Major Union Contracts in the United States, 1961

Bulletin No. 1353

UNITED STATES DEPARTMENT OF LABOR W. Willard Wirtz, Secretary



BUREAU OF LABOR STATISTICS Ewan Clague, Commissioner

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Preface

The basic characteristics of major collective bargaining agreements in the United States are described in this study, the second of its type to be prepared by the Bureau of Labor Statistics.

The study is primarily a census of all agreements in the United States covering 1,000 or more workers, including key railroad and airline situations.

All agreements studied, except the railroad and airline agreements, were part of the Bureau's file of current agreements maintained for public and governmental use under the provisions of the Labor-Management Relations Act of 1947, as amended.

This report was prepared in the Bureau's Division of Wages and Industrial Relations.

From the October 1962 issue of the Monthly Labor Review with appendix tables.

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WITH TOTAL COVERAGE distributed among an estimated 150,000 contracts in 1961, collective bargaining in the United States is highly decentralized. Concentration of contract coverage is, however, by no means negligible. Almost half of the total coverage (8.3 million workers) is accounted for by the 1,733 contracts which individually cover 1,000 or more workers. Moreover, these larger agreements predominate in the basic industries which serve as pattern-setters in American collective bargaining.

No central or State registry of all collective bargaining agreements exists. For a number of years, however, the Bureau of Labor Statistics has been seeking agreements covering 1,000 or more workers, and it is believed nearly all such agreements have been accounted for.¹ Such agreements (hereafter referred to as major agreements) provide the basis for the Bureau's agreement provision studies and enable a periodic analysis of their important characteristics. This is the second such study to be prepared.²

Industry and Occupational Groups

Worker coverage under major agreements was almost equally divided between manufacturing and nonmanufacturing industries, roughly matching the distribution of total union membership between these two industry categories.³ Three-fifths (1,045) of the agreements applied to manufacturing establishments covering approximately 4.4 million workers (table 1). Nonmanufacturing industries accounted for 688 agreements covering about 4 million workers.

Since nonmanufacturing employment greatly exceeds that of manufacturing, the ratio of major agreement coverage to total employment was substantially higher in manufacturing. Workers covered by major agreements accounted for slightly more than a fourth of total employment in manufacturing, or almost twice the corresponding ratio for nonmanufacturing. In both categories, the degree of collective bargaining concentration declined slightly from 1956 levels, probably because of employment losses in major industry sectors.

As might be expected, major agreement coverage was high in such large, well-organized industries as transportation equipment, railroads and airlines, construction, other transportation, and primary metals (tables 1 and 2). As related to total industry employment,⁴ collective bargaining concentration appeared to be highest in transportation equipment, railroads and airlines, other transportation, primary metals, and communications. Somewhat lower in the range were apparel, mining, electrical machinery, rubber, utilities, and construction. Trade and services industries had the smallest proportion of employees under large agreements.

¹ Although the Bureau does not collect railroad and airline agreements (they are filed with the National Mediation Board, as required by the Railway Labor Act), information for key bargaining situations in these industries has been included in this study. Major changes for class I railroad employees are usually negotiated on a national basis; the terms are thereafter incorporated into the agreements between the individual railroads and various unions. For simplicity, the major railroad bargaining situations have been classified by operating, nonoperating, and Railway Express employees and the Pennsylvania Railroad-Transport Workers contract. Each of the four situations has been treated as a single agreement.

³ See "Characteristics of Major Union Contracts," Monthly Labor Review, July 1956, pp. 805-811. In some details, the data in the two studies are not comparable. For instance, the present study includes 12 major airline agreements, while not one was covered in 1956, and a larger number of construction agreements.

³ See Directory of National and International Labor Unions in the United States, 1961 (BLS Bulletin 1320, 1962), p. 51; and "Membership of American Trade Unions, 1960," Monthly Labor Review, December 1961, p. 1307.

⁴ Ratios between agreement coverage and employment by industry cannot be computed with precision. Agreements are necessarily classified according to the major products of the employer bargaining unit as a whole, while employment data are compiled on an establishment basis.

TABLE 1. TYPE OF EMPLOYER BARGAINING UNIT IN MAJOR AGREEMENTS, BY INDUSTRY, 1961

[Workers in thousands]

	Number	studied		Single e	Multien	Multiemployer		
Industry			Single plant		Multiplant			
	Agreements	Workers	Agreements	Workers	Agreements	Workers	Agreements	Workers
All industries	1, 733	8, 308. 0	490	1, 021. 9	624	3, 415. 6	619	3, 870. 1
Manufacturing	1,045	4, 351. 3	441	917.3	392	2, 469. 4	212	964. 2
Ordnance and accessories	$\begin{array}{c} 12\\ 31\\ 53\\ 13\\ 19\\ 57\\ 57\\ 34\\ 53\\ 15\\ 29\\ 19\\ 41\\ 113\\ 52\\ 106\\ 105\\ 120\\ 24\end{array}$	67.5 360.5 25.8 81.2 456.2 26.1 33.2 125.9 70.8 102.0 49.2 126.2 66.9 60.7 6 6 9 6 6 7.6 140.8 310.9 9 421.9 1,074.4 53.5 21.9	13 26 5 13 1 2 7 29 9 17 4 4 5 13 63 48 48 48 48 48 48 48 48 48 48	26. 3 45. 9 7. 9 20. 4 1. 0 2. 4 8. 3 46. 0 3. 5 58. 2 23. 6 6 24. 6 6 6 24. 6 6 6 24. 6 2 8. 3 97. 5 28. 7 116. 5 133. 2 207. 1 34. 2 207. 1 34. 2 2 8. 1	$\begin{array}{c} & 7 \\ 32 \\ 6 \\ 12 \\ 8 \\ 5 \\ 3 \\ 19 \\ 4 \\ 17 \\ 6 \\ 6 \\ 11 \\ 6 \\ 19 \\ 51 \\ 19 \\ 51 \\ 9 \\ 39 \\ 52 \\ 54 \\ 10 \\ 2 \\ 2 \\ 10 \\ 2 \\ 2 \\ 10 \\ 2 \\ 2 \\ 2 \\ 2 \\ 10 \\ 10$	$\begin{array}{c} 41.2\\ 97.2\\ 15.6\\ 32.3\\ 27.4\\ 8.5\\ 6.9\\ 945.8\\ 5.7\\ 43.8\\ 25.6\\ 96.7\\ 26.0\\ 62.7\\ 514.5\\ 82.0\\ 184.6\\ 278.6\\ 852.9\\ 19.3\\ 2.4\end{array}$		217. 1 2.4 28. 1 27. 1 18. 0 34. 1 61. 0 5. 0 34. 1 29. 1 5. 0 30. 1 30. 1 30. 1 31. 1 31. 1 32. 1 33. 1 34. 1 35. 1 34. 1 35.
Nonmanufacturing	688	3, 956. 7	49	104. 7	232	946. 3	407	2, 905.
Mining, crude petroleum, and natural gas production Transportation ¹ Railroads and airlines ² Communications Utilities: Electric and gas Wholesale trade Retail trade Hotels and restaurants Services Construction Miscellaneous nonmanufacturing industries	115 16 80 79 13 106 37 53 170	237.8 681.1 869.6 501.3 195.1 25.2 289.9 171.2 177.7 805.1 2.9	3 17 4 9 	4. ? 38. 2 5. 2 35. 9 18. 7 2. 5	10 20 13 75 66 	23. 6 67. 6 64. 1 495. 1 154. 1 92. 2 4. 2 37. 8 4. 9 2. 9 2. 9	5 78 3 1 4 13 59 35 41 168	210. 575. 805. 1. 5. 25. 179. 167. 137. 800.

Excludes railroads and airlines.
See text footnote 1.

NOTE: Because of rounding, sums of individual items may not equal totals.

Approximately nine-tenths of the major agreements applied to bargaining units comprised entirely, or almost entirely, of production or bluecollar workers as shown in the following tabulation:

Predominant worker group	Agr ee- ments	Workers (thousands)
All worker groups	1, 733	8, 308. 0
Production employees (blue-collar) ¹	1, 528	7, 550. 3
Professional and technical employees	35	89.4
Clerical employees	64	283. 0
Sales employees	72	226. 0
Two groups or more combined ²	20	104. 3
Information not available	14	55.1

¹ Includes all types of production and nonclerical workers in manufacturing and nonmanufacturing industries.

^a Principally in the telephone industry-plant and traffic departments and commercial departments.

NOTE: Because of rounding, sums of individual items may not equal totals.

The agreements (171) applying predominantly or exclusively to white-collar workers accounted for only 7 percent of all major coverage.⁵

The 35 agreements covering professional and technical employees were distributed mainly among three nonmanufacturing industries (airlines, maritime, and services-television and motion pictures) and five manufacturing industries (ordnance, printing and publishing, electrical machinery, transportation equipment, and instruments). With the exception of an industrywide agreement in the television industry and a

^{*} The Bureau estimates that white-collar workers comprise about 12 percent of total union membership. See BLS Bulletin 1320, op. cit., p. 50; and "Membership of American Trade Unions, 1960," op. cit., pp. 1305-1306.

multiplant agreement in electrical machinery, coverage under any of these agreements did not exceed 3,500 workers.

The communications industry accounted for the majority of the clerical agreements, and retail trade for nearly all sales personnel agreements.

Employer Bargaining Unit

For the employer, the signer of more than 6 out of 10 major agreements was a single company (table 1).⁶ Their workers accounted for slightly more than half the coverage of all major agreements. Agreements applying to two plants or more constituted the majority of single employer agreements and covered over 75 percent of the workers under such agreements. Multiplant bargaining by single employers was the leading form of bargaining, measured by worker coverage, in

An important distinction must be drawn between agreements and collective bargaining situations which may produce or influence a number of separate agreements. For example, the basic steel companies typically signed separate multiplant agreements, although their major terms were negotiated in a joint multiemployer bargaining session with the Steelworkers.

TABLE 2.	WORKER COVERAGE OF MAJOR AGREEMENTS,	BY	INDUSTRY,	1961					
[Workers in thousands]									

				[aousanus	J							•	
Industry		0 -2,499 rkers)-4,999 rkers	5,00 W0	5,000-9,999 workers		10,000-24,999 workers		25,000-49,999 workers		50,000–99,999 workers		100,000 workers and over	
	Agree- ments	Work- ers	Agree- ments	Work- ers	Agree- ments	Work- ers	Agree- ments	Work- ers	Agree- ments	Work- ers	Agree- ments	Wo rk - ers	Agree- ments	Work- ers	
All industries	1, 057	1, 513. 4	347	1, 136. 3	191	1, 280. 1	103	1, 458. 2	19	613. 8	7	413.8	9	1, 892. 5	
Manufacturing	681	970.1	202	659.2	89	596. 5	56	777.4	8	268.4	4	253.8	5	826.0	
Ordnance and accessories Food and kindred products Tobacco manufactures	74 9	15.1 102.5 13.0	7 29 2 3	23.3 98.6 7.0	2 10 1	15.5 58.4 5.9	1 4	13.7 51.0			1	50.0			
Textile mill products	23	31.3		10.7	4	29.2	1	10.0							
products. Lumber and wood products (except	19	27.9	11	35.6	15	108.3	5	88.0	2		1			125, 0	
furniture)	9	13.0 26.7	4	13.1 6.6											
Furniture and fixtures Paper and allied products Printing, publishing, and allied indus-	46	64.3	2 9	28.6			2	33.0							
tries. Chemicals and allied products	27 44	38.2 67.7	8 7	9.9 20.5	4	22.8 13.8									
Products of petroleum and coal	1 3	14.1	4	16.1	2	19.1									
Rubber products	19	22.2	4 5	18.5		5.0	3	55.5	<u>1</u>	25.0					
Leather and leather products		12.7	6	19.1	4	25.1	1	10.0							
Stone, clay, and glass products Primary metal industries	30 74	44.5 105.4	5 16	18.1 48.1	4 10	27.4 64.0	2	20.3 124.4	ī	27.0	2	133.8	i	125.0	
Fabricated metal products		48.9	13	40.6	3	19.7	2	31.7		21.0					
Machinery (except electrical)	77	107.5	20	61.8	3	20.6	4	52, 4	2	68.6					
Electrical machinery	62	84.5	26	84.0	6	35.6	.9	110.6	1	36.4	1		3	576.0	
Transportation equipment Instruments and related products	62 19	90.5 27.5	26	87.1 9.5	15 2	103.9 16.5	13	177.0	1	40.0			3	0/0.0	
Miscellaneous manufacturing indus-	19	21.0	•	8.0	^	10.0									
tries	9	13.1	1	2.8	1	6.0									
Nonmanufacturing	376	543.3	145	477.2	102	683.6	47	680.8	11	345.4	8	160.0	4	1,066.5	
Mining,crude petroleum, and natural															
gas production	14	20.2	1	4.7	1 16	7.0	1 8	20.0	3	82.4	2	105.0	1	186.0 110.0	
Transportation 1. Railroads and airlines *	61 7	86.8 11.5	24	77.9	10 5	104.1 32.6	ð	115.0		55.0	2	105.0	2	770.5	
Communications	29	40.3	19	64.6	19	141.9	12	199.6			1	55.0			
Utilities: Electric and gas	56	82.8	17	56.6	4	23.6	2	32.1							
Wholesale trade	10	13.3	2	6.9	1	5.0				•••••					
Retail trade	64 18	88.3 29.7	28 7	87.9 23.0	11	73.8 56.5	32	40.0 27.0	1	35.0	[
Services		29.1 50.4	8	26.3	3	22.0	6	79.0							
Construction		120.1	38	126.6	83	217.2	13	168.2	5						
Miscellaneous nonmanufacturing in- dustries			1	2.9											
		I					F	l	1		<u>'</u>				

¹ Excludes railroads and airlines. ² See text footnote 1.

manufacturing industries as a whole; in metalworking industries, it was by far the predominant type. Among nonmanufacturing industries, multiplant bargaining was strong in communications and utilities, where the larger companies have widely scattered branches or stations.

Except for the railroad industry, multiemployer bargaining mainly involved relatively small companies, and the 619 major multiemployer agreements in effect in 1961 may well have applied to individual employers numbered in the tens of thousands. The ratio of workers covered by such agreements to total major agreement coverage-47 percent—is substantially higher than the ratio of all multiemployer bargaining to all collective bargaining coverage. The traditional strongholds of multiemployer bargaining, and also sources of a large volume of coverage in 1961, are the food and apparel industries, mining, railroads, other transportation (chiefly maritime and trucking), and construction. Multiemployer bargaining in 1961 was also predominant (among major situations) in lumber, furniture, printing and publishing, leather, trade, hotels and restaurants, and services. In nonmanufacturing as a whole, almost three-fourths of all workers under major agreements were covered by multiemployer agreements; in manufacturing, one-fifth.

Multiemployer agreements are distributed by worker coverage in the following tabulation:

		mploye r ments
Worker coverage	Number	Workers (thousands)
All size groups	619	3, 870. 5
1,000 to 2,499 workers	330	488.4
2,500 to 4,999 workers	127	419.6
5,000 to 9,999 workers	100	649.5
10,000 to 24,999 workers	43	597.2
25,000 to 49,999 workers	11	369.4
50,000 to 99,999 workers	3	155. 0
100,000 workers or more	5	1, 191. 5
Norre Deserve stress dimension of the destate of the	-	,

NOTE: Because of rounding, sums of individual items may not equal totals.

About half of the 329 major agreements covering 5,000 workers or more were multiemployer agreements, including 5 of the 9 largest in the country.

Unions Involved

Major agreement coverage was divided among the principal trade union categories in the United States roughly in proportion to total union membership,⁷ as follows:

	Perce	nt of—
	Major agree- ments	Workers
AFL-CIO affiliates	80	80
National unaffiliated unions	13	14
Single firm or intrastate unaffiliated unions	6	3
Mixed union affiliation	1	4
NOTE: Because of rounding, sums of individual items may	not equ	al totals.

			[VV	orkers in the	Jusanusj						
	Number	r studied		Agreements negotiated by—							
			AFL-CI) affiliates		Unaffiliat	AFL-CIO and unaffiliated unions, jointly				
Worker coverage	Agree- ments	Workers	Agree- ments	Workers	National 1				Single firm or intrastate ¹		
					Agree- ments	Workers	Agree- ments	Workers	Agree- ments	Workers	
All size groups	1, 733	8, 308. 0	1, 391	6, 601. 7	224	1, 146. 8	99	261. 9	19	297.7	
1,000 to 2,499 workers 2,500 to 4,999 workers 5,000 to 9,999 workers 10,000 to 24,999 workers 25,000 to 49,999 workers	1, 057 347 191 103 19	1, 513. 4 1, 136. 3 1, 280. 1 1, 458. 2 613. 8	852 273 154 84 18	1, 218, 1 893, 7 1, 045, 4 1, 213, 9 588, 8	138 40 27 13	194.7 132.6 172.1 171.5 25.0	60 30 6 3	91. 1 96. 9 39. 4 34. 6	7 4 4 3	9.6 13.1 23.3 38.4	
50,000 to 99,999 workers 100,000 workers or more	19 7 9	413.8 1,892.5	18 4 6	258.8 1, 383.0	3 2	155. 0 296. 0			1	213.5	

TABLE 3. UNION AFFILIATION BY WORKER COVERAGE OF MAJOR AGREEMENTS, 1961 Workers in thousands]

¹ See text footnote 7.

NOTE: Because of rounding, sums of individual items may not equal totals.

⁷ See "Unaffiliated Local and Single-Employer Unions in the United States, 1961," Monthly Labor Review, September 1962, p. 975.

The Teamsters, the largest union in the country, held 144 of the 224 major agreements negotiated by national unaffiliated unions (table 3). The expulsion of the Teamsters from the AFL-CIO was responsible for the most significant change since 1956 in the number of major agreements negotiated by Federation affiliates. The number of major agreements attributed to single firm unaffiliated unions declined from 127 (453,300 workers) in 1956 to 99 (261,900 workers) in 1961; affiliation with national unions was the chief reason for this drop.

Sixteen national unions each represented 100,000 workers or more under major agreements.⁸ These 16 are listed in the following tabulation in descending order of workers covered by major agreements to which each union is the exclusive signatory.9

Although only slightly more than a ciations. fifth of the 1,733 major agreements covered operations in more than one State or region, more than half of total worker coverage was accounted for by Most of those workersthese agreements. almost 4 million-were under interregional agreements negotiated by multiplant corporations in the steel, automobile, and rubber industries and of the type characteristic of apparel, coal mining, and transportation bargaining (table 4).

All States with the exception of North Dakota and Wyoming had at least one intrastate agreement covering 1,000 workers or more. New York led with 186, followed by California (172), Illinois (132), and Pennsylvania (110). Coverage was highest (776,100 workers) in California, where the large intrastate agreements were principally in nonmanufacturing industries.

	Vumber of greements
Automobile Workers	118
Steelworkers	
Teamsters (Ind.)	144
Communications Workers	48
Machinists	94
Carpenters	
Ladies' Garment Workers	37
Electrical Workers, IBEW	92
Electrical Workers, IUE	47
Mine Workers (Ind.) (excluding District 50)	2
Clothing Workers	20
Hod Carriers	
Retail Clerks	42
Hotel & Restaurant Employees	
Rubber Workers	
Meat Cutters	44

Geographic Distribution

The interstate dispersion of collective bargaining is emphasized by the many major agreements which cover the farflung multiplant operations of large companies and of multiemployer asso-

TABLE 4. REGIONAL AND STATE DISTRIBUTION OF MAJOR AGREEMENTS, 1961

[Workers in thousands]

United States Interregional agree- ments ! New England Intraregion ? Maine New Hampshire. Vermont Massachusetts Rhode Island Connecticut	296 107 8 9 4 4 2 44 3 37 397 397 32	40.3 18.7 7.0 2.4 118.0 4.6 100.8 1,309.1	South Atlantic Continued District of Co- lumbia	8 6 12 34 9 14	50. 3 12. 6 18. 0 9. 7 19. 9 29. 2 62. 0 14. 8
ments 1 New England Maine New Hampshire Vermont Massachusetts Rhode Island	107 8 9 4 2 44 3 37 397 32	291. 6 40. 3 18. 7 7. 0 2. 4 118. 0 4. 6 100. 8 1, 309. 1	District of Co- lumbia	17 8 6 12 34 9 14	20.7 50.3 12.6 18.0 9.7 19.9 29.2 62.0 14.8 24.2
ments 1 New England Maine New Hampshire Vermont Massachusetts Rhode Island	107 8 9 4 2 44 3 37 397 32	291. 6 40. 3 18. 7 7. 0 2. 4 118. 0 4. 6 100. 8 1, 309. 1	lumbia. Virginia. West Virginia North Carolina South Carolina Georgia. Florida East South Central Kentucky Tennessee	17 8 6 12 34 9 14	50. 3 12. 6 18. 0 9. 7 19. 9 29. 2 62. 0 14. 8
New England Intraregion ² Maine New Hampshire Vermont Massachusetts Rhode Island	107 8 9 4 2 44 3 37 397 32	291. 6 40. 3 18. 7 7. 0 2. 4 118. 0 4. 6 100. 8 1, 309. 1	Virginia West Virginia North Carolina Georgia Florida East South Central Kentucky Tennessee	17 8 6 12 34 9 14	50. 3 12. 6 18. 0 9. 7 19. 9 29. 2 62. 0 14. 8
Intraregion ² Maine New Hampshire Vermont Massachusetts Rhode Island	8 9 4 2 44 3 37 397 32	18.7 7.0 2.4 118.0 4.6 100.8 1,309.1	West Virginia North Carolina Georgia Florida East South Central Kentucky Tennessee	8 6 12 34 9 14	18.0 9.7 19.9 29.2 62.0 14.8
New Hampshire. Vermont Massachusetts Rhode Island	4 2 44 3 37 397 32	7.0 2.4 118.0 4.6 100.8 1,309.1	South Carolina Georgia Florida East South Central Kentucky Tennessee	6 8 12 34 9 14	9.7 19.9 29.2 62.0 14.8
Vermont Massachusetts Rhode Island	2 44 3 37 397 32	2.4 118.0 4.6 100.8 1,309.1	Georgia Florida East South Central Kentucky Tennessee	8 12 34 9 14	19.9 29.2 62.0 14.8
Massachusetts Rhode Island	44 3 37 397 32	118.0 4.6 100.8 1,309.1	Florida East South Central Kentucky Tennessee	12 34 9 14	29. 2 62. 0 14. 8
Rhode Island	3 37 397 32	4.6 100.8 1,309.1	East South Central Kentucky Tennessee	34 9 14	62. 0 14. 8
Connecticut	37 397 32	100.8 1,309.1	Kentucky Tennessee	9 14	14.8
Connecticut	397 32	1, 309. 1	Kentucky Tennessee	9 14	14.8
	32	1, 309. 1 172. 5	Tennessee	14	
Middle Atlantic	32	172.5			
Intraregion 3	04			10	20.3
New York	Í 186		Mississippi	1	2.8
New Jersey	69				
Pennsylvania	110		West South Central.	49	114.6
-			Intraregion *	5	19.3
East North Central		1,078.1	Arkansas	3 15	4.6 34.8
Intraregion ²			Louisiana Oklahoma	10	3.1
Ohio	89		Texas.	24	
Indiana	28	65.8		_	
Illinois	132		Mountain	38	78.2
Michigan Wisconsin	85 52		Intraregion *	2	2.9
W 1800115111	02	110.1	Montana	4	9.2
West North Central	83	200.3	Idaho	2	4.2
Intraregion *		32.5	Wyoming Colorado	īi	19.1
Minnesota.		74.2	New Mexico	1	19.1
Iowa.	9	20.3	Arizona	5	18.3
Missouri	28	57.1	Utah	8	12.7
North Dakota			Nevada	5	10.6
South Dakota	1		3		
Nebraska	3		Pacific	225	956.6
Kansas	4	7.3	Intraregion 2	11	62.2
1			Washington	27	66.9
South Atlantic			Oregon California	12	28.5
Intraregion ²	13		Alaska	172 1	776.1 3.0
Delaware Maryland	21		Hawaii	2	20.0

^{*} Coverage of agreements is not necessarily identical with union membership. Nonmembers may be included within the bargaining unit represented by a union.

^{*} The coverage of all unions having major agreements will be listed in a BLS report presenting this article with additional data.

Each agreement covered 2 plants or more in different regions.
Each agreement covered 2 plants or more in different States in the same region.

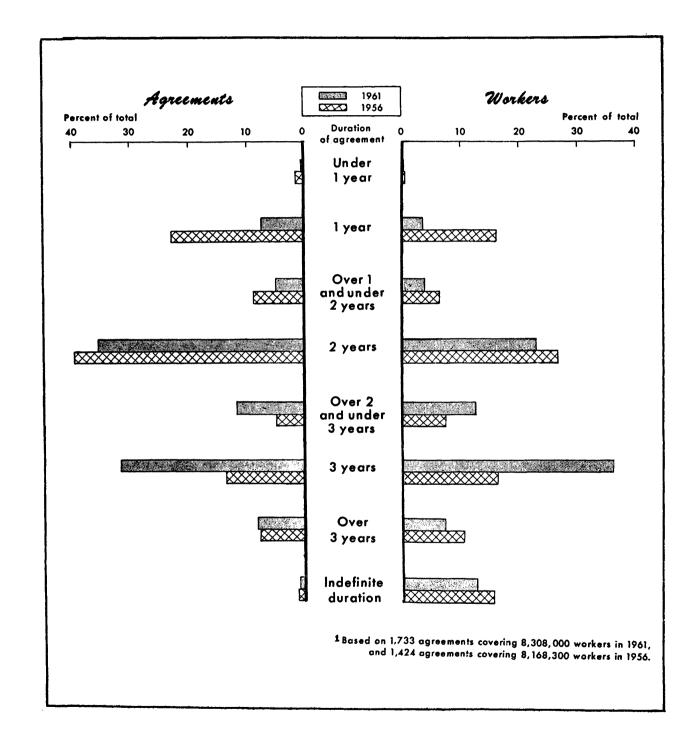


Chart 1. Duration of Major Agreements, 1956 and 1961¹

Duration

The trend to long-term agreements (2 years or more), highlighted in the Bureau's 1956 study, was accentuated during the next 5 years (chart 1). In 1961, only 1 out of 8 major agreements, covering a smaller proportion of workers, was negotiated for a term of less than 2 years (table 5). The prevalence of 2-year agreements also declined somewhat. A duration in excess of 2 years became, by 1961, the majority practice.

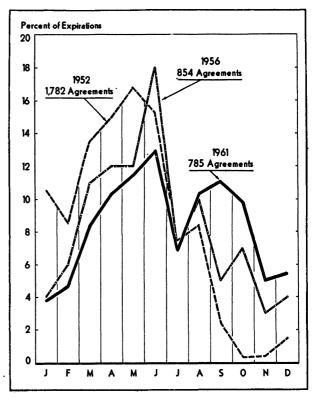
Significant increases in duration were noted in the major manufacturing agreements in transportation equipment, food, electrical machinery, and primary metals (however, basic steel agreements negotiated in 1962 returned to a 2-year duration); in nonmanufacturing, lengthening of terms was especially notable in transportation, communications, and construction. An indefinite duration (open end) continued in coal mining and railroad agreements.

The increasing prevalence of long-term agreements of varying lengths means that fewer major agreements will expire each year and the industrial mix of expiring agreements will change from year to year. If the calendar of expirations ¹⁰ in 1961 is typical, the seasonal pattern of expirations is also changing (chart 2). Although the 1961 pattern probably will not be duplicated in later years, it appears that the traditional concentration of bargaining in the spring, as exemplified by the 1952 pattern, no longer holds.

Wage Provisions

Implicit in the trend to long-term agreements is the development of automatic wage adjustment formulas or provisions for wage reopenings, or both, to replace annual negotiations. Cost-ofliving review, deferred increases, and wage reopen-

Chart 2. Monthly Pattern of Major Agreement Expirations, 1952, 1956, and 1961



ings or combinations of these provisions were specified in 7 out of 8 major agreements, as follows:

	Percen	t of—
	Major agree- ments	Work- ers
Deferred wage increase only	39. 3	27.5
Wage reopening only	17.7	24.1
Cost-of-living review only	1.8	1. 3
Cost-of-living review and deferred wage increase	18.6	24. 2
Deferred wage increase and wage reopening_	7.1	9.1
Cost-of-living review and wage reopening Wage reopening, cost-of-living review, and	1. 3	. 6
deferred wage increase	1. 8	3. 3

Deferred wage increase provisions were included in two-thirds of the agreements, wage reopening in over one-fourth, and cost-of-living review in slightly less than a fourth (table 6). Nearly all (95 percent) of the agreements with terms of 2 years or more had such wage adjustment provisions, as compared with less than two-fifths of

¹⁶ For the purpose of analysis, the expiration date is the formal termination date established by the agreements. In general, it is the earliest date on which termination of the contract could be effective, except for special provisions for termination, such as disagreements arising out of reopening issues. Many agreements provide for automatic renewal at the expiration date unless notice of termination is given. The Labor Management Relations Act of 1947, as amended, requires that a party to an agreement desiring to terminate or modify it shall serve written notice upon the other party 60 days prior to the expiration date.

those under 2 years. Multiple provisions were most frequent in contracts of more than 3 years.

Deferred Wage Increases and Wage Reopenings. Deferred wage increases are included in agreements sometimes as an "annual improvement factor" or "annual productivity increase." ¹¹ A few of the agreements in 1961 made provision for diversion of part of the deferred increases into pension and health and welfare funds.¹²

Although a single deferred increase was the common practice in agreements with terms of less than 2 years, the longer termed agreements with deferred increases tended toward annual or multiple increases and frequently added or substituted a wage reopening clause. Although deferred increases and escalation came into prominence together (the General Motors-UAW agreement of 1948), the former had, by 1961, become by far the more popular device. Among agreements with terms of 3 years or more, the various combinations of wage adjustment devices ranked in the following order by number of agreements:

Deferred wage increase only	235
Deferred wage increase and cost-of-living review	156
Wage reopening only	153
Deferred wage increase and wage reopening	81
Deferred wage increase, cost-of-living review, and	
wage reopening	25
Cost-of-living review only	12
Cost-of-living review and wage reopening	8

¹¹ Approximately 2 percent of the deferred wage increase provisions limited the increases to specific groups or occupations. The exclusions generally represented small groups and, therefore, did not materially affect total worker coverage.

TABLE 5. DURATION ¹ OF MAJOR

[Workers in

Industry	Number studied		Less than 1 year		1 year		Over 1 and under 2 years		2 years		Over 2 and under 3 years	
	Agree- ments	Workers	Agree- ments	Workers	Agree- ments	Workers	Agree- ments	Workers	Agree- ments	Workers	Agree- ments	Workers
All industries	1, 733	8, 308. 0	7	10. 5	131	298. 1	84	335. 8	610	1, 917. 4	202	1, 043. 1
Manufacturing	1, 045	4, 351. 3	2	2.2	84	157.0	45	177.8	418	1, 273. 4	148	866.0
Ordnance and accessories	24	67.5 360.6 25.8 81.2 466.2 26.1 133.2 122.9 70.8 102.0 49.2 26.6 102.0 49.2 126.2 66.9 110.3 810.9 421.0 1,074.4 53.5	1		4 5 1 7 7 3 	6.6 7.6 4.4 11.3 10.5 	1 10 1 1 2 2 3 1 4 4 4 8 2 2 2 2 3 1	3.6 37.2 1.1 9.0 3.3 4.8 1.7 23.9 28.5 14.0 18.7 2.6 7.7 1.1	7 64 10 10 11 8 5 5 29 24 25 8 18 15 5 8 18 15 24 24 21 15 31 34 40 11	30.3 228,9 20.4 27.3 52,5 16.3 52,5 51.3 51.3 51.3 51.3 51.3 51.3 51.3 51.	2 4 3 4 5 2 1 1 1 5 4 15 22 22 11 22 22 11 20 1	5.8 20.7 9.0 12.0 7.1 10.8 2.7 4.0 2.5 1.0 495.9 33.5 168.9 20.3 80.9 1.1
Miscellaneous manufacturing industries		21.9			2	2.7			8	17.1		
Nonmanufacturing	688	3, 956. 7	5	8.4	47	141.1	39	158.0	192	644.1	54	177.1
Mining, crude petroleum, and natural gas production. Transportation ² . Railroads and airlines ³	80 79	237.8 681.1 869.6 501.3 195.1 25.2	1	1. 1 	4 8 20 2	5.8 37.1 43.8 3.0	2 9 11 7	2.7 30.4 58.6 16.1	8 25 1 7 39 2	3.9 140.9 6.4 35.6 107.1 5.4	7 7 2 2 1	19.4 15.6 7.4 4.2 1.5
Retail trade. Hotels and restaurants. Services. Construction. Miscellaneous nonmanufacturing industries.	106 37 53 170	289.9 171.2 177.7 805.1 2.9	2		1 1 2 9	6.4 1.0 2.5 41.5	2 	11.9 38.4	46 7 20 41 1	130.3 27.9 58.7 125.1 2.9	11 1 3 20	42.2 2.0 9.2 75.7

¹ In classifying agreements by duration, a 1-month leeway was observed; e. g., agreements with terms of 23 or 25 months were grouped with agreements of 2 years' duration. * Excludes railroads and airlines.

¹⁵ Similar clauses were incorporated in several automobile and farm equipment agreements negotiated in late 1961 and, therefore, are not included in this study.

Provisions permitting one or more contract reopening for wage negotiations were incorporated in 484 contracts covering over 3 million workers. In 3 out of 4 of these agreements, wage negotiations were to take place either at a predetermined date or after specified intervals. A few contracts, however, permitted wage reopening at any time. The remaining provisions tied possible wage reopenings to unpredictable economic factors, such as changes in the cost-of-living or in wages or prices in the industry or area, or, less frequently, in case of national emergency.

Cost-of-Living Review. Cost-of-living escalator clauses, which provide for periodic review and adjustment of wages dependent on the movement of the Bureau of Labor Statistics Consumer Price Index, are the more expendable of the wage adjustment provisions. After the Bureau's 1956 study, escalator clauses were added to basic steel contracts (and were dropped in 1962 negotiations), major meatpacking agreements (September 1956), and agreements of General Electric, West Coast grocery chains, New York retail bakeries, and Montgomery Ward department stores. In 1956, the railroads reinstated escalation, which had been discontinued in 1954, but dropped it again in 1960.

In 1961, manufacturing agreements accounted for nearly 80 percent of the escalator clauses and a slightly higher proportion of the workers covered. The relative importance of escalation, as shown by the percentage of workers under major agreements containing such clauses, was highest in primary metals (90), transportation equipment (82), ordnance (71), machinery except electrical (68), and fabricated metals (57). In nonmanufacturing, escalator clauses were

AGREEMENTS, BY INDUSTRY, 1961 thousands

Over 3 and under 4 years 5 years Indefinite 3 years 4 and under Over 5 years 5 years Industry Workers Worker Workers Workers Workers Workers Agree-ments Agree Agree Agree A gree. Agreements ments ments ments ments 3.032.8 22 322.7 542 54.2 31 152.9 66 23 78.4 15 1.062.4 All industries. 1,722.2 12 27.8 20 13 5 21.8 3 295 64.9 33.7 4.7 Manufacturing. Ordnance and accessories. Food and kindred products. Tobacco manufactures. Textile mill products. 3 32 5.9 1.1 15.5 62.4 3 1 ____ 1 5 1 12 22.1 1.1 ī 1.5 Apparel and other finished textile products. Lumber and wood products (except furniture). Furniture and fixtures. 31 3 6 4 3 16 2 839.2 27.0 3 15.0 4.0 ĩ 2.4 12.6 1 Furniture and fixtures. Paper and allied products. Printing, publishing, and allied industries. Chemicals and allied products. Products of petroleum and coal. Rubber products. Leather and leather products. 7.1 _ _ _ _ _ ----4.1 1 39.1 5.4 2.2 ĩ 1.2 ĩ 4.0 1 _ _ _ _ ---ī 5.0 ī 1.0 3 6 23 17 39 41 50 12.3 Stone, clay, and glass products. Primary metal industries. Fabricated metal products. Machinery (except electrical). Electrical machinery. 10.2 56.7 60.2 65.9 ī 2.0 2 2.0 5.0 1 1 1.3 2 2, 8 8.4 8.8 6.8 7.5 3 6 1 1 34 3.0 252.8 13 1.1 1 ----Transportation equipment. Instruments and related products. Miscellaneous manufacturing industries. 741.4 3.2 1.2 1 -------------9.2 2.1 6 3.1 -----247 1.310.6 10 26.4 11 88.0 53 289.0 18 56.6 12 1.057.7 Nonmanufacturing. Mining, crude petroleum, and natural gas production. 1 61 $\frac{1}{2}$ 1.6 2.5 4 208.5 1.7 464.3 3 8 ï 3.0 10.5 19.7 34 17.9 Transportation.² Railroads and airlines.² 825.5 53 7 8 17 16 13 71 360 0 11 1.0 Communications. Utilities: Electric and gas. ī 5.8 13.6 15.3 30.0 Wholesale trade. ----2.5 3.0 17.0 2 37.8 23.8 21 Retail trade. 5.0 5 2 3 ----322 7 5 15 6.6 6.6 62.8 33.0 Hotels and restaurants. 52 14.4 55.3 14.1 Services. 4.0 Construction. 298 1 20.0 197.6 Miscellaneous nonmanufacturing industries.

* See text footnote 1.

Duration					Deferred wage increase only ing o			dy deferred wage		Cost-of-living review and		Deferred wage increase and wage reopening		ferred wage		
	Agree- ments	Work- ers	Agree- ments	Work- ers	Agree- ments	Work- ers	A gree- ments	Work- ers	Agree- ments	Work- ers	Agree- ments	Work- ers	Agree- ments	Work- ers	Agree- ments	Work- ers
Total	1, 519	7, 483. 5	31	104.1	681	2, 289. 1	307	1, 999. 4	323	2, 010. 9	22	53. 9	123	754.6	32	271. 7
Less than 1 year 1 year. 2 years 2 years. 3 years. 3 years. 0 ver 2 and under 3 years 3 years. 0 ver 3 and under 4 years 4 years and under 5 years 5 years. 1 over 5 years Indefinite (open end)	529 21	4.2 67.7 229.0 1,755.7 1,017.5 2,991.6 53.2 152.9 322.7 78.4 810.9	2 3 6 11 1 2	2.5 20.0 45.2 13.6 19.6 1.0 	1 10 34 331 68 203 11 10 8 3 2	2.2 23.6 124.9 978.6 195.6 820.5 30.0 36.8 49.5 6.5 21.2	1 14 7 117 12 128 1 7 15 2 3	2.0 34.7 37.1 353.3 34.7 864.8 1.1 37.8 58.1 2.3 573.8	1 8 70 88 116 7 6 20 7	7.0 40.0 242.6 722.0 899.6 16.2 12.6 34.6 34.6 36.5	7 7 6 	15. 4 11. 5 21. 8 3. 2 2. 0	3 30 8 46 1 7 22 5 1	4. 2 116. 7 34. 6 126. 7 5. 0 62. 6 178. 6 12. 9 213. 5	1 3 19 6 	2.9 4.1 5.7 238.7

TABLE 6. WAGE ADJUSTMENT AND REOPENING PROVISIONS, BY DURATION OF MAJOR AGREEMENTS, 1961

[Workers in thousands]

NOTE: Because of rounding, sums of individual items may not equal totals.

concentrated in transportation (principally local and intercity bus transportation and trucking) and retail trade.

Quarterly wage reviews, featured by automobile agreements, were required by approximately half of the escalator arrangements. Semiannual and annual reviews were each provided for by approximately a fourth. Semiannual review was required mainly in food processing, primary metals other than steel, local and intercity transportation, and retail trade; annual review, principally in the basic steel agreements which were in effect in 1961 and in the large areawide trucking agreements.

The combined effect of differences in periodicity and timing of escalator clauses was to spread the impact of possible wage adjustments throughout the year, as shown in the following tabulation:

Month in which adjustment was to be made 1	Agree- ments	Workers (thousands)
All escalator agreements	408	2, 440. 5
January	106	802. 9
February	63	368.4
March	143	633. 1
April	60	656.8
May	45	125. 2
June	138	592. 1
July	101	783. 7
August	60	200. 3
September	138	611. 1
October	114	1, 194. 0
November	44	124. 2
December	132	597.4

¹ Not to be confused with month of the Consumer Price Index upon which adjustment was based.

Five tables are presented in this appendix to provide additional data on agreement coverage by national and international unions, industry, and region; prevalence of wage adjustment provisions and frequency of cost-ofliving review, by industry; and months of cost-of-living adjustments.

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300,000 workers and over 10,000 and under 25,000 workers-Continued Auto Workers (11.8) Hatters (3) Industrial Workers, Allied (12) Communications Workers (48) Laundry (5) Machinists (94) Laundry (Ind.) (5) Leather Goods, Plastic (3) Steelworkers (120) Teamsters (Ind.) (144) Lithographers (Ind.) (4) Masters, Mates and Pilots (3) Mine, Mill (Ind.) (9) 200,000 and under 300,000 workers Molders (6) Carpenters (54) Electrical (IBEW) (92) Printing Pressmen (8) Electrical (IUE) (47) Pulp (9) Garment, Ladies (37) Salaried Unions (Ind.) (1) Mine Workers (Excluding Dist. No. 50) (Ind.) (2) Sheet Metal (5) Shoe and Boot (5) 100,000 and under 200,000 workers Telegraphers (1) Textile Workers (UTWA) (9) Clothing (20) Tobacco (9) Hod Carriers (33) Typographical (6) Hotel (30) Woodworkers (7) Meat Cutters (44) Retail Clerks (42) 5,000 and under 10,000 workers Rubber (23)50,000 and under 100,000 workers Air Line Pilots (5) Bakery (Ind.) (4) Building Service (19) Bakery, American (4) Engineers, Operating (18) Brick and Clay (2) Longshoremen's Association (14) Chicago Truck Drivers (Ind.) (1) Oil, Chemical and Atomic (31) Communications Association (Ind.) (2) Elevator Constructors (1) Painters (12) Street, Electric Railway (27) Furniture (4) Garment, United (2) Telephone Unions (Ind.) (9) Textile Workers (TWUA) (24) Marine Engineers (3) Mechanics Educational (4) Transport Workers (6) Musicians (6) 25,000 and under 50,000 workers Newspaper Guild (5) Newspaper and Mail Delivers (Ind.) (2) Packinghouse Workers (Ind.) (1) Actors (3) Plasterers (4) Boilermakers (14) Bricklayers (11) Potters (3) Electrical (U.E.) (Ind.) (9) Toy Workers (2) FLU or LIU (21) Upholsterers (5) Glass Bottle (11) Glass and Ceramic (7) Insurance Workers (3) Iron Workers (12) Under 5,000 workers Longshoremen and Warehousemen (Ind.) (5) Marine and Shipbuilding (9) Associated Unions (Ind.) (1) Maritime (4) Broadcast Employees (1) Mine Workers (Dist. No. 50) (Ind.) (20) Packinghouse (11) Cement (1) Cigar Makers (2) Papermakers (17) Engineers, Technical (1) Plumbing (7) Granite Cutters (1) Railway and Steamship Clerks (1) Retail, Wholesale (17) Guard, Plant (Ind.) (1) Jewelry (1) Seafarers (4) Lace Operatives (Ind.) (1) Lathers (2) Leather Workers (2) Shoe Workers, United (5) Utility (8) Office Employes (2) 10,000 and under 25,000 workers Pattern Makers (1) Photo-Engravers (2) Aluminum (4) Roofers (1) Shoe and Allied Craftsmen (Ind.) (1) Bookbinders (11) Brewery (9) Stage (2) Stone, United (2) Chemical (11) Distillery (7) Stove Mounters (1) Utility Workers of New England (Ind.) (1) Glass, Flint (7) Grain Millers (6) Watchworkers (Ind.) (2)

¹ All unions are affiliated with the AFL-CIO except those followed by (Ind.). For full union identification and addresses, see <u>Directory of National and International Labor Unions in the United States, 1961</u>, BLS Bulletin 1320. ² Excluded from this listing are 72 agreements covering 1 million workers which include members of 2 or more unions, and 99 agreements covering 262,000 workers represented by unaffiliated single-employer or intrastate unions.

NOTE: The number of agreements is indicated in parentheses.

Table A-2.	Regional and Industry	Distribution of Major Agreemen	ts, 1961
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			(Wo:	kers in	thousa	nds)						
							Reg	ion ¹				
Industry		nber died		er- onal ²		ew land	Mid Atla	dle ntic	No	ıst rth tral		est rth tral
	Agree-			Work-						Work-		
	ments	ers	ments	ers	ments	ers	ments	ers	ments	ers	ments	ers
All industries	1 722	0 200 0	296	3,965.0	107	291.6	397	1,309.1	401	1.078.1	83	200.3
All moustries	<u> 1, (35</u>	0,508.0	290	5,905.0	101	291.0	<u> </u>	1,009, 1	401	1,0 (0, 1	- 05	200.5
Manufacturing	1,045	4,351.3	172	2,159.7	76	186.4	253	653,6	278	650.1	38	80.8
Ordnance and accessories	20	67.5	1	13.7	2	3.9	3	3,9	1	3.0	1	4.0
Food and kindred products	118	360.5	24	95.9	2	5.4	24	52.2	23	50.2	8	16.8
Tobacco manufactures	12	25.8		-	-	-	-	-	-	-	-	-
Textile mill products	31	81.2	2	2.5	6	15.6	9	34.0	1	1.9	-	-
Apparel and other finished	53	456.2	15	278.0	2	5.5	25	149.9	4		3	
textile products Lumber and wood products	53	450.2	15	210.0	2	5.5	25	149.9	4	7.3	3	8.0
(except furniture)	13	26.1	1	2.3	-	-	1	2.0	3	8.5	-	_
Furniture and fixtures	19	33.2		4.9		1.0	4	8.7	1	5.8		
Paper and allied products	57	125.9	6	27.6		10.6	12	17.2	14	22.3		5.5
Printing, publishing, and												
allied industries	34	70.8	3	5.1	1	1.1	14	39.7	11	17.9	1	1.1
Chemicals and allied		102.0								20.2		
products Products of petroleum	53	102.0	4	12.9	1	1.7	16	23.8	10	20.3	2	4.0
and coal	15	49.2	2	19.1	_	_	1	1.5	2	5.4	_	
Rubber products	29	126.2		87.6		9.1	4	9,2		14.9	t i	
Leather and leather	-/					//	-	//-		,	1	
products	19	66.9	4	22.0	8	23.7	3	12.5	2	4.0	1	3.0
Stone, clay, and glass			Í		1							
products	41	110.3		73.0	1	1.2	9	17.9		14.6		1.9
Primary metal industries	113	627.6		420.3	3	5.0	24	41.5		125.2		2.0
Fabricated metal products Machinery (except	52	140.8	15	61.2	4	8,5	9	18.1	14	25.3	1	1.0
electrical)	106	310.9	7	93.2	14	25.5	21	37.9	52	137.8	5	5.9
Electrical machinery	105	421.0		184.5	9	30.3	30	72,1		87.2		13.9
Transportation equipment	120	1074.4		754.3	ή	34.9	23	62.2		92.6		6.8
Instruments and related											1	
products	24	53.5	-	-	2	2.4	15	34.9	2	3.6	1	7.0
Miscellaneous manufacturing					ł							
industries	11	21.9	1	2.1	1	1.2	6	14.7	2	2.9	-	-
Nonmanufacturing	688	3,956.7	124	1,805.3	31	105.3	144	655.5	123	428.0	45	119.5
Mining and - to low		1					1		[
Mining, crude petroleum, and natural gas												
	18	237.8	2	187.4	1	1.2	1	20.0	4	5.7	1	7.0
production Transportation ³	115	681.1		330.7	5	18.3	19	162.9		56.0		4.2
Railroads and airlines 4	16	869.6		869.6	- 1	-	-	-	-	-	-	-
Communications	80	501.3		223.9	1	9.1	21	114.0		68.1		20.2
Utilities: Electric and gas	79	195.1		26.7	4	5.4	18	61.8		43.5		4.9
Wholesale trade	13	25.2		25 2	-	1,6-2	4	9.6		3.1		1.0
Retail trade Hotels and restaurants	106	289.9		35.3		16.3	23	62.8		66.9 32.8		18.2
Services	53	177.7		65.0		<u>-</u>	15	44.9 58.8	-	29.6		6.1
Construction	170	805.1		66.7	15	50.6	36	117.9		122.4	-	50.8
Miscellaneous nonmanu-								,		1	1	
facturing industries	1	2.9	-	-	-	-	1	2.9	-	-	-	
									l			
					· · · · · · · · · · · · · · · · · · ·	L	<u> </u>		L.,		1	L

(Workers in thousands)

See footnotes at end of table.

			(Workers	in thous	ands) Regi	on ¹				
	So	uth	Ea		We	est				
Industry		ntic	Sou Cent		South Central		Mou	ntain	Pac	
	Agree- ments	Work- ers	Agree- ments	Work- ers	Agree- ments	Work- ers	Agree- ments	Work- ers	Agree- ments	Work- ers
All industries	103	252.7	34	62.0	49	114.6	38	78,2	225	956.6
Manufacturing	65	146.8	27	48.4	31	65.4	15	29.0	90	331.3
Ordnance and accessories	2	9.8	-	-	1	3.5	4	9.9	5	15.9
Food and kindred products	5	7.0	- 1	-	1 1	1.0	3	3.5	28	128.7
Tobacco manufactures	8	19.6	4	6, 2	-	-	-	-	- 1	-
Textile mill products	11	25.2	2	2.1	-	- 1	- 1	-	-	-
Apparel and other finished		1		ĩ		l				
textile products	1	1.0	- (-	-	- 1	-	-	3	6.5
Lumber and wood products]					1		Ľ	
(except furniture)	-	-	-	-	1	1.2	1	2.6	6	9.5
Furniture and fixtures	1 1	1.2	1	1.0		-	-	-	6	10.6
Paper and allied products	4	6.7	4	6.4	5	6.7	-	-	2	23.0
Printing, publishing, and	-						1		ł.	
allied industries	-	-	-	-	- 1	- 1	-	-	4	6.1
Chemicals and allied										-
products	11	21.1	5	12.0	4	6.2	-	-	- 1	-
Products of petroleum										
and coal	_		<u> </u>	-	6	16.8	-	-	4	6.6
Rubber products	2	2.1		-	-		1	3.5	-	-
Leather and leather	-		-	-	_	_	-			
	-	_	_	-	-	_	-	-	1	1.8
products		-	-	-		-	-	-	1 .	
Stone, clay, and glass	1	1.8	-		1			_		_
products	5	6.3	4	5.3	1	2.2	6	9.5	4	10.5
Primary metal industries	2	2.2	2	4.6	1		, i	7.5	5	19.9
Fabricated metal products	2	2.2	6	4.0	-	-	-	_		17.7
Machinery (except		1	1		2	24			3	5.1
electrical)	2 .	2.0				3.6	-	-	3	14.7
Electrical machinery	3	13.3	2	3.9		1.4	-	-	-	
Transportation equipment	6	26.7	2	6.1	8	21.2	- 1	-	14	69.7
Instruments and related					Ι.					2.0
products	-	- 1	1	1.0	1	1.7		-	2	3.0
Miscellaneous manufacturing										
industries	1	1.0	-	-	-	-	-	-	-	-
Nonmanufacturing	38	105.9	7	13.6	18	49.3	23	49.2	135	625.3
Mining, crude petroleum,										
and natural gas			1	2.0	1	1.3	6	11.6	1	1.7
production Transportation ³	12	22.8	2	2.0		24.7	1	1.0	19	58.5
Transportation	12		-	2, 5	-			-	17	50.5
Railroads and airlines 4	6	28.4	-	-	-	-		_	7	37.6
Communications Utilities: Electric and gas	6	13.6	1	1.8	4	6.6	2	3.4	8	27.4
Wholesale trade	-	13.0			-	0.0	-	5.1	l ő	11.5
Retail trade	5	10.6	-	-	2	2.1	2	2.0	27	75.7
Hotels and restaurants	3	11.9		-	-	2.1	4	9.2	13	60.9
Services	-	1 11.9	ī	1.1			-	7.6	12	17.2
	6	18.7		6.5	4	14.6	8	22, 1	42	335.0
Construction	l v	10.1	- ⁻	0.5	-	14.0	l v	22.1		555.0
Miscellaneous nonmanu-	ł			_			1		-	
facturing industries	-			-		.		-	-	

Table A-2. Regional and Industry Distribution of Major Agreements, 1961-Continued

(Workers in thousands)

The States included in the regions used in this study are shown in table 4, p. 7.
Each agreement covered 2 plants or more in different regions.
Excludes railroads and airlines.
See text footnote 1.

Nun	Number studied ¹			tic cost-		erred	Wage reopening				
Industry			01-11V1n	g review		ncrease	Spe	cific	Condi	itional	
Agr men		Workers	Agree- ments	Workers	Agree- ments	Workers	Agree- ments	Workers	Agree- ments	Workers	
All industries 1,73	3	8,308.0	408	<u>2,4</u> 40.5	1,159	5,326.Z	366	2,388.3	118	691.2	
Manufacturing 1,04	5	4,351.3	320	2,011.1	684	3,087.7	219	779.5	70	323.7	
Ordnance and accessories 2	0	67.5	10	48.1	14	45.0	3	13.3	-	-	
Food and kindred products 11	8	360.5	2.6	83.8	99	308.3	8	16.4	13	28.3	
	2	25.8	-	-	5	8.5	-	-	1	1.4	
	1	81.2	-	-	8	20.6	14	35.6	3	10.0	
Apparel and other finished									1 -	1	
	3	456.2	-	-	8	26.0	16	180.6	28	224.5	
Lumber and wood products	- I				-						
	3	26.1	2	5.2	10	20.2	2	6.3	-	1 _	
	ģ	33.2	6	8.7	12	23.2	5	8.8	_		
	ź	125.9	Ě	-	24	53.3	17	43.9	_		
Printing, publishing, and	·	1651 /	_	_			1 .	13.7] -	-	
	4	70.8	1	2.2	31	66.8	2	2.5	-	_	
Chemicals and allied	Ŧ	10.0		2.2	51	00.0	-	2.5	} -	-	
	3	102.0	8	18.3	23	47.8	24	47.1	2	20	
	5	102.0	° i	15.5	23	41.0	24	47.1	-	3.8	
Products of petroleum	5	49.2			1	1.0	6	10.3	1	2.2	
			-				-				
· 1	9	126.2	2	5.0	8	15.7	20	110.1	2	6.0	
Leather and leather	~	11.0				55.0				14.5	
	9	66.9	-	-	13	55.0	3	8.5	4	16.5	
Stone, clay, and glass											
	1	110.3	6	9.5	27	82.2	6	7.7	2	3.4	
Primary metal industries 11		627.6	75	564.9	94	602.3	13	18.8	-	-	
	2	140.8	25	79.9	41	115.8	4	8.2	1	3.2	
Machinery (except											
electrical) 10		310.9	46	209.9	77	248.9	20	37.8	3	5.0	
Electrical machinery 10		421.0	28	71.7	70	304.9	37	137.9	4	4.7	
Transportation equipment 12	0	1,074.4	74	879.2	96	991.7	16	74.8	3	5.5	
Instruments and related	1		l								
F	4	53.5	7	20.0	16	36.3	2.	8.7	-	-	
Miscellaneous manufacturing										1	
industries I	1	21.9	4	4.9	7	14.6	1	2.8	3	9.3	
Nonmanufacturing 68	8	3,956.7	88	429.4	475	2,238.5	147	1,608.7	48	367.6	
Mining, crude petroleum,	1										
and natural gas											
	8	237.8	6	15.2	13	28.0	_	-	-		
Transportation ² 11		681.1	47	317.3	95	563.6	22	127.9	19	265.5	
	6	869.6		511.5	4	241.1	2	770.5		203.5	
	ŏ	501.3	1 -	_	12	41.3	51	356.8	1	10.8	
	9	195.1	1	3.5	25	67.0	24	62.5	2	9.1	
	3	25.2	1	1.1	11	22.2	24	6.5		3.5	
		289.9	24	59.9	96	263.8	10	24.9	5	7.0	
· · · · · · · · · · · · · · · · · · ·			24 4	20.0		158.0	10		5		
	7	171.2	4	20.0	32 37	158.0	9	74.6	10	2.0	
	3	177.7	-					19.2		47.3	
Construction 17	v	805.1	1	7.0	149	735.8	16	165.9	7	22.5	
Miscellaneous nonmanu-	, I								I		
facturing industries	1	2.9	-	-	1	2.9	-	-	-	-	
			ļ		أسحب	L.,	L	L	ليصل	L	

Table A-3. Wage Adjustment and Reopening Provisions in Major Agreements, by Industry, 1961

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Nonadditive. A number of agreements provided for more than 1 type of wage action.
Excludes railroads and airlines.
See text footnote 1.

		(Workers	s in thousa	nds)				
				Frequency	of review	/		
Industry	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	her ¹						
		Workers		Workers		Workers		Workers
						1		
All industries	205	1,296.3	101	331.3	98	807.0	4	5.9
Manufacturing	185	1,243.1	61	188.5	71	575.5	3	4.0
Ordnance and accessories	10	48.1	_	_ 1	-	-	-	-
Food and kindred products	3	7.1	21	74.5	2	2.2	- 1	-
Tobacco manufactures	-	- 1	- 1	-	- 1	-	- 1	-
Textile mill products	-	- 1	-	- 1	- 1	-	-	-
Apparel and other finished								
textile products			-	i -	-	i -	Ì	
Lumber and wood products				1	1	1	}	
(except furniture)	-	-	1	4.0	1	1.2	-	-
Furniture and fixtures	3	4.2	1	1.5	2	3.0	-	-
Paper and allied products	-	1 -	- 1	-	-	-	-	-
Printing, publishing, and				!				
allied industries	1	2.2	-	-	- 1	1 -	-	-
Chemicals and allied products	7	17.1	1	1.3	-	-	-	-
Products of petroleum and coal	-	-	-	-	-	- 1	-	-
Rubber products	2	5.0	-	-	-	-	-	-
Leather and leather products	-	-	-	-			- 1	-
Stone, clay, and glass products	2	2.8	2	3.2	2	3.5	-	-
Primary metal industries	11	13.4	19	64.1	45	487.4	-	-
Fabricated metal products	10	16.4	7	26.5	8	37.1	- 1	-
Machinery (except electrical)	33	176.8	8	12.5	5	20.6] -	
Electrical machinery	26	69.7	-	-	1	1.0	1	1.0
Transportation equipment	67	856.7	-	-	5	19.5	2	3.0
Instruments and related]		
products	6	19.0	1	1.0			1	
Miscellaneous manufacturing								
industries	4	4.9	-	-		-	-	
Nonmanufacturing	20	53.2	40	142, 8	27	231.6	1	1.9
Mining, crude petroleum, and								1
natural gas production	_	- 1	1	1.2	5	14.0	-	-
Transportation ²	12	36.0	26	89.9	8	189.6	1	1.9
Railroads and airlines ³	-	- 1	-	-	-	- 1	{ - {	-
Communications	-	1 -	- 1	1 -	-	1 -	- 1	-
Utilities: Electric and gas	1	3.5	•	-	-	- 1	-	-
Wholesale trade	-		-		-	-	- 1	- 1
Retail trade				43.6			-	-
Hotels and restaurants			5	-			<u>-</u> ۱	
Services	3	3.5		-	1	2.0	-	-
Construction	-	-		7.0	-	- 1	-	- 1
Miscellaneous nonmanufacturing			1					
industries				· · ·		1		1
]		1
		1	L		L	1	 .	L

2 agreements specified monthly adjustments; another varied the frequency of adjustments by the number made in the previous year; and the remaining agreement did not indicate frequency of adjustments.
² Excludes railroads and airlines.
³ See text footnote 1.

Table A-4. Frequency of Cost-of-Living Review in Major Agreements, by Industry, 1961

	Number with		Frequency of review										
Month of adjustment ¹	provi	provisions Qu		terly	Semia	nnually	Annually		Mor	hthly			
	Agree- ments	Workers	Agree- ments	Workers	Agree- ments	Workers	Agree- ments	Workers	Agree- ments	Workers			
Total	408	2,440.5	205	1,296.3	101	331.3	98	807.0	2	2.9			
January	106	802.9	49	623.1	49	154.8	6	22. Z	2	2.9			
February	63	368.4	33	100.3	24	95.8	4	169.5	2	2.9			
March	143	633.1	123	573.0	10	29.0	8	28.4	2	2.9			
April	60	656.8	49	623.1	7	26.0	2	4.9	2	Z.9			
May	45	125.2	33	100.3	9	21.1	1	1.0	2	2.9			
June	138	592.1	123	573.0	2	4.8	11	11.5	2	2.9			
July	101	783.7	49	623.1	49	154.8	1	3.0	2	2.9			
August	60	200.3	33	100.3	24	95.8	1	1.4	2	2.9			
September	138	611.1	123	573.0	10	29.0	3	6.4	2	2.9			
October	114	1,194.0	49	623.1	7	26.0	56	542.1	2	2.9			
November	44	124.2	33	100.3	9	21.1	-	-	2	2.9			
December	132	597.4	123	573.0	2	4.8	5	16.8	2	2.9			
Frequency not specified ²	2	3.0	-	-	-				· -	-			

Table A-5. Calendar of Cost-of-Living Adjustment Provisions in Major Agreements, 1961

¹ Refers to month in which adjustment was to be made, not the month of the Consumer Price Index on which

adjustment was based. ² l agreement varied the frequency by the number of adjustments made in the previous year; the other did not specify the frequency.