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PATTERNS OF U.S. ECONOMIC GROWTH

1980 projections of final demand, interindustry relationships, output, productivity, and employment

U. S. DEPARTMENT OF LABOR Bureau of Labor Statistics

Bulletin 1672

This bulletin is the third in a series reporting on the BLS 1980 projections of the labor force, and industry demand, output, employment and occupation. "The U.S. economy in 1980: a preview of BLS projections," appearing in the April 1970 Monthly Labor Review, initiated the series; BLS bulletin 1673, The U.S. Economy in 1980, expanded on the Review article.

Other articles and bulletins are planned to present additional findings and evaluations for each of the major topics included in the initial study.

PATTERNS OF U.S. ECONOMIC GROWTH

1980 projections of final demand, interindustry relationships, output, productivity, and employment

U. S. DEPARTMENT OF LABOR J.D. Hodgson, Secretary

BUREAU OF LABOR STATISTICS Geoffrey H. Moore, Commissioner

BULLETIN 1672

1970



For sale by the Superintendent of Documents, U.S. Government Printing Office Washington, D.C. 20402 - Price \$1.25

Preface

This bulletin presents projections of employment by industry for 1980, based on projections of the labor force, potential gross national product, the composition and industry structure of gross national product, and industry output and output per man-hour. Each of the elements in the sequence of projections is discussed in considerable detail in the chapters which follow.

The 1980 projections are part of a coordinated program of the Bureau of Labor Statistics in the field of manpower projections. This program includes detailed projections of the labor force, aggregate and industry demand, output, employment, and occupational projections. A major objective of the employment projections by industry is to provide a framework for the occupational outlook program of the Bureau. In addition, detailed projections of demand, output, and employment have important uses in providing insight into the effects of alternative government policies on the distribution of gross national product and employment by industry. For businesses, these projections represent an important source of information for developing long-run capital investment and understanding changing market structures.

The projections presented in this bulletin are summarized in an article in the *Monthly Labor Review*.² Other articles and reports are planned to present additional findings and evaluation for each of the major topics included in the study.

This study is similar in content and technique to an earlier research project in which projections were developed for 1970.3 Both studies were prepared within the Bureau of Labor Statistics as a part of its work on the Interagency Economic Growth Project. The Growth Project is chaired by a representative of the Council of Economic Advisors and has representatives from the Bureau of the Budget and the U.S. Department of Commerce and Labor. Various agencies and research groups perform research under its auspices.4 The work of the Bureau of Labor Statistics in the Growth Project is under the supervision of Jack Alterman, Director of Economic Growth Studies.

This bulletin was prepared in the Bureau of Labor Statistics Office of Productivity, Technology and Growth. The study was performed by the staff of the Bureau's Division of Economic Growth. Ronald E. Kutscher, Chief of the Division of Economic Growth, was responsible for direct supervision of the projections and for preparation of the report. Donald P. Eldridge supervised the preparation of final demand estimates and assisted in the report preparation; Eva E. Jacobs prepared the aggregate

economic projections and developed the projections of industry output per man-hour; Richard P. Oliver prepared the projections of military expenditures; William I. Karr prepared the projections of input-output coefficients; Thomas Fleming prepared the projections of State and local government spending and nondefense Federal spending; James Walsh projected business investment and residential construction; Charles Bowman projected personal consumption expenditures, exports and imports. Other staff who participated directly in various phases of the research were Arthur Andreassen, Steve Cochran, and Joyce Goins.

¹Other substantial work by the Bureau on projections is contained in Tomorrow's Manpower Needs, Volumes I, II, III, and IV, (BLS Bulletin 1606), Occupational Employment Patterns for 1960 and 1975 (BLS Bulletin 1955), and The U.S. Labor Force: Projections for 1985, (Monthly Labor Review, May 1970).

² "The U.S. Economy in 1980: A Preview of BLS Projections," Monthly Labor Review, April 1970. Reprinted with additional detail as Bulletin 1673.

³ BLS Bulletin 1536.

⁴ For a complete listing of research under the sponsorship of the Interagency Economic Growth Project see appendix B, Part II.

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Chapter I. Introduction and Highlights

Assumptions

The estimates of 1980 demand, output and employment presented in this report are not forecasts but projections of what the economy might be like under a given set of assumptions. One assumption is that the Viet Nam conflict will have been resolved and that defense expenditures will have been reduced somewhat, although the level will be still somewhat higher than just before the Viet Nam build-up. Another assumption is that the economy will continue to grow at approximately its potential growth rate based on continued high resource utilization.

Four alternative 1980 models are presented in this report. These four models are grouped into two sets of models—one set is called the basic models and the other the high durable goods models. Each of the sets has two models with identical characteristics throughout except for the unemployment rate which is varied: one of the models in each set has a 3 percent rate and the other has a 4 percent rate.

Most of the discussion throughout the text of the 1980 report will present the basic models. These are used because they represent what is believed to be the more likely projection to 1980 than the high durable models. The basic models reflect the long-term shift towards services and away from goods. In order to evaluate the difference it would make to the structure of employment if this shift were slowed down considerably, an alternative set of estimates were prepared that emphasize expenditures on durable goods. The high durable models are discussed in detail in chapter V and are summarized later in this chapter.

The basic models have the following characteristics: a 3 or 4 percent unemployment rate and a distribution of GNP that primarily reflects a continuation of past trends modified to take account of specific anticipated developments. As a proportion of gross national product, it shows personal consumption expenditures somewhat higher than in the past. State and local government purchases are also projected as an increasing proportion of GNP. Federal Government purchases on the other

hand, show a sizable drop as a proportion of GNP, particularly when compared with current levels which include a large amount of Viet Nam related expenditures. However, Federal nondefense purchases are projected to increase relative to GNP so that total government purchases for nondefense functions, Federal as well as State and local, are projected to increase faster than the over-all growth rate and as a proportion of GNP. The Armed Forces in the basic models return to 2.7 million—about their pre-Viet Nam level. Investment, both nonresidential and residential, are projected to take a slightly larger proportion of GNP than at the present time.

In the high durable models the major assumptions are: a 3 or 4 percent unemployment rate and the major areas of demand related to durable goods a higher proportion of GNP than in the basic models. Therefore, Federal Government expenditures, particularly fense, do not drop as much as a proportion of GNP as in the basic models. Investment, both residential and nonresidential, are higher as a proportion of GNP than currently or than found in the basic models, and consumer expenditures for durable goods are higher in the high durable models. The other elements of demand-State and local government expenditures and consumer nondurables and services expenditures—are lower proportions than in the basic models.

Approach

The 1980 projections are made in a series of distinct but closely inter-related steps. First, the potential gross national product is developed based on a projection of the labor force, assumptions regarding the rate of unemployment and the level of the Armed Forces, and by projecting trends in average hours and output per man-hour. Given the potential gross national product, projections are developed of the composition of GNP among demand components—government, consumption, business investment and net foreign demand. Once the composition of GNP is determined, the detailed distribution of each of these final demand com-

ponents is projected. In order to translate projections of industry demand into industry output requirements, input-output relationships which have been projected to 1980 are used. After the calculation of industry growth rate is completed, the final step is to derive the projected level of employment, by industry, by using projections of changes in output per man-hour by industry.¹

Highlights

Gross national product in the basic models is projected to grow at an annual rate of 4.3 percent a year in real terms between 1965 and 1980.² This growth rate results in a 1980 gross national product of \$1,165 billion in constant 1958 dollars under the 3-percent unemployment assumption and \$1,155 billion under the assumption of a 4-percent unemployment rate.³ The projected rate of growth in GNP of 4.3 percent a year is lower than the 4.9 percent recent rate of increase in aggregate output but higher than the long-run growth rate of 4.0 percent a year for the 1947–68 postwar period.

The overall growth rate in GNP is projected by taking into consideration changes in the labor force, hours of work, and output per man-hour. (See table 1.)

The labor force (1965–80) is expected to grow faster than in the 1957–65 period, 1.8 percent a year compared with 1.3 percent. The total number of jobs is projected to increase at a somewhat faster rate, 1.8 or 1.9 percent per year, compared with 1.1 percent.

In the 1957-65 period annual hours declined at a rate of 0.2 a year. During the projected period they are expected to decline also at a 0.2 a year rate. The projected decline in hours, however, will result to a considerable extent from the expected increase in part-time employment.

Output per man-hour is expected to grow at a somewhat lower rate than it has over the postwar period 1947-65 and particularly over the last decade. The slight decline in the projected rate of increase is due to the fact that the long-term favorable influence on overall productivity of the manpower shift from the low productivity farm sector to other higher productivity sectors had largely run its course

towards the end of the sixties and would contribute less in the future than in the past.

To summarize: the 4.3 growth rate in GNP reflects a higher projected labor force growth, slightly higher projected growth in total jobs, greater growth in projected private jobs, continuation of past rate of decline of average hours and a somewhat smaller rate of increase of output per man-hour.

Composition of gross national product. Gross national product and its major components for selected years and projections to 1980 for the basic models are shown in table 2. In comparing the 1980 projections with the historical data, several observations can be made about GNP and its components. The ratio of consumption to GNP is higher (65.1 percent) in the 1980 projections than it has been in the past. While no clear historical trend in the proportion of GNP going to consumption is evident the slight proportionate increase for this category does not substantially depart from past relationships. The increase for consumption in the basic models reflects the underlying assumption that part of the declining Federal defense share of GNP is distributed to consumers either by transfer payments or a cut in personal taxes.

The relationship of investment to GNP for 1980 differs with respect to continuation of past trends for its two major components—nonresidential fixed expenditures and residential structures. Nonresidential fixed investment has shown considerable fluctuations in past years between 10.7 and 11.2 percent of total

- ¹ A detailed description of the techniques used in developing the 1980 projections is contained in appendix A.
- ² All projections throughout this report are for 1965-80. This is because the period 1965-68 has been substantially affected in many cases by the Viet Nam war. The data for the 1965-68 period are shown wherever available for use by those who desire more recent benchmarks. The growth rate between 1968 and 1980 is about the same as for the 1965-80 period—4.3 percent.
- ³ All calculations in the 1980 projections were made in 1958 constant dollars. If a translation is made to 1968 dollars, the 1980 GNP would be something over \$1,400 billion.

Table 1. Factors determining gross national product, 1957, 1965, 1968, and projected 1980

						A	verage annua	i growth rat	
				Project	ed 1980		1965-80		
Item	1055	1957 1965 1968 Basic models			195765	Basic models			
item	1997			Basic	models	1991-69	3-percent	1. percent	
				3-percent unemployment	4-percent unemployment			unemploy- ment	
Total labor force (thousands) Unemployed Employed: jobs concept 1 (thousands)	69,729 2,859 70,953	77,177 3,366 77,689	82,817 2,817 84,688	100,727 2,940 102,896	100,727 3,918 101,867	1.3 2.1 1.1	1.8 9 1.9	1.8 1.0 1.8	
Fotal private	61,197	65,695	70,274	84,396	83,552	1.9	1.7	1.6	
private	2,085	2,052	2,000	1,977	1,977	2	2	—.2	
private GNP per man-hour private ²	127.6	134.8	140.5	166.9	165.2	.7	1.4	1.4	
(1958 dollars) Total GNP (1958 dollars)	3.22 452.6	4.21 617.8	4.61 707.6	6.54 3 1,168.6	6.54 2 1,156.9	3.4 4.0	3.0 4.3	3.0 4.3	
Private GNP (1958 dollars) Total GNP (1968 dollars	410.6 553.8	567.0 754.3	647.9 865.7	1,091.9 1,427.8	1,081.0 1,415.7	4.1 3.9	4.5 4.3	4.4 4.3	

¹ The estimates of 1980 employment start with an estimate of labor force which is a count of people and is converted to a jobs concept which is a count of jobs. This is more fully discussed in chapter II.

GNP. Most of these years have been years of relatively high growth. The projections for 1980 reflects a constant relationship to private GNP based on these past few years of high resource utilization. The projections of the residential structures component of gross national product, on the other hand, represents a break with the past trend. As can be seen clearly from table 2, during the 1957 to 1967 period residential structure fell from 4.5cent of GNP to only 3.0 percent with a slight recovery in 1968. The projections for 1980 do not continue this downtrend but show some increase from the recent ratio and a return to a proportion of GNP only slightly lower than prevailed in 1965. This turn around in the residential structures component of GNP reflects a reservoir of demand for housing resulting from the increase in household formations, from the growth in the elderly population who increasingly maintain their own residences, and from a backlog of substandard housing. The 1980 projected level of housing is consistent with meeting the levels called for in the national housing goals.

The 7.3 percent of GNP for Federal Government purchases for goods and services in the 1980 projections is a drop from the 1965 level

of 9.4 percent. The 1980 Federal purchases component of GNP reflect to a considerable extent a continuation of the downtrend of the 1957-65 period. Another way of looking at the decline in Federal expenditures as a proportion of GNP is to consider that expenditures by the Federal Government currently used for Viet Nam as well as any future fiscal dividends which may accrue, will largely be distributed in these models to Federal nondefense purchases and State and local governments through grants-in-aid and to business and consumers either through transfer payments or direct tax cuts. Although total Federal expenditures is projected to decline as a portion of GNP, Federal nondefense expenditures will be an increasing proportion of the total.

State and local government purchases had increased as a proportion of GNP from 8.3 in 1957 to 9.2 percent by 1965 and to 9.8 percent in 1968. The 1980 projections reflect a continuation of high rates of growth for State and local government purchases, but they do constitute some slow down from the very high rates of the most recent period. This slow down in the rate of increase results from an expected deceleration in school enrollment: an absolute decline at the primary school level and a slow down in the rate of increase for secondary schools and colleges. Though a slowing down of State and local expenditures is projected, they will still grow faster than GNP and are projected in 1980 to make up 10.8 percent of the total gross national product.

² The GNP per man-hour is private since by national income conventions government productivity is set at zero.
³ This is GNP as was derived, in all other calculations it is rounded to 1,165 and 1,155.

⁴ Expenditures by the Federal government for grants-in-aid to State and local governments and transfer payments to individuals such as social security are not counted as Federal expenditures on the expenditure or demand side of the national income and product accounts.

Projected industry output. In making the 1980 projections, for each of the components of gross national product discussed in the previous section, a projection of the detailed industry structure of demand is developed. These detailed bills of goods are translated into output for each industry by use of a projected input-output table.

In order to examine the sector composition of output a distribution of gross output originating is used.⁵ An examination of table 3 reveals that sector composition of gross product originating is changing. The decline in the agricultural and mining proportions, for instance, is readily discernible.

The manufacturing sector has shown, for the historical period, a slight upward trend. However, the projections show that manufacturing's share will return to about the same proportions.

The proportions of gross product originating in trade and services have been rather stable in the past and the projections retain these proportions. Transportation, communication, and public utilities, and finance, insurance, and real estate have increased their proportion in the historical period and are projected to continue this relative growth.

Individual sectors. Table 4 shows those industries which are projected to grow most rapidly

⁵ Gross output originating is a measure of the contribution of each sector in terms of payments to the factors of production. These payments, sometimes referred to as value added, when summed for all sectors, equal total gross national product. It differs from a sales or production value of an industry's output in that it excludes cost of materials, supplies, and services used in the course of production.

Table 2. Gross national product by major component selected years and projected 1980

[1958 dollars]

					Projec	cted 1980				
Component				[Basic	models				
Component	1957	1965	1967	1968	3-percent unemployment	4-percent unemployment				
Gross National Product Personal consumption expenditures Gross private domestic investment Nonresidential Residential structures Net inventory change Net exports Government Federal State and local	452.5 288.2 68.8 47.4 20.2 1.2 6.2 89.3 51.7 37.6	617.8 397.7 99.2 66.3 23.8 9.0 6.2 114.7 57.9 56.8	674.6 430.3 100.8 73.6 20.3 6.9 3.6 140.0 74.8 65.2	707.6 452.6 105.7 75.8 23.3 6.6 0.9 148.4 78.9 69.5	1,165.0 758.3 186.3 130.4 40.9 15.1 9.6 210.8 85.0 125.8	1,155.0 751.9 184.7 129.3 40.5 15.0 9.5 208.9 84.3 124.6				
				Percent dist	ribution					
Gross National Product	100.0	100.0	100.0	100.0	100.0	100.0				
Personal consumption expenditures Gross private domestic investment Nonresidential Residential structures Net inventory change Net exports Government Federal State and local	63.7 15.2 10.5 4.5 .3 1.4 19.7 11.4 8.3	64.4 16.1 10.7 3.9 1.5 1.0 18.6 9.4 9.2	63.8 14.9 10.9 3.0 1.0 .5 20.8 11.1 9.7	64.0 14.9 10.7 3.3 .9 .1 21.0 11.2 9.8	65.1 16.0 11.2 3.5 1.3 .8 18.1 7.3 10.8	65.1 16.0 11.2 3.5 1.3 .8 18.1 7.3 10.8				
	Gross National Product by Major Component Selected Periods and Projected 1965-80 (Average annual rate of change) ¹									
Γ					19	65–80				
			İ		Basic	models				
		1957	-65	1965–68	3-percent unemployment	4-percent unemplovment				
Gross National Product Personal consumption expenditures Gross private domestic investment Nonresidential Residential structures Change in business inventories Net exports of goods and services Government purchases of goods and services Federal State and local		4 4 4 2 	1.0 1.1 4.7 4.3 2.1	4.6 4.4 2.1 4.6 -0.7 	4.3 4.4 4.3 4.6 3.7 3.5 3.0 4.1 2.6 5.4	4.3 4.3 4.2 4.6 3.6 3.5 2.9 4.1 2.5 5.4				

¹ Compound interest rates between the terminal year. SOURCE: Historical data are from the Office of Business Economics,

U.S. Department of Commerce. The projections are by the Bureau of Labor Statistics.

Table 3. Sector composition of gross output originating selected years and projected 1980

[Percent distribution based on 1958 dollars]

	•	C	-14-3	v	Projected 1980				
Scaton		·	elected `	i ears	r —		Basic models		
Sector	1950	1957	1963	1965	1967	1968	3-percent unemployment	4-percent unemployment	
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Agriculture, forestry and fisheries Mining Construction Manufacturing Transportation, communication and public utilities Wholesale and retail trade Finance, insurance, and real estate Services Government and government enterprises Other 2	5.7 3.0 4.6 29.7 8.7 17.0 11.5 9.3 10.1	4.8 3.0 4.7 29.7 9.1 16.6 12.6 9.2 10.4 —.1	4.4 2.5 4.0 29.5 9.4 16.8 13.5 9.5 9.8 .6	4.0 2.4 3.8 30.8 9.6 17.0 13.5 9.3 9.4	3.7 2.4 3.4 30.5 9.9 16.9 13.5 9.4 9.7	3.5 2.3 3.4 31.2 9.9 16.9 13.5 9.3 9.7	3.2 2.0 3.5 30.3 11.2 17.4 14.8 9.6 7.9	3.2 2.0 3.5 30.3 11.2 17.4 14.8 9.6 7.9	

¹ Gross output originating is the contribution of value added by each of the sectors to total gross national product.

² Includes rest of the world and statistical residual.

Source: Historical data are from U.S. Department of Commerce, Office of Business Economics. Projections are by the Bureau of Labor Statistics.

from 1965 to 1980. The ten sectors shown have projected growth rates ranging from about 6.0 percent a year (in real terms) for research and development to over 10.0 percent a year for office, computing, and accounting machines. Most of these industries have had high growth rates in the recent past so that the projections are a continuation of high growth rates for these sectors.

Projected Changes in the Structure of Employment. One of the primary objectives of the 1980 projections is to determine the effect of projected changes in the level and structure of demand on the employment structure by industry.

Total employment is projected to increase from 74.6 million in 1965 to 98.6-99.6 million by 1980, an annual rate of increase of 1.9 percent a year, which is considerably faster than the 1.2 percent a year rate which prevailed during the 1957-65 period.

The changes in the structure of employment between 1965 and 1980 as shown in table 5 generally are expected to be similar in many ways to those shifts experienced during the 1957-65 period. These changes—past or projected—are the net result of two basic forces: the rate of change in the output of the sector and the rate of productivity change within the sector. Increased output tends to require more employees; productivity increases mean that fewer employees are required for a given output. Thus, the service sector—which has experienced a high rate of increase in output and a relatively low productivity change—has had

large increases in employment. This sector—including personal, business, and private educational and medical services, has the second highest rate of growth in projected employment of the major sectors and the largest relative increases as a proportion to total employment—up by over 3 percent from 1965 to over 18 percent of the total in 1980. Concomitantly, the 7 million new jobs projected in the service sector are the most for any of the sectors. These projections reflect a continuing shift in demand for services and lower than average increases in productivity for the service industries.

Agriculture—with moderately increasing output but a very substantial productivity change—has had absolute declines in employment. Agriculture is projected to continue to have large increases in productivity accompanied by small gains in output that will result in further declines in employment.

Mining employment also has been declining for many years. This is attributable largely to

Table 4. Industries projected to grow most rapidly in output, 1965-80

Sector number	Sector name							
51	Office, computing and accounting machines							
63	Optical, ophthalmic and photographic equipment							
57	Electronic components and accessories							
66	Communications; except radio and TV broadcasting							
28	Plastics and synthetic materials							
68	Electric, gas, water, and sanitary services							
52	Service industry machines							
32	Rubber and miscellaneous plastics products							
73	Business services							
56	Radio, television and communication equipment							
10	Chemical and fertilizer mineral mining							
29	Drugs, cleaning, and toilet preparations							
74	Research and development							

¹Output growth is change in real terms of gross duplicated output. This differs from gross output originating in that it counts in the output of each industry its cost of materials as well as the products primary to its output which are made in other sectors as secondary products.

above average gains in productivity and decreased demand for mining products, particularly for coal. This sector is projected to continue to decline in employment, although at a reduced rate, because of some resurgence of coal demand.

Contract construction is one of the major sectors to show a substantially faster rate of growth in employment from 1965 to 1980 than from 1957 to 1965. Nearly 1.5 million new jobs are projected to be available in this sector by 1980. The projected increase in employment results from rising State and local government

needs, sharply increased housing requirements, and expanding investment by business.

The manufacturing sector historically has had, and is projected to continue to have, the largest single share of total employment. It is, however, a declining share—from 25 percent in 1965 to just over 22 percent in 1980. This is a consequence of the sector's slightly lower-than-average rate of growth in output, particularly from 1965 to 1980, along with its somewhat higher than average productivity gain. Still, manufacturing is projected to provide between 3.5 and 4.0 million new jobs between

Table 5. Civilian employment ' by major sector, selected years and projected 1980

[Thousands of jobs]

					Projec	ted 1980
Sector	1957	1965	1967	1968	Basic	models
Section	1991	1969	1967	1900	3-percent unemploymer	4-percent unemployment
Total	67,842	74,568	78,906	80,788	² 99,600	98,600
Agriculture, forestry, and fisheries Mining Construction Manufacturing Durable Nondurable Transportation, communications, and public utilities	6,233 868 3,701 17,586 10,098 7,488 4,453 13,709	4,671 667 3,994 18,454 10,644 7,810 4,250 15,352	4,196 649 3,981 19,805 11,670 8,135 4,470 16,160	4,154 646 4,050 20,125 11,854 8,271 4,524 16,604	3,188 590 5,482 22,358 13,274 9,084 4,976 20,487	3,156 584 5,427 22,133 13,141 8,992 4,926 20,282
Finance, insurance, and real estate Services Government Households	2,786 8,446 7,616 2,444	3,367 11,118 10,091 2,604	3,569 12,194 11,398 2,484	3,726 12,678 11,846 2,435	4,639 18,280 16,800 2,800	4,593 18,097 16,632 2,770
			Per	cent dist	ribution	
Total	100.0	100.0	100.0	100.0	100.0	100.0
Agriculture, forestry, and fisheries Mining Construction Manufacturing Durable Nondurable Transportation, communications, and public utilities Trade Finance, insurance, and real estate Services Government Households	9.2 1.3 5.5 25.9 11.0 6.6 20.2 4.1 12.4 11.2 3.6	6.3 0.9 5.4 24.7 14.3 10.5 5.7 20.6 4.5 14.9 13.5 3.5	5.3 0.8 5.0 25.1 14.8 10.3 5.7 20.5 4.5 15.5 14.4 3.2	5.1 0.8 5.0 24.9 14.7 10.2 5.6 20.6 4.6 15.7 14.7 3.0	3.2 0.6 5.5 22.4 13.3 9.1 5.0 20.6 4.7 18.4 16.9 2.8	3.2 0.6 5.5 22.4 13.3 9.1 5.0 20.6 4.7 18.4 16.9 2.8
			Average a	nnual ra	tes of change 3	
			ļ		Projected	1965-80
	-	1957-65	106	5-68	Basic	nodels
					3-percent unemployment	4-percent inemployment
Total Agriculture, forestry, and fisheries Mining Construction Manufacturing Durable Nondurable Transportation, communications, and public utilities Trade Finance, insurance, and real estate Services Government		1.2 -3.6 -3.2 1.0 .6 .7 .5 6 1.4 2.4 3.5 3.6	-	2.7 3.8 1.1 .5 2.9 3.7 1.9 2.1 2.6 3.4 4.5 5.5	1.9 -2.5 -0.8 2.1 1.3 1.5 1.0 1.1 1.9 2.2 3.4 3.5	1.9 -2.5 -0.9 2.1 1.2 1.4 .9 1.0 1.9 2.1 3.3 3.4

¹ Includes wage and salary workers, self employed and unpaid family workers.
² See chapter II for conversion from 102.5 million 1980 employ-

ment shown earlier to the 99.6 million shown in this table.

3 Compound interest rates between the terminal years.

1965 and 1980.

Total transportation employment has declined gradually throughout much of the postwar period, primarily because of a reduction in railroad employment. Recent increases in trucking and air transportation, however, have reversed this trend and total employment is projected to increase slowly through 1980. However, transportation's relative share of total employment is expected to decline further.

Communications and public utilities are characterized by higher than average productivity. The result is that, although services provided by these industries may increase sharply, employment will increase only moderately and decline as a proportion of total employment. On the other hand, employment in finance, insurance, and real estate is projected to increase at a faster rate than the overall average and to be a slightly larger share of total employment in 1980 than in the most recent period.

Because the trade function is interwoven so thoroughly with the economy, particularly the goods portion, changes in employment in this sector usually parallel those of the economy. Trade employment in the 1980 projections maintained exactly the same relative share of total employment as it held in 1965—20.6 percent. Given the very substantial size of the sector, trade is expected to contribute about 5 million new jobs between 1965 and 1980—ranking third among the major sectors as a source of new employment.

As a projected source of new jobs, State and local government ranks second with over 6 million jobs. In contrast, Federal Government civilian employment is projected to increase only moderately by 1980. However, since State and local government employment is much larger than Federal Government, the share of total employment attributable to government is expected to increase from 13.5 percent in 1965 to 16.9 by 1980.

Many of the Federal Government programs which may be expanded substantially by 1980 involve expenditures which are considered, in the national income and product accounts, as either transfers of funds to individuals and nonprofit organizations or grants to State and local governments. Examples of such programs

are aid to education, manpower training and retraining, and antipoverty programs, medicare, and area development. From the view point of demand for final goods and services, expenditures resulting from these programs appear as purchases of goods and services by consumers and State and local governments rather than as purchases by the Federal Government.

Employment by the household sector, which has virtually stabilized in the past decade, is projected to increase very slowly to 1980. If the projections are realized, household employment in 1980 will equal that of agriculture at about 2.8 million.

Industries with the highest rates of growth in employment are shown in table 6. Most of the sectors which have rapid growth in projected employment also will be among the most rapidly growing sectors in terms of output; in fact, of all industries on the list of highest output growth only three—communication; electric, gas, water, and sanitary services; and, chemical and fertilizer mineral mining—do not appear among the rapidly growing employment sectors. (See table 4.) The reason these sectors are not among the rapidly growing in terms of employment is that each has a high projected rate of growth in productivity.

Alternative models. In making and presenting the 1980 projections, the emphasis has been on the basic models. Because a number of crucial variables enter into the projections, another set of models also was developed in order to analyze what effect, if any, a significant change in some of these variables would have

Table 6. Industries projected to grow most rapidly in employment, 1965-80

Sector number	Sector name
51	Office, computing and accounting machines
73, 74	Business services
	State and local government
57	Electronic components and accessories
23	Other furniture and fixtures
32	Rubber and miscellaneous plastics products
46	Materials handling machinery and equipment
52	Service industry machines
67	Radio and TV broadcasting
50	Machine shop products
29	Drugs, cleaning, and toilet preparations
28	Plastics and synthetic materials
62	Scientific and controlling instruments
70	Finance and insurance
55	Electric lighting and wiring equipment
76	Amusements
56	Radio, television, and communication equipment
63	Optical, ophthalmic and photographic equipment
11, 12	Construction

Table 7. Projected 1980 labor force, hours and gross national product

				T.	A	Average annual rate of change 1				
		Projecte	d 1980	ĺ	1965–80					
Item	3-per unemple			ercent loyment		rcent loyment	4-percent unemployment			
	Basic	High durables	Basic	High durables	Basic	High durables	Basic	High durables		
Total labor force (thousands) Unemployed Employment (jobs concept) Government ² Federal State and local Private Hours paid for (annual average) Private Total man-hour (millions) Private ³ GNP per man-hour (1958 dollars)	100,727 2,940 102,896 18,500 4,900 13,600 84,396 1,977	100,727 2,940 102,896 18,100 5,100 13,000 84,796 1,977 167,642	100,727 3,918 101,867 18,315 4,851 13,464 83,552 1,977 165,189	100,727 3,918 101,867 17,918 5,049 12,869 83,962 1,977	1.8 9 1.9 2.9 0.5 4.1 1.7 2	1.8 9 1.6 2.8 0.7 3.8 1.7 2	1.8 1.0 1.8 2.8 0.4 4.0 1.6 2	1.8 1.0 1.8 2.7 0.7 3.7 1.6 2		
Private Total GNP (billions of 1958 dollars Government Federal State and local Private	6.54 4 1,168.6 76.7 23.6 53.1 1,091.9	6.54 1,172.1 75.0 24.4 50.6 1,097.1	6.54 4 1,156.9 75.9 23.4 52.6 1,081.0	6.54 4 1,160.3 74.2 24.2 50.0 1,086.1	3.0 4.3 2.8 0.5 4.1 4.5	3.0 4.4 2.6 0.8 3.8 4.5	3.0 4.3 2.7 0.5 4.0 4.4	3.0 4.3 2.6 0.7 3.7 4.4		

assumption is made of no change in hours of the government sec-

on the structure of industry employment in 1980.

The second set of alternative models for 1980 explored the effects of a different composition of GNP on the industry structure of output and employment. This second set of models also has a 3-percent unemployment and a 4percent unemployment model. The factors determining the 1980 GNP are similar to those in the basic models except that the employment distribution in this model has lower government employment. The resulting higher private employment with its higher productivity results in a 1980 GNP about 5 billion higher than the respective basic models. Table 7 shows the factors which determine GNP in the high durable models and compares them with the same factors in the basic model with similar unemployment rates.

The composition of GNP in the second set of models is more heavily weighed toward durable goods than in the basic models. This change in the distribution was selected to provide a reasonable alternative since all aspects of durable goods are subject to a high degree of variability and are consequently more difficult to project. Therefore, it is important to analyze their effect on the structure of employment. The elements that are increased as a proportion of GNP in the alternative models are consumer durables, business investment (particularly producer durable goods) and defense expenditures (with emphasis on military hard goods). Table 8 highlights the change in the distribution of GNP in the 1980 high durable models compared with the 1980 basic models.

The change in assumptions has resulted in a quite different distribution of gross national product. The Federal Government proportion is higher because of the assumption about increased defense expenditures. State and local government is lower by approximately the same proportion. The demand of the private sector is characterized by a larger proportion devoted to fixed investment. In personal consumption expenditures, although a smaller part of GNP in the high durable models, a larger portion has been devoted to durable goods expenditures.

With the distribution of demand changed in the high durable models, it should follow that the distribution of employment will be affected. Table 9 shows a comparison of projected employment for 1980 in the basic models and the high durable models.

The distribution of employment in the 1980 high durable models is noticeably different from the basic models. Construction, and durable goods manufacturing have a larger share of total employment than in the basic model. Although manufacturing has a larger share in the high durable models than in the basic

¹ Compound interest rate between terminal years.

² The government employment to be consistent with the government product is from national income accounts. Government employment shown elsewhere in this report is from the Bureau of Labor Statistics establishment reports

³ Man-hours are estimated for the private sector only since the

tor.

⁴ The 1980 GNP is as calculated using the factors shown above. All calculations using the total GNP elsewhere in the report use 1,165.0 and 1,170.0 for these two models.

models, it is still a declining share. Services and government on the other hand, both have a lower share of employment than in the basic models but these sectors still have an increasing share of employment relative to the current distribution.

The alternative models, therefore, have shown that changing the distribution of GNP in the high durable models do not affect appreciably the overall level of employment but do have considerable effect on the distribution of total employment. Further, they clearly show that changes in the distribution of demand of the magnitude introduced in the alternative models are sufficient to change the rate at which employment shifts away from goodsproducing sectors to services and government but do not alter the direction of that shift.

Implications. Important implications result from the projections because of the projected shift toward services and government employment. These sectors have generally experienced lower increases in output per man-hour than the goods-producing sectors. Since it can be expected that pressure for larger wages will also be experienced in these sectors, the implications for prices are important. If wage increases exceed gains in output per man-hour, pressure on costs will increase because of the rise in unit labor costs, which ultimately must effect prices. Therefore, unless price declines

are prevalent among goods-producing industries, the effort to hold down inflation will be increasingly difficult.

In addition to the implications the shift toward services has important implications for the efforts to control inflation, it has a further effect in that the economy will be less prone to severe swings in employment. Services and government employment is usually less volatile than employment in the goods-producing sectors. As employment shifts toward services and State and local government, the Nation should experience much smaller and less severe swings in employment, when business downturns are experienced.

Another implication raised by these projections is the continuing decline in farm employment opportunities. As employment shifts away from the farm more problems will occur in urban areas that have under-funded public services, inadequate housing, and out moded transportation systems.

The 1980 projections show services and government employment increases of about 7 million each. A large number of these workers will be in areas such as the medical sector, which includes occupational groups already in critically short supply. Increased employment requirements in the medical or education fields as well as other sectors which require high skills or a significant amount of training have implications for educational planning. Expansion must be planned for professional schools

Table 8. Projected 1980 gross national product by major component.

[Billions of 1958 dollars]

***					P	ercent D	ion		A			
	Projected 1980					Project)	Average annual rate of change 1965-80 ¹				
Sector	3-percent unemployment		4-percent unemployment		3-percent unemployment		4-percent unemployment		3-percent unemployment		4-percent unemployment	
	Basic model	High durables	Basic model	High durables	Basic model	High durables	Basic model	High durables	Basic model	High durables	Basic model	High durables
Gross National Product Personal consumption	1,165.0	1,170.0	1,155.0	1,160.0	100.0	100.0	100.0	100.0	4.3	4.4	4.3	4.3
expenditures	758.3	748.0	751.9	741.6	65.1	63.9	65.1	63.9	4.4	4.3	4.3	
Durable goods	133.2	142.1	132.1	140.9	11.4	12.1	11.4	12.1	4.7	5.2	4.7	5.1
Gross private domestic investment	186.3	200 2	184.7	198.5	16.0	17.1	16.0	17.1	4.3	4.8	4.2	4.7
Fixed investment	171.2	184.1	169.7	182.5	14.7	15.7	14.7	15.7	4.4	4.9	4.3	4.8
Nonresidential	130.4	137.3	129.3	136.1	11.2	11.7	11.2	11.7	4.6	5.0	4.6	4.9
Residential	40.9	46.8	40.5	46.4	3.3	4.0	3.3	4.0	3.7	4.6	3.6	4.6
Net exports	9.6	9.6	9.5	9.5	.8	.8	.8	.8	3.0	3.0	2.9	2.9
Government	210.8	212.2	208.9	210.4	18.1	18.1	18.1	18,1	4.1	4.2	4.1	4.1
Federal	85.0	99.8	84.3	99.0	7.3	8.5	7.3	8.5	2.6	3.7	2.5	3.6
State and local	125.8	112.4	124.6	111.4	10.8	9.6	10.8	9.6	5.4	4.7	5.4	4.6

¹Compound interest based between terminal years. Source: Historical data are from the Office of Business Econ-

omics, U.S. Department of Commerce. Projections are by the Bureau of Labor Statistics.

Table 9. Projected 1980 civilian employment 1 by major sector

					Percent distribution					Average of g	annual : rowth ³	rate	
		Projecte	d 1980		Projected 1980					1965-80			
Sector	3-percent unemployment		4-percent unemployment		3-percent unemployment		4-percent unemployment		3-percent unemployment		4-percent unemployment		
	Basic	High durables	Basic	High durables									
Total Agriculture, forestry, and	99,600	2 99,400	98,600	2 98,400	100.0	100.0	100.0	100.0	1.9	1.9	1.9	1.9	
fisheries	3,188	3,192	3,156	3,160	3.2	3.2	3.2	3.2	-2.5	-2.5	-2.5	-2.5	
Mining Construction	590 5,482	588 5,595	584 5,427	582 5,539	.6 5.5	.6 5.6	.6 5.5	.6 5.6	.8 2.1	8 2.3	$9 \\ 2.1$	9 2.2	
Janufacturing	22,358	23,240	22,133	23,005	22.4	23.4	22.4	23.4	1.3	1.5	1.2	1.5	
Durable	13,274	14,322	13,141	14,176	13.3	14.4	13.3	14.4	1.5	2.0	1.4	1.9	
Nondurable	9,084	8,918	8,992	8,829	9.1	9.0	9.1	9.0	1.0	.9	.9	.8	
ransportation, com- munications and public		l											
utilities Vholesale and retail	4,976	4,961	4,926	4,911	5.0	5.0	5.0	5.0	1.1	1.0	1.0	1.0	
trade	20,487	20,501	20,282	20,296	20.6	20.6	20.6	20.6	1.9	1.9	1.9	1.9	
inance, insurance and real estate	4.639	4,538	4,593	4,593	4.7	4.6	4.7	4.6	2.2	2.0	2.1	1.9	
ervices	18,280	17,785	18,097	17,606	18.4	17.9	18.4	17.9	3.4	3.2	3.3	3.1	
overnment	16,800	16,200	16,632	16,038	16.9	16.3	16.9	16.3	3.5	3.2	3.4	3.1	
Households	2,800	2,800	2,770	2,770	2.8	2.8	2.8	2.8	.5	.5	.4	0.4	

 $^{^1\,\}mathrm{Civilian}$ employment includes wage and salary employment, self employed and unpaid family workers. $^2\,\mathrm{The}\,\,200,\!000$ lower civilian employment in the high durables al-

as well as for technical schools that train medical and dental technicians, in addition to technical aids in such areas as computer software technology or architectural engineering technology.

Large employment increases are also projected for personal services and wholesale and retail trade. These sectors employ hotel and motel workers and other service-oriented workers in addition to the workers needed to staff the expanding retail trade sector. Both of these areas have had difficulty in attracting personnel, because of the nature of the work and because of the pay scales. Both sectors will need to adjust wages or change the manner of doing business, or they will experience increasing difficulties in completing for talented and trained employees.

Construction, a sector currently experienc-

ing shortages of skilled workers, will require, according to the 1980 projections, over 1.4 million additional employees. In order to meet this need, unquestionably more training will be needed, as well as increased apprenticeship opportunities and the elimination of unreasonable restrictions of entry in the skilled trades. Providing trained construction workers has been a question of increasing concern. It is one which must be answered if the Nation is to meet the critical needs in housing and public facilities.

Since the largest employment increases are projected for those areas in which serious shortages of highly trained and skilled personnel, already exist, the projections imply a need for a serious look at training and educational facilities to insure that they can meet the requirements of the 1970's.

ternative, results from the Armed Forces' levels of 2.9 million being higher than the 2.7 million in the basic model. $^3\,\rm Compound$ interest rates between terminal years.

Chapter II. Projection of Potential Gross National Product

The first step in making projections to 1980 is to determine limits. A quantitative framework is set for the projections by estimating the total quantity of goods and services that all employed persons might be expected to produce. Thus, the initial phase in the 1980 projections is developed by projecting the total labor force, specifying a ratio of unemployment, and projecting the size of the Armed Forces, in order to estimate civilian employment. Employment is translated into man-hours by projecting average hours. Potential GNP is derived by using a projected increase in man-hours and changes projected in labor productivity or gross national product per man-hour.

This chapter describes in detail each of the elements underlying the projection of potential gross national product for 1980. Each of these factors will be discussed in turn with the data shown in table 10. In the development of the 1980 projections, four alternative projections were made. These four models are grouped into two sets—a basic model and high durable model. For each set a 3-percent and a 4-percent unemployment model is shown. The discussion throughout chapters II-IV will be limited to the basic models. In chapter V, the high durable models are discussed and comparisons made with the basic models. No direct comparisons are made between the 3- and 4-percent unemployment model in each of the sets since the projections were not developed to show the different types of policies necessary to achieve a 3-percent unemployment rate or a 4-percent unemployment rate. These alternatives are shown to give variations in level of unemployment for users who may prefer one level over the other.

Labor Force

The labor force of the United States is projected to grow at an average rate of 1.8 percent a year from 1965 to 1980, when it is expected to include 100.7 million persons. This is a significantly faster than the 1.3 percent growth rate anticipated for the total U.S. population during the same period. The projected rate of

growth in the labor force from 1965 to 1980 is also substantially greater than the 1.3 percent annual rate from 1957 to 1965. The faster rate is due primarily to the changing age distribution of the population. A continually increasing proportion will be found in the working age groups.

Changes in labor force participation rates are a minor factor in the projected growth rate of the labor force. The labor force projections, which were developed separately by sex and age group, show substantial change in the participation rate of some individual subgroups. For all males, however, a slight decrease in the participation rate is expected; and for all females a somewhat larger increase is projected. For the total population, the net effect is a very slight increase in the overall participation rate.

In the development of the 1980 projections, a 3-and a 4-percent unemployment rate was assumed, compared with a 4.5 percent unemployment rate in 1965. The total level of unemployment in 1980 is, however, only slightly lower than the 1965 level in the 3-percent model and moderately higher in the 4-percent model, because of growth in the size of the labor force. The projections assume that the armed forces will return to their pre-Viet Nam level of 2.7 million.

A similar level of labor force was used for both the 3-percent unemployment model and the 4-percent unemployment model, although evidence suggests that the supply of labor is responsive to changes in demand. For the period 1948-65, on the average a one percentage point change in the unemployment rate was accompanied by a one half percentage point change in the labor force in the opposite direction. There is, however, still considerable uncertainty as to how the supply of labor is affected by the timing and process by which the unemployment rate is reduced. Most of the re-

⁶ "The U.S. Labor Force Projections to 1985", Monthly Labor Review, May 1970.

⁷ U. S. Department of Commerce, Bureau of the Census, Current Population Reports, Series P-25, No. 381.

search on the relation between participation rates and the rate of unemployment has been based on relatively short-term changes in both. It is not clear how applicable the relationships based on this research are to long-term, gradual changes in unemployment rates. A further question is raised about the applicability of functional relationships between labor force and unemployment rates, if the reduction in unemployment is achieved as a result of training and retraining programs focused upon specific groups of unemployed workers. Because of these factors and uncertainties, the 1980 projections were developed using the same labor force in both unemployment models.

The 1980 projections were developed with 1965 as the base period, because a number of elements have been substantially different in

the 1965-68 period than in prior years. These differences reflect to a considerable extent the economic effects of the Viet Nam war. Among the variables whose trend has been substantially different during the most recent period are: Average hours paid, defense spending as a proportion of total GNP, and the growth rate in total employment on a jobs concept compared with the growth rate of total employment on a persons basis. The decline of 0.8 in hours paid during the 1965-68 period has been much sharper than the longer run decline of 0.2 percent a year. Also, the growth rate in jobs, 3.0 percent a year, has been faster than the growth rate in employed persons, 2.5 percent a per year. Consequently, the adjustment ratio between the labor force employment and employment on a jobs concept is much larger

Table 10. Labor force, employment, annual hours, productivity and gross national products, actual, 1957, 1965-68 and projected 1980

	1957	1965	1966	1967	1968		Projected 1980		Average annual rates of change ¹			
Item	1901	1905	1300	1300		Basic model		1957-65 1965-68		1965-80		
		(Empl	oyment in	thousands	•	3 per- cent	4 per- cent	1337-03	1303-00	3 per- cent	4 per-	
Total labor force (including military) Unemployed Employed (Persons	69,729 2,859	77,177 3,366	78,893 2,875	80,793 2,975	82,272 2,817	100,727 2,940	100,727 3,918	1.3 2.1	2.2 - 5.7	1.8 9	1.8 1.0	
concept) Adjustment Employment (jobs	66,870 4,083	73,811 3,878	76,018 4,883	77,818 4,934	79,455 5,233	97,787 5,109	96,788 5,079	1.2 7	2.5 10.5	1.9 1.9	1.8 1.8	
concept) Government 2 Federal Military Civilian State and local Private Agriculture Nonagriculture	70,953 9,756 4,531 2,786 1,745 5,225 61,197 5,914 55,283	77,689 11,994 4,569 2,732 1,837 7,425 65,695 4,338 61,357	80,901 13,158 5,118 3,156 1,962 8,040 67,743 3,963 63,780	82,752 13,931 5,507 3,421 2,086 8,424 68,821 3,860 64,961	84,688 14,414 5,609 3,517 2,092 8,805 70,274 3,811 66,463	102,896 18,500 4,900 2,700 2,200 13,600 84,396 2,800 81,596	101,867 18,315 4,851 2,673 2,178 13.464 83,552 2,772 80,780	1.1 2.6 .1 2 .6 4.5 .9 -9.8 1.3	3.0 6.3 7.1 8.8 4.4 5.8 2.3 -4.2 2.7	1.9 2.9 .5 1 1.2 4.1 1.7 -2.9	1.8 2.8 .4 4 1.1 4.0 1.6 -2.9 1.9	
Average annual man-hours paid for: Private Agriculture Nonagriculture Total man-hours	2,086 2,371 2,054	2,051 2,376 2,028	2,037 2,361 2,017	2,011 2,340 1,991	2,000 2,330 1,981	1,977 2,271 1,967	1,977 2,271 1,967	2 2	8 7 8	2 3 2	2 3 2	
(millions): Private ³ Agriculture Nonagriculture GNP per man-hour (1958 dollars)	127,640 14,023 113,617	134,781 10,307 124,474	137,975 9,357 128,619	138,369 9,032 129,337	140,542 8,879 131,663	166,858 6,359 160,499	165,189 6,259 158,894	.7 -3.8 1.1	$ \begin{array}{c c} 1.4 \\ -4.9 \\ 1.9 \end{array} $	$-{1.4}\atop -{3.2}\atop 1.7$	$-\frac{1.4}{3.2}$	
Private	3.22 1.45 3.44	4.21 2.30 4.36	4.36 2.37 4.51	4.46 2.62 4.59	4.61 2.62 4.74	6.54 5.13 6.60	6.54 5.13 6.60	3.4 5.9 3.0	2.8 4.4 2.8	3.0 5.5 2.8	3.0 5.5 2.8	
Total GNP (1958 dollars) Government Federal Military Civilian State and local Private Agriculture Nonagriculture	452.5 41.9 21.5 11.1 10.3 20.4 410.6 20.3 390.3	617.8 50.8 21.8 10.9 10.9 29.0 567.0 23.7 543.3	658.1 54.6 23.9 12.3 11.6 30.7 603.5 22.4 580.8	674.6 57.6 25.7 13.4 12.3 31.9 617.0 23.7 593.3	707.6 59.7 26.3 13.9 12.4 33.5 647.9 23.3 624.6	4 1,168.6 76.7 23.6 10.6 13.0 53.1 1,091.9 32.6 1,059.3	4 1,156.9 75.9 23.4 10.5 12.9 52.6 1,081.0 32.3 1,048.7	4.0 2.4 .2 2 7 4.5 4.1 1.9 4.2	4.6 5.5 6.4 8.4 4.4 4.9 4.5 — .6 4.8	4.3 2.8 .5 2 1.2 4.1 4.5 2.1 4.6	4.3 2.7 .5 2 1.1 4.0 4.4 2.1 4.5	

¹ Compound interest rate based on terminal years.

¹ Compound interest rate based on terminal years.
² For consistency with measures of government product, estimates of government employment are those developed by the U.S. Department of Commerce, Office of Business Economics.
³ In accordance with the conventions in the measurement of constant dollar gross national product, productivity for government is assumed constant. Since no change in average hours is

projected for this sector the change in government product is equal

to the change in employment.

Gross national product for 1980 shown here is as computed, but has been rounded to \$1,165 and \$1,155 for control totals for the re-

maining calculations.

Note: 1966, 1967, and 1968 data are shown for information only. The 1980 estimates were made with 1965 as a base.

in 1968 than in 1965. The extent to which the growth rate in establishment employment has come from dual job holders would be a contributing factor to the sharp decline in hours during the 1965–68 period. Finally, defense spending has been much higher, both in level and as a proportion of GNP, from 1965 through 1968, to meet demands for Viet Nam. Although 1965 was used as the base period for the 1980 projections, later data are shown where available.

Conversion to Jobs

The initial projection of employment in 1980 was made using the labor force series which was then converted to a level of employment consistent with the Bureau of Labor Statistics' establishment series. The labor force series is a count of persons and the latter employment series is a count of jobs. The difference between the two series includes both coverage and statistical differences. In the coverage differences the employment series includes dual job holders and employees under 16 years of age. While the labor force series is more suitable for use in aggregate projections, only the establishment series has detailed industry estimates.

The difference or adjustment factor between the series has not been sufficiently consistent in the past for it to be easily predictable. There is some indication that in the long run its size increases as the labor force increases. In the 1980 projections the adjustment factor is projected to be a constant proportion of the labor force in the 1965 to 1980 period. In magnitude it increases from 3.9 million in 1965 to 5.1 million in 1980.

Hours

In order to estimate for 1980 the available man-hours of labor, it was necessary to estimate change in average hours. The data on average hours used in making these projections are measures of hours paid. Although it would be preferable, at least from the viewpoint of

productivity, to have a measure of hours worked, such measures are not available for detailed industries. Therefore, the decline in hours shown would be different from those for a series of hours worked, since paid vacation and sick leave is included in the former series but is not included in the latter. Consequently the decline, both historical and projected, does not reflect the trend toward more paid leisure time.

By 1980, average hours are projected to decline 0.2 percent a year. This is the same rate as the 1957–65 decline in nonfarm average hours paid. The overall decline in average hours in the past has been the result of varying influences and differences among the sectors. Most goods-producing industries, excluding agriculture, showed very little change in hours paid from 1950 until a rise in overtime hours began in 1964–65. Services and trade sectors on the other hand, have shown a consistent decline throughout the post-World-War-II period.

In addition to the influence of sector differences on the decline in hours, other variables have influenced the trend. In the early postwar period the decline in hours resulted, to a considerable extent, from a reduction in the standard work week. However, a more important factor in the decline in hours during the later postwar period was the increasing proportion of partime employees. The increasing portion of the labor force engaged in part-time work can be seen in table 12.

During the period shown in this table, employment grew at 1.5 percent a year and parttime employment grew at 5.7 percent a year.

The 1980 projections of average hours assume a continued increase in part-time employment as a percent of the total, but no substantive reduction in the standard work week. The decline in total private average hours of 0.2 percent a year from 1965 to 1980 is, therefore, about the same rate of decline as in the 1957-65 period but is a slowdown from the rate for the entire postwar period and especially from that of the last three years. In fact, if the sharp decline in hours during the 1965-68 period of 0.8 percent a year is included and 1968 taken as a base, the 1968-80 change implied by these projections is 0.1 percent decline a year in average yearly hours paid.

Output Per Man-Hour

Because of the widely differing treatment of private and public productivity, estimates of aggregate GNP are derived by projecting private and public employment separately. Government employment must be projected independently because it is a policy variable and, at the same time, is not determined by the inputoutput system. Also, in accordance with the national income accounting conventions of the Office of Business Economics, Department of Commerce, constant productivity is assumed for all general government employment. This means that the level and rate of change in government output per man-hour is substantially different from the private sector and the relative importance of the two sectors must be taken into account in projecting potential output.

Within the private sector, the trend in output per man-hour was projected separately for the farm and for the nonfarm sectors because their productivity trends and levels have been quite different. In the past, increases have averaged about 6 percent a year in the farm sector as a result of rapid changes in technology and a continuing movement of employment away from farms as the number of marginal farms decline.

This movement between sectors indicated a shift of people from a low to a higher level of output per man-hour and gave an added impetus to the rate of increase in private sector output per man-hour for the 1947-67 period. For instance as pointed out by Jerome Mark, "Analysis of the effect of shifts on output per manhour for the private economy, derived by weighting the man-hours of industry divisions, indicates that for the postwar period, 1947-66, 0.3 percentage points of the 3.2 percent annual rate of increase was attributable to the effect of shifts among major sectors. Most of the shifts occurred during the first decade, when these shifts were about one-half of a percentage point of the growth in output per manhour. In recent years this growth has been reduced substantially and from 1957 to 1966, has amounted to about two-tenths of a percentage point.

The bulk of the effect of shifts among sectors occurred between the farm and nonfarm sectors. Shifts among the nonfarm sectors contributed relatively little to the change in output per man-hour." 8

⁸ Paper by Jerome A. Mark, Assistant Commissioner for Productivity, Technology and Growth, Bureau of Labor Statistics, presented at a meeting of the American Statistical Association, Pittsburgh, Pa., August 20-22, 1968.

Table 11. Derivation of civilian employment control totals

				1980					
	Component	1957	1965	Basic 3- percent model	Basic 4- percent model	3 percent High durables	4 percent High durables		
1. 2. 3. 4. 5. 6. 7. 8. 9.	Total employment (jobs concept) Less general government (national income basis) Total private employment Agriculture Nonagriculture Self-employed Unpaid family workers Households Government enterprises Wage and salary employment (private)	71.0 9.8 61.2 5.9 55.3 6.0 .6 2.4 .9	77.7 12.0 65.7 4.3 61.4 6.2 .6 2.6 1.2 50.7	102.9 18.5 84.4 2.8 81.6 6.7 .7 2.8 1.6 69.8	101.9 18.3 83.6 2.8 80.8 6.6 .7 2.8 1.6 69.1	102.9 18.1 84.8 2.8 82.0 6.7 .7 2.8 1.6	101.9 17.9 84.0 2.8 81.2 6.6 .7 2.8 1.6 69.5		
	Adjustment to BLS government basis						1		
11. 12.	BLS total civilian government BLS total nonagricultural wage and salary (sum of lines 10 and 11)	7.6 52.9	10.1 60.8	16.8 86.6	16.6 85.7	16.2 86.4	16.0 85.5		
13.	Total civilian employment BLS government basis (sum of lines 4, 6, 7, 8, and 12)	67.8	74.5	99.6	98.6	99.4	98.4		

private GNP. Also added is the number of unpaid family workers published by the BLS from data collected as a part of the labor force

Sources for table 11 historical data: Line 1. Sum of lines 2 and 3. Line 2. Office of Business Economics, same as in table 10. This government employment level is used to be consistent with government product from the same source. General government excludes

ment product from the same source. General government excludes government enterprises.

Lines 3, 4, and 5. BLS, Office of Productivity, Technology and Growth. Line 5 is the sum of lines 6-10.

Lines 6-9. To the BLS published estimates of nonfarm establishment wage and salary employment is added to Office of Business Economics estimates of self-employed, household workers and government enterprise workers. These are consistent with estimates of

Lines 10, 11, and 12. BLS published establishment employment data. Government enterprises are included in government employment in

the BLS government enterprises are included in government engagement in the BLS series.

Line 13. Once the GNP has been developed on the basis of the Office, of Business Economics definition of government and private employment, we revert to BLS government definitions. The total shown here is the control total for the distribution of industry employment and is used throughout the remainder of the report.

Table 12. Part-time employment as a percent of total employment, 1956-68

Year	Total employment labor force (millions of employees)	Nonagricultural part-time work for noneconomic reasons (millions of employees)	Parttime as a percent of total employment
1956	63,802	4,330	6.8
1957	64,071	4,515	7.0
1958	63,036	4,542	7.2
1959	64,630	4,889	7.6
1960 1961 1962 1963	65,778 65,746 66,702 67,762 69,305	5,175 5,361 5,700 6,021 6,448	7.9 8.2 8.5 8.9 9.3
1965	71,088	6,740	9.5
1966	72,895	7,441	10.2
1967	74,372	8,048	10.8
1968	75,920	8,452	11.1

Source: Employment and Earnings, Volume 15 No. 8, February 1969, Bureau of Labor Statistics.

As employment in the farm sector becomes a smaller proportion of the total, the effect of this shift becomes less significant. It is estimated that if each sector maintains its historical rate of change of output per man-hour to 1980 the effect of the shift will virtually disappear.

For 1980, the rate of increase in output per man-hour in the private sector is projected to be approximately 3.0 percent a year. This change results from the combination of a 5.5 percent rate for the farm sector and a 2.8 percent projected rate for the private nonfarm sector. This rate of projected farm output per man-hour provides for a slowdown from the 1957–65 rate of 5.9 percent. Traditionally, farm output per man-hour has fluctuated widely, but even at the lower average rate projected, the change in farm output per man-hour is expected to remain considerably above that in the nonfarm sector.

The private, nonfarm sector is assumed to maintain its historical output per man-hour growth rate of 2.8 percent a year. Even though the total nonfarm is projected at its historical rate, individual industries within the broad nonfarm sector, may deviate from their past productivity rates. The average rate assumed provides for greater than historical increases

in some industries to offset the shift in weight towards lower productivity industries.

GNP Growth Rate

By combining the projections of labor force, change in hours, and output per man-hour, the 1980 gross national product is determined. The 1965-80 real GNP growth rate which results is 4.3 percent a year and the 1980 GNP is 1,165 billion dollars (1958 \$'s) for the 3-percent basic model. This overall growth rate in GNP is a combination of a 4.5 percent annual growth rate for the private sector and 2.8 percent annual rate for the public sector.9 In the 4-percent basic model the 1965-80 growth of GNP is also 4.3 percent, but combines a private sector growth of 4.4 percent with a 2.7 percent rate for the public sector and results in \$1.155 billion of GNP in 1980. The projected growth in real GNP of 4.3 percent a year to 1980 in both models is slightly higher than 1957-65 growth rate of 4.0 percent a year.

⁹ The public GNP in the national income and product accounts is simply the constant dollar wages and salaries of government employees. Thus, the 2.8 or 2.7 percent growth rate reflects only the growth in public employment.

Chapter III. Composition of Gross National Product

In chapter II the discussion centered around the development of the growth rate in real GNP from 1965 to 1980 and the factors which influenced this growth. In this chapter the discussion will focus on the composition of gross national product. The overall characteristics of the basic 1980 projection model is described first and then each of the major components of GNP are discussed in subsequent sections. In the final section the relationship between the purchases of goods and services by final users and the final demands by producing industries is discussed.

GNP components

The projections for 1980 associated with the basic 3-percent and the basic 4-percent unemployment models can be characterized as being most nearly representative of long-term trends. The levels, distributions, and rates of growth of GNP and its major components are presented for selected years and for projected 1980 in tables 13 through 15.

Even though the projected economic structure in these models is generally consistent with the trends in recent years, two important changes should be noted: First, the projected level of defense spending constitutes a much lower proportion of GNP than it does at the present time. This is the result of a two-fold assumption, that the Viet Nam conflict will end in the early 1970's with a significant reduction in military costs and that defense spending then will resume the declining trend relative to GNP that was operating prior to the Viet Nam acceleration. Secondly, residential construction is projected to be a larger proportion of GNP than it was in 1968. The trend in the ratio of housing expenditures to GNP-which reached a post-World War II low in 1967—is reversed in the 1980 projections because of the expected rise in the population age group most often associated with the purchase or rental of dwelling units.

For the other components of GNP the projected trend is closer to the recent trends. Du-

rable consumer goods and consumer services will grow faster than total consumption while nondurable goods will grow more slowly—all in line with past trends. Nonresidential construction is projected to grow more slowly than producer durable equipment which is in accord with past trends. For foreign trade, the projected growth rate of exports is somewhat slower than imports. State and local government expenditures are projected to maintain a high rate of growth and constitute a larger share of total constant dollar GNP in 1980 than at any time since the 1930–39 decade.

Each of the major components of GNP is discussed in detail in the following sections. Each section includes only a limited discussion of the industry composition although, in practice, the components of GNP are distributed to full input-output industry detail for use in projecting industry output.¹⁰

Personal consumption expenditures

Personal consumption expenditures (PCE) is by far the largest component of final demand, about two-thirds of total GNP. The projected 1980 levels of PCE are \$758.3 billion and \$751.9 billion (1958 dollars) for the 3-percent basic and 4-percent basic models, respectively. Data are available for over 80 individual categories of consumption as part of the national income and product accounts and the 1980 projections were made at this level of detail. These data are summarized for selected years and projected 1980 in tables 16 through 18.

Time series of the PCE data, covering the years 1929 through 1965 (excluding World War II years), formed the basis for the 1980 projections. The estimating equations or "functions" which were used in making the 1980 projections were developed by Hendrik Hou-

¹⁰ See appendix D, tables D-1 through D-8 for the full input-output sector detail for total GNP and each of the major components. For a detailed description of the methods used in deriving the bills of goods see appendix A.

thakker and Lester D. Taylor.¹¹ The time series for each item of consumption and for total consumption were expressed in constant 1958 dollars per capita. Demand equations were estimated with the per capita consumption of an item expressed as a function of (a) past consumption of the item, (b) past consumption of all items, (c) the annual change in the level of total consumption, and (d) other variables, wherever significant.

The projected rate of increase in PCE of 4.4 percent a year (4.3 in the 4-percent basic model) is a somewhat faster rate than occurred during the entire post-World-War-II period, but closer to the rate of 4.1 percent a year experienced in the 1957-65 period. This projected rate of growth in consumption is very close to the rate projected for GNP. Two of the three major subdivisions of consumer expenditures, durable goods and services, are projected to maintain rates of growth which are faster than total PCE. By 1980 both durable goods and services are projected to have a larger share of total consumption than any time in the post-war period. On the other hand, expenditures on nondurable goods are projected to continue their consistently slower rate of

¹¹ Hendrik Houthakker and Lester D. Taylor, Consumer Demand in the United States. 1929-70, (Cambridge, Mass., Harvard University Press, 1966). A later version of these equations will appear in a forthcoming book by Professor Houthakker and Dr. Taylor.

growth relative to durables and services. Consequently, nondurable goods are expected to constitute a distinctly smaller proportion of total PCE—and of total GNP as indicated in table 14—than it has in past years.

Among durable goods category, furniture and household equipment will show the most pronounced growth to 1980, consistent with the projected strong growth in housing demand. Projected expenditures for food and beverages as well as for clothing and shoes reflect the long run declining proportion of nondurables in consumers' budgets. The other services subgroups, composed of a large number of heterogenous activities, owes its substantial growth to rapidly increasing expenditures for medical care, private education, and recreation. These comparisons are in terms of rates of growth and proportions, however, and not in terms of values, nearly every category of PCE has a higher projected constant dollar value in 1980 than it had in the historical period.

Gross private domestic investment

Gross private domestic investment (GPDI) includes spending for private plant and equipment, residential structures and the net change in business inventories. In 1980, this investment is projected to total \$186.3 billion (1958 dollars) and to grow at 4.3 percent a year from 1965 to 1980 in the basic 3-percent unemployment model. In the 4-percent basic model the

Table 13. Gross national product by major components, selected years and projected 1980 [Billions of 1958 dollars]

						Projecte	d 1980	
Components	1957	1000	1965	1967	1968	Basic models		
!	1957	1962	1965	1967	1968	3 percent	4 percent	
ross National Product	452,5	530.0	617.8	674.6	707.6	1,165.0	1,155.0	
Personal consumption expenditures	288.2	338.6	397.7	430.3	452.6	758.3	751.9	
Durable goods	41.5	49.2	66.6	72.8	80.7	133.2	132.1	
Nondurable goods	138.7	158.4	178.6	190.3	196.9	295.9	293.4	
Services	108.0	131.1	152.5	167.2	175.0	329.2	326.4	
Gross private domestic investment	68.8	79.4	99.2	100.8	105.7	186.3	184.8	
Fixed investment	67.6	73.4	90.1	93.9	99.1	171.2	169.8	
Nonresidential	47.4	49.7	66.3	73.6	75.8	130.4	129.3	
Structures	18.2	17.9	22.3	22.6	22.7	36.5	36.2	
Producers' durable equipment	29.1	31.7	44.0	51.0	53.2	93.9	93.1	
Residential structures	20.2	23.8	23.8	20.3	23.3	40.9	40.5	
Change in business inventories	1.2	6.0	9.0	6.9	6.6	15.1	15.0	
Net exports of goods and services	6.2	4.5	6.2	3.6	0.9	9.6	9.5	
Exports	26.2	30.0	37.4	42.1	45.6	79.2	78.5	
Imports	19.9	25.5	31.2	38.5	44.7	69.6	69.0	
Government purchases of goods and services	89.3	107.5	114.7	140.0	148.4	210.8	208.9	
Federal	51.7	60.0	57.9	74.8	78.9	85.0	84.3	
State and local	37.6	47.5	56.8	65.2	69.5	125.8	124.6	

Source: Historical data from the Office of Business Economics, U.S. Department of Commerce, and projections are from the Bureau

of Labor Statistics.

Table 14. Gross national product by major components, selected years and projected 1980 [Percent distribution based on 1958 dollars]

	<u> </u>	[[Project	ed 1980	
Components	1957	1962	1965	1967	1968	Basic models		
	1501	1302	1903	1501	1308	3-percent	4-percent	
Gross National Product	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Personal consumption expenditures Durable goods Nondurable goods Services Gross private domestic investment Fixed investment Nonresidential Structures Froducers' durable equipment Residential structures Change in business inventories Net exports of goods and services Exports Imports Government purchases of goods and services Federal State and local	15.2 14.9 10.5 4.0 6.4 4.5 .3 1.4 5.8 4.4	63.9 9.3 29.9 24.7 15.0 13.8 9.4 3.4 6.0 4.5 1.1 .8 5.7 4.8 20.3 11.3 9.0	64.4 10.8 28.9 24.7 16.1 14.6 10.7 3.6 7.1 3.9 1.5 1.0 6.1 6.1 18.6 9.4	63.8 10.8 28.2 24.8 14.9 10.9 3.4 7.6 3.0 1.0 .5 6.2 20.9 11.1	64.0 11.4 27.8 24.7 14.9 14.0 10.7 3.2 7.5 3.3 .9 .1 6.4 6.3 21.0 11.2	65.1 11.4 25.4 28.3 16.0 14.7 11.2 3.1 8.1 3.5 1.3 6.8 6.0 18.1 7.3 10.8	65.1 11.4 25.4 28.3 16.0 14.7 11.2 3.1 8.1 3.5 1.3 .8 6.8 6.0 18.1 7.3 10.8	

projected growth rate is 4.2 percent a year for a 1980 total of \$184.8 billion. These projections compare with a 1957-65 growth rate of 4.7 percent for total GPDI. (See table 15.)

The role of GPDI in the input-output system differs from the other areas of final demand in that investment goods (except for residential construction) are purchased by the sectors which constitute the system. Therefore, a direct relationship exists between industry growth rates, the level of investment required by the respective industries, and the demands on the industries producing investment goods. As a consequence, the projection of investment demand is a sequential process.

Projections of investment demand are made separately for the major components of GPDI and at the level of detail for which data are available. Originally, the projections are based on analyses of past trends and relationships. As the model is developed, the projections are modified on the basis of information generated by the input-output system in order to achieve a balance between the derived industry growth rates and investment demand. The composition of GPDI is discussed in more detail in the following paragraphs.

Private residential construction. Housing expenditures are expected to be high during the 1970's. Private residential construction is projected to total \$40.9 billion in the 3-percent model and \$40.5 billion in the 4-percent basic model (1958 dollars) in 1980. Stated in terms of units, from 2.6 to 2.9 million private non-

farm starts are projected in the basic 1980 models, depending on the mix assumed between single family housing and multifamily units.¹² In addition to new dwelling units, the expenditure level for private residential construction includes the costs of alterations and additions to existing homes and expenditures on motel and hotels.

In the long run, the level of expenditure for housing is determined by changes in the size and age distribution of the population. During the next decade the major changes in the population distribution will show an increasing proportion of young adults and retired persons. Thus, the central problems in projecting the level of demand for housing to 1980 concern the timing of demand and the proportions of that demand for single family and multi-family units.

On the basis of the changing age distribution of population, apartment building through 1975 is projected to be particularly strong; by 1980 a further shift in the age structure could alter demand back toward a larger proportion of single family housing—assuming the availability of land and other resources necessary for this type of structure. This later shift would occur as young adults acquire families and if they choose the traditional pattern of single family housing.

¹² This range of construction would encompass—depending on the time path assumed—the goal of 26 million new housing units in the decade 1969-78 set forth as the National Housing Goals in the Housing and Urban Development Act of 1968.

Spending gains in other types of nonfarm residential construction—hotels, motels and additions and alternations—are expected to follow the general economic trends.

Plant and equipment. Plant and equipment expenditures provide one of the major factors influencing growth in industries as well as in the economy as a whole. Among the motivating forces behind the purchase of plant and equipment by a firm are a desire to expand productive capacity for either present or new markets and to control costs through capital equipment possessing improved technology. The 1980 projections of plant and equipment spending considers these factors to the extent possible.

Spending on plant and equipment is expected to be at least two thirds of all GPDI in 1980. In the basic models the projected level of spending is 12 percent of private GNP—about the same ratio that occurred during the relatively high investment years 1965–69. In the 3-percent model the projection of \$130.4 billion (1958 dollars) of nonresidential fixed investment is divided between \$36.5 for structures and \$93.9 billion for producers' durable equipment. For the 4 percent model the \$129.3 billion level of spending (1958 dollars) comprises \$36.2 billion for structures and \$93.1 billion for equipment.

Among all the producer durable equipment industries the following groups are projected to show the largest gains between 1965 and 1980 in terms of demand: Industries 56 and 66,

communication equipment; industry 60, civilian aircraft and parts; industry 61, office, computing, and accounting machinery; industry 63, optical and photographic equipment (including photocopying); and industry 40, heating, plumbing, and fabricated structural metal products. Most of the other industries expected to show a greater than average rate of growth during the projected period are connected with electrical equipment, devices, or parts. Included in this group are industries 53, electrical industrial equipment; industry 55, electric light and wiring equipment; industry 57, electronic components and accessories; and industry 58, miscellaneous electrical machinery and supplies.

When considered individually, the equipment groups characterized by above average growth rates in terms of demand make up relatively small proportions of total equipment spending; none of these groups currently are more than 7 percent of equipment spending, and they are not expected to exceed 10 percent of total equipment spending in 1980. The larger equipment groups will have less than average growth rates and are associated mainly with farming, mining and railroading.

Spending for new plant is expected to grow less than spending for equipment. This is due to a slower than average rate of growth in certain institutional and utility building, railroad structures and farm structures. Increases in industrial building will be less than the increases in equipment purchases, due to the historical

Table 15. Changes in gross national product by major components, selected years and projected 1980 [Average annual rate of change based on 1958 dollars] ¹

		195762	1962-65		1965	-1980
Components	1957–65			1965-68	Basic models	
	1997-09			1309-08	3 percent	4 percent
Gross National Product Personal consumption expenditures Durable goods Nondurable goods Services Gross private domestic investment Fixed investment Nonresidential Structures Producers' durable equipment Residential structures	4.4 4.7 3.7 4.3 2.6 5.3 2.1	3.2 3.3 3.5 2.7 4.0 2.9 1.7 1.0 3 1.7	5.3 5.5 10.6 4.1 5.2 7.7 7.1 10.1 7.6 11.5	4.6 4.4 6.6 3.3 4.7 2.1 3.2 4.6 .6 6.5 7	4.3 4.4 4.7 3.4 5.3 4.3 4.4 4.6 3.3 5.2 3.7	4.3 4.7 3.4 5.2 4.3 4.6 3.3 5.1 3.6 3.5
Change in business inventories Net exports of goods and services Exports Imports Government purchases of goods and services Federal State and local		2.7 5.1 3.8 3.0 4.8	$\begin{array}{c} 7.6 \\ 7.0 \\ 2.2 \\ -1.2 \\ 6.1 \end{array}$	6.8 12.7 9.0 10.9 7.0	3.0 5.1 5.5 4.1 2.6 5.4	5.9 5.1 5.4 4.1 2.5 5.4

¹ Compound interest rates based on terminal years.

Table 16. Personal consumption expenditures, by major types, for selected years and projected 1980

'[Billions of 1958 dollars]

							Projected 1980		
Function	1950	1957	1962	1965	1967	1968	3-percent unemployment	4-percent unemployment	
Total personal consumption expenditures Durable goods Automobiles and parts Furniture and household equipment Other Nondurable goods Food and beverages Clothing and shoes Gasoline and oil Other Services Housing Household operation Transportation Other	230.5 34.7 15.9 15.1 3.7 114.0 63.2 21.8 21.8 26.5 22.5 81.8 26.8 11.7 8.5 34.8	288.2 4f.5 18.8 17.4 5.3 138.2 76.2 24.4 10.5 27.5 108.0 39.3 16.7 9.5 42.5	338.4 49.2 21.8 20.5 6.8 158.2 28.4 12.5 33.4 131.1 49.1 20.4 9.9 51.7	397.7 66.6 30.4 27.4 8.8 178.6 92.1 33.4 14.4 38.7 152.5 58.1 23.2 11.0 60.2	430.3 72.8 30.6 31.4 10.7 190.3 95.4 36.8 15.8 42.3 167.2 63.5 25.8 12.0 66.0	452.6 80.7 36.1 33.3 11.3 196.9 98.4 37.9 16.9 43.8 175.0 26.9 12.6 68.7	758.3 133.2 50.8 61.2 21.1 295.9 147.1 52.2 22.9 73.7 329.2 134.4 47.8 21.8 125.2	751.8 132.1 50.4 60.7 20.9 293.4 145.8 51.8 22.7 73.1 326.4 133.2 47.4 21.6 124.1	

Note: Values are at purchaser prices. Source: Historical data are from Office of Business Economics,

U.S. Department of Commerce. Projections are by the Bureau of Labor Statistics.

downtrend in the ratio of plant to equipment expenditures. However, commercial, office building, hospital construction, and social and recreational structures are expected to show large gains in the projection period.

Changes in business inventories. Business inventories may be held by either producing or consuming industries. In fact, most data on inventories are reported by consuming or purchasing industries, while the input-output classification places inventories in the producing industries. Therefore, it is necessary to convert historical data from a purchaser-holding to a producer-holding basis in order to derive appropriate industry distributions of inventories. The sector distribution of total projected inventory change is made on the basis of historical distributions and modified in some instances after individual industry growth rates are derived.

The net change in inventories is estimated to total 1.3 percent of 1980 output or about \$15 billion. Implicit in this project is a slow decline in the sales-inventory ratio.

Net exports

Projections of gross exports are made initially for seven major balance-of-payments categories of goods and services.¹³ Each of the categories were projected separately with respect to the major trading partners of the United States, based partially on data developed by the United Nations and the Organiza-

tion for Economic Cooperation and Development on expected changes of population, industrial production, and real gross national product. The projection for each of the balance-of-payments categories was further disaggregated into input-output industry detail based on 1958–65 trends in industry composition.

The 1980 projection of U.S. exports and imports imply an improved net export position compared with recent years. Both exports and imports are expected to constitute a larger share of GNP in 1980 than in 1965—continuing the trend of the past decade but at a diminishing differential rate.

The merchandise component of the net exports balance is expected to be less than one-half of the total balance in 1980, compared with about two-thirds in 1965. The nonmerchandise balance of net exports has been an increasing proportion of the net export balance in recent years and is expected to gain a larger share by 1980. The recent increases in the net export balance of nonmerchandise transactions result primarily from increased royalty receipts and income from investments abroad; the projected increases are contingent upon the assumption that temporary barriers to the overseas flow of capital will not be continued indefinitely.

Industry structure of exports. The projected industry composition of gross exports indicates

¹³ The categories correspond to those shown in table I, "U.S. International Transactions," Survey of Current Business, June 1969.

that products of manufacturing industries in 1980 are expected to be a slightly greater proportion of total exports of goods and services. The share of manufacturing is projected to be nearly 55 percent of gross exports compared with about 52 percent in 1965. On the other hand, agricultural and mining products are expected to decline slightly as a proportion of total exports.

In individual export categories, computers and scientific and controlling instruments are projected to show the greatest rates of increase from 1965 to 1980 among durable manufacturing industries. In the nondurables area, paper products and chemicals are expected to increase their share of total exports. Other nondurables and agricultural products and services are estimated to expand at a slower pace. Mining products should make up a slightly smaller share of total exports than they did in 1965. The major factor in the export of services is the continued growth of income, fees, and royalties from U.S. investments abroad mentioned previously.

Industry structure of imports. In the inputoutput system, imports are grouped into two categories—those directly allocated to final demand and those allocated to the comparable domestic industry. Those in the former group are estimated as a part of the projection procedure of the final demand component into which they fall. The imports of the latter group are inputs into one of the sectors of the system; they are first evaluated in terms of product class data and projected independently on the basis of historical trends and—depending on the product class—import quotas and supply limitations. The projected levels then take the form of input coefficient for their respective sectors. A subsequent balancing procedure is required in order to arrive at an industry by industry balance between the level of imports, the domestic inputs, and the derived industry growth rate. Further discussions on the treatment of imports and the balancing procedure is to be found in appendix A.

Changes in the projected 1980 industry composition of imports of goods and services from 1965 generally parallel those outlined for exports. Manufacturing industries should increase their share of imports while agricultural and mining products and most nondurables expand more slowly. Among the durable manufacturing sectors, imports of automobiles and other transportation equipment, as well as radios and televisions and many types of capital equipment, are expected to increase their share of total imports to 1980. With the exception of chemicals, nondurable manufacturing industries should experience a constant or declining share of total imports over the 1965–80 period.

The major impetus to the imports of services is the expected sharp rise in payments to foreign freight carriers from 1965 to 1980. Other changes anticipated are a considerable rise in spending on foreign travel by U.S. residents and increasing income payments on foreignheld assets in the United States.

Imports assigned to final demand sectors in the input-output system are expected to consti-

Table 17. Distribution of personal consumption expenditures by major types, for selected years and projected 1980
[In percent]

			1962	1965	1967		Projected 1980	
Function	1950	1957				1968	Basic models	
		ŀ			l		3 percent	4 percent
Total personal consumption expenditures	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100 0
Durable goods Automobiles and parts Furniture and household equipment Other Nondurable goods Food and beverages Clothing and shoes Gasoline and oil Other Services Housing Household operation Transportation Other	15.1 6.9 6.6 1.6 49.4 27.4 9.5 2.8 9.8 35.5 11.6 5.1 3.7	14.4 6.5 6.0 1.8 48.1 26.4 8.5 3.6 9.5 37.5 13.6 5.8 3.3	14.5 6.4 6.1 2.0 46.7 24.8 8.4 3.7 9.9 38.8 14.5 6.0 2.9	16.7 7.6 6.9 24.9 23.2 8.4 3.6 9.7 38.3 14.6 5.8 2.8	16.9 7.1 7.3 2.5 44.2 22.2 8.6 3.7 9.8 38.9 14.8 6.0 2.8	17.8 8.0 7.4 2.5 43.5 21.3 8.4 3.7 9.7 38.7 14.7 5.9 2.8 15.2	17.6 6.7 8.1 2.8 39.0 19.4 6.9 3.0 9.7 43.4 17.7 6.3 2.9	17.6 6.7 8.1 2.8 39.0 19.4 6.9 3.0 9.7 43.4 17.7 6.3 2.9 16.5

Table 18. Annual rate of change in personal consumption expenditures by major types, for selected periods [Average in percent] ¹

			Selected pe		1965-80			
Function	1050 65	1950-57	1057 65	1957-62	1005 00	Basic models		
	1950-65	1950-57	1957-65	1957-62	1965-68	3 percent	4 percent	
Personal consumption expenditures Durable goods Automobiles and parts Furniture and household equipment Other Nondurable goods Food and beverages Clothing and shoes Gasoline and oil	4.1 5.9 3.1 2.6 2.9 5.3	3.2 2.6 2.4 2.0 5.3 2.9 2.7 1.6 7.1	4.1 6.1 6.1 5.9 6.5 3.2 2.4 4.1 3.8	3.3 3.5 3.0 3.3 5.1 2.7 2.0 3.1 3.5	4.4 6.6 5.9 6.7 8.7 3.3 1.6 4.3 5.5	4.4 4.7 3.5 5.5 6.0 3.4 3.2 3.0 3.2	4.3 4.7 3.4 5.4 5.9 3.4 3.1 3.0 3.1	
Other Services Housing Household operation Transportation Other	4.3 5.3 4.7	2.9 4.0 5.6 5.2 1.6 2.9	4.4 4.5 5.0 4.3 1.7 4.6	4.0 4.6 4.1 0.8 4.0	4.2 4.7 4.7 5.1 4.6 4.5	4.4 5.3 5.8 4.9 4.7 4.9	4.3 5.2 5.7 4.9 4.6 4.9	

¹ Compound interest rate based on terminal years.

tute a smaller share of total imports in 1980 than in 1965. The expected slow growth in purchases abroad by Federal Government agencies—especially the Department of Defense when the Viet Nam war ends—will more than offset the sizable expansions in personal consumption expenditures on imported goods and services, including those on foreign travel. The reduction in defense expenditures abroad assumes that the United States will not be involved in any major military action in 1980.

Government expenditures

The projections to 1980 of government purchases of goods and services are based on a review of past developments, anticipated future trends, and an examination of other factors—such as the changing age distribution of the population and population migration—which are expected to influence expenditure patterns. The projections include an evaluation of the future effect of recent legistlative changes, on government expenditures, including those involving aid to education, medicare, and other health and welfare programs.

Projecting Federal, State and local expenditures presents particular difficulties due to the method of channeling governmental funds. Expenditures for many Federal programs are in the form of grants or transfer payments and do not appear as purchases of goods and services by the Federal sector in the national income accounting system—the framework for these projections. The grants and transfer payments are recorded as expenditures by the sec-

tor of final demand that actually uses the funds to purchase goods and services. For example, Federal funds for health, education, conservation, and highways show up prominently in the direct purchases of State and local governments. In the same manner, Social Security transfer payments are included as a part of personal consumption expenditures. Of course, in projecting the level and distribution of other components of final demand which involve the use of Federal funds, the effect of Federal programs over time is considered.

Although the future influence of recent legislation can be projected with a reasonable degree of accuracy, an attempt to project the expenditure effect of future legislation is an entirely different matter and beyond the scope of this study. As a consequence, if new government programs of large dimensions should emerge or if there emphasis of existing programs shifts radically, the structure of demand in 1980 will differ from that of any of the models presented here. In brief, these projections of Federal and State and local government purchases of goods and services are intended to represent the expenditure structures as they are expected to develop through a continuation of present programs.

For both Federal and State and local government the projections by major function are distributed initially into three major categories: employee compensation, construction, and all other purchases of material, equipment, and services. Consistent with the assumption in the national income accounts of no productivity change in the Government sector, constant dol-

lar employee compensation ¹⁴ is projected to increase in the same proportion as the change in government employment. Construction expenditures are estimated by type of construction such as education or hospitals. The other purchases for each function are distributed to producing sectors on the basis of expenditure patterns developed for the basic 1958 inputoutput table and modified to account for anticipated shifts in the mix of the goods and services purchased.

Federal Government. Total 1980 Federal Government expenditures for goods and services are projected to increase to \$85.0 billion in the 3-percent basic model projections and \$84.3 in the 4-percent basic model. The proportion of defense spending to total government spending is assumed to decline sharply in the 1980 projections from the 1965 level. In 1980, nondefense activities are anticipated to be above their historic highpoints both in relation to Federal spending and to total GNP. It should be noted that much of the increase in Federal nondefense expenditures for new con-

"In the input-output system of accounts, employee compensation does not include the payroll of "force account" government employees, i.e., Federal or State and local Government employees working on new or maintenance construction, as opposed to contract construction. Their payroll is included as part of the new and maintenance construction expenditures by government.

struction and purchases from the private sector depends upon a continuance of recent legislative patterns in the fields of health, education, conservation and in the antipoverty effort.

Much of the expected increase in Federal spending will not be directly evident due to the statistical framework of the national income accounting system. Some of the most rapidly expanding Federal programs are included only as a part of other components of final demand; for example, medicare funds are included in personal consumption expenditures and aid to education is a part of State and local government expenditures. The projected expenditure level shows only direct Federal government purchases of goods and services.

Nondefense Federal employment is projected to grow at a relatively slow rate. By 1980, the proportion of nondefense Federal employees is expected to drop further from its 1965 relationship to total government employment.

The projections of Department of Defense Defense (DOD) expenditures assume that the United States is not engaged in active warfare and, therefore, that the level of Armed Forces is lower than it is at the present time. The 1980 projections in the basic models provide what might be termed a minimum level of DOD purchases; this level, however, is well above the 1965 level and approximates expenditures in 1963 when the United States was in a large missile procurement program.

The overall total for defense expenditures is

Table 19. State and local government purchases of goods and services, by function, for selected years and projected 1980

		1	Purchases		Average	Average Annual Rate of Change 1			
Function	1957	1965	19 basic 1	80 nodels	1957–65	1965–80 basic models			
	3 percent 4 percent	1997-09	3 percent	4 percent					
Total purchases	37.6	56.8	125.8	124.6	5.3	5.4	5.4		
Education Elementary and secondary Higher Other	14.6 12.2 1.9 .5	23.4 18.4 4.0 .9	45.5 25.5 16.7 3.3	45.1 25.3 16.5 3.3	6.1 5.3 9.8 7.6	4.5 2.2 10.0 9.0	4.5 2.1 9.9 9.0		
Noneducation Highways Public health and sanitation Hospitals Health Sanitation Natural resources Parks and recreation Enterprises All other functions	23.0 7.6 3.8 2.8 .6 .4 1.0 .6 2.6 7.4	33.5 10.5 5.0 3.8 .7 .5 1.2 1.0 4.1	80.3 15.3 10.3 7.6 1.6 1.1 2.9 3.4 12.0 36.3	79.5 15.1 10.2 7.5 1.6 1.1 2.9 3.4 11.9 36.0	4.8 4.1 3.5 3.9 2.8 2.3 6.6 5.9	6.0 2.5 4.9 4.7 5.7 5.4 6.1 8.5 7.4 7.8	5.9 2.5 4.9 4.6 5.7 6.0 8.5 7.4 7.8		

¹ Compound interest rates based on terminal years.

Note: Detail may not add to totals due to rounding.

Source: Bureau of Labor Statistics.

established by projecting separate levels for compensation, construction, imports, and the total of all other purchases within the context of the model assumptions. Compensation is projected in 1958 dollars by using the Armed Forces and civilian manpower levels assumed for 1980. Projections of construction and imports are based upon historical experience and the assumed conditions for each model. Operating expenses in the military personnel and the operations and maintenance accounts are projected on the basis of force levels assumed. Expenditures for procurement and for research and development are determined by establishing overall control levels for major programs such as missiles, ordnance, aircraft and ships and then distributing the control levels to detailed sector expenditures based upon current program relationships.

Defense expenditures are projected in 1980 at approximately \$8 billion above the 1965 level. Armed forces strength is assumed to fall to 2.7 million, the same level as in 1965; therefore, the entire increase in defense expenditures is allocated to higher levels of procurement and construction.

Ordnance expenditures in the 1980 projections are \$2.7 billion. This is well above the 1965 level, but near the 1963 level when strategic missile production had reached a peak. Aircraft expenditures are projected at \$7.9 billion, somewhat above 1965 spending of \$7.2 billion and again approximating the 1963 level.

Electronics expenditures are projected higher than the 1963 and 1965 levels because of increased utilization of weapon systems for which electronics are purchased separately as an item of government furnished equipment, ¹⁵ as well as increased purchases of major electronic systems. Shipbuilding expenditures, not including the purchases made in government owned and operated yards, were projected at \$0.9 billion.

State and Local Government. A continued rapid pace of growth to 1980 is projected for State and local government expenditures from their 1965 level of \$56.8 billion. Purchases of goods and services are projected to more than double in the 15 years span with an average annual rate of growth of 5.4 percent. This is about the same rate of increase as in the

1957-65 period but below the very high annual rate—between 6 and 7 percent—of the last 6 years, due largely to a projected slowdown in the rate of increase in educational expenditures. The increases in State and local government expenditures over the projected period result from a combination of expected population growth, shifts in the age distribution and location of the population, and demand for higher quality services. State and local government purchases which during the 1950's and 1960's was at a level lower than Federal government purchases is expected to exceed the federal level early in the 1970's and to be nearly one-half again as large by 1980.16

State and local government expenditures are identified by major functions or types of activity, and each function is projected separately to 1980. As noted previously, the influence of Federal funds is considered in making these projections. For the purpose of the 1980 projections, State and local government expenditures are distributed among elementary and secondary schools, higher education, other education, highways, hospitals, health, sanitation, natural resources, parks and recreation, government enterprise, and all other functions. Table 19 presents historical and projected data on the levels of expenditures and rates of growth by these functions.

Expenditures on education will continue to be the largest single demand on the resources of State and local governments through 1980, although as a proportion of total spending they are expected to decline slightly from 1965. For the period 1957–65, the increase of 6.1 percent a year in educational expenditures was greater

¹⁵ Current contracting procedure of the Department of Defense is to purchase all major sub-components of a system directly, and then to furnish it as government furnished equipment to one contractor who assembles the sub-components into a completed system.

¹⁶ In the fourth quarter of 1969, State and local government purchases of goods and services exceeded Federal Government purchases when both are expressed in terms of 1958 dollars at seasonally adjusted annual rates. (Survey of Current Business, February 1970, table 1.) The last time State and local purchases exceeded Federal purchases on this basis was in the fourth quarter of 1950. (The National Income and Product Accounts of the U.S., 1929-65: A Supplement to the Survey of Current Business, August 1966, table 1.2.)

than the overall rate of growth of State and local government expenditures; in the projected period the converse will be true.

The 1980 projection assumes an improved quality of education through decreases in student-teacher ratios at both the elementary and secondary school levels. Instructional personnel other than classroom teachers, such as psychologists and other specialists, are projected to increase greatly in number. Educational systems will require new buildings and equipment in order to utilize the additional instructional personnel and fully enhance student learning opportunities.

Projected population patterns for the 1970's show elementary school age groups stabilizing and even declining slightly in the first part of the decade due to the lower birth rates of recent years. By 1980, however, the elementary school age population could be increasing again, unless birth rates continue to decline. The size of the 14 to 17 year old group, which forms the bulk of secondary school enrollment, will continue to expand at least until late in the 1970's and, in any case, total enrollment at the secondary school level is expected to increase because of higher retention rates.

An important part of the projected spending advance for elementary and secondary schools is assumed to be directly toward improving the quality of education. At the elementary level this would encompass smaller classes, more specialized personnel, and a variety of preschool and enrichment programs. At the secondary school level as well, the emphasis is assumed to be directed toward quality education, as a smaller part of the projected expenditure increase is earmarked for meeting the requirements arising from increased enrollment. Moreover, it is anticipated that elementary and secondary schools will assume greater roles as community and adult education centers.

Enrollment in higher education is expected to continue to grow. First, the prime population age group from which enrollees in institutions of higher learning are drawn will be expanding. Second, the proportion of the college age population attending degree credit institutions will be at a new high in 1980, and an even higher ratio of these students are expected to attend public higher education facilities than the 66 percent enrolled in 1965. Fi-

nally, the retention rate of those enrolled is expected to be higher.

The quality of higher education is expected to increase in the period to 1980, with the emphasis on a greater depth of staff. Larger numbers of nonteaching personnel will also be required. Construction is expected to absorb a significant part of total expenditures. Rapid proliferation of public junior and community colleges, as well as satellite or branch campuses of State universities, is expected to provide the educational facilities for a large part of the increased enrollment to 1980.

During the 1957-65 period, State and local government purchases excluding education increased at a 4.8 percent rate—somewhat slower than total State and local purchases. However, their projected rate of increase 1965-80 is 6.0 percent a year, somewhat faster than total State and local government purchases.

Highway expenditures have averaged about one-fifth of all State and local government purchases of goods and services in recent years. From an ownership and maintenance viewpoint, State governments are responsible for approximately 20 percent of the mileage, local governments for 76 percent, and the Federal Government the remainder.

Although the recent annual rate of growth of 4.1 percent (1957–65) is expected to slow to 2.5 percent a year by 1980, construction outlays for new highways and roads—as well as greatly increased maintenance responsibilities at the local and State level—will require the annual expenditures of nearly \$15 billion by 1980. Completion of the presently scheduled Interstate Highway Program in the mid-1970's will result in an additional 41,000 miles of highway to be maintained by State and local governments.

As much as \$10 billion is projected for State and local government purchases of goods and services in 1980 in the field of public health, hospitals, and sanitation. Widespread citizen concern and additional Federal funding will undoubtedly lead to the development of many facilities for health care such as regional health centers, community mental health facilities, nursing homes, and establishments to aid the physically and mentally handicapped. Legislation such as the Hill-Burton Act and the

Community Mental Health Construction Act provide for the construction of many of these facilities. Even though much Federal funding will continue to be channeled into the private sector—principally to religious-affiliated facilities and nonprofit voluntary institutions—State and local government responsibilities are expected to increase, particularly in the care of handicapped persons and the chronically ill. Expenditures on health services by State and local government are projected to grow at a rate of 5.7 percent a year compared with 1.9 percent a year during the 1957–65 period.

The projected expenditure of \$1.1 billion for sanitation in 1980—an annual rate of growth of 5.4 percent from 1965—reflects the demand for services such as refuse collection and disposal, insect control, and street cleaning. Also, an important part of the sanitation funds will be expended to battle water and air pollution. Sanitation construction will increase in older metropolitan centers as well as in new towns and cities due to demands for pollution control.

Expenditures for conservation and development of natural and agricultural resources together with the operation of parks and recreational activities are projected to accelerate at a rate of over 8 percent a year to 1980. Increased leisure time coupled with higher personal incomes assumes a continuing growth in public demand for parks and recreational services. Although it is a relatively small part of total state and local government expenditures, the growth rate of spending on parks and recreation is among the fastest-growing of all functions.

Government enterprises include a diverse group of public institutions which furnish a vast array of services ranging from public utilities and transit companies to offset parking lots and liquor stores. Also, included are housing and community development, water and air transportation, and other commercial activities. Due to the commercial nature of these activities, only the construction and capital equipment expenditures enter into the national income account system.¹⁷ Much of the projected thrust of government enterprise expenditures to record levels in 1980 is expected to come from increased urban renewal, redevelopment, and rehabilitation associated with the

central cities. New low-income housing will require heavy expenditures. Urban transit systems are expected to expand dramatically by 1980 and to require large outlays for construction and the purchase of capital equipment. Other public enterprises such as utilities, liquor stores, and other commerical activities are projected to increase in line with population growth.

Expenditures for the wide variety of other functions performed by State and local governments are projected to increase at a rate exceeding 7.5 percent a year to 1980 and take a larger proportion of total government spending than they do at present. Among these functions are police and fire departments; public libraries; legislative, judicial and executive departments; and various inspection and regulatory agencies. Important factors in the increased rate of spending for this category of State and local government spending are welfare and antipoverty efforts which are projected to require significant increases in expenditure levels. Crime and its control, increase in the size and quality of police forces, courts and their expansion, and reform of correctional institutions are increasingly receiving attention and are expected to receive a much larger part of State and local government resources in the 1970's. Also important to the expansion of this category is population growth and migration, together with local requests for higher quality public services. By 1980, State and local government purchases of goods and services to meet these varied demands are projected at over \$36 billion.

Final demand by input-output sectors

In the preceding discussion the demand for goods and services generally has been presented from the point of view of the final user. This is in accord with the presentation of the national income and product data and is the form in which the 1980 projections were made. There is, however, an additional important step in the projections procedure. For use in the input-output system, the final demands for

¹⁷ Employee compensation and other current expenditures are offset against income, and the resulting surplus or deficit is entered on the income side of the enterprise account.

Table 20. Sector composition of 1980 projects

Industry number and title	Industry number and title
Agricultural, forestry, and fisheries:	49. General industrial machinery and equipment
1. Livestock and livestock products	50. Machine shop products
2. Other agricultural products	51. Office, computing, and accounting machines
3. Forestry and fishery products	52. Service industry machines
4. Agricultural, forestry, and fisheries services	53. Electric transmission and distribution equipment, and electrical industrial apparatus
Mining:	54. Household appliances
5. Iron and ferroalloy ores mining	55. Electric lighting and wiring equipment
6. Nonferrous metal ores mining	56. Radio, television, and communication equipment
7. Coal mining	57. Electronic components and accessories 58. Miscellaneous electrical machinery, equipment, and supplies
8. Crude petroleum and natural gas	59. Motor vehicles and equipment
9. Stone and clay mining and quarrying	60. Aircraft and parts
10. Chemical and fertilizer mineral mining	61. Other transportation equipment
	62. Professional, scientific, and controlling instruments and sup
Construction:	plies
11. New construction	63. Optical, ophthalmic, and photographic equipment and supplie
12. Maintenance and repair construction	64. Miscellaneous manufacturing
Manufacturing:	Transportation, communication, electric, gas, sanitary services:
13. Ordnance and accessories	65. Transportation and warehousing
14. Food and kindred products	66. Communications, except radio and TV broadcasting
15. Tobacco manufactures	67. Radio and TV broadcasting
16. Broad and narrow fabrics, yarn and thread mills	68. Electric, gas, water, and sanitary services
17. Miscellaneous textile goods and floor coverings	
18. Apparel	Wholesale and retail trade:
19. Miscellaneous fabricated textile products	69. Wholesale and retail trade
20. Lumber and wood products, except containers	
21. Wooden containers	Finance, insurance, and real estate:
22. Household furniture	70. Finance and insurance
23. Other furniture and fixtures	71. Real estate and rental
24. Paper and allied products, except containers and boxes	G
25. Paperboard containers and boxes 26. Printing and publishing	Services:
27. Chemicals and selected chemical products	72. Hotels and lodging places; personal and repair services, ex cept automobile parts
28. Plastics and synthetic materials	73. Business services
29. Drugs, cleaning, and toilet preparations	74. Research and development
30. Paints and allied products	75. Automobile repair and services
31. Petroleum refining and related industries	76. Amusements
32. Rubber and miscellaneous plastics products	77. Medical, educational services, and nonprofit organizations
33. Leather tanning and industrial leather products	January out the state of th
34. Footwear and other leather products	Government enterprises:
35. Glass and glass products	78. Federal government enterprises
36. Stone and clay products	79. State and local government enterprises
37. Primary iron and steel manufacturing	The state and state government and property
38. Primary nonferrous metals manufacturing	Imports:
39. Metal containers	80. Gross imports of goods and services
40. Heating, plumbing, and fabricated structural metal products	
41. Screw machine products, bolts, nuts, etc., and metal stamp-	
ings	81. Business travel, entertainment, and gifts
42. Other fabricated metal products	82. Office supplies
43. Engines and turbines	83. Scrap, used and secondhand goods
44. Farm machinery and equipment	
45. Construction, mining, oil field machinery and equipment	Special industries:
46. Materials handling machinery and equipment	84. Government industry
47. Metalworking machinery and equipment	85. Rest of world industry
48. Special industry machinery and equipment	86. Household industry

goods and services must be restated in terms of the demand for the output of each sector or industry. A complete listing of the input-output sectors is presented in table 20 and is identical to the classification system in the 1958 inputoutput study.¹⁸

Available data on the consumption by final users usually is presented for a homogeneous group of products or services which, in fact, may be produced in more than one sector. Further, the price to the final user—purchasers' value—includes the cost of transportation, trade, and insurance; when translated into demands by industry these margins are demands for the transportation, and trade and insurance industries respectively, and the demand for the producing industries is only the value of the product as it leaves that industry—producers value.

To illustrate the change in the arrangement of the data, personal consumption expenditures demand is projected for the category shoes and other footwear which is then distributed into demands for the output of industry 32, rubber and miscellaneous products; industry 34, footwear and other leather products; and industry 80, imports. These demands are then adjusted to producers' values, and the appropriate margins are added to the demands for the transportation, trade, and insurance sectors, respec-

¹⁸ The 1958 input-output tables were prepared by the Office of Business Economics and published in the Survey of Current Business, November 1964 and September 1965. The Office of Business Economics has recently completed an input-output study for 1963; a summary of this work appears in the November 1969 issue of the Survey of Current Business.

tively. Similarly, State and local government expenditures on elementary education is projected on the basis of expected demand for this service. This projection is then distributed into three parts: construction, compensation, and all other. The first part becomes the demand for industry 11, new construction; the second is demand for industry 84, government industry; and the all other category is further distributed among all the industries supplying goods and services to elementary schools, with appropriate margins adjustments to arrive at producers' value by sector.

In a final step, the producers' value of final demand for each sector is assembled from all sources—personal consumption expenditures, gross private domestic investment, exports, and Federal and State and local government—into a single set of industry demands. The total value of these industry demands is equal to the total value of the demands by final users, of course, and when reduced by the value of imports is equivalent to GNP.

The methods used in the projection of final demands and their translation into the input-output framework is discussed in greater detail in appendix A. The final demands in producers' value by input-output sectors for total GNP and its major components are shown in appendix D, tables D-1 through D-8. The industry demands, together with the 1980 coefficients matrix, form the basis for the projected industry outputs. These topics are discussed in the following chapter.

Chapter IV. Projected Industry Output, Ouput Per Man-Hour and Employment

In previous chapters, the discussion centered first on the factors used in determining potential output; next, on the structure of gross national product with respect to its major components; and finally, on the industry structure of each of these components. Each of these subjects provided necessary background for the discussions in this chapter on industry output, productivity, and employment. Before proceeding to these topics, another factor—the inputoutput coefficients which play a key role—must be examined.

Projection of input-output coefficients

The projections to 1980 of final demand by industry, discussed in chapter III, determine in part the projected levels of output by industry. Output levels of each industry depend as well upon the input-output coefficients and these, also, were projected to 1980.

Input-output coefficients reflect the relationships between producing and consuming industries. Any particular coefficient is the ratio of purchases from a producing industry to the total output of the consuming industry, i.e., the purchases required per dollar of output. As the relationships between industries change over time—and more or less of certain inputs are required per dollar of output—the coefficients also change and these changes must be projected.

A change in a coefficient affects both the industry in which the change takes place and the industry which produces the intermediate good or service. Similarly, in projecting the input-output coefficients to 1980, two alternative approaches were utilized. The first approach consisted of detailed analyses of the input structures of industries. In the second method an aggregative technique was used to adjust the coefficients from the point of view of the industry as a seller of output to other industries. This latter point of view of the industry as a seller of output is the focal point of the discussion in this section.

Table 21 presents one measure of the net effect of the coefficient projections on the prod-

ucing industries. The index of coefficient change for each industry is the ratio between that industry's intermediate output (assuming 1965 input-output coefficients) and the intermediate output (using 1980 coefficients), when both sets of coefficients are weighted by the 1980 industry output levels. An industry's index of change does not show how much the intermediate output of that industry actually is projected to increase or decrease; this change in intermediate output depends upon the growth rates of output of the consuming industries as well as the projected coefficient changes. The index for an industry does indicate whether the use of that industry's output is increasing or decreasing, on the average, per dollar of the consuming industries outputs from the point of view of a 1980 output distribution.

As noted above, input-output coefficients reflect relationships between producing and consuming industries and as these relationships change over time, the coefficients also change. There are several kinds of change in the relationship between industries which may be translated into a change in coefficients. The most notable of these is technological change whereby new or modified materials and processes are introduced into the production stream. Product mix change is another important cause of coefficient change; if the outputs of the products made by an industry change at different rates, then the input coefficients for the entire sector may also change. Price competition can also be the source of coefficient change; if the relative prices in two industries producing competitive products change, the relatively cheaper product may be substituted for the more expensive product.

The index of coefficient change for an industry as shown in table 21 may have resulted from one or more than one of the sources of coefficient change. The following paragraphs

¹⁹ These two techniques are described in detail in appendix A. Also presented in appendix A are the mathematical techniques necessary for manipulation of the input-output system.

present a few of the basic considerations which were important in modifying the coefficients in selected industries.

The decline in the forestry and fishery products industry is primarily a function of the increased processing of wood in the consumer industries, i.e., plywood, structural wood parts, etc. Increased fabrication of wood parts and components has the effect of making the stumpage input produced by the forestry component of this sector a smaller part of the total inputs of the wood processing industries, and thus resulted in the decline shown in table 21.

A projected increase in the use of atomic power in addition to general declines in the uses of coal resulted in a substantial decrease in the coefficient ratio shown for the coal mining industry. However, in terms of absolute tonnage consumption, the 1980 estimate exceeds the 1965 use. The historical decline in coal used per kilowatt generated has slowed as

the physical limit of this process is being approached.

The index for wooden containers shows a very pronounced decrease. This reflects the projected long-term decline of this industry due to inroads of competitive packaging materials. The chemical industry's small change is a result of relatively slow growth in basic chemicals, in part offset by more rapidly growing sales to selected customers such as agriculture (fertilizers and insecticides) and plastics and synthetics (raw materials for the manufacture of primary plastics and synthetics).

Increased use of synthetic materials is reflected in the coefficient ratios of those industries associated with these products. These industries are the plastic and synthetic materials and the rubber and miscellaneous plastic products industry, a producer of a wide range of fabricated products. On the other hand, the leather tanning industry shows a decline; this

Table 21. Index of coefficient change, 1965-80 ¹ [1965=100]

	Industry number and title	Index of coeffi- cient change, 1965–80		Industry number and title	Index of coeffi- cient change, 1965–80
1.	Livestock and livestock products	93.6	43.	Engines and turbines	
2.	Other agricultural products	93.6	44.		
3.		87.3	45.	Construction, mining, and oil field machinery	
4.	Agricultural, forestry, and fishery services	91.6	46.		97.3
5.	Iron and ferroalloy ores mining			Metalworking machinery and equipment	86.6
6.	Nonferrous metal ores mining		48.		114.1
7.	Coal mining	64.9	49.	General industrial machinery and equipment	95.2
8.	Crude petroleum and natural gas		50.		115.6
9.	Stone and clay mining and quarrying	99.9	51.	Office, computing, and accounting machines.	139.4
10.		108.2	52.		159.4
11.	New construction 2		53.	Electric industrial equipment and apparatus	104.6
12.	Maintenance and repair construction	74.1	54.	Household appliances	100.4
13.		112.3		Electric lighting and wiring equipment	100.2
14.		105.2		Radio, television, and communication equipment	
15.	Tobacco manufactures	98.3		Electronic components and accessories	143.4
16.			58.	Miscellaneous electrical machinery and	
	•mills	100.1		equipment	
17.	Miscellaneous textile goods and floor coverings Apparel	86.2	59.	Motor vehicles and equipment	98.0
18.	Apparel	98.1	60.	Aircraft and parts	95.4
19.	Miscellaneous fabricated textile products	99.6		Other transportation equipment	
20.	Lumber and wood products, except containers	91.5		Scientific and controlling instruments	113.4
21.	Wooden containers	1 58.4	63.	Optical, ophthalmic, and photographic	
22.	Household furniture	79.5		equipment	148.1
23.	Other furniture and fixtures	107.0		Miscellaneous manufacturing	103.5
24.	Paper and allied products, except containers	97.7	65.		92.9
25.	Paperboard containers and boxes	97.1	66.	Communications; except broadcasting	144.3
26.	Printing and publishing	80.6		Radio and television broadcasting	
27.	Chemicals and selected chemical products	101.5	68.		146.1
28.		132.9	69.		122.6
29.	Drugs, cleaning, and toilet preparations	123.4	70.		96.0
30.	Paints and allied products			Real estate and rental	78.8
31.	Petroleum refining and related industries	86.7	72.	Hotels; personal and repair services,	1
32 .	Rubber and miscellaneous plastics products	135.0		except auto	
33.	Leather tanning and industrial leather products	74.7	73.		
34.	Footwear and other leather products	115.5		Research and development	125.8
35.	Glass and glass products	89.6	75.	Automobile repair and services	116.9
36.	Stone and clay products	103.6		Amusements	116.0
37.	Primary iron and steel manufacturing	78.0	77.	Medical, educational and nonprofit	1
38.	Primary nonferrous metals manufacturing	106.9		organizations	
39.		92.9	78.	Federal Government enterprises	94.2
	Heating, plumbing and structural metal			State and local government enterprises	
	products	102.2		Gross imports of goods and services	
41.				Business travel, entertainment, and gifts	
	Other fabricated metal products			Office supplies	122.5

¹The index of coefficient change for each industry is the ratio between that industry's intermediate output using 1965 coefficients and the intermediate output using 1980 coefficients, when both sets of coefficients are weighted by the 1980 industry output levels. The

intermediate output of an industry is that part of its total output consumed by all intermediate industries.

consumed by all intermediate industries.

² New construction has no coefficients since none of its output is sold for intermediate consumption.

exemplifies the effect of the increased use of synthetic materials on older materials—in this case leather.

The primary iron and steel industry exemplifies two movements in technology and material use. First, increased competition from other materials has resulted in substitution. An example of this is the projected increase in aluminum, plastics, and fibre-board to replace steel in the manufacture of tin cans. Second, improved steels and better design concepts have decreased the quantity of steel per unit of product. In the case of tin cans, thinner steels permit a lesser total tonnage of steel per can. These trends are assumed to continue.

The ratio of coefficients for the nonferrous metals industry stands in contrast to that of primary iron and steel. Two distinct trends are present in this industry. First, aluminum, the largest single component, is assumed to continue its relatively high growth into other markets. Other nonferrous metals are presumed to grow but at considerably lesser rates. These projections have the effect of moderating the total nonferrous industry so that the total industry coefficients continues to grow at a rate only slightly faster than its consuming industries.

The very high growth rate of the office, computing, and accounting machines industry, arises from its position as manufacturer of a product which is rapidly becoming a basic necessity for all modern organizations, business and government. In economic terms, two types of computer transactions are discernable—the manufacture and the use. In input-output analysis a computer purchased by the final user is capital investment. However, if the computer use is obtained by rental or use fees the owning company usually has the costs of operation and the user pays a fee which becomes another input-output transaction. In fact, this industry sells finished equipment to the capital accounts of both final users and leasing or computer use businesses. The increased coefficient for this sector reflects the projected growth of maintenance and repair and of the software required by the projected rapid expansion of computers.

The projected increase for the service machines industry, results from the projected increase in air conditioning equipment, an important product of this industry.

The coefficient ratio for the electronic components and accessories industry shows an increase as its increasingly sophisticated products replace other inputs or components in the communications and television manufacturing sectors.

A situation similar to that of computers arises with respect to the output of the optical, ophthalmic, and photographic equipment industry, which produces the equipment for the rapidly growing copying machine market. The machines are sold as capital equipment, some to final users and the remainder to the trade sector and business services sector. These sectors sell the services of the machines to other industries, thereby increasing their own intermediate outputs.

The rapid general increase of energy use in the form of electric and gas is assumed to continue as the increased ratio shows. Historically, this growth has been rapid and there are no signs of slackening.

Sector distribution of real output

Economic growth in terms of real gross national output between 1965 and 1980 is projected at 4.3 percent in the basic models. In order to compare sector growth rates in relation to the overall gross national product growth rate, a percent distribution of gross product originating ²⁰ by major sector is used. The comparison of these relative movements is shown in table 22 which provides an indication of the relative shifts in the output of the major sectors from 1955 to 1968 and as projected for 1980.

In general the distribution of sector output over time has been marked by fairly definite long-term trends. On one hand, the decline in the share of output of agriculture, mining, and construction has been quite steady. Government and government enterprises share of gross output has had an historical decline interrupted only by a slight upturn during the 1965–68 period, largely because of the Viet Nam war. At the same time, increases have oc-

²⁰ Gross product originating is the net contribution or value added by each sector toward the total gross national product. It is also the deflated sum of the factor payments by each sector.

Table 22. Distribution of gross product originating, selected years and projected 1980 [In percent]

	1050	1957	1963	1965	1967	1968	198 Basic n	
	1950	1907	1909	1965	1901	1968	3 percent	4 percent
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Agriculture, forestry and fisheries Mining Construction Manufacturing Transportation, communication and public utilities Trade Finance, insurance and	5.7 3.0 4.6 29.7 8.7 17.0	4.8 3.0 4.7 29.7 9.1 16.6	4.4 2.5 4.0 29.5 9.4 16.8	4.0 2.4 3.8 30.8 9.6 17.0	3.7 2.4 3.4 30.5 9.9 16.9	3.5 2.3 3.4 31.2 9.9 16.9	3.2 2.0 3.5 30.3 11.2 17.4	3.2 2.0 3.5 30.3 11.2 17.4
real estate Services	11.5 9.3	12.6 9.2	13.5 9.5	13.5 9.3	13.5 9.4	13.5 9.3	14.8 9.6	14.8 9.6
Government and Government enterprises Other 1	10.1 .4	10.4 1	9.8 .6	9.4	9.7 .6	9.7 .2	7.9 .2	7.9 .2

¹ Includes rest of the world and statistical residual. SOURCE: Historical data are from the Office of Business Econo-

mics, U.S. Department of Commerce. Projections are by the Bureau of Labor Statistics, U.S. Department of Labor.

curred in the transportation and public utilities categories, and in the finance, and real estate sectors. The manufacturing, trade, and services sectors' share of output has moved only within a very narrow range. The projections continue past trends except for a halt in the downward slide in the share of the construction sector. For government the projections continue its long term decline prevalent before Viet Nam.

Projected Industry Output Growth Rates. Moving from the viewpoint of major sectors to a consideration of the detailed input-output industries, the projected average annual rates of change in domestic output 21 vary from a slight decline to a growth of more than 10 percent a year. Office, computing, and accounting machines is the most rapidly growing industry.²² In addition to computers, the industries projected to grow most rapidly are optical, ophthalmic, and photographic equipment and supplies (which includes photocopying equipment); electronic components and supplies; communications; and plastics and synthetic materials. The six industries with the next fastest projected growth rates are electric, gas, water, and sanitary services; service industry machines (which include air conditioning equipment); rubber and miscellaneous plastics products; business services; radio, television, and communications equipment; and chemical and fertilizer mineral mining. (See chart.)

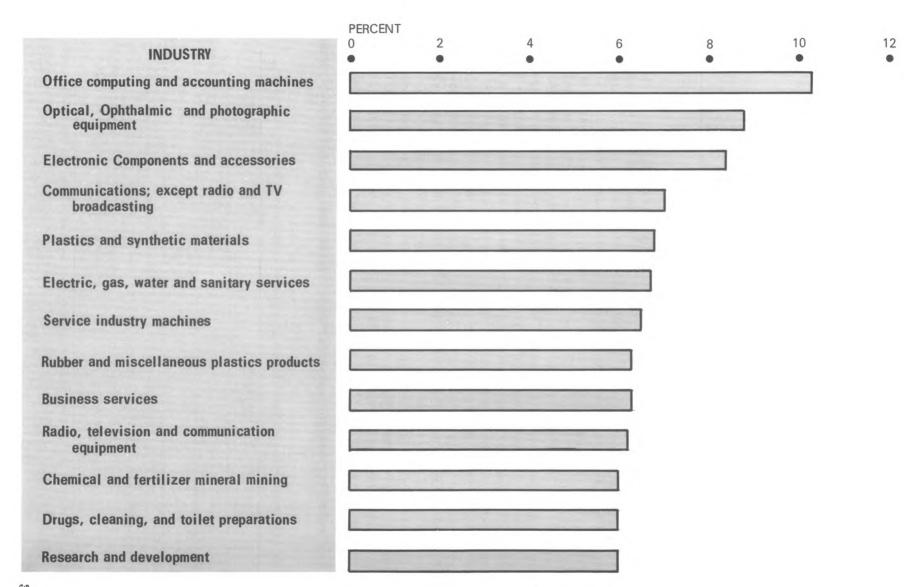
The introduction and rapid assimilation of computers and computer technology into the operations of both the private and public sectors has furnished the U.S. economy with a dynamic new factor in the post-war period. Computer production now dominates the office, computing, and accounting machines industry, the result of having multiplied its output several times over during the last decade. In the last few years computer output has grown at the staggering rate of nearly 40 percent a year. Based on past performance, together with an expected growth of computer use in communications and data transmission—and even a possible introduction into the consumer market—the projected growth rate of this industry will remain extremely high through the 1970's.

As was the case with office, computing, and accounting machines, the other sectors in the fastest growing group are those which have experienced high growth rates in the recent past; none of the projected high-growth industries moved up out of the more slowly growing groups. However, in a number of sectors, the projected rate of output growth differs considerably from past growth rates. The

²¹ The measure of output at the detailed industry level is gross duplicated output rather than gross product originating. Gross duplicated output includes the value of an industries' shipments plus those products which are primary to its output but made as secondary products in other sectors. Gross duplicated output differs from gross output originating in that it includes cost of materials and secondary products made in other sectors of an industry in addition to its value added.

²² See appendix table D-9 for output growth rates for all 82 industries.

Average Annual Growth Rates of Fastest Growing Industries, 1965-80



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Table 23. Industries projected to grow most rapidly in output, 1965-80

Sector	Industry	Projected average annual growth rate in output ¹ basic models			
Secror	Industry	3-percent unemployment	4-percent unemployment		
63. 57. 66. 28. 68. 52. 32. 73. 56.	Office computing and accounting machines Optical, ophthalmic and photographic equipment Electronic components and accessories Communications: except radio and TV broadcasting Plastics and synthetic materials Electric, gas, water and sanitary services Service industry machines Rubber and miscellaneous plastics products Business services Radio, television and communication equipment Chemical and fertilizer mineral mining Drugs, cleaning, and toilet preparations Research and development	10.3 8.8 8.4 7.0 6.8 6.7 6.5 6.3 6.3 6.2 6.0 6.0	10.2 8.8 8.4 6.9 6.7 6.6 6.4 6.2 6.2 6.1 5.9 5.9		

¹ Output growth is change in real terms of gross duplicated output.

differences are discussed in the following section.

Industries whose growth rate in output is projected at least 1 percent higher than historical rates include the coal industry which has recovered somewhat in recent years from a very low rate of growth. Some of the expected gain in the projected rate of increase for coal is due to demand in the international market. However, by 1975 nuclear energy is expected to have made significant inroads into fossil fuel power generation. The result will be that the rate of growth in the latter part of the projected period will be slower than in the earlier years.

Significant increases in rate of growth are expected for new construction. Its projected strength comes from the increases in residential housing in the 1970's, the continued strength of State and local government construction, and strong demand from certain seg-

ments of nonresidential construction, particularly commercial and office structures. Corresponding to the increased growth in the new construction industry itself is the faster pace projected for the industries which supply construction materials, particularly fabricated structual products, stone and clay building materials, construction machinery, and to some extent, the metals and lumber areas.

Other industries projected to show higher growth than their past rates include the miscellaneous electrical machinery and supplies industry. The accelerated growth in this industry stems from increasing battery use in a wide range of industrial and consumer applications. The transportation sector also will grow faster than it has in the past. Contributing factors to its growth include a continuing increase in air travel, the burgeoning air cargo business, and the continued strength of trucking. Since the railroad industry seems to have

Table 24. Industries with significant changes in projected output growth rates 1

Industries with rates 1.0 percentage point below 1957-65 rates	Industries with rates 1.0 percentage point above 1957-65 rates
Maintenance and repair construction Miscellaneous fabricated textile products Plastics and synthetic materials Drugs, cleaning, and toilet preparations Rubber and miscellaneous plastics products General industrial machinery and equipment Household appliances Radio, television and communication equipment Electronic components and accessories Motor vehicles and equipment Other transportation equipment Radio and television broadcasting Research and development	1 Livestock and livestock products 6 Nonferrous metal ores mining 7 Coal mining 8 Crude petroleum and natural gas 13 Ordnance and accessories 22 Household furniture 38 Primary nonferrous metals manufacturing 40 Heating, plumbing, and structural metal products 41 Stampings, screw machine products and bolts 45 Construction, mining and oil field machinery 53 Electric industrial equipment and apparatus 58 Miscellaneous electrical machinery and supplies 60 Aircraft and parts 62 Scientific and controlling instruments 63 Optical, ophthalmic and photographic equipment 65 Transportation and warehousing 68 Electric, gas, water, and sanitary services 73 Business services 74 Amusements

¹ Industries not shown on this table have projected growth inoutput less than 1.0 percent per year from their 1957-65 rates.

reached a low point, particularly in numbers of passengers, it is expected to be less of a retarding factor in future transportation growth.

Another sector with a growth rate significantly higher than its past performance is the amusement industry. Its projected growth will be due to increased leisure, higher consumer incomes, and the fact that the movie industry—whose past decline has dampened the overall growth of the sector—may be reaching its low point.

Among the industries whose projected growth rate to 1980 is at least one percent a year lower than during the 1957-65 period is the synthetic fibers industry. However, even though projected to grow at a slower rate, the industry is still in the group of fastest growing sectors with a projected average annual rate of growth of nearly 7 percent. Two other industries with declining rates of growth but still among the fastest growing are the radio, television, and communications industry and its major supplier, the electronic components industry. The former will decline from its 1957-65 rate of 9 percent a year to a projected rate of just over 6 percent, and the latter will decline from an annual rate of 15 percent to between 8 and 9 percent growth in the projections. Their decline in terms of projected rates of growth is based on two factors, one being the partly subjective question of the sustainability of extraordinarily high growth and the other the more objective result of rather slow growth in projected defense purchases of electronics. However, the market potential remains strong for other products of these industries, particularly color television receivers and telephone equipment.

Isolating those industries for which projected growth rates differ significantly from past rates is generally an appropriate use of growth rates. For some industries, comparisons between historical years and a projected year are influenced to a considerable degree by the base year selected. Certain of the industries designated as varying significantly from their past rates would not stand out with the selection of a different base year. For instance, if the historical period had been 1947-65 rather than 1957-65, the miscellaneous textile goods, general industrial machinery, household appliances, and other transportation equipment industries would not show nearly as much variation between the projected 1965-80 growth rates and their historical rates.

Just as important, if the 1957-68 reference

Table 25. Range of projected rate of change in output per man-hour by industry, 1965-80

	2.5 percent per year or less		2.6 to 3.5 percent per year		3.6 percent per year or above
3 4	Forestry and fishery products Agricultural, forestry and fishery	13 14	Ordnance and accessories Food and kindred products	1 2	Livestock and livestock products Other agricultural products
	services	22	Household furniture	5	Iron and ferroalloy ores mining
11	New construction	24	Paper and allied products, except	6	Nonferrous metal ores mining
12 18	Maintenance and repair construction		containers	7	Coal mining
19	Apparel Miscellaneous fabricated textile	25	Paperboard containers and boxes	8	Crude petroleum and natural gas
	products	26 29	Printing and publishing Drugs, cleaning, and toilet prepara-	10	Stone and clay mining and quarrying Chemical and fertilizer mineral
23	Other furniture and fixtures		tions	l	mining
33	Leather tanning and industrial leather	30	Paints and allied products	15	Tobacco manufactures
	products	32	Rubber and miscellaneous plastics	16	Broad and narrow fabrics, yarn and
34	Footwear and other leather	١	products	1.	thread mills
0.5	products	36	Stone and clay products	17	Miscellaneous textile goods and floor
35 40	Glass and glass products	37	Primary iron and steel manufacturing		coverings
40	Heating, plumbing and structural metal products	38	Primary nonferrous metals manufacturing	20	Lumber and wood products, except containers
41	Stampings, screw machine products	39	Metal containers	21	Wood containers
	and bolts	42	Other fabricated metal products	27	Chemicals and selected chemical
44	Farm machinery and equipment	43	Engines and turbines	1	products
45	Construction, mining and oil	48	Special industry machinery and	28	Plastics and synthetic materials
	field machinery	١	equipment	31	Petroleum refining and related
46	Materials handling machinery and	50	Machine shop products	l	industries
	equipment	52	Services industry machines	51	Office, computing and accounting
47	Metal working machinery and	53	Electric industrial equipment and		machines
49	equipment General industrial machinery and	54	apparatus Household appliances	56	Radio, television and communication equipment
	equipment	59	Motor vehicles and equipment	57	Electronic components and accessories
55	Electric lighting and wiring		Scientific and controlling instruments	58	Miscellaneous electrical machinery
•••	equipment	65	Transportation and warehousing	"	and supplies
60	Aircraft and parts	69	Wholesale and retail trade	63	Optical. ophthalmic and photographic
61	Other transportation equipment	72	Hotels; personal and repair services,	ļ	equipment
67	Radio and television broadcasting	l	excluding auto	64	Miscellaneous manufacturing
70	Finance and insurance	75	Automobile repair and services	66	Communications; except broadcasting
73	Business services	ł	•	68	Electric, gas, water and sanitary
74	Research and development				services
76	Amusements	ł		71	Real estate and rental
77	Medical, educational services	1			
	and nonprofit organizations	1			

period were used two sectors which are significantly affected by the Viet Nam war, ordnance and aircraft and parts, would not appear on this list of industries expected to increase their output in the projected period.

In a related case, the motor vehicle industry has a projected 1965–80 growth rate of 2.5 percent a year which appears low when compared with average rates of the industry in the past. However, it should be kept in mind that the base year of 1965 represents a high point in motor vehicle sales, which tends both to raise the historical growth rate and lower the projected rate. Thus, at an average annual growth rate of 2.5 percent from 1965 the projected output of the industry, translated into units, implies sales of between 14 and 15 million domestically produced motor vehicles in 1980.

Output per man-hour

Basic steps in creating a growth model of the type described in this report include developing a set of demand projections and deriving a consistent set of input-output coefficients. Using these elements the input-output mechanism generates industry output levels, discussed above in terms of their growth rates. In the final stage of this model the projected growth rates in terms of output are translated into equivalent 1980 employment levels.²³ In order to take this final step, projections of industry productivity are required.

Projections of productivity followed two basic approaches: regression analysis was used in one approach, and the other was based upon past trends for selected time periods. For most industries, the productivity changes projected by using the regression equations did not meet the tests of reasonableness and, therefore, an alternative projection method was necessary. For some industries, the productivity associated with past periods was used when the industry growth rate was similar to the projected rate. In other cases, because of changes in the rate of change in output, projected productivity was selected by using an historical sub-period when out put had risen at a rate similar to the projected rate. Table 25 lists the industries in three groups by ranges of projected average annual productivity change.

Employment

A set of industry productivity projections having been selected and the projections of final demand and industry growth rates having been used, an employment change between 1965 and 1980 was projected. This projected employment change indicated an addition of between 24 and 25 million jobs under the assumptions in the basic models, a rate of increase of 1.8 to 1.9 percent a year. This compares with a 1.3 percent increase a year in jobs in the 1950–65 period, while the rate for the more recent 1957–65 span has been 1.2 percent.

Projected shifts in employment among the major sectors follow, to a considerable extent, the pattern of past changes. Agriculture will continue its long-term decline, both absolutely and as a percent of total employment: mining. although reasonably stable in the level of employment, will continue to decline in its relative share of total employment. Manufacturing's share of total employment is expected to decline somewhat in the 1965-80 period as is that of transportation and of public utilities. Wholesale and retail trade as well as contract construction will show large gains in absolute numbers of employees, although they will remain relatively constant as a proportion of total employment. The sectors projected to increase their share of total employment over the 1965 proportions are services and government. Table 26 shows the levels of industry employment and a percent distribution for selected historical years and projected 1980.

The shifts in employment projected for major sectors are more pronounced than the changes in the distribution of output; for ex-

²³ An interindustry employment table can be created from which industry employment estimates can be derived directly. Such a table is created by combining an input-output table of interindustry relations, which shows the direct and indirect effect of changes in one economic sector on all other sectors with estimates of industry labor requirements per dollar of output. This inter-industry employment table shows how much direct and indirect employment is required in each industry to produce one dollar of its final product. Then a matrix multiplication of the employment table and vector of sector final demands for goods and services will produce estimates of industry employment requirements. Although this approach was not used in these projections, the interested user will find a 1980 interindustry employment table in appendix D.

ample, the proportions of total employment included in agricultural and in mining will decline even more sharply than their respective shares of total output. Although manufacturing's portion of output will remain remarkably stable, its share of employment is projected to decline. On the other hand, services' output will show only a modest increase as a proportion of total output, but there will be a pronounced increase in services' employment as a share of total employment table 27.

The larger shifts in sector employment relative to sector output are a function of the greater disparity in industry productivity rates relative to industry output growth rates.²⁴ In line with past changes, the projected productivities for agriculture, mining, and manufacturing industries generally will be higher than the private nonfarm average while those for the service industries will tend to be lower.

Changes in industry employment. A number of individual industries will show very high rates of growth in employment.²⁵ These include office and computing machines (industry 51), business services (industry 73), medical and educational services (industry 77), elec-

tronic components (industry 57), rubber and plastics products (industry 32), nonhousehold furniture and fixtures (industry 23), service industry machines (industry 52), and material handling equipment (industry 46). (See table 28, page 39.)

The reasons associated with the high employment growth in these industries vary. Employment growth could reasonably stem from a very high output growth, a very low productivity growth, or a combination of the two. Of the industries noted above, employment growth in computing machines, electronic components, rubber and plastics products, and nonhousehold furniture, seems clearly associated with very high growth in projected output. In only one of these industries—amusements—is employment growth clearly associated with a very low growth in productivity. Other sectors, such as business services; medical, educational and nonprofit services; and service industry

²⁵ Employment, historical and projected, for both total employment and wage and salary employment is shown in appendix D, tables D-10, -11, and -12.

Table 26. Civilian employment by major sector, selected years and projected 1980 [Thousands of jobs]

					1		198	0
Sector	1950	1957	1960	1965	1967	1968	3-percent basic model	4-percent basic model
Total	61,290	67,842	68,868	74,568	78,906	80,788	99,600	98,600
Agriculture, forestry and fisheries Mining Construction Manufacturing Durable Transportation, communications and public utilities Trade Finance, insurance and real estate Services Government Households	7,985 938 3,354 15,671 8,340 7,331 4,244 11,982 2,134 6,825 6,026 2,131	6,233 868 3,701 17,586 10,098 7,488 4,453 13,709 2,786 8,446 7,616	5,699 750 3,641 17,190 9,697 7,493 4,215 14,222 2,981 9,263 8,353 2,554	4,671 667 3,994 18,454 10,644 7,810 4,250 15,352 3,367 11,118 10,091 2,604	4,196 649 3,981 19,805 11,670 8,135 4,470 16,160 3,569 12,194 11,398 2,484	4,154 646 4,050 20,125 11,854 8,271 4,524 16,604 3,726 12,678 11,846 2,485	3,188 590 5,482 22,358 13,274 9,084 4,976 20,487 4,639 18,280 16,800 2,800	3,156 584 5,427 22,133 13,141 8,992 4,926 20,282 4,598 18,097 16,632 2,770
Trousenoids		2,111	2,002	Percent dis	<u> </u>	2,100	1 2,000	2,
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Agriculture, forestry and fisheries Mining Construction Manufacturing Durable Nondurable Transportations, communications and public utilities Trade Finance, insurance and real estate	13.0 1.5 5.5 25.6 13.6 12.0 6.9 19.5	9.2 1.3 5.5 26.9 14.9 11.0 6.6 20.2	8.3 1.1 5.3 25.0 14.1 10.9 6.1 20.7	6.3 0.9 5.4 24.7 14.3 10.5 5.7 20.6	5.3 0.8 5.0 25.1 14.8 10.3 5.7 20.5	5.1 0.8 5.0 24.9 14.7 10.2 5.6 20.6	3.2 0.6 5.5 22.4 13.3 9.1 5.0 20.6	3.2 0.6 5.5 22.4 13.3 9.1 5.0 20.6
Services Government Households	11.1 9.8 3.5	12.4 11.2 3.6	13.5 12.1 3.7	14.9 13.5 3.5	15.5 14.4 3.2	15.7 14.7 3.0	18.4 16.9 2.8	18.4 16.9 2.8

¹ Includes wage and salary employees, self-employed and unpaid family workers.

²⁴ Similar conclusions were found in "Factors Affecting Changes in Industry Employment", by Ronald E. Kutscher and Eva E. Jacobs, *Monthly Labor Review*, April 1967, pp. 6–12.

Table 27. Annual rate of change 1 in civilian employment 2 by major sector

Sector	4050 05	1957–65	1965–68	Projected 1965-80 basic models		
sector	1950–65	1997-09	1969-60	3-percent unemployment	4-percent unemployment	
TotalAgriculture, forestry and	1.3	1.2	2.7	1.9	1.9	
fisheries Mining Construction	$ \begin{array}{r} -3.5 \\ -2.2 \\ 1.2 \end{array} $	-3.6 -3.2 1.0	-3.8 -1.1 .5	$ \begin{array}{r} -2.5 \\ 8 \\ \hline 2.1 \end{array} $	2.5 9 2.1	
Manufacturing Durable Nondurable	1.1 1.6 .4	.6 .7 .5	2.9 3.7 1.9	1.3 1.5 1.0	1.2 1.4 .9	
Transportation, communica- tions and public utilities Trade Finance insurance and real	(³) 1.7	6 1.4	2.1 2.6	1.1 1.9	1.0 1.9	
estate Services Government Households	3.1 3.3 3.5 1.3	2.4 3.5 3.6 .8	3.4 4.5 5.5 -2.2	2.2 3.4 3.5 .5	2.1 3.3 3.4 .4	

 $^{^{1}}$ Compound interest rate between terminal years. 2 Includes wages and salary, self employed and unpaid family

machines each have moderately high growth rates in output coupled with a slow growth rate projected for output per man-hour.

Although the industries discussed above have the fastest employment growth rates, other industries are perhaps more important to total employment in terms of the magnitude or absolute number of jobs involved. A different group of industries stands out as important sources of job opportunities in the 1965–80 period. The contract construction industry alone is projected to supply nearly 1.5 million new jobs and the manufacturing industries an addi-

tional 3.7 to 3.9 million jobs. Wholesale and retail trade are projected to add about 5 million new jobs; business services, over 2 million jobs; and medical, educational, and nonprofit services, more than 3.5 million jobs. State and local governments will furnish almost 6 million new jobs. These six industries include 89 percent of the projected increase of 24 to 25 million jobs in the 1965–80 period. On the other hand, in the same period the agriculture sector is expected to lose about 1.5 million jobs. (See table 29, page 40.)

³ Less than .05 percent per year.

Chapter V. High Durable Models

Chapters II through IV presented discussions of various aspects of the 1980 projections as developed from the assumptions in the basic 3-percent and basic 4-percent unemployment models. These models are based on a particular set of assumptions and are separated by a constant difference in the level of employment, output, and final demand.

The high durable models are presented in order to explore the effects on output and employment by industry of different assumptions regarding some of the variables used in the basic models. These models also have 3-percent and 4-percent unemployment rates, but the distribution of demand is varied among the major components of GNP. In particular, the categories of final demand that encompass durable goods are increased in the high durable models. Therefore, in terms of percentages of GNP, consumer durables, fixed private investment (especially producers durable equipment), and Federal Government expenditures (due largely to increased purchases of military hardware) are larger shares of GNP. The categories of demand that have smaller shares in the alternative models are consumer services and nondurable goods and State and local government purchases of goods and services. Gross exports and imports are relatively unchanged in the high durable models compared with the levels in the basic models.

For each of the high durable models, a complete set of 1980 projections is presented. The factors affecting the growth rate in real GNP are presented in tables 30 and 31 for all four models; the distribution of GNP into the major components of final demand is presented for all the models in tables 32 and 34 and the gross product originating by major sector in table 35. In table 36 the most rapidly growing industries are ranked separately for the basic and the high durables models; tables 37 and 38 present employment data for all models. The full industry distribution of final demands by major components, the industry output and employment growth rates, and industry employment levels are given in appendix D, tables D-1 through D-12.

In the last section of this chapter are pre-

sented additional variations in the potential growth rate for the 1965–80 period, based on variations of some factors of primary importance. However, these variations are presented only in terms of potential GNP growth rates and are not further translated into the industry structure of demand, output, and employment.

Factors determining real GNP

In the high durable models, most of the basic assumptions affecting the growth in real GNP are similar to the assumptions in the basic models. However, a few changes in assumptions are sufficient to alter slightly the 1980 GNP levels. The basic data reflecting these assumptions are presented in tables 30 and 31. The two 3-percent unemployment models are shown together, as are the two 4-percent unemployment models, in order to facilitate comparisons.

The overall labor force is identical in all four models. The levels of employment and unemployment—on both a persons concept and a jobs concept—are the same for the two 3-percent models and the two 4-percent models but differ between these two sets. The changes in

Table 28. Industries with 1965-80 employment growth rates of 2.0 percent and above

	1965-80 growth rates basic models		
Industry number and title	3-per- cent unem- ployment	4-per- cent unem- ploymer	
of Office, computing and accounting machines.	5,1	5.0	
73, 74 Business services	4.6	4.6	
State and local Government	4.0	3.9	
7 Medical and educational services	3.8	3.7	
7 Electronic components and accessories	3.4	3.3	
3 Other furniture and fixtures	3.2	3.2	
2 Rubber and miscellaneous plastic products	3.2	3.2	
6 Materials handling machinery and equipment	3.1	3.1	
2 Service industry machines	3.1	3.0	
7 Radio and TV broadcasting	2.7	2.6	
0 Machine shop products	2.5	2.5	
9 Drugs, cleaning and toilet preparations	2.4	2.4	
8 Plastics and synthetic materials	2.4	2.3	
2 Scientific and controlling instruments	2.4	2.3	
0 Finance and insurance	2.4	2.3	
5 Electric lighting and wiring equipment	2.3	2.2	
6 Amusements	2.3	2.2	
6 Radio, television and communication equipment 3 Optical, ophthalmic and photographic	2.2	2.1	
equipment	2.2	2.1	
1, 12 Construction	2.1	2.1	

Table 29. Projected changes in employment by major sector, 1965-80

[Thousands of jobs]

	Projected 1965–80 change in employment basic models				
Sector	3-per- cent unemploy- ment	4-per- cent unemploy- ment			
Total	25,032	24,032			
Agriculture, forestry and					
fisheries	_1,483	-1,515			
Agriculture	_1,538	-1,566			
Mining	-77	-83			
Construction	1,488	1,433			
Manufacturing	3,904	3,679			
Durable	2,630	2,497			
Nondurable	1,274	1,182			
Transportation, communications					
and public utilities	726	676			
Wholesale and retail trade	5,135	4,930			
Finance, insurance and real estate	1,272	1,236			
Services	7,162	6,979			
Business services	2,236	2,192			
Medical, educational services					
and nonprofit organizations	3,604	3,519			
Federal government	623	593			
State and local government	6,086	5,948			
Households	196	166			

assumptions which do bring about a difference in the level of GNP between the basic and the high durable models with the same unemployment rate is reflected in the distribution of employment between the government and private sectors.

Total government employment in the high durable models is projected to be 400,000 lower than it is in the basic models, because the level of military personnel is assumed to be 200,000 higher and State and local government employment 600,000 lower in the high durable models. With total employment held constant for the high durable model and the basic model of the same unemployment rate, the decrease of 400,000 in government employment is reflected by an identical employment increase in the private sector. Further, the projection of agricultural employment is constant in the high durable model and the basic model for the same unemployment rate so that the entire difference of 400,000 jobs is in the private nonagricultural sector.

The assumptions for the trend in hours-paid and GNP per man-hour are identical in all four models.²⁶ However, the projected level of 1980 GNP in the high durable model is somewhat higher than in the basic model for the same employment rate. These higher levels of projected 1980 GNP in the high durable models—about \$4 billion in both cases—result from the higher productivity associated with

the 400,000 additional private nonagricultural employees.

The resulting growth rate in total real GNP 1965-80, is 4.4. percent a year in the 3-percent high durable model compared with the 4.3 percent a year for the 3-percent basic model. The 4-percent basic and 4-percent high durable goods models both have a projected 1965-80 growth rate in real GNP of 4.3 percent a year.

Components of GNP

The major purpose of the high durable models is to measure and analyze changes in the structure of industry output and employment that result from changes in the structure of final demand. In addition, the durable goods sectors are subject to greater variability over time and, therefore, are more difficult to project. Consequently, the high durable models were developed with the objective of providing reasonable alternatives to the basic models, with particular attention to the problems inherent in projecting the demand for durable goods.

Tables 32 and 33 present projected 1980 GNP, in total and by major components, for the high durable models and compare these with the final demand projections in the basic models. The major components of final demand are altered in these models in a number of ways. First, total personal consumption expenditures is lower as a proportion of total gross national product. Within consumption, however, durable goods is a significantly higher proportion than it is in the basic model,

26 The assumptions regarding the trend in hours-paid and the increases in output per man-hour in the high durable models are perhaps not realistic. First, an economic system in which the durable goods industries are emphasized is likely to have a different trend in hours-paid. Second and more important, when an economic system devotes an increasing share of its output to investment in producer durable goods over an extended period which is the case in the high durable models-an effect may be expected eventually on the pace of productivity change; this, in turn, should be reflected in the rate of growth of real GNP. However, the purpose of the high durable models presented in this report is to explore the effects on industry output and employment of an alternative distribution of final demand. The other questions, although perhaps of equal importance, await further research.

Table 30. Labor force, hours and gross national product, 3-percent models 1957, 1965, 1968, and projected 1980

				Projected 1980		Average a	nnual rate of	growth 1
Item	1957	1965	1968	Projec	ted 1980		1965-80	
rtem	1901	1969	1900	3-percent basic model	3-percent high durables	1957-65	3-percent basic model	3-percent high durables
Total labor force Unemployed Employed (persons concept) Adjustment Employment (jobs concept) Government 2 Federal Military Civilian State and local Private Agriculture Nonagriculture Hours paid for (annual average) private Agriculture Total man-hours (million's) private 3 Agriculture Nonagriculture GNP per man-hours (1958 dollars) private Agriculture Nonagriculture GNP per man-hours (1958 dollars) private Agriculture Nonagriculture Nonagriculture	69,729 2,859 66,870 4,083 70,953 9,756 4,531 2,786 1,745 5,225 61,197 5,914 55,283 2,086 2,371 2,054 127,640 14,023 113,617 3.22 1,45 3,44	77,177 3,366 73,811 3,878 77,689 11,994 4,569 2,732 1,837 7,425 65,695 4,338 61,357 2,051 2,376 2,028 134,781 10,307 124,474 4,21 2,30 4,36	82,272 2,817 79,455 5,233 84,688 14,414 5,609 3,517 2,092 8,805 70,274 3,811 66,463 2,000 2,330 1,981 140,542 8,879 131,663 4,61 2,62 4,74	100.727 2.940 97.787 5.109 102.896 18.500 4.900 2.700 2.200 13.600 84.396 2.800 81.596 1.977 2.271 1.967 166.858 6.359 160.499	100,727 2,940 97,787 5,109 102,896 18,100 2,900 2,200 13,000 84,796 2,800 81,996 1,977 2,271 1,967 167,642 6,359 161,283	1.3 2.1 1.2 7 1.1 2.6 .1 2 6 4.5 9 3.8 1.3 2 0 2 7 3.8 1.1	1.89 1.9 1.9 1.9 2.951 1.2 4.1 1.7 -2.9 1.9232 1.4 -3.2 1.7 3.0 5.5 2.8	1.89 1.9 1.9 2.8 .7 4 1.2 3.8 1.7 -2.932 1.4 -3.2 1.7 3.0 5.5 2.8
Total GNP (billions of 1958 dollars) Government Federal Military Civilian State and local Private Agriculture Nonagriculture	452.5 41.9 21.5 11.1 10.3 20.4 410.6 20.3 390.3	617.8 50.8 21.8 10.9 10.9 29.0 567.0 23.7 543.3	707.6 59.7 26.3 13.9 12.4 33.5 647.9 23.3 624.6	41,168.6 76.7 23.6 10.6 13.0 53.1 1,091.9 32.6 1,059.3	41,172.1 75.0 24.4 11.4 13.0 50.6 1,097.1 32.6 1,064.5	4.0 2.4 .2 2 7 4.5 4.1 1.9 4.2	4.3 2.8 .5 2 1.2 4.1 4.5 2.1	4.4 2.6 .8 .3 1.2 3.8 4.5 2.1

Compound interest rate between terminal years.

and both nondurable goods and services are somewhat lower.

Gross private domestic investment in the basic models is 16 percent of GNP. In the high durable goods models, this component is 17.1 percent of GNP. Each of the subcomponents of fixed investment—nonresidential structures. producers' durable equipment, and residential structures—are higher in the high durable models than in the basic models. The residential structures component, however, is proportionately higher than the other components of investment. The levels of residential structures assumed in the high durable models are sufficiently high to reasonably encompass the national housing goal of 26 million new dwelling units by 1978, including the alternatives that have a large proportion of single family units in the total housing mix.

The other major component of demand that is different in the high durable models is government. Federal Government purchases are higher in this model due to much higher defense expenditures (about \$20 billion more than the basic model). Both Federal nondefense and State and local government expenditures are lower, however, so that the total proportion of GNP devoted to government in the high durable models is similar to that found in the basic models. However, even though the State and local government proportion of GNP in the high durable models is lower than in the basic models. State and local government is still growing faster than GNP or the Federal defense and Federal nondefense components.

Industry structure of demand, output, and employment

The components of demand discussed in the previous section show considerable variations between the high durable models and the basic models. Table 34 shows the 1980 structure of output in terms of gross product originating for the high durable models and compares with the projected 1980 structure in the basic models. The structure of output by the major sectors has been modified somewhat by

The government employment to be consistent with the government product is from the national income accounts published by the Office of Business Economics. Government employment shown elsewhere in this report is from the Bureau of Labor Statistics establishment reports.

³ Man-hours are estimated for the private sector only since the assumption is made of no change in the hours of the government

⁴The 1980 GNP is as calculated using the factors shown above. All calculations using the total GNP elsewhere in the report use 1,165.0 and 1,170.0 for these two models.

changes in the components of final demand. In particular, construction and manufacturing are a higher proportion and services a lower proportion of 1980 output in the high durable models than in the basic models.

The growth rates in output for each of the 82 industries used in these projections are shown in appendix D, table D-9. Although many industries have different growth rates in the high durable models compared with the basic models, the pattern is largely consistent with the final demand assumptions. Generally, the durable goods sectors of manufacturing show higher growth rates and the service sectors lower growth rates in the high durable models than in the basic models. Of course, some exceptions to the general pattern appear because of indirect interindustry effects.

Table 35 compares the industries projected to grow most rapidly, 1965–80, in the high durable models and in the basic models. Although there are some differences in the order of appearance, the two sets of models produced remarkably similar lists of fastest-growing in-

dustries. In fact, of all the industries that appear on either list, only two fail to appear on both lists. The drugs, cleaning, and toilet preparations industry appears among the fastest growing industries in the basic models but does not in the high durable models. The scientific and controlling instruments industry, has a 6.1 percent a year growth in the high durable models, but in the basic models is projected at less than 6 percent a year. It follows from this comparison that those industries which are projected to grow most rapidly are not significantly affected by changes in the structure of demand of the size and magnitude introduced in the high durable goods models.

The 1980 employment projections for the high durable models are shown in table 36 and 37 and are compared with the 1980 projections made in the basic models. The following general observations can be made from these comparisons: First, durable goods manufacturing is projected to have about 1 percent more employment in 1980 under the assumptions in the high durable models than in the basic mod-

Table 31. Labor force, hours and gross national product, 4-percent models 1957, 1965, 1968, and projected 1980

		***		Dusta	4-4 1000	Average ar	nual rate of	growth 1
Item	1957	1965	1968	Projected 1980			1965	-80
Tem .	1501	1300	1300	4-percent basic model	4-percent high durables	1957-65	4-percent basic model	4-percent high durables
Total labor force Unemployed Employed (persons concept) Adjustment Employment (jobs concept) Government ² Federal Military Civilian State and local Private Agriculture Nonagriculture Hours paid for (annual average) private Agriculture Total man-hours (millions) private ³ Agriculture GNP per man-hours (1958 dollars) private Agriculture Nonagriculture Total GNP (billions of 1958 dollars)	69,729 2,859 66,870 4,083 70,953 9,756 4,581 2,786 1,745 5,225 61,197 5,914 55,283 2,086 2,371 2,054 127,640 14,023 113,617 3,222 1,45 3,44	77,177 3,366 73,811 3,878 77,689 11,994 4,569 2,732 1,837 7,425 65,695 4,338 61,357 2,051 2,376 2,028 134,781 10,307 124,474 4,21 2,30 4,36 617.8	82,272 2,817 79,455 5,233 84,688 14,414 5,609 3,517 2,092 8,805 70,274 3,811 66,463 2,000 2,330 1,981 140,542 8,879 131,663 4,61 2,62 4,74	100,727 3,918 96,809 5,058 101,867 18,315 4,851 2,673 2,178 13,464 83,552 2,772 80,780 1,977 2,271 1,967 165,189 6,295 158,894 6.54 5,13 6,60	100,727 3,918 96,809 5,058 101,867 17,918 5,049 2,871 2,178 12,869 83,949 2,772 81,177 1,977 2,271 1,967 165,996 6,295 159,701 6.54 5,13 6.60	1.3 2.1 1.27 1.1 2.6126 4.59 -3.8 1.32027 -3.8 1.1 3.4 5.9 3.0 4.0	1.8 1.0 1.8 1.8 1.8 2.8 .41 1.1 4.0 1.6 -2.9 1.9232 1.4 -3.2 1.6 3.0 5.5 2.8 4.3	1.8 1.0 1.8 1.8 1.8 2.7 .3 1.1 3.7 1.6 -2.9 1.9232 1.4 -3.2 1.7 3.0 5.5 2.8
Government Federal Military Civilian State and local Private Agriculture Nonagriculture	41.9 21.5 11.1 10.3 20.4 410.6 20.3 390.3	50.8 21.8 10.9 10.9 29.0 567.0 23.7 543.3	59.7 26.3 13.9 12.4 33.5 647.9 23.3 624.6	75.9 23.4 10.5 12.9 52.6 1,081.0 32.3 1,048.7	74.2 24.2 11.3 12.9 50.0 1,086.1 32.3 1,053.8	2.4 2 2 -7 4.5 4.1 1.9 4.2	2.7 .5 2 1.1 4.0 4.4 2.1 4.5	2.6 .7 .2 1.1 3.7 4.4 2.1 4.5

¹Compound interest rate between terminal years.

²The government employment to be consistent with the government product is from the national income accounts published by the Office of Business Economics. Government employment shown elsewhere in this report is from the Bureau of Labor Statistics establishment reports.

³ Man-hours are estimated for the private sector only since the assumption is made of no change in the hours of the government sector.

⁴ The 1980 GNP is as calculated using the factors shown above All calculations using the total GNP elsewhere in the report use 1,165.0 and 1,155.0 for these two models.

Table 32. Gross national product by major component, for 3-percent models 1965, 1968, and projected 1980 [Billions of 1958 dollars]

			Projecte	ad 1980		Percent di		Average annual rate of growth 1		
			1 Tojected 1980				1980		Tacc of growth	
Item	1965	1968		·				· · · ·	1965-80	
			3-percent basic	3-percent high durables	1965	1968	3-percent basic	3-percent high durables	3-percent basic	3-percent high durables
Gross National Product Personal consumption	617.8	707.6	1,165.0	1,170.0	100.0	100.0	100.0	100.0	4.3	4.4
expenditure Durable goods Nondurable goods Services	397.7 66.6 178.6 152.5	452.6 80.7 196.9 175.0	758.0 133.2 295.9 329.2	748.0 142.1 286.1 319.8	64.4 10.8 28.9 24.7	64.0 11.4 27.8 24.7	65.1 11.4 25.4 28.3	63.9 12.1 24.5 27.3	4.4 4.7 3.4 5.3	4.3 5.2 3.2 5.1
Gross private domestic investment Fixed investment Nonresidential Structures	99.2 90.1 66.3 22.3	105.7 99.1 75.8 22.7	186.3 171.2 130.4 36.5	200.2 184.1 137.3 38.9	16.1 14.6 10.7 3.6	14.9 14.0 10.7 3.2	16.0 14.7 11.2 3.1	17.1 15.7 11.7 3.3	4.3 4.4 4.6 3.3	4.8 4.9 5.0 3.8
Producers' durables Residential structures Change in business	44.0 23.8	53.2 23.3	93.9 40.9	98.4 46.8	7.1 3.9	7.5 3.3	8.1 3.5	8.4 4.0	5.2 3.7	5.5 4.6
inventories Net exports of goods and	9.0	6.6	15.1	16.1	1.5	.9	1.3	1.4	3.5	3.9
services Exports Imports Government purchases of	6.2 37.4 31.2	.9 45.6 44.7	9.6 7 9.2 69.6	9.6 79.2 69.6	1.0 6.1 5.1	.1 6.4 6.3	6.8 6.0	.8 6.8 5.9	3.0 5.1 5.5	3.0 5.1 5.5
goods and services Federal State and local	114.7 57.9 56.8	148.4 78.9 69.5	210.8 85.0 125.8	212.2 99.8 112.4	18.6 9.4 9.2	21.0 11.2 9.8	18.1 7.3 10.8	18.1 8.5 9.6	4.1 2.6 5.4	4.2 3.7 4.7

¹ Compound interest rate between terminal years. Source: Historical data are from the Office of Business Econo-

mics, U.S. Department of Commerce. Projections are by the Bureau of Labor Statistics.

els. Second, employment in the nondurable goods industries is only modestly changed between the two sets of models. Finally, transportation and trade have the same proportions of employment in the basic models and in the high durable models. (See table 37 page 48.)

The slightly higher proportion of employment in manufacturing in the high durable models is offset by lower proportion in services

and government. However, the manufacturing employment projected for 1980 in both the basic and high durable models is a declining proportion of total employment when compared with 1965 or 1968. Also, although services and government have a somewhat lower employment in the high durable models, they still show significant increases over their present proportions. Therefore, an alteration in

Table 33. Gross national product by major component, for 4-percent models 1965, 1968, and projected 1980 [Billions of 1958 dollars]

			Projec	ted 1980		Percent d	listribution		Average annual rate of growth	
_			110,00	1 Tojecteu 1980		Ī	1980			
Item	1965	1968		1		j	-		1965-80	
			4-percent basic	4-percent high durables	1965	1968	4-percent basic	4-percent high durables	4-per- cent basic	4-per- cent high durables
Gross National Product Personal consumption	617.8	707.6	1,155.0	1,160.0	100.0	100.0	100.0	100.0	4.3	4.3
expenditures	397.7	452.6	751.9	741.6	64.4	64.0	65.1	63.9	4.3	4.2
Durable goods	66.6	80.7	132.1	140.9	10.8	11.4	11.4	12.1	4.7	5.1
Nondurable goods	178.6	196.9	293.4	283.7	28.9	27.8	25.4	24.5	3.4	3.1
Services	152.5	175.0	326.4	317.1	24.7	24.7	28.3	27.3	5.2	5.0
Gross private domestic		1								
investment	99.2	105.7	184.7	198.5	16.1	14.9	16.0	17.1	4.2	4.7
Fixed investment	90.1	99.1	169.7	182.5	14.6	14.0	14.7	15.7	4.3	4.8
Nonresidential	66.3	75.8	129.3	136.1	10.7	10.7	11.2	11.7	4.6	4.9
Structures Producers'	22.3	22.7	36.2	38.6	3.6	3.2	3.1	3.3	3.3	3.7
durables	44.0	53.0	93.1	97.6	7.1	7.5	8.1	8.4	5.1	5.5
Residential structures Change in business	23.8	23.3	40.5	46.4	3.9	3.3	3.5	4.0	3.6	4.6
inventories Net exports of goods and	9.0	6.6	15.0	16.0	1.5	.9	1.3	1.4	3.5	3.9
services	6.2	.9	9.5	9.5	1.0	.1	.8	.8	2.9	2.9
Exports	37.4	45.6	78.5	78.5	6.1	6.4	6.8	6.8	5.1	5.1
Imports	31.2	44.7	69.0	69.0	5.1	6.3	6.0	5.9	5.4	5.4
Government purchases of goods			1				1			1
and services	114.7	148.4	208.9	210.4	18.6	21.0	18.1	18.1	4.1	4.1
Federal	57.9	78.9	84.3	99.0	9.4	11.2	7.3	8.5	2.5	3.6
State and local	56.8	69.5	124.6	111.4	9.2	9.8	10.8	9.6	5.4	4.6

¹ Compound interest rate between terminal years. SOURCE: Historical data are from the Office of Business Eco-

nomics, U.S. Department of Commerce. Projections are by the Bureau of Labor Statistics.

Table 34. Sector composition of gross product originating, selected years and projected 1980 [Percent distribution based on 1958 dollars]

Sector			1963	1965	1967	1968	Projected 1980				
	1950	1957					3 percent		4 percent		
	1950						Basic	High durables	Basic	High durables	
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Agriculture, forestry, and fisheries	5.7	4.8	4.4	4.0	3.7	3.5	3.1	3.1	3.1	3.1	
Mining	3.0	3.0	2.5	2.4	2.4	2.3	2.0	1.9	2.0	1.9	
Construction	4.6	4.7	4.0	3.8	3.4	3.4	3.5	3.6	3.5	3.6	
Manufacturing	29.7	29.8	29.5	30.8	30.5	31.2	30.6	31.5	30.6	31.5	
Transportation communications											
and public utilities	8.7	9.1	9.4	9.6	9.9	9.9	11.1	11.0	11.1	11.0	
Wholesale and retail trade	17.0	16.6	16.8	17.0	16.9	16.9	17.4	17.4	17.4	17.4	
Finance, insurance and real									l		
estate	11.5	12.6	13.5	13.5	13.5	13.5	14.7	14.4	14.7	14.4	
Services	9.3	9.2	9.5	9.3	9.4	9.3	9.6	9.3	9.6	9.3	
Other 2	10.5	10.3	10.4	9.6	10.3	9.9	8.0	7.8	8.0	7.8	

¹ Gross product originating is the value added by each of the sectors to total product of gross national product.

² Includes government and government enterprises, rest of the world, and statistical residual.

SOURCE: Historical data are from Office of Business Economics, U.S. Department of Commerce. Projections are by the Bureau of Labor Statistics.

the structure of demand to the extent and magnitude found in the high durable models does affect the rate at which employment is shifted away from the goods-producing sector and added to services and government, but is not sufficient to change the direction of this movement. This is because demand was not altered enough in the direction of durable goods to overcome the sector differences in output per man-hour.

Alternative rates of growth in real GNP

The two sets of 1980 models just discussed each have projected growth rates in GNP that vary only slightly. This is because the factors which go into calculating the GNP growth rates are basically the same in all models. The only differences are in the unemployment rate and a slight modification in the division of employment between the public and private sectors. These alone are not sufficient to alter the 1965–80 growth rate in real GNP to any appreciable degree.

This section explores the effects on the projected growth rate in real GNP which result from alternative combinations of three underlying factors. These factors are the unemployment rate, which is varied between 2.5 percent and 4.5 percent of the civilian labor force; the decline in annual hours-paid, which is varied between a 0.1 percent decline and a 0.3 percent decline a year; and the change in GNP per man-hour, which is varied between 2.3 percent

Table 35. Industries projected to grow most rapidly in real output, 1965-80

		Basic models			High durable models							
		T 3	Rate 1		Damla	Sector	Industry	Ra	te ¹			
Rank	Sector number	Industry	3 percent	4 percent	Rank	number	Industry	3 percent	4 percent			
1	51	Office, computing and accounting machines	10.3	10.2	1	51	Office, computing and accounting machines	10.9	10.8			
2	63	Optical, ophthalmic, and photographic equipment.	8.8	8.8	2	57	Electronic components and accessories	9.3	9.2			
3	57	Electronic components and accessories	8.4	8.4	3	63	Optical, ophthalmic, and photographic equipment	9.0	8.9			
4	66	Communications; except	7.0	6.9	4	56	Radio, television and com- munication equipment	7.0	7.0			
5	28	Plastics and synthetic materials	6.8	6.7	5-6	66	Communications; except broadcasting	6.9	6.9			
6	68	Electric, gas, water, and sanitary services	6.7	6.6	5-6	52	Service industry machines	6.9	6.8			
7	52	Service industry machines	6.5	6.4	7	28	Plastics and synthetic	6.8	6.8			
8-9	32	Rubber and miscellaneous plastics products.	6.3	6.2	8	74	Research and development	6.7	6.7			
8-9	73	Business services	6.3	6.2	9	68	Electric, gas, water, and sanitary services	6.6	6.5			
10	56	Radio, television and communication equipment	6.2	6,1	10-11	32	Rubber and miscellaneous plastic products	6.4	6.4			
11–12–13	10	Chemical and fertilizer mineral mining	6.0	5.9	10-11	73	Business services	6.4	6.3			
11-12-13	29	Drugs, cleaning and toilet preparations	6.0	5.9	12	62	Scientific and controlling	6.1	6.1			
11-12-13	74	Research and development	6.0	5.9	13.	10	Chemical and fertilizer	6.0	5.9			

¹ Average annual rate of change in compound interest between

terminal years. Output is the gross duplicated value stated in 1958 prices.

Table 36. Civilian employment' by major industry group, 3-percent models 1965, 1968, and projected 1980

		Projected 1980				Percent di		Average annual rate of change 2		
	1965	1968				1968	1980		1965-80	
Industry group			3 percent basic	3 percent high durables	1965		3 percent basic	3 percent high durables	3 percent basic	3 percent high durables
Total	74,568	80,788	99,600	99.400	100.0	100.0	100.0	100.0	1.9	1.9
Agriculture, forestry and fisheries	4,671 4,338 667 3,994 18,454 10,644	4,154 3,811 646 4,050 20,125 11,854	3,188 2,800 590 5,482 22,358 13,274	3,192 2,800 588 5,595 23,240 14,322	6.2 5.8 .9 5.4 24.7 14.3	5.1 4.7 .8 5.0 24.8 14.6	3.2 2.8 .6 5.5 22.4 13.3	3.2 2.8 .6 5.6 23.4 14.4	-2.5 -2.9 8 2.1 1.3 1.5	-2.5 -2.9 8 2.3 1.5 2.0
accessoriesLumber and wood	226	342	250	351	.3	.4	.3	.4	.7	3.0
productsFurniture and fixtures Stone, clay and glass	698 454	676 496	685 640	702 656	.9 .6	.6	.6	.7 .7	$\begin{array}{c c}1 \\ 2.3 \end{array}$	2.5
products	646 1,308	651 1,322	809 1,343	830 1,413	.9 1.8	.8 1.6	.8 1.3	.8 1.4	1.5 .1	1.7 .5
products Machinery, except	1,288	1,417	1,638	1,697	1.8	1.7	1.6	1.7	1.6	1.9
electricalElectrical machinery Transportation equip-	$1,783 \\ 1,662$	2,009 1,986	2,495 2,334	2,670 2,554	2.4 1.7	2.5 2.4	2.5 2.3	2.7 2.6	2.3 2.3	2.7 2.9
ment Instruments Miscellaneous manu-	1,745 392	2,034 463	2,014 553	2,343 5 9 4	2.3 .5	2.5	2.0	2.4	1.0 2.3	2.0 2.8
facturing Nondurable goods Food and kindred	442 7,810	458 8,271	513 9,084	5 1 2 8,918	10.5	.6 10.2	.5 9.1	9.0 9.0	1.0 1.0	1.0
products Tobacco manufactures Textiles and apparel	$^{1,798}_{-87}$	1,811 84 2,426	1,799 65 2,655	1,735 63 2,590	2.4 .1 3.1	2.2 .1 3.0	1.8 .1 2.7	1.7 .1 2.6	.0 2.0 .9	2 -2.2 .8
Paper and allied products Printing and publishing	640 1,057	693 1,128	801 1,322	795 1,307	.9	1.1 1.4	0.8	.8 1.3	1.5 1.5	1.5 1.4
Chemical and chemi- cal products Petroleum and products	905 183	1,024 187	1,187 155	1,172 152	1.2	1.3	1.2	1.2	1.8 -1.1	1.7 —1.2
Rubber and plastic products Leather and leather	474	560	763	777	.6	.7	.8	.8	3.2	3.3
products Transportation, communi-	355	358	337	327	.5	.4	.3	.3	4	 5
cations and public utilities - Wholesale and retail trade Finance, insurance and	4,250 15,352	4,524 16,604	4,976 20,487	4,961 20,501	5.7 20.6	5.6 20.5	5.0 20.6	5.0 20.6	1.1 1.9	1.0 1.9
real estate Services Government Households	3,367 11,118 10,090 2,604	3,726 12,678 11,846 2,435	4,639 18,280 16,800 2,800	4,538 17,785 16,200 2,800	4.5 14.9 13.5 3.5	4.6 15.5 15.0 3.0	4.7 18.4 16.9 2.8	4.6 17.9 16.3 2.8	2.1 3.4 3.5 .5	2.0 3.2 3.2 .5

¹ Civilian employment includes wage and salary employees, self employed and unpaid family workers.

and 2.9 percent a year.²⁷ Table 38 shows the variations. (See table 38 page 49.)

It can be seen that varying these factors affects considerably the projected growth rate in GNP. A combination of the elements with minimum productive potential—a 4.5 percent unemployment rate, a 0.3 percent decline in annual hours-paid, and a 2.3 percent annual rate of growth in GNP per man-hour—imply a growth rate in real GNP, 1965–80, of only 3.8

The variation and the rate of change in GNP per man-hour is for the total economy so that the median rate of 2.6 percent a year is consistent with the 3.0 percent change to 1980 for the total private economy as shown in tables 30 and 31.

percent a year. At the other extreme, a combination of elements with the maximum growth potential—a 2.5 percent unemployment rate, a decline in hours-paid of 0.1 percent, and a GNP per man-hour increasing at 2.9 percent a year—imply a growth rate in real GNP, 1965–80, of 4.8 percent, i.e., a full percentage point greater.

While a difference of 1.0 percentage point in the growth of real GNP in any one year may not appear particularly significant, the cumulative effects may be very substantial. Taken over the period 1965 to 1980, two real GNP growth rates differing by 1.0 percentage point would result in a total accumulated difference of 16 percent or nearly \$100 billion in the 1980

² Compound interest rates based on terminal years.

level of real GNP. Hence, the unemployment rate, annual hours-paid, and GNP per man-

hour have important implications with respect to long-run performance.

Chapter VI. Implications of the 1980 Projections

One of the important conclusions coming from the 1980 projections is the continued shift in the structure of industry employment. This structural shift, discussed in detail in earlier chapters, is toward the service sectors—personal, business, medical, and educational as well as government (especially State and local government), and away from the goods producing sectors—agriculture, mining, and manufacturing. An important determinant in this structural shift is the sector or industry differences in output per man-hour; most service sectors have significantly lower levels of output per man-hour than the goods-producing sectors.

Manpower implications

These projections indicate that a high proportion of new jobs will come in industries which at the present time have existing manpower problems for varying reasons. Important job potential rests in the following sectors:

Change in Jobs 1965-80 (millions)

Construction	
Wholesale and retail trade	
Finance, insurance and real esta	ate
Personal services	
Business services	
Medical and education	
State and local government	

Each of these sectors offers special problems of either manpower planning, training, or education in order to assure that individuals will be available to fill projected job requirements. For example, in the construction industry, filling many high skill jobs is a major problem. Therefore, to provide the number of workers to meet construction requirements may call for an increase and possible upgrading of present apprenticeship and training programs. In addition, a redefinition of job duties may be necessary and the elimination of discriminatory hiring practices is in order.

Large increases in the number of jobs in wholesale and retail trade and personal services are projected for 1980. To assure an adequate manpower supply, the problems to be considered in these areas are the low wages and the difficulty this places on recruitment. Also, as an increasing proportion of the jobs in these sectors will be filled by part-time workers, additional training may be necessary to provide the calibre of worker needed to handle the increasing complexity of retail and service operations.

In the medical and educational services sectors, and to a lesser extent in business services, a two-level manpower problem exists. First, a need exists to provide additional training and educational facilities for occupations with a high skill or training requirement such as medicine, nursing, accounting, college teaching, and computer programming. At the same time preparations must be made to insure an adequate supply of individuals to fill the lesser skilled jobs in hospitals and schools—those concerned with maintenance, laundry, food preparation, cleaning and similar operations.

The large employment increases projected for State and local government include expansion for policemen, sanitation workers, educational workers—teachers, particularly at the college level—as well as other professional workers and associated clerical, administrative, and maintenance personnel. The large projected increase in the number of employees in State and local government is based on the assumption of continued efforts by these levels of government against proverty, urban decay, poor schools, and inadequate transportation facilities. If such efforts are to be made by State and local government, much remains to be done in recruiting, educating, training and providing funds to give proper wages to this rapidly expanding sector.

Due to the changing structure of employment, continuing reassessment of job opportunities will be necessary in the years ahead. Certainly, the orientation of manpower training programs must change over time in order to match individual skills with job opportunities. This process will require flexibility in our educational system—particularly the technical training areas—with expansion of some programs, retrenchment in others, and a restructuring of programs as job responsibilities change.

Other Implications

Earlier chapters have presented discussions of the large employment gains projected to take place by 1980. Between 1965 and 1980, total jobs are projected to increase by as much as 25 million. However, these projections were made on the basis of a full employment assumption, defined variously in these projections as a 3-percent or 4-percent unemployment rate. Implicit in the 1980 projections, therefore, is the assumption that proper policy alternatives will be pursued in order to achieve a high rate of economic growth and a low level of unemployment. However, the correct mix of monetary and fiscal policies necessary to achieve these goals are not easily predetermined and will unquestionably change as time passes. In particular, these policy objectives must be considered in the context of their effect on inflation, post Viet Nam adjustments, and the balance of payments, as well as their effects on social goals such as elimination of poverty, construction of low-income housing, and revitalization of the inner city.

As noted in chapter II, the growth of the labor force is projected to be 1.8 percent a year for the 1965–80 period. The population growth for the same period is projected to be 1.3 percent a year. Since the working population will be growing considerably faster than the nonworking population, the changes have potentially significant implications for growth of real income per capita. Since those earning incomes will increase faster than those who are not, real income per capita will increase even

Table 37. Civilian employment by major industry group, 4-percent models 1965, 1968, and projected 1980

		Projected 1980				Percent di		Average annual rate of growth 2		
		1968					1980		<u> </u>	5–80
Industry group	1965		4-percent basic	4-percent high durables	1965	1968	4-percent basic	4-percent high durables	4-percent basic	4-percent high durables
Total	74,568	80,788	98,600	98,400	100.0	100.0	100.0	100.0	1.9	1.9
Agriculture, forestry and fishery products Agriculture Mining Construction Manufacturing Durable goods Ordnance and	4,671 4,338 667 3,994 18,454 10,644	4,154 3,811 646 4,050 20,125 11,854	3,156 2,772 584 5,427 22,133 13,141	3,160 2,772 582 5,539 23,005 14,176	6.2 5.8 .9 5.4 24.7 14.3	5.1 4.7 .8 5.0 24.8 14.6	3.2 2.8 .6 5.5 22.4 13.3	3.2 2.8 .6 5.6 23.4 14.4	-2.5 -2.9 9 2.1 1.2 1.4	-2.5 -2.9 9 2.2 1.5 1.9
accessories Lumber and wood	226	342	247	347	.3	.4	.3	.4	.6	2.9
products Furniture and fixtures Stone, clay and glass	698 454	676 496	678 634	695 650	.9 .6	.9	.7 .6	.7 .7	2 2.3	.0 2.4
productsPrimary metals Fabricated metal	646 1,308	651 1,322	801 1,329	822 1,399	.9 1.8	.8 1.6	.8 1.3	.8 1.4	1.4 .1	1.6 .4
, products Machinery, except	1,288	1,417	1.622	1,679	1.8	1.7	1.6	1.7	1.5	1.8
electrical Electrical machinery Transportation equip-	1,783 1,662	2,009 1,986	2,471 2,311	2,643 2,528	2.4 1.7	2.5 2.4	2.5 2.3	2.7 2.6	2.2 2.2	1.9 2.8
ment Instruments Miscellaneous manu-	$1,745 \\ 392$	2,034 463	1,993 547	2,318 588	2.3 .5	2.5 .6	2.0 .6	2.4 .6	.9 2.2	2.7 2.7
facturing Nondurable goods Food and kindred	442 7,810	458 8,271	508 8,992	507 8,829	.6 10.5	.6 10.2	.5 9.1	.5 9.0	.9 .9	.9 .8
products Tobacco manufactures	$^{1,798}_{87}$	1,811 84	1,781 64	1,718 62	2.4	2.2	1.8	1.7 .4	1 -2.1	3 -2.2
Textiles and apparel Paper and allied	2,311	2,426	2,628	2,565	3.1	3.0	2.7	2.6	.9	-2.7
products Printing and publishing Chemical and chemi-	640 1,057	693 1,128	793 1,309	787 1,294	.9 1.4	1.1 1.4	.8 1.3	.8 1. 3	1.4 1.4	1.4 1.4
cal products Petroleum and products Rubber and plastics	905 183	1,024 187	1,175 153	1,160 150	1.2 .2	1.3 .2	1.2 .2	1.2 .2	$-1.8 \\ -1.2$	-1.7 -1.3
productsLeather and leather	474	560	755	769	.6	.7	.8	.8	3.2	3.3
products	355	358	334	324	.5	.4	.3	.3	4	6
tion, and public utilities Wholesale and retail trade Finance, insurance and	$\frac{4,250}{15,352}$	4,524 16,604	4,926 20,282	4,911 20,296	5.7 20.6	$\frac{5.6}{20.5}$	5.0 20.6	5.0 20.6	1.0 1.9	1.0 1.9
real estate Services Government Households	3,367 11,118 10,090 2,604	3,726 12,678 11,846 2,435	4,593 18,097 16,632 2,770	4,493 17,606 16,038 2,770	4.5 14.9 13.5 3.5	4.6 15.5 15.0 3.0	4.7 18.4 16.9 2.8	4.6 17.9 16.3 2.8	2.1 3.3 3.4 .4	1.9 3.1 3.1 .4

 $^{^{1}\,\}mathrm{Civilian}$ employment includes wage and salary workers, self employed and unpaid family workers.

² Compound interest rate between terminal years.

assuming no increase in real income per worker.

An important factor about the 1980 projections mentioned earlier was the continued shift in the structure of industry employment. A major factor in this structural shift is the sector or industry differences in output per manhour, as most service sectors will have significantly lower levels. The significance of the lower output per man-hour rate projected for services, along with the projected large demand increases, is the potential for continued price pressures in service industries, since wage gains undoubtedly will continue to exert pressure on costs through increasing unit labor costs. Therefore, long-range efforts to hold down the rate of overall price increase will be more difficult unless price declines are prevalent in the goods-producing sectors or unless innovation allows for greater than expected increases in the growth of output per man-hour in the services sectors.

The shift in employment toward services and government have further implications in addition to those just discussed. Employment in services and government tends to be more stable. Thus, with the relative decline in employment in the goods-producing sectors—which have more volatile employment—and an increase in the more stable areas, there will be

Table 38. Alternative 1980 gross national product annual rate of change, 1965-80

Unemployment rate 1980	1980 projected percent rate of change in annual hours paid per person	Projected annual change in GNP per man-hour (Total economy 1)					
		2.3 percent	2.6 percent	2.9 percent			
		average change national	in real	rate of gross 1965-80			
2.5 percent unemployment	(1)	4.2	4.5	4.8			
	(2)	4.1	4.4	4.7			
	(3)	4.0	4.3	4.6			
3.0 percent unemployment	(1	4.1	4.4	4.7			
	2	4.0	4.3	4.6			
	3	3.9	4.2	4.5			
3.5 percent unemployment	(1)	4.1	4.4	4.7			
	(2)	4.0	4.3	4.6			
	(3)	3.9	4.2	4.5			
4.0 percent unemployment	(1)	4.1	4.4	4.7			
	(2)	4.0	4.3	4.6			
	(3)	3.9	4.2	4.5			
4.5 percent unemployment	(1)	4.0	4.3	4.6			
	(2)	3.9	4.2	4.5			
	(3)	3.8	4.1	4.4			

¹The GNP per man-hour for the total economy is .3 to .4 lower than for the total private because the government has been added in with an assumption of no change in output per man-hour.

fewer wide swings in employment. If downturns do take place, they should be increasingly less severe as the shift toward service and government employment continues.

The projections show only moderate increases in the number of jobs in the household sector. The modest increase in domestic help is a reflection of the generally low status given this type of employment by workers rather than any diminution in demand. In fact with increasing incomes, the demand for household workers will certainly be very high. In order to satisfy this demand, it may be necessary to institute some change in present household employment practices. Better working conditions, shorter hours, and large wage increases undodoubtedly would be needed in order to attract individuals who may not otherwise be interested in this work.

Another interesting and important facet of these projections is the relative limitation on opportunities for self-employment. Table 11 showed that the number of self-employed is projected to increase only moderately from current levels (6.2 million in 1965 to 6.7 million in 1980). In relation to total employment, the self-employed are a declining proportion, so that a larger and larger proportion of workers will be wage and salary employees.

In contrast to the increased employment projected for a number of sectors and the problems associated with such increases, the agricultural sector presents the opposite situation. Further reductions are projected in agricultural employment, which raises problems associated with further shifts in population from rural to urban areas. Also, as farm employment continues to drop, the opportunities for those who provide services in farm States will also continue to decrease. This adds to the problem of population declines in some regions while other areas experience sharp increases. Therefore, imbalances will exist with underutilization of public facilities in some regions and over-utilization in other regions, mainly large urban areas.

Along with the decline in agriculture, the shift in employment away from goods-producing areas such as manufacturing and mining to government and services implies a further decline in the proportion of jobs in the usual blue-collar areas. Many of the jobs opening up

in the service sectors require specialized training or education. Consequently, these trends

have significant implications for educational institutions and training programs.

APPENDIX A. Methods of Developing the 1980 Projections

Throughout the text of this report the methods used in developing the 1980 estimates have received only a limited explanation. This procedure was followed in order to provide a concise statement of the findings and analyses for the reader with little interest in methodology. This appendix is intended to fill the gap for those who may be interested in the techniques used in developing the 1980 estimates.

The method is presented in two forms: In the first part a brief statement of the complete method is given. In the second part each of the separate elements is discussed in considerable detail. The first statement is intended for the reader who is interested only in a general survey of the methods, while the second is designed for the analyst who needs to follow in rather explicit detail the techniques used to develop various elements of the 1980 projections.

The final part of this appendix discusses some current work and planned efforts to improve both the data and methods used in making projections.

General statement of methods

First, in developing the 1980 projections a potential growth rate is derived by projecting the labor force to the target year, assuming an unemployment rate and projecting the rates of change of productivity and average hours-paid. The next step is to distribute this potential growth in real GNP among the major components of gross national product: Consumer expenditures, domestic investment, government expenditures—both Federal and State and local—and net foreign demand. In making this distribution of GNP among components, alternative distributions or models are considered.

After the potential growth in GNP has been calculated and distributed among its major categories, the next stage in the projections is to develop for each of the major demand categories projections of the industry composition of demand, such as the amounts spent by consumers for food, clothing, rent, automobiles, drugs, cosmetics, trips abroad, medical expenses, and other goods and services. For each of the major demand categories of GNP, a different procedure is followed in allocating demand to the producing industry. The industry detail to which the categories of demand are allocated matches the input-output classification used in the next step ¹.

Allocation of consumer expenditures to producing industry relies on consumption functions for each of the categories of consumer expenditures. These functions, which were developed by Professor Houthakker and Dr. Taylor, relate expenditures on a given item, such as automobiles, to past levels and changes in expenditures for this item and to changes in consumer income.

For business investment in plant and equipment, preliminary estimates of expenditures for producer durable equipment by type are projected primarily by using past trends in the distribution of equipment expenditures. These initial estimates are modified subsequently in the calculations. Residential construction projections are made by analyzing

past demographic characteristics of the population and their influence on the housing industry and then using these relationships to estimate residential construction to 1980.

Federal Government demand is divided initially into the major areas of defense and nondefense. Usually, defense expenditures are fixed by assumption, therefore the only major problem in distributing defense expenditures among the producing sectors involves the shift among major weapon systems (missiles, aircraft, anti-missile missiles) in the overall national defense posture. In the Federal nondefense area—inasmuch as a great many of the nondefense programs involve grants-in-aid to State and local governments—many of the expenditures are shown as State and local purchases of goods and services, following the conventions of the national income accounting system.

Projections of expenditures by State and local governments are made by analyzing separately each of the major areas of State and local government responsibility. These areas cover elementary and secondary education, higher education, highway construction, health care and hospitals, sanitation, parks and recreation, natural resources, and other activities such as urban renewal and mass transportation.

The final category of demand, net foreign demand, covers both U.S. exports and imports. These must be treated separately, since gross exports constitute a demand from U.S. production and imports act as a supplement to U.S. production.

The description of the economic growth model has progressed from the development of the potential gross national product to its distribution into major categories, and the further distribution of this demand to producing industries. Demand in the national income accounting system covers only final demand, i.e., only that of the ultimate consumers. Therefore, in order to derive the output from industries whose products are not sold to ultimate customers but instead are used by other industries in the course of production, an additional set of calculations is necessary. It is at this stage that the input-output framework of analysis comes into use. The input-output system translates final demands, such as food, automobiles, highway construction, airplanes, and machine tools into the outputs required from all industries, regardless of the degree to which the industries' products are sold directly to ultimate consumers. The industries producing basic metals and agricultural products sell only a very small proportion of their outputs to the ultimate consumers, but their total outputs are calculated in the input-output system as the indirect production necessary to satisfy final demands for items such as automobiles and foodstuffs.

The input-output tables used as a base in the economic growth model are published by the Office of Business Economics, U.S. Department of Commerce. However, these input-output tables incorporate the technology and product mix for 1958 and, therefore will not adequately reflect the technology and product mix for 1980 for most industries. In order to project the input-output coefficients, i.e., the ratios of purchases to outputs, a great amount of research is necessary. For some industries, detailed studies are made, analyzing the change taking place in the industries' technology as well as the changes expected in product mix due to differing growth rates of product groups within industries. The projected changes for an industry are then evaluated for the effects that

they would have on other industries' purchases. The consequences of these changes—some of which save materials while others imply more inputs of materials—are introduced into the projections.

While the detailed sector studies are used in many areas, there is still a large number of industries for which individual studies are not available. For these industries, analyses are made of the direction and magnitude of change in the use of its products by other industries. An average change in input-output coefficients is used for all sectors not covered by the specific industry studies.

With the projections of demand and the projected input-output table, the necessary ingredients for estimating industry growth rates are present. The final step in the economic growth model is to develop employment estimates by industry. This is accomplished by use of a set of industry productivity projections. Each of the steps in the economic growth model are shown in the diagram on p. 54.

Once this stage has been reached the projections would be complete if everything within the model were in complete balance. It would be extremely improbable, however, if everything proved to be in balance with the first set of calculations. The model is designed to achieve a balance for three of its components during calculating sequences. The first of these is business investment in plant and equipment. A capital flow matrix is used in this balancing procedure to trace transactions in capital goods between industries that produce capital and those who purchase it.

In addition to capital investment, a balance also is achieved for imports. At the initial stage of the model, net foreign demand (exports less imports) is projected by industry. After the model has been used to calculate growth rates in output by industry, estimates of imports by industry also can be calculated and compared with the original projections of imports by industry. If differences exist, either the initial import projections or the import coefficients are modified and the model is rerun.

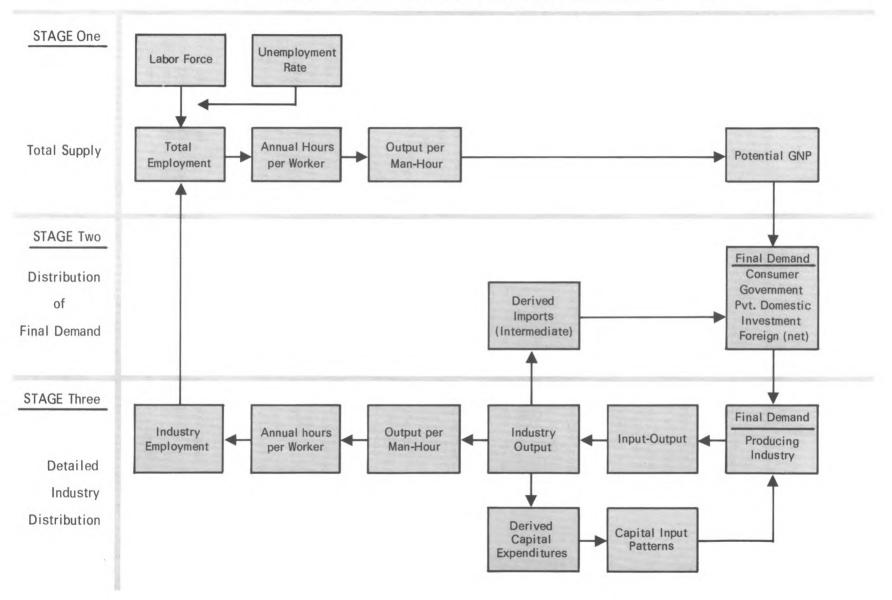
Employment is the other element for which a balancing procedure is incorporated into the model. The initial stage in the economic growth model involves a projection of the labor force and an assumption about employment. The final stage of the model is the derivation of employment by industry. The sum of the industry employment levels will equal the total employment projected in the first stage if the model is in complete balance. If employment is not in balance, the modifications are made, usually in the industry projections of output per man-hour.

Detailed description

This section will discuss in detail each of the separate elements necessary to develop the 1980 projections. The discussion will be useful to those who wish to use these projections and who also want to introduce modifications in order to better meet their individual needs. Usually, in order to introduce such modifications, it is necessary to understand in detail how the projections were developed.

Factors Affecting Growth Rates in Real GNP. In making projections of the type contained in this report, the first step is to develop a growth rate for potential real gross national product for the appropriate time period—in this case from 1965 to 1980. In order to develop the growth

Interrelationship of Potential Gross National Product, Final Demand, Industry Production, Productivity, and Employment



rate, the labor input and the productivity of that labor must be projected for the target year. This is accomplished through a series of steps. First, the growth rate for the total labor force to 1980 as developed in the Office of Manpower and Employment Statistics of the Bureau of Labor Statistics is used. Then, the 1980 unemployment rate of the civilian labor force is set by assumption as is the number of persons in the Armed Forces. The civilian labor force is obtained by subtracting the Armed Forces from the total labor force.

It is necessary to convert the projection of the labor force from a count of persons to a count of jobs. The necessity occurs because the estimates of employment at the detailed industry level used in later stages of the projections are related to data series obtained from establishment payrolls, which are counts of jobs, while the labor force projection is based on household surveys, which is a count of persons. The conversion ratio leading to a job concept of employment termed the adjustment factor, adjusts not only for those individuals who hold more than one job but also for other statistical differences between the two employment series. In as much as this adjustment ratio fluctuates a great deal and in an apparently random pattern, the adjustment factor is derived from data in a reasonably normal base period. In the case of the 1980 projections, the base period was 1965. With this conversion, the estimate of total employed is on a jobs basis.

Next in the projections sequence, employment is projected for three broad components of total employment, each of which has had a distinctly different level or rate of increase in its output per man-hour. Separate estimates were made for farm, nonfarm private, and government employment. Estimates of farm employment are made separately because this sector has had a rate of change in output per man-hour twice as great as in the private nonfarm sector i.e., about 6.0 percent a year. Separate estimates of government employment are made because the productivity change of government employees is assumed to be zero in the national income and product accounts which forms the data base for the models. The government estimates are further split into Federal civilian, Federal military, and State and local employment estimates.² The third element for which separate estimates are developed is the private nonfarm sector. This sector has had an historical rate of change in output per man-hour of 2.8 percent a year.

For each of the areas for which a separate estimate of employment is developed, it is also necessary to derive a change in annual hours of pay. Again, in developing 1980 estimates of changes in annual hours paid, separate estimates were made for farm, nonfarm private, and government because of variations among these components in the rate of change of hours. Farm hours paid, which has a higher level of hours, is projected to decline at a somewhat more rapid rate than hours paid in the private nonfarm sector. For government, no change in hours paid were projected over this period.

With the estimates of changes in hours paid and the estimates of employment for each of the separate components of total employment, the next step in these projections is to calculate the total potential manhours in 1980. This is accomplished by multiplying the estimate of employment for each component of total employment by the estimated level of 1980 average hours paid for that sector.

The final sequence in developing the real gross national product is to estimate the change in labor productivity for each of these three elements, farm, private nonfarm, and government. In developing the 1980 estimates, government—as noted above—is actually projected in three categories, Federal military, Federal civilian and State and local. The potential 1980 output for each element of government is derived by estimating an index of employment change 1965–80 and applying to this an estimate of wages and salaries for 1965 in 1958 dollars. For farm and private nonfarm sectors, the potential output is derived separately by taking the estimated potential man-hours in each group and multiplying this by the projected level of output per man-hour. The sum of these components—farm, private nonfarm, and government—is equal to total potential domestic gross national product. Finally, an estimate of the contribution of "rest of the world" is made to arrive at total potential gross national product.

Composition of GNP. The previous section described in detail the steps necessary to derive the potential gross national product. In developing the economic growth model the next requirement is to derive the composition of this potential GNP with respect to the major demand components. The 1980 projections has two different demand compositions of GNP within the four models—the two basic models and the two high durables models. The two demand compositions are derived by a combination of analyses of past trends and by assumptions.

Defense spending depends to a considerable extent on what is assumed about the level of military activity. The assumption is that in 1980 the U.S. will not be involved in an armed conflict; consequently the range of defense expenditures will be limited. Still there is a wide range of reasonable estimates of the level of defense spending consistent with this assumption. Essentially the defense spending projected, particularly in the basic model is related to the downtrend in defense expenditures as a ratio of GNP prevalent in the 1957–65 period and assumptions on the limits of this trend.

State and local government spending as a percent of gross national product has had a strong trend upward during most of the post World War II period. In determining the 1980 State and local component one set of models assumes a continuation of that trend while the other set shows no further increases in the ratio.

Investment has always been a highly variable component of demand and it is one of the factors which is varied considerably in the 1980 projections. Two models assume that investment as a proportion of GNP is at the lower end of a reasonable range and the other two models set it at the higher end of this range. One of the subcomponents of gross private domestic investment is residential structures. There has been little relationship between the building of new residential structures and movements in the gross national product. This is because other factors—such as household formation, rural to urban movements, and interest rates—are more important determinants of residential construction than growth in GNP. In developing projections of residential structures these factors—particularly household formation—were given primary consideration.

Personal consumption expenditure is, by far, the largest category of

demand and, as a ratio to GNP, has moved within a relatively small band. The 1980 projections continue the historical relationship of consumption to GNP and the several models have ratios of consumption to GNP within ranges found during the post war period.

In future projections work the development of potential demand and its distribution among major demand components discussed in this and the preceding section will be calculated by an aggregate econometric model developed by Dr. Lester Thurow of Massachusetts Institute of Technology. A description of Dr. Thurow's model can be found in this appendix under the heading, "Plans for Development of Data and Techniques."

Industry structure of final demand. In the preceding section, potential gross national product was allocated to the major categories of demand—personal consumption expenditures, gross private domestic investment, federal government expenditures, State and local government expenditures, and net foreign demand. These demands must be further disaggregated into demands by industry, consistent with the input-output classification system. This section deals with the techniques of distribution for each of the major categories of final demand.

Personal consumption expenditures (PCE). Allocation of consumer expenditures among each of the producing industries relies upon consumption functions for each of the categories of consumer expenditures as defined in the national income and product accounts. These functions, which were developed by Professor Houthakker and Dr. Taylor while associated with Harvard University, relate expenditures of a specific item, such as shoes, to past expenditure on this item and to past levels and changes in total consumer income. In this formulation, total consumption expenditures is treated as an income variable and is, by far, the most important of the explanatory variables. Annual change in total consumption expenditures was the next most important variable. Relative prices appear in about one-half of the equations and, in addition, one or two other variables appear in some of the equations. In the estimating procedure the sum of the projected levels of the individual items is brought into balance with the projected level of total personal consumption expenditures by prorating any difference according to the income elasticities of the individual equations.

The demand function implicit in most of the equations is dynamic in the sense that it allows the effect of a change in an explanatory variable to be distributed over time. Thus, a change in income may have a more immediate effect on the expenditure for some items and a lagged or gradual effect on other items. In general, a change in income has an initial strong influence on durable goods while services respond more slowly to the level of income.³

A set of personal consumption expenditures in terms of the national income and product accounts, whether for a known or projected year, must be transformed into a set of final demands consistent with the input-output framework. This transformation consists of reordering the data from the one product classification system to another and moving from valuation at site of purchase to valuation at site of production. A

set of conversion factors for this purpose has been developed by the Office of Business Economics.⁴

In the national income and product accounts, the classification of personal consumption expenditures has similar or related consumer products grouped into a single item, while the input-output system classified products by the producing industry. For example, consumer demand for the item "shoes and other footwear" is distributed among final demands from the leather products industry, the rubber products industry, and imported footwear. The extreme case is consumer demand for "other durable house furnishings," which is distributed among twenty-one input-output sectors covering a wide range of the manufacturing industries. On the other hand, one or more entire personal consumption expenditures items may be directly transferable into final demand for a single input-output industry. For example, consumer demands for electricity and gas—separate personal consumption expenditures items consist entirely of final demand for the output of the electricity, gas, water, and sanitary services sector. The limiting case of this kindconsumer categories being condensed into demand for a single sector occurs with respect to the various types of "purchased local and intercity transportation," in which seven PCE categories all are reflected entirely as demand on the transportation sector.

Personal consumption expenditures, both projected and historical, are developed initially in purchasers' values and then converted into producers' values; that is, the distribution costs of trade, transportation, and insurance associated with each purchase are subtracted out of each industry sector and added to trade, transportation, and insurance, the margin industries. The margin rates in use are based on the 1958 proportions with the introduction of some modifications and time trends. The margins are aggregated by type and included as part of the final demand by the consumer for the output of the respective margin industries.

While standardized programs have been developed to derive the personal consumption expenditures "bill of goods" in a continuous sequence of operations, the results are reviewed at each stage of the process. Modifications are made to the system as additional structural information becomes available. Moreover, the projected levels of personal consumption expenditures are sometimes modified to reflect more recent data and the constraints imposed by other parts of the input-output system.

A different approach is used in this report with respect to personal remittances-in-kind to foreigners and expenditures of foreign visitors in the United States than that used in the national income and product accounts and in the original input-output table. In the latter data, such expenditures are included in the industry detail of both personal consumption expenditures and exports. To avoid double counting, these remittances and expenditures are deducted in a lump sum from personal consumption expenditures and shown as a negative entry in industry 85, "rest of the world". In this report, the adjustment for remittances and expenditures of foreign visitors is made for each sector and the negative entry in industry 85 is eliminated.

Gross private domestic investment (GPDI). In projecting the industry composition of investment demand for each of the producing industries,

investment is treated as four separate categories: 1) Nonresidential construction, 2) producers' durable equipment, 3) residential structures and, 4) net inventory change. For two of these—residential and nonresidential structures—little adjustment is needed in order to use this in an industry final demand bill of goods since new construction is one industry in the 82 sector input-output tables used for these projections. The only adjustments necessary are to deduct the estimated commissions on expenditures for structures that go to the real estate industry, and transfer the estimated value of net purchases of used structures from the private sector to the public sector.

The projections of demand for producers' durable equipment are developed by industry analyses of time trends which appear in the basic data. These data consist of the full detail of the producers' durable equipment portion of the national income and product accounts. Little effort beyond the extension of past trends is required at this point in the calculations because of a later sequence which balances the demand for producers' durable equipment with industry capital requirements.

Projected net inventory change by producing industries is based on industry distributions of these changes for historical years. Since most data on inventory change are compiled by purchasing or holding industries, the data must be translated into a producing-industry basis. In order to translate inventories from purchasing-industry to producing-industry, inventory data on goods-in-process, finished goods and supplies and materials are used separately. For supplies and materials and for goods-in-process the direct requirements table is used to estimate the producing industry composition. For example, if the construction machinery industry holds certain inventories, use of the coefficients for this industry in the direct requirement table will convert these inventories into the steel, rubber, and engines which serve as inputs to this industry. By following this procedure for each industry, inventories are converted from a purchasing-industry basis to producing-industry basis. Finished goods-on-hand are, of course, already on a producing-industry basis.

In developing the 1980 projections of inventory change by producing industry, a percent distribution of inventory change by industry for a recent historical year is used as the initial projections of the distribution of net inventory change. The initial projection is modified as required at a later stage in the model.

Federal Government Expenditures. The Federal Government industry bill of goods is prepared by breaking the government account into two broad groups, defense and nondefense. In the case of defense, the projections rely upon detailed historical patterns compiled for one or two recent years. From these data it is possible to make broad assumptions about major shifts in weapon systems, such as a general movement toward more electronics or computers, and to adjust the industry structure of the projected demand accordingly.

For nondefense activity, which include the National Aeronautics and Space Administration (NASA) as well as other nondefense installation, historical data for a recent period is developed separately for NASA and for all other nondefense areas. For both of the nondefense groupings, expenditures for new construction and for the constant dollars compensation of employees were projected separately. The constant

dollar compensation, of course, was estimated at an earlier stage of the calculations when the potential GNP was developed. After these two items are projected, the industry composition of the other nondefense spending is estimated, primarily on the basis of the industry distribution in the base period. However, some adjustments are made to incorporate known or projected shifts in the distribution of expenditures, e.g., the high rate of growth in expenditures for computers.

State and Local Government Expenditures. State and local government bills of goods are developed by separately projecting purchases for each of the following components of State and local spending: elementary and secondary education, higher education, other education, highways, hospitals, health, sanitation, natural resources, parks and recreation, government enterprises, and finally "all other." These separate estimates consider to the extent possible the effect that special factors will have on a given category. For instance, education projections are made by considering enrollment projections and trends in pupil-teacher ratios; the projections of highways and hospitals expenditures consider recent changes in federal legislation and attempt to gage their effects on past trends in these categories.

A projection of employment is made for each of these categories of State and local government expenditures, consistent with the overall employment estimate used in developing the potential gross national product. With these employment projections it is possible to derive a separate estimate of constant dollar compensation for each of the individual functions of State and local government in 1980. Next, for each function an estimate of structures is made for 1980 based on past trends and recent developments in federal legislation which may be expected to materially effect these trends. Given these estimates of construction and compensation for each area of State and local spending, a residual amount remains which is distributed to producing sectors based on a distribution of industry purchases obtained from the 1958 input-output study. Some modification is made within these industry distributions to take into consideration recent changes, e.g., the use of computers and teaching machines.

Net Foreign Demand. Exports and imports are handled separately at their gross levels in the input-output system and are netted only at a final stage in order to present a conceptually correct level of GNP. Exports are treated as any other component of final demand in the input-output system; imports, on the other hand, require a unique treatment.

In order to develop an industry bill of goods for exports, a two stage process is followed. Data are developed for exports in balance of payments categories, which classifies exports into about eight major groups. These data, in turn, are related to the country or area of the world for which these exports were destined. To develop projections of exports by each of these major categories, projections of the industrial production of real gross national product for each of the important trading partners of the United States are used.⁶ Thus, these projections of exports have taken into consideration the major developments expected with respect to our most important trading partners.

After projections are developed for the eight balance of payments

categories, they are disaggregated into demands for the output of each of the industries of the input-output table. This is accomplished by analyzing the industry composition of each of the balance of payments categories historically and projecting the industry distributions for these categories to 1980.

Competitive imports are grouped into two categories in the input-output system: those allocated to final demand and those which go to an intermediate sector. Those in the first category include imported items consumed by final demand components in substantially the same form in which they are imported; the projections of final demand by industry for these components will include an estimate of imports. For example, the PCE projection for clothing includes an estimate of finished imported clothing.

Imports which become a part of an intermediate sector, i.e., that require further processing, also may be divided into two groups: those that are the same or similar to domestic products and, therefore, competitive, and those that are different in nature from domestic products and, therefore, noncompetitive. Competitive imports are treated as inputs into the industry producing the same or similar domestic products. Imports of steel, for example, are a input into the primary iron and steel manufacturing industry.

Noncompetitive imports are treated as inputs into the using or consuming sector; for example, since coffee has no domestically produced counterpart, it is treated as a purchase by the food industry—where it is ground, blended, and packaged prior to being sold to consumers. Once imports have been assigned to the appropriate sector as an input, they take the form of coefficients and are projected in the same manner as all other coefficients. The method of projecting coefficients is discused in the section, "Projection of Input-Output Coefficients," pp. 66–72 of this appendix. At a later stage in the input-output system the original projection of imports are reevaluated in the light of implied growth rates and supply requirements. The system balancing procedure is discussed on 72–75.

The industry demands for each of the categories of final demand have been described in detail. The total final demand by industry is, of course, a simple summation of the demand by industry for each of the components just discussed. In analyzing and using the total final demand by industry or the industry structure of any component of demand, it is important to understand certain input-output conventions and the industry classification system on which they are based; these are discussed in succeeding sections.

Industry Conventions of the Input-Output System. A number of industries included in the input-output system are not identifiable as industries in the ordinary sense. In the 1958 input-output table there are three synthetic or "dummy" industries which represent an aggregation of commodities or services which originate in other industres but whose use is related to a common activity for which information on consumption is generally available only for the entire group. In such instances, products made in different industries are channeled through a fictitious distributing industry. One example is industry 82, office supplies, which "buys" and then distributes paper clips, typewriter paper, and similar office supplies through one central source. The two other

dummy industries which perform a similar function are industry 81, business travel, entertainment, and gifts; and industry 83, scrap, used, and secondhand goods. Purchases from industries 81 and 82 do not generate output or employment in these industries themselves, but do generate output and employment in the industries which actually produce the products and services. Industry 83, the used or scrap industry, is not used in tracing the effect of final demand on industry output and employment since this would imply generation of output in order to produce scrap to sell to the scrap industry.

In addition, in these projections two industries have been modified from their treatment in the 1958 input-output work. The first is research and development, (R & D), industry 74. In the 1958 input-output table, it is primarily a dummy industry which buys all research and development (R & D) and then sells this package to purchasing industries. The R & D industry in these projections has been redefined to include only commercial establishments. Therefore, most R & D is not treated as a direct sale from the producing industry to the purchaser. For example, R & D on military aircraft by the aircraft industry is sold directly to the Federal Government.

Industry 85, "rest of the world", is modified to exclude travel receipts from foreign visitors and personal remittances-in-kind to foreigners. This adjustment affects the industry detail of the personal consumption expenditure and export categories of final demand.

The treatment of government requires some additional explanation. Industry 78, Federal Government enterprises, and Industry 79, State and local government enterprises, cover governmental sales of a product or service such as the postal service or local transit companies. Industry 84 includes employment involved in the general governmental operations of administration, teaching, and similar activities at both the Federal, and State and local levels.

Industry 80, gross imports of goods and services, covers U.S. payments to foreigners for merchandise, services, and factors of production. The service of domestics is found in industry 86, households.

Classification in the Input-Output System. The 1958 input-output table classifies all productive activities into 87 industries. In addition, a number of categories make up final demand and one composite category constitutes value added. Each of the producing industries may cover a broad range of products and services. Most of the producing industries are combinations of detailed industries as defined in the Standard Industrial Classification Manual (SIC), 1957 edition, prepared by the Bureau of the Budget. The SIC coverage of the 1958 interindustry classification system is given in table A-1.

Valuation of Transactions. Input-output relationships can be expressed, in concept, in either producers' value or purchasers' value. Specifically, the inputs for making an automobile can be related to the price received by the producer or to the price paid by the purchaser. In the input-output tables, the valuation is at producers' value.

Under a system using producers' valuation, the individual inputs into a consuming industry are valued at producers' prices. The trade margins and transportation costs associated with all of these inputs appear as

Table A-1. Industry numbering for the 1958 input-output study

	Industry number and industry title	Related SIC codes (1957 edition)
Agricult	tural, forestry, and fisheries: Livestock and livestock products	013. pt. 014, 0193 pt. 02, pt
		0729
2.		011, 012, pt. 014, 0192, 0190 pt. 02
3. 4.	Forestry and fishery products Agricutural, forestry, and fisheries services	074, 081, 082, 084, 086, 091 071, 0723, pt. 0729, 085, 098
ining:		
5. 6.	Iron and ferroalloy ores mining Nonferrous metal ores mining	1011, 106 102, 103, 104, 105, 108, 109
7.	Coal mining Crude petroleum and natural gas	11, 12
8. 9. 10.	Stone and clay mining and quarrying	1311, 1321 141, 142, 144, 145, 148, 149 147
onstru	1	
	New construction	138, pt. 15, pt. 16, pt. 17, p 6561
12.	Maintenance and repair construction	pt. 15, pt. 16, pt. 17
Ianufa	cturing:	10
13. 14.	Ordnance and accessories Food and kindred products	19 20
15.	Tobacco manufactures	21
16. 17.		221, 222, 223, 224, 226, 228 227, 229
18.	Apparel	225, 23 (except 239), 3992
19. 20.	Miscellaneous fabricated textile products Lumber and wood products, except containers	239 24 (except 244)
21.	Wooden containers Household furniture	244
22. 23.	Other furniture and fixtures	251 25 (except 251)
24.	Paper and allied products, except containers and boxes	26 (except 265)
25. 26.	Paperboard containers and boxes Printing and publishing	265 27
27.	Chemicals and selected chemical products	281 (except alumina pt. of 2819)
28.	Plastics and synthetic materials	282
29.	Drugs, cleaning, and toilet preparations	283, 284 285
30. 31.	Petroleum refining and related industries	283 29
32.	Rubber and miscellaneous plastics products Leather tanning and industrial leather products	30
33. 34.	Footwear and other leather products	311, 312 31 (except 311, 312)
35.	Glass and glass products	321, 322, 323 324, 325, 326, 327, 328, 329 331, 332, 3391, 3399
36. 37.	Stone and clay products Primary iron and steel manufacturing	324, 325, 326, 327, 328, 329
38.	Primary nonferrous metals manufacturing	2819 (alumina only), 333, 334 335, 336, 3392
39.	Metal containers	335, 336, 3392 3411, 3491
40.	Heating, plumbing, and fabricated structural metal products	343, 344
41. 42.	Screw machine products, bolts, nuts, etc., and metal stampings Other fabricated metal products	345, 346 342, 347, 348, 349 (except
	_	3491)
43.	Engines and turbines Farm machinery and equipment	351 352
45.	Construction, mining, oil field machinery and equipment	3531, 3532, 3533
46. 47.	Materials handling machinery and equipment Metalworking machinery and equipment	3534, 3535, 3536, 3537 354
48.	Special industry machinery and equipment	355
49. 50.	General industrial machinery and equipment	356
51.	Machine-shop products Office, computing, and accounting machines	359 357
52. 53.	Service industry machines Electric transmission and distribution equipment, and electrical industrial apparatus	358 361, 362
54.	Household appliances	361, 362 363
55. 56.	Electric lighting and wiring equipment	364
57.	Radio, television, and communication equipment Electronic components and necessories	365, 366 367
58. 59.	Miscellaneous electrical machinery, equipment, and supplies	369
60.	Motor vehicles and equipment Aircraft and parts	371 372
61.	Other transportation equipment	373, 374, 375, 379
62. 63.	Professional, scientific, and controlling instruments and supplies Optical, ophthalmic, and photographic equipment and supplies	381, 382, 384, 387 383, 385, 386
64.	Miscellaneous manufacturing	39 (except 3992)
'ranspo	rtation, communication, electric, gas, sanitary services:	
65. 66.	Transportation and warehousing Communications, except radio and TV broadcasting	40, 41, 42, 44, 45, 46, 47 481, 482, 489
67.	Radio and TV broadcasting	483
	Electric, gas, water, and sanitary services	49
	le and retail trade: Wholesale and retail trade	50 (except manufacturers sale
		offices), 52, 53, 54, 55, 56 57, 58, 59, pt. 7399
'inone	incurance and wall estate.	J1, J0, JJ, JU, 1000
70.	insurance, and real estate: Finance and insurance	60, 61, 62, 63, 64, 66, 67
71.	Real estate and rental	65 (except 6541 and pt. 6561)
ervices	,	
	•	
	Hotels and lodging places: personal and repair services, except automobile repair	70, 72, 76 (except 7694 and

Table A-1.—Continued: Industry Numbering for the 1958 Input-Output Study

Industry number and industry title	Related SIC codes (1957 edition)
78. Business services	6541, 73 (except 7361, 7391, and pt. 7399), 7604, 7699, 81, 89 (except 8921)
74. Research and development 75. Automobile repair and services	75
76. Amusements 77. Medical, educational services, and nonprofit organizations	78, 79 0722, 7361, 80, 82, 84, 86, 8921
Government enterprises: 78. Federal Government enterprises 79. State and local government enterprises	
Imports: 80. Gross imports of goods and services	
Dummy industries: 81. Business travel, entertainment, and gifts 82. Office supplies 83. Scrap, used and secondhand goods	
Special industries: 84. Government industry 85. Rest of world industry 86. Household industry 87. Inventory Valuation Adjustment (IVA)	

direct purchases from the trade and transportation industries, respectively. The consequence of using the producers' valuation of transactions as the basis for deriving output is that the outputs generated in the input-output system include only requirements at earlier stages of the production process; there are no forward accumulations encompassing the transportation and trade activities required to move products of a given industry onto the next stage of production or to the ultimate consumer.

In using the input-output table to convert estimates of final demand (usually stated in purchaser's value) into output requirements, additional information is needed on the value of the margins for transportation and trade. These values are deducted from purchasers' value to derive the appropriate producers' value A final demand "bill of goods", therefore, consists of expenditures for specific goods and services, valued at producers' prices, plus separate purchases from the transportation and trade industries for the services involved in getting the product from the producer to the purchaser. Information on trade and transportation margins associated with each transaction was developed as a part of the 1958 input-output study by the the Office of Business Economics. This information was used to convert the final demand expenditures for goods and services in 1980, which were estimated initially in purchasers' value, into producers' value.

The conversion from producers' to purchasers' values has special implications for the trade sector. If transactions were shown as they actually occurred, the detailed connections would be between trade sector and the producing industries, while the consuming industries would purchase most of their inputs from a single source, trade. To show the links between producing and consuming industries, or final markets, commodities are shown as moving directly from producer to user; their passage through the trade industry has been omitted in so far as the purchaser is concerned. Therefore, the output of the trade industry is measured only in terms of total margins; that is, operating expenses plus profits.

Secondary Product Transfers. A final demand "bill of goods" shows the demand for items classified by specific groups of products or services. However, a product may be made in an industry where it represents the principal proportion of the industry's ouput, or it may be made as a "secondary" product in some other industry. For example, synthetic resins are made both in industry 28, plastics and synthetic materials, and industry 27, chemicals and selected chemical products. In order to avoid splitting the demand for a product between two or more industries, a convention has been adopted of transferring most secondary products to the primary producing industry. In the case of synthetic resins the transfer is from the chemical industry to the plastics industry. Thus, the latter industry meets the entire demand for synthetic resins from the total supply, wherever produced. This approach requires that specific items of final demand be classified according to the industries producing the items as primary products. The primary industries, in turn, will generate demand for these items in the industries where they are produced as secondary products. In this way, the final demand for the product or service generates production both in the primary industry and also in the industry where the product is secondary.

This approach of transferring products, wherever made, to a single industry is based on the assumption of fictitious sales to the primary producing industries. It is used in a number of areas in the input-output table. This approach permits the demand for products or services to be distributed back to the original producing industries in the proportion that they contributed to the supply.

An alternative approach is used in a few cases when secondary production is large and intrinsically different from the primary output of an industry such as automobile repair performed in automobile dealer establishments. In these instances, the industries are redefined, i.e., the secondary products and their associated inputs are removed permanently from the producing industries and assigned to primary industries. In the case cited above, the automobile repair services were taken from the trade sector and placed in a separate industry.

Base Year Prices. The basic input-output table is for the year 1958 and reflects the 1958 price level. In order to use the input-output relationships, the detailed projections of final demand expenditures must either be stated in 1958 prices, or the basic input-output relationships must be recalculated on a basis consistent with the price level underlying the final demand estimates. In this study the projections of final demand expenditures are developed in constant 1958 prices.

This does not mean that changes in relative price ⁸ are ignored. For example, projected changes in relative prices are used in developing the detailed estimates of consumer expenditures. Also, the change in relative price is implicit in projections of input-output relationships. The substitution of one material for another due to relative price changes may affect input-output coefficients in the same way as technological change. When past trends are used as the basis for projecting input-ouput relationships, the past effect of relative prices is assumed to continue.

Input-Output Relationships. An input-output transactions table is a rectangular array of interlocking numbers, with the transaction of each

sector or industry represented by the entries in a particular row and column. Every entry in the table can be read in two ways. Read across a row, the numbers tell how much the industry of that row sells to every industry, including itself, and to the components of final demand, i.e., consumption, investment, government expenditures, and net exports. The sum of all the entries in a row gives the total output or sales of that industry. Read down a column, the entries tell how much the industry of that column buys from every industry, including itself, in order to produce its own output. The table also shows, as the last entry in each column, the "value added" by the industry. The sum of the individual purchases from other industries and itself, plus the value added, equals the total value of production of the industry. It is the information in the column on purchases of specific materials, parts, fuels, business services, etc., that is used as the basis for deriving the input-output ratios.

An input-output transactions table, when converted into ratio form, i.e., into a direct "coefficients" matrix, can be used to measure the effect of a change in demand for an industry's output on all of the immediate supplying industries. For example, if the demand for automobiles increases or decreases by a certain amount the direct coefficients of that industry will indicate the proportionate effects on the steel, aluminum, glass, textile, rubber, plastics, trade, and transportation industries.

Each of the industries directly affected by a change in demand for automobiles has its own supplying industries. The steel industry, for example, needs coal and iron ore to make steel and the coal and iron ore industries, in turn, need other items such as fuel to run the mining machinery and to repair parts for equipment. By linking all the input-output coefficients together in a consistent and integrated set of relationships, it is possible to trace the effect of a particular demand, that for automobiles, for example, on each industry back along the production process. These effects include all the raw materials, parts, components, fuels, transportation, and distributive services which are ultimately included in making the final product, the automobile.

The complex relationships among industries are encompassed in the coefficients of the total (direct and indirect) requirements matrix, also called an inverse matrix ¹⁰. An inverse matrix (such as table 3 of the 1958 Input-Output Study ¹¹), provides the basic framework used to explore potential effects on the industrial composition of employment in 1980 which may result from alternative assumptions with respect to rates and patterns of growth.

Thus, through the use of an input-output system, projections of the demand of final users such as consumers or government can be translated into the total output requirements from all industries. However, since the base period input-output table represents the price, technology, and product mix of 1958, it is not adequate for use in a year as distant as 1980. The procedures for coefficient projection are discussed in the next section.

Projection of Input-Output Coefficients. The need to project input-output coefficients arises because of changes that have taken place or are expected to take place. These changes may affect coefficients in a variety of ways. Technological change is one of the major factors underlying changes in coefficients from period to period. The introduction of nuclear

electric power plants requires a new input, nuclear fuel. Growth of this new input reduced the relative need for other fuels.

Other factors, such as product mix or price change, also can cause significant change in coefficients. Product mix problems are inherent in a system that uses fixed classification and aggregative industry groups. In dividing the U.S. economy into approximately 80 sectors, broad industry groupings, such as food and kindred products and chemicals, are created. These large sectors include different commodities and services, each of which has its own set of input requirements. If the production of the various commodities changes at different rates, then the total input coefficients of the sector may also change. This can occur even if there are no technological changes in the producing industries. For example, construction, mining, and oil field machinery are all included in one sector. Since the output of construction machinery is growing more rapidly than the other products, and the material and service requirements of each differ somewhat, the sector input coefficients may change due solely to the change in product mix.

Most coefficients tend to change slowly. One reason is that long-lived capital equipment usually has been incorporated into the existing processes. Even a profitable innovation, such as the basic oxygen steel furnace (BOF), takes a substantial amount of time to become widely adopted throughout the industry. Oxygen furnaces were first introduced in the United States in 1954. In 1967, they still were less than one-third of ingot steel output, although the pace of conversion finally has accelerated in the past few years.

Stages of projection. Before turning to the specific methods of coefficients projections, it is necessary to consider the context in which those projections are made. As noted in the preceding section, an input-output system may be thought of as being composed of four related components: The matrix of interindustry transactions which are converted into coefficients, the set of values-added in the industries, the set of final demands for the industries, and the set of industry outputs. Each is dependent on the other and must be mutually consistent in order to produce a balanced system. Therefore, the projection of coefficients cannot be a totally independent operation—although certain coefficients may be projected independently—but must be made in conjunction with projections of industry final demands and outputs for the appropriate year.¹²

All projections of input-output relationships begin with a set of input-output tables for a base year. For the 1980 projections, the base year tables were the 1958 input-output matrices prepared by the Office of Business Economics. From this starting point, the first step to the 1980 projections was the construction of an input-output system for the latest year for which reasonably complete data were available, 1965. The 1965 system then became the basis for the final projections to 1980. The use of an interim year in the projections procedure has a definite purpose: To allow information about recent structural changes to be incorporated into the projections.

In the input-output table constructed for 1958 each component, in fact each transaction, was independently established. Census data and those from a variety of other sources, as well as a number of imputations used in producing the national income and product accounts, were utilized for this purpose. Thus, each element in the system is "known" and the integrated whole is a balanced system.

In constructing input-output systems for years other than the benchmark year, the process changes in emphasis from the derivation of the "correct" values from available data to the estimation of "best" values. There are two distinct cases to be considered in terms of the years chosen for estimation.

The first case is when an input-output system is developed for a non-benchmark year, such as 1965. In this case, there exist some of the necessary data: output levels by industry, final demands by type of purchase, and industry productivity and technological trends. But the industry output levels must be deflated to benchmark-year price levels and adjusted for secondary product transfers consistent with input-output conventions; the final demands must be deflated, translated into industry demands with consideration of product-mix changes, and converted from purchasers' to producers' values with adjustment for changing trade, transportation, and insurance margins. Available information on changes in technology will be incomplete and, thus, not wholly sufficient to yield proper industry adjustments.

The second case is when an input-output system is developed for a future year, such as 1980. In this case, there exist all the problems mentioned above for a non-benchmark historical year; in addition, all variables are unknown. The growth rate, structure, and production processes may change due to factors unforeseen or imperfectly understood. Developing an input-output table for a non-benchmark historical year is primarily a problem of restructuring existing data into the proper form, with estimation techniques taking a secondary role. Development of an input-output system for a projected year, on the other hand, requires the estimation of all of the parts of the system as well as the integration of those parts into a balanced system. In either case, the coefficients must be projected in order to achieve a fully balanced system.

Method of coefficient projection. Two methods of projecting inputoutput coefficients have been used in this study. The first method concentrates attention on changes within particular industries and the second focuses on interindustry relationships with the added objective of achieving a balanced system. The first approach utilizes specific data on the technology of an individual industry, including past and expected changes for selected input-output coefficients. Estimates are made for the expected influence of changing technology on the industry's purchases per dollar of its output. Of course, as discussed earlier, the change in the inputoutput coefficients in the past may not have resulted from technological change but from product mix or other factors. If it were a case of product mix change, the coefficients projected for the industry would include an extension of the influence of this factor.

The second or aggregate approach to coefficient projection used in estimating the 1980 coefficients is a general method of coefficient adjustment which takes account of the analyses of specific industries and coefficients.¹³ In the first type of analysis each industry is evaluated as a purchaser of other industries' products, i.e., an industry is viewed as a column in the input-output array. In the more general method of co-

efficient projection, changes in the sales of an industry to other sectors over time is analyzed, i.e., an industry is viewed as a row in the conventional input-output table. In projecting coefficients first to 1965 and then to 1980 both approaches were utilized.

Coefficient projection to 1965. The first step in developing the 1965 input-output table is to estimate output levels and final demands by industry from available data. As noted above, the existing data require a number of adjustments in order to be stated in base year prices and in accord with the input-output sector definitions.

The next step is to calculate the differences by industry between "actual" intermediate demand and the "derived" intermediate demand which is generated by the base year direct coefficients matrix. "Actual" intermediate demand for an industry is simply its total output less its final demand:

$$X - Y = T$$
where for a particular industry,
 $X = \text{total output},$
 $Y = \text{final demand},$
 $T = \text{intermediate demand}.$

The "derived" intermediate demands are calculated by multiplying the output of each sector by the direct coefficients in its column and then summing across each row. In matrix terms this calculation is expressed as:

The "actual" and "derived" intermediate demands for each sector are then compared. The following example will illustrate the procedure:

	(1)	(2)	(3)	(4)
	"Actual"	"Derived"	Difference	Ratio of
	Intermediate	Intermediate	(1-2)	$1 \div 2$
Industry A	1100	1000	100	1.10
Industry B	400	500	-100	.80

The ratios in column 4 indicate the implicit changes in the coefficients affecting each industry between the base year and the current year. When calculated for each of the sectors of the input-output system using 1965 outputs and the base year table, the ratios constitute the first estimate of the direction and magnitude of coefficient changes from 1958 to 1965.

This procedure lays the basis for assembling a new direct coefficients matrix for 1965. The next step is to utilize all of the exogenous information gained from the separate industry studies; the independently projected coefficients are inserted into the system. One area where this type of data exist, and where revised coefficients can be substituted directly, is competitive imports. Of course, inasmuch as a change in the competitive import ratio will change all of the coefficients proportionately in the column for that industry, a scalar calculation needs to be performed whenever import coefficients for a sector are changed. With the incorporation of the independently estimated coefficients, the "actual" and "derived" intermediate demands are again calculated. The differences or

"gaps" for most sectors, hopefully, will be smaller with the inclusion of the more recent data, although for some industries the gap may actually increase.

At this point in the analysis, the original estimate of industry outputs and final demands are thoroughly reexamined. An unusually large gap between "actual" and "derived" intermediate demand is often the result of a poor estimate of output or final demand, or both. A standard check on a suspect estimate of output is to examine the sector's column, identifying those industries who sell a significant part of their output to the sector in question. If the "derived" intermediate demands of the supplying industries also shows gaps in the same direction, either positive or negative, and of about the same relative magnitude, the output estimate in question is very likely in error and is completely reestimated. Correction of an error of this type may resolve the difficulties in one or more additional sectors.

Errors in final demand estimates may occur because the product mix within a consumer classification has changed, but the allocation of that demand to industries is still based on the base year distribution. Changes in the transportation and trade margins may also have occurred in the time since the base year table was assembled. Errors of this type often can be detected only by working simultaneously with the coefficients, industry outputs, and final demands.

Whenever a number of changes, in coefficients, outputs, or final demands, are made in the system, the gap analysis is redone. If the appropriate corrections have been introduced, the gaps, on the average, will become progressively smaller.

When a single direct coefficient is changed, the "derived" intermediate demand for the supplying industry is altered. When the estimated final demand for an industry is changed, the "actual" intermediate demand for that industry is altered. When an estimated industry output is changed, the "actual" intermediate demand of that industry is altered and, in addition, the "derived" intermediate demands of all the supplying industries are altered. Therefore, after as much investigation of industry outputs, final demands, and specific coefficient change has been made as time and resources will allow, the latter two elements are fixed at their existing levels. The gap analysis is repeated, with the calculated "actual" intermediate demands now at their final levels.

At this point, all that remains of the balancing procedure is to bring "derived" intermediate demand to the actual level for each industry, by using the aggregative approach to coefficient adjustment. With fixed industry outputs and final demands, this can be accomplished by multiplying the ratio factor for each industry by the coefficients in its row of the matrix.¹⁵ The independently estimated coefficients should be omitted from this procedure as they have usually been derived from more reliable data.

If the scaling procedure is done accurately, the system will be in balance, i.e.,

$$X - Y = A X = T.$$

Then it will also be true that the final demands by industry and the inverse matrix will generate the correct industry outputs:

$$(I - A)^{-1} Y = X^{16}$$

Coefficient projections to 1980. Projecting coefficients and developing a balanced input-output system for a future year, 1980, as opposed to a non-benchmark historical year, involves somewhat different procedures. First, data on industry outputs, final demands, and technological advances contributing to coefficient change in 1980 must be entirely estimated. On the other hand, information on the trends of these factors can be derived from the changes between the base year systems and the balanced system previously developed for 1965.

The first step in developing the direct coefficients matrix for 1980 is to project the 1958 to 1965 trends of coefficients change by industry. The projection of trends, of course, is tempered by judgment and made in light of the existing situation in the individual industries. A large change in the coefficients of an industry may result from a one-time shift in its input structure due to a major technological advance; in any event, rapid changes in coefficients are not likely to continue indefinitely. On the other hand, a gradual, well-defined change in the structure of a particular industry, or in the relative importance of some coefficients within an industry, may continue over a long period of time. Information gained from individual industry studies also may contribute to the projection of trends. These sources of information are used to adjust the 1965 matrix, which then becomes a first approximation of the 1980 direct coefficients matrix.

The second step in developing the 1980 system is the estimation of final demands by industry; the estimation procedure for final demand are covered thoroughly in the section on final demand in this appendix pp. 75–77. The next step is to use the projected final demands—the vector—and the preliminary 1980 direct coefficients—the A matrix—to generate tentative industry output levels for 1980 by the now familiar matrix inversion and multiplication procedure:

$$(I - A)^{-1} Y = X$$

Since the industry output levels are generated within the input-ouput system, any change in direct coefficients or in final demands will automatically affect one or more output levels. When only final demands are altered the matrix multiplication must be repeated in order to generate the modified output levels. When direct coefficients are altered a new inverse matrix must be calculated and then multiplied by the vector of final demands to generate modified output levels.

The procedures for determining the derived levels of final demands and outputs by industry and balancing the system for 1980 are different in scope from those used for 1965. The 1980 projections of all the elements of the system are pure estimates in the sense that they are not bound within fairly definite limits by existing data. Therefore, the initial 1980 projections of final demands and output levels by industry are subject to a more searching review and, possibly, to more substantial revisions than were appropriate for the 1965 estimates.

In order to evaluate the industry output levels generated by the system, the implied average annual rates of growth by industry are calculated for the period 1965 to 1980. An extremely high or a very low, or negative, rate of growth in an industry is sufficient reason for checking all of the factors which produced that rate. Then, the 1965 to 1980 rates of growth by industry are compared with those for historical periods; a sharp increase or decrease in the rate of growth of an industry compared with

an earlier period, is considered sufficient reason to investigate the cause or causes. Although extreme rates or deviations in rates of growth most often trigger additional investigation, it does not follow that those rates are always changed; further investigation may, in fact, reinforce the credibility of a preliminary projection. For example, since the projected rate of growth in new construction is slightly increased, the growth rates of some of its supplying industries, such as stone and clay products, depart from past trends, but for valid reasons.

The process of evaluating each ingredient of the 1980 projections continues through several iterations. When the point is reached where reasonable estimates of each of the components have been achieved, the industry outputs and final demands are fixed at their desired levels.

At this point, if the modifications introduced into the system have been appropriate, the differences or gaps between the desired level of output and that generated by the system for each industry should be relatively small, no more than 5 percent of the total output. Then the gap analysis is used, as in 1965, to bring the system into balance: the differences between desired industry outputs and final demands are the "actual" intermediate demands and the generated outputs multiplied by the latest direct coefficients matrix yield the "derived" intermediate demands. The ratio factors for the industries are calculated and used to adjust the direct coefficients matrix to its final form. Thus, the aggregative method of coefficient adjustment was used to balance the 1980 input-output system in exactly the same way the 1965 system was balanced.

Industry Output Levels. The projected output levels for the inputoutput sectors are calculated by the matrix algebra operation described in the preceding section. The industry output levels, in fact, were generated repeatedly in developing the 1980 input-output system. For each projection, by using the previously determined output level for 1965 as base, the average annual rate of growth, 1965–80, was calculated for each industry. Comparisons between these growth rates and those for historical periods for the same industry were an integral part of the projections procedure.

Output Per Man-Hour. In order to progress from the projection of the growth rate in industry output to projection of employment in each industry, it is necessary to develop an estimate of change in output per man-hour. Two approaches are followed: the use of industry equations and projection of historical trends.

The industry equations are regressions taking several forms, simple, multiple, and log, and relate output per man-hour, the dependent variable, to output or employment in the same period or to output per man-hour or in the previous period. Although an output per man-hour estimating equation to 1980 was developed for most of the input-output sectors, many of the equations did not yield satisfactory results in light of past data. In these cases it was necessary to use the second approach.

The second approach to projecting output per man-hour by industry relies on information on the value of shipments in each sector, deflated by an appropriate index derived from statistics of the Office of Prices and Living Conditions of the Bureau of Labor Statistics. Then the deflated data were related to man-hours in the same sector, and annual

changes in output per man-hour, output, and man-hours were developed for all combinations of historical years for each industry. These data were used in the following way: If the projected rate of growth of output for a given industry was close to the historical rate, the output per man-hour projections used initially for the industry was the historical rate of change for the post war period. If, however, the projected rate of growth of output for a sector was significantly different than the historical rate, the historical data were examined to find the longest subperiod when this industry's rate of growth in output was similar to the projected rate; the output per man-hour associated with this subperiod was used as the projected rate for such a sector. In addition, there remain a few sectors for which projections of growth in output are much different from past rates of growth and in these cases the projected outputs per man-hour were determined on a judgmental basis.

Employment Projections. The estimates of employment for each of the 82 sectors were derived from the estimate of output per man-hour, the projected level of output, and the projected annual hours for that sector. By dividing the projected output by output per man-hour, the level of man-hours for that sector is determined. Man-hours is converted to employment in each industry by dividing the former by the projected level of annual hours. These estimates of employment include not only wage and salary workers, but also the self employed and unpaid family workers. Once total employment has been computed for a sector, ratios are used to convert this into the three components of total employment. These ratios also are projected, with consideration of discernable trends within the industry.

In the procedure just described, employment is derived from estimated changes in output per man-hour and estimated 1980 output. When output by industry is not of interest, there is a short-cut procedure by which the estimates of final demand by sector can be directly converted into employment. In this procedure, the inverse matrix of the projected 1980 input-output system is converted into an interindustry employment table. This is accomplished by creating a row vector of employment-output ratios for each of the 82 sectors and multiplying each element of this vector by the coefficients in the corresponding row of the 1980 inverse matrix. The resulting matrix can be used to translate final demand projections by sector into the direct employment required in that industry to meet this final demand and the indirect employment required in the supporting industries which provides the raw materials, parts, component, fuel, transportation, and distribution services embodied in one of these final demands. An interindustry employment table for 1980 is provided in appendix D.

System Balancing Procedures. The 1980 projections contain many complex relationships among economic variables that were developed through a lengthly sequence of operations. It is necessary to have a set of checks and balances to insure that the various states of the projections make up an internally consistent model. The economic growth model is designed to provide a feed-back and balancing procedure with respect to three of its elements, imports, investment, and employment. Although the treatment of these elements has been discussed earlier, their special impor-

tance in balancing the system warrants separate presentations. In practice, all three must be brought into balance simultaneously.

Imports. As was noted in earlier descriptions, imports are used in several ways. First, total imports are a part of the national income and product accounts and are offset against total exports in order to arrive at the net exports component of gross national product. Next, imports are a part of the components of final demand, consumption, investment, and government. Also, those imports directly competitive with domestically produced products are allocated to the competing industry and treated as an input. Finally, noncompetitive imports which require further processing are allocated to the sector that does the processing.

For both competitive and noncompetitive imports, input coefficients were projected to 1980 by using procedures similar to those used for other input coefficients. As the economic growth model calculations proceed to the point where industry growth rates in output have been derived, it is possible to use the projected output for a sector in combination with the projected import coefficients to derive an estimated level of imports by industry. The sum of these derived industry imports, when added to the final demand imports, can be checked against the total imports in the net export component of the gross national product.

In addition, since imports by industry have been separately projected, it is possible to make an industry by industry comparison of those values and the imports derived by using a sector's projected output and its projected import coefficient. Whenever major differences appear, these discrepancies can be brought into balance in one of several ways. First, changes can be made in the level of total imports. Second, the industry composition of total imports can be changed. Finally, changes can be made in the imports coefficients in the input-output table. In practice, a check is made of all the elements which go into the import projections and those which seem the least reasonable are altered.

Gross private domestic investment. The first step in balancing GPDI within the system is to check and, if necessary, modify the levels of two categories within this component. These categories are nonresidential fixed investment composed of business structures and producers' durable equipment, and net inventory change.

For producers' durable equipment and for net inventory change an industry composition of demand is estimated in the final demand projections sequence of the economic growth model. In the case of producers' durable equipment the distribution is based on time trends. For net inventory change a recent historical distribution is used. In the initial rounds of calculations changes are made in the industry composition of these categories of demand, primarily on the basis of requirements implied by the projected growth rates in industry outputs. In the case of inventory change, the industry composition can be weighted toward those sectors which have unusually high projected rates of growth in output.

For producers durables equipment and for some components of non-residential structures, a more systematic look at the industry composition is involved. This is accomplished by calculating investment-output ratios for each sector, with projection where a time trend exists, and relating these ratios to the projected industry growth rates.¹⁷ This proced-

ure yields estimates of investment requirements in 1980 by purchasing industry. In order to compare these estimates of investment by purchasing industry with the initial industry demands for investment, it is necessary to convert the former data to a producing industry basis. A capital flow table is used for this purpose; such a table traces transactions in investment goods between capital-producing and capital-consuming industries.18 At this time, the only capital flow matrix is for 1958.19 In order to take some account of structural changes since 1958, the capital flow table was aggregated to about 15 sectors. Within these aggregated sectors, some general structural shifts can be made, such as more computers per dollar of investment and less plant per dollar of investment. Using this aggregated capital flow table, along with the investment by purchasing industry aggregated to the equivalent sectors, another estimate of demand for capital by producing industry can be calculated. If the industry demands which result are significantly different from those already included in the model, further modifications may be needed in the bill of goods for nonresidential construction and producers' durable equipment.

Employment. The last area where a balancing check is made is for total employment. After the economic growth calculations are completed, employment by industry is derived. The individual industry employment levels are totaled and checked against the total employment used in deriving the potential growth rate of GNP in the first stage of the calculations. If these levels do not match, several elements within the projections are checked. For each sector the projections of final demand, input-output coefficients, and output per man-hour are evaluated. Modifications are made whenever inconsistencies appear in order to bring about the desired balance in the employment. Most often these modifications are made in the individual industry projections of output per man-hour. In theory, of course, if the industry projections of output per man-hour could be relied on, the aggregate productivity used in the first step of the projections could be modified. However, the modifications usually are made in the detailed industry's projected rate of change in output per man-hour, because, first, the aggregate output per man-hour rates have been stable over most of the postwar period and, second, much remains to be learned about the appropriate method for projecting industry productivity.

Plans for development of data and techniques

A number of research efforts are now planned or underway under the aegis of the Interagency Economic Growth Project. The objective of these research projects is the development of new techniques and additional data leading to improved projections of economic growth.

Aggregate Econometric Model. In developing the projections contained in this report, the estimate of total GNP and its composition were made with only a minimum consideration of the income implications. In order to overcome this shortcoming, as well as to develop a model useful as an independent tool, the Interagency Economic Growth Project engaged Dr. Lester Thurow of MIT to develop an aggregate econometric model of the

United States.²⁰ This model is a thirty-equation econometric representation of the U.S. economy and is especially designed to study the effects of certain alternative fiscal policies.

The Thurow model can be roughly divided into three sections: supply, income, and demand. The supply side consists of an aggregate production function which is used to calculate potential private GNP. Total potential GNP is obtained by adding an exogenous estimate of gross government product to the estimate of potential private GNP. The production function used in deriving private GNP has both labor and capital inputs; consequently, the model derives an estimate of gross private investment in a simultaneous solution with the production function.

The supply GNP is used in the income portion of the model to calculate the income flows. Components of demand GNP are estimated in constant dollars by using supply GNP and disposable personal income. Prices used in the system are exogenously estimated. Separate equations are used to derive each of the major components of final demand. From the three major parts of the model, estimates can be derived of total GNP in current and constant dollars, and government revenues and expenditures for the Federal government and for State and local governments.

Although this model was not used in developing the projections for 1980, current plans are to use it in future projection work. It will be an important factor in determining the overall level of GNP and the demand composition of this GNP. Also, it will be possible to consider explicitly some of the implications of the demand projections for income payments as a part of the economic growth model.

Capital. The estimates of capital requirements in the 1980 projections (as was true in the earlier 1970 projections) were developed without the use of gross stocks of capital by industry; also, the only available capital flow matrix was for 1958. In order to fundamentally improve projections of the demand for capital by producing industries, estimates of the levels of capital stock in purchasing industries over time and a more recent capital flow matrix are necessary. The Interagency Economic Growth Project has research planned in both of these areas. With respect to the former, Jack Faucett Associates has explored methods and data sources for estimating gross stocks by industry and also has developed gross stock estimates for eight selected input-output sectors; this research has been published by the Bureau of Labor Statistics in a separate report.²¹

The Office of Business Economics, as one part of its contribution to the Interagency Economic Growth Project, is beginning work on a 1963 capital flow table which will complement their 1963 input-output table. In the future, capital flow tables will be a regular part of the work of the Office of Business Economics in the input-output field; for each year an input-output table is developed, a complementary capital flow table is planned. These data on changing capital investment patterns will make feasible the projection of capital flow tables.

Projections of Output Per Man-Hour. As is apparent in reading the earlier description of methods used in the 1980 projections, the projection

of the rates of growth in output per man-hour relies primarily on past trends for most industries. The statistical methods developed to project output per man-hour by industry, in general, have not been successful. The problem of how to project labor productivity is of particular interest to the Bureau of Labor Statistics and one in which much exploratory work is contemplated.

Sources of Economic Growth. The origins of economic growth, of course, are fundamental to the development of an economic growth model. The Interagency Economic Growth Project has contracted with Mr. Edward F. Denison of the Brookings Institution to revise, refine, and update his earlier work concerning the sources of economic growth in the United States.²² The current work will include estimates of capital requirements as well as estimates of the labor input by industry. The completed work should prove instrumental in future efforts to separate the factors contributing to economic growth.

FOOTNOTES

- ¹ The 82-industry input-output table used as the base is the 1958 table published by the Office of Business Economics in the September 1965 issue of the Survey of Current Business.
- With zero productivity assumed for the government sector, the projected change in government product is simply the projected change in constant dollar compensation. The three levels of government are separately treated because of differences in their level of compensation.
- ³ The derivation and form of these estimating equations are fully discussed in Houthakker, Hendrik, and Taylor, Lester D., Consumer Demand in the United States, 1929-70, Volume 126, [Harvard University Press, 1966.] This work will be updated in a forthcoming book by the same authors.
- 'Nancy W. Simon, "Personal Consumption Expenditures in the 1958 Input-Output Study," Survey of Current Business [October 1965.] pp. 7-20.
- ⁵ The data for 1958 in appendix D of the Input-Output tables, tables D-3 and D-6 have been modified from the levels in the original 1958 input-output table to reflect this convention.
- ⁶ Projections of gross national product, industrial production, or population made by the United Nations or by the Organization of Economic Cooperation and Development are used in making these projections.
- Intermediate sector as used here is any one of the industries in the input-output chart that performs further processing of an item and is meant as a distinction from a final demand category.
- ⁸ Relative price change is the relationship between the change in price of a given commodity or service and the average price change of all commodities and services.
- ⁹ Value added of an industry consists of labor compensation, proprietors' income, profits, interest, depreciation, and indirect business taxes.
- ¹⁰ In algebraic terms the roles of the transactions, direct coefficients, and inverse coefficients matrices, and their relationships to each other, final demand, and total output are as follows:
 - Y, a n x 1 vector of final demands, Given:

 - X, a n x 1 vector of industry outputs, T, a n x n matrix of intermediate input-output transactions in which the elements of a row or a column are additive.

In particular.

$$\begin{array}{l} n \\ \Sigma \; T_{i\,j} \; + \; Y_i \; = \; X_i \; \text{for all} \; i \; = \; 1, \; \ldots \; \ldots \; , \; n \\ j \; = \; 1 \\ \end{array}$$

where i's represent rows and j's represent columns.

And defining
$$\frac{T_{ij}}{X_j} = A_{ij}$$
, $T_{ij} = A_{ij} X_j$

where every A_{ii} is one element in the direct coefficients matrix A.

Then:

$$\sum_{j=1}^{n} A_{ij} X_{j} = \sum_{j=1}^{n} T_{ij},$$

and by substitution: $\sum_{i=1}^{n} A_{i,i} X_{i} + Y_{i} = X_{i}$ for each sector.

For all sectors: A X + Y = X, so that by rearranging and factoring:

$$X - AX = Y$$
, $(I - A)X = Y$,

where I is a n x n identity matrix. Finally, derive the inverse of (I-A) and premultiply both sides of the last equation by the inverse matrix $(I-A)^{-1}$ so that:

$$X = (I - A)^{-1}Y.$$

"Morris, R. Goldman, Martin L. Marimont, and Beatrice N. Vaccara, Survey of Current Business, November 1964, and National Economics Division, Survey of Current Business, September 1965.

¹² Value added by industry is determined exactly in base year tables; for other years the industry values-added are determined only within a range of reasonableness. Adjusting for price changes in the elements of value added for projected years presents particularly difficult conceptual problems.

13 The aggregate method described on the following pages for updating an inputoutput table resembles in many ways the Stone or RAS method developed by Professor Richard Stone of Cambridge University, England. The method described here, however, is somewhat less mechanical than the Stone Method. The Office of Business Economics, in producing the updated 1961 input-output table which they have published, used a method similar to the one described here. However, they did it in two stages by updating initially in current prices and then performing an item by item deflation. This unquestionably is a superior technique.

"Since competitive imports are considered in the input-output system as a part of total supply, change in the ratio of imports to total supply will necessitate an equal and offsetting change in domestic production and the input coefficients to produce this domestic product.

¹⁵ Although no direct account is taken of value added in the set of procedures described here, it is important to keep in mind that any change in the sum of coefficients in a column implicitly changes the value-added ratio. Consequently, it is desirable that the sum of the coefficients in the column not change by a large margin.

¹⁶ See footnote 10 for the derivation of this question.

¹⁷ Conceptually, this should be calculated using capital stock to output ratios. See p. 76 of this appendix for a discussion of the research work in capital planned to improve the economic growth model.

18 The 1958 capital flow matrix tabulates transactions in capital (producers durable equipment and nonresidential structures) between industries that produce capital goods and those that purchase the capital goods. Whenever the industry that purchases the capital goods is not the industry that uses it, as is sometimes the case for capital items such as construction equipment, adjustments are made to put the capital on a using industry basis rather than to have it on a financial or holding industry basis.

- ¹⁹ Capital Flow Matrix, 1958, BLS Bulletin 1601, (1968).
- ²⁰ This model was published in the June 1969 issue of the Survey of Current Business and is described there in much greater detail.
- ²¹ Capital Stocks, Production Functions and Investment Functions for Selected Input-Output Sectors, BLS Report 355, (1970). Under another contract with the Office of Emergency Preparedness, Jack Faucett Associates is developing estimates of gross capital stocks for each of the input-output sectors.
- ² Edward F. Denison, The Sources of Economic Growth and the Alternatives Before Us, [New York Committee for Economic Development, 1962.]

APPENDIX B. Bibliography of Research By The Interagency Economic Growth Project

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Input-Output Coefficients

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- 1. Textiles and apparel (ISP 16, 17, 18, and 19)
- 2. Paper and allied products and paper board containers (ISP 24 and 25)
- 3. Petroleum refining (ISP 31)
- 4. Glass (ISP 35)
- 5. Iron and steel (ISP 37)
- 6. Metal containers (ISP 39)
- 7. Heating, plumbing, and fabricated structural metals (ISP 40)
- 8. Screw machines products and other fabricated metal products (ISP 41 and 42)
- 9. Engines and turbines (ISP 43)
- 10. Farm machinery and equipment (ISP 44)
- 11. Construction, mining machinery, and equipment (ISP 45)
- 12. Household appliances (ISP 54)
- 13. Motor vehicles (ISP 59)
- 14. Other transportation equipment (ISP 61)
- 15. Transportation and warehousing (ISP 65)
- 16. Electric and gas utilities (ISP 68)
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APPENDIX C. Annotated Bibliography of Publications on Economic Projections

General

"U.S. Economy in 1980," Monthly Labor Review, April 1970.

Projections for 1980 are developed for the labor force, gross national product and its major components, output by industry, output per manhour, employment by sector and occupation. This summary report also presents the major implications of these projections.

Labor Force

"The U.S. Labor Force: Projections to 1985," Sophia C. Travis, Monthly Labor Review, May 1970, pp. 3-12.

A complete new set of labor force projections by age, sex, and race for 1980 is presented. Also, these projections for the first time have been extended to 1985.

"Labor Force Projections for 1970-80," Special Labor Force Report No. 49, Monthly Labor Review, February 1965.

The overall U.S. labor force projections provide data by age and sex for 1970, 1975, and 1980. They are based on population projections of the Census Bureau and on BLS projections of past trends in labor force participation rates of various age-sex groups based on current Population Survey data since 1948. The projections take account of trends in factors such as school enrollment and labor force participation of students; work activity of mothers of young children and other married women, and of trends in retirement. (These projections are based on the current definition of age 16 and over. See the 1968 Manpower Report of the President, appendix tables E-2 to E-5.)

"Labor Force Projections by Color, 1970-80," Special Labor Force Report No. 73 Monthly Labor Review, September 1966.

Labor force projections by color include data by age and sex for 1970, 1975, and 1980. They are consistent with overall United States projections but were prepared in less age detail.

"Labor Force Projections by States, 1970 and 1980," Special Labor Force Report No. 74 Monthly Labor Review, October 1966.

Projections by State are by broad age groups and sex for 1970 and 1980, with data by color for most States. These projections were based on data from Censuses of 1940, 1950, and 1960 using trends in ratios of State to national labor force participation rates for each age-sex-color group.

The projections are intended to be illustrative of a set of consistent State projections based on past trends and particular assumptions with respect to migration. They do not take account of specific economic developments in particular States.

"Education of Adult Workers in 1975," Special Labor Force Report No. 95 Monthly Labor Review, April 1968.

These show years of school completed by age and sex for the civilian labor force 25 years old and over in 1975. They are consistent with the projections of the labor force. They are also consistent with the most recent projections of the educational attainment of the population.

Output and Interindustry Relations

Projections 1970, (BLS Bulletin 1536), December 1966.

Projections 1970 presents projections of potential demand, its industrial structure and the employment consistent with these demand projections. These projections were made using as a framework a projected input-output table. The 1970 projections were made under four alternative assumptions regarding the level of unemployment, the level of GNP, its distribution into major components, and the industrial structure of demand within each of these components.

1970 Input Output Coefficients, (BLS Report 326).

BLS Report 326 contains the input-output coefficients used in making the 1970 projections.

Industry and Occupation Detail

Projections 1970. (BLS Bulletin 1536), December 1966.

The 1970 industry employment projections in this publication were made with approximately 80 industrial categories both for wage and salary employment and also for total employment which includes in addition to wage and salary workers, the self-employed and unpaid family workers.

Tomorrow's Manpower Needs, Volumes I, II, III, IV (BLS Bulletin 1606), 1969.

This four volume publication presents projections to 1975 of national industrial and occupational manpower requirements and provides a guide to their use in developing State and area manpower projections. The report includes occupational-industry matrices for 1960 and 1975, information on how to develop death and retirement losses and how to appraise the adequacy of supply in individual occupations, discussions of changing occupational patterns for individual industries, and discussions of employment growth and training requirements for several occupations.

America's Industrial and Occupational Manpower Requirements, 1964-75, Reprinted from the Outlook for Technological Change and Employment, Appendix Volume 1, Report of the National Commission on Technology, Automation, and Economic Progress, Washington, D.C., 1966, 181 pp.

The report was prepared to illustrate the effect of technological innovations on manpower requirements for major industries and occupations. Each industry and occupational statement includes information on past employment trends through 1964, projected 1975 requirements, and discussion of technological innovations and other economic and demographic developments affecting manpower needs.

"Projected Requirements for Technicians in 1980," Michael F. Crowley, Monthly Labor Review, May 1970, pp. 13-17.

This is a study of the supply and demand of technicians who work with scientists and engineers. It includes employment estimates for 1966 and projected 1980 requirements, definitions of technician occupations, analyses of future supply and demand conditions, and sources of educa-

tion and training. The study was supported by the National Science Foundation and is designed for use in manpower and education planning and for vocational counseling.

Health Manpower 1966-75: A Study of Requirements and Supply, (BLS Report 323), 1967, 50 pp.

A report on projected requirements for 13 professional and paraprofessional health occupations in 1975. It includes an analysis of the number of new workers that would need to be trained to meet growing manpower requirements. It also presents an analysis of health manpower requirements by industry. The report was designed for use by Government officials as an aid in planning training and education programs and assessing the effect of recent Federal legislation designed to encourage the training of health workers.

"Projections of Manpower Supply in a Specific Occupation," Neal H. Rosenthal, *Monthly Labor Review*, November 1966, pp. 1262–1266.

This article presents a method for making projections of occupational supply that illustrates what levels of supply would result if no steps were taken, through vocational guidance or changes in training programs, to adjust supply to prospective demand. The article presents projections of the supply of scientists and engineers to 1975 as an illustration of the method.

"Estimating Need for Skilled Workers, 1965-75," Allan F. Salt Monthly Labor Review, April 1966, pp. 365-371.

This article presents projections of the requirements of skilled workers to 1975 and estimates of total openings that will result from growth and replacement needs between 1965 and 1975 for several skilled occupations. The estimates were prepared to provide background information for planning training programs for skilled workers and for the evaluation of the adequacy of training activities to meet manpower needs.

"Teaching Shortage to Ease," Ludmilla K. Murphy, Occupational Outlook Quarterly, September 1968, pp. 36 and 37.

This article presents projections of requirements and supply of elementary and secondary school teachers to 1975. It indicates the implications of the potential rapid expansion of the supply of teachers relative to requirements.

Occupational Outlook Handbook, 1968-69 edition, (BLS Bulletin 1550, 1968, 765 pp).

Presents statements on employment outlook through the 1970's for approximately 700 occupations and 30 industries. In addition to outlook statements, the Handbook includes information on the nature of the work, training requirements, current employment, and earnings and working conditions. The Handbook is designed for use by vocational guidance counselors, teachers, and others interested in helping young people choose a career.

"Matching Sheepskins With Jobs," Neal Rosenthal and Janice Neipert Hedges, *Monthly Labor Review*, November 1968, pp. 9-15.

A study of the supply and demand for college graduates during the 1966-75 period. Presents information on manpower needs that will result from occupational growth and replacement of those who die, retire, or otherwise leave the labor force. The analysis of supply discusses not only new college graduates but also re-entrants, delayed entrants, and immigrants. Includes discussions of requirements and supply for college grad-

uates as a whole, and for selected occupations such as physicians, engineers, and scientists. The study also discusses implications of the findings for educators, officials responsible for public policy, students, and counselors.

Manpower Requirements in Occupations for Which Vocational Education Prepares Workers, July 1969, 13 pp.

This pamphlet summarizes estimates of the number of workers who will be needed annually through the mid-1970's to meet manpower requirements in a large number of occupations for which vocational education curricula have been developed. It is designed for use in evaluating at the national level the adequacy of present vocational education programs in meeting manpower needs.

Ph.D. Scientists and Engineers in Private Industry, a report is in process.

This study presents information on the factors underlying the requirements for Ph.D. scientists and engineers in private industry who have doctoral degrees. It includes information on recruitment of these workers and on supply-demand conditions in the mid-1960's. Projections of manpower requirements are made that relate to the Bureau's economic model of total industry and occupational manpower requirements. Conducted with the financial support of the National Science Foundation (NSF), the study was designed to aid in making recommendations regarding the scope of future NSF programs of support for graduate education in the sciences.

Requirements for Pilots and Mechanics in Civil Aviation, 1966-77. To be published jointly by the Bureau and the Manpower Administration in 1970.

A comprehensive study designed to appraise current and future aviation manpower requirements and resources. Present estimates of future requirements for pilots and mechanics in each of the principal sectors of civil aviation. The study was conducted at the request and with the support of the Federal Aviation Administration and the U.S. Department of Defense.

APPENDIX D. TABLES AND MATRICES

TABLE D-1. INDUSTRIAL COMPOSITION OF TOTAL FINAL DEMAND 1958, 1962, 1965 AND PROJECTED 1980'S

(Millions of 1958 dollars)								
Industry number and title ²	1958 ³	1962	1965	1980 3 percent basic model ⁴	1980 3 percent high durable 4	1980 4 percent basic model ⁴	1980 4 percent high durable 4	
1. LIVESTOCK AND LIVESTOCK PRODUCTS. 2. OTHER AGRICULTURAL PRODUCTS. 3. FORESTRY AND FISHERY PRODUCTS. 4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES. 5. IRON AND FERROALLOY ORES MINING. 6. NONFERROUS METAL ORES MINING.	2,757 5,770 193 0 18 164 632	2+628 4+850 248 -28 65 293 530	1,697 5,959 250 122 139 325 669	2,688 9,927 367 -208 235 470	2,600 9,773 462 -191 237 404	2,655 9,842 363 -206 233 467 953	2,578 9,689 458 -189 235 401	
B. CRUDE PETROLEUM AND NATURAL GAS	-11	41	60	76	79	76	77	
	42	52	101	157	165	156	164	
	78	74	112	215	200	214	207	
	52,416	58,173	64,167	118,400	123,000	117,216	121,949	
	4,420	5,075	5,640	10,402	10,261	10,299	10,173	
	3,592	4,167	4,395	6,639	9,647	6,588	9,565	
	47,632	53,514	56,091	90,164	86,825	89,402	86,083	
15. TOBACCO MANUFACTURES	4,650 879 913 11,316 1,222 322 -4	5,343 1,229 1,123 13,833 1,467 380 34	5,580 1,490 1,441 16,506 1,904 575	7,058 2,167 3,059 26,884 3,172 1,061	7,734 2,146 3,178 26,032 3,121 1,086 45	7,891 2,149 3,032 26,658 3,146 1,052 42	7,668 2+128 3+151 25,810 3,094 1+077 45	
22. HOUSEHOLD FURNITURE	2,634 1,098 1,185 61 2,814 1,931	2,933 1,491 1,560 186 3,580 2,305 650	3,689 1,918 1,927 128 4,117 2,648 945	7,676 3,978 4,762 275 8,230 6,688 1,930	7.963 3,968 4,620 266 7,992 6,457 1,932	7,611 3,946 4,722 273 8,161 6,633 1,914	7,895 3,934 4,581 264 7,924 6,402 1,915	
29. DRUGS.CLEANING AND TOILET PREPARATIONS	4,419 44 8,855 1,745 25 2,705 197	5,591 64 10,379 2,270 28 2,803 242	6,789 79 11,875 2,704 48 3,126 345	16,297 152 19,499 5,800 66 3,744	15,508 160 18,808 5,819 68 3,526	16+162 151 19+336 5+751 66 3+714	15,375 159 18,647 5,769 67 3,595	
36. STONE AND CLAY PRODUCTS 37. PRIMARY IRON AND STEEL MANUFACTURING	351	392	518	1.008	1,010	999	1.001	
	513	454	1,282	1.782	1,812	1,768	1.797	
	649	557	891	1.658	1,720	1,645	1,705	
	67	59	165	225	241	224	239	
	951	1,184	1,759	2.507	2,703	2,488	2,680	
	309	390	634	1,217	1,194	1,296	1.184	
	926	1,239	1,520	2.883	2,853	2,860	2,829	
43. ENGINES AND TURBINES	1,144	1,177	1,571	3,166	3,372	3.142	3.343	
	1,878	1,928	2,593	4,498	4,686	4.464	4.646	
	2,060	2,341	3,246	5,645	5,934	5.601	5.883	
	593	716	921	1,763	1,868	1.750	1.852	
	1,662	2,203	2,867	4,336	4,742	4.302	4.701	
	1,813	2,534	3,276	5,474	5,860	5.432	5,810	
	1,453	1,788	2,228	3,872	4,313	3.842	4.276	
50. MACHINE SHOP PRODUCTS	84	145	164	330	309	328	306	
	1,371	2,319	3,665	15,996	17,694	15,873	17,543	
	1,395	1,840	2,526	5,146	5,598	5,105	5,550	
	2,136	2,590	3,377	5,977	6,705	5,931	6,648	
	2,780	3,239	4,246	9,297	9,747	9,219	9,664	
	470	551	759	1,580	1,613	1,568	1,599	
	4,335	7,794	9,770	24,499	27,372	24,303	27,138	
57. ELECTRONIC COMPONENTS AND ACCESSORIES	593 536 14,093 8,729 2,820 1,800	1,074 670 22,200 10,625 3,501 2,542 1,181	1,382 991 33,160 10,489 5,096 2,786 1,934	3,069 2,034 53,217 15,214 8,803 5,928 6,775	3,727 2,056 55,315 20,660 9,885 6,650 7,004	3.044 2.018 52.783 15.097 8.735 5.881 6.721	3,695 2,038 54.842 20,483 9,800 6,593 6,944	
64. MISCELLANEOUS MANUFACTURING 65. TRANSPORTATION AND WAREHOUSING. 66. COMMUNICATIONS, EXCEPT BROADCASTING. 67. RADIO AND TELEVISION BROADCASTING. 68. ELECTRIC, GAS, WATER AND SANITARY SERVICES. 69. WHOLESALE AND RETAIL TRADE.	3,184	4.008	5,213	11,966	11,941	11.867	11,939	
	13,463	15.853	18,692	36,217	36,297	35.916	35,898	
	4,694	6.086	7,801	20,090	19,517	19.924	19,350	
	9	23	37	113	113	112	112	
	8,928	11.017	12,966	25,896	24,671	25.678	24,460	
	67,627	79.848	95,853	176,475	176,253	175.001	174,746	
	12,028	13.872	16,967	33,228	32,018	32.948	31,744	
71. REAL ESTATE AND RENTAL	41.771	50.160	58,440	138,351	134,435	137,178	133,286	
	9.788	11,229	12,923	25,246	24,906	25,033	23,901	
	3.184	4,356	4,384	9,130	8,984	9,054	8,907	
	372	361	436	938	1,171	931	1,161	
	4.599	5,061	5,588	10,459	9,992	10,371	9,907	
	3.517	3,804	4,095	7,276	6,834	7,215	6,776	
	21.419	24,883	29,728	67,033	63,928	66,472	63,382	
78. FEDERAL GOVERNMENT ENTERPRISES	816	977	1+095	2,563	2,377	2,542	2,357	
	434	626	795	1,939	1,695	1,923	1,681	
	-14,483	-17,574	-23+772	-52,084	-52,088	-51,628	-51,638	
	0	0	0	0	0	0	0	
	206	331	307	1,146	924	1,136	916	
	-374	249	844	1,481	1,590	1,466	1,602	
	39,029	43,383	47+666	69,990	68,430	69,290	67,843	
85. REST OF THE WORD INDUSTRY	2,560	3,525	5,458	11,473	11,473	11,358	11,357	
	3,503	3,323	3,190	3,616	3,338	3,586	3,298	
	-311	269	-2,123	0	0	0	0	
	447,325	530,076	617,799	1,165,000	1,170,000	1,155,000	1,160,000	

TABLE D.2. INDUSTRIAL COMPOSITION OF TOTAL FINAL DEMAND 1958, 1962, 1965 AND PROJECTED 1980'S

(Percent distribution)							
Industry number and title ²	1958	1962	1965	1980 3 percent basic model ³	1980 3 percent high durable ³	1980 4 percent basic model ³	1980 4 percent high durable ³
1. LIVESTOCK AND LIVESTOCK PRODUCTS	•62	•50	•27	.23	•22	.23	•2?
2. OTHER AGRICULTURAL PRODUCTS	1.29	•91	•96	.85	- 84	.85	. 84
3. FORESTRY AND FISHERY PRODUCTS	-04	•05	- 04	.03	• 04	.03	• 04
4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES	•00	*,	•02	02	~.02	02	02
5. IRON AND FERROALLOY DRES MINING	.04	.01	.02 .05	• 02	•02	•02 •04	•02
6. NONFERROUS METAL ORES MINING	.14	.10	.11	-04 -08	•03 •08	.08	•03 •08
8. CRUDE PETROLEUM AND NATURAL GAS	**	*	*	*	**	*	*
9. STONE AND CLAY MINING AND QUARRYING	*	*	•02	.01	•õ1	•01	.01
10. CHEMICAL AND FERTILIZER MINERAL MINING	•02	.01	.02	•02	•02	•02	•02
11. NEW CONSTRUCTION	11.72	10.97	10.39	10.16	10.51	10.15	10.51
12. MAINTENANCE AND REPAIR CONSTRUCTION	.99	.96 .79	•91 •71	.89 .57	•88 •82	.89 .57	•88
14. FOOD AND KINDRED PRODUCTS	10.65	10.10	9.08	7.74	7.42	7.74	•82 7•42
15. TOBACCO MANUFACTURES	1.04	1.01	.90	.68	.66	-68	•66
16. BROAD AND NARROW FABRICS, YARN AND THREAD MILLS	.20	•23	.24	. 19	.18	.19	.18
17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS	-18	•21	•23	• 26	•27	• 26	•27
18. APPAREL	2.53	2.61	2.67	2.31	2.22	2.31	2.23
20. LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS	.07	•28 •07	•31 •09	.09	.09	•27 •09	•27 •09
21. WOODEN CONTAINERS	*	*	*	*	*	*	
22. HOUSEHOLD FURNITURE	•59	• 55	•60	. 66	-68	•65	• 58
23. OTHER FURNITURE AND FIXTURES	•25	•28	•31	.34	•34	• 34	.34
24. PAPER AND ALLIED PRODUCTS, EXCEPT CONTAINERS	•26	•29	•31	•41	•39	•41	•39
25. PAPERBOARD CONTAINERS AND BOXES	.01 .63	.68	•02 •67	•02 •71	•02 •68	•02 •71	•02 •68
27. CHEMICALS AND SELECTED CHEMICAL PRODUCTS	.43	.43	.43	.57	.55	.57	•55
28. PLASTICS AND SYNTHETIC MATERIALS	-07	•12	.15	.17	.17	.17	.17
29. DRUGS, CLEANING AND TOILET PREPARATIONS	• 99	1.05	1.10	1.40	1.33	1.40	1.33
30. PAINTS AND ALLIED PRODUCTS	1.98	•01	.01	.01	.01	.01	.01
31. PETROLEUM REFINING AND RELATED INDUSTRIES	.39	1.96	1.92	1.67 .50	1.61 .50	1.67 .50	1.61 .50
33. LEATHER TANNING AND INDUSTRIAL LEATHER PRODUCTS	*	*	*	*	*	*	*
34. FOOTWEAR AND OTHER LEATHER PRODUCTS	•60	.53	-51	• 32	.31	•32	.31
35. GLASS AND GLASS PRODUCTS	•04	-05	•06	•05	.05	•05	• 05
36. STONE AND CLAY PRODUCTS	.08	.07	.08 .21	.09 .15	.09 .15	.09 .15	.09 .15
38. PRIMARY NONFERROUS METALS MANUFACTURING	.15	iii	.14	.14	.15	.14	.15
39. METAL CONTAINERS	.01	•01	.03	.02	•02	.02	• 02
40. HEATING, PLUMBING AND STRUCTURAL METAL PRODUCTS	•21	•22	• 28	• 22	.23	• 22	•23
41. STAMPINGS, SCREW MACHINE PRODUCTS AND BOLTS	-07	•07	-10	.10	•10	.10	•10
42. OTHER FABRICATED METAL PRODUCTS	.21	.23	•25 •25	•25 •27	•24 •29	•25 •27	•24 •29
44. FARM MACHINERY AND EQUIPMENT	.42	.36	.42	. 39	-40	.39	40
45. CONSTRUCTION, MINING AND DIL FIELD MACHINERY	•46	.44	.53	.49	.51	+48	•51
46. MATERIALS HANDLING MACHINERY AND EQUIPMENT	•13	•14	•15	• 15	•16	•15	•16
47. METALWORKING MACHINERY AND EQUIPMENT	.37	.42	•46 •53	.37 .47	•41 •50	•37 •47	•41 •50
49. GENERAL INDUSTRIAL MACHINERY AND EQUIPMENT	• 32	.34	.36	. 33	.37	•33	.37
50. MACHINE SHOP PRODUCTS	-02	.03	.03	.03	•03	•03	•03
51. OFFICE, COMPUTING AND ACCOUNTING MACHINES	•31	.44	.59	1.37	1.51	1.37	1.51
52. SERVICE INDUSTRY MACHINES	.31 .48	.35	•41 •55	.44 .51	.48 .57	.44 .51	•48 •57
54. HOUSEHOLD APPLIANCES	.62	.61	.69	.80	.83	.80	.93
55. ELECTRIC LIGHTING AND WIRING EQUIPMENT	.11	.10	.12	• 14	.14	-14	-14
56. RADIO, TELEVISION AND COMMUNICATION EQUIPMENT	•97	1.47	1.58	2.10	2.34	2.10	2.34
57. ELECTRONIC COMPONENTS AND ACCESSORIES	.13	•20 •13	•22 •14	• 26 • 17	•32 •18	•26 •17	.32 .18
59. MOTOR VEHICLES AND EQUIPMENT	3.15	4.19	5.37	4.57	4.73	4.57	4.73
60. AIRCRAFT AND PARTS	1.95	2.00	1.70	1.31	1.77	1.31	1.77
61. OTHER TRANSPORTATION EQUIPMENT	•53	•66	.82 .45	.76 .51	•84	•76	•84
62. SCIENTIFIC AND CONTROLLING INSTRUMENTS 63. OPTICAL, OPTHALMIC AND PHOTOGRAPHIC EQUIPMENT	.40 .20	.48 .22	.31	•58	.57 .60	•51 •58	•57 •60
64. MISCELLANEOUS MANUFACTURING	.71	• 76	.84	1.03	1.02	1.03	1.02
65. TRANSPORTATION AND WAREHOUSING	3.01	2.99	3.03	3.11	3.09	3.11	3.09
66. COMMUNICATIONS, EXCEPT BROADCASTING	1.05	1.15	1.26	1.72	1.67	1.73	1.67
67. RADIO AND TELEVISION BROADCASTING	2.00	2.08	2.10	* 2•22	2.11	2.22	. *.
69. WHOLESALE AND RETAIL TRADE	15.12	15.06	15.52	15.15	15.06	15.15	2.11 15.06
70. FINANCE AND INSURANCE	2.69	2.62	2.75	2.85	2.74	2.85	2.74
71. REAL ESTATE AND RENTAL	9.34	9.46	9.46	11.88	11.49	11.88	11.49
72. HOTELS, PERSONAL AND REPAIR SERVICES, EXCEPT AUTO 73. BUSINESS SERVICES	2.19 .71	2.12	2.08 .71	2.17 .79	2.05 .77	2.17 .78	2.05
74. RESEAPCH AND DEVELOPMENT	.08	.07	.07	.08	10	.08	•17
75. AUTOMOBILE REPAIR AND SERVICES	1.03	. 95	.90	• 90	.85	.90	- 85
76. AMUSEMENTS	.79	.72	•66	.62	.58	•62	•58
77. MEDICAL, EDUCATIONAL AND NONPROFIT ORGANIZATIONS	4.79	4.69	4.81	5.75	5.46	5.76	5.46
78. FEDERAL GOVERNMENT ENTERPRISES	.18	.18	.18	•22 •17	•20 •14	•22 •17	•20 •14
80. GROSS IMPORTS OF GOODS AND SERVICES	-3.24	-3.32	-3.85	-4.47	-4.45	-4.47	-4.45
81. BUSINESS TRAVEL, ENTERTAINMENT AND GIFTS	•00	•00	•00	.00	•00	.00	.00
82. OFFICE SUPPLIES	-05	•06	•05	.10	.08	.10	•09
83. SCRAP, USED AND SECONDHAND GOODS	08	.05	-14 7-72	•13 6-01	-14	-13	•14 5 05
85. REST OF THE WORD INDUSTRY	8.73	8.18	.88	6.01 .98	5.85 .98	6.00 .98	5.85 .98
86. HOUSEHOLD INDUSTRY	.78	.63	•52	•31	.29	.31	.28
87. INVENTORY VALUATION ADJUSTMENT	07	•05	34	.00	.00	•00	• 00
TOTAL **	100.00	100.00	100.00	100.00	100.00	100.00	100.00
See footnotes on p. 129.							

TABLE D.3. INDUSTRIAL COMPOSITION OF PERSONAL CONSUMPTION EXPENDITURES 1958-1962-1965 AND PROJECTED 1980'S

(Millions of 1958 dollars) 1980 1980 1980 1980 3 percent 3 percent 4 percent 4 percent 1958 ² Industry number and title 1 high model 3 durable 3 model³ durable 3 LIVESTOCK AND LIVESTOCK PRODUCTS...
OTHER AGRICULTURAL PRODUCTS...
FORESTRY AND FISHERY PRODUCTS...
AGRICULTURAL, FORESTRY AND FISHERY SERVICES...
IRON AND FERROALLDY ORES MINING...
NONFERROUS METAL ORES MINING...
COAL MINING... 2,179 1,829 2.110 1.883 2,428 2,297 0 99 261 186 246 102 101 98 9. CRUDE PETROLEUM AND NATURAL GAS...
9. STOME AND CLAY MINING AND QUARRYING...
10. CHEMICAL AND FERTILIZER MINEPAL MINING...
11. NEW CONSTRUCTION...
12. MAINTENANCE AND REPAIR CONSTRUCTION...
13. GRONANCE AND ACCESSIBLES...
14. FOOD AND KINDRED PRODUCTS... 0 47 17 21 22 48 48 201 7,212 1,648 2,543 24,834 2,712 4,847 825 909 7,273 1,662 2,565 4,249 5,113 1,034 7.045 4.985 1,633 2,634 696 743 1,139 11,033 12,719 15.353 25.045 24,306 24,099 2,665 1,698 307 149 174 222 301 299 304 0 6,823 373 2,566 108 2,416 2,606 3,333 6,882 7,284 7,222 205 1,172 50 1.039 2,473 38 109 105 2,991 259 3,372 270 6,065 599 6,014 5,991 10 14 17 26 25 26 25 13,380 13+255 3.704 13,857 13,740 4.669 5,602 9,473 14,618 7.257 8,134 14,159 14,494 14.039 2,022 4.227 4.330 3,453 2,594 2,939 3,562 494 491 480 487 41 34 17 33 11 13 33 34 38. METARY NOVEERINGS METALS TANGETHER STANDARD STANDARD STRUCTURAL METAL PRODUCTS.
40. HEATING PLUMSING AND STRUCTURAL METAL PRODUCTS.
41. STAMPHONGS, SCREW MACHINE PRODUCTS AND BOLTS.
42. OTHER FABRICATED METAL PRODUCTS. 216 205 558 332 562 563 585 581 372 1,096 1,191 1.087 43. ENGINES AND THRRINES. 126 150 199 711 7.05 43. FAGINES AND TURRINES.
44. FARM MACHINERY AND EQUIPMENT.
45. CONSTRUCTION, MINING AND OIL FIELD MACHINERY
46. MATERIALS HANDLING MACHINERY AND EQUIPMENT.
47. METALWORKING MACHINERY AND EQUIPMENT.
48. SPECIAL INDUSTRY MACHINERY AND EQUIPMENT.
49. GENERAL INDUSTRIAL MACHINERY AND EQUIPMENT. 26 0 65 60 64 60 31 0 0 0 0 0 0 58 95 177 194 176 182 669 45 8,479 790 2,371 2,853 3,718 8,894 8-407 8.818 931 9,783 831 9,021 1,826 3,015 9,009 9,690 1.353 1,014 1,755 1,005 401 19.577 951 31.394 33,465 155 31,129 33,179 9,198 13,222 33 2,692 3,079 1.056 1.072 451 612 760 1,975 2,008 1,001 9,298 3,004 64. MISCELLANEOUS MANUFACTURING 64. MISCELLANEOUS MANUFACTURING
55. TRANSPORTATION AND WAREHOUSING.
66. COMMUNICATIONS, EXCEPT BROADCASTING.
67. RAPIO AND TELEVISION BROADCASTING.
68. ELECTRIC, GAS, WATER AND SANITARY SERVICES.
69. WHOLESALE AND RETAIL TRADE.
70. FINANCE AND INSURANCE. 11.724 6,285 3,908 4,918 16.522 16,106 16,383 15,968 22,042 22,609 10,023 22,801 153,969 21,854 8+058 61,493 85,254 16,624 154.024 152.707 13,604 31,997 30,977 31.727 30,712 130,874 128,976 129.769 127,773 /1. MEAL ESTATE AND RENTAL.

72. HOTELS, PERSONAL AND REPAIR SERVICES, EXCEPT AUTO

73. BUSINESS SERVICES

74. RESEARCH AND DEVELOPMENT

75. AUTOMOBILE REPAIR AND SERVICES.

76. AMISEMENTS. 71. REAL ESTATE AND RENTAL. 47,587 39,946 10.747 12.178 2.533 23,681 3,878 22,664 3,759 23,481 22.471 3.727 2,263 4,386 5,378 3,592 9,622 9,541 6,586 9,243 4,818 9,323 77. MEDICAL, EDUCATIONAL AND NONPROFIT ORGANIZATIONS . . 20,445 23,944 28,302 62,542 60,256 62.014 59.741 78. FEDERAL GOVERNMENT ENTERPRISES. . 1,620 1,692 1.634 1,679 512 6,044 405 1.124 3,855 5,209 12,519 12,164 0 -21 -24 0 0 0 0 0 3,335 3,322 3,189 3,613 3,583 3,502 397.699 748,000 741.600 290.063 338,644 758.300 751.900

TABLE D-4. INDUSTRIAL COMPOSITION OF GROSS PRIVATE DOMESTIC INVESTMENT 1 1958, 1962, 1965 AND PROJECTED 1980'S

(Millions of 1958 dollars) 3 percent high durable 3 3 percent basic 4 percent basic 4 percent high Industry number and title 2 1958 1962 1965 model 3 model 3 durable 3 262 738 75 428 19 20 -144 16 14 -5 729 73 732 74 13 53 32 9 15 55 35 15 55 35 54 35 18 32 -17 -22 10 10 -40 21 38 39 53 54 63 60 -1 36,957 84.170 41,236 45.291 74,996 84,896 74.246 0 109 0 494 201 100 248 168 199 14 174 362 732 -104 150 137 629 27 339 735 45 365 737 336 729 200 630 113 130 133 129 20 18 20 HOUSEHOLD FURNITURE
OTHER FURNITURE AND FIXTURES.
PAPER AND ALLIED PRODUCTS, EXCEPT CONTAINERS
PAPERBOARD CONTAINERS AND BOXES
PRINTING AND PUBLISHING.
CHEMICALS AND SELECTED CHEMICAL PRODUCTS.
PLASTICS AND SYNTHETIC MATERIALS. 223 346 130 354 2,585 204 98 351 2,565 202 97 306 725 203 99 177 309 2,748 205 100 127 358 126 355 129 360 -24 69 91 237 357 DRUGS.CLEANING AND TOILET PREPARATIONS. 56 142 244 408 410 405 406 13 153 165 214 265 13 214 215 20 85 -3 37 -5 116 66 640 486 189 635 482 137 -160 -102 553 621 483 616 479 308 142 1,130 -10 23 PRIMARY NUMFERKUUS DELALS DAND ROUGH RETAL CONTAINERS.

HEATING-PLUMBING AND STRUCTURAL METAL PRODUCTS.

STAMPINGS-SCREW MACHINE PRODUCTS AND BOLTS.

OTHER FABRICATED METAL PRODUCTS. 16 545 639 1,501 1,616 1,490 1,692 451 720 714 118 268 654 649 516 1,648 1,246 524 1,648 1,310 416 1,402 1.032 1,023 955 3,453 3,319 1,135 3,193 2,204 2,100 702 2,238 3,660 3,595 1,260 3,590 3,427 3,628 1,126 328 1.860 2,525 3.687 4.078 1,209 -10 1,498 1,288 1,973 2,496 1,761 2,526 12,181 3,335 4,299 417 13,408 3,700 4,740 1,001 12,089 3,310 4,266 414 3,668 1.494 29 174 56 335 7,500 300 7,561 298 7,504 332 7,536 938 1.805 2.007 ELECTRONIC COMPONENTS AND ACCESSORIES

MISCELLANEOUS ELECTRICAL MACHINERY AND EQUIPMENT.

AIRCRAFT AND PARTS.

OTHER TRANSPORTATION EQUIPMENT.

SCIENTIFIC AND CONTROLLING INSTRUMENTS. 202 150 6,657 -21 59 391 707 700 797 410 15,606 3,475 4,400 2,380 15,540 3,231 4,424 2,126 10,813 1,289 2,185 15,473 3,445 4,362 3.046 15,423 3.207 4.391 2.110 1.068 1,103 1,049 OPTICAL, OPTHALMIC AND PHOTOGRAPHIC EQUIPMENT. . . . 168 267 662 3.687 3,840 3.659 3.807 1.353 362 469 690 1,460 1,610 1.449 1.596 6,910 3,816 5,213 14,333 14,004 14,225 13,884 1.209 1.100 1,124 4.104 2.604 4,063 2.582 67 15 85 22 83 84 0 0 0 0 43 0 0 24 -112 0 60 -701 0 -354 -1.000 -900 -990 -1.028 o 0 0 0 0 0 -2,123 99,200 60.901 79.405 186.300 200.200 184,700 198.500

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TABLE D-5. INDUSTRIAL COMPOSITION OF PRODUCER'S DURABLE EQUIPMENT 1 1958, 1962, 1965 AND PROJECTED 1980'S

(Millions of 1958 dollars)									
Industry number and title ²	1958	1962	1965	1980 3 percent basic model 3	1980 3 percent high durable 3	1980 4 percent basic model ³	1980 4 percent high durable ³		
1. LIVESTOCK AND LIVESTOCK PRODUCTS. 2. OTHER AGRICULTURAL PRODUCTS. 3. FORESTRY AND FISHERY PRODUCTS. 4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES. 5. IRON AND FERROALLOY ORES MINING. 6. NONFERROUS METAL ORES MINING. 7. COAL MINING.	0 0 0	000000	0000	000000	0 0 0 0 0	0 0 0 0	0000		
8. CRUDE PETROLEUM AND NATURAL GAS	0 0 0 0	000000000000000000000000000000000000000	000000000000000000000000000000000000000	0000	0 0 0 0	0 0 0 0 0	000000		
15. TOBACCO MANUFACTURES	0 45 0 0 6	0 64 0 0 6	0 62 0 0 6	0 0 167 0 0 5	0 0 190 0 0 5	0 0 166 0 0 5	0 0 188 0 0 5		
22. HOUSEHOLD FURNITURE	126 798 0 0 0 0	142 1,020 0 0 0	165 1,304 0 0 0	280 2,547 0 0 0 0	230 2,703 0 0 0	278 2,525 0 0 0 0	228 2,680 0 0 0 0		
29. DRUGS,CLEANING AND TOILET PREPARATIONS	0 0 0 52 0 5	0 0 14 0 0	0 0 0 22 0 0	0 0 0 34 0 0	0 0 35 0 0	0 0 34 0 0	0 0 35 0 0		
36. STONE AND CLAY PRODUCTS	0 0 10 708 0 166	0 0 0 11 560 0 169	0 0 38 902 0 235	0 0 58 1+190 9 384	0 0 0 66 1,300 0 440	0 0 58 1,180 0 381	0 0 65 1,289 0 436		
43. ENGINES AND TURBINES	576 1,670 1,319 352 1,153 1,468 1,051	474 1,532 1,272 434 1,328 1,848 1,141	534 2,035 2,018 681 2,034 2,397 1,538	818 3,301 3,250 1,120 3,050 3,580 2,550	887 3,500 3,520 1,240 3,440 4,000 2,950	811 3+273 3+222 1+110 3+024 3+550 2+528	879 3+470 3+490 1+229 3+411 3+966 2+925		
50. MACHINE SHOP PRODUCTS	0 1,016 955 1,617 93 25 1,009	0 1,430 1,243 1,918 101 39 1,634	0 2,290 1,635 2,355 149 85 1,721	0 11,710 3,199 4,100 284 209 7,130	0 12,500 3,400 4,500 320 240 7,210	0 11.610 3.172 4.065 282 207 7,119	0 12,393 3,371 4,462 317 238 7,148		
57. ELECTRONIC COMPONENTS AND ACCESSORIES	27 83 3,575 358 1,178 532 163	52 125 5,917 883 1,167 704 252	136 142 8,600 1,119 1,898 958 592	380 309 13,462 3,069 4,127 1,952 3,600	420 350 13,400 3,310 4,100 2,200 3,750	377 306 13,347 3,043 4,002 1,935 3,569	416 347 13,286 3,282 4,065 2,181 3,718		
64. MISCELLANEOUS MANUFACTURING	279 507 352 0 0 3,747	381 640 469 0 0 4,742	406 845 680 0 0 5,927	680 2,232 1,460 0 0 12,763	700 2,500 1,610 0 0 12,424	674 2•213 1•448 9 0 12•654	694 2,479 1,596 0 0 12,318		
71. REAL ESTATE AND RENTAL	0 0 0	0 0 0 0	0 0 0 0	0 0 0 0 0	0000	0 0 0 0 0	0 0 0 0 0		
78. FEDERAL GOVERNMENT ENTERPRISES. 79. STATE AND LOCAL GOVERNMENT ENTERPRISES. 80. GPOSS IMPORTS OF GOIDS AND SERVICES. 81. BUSINESS TRAVEL, ENTERTAINMENT AND GIFTS. 82. OFFICE SUPPLIES. 83. SCRAP, USED AND SECONDHAND GOIDS. 84. GOVERNMENT INDUSTRY.	0 0 16 0 0 -19	0 0 21 0 0 0	9 9 42 0 9 450	0 2 50 0 0 800	0 60 0 3 900	0 50 0 0 792	9 60 0 9 933 0		
85. REST OF THE WORD INDUSTRY	0 0 0 25, 028	0 0 0 31,733	0 0 0 44,002	0 0 0 93,900	0 0 0 98,400	0 0 0 93,100	97.600		

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TABLE D-6. INDUSTRIAL COMPOSITION OF NET EXPORTS 1 1958, 1962, 1965 AND PROJECTED 1980'S

TABLE D-7. INDUSTRIAL COMPOSITION OF PURCHASES BY FEDERAL GOVERNMENT 1958, 1962, 1965 AND PROJECTED 1980'S

(Millions of 1958 dollars)								
Industry number and title ¹	1958 ²	1962	1965	1980 3 percent basic model ³	1980 3 percent high durable ³	1980 4 percent basic model ³	1980 4 percent high durable ³	
1. LIVESTOCK AND LIVESTOCK PRODUCTS. 2. DTHER AGRICULTURAL PRODUCTS. 3. FORESTRY AND FISHERY PRODUCTS. 4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES. 5. IRON AND FERROALLDY ORES MINING. 6. NONFERROUS METAL ORES MINING. 7. COAL MINING.	-3 1,073 -137 45 0 192	5 205 -107 38 0 283 56	6 -412 -200 74 0 277 11	18 37 -358 233 0 412 26	13 26 -244 164 0 343 27	18 37 -355 231 0 409 25	13 26 -241 163 0 340 27	
8. CRUDE PETROLEUM AND NATURAL GAS 9. STONE AND CLAY MINING AND QUARRYING 10. CHEMICAL AND FERTILIZER MINERAL MINING 11. NEW CONSTRUCTION 12. MAINTENANCE AND REPAIR CONSTRUCTION 13. ORDNANCE AND ACCESSORIES 14. FOOD AND KINDRED PRODUCTS	1 10 11 3,388 1,091 3,329	0 0 2 3,448 1,204 3,824 269	0 0 2 2,954 1,453 3,873 313	0 0 7,400 2,695 5,354 708	0 0 0 6,900 2,791 8,358 521	0 0 7,326 2,668 5,314 702	0 0 0 6,841 2,767 8,287 517	
15. TOBACCO MANUFACTURES. 16. BROAD AND NARROW FABRICS, YARN AND THREAD MILLS. 17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS. 18. APPAREL 19. MISCELLANEOUS FABRICATED TEXTILE PRODUCTS. 20. LUMMEE AND WOOD PRODUCTS, EXCEPT CONTAINERS. 21. WOODEN CONTAINERS.	0 51 5 41 103 -6 2	0 34 10 71 77 -6 12	0 80 10 73 98 -9	4 103 12 154 247 -14	6 114 14 132 240 2 19	4 102 12 153 245 -14	6 113 14 131 237 2 18	
22. HOUSEHOLD FURNITURE	25 26 72 5 92 824 13	42 69 54 88 176 678 32	12 63 65 17 105 608 16	10 194 178 49 204 1,119	11 152 132 42 191 1,156	10 192 177 49 202 1,111	11 151 131 42 189 1,146	
29. URUGS.CLEANING AND TOILET PREPARATIONS	150 3 745 130 0 23 3	222 13 912 70 0	247 10 948 61 0 41	693 19 1,049 102 1 30	509 24 1,289 118 1 20	679 19 1,042 101 1 30	505 24 1,278 117 1 20	
36. STONE AND CLAY PRODUCTS 37. PRIMARY IRON AND STEEL MANUFACTURING. 38. PRIMARY NUNFERROUS METALS MANUFACTURING. 39. METAL CONTAINERS. 40. HEATING, PLUMBING AND STRUCTURAL METAL PRODUCTS. 41. STAMPINGS, SCREW MACHINE PRODUCTS AND BOLTS. 42. OTHER FABRICATED METAL PRODUCTS.	5 118 343 18 17 94 132	3 114 46 20 304 79 194	4 112 66 5 257 90	12 198 190 24 389 225 317	9 210 248 27 459 179 262	12 197 189 24 387 223 315	9 208 245 27 456 177 260	
43. ENGINES AND TURBINES. 44. FARM MACHINERY AND EQUIPMENT. 45. CONSTRUCTION, MINING AND GIL FIELD MACHINERY 46. MATERIALS HANDLING MACHINERY AND EQUIPMENT. 47. METALMORKING MACHINERY AND EQUIPMENT. 48. SPECIAL INDUSTRY MACHINERY AND EQUIPMENT. 49. GENERAL INDUSTRIAL MACHINERY AND EQUIPMENT.	288 17 84 139 273 33 203	220 11 143 144 227 35 237	215 12 63 44 138 34	388 50 183 168 327 60 282	427 57 212 194 340 55 320	386 60 183 168 324 50 280	423 57 210 192 337 55 317	
50. MACHINE SHOP PRODUCTS 51. OFFICE.COMPUTING AND ACCOUNTING MACHINES. 52. SERVICE INDUSTRY MACHINES. 53. ELECTRIC INDUSTRIAL EQUIPMENT AND APPARATUS 54. HOUSEHOLD APPLIANCES. 55. ELECTRIC LIGHTING AND MIRING EQUIPMENT. 56. RADIO, TELEVISION AND COMMUNICATION EQUIPMENT.	44 87 73 351 171 89 1+770	51 212 34 245 17 19 3+790	42 424 77 344 18 20 4,264	61 969 118 476 40 1 6,519	71 1,536 110 769 45 12 8,724	61 962 117 473 40 1 6.469	70 1,523 100 762 45 12 8,649	
57. ELECTRONIC COMPONENTS AND ACCESSORIES 58. MISCELLANEOUS ELECTRICAL MACHINERY AND EQUIPMENT. 59. MOTOR VEHICLES AND EQUIPMENT. 60. AIRCRAFT AND PARTS. 61. OTHER TRANSPORTATION EQUIPMENT. 62. SCIENTIFIC AND CONTROLLING INSTRUMENTS. 63. OPTICAL, OPTHALMIC AND PHOTOGRAPHIC EQUIPMENT.	375 113 490 8,047 655 658 168	524 62 562 8•456 943 815 123	460 105 522 7,945 1,009 565 235	615 184 850 8,963 1,052 976 326	1,189 165 1,253 14,159 1,825 1,506	611 183 844 8,896 1,045 969 324	1,178 163 1,242 14,038 1,809 1,493	
64. MISCELLANEOUS MANUFACTURING	41 1,439 169 0 348 645	57 1+834 354 3 486 989 30	47 1,482 411 3 592 981 20	117 2,265 779 0 763 1,566	104 2,965 584 0 707 1,875	116 2,249 774 0 759 1,555	103 2,930 678 0 701 1,859 41	
71. REAL ESTATE AND RENTAL. 72. HUTELS, PERSONAL AND REPAIR SERVICES, EXCEPT AUTO 73. BUSINESS SERVICES 74. RESEARCH AND DEVELOPMENT. 75. AUTOMOBILE REPAIR AND SERVICES. 76. AMUSEMENTS. 77. MEDICAL, EDUCATIONAL AND NONPROFIT ORGANIZATIONS	112 246 492 372 129 18 654	621 297 1+019 344 108 40 697	256 306 691 436 87 42 1,056	623 829 1+279 938 226 55 3+442	526 660 1,829 1,171 167 59 2,806	619 823 1,270 931 224 55 3,417	522 654 1,813 1,161 166 58 2,782	
78. FEDERAL GOVERNMENT ENTERPRISES. 79. STATE AND LOCAL GOVERNMENT ENTERPRISES. 80. GROSS IMPORTS OF GODOS AND SERVICES. 81. BUSINESS TRAVEL ENTERTAINMENT AND GIFTS. 82. OFFICE SUPPLIES. 83. SCRAP, USEO AND SECONDHAND GODOS. 84. GOVERNMENT INDUSTRY.	56 113 2,717 0 74 117 19,951	210 2,799 0 111 196 21,184	51 268 2+461 0 80 10 21,028	260 726 4+260 0 235 100 22+290	211 522 4+604 0 176 100 23+230	258 720 4+228 0 233 99 22+067	209 519 4,564 0 174 116 23,068	
85. REST OF THE WORD INDUSTRY	-307 0 0 53,594	-895 0 0 0 60+015	-473 0 0 57,900	-500 0 0 85,000	-500 0 0 99,800	-495 0 0 84,300	-495 0 0 99,000	

TABLE D-8. INDUSTRIAL COMPOSITION OF PURCHASES OF STATE AND LOCAL GOVERNMENTS 1968, 1962, 1965 AND PROJECTED 1980'S

(Millions of 1958 dollars)								
Industry number and title ¹	1958	1962	1965	1980 3 percent basic model ²	1980 3 percent high durable ²	1980 4 percent basic model	1980 4 percent high durable ²	
1. LIVESTOCK AND LIVESTOCK PRODUCTS. 2. DTHER AGRICULTURAL PRODUCTS. 3. FORESTRY AND FISHERY PRODUCTS. 4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES. 5. IRON AND FERROALLOY ORES MINING. 6. NONFERROUS METAL ORES MINING. 7. COAL MINING.	11 27 0 -68 0 0	15 19 0 -86 0 9	18 25 0 -19 0 77	65 81 3 -467 0 0	56 70 3 -383 0 0	64 80 3 -463 0 0 281	56 69 3 -380 0 0 230	
8. CRUDE PETROLEUM AND NATURAL GAS	0 -12 12 12,069 3,339 4 272	0 -6 6 13,487 3,871 7 304	0 -11 11 15,920 4,187 7 427	0 -42 42 36,000 7,707 29 1,381	0 -36 36 31,200 7,470 25 1,149	0 -42 42 35,640 7,630 29 1,370	0 -36 35 30,934 7,406 25 1,139	
15. TOBACCO MANUFACTURES	0 9 1 92 0 1 0	0 10 1 116 1 1	1 10 2 130 1 1	3 42 6 516 3 6 3	3 36 6 423 3 6 3	3 42 6 512 3 6	3 36 6 418 3 6	
22. HOUSEHOLD FURNITURE	57 126 6 0 173 242	94 226 4 0 204 322	101 292 9 0 343 246	398 816 23 0 1,134 1,447	327 670 20 0 930 1,195	395 899 23 0 1,125 1,435	324 664 20 0 922 1,175	
29. DRUGS, CLEANING AND TOILET PREPARATIONS	179 0 382 75 0 2	189 0 549 129 0 2	250 0 524 136 0 2	780 0 2,530 579 0 5	640 0 2,056 475 0 6	774 0 2,509 574 0 6	635 0 2+037 470 0 6	
36. STONE AND CLAY PRODUCTS	4 1 0 0 5 46	6 2 0 0 4 64	6 1 0 0 0 5 81	26 6 0 0 0 23 253	22 6 0 0 20 20	26 6 0 0 0 23 251	22 6 0 0 2 20 205	
43. ENGINES AND TURBINES	3 17 21 50 5 30	6 30 16 70 11 60	15 22 30 67 25 74	26 102 95 256 45 220 32	22 85 79 210 39 181 28	26 101 94 254 45 218 32	22 84 78 209 39 179 28	
50. MACHINE SHOP PRODUCTS 51. OFFICE, COMPUTING AND ACCOUNTING MACHINES. 52. SERVICE INDUSTRY MACHINES. 53. ELECTRIC INDUSTRIAL EQUIPMENT AND APPARATUS. 54. HOUSEHOLD APPLIANCES. 55. ELECTRIC LIGHTING AND MIRING EQUIPMENT. 56. RADIO, TELEVISION AND COMMUNICATION EQUIPMENT.	35 89 21 5 1 8 62	50 214 38 10 1 13 56	61 187 53 23 2 14 81	180 573 151 42 6 42 309	148 470 125 36 6 36 253	179 568 150 42 6 42 306	147 466 124 36 6 36 251	
57. ELECTRONIC COMPONENTS AND ACCESSORIES	0 33 438 0 38 86 15	0 48 621 0 79 119 29	0 59 819 0 187 200 27	0 164 2•622 0 322 483 92	0 135 2,180 0 264 396 75	0 163 2,600 0 319 479 91	134 2,161 0 262 392 74	
64. MISCELLANEOUS MANUFACTURING	179 402 190 0 486 183	274 406 263 0 473 320 210	346 572 304 0 855 268 287	1,105 1,970 1,178 0 2,260 1,438 1,065	906 1,615 966 0 1,850 1,180 871	1.096 1.954 1.168 0 2,240 1.426 1.056	898 1,601 958 0 1,834 1,170 863	
71. REAL ESTATE AND RENTAL	233 87 555 0 83 -44 311	423 -17 744 0 134 -98 232	429 52 742 0 122 -69 356	1.773 305 3.197 0 609 -187 1,023	1,452 251 2,620 0 500 -154 840	1,758 302 3,170 0 604 -185 1,015	1,440 249 2,598 0 496 -152 833	
78. FEDERAL GOVERNMENT ENTERPRISES	67 6 3 0 132 342 19+078	105 12 4 0 220 474 22+199	111 12 1 0 227 806 26,638	441 48 20 0 911 1,500 47,700	362 42 17 0 748 1,500 45,200	437 48 20 0 903 1,485 47,223	350 42 17 0 742 1,487 44,775	
85. REST OF THE WORD INDUSTRY	0 0 0 40,562	0 C 0 47,466	0 0 0 56,800	0 0 0 125,800	0 0 0 112,400	0 0 0 124,600	0 0 0 111,400	

TABLE D-9. DOMESTIC OUTPUT BY INDUSTRY 1

(Average annual rates of change at producers value in 1958) 1965 to 1980 1957 1947 1947 3 percent basic model 3 3 percent high durable³ 4 percent percent Industry number and title to 1965 to 1957 model 3 durable³ 1.7 1.7 1.8 2.6 2.9 2.4 1.4 1.7 2.2 2.2 3.0 3.0 2.0 1.5 2.5 4.8 1.4 1.5 3.0 5.0 1.8 2.9 4.9 1.7 1.8 3.1 .1 1.8 1.8 6.2 6.2 5.5 2.9 4.2 5.9 4.4 4-2 4.2 5.9 6.1 4.1 5.9 6.0 4.8 5.9 4.7 3.2 3.1 5.6 3.1 6.9 3.4 3.9 3.3 4.2 3.5 3.5 3.6 4.4 3.8 3.7 3.5 3.4 3.5 3.6 3.7 1.4 3.4 . 3 3.5 3.4 3.9 4.7 5.2 5.4 4.7 4.3 5.3 2.4 3.6 4.5 5.4 4.8 4.4 4.3 3.6 6.0 9.0 4.3 5.4 6.8 4.3 5.3 6.7 6.8 9.3 6.8 9.6 7.1 2.6 3.9 4.8 -1.5 1.2 4.8 2.9 4.3 3.3 6.4 -.4 3.4 6.2 6.4 -2.2 -.8 1.2 1.4 4.4 1.9 3.0 5.0 4.8 2.2 1.3 3.1 3.3 1.9 4.3 2.9 2.7 1.6 2.2 1.8 3.1 3.8 1.7 3.0 4.4 4.1 4.0 4.6 3.7 3.8 3.0 2.4 3.9 1.7 3.6 2.4 4.1 2.3 3.4 3.4 4.1 3.4 3.5 1.8 3.0 3.1 4.0 3.4 4.4 4.3 1.8 3.3 5.5 10.5 7.2 3.6 10.3 10.2 10.R 6.8 5.4 5.3 4.9 7.0 2.6 4.1 6.9 5.5 6.8 5.0 5.0 5.0 6.2 6.1 9.2 13.4 12.0 15.2 3.7 6.2 .7 4.5 4.2 7.1 5.7 3.1 4.6 3.7 2.2 5.3 20.2 4.0 6.1 9.0 6.1 63. OPTICAL, OPTHALMIC AND PHOTOGRAPHIC EQUIPMENT. . . . 6.4 8.8 5.6 4.0 5.5 3.9 2.2 1.6 7.1 4.1 5.7 7.0 2.0 6.7 6.9 2.1 6.6 4.7 4.3 6.9 1.9 6.6 6.9 2.0 6.5 10.3 4.6 4.8 4.3 6.4 6.7 4.9 5.0 2.1 5.2 5.2 4.3 6.3 5.9 6.3 6.2 4.6 3.0 2.3 2.3 5.1 4.4 4.1 5.2 77. MEDICAL, EDUCATIONAL AND NONPROFIT ORGANIZATIONS . . 5.0 5.0 5.4 5.1 4.9 5.3 4.9 5.1 5.5 5.1 4.8 .0 2.7 6.8 .0 2.8 6.8 2.7 7.1 2.6 7.1 10.8 -1.3 NA 7.0 NA 7.0 6.9 7.0 .9 NA NA ŇĀ

TABLE D-10. CIVILIAN EMPLOYMENT BY INDUSTRY 1958 TO 1968 AND PROJECTED 1980'S

(Thousands)

	(Thousands			· · · · · · · · · · · · · · · · · · ·		1
Industry number and title	1958	1959	1960	1961	1962	1963
1,2. AGRICULTURE	5,540 106	5,519 104	5,389 107	5,142 108	4,937 108	4,712 107
4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES 5. IRON AND FERROALLOY ORES MINING	206 36	199 33	203 38	208 31	216	216 28
6. NONFERROUS METAL ORES MINING	59 224	52 207	58 195	58 170	56 161	54 157
8. CRUDE PETROLEUM AND NATURAL GAS	350	352	331	324	319	310
9,10. NONMETALLIC MINING AND QUARRYING	120 3,522	125 3,717	128 3,641	125 3,591	123 3,689	3,747
13. ORDNANCE AND ACCESSORIES	158 1,816	204 1,829	220 1,835	244 1,816	264 1,804	266 1,793
15. TOBACCO MANUFACTURES	95	94	94	91	90	89
16. BROAD AND NARROW FABRICS, YARN AND THREAD MILLS 17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS .	610 105	618 113	604 109	581 103	580 105	569 105
18. APPAREL	1,283	1.340	1,338	1,317	1,366	1,375
19. MISCELLANEOUS FABRICATED TEXTILE PRODUCTS 20,21. LUMBER AND WOOD PRODUCTS	127 711	138 752	141 720	142 678	147 695	151 683
22. HOUSEHOLD FURNITURE	273	291	285	275	290	294
23. OTHER FURNITURE AND FIXTURES	108 400	115 414	119 425	113 424	118 429	119 430
25. PAPERBOARD CONTAINERS AND BOXES	165 948	174 961	177 984	178 991	187 1,004	190
27. CHEMICALS AND SELECTED CHEMICAL PRODUCTS 28. PLASTICS AND SYNTHETIC MATERIALS	391 143	394 140	400 155	398 154	403 165	406 175
29. DRUGS, CLEANING AND TOILET PREPARATIONS	198	203	209	213	217	221
30. PAINTS AND ALLIED PRODUCTS	61 224	62 216	63 212	62 202	63 195	63 189
32. RUBBER AND MISCELLANEOUS PLASTICS PRODUCTS	346 41	376 40	382 37	377 37	411	42^ 34
34. FOOTWEAR AND OTHER LEATHER PRODUCTS	320 144	336 154	328 159	324 156	329 160	318 162
36. STONE AND CLAY PRODUCTS	434	456	462	443	450	456
37. PRIMARY IRON AND STEEL MANUFACTURING	847 313	857 332	911 327	833 317	841 332	842 337
39. METAL CONTAINERS	70 429	70 423	71 426	69 415	70 416	70 426
41. STAMPINGS, SCREW MACHINE PRODUCTS AND BOLTS 42. OTHER FABRICATED METAL PRODUCTS	253 344	280 368	287 370	263	282	287
43. ENGINES AND TURBINES	90	90	86	357 79	379 84	386 85
44. FARM MACHINERY AND EQUIPMENT	116	125 162	115 157	112	115	123
46. MATERIALS HANDLING MACHINERY AND EQUIPMENT	145 61	63	64	142 59	62	152 66
47. METALWORKING MACHINERY AND EQUIPMENT	246 164	258 167	275 171	261 165	274 174	283 175
49. GENERAL INDUSTRIAL MACHINERY AND EQUIPMENT	210	227 168	233	223	235	240
50. MACHINE SHOP PRODUCTS	156 133	138	146	177 152	189 159	191 163
52. SERVICE INDUSTRY MACHINES	90 304	97 332	100 344	95 33 9	101 350	102 339
54. HOUSEHOLD APPLIANCES	148 124	157 137	155 141	148 140	150 147	156 153
56. RADIO, TELEVISION AND COMMUNICATION EQUIPMENT	400	453	489	508	555	540
57. ELECTRONIC COMPONENTS AND ACCESSORIES	179 97	213 106	234 107	243 100	266 103	262
59. MOTOR VEHICLES AND EQUIPMENT	607 772	694 722	725 629	633 611	693 639	742 640
61. OTHER TRANSPORTATION EQUIPMENT	218 223	223 241	220 246	209 240	219 249	231 253
63. OPTICAL, OPTHALMIC AND PHOTOGRAPHIC EQUIPMENT	103	107	110	109	112	115
64. MISCELLANEOUS MANUFACTURING	396 2,703	412 2,754	414 2,743	403 2,655	415 2,661	411 2,658
66. COMMUNICATIONS, EXCEPT BROADCASTING	775 89	750 91	750 94	737 96	732 97	727 101
68. ELECTRIC,GAS,WATER AND SANITARY SERVICES 69. WHOLESALE AND RETAIL TRADE	622 13,589	624 13,947	629 14,222	628 14,143	624 14,262	623 14,352
70. FINANCE AND INSURANCE	2,140	2,204	2,284	2,354	2.410	2.474
71. REAL ESTATE AND RENTAL	687 2,390	697 2,400	697 2+465	698 2,533	719 2,582	735 2+63°
73,74. BUSINESS SERVICES, RESEARCH AND DEVELOPMENT 75. AUTOMOBILE REPAIR AND SERVICES	1.527 381	1,656	1,761 426	1,840	1,977	2 • 061 476
76. AMUSEMENTS	603 3,635	624 3,808	635 3,975	660 4,114	668 4,297	675 4,479
•	3,,,,,,	3,		-7.4.7	774.1	**
78. FEDERAL GOVERNMENT ENTERPRISES ²	7,839	8,083	8,353	8,594	8.890	9,225
TOTAL FEDERAL GOVERNMENT 2	2,191	2,233	2,270	2.270	2,340	2,357
TOTAL STATE AND LOCAL GOVERNMENT ²	5,648 2,550	5.850 2.575	6+083 2+554	6,315 2,656	6+550 2+694	6+868 2+656
TOTAL ³	66+032	67,982	68+36P	68,618	69,956	70.731

TABLE D-10. CIVILIAN EMPLOYMENT BY INDUSTRY 1958 TO 1968 AND PROJECTED 1980'S-Continued

TABLE D-10. CIVILIAN EMPLOYMENT BY INDUSTRY 1958 TO 1968 AND PROJECTED 1980'S-Continued

(Thousands)

	(Thousands)			
Industry number and title	3 percent	3 percent	4 percent	4 percent
	basic model ⁴	high durable	basic model 4	high durable
1,2. AGRICULTURE. 3. FORESTRY AND FISHERY PRODUCTS. 4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES. 5. IRON AND FERROALLOY ORES MINING. 6. NONFERROUS METAL ORES MINING. 7. COAL MINING.	2+800 131 257 26 61	2,800 132 260 28 62	2,772 129 255 26 60 98	2,777 131 257 28 61 97
A. CRUDE PETROLEUM AND NATURAL GAS	269	263	265	260
	135	137	134	136
	5,482	5,595	5•427	5,539
	250	351	247	347
	1,799	1,735	1•781	1,718
15. TOBACCO MANUFACTURES. 16. BROAD AND NARROW FABRICS, YARN AND THREAD MILLS. 17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS. 18. APPAREL 19. MISCELLANEOUS FABRICATED TEXTILE PRODUCTS 20.21. LUMBER AND WOOD PRODUCTS 22. HOUSEHOLD FURNITURE.	65	63	64	62
	551	541	545	536
	121	124	120	123
	1,780	1,727	1,762	1,710
	203	198	201	196
	685	702	678	695
	432	448	428	444
23. OTHER FURNITURE AND FIXTURES	208	208	206	206
	556	551	550	545
	245	244	243	242
	1,322	1.307	1•300	1,294
	501	498	496	493
	275	277	272	274
29. DRUGS, CLEANING AND TOILET PREPARATIONS	336	321	333	31A
	75	76	74	75
	155	152	153	150
	763	777	755	769
	25	25	25	25
	312	302	309	290
	218	221	216	219
36. STONE AND CLAY PRODUCTS	591	609	585	603
	851	891	842	892
	492	522	487	517
	90	78	79	77
	618	641	612	634
	405	425	401	421
	535	553	530	547
43. ENGINES AND TURBINES	120	128	119	127
	173	180	171	178
	220	230	218	228
	125	132	124	131
	395	429	391	425
	248	262	246	259
	326	353	323	349
50. MACHINE SHOP PRODUCTS	308	333	305	330
	400	433	396	428
	180	190	178	189
	480	523	475	518
	210	219	208	217
	249	260	247	257
	760	855	752	846
57. ELECTRONIC COMPONENTS AND ACCESSORIES	505	563	5nn	557
	130	134	129	133
	901	933	892	923
	761	1,017	753	1,006
	352	393	348	389
	373	411	369	407
	180	183	179	181
64. MISCELLANEOUS MANUFACTURING	513	512	503	507
	3,117	3+126	3,096	3,095
	972	959	962	949
	163	164	161	162
	724	712	717	705
	20,487	20+501	20,282	20,296
	3,690	3+607	3,653	3,571
71. REAL ESTATE AND RENTAL	949	931	940	922
	3+621	3,509	3•584	3,473
	4+539	4,579	4•495	4,534
	664	652	657	645
	998	956	988	946
	8+458	9,089	8•373	8,009
78. FFOERAL GOVERNMENT ENTERPRISES 2	16,800	16+200	16+632	16,038
	3,000	3+000	2+970	2,970
	13,800	13+200	13+662	13,068
	2,800	2+900	2+770	2,770
	99,600	99+400	98+600	98,400

TABLE D-11. CIVILIAN EMPLOYMENT 1 2 BY INDUSTRY

(Average annual rates of change)						
	1959	1965	3 percent	1965 to 3 percent	1980 4 percent	4 percent
Industry number and title	to 1965	to 1967	basic, model	high durable	basic 3	high 3
1,2. AGRICULTURE	-3.9	-5.7	-2.9	-2.9	-2.9	-2.9
3,4. AGRICULTURAL SERVICES, FORESTRY AND FISHERY	1.6	.4	1.0	1.1	1.0	1.0
5. IRON AND FERROALLOY ORES MINING	-1.6	-1.7	-1.0	5	-1.0	5 .6
6. NONFERROUS METAL DRES MINING	1.2 -5.3	-3.7 7	-2.7	-2.7	-2.7	-2.8
8. CRUDE PETROLEUM AND NATURAL GAS	-2.2	-1.7	9	-1.1	-1.0	-1.1
9,10. NONMETALLIC MINING AND QUARRYING	1 1.2	.4 2	2.1	2.3	•5 2•1	2.2
13. ORDNANCE AND ACCESSORIES	1.7	18.4	.7	3•0 -•2	-1.0	2.9
15. TOBACCO MANUFACTURES	-1.3	.0	-2.0	-2.2	-2.0	-2.2
16. BROAD AND NARROW FABRICS, YARN AND THREAD MILLS	-1.ó	1.8	4	5	š	6
17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS	.3	3.8 1.1	.3 1.4	.5 1.2	.3 1.3	1.1
18. APPAREL	1.3 2.7	3.3	1.5	1.3	1.4	1.3
20. LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS	-1.1 -3.5	-2.1 5.1	-3.6	•2 -3•6	•0 -3•6	-3.6
į daras ir d				2.2		2.1
22. HOUSEHOLD FURNITURE	1.9 1.9	1.4	1.9	3.2	1.9 3.2	3.2
24. PAPER AND ALLIED PRODUCTS, EXCEPT CONTAINERS	1.0	2.9	1.6	1.5	1.5	1.4
25. PAPERBOARD CONTAINERS AND BOXES	2.3 1.6	3.4 2.6	1.5	1.3	1.3	1.3
27. CHEMICALS AND SELECTED CHEMICAL PRODUCTS	. 7	6.7	1.3	1.3	1.3	1.2
28. PLASTICS AND SYNTHETIC MATERIALS	4.5	2.8	2.4	2.4	2.3	2.3
29. DRUGS, CLEANING AND TOILET PREPARATIONS	2.4 1.1	5.0 1.5	2.4	2•1 •9	2.4	2.1
31. PETROLEUM REFINING AND RELATED INDUSTRIES	-2.7	•0	-1.1	-1.2	-1.2	-1.3
32. RUBBER AND MISCELLANEOUS PLASTICS PRODUCTS	-2.4 -2.2	4.6 -2.9	3.2 -2.2	3.3 -2.2	3•2 -2•2	3.3
34. FOOTWEAR AND OTHER LEATHER PRODUCTS	ë	.0	2	4	2	5
35. GLASS AND GLASS PRODUCTS	1.9	1.4	1.6	1.7	1.5	1.6
36. STONE AND CLAY PRODUCTS	.3 1.6	-1.0 .3	1.5	1.7	1.4	1.6
38. PRIMARY NONFERROUS METALS MANUFACTURING	1.7	3.6	2.0	2.4	1.9	2.3
39. METAL CONTAINERS	. 2	4.8 3.3	1.9	2.5	.7 1.8	5
41. STAMPINGS-SCREW MACHINE PRODUCTS AND BOLTS	1.6 2.4	4.1	1.5	2.1	1.5	2.1
42. OTHER FABRICATED METAL PRODUCTS	2.6	3.9	1.5	1.7	1.4	1.6
43. ENGINES AND TURBINES	. 2	6.9 4.9	1.9	2.3	1.8	2.2
44. FARM MACHINERY AND EQUIPMENT	1.8	3.1	1.5	1.8	1.4 1.4	1.7
46. MATERIALS HANDLING MACHINERY AND EQUIPMENT	3.8	5.5	3.1	3.5	3.1	3.4
47. METALWORKING MACHINERY AND EQUIPMENT	3.6 2.7	7.4 3.0	1.5	2.0	1.4 1.5	1.9
49. GENERAL INDUSTRIAL MACHINERY AND EQUIPMENT	2.7	5.3	1.4	1.9	1.3	1.8
50. MACHINE SHOP PRODUCTS	4.0	7.9	2.5	3.1	2.5	3.0
51. OFFICE, COMPUTING AND ACCOUNTING MACHINES	5.6 2.7	11.9	5.1 3.1	5.6 3.5	5.0 3.0	5.5 3.4
53. ELECTRIC INDUSTRIAL EQUIPMENT AND APPARATUS	1.5	7.5	1.9	1.9	1.8	2.4
54. HOUSEHOLD APPLIANCES	. B 4.4	3.0 7.4	1.6 2.3	2.5	1.6 2.2	1.8
55. ELECTRIC LIGHTING AND WIRING EQUIPMENT	3.3	10.1	2.2	3.0	2.1	2.9
57. ELECTRONIC COMPONENTS AND ACCESSORIES	6.3	12.0	3.4	4.1	3.3	4.1
58. MISCELLANEOUS ELECTRICAL MACHINERY AND EQUIPMENT	8 3.3	6.3 -1.6	1.7	1.9	1.6	1.9
60. AIRCRAFT AND PARTS	-2.3	15.7	1.3	3.3	1.3	3.2
61. OTHER TRANSPORTATION EQUIPMENT	3.6 1.4	4.6 6.8	1.6	2.4	1.6	2.3
63. OPTICAL OPTHALMIC AND PHOTOGRAPHIC EQUIPMENT	3.3	9.2	2.2	2.3	2.1	2.2
64. MISCELLANEOUS MANUFACTURING	1.2	1.1	1.0	1.0	.9	•9
65. TRANSPORTATION AND WAREHOUSING	-•2 •6	2.1 4.8	1.5	1.4	1.4	1.4
67. RADIO AND TELEVISION BROADCASTING	3.2	5.7	2.7	2.7	2.6	7.6
68. ELECTRIC,GAS,WATER AND SANITARY SERVICES 69. WHOLESALE AND RETAIL TRADE	.3 1.6	1.3 2.5	.9 1.9	1.9	.8 1.9	1.9
70. FINANCE AND INSURANCE	2.8	3.4	2.4	2.2	2.3	2+1
71. REAL ESTATE AND RENTAL	1.6	1.2	1.4	1.3 1.6	1.3	1.2
73,74. BUSINESS SERVICES.RESEARCH AND DEVELOPMENT	5.5	6.9	4.6	4.7	4.6	4.6
75. AUTOMOBILE REPAIR AND SERVICES	4.3 2.1	2.9	1.9	1.8	1.8 2.2	1.7
76. AMUSEMENTS	4.1	5.7	3.8	3.5	3.7	3.4
78. FEDERAL GOVERNMENT ENTERPRISES 4		[[[
79. STATE AND LOCAL GOVERNMENT ENTERPRISES 4	3.8	6.3	3.5	3.2	3.4	3,1
TOTAL FEDERAL GOVERNMENT*	1.0	7.0	1.6	1.5	1.5	1.5
TOTAL STATE AND LOCAL GOVERNMENT ⁴	4.7 .2	6.1 -2.4	4.0	3.6	3,9	3.6
TOTAL	1.6	2.9	1.9	1.9	1.9	1.9

TABLE D-12. WAGE AND SALARY EMPLOYMENT BY INDUSTRY 1958 TO 1968 AND PROJECTED 1980'S

TABLE D-12. WAGE AND SALARY EMPLOYMENT BY INDUSTRY 1958 TO 1968 AND PROJECTED 1980'S-Continued

(Thousands) Industry number and title .2. AGRICULTURE.
3. FORESTRY AND FISHERY PRODUCTS.
4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES.
5. IRON AND FERROALLOY ORES MINING.
6. NOWERPROUS METAL ORES MINING.
7. COAL MINING. 4,521 4,338 3.963 3,860 3,811 126 29 28 51 28 56 3,186 226 3,050 107 114 121 123 131 1,365 154 604 19. APPAREL
19. MISCELLANEOUS FABRICATED TEXTILE PRODUCTS
20.21. LUMBER AND WOOD PRODUCTS
22. HOUSEHOLD FURNITURE 1.425 1,471 1,461 1,480 13º 470 432 465 1,017 1,063 182 64 184 66 183 67 184 68 183 70 187 557 34 314 35 34 330 175 175 STONE AND CLAY PRODUCTS 36. STONE AND CLAY PRODUCTS.

37. PRIMARY IRON AND STEEL MANUFACTURING...
38. PRIMARY NONFERROUS METALS MANUFACTURING...
39. METAL CONTAINERS.
40. HEATING, PLUMBING AND STRUCTURAL METAL PRODUCTS.
41. STAMPINGS, SCREW MACHINE PRODUCTS AND BOLTS...
42. OTHER FABRICATED METAL PRODUCTS. 389 78 72 435 71 455 77 344 458 424 452 465 136 177 79 149 191 87 337 192 89 343 198 280 88 352 72 283 243 290 191 114 218 125 239 129 245 135 173 57. ELECTRONIC COMPONENTS AND ACCESSORIES 843 624 274 862 753 816 834 299 870 850 605 285 146 301 159 250 130 155 2,488 745 2,532 774 2,593 814 114 2,649 850 2,675 863 123 653 12,160 12,716 13,606 2.526 2,401 2.454 2.638 1,768 1,690 322 575 1,817 1,808 336 591 4,345 1,868 1,961 343 1,919 2,101 353 1,949 2,246 360 4,591 4,171 4.908 78. FEDERAL GOVERNMENT ENTERPRISES²...
79. STATE AND LOCAL GOVERNMENT ENTERPRISES²
84. TOTAL EGVERNMENT ²
TOTAL FEDERAL GOVERNMENT²
TOTAL STATE AND LOCAL GOVERNMENT²
86. HOUSEHOLD INDUSTRY... 9,596 2,348 7,249 10,871 2,564 8,307 2,558 70,557 11,398 2,719 8,679 11,846 2,737 9,109 10.091 2,378

TABLE D-12. WAGE AND SALARY EMPLOYMENT BY INDUSTRY 1958 TO 1968 AND PROJECTED 1980'S-Continued

	(Thousands)	1980		
Industry number and title	3 percent	3 percent	4 percent	4 percent
	basic model ³	high durable 3	basic model 3	high durable ³
1,2. AGRICULTURE	2,800	2,800	2,772	2,772
	78	79	77	78
	152	155	151	154
	25	27	25	27
	60	61	59	60
	90	89	89	88
8. CRUDE PETROLEUM AND NATURAL GAS	245	239	242	236
	130	132	129	131
	4,600	4,713	4,553	4,665
	250	351	247	347
	1,755	1,691	1,737	1,674
15. TOBACCO MANUFACTURES	65	63	64	62
	550	540	544	535
	120	123	119	127
	1.753	1.700	1,735	1.683
	202	197	200	195
	585	602	579	596
	415	431	411	427
23. OTHER FURNITURE AND FIXTURES	200	200	198	198
	555	550	549	544
	245	244	243	242
	1.240	1.225	1•228	1,213
	500	497	495	492
	275	277	272	274
29. DRUGS.CLEANING AND TOILET PREPARATIONS	335	320	332	317
	75	76	74	75
	155	152	153	150
	760	774	752	766
	25	25	25	25
	310	300	307	297
	215	218	213	216
36. STONE AND CLAY PRODUCTS	575	593	569	587
	850	890	841	891
	490	520	485	515
	80	78	79	77
	605	628	599	621
	400	420	396	416
	530	548	525	542
43. ENGINES AND TURBINES	120	128	119	127
	170	177	168	175
	220	230	218	228
	125	132	174	131
	380	414	376	410
	245	259	243	256
	320	347	317	343
50. MACHINE SHOP PRODUCTS	285	310	282	307
	400	433	396	428
	180	190	178	198
	490	523	475	518
	210	219	208	217
	245	256	243	253
	760	855	752	846
57. FLECTRONIC COMPONENTS AND ACCESSORIES	505	563	500	557
	130	134	129	133
	900	932	891	922
	760	1,016	752	1,005
	350	391	346	387
	370	409	366	404
	180	183	178	181
64. MISCELLANEOUS MANUFACTURING	485	484	480	479
	2,900	2,909	2,871	2,880
	970	957	960	947
	160	161	158	159
	710	698	703	691
	17,625	17,639	17,450	17,464
	3,530	3,447	3,494	3,412
71. REAL ESTATE AND RENTAL	730	712	723	705
	2,600	2,488	2,575	2,464
	4,005	4,045	3,967	4,006
	485	473	480	468
	870	828	861	819
	7,900	7,531	7,821	7,456
78. FEDERAL GOVERNMENT ENTERPRISES 2. 79. STATE AND LOCAL GOVERNMENT ENTERPRISES 2. 84. TOTAL GOVERNMENT 2 TOTAL FEDERAL GOVERNMENT 2. TOTAL STATE AND LOCAL GOVERNMENT 2. 86. HOUSEHOLD INDUSTRY.	16,800	16,200	16,632	16.038
	3,000	3,000	2,970	2,970
	13,800	13,200	13,662	13.068
	2,800	2,800	2,770	2,770
	92,200	92,000	91,274	91,074

TABLE D-13. DIRECT REQUIREMENTS PER DOLLAR OF GROSS OUTPUT, 19801

(Prod	ucers values	- 1958 dollar	rs) ²				
Industry number and title ³	Livestock and livestock products	Other agricul- tural products	Forestry and fishery products	Agricul- tural, forestry and fishery	Iron and ferroalloy ores mining	Nonferrous metal ores mining	Coal mining
	1	2	3	services 4	5	6	7
1. LIVESTOCK AND LIVESTOCK PRODUCTS	.1709140	.0797160	•0402940	.1482060	-	-	-
2. OTHER AGRICULTURAL PRODUCTS	.2595610	.0197580	.0882770 .0085320	.3476560]	
4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES	.0173280	.0274190	.0098230	.0004220	-	_	_
5. IRON AND FERROALLOY ORES MINING	-	-	- 1	_	.0793930	.0098590	-
6. NONFERROUS METAL ORES MINING	- -	_ _	-	-	.0303980	.1604170	-
7. COAL MINING	•0002340	.0000250	-	-	.0037040	.0010170	.1193040
8. CRUDE PETROLEUM AND NATURAL GAS	.0000280	.0028830 .0013550	.0000370	.0000010	-	-0000560 -0009460	.000515G
11. NEW CONSTRUCTION	-	-	-	-	-	-	-
12. MAINTENANCE AND REPAIR CONSTRUCTION	.0047810	.0073940	.0001750	.0012430	.0004960	.0009200	.0008610
13. ORDNANCE AND ACCESSORIES	.1267000	.0001210	.0133060	.0047540	_	_	_
	1220.000	***************************************		***************************************		1	
15. TOBACCO MANUFACTURES	-	. .	-	-	- -	-	
16. BROAD AND NARROW FABRICS, YARN AND THREAD MILLS 17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS	.0002300	.0003050	.0066200	.0039790	.0001150	.0014090	.0006650
18. APPAREL	0002300			-	-	_	-
19. MISCELLANEOUS FABRICATED TEXTILE PRODUCTS	.0002840	.0013610	-	-	-	-	-
20. LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS	.0000710	.0000680	- 1		.0045970	-0006470	.006825C
21. WOODEN CONTAINERS	_	.0019070	i - ,	.0000210	-	-	-
22. HOUSEHOLD FURNITURE	-	-	- 1	_	-	-	-
23. OTHER FURNITURE AND FIXTURES	-	-] -	-	-	-	-
24. PAPER AND ALLIED PRODUCTS, EXCEPT CONTAINERS	0005355	000117	.0044450	.0012570	.0000210	.0003980	.0022980
25. PAPERBOARD CONTAINERS AND BOXES	.0005300	.0001130	.0051520	.0039450 .0000160	.0000360	.0003170	.000546C
27. CHEMICALS AND SELECTED CHEMICAL PRODUCTS	.0019820	.0939490	.0041330	.0002090	.0101980	.0382590	.0008320
28. PLASTICS AND SYNTHETIC MATERIALS	-	-	-	-	-	-	-
20 DOUGE CASANING AND TOTACT COSTADATIONS	0033300	_	_	0000360	.0000050	.0000880	_
29. DRUGS, CLEANING AND TOILET PREPARATIONS	.0023300	-	.0010560	.0000340	.0000080	.0001620	.0003340
31. PETROLEUM REFINING AND RELATED INDUSTRIES	.0013730	.0270400	.0112470	.0016740	.0078850	.0074030	.0091250
32. RUBBER AND MISCELLANEOUS PLASTICS PRODUCTS	.0020270	.0254430	.0047160	.0002350	.0011070	-0029620	.0182360
33. LEATHER TANNING AND INDUSTRIAL LEATHER PRODUCTS	-						
34. FOOTHEAR AND OTHER LEATHER PRODUCTS	.0000280	.0001350	.0000070	.000001C	.0000020	.0000030	.0000030
39. GEN33 AND GEN33 PRODUCTS:	10001210	,	_			1	
36. STONE AND CLAY PRODUCTS	.0000400	.0010800	-	-	.0049540	.0094690	.002275C
37. PRIMARY IRON AND STEEL MANUFACTURING			-	-	-0112860	.0313080	.0050170
38. PRIMARY NONFERROUS METALS MANUFACTURING	.0000360	.0000330 .0004970	1 :		.0013950	.0081790	.0059410
40. HEATING, PLUMBING AND STRUCTURAL METAL PRODUCTS	-	-	-	_	.0009100	.0003670	.0003800
41. STAMPINGS, SCREW MACHINE PRODUCTS AND BOLTS	.0007180	_	-	-	.0001910	.0003990	.0049420
42. OTHER FABRICATED METAL PRODUCTS	.0010880	.0016500	.0003770	.0057090	.0006590	.0010400	-0050510
43. ENGINES AND TURBINES		l <u>-</u>	.0000660	_	.0002790	.0003850	-
44. FARM MACHINERY AND EQUIPMENT	.0003860	.0056320	-	-	-	-	1 -
45. CONSTRUCTION, MINING AND OIL FIELD MACHINERY	-	-	-	-	.0167790	.0234710	.0330540
46. MATERIALS HANDLING MACHINERY AND EQUIPMENT	_	1 -	_		.0000650 .0000600	.0003830 .0005460	.0059190
47. METALWORKING MACHINERY AND EQUIPMENT	_	1 -	_		0000000	.0000050	.0034770
49. GENERAL INDUSTRIAL MACHINERY AND EQUIPMENT	-	1 -	-	-	.0003520	.0019050	.C01819C
50 W.C. 110 BOOM 100				_	0000170	0001070	00000070
50. MACHINE SHOP PRODUCTS	.0001050	.0001730		l -	.0000670	.0001070	.0002970
52. SERVICE INDUSTRY MACHINES	-		-	_	-	-	i -
53. ELECTRIC INDUSTRIAL EQUIPMENT AND APPARATUS	-	-	-	-	.0006160	.0038550	.0064220
54. HOUSEHOLD APPLIANCES	.0000640	.0000450	.0000590	-	.0003010	.0004120	.0015830
56. RADIO, TELEVISION AND COMMUNICATION EQUIPMENT	.0000030			I -	.0009380		**********
		I				I	1
57. ELECTRONIC COMPONENTS AND ACCESSORIES	.0003020	.0009800]	-	.0001930	-0001420	.0001060
59. MOTOR VEHICLES AND EQUIPMENT	.0003020	.0013570		-	.0023830	.0007850	.0021070
60. AIRCRAFT AND PARTS		-	-	i -	-	-	-
61. OTHER TRANSPORTATION EQUIPMENT	-	.0001060	.0090620	-	.0015290	-	.0034060
62. SCIENTIFIC AND CONTROLLING INSTRUMENTS 63. OPTICAL, OPTHALMIC AND PHOTOGRAPHIC EQUIPMENT] -	_	-	.0001640	.0003590 .0000540	.0000560
				1			
64. MISCELLANEOUS MANUFACTURING	.0000440			.0003350	.0000090	.0000050	.0014750
65. TRANSPORTATION AND WAREHOUSING	.0139570 .0024840		.0095830	.0059320 .0051470	.0856290	.0236870 .0019600	.0035300
67. RADIO AND TELEVISION BROADCASTING	-		-] -	-	-
68. ELECTRIC, GAS, WATER AND SANITARY SERVICES	.0067110			.0007750	.0663780	.0718510	.051725C
69. WHOLESALE AND RETAIL TRADE	.0379610				.0125540	.0256650 .0127330	.031793C
	1	Ì					Į.
71. REAL ESTATE AND RENTAL	.0072730	.0523710	.0197220	.0095870	.0559210	.0192210	.0203970
72. HOTELS, PERSONAL AND REPAIR SERVICES, EXCEPT AUTO	.0023660	.0363620	.0590100	.0032090	.0007050	.0008380	.0002380
73. BUSINESS SERVICES	-0023660	.0363620	- 0390100	-0032040	.0003950	.0003370	.0002460
75. AUTOMOBILE REPAIR AND SERVICES	.0019610	.0019400	-	-	-	-	.0006120
76. AMUSEMENTS				-	.0000190	.0000230	-000005C
77. MEDICAL, EDUCATIONAL AND NONPROFIT ORGANIZATIONS	.0064250	.0006240	.0005810	.0006870	.0007620	+0009970	.0011760
78. FEDERAL GOVERNMENT ENTERPRISES	.0001350	.0001300	-0004820	.0006220	.0005690	.0007450	.0009550
79. STATE AND LOCAL GOVERNMENT ENTERPRISES	.0000180	.0000310	.0000520	.0001150	.0000680	-0002920	.0002280
80. GROSS IMPORTS OF GOODS AND SERVICES 81. BUSINESS TRAVEL, ENTERTAINMENT AND GIFTS	.0102980	.0100450			.3039930	•1794240 •0031840	.0007910
82. OFFICE SUPPLIES	.0005040				.0028290 .0001830	.0002500	.0002960
TOTAL4							.3746530

TABLE D-13. DIRECT REQUIREMENTS PER DOLLAR OF GROSS OUTPUT, 1980 1-Continued

(Prod	ucers values	- 1958 dolla	rs)-				
Industry number and title ³	Crude petroleum and natural gas	Stone and clay mining and quarrying	Chemical and fertilizer mineral mining	New construction	Maintenance and repair construction	Ordnance and accessories	Food and kindred products
	8	9	10	11	12	13	14
1. LIVESTOCK AND LIVESTOCK PRODUCTS	- - -	-	-	.0042950	- - -	-	.2264340 .0719960 .0042020
4. AGRICULTURAL FORESTRY AND FISHERY SERVICES	.0000170	.0002490 .0005900 .0016820	.0006060 .0005120 .0008360	-	- - - -		.0006450
8. CRUDE PETROLEUM AND NATURAL GAS	.0664300 - -	.0073210 .0004190	.0020360 .0159740 .0574550	.0125060	.0062950	- - -	.0000560 .0001340
11. NEW CONSTRUCTION	.0003790	.0012000	.0005580	.0001250	.0000580	.0015860 .0630760	.0019100
15. TOBACCO MANUFACTURES	-	-	.0000970	.0002500	-	-	.000007C
17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS	.0002060	.0000290 - -	-	.0000700	.0000630	.0001050 .0005340	.0000090 .0005660 .0013920
20. LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS	.0005180	.0000180	.0004030	.0534850	.0228660	.0002370 .0004180	.0000550 .0006750
22. HOUSEHOLD FURNITURE 23. OTHER FURNITURE AND FIXTURES. 24. PAPER AND ALLIED PRODUCTS, EXCEPT CONTAINERS.	.0004150	.0083700	.0051060	.0046060 .0047510 .0065410	.0007030 .0040220	.0000120	.0051470
25. PAPERBOARD CONTAINERS AND BOXES	.0000510 .0000780 .0036380	.0018720 .0003200 .0063480	.0008680 .0000460 .0156750	.0001540 .0068920	.0000750 .0042690	.0033760 .0020490 .0022800	.0158250 .0019290 .0038090 .0022030
29. DRUGS,CLEANING AND TOILET PREPARATIONS30. PAINTS AND ALLIED PRODUCTS31. PETROLEUM REFINING AND RELATED INDUSTRIES32. RUBBER AND MISCELLAMEOUS PLASTICS PRODUCTS	.0000730 .0004720 .0036900 .0028410	.0001240 - .0181270 .0183230	.0001830 -0059950	.0051490 .0142260	.0491090 .0196320 .0039440	.0006380 .0005060 .0021590	.0048240 .0000950 .0029090
33. LEATHER TANNING AND INDUSTRIAL LEATHER PRODUCTS . 34. FOOTWEAR AND OTHER LEATHER PRODUCTS	.0000030 .0000370	.0000030	.0035190 .0000040	.0063160 - .0000270 .0016830	.0000030	.0424260 -0000330 .0008890	.012653C .0000020 .000003C .006769C
36. STONE AND CLAY PRODUCTS	.0003570 .0002630 .0006420	.0623420 .0136480 .0010760	.0004900 .0123870 .0030760	.0791320 .0380840 .0308540	.0323440 .0128230 .0177150	.0026950 .0114480 .0641540	.000043C .0000220 .001351C .022040C
40. HEATING, PLUMBING AND STRUCTURAL METAL PRODUCTS 41. STAMPINGS, SCREN MACHINE PRODUCTS AND BOLTS	.0005660 .0004390 .0045070	.0000090 .0001250 .0005770	.0001780 .0006390 .0008240	.0868410 .0017500 .0155690	.0469300 .0010730 .0030630	.0001940 .0057110 .0101530	.001975C
43. ENGINES AND TURBINES. 44. FARM MACHINERY AND EQUIPMENT. 45. CRNSTRUCTION, MINING AND OIL FIELD MACHINERY	.0012650 - .0032560	.0000010 .0000120 .0337230	.0185380	.0000560 .0000420 .0030010	.0011450	.0009700 .0008890 .0003890	- - -
46. MATERIALS HANDLING MACHINERY AND EQUIPMENT	.0000050 .0005400 .0072850	.0167020 .0000680 -	.0048880 .0000200 - .0014470	.0065900 .0000280 - .0064830	.0005810 .0000110 - .0011590	.0000170 .0109750 .0010050 .0065740	.000207C .000001C .000028C
50. MACHINE SHOP PRODUCTS. 51. DFFICE.COMPUTING AND ACCOUNTING MACHINES. 52. SERVICE INDUSTRY MACHINES.	.0000560	.0004600	•0002550	.0000570	.0000350 - .0041280	.0588700 .0024850 .0041880	.0000200 .000030
53. ELECTRIC INDUSTRIAL EQUIPMENT AND APPARATUS 54. HOUSEHOLD APPLIANCES	.0024820 - .0000670	.0023740	.0050210 - .0000480	.0084800 .0115260 .0162980 .0005680	.0048340 .0056010 .0084130	.0226200 .0002910 .0122960 .0734890	.0001270 -0003600
57. ELECTRONIC COMPONENTS AND ACCESSORIES	.0021660 .0001100 .0008320	.0001870 .0009580	.0001070 .0022170	.0001180 .0002980 .0000410	.0000180 .0003120 .0000140	.0082660 .0003130 .0043680 .2733380	.000059C
61. OTHER TRANSPORTATION EQUIPMENT	.0000580 .0000030	.0001380 .0002220 .0000600	.0002850 .0001960 .0000530	.0000550 .0041090	.0010230	.0028670 .0184600 .0006550	.000002c
64. MISCELLANEOUS MANUFACTURING	.0000410 .0238930 .0002600	.0003790 .0152570 .0021650	.0002090 .0615150 .0024250	.0017970 .0339580 .0023110	.0029640 .0166610 .0012030	.0026420 .0100910 .0061980	.0004850 .0305830 .0041320
68. ELECTRIC, GAS, WATER AND SANITARY SERVICES 69. WHOLESALE AND RETAIL TRADE	.0193680 .0126780 .0094600	.0678680 .0391900 .0105320	.0647720 .0249530 .0058770	.0029450 .0980740 .0084610	.0023060 .0833820 .0028190	.0039050 .0300500 .0083020	.0073560 .0359970 .0051380
71. REAL ESTATE AND RENTAL	.1558800 .0000380 .0336530	.0233750 .0009530 .0100010 .0002530	.0096980 .0008470 .0088580	.0037600 - .0493350 .0002360 .0050930	.0019220 -0041440 .0002440 .0013530	.0040730 .0008330 .0260690 .0007770	.004162C .0005880 .0312690 .0006520 .006188C
76. AMUSEMENTS	.0000010	.0000210 .0010920	.0000220 .0010260	.0011220	.0006870	.0000290 .0011700	.0000170 .0011800
78. FEDERAL GOVERNMENT ENTERPRISES	.0004030 .1036210 .0046540	.0005940 .0009380 .0595560 .0036330	.0007710 .0003140 .1165260 .0067390	.0002510 - .0032700 .003470	.0001330 .0016750 .0001780	.0008090 .0001400 .0142420 .0148970 .0013770	.0004530 .0004630 .0275500 .0040220 .0005530
TOTAL 4.	.4705450						

(Producers values - 1958 dollars) ²							
	Tobacco	Broad and narrow	Miscella- neous		Miscella- neous	Lumber and wood	
Industry number and title 3	manufac-	fabrics, yarn and	textile goods and	Apparel	fabricated	products,	Wooden containers
madota y mandota and the	tures	thread	floor		textile products	except containers	
	15	mills 16	coverings 17	18	19	20	21
1. LIVESTOCK AND LIVESTOCK PRODUCTS	_	.0044980	.0058650	_	-	-	-
2. OTHER AGRICULTURAL PRODUCTS	.1428390	.0410360	.0013080	.0005820 .0054730	-0003730	.0231710 .0665840	_
4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES	-	-	-	-	-	.0009440	-
5. IRON AND FERROALLOY ORES MINING		- '		-	-	.0000290	_
7. COAL MINING	.0002340	.0014730	.0006200	.0000470	-	.0001950	-
8. CRUDE PETROLEUM AND NATURAL GAS	-	-	.0000200	-	-	.0000170	-
10. CHEMICAL AND FERTILIZER MINERAL MINING	-	.0000660	.0000090	.0000220		.0000090	-
11. NEW CONSTRUCTION	.0000530	.0006180	-0001520	-000547C	.0001450	.0017460	.0000870
13. ORDNANCE AND ACCESSORIES	.0058750	.0021090	.0012400		.0000030	.0000110	-
15. TOBACCO MANUFACTURES	.1549420						_
16. BROAD AND NARROW FABRICS, YARN AND THREAD MILLS	.0001880	.3588220	.1800070	.2641310	.3909060	_	-
17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS 18. APPAREL	-	.0212930	.1012860 .0025800	.0050000 .1596000	.0805870 .0083130	.0001960	.0000150
19. MISCELLANEOUS FABRICATED TEXTILE PRODUCTS 20. LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS	.0002240	.0027960	.0043410 .0000140	.0112960	.0626230 .0000080	.0001550 .2620500	-351567C
21. WOODEN CONTAINERS	.0006900	-0001200		.0000020	-	.0010410	.0321376
22. HOUSEHOLD FURNITURE	-	.0000130	.0020820	.0000030	.0024690	.0017740	.0049770
23. OTHER FURNITURE AND FIXTURES	-0116880	.0000030	.0103070	.0009740	.0018970	.0002490	.0007990
25. PAPERBOARD CONTAINERS AND BOXES	.0118660 .0022040	.0077380	.0059950 .0004700	.0062C0C	.0096310 .0012600	.0041490	.0022270 .0021586
27. CHEMICALS AND SELECTED CHEMICAL PRODUCTS	.0008870	.0461740	.0029200	-0090410	.0002410	.0088050	.0000180
28. PLASTICS AND SYNTHETIC MATERIALS	.0203750	.1984260	.2219300	.0176330	-	.0106220	-
29. DRUGS, CLEANING AND TOILET PREPARATIONS	.0013560 .0000260	.0022670	.0004500 .0004900	.0000940 .0000250	.0007790	.0011270	.0005920
31. PETROLEUM REFINING AND RELATED INDUSTRIES	.0000380 .0062680	.0022140 .0121540	.0014170 .0432810	.0003960 .0050900	.0009310 .0914980	.0095740 .0062080	.006069C
33. LEATHER TANNING AND INDUSTRIAL LEATHER PRODUCTS	.0000260	.0001120	.0000820	.0019370	.0000050	-	-
34. FUOTWEAR AND OTHER LEATHER PRODUCTS	-00000010	.0000230 .0147460	.0003060 .0014380	.000657C	.0022280 .0000140	.0000520 .0011240	.0000060
36. STONE AND CLAY PRODUCTS	.0000060	.0002370	.0007790	.0000110	_	•0037280	.0015040
37. PRIMARY IRON AND STEEL MANUFACTURING 38. PRIMARY NONFERROUS METALS MANUFACTURING	.0011320	.0003530 .0002290	.0004510 .0002130	.0000640	.0003450 .0000330	.0000370	.0393800
39. METAL CONTAINERS	.0012720	-	.0000040	-	-	-	.0000460
40. HEATING, PLUMBING AND STRUCTURAL METAL PRODUCTS 41. STAMPINGS, SCREW MACHINE PRODUCTS AND BOLTS	.0000510	.0000470	.0000930	-	.0000080	.0003500 .0020660	.0005190 .0018140
42. OTHER FABRICATED METAL PRODUCTS	.0014860	.0008060	.0010550	.0011970	.0019530	.0075760	.0063800
43. ENGINES AND TURBINES		-	- -0002980	-	-	.0000260	<u>-</u>
45. CONSTRUCTION, MINING AND DIL FIELD MACHINERY		<u>-</u>	-	-	-	.0000010	-
46. MATERIALS HANDLING MACHINERY AND EQUIPMENT	.0000560	.0001960	.0000040 .0001920	.0000070	.0001780	.0005760 .0001450	.0003110
48. SPECIAL INDUSTRY MACHINERY AND EQUIPMENT	.0000350	.0040800 .0001100	.0005510 .0001030	.000002C	.0005030	.0013260 .0012430	.003492C
50. MACHINE SHOP PRODUCTS	.0000270	.0000360	.0000370	.000001C	.0001010	.0004480	.0004670
51. OFFICE, COMPUTING AND ACCOUNTING MACHINES	-	-	i -	-	.0000080	.0000010	_
53. ELECTRIC INDUSTRIAL EQUIPMENT AND APPARATUS	.0000080	.0000560	.0000570	.00c01cc	-	.0000330	-
54. HOUSEHOLD APPLIANCES	.0001040	.0002580	.0001950	_	.0000430	.0011870	.002067C
56. RADIO, TELEVISION AND COMMUNICATION EQUIPMENT	-	-	-	-	-	-	-
57. ELECTRONIC COMPONENTS AND ACCESSORIES	.0000060	.0000080	.0000070	-0000030	.0000110 .0000170	.0000960	.0001000
59. MOTOR VEHICLES AND EQUIPMENT		-	.0003670	-	.0003040	.0000580	[-
61. OTHER TRANSPORTATION EQUIPMENT	-	.0000020	i -	.000003C	-	.0006650	.0002060
63. OPTICAL, OPTHALMIC AND PHOTOGRAPHIC EQUIPMENT] -	.0000240	.0000180	.0000040	.0039970	.0000190	-
64. MISCELLANEOUS MANUFACTURING	.0011420	.0015660		.0187270	.0171100	.0015550	.0004930
65. TRANSPORTATION AND WAREHOUSING	.0115160	.0194860 .0022870		.0075060 .0040450	.0089540 .0026500	.0420280 .0042220	.0341620 .0023720
67. RADIO AND TELEVISION BROADCASTING	.0014390	.0131390	-	-0039120	.0042640	.0163920	- 0218040
69. WHOLESALE AND RETAIL TRADE	.0117430	.0338890	.0456600	.0364150	.0472590	.0431530	.0495750
70. FINANCE AND INSURANCE	.0020000	.0057730		.0063960	.0043010	.0058970	.0059850
71. REAL ESTATE AND RENTAL	.0011770	.0041450 .0015950	.0011080	.0104950 .0025590	.0097460	.0058370	.008665C
73. BUSINESS SERVICES	.0405780 .0014500	.0130490 .0003240	.0105350	.0133840 .0003240	.0081560	.0082260	-008288C
75. AUTOMOBILE REPAIR AND SERVICES	.0007350	.0006790	.0005340	.0002750	.0015100	.0153500	.0154520
77. MEDICAL, EDUCATIONAL AND NONPROFIT ORGANIZATIONS	.0000090	.0012350		.0013730	.00C0370 .0010810	.0000390	.0000560 .0012770
78. FEDERAL GOVERNMENT ENTERPRISES	.0020360	.0007270		.0017300	.0013000	.0003670	.000868C
79. STATE AND LOCAL GOVERNMENT ENTERPRISES 80. GROSS IMPORTS OF GOODS AND SERVICES	.0000590	.0002270 .0308700		.0000900	.0002860	.0006310	.000517C
81. BUSINESS TRAVEL, ENTERTAINMENT AND GIFTS 82. OFFICE SUPPLIES	.0013020	.0029340	.0031040	.0050370	.0051610	.0052520	.0064460 .0005850
TOTAL 4	.4446230				.0007380 .7916020		.632944C

TABLE D-13. DIRECT REQUIREMENTS PER DOLLAR OF GROSS OUTPUT, 19801—Continued

(Producers values - 1958 dollars) ²								
		Other	Paper and allied	Paperboard	Printing	Chemicals and	Plastics	
Industry number and title ³	Household furniture	furniture and	products,	containers	and	selected	and synthetic	
moustry number and title	lummure	fixtures	except containers	and boxes	publishing	chemical products	materials	
	22	23	24	25	26	27	28	
1. LIVESTOCK AND LIVESTOCK PRODUCTS	_	_	_	_	_		_	
2. OTHER AGRICULTURAL PRODUCTS	-	-	-		-	.0010770	-	
3. FORESTRY AND FISHERY PRODUCTS	_	_	_	-	-	•0058100 -	Ξ	
5. IRON AND FERROALLOY ORES MINING	_		1 :		_	.0044870 .0045140	_	
6. NONFERROUS METAL ORES MINING	.0003350	-	.0015850	.000150C	-	.0050810	.0013710	
8. CRUDE PETROLEUM AND NATURAL GAS	-	-	_	_	-	.0018810	_	
9. STONE AND CLAY MINING AND QUARRYING		_	.0033500 .0014930	_	. :	.0015580 .0362930	.0001140 .0001140	
11. NEW CONSTRUCTION	-		-		- -	-	-	
12. MAINTENANCE AND REPAIR CONSTRUCTION	.0005560	.0002950	.0034630	.0035000	.0034210	.0004750	.0060010	
14. FOOD AND KINDRED PRODUCTS	.0083540	•0000660	.0060660	-0000630	-	.0098500	.0033840	
15. TOBACCO MANUFACTURES	-0566680	.0019130	.0000040	-0000120	.0000630	-0000800	.0009200	
17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS	.0137960	.0179450	.0016080	_	.0014660	.0001700	.000181C	
18. APPAREL	.0003170	.0009490	.0006040 .0020410	.000827C	.0000010	.0003920 .0021270	.C00418C	
20. LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS	.1108680	.0463200 .0000230	.0466530	.0007810	.0000390 .0000010	.0022380	.0002160	
21. WOODEN CONTAINERS	.0000600		.0002230	.0002420	.0000010	.0001090	.C00092C	
22. HOUSEHOLD FURNITURE	.0123540	.0234540 .0142830	.0000140	:	.0002840	.0000010	.000007C	
24. PAPER AND ALLIED PRODUCTS. EXCEPT CONTAINERS 25. PAPERBOARD CONTAINERS AND BOXES	.0035440 .0185530	.0033800 .0186510	.1770410 .0262630	.3873830 .0404260	.1826980 .0050110	.0095730 .0057430	.0342460 .005444C	
26. PRINTING AND PUBLISHING	.0003690	.0010260	.0096700	.006959C	.1319080	.0024810	.0011110	
27. CHEMICALS AND SELECTED CHEMICAL PRODUCTS	.0000640	.001600 .0011110	.0344040 .0204020	.0024070	.0180990	.1972980 .0402940	.3807060 .032228C	
	.0000360	.0000450	.0021230	.0017110	.0005200	-0175090	.011887C	
29. DRUGS, CLEANING AND TOILET PREPARATIONS	.0212970	.0171700	.0002580	-	-	.0036080	.0064070	
31. PETROLEUM REFINING AND RELATED INDUSTRIES 32. RUBBER AND MISCELLANEOUS PLASTICS PRODUCTS	.0021070 .0893280	.0019980 .0344320	.0099390 .0448780	.0050050 .0214220	.0008810 .0024060	.0469370	.0125520 .0175410	
33. LEATHER TANNING AND INDUSTRIAL LEATHER PRODUCTS	.0008050 .0002630	.0009330	-	-	-	.00C0050	-	
34. FOOTHEAR AND OTHER LEATHER PRODUCTS	.0138490	.0000100	.0000830	.0001220 .0018480	.0000370	.0000100 .0014210	.000001G	
36. STONE AND CLAY PRODUCTS	.0025660	.0017140	.0046170	.0000610	.0000140	.0029870	.C00397C	
37. PRIMARY IRON AND STEEL MANUFACTURING	.0213890 .0114490	.1183260 .0158730	.0000930 .0015070	.0005260 .0001350	.0010590	.0039200 .0140120	.0003420	
39. METAL CONTAINERS	.0000060	-	.0000470	.0038100	.0000020	.0066320	.0011430	
40. HEATING, PLUMBING AND STRUCTURAL METAL PRODUCTS 41. STAMPINGS, SCREW MACHINE PRODUCTS AND BOLTS	.0032200	.0128590 .0047190	.0000380	.0008690	.0002160	.0001630 .0006950	.0002340 .0006480	
42. OTHER FABRICATED METAL PRODUCTS	.0539270	.0361070	.0100620	-0023640	.0016590	.0034560	.0013100	
43. ENGINES AND TURBINES	-	.0005580	-	<u>-</u>	-		-	
45. CONSTRUCTION, MINING AND OIL FIELD MACHINERY	-	.0003040	-	[]	.0000280	.0000140 -] [
46. MATERIALS HANDLING MACHINERY AND EQUIPMENT	.0007190	.0000520 .0025980	.0007550	.0005790	.0001040	.0005520 .0006520	.0012670	
48. SPECIAL INDUSTRY MACHINERY AND EQUIPMENT	.0025400	.0003470 .0017390	.0018900	.0032440 .0005130	.0019450 .0000950	.0132010 .0003330	.001135C	
49. GENERAL INDUSTRIAL MACHINERY AND EQUIPMENT			į	1			.000545C	
50. MACHINE SHOP PRODUCTS	-0001610	.0002660	.0004970 .0004720	.0003880	.0000690 .0011120	.0005090 .0016620	.0003920	
52. SERVICE INDUSTRY MACHINES	.0000800	.0099970	.0000380	.0001050	.0004340	.0000870 .0012180	.0006540	
54. HOUSEHOLD APPLIANCES	.0015310 .0009830	.0009140 .0009240	.0012290	.0000820 .0004660	+0001030	.0001140	.000018C	
56. RADIO, TELEVISION AND COMMUNICATION EQUIPMENT	.0002960	.0019590	- 0012250	.0004650	.0005120	-0001140	.0003920	
57. ELECTRONIC COMPONENTS AND ACCESSORIES	.0004430	.0001550	-	-	.0000920	.0000030	-	
58. MISCELLANEOUS ELECTRICAL MACHINERY AND EQUIPMENT	.0000230 .0000440	.0000230 .0023960	.0000220	.0000140 -	.0000160	.0000290 .0000050	.0000066	
60. AIRCRAFT AND PARTS	.0000510	.0009990	_	1 :	.0013310 .0000290	.0000800	<u>-</u>	
62. SCIENTIFIC AND CONTROLLING INSTRUMENTS	.0000420	.0072150	.0003550	_	.0001600	.0004220	.C00298C	
63. OPTICAL, OPTHALMIC AND PHOTOGRAPHIC EQUIPMENT	-	.0000090	.0002700	-	.0048780	.0004210	.002213C	
64. MISCELLANEOUS MANUFACTURING	.0048570	.0157410	.0009170 .0311730	.0009760 .0280810	.0026810 .0139640	.0015090 .0278610	.0006100 .025709C	
66. COMMUNICATIONS, EXCEPT BROADCASTING	.0064680	.0050050	.0036490	.0028100	.0142160	.0050650	.002774C	
68. ELECTRIC, GAS, WATER AND SANITARY SERVICES	.0121250	.0115430	.0619540		.0143850	.0474780	.017815C	
69. WHOLESALE AND RETAIL TRADE	.0508510 .0051280	.0547670 .0050150	.0346040 .0056740	.0339260 .0061320	.0241820 .0093450	.0258620 .0089130	.0197960 .0066850	
71. REAL ESTATE AND RENTAL	.0112430	.0099580	.0037350	i	.0336860	.0090730	.0052480	
72. HOTELS.PERSONAL AND REPAIR SERVICES.EXCEPT AUTO	.0021170	.0016450	.0009420	.0012960	.0013700	.0006120	.0006510	
73. BUSINESS SERVICES	.0040950 .0001170	.0133000	.0159720 .0011070	.0094730 .0010570	.0510240 .0014170	.0249860 .COC6210	.013659C	
75. AUTOMOBILE REPAIR AND SERVICES	.0006960 .0000470	.0016010	.0010410 .0000220	.0008400 .0000320	.0012210	.0016450 .0000170	.0004440	
77. MEDICAL EDUCATIONAL AND NONPROFIT ORGANIZATIONS	.0013090	.0012100	.0011030	.0012580	.0013070	.0010310	.0010760	
78. FEDERAL GOVERNMENT ENTERPRISES	.0005610	.0009400	.0009930	.0008750	.0067280	.0021150	.0043430	
79. STATE AND LOCAL GOVERNMENT ENTERPRISES 80. GROSS IMPORTS OF GOODS AND SERVICES	.0001890 .0001520	.0001660	.0012000 .0994650		.0001580 .0074690	.0005070 .0472300	.0003200 .0218810	
81. BUSINESS TRAVEL, ENTERTAINMENT AND GIFTS	.0065070	.0077020 .0012060		.0049510	.0169550 .00399C0	.0119000	.001498C	
82. OFFICE SUPPLIES	.5931490					.0011200 .6765560		

TABLE D-13. DIRECT REQUIREMENTS PER DOLLAR OF GROSS OUTPUT, 19801-Continued

(Producers values - 1958 dollars) Leather Drugs, Rubber and Petroleum tanning Footwear cleaning Paints and miscella-Glass and refining and related and and other and toilet allied glass Industry number and title 3 industrial leather preparaproducts plastics products industries leather products products tions products 35 .0006650 0003660 .0009170 .0001430 .0000420 .0000700 .0000880 .0021820 .0013220 -0001100 .0003810 .0005960 .0003060 CRUDE PETROLEUM AND NATURAL GAS . .0005490 -0004580 .0033290 .0008820 .0000070 .0000610 .0011250 .0008220 .0002890 .0002530 .0000760 .0001220 .000418C .0003720 .0013820 .0009380 0000540 .0200570 .0005970 .0077730 .0002010 15. TOBACCO MANUFACTURES. .0247540 .0134450 .0050130 .0123280 .0539590 .0001010 .0002070 .0000020 -0000530 .0000560 .0000550 .0003220 .0C03720 .0001510 .0024660 .0010840 .0003880 .0000130 .0004450 .0000730 .0003980 .0012120 .0007610 .0015560 .0007930 .0023030 .0000050 .0000010 .0001340 .0000620 .0002580 .0018440 -0001050 .0000060 .0000010 .0041480 .0073840 .0032010 .0082360 .0021130 .0074800 .0031790 .0025830 .0066830 .0271070 .0012750 .0108590 .0018050 -0041120 .0024260 -0000390 -0016830 -0053350 .0014820 .0610870 .0337330 .0032210 .2919620 .0008290 .1716170 .0475530 0660870 .0116440 0029370 0009920 .0233420 .0003500 .0015660 .0021400 .0016430 .0003470 .0001920 .0000210 .0000140 .0000460 .0089610 .0024180 .0034100 .C022840 .0285330 .0030180 0011460 .0080790 .0037590 .0005160 .0843640 .1347210 .0000170 . 0000030 -000007C .0000080 -0009610 -0685510 .COC0790 .0137860 .0001260 .0129620 .0000330 .0404400 -0017910 .0098110 .0019050 -0044500 .0080370 -0022270 .0276270 .0055650 .0000180 .0001170 .0001710 .0003790 .0020920 .0001470 .0029640 -0141450 .0411420 .0010970 .0005400 0004470 0001180 0004050 .0005830 .0027620 .0000980 .0028760 .0004640 .003860C .0085730 .0013720 -0103310 -0112130 .0013290 .0073190 -003812C 43. ENGINES AND TURBINES. .0000070 .0001110 .0000120 -0000540 .0001720 0000110 .0000230 .000003C .0000250 -0001180 .0001000 .0001380 .0006080 -0005800 .0000860 .001417C .0012020 .0000140 .001429C .0000750 .0002270 .001400C .0001130 .0000200 .0001270 .0000280 .0039400 .0001890 .0001270 .0007620 .0000390 .0002030 .00C023C .0000420 .0000250 .0001760 .0005480 .0005120 .0000290 .0006630 .0000280 ·COC7330 .0000420 .0001740 .0016650 -0008280 .0026000 RADIO, TELEVISION AND COMMUNICATION EQUIPMENT. .0003350 0008620 57. ELECTRONIC COMPONENTS AND ACCESSORIES .0004320 .0008560 .0000030 .0000300 .0000230 .0000200 -0001640 .0000100 .0000230 .0000560 .0000320 .0000140 .0000170 .0000540 0000350 .0024690 .0000740 .0002400 .0000230 0043770 .0001490 0000680 .0020000 -0003280 .0018580 .001050C .0000930 .0000150 .0002920 .0000690 .0013240 .001175C 64. MISCELLANEOUS MANUFACTURING0008220 .0007390 .0004030 .004716C .0005420 .0037240 .0008840 .0186480 .0161480 .0277750 .0402630 .0014670 .0199580 .0097720 .0215010 .0057510 .0064090 -0186740 -0216150 -0083430 -0039370 .0481710 .0102240 .0246440 .0356670 .0252640 .0072140 .0073340 ·C091960 0065560 II. REAL ESTATE AND RENTAL.
72. HOTELS, PERSONAL AND REPAIR SERVICES, EXCEPT AUTO .
73. BUSINESS SERVICES.
74. RESEARCH AND DEVELOPMENT.
75. AUTOMOBILE REPAIR AND SERVICES.
76. AMUSEMENTS. REAL ESTATE AND RENTAL. -0077470 .0111300 .0088610 .009221C .0024680 .0081690 .0005040 .0010990 .0005780 .0013020 .0027960 .0386940 .0016900 -0456730 .1280920 .0284960 .0010950 .0012900 .0053570 .0083390 -0007390 0008420 .0007100 .0029950 .0018780 .0003110 .0014160 .0000170 .0000200 .0000320 -0000240 .0000600 77. MEDICAL EDUCATIONAL AND NONPROFIT ORGANIZATIONS . -0011420 .0012000 .0010770 .0012430 .0010650 .0013370 .001247C 78. FEDERAL GOVERNMENT ENTERPRISES .0020260 .0021800 .0016810 .0008040 .0042160 .0020790 .0024080 .0000850 .0365250 .0050110 .000403C .0306900 .006794C .000281C -0002270 .0003740 .0003200 .1522660 .0065930 .0023840 .0052660 .0094410 .0012780 .0005860 .0011980 .0003620 .0009510 -0004060 .0012180 .0009710 .4677450 .4483970

TABLE D-13. DIRECT REQUIREMENTS PER DOLLAR OF GROSS OUTPUT, 19801—Continued

(Producers values - 1958 dollars)2

(Producers values - 1958 dollars) ²							
	Stone and clay	Primary iron and steel	Primary nonferrous metals	Metal	Heating, plumbing and	Stampings, screw machine	Other fabricated
Industry number and title 3	products	manufac-	manufac-	containers	structural metal	products	metal products
	36	turing 37	turing 38	39	products	and bolts	
	30		36	39	40	41	42
1. LIVESTOCK AND LIVESTOCK PRODUCTS	.0005050	-	_	-	•	-	<u>-</u>
3. FORESTRY AND FISHERY PRODUCTS			-	-	- 1	Ę	
4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES	-	-		-	-	-	-
5. IRON AND FERROALLOY ORES MINING	.0011610	.0468060 .0C03440	.0021610	-	-		.0002480
7. COAL MINING	.0020050	.0109810	.0009550	.0001110	.0001140	.0003740	.CO0272C
8. CRUDE PETROLEUM AND NATURAL GAS	-	_	_	-	_	-	_
9. STONE AND CLAY MINING AND QUARRYING	.0643730 .0029720	.0029810 .0003750	.0004430	<u>-</u>	.0001750	-	.000161C
10. CHEMICAL AND FERTILIZER MINERAL MINING	0029120	-	.0001880] [-	Ī	-0000400
12. MAINTENANCE AND REPAIR CONSTRUCTION	•0004430	.0062090	.0035590	.0024860	.0008930	.0006190	.0005200 .0001890
14. FOOD AND KINDRED PRODUCTS	.0007990	.0003320	.0001540 .0000620		.0001260	.0006790	.0000320
15. TOBACCO MANUFACTURES	_ :	_	_	_	_	_	_
16. BROAD AND NARROW FABRICS, YARN AND THREAD MILLS	.0017650	_	.0015130	-	.0002390	.0000790	.000805C
17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS 18. APPAREL	.0002210	.0000460	.0005440 .0004790	-	.000410 .0008240	.0001120 .0009650	.0011250 .0009230
19. MISCELLANEOUS FABRICATED TEXTILE PRODUCTS	.0003900	.0000930	.0001790	-	.0002800	.0001200	.0000166
20. LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS	.0016300 .0006340	.0009320 .0000710	.0010340	.0003870 .0002100	.0022280 .0004420	.0047880 .0002070	.007343C
	.0000340		_				
22. HOUSEHOLD FURNITURE	.0000010	.0000620	.0000040	.0000150	.0008250	.0002220 .0000960	.0009830 .0006980
24. PAPER AND ALLIED PRODUCTS.EXCEPT CONTAINERS	.0160050	.0023830	.0027660	.0037740	.0018210	.0044110	.003675C
25. PAPERBOARD CONTAINERS AND BOXES	.0089960	.0007590 .0014380	.0007060	.010993C	.0039420	.0091220 .0014310	.0051120 .0024500
27. CHEMICALS AND SELECTED CHEMICAL PRODUCTS	.0264520	.0188120	.0149740	.0000190	.0025070	.0032690	.009509C
28. PLASTICS AND SYNTHETIC MATERIALS	-0108020	.0011680	.0169760	.0048470	-0004850	-0039490	.0008960
29. DRUGS, CLEANING AND TOILET PREPARATIONS	.0063780	.0018840	.0010490	.0025130	.0002800	.0006930	.000325C
30. PAINTS AND ALLIED PRODUCTS	.0011790 .0082590	.0007880	.0007710	.0087530 .0016140	.0027930 .0031470	.0051450 .0062360	.001611C
32. RUBBER AND MISCELLANEOUS PLASTICS PRODUCTS	.0101650	.0030810	.0016720	.0220850	.0020780	.0091620	.0117900
33. LEATHER TANNING AND INDUSTRIAL LEATHER PRODUCTS	.0000620	.0000030	.0000030	.0002600	.0000890 .0000050	.0000810 .0002350	.000064C
35. GLASS AND GLASS PRODUCTS	.0007530	.0000570	.0000300	.0000210	.0054890	.0009880	.000241C
36. STONE AND CLAY PRODUCTS	.1473860	.0085310	.0047230	.0019630	.0061870	•0076450	.006730C
37. PRIMARY IRON AND STEEL MANUFACTURING	.0027000	.2153330	.0118240	.2603710	.1554680	.1435320	.1329180
38. PRIMARY NONFERROUS METALS MANUFACTURING	.0018780	.0188430	.2713510	.1271940 .0064950	.0883610 .0003960	.0508710 .0033960	.0794970 .0006820
40. HEATING, PLUMBING AND STRUCTURAL METAL PRODUCTS	.0006540	.0024020	.0003030	-0048280	•0228590	.0079510	.0085350
41. STAMPINGS, SCREW MACHINE PRODUCTS AND BOLTS	.0012660 .0115950	.0053790	.0081370 .0106580	.011522C .0039280	.0073030 .0298980	.0185930 .0318950	.018007C
43. ENGINES AND TURBINES	_	.0001120	.0000050	_	.0037300	.0011960	.000977C
44. FARM MACHINERY AND EQUIPMENT	.0000290	.0011130	.0000280	-0000410	-0014490	.0008910	.000821C
45. CONSTRUCTION, MINING AND OIL FIELD MACHINERY	.0000590	.0006540	.0000070	-	.0027160 .0011780	.0002450 .0003170	.0025630 .0011730
47. METALWORKING MACHINERY AND EQUIPMENT	.0011860	.0056450	.0064030	.0108750	.0048230	.0099950	.0224270
48. SPECIAL INDUSTRY MACHINERY AND EQUIPMENT	.0007070	.0010670 .0036350	.0001770 .0039100	.0000040 .0070830	.0025510 .0119500	.0004510 .0007180	.0021320 .008248C
			l			,	
50. MACHINE SHOP PRODUCTS	.0006730	.0105830	.0050010	.0070380	.0061060 .0009100	.0054960 .0018050	.004251C
52. SERVICE INDUSTRY MACHINES	.0000680	.0000780	.0002130	.001065C	-0088140	.0018540	.001343C
53. ELECTRIC INDUSTRIAL EQUIPMENT AND APPARATUS	.0000030	.0043210	.0054780 .0005470	.0033890	.0117570 .0138240	.0042830 .0047620	.003829C
55. ELECTRIC LIGHTING AND WIRING EQUIPMENT	.0037000	.0005190	.0058500 .0011180	.0004390	.0021540 .0001210	.0041430 .0002600	.002376C
56. RADIO, TELEVISION AND COMMUNICATION EQUIPMENT							
57. ELECTRONIC COMPONENTS AND ACCESSORIES	.0003410	.0000060	.0002970	.0009380	.0031000 .0000550	.0013350 .0003000	.000108C
59. MOTOR VEHICLES AND EQUIPMENT	.0001990	.0018220	.0014550	.0000190	.0040650	.0267990	.004772C
60. AIRCRAFT AND PARTS	.0001280	.0000550 .0006450	.0000220 .0004770	.0033240	.0014830 .0057620	.0015300 .0002180	.000737C
62. SCIENTIFIC AND CONTROLLING INSTRUMENTS	-0005590	.0003160	•0004850	.000211C	.0115870	-0020130	.0042660
63. OPTICAL, OPTHALMIC AND PHOTOGRAPHIC EQUIPMENT	.0000900	.0000700	.0000490	.0000540	.0001290	.0004720	.0001410
64. MISCELLANEOUS MANUFACTURING	.0025100 .0425360	.0005980	.0014280	.0007470	.0009560 .0152210	.0051790 .0133490	.003086C
66. COMMUNICATIONS, EXCEPT BROADCASTING	.0041280	.0047250	.0036000	.0012940	.0047150	.0031320	.0033730
67. RADIO AND TELEVISION BROADCASTING	.0575030	.0643830	.0287110	-0125570	.0133800	.0187000	-016471C
69. WHOLESALE AND RETAIL TRADE	.0313340	.0299270	.0279700	.0335540	.0369750	.03C0340	.035280C
70. FINANCE AND INSURANCE	.0094660	.0069890	.0069270	.0059880	.0076950	. 0076240	.0063180
71. REAL ESTATE AND RENTAL	.0072620	.0034280	.0036520	.0038170	.0057020	.0076750	.0048720
72. HOTELS, PERSONAL AND REPAIR SERVICES, EXCEPT AUTO 73. BUSINESS SERVICES	.0014010 .0165410	.0010690 .0139050	.0007450	.0008610	.0012410	.0014550 .0151660	.001394C
74. RESEARCH AND DEVELOPMENT	.0011540	.0007420	.0007810	.001033C	.0011360	.0010890	.0011130
75. AUTOMOBILE REPAIR AND SERVICES	.0024180	.0003050 .000260	.0008340	.0047340 .0000190	.0035950 .0000320	.0009830 .0000370	.0014570 .000360
77. MEDICAL, EDUCATIONAL AND NONPROFIT ORGANIZATIONS	.0012300	.0011760	.0011040	.0012160	.0011850	.0011670	.001082C
78. FEDERAL GOVERNMENT ENTERPRISES	.0008180	.0007310	.0004550	-000671C	.0009650	.0009720	.0009040
79. STATE AND LOCAL GOVERNMENT ENTERPRISES	.0013000	.0006830	.0002950	. 0000960	.0002250	.0002710	.0002300
BO. GROSS IMPORTS OF GOODS AND SERVICES	.0254390 .0069800	.0520790 .0031660	.0035850	.0001900 .0026900	.0064800	.0136920 .0075230	.043358C
82. OFFICE SUPPLIES	.0007810	.0005520	.C004760	.000335C	.0006620	.0009180	.0009800
TOTAL4	.5559400	.6289180	.6388990	.6131210	.5582630	-5149150	.5664230

TABLE D-13. DIRECT REQUIREMENTS PER DOLLAR OF GROSS OUTPUT, 1980 - Continued

(Producer values - 1958 dollars) ²							
	Engines and	Farm machinery	Construc- tion, mining and	Materials handling machinery	Metal- working machinery	Special industry machinery	General industrial machinery
Industry number and title ³	turbines	and equipment	oil field machinery	and equipment	and equipment	and equipment	and equipment
	43	44	45	46	47	48	49
1. LIVESTOCK AND LIVESTOCK PRODUCTS	-	-	- '	-	- '	-	-
3. FORESTRY AND FISHERY PRODUCTS	- 1	- •0011990	-	_		-	_
5. IRON AND FERROALLOY ORES MINING	-		-	=	.0001570	=	-
6. NONFERROUS METAL ORES MINING	.0010200	.0009130	.0006660	=		.0000130	.000199C
8. CRUDE PETROLEUM AND NATURAL GAS	-	-		-	-	-	
9. STONE AND CLAY MINING AND QUARRYING	-	.0C01490 -	.0001180	-	-	-	•0023450 -
11. NEW CONSTRUCTION	.0002980	-0006620	.0002230	.0003110	.0020360	.0008950	.0010990
13. ORDNANCE AND ACCESSORIES	-	.0024760 .0000550	.0003210	.0000890	.0002740	.0007660 .0003720	.0001240
15. TOBACCO MANUFACTURES	- -		<u>-</u>	<u>-</u>	- '		_
16. BROAD AND NARROW FABRICS, YARN AND THREAD MILLS 17. MISCELLANEOUS TEXTILE GCODS AND FLOOR COVERINGS	.0000880 .0002150	.0000550	.0000790	.001473C		.0012020	.0005360
18. APPAREL	.0006180	.0006280	.0006780	.0006590	.0009830	.0008900	.0008320
20. LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS	•0002480 -	.0031990 .0001220	•0011420 -	.000717C .0000060	.0012920	.0050220 .0000610	.0013110 .0000240
22. HOUSEHOLD FURNITURE	-	.0000320 .0004160	.0001320	-000326C	.0000270 .0000010	.0000370 .0000160	.000277C
24. PAPER AND ALLIED PRODUCTS, EXCEPT CONTAINERS	.0010690 .0045990	.0005540 .0020450	.0008800	.0006380 .0003580	.0000070	.0020260 .0002880	.0026350 .0015920
26. PRINTING AND PUBLISHING	.0014380 .0000550	.0004420 .0009390	.0004160	.0005630	.0000810	.0009320 .0020440	.000529C
28. PLASTICS AND SYNTHETIC MATERIALS	.0006210	.0C01420	.0004600	.0004800	.0004270	.0006880	.0002590
29. DRUGS, CLEANING AND TOILET PREPARATIONS	.0004580 .0012000	.0005940 .0038250	.0005360	.0007240 .0025970	.0004180 .0000470	.0007060 .0003200	.000432C
31. PETROLEUM REFINING AND RELATED INDUSTRIES 32. RUBBER AND MISCELLANEOUS PLASTICS PRODUCTS	.0037950	.0036350 .0468860	.0042450	.00327CC	.0048940 .0048450	.0053300	.0035450 .0055980
33. LEATHER TANNING AND INDUSTRIAL LEATHER PRODUCTS	.0000970	.0C06950 .0000060	.0000910	.0000670	.0000490 .0000640	.0008010	.000166C
35. GLASS AND GLASS PRODUCTS	.0005020	.0001040	.0000270	.000293C	.0001310	.0000450	.0000500
36. STONE AND CLAY PRODUCTS	.0062330 .0590400	.0051730 .1072240	.0056020 .1184440	.0037100	.0071660 .0661340	.0041150 .0751750	.008816C
38. PRIMARY NONFERROUS METALS MANUFACTURING	.0352140	.0131040	.0100570	.022636C	.0295820 .0002630	.0459790 .0000080	.026806C
40. HEATING.PLUMBING AND STRUCTURAL METAL PRODUCTS 41. STAMPINGS.SCREW MACHINE PRODUCTS AND BOLTS	.0011500 .0184050	.0022730 .0258730	.0174400	.0120270	.0036910	.0104130	.017903C
42. OTHER FABRICATED METAL PRODUCTS	.0012020	.0044550	.0131180	.020652C	.0199040	.0155650	.0181926
43. ENGINES AND TURBINES	.0757790 .0109000	.0335620 .0316770	.0189990 .0113820	.00782CC	.0016720	.0004400	.0093780
45. CONSTRUCTION, MINING AND DIL FIELD MACHINERY 46. MATERIALS HANDLING MACHINERY AND EQUIPMENT	.0242400 .0014390	.0099670 .0004440	.0525720	.0445990 .0475520	.0017020 .0027400	.0065280	.006436C .0086830
47. METALWORKING MACHINERY AND EQUIPMENT	.0168700 .0009630	.0168980 .0023180	.0164230	.014039C	.0575070	.0194170 .0518980	.0151590 .0045920
49. GENERAL INDUSTRIAL MACHINERY AND EQUIPMENT	.0249180	.0648610	.0726220	.0894650	.0428780	.0704590	.086469C
50. MACHINE SHOP PRODUCTS	.0420880	.0212630	.0065250 .0009270	.0229160 .0029360	-0088490 -0000660	-0056600 -0042230	.008214C
52. SERVICE INDUSTRY MACHINES	.0000970 .0172090	.0C03990 .0058740	.0006730	.0019390 .0618570	.0020060	.0048450 .0453460	.008906C
54. HOUSEHOLD APPLIANCES	.0000480 .0004640	.0041230 .0006820	.0002160	.0028920	.0038530	.0015450 .0004820	.001083C
56. RADIO, TELEVISION AND COMMUNICATION EQUIPMENT	.0000890	.0000760	.0009230	.0001820	.0000550	.0112840	.002338C
57. ELECTRONIC COMPONENTS AND ACCESSORIES	-0009380 -0182190	.0009380 .0076960	.0031000 .0016140	.0015860 .0024100	.0051660 .0000960	.0103330 .0004270	.0077500 .0010120
59. MOTOR VEHICLES AND EQUIPMENT	.0251700 .0095140	.0155450 .0019560	.0138580	.0092940 .0018080	.0474210	.0026640	.006175C
61. OTHER TRANSPORTATION EQUIPMENT	-0071020 -0008720	.0015270 .0014080	.0038540	.0031840	.0002200	.0024570 .0020010	
63. OPTICAL, OPTHALMIC AND PHOTOGRAPHIC EQUIPMENT	.0000580	.0000600	.0000630	.0000640	.0001270	.0017630	
64. MISCELLANEOUS MANUFACTURING	.0012980 .0101920	.0009510	.0005780	.0278360	.0024880 .0067540	.0008980 .0104220	.0002830 .0108730
66. COMMUNICATIONS, EXCEPT BROADCASTING	.0028860	.0031170	.0036680	.00379CC	-00894C0	.0102600	.009702C
68. ELECTRIC, GAS, WATER AND SANITARY SERVICES 69. WHOLESALE AND RETAIL TRADE	.0064740 .0252690	.0077110	.0099940	.0069220	.0106700	.0094090 .0346720	.0099670 .0447700
70. FINANCE AND INSURANCE	.0055150	.0078700	.0065940	.0074720	.0073660	.0066500	.005753C
71. REAL ESTATE AND RENTAL	.0040200	.0045610 .0009830	.0049190 .0010250	.0084500	.0158410 .0015320	.0086280 .0013980	.0062940 .0012030
73. BUSINESS SERVICES	.0242630	.0327690	.0208420 .0008190	.0239760	.0181020	.0205510 .0007160	
75. AUTOMOBILE REPAIR AND SERVICES	.0004860	.0010400	.0010220	.0006720 .0000320	.0009190 .0000400	.0016650 .0000380	.0007990 .0000360
77. MEDICAL, EDUCATIONAL AND NONPROFIT ORGANIZATIONS	.0010850	.0011040	.0011570	.0010400	.0011000	.0011210	.0010990
78. FEDERAL GOVERNMENT ENTERPRISES	.0009070 .0001420	.0016950 .0C02940	.0007250 .0001460	.0011630	.0007370	.0008660	
80. GROSS IMPORTS OF GOODS AND SERVICES	.0405310 .0072580	.0854010	.0271930	.0158540	.0269980	.0545540	.038471C
82. OFFICE SUPPLIES	.0008730	.0009700 .6553620	.0009600 .5759440	-0011990	.0010740 .5519330	.0012080	.001180C
TOTAL	1 43373030	1 40333020	1 42125770	, .0721000	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1 .0217330	1 *0115110

(Producers values - 1958 dollars) ²							
	Machine	Office,	Service	Electric industrial	İ	Electric	Radio, television
Industry number and title 3	shop	computing and	industry	equipment	Household appliances	lighting and wiring	and commu-
industry manuscrating	products	accounting machines	machines	and apparatus		equipment	nication equipment
	50	51	52	53	54	55	56
1. LIVESTOCK AND LIVESTOCK PRODUCTS	_	_	_	_		_	
2. OTHER AGRICULTURAL PRODUCTS	-	-	-	-	-	-	-
3. FORESTRY AND FISHERY PRODUCTS]	_] [-	_		_
5. IRON AND FERROALLOY ORES MINING	_	_		-0006240	<u> </u>	.0013940	1 =
7. COAL MINING	.0001350	-	.0003430	.0003370	.0003420	-	.000289C
8. CRUDE PETROLEUM AND NATURAL GAS	_	-		_	i -	_	-
9. STONE AND CLAY MINING AND QUARRYING	.0000260	<u> </u>	-		-	_	:
11. NEW CONSTRUCTION		-	-	.001283C		-	-001284C
12. MAINTENANCE AND REPAIR CONSTRUCTION	.0039770 .0000430	.0007020	-0011750	.0013180	.0006140 .0000060	.0000550	.0149220
14. FOOD AND KINDRED PRODUCTS	-	-	.0000860	-	.0000060	-	-
15. TOBACCO MANUFACTURES	-0000010	.0000600	.0001120	-000287C	.0025230	-	.0002300
17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS	-	.0000030	-	.0003190	.0000740	.0000070	-
18. APPAREL	.0011980 .0000010	-0007780	.0006530 .0000470	.0008330	.0006570	.0008740	.0006530
20. LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS 21. WOODEN CONTAINERS	-	.0005030 .0001470	.0030900 .0022370	.0011900 .0000120	.0015060 .0025120	.0011370	.001612C
	_	_		_	.0001630	0000030	0001000
22. HOUSEHOLD FURNITURE	.0000010	.0001590	.0009210 .0004790	.0000040	.0002370	.0000070	.0091980 .0000060
24. PAPER AND ALLIED PRODUCTS, EXCEPT CONTAINERS	.0000840	.0066470 .0017180	.0039140 .0083190	.0077600 .0038780	.0014960	.0026790 .0171520	.004180C
26. PRINTING AND PUBLISHING	.0001860	.0032610	.0002350 .0065150	.0011850 .0038370	.0006520 .0051820	.0003150 .0053960	.001389C
28. PLASTICS AND SYNTHETIC MATERIALS	-	.0011400	.0009930	-006806C	.0025910	.0233530	.006540C
29. DRUGS, CLEANING AND TOILET PREPARATIONS	.0006510	.0C02190	.0007260	.0001180	.0001910	.0001750	.0003390
30. PAINTS AND ALLIED PRODUCTS	.0099010	.0010050 .0014700	.0051880	.0029880	.0048370	.0048410 .0017300	.0004330 .0011620
32. RUBBER AND MISCELLANEOUS PLASTICS PRODUCTS	.0017750	.0127040	.0218430	.0102360	.0616130	-0194480	.014416C
33. LEATHER TANNING AND INDUSTRIAL LEATHER PRODUCTS	.0002190 .0010630	.0000690 .0000140	.0000960	.0000750 .0000130	.0001690 .0010680	.0001110	.0001160 .0000110
35. GLASS AND GLASS PRODUCTS	.0000480	•0002460	.0027060	.0008620	-0021180	.0274820	.0042160
36. STONE AND CLAY PRODUCTS	.0171180 .0740920	.0026250 .0120600	.0059000 .0344190	.0050930 .0446950	.0077590 .0486480	.0064350 .0516850	.0029660 .0051160
38. PRIMARY NONFERROUS METALS MANUFACTURING	.0527850	.0118290	.0416690	.1001810	.0345360	.0616530	.0136280
39. METAL CONTAINERS	.0018870	.0000220	.0000090 .0233600	.002855C	.0183280	.0000080	.0006130
41. STAMPINGS, SCREW MACHINE PRODUCTS AND BOLTS	.0044060 .0206030	.0050580 .0058180	.0264350 .0219050	.010907C	.0463780 .0284570	.0228740 .0166910	.0106360 .0077990
	.0046900	********	.0014660	.0147950		10220710	
43. ENGINES AND TURBINES	.0005180	.0000140	.0003700	-000162C	.000050	.0002480	-
45. CONSTRUCTION, MINING AND OIL FIELD MACHINERY	.0028330 .0004880	.0000100 .0000230	.0004450 .0014460	.0010C7C	.0003290	.0002700 .0000110	.0001440
47. METALWORKING MACHINERY AND EQUIPMENT	.0158570 .0054940	.0081130 .0046850	.0026130 .0024850	.0102080 .0009960	.0069390	.0048130 .0000070	.0034160 .0002770
49. GENERAL INDUSTRIAL MACHINERY AND EQUIPMENT	.0098310	.0065700	.0189970	.0099870	.0116130	.0014760	.0013370
50. MACHINE SHOP PRODUCTS	.1050810	.0035880	.0013090	.0025610	.0014470	.0023080	.0012970
51. OFFICE, COMPUTING AND ACCOUNTING MACHINES	.0009130	.1116890 .0000120	.0002240 .0551480	.0017080 .0003350	.0001810	.0009000	.0010770
53. ELECTRIC INDUSTRIAL EQUIPMENT AND APPARATUS 54. HOUSEHOLD APPLIANCES	.0050630 .0000950	-0195780	.1008240 .0095350	.0699470 .0007940	.0439110 .0156560	.0342580 .0004520	.0146620 .0004280
55. ELECTRIC LIGHTING AND WIRING EQUIPMENT	.0008230	.0041590	.0067950	.0174530	.0073730	.0407580	.007385C
56. RADIO, TELEVISION AND COMMUNICATION EQUIPMENT	.0006060	.0109530	.0054670	.0129480	.0063390	.0027440	.095982C
57. ELECTRONIC COMPONENTS AND ACCESSORIES	.0012400 .0020220	.1561450 .0004780	.0051660	.0411660 .0023640	.0006720 .0003560	.0048780 .0301950	.3099810 .0003750
59. MOTOR VEHICLES AND EQUIPMENT	.0040730 .0030930	.0000540	.0127060 .0063940	.0015860 .0010600	.0021350 .0001390	.00000080	.0001610 .0080310
61. OTHER TRANSPORTATION EQUIPMENT	.0025320 .0014140	.0045900	.0003620 .0224840	.0040990 .0163190	.0018700 .0348620	.00C0070 .0027950	.0001280 .0097140
63. OPTICAL, OPTHALMIC AND PHOTOGRAPHIC EQUIPMENT	.0001570	.0000890	.0000610	.0006310	.0016320	.0000830	.0021470
64. MISCELLANEOUS MANUFACTURING	.0003270	.0014330	.0016260	.0004610	.0013890	.0051770	.001660C
65. TRANSPORTATION AND WAREHOUSING	.0094280 .0075330	.0063730	.0127220 .0040660	.0101610 .0045520	.0149150 .0055710	.0123100 .0028770	.0094120 .0053180
67. RADIO AND TELEVISION BROADCASTING	.0130630	.0057150	.0125500	.0072020	.0065690	.0053740	.002690C
69. WHOLESALE AND RETAIL TRADE	.0321180	.0419810	.0554110	.03179CC	-0429660	.0624340	.0344060
70. FINANCE AND INSURANCE	.0079150	.0051120	.0077610	.0043650	.0031490	.0041140	.0038800
71. REAL ESTATE AND RENTAL	.0135730 .0018750	.0070630	.0119110 .0056080	.0071210 .0012560	.0048600 .0065020	.0084370	.005292C .0040250
73. BUSINESS SERVICES	.0175640	.0349290 .0007520	.0167490	.036206C .0015170	.0964660 .0015100	.0282870	.0418580
75. AUTOMOBILE REPAIR AND SERVICES	.0016740	+0C02270	.0010790	.0007290	.0003670	.0015020 .0004170	.0002260 .000109C
76. AMUSEMENTS	.0000440 .0012330	.0000350 .0010230	.0000280 .0011110	.0000370 .0011850	.00CC260 .0011990	.0000330 .0011800	.CC00290 .0011360
78. FEDERAL GOVERNMENT ENTERPRISES	.0011520	.0014550	.0010190	.0023480	.0020020	.0013870	.002163C
79. STATE AND LOCAL GOVERNMENT ENTERPRISES	.0001800	.0000970	.0001630	.0001740	.0001900	-0001820	.000094C
80. GROSS IMPORTS OF GOODS AND SERVICES	.0119540 .0081620	.0187300 .0174270	.0027160 .0078350	.011863C	.0003470 .0072370	-0344880 -0092440	.0570970 .0128800
82. OFFICE SUPPLIES	.0009960 .4873220	.0017150 .5569930	.0009570 .6147190	.0015210 .5667980	.0007300 .6567340	.0009450 .5736880	.0013040 .748450C
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TABLE D-13. DIRECT REQUIREMENTS PER DOLLAR OF GROSS OUTPUT, 1980 1-Continued

(Producers values - 1958 dollars) Optical, Scientific Electronic neous Motor Other Aircraft opthalmic electrical vehicles ranspor tation and con-trolling and photoand Industry number and title 3 machinery and accesgraphic parts sories and equipequipment equipmen instruments equipment ment 63 58 60 .0011640 .0012160 .0004010 .0005970 .0001810 .0015760 .0001640 .0006810 .0001620 .0000050 .0000670 .0000290 -0017130 -0003150 .0007210 .0000610 .0027100 .0003410 .0001460 .0082110 -0002450 .0051340 -0183440 .CO1253C .0000010 .0030930 .0001430 000504C .0003150 .0019580 .0005710 .0074710 16. .0036360 .0007030 .0017890 .C00307C APPAREL
MISCELLANEOUS FABRICATED TEXTILE PRODUCTS .
LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS .
WOODEN CONTAINERS . .0012010 .0008310 .000805C 0009450 .C024420 .0007610 .0000220 .0015860 .000063C .0002420 .0004630 .0216710 .0006970 .0000110 -0001240 .0043430 .0000390 .0053260 +0004960 .0000140 .0114210 .0054110 .0001280 .0028760 .0025420 .0011920 .0000030 .0012260 .0003860 .031262C .0067890 -0009540 .0007320 .0003190 -0075420 -006495C .0005410 .0002080 .0004840 .0008010 .0004780 .0005410 .0002500 -02094 .0655730 .0013370 .0129960 .0053520 .0010240 .0008560 .0204610 .0028930 DRUGS, CLEANING AND TOILET PREPARATIONS.0000620 .0000730 .0007720 .0006100 .CC0075C .0006410 .0000060 .0039380 .0008370 .0078510 .0005210 .0002000 .0015390 .0013210 - 0008560 .0020110 .0035840 .0012570 -0025290 .010670C .0081500 .0000360 -0000470 .0002340 .0002850 -0004870 .0000450 .0000130 -0000090 .0000030 .0000100 .0000080 0007240 0003940 .0200700 .0006100 .0055710 .0047160 .0030000 .0104470 .0001220 .0044390 .0089850 -0024660 -0036510 -0077240 .0033330 .0180430 -0116890 .0616200 .0881940 -0164050 .0149080 .0072400 .002810C .1002250 .0288750 .0222610 .038660C .0000010 .0000020 0022420 0012310 .0004490 .0000230 .0006060 .0164190 .0202150 .0182380 .016337C .0032600 .0147330 .0050390 42. OTHER FABRICATED METAL PRODUCTS0129880 .0043440 .0342010 .0099680 .0172670 .0154580 .0095930 43. ENGINES AND TURBINES. .0010610 .0031740 .0014320 .0213460 -0000130 44. FARM MACHINERY AND EQUIPMENT.
45. CONSTRUCTION, MINING AND OIL FIELD MACHINERY
46. MATERIALS HANDLING MACHINERY AND EQUIPMENT.
47. METALWORKING MACHINERY AND EQUIPMENT.
48. SPECIAL INDUSTRY MACHINERY AND EQUIPMENT.
49. GENERAL INDUSTRIAL MACHINERY AND EQUIPMENT. .0039930 .0045500 .0052470 .0001280 .0001410 .0002720 .0005440 .0005220 -0007770 .0006690 .0012530 .0003550 .0002280 .0002540 .000502C .0000040 0044010 -0120160 -0083720 -0205460 -0043170 .0114040 .0041250 .0002220 .001089C .0055760 .0057710 .0010100 .0166580 .0103800 .0014800 .0114860 .0084710 .0115010 .0049630 .0105050 .0044960 .0016560 .0027890 .0013090 .0366640 .0014500 .0006550 .0034020 .0047050 .0000150 .0334060 .0000330 .0234730 .0030960 .0063990 .0016660 .0325760 .0131140 .0010030 .0034120 .0000010 .0011130 .0081380 0043010 .0013310 -0034370 0033220 0038920 .0056910 .0059590 .0016620 .0126470 57. ELECTRONIC COMPONENTS AND ACCESSORIES .0858740 .0274440 .0071790 .0877390 .0003400 .0049390 .0154990 58. MISCELLANEOUS ELECTRICAL MACHINERY AND EQUIPMENT.
59. MOTOR VEHICLES AND EQUIPMENT.
60. AIRCRAFT AND PARTS.
61. OTHER TRANSPORTATION EQUIPMENT. .0037600 .0064050 .1490190 .0012230 .0129020 .0042630 .0009430 .0141750 .0152340 .0007890 .0429690 .0337890 .0183970 .0036500 .2783240 .0000610 .0006840 .0000190 .0006450 .0001780 -0525340 -0011060 -0004020 SCIENTIFIC AND CONTROLLING INSTRUMENTS.....
OPTICAL, OPTHALMIC AND PHOTOGRAPHIC EQUIPMENT... .0C04110 .0157440 0050160 .0076590 .0000380 .0000910 .0581000 .0002900 .0050680 64. MISCELLANEOUS MANUFACTURING . -0015770 .0005510 .0007930 .0017770 .0023650 . 0054390 .0016990 .0119120 .008214C .0144880 .0030900 .0025830 .0029160 .0047570 67. RADIO AND TELEVISION BRCADCASTING .0077610 .0062120 .0069700 .0085950 .0096430 .0039340 0037940 .0543010 .0045010 .0350780 .0291620 .018484C .0474920 .0459630 .0414860 .0181350 .0065040 .0022780 .0051380 .0039540 .0088330 .0018660 .0012300 .0005840 .0014550 .0012730 .0011920 .0344110 .0362280 .0337630 .0607790 -0222830 0570170 .0015610 .0002210 .0009130 .0010100 .0000970 .0031680 .0000170 .0004140 .0003900 .0008120 .0002250 .0004980 0000460 .0000310 .0000140 .0000360 .00000360 .0000350 77. MEDICAL, EDUCATIONAL AND NONPROFIT ORGANIZATIONS .0010960 .0010710 .0010590 .0011830 .0011100 .0011790 78. FENERAL COVERNMENT ENTERPRISES -0030680 .0021020 -0014480 OCCREONO. .0006910 -0010420 0019540 .0002210 .0001570 .0001800 .0002120 .0299980 .0579310 .0473450 .0648890 .04C0200 .0146610 -0098420 .0028380 .0030240 .0073090 .0165300 .0072480 .0010470 .5119970 .5479010 .6306730 .7235890 .5312860 -6955200 -6367820

TABLE D-13. DIRECT REQUIREMENTS PER DOLLAR OF GROSS OUTPUT, 19801 -- Continued

(Producers values - 1958 dollars) Communi -Electric, Miscella-Transpor. Radio and Wholesale gas, water and Finance television broadneous manufacexcept Industry number and title 3 wareinsurance sanitary broadturing housing casting trade casting services 67 .0000480 -0012290 .0009970 .0000420 .0004790 .0015920 .0001400 .0000510 .0001320 .0141870 .0000440 .0002340 CRUDE PETROLEUM AND NATURAL GAS . . STONE AND CLAY MINING AND QUARRYING .0509060 .0000390 .0000680 .0000120 .0000400 .0000070 .0000260 .0000020 .0025890 -0149800 .0248260 -0040130 -0165690 .0069000 .0044330 -0000850 -0000120 0000920 .0028930 .0000210 .0055370 .0013080 negonon. .0000050 .0000250 .0001950 .0165770 .0000600 .0000920 .0000930 .0003150 .0011790 .0000010 .0002500 .CO0839C .0001190 .0004900 .0013550 .0005000 -0014970 .0010420 .0010650 .0002520 .0000160 .0001270 -0005570 .0001390 .0002250 .0004080 .0002100 -0000020 .0001080 .0000930 .0046120 .0035610 .0006110 .0009800 .0053380 .0007960 .0038270 -0347220 0002480 .0012850 -0000250 -C009210 .0048450 .0022420 0096720 0063990 .0002580 .0024130 .0076970 .0000230 .0302220 .0011080 .0358450 .0000030 .0000960 .0000350 DRUGS, CLEANING AND TOILET PREPARATIONS.0027000 .0003620 .0000860 .0000290 .0000320 .0014770 .C00451C 0002410 0066620 .0069810 .0010980 .0000040 .0028250 .0328040 .0013930 .0012870 .0062220 .0029820 .0005580 .0566410 .0005440 .0010460 .0057880 .0020260 .0042000 -0000670 -0000190 .0001560 000010 .0000180 .0000220 .0000070 .000031C .0034870 .0001570 -0020920 .0001130 .0011690 .0012020 .0000740 .0220080 .0437580 .0014040 .0019440 .0002900 .0001620 .0000700 .0003420 .0000160 .0084410 .0003870 .0003810 42. OTHER FABRICATED METAL PRODUCTS -0155130 .0011890 .0002480 .0053900 .0006270 ENGINES AND TURBINES. .00000080 .0022430 .0000880 -0001070 .0001520 .0002400 -0000110 .0005310 .0001750 .0000110 .0006770 .0001460 .00011C0 .0003030 .0002960 GENERAL INDUSTRIAL MACHINERY AND EQUIPMENT. . .0009440 .0004390 .0003070 .0030140 .0003010 .0003330 .0011520 .C00517C .0069770 .0002150 .0013090 -0002800 .0000670 .0000370 -0054050 .0009350 .0005100 0002460 .0025470 .CO05020 .0C02170 .0001310 .C001890 .0008320 .0028890 .0006050 .0097420 .026226C .0009950 57. ELECTRONIC COMPONENTS AND ACCESSORIES .0029760 .0015070 .0008340 .0009380 .0001030 .0001500 HISCELLANDIOUS ELECTRICAL MACHINERY AND EQUIPMENT.
MOTOR VEHICLES AND EQUIPMENT.
AIRCRAFT AND PARTS.
OTHER TRANSPORTATION EQUIPMENT.
SCIENTIFIC AND CONTROLLING INSTRUMENTS. .0001850 .0023000 .0004100 -0000190 -0005320 .000077C .0000370 .0103980 .0026380 -0019300 .0006930 .0015180 .0059480 .0003350 .0001040 .000293C 61. .0000480 -0009140 .0004540 .0000040 -0002410 OPTICAL, OPTHALMIC AND PHOTOGRAPHIC EQUIPMENT. .0000060 .0000090 .0000010 MISCELLANEOUS MANUFACTURING .0558130 .0014530 -0008010 .0059910 -0003190 -0011540 -000876C .0013410 .0015520 .0129410 .0083710 .0221140 .0055480 .0220900 .0171780 .0026290 .00420CC .0120160 .0078420 .0054090 .0087550 0064340 1984920 0350410 .0053670 .0541580 .0043170 .0120470 .0162730 .0198470 .196576G .0277550 .0121990 .C0254C0 .0471620 .0720400 .046654C -0016290 -0022690 .0408120 .0408120 .0014410 .0922970 .0002300 .0240100 .0319080 .0474280 .0208390 0569770 .0002330 .0002390 .0002060 .0003870 75. AUTOMOBILE REPAIR AND SERVICES. .0298240 .0012330 .0009400 .0009430 -0121240 · C028730 .0000390 -0010650 .0009710 .0011010 .0011510 .0011420 .0008900 .0011560 .006341C FEDERAL GOVERNMENT ENTERPRISES .0015620 0015620 0039840 0005680 .0185370 0094830 .GI1835C .0000930 .0002210 .0219940 .0004160 .1132710 .0036610 .0036750 .002703C .1088640 .0031680 .0088420 .0032290 .0016440 .0036770 0148760 .0022290 .0121600 .0027970 .010458C .0013290 .0066500 .6895320 .1578230 .3978240 .66986CC .4978610 -2960080 .487476C

Real estate and repair Business and Autonounce and Amuse and							
Industry number and title 3	Real estate and rental	personal	Business services		Automobile repair and services	Amuse- ments	educational
	71	72	73	74	75	76	77
1. LIVESTOCK AND LIVESTOCK PRODUCTS	.0101000 .0126120 .0000250		- - -	-	- -	.0037670	.0001950 .0002320
4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES 5. IRON AND FERROALLOY ORES MINING	.0000930 .0000800 .0000820	- -	- -	-	-	.0005640	-
7. COAL MINING	.0001730	-	.0010050	-	.0013750	-	-000009C
9. STONE AND CLAY MINING AND QUARRYING	.0001340 .0000230	-	-	-	-	=	-
11. NEW CONSTRUCTION. 12. MAINTENANCE AND REPAIR CONSTRUCTION 13. ORDNANCE AND ACCESSORIES.	.0588910 .0000660	.0025400	.0006290	-	.0134210	.0196200	.026470C
14. FOOD AND KINDRED PRODUCTS	.0010010	.0010670	-	~	-	-	.0073740
16. BROAD AND MARROW FABRICS, YARN AND THREAD MILLS. 17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS. 18. APPAREL. 19. MISCELLANEOUS FABRICATED TEXTILE PRODUCTS. 20. LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS. 21. WOODEN CONTAINERS.	.0002600 .0000940 .0003870 .0000410 .0003810 .0000130	.0102520 .0019930 .0073630 .0096150 .0003870	.0004730 .0001300 .0006330	.00036CC	.0021460 .0001330 .0020910	.0005940	.001070 .0010450 .0015610 .0013650 .0001350
22. HOUSEHOLD FURNITURE	.0000390 .0000140 .0001680 .0001460	.0007590 .0002010 .0119190 .0015520	.0021240 .0002640	.0012650 .0003040	.0004130 .0001190	.0005950 .0001420	- .003719C .000896C
26. PRINTING AND PUBLISHING	.0009380 .0012360 .0001700	.0005440 .0082080 -	.1277980 .0004530 -	.0000900	.0013070 .0000080 -	.0035530	.014434C .000399C -
30. PAINTS AND ALLIED PRODUCTS	.0001760 .0043450 .0007110	.0000080 .0111470 .0057150	.0034030	.0032300	.0080910 .0034190 .0346820	.0006490	.0029830 .0028580
34. FOOTHEAR AND OTHER LEATHER PRODUCTS	.0000580 .0000930	.0004730 .0002530	.0000130	-	.0000050 .0120510	.0014620	.0000960 .0002700
36. STONE AND CLAY PRODUCTS	.0003160 .0003230 .0001760	.0042340 - .0005140	.0000070	-	•0049420 -	-	.0000036
39. METAL CONTAINERS. 40. HEATING-PLUMBING AND STRUCTURAL METAL PRODUCTS. 41. STAMPINGS, SCREW MACHINE PRODUCTS AND BOLTS.	.0000400 .0001480 .0000720	=	=	-	-	-	.0007740
42. OTHER FABRICATED METAL PRODUCTS	.0001070	.0022670	.0000250	-	.0142090	-	.0000176
44. FARM MACHINERY AND EQUIPMENT. 45. CONSTRUCTION, MINING AND OIL FIELD MACHINERY 46. MATERIALS HANDLING MACHINERY AND EQUIPMENT.	.0000800 .0001100 .0000890	•0003480 -	.0027460	=	-	-	=
47. METALWORKING MACHINERY AND EQUIPMENT	.0005440 .0001540 .0001460	.0000430	.0005870	-	.0001190	-	=
50. MACHINE SHOP PRODUCTS	.0001640 .0001240	_	.0000190 .0456960	<u> </u>	.0130490	-	.000009C
52. SERVICE INDUSTRY MACHINES	.0002190	.0034990 .0005650 .0109780	.0059390	.000382C	.0008010	-	-
54. HOUSEHOLD APPLIANCES. 55. ELECTRIC LIGHTING AND WIRING EQUIPMENT. 56. RADIO-TELEVISION AND COMMUNICATION EQUIPMENT.	.0003490 .0000550 .0002270	.0006400 .0009360	.0000030	=	.0044030	-	.000020 .0008950
57. ELECTRONIC COMPONENTS AND ACCESSORIES	.0003200 .0000580 .0003040 .0002130	.0395330 .0003200	.0009380 .0001620 .0001660	•0272890 - -	.0009380 .0160000 .1609550	-0009380 - - -	.0006610 .000551C .000078C
61. OTHER TRANSPORTATION EQUIPMENT	.0000930 .0001910 .0000710	.0006030 .0072080 .0082450	.0004800 - .0085620	.0008720 - -	.0009810 .0027640	.0001360	.0007030 .007886C .C045340
64. MISCELLANEOUS MANUFACTURING	.0002340 .0059270 .0040250 .0002280	.0219350 .0069760 .0074400	.0082820 .0034400 .0663420 .0293880	.0010080 .0003550 .0004210	.0002350 .0088550 .0082210	.0158190 .0037480 .0061480	.0014600 .0049840 .0103410
68. ELECTRIC, GAS, WATER AND SANITARY SERVICES 69. WHOLESALE AND RETAIL TRADE	.0041690 .0176040 .0322130	.0200110 .0435680 .0156910	.0103140 .1834640 .0091850	.0022236	.0346880 .0865940 .0252960	.0077370 .0126810 .0220820	.033381C .0188850 .0112570
71. REAL ESTATE AND RENTAL. 72. HOTELS-PERSONAL AND REPAIR SERVICES, EXCEPT AUTO. 73. BUSINESS SERVICES. 74. RESEARCH AND DEVELOPMENT. 75. AUTOMOBILE REPAIR AND SERVICES. 76. AMUSEMENTS. 77. MEDICAL, EQUICATIONAL AND NONPROFIT ORGANIZATIONS.	.0189700 .0042240 .0232250 .0002330 .0016020 .0016750	.0430200 .0291170 .0329740 .0002410 .0108210	.0268390 .0039370 .0381240 .0002300 .0038400 .0011320	.0020200 .0152010 .0002090 .0009940	.0363140 .0246020 .0002520 .0189520 .0011520	.0466290 -0447750 - - -2485350 -0011440	.0635570 .0048510 .0322150 .C017570 .0016870 .0038990 .0155970
78. FEDERAL GOVERNMENT ENTERPRISES	.0042060 .0068400 - .0006860 .0005620	.0005540 .0015580 - .0094000 .0020490 .4164680	.0204020 .0002400 -0052190 .0105460	.0023480	.0004320 .0027800 - .0027910 .0005210	.0005310 .0002170 .0276830 .0113640 .0015470	.000672C .0005510 .000224C .014737C .004957C
TOTAL ⁴	1	7 10 70 00	.6340390	1 *0010010	.5513710	.4881420	1 *3390300

TABLE D-13. DIRECT REQUIREMENTS PER DOLLAR OF GROSS OUTPUT, 1980 -Continued

(Producers values - 1958 dollars)2

(Produ	cers values -	1958 dollars) ²			
		State and		Business		
	Federal government		Gross	travel,	Office	
Industry number and title 3	enter-	local government	goods and	entertain-	supplies	
massi, minor and title	prises	enter-	services	ment and	auppires	
	priscs	prises	00111000	gifts		
	78	79	80	81	82	-
1. LIVESTOCK AND LIVESTOCK PRODUCTS	.0004330	-	_ :	.0040380	-	
2. OTHER AGRICULTURAL PRODUCTS	.1457460	-		.0097480	_	
3. FORESTRY AND FISHERY PRODUCTS	_	-	-	.0022480	-	
4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES	-	.0001200	-	-	-	
5. IRON AND FERROALLOY ORES MINING	.0004400	-	-	-	_	
6. NONFERROUS METAL ORES MINING	-	-	-	-	-	
7. COAL MINING	.0122250	.0171730	-	-	-	
	1					
8. CRUDE PETROLEUM AND NATURAL GAS		.0041000	-	-	-	
9. STONE AND CLAY MINING AND QUARRYING	.0001000	_	-	-	-	
10. CHEMICAL AND FERTILIZER MINERAL MINING	· -	I	Ξ			
12. MAINTENANCE AND REPAIR CONSTRUCTION	.0031550	.2200650	_	_	_	
13. ORDNANCE AND ACCESSORIES	.0031330	.0000020	_	.0006910	_	
14. FOOD AND KINDRED PRODUCTS	.0645260	.0001110	-	.2894820	-	
15. TOBACCO MANUFACTURES	-	-	-	.018705C	-	
16. BROAD AND NARROW FABRICS, YARN AND THREAD MILLS	-	-	-	-	-	
17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS	-	.0004720	-	-	-	
18. APPAREL	-	.0003240	-	.00C9C1C	-	
19. MISCELLANEOUS FABRICATED TEXTILE PRODUCTS	.0004580		-	- .	-	
20. LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS	-	.0000090	-	.0002390	-	
21. WOODEN CONTAINERS	_	-	-	-	-	
22 MONGEMOND ENDANTTUDE		1			_	
22. HOUSEHOLD FURNITURE	l -		_	-	l <u>-</u>	
23. OTHER FURNITURE AND FIXTURES	.0068100	.0003950	[.0004590	.1966330	
25. PAPER AND ALLIEU PRODUCTS, EXCEPT CUNTAINERS	.0016390	-0003330	I	-000-590		
26. PRINTING AND PUBLISHING	.0096720	.0025550	_	.000943C	.4792550	
27. CHEMICALS AND SELECTED CHEMICAL PRODUCTS	-	.0202570	-	-	.0058400	
28. PLASTICS AND SYNTHETIC MATERIALS	-	.0000080	-	_		
29. DRUGS, CLEANING AND TOILET PREPARATIONS	-	.0006420	-	.0050400	-	
30. PAINTS AND ALLIED PRODUCTS	-	.0000250	-	-	-	
31. PETROLEUM REFINING AND RELATED INDUSTRIES	.0015430	.0083900	- 1		-	
32. RUBBER AND MISCELLANEOUS PLASTICS PRODUCTS	.0002720	.0011530	-	.0002600	.0054890	
33. LEATHER TANNING AND INDUSTRIAL LEATHER PRODUCTS	-	-	-	-	-	
34. FOOTWEAR AND OTHER LEATHER PRODUCTS	.0001590	-	-	.003214C	-	
35. GLASS AND GLASS PRODUCTS	_	_	_	•000324C	-0003620	
36. STONE AND CLAY PRODUCTS	.0029610	.0001270	_	.0002800	_	
37. PRIMARY IRON AND STEEL MANUFACTURING	.002,010	.0004670	- 1	.0002000	.0017390	
38. PRIMARY NONFERROUS METALS MANUFACTURING	-	-	-	_	-	
39. METAL CONTAINERS	-	-	-	-	_	
40. HEATING, PLUMBING AND STRUCTURAL METAL PRODUCTS	-	-	-	_	-	
41. STAMPINGS, SCREW MACHINE PRODUCTS AND BOLTS	-	-	-	_	-	
42. DTHER FABRICATED METAL PRODUCTS	.0007380	-0044500	-	.000524C	.0024800	
43. ENGINES AND TURBINES	-	-	-	-	-	
44. FARM MACHINERY AND EQUIPMENT	-	-	-	-	=	
45. CONSTRUCTION, MINING AND OIL FIELD MACHINERY	-	-	_	-	-	
46. MATERIALS HANDLING MACHINERY AND EQUIPMENT	_	_		_	l <u>-</u>	
48. SPECIAL INDUSTRY MACHINERY AND EQUIPMENT	_	_	_	_	_	
49. GENERAL INDUSTRIAL MACHINERY AND EQUIPMENT	_	_	_	_	_	
THE CONTINUE THOUSTREET HOMENEN HIS EQUITMENTS & & & &						
50. MACHINE SHOP PRODUCTS	.0002750	.0003200	-	-	_	
51. OFFICE, COMPUTING AND ACCOUNTING MACHINES		· · · · ·	-	_	.0114200	
52. SERVICE INDUSTRY MACHINES	-	-	-	-	-	
53. ELECTRIC INDUSTRIAL EQUIPMENT AND APPARATUS	-	-	-		l . .	
54. HOUSEHOLD APPLIANCES	000000	0000	-	.0017206	.0109780	
55. ELECTRIC LIGHTING AND WIRING EQUIPMENT	.0000530	.0000620	-	0070706	l	
56. RADIO, TELEVISION AND COMMUNICATION EQUIPMENT		_	-	.0070730		
57. ELECTRONIC COMPONENTS AND ACCESSORIES	.0002140	.0001030	_	_	l <u>-</u>	
58. MISCELLANEOUS ELECTRICAL MACHINERY AND EQUIPMENT	.0001380	.0002140	-	-	-	
59. MOTOR VEHICLES AND EQUIPMENT	.0024120	.0026330	- 1	-	-	
60. AIRCRAFT AND PARTS	-	-	-	-	-	
61. UTHER TRANSPURTATION EQUIPMENT	-	-	-	-	-	
62. SCIENTIFIC AND CONTROLLING INSTRUMENTS	-	-	-	-001164C	10.57/0	
63. OPTICAL, OPTHALMIC AND PHOTOGRAPHIC EQUIPMENT	-	-	-	.001685C	.1815760	
64. MISCELLANEOUS MANUFACTURING	_	.0000730	_	.0064540	.1263170	
65. TRANSPORTATION AND WAREHOUSING.	.1565150	.0137230	_	.363203C	-1203110	
66. COMMUNICATIONS, EXCEPT BROADCASTING	.0033620	.0061550	_		-	
67. RADIO AND TELEVISION BROADCASTING		_	-	-	-	
68. ELECTRIC, GAS, WATER AND SANITARY SERVICES	.0285270	.1222960	-	-	-	
69. WHOLESALE AND RETAIL TRADE	.0159390	.0089860	-	.0545520	-	
70. FINANCE AND INSURANCE	-0012410	.0090880	-	-	-	
TI OCAL COTATE AND DENTAL		013				
71. REAL ESTATE AND RENTAL	.0095010	.0137760	-	1,0225	-	
72. HOTELS, PERSONAL AND REPAIR SERVICES, EXCEPT AUTO	.0313240	.0015510 .0326720		.1403250	_	
73. BUSINESS SERVICES	.0007670	-0320120		_	_	
75. AUTOMOBILE REPAIR AND SERVICES	.0058870	.0011200] []		_	
76. AMUSEMENTS	*******	-	_	.0187490	_	
77. MEDICAL, EDUCATIONAL AND NONPROFIT ORGANIZATIONS	-	.0000550	- 1	.0065050	-	
78. FEDERAL GOVERNMENT ENTERPRISES	.0015300	.0008210	-	-	-	
79. STATE AND LOCAL GOVERNMENT ENTERPRISES	-0002240	.0001030	-	-	-	
80. GROSS IMPORTS OF GOODS AND SERVICES	-0117960	-	-	•0360960	-	
81. BUSINESS TRAVEL, ENTERTAINMENT AND GIFTS	.0068660 .0067690	.0023450 .0077750		-	l	
82. OFFICE SUPPLIES	.5342170	.5047160	.0000000	.974622C	1.0220890	
TOTAL4	***************************************	*70-71100		•7170ZZU	1.00.20070	
See footnotes on p. 131.						

TABLE D-14. TOTAL EMPLOYMENT (PRIMARY AND INDIRECT)1 PER BILLION DOLLARS OF DELIVERY TO FINAL DEMAND, 19802

(Producers values - 1958 dollars)³

(Produ	icers values -	1958 dollar	s) ³				
Industry number and title ⁴	Livestock and livestock products	Other agricul- tural products	Forestry and fishery products	Agricul- tural, forestry and fishery services	Iron and ferroalloy ores mining	Nonferrous metal ores mining	Coal mining
	1	2	3	4	5	6	7
1. LIVESTOCK AND LIVESTOCK PRODUCTS	36,196 14,130 74 3,684 6 14	3,208 40,249 62 3,500 10 24	1,994 4,481 53,541 1,615 3 7	6,544 16,152 37 113,185 5 12	68 120 38 23 10,268 757 163	64 109 33 25 153 22,560 118	52 98 48 24 12 24 25,453
8. CRUDE PETROLEUM AND NATURAL GAS	137 46 28 0 716 3 2,898	264 108 68 0 754 3	118 18 13 0 266 2 425	130 46 29 0 484 2	167 24 9 0 557 3	185 44 38 0 495 4 74	140 33 5 0 362 4 54
15. TUBACCO MANUFACTURES	1 59 39 25 59 84 41	1 87 62 24 79 114	1 73 129 14 20 69	1 70 95 16 39 71 41	1 23 9 13 10 283	1 78 13 18 14 96	1 60 28 19 9 424
22. HOUSEHOLD FURNITURE	3 2 181 154 421 631 100	4 2 175 82 546 1,531 173	5 2 274 181 602 298 88	3 2 171 160 315 652 98	2 74 26 231 240	3 2 120 43 304 735 78	5 2 150 55 245 114 89
29. DRUGS, CLEANING AND TOILET PREPARATIONS	87 22 82 486 2 13	53 27 170 835 2 19 50	20 27 80 300 1 7 29	35 16 82 396 1 10 37	14 18 70 131 1 4	30 22 73 204 1 5	13 21 61 638 2 7
36. STONE AND CLAY PRODUCTS	71 125 81 107 37 103 141	113 131 98 43 41 57	36 76 49 21 30 31 71	58 95 63 35 27 46 255	245 514 105 7 79 57	454 1,210 308 14 69 91 165	150 469 249 6 78 336 291
43. ENGINES AND TURBINES	10 88 12 7 33 34 27	14 197 20 11 40 74	15 31 9 5 22 20 21	8 83 10 6 28 34 24	30 13 575 17 54 17 88	36 18 842 34 104 42 180	33 22 1•117 268 258 19 217
50. MACHINE SHOP PRODUCTS	59 44 9 30 5 24	69 65 12 41 6 23 26	30 72 12 31 6 15 22	39 35 7 23 4 15	65 26 7 78 5 32 44	106 34 8 215 5 44 22	118 28 9 318 7 93 21
57. ELECTRONIC COMPONENTS AND ACCESSORIES	28 31 53 20 16 16 21	36 38 49 20 16 18 25	33 10 18 14 325 10 23	21 20 28 13 11 11	38 21 68 36 91 22	38 19 42 24 24 35 16	39 18 69 22 151 25
64. MISCELLANEOUS MANUFACTURING	45 1,571 314 76 313 7,726 1,438	55 1,119 332 114 382 7,382 1,386	82 835 271 140 121 3,739 1,458	43 951 309 62 207 4,172	31 4,278 197 41 936 2,627 854	38 1,844 213 51 1,128 4,099 1,427	86 634 143 41 757 4,222 1,037
71. REAL ESTATE AND RENTAL	231 218 2,078 42 253 97 1,163	383 246 3,091 38 183 126 287	196 160 3,815 24 84 126 209	227 155 1,682 25 118 73	378 286 1,101 66 149 76 195	190 348 1,378 73 98 76 256	172 233 1+115 56 88 60 249
78. FEDERAL GOVERNMENT ENTERPRISES	327 227 0 0 0 77,926	392 258 0 0 70+012	321 104 0 0 0 77,476	276 154 0 0 0 150,434	371 587 0 0 28,100	458 636 0 0 0 42,280	376 419 0 0 0 42,413

TABLE D-14. TOTAL EMPLOYMENT (PRIMARY AND INDIRECT)1 PER BILLION DOLLARS OF DELIVERY TO FINAL DEMAND, 1980 2 -- Continued

(Producers values - 1958 dollars) 3 Chemical Stone and petroleum and Maintenance Ordnance Food and clav New fertilizer and repair construction Industry number and title 4 mining and quarrying construction products accessories mining gas 10,371 LIVESTOCK AND LIVESTOCK PRODUCTS. 1. LIVESTOCK AND LIVESTOCK PRODUCTS.
2. OTHER AGRICULTURAL PRODUCTS.
3. FORESTRY AND FISHERY PRODUCTS.
4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES.
5. IRON AND FERROALLOY ORES MINING.
6. NOMERROUS METAL ORES MINING.
7. COAL MINING. 131 1.360 55 35 59 110 26,777 13 23 17 10,352 457 43,300 17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS . 70 APPAREL.

MISCELLANEOUS FABRICATED TEXTILE PRODUCTS.

LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS.

WOODEN CONTAINERS. 2,707 1,165 231 607 497 251 57 114 74 รถ 2,175 2.834 1.194 1,046 49 2,009 559 2,959 1,588 197 171 43. ENGINES AND TURBINES. 43. ENGINES AND IDRBINES.
44. FARM MACHINERY AND EQUIPMENT.
45. CONSTRUCTION, MINING AND OIL FIELD MACHINERY.
46. MATERIALS HANDLING MACHINERY AND EQUIPMENT.
47. METALWORKING MACHINERY AND EQUIPMENT.
48. SPECIAL INDUSTRY MACHINERY AND EQUIPMENT. 1,035 216 1,085 49. GENERAL INDUSTRIAL MACHINERY AND EQUIPMENT. 35 4,720 70 12 44 8 91 107 127 109 1,106 29 2.440 1,238 27 56 32 23 11,535 1.012 64. MISCELLANEOUS MANUFACTURING 3,173 64. MISCELLANEOUS MANUPALIUKING.
65. TRANSPORTATION AND WAREHOUSING.
66. COMMUNICATIONS, EXCEPT BROADCASTING.
67. RADIO AND TELEVISION BROADCASTING.
68. ELECTRIC, GAS, WATER AND SANITARY SERVICES.
69. WHOLESALE AND RETAIL TRADE.
70. FINANCE AND INSURANCE. 1,303 2.602 1,776 2.507 127 150 939 4,892 1,135 1.235 1,357 1,345 1.288 4,179 1,231 26 4,092 3,469 122 173 98 77 75. AUTOMOBILE REPAIR AND SERVICES. 76 556 n

48,045

27,017

27,652

73,943

68,147

87,330

64,039

TABLE D-14. TOTAL EMPLOYMENT (PRIMARY AND INDIRECT)1 PER BILLION DOLLARS OF DELIVERY TO FINAL DEMAND, 19802 —Continued

(Producers values - 1958 dollars) Miscella-Miscella-Lumber and narrow neous Tobacco wood fabrics. textile Wooden manufac-tures fabricated products, goods and floor Apparel Industry number and title 4 yarn and ontainers textile except thread products containers mills coverings 6,917 2,915 115 90 4.860 93 55 63 20 109 48 32.418 6.687 10.457 14.309 16,586 259 254 63,144 590 23 37,919 21 20. LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS. 11 47,468 71 17.315 44,080 90 907 Q 300 419 576 417 554 680 676 553 3.084 2.232 1.334 4.116 77 975 1,739 3,196 441 43. ENGINES AND TURBINES. 43. ENGINES AND TURBINES.

44. FARM MACHINERY AND EQUIPMENT.

45. CONSTRUCTION, MINING AND OIL FIELD MACHINERY

46. MATERIALS HANDLING MACHINERY AND EQUIPMENT.

47. METALWORKING MACHINERY AND EQUIPMENT.

48. SPECIAL INDUSTRY MACHINERY AND EQUIPMENT.

49. GENERAL INDUSTRIAL MACHINERY AND EQUIPMENT. 27 20 15 79 32 35 11 25 57. ELECTRONIC COMPONENTS AND ACCESSORIES 48 11 11 18 29 32 41 33 187 64. MISCELLANEOUS MANUFACTURING . 64. MISCELLANEOUS MANUPACTURING.
65. TRANSPORTATION AND MAREHOUSING.
66. COMMUNICATIONS, EXCEPT BROADCASTING.
67. RADIO AND TELEVISION BROADCASTING.
68. ELECTRIC, GAS, MATER AND SANITARY SERVICES.
69. WHOLESALE AND RETAIL TRADE.
70. FINANCE AND INSURANCE. 1,642 357 87 346 7,255 2,762 399 110 645 2,964 309 65 521 1,051 2,782 2.279 2,971 92 498 70 411 121 8.236 3.799 8,160 7.730 1,523 2,703 137 3,297 3,008 2,502 1,767 1,898 473 77. MEDICAL, EDUCATIONAL AND NONPROFIT ORGANIZATIONS . . 353 359 31,882 72,488 57,924 100,965 91,463 88,594 77,628

TABLE D-14. TOTAL EMPLOYMENT (PRIMARY AND INDIRECT)1 PER BILLION DOLLARS OF DELIVERY TO FINAL DEMAND, 19802 —Continued

(Producers values - 1958 dollars)3 Paper and Chemicals Plastics Other Paperboard allied Printing Household furniture containers and products, selected Industry number and title 4 furniture synthetic publishing fixtures boxes materials containers products 1. LIVESTOCK AND LIVESTOCK PRODUCTS.
2. OTHER AGRICULTURAL PRODUCTS.
3. FORESTRY AND FISHERY PRODUCTS.
4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES.
5. IRON AND FERROALLDY ORES HINING.
6. NONFERROUS METAL ORES MINING.
7. COAL MINING. 351 250 195 50 31 59 66 48 54 23 15 24 54 28 60Š 127 154 2.090 107 86 117 102 34 65 17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS.

19. MISCELLANEOUS FABRICATED TEXTILE PRODUCTS.

20. LUMBER AND MOOD PRODUCTS.EXCEPT CONTAINERS.

21. MOODEN CONTAINERS. 2,530 12 47.420 527 42,131 511 574 22,743 9,291 4,992 1,161 48,128 14,217 725 151 189 29. DRUGS-CLEANING AND TOILET PREPARATIONS. 47 450 1,225 2,610 1.611 1,283 91 1,467 458 41 167 154 28 248 115 3,614 626 192 77 513 1,847 1,403 43. ENGINES AND TURBINES. 43. ENGINES AND TURBINES.
44. FARM MACHINERY AND EQUIPMENT.
45. CONSTRUCTION, MINING AND OIL FIELD MACHINERY
46. MATERIALS HANDLING MACHINERY AND EQUIPMENT.
47. METALWORKING MACHINERY AND EQUIPMENT.
48. SPECIAL INDUSTRY MACHINERY AND EQUIPMENT. 13 15 97 39 49. GENERAL INDUSTRIAL MACHINERY AND EQUIPMENT. 165 191 14 57. ELECTRONIC COMPONENTS AND ACCESSORIES . 20 89 34 25 40 32 23 19 44 27 27 27 29 140 67 2,119 1,922 2,527 2,522 1,836 2,619 2,509 71 595 150 503 77 111 94 1,059 7,777 6.054 5,393 1,351 5.001 1,040 1,073 1,243 532 1,933 195 187 104 2,271 179 1,723 2,101 4,081 3,031 77. MEDICAL, EDUCATIONAL AND NONPROFIT ORGANIZATIONS . . 325 1,071 561 86,236 79,724 52,396 58,294 See footnotes on p. 131.

TABLE D-14. TOTAL EMPLOYMENT (PRIMARY AND INDIRECT)1 PER BILLION DOLLARS OF DELIVERY TO FINAL DEMAND, 19802 —Continued

TABLE D-14. TOTAL EMPLOYMENT (PRIMARY AND INDIRECT)1 PER BILLION DOLLARS OF DELIVERY TO FINAL DEMAND, 19802 -- Continued

(Prod	lucers values	- 1958 dolla	rs) ³				
Industry number and title ⁴	Stone and clay products	Primary iron and steel manufac- turing	Primary nonferrous metals manufac- turing	Metal containers	Heating, plumbing and structural metal products	Stampings, screw machine products and bolts	Other fabricated metal products
	36	37	38	39	40	41	42
1. LIVESTOCK AND LIVESTOCK PRODUCTS. 2. OTHER AGRICULTURAL PRODUCTS. 3. FORESTRY AND FISHERY PRODUCTS. 4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES. 5. IRON AND FERROALLOY ORES MINING. 6. NONFERROUS METAL ORES MINING. 7. COAL MINING.	95 163 47 34 24 37 131	66 108 33 27 623 117 434	64 103 35 26 61 1,755	63 100 28 28 177 266 150	74 114 36 31 116 199 108	75 117 48 29 105 128 109	79 126 63 32 101 185
8. CRUDE PETROLEUM AND NATURAL GAS	192 2,040 60 0 462 4	173 142 22 0 795 7 86	132 49 24 0 535 12	112 57 15 0 550 7 82	104 59 11 0 416 21 99	121 52 12 0 390 31	112 54 15 0 380 16
15. TUBACCO MANUFACTURES. 16. BROAD AND NARROW FABRICS, YARN AND THREAD MILLS. 17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS. 18. APPAREL 19. MISCELLANEOUS FABRICATED TEXTILE PRODUCTS. 20. LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS. 21. WOODEN CONTAINERS.	2 119 32 23 36 235 38	1 42 16 76 19 162	1 115 27 63 24 151	1 61 36 45 17 147	2 71 21 95 28 243 29	2 70 30 99 28 352 16	2 99 47 99 19 480 22
22. HOUSEHOLD FURNITURE	4 3 693 350 537 659 274	9 3 214 79 465 464 97	5 3 240 88 386 572 368	7 3 371 353 556 341 247	53 56 251 190 457 260 121	19 9 353 312 476 286 179	57 35 309 209 563 357 147
29. DRUGS, CLEANING AND TOILET PREPARATIONS	136 42 86 515 4 12 78	57 40 64 243 2 8 34	50 39 59 219 2 8 41	72 161 47 759 9 10	33 70 47 276 5 12 257	39 104 59 465 6 30	35 50 53 500 5 17 56
36. STONE AND CLAY PRODUCTS	33,643 290 157 19 62 137 522	474 26,761 655 13 163 422 772	329 791 20,405 15 66 621 573	285 7,321 2,882 19,142 243 789 487	398 4,743 2,175 22 33,110 636 1,234	417 4,354 1,352 82 336 46,110 1,265	394 4,111 1,939 28 365 1,080 30,337
43. ENGINES AND TURBINES	13 10 99 59 117 71 68	25 54 99 26 412 82 221	18 11 85 20 473 48 241	19 23 46 17 698 49 356	121 69 128 66 446 132 537	49 46 43 26 634 56 142	47 46 116 64 1,193 121 412
50. MACHINE SHOP PRODUCTS 51. OFFICE, COMPUTING AND ACCOUNTING MACHINES. 52. SERVICE INDUSTRY MACHINES. 53. ELECTRIC INDUSTRIAL EQUIPMENT AND APPARATUS 54. HOUSEHOLD APPLIANCES. 55. ELECTRIC LIGHTING AND WIRING EQUIPMENT. 56. RADIO, TELEVISION AND COMMUNICATION EQUIPMENT.	116 47 11 92 6 180 27	987 48 14 258 13 65 33	554 39 16 333 21 333 69	864 45 17 212 69 95 39	742 75 183 602 248 166 62	655 82 51 280 93 215 52	577 62 42 312 59 156 52
57. ELECTRONIC COMPONENTS AND ACCESSORIES	49 19 38 36 24 46 25	76 23 76 42 62 45 22	75 219 72 34 43 55	82 45 69 172 36 53 23	186 47 128 119 239 496 27	109 54 457 105 37 121	83 47 141 78 52 203 27
64. MISCELLANEOUS MANUFACTURING	139 2,815 317 77 980 5,198 1,259	73 2,956 341 71 1,128 5,143 1,093	102 1,761 285 59 674 5,020 1,102	2,138 274 71 616 5,886 1,084	96 1,779 345 79 515 6,041 1,123	213 1,640 283 72 536 5,143 1,056	159 1,594 306 82 524 5,714 1,000
71. REAL ESTATE AND RENTAL. 72. HOTELS, PERSONAL AND REPAIR SERVICES, EXCEPT AUTO 73. BUSINESS SERVICES. 74. RESEARCH AND DEVELOPMENT. 75. AUTOMOBILE REPAIR AND SERVICES. 76. AMUSEMENTS. 77. MEDICAL, EDUCATIONAL AND NONPROFIT ORGANIZATIONS.	134 531 2,086 173 226 110 306	120 424 1,926 134 148 96 306	103 395 1,604 145 137 84 302	108 432 1,943 185 278 95	114 556 2,144 183 235 109 317	117 555 1,957 174 140 102 299	106 569 2,228 175 161 111 293
78. FEDERAL GOVERNMENT ENTERPRISES	488 631 0 0 0 58,743	494 677 0 0 0 51.806	380 410 0 0 0 43,577	417 390 0 0 0 53,453	427 334 0 0 0 0 65,492	409 340 0 0 0 74,621	414 333 0 0 0 60,441

TABLE D-14. TOTAL EMPLOYMENT (PRIMARY AND INDIRECT)1 PER BILLION DOLLARS OF DELIVERY TO FINAL DEMAND, 19802 --- Continued

(Producers values - 1958 dollars) ³									
Industry number and title ⁴	Engines and turbines	Farm machinery and equipment	Construc- tion, mining and oil field	Materials handling machinery and	Metal- working machinery and	Special industry machinery and	General industrial machinery and		
	43	44	machinery 45	equipment 46	equipment 47	equipment 48	equipment 49		
1. LIVESTOCK AND LIVESTOCK PRODUCTS. 2. OTHER AGRICULTURAL PRODUCTS. 3. FORESTRY AND FISHERY PRODUCTS. 4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES. 5. IRON AND FERROALLDY ORES MINING. 6. NONFERROUS METAL ORES MINING.	71 102 20 28 60 106 90	86 144 38 173 89 68 109	78 113 26 32 97 66	103 151 32 39 91 104	83 118 26 30 66 100 67	95 139 49 35 71 131	89 127 29 34 77 102 82		
B. CRUDE PETROLEUM AND NATURAL GAS 9. STONE AND CLAY MINING AND QUARRYING 10. CHEMICAL AND FERTILIZER MINERAL MINING 11. NEW CONSTRUCTION 12. MAINTENANCE AND REPAIR CONSTRUCTION 13. DRONANCE AND ACCESSORIES 14. FOOD AND KINDRED PRODUCTS	86 43 7 0 295 13 97	98 54 11 0 365 92 104	100 55 9 0 340 24 106	103 52 11 0 395 17 139	96 46 8 0 424 26 108	106 45 10 0 382 52 129	95 118 9 0 388 30 123		
15. TUBACCO MANUFACTURES	2 61 30 82 21 108 4	2 89 62 90 21 261	2 68 38 90 19 158 6	3 146 50 103 22 185	2 66 26 106 28 161 6	3 110 35 106 17 361	3 77 23 101 18 181		
22. HOUSEHOLD FURNITURE 23. OTHER FURNITURE AND FIXTURES. 24. PAPER AND ALLIED PRODUCTS, EXCEPT CONTAINERS 25. PAPERBOARD CONTAINERS AND BOXES 26. PRINTING AND PUBLISHING 27. CHEMICALS AND SELECTED CHEMICAL PRODUCTS. 28. PLASTICS AND SYNTHETIC MATERIALS.	9 5 230 193 533 171 113	11 22 226 142 587 262 207	18 5 200 98 487 214 138	14 21 261 135 607 257	12 5 174 84 448 182 104	22 6 246 94 537 245 153	29 11 265 128 515 210 109		
29. DRUGS, CLEANING AND TOILET PREPARATIONS	30 42 45 455 6 14 68	38 85 49 1,470 24 16 72	34 48 50 808 6 12 60	43 75 52 985 10 26 88	29 29 49 390 5 17 66	37 31 55 729 26 13 72	32 38 47 383 8 13 63		
36. STONE AND CLAY PRODUCTS	395 2,437 1,147 11 145 1,180 353	370 3,693 665 15 201 1,508 483	379 4,081 634 12 733 527 746	358 3,759 1,085 16 597 1,074 1,062	411 2,619 1,072 16 236 1,389 965	323 2,852 1,423 12 492 774 814	490 3,147 1,077 12 741 760 895		
43. ENGINES AND TURBINES	23,528 399 810 91 1,047 83 1,092	863 31,352 375 61 1,026 139 2,314	535 409 29,219 296 1,016 112 2,630	296 174 1,435 37,287 998 204 3,282	99 63 99 139 44,090 252 1,589	76 98 259 256 1,150 34,482 2,539	298 86 265 377 967 216 31,906		
50. MACHINE SHOP PRODUCTS 51. OFFICE, COMPUTING AND ACCOUNTING MACHINES. 52. SERVICE INDUSTRY MACHINES. 53. ELECTRIC INDUSTRIAL EQUIPMENT AND APPARATUS 54. HOUSEHOLD APPLIANCES. 55. ELECTRIC LIGHTING AND MIRING EQUIPMENT. 56. RADIO, TELEVISION AND COMMUNICATION EQUIPMENT.	3,329 59 24 809 17 119 70	1,890 69 40 517 85 102 66	861 75 44 1,070 22 119 87	2,015 131 73 2,387 22 232 98	914 60 66 1,995 82 132 92	708 142 119 1,811 45 127 394	919 68 188 2,345 22 156 171		
57. ELECTRONIC COMPONENTS AND ACCESSORIES	143 533 490 468 303 96 26	132 248 334 215 105 127 31	205 90 297 136 192 118 27	243 115 245 202 184 150 34	282 66 810 297 50 161 28	511 51 118 253 138 190 61	397 72 174 746 195 387 34		
64. MISCELLANEOUS MANUFACTURING	104 1,352 299 91 327 5,018 905	106 1,607 350 112 401 6,472 1,138	89 1,574 335 88 423 6,015 1,027	925 1,707 398 108 427 7,612 1,232	144 1,252 442 83 380 5,362 1,046	105 1,515 505 91 399 6,161 1,056	88 1,533 488 91 411 6,899		
71. REAL ESTATE AND RENTAL	97 516 2,492 148 114 116 291	114 538 3,066 151 151 134 310	109 558 2,401 153 145 119	148 688 2,945 159 156 147	162 631 2,258 150 129 117 298	134 668 2,474 145 171 128 317	121 641 2,473 153 143 128 312		
78. FEDERAL GOVERNMENT ENTERPRISES	389 223 0 0 0 54,924	518 277 0 0 0 67,651	404 280 0 0 0 0 62,409	514 289 0 0 0 80,166	391 250 0 0 0 74,351	429 269 0 0 0 69,006	441 275 0 0 0 65,861		

TABLE D-14. TOTAL EMPLOYMENT (PRIMARY AND INDIRECT) PER BILLION DOLLARS OF DELIVERY TO FINAL DEMAND, 1980 —Continued

(Producers values - 1958 dollars)³

(Prod	ucers values	- 1958 dollar	8) -				
Industry number and title ⁴	Machine shop products	Office, computing and accounting machines	Service industry machines	Electric industrial equipment and apparatus	Household appliances	Electric lighting and wiring equipment	Radio, television and commu- nication equipment
	50	51	52	53	54	55	56
1. LIVESTOCK AND LIVESTOCK PRODUCTS	73 106 16 27 64 129 70	124 160 28 40 19 57	98 146 49 40 47 134	113 157 36 54 220 69	102 169 44 42 53 114 78	92 134 38 38 49 184	131 187 47 45 19 76 50
8. CRUDE PETROLEUM AND NATURAL GAS	128 65 7 0 504 10 95	64 25 9 0 300 117 177	99 43 14 0 410 39 129	91 39 13 0 375 87 160	92 48 16 0 388 42 133	86 50 18 0 324 15 125	76 33 15 0 375 654 182
15. TOBACCO MANUFACTURES. 16. BROAD AND NARROW FABRICS, YARN AND THREAD MILLS. 17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS 18. APPAREL 19. MISCELLANEOUS FABRICATED TEXTILE PRODUCTS 20. LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS. 21. WOODEN CONTAINERS.	2 49 14 113 14 80	4 28 102 16 141	3 93 44 98 26 339 113	4 81 33 100 19 185	3 206 84 106 26 273 125	3 73 37 99 18 201	4 107 39 116 22 283 8
22. HOUSEHOLD FURNITURE	7 4 136 54 396 148 71	58 12 439 162 782 228 156	65 30 397 343 518 342 203	27 6 442 208 649 327 245	28 21 428 389 1,069 403 321	13 459 606 543 451 466	578 9 511 319 825 380 292
29. DRUGS, CLEANING AND TOILET PREPARATIONS	32 20 72 196 13 98 34	27 36 32 576 5 16 210	43 116 48 870 7 16	32 73 46 499 5 15	41 109 45 1,880 14 102 190	39 101 43 773 6 14	37 37 39 744 7 18 532
36. STONE AND CLAY PRODUCTS	762 2,588 1,419 8 142 412 898	217 721 608 13 49 557 423	379 1,774 1,469 21 912 1,608 1,023	331 1,738 2,468 17 168 819 499	441 2,094 1,218 24 736 2,479 1,217	386 1,861 1,649 21 133 1,309	282 642 818 17 79 1,009
43. ENGINES AND TURBINES	145 36 128 39 930 240 475	26 13 23 13 553 213 323	103 32 55 81 377 139 793	396 28 76 38 670 76 463	49 26 46 22 540 59 525	29 23 37 13 389 44 155	28 15 32 12 386 55
50. MACHINE SHOP PRODUCTS	67,008 63 28 334 14 92 60	421 18,260 16 988 14 288 590	366 86 17,281 3,439 189 409 264	460 117 25 30,238 29 771 467	370 160 762 1,692 16,480 389 266	369 65 31 1,213 22 35,969 135	356 150 32 1,012 28 486 25,547
57. ELECTRONIC COMPONENTS AND ACCESSORIES	108 88 123 176 122 96 25	4,220 42 41 374 22 281 39	433 56 269 351 64 989 35	1,243 125 88 136 182 682 46	312 51 118 111 107 1,385	260 800 65 41 28 163 32	7,987 51 50 627 32 533 84
64. MISCELLANEOUS MANUFACTURING	67 1,282 384 72 404 5,089 1,049	128 1,251 373 122 263 7,112 885	136 1,611 360 92 429 8,014 1,180	99 1,554 369 117 360 6,065 887	163 1,774 532 234 398 8,260 955	227 1,546 315 101 356 8,095 879	163 1,567 454 154 283 7,870 955
71. REAL ESTATE AND RENTAL	148 617 1,957 140 152 104 295	134 831 3,326 13i 111 170 297	160 1,218 2,501 167 169 130 328	126 752 3,185 221 137 158 321	139 1,362 6,406 235 161 235 340	132 622 2.763 223 135 135 308	155 1,264 4,208 91 129 195 361
78. FEDERAL GOVERNMENT ENTERPRISES	392 263 0 0 0 91,823	524 191 0 0 0 49,454	485 291 0 0 0 55,492	575 249 0 0 0 62,157	707 280 0 0 0 61,121	494 251 0 0 0 68,861	700 214 0 0 0 66,657

TABLE D-14. TOTAL EMPLOYMENT (PRIMARY AND INDIRECT)1 PER BILLION DOLLARS OF DELIVERY TO FINAL DEMAND, 19802 -- Continued

(Producers values - 1958 dollars)³
| Miscella-Optical, Scientific Other Electronic neous Motor Aircraft opthalmic components and acceselectrical vehicles transporand conand photo-Industry number and title 4 trolling and parts graphic sories and equipequipment equipment instruments equipment 1. LIVESTOCK AND LIVESTOCK PRODUCTS.......
2. OTHER AGRICULTURAL PRODUCTS.........
3. FORESTRY AND FISHERY PRODUCTS............ 138 35 35 56 35 15 33 69 78 CRUDE PETROLEUM AND NATURAL GAS 13 24 42 17 314 134 124 123 LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS.... 222 335 1.019 617 671 711 356 328 29. DRUGS, CLEANING AND TOILET PREPARATIONS. 45 465 1,778 869 503 1.834 91 274 376 2,832 785 18 124 1.079 3.254 2,470 18 70 1,358 1.622 1,287 467 907 451 1,676 ENGINES AND TURBINES. 709 GENERAL INDUSTRIAL MACHINERY AND EQUIPMENT. . 50. MACHINE SHOP PRODUCTS 1.041 1.040 1.104 1.039 25 15 512 1.247 1.301 1,391 54. HUUSEHOLD APPLIANCES.
55. ELECTRIC LIGHTING AND WIRING EQUIPMENT.
66. RADIO, FELEVISION AND COMMUNICATION EQUIPMENT. 233 125 1,250 1,260 22.939 2.547 34 54 34 15,049 274 39,137 30 732 72 92 39 35,504 17.048 1,372 1,739 358 132 1,065 1,468 348 149 296 1,594 1,519 169 291 6,538 918 6,585 7.782 7,532 6.380 3,332 234 4,629 156 4,072 3,615 2,848 275 317 338 281 78. FEDERAL GOVERNMENT ENTERPRISES 311 49,562 53,847 59,639 68,200 73,911 72,043

TABLE D-14. TOTAL EMPLOYMENT (PRIMARY AND INDIRECT)1 PER BILLION DOLLARS OF DELIVERY TO FINAL DEMAND, 19802 —Continued

TABLE D.14. TOTAL EMPLOYMENT (PRIMARY AND INDIRECT)1 PER BILLION DOLLARS OF DELIVERY TO FINAL DEMAND, 1980 - Continued

(Pro	ducers value:	s - 1958 dolla	ars) ³		-		
Industry number and title *	Real estate and rental	Hotels, personal and repair services, except auto 72	Business services	Research and develop- ment ⁵	Automobile repair and services	Amuse- ments	Medical, educational and nonprofit organiza- tions
1. LIVESTOCK AND LIVESTOCK PRODUCTS. 2. DTHER AGRICULTURAL PRODUCTS. 3. FORESTRY AND FISHERY PRODUCTS. 4. AGRICULTURAL, FORESTRY AND FISHERY SERVICES. 5. IRON AND FERROALLOY DRES MINING. 6. NONFERROUS METAL ORES MINING.	452 739 17 110 3 8	121 200 32 41 6 18 35	134 293 27 77 5 13	16 22 3 5 1 3 3	81 136 21 41 17 28 90	289 226 16 132 2 7	77 208 231 24 44 3 9
8. CRUDE PETROLEUM AND NATURAL GAS	83 25 4 0 2,778 4	131 24 13 0 488 23 138	85 16 8 0 539 16 155	6 2 1 0 34 9 22	105 36 9 0 1,060 10 85	42 13 3 0 1,449 4 129	85 17 7 0 1,560 10 277
15. TOBACCO MANUFACTURES 16. BROAD AND NARROW FABRICS, YARN AND THREAD MILLS 17. MISCELLANEOUS TEXTILE GOODS AND FLOOR COVERINGS 18. APPAREL 19. MISCELLANEOUS FABRICATED TEXTILE PRODUCTS 20. LUMBER AND WOOD PRODUCTS, EXCEPT CONTAINERS 21. WOODEN CONTAINERS	1 28 9 34 12 110 4	2 630 83 514 399 144	2 65 33 39 48 165	1 17 12 6 19 16	1 148 110 49 142 108 7	3 54 27 15 55 88 3	3 78 34 121 68 108
22. HOUSEHOLD FURNITURE	4 3 90 28 371 95 36	54 14 498 159 590 340 179	11 5 942 130 7,033 188 79	8 1 69 24 143 32 23	10 5 216 114 612 229 217	3 187 57 857 75	5 4 335 116 1,277 191 65
29. DRUGS, CLEANING AND TOILET PREPARATIONS	18 54 36 87 1 8 28	255 23 74 409 8 57	36 19 42 290 3 18 53	19 2 3 111 1 2 29	44 167 43 1,327 4 13 568	16 31 19 121 12 163 27	768 34 35 226 2 18 74
36. STONE AND CLAY PRODUCTS	100 81 58 8 111 29 45	220 157 159 17 42 134 207	78 136 128 10 42 94	12 29 32 2 5 33 24	308 645 271 17 75 312 800	60 67 66 7 58 34 50	75 84 72 30 65 85
43. ENGINES AND TURBINES	7 11 11 7 39 14 21	11 20 11 6 58 33 37	77 99 30 7 91 41 52	3 2 2 1 13 4 6	32 17 23 11 187 31 102	8 9 6 3 19 10	8 8 4 29 19
50. MACHINE SHOP PRODUCTS	32 37 15 33 15 29	71 73 82 146 195 71	81 920 118 115 12 42 203	12 20 9 40 2 13 39	1,123 76 26 133 11 261 75	24 73 13 31 8 22 32	36 70 12 44 10 26 56
57. ELECTRONIC COMPONENTS AND ACCESSORIES	34 8 19 18 10 20	1,001 26 52 32 36 316 176	311 23 45 52 32 43 233	633 2 3 7 32 10	126 519 2,498 37 56 131	66 7 14 13 16 15	83 22 21 22 35 310 117
64. MISCELLANEOUS MANUFACTURING	42 542 225 78 120 2,928 2,333	723 989 396 108 381 6,135 1,563	373 1,028 1,957 1,855 355 17,424 1,375	42 128 57 34 22 752 128	78 1,151 456 108 600 9,926 2,275	661 726 400 135 189 3,472 2,282	116 854 430 103 475 3,677 1,204
71. REAL ESTATE AND RENTAL. 72. HOTELS, PERSONAL AND REPAIR SERVICES, EXCEPT AUTO 73. BUSINESS SERVICES. 74. RESEARCH AND DEVELOPMENT. 75. AUTOMOBILE REPAIR AND SERVICES. 76. AMUSEMENTS. 77. MEDICAL, EDUCATIONAL AND NONPROFIT ORGANIZATIONS.	5,223 625 1,770 40 107 247 174	311 121,941 2,943 73 453 134 274	294 962 50,789 90 290 1,435	24 87 920 94.786 13 136	288 333 2,929 98 32,566 129 314	381 424 3,677 25 68 102,712 287	396 1,035 2,781 227 132 541 120,901
78. FEDERAL GOVERNMENT ENTERPRISES	545 351 0 0 0 21,586	412 308 0 0 0 146,461	2,311 266 0 0 0 94,867	65 18 0 0 0 0 98,890	509 473 0 0 0 66,016	369 154 0 0 0 121,024	389 308 0 0 0 141,090

TABLE D-14. TOTAL EMPLOYMENT (PRIMARY AND INDIRECT)1 PER BILLION DOLLARS OF DELIVERY TO FINAL DEMAND, 19802 -- Continued

Table D-1

Total final demand is the sum of demands from consumers, business, government, and foreign sources. The data are the sums of tables D-3, 4, 6, 7, and 8.

Industry number and title are consistent with the 1958 input-output study of the U.S. Department of Commerce, Office of Business Economics,

as published in the Survey of Current Business, September 1965.

³ The data on 1958 purchases by the Federal Government, included in total final demand, have been changed to conform with the treatment of research and development in subsequent years and projected 1980. See appendix A for particulars.

The percent in the title of each model—3 or 4—refers to the rate of unemployment assumed in that model. The basic models reflect a continuation of past trends in the composition of GNP, modified to take account of specific anticipated developments. The high durable models reflect a composition of GNP more heavily weighted toward the durable goods components. See chap. I for a discussion of the assumptions.

Table D-2

- See footnote 1, table D-1.
- ² See footnote 2, table D-1.
- ³ See footnote 4, table D-1.
- Sums of individual items may not equal totals because of rounding.
- * Less than 0.005 percent.

Table D-3

- ¹ See footnote 2, table D-1.
- ² Travel receipts from foreign visitors to the United States were distributed among the individual producing industries for all years. Therefore, the 1958 data differ from that presented in the Department of Commerce's 1958 input-output table where it is shown as a single item in industry 85. Offsetting adjustments also have been made in net exports, as shown in table D-6.

See footnote 4, table D-1.

Table D-4

- ¹ Gross private domestic investment includes residential structures, nonresidential structures, producers[‡] durable equipment and change in business inventories.
 - ² See footnote 2, table D-1.
 - ³ See footnote 4, table D-1.

Table D-5

- Producers' durable equipment is a part of gross private domestic investment and, therefore, the data in this table also are included in table D-4.
 - ² See footnote 2, table D-1.
 - ³ See footnote 4, table D-1.

Table D-6

- ¹ The detailed entries reflect gross exports and goods and services from each producing industry. Imports in total are shown as negative entries in these columns on row 80. Therefore, the sum of each column equals the GNP component, "net exports of goods and services" for the appropriate year or model.
 - ² See footnote 2, table D-1.
 - ³ See footnote 2, table D-3.
 - ⁴ See footnote 4, table D-1.

Table D-7

- ¹ See footnote 2, table D-1.
- ² See footnote 3, table D-1.
- ³ See footnote 4, table D-1.

Table D-8

- ¹ See footnote 2, table D-1.
- ² See footnote 4, table D-1.

Table D-9

- Average annual rates of change computed from compound interest tables and based on terminal years.
 - ² See footnote 2, table D-1.
 - ³ See footnote 4, table D-1.

Table D-10

- ¹ Includes wage and salary employees, self-employed and unpaid family workers.
- ² Employment in government enterprises (industries 78 and 79) is included in general government (industry 84).
- ³ For derivation of civilian employment control totals see chap. 2, table 11.
 - ⁴ See footnote 4, table D-1.

Table D-11

- ¹ See footnote 1, table D-10.
- ² See footnote 1, table D-9.
- ³ See footnote 4, table D-1.
- ⁴ See footnote 2, table D-10.

Table D-12

- Agricultural employment includes self-employed and unpaid family workers, as well as wage and salary employees.
 - ² See footnote 2, table D-10.
 - ³ See footnote 4, table D-1.

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Table D-13

- The figures in each column show direct purchases per dollar of gross output by the industry named at the top.
- ² Valuation of transactions is at the site of production and excludes cost of transporting and handling necessary to bring the item to the final user.
 - ³ See footnote 2, table D-1.
- ⁴ The total shown for each industry is the sum of all direct purchases of materials and services inputs. It does not equal 1.0 because value added and the scrap and byproduct adjustment are not included.
- ⁵ The treatment of this industry has been changed from the 1958 input-output study. See appendix A for particulars.

Table D-14

Primary employment is employment required in the industry producing the product or service. This includes not only the employment initially required by this industry but any indirect employment effect from its supporting industries' requirements. Indirect employment covers employment in each of the supporting industries. Employment covers wage and salary employees, self-employed and unpaid family workers.

Employment is not generated by the following industries because they do not purchase goods and services from other industries: Gross imports of goods and services (80); scrap, used and secondhand goods (83); rest of the world (85); and inventory valuation adjustment (87). There is no employment in business travel, entertainment and gifts (81); and office supplies (82) which are dummy sectors within the input-output framework and serve as a central distributing mechanism for items produced by various industries but with a similar distribution pattern.

- ² The figures in each column show total employment directly attributable to \$1 billion of delivery to final demand by the industry named at the top. Employment shown does not include any multiplier effects from respending of income generated.
- ³ Valuation of final demand is at the site of production and excludes cost of transporting and handling necessary to bring the item to the final user.
 - ⁴ See footnote 4, table D-1.
 - ⁵ See footnote 5, table D-13.

SOURCES: Final demand data for 1958 are from the U.S. Department of Commerce, Office of Business Economics, <u>Survey of Current Business</u>, September 1965. All other historical data and the 1980 projections were prepared by the U.S. Department of Labor, Bureau of Labor Statistics.

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