MONTHLY REVIEW

· · · ANNUAL INDEX · · ·

JANUARY - DECEMBER 1963

FEDERAL RESERVE BANK OF SAN FRANCISCO

ARTICLE BY SUBJECT	MONTH AND PAGE
BANKING AND FINANCE	
Cash Flows and Corporate Investment	February 22-27
Net Profits of District Banks Declined in 1962	April-May 63-69
Twelfth District Participation in the Expanding	
Secondary Market for Negotiable CD's	
Federal Agency Securities: The Market	_
Federal Agency Securities: The Supply	
Federal Agency Securities: The Demand	
Seasonally Adjusted Bank Data	December 183-189
EMPLOYMENT	
Jobs and Jobless	October 144-148
INDUSTRY AND TRADE	
Housing: Foundations of the Boom	. August 119-124
Three Years Back-to-Back?	September 133-137
How Fares the Husbandman?	
I. The Record	
II. The Prospect	. December 180-182
INTERNATIONAL	
Reducing Our Payments Deficit:	
A Progress Report	. July 95-108
ANNUAL REVIEW ISSUE	
1962: Annual Review	. March
Agriculture	
Banking and Credit	
Construction	
Defense and Space Industries	
Employment and Wages	
Foreign Trade	. 49-51
Lumber	. 35-36, 41-43
Monetary Policy	. 32-33
Nonferrous Metals	. 46-47
Petroleum	. 47-48
Steel	. 45-46

(continued on reverse side)

Review of Business Conditions District Business Highlights Review of Business Conditions	July 109-110 September 128-133 November 157-160 August 113-118	
SUBJECT INDEX OF ARTICLES		
AGRICULTURE	EMPLOYMENT	
Farm income	District employment structure146–147	
Farm employment	Farm employment	
Per capita income comparisons178–179	The unemployment problem144–148	
Production outlook180–182		
	FEDERAL AGENCY SECURITIES	
AUTOMOBILE PRODUCTION	Banks for Cooperatives138, 150	
Automobile sales	Federal Home Loan Banks	
Consumer moods and manufacturer	Fderal Intermediate Credit Banks138, 149-150	
reactions		
Consumer travel expenditures133–134 Federal National Mortgage Association152–154		
Used car market		
0344 411 1111111111111111111111111111111	Market	
BALANCE OF PAYMENTS	Ownership of securities	
Gold and foreign exchange holdings 97, 105	Supply	
Measures to correct imbalance 98–103	Yield	
United States balance of payments 95–98	11010 111111111111111111111111111111111	
Omica states calance of paymonic (1111)	HOUSING	
BANKING AND FINANCE	Demand	
Corporate financial investments 26	Mortgage lending	
Corporate saving and investment 24–26	Single family, multifamily construction 121	
Interest on loans	Vacancy rates	
Interest on time deposits	120	
Mortgage credit		
Mortgage credit		

BUSINESS REVIEW