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In Two Sections — Section Two

SECURITIES NOW IN REGISTRATION

* INDICATES ADDITIONS SINCE PREVIOUS ISSUE

o ITEMS REVISED

+ INITIAL PUBLIC OFFERING

ADA 1970 Oil & Gas Program

Feb. 16, 1970 filed \$6,000,000 Ltd. partnership interests. **Price**— \$12,000 per unit. **Business**— Oil and gas operations. **Proceeds**— For working capital. **Office**— Adams Petroleum Center, 6910 Fanning, Houston. **Underwriter**— Ada Securities Corp., Houston.

+A.D.M. Corp.

Oct. 31, 1969 filed 150,000 common. **Price**— \$5. **Business**— Manufacture of packaging products. **Proceeds**— For equipment, debt repayment and working capital. **Office**— 820 Bloomfield Ave., Clifton, N. J. **Underwriter**— Tanenhaus & Co., Inc., Orange, N. J.

+Abscoa Industries, Inc. (4 / 27-5 / 1)

Nov. 28, 1969 filed 200,000 common, of which 150,000 are to be offered by the company and 50,000 by selling stockholders. **Price**— By amendment (max. \$10). **Business**— Sale aircraft parts and supplies. **Proceeds**— For expansion, debt repayment, working capital and other corporate purposes. **Office**— 25 West Hartsdale Ave., Hartsdale, N.Y. **Underwriter**— Hirsch & Co., Inc., New York.

+Advance Metal Products, Inc.

Jan. 29, 1970 filed 240,000 common, of which 200,000 are to be offered by the company and 40,000 by selling stockholders. **Price**— By amendment (max. \$10). **Business**— Manufacture of fasteners and metal used in reinforced concrete construction. **Proceeds**— For debt repayment, equipment, construction and working capital. **Office**— 2445 N.W. 76 St., Miami, Fla. **Underwriter**— J.B. Williams & Co., Inc., Nashville.

+Advanced Computer Software Services, Inc.

Nov. 13, 1969 filed 130,000 common. **Price**— By amendment (max. \$5). **Business**— Company plans to offer data-processing services. **Proceeds**— For expansion and working capital. **Office**— 220 Park Ave., S., New York. **Underwriter**— Fund Securities, Inc., Staten Island, N.Y.

+Advanced Computer Systems, Inc.

Oct. 9, 1969 filed 100,000 common. **Price**— \$5. **Business**— Company plans to offer computer services. **Proceeds**— For working capital. **Office**— Beaver Hill North, Jenkintown, Pa. **Underwriter**— R. A. Wolk & Co., Inc., New York. **Offering**— Expected in April.

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IMPORTANT NOTICE

The tabulations exclude issues filed prior to October, 1969, for which specific offering dates have not been announced. These issues will be reinstated when information regarding the dates when the offerings are to be made is available.

+Advanced Management Institute, Inc.

Oct. 27, 1969 filed 150,000 common and warrants to purchase 150,000 additional shares, to be offered in units of one share and one warrant. **Price**— \$5 per Business— Company offers computer programming and related services. **Proceeds**— For expansion and other corporate purposes. **Office**— 120 Sylvan Ave., Englewood Cliffs, N.J. **Underwriter**— Charles Plohn & Co., New York.

+Aero Systems, Inc.

Nov. 21, 1969 filed 325,987 common, of which 100,000 are to be offered by the company and 225,987 by selling stockholders. **Price**— By amendment (max. \$14). **Business**— Sale and servicing of aircraft navigation and communications equipment. **Proceeds**— For working capital. **Address**— P. O. Box 625, Miami Springs, Fla. **Underwriter**— Kern Securities Corp., New York. **Offering**— Expected in April.

+Airborne Freight Corp.

Dec. 12, 1969 filed 410,500 common, of which 300,000 are to be offered by the company and 110,500 by selling stockholders. **Price**— By amendment. **Business**— Air freight forwarding. **Proceeds**— For expansion and construction. **Office**— Colman Bldg., Seattle, Wash. **Underwriter**— Allen & Co., Inc., and Faulkner Dawkins & Sullivan Securities, Inc., New York. **Offering**— Expected in May.

+Aircombs Technology Corp.

Nov. 28, 1969 ("Reg. A") 100,000 common. **Price**— \$3. **Business**— Manufacture of honey comb structures, assemblies and sub-assemblies for the aero-space industry. **Proceeds**— For debt repayment and working capital. **Office**— 555 W. 54th St., New York. **Underwriter**— Austin, James & Co., Inc., New York. **Note**— This company was formerly known as Aero Space Technology Corp.

+Alan (Harvey) Co.

March 2, 1970 filed 162,500 common. **Price**— By amendment (max. \$11). **Business**— Company imports and distributes ladies' wigs. **Proceeds**— For debt repayment and working capital. **Office**— 2530 El Camino Real, Mountain View, Cal. **Underwriter**— Edwards & Hanley, New York. **Offering**— Expected in early June.

Alaska Airlines, Inc.

Feb. 2, 1970 filed 928,000 common, to be offered for subscription by stockholders. **Price**— By amendment. **Business**— Air transportation of persons, property and mail. **Proceeds**— For debt repayment, equipment and working capital. **Office**— Seattle-Tacoma International Airport, Seattle. **Underwriter**— First California Co. Inc., San Francisco. **Offering**— Expected in May.

+Algorex Data Corp. (4 / 6-10)

Dec. 2, 1969 filed 350,000 common. **Price**— By amendment (max. \$6). **Business**— Company offers automated design and engineering services to makers of electronic equipment. **Proceeds**— For expansion. **Office**— 313 W. Old Country Rd., Hicksville, N.Y. **Underwriter**— Philips, Appel & Walden, Inc., New York.

Alberta (Province of)

March 6, 1970 filed \$35,000,000 of debentures due 1995. **Price**— By amendment. **Proceeds**— For general Government purposes. **Address**— c-o Hon. R.G.C. Smith, Canadian Consulate General, 680 Fifth Ave., New York. **Underwriter**— First Boston Corp., and Wood, Gundy & Co., Inc., New York. **Note**— This offering has been deferred.

+Allison Mortgage Investment Trust

March 10, 1970 filed \$15,000,000 of conv. notes due 1973. **Price**— At par. **Business**— A real estate investment trust. **Proceeds**— For investment. **Office**— 1900 Ave. of the Stars, Los Angeles. **Underwriter**— Glore Forgan Staats, Inc., New York. **Offering**— Expected in mid-April.

+All American Sports, Inc.

Dec. 1, 1969 filed 300,000 common. **Price**— \$5. **Business**— Operation of sports camps and general summer camps. **Proceeds**— For debt repayment, expansion and working capital. **Office**— 501 Fifth Ave., New York. **Underwriter**— D. H. Blair Securities Corp., New York.

+Allen (Bill) Enterprises, Inc.

Jan. 29, 1970 filed 200,000 common. **Price**— By amendment (max. \$8). **Business**— Development of residential, lakeshore and mobile home division lots. **Proceeds**— For expansion and other corporate purposes. **Office**— 1740 East Independence Blvd., Charlotte, N.C. **Underwriter**— Powell, Kistler & Fayette, N.C.

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+Allied Aircraft Sales, Inc.
Jan. 28, 1970 ("Reg. A") 100,000 common. Price — \$3. **Business** — Purchase of surplus aircraft and aircraft parts for resale to manufacturers and aircraft users. **Proceeds** — For debt repayment, equipment and working capital. **Office** — 5657 S. Wilmot Rd., Tucson, Ariz. **Underwriter** — L.G. Victors, Gold & Co., Tucson.

oAllied Artists Pictures Corp.
March 26, 1970 filed \$3,504,000 of conv. subord. debentures due 2000, with 350,400 common purchase warrants, to be offered in units of \$300 of debentures and 30 warrants. Shareholders may subscribe on the basis of one unit for each 10 shares held. Price — By amendment (max. \$300 per unit). **Business** — Production and distribution of motion pictures. **Proceeds** — For debt repayment. **Office** — New York. **Underwriter** — None.

+Allied Leasing Co.
Oct. 3, 1969 filed 200,000 common. Price — By amendment (max. \$6). **Business** — Leasing of office and data processing equipment, and machine tools. **Proceeds** — For equipment, investment and working capital. **Office** — 540 Frontage Rd., Northfield, Ill. **Underwriter** — Burton, Dana, Westerlund, Inc., New York.

+Allied Personnel Corp.
Oct. 20, 1969 filed 200,000 common. Price — By amendment (max. \$5). **Business** — An employment agency. **Proceeds** — For expansion and working capital. **Office** — Universal Marion Bldg., 21 W. Church St., Jacksonville, Fla. **Underwriter** — First Alabama Securities, Inc., Montgomery, Ala.

+Allied Security, Inc.
Feb. 9, 1970 filed 200,000 common, of which 100,000 are to be offered by the company and 100,000 by selling stockholders. Price — \$5.75. **Business** — Company furnishes uniform guard services. **Proceeds** — For expansion. **Office** — 2840 Library Rd., Pittsburgh. **Underwriter** — Meller & Co., Inc., New York. **Offering** — Expected in late April.

oAllied Telephone Co. (4 / 14)
Feb. 27, 1970 filed 350,000 common. Price — By amendment (max. \$17). **Business** — A telephone utility. **Proceeds** — For debt repayment and expansion. **Office** — Mart Bldg., Little Rock, Ark. **Underwriter** — Merrill Lynch, Pierce, Fenner & Smith, Inc., New York.

Alodex Corp.
July 18, 1969 filed 560,000 common and 560,000 common purchase warrants, to be offered in units of one share and one warrant. Price — By amendment (max. \$30 per share). **Business** — Real estate operations. **Proceeds** — For working capital and debt repayment. **Office** — One Office Park Plaza, Southaven, Miss. **Underwriter** — Equitable Securities, Morton & Co., Inc., Nashville. **Note** — Part of the units will be reserved for sale to present stockholders. **Offering** — Postponed.

Aloha Airlines Inc.
Jan. 26, 1970 filed 1,880,643 common, to be offered for subscription by stockholders on the basis of one new share for each six common or preferred held. Price — By amendment (max. \$2). **Business** — Air transportation of persons and mail. **Proceeds** — For debt repayment, equipment and working capital. **Office** — Honolulu International Airport, Honolulu, Hawaii. **Underwriter** — First California Co., Inc., San Francisco. **Offering** — Expected in May.

o+Alphatype Corp. (4 / 10)
Dec. 22, 1969, filed 211,000 outstanding common. Price — By amendment (max. \$13). **Business** — Manufacture of photographic typesetting equipment. **Proceeds** — For selling stockholders. **Office** — 7500 McCormick Blvd., Skokie, Ill. **Underwriter** — Dominick & Dominick, Inc., New York.

oAmerican Century Mortgage Investors (4 / 2)
Feb. 27, 1970 filed \$15,000,000 of conv. debentures due 1990. Price — By amendment. **Business** — Investment in construction and mortgage loans. **Proceeds** — For working capital. **Office** — 11 E. Forsyth St., Jacksonville, Fla. **Underwriters** — Merrill Lynch, Pierce, Fenner & Smith Inc., New York, and Pierce, Wulbern, Murphey, Inc., Jacksonville.

American Dynamic Industries, Inc.
Nov. 28, 1969 filed 250,000 common. Price — By amendment (max. \$12). **Business** — Through subsidiaries, company sells and distributes home appliance and entertainment products, fine jewelry, office supplies and furniture, and commercial printing. **Proceeds** — For debt repayment and working capital. **Office** — 530 South Broadway, Oklahoma City, Okla. **Underwriter** — Ling & Co., Inc., Dallas. **Offering** — Expected in April.

o+American Health Facilities, Inc.
Oct. 29, 1969 filed 363,434 common, of which 277,690 are to be offered by the company and 32,210 by selling stockholders. Price — \$8. **Business** — Through subsidiaries, company operates nursing homes. **Proceeds** — For acquisitions. **Office** — Sac City, Iowa. **Underwriter** — R. G. Dickinson & Co., Des Moines, Iowa. **Offering** — Expected in May.

American Institute of Science & Technology, Inc.
Jan. 29, 1970 filed 110,000 common. Price — By amendment (max. \$8). **Business** — Operation of training school for medical, surgical and dental assistants. **Proceeds** — For debt repayment and expansion. **Office** — 18 S. 17th St., Philadelphia. **Underwriter** — Anametrics Securities, Inc.

American Investors Life Insurance Co., Inc. (5 / 1)
Sept. 25, 1969 filed 37,700 outstanding common. Price — By amendment (max. \$17). **Business** — Writing of life insurance. **Proceeds** — For selling stockholders. **Office** — 3301 Van Buren St., Topeka, Kans. **Underwriter** — A.I.L. Securities Co., Inc., Topeka.

+American Leasing & Financial Corp.
Feb. 27, 1970 filed \$1,500,000 of 7 3/4 per cent conv. subord. debentures due 1990; and 200,000 common. Price — Debentures, at par; common, \$10. **Business** — Leasing of manufacturing and commercial equipment, and trucks and specialized mobile equipment. **Proceeds** — For an acquisition, debt repayment and working capital. **Office** — 526 Land Title Bldg., Broad & Chestnut Sts., Philadelphia. **Underwriter** — Suplee-Mosley Inc., Philadelphia.

+American Lighting Centers, Inc.
Dec. 29, 1969 filed 150,000 common. Price — By amendment (max. \$6). **Business** — Through subsidiaries, company sells lighting fixtures and accessories. **Proceeds** — For expansion, debt repayment and working capital. **Office** — 1177 Silas Dean Hwy., Wethersfield, Conn. **Underwriter** — Denton & Co., Inc., Hartford, Conn. **Offering** — Expected in late May.

American Medical Building Guild, Inc.
Feb. 24, 1970 filed \$5,000,000 of 9 per cent conv. subord. debentures due 1985. Price — At par. **Business** — Construction of medical office buildings and clinics. **Proceeds** — For working capital. **Office** — 2525 University Ave., Madison, Wis. **Underwriter** — William Walters & Co., Inc., New York. **Offering** — Expected in May.

+American Medical Corp.
Dec. 23, 1969 filed 150,000 common. Price — By amendment (max. \$3.75). **Business** — Through subsidiaries, company distributes hospital, medical and surgical supplies. **Proceeds** — For debt repayment and working capital. **Office** — 340 San Jacinto Bldg., Houston. **Underwriter** — Institutional Equity Corp., Houston. **Offering** — Expected in April.

+American Mobile Home Communities, Inc.
Oct. 10, 1969 filed 375,000 common. Price — By amendment (max. \$8). **Business** — Operation of mobile home communities. **Proceeds** — For expansion, working capital and other corporate purposes. **Office** — 19 S. Bothwell St., Palatine, Ill. **Underwriter** — George Robinson & Co., and Alan, Maged Securities Corp., New York. **Offering** — Expected in late April.

American Protection Industries, Inc.
Dec. 30, 1969 filed 250,000 common. Price — By amendment (max. \$10). **Business** — Company provides fire protection services. **Proceeds** — For debt repayment and working capital. **Office** — 1401 S. Alameda St., Los Angeles. **Underwriter** — Morgan, Olmstead, Kennedy & Gardner, Inc., Los Angeles. **Offering** — Expected in April.

oAmerican Recreation Group, Inc.
March 30, 1970 filed 250,000 common. Price — By amendment (max. \$15). **Business** — Design and distribution of sporting and camping equipment. **Proceeds** — For debt repayment and working capital. **Office** — 625 Madison Ave., New York. **Underwriter** — Ladenburg, Thalmann & Co., New York. **Offering** — Expected in July.

American Reserve Corp. (4 / 14)
March 16, 1970 filed \$12,500,000 of conv. debentures due 1990. Price — By amendment. **Business** — A holding company with interests in the property and casualty insurance business. **Proceeds** — For debt repayment and investment in a subsidiary. **Office** — Chicago. **Underwriter** — A.G. Becker & Co. Inc., Chicago.

+American Security Real Estate Investment Trust (4 / 13-17)
Jan. 29, 1970 filed 1,000,000 shares of ben. interest with warrants to purchase 1,000,000 additional shares, to be offered in units of one share and one warrant. Price — By amendment (max. \$15 per unit). **Business** — A real estate investment trust. **Proceeds** — For investment. **Office** — Third National Bank Bldg., Nashville. **Underwriter** — Hirsch & Co., New York.

American Telephone & Telegraph Co. (4 / 13)
Feb. 18, 1970 filed \$1,569,327,000 of debentures due 2000, and 31,386,540 common purchase warrants to be offered for subscription by stockholders in units of a \$100 debenture and two warrants. Stockholders may purchase one unit for each 35 shares held of record April 10. Rights will expire May 18. Price — \$100 per unit. **Business** — A telephone utility. **Proceeds** — For advances to subsidiaries, expansion and other corporate purposes. **Office** — 195 Broadway, New York. **Dealer-Manager** — Morgan Stanley & Co., New York.

American United Products Corp.
Jan. 21, 1970 ("Reg. A") 100,000 common. Price — \$3. **Business** — Manufacture of corrugated metal culverts, septic tanks, oil storage tanks and related products. **Proceeds** — For equipment and working capital. **Office** — 400 Liberty Rd., Natchez, Miss. **Underwriters** — Lancaster, Stevens & Co., Inc., New York, and Parker, England & Co., Inc., Hicksville, N.Y.

+Amerola Products Corp.
March 5, 1970 filed 130,000 common, of which 120,000 are to be offered by the company and 10,000 by selling stockholders. Price — \$5. **Business** — Distribution of aluminum and wooden cue sticks, aluminum cue bridges and aluminum softball bats. **Proceeds** — For equipment, working capital and other corporate purposes. **Office** — 5258 Butler St., Pittsburgh. **Underwriter** — Charles Plohn & Co., New York.

+Anchor National Life Insurance Co.
Dec. 29, 1969 filed 157,395 common of which 150,000 are to be offered by the company and 7,395 by selling stockholders. Price — By amendment (max. \$16.25). **Business** — Writing of life insurance. **Proceeds** — For working capital. **Office** — Towne House Tower, Phoenix, Ariz. **Underwriter** — Anchor Corp., Elizabeth, N.J.

+Anchor Plastics Co., Inc.
Jan. 13, 1970 filed 250,000 common. Price — By amendment (max. \$5). **Business** — Manufacture by extrusion of custom-order plastic shapes and forms. **Proceeds** — For expansion, equipment and working capital. **Office** — 36-36 36th St., Long Island City, N.Y. **Underwriter** — Kamen & Co., New York. **Offering** — Expected in April.

Anchor Venture Fund, Inc.
Nov. 24, 1969 filed 2,500,000 capital shares. Price — \$40. **Business** — A diversified open end investment company. **Proceeds** — For investment. **Office** — Westminster at Parker, Elizabeth, N.J. **Underwriter** — Anchor Corp., Elizabeth, N.J.

+Anderson-Stokes, Inc.
Feb. 25, 1970 filed 300,000 common. Price — \$10. **Business** — Real estate operations. **Proceeds** — For debt repayment, expansion and working capital. **Office** — 48 Rehobth Ave., Rehoboth Beach, Del. **Underwriter** — Aarsand & Co., Springfield, Va. **Offering** — Expected in early June.

+Antiques Growth Corp.
Nov. 4, 1969 filed 110,000 common. Price — \$4.50. **Business** — Company plans to acquire, restore and sell mechanical antiques. **Proceeds** — For working capital and other corporate purposes. **Office** — 52 First St., Hackensack, N.J. **Underwriter** — Economic Planning Corp., New York.

+Applied Digital Data Systems, Inc. (4 / 13-17)
Sept. 26, 1969 filed 200,000 common. Price — \$10. **Business** — Manufacture of digital data equipment, video display, computer terminals and acoustic couplers. **Proceeds** — For expansion, equipment and working capital. **Office** — 89 Marcus Blvd., Hauppauge, N.Y. **Underwriter** — Durum Securities Corp., 609 Fifth Ave., New York.

+Aquanomics, Inc.
Jan. 22, 1970 ("Reg. A") 258,475 common. Price — \$1.15. **Business** — Manufacture of water purification equipment systems and supplies. **Proceeds** — For debt repayment and working capital. **Office** — 11809 East Slauson Ave., Santa Fe Springs, Calif. **Underwriter** — Fairman & Co., Los Angeles.

+Arby's Inc.
Dec. 23, 1969 filed 480,000 common, of which 200,000 shares are to be offered by the company and 280,000 by selling stockholders. Price — By amendment (max. \$20). **Business** — Franchising of fast food service restaurants. **Proceeds** — For debt repayment and working capital. **Office** — 17 Colonial Dr., Youngstown, Ohio. **Underwriter** — Bear, Stearns & Co., New York. **Offering** — Expected in April.

o+Areoptix Technology Corp.
July 29, 1969 filed 100,000 common. Price — \$5. **Business** — Manufacture of miniaturized electro-optical components and subsystems and development of electro-optical scanning and recording systems. **Proceeds** — For working capital and other corporate purposes. **Office** — 25 North Mall, Plainview, N.Y. **Underwriter** — Service Securities, Inc., New York.

o+Argo International Corp. (4 / 20-24)
Dec. 9, 1969 filed 350,000 common, of which 100,000 are to be offered by the company and 250,000 by selling stockholders. Price — By amendment (max. \$11). **Business** — Distribution of mechanical and electrical components for marine and industrial use. **Proceeds** — For expansion and working capital. **Office** — 140 Franklin St., New York. **Underwriter** — New York Hanseatic Corp., New York.

Arkansas Power & Light Co. (5 / 7)
March 19, 1970 filed \$25,000,000 of first mortgage bonds due 2000. Price — By amendment. **Business** — A subsidiary of Middle South Utilities, Inc. **Proceeds** — For debt repayment and other corporate purposes. **Office** — Ninth & Louisiana Sts., Little Rock, Ark. **Underwriters** — (Competitive.) Probable bidders: Merrill Lynch, Pierce, Fenner & Smith Inc., Eastman Dillon, Union Securities & Co., Kidder, Peabody & Co. Inc., Equitable Securities, Morton & Co. Inc. (jointly); Blyth & Co., Inc., First Boston Corp., Salomon Brothers & Hutzler-Dean Witter & Co. Inc. (jointly); Halsey, Stuart & Co. Inc.; White, Weld & Co., Lehman Brothers-Stone & Webster Securities Corp. (jointly). **Bids** — Expected May 7 (11 a.m. EDT).

+Armendaris Land Development Corp.
Feb. 20, 1970 filed 527,500 common, of which 500,000 are to be offered by the company and 27,500 by selling stockholders. Price — By amendment (max. \$20). **Business** — Company holds ranch and farms lands, and urban property. **Proceeds** — For working capital. **Office** — 1808 Main St., Kansas City, Mo. **Underwriter** — Smith, Barney & Co. Inc., New York. **Offering** — Expected in April.

April 9 (Thursday)

Binks Mfg. Co.	C
(Merrill Lynch, Pierce, Fenner & Smith, Inc.) 270,000 shares	
Controlamation, Inc.	
(R.A. Wolk & Co., Inc.) \$495,000	
Donaldson, Lufkin & Jenrette, Inc.	C
(First Boston Corp.) 800,000 shs.	
Hoffman Rosner Corp.	C
(William Blair & Co.) 248,000 shs.	
International Basic Economy Corp	C
(Kuhn, Loeb & Co.; First Boston Corp.; Bear, Stearns & Co.) 700,000 shares	
Key Learning Systems, Inc.	C
(Chartered New England Corp.) 100,000 shares	
Kresge (S.S.) Co.	Db
(Morgan Stanley & Co.) \$125,000,000	
McGuire (Stuart) Co.	C
(Paine, Webber, Jackson & Curtis) 250,000 shs.	
Queensland Alumina Ltd.	B
(First Boston Corp.; Morgan & Cie International S.A.; Westdeutsche Landesbank Girozentrale) \$20,000,000	
Systems General Corp.	C
(First Investment Planning Co.) 350,000 shs	

April 10 (Friday)

Alphatype Corp.	C
(Dominick & Dominick, Inc.) 211,000 shares	
Insta-Fax Communications Corp.	U
(Kluger & Ellis) \$1,050,000	
Reliance Oil Corp.	U
(Reliance Sales Corp.) \$500,000	

April 13 (Monday)

Algorex Data Corp.	C
(Phillips, Appel & Walden, Inc.) 350,000 shs.	
American Century Mortgage Investors	Db
(Merrill Lynch, Pierce, Fenner & Smith Inc.; Pierce, Wulbern, Murphey, Inc.) \$15,000,000	
American Security Real Estate Investment Trust	U
(Hirsch & Co.) 1,000,000 units	
American Telephone & Telegraph Co	U
(Offering to stockholders - Morgan Stanley & Co.) \$1,569,327,000	
Applied Digital Data Systems Inc	C
(Durum Securities Corp.) \$2,000,000	
Automated Player Machines, Inc.	C
(R.A. Wolk & Co., Inc.) \$600,000	
Bolide Motor Car Corp.	C
(Regal Securities, Inc.) \$600,000	
Bradford Computer & Systems, Inc.	C
(Kidder, Peabody & Co., Inc.) 190,000 shs.	
Ceradyne, Inc.	CI A
(Herbert Young & Co., Inc.) \$300,000	
Chickasha Mobile Homes, Inc.	C
(Francis I. duPont, A.C. Allyn, Inc.) 310,000 shares	
Computer Engineering Corp.	C
(Alpha Securities Inc.) \$2,640,000	
Condyne, Inc.	C
(Cummings & Taylor, Inc.) 200,000 shares	
Cutty's, Inc.	C
(Conway Brothers-First of Iowa Corp.) 120,000 shares	
Educational Dimensions, Inc.	C
(Fidler Securities Corp.) \$660,000	
Eresbo, Inc.	C
(Bache & Co., Inc.) 400,000 shares	
Euclid Services Corp.	C
(Granite Securities Corp.) \$300,000	
Fabric Wholesalers, Inc.	C
(Herron Northwest, Inc.) 144,000 shares	
General Computer Services Inc	Db
(S.D. Fuller & Co.) \$2,500,000	
Harper Oil Co.	C
(A.G. Becker & Co., Inc.) 732,720 shs.	
Institutional Equity Corp.	C
(C.H. Hendricks & Co., Inc.) 100,000 shares	
Jones Girl, Inc.	C
(Laurence Taylor & Co., Inc.) \$1,000,000	
Kaibab Industries	C
(Francis I. duPont, A.C. Allyn, Inc.) 400,000 shares	
McCulloch Aircraft Corp.	C
(W.C. Langley & Co.) 450,000 shares	
Mutual Oil of America, Inc.	C
(Laurence Taylor & Co., Inc.) \$1,687,000	
Pharmacare, Inc.	C
(Spingarn, Heine & Associates, Inc.) \$750,000	
Ring Around Products, Inc.	C
(First Alabama Securities, Inc.) \$1,500,000	
Sonolite Corp.	C
(Newton Investment Corp.) 200,000 shares	
Tekmar Corp.	C
(First Trinity Security, Ltd.) \$450,000	
Telemed Corp.	C
(Frank Glinberg & Co., Inc.) \$1,200,000	
Transcontinental Data Processing Corp.	C
(Chartered New England Corp.) 40,000 shs.	
Visual Information Products Inc	C
(Koss & Co.) \$700,000	

April 14 (Tuesday)

Allied Telephone Co.	C
(Merrill Lynch, Pierce, Fenner & Smith Inc.) 350,000 shares	

NEW ISSUE CALENDAR

B—Bonds C—Common CIA—Class A D—Debt Securities CIB—Class B N—Notes
 Cp—Capital Db—Debentures ET—Equipment Trusts P—Preferred
 U—Units W—Warrant B.I.—Beneficial Interests

American Reserve Corp.	Db
(A.G. Becker & Co., Inc.) \$12,500,000	
Empire Gas Corp	C
(White, Weld & Co.; Bacon, Whipple & Co.; Loewi & Co., Inc.) 400,000 shares	
Hudson Leasing Corp.	Db
(New York Securities Co.; Allen & Co., Inc.; S.D. Lunt & Co.) \$6,000,000	
Lawson Products, Inc.	C
(Bacon, Whipple & Co.) 200,000 shs.	
MONEY Mortgage Investors	U
(Eastman Dillon, Union Securities & Co.; Lazard Freres & Co.) 500,000 units	
Scottex Corp.	Db
(Kamen & Co.) \$2,000,000	
Union Electric Co.	B
(Bids 11 a.m. EST) \$60,000,000	

April 15 (Wednesday)

Burke (Alan) Productions, Inc.	C
(Zenith Securities, Ltd.) \$705,000	
Credithrift Financial Corp.	N
(Merrill Lynch, Pierce Fenner & Smith Inc.) \$20,000,000	
Funding, Inc.	C
(Graham Loving & Co.) 250,000 shs.	
Harrelson Rubber Co.	C
(McDaniel Lewis & Co.) \$3,125,000	
Household Finance Corp.	Db
(Dean Witter & Co. Inc.; Goldman, Sachs & Co.; William Blair & Co.) \$50,000,000	
Italian Labs, Ltd.	C
(A.J. Orsino Securities, Inc.) \$500,000	
Kansas-Nebraska Natural Gas Co.	D
(Underwriter to be named) \$15,000,000	
Lendman Associates, Ltd.	C
(Mason & Co., Inc.) 150,000 shares	
Manhattan Ponderay Exploration Co., Inc.	U
(Merrill Luther, Kelis & Co., Inc.) \$2,000,000	
Natl Cable Communications Corp.	C
(Burton, Dana, Westerund, Inc.) 170,000 shs.	
National Investment Corp., Inc.	C
(A.I.L. Securities Co., Inc.) 400,000 shares	
Paris Enterprises, Inc.	C
(Parker, England & Co., Inc.) \$750,000	
Public Service Co. of New Hampshire	C
(Kidder, Peabody & Co. Inc.; Blyth & Co., Inc.) 400,000 shares	
Stop Convenience Food Stores Inc	C
(Arnold, Wilkens & Co., Inc.) 240,000 shs	

April 16 (Thursday)

G. & G. Shops, Inc.	C
(Robert L. Ferman & Co., Inc.) \$340,000	
Hytek International Corp.	C
(Lineberger, Lowe & Co., Inc.) 140,000 shs.	
Pennsylvania Electric Co.	B
(Bids 11 a.m. EST) \$25,000,000	
Riekens (S.) & Sons, Inc.	C
(Eppler, Guerin & Turner, Inc.) 200,000 shs.	
Time Peripherals Corp.	C
(Grimm & Davis, Inc.) \$300,000	
Video Control Corp.	C
(Young, Smith & Peacock, Inc.; John G. Kinnard & Co.) \$700,000	

April 17 (Friday)

Ocean Industries, Inc.	C
(American Western Securities Inc) \$3,000,000	
Shearson Appreciation Fund, Inc	C
(Shearson, Hammill & Co. Inc.) 600,000 shs.	

April 20 (Monday)

Argo International Corp.	C
(New York Hanseatic Corp.) 350,000 shs.	
Cardillo (Ray) Travel Agency Inc	C
(R.A. Wolk Co., Inc.) \$625,000	
Media-One-Stop, Inc.	C
(Bourse Securities Corp.) \$300,000	
Nefco, Inc.	C
(Dabbs Sullivan, Trulock & Co., Inc.) 500,000 shs	
Oil-Dri Corp. of America	C
(William Blair & Co.) 175,000 shares	
Pacific Southern Broadcasting Co.	C
(White, Weld & Co.) 347,000 shs.	
Pamida, Inc.	C
(White, Weld & Co.; First Mid America Corp.) 400,000 shs.	
Redken Laboratories, Inc.	C
(Mitchum, Jones & Templeton, Inc.) 130,000 shares	
Revell, Inc.	C
(J. Barth & Co.) 150,000 shares	
Waxie Maxie Quality Music Co.	C
(Wachtel & Co., Inc.) \$300,000	

April 21 (Tuesday)

Control Power Industries, Inc.	C
(A.J. White, Carloti & Co.) \$400,000	
Intersearch Technology, Inc.	C
(Willard Securities) \$850,000	

Jones & Laughlin Steel Corp.	B
(First Boston Corp.; Lehman Brothers; Goldman, Sachs & Co.) \$50,000,000	
Virginia Electric & Power Co.	
(Merrill Lynch, Pierce, Fenner & Smith Inc. \$80-\$90,000,000)	

April 22 (Wednesday)

Cytek Information Systems Corp	U
(Clayton Securities Corp) \$3,000,000	
Joy Manufacturing Co.	C
(First Boston Corp.) 100,000 shs.	
Middle South Utilities Inc.	C
(Bids to be received) 3,100,000 shares	
New York Telephone Co.	DS
(Bids to be received) \$150,000,000	
Trio Electronics, Inc.	
(Kuhn, Loeb & Co.; Nomura Securities Co., Ltd.; Banque Lambert S.C.S.; Robert Fleming & Co. Ltd.) 450,000 shs.	

April 23 (Thursday)

Frigitronics, Inc.	C
(Dominick & Dominick, Inc.) 470,000 shares	
Lone Star Gas Co.	Db
(Bids 12 noon EDT) \$30,000,000	
Oslo (City of)	B
(Kuhn, Loeb & Co.; Drexel Harriman Ripley, Inc.; Lazard Freres & Co.; Smith, Barney & Co. Inc.; Christiana Bank og Kreditkasse; Den norske Creditbank; Bergens Privatbank) \$15,000,000	
Pool Co.	C
(Eppler, Guerin & Turner, Inc.) 190,000 shares	

April 24 (Friday)

Bee Cee Manufacturing Co.	C
(B.C. Christopher & Co.) 100,000 shares	

April 27 (Monday)

Abscoa Industries, Inc.	C
(Hirsch & Co., Inc.) 200,000 shares	
Automatic Switch Co.	C
(Morgan Stanley & Co.) 455,400 shs.	
Boston Gas Co.	B
(First Boston Corp.; Salomon Brothers & Hutzler) \$20,000,000	
Graphic Spectrum Industries, Inc.	C
(A.J. Orsino Securities, Inc.) \$300,000	
International Protein Corp.	C
(Dominick & Dominick Inc.) 925,000 shares	
Little (Arthur D.) Inc.	C
(Paine, Webber, Jackson & Curtis; G.H. Walker & Co., Inc.) 308,927 shares	
Marcus Corp.	C
(Goodbody & Co.; Loewi & Co.) 381,867	
Matthews (Jo), Inc.	C
(Weinberg, Ost & Hayton, Inc.) 100,000 shares	
R & R Associates, Inc.	C
(Clayton Securities Corp) 100,000 shares	
Raymond Petroleum Co., Inc.	C
(Winston, Perry & Co., Inc.) \$1,500,000	
Society Brand Industries, Inc.	C
(Hirsch & Co., Inc.) 370,000 shares	

April 28 (Tuesday)

Central & Southwest Corp.	C
(Bids 3:15 EDT) 1,000,000 shs.	
Church's Fried Chicken Inc	C
(Smith, Barney & Co. Inc.) 343,000 shares	
Dacar Creations, Inc.	C
(R.A. Wolk & Co., Inc.) 35,000 shares	
Dacar Creations, Inc.	U
(R.A. Wolk & Co., Inc.) 50,000 units	
Fidelco Growth Investors	U
(First Boston Corp.; Francis I. duPont, A.C. Allyn, Inc.) \$30,000,000	
Gen'l Telephone Co. of Wisconsin	B
(Paine, Webber, Jackson & Curtis; Stone & Webster Securities Corp.) \$14,000,000	
Mobile Home Dynamics, Inc.	U
(Raymond, James & Associates) \$3,200,000	
New York State Electric & Gas Corp.	B
(Bids to be received) \$35-\$50,000,000	
Pennsylvania Power Co.	B
(Bids 12 noon EDT) \$15,000,000	

April 29 (Wednesday)

Matsushita Electric Industrial Co., Ltd.	C
(Offering to stockholders — underwritten by Yamachi Securities Co. of New York, Inc.; Nomura Securities International, Inc.; Nikko Securities Co. International, Inc.; Daiwa Securities Co. of America, Inc.) 1,750,000 shares	
Potomac Edison Co.	B
(Bids 11 a.m. EDT) \$40,000,000	
Potomac Edison Co.	P
(Bids 11:45 a.m. EDT) \$5,000,000	

May 1 (Friday)

American Investors Life Insurance Co., Inc.	C
(A.I.L. Securities Co., Inc.) 37,700 shs.	

May 4 (Monday)

Liberty Computing Services Inc.	C
(L. Flomenhaft & Co., Inc.) 100,000 shares	
Mr. Rib International, Inc.	C
(A.J. White, Carloti & Co.) \$900,000	

May 5 (Tuesday)

Appalachian Power Co.	D
(Bids to be received) \$70,000,000 \$85,000,000	
Computerology, Inc.	C
(Hillmead Investment Corp.) \$540,000	
DEC Enterprises, Inc.	C
(A.J. White, Carloti & Co., Inc.) \$400,000	
Eduscope, Inc.	C
(Borthwick, Gallic & Co.) \$340,000	
General Public Utilities Corp.	C
(Offering to stockholders — bids 11 a.m. EDT) 1,405,000 shs.	

May 6 (Wednesday)

Hartford Electric Light Co.	B
(Bids 10:45 a.m. EDT) \$20,000,000	
Hartford Electric Light Co.	P
(Bids 11:45 a.m. EDT) 200,000 shs.	
Kuhn's Big K Stores Corp.	C
(White, Weld & Co.; J.C. Bradford & Co.) 400,000 shares	

May 7 (Thursday)

Arkansas Power & Light Co.	B
(Bids to be received) \$25,000,000	

May 12, (Tuesday)

Central Hudson Gas & Electric Co.	B
(Underwriters to be named) \$25,000,000	
Laclede Gas Co.	B
(Bid 11 a.m. EDT) \$10,000,000	
New Jersey Bell Telephone Co.	Db
(Bids to be received) \$100,000,000	

May 13 (Wednesday)

Monongahela Power Co.	B
(Bids 10:30 a.m. EDT) \$15,000,000	
Monongahela Power Co.	P
(Bids 11:30 a.m. EDT) 50,000 shares	
Public Service Co. of Colorado	C
(Underwriters to be named) 1,000,000 shs.	

May 14 (Thursday)

Columbus & Southern Ohio Electric Co.	B
(Dillon, Read & Co. Inc.; Ohio Co.) \$30,000,000	
Columbus & Southern Ohio Electric Co.	P
(Dillon, Read & Co. Inc.; Ohio Co.) \$18,000,000	

May 15 (Friday)

Engineered Properties Inc	C
(Alpha Securities, Inc.) \$500,000	
Foto Industries, Inc.	C
(Security Planner Associates, Inc.) \$1,400,000	
Hookers of the Golden West, Inc.	C
(Aloha Newport, Inc.) \$360,000	

May 18 (Monday)

Jones Girl, Inc.	C
(Laurence Taylor & Co., Inc.) \$1,000,000	
Southern Indiana Gas & Electric Co.	B
(Bids 12 noon EDS) \$8,000,000	

May 19 (Tuesday)

Keane Associates, Inc.	C
(White, Weld & Co.) 175,000 shs.	
Northern States Power Co. (Minn.)	D
(Bids 11:30 A.M. EDT) \$45,000,000	

May 20, 1970 (Wednesday)

Florida Power & Light Co.	
(Bids 11 a.m. EST) \$60,000,000	

May 21, (Thursday)

Ohio Edison Co.	B
(Bids to be received) \$40-\$45,000,000	

May 25 (Monday)

Dallas Power & Light Co.	B
(Bids 12 noon EDT) \$30,000,000	
Forum Restaurants, Inc.	C
(George K. Baum & Co.) 250,000 shs.	

May 26 (Tuesday)

Cleveland Electric Illuminating Co.	B
(Bids 11 a.m. EDT) \$75,000,000	

June 3 (Wednesday)

American Natural Gas Co.	C
(Bids to be received) 1,200,000 shs.	

+Artronic Information Systems, Inc.

Jan. 5, 1970 filed 105,000 common. **Price** - By amendment (max. \$2.75). **Business** - Company provides management consulting services in the field of electronics data processing and the mathematical formulation of management procedures. **Proceeds** - For expansion and working capital. **Office** - 155 E. 44th St., New York **Underwriter** - T. H. Lehman & Co., Inc., New York.

+Arvan Devices Corp.

Nov. 26, 1969 ("Reg. A") 100,000 common. **Price** - \$3. **Business** - Development of inventions. **Proceeds** - For equipment and working capital. **Office** - 30 Manor St., Stamford, Conn. **Underwriter** - Morgan, Kennedy & Co., Inc., New York.

Associated Mortgage Investors

March 5, 1970 filed \$5,000,000 of conv. subord. debentures due 1985; and 200,000 shares of ben. interest. **Price** - By amendment (ben. interests, max. \$35). **Business** - A real estate investment trust. **Proceeds** - For debt repayment and investment. **Office** - 250 Boylston St., Boston. **Underwriters** - Shearson, Hammill & Co., Inc., and New York Securities Co., New York **Offering** - Expected in late April.

+Astar Computer Systems, Inc.

Feb. 26, 1970 filed 507,000 common, of which 500,000 are to be offered by company and 7,000 by selling stockholders. **Price** - By amendment (max. \$16). **Business** - Operation of a nationwide computerized airline reservation system. **Proceeds** - For working capital. **Office** - 21010 Van Owen St., Canoga Park, Calif. **Underwriter** - Hayden, Stone Inc., New York.

+Athletic Computer Devices, Inc.

Nov. 4, 1969 filed 150,000 common. **Price** - \$1.75. **Business** - Company plans to develop a portable digital computing device primarily for statistical analysis of athletic events. **Proceeds** - For working capital. **Office** - 52 Broadway, Greenlawn, N.Y. **Underwriter** - I.R.E. Investors Corp., Levittown, N.Y. **Offering** - Expected in April.

o Atlantic & Pacific Food Sales, Inc.

Jan. 20, 1970 ("Reg. A") 6,000,000 common. **Price** - \$0.50. **Business** - Company plans to deal in the marketing of seafood. **Proceeds** - For working capital and other corporate purposes. **Office** - 254 South 6th East, Salt Lake City, Utah. **Underwriter** - Not named.

+Audio Communications, Inc.

March 31, 1970 filed 336,000 common, of which 250,000 are to be offered by the company and 86,000 by selling stockholders. **Price** - By amendment. **Business** - Manufacture of tape cartridges, cassettes and other recording components and equipment. **Proceeds** - For expansion. **Office** - Dover, N.J. **Underwriter** - R.G. Dickinson & Co., Des Moines.

+Australian Land & Cattle Co., Inc.

Nov. 25, 1969 filed \$9,000,000 of conv. notes due 1979 and 900,000 ordinary shares, to be offered in units of a \$500 note and 50 shares. **Price** - By amendment (max. \$1,010 per unit). **Business** - Company plans to engage in an irrigation farming and cattle raising enterprise in Australia. **Proceeds** - For working capital. **Office** - Houston. **Underwriters** - Dominick & Dominick, Inc., New York, and Underwood, Neuhaus & Co., Inc., Houston. **Note** - This offering has been temporarily postponed.

+Autek Control Systems, Inc.

Dec. 1, 1969 ("Reg. A") 100,000 common. **Price** - \$3. **Business** - Distribution of beverage control devices. **Proceeds** - For equipment, debt repayment and working capital. **Office** - 1095 S.W. 67th Ave., Miami, Fla. **Underwriter** - J.M. Kelsey & Co., Inc., New York.

o+Automated Concepts, Inc.

Nov. 26, 1969 filed 125,000 common. **Price** - \$4. **Business** - Company provides computer consulting systems analysis and programming services principally for management information and other business and scientific purposes. **Proceeds** - For expansion, debt repayment, working capital and other corporate purposes. **Office** - 477 Madison Ave., New York. **Underwriter** - Arnold, Wilkens & Co., Inc., New York. **Offering** - Expected in June.

+Automated Player Machines, Inc. (4 / 13-17)

Jan. 16, 1970 filed 120,000 common. **Price** - \$5. **Business** - Leasing of an automatic tennis ball throwing machine. **Proceeds** - For working capital. **Office** - 80 Glover Ave. West Paterson, N.J. **Underwriter** - R.A. Wolk & Co., Inc. New York.

+Automatic Switch Co. (4 / 27-5 / 1)

March 12, filed 455,400 common, of which 400,000 are to be offered by the company and 55,400 by selling stockholders. **Price** - By amendment (max. \$35). **Business** - Manufacture of valves used in gas and fluid control systems, and switches for the electric utility industry. **Proceeds** - For working capital. **Office** - Hanover Rd., Florham Park, N.J. **Underwriter** - Morgan Stanley & Co., New York.

o+Autotrol Corp.

Feb. 17, 1970 filed 100,000 common, of which 30,000 are to be offered by the company and 70,000 by selling stockholders. **Price** - By amendment (max. \$10). **Business** - Manufacture of control systems for the water treatment industry. **Proceeds** - For debt repayment and working capital. **Office** - 5855 North Glen Park Rd., Glendale, Wis. **Underwriter** - Frederick & Co., Inc., Milwaukee. **Offering** - Expected in April.

+Aztec Mining Corp.

Dec. 23, 1969 ("Reg. A") 60,000 common. **Price** - \$5. **Business** - Mining operations. **Proceeds** - For working capital. **Office** - 4301 South Country Club Rd., Tucson, Ariz. **Underwriter** - Doherty & Co., Albuquerque, N.M.

+Baird-Case Funeral Homes, Inc.

Feb. 6, 1970 filed 100,000 common. **Price** - \$6. **Business** - Operation of funeral homes. **Proceeds** - For expansion and other corporate purposes. **Office** - 4343 No. Federal Hy., Ft. Lauderdale, Fla. **Underwriter** - Roman Securities, Inc., Ft. Lauderdale.

o+Baltimore Bullets Basketball Club, Inc.

Oct. 28, 1969 filed 220,000 common of which 187,000 are to be offered by the company and 33,000 by selling stockholders. **Price** - By amendment (max. \$10). **Business** - Operation of a professional basketball team. **Proceeds** - For debt repayment and working capital. **Office** - Baltimore Civic Center, Baltimore. **Underwriter** - Stein Bros. & Boyce, Inc., Baltimore. **Offering** - Expected in May.

oBankers Utilities Corp.

March 20, 1970 filed 150,000 outstanding common. **Price** - By amendment (max. \$25). **Business** - A courier service specializing in business and commercial documents. **Proceeds** - For selling stockholders. **Office** - 4970 S. Archer Ave., Chicago. **Underwriters** - Francis I. duPont, A.C. Allyn, Inc., New York, and Woolard & Co., Chicago. **Offering** - Expected in late April.

o+Banks of Iowa, Inc. (4 / 6-10)

Dec. 15, 1969 filed 130,000 common, of which 65,000 are to be offered by the company and 65,000 by selling stockholders. **Price** - By amendment (max. \$25). **Business** - A bank holding company. **Proceeds** - For working capital. **Office** - 222 Second Ave., S.E., Cedar Rapids, Iowa. **Underwriter** - Loewi & Co., Inc., Milwaukee.

o+Banta (George) Co.

March 20, 1970 filed 450,000 outstanding common. **Price** - By amendment (max. \$16). **Business** - A publishing and printing concern. **Proceeds** - For selling stockholders. **Office** - Curtis Reed Plaza, Menasha, Wis. **Underwriter** - Robert W. Baird & Co., Inc., Milwaukee. **Offering** - Expected in mid May.

+Barnett Mortgage Trust

March 6, 1970 filed 1,250,000 shares of ben. interest with warrants to purchase 1,250,000 additional shares, to be offered in units of one share and one warrant. **Price** - \$20 per unit. **Business** - A real estate investment trust. **Proceeds** - For investment. **Office** - 100 Laura St., Jacksonville, Fla. **Underwriter** - Reynolds & Co., New York. **Offering** - Expected mid - to late April.

Barstan Electronics Corp.

Oct. 30, 1969 ("Reg. A") 60,000 common. **Price** - \$5. **Business** - Sale of electronic components and equipment. **Proceeds** - For expansion. **Office** - Lindenhurst, N.Y. **Underwriter** - Maynard, Merel & Co., New York.

+Bass Financial Corp.

Dec. 16, 1969 filed 250,000 common, of which 150,000 are to be offered by the company and 100,000 by selling stockholders. **Price** - By amendment (max. \$20). **Business** - Company holds the outstanding permanent reserve shares of Unity Savings Association. **Proceeds** - For general corporate purposes. **Office** - 4242 N. Harlem Ave., Norridge, Ill. **Underwriter** - Kidder, Peabody & Co., Inc., New York.

o+Bauer (Eddie), Inc.

March 26, 1970 filed 250,000 common, of which 62,500 are to be offered by the company and 187,500 by selling stockholders. **Price** - By amendment (max. \$13). **Business** - Manufacture and mail order distribution of hunting, camping and general outdoor clothing and equipment. **Proceeds** - For debt repayment. **Office** - 1737 Airport Way S., Seattle, Wash. **Underwriter** - Smith, Barney & Co. Inc., New York. **Offering** - Expected in late April or early May.

o+Beauty Mart, Inc.

Feb. 27, 1970 filed 200,000 common. **Price** - \$3. **Business** - Sale of hair preparations, women's cosmetic items and men's toiletries. **Proceeds** - For debt repayment, expansion, and working capital. **Office** - 1315 Market St., Youngstown, Ohio. **Underwriter** - Austin, James & Co., Inc., New York.

o+Bee Cee Manufacturing Co. (4 / 24)

Oct. 21, 1969 filed 100,000 common. **Price** - By amendment (max. \$6). **Business** - Manufacture of doors and windows. **Proceeds** - For working capital and other corporate purposes. **Office** - Industrial Pk., Malden, Mo. **Underwriter** - B. C. Christopher & Co., Kansas City, Mo.

+Beefy's, Inc.

Nov. 17, 1969 filed 170,000 common. **Price** - By amendment (max. \$6). **Business** - Operation and franchising of quick-service restaurants. **Proceeds** - For expansion, working capital and other corporate purposes. **Office** - 222 Philadelphia Pike, Wilmington, Del. **Underwriter** - Arnold, Wilkens & Co., Inc., New York. **Offering** - Expected in May.

Bergen Packaging, Inc.

Jan. 30, 1970 ("Reg. A") 300,000 common. **Price** - \$1. **Business** - Manufacture of polyethylene bags, sheets, drumliners and packaging. **Proceeds** - For debt repayment, equipment and working capital. **Office** - 110 South Newman St., Hackensack, N.J. **Underwriter** - Charles Beck & Co. Inc. New York.

+Berl's, Inc.

Dec. 29, 1969 filed 150,000 common. **Price** - By amendment (max. \$10). **Business** - Operation of franchise fast-service food outlet selling specially-prepared food and dairy products. **Proceeds** - For expansion, equipment, working capital and other corporate purposes. **Office** - Florida Title Bldg., Jacksonville, Fla. **Underwriter** - Raymond, James & Associates, Inc., St. Petersburg, Fla.

+Bernstein - Leibstone Associates, Inc.

Jan. 23, 1970 ("Reg. A") 100,000 common. **Price** - \$3. **Business** - Operation of a creative design business specializing in flexible packaging. **Proceeds** - For expansion and working capital. **Office** - 307 Fifth Ave., New York. **Underwriter** - TDA Securities, Inc., Hempstead, N.Y. **Offering** - Expected in late April.

+Beta Corp. of St. Louis

Jan. 28, 1970 filed 150,000 common and warrants to purchase 75,000 additional shares, to be offered in units of two shares and one warrant. **Price** - \$6 per unit. **Business** - Production of electronic components and systems, and related equipment. **Proceeds** - For equipment and working capital. **Office** - 2369 Schuetz Rd., St. Louis. **Underwriter** - Charles Plohn & Co., New York.

+Big Daddy's Fast Food Systems, Inc.

Dec. 29, 1969 filed 225,000 common, of which 190,000 are to be offered by the company and 35,000 by selling stockholders. **Price** - \$4. **Business** - Operation and franchising of fast food snack-bars and drive-in restaurants. **Proceeds** - For expansion and working capital. **Office** - 2712 Coney Island Ave., Brooklyn, N.Y. **Underwriter** - A.J. Carno Co., Inc., New York. **Offering** - Expected in June.

+Bigelow Stereo Tapes, Inc.

March 18, 1970 filed 180,000 common. **Price** - \$4. **Business** - Wholesale distribution of pre-recorded stereo tapes, cartridges, etc. **Proceeds** - For debt repayment, working capital and other corporate purposes. **Office** - 11950 Twelfth Ave., Burnsville, Minn. **Underwriter** - Charles Plohn & Co., New York.

Binks Manufacturing Co. (4 / 9)

Jan. 29, 1970 filed 270,000 common. **Price** - By amendment (max. \$19). **Business** - Manufacture of coating - applications equipment. **Proceeds** - For expansion and debt repayment. **Office** - 3114 Carroll Ave., Chicago. **Underwriter** - Merrill Lynch, Pierce, Fenner & Smith Inc., New York.

+Biopex, Inc.

Oct. 27, 1969 filed 100,000 common. **Price** - \$3. **Business** - Fabrication of precision-machined mechanical component parts for commercial or industrial use. **Proceeds** - For equipment. **Office** - 4105 Redwood Ave., Los Angeles. **Underwriter** - Fox Securities Co., New York.

Boise Cascade Credit Corp.

March 10, 1970 filed \$75,000,000 of debentures due 1975. **Price** - By amendment. **Business** - Company acquires installment receivables arising from retail sales of homesties by Boise Cascade Corp. and its subsidiaries. **Proceeds** - For working capital. **Address** - P.O. Box 200, Boise, Idaho. **Underwriters** - Blyth & Co., Inc., New York, and A.G. Becker & Co., Inc., Chicago. **Offering** - Expected in April.

o+Bolide Motor Car Corp. (4 / 13)

April 1, 1969 filed 100,000 common. **Price** - \$6. **Business** - Development of a sports car. **Proceeds** - For working capital. **Office** - 7 High St., Huntington, N.Y. **Underwriter** - Regal Securities, Inc., Cresskill, N.J.

oBoston Gas Co. (4 / 27-5 / 1)

March 26, 1970 filed \$20,000,000 of first mortgage bonds due 1995. **Price** - By amendment. **Business** - A unit of Eastern Gas & Fuel Associates. **Proceeds** - For debt repayment and expansion. **Office** - 2900 Prudential Tower, Boston. **Underwriters** - First Boston Corp., and Salomon Brothers & Hutzler, New York.

Bradford Computer & Systems, Inc. (4 / 13-17)

Feb. 20, 1970 filed 190,000 common, of which 100,000 are to be offered by the company and 90,000 by selling stockholders. **Price** - By amendment (max. \$75). **Business** - Company offers computer equipment and services. **Proceeds** - For expansion, investment and working capital. **Office** - 1700 Broadway, New York. **Underwriter** - Kidder, Peabody & Co., Inc., New York.

+Brake - O - International Inc.

Feb. 26, 1969 filed 340,000 common. **Price**— By amendment (max. \$10). **Business**— Franchising of brake centers. **Proceeds**— For an acquisition, debt repayment and working capital. **Office**— 7135 John W. Carpenter Freeway, Dallas. **Underwriter**— McKinney, Rose & Co., Inc., Dallas. **Offering**— Expected in April.

Bretmar Fabrics Ltd.

Nov. 21, 1969 filed 180,000 common. **Price**— \$5. **Business**— Manufacture of knitted and woven fabrics. **Proceeds**— For working capital. **Office**— 519 8th Ave., New York. **Underwriter**— A.J. Butler & Co., New York. **Offering**— Expected in late April.

+Brigadier Industries Corp.

March 20, 1970 filed 400,000 common, of which 200,000 are to be offered by the company and 200,000 by a selling stockholder. **Price**— By amendment (max. \$15). **Business**— Manufacture of mobile homes and modular units. **Proceeds**— For construction and other corporate purposes. **Office**— Thomson, Ga. **Underwriter**— Francis I. duPont, A.C. Allyn, Inc., New York. **Offering**— Expected in late April to early May.

+Bristol Products, Inc.

March 6, 1970 filed 330,000 common, of which 165,000 are to be offered by company and 165,000 by selling stockholders. **Price**— By amendment (max. \$11). **Business**— Distribution of plumbing supplies and fixtures for mobile homes. **Proceeds**— For debt repayment and working capital. **Office**— 503 Vistula St., Bristol, Ind. **Underwriter**— Blair & Co., Inc., New York. **Offering**— Expected in April.

oBrogan Associates, Inc.

March 31, 1970 filed 450,000 common. **Price**— By amendment. **Business**— Company acts as sales representative for manufacturers of computer systems and equipment. **Proceeds**— For debt repayment and working capital. **Office**— Westbury, N.Y. **Underwriter**— First Investment Planning Co., Washington, D.C. **Offering**— Expected in mid July.

+Budín (Philip S.) & Co., Inc.

Jan. 28, 1970 filed 300,000 common, of which 100,000 are to be offered by the company and 200,000 by selling stockholders. **Price**— \$10. **Business**— A broker-dealer in unlisted securities. **Proceeds**— For working capital. **Office**— One Exchange Pl., Jersey City, N.J. **Underwriter**— Provident Securities, Inc., New York. **Offering**— Expected in late April.

Buffalo Business Products

Jan. 2, 1970 filed 60,000 common. **Price**— \$5. **Business**— Retail sale of office and stationery supplies, and printing of various business forms. **Proceeds**— For equipment and working capital. **Office**— 5825 Schumacher, Houston. **Underwriter**— Schmitt, Berry & Co., Inc., Houston.

+Building & Land Technology Corp. (4 / 1)

Nov. 26, 1969 filed 110,000 common stock. **Price**— \$6.50. **Business**— Real estate operations. **Proceeds**— For construction and working capital. **Office**— 2440 Hwy. Nine, Howell Township, N.J. **Underwriter**— I. George Weston & Sons, Long Branch, N.J., and Bishop, Fogelson, Inc., New York.

+Building Systems, Inc.

Feb. 27, 1970 filed 400,000 common, of which 300,000 are to be offered by the company and 100,000 by selling stockholders. **Price**— By amendment (max. \$13). **Business**— Manufacture of building products and housing components, construction of apartment and housing developments, and general masonry and structural concrete contracting. **Proceeds**— For debt repayment, equipment and working capital. **Office**— 5111 Richmond Rd., Cleveland. **Underwriter**— McDonald & Co., Cleveland. **Offering**— Expected in late May.

+Bullion Lode Silver Mining Co.

Feb. 2, 1970 ("Reg. A") 930,000 common. **Price**— \$0.15. **Business**— Mining operations. **Proceeds**— For equipment and working capital. **Office**— 417 Paulsen Bldg., Spokane, Wash. **Underwriter**— G.C. George Securities, Inc. Spokane.

+Burke (Alan) Productions, Inc. (4 / 15)

Mar. 11, 1970 filed 235,000. **Price**— \$3. **Business**— Development and production of television programs. **Proceeds**— For working capital. **Office**— 211 E. 51st St., New York. **Underwriter**— Zenith Securities & L.T.D., New York. **Note**— This statement has been amended.

Burris Industries, Inc.

Oct. 28, 1969 filed 310,000 common, of which 200,000 are to be offered by the company and 110,000 by selling stockholders. **Price**— By amendment (max. \$14). **Business**— Manufacture of upholstered furniture. **Proceeds**— For expansion, equipment and other corporate purposes. **Address**— P.O. Box 698, Lincolnton, N.C. **Underwriters**— White, Weld & Co., New York, and First Securities Corp. of North Carolina, Durham, N.C.

+C&K Petroleum, Inc.

Dec. 29, 1969 filed 500,000 common. **Price**— By amendment (max. \$10). **Business**— Oil and gas operations. **Proceeds**— For debt repayment and working capital. **Office**— 611 First City National Bank Bldg., Houston. **Underwriter**— Rauscher, Pierce & Co., Inc., Dallas. **Offering**— Expected in April.

+C.G.S. Scientific Corp.

Nov. 25, 1969 filed 300,000 common. **Price**— By amendment (max. \$1750). **Business**— Manufacture of environmental control equipment, and products for industrial and commercial uses. **Proceeds**— For debt repayment, expansion, equipment and working capital. **Office**— James Way, Southampton, Pa. **Underwriters**— Blair & Co., Inc., New York; Butcher & Sherrerd; and Suplee, Mosley, Close & Kerner Inc., Philadelphia. **Offering**— Expected in April.

+Calico Cottage Candles, Inc.

Jan. 28, 1970 filed 75,000 common and 75,000 common purchase warrants, to be offered in units of one share and one warrant. **Price**— \$5 per unit. **Business**— Franchising and operation of retail candy stores. **Proceeds**— For expansion, debt repayment and working capital. **Office**— 1163 Broadway, Hewlett, N.Y. **Underwriter**— Charles Plohn & Co., New York.

+Cal-Maine Foods, Inc.

Oct. 24, 1969 filed 600,000 common. **Price**— By amendment (max. \$13.50). **Business**— Production of eggs and poultry products. **Proceeds**— For debt repayment, construction, equipment and working capital. **Office**— 3330 Woodrow Wilson Dr., Jackson, Miss. **Underwriter**— Equitable Securities, Morton & Co., Inc., Nashville, Tenn.

+Cal-State Air Lines

Nov. 17, 1969 filed \$1,500,000 of 7½ per cent conv. debentures due 1990; and 200,000 common. **Price**— Debentures at par; common, \$12.50 per share. **Business**— Air transportation of persons, property and mail. **Proceeds**— For equipment, debt repayment and working capital. **Office**— 4399 Donald Douglas Dr., Long Beach, Calif. **Underwriter**— Suplee, Mosley, Inc., Philadelphia.

+Cambridge Industries, Inc.

Jan. 27, 1970 filed 500,000 common. **Price**— By amendment (max. \$9). **Business**— Through subsidiaries, company cans and bottles soft drinks and juices, and manufactures related products. **Proceeds**— For debt repayment, expansion and working capital. **Office**— Duchaine Blvd., New Bedford, Mass. **Underwriter**— Coenen & Co., Inc., New York. **Offering**— Expected in late May.

+Camino Villa of America, Inc.

Oct. 29, 1969 filed 125,000 common. **Price**— \$10. **Business**— Development of mobile home parks and subdivisions. **Proceeds**— For working capital. **Office**— 1001 North 27th St., Broken Arrow, Okla. **Underwriter**— Rosen-Newman Securities, Inc., 166 Montague St., Brooklyn, N.Y.

+Canadian-American Resources Fund, Inc.

Dec. 31, 1969 filed \$50,000,000 of pre-organization ltd. partnership interests in Oil & Gas Participation Plans. **Price**— \$5,000 per unit. **Business**— Oil and gas operations. **Proceeds**— For working capital. **Office**— 2200 Continental National Bank Bldg., Fort Worth. **Underwriter**— Cartwright & Co., Denver. **Offering**— Expected in April.

+Canadian Prospects, Inc.

Oct. 7, 1969 filed 400,000 common. **Price**— \$5. **Business**— Oil and gas exploration. **Proceeds**— For working capital. **Office**— 706 Union Center Bldg., Wichita, Kans. **Underwriter**— Stifel, Nicolaus & Co., St. Louis.

Cancer Detection Services, Inc.

Nov. 7, 1969 filed 210,000 common. **Price**— \$10. **Business**— Company provides mass population screening for the early detection of cancer and other diseases. **Proceeds**— For equipment, working capital and other corporate purposes. **Office**— 225 Broadway, New York. **Underwriter**— Siepmann, Sharp & Co., Inc., Los Angeles. **Offering**— Expected in April.

+Capehart Corp.

Jan. 20, 1970 filed 200,000 common. **Price**— By amendment (max. \$10). **Business**— Sale of stereophonic radio and phonograph equipment. **Proceeds**— For equipment and working capital. **Office**— 770 Lexington Ave., New York. **Underwriter**— Culverwell & Co., Inc. Springfield, Mass. **Offering**— Expected in early June.

+Capital Trinity Fund, Inc.

Nov. 26, 1969 filed 2,000,000 capital shares. **Price**— \$15. **Business**— An open end diversified investment. **Office**— 1928 Arlington Blvd., Charlottesville, Va. **Underwriters**— Francis I. DuPont & Co., and Walston & Co., Inc., New York.

Capital Southwest Corp.

Dec. 23, 1969 filed \$10,678,500 of conv. debentures, Series A, due 1990, to be offered for subscription by common stockholders on the basis of \$100 of debentures for each 14 shares held. **Price**— At par. **Business**— A closed-end, non-diversified investment company. **Proceeds**— For investment. **Office**— 750 Hartford Bldg., Dallas. **Underwriters**— Eastman Dillon, Union Securities & Co., New York. **Offering**— Expected in April.

+Capsule Training Systems, Inc.

March 23, 1970 filed 300,000 common. **Price**— By amendment (max. \$2). **Business**— Company offers a diversified range of intensive training courses. **Proceeds**— For working capital. **Office**— 77 Seventh Ave., New York. **Underwriter**— Provident Securities, Inc., New York. **Offering**— Expected in July.

+Car Tapes, Inc.

Dec. 23, 1969 filed 200,000 common. **Price**— By amendment (max. \$7.50). **Business**— Distribution of stereo tape cartridges and cassettes, and stereo tape players and accessories for cars. **Proceeds**— For debt repayment and working capital. **Office**— 320 West Ohio St., Chicago. **Underwriter**— H.L. Federman & Co., Inc., and Brune Nordeman & Co., New York.

Card Automatic Recording Data, Inc.

Nov. 4, 1969 filed 1,000,000 common. **Price**— \$2. **Business**— Development of automatic data-processing equipment. **Proceeds**— For equipment, expansion and working capital. **Office**— 8120 South Kedzie Ave., Chicago. **Underwriter**— None.

+Cardillo (Ray) Travel Agency (4 / 20)

Dec. 29, 1969 filed 125,000 common. **Price**— \$5. **Business**— Company makes travel arrangements and engages in related activities. **Proceeds**— For expansion and working capital. **Office**— 1085 Gayle Y Ave., Los Angeles. **Underwriter**— R. A. Wolk & Co. Inc., New York.

+Care Electronics, Inc.

March 11, 1970 filed 400,000 common. **Price**— By amendment (max. \$5). **Business**— Manufacture of telemetric monitoring systems for hospital use. **Proceeds**— For debt repayment, equipment, expansion and working capital. **Office**— 3322 S. Memorial Pky., Huntsville, Ala. **Underwriter**— Philips, Appel & Walden, Inc., New York. **Offering**— Expected in July.

+Careers Unlimited, Inc.

Feb. 16, 1970 ("Reg. A") 75,000 common. **Price**— \$4. **Business**— A professional placement service agency. **Proceeds**— For expansion and working capital. **Office**— 435 Fifth Ave., New York. **Underwriter**— H. A. Wall Securities Corp., New York.

+Caribbean Continental Corp., Ltd.

Dec. 1, 1969 filed 250,000 common. **Price**— By amendment (max. \$6). **Business**— Through a subsidiary company owns or leases resort facilities. **Proceeds**— For debt repayment, working capital and other corporate purposes. **Office**— Montagu Beach Hotel, East Bay St., Nassau, N.P., Bahamas. **Underwriter**— Pierce, Wulburn, Murphy, Inc., Jacksonville, Fla. **Offering**— Expected in April.

+Carrolls Development Corp.

Nov. 28, 1969 filed \$3,000,000 of conv. subord. debentures due 1990; and 200,000 common, of which 150,000 are to be offered by the company and 50,000 by selling stockholders. **Price**— By amendment (common max. \$23.36). **Business**— Operation and franchising of drive in restaurants and motion picture theatres. **Proceeds**— For debt repayment, expansion and working capital. **Office**— 968 James St., Syracuse, N.Y. **Underwriter**— C.E. Unterberg, Towbin Co., New York. **Offering**— Expected in April.

+Cavaller Industries, Inc.

Dec. 29, 1969 filed 300,000 common, of which 100,000 are to be offered by the company and 200,000 by selling stockholders. **Price**— By amendment (max. \$11). **Business**— Rental of industrial garments and wiping cloths. **Proceeds**— For expansion and working capital. **Office**— 95 White Ridge Rd., Nashville. **Underwriter**— J.C. Bradford & Co., Inc., Nashville. **Offering**— Expected in April.

+Cecilware Corp.

Feb. 10, 1970 filed 134,000 common, of which 67,000 are to be offered by the company and 67,000 by selling stockholders. **Price**— By amendment (max. \$7.50). **Business**— Manufacture of food service equipment. **Proceeds**— For working capital. **Office**— 43-05 20th Ave., Long Island City, N.Y. **Underwriter**— Moore & Schley Inc., New York. **Offering**— Expected in April.

Centaur Enterprises, Ltd.

Jan. 22, 1970 ("Reg. A") 10,000,000 common. **Price**— \$0.03. **Business**— A holding company. **Proceeds**— For equipment and working capital. **Office**— 333 South 2nd East, Salt Lake City, Utah. **Underwriter**— Utah Underwriters, Inc., Salt Lake City.

oCentral & Southwest Corp. (4 / 28)

March 17, 1970 filed 1,000,000 common. **Price**— By amendment (max. \$46). **Business**— A utility holding company. **Proceeds**— For loans to subsidiaries. **Office**— 800 Delaware Ave., Wilmington, Del. **Underwriters**— (Competitive) Probable bidders: Blyth & Co., Inc. — Drexel Harriman Ripley, Inc. (jointly); First Boston Corp. — Merrill Lynch, Pierce, Fenner & Smith Inc. (jointly); Lehman Brothers — Lazard Freres & Co. (jointly) **Bids**— Expected April 28 (3:15 p.m. EDT) Information Meeting — April 23 (11 a.m. EST), at 16 Wall St., New York.

oCentral Hudson Gas & Electric Corp. (5 / 12)

March 23, 1970 filed \$25,000,000 of first mortgage bonds. **Price**— By amendment. **Business**— An electric and gas utility. **Proceeds**— For debt repayment. **Office**— 284 S. Ave., Poughkeepsie, N.Y. **Underwriter**— To be named.

Central Indiana Gas Co., Inc. (5 / 11)

March 25, 1970 filed \$8,000,000 of first mortgage bonds due 1995. **Price**— By amendment. **Business**— A gas utility. **Proceeds**— For debt repayment. **Office**— 300 E. Main St., Muncie, Ind. **Underwriters**— (Competitive) Probable bidders: Halsey, Stuart & Co. Inc.; other groups to be formed. **Bids**— Expected May 11, (11 a.m. EDT).

+Central Tax Systems, Inc.

March 3, 1970 filed 200,000 common. **Price** — \$2.50. **Business** — Preparation of tax returns for individuals and small businesses. **Proceeds** — For working capital. **Office** — 90-59 Sutphin Blvd., Jamaica, Queens, N.Y. **Underwriter** — Whitehall Securities Corp., Oceanport, N.J. **Offering** — Expected in May.

oCeradyne, Inc. (4/13)

Feb. 16, 1970 filed ("Reg. A") 240,000 Class A. **Price** — \$1.25. **Business** — Manufacture of synthetic single crystals, alumina ceramics and technical ceramic compositions. **Proceeds** — For equipment and working capital. **Office** — 8948 Fullbright Ave., Chatsworth, Calif. **Underwriter** — Herbert Young & Co., Inc., New York. **Note** — This statement has been amended.

+Chefs International Gourmet Shops, Inc.

Dec. 29, 1969 filed 300,000 common. **Price** — \$3. **Business** — Operation and franchising of retail gourmet food shops. **Proceeds** — For expansion, equipment and working capital. **Office** — 3737 Branch Ave., Hillcrest Heights, Md. **Underwriter** — Charles Plohn & Co., New York.

+Chemical Express Co.

Dec. 22, 1969 filed 435,000 common. **Price** — By amendment. **Business** — Truck transportation of cement, petroleum products and chemicals. **Proceeds** — For debt repayment. **Office** — Dallas. **Underwriter** — Walston & Co., Inc., New York. **Offering** — Expected in April.

o+Chemical Patents Corp.

March 26, 1970 filed 200,000 common. **Price** — By amendment (max. \$12.50). **Business** — Production of chemicals. **Proceeds** — For expansion, equipment and working capital. **Office** — 121 Mamoroneck Rd., Scarsdale, N.Y. **Underwriter** — J.D. Winer & Co., Inc., 50 Broadway, New York.

Chickasha Mobile Homes, Inc. (4/13-17)

Nov. 21, 1979 filed 310,000 common, of which 75,000 are to be offered by the company and 235,000 by selling stockholders. **Price** — By amendment (max. \$12.50). **Business** — Manufacture and sale of mobile homes. **Proceeds** — For working capital. **Address** — P.O. Box 405, Chickasha, Okla. **Underwriter** — Francis I. duPont, A. C. Allyn, Inc., New York.

o+Chicken Bandito Corp.

Dec. 29, 1969 filed 100,000 common. **Price** — \$5. **Business** — Sale of fried chicken and complementary food items through franchised retail outlets. **Proceeds** — For expansion and working capital. **Office** — 145-121 New York Blvd., Jamaica, N.Y. **Underwriter** — Fund Securities, Inc., Staten Island, N.Y. **Offering** — Expected in May.

+Chicken Roost Enterprises, Inc.

March 3, 1970 filed 85,000 common. **Price** — By amendment (max. \$4). **Business** — Operation of fast food service carry-out shops. **Proceeds** — For expansion and working capital. **Office** — 407 Crain Hwy., S.E., Glen Burnie, Md. **Underwriter** — Redstone Securities Corp., New York.

Chilton Corp.

March 19, 1970 filed 403,450 common, of which 150,000 are to be offered by the company and 253,450 by selling stockholders. **Price** — By amendment (max. \$30). **Business** — Company provides credit reporting and collection services. **Proceeds** — For debt repayment. **Office** — 100 E. 42nd St., New York. **Underwriters** — Smith, Barney & Co., Inc., New York, and Eppler, Guerin & Turner, Inc., Dallas. **Offering** — Expected in early May.

+Chinatown Noodle Corp.

Dec. 30, 1969 ("Reg. A") 100,000 common. **Price** — \$3. **Business** — Development of Chinese style foods. **Proceeds** — For expansion, equipment and working capital. **Office** — 4406 Farragut Rd., Brooklyn, N.Y. **Underwriter** — First William Street Securities, Inc., New York.

oChurch's Fried Chicken, Inc. (4/28)

March 25, 1970 filed 343,000 common of which 225,000 are to be offered by the company and 118,000 by selling stockholders. **Price** — By amendment (max. \$27). **Business** — Operation of drive-in chicken stores. **Proceeds** — For debt repayment and expansion. **Office** — 335 Spencer Lane, San Antonio, Texas. **Underwriter** — Smith, Barney & Co., Inc., New York.

Cinerama, Inc.

Oct. 20, 1969 filed 522, 217 outstanding common. **Price** — By amendment (max. \$10). **Business** — Rental of films and special curved screen viewing equipment. **Proceeds** — For selling stockholders. **Office** — 1345 Ave. of the Americas, New York. **Underwriter** — Allen & Co., Inc., New York. **Note** — This offering has been temporarily postponed.

oCinema V Ltd.

March 20, 1970 filed 250,000 common, of which 200,000 are to be offered by the company and 50,000 by selling stockholders. **Price** — By amendment (max. \$15). **Business** — Operation of theaters and distribution of motion pictures. **Proceeds** — For debt repayment and working capital. **Office** — 595 Madison Ave., New York. **Underwriter** — Allen & Co., Inc., New York. **Offering** — Expected in May.

o+Clary Datacomp Systems, Inc.

March 24, 1970 filed 250,000 commo. **Price** — By amendment (max. \$12). **Business** — Manufacture of digital computers. **Proceeds** — For debt repayment, expansion and working capital. **Office** — 404 Junipero Serra Dr., San Gabriel, Calif. **Underwriter** — Birr, Wilson & Co., Inc., San Francisco.

+Coherent Radiation

Dec. 24, 1969 filed 100,000 common. **Price** — By amendment (max. \$12). **Business** — Manufacture of gas lasers and related equipment. **Proceeds** — For debt repayment and other corporate purposes. **Office** — 932 East Meadow Dr., Palo Alto, Calif. **Underwriter** — C.E. Unterberg, Towbin Co., New York. **Offering** — Expected in April.

+College-Town, Inc.

March 31, 1970 filed 300,000 common, of which 125,000 are to be offered by the company and 175,000 by selling stockholders. **Price** — By amendment. **Business** — Manufacture of ladies' apparel. **Proceeds** — For working capital. **Office** — Braintree, Mass. **Underwriter** — Paine, Webber, Jackson & Curtis, New York.

+Collision Devices, Inc.

Feb. 2, 1970 filed 200,000 common. **Price** — \$6.50. **Business** — Development of automobile crash guards, bumpers and other collision products. **Proceeds** — For expansion, equipment and working capital. **Office** — 1302 60th St., Brooklyn, N.Y. **Underwriter** — Robert Cea & Co., Inc., New York. **Offering** — Expected in late April.

+Colonial Penn Group, Inc.

March 4, 1970 filed 600,000 common, of which 200,000 are to be offered by the company and 400,000 by selling stockholders. **Price** — By amendment (max. \$40). **Business** — Through subsidiaries, company writes life, health and automobile insurance. **Proceeds** — For general corporate purposes. **Office** — 555 Madison Ave., New York. **Underwriter** — Kidder, Peabody & Co., Inc., New York. **Offering** — Expected in late April.

+Colonial Stores Inc.

March 10, 1970 filed \$11,000,000 of s.f. debentures due 1990. **Price** — By amendment. **Business** — Operation of self-service supermarkets and drug stores. **Proceeds** — For working capital and other corporate purposes. **Office** — 2251 N. Sylvan Rd., East Point, Ga. **Underwriter** — Paine, Webber, Jackson & Curtis, New York. **Offering** — Expected from mid to late April.

Colorado Western Financial Corp.

Jan. 21, 1970 ("Reg. A") 30,000 common. **Price** — \$10. **Business** — A holding company. **Proceeds** — For expansion and working capital. **Office** — 1825 South New Port St., Denver, Colo. **Underwriter** — Commercial Securities, Inc., Denver.

+Colt International, Inc. (4/13-17)

Oct. 20, 1969 filed 180,000 common, of which 150,000 are to be offered by the company and 30,000 by a selling stockholder. **Price** — By amendment (max. \$13.50). **Business** — Retail sale of fabrics and sewing notions. **Proceeds** — For expansion. **Office** — Dallas. **Underwriter** — Russ & Co., Inc., San Antonio.

Comdata Systems, Inc.

Nov. 25, 1969 filed 150,000 common and warrants to purchase an additional 75,000 shares, to be offered in units of two shares and one warrant. **Price** — By amendment (max. \$25 per unit). **Business** — Manufacture of electronic communications terminals and accessories. **Proceeds** — For expansion, equipment, working capital and other corporate purposes. **Office** — 218-04 Jamaica Ave., Queens Village, N.Y. **Underwriter** — Amos Treat Associates Inc., New York.

Comet Transport, Inc.

Feb. 20, 1970 ("Reg. A") 300,000 common. **Price** — \$1. **Business** — Company plans to acquire capital stock of Delong Truck Lines, Inc., and conduct uranium, oil and gas exploration. **Proceeds** — For expansion and working capital. **Office** — 618 Kearns Bldg., Salt Lake City, Utah. **Underwriter** — Babcock & Co., Salt Lake City.

o+Command Control, Inc.

July 9, 1969 filed 200,000 common. **Price** — \$3. **Business** — Company offers data processing services to the medical and allied fields. **Proceeds** — For equipment and working capital. **Office** — 600 Valley Rd., Wayne, N.J. **Underwriter** — Service Securities, Inc., New York.

+Commerce Mortgage Investors

Nov. 28, 1969 filed 1,000,000 shares of Ben. interest. **Price** — By amendment (max. \$15). **Business** — A real estate investment trust. **Proceeds** — For investment. **Office** — 6 E. 43rd St., New York. **Underwriter** — Orvis Brothers & Co., New York.

+Commercial Envelope Manufacturing Co., Inc.

Nov. 26, 1969 filed 225,000 shares common. **Price** — By amendment (max. \$12). **Business** — Manufacture of envelopes for commercial use. **Proceeds** — For debt repayment and working capital. **Office** — 2350 Lafayette Ave., New York. **Underwriter** — Francis I. duPont, A.C. Allyn, Inc., New York. **Note** — This offering has been temporarily postponed.

+Commonwealth Theatres, Inc.

Dec. 10, 1969 filed 225,000 common, of which 150,000 are to be offered by the company and 75,000 by selling stockholders. **Price** — By amendment (max. \$18). **Business** — Exhibition of motion pictures. **Proceeds** — For debt repayment, construction, equipment and working capital. **Office** — 215 West 18th St., Kansas City, Mo. **Underwriter** — Dean Witter & Co., Inc., Chicago. **Offering** — Indefinitely postponed.

Communidyne Corp.

Nov. 26, 1969 filed 100,000 common and 100,000 common purchase warrants, to be offered in units of one share and one warrant. **Price** — \$3 per unit. **Business** — Preparation of written, audio and visual materials. **Proceeds** — For working capital and other corporate purposes. **Office** — 450 South Main St., Ann Arbor, Mich. **Underwriter** — Charles Plohn & Co., New York.

+Comp-U-Hedge Fund

Dec. 11, 1969 filed 3,000,000 common and 3,000,000 purchase warrants, to be offered in units of one share and one warrant. **Price** — \$5 per unit. **Business** — A non-diversified, closed-end investment company. **Proceeds** — For investment. **Office** — 130 N. Broadway, Camden, N.J. **Underwriter** — E. L. Aaron & Co., Inc., New York.

+Compiler Systems, Inc.

Feb. 26, 1970 filed 250,000 common. **Price** — By amendment (max. \$8). **Business** — Manufacture and marketing of computers. **Proceeds** — For expansion, equipment and working capital. **Office** — 1 South St., Ridgefield, Conn. **Underwriter** — Phillips, Appel & Walden, Inc., New York. **Offering** — Expected in late June.

+Compu-Decor, Inc.

Jan. 14, 1970 filed 110,000 common. **Price** — \$5. **Business** — Franchising of home furnishings shops, and sale of floor covering products. **Proceeds** — For expansion and working capital. **Office** — 1510 Old Country Rd., Plainview, N.Y. **Underwriters** — P.R. Herzig & Co., and Fox Securities Co., New York.

+Compu-Tech Schools of America, Inc.

March 2, 1970 filed 200,000 common. **Price** — By amendment (max. \$10). **Business** — Operation of computer programming schools. **Proceeds** — For expansion, debt repayment and working capital. **Office** — 200 W. 51 St., New York. **Underwriter** — Mayflower Securities Co., Inc., New York.

+Compuguard Protective Systems, Inc.

Jan. 12, 1970 filed 100,000 common. **Price** — \$7.50. **Business** — Marketing of automatic safety systems for commercial, industrial and residential properties. **Proceeds** — For equipment and working capital. **Office** — 18 Orchard Dr., Woodbury, N.Y. **Underwriter** — Robert Cea & Co., Inc.

+Compumark, Inc.

Nov. 28, 1969 ("Reg. A") 100,000 common. **Price** — \$3. **Business** — Manufacture of systems and equipment used to mark packages. **Proceeds** — For equipment, debt repayment and working capital. **Address** — Bernard Coven, 250 W. 57th St., New York. **Underwriter** — Fund Securities, Inc., Staten Island, N.Y. **Offering** — Expected in April.

+Computer & Technology Information, Inc.

Dec. 29, 1969 filed 200,000 common. **Price** — By amendment (max. \$6). **Business** — Company publishes newsletters and reports regarding computer industry companies and products. **Proceeds** — For expansion and working capital. **Office** — 2865 East Coast Hwy., Newport Beach, Calif. **Underwriter** — Burton, Dana, Westerlund, Inc., New York.

+Computer Business Supplies, Inc.

Dec. 29, 1969 filed 325,000 common and 325,000 common purchase warrants, to be offered in units of one share and one warrant. **Price** \$1 per unit. **Business** — Sale of business forms, principally those used in the operation of electronic data processing equipment. **Proceeds** — For expansion, debt repayment and working capital. **Office** — 1315 V. St., N. E. Washington, D. C. **Underwriter** — Max Zerk & Associates, Inc., Bethesda, Md. **Offering** — Expected in May.

o+Computer Business Supplies, Inc.

July 29, 1969 filed 100,000 common and 50,000 common purchase warrants to be offered in units of 10 shares and five warrants. **Price** — \$50. per unit. **Business** — Operation of computerized programs for the collection of delinquent accounts receivable. **Proceeds** — For equipment and working capital. **Office** — 15 W. 34th St., New York. **Underwriter** — Contes and Co., Long Island City, New York. **Offering** — Expected in May.

+Computer Design Corp.

March 18, 1970 filed 300,000 common. **Price** — By amendment (max. \$20). **Business** — Manufacture of electronic calculators and desk-top computers. **Proceeds** — For debt repayment, equipment and other corporate purposes. **Office** — 12401 W. Olympia Blvd., Los Angeles. **Underwriter** — Mitchum, Jones & Templeton, Inc., Los Angeles. **Offering** — Expected in late May.

o+Computer Engineering Corp. (4 / 13)

Sept. 29, 1969 filed 220,000 common. **Price**— \$2. **Business**— Company manufactures equipment for the conversion of industrial waste, and also offers architectural and engineering services. **Proceeds**— For working capital and other corporate purposes. **Office**— Dike Rd., Cape Canaveral, Fla. **Underwriter**— Alpha Securities, Inc., Freeport, N.Y.

Computer Logic Corp.

Jan. 14, 1970 ("Reg. A") 200,000 common. **Price**— \$1.50. **Business**— Development and marketing of computer software. **Proceeds**— For debt repayment and working capital. **Office**— Suite 404, Executive Bldg., 455 East Fourth St., Salt Lake City. **Underwriter**— Parker, Jackson—Mann, Inc., Salt Lake City.

+Computer Solutions, Inc.

Jan. 29, 1970 filed 150,000 common. **Price**— By amendment (max. \$10). **Business**— Company offers the use of computer systems. **Proceeds**— For debt repayment and working capital. **Office**— 50 Washington Terrace, East Orange, N.J. **Underwriter**— Pressman, Frohlich & Frost, Inc., New York. **Offering**— Expected in April.

+Computerized Student Search, Inc.

Jan. 29, 1970 filed 100,000 Class A and 100,000 Class B, to be offered in units of one Class A and one Class B share. **Price**— \$6 per unit. **Business**— Operation of a computerized summer job placement bureau for students. **Proceeds**— For working capital and other corporate purposes. **Office**— 414 Hungerford Dr., Rockville, Md. **Underwriter**— Norbert Associates, Inc., and Davis Securities Co., New York. **Offering**— Expected in May.

+Computerology, Inc. (5 / 5)

April 14, 1969 filed 180,000 common. **Price**— \$3. **Business**— Operations research and computer programming. **Proceeds**— For working capital. **Office**— 814 Thayer Ave., Silver Springs, Md. **Underwriter**— Hillmead Investment Corp., Washington, D.C.

+Computerized Health Systems & Services, Inc.

Dec. 9, 1969 filed 400,000 common. **Price**— \$5. **Business**— Company provides services and supplies to nursing homes. **Proceeds**— For initial working capital. **Office**— Cimerron Bldg., 1225 West Miami St., Norman, Okla. **Underwriter**— John Kirvin & Co., New York.

Computing Corp. of America, Inc.

Nov. 5, 1969 filed 95,000 common. **Price**— \$5. **Business**— Company provides comprehensive software, consulting, and computer equipment and systems sales to computer users. **Proceeds**— For debt repayment, expansion, equipment and working capital. **Office**— 3385 South Bannock St., Denver. **Underwriter**— Kelly, Andrews & Bradley, Inc., New York. **Note**— This statement has been amended.

+Computing Efficiency, Inc.

Nov. 7, 1969 filed 300,000 common. **Price**— By amendment (max. \$15). **Business**— Company provides computer services. **Proceeds**— For expansion, equipment and working capital. **Office**— 98 East Industry Ct., Deer Park, N.Y. **Underwriter**— First Securities Corp. of North Carolina, New York. **Offering**— Expected in late April.

+Comtech Laboratories, Inc.

Dec. 31, 1970 filed 300,000 common. **Price**— By amendment (max. \$7.50). **Business**— Manufacture of electronic components and systems. **Proceeds**— For expansion, equipment and working capital. **Office**— 103 Ames St., Plainview, N.Y. **Underwriter**— Philips, Appel & Walden, Inc., New York. **Offering**— Expected in late April.

o+Comtel Leasing, Inc.

Dec. 31, 1969 filed \$1,250,000 conv. subord. debentures, Series A; and 170,000 common. **Price**— Debentures, at par; common, \$5. **Business**— Leasing of electronic and scientific equipment, instrumentations and systems, and related industrial equipment. **Proceeds**— For equipment and working capital. **Office**— 1472 Oddstad Dr., Redwood City, Calif. **Underwriter**— Marantette & Co., Detroit. **Note**— This statement is being withdrawn.

+Condyne, Inc. (4 / 13-17)

Nov. 20, 1969 filed 200,000 common. **Price**— By amendment (max. \$5). **Business**— Development of educational programs recorded on cassette-type audio tapes. **Proceeds**— For debt repayment, working capital and other corporate purposes. **Office**— 530 Fifth Ave., New York. **Underwriter**— Cummings & Taylor Inc., New York.

oConestoga Telephone & Telegraph Co.

March 26, 1970 filed \$2,000,000 of 7 per cent conv. debentures due 1995. **Price**— At par. **Business**— An independent telephone utility. **Proceeds**— For debt repayment. **Office**— 202 East First St., Birdsboro, Pa. **Underwriter**— None.

+Continental Food Franchises, Inc.

Dec. 10, 1969 ("Reg. A") 70,000 common. **Price**— \$1.65. **Business**— Operation of a restaurant chain. **Proceeds**— For equipment and working capital. **Office**— 6832 Columbus Ave., South, Richfield, Minn. **Underwriter**— Western Funding, Inc., St. Paul, Minn.

o+Continental Leasing Co.

March 25, 1970 filed 350,000 common. **Price**— By amendment (max. \$10). **Business**— Rental of electronic equipment, machine tools and scientific systems. **Proceeds**— For expansion, debt repayment and equipment. **Office**— 30 Park Ave., Arlington, Mass. **Underwriter**— Marantette & Co., Detroit. **Offering**— Expected in early June.

+Control Power Industries, Inc. (4 / 21)

April 1, 1969 filed 200,000 common. **Price**— \$2. **Business**— Sale of lawn tractors and accessories manufactured by a subsidiary. **Proceeds**— For debt repayment and working capital. **Office**— 99 Kero Rd., Carlstadt, N.J. **Underwriter**— A.J. White, Carlotti & Co., East Providence, R.I.

o+Controlamaton, Inc. (4 / 9)

Sept. 5, 1969 filed 99,000 common. **Price**— \$5. **Business**— Company plans to develop and manufacture devices designed to capture data on magnetic tape. **Proceeds**— For equipment, working capital and other corporate purposes. **Office**— 157 Rome St., Farmingdale, N.Y. **Underwriter**— R.A. Wolk & Co., Inc., New York.

+Controlotron Corp.

Feb. 27, 1970 filed 200,000 common. **Price**— \$5. **Business**— Manufacture of electronic instruments for the automatic control of liquid level, electrical power and precision alarms, and development of a computer for golfers. **Proceeds**— For working capital. **Office**— 35 Central Ave., East Farmingdale, N.Y. **Underwriter**— Charles Plohn & Co., New York.

+Cornerstone Fund, Inc.

Jan. 20, 1970 filed 2,500,000 common. **Price**— \$10. **Business**— A diversified open-end investment company. **Proceeds**— For investment. **Office**— 55 Broad St., New York. **Underwriter**— E.F. Hutton & Co., Inc., New York.

+Corondolet Realty Trust

Dec. 29, 1969 filed 337,500 shares of ben. interest. **Price**— By amendment (max. \$10). **Business**— A real estate investment trust. **Proceeds**— For investment. **Office**— 750 Adams St., Memphis. **Underwriter**— Howard, Weil, Labouisse, Friedrichs & Co., New Orleans. **Offering**— Expected in early May.

+Corvair Furniture Manufacturing Co.

Dec. 5, 1969 filed 120,000 common. **Price**— By amendment (max. \$6). **Business**— Manufacture of upholstered sofas and chairs. **Proceeds**— For equipment, expansion and working capital. **Office**— 1524 16th St., N.E., Hickory, N. C. **Underwriter**— Almsedt Brothers, Louisville, Ky.

+Cottman Franchises Internationale, Inc.

Jan. 28, 1970 filed 300,000 common. **Price**— \$4. **Business**— Franchising of transmission centers which service, repair and remanufacture automobile transmissions. **Proceeds**— For expansion and working capital. **Office**— 6726 Frankford Ave., Philadelphia. **Underwriter**— Royden Associates, Inc., Philadelphia. **Offering**— Expected in late May.

+Countrywide Communications Inc.

Feb. 28, 1969 filed 280,000 common, of which 180,000 are to be offered by the company and 100,000 by selling stockholders. **Price**— \$6. **Business**— Publication of magazines and tabloids. **Proceeds**— For expansion and working capital. **Office**— 150 Fifth Ave., New York. **Underwriter**— Alessandrini & Co., New York.

+Creative Techniques, Inc.

March 2, 1970 filed 100,000 common. **Price**— By amendment (max. \$6). **Business**— Through subsidiaries, company develops merchandising aids and promotional techniques for stores. **Proceeds**— For expansion and working capital. **Office**— 51 W. 21st St., New York. **Underwriter**— Flaks, Zaslow & Co., Inc., New York.

oCredithrift Financial Corp. (4 / 15)

March 26, 1970 filed \$20,000,000 of notes due 1975. **Price**— By amendment. **Business**— An installment loan concern. **Proceeds**— For debt repayment. **Office**— Evansville, Ind. **Underwriter**— Merrill Lynch, Pierce, Fenner & Smith Inc., New York.

o+Crump (E.H.) Cos.

March 25, 1970 filed 367,303 common, of which 50,000 are to be offered by the company and 317,303 by selling stockholders. **Price**— By amendment (max. \$21). **Business**— A holding company with subsidiaries engaged in mortgage banking, insurance and real estate operations. **Proceeds**— For debt repayment and other corporate purposes. **Office**— 110 Adams Ave., Memphis. **Underwriter**— J.C. Bradford & Co., Inc., Nashville.

+Crusader Fund, Inc.

Oct. 31, 1969 filed 100,000. **Price**— At net asset value (max. \$10). **Business**— A diversified open-end mutual fund. **Proceeds**— For investment. **Office**— 1346 Connecticut Ave., N.W., Washington, D.C. **Underwriter**— Famine Fighters, Inc., Washington, D.C. **Offering**— Expected in June.

o+Crystal Fund— 1970, Ltd.

March 18, 1970 filed 2,000 units of ltd. partnership interests. **Price**— \$5,000 per unit. **Business**— Oil and gas exploration. **Proceeds**— For working capital. **Office**— 600 Oden Bldg., Shreveport, La. **Underwriter**— Eppler, Guerin & Turner, Inc., Dallas. **Offering**— Expected in June.

o+Cutty's, Inc. (4 / 13-17)

Dec. 29, 1969 filed 120,000 common. **Price**— By amendment (max. \$6). **Business**— Development and franchising of a nationwide system of camping resorts. **Proceeds**— For expansion, equipment, debt repayment and working capital. **Office**— 904 Bankers Trust Bldg., Des Moines, Iowa. **Underwriter**— Conway Brothers—First of Iowa Corp., Des Moines.

+Cytex Information Systems, Corp. (4/22)

Dec. 29, 1969 filed 200,000 common and 100,000 purchase warrants, to be offered in units of two shares and one warrant. **Price**— By amendment (max. \$30). **Business**— Development of a computer terminal display device. **Proceeds**— For expansion, equipment and working capital. **Office**— 366 Fifth Ave., New York. **Underwriter**— Clayton Securities Corp., Boston.

o+DEC Enterprises, Inc. (5 / 5)

Oct. 22, 1969 filed 100,000 common. **Price**— \$4. **Business**— Sale of a metalized reflective heat blanket for spectator and other pleasure and sport usage. **Proceeds**— For working capital and other corporate purposes. **Office**— 405 E. 54th St., New York. **Underwriter**— A.J. White, Carlotti & Co., Inc., East Providence, R.I.

DSI Designcard Services, Inc.

Feb. 13, 1970 filed 100,000 common. **Price**— \$7.50. **Business**— Interior decorating and design. **Proceeds**— For debt repayment, working capital, and other corporate purposes. **Office**— 350 Fifth Ave., New York. **Underwriter**— First Philadelphia Corp., New York. **Offering**— Expected in April.

+Dacar Creations, Inc. (4 / 6)

Oct. 31, 1969 filed 35,000 outstanding common. **Price**— By amendment. **Business**— Manufacture of lamps, statues and fountains. **Proceeds**— For selling stockholders. **Office**— 1380 Bedford Ave., Brooklyn, N.Y. **Underwriter**— R.A. Wolk & Co., Inc., New York.

o+Dacar Creations, Inc. (4 / 28)

Oct. 31, 1969 filed 100,000 common, and Class A warrants for the purchase of 50,000 additional shares, to be offered in units of two shares and one warrant. **Price**— By amendment (max. \$9.50 per unit). **Business**— Manufacture of lamps, statues and fountains. **Proceeds**— For debt repayment, working capital and other corporate purposes. **Office**— 1380 Bedford Ave., Brooklyn, N.Y. **Underwriter**— R. A. Wolk & Co., Inc., New York.

o+Dartnell Corp.

Feb. 26, 1970 filed 309,382 common, of which 150,000 are to be offered by the company and 159,382 by selling stockholders. **Price**— By amendment (max. \$12). **Business**— Publishing of business educational material, and reference and motivational books. **Proceeds**— For equipment, construction and other corporate purposes. **Office**— 4660 North Ravenwood Ave., Chicago. **Underwriter**— Stone & Webster Securities Corp., New York. **Offering**— Expected in May.

+Data Card Corp.

Dec. 24, 1969 filed 75,000 common. **Price**— \$10. **Business**— Company plans to manufacture equipment used to encode plastic data cards. **Proceeds**— For equipment and working capital. **Office**— 7625 Park Lawn Ave., Edina, Minn. **Underwriter**— M.H. Bishop & Co., Inc., Minneapolis. **Offering**— Expected in early May.

o+Data Communication Services, Inc. (4 / 2)

Sept. 29, 1969 filed 108,000 common. **Price**— \$5. **Business**— Temporary placement of technical personnel with industrial clients. **Proceeds**— For expansion and working capital. **Office**— 229 Park Ave. S., New York. **Underwriter**— Barodoy & Co., Ft. Lauderdale, Fla.

+Datapoint Corp.

Dec. 29, 1969 filed 140,000 common. **Price**— By amendment (max. \$12.50). **Business**— Development of a remote data processing service of standard design for the automobile dealership market. **Office**— 50 E. 42nd St., New York. **Underwriter**— Seidlitz & Co., Inc., New York. **Offering**— Expected in May.

+Data Synetics Corp.

March 3, 1970 filed 250,000 common. **Price**— \$10. **Business**— Manufacture of computer-based systems in commercial and government data processing. **Proceeds**— For debt repayment and working capital. **Office**— 41 B St., Burlington, Mass. **Underwriter**— Robert Cea & Co., Inc., New York.

+Datum, Inc.

March 31, 1970 filed 350,000 common. **Price**— By amendment. **Business**— Manufacture of computer products. **Proceeds**— For debt repayment and other corporate purposes. **Office**— Anaheim, Calif. **Underwriter**— Great Pacific Securities Corp., Santa Ana, Calif.

+Day's Deli Restaurants, Inc.

Dec. 1, 1969 filed 125,000 common. **Price**— \$8. **Business**— Operation of restaurants, specialty groceries and delicatessens. **Proceeds**— For expansion, working capital and other corporate purposes. **Office**— 17 Rector St., Philadelphia. **Underwriter**— Resch Cassin & Co., Inc., New York. **Offering**— Expected in April.

+Deldan Inc.

Jan. 29, 1970 filed 110,000 common, of which 60,000 are to be offered by the company and 50,000 by selling stockholders. **Price** — \$4. **Business** — Importation and sale of artificial flowers and related items. **Office** — 65 Ninth St., Brooklyn, N.Y. **Underwriter** — North American Planning Corp., New York. **Offering** — Expected in April.

+Delfoid Corp.

Dec. 31, 1969 ("Reg. A") 150,000 common. **Price** — \$2. **Business** — Sale of specialty advertising and promotional material in a multifold printed paper form. **Proceeds** — For equipment and working capital. **Office** — 245 Seventh Ave., New York. **Underwriter** — Sol Joseph Kamen, New York.

+Delta Computer Corp.

Dec. 1, 1969 filed 200,000 common. **Price** — By amendment (max. \$10). **Business** — Company provides data processing services. **Proceeds** — For debt repayment, expansion and working capital. **Office** — 211 North Ervay, Dallas. **Underwriter** — Ling & Co., Inc., Dallas. **Offering** — Expected in April.

+Delta Mobile Homes, Inc.

Feb. 27, 1970 filed 100,000 common. **Price** — By amendment (max. \$9). **Business** — Retail sale of mobile homes. **Proceeds** — For working capital. **Office** — 30005 S. Federal Hwy., Homestead, Fla. **Underwriter** — Edwards & Hanly Securities, Inc., New York. **Offering** — Expected in early June.

Delta P Inc.

Feb. 18, 1970 filed 217,333 common, of which 190,000 are to be offered by the company and 27,333 by selling stockholders. **Price** — By amendment (max. \$15). **Business** — Manufacture of environmental control systems. **Proceeds** — For expansion, debt repayment and working capital. **Office** — 8101 John W. Carpenter Frwy., Dallas. **Underwriter** — Schneider, Bernet & Hickman Securities Corp., Dallas. **Offering** — Expected in late May.

+Designaire Modular Home Corp.

March 27, 1970 filed 250,000 common. **Price** — By amendment (max. \$15). **Business** — Manufacture of modular dwelling units. **Proceeds** — For debt repayment and working capital. **Office** — Livingston, N.J. **Underwriter** — Ferkauf, Roggen, Bressman & Clasen, Inc., New York. **Offering** — Expected in mid June.

+Designer Marketing Associates, Inc.

Jan. 22, 1970 filed 200,000 common. **Price** — By amendment (max. \$7.50). **Business** — Manufacture of costume jewelry. **Proceeds** — For working capital. **Office** — 29-33 W. 36th St., New York. **Underwriter** — Nadel & Co., New York. **Offering** — Expected in April.

+Digital Data Systems Corp.

March 26, 1970 filed 250,000 common. **Price** — By amendment (max. \$15). **Business** — Leasing of automated credit control systems to department stores. **Proceeds** — For debt repayment and working capital. **Office** — 7300 N. Crescent Blvd., Pennsauken, N.J. **Underwriter** — C.C. Collings & Co., Inc., Philadelphia. **Offering** — Expected in early August.

+Dilly Manufacturing Co., Inc.

Feb. 16, 1970 ("Reg. A") 100,000. **Price** — \$3. **Business** — Manufacture of decorative candelabras and balancing scales. **Proceeds** — For equipment and working capital. **Office** — 105 Sylvania Pl., South Plainfield, N.J. **Underwriter** — Muller & Co., New York.

+Dimension V Ltd.

Dec. 31, 1969 filed 170,000 common with 170,000 common purchase warrants, to be offered in units of one share and one warrant. **Price** — \$15 per unit. **Business** — Production of low-budget motion pictures and television programs. **Proceeds** — For expansion, working capital and other corporate purposes. **Office** — 1900 Ave. of the Stars, Los Angeles. **Underwriter** — Jaffee & Co., New York. **Offering** — Expected in May.

+Discovery Oil, Ltd.

March 1970 ("Reg. A") 222,345 common. **Price** — By amendment. **Business** — Oil and gas operations. **Proceeds** — For debt repayment and working capital. **Office** — 1807 Warren Ave., Cheyenne, Wyo. **Underwriter** — First Denver Securities Corp., Denver. **Offering** — Expected in late April.

+Diversa-Graphics, Inc.

Oct. 28, 1969 filed 1,000,000 common. **Price** — By amendment (max. \$2.25). **Business** — Through subsidiaries, company prints, binds and manufactures books. **Proceeds** — For debt repayment. **Office** — 51 Madison Ave., New York. **Underwriter** — Burton, Dana, Westerlund, Inc., New York. **Offering** — Expected in April.

Unversified Capital Corp.

Dec. 29, 1969 ("Reg. A") 20,000 common. **Price** — \$15. **Business** — Development of an industrial park. **Proceeds** — For working capital. **Office** — North Las Vegas, Nev. **Underwriter** — Boren & Co., Los Angeles.

+Diversified Commercial Corp.

Nov. 24, 1969 filed 105,000 common. **Price** — \$3. **Business** — Financing of automobile and other insurance premiums. **Proceeds** — For working capital. **Office** — 384 E. 149th St., Bronx, N.Y. **Underwriter** — Sealfon & Friedman, Inc., New York.

+Diversified Investment Techniques, Inc.

March 12, 1970 filed 120,000 common. **Price** — \$6.50. **Business** — Construction and roofing operations. **Proceeds** — For expansion, working capital and other corporate purposes. **Office** — 14144 W. Santa Fe Dr., Lenexa, Kans. **Underwriter** — Robert Cea & Co., Inc., New York. **Offering** — Expected in July.

+Diversified Scientific Corp.

Aug. 28, 1969 filed 400,000 common. **Price** — \$8. **Business** — Acquisition of other companies. **Proceeds** — For an acquisition, debt repayment, equipment and working capital. **Office** — 475 E. Main St., Patchogue, N.Y. **Underwriter** — A.J. Carno, Inc., New York. **Offering** — Expected in April.

Domestic Air Express, Inc.

March 13, 1970 filed 750,000 common. **Price** — By amendment (max. \$22). **Business** — Air freight forwarding. **Proceeds** — For an acquisition. **Office** — 147-17 176th St., Jamaica, N.Y. **Underwriter** — L.M. Rosenthal & Co., Inc., New York. **Offering** — Expected in early May.

+Donaldson, Lufkin & Jenrette, Inc. (4 / 9)

May 22, 1969 filed 800,000 common. **Price** — By amendment (max. \$30). **Business** — Company offers investment services. **Proceeds** — For working capital. **Office** — 140 Broadway, New York. **Underwriter** — First Boston Corp., New York.

+Dowdle Oil Corp.

Jan. 13, 1970 filed 300,000 common. **Price** — By amendment (max. \$5). **Business** — Oil and gas operations. **Proceeds** — For working capital. **Office** — 300 West Wall St., Midland, Texas. **Underwriter** — Parker, Bishop & Welsh, Inc., Oklahoma City, Okla. **Offering** — Expected in June.

Dunkin' Donuts, Inc.

Jan. 9, 1970 filed 350,000 outstanding common. **Price** — By amendment (max. \$30). **Business** — Development and franchising of "Dunkin' Donuts" shops. **Proceeds** — For selling stockholders. **Office** — 440 Hancock St., Quincy, Mass. **Underwriter** — Paine, Webber, Jackson & Curtis, New York. **Note** — This offering has been temporarily postponed.

Duplan Corp.

March 13, 1970 filed 300,000 common. **Price** — By amendment. **Business** — A diversified textile and apparel concern. **Proceeds** — For debt repayment. **Underwriter** — Lehman Brothers, New York. **Offering** — Expected in late April.

+Dutchle, Inc.

Dec. 24, 1969 filed 200,000 common. **Price** — By amendment (max. \$6). **Business** — Production of frozen pretzels and pretzel baking ovens. **Proceeds** — For expansion, equipment, debt repayment and working capital. **Office** — 539 West Howard St., Hagerstown, Md. **Underwriter** — Burton, Dana, Westerlund, Inc., New York. **Offering** — Expected in May.

+Dynafab, Inc.

Dec. 30, 1969 filed 260,000 common. **Price** — By amendment (max. \$5). **Business** — Manufacture of rugs and mats, wall coverings and fabrics. **Proceeds** — For equipment and working capital. **Office** — Fourteenth & Seminole Aves., Lester, Pa. **Underwriter** — Kluger & Ellis, New York.

Dynasil Corp. of America

Dec. 23, 1969 filed 300,000 common. **Price** — By amendment (max. \$3). **Business** — Manufacture of synthetic quartz. **Proceeds** — For equipment and working capital. **Office** — Taunton Ave. & Cooper Rd., West Berlin Township, Camden County, N.J. **Underwriter** — Patterson, Matzkin & Co., Inc., Red Bank, N.J. **Offering** — Expected in June.

+E.R.L. Development Corp.

Feb. 26, 1970 filed 80,000 capital shares. **Price** — \$6. **Business** — Design, assembly and servicing of Masters Television Antenna Systems. **Proceeds** — For working capital and other corporate purposes. **Office** — 106-03 Metropolitan Ave., Forest Hills, Queens, N.Y. **Underwriter** — Fox Securities Co. New York.

+ESL, Inc.

March 24, 1970 filed 102,455 common, of which 30,000 are to be offered by the company and 72,455 by selling stockholders. **Price** — By amendment (max. \$12). **Business** — Company specializes in applying computer and communications technology to the solution of information systems problems. **Proceeds** — For debt repayment and working capital. **Office** — 495 Java Drive, Sunnyvale, Calif. **Underwriter** — Hambrecht & Quist, San Francisco. **Offering** — Expected in July.

E.W. Industries, Inc.

Dec. 19, 1969 filed \$500,000 of 7½ per cent conv. subord. debentures due 1980; and 100,000 common. **Price** — Debentures, at par; common, by amendment. (max. \$5). **Business** — Manufacture of merchandising fixtures and decorative elements for use in department and specialty stores. **Proceeds** — For debt repayment, expansion, equipment and working capital. **Office** — 1410 Spruce St., Stroudsburg, Pa. **Underwriter** — Hamborg Securities Corp.

+Edu Prim, Inc.

Jan. 27, 1970 ("Reg. A") 60,000 common. **Price** — \$5. **Business** — Company plans to operate pre-school educational facilities. **Proceeds** — For working capital. **Address** — c / o Errol Blank, 565 Fifth Ave., New York. **Underwriter** — Charisma Securities Corp., New York.

+Edu-World, Inc.

Sept. 3, 1969 filed 200,000 Class A. **Price** — By amendment (max. \$7). **Business** — Design of multi-media programs for pre-school and elementary school children. **Proceeds** — For working capital. **Office** — 200 Fifth Ave., New York. **Underwriter** — Newburger, Loeb & Co., New York. **Note** — This company was formerly known as Edu-Vision Co. **Note** — This offering has been temporarily postponed.

Educational Coordinates, Inc.

Nov. 28, 1969 filed 200,000 common. **Price** — By amendment (max. \$15). **Business** — Construction of class schedules for schools using computers and modern scheduling techniques. **Proceeds** — For equipment and working capital. **Office** — 475 Hamilton Ave., Palo Alto, Calif. **Underwriter** — S.D. Fuller & Co., Inc., New York. **Offering** — Expected in April.

Educational Dimensions, Inc. (4 / 13-17)

Feb. 20, 1970 filed 110,000 common. **Price** — \$6. **Business** — Development of educational aids for classroom use. **Proceeds** — For working capital. **Office** — 261 S. LaBrea Ave., Inglewood, Calif. **Underwriter** — Fidler Securities Corp. Beverly Hills, Calif.

+Educational Technology, Inc.

Oct. 28, 1969 filed 175,000 common. **Price** — By amendment (max. \$4.25). **Business** — Assemblage and distribution of learning laboratories to educational institutions. **Proceeds** — For working capital. **Office** — 387 West Sunrise Hwy., Freeport, L.I., N.Y. **Underwriter** — Goldwater, Valente, Fitzpatrick & Schall, New York. **Offering** — Expected in April.

+Eduscope, Inc. (5 / 5)

Dec. 24, 1969 filed 85,000 common. **Price** — \$4. **Business** — Production of educational materials and products, and related activities. **Proceeds** — For working capital. **Office** — 319 E. 52nd St., New York. **Underwriter** — Borthwick, Gallic & Co., New York.

+Eldus Scientific Corp.

Feb. 17, 1970 ("Reg. A") 75,000 common. **Price** — \$4. **Business** — Invention and development of new products. **Proceeds** — For equipment and working capital. **Office** — 2 Congers Rd., New York City, N.Y. **Underwriter** — S.M. Securities Corp., Long Beach, N.Y.

+Eldorado Electrodata Corp.

Jan. 29, 1970 filed 180,000 capital shares. **Price** — By amendment (max. \$11). **Business** — Manufacture of instruments used for frequency, time and other measuring processes. **Proceeds** — For debt repayment and working capital. **Office** — 601 Chamolar Rd., Concord, Calif. **Underwriter** — Morgan, Olmstead, Kennedy & Gardener, Inc., Los Angeles. **Offering** — Expected in late May.

+Electro-Catheter Corp.

Nov. 17, 1969 filed 100,000 common. **Price** — By amendment (max. \$7.50). **Business** — Manufacture of cardiovascular catheters and related products. **Proceeds** — For debt repayment and other corporate purposes. **Office** — 249 Westcott Dr., Rahway, N.J. **Underwriter** — Weis, Voisin, Cannon, Inc., New York.

+Electro-Optics Devices Corp.

March 25, 1970 filed 120,000 common. **Price** — \$5. **Business** — Manufacturer of devices and systems dependent upon the response to light of sensitive materials known as photo-detectors. **Proceeds** — For working capital. **Office** — 457 Hamburg Turnpike, Butler, N.J. **Underwriter** — Charles Plohn & Co., New York.

+Electronic Calculus, Inc.

Dec. 29, 1969 filed 300,000 common. **Price** — \$5. **Business** — Company provides methods for the rapid solution of complex structural engineering, analytical and design problems. **Proceeds** — For debt repayment and working capital. **Office** — 57 W. 57th St., New York. **Underwriter** — Muller Co., New York. **Offering** — Expected in April.

+Electronic Learning, Inc.

Feb. 11, 1970 filed 175,000 common. **Price** — \$2. **Business** — Production of instructional audio tapes, and printing of corollary work-study guides. **Proceeds** — For working capital. **Office** — 50 Glen St., Glen Cove, N.Y. **Underwriter** — R. Basile & Co., Inc., Great Neck, L.I., N.Y.

+Empire Gas Corp. (4 / 14)

Oct. 29, 1969 filed 400,000 common. **Price** — By amendment (max. \$25). **Business** — Distribution of liquefied petroleum, gas, gas appliances and storage equipment. **Proceeds** — For debt repayment, expansion and other corporate purposes. **Office** — Hwy. 5 South, Lebanon, Mo. **Underwriters** — White, Weld & Co.; Bacon, Whipple & Co., Chicago; and Loewi & Co., Inc. Milwaukee.

+Engineered Properties Inc. (5 / 15)

Dec. 19, 1969 filed 200,000 common. **Price** — \$2.50. **Business** — Real estate operations. **Proceeds** — For working capital. **Office** — 4643C Patricia Blvd., Wilmington, Del. **Underwriter** — Alpha Securities, Inc., Freeport, N.Y.

+Engine Power Corp.

Jan. 29, 1970 filed 400,000 common. **Price**— By amendment (max. \$3). **Business**— Sale and distribution of chemical products for automobiles. **Proceeds**— For working capital. **Office**— 125-20 18th Ave., College Point, N.Y. **Underwriter**— A.J. Carno Co., Inc., New York. **Offering**— Expected in April.

+EnviroMed Corp.

Nov. 26, 1969 filed 300,000 common. **Price**— By amendment (max. \$7.50). **Business**— Supervision of laboratory procedures for the testing of drugs. **Proceeds**— For construction, equipment and working capital. **Office**— 5400 Pooks Hill Rd., Bethesda, Md. **Underwriter**— Axelrod & Co., New York.

+Environmental Systems International, Inc.

Jan. 19, 1970 filed 250,000 common, of which 200,000 are to be offered by the company and 50,000 by selling stockholders. **Price**— By amendment (max. \$10). **Business**— A holding company with interests in mobile-modular housing, real estate and other fields. **Proceeds**— For expansion and investments in subsidiaries. **Office**— Los Angeles. **Underwriter**— Laird Inc., New York. **Offering**— Expected in April.

Equity Resources Limited Partnership 1970

Feb. 13, 1970 filed \$3,000,000 limited partnership interests. **Price**— \$5,000 per unit. **Business**— Oil and gas operations. **Proceeds**— For working capital. **Office**— 1900 Avenue of the Stars, Los Angeles, Cal. **Underwriter**— Equity Funding Securities Corp. **Offering**— Expected in April.

+Eresbo, Inc. (4/13-17)

Dec. 29, 1969 filed 400,000 common, of which 215,000 are to be offered by the company and 185,000 by selling stockholders. **Price**— By amendment (max. \$15). **Business**— Sale of lumber and building materials. **Proceeds**— For expansion. **Office**— 375 South Eton Rd., Birmingham, Mich. **Underwriters**— Bache & Co., Inc., New York.

+Euclid Services Corp. (4/13)

Sept. 11, 1969 filed 75,000 common. **Price**— \$4. **Business**— Through subsidiaries, the company conducts an insurance brokerage business. **Proceeds**— For expansion and working capital. **Office**— 630 Third Ave., New York. **Underwriter**— Granite Securities Corp. New York.

+Evergreen Homes, Inc.

Nov. 28, 1969 ("Reg. A") 75,000 common. **Price**— \$4. **Business**— Production of low-cost and factory-built houses. **Proceeds**— For debt repayment and working capital. **Office**— 100 West 10th St., Wilmington, Del. **Underwriter**— Grosvenor Securities, Inc., New York.

+Excalibur Holdings, Inc.

Oct. 1, 1969 filed 2,700,000 common. **Price**— \$1.10. **Business**— Writing of casualty insurance, primarily for the transportation industry. **Proceeds**— For an acquisition and other corporate purposes. **Office**— Dallas. **Underwriter**— McKinney, Rose & Co., Inc., Dallas.

+Excision Industries.

March 16, 1970 filed 400,000 common, of which 218,500 are to be offered by the company and 181,500 by selling stockholders. **Price**— By amendment (max. \$15). **Business**— Manufacture of drilling equipment used in the construction of electronic components. **Proceeds**— For debt repayment and other corporate purposes. **Office**— 23915 Garnier St., Torrance, Calif. **Underwriter**— Dean Witter & Co., Inc., San Francisco. **Offering**— Expected in April.

Exchange Bancorporation Inc.

March 18, 1970 filed 409,249 common, to be offered for subscription by stockholders on the basis of one new share for each five held. **Price**— By amendment (max. \$15). **Business**— Bank holding company. **Proceeds**— For debt repayment and general corporate purposes. **Office**— 610 Florida Ave., Tampa, Fla. **Underwriter**— M.A. Schapiro & Co., Inc., New York.

+Exotic Plant Corp.

March 30, 1970 filed 250,000 common. **Price**— \$10. **Business**— Operation of a tropical exotic plant nursery. **Proceeds**— For construction, expansion and working capital. **Office**— 685 Fifth Ave., New York. **Underwriter**— Knickerbocker Securities, Inc., New York. **Offering**— Expected in mid July.

+Exotica, Inc.

Feb. 25, 1970 filed 85,000 common and 42,500 Class A purchase warrants, to be offered in units of two shares and one warrant. **Price**— \$10 per unit. **Business**— Manufacture of girdles. **Proceeds**— For debt repayment and working capital. **Office**— Ceiba, Puerto Rico. **Underwriter**— R.A. Wolk & Co., New York.

+Extek Microsystems, Inc.

Jan. 20, 1970 filed 300,000 common. **Price**— By amendment (max. \$20). **Business**— Manufacture of printers for duplicating microfilm. **Proceeds**— For equipment and working capital. **Office**— 15424 Cabrito Rd., Van Nuys, Calif. **Underwriter**— Bosworth, Sullivan & Co., Inc., Denver. **Offerings**— Expected in April.

+Fabric Wholesalers, Inc. (4/13-17)

Dec. 4, 1969 filed 144,000 common, of which 90,000 are to be offered by the company and 54,000 by selling stockholders. **Price**— By amendment (max. \$12). **Business**— Sale of fabrics, sewing notions and trimmings through a wholesale division and four retail stores. **Proceeds**— For equipment, expansion and working capital. **Office**— 1166 N. 31st Ave., Portland, Ore. **Underwriter**— Herron Northwest, Inc., Seattle.

+Fair Lanes, Inc.

Jan. 27, 1970 filed 125,000 common, of which 20,000 are to be offered by the company and 105,000 by selling stockholders. **Price**— By amendment (max. \$20). **Business**— Operation of bowling centers, sale of food and beverages and development of real estate. **Proceeds**— For expansion and working capital. **Office**— 610 N. Howard St., Baltimore. **Underwriters**— Bear, Stearns & Co., New York, and Robert Garrett & Sons, Inc., Baltimore. **Offering**— Expected in April.

+Fairfield Communities Land Co.

Jan. 27, 1970 filed 300,000 common. **Price**— By amendment (max. \$15). **Business**— Company builds recreational and retirement communities. **Proceeds**— For working capital and debt repayment. **Office**— 3424 Cantrell Rd., Little Rock, Ark. **Underwriters**— Lombard, Vitalis, Paganucci & Nelson, Inc., New York, and Hayden, Miller & Co., Cleveland. **Offering**— Expected in April.

+Falcon Financial Corp.

Jan. 29, 1970 filed 650,000 common. **Price**— By amendment (max. \$13.50). **Business**— Writing of term life insurance, and sale and management of mutual fund shares. **Proceeds**— For debt repayment and working capital. **Office**— 1661 Ventura Blvd., Encino, Calif. **Underwriter**— Paine, Webber, Jackson & Curtis, New York. **Offering**— Expected in late April.

+Falls Land & Development Corp.

Jan. 15, 1970 filed 500,000 common. **Price**— By amendment (max. \$5). **Business**— Real estate operations. **Proceeds**— For debt repayment, expansion and working capital. **Office**— 3628 Menaul Blvd., N.E., Albuquerque, N.M. **Underwriter**— Shoemaker & Co., Inc., Oklahoma City. **Offering**— Expected in May.

+Famillan Corp.

March 13, 1970 filed 220,000 common, of which 190,000 are to be offered by company and 30,000 by selling stockholders. **Price**— By amendment (max. \$11). **Business**— Distribution of pipes, pumps and valves. **Proceeds**— For debt repayment, equipment and working capital. **Office**— 7651 Woodman Ave., Van Nuys, Calif. **Underwriter**— Mitchum, Jones & Templeton, Inc., Los Angeles. **Offering**— Expected in late May or early June.

+Federal Street Mortgage Investors

Dec. 2, 1969 filed 650,000 shares of ben. interest. **Price**— \$10. **Business**— A real estate investment trust. **Proceeds**— For investment. **Office**— One State St., Boston. **Underwriter**— First Devonshire Corp., New York.

+Feldman, Salkin/Welch & Winer, Inc.

Dec. 29, 1969 filed 90,000 common. **Price**— \$4. **Business**— A broker-dealer and general investment banking house. **Proceeds**— For working capital. **Office**— 703 Garrett Bldg., Baltimore. **Underwriter**— Maynard, Merel & Co., Inc., New York. **Offering**— Expected in May.

+Fibre Materials Corp.

Jan. 22, 1970 filed 100,000 common. **Price**— \$6. **Business**— Manufacture of non-metallic stamped components used in the production of automobiles, and electrical and mechanical equipment. **Proceeds**— For working capital. **Office**— 40 Dupont St., Plainview, N.Y. **Underwriter**— Davis Securities Co., Inc., New York.

+Fidelco Growth Investors (4/28)

March 17, 1970 filed 1,200,000 common with warrants to purchase 600,000 additional shares, to be offered in units of one share and one-half warrant (to purchase one additional share). **Price**— \$25 per unit. **Business**— A real estate investment trust. **Proceeds**— For investment. **Office**— 1200 E. Lancaster Ave., Rosemount, Pa. **Underwriters**— First Boston Corp., and Francis I. duPont, A.C. Allyn, Inc. New York.

+Fidelity Union Life Insurance Co.

March 26, 1970 filed 1,000,000 common. **Price**— By amendment. **Business**— Writing of life insurance. **Proceeds**— For general corporate purposes. **Office**— Dallas. **Underwriters**— Eastman Dillon, Union Securities & Co., and Francis duPont, A.C. Allyn, Inc., New York. **Offering**— Expected in early June.

Film Corp. of America

Nov. 26, 1969 filed 300,000 common, of which 150,000 are to be offered by the company and 150,000 by selling stockholders. **Price**— By amendment (max. \$70). **Business**— Distribution of color photographic film, and development of film for the amateur market. **Proceeds**— For expansion, equipment, working capital and other corporate purposes. **Office**— Benjamin Fox Pavilion, Foxcraft Sq., Jenkintown, Pa. **Underwriter**— Allen & Co., Inc., New York. **Offering**— Expected from mid to late April.

+Filmtown Stores, Inc.

Dec. 29, 1969 ("Reg. A") 300,000 common. **Price**— \$1. **Business**— Sale of photographic film, cameras, and supplies. **Proceeds**— For working capital. **Office**— 141 Denton Ave., New Hyde Park, N.Y. **Underwriter**— Josephson Co., New York. **Offering**— Expected in late May.

+Financial Centers of America, Inc.

Oct. 30, 1969 filed 200,000 common. **Price**— \$3. **Business**— A securities broker-dealer. **Proceeds**— For expansion and working capital. **Office**— 333 N. Broadway, Jericho, N.Y. **Underwriter**— Whitestone Securities Ltd., New York.

+Financial Managers, Inc.

Jan. 30, 1970 ("Reg. A") 200,000 common and warrants to purchase 200,000 additional shares, to be offered in units of one share and one warrant. **Price**— \$1.50 per unit. **Business**— Company provides services to Comp-U-Hedge Fund. **Proceeds**— For expansion and working capital. **Office**— Suite 609-10 Wilson Bldg., 130 N. Broadway, Camden, N.J. **Underwriter**— F.S. Donahue, Santo & Co., Red Bank, N.J.

+First American - Australian Investors Ltd.

March 11, 1970 filed 2,250,000 ordinary shares. **Price**— By amendment (max. \$11). **Business**— A diversified, closed-end management investment company. **Proceeds**— For investment. **Office**— 19 London Circuit, Canberra, Australian Capital Territory. **Underwriter**— Dominick & Dominick, Inc., New York.

+First Equity Financial Corp.

Feb. 25, 1970 filed 120,000 common. **Price**— By amendment. **Business**— Through subsidiaries, the company engages in broker-dealer, investment-advisory and investment banking operations. **Proceeds**— For expansion and working capital. **Office**— 610 N. Florida Ave., Tampa, Fla. **Underwriter**— Raymond, James & Associates, Inc., St. Petersburg, Fla.

+First National Holding Corp.

March 31, 1970 filed \$25,000,000 of debentures due 1975. **Price**— By amendment. **Business**— A holding company for First National Bank of Atlanta. **Office**— Atlanta. **Underwriters**— Salomon Brothers & Hutzler; Merrill Lynch, Pierce, Fenner & Smith Inc., New York; The Robinson-Humphrey Co., Inc., Atlanta; and M.A. Schapiro & Co., Inc. New York. **Offering**— Expected in early May.

+First Restaurant Corp.

Oct. 9, 1969 filed 150,000 common. **Price**— By amendment (max. \$5). **Business**— Company plans to operate restaurants. **Proceeds**— For investment in subsidiaries. **Office**— 2 Corporate Pk Dr., White Plains, N.Y. **Underwriter**— Pyne, Kendall & Hollister, New York. **Note**— This offering has been indefinitely postponed.

+First William Street Securities Inc.

Oct. 29, 1969 filed 75,000 common. **Price**— \$7. **Business**— A broker-dealer in OTC securities. **Proceeds**— For working capital. **Office**— 99 Park Ave., New York. **Underwriter**— Bailey & Sonkin, Ltd., New York.

+Floras Creek Ranch Associates

Jan. 30, 1970 ("Reg. A") \$132,000 of pre-formation ltd. partnership interests: **Price**— \$2,200 per unit (min. purchase of two units). **Business**— Real estate investment. **Proceeds**— For working capital. **Office**— 910 Tower Bldg., Seattle. **Underwriter**— Scofield Securities, Inc., Seattle.

+Folio One Productions Ltd.

Dec. 18, 1969 filed 200,000 common. **Price**— \$10. **Business**— Production of motion pictures. **Proceeds**— For debt repayment, expansion, equipment and working capital. **Office**— 240 E. 46th., New York. **Underwriter**— S.R.H. Securities Corp., New York. **Offering**— Expected in late April.

+Ford Motor Credit Co.

March 26, 1970 filed \$100,000,000 of notes due May 1, 1975; and \$50,000,000 of debentures due May 1, 1990. **Price**— By amendment. **Business**— Company provides credit on Ford products, and has interests in various types of insurance. **Proceeds**— For working capital. **Office**— Dearborn, Mich. **Underwriter**— Goldman, Sachs & Co., New York. **Offering**— Expected in late April.

+Forty Fund Inc.

March 6, 1970 filed 50,000 capital shares. **Price**— \$10. **Business**— An open-end diversified investment company. **Proceeds**— For investment. **Office**— 1700 Broadway, Denver. **Underwriter**— Eastman Dillon, Union Securities & Co., Francis I. duPont, A.C. Allyn, Inc., and Goodbody & Co., New York.

+Forum Restaurants, Inc. (5/25-29)

Dec. 5, 1969 filed 250,000 common. **Price**— By amendment (max. \$10). **Business**— Operation of cafeterias, coffee shops and liquor stores. **Proceeds**— For construction and equipment. **Office**— 1500 Bryant Bldg., Kansas City, Mo. **Underwriter**— George K. Baum & Co., Kansas City, Mo.

+Forward Films, Inc.

Nov. 21, 1969 filed 200,000 common. **Price**— By amendment (max. \$7). **Business**— Production of feature motion pictures. **Proceeds**— For working capital. **Office**— 1041 N. Formosa Ave., Los Angeles. **Underwriter**— H. L. Federman & Co., Inc., New York. **Offering**— Expected in April.

+Foto Industries, Inc. (5/15)

Sept. 25, 1969 filed 200,000 common. **Price**— \$7. **Business**— Sale of photographic supplies and services. **Proceeds**— For expansion. **Office**— 1252 Washington Ave., Miami Beach, Fla. **Underwriter**— Security Planner Associates, Inc., Boston.

+Four Seasons Investors Trust

March 18, 1970 filed 1,500,000 shares of ben. interest and 1,500,000 warrants to purchase a like number of shares, to be offered in units of one share and one warrant. **Price**— \$20 per unit. **Business**— An investment trust. **Proceeds**— For investment. **Office**— One Federal St., Boston. **Underwriter**— Walston & Co., Inc., New York. **Offering**— Expected in June.

+Frederick's of Hollywood, Inc.

Oct. 27, 1969 filed 202,000 common, of which 102,000 are to be offered by the company and 100,000 by a selling stockholder. **Price**— By amendment (max. \$10). **Business**— Retail sale of women's apparel. **Proceeds**— For general corporate purposes. **Office**— 6608 Hollywood Blvd., Los Angeles. **Underwriter**— Walston & Co., Inc., New York. **Offering**— Expected in April.

Fried Trading Co., Inc.

March 25, 1970 ("Reg. A") 100,000 common. **Price**— \$3. **Business**— Import of radios, cassettes and phonographs. **Proceeds**— For working capital. **Office**— 137 South 9th St., Brooklyn, N.Y. **Underwriter**— Fischl Planning Co., New York. **Note**— This statement has been amended.

+Frigitronics, Inc. (4 / 27-5 / 1)

Dec. 1, 1969 filed 470,000 common, of which 148,815 are to be sold by the company and 321,185 by selling stockholders. **Price**— By amendment (max. \$36.50). **Business**— Manufacture of prescription eyeglasses and contact lenses. **Proceeds**— For debt repayment and working capital. **Office**— 525 Broad St. Bridgeport, Conn. **Underwriter**— Dominick & Dominick, Inc., New York.

Fumex Sanitation, Inc.

March 11, 1970 filed 100,000 common. **Price**— \$5. **Business**— Termite and pest control. **Proceeds**— For expansion and working capital. **Office**— 131 Herricks Rd., Garden City Park, N.Y. **Underwriter**— Friedman & Co., New York.

+Funding, Inc. (4 / 15)

Aug. 22, 1969 filed 250,000 common. **Price**— By amendment (max. \$8). **Business**— Company plans to sell mutual fund shares and write life insurance. **Proceeds**— For working capital and other corporate purposes. **Office**— Northeast Airlines Bldg., Miami, Fla. **Underwriter**— Graham Loving & Co., New York.

+Furn-A-Kit, Inc.

Dec. 22, 1969 filed 120,000 common. **Price**— By amendment (max. \$5). **Business**— Manufacture of "do-it-yourself" furniture kits of cabinet woods. **Proceeds**— For expansion and working capital. **Office**— 1308 Edward L. Grant Hwy., Bronx, N.Y. **Underwriter**— Buckingham Securities, Inc., New York. **Offering**— Expected in April.

+Futura Stables, Inc.

Feb. 13, 1970 ("Reg. A") 100,000 common. **Price**— \$3. **Business**— Breeding of thoroughbred race horses and brood mares. **Proceeds**— For debt repayment and working capital. **Address**— c / o Herschcopf, Graham & Stolzar, 230 Park Ave., New York. **Underwriter**— Dopler Securities, Inc., New York. **Offering**— Expected in May.

Futuristic Applications Corp.

Nov. 28, 1960 filed 165,000 common. **Price**— \$3. **Business**— Development of computer program systems. **Proceeds**— For debt repayment and working capital. **Office**— 50 Galesi Dr., Wayne, N.J. **Underwriter**— Daniel S. Brier & Co., Inc., New York.

G.&G. Shops, Inc. (4 / 16)

Oct. 27, 1969 filed 85,000 common. **Price**— \$4. **Business**— Sale of young women's apparel and accessories. **Proceeds**— For expansion and working capital. **Office**— 853 Broadway, New York. **Underwriter**— Robert L. Ferman & Co., Inc., Miami, Fla.

+G&R Industries, Inc.

Feb. 24, 1970 filed 200,000 common, of which 100,000 are to be offered by the company and 100,000 by selling stockholders. **Price**— By amendment (max. \$14). **Business**— Manufacture of precision parts for the aerospace industries. **Proceeds**— For debt repayment, equipment and construction. **Address**— P.O. Box 18, Purdy, Mo. **Underwriter**— H.O. Peet & Co., Kansas City, Mo. **Offering**— Expected in June.

+Garrett Press, Inc.

Jan. 1970 filed 100,000 common. **Price**— \$5. **Business**— Facsimile reprint publishing of educational books and periodicals. **Proceeds**— For working capital. **Office**— 250 West 54th St., New York. **Underwriter**— A. J. Orsino Securities, Inc., New York. **Offering**— Expected in April.

oGaslight Club, Inc.

Dec. 12, 1969 filed 150,000 common. **Price**— By amendment (max. \$10). **Business**— Operation and franchising of "key clubs" offering food, beverages and entertainment. **Proceeds**— For debt repayment and working capital. **Office**— 12 East Erie St., Chicago. **Underwriter**— Packer, Wilbur & Co., Inc., New York. **Offering**— Expected in May.

General Acceptance Corp.

March 17, 1970 filed \$50,000,000 of s.f. debentures due 1990. **Price**— By amendment. **Business**— Company provides installment loans, and other financial and insurance services. **Proceeds**— For working capital. **Office**— Allentown, Pa. **Underwriters**— Salomon Brothers & Hutzler, and Kidder, Peabody & Co., Inc., New York. **Offering**— Expected in late April.

+General Computer Services, Inc. (4 / 13-17)

May 9, 1969 filed \$2,500,000 of conv. subord. debentures due 1981. **Price**— At par. **Business**— Company offers computer services to the public. **Proceeds**— For debt repayment, equipment and working capital. **Office**— 1332 Meridian St., N.E., Huntsville, Ala. **Underwriter**— S.D. Fuller & Co., New York.

+General Energy Systems Corp.

March 31, 1970 filed 300,000 common. **Price**— By amendment. **Business**— Manufacture of piping systems for electric generating plants. **Proceeds**— For debt repayment. **Office**— Burlington, N.J. **Underwriters**— Adams & Peck, New York.

+General Homes Corp.

Dec. 29, 1969 filed 115,000 common. **Price**— \$10. **Business**— Manufacture of mobile homes and modular type sectional homes. **Proceeds**— For expansion, equipment and working capital. **Office**— Spartanburg, S. C. **Underwriter**— Charles Plohn & Co., New York.

+General Opportunities, Inc.

Dec. 29, 1969 filed 360,000 common. **Price**— By amendment (max. \$7.50). **Business**— Company trains managers for vocational schools. **Proceeds**— For debt repayment and working capital. **Office**— 8 West 40th St., New York. **Underwriter**— S.D. Lunt & Co., Buffalo, N.Y. **Offering**— Expected in late April.

oGeneral Telephone Co. of Wisconsin (4 / 28)

March 20, 1970 filed \$14,000,000 of first mortgage bonds due 2000. **Price**— By amendment. **Business**— A subsidiary of General Telephone & Electronics Corp. **Proceeds**— For debt repayment. **Office**— 18 S. Thornton Ave., Madison, Wis. **Underwriter**— Paine, Webber, Jackson & Curtis, and Stone & Webster Securities Corp., New York.

+Genimar, Inc. (4 / 13-17)

Oct. 27, 1969 filed 225,000 common. **Price**— By amendment (max. \$10). **Business**— Company has interests in the building materials filed. **Proceeds**— For construction, expansion and working capital. **Office**— 11 E. 68 St. at Madison Ave., New York. **Underwriter**— W.E. Hutton & Co., New York.

+Geoscience Associates, Inc.

March 1970 ("Reg. A") 200,000 common. **Price**— By amendment. **Business**— Company offers computer program and research services to mining exploration companies. **Proceeds**— For working capital. **Office**— 1645 Court Pl., Denver. **Underwriter**— First Denver Securities Corp., Denver. **Offering**— Expected in late April.

+Gibraltar Fabrics, Inc.

Dec. 29, 1969 filed 250,000 common. **Price**— By amendment (max. \$10). **Business**— Production of textiles. **Proceeds**— For debt repayment, equipment and working capital. **Office**— 254 36th St., Brooklyn, N.Y. **Underwriter**— F.S. Moseley & Co., Boston.

+Giffen Recreation Ltd.

March 26, 1970 filed 570,000 common, of which 190,000 are to be offered by the company and 380,000 by selling stockholders. **Price**— By amendment (max. \$21). **Business**— Manufacture of snowmobiles. **Proceeds**— For debt repayment. **Office**— 1440 St. Catherine St. W., Montreal, Que., Canada. **Underwriter**— Bache & Co., Inc., New York. **Offering**— Expected in late May.

+Gleason National Corp.

Jan. 20, 1970 filed 332,400 common, of which 166,200 are to be offered by the company and 166,200 by a selling stockholder. **Price**— By amendment (max. \$12.50). **Business**— Manufacture of wheels, casters and shopping carts. **Proceeds**— For debt repayment and working capital. **Office**— One West Alameda Ave., Burbank, Calif. **Underwriter**— Dean Witter & Co., Inc., Los Angeles. **Offering**— Expected in April.

oGlenco Scientific, Inc.

Feb. 2, 1970 filed 70,000 common. **Price**— \$5. **Business**— Manufacture of specialized scientific apparatus and instrumentation for biomedical, clinical and industrial laboratories. **Proceeds**— For working capital and other corporate purposes. **Office**— 3121 White Oak Dr., Houston. **Underwriter**— C.H. Hendricks & Co., Inc., Houston. **Offering**— Expected in May.

Globe Natural Gas Co.

Jan. 6, 1970 ("Reg. A") 60,000 common. **Price**— \$2.50. **Business**— Oil and gas operations. **Proceeds**— For working capital. **Office**— 110 McFarland St., Charleston, W. Va. **Underwriter**— Allstate Securities, Inc., Charleston, W. Va.

o+Globe Security Systems, Inc.

March 31, 1970 filed 600,000 common. **Price**— By amendment. **Business**— Company furnishes uniformed guard and other security services. **Proceeds**— For Walter Kidde & Co. (the parent). **Office**— New York. **Underwriters**— Goldman, Sachs & Co., and Lehman Brothers, New York. **Offering**— Expected in May.

o+Gold - Pak Meat Co., Inc.

Dec. 22, 1969 filed 210,000 common, of which 178,000 are to be offered by the company and 32,000 by selling stockholders. **Price**— By amendment (max. \$12.50). **Business**— Production and processing of beef. **Proceeds**— For debt repayment and working capital. **Office**— 3163 East Vernon Ave., Los Angeles. **Underwriter**— Mitchum, Jones & Templeton, Inc., Los Angeles. **Offering**— Expected

+Golden Bear Family Restaurants, Inc.

March 5, 1970 filed 100,000 common. **Price**— By amendment (max. \$8.50). **Business**— Operation of restaurants. **Proceeds**— For working capital. **Office**— 7234 West North Ave., Elmwood Park, Ill. **Underwriter**— Sears, Roebuck & Co., Chicago. **Offering**— Expected in early June.

+Golden Hawk Exploration & Development Corp.

Dec. 2, 1969 ("Reg. A") 3,700,000 common. **Price**— \$0.05. **Business**— Mining operations. **Proceeds**— For working capital. **Office**— Crescent Valley, Nev. **Underwriter**— Bonneville Securities, Salt Lake City, Utah.

+Grainger Leasing Corp.

March 17, 1970 filed 360,000 common, of which 300,000 are to be offered by the company and 60,000 by selling stockholders. **Price**— \$8. **Business**— Leasing of equipment. **Proceeds**— For equipment. **Office**— 36 Washington St., Wellesley, Mass. **Underwriter**— First Devonshire Corp., New York.

o+Graphic Spectrum Systems, Inc. (4 / 27-5 / 1)

Nov. 30, 1969 ("Reg. A") 300,000 common. **Price**— \$1. **Business**— Graphic arts. **Proceeds**— For expansion and working capital. **Office**— 201 E. 28th St., New York. **Underwriter**— A.J. Orsino Securities, Inc., New York.

o+Great Eastern Financial Corp.

Dec. 31, 1969 filed 500,000 common. **Price**— \$10. **Business**— A finance company. **Proceeds**— For working capital and other corporate purposes. **Office**— 683 West Market St., Lima, Ohio. **Underwriter**— Freeland Co., Lima, Ohio. **Offering**— Expected in May.

+Great Horn Mining Syndicate, Inc.

Feb. 25, 1970 filed 100,000 common. **Price**— \$3.25. **Business**— Mineral exploration. **Proceeds**— For working capital and other corporate purposes. **Office**— 100 W. 10th St., Wilmington, Del. **Underwriter**— Gold Freedman & Co., New York.

o+Great Western Corp.

March 30, 1970 filed 425,000 common of which 350,000 are to be offered by the company and 75,000 by selling stockholders. **Price**— By amendment (max. \$10). **Business**— Development and sale of recreation - oriented real estate. **Proceeds**— For debt repayment and working capital. **Office**— Corpus Christi, Texas. **Underwriter**— Rauscher, Pierce & Co., Inc., Dallas. **Offering**— Expected in June.

+Grodius of California, Inc.

Jan. 2, 1970 filed 300,000 common, of which 250,000 are to be offered by the company and 50,000 by a selling stockholder. **Price**— By amendment (max. \$13.50). **Business**— Sale of men's clothing. **Proceeds**— For equipment, debt repayment and working capital. **Office**— 798 Market St., San Francisco. **Underwriter**— Walston & Co., Inc., San Francisco. **Offering**— Expected in April.

+Guenther Systems, Inc.

Dec. 12, 1969 filed \$3,000,000 of con. subord. debentures due 1985. **Price**— At par. **Business**— Manufacture and sale of material handling systems and equipment. **Proceeds**— For debt repayment and working capital. **Office**— Reynolds Lane, Buckingham, N.Y. **Underwriter**— Blair & Co., Inc., New York.

o+Gulf Mortgage & Realty Investments

March 24, 1970 filed \$20,000,000 of conv. subord. debentures due April 15, 1990, and 1,200,000 shares of ben. interest, to be offered in units of \$250 of debentures and 15 shares. **Price**— \$625 per unit. **Business**— A real estate investment trust. **Proceeds**— For investment. **Office**— 225 Franklin St., Boston. **Underwriters**— Goldman, Sachs & Co., and Reynolds & Co., New York. **Offering**— Expected in late April.

+Haberstroh Farms Products, Inc.

Dec. 29, 1969 filed 300,000 common. **Price**— By amendment (max. \$10). **Business**— Company plans to produce precooked frozen bacon strips. **Proceeds**— For construction, equipment, debt repayment and working capital. **Office**— 41600 Executive Dr., Mt. Clemens, Mich. **Underwriter**— Kordich, Victor & Neufeld, New York. **Offering**— Expected in April.

o+Halsey Drug Co., Inc.

Dec. 29, 1969 filed 100,000 common. **Price**— \$5. **Business**— Manufacture and sale of proprietary and ethical drugs. **Proceeds**— For debt repayment and working capital. **Office**— 1827 Pacific St., Brooklyn, N.Y. **Underwriter**— S.B. Cantor Co., New York. **Offering**— Expected in May.

Hancock Industries, Inc.

Nov. 13, 1969 filed 166,667 common, of which 41,667 are to be offered by the company and 125,000 by selling stockholders. **Price**— By amendment (max. \$13.50). **Business**— Manufacture of metal parts for the automotive industry. **Proceeds**— For construction and equipment. **Office**— 225 N. Horton St., Jackson, Mich. **Underwriter**— First of Michigan Corp., Detroit. **Offering**— Expected in June.

+Handal (Victor B.) & Bros., Inc.

Nov. 21, 1969 filed 170,000 common. **Price**— By amendment. **Business**— Importer and distributor of consumer softgoods. **Proceeds**— For debt repayment and working capital. **Office**— 277 Fifth Ave., New York. **Underwriter**— New York Securities, N.Y. **Note**— This offering has been indefinitely postponed.

+Harper Oil Co. (4 / 10)

Feb. 4, 1970 filed 732,720 outstanding common. **Price**— By amendment (max. \$17.50). **Business**— Oil and gas exploration. **Proceeds**— For selling stockholders. **Office**— 904 Hightower Bldg., Oklahoma City, Okla. **Underwriter**— A. G. Becker & Co. Inc., Chicago.

+Harrelson Rubber Co. (4 / 15)

March 9, 1970 filed 250,000 common. **Price**— \$12.50. **Business**— Manufacture of tread rubber and supplies for recapping motor vehicle tires. **Proceeds**— For working capital and other corporate purposes. **Office**— Asheboro, N.C. **Underwriter**— McDaniel Lewis & Co., Greensboro, N.C.

Hartford Electric Light Co. (5 / 6)

March 17, 1970 filed \$20,000,000 of first mortgage bonds due 2000. **Price**— By amendment. **Business**— A subsidiary of Northeast Utilities. **Proceeds**— For construction, debt repayment and other corporate purposes. **Office**— 176 Cumberland Ave., Wethersfield, Conn. **Underwriters**— (Competitive.) Probable bidders: Lehman Brothers-Blyth & Co., Inc.-Merrill Lynch, Pierce, Fenner & Smith Inc.-Salomon Brothers & Hutzler (jointly); First Boston Corp.; Halsey, Stuart & Co. Inc. **Bids**— Expected May 6 (10:45 a.m. EDT).

Hartford Electric Light Co. (5 / 6)

March 17, 1970 filed 200,000 shares of preferred, par \$50. **Price**— By amendment. **Business**— A subsidiary of Northeast Utilities. **Proceeds**— For construction, debt repayment and other corporate purposes. **Office**— 176 Cumberland Ave., Wethersfield, Conn. **Underwriters**— (Competitive.) Probable bidders: Francis I. duPont, A.C. Allyn, Inc.; Dean Witter & Co. Inc.; First Boston Corp.; Lehman Brothers-Blyth & Co., Inc.-Merrill Lynch, Pierce, Fenner & Smith Inc.-Salomon Brothers & Hutzler (jointly). **Bids**— Expected May 6 (11:45 a.m. EDT).

o+Harvey (R.J.) Instrument Corp.

March 24, 1970 filed 60,000 common. **Price**— \$5. **Business**— Development and marketing of laboratory instruments and accessories. **Proceeds**— For general corporate purposes. **Office**— 123 Paterson St., Hillsdale, N.J. **Underwriter**— Weinberg, Ost & Hayton, Inc., New York.

+Havalark, Inc.

Oct. 29, 1969 filed 660,000 common. **Price**— \$5. **Business**— Company plans to operate houseboat rental centers. **Proceeds**— For construction, debt repayment and working capital. **Address**— P.O. Box 5386, San Jose, Calif. **Underwriter**— Charles Plohn & Co., New York.

oHawkeye Bancorporation

March 31, 1970 filed \$1,000,000 of conv. subord. debentures due 1955; and 90,909 common. **Price**— By amendment. **Business**— A bank holding company. **Proceeds**— For debt repayment. **Office**— Redoak, Iowa. **Underwriter**— First Mid American Corp., Lincoln, Nebr. **Offering**— Expected in late June.

Heidelberg Silver Mining Co.

Dec. 2, 1969 ("Reg. A") 961,270 common. **Price**— \$0.20. **Business**— Mining operations. **Proceeds**— For debt repayment, equipment and working capital. **Office**— 613 Rd. 37, Pasco, Wash. **Underwriter**— G.C. George Securities, Inc., Spokane, Wash.

+Herky's International Inc.

Dec. 5, 1969 ("Reg. A") 30,000 common. **Price**— \$10. **Business**— Operation of a chain of restaurants in the U.S. and abroad. **Proceeds**— For expansion and working capital. **Office**— Suite 1106, International Bldg., 2455 E. Sunrise Blvd., Fort Lauderdale, Fla. **Underwriter**— John A. Kemper & Co., Dayton, Ohio.

+Hessian Run Development Corp.

Sept. 24, 1969 filed \$1,800,000 of 7½ per cent conv. subord. debentures due 1989; and 180,000 Class A with 180,000 warrants to purchase additional Class A. **Price**— Debentures at par, common \$10. **Business**— Operation of various types of lodging and recreation facilities. **Proceeds**— For expansion, working capital and other corporate purposes. **Office**— 903 North Broad St., Woodbury, N.J. **Underwriter**— Suplee, Mosley, Inc., Philadelphia.

o+Hillenbrand Industries, Inc.

Feb. 20, 1970 filed 500,000 outstanding common. **Price**— By amendment (max. \$27). **Business**— Manufacture of hospital equipment and metal caskets. **Proceeds**— For selling stockholders. **Office**— Hwy. 66, Batesville, Ind. **Underwriter**— Lehman Brother, New York. **Offering**— Expected in May.

+Hilton Head Co.

Dec. 24, 1969 filed 750,000 common. **Price**— By amendment (max. \$20). **Business**— Real estate development. **Proceeds**— For construction and working capital. **Address**— P.O. Box 1008, Hilton Head Island, S.C. **Underwriter**— Thomson & McKinnon Auchincloss, Inc., New York. **Offering**— Expected in April.

+Hirschhorn (Don), Inc.

Feb. 13, 1970 ("Reg. A") 75,000 common. **Price**— \$4. **Business**— Manufacture of products and supplies, for coin collectors. **Proceeds**— For expansion and working capital. **Office**— 17-19 Sheer Plaza, Plainview, L.I., N.Y. **Underwriter**— Sol Joseph Kamen, New York.

o+Hoffman Rosner Corp. (4 / 9)

Oct. 22, 1969 filed 248,000 common, of which 138,000 are to be offered by the company and 110,000 by selling stockholders. **Price**— By amendment (max. \$15). **Business**— Development of residential communities. **Proceeds**— For debt repayment and working capital. **Address**— P.O. Box 10, Hoffman Estates, Ill. **Underwriter**— William Blair & Co., Chicago.

+Holiday Village, Inc.

Oct. 28, 1969 filed \$500,000 of 7 per cent conv. subord. debentures due 1980, and 100,000 common, to be offered in units of a \$500 debenture and 100 shares. **Price**— \$1,000 per unit. **Business**— Real estate development. **Proceeds**— For working capital. **Office**— Hopatcong, N.J. **Underwriter**— Josephson Co., New York. **Offering**— Expected in June.

+Honeycomb Systems, Inc.

Feb. 19, 1970 filed 510,000 common, to be offered for subscription by stockholders on the basis of one new share for each three held. **Price**— \$1. **Business**— Development of a prototype machine to manufacture honeycomb cores, polyvinyl chloride sheets and vacuum-forming machines for use in the construction industry. **Proceeds**— For working capital. **Office**— 900 Northeast 13th St., Ft. Lauderdale, Fla. **Underwriter**— Atlantic Securities, Inc., New York. **Offering**— Expected in May.

+Hookers of the Golden West, Inc. (5 / 15)

Jan. 9, 1970 ("Reg. A") 100,000 common. **Price**— \$3. **Business**— Operation of a closed fishing club with high initiation fees. **Proceeds**— For equipment and working capital. **Office**— 550 Newport Center Dr., Suite 380, Newport Beach, Calif. **Underwriter**— Aloha Newport, Inc., Newport Beach, Calif.

oHospital Corp. of America

March 26, 1970 filed 525,368 common, of which 500,000 are to be offered by the company and 25,368 by selling stockholders. **Price**— By amendment (max. \$33). **Business**— Operation of hospitals. **Proceeds**— For debt repayment, construction, equipment and working capital. **Office**— Nashville, Tenn. **Underwriter**— Goodbody & Co., New York. **Offering**— Expected in mid May.

+Hospital Services of America

Dec. 4, 1969 filed 350,000 common, of which 325,000 are to be offered by the company and 25,000 by selling stockholders. **Price**— By amendment (max. \$10). **Business**— Operation of hospitals. **Proceeds**— For construction. **Office**— 845 North Lark Ellen Ave., West Covina, Calif. **Underwriter**— Roberts, Scott & Co., Inc., San Diego, Calif.

o+Hotchkiss Instruments, Inc.

March 24, 1970 filed 200,000 common, of which 170,000 offered by company and 30,000 by selling stockholders. **Price**— By amendment (max. \$10). **Business**— Development of medical examination instruments. **Proceeds**— For debt repayment, expansion and working capital. **Office**— 680 Beach St., San Francisco. **Underwriter**— Douglas, Stewart, Maguire & Parkhurst, Inc., New York. **Offering**— Expected in early June.

+Household Finance Corp. (4 / 15)

March 4, 1970 filed \$50,000,000 of debentures, Series 1M, due 1995. **Price**— By amendment. **Business**— Company offers consumer finance and, through a subsidiary, sells general merchandise, home furnishings, furniture and related items. **Proceeds**— For debt repayment. **Office**— Prudential Plaza, Chicago. **Underwriters**— Dean Witter & Co. Inc.; Goldman, Sachs & Co., New York; and William Blair & Co., Chicago.

+Houston Sciences & Medical Corp.

Jan. 28, 1970 filed 210,000 common and 210,000 common purchase warrants, to be offered in units of one share and one warrant. **Price**— \$5 per unit. **Business**— Through subsidiaries, company offers computer services, and manufactures data terminals and medical instrumentation. **Proceeds**— For debt repayment and working capital. **Office**— 7120 Harwin Dr., Houston. **Underwriter**— Parker, Bishop & Welsh, Inc., Oklahoma City, Okla. **Offering**— Expected in April.

Hudson Leasing Corp. (4 / 14)

Feb. 20, 1970 filed \$8,000,000 of conv. subord. debentures due 1990. **Price**— By amendment. **Business**— Leasing of computer equipment, trailers and railroad freight cars, airline ground support equipment and rebuilt shoe machinery. **Proceeds**— For debt repayment. **Office**— One Linden Pl., Great Neck, N.Y. **Underwriters**— New York Securities Co.; Allen & Co., Inc.; and S.D. Lunt & Co., New York.

oHusky Exploration, Ltd.

Oct. 8, 1969 filed \$30,000,000 of Ltd. partnership units **Price**— \$1,000 per unit. **Business**— Oil gas and mineral operations. **Proceeds**— For working capital. **Office**— Lincoln Tower Bldg., 1860 Lincoln St., Denver. **Underwriter**— Goodbody & Co., New York. **Offering**— Expected in May.

o+Hydro Chemical & Mineral Corp.

Nov. 25, 1969 filed 300,000 common. **Price**— \$10. **Business**— Development of a system for producing fresh water from salt water. **Proceeds**— For construction and working capital. **Office**— 9 Rockefeller Plaza, New York. **Underwriter**— Kamen & Co., and Island Planning Corp. of America, New York.

+Hydro Miser Corp.

Jan. 28, 1970 ("Reg. A") 75,000 common. **Price**— \$4. **Business**— Operation of dry-cleaning establishments, sale of related equipment and operation of a refrigerating system. **Proceeds**— For debt repayment and working capital. **Office**— 5832 Old York Rd. Philadelphia. **Underwriter**— Security Options Corp., New York.

o+Hytek International Corp. (4 / 16)

Dec. 3, 1969 filed 140,000 common. **Price**— By amendment (max. \$10). **Business**— Manufacture of water conditioning, purification and pollution control equipment. **Proceeds**— For debt repayment and working capital. **Office**— Cleveland, Ohio. **Underwriter**— Lineberger, Lowe & Co., Inc.

+IFC Collateral Corp.

Feb. 6, 1970 filed \$1,000,000 of 6 per cent debentures due 1977; \$1,000,000 of 6 per cent debentures due 1979; and \$2,000,000 of debentures due 1983. **Price**— Respectively, \$795.48 per \$1,000 face amt.; \$760.45 per face amt.; and \$3,540.41 per \$5,000 face amt., to yield 10 per cent. **Business**— Investment in real estate mortgages. **Proceeds**— For debt repayment and working capital. **Office**— 630 Fifth Ave., New York. **Underwriter**— IFC Securities Corp., New York. **Note**— The company is a subsidiary of Investors Funding Corp. of New York.

+Imperial Silver Corp.

Dec. 29, 1969 ("Reg. A") 1,160,000 common. **Price**— \$0.25. **Business**— Mining operations. **Proceeds**— For working capital. **Office**— 417 Paulson Bldg., Spokane, Wash. **Underwriter**— C.O. McCartney & Co., Spokane.

+Independence Management Corp.

Dec. 29, 1969 filed 250,000 common. **Price**— By amendment (max. \$10). **Business**— A marine insurance company. **Proceeds**— For debt repayment. **Office**— 235 White Horse Pike, West Collingswood, N.J. **Underwriter**— Suplee, Mosley Inc., and Hooper Soliday, Brooke, Sheridan, Inc., Philadelphia.

Industrial Stock Average Fund Inc.

Dec. 22, 1969 filed 2,000,000 common. **Price**— \$10. **Business**— An open-end diversified investment company. **Proceeds**— For investment. **Office**— 140 Broadway, New York. **Distributor**— I.S.A. Management, Inc., New York.

+Infodex Cassette Corp.

Feb. 20, 1970 filed 150,000 common. **Price**— \$5. **Business**— Duplication of magnetic tape. **Proceeds**— For working capital and other corporate purposes. **Office**— 7 Cherry Ave., Waterbury, Conn. **Underwriter**— Charles Beck & Co., Inc., New York. **Offering**— Expected in late April.

Infonics, Inc.

Feb. 3, 1970 filed 225,000 common, of which 150,000 are to be offered by the company and 75,000 by selling stockholders. **Price**— By amendment (max. \$15). **Business**— Manufacture of equipment used to duplicate magnetic audio tape. **Proceeds**— For working capital. **Office**— 1723 Coverfield Blvd., Santa Monica, Calif. **Underwriter**— D.A. Campbell Co., Inc., New York.

+Inforex, Inc.

March 13, 1970 filed 250,000 common. **Price**— By amendment (max. \$28). **Business**— Design and manufacture of computer peripheral equipment. **Proceeds**— For equipment and working capital. **Office**— 121 North Ave., Burlington, Mass. **Underwriter**— Drexel Harriman Ripley, Inc., New York. **Offering**— Expected in June.

+Ingram Corp.

Feb. 27, 1970 filed \$20,000,000 of conv. subord. debentures due 1995, and 850,000 common, of which 769,491 are to be offered by the company and 80,509 by selling stockholders. **Price**— By amendment (common, max. \$25). **Business**— Company provides a wide range of marine services, including offshore drilling systems and deep water pipelines. **Proceeds**— For debt repayment, working capital and other corporate purposes. **Office**— 2800 International Trade Mart, New Orleans, La. **Underwriter**— Lehman Brothers, New York. **Offering**— Expected in mid-April.

+Initio, Inc.

Feb. 11, 1970 filed 60,000 common. **Price** - \$7.50. **Business** - Production of purchase displays for large companies. **Proceeds** - For expansion and working capital. **Office** - 532 10th St., Palisades Park, N.J. **Underwriter** - Willard Securities, Inc., New York.

+Injectronics, Inc.

Dec. 29, 1969 filed 200,000 common. **Price** - By amendment (max. \$15). **Business** - Custom injection molding of plastics. **Proceeds** - For debt repayment. **Office** - One Union St., Clinton, Mass. **Underwriters** - F.S. Smithers & Co., and Tucker, Anthony & R.L. Day, New York. **Offering** - Expected in April.

+Inlet Oil & Mining Fund, Ltd.

Feb. 4, 1970 filed \$20,010,000 of Ltd. partnership interests in its 1970; 1971 and 1972 programs. **Price** - \$30,000 per unit. **Business** - Oil and gas operations. **Proceeds** - For working capital. **Office** - 345 Sixth Ave., Anchorage, Alaska. **Underwriter** - Rotan, Mosle-Dallas Union, Inc., Houston.

+Innovative Fund, Inc.

Feb. 6, 1970 filed 1,000,000 common. **Price** - At net asset value (max. \$10). **Business** - A non-diversified, open-end investment company. **Proceeds** - For investment. **Office** - 11661 San Vicente Blvd., Los Angeles. **Underwriter** - None.

+Instant Car Clean, Inc.

Dec. 29, 1969 filed 182,000 common. **Price** - By amendment (max. \$5). **Business** - Operation and franchising of automatic car wash centers. **Proceeds** - For construction, equipment and working capital. **Office** - 320 Northern Blvd., Great Neck, N.Y. **Underwriter** - Kamen & Co., New York.

+Insta-Fax Communications Corp. (4 / 10)

Nov. 7, 1969 filed 150,000 common and 150,000 common purchase warrants, to be offered in units of one share and one warrant. **Price** - \$7 per unit. **Business** - Operation of a nationwide electronic communications service. **Proceeds** - For debt repayment, expansion and working capital. **Office** - 90 Park Ave., New York. **Underwriter** - Kluger & Ellis, New York. **Note** - This statement has been amended.

+Instant Homes, Inc.

Dec. 31, 1969 filed 400,000 common. **Price** - \$10. **Business** - Sale of mobile homes. **Proceeds** - For expansion, working capital and other corporate purposes. **Office** - 2510 West Elm St., Lima, Ohio. **Underwriter** - Freeland Co., Lima, Ohio. **Offering** - Expected in April.

Institutional Equity Corp. (4 / 13-17)

Sept. 25, 1969 filed 100,000 common. **Price** - By amendment (max. \$6.50). **Business** - A broker-dealer. **Proceeds** - For expansion. **Office** - 844 Houston Natural Gas Bldg., Houston. **Underwriter** - C.H. Hendricks & Co., Inc., Houston.

+Integrated Resources Equity Corp.

Feb. 11, 1970 filed 300,000 common. **Price** - By amendment (max. \$15). **Business** - Company plans to finance premiums and renewal commissions on life insurance policies, and to finance tax shelter programs. **Proceeds** - For general corporate purposes. **Office** - 295 Madison Ave., New York. **Underwriters** - Suplee-Mosely Inc., Philadelphia, and Goldwater, Valente, Fitzpatrick & Schall, New York. **Offering** - Expected in mid-April.

+Intelecom, Inc.

Nov. 25, 1969 filed 400,000 common. **Price** - \$10. **Business** - Company plans to operate industry or application oriented computer-communication systems. **Proceeds** - For equipment, working capital and other corporate purposes. **Office** - 2950 Metro Dr., Minneapolis. **Underwriter** - Suplee - Mosley Inc., Philadelphia.

+Intercare Nursing & Convalescent Homes, Inc.

Dec. 29, 1969 filed 300,000. **Price** - \$10. **Business** - Operation of extended care facilities. **Proceeds** - For expansion, debt repayment and working capital. **Office** - 521 Pinebrook Rd., Lincoln Park, N.Y. **Underwriter** - Weinberg Ost & Hayton, Inc., New York. **Offering** - Expected in April.

+Intercontinental Air Sea - Land Corp.

Dec. 3, 1969 ("Reg. A") 60,000 common. **Price** - \$5. **Business** - Trucking, shipping and related services. **Proceeds** - For equipment and working capital. **Office** - 67-10 South Conduit Ave., Jamaica, N.Y. **Underwriter** - Charisma Securities Corp., New York. **Offering** - Imminent.

Intergem Industries, Inc.

Nov. 19, 1969 filed \$300,000 of conv. subord. debentures due 1979, and 100,000 common, to be offered in units of a \$300 debenture and 100 shares. **Price** - \$900 per unit. **Business** - Through a subsidiary, the company plans to manufacture fine jewelry. **Proceeds** - For an acquisition and working capital. **Office** - 580 Fifth Ave., New York. **Underwriter** - Gardner Securities Corp., New York.

+Interladco, Inc.

Dec. 24, 1969 filed 1,000,000 Class A. **Price** - \$10. **Business** - Land and community development. **Proceeds** - For working capital. **Office** - 19855 Outer Dr., Dearborn, Mich. **Underwriter** - Interladco Funding, Inc., Dearborn, Mich. **Offering** - Expected in May.

International Basic Economy Corp. (4 / 9)

Jan. 30, 1970 filed 700,000 common, of which 400,000 are to be offered by the company and 300,000 by selling stockholders. **Price** - By amendment (max. \$16.875). **Business** - Company has interests abroad in manufacturing, food processing, poultry breeding, construction and mutual funds. **Proceeds** - For debt repayment. **Office** - 30 Rockefeller Plaza, New York. **Underwriters** - Kuhn, Loeb & Co.; First Boston Corp.; and Bear, Stearns & Co., New York.

+International Data Systems Corp.

Nov. 6, 1969 filed 200,000 common. **Price** - By amendment (max. \$10). **Business** - Company provides computer services. **Proceeds** - For equipment, working capital and possible expansion. **Office** - 311 Barinne St., New Orleans, La. **Underwriter** - Russ & Co., Inc., San Antonio. **Offering** - Expected in early May.

International Investors Life Insurance Co., Inc.

March 20, 1970 filed 158,825 common, to be offered for subscription by stockholders of National Investment Corp. (the parent). **Price** - \$2.20 per share. **Business** - Writing of life insurance. **Proceeds** - For investment. **Office** - 959 Reinli, Austin, Texas. **Underwriter** - Birkenmayer & Co., Inc., Denver.

+International Leisure Enterprises, Inc.

March 20, 1970 filed 100,000 common. **Price** - \$5. **Business** - Company has interests in sports programs, sports camps and a travel agency. **Proceeds** - For general corporate purposes. **Office** - 16 East 52nd St., New York. **Underwriter** - Kelly, Andrews & Bradley, Inc., New York. **Offering** - Expected in June.

+International Proteins Corp. (4 / 27)

March 24, 1970 filed 925,000 common, of which 363,827 are offered by company and 545,600 by selling stockholders. **Price** - By amendment (max. \$24.75). **Business** - Production and distribution of fish meal. **Proceeds** - For expansion and equipment. **Office** - 123 Fairfield Road, Fairfield, N.J. **Underwriter** - Dominick & Dominick Inc., New York.

International Video Corp.

Dec. 15, 1969 filed 230,000 common. **Price** - By amendment (max. \$18). **Business** - Manufacture of video tape recorders and color television cameras. **Proceeds** - For debt repayment and working capital. **Office** - 675 Almanor Ave., Sunnyvale, Calif. **Underwriter** - Hayden, Stone Inc., New York. **Offering** - Expected in April.

Interscience Growth Fund, Inc.

Jan. 9, 1970 filed 100,000 common. **Price** - At net asset value (max. \$10). **Business** - A diversified open-end investment company. **Proceeds** - For investment. **Office** - 527 Madison Ave., New York. **Distributor** - Interscience Securities, Inc., New York.

+Intersearch Technology, Inc. (4 / 10)

Nov. 26, 1969 filed 100,000 common. **Price** - \$8.50. **Business** - Publication of a stock market advisory service. **Proceeds** - For working capital. **Office** - 39 Broadway, New York. **Underwriter** - Willard Securities, New York.

+Investment Resources, Inc.

Feb. 13, 1970 filed 250,000 common. **Price** - \$6. **Business** - Construction of apartment complexes. **Proceeds** - For debt repayment and working capital. **Office** - 10836 S. Western Ave., Chicago. **Underwriter** - Roman Securities, Inc., Fort Lauderdale, Fla.

+Investors Capital Services, Inc.

Jan. 29, 1970 filed 150,000 common. **Price** - \$8. **Business** - Through subsidiaries, company sells mutual fund shares and writes life insurance. **Proceeds** - For debt repayment, expansion and working capital. **Office** - 2050 East Oakland Park Blvd., Ft. Lauderdale, Fla. **Underwriter** - Pressman, Frohlich & Frost Inc., New York.

+Ion Industries, Inc.

Dec. 24, 1969 filed 60,000 common. **Price** - By amendment (max. \$4). **Business** - Through subsidiaries, company is engaged in polishing and anodizing aluminum and polishing stainless steel. **Proceeds** - For working capital and other corporate purposes. **Office** - 59-31 56th Dr., Maspeth, N.Y. **Underwriter** - S.D. Lunt & Co. New York.

+Island Extrusion Corp.

Nov. 28, 1969 filed 300,000 common. **Price** - \$1. **Business** - Manufacture of cellulose acetate, propionate and butyrate plastic film. **Proceeds** - For general corporate purposes. **Office** - 46 Saratoga Blvd., Island Park, N.Y. **Underwriter** - Kureen & Cooper, Inc., New York.

Italian Labs, Ltd. (4 / 15)

Sept. 29, 1969 filed 125,000 common. **Price** - \$4. **Business** - Manufacture of nail polish and lipstick. **Proceeds** - For working capital. **Office** - 206 Terminal Dr., Plainview, L.I., N.Y. **Underwriter** - A.J. Orsino Securities, Inc., New York.

+Ivy Film Productions, Inc.

Nov. 24, 1969 filed 200,000 common. **Price** - \$5. **Business** - Company plans to produce films, primarily for young adult audiences. **Proceeds** - For working capital. **Office** - 909 West Foothill, Claremont, Calif. **Underwriter** - Fund Securities, Inc., Staten Island, N.Y. **Offering** - Expected in early May.

+Jain Sax Industries, Inc. (5 / 22)

Nov. 24, 1969 filed 100,000 common. **Price** - \$5. **Business** - Manufacture of maternity slacks, skirts and shorts. **Proceeds** - For expansion and working capital. **Office** - 22W. 19th St., New York. **Underwriter** - Kelly, Andrews & Bradley, Inc., New York.

+Jameco Industries, Inc.

Dec. 29, 1969 filed 200,000 common. **Price** - \$6. **Business** - Manufacture of products for the plumbing industry, and distribution of plumbing products manufactured by others. **Proceeds** - For equipment and working capital. **Office** - 248 Wyandanch Ave., Wyandanch, N.Y. **Underwriter** - Sherwood Securities Corp., New York.

+Jerome Mackey's Judo, Inc.

Dec. 29, 1969 filed 132,000 common. **Price** - \$6. **Business** - Company offers instruction in the martial arts (judo, jiu jitsu & karate). **Proceeds** - For expansion and working capital. **Office** - 139 E. 56th St., New York. **Underwriter** - Island Planning Corp. of America, New York. **Offering** - Expected in May.

+Jatco Electronic Industries, Inc.

Nov. 28, 1969 filed 82,200 common. **Price** - By amendment (max. \$4). **Business** - Manufacture of electronic metal mineral detecting devices and accessories. **Proceeds** - For debt repayment, equipment and working capital. **Office** - Huntsville, Texas. **Underwriter** - Quinn & Co., Inc., Albuquerque, N.M.

+Jones & Laughlin Steel Corp. (4 / 9)

March 24, 1970 filed \$50,000,000 of first mortgage bonds, Series F, due 1995. **Price** - By amendment. **Business** - Production of steel. **Proceeds** - For debt repayment. **Office** - 3 Gateway Center, Pittsburgh. **Underwriters** - First Boston Corp.; Lehman Brothers; and Goldman, Sachs & Co., New York.

+Jones Girl, Inc. (4 / 13-17)

April 29, 1969 filed 200,000 common, of which 150,000 are to be offered by the company and 50,000 by selling stockholders. **Price** - \$5. **Business** - Manufacture of misses dresses. **Proceeds** - For debt repayment and working capital. **Office** - 1400 Broadway, New York. **Underwriter** - Laurence Taylor & Co., Inc., New York.

+Jorges Carpet Mills, Inc.

Sept. 26, 1969 filed 300,000 common. **Price** - By amendment (max. \$10). **Business** - Manufacture of tufted broadloom carpeting. **Proceeds** - For debt repayment and working capital. **Office** - 420 West Lake Ave., P.O. Box 698, Rossville, Ga. **Underwriter** - A. G. Edwards & Sons, Inc., St. Louis.

+Josephson (Marvin) Associates, Inc.

Dec. 23, 1969 filed 300,000 common. **Price** - By amendment (max. \$15). **Business** - Operation of a talent agency. **Proceeds** - For debt repayment. **Office** - 1301 Ave. of the Americas, New York. **Underwriter** - Bear, Stearns & Co., New York. **Offering** - Expected in April.

+Joy Manufacturing Co. (4 / 22)

March 18, 1970 filed 100,000 outstanding common. **Price** - By amendment (max. \$45). **Business** - Manufacture of mining systems equipment, industrial products and environmental control equipment. **Proceeds** - For selling stockholders. **Office** - Oliver Bldg., Smithfield St., Pittsburgh. **Underwriter** - First Boston Corp., New York.

+Jullana Programming Associates, Inc.

Dec. 30, 1969 ("Reg. A") 60,000 common. **Price** - \$5. **Business** - Computer systems analysis and programming services for clients. **Proceeds** - For debt repayment, expansion and working capital. **Office** - 300 Maple Ave., South Plainfield, N.J. **Underwriter** - J.M. Kelsey & Co., Inc., New York.

+K&F Enterprises, Inc.

Nov. 28, 1969 filed 100,000 common. **Price** - By amendment (max. \$6). **Business** - Through subsidiaries, company operates leased departments in discount centers, and sells home furnishings and linen domestic products. **Proceeds** - For debt repayment, expansion and working capital. **Office** - 287 Main St., Hempstead, N.Y. **Underwriter** - S.R.H. Securities Corp., New York. **Offering** - Expected in May.

+Kalbab Industries (4 / 13-17)

Dec. 29, 1969 filed 400,000 common, of which 300,000 are to be offered by the company and 100,000 by selling stockholders. **Price** - By amendment (max. \$13). **Business** - Manufacture of wood products, and operation of automotive service stations. **Proceeds** - For expansion, debt repayment and working capital. **Office** - 1300 South 27th St., Phoenix, Ariz. **Underwriter** - Francis I. duPont, A.C. Allyn, Inc., New York.

+Kapok Tree Inns Corp.

Feb. 18, 1970 filed 100,000 common. **Price** - \$7. **Business** - Operation of restaurants. **Proceeds** - For expansion and working capital. **Office** - 923 Haines Rd., Clearwater, Fla. **Underwriter** - Katz, Needleman & Co., Inc., Washington, D.C. **Offering** - Expected in May.

+Kap V Films, Ltd.

Jan. 19, 1970 filed 110,000 common. **Price** — \$5. **Business** — Production and film processing services for television commercials, full-length films and television specials. **Proceeds** — For working capital. **Office** — 45 W. 45th St., New York. **Underwriter** — Charisma Securities, Inc., New York. **Offering** — Expected in early May.

+Kayak Recreational Manufacturing Corp.

Feb. 26, 1970 filed 100,000 common, and 25,000 common purchase warrants. **Price** — Common, \$6 per share. **Business** — Manufacture, sale and installation of swimming pools. **Proceeds** — For equipment, expansion and other corporate purposes. **Office** — 5460 Transit Rd., DePew, N.Y. **Underwriters** — Hopp & Co., Passaic, N.J. **Note** — The company will issue one warrant for each four shares purchased, exercisable at \$8 per share. **Offering** — Expected in early July.

+Keane Associates, Inc. (5 / 19)

March 18, 1970 filed 175,000 common, of which 100,000 are to be offered by the company and 75,000 by a selling stockholder. **Price** — By amendment (max. \$14). **Business** — Company offers oriented information systems services. **Proceeds** — For expansion and working capital. **Office** — 36 Washington St., Wellesley Hills, Mass. **Underwriter** — White, Weld & Co., New York.

Kelett Corp.

Dec. 29, 1969 filed 200,000 common. **Price** — By amendment (max. \$8). **Business** — Manufacturing of precision metals and components for the defense and aeronautics industries. **Proceeds** — For expansion and working capital. **Office** — Willow Grove, Pa. **Underwriter** — Axelrod & Co., New York.

+Kenroy, Inc.

Feb. 26, 1970 filed 125,000 common. **Price** — By amendment (max. \$12). **Business** — Diversified real estate operations. **Proceeds** — For debt repayment, working capital and other corporate purposes. **Office** — 7161 N. Cicero Ave., Lincolnwood, Ill. **Underwriter** — Sears & Sucsy & Co., Chicago. **Offering** — Expected in late May.

+Kerr Glass Manufacturing Corp.

March 13, 1970 filed 875,000 common and \$12,500,000 of conv. subord. debentures due July 1, 1990, to be offered in units of seven shares and \$100 of debentures. **Price** — By amendment. **Business** — Manufacture of glass and plastic packaging products, and a variety of related items. **Proceeds** — For debt repayment and working capital. **Office** — Los Angeles. **Underwriter** — Lehman Brothers, New York. **Note** — This statement has been amended. **Offering** — Expected in April.

+Key Learning Systems, Inc. (4 / 9)

Nov. 26, 1969 filed 100,000 common. **Price** — By amendment (max. \$5.50). **Business** — Operation of a correspondence school. **Proceeds** — For expansion, working capital and other corporate purposes. **Office** — 301 Broadway, Riviera Beach, Fla. **Underwriter** — Chartered New England Corp., New York.

+Keystone Centers Inc.

March 9, 1970 filed 150,000 outstanding common. **Price** — By amendment (max. \$5.50). **Business** — Operation of retail stores selling health and beauty aids, housewares, toys and other items. **Proceeds** — For a selling stockholder. (PPC Companies, Inc.). **Office** — 8th & Cumberland Sts., Lebanon, Pa. **Underwriter** — Suplee-Mosley Inc., Philadelphia.

+Kinder - Care Nursery Schools, Inc.

March 11, 1970 filed 240,000 common. **Price** — By amendment (max. \$12). **Business** — Company offers day care services. **Proceeds** — For debt repayment, construction and working capital. **Office** — 519 Bell St., Montgomery, Ala. **Underwriter** — Stein Bros. & Boyce, Inc., Baltimore. **Offering** — Expected in early May.

oKohler Co.

March 30, 1970 filed \$8,000,000 of s.f. debentures due May 1, 1990. **Price** — By amendment. **Business** — Manufacture of plumbing fixtures, internal combustion engines and engine-driven electric plants. **Proceeds** — For expansion, equipment and debt repayment. **Office** — Kohler, Wis. **Underwriter** — Hornblower & Weeks-Hemphill, Noyes, New York. **Offering** — Expected in mid-May.

+Kranzley (Arthur S.) & Co., Inc.

May 23, 1969 filed 100,000 common. **Price** — By amendment (max. \$11). **Business** — Company is a management consultant, principally in connection with electronic data processing systems. **Proceeds** — For equipment and working capital. **Office** — 383 Kings Hwy., Cherry Hill, N.J. **Underwriter** — Drexel Harriman Ripley Inc., New York.

oKresge (S.S.) Co. (4 / 9)

March 19, 1970 filed \$125,000,000 of debentures due 1995. **Price** — By amendment. **Business** — Operation of department store chain. **Proceeds** — For debt repayment and working capital. **Office** — 2727 Second Ave., Detroit, Mich. **Underwriter** — Morgan Stanley & Co., New York.

+Krestmark Industries, Inc.

Sept. 29, 1969 filed 200,000 common. **Price** — By amendment (max. \$7). **Business** — Manufacture of aluminum windows and sliding doors. **Proceeds** — For debt repayment expansion and working capital. **Office** — 608 Hwy. 121 East, Lewisville, Texas. **Underwriter** — Ling & Co., Dallas. **Offering** — Expected in April.

o+Kuhn's Big K Stores Corp. (5 / 6)

March 25, 1970 filed 400,000 common, of which 200,000 are to be offered by the company and 200,000 by selling stockholders. **Price** — By amendment (max. \$19). **Business** — Operation of department stores and variety stores. **Proceeds** — For expansion and debt repayment. **Office** — Nashville. **Underwriter** — White, Weld & Co., New York, and J. C. Bradford & Co., Nashville.

o+L & P Electric Co.

Jan. 27, 1970 filed 340,000 common. **Price** — By amendment (max. \$9). **Business** — Distribution of major household appliances. **Proceeds** — For working capital and other corporate purposes. **Office** — 47-10 32nd Pl., Long Island City, N.Y. **Underwriter** — Scheinman, Hochstin & Trotta, Inc., New York. **Offering** — Expected in May.

+Lake International, Ltd.

Dec. 1, 1969 filed 100,000 common. **Price** — \$6. **Business** — Production of motion pictures. **Proceeds** — For expansion and working capital. **Office** — 630 Ninth Ave., New York. **Underwriter** — Feis Securities Co., and Davis Securities Co., Inc., New York.

+Land & Leisure, Inc.

Feb. 25, 1970 filed 300,000 common. **Price** — By amendment (max. \$8). **Business** — Real estate operations. **Proceeds** — For debt repayment and working capital. **Office** — 3306 Ponce de Leon Blvd., Coral Gables, Fla. **Underwriter** — S. D. Fuller & Co., Inc., New York.

+Lane (Gilbert) International, Inc.

Nov. 28, 1969 filed 102,500 common, of which 80,000 are to be offered by the company and 22,500 by selling stockholders. **Price** — \$10. **Business** — Operation of an employment agency. **Proceeds** — For expansion, debt repayment and working capital. **Office** — 505 Fifth Ave., New York. **Underwriter** — Dewey Johnson & George, Inc., New York.

laninco Leasing Co., Inc.

Feb. 16, 1970 ("Reg. A") 100,000 common. **Price** — \$3. **Business** — Company plans to lease apartment fixtures and related equipment. **Proceeds** — For working capital. **Office** — Suite 2005, Union Bank Bldg., San Diego, Calif. **Underwriter** — Union Western Securities Corp., Beverly Hills, Calif.

o+Lanvin-Charles of the Ritz, Inc.

March 24, 1970 filed 300,000 outstanding common. **Price** — By amendment (max. \$37.125). **Business** — Manufacture of fragrance and cosmetic products. **Proceeds** — For selling stockholders. **Office** — 730 Fifth Ave., New York. **Underwriters** — Goldman, Sachs & Co. and White, Weld & Co., New York.

o+Laser Alignment, Inc.

Dec. 29, 1969 filed 200,000 common, of which 150,000 are to be offered by the company and 50,000 by selling stockholders. **Price** — By amendment (max. \$13.50). **Business** — Assembly and distribution of laser beam systems for use in the construction industry. **Proceeds** — For debt repayment and working capital. **Office** — 6330 28th St., Grand Rapids, Mich. **Underwriter** — Cummings & Taylor, Inc. **Offering** — Expected in April.

+Lasermetrics, Inc.

Feb. 17, 1970 filed 100,000 common. **Price** — \$8. **Business** — Fabrication of synthetic crystals for laser systems, and manufacture of electronic instrumentation for the laser industry. **Proceeds** — For equipment, debt repayment and working capital. **Office** — 19 Legion Pl., Rochelle Park, N.J. **Underwriter** — Amos Treat Associates, Inc., New York.

+Lawson Products, Inc. (4 / 14)

March 18, 1970 filed 200,000 common, of which 35,000 are to be offered by the company and 165,000 by selling stockholders. **Price** — By amendment (max. \$15). **Business** — Distribution of expendable fasteners for the maintenance of industrial machinery. **Proceeds** — For expansion. **Office** — 7711 N. Merrimack Ave., Niles, Ill. **Underwriter** — Bacon, Whipple & Co., Chicago.

+Lehman (T.H.) & Co., Inc.

Oct. 29, 1969 filed 100,000 common. **Price** — By amendment (max. \$15). **Business** — A securities broker-dealer. **Proceeds** — For working capital. **Office** — 40 Exchange Place, New York. **Underwriter** — Globus, Inc., New York. **Offering** — Expected in late April.

Leisure Foods of America, Inc.

July 3, 1969 filed 350,000 common. **Price** — \$4.50. **Business** — Operation of restaurants. **Proceeds** — For debt repayment, equipment and working capital. **Office** — 57 North Main St., Fall River, Mass. **Underwriter** — A.J. Carno Co., Inc., New York. **Offering** — Expected in May.

+Leisure Homes & Industries, Inc.

Oct. 29, 1969 filed 300,000 common. **Price** — By amendment (max. \$6). **Business** — Sale of mobile homes and development of a mobile home park; and operation of gas stations. **Proceeds** — For construction, expansion, debt repayment, and working capital. **Office** — 180 Roger Ave., Inwood, N.Y. **Underwriter** — John Kirvin & Co., New York.

+Leisure Land, Inc.

Feb. 2, 1970 ("Reg. A") 80,000 common. **Price** — \$2.25. **Business** — Real estate development. **Proceeds** — For construction and working capital. **Office** — Randall, Minn. **Underwriter** — Teig, Ross, Klenert & Chica, Inc., Edina, Minn.

+Leisure Time Concepts, Inc.

Jan. 26, 1970 ("Reg. A") 75,000 common. **Price** — \$4. **Business** — A public relations firm for resort areas. **Proceeds** — For debt repayment, equipment and working capital. **Office** — 2228 28th St., N. Saint Petersburg, Fla. **Underwriter** — Borthwick, Gallic & Co., New York.

o+Lendman Associates, Ltd. (4 / 15)

Dec. 23, 1969 filed 150,000 common, of which 100,000 are to be offered by the company and 50,000 by selling stockholders. **Price** — By amendment (max. \$12). **Business** — Operation of a job placement service for junior military offers who are terminating service. **Proceeds** — For expansion, debt repayment and working capital. **Office** — 1516 Harmon St., Norfolk, Va. **Underwriter** — Mason & Co., Inc., Washington, D.C.

+Lennar Corp.

Feb. 6, 1970 filed 350,000 common, of which 175,000 are to be offered by the company and 175,000 by selling stockholders. **Price** — By amendment (max. \$18). **Business** — Through its subsidiary, F & R Builders, Inc., the company builds single-family homes. **Proceeds** — For expansion and working capital. **Office** — 9301 S.W. 56th St., Miami, Fla. **Underwriter** — Shearson, Hammill & Co., Inc., New York. **Offering** — Expected in early May.

o+Liberty Computing Services, Inc. (5 / 4-8)

March 12, 1970 filed 100,000 common. **Price** — By amendment (max. \$6). **Business** — Marketing and servicing of a management information system. **Proceeds** — For working capital and other corporate purposes. **Office** — 265 Executive Dr., Plainview, N.Y. **Underwriter** — L. Flomenhaft & Co., Inc., New York.

Liberty Leasing Co., Inc.

March 4, 1970 filed \$11,000,000 of sr subord conv. debentures due 1990. **Price** — By amendment. **Business** — Leasing of equipment, machinery and motor vehicles. **Proceeds** — For working capital. **Office** — 221 N. LaSalle St., Chicago. **Underwriter** — Blair & Co., Inc., New York.

Linear Motion Technology, Inc.

Dec. 5, 1969 filed 150,000 common. **Price** — \$6. **Business** — Manufacture of electronic measurement and automation equipment. **Proceeds** — For debt repayment, expansion, equipment and working capital. **Office** — 39 Central Ave., Farmingdale, N.Y. **Underwriter** — Frank Ginberg & Co., Inc., New York. **Note** — This statement has been amended.

oLittle (Arthur D.) Inc. (4 / 27)

March 10, 1970 filed 308,927 outstanding common. **Price** — By amendment (max. \$27). **Business** — Company provides a wide range of professional services to business, industry, government, institutions and private individuals. **Proceeds** — For selling stockholders. **Office** — Acorn Park, Cambridge, Mass. **Underwriters** — Paine, Webber, Jackson & Curtis, and G.H. Walker & Co., Inc., New York.

Logic Corp.

Jan. 27, 1970 filed 500,000 capital shares. **Price** — By amendment (max. \$15). **Business** — Manufacture of computer peripheral equipment. **Proceeds** — For expansion, equipment and working capital. **Office** — 21 Olney Ave., Cherry Hill Industrial Park, Cherry Hill, N.J. **Underwriter** — Mason & Co., Inc., Washington, D.C. **Offering** — Expected in May.

+Logitron, Inc.

Jan. 12, 1970 ("Reg. A") 100,000 common. **Price** — \$3. **Business** — Manufacture of cathode ray tube computer displays. **Proceeds** — For debt repayment, equipment and working capital. **Office** — 197 Albany St., Cambridge, Mass. **Underwriter** — Viscount Securities, Inc., Boston.

o+Marcus Corp. (4 / 27)

Dec. 29, 1969 filed 381,867 common, of which 100,000 are to be offered by the company and 281,867 by selling stockholders. **Price** — By amendment. **Business** — Operation of restaurants, theaters and motels. **Proceeds** — For working capital. **Office** — Milwaukee. **Underwriter** — Goodbody & Co., New York, and Loewi & Co., Milwaukee.

+Loretto Mining Co.

Jan. 29, 1970 filed 400,000 common and 200,000 common purchase warrants, to be offered in units of 100 shares and 50 warrants. **Price** — \$100.50 per unit. **Business** — Mining operations. **Proceeds** — For working capital. **Office** — 226 Phillips Petroleum Bldg., Salt Lake City, Utah. **Underwriter** — Willis E. Burnside & Co., Inc., New York.

+Lory's Fashion Shops, Inc.

Dec. 29, 1969 ("Reg. A") 100,000 common. **Price** — \$3. **Business** — Sale of women's ready-to-wear clothes and accessories. **Proceeds** — For expansion and working capital. **Office** — 6112 Northwest 7th Ave., Miami, Fla. **Underwriters** — S.D. Fuller & Co., Inc., New York.

+Lumac Leasing Inc.

Jan. 27, 1970 filed 100,000 common. **Price** — By amendment (max. \$3.30). **Business** — Leasing of automobiles and trucks, and a wide range of consumer and industrial equipment. **Proceeds** — For equipment, expansion and working capital. **Office** — 5760 Wayzata Blvd., Minneapolis. **Underwriter** — Engler & Budd Co., Minneapolis.

+M & T Mortgage Investors

March 10, 1970 filed 1,000,000 common. **Price** — \$11. **Business** — A real estate investment trust. **Proceeds** — For investment. **Office** — 921 Caroline St., Houston. **Underwriter** — Stone & Webster Securities Corp., New York.

+MHR Group, Inc.

March 20, 1970 filed 50,000 common and 50,000,000 common purchase warrants, to be offered in units of one share and one warrant. **Price** — \$6 per unit. **Business** — Through subsidiaries, company plans to offer financial and investment banking services. **Proceeds** — For general corporate purposes. **Office** — 1220 Biscayne Blvd., Miami. **Underwriter** — Davis Securities Co., Inc., New York.

+MONY Mortgage Investors (4 / 14-16)

March 5, 1970 filed \$50,000,000 of conv. subord. debentures due March 15, 1990, and 5,000,000 shares of ben. interest, to be offered in units of \$500 of debentures and 50 shares. **Price** — \$1,000 per unit. **Business** — A real estate and mortgage investment trust. **Proceeds** — For investment. **Office** — 10 Post Office Sq. Boston. **Underwriters** — Eastman Dillon, Union Securities & Co., and Lazard Freres & Co., New York.

+MVM Electro Industries, Inc.

Dec. 1, 1969 filed 100,000 common. **Price** — \$5. **Business** — Manufacture of preformed concrete conduits to be used in installation of underground electrical and communication cables. **Proceeds** — For working capital. **Office** — 5000 Ave. H., Brooklyn, N.Y. **Underwriter** — Falconhurst Securities, Inc., New York.

+o+Magnetics International, Inc.

March 27, 1970 filed 200,000 common, of which 150,000 are to be offered by the company and 50,000 by selling stockholders. **Price** — By amendment (max. \$10). **Business** — Manufacture of magnetic lifting equipment, magnet motors and magnetic automation equipment. **Proceeds** — For debt repayment, equipment and other corporate purposes. **Office** — 5400 Dunham Rd., Maple Hts., Ohio. **Underwriter** — Hartzmark & Co., Cleveland. **Offering** — Expected in early June.

+Majestic Electro Industries, Ltd.

Dec. 24, 1969 filed 400,000 common and 400,000 common purchase warrants, to be offered in units of one share and one warrant to purchase one-fourth share. **Price** — \$1 per unit. **Business** — Manufacture of lighting fixtures, portable lamps and wall decorations. **Proceeds** — For debt repayment and working capital. **Office** — 230 Fifth Ave., New York. **Underwriter** — Sanford Securities, Inc., New York. **Offering** — Expected in April.

+Mama Tino, Inc.

Oct. 8, 1969 filed 250,000 common. **Price** — \$10. **Business** — Operation of restaurants. **Proceeds** — For expansion, construction and working capital. **Office** — 2014 Harrison Ave., Hollywood, Fla. **Underwriter** — Orvis Brothers & Co., New York.

+oMangurian's, Inc.

March 20, 1970 filed 420,000 common, of which 150,000 are to be offered by the company and 270,000 by selling stockholders. **Price** — By amendment (max. \$22). **Business** — Retail sale of home furnishing. **Proceeds** — For debt repayment, construction and working capital. **Office** — Ft. Lauderdale, Fla. **Underwriter** — Francis I. duPont, A.C. Allyn, Inc., New York. **Offering** — Expected in late April.

+Manhattan Ponderay Exploration Co., Inc. (4 / 15)

Jan. 22, 1970 filed \$2,000,000 of pre-formation ltd. partnership interests in Manhattan Ponderay Drilling Fund—1970. **Price** — \$5,000 per unit. **Business** — Oil and gas operations. **Proceeds** — For working capital. **Office** — 2600 Wilshire Blvd., Los Angeles. **Underwriter** — Merrill Luther, Kalis & Co., Inc., Los Angeles.

+Maritime Group, Inc.

Feb. 27, 1970 filed 300,000 common. **Price** — By amendment (max. \$10). **Business** — Operation of foreign flagships in international trade. **Proceeds** — For equipment, working capital and other corporate purposes. **Office** — 20 E. 46th St., New York. **Underwriter** — Winmill, Jones & Walker, New York. **Offering** — Expected in early June.

+Markem Printing Co., Inc.

March 6, 1970 filed 120,000 common. **Price** — \$5. **Business** — Printing of business machine forms and financial printing. **Proceeds** — For working capital. **Office** — 145 Hudson St., New York. **Underwriter** — Kluger & Ellis, New York. **Note** — This statement has been amended.

+o+Marketing Communications, Inc.

March 25, 1970 filed 200,000 common. **Price** — \$3. **Business** — Company performs a broad range of consultant services. **Proceeds** — For expansion and working capital. **Office** — 1341 Hamburg Turnpike, Wayne, N.J. **Underwriter** — Charter Securities Co., Ltd., New York. **Offering** — Expected in early May.

+Marriott Inn Participating Investors

Dec. 12, 1969 filed 2,500,000 shares of ben. interest with warrants to purchase 500,000 additional shares, to be offered in units of five shares and one warrant. **Price** — \$50 per unit. **Business** — A real estate investment trust. **Proceeds** — For investment. **Office** — 5161 River Rd., Washington, D.C. **Underwriters** — New York Securities Co., and Smith, Barney & Co., Inc., New York. **Note** — This offering has been indefinitely postponed.

+o+Mars Bargainland, Inc.

March 26, 1970 filed 250,000 common, of which 150,000 are to be offered by the company and 100,000 by selling stockholders. **Price** — By amendment (max. \$13). **Business** — Operation of self-service discount department stores. **Proceeds** — For expansion. **Office** — One Riverside Ave., New Bedford, Mass. **Underwriter** — Reynolds & Co., New York. **Offering** — Expected in May.

+Martingham Inn, Inc.

Feb. 3, 1970 filed 300,000 Class A. **Price** — \$15. **Business** — Development of a resort community. **Proceeds** — For debt repayment, construction, equipment and working capital. **Office** — 1205 King St., Wilmington, Del. **Underwriter** — David B. Hill & Co., Inc., Jenkintown, Pa. **Offering** — Expected in June.

+Master Hosts International, Inc.

Jan. 26, 1970 filed 325,000 common, to be offered for subscription by stockholders of Charter Franchisees. **Price** — \$3. **Business** — Operation and franchising of motor inns and hotels. **Proceeds** — For expansion and other corporate purposes. **Office** — 9808 Wilshire Blvd., Beverly Hills, Calif. **Underwriter** — Sterling, Grace Securities Corp., New York. **Note** — Any unsubscribed shares are to be offered for public sale at \$4 per share.

+Master Oil & Gas Fund, Inc.

Jan. 21, 1970 filed \$30,000,000 of participations in oil and gas drilling programs. **Price** — \$5,000 per unit. **Business** — Oil and gas operations. **Proceeds** — For working capital. **Office** — 9898 Wilshire Blvd., Beverly Hills, Calif. **Underwriter** — M.H. Deckard & Co., Inc., Santa Ana, Calif. **Offering** — Expected in April.

+Matsushita Electric Industrial Co., Ltd. (4 / 28)

Feb. 18, 1970 filed 1,750,000 common, to be offered for subscription by U.S. shareholders on the basis of one new share for each 40 shares held of record Feb. 28. Rights will expire May 11. **Price** — By amendment (max. \$2). **Business** — Manufacture of electronic and electrical products for household use. **Proceeds** — For expansion. **Office** — Osaka, Japan. **Underwriters** — Yamaichi Securities Co. of New York, Inc., New York; Nomura Securities International, Inc.; Nikko Securities Co. International, Inc.; and Daiwa Securities Co. of America, Inc. **Note** — These shares are part of a public offering of 20,000,000 shares, of which 18,562,500 are being offered preferentially to shareholders of record.

+Matthews (Jo) Inc. (4 / 27-5 / 1)

Dec. 19, 1969 filed 100,000 common. **Price** — By amendment (max. \$8). **Business** — Manufacture of women's sportswear. **Proceeds** — For working capital. **Office** — 525 Seventh Ave., New York. **Underwriter** — Weinberg, Ost & Hayton, Inc., New York.

+Mayfair Sound Products, Inc.

Jan. 27, 1970 filed 648,750 common, of which 200,000 are to be offered by the company and 448,750 by selling stockholders. **Price** — By amendment (max. \$20.25). **Business** — Design, importation and sale of cartridge players and tape recorders-players. **Proceeds** — For debt repayment and working capital. **Office** — 666 West Kinzie St., Chicago. **Underwriter** — Dominick & Dominick, Inc., New York. **Note** — This offering has been temporarily postponed.

+McCulloch Aircraft Corp. (4 / 13-17)

Dec. 5, 1969 filed 450,000 common. **Price** — By amendment (max. \$16). **Business** — Manufacture of aircraft. **Proceeds** — For construction and working capital. **Office** — 119 Standard St., El Segundo, Calif. **Underwriter** — W. C. Langley & Co., New York.

+o+McGuire (Stuart) Co. (4 / 9)

Feb. 20, 1970 filed 250,000 common, of which 110,000 are to be offered by the company and 140,000 by a selling stockholder. **Price** — By amendment (max. \$13). **Business** — A direct marketing organization with diversified clothing accounts. **Proceeds** — For working capital. **Office** — 115 Brand Rd., Salem, Va. **Underwriter** — Paine, Webber, Jackson & Curtis, Inc., New York.

+McKee (Robert E.), Inc.

Jan. 28, 1970 filed 300,000 outstanding common. **Price** — By amendment (max. \$20). **Business** — A general building contractor. **Proceeds** — For selling stockholders. **Office** — 1918 Texas Ave., El Paso, Texas. **Underwriter** — Dabbs Sullivan, Trulock & Co., Inc., Little Rock, Ark.

+McKee-Berger-Mansueto, Inc.

Nov. 12, 1969 filed 200,000 common and warrants to purchase an additional 100,000 shares, to be offered in units of two shares and one warrant. **Price** — By amendment. **Business** — A professional management consulting organization. **Proceeds** — For debt repayment, expansion and working capital. **Office** — Two Park Ave., New York. **Underwriter** — Thomson & McKinnon Auchincloss Inc., Washington, D.C. **Note** — This statement has been amended.

+o+Media-One-Stop, Inc. (4 / 20)

Feb. 17, 1970 ("Reg. A") 80,000 common. **Price** — \$3.75. **Business** — Operation of a chain of retail mod and unisex clothing stores. **Proceeds** — For expansion and working capital. **Office** — 413 George St., New Brunswick, N.J. **Underwriter** — Bourse Securities Corp., New York.

+o+Media Plus, Inc.

Jan. 30, 1970 filed 100,000 common. **Price** — \$6. **Business** — Production of audio-visual educational materials for pre-school through adult-age groups. **Proceeds** — For working capital and other corporate purposes. **Office** — 60 Riverside Dr., New York. **Underwriter** — Kelly, Andrews & Bradley, Inc., Brooklyn, N.Y. **Offering** — Expected in June.

+o+Medical Patents, Inc.

Feb. 2, 1970 filed 360,000 common. **Price** — \$7. **Business** — Management and development of medical patents. **Proceeds** — For expansion and working capital. **Office** — 1020 Prospect St., La Jolla, Calif. **Underwriter** — Winston, Perry & Co., Inc., New York. **Offering** — Expected in May.

+o+Medical Systems, Inc.

Jan. 19, 1970 filed 100,000 common. **Price** — \$10. **Business** — Billing, computerized technical consultation and other services for medical practitioners and institutions. **Proceeds** — For equipment, working capital and other corporate purposes. **Office** — 312 E. Wisconsin Ave., Milwaukee. **Underwriters** — B.F. Sellman Co., Inc., Milwaukee. **Offering** — Expected in May.

+Medi-Complex, Ltd.

Dec. 15, 1969 filed 100,000 common. **Price** — By amendment (max. \$6). **Business** — Development, financing and management of real estate for medically related uses. **Proceeds** — For expansion debt repayment, and working capital. **Office** — 132 E. 35th St., New York. **Underwriter** — Flomenhaft & Co., Inc., N.Y.

+Medispas, Inc.

March 31, 1970 filed 300,000 common. **Price** — By amendment. **Business** — Company plans to operate health-care facilities for the elderly. **Proceeds** — For debt repayment and construction. **Office** — New York. **Underwriter** — Kluger & Ellis, New York.

+Meditek Information Systems, Inc.

Dec. 9, 1969 filed 150,000 common. **Price** — By amendment (max. \$6). **Business** — Company plans to maintain computerized hospital information systems. **Proceeds** — For working capital. **Office** — 180 State Hwy., 35, Red Bank, N.J. **Underwriter** — Michael G. Kletz & Co., Inc., New York.

+Mego International, Inc.

Dec. 29, 1969 filed 300,000 common, of which 200,000 are to be offered by the company and 100,000 by selling stockholders. **Price** — By amendment (max. \$8). **Business** — Distribution of toys manufactured in the Far East. **Proceeds** — For expansion. **Office** — 1133 Broadway, New York. **Underwriters** — Allen & Co. Inc., and Zuckerman, Smith & Co., New York. **Offering** — Expected in April.

+Merrill (Gilbert) Industries, Inc.

Nov. 25, 1969 filed 200,000 common. **Price** — \$6. **Business** — Company buys, warehouses and sells finished and semi-finished steel. **Proceeds** — For working capital. **Office** — 91 New York Ave., Westbury, N.Y. **Underwriter** — Brand, Grumet & Seigel, Inc., New York.

+Merrimac Color Graphics, Inc.

Jan. 29, 1970 filed 65,000 common. **Price** — \$4.50. **Business** — Multi-Color lithography operations, and other phases of the printing and graphic arts industries. **Proceeds** — For equipment, working capital and other corporate purposes. **Office** — 406 W. 31st St., New York. **Underwriter** — Granite Securities Corp., New York. **Offering** — Expected in April.

+Mesaba Service & Supply Co.

Feb. 25, 1970 filed 320,000 common. **Price** — By amendment (max. \$13). **Business** — Distribution of mining equipment and parts, and related activities. **Proceeds** — For equipment and working capital. **Address** — P. O. Box 409, Hibbing, Minn. **Underwriters** — Blair & Co., Inc., and Bruns, Nordeman & Co., New York. **Offering** — Expected in April.

+Metalcrafters Specialties, Inc.

Jan. 22, 1970 filed 100,000 common. **Price** — By amendment (max. \$7). **Business** — Manufacture of automobile bumper guards. **Proceeds** — For debt repayment and working capital. **Office** — 9 Bruckner Blvd., Bronx, N.Y. **Underwriter** — Milton D. Blauner & Co., Inc., New York.

+Metro Computer Services, Inc. (4/13)

Sept. 29, 1969 filed 245,000 common. **Price**— \$1.50. **Business**— Company provides data processing and other services to municipalities. **Proceeds**— For general corporate purposes. **Office**— 1608 New Haven Ave., Melbourne, Fla. **Underwriter**— Alpha Securities, Inc., Freeport, N.Y.

+M'Goo's Kitchens

Nov. 26, 1969 filed 210,000 common. **Price**— By amendment (max. \$5). **Business**— Operation and franchising of restaurants. **Proceeds**— For expansion and other corporate purposes. **Office**— 6651 Hollywood Blvd., Hollywood, Calif. **Underwriter**— Axelrod & Co., New York.

Miami Stone & Rus—Tique Brik of Central Nebraska, Inc.
Feb. 20, 1970 ("Reg. A") 60,000 common. **Price**— \$5. **Business**— Company plans to manufacture pre-cast masonry finish building materials. **Proceeds**— For construction, equipment and working capital. **Office**— Gibbon, Nebr. **Underwriter**— E.C. Beights, Kearney, Nebr.

Michrina Enterprises, Inc.

Dec. 30, 1969 ("Reg. A") 75,000 common. **Price**— \$4. **Business**— Manufacture of mini-bikes and other recreational vehicles. **Proceeds**— For debt repayment and working capital. **Office**— Livonia, Mich. **Underwriter**— Jen Securities, Inc., Huntington, Mich.

+Microdata Corp.

Feb. 19, 1970 filed 400,000 common. **Price**— By amendment (max. \$13.50). **Business**— Through a subsidiary, company produces small digital computers and related equipment. **Proceeds**— For expansion, equipment and working capital. **Office**— 644 East Young St., Santa Ana, Calif. **Underwriter**— Glorie Forgan Staats, Inc., Los Angeles. **Offering**— Expected in April.

+Microx Corp.

July 9, 1969 filed 350,000 common. **Price**— \$7. **Business**— Production of a transmitter-receiver for graphic communications. **Proceeds**— For expansion, equipment and working capital. **Office**— 1413 Walnut St., Philadelphia. **Underwriter**— Smith, Jackson & Co., Inc., New York.

Middle Atlantic Utilities Co.

Dec. 29, 1969 filed 250,000 common and 250,000 common purchase warrants, to be offered in units of one share and one warrant. (Of the shares, 238,000 are to be offered by the company and 12,000 by selling stockholders.) **Price**— By amendment (max. \$10 per unit). **Business**— Operation of water supply and sewage systems. **Proceeds**— For debt repayment, expansion and working capital. **Office**— 2005 State Hwy 22, Union, N.J. **Underwriter**— Carlton-Cambridge & Co., Inc., Hasbrouck Heights, N.J. **Offering**— Expected in late April.

Middle South Utilities, Inc. (4/22)

March 3, 1970 filed 3,100,000 common. **Price**— By amendment (max. \$22). **Business**— An electric utility. **Proceeds**— For investment in subsidiaries, debt repayment and other corporate purposes. **Office**— 280 Park Ave., New York. **Underwriters**— (competitive) Probable bidders: Kidder, Peabody & Co. Inc. - Merrill Lynch, Pierce, Fenner & Smith Inc. (jointly); Lehman Brothers - Blyth & Co., Inc. **Bids**— Expected April 22.

Midtown Tennis Club, Inc.

Dec. 3, 1969 filed 100,000 common. **Price**— By amendment (max. \$6). **Business**— Operation of an indoor tennis facility. **Proceeds**— For expansion, working capital and other corporate purposes. **Office**— 431 Eighth Ave., New York. **Underwriter**— Baerwald & DeBoer, N.Y.

+Mid - West Video Systems, Inc.

Dec. 11, 1969 ("Reg. A") 200,000 common. **Price**— \$1.50. **Business**— Sale of advertising time on closed-circuit video systems. **Proceeds**— For debt repayment, equipment and working capital. **Office**— 2410½ North Santa Fe, Oklahoma City, Okla. **Underwriter**— Davis Securities Co., Inc., New York.

Mil Electronics Co., Inc.

Dec. 8, 1969 ("Reg. A") 300,000 common. **Price**— \$1. **Business**— Electronic development and production. **Proceeds**— For general corporate purposes. **Office**— Hudson, N.H. **Underwriter**— Davis Securities Co., Inc., New York.

oMilitary Purchase Systems, Inc.

March 17, 1970 filed 125,000 common, of which 37,500 are to be offered by the company and 87,500 by selling stockholders. **Price**— By amendment (max. \$10). **Business**— Company provides credit and consumer services to officers and non-coms in the armed forces. **Proceeds**— For expansion and working capital. **Office**— 400 Madison Ave., New York. **Underwriter**— First Devonshire Corp., New York. **Offering**— Expected in June.

Minerals Engineering Co.

Nov. 28, 1969 filed 1,344,844 common, to be offered for subscription by common stockholders on the basis of one new share for each share held. **Price**— \$1. **Business**— Tungsten mining operations. **Proceeds**— For debt repayment and working capital. **Office**— 817 17th St., Denver. **Underwriter**— Collins Securities Corp., Denver.

+Mr. Rib International, Inc. (5/4-8)

July 16, 1969 filed 300,000 common. **Price**— \$3. **Business**— Company franchises restaurants to independent operators. **Proceeds**— For debt repayment, expansion equipment, working capital and other corporate purposes. **Office**— 8397 N.E. Second Ave., Miami, Fla. **Underwriter**— A.J. White, Carloti & Co., East Providence, R.I.

oMobile Home Dynamics, Inc. (4/28)

Oct. 31, 1969 filed 400,000 common with warrants to purchase 200,000 additional shares, to be offered in units of two shares and one warrant. **Price**— \$16 per unit. **Business**— Company intends to develop mobile home parks. **Proceeds**— For debt repayment and working capital. **Office**— Riviera Colony, Naples, Fla. **Underwriter**— Raymond, James & Associates, St. Petersburg, Fla.

Mobile Homes Industries, Inc.

Feb. 10, 1970 filed 650,000 common, of which 300,000 are to be offered by the company and 350,000 by selling stockholders. **Price**— By amendment (max. \$16.875). **Business**— Sale of mobile homes. **Proceeds**— For debt repayment and working capital. **Office**— 1309 Thomasville Rd., Tallahassee, Fla. **Underwriter**— Goodbody & Co., New York.

+Modern America Corp.

March 31, 1970 filed 320,000 common, of which 300,000 are to be offered by the company and 20,000 by a selling stockholder. **Price**— By amendment. **Business**— Sale of mutual funds and life insurance. **Proceeds**— For debt repayment and working capital. **Office**— Dallas. **Underwriter**— Cogan, Berlind, Weill & Levitt, Inc., New York. **Offering**— Expected in June.

+Modufab, Inc.

March 31, 1970 filed 100,000 common. **Price**— \$5. **Business**— Manufacture of a modular home. **Proceeds**— For expansion and working capital. **Office**— Professional Bldg., Sunrise Blvd., Ft. Lauderdale, Fla. **Underwriter**— Southern Investment Co., Ft. Lauderdale. **Offering**— Expected in July.

+Modular Dynamics, Inc.

Jan. 27, 1970 filed 350,000 common, of which 300,000 are to be offered by the company and 50,000 by selling stockholders. **Price**— By amendment (max. \$12.50). **Business**— Development of low-cost modular and mobile housing communities, and vacation and retirement communities. **Proceeds**— For debt repayment construction and working capital. **Office**— 1655 Peachtree St., N.E., Atlanta. **Underwriter**— Hoppin Bros. & Co., New York. **Offering**— Expected in May.

oMonongahela Power Co. (5/13)

March 26, 1970 filed \$15,000,000 of first mortgage bonds due 2000. **Price**— By amendment. **Business**— A subsidiary of Allegheny Power System, Inc. **Proceeds**— For debt repayment and construction. **Office**— 1310 Fairmont Ave., Fairmount, W. Va. **Underwriters**— (Competitive) Probable bidders: Eastman Dillon, Union Securities & Co.-Salomon Brothers & Hutzler (jointly); W.C. Langley & Co.; Merrill Lynch, Pierce, Fenner & Smith Inc.; Halsey, Stuart & Co. Inc.; Kidder, Peabody & Co. Inc.-White, Weld & Co. (jointly). **Bids**— Expected May 13 (11 a.m. EDT).

+Montgomery Land Investment & Development Corp.

March 24, 1970 filed 500,000 common and 500,000 common purchase warrants, to be offered in units of one share and one warrant. **Price**— \$1 per unit. **Business**— Real estate development. **Proceeds**— For debt repayment. **Office**— 1220 East West Hwy., Silver Springs, Md. **Underwriter**— Max Zerklin & Associates, Inc., Bethesda, Md. **Offering**— Expected in May or June.

+Moraine Modular Homes, Inc. (4/6-10)

Dec. 15, 1969 ("Reg. A") 60,000 common. **Price**— \$5. **Business**— Sale of mobile and modular homes, operation of a mobile home park and development of real estate. **Proceeds**— For construction, equipment and working capital. **Office**— 700 Ekastown, Rd., Sarver, Pa. **Underwriter**— Aiello Griffin Trimbur, Inc., Pittsburgh, Pa.

Motivational Systems, Inc.

March 2, 1970 filed 120,000 common, of which 80,000 are to be offered by the company and 40,000 by selling stockholders. **Price**— By amendment (max. \$10). **Business**— Development of systems designed to motivate the patronizing of clients, primarily in the banking field. **Proceeds**— For expansion and working capital. **Office**— 2 W. 46th St., New York. **Underwriter**— Anametrics Securities, Inc., New York.

Multiphasic Health Screening Centers Corp.

Jan. 16, 1970 ("Reg. A") 100,000 common. **Price**— \$3. **Business**— Company supplies services to a medical group performing multiphasic health screening. **Proceeds**— For equipment and working capital. **Office**— 300 Market St., Saddlebrook, N.J. **Underwriters**— Lancaster, Stevens & Co., Inc., New York, and S.M. Securities Corp., Long Beach, N.Y.

+Mutual Oil of America, Inc. (4/13-17)

Aug. 26, 1969 filed 241,000 common. **Price**— \$7. **Business**— Oil and gas operations. **Proceeds**— For working capital. **Office**— 167 North Federal Pl., Santa Fe, N.M. **Underwriter**— Laurence Taylor & Co., Inc., New York.

+My National Corp.

Oct. 24, 1969 filed 100,000 common. **Price**— By amendment (max. \$6). **Business**— Sale of refrigeration units and other parts and components for use in cargo containers carried aboard ship. **Proceeds**— For general corporate purposes. **Office**— 2600 S.W. 27th Ave., Miami, Fla. **Underwriter**— Baerwald & DeBoer, New York.

+Mystic Development Corp.

Jan. 20, 1970 filed 200,000 common. **Price**— \$8. **Business**— Real estate development. **Proceeds**— For debt repayment, expansion and working capital. **Office**— Radio Rd. Mystic Islands, Tuckerton, N.J. **Underwriter**— Bovers, Davis & Jacobs, Inc., New York.

+NABS Leasing Corp.

Jan. 27, 1970 filed 67,000 common. **Price**— By amendment. **Business**— Sale and leasing of a sewing machine attachment for use in the manufacture of fur and cloth garments. **Proceeds**— For working capital. **Office**— 35 Worth St., New York. **Underwriter**— Charisma Securities Corp., New York. **Offering**— Expected in May or June.

+NAP Industries, Inc.

Nov. 28, 1969 ("Reg. A") 100,000 common. **Price**— \$3. **Business**— Manufacture of transparent flexible polyethylene packaging. **Proceeds**— For equipment and working capital. **Office**— 252 Lee Ave., Brooklyn, N.Y. **Underwriter**— Zim Unified Securities, Inc., New York.

+NCS Franchising Corp.

Jan. 23, 1970 filed 125,000 common. **Price**— \$4. **Business**— Franchising of computer systems offered by National Computer Services Corp. **Proceeds**— For working capital. **Office**— 440 Park Ave. South, New York. **Underwriters**— S.M. Securities Corp., Long Beach, N.Y., and Lancaster Stevens & Co., Inc. New York. **Offering**— Expected in April.

+Nila Financial Corp.

Nov. 28, 1969 ("Reg. A") 60,000 capital shares. **Price**— \$5. **Business**— Writing of life and casualty insurance, and sale of mutual fund shares and other securities. **Proceeds**— For working capital. **Office**— 8535 Florence Ave., Downey, Calif. **Underwriter**— Bernard J. McGuire, Inc., Tustin, Calif.

+National Cable Communications Corp. (4/15)

Sept. 26, 1969 filed 170,000 common, of which 150,000 are to be offered by the company and 20,000 by a selling stockholder. **Price**— By amendment (max. \$10). **Business**— Operation of CATV systems. **Proceeds**— For expansion. **Office**— 170 Mason St., Greenwich, Conn. **Underwriter**— Burton, Dana, Westerlund, Inc., New York.

+National Care Centers Inc.

Oct. 29, 1969 filed 200,000 common. **Price**— By amendment (max. \$8). **Business**— Acquisition, development, management and operation of health care facilities. **Proceeds**— Debt repayment and working capital. **Office**— 2231 Highway 80 East, Mesquite, Tex. **Underwriter**— Hugh Johnson & Co., Inc., Buffalo, N.Y. **Offering**— Expected in April.

New England Life Retirement Investment Fund, Inc.

Oct. 22, 1969 filed 2,000,000 common. **Price**— At net asset value (max. \$13.59). **Business**— A mutual fund. **Proceeds**— For investment. **Office**— 501 Boylston St., Boston. **Distributor**— NEL Equity Services Corp., Boston.

+New England Scientific Corp.

Jan. 22, 1970 ("Reg. A") 200,000 common. **Price**— \$1.50. **Business**— Manufacture of blasting and metal-finishing machines, and machines to clean jet engines. **Proceeds**— For debt repayment, equipment and working capital. **Office**— 67 West St., Rockville, Conn. **Underwriter**— Denton & Co., Inc., Hartford, Conn.

+National Energy Systems Corp.

Nov. 6, 1969 filed \$2,500,000 of conv. subord. debentures due 1990; and 250,000 common. **Price**— Debentures, at par; common, \$10. **Business**— Company plans to provide heating, air-conditioning and electricity service in commercial buildings. **Proceeds**— For equipment, working capital and other corporate purposes. **Office**— 150 Post St., San Francisco. **Underwriter**— New York Securities Co., New York. **Offering**— Expected in May.

+National Indoor Tennis Ltd.

Jan. 20, 1970 filed 200,000 common. **Price**— By amendment (max. \$10). **Business**— Operation and franchising of indoor tennis centers. **Proceeds**— For expansion and working capital. **Office**— 1097 Goffle Rd., Hawthorne, N.J. **Underwriter**— Coenen & Co., Inc., New York. **Offering**— Expected in April.

+National Investment Corp. (4/15)

Aug. 28, 1969 filed 400,000 common. **Price**— By amendment (max. \$5.50). **Business**— Writing of life insurance. **Proceeds**— For debt repayment, expansion and working capital. **Office**— 3301 Van Buren St., Topeka, Kans. **Underwriter**— A.I.L. Securities Co., Inc., Topeka, Kans.

+National Mobile Parks, Inc.

Feb. 6, 1970 filed 150,000 common. **Price** — \$10. **Business** — Company plans to operate mobile home parks and communities. **Proceeds** — For working capital. **Office** — 1002 Bitting Bldg., Wichita, Kans. **Underwriter** — Frank Ginberg & Co., Inc., New York **Offering** — Expected in early June.

+National Recreation Industries, Inc.

Dec. 29, 1969 filed 168,500 common. **Price** — \$5. **Business** — Processing of color motion pictures and slides, principally for photo finishers in retail outlets. **Proceeds** — For debt repayment and working capital. **Office** — 16 Dyke Lane, Stamford, Conn. **Underwriter** — Charles Plohn & Co., New York.

+Needlecraft Enterprises, Inc.

Jan. 13, 1970 ("Reg. A") 60,000 common. **Price** — \$5. **Business** — Company plans to manufacture pre-cut garments in a sew-it-yourself kit. **Proceeds** — For working capital. **Office** — 1040 Ave. of the Americas, New York. **Underwriter** — Maynard, Merel & Co., Inc., New York.

+Nefco, Inc. (4 / 20)

Feb. 5, 1970 filed 500,000 common. **Price** — By amendment (max. \$19). **Business** — Company was formed to acquire snack-food producers. **Proceeds** — For expansion. **Office** — 200 West Capitol, Little Rock, Ark. **Underwriter** — Dabbs Sullivan, Trulock & Co. Inc., Little Rock, Ark.

+Neuro - Psychiatric Health Services, Inc.

Oct. 27, 1969 filed 200,000 common. **Price** — By amendment (max. \$10). **Business** — Operation of psychiatric and alcoholic rehabilitation facilities. **Proceeds** — For debt repayment and working capital. **Office** — 3907 Birch St., Newport Beach, Calif. **Underwriter** — Black & Co., Inc., Portland, Ore. **Offering** — Expected in April.

+New York Lottery Stamp Co., Inc.

Oct. 28, 1969 filed 100,000 common. **Price** — \$5. **Business** — Sale of trading stamps with credit toward products, services or New York Lottery tickets. **Proceeds** — For working capital. **Office** — 60 E. 42nd St., New York. **Underwriter** — Daniel Securities Co., Inc., New York. **Offering** — Expected in May.

+New Yorker Homes Corp.

Nov. 26, 1969 filed 250,000 common, of which 50,000 are to be offered by the company and 200,000 by selling stockholders. **Price** — By amendment (max. \$7). **Business** — Manufacturer of mobile homes. **Proceeds** — For construction, debt repayment, working capital, and other corporate purposes. **Office** — 701 Collins Rd., Elkhart, Ind. **Underwriter** — G.A. Saxton & Co., Inc., New York.

+Newcomers Service International, Inc.

Jan. 26, 1970 ("Reg. A") 60,000 common. **Price** — \$5. **Business** — Sale of welcoming service franchises. **Proceeds** — For debt repayment, expansion and working capital. **Office** — 730 Morgan Bldg., Portland, Ore. **Underwriter** — First Washington Corp., Portland, Ore.

+Niedermeyer - Martin Co.

Sept. 22, 1969 filed 315,000 common, of which 240,000 are to be offered by the company and 75,000 by selling stockholders. **Price** — By amendment (max. \$11). **Business** — Manufacture and chemical treatment of wood products for a variety of uses. **Proceeds** — For expansion and working capital. **Office** — 1727 N.E. 11th Ave., Portland, Ore. **Underwriter** — Walston & Co., Inc., San Francisco. **Offering** — Expected in April.

+North American Computer & Communications Co.

Feb. 12, 1970 filed \$1,500,000 of 9½ per cent conv. subord. debentures due 1982. **Price** — At par. **Business** — Company provides a service permitting subscribers to use a computer installation. **Proceeds** — For debt repayment, equipment and working capital. **Office** — One Center Plaza, Boston. **Underwriter** — Charles Plohn & Co., New York.

+Northeast Cablevision Corp.

Feb. 2, 1970 filed 150,000 common. **Price** — By amendment (max. \$5). **Business** — Company plans to operate cable television systems. **Proceeds** — For debt repayment, working capital and other corporate purposes. **Office** — Amherst Rd., Merrimack, N.H. **Underwriter** — Clayton Securities Corp., Boston. **Offering** — Expected in May.

+Northeast Helicopters, Inc.

Dec. 30, 1969 filed 200,000 common. **Price** — \$5. **Business** — Air transportation of persons and property by helicopter, and related services. **Proceeds** — For debt repayment and working capital. **Office** — Marine Air Terminal Bldg., La Guardia Airport, Flushing, N.Y. **Underwriter** — Kelly, Andrews & Bradley, Inc., New York.

+Northern Virginia Doctors Hospital Corp.

Nov. 7, 1969 filed 140,000 common. **Price** — By amendment (max. \$28). **Business** — Operation of medical facilities. **Proceeds** — For expansion or construction. **Office** — 601 S. Carlyn Springs Rd., Arlington, Va. **Underwriter** — Wheat & Co., Inc., Richmond, Va.

+Northwest Hardwoods, Inc.

Jan. 19, 1970 ("Reg. A") 17,142 shares of 6 per cent cum. conv. preferred, par \$17.50, Series A. **Price** — At par. **Business** — Manufacture of western hardwood lumber and specialty items. **Proceeds** — For expansion and working capital. **Office** — 737 American Bank Bldg., Portland, Ore. **Underwriter** — Mid-Coast Securities Co., Salem, Ore.

+Nova Engineering, Inc.

Oct. 27, 1969 filed 140,000 common. **Price** — \$10. **Business** — Treatment of metal for the turbine engine, aerospace, electronic and nuclear industries. **Proceeds** — For equipment, debt repayment, working capital and other corporate purposes. **Office** — 7952 Othello St., San Diego, Calif. **Underwriter** — R.A. Wolk & Co., Inc., New York. **Offering** — Expected in April.

+Nova International Productions Ltd.

Jan. 30, 1970 filed 300,000 common. **Price** — \$1.50. **Business** — Company plans to produce low-budget "exploitation" films. **Proceeds** — For working capital. **Office** — 220 W. 42nd St., New York. **Underwriter** — Davis Securities Co., Inc., New York.

+Novatronics Co., Inc.

Oct. 28, 1969 filed 250,000 common. **Price** — \$1. **Business** — Manufacture of electronic data acquisition equipment and systems. **Proceeds** — For general corporate purposes. **Office** — 811 Ivy Hill Rd., Philadelphia. **Underwriter** — Kureen & Cooper, Inc. New York.

+Nu - Tek Industries, Inc.

Dec. 24, 1969 ("Reg. A") 60,000 common. **Price** — \$5. **Business** — Company plans to develop devices and product ideas created by its officers and employees. **Proceeds** — For debt repayment, equipment and working capital. **Office** — 1007 Farmington Ave., West Hartford, Conn. **Underwriter** — P.J. Gruber Co., Inc., New York.

+Nuclear Dynamics, Inc.

Jan. 28, 1970 filed 375,000 common. **Price** — By amendment. **Business** — Mining operations. **Proceeds** — For working capital and other corporate purposes. **Address** — P.O. Box 20766, Phoenix, Ariz. **Underwriter** — First Denver Securities Corp., Denver. **Offering** — Expected in April.

+Nuclear Research Associates, Inc.

Dec. 29, 1969 filed 25,000 common. **Price** — By amendment (max. \$34). **Business** — Research and development in the biomedical and electronic fields, and related areas. **Proceeds** — For working capital and other corporate purposes. **Office** — 12 Nevada Dr., New Hyde Park, N.Y. **Underwriter** — William Walters & Co., Inc., New York.

+Nursery Data, Inc.

Nov. 28, 1969 ("Reg. A") 150,000 common. **Price** — \$2. **Business** — Operation of a nursery, and leasing of related products. **Proceeds** — For debt repayment and working capital. **Address** — Rt. 3, Box 794, Boring, Ore. **Underwriter** — Richards, Merrill & Peterson, Inc. Spokane, Wash.

+Oasis Petroleum, Inc.

Feb. 4, 1970 filed 400,000 common. **Price** — By amendment (max. \$10). **Business** — Oil and gas operations. **Proceeds** — For working capital. **Office** — Sutton Pl., Wichita, Kans. **Underwriter** — S D Lunt & Co., New York. **Offering** — Expected in late April.

+Ocean Industries, Inc. (4 / 17)

Dec. 9, 1969 filed 1,000,000 common. **Price** — \$3. **Business** — Company plans to produce fish protein concentrate. **Proceeds** — For construction, equipment, debt repayment and working capital. **Office** — 316 Jackson Tower, Portland, Ore. **Underwriter** — American Western Securities, Inc. Portland, Ore.

+Ocean Sciences, Inc.

Dec. 17, 1969 filed 220,000 common. **Price** — By amendment (max. \$8.50). **Business** — Offshore oil and gas operations. **Proceeds** — For debt repayment, equipment and working capital. **Office** — 1124-1150 Poeyfarre St., New Orleans. **Underwriter** — Emanuel, Deetjen & Co., New York. **Offering** — Expected in April.

+Oil-Dri Corp. of America (4 / 20-24)

Dec. 23, 1969 filed 175,000 common of which 87,500 are to be offered by the company and 87,500 by selling stockholders. **Price** — By amendment (max. \$18). **Business** — Mining and processing of clay minerals for consumer, industrial and agricultural uses. **Proceeds** — For construction and debt repayment. **Office** — 520 North Michigan Ave., Chicago. **Underwriter** — William Blair & Co., Chicago.

+Ole South Foods Co.

Nov. 13, 1969 filed 230,000 outstanding common. **Price** — By amendment (max. \$12). **Business** — A maker of frozen bakery products. **Proceeds** — For selling stockholders. **Office** — 33rd & Brown St., Little Rock, Ark. **Underwriter** — Dabbs Sullivan, Turlock & Co., Inc., Little Rock. **Offering** — Expected in April.

+O Leaky's Ice Cream Parlors, Inc.

Oct. 14, 1969 filed 200,000 common. **Price** — By amendment (max. \$9). **Business** — Operation and franchising of combination ice cream parlor restaurants. **Proceeds** — For construction, equipment and working capital. **Office** — 1512 Continental Life Bldg., Ft. Worth, Texas. **Underwriter** — Shoemaker & Co., Inc., Oklahoma City, Okla., has withdrawn as underwriter for this offering.

+Olson Laboratories, Inc.

March 31, 1970 filed 200,000 common with 100,000 common purchase warrants, to be offered in units of two shares and one warrant. **Price** — By amendment. **Business** — Manufacture of vehicle exhaust monitoring systems. **Proceeds** — For debt repayment and expansion. **Office** — Minneapolis. **Underwriter** — John G. Kinnard & Co., Inc., Minneapolis.

+Olson Research & Manufacturing Corp.

Nov. 28, 1969 filed 100,000 common. **Price** — \$3.50. **Business** — Research and development of electronic devices primarily utilizing acoustic technology. **Proceeds** — For working capital and other corporate purposes. **Office** — 707 Broad Hollow Rd., East Farmingdale, N.Y. **Underwriter** — Fox Securities Co., New York.

+Olympia Arenas of America, Inc.

Feb. 20, 1970 filed 150,000 common and 150,000 common purchase warrants, to be offered in units of one share and one warrant. **Price** — \$10 per unit. **Business** — Company plans to construct and operate roller skating arenas. **Proceeds** — For construction and working capital. **Office** — 3661 Brainerd Rd., Chattanooga, Tenn. **Underwriter** — Charles Plohn & Co., New York.

+Omni Research Inc.

Oct. 17, 1969 filed 110,000 common. **Price** — \$4. **Business** — Operation of a chemical and biological laboratory in Puerto Rico. **Proceeds** — For equipment and working capital. **Office** — 801 Hato Ray, San Juan, Puerto Rico. **Underwriter** — Service Securities, Inc., New York. **Offering** — Expected in April.

+Opco Drilling Program 1970

Feb. 6, 1970 filed \$4,000,000 of ltd. partnership interests. **Price** — \$5,000 per unit. **Business** — Oil and gas exploration. **Proceeds** — For working capital. **Office** — 5 Hanover Sq., New York. **Underwriter** — Oppenheimer Management Corp., New York.

+Operations Analysis, Inc.

Jan. 13, 1970 filed 100,000 common. **Price** — By amendment (max. \$7.50). **Business** — Operation of a full line computer service and data conversion facility. **Proceeds** — For equipment and working capital. **Office** — Melrose Bldg., Houston. **Underwriter** — S.J. Salmon & Co., Inc., New York, has withdrawn as underwriter for this offering.

+Opticomp Data Management Corp.

Jan. 27, 1970 filed 200,000 common. **Price** — \$5. **Business** — Company offers microfilm-oriented information management services. **Proceeds** — For debt repayment, working capital and other corporate purposes. **Office** — 225 Park Ave., S., New York. **Underwriter** — D.H. Blair Securities Corp., New York. **Offering** — Expected in April.

+Optiscope, Inc.

Jan. 30, 1970 filed 165,000 common. **Price** — \$3. **Business** — Promotion of an electro-optical tracker designed to measure physical motion through a remote technique. **Proceeds** — For working capital. **Office** — 10700 Ventura Blvd., North Hollywood, Calif. **Underwriter** — Robert Cea & Co., Inc., New York.

+Opto-Graphics, Inc.

Jan. 29, 1970 filed 300,000 common. **Price** — By amendment (max. \$13). **Business** — Manufacture of photographic printing and office reproduction products. **Proceeds** — For equipment and working capital. **Office** — 1520 Skokie Blvd., North Brook, Ill. **Underwriter** — Ladenburg, Thalmann & Co., New York. **Offering** — Expected in June.

+Optronics Systems, Inc.

March 2, 1970 filed 137,500 common. **Price** — \$8. **Business** — Manufacture of alloy spools as cores for the winding of gold, silver and other precious metal thread. **Proceeds** — For debt repayment, equipment and working capital. **Office** — 146 Albany Ave., Lindenhurst, N.Y. **Underwriter** — S.R.H. Securities Corp., New York.

+Ortho Industries, Inc.

Aug. 27, 1969 filed 150,000 common. **Price** — By amendment (max. \$4). **Business** — Manufacture of orthopedic shoes and heel stabilizers. **Proceeds** — For equipment working capital and other corporate purposes. **Offices** — 49 Lawton St., New Rochelle, N.Y. **Underwriter** — Monarch Funding Corp., New York.

+Oriole Land & Development Corp.

March 13, 1970 filed 200,000 common. **Price** — By amendment (max. \$10). **Business** — Construction of single-family homes. **Proceeds** — For debt repayment and working capital. **Office** — 450 N.W. Sixth Terrace, Margate, Fla. **Underwriter** — H. Hentz & Co., New York. **Offering** — Expected in early May.

+Pacer Corp.

Oct. 29, 1969 filed \$500,000 of conv. subord. S.F. debentures due 1990; and 85,000 common. **Price** — Debentures, at par; common, \$12. **Business** — Leasing of equipment. **Proceeds** — For equipment and expansion. **Office** — 504 Totten Pond R.D., Waltham, Mass. **Underwriter** — Suplee Mosley, Inc., Philadelphia.

+Pacific & Southern Broadcasting Co., Inc. (4 / 20-24)

June 16, 1969 filed 347,000 outstanding common. **Price**— By amendment (max. \$25). **Business**— Operation of television and radio stations. **Proceeds**— For selling stockholders. **Office**— 598 Madison Ave., New York. **Underwriter**— White, Weld & Co., New York.

+Pacific Area Real Estate Fund Ltd.

March 23, 1970 filed \$50,000,000 of participations in real estate investment programs. **Price**— \$5,000 per unit. **Business**— Real estate development. **Proceeds**— For investment. **Office**— 2270 Kalakaua Ave., Honolulu, Hawaii. **Underwriter**— M.H. Deckard & Co., Inc., Santa Ana, Calif. **Offering**— Expected in July.

+Pacific Gulf Resources, Inc.

Oct. 29, 1969 filed 880,000 common, of which 840,000 are to be offered by the company and 40,000 by selling stockholders. **Price**— By amendment (max. \$16). **Business**— Oil and gas operations. **Proceeds**— For working capital. **Office**— 160 Sansome St., San Francisco. **Underwriter**— Dempsey-tegeler & Co., Inc. St. Louis.

+Pamida, Inc. (4 / 20)

March 20, 1970 filed 400,000 common, of which 90,000 are to be offered by the company and 310,000 by selling stockholders. **Price**— By amendment (max. \$40). **Business**— Operation of discount centers. **Proceeds**— For debt repayment and expansion. **Office**— 8800 "F" St., Omaha, Nebr. **Underwriters**— White, Weld & Co., New York, and First Mid America Corp., Lincoln, Nebr.

+Pan-Alaska Fisheries, Inc.

Feb. 17, 1970 filed 682,578 common, to be offered for subscription by common stockholders. holders of 6 3/4 per cent conv. subord. debentures and holders of common purchase warrants and options. **Price**— By amendment (max. \$3.55). **Business**— Processing of seafood products, and sale of furniture, appliances and home furnishings. **Proceeds**— For debt repayment. **Office**— 1818 Westlake North, Seattle. **Underwriter**— Robert L. Ferman & Co., Inc., Miami, Fla.

+Panelfab International Corp.

Feb. 27, 1970 filed 1,000,000 common. **Price**— By amendment (max. \$3). **Business**— Manufacture of building components. **Proceeds**— For working capital. **Office**— 1600 N.W. Ltjeune Rd., Miami, Fla. **Underwriter**— Executive Securities Corp., Miami.

+Paris Enterprises, Inc. (4 / 15)

Sept. 29, 1969 filed 150,000 common. **Price**— \$5. **Business**— Operation of women's wig salons and a men's hair styling and hairpiece studio. **Proceeds**— For equipment, expansion and working capital. **Office**— 320 Harrison St., East Orange, N.J. **Underwriter**— Parker, England & Co., Inc., North Bellmore, N.Y. **Offering**— Expected in late March.

+Path Computer Equipment, Inc.

Feb. 23, 1970 filed 400,000 common. **Price**— By amendment. **Business**— Manufacture of computer equipment. **Proceeds**— For working capital. **Office**— Stamford, Conn. **Underwriter**— Phillips, Appel & Walden, Inc., New York.

+Patrick Oil & Gas Corp.

Feb. 12, 1970 filed \$10,000,000 of participations in its 1970 Drilling Program No. 2. **Price**— \$25,000 per unit. **Business**— Oil and gas operations. **Proceeds**— For working capital. **Office**— 744 West Michigan Ave., Jackson, Mich. **Underwriter**— Manley, Bennett, McDonald & Co., Detroit. **Note**— The company is a subsidiary of Patrick Petroleum Co.

+Paymaster Corp.

Jan. 29, 1970 filed 150,000 common. **Price**— By amendment (max. \$4). **Business**— Company operates licensed check cashers in the New York City area. **Proceeds**— For working capital and other corporate purposes. **Office**— 6 E. 39 St., New York. **Underwriter**— H.L. Federman & Co., Inc., New York. **Offering**— Expected in April.

+Pennco Enterprises, Inc.

Jan. 29, 1970 filed 120,000 common. **Price**— \$7. **Business**— Installation, repair and replacement of safety glass in automobiles and trucks, and plate glass in commercial and residential buildings. **Proceeds**— For expansion, construction and working capital. **Office**— 74 Pennsylvania Ave., Brooklyn, N.Y. **Underwriter**— A.T. Brod & Co., New York.

+Pennsylvania Electric Co. (4 / 16)

March 9, 1970 filed \$25,000,000 of first mortgage bonds due 2000. **Price**— By amendment. **Business**— A subsidiary of General Public Utilities Corp. **Proceeds**— For debt repayment and working capital. **Office**— 1001 Broad St., Johnstown, Pa. **Underwriters**— (Competitive) Probable bidders: First Boston Corp.-Equitable Securities, Morton & Co. Inc. (Jointly); Drexel Harriman Ripley, Inc.-Blyth & Co., Inc.-Salomon Brothers & Hutzler (jointly); Kidder, Peabody & Co. Inc.-Eastman Dillon, Union Securities & Co.-Merrill Lynch, Pierce, Fenner & Smith Inc.-White, Weld & Co. (jointly); Halsey, Stuart & Co. Inc. **Bids**— Expected April 16 (11 a.m. EST).

+Pennsylvania National Life Insurance Co.

March 20, 1970 filed 400,000 capital shares. **Price**— By amendment (max. \$10). **Business**— Writing of life insurance. **Proceeds**— For expansion. **Office**— Harrisburg, Pa. **Underwriter**— Hallowell, Sulzberger, Jenks & Co., Philadelphia. **Offering**— Expected in early June.

+Pennzoll Offshore Gas Operators, Inc.

March 9, 1970 filed \$120,000,000 of conv. subord. debentures due 1982, and 3,960,000 Class B, to be offered in units of a \$1,000 debenture and 33 shares. **Price**— By amendment. **Business**— Exploration for oil and gas in the Gulf of Mexico. **Proceeds**— For working capital. **Office**— Houston. **Underwriters**— White, Weld & Co., and Lehman Brothers, New York.

+Peripheral Data Machines, Inc.

Dec. 19, 1969 filed 250,000 common. **Price**— By amendment (max. \$20). **Business**— Company plans to manufacture equipment for use at the data processing input-output station of a computer. **Proceeds**— For equipment, working capital and other corporate purposes. **Office**— 1546 East Chestnut Ave., Santa Ana, Calif. **Underwriter**— D.H. Blair Securities Corp., New York. **Offering**— Expected in April.

+Peterson's, Inc.

Dec. 2, 1969 ("Reg. A") 300,000 common. **Price**— \$1. **Business**— Franchising of ice cream parlors and manufacturer of candy for sales to franchise outlets. **Proceeds**— For debt repayment, equipment and working capital. **Office**— Beach & Anchorage St., Wilmington, Del. **Underwriter**— Davis Securities Co., Inc., New York.

+Petro Financial Funds, Inc.

Dec. 17, 1969 filed \$3,000,000 of ltd. partnership interests in Petro Financial Oil & Gas fund: Series A. **Price**— \$5,000 per unit. **Business**— Oil and gas operations. **Proceeds**— For working capital. **Office**— 209 Leader Bldg., Cleveland. **Underwriter**— Will S. Halle & Co., Cleveland.

+Petro - Lewis Funds, Inc.

Feb. 25, 1970 filed \$20,000,000 of ltd. partnership interests to be formed under Petro-Lewis Drilling Program. **Price**— Min. amounts of \$5,000. **Business**— Oil and gas operations. **Proceeds**— For working capital. **Office**— Denver Club Bldg., Denver. **Underwriter**— Petro-Lewis Securities Corp., Denver. **Offering**— Expected in June.

+Pharmacare, Inc. (4 / 13-17)

Dec. 19, 1969 filed 150,000 common. **Price**— \$5. **Business**— Operation of pharmacies in hospitals, nursing homes and similar institutions. **Proceeds**— For working capital. **Office**— 1609 Pasadena Ave., South, St. Petersburg, Fla. **Underwriter**— Spingarn, Heine & Associates, Inc., New York.

+Phase Six Data Centers, Inc.

Jan. 19, 1970 filed 150,000 common. **Price**— \$2.50. **Business**— Computer programming, data processing and related services. **Proceeds**— For working capital. **Office**— 1776 Broadway, New York. **Underwriter**— M.R. Safir & Co., Inc., New York.

+Phoenix Fund, Inc.

Feb. 11, 1970 filed 1,000,000 common. **Price**— At net asset value (max. \$10). **Business**— A diversified open-end investment company. **Proceeds**— For investment. **Office**— One American Row, Hartford, Conn. **Distributor**— Phoenix Equity Planning Corp. Hartford.

+Pig-n Whistle Corp.

Dec. 24, 1969 filed 250,000 common. **Price**— By amendment (max. \$10). **Business**— Operation of hotels, motels, restaurants and franchised drive-ins. **Proceeds**— For expansion, debt repayment and working capital. **Office**— 164 Division St., Elgin, Ill. **Underwriter**— Baron & Co., Inc., Jersey City, N.J.

+Pilgrim Farms Inc.

Jan. 9, 1970 filed 300,000 common. **Price**— By amendment (max. \$6). **Business**— Breeding and distribution of turkeys, and operation of turkey specialty restaurants. **Proceeds**— For expansion, equipment, debt repayment and other corporate purposes. **Office**— Shawnee, Okla. **Underwriter**— Parker, Bishop & Welsh, Inc., Oklahoma City, Okla. **Offering**— Expected in late May.

+Pinehurst Corp.

March 31, 1970 filed 650,000 common, of which 620,000 are to be offered by the company and 30,000 by a selling stockholder. **Price**— By amendment. **Business**— An insurance broker. **Proceeds**— For debt repayment. **Office**— Century City, Calif. **Underwriter**— Bateman Eichler, Hill Richards Inc., Los Angeles.

+Pitman - Easley Industries, Inc.

Jan. 28, 1970 filed 300,000 common of which 200,000 are to be offered by the company and 100,000 by selling stockholders. **Price**— By amendment (max. \$12.50). **Business**— Custom cattle feeding. **Proceeds**— For debt repayment, construction and working capital. **Office**— 100 S. Main St., Hereford, Texas. **Underwriter**— Ling & Co., Inc., Dallas. **Offering**— Expected in late April.

+Plastometrics, Inc.

Nov. 28, 1969 filed 200,000 common. **Price**— \$5. **Business**— Electroplating of small plastic articles. **Proceeds**— For equipment, working capital and other corporate purposes. **Office**— 3352 62nd St., Woodside, N.Y. **Underwriter**— Roman Associates, Inc., Clifton, N.J.

+Ponderosa Farms, Inc.

Nov. 7, 1969 filed 465,000 common. **Price**— \$6. **Business**— Company manages herds of breeding cattle. **Proceeds**— For working capital. **Office**— 52 Broadway, New York. **Underwriter**— Whitehall Securities Corp. Oceanport, N.J. **Offering**— Expected in April.

+Pool Co. (4 / 23)

Dec. 11, 1969 filed 190,000 common, of which 180,000 are to be offered by the company and 10,000 by a selling stockholder. **Price**— By amendment (max. \$14.50). **Business**— Company provides production rig services for the oil and gas industry. **Proceeds**— For debt repayment, equipment and working capital. **Office**— 515 West Ave. N. San Angelo, Texas. **Underwriter**— Eppler, Guerin & Turner, Inc., Dallas.

+Porch & Patio, Inc.

Jan. 29, 1970 filed 200,000 common. **Price**— By amendment (max. \$5). **Business**— Sale of casual furniture through retail store outlets. **Proceeds**— For debt repayment, expansion and working capital. **Office**— 315 Sunrise Highway, Rockville Center, N.Y. **Underwriter**— R.A. Wolk & Co., Inc., New York. **Offering**— Expected in April.

+Pork Packers International, Inc.

April 10, 1969 filed 400,000 common. **Price**— \$6. **Business**— Company plans to operate a hog packing plant. **Proceeds**— For equipment and working capital. **Office**— 431 Court, Clay Center, Kans. **Underwriter**— B. C. Christopher & Co., Kansas City, Mo. **Note**— This offering has been indefinitely postponed.

+Portfolio Sciences, Inc.

Nov. 26, 1969 filed 300,000 common. **Price**— \$5. **Business**— Development of computer generated investment advisory and related services. **Proceeds**— For working capital. **Office**— 1030 North Kings Hwy., Cherry Hill, N.J. **Underwriter**— Axelrod & Co., New York.

+Potomac Edison Co. (4 / 29)

Allegheny Power System, Inc. **Proceeds**— For construction and debt repayment. **Office**— Downsville Pike, Hagerstown, Md. **Underwriters**— (Competitive) Probable bidders: Kidder, Peabody & Co. Inc. - White, Weld & Co. - Salomon Brothers & Hutzler (jointly); First Boston Corp.; W.C. Langley & Co.; Lehman Brothers - Eastman Dillon, Union Securities & Co. - Blyth & Co. Inc. - Drexel Harriman Ripley, Inc. - Merrill Lynch, Pierce Fenner & Smith Inc. (jointly). **Bids**— Expected April 29 (11:45 a.m. EDT).

+Potomac Edison Co. (4 / 29)

March 13, 1970 filed \$20,000,000 of first mortgage and coll. trust bonds due 2000. **Price**— By amendment. **Business**— A subsidiary of Allegheny Power Systems, Inc. **Proceeds**— For construction and debt repayment. **Office**— Downsville Pike, Hagerstown, Md. **Underwriters**— (Competitive) Probable bidders: Halsey, Stuart & Co., Inc.; First Boston Corp. - Salomon Brothers & Hutzler - Blyth & Co., Inc. (jointly); Eastman Dillon, Union Securities & Co. - Lehman Brothers - Merrill Lynch, Pierce, Fenner & Smith Inc. - Drexel Harriman Ripley, Inc. (jointly); White, Weld & Co. - Equitable Securities, Morton & Co. Inc. - Shields & Co. - Francis I. duPont, A.C. Allyn, Inc. - Paine, Webber, Jackson & Curtis (jointly); Kidder, Peabody & Co. Inc. - W.C. Langley & Co. (jointly). **Bids**— Expected April 29 (11 a.m. EDT).

+Potpourri International, Inc.

Jan. 27, 1970 ("Reg. A") 300,000 common. **Price**— By amendment. **Business**— Company plans to operate a fast-food restaurant chain. **Proceeds**— For working capital. **Office**— 201 Penn Center Blvd., Pittsburgh. **Underwriter**— Maynard Merel & Co., Inc., New York.

+Power-Dyne Vehicles, Inc.

Jan. 26, 1970 filed 143,000 common. **Price**— \$7. **Business**— Manufacture of motorized vehicles for outdoor or leisure use. **Proceeds**— For debt repayment, equipment, and working capital. **Office**— 55 Tower St., Pawtucket, R.I. **Underwriter**— Robert Cea & Co., Inc., New York. **Offering**— Expected in May.

+Precision Computer Corp.

Nov. 25, 1969 filed 650,000 common. **Price**— By amendment (max. \$3). **Business**— Leasing of electronic data processing equipment and operation of a school of instruction for the programming of computers. **Proceeds**— For debt repayment and working capital. **Office**— 1357 Monroe Ave., Rochester, N.Y. **Underwriter**— To be named.

+Prestressed Systems, Inc.

March 17, 1970 filed 150,000 common. **Price**— By amendment (max. \$6). **Business**— Manufacture of prestressed concrete tensile components, and erection of concrete floor systems. **Proceeds**— For debt repayment, expansion, equipment and working capital. **Office**— 5601 N.W. 72nd Ave., Miami. **Underwriter**— Winston, Perry & Co. Inc., New York. **Offering**— Expected in late June.

+Prime Industries

Oct. 28, 1969 filed 250,000 common. **Price**— By amendment (max. \$8.25). **Business**— Operation of dinner house restaurants. **Proceeds**— For equipment, debt repayment, working capital and other corporate purposes. **Office**— 336 North Central Ave., Glendale, Calif. **Underwriter**— Union Western Securities Corp., Beverly Hills, Calif. **Offering**— Expected in May.

+Prince Ferrari, Ltd.

Jan. 19, 1970 filed 100,000 common. **Price** — \$6.50. **Business** — Through a subsidiary and an affiliated firm, company manufactures ties and shirts. **Proceeds** — For expansion and working capital. **Office** — 44 W. 28th St., New York. **Underwriter** — Fund Securities, Inc., Staten Island, N.Y.

Prince Medical-Dental, Inc.

March 6, 1970 filed 240,000 common, of which 210,000 to be offered by company and 30,000 by selling stockholders. **Price** — By amendment (max. \$24). **Business** — Company and its subsidiary own and operate dental laboratories and general hospitals. **Proceeds** — For debt repayment, equipment and working capital. **Office** — 3700 Greenway Plaza, Houston. **Underwriter** — Robert Fleming, Inc., New York. **Offering** — Expected in late April.

+Professional Data Service, Inc.

Dec. 29, 1969 filed 100,000 common. **Price** — \$7.50. **Business** — Development of computerized systems for the collection of professional fees and hospital bills, and processing of legal documents for attorneys. **Office** — 55 Northern Blvd., Great Neck, N.Y. **Underwriter** — Smith, Jackson & Co., New York.

+Programming Methods, Inc.

Nov. 7, 1969 filed 615,000 outstanding common. **Price** — By amendment (max. \$19.25). **Business** — Company offers computer systems analysis and programming services. **Proceeds** — For a selling stockholder. **Office** — 51 Madison Ave., New York. **Underwriter** — Weis, Voisin Cannon, Inc., New York. **Note** — This statement has been amended. **N.B.** — This offering has been indefinitely postponed.

o+Progressive Care, Inc.

March 25, 1970 filed 400,000 common with warrants to purchase 200,000 additional shares, to be offered in units of two shares and one warrant. **Price** — By amendment (max. \$20). **Business** — Operation of medical care facilities. **Proceeds** — For expansion. **Office** — Richmond, Va. **Underwriter** — Hoppin Bros & Co., New York. **Offering** — Expected in late July or early August.

+Prudential Leasing Corp.

Oct. 17, 1969 filed 100,000 common. **Price** — \$5. **Business** — Company obtains financing for leases on equipment and personal property. **Proceeds** — For working capital. **Office** — 2040 North East 163rd St., N. Miami Beach, Fla. **Underwriter** — Gardner Securities Corp., New York.

oPublic Service Co. of New Hampshire (4 / 15)

March 25, 1970 filed 400,000 common. **Price** — By amendment (max. \$27). **Business** — An electric utility. **Proceeds** — For debt repayment. **Office** — 1087 Elm St., Manchester, N. H. **Underwriters** — Kidder Peabody & Co., Inc., and Blyth & Co., New York.

+Pulsotronics, Inc.

Dec. 24, 1969 ("Reg. A") 75,000 common. **Price** — \$4. **Business** — Development of electronic instrumentation devices related to the medical and life science fields. **Proceeds** — For debt repayment, equipment and working capital. **Office** — 2035 Lemoine Ave., Fort Lee, N.J. **Underwriter** — Lincoln Securities, North Hempstead, N.Y.

o+Quadren Corp.

Dec. 1, 1969 filed 200,000 common. **Price** — By amendment (max. \$10). **Business** — Development of companies in the leisure recreational and related service and supply industries. **Proceeds** — For debt repayment and working capital. **Office** — 757 Third Ave., New York. **Underwriter** — Munger, Baker & Currie Inc., New York. **Offering** — Expected in April.

Quaker City Industries, Inc.

March 27, 1970 filed \$1,900,000 of conv. subord debentures due 1990, with an unspecified number of common, to be offered in units of a \$500 debenture and unspecified number of shares. **Price** — By amendment (max. \$1,000 per unit). **Business** — Manufacture of swimming pools, boat houses and various industrial products. **Proceeds** — For debt repayment and working capital. **Office** — Saddle Brook, N.J. **Underwriter** — Sterling, Grace Securities Corp., Locust Valley, N.Y.

+Quatron Mobile Homes, Inc.

Feb. 25, 1970 filed 125,000 common. **Price** — By amendment (max. \$6). **Business** — Operation of mobile home retail sales outlets and mobile home parks. **Proceeds** — For expansion, and working capital. **Office** — 12000 Old Georgetown Rd., Rockville, Md. **Underwriter** — S. D. Lunt & Co., New York.

+Queen, Ltd.

Jan. 29, 1970 filed 1,100,000 common with warrants to purchase 550,000 additional shares, to be offered in units of two shares and one warrant. **Price** — By amendment (max. \$25). **Business** — Company was organized for the purpose of acquiring the former British passenger line RMS Queen Elizabeth. **Proceeds** — For debt repayment, working capital and other corporate purposes. **Office** — P. O. Box 13010, Port Everglades, Fla. **Underwriters** — Blair Co., Inc., New York, and Suplee-Mosley Inc., Philadelphia. **Offering** — Expected in May.

+RDR Associates, Inc.

Nov. 17, 1969 filed 400,000 common, of which 350,000 shares are to be offered by the company and 50,000 by selling stockholders. **Price** — By amendment (max. \$6). **Business** — Company provides an advertising time-buying service to advertising agencies. **Proceeds** — For expansion, debt repayment and working capital. **Office** — 1345 Ave. of the Americas, New York. **Underwriter** — H. L. Federman & Co., Inc., New York. **Offering** — Expected in April.

o+R & R Associates, Inc. (4 / 27-5 / 1)

Oct. 22, 1969 filed 100,000 common. **Price** — By amendment (max. \$5). **Business** — A real estate sales agent. **Proceeds** — For expansion, construction and working capital. **Office** — 221 Washington St., Newton Corner, Mass. **Underwriter** — Clayton Securities Corp., Boston.

R&S Capital Management Inc.

Feb. 5, 1970 filed 100,000 common. **Price** — \$6. **Business** — An investment adviser and broker-dealer. **Proceeds** — For equipment and working capital. **Office** — 111 W. 42nd St., New York. **Underwriter** — Lancaster, Stevens & Co., Inc., Great Neck, N.Y.

+R-T-W Computer Network Corp.

Dec. 24, 1969 filed 100,000 common. **Price** — By amendment (max. \$10). **Business** — Installation of a management information system for the apparel manufacturing industry. **Proceeds** — For equipment, working capital and other corporate purposes. **Office** — 1212 Ave. of the Americas, New York. **Underwriter** — Blair & Co., Inc., New York. **Offering** — Expected in April.

+Radiant International, Inc.

Jan. 9, 1970 filed 200,000 common. **Price** — By amendment (max. \$10). **Business** — Manufacture and marketing of a product used to reduce pollution caused by burning certain fuels. **Proceeds** — For equipment and working capital. **Office** — 200 N. Wall St., Kankakee, Ill. **Underwriter** — American Western Securities Inc., Portland, Ore.

+Rabco Enterprises, Inc.

Jan. 30, 1970 filed 100,000 common. **Price** — By amendment (max. \$9). **Business** — Through subsidiaries, company operates restaurants. **Proceeds** — For expansion, equipment and working capital. **Office** — 2103 Clark Bldg., Pittsburgh. **Underwriter** — Kevin Securities Corp., New York.

+Radiation Resources, Inc.

Oct. 29, 1969 filed 125,000 common. **Price** — By amendment (max. \$5). **Business** — Company manufactures a machine that permits a wide variety of materials to be exposed to radiation. **Proceeds** — For working capital and operating expenses. **Office** — 24 Kulick Rd., Fairfield, N.J. **Underwriter** — Flaks, Zaslow & Co., Inc., New York.

+Rand Capital Corp.

Oct. 29, 1969 filed 1,000,000 common. **Price** — By amendment (max. \$11). **Business** — A closed-end, non-diversified management investment company. **Proceeds** — For investment. **Office** — 2205 Main Pl., Buffalo, N.Y. **Underwriter** — Blair & Co., Inc., New York, and S.D. Lunt & Co., Buffalo.

Raycomm Industries, Inc.

Feb. 16, 1970 filed 150,000 common. **Price** — \$5. **Business** — Manufacture of electronic equipment, and servicing of medical electronics. **Proceeds** — For working capital. **Address** — P O Box 971, Freehold, N.J. **Underwriter** — IGL Equity Corp., New York.

+Raymond Exploration Co., Inc.

Feb. 10, 1970 filed \$5,000,000 of participating interests in the Raymond Exploration Co. Oil & Gas Program. **Price** — \$10,000 per interest. **Business** — Oil and gas operations. **Proceeds** — For working capital. **Office** — 200 West Douglas, Wichita, Kans. **Underwriter** — Winston, Perry & Co., Inc., New York.

+Raymond Petroleum Co., Inc. (4 / 27-5 / 1)

Oct. 7, 1969 filed 300,000 common. **Price** — \$5. **Business** — Oil and gas operations. **Proceeds** — For debt repayment and working capital. **Office** — Fourth National Bank Bldg., Wichita, Kans. **Underwriter** — Winston, Perry & Co., Inc., New York.

Realtek Communications, Inc.

Jan. 6, 1970 filed 80,000 common with warrants to purchase 80,000 additional shares, to be offered in units of one share and one warrant. **Price** — By amendment (max. \$5 per share). **Business** — Development of a remote telecommunication information, marketing and order entry system, primarily for consumers and retailers. **Proceeds** — For working capital. **Office** — 42 Broadway, New York. **Underwriter** — Charter Planning Corp., New York. **Offering** — Expected in May.

o+Realtek Industries, Inc.

Jan. 15, 1970 filed 320,000 common, of which 170,000 are to be offered by the company and 150,000 by selling stockholders. **Price** — \$7. **Business** — Development of apartment units and commercial rental space. **Proceeds** — For expansion and working capital. **Office** — 3625 Lee Rd., Shaker Heights, Ohio. **Underwriter** — Greene & Ladd, Dayton, Ohio. **Offering** — Expected in May.

+Realty Dimensions Corp.

Feb. 27, 1970 filed 2,000,000 common. **Price** — By amendment. **Business** — Real estate and related activities. **Proceeds** — For working capital. **Underwriter** — Eastman Dillon, Union Securities & Co., New York. **Offering** — Expected in early April.

+Record Club of America, Inc.

Dec. 16, 1969 filed 300,000 common, of which 168,000 are to be offered by the company and 132,000 by selling stockholders. **Price** — By amendment (max. \$12). **Business** — Sale of records and tapes by mail to Record Club members. **Address** — P.O. Box 22, York, Pa. **Underwriter** — Faulkner, Dawkins & Sullivan Securities, Inc., New York. **Offering** — Expected in April.

o+Recreation Resources, Inc.

March 24, 1970 filed 175,000 common. **Price** — By amendment (max. \$10). **Business** — Development and operation of public grounds for the accommodation of trailers and mobile homes. **Proceeds** — For working capital. **Office** — 777 Summer St., Stamford, Conn. **Underwriter** — Frank Goldman & Drake, Inc., New York. **Offering** — Expected in mid-July.

o+Redken Laboratories, Inc. (4 / 20-24)

Jan. 29, 1970 filed 130,000 common, of which 120,000 are to be offered by the company and 10,000 by a selling stockholder. **Price** — By amendment (max. \$10). **Business** — Manufacture of hair and skin-conditioning, beauty and cosmetic products. **Proceeds** — For debt repayment, working capital and other corporate purposes. **Office** — 14721 Califa St., Los Angeles. **Underwriter** — Mitchum, Jones & Templeton, Inc., Los Angeles.

+Redner Associates, Inc.

Jan. 28, 1970 filed 75,000 common. **Price** — \$4. **Business** — A placement service for department store management personnel. **Proceeds** — For working capital and other corporate purposes. **Office** — 485 Fifth Ave., New York. **Underwriter** — Davis Securities Co. Inc., New York.

+Redstone Securities Corp.

Jan. 30, 1970 filed 100,000 common. **Price** — \$4. **Business** — A broker-dealer and general investment banker. **Proceeds** — For working capital. **Office** — 17 Battery Pl., New York. **Underwriter** — Paul Forchheimer, New York.

Reinah Development Corp.

Jan. 29, 1970 ("Reg. A") 100,000 common. **Price** — \$3. **Business** — Sale of condominiums. **Proceeds** — For debt repayment, working capital and other corporate purposes. **Office** — 391 E. 149th St., Bronx, N.Y. **Underwriter** — TDA Securities, Inc., Hempstead, N.Y.

oReliance Oil Corp. (4 / 10)

Feb. 19, 1970 filed 200 units in Reliance 1970 Oil & Gas Program, No. 1. **Price** — \$2,500 per unit. **Business** — Oil and gas operations. **Proceeds** — For working capital. **Office** — 2120 Angus Rd., Charlottesville, Va. **Underwriter** — Reliance Sales Corp., Charlottesville.

+Renaissance Fund, Inc.

Jan. 16, 1970 filed 1,750,000 common. **Price** — \$15. **Business** — A diversified, closed-end investment company. **Proceeds** — For investment. **Office** — 501 Fifth Ave., New York. **Underwriter** — Hoppin Bros. & Co., New York.

+Republic Development Corp.

Sept. 29, 1969 filed 305,000 outstanding common. **Price** — By amendment (max. \$18). **Business** — Land development and sale of single family homes. **Proceeds** — For selling stockholders. **Office** — 14201 W. Eight Mile Rd., Detroit. **Underwriter** — Goodbody & Co., New York.

+Research Media, Inc.

Dec. 29, 1969 filed 105,000 common. **Price** — \$3. **Business** — Manufacture of electronic and mechanical devices used in the teaching of life science subjects. **Proceeds** — For working capital and other corporate purposes. **Office** — 4 Midland Ave., Hicksville, N.Y. **Underwriter** — Sealfon & Friedman, Inc., New York.

o+Resort Products International, Inc.

Dec. 30, 1969 filed 80,000 common with warrants to purchase an additional 120,000 shares, to be offered in units of two shares and three warrants. **Price** — \$25 per unit. **Business** — Production of a specially-designed recreational vehicle and specially-designed boats. **Proceeds** — For debt repayment and working capital. **Office** — 790 South Cleveland Ave., St. Paul. **Underwriter** — New Dimension Securities Corp., New York. **Offering** — Expected in May.

+Responsive Data Processing Corp.

Jan. 28, 1970 filed 200,000 common with warrants to purchase 100,000 additional shares, to be offered in units of two shares and one warrant. **Price** — By amendment (max. \$20 per unit). **Business** — Development of on-line computer services and related proprietary software packages for the health care industries. **Proceeds** — For debt repayment and working capital. **Office** — Mt. Kisco, N. Y. **Underwriters** — Pressman, Frohlich & Frost, Inc., New York, and Hugh Johnson & Co., Inc., Buffalo, N.Y. **Offering** — Expected in April.

oRevell, Inc. (4 / 20-24)

March 12, 1970 filed 150,000 common. **Price** — By amendment (max. \$10). **Business** — Production of plastic model hobby kits. **Proceeds** — For debt repayment. **Office** — 4223 Glencoe Ave., Venice, Calif. **Underwriter** — J. Barth & Co., San Francisco.

o+Riekes (S.) & Sons, Inc. (4 / 16)

Oct. 22, 1969 filed 200,000 common, of which 110,000 are to be offered by the company and 90,000 by selling stockholders. **Price** — By amendment (max. \$12). **Business** — Distribution of containers, glassware and materials handling equipment. **Proceeds** — For debt repayment, equipment and working capital. **Address** — P.O. Box 1271, Omaha, Nebr. **Underwriter** — Eppler, Guerin & Turner, Inc., Dallas.

o+Ring Around Products, Inc. (4 / 13-17)

Sept. 24, 1969 filed 300,000 common. **Price** — \$5. **Business** — A merchandising and marketing agricultural concern. **Proceeds** — For expansion, equipment, debt repayment and working capital. **Office** — County Rd. 4, Autauga County, Ala. **Underwriter** — First Alabama Securities, Inc., Montgomery, Ala.

+Rochester Group, Inc.

Nov. 24, 1969 filed 265,000 common. **Price** — By amendment (max. \$12). **Business** — Production of textiles. **Proceeds** — For an acquisition. **Office** — One East Ave., Rochester, N. Y. **Underwriter** — Reynolds & Co., New York. **Offering** — Expected in April.

+Rodeway Inns of America

Nov. 26, 1969 filed 400,000 common. **Price** — \$15. **Business** — Operation of chain of motor hotels and sale of motor hotel equipment. **Proceeds** — For debt repayment and working capital. **Office** — 919 N. First St., Phoenix, Ariz. **Underwriter** — Ladenburg, Thalmann & Co., New York. **Offering** — Expected in April.

+Rollins Rapid Repro Franchises, Inc.

Aug. 15, 1969 filed 150,000 common, of which 110,000 are to be offered by the company and 40,000 by selling stockholders. **Price** — By amendment. **Business** — Organization, sale and servicing of franchises for retail quick printing and duplicating centers. **Proceeds** — For expansion and working capital. **Office** — 61 Cabot St., West Babylon, N.Y. **Underwriter** — To be named.

oRonco Teleproducts, Inc.

March 31, 1970 filed 400,000 common, of which 175,000 are to be offered by the company and 225,000 by selling stockholders. **Price** — By amendment. **Business** — Marketing of consumer products. **Proceeds** — For debt repayment and working capital. **Office** — Chicago. **Underwriter** — Shearson, Hammill & Co., Inc., New York. **Offering** — Expected in May.

+Rosenthal Realty Investors

Dec. 5, 1969 filed 1,250,000 Class A shares of ben. interest, with warrants to purchase 250,000 additional shares, to be offered in units of five shares and one warrant. **Price** — \$100 per unit. **Business** — A real estate investment trust. **Proceeds** — For investment. **Office** — 1451 Broadway, New York. **Underwriter** — New York Securities Co., New York.

+Roth (Louis) & Co.

Feb. 13, 1970 filed 405,000 common, of which 125,000 are to be offered by Company and 280,000 by selling stockholders. **Price** — By amendment (max. \$25). **Business** — Manufacturer of men's suits, jackets, coats and other clothing. **Proceeds** — For debt repayment and working capital. **Office** — 1140 S. Flower St., Los Angeles. **Underwriter** — Dean Witter & Co. Inc., San Francisco. **Offering** — Expected in April.

Royal Inns of America, Inc.

Nov. 19, 1969 filed 225,000 common with warrants to purchase 225,000 additional shares, to be offered in units of one share and one warrant. **Price** — By amendment (max. \$45 per unit). **Business** — Operation of a chain of motor hotels. **Proceeds** — For expansion, equipment and working capital. **Office** — 4855 North Harbor Dr., San Diego, Calif. **Underwriter** — Bateman Eichler, Hill Richards Inc., Los Angeles.

+Royal Resources Exploration, Inc. (4 / 1)

Dec. 31, 1969 filed \$100,000,000 of pre-organization ltd. partnership interests, to be offered in 100,000 units. **Price** — \$5,000 per unit. **Business** — Oil, gas and mineral operations. **Proceeds** — For formation of ltd. partnerships. **Office** — 200 Brooks Towers Bldg., Denver. **Underwriter** — Denver Corp., Denver.

+Russo Realty Fund - 70, Ltd.

Dec. 23, 1969 filed \$5,000,000 of partnership interests (1,000 units). **Price** — \$5,000 per unit. **Business** — Real estate operations. **Proceeds** — For working capital. **Office** — 2005 Houston Natural Gas Bldg., 1200 Travis St., Houston. **Underwriter** — Russ & Co., Inc. San Antonio. **Offering** — Expected in mid-April.

STV Inc.

Jan. 23, 1970 filed 259,783 common, of which 250,000 are to be offered by the company and 9,783 by selling stockholders. **Price** — By amendment (max. \$14). **Business** — Company provides engineering consulting services to the construction industry. **Proceeds** — For debt repayment and working capital. **Office** — First Federal Bldg., High & Hanover Sts., Pottstown, Pa. **Underwriter** — Thomson & McKinnon Auchincloss Inc., New York.

+Saidle Management Resources, Inc.

Aug. 26, 1969 filed 200,000 common. **Price** — \$7.50. **Business** — Company plans to acquire other companies, and to offer management and investment banking services. **Proceeds** — For acquisitions and other corporate purposes. **Office** — 122 E. 42nd St., New York. **Underwriter** — To be named.

+Samson International Corp.

Dec. 30, 1969 filed 100,000 common. **Price** — \$12. **Business** — Custom designing and building of interiors for commercial establishments, institutions and governmental agencies. **Proceeds** — For debt repayment, expansion and working capital. **Office** — 121 E. 18th St., New York. **Underwriter** — Knickerbocker Securities, Inc., New York.

San Sebastian Gold Mines, Inc.

Oct. 15, 1969 filed 120,000 common and 120,000 common purchase warrants, to be offered in units of one share and one warrant. **Price** — \$6. per unit. **Business** — Mining operations. **Proceeds** — For equipment, working capital and other corporate purposes. **Office** — 8101 Biscayne Blvd., Miami. **Underwriter** — M.A. Allen & Co., Inc., Clifton N.J. **Offering** — Expected in April.

Sanitas Service Corp.

March 3, 1970 filed 840,000 common, of which 750,000 are to be offered by the company and 90,000 by selling stockholders. **Price** — By amendment (max. \$20). **Business** — Company offers building maintenance, industrial laundering, solid waste control, pest elimination and guard security services. **Proceeds** — For debt repayment, expansion and other corporate purposes. **Office** — 151 Walnut St., Hartford, Conn. **Underwriters** — Hornblower & Weeks-Hemphill, Noyes, and Blair & Co., Inc., New York. **Offering** — Expected in April.

+Santa Fe Natural Resources, Inc.

Oct. 28, 1969 filed 475,000 common. **Price** — By amendment. **Business** — Oil and gas operations. **Proceeds** — For working capital. **Office** — Oklahoma City, Okla. **Underwriter** — Parker, Bishop & Welsh, Inc., Oklahoma City. **Offering** — Indefinite.

+Santa Fe Nuclear, Inc.

Aug. 27, 1969 filed 350,000 common. **Price** — By amendment (max. \$10). **Business** — Uranium exploration. **Proceeds** — For working capital and other corporate purposes. **Office** — 101 West Marcy St., Santa Fe, N.M. **Underwriter** — Doherty & Co., Albuquerque, N.M.

oScan-Data Corp.

March 31, 1970 filed 200,000 common. **Price** — By amendment. **Business** — Company manufactures and plans to lease optical scanning systems for processing data. **Proceeds** — For working capital. **Office** — Norristown, Pa. **Underwriter** — G.H. Walker & Co., New York. **Offering** — Expected in late June or early July.

+Scan Graphics Corp.

Dec. 29, 1969 filed 200,000 common. **Price** — \$10. **Business** — Development of a system that converts electronic computer signals into readable images on microfilm. **Proceeds** — For working capital and equipment. **Office** — 104 Lincoln Ave., Stamford, Conn. **Underwriter** — Love & Co., Inc., New York. **Offering** — Expected in April or May.

oScottex Corp. (4 / 14)

Feb. 3, 1970 filed \$2,000,000 of conv. subord. debentures due 1985. **Price** — At par. **Business** — Manufacture of knit fabrics. **Proceeds** — For expansion equipment and working capital. **Office** — 625 Wortman Ave., B'klyn, N.Y. **Underwriter** — Kamen & Co., New York.

Scudder AM Fund

Feb. 6, 1970 filed 333,334 capital shares. **Price** — At net asset value (max. \$45). **Business** — An open-end non-diversified investment company. **Proceeds** — For investment. **Office** — 345 Park Ave., New York. **Sponsor** — Scudder, Stevens & Clark.

+Securities Network, Inc.

Dec. 11, 1969 ("Reg. A") 60,000 common. **Price** — \$5. **Business** — A broker-dealer. **Proceeds** — For expansion and working capital. **Office** — 31 West 47th St., New York. **Underwriter** — Fox Securities Co., New York.

+Select Homes, Inc.

Jan. 29, 1970 ("Reg. A") 149,500 common. **Price** — \$2. **Business** — Manufacture of mobile homes. **Proceeds** — For debt repayment and working capital. **Office** — 9921 Smetana Rd., Hopkins, Minn. **Underwriter** — J. Shapiro Co., Minneapolis.

+Selected Opportunity Fund, Inc.

Jan. 27, 1970 filed 50,000 common. **Price** — At net asset value (max. \$10). **Business** — A diversified, open-end management investment company. **Proceeds** — For investment. **Office** — 135 South LaSalle St., Chicago. **Underwriter** — Security Supervisors, Inc., Chicago.

+Selectron International Co. Inc.

Nov. 26, 1969 filed 400,000 common. **Price** — \$10. **Business** — Sale of radios, phonographs, tape recorders and stereo cassette tape players. **Proceeds** — For equipment, working capital and other corporate purposes. **Office** — 4215 West 45th St., Chicago. **Underwriter** — Knickerbocker Securities, Inc., New York.

Sensormatic Electronics Corp.

March 5, 1970 filed 300,000 common with warrants to purchase 150,000 additional shares, to be offered in units of one share and a warrant to purchase one-half share. **Price** — By amendment (max. \$18 per unit). **Business** — Development and marketing of an electronic surveillance system. **Proceeds** — For equipment and working capital. **Office** — 265 S. Main St., Akron, Ohio. **Underwriter** — Lineberger, Lowe & Co., Inc., New York. **Offering** — Expected in late May.

Serio Exploration Co.

March 10, 1970 filed \$24,000,000 of program units in Serio Drilling Program, Ltd. (Series A). **Price** — \$30,000 per unit. **Business** — Oil and gas operations. **Proceeds** — For working capital. **Office** — 331 Market St., Natchez, Miss. **Underwriter** — Vance, Sanders & Co., Inc., Boston.

+7 Knights International Inc.

Nov. 26, 1969 filed 350,000 common. **Price** — By amendment (max. \$5). **Business** — Development of a system of high quality family-type restaurants. **Proceeds** — For expansion, equipment and working capital. **Office** — 1225 W. Main St., Norman, Okla. **Underwriter** — Untermyer & Carton, Inc., Asbury Park, N.J. **Offering** — Expected in May.

+Shareholders Diversified Services, Inc.

Dec. 1, 1969 ("Reg. A") 300,000 common. **Price** — \$1. **Business** — A broker-dealer and seller of mutual funds. **Proceeds** — For equipment and working capital. **Office** — 276 Fifth Ave., New York. **Underwriter** — Zenith Securities, Ltd., New York.

o+Shearson Appreciation Fund, Inc. (4 / 17)

Sept. 9, 1969 filed 600,000 common. **Price** — At net asset value (max. \$100). **Business** — An investment fund. **Proceeds** — For investment. **Office** — 14 Wall St., New York. **Distributor** — Shearson, Hammill & Co. Inc., New York.

+Shelter Corp. of America Inc.

Feb. 0, 1970 filed 375,000 common, of which 229,167 are to be offered by the company and 145,833 by selling stockholders. **Price** — By amendment (max. \$12). **Business** — General Construction and sale of lumber and building supplies. **Proceeds** — For expansion. **Office** — 1550 East 78th St., Minneapolis. **Underwriter** — Piper, Jaffray & Hopwood, Minneapolis. **Offering** — Expected in April.

+Shulman Transport Enterprises, Inc.

March 31, 1970 filed 250,000 common, of which 175,000 are to be offered by the company and 75,000 by selling stockholders. **Price** — By amendment. **Business** — Air freight and surface freight forwarding. **Proceeds** — For expansion and working capital. **Office** — New York. **Underwriter** — Wertheim & Co., New York.

o+Shur Gro Industries, Inc.

Sept. 26, 1969 filed 550,000 common, of which 500,000 are to be offered by the company and 50,000 by selling stockholders. **Price** — \$4.625. **Business** — Manufacture of liquid feed supplements for cattle, cattle ranching operations and distribution of irrigation sprinkler systems. **Proceeds** — For debt repayment, working capital and other corporate purposes. **Office** — 2208 N. Prince St., Clovis, N.M. **Underwriter** — Parker, Bishop & Welsh, Inc., Oklahoma City, Okla. **Offering** — Imminent.

+Sigma Data/Computing Corp.

Feb. 16 1970, filed 200,000 common. **Price** — By amendment (max. \$5). **Business** — Development of a computer information system. **Proceeds** — For expansion, equipment and working capital. **Office** — 4720 Montgomery Lane, Bethesda, Md. **Underwriter** — T.C. Horne & Co., Inc., Cambridge, Mass. **Offering** — Expected in mid-May.

+Silhouette-American Health Spas Corp.

Dec. 29, 1969 filed 310,000 outstanding common. **Price** — By amendment (max. \$15). **Business** — Operation of health clubs. **Proceeds** — For a selling stockholder. **Office** — 30555 Southfield Rd., Southfield, Mich. **Underwriter** — First of Michigan Corp., Detroit.

Silver Metals, Inc.

Dec. 8, 1969 ("Reg. A") 3,000,000 common. **Price** — \$0.10. **Business** — Mining operations. **Proceeds** — For working capital. **Office** — 2050 University Club Bldg., 136 East South Temple, Salt Lake City, Utah. **Underwriter** — Weston & Co. Inc. Salt Lake City.

+Silver King Mining & Milling Co.

Jan. 16, 1970 ("Reg. A") 600,000 common. **Price** — \$0.50. **Business** — Mining operations. **Proceeds** — For working capital. **Address** — Rte. 2, Box 7, Usk, Wash. **Underwriter** — Hunter, Anderson Co., Coeur d'Alene, Idaho.

+Simplex Industries, Inc.

Aug. 18, 1969 filed \$10,000,000 of conv. subord. debentures due 1989. **Price** — At par. **Business** — Manufacture of paper products primarily for use in the automotive, packaging and building industries. **Proceeds** — For debt repayment and working capital. **Office** — Treat Rd., Adrian, Mich. **Underwriter** — To be named.

+Singer & Mackle, Inc.

Feb. 27, 1970 filed 750,000 common, of which 375,000 are to be offered by the company and 375,000 for selling stockholders. **Price** — By amendment (max. \$12.50). **Business** — A broker-dealer in over-the-counter securities. **Proceeds** — For expansion, equipment and working capital. **Office** — 40 Exchange Pl., New York. **Underwriter** — Walston & Co., Inc., New York. **Offering** — Expected in May.

Sjostrom (R.L.) Co.

Jan. 30, 1970 ("Reg. A") 150,000 common. **Price** — \$2. **Business** — Manufacture of laundry textile equipment and a continuous washer. **Proceeds** — For debt repayment and working capital. **Office** — 133 N.W. 16th St., Boca Raton, Fla. **Underwriter** — J.B. Williams & Co., Nashville, Tenn.

+Smith Brothers Manufacturing Co.

Nov. 19, 1969 filed 300,000 common. **Price** — By amendment (max. \$11). **Business** — Manufacture of men's and boy's clothing. **Proceeds** — For debt repayment and equipment. **Office** — 526 Howard St., Carthage, Mo. **Underwriter** — Stifel, Nicolaus & Co., Inc., St. Louis. **Offering** — Temporarily postponed.

+Snark Products, Inc.

Jan. 29, 1970 filed 100,000 common. **Price** — By amendment (max. \$10). **Business** — Manufacture and sale of low-priced boats for leisure use. **Proceeds** — For equipment and debt repayment. **Office** — 1580 Lemoine Ave., Ft. Lee, N.J. **Underwriter** — Orvis Brothers & Co., New York.

o+Society Brand Industries, Inc. (4 / 27-5 / 1)

Nov. 28, 1969 filed 370,000 common, of which 100,000 are to be offered by the company and 270,000 by selling stockholders. **Price** — By amendment (max. \$10). **Business** — Manufacture of men's and boy's apparel, commercial signs and displays, and the sale and leasing of medical and health equipment. **Proceeds** — For expansion and working capital. **Office** — 2018 Washington Ave., St. Louis. **Underwriter** — Hirsch & Co., Inc., New York.

o+Solar Productions, Inc.

March 26, 1970 filed 303,240 common, of which 124,300 are to be offered by the company and 178,940 by a selling stockholder (Steve McQueen). **Price** — \$9. **Business** — Production of motion pictures. **Proceeds** — For working capital. **Office** — 10203 Santa Monica Blvd., Los Angeles. **Underwriter** — B / W / A Inc., San Marino, Calif.

+Sonics International, Inc.

Dec. 23, 1969 filed 275,000 common, of which 255,000 shares are to be offered by the company and 20,000 by selling stockholders. **Price** — By amendment (max. \$8.50). **Business** — Development of sonic and ultrasonic energy for use in industrial pollution abatement. **Proceeds** — For working capital and expansion. **Office** — 7101 John W. Carpenter Fwy., Dallas. **Underwriter** — Institutional Equity Corp., Houston. **Offering** — Expected in April.

+Sonolite Corp. (4 / 13-17)

Dec. 29, 1969 filed 200,000 common. **Price** — \$10. **Business** — Manufacture of plastic products for the construction industry. **Proceeds** — For equipment expansion debt repayment and working capital. **Office** — Lakeside Industrial Park, Gloucester, Mass. **Underwriter** — Newton Investment Corp., Boston.

Southeastern Timberland Trust

Dec. 29, 1969 filed 300,000 shares of ben. interest. **Price** — By amendment (max. \$6). **Business** — A real estate investment trust. **Proceeds** — For investments. **Office** — Warm Springs, Ga. **Underwriter** — Georgia Timberlands Management Co.

Southeastern United Corp.

March 19, 1970 filed 310,000 common. **Price** — \$3. **Business** — Establishment of two life insurance companies. **Proceeds** — For working capital and other corporate purposes. **Office** — 2400 First National Bank Bldg., Atlanta. **Underwriter** — Transco Securities, Inc.

+Southern Packaging Design Corp.

Jan. 30, 1970 filed 100,000 common. **Price** — \$5. **Business** — Through subsidiaries, company manufactures woven labels. **Proceeds** — For equipment, debt repayment and working capital. **Office** — 25 W. 39th St., New York. **Underwriter** — Sassower, Jacobs & Schneider, Inc., New York.

Southern Tier Tool Corp.

Nov. 26, 1969 filed 200,000 common. **Price** — \$5. **Business** — Manufacture of precision machine parts, manufacture of art boxes and palettes, crane rental and steel construction. **Proceeds** — For debt repayment and working capital. **Office** — 2 N. Page Ave., Endicott, N.Y. **Underwriters** — Davis Securities Co., Inc., New York, and Burton Davis & Co., Inc., East Orange, N.J.

+Space - Guard, Inc.

Jan. 23, 1970 filed 105,000 common. **Price** — \$3. **Business** — Production of alarm systems. **Proceeds** — For working capital. **Office** — 820 64th St., Brooklyn, N.Y. **Underwriter** — Daniel Brier & Co., Inc., New York. **Offering** — Expected in June.

Space Systems Laboratory, Inc.

Dec. 19, 1969 filed 150,000 common, of which 100,000 are to be offered by the company and 50,000 by selling stockholders. **Price** — By amendment (max. \$5). **Business** — Manufacture of items of hardware of an optical nature. **Proceeds** — For debt repayment and working capital. **Office** — 1111 Sheridan Rd., Melbourne, Fla. **Underwriter** — Benjamin Werner Co., New York. **Note** — This statement has been amended.

Specialty Converters, Inc.

Oct. 20, 1969 filed 200,000 common. **Price** — By amendment (max. \$5). **Business** — Processing of urethane foam. **Proceeds** — For construction, expansion and working capital. **Office** — Braintree, Mass. **Underwriter** — Suplee, Mosley, Inc., Philadelphia.

oSpecialty Restaurants Corp.

March 26, 1970 filed 194,959 outstanding common. **Price** — By amendment (max. \$13.50). **Business** — Operation of restaurants and shopping villages. **Proceeds** — For selling stockholders. **Office** — 2977 Redondo Ave., Long Beach, Calif. **Underwriter** — Dean Witter & Co., Inc., Los Angeles. **Offering** — Expected in April.

+Spectran, Inc.

Feb. 16, 1970 filed 223,000 common. **Price** — By amendment (max. \$4.50). **Business** — Development of advanced microwave, infrared, optical and ultra violet sensor systems and components. **Proceeds** — For equipment, and working capital. **Office** — 8050 E. Lawrence Ave., Downey, Calif. **Underwriter** — Smith, Jackson & Co., New York, and Great Pacific Securities Corp., Santa Ana, Calif. **Offering** — Expected in April.

+Spectrum Cosmetics, Inc.

Feb. 3, 1970 filed 150,000 common. **Price** — \$5. **Business** — Development of a line of cosmetics. **Proceeds** — For working capital. **Office** — 6 E. 45th St., New York. **Underwriter** — Robert Cea & Co., Inc., New York. **Offering** — Expected in late May.

+Sports for Youth, Inc.

Dec. 30, 1969 filed 100,000 common. **Price** — \$5. **Business** — Operation of an indoor-outdoor health club. **Proceeds** — For construction and working capital. **Office** — Kings Hwy. & Ormond Ave., Cherry Hill, N.J. **Underwriter** — Amiswiss International Corp., New York. **Offering** — Expected in May.

State Bond & Mortgage Co.

March 9, 1970 filed \$10,954,655 of investment certificates, Series 315. **Price** — By amendment. **Business** — Company issues and sells face amount certificates. **Office** — 28 N. Minnesota St., New Ulm, Minn. **Underwriter** — State Bond Sales Corp., New Ulm. **Offering** — Expected in early May.

+Statitech Industries, Inc.

Jan. 8, 1970 filed 220,000 common. **Price** — \$5. **Business** — Acquisition of the stock or assets of operating businesses. **Proceeds** — For working capital. **Office** — 7th & Ransstead St., Philadelphia. **Underwriter** — Willard Securities, Inc., New York.

+Statistical Computing Center, Inc.

March 6, 1970 filed 300,000 common. **Price** — \$4. **Business** — Company provides data processing services to fire and casualty insurance companies and credit unions. **Proceeds** — For debt repayment and working capital. **Office** — 2501 N. Stiles, Oklahoma City, Okla. **Underwriter** — R.J. Edwards, Inc., Oklahoma City, Okla.

+Stator Texas Industries Corp.

Feb. 10, 1970 ("Reg. A") 150,000 common. **Price** — \$2. **Business** — Company plans to establish a machine tooling facility, and manufacture machined products. **Proceeds** — For equipment, construction and working capital. **Office** — Chireno, Texas. **Underwriter** — T D A Securities, Inc., Hempstead, N.Y. **Offering** — Expected in July.

+Stop Convenience Food Stores, Inc. (4 / 15)

Sept. 29, 1969 filed 240,000 common. **Price** — By amendment (max. \$5). **Business** — Operation of retail food stores. **Proceeds** — For expansion, working capital and other corporate purposes. **Office** — 1736 East Second St., Scotch Plains, N.J. **Underwriter** — Arnold, Wilkens & Co., Inc., New York.

+Stop-N-Go Foods, Inc.

Jan. 27, 1970 filed 111,000 common, of which 100,000 are to be offered by the company and 11,000 by selling stockholders; and \$1,500,000 of s.f. debentures due 1985 with warrants to purchase 45,000 common, to be offered in units of \$1,000 of debentures and 30 warrants. **Price** — By amendment (common, max. \$10). **Business** — Operation of self-service convenience retail food stores. **Proceeds** — For debt repayment, expansion and working capital. **Office** — 4 Strader Dr., Trotwood, Ohio. **Underwriter** — Ohio Co., Columbus.

Strader Construction Co., Inc.

Oct. 22, 1969 filed \$300,000 of 9 per cent conv. subord. debentures due 1974, and 150,000 common purchase warrants, to be offered in units of \$100 of debentures and 50 warrants. **Price** — \$105 per unit. **Business** — A general contractor in the building and construction field. **Proceeds** — For debt repayment and other corporate purposes. **Office** — 249 East Emerson, Suite F, Orange, Calif. **Underwriter** — Buttonwood Securities, La Jolla, Calif.

o+Strick, Inc.

March 23, 1970 filed 1,250,000 common of which 500,000 are offered by company and 750,000 by selling stockholders. **Price** — By amendment (max. \$12). **Business** — Manufacture and marketing of aluminum truck trailers, truck bodies, and parts and accessories. **Proceeds** — For debt repayment, construction and equipment. **Office** — U.S. Highway No. 1, Fairless Hills, Pa. **Underwriter** — Dean Witter & Co., Inc., New York. **Offering** — Expected in late April.

Struc-Foam Industries, Inc.

June 17, 1969 filed 100,000 common. **Price** — \$5. **Business** — Manufacture of high-strength plastic products. **Proceeds** — For equipment and working capital. **Office** — 225 Belleville Ave., Bloomfield, N. J. **Underwriter** — Weinberg, Ost & Hayton, Inc., New York. **Offering** — Expected in April.

Summers Electric Co.

Oct. 28, 1969 filed 175,000 common, of which 75,000 are to be offered by the company and 100,000 by selling stockholders. **Price** — By amendment (max. \$13). **Business** — Distribution of electrical supplies, lumber and other household building products. **Proceeds** — For debt repayment and working capital. **Office** — 500 South Good-Latimer Expwy., Dallas. **Underwriter** — Eppler, Guerin & Turner, Inc., Dallas.

+Summit Group, Inc.

Jan. 30, 1970 filed 200,000 Class A with warrants to purchase 100,000 additional shares, to be offered in units of two shares and one warrant. **Price** — By amendment (max. \$25). **Business** — Company provides asset management services. **Proceeds** — For general corporate purposes. **Office** — 808 Travis St., Houston. **Underwriter** — Kordich, Victor & Neufeld, New York. **Offering** — Expected in May.

Summit Properties

Feb. 27, 1970 filed 130,000 shares of ben. interest. **Price** — By amendment (max. \$13.50). **Business** — A real estate investment trust. **Proceeds** — For investment. **Office** — 329 Second National Bldg., Akron, Ohio. **Underwriters** — Fulton, Reid & Staples and Ball, Burge & Kraus, Cleveland.

+Superlease V Corp.

Dec. 22, 1969 ("Reg. A") 60,000 common. **Price** — \$4. **Business** — Leasing operation and maintenance of cigarette and drink vending machines. **Proceeds** — For equipment, debt repayment, expansion and working capital. **Office** — 2007 129th St., College Point, N.Y. **Underwriter** — I.R.E. Investors Corp., Levittown, N.Y.

+Super Snak of Nebraska, Inc.

Jan. 22, 1970 ("Reg. A") 150,000 common. **Price** — \$2. **Business** — Operation of fast-food franchised restaurants. **Proceeds** — For expansion and working capital. **Office** — 11131 Switzer Rd., Lenexa, Kans. **Underwriter** — Century Investment Corp., Wichita, Kans.

+Survival Systems, Inc.

Dec. 29, 1969 filed 150,000 common. **Price** — By amendment (max. \$10). **Business** — Company plans to develop products for increasing individual safety on the job or at recreation. **Proceeds** — For working capital and other corporate purposes. **Office** — 1830 South Baker Ave., Ontario Calif. **Underwriter** — Kluger & Ellis, New York.

+Swiss Co., Inc.

Dec. 29, 1969 filed 258,500 common. **Price** — By amendment (max. \$5). **Business** — Operation of restaurants featuring short-order items and carry-out food service. **Proceeds** — For expansion, equipment and working capital. **Office** — 4117 So. Robinson, Oklahoma City, Okla. **Underwriter** — Alessandrini & Co., Inc., New York. **Offering** — Expected in April.

o+Systemation, Inc.

Oct. 7, 1969 filed 175,000 common. **Price** — By amendment (max. \$7). **Business** — Company provides management systems education. **Proceeds** — For working capital, debt repayment and other corporate purposes. **Address** — P.O. Box 730, Colorado Springs, Colo. **Underwriters** — Boettcher & Co., Denver. **Offering** — Expected in late April.

Systems Control, Inc.

March 24, 1970 filed 125,000 common. **Price** — By amendment (max. \$10). **Business** — Company provides professional computer services. **Proceeds** — For working capital. **Office** — 260 Sheridan Ave., Palo Alto Calif. **Underwriter** — Illinois Co., Inc., Chicago, and Hugh Johnson & Co., Buffalo, N.Y.

+Systems General Corp. (4 / 9-10)

Nov. 7, 1969 filed 350,000 common. **Price** — By amendment (max. \$5.50). **Business** — Company provides testing and scientific services in the fields of night vision technology and communications. **Proceeds** — For debt repayment, expansion and working capital. **Office** — 6825 Redmond Dr., McLean, Va. **Underwriter** — First Investment Planning Co., Washington, D.C.

+TLC Nursing Centers

July 30, 1969 filed 125,000 common. **Price** — By amendment (max. \$5). **Business** — Company owns and operates two nursing homes. **Proceeds** — For expansion, equipment and working capital. **Office** — 1400 West Fourth St., Redwig, Minn. **Underwriter** — G.J. Bratter & Co., Inc., Minneapolis. **Offering** — Indefinitely postponed.

+TLM, Inc.

Dec. 22, 1969 ("Reg. A") 150,000 common. **Price** — \$2. **Business** — Company offers oil and gas consulting services, and sells oil and gas operation equipment. **Proceeds** — For expansion and working capital. **Address** — P.O. Drawer J, Cleveland, Okla. **Underwriter** — Financial Securities, Inc., Tulsa, Okla.

+Take Two, Inc.

June 30, 1969 filed 120,000 common. **Price** — \$5. **Business** — Production of filmed television commercials. **Proceeds** — For equipment, expansion and working capital. **Office** — 78 Fifth Ave., New York. **Underwriter** — Lockwood & Co., New York.

Tamarisk Petroleum Fund, Inc.

Jan. 20, 1970 filed \$30,000,000 of ltd. partnership interests in oil and gas programs. **Price** — Min. \$5,000 per unit. **Business** — Oil and gas operations. **Proceeds** — For working capital. **Office** — First Federal Savings Bldg., Phoenix, Ariz. **Underwriter** — Arbor Investment Co., Phoenix.

+Tambrook Dude Ranch, Inc.

Jan. 29, 1970 ("Reg. A") 100,000 common. **Price** — \$3. **Business** — Operation of a dude ranch. **Proceeds** — For construction, equipment and other corporate purposes. **Office** — Stanbrook Dude Ranch, Silver Lake, Rhinebeck, N.Y. **Underwriter** — TDA Securities, Inc., Hempstead, N.Y. **Offering** — Expected in July.

+Tannetics, Inc.

Oct. 28, 1969 filed 160,000 common and warrants to purchase 40,000 additional shares, to be offered in units of four shares and one warrant. **Price** — \$20 per unit. **Business** — Manufacture of plumbing, valves and other non-ferrous products. **Proceeds** — For debt repayment and working capital. **Office** — 4201 Bell St., Erie, Pa. **Underwriter** — Havener Securities Corp., New York. **Offering** — Expected in mid-April.

+Tape Communications, Inc.

Nov. 25, 1969 filed 120,000 common. **Price** — \$5. **Business** — Production of audio cassette and video tape recordings. **Proceeds** — For equipment and working capital. **Office** — 6290 W. Sunset Blvd. Los Angeles. **Underwriter** — Charles Plohn & Co., New York.

+Technological Advancement Centers, Inc.

Jan. 19, 1970 filed 132,500 common, of which 120,000 are offered by company and 12,500 by selling stockholders. **Price** — \$9. **Business** — Company offers short-term intensive instruction in the fields of science, engineering, technical management and various other industrial skills. **Proceeds** — For debt repayment, expansion and working capital. **Office** — 29 Division St., Somersville, N.J. **Underwriter** — Tobey & Kirk, New York.

+Technological Associates, Inc.

March 18, 1970 filed 350,000 common. **Price** — By amendment (max. \$20). **Business** — A mutual fund. **Proceeds** — For investment. **Office** — Ft. Lauderdale, Fla. **Underwriter** — J.C. Bradford & Co., Nashville. **Offering** — Expected in late May.

+Tekmar Corp. (4 / 13-17)

Oct. 16, 1969 filed 75,000 common. **Price** — \$6. **Business** — Development and distribution of marine pollution control devices. **Proceeds** — For working capital. **Office** — 39 Broadway, New York. **Underwriter** — First Trinity Security, Ltd., New York.

+Telemed Corp. (4 / 13-17)

Oct. 7, 1969 filed 200,000 common. **Price** — \$6. **Business** — Operation of computerized service for analysis of medical data. **Proceeds** — For equipment, working capital and other corporate purposes. **Office** — 205 Touhy Ave., Park Ridge, Ill. **Underwriter** — Frank Ginberg & Co., Inc., New York.

+Telemodem, Inc.

March 2, 1970 filed 150,000 common. **Price** — By amendment (max. \$6). **Business** — Manufacture of telecommunication and data handling equipment and systems. **Proceeds** — For working capital. **Office** — 98-05 217th St., Queens Village, N.Y. **Underwriter** — Kluger & Ellis, New York. **Offering** — Expected in mid-April.

+Telfon Communications Corp.

March 16, 1970 filed 200,000 common. **Price** — By amendment (max. \$10). **Business** — Company offers home-study courses in radio announcing. **Proceeds** — For debt repayment. **Office** — 444 Geary Blvd., San Francisco. **Underwriter** — First California Co., Inc., San Francisco.

Tenneco Corp.

Feb. 20, 1970 filed \$75,000,000 of debentures due 1976. **Price** — By amendment. **Business** — Company has interests in oil and gas production, chemicals, paperboard, shipbuilding and a wide variety of other operations. **Office** — Delaware Trust Bldg., Wilmington, Del. **Underwriters** — Stone & Webster Securities Corp.; White, Weld & Co.; Paine, Webber, Jackson & Curtis, New York; and Halsey, Stuart & Co. Inc., Chicago. **Offering** — Expected in June.

Tennessee Forging Steel Corp.

Dec. 3, 1969 filed \$30,000,000 of 6 per cent conv. subord. debentures due 1984. **Price** — By amendment. **Business** — Manufacture of structural steel products. **Proceeds** — For construction and working capital. **Office** — U.S. Hwy. No. 27, Harri-man, Tenn. **Underwriter** — Wheat & Co., Inc., Richmond, Va.

+Terminal Technology, Inc.

Nov. 28, 1969 filed 300,000 common. **Price** — \$5. **Business** — Design and sale of electronic data registers. **Proceeds** — For expansion, equipment and working capital. **Office** — 126 Albany Ave., Freeport, N.Y. **Underwriter** — Economic Planning Corp., New York.

+Texas Crude Oil, Inc.

Jan. 29, 1970 filed 300,000 common. **Price** — \$17.50. **Business** — Oil and gas operations in the U.S. and abroad. **Proceeds** — For debt repayment and working capital. **Office** — 915 Houston Bank & Trust Bldg., Houston. **Underwriter** — Smith Barney & Co., Inc., New York. **Offering** — Expected in April or May.

+Thermodyne International Ltd.

March 24, 1970 filed 125,000 common. **Price** — By amendment (max. \$8). **Business** — Manufacture and sale of thermal-formed plastic containers. **Proceeds** — For debt repayment, equipment and working capital. **Office** — 737 Loma Verde Ave., Palo Alto, Calif. **Underwriter** — C.B. Richard, Ellis Co., New York.

+3 Lombardos, Inc.

Jan. 29, 1970 filed 110,000 common. **Price** — \$5. **Business** — Leasing of stores and department store floor areas in which equipment for shoe repair shops is installed. **Proceeds** — For expansion and working capital. **Office** — 1643 Hillside Ave., New Hyde Park, L.I., N.Y. **Underwriter** — Zenith Securities, Ltd., New York. **Offering** — Expected in May.

+Tiddens Petroleum Corp.

Jan. 14, 1970 ("Reg. A") 100,000 common. **Price** — \$3. **Business** — Oil and gas operations. **Proceeds** — For working capital. **Office** — 520 First National Casualty Bldg., Fond du Lac, Wis. **Underwriter** — First Northwest Corp., St. Paul, Minn.

Tierra Resources Fund, Inc.

Jan. 13, 1970 filed \$10,000,000 of pre-organization partnership interests. **Price** — \$5,000 per unit. **Business** — Real estate operations. **Proceeds** — For working capital. **Office** — 5670 East Evans Ave., Denver. **Distributor** — First Western Securities of Colorado, Denver.

+Tilco, Inc.

Dec. 29, 1969 filed 600,000 common. **Price** — By amendment (max. \$15). **Business** — Oil and gas operations. **Proceeds** — For equipment and working capital. **Office** — 200 Sutton Pl., Wichita, Kans. **Underwriter** — Douglas, Stewart, Maguire & Parkhurst, Inc., Chicago. **Offering** — Expected in May.

+Time Peripherals Corp. (4 / 6-10)

Feb. 4, 1970 ("Reg. A") 150,000 common. **Price** — \$2. **Business** — Manufacture of plotters for Computer time-sharing terminals. **Office** — Wilton, Conn. **Underwriter** — Grimm & Davis, Inc., New York.

+Todhunter International, Inc.

March 16, 1970 filed 100,000 common. **Price** — By amendment (max. \$15). **Business** — Production of alcoholic beverages. **Proceeds** — For general corporate purposes. **Office** — 324 Datura St., West Palm Beach, Fla. **Underwriter** — Sterling, Grace Securities Corp., New York.

+Tomanet Corp.

Dec. 24, 1969 filed 200,000 common. **Price** — \$6. **Business** — Sale of residential lots in mobile home subdivisions. **Proceeds** — For expansion, debt repayment and working capital. **Address** — P.O. Box 125, 205 East Main St., Round Rock, Texas. **Underwriter** — Rosen-Newman Securities, Inc., Brooklyn. **Offering** — Expected in early May.

+Topper Corp.

Feb. 18, 1970 filed 420,000 common, of which 300,000 are to be offered by the company and 120,000 by selling stockholders. **Price** — By amendment (max. \$10). **Business** — Manufacture of toys. **Proceeds** — For debt repayment and working capital. **Office** — 107 Trumbull Sq., Elizabeth N.J. **Underwriter** — Cogan, Berlind, Weill & Levitt, Inc., New York. **Offering** — Expected in late April.

Torr Laboratories, Inc.

Dec. 12, 1969 filed 100,000 common. **Price** — By amendment (max. \$12). **Business** — Manufacture of high-voltage vacuum relays, industrial X-ray systems and related products. **Proceeds** — For expansion, equipment and working capital. **Office** — 2228 Cotner Ave., Los Angeles. **Underwriter** — B. J. Lerner & Co., Inc., Los Angeles.

+Total Computer Systems & Services, Inc.

Feb. 27, 1970 filed 135,000 common. **Price** — By amendment (max. \$5). **Business** — Company provides computerized bookkeeping, accounting and related data services for businesses and accountants. **Proceeds** — For working capital. **Office** — 350 Fifth Ave., New York. **Underwriter** — Kluger & Ellis, New York. **Offering** — Expected in mid-April.

Town & Country Financial Corp.

Nov. 6, 1969 filed 230,000 common. **Price** — \$7. **Business** — A savings and loan holding company. **Proceeds** — For debt repayment and other corporate purposes. **Office** — 444 Main St., Glen Ellyn, Ill. **Underwriter** — Edward A. Viner & Co., Inc., New York.

+Tra Vel Inc.

Nov. 25, 1969 filed 200,000 common. **Price** — By amendment (max. \$5.25). **Business** — Leasing of advertising space in public tourist information centers. **Proceeds** — For expansion, debt repayment and working capital. **Office** — 3231 West Vine Dr., Fort Collins, Colo. **Underwriter** — G.K. Scott & Co., Inc., New York.

+Tranquillaire Mental Health Services, Inc.

Feb. 27, 1970 filed 200,000 common. **Price** — \$5. **Business** — Development of mental health, and alcohol and drug treatment centers. **Proceeds** — For equipment and working capital. **Office** — 5050 Poplar Ave., Memphis, Tenn. **Underwriter** — Arnold Wilkens & Co., Inc., New York. **Offering** — Expected in July or August.

+Transceiver Corp. of America

Feb. 18, 1970 filed 130,000 common. **Price** — \$8. **Business** — Operation of a national network of transceiver centers for the sending and receiving of documents. **Office** — P.O. Box 508, 2309 Ave. K, Plano, Texas. **Underwriter** — Kelly, Andrews & Bradley, Inc., New York.

+Transcontinental Data Processing Corp. (4 / 13-17)

Dec. 17, 1969 filed 40,000 common. **Price** — By amendment (max. \$10). **Business** — Sale of franchises and equipment to independent accountants in various areas of data processing. **Proceeds** — For equipment and working capital. **Office** — 12011 San Vicente Blvd., Los Angeles. **Underwriter** — Chartered New England Corp., New York.

Transvac Electronics, Inc.

Dec. 15, 1969 filed 100,000 common. **Price** — By amendment (max. \$10). **Business** — Production of electronic products and equipment. **Proceeds** — For debt repayment and working capital. **Office** — 270 Newton Rd., Plainview, L.I., N.Y. **Underwriter** — Mayflower Securities Co., Inc., New York.

+Tri - Vec., Inc.

Jan. 22, 1970 filed 65,000 common. **Price** — \$5. **Business** — Company plans to manufacture an advance warning device to promote highway safety. **Proceeds** — For equipment and other corporate purposes. **Office** — 1795 S. Patrick Dr., Indian Harbour Beach, Fla. **Underwriter** — Benjamin Werner Co., New York. **Offering** — Expected in April.

+Tru - Valu Enterprises, Inc.

Feb. 20, 1970 filed 150,000 common. **Price** — By amendment (max. \$5). **Business** — Showroom and catalog sales of general merchandise. **Proceeds** — For equipment and other corporate purposes. **Office** — 300 Hanover St., Manchester, N.H. **Underwriter** — Clayton Securities Corp., Boston. **Offering** — Expected in May.

+Trxold Corp. (4 / 27-5 / 1)

Sept. 16, 1969 filed 25,000 common. **Price** — By amendment (max. \$110). **Business** — Company plans to offer various financial services. **Proceeds** — For general corporate purposes. **Office** — 39 Hudson St., Hackensack, N. J. **Underwriter** — Carlton-Cambridge & Co., Inc., Hasbrouck Heights N.J. **Note** — This company was formerly known as Trexton Corp.

+Twin Fair, Inc.

March 3, 1970 filed 1,600,000 common, of which 300,000 are to be offered by the company and 1,300,000 by a selling stockholder. **Price** — By amendment (max. \$14). **Business** — Operation of discount department stores. **Proceeds** — For debt repayment and working capital. **Office** — 2929 Walden Ave., Depew, N.Y. **Underwriter** — Shields & Co. Inc., New York. **Offering** — Expected in April.

o-Tymshare, Inc.

March 31, 1970 filed 470,000 common. **Price** - By amendment. **Business** - Company offers time-sharing computer services. **Proceeds** - For debt repayment. **Office** - Palo Alto, Calif. **Underwriters** - Burnham & Co., New York, and Hambrecht & Quist, San Francisco. **Offering** - Expected in mid-May.

Unico Corp.

Nov. 3, 1969 filed 150,000 common. **Price** - By amendment (max. \$8). **Business** - Operation of restaurants. **Proceeds** - For debt repayment, working capital and other corporate purposes. **Office** - 2304 Arling Federal Bldg., Charles Center, Baltimore, Md. **Underwriter** - H.L. Federman & Co., Inc., New York.

Unified Growth Fund, Inc.

Feb. 2, 1970 filed 1,000,000 capital shares. **Price** - At net asset value (max. \$10). **Business** - A mutual investment fund. **Proceeds** - For investment. **Office** - 207 Guaranty Bldg., Indianapolis, Ind. **Distributor** - Unified Underwriters, Inc., Indianapolis.

oUnionamerica Mortgage & Equity Trust

March 18, 1970 filed \$35,000,000 of conv. subord. debentures due 1990, with warrants to purchase 1,050,000 shares of ben. interest, to be offered in units of \$1,000 of debentures, and an unspecified number of warrants. **Price** - \$1,000 per unit. **Business** - A real estate investment trust. **Proceeds** - For investment. **Office** - 2700 Wilshire Blvd., Los Angeles. **Underwriters** - Lehman Brothers, New York, and Dean Witter & Co., Inc., San Francisco. **Note** - This statement is being withdrawn.

Union Electric Co. (4 / 14)

March 16, 1970 filed \$60,000,000 of first mortgage bonds due 2000. **Price** - By amendment. **Business** - An electric utility. **Proceeds** - For debt repayment and construction. **Office** - St. Louis. **Underwriters** - (Competitive.) Probable bidders: Lehman Brothers-Blyth & Co., Inc.-Eastman Dillon, Union Securities & Co.-Bear, Stearns & Co.-Salomon Brothers & Hutzler (jointly); First Boston Corp.-White, Weld & Co.-Shields & Co. Inc. (jointly); Halsey, Stuart & Co. Inc.-Merrill Lynch, Pierce, Fenner & Smith Inc. (jointly). **Bids** - Expected April 14 (11 a.m. EST).

+Union Gas System, Inc.

Nov. 12, 1969 filed 165,420 common, of which 40,000 are to be offered by the company and 125,420 by selling stockholder. **Price** - By amendment (max. \$30). **Business** - Production of natural gas. **Proceeds** - For debt repayment. **Office** - 122 West Myrtle, Independence, Kans. **Underwriter** - G.H. Walker & Co., Inc., New York.

Union Mutual Fund B., Inc.

Dec. 31, 1969 filed 5,000,000 common. **Price** - At net asset value (max. \$10.93). **Business** - A diversified, open-end management investment company. **Proceeds** - For investment. **Office** - 400 Congress St., Portland, Me. **Distributor** - Union Equity Sales Corp.

Union Service Industries, Inc.

Feb. 27, 1970 filed 140,000 common. **Price** - By amendment (max. \$20). **Business** - Company has interests in warehousing and equipment leasing. **Proceeds** - For subsidiary expansion or debt repayment. **Office** - 107 South Court St., Memphis. **Underwriters** - Stephens, Inc., Little Rock, Ark., and Morgan, Keegan & Co., Memphis. **Offering** - Expected in mid- to late April.

United Continental Accumulative Fund, Inc.

Dec. 31, 1969 filed 2,500,000 capital shares. **Price** - \$9.99. **Business** - A mutual investment fund. **Proceeds** - For investment. **Office** - 20 West 9th St., Kansas City, Mo. **Underwriter** - Waddell & Reed, Inc., Kansas City, Mo.

+United Continental Growth Fund, Inc.

Jan. 15, 1970 filed 2,500,000 capital shares. **Price** - \$9.99. **Business** - A mutual fund. **Proceeds** - For investment. **Office** - 20 W. 9th St., Kansas City, Mo. **Underwriter** - Waddell & Reed, Inc., Kansas City.

+United Continental Income Fund, Inc.

Jan. 15, 1970 filed 2,500,000 capital shares. **Price** - \$9.99. **Business** - A mutual fund. **Proceeds** - For investment. **Office** - 20 W. 9th St., Kansas City, Mo. **Underwriter** - Waddell & Reed, Inc., Kansas City.

+United Record & Tape Industries, Inc.

Feb. 10, 1970 filed 150,000 common. **Price** - By amendment (max. \$6). **Business** - Sale of pre-recorded tapes, phonograph records and related equipment and accessories. **Proceeds** - For general corporate purposes. **Office** - 9880 Northwest 77th Ave., Hialeah Gardens, Fla. **Underwriter** - Baroddy & Co., Ft. Lauderdale, Fla.

+United Resources, Inc.

Jan. 16, 1970 filed \$8,000,000 of conv. subord. debentures due 1982; and 150,000 common. **Price** - Debentures, at par; common, by amendment (max. \$20). **Business** - Development of real estate, and wholesale distribution of marine accessories. **Proceeds** - For debt repayment construction and working capital. **Office** - 6801 Northwest 186 St., Miami, Fla. **Underwriter** - S. D. Fuller & Co., Inc., New York. **Offering** - Expected in April.

Urban Industries Corp.

Feb. 24, 1970 filed 100,000 common. **Price** - \$10. **Business** - Urban development, the provision of educational systems and manpower training services, and other activities. **Proceeds** - For equipment and working capital. **Office** - 4301 Wheeler Ave., Alexandria, Va. **Underwriter** - Robert Cea & Co., Inc., New York. **Offering** - Expected in May.

+Urethane Fabricators, Inc.

Jan. 29, 1970 filed 200,000 common. **Price** - By amendment (max. \$4). **Business** - Manufacture of products using polyurethane. **Proceeds** - For equipment, working capital and other corporate purposes. **Office** - Haddon Ave. & Line St., Camden, N.J. **Underwriter** - Patterson, Matzkin & Co., Inc., Red Bank, N.J. **Offering** - Expected in April.

+U.S. Leisure Land Development Corp.

Jan. 15, 1970 filed 300,000 common. **Price** - \$5. **Business** - Development of condominium and leisure homes, and commercial complexes to service them. **Proceeds** - For construction and working capital. **Office** - Rt. 100, West Dover, Vt. **Underwriter** - R.A. Wolk & Co., Inc., New York. **Offering** - Expected in April.

+U.S. Vinyl Corp.

Dec. 29, 1969 filed 325,000 common and 325,000 common purchase warrants, to be offered in units of one share and one warrant. **Price** - \$1 per unit. **Business** - Fabrication of vinyl doors, door frames, window frames and sashes. **Proceeds** - For equipment and working capital. **Office** - 8507 Popular Hill Lane, Clinton, Md. **Underwriter** - Max Zerklin & Associates, Inc., Bethesda, Md. **Offering** - Expected in April.

Van Dorn Co.

March 13, 1970 filed 400,000 common. **Price** - By amendment (max. \$18.75). **Business** - Manufacture of cans, containers and plastic injection moulding machinery. **Proceeds** - For debt repayment, expansion and equipment. **Office** - 1685 E. 79th St., Cleveland. **Underwriter** - McDonald & Co., Cleveland. **Offering** - Expected in mid-April.

+Vaudeo, Inc.

Nov. 17, 1969 ("Reg. A") 89,400 common. **Price** - \$3. **Business** - Production and distribution of motion pictures. **Proceeds** - For working capital. **Office** - 1921 Pennsylvania Ave., N.W., Washington, D.C. **Underwriter** - T.D.A. Securities, Inc., Hempstead, N.Y. **Offering** - Expected in mid-April.

+ViCon Products Corp.

Oct. 29, 1969 filed 300,000 common. **Price** - \$3. **Business** - Company manufactures products for dental, medical and industrial uses. **Proceeds** - For expansion, equipment and working capital. **Office** - 623 E. Boston Post Rd., Mamaroneck, N.Y. **Underwriter** - Charles Plohn & Co., New York.

+Videofreeze Corp.

Feb. 17, 1970 ("Reg. A") 100,000 common. **Price** - \$3. **Business** - Sale of frozen foods, groceries, and dairy products in the Virgin Islands. **Proceeds** - For expansion and working capital. **Office** - Harwood Bldg., St. Thomas, U.S. Virgin Islands. **Underwriter** - Selequities, Inc., New York.

oVideo Control Corp. (4 / 16)

Jan. 29, 1970 filed 300,000 common. **Price** - \$2.50. **Business** - Company plans to manufacture audio-video tape recording machines. **Proceeds** - For equipment, working capital and other corporate purposes. **Office** - 120 W. 3rd Ave., Scottsdale, Ariz. **Underwriters** - Young, Smith & Peacock, Inc., Phoenix, Ariz., and John G. Kinnard & Co., Minneapolis.

+Video Instar Productions, Inc.

Nov. 26, 1969 filed 160,000 common. **Price** - By amendment (max. \$7.50). **Business** - Company provides facilities for television production. **Proceeds** - For equipment, working capital and other corporate purposes. **Office** - 60 E. 42nd St., New York. **Underwriter** - Kluger & Ellis, New York.

Viking General Corp.

Feb. 24, 1970 filed 300,000 common, of which 230,000 are to be offered by the company and 70,000 by selling stockholders. **Price** - By amendment (max. \$13). **Business** - Printing of offset lithography, manufacture of picture frames and sale of undeveloped land. **Proceeds** - For debt repayment and working capital. **Office** - 6799 N.W. 35th Ave., Miami, Fla. **Underwriter** - Thomson & McKinnon Auchincloss, Inc., New York. **Offering** - Expected in April.

+Virany Creations, Ltd.

Dec. 30, 1969 ("Reg. A") 150,000 common. **Price** - \$2. **Business** - Design, import, production and distribution of men's knitwear and outerwear. **Proceeds** - For expansion and working capital. **Office** - 350 Fifth Ave., New York. **Underwriter** - Sol Joseph Kamen, New York.

+Vintage Society, Inc.

Dec. 29, 1969 ("Reg. A") 60,000 common. **Price** - \$5. **Business** - Marketing, consulting and promotional organization for the importing of European wines. **Proceeds** - For debt repayment and working capital. **Office** - 450 E. 63rd St., New York. **Underwriter** - Frank Ginberg & Co., Inc., New York.

Virginia Electric & Power Co. (4 / 21)

Jan. 30, 1970 filed \$85,000,000 of first and ref. mortgage bonds, Series Y, due 2000. **Price** - By amendment. **Business** - An electric utility. **Proceeds** - For debt repayment and construction. **Office** - 700 E. Franklin St., Richmond, Va. **Underwriter** - Merrill Lynch, Pierce, Fenner & Smith Inc., New York.

+Visual Information Products, Inc. (4 / 13-17)

Feb. 10, 1970 filed 200,000 common. **Price** - \$3.50. **Business** - Production of television projectors. **Proceeds** - For debt repayment, working capital and other corporate purposes. **Office** - 98 Commerce Rd., Cedar Grove, N.J. **Underwriter** - Koss & Co., Brooklyn, N.Y.

+Wabash Computer Corp.

March 6, 1970 filed 200,000 common. **Price** - By amendment (max. \$10). **Business** - Design of computer memory devices and associated equipment. **Proceeds** - For expansion, equipment and working capital. **Office** - 3003 North Central Ave., Phoenix, Ariz. **Underwriter** - Burton, Dana, Westerlund, Inc., New York. **Offering** - Expected in June.

oWackenhut Corp.

March 26, 1970 filed 150,000 outstanding common. **Price** - By amendment (max. \$22). **Business** - Company provides uniformed security guard and investigative services. **Proceeds** - For selling stockholders. **Office** - Coral Gables, Fla. **Underwriter** - Francis I. duPont, A.C. Allyn, Inc., New York. **Offering** - Expected in late April.

oWal-Mart Stores, Inc.

March 30, 1970 filed 300,000 common, of which 206,000 are to be offered by the company and 94,000 by selling stockholders. **Price** - By amendment. **Business** - Operation of variety and discount department stores. **Proceeds** - For debt repayment and working capital. **Office** - Bentonville, Ark. **Underwriter** - White, Weld & Co., New York, and Stephens, Inc., Little Rock, Ark. **Offering** - Expected in late May.

+Wall Street Consultants, Inc.

Dec. 24, 1969 filed 300,000 common, of which 150,000 are to be offered by the company and 150,000 by selling stockholders. **Price** - \$10. **Business** - A financial public relations firm. **Proceeds** - For expansion, debt repayment and other corporate purposes. **Office** - 63 Wall St., New York. **Underwriter** - Sprayregen & Co., New York.

+Warbern Packaging Industries, Inc.

Sept. 26, 1969 filed 180,000 common. **Price** - By amendment (max. \$10). **Business** - Manufacture of disposable plastic hangers. **Proceeds** - For construction, equipment and working capital. **Office** - 200 Madison Ave., New York. **Underwriter** - Halle & Stieglitz, New York. **Note** - This offering has been temporarily postponed.

+Warrior International Corp. (4 / 6-10)

Jan. 30, 1970 filed 900,000 common. **Price** - By amendment (max. \$20). **Business** - Company has petroleum interests abroad. **Proceeds** - For debt repayment and working capital. **Office** - 918 Patterson Bldg., Denver. **Underwriter** - Dominick & Dominick, Inc., New York.

Washington Water Power Co.

March 17, 1970 filed \$20,000,000 of First mortgage bonds due 2000. **Price** - By amendment. **Business** - A water utility. **Proceeds** - For construction. **Office** - Spokane, Wash. **Underwriters** - Kidder, Peabody & Co., Inc.; Blyth & Co., Inc.; White, Weld & Co., New York; and Dean Witter & Co., Inc., San Francisco. **Offering** - Expected in mid-April.

+Waste Water Treatment Corp.

Feb. 25, 1970 filed 261,600 common of which 240,000 are to be offered by the company and 21,600 by selling stockholders. **Price** - By amendment (max. \$6.25). **Business** - Development of devices for water pollution control. **Proceeds** - For equipment, working capital and other corporate purposes. **Office** - 50 E. 42nd St., New York. **Underwriter** - Goldwater, Valente, Fitzpatrick & Schall, New York.

+Waxie Maxie Quality Music Co. (4 / 20-24)

Oct. 28, 1969 filed 100,000 common. **Price** - \$3. **Business** - Sale of phonograph records, tapes and accessories. **Proceeds** - For expansion and other corporate purposes. **Office** - 5772 Second St., N. E., Washington, D. C. **Underwriter** - Wachtel & Co., Inc., Washington, D. C.

+Webster Computer Corp.

Oct. 29, 1969 filed 108,000 common, of which 100,000 are being offered by the company, and 8,000 by selling stockholders. **Price** - \$10. **Business** - Computer programming and computer programming school operator. **Proceeds** - For expansion and additional working capital. **Office** - 1 Padanaram Road, Danbury, Conn. **Underwriter** - To be named.

oWediquette International, Inc.

March 19, 1970 filed 100,000 common. **Price** - \$5. **Business** - Company plans to offer bridal consulting services. **Proceeds** - For debt repayment and working capital. **Office** - 635 Madison Ave., New York. **Underwriter** - R.J. Rosan & Co., Inc., New York. **Offering** - Expected in July or August.

+West American Foods, Inc.

July 25, 1969 filed 400,000 common. **Price**— \$7. **Business**— Operation of fast food service outlets. **Proceeds**— For expansion, equipment and working capital. **Office**— Osborn Plaza Bldg. 222 West Osborn Rd., Phoenix, Ariz. **Underwriter**— Charter New England Corp., New York. **Offering**— Expected in early June.

+West Co., Inc.

March 24, 1970 filed 275,000 common, of which 243,000 are to be offered by the company and 32,000 by selling stockholders. **Price**— By amendment. **Business**— Production of special quality rubber, aluminum and plastic products for sale to pharmaceutical, hospital supply and health care product companies. **Proceeds**— For equipment, construction and working capital. **Office**— Phoenixville, Pa. **Underwriter**— Kidder, Peabody & Co., Inc. New York. **Offering**— Expected in late April.

+Western Icee

Dec. 29, 1969 filed 125,000 common. **Price**— \$5. **Business**— Sub-franchising of a soft-ice drink dispenser. **Proceeds**— For debt repayment and working capital. **Office**— 1101 East 14th St., Los Angeles. **Underwriter**— R.A. Wolk & Co., Inc., New York. **Offering**— Expected in June or July.

+Western Progress Corp.

Jan. 22, 1970 filed 100,000 common and 100,000 common purchase warrants, to be offered in units of 100 shares and 100 warrants. **Price**— By amendment (max. \$2 per unit). **Business**— Processing of coffee, operation of coffee and other vending machines and sale of franchises for office coffee brewing machines. **Proceeds**— For expansion, equipment and working capital. **Office**— Mid-Monmouth Industrial Park, Eatontown, N. J. **Underwriter**— Untermeyer & Carton, Inc., Asbury Park, N. J.

+Western Research & Manufacturing Co.

Dec. 22, 1969 ("Reg. A") 300,000 common. **Price**— \$1. **Business**— Manufacture of hydraulic cylinders and pumps, and furnishing of consulting engineering services. **Proceeds**— For equipment and working capital. **Office**— 2260 West Fifth South, Salt Lake City, Utah. **Underwriter**— Parker Mawod & Co., Salt Lake City.

Wilder Transportation

March 18, 1970 filed 100,000 common. **Price**— \$5. **Business**— Company provides scheduled limousine transportation service. **Proceeds**— For equipment and working capital. **Office**— 259 S. Regent St., Port Chester, N.Y. **Underwriter**— Lancaster Stevens & Co., Inc., New York.

+Willmart Industries, Inc.

Dec. 29, 1969 ("Reg. A") 50,000 common. **Price**— \$6. **Business**— Manufacture of zippers. **Proceeds**— For equipment, debt repayment and working capital. **Office**— 622 Broadway, New York. **Underwriter**— Options on Shares, Inc., New York.

Winchester North, Inc.

Dec. 23, 1969 filed \$7,500,000 of 8.40 per cent conv. debentures due 1994. **Price**— At par. **Business**— Real estate development. **Proceeds**— For working capital. **Office**— Northway Mall, Pittsburgh, Pa. **Underwriter**— Winchester Securities Corp., Pittsburgh.

+Windsor Electronics Systems, Corp.

Dec. 1, 1969 ("Reg. A") 300,000 common. **Price**— \$1. **Business**— Installation of closed-circuit TV systems, and editing and processing of video tape. **Proceeds**— For debt repayment and working capital. **Office**— 230-08 S. Conduit Ave., Laurelton, N.Y. **Underwriter**— Davis Securities Co., Inc., New York.

Wings & Wheels Express, Inc.

Dec. 2, 1969 filed 345,000 common, of which 125,000 are to be offered by the company and 220,000 by selling stockholders. **Price**— By amendment. **Business**— Air freight forwarding. **Proceeds**— For debt repayment and working capital. **Office**— John F. Kennedy International Airport, N.Y. **Underwriter**— White, Weld & Co., New York.

+Youth Pageants, Ltd.

Dec. 29, 1969 ("Reg. A") 120,000 common. **Price**— \$2.50. **Business**— Company conducts promotional pageants. **Proceeds**— For working capital. **Office**— 56 Magee Ave., Stamford, Conn. **Underwriter**— SM Securities Corp., Long Beach, N.Y.

+Young, Smith & Peacock, Inc.

Dec. 18, 1969 filed 120,000 common. **Price**— By amendment (max. \$9). **Business**— A securities broker-dealer. **Proceeds**— For expansion, equipment and other working capital. **Office**— 3443 North Central Ave., Phoenix. **Underwriter**— Chiles & Co., Omaha, Nebr. **Offering**— Expected in April.

+Zenith Capital Corp.

Feb. 19, 1970 filed 150,000 common. **Price**— By amendment (max. \$12). **Business**— Operation of business enterprises. **Proceeds**— For working capital. **Office**— 50 Broadway, New York. **Underwriter**— Barody & Co., Ft. Lauderdale, Fla. **Offering**— Expected in late April.

Ziegler Select Fund, Inc.

Jan. 14, 1970 filed 1,000,000 capital shares. **Price**— At net asset value (max. \$10). **Business**— A diversified, open-end investment company. **Proceeds**— For investment. **Office**— 215 N. Main St., West Bend, Wis. **Distributor**— B.C. Ziegler & Co., West Bend, Wis.

ISSUES FILED WITH SEC THIS WEEK

*** Air Wisconsin, Inc.**

March 31, 1970 filed 100,000 common. **Price**— By amendment (max. \$12). **Business**— Company operates regularly scheduled passenger and freight flights. **Proceeds**— For debt repayment and working capital. **Office**— 204 W. College Ave., Appleton, Wis. **Underwriter**— None.

*** Altech Instruments, Inc.**

Feb. 26, 1970 ("Reg. A") 100,000 common. **Price**— \$3. **Business**— Manufacture of electronic metering and measuring devices. **Proceeds**— For equipment and working capital. **Office**— 12 Cambridge St., Burlington, Mass. **Underwriter**— Not named.

*** Apollo Lasers, Inc.**

March 26, 1970 filed 225,000 common. **Price**— \$5. **Business**— Manufacture of laser products and systems primarily in the electro-optics field. **Proceeds**— For equipment and working capital. **Office**— 6365 Arizona Circle, Los Angeles. **Underwriter**— Herbert Young & Co., Inc., New York.

*** Aquapure, Inc.**

March 27, 1970 filed 75,000 common. **Price**— \$4. **Business**— Processing ("depuration") of shellfish for resale. **Proceeds**— For working capital and other corporate purposes. **Office**— One Cape Henlopen Dr., Lewes, Del. **Underwriter**— Austin, James & Co., Inc., New York.

*** Arizona Valley Development Co.**

March 30, 1970 filed 260,000 common, of which 230,000 are to be offered by the company and 30,000 by selling stockholders. **Price**— By amendment (max. \$7). **Business**— Through subsidiaries, company conducts real estate operations. **Proceeds**— For construction, working capital and other corporate purposes. **Office**— 3550 N. Central Ave., Phoenix, Ariz. **Underwriter**— Fidler Securities Corp., Beverly Hills, Calif.

*** Associated Mobile Schools & Modern Training Centers, Inc.**

Feb. 18, 1970 ("Reg. A") 100,000 common. **Price**— \$3. **Business**— Distribution for a learning materials publishing corporation, and operation of certain types of schools. **Proceeds**— For working capital. **Office**— 60 State St., Boston. **Underwriter**— Not named.

*** Aurora Plastics Corp.**

April 3, 1970 filed 350,000 common, of which 200,000 are to be offered by the company and 150,000 by selling stockholders. **Price**— By amendment. **Business**— Manufacture of toys, games, hobby kits and other products. **Proceeds**— For expansion and working capital. **Office**— West Hempstead, N.Y. **Underwriter**— Burnham & Co., New York.

*** Aztec Mining Corp.**

Feb. 24, 1970 ("Reg. A") 60,000 common. **Price**— \$5. **Business**— Mining operations. **Proceeds**— For debt repayment and working capital. **Office**— 4301 South Country Club Rd., Tucson, Ariz. **Underwriter**— Doherty & Co., Albuquerque, N.M.

*** Barringer Research Inc.**

March 26, 1970 filed 50,556 outstanding common; and 25,000 outstanding common purchase warrants, both to be offered from time to time. **Price**— By amendment (max. \$10 per share; \$3.50 per warrant). **Business**— Mining operations. **Proceeds**— For selling stockholders. **Office**— 304 Carlingview Dr., Metropolitan Toronto, Texdale, Ont., Canada. **Underwriter**— To be named.

*** Beauty Colleges International, Inc.**

Feb. 20, 1970 ("Reg. A") 500,000 common. **Price**— \$0.96. **Business**— Operation of licensed schools of cosmetology. **Proceeds**— For debt repayment. **Office**— 7700 Sunset Blvd., Los Angeles. **Underwriter**— None.

***+Beneficial Standard Mortgage Investors Trust**

April 2, 1970 filed 1,250,000 shares of ben. interest with warrants to purchase 1,250,000 additional shares, to be offered in units of one share and one warrant. **Price**— \$60 per unit. **Business**— A real estate investment trust. **Proceeds**— For investment. **Office**— Los Angeles. **Underwriter**— Walston & Co., Inc., New York.

*** Bunker-Ramo Corp.**

April 3, 1970 filed \$20,000,000 of conv. subord. debentures due 1995. **Price**— By amendment. **Business**— Company's products include information display equipment, electronic components and knitted deep-file fabrics. **Proceeds**— For expansion and equipment. **Office**— Oakbrook, Ill. **Underwriters**— Allen & Co. Inc., and Hornblower & Weeks-Hemphill, Noyes, New York.

*** CFC 1970 Exploration Program**

March 25, 1970 filed \$5,000,000 of ltd. partnership interests. **Price**— \$5,000 per unit. **Business**— Oil and gas operations. **Proceeds**— For working capital. **Office**— 1801 Ave. of the Stars, Los Angeles. **Underwriter**— None.

*** CJA Industries, Inc.**

Feb. 24, 1970 ("Reg. A") 100,000 common. **Price**— \$3. **Business**— Silk screen printing of signs and displays, and production of medical electronic instruments. **Proceeds**— For working capital. **Office**— 17 Ralph Ave., Copiague, N.Y. **Underwriter**— Not named.

*** Cassette Communications Corp.**

March 30, 1970 filed 150,000 common. **Price**— \$6. **Business**— Production of recorded tapes for cassettes and cartridges. **Proceeds**— For equipment and working capital. **Office**— 932 Broadway, New York. **Underwriter**— Nadel & Co., New York.

*** Central Bank Computer Bureau**

March 30, 1970 filed 1,388,520 common, to be offered for subscription by stockholders of Central Banking System and certain designated employees, on the basis of one Computer Bureau share for each Banking System share held. **Price**— \$2. **Business**— Company offers data processing and related computer software services to the health care industry and the financial community. **Proceeds**— For debt repayment, working capital and other corporate purposes. **Office**— 1527 Webster St., Oakland, Calif. **Underwriter**— None.

*** Cohen (Alexander H.)**

March 24, 1970 filed \$300,000 of pre-formation ltd. partnership interests in West End Production Co. **Price**— \$6,000 per unit. **Business**— Production of theatrical attractions in the British Isles. **Proceeds**— For working capital. **Office**— 225 W. 44th St., New York. **Underwriter**— None.

*** Commonwealth Telephone Co. of Va.**

April 3, 1970 filed \$5,757,700 of conv. subord. debentures due 1990, to be offered for subscription by stockholders on the basis of 10 shares for each \$100 of debentures held. **Price**— By amendment. **Business**— A telephone utility. **Proceeds**— For construction. **Office**— Manassas, Va. **Underwriters**— Alex. Brown & Sons, Baltimore, and Folger, Nolan, Fleming & Co., Washington, D.C.

*** Computer Applications Inc.**

March 27, 1970 filed 150,000 outstanding common, to be offered from time to time. **Price**— By amendment (max. \$7.50). **Proceeds**— For selling stockholders. **Office**— 555 Madison Ave., New York. **Underwriter**— To be named.

*** Computer Horizons, Inc.**

Feb. 26, 1970 ("Reg. A") 100,000 common. **Price**— \$3. **Business**— Design of computer systems, and programming and development of computerized psychological tests. **Proceeds**— For debt repayment, equipment and working capital. **Office**— 7 South Dearborn St., Chicago. **Underwriter**— Royden Associates, Inc., Philadelphia.

*** Computer Micromation Systems, Inc.**

March 30, 1970 filed 200,000 common. **Price**— \$4. **Business**— Company plans to perform micromation services (the transferral of computer data onto microfilm). **Proceeds**— For expansion, equipment and working capital. **Office**— 307 Dixie Terminal Bldg., Cincinnati, Ohio. **Underwriter**— Lancaster, Stevens & Co., Inc., Great Neck, N.Y.

*** Consumer Systems Corp.**

Feb. 24, 1970 ("Reg. A") 60,000 common. **Price**— \$5. **Business**— Operation of a chain of restaurants. **Proceeds**— For working capital. **Office**— 280 South Beverly Dr., Beverly Hills, Calif. **Underwriter**— None.

*** Dallas International Motor Speedway, Inc.**

March 23, 1970 filed \$2,500,000 of 8 per cent subord. debentures due 1985; 250,000 common, and warrants to purchase 500,000 shares, to be offered in units of a \$100 debenture, 10 shares and 20 warrants. **Price**— By amendment (max. \$140). **Business**— Development of a full-service automobile racing center. **Proceeds**— For debt repayment, construction and working capital. **Office**— Lewisville, Texas. **Underwriter**— Eppler, Guerin & Turner, Inc., Dallas.

*** Data Flight Financial Corp.**

March 27, 1970 filed 130,000 common. **Price**— \$8. **Business**— Company's subsidiaries finance and lease computer related equipment and aircraft support equipment. **Proceeds**— For equipment and working capital. **Office**— 150 S.E. Second Ave., Miami. **Underwriter**— Barody & Co., Ft. Lauderdale, Fla.

*** Day Care Centers of America**

March 30, 1970 filed 165,000 common. **Price** — \$8. **Business** — Operation of child development and day care centers for children. **Proceeds** — For debt repayment, expansion, equipment and working capital. **Office** — 605 North Wells Fargo Ave., Scottsdale, Ariz. **Underwriter** — Graham Loving & Co., New York.

*** Directions Corp.**

March 31, 1970 filed 80,000 common. **Price** — \$4. **Business** — Company provides technical consulting services. **Proceeds** — For working capital. **Office** — 72 Whitney Ave., New Haven, Conn. **Underwriter** — Amwiss International Corp., New York.

*** Dow Chemical Co.**

April 7, 1970 filed \$150,000,000 of debentures due May 1, 2000. **Price** — By amendment. **Business** — Production of chemicals and metals, plastics and other products. **Proceeds** — For debt repayment. **Office** — Midland, Mich. **Underwriter** — Smith, Barney & Co. Inc., New York.

*** Dowdle Oil Exploration Program 1970**

March 26, 1970 filed \$10,000,000 of pre-formation ltd. partnership interests. **Price** — \$10,000 per unit. **Business** — Oil and gas operations. **Proceeds** — For working capital. **Office** — 300 West Wall St., Midland, Texas. **Underwriter** — None.

*** Dyna Data Services, Inc.**

March 27, 1970 filed 150,000 common. **Price** — By amendment (max. \$5). **Business** — Company provides computer consulting and programming services. **Proceeds** — For expansion and working capital. **Office** — Two West 45th St., New York. **Underwriter** — Arnold, Wilkens & Co., Inc., New York.

*** Dynafacts, Inc.**

April 2, 1970 filed 225,000 common. **Price** — By amendment (max. \$15). **Business** — Operation of data processing centers specializing in financial and management reporting systems. **Proceeds** — For working capital. **Office** — Lexington, Ky. **Underwriters** — Clark, Dodge & Co., Inc., Chicago, and J.J.B. Hilliard, W.L. Lyons & Co., Louisville, Ky.

*** Educational Sound Systems, Inc.**

March 31, 1970 filed 50,000 common. **Price** — \$6. **Business** — Development and sale of specialized magnetic tape recorders. **Proceeds** — For working capital and other corporate purposes. **Office** — 4965 New Haven Ave., Melbourne, Fla. **Underwriter** — None.

*** Eldon Industries, Inc.**

April 7, 1970 filed 400,000 common, of which 300,000 are to be offered by the company and 100,000 by selling stockholders. **Price** — By amendment. **Business** — A toy manufacturer. **Proceeds** — For debt repayment. **Office** — Hawthorne, Calif. **Underwriter** — L.M. Rosenthal & Co., Inc., New York.

*** Empress Travel Corp.**

March 31, 1970 filed 115,000 common. **Price** — \$6. **Business** — Sale of all-expense paid package tours. **Proceeds** — For expansion and working capital. **Office** — 293 Madison Ave., New York. **Underwriter** — Kelly, Andres & Bradley, Inc., New York.

*** Environmental Pollution Research Corp.**

April 3, 1970 filed 150,000 common. **Price** — By amendment (max. \$5). **Business** — Manufacture of air pollution control systems. **Proceeds** — For construction and working capital. **Office** — 86 Denton Ave., New Hyde Park, N.Y. **Underwriter** — S.J. Salmon & Co., Inc., New York. **Offering** — Expected in May.

*** Factsystem, Inc.**

April 1, 1970 filed \$2,500,000 of conv. subord. debentures due 1990. **Price** — By amendment. **Business** — Company supplies management information system. **Proceeds** — For debt repayment. **Office** — Chicago. **Underwriter** — Alessandrini & Co., New York.

*** Fairmont Growth Fund, Inc.**

March 27, 1970 filed 5,000,000 common. **Price** — \$5. **Business** — A mutual fund. **Proceeds** — For investment. **Office** — 9777 Wilshire Blvd., Beverly Hills, Calif. **Underwriter** — Fairmont Distributors, Inc., Beverly Hills, Calif.

*** Fast Foods, Inc.**

Feb. 25, 1970 ("Reg. A") 30,000 common. **Price** — \$10. **Business** — Operation of franchised restaurants. **Proceeds** — For debt repayment, equipment and working capital. **Office** — 880 Locust St., Dubuque, Iowa. **Underwriter** — Investment Planning, Inc., Dubuque.

*** Fidelity Union Life Insurance Co.**

March 27, 1970 filed 1,000,000 common. **Price** — By amendment (max. \$45). **Business** — Writing of life, accident and health insurance. **Proceeds** — For expansion and other corporate purposes. **Office** — 1511 Bryan St., Dallas. **Underwriter** — Eastman Dillon, Union Securities & Co., and Francis I. duPont, A.C. Allyn, Inc., New York.

*** Financial Congeneric Corp.**

Feb. 27, 1970 ("Reg. A") 60,000 common. **Price** — \$5. **Business** — Writing of life, health and accident insurance. **Proceeds** — For working capital. **Office** — 1901 Ave. of the Stars, Los Angeles. **Underwriter** — Frank, Goldman & Drake Inc., East Orange, N.J.

*** Funded Plans & Programs, Inc.**

March 27, 1970 filed 100,000 common. **Price** — \$6. **Business** — Sale of life and health insurance, and design of pension and profit sharing plans. **Proceeds** — For expansion and working capital. **Office** — 2500 Lemoine Ave., Ft. Lee, N.J. **Underwriter** — Great Commonwealth Securities Corp., Fairlawn, N.J.

*** General Public Utilities Corp. (5 / 5)**

March 26, 1970 filed 1,405,000 common, to be offered for subscription by common stockholders on the basis of one new share for each 20 held. **Price** — By amendment (max. \$23.50). **Business** — An electric utility holding company. **Proceeds** — For subsidiary construction and other purposes. **Office** — 80 Pine St., New York. **Underwriters** — Competitive bidding. **Bids** — Expected May 5 (11 a.m. EDST).

*** Gino's**

March 24, 1970 filed 80,000 outstanding common, to be offered from time to time. **Price** — By amendment (max. \$40). **Proceeds** — For a selling stockholder. **Office** — 215 West Church Rd., King of Prussia, Pa. **Underwriter** — To be named.

*** Gladding Corp.**

March 26, 1970 filed 220,000 outstanding common, to be offered from time to time. **Price** — By amendment (max. \$9.75). **Proceeds** — For selling stockholders. **Office** — South Otselic, N.Y. **Underwriter** — To be named.

*** Gratten Marine Research Corp.**

March 23, 1970 filed 125,000 common. **Price** — \$8. **Business** — Design of marine blocks for the control and containment of water and ocean forces. **Proceeds** — For working capital. **Office** — 475 Tuckahoe Rd., Yonkers, N.Y. **Underwriter** — Scott, O'Donnell & Co., Inc., New York.

*** Har-Wil Corp.**

March 25, 1970 filed 150,000 common. **Price** — \$8. **Business** — Manufacture of a coffee-making apparatus. **Proceeds** — For expansion, debt repayment and working capital. **Office** — 1321 W. Airdrie St., Philadelphia. **Underwriter** — Muller & Co., New York.

*** Howard (Don) Services, Inc.**

March 26, 1970 filed 100,000 common, of which 20,000 are to be offered by the company and 80,000 by selling stockholders. **Price** — \$6. **Business** — Operation of a private employment service primarily for executives. **Proceeds** — For working capital. **Office** — 179 Broadway, New York. **Underwriter** — J.S. Love & Co., Inc., New York.

*** Income Tax Savers, Inc.**

Feb. 20, 1970 ("Reg. A") 100,000 common. **Price** — \$3. **Business** — Preparation of income tax returns. **Proceeds** — For debt repayment, expansion and working capital. **Office** — 3000 Hempstead Tpk., Levittown, N.Y. **Underwriters** — IRE Investors Corp., Levittown, N.Y., and Third Market Corp., Melville, N.Y.

*** Joremi Enterprises, Inc.**

March 31, 1970 filed 100,000 common. **Price** — \$6. **Business** — Real estate operations. **Proceeds** — For working capital and other corporate purposes. **Office** — 50 E. 42nd St., New York. **Underwriter** — I.R.E. Investors Corp., Levittown, N.Y. and Selequities, Inc., New York.

*** King Solomon Mining Corp.**

Feb. 27, 1970 ("Reg. A") 300,000 common. **Price** — \$1. **Business** — Mining operations. **Proceeds** — For debt repayment and working capital. **Address** — c / o Maxwell & Johnson, 104 W. Main St., Scottsdale, Ariz. **Underwriter** — None.

*** Kroger Co.**

April 7, 1970 filed \$50,000,000 of s.f. debentures due May 1, 1995; and \$25,000,000 of notes due May 1, 1975. **Price** — By amendment. **Business** — Operation of food, drug and general merchandise stores, and a trading stamp company. **Proceeds** — For debt repayment. **Office** — Cincinnati, Ohio. **Underwriter** — Goldman, Sachs & Co., New York.

*** Life of America Corp. of Boston**

March 31, 1970 filed 300,000 capital shares. **Price** — \$3. **Business** — Company conducts a life insurance and annuity business. **Proceeds** — For expansion and working capital. **Office** — 40 Broad St., Boston. **Underwriter** — Boston Balanced Distributors, Boston.

*** Lord Construction Systems, Inc.**

Feb. 25, 1970 ("Reg. A") 100,000 common. **Price** — \$3. **Business** — Production of portable screening plants and materials, and handling of conveyor systems used in the sand and gravel industry. **Proceeds** — For debt repayment and working capital. **Office** — South Lancaster, Mass. **Underwriter** — R.B. Sideckas & Co., Shrewsbury, Mass.

*** Louisiana Crude Oil & Gas Co., Inc.**

Feb. 27, 1970 ("Reg. A") \$300,000 of ltd. partnership interests. **Price** — \$500,000 per unit. **Business** — Oil and gas operations. **Proceeds** — For working capital. **Office** — 914 Richards Bldg., New Orleans. **Underwriter** — None.

*** May Exploration Ventures, Inc.**

March 26, 1970 filed \$15,000,000 of ltd. partnership interests in its Series A Drilling Program. **Price** — \$5,000 per unit. **Business** — Oil and gas exploration. **Proceeds** — For working capital. **Office** — 1435 Republic National Bank Bldg., Dallas. **Underwriter** — None. **Note** — In addition, 600,000 common shares may be offered to partnership subscribers (max. \$7.50 per share).

*** Mohasco Industries, Inc.**

March 27, 1970 filed 476,142 outstanding common, to be offered from time to time. **Price** — By amendment (max. \$26.50). **Business** — Manufacture of carpets, carpet cushions and furniture. **Proceeds** — For selling stockholders. **Office** — 57 Lyon St., Amsterdam, N.Y. **Underwriter** — To be named.

*** Monongahela Power Co. (5 / 13)**

March 26, 1970 filed 50,000 shares of cum. preferred, Series F, par \$100. **Price** — By amendment. **Business** — A subsidiary of Allegheny Power System, Inc. **Proceeds** — For construction. **Office** — 1310 Fairmount Ave., Fairmount, W.Va. **Underwriters** — (Competitive.) Probable bidders: Salomon Brothers & Hutzler-Merrill Lynch, Pierce, Fenner & Smith Inc. (jointly); Francis I. duPont, A.C. Allyn, Inc.-Bache & Co., Inc.-Dominick & Dominick-Hayden Stone, Inc.-Shearson, Hammill & Co. (jointly); Kidder, Peabody & Co. Inc.-White, Weld & Co. (jointly); Lehman Brothers, W.C. Langley & Co.-Blyth & Co., Inc.-Eastman Dillon, Union Securities & Co.-Glore Forgan, Staats, Inc.-Hornblower & Weeks-Hemphill, Noyes (jointly). **Bids** — Expected May 13 (11:45 a.m. EDST).

*** Municipal Investment Trust Fund, Series V**

March 23, 1970 filed 10,500 units (\$11,025,000) in the Fund. **Price** — By amendment. **Business** — A tax exempt bond fund. **Proceeds** — For investment. **Address** — c / o Bache & Co., Inc., 36 Wall St., New York. **Sponsors** — Bache & Co., Inc.; Goodbody & Co.; and Walston & Co., Inc., New York.

*** National Compactor (Technology Systems, Inc.)**

March 27, 1970 filed 100,000 common. **Price** — \$5. **Business** — Manufacture and servicing of waste disposal equipment and systems. **Proceeds** — For debt repayment, equipment and other corporate purposes. **Office** — 104 E. 40th St., New York. **Underwriter** — Emanuel Deetjen & Co., New York.

*** National Features, Ltd.**

March 26, 1970 filed 336,667 common and 336,667 common purchase warrants, to be offered in units of one share and one warrant. **Price** — \$5 per unit. **Business** — Company provides financial and marketing consulting services. **Proceeds** — For debt repayment, working capital and other corporate purposes. **Office** — 137 South Easton Rd., Glenside, Pa. **Underwriters** — L.C. Wegard & Co., Inc., Willingboro, N.J., and Stotter & Co., Inc., Philadelphia.

*** Natural Resources Fund, Inc.**

March 27, 1970 filed \$60,000,000 of pre-organization ltd. partnership interests. **Price** — \$2,000 min. subscription. **Business** — Investment in oil and gas properties. **Proceeds** — For working capital. **Office** — 500 Denver Club Bldg., Denver. **Underwriter** — Aaron Corp., Denver.

*** New York State Electric & Gas Corp.**

April 7, 1970 filed \$50,000,000 of first mortgage bonds. **Price** — By amendment. **Business** — An electric and gas utility. **Proceeds** — For debt repayment. **Office** — Binghamton, N.Y. **Underwriter** — Salomon Brothers & Hutzler; Lehman Brothers; and Merrill Lynch, Pierce, Fenner & Smith Inc., New York. **Offering** — Expected in late April.

*** North American Mortgage Investors**

April 2, 1970 filed 1,150,414 shares of ben. interest, of which 200,000 are to be offered for the company and 950,414 by selling stockholders. **Price** — By amendment (max. \$26). **Business** — A mortgage investment trust. **Proceeds** — For debt repayment. **Office** — Boston. **Underwriter** — E.F. Hutton & Co., Inc., New York.

*** Northern States Power Co. (5 / 19)**

March 23, 1970 filed \$45,000,000 of debentures due May 1, 1974. **Price** — By amendment. **Business** — An electric utility. **Proceeds** — For debt repayment. **Office** — 414 Nicollet Mall, Minneapolis. **Underwriters** — (Competitive.) Probable bidders: First Boston Corp.-Blyth & Co., Inc. (jointly); Lehman Brothers-Equitable Securities, Morton & Co. Inc.-Salomon Brothers & Hutzler (jointly); Halsey, Stuart & Co. Inc.-Francis I. duPont, A.C. Allyn, Inc. (jointly); Merrill Lynch, Pierce, Fenner & Smith Inc.-Kidder, Peabody & Co. Inc.-White, Weld & Co. (jointly). **Bids** — Expected May 19 (11 a.m. EDST).

*** Nuveen Tax-Exempt Bond Fund, Series 26**

March 23, 1970 filed \$5,000,000 of units in the fund. **Price** — By amendment. **Business** — A tax-exempt bond fund. **Proceeds** — For investment. **Office** — 209 S. LaSalle St., Chicago. **Underwriter** — John Nuveen & Co. (Inc.), Chicago.

*** POP Investment Fund**

March 27, 1970 filed 2,000 common. **Price** — \$500 per share. **Business** — A mutual fund. **Proceeds** — For investment. **Office** — Valley Forge, Pa. **Underwriter** — None.

*** Pennsylvania Gas & Water Co.**

April 3, 1970 filed \$12,000,000 of first mortgage bonds due 1995. **Price** — By amendment. **Business** — A gas and water utility. **Proceeds** — For debt repayment. **Office** — Wilkes Barre, Pa. **Underwriters** — Allen & Co. Inc., and Salomon Brothers & Hutzler, New York.

*** Pennsylvania Power Co. (4 / 28)**

April 1, 1970 filed \$15,000,000 of first mortgage bonds due 2000. **Price** — By amendment. **Business** — An electric utility. **Proceeds** — For construction. **Office** — One East Washington St., New Castle, Pa. **Underwriters** — (Competitive.) Probable bidders: Bache & Co., Inc.; Merrill Lynch, Pierce, Fenner & Smith Inc.-Dean Witter & Co. Inc. (jointly); Halsey, Stuart & Co. Inc.-Lehman Brothers-Eastman Dillon, Union Securities & Co.-Ladenburg, Thalmann & Co.-Salomon Brothers & Hutzler (jointly); Kidder, Peabody & Co. Inc.-White, Weld & Co.-Equitable Securities, Morton & Co. Inc.-Shields & Co., Inc. (jointly). **Bids** — Expected April 28 (12 noon EDT). **Information Meeting** — April 23 (3 p.m. EST), at One Battery Park Plaza, New York.

*** Pepcom Industries, Inc.**

April 6, 1970 filed \$5,000,000 of conv. debentures due 1990; and 150,000 common, part for the company and part for selling stockholders. **Price** — By amendment. **Business** — Bottling and distribution of soft drinks. **Proceeds** — For debt repayment and working capital. **Office** — Garden City, N.Y. **Underwriter** — Johnston, Lemon & Co., Washington, D.C.

*** Pro-Tel Products, Inc.**

March 26, 1970 filed 292,000 common, of which 40,000 are to be offered by the company and 252,000 by selling stockholders. **Price** — By amendment (max. \$13.50). **Business** — Sale of women's panty hose, household and kitchen aids and personal care products. **Proceeds** — For working capital. **Office** — 1933 South Broadway, Los Angeles. **Underwriter** — Bateman Eichler, Hill Richards Inc., Los Angeles.

*** Quantor Corp.**

April 3, 1970 filed 418,000 common, to be offered for subscription by common stockholders and 6 per cent conv. subord. note holders of Mark Systems, Inc. Stockholders may subscribe on the basis of one Quantor share for each three Mark Systems shares held; note holders on the basis of one Quantor Share for each three Mark Systems common into which the notes are convertible. Rights will be mailed on April 14 and expire on May 5. **Price** — By amendment. **Business** — Manufacture of computer-onto-microfilm systems. **Office** — Cupertino, Calif. **Underwriter** — None. **Note** — Quantor is about 75 per cent-owned by Mark Systems.

*** Raytheon Co.**

March 30, 1970 filed 11,763 outstanding common, and 65,000 outstanding shares of preferred, Series A. **Price** — By amendment. **Proceeds** — For selling stockholders. **Office** — Spring St., Lexington, Mass. **Underwriter** — None.

*** Recreation Resources, Inc.**

March 27, 1970 filed 335,000 common, of which 265,000 are to be offered by the company and 70,000 by selling stockholders. **Price** — By amendment (max. \$25). **Business** — Manufacture of power boats and yachts, exercise equipment and custom automotive parts. **Proceeds** — For debt repayment. **Office** — 3540 Aero Ct., San Diego, Calif. **Underwriter** — Smith, Barney & Co., Inc., New York.

***+Recreation Ventures, Inc.**

April 6, 1970 filed 240,000 common. **Price** — By amendment. **Business** — Development of a resort community in the Virgin Islands. **Proceeds** — For working capital. **Office** — Bridgeport, Conn. **Underwriter** — Kern Securities Corp., New York.

*** Republic Gear Industries, Inc.**

March 23, 1970 filed 100,000 common. **Price** — By amendment (max. \$6.25). **Business** — Distribution of automotive repair and replacement parts. **Proceeds** — For expansion, debt repayment and working capital. **Office** — 20200 E. Nine Mile Rd., St. Clair Shores, Mich. **Underwriter** — Sterling, Grace Securities Corp., Locust Valley, N.Y.

*** Republic Mortgage Investors**

March 25, 1970 filed \$16,500,000 of conv. subord. debentures due 1990. **Price** — By amendment. **Business** — A real estate investment trust. **Proceeds** — For debt repayment and investment. **Office** — 8966 S.W. 87th Ct., Miami, Fla. **Underwriter** — Francis I. duPont, A.C. Allyn, Inc., New York.

*** Ridge Press, Inc.**

March 27, 1970 filed 400,000 common. **Price** — \$3. **Business** — Publication of books on sports, hobbies and other special interests. **Proceeds** — For expansion and working capital. **Office** — 17 E. 45th St., New York. **Underwriter** — Charles Plohn & Co., New York.

*** Robel Beef Packers, Inc.**

March 27, 1970 filed 225,000 common. **Price** — By amendment (max. \$4). **Business** — Production of a variety of beef products. **Proceeds** — For construction, equipment and working capital. **Office** — 14th St. & Third Ave. S., Saint Cloud, Minn. **Underwriter** — Fredericks, Clark & Co., Inc.

*** Sierra Pacific Power Co.**

April 7, 1970 filed \$15,000,000 of first mortgage bonds. **Price** — By amendment. **Business** — An electric utility. **Proceeds** — For debt repayment. **Office** — Reno, Nev. **Underwriters** — Dean Witter & Co., Inc., and Stone & Webster Securities Corp., New York.

*** Signal Cos., Inc.**

March 23, 1970 filed 50,000 outstanding common, to be offered from time to time. **Price** — By amendment (max. \$25). **Proceeds** — For a selling stockholder. **Office** — 1010 Wilshire Blvd., Los Angeles. **Underwriter** — To be named.

*** Stern Metals Corp.**

March 25, 1970 filed 300,000 common. **Price** — By amendment (max. \$20). **Business** — Manufacture of dental equipment and related supplies, and manufacture of previous metal products for the jewelry, electrical and electronic industries. **Proceeds** — For debt repayment. **Office** — 320 Washington St., Mt. Vernon, N.Y. **Underwriters** — Bear, Stearns & Co., and Shearson, Hammill & Co., Inc., New York.

*** Student Marketing Institute, Inc.**

March 26, 1970 filed 100,000 common. **Price** — By amendment (max. \$6). **Business** — Marketing of products and services through a network of teachers and students. **Proceeds** — For debt repayment, working capital and other corporate purposes. **Office** — 388 Westchester Ave., Port Chester, N.Y. **Underwriter** — Katz, Needelman & Co., Inc., Washington, D.C.

*** Taskpower Services, Inc.**

Feb. 27, 1970 ("Reg. A") 100,000 common. **Price** — \$2.25. **Business** — Company provides security services to industrial and commercial customers. **Proceeds** — For equipment, expansion, debt repayment and working capital. **Office** — 800 N. Clark St., Chicago. **Underwriter** — None.

*** Technitrol, Inc.**

March 30, 1970 filed 162,000 outstanding common, to be offered from time to time. **Price** — By amendment (max. \$10.38). **Proceeds** — For a selling stockholder. **Office** — 1952 E. Allegheny Ave., Philadelphia. **Underwriter** — To be named.

*** Tousley Development Corp.**

March 23, 1970 filed 130,000 common, of which 100,000 are to be offered by the company and 30,000 by a selling stockholder. **Price** — By amendment (max. \$6). **Business** — Real estate development. **Proceeds** — For general corporate purposes. **Office** — White Bear Lake, Minn. **Underwriter** — Western Funding, Inc., St. Paul, Minn.

*** Trans World Life Insurance Co. of New York.**

March 31, 1970 filed 926,211 capital shares, to be offered for subscription by stockholders on the basis of one new share for each held. **Price** — By amendment (max. \$3). **Business** — Writing of life insurance. **Proceeds** — For general corporate purposes. **Office** — 511 Fifth Ave., New York. **Underwriter** — None.

*** Transworld Marketing, Inc.**

Feb. 27, 1970 ("Reg. A") 125,000 common. **Price** — \$2.40. **Business** — Importing of merchandise. **Proceeds** — For working capital. **Office** — 4424 Gilford Dr., Minneapolis. **Underwriter** — Western Funding, Inc., St. Paul, Minn.

*** Triangle Pacific Forest Products Corp.**

April 7, 1970 filed 108,500 outstanding common, to be offered from time to time. **Price** — By amendment. **Proceeds** — For selling stockholders. **Underwriter** — To be named.

*** United Utilities, Inc.**

April 6, 1970 filed \$30,000,000 of debentures due 1975. **Price** — By amendment. **Business** — A telephone holding company. **Proceeds** — For debt repayment. **Office** — Kansas City, Mo. **Underwriter** — Kidder, Peabody & Co. Inc., New York.

*** Valley Cascade Investments, Inc.**

Feb. 27, 1970 ("Reg. A") 100,000 common. **Price** — \$3. **Business** — Real estate operations. **Proceeds** — For debt repayment and working capital. **Office** — 13701 Riverside Dr., Suite 604, Sherman Oaks, Calif. **Underwriter** — None.

*** Visual Equities, Inc.**

March 25, 1970 filed 75,000 common. **Price** — \$8. **Business** — Company plans to invest in works of primitive fine art. **Proceeds** — For working capital. **Office** — 80 Wall St., New York. **Underwriter** — Charisma Securities Corp., New York.

*** Warlock Computer Corp.**

March 31, 1970 filed 180,000 common with warrants to purchase 90,000 additional shares, to be offered in units of two shares and one warrant. **Price** — \$10 per unit. **Business** — Manufacture of electronic modular equipment. **Proceeds** — For working capital. **Office** — Rte. 7, Danbury Rd., Georgetown, Conn. **Underwriter** — Borthwick, Gallic & Co., New York; Funds Securities, Inc., Staten Island, N.Y. and Andrew A. Polato, New York.

*** Wells Fargo Mortgage Investors**

April 3, 1970 filed 5,000,000 shares of ben. interest. **Price** — \$20. **Business** — A real estate investment trust. **Proceeds** — For investment. **Office** — San Francisco. **Underwriters** — Eastman Dillon, Union Securities & Co., and Merrill Lynch, Pierce, Fenner & Smith Inc., New York.

*** Worley & Ringe, Inc.**

Feb. 24, 1970 ("Reg. A") 24,000 common. **Price** — \$12.50. **Business** — Production of software systems for medical practice and biomedical research. **Proceeds** — For debt repayment and working capital. **Office** — Girard Trust Bldg., Philadelphia. **Underwriter** — None.

*** Zapata International, Inc.**

Feb. 25, 1970 ("Reg. A") 60,000 common, to be offered on the over-the-counter market. **Price** — By amendment. **Business** — Operation of restaurants. **Proceeds** — For working capital. **Office** — 2950 Metro Dr., Minneapolis. **Underwriter** — Engler & Budd Co., Minneapolis.

Effective Registrations

The following registration statements were declared effective this week by the SEC. Offering details, where available, will be carried in the Monday issue of the "Chronicle."

Alfa Romeo International S.A.

\$20,000,000 of 7 3/4 per cent gtd. bonds due 1985, offered on the European market at 97 per cent plus accrued interest on April 7, by Banca Commerciale Italiana; Kuhn, Loeb & Co. International; Banco di Roma; Credito Italiano; and Credit Suisse (Bahamas) Ltd.

Application Engineering Corp.

210,000 common offered at \$8 per share on April 3, by Blunt Ellis & Simmons, Chicago.

Automated Environmental Systems, Inc.

200,000 common offered at \$15 per share on April 2, by Nurnham & Co., New York.

Banks of Iowa, Inc.

130,000 common offered at \$21 per share on April 6, by Loewi & Co., Inc., Milwaukee.

Big Three Industries, Inc.

\$25,000,000 of 5 3/4 per cent conv. subord. debentures due April 1, 1990, offered at par plus accrued interest on April 7, by Goldman, Sachs & Co., New York.

Bulova Watch Co., Inc.

250,000 common offered at \$27 per share on April 8, by Goldman, Sachs & Co., New York.

Capital Leasing Corp.

150,000 common and 150,000 common purchase warrants, offered in units of one share and one warrant, at \$5 per unit on April 2 by Babbitt, Meyers & Waddell, Pittsburgh.

Citination Development Trust

400,000 shares of ben. interest with warrants to purchase 400,000 additional shares, offered in units of one share and one warrant, at \$20 per unit on April 7 by Dean Witter & Co., Inc., New York.

Coit International, Inc.

180,000 common offered at \$13.50 per share on April 7, by Russ & Co., Inc., San Antonio, Texas.

Columbia Gas System, Inc.

\$40,000,000 of 8 3/4 per cent debentures due 1995, offered at par plus accrued interest on April 2, by Salomon Brothers & Hutzler; Blyth & Co., Inc., New York; Halsey, Stuart & Co. Inc., Chicago; and Lehman Brothers, New York.

Commonwealth Edison Co.

\$100,000,000 of 8 per cent first mortgage bonds, Series 20, due Oct. 1, 1975, offered at 101 per cent plus accrued interest, to yield 7.77 per cent, on April 8 by First Boston Corp., and Merrill Lynch, Pierce, Fenner & Smith Inc., New York.

Copenhagen Telephone Co., Inc.

\$10,000,000 of 9 per cent s.f. debentures due April 15, 1985, offered abroad at par on April 3, by Smith, Barney & Co. Inc.; Kuhn Loeb & Co.; Drexel Harriman Ripley, Inc.; Lazard Freres & Co., New York; and Privatbanken I Kjobenhavn.

Data Display Systems, Inc.
175,000 common offered at \$7 per share on April 2, by F.S. Donahue, Santo & Co., Red Bank, N.J.

Diamond M. Drilling Co.
250,000 common offered at \$10 per share on April 3, by A.G. Becker & Co. Inc., Chicago.

Dixilyn Corp.
\$6,000,000 of 6½ per cent conv. subord. debentures due April 1, 1990, offered at par on April 2 by Hornblower & Weeks-Hemphill, Noyes, New York.

Essex International, Inc.
\$40,000,000 of 9¼ per cent notes due April 1, 1975, offered at par on April 7 by Paine, Webber, Jackson & Curtis, New York.

Esterline Corp.
\$12,000,000 of 6¼ per cent conv. subord. debentures due April 1, 1995, offered at par plus accrued interest on April 2, by Kidder, Peabody & Co. Inc., New York.

Evangelical Lutheran Good Samaritan Society
\$1,145,000 of 8 to 9¼ per cent first mortgage bonds due 1971-80, offered at par plus accrued interest on April 6, by Heitner Corp., St. Louis. (Issue exempt from SEC registration.)

First Union Real Estate Equity & Mortgage Investments
1,000,000 shares of ben. interest offered at \$11 per share on April 7, by Paine, Webber, Jackson & Curtis, New York, and McDonald & Co., Cleveland.

General Telephone Co. of the Southeast
\$14,000,000 of 9¾ per cent first mortgage bonds, Series P, due April 1, 2000, offered at 99 per cent plus accrued interest, to yield 9.47 per cent, on April 8 by Paine, Webber, Jackson & Curtis; Stone & Webster Securities Corp., New York; and Mitchum, Jones & Templeton, Inc., Los Angeles.

Georgia Power Co.
\$60,000,000 of 8½ per cent first mortgage bonds due April 1, 2000, offered at 100.50 per cent plus accrued interest, to yield 8.58 per cent, on April 6 by Lehman Brothers; First Boston Corp., New York; Halsey, Stuart & Co. Inc., Chicago; Merrill Lynch, Pierce, Fenner & Smith Inc.; Salomon Brothers & Hutzler; and Goldman, Sachs & Co., New York.

Georgia Power Co.
100,000 shares of \$8.76 preferred offered at \$101.86 per share plus accrued dividends, to yield 8.60 per cent, on April 6 by Blyth & Co., Inc.; Lehman Brothers; Merrill Lynch, Pierce, Fenner & Smith Inc.; and Salomon Brothers & Hutzler, New York.

Gilbert Co., Inc.
\$1,000,000 of 9¾ per cent subord. s.f. debentures due March 31, 1980, offered at par plus accrued interest on April 7, by First Columbus Corp., Columbus.

Goodrich Investors Group
1,000,000 shares of ben. interest offered at \$11 per share on April 7, by Shields & Co., Inc., New York.

Hanover Planning Co., Inc.
2,000 units in 1970 Hanover Annual Drilling Fund, Series 3, offered at \$5,000 per unit on April 3 by Hornblower & Weeks-Hemphill, Noyes, New York.

Hon Industries, Inc.
130,000 common offered at \$24.25 per share on April 2, by Dain, Kalman & Quail, Inc., Minneapolis.

Houston Natural Gas Corp.
\$30,000,000 of 9¾ per cent s.f. debentures due April 1, 1990, offered at par plus accrued interest on April 8, by White, Weld & Co., and First Boston Corp., New York.

ILR/1970 Land Program, Ltd.
4,000 shares offered at \$2,500 per share by International Land Resources, Inc., Houston.

Indiana & Michigan Electric Co.
\$50,000,000 of 8¾ per cent first mortgage bonds due April 1, 2000, offered at 101.319 per cent plus accrued interest, to yield 8.75 per cent, on April 7 by Blyth & Co., Inc.; Lehman Brothers; Merrill Lynch, Pierce, Fenner & Smith Inc.; and Salomon Brothers & Hutzler, New York.

Indiana & Michigan Electric Co.
\$15,000,000 of 8¼ per cent first mortgage bonds due April 1, 1975, offered at 100.50 per cent plus accrued interest, to yield 8.125 per cent, on April 7 by Halsey, Stuart & Co. Inc., Chicago; Bache & Co., Inc.; Francis I. duPont, A.C. Allyn, Inc., New York; and Equitable Securities, Morton & Co. Inc. Nashville.

Industrial Concepts Corp.
150,000 common offered at \$2 per share on April 6, by Hyder & Co., Albuquerque, N.M.

Kentucky Utilities Co.
\$30,000,000 of 8¾ per cent first mortgage bonds due April 1, 2000, offered at 101.604 per cent plus accrued interest, to yield 8.60 per cent, on April 2 by Eastman Dillon, Union Securities & Co.; Merrill Lynch, Pierce, Fenner & Smith Inc.; Salomon Brothers & Hutzler; and Dean Witter & Co. Inc., New York.

Key Data Corp.
200,000 common offered at \$11 per share on April 7, by Burgess & Leith, Boston.

Learning Aids Group, Inc.
205,000 common offered at \$5 per share on April 2, by H.L. Federman & Co. Inc., New York.

Marriott Overseas Capital Corp. N.V.
\$12,500,000 of 9¼ per cent gtd. notes due 1975, offered in Europe at par on April 2 by Lehman Brothers, New York; Banca Commerciale Italiana; and Banque de Bruxelles S.A.

Memorex Corp.
\$75,000,000 of 7¼ per cent conv. subord. debentures due April 1, 1990, offered at par plus accrued interest on April 3, by Smith, Barney & Co., Inc., and Blyth & Co., Inc., New York.

Narrangansett Electric Co.
\$7,500,000 of 8½ per cent first mortgage bonds, Series H, due 1975 offered at 101.50 per cent plus accrued interest, to yield 8.13 per cent, on April 1 by Merrill Lynch, Pierce, Fenner & Smith Inc., New York.

National Modular Concepts, Inc.
100,000 common offered at \$6 per share on April 6, by Amswill International Corp., New York.

Nucleonic Products Co., Inc.
160,000 common offered at \$5 per share on April 8, by Union Western Securities Corp. Beverly Hills, Calif.

Nuveen Tax-Exempt Bond Fund, Series 25
60,000 units (\$6,000,000) offered on April 6 by John Nuveen & Co. (Inc.), Chicago.

Oshman's Sporting Goods, Inc.
185,000 common offered at \$10 per share on April 2, by Eppler, Guerin & Turner, Inc., Dallas.

Portland General Electric Co.
\$20,000,000 of 8¾ per cent first mortgage bonds due April 1, 1977, offered at par plus accrued interest on April 2, by Blyth & Co., Inc., New York.

Portland General Electric Co.
600,000 common offered at \$20.875 per share on April 2, by Blyth & Co., Inc., New York.

Realty Growth, Inc.
60,000 common offered at \$5 per share on April 2, by Morgan, Olmstead, Kennedy & Gardner, Inc., Los Angeles.

Resources Petroleum Corp.
150,000 common offered at \$2 per share on April 6, by Resources Capitol Corp., Denver.

Rycap Industries
130,000 common offered at \$6 per share on April 7, by Alessandrini & Co., Inc., New York, and Tanenhaus & Co., Orange, N.J.

Sun Electric Corp.
100,000 common offered at \$25.50 per share on April 2, by Chicago Corp., Chicago.

Teradyne, Inc.
425,000 common offered at \$25 per share on April 3, by Lehman Brothers, New York.

Trunkline Gas Co.
\$40,000,000 of 9¼ per cent first mortgage p.1. bonds due 1990, offered at par plus accrued interest on April 7, by Merrill Lynch, Pierce, Fenner & Smith Inc., and Kidder, Peabody & Co., Inc., New York.

Truckline Gas Co.
200,000 shares of 9.12 per cent cum. preferred, par \$100, offered at \$100 per share on April 7 by Merrill Lynch, Pierce, Fenner & Smith Inc., and Kidder, Peabody & Co. Inc., New York.

Volume Shoe Corp.
156,000 common offered at \$21 per share on April 7, by Stern Brothers & Co., Kansas City, Mo.

Wagner Mining Equipment, Inc.
267,000 common offered at \$13 per share on April 2, by J. Barth & Co., San Francisco, and Herron Northwest, Inc., Seattle.

Wisconsin Public Service Corp.
600,000 common offered at \$17 per share on April 8, by First Boston Corp.; Merrill Lynch, Pierce, Fenner & Smith Inc., New York; and Robert W. Baird & Co., Milwaukee.

Young America Industries, Inc.
250,000 common offered at \$2 per share on April 7, by A.J. White, Carlotti & Co., East Providence, R.I.

Prospective Offerings

ATTENTION UNDERWRITERS!

Do you have an issue you're planning to register? Our Corporation News Department would like to know about it so that we can prepare an item similar to those you'll find hereunder.

Would you telephone us at REctor 2-9570 or write us at 25 Park Place, New York, N.Y. 10007.

Alabama Power Co.
Feb. 9, 1970 it was reported that this utility plans to sell \$60,000,000 of first mortgage bonds, and 100,000 shares of preferred, par \$100, sometime in November. **Underwriters** — Competitive bidding.

*** American Airlines, Inc.**
April 2, 1970 it was reported that this major air carrier plans to offer approx. \$95,000,000 of Series A loan certificates due 1988. **Proceeds** — For equipment. **Underwriter** — Not named.

American Medicorp, Inc.
March 16, 1970 it was reported that an offering of 2,600,000 common shares is being planned, 600,000 for the company's account and 2,000,000 for the account of selling stockholders. **Underwriter** — Expected to be Smith, Barney & Co. Inc., New York.

*** American Natural Gas Co. (6/3)**
April 6, 1970 it was reported that this utility plans to offer 1,200,000 shares of common stock in early June. **Proceeds** — For debt repayment. **Underwriters** — Competitive bidding. **Bids** — Expected June 3.

American Telephone & Telegraph Co.
Feb. 25, 1970 it was reported that in addition to a debenture rights offering set for April, this utility plans a rights offering of \$1,500,000,000 of stock. **Underwriter** — Previous common stock rights offerings have been made without underwriting.

Atlantic City Electric Co.
Feb. 16, 1970 it was reported that this utility plans to sell \$25,000,000 of securities later in 1970. **Underwriters** — Eastman Dillon, Union Securities & Co., and Smith, Barney & Co., Inc., New York.

Beatrice Foods Co.
Feb. 16, 1970 it was reported that this company's subsidiary, Beatrice Foods Overseas Finance N. V., plans to sell an additional \$35,000,000 of gtd. conv. subord. debentures due 1989, in the international capital market. **Underwriters** — Kidder, Peabody & Co., Inc., New York, and N.M. Rothschild & Sons.

Beck Industries, Inc.
March 2, 1970 it was reported that this company plans a sale of conv. debentures. **Business** — Manufacture of footwear, clothing, furniture and other products. **Underwriter** — Glore Forgan Staats, Inc., New York, was to have handled a recently cancelled offering of stock for the company.

Bell Telephone Co. of Pennsylvania (7/31)
March 9, 1970 it was reported that this subsidiary of AT&T plans to offer \$100,000,000 of 36-yr. debentures in late July. **Proceeds** — For debt repayment and construction. **Underwriters** — Competitive bidding. **Bids** — Expected July 31.

Bohemia Lumber Co.
Dec. 9, 1969 it was reported that a secondary offering of 115,000 shares of this company's common stock is being planned. **Underwriter** — Dean Witter & Co., Inc., San Francisco, has handled a previous offering of common for the company.

o Boston Edison Co. (6/22)
April 6, 1970 it was reported that this utility plans to offer \$75,000,000 of first mortgage bonds due 2000, in late June. **Underwriters** — Competitive bidding. **Bids** — Expected June 22 (12 noon EDT).

Brooklyn Union Gas Co. (7/9)
Feb. 16, 1970 it was reported that this utility plans to sell \$30,000,000 of first mortgages bonds due 1995, in early July. **Underwriters** — Competitive bidding. **Bids** — Expected July 9.

Brooklyn Union Gas Co. (7/9)
March 2, 1970 it was reported that this utility plans to sell \$30,000,000 of first mortgage bonds in early July. **Proceeds** — For construction. **Underwriters** — Competitive bidding. **Bids** — Expected July 9.

Bunker-Ramo Corp.

March 9, 1970 it was reported that this company plans to sell \$20,000,000 of conv. debentures. **Business** — Manufacture of knitted deep-pile fabrics. **Proceeds** — For expansion. **Underwriters** — Allen & Co., and Hornblower & Weeks-Hemphill, Noyes, New York.

California Interstate Telephone Co.

Sept. 16, 1969 it was reported that this utility plans one or two offerings of bonds. **Office** — 16461 Mojave Dr., Victorville, Calif. **Underwriters** — Competitive bidding.

Capital National Bank of Tampa

March 23, 1970 it was reported that this bank plans to offer 200,000 shares of common stock sometime in April. **Price** — By amendment (max. \$7.50). **Underwriter** — J.S. Love & Co., Jackson, Miss. **Note** — Issue exempt from SEC registration.

Carolina Power & Light Co. (6/24)

Feb. 23, 1970 it was reported that this utility plans to sell \$50,000,000 of first mortgage bonds in late June. **Underwriters** — Competitive bidding. **Bids** — Expected June 24 (11 a.m. EDT). **Information Meeting** — June 19 (11 a.m. EDT).

Central Illinois Light Co.

March 9, 1970 it was reported that this utility plans to sell \$20,000,000 of bonds sometime in the third quarter. **Office** — Liberty St., Peoria, Ill. **Underwriters** — Competitive bidding.

Central Illinois Public Service Co.

March 9, 1970 it was reported that this utility plans to sell \$16,000,000 of common stock sometime in 1970. **Office** — 607 E. Adams St., Springfield, Ill. **Underwriter** — Glore Forgan Staats Inc. has handled a previous offering for the company.

Central Maine Power Co.

March 31, 1970 it was reported that this utility plans to sell \$35,000,000 of bonds sometime in the third quarter. **Underwriter** — Kidder, Peabody & Co., Inc., New York, has handled a previous offering of bonds for the company.

*** Chase Manhattan Bank, N.A.**

April 6, 1970 it was reported that this bank proposes to establish a closed-end real estate investment trust. An initial offering of \$125,000,000 of securities is planned. **Proceeds** — For investment. **Underwriter** — Not named.

Chicago & Eastern Illinois RR

March 16, 1970 it was reported that road plans a common stock rights offering (843,250 shares max.) on the basis of one new share for each three held. **Price** Min. \$6 per share. **Business** — A subsidiary of Missouri Pacific RR. **Proceeds** For capital improvements and other purposes. **Office** — Chicago. **Underwriter** — None.

Cincinnati Gas & Electric

Dec. 15, 1969 it was reported that this utility plans to sell \$30,000,000 of bonds and \$30,000,000 of preferred stock sometime in 1970. **Office** — 139 East Fourth St., Cincinnati. **Underwriters** — Morgan Stanley & Co.; W. E. Hutton & Co.; and Blyth & Co., Inc., New York, have handled a previous offering of preferred for the company.

Cleveland Electric Illuminating Co. (5/26)

Feb. 2, 1970 it was reported that this utility plans to sell \$75,000,000 of first mortgage bonds in late May. **Underwriter** — Competitive bidding. **Bids** — Expected May 26 (11 a.m. EDT).

Colorado Corp.

Jan. 13, 1970 it was reported that a new subsidiary of this company may be planning an offering of stock. **Underwriter** — Not named.

Columbus & Southern Ohio Electric Co. (5/14)

March 16, 1970 it was reported that this utility plans to offer \$30,000,000 of first mortgage bonds, and 180,000 shares of cum. preferred stock, par \$100. **Proceeds** For debt repayment. **Office** — Columbus, Ohio. **Underwriters** — Dillon, Read & Co. Inc., New York, and Ohio Co., Columbus.

Consolidated Natural Gas Co. (7/7)

March 9, 1970 it was reported that this utility plans to sell \$40,000,000 of 25-yr. s.f. debentures in early July, and an additional \$40,000,000 (approx.) sometime in late 1970. **Proceeds** — For construction. **Underwriters** — Competitive bidding. **Bids** — Expected July 7, (11 a.m. EDT).

Consumers Power Co. (6/17)

March 16, 1970 it was reported that this utility plans to offer \$60,000,000 of first mortgage bonds due 2000 in mid-June. **Underwriters** — Competitive bidding. **Bids** — Expected June 17 (11 a.m. EDT).

Continental Telephone Co. of California

Jan. 5, 1970 it was reported that this utility plans to sell \$10,000,000 of first mortgage bonds sometime in the first half of 1970. **Underwriters** — Competitive bidding.

Consumers Power Co.

March 16, 1970 it was reported that this utility plans a \$40,000,000 common stock rights offering in early June. **Underwriter** — Kuhn, Loeb & Co., New York, handled a previous rights offering for the company.

Consumers Power Co.

Feb. 2, 1970 it was reported that this utility plans to sell \$40,000,000 of common stock, par \$10, in mid-1970. **Underwriters** — Competitive bidding.

Cummings & Co.

Dec. 15 1969 it was reported that this company has deferred plans to sell \$4,000,000 of conv. debentures or common stock until sometime in 1970. **Underwriters** — Drexel Harriman Ripley, Inc., New York and J.C. Bradford & Co., Nashville.

Dallas Power & Light Co. (5/25)

Feb. 2, 1970 it was reported that this utility plans to sell \$30,000,000 of first mortgage bonds due 2000, in late May. **Underwriters** — Competitive bidding. **Bids** — Expected May 25 (12 noon EDT). **Information Meeting** — May 19.

Dayton Power & Light Co.

March 16, 1970 this utility announced plans to offer \$35,000,000 of first mortgage bonds sometime in the first half of 1970. An additional \$20,000,000 of equity financing is planned for later in the year. **Proceeds** For construction. **Office** — Dayton, Ohio. **Underwriters** — Competitive bidding.

Diamond State Telephone Co. of Delaware (7/14)

March 9, 1970 it was reported that this subsidiary of AT&T plans a sale of \$15,000,000 of 40-yr. debentures in mid-July. **Proceeds** — For debt repayment and construction. **Underwriters** — Competitive bidding. **Bids** — Expected July 14.

Elizabethtown Water Co.

March 2, 1970 it was reported that this utility plans to sell \$10,000,000 of preferred stock some time in May. **Proceeds** — For debt repayment. **Underwriter** — Lehman Brothers, New York.

Empire District Electric Co.

July 21, 1969 it was reported that this utility plans to sell \$5,000,000 of bonds sometime in the second quarter of 1970. A private placement is a possibility. **Underwriters** — First Boston Corp., and G. H. Walker Co. have handled a previous offering of bonds for the company.

*** Ennis Business Forms, Inc.**

April 6, 1970 it was reported that directors had approved a \$10,000,000 offering of this company's common stock. **Underwriter** — Not named.

Exchange Bancorporation Inc.

March 16, 1970 it was reported that this company plans a 409,249-share common stock rights offering, on the basis of one new share for each five held. **Business** — A bank holding company. **Office** — Tampa, Fla. **Underwriter** — M.A. Schapiro & Co., Inc., New York. **Offering** — Expected in April.

*** First Mortgage Investors**

April 6, 1970 it was reported that this company plans a \$35,000,000 offering of sr. debentures and shares of ben. interest, to be made in units. **Proceeds** — For debt repayment. **Underwriters** — Eastman Dillon, Union Securities & Co., and Paine, Webber, Jackson & Curtis, New York.

Florida Power & Light Co. (7/15)

Feb. 16, 1970 it was reported that this utility plans to offer \$70,000,000 of first mortgage bonds due 2000 in mid-May. **Underwriters** — Competitive bidding. **Bids** — Expected July 15.

Griffin (Merv) Productions

Feb. 2, 1970 it was reported that this company is considering an offering of stock. **Underwriter** — Not named.

Hawaiian Electric Co.

Dec. 15, 1969 it was reported that this utility plans to sell \$20,000,000 of bonds sometime in 1970. **Office** — 900 Richards St., Honolulu, Hawaii. **Underwriters** — Dillon, Read & Co., Inc., New York, and Dean Witter & Co., Inc., San Francisco, have handled a sale of bonds for the company.

Indianapolis Power & Light Co.

Feb. 9, 1970 it was reported that this utility plans to sell \$30,000,000 of first mortgage bonds due 2000, sometime in mid-1970 or early Fall. **Underwriters** — Competitive bidding.

Itek Inc.

March 24, 1970 it was reported that this company is considering a sale, either private or public, of \$15,000,000 of securities. **Business** — Development and manufacture of information handling equipment and other products. **Proceeds** For debt repayment and other corporate purposes. **Office** — Boston. **Underwriters** — First Boston Corp., and Paine, Webber, Jackson & Curtis, New York, are the company's investment bankers.

Jersey Central Power & Light Co. (6/18)

March 16, 1970 it was reported that this utility plans to offer \$15,000,000 of first mortgage bonds due 2000 in mid-June. **Underwriters** — Competitive bidding. **Bids** — Expected June 18 (11 a.m. EDT).

Jersey Central Power & Light Co. (11/24)

March 16, 1970 it was reported that in addition to a sale of bonds set for mid-June, this utility plans to sell \$43,000,000 of 30-yr. bonds in late November. **Underwriters** — Competitive bidding. **Bids** — Expected Nov. 24 (11 a.m. EDT).

Kansas City Power & Light Co. (6/4)

Feb. 2, 1970 it was reported that this utility plans to sell \$35-\$40,000,000 of debt securities in early June. **Underwriters** — Competitive bidding. **Bids** — Expected June 4 (11 a.m. EDT).

Long Island Lighting Co.

March 31, 1970 it was reported that this utility has cancelled plans to offer \$40,000,000 of first mortgage bonds due 2000, in late June. **Underwriters** — Competitive bidding.

National Merritt, Inc.

March 2, 1970 it was reported that this company plans to sell \$2,500,000 of 8 per cent conv. debentures due 1980, and 100,000 shares of common stock, in units of \$1,000 of debentures and 40 shares. **Business** — Real estate development. **Office** — New York City. **Underwriter** — Not named.

New Jersey Bell Telephone Co. (6/8)

Feb. 2, 1970 it was reported that this utility plans \$100,000,000 of debentures in early June. **Underwriter** — Competitive bidding. **Bids** — Expected June 4 (12 noon EST).

New Jersey Power & Light Co. (12/10)

March 16, 1970 it was reported that this utility plans to sell \$8,000,000 of first mortgage bonds due 2000 in mid-December. **Office** — Madison Ave. at Punch Bowl Rd., Morristown, N.J. **Underwriters** — Competitive bidding. **Bids** — Expected Dec. 15 (11 a.m. EST).

*** New York Telephone Co. (12/14)**

April 3, 1970 it was reported that in addition to a sale of bonds set for May, this utility plans to offer \$170,000,000 of bonds in mid-December. **Business** — A subsidiary of AT&T. **Underwriters** — Competitive bidding. **Bids** — Expected Dec. 14.

Northern Indiana Public Service Co.

Feb. 19, 1970 it was reported that this utility plans to sell \$30,000,000 of first mortgage bonds sometime in the second quarter of 1970. **Underwriters** — Competitive bidding.

Northern Natural Gas Co.

Jan. 19, 1970 it was reported that this utility plans to sell \$50,000,000 of debt securities sometime in the fourth quarter of 1970. **Underwriter** — Expected to be Blyth & Co., Inc., New York.

Northern States Power Co. (Minn.)

Jan. 14, 1970 it was reported that in addition to a sale of bonds set for mid-May, plans to sell \$60,000,000 of preferred and common stock sometime in the Fall. **Underwriters** — Competitive bidding.

Northern States Power Co. (Minn) (5/19)

Jan. 14, 1970 it was reported that this utility plans to sell \$45,000,000 of debt securities in mid-May. **Underwriters** — Competitive bidding. **Bids** — Expected May 19. **Information Meeting** — May 14 (11 a.m. EDT).

Northwestern Public Service Co.

August 11, 1969 it was reported that this utility plans to sell \$6,000,000 of bonds sometime in 1970. **Underwriters** — Competitive bidding.

Ohio Edison Co. (5/21)

Jan. 14, 1970 it was reported that this utility plans to offer \$40-\$45,000,000 of 30-yr. first mortgage bonds in late May. **Underwriter** — Competitive bidding. **Bids** — Expected May 21.

*** Oslo (City of) (4/23)**

April 7, 1970 it was reported that Oslo (Norway) plans to offer in the international capital market \$15,000,000 of s.f. external loan bonds due May 1, 1985, in late April. **Proceeds** For advances to municipal enterprises for capital expenditures, and to replenish the city treasury. **Underwriters** — Kuhn, Loeb & Co.; Drexel Harriman Ripley, Inc.; Lazard Freres & Co.; Smith, Barney & Co., Inc., New York; Christiania Bank og Kreditkasse; Den norske Creditbank; and Bergens Privatbank. **Offering** — Expected April 23.

Pacific Power & Light Co. (6/23)

March 9, 1970 it was reported that this utility plans a \$25,000,000 rights offering of common stock in late June. **Underwriters** — Competitive bidding. **Bids** — Expected June 23.

Pacific Power & Light Co. (7/14)

March 9, 1970 it was reported that in addition to a rights offering set for June, this utility plans to sell \$25,000,000 of 30-yr. bonds in mid-July. **Underwriters** — Competitive bidding. **Bids** — Expected July 14.

+Pacific Telephone & Telegraph Co. (10/13)

March 9, 1970 it was reported that this utility plans to sell \$150,000,000 of debentures in early October. **Business** — A subsidiary of AT&T. **Proceeds** — For repayment and expansion. **Underwriters** — Competitive bidding. **Bids** — Expected Oct. 13 (11:30 a.m. EDT).

Pennsylvania Power Co. (4/28)

\$15,000,000 of first mortgage bonds due 2000, in late April. **Underwriters** — Competitive bidding. **Bids** — Expected April 28 (12 noon EDT).

Peoples Gas Light & Coke Co.

Jan. 19, 1970 it was reported that this utility plans to sell \$25,000,000 of first mortgage bonds due 2000, sometime in 1970. **Underwriters** — Competitive bidding.

***Philadelphia, Baltimore & Washington RR.**

April 6, 1970 it was reported that this road plans to offer \$26,500,000 of Series F bonds. **Business** — A subsidiary of Penn Central. **Proceeds** — For debt repayment. **Underwriters** — Not named.

Piedmont Natural Gas Co.

Feb. 9, 1970 it was reported that this utility plans to sell \$14,000,000 of first mortgage bonds in late Spring or early Summer. The company also plans to offer 200,000 shares of preferred stock. **Underwriter** — White, Weld & Co., New York, has handled previous financing for the company.

Pioneer Natural Gas Co.

March 17, 1970 it was reported that this utility plans to file a registration statement with the SEC covering \$20,000,000 of 5-yr. debentures. **Proceeds** — For debt repayment and construction. **Office** — Amarillo, Texas. **Underwriter** — Eastman Dillon, Union Securities & Co., New York.

Public Service Co. of Colorado (5/13)

March 23, 1970 it was reported that this utility plans to sell 1,000,000 shares of common stock in mid-May. **Proceeds** — For debt repayment and working capital. **Underwriters** — To be named. **Note** — A \$45,000,000 debt issue is also being contemplated.

***Public Service Electric & Gas Co. (6/17)**

April 6, 1970 it was reported that this utility plans to sell 350,000 shares of preferred stock, par \$100, in mid-June. **Underwriter** — Merrill Lynch, Pierce, Fenner & Smith Inc., New York. **Offering** — Expected June 17.

Puget Sound Power & Light Co. (7/16)

March 9, 1970 it was reported that this utility plans to offer \$30,000,000 of first mortgage bonds in mid-July. **Underwriters** — Competitive bidding. **Bids** — Expected July 16.

***Queensland Alumina Ltd. (4/9)**

April 3, 1970 it was reported that this company plans to offer \$20,000,000 (U.S.) of coll. trust bonds due 1982 in the international capital market through a wholly-owned subsidiary, Queensland Alumina Finance N.V. **Business** — A partly-owned subsidiary of Kaiser Aluminum & Chemical Corp., the company operates an aluminum plant in Australia. **Proceeds** — For expansion. **Underwriters** — First Boston Corp., New York; Morgan & Cie International S.A.; and Westdeutsche Landesbank Girozentrale. **Offering** — Expected April 9.

RCA Corp.

Feb. 25, 1970 it was reported that this company is considering the sale of \$150,000,000 of intermediate-term notes and long-term s.f. debentures. **Underwriters** — Lehman Brothers, and Lazard Freres & Co., New York, handled a previous rights offering of debentures for the company.

Ronconi Systems, Inc.

Sept. 16, 1969 it was reported that this company still plans the initial sale of 125,000 shares of common stock. **Underwriter** — Weis, Voisin, Canon, Inc., New York.

Sandia Metals Corp.

Sept. 16, 1969 it was reported that this company still plans an initial public offering of outstanding common stock. **Business** — Mining and manufacturing operations. **Office** — Albuquerque, N. M. **Underwriters** — To be named.

Savannah Electric & Power Co.

Jan. 14, 1970 it was reported that this utility plans to sell \$15,000,000 of 30-yr. bonds in the Fall, probably October. **Underwriters** — Competitive bidding.

***Sierra Pacific Power Co.**

April 6, 1970 it was reported that this utility has completed plans to offer \$15,000,000 of first mortgage bonds in May, and \$5-\$8,000,000 of common stock sometime in 1970. **Proceeds** — For construction. **Underwriters** — Competitive bidding.

South Carolina Electric & Gas Co.

Feb. 2, 1970 it was reported that this utility plans to sell \$25,000,000 of first mortgage bonds due 2000 sometime in June. **Underwriter** — Kidder, Peabody & Co. Inc., New York, has handled a previous offering of bonds for the company.

South Carolina Electric & Gas Co.

Feb. 9, 1970 it was reported that this utility plans to sell \$14,000,000 of preferred stock, par \$50, sometime in the Fall. **Underwriter** — Kidder, Peabody & Co. Inc., New York.

Southern California Gas Co.

March 23, 1970 it was reported that this utility plans to sell \$50,000,000 of first mortgage bonds sometime in the fourth quarter. **Underwriters** — Competitive bidding.

Southern Corp.

Feb. 9, 1970 it was reported that this company plans to sell \$60,000,000 of common stock sometime in the fourth quarter. **Underwriters** — Competitive bidding.

Southern Bell Telephone & Telegraph Co. (6/30)

Feb. 2, 1970 it was reported that this utility plans to offer \$150,000,000 of debentures due 2003 in late June. **Proceeds** — For construction. **Office** — Atlanta. **Underwriters** — Competitive bidding. **Bids** — Expected June 30.

Southern Counties Gas Co.

March 9, 1970 it was reported that this utility plans to offer \$32,000,000 of 25-yr. first mortgage bonds in mid-May. **Business** — A gas distribution subsidiary of Pacific Lighting Corp. **Proceeds** — For debt repayment and construction. **Underwriters** — Merrill Lynch, Pierce, Fenner & Smith Inc.; Lehman Brothers; and Salomon Brothers & Hutzler, New York, have handled a previous offering of bonds for the company.

Southern Counties Gas Co. of California (5/14)

Jan. 27, 1970 it was reported that this utility plans to sell \$32,000,000 of first mortgage bonds in mid-May. **Underwriters** — Competitive bidding. **Bids** — Expected May 14.

Southern Indiana Gas & Electric Co. (5/18)

Jan. 14, 1970 it was reported that this utility plans to sell \$8,000,000 of first mortgage bonds due 2000 in mid-May. **Underwriters** — Competitive bidding. **Bids** — Expected May 18 (12 noon EDT). **Information Meeting** — May 13 (11 a.m. EDT).

Southwest Gas Corp.

March 24, 1969 it was reported that this utility plans a sale of \$8,000,000 of first mortgage bonds. **Office** — 2011 Las Vegas Blvd., S., Las Vegas, Nev. **Underwriters** — A previous offering of bonds was handled for the company by Eastman Dillon Union Securities & Co., Dean Witter & Co.

***Southwestern Bell Telephone Co. (8/12)**

April 6, 1970 it was reported that this subsidiary of AT&T plans to offer \$150,000,000 of debentures in mid-August. **Proceeds** — For debt repayment. **Underwriters** — Offering may be competitive or negotiated.

Southwestern Electric Power Co.

Jan. 7, 1970 it was reported that this unit of Central & Southwest Corp. plans to sell 123,060 shares of preferred stock. **Underwriters** — Competitive bidding.

Southwestern Public Service Co.

Feb. 17, 1969 it was reported that this utility plans to sell \$14,000,000 of bonds sometime in the Spring of 1970. **Office** — 720 Mercantile Dallas Bldg., Dallas. **Underwriter** — Dillon, Read & Co., Inc., New York.

Special Steels Corp.

March 24, 1969 it was reported that this company plans an initial offering of 125,000 common shares. **Underwriter** — Weis, Voisin, Cannon Inc., New York.

St. Joseph Light & Power Co.

Oct. 27, 1969 it was reported that this utility plans to sell \$7-\$8,000,000 of debt securities sometime in the first half of 1970. **Underwriters** — Competitive bidding.

Superior Tea & Coffee Co.

April 28, 1969 it was reported that this company plan an initial sale of common stock. **Office** — Chicago. **Underwriter** — Not named.

Tampa Electric Co.

March 16, 1970 it was reported that this utility plans to sell \$15,000,000 of preferred stock sometime in the second quarter of 1970. **Office** — 111 N. Dale Mabry Hwy., Tampa, Fla. **Underwriter** — To be named.

Texaco, Inc.

Aug. 4, 1969 it was reported that this company may be considering an offering of debentures. **Underwriter** — Morgan Stanley & Co., New York, has handled a previous offering of debentures for the company.

***Texas Power & Light Co.**

April 6, 1970 it was reported that this utility plans to offer \$30,000,000 of first mortgage bonds sometime in May. **Business** — A subsidiary of Texas Utilities Co. **Underwriters** — Competitive bidding.

***Trio Electronics, Inc. (4/22)**

April 6, 1970 it was reported that this Japanese company plans to offer 450,000 depositary shares, each representing 10 common, par value yen 50 per share, in the international capital market in late April. **Business** — Manufacture of high fidelity stereo products, communication equipment and electronic testing instruments. **Proceeds** — For expansion and other corporate purposes. **Office** — Tokyo, Japan. **Underwriters** — Kuhn, Loeb & Co., New York; Nomura Securities Co., Ltd.; Banque Lambert S.C.S.; and Robert Fleming & Co. Ltd. **Offering** — Expected April 22.

Union Electric Co.

Feb. 16, 1970 it was reported that, in addition to its sale of bonds in April, this utility plans to sell \$40,000,000 of stock in the last quarter of 1970. **Underwriters** — Merrill Lynch, Pierce, Fenner & Smith Inc., and White, Weld & Co., New York, handled a previous offering of preferred for the company.

Union Light, Heat & Power Co. (6/10)

Feb. 16, 1970 it was reported that this subsidiary of Cincinnati Gas & Electric Co. plans to sell \$10,000,000 of first mortgage bonds due 2000, in mid-June. **Office** — 139 E. 4th St., Cincinnati, Ohio. **Bids** — Expected June 10 (11:00 a.m. EDT).

o Wisconsin Public Service Corp.

Feb. 16, 1970 it was reported that this utility plans to sell \$45,000,000 of bonds sometime in August. **Office** — 1029 N. Marshall St., Milwaukee, Wis. **Underwriters** — Competitive bidding.

Worcester Gas Light Co.

March 16, 1970 it was reported that this utility plans to sell \$8,000,000 of debt securities sometime in the second quarter of 1970. **Underwriters** — Competitive bidding.

Xebec Corp.

Nov. 24, 1969 it was reported that a secondary offering of 414,400 shares of the company's common stock is being planned by Susquehanna Corp. **Underwriter** — NGC Capital Management Corp.

Union Pacific RR

March 9, 1970 it was reported that this road plans to offer \$5,000,000 of Series A equip. trust certificates. **Business** — A subsidiary of Union Pacific Corp. **Proceeds** — For equipment. **Underwriter** — First Boston Corp., New York.

Washington Gas Light Co. (6/29)

March 16, 1970 it was reported that this utility plans to offer \$20,000,000 of first mortgage bonds due 1995 in late June. **Underwriters** — Competitive bidding. **Bids** — Expected June 29 (12 noon EDT).

Weis, Voisin, Cannon, Inc.

Dec. 9, 1969 it was reported that this company plans an initial public offering of 1,000,000 shares of common stock sometime in 1970. **Price** — \$10. **Business** — A securities broker dealer. **Office** — New York. **Underwriter** — Not named.

Western Massachusetts Electric Co.

Oct. 21, 1969 it was reported that this utility plans to sell \$30,000,000 of first mortgage bonds due 2000 and \$15,000,000 of preferred stock in May 1970. **Office** — West Springfield, Mass. **Underwriter** — Competitive bidding.

West Penn Power Co. (6/9)

Jan. 27, 1970 it was reported that this utility plans to sell \$25,000,000 of first mortgage bonds due 2000, and 50,000 shares of preferred, par \$100, in early June. **Underwriters** — Competitive bidding. **Bids** — Expected June 9 (bonds, 10:30 a.m. EDT; preferred, 11:30 EDT).