0	71	123	29	0	0	0
HONDURAS	48	34	0	14	38	6	4	0	0
JAMAICA	11	11	0	0	7	4	0	0	0
MEXICO	2,357	288	377	1,692	1,151	733	473	851	931
NICARAGUA	1	1	0	0	1	0	0	0	0
PARAGUAY	15	1	0	14	6	9	0	0	0
PERU	418	114	0	304	283	91	44	242	209
TRINIDAD & TOBAGO	86	62	0	24	83	3	0	0	0
URUGUAY	132	75	0	57	94	22	16	688	731
VENEZUELA	290	39	5	246	104	20	166	0	0
OTHER LAT. AM. & CAR	357	123	0	234	258	49	50	0	0
	13,495	2,669	523	10,303	7,355	5,044	1,096	17,183	13,677

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Asia									
CHINA-MAINLAND	366	153	8	205	228	135	3	0	0
CHINA-TAIWAN	243	111	0	132	163	9	71	36	23
INDIA	216	176	0	40	215	1	0	0	0
INDONESIA	181	30	0	151	174	7	0	0	0
IRAN	7	0	0	7	6	1	0	0	0
IRAQ	24	0	24	0	24	0	0	0	0
ISRAEL	347	1	327	19	23	181	143	0	0
JORDAN	56	56	0	0	11	45	0	0	0
KOREA	1,760	1,192	2	566	1,642	92	26	739	146
KUWAIT	47	46	0	1	37	10	0	0	0
MALAYSIA	140	82	5	53	101	1	38	0	0
OMAN	32	31	1	0	32	0	0	0	0
PAKISTAN	2	2	0	0	2	0	0	0	0
PHILIPPINES	737	534	122	81	606	10	121	0	0
QATAR	14	11	3	0	14	0	0	0	0
SAUDI ARABIA	247	124	114	9	133	114	0	0	0
SRI LANKA	7	7	0	0	7	0	0	0	0
THAILAND	110	28	0	82	97	0	13	0	0
UNITED ARAB EMIRATES	107	78	0	29	102	5	0	0	0
OTHER ASIA	123	5	0	118	96	3	24	0	0
	4,766	2,667	606	1,493	3,713	614	439	775	169
Africa									
ALGERIA	9	5	0	0	5	0	4	0	0
EGYPT	258	212	0	4	205	23	30	0	0
GHANA	0	0	0	46	0	0	0	0	0
KENYA	7	7	0	0	0	7	0	0	0
MOROCCO	22	8	12	0	9	4	9	0	0
NIGERIA	0	0	0	2	0	0	0	0	0
TUNISIA	2	1	0	0	1	0	0	0	0
OTHER AFRICA	26	11	0	1	11	15	0	0	0
	324	244	12	53	231	49	43	0	0

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Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Banking Centers									
BAHAMAS	66	47	0	19	63	3	0	0	0
BAHRAIN	40	18	0	22	19	21	0	0	0
BERMUDA	358	1	4	353	68	290	0	0	0
CAYMAN ISLANDS	1,197	930	0	267	1,021	38	138	0	0
HONG KONG	1,344	819	0	525	876	96	372	531	1,993
LEBANON	79	65	9	5	65	14	0	0	0
LIBERIA	246	0	0	246	12	129	105	0	0
MACAO	1	0	0	1	1	0	0	0	0
NETHERLAND ANTILLES	63	0	0	63	9	1	53	0	0
PANAMA	525	160	1	364	207	95	223	1,331	1,048
SINGAPORE	689	563	4	122	629	26	34	234	1,116
	4,608	2,603	18	1,987	2,970	713	925	2,096	4,157
International & Regional Organizations									
INTERNATIONAL	5	0	5	0	0	5	0	0	0
LATIN AMER. REGIONAL	39	0	39	0	8	25	6	0	0
W. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	0
	44	0	44	0	8	30	6	0	0
GRAND TOTALS	74,253	37,570	10,406	26,262	45,031	9,477	19,744	48,612	41,456

Country Exposure Lending Survey /1: December 31, 2001

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Other						
G-10 and Switzerland									
BELGIUM	62	0	1	63	264	6	131	389	44
CANADA	397	16	141	554	4,016	368	254	3,902	110
FRANCE	428	0	23	451	568	9	14	573	144
GERMANY	922	35	193	1,150	441	2	51	490	279
ITALY	429	0	11	440	261	0	0	261	188
JAPAN	399	0	43	442	104	6	46	144	145
LUXEMBOURG	2	1	0	3	43	20	7	30	2
NETHERLANDS	179	0	12	191	683	7	23	699	130
SWEDEN	7	0	3	10	130	0	0	130	103
SWITZERLAND	188	12	124	324	300	5	249	544	238
UNITED KINGDOM	753	2	235	990	2,539	375	618	2,782	830
	3,766	66	786	4,618	9,349	798	1,393	9,944	2,213
Non G-10 Developed Countries									
AUSTRALIA	187	0	46	233	184	0	7	191	44
AUSTRIA	28	0	0	28	67	35	0	32	98
DENMARK	8	0	0	8	5	0	0	5	2
FINLAND	5	0	0	5	53	0	0	53	48
GREECE	0	0	0	0	36	8	1	29	60
ICELAND	0	0	0	0	0	0	0	0	2
IRELAND	4	0	36	40	313	1	0	312	42
NEW ZEALAND	3	0	24	27	4	0	0	4	0
NORWAY	0	0	0	0	50	0	0	50	9
PORTUGAL	27	0	0	27	373	0	8	381	40
SOUTH AFRICA	6	0	0	6	10	0	0	10	15
SPAIN	37	0	3	40	35	0	0	35	7
TURKEY	4	0	0	4	151	5	6	152	538
OTHER NON G-10 DEV.	0	0	7	7	157	5	8	160	1
	309	0	116	425	1,438	54	30	1,414	906

Country Exposure Lending Survey /1: December 31, 2001

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Other						
Eastern Europe									
BULGARIA	0	0	0	0	1	0	0	1	0
CZECH REPUBLIC	0	0	0	0	0	0	0	0	0
HUNGARY	0	0	0	0	0	0	0	0	0
POLAND	0	0	0	0	9	8	0	1	0
ROMANIA	0	0	0	0	5	0	0	5	5
RUSSIA	0	0	0	0	12	7	0	5	59
OTHER E. EUROPE	0	0	0	0	28	11	0	17	101
	0	0	0	0	55	26	0	29	165
Latin America and the Caribbean									
ARGENTINA	0	0	6	6	688	11	0	677	1,160
BOLIVIA	0	0	0	0	0	0	0	0	1
BRAZIL	1	0	13	14	283	24	113	372	331
CHILE	0	0	0	0	75	1	1	75	273
COLOMBIA	0	0	0	0	41	5	0	36	44
COSTA RICA	0	0	0	0	10	0	0	10	26
DOMINICAN REPUBLIC	0	0	0	0	19	0	0	19	74
ECUADOR	0	0	0	0	23	1	0	22	35
EL SALVADOR	0	0	0	0	20	0	0	20	36
GUATEMALA	0	0	0	0	15	0	0	15	39
HONDURAS	0	0	0	0	5	0	0	5	8
JAMAICA	0	0	0	0	6	0	0	6	13
MEXICO	19	0	6	25	586	2	0	584	327
NICARAGUA	0	0	0	0	0	0	0	0	0
PARAGUAY	0	0	0	0	1	0	0	1	2
PERU	0	0	3	3	57	4	0	53	81
TRINIDAD & TOBAGO	0	0	0	0	9	0	0	9	50
URUGUAY	0	0	0	0	29	3	0	26	24
VENEZUELA	0	0	0	0	25	0	0	25	38
OTHER LAT. AM. & CAR	5	0	4	9	565	419	0	146	205
	25	0	32	57	2,457	470	114	2,101	2,767

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
Asia									
CHINA-MAINLAND	5	0	0	5	86	0	33	119	201
CHINA-TAIWAN	20	0	5	25	27	0	1	28	19
INDIA	0	0	0	0	105	7	0	98	257
INDONESIA	0	0	7	7	122	3	2	121	165
IRAN	0	0	0	0	0	0	0	0	0
IRAQ	0	0	0	0	0	0	0	0	0
ISRAEL	62	0	0	62	25	0	0	25	20
JORDAN	0	0	0	0	53	28	3	28	54
KOREA	0	0	1	1	102	0	15	117	1,533
KUWAIT	2	0	0	2	21	0	5	26	9
MALAYSIA	0	0	1	1	9	0	5	14	9
OMAN	0	0	3	3	8	0	0	8	9
PAKISTAN	0	0	0	0	0	0	0	0	0
PHILIPPINES	0	0	0	0	13	0	2	15	256
QATAR	0	0	0	0	7	0	0	7	7
SAUDI ARABIA	7	0	0	7	109	0	0	109	24
SRI LANKA	0	0	0	0	1	0	0	1	1
THAILAND	0	0	0	0	19	0	0	19	29
UNITED ARAB EMIRATES	11	0	2	13	42	1	9	50	20
OTHER ASIA	1	0	0	1	58	21	0	37	15
	108	0	19	127	807	60	75	822	2,628
Africa									
ALGERIA	0	0	0	0	0	0	0	0	0
EGYPT	0	0	0	0	123	23	1	101	260
GHANA	0	0	1	1	0	0	0	0	0
KENYA	0	0	0	0	0	0	0	0	0
MOROCCO	0	0	0	0	1	0	0	1	0
NIGERIA	0	0	0	0	1	1	0	0	1
TUNISIA	0	0	0	0	6	0	0	6	7
OTHER AFRICA	0	0	0	0	10	4	0	6	5
	0	0	1	1	141	28	1	114	273

Country Exposure Lending Survey /1: December 31, 2001

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Other						
Banking Centers									
BAHAMAS	0	0	6	6	58	28	0	30	28
BAHRAIN	1	0	0	1	1	1	0	0	6
BERMUDA	0	0	12	12	1,872	253	1	1,620	468
CAYMAN ISLANDS	0	0	39	39	550	204	0	346	217
HONG KONG	22	0	28	50	271	55	17	233	183
LEBANON	0	0	0	0	66	3	2	65	125
LIBERIA	0	0	0	0	29	29	0	0	0
MACAO	0	0	0	0	1	0	0	1	0
NETHERLAND ANTILLES	0	0	0	0	5	0	1	6	0
PANAMA	0	0	0	0	36	1	0	35	78
SINGAPORE	7	0	7	14	14	2	8	20	113
	30	0	92	122	2,903	576	29	2,356	1,218
International & Regional Organizations									
INTERNATIONAL	0	3	0	3	0	0	0	0	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	0
	0	3	0	3	0	0	0	0	0
GRAND TOTALS	4,238	69	1,046	5,353	17,150	2,012	1,642	16,780	10,170

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Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)					
All Other Banks					
(A)	(B)	(C = A+B)	(D)	(E = C+D)	
Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims	
G-10 and Switzerland					
BELGIUM	740	0	740	1	741
CANADA	2,406	152	2,558	1,068	3,626
FRANCE	2,078	44	2,122	90	2,212
GERMANY	4,461	411	4,872	5	4,877
ITALY	1,143	0	1,143	1	1,144
JAPAN	1,658	29	1,687	1	1,688
LUXEMBOURG	206	0	206	0	206
NETHERLANDS	3,340	32	3,372	0	3,372
SWEDEN	865	4	869	8	877
SWITZERLAND	1,619	73	1,692	1	1,693
UNITED KINGDOM	2,059	212	2,271	4,475	6,746
	20,575	957	21,532	5,650	27,182
Non G-10 Developed Countries					
AUSTRALIA	551	33	584	22	606
AUSTRIA	1,135	0	1,135	0	1,135
DENMARK	408	6	414	1	415
FINLAND	241	5	246	0	246
GREECE	66	0	66	0	66
ICELAND	26	0	26	0	26
IRELAND	670	15	685	25	710
NEW ZEALAND	80	0	80	0	80
NORWAY	287	0	287	2	289
PORTUGAL	732	0	732	0	732
SOUTH AFRICA	60	0	60	0	60
SPAIN	1,100	0	1,100	0	1,100
TURKEY	113	0	113	0	113
OTHER NON G-10 DEV.	5	0	5	0	5
	5,474	59	5,533	50	5,583

Country Exposure Lending Survey /1: December 31, 2001

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)				
All Other Banks				
(A)	(B)	(C = A+B)	(D)	(E = C+D)
Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Eastern Europe				
CZECH REPUBLIC	24	0	24	24
HUNGARY	3	0	3	3
POLAND	13	0	13	13
ROMANIA	1	0	1	1
RUSSIA	0	0	0	0
SLOVAKIA	11	0	11	11
OTHER E. EUROPE	90	0	90	90
	142	0	142	142
Latin America and the Caribbean				
ARGENTINA	524	0	524	587
BOLIVIA	23	0	23	23
BRAZIL	2,118	0	2,118	2,118
CHILE	209	0	209	209
COLOMBIA	86	0	86	86
COSTA RICA	110	0	110	110
DOMINICAN REPUBLIC	346	0	346	346
ECUADOR	70	0	70	70
EL SALVADOR	163	0	163	163
GUATEMALA	156	0	156	156
HONDURAS	37	0	37	37
JAMAICA	4	0	4	4
MEXICO	1,835	0	1,835	1,869
NICARAGUA	22	0	22	22
PARAGUAY	7	0	7	7
PERU	88	0	88	88
TRINIDAD & TOBAGO	22	0	22	22
URUGUAY	267	0	267	267
VENEZUELA	172	0	172	172
OTHER LAT. AM. & CAR	59	0	59	59
	6,318	0	6,318	6,415

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Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Asia					
CHINA-MAINLAND	12	0	12	0	12
CHINA-TAIWAN	104	0	104	4	108
INDIA	62	0	62	0	62
INDONESIA	34	0	34	0	34
ISRAEL	580	0	580	0	580
JORDAN	0	0	0	0	0
KOREA	883	0	883	10	893
KUWAIT	0	0	0	0	0
MALAYSIA	4	0	4	2	6
OMAN	103	0	103	0	103
PHILIPPINES	121	0	121	0	121
QATAR	0	0	0	0	0
SAUDI ARABIA	90	0	90	0	90
THAILAND	42	0	42	1	43
UNITED ARAB EMIRATES	1	0	1	0	1
OTHER ASIA	9	0	9	0	9
	2,045	0	2,045	17	2,062
Africa					
ALGERIA	0	0	0	0	0
CAMEROON	1	0	1	0	1
EGYPT	17	0	17	0	17
GHANA	3	0	3	0	3
KENYA	1	0	1	0	1
MOROCCO	1	0	1	0	1
NIGERIA	1	0	1	0	1
OTHER AFRICA	37	0	37	0	37
	61	0	61	0	61

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Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Banking Centers					
BAHAMAS	82	0	82	0	82
BAHRAIN	0	0	0	0	0
BERMUDA	107	3	110	0	110
CAYMAN ISLANDS	166	0	166	0	166
HONG KONG	368	0	368	4	372
LEBANON	3	0	3	0	3
LIBERIA	0	0	0	0	0
NETHERLAND ANTILLES	3	0	3	64	67
PANAMA	134	0	134	14	148
SINGAPORE	306	4	310	3	313
	1,169	7	1,176	85	1,261
International & Regional Organizations					
INTERNATIONAL	165	0	165	0	165
LATIN AMER. REGIONAL	36	0	36	0	36
	201	0	201	0	201
GRAND TOTALS	35,985	1,023	37,008	5,899	42,907

Country Exposure Lending Survey /1: December 31, 2001

Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

	(\$ Millions)									
	All Other Banks									
	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
G-10 and Switzerland										
BELGIUM	651	63	0	3	585	146	0	9	740	0
CANADA	1,567	217	0	142	1,208	1,068	2	128	2,406	0
FRANCE	1,820	186	29	21	1,584	429	0	65	2,078	0
GERMANY	2,771	103	9	199	2,460	1,915	3	83	4,461	0
ITALY	603	25	0	7	571	554	0	18	1,143	0
JAPAN	628	243	0	107	278	310	0	1,070	1,658	0
LUXEMBOURG	97	12	0	10	75	111	0	20	206	0
NETHERLANDS	3,300	0	0	752	2,548	754	0	38	3,340	0
SWEDEN	586	40	0	36	510	323	0	32	865	0
SWITZERLAND	819	7	0	155	657	931	0	31	1,619	0
UNITED KINGDOM	3,913	2,030	1	229	1,653	281	0	125	2,059	0
	16,755	2,926	39	1,661	12,129	6,822	5	1,619	20,575	0
Non G-10 Developed Countries										
AUSTRALIA	445	81	0	2	362	182	0	7	551	0
AUSTRIA	1,112	50	0	92	970	165	0	0	1,135	0
DENMARK	423	42	0	0	381	20	0	7	408	2
FINLAND	159	0	0	0	159	82	0	0	241	7
GREECE	64	0	0	0	64	2	0	0	66	0
ICELAND	26	0	0	0	26	0	0	0	26	0
IRELAND	639	59	0	11	569	92	0	9	670	0
NEW ZEALAND	146	8	0	59	79	1	0	0	80	0
NORWAY	309	25	17	80	187	100	0	0	287	0
PORTUGAL	385	1	0	2	382	349	0	1	732	0
SOUTH AFRICA	45	0	0	0	45	15	0	0	60	0
SPAIN	771	40	0	11	720	309	0	71	1,100	0
TURKEY	243	50	0	85	108	5	0	0	113	0
OTHER NON G-10 DEV.	7	0	0	2	5	0	0	0	5	0
	4,774	356	17	344	4,057	1,322	0	95	5,474	9

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Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4				Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
	Borrowings of:					Guarantees by:				
	Banks /5	Public Sector	All Others			Banks /7	Public Sector	All Others		
Eastern Europe										
CZECH REPUBLIC	21	0	0	0	21	3	0	0	24	0
HUNGARY	5	2	0	0	3	0	0	0	3	0
POLAND	9	0	0	0	9	4	0	0	13	0
ROMANIA	1	0	0	0	1	0	0	0	1	0
RUSSIA	2	1	1	0	0	0	0	0	0	0
SLOVAKIA	11	0	0	0	11	0	0	0	11	0
OTHER E. EUROPE	116	8	15	3	90	0	0	0	90	0
	165	11	16	3	135	7	0	0	142	0
Latin America and the Caribbean										
ARGENTINA	607	6	0	83	518	0	0	6	524	0
BOLIVIA	24	0	0	1	23	0	0	0	23	0
BRAZIL	2,364	79	29	224	2,032	41	0	45	2,118	15
CHILE	255	0	0	49	206	0	0	3	209	0
COLOMBIA	100	0	0	15	85	0	0	1	86	0
COSTA RICA	119	6	0	5	108	2	0	0	110	0
DOMINICAN REPUBLIC	454	10	3	95	346	0	0	0	346	0
ECUADOR	150	10	8	62	70	0	0	0	70	0
EL SALVADOR	175	0	0	13	162	0	0	1	163	0
GUATEMALA	174	2	0	16	156	0	0	0	156	0
HONDURAS	75	2	1	35	37	0	0	0	37	0
JAMAICA	104	0	0	100	4	0	0	0	4	0
MEXICO	2,144	26	81	312	1,725	58	12	40	1,835	1
NICARAGUA	25	0	1	2	22	0	0	0	22	0
PARAGUAY	22	0	0	15	7	0	0	0	7	0
PERU	140	2	0	50	88	0	0	0	88	0
TRINIDAD & TOBAGO	45	0	0	28	17	5	0	0	22	0
URUGUAY	366	10	35	56	265	0	0	2	267	0
VENEZUELA	471	2	97	202	170	2	0	0	172	0
OTHER LAT. AM. & CAR	521	154	39	282	46	0	0	13	59	0
	8,335	309	294	1,645	6,087	108	12	111	6,318	16

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Table II. Claims on Foreign Borrowers held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Asia										
CHINA-MAINLAND	9	4	0	0	5	4	0	3	12	2
CHINA-TAIWAN	68	4	0	0	64	24	0	16	104	0
INDIA	56	3	0	0	53	9	0	0	62	1
INDONESIA	64	1	31	0	32	0	0	2	34	0
ISRAEL	469	26	15	4	424	43	31	82	580	0
JORDAN	0	0	0	0	0	0	0	0	0	0
KOREA	850	39	0	0	811	46	0	26	883	1
KUWAIT	0	0	0	0	0	0	0	0	0	0
MALAYSIA	8	4	0	0	4	0	0	0	4	0
OMAN	103	0	0	0	103	0	0	0	103	0
PHILIPPINES	124	0	0	6	118	1	0	2	121	0
QATAR	0	0	0	0	0	0	0	0	0	0
SAUDI ARABIA	91	0	0	1	90	0	0	0	90	0
THAILAND	55	0	0	18	37	5	0	0	42	0
UNITED ARAB EMIRATES	11	5	0	5	1	0	0	0	1	0
OTHER ASIA	35	1	0	26	8	1	0	0	9	0
	1,943	87	46	60	1,750	133	31	131	2,045	4
Africa										
ALGERIA	5	0	0	5	0	0	0	0	0	0
CAMEROON	1	0	0	0	1	0	0	0	1	0
EGYPT	17	0	0	0	17	0	0	0	17	0
GHANA	5	0	0	2	3	0	0	0	3	0
KENYA	1	0	0	0	1	0	0	0	1	0
MOROCCO	1	0	0	0	1	0	0	0	1	0
NIGERIA	1	0	0	0	1	0	0	0	1	0
OTHER AFRICA	38	0	0	1	37	0	0	0	37	0
	69	0	0	8	61	0	0	0	61	0

Country Exposure Lending Survey /1: December 31, 2001

Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

	(\$ Millions)									
	All Other Banks									
	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Banking Centers										
BAHAMAS	119	11	0	55	53	29	0	0	82	0
BAHRAIN	10	10	0	0	0	0	0	0	0	0
BERMUDA	89	0	0	32	57	8	0	42	107	0
CAYMAN ISLANDS	910	681	0	134	95	25	0	46	166	0
HONG KONG	574	265	0	1	308	27	0	33	368	2
LEBANON	3	0	0	0	3	0	0	0	3	0
LIBERIA	7	0	0	7	0	0	0	0	0	0
NETHERLAND ANTILLES	104	44	0	57	3	0	0	0	3	0
PANAMA	236	6	0	99	131	3	0	0	134	0
SINGAPORE	913	744	0	1	168	131	0	7	306	0
	2,965	1,761	0	386	818	223	0	128	1,169	2
International & Regional Organizations										
INTERNATIONAL	22	0	0	0	22	0	54	89	165	0
LATIN AMER. REGIONAL	36	0	0	0	36	0	0	0	36	0
	58	0	0	0	58	0	54	89	201	0
GRAND TOTALS	35,064	5,450	412	4,107	25,095	8,615	102	2,173	35,985	31

Country Exposure Lending Survey /1: December 31, 2001

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross Border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
G-10 and Switzerland									
BELGIUM	651	506	39	106	509	11	131	5	4
CANADA	1,567	722	62	783	981	329	257	2,994	1,926
FRANCE	1,820	1,357	170	293	1,328	54	438	133	43
GERMANY	2,771	1,186	104	1,481	1,224	83	1,464	63	60
ITALY	603	574	5	24	590	7	6	6	5
JAPAN	628	462	2	164	484	44	100	7	100
LUXEMBOURG	97	84	0	13	48	10	39	0	0
NETHERLANDS	3,300	786	41	2,473	828	99	2,373	15	17
SWEDEN	586	421	59	106	405	9	172	85	77
SWITZERLAND	819	409	27	383	426	17	376	14	13
UNITED KINGDOM	3,913	2,711	3	1,199	3,029	676	208	9,332	9,702
	16,755	9,218	512	7,025	9,852	1,339	5,564	12,654	11,947
Non G-10 Developed Countries									
AUSTRALIA	445	123	48	274	96	1	348	88	66
AUSTRIA	1,112	433	11	668	433	0	679	1	1
DENMARK	423	323	0	100	313	14	96	43	42
FINLAND	159	73	20	66	53	0	106	7	7
GREECE	64	5	0	59	6	53	5	0	0
ICELAND	26	24	0	2	0	26	0	0	0
IRELAND	639	530	0	109	538	7	94	235	210
NEW ZEALAND	146	11	0	135	15	58	73	0	0
NORWAY	309	77	50	182	55	10	244	106	104
PORTUGAL	385	272	5	108	277	5	103	0	0
SOUTH AFRICA	45	21	17	7	23	22	0	0	0
SPAIN	771	748	0	23	745	13	13	3	3
TURKEY	243	119	12	112	182	61	0	0	0
OTHER NON G-10 DEV.	7	5	0	2	6	1	0	0	0
	4,774	2,764	163	1,847	2,742	271	1,761	483	433

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Eastern Europe									
CZECH REPUBLIC	21	14	0	7	14	0	7	0	0
HUNGARY	5	5	0	0	5	0	0	0	0
POLAND	9	6	0	3	6	3	0	0	0
ROMANIA	1	0	1	0	1	0	0	0	0
RUSSIA	2	1	1	0	2	0	0	0	0
SLOVAKIA	11	0	11	0	0	11	0	0	0
OTHER E. EUROPE	116	61	32	23	39	72	5	0	0
	165	87	45	33	67	86	12	0	0
Latin America and the Caribbean									
ARGENTINA	607	227	35	345	360	197	50	65	2
BOLIVIA	24	20	0	4	23	1	0	0	0
BRAZIL	2,364	1,287	103	974	1,550	573	241	0	0
CHILE	255	82	18	155	137	114	4	0	0
COLOMBIA	100	18	3	79	31	30	39	0	0
COSTA RICA	119	87	9	23	100	19	0	0	0
DOMINICAN REPUBLIC	454	267	3	184	388	57	9	0	0
ECUADOR	150	66	9	75	142	6	2	0	0
EL SALVADOR	175	116	23	36	167	7	1	0	0
GUATEMALA	174	119	18	37	157	12	5	0	0
HONDURAS	75	29	1	45	70	5	0	0	0
JAMAICA	104	1	1	102	40	0	64	0	0
MEXICO	2,144	173	182	1,789	761	1,174	209	277	243
NICARAGUA	25	16	1	8	18	7	0	0	0
PARAGUAY	22	7	0	15	21	1	0	0	0
PERU	140	58	0	82	121	19	0	0	0
TRINIDAD & TOBAGO	45	7	0	38	33	4	8	0	0
URUGUAY	366	30	187	149	270	74	22	18	18
VENEZUELA	471	14	104	353	301	120	50	0	0
OTHER LAT. AM. & CAR	521	174	42	305	317	157	47	0	0
	8,335	2,798	739	4,798	5,007	2,577	751	360	263

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross Border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Asia									
CHINA-MAINLAND	9	9	0	0	6	3	0	0	0
CHINA-TAIWAN	68	39	0	29	48	1	19	36	58
INDIA	56	48	0	8	44	9	3	0	0
INDONESIA	64	14	31	19	10	12	42	0	0
ISRAEL	469	50	284	135	67	172	230	0	0
JORDAN	0	0	0	0	0	0	0	0	0
KOREA	850	762	11	77	743	107	0	20	10
KUWAIT	0	0	0	0	0	0	0	0	0
MALAYSIA	8	5	0	3	5	0	3	4	2
OMAN	103	103	0	0	52	51	0	0	0
PHILIPPINES	124	78	20	26	78	25	21	0	0
QATAR	0	0	0	0	0	0	0	0	0
SAUDI ARABIA	91	1	86	4	88	3	0	0	0
THAILAND	55	36	0	19	23	6	26	3	2
UNITED ARAB EMIRATES	11	6	0	5	8	3	0	0	0
OTHER ASIA	35	6	0	29	26	9	0	63	305
	1,943	1,157	432	354	1,198	401	344	126	377
Africa									
ALGERIA	5	0	0	5	0	5	0	0	0
CAMEROON	1	0	0	1	1	0	0	0	0
EGYPT	17	6	5	6	12	2	3	0	0
GHANA	5	0	0	5	1	4	0	0	0
KENYA	1	0	0	1	0	0	1	0	0
MOROCCO	1	1	0	0	1	0	0	0	0
NIGERIA	1	0	0	1	1	0	0	0	0
OTHER AFRICA	38	0	35	3	22	6	10	0	0
	69	7	40	22	38	17	14	0	0

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross Border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Banking Centers									
BAHAMAS	119	44	0	75	114	4	1	0	696
BAHRAIN	10	10	0	0	10	0	0	0	0
BERMUDA	89	0	0	89	5	43	41	0	0
CAYMAN ISLANDS	910	686	0	224	799	100	11	0	2,911
HONG KONG	574	505	0	69	508	19	47	5	1
LEBANON	3	3	0	0	3	0	0	0	0
LIBERIA	7	0	0	7	1	6	0	0	0
NETHERLAND ANTILLES	104	44	0	60	101	3	0	68	4
PANAMA	236	64	18	154	186	45	5	32	18
SINGAPORE	913	881	1	31	885	7	21	33	34
	2,965	2,237	19	709	2,612	227	126	138	3,664
International & Regional Organizations									
INTERNATIONAL	22	0	22	0	17	5	0	0	0
LATIN AMER. REGIONAL	36	0	36	0	24	6	6	0	0
	58	0	58	0	41	11	6	0	0
GRAND TOTALS	35,064	18,268	2,008	14,788	21,557	4,929	8,578	13,761	16,684

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Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)									
All Other Banks									
Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
Banks	Public Sector	All Other	Total					Residents	Other Countries
G-10 and Switzerland									
BELGIUM	0	0	0	0	12	0	1	13	12
CANADA	131	18	3	152	4,300	54	281	4,527	71
FRANCE	44	0	0	44	171	25	61	207	9
GERMANY	411	0	0	411	176	13	180	343	87
ITALY	0	0	0	0	74	0	15	89	12
JAPAN	29	0	0	29	189	90	236	335	40
LUXEMBOURG	0	0	0	0	33	33	1	1	12
NETHERLANDS	23	0	9	32	315	69	149	395	95
SWEDEN	4	0	0	4	74	0	60	134	41
SWITZERLAND	73	0	0	73	98	3	7	102	65
UNITED KINGDOM	201	0	11	212	6,808	185	302	6,925	92
	916	18	23	957	12,250	472	1,293	13,071	536
Non G-10 Developed Countries									
AUSTRALIA	32	0	1	33	22	0	6	28	18
AUSTRIA	0	0	0	0	0	0	7	7	2
DENMARK	6	0	0	6	4	0	0	4	1
FINLAND	5	0	0	5	0	0	0	0	30
GREECE	0	0	0	0	1	0	0	1	1
ICELAND	0	0	0	0	0	0	0	0	0
IRELAND	1	2	12	15	1	0	67	68	0
NEW ZEALAND	0	0	0	0	13	13	0	0	2
NORWAY	0	0	0	0	0	0	0	0	1
PORTUGAL	0	0	0	0	40	0	0	40	8
SOUTH AFRICA	0	0	0	0	6	0	0	6	14
SPAIN	0	0	0	0	9	0	20	29	10
TURKEY	0	0	0	0	30	1	1	30	128
OTHER NON G-10 DEV.	0	0	0	0	2	0	0	2	3
	44	2	13	59	128	14	101	215	218

Country Exposure Lending Survey /1: December 31, 2001

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

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(\$ Millions)

All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
Eastern Europe									
CZECH REPUBLIC	0	0	0	0	0	0	0	0	14
HUNGARY	0	0	0	0	0	0	0	0	1
POLAND	0	0	0	0	2	0	2	2	3
ROMANIA	0	0	0	0	0	0	0	0	0
RUSSIA	0	0	0	0	1	0	1	1	1
SLOVAKIA	0	0	0	0	0	0	0	0	0
OTHER E. EUROPE	0	0	0	0	3	1	14	16	14
	0	0	0	0	6	1	14	19	33
Latin America and the Caribbean									
ARGENTINA	0	0	0	0	176	21	2	157	112
BOLIVIA	0	0	0	0	17	0	0	17	15
BRAZIL	0	0	0	0	416	6	6	416	793
CHILE	0	0	0	0	46	3	0	43	89
COLOMBIA	0	0	0	0	11	0	0	11	30
COSTA RICA	0	0	0	0	17	1	0	16	49
DOMINICAN REPUBLIC	0	0	0	0	68	9	0	59	215
ECUADOR	0	0	0	0	25	1	0	24	76
EL SALVADOR	0	0	0	0	25	0	0	25	92
GUATEMALA	0	0	0	0	24	7	0	17	76
HONDURAS	0	0	0	0	10	2	0	8	29
JAMAICA	0	0	0	0	7	2	0	5	33
MEXICO	0	0	0	0	714	70	26	670	123
NICARAGUA	0	0	0	0	0	0	0	0	11
PARAGUAY	0	0	0	0	11	1	0	10	5
PERU	0	0	0	0	11	6	0	5	45
TRINIDAD & TOBAGO	0	0	0	0	0	0	0	0	0
URUGUAY	0	0	0	0	22	2	0	20	24
VENEZUELA	0	0	0	0	90	59	0	31	92
OTHER LAT. AM. & CAR	0	0	0	0	203	175	0	28	44
	0	0	0	0	1,893	365	34	1,562	1,953

Country Exposure Lending Survey /1: December 31, 2001

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
Asia									
CHINA-MAINLAND	0	0	0	0	22	1	1	22	14
CHINA-TAIWAN	0	0	0	0	49	1	4	52	38
INDIA	0	0	0	0	11	0	1	12	50
INDONESIA	0	0	0	0	1	0	0	1	0
ISRAEL	0	0	0	0	32	12	39	59	33
JORDAN	0	0	0	0	0	0	0	0	0
KOREA	0	0	0	0	96	0	53	149	545
KUWAIT	0	0	0	0	1	0	0	1	0
MALAYSIA	0	0	0	0	4	0	0	4	4
OMAN	0	0	0	0	2	0	0	2	52
PHILIPPINES	0	0	0	0	46	1	0	45	70
QATAR	0	0	0	0	1	0	0	1	1
SAUDI ARABIA	0	0	0	0	6	0	0	6	2
THAILAND	0	0	0	0	6	0	0	6	4
UNITED ARAB EMIRATES	0	0	0	0	15	11	0	4	22
OTHER ASIA	0	0	0	0	6	0	0	6	0
	0	0	0	0	298	26	98	370	835
Africa									
ALGERIA	0	0	0	0	0	0	0	0	0
CAMEROON	0	0	0	0	0	0	0	0	0
EGYPT	0	0	0	0	2	0	0	2	6
GHANA	0	0	0	0	0	0	0	0	0
KENYA	0	0	0	0	0	0	0	0	0
MOROCCO	0	0	0	0	0	0	0	0	0
NIGERIA	0	0	0	0	0	0	0	0	0
OTHER AFRICA	0	0	0	0	20	0	0	20	0
	0	0	0	0	22	0	0	22	6

Country Exposure Lending Survey /1: December 31, 2001

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Public			Total					
	Banks	Sector	All Other						
Banking Centers									
BAHAMAS	0	0	0	0	9	2	0	7	12
BAHRAIN	0	0	0	0	0	0	0	0	10
BERMUDA	0	0	3	3	1,760	916	139	983	195
CAYMAN ISLANDS	0	0	0	0	237	81	692	848	86
HONG KONG	0	0	0	0	141	69	2	74	68
LEBANON	0	0	0	0	7	0	0	7	4
LIBERIA	0	0	0	0	0	0	0	0	0
NETHERLAND ANTILLES	0	0	0	0	1	1	1	1	3
PANAMA	0	0	0	0	52	2	0	50	70
SINGAPORE	0	2	2	4	10	4	10	16	8
	0	2	5	7	2,217	1,075	844	1,986	456
International & Regional Organizations									
INTERNATIONAL	0	0	0	0	0	0	12	12	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	12	12	0
GRAND TOTALS	960	22	41	1,023	16,814	1,953	2,396	17,257	4,037

E.16 ENDNOTES
Report as of December 31, 2001

1/ Data on country exposure of U.S. banking organizations are reported on the Country Exposure Report (FFIEC 009). All data are on a fully consolidated basis and cover 79 U.S. banking organizations. Respondents may file information on a bank only or consolidated bank holding company basis. As most respondents file on a bank only basis, for the purpose of this report, respondent banking organizations are generally referred to as banks.

Currently, five organizations comprise the group of Money Center Banks, and five organizations comprise the category of Other Large Banks. The Money Center Banks category includes data from the following banking organizations: Bank of America Corp., Bank One Corp., Taunus Corp., J.P. Morgan Chase & Co., and Citigroup. The Other Large Banks category includes data from: Bank of New York Co., Wachovia Corp., FleetBoston Financial Corp., HSBC Holdings PLC, and State Street Corp.

Information about the Tier 1 capital and total assets of the categories of reporting banking organizations follows. Fluctuations in total asset data are attributable in part to the inclusion of assets of respondents that have changed their basis of reporting from bank only to fully consolidated bank holding company, or to merger and acquisition activity.

As of December 31, 2001		
Banking Organization Category	Tier 1 Capital	Total Assets
All Reporting Banks	\$ 300.4 billion*	\$ 4,776.6 billion
Money Center Banks	\$ 149.5 billion*	\$ 2,613.3 billion
Other Large Banks	\$ 47.4 billion	\$ 764.6 billion
All Other Banks	\$ 103.5 billion	\$ 1,398.6 billion

2/ Local country claims are claims, including revaluation gains on foreign exchange and derivative products, held by U.S. banks in their foreign offices on residents of the country in which the office is located. Local country liabilities are liabilities, including revaluation losses on foreign exchange and derivative products, to third parties held by U.S. banks in their foreign offices and payable only in those offices. Net local country claims are equal to local country claims less local country liabilities. Local country claims and liabilities may be denominated in the local currency or another currency. In instances where the net local country claim is negative, the value is set to zero in computing Column D of Table I. For this reason, the amount reported in Table I, Column D does not necessarily equal the difference between the last two columns of Table III.

3/ The cross-border claims data in all columns of Table II, and the first seven columns of Table III, cover only cross-border, non-local country claims. These result from a U.S. bank's office in one country lending to residents of another country. The data do not include revaluation gains on foreign exchange and derivative products.

4/ These columns show the claims held by U.S. banks on borrowers residing in the reported country that are guaranteed by residents of other countries.

5/ Claims held by U.S. banks on a branch in the reported country, where the head office of the borrowing bank is outside the reported country, are treated as being guaranteed and are included in this column.

6/ These columns show the claims held by U.S. banks on borrowers residing in other countries that are guaranteed by residents of the reported country. The guarantor can be a bank, a government entity, or a private non-bank entity.

7/ Includes amounts borrowed by the foreign branches of banks headquartered in the reported country. Also includes guarantees and similar instruments issued by the reported country's banks that cover repayment of borrowing by non-residents.

8/ Revaluation gains on foreign exchange and derivative products after netting, adjustments for guarantees, and external borrowings.

* Total equity capital rather than Tier 1 capital is used for certain bank holding company subsidiaries of foreign banking organizations.

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