## EMPLIIYMENT and pay rulls

## DETAILED REPORT APRIL

UNITED STATES DEPARTMENT OF LABOR Maurice J. Tobin - Secretary<br>bureau of labor statistics<br>Ewan Clague - Commissioner

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A sharp increase in demand for tires during tine first four montis of 1950 brought the tire and inner tube inclustry out of a two-year slump. Tie rise reflected record breaking automotive procuction, accelerated purchases of tire replacements, and inventory stocibuilding. Production worker emoloyment in Arin 1550 vas $34,000-2.3$ percent above December 1949. I:? Dccember 1949, weekly hours for the industry averaged 37.3, in A-ril 1950, 39.0. Since a. large segnent of the industry has a normal workweel of 36 hours, the current work schedules reveel a substantial amount of overtime. Exity reports from the incustry for Way indicate a continuation of the general upturn.

Production Reflects Sayerel Thes of Demand
Tie current production trend is in contrast to the decline which has characterized the industry since the boon of the first two postwar years. Vicr deferred demand was quickly net by the tire and inner tube industry. Conversion to peacetine production was unhamered by serious bottlenecis. Wew plant canacity and production of synthe tic rubber had been develoned during the var. As a reault, a record production of 70.0 million passenger car tires, 17.7 million truck and bus tires, and 5.0 million tractor and implement tires was attained in 1947.

Over the next two years, tire production fell. I: 1949 passenger car tire output totaled 65.2 million, truck and bus 11.2, and tractor and implement 4.7. Tre decline reflected primarily the drop in demand for replecenents (see Teble 1, page 3) - the most important segment of the tire mariset. Fectors in the overall dealine rere: the saturation of the market, a rise in the retreading of worn-out tires, and the paring of manufacturers' inventories. The latter tendency is illustrated by the greater fall in production of tires between 1948 and $1949-6$ nercent - then that for shipments - I percent. Trouphout the postmar period, the demand for original equipment (tires purchased for use on new vehicles) has increased consistently in the nassenger car field.

## Table 1

Tire Sinments
(in thousands)

|  | Passenger car: Truck and bus : Iractor and |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Original Replace Original Replace : Original: Replace |  |  |  |  |  |
| 1946 | 11,155 | 54,790 | 4,225 | 10,810 | 2,190 | 2,400 |
| 1947 | 19,715 | 52,890 | 5,420 | 10,035 | 2,855 | 1,740 |
| 1948 | 21,655 | 42,450 | 5,240 | 7,905 | 3,715 | 1,410 |
| 1949 | 28,170 | 36,500 | 3,465 | 7,045 | 3,465 | 1,030 |
| 1950: - |  |  |  |  |  |  |
| Jan. | 2,800 | 2,195 | 345 | 515 | 285 | 65 |
| Feb. | 2,890 | 2,340 | 355 | 540 | 305 | 95 |
| Mar. | 2,490 | 3,135 | 345 | 730 | 350 | 130 |
| Apr. | 2,655 | 3,700 | 325 | 745 | 355 | 110 |

Source, fubber Division, Department of Commerce.

## Threa-Year Decline in Bmployment

The trend of employment in the tire and inner tube industry has been downard since the first quarter of 1947. Prociuction-worker amployment fell from 106,000 in 1947 to 84,000 in 1949-a 21 percent decine.

The trough of the decline was reached in mid-1849; since then the industry has been expanding operations. Einployment rose 4 percent between August 1949 and April 1950. Over the same period weekly hours increased from 36.0 to 39.0 .

Compared with a year ago, employment in Anril had dropped 6 percent; the woriweek, however, expanded sharply from 35.4 to 39.0 hours, a 10 percent increase. The net effect of the decrease in employment and lengthened workweek was an oven-themear increase of 4 percent in the number of manhours worked.

Establishments comprising the industry vary widely as to size, type of marset served and workweek patterns. The differences in the employwent and workweek level between Ohio and California reflect these variations. In California, the several establishments are relatively large and, for the most part, satisfy all tyoes of demand. In Chio, there are, in adaition to the larger companies, quite a few small plants which specialize in replacenent demand. These latter units
found their markets particularly derressed in 1949. The lower level of hours in Ohio also reflects the greater prevalence of the six-hour - six-day wormeek in contrast to the eight-hour -five-day week in most other States.

## Table II

Employment Index $I^{\prime}$, Hours and Earnings for Production Workers in the Tire and Inner Thbe Industry, 1949-1050

|  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Total U. S. | 100.091 .4 94.1 94.7 | \$69.32 | 38.9 | \$3. 732 |
| Ohio | $100.086 .8 \quad 90.9 \quad 90.5$ | 61.76 | 34.6 | 1.785 |
| California | 100.096 .8100 .5101 .8 | 72.11 | 40.9 | 1.763 |

1/ Data are based on a sample group of establishments comprising more than 92 percent of the incustry. For U. S. totals see page 6. State totals are not available.

## Tire Prices Relatively Stable

The rise in the menufacturers' orice of tires and tubes since 1939 has been insignificant comnared to that for all commodities. Between 19,39 and 1949, the wholesale price index for the tires rose but 7 vercent, for all commodities 100 percent. The relative stability in tire prices reflects to a great extent the availability of synthetic rubber at reasonable cost ( $18 \frac{1}{2}$ cents per pound) in the postwar period. In mid-1949, tire prices sagged to their lowest postwar level as a result of a decline in tire demand.

The upturn in demand which became evident in Sentember 1949 and the stringency in the supply of new rubber (both synthetic and natural) has since changed tiat picture. The price of natural rubber has almost doubled between Sentember 1949 and June 1950, and tire prices, over the same period, have risen more than 7 nercent. The rise for truck tires, which require a greater pronortion of natural rubber, was heaviest.

The tight market for new rubber stems from several
factors. Synthetic production was reduced in view of last sumar's peosinaism. At present, expansion is somewhat hindered by the inadequate supnly of benzol which is essential for synthetic rubber manufacturing. Concurrently, natural rubber has become scarcer as increased orders appeared which reflected immediate needs as well as uneasiness over the unsettled conditions in the Far Eastern rubber growing sections.

## Industry Prospects

The tire and inner tube industry undoubtedly views the future optimistically. Currently, tire procuction is at about the highest level since 1047 - primarily as a result of present record motor vehicle output. The first half of 1950 will be decidediy better in terms of number of tires produced than the comberable period of 1949.

On the basis of production estimates made available by the Rubber liandeacturers Association, it seems probable that total output in 1950 will substantially exceed that for 1949. The high rate of passenger car output since 1947 is expected to result in an increasing demand for re placement tires. In 1949, replecement tire demand comprised 4 percent of unit sales; a retum to the prewar level of about 60 percent is anticipated.

The future raw material situation of the industry appears confortable barring radical changes in the Far East. Cost and qualitative improvements in synthetic rubber prom duction may improve the competitive position of that product in respect to natural mubber and provide a more stable and cheaper supply of rubber for the industry.

Table III
Employment of Production Woricers in the Tire and Inner Tube Industry, by Month 1947~1950

| Lonth | Yaar |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 1947 | 1948 | 1949 | 1950 |
| Average | 105,800 | 96,200 | 83,600 |  |
| January | 111,000 | 104,000 | 91, 300 | 82,600 |
| February | 110,500 | 102,300 | 89,400 | 83,100 |
| Llarch | 110,100 | 99,600 | 88,600 | 83,500 |
| April | 108,800 | 95,700 | 88,600 | 84,000 |
| Has | 106,300 | 94,400 | 87,200 |  |
| June | 104,600 | 95,000 | 86, 300 |  |
| July | 102,200 | 94,000 | 82,000 |  |
| August | 104,500 | 94,700 | 80,900 |  |
| September | 101,500 | 94,400 | 64,300 |  |
| October | 103,000 | 93,100 | 81,100 |  |
| November | 203,500 | 94, 300 | 31, 300 |  |
| Decenber | 103,100 | 92,700 | 82,100 |  |

## EMPLOYMENT AND PAY ROLLS

## Detailed Report

April 1950
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Data for the 2 most recent months shown are subject to revision ********** Explanatory notes outiining briefly the concepts, methodoloEy, and scurces used in preparing data presented in this re-: port appear in the appendix. See pages 1.vi1.

TABLE 1: Employees in Nonagricultural Establishments, by Industry Division and Group
(In thousands)

| Industry division and group | 1950 |  |  | 1949 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | April | March | February | April | March |
| TOTAL | 42,856 | 42,261 | 41,661 | 42,966 | 42,918 |
| MININa | 917 | 919 | 595 | 984 | 981 |
| Metal mining | 91.8 | 91.8 | 91.4 | 103.1 | 102.0 |
| Anthracite | 75.3 | 76.9 | 75.9 | 78.3 | 78.6 |
| Bituminous-coal | 405.2 | 409.9 | 89.1 | 446.4 | 448.0 |
| Crude petroleum and natural gas production | 250.5 | 250.1 | 249.8 | 258.8 | 257.4 |
| Nonmetalilc mining and quarrying | 94.5 | 89.9 | 88.6 | 97.3 | 94.5 |
| CONTRACT CONSTRUCTION | 2.065 | 1.1.903 | 1,861 | 2,036 | 1,947 |
| MANUFACTURING | 14.153 | 14,101 | 13,997 | 14,177 | 14,475 |
| DURABLE GOODS | 7.546 | 7,418 | 7,324 | 7,656 | 7,819 |
| Ordnance and accessories | 22.9 | 22.5: | 21.8 | 27.3 | 27.9 |
| Lumber and wood products (except furniture) | 755 | 739 | 713 | 719 | 719 |
| Furniture and fixtures | 347 | 345 | 341 | 311 | 316 |
| Stone, clay, and glass products | 488 | 477 | 475 | 484 | 492 |
| Primary metal industries | 1,170 | 1,143 | 1,137 | 1,195 | 1,229 |
| Fabricated metai products (except ordnance, machinery, and transportation equipment) | 876 | 863 | 851 | 867 | 890 |
| Machinery (except electricai) | 1,305 | 1,281 | 1,261 | 1,385 | 1,431 |
| Electrical machinery | 792 | 778 | 772 | 770 | 795 |
| Transportation equirment | 1,119 | 1,101 | 1,091 | 1,242 | 1,248 |
| Instruments and related products | 235 | 234 | 232 | 242 | 245 |
| Miscellaneous manufacturing industries | 436 | 434 | 429 | 414 | 426 |
| NONDURABLE GOODS | 6,607 | 6,683 | 6,673 | 6,521 | 6,656 |
| Food and kindred products | 1,429 | 1,420 | 1,409 | 1,410 | 1,406 |
| Tobacco manufactures | 83 | 85 | 88 | 90 | 92 |
| Textile-mill products | 1,261 | 1,272 | 1,273 | 1,188 | 1,240 |
| Apparel and other finished textile products | 1,118 | 1,274 | 1,180 | 1,121 | 1,166 |
| Paper and allied products | 458 | 455 | 453 | 442 | 451 |
| Printing, publishing, and allied industries | 731 | 732 | 732 | 722 | 723 |
| Chemicals and allied products | 675 | 670 | 665 | 675 | 691 |
| Products of petroleum and coal | 234 | 242 | 242 | 246 | 245 |
| Rubber products | 238 | 237 | 236 | 238 | 243 |
| Leather and leather products | 380 | 396 | 395 | 389 | 399 |

Sea, explitantiory roter, sections $A-G$, and the glossary for definitions.

TABLE 1: Employees in Nonagricultural Establishments, by Indistry Division and Group. (Continued)
(In: thousands.)

| Industry division and group. | 1250 |  |  | 1949 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | April | March | ebruary | April | March |
| TRANSPORTATION AND PUBLIC UTILITIES | 3.928 | 3,873 | 3,841 | 3.991 | 3,975 |
| Transportation | 2.733 | 2,682 | 2,651 | 2,761 | 2,745 |
| Interstate railroads. | 1,356 | 1,315 | 1,290 | 1,387 | 1,370 |
| Class I railroads | 1,138 | 1,148 | 1,123 | 1,215 | 1,128 |
| Local railways and bus lines | . 150 | 151 | 152 | 161 | 160 |
| Trucking and warehousing | 554 | 550 | 545 | 532 | 538 |
| - Other transportation and services | 673 | 666 | 664 | 681 | 677 |
| Communication | 657 | 654 | 654 | 698 | 700 |
| Telephone | 609.2 | C07.0 | C06.7 | 641.1 | 643.5 |
| Telegraph | 46.9 | 45.7 | 46.2 | 55.4 | 55.3 |
| Other public utilities | 538 | 537 | 536 | 532 | 530 |
| Cas and electric utilities | 512.5 | 511.9 | 510.6 | 507.0 | 504.9 |
| Local utilities | 25.2 | 25.0 | 25.1 | 24.8 | 24.6 |
| TRADE | 9,332 | 9,199 | O,152 | 9,473 | 9,310 |
| Wholesale tráde | 2.474 | 2,484 | 2,495 | 2,504 | 2,523 |
| Retail trade | 6,858 | 6,715 | 6,657 | 6,974 | 6.787 |
| General merchandise stores | 1,455 | 1,384 | 1,360 | 1,515 | 1.411 |
| Food and liquor stores | 1,19\% | 1,191 | 1,185 | 1,204 | 1,193 |
| Automotive and accessories dealers | 705 | 698 | 700 | 658 | 648 |
| Apparel and accessories stores | 546 | 519 | 496 | 616 | 548 |
| Other retall trade | 2.955 | 2,923 | 2,916 | 2,981 | 2,987 |
| FINANCE | 1,803 | 1,750 | 1,777 | 1,757 | 1,749 |
| Banks and trust companies | 420 | 418 | 416 | 413 | 415 |
| Security dealers and exchanges | 58.2 | 57.7 | 57.2 | 55.4 | 55.9 |
| Insurance carriers and agents | 639 | 637 | 634 | 613 | 611 |
| Other finance agencies and real estate | 686 | 677 | 670 | 676 | 667 |
| SERVICE | 4.756 | 4.707 | 4,656 | 4,768 | 4,720 |
| Hotels and lodging places | 441 | 431 | 430 | 451 | 445 |
| Laundries | 346.4 | 345.0 | 345.0 | 347.3 | 346.2 |
| Cleaning and dyeing plants | 146.0 | 241.3 | 139.7 | 149.5 | 243.5 |
| Motion pletures | 236 | 236 | 236 | 237 | 235 |
| GOVERNMENT | 5,902 | 5.769 | 5,742 | 5.775 | 5.761 |
| Federal | 1.926 | I',802 | 1,800 | 1,885 | 1,877 |
| State and local | 3.976 | 3.967 | 3.942 | 3.890 | 3.884 |

See explanatory notes, sections A-G, and the glossary for definitions.

TABLE 2: All Employees and Production Workers in Mining and Manufacturing Industries
(In thousands)

| Industry group and Industry | A12 empreses |  |  | Production workers |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1950 |  |  | 1950 |  |  |
|  | April | Harch | Eebruary | Apr1] | March | February |
| MINING | 917 | 919 | 595 | -- | -- | -- |
| METAL MINING | 91.8 | 92.8 | 91.4 | 81.3 | 81.4 | 81.1 |
| Iron minine | 32.7 | 32.9 | 32.6 | 29.3 | 29.5 | 29.3 |
| Copper mining | 22.4 | 22.2 | 22.2 | 19.9 | 19.8 | 19.8 |
| Lead and zinc mining | 19.1 | 19.0 | 38.8 | 116.6 | 16.6 | 16.5 |
| ANTHRACITE | 75.3 | 76.9 | 75.9 | 70.8 | 72.3 | 71.4 |
| BITUMINOUS-COAL | 405.2 | 409.9 | 89.1 | 381.3 | 385.7 | 65.8 |
| crude petroleum and natural gas PRODUCTION | 250.5 | 250.1 | 249.8 | -- | -- | -- |
| Petroleum and natural gas production | : | -- | -- | 123.3 | 123.2 | 123.3 |
| NONMETALLIC MINING AND QUARRYING | 94.5 | 89.9 | 88.6 | 82.5 | 78.5 | 77.3 |
| MANUFACTURING | 14.153 | 14,201 | 13.997 | 11.592 | 111.551 | 11,460 |
| DURABIE GOODS NONDURABLE GOODS | $\begin{aligned} & 7.546 \\ & 6.607 \end{aligned}$ | i, 418 | 7,364 | 6,191 | 6.071 | 5,982 |
|  |  | 0,683 | 6,6\%3 | 5.401 | 5.480 | 5.478 |
| ORDNANCE AND ACCESSORIES | 22.9 | 22.5 | 21.8 | 18.3 | 17.9 | 27.4 |
| FOOD AND KINDRED PRODUCTS | 1,429 | 1.420 | 1,409 | 1,065 | 1,050 | 1,055 |
| Meat products | 283.0 | 286.4 | 288.7 | 223.5 | 228.6 | 231.5 |
| Dairy products | 141.0 | 136.8 | 134.1 | 102.8 | 99.0 | 96.7 |
| Canning and preserving | 144.7 | 133.7 | 133.6 | 120.5 | 109.5 | 109.8 |
| Grain-mill products | 120.1 | 120.0 | 119.3 ' | 91.4 | 92.1 | 92.0 |
| Bakery products | 282.6 | 280.9 | 277.9 | 190.2 | 189.1 | 187.6 |
| Sugar | 26.9 | 27.1 | 26.9 | 22.6 | 22.9 | 22.7 |
| Confectionery and related products | 91.2 | 94.9: | 96.7 | 75.0 | 78.8 | 80.9 |
| Beverages | 206.3 | 204.9 | 198.2 | 140.5 | 139.4 | 134.4 |
| Miscellaneous food products | 133.1 | 134.6 | 133.2 | 98.5 \% | 100.7 | 99.4 |
| TOBACCO MANUFACTURES | 83 | 85 | 88 | 76 | 78 | 81 |
| Cisarettes | 25.5 | 25.4 | 25.5 | 22.9 | 22.7 | 22.8 |
| Cigars | 39.1 | 40.7 | 42.3 | 37.2 | 38.7 | 40.2 |
| Tobacco and snuff | 12.4 | 12.6 | 12.7 | 21.0 \% | 11.0 | 11.1 |
| Tobacco stemming and redrying | 5.5 | 5.9 | 7.4 | 4.7 ? | 5.1 | 6.4 |
|  |  |  | ; |  |  |  |

See explanatory notes, sections A-G, and the glossary for definitions.

TABLE 2: All Employees and Production Workers in Mining and Manufacturing Industries (continued)
(In thousands)


TABLE 2: All Employees and Production Workers in Mining and Manufacturing Industries (Continued)
(In thousands)

| Industry group and industry | All employees |  |  | Production workers |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1950 |  |  | 1950 |  |  |
|  | April | 1 March | February | 1 April | March | February |
| PAPER AND ALIIED PRODUCIS | 458 | 455 | 453 | 391 | 389 | 386 |
| Pulp, paper, and paperboard mills | 231.7 | 230.2 | 229.3 | 200.6 | 200.3 | 199.5 |
| Paperboard containers and boxes | 121.4 | $120: 5$ | 120.0 | 103.4 | 102.6 | 101.4 |
| Other paper and allied products | 105.2 | 104.6 | 103.7 | 86.5 | 86.1 | 85.4 |
| PRINTING, PUBLISHING, AND ALLIED INDUSTRIES |  |  |  |  |  |  |
| INDUSTRIES | 731 | 732 | 732 | 497 | 497 | 495 |
| Newspapers | 288.8 | 289.0 | 289.5 | 147.6 | 146.5 | 145.3 |
| Periodicals | 51.7 | 52.1 | 52.1 | 35.0 | 35.2 | 35.1 |
| Books | 45.3 | 45.3 | 44.8 | 34.9 | 35.2 | 34.9 |
| Conmercial printing | 199.1 | 199.2 | 198.5 | 164.9 | 165.3 | 164.6 |
| İthographing | 39.9 | 40.1 | 40.1 | 30.9 | 31.1 | 30.8 |
| other printing and publishing | 106.0 | 106.4 | 106.7 | 83.4 | 83.5 | 84.1 |
| CHEMICAIS AND ALLIED PRODUCTS | 675 | 670 | 665 | 490 | 487 | 485 |
| Industrial inorganic chemicals | 70.4 | 69.4 | 68:8 | 52.8 | 52.3 | 52.2 |
| Industrial organic chemicals | 193.6 | 191.6 | 189.5 | 145.9 | 144.9 | 144.0 |
| Drugs and medicines | 93.4 | 91.1 | 91.4 | 60.6 | 58.1 | 58.7 |
| paints, pigments, and fillers | 69.2 | 68.6 | 68.3 | 45.1 | 44.9 | 44.7 |
| Fertilizers | 41.7 | 41.0 | 38.5 | 35.6 | 34.9 | 32.5 |
| Vegetable and animal oils and fats | 53.7 | 55.5 | 56.2 | 42.8 | 44.9 | 45.8 |
| Other chemicals and ailied products | 153.1 | 152.7 | 152.4 | 106.7 | 106.6 | 106.7 |
| PRODUCTS OF PETROLEUM AND COAL | 234 | 242 | 242 | 176 | 182 | 183 |
| Petroleum refining | 186.1 | 194:9 | 195.1 | 135.5 | 142.7 | 144.0 |
| Coke and byproducts | 20.5 | 19:7 | 19.6 | 17.9 | 17.0 | 16.8 |
| Other petroleum and coal products | 27.6 | 26.9 | 26.8 | 22.3 | 21.8 | 21.8 |
| RUBBER PRODUCTS | 238 | 237 | 236 | 190 | 189 | 188 |
| Tires and inner tubes | 106.6 | 206.3 | 105.8 | 84.0 : | 83.4 | 83.1 |
| Rubber footwear | 24.1 | 24.2 | 23.6 | 19.3 | 19.4 | 18.8 |
| Other rubber products | 107.4 | 106.5 | 106.2 | 86.9 | 86.2 | 86.3 |
| LEATHER AND LEATHER PRODUCTS | 380 | 396 | 395. | 341 | 357 | $357{ }^{\circ}$ |
| Leather | 49.4 | 50.0 | 50.1 | 44.9 | 45.4 | 45.5 |
| Footwear (except rubber) | 244.5 | 257.4 | 257.4 | 221.6 | 234.5 | 234.5 |
| Other leather products | 85.6 | 88.6 | 87.9 | 74.3 | 77.3 | 76.7 |

See explanatory notes, sections $A-G$, and the glossary for definitions.

TABLE 2: All Empioyees and Production Workers in Mining and Manufacturing Industries (Continued)
(In thousands)

| Industry group and industry | Ald emrloyees |  |  | Production workers |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2250 |  |  | 1950 |  |  |
|  | Ancti | March | Fekrua | Aprid | March | February |
| STONE, CLAY, AND GLASS PRODUCTS | 488 | 477 | 475 | 420 | 410 | 408 |
| Glass and glass products | 128.7 | 124.6 | 123.9 | 112.7 | 108.8 | 108,2 |
| Cement, hydraulic | 41.7 | 40.7 | 41.0 | 35.7 | 34.8 | 35.0 |
| Struetural clay products | 76.4 | 75.6 | 75.2 | 69.3 | 68.7 | 68.3 |
| Pottery and related products | 58.2 | 58.0 | 57.6 | 52.8 | 52.7 | 52.2 |
| Concrete, gypsum, and plaster productsi | 85.0 | 83.2 | 83.6 | 73.2 | 71.0 | 71.3 |
| Other stone, clay, and Elass products | 97.3 | 94.9 | 94.1 | 76.1 | 74.1 | 73.2 |
| PRIMARY METAL INDUSTRIES | 1.170 | 2,243 | 1,137 | 3.007 | 982 | 978 |
| Blast furnaces, steel works, and rolling mills | 598.8 | 582.8 | 587.5 | 522.1 | 506.4 | 512.3 |
| Iron and steel foundries | 215.6 | 208.5. | 203.6 | 288.0 | 182.0 | 277.1 |
| Primary smelting and refining of nonferrous metals | 54.6 | 54.6 | 54.1 | 45.5 | 45.7 | 45.3 |
| Rolling, drawing, and alloying of nonferrous metals | 93.2 | 92,4 | 90.6 | 77.1 | 76.5 | 75.0 |
| Nonferrous foundries | 84.1 | 83.2 | 80.8 | 70.7 | 69.8 | 67.8 |
| Other primary metal indústries | 123.8 | 121.6 | 120.8 | 103.4 | 101.2 | 100.0 |
| fabricated metal products (EXCEPT ORDNANCE, MACHINERY, AND TRANSPORTATION EQUIPMENT ) | 876 | 863 | 851 | 721 | 709 | 698 |
| Tin cans and other tinware | 44.7 | 43.5 | 41.8 | 39,0 | 38.0 | 36.3 |
| Cutlery, hand toels, and hardware | 253.3 | 151.2 | 247.3 | 129.2 | 12.7 .6 | 123.7 |
| Heating apparatus (except electric) and plumbers! supplies | 143.3 | 139.5 | 137.8 | - 117.5 | 114.0 | 112.3 |
| Fabricated structural metal products | - 190.9 | 187.9 | 185.1 | 145.6 | 142.8 | 140.6 |
| Metal stamping, coating, and engravind | 156.5 | 253.4 | 152.1 | 134.7 | 131.4 | 230.4 |
| Other fabricatied metal products | $28 \% .3$ | 187.4 | 287.0 | 154.7 | 155.5 | 155.1 |
| MACHINERY (EXCEFT ELECTRICAI) | 1,305 | 1,281 | 1,261 | '1,002 | 981 | 960 |
| Engines and turbines | 70.9 | 68.9 | 66.5 | 53.4 | 51.1 | 48.9 |
| Agricultural machinery and tractors | 179.5 | 276.8 | 175.2 | 141.6 | 139.3 | 137.4 |
| Construction and mining machinery | 85.4 | 95.1 | 93.4 | 68.4 | 68.2 | 66.5 |
| Metalworking machinery | 205.0 | 201.7 | 198.4 | 155.6 | 152.1 | 149,2 |
| Special-industry machinery (except metalworking machinery) | 161.0 | 159.0 | 157.1 | 121.0 | 119.2 | 117.7 |
| General industrial machinery | 277.9 | 174.7 | 174.0 | 125.2 | 122.7 | 121.6 |
| Office and store machines and devices | 87.7 | 86.6 | 85.4 | 73:0 | 71.8 | 70.5 |
| Service-industry and household machines | 175.0 | 169.3 | 163.9 | 143.5 | 238.0 | 232,6 |
| Miscellaneous machinery jarts | 152.4 | 149.3 | 147.0 | 120.4 | 128,2 | 115.7 |

See explanatofy notes, seetions $1-0$, and the glossary for definitions.

TABLE 2: All Employees and Production Workers in Mining and Manuracturing Industries (Continued)
(In thousands)


See explanatory notes, sections $A-G$, and the glossary for definitions.

TABLE 3: Indexes of Production-Worker Employment and Veekly Pay Rolls in Manufacturing Industries

$$
(1939 \text { Average }=100)
$$

| Period | Production-worker employment index | $:$ Production worker <br> $: \quad$ gar-roli index  |
| :---: | :---: | :---: |
| Annual average: |  |  |
| 1939 | 100.0 | 100.0 |
| 1940 | 107.5 | 113.6 |
| 1941 | 132.8 | 164.9 |
| 1942 | 156.9 | 241.3 |
| 1943 | 183.3 | 331.1 |
| 1044 | 178.3 | 343.7 |
| 1.945 | 157.0 | 293.5 |
| 1946 | 147.3 | 271.7 |
| 1947 | 156.2 | 326.9 |
| 1948 | 155.2 | 351.4 |
| 1949 | 141.6 | 325.3 |
| 1949 |  |  |
| March | 145.3 | 332.8 |
| April | 141.8 | 319.2 |
| May | 138.2 | 312.8 |
| June | 138.4 | 315.7 . |
| July | 136.9 | 312.8 |
| August | 141.1 | 323.0 |
| September | 143.7 | 335.1 |
| October | 138.8 | 320.9 |
| November | 137.8 | 313.9 |
| December | 140.4 | 329.3 |
| 1950 |  |  |
| January | 139.8 | 329.2 |
| February | 139.9 | 330.0 |
| March | 141.0 | 333.3 |
| April | 141.5 | 337.1 |
| May <br> June |  |  |

See explanatory notes, section $D$, and the glossary for definitions.

TABLE 4: Employees in Private and U. S. Navy Shiryards, by Region 1/
(In:thousands)

| Region | 1950 |  |  | 1949 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | April | March | \% February | AExil | March |
|  | : |  |  |  |  |
| ALL REGIONS | 134.3 | 135.9 | $\therefore 238.4$ | 186.4 | 192.0 |
| PRIVATE | 67.1 | 68.2 | 70.0 | 95.9 | 100.3 |
| NAVY | 57.2 | 67.7 | 68.4 | 90.5 | 91.7 |
| NORTH ATLANTIC | 65.5 | 65.0 | 66.6 | 88.6 | 88.1 |
| Private | 35.5 | 35.2 | 36.9 | 49.5 | 48.6 |
| Navy | 30.0 | 29.8 | 29.7 | 39.1 | 39.5 |
| SOUTH ATLLANTIC | 22.4 | 22.1 | 22.4 | 29.7 | 30.5 |
| Private | 8.6 | 8.3 | 8.7 | 12.4 | 13.0 |
| Navy | 13.8 | 13.7 | 13.7 | 17.3 | 17.5 |
| GULF: |  |  |  |  |  |
| Private | 9.2 | 9.8 | 9.8 | 15.2 | 18.0 |
| PACIFIC | 29.8 | 31.2 | 31.8 | 45.4 | 46.2 |
| Private | 6.4 | 7.1 | 6.8 | 11.3 | 11.5 |
| Navy | 23.4 | 24.2 | 25.0 | 34.1 | 34.7 |
| GREAT LAKES: |  |  |  |  |  |
| Private | 3.5 | 4.1 | 4.1 | 3.3 | 5.1 |
| INLAND: |  |  |  |  |  |
| Private | 3.9 | 3.7 | 3.7 | 4.2 | 4.1 |
|  | . |  |  |  |  |

1/ The North Atlantic region includes all yards bordering on the Atlantic in the following states: Connecticut, Delaware, Maine, Maryland, Massachusetts, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island, and Vermont.

The South Atlantic region includes all yards bordering on the Atlantic in the following states: Georgia, Virginia, North Carolina, and South Carolina.

The Gulf retion includes all yards bordering on the Gulf of Mexico in the following states: Alabama, Florida, Louisiana, Mississippi, and Texas.

The Pacific region includes all yards in California, Oregon, and Washington.
The Great Lakes region includes all yards bordering on the Great Lakes in the following states: Illinois, Michigan, Minnesota, New York, Ohio, Pennsylvania and Wisconsin.

The Inland region includes all other yards.

TABLE 5: Federal Civilian Employment and Pay Rolls in All Areas and in Continental United States, and Total Civilian Goverment Employment and Pay Rolls in Hashington, D. C. I/
(In thousands)


See the glossary for definitions.
If Data for Central Intelifgence Agency are excluded,
2/ Includes 131,800 census enumerators in the continental United States only.

TABLE 6: Fersonnel and Pay of the Military branch of the Federal Goverment (In thousands)

| Designation | 1950 |  |  | 1242 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | April | M March | 'Pebruar | \% April | $!$ March |
| PERSOMNEL (as of first of month) |  |  |  |  |  |
| TOTAL | .2,496 | 1.510 | 1,534 | i 1.667 | 1,682 |
| By branch: | - | : |  |  |  |
|  |  |  |  | ; |  |
| Army | 601 | 605 | 613 | 689 | 703 |
| Air Force | 412 | 415 : | 415 | 417 | 417 |
| Navy | 383 | 389 | 402 | 450 | 451 |
| Marine Corps | 77 | 78 | 80 | 88 | 89 |
| Coast Guard | 23 | 23 ! | 24 | 23 | 22 |
| By sex: |  |  |  |  |  |
|  |  |  |  |  |  |
| Men | 1,474 | 1,489 | 1,513 | 1,650 | :1,66.6 |
| Women | 22 | 21 | 21 | 17 | 16 |
| PAY (all types - for entire mont $h$ ) | ! |  |  |  |  |
| TOThL | \$318,397 | \$314,824 | \$317,939 | \$292,446 | \$289,063 |
| By branch: | + |  |  | $\square$ |  |
| Army | 117.495 | 117,266 | 118,530 | 185,607 | 188,587 |
| Air Force | 85.,839 | 87,500 | 87.344 | $1 /$ | 1/ |
| Navy | 92,771 | 89,425: | 90,802 | 87,610 | 81,204 |
| Marine corps | -16.711 | 15,300 | 15,585 | 14,379 | 14,525 |
| Coast Guard | 5,581 | 5,332 | 5,678 | 4,850 | 4,747 |

See the glossary for definitions.
I/ Separate figures for Army and Alr'Force are not available. Combined data are shown under Army
sowne: Department of Defense

TABLE 7: Employees in Nonagricultural Establishments by Industry Division, by State
(In tiousands)


See footnotes at end of table and explanatory notes, sections $G$ and $H$.

A-14
Table 7: Employees in Nonagricultural Establishments by Industry Division, by Stote
(In thousands)


See footnotes at end of teble and explanetory notes, soctions $G$ and $f$.

Table 7: Employees in Nonagricultural Establishments by Industry Division, by State
(In thousands)


See footnotes at end of table and explanatory notes, sections $G$ and $H$.

TABLE 7: Employees in Nonagricultural Establishments, by Industry Division, by State

Sea explanotory notes, sections $G$ and $H$.

* The. manufacturing series. for these States are based on the 1942 Social Security Board Classification (others are on the 1945 Standard Industrial Classificiction).

1/ Rovised series; not strictly comparable with previously published data.
2/Themining. seriss havo boen combined with the contract construction divisicn。

3 I' Ihe, mining series have been combined with the service division.
Neit. - Not ovailable.

TABLE B: Emplopees in Nomegriculturad Fstablishments by Industry Division, Selected Areas
(In thourands)


Soe footnotos at end of table and explaretory notas, sections G, H, and $I_{\text {, }}$
(In thousands)


See "footnotes at end of table and explanatory rotes", sections G, H, and $I_{0}$

TARTE E: Enployees in Nonagricultural Establishments by Industry Divișion, Selected Areas (In thousands)

|  | Number of Irxloyees |  |  |  | Nurber of Errol oyees |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1350 |  | 1949 |  | 1950 |  | 1949 |
|  | $\mathrm{Apr}_{0}$ | Mar. | Apr. |  | Anro | Mar. | Apr. |
| THMESSE |  |  |  |  |  |  |  |
| Chattanooga |  |  |  | Kroxville (Cor.t'd.) |  |  |  |
| Mining | . 2 | . 2 | . 2 | Service | Tra. | 8.1 | 8.0 |
| Mnnufucturing | 38.4 | 37.9 | 35.7 | Government | No.A. | 9.7 | 10:0 |
| Trans, \& Fub. Ut. | 5.1 | 5.1 | 5.0 |  |  |  |  |
| Trade | 14.5 | 14.2 | 14.5 | Memphis |  |  |  |
| Finance | 2.4 | 2.3 | 2.5 | l/ining | .4 | - 4 | . 4 |
| Service | 3.4 | 9.2 | 9.6 | Monfocturing | 38.8 | 38.5 | 39.1 |
| Governient | 7.6 | 7.4 | 6. 7 | Trans* \& Fub. Ut | 17.2 | 17.2 | 16.5 |
|  |  |  |  | Trade | 33.4 | 3.5 | 39.9 |
| Knozville |  |  |  | Fizance | 5.4 | 5.4 | 5.2 |
| Miniag | N.A. | 1.1 | 1.2 | Service | 21.9 | 22.0 | 22.4 |
| Menufacturizg | H.A. | 27.3 | 26.3 | Govemment | 15.4 | 13.5 | 13.2 |
| Trans, \& Pub. Ut. | NoA. | 6.5 | 6.8 |  |  |  |  |
| Trade | No.A. | 14.1 | 14.9 | Ne.shville |  |  |  |
| Firance | N.A. | 1.8 | 2.8 | Manufacturing | 33.4 | 33.2 | 31.1 |

1/ Exchudes interstate railrcads.
2/ Includes aining and quarrying.
3/ Revised series; not strictly co:parable with previously published data.
N.A. - Not availabla.
(In tho isands).

| Industry | 1950 |  |  |
| :---: | :---: | :---: | :---: |
|  | Apr11 | Märch | ebruary |
| FOOD AND KINDRED PRODUCTS: |  |  |  |
| Meat packing, wholesale | 157.1 | 161.2 | 163.6 |
| Flour and meal | 26.9 | 27.3 | 27.1 |
| Confectionery products | 57.5 | 60.7 | 61.1 |
| Malt 11quors | 58.5 | 58.0 | 55.4 |
| Distilled liquors, except brandy | 19.1 | 19.4 | 18.8 |
| TEXTILE-MILI FRODUCTS: |  |  |  |
| Yarn mills, wool (except carpet), cotton and silk |  |  |  |
| systems | 103.2 | 106.5 | 106.9 |
| Cotton and rayon broad-woven fabrics | 404.4 | 406.3 | 404.6 |
| Woolen and worsted fabrics | 102.8 | 103.2 | 102.8 |
| Full-fashioned hosiery mills | 66.6 | 66.9 | 67.0 |
| Seamless hosiery mills | 52.8 | 55.1 | 57.1 |
| Knit underwear mills | 32.8 | 33.2 | 33.0 |
| Wool carpets, rugs, änd carjet yarn | 37.8 | 37.4 | 37.2 |
| Fur-felt hats and hat bodies | 7.6 | 8.8 | 9.7 |
| APPAREL AND OTHER FINISHED TEXTILE PRODUCTS: |  |  |  |
| Men's dress shirts and nightwear | 82.0 | 83.0 | 83.2 |
| Work shirts | 11.6 | 11.5 | 11.4 |
| FURNITURE AND FIXTURES: |  |  |  |
| Wood household furniture, except upholstered | 119.0 | 118.4 | 116.1 |
| Mattresses and bedsprings | 26.9 | 26.6 | 26.8 |
| CHEMICALS AND ALIIED PRODUCTS: |  |  |  |
| Plastics materials | 19.5 | 19.3 | 19.3 |
| Synthetic rubber | 4.8 | 4.9 | 4.8 |
| Synthetic fibers | 53.8 | 53.6 | 53.5 |
| Soap and glycerin | 18.8 | 18.9 | 19.0 |
| STONE, CIAY, AND GLASS PRODUCTS: |  |  |  |
| Glass containers | 36.5 | 33.1 | 34.3 |
| Pressed and blown glass, not elsewhere classified | 32.3 | 31.7 | 30.9 |
| Brick and hollow tile | 26.9 | 24.4 | 24.2 |
| PRIMARY METAL INDUSTRIES: |  |  |  |
| Gray-iron foundries | 229.8 | 127.0 | 224.7 |
| Malleable-iron foundries | 21.9 | 21.4 | 21.0 |
| Steel foundries | 39.0 | 36.8 | 34.9 |
| Primary copper, lead, and zinc | 26.3 | 26.5 | 26.2 |
| Primary aluminum | 8.4 | 8.4 | 8.3 |
| Iron and steel forgings | 27.3 | 26.8 | 26.1 |
| Wire drawing | 38.4 | 38.1 | 37.7 |

See note at end of table, and explanatory notes, section A..
(In thousands)


See explanatory notes, section $A$.
NOTE: These series include production and related workers who worked during, or received pay for, the pay period ending nearest the 15 th of the month. The series are based on the levels of employment indicated by the 2947 Census of Manufactures and have been carried forward by use of the employment changes reported by the BLS monthly sample of cooperating establishments. The series shown in this table are not comparable with data shown in table 2 of this Report, since the latter are adjusted to 1947 levels indicated by data from the social insurance programs. Data from January 2947 are available upon request to the Bureau or Labor Statistics. Such requests should spectif the series for which data are desired.

Sec. A. Scope of the BLS Employment Series - The Bureau of Labor Statistics nublishes each month the number of employees in til nonagricultural establishments and in the 8 major industry divisions: mining, contract constiruction, manufacturing, transportation and public utilities, trade, finance, service, and government. Both all-employce and production-worker employment series are also presented for 21 major manufacturing groups, 108 separate msufacturing industries, and the durable and nondurable goods subdivisions. Within nonmanuacturing, total employment information 15 pubilished for 34 series. Production-worber employment is also presented for most of the industry components of the mining division.

Beginning with the March 1950 issue of this Report, table 9 shows productionworker data for 53 new industries. These series are based on the levels of emplcyment indicated by the 1947 Census of Manufactures and have been carried forward by use of the employment changes reported by the BLS monthly sample of cooperating establishments. These series are not comparable with the data shown in table 2 . since the latter are adJusted to 2947 levels indicated by data from the social insurance programs.

Hours and earnings information for manufacturing and selected nonmanufacturing industries are published monthly in the Hours and Earnings Industry Report and in the Monthly Labor Review.

Sec. B. Definition of Employment - For privately operated establishments in the nonagricultural industries the BLS employment information covers all full- and part-time employees who were on the pay roll, $1 . e .$, who worked during, on recelved pay for, the pay period ending pearest the 15 th of the month. For Federal estabilishments the employment period relates to the pay period ending prior to the first of the month; in State and local goverment: during the pay period ending on or just before the last of the menth. Proprietors, self-employed persons, domestic servants, unpaid family workers, and members of the armed farces are excluded from the employment information.

Sec. C. Ccmparability With Other Employment Data - The Bureau of Labor Statistics employment series differ from the Monthly Report on the Labor Force in the following respects: (1) the BLS series are based on reports frem cooperating establishments, while the MRLF is based on employment information obtained from househele interviews; (2) persons who worked in more than one establishment during the reporting period would be ccunted more than orce in the BLS series, but not in the MRLS; (3) the BLS information covers all full- and part-time wage and salary workers in private nonagricultural es. tablishments who worked during, or received pay for, the pay period ending nearest the l5th of the month; in Federal establishments during the pay period ending just before the first of the month; and in state and local goverment during the pay period ending on or just before the last of the month while the MiLF series relates to the calendar week which contains the 8 th day of the month; (4) proprietors, self-employed persons, domestic servants, and unpaid family workers are excluded from the BLS but not the MRIF series.

Sec. D. Methodology - Changes in the level of employment are based on reports from a sample group of establishments, inasmuch as full ooverage is prohibitively costly and time-consuming. In using a sample, it is essential that a compiete count or "bench mark ${ }^{\prime \prime}$ be established from which the series may be carried forward. Briefly, the BIS computes employment data as follows: first, a bench mark or level of employment is determined; second, a sample of establishments is selected; and third, changes in employment indicated by this reporting sample are applied to the bench mark to determine the monthly employment between bench-mark periods. The following illustration is an example of the estimation procedure used in those industries for which both all-employee and production-worker eaployment information is published: the latest production-worker employment bench mark for a given
industry was 50,000 in January. According to the BLS reporting sample, 60 establishments in that. industry employed 25,000 workers in January and 26,000 in February, an increase of 4 percent. The February figure of 52,000 would be derived by applying the change for identical establishments reported in the January-February sample to the benchmark:

$$
50,000 \times \frac{26,000}{25,000}(\text { or } 1,04)=52,000
$$

The estimated all-employee level of 65,000 for February 1 s then determined by using that month's sample ratio (.800) of production workers to total employment.

$$
\left.\left(\frac{52,000}{.800} \text { (or multiplied by } 1.25\right)=65,000\right)
$$

When a new bench mark becomes available, employment data prepared since the last bench mark are reviewed to determine if any adjustment of level is required. In general, the month-to-month changes in employment reflect the fluctuations shown by establishments reporting to the BIS, while the level of employment is determined by the bench mark.

The pay-roll index is obtained by dividing the total weekly pay roll for a given month by the average weekly pay roll in 1939. Aggregate weekly pay rolls for all manufacturing industries combined are derived by multipiying gross average weekly earnings by production-worker employment.

Sec. E. Sources of Sample Data - Approximately 120,000 cooperating establishments furnish monthly: employment and pay-roll schedules, by mail, to the Bureau of Labor Statistics. In addition, the Bureau makes use of data collected by the Interstate Commerce Commission, the Civil Service Commission, and the Bureau of the Census.

APPROXIMATE COVERAGE OF MONTHLY SAMPIE USED IN BLS EMPLOYMENT AND PAY-ROLL STATISTICS

| Division or industry | Number of establishments | Employees |  |
| :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \text { Number in } \\ & : \quad \text { sampie } \\ & \hline \end{aligned}$ | $\begin{array}{ll} : & \text { Percent } \\ : & \text { of total } \\ \hline \end{array}$ |
| Mining | 2,700 | 460,000 | 47 |
| Contract construction | 15,000 | 450,000 | 23 |
| Manufacturing | 35,200 | 8,845,000 | 62 |
| Transportation and public utilities: |  |  |  |
| Interstate railroads (ICC) | -* | 1,359,000 | 98 |
| Rest of division (BLS) | 10,500 | 1,056,000 | 41 |
| Trade | 46,300 | 1,379000 | 15 |
| Finance | 6,000 | 281,000 | 16 |
| Service: |  |  |  |
| Hotels | 1,200 | 115,000 | 25 |
| Laundries and cleaning and dyeing plants | 1,700 | 86,000. | 17 |
| Government: |  |  |  |
| Federal (Civil Service Commission) | -- | 1.885,000 | 100 |
| State and local (Bureau of Census-quarterly) | -- | $2.400,000$ | 62 |

Sec. F. Sources of Bench-Mark Data - Reports frcm Unemployment Insurance Agencies presenting (1) employment in firms ilable for contributions to State unemployment compensation funds, and (2) tabulations from the Bureau of Old-Age and Survivors Insurance on employment in firms exempt from State unemployment insurance laws because of their small size comprise the basic sources of bench-mark data for nonfarm employment. Most of the employment data in this report have been adusted to levels indicated by these sources for 1947. Special bench marks are used for industries not covered by the Social Security program. Bench marks for State and local government are based on data complled by the Bureau of the Census, whilie. Information on Bederai Government employment is made available by the U. S. Civil Service Commission, The Interstate Commerce Commission is the source for railroads.

Bench marks for production-worker employment are not available on a regular basis. The production-worker series are, therefore, derived by appiying to all-employee bench marks the ratio of production-worker employment to total employment, as determined from the Bureau's industry samples.

Sec. G. Industrial Classification - In the BLS employment and hours and earnings series, reporting establishments are classified into significant economic groups on the basis of major postwar product or activity as determined from annual sales data. The following references present the industry classification structures currently used in the employment statistics. program.
(1) For manufacturine industries - Standard Industrial Classification Manuial, Vol. I, Manufacturing Industries, Bureau of the Budget, November 1945;
(2) For nonmanufacturing industries - Indusirial Classification Code, Federal Security Agency, Social Security Board, 1942.

Sec. H. State Employment - State data are collected and prepared in conperation with various'State Agenctes as indicated in following pages. The series have been adjusted to recent data made available by State Unemployment Insurance Acencies and the Bureau of Old-Age and Survivors Insurance. Since some States have adjusted to more recent bench marks than others, and because varyine methods of computation are used, the total of the State series differs from the national total. A number of states also make available more detailed industry data and information for earlier periods which may be secured directly upon request to the appropriate State Agency.

The following publications are available upon request from the BIS Regional Offices or the Bureau's Washington Office:

Nonagricultural Employment, by State, 1943-1947: 1948.
Employment in Manufacturing Industries, by State, 1943-1946; i947; 1948.

Alabama - Department of Industrial Relations, Montgemery 5.
Arizona . Unemployment Compensation Division, Employment Security Commission, phoenix, Arkansas Employment Security Division, Department of Labor, Lit气le Rock. California . Division of Labor Statistics and Nesearch, Department of Industrial Relations, San Prancisco 1.
Colorado - Dewartment os Employment Security, Denver 2.
Connecticut - Employment Security Division, Department of Lebor and Factory Inspection, Hartford 5.
Delaware Federal Reserve Bank of Philadelphia, Philadelphia l Pennsylvania.
District of Columbia U. S. Employment Service for D. C., Washinetion as.
Florida - Unemployment Compensation Division, Industrial Commission, Tallahassee.
Georgia - Employment Security Agency, Devartment of Lakor, Atlanta 3.
Idaho - Employment Security Agency, Biaise.
Illincis - Division of Placement and Unemployment Compensation, Department of Labor, Chieago 54.
Indiana - Employment Security Division, Indianapolis 9.
Iowa Employment Security Commission, Des Moines 9.
Kansas - Employment Security Division, State Lakor Depertment, Topeka,
Kentucky - Bureau of Employment Security, Department of Econcmic Security, Frankfort. Louisiana - Division of Employment Security. Department of Labor, Baton Rouge 4.
Maine - Employment Security Commission, Augusta.
Maryland - Employment Security Board, Department of Employment Sesurity. Baltimore 1.
Massachusetts - Division of Statistics, Dejariment of Labor and Industries, Boston 10.
Michigan Unemployment Compensation Ccmmisilon, Detrolt 2.
Minnesota - Division of Employnent and security, St. Yaul 1 ,
Mississippi - Employment Security Commisiion, Jackson.
Missouri - Division of Employment Security, Department of Labor and Industrial Relations, Jefferson City.
Montana - Unemployment Compensation Cormission, Helena,
Nebraska - Division of Employment Seourity, Department of Labor, Ifincoln 1 .
Nevada - Employment Security Department, Carson Gity.
New Hampshire - Employment Service and Unemployment Compensation Division, Bureau of Labor, Concord.
New Jersey - Department of Labor and Industry, Trenton $\varepsilon$.
New Mexico - Employment Security Commission, Albuquerque.
New York Bureau of Research and Statistics, Division of Placement and Unemployment Insurance, N, Y. Department of Labor, 342 Madison Ave., New York 17.
North Carolina - Department of Labor, Raleich.
North Dakota - Unemployment Compensation Division, Eismarck;
Ohio Bureau of Unemployment Compensation, Columbus 16.
Oklahoma - Employment Security Commission, Oxlahoma City ?.
Oregon Unemployment Compensation Commission: Salem,
Pennsylvania - Federal Reserve Bank of Fhiladelphia, Philadelphia l-(mfg.); Bureau of Research and Information, Department of Lator and Industry, Harrisburg (nonmre.).
Rhode Island - Department of Labor, Irovidence 2. South Carolina - Employment Security Commission, Columbia 10. South Dakota Employment Security Department, Aberdeen.*

Tennessee - Department of Employment Security, Nashville 3.
Texas - Employment Commisisin, Austin 19.
Utah - Department of Employment Security, Industrial Commission, Salt Lake City 13.
Vermont - Unemployment Compensation Commission, Montpeiler.
Virginia - Division of Research and Statistics, Department of Labor and Industry, Richmond. Washington - Employment Security Department, Olymyia. West Virginia - Department of Employment Security, Charleston. Wisconsin - Industrial Commission, Madison 3.
Wyomine - Employment Security Commission, Casper.

Sec. I. Area Employment - Figures on area employment are prepared by cooperating State agencies. The methods of adjusting to bench marks and of making computations used to prepare State employment are also applied in preparing area information. Hence, the appropriate qualifications should also be observed. For a number of areas, data in greater industry detail and for eariler feriods can be obtained by writing directly to the appropriate State agency.

## GLOSSARY

All Employees or Wage and Salary Workers - In addition to rroduction and related workers as defined elsewhere, includes workers engaged in the following activities: executive, purchasing, finance, accounting, legal, personnel (including cafeterias, medical, etc.), professional and technical activities, sales, sales-delivery, advertising, credit collection, and in installation and servicing of own products, routine office functions, factory supervision (above the working foremen level). Also includes employees on the establishment pay roll engaged in new construction and majcr additions or alterations to the plant who are utilized as a separate work force (force account construction workers).

Continental United States - Covers only the 48 States and the District of Columbia.
Contract Construction - Covers only firms engaged in the construction business on a contract basis for others. Foice-account construction workers, i,e., hired directly by and on the pay rolls of Federal, State, and local government, public utilities, and private establishments, are excluded from contract construction and included in the employment for such establishments.

Defense Agencies - Covers civilian employees of the Department of Defense (Secretary of Defense: Army, Air Force, and Navy), Maritime Commission, National Advisory Comittee for Aeronautics, The Panama Canal, Philippine Alien Froperty Administration, Philippine War Damace Comission, Selective Service System, National Security Iesources Board, National Security Council.

Durabie Goods - The durable goods subdivision includes the following major groups: ordnance and accessories; lumber and wood products (excejt iurniture); furniture and fixtures; stone, clay, and glass products; primary metal industries; fabricated metal products (except ordnance, machinery, and transportation equipmert); machinery (except electrical); electrical machinery; transportation equipment; instruments and related products; and miscellaneous manufacturing industries.

Federal Government - Executive Branch - Inciudes Goverment corporations (Including Federal Feserve Eanks and mixechownership banks of the Farm Credit Administiation) and other activities perforined by Governnent personnel in estabilshments such as navy yards, arsenals, hospitals, and on force-account construction, Data, which are based mainly on reports to the Civil Service Commission, are adjusted to maintain continuity of coverage and definition with information for former pertods.

Finance - Covers estabilshments operating in the fields of finance, insurance, and real. estate; excludes the Federal Reserve Banks and the mixed-ownership banks of the Farm Credit Administration which are included under Ooverment.

Government - Covers Federal, State, and local gevernmental establishments performing legislative, executive, and judicial functions, as well as all govemment-operated establishments and institutions (arsenals, navy yards, hospitals, etc.), goverment corporations, and government force-acount construction. Fourth-class postmasters are excluded from table 1 , because they presumably have other major jobs; they are included, however, in table 5.

Indexes of Manuracturing Produation-Worker Employment - Number of production workers expressed as a percentage of the average employment in 1939.

Indexes of Manufacturing Ffoduction-Worker. Weekly Pay Rolis - Production-worker weekly pay rolls expressed as a percentage of the average weekly pay roll for 1939.

Manufacturing - Covers cnly privately operated establishments; govermental manufacturing operations such as arsenals and navy yards are excluded from manufacturing and included with government.

Military Personnel - Represents persons on active duty as of the first of the month. Reserve personnel:are excluded: if on inactive duty or $1 f$ on active duty for a brief training or emergency period.

M1I1tary Pay Rolis - Pay rolls represent obligations based on personnel count, plus terninal leave payments to currently discharged personnel. Family allowances which represent Government's contribution, mustering-out, and leave payments are included. Cash payments for clothing-allowance balances are included under pay roils. in January, April, July, and October for Navy, Marine Corps, and Coast Guard; and at time of discharge for Army and Air Force.

Mining - Covers estabilshments engaged in the extraction from the earth of organic and inorganic minerals which occur in nature as solids, liquids, or gases; includes various contract services required in mining operations; such as removal of overburden, tunnelling and shafting, and the drililing or acidizing of oil wells; also includes ore dressing, beneficiating, and concentration.

Nondurable Goods - The nondurable goods subdivision includes the following major groups: food and kindred products; tobacco manufactures; textile mill products; apparel and other finished textile products; parer and allied products; printing, publishing, and alled industries; chemicals and allied products; products of petroleum and coal; rubber products; and leather and leather products.

Pay Rolls - Private pay rolls represent weekly pay rolls of both full- and part-time production and related workers who worked during, or received pay for, any part of the pay period ending nearest the 15 th of the month, before decuctions for old-age and unemployment insurance, group insurance, withholding tax, bonds, and union dues; also, includes pay for sick leave, holidays, and vacations taken. Excludes cash payments for vacations not taken, retroactive pay not earned during period reported, value of payments in kind, and bonuses, unless earned and paid regularly each pay period. Federal civilian pay rolls cover the working days in the calendar month.

Production and Related Workers - Includes working foremen and all nonsupervisory workers (including lead men and trainees) encaged in fabricating, processing, assembling, inspection, receiving, storage, handing, packing, warehousing, shipging, maintenance, repair, fanitorial, watchman services, product development, auxiliary production for plant's own use (e.g., power plant), and record-keeping and other services closely associated with the above production operations.

Service - Covers establishments primarily engaged in rendering services to individuals and business firms, including automobile repair services. Excludes all covernment-operated services such as hosfitals, museums, etc., and all domestic service employees.

Trade - Covers establishments engaged in wholesale trade, i.e., selling merchandise to retailers, and in retaíl trade, i.e., selling merchandise for personal or household consumption, and rendering services incidental to the sales of goods.

Transportation and Public Utilities - Covers only privately-owned and operated enterprises engaged in providing all types of transportation and related services; telephone, telegraph, and other communication services; or providing electricity, gas, steam, water, or sanitary service. Goverment-operated abtalishments are included under government.

Washington, D. C. - Data for the executive branch of the Federal Government also include areas in Maryland and Virginia which are within the metropolitan area, as defined by the Bureau of the Census.

