

News Release

EMBARGOED UNTIL RELEASE AT 8:30 A.M. EST, FRIDAY, NOVEMBER 13, 2020

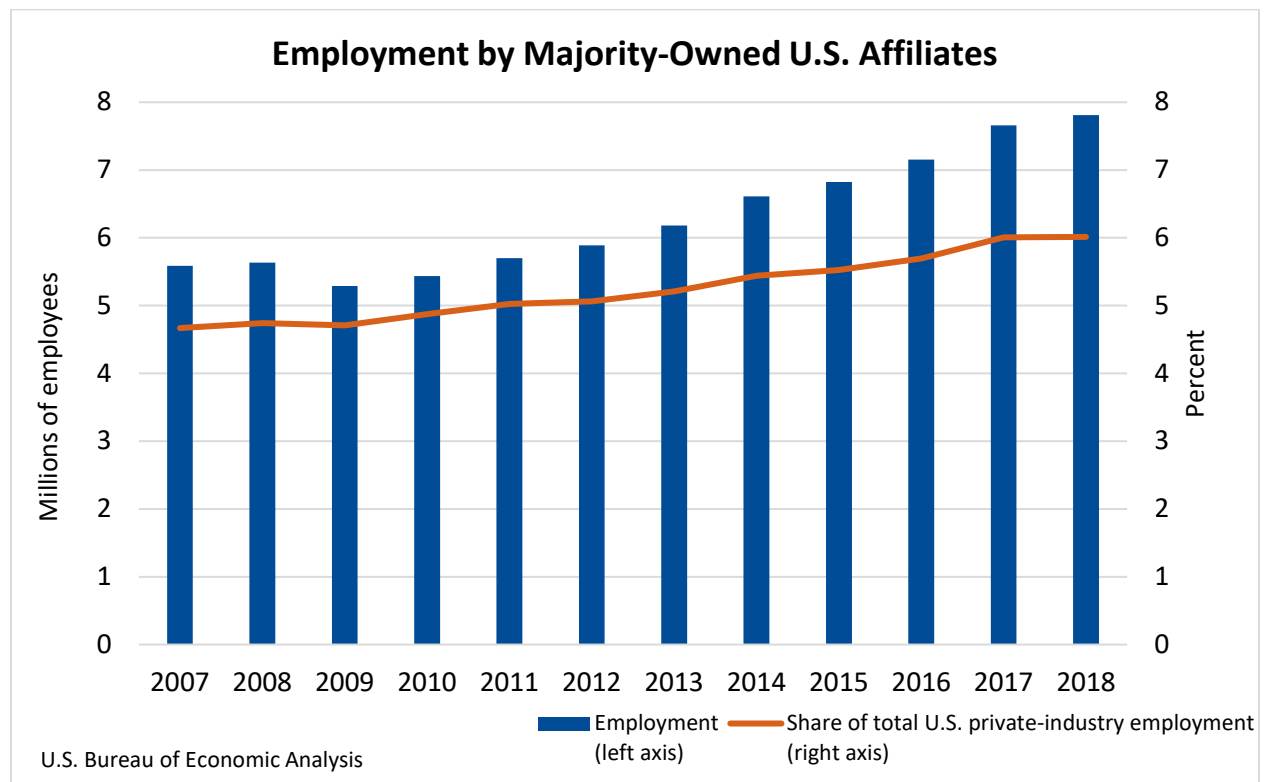
BEA 20-57

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Activities of U.S. Affiliates of Foreign Multinational Enterprises, 2018

Majority-owned U.S. affiliates (MOUSAs) of foreign multinational enterprises (MNEs) **employed 7.8 million workers** in the United States in 2018, a 1.9 percent increase from 7.7 million in 2017, according to statistics on MOUSA operations and finances released by the Bureau of Economic Analysis.

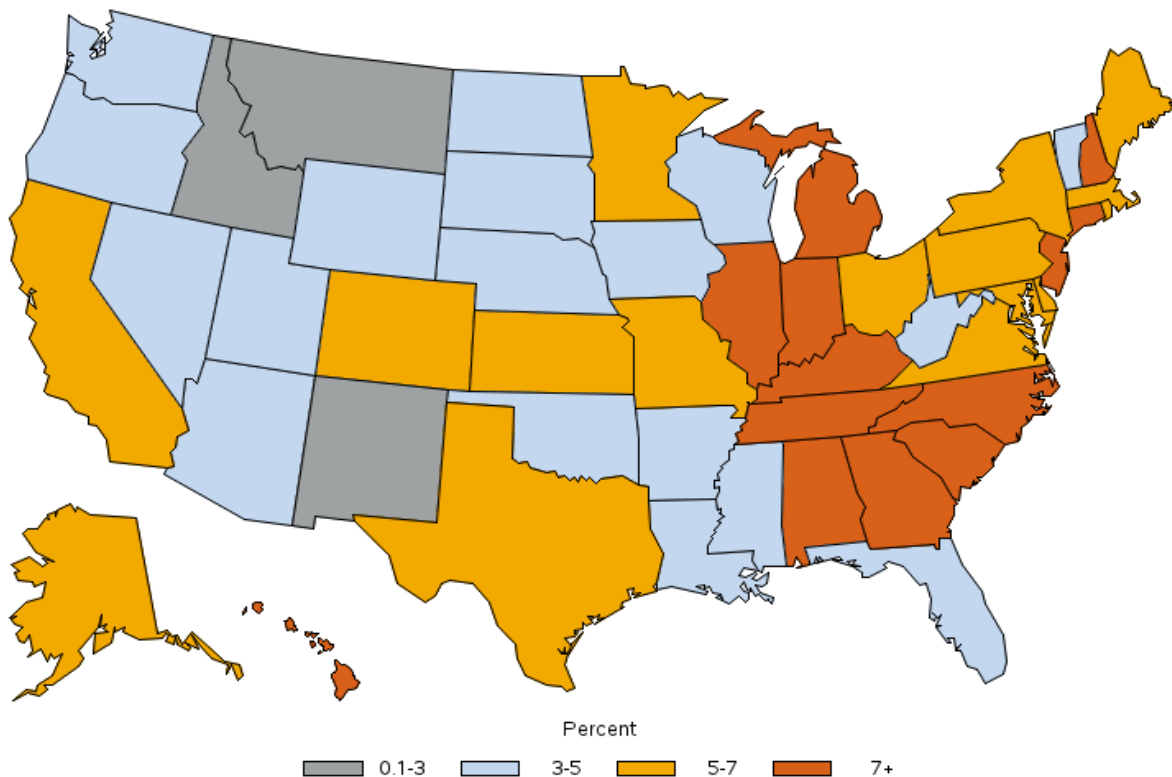
MOUSAs accounted for 6.0 percent of total private-industry employment in the United States. Employment by MOUSAs was largest in manufacturing and in retail trade. MOUSAs with ultimate owners in the United Kingdom, Japan, and Germany were the largest contributors to total MOUSA employment. (See the Additional Information for definitions of MOUSAs and other terminology used in this release.)



Current-dollar **value added** of MOUSAs, a measure of their direct contribution to U.S. gross domestic product (GDP), increased 8.4 percent to \$1.1 trillion. MOUSAs accounted for 7.1 percent of total U.S. business-sector value added.

Expenditures for property, plant, and equipment by MOUSAs increased 4.0 percent to \$277.4 billion. MOUSAs accounted for 16.3 percent of total U.S. private business capital expenditures. **Research and development (R&D) performed** by MOUSAs increased 6.6 percent to \$66.9 billion. MOUSAs accounted for 15.2 percent of total U.S. business R&D.

MOUSA Share of Private-Industry Employment by State



Source: U.S. Bureau of Economic Analysis

By **state**, private-industry employment accounted for by MOUSAs was highest in South Carolina (8.8 percent), Kentucky (8.4 percent), and Michigan (8.2 percent). In all three states, MOUSAs in the manufacturing industry employed the most workers.

Additional statistics on the activities of U.S. affiliates of foreign multinationals including sales, balance sheet and income statement items, compensation of employees, trade, and more are available on BEA's [website](#). More industry, country, and state level detail are available on the website and will be highlighted in the December issue of the *Survey of Current Business*.

Updates to the statistics

Statistics for 2017 are revised to incorporate newly available and revised source data. Preliminary statistics for 2017 were released in November 2019 and highlighted in "[Activities of U.S. Affiliates of Foreign Multinational Enterprises in 2017](#)" in the December 2019 issue of the *Survey of Current Business*.

Updates to Statistics on 2017 Activities of U.S. Affiliates of Foreign Multinational Enterprises

Billions of dollars, except as noted

	Preliminary estimate	Revised estimate
Number of employees (thousands)	7,357.7	7,661.3
Value added	1,020.2	1,034.7
Expenditures for property, plant, and equipment	258.6	266.8
Research and development expenditures	62.6	62.8

Next release: August 20, 2021

Activities of U.S. Affiliates of Foreign Multinational Enterprises, 2019

Additional Information

Resources

- Stay informed about BEA developments by reading the BEA [blog](#), signing up for BEA's [email subscription service](#), or following BEA on Twitter [@BEA_News](#).
- Historical time series for these estimates can be accessed in BEA's [Interactive Data Application](#).
- Access BEA data by registering for BEA's Data [Application Programming Interface](#) (API).
- BEA's [news release schedule](#).
- More information on the activities of U.S. affiliates of foreign MNEs will be provided in the December issue of the [Survey of Current Business](#).
- More statistics on the activities of U.S. affiliates of foreign MNEs, including more detail by industry and country, are available on the [BEA website](#).
- More information on the statistics on activities of U.S. affiliates of foreign MNEs is provided in [U.S. International Economic Accounts: Concepts and Methods](#).
- BEA also publishes a companion series on the [activities of U.S. MNEs](#). Data for 2018 were released August 21, 2020.

Definitions

A **U.S. affiliate** is a U.S. business enterprise in which there is foreign direct investment—that is, in which a foreign parent owns 10 percent or more of the U.S. business enterprise.

A **majority-owned U.S. affiliate (MOUSA)** is a U.S. affiliate in which the combined ownership of all foreign parents, either directly or indirectly, exceeds 50 percent.

A **foreign parent** is the first person (in the broad legal sense to include any individual, partnership, corporation, or other form of organization), resident outside the United States, that has a direct investment interest in the affiliate.

The **ultimate owner**, also referred to as **ultimate beneficial owner (UBO)**, is that person, proceeding up a chain of majority-ownership (where the entity above owns more than 50 percent of the entity below), beginning with and including the foreign parent, that is not owned more than 50 percent by another person. Unlike the foreign parent, the UBO of an affiliate may be located in the United States.

Employment covers the total number of full-time and part-time employees on the payroll at the end of the year.

Value added is the value of the final goods and services produced by a firm's labor and property. Value added represents the firm's contribution to gross domestic product. The estimates of value added in this release were prepared by summing cost and profit data collected in BEA's surveys of foreign direct investment in the United States and are conceptually consistent with BEA's estimates of U.S. value added by industry.

Expenditures for property, plant, and equipment cover total expenditures for land and depreciable structures and equipment; they are gross of any sales, retirements, or transfers of previously owned tangible assets.

Research and development (R&D) performed includes expenditures for R&D performed by the U.S. affiliate, whether the R&D was for their own use or for use by others, irrespective of the source of funding.

Statistical conventions

The statistics on the activities of U.S. affiliates of foreign MNEs are based primarily on data reported in the [Annual and Benchmark Surveys of Foreign Direct Investment in the United States](#) conducted by BEA. The statistics provide information on the operations and finances of U.S. affiliates and cover the entire operations of the affiliate, irrespective of the percentage of foreign ownership.

MOUSA shares of domestic activity are provided in this news release for employment, value added, research and development performed, and expenditures for property, plant, and equipment. These shares are computed by dividing MOUSA activity levels by measures of domestic activity from other data sets that are approximately comparable to the MOUSA measures. MOUSA measures include activities in Puerto Rico and other U.S. territories, while these activities are excluded in the corresponding domestic measures. For the employment share presented in this news release, MOUSA data on employment in Puerto Rico and other U.S. territories are excluded to improve comparability. The domestic totals used to compute shares are detailed below:

- Employment statistics for all U.S. private industries come from line 3 (private industries) of NIPA [Table 6.4D Full-Time and Part-Time Employees by Industry](#). Statistics for state-level shares come from BEA's regional economic accounts in "Private nonfarm wage and salary

employment”, minus “Private Households”, from the [Full-Time and Part-Time Wage and Salary Employment by Industry \(SAEMP27\) table](#).

- Statistics on value added for all U.S. businesses come from line 2 (“business-sector gross domestic product”) of NIPA [Table 1.3.5 Gross Value Added by Sector table](#).
- Statistics on business R&D performed in the United States come from the National Science Foundation.
- Statistics on U.S. private business capital expenditures come from the U.S. Census Bureau’s Annual Capital Expenditures Survey.

Related Statistics

Statistics on the activities of U.S. affiliates of foreign MNEs are one part of a broader set of U.S. international economic accounts that, taken together, provide a comprehensive, integrated and detailed picture of U.S. international economic activities.

Statistics on direct investment and multinational enterprises include annual statistics on the [activities of](#)

[U.S. MNEs, detailed annual and quarterly statistics on direct investment](#), and annual statistics on [new foreign investment in the United States](#).

Statistics on [international services](#), released annually, include detailed annual information on trade in services and on services supplied through the channel of direct investment by affiliates of MNEs.

The [international investment position \(IIP\) accounts](#) are released quarterly. The IIP is a statistical balance sheet that presents the dollar value of U.S. financial assets and liabilities with respect to foreign residents at a specific point in time.

The [international transactions accounts \(ITAs\)](#) are released quarterly. The ITAs are a statistical summary of economic activity between U.S. residents and the residents of other countries.

[U.S. international trade in goods and services](#), released by BEA and the U.S. Census Bureau, provides monthly statistics on trade in goods and services.

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Table 1. Selected Data for Majority-Owned U.S. Affiliates by Industry of Affiliate, 2018

	Millions of dollars							Thousands of employees	Millions of dollars		
	Total assets	Gross property, plant, and equipment	Expenditures for property, plant, and equipment	Sales	Net income	Value added	Compensation of employees		U.S. exports of goods shipped by affiliates	U.S. imports of goods shipped to affiliates	Research and development performed by affiliates
All industries	14,755,546	2,717,716	277,399	4,893,162	169,146	1,121,187	645,283	7,808.1	395,272	750,617	66,927
Manufacturing	3,044,314	1,125,095	103,962	2,037,750	85,893	488,172	260,657	2,830.8	239,483	325,418	47,432
Food	164,013	64,030	5,942	181,072	7,653	41,698	23,191	345.8	20,963	11,903	574
Beverages and tobacco products	185,445	31,352	1,795	46,728	3,107	20,391	7,018	82.2	2,713	4,620	72
Paper	20,368	14,755	1,456	17,411	605	4,305	2,835	38.6	2,111	1,992	67
Petroleum and coal products	269,348	253,089	18,363	301,191	256	37,479	10,000	40.2	21,415	40,418	(D)
Chemicals	1,018,933	255,822	28,409	417,101	24,134	117,635	57,132	415.2	49,620	58,505	21,995
Basic chemicals	162,519	109,826	10,800	109,394	8,880	30,550	12,302	104.3	19,321	17,638	896
Pharmaceuticals and medicines	691,072	100,101	13,591	216,388	9,659	67,177	35,021	215.7	17,219	26,143	19,963
Other	165,343	45,895	4,018	91,318	5,595	19,907	9,809	95.2	13,079	14,724	1,137
Plastics and rubber products	76,323	38,015	2,865	70,004	3,640	21,083	12,995	162.0	7,383	11,326	713
Nonmetallic mineral products	98,757	72,291	3,617	57,342	5,011	20,997	11,258	135.7	1,738	1,630	292
Primary and fabricated metals	123,289	60,505	2,995	103,500	2,906	21,207	14,606	177.9	8,177	13,120	529
Primary metals	73,815	43,977	1,884	67,040	1,537	11,089	7,594	86.1	4,871	6,483	178
Fabricated metal products	49,474	16,528	1,111	36,460	1,370	10,118	7,012	91.9	3,306	6,638	351
Machinery	189,844	37,985	3,873	131,615	13,644	44,385	26,468	294.4	21,937	18,697	2,789
Computers and electronic products	188,527	30,560	3,097	101,090	-568	25,128	19,503	203.4	16,352	23,393	6,713
Semiconductors and other electronic components	62,336	12,663	1,628	24,033	706	6,483	5,009	51.2	5,445	4,784	2,583
Navigational, measuring, and other instruments	70,807	9,055	929	36,156	894	10,625	8,361	74.5	8,464	8,962	2,206
Other	55,384	8,842	540	40,901	-2,168	8,020	6,133	77.7	2,443	9,647	1,924
Electrical equipment, appliances, and components	111,113	19,602	1,498	65,056	4,106	20,026	11,600	129.7	7,175	7,719	1,551
Transportation equipment	442,981	211,143	26,397	463,821	18,115	85,327	47,826	601.7	66,776	120,773	9,132
Motor vehicles, bodies and trailers, and parts	371,839	197,098	25,449	423,992	19,647	74,568	37,967	490.1	58,730	116,119	8,079
Other	71,141	14,045	948	39,828	-1,532	10,759	9,859	111.6	8,045	4,654	1,053
Other	155,372	35,946	3,654	81,820	3,283	28,513	16,225	203.9	13,123	11,322	(D)
Wholesale trade	1,040,847	438,655	52,537	1,264,614	15,849	114,259	68,429	705.9	141,434	395,328	8,018
Motor vehicles and motor vehicle parts and supplies	345,996	178,138	33,956	297,891	4,443	14,192	11,210	101.7	20,139	112,057	751
Electrical goods	101,076	28,806	3,747	193,778	1,632	17,535	11,690	92.9	22,098	100,220	2,881
Petroleum and petroleum products	183,704	135,559	5,631	282,951	2,476	16,668	2,851	21.5	38,098	33,750	(D)
Other	410,071	96,151	9,203	489,994	7,297	65,865	42,678	489.8	61,100	149,301	(D)
Retail trade	164,307	85,891	9,683	249,884	659	56,148	36,500	863.3	3,339	23,292	129
Food and beverage stores	64,761	44,497	3,501	124,889	1,520	26,636	17,265	419.6	(D)	(D)	(D)
Other	99,546	41,394	6,182	124,995	-860	29,512	19,235	443.7	(D)	(D)	(D)
Information	450,737	150,219	16,090	188,996	8,256	60,581	32,790	351.3	735	605	2,362
Publishing industries	68,883	5,800	463	28,177	141	10,274	8,967	85.0	(D)	(D)	1,344
Telecommunications	205,628	115,226	12,420	94,979	7,015	26,477	8,179	100.7	(D)	7	(D)
Other	176,226	29,193	3,207	65,839	1,100	23,829	15,643	165.6	(D)	(D)	(D)
Finance and insurance	8,256,751	125,452	24,479	485,050	44,063	156,084	78,242	399.1	(D)	(*)	84
Depository credit intermediation (banking)	4,078,448	23,979	1,508	132,969	14,858	69,858	19,681	121.2	0	0	0
Finance, except depository institutions	1,712,012	74,311	20,854	122,197	17,158	42,073	34,609	132.4	(D)	(*)	76
Insurance carriers and related activities	2,466,291	27,162	2,118	229,883	12,048	44,153	23,952	145.5	0	(*)	8
Real estate and rental and leasing	304,994	175,147	18,583	43,317	730	20,455	6,380	72.6	(D)	784	156
Real estate	178,925	118,433	10,079	22,801	-800	10,488	2,788	38.3	0	0	1
Rental and leasing (except real estate)	126,069	56,714	8,504	20,516	1,529	9,967	3,592	34.2	(D)	784	155
Professional, scientific, and technical services	266,200	26,595	2,478	159,036	1,515	57,354	50,565	422.0	884	538	7,899
Architectural, engineering, and related services	28,464	5,307	453	20,721	-56	9,016	8,364	78.2	(D)	316	267
Computer systems design and related services	89,358	8,909	1,040	51,157	250	17,424	15,261	137.8	(D)	(D)	1,921
Management, scientific, and technical consulting	66,864	1,710	189	27,397	652	13,307	11,991	85.9	0	0	(D)
Other	81,513	10,669	796	59,762	668	17,607	14,950	120.1	0	(D)	(D)
Other industries	1,227,396	590,662	49,589	464,516	12,182	168,134	111,720	2,163.1	8,990	4,651	847
Mining	229,640	203,904	12,326	88,346	-10,183	27,684	12,601	108.1	7,604	3,191	459
Utilities	251,620	197,496	13,557	65,294	2,534	22,387	6,901	56.7	(D)	706	27
Construction	85,589	18,358	5,021	81,414	470	14,067	12,097	114.2	(D)	251	76
Transportation and warehousing	145,735	93,593	9,842	77,365	3,108	29,120	17,872	326.2	(D)	(D)	5
Administration, support, and waste management	76,325	15,687	2,105	59,197	2,553	33,937	27,906	638.5	(D)	(D)	71
Health care and social assistance	28,191	7,604	874	19,938	1,567	10,670	8,291	127.3	(D)	0	(D)
Accommodation and food services	68,619	35,035	3,341	48,680	829	24,257	19,214	658.4	(D)	(D)	4
Other	341,676	18,985	2,523	24,282	11,305	6,012	6,837	133.9	563	106	(D)

(*) A nonzero value that rounds to zero

(D) Suppressed to avoid disclosure of data of individual companies.

Source: U.S. Bureau of Economic Analysis

Table 2. Selected Data for Majority-Owned U.S. Affiliates by Country of Ultimate Beneficial Owner, 2018

	Millions of dollars							Thousands of employees	Millions of dollars		
	Total assets	Gross property, plant, and equipment	Expenditures for property, plant, and equipment	Sales	Net income	Value added	Compensation of employees		U.S. exports of goods shipped by affiliates	U.S. imports of goods shipped to affiliates	Research and development performed by affiliates
All countries	14,755,546	2,717,716	277,399	4,893,162	169,146	1,121,187	645,283	7,808.1	395,272	750,617	66,927
Canada	2,259,269	430,368	32,192	383,061	21,673	124,701	61,734	836.0	15,125	18,990	1,021
Europe	8,065,456	1,447,752	140,884	2,720,435	107,913	689,161	408,052	4,914.0	223,774	350,988	45,066
Belgium	195,233	28,914	1,133	37,515	1,082	14,385	5,097	66.2	3,637	6,481	293
Denmark	35,173	11,432	1,775	28,917	1,677	6,880	3,944	41.0	1,362	13,344	573
Finland	70,622	7,113	408	22,004	-3,735	7,097	4,525	35.4	1,618	4,268	1,399
France	1,184,958	119,977	9,992	322,955	15,343	90,879	56,652	780.0	25,301	29,585	4,227
Germany	1,493,499	308,227	43,386	531,831	26,802	128,561	74,922	860.7	50,819	92,735	10,030
Ireland	540,635	64,378	5,296	157,265	12,580	61,364	36,293	336.4	11,127	8,542	5,136
Italy	82,432	41,227	2,790	41,373	1,054	10,073	6,112	93.7	2,344	7,953	223
Netherlands	789,015	115,918	11,364	393,321	17,200	65,019	39,645	550.0	49,880	68,598	5,791
Spain	364,205	72,893	4,095	62,384	2,038	14,039	9,268	90.4	1,039	1,020	178
Sweden	164,571	22,285	1,842	79,626	2,887	21,268	14,749	229.1	7,665	10,868	698
Switzerland	1,039,110	100,732	8,650	270,083	16,050	82,840	51,439	478.5	15,506	14,404	9,634
United Kingdom	1,936,119	436,635	39,451	684,760	12,457	169,698	98,802	1,271.1	47,729	73,109	6,688
Other	169,885	118,020	10,701	88,400	2,478	17,059	6,604	81.4	5,746	20,082	197
Latin America and Other Western Hemisphere	691,670	112,525	10,704	299,235	4,964	49,299	32,640	385.6	32,200	28,592	1,782
South and Central America	210,425	62,003	5,112	141,095	4,267	24,538	13,910	202.1	13,386	18,966	100
Brazil	91,499	22,607	1,694	57,411	1,814	10,761	6,151	91.8	5,717	4,997	37
Mexico	54,315	18,894	1,491	42,404	2,107	8,247	5,602	85.7	1,137	4,282	(D)
Venezuela	13,387	(D)	(D)	(D)	592	(D)	(D)	4.7	(D)	(D)	0
Other	51,224	(D)	(D)	(D)	-246	(D)	(D)	19.9	(D)	(D)	(D)
Other Western Hemisphere	481,245	50,522	5,592	158,140	698	24,761	18,730	183.5	18,813	9,626	1,682
Bermuda	235,041	19,992	2,565	54,945	230	11,103	9,097	68.7	(D)	(D)	(D)
United Kingdom Islands, Caribbean	199,250	(D)	(D)	(D)	140	8,135	6,298	85.4	3,208	2,795	861
Other	46,955	(D)	(D)	(D)	328	5,524	3,335	29.4	(D)	(D)	(D)
Africa	21,135	8,682	2,142	6,708	409	2,016	892	9.1	(D)	1,005	14
South Africa	9,064	8,533	2,128	5,707	400	1,784	690	6.2	(D)	1,005	(D)
Other	12,071	149	14	1,001	10	232	202	2.9	0	0	(D)
Middle East	202,266	49,654	4,255	62,494	-1,262	12,933	6,840	66.6	3,890	16,156	1,585
Israel	103,972	9,176	866	20,860	-1,746	5,180	2,968	27.0	958	4,913	749
Saudi Arabia	25,691	17,746	669	(D)	958	3,898	1,506	8.5	(D)	(D)	(D)
United Arab Emirates	56,335	14,280	2,235	10,136	-584	1,632	1,264	12.1	633	(D)	(D)
Other	16,269	8,452	485	(D)	110	2,222	1,101	19.1	(D)	238	12
Asia and Pacific	3,247,991	652,635	85,488	1,350,681	35,245	229,064	125,082	1,466.2	116,050	330,072	15,787
Australia	271,348	34,166	3,608	56,063	-1,492	15,916	8,339	86.5	3,706	3,666	182
China	249,173	56,194	5,553	83,063	-735	16,125	9,733	155.9	6,070	11,422	1,429
Hong Kong	38,576	18,757	2,164	34,524	588	4,471	2,594	30.6	1,067	10,547	640
India	63,661	11,001	858	37,759	204	8,657	6,675	67.9	2,193	4,287	193
Japan	2,337,538	438,649	58,852	886,660	35,228	160,676	83,276	948.1	84,504	188,555	10,886
South Korea	138,650	64,195	10,949	172,552	518	12,015	6,978	74.3	14,002	98,203	1,665
Singapore	60,427	9,092	960	18,486	942	3,726	2,680	39.3	1,370	1,437	475
Taiwan	50,897	7,248	677	42,004	480	2,966	1,668	19.0	1,574	8,985	159
Other	37,720	13,333	1,866	19,571	-488	4,511	3,138	44.8	1,564	2,970	159
United States	267,759	16,099	1,734	70,548	203	14,014	10,044	130.5	(D)	4,813	1,672
Addenda:											
European Union (28)	6,942,003	1,297,485	128,902	2,415,341	90,184	598,727	354,258	4,413.0	204,567	332,728	35,331

(D) Suppressed to avoid disclosure of data of individual companies.

Source: U.S. Bureau of Economic Analysis

Table 3. Employment of Majority-Owned U.S. Affiliates, State by Industry of Affiliate, 2018

[Thousands of employees]

	All industries	Manufacturing	Wholesale trade	Retail trade	Information	Finance and insurance	Real estate and rental and leasing	Professional, scientific, and technical services	Other industries
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
Total	7,808.1	2,830.8	705.9	863.3	351.3	399.1	72.6	422.0	2,163.1
New England:									
Connecticut	115.0	36.5	11.0	22.6	3.0	9.7	0.2	4.9	27.1
Maine	36.8	9.9	1.1	13.0	1.1	4.5	(*)	0.8	6.3
Massachusetts	229.3	65.2	17.8	35.6	8.5	23.7	1.3	20.3	57.1
New Hampshire	47.4	22.6	3.6	8.4	0.7	2.5	0.1	1.3	8.3
Rhode Island	26.2	6.3	1.6	5.2	0.7	1.6	0.3	3.2	7.4
Vermont	11.2	3.2	0.4	2.8	0.1	0.6	(*)	0.2	3.8
Mideast:									
Delaware	24.6	7.9	1.1	3.0	1.6	3.1	0.1	1.7	6.0
District of Columbia	24.1	1.3	0.9	3.0	1.6	1.1	0.4	4.0	11.7
Maryland	116.8	27.2	7.2	29.2	6.9	3.7	2.5	4.7	35.6
New Jersey	290.8	106.7	29.0	32.3	10.7	32.8	3.0	14.3	62.0
New York	519.8	91.5	41.0	77.0	41.3	86.5	5.6	40.6	136.4
Pennsylvania	320.0	107.2	19.0	57.8	8.9	12.7	2.8	25.2	86.3
Great Lakes:									
Illinois	375.2	141.2	27.9	34.4	14.0	25.2	1.9	23.8	106.8
Indiana	215.8	120.3	16.7	15.2	6.0	2.4	0.4	1.8	52.9
Michigan	313.0	201.7	17.2	12.1	8.5	5.7	0.6	14.7	52.6
Ohio	304.8	158.7	17.6	28.7	9.8	5.5	1.1	9.8	73.6
Wisconsin	119.5	64.4	9.1	5.9	2.7	6.2	0.4	2.3	28.5
Plains:									
Iowa	60.1	35.0	2.4	2.2	1.9	6.7	0.3	1.3	10.4
Kansas	69.3	24.5	11.0	5.3	9.0	2.8	0.3	2.0	14.4
Minnesota	147.2	59.4	9.7	7.4	11.5	7.8	2.4	7.0	42.0
Missouri	144.4	69.7	7.2	14.9	4.8	4.3	0.9	4.4	38.4
Nebraska	35.0	20.3	1.7	1.9	0.9	2.4	0.3	1.4	6.1
North Dakota	13.7	5.6	1.3	0.6	0.2	0.6	0.3	0.5	4.7
South Dakota	14.0	9.3	0.7	0.4	0.1	0.4	(*)	0.2	2.9
Southeast:									
Alabama	120.4	66.1	9.8	11.7	2.3	6.2	0.5	3.0	20.8
Arkansas	48.0	31.6	2.0	1.3	0.7	0.3	0.1	1.2	10.9
Florida	358.7	77.2	26.2	47.0	20.5	17.5	14.8	13.7	141.7
Georgia	280.7	106.4	39.1	16.7	15.3	6.2	5.0	13.2	79.0
Kentucky	137.5	73.9	21.5	6.7	1.2	1.0	0.2	2.3	30.7
Louisiana	76.8	20.7	4.5	9.5	1.5	0.8	0.3	2.6	36.8
Mississippi	39.7	14.6	10.0	2.2	0.2	0.6	0.1	0.5	11.4
North Carolina	288.9	128.5	20.7	55.1	6.0	7.0	1.2	10.2	60.2
South Carolina	158.5	86.8	16.1	16.3	2.0	4.3	1.4	3.9	27.8
Tennessee	198.7	93.4	28.5	12.0	4.5	3.9	0.6	4.5	51.3
Virginia	210.3	53.7	19.1	43.3	13.0	3.0	1.4	20.1	56.7
West Virginia	28.5	13.1	3.1	5.8	0.4	0.1	0.1	0.6	5.3
Southwest:									
Arizona	119.4	28.9	9.7	17.7	4.2	7.2	1.1	4.5	45.9
New Mexico	18.0	3.8	1.3	1.6	2.1	0.5	0.1	0.3	8.3
Oklahoma	56.9	22.7	3.6	4.8	2.2	0.8	0.3	1.2	21.4
Texas	666.1	203.8	73.8	55.0	28.9	20.4	7.1	62.8	214.2
Rocky Mountains:									
Colorado	121.3	39.4	10.9	10.4	9.5	9.1	1.4	8.4	32.3
Idaho	17.7	7.0	1.2	1.2	1.7	0.2	0.1	0.6	5.8
Montana	9.1	1.4	0.7	1.2	0.3	0.3	0.1	0.3	4.8
Utah	50.4	19.0	6.3	4.4	3.9	1.5	0.3	1.7	13.4
Wyoming	8.2	2.2	0.3	0.9	0.1	0.2	(*)	0.3	4.2
Far West:									
Alaska	16.9	6.7	0.4	1.9	(*)	(*)	(*)	0.2	7.7
California	845.4	249.0	100.3	87.4	52.1	40.5	6.5	57.5	252.1
Hawaii	39.0	3.8	3.4	4.8	0.5	1.0	1.5	0.6	23.5
Nevada	55.2	11.9	3.1	5.7	2.2	1.6	1.3	0.8	28.6
Oregon	71.1	20.3	12.3	4.4	4.2	5.4	0.3	3.5	20.7
Washington	140.6	33.5	14.9	14.1	14.7	3.2	1.2	12.3	46.7
Puerto Rico	22.5	8.8	0.6	1.0	1.1	3.2	(*)	0.1	7.7
Other U.S. areas	23.0	5.0	1	0.3	1.5	0.3	(*)	0.5	1
Foreign	6.3	1.8	A	0.1	0.1	0.2	0.5	0.3	H

NOTE: Size ranges are given in employment cells that are suppressed. The size ranges are: A-1 to 499; F-500 to 999; G-1,000 to 2,499; H-2,500 to 4,999; I-5,000 to 9,999; J-10,000 to 24,999; K-25,000 to 49,999; L-50,000 to 99,999; M-100,000 or more.

(*) A nonzero value that rounds to zero

Source: U.S. Bureau of Economic Analysis

Table 4. Employment of Majority-Owned U.S. Affiliates, State by Country of Ultimate Beneficial Owner, 2018

[Thousands of employees]

	All countries	Canada	Europe							Asia and Pacific			
			Total	Of which:						Total	Of which:		
				France	Germany	Netherlands	Switzerland	United Kingdom	Other		Japan	Other	Other
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	
Total	7,808.1	836.0	4,914.0	780.0	860.7	550.0	478.5	1,271.1	973.6	1,466.2	948.1	518.2	591.9
New England:													
Connecticut	115.0	7.7	87.9	7.1	13.0	18.1	7.8	22.1	19.9	13.2	8.0	5.2	6.2
Maine	36.8	9.4	23.4	1.3	1.7	J	2.5	2.6	H	1.8	1.4	0.5	2.2
Massachusetts	229.3	22.7	167.0	25.5	21.3	36.8	15.1	41.9	26.4	28.8	18.8	10.0	10.8
New Hampshire	47.4	6.3	33.0	3.8	3.4	I	3.9	11.9	H	6.1	5.2	0.9	2.0
Rhode Island	26.2	1.7	20.9	4.7	1.1	H	0.4	4.4	I	3.1	2.1	1.1	0.4
Vermont	11.2	1.8	8.3	1.4	0.7	H	0.9	F	1.5	0.9	0.6	0.3	0.2
Mideast:													
Delaware	24.6	2.4	18.3	1.6	3.2	2.3	1.4	7.6	2.3	2.4	1.5	0.9	1.5
District of Columbia	24.1	2.0	19.1	1.6	1.9	1.5	1.6	7.9	4.6	1.6	0.8	0.8	1.4
Maryland	116.8	13.5	88.7	10.7	9.2	22.6	6.8	26.3	13.1	11.1	5.5	5.7	3.4
New Jersey	290.8	28.2	204.5	46.2	30.3	16.0	31.3	40.7	40.0	45.4	25.9	19.5	12.8
New York	519.8	59.2	357.4	58.2	46.0	37.5	37.6	107.3	70.7	73.7	45.4	28.2	29.6
Pennsylvania	320.0	27.8	232.9	29.1	38.9	43.1	18.6	60.3	43.0	37.4	26.1	11.3	22.0
Great Lakes:													
Illinois	375.2	37.8	240.3	33.7	47.6	16.4	23.8	75.5	43.2	75.4	45.1	30.3	21.7
Indiana	215.8	17.5	126.4	30.7	18.0	12.2	10.1	37.5	18.0	64.7	57.5	7.1	7.2
Michigan	313.0	31.8	203.3	28.2	53.4	K	11.9	39.5	K	64.3	34.0	30.3	13.6
Ohio	304.8	29.1	172.8	20.2	35.9	12.5	20.4	49.1	34.7	85.5	70.1	15.4	17.4
Wisconsin	119.5	16.5	81.5	10.1	14.7	4.4	10.0	16.7	25.6	15.3	8.7	6.6	6.2
Plains:													
Iowa	60.1	4.2	34.2	4.1	6.4	5.4	3.5	7.2	7.6	9.5	5.1	4.5	12.2
Kansas	69.3	9.3	37.2	3.4	6.7	2.9	7.1	8.6	8.5	14.9	11.5	3.5	7.9
Minnesota	147.2	25.4	94.6	6.9	21.4	6.4	8.5	21.2	30.3	16.5	10.5	6.0	10.7
Missouri	144.4	16.6	89.6	11.8	19.6	4.7	10.5	21.6	21.5	21.9	17.2	4.6	16.3
Nebraska	35.0	2.1	17.1	3.6	2.8	1.0	1.9	4.1	3.7	6.7	5.8	0.9	9.1
North Dakota	13.7	1.8	5.1	0.7	0.7	0.9	0.3	1.6	0.8	4.9	1.0	3.9	1.9
South Dakota	14.0	2.8	5.6	1.4	1.1	0.1	0.4	1.6	0.9	1.2	0.4	0.8	4.5
Southeast:													
Alabama	120.4	14.0	61.5	9.6	15.7	4.4	2.6	16.4	12.8	35.5	22.2	13.3	9.5
Arkansas	48.0	4.1	28.9	6.1	2.5	1.5	4.8	6.4	7.6	8.8	6.5	2.3	6.2
Florida	358.7	53.5	229.5	37.6	39.7	12.7	29.1	67.8	42.6	43.2	24.8	18.4	32.5
Georgia	280.7	35.2	162.3	23.3	33.4	22.8	15.6	37.6	29.7	62.0	37.9	24.1	21.2
Kentucky	137.5	10.5	58.8	12.0	16.9	2.1	5.3	9.5	13.0	59.8	43.7	16.2	8.5
Louisiana	76.8	12.6	48.4	12.2	6.8	4.3	3.8	17.0	4.4	8.5	4.0	4.5	7.3
Mississippi	39.7	3.7	20.1	4.9	4.0	0.8	2.6	4.6	3.2	13.2	10.3	2.9	2.7
North Carolina	288.9	21.9	199.2	21.0	42.4	43.3	17.7	37.6	37.2	43.9	27.0	16.9	23.9
South Carolina	158.5	18.0	110.3	26.2	35.3	10.7	5.5	12.9	19.7	22.9	16.3	6.6	7.3
Tennessee	198.7	15.4	113.5	19.2	22.8	11.0	8.9	23.7	27.9	58.4	47.5	10.9	11.3
Virginia	210.3	18.2	153.1	17.1	23.2	31.3	9.3	41.2	31.0	27.1	17.1	10.0	12.0
West Virginia	28.5	6.0	13.4	1.4	1.6	2.7	1.7	3.1	2.9	5.1	4.2	0.9	4.1
Southwest:													
Arizona	119.4	20.6	68.9	12.6	9.9	6.6	7.0	19.9	12.9	17.0	10.8	6.2	12.9
New Mexico	18.0	2.8	11.6	2.1	3.0	0.6	1.2	2.8	1.9	2.5	1.4	1.1	1.1
Oklahoma	56.9	7.1	35.5	9.2	3.1	1.3	3.7	9.6	8.6	6.3	4.4	1.9	8.0
Texas	666.1	56.7	401.5	64.4	60.4	34.3	32.7	119.9	89.8	126.7	75.3	51.5	81.2
Rocky Mountains:													
Colorado	121.3	19.5	72.9	10.3	7.8	4.3	7.4	20.9	22.1	14.7	7.8	7.0	14.2
Idaho	17.7	3.2	12.5	2.8	2.5	0.9	1.0	2.2	3.2	1.3	0.9	0.4	0.6
Montana	9.1	1.5	4.2	0.9	0.2	0.2	0.2	1.6	1.1	1.1	0.4	0.7	2.3
Utah	50.4	3.2	33.2	5.5	5.2	2.1	3.4	10.7	6.3	5.2	3.0	2.3	8.8
Wyoming	8.2	0.8	5.2	1.1	0.2	0.1	0.3	2.0	1.5	1.0	0.1	0.9	1.2
Far West:													
Alaska	16.9	5.2	6.3	0.7	0.3	0.1	0.3	3.8	1.1	2.6	2.3	0.2	2.9
California	845.4	75.0	490.7	97.3	85.6	28.6	61.1	126.4	91.7	211.2	115.2	96.0	68.5
Hawaii	39.0	1.4	13.8	3.8	1.6	0.1	0.4	2.9	5.0	22.3	19.4	3.0	1.4
Nevada	55.2	9.5	29.8	8.5	3.7	1.4	1.9	8.1	6.3	10.2	7.2	3.0	5.7
Oregon	71.1	5.8	47.8	5.0	10.9	2.0	6.5	14.8	8.6	14.5	11.5	3.0	2.9
Washington	140.6	23.6	83.4	12.2	19.4	6.6	6.6	23.0	15.6	27.6	14.8	12.8	5.9
Puerto Rico	22.5	1.5	15.1	0.8	2.8	0.1	1.4	2.2	7.8	0.7	0.3	0.4	5.2
Other U.S. areas	23.0	3.6	11.7	6.4	0.3	(*)	0.4	3.4	1.2	I	4.1	G	G
Foreign	6.3	4.1	1.8	(*)	0.5	(*)	(*)	G	A	A	0.1	A	A

NOTE: Size ranges are given in employment cells that are suppressed. The size ranges are: A-1 to 499; F-500 to 999; G-1,000 to 2,499; H-2,500 to 4,999; I-5,000 to 9,999; J-10,000 to 24,999; K-25,000 to 49,999; L-50,000 to 99,999; M-100,000 or more.

(*) A nonzero value that rounds to zero

Source: U.S. Bureau of Economic Analysis