UNITED STATES DEPARTMENT OF LABOR

Frances Perkins, Secretary

BUREAU OF LABOR STATISTICS Isador Lubin, Commissioner

Employment and Pay Rolls

(Formerly "Trend of Employment")

July 1935

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EMPLOYMENT AND PAY ROLLS¹

Employment in July 1935

In contrast with the sharp contraction that ordinarily characterizes this season of the year, industrial employment in July was relatively well maintained. The decline in factory employment was distinctly less than seasonal, the index for the month being within 0.1 percent of the June level. Employment in nonmanufacturing industries in July was largely influenced by an abrupt decline in coal mining, following the abnormal activity of the month preceding. Seasonal recessions in the retail trade also had an adverse effect on employment in nonmanufacturing industries. In spite of these factors, the estimated reduction in the number of workers employed in both the manufacturing and nonmanufacturing industries surveyed amounted to only 152,000 during the month interval. Weekly wage disbursements in July were approximately \$7,200,000 less than in June.

Employment in the regular agencies of the Federal Government in June totaled 1,438,535 as against 1,435,721 in June, a gain of 2,814 employees. Employment on Federal relief work, on the other hand, declined due to a sharp reduction in the number of workers employed on the emergency-work program.

Industrial Employment

Manufacturing Industries

Taking the 3 year average, 1923–25, as 100, the Bureau of Labor Statistics index of factory employment and pay rolls for July stood at 79.5 and 65.3, respectively. Compared with the corresponding month of last year, the current employment index shows an increase of 1 percent and the current pay-rolls index a gain of 7.9 percent.

Despite the decreases over the month in the composite indexes, 40 of the 90 manufacturing industries surveyed showed gains in employment and 32 showed larger pay rolls. Of the 14 major groups covered, 4 had more employees on their rolls, and 6 reported larger wage disbursements. As in the preceding month, the food group reported

¹ Formerly published as "Trend of Employment."

the largest gain in number of workers, 42,000, this representing a 6.4-percent rise. The lumber group followed with a gain of 27,500 workers or 6.1 percent, leather with a 5.2-percent rise indicating 13,900 additional employees, and the machinery group reported 12,300 or 1.7 percent more workers. Among the groups which showed declines in employment, the textile and transportation groups again stood out with losses of 42,400 workers (2.9 percent) and 36,600 (6.8 percent), respectively.

The most pronounced increase in employment from June to July in the separate industries was a seasonal rise of 67.5 percent in the canning and preserving industry. A gain of 11.8 percent in the radio and phonograph industry was also seasonal. A number of industries related to building construction showed employment gains. these were plumbers' supplies (9.8 percent), sawmills (9.7 percent), millwork (6.9 percent), brick (2.5 percent), and structural metal work (1.7 percent). The agricultural implement industry, an indicator of farm purchasing power, continued to take on more workers, the gain from June to July being 5.5 percent, bringing the index for the industry to 116.7, the highest point since May 1930. The lowest point was 26.9 in October 1932. Compared with the corresponding month of last year, the employment index for the agricultural implement industry shows an increase of 68.4 percent. The machine-tool industry, which is a barometer of orders placed for power-driven, metal-cutting machinery, also continued to take on more workers, the increase in July being 4.6 percent. The expansion in this industry, which began in November of last year, has brought the July employment index to 89.0, the highest since March 1931. Substantial gains in employment were also reported in silk and rayon goods (8.1 percent), shipbuilding (7.8 percent), boots and shoes (6.4 percent), beverages (5 percent), ice cream (3.5 percent), furniture (3 percent), and men's clothing (2.6 percent). Other important industries in which small gains in employment were reported were: Foundries and machine shops, book and job printing, leather, chemicals, and petroleum refining.

The most pronounced decline in employment in manufacturing industries in July (34.3 percent) was in the electric and steam carbuilding industry, and was due primarily to the completion of contracts and lack of new orders. Locomotive plants reported a drop of 29.8 percent in number of workers. Seasonal factors were primarily responsible for the declines in employment of 23.4 percent in millinery, 14.1 percent in fertilizers, 11.0 percent in silverware, 12.7 percent in women's clothing, 8.8 percent in men's furnishings, 8.0 percent in cutlery, and 5.5 percent in confectionery. The automobile industry reduced the number of workers on pay rolls 6.1 percent and weekly wage disbursements 8.3 percent. Blast furnaces, steel works, and rolling mills reported 1 percent fewer employees and a 7.7 percent lower

weekly wage bill. It is interesting to note that the durable-goods group of industries showed losses of 0.3 percent in employment and 3.5 percent in pay rolls, and the nondurable-goods group reported gains of 0.1 percent in both items.

The indexes of factory employment and pay rolls are computed from reports supplied by representative establishments in 90 manufacturing industries, the 3-year average, 1923–25, being taken as the base or 100. In July, reports were received from 23,501 establishments employing 3,738,194 workers whose earnings in 1 week ending nearest July 15 were \$75,222,168.

Per capita weekly earnings in all manufacturing industries combined were \$20.12 in July, a decrease of 1.6 percent in comparison with June. Thirty of the separate manufacturing industries covered showed gains over the month interval, the increases ranging from 0.2 to 11.9 percent. These per capita weekly earnings reflect the influence of part-time and over-time worked and should not be confused with full-time weekly rates of pay.

Some of the establishments that report employment and pay-roll totals do not report man-hours. Consequently, average hours and average hourly earnings are computed from data supplied by a smaller number of establishments than are used in computing per capita weekly earnings and indexes of employment and pay rolls. Average hours worked per week in all manufacturing industries combined showed a decrease of 0.3 percent and average hourly earnings dropped 0.9 percent. Thirty-one of the industries for which man-hour data are published showed gains in average hours worked per week and 29 showed higher average hourly earnings. Man-hour data are not published for any industry for which available information covers less than 20 percent of all employees in that industry.

Indexes of employment and pay rolls, average hours worked per week, average hourly earnings, and per capita weekly earnings in manufacturing industries in July are presented in table 1. Percentage changes from June 1935 to July 1935 and from July 1934 to July of this year are also given in this table.

Table 1.—Employment, Pay Rolls, and Earnings in Manufacturing Industries, July 1935

	Eı	nployme	ent		Pay roll		Per cap	ita week ings 1	ly earn-		ge hours oer week		Avera	ge hourly ings 2	earn-	
Industry	Index July 1935	Perce	ntage from—	Index July 1935		ntage from—	Aver- age in	Perce change	ntage from—	Aver- age in		ntage from	Aver-	Perce change		
	(3-year average 1923-25 =100)	June 1935	July 1934	(3-year average 1923-25 =100)	June 1935	July 1934	July 1935	June 1935	July 1934	July 1935	June 1935	July 1934	July 1935	June 1935	July 1934	
All industries	79.5	-0.1	+1.0	65, 3	-1.7	+7.9	\$20,12	-1.6	+6.8	35,3	-0.3	+5.5	Cents 56.9	-0.9	+1.5	
Durable goods	69.3 90.5	3 +.1	+2.8 3	55.6 77.7	$-3.5 \\ +.1$	$+11.4 \\ +5.1$	21.58 18.76	-3.3 +.1	$^{+8.4}_{+5.5}$	35.2 35.3	$ \begin{array}{r} -2.2 \\ +1.1 \end{array} $	+6.1 +4.9	60.9 53.3	7 9	$+1.7 \\ +2.3$	
Durable goods	=====					====			=======							
Iron and steel and their products, not in- cluding machinery. Blast furnaces, steel works, and rolling mills. Bolts, muts, washers, and rivets. Cast-iron pipe. Cutlery (not including silver and plated cut-	71.3 71.7 75.5 51.6	7 -1.0 -2.3 +1.5	+1.4 -1.0 -5.4 6	52.8 52.4 54.2 28.3	- 5.4 -7.7 -5.6 -2.2	+10.9 +9.4 -2.2 +3.3	19.87 19.96 18.81 15.08	-4.6 -6.7 -3.4 -3.6	+9.5 +10.9 +3.1 +4.1	32.7 30.2 32.5 30.4	-4.1 -6.8 -3.6 -3.2	+8.3 +10.2 +5.1 +3.5	61. 1 65. 7 58. 0 49. 0	5 6 +.2 4	+.9 +.5 -2.4 4	н
lery) and edge tools. Forgings, fron and steel. Hardware. Plumbers' supplies. Steam and hot-water heating apparatus and	71. 2 56. 9 49. 5 90. 3	$ \begin{array}{r} -8.0 \\ -1.2 \\ -3.8 \\ +9.8 \end{array} $	$ \begin{array}{r} -5.6 \\ +10.5 \\ -4.4 \\ +41.1 \end{array} $	54. 1 38. 5 40. 3 53. 5	$ \begin{array}{r} -8.8 \\ -7.3 \\ -6.1 \\ +6.3 \end{array} $	+1.3 +12.2 +15.8 +47.0	19. 71 19. 85 19. 16 19. 27	$ \begin{array}{c c}9 \\ -6.1 \\ -2.3 \\ -3.2 \end{array} $	$+7.1 \\ +1.3 \\ +22.1 \\ +3.9$	35. 5 32. 7 35. 2 35. 1	$ \begin{array}{r} -2.7 \\ -4.4 \\ -1.1 \\ -2.5 \end{array} $	$\begin{array}{c c} +3.0 \\ -3.1 \\ +23.9 \\ +6.2 \end{array}$	55, 1 60, 7 55, 1 54, 8	+2.2 -1.8 -1.1 -1.1	+4.1 +6.0 -2.0 -3.1	
steam fittings. Stoves. Structural and ornamental metalwork. Tin cans and other tinware. Tools (not including edge tools, machine	49. 4 98. 2 56. 9 100. 0	$ \begin{array}{r} -4.0 \\3 \\ +1.7 \\ +4.2 \end{array} $	+2.3 +13.4 -3.6 +.4	32. 3 71. 8 42. 2 97. 7	$ \begin{array}{r} -6.7 \\ -2.3 \\ +3.6 \\ +4.1 \end{array} $	+3.5 +27.1 +3.9 +3.4	20, 80 20, 54 20, 53 20, 69	-2.8 -2.0 +1.9 1	+.9 +11.9 +7.5 +2.8	35. 3 36. 5 34. 9 39. 4	-2.2 8 +1.5 +.8	$\begin{array}{c c} -2.0 \\ +6.3 \\ +5.0 \\ +2.5 \end{array}$	58. 8 55. 9 58. 9 52. 3	8 (3) +.5 -1.5	+.8 +3.8 +2.6 9	
tools, files, and saws)	62. 3 116. 5	-2.6 -4.8	+5.1 -5.7	55. 1 106. 3	-7.3 -3.2	+12.4 +10.7	19.87 20.10	$ \begin{array}{c c} -4.9 \\ +1.6 \end{array} $	+6.4 +17.7	37. 0 31. 9	-3.9 9	+1.1 +8.1	53. 8 57. 5	9 +2.3	+6.9 +7.7	
Machinery, not including transportation equipment. Agricultural implements. Cash registers adding machines and calgu-	85. 6 116. 7	+1.7 +5.5	+8. 4 +68. 4	67. 5 135. 2	+. 9 +6. 1	+15.4 +92.6	22. 53 24. 76	8 +.6	+6. 5 +14. 2	36. 5 39. 9	3 +. 5	+5.7 +6.2	60. 7 62. 2	5 +. 2	+1.2 +7.5	
Cash registers, adding machines, and calculating machines. Electrical machinery, apparatus, and sup-	102. 7	+.3	-1.8	85. 6	+1.5	8	27. 43	+1.1	+1.0	39. 7	+.5	+1.1	69.8	+.7	-1.5	
plies	69.6	+(4)	+6.9	54.7	-2.5	+9.8	21.64	-2.5	+2.8	34. 9	-1.1	+3.5	61.3	-1.1	7	

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Engines, turbines, tractors, and water wheels—Foundry and machine-shop products————————————————————————————————————	73. 4 89. 0 185. 0 63. 4 97. 1 87. 2	$\begin{array}{c c} -1.6 \\ +.9 \\ +4.6 \\ +11.8 \\8 \\ +.8 \\ -6.9 \end{array}$	+41.6 +5.6 +28.8 -9.8 -11.1 +.3 -1.4	72. 6 56. 7 75. 8 112. 9 51. 2 79. 4 74. 7	$\begin{array}{c} -2.7 \\ +.9 \\ +5.6 \\ +11.9 \\ -2.0 \\ +2.1 \\ -9.3 \end{array}$	+59. 2 +11. 0 +47. 2 -1. 3 -8. 7 -6. 4 +13. 2	25. 83 21. 78 25. 59 18. 96 22. 26 20. 92 25. 05	$ \begin{array}{c} -1.1 \\ (3) \\ +.9 \\ +.2 \\ -1.2 \\ +1.3 \\ -2.5 \end{array} $	+12.0 +5.2 +14.0 +9.5 +3.9 -6.8 +14.7	38. 7 36. 3 41. 0 35. 0 36. 2 36. 3 33. 6	$ \begin{array}{r} -1.5 \\3 \\ +.7 \\ +3.2 \\ -1.4 \\ +.3 \\ -2.0 \end{array} $	$egin{array}{c} +7.3 \\ +3.2 \\ +11.7 \\ +9.9 \\ +2.6 \\ -8.1 \\ +10.8 \\ \end{array}$	66. 9 59. 8 62. 5 54. 4 61. 6 57. 7 74. 5	+.5 -3.0 (3) +1.2 +.1	+4.4 +1.8 +1.7 -1.7 +2.6 +2.1 +4.7
Aircraft. Automobiles. Cars, electric- and steam-railroad Locomotives. Shipbuilding. Railroad repair shops	432. 6 100. 6 31. 7 20. 0 71. 3 53. 5	+4.0 -6.1 -34.3 -29.8 +7.8 6	+16.1 $+2.2$ -43.2 -43.7 $+3.0$ -8.2	343. 7 85. 7 28. 0 8. 2 59. 4 48. 2	$ \begin{array}{r} +1.0 \\ -8.3 \\ -39.9 \\ -35.3 \\ +7.0 \\ -5.5 \end{array} $	+5.8 $+21.2$ -44.8 -50.0 $+6.8$ -5.7	24. 30 25. 39 18. 76 21. 05 24. 13 25. 64	-2.9 -2.3 -8.6 -7.9 7 -5.0	$ \begin{array}{r} -8.7 \\ +18.4 \\ -2.1 \\ -11.1 \\ +3.8 \\ +2.7 \end{array} $	39. 7 33. 6 30. 9 32. 5 32. 6	$ \begin{array}{r} -3.2 \\ -2.3 \\ -5.5 \\ -6.1 \\ +.6 \\ -5.1 \end{array} $	$ \begin{array}{r} -1.4 \\ +13.3 \\ -7.3 \\ -14.0 \\ +4.1 \\ -4.1 \end{array} $	62. 7 75. 7 60. 8 64. 7 73. 3 67. 5	$ \begin{array}{c c} -2.6 \\ +.1 \\ -3.5 \\ -2.1 \\ -1.2 \\3 \end{array} $	-1.3 +3.9 +3.4 +2.3 +.4 +6.6
Electric railroad. Steam railroad. Nonferrous metals and their products. Aluminum manufactures. Brass, bronze, and copper products. Clocks and watches and time-recording	65. 2 52, 6 78. 0 63. 2 77. 4	6 6 -1. 9 -2. 1 -1. 9	$ \begin{array}{r} -1.7 \\ -8.8 \\ +6.7 \\ -6.4 \\ +3.2 \end{array} $	58. 8 47. 5 59. 6 51. 2 57. 5	4 -5. 9 -4. 8 -9. 7 -4. 1	$\begin{pmatrix} (3) \\ -6.1 \\ +11.2 \\ +16.9 \\ +5.7 \end{pmatrix}$	26. 99 25. 34 19. 91 18. 88 21. 55	+. 2 -5. 3 -2.9 -7. 8 -2. 2	+1. 6 +3. 3 +4. 2 +24. 7 +2. 8	43. 5 37. 1 36. 0 34. 7 36. 7	5 -5. 4 -2. 4 -8. 7 -2. 4	$ \begin{array}{r} -3 \\ -4.5 \\ +3.5 \\ +34.8 \\ +2.0 \end{array} $	61. 6 68. 1 55. 0 54. 4 58. 7	+.3 3 2 +1.1 +.2	+1.6 +7.2 +2.7 -5.2 +1.2
devices. Jewelry Lighting equipment. Silverware and plated ware. Smelting and refining—copper, lead, and	80. 0 66. 9 69. 0 65. 3	9 +2. 1 +. 1 -11. 0	+17.3 +8.3 +11.8 +6.5	62. 5 47. 8 58. 9 48. 1	$ \begin{array}{r} -7.0 \\ -3.4 \\ -1.4 \\ -15.7 \end{array} $	+24.3 +5.8 +19.7 +10.3	17. 65 18. 16 20. 26 20. 83	-6. 2 -5. 4 -1. 5 -5. 3	+6. 0 -2. 3 +7. 1 +3. 6	35. 7 34. 1 36. 4 36. 4	$ \begin{array}{r} -7.0 \\ +1.2 \\ (3) \\ -5.7 \end{array} $	+2.4 -1.2 +4.8 +3.7	49. 5 54. 0 55. 5 57. 3	+1.0 -3.4 -1.8 +.5	+4. 2 +3. 9 +1. 9 +. 4
zine. Stamped and enameled ware. Lumber and allied products. Furniture. Lumber:	80. 2 89. 8 51. 9 69. 1	$ \begin{array}{r} -1.9 \\ -2.1 \\ +6.1 \\ +3.0 \end{array} $	+16.9 6 +6.4 +11.5	53. 0 75. 2 38.3 48. 4	3 -4.8 +5.5 2	+22. 7 +3. 2 +21. 2 +23. 2	21. 33 17. 42 16. 45 16. 46	+1.8 -2.8 5 -3.1	+5. 2 +3. 8 13. 9 +10. 6	37. 8 34. 5 37. 3 36. 7	+.3 -2.3 -2.1 -2.9	8 +1.0 +11.6 +11.4	56. 5 50. 3 43. 7 44. 5	+1.8 6 +1.4 4	+5.7 +4.2 3 -1.1
Millwork. Sawmills Turpentine and rosin Stone, clay, and glass products Brick, tile, and terra cotta. Cement Glass Marble, granite, slate, and other products. Pottery	44. 8 33. 9 98. 9 54. 7 32. 9 57. 5 92. 7 30. 0 62. 4	$ \begin{array}{c} +6.9 \\ +9.7 \\ (3) \\ -1.8 \\ +2.5 \\ -4.2 \\ -2.6 \\ +8.8 \\ -6.5 \end{array} $	+21. 1 +. 3 +1. 6 +. 9 +3. 8 -1. 5 +4. 0 -9. 4 -2. 7	34. 2 23. 3 57. 5 38. 9 20. 2 37. 9 77. 0 20. 4	+8.4 +11.6 -4.1 -4.0 +4.6 -5.4 -6.1 +7.1 -9.9	+48.1 +11.5 +14.3 +7.8 +18.8 -3.1 +10.8 -5.1 +8.1	17. 63 16. 32 11. 50 18. 61 15. 88 19. 70 19. 52 22. 29 17. 36	+1. 4 +1. 8 -4. I -2. 2 +2. 0 -1. 3 -3. 6 -1. 5 -3. 7	+22. 1 +11. 6 +12. 1 +6. 8 +14. 3 -1. 5 +6. 8 +5. 2 +12. 1	39. 1 36. 8 34. 3 35. 4 35. 1 34. 0 32. 7 33. 3	+.5 -1.6 -5.5 9 $+1.7$ -1.1 -2.9 $+.6$ (3)	+24.4 +10.9 +6.8 +5.0 +8.6 -1.0 +2.8 +4.9 +7.4	44. 8 44. 6 34. 5 55. 2 45. 6 56. 1 58. 0 69. 0 53. 5	+.7 +3.5 6 4 +.7 3 -1.7 9	+.4 (3) +3.3 +2.9 +1.9 +.5 +3.2 +.7 +9.1

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See footnotes at end of table.

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Table 1.—Employment, Pay Rolls, and Earnings in Manufacturing Industries, July 1935—Continued

	En	nployme	ent		Pay roll		Per cap	ita week ings 1	ly earn-		e hours per week		Avera	ge hourly ings 3	earn-
Industry	Index July 1935	Perce change	ntage from—	Index July 1935		ntage from—	Aver-	Perce change	ntage from—	Aver- age in	Perce change	ntage from—	Aver-	Perce change	
	(3-year average 1923-25 =100)	June 1935	July 1934	(3-year average 1923-25 =100)	June 1935	July 1934	age in July 1935	June 1935	July 1934	July 1935	June 1935	July 1934	July 1935	June 1935	July 1934
Nondurable goods													Cents		
Textiles and their products. Fabrics. Carpets and rugs. Cotton goods. Cotton small wares. Dyeing and finishing textiles. Hats, fur-felt. Knit goods. Silk and rayon goods. Woolen and worsted goods Wearing apparel. Clothing, men's. Clothing, men's. Clothing, furnishings. Men's furnishings. Millinery. Shirts and collars. Leather and its manufactures. Boots and shoes. Leather. Food and kindred products. Baking. Beverages. Butter. Canning and preserving. Confectionery. Flour. Ice cream. Slaughtering and meat packing. Sugar, beet. Sugar, refining, cane.	85. 4 91. 5 42. 3 99. 0 87. 3 85. 8 93. 5 104. 3 111. 5 78. 0 138. 6 68. 4 74. 6 87. 6 80. 4	-2.2 18 2 6 6 6 9 1 4 2 4 7 6 7 3 8 4 6 2 4 7 4 4 0 0 5 5 5 0 5 2 9 6 -+	+2.2 +2.6 +22.7 +4.9 +5.5 +2.7.1 +34.7 +5.5 +2.6 +2.6 +2.6 +2.3 -3.6 +2.3 -4.1 -5.5 -10.2 +14.9 +3.7 -2.3 -3.7 -3.8 +3.7 -3.8 +3.7 -3.8 +3.7 -3.8 +3.7 -3.8 +3.8 -4.1 -4.9 +3.8 -4.1 -4.9 -4.9 -4.9 -4.9 -4.9 -4.9 -4.9 -4.9	68. 4 70. 1 75. 8 64. 2 65. 2 73. 5 82. 1 85. 8 65. 6 63. 0 73. 1 55. 7 30. 3 91. 2 77. 5 96. 5 161. 4 167. 1 64. 1 75. 0 64. 2 76. 8	-3.5 -2.6 -1.2 -2.2 -1.1.5 -8.4 +7.5 -3.0 -1.8 -3.7 -3.7 -1.8 -3.7 -1.8 -3.1 +1.9 +7.3 -1.9 +1.9 +7.0 -1.9 -1.0 -1.0 -1.0 -1.0 -1.0 -1.0 -1.0 -1.0	+9.4 +8.9 +56.6 -2.9 +10.1 -1.3 -2.2 -2.9 +48.9 +20.4 +3.4 -1.5.3 -1.8 -1.0.9 +4.1 +1.5.2 +1.7 -7.8 +61.3 +2.9 -1.1 -1.7 -7.8 +61.3 +2.9 +1.0 -1.1 -1.7 -1.7 -1.7 -1.7 -1.7 -1.7 -1.7	\$15. 07 14. 85 20. 98 12. 29 15. 74 16. 86 24. 68 14. 07 14. 94 18. 12. 72 11. 94 17. 18 17. 18 17. 18 17. 18 18. 52 11. 94 18. 52 11. 94 19. 09 11. 85 21. 10 20. 81 21. 17 25. 70 20. 90 21. 10 21. 17 25. 70 20. 90 21. 10 21. 10 22. 14 21. 15	-0.6 -1.5 -2.9 +1.1 +1.3 +11.9 -4.7 -1.2 +1.2 -1.3 -1.3 -1.3 -1.5 -1.7 +1.2 -1.7 +1.2 -1.7 +1.2 -1.7 +1.2 -1.7 +1.1 -1.7 -1.7 +1.1 -1.7 -1.7 -1.7 -1.7 -1.7 -1.7 -1.7 -	+7.0 +8.2 +27.3 +5.1 +2.6 5 +10.4 +10.1 +10.1 +10.1 +10.1 +10.1 +10.2 +10.4 +1	32. 1 33. 0 36. 3 32. 4 35. 1 36. 3 30. 2 30. 7 30. 8 29. 6 30. 8 29. 6 30. 7 37. 2 37. 2 37. 2 37. 2 37. 3 40. 7 40. 7 42. 2 47. 9 40. 7 36. 3 37. 6 37. 6	+0.6 -3.5 -3.5 -3.6 (*) -6.6 +13.4 -4.1.8 -1.3 +2.5 +2.0 -2.5 +4.2 -2.5 +3.0 +5.1 +2.6 +3.2 +3.3 (*) -4.1.5 (*) -6.6 -1.3.9 +3.1 -4.1.9 +2.5 -1.0 -1.0 -1.0 -1.0 -1.0 -1.0 -1.0 -1.0	+7.3 +7.0 +21.1 +5.63 -5.7 -3.8 -3.8 -4.5 -5.5 +4.5 -1.8 -5.7 -1.8 -1.8 -1.8 -1.8 -1.8 -1.8 -1.8 -1.8	44. 6 56. 3 37. 9 44. 6 52. 9 69. 0 47. 1 44. 4 49. 3 57. 8 57. 8	-0.8 -1.4 -1.2 -1.4 -1.5 -1.5 -1.4 -1.6 -1.5 -1.5 -1.5 -1.5 -1.5 -1.5 -1.5 -1.5	+0.2 +1.6 +4.5 -1.18 -3.6 +1.3 -2.8 -1.7 -10.2 +1.3 -5.4 +2.6 +4.7 -2.4 +2.6 -3.3 -4.7 -2.4 +1.3 -2.4 +2.6 -3.3 -4.7 -2.4 +2.6 -3.6 -4.7 -2.4 +2.6 -4.7 -2.4 +2.6 -4.7 -2.4 +3.6 -4.7 -2.4 +4.7 -2.4 +4.7 -2.4 +4.7 -2.4 +4.7 -2.4 +4.7 -2.4 +4.7 -2.4 +4.7 -2.4 +4.7 -2.4 +4.7 -2.4 +4.7 -2.4 +4.7 -2.4 +4.7 -2.4 +4.7 -2.4 +4.7 +4.7 +4.7 +4.7 +4.7 +4.7 +4.7 +4

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Tobacco manufactures. Chewing and smoking tobacco and snuff. Cigars and cigarettes. Paper and printing. Boxes, paper Paper and publishing: Book and job. Newspapers and periodicals. Chemicals and allied products, and petroleum refining. Chemicals. Cottonseed—oil, cake, and meal. Druggists' preparations. Explosives. Fertilizers. Paints and varnishes. Rayon and allied products. Soap	95. 5 83. 3 108. 9 86. 6 97. 0 106. 8 105. 7 109. 0 46. 7 95. 1 68. 0 108. 6 327. 9 99. 3	3 -1.2 4 12 +.2 +1.8 -2.0 4 7 +7.9 14.1 3.6 2	-5.7 -9.7 -5.2 +2.2 +3.9 +3.5 +1.4 +1.8 -14.8 +1.4 -6.4 2 +7.3 +10.6	47. 6 66. 8 45. 1 81. 4 73. 9 85. 1 75. 8 85. 3 95. 4 93. 8 101. 6 48. 3 92. 3 70. 0 88. 9 240. 2 94. 4	+1.7 6 +2.0 -2.4 -2.6 +.3 -4.5 +.1 +.1.5 -1.5 -5.4 -1.5	+.6 3 +.7 +5.3 +3.2 +10.4 +7.8 +.6 +8.3 +.5.0 1 -7.2 +12.8 +15.1	15, 75 14, 53 28, 88 18, 14 19, 69 27, 16 32, 03 21, 51 25, 96 9, 83 20, 63 22, 78 19, 38 19, 38 20, 33 21, 56 22, 78 23, 35 24, 35 26, 38 27, 38 28, 38 29, 38 20, 38 21, 38 21, 38 21, 38 21, 38 22, 38 23, 38 24, 38 26, 38 27, 38 28, 38, 38 28, 38, 38 28, 38 28, 38 28, 38 28, 38, 38 28, 38, 38, 38, 38, 38, 38, 38, 38, 38, 3	+2.0 +2.3 -2.5 -1.5 -2.6 +2.6 -3.3 1.0 -2.5 +2.6 -3.3 -2.7 -2.7 -3.1 -2.7 -3.1 -3.1 -3.1 -3.1 -3.1 -3.1 -3.1 -3.1	+6.7 +10.4 +6.9 +2.6 +6.3 +4.2 +6.1 +8.2 +5.5 +5.5 +5.5 +13.5 +10.3	36. 7 36. 9 36. 0 37. 2 36. 8 36. 1 37. 3 38. 3 39. 9 40. 7 37. 9 38. 8 37. 7 37. 9 38. 8 37. 7	+4.0 -8 +4.8 -1.9 -2.4 -1.16 +3 (3) +7.7 -1.0 -1.7 -1.7 -1.3 -1.8 -1.8 -1.9 -1.9 -1.1	(3) +5.4 96 +.16 +.3.4 +3.5 6 +2.3 +2.3 +4.3 +4.2 -2.6 +10.3 +2.3 +1.2 -1.2	40. 7 44. 4 40. 1 68. 8 50. 4 53. 1 74. 1 89. 2 63. 5 66. 7 64. 6 68. 6 50. 4 54. 6 55. 8 65. 7 65. 7 65. 7 65. 8 65. 8	-1.0 -1.0 -1.5 -1.5 -1.2 -1.7 -1.1 +1.9 -1.2 -1.5 +3.9 +1.6 -1.5 -1.5	+4.9 +5.1 +5.4 +1.4 +3.0 +3.8 +4.6 +2.2 +1.0 +3.5 +3.7 +3.5 +15.3
Paints and varnishes	108. 6 327. 9 99. 3 111. 2	-3.5 +.6	+7.3 +10.5	88. 9 240. 2	-5.4 1	$+12.8 \\ +15.1$	22, 78 19, 38	-2.0 7	+5.5 +4.2	38. 8 37. 7	-3.5 3	$+2.3 \\ +1.6$	58. 8 51. 4	+1.6	$+3.3 \\ +2.5$
Rubber goods, other than boots, shoes, tires, and inner tubes. Rubber tires and inner tubes.	117. 6 70. 3	-2.4 -3.5	-3.7 -9.2	94. 9 54. 2	-2.9 -8.1	+8.5 -3.0	18. 11 24. 66	5 -4. 8	+12. 9 +6. 4	35. 5 29. 6	+. 6 -4. 2	+12.1	51. 7 84. 3	4 2	+1.3 +7.6

¹ Per capita weekly earnings are computed from figures furnished by all reporting establishments.
over month in the groups and in "All industries" also computed from indexes.

2 Computed from available man-hour data—all reporting establishments do not furnish man-hours.
and average hourly earnings in the groups and in "All industries" are weighted.
3 No change.
4 Less than 1/10 of 1 percent.

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Indexes and Estimates of Factory Employment and Pay Rolls

INDEXES of employment and pay rolls for all manufacturing industries combined, for the durable-goods group, and for the non-durable-goods group, by months from January 1934 to July 1935, inclusive, are given in table 2. Estimates of employment and weekly pay rolls for all manufacturing industries combined are also given.

The diagram on page 9 indicates the trend of factory employment and pay rolls from January 1919 to July 1935.

Table 2.—Indexes and Estimates of Employment and Pay Rolls in All Manufacturing Industries Combined and Indexes of Employment and Pay Rolls in the Durable- and Nondurable-Goods Groups ¹

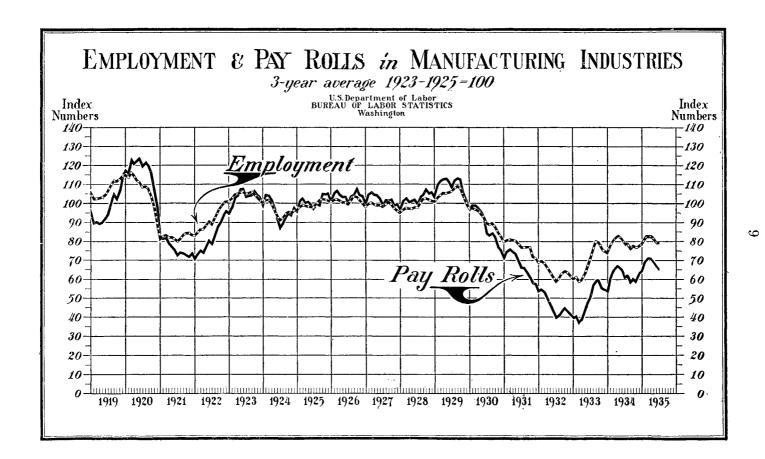
	[Indexes ba	sed on 3-year	average,	1923-25=	100.0]			
					Ind	exes		
Year and month	Estimated number of wage earners	Estimated pay rolls (1 week)	turing	nufac- indus- mbined		le-goods oup		ırable- group
			Em- ploy- ment	Pay rolls	Em- ploy- ment	Pay rolls	Em- ploy- ment	Pay rolls
1934								
January		\$109, 806, 000	73.3	54.0	59.8	41.6	87.9	69.7
February		123, 395, 000	77. 7	60. 6	63.5	47.9	93.0	76. 9
March		131, 852, 000	80.8	64.8	67.1	52.8	95.4	80. 1
April	6, 906, 100	136, 962, 000	82.4	67.3	70.0	57.4	95.8	80.0
May	6, 912, 600	136, 575, 000	82. 5	67.1	71. 5	58.6	94.3	78. 1
June	6, 799, 900	132, 040, 000	81.1	64. 9	70.8	56.9	92.3	75. 1
July	6, 593, 500	123, 011, 000	78.7	60. 5	67.4	49. 9	90.8	73. 9
August	6, 666, 200	126, 603, 000	79.5	62. 2	66.1	50.0	94.0	77.9
September		118, 089, 000	75.8	58.0	64. 2	45. 5	88, 2	74.0
October	6, 569, 500	124, 138, 000	78.4	61.0	62.8	46.4	95, 1	79.6
November	6, 435, 000	121, 085, 000	76.8	59. 5	62. 2	46.1	92.4	76.6
December	6, 536, 100	128, 593, 000	78.0	63. 2	64. 3	50.4	92.7	79. 5
Average	6, 600, 100	126, 012, 000	78. 8	61. 9	65. 8	50.3	92. 7	76.8
1935								
January	6, 595, 700	130, 503, 000	78.7	64. 1	66. 1	52, 5	92, 3	79.0
February	6, 809, 000	140, 618, 000	81. 2	69. 1	69.3	58.6	94. 1	82, 5
March.	6, 906, 300	143, 927, 000	82. 4	70. 7	70.8	60. 5	94.8	83. 8
April	6, 906, 100	144, 075, 000	82.4	70.8	71. 6	61.8	94.0	82. 3
May	6, 795, 500	139, 325, 000	81. 1	68. 5	71. 3	60.1	91.6	79. 1
June	6, 669, 200	135, 246, 000	79.6	66. 4	69.5	57. 6	90. 4	77. 6
July	6, 664, 700	132, 886, 000	79.5	65. 3	69.3	55. 6	90. 5	77. 7

¹ Comparable indexes for earlier years will be found in the December 1934 and subsequent issues of this pamphlet, or the March 1935 and subsequent issues of the Monthly Labor Review.

Trade, Public Utility, Mining, and Service Industries, and Private Building Construction

INCREASED employment from June to July was shown in 9 of the 17 nonmanufacturing industries surveyed while gains in pay rolls were reported for 10. The largest gains in number of workers were in laundries (2.6 percent), brokerage houses (1.6 percent), private building construction (1.4 percent), and power and light (1.1 percent).

Among the 8 industries which showed declines were: Anthracite mining (13 percent), bituminous-coal mining (10.1 percent), and retail



trade (3.7 percent). The decline in employment in retail trade was largely seasonal, general merchandising and wearing apparel stores suffering the greatest losses. The reduction in number of workers in coal mines was largely a retrenchment after the large gains of the preceding month. In the aggregate, there were approximately 147,000 fewer workers on the pay rolls of the 17 nonmanufacturing industries surveyed in July than in June. Weekly pay rolls were approximately \$5,000,000 less than in the month preceding.

Indexes of employment and pay rolls, per capita weekly earnings, average hours worked per week, and average hourly earnings in July for 13 of the trade, public utility, mining, and service industries, together with percentage changes from June 1935 and July 1934, are shown in table 3. Similar information, except indexes of employment and pay rolls, is also presented for private building construction. Man-hour data and indexes of employment and pay rolls are not available for banking, brokerage, or insurance establishments, but the table shows percentage changes in employment, pay rolls, and per capita weekly earnings for these three industries.

Table 3.—Employment, Pay Rolls, Hours, and Earnings, July 1935

	E	mployme	ent		Pay roll			capita we			e hours er week		Average	hourlye	arnings t
Industry	Index July 1935		entage from—	Index July 1935		entage from—	Aver-		ntage from—	Aver-		entage from—	Aver-		entage from—
	(aver- age 1929 =100)	June 1935	July 1934	(aver- age 1929 ==100)	June 1935	July 1934	age in July 1935	June 1935	July 1934	age in July 1935	June 1935	July 1934	age in July 1935	June 1935	July 1934
Coal mining: Anthracite Bituminous. Metalliferous mining. Quarrying and nonmetallic mining. Crude-petroleum producing. Public utilities: Telephone and telegraph. Electric light and power and manufactured gas. Electric-railroad and motor-bus operation and maintenance. Trade: Wholesale. Retail. General merchandising.	70.3 84.7 71.5 82.1 79.1 84.5	-13.0 -10.1 -1.6 +1.0 +.4 +1.1 4 +(2) -3.7 -6.8 -2.7	-7.8 -9.1 +13.3 -8.5 -5.9 -1.0 4 -2.2 1 +1.1 +1.8	37. 5 35. 9 31. 1 34. 4 59. 2 75. 7 81. 5 63. 4 64. 6 60. 5 71. 8 58. 1	$\begin{array}{c} -43.1 \\ -44.5 \\ -1.1 \\ +1.7 \\ +1.5 \\ +1.7 \\ -2.1 \\ -3.0 \\ -6.0 \\ -2.3 \end{array}$	-11.3 -27.8 +23.9 -1.7 -1.3 +4.7 +.5 6 +1.3 +.7 +3.3	\$22, 11 13, 31 21, 91 16, 57 27, 88 28, 56 30, 57 28, 18 27, 31 20, 40 17, 96 22, 29	-34.6 -38.4 +.6 +.7 +1.1 +1.7 +1.1 3 +(2) +.8 +.7 +.5	-3.8 -20.5 +9.4 +7.5 +4.9 +5.8 +1.6 +1.4 +.5 +1.6 +1.1	27. 3 18. 3 37. 4 35. 2 36. 1 38. 1 38. 9 44. 8 41. 3 41. 6 38. 0	-33.6 -39.0 +2.5 +1.7 +.8 -1.0 +.8 4 +.5 +.7 3	-1.2 -17.3 +4.9 +3.5 -1.2 +.8 +1.7 6 +1.1 +4.0 +.9	Cents 82.3 73.7 58.1 47.6 77.1 77.1 78.7 61.6 65.7 52.1 48.8 53.0	-0.6 +1.8 .0 2 4 +2.4 +.3 .0 2 2 +.8	-1. 2 +. 9 +6. 7 -1. 2 +3. 4 +7. 8 +1. 2 +2. 0 +. 3 -1. 1 5 -1. 2
Hotels (cash payments only) 1. Laundries. Dyeing and cleaning Banks. Brokerage. Insurance Building construction.	80.3	-1. 2 +2. 6 -2. 2 +1. 0 +1. 6 +. 8 +1. 4	1 2 +1.5 +1.6 -8.8 +1.5 +4.9	62. 1 70. 9 61. 5 (1) (1)	$ \begin{array}{r} 2.3 \\ -2.3 \\ +3.9 \\ -6.4 \\ +.6 \\ +1.4 \\ +3.0 \\ +2.7 \end{array} $	$ \begin{array}{r} +1.0 \\ +4.0 \\ +4.4 \\ +1.3 \\ -9.1 \\ +5.3 \\ +12.0 \end{array} $	13. 36 15. 98 18. 46 31. 57 34. 79 37. 37 24. 17	-1.0 +1.3 -4.3 3 2 +2.3 +1.3	+1.0 +4.2 +2.9 3 +.3 +6.9	47. 8 41. 8 41. 9 (1) (1) (2) (3)	+. 6 +2. 2 -2. 8 (4) (4) (5) +2. 0	+1.1 +4.8 -2.0 (4) (4) (4) +7.0	27. 4 36. 6 43. 9 (4) (4) (4) 80. 3	-1. 4 8 -1. 8 (1) (1) (1) (2)	7 3 +.2 (4) (4) (4) +2.9

¹ Per capita weekly earnings are computed from figures furnished by all reporting establishments. Average hours and average hourly earnings are computed from data furnished by a smaller number of establishments as some firms do not report man-hour information. Percentage changes over year computed from indexes.

2 Less than 1/10 of 1 percent.

3 The additional value of board, room, and tips cannot be computed.

4 Not available.

Indexes of Employment and Pay Rolls in Trade, Public-Utility, Mining, and Service Industries

INDEXES of employment and pay rolls in 13 trade, public utility, mining, and service industries and 2 subdivisions under retail trade are shown by months in table 4 for the period, January 1934 to July 1935.

Table 4.—Indexes of Employment and Pay Rolls, January 1934 to July 1935 ¹
[12-month average, 1929=100.0]

	An	thraci	te mir	ning	Bi	tumir mir	ous-c	oal	Meta	allifer	ous m	ining			g and c mini	
Month		ploy- ent	Pay	rolls		oloy- ent	Pay	rolls		oloy- ent	Pay	rolls		ploy- ent	Pay	rolls
	1934	1935	1934	1935	1934	1935	1934	1935	1934	1935	1934	1935	1934	1935	1934	1935
January February March April May June July August September October November December Average	63. 2 67. 5 58. 2 63. 8 57. 5 53. 6 49. 5 56. 9 58. 5 60. 7 61. 6		73. 2 65. 8 82. 4 51. 7 64. 0 53. 3 42. 3 39. 7 47. 0 48. 3 51. 2 52. 3	57. 5 64. 3 38. 9 49. 9 49. 5 66. 0 37. 5	75. 8 76. 1 77. 8 72. 2 76. 7 76. 7 77. 0 77. 1 78. 2 79. 3 79. 8 79. 7	81. 1 81. 6 74. 3 75. 3 77. 9	54. 4	59. 6 66. 1 67. 5 45. 0 49. 1 64. 7 35. 9	39. 6 40. 3 39. 8 41. 7 40. 8 41. 0 39. 9 42. 7 42. 3 43. 3 43. 2 44. 4	44. 3 44. 3 45. 0 46. 0 44. 4 46. 0 45. 2	25. 4 26. 0 25. 9 27. 2 25. 6 26. 7 25. 1 27. 0 28. 2 28. 2 28. 5 29. 4	30. 1 29. 9 30. 9 31. 8 31. 4 31. 5 31. 1	39. 7 38. 8 42. 0 48. 7 54. 3 56. 6 55. 6 55. 7 53. 3 51. 8 49. 5 42. 1	36. 9 37. 3 40. 5 45. 3 49. 5 50. 4 50. 9	21. 3 21. 0 24. 1 29. 9 35. 0 37. 0 35. 0 34. 0 32. 4 32. 1 29. 4 23. 6	20. 8 22. 2 24. 9 28. 9 32. 8 33. 8 34. 4
	Cr	ude-p prod	etrole ucing	um	Tele	phon- gra	e and iph	tele-	po		light ind m I gas		m tie	otor-b	ailroac ous c od m	pera-
Month		ploy- ent	Pay	rolls		ploy- ent	Pay	rolls		ploy- ent	Pay	rolls		ploy- ent	Pay	rolls
	1934	1935	1934	1935	1934	1935	1934	1935	1934	1935	1934	1935	1934	1935	1934	1935
January February March April May June July August. September October November December Average.	72. 4 72. 8 74. 0 76. 7 80. 0 81. 6 82. 7 81. 8 79. 5 78. 8 78. 7	74. 9 74. 2 74. 0 74. 9 76. 0 76. 5 76. 8	53. 0 50. 5 52. 5 53. 4 56. 4 56. 9 60. 0 61. 2 59. 7 60. 8 59. 0 59. 5	55. 5 54. 9 56. 0 56. 7 57. 8 58. 3 59. 2	70. 2 69. 8 70. 0 70. 2 70. 2 70. 4 71. 0 70. 9 70. 3 69. 7 70. 3	69. 7 70. 0 70. 2	68. 8 71. 4 71. 3	73. 9 72. 9 75. 3 73. 1 73. 7 74. 4 75. 7	82. 2 81. 2 81. 7 82. 4 83. 1 84. 0 85. 6 85. 8 85. 8 85. 8 85. 5 83. 6	82. 7 82. 2 82. 2 82. 6 83. 2 83. 8 84. 7	73. 8 74. 4 75. 6 76. 8 77. 6 77. 8 81. 1 79. 9 79. 3 80. 6 79. 6 78. 3	78. 0 78. 3 79. 4 79. 0 79. 8 79. 8 81. 5	70. 5 71. 0 71. 7 72. 2 72. 6 73. 2 73. 1 72. 8 72. 5 72. 2 71. 8 71. 0	71. 2 71. 0 71. 3 71. 4 71. 6 71. 7 71. 5	61.8	62. 9 63. 1 63. 4 63. 3 63. 6 63. 9 63. 4

¹ Comparable indexes for earlier years for all of these industries, except year-round hotels, will be found in the November 1934 and subsequent issues of this pamphlet, or the February 1935 and subsequent issues of the Monthly Labor Review. Comparable indexes for year-round hotels will be found in the June 1935 issue of this pamphlet, or the September 1935 issue of the Monthly Labor Review.

Table 4.—Indexes of Employment and Pay Rolls, January 1934 to July 1935—Continued

							/11 [111	ueu								
	w	holes	ale tra	ade	То	otal re	tail tr	ade	Reta	ail trac nercha	le—ge i n disi	eneral ng			eneral	other mer-
Month	Em	ploy- ent	Pay	rolls		ploy- ent	Pay	rolls		ploy- ent	Pay	rolls		ploy- ent	Pay	rolls
	1934	1935	1934	1935	1934	1935	1934	1935	1934	1935	1934	1935	1934	1935	1934	1935
March April May June July August September October November December	February 81. 2 84.6 61. 0 64. March 81.8 84.0 62.0 65. April 82.1 83.2 63.1 64. May 82.8 82.5 62.6 64. July 82.2 82.1 63.8 64. August 82.5 62.6 62.7 62.7 63.5 64. September 83.5 64.5 65.0 65.6 62.7 65.0 65.5 65.1 64.5 November 85.1 64.2						59. 0 58. 8 59. 8 61. 2 61. 5 61. 4 60. 1 58. 4 60. 6 61. 9 66. 2 60. 9		86. 6 85. 0 90. 1 91. 0 92. 0 90. 6 83. 0 81. 2 91. 5 94. 2 99. 9 128. 4	87. 3 86. 2 88. 7 94. 5 91. 4 90. 7 84. 5	71. 1 68. 9 71. 5 74. 0 74. 5 73. 9 69. 5 66. 9 74. 0 77. 3 80. 2 99. 0	73. 5 72. 3 74. 1 77. 5 76. 3 76. 3 71. 8	78. 0 78. 2 79. 3 80. 3 80. 5 80. 5 77. 9 76. 9 79. 1 79. 5 79. 4 81. 3 79. 2	77. 4 77. 3 78. 0 80. 7 79. 8 79. 8 77. 7	56. 5 56. 7 57. 4 58. 5 58. 8 58. 8 58. 2 56. 6 57. 8 58. 7 58. 1 59. 4	56. 9 56. 6 57. 6 59. 4 59. 0 59. 5 58. 1
					Ye	ar-rou	nd ho	tels	1	Laur	dries	•	Dye	ing an	d clea	ning
	Mont	h				oloy- ent	Pay	rolls		oloy- ent	Pay	rolls		ploy- ent	Pay	rolls
					1934	1935	1934	1935	1934	1935	1934	1935	1934	1935	1934	1935
February March April May June July August September October November	fanuary February March April May une uly August September October November December Average						57. 2 60. 9 62. 2 62. 7 62. 9 61. 5 60. 2 61. 0 62. 7 62. 4 62. 2	63. 7 63. 5 62. 1	78. 4 79. 2 80. 5 82. 1 84. 0	81. 1 82. 3 84. 4	61. 7 61. 7 62. 7 64. 4 66. 9 68. 3 68. 2 66. 6 65. 9 64. 8 63. 7 63. 3	63. 9 64. 1 64. 6 65. 5 66. 6 68. 2 70. 9	68. 1 68. 1 72. 4 79. 9 84. 3 84. 9 80. 5 78. 6 80. 0 80. 3 75. 8 72. 4	72.5	46. 8 46. 3 51. 7 60. 8 65. 1 64. 1 58. 9 56. 7 59. 0 59. 1 53. 9 51. 1	50. 4 49. 8 53. 5 61. 9 61. 7 65. 7 61. 5
Average_					80. 2		61. 6		81.3		64. 9		77. 1		56. 1	

Employment on Class I Railroads

According to preliminary reports of the Interstate Commerce Commission there were 1,006,101 workers exclusive of executives and officials employed in July by class I railroads—that is, roads having operating revenues of one million dollars or over. This represents a gain of 0.3 percent over the total of 1,003,042 workers reported in June. Information concerning pay rolls in July was not available at the time this report was prepared. The total compensation in June of all employees except executives and officials was \$131,887,181 compared with \$133,819,684 in May, a decrease of 1.4 percent.

The Commission's preliminary indexes of employment, taking the 3-year average, 1923-25, as 100, are 56.8 for June and 57 for July.

Trend of Employment, by States

Changes in employment and pay rolls from June to July 1935 are shown by States in table 5 for all groups combined, except building construction, and for all manufacturing industries combined. Data

concerning groups which have appeared in this table in previous issues of this pamphlet are available on the Bureau's office records.

The percentage changes shown in the table, unless otherwise noted, are unweighted. That is, the industries included in the manufacturing group and in the grand total have not been weighted according to their relative importance.

Table 5.—Comparison of Employment and Pay Rolls in Identical Establishments in June and July 1935, by Geographic Divisions and by States

[Figures in italics are not compiled by the Bureau of Labor Statistics, but are taken from reports issued by cooperating State organizations]

		Tot	al—All	groups	<u></u>		M	anufact	uring	
Geographic divi- sion and State	Num- ber of estab- lish- ments	Number on pay roll July 1935	Per- cent- age change from June 1935	Amount of pay roll (1 week) July 1935	Per- cent- age change from June 1935	ber of	Number on pay roll July 1935	Per- cent- age change from June 1935	Amount of pay roll (1 week) July 1935	Per- cent- age change from June 1935
New England Maine	13, 905 761	783, 247 48, 871	-0,5 +.5	16, 508, 542 894, 676	-(1) +1.2	3, 165 241	513, 767 38, 967	-0.6 6	9, 966, 093 682, 369	-0.3 +.2
New Hamp- shire Vermont	456 28,637 1,245 2,131 31,020 18,348 3,707	169, 658 1, 717, 152 728, 636 239, 637	1 -3.3 2 -1.9 -1.3 +.9	9, 335, 226 1, 640, 906 3, 548, 585 38, 804, 007	+. 4 -2. 4 7 -6. 9 -2. 0 +. 1	128 1, 545 413 651 4, 970 31, 913 4 754	61, 718 137, 774 1, 034, 903 379, 104 213, 429	2 -,2 6 +.2	2,737,600 21,964,862 9,072,317	+.9 -3.6 -1.1 -1.8 -1.1 6
tral Ohio Indiana Illinois Michigan Wisconsin	8, 319 2, 517	513, 162 179, 768 467, 845	-2.3 -1.0 -1.5 -4.2	11, 168, 333 3, 566, 141 10, 615, 424 10, 638, 750	-4.7 -5.9 -1.0 -5.3	2, 302 788 2, 051 827	141, 018 296, 475 352, 341	-1.6 1 -1.3	7,865,043 2,782,887 6,504,318 8,161,372	-4.6 -4.7 -1.0 -11.5
West North Cen- tral. Minnesota Missouri. North Dakota. South Dakota. Nebraska Kansas. South Atlantic. Delaware Maryland District of Co.	2, 137 1, 694 3, 332 569 520 1, 360 8 1, 766 10, 612	87, 446 54, 881 154, 007 4, 918 5, 536 30, 584 64, 822 671, 858	+3.5 +.1 5 8 +2.4 -1.1 1 -2.1	1, 131, 231 3, 400, 703 107, 969 121, 825 657, 538 1, 233, 691 11, 147, 323 273, 283	+2.6 +1.6 +1.4 +2.6 2 4 -7.1 -2.3	394 771 46 34 2 156 398 1 2,65 5	41, 121 28, 775 74, 987 864 1, 824 10, 104 27, 218 432, 097 8, 629	+9. 2 +2. 2 +1. 2 +1. 7 +6. 7 -1. 1 -1. 3 -1. 7	879, 087 583, 826 1, 588, 585 19, 933 39, 236 220, 125 638, 788 6, 599, 860 170, 240	+6.9 +.9 +3.2 +1.7 +3.0 3 6 -1.0 -4.1
lumbia Virginia West Virginia North Caroline South Caroline Georgia Florida	2, 039 1, 232 1, 262 1, 262 1, 476 1, 188	86, 965 134, 126 135, 251 57, 606 89, 629	$ \begin{array}{c cccc} &1 \\ & -2.4 \\ & -1.2 \\ & -3.1 \\ & -1.5 \end{array} $	1, 565, 732 2, 315, 177 1, 774, 065 722, 696 1, 322, 178	$\begin{array}{c} +.1 \\ -23.8 \\ -2.3 \\ +1.8 \\ +.1 \end{array}$	1 417 5 238 8 588 5 195 1 372	56, 791 51, 487 125, 526 50, 826 2 67, 305	$ \begin{array}{c c}6 \\ +.7 \\ -1.1 \\ -3.0 \\ -1.6 \end{array} $	989, 629 1, 042, 446 1, 606, 675 602, 350 874, 467	$\begin{array}{c} +1.2 \\ -1.0 \\ -2.5 \\ +1.7 \\ +.1 \end{array}$
East South Cen- tral Kentucky Tennessee Alabama Mississippi Leasthen 14.00	1, 416 1, 418 1, 234 1, 201 568	78, 282 78, 578 67, 678 13, 800	8 6 -7.3	1, 339, 838 1, 274, 893 936, 939	-11. (-(1) -11. (2 278 304 5 234	30, 356 55, 174 45, 577	+1.0 1 -9.4	545, 947 843, 533 588, 371	-3.0 $+1.1$ -11.8

¹ Less than 1/10 of 1 percent.
2 Includes construction, municipal, agricultural, and office employment, amusement and recreation, professional services, and trucking and handling.
3 Includes laundering and cleaning, but does not include food, canning, and preserving.

<sup>Includes miscellaneous services and building and contracting.
Includes construction, but does not include hotels and restaurants, and public works.
Weighted percentage change.
Includes construction, miscellaneous services (theaters), and restaurants.</sup>

Table 5.—Comparison of Employment and Pay Rolls in Identical Establish-. ments in June and July 1935, by Geographic Divisions and by States-Con.

		Tot	al—All	groups			М	апиfact	uring	
Geographic division and State	Num- ber of estab- lish- ments		Percent- age change from June 1935	Amount of pay roll (1 week) July 1935	Percent- age change from June 1935	ber of	roll July	Percent- age change from June 1935	Amount of pay roll (1 week) July 1935	Percentage change from June 1935
West South Cen-										
tral	4, 449	167, 085	+0.4	3, 491, 345	+1,2	926		+0.6	\$1, 525, 093	+0.9
Arkansas	9 653	20, 195	-1.0	335, 260		264	13,077	9	189, 413	
Louisiana	987	40, 261		723, 624				8	305, 237	+2.2
Oklahoma	1, 427	39, 951	+.8	864, 983	+.6					
Texas	1,382	66,678	+.9	1,567,478					827, 580	
Mountain	4, 261	110, 984	+5.0	2, 449, 094	+2.6			+18.7	754, 166	+10.3
Montana	749	16, 029	+.5	418, 204						
Idaho	466	9,664	+13.2				4,068	+29.8	78, 913	
Wyoming	336	7,873	+.3	201, 534				+2.1		+2.7
Colorado	1,036	37, 986	+3.5	833, 209				+10.9		
New Mexico	364	6, 806	+.8	127, 819	-4.5		1,069			
Arizona	504	11, 195		236, 125			2, 519	-1.1		
Utah	563	18, 297		358, 147	+14.9	109	8, 630			
_ Nevada	243	3, 134		81, 272			810	+.6		
Pacific	5, 804	388, 779	+4.8	9, 427, 751	+3.4				4, 891, 042	
Washington	2,875	79, 481	+10.4	1, 732, 688	+8.2		38, 986			
Oregon	1, 199	45, 431	+3.7	1, 000, 163	+2.8					+3.8
California	101,730	263, 867	+3.4	6, 694, 900	+2.3	983	146,733	+6.5	3, 607, 929	+3.5

 $^{^9}$ Includes automobile dealers and garages, and sand, gravel, and building stone. 10 Includes banks, insurance, and office employment.

Industrial Employment and Pay Rolls in Principal Cities

A COMPARISON of July employment and pay-roll totals with June totals in 13 cities of the United States having a population of 500,000 or over is made in table 6. These changes are computed from reports received from identical establishments in each of the months considered.

In addition to reports included in the several industrial groups regularly covered in the survey of the Bureau, reports have also been secured from establishments in other industries for inclusion in these city totals. As information concerning employment in building construction is not available for all cities at this time, figures for this industry have not been included in these city totals.

Table 6.—Fluctuations in Employment and Pay Rolls in July 1935 as Compared with June 1935

Cities	Number of establish- ments re-	Number o	n pay roll	Per- centage change		of pay roll reek)	Per- centage change
	porting in both months	June 1935	July 1935	from June 1935	June 1935	July 1935	from June 1935
New York City- Chicago, Ill Philadelphia, Pa Detroit, Mich Los Angeles, Calif Cleveland, Ohio. St. Louis, Mo Baltimore, Md Boston, Mass Pittsburgh, Pa San Francisco, Calif Buffalo, N. Y Milwaukee, Wis.	14, 183 3, 531 2, 724 1, 497 2, 383 1, 788 1, 721 1, 324 3, 794 1, 377 1, 501 869 675	573, 144 329, 796 216, 519 306, 434 121, 103 121, 387 116, 262 78, 231 152, 879 148, 092 79, 142 64, 862 66, 274	560, 918 322, 337 214, 810 290, 303 120, 312 120, 078 115, 714 77, 239 153, 351 145, 154 81, 120 62, 754 66, 739	-2.1 -2.3 8 -5.3 7 -1.1 5 -1.3 +.3 -2.0 +2.5 -3.2 +.7	15, 258, 452 8, 071, 739 5, 008, 627 7, 778, 090 2, 979, 393 2, 837, 060 2, 568, 924 1, 683, 754 3, 159, 529 2, 096, 616 1, 498, 895 1, 533, 428	14, 941, 104 7, 916, 147 4, 937, 145 7, 290, 565 2, 977, 531 2, 768, 377 2, 608, 012 1, 654, 853 3, 596, 182 2, 996, 885 2, 123, 357 1, 423, 149 1, 548, 141	-2.1 -1.9 -1.4 -6.3 1 -2.4 +1.5 -1.7 +1.3 -5.1 +1.3

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Public Employment

Although industrial employment in July was slightly below the June level, a small increase occurred in employment in the regular agencies of the Federal Government. Including the executive, judicial, legislative, and military services, as well as construction projects financed wholly or partially from Federal funds, the number of employees on pay rolls of the United States Government totaled 1,438,535 in July. Compared with the previous month, this represents a gain of 2,814 employees. Increased employment was reported in the executive, legislative, and military services. On the other hand, the personnel of the judicial service and the number of workers employed on construction projects declined. The most pronounced decline was reported in the number of workers employed on projects financed from funds of the Reconstruction Finance Corporation. (See table 7.)

Due to a contraction in the emergency-work program, the number of employees on Federal relief work also declined during the month. In July, 1,928,682 workers were employed on the emergency-work program of the Federal Emergency Relief Administration, a decrease of 4.6 percent in comparison with the number reported in June. On the other hand, enrollment in Civilian Conservation Camps increased by more than 12 percent.

The principal changes in Federal employment and pay rolls during the month interval are indicated by table 7.

Table 7.—Summary of Federal Employment and Pay Rolls, July 1935
[Preliminary figures]

Class	Empl	oyment	Per- cent-	Pay	Per- cent-	
Class	July	June	age change	July	June	age change
Federal service:						
Executive	1 729, 987	² 718, 188		\$111, 110, 248	2\$109,300,324	+1.7
Judicial	1,766	1,854	-4.7	473,044	449, 217	+5.3
Legislative	5, 014	4,871	+2.9	1, 181, 349	1, 154, 868	+2.3
Military	261,067	258, 410	+1.0	20, 689, 446	21, 364, 278	-3.
Construction projects financed by	405 220	414 000		04 000 707	07 900 000	١.,
P. W. A	405, 332	414, 306	-2.2	24, 968, 785	25, 386, 962	-1.6
R. F. C.	9, 581	11,901	-19.5	1,001,653	1, 191, 336	-15.9
Construction projects financed by	9, 001	11, 501	19.0	1,001,000	1, 191, 550	-10. 8
regular governmental appropria-		1	j	1		1
tions	25, 788	26, 191	-1.5	1, 890, 209	1,904,454	:
Relief work:	20, 100	20,101		2,000,200	1,001,101	
Emergency-work program	1,928,682	2 2, 021, 060	-4.6	53, 135, 457	2 54, 260, 051	-2.
Emergency conservation work	3 480, 586	2 4 427, 556	+12.4	8 22, 074, 577	2 4 19, 766, 881	+11.

¹ Includes 160 employees by transfer, previously reported as separations by transfer, not actual additions for July.
² Revised.

³ Includes 40,368 employees and a pay roll of \$5,217,265 included in executive service.

4Includes 38,451 employees and a pay roll of \$4,944,676 included in executive service.

Executive, Legislative, Military, and Judicial Services of the Federal Government

During July employment increased in the executive, legislative, and military services of the Federal Government. The judicial branch, however, showed a decline of 4.7 percent. The total pay roll for all branches of the Federal service amounted to over \$133,-000,000, a slight increase compared with June.

The information concerning employment in the executive departments is collected by the Civil Service Commission from the various departments and offices of the United States Government. The figures are tabulated by the Bureau of Labor Statistics. Data for the legislative, judicial, and military services are collected and tabulated by the Bureau of Labor Statistics.

Information concerning the number of employees in the executive departments of the Federal Government is shown in table 8. Data for employees working in the District of Columbia are shown separately.

Table 8.—Employees in the Executive Service of the United States, July 1934, June 1935, and July 1935

Item	District of Columbia Outside District of Columbia Entire s							itire serv	ice
Tem	Perma- nent	Tempo- rary	Total	Perma- nent	Tempo- rary ¹	Total	Perma- nent	Tempo- rary ¹	Total
Number of employees: July 1934 2 June 1935. July 1935. Gain or loss: July 1935 to July 1935. June 1935 to July 1935. Percentage change: July 1934 to July 1935. June 1935 to July 1935. Labor turn-over, July 1935: Additions 4. Separations 4. Turn-over rate per 100	81, 694 92, 679 94, 150 +12, 456 +1, 471 +15, 25 +1, 59 2, 516 1, 727 1, 85	2 11, 250 10, 566 +2, 170 -684 +25. 85 -6. 08 1, 661 1, 465	2 103,929 104,716 +14,626 +787 +16.23 +.76 4,177 3,192	516, 166 519, 652 +16, 454 +3, 486 +3, 27 +, 68 10, 522	98, 093 105, 619 +11, 631 +7, 526 +12, 37 +7, 67 27, 943	614, 259 625, 271 +28, 085 +11, 012 +4, 70 +1, 79 38, 289	608, 845 613, 802 +28, 910 +4, 957 +4. 94 +. 81	2 109,343 116, 185 +13, 801 +6, 842 +13, 48 +6, 26 29, 604	2 718,188 3 729,987 +42,711 +11,799 +6.21 +1.64 42,642

¹ Not including field employees of the Post Office Department and 41,642 employees hired under letters of authorization by the Department of Agriculture with a pay roll of \$1,422,437.

for July.

4 Not including employees transferred within the Government service as such transfers should not be regarded as labor turn-over.

There were 11,799 more employees working in the executive branch of the Federal Government in July than in the preceding month. During the year there has been a gain of more than 42,000 workers in the executive service of the Federal Government. During the same period Federal employment in the District of Columbia increased 16.2 percent and employment outside the District increased 4.7 percent.

The Resettlement Administration, with 6,907 more workers in July, accounted for over half the net gain in Federal employment

² Revised. ³ Includes 160 employees by transfer previously reported as separations by transfer, not actual additions for July.

during the month. The branches showing the most pronounced decreases for the month were the Treasury Department, the Department of the Interior, the Farm Credit Administration, and the National Recovery Administration.

Construction Projects Financed by Public Works Administration

During July ¹ over 405,000 people were working at the site of Public Works Administration construction projects. Although this is a decrease of about 9,000 from the level of the previous month, employment in July was the highest for any month of 1935 except June.

Pay-roll disbursements for the month were in excess of \$24,965,000 and with the exception of June, were the highest for any month of 1935. Over 37,845,000 man-hours at the site were worked and the average earnings per hour was 66 cents. On these projects contractors placed orders in July for construction materials valued at more than \$39,000,000.

Details concerning employment, pay rolls, and man-hours worked on construction projects financed by Public Works Administration funds in July are given in table 9, by type of project.

Table 9.—Employment and Pay Rolls on Construction Projects Financed from Public Works Funds, July 1935

[Subject to revision]							
	Wage	earners					
Type of project	Maxi- mum number em- ployed 1		Amount of pay rolls	Number of man-hours worked	Average earnings per hour	Value of material orders placed	
			Federa	l projects			
All projects	² 272, 995	264, 496	\$16, 563, 938	27, 002, 929	\$0. 613	\$25, 273, 109	
Building construction Forestry Naval vessels Public roads ³ Reclamation River, harbor, and flood control. Streets and roads Water and sewerage Miscellaneous	6, 568	13, 185 391 22, 493 170, 543 23, 443 23, 498 5, 993 382 4, 568	929, 788 22, 713 2, 872, 857 7, 386, 900 2, 511, 129 2, 993, 058 327, 701 27, 331 393, 361	1, 256, 560 32, 675 3, 495, 471 14, 306, 900 3, 677, 865 2, 969, 125 578, 906 36, 061 650, 266	. 740 . 695 . 822 . 516 . 683 . 705 . 566 . 758 . 605	1, 994, 830 21, 754 3, 105, 508 12, 000, 000 3, 454, 837 3, 773, 297 313, 997 39, 749 569, 137	
			Non-Fed	eral projects			
All projects	126, 158	105, 383	\$7, 847, 300	10, 104, 399	\$0. 777	\$13, 798, 978	
Building construction Railroad construction Streets and roads Water and sewerage Miscellaneous	8, 632 20, 836	46, 205 7, 573 17, 364 29, 775 4, 466	3, 799, 825 575, 356 1, 032, 209 2, 106, 701 333, 209	4, 201, 469 970, 592 1, 561, 672 2, 885, 417 485, 249	. 904 . 593 . 661 . 730 . 687	7, 182, 882 68, 018 1, 855, 596 4, 017, 928 674, 554	

[!] Maximum number employed during any 1 week of the month by each contractor and Government agency doing force-account work.

agency doing force-account work.

Includes weekly average for public roads.

Includes weekly average for public Roads.

Not available; average number included in total.

¹ Unless otherwise expressly stated, when July is referred to in this study it may be accepted as meaning the mouth ending July 15.

Compared with the previous month, moderate increases in employment on Federal construction projects were shown in naval-vessel construction and in river, harbor, and flood-control work. On non-Federal projects, the total number of wage earners employed increased by more than 10,000 in July. Reports for the month showed increases in the number of men employed in every type of non-Federal project except railroad construction. Building construction, with an increase of nearly 5,300 workers, had the most pronounced rise.

On Federal projects earnings per hour averaged 61 cents. Hourly earnings ranged from a high of 82 cents paid on naval-vessel construction to a low of 52 cents received in road building. On non-Federal projects the average hourly earnings were 77 cents; the highest, 90 cents, was received by workers on building construction.

Federal construction projects are financed entirely by allotments made by the Public Works Administration to the various agencies and departments of the Federal Government. The work is performed either by commercial firms, which have been awarded contracts, or by day labor hired directly by the Federal agencies.

Non-Federal projects are financed by allotments made by the Public Works Administration to a State or one of its political subdivisions; in some cases allotments are made to commercial firms. In making allotments to the States or their political subdivisions, the Public Works Administration makes a direct grant of not more than 30 percent of the total construction cost. The remaining 70 percent of the cost is financed by the recipient. The Public Works Administration, in some instances, provides the additional financing by means of a loan; in other cases the loan is procured from outside sources. Loans made by the Public Works Administration carry interest charges and have a definite date of maturity.

Grants are not made to commercial firms. Railroads, for the most part, have been the chief recipients of commercial allotments. Railroad work financed by loans made by the Public Works Administration falls under three headings: First, construction work in the form of electrification, the laying of rails and ties, repairs to buildings, bridges, etc.; second, the building and repairing of locomotives and passenger and freight cars in shops operated by the railroads; and, third, locomotive and passenger- and freight-car building in commercial shops.

Information concerning the first type of railroad work, i. e., construction is shown in table 9, page 18. Employment in car and locomotive shops owned by the railroads and in commercial car and locomotive shops is shown in a separate table. (See table 11, p. 21.)

Comparisons by Geographic Divisions

EMPLOYMENT, pay rolls, and man-hours worked in July 1935 on construction projects financed by the Public Works Administration fund is shown by geographic divisions in table 10.

Table 10.--Employment and Pay Rolls on Construction Projects Financed from Public Works Funds, July 1935

[Subject to revision]							
	Wage	earners					
Geographic division	Maxi- mum number em- ployed ¹	Weekly average	Amount of pay rolls			Value of material orders placed	
			Feder	al projects			
All divisions 3	272, 995	264, 496	\$16, 563, 938	27, 002, 929	\$0.613	3 \$ 25, 273, 109	
New England Middle Atlantic East North Central West North Central South Atlantic East South Central West South Central West South Central West South Central Outside Continental Outside Continental United States.	32, 106 34, 044 44, 937 44, 607 34, 377	14, 951 31, 233 32, 997 43, 718 43, 169 34, 048 22, 965 22, 551 14, 863 3, 811	1, 198, 528 2, 221, 666 1, 946, 065 1, 741, 364 2, 834, 915 2, 080, 937 851, 350 1, 968, 055 1, 493, 992 211, 587	1, 752, 637 3, 472, 826 2, 893, 001 3, 163, 012 4, 763, 306 3, 889, 014 1, 847, 922 2, 903, 014 1, 874, 088 417, 878	. 684 . 640 . 673 . 551 . 595 . 535 . 461 . 678 . 797 . 506	1, 100, 569 1, 519, 060 1, 019, 622 1, 129, 945 2, 840, 505 1, 727, 850 136, 236 1, 960, 493 1, 488, 774 345, 503	
			Non-Fed	eral projects			
All divisions	126, 158	105, 383	\$7, 847, 300	10, 104, 399	\$ 0. 777	\$13, 798, 978	
New England. Middle Atlantic. East North Central. West North Central. South Atlantic. East South Central. West South Central. Mountain. Pacific. Outside continental United States.	16, 761 4, 340	10, 538 23, 246 15, 191 15, 950 14, 116 3, 608 9, 307 2, 744 9, 957 726	800, 888 2, 078, 556 1, 146, 420 1, 103, 564 958, 129 207, 672 485, 754 205, 225 817, 354 43, 738	1, 066, 580 2, 306, 857 1, 410, 282 1, 488, 792 1, 479, 308 333, 359 771, 906 254, 858 923, 173 69, 284	.751 .901 .813 .741 .648 .623 .629 .805 .885	1, 544, 053 3, 072, 394 2, 088, 294 2, 656, 512 936, 834 363, 899 1, 157, 748 507, 746 1, 391, 795 79, 703	

¹ Maximum number employed during any 1 week of the month by each contractor and Government agency doing force-account work. Includes weekly average for public-road projects ² Includes data for 190 wage earners which cannot be charged to any specific geographic division. ³ Includes \$12,000,000 estimated value of material orders placed for public-road projects which cannot be charged to any specific geographic division.

During July there was a falling off in employment on Federal projects in all geographic divisions except the East North Central States. On non-Federal projects, however, all divisions except three registered increases. Considering Federal and non-Federal projects as a whole the geographic divisions with the greatest number of employees were the West North Central States and the South Atlantic States.

On Federal projects hourly earnings were highest in the Pacific States; on non-Federal projects workers in the Middle Atlantic States received the highest earnings per hour. The lowest rate on Federal projects, 46 cents per hour, was paid in the West South Central States; on non-Federal projects the lowest rate occurred in the East South Central States.

Table 11 shows employment, pay rolls, and man-hours worked during July 1935 in railway car and locomotive shops on projects financed from the Public Works Administration fund, by geographic divisions.

Table 11.—Employment and Pay Rolls in Railway Car and Locomotive Shops on Work Financed from Public Works Funds, July 1935

[Subject to revision] Wage earners Value of Number of Average A mount of material Geographic division man-hours earnings Maximum Semipay rolls orders worked per hour number monthly placed employed 1 average Total, railroad and commercial 6.179 (2) \$557,547 737, 719 \$0, 756 (2) shops. Railroad shops 1,958 1, 741 \$124, 262 148, 372 \$0,838 All divisions..... \$63, 337 New England......Middle Atlantic..... 236 24, 211 100, 051 32, 194 3, 219 60, 118 1,722 1, 505 116, 178 Commercial shops \$433, 285 All divisions..... 4, 221 (2) 589, 347 \$0.735 (2) 13 410, 915 16, 913 5, 444 New England. (2) (3) (2) (3) (4) (2) (2) (3) (2) . 520 Middle Atlantic
East North Central
West North Central 557, 010 3, 824 . 738 22, 857 740 9, 455 . 576

2 Data not available.

Compared with June, there was a decrease of about 1,800 in the number of workers engaged in building and repairing locomotives and passenger and freight cars.

¹ Maximum number employed during either semimonthly period by each shop.

Monthly Trend

EMPLOYMENT, pay rolls, and man-hours worked at the site of Public Works Administration construction projects from the beginning of the program in July 1933 to July 1935 are shown in table 12.

Table 12.—Employment and Pay Rolls, July 1933 to July 1935, Inclusive, on Projects Financed from Public-Works Funds

[Subject	to	revision]
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		·· ·			
Month and year	Maximum number of wage earners 1	Amount of pay rolls	Number of man-hours worked	A verage earnings per hour	Value of material orders placed
July 1933 to July 1935, inclusive 2		\$485, 739, 403	803, 795, 653	\$0.604	\$919, 878, 603
1933					
July	267	26, 433	35, 217	. 751	
August	4,719	131, 937	206, 990	, 637	202, 100
September	39, 535	1,784,996	3, 296, 162	. 542	1, 628, 537
October	146,747	6, 353, 835	12, 029, 751	. 528	3 23, 351, 150
November		11, 552, 547	21, 759, 245	. 531	24, 568, 577
December	300, 758	13, 091, 587	24, 391, 546	. 537	25, 702, 750
1934		ļ.			
Inniary	298,069	12, 646, 241	23, 409, 908	. 540	24, 206, 352
JanuaryFebruary	311, 381	14, 348, 094	26, 544, 346	. 541	25, 269, 537
March	307, 274	14, 113, 247	25, 501, 446	. 553	3 69, 766, 559
April		18, 785, 405	32, 937, 649	. 570	3 68, 526, 223
May	506, 056	25, 942, 387	46, 052, 698	. 563	3 50, 468, 427
June		33, 808, 429	59, 873, 309	. 565	3 60, 797, 939
July	644, 729	34, 845, 461	60, 736, 768	. 574	3 53, 377, 997
August 2	629, 907	36, 480, 027	61, 925, 300	. 589	4 54, 192, 443
September 2	575,655	32, 758, 795	53, 427, 096	. 613	4 50, 878, 000
October	507, 886	29, 289, 216	46, 632, 214	. 628	4 50, 234, 495
November	470, 467 382, 594	28, 791, 297 22, 443, 944	46, 454, 108 34, 955, 156	. 620 . 642	54, 228, 457
December	382, 394	22, 443, 944	34, 955, 150	.042	45, 683, 081
1935					
January	304, 723	18, 462, 677	27, 478, 022	. 672	3 30, 746, 857
February	272, 273	16, 896, 475	25, 144, 558	. 672	29, 264, 484
March		17, 400, 798	26, 008, 063	. 669	27, 276, 566
April	333, 045	20, 939, 741	31, 387, 712	. 667	31, 645, 166
	394, 875	24, 490, 087	36, 763, 164	. 667	36, 893, 840
June July		25, 386, 962 24, 968, 785	38, 800, 178 37, 845, 047	. 654	41, 833, 642 39, 135, 424
July	400, 552	22, 500, 700	37, 040, 047	.000	39, 130, 424
	1				1

Maximum number employed during any 1 week of the month by each contractor and Government agency doing force-account work. Includes weekly average for public-road projects.
 Revised.
 Includes orders placed for material for naval vessels prior to October 1933.
 Includes orders placed by railroads for new equipment.

From July 1933 to July 1935, inclusive, wage earners were paid over \$483,000,000 for work at the site of Public Works Administration projects. Hourly earnings received have averaged 60 cents. this period orders were placed for materials amounting to over \$918,000,000.

Value of Material Orders Placed

THE value of materials for which orders were placed from the beginning of the public-works program to July 1935, by type of material, is shown in table 13.

Table 13.—Value of Material Orders Placed for Public-Works Projects, by Type of Material and Industry Groups

[Subject to revision]

[Subject to revision]		
	Value of ma	terial orders ed—
Type of material	From beginning of program to June 15, 1935	During month end- ing July 15, 1935
All materials	\$880, 743, 179	\$39, 135, 424
Textiles and their products: Awnings, tents, canvas, etc. Carpets and rugs. Cordage and twine. Cotton goods. Felt goods. Jinte goods. Linoleum. Sacks and bags. Upholstering materials, not elsewhere classified. Waste. Forest products: Cork products: Cork products. Creosote. Lumber and timber products, not elsewhere classified. Planing-mill products. Window and door screens and weatherstrip. Chemicals and allied products: Ammunition and related products.	246, 980 102, 993 170, 150 62, 299 117, 173 22, 988 125, 157 25, 533 110, 831 538, 933 41, 793, 523 5, 159, 567 86, 823	1, 451 9 6, 454 79 508 1, 875 10, 758 147 98 132 25, 687 38 1, 649, 735 320, 860 5, 450 198, 329
Ammunition and related products Chemicals, miscellaneous Compressed and liquefied gases Explosives Paint and varnishes Stone, clay, and glass products:	3, 781, 062 2, 051, 440	3, 600 9, 593 198, 208 109, 540
Asbestos products, not elsewhere classified Brick, hollow tile, and other clay products. Cement. Concrete products. Crushed stone. Glass. Lime. Marble, granite, slate, and other stone products. Minerals and earths, ground or otherwise treated. Sand and gravel. Tiling, floor and wall, and terrazzo. Wall plaster, wall board, insulating board, and floor composition. Iron and steel and their products, not including machinery: Bolts, nuts, washers, etc. Cast-iron pipe and fittings. Doors, shutters, and window sash and frames, molding and trim (metal) Firearms. Forgings, iron and steel Hardware, miscellaneous. Heating and ventilating equipment. Nails and spikes Rail fastenings, excluding spikes Rail fastenings, excluding spikes Rails, steel.	115, 392, 111 17, 597, 246 33, 009, 767 826, 000 178, 312 14, 307, 343 108, 421 55, 990, 529 2, 073, 898 2, 527, 152 2, 734, 136 17, 487, 537 772, 981 4, 301, 1093 4, 666, 294 4, 311, 093 4, 666, 294	1,831 894,101 5,178,486 1,009,280 1,819,380 66,173 1,528 2,978,202 235,685 107,107 894,164 308,735 220,696 353,486 816,425 39,757 2,704
Rail fastenings, excluding spikes Rails, steel. Springs, steel. Springs, steel. Steel works and rolling mill products, not elsewhere classified. Stoves and ranges, other than electric. Structural and reinforcing steel. Switches, railway. Tools, other than machine tools. Wire products, not elsewhere classified. Wrought pipe. Nonferrous metals and their products: Aluminum manufactures. Copper products. Lead products. Nonferrous-metal alloys and products, not elsewhere classified. Nonferrous-metal alloys and products, not elsewhere classified.	590, 622 60, 397, 940 217, 050 - 68, 652, 445 720, 809 - 4, 501, 058 - 4, 954, 934 1, 157, 118	2, 704 26, 130 1, 966, 117 4, 720 4, 793, 378 177, 423 256, 126 259, 496 2, 529 34, 705 13, 177 24, 687 106, 430

Table 13.--Value of Material Orders Placed for Public-Works Projects, by Type of Material and Industry Groups-Continued [Subject to revision]

		Value of material orders placed—			
Type of material	From beginning of program to June 15, 1935	During month end- ing July 15, 1935			
Machinery, not including transportation equipment:					
Electrical machinery, apparatus, and supplies.	\$42, 261, 491	\$1, 458, 973			
Elevators and elevator equipment		119, 756			
Engines, turbines, tractors, and waterwheels.	11, 494, 031	862, 010			
Foundry and machine-shop products, not elsewhere classified	92, 580, 968	4, 114, 423			
Machine tools		186, 742			
Meters (gas, water, etc.) and gas generators		30, 857			
Pumps and pumping equipment.	10, 677, 178				
Refrigerators and refrigerating and ice-making apparatus	658, 128	25, 394			
Transportation equipment, air, land, and water:	, , , , , , , ,	20,001			
Aircraft (new)	5, 755, 768				
Airplane parts	5, 085, 760	31			
Boats, steel and wooden (small)		1.997			
Carriages and wagons	30, 383	166			
Locomotives, other than steam	11, 813, 333	5,000			
Locomotives, steam	6, 837, 064				
Motorcycles and parts	274, 395				
Motor vehicles, passenger	499, 287	5, 285			
Motor vehicles, trucks	8, 739, 813	68, 831			
Railway cars, freight	35, 581, 924	68, 831			
Railway cars, mail and express	429, 443				
Railway cars, passenger	8, 893, 300				
Miscellaneous:					
Belting, miscellaneous					
Coal					
Electric wiring and fixtures		708, 398			
Furniture, including store and office fixtures					
Instruments, professional and scientific	1, 717, 600	10, 949			
Mattraceae and had enringe	49 108	1 046			

It is estimated that approximately 3,000,000 man-months of labor have been or will be created in fabricating the materials represented by the total orders placed for materials since the inception of the public-works program.

Mattresses and bed springs Models and patterns....

Paper products
Paying materials and mixtures, not elsewhere classified.

Paving materials and materials.
Photographic apparatus and materials.
Plumbing supplies, not elsewhere classified
Radio apparatus and supplies.
Roofing materials, not elsewhere classified.

Rubber goods Steam and other packing, pipe and boiler covering, and gaskets. Theatrical scenery and stage equipment.

indow shades and fixtures.

17, 717, 600 49, 108 21, 155 54, 004 13, 819, 190 26, 845, 304 183, 575

183, 575 8, 889, 314 726, 525 2, 861, 529 417, 412 837, 078 42, 659 89, 051

38, 083, 813

1,046

5, 585 642, 702

531, 683 35 236, 709

470 43, 194

1, 195, 418

1, 593, 677 201

Materials for which orders were placed during July will create about 125,000 man-months of labor. This accounts only for labor required in the fabrication of material in the form in which it is to be In the manufacture of brick, for example, only the labor employed in the manufacturing process is included. No estimate is made of the labor required in taking the clay from the pits or in transporting the clay and other materials used in the manufacturing In fabricating steel rails, the only labor counted is that occurring in the rolling mills. An estimate is not made for the labor created in mining, smelting, and transporting the ore, nor for the labor

Rubber goods

Other materials....

in the blast furnaces, the open-hearth furnaces, nor the blooming mills.

In obtaining information concerning man-months of labor created in fabricating materials, each firm receiving a material order which is to be financed from the public-works fund, from the United States Government, or from State governments or their political subdivisions is sent a schedule. It is requested that the manufacturer fill in this schedule estimating the number of man-hours created in the plant in manufacturing the material specified in the contract. In the case of materials purchased directly by contractors, the Bureau estimates the man-months of labor created. This estimate is made by using the experience of manufacturing plants as shown by the Census of Manufactures, 1933.

Emergency-Work Program

DURING the week ended July 25 there were over 1,300,000 workers employed on the emergency-work program of the Federal Emergency Relief Administration. Compared with the week ended June 27, this represents a decrease in the number working of 181,428, or 12.14 percent. Pay-roll disbursements also showed a drop. The total pay roll of more than \$12,000,000 was more than 11 percent less than in the week ended June 27.

Table 14 shows the number of employees and amounts of pay rolls for the emergency-work program for the weeks ended June 27 and July 25.

Table 14.—Employment and Pay Rolls for Workers on Emergency-Work Program, Weeks ended June 27 and July 25, 1935

Sut	ject to revision	1]			
Geographic division		nployees, week ed—	Amount of pay roll, week ended—		
	July 25	June 27	July 25	June 27	
All divisionsPercentage change	1, 312, 891 -12. 14	1, 494, 319	\$12, 493, 222 -11. 92	\$14, 183, 456	
New England Middle Atlantic East North Central	144, 441 155, 982 208, 757	158, 903 182, 419 218, 881	1, 776, 698 2, 781, 291 2, 043, 638	1, 998, 519 3, 243, 787 2, 134, 345	
West North Central South Atlantic East South Central	173, 023 203, 170 104, 779	212, 261 223, 633 144, 310	1, 327, 842 1, 043, 108 464, 307	1, 646, 999 1, 197, 114 729, 386	
West South Central Mountain Pacific	135, 313 52, 643 134, 783	176, 725 49, 476 127, 711	775, 132 537, 607 1, 743, 599	1, 093, 276 497, 431 1, 642, 599	

The only geographic divisions failing to show a decrease in the number of workers were the Mountain States and the Pacific States. In these regions the number of employees increased by approximately 3,000 and 7,000, respectively. Three divisions, the East South Central, the West South Central, and the West North Central accounted for over two-thirds of the total drop in the workers employed.

Preliminary figures indicate that there were fewer workers employed in July on the emergency-work program than in any month since August 1934. It is estimated that approximately 1,928,682 people were engaged in the emergency-work program during July. This does not mean, however, that during any given week the total A limitation which is placed on the earnings of the employees restricts the number working at any one time to not more than 70 percent of the total for the month.

Emergency Conservation Work

A GAIN of more than 53,000 in the month of July was reported in the number of men employed in Civilian Conservation Camps. Every class of employee, except educational advisers, was represented in the increase.

The total pay roll for July was more than \$22,000,000, which was an increase of more than \$2,300,000 over the figure for June. enrolled personnel received over \$12,850,000 of this amount. enrolled men, in addition to their pay, were provided with board, clothing, and medical services.

Table 15 gives, for June and July, the employment and pay-roll statistics for each of the major groups of workers engaged in Emergency Conservation Work.

Table 15 .-- Employment and Pay Rolls in Emergency Conservation Work, June and July 1935

	Number of	employees	Amount of pay rolls		
Group	July	June	July	June	
All groups	480, 586	427, 556	\$22, 074, 577	\$19, 766, 881	
Enrolled personnel	411, 556 10, 155 1, 334 3 57, 541	367, 430 10, 005 1, 413 4 5 48, 708	12, 852, 894 2, 550, 282 228, 297 3 6, 443, 104	11, 474, 839 2, 511, 028 236, 402 4 5 5, 544, 612	

¹ Included in executive service table.

The employment and pay-roll data for emergency conservation workers are collected by the Bureau of Labor Statistics from the War Department, the Department of Agriculture, the Treasury Department, and the Department of the Interior. The monthly pay of the enrolled personnel is distributed as follows: 5 percent are paid \$45; 8 percent, \$36; and the remaining 87 percent, \$30.

During July 1935, the number of men employed in emergency conservation work was greater than during any month since January Pay-roll disbursements were the largest for any month since the program began.

² Includes argenters, electricians, and laborers.
2 39,034 employees and pay roll of \$4,988,968 included in executive service table.
3 37,038 employees and pay roll of \$4,708,274 included in executive service table.
3 Revised.

State-Road Projects

EMPLOYMENT on State-road projects during July increased by more than 16 percent in the construction of new roads, and by more than 7 percent in maintenance work. The number of employees on new projects increased by more than 5,000 and the increase in employees in maintenance work was more than 10,000.

Table 16 shows, by geographic divisions, the number of workers employed in building and maintaining State roads during June and July 1935.

Table 16.—Employment on Construction and Maintenance of State Roads, by Geographic Division, June and July 1935 ¹

		N	ew roads		Maintenance				
Geographic division		Number of employees				t of pay roll Number of employees		Amount	of pay roll
	July	June	July	June	July	June	July	June	
All divisions Percentage change	$35,826 \\ +16.2$	30, 823	\$1,543,619 +26.3	\$1, 222, 211	148, 575 +7. 5	138, 253	\$6,688,970 +14.2	\$5, 857, 582	
New EnglandMiddle Atlantic Bast North Central West North Central South Atlantic	8, 642 1, 893 6, 522 3, 047 7, 341	4,055 2,421 6,522 3,402 7,552	370, 538 157, 268 385, 746 102, 512 137, 149	154, 416 171, 504 305, 266 95, 431 141, 445	12,716 27,422 22,864 18,745 29,165	13,056 31,642 17,630 14,219 29,243	677, 448 1, 098, 817 1, 148, 199 718, 614 1, 080, 981	615, 172 1, 235, 226 882, 445 544, 758 965, 133	
East South Central West South Central Mountain Pacific	2,300 2,045 1,962 2,074	1, 668 1, 672 1, 475 2, 056	86, 042 62, 449 98, 906 143, 009	62, 797 57, 744 74, 302 159, 306	9,046 14,835 7,000 6,613	8, 598 12, 256 5, 702 5, 744	334, 894 681, 428 459, 568 474, 385	284, 985 471, 540 401, 828 442, 942	
Outside continental United States		2,000		100,000	169	163	14, 636	13, 55	

¹ Excluding employment furnished by projects financed from public-works fund.

Although 5 of the 9 geographic divisions registered increases in employment on new-road construction in July, the greatest increase took place in the New England States. Employment in that division for July was more than double that of June. In maintenance work the divisions showing the sharpest increases in employment were the East North Central and the West North Central regions.

Pay rolls for July registered an increase of more than 26 percent over those of June in new-road projects. In maintenance work the increase was in excess of 14 percent. The total pay roll for both new-road construction and maintenance work exceeded \$8,232,000.

The State governments employed more men and expended more money for pay rolls in building new roads and maintaining highways in July than in any previous month of the current year.

Reconstruction Finance Corporation Construction Projects

RECONSTRUCTION Finance Corporation construction projects during July provided work for more than 9,500 men and resulted in pay-roll disbursements of more than \$1,000,000. Compared with the previous month, however, these figures represent a decrease; the pay roll in June was in excess of \$1,190,000 and more than 11,000 wage earners were employed.

The data concerning employment, pay rolls, and man-hours worked on construction projects financed by the Reconstruction Finance Corporation during July is given in table 17 by type of project.

Table 17.—Employment and Pay Rolls on Projects Financed by the Reconstruction Finance Corporation, by Type of Project, July 1935

[Subject to revision]									
Type of project	Number of wage earn- ers	Amount of pay rolls	Number of man-hours worked	Average earnings per hour	Value of material orders placed				
All projects	9, 581	\$1,001,653	1, 349, 064	\$0.742	\$1, 495, 108				
Bridges_ Building construction	2, 349 194 194 450 5, 096 1, 298	215, 801 13, 995 9, 040 23, 141 591, 968 147, 708	241, 239 12, 964 17, 084 46, 999 810, 663 220, 115	. 895 1. 080 . 529 . 492 . 730 . 671	391, 077 14, 366 287 4, 726 657, 736 426, 916				

Compared with June, there were decreases in employment on all types of projects except in railroad construction. The average earnings per hour for July were 74 cents, which was slightly less than that earned in June. Building construction employees earned the highest average per hour, \$1.08, and workers on reclamation projects the smallest, 49 cents. In 3 of the 6 classes of work average earnings per hour registered increases over the preceding month.

The number of employees, the amounts of pay rolls, and the number of man-hours worked on construction projects financed by the Reconstruction Finance Corporation during July are shown in table 18 by geographic divisions.

Table 18.—Employment and Pay Rolls on Projects Financed by the Reconstruction Finance Corporation, by Geographic Divisions, July 1935
[Subject to revision]

Geographic division	Number of employees	Amount of pay rolls	Number of man-hours worked	Average earnings per hour	Value of material orders placed
All divisions	9, 581	\$1,001,653	1, 349, 064	\$0.742	\$1, 495, 108
Middle AtlanticEast North Central	480 442	32, 830 36, 782	40, 094 34, 250	. 819 1. 074	68, 469 39, 997
East North Central East South Central West South Central	174 88	6, 964 10, 352	12, 812 10, 895	. 544	287
Mountain Pacific	450 7, 947	23, 141 891, 584	46, 999 1, 204, 014	. 492 . 741	4,726 1,381,629

Decreases in employment occurred in 3 of the 6 geographic divisions. The largest decrease took place in the Pacific area where the number of workers fell from 10,156 in June to 7,947 in July. Average earnings per hour varied widely in the different regions. In some measure this was caused by differences in types of work and in stages of construc-

tion. Workers in the East North Central States earned \$1.07 per hour and employees in the Mountain States were paid less than 50 cents.

The value of materials for which orders were placed from March 15, 1934, to July 1935, by contractors working on Reconstruction Finance Corporation construction projects is shown, by type of material, in table 19.

Table 19.—Value of Material Orders Placed for Projects Financed by the Reconstruction Finance Corporation, by Type of Material

	Value of material orders placed—			
Type of material	From Mar. 15, 1934, to June 15, 1935	During period June 15 to July 15, 1935		
All materials	\$40, 540, 524	\$1, 495, 108		
Textiles and their products: Awnings, tents, canvas.		1, 058		
Cordage and twine	6, 819	1,000		
Cotton goods	65, 256	7,012		
Felt goods.	4, 447			
Forest products:	2, 500	1		
Cork products Lumber and timber products, not elsewhere classified	1, 433, 576	33, 642		
raning-min products		3, 300		
Chemicals and allied products:	62 070	9 904		
Compressed and liquefied gases Explosives Paints and varnishes	63, 078 1, 150, 181	3, 396 48, 743		
Paints and varnishes	30,060	5, 712		
Stone, clay, and glass products:	i			
Brick, hollow tile, and other clay products, not elsewhere classified	361, 937 2, 146, 295	1, 893 174, 055		
Concrete products	1, 744, 009	40, 381		
Crushed stone	44, 868	10,000		
Glass	3, 157			
Lime Marble, granite, slate, and other stone products	8, 850 131, 083			
Sand and gravel	479 489	4, 303		
Sand and gravel. Tiling, floor and wall, and terrazzo. Iron_and steel and their products, not including machinery:	1,0,100	1,983		
Iron and steel and their products, not including machinery:				
Cast-iron pine and fittings	9, 115 429, 283	4, 303		
Forgings, iron and steel	1, 502	10, 561		
Hardware, miscellaneous	718, 871 75, 377	32, 866		
Bolts, nuts, washers, etc. Bolts, nuts, washers, etc. Cast-iron pipe and fittings. Forgings, iron and steel. Hardware, miscellaneous Heating and ventilating equipment. Rails, steel. Steel-works and rolling-mill products, not elsewhere classified. Structural and rainforcing steel.	75, 377	2,005		
Steel-works and rolling-mill products not elsewhere classified	39, 022 19, 844, 417	1, 801 85, 982		
		321, 933		
Tools, other than machine. Wire and wirework, not elsewhere classified Nonferrous metals and their products:	95, 274			
Wire and wirework, not elsewhere classified	275, 589	2,030		
Copper products	1, 969, 462	107, 589		
Copper productsLead products.	1,021			
Sheet-metal work	81, 538	\		
Machinery, not including transportation equipment: Electrical machinery, apparatus, and supplies	1, 035, 021	295, 380		
Elevators and elevator equipment.	2, 421	250, 000		
Foundry and machine-shop products, not elsewhere classified	2, 421 3, 034, 688	187, 115		
Machine tools	1, 968			
Pumps and pumping equipment. Transportation equipment, air, land, and water:	38, 075			
Motor vehicles	134,064	3, 483		
Miscellaneous:]		
Coal	52, 689			
Electric wiring and fixtures. Furniture, including store and office fixtures Paving materials and mixtures, not elsewhere classified	22, 393 1, 780			
Paving materials and mixtures, not elsewhere classified	31, 453	2, 208		
Petroleum products	553, 600	27, 685		
Plumbing supplies, not elsewhere classified	243, 102			
Roofing materials, not elsewhere classified	4, 516 52, 484	5, 381		
Rubber goodsSteam and other packing, pipe and boiler covering, and gaskets	67, 437	l		
Other materials.	1, 470, 167	79, 308		

During the period, March 15, 1934, to July 15, 1935, materials were ordered, costing more than \$42,000,000. Of this total, approximately 50 percent was for steel-works and rolling-mill products. From June 15 to July 15 total orders were placed amounting to nearly \$1,500,000; of this figure, structural and reinforcing steel accounted for more than 20 percent. Other products which were important with respect to the value of orders placed since March 15, 1934, include foundry and machine-shop products, cement, concrete products, copper products, lumber and timber products, explosives, and electrical machinery, apparatus, and supplies.

Construction Projects Financed from Regular Governmental Appropriations

THE number of workers employed at the site of construction projects financed by appropriations made by Congress direct to the executive departments and agencies of the Federal Government was in excess of 25,000 for July. This represents a decrease of approximately 400 in comparison with employment in June. Disbursements for pay rolls during the month were over \$1,890,000.

Whenever a construction contract is awarded or force-account work is started by a department or unit of the Federal Government, the Bureau of Labor Statistics is immediately notified on forms supplied by the Bureau, of the name and address of the contractor, the amount of the contract, and the type of work to be performed. Schedules are then mailed by the Bureau to the contractor or Government agency doing the work. These schedules are filled in and returned to the Bureau and show the number of men on pay rolls, the amounts disbursed for pay, the number of man-hours worked on the project, and the value of the different types of materials for which orders have been placed during the month.

The following tables present data concerning such construction projects on which work has started since July 1, 1934. The Bureau does not have statistics covering projects which were under way previous to that date.

In table 20 information is given for the month of July 1935 concerning employment, pay rolls, and man-hours worked on construction projects financed from direct appropriations made to the various Federal departments and agencies and started since July 1, 1934, by type of project.

Table 20.—Employment on Construction Projects Financed from Regular Governmental Appropriations, by Type of Project, July 1935

[Subject to revision]

	Wage	earners					
Type of project	Maxi- mum number em- ployed ¹	Weekly average	Amount of pay rolls	Number of man- hours worked	Average earnings per hour	Value of material orders placed	
All projects Building construction Naval vessels Public roads ³ Reclamation River, harbor, and flood control.	2 25, 788 6, 930 5, 430 (1) 362 4, 631	23, 508 5, 701 5, 247 5, 777 266 4, 317	\$1, 890, 209 394, 001 625, 330 406, 292 17, 502 334, 044	2, 752, 801 528, 155 738, 762 624, 792 29, 855 627, 614	\$0.687 .746 .846 .650 .586	\$3, 079, 618 593, 086 1, 326, 261 660, 101 27, 940 328, 859	
Streets and roads	1, 343 109 1, 206	1, 114 92 994	51, 070 5, 745 56, 225	105, 251 7, 692 90, 680	. 485 . 747 . 620	44, 578 6, 858 91, 935	

¹ Maximum number employed during any 1 week of the month by each contractor and Government agency doing force-account work.

2 Includes weekly average for public roads.

3 Estimated by the Bureau of Public Roads.

The most pronounced decrease for the month occurred in river, harbor, and flood-control work. Employment on public roads increased by approximately 1,000 and moderate increases were registered in naval-vessel construction and reclamation projects.

Average earnings per hour were in excess of 68½ cents. The range in hourly earnings was from a high of 84½ cents on naval vessels to a low of 48½ cents paid on street and road projects.

Statistics concerning employment, pay rolls, and man-hours worked on construction projects financed from regular governmental appropriations in July are given in table 21, by geographic divisions.

Table 21.—Employment on Construction Projects Financed from Regular Governmental Appropriations, by Geographic Division, July 1935

[Subject to revision]

	Wage ea	rners		Number	Aver-	Value of	
Geographic division	Maximum number employed 1		Amount of pay rolls	of man- hours worked	earn- ings per hour	material orders placed	
All divisions	25, 788	23, 508	\$1, 890, 209	2, 752, 801	\$0.687	² \$3, 079, 618	
New England Middle Atlantic East North Central West North Central South Atlantic East South Central West South Central West South Central Mountain Pacific Outside continental United States	2, 585 3, 317 2, 427 2, 096 5, 806 997 2, 395 2, 968 2, 834 363	2, 424 2, 948 2, 178 1, 839 5, 123 869 2, 175 2, 855 2, 758 339	238, 634 268, 692 138, 237 103, 098 501, 546 43, 622 127, 492 202, 637 234, 257 31, 994	299, 353 341, 502 210, 820 185, 280 712, 142 78, 666 253, 433 308, 828 306, 208 56, 569	. 797 . 787 . 656 . 556 . 704 . 555 . 503 . 656 . 765	441, 806 519, 553 98, 330 149, 563 809, 071 72, 430 143, 175 34, 977 148, 399 2, 213	

¹ Maximum number employed during any 1 week of the month by each contractor and Government agency doing force-account work.

Includes \$660,101 estimated value of orders placed for public-roads projects which cannot be charged to

any specific geographic division.

Not available; average number included in total.

There were losses in employment in 3 of the 9 geographic divisions. The division showing the largest drop in July was the West South Central region. The Mountain States accounted for the largest increase. Earnings per hour ranged from an average of 80 cents in the New England States to an average of 50 cents in the West South Central States. The greatest number of man-hours worked during the month, 712,142, occurred in the South Atlantic States.

The upward trend of employment, beginning in January 1935, on construction projects financed from regular governmental appropriations was interrupted in July. With the exception of the previous month, however, more wage earners were employed in July than in any month of the current year. The average earnings per hour in July—69 cents—were the highest for any month since August 1934.

The value of materials for which orders have been placed for use on construction projects financed from direct governmental appropriations, by type of material, from July 1, 1934, to July 15, 1935, is shown in table 22.

Table 22.—Value of Material Orders Placed for Use on Construction Projects Financed from Regular Governmental Appropriations, by Type of Material and Industry Groups

[Subject to revision]

	Value of material orders placed—			
Type of material	From July 1, 1934, to June 15, 1935	During period June 15 to July 15, 1935		
All materials		\$3,079,618		
Textiles and their products: Cordage and twine. Cotton goods Linoleum Forest products:	9, 582 1, 503 1, 618			
Cork Lumber and timber products, not elsewhere classified Planing-mill products Chemicals and allied products:	1, 235, 607 119, 232	95, 357		
Chemicals, miscellaneous Explosives Paints and varnishes.	1, 939 37, 560 160, 636	1, 455 5, 568 18, 158		
Stone, clay, and glass products: Brick, bollow tile, and other clay products, not elsewhere classified Cement and lime	1, 110, 183 152, 548 318, 291	44, 872 287, 534 19, 781 84, 306		
Glass Marble, granite, slate, and other stone products Sand and gravel Tiling, floor and wall, and terrazzo. Wall plaster, wall board, insulating board, and floor composition	633, 705 25, 489	4, 793 42, 582 154, 125 6, 386 10, 827		
Iron and steel and their products, not including machinery: Bolts, nuts, washers, etc. Cast-iron pipe and fittings. Doors, shutters, and window sash and frames, molding and trim (metal).	53, 342 96, 858 236, 859	16, 814 16, 585 29, 772 83, 513		
Forgings, iron and steel. Hardware, miscellaneous. Heating and ventilating equipment. Nails and spikes. Rails, steel	143, 665 366, 087 20, 354 9, 265	46, 801 72, 521 1, 964 1, 536		
Steel-works and rolling-mills products, not elsewhere classified Structural and reinforcing steel Tools, other than machine tools. Wire and wirework products, not elsewhere classified	2, 550, 308 4, 211, 520 49, 472	314, 297 409, 879 9, 643		

Table 22.—Value of Material Orders Placed for Use on Construction Projects Financed from Regular Governmental Appropriations, by Type of Material and Industry Groups—Continued

		Value of material orders placed—			
Type of material	From July 1, 1934, to June 15, 1935	During period June 15 to July 15, 1935			
Nonferrous metals and their products:					
Aluminum manufactures	\$2,826	\$10, 423			
Copper products	82, 491	1,762			
Leâd products	-	1,700			
Nonferrous metal alloys and products, not elsewhere classified	9, 381	28, 835			
Sheet-metal work	103, 564	22, 083			
Machinery, not including transportation equipment:					
Electrical machinery, apparatus, and supplies	1, 404, 673	203, 426			
Elevators and elevator equipment	121, 156	22, 829			
Engines, turbines, tractors, and waterwheels	2, 899, 231	258, 102			
Foundry and machine-shop products, not elsewhere classified		259, 958			
Machine tools		40, 651			
Pumps and pumping equipment	699, 675	29, 923			
Refrigerators, and refrigerating and ice-making apparatus	40, 719	8, 332			
Transportation equipment, air, land, and water:	[
Motor vehicles, passenger and trucks	10, 839	[1, 459			
Boats		1, 535			
Miscellaneous:					
Coal	224, 458	2,892			
Electric wiring and fixtures Furniture, including store and office fixtures	271, 873	32, 088			
Furniture, including store and office fixtures	2, 493	5, 773			
Instruments		23, 625			
Paving materials and mixtures, not elsewhere classified	157, 883	30, 997			
Petroleum products Photographic apparatus and materials	868, 626	112, 286			
Photographic apparatus and materials	3,574				
Plumbing supplies, not elsewhere classified	236, 796	27, 163			
Roofing materials, not elsewhere classified.	118, 143				
Rubber goods	1, 231				
Steam and other packing, pipe and boiler covering, and gaskets		2, 955			
Other materials	920, 954	88,678			

Wage-Rate Changes in American Industries

Manufacturing Industries

Information concerning general wage-rate changes occurring in reporting manufacturing establishments between June 15 and July 15, 1935, is given in table 23. This table covers 23,502 establishments employing 3,738,194 workers in July.

Increases in rates of pay were reported by 95 establishments in 26 industries. The average increase was 7.5 percent and the number of employees affected was 15,174. Two engine-turbine-tractor establishments reported increases averaging 5.9 percent and affecting 4,704 workers, 21 sawmills reported that they gave raises averaging 11 percent to 4,394 employees, and 1 agricultural implement factory reported a 6-percent increase given to 1,107 employees. Other industries which reported wage-rate increases affecting over 500 employees were: Foundries and machine shops (710), electric railroad repair shops (638), newspapers (597), electrical machinery (539), and stoves (532).

Decreases were reported by 24 establishments in 11 industries. These decreases averaged 13.2 percent and affected 1,700 workers.

Table 23.—Wage-Rate Changes in Manufacturing Industries During Months Ending July 15, 1935

	Estab-	Total		er of esta ts reporti			r of empl	oyees
Industry	lish- ments report- ing	number of em- ployees	No wage- rate changes	Wage- rate in- creases	Wage- rate de- creases	No wage- rate changes	Wage- rate in- creases	Wage- rate de- creases
All manufacturing industries Percentage of total	23, 501 100. 0	3, 738, 194 100. 0	23, 382 99. 5	95 . 4	24 . 1	3, 721, 320 99. 5	15, 174 . 4	1, 700 (1)
Iron and steel and their prod- ucts, not including machinery: Blast furnaces, steel works, and rolling mills Bolts, nuts, washers, and rivets.	292 47	291, 295 8, 242	292			291, 295 8, 242		
Cast-iron pipe Cutlery(not including silver and plated cutlery) and	50	9, 720	50		 I	9,720		
edge tools Forgings, iron and steel Hardware Plumbers' supplies Steam and hot-water heating apparatus and steam	98 72 106 78	8, 315 6, 158 28, 379 16, 088	98 72 105 77	1		8, 315 6, 158 28, 264 16, 074	115 14	
fittingsStovesStructural and ornamental	73 209	16, 755 26, 507	72 207	1 2		16, 735 25, 975	20 532	
metal work. Tin cans and other tinware. Tools (not including edge tools, machine tools, files.	263 86	19, 198 18, 505	262 86	1		19, 193 18, 505	5	
and saws) Wirework Machinery, not including trans-	102 84	7, 079 10, 178	102 84			7, 079 10, 178		
portation equipment: Agricultural implements Cash registers, adding ma- chines, and calculating	76	30, 579	75	1		29, 472	1, 107	
machines Electrical machinery, ap-	25	15, 706	25			15,706		
paratus, and supplies Engines, turbines, tractors, and water wheels	391 82	126, 543 42, 631	388 80	3 2		126, 004 37, 927	539 4, 704	
Foundry and machine-shop products Machine tools	1, 610 157	144, 330 24, 793	1, 605 157	5		143, 620 24, 793	710	
Radios and phonographs—— Textile machinery and parts Typewriters and parts————	138 13	33, 874 15, 908 10, 556	54 138 13			33, 874 15, 908 10, 556		
Transportation equipment: Aircraft Automobiles Cars, electric and steam	27 342	8, 769 337, 837	27 342			8, 769 337, 837		
railroad Locomotives Shipbuilding	56 11 105	9, 953 3, 682 33, 896	56 11 105			9, 953 3, 682 33, 896		
Railroad repair shops: Electric railroad Steam railroad Nonferrous metals and their	359 533	18, 580 82, 544	354 533	5		17, 942 82, 544	638	
products: Aluminum manufactures. Brass, bronze, and copper	. 33	6, 905	33			6,905		
products	249 26	41, 546 11, 736	249 26			41,546		
Jewelry Lighting equipment Silverware and plated ware	191	8, 766 5, 035 8, 355	191 69 43			8, 766 5, 035 8, 355		
Smelting and refining—cop- per, lead, and zinc———— Stamped and enameled	37	17, 831	37			17, 831		
Lumber and allied products:	. 183	21, 869	183	i		21, 869	47	
Furniture Lumber: Millwork	564	58, 987 22, 559	562 492	8		58, 940 22, 392	167	
Sawmills Turpentine and rosin	543 43	82, 754 3, 277	520 43		. 2	78, 291 3, 277	4, 394	69

Less than 1/10 of 1 percent.

Table 23.—Wage-Rate Changes in Manufacturing Industries During Month Ending July 15, 1935—Continued

				er of esta			r of empl	oyees
Industry	Estab- lish- ments report- ing	Total number of em- ployees	No wage- rate changes	Wage- rate in-	Wage- rate de- creases	No wage- rate changes	Wage- rate in- creases	Wage- rate de- creases
Stone, clay, and glass products: Brick, tile, and terra cotta.	532	24, 382	532			24, 382		
Cement Glass Marble, granite, slate, and	133 156	20, 148 50, 691	133 156			20, 148 50, 691		
other productsPottery*Textiles and their products: Fabrics:	220 114	4, 898 16, 069	220 114			4, 898 16, 069		
Carpets and rugs Cotton goods Cotton small wares	32 690 113	20, 555 253, 122 9, 442	32 689 113			20, 555 253, 046 9, 442		76
Dyeing and finishing textiles Hats, fur-felt Knit goods	634	38, 295 7, 152 131, 677	169 52 633		1	38, 290 7, 152 131, 583		94
Silk and rayon goods Woolen and worsted goods	255	49, 076 141, 424	255 485	3		49, 076 141, 159		
Wearing apparel: Clothing, men's Clothing, women's	1, 138 838	94, 746 36, 938	1, 138 838			94, 746 36, 938		
Corsets and allied gar- ments Men's furnishings	- 95	6, 911 8, 317	39 94 124			6, 911 8, 266		51
Millinery Shirts and collars Leather and its manufactures:	173	5, 501 28, 066	172		1	5, 501 27, 937		129
Boots and shoes Leather Food and kindred products:	173	121, 183 34, 419	371	i	3 1	120, 606 34, 183	76	577 160
Baking Beverages Butter	488	65, 152 29, 357 4, 138	1,036 484 274	4 4	2	64, 957 29, 333 4, 138	195 24	
Canning and preserving Confectionery Flour Ice cream	- 296 - 319	4, 138 81, 562 29, 135 13, 096 11, 735	729 294 313 310	3	6	81, 320 28, 937 12, 929 11, 735	109	133 156 167
Slaughtering and meat packing Sugar, beet Sugar refining, cane Tobacco manufactures:	1	88, 300 4, 103 9, 939	284 61 15	6		88,300 3,838	265	
Chewing and smoking tobacco and snuffCigars and cigarettes	_] 37	7, 906 45, 780	37 206			7, 906 45, 780		
Paper and printing: Boxes, paper Paper and pulp Printing and publishing:	- 705 - 394	33, 591 102, 492	705 393			33, 591 102, 127	365	
Book and job Newspapers and peri- odicals	1,402	60, 551 51, 854	1,390		5	60, 374	89 597	88
Chemicals and allied products, and petroleum refining: Other than petroleum refin		01,001	000			01, 207	397	
ing: Chemicals Cottonseed—oil, cake		33, 226	147	1				
and meal Druggists' preparations Explosives Fertilizers	61 27	2, 786 6, 962 2, 993 8, 617	101 61 27 316			2, 786 6, 962 2, 993 8, 617		
Paints and varnishes Rayon and allied prod ucts	- 570 - 28	21, 602 46, 942	570		-	- 21, 602 46, 942		-
Soap Petroleum refining Rubber products:	91 179	14, 854 65, 328	91 178	1		14, 854 65, 317	11	
Rubber boots and shoes Rubber goods, other than boots, shoes, tires, and	1		}		-	16, 518		-
inner tubes Rubber tires and inne	179	26, 376 54, 067	1	1	-	26, 376 54, 067	į.	-

Trade, Public Utility, Mining, and Service Industries

In table 24 are presented wage-rate changes between June 15 and July 15, reported by cooperating establishments in 16 nonmanufacturing industries.

Increases in rates, averaging 2.9 percent and affecting 4,622 workers, were reported by 7 electric-railroad and motor-bus establishments, while 39 electric light and power establishments reported increases which averaged 5.5 percent and affected 3,052 employees. Twenty-nine wholesale trade establishments showed increases in rates which averaged 8.1 percent and affected 319 employees, and 69 retail trade stores indicated that 212 employees received increases averaging 8.7 percent. Other increases as well as decreases reported were negligible.

Table 24.—Wage-Rate Changes in Nonmanufacturing Industries During Month Ending July 15, 1935

Industrial group	2nding July 10, 1900								
Teleptone and telegraph Percentage of total 100.0 100.			Total						loyees
Percentage of total	Industrial group	re- port-	of em-	wage- rate	rate in-	rate de-	rate	rate in-	rate de-
Percentage of total	Percentage of total Bituminous coal mining Percentage of total Metalliterous mining Percentage of total Quarrying and nonmetallic mining Percentage of total Crude petroleum producing Percentage of total Crude petroleum producing Percentage of total Telephone and telegraph Percentage of total Electric light and power and manufactured gas Percentage of total Electric-railroad and motor-bus operation and maintenance Percentage of total Wholesale trade Percentage of total Retail trade Percentage of total Laundries Percentage of total Laundries Percentage of total Banks Percentage of total Banks Percentage of total Brokerage Percentage of total Brokerage Percentage of total	100.0 1, 298 -100.0 202 100.0 978 90.0 9, 359 100.0 9, 359 100.0 472 100.0 49, 853 100.0 49, 853 100.0 49, 853 100.0 49, 853 100.0 49, 853 100.0 1, 231 100.0 682 100.0 349 100.0	100.0 211,598 100.0 22,158 100.0 31,268 100.0 261,502 100.0 261,502 100.0 246,332 100.0 739,300 100.0 739,300 100.0	100. 0 1, 298 100. 0 202 100. 0 977 99. 9 379 99. 7 9, 359 100. 0 2, 652 98. 6 465 98. 5 15, 053 99. 8 49, 777 99. 9 1, 230 99. 9 1, 230 99. 9 1, 230 100. 0 1, 091 100. 0 1, 091	39 1.4 7 1.5 29 .2 2 69 .1 (1) 1 1 .1 4 4 .2 3	(1) (2) (1) (1) (1) (1) (1) (1) (1) (1) (1) (1	100. 0 211, 598 100. 0 221, 158 100. 0 22, 158 100. 0 31, 261 100. 0 33, 236 99. 9 261, 502 100. 0 243, 280 98. 8 124, 500 98. 8 124, 500 99. 9 739, 047 100. 0 135, 061 100. 0 16, 760 100. 0 16, 799, 111 99. 9 10, 392 100. 0 70, 327	3, 052 1.2 4, 622 3.6 319 .1 212 (1) 4 (1) 0 0.1 86 .1	(1) 7 (2) 38 (1) 41 (2) 15 (1) 36 .2

¹ Less than 1/10 of 1 percent.