## DEPARTHENT OF LABOR

 OFFICE OF THE SECRETARYEmployment in nonagricultural establishments in August exceeded all previous levels, Secretary of Labor Frances Perkins reported today (Vednesday). "The August total of 37,789,000 was 555,000 greater than in July and was 2,332,000 above the August 1947 level," she said.
"Employment gains were roported in manufacturing, Federal, state, and local government services, building construction, and transportation and public utilities. These increases were slightly ofiset by employment declines in trade, mining, and finance and service.
"The rise of 337,000 in factory employment continued the virtually unbroken succession of increases reported since June 1940 and Erought to nearly 4,700,000 the number of workers added to factory employment since the beginning of the Defense Program. Employment in the Federal; State, and local government services increased by: 205,000 over the previousi month. Most of this increase occured in the Mar Department. An additional 23,000 workers were hired in August on construction work. In the transportation and public utility groups, employment increased by 14,000 .
"The decline of 13,000 in the wholesale and retail trade group continued the series of monthly decreases which began in April. Government restrictions affecting certain lines of trade contributed to the decline. In the mining group, losses in erployment in each major line of mining activity resulted in a net decline of 5,000 workers. The largest decline ( 1.2 percent) was in metal mining and was attributable to reduced forces in copper, lead, zinc, gold, and silver mines. Employment in the finance, service, and miscellaneous group was 6,000 lower than in July.
"The increase of $1,641,000$ in factory amployment over the year interval accounted for a major portion of the gain of more than $2,300,000$ in nonagrioultural establishmenis. Employment in the Federal, Stete, and local government services. was 1,000,000 greater than in August 1941. Smaller gains were shown in the transportation and public utility, and the finance, service, and miscellanecus groups. Anong the throe major groups reporting fever workers in fugust 1942 than in August 1941, the decline in trade employment was nost outstanding ( 406,000 ). The losses in mining and contract construction amounted to 61,000 and 42,000 , respectively.
"As industry continued to strive for greater production of vax $\varepsilon$ oods, the number of wage earners in all manufacturing industries combined incroased by 2.2 percent. The corresponding weekly wages increased by 4.9 percent or $\$ 19,300,000$. These gains were much lerger than the seasonally expected inereases of 1.5 percent in employment and 3.I percent in pay rolls and exceeded the advances of any month since June 1941.
"The increases in the durable goods manufacturing group of 2.6 percent in employment and 5.3 percent in weekly pay rolls were due primarily to expansion in industries geared to the war effort, notably shipbuilding, aircraft, radios, instruments, engines, automobiles, brass, bronze, and copper products ,electrical machinery, ammunition, explosives, and machine tools. The increase in eraployment of 3.7 percent or 14,500 workers in the automobile industry was the fourth successive monthly gain, indicating the accelerated production of war materials.
"In the nondurable goods group the increase in employment of 1.6 percent was due chiefly to seasonal gains in canning and preserving ( 18.9 percent or 34,000 workers), women's clothing ( 9.8 percent or 17,700 workers), men's clothing ( 3.1 percent or 6,300 workers), millinery ( 32.2 percent or 5,400 workers), and confectionery ( 10.1 percent or 5,300 workers). The beverage industry showed en increase of 3.8 percent or 3,400 workers and the rubber tire and tube industry a further gain of 4.5 percent or 2,800 wage earners. The increase in the later industry is the fourth consecutive monthly rise and reflects production on Government orders.
"Among industries reporting employmont declines due primarily to material shortages and freeze orders were cast-iron pipe, plumber's supplies, stoves, business machines, fur-felt hats, and silk and reyon goods.
"The August over-all factory employment and pay-roll indexos, 145.3 and 214.4 , respectively (based on the $1923-25$ average as 100) were the highest on record and were 9.2 percent and 35.6 percent higher, respectively, then the indexes for August 1941. As emphasized in previous reports, the gains in pay rolls over the year interval were much larger than in emplayment due primarily to increase in the number of hours worked, to overtime premiuns, and to increases in basic wage rates.
"Retail trade as a whole showed a net employment loss of 0.9 percent. Compared with August 1941 there was a decline of 7.6 percent. Retail storos engaged in general merchandising reported a slight employment increase ( 0.3 percent), while food and apparel stores teported employment declines. Dealers in furniture, eutomobiles and automobile supplies, and lumber and building naterials also reported employment reductions, reflecting the adverse effect of the war program. In wholesale trade employment remained at the July level. Losses in such major lines as food products, petroleum and petroleum products, and machinery equipment and supplies, offset gains reported by dealers in groceries and food specialties, dry goods and a pparel, and form products.
"Metal mining employment $f \in l l$ off 1.2 percent due primerily to reductions in copper, lead and zinc, and gold and silver mining. Operators of iron mines increased their forces by 1.4 percent. In the remaining four major mining industries employment declines ranged from 0.4 parcent in quarrying and nonmetailic mining to 0.8 percent in bituminous coal mining. Compared with August 1941 omployment in metal mines showed an increase of less than one percent while anthracite and bitemincua coal mines reported reductions of 6.7 and 0.4 percent, respectively, quarrying and nonmetallic mines a roduction of 4.7 percent, and crude oil producers a reduction of 8.6 percent.
"In public utilities employment gains of 0.5 percent reported by telephone and telegraph companies and 0.4 percent reported by street railways and busses were offset by a decline of 1.2 percent in the electric light and power industry, which was effected by government restrictions on the use of materials. The gains of 7.5 percent in employment, and 19.2 percent in pay rolls since August 1941 in the street railway and bus industry reflected an increased demand for public transportation resulting in increased hours, as well as wage-rate increases.
"In the service industries larger-than-seasonal employment declines were shown, the most pronounced loss being in the dyeing and cleaning industry ( 2.6 percent). Year-round hotels reported 1.3 percent and laundries 1.4 percent fewer employees. Brokerage firms reported an employment reduction of 2.9 percent and insurance firms a loss of 0.5 percent.


#### Abstract

"Wage-rato incroass avereging 8.5 percat and effecting 390,000 factory wage earners were reported by 619 manfocturing eatabiishmerts out of a reporting sample of about 30,000 ostablishment,s oriployjing $7,000,000$ workers. Substential numbers of wage eamers receivad wage-rate incroases between July io and August 15 in the following nenufacturing industries: shipuilding, cotton goods, and steel. In nonomufacturing industries the lergest number of workers affected ber wag-rate incruases vere reported by the public utilitics (7,000). "Employment of wage and salaried workers in ramfacturing industries continuod to rise in most States. Large relative iricreases over July 194? were shom for Califoria, Delavare, Idaho, Indian, Iowa, Minc, Maryland, Dontona, Dev Woxico, and Wyoming. rotci manafacturing employmont docrossod from July to fugut 1542 in tho District of Colunbia, linnesota, Nom Hamehire, North Carolina, Orgon, Rhodo Islend, South Dakota, Nast Virginia, and Misconsir.


"Manvacturing omploynont increased br more then 30 percent from nogust 1.541 to August 1942 in Utah ( 77 porcont), Kansac ( 65 porcent), Colorado ( 46 porcont, Caline ornia ( 43 porcont), Weshington ( 43 perocnt), Dlabame ( 36 porcont), Teras ( 33 percont), Oregon ( 32 percent), and Mryland ( 21 percont).
"Tho total muber of omployces in nonacricultarel estmblishments increased over the month in all States ozcept the District of Oclubio, New Hamphire, Oilahoma, Oregon, Rhode Islend, South Dekote, Funmessen, Vemont, Vost Virginia, ad Jisconsin. The most siedificent increasos occured in those States most directly afrectod by in creased war production.
"Employment on Federnily-finenoed construction (including shapujading) ox coded 2,000.000 in the month onding fugust 15, 1942. Of the 95,000 wowns added since mid-July, 90,000 were ongaged on var projects - wainly housing, ship construction, and construction of avintion facilities-and 5,000 wore eneged on momar projocte (river, harbor, and floca control projocts). Sirice marst 1941 onploynent, on construction projoct, not aroctly comected rith the war effert has declinod 51, 200 Whilo employment on wer projects taw incrosed $1,209,000$. In Amgust le42, only 268,000 of tho more than 2,000,000 construction and shtpbuilding workers woro on the direct pay roll of tho Pederal Govemment. The othces wero omployed by contractore and subcontractors.
"The increase of 194,000 omployees in the Fodoral oxecutive semyice, rostly in in the Wor Departmont, brought the total to 2,572,000 in the month of iugugt. Insidio the District of Colurbia, the incronse dmounted to less then 1,000 , wiflo outside tho District the estimated increaso, based on proliminory reports, amounted tol03,000. During August 1942, payrolls for the erecutive servico enounted to $422,262,000-$ $\$ 35,239,000$ more than in July and $\$ 204,450,000$ nore thon in August 2941.
"Employment on the wre production trafing progern of the National Youti naministration amounted in August to $9 \%, 000$, a aecijne of 26,900 since July and of 222,000 since hugust a year ago. It should be notod thet the NIA progran wheh was formerly know as the "out-of-chool work progren, was convertod in July fron a workrolief program into a war production treinjeg progran. The studont, work mogra of the NYA bas closed for the cumor vecation porjod nd omployed no orkers in July and Auguet.
"Porsonnel on the two workmoliof prograns - PPA and CCC - ceclinco s3, roo during the month of fuguct and 792,000 during the past pour. Pay roll declines for the corresponding poriods vere $12,039,000$ and $939,410,000$. In August personnel on the WPA totalled 44,000 and on the COC 6,500."
 BY ITHUSTRY DIVISIOHS (In Trousands)

| Industry Division | $\begin{aligned} & \text { Aug. } 9 \\ & (\text { prelin- } \\ & \text { inary }) \end{aligned}$ | $\left(\begin{array}{c} \text { July } \\ 1942 \\ (r e v i s e d) \end{array}\right.$ | charee <br> Tuly to Alue. <br> 1942 | $\begin{aligned} & \text { Aug. } \\ & 1941 \end{aligned}$ | Chanee Aug. 194. to Aug. 1842 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Total I/ | 37,789 | 37,234 | + 655 | 35,457 | +2,332 |
| Marufeoturing | 14, 878 | 14,641 | + 387 | 13,337 | +1,641 |
| Mining. | 918 | 923 | 5 | 979 | 61 |
| Contract construction and Federal force-account construction | 2,131 | 2,108 | + 23 | 2,173 | - 42 |
| Transportation and public utilities | 3,533 | 3,519 | + 14 | 3,401 | + 132 |
| Trede. | 6,491 | 0,504 | - 13 | 6,097 | - 406 |
| Finance, service, and miscellaneous | - 4,349 | 4,355 | - 6 | 4,300 | + +49 |
| Federal, State, and local govermment. $\qquad$ | $0,380$ | 6,184: | + 206 | : 4,370 | +1,019 |

1/Estinates exclude proprietors of uninoorporated businesses, self-employed persons, domestics employed in private homes, nubicic emoreancy employees (WPA, NYA, and CCO), and persomel in the amed forces.

The above estimates of emplovees in nonarrioultural establishments are a continuation of the adiusted series presentod in the august 31,1042 mineographed press release. The figures represont the numhor of persons working at any time during the pay period ending nearest the lsth of each month. The estimates exclude proprietors of unincornorated businesses, solf-cmployed persons, unpaid family worlers, domestics employed in private homes, public energency employees (WPA, CCC, and $N Y A$ ), as well as pereomel in the smed corces.

As in previous series, curvent monthy eatimates ane made ohiefly on the busis of month-to-month changes in employmont ruportod to the Buarou of Labor Statistios by a large number of cooperating enplovers in mony diversified industrios. The levels in many industries have been adjusted on the besis of data made available by the Bureau of Employment Security of the Social Security Board covering omployment figures reported undor the State Unempoment Compensation prograns. Since most of the State laws exolude small fims from covorage, estimates for such exelusions wore made on the basis of special State tabulations pronared by the Bureau of 0ld-age and Survivors Insurance, whose program covers all omployers regardiess of size of firm. Estimates in other industrios were race on tre basis of data roported to other government agencies such as the Interstate Commere Gomission, Civil Survice Commission, and the Bureau of the Census.

Revised monthly estimates of employecs in nongricultural ostablishments from January 1939 to June 1942 for 5 of the 7 major industry divisions are available on request. Reviscd ostimates for the tride and service industry divisions for this period and revised estimates for all judustry divisions from 1929 to 1939 are contemplated and will be relasod at a later dute.

Revised monthly estimates of totel Gmployees in nonagrioulturul esteblishments and wage and salaried employees in manufecturing incuatries, by Stete, from January 1939 to June 1942 are also avilable on request. Separite ostimates for onch of the 48 States and the District of Columbir for July and August 1942 and August 1941 are shown in the following table. Beccuse the State figires do not include orployess on merchant vessels, and because of certain adjustaents in the United States estimetes which have not been made on a State baris, the total of the state estimetes will not agree exactly with the figures for the United States as a whole.

FSTIMATET NUMBER OF EMPLOYEES IM FORAGRICULTURAL ESTABLISUMTMS, BY STATE (In thousands)


(in thousands)


Indexes of employment and pay ralls for 211 manufacturing industrics combined, Class I steam railroads, and for those momanufacturing industries for which information is available, are shown below for August 1942, with percentage changes from July 1942 and August 1941. The 3-year avcrage $1923-25$ is used as a base in computing the indexes for manufacturing industries and the 5 -year average 1935-39 as a base for Class I steam railroads. For the other nonmanufarturing industries informetion for years prior to 1929 is not availeble from the Bureau's records, and the 12 -inenti average for 1929 is used as a base in computing the index numbers. These fndexes are not adjusted for seasonal varintion.

The date for manfacturing, mining, building construction, laundries, and dyeing and cleaning cover wage carncrs only; thnse far railrnads cover all employees while the data for water trans.portation cover employees on vessels of 1,000 gross tons or over in deop-sea trades anly. The data for othcr industrics exclude preprietors and firm members, corporation officers, executives, and others whose work is minly supervisory.

| Industry | Tmpleyment |  | Pry Roll |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Index | Percentage change from- | Index | percentage charge from |  |
|  | Aug. |  | Aug. |  |  |
|  | 1042 | July Aug. | 1942 | July | Aug. |
|  | $1 /$ | 19421941 | $1 /$ | 1942 | 1941 |
|  | (2923-25=100) |  | $(1923-25=100)$ |  |  |
|  |  | + $2.2+9.2$ | $2 / 214.4$ | $+4.9$ | +35.6 |
| CLASS I STELM RAILROLDS 3/ | $\begin{gathered} (1935-39=100) \\ 129.6 \\ (1929=100) \end{gathered}$ | $+.5+9.6$ | $\begin{gathered} (1935-39=100) \\ 4 / \\ (1929=100) \end{gathered}$ | $4 /$ | 4/ |
| TRADE: |  |  |  |  |  |
| Whelesale | 89.8 | $+.1-6.3$ | 97.3 | - 5/ | $+1.7$ |
| Fond praducts. | - 4/ | -1.5-1.1 | 4/ | - 0.4 | $+10.3$ |
| Groceries and fond specjaities, | 4/ | + .1-3.9 | $4 /$ | + . 2 | $+4.9$ |
| Dry gnods and apparel. | 4/ | + .3:-10.6 | 4 | + 2.1 | - 4.5 |
| Mechincry, equipment and supplies | $4 /$ | -.1 + .1 | 4 | - 3 | +11.5 |
| Farm products . . . . . . . | 4/ | +43.9 +12.4 | 4/ | +19.5 | $+20.0$ |
| Petroleum and petroleum products <br> (includes bulk tank statinns) | $4 /$ | $-1.4-7.3$ | $4 /$ |  | + 2.6 |
| Auternetive. .... . . | $4 /$ | + 1.4 .5 | 4/ | +1.0 | +1.6 -9.2 |
| Retail. | $6 / 80.5$ | - $0^{-}$- 7.6 | 6) 91.4 | - .4 | - 2.2 |
| Fona. | 112.3 | $-1.8+3.6$ | -118.5 | - 3 | +12.5 |
| General merchandising | $6 / 103.9$ | $+.3+.3$ | $6 / 104.3$ | - . 8 | $+5.0$ |
| l-ppasel | 81.0 | $-1.1+.6$ | 83.9 | - 2.8 | $+7.8$ |
| Furniture and housefumishings | 60.3 | $-2.4-23.2$ | 62.4 | - 1.6 | $-17.9$ |
| Sutomotive | 52.6 | - $1.5-43.3$ | 57.5 | , | -39.5 |
| lumber and building materiais | 69.5 | - 1.8 -16.5 | 80.1 | - 9 | - 6.2 |
| PUBLIC USILITIES: ${ }^{\text {P }}$ |  |  |  |  |  |
| Tcicptronc and telegraph. . . | $6 / 93.9$ | $+.5+4.6$ | 6/12c.e | + .6 | $+8.9$ |
| Electric light and power . ${ }^{\text {c }}$. | 6/ 85.7 | $-1.2-10.0$ | 6/112.0 | - . 3 | -2.1 |
| Street rajlways and busses j/ | $6 / 75.0$ | $+.4+7.5$ | $5 / 03.7$ | + 3.2 | $+1.4$ |
| i.IVING: $\quad \cdots$ a |  |  |  |  |  |
| Anthratite. | 46.7 | - . $5-6.7$ | 48.1 | $+4.9$ | - 5.8 |
| Biturainous-cmal | 92.2 | - .8-.4 | 120.5 | +6.9 | $+2.7$ |
| Wietallifurnus | 50.6 | $-1.2+. n$ | 105.4 | + 3.8 | +23.4 |
| Quarrying and monmetallie mining | 51.4 | -. $4-4.7$ | 66.8 | +1.3 | +12.6 |
| Crude-petroloum preduction. | 56.9 | - .6-8.6 | 63.2 | + . 9 | +2.7 |
| SERVICES: ${ }^{\text {a }}$ |  |  |  |  |  |
| Hotels (yearround). | 93.3 | $-1.3-1.2$ | $8 / 97.2$ | + .9 | $+10.2$ |
| Leundrics | 117.5 | $-1.4+2.5$ | 116.9 | - . 8 | $+11.6$ |
| Dyeing and cleaning. | 123.6 | $-2.6+4.0$ | 105.6 | - 3.3 | $+14.7$ |
| Brekerage | 4/ | - 2.9 -21.3 | $4 /$ | - 4.0 | $-20.4$ |
| Insurance | 4 | - $.5-1.5$ | 4 | - 1.6 | $+3.0$ |
| BUILDIIV CONSIRUCTION | $4 /$ | - $2.6-27.7$ | 4 | - 2.2 | -12.3 |
| WETER TR:MSPORT TTON . . . . . . . . . . . . | $2 / 69.4$ | - 1.4 -12.4 | 101 | + 4 | +40.5 |

[^0]Index Numbers of Employment and Pay Rolls of Wage Earners in MaNUFACHURING INDUSTRIES Adjusted to 1937 Census of Manufactures, Exeept as Indicated in Notes 2 and 4 (3-Year Average $1923-25=100.0$ )

| MAYFECTURITG IMOUSTRIES | Employment |  |  | Pay Rolls |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{array}{\|c\|} A_{1} \varepsilon_{6} \\ 1942^{2} \end{array}$ | $\begin{aligned} & \text { JuIy } \\ & 1942 \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { Aug. } \\ & 1941 \end{aligned}$ | $\begin{gathered} 1 / \text { Aug } \\ 1942 \end{gathered}$ | $\begin{aligned} & \text { July } \\ & 1942 \end{aligned}$ | $\begin{aligned} & \text { Aug. } \\ & 1941 \end{aligned}$ |
| ALL IMDUSTRIES 2 | 145.3 | 242.2 | 133.1 | 214.4 | 204.3 | 158.1 |
| Durable goods 2/ | 165.1 | 160.9 | 138.7 | 267.0 | 252.3 | 177.6 |
| Hondurable goods | 126.4 | 124.4 | 127.7 | 155.6 | 150.5 | 136.3 |
| le goods |  |  |  |  |  |  |
| Iron and steel and ther procucts, not including mochinory......... | 134.6 | 135.0 | 139.9 | 192.3 | 108.1 | 172.0 |
| Blast furnaces, stcel works, and rolling mills....................... | 150.5 | 151.6 | 149.1 | 203.2 | 201.3 | 183.3 |
| Bolts, nuts, washers, and | 176.1 | 175.0 | 171.3 | 314.7 | 291.0 | 257.3 |
| Cast-iron pipe. | 90.8 | 93.7 | 96.1 | 132.7 | 132.0 | 111.8 |
| Cutlery (not including silver and. plated cutlexy), and edge tools.. | 123.1 | 124.9 | 127.4 | 176.9 | 177.2 | 147.5 |
| Forgings, iron and steel............ | 135.1 | 133.5 | 110.6 | 245.3. | 24.1.1 | 169.8 |
| Hardware | 97.3 | 95.4 | 113.2 | 165.5 | 150.7 | 145.7 |
| Plumber's supplies | 62.8 | 65.6 | 102.6 | 82.8 | 80.4 | 107.1 |
| Stampod and cnameled ware | 201.5 | 199.5 | 224.5 | 324.5 | 308.1 | 206.0 |
| Steam and hotwater heating apparatus and stcam fittings.......... | 123.1 | 120.1 | 125.2 | 184.3 | 172.8 | 147.7 |
| Stoves................................. | 84.6 | 89.0 | 117.2 | 109.3 | 112.9 | 127.4 |
| Structumal-and ornamental metal wh | 123.3 | 121.4 | 110.0 | 172.3 | 159.0 | 125.2 |
| Tin cons and other tinware. | 111.0 | 107.4 | 145.3 | 160.4 | 146.7 | 184.7 |
| Tools (not including odge tools, rachine tools, filcs, and saws).. | 152.3 | 151.6 | 142.6 | 245.7 | 233.7 | 170.1 |
| Tirerork........... | 151.6 | 156.1 | 189.8 | 244.4 | 251.1 | 247.9 |
| Machinery, not including transportation equipmont........................ | 215.4 | 210.3 | 177.0 | 363.9 | 347.8 | 244.5 |
| Agriculturel implements (including tractors) | 163.0 | 1.65 .4 | 172.0 | 259.8 | 255.4 | 227.5 |
| Cash registers, adding mechines, and calculating mechines.:......... | 181.0. | 185.2 | 170.3 | 291.2 | 294.7 | 223.1 |
| Electrical machinery, apparitus, and supplies........................... | 3. | 3/ | 3/ | 3/ | 3/. | 3/ |
| Engines, turbines, water wheels and rindmill. |  | $=\frac{3}{7}$ | $31$ | $2651$ | ${ }^{2} \frac{31}{\prime}^{\prime}$ | $\frac{3}{1}$ |
| Foundry and machine-shop product | 170.2 | 167.4 | 14.5 .6 | 262.0 | 250.3 | 186.0 |
| Machine tools..... | 3/ | 3/ | 3/ | 3/ | 3/ | 3/ |
| Redios and phonograph | 210.5 | 197.4 | 207. 4 | 309.3 | 293.1 | 234.0 |
| Toxtile machinery and par | 105.7 | 107.5 | 108.4 | 158.1 | 158.2 | 135.8 |
| Ty ewriters and parts.. | 99.9 | 98.7 | 155.7 | 156.2 | 148.9 | 222.3 |
| Trasportation equiment 4 | 312.3 | 293.2 | 172.0 | 524.1 | $477 \cdot 4$ | 224.4 |
| Aimcrafto ${ }^{\text {antomobiles..................... }}$ | ${ }^{31}$ | 31.6 | 110\% | $\cdots{ }^{-15 /}$ | . 147.9 | $130 / 2$ |
|  | 99.2 | 95.6 | 110.9 | 158.3 $3 /$ | 147.9 $3 /$ | 139.2 |
| Leumotives................................ | $\frac{3}{3} 1$ | 3 | $\frac{3}{3}$ | $\frac{3}{3}$ | 3/1. | $\frac{1}{3}$ |
| SYipbuilding.........0............ | $3 /$. | 3/. | 3. | $3 /$ | $3 /$ | $3 /$ |

[^1]Index Numbers of Employnent and Pay Rolls of Wage Earners in MaNuFhCTURIng ImDUSTRIES Adjusted to 1937 Census of Monufactures, Except as Indicated in Notes 2 and 4 ( 3 -Year iverage $1923-25=100.0$ )

| MANUFACTURING INDUSTRIES | Employment |  |  | Pay Rolls |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\left.\begin{array}{\|r\|} \hline 1 / \text { Aug. } \\ 1942 \end{array} \right\rvert\,$ | $\begin{aligned} & \text { July } \\ & 19 \angle 2 \end{aligned}$ | $\begin{aligned} & \text { Iug. } \\ & -1942 \end{aligned}$ | $\begin{array}{r} 17 \text { hue. } \\ -1942 \end{array}$ | $\begin{aligned} & \text { July } \\ & 1242 \\ & \hline \end{aligned}$ | $\begin{aligned} & \operatorname{lug}_{0} \\ & 1041 \end{aligned}$ |
| Durable goods -- continued |  |  |  |  |  |  |
| Nonferrous metals and their products | 149.2 | 146.6 | 145.5 | 231.3 | 223.5 | 182.6 |
| Aluninum manufactures.............. | 3/ | $3 /$ | 3/ | $3 /$ | $3 /$ | $3 /$ |
| Brass, bronze, and copper products. | $3 /$ | 3) | $3 /$ | $3 /$ | 3/ | $3 /$ |
| Clocks and watches and timerecording devices.......... | 105.7 | 109.0 | 118.0 | 180.6 | 179.7 | 156.4 |
| Jewelry. | 88.1 | 89.4 | 118.0 | 101.1 | 98.5 | 113.3 |
| Lighting equipme | 87.0 | 88.0 | 111.8 | 111.1 | 110.7 | 118.7 |
| Silvorware and plated wa | 65.8 | 63.7 | 84.8 | 39.0 | 81.2 | 94.4 |
| Shiclting and refining--copper, lead and zinc............................... | 100.0 | 100.1 | 103.5 | 138.3 | 137.1 | 113.4 |
| Lumber and allied proder | 73.5 | 73.3 | 81.0 | 97.7 | 93.3 | 92.3 |
| Furniture | 92.1 | 93.0 | 108.4 | 114.6 | 109.6 | 116.1 |
| Lumber: |  |  |  |  |  |  |
| Millwork | 72.9 | 71.7 | 78.0 | 81.9 | 77.0 | 74.8 |
| Sawmills | 65.0 | 65.6 | 70.7 | 88.0 | 34.2 | 30.3 |
| Stone, clay, and glass prod | 92.2 | 91.8 | 101.3 | 105.3 | 100.2 | 104.2 |
| Brick, tile, and terra cott | 67.7 | 68,9 | 79.4 | 72.5 | 71.9 | 77.0 |
| Cement | 85.2 | 84.6 | 83.5 | 104.3 | 101.2 | 93.9 |
| Glass. | 119.0 | 115.0 | 130.0 | 157. ${ }^{\text {d }}$ | 143.3 | 155.4 |
| Marble, granite, slate, and other products............................... | 37.9 | 37.6 | 44.6 | 32.5 | 32.7 | 36.1 |
| Pottery... | 113.7 | 115.5 | 119.4 | 132.5 | 126.6 | 124.1 |
| Nondurable goods |  |  |  |  |  |  |
| Textiles and their produc | 109.7 | 108.2 | 115.4 | 130.7 | 124.3 | 119.3 |
| Fabrics. | 103.3 | 104.2 | 106.9 | 132.6 | 129.9 | 114.4 |
| Carpets and rugs | 69.2 | 70.8 | 90.5 | 81.7 | 81.9 | 93.4 |
| Cotton goods. | 114.0 | 114.5 | 109.9 | 157.0 | 150.8 | 126.2 |
| Cotton small | 112.1 | 112.9 | 106.4 | 163.9 | 167.0 | 123.3 |
| Dyeing and finishing | 127.6 | 128.0 | 136.3 | 147.8 | 145.0 | 132.5 |
| Hats, fur-felt. | 55.5 | 62.5 | 82.0 | 59.3 | 63.2 | 90.5 |
| Hosiery | 118.2 | 118.3 | 141.5 | 155.6 | 145.5 | 153.9 |
| Knitted out | 76.5 | 77.3 | 81.3 | 80.7 | 31.1 | 77.3 |
| Knitted under | 87.3 | 87.9 | 86.4 | 111.4 | 110.1 | 90.8 |
| Knit cloth. | 145.8 | 151.0 | 161.4 | 164.1 | 165.4 | 157.3 |
| Silk and rayon good | 61.9 | 63.4 | 67.9 | 69.4 | 69.9 | 63.7 |
| Woolen and worsted goods | 104.6 | 105.6 | 103.9 | 142.1 | 144.2 | 110.5 |
| Wearing apparel. | 118.1 | 113.4 | 129.6 | 118.7 | 105.6 | 121.7 |
| Clothing, men's. | 117.7 | 114.2 | 123.3 | 114. 1 | 107.7 | 113.6 |
| Clothing, women:s | 155.1 | 141.3 | 175.7 | 142.5 | 120.3 | 154.3 |
| Corsets and allied garme | 106.1 | 96.9 | 119.1 | 136.0 | 124.3 | 139.4 |
| Men's furnishings. | 112.4 | 110.8 | 128.1 | 148.3 | 138.6 | 144.4 |
| Millinery. | 69.8 | 52.8 | 79.8 | 72.0 | 40.6 | 74.5 |
| Shirts and collars................ | 127.9 | 128.2 | 133.6 | 153.5 | 150.2 | 140.6 |

See footnote at end of table.

Index Numbers of Employment and Pay Rolls of Wage Earners in MANUFAOTURTNG INDUSTRIES Adjusted to 1937 Census of Mamuactures, Excent as Indicated in Notes 2 and 4 (3-Year Average 1923-25 = 100.0)

| MANUTACTURING ITDIJSTRIES | Employtoint |  |  | Pay Rolls |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | I/ Aug. 1942 | $\begin{aligned} & 210 \\ & 1042 \end{aligned}$ | $\begin{aligned} & \text { hug. } \\ & 194 i \end{aligned}$ | $12{ }^{\text {Aug }} \begin{array}{r} 0 \\ 1942 \end{array}$ | $\begin{aligned} & \text { Juty } \\ & 1942 \end{aligned}$ | $\begin{aligned} & \text { Aug } \\ & 1941 \end{aligned}$ |
| Nondurable goods-montinued |  |  |  |  |  |  |
| Leather and its manufectures......... | 94.1 | 96.2 | 101.1 | 108.4 | 110.2 | 104.7 |
| Boots and shoes. | 91.6 | 93.5 | 98.3 | 102.1 | 103.4 | 100.7 |
| Leather | 88.2 | 90.8 | 94.8 | 120.2 | 123.8 | 109.0 |
| Food and kindred | 164.1 | 156.6 | - 159.3 | 194.0 | 186.5 | 165.5 |
| Baking. | 162.1 | 160.1 | 152.7 | 186.3 | 182.0 | 115.5.2 |
| Beverag | 338.1 | 325.8 | 328.1 | 491.6 | 467.7 | 1429.7 |
| Eitter | 121.2 | 124.3 | 111.1 | 131.2 | 131.3 | 1103.1 |
| Canning and pre | 256.2 | 215.5 | 304.4 | 315.6 | 273.5 | 1321.7 |
| Confectionery | 93.4 | 84.9 | 91.1 | 116.1 | 102.5 | 100.6 |
| Flour | 81.3 | 80.7 | 78.1 | 104.4 | 98.0 | 30.9 |
| Ice Crean | 93.5 | 95.8 | 94.8 | 92.7 | 95.3 | 34.2 |
| Slaughtering and me | 150.0 | 1.50 .7 | 122.4 | 155.3 | 180.1 | 14.9 |
| Sugar, beet. | 80.6 | 61.7 | 63.6 | 112.6 | 79.0 | 67.8 |
| Sugar refining, | 84.0 | 85.2 | 95.4 | 85.8 | 86.6 | 100.3 |
| Tobacco manufactures.on............... | 6 6 .1 | 64.5 | 65.8 | 8.8 .0 | 78.5 | 70.0 |
| Gheming and smotirg tobacco 8 anuti | 52.0 | 51.5 | 52.3 | 78.3 | 75.9 | 68.2 |
| Cigars and cigaret | 67.8 | 66.1 | 67.5 | 84.5 | 78.6 | 70.1 |
| Paper and printing | 114.7 | 125.6 | 123.0 | 130.2 | 128.4 | 130.9 |
| Boxes, paper | 17.8. 1 | 119.2 | 1/2.0 | 163.7 | 153.9 | 131.9 |
| Paper and pulp. | 119.2 | 121.5 | 127.8 | 165.1 | 162.3 | 16.6 .7 |
| Printing and publishing: |  |  |  |  |  |  |
| Book and joboo...................... | 99.4 | 99.1 | 105.5 | 26.3 | 95.9 | 98.5 |
| Newspapers and periodicals....... | 109.8 | 170.4 | 114.7 | 113.0 | 111.6 | 109.3 |
| Chemical, petroleum, and coal product, | 1.57.4 | 156.7 | 143.1 | 232.6 | 230.5 | 161.5 |
| Petroleun refiningoo................. | 134.7 | 133.9 | 107.9 | 287.8 | 286.5 | 159.1 |
| Other than petroleum refining..... | 162.9 | 3.62 .2 | 146.7 | 216.4 | 24.4 | 163.4 |
| Chemicals.o.o...................... | 183.5 | 195.2 | 180.1 | 310.2 | 313.4 | 2402 |
| Cottonseed--oil, cake, and meal.. | 64.9 | 60.5 | 70.9 | 70.7 | 65.5 | 65.1 |
| Druggists ${ }^{\text {a }}$ preparations.......... | 163.2 | 161.5 | 135.7 | 213.7 | 2077 | 165.0 |
| Explosives.......................... | $3 /$ | $3 \%$ | $3 /$ | 31 | $3 /$ | $3 /$ |
| Fextilizers | 96.9 | 93.8 | 89,6 | 119.4 | 118.4 | 90.8 |
| Paints and vamish | 126.2 | 126.2 | 144.8 | 162.0 | 161.6 | 171.5 |
| Rayon and allied products........ | 306.6 | 309.1 | 329.3 | 400.8 | 392.6 | 368.2 |
| Soap.........in...........e.t...... | 83.1 | 83.4 | 97. | 121.9 | 121.7 | 135.1 |
| Rubier products | 105.1 | 101.3 | 127.8 | 157.0 | 145.6 | 138.5 |
| Rubber boots and | 76.8 | . 74.4 | 79.4 | 1.10 .7 | 99.6 | 10.2 |
| Rubber tires and inner tubes....... | 86.3 | 82.6 | 86.7 | 134.7 | 130.4 | 1116.4 |
| Rubber goods, other.................. | 168.7 | 163.5 | 192.9 | 229.3 | 221.3 | 228.3 |

August 1942 indexes preliminary; suivect to revision.
Adjusted to preliminary 1939 Cenous figures.
Included in total and group incexos, but not available for publication separate? Adjusted on basis of a complete employment survey of the aircraft industry for August 1940, Not comparable to indexes apmaring in press roloases dated earlier than lovembor 1940. Rovised figures available in mimeographed form.

INDEXES OF EMPIOYENT AID PAY ROLLS IN FIFTY-FTVE ADDTITONAL MANUFACTURING INDUSTRTES $(12$-montheliminary) average $1939=100)$

|  | Employment |  |  | Pay Rolls |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $1942$ | $\begin{aligned} & \text { July } \\ & 1047 \end{aligned}$ | $\begin{aligned} & \text { Aug. } \\ & 1941 \end{aligned}$ | Aug. | $\begin{aligned} & \text { July } \\ & 1942 \end{aligned}$ | $\begin{aligned} & \text { Aug. } \\ & 1941 \end{aligned}$ |
| Iron and Steel Group |  |  |  |  |  |  |
| Metal doors and shutters........... | 134.1 | 139.2 | 145.7 | 203.4 | 210.9 | 196.4 |
| Firearms............................. | 1/ | 1/ | I/ | 1/ | 1 | I/ |
| Screwmachine products | 273.1 | 270.3 | 199.7 | 466.8 | 457.4 | 275.1 |
| Wire drawing | 146.5 | 142.4 | 138.2 | 201.2 | 197.5 | 170.6 |
| Wrought pipe not made in roiling mills | 209.8 | 192.7 | 150.8 | 367.1 | 321.3 | 198.7 |
| Steel barrels, kegs, and drums | 108.7 | 122.6 | 138.5 | 185.5 | 165.4 | 179.4 |
| Nachznery Group |  |  |  |  |  |  |
| Machine tool accessories | $1 /$ | $1 /$ | $1 /$ | 1/ | $1 /$ | 1/1 |
| Pumps. . | 279.8 | 274.7 | 194.1 | 536.1 | 521.5 | 284.6 |
| Refrigerators and refrigerating apparatus. | 106.4 | 100.4 | 143.1 | 163.6 | 151.1 | 172.1 |
| Sewing machines . ..... .. | 128.0 | 125.6 | 129.7 | 229.5 | 223.0 | 198.2 |
| Washing mechines, wringers, and driers | 117.5 | 108.2 | 125.0 | 188.4 | 186.6 | 152.4 |
| Transportation Equipment Group Motorcycles, bicycles, and parts | 138.9 | 140.5 | 168.4 | 233.4 | 224.4 | 206.4 |
| Nonferrous lietals, Group |  |  |  |  |  |  |
| Sheet-metal work : . | 147.3 | 149.3 | 149.5 | 217.3 | 213.8 | 189.9 |
| Smelting and refining of scrap metal | 167.3 | 269.8 | 147.1 | 246.2 | 246.5 | 188.4 |
|  |  |  |  |  |  |  |
| Caskets and morticians goods | 90.4 | 92.0 | 104.5 | 111.2 | 115.6 | 116.0 |
| Wond preserving. | 117.2 | 117.4 | 125.4 | 180.5 | 181.3 | 161.0 |
| Wood turned and shaped | 110.0 | 111.4 | 113.6 | 152.4 | 153.4 | 134.4 |
| Wooden boxes, other than cigar. | 129.2 | 127.4 | 123.4 | 193.5 | 187.8 | 164.1 |
| Mattresses and bedsprings. | 89.3 | 98.8 | 123.7 | 114.7 | 124.5 | 159.7 |
| Stone, Clay and Glass Preducts Group |  |  |  |  |  |  |
| Abrasives. | 214.7 | 212.5 | 186.8 | 324.3 | 314.1 | 234.6 |
| Asbestos products. | 131.5 | 131.1 | 1.46 .2 | 207.2 | 207.3 | 191.4 |
| Lime. | 113.3 | 112.9 | 125.5 | 161.8 | 157.1 | 161.1 |
| Gypsum       <br> Glass praducts made frnm purchased 96.1 100.3 110.3 133.7 138.5 149.0 |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Wallboard and plaster, except Eypsum | 134.9 | 130.1 | 142.7 | 189.3 | 182.1 | 181.1 |
| Textiles |  |  |  |  |  |  |
| Textile bags. | 129.3 | 124.0 | 3.13.0 | 167.9 : | 154.9 | 131.9 |
| Cordage and twine | 134.6 | 137.0 | 136.9 | 196.2 | 202.9 | 182.4 |
| Curtains, droperies, \& bedspreads | 98.8 | 93.8 | 111.0 | 137.2 | 127.1 | 164.2 |
| Fouse furnishings, ther, | 142.9 | 144.9 | 135.5 | 194.7 | 195.1 | 166.4 |
| Jute goods, except felt | 109.2 | 108.6 | 134.2 | 165.1 | 160.7 | 177.9 |
| Handkerchiefs | 92.1 | 93.6 | 108.2 | 120.1 | 126.7 | 131.6 |
| Leather Group |  |  |  |  |  |  |
| Root and shoe cut stnck \& findings | 95.2 | 96.8 | 107.7 | 125.9 | 124.6 | 12\%.4 |
| Ieather gloves and mittens | 148.6 | 148.9 | 14.9 .9 | 194.6: | 191.3 | 194.0 |
| Food Group |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Cereal preparations. | 122.3 | 117.3 | 120.1 | 167.7 | 155.6 | 143.9 |
| Condensed and evaporated milk | 145.1 | 150.5 | 123.7 | 193.2 | 199.1 | 142.6 |
| Feeds, prepared. | 122.9 | 122.1 | 111.6 | 165.4 | 168.4 | 126.6 |
| Paper and Printing Group |  |  |  |  |  |  |
| Paper bags | 110.0 | 110.9 | 130.2 | 143.5 | 141.2 | 153.2 |
| Envelopes. | 109.1 | 110.5 | 120.5 | 129.5 | 128.3 | 132.7 |
| Paper goods, not elsewhere classified | 116.6 | 117.8 | 126.8 | 140.7 | 139.5 | $1 \times 4.6$ |
| Bookbinding | 107.7 85.6 | 109.5 | 116.0 | 139.9 | 141.6 | 148.3 |
| Lithographing | 85.6 | 86.7 | 106.5 | 03.7 | 94.5 | 121.5 |

INDEXES OF EMPLOMENT AND PAY ROLIS DN FTFTY-FIUE ADDITIOML LAMFACTURTNG INDUSTRTES (Preliminary)
$(12$-month average $1939=100.0)$

| Industry | Enploymert |  |  | Pay Rolls |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Hugo } \\ & 1942 \end{aligned}$ | $\begin{aligned} & \mathrm{JuTy} \\ & 194 \mathrm{t} 2 \end{aligned}$ | $\begin{aligned} & \text { Lugo. } \\ & 19.41 \end{aligned}$ | $\begin{aligned} & \text { Aug. } \\ & 1942 \end{aligned}$ | $\begin{aligned} & \text { July } \\ & 1942 \end{aligned}$ | $\begin{aligned} & \text { Iug. } \\ & 1941 \end{aligned}$ |
| Chemical, Petroleum \& Coal Protucts |  |  |  |  |  |  |
| Amminition | $1 /$ | $1 /$ | $1 /$ | 1/ | I/ | $1 /$ |
| Compressed and liquefied gases | 162.7 | 164.5 | 140.4 | 233.8 | 232.7 | 167.0 |
| Perfumes and cosmetics | 103.6 | 102.4 | 106.4 | 121.0 | 119.6 | 115.5 |
| Coke-oven products | 125.5 | 124.9 | 126.2 | 169.5 | 162.6 | 147.5 |
| Paving materials. | 70.0 | 85.9 | 127.0 | 106.2 | 121.4 | 158.8 |
| Roofing materials | 131.6 | 131.5 | 134.9 | 188.5 | 185.7 | 168.8 |
| Viscellanenus Group |  |  |  |  |  |  |
| Chemical fire extinguishers | 17 | $1 /$ | $1 /$ | $1 /$ | $1 / 6$ | $1 /$ |
| Euttons. . . . . . . . . | 116.3 | 11460 | 116.2 | 173.4 | 169.6 | 148.2 |
| Instruments, prefessional, scientific, and cormercial | $1 /$ | 1 | $1 /$ | $1 /$ | 1 | $1 /$ |
| Optical goods. .... | $1 /$ | $1 /$ | $1 /$ | $1 /$ | 1/1 | , $1 /$ |
| Photugraphic apparatus | 141.0 | 137.8 | 126.9 | 195.1 | 189.5 | 156.4 |
| Pianos, organs, and parts | 84.6 | 91.9 | 126.1 | 125.5 | 131.1 | 144.6 |
| Toys, games, \& playground equipment | 87.6 | 95.3 | 144.6 | 122.1 | 126.6 | 157.1 |

INDEX NUMBIRS OF EMPIOMNTT AND PAY ROLIS IN NONANUFACTURITG INDUSTRTES Ang. and July 1942 and fug. 1941

|  | (1935-30=100.0) |  |  | (1935-39 $=100.0$ ) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Class I steam railroade I/ |  | $\begin{aligned} & 129.0 \\ & 9=100.0 \end{aligned}$ | 118.3 |  | $2 / 2$ | 21 |
| Coal mining: Anthracitc | 46.7 | 46.9 | 50.0 | 48.1 | 45.9 | 51.1 |
| Eitumincus | 92.2 | 93.0 | 92.6 | 120.5 | 112.7 | 117.3 |
| Metalliferous mining | 80.6 | 81.5 | 79.9 | 105.4 | 101.6 | 85.4 |
| Quarrying and nnnmetallin mining | 51.4 | 51.6 | 53.9 | 66.8 | 65.9 | 59.3 |
| Crude-petroleum production ** Public utilities: | 56.9 | 57.2 | 62.2 | 63.2 | 62.6 | 61.5 |
| Telephone and telegraph. | 93.9 | 93.5 | 89.6 | 126.8 | 120.0 | 116.4 |
| Electric light and power. | 85.7 | 85.7 | 95.2 | 112.6 | 113.0 | 115.1 |
| Street railweys and busses. | 75.0 | 74.7 | 69.7 | 93.7 | 90.3 | 78.6 |
| Trade: Wholesale | 89.8 | 89.7 | 95.8 | 91.3 | 91.3 | 89.8 |
| Retail. | 89.5 | 90.3 | 05.9 | 91.4 | 91.8 | 94.0 |
| Hotels (year-raund) 3 ) | 93.3 | 94.5 | 94.5 | 97.2 | 96.3 | 88.2 |
| Loundries .... | 117.5 | 119.1 | 114.6 | 110.9 | 117.8 | 104.7 |
| Dyeing and "cieaning. | 123.6 | 126.9 | 118.9 | 105.6 | 109.2 | 92.1 |
| Brokerage 4/, | -2.9 | - 5.3 | -21.3 | - 4.0 | - 3.8 | -20.4 |
| Insurance 4/ . | - .5 | $+.5$ | -1.5 | - 1.6 | + 9 | +3.0 |
| Building construction 4 \% | -2.5 | - 40.2 | -27.7 | - 2.2 | $-3.2$ | -12.3 |
| Wator transportation 5 | 69.4 | 70.4 | 79.3 | $+\quad .4$ | - 4.8 | + 40.5 |

1/ Preliminary; source-Interstate Comerce Comission. 2/Not availeblc.
3 Cash payments only; additional value of board, room, and tips connot be computed.
4/ Indexes of cmployment and pay rolls not available. Percontage changes from July to August 1942, June t: July 1942, and August 1941 to fugust 1942 substituted.
5/ Based on estimates prepared by the U. S. iaritine Comission covering steam and motor merchant vessels of 1,000 gross toncs or over in deep-sea trades only. Pay-roll data include war benuses and value of subsistence and lodginc. Pay-roll indexes on 1929 base not availeble. Peroentage chenges from July to lugust 1942, Jume to July lowa, and


EMPLOYAENT AMD PAY ROLLS OH COMSRRUCRION FROJRCNS (INCTUDING SHIP CGTSTRUCTION) FINANCED WHOLIY OR PADTIAJIY FROLA FEDERAL FUIDS AND ON STATE ROADS FINATCED WHOLIY FROM STATE OR LOCAL FUNDS, AUGUST 1941 AND JULY AND AUGUGT 1942 (In thousconds)


## 14

employment and pay rolis in regular federal services, dhe national YOUTH ADIINTSTRATION AND ON WORK-RELIETP FROGRALIS AUGUST 1941 AND JULY AmD AUGUST 1942
(In thousands)



[^0]:    1/ Preliminary.
    $2 /$ idjusted to preliminary 1939 Census 1 igures.
    3 Source: Intepstate emmerec Comission.
    4 Not available.
    5 Less than one-tenth of ne pureent.
    6/ Retail-trade indexes adjustec te 1935 Consus, public utility indexes to 1937 Census.
    7 Covers street railways and treiley and motormbus operntions of subsidiary, affiliated and successar companies.
    8/ Cash payments only; value of board. roon, and tips cannot be computed.
    9 Bescd on cstimates prepared by the United States Maritino Corrissien.
    10/Paymmil index on 1929 base not available. Includes war boruses and value of subsistence and lodsing.

[^1]:    See footnote at end of table.

