### GEOGRAPHICAL DISTRIBUTION OF ASSETS AND LIABILITIES OF MAJOR FOREIGN BRANCHES AND SUBSIDIARIES OF U.S. BANKS 1/

( IN MILLIONS OF DOLLARS )

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>EUROPE</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>AUSTRIA</td>
<td>985</td>
<td>706</td>
<td>1,957</td>
<td>1,436</td>
<td>2,110</td>
</tr>
<tr>
<td>BELGIUM</td>
<td>8,891</td>
<td>7,493</td>
<td>19,611</td>
<td>18,666</td>
<td>18,537</td>
</tr>
<tr>
<td>BULGARIA</td>
<td>105</td>
<td>79</td>
<td>85</td>
<td>50</td>
<td>63</td>
</tr>
<tr>
<td>CZECH REPUBLIC</td>
<td>262</td>
<td>187</td>
<td>234</td>
<td>141</td>
<td>85</td>
</tr>
<tr>
<td>DENMARK</td>
<td>2,513</td>
<td>2,960</td>
<td>3,885</td>
<td>3,481</td>
<td>4,965</td>
</tr>
<tr>
<td>FINLAND</td>
<td>1,034</td>
<td>1,068</td>
<td>1,516</td>
<td>1,128</td>
<td>1,707</td>
</tr>
<tr>
<td>FRANCE</td>
<td>15,605</td>
<td>12,641</td>
<td>36,197</td>
<td>25,938</td>
<td>19,159</td>
</tr>
<tr>
<td>GERMANY</td>
<td>20,050</td>
<td>20,211</td>
<td>22,579</td>
<td>25,216</td>
<td>21,208</td>
</tr>
<tr>
<td>HUNGARY</td>
<td>192</td>
<td>480</td>
<td>725</td>
<td>680</td>
<td>567</td>
</tr>
<tr>
<td>IRELAND</td>
<td>14,236</td>
<td>12,330</td>
<td>16,478</td>
<td>18,815</td>
<td>17,281</td>
</tr>
<tr>
<td>ITALY</td>
<td>15,002</td>
<td>9,346</td>
<td>13,522</td>
<td>12,089</td>
<td>13,893</td>
</tr>
<tr>
<td>LUXEMBOURG</td>
<td>5,340</td>
<td>4,868</td>
<td>5,807</td>
<td>6,737</td>
<td>8,798</td>
</tr>
<tr>
<td>NETHERLANDS</td>
<td>17,117</td>
<td>19,745</td>
<td>25,089</td>
<td>26,393</td>
<td>25,436</td>
</tr>
<tr>
<td>NORWAY</td>
<td>2,953</td>
<td>1,115</td>
<td>2,539</td>
<td>1,750</td>
<td>2,172</td>
</tr>
<tr>
<td>POLAND</td>
<td>998</td>
<td>933</td>
<td>972</td>
<td>1,067</td>
<td>1,673</td>
</tr>
<tr>
<td>PORTUGAL</td>
<td>1,108</td>
<td>1,055</td>
<td>1,696</td>
<td>1,757</td>
<td>1,693</td>
</tr>
<tr>
<td>ROMANIA</td>
<td>117</td>
<td>176</td>
<td>159</td>
<td>266</td>
<td>211</td>
</tr>
<tr>
<td>SPAIN</td>
<td>16,437</td>
<td>16,915</td>
<td>17,340</td>
<td>18,832</td>
<td>19,936</td>
</tr>
<tr>
<td>SWEDEN</td>
<td>4,441</td>
<td>6,318</td>
<td>5,207</td>
<td>5,467</td>
<td>5,226</td>
</tr>
<tr>
<td>SWITZERLAND</td>
<td>8,860</td>
<td>7,396</td>
<td>10,497</td>
<td>10,195</td>
<td>10,847</td>
</tr>
<tr>
<td>TURKEY</td>
<td>4,175</td>
<td>4,437</td>
<td>4,504</td>
<td>5,467</td>
<td>5,304</td>
</tr>
<tr>
<td>RUSSIA</td>
<td>2,944</td>
<td>3,904</td>
<td>4,901</td>
<td>4,558</td>
<td>5,533</td>
</tr>
<tr>
<td>SLOVAKIA</td>
<td>152</td>
<td>262</td>
<td>180</td>
<td>240</td>
<td>145</td>
</tr>
<tr>
<td>UNITED KINGDOM</td>
<td>304,128</td>
<td>339,864</td>
<td>380,209</td>
<td>416,348</td>
<td>416,487</td>
</tr>
<tr>
<td>OTHERS (INCLUDING BIS)</td>
<td>8,640</td>
<td>7,569</td>
<td>9,384</td>
<td>8,921</td>
<td>7,772</td>
</tr>
<tr>
<td>CANADA</td>
<td>2,091</td>
<td>3,827</td>
<td>4,171</td>
<td>3,712</td>
<td>4,910</td>
</tr>
<tr>
<td>LATIN AMERICA AND CARIBBEAN</td>
<td>78,831</td>
<td>87,633</td>
<td>94,596</td>
<td>107,888</td>
<td>120,922</td>
</tr>
<tr>
<td>ARGENTINA</td>
<td>1,266</td>
<td>1,196</td>
<td>1,665</td>
<td>1,864</td>
<td>1,733</td>
</tr>
<tr>
<td>BAHAMAS</td>
<td>8,913</td>
<td>8,732</td>
<td>8,857</td>
<td>8,606</td>
<td>9,051</td>
</tr>
<tr>
<td>BERMUDA</td>
<td>1,447</td>
<td>1,069</td>
<td>1,302</td>
<td>1,122</td>
<td>1,017</td>
</tr>
<tr>
<td>BOLIVIA</td>
<td>5</td>
<td>5</td>
<td>5</td>
<td>4</td>
<td>4</td>
</tr>
<tr>
<td>BRAZIL</td>
<td>1,856</td>
<td>4,290</td>
<td>4,881</td>
<td>5,072</td>
<td>6,848</td>
</tr>
<tr>
<td>CAYMAN ISLANDS</td>
<td>54,302</td>
<td>59,730</td>
<td>65,292</td>
<td>78,569</td>
<td>89,912</td>
</tr>
<tr>
<td>CHILE</td>
<td>904</td>
<td>848</td>
<td>690</td>
<td>604</td>
<td>594</td>
</tr>
<tr>
<td>COLOMBIA</td>
<td>480</td>
<td>516</td>
<td>722</td>
<td>599</td>
<td>521</td>
</tr>
<tr>
<td>COSTA RICA</td>
<td>70</td>
<td>81</td>
<td>100</td>
<td>114</td>
<td>139</td>
</tr>
</tbody>
</table>
## ASSETS

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Latin America and Caribbean (Cont.)</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ecuador</td>
<td>26</td>
<td>24</td>
<td>23</td>
<td>24</td>
<td>23</td>
</tr>
<tr>
<td>Jamaica</td>
<td>33</td>
<td>31</td>
<td>41</td>
<td>79</td>
<td>27</td>
</tr>
<tr>
<td>Mexico</td>
<td>6,225</td>
<td>7,775</td>
<td>7,387</td>
<td>7,136</td>
<td>6,756</td>
</tr>
<tr>
<td>Netherlands Antilles</td>
<td>212</td>
<td>187</td>
<td>190</td>
<td>212</td>
<td>169</td>
</tr>
<tr>
<td>Nicaragua</td>
<td>3</td>
<td>4</td>
<td>1</td>
<td>5</td>
<td>5</td>
</tr>
<tr>
<td>Panama</td>
<td>260</td>
<td>292</td>
<td>236</td>
<td>298</td>
<td>291</td>
</tr>
<tr>
<td>Peru</td>
<td>106</td>
<td>59</td>
<td>49</td>
<td>61</td>
<td>93</td>
</tr>
<tr>
<td>Venezuela</td>
<td>220</td>
<td>37</td>
<td>165</td>
<td>195</td>
<td>192</td>
</tr>
<tr>
<td>Others</td>
<td>2,583</td>
<td>2,757</td>
<td>3,008</td>
<td>3,324</td>
<td>3,547</td>
</tr>
<tr>
<td><strong>Asia</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>China:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mainland</td>
<td>118</td>
<td>148</td>
<td>165</td>
<td>207</td>
<td>289</td>
</tr>
<tr>
<td>Taiwan</td>
<td>1,290</td>
<td>1,292</td>
<td>1,260</td>
<td>1,532</td>
<td>1,561</td>
</tr>
<tr>
<td>Hong Kong</td>
<td>3,487</td>
<td>2,977</td>
<td>3,516</td>
<td>3,801</td>
<td>3,488</td>
</tr>
<tr>
<td>India</td>
<td>1,395</td>
<td>1,559</td>
<td>3,964</td>
<td>1,642</td>
<td>2,227</td>
</tr>
<tr>
<td>Indonesia</td>
<td>374</td>
<td>465</td>
<td>528</td>
<td>531</td>
<td>556</td>
</tr>
<tr>
<td>Israel</td>
<td>574</td>
<td>655</td>
<td>671</td>
<td>608</td>
<td>529</td>
</tr>
<tr>
<td>Japan</td>
<td>12,871</td>
<td>10,402</td>
<td>9,987</td>
<td>8,841</td>
<td>14,991</td>
</tr>
<tr>
<td>Korea</td>
<td>910</td>
<td>2,284</td>
<td>1,553</td>
<td>3,294</td>
<td>4,274</td>
</tr>
<tr>
<td>Malaysia</td>
<td>131</td>
<td>195</td>
<td>293</td>
<td>244</td>
<td>520</td>
</tr>
<tr>
<td>Philippines</td>
<td>329</td>
<td>163</td>
<td>407</td>
<td>312</td>
<td>181</td>
</tr>
<tr>
<td>Singapore</td>
<td>9,510</td>
<td>5,436</td>
<td>6,677</td>
<td>9,813</td>
<td>11,155</td>
</tr>
<tr>
<td>Thailand</td>
<td>461</td>
<td>118</td>
<td>67</td>
<td>87</td>
<td>110</td>
</tr>
<tr>
<td>Middle East Oil-Exporting Countries 2/</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Others</td>
<td>8,383</td>
<td>6,380</td>
<td>8,531</td>
<td>10,096</td>
<td>13,212</td>
</tr>
<tr>
<td><strong>Africa</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Africa:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Egypt</td>
<td>4,924</td>
<td>3,739</td>
<td>4,692</td>
<td>5,525</td>
<td>4,926</td>
</tr>
<tr>
<td>Liberia</td>
<td>590</td>
<td>543</td>
<td>541</td>
<td>562</td>
<td>199</td>
</tr>
<tr>
<td>South Africa</td>
<td>3,027</td>
<td>1,985</td>
<td>2,835</td>
<td>2,805</td>
<td>2,570</td>
</tr>
<tr>
<td>Morocco</td>
<td>290</td>
<td>282</td>
<td>222</td>
<td>259</td>
<td>263</td>
</tr>
<tr>
<td>Zaire</td>
<td>0</td>
<td>0</td>
<td>1</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>African Oil-Exporting Countries 3/</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Others</td>
<td>100</td>
<td>75</td>
<td>150</td>
<td>155</td>
<td>211</td>
</tr>
<tr>
<td><strong>Oceania</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Australia</td>
<td>5,263</td>
<td>5,509</td>
<td>5,989</td>
<td>7,692</td>
<td>7,366</td>
</tr>
<tr>
<td>New Zealand</td>
<td>4,822</td>
<td>5,278</td>
<td>5,124</td>
<td>7,286</td>
<td>6,672</td>
</tr>
<tr>
<td>Others</td>
<td>412</td>
<td>217</td>
<td>247</td>
<td>312</td>
<td>694</td>
</tr>
<tr>
<td><strong>Unallocated</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4/</td>
<td>199,885</td>
<td>208,367</td>
<td>230,667</td>
<td>232,437</td>
<td>254,347</td>
</tr>
<tr>
<td>---------------------</td>
<td>---------</td>
<td>---------</td>
<td>---------</td>
<td>---------</td>
<td>---------</td>
</tr>
<tr>
<td>GRAND TOTAL EXCLUDING THE UNITED STATES, PUERTO RICO AND U.S. DEPENDENCIES</td>
<td>787,555</td>
<td>823,904</td>
<td>963,720</td>
<td>1,012,212</td>
<td>1,054,089</td>
</tr>
<tr>
<td>UNITED STATES</td>
<td>860,619</td>
<td>874,617</td>
<td>913,716</td>
<td>950,887</td>
<td>1,037,733</td>
</tr>
<tr>
<td>PUERTO RICO AND U.S. DEPENDENCIES</td>
<td>3,422</td>
<td>3,674</td>
<td>4,860</td>
<td>5,090</td>
<td>5,603</td>
</tr>
<tr>
<td>GRAND TOTAL</td>
<td>1,651,596</td>
<td>1,792,195</td>
<td>1,882,296</td>
<td>1,968,189</td>
<td>2,097,425</td>
</tr>
</tbody>
</table>

FOOTNOTES ARE FOUND ON PAGE 6.
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Europe</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Austria</td>
<td>1,525</td>
<td>1,339</td>
<td>1,480</td>
<td>1,582</td>
<td>1,652</td>
</tr>
<tr>
<td>Belgium</td>
<td>19,811</td>
<td>19,545</td>
<td>36,013</td>
<td>34,705</td>
<td>39,565</td>
</tr>
<tr>
<td>Bulgaria</td>
<td>118</td>
<td>59</td>
<td>19</td>
<td>181</td>
<td>148</td>
</tr>
<tr>
<td>Czech Republic</td>
<td>868</td>
<td>398</td>
<td>175</td>
<td>359</td>
<td>861</td>
</tr>
<tr>
<td>Denmark</td>
<td>795</td>
<td>810</td>
<td>1,118</td>
<td>513</td>
<td>1,476</td>
</tr>
<tr>
<td>Finland</td>
<td>283</td>
<td>255</td>
<td>595</td>
<td>677</td>
<td>615</td>
</tr>
<tr>
<td>France</td>
<td>10,466</td>
<td>9,056</td>
<td>11,046</td>
<td>9,454</td>
<td>11,550</td>
</tr>
<tr>
<td>Germany</td>
<td>46,753</td>
<td>36,092</td>
<td>45,641</td>
<td>41,551</td>
<td>49,843</td>
</tr>
<tr>
<td>Hungary</td>
<td>251</td>
<td>680</td>
<td>499</td>
<td>728</td>
<td>608</td>
</tr>
<tr>
<td>Iceland</td>
<td>27,775</td>
<td>25,845</td>
<td>32,586</td>
<td>32,340</td>
<td>33,385</td>
</tr>
<tr>
<td>Italy</td>
<td>12,660</td>
<td>7,723</td>
<td>10,700</td>
<td>8,964</td>
<td>8,594</td>
</tr>
<tr>
<td>Luxembourg</td>
<td>14,172</td>
<td>16,568</td>
<td>18,010</td>
<td>21,047</td>
<td>21,732</td>
</tr>
<tr>
<td>Netherlands</td>
<td>17,954</td>
<td>21,456</td>
<td>24,161</td>
<td>18,706</td>
<td>20,320</td>
</tr>
<tr>
<td>Norway</td>
<td>1,701</td>
<td>2,461</td>
<td>3,214</td>
<td>3,056</td>
<td>3,477</td>
</tr>
<tr>
<td>Poland</td>
<td>897</td>
<td>1,937</td>
<td>1,799</td>
<td>2,063</td>
<td>2,660</td>
</tr>
<tr>
<td>Portugal</td>
<td>1,269</td>
<td>1,740</td>
<td>3,164</td>
<td>3,329</td>
<td>2,701</td>
</tr>
<tr>
<td>Romania</td>
<td>532</td>
<td>525</td>
<td>494</td>
<td>258</td>
<td>274</td>
</tr>
<tr>
<td>Spain</td>
<td>10,261</td>
<td>10,641</td>
<td>11,943</td>
<td>13,371</td>
<td>14,962</td>
</tr>
<tr>
<td>Sweden</td>
<td>1,639</td>
<td>3,653</td>
<td>3,625</td>
<td>3,187</td>
<td>3,538</td>
</tr>
<tr>
<td>Switzerland</td>
<td>20,681</td>
<td>19,487</td>
<td>19,173</td>
<td>21,772</td>
<td>20,315</td>
</tr>
<tr>
<td>Turkey</td>
<td>1,467</td>
<td>2,022</td>
<td>1,707</td>
<td>1,455</td>
<td>976</td>
</tr>
<tr>
<td>Russia</td>
<td>1,189</td>
<td>2,096</td>
<td>1,647</td>
<td>2,910</td>
<td>1,741</td>
</tr>
<tr>
<td>Slovakia</td>
<td>80</td>
<td>135</td>
<td>169</td>
<td>50</td>
<td>40</td>
</tr>
<tr>
<td>United Kingdom</td>
<td>324,251</td>
<td>331,737</td>
<td>381,947</td>
<td>414,445</td>
<td>402,963</td>
</tr>
<tr>
<td>Others (Including BIS)</td>
<td>15,722</td>
<td>19,847</td>
<td>18,747</td>
<td>18,787</td>
<td>17,590</td>
</tr>
<tr>
<td>Canada</td>
<td>4,672</td>
<td>5,631</td>
<td>4,135</td>
<td>4,959</td>
<td>4,874</td>
</tr>
<tr>
<td>Latin America and Caribbean</td>
<td>60,636</td>
<td>89,834</td>
<td>87,291</td>
<td>99,915</td>
<td>83,353</td>
</tr>
<tr>
<td>Argentina</td>
<td>962</td>
<td>982</td>
<td>1,121</td>
<td>1,275</td>
<td>1,154</td>
</tr>
<tr>
<td>Bahamas</td>
<td>14,789</td>
<td>39,644</td>
<td>26,657</td>
<td>26,128</td>
<td>12,081</td>
</tr>
<tr>
<td>Bermuda</td>
<td>5,100</td>
<td>4,013</td>
<td>5,094</td>
<td>4,914</td>
<td>6,093</td>
</tr>
<tr>
<td>Bolivia</td>
<td>75</td>
<td>106</td>
<td>109</td>
<td>70</td>
<td>76</td>
</tr>
<tr>
<td>Brazil</td>
<td>1,177</td>
<td>1,900</td>
<td>1,883</td>
<td>1,529</td>
<td>2,612</td>
</tr>
<tr>
<td>Cayman Islands</td>
<td>24,265</td>
<td>27,403</td>
<td>37,999</td>
<td>50,801</td>
<td>46,561</td>
</tr>
<tr>
<td>Chile</td>
<td>1,999</td>
<td>1,181</td>
<td>984</td>
<td>1,329</td>
<td>1,600</td>
</tr>
<tr>
<td>Colombia</td>
<td>174</td>
<td>442</td>
<td>277</td>
<td>184</td>
<td>298</td>
</tr>
<tr>
<td>Costa Rica</td>
<td>213</td>
<td>204</td>
<td>66</td>
<td>76</td>
<td>57</td>
</tr>
<tr>
<td>Ecuador</td>
<td>123</td>
<td>358</td>
<td>165</td>
<td>165</td>
<td>232</td>
</tr>
<tr>
<td>Jamaica</td>
<td>148</td>
<td>358</td>
<td>292</td>
<td>178</td>
<td>165</td>
</tr>
<tr>
<td>Mexico</td>
<td>2,939</td>
<td>3,530</td>
<td>3,911</td>
<td>3,631</td>
<td>3,396</td>
</tr>
<tr>
<td>Netherlands Antilles</td>
<td>147</td>
<td>472</td>
<td>407</td>
<td>797</td>
<td>528</td>
</tr>
<tr>
<td>Nicaragua</td>
<td>9</td>
<td>50</td>
<td>10</td>
<td>17</td>
<td>15</td>
</tr>
<tr>
<td>Panama</td>
<td>843</td>
<td>809</td>
<td>715</td>
<td>663</td>
<td>590</td>
</tr>
<tr>
<td>Peru</td>
<td>958</td>
<td>314</td>
<td>123</td>
<td>195</td>
<td>214</td>
</tr>
<tr>
<td>Venezuela</td>
<td>861</td>
<td>1,087</td>
<td>906</td>
<td>925</td>
<td>820</td>
</tr>
<tr>
<td>Others</td>
<td>5,832</td>
<td>7,201</td>
<td>6,599</td>
<td>7,038</td>
<td>6,863</td>
</tr>
<tr>
<td>----------------------------------</td>
<td>---------</td>
<td>---------</td>
<td>---------</td>
<td>---------</td>
<td>---------</td>
</tr>
<tr>
<td><strong>ASIA</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>CHINA</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>MAINLAND</td>
<td>2,790</td>
<td>1,781</td>
<td>3,016</td>
<td>4,036</td>
<td>9,499</td>
</tr>
<tr>
<td>TAIWAN</td>
<td>1,513</td>
<td>2,402</td>
<td>4,756</td>
<td>5,039</td>
<td>6,293</td>
</tr>
<tr>
<td>HONG KONG</td>
<td>10,841</td>
<td>11,624</td>
<td>13,505</td>
<td>25,547</td>
<td>33,109</td>
</tr>
<tr>
<td><strong>INDIA</strong></td>
<td>11,558</td>
<td>10,587</td>
<td>15,163</td>
<td>10,503</td>
<td>3,419</td>
</tr>
<tr>
<td><strong>INDONESIA</strong></td>
<td>385</td>
<td>369</td>
<td>349</td>
<td>354</td>
<td>393</td>
</tr>
<tr>
<td><strong>ISRAEL</strong></td>
<td>2,185</td>
<td>2,862</td>
<td>2,986</td>
<td>2,998</td>
<td>2,965</td>
</tr>
<tr>
<td><strong>JAPAN</strong></td>
<td>17,224</td>
<td>24,832</td>
<td>20,323</td>
<td>22,394</td>
<td>26,059</td>
</tr>
<tr>
<td><strong>KOREA</strong></td>
<td>1,685</td>
<td>2,811</td>
<td>1,372</td>
<td>827</td>
<td>1,519</td>
</tr>
<tr>
<td><strong>MALAYSIA</strong></td>
<td>861</td>
<td>2,127</td>
<td>2,331</td>
<td>2,101</td>
<td>1,400</td>
</tr>
<tr>
<td><strong>PHILIPPINES</strong></td>
<td>445</td>
<td>446</td>
<td>515</td>
<td>528</td>
<td>610</td>
</tr>
<tr>
<td><strong>SINGAPORE</strong></td>
<td>35,864</td>
<td>25,899</td>
<td>22,532</td>
<td>33,245</td>
<td>26,949</td>
</tr>
<tr>
<td><strong>THAILAND</strong></td>
<td>751</td>
<td>491</td>
<td>1,194</td>
<td>774</td>
<td>1,236</td>
</tr>
<tr>
<td><strong>MIDDLE EAST OIL-EXPORTING COUNTRIES</strong></td>
<td>17,247</td>
<td>20,245</td>
<td>21,877</td>
<td>23,894</td>
<td>38,367</td>
</tr>
<tr>
<td><strong>AFRICA</strong></td>
<td>11,331</td>
<td>13,688</td>
<td>13,396</td>
<td>13,514</td>
<td>14,661</td>
</tr>
<tr>
<td><strong>EGYPT</strong></td>
<td>807</td>
<td>1,766</td>
<td>1,871</td>
<td>1,695</td>
<td>871</td>
</tr>
<tr>
<td><strong>LIBERIA</strong></td>
<td>294</td>
<td>243</td>
<td>238</td>
<td>342</td>
<td>298</td>
</tr>
<tr>
<td><strong>SOUTH AFRICA</strong></td>
<td>5,668</td>
<td>5,949</td>
<td>5,612</td>
<td>5,656</td>
<td>4,243</td>
</tr>
<tr>
<td><strong>MOOROCCO</strong></td>
<td>237</td>
<td>520</td>
<td>336</td>
<td>273</td>
<td>228</td>
</tr>
<tr>
<td><strong>ZAIRE</strong></td>
<td>13</td>
<td>21</td>
<td>22</td>
<td>19</td>
<td>39</td>
</tr>
<tr>
<td><strong>AFRICAN OIL-EXPORTING COUNTRIES</strong></td>
<td>3,009</td>
<td>3,814</td>
<td>3,718</td>
<td>3,865</td>
<td>6,957</td>
</tr>
<tr>
<td><strong>OCEANIA</strong></td>
<td>9,992</td>
<td>9,294</td>
<td>12,352</td>
<td>13,620</td>
<td>12,881</td>
</tr>
<tr>
<td><strong>AUSTRALIA</strong></td>
<td>8,754</td>
<td>8,977</td>
<td>11,965</td>
<td>12,918</td>
<td>11,881</td>
</tr>
<tr>
<td><strong>NEW ZEALAND</strong></td>
<td>293</td>
<td>270</td>
<td>341</td>
<td>643</td>
<td>1,053</td>
</tr>
<tr>
<td><strong>OTHERS</strong></td>
<td>45</td>
<td>47</td>
<td>46</td>
<td>59</td>
<td>27</td>
</tr>
<tr>
<td><strong>UNALLOCATED</strong></td>
<td>178,802</td>
<td>187,027</td>
<td>220,349</td>
<td>223,671</td>
<td>247,966</td>
</tr>
</tbody>
</table>

**LIABILITIES GRAND TOTAL EXCLUDING THE UNITED STATES, PUERTO RICO AND U.S. DEPENDENCIES**

<p>| | | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>UNITED STATES</strong></td>
<td>720,889</td>
<td>742,349</td>
<td>795,506</td>
<td>816,193</td>
<td>909,767</td>
</tr>
<tr>
<td><strong>PUERTO RICO AND U.S. DEPENDENCIES</strong></td>
<td>5,566</td>
<td>7,060</td>
<td>6,453</td>
<td>7,149</td>
<td>6,786</td>
</tr>
<tr>
<td><strong>GRAND TOTAL</strong></td>
<td>1,651,596</td>
<td>1,702,215</td>
<td>1,882,296</td>
<td>1,968,189</td>
<td>2,097,425</td>
</tr>
</tbody>
</table>

FOOTNOTES ARE FOUND ON PAGE 6.
1/ BEGINNING WITH THE DATA FOR MARCH 2006, THIS REPORT IS FILED FOR ONLY THOSE BRANCHES AND SUBSIDIARIES THAT ARE LOCATED IN THE CARIBBEAN OR THE UNITED KINGDOM. AS A CONSEQUENCE, THE NUMBER OF RESPONDENTS WAS 60 IN MARCH 2006, DOWN FROM 167 IN DECEMBER 2005. IN ADDITION, FIGURES IN THIS RELEASE ARE NO LONGER ADJUSTED TO EXCLUDE ACCOUNTS BETWEEN BRANCHES OF THE SAME PARENT BANK.

2/ BAHRAIN, IRAN, IRAQ, KUWAIT, OMAN, QATAR, SAUDI ARABIA, AND THE UNITED ARAB EMIRATES.

3/ ALGERIA, GABON, LIBYA, AND NIGERIA.

4/ INCLUDING INTERNATIONAL ORGANIZATIONS.

FOR MORE DETAIL ON INTERNATIONAL EXPOSURES OF U.S. BANKS, SEE FFIEC RELEASE E.16.