# **EMPLOYMENT** and **PAY ROLLS**

DETAILED REPORT AUGUST 1948

United States Department of Labor Bureau of Labor Statistics Prepared by Division of Employment and Occupational Outlook Branch of Employment Statistics Samuel Weiss, Chiet

#### ESTIMATES OF MANUFACTURING PRODUCTION WORKERS - NEW SERIES

#### Industries in Selected Major Industry Groups

In this Detailed Report the Bureau presents a new series of productionworker estimates for the individual industries comprising the major industry groups listed below. The new estimates have been adjusted to Federal Security Agency data through 1946 and have been carried forward from 1946 bench-mark levels, thereby providing consistent series.

Only the industries indicated below were affected; comparison of the remaining industries, in the groups specified, with 1946 bench-mark levels indicated that no adjustment was necessary.

Electrical machinery: Electrical equipment

Nonferrous metals and their products: Sheet-metal work, not elsewhere classified

Furniture and finished lumber products: Mattresses and bedsprings Furniture Wooden boxes, other than cigar Caskets and other morticians' goods Wood preserving Wood, turned and shaped

Chemicals and allied products: Paints, varnishes, and colors Chemicals, not elsewhere classified Explosives and safety fuses Fertilizers

Miscellaneous industries: No industries affected

This report shows the new production-worker employment estimates and indexes of employment and weekly pay rolls for the months currently presented. A set of summary sheets presenting comparable data from January 1939, to date, for the industries in these groups will be provided upon request to the Bureau of Labor Statistics. Such requests should specify the series desired.

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# U. S. DEPARTMENT OF LABOR Bureau of Labor Statistics

#### EMPLOYMENT AND PAY ROLLS

#### Detailed Report

# August 1948

Explanatory notes outlining briefly the concepts, methodology, and sources used in preparing data for this report appear in the appendix. See pages i - ix.

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# TABLE

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Data for the 2 most recent months shown are subject to revision

# 2. TABLE 1: Estimated Number of Wage and Salary Workers in Nonagricultural Establishments, by Industry Division

		1948	1947		
Industry division	August .	July	June	August	July
TOTAL	45,487	45,078	45,009	44,125	43,686
Manufacturing	16,451	16,158	:16,115	15,962	15,580
Mining	950	921	950	923	890
Contract construction	2,257	2,219	2,173	2,096.	2,043
Transportation and public utilities	4,137	4,136	4,105	4,163	4,155
Trade	9,659	9.646	9,670	9 356	9,316
Finance	1,761	1.754	1,726	1,688	1,675
Service	4,622	4,645	4,663	4,619	4,686
Government	5,650	5,599	5,607	-5,318	5,341
	<u>.</u>	······	i		<u>:</u>

(In thousands)

# TABLE 2: Estimated Number of Wage and Salary Workers in Manufacturing Industries, by Major Industry Group

Major industry group		1948	1947		
	August	July	June	August	July
ALL MANUFACTURING	16,451	16,158	16,115	15,962	15,580
DURABLE GOODS	8,188	8,153	8,122	7,987	7,874
Iron and steel and their products Electrical machinery Machinery, except electrical Fransportation equipment, except	1,929 717 1,555	1,897 714 1,560	1,904 726 1,577	1,884 745 1,552	1,854 742 1,519
automobiles Automobiles Nonferrous metals and their products	543 958 466	561 983 457	562 918 469	530 926 463	527 941 462
Lumber and timber basic products Furniture and finished lumber products Stone, clay, and glass products	930 551 539	912 542 527	550	821 549 517	793 534 502
NONDURABLE GOODS	8,263	8 <b>,0</b> 05	7,993	7,975	7,706
Fextile-mill products and other fiber manufactures Apparel and other finished textile	1,397	1,364	1,418	1,320	1,305
products Leather and leather products	1,334 431	1,235 422	1,263 419	1,222 429	1,141 417
Food Fobacco manufactures Paper and allied products	1,965 99 478	1,900 96 476	- 98	1,922 99 469	<b>1,78</b> 5 97 462
Frinting, publishing, and allied industries	<b>718</b>			409 710	706
Chemicals and allied products Products of petroleum and coal	773 247	751 247	762 245	750 238	752 237
Rubber products Miscellaneous industries	244 577	240 558	243 563	252 564	250 554

(In thousands)

# TABLE 3: Estimated Number of Wage and Salary Workers in Selected Nonmanufacturing Industries, by Major Industry Group

		1947			
Major industry group	August	July	June	August	July
MINING	950	921	950	923	890
Anthracite	83	81	82	82	79
Bituminous coal	425	395	426	408	379
Metal	99	102	104	102	101
Quarrying and nonmetallic	97	97	97	99	98
Crude petroleum and natural gas production <u>1</u> /	246	246	241	232	233
TRANSPORTATION AND PUBLIC UTILITIES	4,137	4,136	4,105	4,163	4,155
Transportation	2,867	2,873	2,860	2,946	2,94
Communication	747	<b>7</b> 45	<b>7</b> 34	722	721
Other public utilities	52 <b>3</b>	518	511	495	491
GOVERNMENT	5,650	5,599	5,607	5,318	5,341
Federal	1,855	1,833	1,804	1,795	1,828
State and local	3,795	3,766	3,803	3,523	3,513

(In thousands)

See explanatory notes, sections A-H and the glossary for definitions.

1/ Includes well drilling and rig building.

# TABLE 4: Federal Civilian Employment and Pay Rolls in All Areas and in Continental United States, and Total Civilian Government Employment and Pay Rolls in Washington, D, C. $\underline{1}/$

anna an a' ann a' an	ĺ	-	loyment	,	Pay rolls (total for month)				
	(as of first of month)								
Area and branch	1948			1947	1948			1947	
······································	August	July	June	August	August	July	June	August	
<u>Total (including ereas</u> outside United States)	i i i								
TOTAL FEDERAL	2,094.6	2,084.3	2,053.9	2,067.2	\$557,311	\$528,437	\$505,345	\$464,076	
Executive	2,055.4	2,044.7	2,014.5	2,026.1	547,285	518,639	495,792	454,723	
Defense agencies	924.6	919.8	916,9	923.1	236,960	223,968	225,440	199,247	
Post Office Dept.	475.4	471.2	458.2	442.3	123,136	121,677	102,653	96,145	
Other agencies	654.4	653.7	639.4	660.7	187,187	172,994			
Legislative	7.3	7.3	7.3	7.2	2,695	2,600	2,536	2,421	
Judicial	3.5	3.5	1 · · ·	3.4	1,390	1,301	1,279	1,259	
Government corporations	, .	28,8		30.5	5,943	5,897		1	
Continental United States									
TOTAL FEDERAL	1,875.1	1,858.2	1,823.9	1,815.9	514,343	487,057	461,406	423,545	
		1,825.6		1,782.4	505,131	478,016	452,529	414,898	
Defense agencies	742.9	732.2	724.7	708.7	203,510	191,686	189,974	166,681	
Post Office Dept.	474.8	469.7	456.6	440.8	122,721	121,263	102,306	95,819	
Other agencies	624.8	623.7	610.2	632.9	178,900	165,067	160,249	152,398	
Legislative	7.3	7.3	7.3	7.2	2,695		2,536		
Judicial	3.4	3.4	3.4	3.3	1,351	1,263	1		
Government corporations				23.0	5,166	5,178		- <b>-</b>	
Washington, D. C.						¢			
TOTAL GOVERNMENT	234.2	233.3	229.5	223.7	71,817	67,206	66,658	58,624	
D. C. government	18.8	19.3	18.8	17.8	3,468	3,459	1		
Federal	215.4	214.0	210.7	205.9	68,349	63,747		55,437	
Executive	207.5	206.1		198.1	65,426	60,931			
Defense agencies	70.2	69.0	67.6	65.1	21,465	20,235	19,250		
Post Office Dept.	7.5	7.5	1 .	7.3	2,722	2,651	2,300		
Other agencies	129.8	129.6		125.7	41,239	38,045			
Legislative	7.3	7.3	7.3	7.2		2,600			
Judicial	.6	.6	.6	.6	228	216			

(In thousands)

See the glossary for definitions.

1/ Data for Central Intelligence Agency are excluded starting August 1947 for employment and July 1947 for pay rolls.

6.

TABLE 5: Personnel and Pay of the Military Branch of the Federal Government 1/

		19,18	1947		
Personnel and pay	August	July	June	August	July
PERSONNEL, TOTAL	1,514	1,463	1,439	1,575	: <b>1,</b> 592
Army and Air Force Nevy Marine Corps Coast Guard	<u>2</u> / 978 430 86 21	<u>2</u> / 940 420 84 20	2/ 930 407 82 20	973 492 92 19	990 490 93 19
Men Wcmen	1,501 14	1,449 14	1,423 16	1,556 19	1,571 20
PAY, TOTAL By brench:	<b>\$278,1</b> 65	\$276,655	\$27 <b>7,</b> 368	\$334,129	\$339,128
Army and Air Force Navy Marine Corps Coast Guard	171,556 87,715 14,335 4,560	167,870 90,203 13,884 4,699	173,956 85,522 13,551 4,339	192,505 117,518 17,884 6,222	200,676 115,734 16,212 6,506
By type of pay: Pay rolls Mustering-out pay Family allowances Leave payments Cash Bonds.	244,547 3,886 27,756 1,976 416 1,560	246,422 2,581 26,353 1,299 301 998	243,239 5,756 26,476 1,898 495 1,403	248,670 10,498 24,502 50,459 4,831 45,628	259,172 12,670 25,036 42,250 3,718 38,532

(In thousands)

See the glossary for definitione.

1/ Because of rounding, the individual figures do not necessarily add to group totals

2/ Air Force personnel, 384,000 in June, 388,000 in July, and 400,000 in August 1948.

# TABLE 6: Estimated Number of Wage and Salary Workers in Nonagricultural Establishments for Selected States

State	1948			191		
DUATO	July	June	Mayi	July .	June	
Arizona	154	155	154	144	144	
Connecticut	761	765	767	764	.769	
Illinois	3,185	3,174	3,126	3,113	3,122	
Indiana	1,207	1,209	1,197	1,184	1,193	
Maine	276	270	259	265	257	
Maryland	708	707	698	658	665	
Massachusetts	1,715	1,731	1,720	1,674	1,696	
Minnesota	813	803	782	783	770	
Montana	141	138	136	137	135	
Nevada 1/	50	49	48	50	49	
New Jersey	1,590	1,593	1,576	1,543	1,567	
New Mexico 1/	109	108	107	102	103	
New York	5,405	5,416	5,385	5,338	5,381	
Pennsylvania	3,584	3,606	3,577	3,509	3,530	
Rhode Island	286	287	287	278	285	
Texas	1,734	1,724	1,702	1,652	1,651	
Utah	179	176	177	176	171	
Vermont 1/	95	96	·95	94.	95	
Washington	674	655	641	657	664	
Wisconsin	1,016	<del>9</del> 93	977	1,001	966	

(In thousands)

See explanatory notes, sections H and I.

1/ Does not include contract construction.

# 8. TABLE 7: Estimated Number of Wage and Salary Workers in Manufacturing Industries, by State

		1948	1947		
Region and State	July	June	May	July	June
VEW ENGLAND:					
Maine 1/	116.5	115.2	108.2	112.9	108.2
New Hanpshire	82.1	82.7	81.6	77.6	79.
Vermont 1/	37.0	37.8	37.8	37.2	38.
Massachusetts	711.1	726.1	723.4	707.2	724.
Rhode Island	144.8	146.5	147.0	141.4	147.0
Connecticut 1/	393.3	396.5	401.1	403.3	410.
Connecticut 1/	575.5	590.7		+03.3	· +10 • -
IDDLE ATLANTIC:					
New York	1,816.5	1,831.7	1,829.0	1,801.9	
New Jersey	732.1	741.8	740.7	719.6	
Pennsylvania	1,476.1	1,492.4	1,487.3	1,471.1	1,487.
AST NORTH CENTRAL:					
Ohio	1,215.7	1,228.2	1,221.3	1,232.0	1,244.
Indiana	544.0	546.4	541.9	550.0	553.
Illinois	1,227.4	1,228.7	1,203.5	1,228.6	1,238.
Michigan	996.8	962.7	998.5	997.0	1,013.
Wisconsin 1/	447.9	429.7	420.0	461.5	427.
EST NORTH CENTRAL:					
Minnesota 1/	206.6	203.3	190.9	205.6	194.
Iowa 1/	152.1	149.8	135.1	149.8	148.0
Missouri 1/	345.7	343.9	339•3	343.5	345.
North Dakota	7.0	7.1	6.7	* 6.8	6.0
South Dakota	11.8	11.9	11.3	11.8	11.
Nebraska	43.6	43.0	36.1	43.4	43.
Kansas	83.9	84.5	77.0	80.7	81.0
. :					
SOUTH ATLANTIC:			1-0		
Delaware	46.6	46.6	45.8	45.2	45.
Maryland	232.8	229.4	228.5	217.4	224.
District of Columbia	17.2	17.1	17.2	17.4	17.
Virginia	210.9	211.1	210.8	208.2	207.
West Virginia	133.3	133.9	132.4	131.0	132.
North Carolina	362.9	381.7		365.2	366.
South Carolina	195.8	200.5	199.3	191.5	
Georgia 1/	274.3	275.7	4	262.5	263.
Florida <u>1</u> /	88.0	90.0	93.2	85.7	88.

(In thousands)

# TABLE 7: Estimated Number of Wage and Salary Workers in Manufacturing Industries, by State - Continued

9.

		1048	194	1947		
Region and State	JULY	Juno	May	July	June	
EAST SOUTH CENTRAL: Kentucky Tennessee Alabasa <u>1</u> / Mississippi	126.8 249.5 229.8 91.3	127.0 250.7 228.3 89.5	125.9 250.8 228.0 88.1	122.4 246.2 219.6 91.4	123.6 245.2 221.1 90.9	
WEST SOUTH CENTRAL: Arkansas 1/ Louisiana 1/ Oklahoma 1/ Texas	76.5 148.2 66.7 350.7	76.6 149.4 68.9 354.8	75.1 146.0 65.2 341.7	75.1 143.3 62.9 335.1	74.2 145.7 62.6 339.3	
MOUNTAIN: Montana Idaho 1/ Wyoming Colorado New Mexico 1/ Arizona 1/ Utah Nevada 1/	28.1 20.6 6.8 56.5 10.4 15.7 28.7 3.4	17.7 18.8 6.8 56.3 10.0 16.0 26.0 3.4	17.1 18.1 6.5 53.3 9.3 15.7 24.2 3.3	18.4 22.9 6.7 55.9 9.1 14.0 29.1 3.4	17.8 22.3 6.3 54.6 9.1 14.8 24.9 3.3	
PACIFIC: Washington Oregon California	179.9 117.3 741.3	163.4 112.8 713.0	152.4 110.7 696.3	176.5 116.6 704.0	179.3 119.1 689.3	

(In thousands)

See explanatory notes, sections H and I.

1/ Series based on Standard Industrial Classification. Data for Georgia, Idaho, and Louisiana may not be strictly comparable with those published prior to the current report.

\* Revised.

# 10. TABLE 8: Estimated Number of Production Workers in Manufacturing Industries

Industry group and industry	<u> </u>	1948	1947		
THUR OLY SLOUP AND THUR OLY	August	July	June	August	July
ALL MANUFACTURING	13,233	12,974	12,959	12,928	12,562
DURABLE GOODS	6,700	6,669	6,662	6,555	6,452
NONDURABLE GOODS	6,533	6,305	6,297	6,373	6,110
Durable goods					
IRON AND STEEL AND THEIR PRODUCTS	1,631	1,601	1,610	1,597	1,569
Blast furnaces, steel works, and					
rolling mills	534.9	526.5	523.0	508.6	503.0
Gray-iron and semisteel castings	106.4	104.7	108.8	113.6	
Malleable-iron castings	37.3	36.1	37.9	35.4	
Steel castings	69.4	68.2	69.6	65.5	
Cast-iron pipe and fittings	29.5	28.9	28.9	27.5	
Tin cans and other tinware	49.0	47.3	44.7	47.6	
Wire drawn from purchased rods	28.3	28.0	28.7	30.8	
Wirework	42.3	41.8	40.2	40.3	
Cutlery and edge tools	22.5	21.8	22.1	23.3	
Tools (except edge tools, machine					
tools, files, and saws)	24.5	24.6	25.1	24.4	23.9
Hardware	50.1	49.3	49.8	48.3	
Plumbers' supplies	40.3	38.8	40.3	38.5	
Stoves, oil burners, and heating		5			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
equipment, not elsewhere	ŀ				
classified	84.0	77.6	78.7	86.4	82.7
Steam and hot-water heating			1		
apparatus and steam fittings	60.4	57.0	60.5	61.3	60.3
Stamped and enameled ware and		7,00			
galvanizing	109.0	110.1	111.0	111.9	109.2
Febricated structural and					
ornamental metalwork	60.9	59.3	59.6	60.3	59.1
Metal doors, sash, frames,					
molding, and trim	10.8	10.4	10.4	10.1	9.6
Bolts, nuts, washers, and rivets	27.9	28.1	28.5	28.4	
Forgings, iron and steel	35.2	35.1	34.9	36.2	
Wrought pipe, welded and heavy-	5,00	570-		]	
riveted	19.7	19.8	20.1	17.7	17.3
Screw-machine products and wood		-,			-1.0
SCIEWS	34.8	35.2	35.9	35.4	36.0
Steel barrels, kegs, and drums	8.1	7.9	7.9	8.3	
Firearms	21.3	21.5	21.4	18.3	
ELECTRICAL MACHINERY 1/	538	535	547	569	567
	1	1			
Electrical equipment	363.9	362.3		379.0	
Radios and phonographs	86.9		89.0	96.8	
Communication equipment	87.5	87.0	90.3	93.3	94.0

(In thousands)

# 11. TABLE 8: Estimated Number of Production Workers in Manufacturing Industries - Cont'd

(In thousands)

Industry group and industry	A	1948		1947	
	August	July	June	August	July
MACHINERY, EXCEPT ELECTRICAL	1,193	1,199	1,217	1,198	1,171
Machinery and machine-shop products	483.8	487.5	493.2	495.1	490.8
Engines and turbines	51.4	52.3	52.1	53.5	53.1
Tractors	58.8	60.0	60.4	55.7	56.8
Agricultural machinery, excluding					
tractors	72.5	74.8	76.3	66.4	64.4
Machine tools	47.8	46.8	47.0	52.5	50.6
Machine-tool accessories	55.1	51.8	55.4	56.4	55.4
Textile machinery	42.1	41.3	42.0	36.4	
•	65.7	66.3	67.7	73.3	
Pumps and pumping equipment	22.1	22.8	3	23.6	
Typewriters	62.1	22.0	23•1	23.0	140)
Cash registers; adding, and	1.1. 7	he o	45.8	41.0	27 0
calculating machines	44.7	45.2	47.0	41.0	37.9
Washing machines, wringers, and		·	1		
driers, domestic	1.5.6	15.6	16.4	15.1	14.6
Sewing machines, domestic and			_		
industrial	14.3	14.1	14.0	12.1	12.0
Refrigerators and refrigeration			1		
equipment	83.1	84.2	84.8	78.6	77.2
		1			
TRANSPORTATION EQUIPMENT, EXCEPT					
AUTOMOBILES	415	130 130	434	405	403
Locomotives	17.2	26.4	26.3	24.4	23.8
Cars, electric- and steam-railroad	54.6	54.5	55.0	54.6	
Aircraft and parts, excluding					
aircraft engines	133.5	130.3	127.6	130.7	129.3
<b>~</b>	21.6	25.6	25.9	26.7	
Aircraft engines	100.3	103.7	108.9	87.1	
Shipbuilding and boatbuilding	100.5	10.8	12.4		
Motorcycles, bicycles, and parts	11.0		76.4	13.6	13.0
AUTOMOBILES	762	786	739	741	753
NONFERROUS METALS AND THEIR PRODUCTS	1/ 305	388	399	396	3 <b>93</b>
WONETHINGOO LETHIC MAD THERE INCLOSED		500	377	570	مرد
Smelting and refining, primary, of					
nonferrous metals	41.4	41.9	42.0	39.9	40.8
Alloying; and rolling and drawing	1				
of nonferrous metals, except					
aluminum	52.6	51.9	52.6	53.4	54.3
Clocks and watches	27.5	25.9		27.2	
			20.5		
Jewelry (precious metals) and	26.3	25.8	26.3	25.6	24.7
jewelers' findings	27.7				
Silverware and plated ware			: •		
Lighting equipment	31.1			35.3	36.4
Aluminum manufactures	39.4	39.1	42.3	41.0	40.0
	,			1	
Sheet-metal work, not elsewhere classified	37.5	37.0	36.4	38.7	38.5

Te3		1948		1	1947		
Industry group and industry	August		June	August	July		
LUMBER AND TIMBER BASIC PRODUCTS 1/	844	828	799	745	721		
Sawmills and logging camps Planing and plywood mills	692.1 151.9	681.1 147.7		614.6 130.8	589.9 130.9		
FURNITURE AND FINISHED LUMBER PRODUCTS 1/	461	452	459	460	445		
Mattresses and bedsprings Furniture Wooden boxes, other than cigar Caskets and other morticians' goods Wood preserving Wood, turnod and shaped		244.4 35.6 18.9 17.3	248.1 35.6 19.4 16.8	37.8 20.5 20.1	30:3 237.5 37.3 20.3 19.9 32.1		
STONE, CLAY, AND GLASS PRODUCTS	461	45C	458	կկկ	430		
Glass and glassware Glass products made from	115.6	111.0	116.5	118.2	113.1		
purchased glass Cement Brick, tile, and terra cotta Pottery and related products Gypsum	12.1 38.0 81.3 58.4 6.7	38.1 79.8 55.6	37.6 80.1 57.6	36.8 75.1 56.1	12.4 35.7 73.3 54.3 6.1		
Wallboard, plaster (except gypsum), and mineral wool Lime	12.7 9.4			1	11.5 9 <b>.3</b>		
Marble, granite, slate, and other products Abrasives Asbestos products	18.8 18.0 21.7	18.7 16.3 20.9	' 17.8	16.2	16.8 17.0 19.5		
Nondurable goods			:				
TEXTILE-MILL PRODUCTS AND OTHER FIBER MANUFACTURES	1,274	: 1,243	.1,295	1,202	1,187		
Cotton manufactures, except smallwar Cotton smallwares Silk and rayon goods	es 520.3 13.5 112.8		14.0	13.1	492.6 13.1 99.9		
Woolen and worsted manufactures, except dyeing and finishing Hosiery Knitted cloth Knitted outerwear and knitted gloves	169.4 133.4 11.2 29.4	11.1	135.3 11.2	128.2 10.9	158.1 125.9 10.3 27.0		
Knitted underwear and knitted groves Knitted underwear Dyeing and finishing textiles,	46.5	46.6			43.6		
including woolen and worsted Carpets and rugs, wool Hats, fur-felt	85.1 37.2 13.3 4.3	84.5 37.1 12.3 4.3	37.2 : 13.4	32.4 13.3 <sup>.</sup>	80.2 31.9 12.8 4.1		
Jute goods, except felts Cordage and twine See explanatory notes, sections C, D,	15.4	15.8	16.2	1 14.9	<sup>:</sup> 14.8		

(In thousands)

# TABLE 8: Estimated Number of Production Workers in Manufacturing Industries - Contra

13.

(In thousands)

.

78.6 7   17.8 10   18.6 10   30.7 43   18.2 11   24.9 2   4.8 2   29.2 2   30.2 2	0 1,09 6. <b>5</b> 31 5.8 8 6.7 1 8.5 1 8.5 1 8.5 1 22.0 2 4.0 2	5 1,07   4.4 294   0.0 75   8.2 16   8.6 15   5.4 440   8.1 17   0.0 25	71 99 4.7 27 5.6 2 5.6 2 5.7 2 5.6 2 5.7 5.5 5.5 5.5 5.5 5.5 5.5 5.5 5.5 5.5	July 92 78.2 71.7 15.4 14.0
18.2   296     78.6   7     17.8   16     18.6   16     30.7   43°     18.2   1°     24.9   2     4.8   2     29.2   2     30.2   2	6.5 31 5.8 8 6.7 1 8.5 1 8.5 1 8.5 1 22.0 2 4.0 2	4.4 294   0.0 75   8.2 16   8.6 15   5.4 440   8.1 17   0.0 25	4.7 27 5.1 5 5.6 5 5.6 5 5.6 5	78.2 71.7 15.4 14.0
78.6 7   17.8 10   18.6 10   80.7 43   18.2 11   24.9 2   4.8 2   29.2 2   30.2 2	5.8 8   6.7 1   .8.5 1   .7.0 43   .7.0 1   .2.0 2   4.0 2	0.0 75 8.2 16 8.6 15 5.4 440 8.1 17 0.0 25	5.6 5.6 5.6 2 5.6	71.7 15.4 14.0
18.2 1   24.9 2   4.8 2   29.2 2   30.2 2	7.0 1 22.0 2 4.0	8.1 17 0.0 23	:	
	-	6.4 27	3.6 2 4.6 7.3	00.2 16.9 20.5 4.2 23.2 26.6
84 37	28.1 2	27.1 27	7.3	26.9 73
18.1 1 45.7 24 13.2 1	47.2   4 .7.7 : 1 40.2   23 L2.8   1	7.9 49 7.8 19 6.6 249 2.9 12	9.2 5.7 2 2.7	48.4 18.8 37.8 11.9 11.7
14 <sup>!</sup> 1,36	52 1,25	57 1;44	2 <sub>1</sub> 1,3	11
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	39.3   4     32.6   3     32.6   3     32.6   3     32.6   3     32.6   3     32.6   3     22.6   3     32.6   3     22.6   3     22.6   3     22.6   3     22.6   3     22.6   3     22.6   3     22.6   3     22.6   3     22.6   3     22.6   3     22.1   1     7.2   1     7.6   1     7.7   1     7.6   1     7.7   1     7.7   1     7.7   1     7.7   1     7.7   1     7.7   1     7.7   1     7.7   1     7.7   1     7.7   1     7.7   1     7.7   1     7.7	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	7.8 2.7 2.8 5.3 9.9 4.2 8.0 2 8.0 2 0.8 2.8 2.8 2.8 2.8 5.7 5.7 5.7 5.0	82.3 38.8 23.5 33.4 29.6 13.1 16,6 20.8 8.1 57.9 35.5 74.0 246.2
43.9 4 78.9 7	83 . 8	35 8	5	84
43.9 4 78.9 7 92.5 24		43.6 4	4.5 ·	32.9 43.0 7.8
1	:	86 83 8 34.5 33.6 3 44.1 41.7 1	36 83 85 8   34.5 33.6 33.3 3   +4.1 41.7 43.6 4	36 83 85 85   34.5 33.6 33.3 32.9

# 14.

TABLE 8: Estimated Number of Production Workers in Manufacturing Industries - Cont'd.

Industry group and industry		1948		1947		
Industry group and industry	August	July	June	August	July	
PAPER AND ALLIED PRODUCTS 1/	391	388	390	387	380	
Paper and pulp	206.7	205.8	204.2	199.8	197.3	
Paper goods, other	58.7	60.5	61.7	60.6	60.2	
Envelopes	12.4	12.3	12.5	11.8	11.6	
Paper bags	17.7	17.4	17.5	18.0	17.8	
Paper boxes	94.8	90.9	92.8	95.6	92.6	
PRINTING, PUBLISHING, AND ALLIED						
INDUSTRIES 1/	432	430	433	434	430	
Newspapers and periodicals	147.7	146.8	146.9	143.0	143.2	
Printing; book and job	183.1	183.0	184.4	184.3	184.3	
Lithographing	31.2	31.2	31.1	32.6	31.5	
Bookbinding	34.5	33.4	35.1	38.3	37.0	
HEMICALS AND ALLIED PRODUCTS 1/	586	567	574	563	562	
Paints, varnishes, and colors	49.7	49.1	49.1	46.7	46.2	
Drugs, medicines, and insecticides	63.9	63.4	<b>63.</b> 6	66.2	66.7	
Perfumes and cosmetics	12.4	10.9	10.9	12.1	11.7	
Soap	25.2	24.0	23.7	23.9	24.0	
Rayon and allied products	64.9	64.4	64.3	61.1	61.0	
Chemicals, not elsewhere						
classified	211.2	202.0	207.6	205.7	207.5	
Explosives and safety fuses	27.8	27.4	26.7	23.3	21.4	
Compressed and liquefied gases	10.1	10.0	10.1	10.1	9.8	
Ammunition, small-arms	7.5	7.7	7.8	4.4	6.9	
Fireworks Cottonseed oil	2.8	2.2	2.5	2.1	2.4 11.6	
Fertilizers	14.3 26.9	12.5	12.7 27.2	13.1	26.0	
		25.5				
PRODUCTS OF PETROLEUM AND COAL $1/$	170	170	170	166	165	
Petroleum refining	115.9	117.0		114.5	114.3	
Coke and byproducts	32.2	31.8	31.7	29.2	29.0	
Paving materials	2.7	2.6	2.6	3.3	2.8	
Roofing materials	17.8	17.4	17.7	18.2	18.2	

(In thousands)

15. TABLE 8: Estimated Number of Production Workers in Manufacturing Industries - Cont'd

T	T	1948	19	1947		
Industry group and industry	August	July	June	August	July	
RUBBER PRODUCTS 1/	195	191	195	203	200	
Rubber tires and inner tubes Rubber boots and shoes Rubber goods, other	91.5 22.0 81.0	90.9 20.7 79.2	91.9 21.8 81.7	104.7 18.9 79.6	102.9 20.1 76.8	
MISCELLANEOUS INDUSTRIES 1/	441	425	430	435	426	
Instruments (professional and scientific), and fire-control equipment Photographic apparatus Optical instruments and ophthalmic goods Pianos, organs, and parts Games, toys, and dolls Buttons Fire extinguishers	28.1. 39:7 24.8 13.8 44.8 13.0 2.7	28.0 39.0 23.9 12.8 41.9 12.5 2.8	25.6 38.3 25.6 13.5 41.1 12.9 2.8	27.5 38.3 27.6 14.6 38.2 11.4 2.8	27.5 38.3 27.9 14.9 36.1 10.7 2.9	

(In thousands)

See explanatory notes, sections C, D, and G, and the glossary for definitions.

1/ Estimates for the individual industries comprising the major industry groups have been adjusted to levels indicated by Federal Security Agency data through 1946 and have been carried forward from 1946 bench-mark levels, thereby providing consistent series. Comparable data from January 1939 are available upon request to the Bureau of Labor Statistics. Such requests should specify the series desired.

More recently adjusted data for the individual industries comprising the major industry groups listed below supersede data shown in publications dated prior to:

Major industry group :	Mimeographed release	: Monthly Labor Review
Lumber and timber basic products	September 1948	October 1948
Leather and leather products	September 1948	October 1948
Paper and allied products	September 1948	October 1948
Printing, publishing, and allied		
industries	September 1948	October 1948
Products of petroleum and coal	September 1948	October 1948
Rubber products	September 1948	October 1948
Electrical machinery	October 1948	November 1948
Nonferrous metals and their products	October 1948	November 1948
Furniture and finished lumber products		November 1948
Chemicals and allied products	October 1948	November 1948
Miscellaneous industries	October 1948	November 1948

#### 16.

TABLE 9: Estimated Number of Employees in Selected Nonmanufacturing Industries 1/

· · · · · · · · · · · · · · · · · · ·	1	1948	1947			
Industry group and industry	August	July	June	August	July	
MINING: 2/					r.	
Coal:						
Anthracite	77.6	76.1	77.4	76.7	74.2	
Bituminous coal	407	378	407	390	363	
Metal	88.4	91.7	92.8	91.0	90.6	
Iron	33.8	33.7	33.7	32.7	32.6	
Copper Lead and zinc	26.6		26.7 16.2	25.7	25.7 16.3	
Gold and silver	12.0	15.0 8.3	8.3	16.5 8.3	8.1	
Miscellaneous	8.0		7.9	7.9	7.9	
Quarrying and nonmetallic	87.4	86.8	86.8	88.9	88.6	
Crude petroleum and natural gas						
production 3/	137.1	136.6	133.5	131.0	130.8	
TRANSPORTATION AND PUBLIC UTILITIE	S:					
Class I steam railroads 4/	1,354	1,361	1,352	1,381	1,383	
Street railways and busses 5/	247	246	249	253	254	
Telephone	647	644	633	616	614	
Telegraph 6/	35.1	36.0	36.1	37.8	38.2	
Electric light and power	286	283	279	269	267	
SERVICE :						
Hotels (year-round)	370	375	379	379	382	
Power laundries 2/	233	239	238	245	250	
Cleaning and dyeing 2/	89.7	92.6	94.7	93.1	97.7	
				!		

(In thousands)

See explanatory notes, sections C, D, and G, and the glossary for definitions.

1/ Unless otherwise noted, includes all nonsupervisory employees and working supervisors.

2/ Includes production and related workers only.

 $\overline{3}$ / Does not include well drilling or rig building.

4/ Includes all employees at middle of month. Excludes employees of switching and terminal companies. Class I steam railroads include those with over \$1,000,000 annual revenue. Source: Interstate Commerce Commission.

5/ Includes private and municipal street-railway companies and affiliated,

subsidiary, or successor trolley-bus and motor-bus companies.

6/ Includes all land-line employees except those compensated on a commission basis. Excludes general and divisional headquarters personnel, trainees in school, and messengers.

# 17. TABLE 10: Indexes of Production-Worker Employment and Weekly Pay Rolls in Manufacturing Industries

(1939 Average = 100)

	Emo	lovmon			Pay-roll indexes			
Industry group and industry		19478		1947		10:18		1247
	August	<u>7.17.</u>	<u>e mo</u>	40.2380	Anystrac	<u>J'u!'y</u>	1116	a gust
ALL MANUFACTURING	161.5	158.4	158.2	157.8	374.6	360.0	359.0	331.5
					418.7 331.4			
NONFORABLE GOODS	172.0	131.0	12107	139.1	221.4	2+1.9	211.0	291.0
Durable goods								
IRON AND STEEL AND THEIR PRODUCTS	164.5	161.4	162.4	161.0	361.1	336.9	340.5	316.8
Blast furnaces, steel works,								
	137.7			130.9		269.9		
Gray-iroa and semisteel castings	171.0	168.3	174.8	182.6	394.3	377.8		
Maileable-iron castings	194.3			184.4		448.8		
	216.4			204.5		440.5	469.5	396.9
Cast-iron pipe and fittings	167.5				432.0		422.0	352.5
Tin cans and other tinware	154.1	148.8	140.8	149.8	364.3	353.Ž	310.8	334.9
Wire drawn from purchased rods	128.9	127.5	130.7	140.2	262.1	242.8	243.3	254.3
Wirework	139.3	137.6	132.4	132.5	326.0	315.1		
Cutlery and edge tools	145.8	141.2	143.6	151.2	358.7	335.7		
Tools (except edge tools, machine	3	į		-				
tools, files, and saws)	160.3	160.8	163.9	159.3	372.8	358.7	370.8	329.6
	140.6			135.6		303.8		
	153.7					316.7		
Stoves, oil burners, and	-2011		-2511		55002	J-01	5-9.0	2,0.0
heating equipment, not								
elsewhere classified	170.8	157.0	160 2	175.8	395.5	252 0	250 0	255 0
Steam and hot-water heating	-10.0	-21.2	100.2	-1,7.0		372.0	272.2	5,7,9
apparatus and steam fittings	187.1	176 4	187 )	180 8	423.2	207 0		265 8
Stamped and enameled ware	-01.1	-10.4	101.4	109.0	463.2	221.5	409.5	305.0
-	184.2	186 1	187 6	180 1	443.9	108 0	1.20.2	115 0
and galvenizing Fabricated structural and	107.6	100.1	101.0	109.1	443.9	420.9	439.3	412.0
	171.6	167 1	167 0	160 6	364.8	200 0	215 0	220.2
		101.1	101.9	109.0	504.0	329.0	347.5	559.5
Metal doors, sash, frames,	1.39.5	134 0	122 7	130.6	201 7	292.9	200 1	266 11
				-	1			
Bolts, nuts, washers, and rivets	102.0				423.9	401.0		
	215.2	214.7	213.3	221.0	475.0	449.6	454.1	419.0
Wrought pipe, welded and	000 7	000.1	005 1	109 6	hal 6	1.00 0	1.67 0	000 7
	220.7	262.1	222.1	190.0	494.6	4/3.0	401.3	300.7
Screw-machine products and		105 0	100 1	106 0	1.07.0	1.00 0		100 6
	193.0				427.0	426.8		
······································	125.6	122.4	121.(	120.4		301.4		
Firearms	400.3	403.0	402,6	343.3	926.1	952.7	945.9	734.8
	207.7	206.6	211.1	219.6	454.8	436.3	440.0	428.1
Electrical equipment	199.2	198.3	201.3	207.5	434.7	418.3	419.2	405.2
	197.6	195.3	202.3	220.0	468.9	456.9	458.6	459.7
	269.5	069 1	078 0	1087 2	550.6	1 = 1 - 1		1=02 0

18. TABLE 10: Indexes of Production-Worker Employment and Weekly Pay Rolls in Manufacturing Industries - Continued

	Emp	loymen			Pa			
Industry group and industry		1948		1947		1948		1947
••••••••••••••••••••••••••••••••••••	August	July	June	August	August	July	June	August
MACHINERY, EXCEPT ELECTRICAL	225.8	226.9	230.4	226.8	477.8	469.5	480.7	434.5
Machinery and machine-shop								
products	233.0	234.8	237.5	238.4	500.9	489.3		
Engines and turbines	275.8	280.6	279.5	287.0		584.5	601.4	
Tractors	190.1	191.8	193.0	178.0	356.1	366.4	355.5	306.5
Agricultural machinery, excluding tractors	251 0	060 0	667 h	000 0	558.3	<b>572 2</b>	FOF I	1.77 e
Machine tools	120 6	127 7	10A	143.2	00.3	573.3 238.7		411.7
Machine-tool accessories				218.5		361.1	383.5	362.0
Textile machinery	192.1	188.6	191.6	166.1	460.0	437.9		
Pumps and pumping equipment	264.1	266.5	272.3	294.7	585.1	585.2	596.5	
Typewriters	136.3	140.8	145.9	145.8	585.1 297.5	318.7	325.2	
Cash registers; adding, and	1							
calculating machines	227.4	229.5	232.9	208.3	494.6	506.2	505.9	405.2
Washing machines, wringers,		l						ł
and driers, domestic	208.3	209.5	220.0	202.2	468.4	438.5	480.9	393.3
Sewing machines, domestic	1.00 0	100 1	000		1.00 0	1-0 -	5.1:1. a	
and industrial	103.0	179.4	1/8.6	153.7	488.2	458.5	444.2	323.2
Refrigerators and refrigeration equipment	236 <b>.3</b>	239.5	241.3	223.7	490.1	485.2	508.9	408.7
TRANSPORTATION EQUIPMENT, EXCEPT AUTOMOBILES	261.4	270.6	273.7	255.0	547.7	552.4	561.2	492.4
	·							
Locomotives	265.6	407.4	406.5	377.2	599.4	907.3	913.7	811.9
Cars, electric- and steam-								
railroad	222.8	222.3	224.4	222.8	516.9	467.9	492.5	436.3
Aircraft and parts, excluding aircraft engines	226 1	208 6	201 5	200 2	698.4	661.1	610 0	627 6
Aircraft engines				299.9		533.1		486.7
Shipbuilding and boatbuilding	144.8	149.8	157.2	125.8	291.6	305.3		241.8
Motorcycles, bicycles, and parts	166.1	154.7	177.5	195.3	372.2	300.2		392.8
	· .		•		1			
AUTOMOBILES	189.4	195.4	163.6	184.1	422.1	428.4	385.7	345.1
NONFERROUS METALS AND THEIR	170 1	160 0	172 0	170 8	270 2	360.6	268 0	225 2
PRODUCTS 1/	12.4	109.2	113.9	116.0	1313.2	300.0	300.2	552.5
Smelting and refining, primary,								
of nonferrous metals	150.0	151.7	151.8	144.4	345.7	338.6	329.7	292.4
Alloying; and rolling and								
drawing of nonferrous			_					
metals, except aluminum			1	,	1	284.3		
Clocks and watches	135.3	127.8	139.5	134.2	334.9	304.5	332.2	293.1
Jewelry (precious metals)	190 0	370 1	100 1	177 0	ace a	ale 7	-	007 0
and jewelers' findings	202.3	218 2	705.T	205 7	507.9	345.7 481.8	512.5	1321.2
Silverware and plated ware Lighting equipment						401.0 317.0		
Aluminum manufactures	167 2	166 0	170 5	ነት፥ <b>ም፥ን</b> ነገፖኪ ሰ	331 8	315.6	328 5	
Sheet-metal work, not elsewhere	~~ <u>~</u>		- 12- 2	-17.0	و د کرد	0,00		J
classified	200.2	197.2	193.9	206.2	459.9	438.4	438.1	431.2
See explanatory notes, sections C		•		•			• -	1.0-1-
nee extranerory mores' secorous o	للتع وعدرو	್ಕ ಆ್ರ ಚ		8TORB	ary tor	net tit	· ATONS ·	

# 19. TABLE 10: Indexes of Production-Worker Employment and Weekly Pay Rolls in Manufacturing Industries - Continued

	Empl	loyment	inde:	xes	Pay-roll	98	
Industry group and industry		1948		1947	1948		1947
	August	July	June .	August	August July	June	August
LUMBER AND TIMBER BASIC PRODUCTS 1/	200.8	196.9	190.0	177.3	538.8 502.9	488.5	429.7
Sawmills and logging camps 2/ Planing and plywood mills					604.6 563.3 485.6 456.3		
FURNITURE AND FINISHED LUMBER PRODUCTS 1/				-	339.7 320.4	ļ	
Mattresses and bedsprings Furniture Wooden boxes, other than cigar Caskets and other morticians'	139.7 123.6	137.4	139.4 125.6	137.4 133.3	385.5 354.1 337.3 317.7 334.1 318.6	325.7 325.7	302.2 323.4
goods Wood preserving Wood, turned and shaped	140.7	137.7	133.6	159.6	287.8 273.4 377.0 373.5 339.0 318.3	358.1	429.0
STONE, CLAY, AND GLASS PRODUCTS	157.0	153.2	156.0	151.2	359.4 335.5	347-1	315.5
Glass and glassware Glass products made from					356.6 316.8		
purchased glass Cement	156.1	156.4	154.5	151.1	27 <b>2.</b> 7 258.8 331.9 328.7	323.5	297.0
Brick, tile, and terra cotta Pottery and related products Gypsum	172.7	164.4	170.2	165.9	349.2 335.1 374.8 336.6 331.4 307.5	5 355.2	330.4
Wallboard, plaster (except gypsum), and mineral wooli Lime	156.8	156.7	154.9	145.3	420.3 426.5 281.3 268.5	412.9	353.9
Marble, granite, slate, and other products Abrasives	101.7	101.0	99.6 230.4	99.4 208.8	192.0 184.9 492.2 488.4	) 185.9 1502.4	176.4
Asbestos products	136.9	131.6	136.7	129.9	343.0 :327.5	5 334.5	301.7
Nondurable goods		ļ				:	
TEXTILE-MILL PRODUCTS AND OTHER FIBER MANUFACTURES	111.4	i 108.7	113.2	105.1	298.0 285.1	+ 304.6	246.2
Cotton manufactures, except smallwares	124,4	121.6	126.1	118.1	356.5 341.3	365.9	305.7
Cotton smallwares Silk and rayon goods Woolen and worsted manufactures,	99.9 89.1	85.4	89.0	80.2	226.7 226.0	271.5	208.5
except dyeing and finishing Hosiery	79.4	74.8	80.5	76.3	<b>2</b> 97.1 294.9 188.3 171.1	1 185.6	158.6
Knitted cloth Knitted outerwear and knitted gloves		•			229.0 223.9	1 .	
Knitted underwear Dyeing and finishing textiles,	114.2	114.4	118.1	110.5	290.8 283.1	+ 301.8	258.0
including woolen and worsted Carpets and rugs, wool Hats, fur-felt	137.5 86.4	137.4	137.6	86.3	287.1 278.1 354.2 342. 199.8 174.	1 34 <b>5.4</b> 3 197 <b>.</b> 4	246.3
Jute goods, except felts Cordage and twine					281.5 272.4		

20. TABLE 10: Indexes of Production-Worker Employment and Weekly Pay Rolls in Manufacturing Industries - Continued

	Employment index	68 1	Pay-roll indexes			
Industry group and industry	1948	1947	1948 1947			
		August				
APPAREL AND OTHER FINISHED TEXTILE PRODUCTS	146.9 135.6 138.6		343.4 303.6 303.6 288.4			
Men's clothing, not elsewhere classified Shirts, collars, and nightwear Underwear and neckwear, men's Work shirts Women's clothing, not elsewhere classified Corsets and allied garments Millinery Handkerchiefs Curtains, draperies, and bedspreads Housefurnishings, other than	138.6 129.1 136.9 106.3 102.5 108.2 105.1 98.5 107.4 131.4 131.3 131.8 167.9 152.7 152.1 97.1 90.8 96.5 97.6 86.4 78.2 93.6 77.7 96.6 164.4 141.6 148.5	128.3 101.6 97.9 110.7 153.9 93.4 92.6 90.6 153.9	323.5294.1312.9264.8256.2246.6258.5225.5293.8269.6289.1240.7334.8326.4333.9263.6381.7326.6310.7323.1213.1197.8210.8194.7198.7164.7132.0171.2236.2181.3231.0210.6392.0317.6335.1334.7			
curtains, etc. Textile bags	270.9 251.4 249.9 229.2 222.9 214.8		632.3 573.0 587 3 573.5 521.9 498.3 471.1 443.6			
LEATHER AND LEATHER PRODUCTS $\underline{1}/$	110.7 108.3 107.4	111.1	249.0 236.9 233.4 235.8			
Leather Boot and shoe cut stock and findings Boots and shoes Leather gloves and mittens Trunks and suitcases	95.3 94.3 95.7 90.7 88.6 88.9 106.4 104.0 102.5 132.1 127.8 128.8 166.0 159.6 159.3	96.3 106.4 126.8	207.3203.6205.2202.5189.5178.6179.9189.8244.0231.1225.3230.9285.4267.4273.6242.3376.2339.5339.5309.1			
FOOD	165.5 159.4 147.1	168.8	350.2 351.4 328.3 349.3			
Slaughtering and meat packing Butter Condensed and evaporated milk Ice cream Flour Feeds, prepared Cereal preparations Baking Sugar refining, cane Sugar, beet Confectionery <u>2</u> / Beverages, nonalcoholic Malt liquors Canning and preserving	135.6   138.8   137.8     188.2   195.4   201.2     199.8   205.9   211.2     179.2   184.9   179.1     141.8   143.4   139.1     169.4   168.5   166.5     164.3   164.5   155.2     119.2   118.9   118.0     131.7   134.6   115.4     73.3   62.0   60.2     114.4   100.5   103.7     184.2   187.0   172.2     195.0   196.1   185.0     194.6   163.8   111.7	188.0 208.8 185.9 141.6 173.1 169.7 114.5 131.2 90.2 112.8 166.4 187.9	$\begin{array}{cccccccccccccccccccccccccccccccccccc$			
TOBACCO MANUFACTURES 1/	92.5 88.8 90.6	-	218.3 205.5 205.8 203.0			
Cigarettes Cigars Tobacco (chewing and smoking) and snuff	125.8 122.4 121.2 78.9 74.7 78.1 77.2 75.6 76.1	79.8	288.3   270.0   263.1   248.5     180.9   171.1   175.8   179.4     173.3   164.1   166.7   169.9			

# TABLE 10: Indexes of Production-Worker Employment and Weekly Pay Rolls in Manufacturing Industries - Continued

•	Empl	oyment			Pa		inder	es
Industry group and industry		1948		1947	1948			1947
		the second se		August	August	July	June A	ugust
PAPER AND ALLIED PRODUCTS $1/$	147.4	146.1	146.9	145.7	349.6	341.7	337.8	307.2
Paper and pulp Paper goods, other Envelopes Paper bags Paper boxes	150.0 155.5 141.9 159.2 136.7	160.2 140.9 156.3	163.6 144.0 157.8	16 <b>0.8</b> 136.0 1 <b>61.</b> 6	347.4 288.2 392.7	355.3 272.9 380.0	347.7 358.4 284.0 364.4 304.8	313.8 258.8 337.6
PRINTING, PUBLISHING, AND ALLIED INDUSTRIES 1/	131.8	131.1	132.3	132.3	264.8	260.1	264.9	240.0
Newspapers and periodicals Printing; book and job Lithographing Bookbinding	124.4 143.5 1 <b>19.0</b> 134.0	143.4	144.5 118.3	144.4 124.0	297.6	296.0	238.1 299.3 230.3 310.0	267.3
CHEMICALS AND ALLIED PRODUCTS 1/	203.3	196.6	199.2	195.3	450.6	432.7	434.9	390.2
Paints, varnishes, and colors Drugs, medicines, and insecticides Perfumes and cosmetics Soap Rayon and allied products	175.7 232.1 118.9 165.3 134.3	230.2 104.8	231.1 105.0	240.5 116.5	485.3 238.7 368.5	480.6 205.5 344.3	335.6 486.7 213.7 343.1 280.2	469.7 211.2 325.0
Chemicals, not elsewhere classified Explosives and safety fuses Compressed and liquefied gases Ammunition, small-arms Fireworks Cottonseed oil Fertilizers	302.1 380.7 253.1 173.9 238.0 93.8 142.7	288.9 376.1 252.1 180.2 190.2 82.0 135.6	296.9 365.7 254.2 181.5 212.2 83.0 144.4	294.2 319.7 253.2 103.8 177.5 85.9 146.1	629.1 798.3 512.0 403.1 640.1 261.7 410.1	600.4 760.2 518.2 420.8 507.0 230.1 396.7	613.6 737.6 505.4 411.2 572.5 228.3 414.5	552.0 594.5 448.1 206.5 447.7 221.6 388.2
PRODUCTS OF PETROLEUM AND COAL 1/ Petroleum refining Coke and byproducts Paving materials Roofing materials	158.3	146.7	159.2 145.9 107.1	156.3 134.7 133.9	345.5 348.0 258.9	344.9 329.5 246.3	342.2 330.8 330.1 235.0 523.3	289.4 285.6 273.2

22. TABLE 10: Indexes of Production-Worker Employment and Weekly Pay Rolls in Manufacturing Industries - Continued

	Em	ployme	nt ind	exes	Pay-roll inde	xes
Industry group and industry		1948		1947	1948	1947
	August	July	June	August	August July June	August
RUBBER PRODUCTS 1/	160.9	157.7	161.6	167.9	347.2 329.7 330.2	337.6
	148.3	139.4	169.4 146.9 157.5	127.2	341.0 329.8 322.0 344.1 321.7 329.7 <b>358</b> .3 331.9 <b>3</b> 43.7	355.5 268.4 321.5
MISCELLANEOUS INDUSTRIES 1/	180.1	173.9	175.7	177.7	397.4 374.2 386.7	355.9
Instruments (professional and scientific), and fire-control equipment Photographic apparatus 2/	248.7		244.5 216.6		508.3 487.2 491.0 444.1 443.8 438.8	460.3 385.1
Optical instruments and ophthalmic goods Pianos, organs, and parts Games, toys, and dolls Buttons Fire extinguishers	177.4 23 <b>4</b> .2 116.2	164.0 219.3 111.2	215.6 173.7 214.8 114.8 270.6	187.2 200.1 101.9	415.2 393.1 421.6 374.3 339.8 362.7 557.8 513.1 510.6 275.3 254.0 271.7 566.7 573.0 595.6	426\$5 384.8 426.2 220.7 583.7

See explanatory notes, sections C, F, and G, and the glossary for definitions.

1/ See footnote 1, table 8.

2/ Revisions have been made as follows in the pay-roll indexes for May 1948:

Sawmills and logging camps - 496.8.

Confectionery - 213,9.

Photographic apparatus - 409.7.

# TABLE 11: Indexes of Employment and Weekly Pay Rolls in Selected Normanufacturing Industries

		loymen						
Industry group and industry		1948		1947		.948	and the second se	1947
	August	July	June .	August	August	July ,	June	August
MINING:								
Coal:								
Anthracite				91.7			246.0	
Bituminous coal	109.5	101.7	109.6	105.0			344.2	
Metal				98.3			208.2	
Iron				154.6			345.0	
Copper				102.8			232.9	
Lead and zinc				101.4			238.1	
Gold and silver				31.8			54.2	
Miscellaneous				188.3			360.7	
Quarrying and nonmetallic				129.8			321.7	
Crude petroleum and natural gas production	119.8	119.4	116.7	114.5	251.0	240.8	227.1	204.0
TRANSPORTATION AND PUBLIC UTILITIES	1							
Class I steam railroads 1/	137.1	137.9	136.9	139.8	2/	21	2/ 231.2	2/
Street railways and busses				130.7	235.2	232.2	231.2	225.2
Telephone				193.8	331.3	336.1	327.1	306.2
Telegraph				100.5			228.5	
Electric light and power				110.2			196.4	
TRADE: 3/								
Wholesale	117.0	116.2	115.3	112.2	220.6	215.3	211.8	198.2
Retail	111.2	112.0	113.6	110.0			218.3	
Food				114.7		232.9	231.9	212.2
General merchandise	120.6	121.3	124.8	115.7	231.2	233.6	236.5	212.0
Apparel.				103.4		202.1	214.3	182.9
Furniture and housefurnishings	90.2	90.5	91.2	85.9			179.6	
Automotive				105.1			209.6	
Lumber and building materials	129.6	128.2	126.3	123.1	264.6	257.3	252.8	229.0
SERVICE:						-		
Hotels (year-round) 4/	114.6	116.2	117.6	117.6				221.0
Power laundries				125.0				231.3
Cleaning and dyeing	154.2	159.2	162.9	160.1	286.9	308.0	324.8	285.0

 $(1939 \, \text{Average} = 100)$ 

See footnotes, table 9, and explanatory notes, sections C, F, and G.

1/ Source: Interstate Commerce Commission. 2/ Not available. 3/ Includes all nonsupervisory employees and working supervisors. 4/ Money payments only; additional value of board, room, uniforms, and tips, not

23.

Sec. A. Scope of Employment Revisions - The employment estimates shown in this report for the industry divisions (e.g., manufacturing, mining, etc.) and industry groups (e.g., iron end steel, electrical machinery, etc.) have been adjusted to levels indicated by Federal Security Agency data through 1946 and have been carried forward from 1946 bench-mark levels, thereby providing consistent series.

Sec. B. <u>Sources of Bench-Mark Data</u> - In preparing estimates for private employment prior to 1939, the various industrial censuses taken by the Bureau of the Census were used as sources of bench-mark data. Data obtained from the Federal Security Agency are the main bases for 1946 bench marks. Bench marks for State and local government are based on data compiled by the Bureau of the Census, while most of the data on Federal Government employment is made available by the U. S. Civil Service Commission. The Interstate Commerce Commission is the source for railroads, and the U. S. Maritime Commission for water transportation.

Sec. C. <u>Revisions of Production-Worker Estimates</u> - Data for the manufacturing major industry groups have been adjusted to levels indicated by Federal Security Agency data through 1946 and have been carried forward from 1946 bench-mark levels, thereby providing consistent series. Estimates for the individual manufacturing industries, formerly adjusted to data through 1945, are now being adjusted to 1946 bench-mark levels. As these revisions are completed, they are published in this report and indicated by appropriate footnotes. In the nonmanufacturing industries, the entire series of mining industries have been adjusted to 1946 bench-mark levels.

Since the data shown in this report cover only the current months, a set of summary sheets for each industry presenting comparable figures from January 1939 to date, by months, will be provided upon request to the Bureau of Labor Statistics. Such requests should specify the series desired.

Sec. D. <u>How Employment Estimates Are Made</u> - Estimates of changes in the level of employment are based on reports from a sample group of establishments, inasmuch as full coverage is prohibitively costly and time-consuming. In using a sample, it is essontial that an accurate base be established from which estimates may be carried forward. This base or "bench mark" is either a complete count or an estimate with a satisfactory degree of accuracy. When a new bench mark becomes available, estimates prepared since the last bench mark are reviewed to determine if any adjustment of level is required. This is the basic principal of employment estimating used by the BIS. It yields a satisfactory compromise between a slow but highly accurate complete count on the one hand, and a rapid but less accurate sample count on the other.

Briefly, the Bureau of Labor Statistics computes employment estimates as follows: first, a bench mark or level of employment is determined; second, a sample of establishments is selected; and third, changes in employment indicated by this reporting sample are applied to the bench mark to determine the monthly estimates of employment between bench-mark periods. For example, if the latest complete data on employment for an industry were 40,200 in September 1945, and if the industry has a reporting sample of 13 establishments employing 23,200 workers in September and 23,800 in October, the October estimate would be prepared as follows:

 $40,200 \ge \frac{23,800}{23,200} = 41,240$ 

In general, data showing month-to-month changes in employment reflect the fluctuations shown by establishments reporting to the Bureau of Labor Statistics. However, the usual estimating method is inadequate in the finance and service industries, which have a preponderance of small establishments. A special sampling procedure has been introduced, involving the scientific selection of a sample of cities and of a representative list of blocks in these cities. Data obtained from the establishments in these blocks yield substantially better estimates of month-tomonth changes in employment in the finance and service industries than would be obtained by the use of the sampling procedure employed for other industries. For railroads and the Federal Government, complete reports of employment are available.

Why Revisions Are Necessary - Because reports are not immediately available from new firms, they are frequently introduced into the BLS sample after they have been in operation for some time. This lapse of time produces a rather consistent understatement which becomes larger from year to year. It is important, therefore, that estimates not be allowed to go uncorrected for too long a period. The most recent revisions correct for the downward bias that had accumulated in the nonmanufacturing series beginning January 1945 and in the manufacturing series beginning January 1946. Revisions in some industry divisions were made in order to incorporate greater refinements in methodology and new secsource materials that have become available.

Sec. E. Comparability With Other Types of Employment Data - The Bureau of Labor Statistics employment estimates are based upon reports submitted by ccoperating establishments and therefore differ from employment information obtained by household interviews, such as the Monthly Report of the Labor Force. The BLS estimates of employment in nonagricultural establishments differ from the Monthly Report of the Labor Force total nonagricultural employment estimates in several important respects. For example: (1) The BLS estimates cover all fulland part-time wage and salary workers in private nonagricultural establishments who worked or received pay during the pay period ending nearest the 15th of the month; in Federal establishments during the pay period ending just before the first of the month; and in State and local government during the pay period ending on or just before the last of the month. Persons who worked in more than one establishment during the reporting period would be counted more than once; (2) Proprietors, self-employed persons, domestic servants, and unpaid family workers are excluded.

Sec. F. <u>Pay-Roll Indexes</u> - Cooperating establishments are instructed to report pay rolls of production or nonsupervisory workers prior to deduction for old age and unemployment insurance, withholding taxes, bonds, and union dues. Pay for sick leave, holidays, and vacations taken is included. Respondents are instructed to exclude pay for vacations not taken as well as each estimates of any payments in kind. Bonuses, unless earned and paid regularly each pay period, are also excluded.

The methodology for obtaining pay-roll estimates is similar to that for employment estimates. Sample changes showing monthly movements are used in projecting established bench marks to secure current pay-roll estimates. These payroll estimates are converted into indexes, using the 1939 average as a base.

Sec. G. <u>Source of Data - Employment and pay-roll esti-</u> mates are based on reports from cooperating establishments. Excluding about 9,000 block-sample returns, the approximate number of establishments, and workers covered, for each of the industry divisions are as follows:

Industry Division	: Number : Employees or production : of estab-: workers		
		يقربني والشراعية فسيود ومقاولية بالمعاولية والمعارفين مثمانه	: Percent of total
Manufacturing	34,200	7,503,000	59
Mining	2,800	361,000	53
Contract construction	14,000	492,000	25
Public utilities	7,200	912,000	77
Trade:			
Wholesale	12,400	343,000	19
Retail	35,000	935,000	22
Servico:			·
Hotels (year-round)	1,200	133,000	35
Power laundrics and cleaning and dyeing	1,600	68,000	21

Approximate Coverage of BLS Employment and Pay-Roll Sample

Sec. H. <u>Coverage of Exployment Estimates</u> - The employment estimates shown in tables 1, 2, 3, 6, and 7 cover all fulland part-time wage and salary workers who worked or received pay during the pay period ending nearest the 15th of the month. Proprietors, self-employed persons, domestic servants, and personnel of the armed forces are excluded. The estimates and indexes shown in tables 8 and 10 refer to production and related workers as defined in the glossary, page viii.

Sec. I. State Estimates - State estimates are prepared in cooperation with various State Agencies as indicated on page v. The estimates for manufacturing have been adjusted to recont data made available under the Federal Social Security program. Since some States have adjusted to more recent benchmark data than others, and because varying methods of computation are used, the total of the State estimates differs from the national total (see tables 1 and 2). Because of these recent revisions the State estimates for Lanufacturing are not consistent with the unrevised data shown prior to June 1947 for total employment in nonagricultural establishments, by State. A number of States also make available more detailed industry data and information for earlier periods which may be secured directly upon request to the appropriate State Agency. Estimates of nonagricultural employment, by State, for those States which are now publishing such estimates are shown in table 6. These totals are consistent with the manufacturing estimates in table 7. As nonagricultural estimates for additional States become available, they will be shown in table 6.

The following publications are available upon request from the BLS Regional Offices or the Bureau's Washington Office:

> Nonagricultural Employment, by State, 1943-1947; Employment in Manufacturing Industries, by State, 1943-1946.

Alabama - Dept. of Industrial Relations, Montgomery 5. Arizona - Unemployment Compensation Div., Employment Security Commission, Phoenix. Arkansas - Employment Security Div., Dept. of Labor, Little Rock. California - Div. of Labor Statistics and Research, Dept. of Industrial Relations, San Francisco 3. Connecticut - Employment Security Div., Dept. of Labor and Factory Inspection, Hartford 15. Delaware - Federal Reserve Bank of Philadelphia, Philadelphia 1, Pa. Florida - Unemployment Compensation Div., Industrial Commission, Tallahassee. Georgia - Employment Security Agency, Dept. of Labor, Atlanta 3. Idaho - Employment Security Agency, Industrial Accident Board, Boise. Illinois - Dept of Labor, Chicago 1. Indiana - Employment Security Div., Indianapolis 4. Iowa - Employment Security Commission, Des Moines 8. Kansas - State Labor Dept., Topeka. Louisiana - Div. of Employment Security, Dept. of Labor, Baton Rouge 4. Maine - Unemployment Compensation Commission, Augusta. Maryland - Dept. of Labor and Industry, Baltimore 2. Massachusetts - Div. of Statistics, Dept. of Labor and Industries, Boston 10. Michigan - Dept. of Labor and Industry, Lansing 13. Minnesota - Div. of Employment and Security, Dept. of Social Security, St. Paul 1. Missouri - Div. of Employment Security, Dept. of Labor and Industrial Relations, Jefferson City. Montana - Unemployment Compensation Commission, Helena. Nebraska - Div. of Placement and Unemployment Insurance, Dept. of Labor, Lincoln 1. Nevada - Employment Security Dept., Carson City. New Jersey - Dept. of Labor, Trenton 8. New Mexico - Employment Security Commission, Albuquerque. New York - Div. of Placement and Unemployment Insurance, Dept. of Labor, New York 17. North Carolina - Dept. of Labor, Raleigh. Oklahoma - Employment Security Commission, Oklahoma City 2. Pennsylvania - Federal Reserve Bank of Philadelphia, Philadelphia 1 (Manufacturing); Bureau of Research and Information, Dept. of Labor and Industry, Harrisburg (Nonmanufacturing). Rhode Island - Div. of Census and Information, Dept. of Labor, Providence 2. Tennessee - Dept. of Employment Security, Nashville 3. Texas - Bureau of Business Research, University of Texas, Austin 12. Utah - Dept. of Employment Security, Industrial Commission, Salt Lake City 13. Vermont - Unemployment Compensation Commission, Montpelier. Virginia - Div. of Research and Statistics, Dept. of Labor and Industry, Richmond 21. Washington - Employment Security Dept., Olympia. Wisconsin - Statistical Dept., Industrial Commission, Madison 3. Wyoming - Employment Security Commission, Casper.

New England - Regional Director, U. S. Bureau of Labor Statistics, Old South Bldg., 294 Washington St., Boston 33, Massachusetts (Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont).

North Atlantic - Regional Director, U. S. Bureau of Labor Statistics, 1000 Parcel Post Bldg., 341 Ninth Avenue, New York 1, New York (Delaware, Fennsylvania, New Jersey, New York).

North Central - Regional Director, U. S. Bureau of Labor Statistics, 312 National War Agencies Bldg., 226 W. Jackson Blvd., Chicago 6, Illinois (Illinois, Indiana, Icwa, Kansas, Kentucky, Michigan, Minnesota, Missouri, Nebraska, Ohio, North Dakota, South Dakota, Wisconsin).

Southern - Regional Director, U. S. Bureau of Labor Statistics, 6th Floor Silvey Bldg., 114 Marietta Street, N. W., Atlanta 3, Georgia (Alabama, Arkansas, Florida, Georgia, Louisiana, Mississippi, North Carolina, Oklahoma, South Carolina, Tennessee, Texas).

<u>Facific-Rocky Mountain</u> - Regional Director, U. S. Bureau of Labor Statistics, 546 Federal Office Bldg., San Francisco 2, California (Arizona, California, Colorado, Idaho, Montana, Nevada, New Mexico, Oregon, Utah, Washington, Wyoning).

Technical advice and assistance on employment statistics in the states of Virginia, West Virginia, Maryland, and the District of Columbia will be given by the Eureau's Washington Office.

# GLOSSARY

- Continental United States Covers only the 48 States and the District of Columbia.
- Contract construction Covers only firms engaged in the construction business on a contract basis for others. Force-account construction workers, i.e., hired directly by and on the pay rolls of Federal, State, and local government, public utilities, and private establishments, are excluded.
- Defense Agencies Covers civilian employees of the National Military Establishment, Maritime Commission, National Advisory Committee for Aeronautics, The Panaria Canal, Philippine Alien Property Administration, Philippine War Damage Commission, Office of Selective Service Records, War Assets Administration, Office of Defense Transportation, Office of Scientific Research and Development, National Security Resources Board.
- Family Allowances Represents the Government's contribution; the amount contributed by the personnel is included under pay rolls.
- Federal Government-Executive branch Includes U. S. Navy Yards, Federal arsenals, and force-account construction. Fourth-class postmasters are included under the executive branch in table 4, but are excluded from the government data shown in tables 1 and 3.

Employment shown here for the executive branch differs from data published by the U. S. Civil Service Commission in the following respects: (1) Employment collected and published by the Civil Service Commission as of the last day of the month, is here presented as of the first day of the next month; (2) substitute rural mail carriers are excluded; (3) employment in December of each year includes the additional postal employees necessitated by the Christmas season, excluded from published Civil Service Commission figures starting 1942; (4) seamen and trainees who are hired and paid by private steamchip companies having contracts with the Maritime Commission are excluded; (5) the Panama Railroad Company is shown here under Government corporations but is included under the executive branch by the Civil Service Commission.

- Finance Covers establishments operating in the fields of finance, insurance, and real estate; excludes the Federal Reserve District Banks and the mixed ownership banks of the Farm Credit Administration.
- <u>Government</u> Covers Federal, State, and local governmental establishments performing legislative, executive, and judicial functions, as well as all government-owned and operated establishments and institutions (arsenals, navy yards, hospitals, etc.), government corporations, and government force-account construction. The data shown in table 1 exclude fourth-class postmasters because they presumably have other major jobs.
- Government corporations Covers only three corporations: The Panama Railroad Company, the Federal Reserve banks, and the mixed-ownership banks of the Farm Credit Administration. All other corporations are included under the executive branch.
- Indexes of production-worker employment Estimates of productionworker employment expressed as a percentage of the average employment in 1939.
- Indexes of production-worker weekly pay rolls Estimates of production-worker weekly pay rolls expressed as a percentage of the average weekly pay roll for 1939.
- Leave payments Payments were authorized by Public Lew 704 of the 79th Congress and were continued by Fublic Law 254 of the 80th Congress to enlisted personnel who were discharged prior to September 1, 1946 for accrued and unused leave and to officers and enlisted personnel then on active duty for leave accrued in excess of 60 days. Value of bonds represents face value; interest is paid in addition when bonds are cashed. Lump-sum payments for terminal leave, which were authorized by Public Law 350 of the 80th Congress, and were started October 1947, are excluded here and included under pay rolls.
- <u>Manufacturing</u> Covers only privately owned establishments; governmental manufacturing operations such as arsenals and navy yerds are excluded.

Military personnel and pay rolls - Data are for personnel on active duty. Reserve personnel are excluded if on inactive duty or if on active duty for a brief training or emergency period. Personnel is as of the first of the month and pay rolls are for the entire month. Through October 1, 1947, discharged officer personnel were included until the end of their terminal-leave period; discharged enlisted personnel were included from October 1, 1946 through October 1, 1947 only. After October 1, 1947, lump-sum terminal-leave payments at time of discharge (authorized by Public Law 350 of the 80th Congress) were made.

Coast Guard pay rolls for all periods and Army pay rolls through April 1947 represent actual expenditures. Other pay rolls represent estimated obligations based on an average monthly personnel count. Pay rolls for the Navy and Coast Guard include cash payments for clothing-allowance balances in January, April, July, and October.

- <u>Mining</u> Covers establishments engaged in the extraction from the earth of organic and inorganic minerals which occur in nature as solids, liquids, or gases; includes various contract services required in mining operations, such as removal of overburden, tunnelling and shafting, and the drilling or acidizing of oil wells; also includes ore dressing, beneficiating, and concentration.
- <u>Nonagricultural establishments</u> Governmental or private business establishments; (1) that are physically located within continental United States; and (2) whose principal activity can be classified under one of the following industry divisions - manufacturing, mining, contract construction, transportation and public utilities, trade, finance, service, or government.
- Pay rolls Private pay rolls represent weekly pay rolls of both full- and part-time production and related workers (or nonsupervisory employees and working supervisors) who worked or received pay for any part of the pay period ending nearest the 15th of the month, before deductions for old-age and unemployment insurance, group insurance, withholding tax, bonds, and union dues, but after deductions for damaged work. Includes pay for sick leave, holidays, and vacations taken. Excludes cash payments for vacations not taken, retroactive pay not earned during period reported, value of payments in kind, and bonuses, unless earned and paid regularly each pay period. In mining industries further deductions are made for explosives or other supplies furnished by the company. In coal mining portal-to-portal pay is included. Federal civilian pay rolls are for all employees before deductions for income tax, retirement, and bonds.
- <u>Production and related workers</u> Includes working foremen and all nonsupervisory workers (including lead men and trainees) engaged in fabricating, processing, assembling, inspection, receiving, storage,

handling, packing, warehousing, shipping, maintenance, repair, janitorial, watchman services, products development, auxilliary production for plant's own use (e.g., power plant), and recordkeeping and other services closely associated with the above production operations. Excludes supervisory employees (above the working foreman level) and their clerical staffs, routemen, salesmen, and other groups of nonproduction workers defined below under wage and salary workers.

- <u>Service</u> Covers establishments primarily engaged in rendering services to individuals and business firms. Excludes automobile repair services, government owned and operated hospitals, museums, etc., and domestic service.
- <u>Trede</u> Covers establishments engaged in wholesale trade, i.e., selling merchandise to retailers, and in retail trade, i.e., selling merchandise for personal or household consumption, and rendering services incidental to the sale of goods. Includes auto repair services.
- Transportation and public utilities Covers only privately owned and operated enterprises engaged in providing all types of transportation and related services; telephone, telegraph, and other communication services; or providing electricity, gas, steam, water, or sanitary service. Government owned and operated establishments are included under government.
- <u>Wage and salary workers</u> In addition to production and related workers as defined above, includes workers engaged in the following activities: executive, purchasing, finance, accounting, legal, personnel (including cafeterias, medical, etc.), professional and technical activities, sales, sales-delivery, advertising, credit, collection, and in installation and servicing of own products, routine office functions, factory supervision (above the working foreman level) and other workers not included as production workers. Also includes employees on the establishment pay roll engaged in new construction and major additions or alterations to the plant who are utilized as a separate work force (force-account construction workers).

Wage earner - See production workers.

<u>Washington, D. C.</u> - Data for the executive branch of the Federal Government also include areas in Maryland and Virginia which are within the metropolitan area, as defined by the Bureau of the Census.