

News Release

EMBARGOED UNTIL RELEASE AT 8:30 A.M. EDT, MONDAY, JUNE 26, 2017 BEA 17-29

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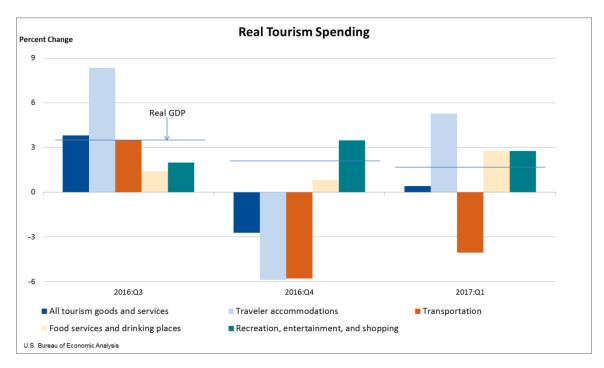
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Travel and Tourism Spending Turned Up in the First Quarter

Travel and Tourism Satellite Account: First Quarter 2017

Real spending (output) on travel and tourism turned up in the first quarter of 2017, increasing at an annual rate of 0.4 percent after decreasing 2.7 percent (revised) in the fourth quarter of 2016, according to new statistics released by the Bureau of Economic Analysis. In contrast, real gross domestic product (GDP) for the nation decelerated, increasing 1.2 percent in the first quarter (second estimate) after increasing 2.1 percent in the fourth quarter of 2016.

The leading contributors to the upturn in real spending were traveler accommodations and passenger air transportation. Traveler accommodations turned up, increasing 5.3 percent after decreasing 5.9 percent (revised) in the fourth quarter of 2016. The upturn also reflects a smaller decline in passenger air transportation, which decreased 6.0 percent in the first quarter after declining 14.4 percent (revised) in the fourth quarter.



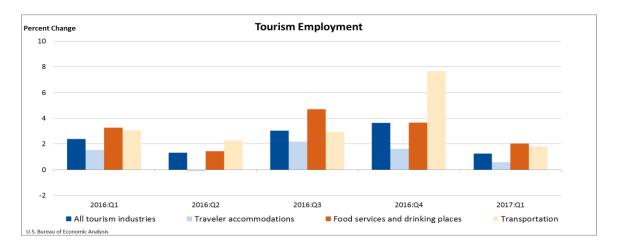
Tourism Prices. Prices for travel and tourism goods and services decelerated in the first quarter of 2017, increasing 3.2 percent following an increase of 9.4 percent (revised) in the fourth quarter of 2016. The deceleration was attributable to prices for traveler accommodations, all other transportation-related goods and services, and passenger air transportation.

- Prices for traveler accommodations turned down, decreasing 2.1 percent after increasing 10.6 percent (revised) in the fourth quarter of 2016.
- Prices for all other transportation-related goods and services, which includes gasoline, increased 7.0 percent in the first quarter after increasing 16.8 percent (revised) in the previous quarter.
- Prices for passenger air transportation decelerated, increasing 6.3 percent in the first quarter after increasing 17.8 percent (revised).



Tourism Employment. Employment in the travel and tourism industries decelerated, increasing 1.3 percent in the first quarter of 2017 after increasing 3.7 percent (revised) in the fourth quarter of 2016. In contrast, overall U.S. employment increased 1.5 percent in the first quarter after increasing 1.4 percent in the fourth quarter.

- Food services and drinking places was the leading contributor to the growth, adding approximately 8,300 employees in the first quarter.
- Transportation was also a significant contributor. Transportation comprises all other transportation-related industries and air transportation services, which added 2,600 and 2,500 employees, respectively.



Total Tourism-Related Output was \$1.6 trillion in the first quarter of 2017, comprising \$919.0 billion (58 percent) of direct tourism spending and \$662.6 billion (42 percent) of indirect tourism-related spending.

Total Tourism-Related Employment was 7.8 million jobs in the first quarter of 2017, comprising 5.5 million (70 percent) direct tourism jobs and 2.3 million (30 percent) indirect tourism-related jobs.

These statistics are from BEA's Travel and Tourism Satellite Accounts (TTSAs), which are supported by funding from the Office of Travel and Tourism Industries, International Trade Administration, U.S. Department of Commerce. The current-price statistics of direct tourism output were derived from BEA's annual TTSAs and from current-price quarterly statistics of personal consumption expenditures from the National Income and Product Accounts (NIPAs). The real statistics of direct tourism output were developed using price indexes from the Bureau of Labor Statistics (BLS) and real quarterly statistics of personal consumption expenditures from the NIPAs. The statistics of direct tourism employment were derived from the annual TTSAs from BEA, the Quarterly Census of Employment and Wages (QCEW), and Current Employment Statistics (CES) from BLS.

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Next release – September 13, 2017 at 8:30 A.M. EDT for: Travel and Tourism statistics: Second Quarter, 2017

Additional Information

Resources

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- The time series of detailed annual statistics for 1998 through 2016 are available at <u>Travel and</u> Tourism Data
- BEA's news release schedule
- Access BEA data by registering for BEA's Data Application Programming Interface (API)
- <u>Industry Concepts and Methods</u>: Concepts and Methods of the U.S. Input-Output Accounts

Definitions

Tourism spending Total tourism-related spending consists of direct tourism output and indirect tourism output. Direct tourism output comprises all domestically produced goods and services purchased by travelers (for example, traveler accommodations and passenger air transportation). Indirect tourism output comprises all output required to support the production of direct tourism output (for example, toiletries for hotel guests and fuel for airplanes).

Tourism employment Total tourism-related employment consists of direct tourism employment plus indirect tourism employment. Direct tourism employment comprises all jobs where the workers are engaged in the production of direct tourism output (for example, hotel staff and airlines pilots). Indirect tourism employment comprises all jobs where the workers are engaged in the production of indirect tourism output (for example, workers producing hotel toiletries and delivering fuel to airlines).

Gross domestic product (GDP) or value added is the value of the goods and services produced by the nation's economy less the value of the goods and services used up in production. GDP is also equal to the sum of personal consumption expenditures, gross private domestic investment, net exports of goods and services, and government consumption expenditures and gross investment.

Gross output (GO) is the value of the goods and services produced by the nation's economy. It is principally measured using industry sales or receipts, including sales to final users (GDP) and sales to other industries (intermediate inputs).

Current-dollar estimates are valued in the prices of the period when the transactions occurred—that is, at "market value." Also referred to as "nominal estimates" or as "current-price estimates."

Real values are inflation-adjusted estimates—that is, estimates that exclude the effects of price changes.

Statistical conventions

Seasonal adjustment and annual rates Monthly and quarterly values are expressed at seasonally-adjusted annual rates (SAAR). Dollar changes are calculated as the difference between these SAAR values. For details, see the FAQ "Why does BEA publish estimates at annual rates?"

Quantities and prices Quantities, or "real" measures, and prices are expressed as index numbers with a specified reference year equal to 100 (currently 2009). Quantity and price indexes are calculated using a Fisher-chained weighted formula that incorporates weights from two adjacent periods (quarters for quarterly data and annuals for annual data). "Real" dollar series are calculated by multiplying the published quantity index by the current-dollar value in the reference year (2009) and then dividing by 100. Percent changes calculated from chained-dollar levels and quantity indexes are conceptually the same; any differences are due to rounding.

Chained-dollar values are not additive because the relative weights for a given period differ from those of the reference year. In tables that display chained-dollar values, the value of the "Not allocated by industry" line reflects the difference between the first line and the sum of the most detailed lines. For the real value added by industry table, this value also reflects differences in source data used to estimate GDP by industry and the expenditures measure of real GDP.

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Table 1.a. Percent Change in Real Tourism Output

[Percent change from preceding period]

| Tourism Goods and Services Group | | | | | | | | 5 | Seasonally a | adjusted at a | annual rates | S | | | | |
|--|------|------|------|--------|---------|---------|---------|--------|--------------|---------------|--------------|--------|---------|----------|---------|--------|
| Tourism Goods and Services Group | 2014 | 2015 | 2016 | 2014:I | 2014:II | 2014:11 | 2014:IV | 2015:I | 2015:11 | 2015:III | 2015:IV | 2016:I | 2016:11 | 2016:111 | 2016:IV | 2017:I |
| All tourism goods and services | 2.8 | 3.7 | 2.3 | 3.0 | 2.0 | 3.3 | 4.4 | 3.7 | 5.6 | 3.5 | -0.1 | 1.5 | 4.6 | 3.8 | -2.7 | 0.4 |
| Traveler accommodations | 4.1 | 3.6 | 2.7 | 8.9 | 0.2 | 4.9 | -1.7 | 4.1 | 11.9 | 3.0 | -4.7 | -3.8 | 13.6 | 8.3 | -5.9 | 5.3 |
| Transportation | 3.4 | 6.1 | 2.8 | 2.6 | 2.3 | 2.1 | 8.8 | 7.4 | 7.6 | 7.5 | -1.8 | 3.9 | 4.2 | 3.5 | -5.8 | -4.1 |
| Passenger air transportation | 2.5 | 6.0 | 2.5 | 4.8 | 2.2 | -5.6 | 2.1 | 13.0 | 10.8 | 10.2 | -3.1 | 1.6 | 9.0 | 1.7 | -14.4 | -6.0 |
| All other transportation-related commodities | 4.0 | 6.1 | 3.0 | 1.2 | 2.3 | 7.4 | 13.3 | 3.7 | 5.4 | 5.6 | -0.8 | 5.6 | 0.9 | 4.8 | 0.8 | -2.7 |
| Food services and drinking places | 3.7 | 2.7 | 2.2 | 7.4 | 12.7 | 6.3 | 5.9 | -2.0 | 2.7 | -0.9 | 4.0 | 3.5 | 1.3 | 1.4 | 0.8 | 2.8 |
| Recreation, entertainment, and shopping | 0.3 | 0.4 | 1.1 | -2.7 | -2.2 | 2.5 | 0.6 | 0.2 | -1.0 | -0.5 | 4.7 | 1.0 | 0.1 | 2.0 | 3.5 | 2.8 |
| Recreation and entertainment | -2.6 | 3.9 | 2.1 | -8.0 | -8.8 | 7.1 | 3.1 | 6.9 | 2.5 | 0.1 | 14.3 | 0.0 | -7.4 | 5.2 | 3.0 | 3.9 |
| Shopping | 2.5 | -2.3 | 0.4 | 1.5 | 3.0 | -0.8 | -1.2 | -4.6 | -3.6 | -0.9 | -2.4 | 1.8 | 6.7 | -0.6 | 3.9 | 1.9 |

Source: U.S. Bureau of Economic Analysis

Table 1.b. Real Tourism Output

[Millions of chained (2009) dollars]

| Tourism Goods and Services Group | | | | | • | | | S | easonally a | adjusted at a | annual rates | 3 | | | | |
|--|---------|---------|---------|---------|---------|----------|---------|---------|-------------|---------------|--------------|---------|---------|----------|---------|---------|
| Tourism Goods and Services Group | 2014 | 2015 | 2016 | 2014:I | 2014:II | 2014:111 | 2014:IV | 2015:I | 2015:II | 2015:111 | 2015:IV | 2016:I | 2016:II | 2016:111 | 2016:IV | 2017:I |
| All tourism goods and services | 768,571 | 797,313 | 815,447 | 759,354 | 763,184 | 769,309 | 777,553 | 784,615 | 795,444 | 802,233 | 802,127 | 805,175 | 814,329 | 821,976 | 816,355 | 817,209 |
| | | | | | | | | | | | | ļ | | | | |
| Traveler accommodations | 151,329 | 156,709 | 160,897 | 150,514 | 150,596 | 152,420 | 151,788 | 153,307 | 157,691 | 158,858 | 156,979 | 155,481 | 160,520 | 163,767 | 161,312 | 163,401 |
| Transportation | 320,967 | 340,488 | 350,048 | 318,672 | 320,457 | 322,109 | 328,970 | 334,901 | 341,106 | 347,294 | 345,753 | 349,094 | 352,711 | 355,754 | 350,487 | 346,888 |
| Passenger air transportation | 121,554 | 128,830 | 132,103 | 123,249 | 123,911 | 122,128 | 122,773 | 126,588 | 129,868 | 133,071 | 132,013 | 132,539 | 135,423 | 135,998 | 130,808 | 128,803 |
| All other transportation-related commodities | 199,510 | 211,769 | 218,116 | 195,462 | 196,586 | 200,119 | 206,484 | 208,377 | 211,155 | 214,036 | 213,609 | 216,547 | 217,007 | 219,566 | 220,006 | 218,515 |
| Food services and drinking places | 100,735 | 103,479 | 105,701 | 97,387 | 100,340 | 101,876 | 103,335 | 102,820 | 103,518 | 103,277 | 104,302 | 105,204 | 105,548 | 105,917 | 106,137 | 106,862 |
| Recreation, entertainment, and shopping | 194,053 | 194,758 | 196,934 | 191,428 | 190,376 | 191,557 | 191,860 | 191,948 | 191,482 | 191,264 | 193,475 | 193,947 | 194,014 | 194,968 | 196,638 | 197,985 |
| Recreation and entertainment | 81,869 | 85,052 | 86,796 | 82,748 | 80,863 | 82,268 | 82,895 | 84,282 | 84,810 | 84,826 | 87,704 | 87,700 | 86,020 | 87,123 | 87,767 | 88,599 |
| Shopping | 112,316 | 109,774 | 110,189 | 108,376 | 109,188 | 108,975 | 108,656 | 107,377 | 106,394 | 106,161 | 105,516 | 105,988 | 107,721 | 107,573 | 108,597 | 109,110 |

Source: U.S. Bureau of Economic Analysis

Table 1.c. Percent Changes in Chain-Type Price Indexes for Direct Tourism Output

[Percent change from preceding period]

| - | | | | | | | | | | | | | | | | |
|--|------|-------|------|--------|---------|---------|---------|--------|------------|-------------|-------------|--------|---------|----------|---------|--------|
| Tourism Goods and Services Group | | | | | | | | 5 | Seasonally | adjusted at | annual rate | S | | | | |
| | 2014 | 2015 | 2016 | 2014:I | 2014:II | 2014:11 | 2014:IV | 2015:I | 2015:II | 2015:III | 2015:IV | 2016:I | 2016:II | 2016:111 | 2016:IV | 2017:I |
| All tourism goods and services | 1.4 | -3.3 | -0.5 | 2.2 | 4.0 | -0.6 | -4.8 | -9.4 | 0.0 | -0.5 | -1.1 | -4.3 | 1.3 | -0.1 | 9.4 | 3.2 |
| - | | | | | | | | | | | | | | | | 1 |
| Traveler accommodations | 3.9 | 2.3 | 2.3 | 8.3 | 9.8 | 2.8 | 5.8 | 3.4 | -6.5 | 3.2 | 6.2 | 5.3 | -3.5 | -0.8 | 10.6 | -2.1 |
| Transportation | 0.0 | -9.9 | -3.9 | 0.7 | 3.4 | -3.9 | -13.9 | -23.0 | 0.8 | -4.4 | -7.0 | -13.5 | 3.4 | -1.4 | 17.2 | 6.7 |
| Passenger air transportation | 1.8 | -5.3 | -2.4 | -4.3 | 9.0 | 1.3 | -3.9 | -8.1 | -9.8 | -7.4 | -5.5 | 2.7 | -7.5 | 0.4 | 17.8 | 6.3 |
| All other transportation-related commodities | -1.2 | -12.9 | -5.0 | 4.0 | -0.1 | -7.2 | -19.7 | -31.8 | 9.1 | -2.2 | -8.0 | -23.5 | 12.1 | -2.7 | 16.8 | 6.9 |
| Food services and drinking places | 2.4 | 2.8 | 2.5 | 1.8 | 2.9 | 3.1 | 3.7 | 2.7 | 2.6 | 2.3 | 2.4 | 2.6 | 2.7 | 2.3 | 1.9 | 2.8 |
| Recreation, entertainment, and shopping | 1.5 | 1.4 | 1.7 | 0.7 | 1.1 | 1.0 | 0.3 | 1.2 | 2.9 | 1.8 | 1.6 | 0.8 | 1.0 | 1.5 | 0.4 | 2.4 |
| Recreation and entertainment | 1.8 | 1.5 | 1.7 | 2.6 | 1.9 | 1.1 | -0.3 | 1.3 | 3.6 | 1.9 | 1.0 | 1.4 | 2.4 | 1.9 | 0.8 | 3.8 |
| Shopping | 1.3 | 1.4 | 1.6 | -9.6 | -10.9 | -13.7 | -12.6 | -7.1 | 4.9 | 6.7 | 9.5 | 11.1 | 15.9 | 15.7 | 0.1 | 1.4 |

Source: U.S. Bureau of Economic Analysis

Table 1.d. Chain-Type Price Indexes for Direct Tourism Output

[Index numbers, 2009=100]

| Tourism Goods and Services Group | | | | | | | | S | Seasonally a | adjusted at | annual rates | 3 | | | | |
|--|-------|-------|-------|--------|---------|----------|---------|--------|--------------|-------------|--------------|--------|---------|----------|---------|--------|
| Tourism Goods and Services Group | 2014 | 2015 | 2016 | 2014:I | 2014:11 | 2014:111 | 2014:IV | 2015:I | 2015:II | 2015:III | 2015:IV | 2016:I | 2016:II | 2016:111 | 2016:IV | 2017:I |
| All tourism goods and services | 113.5 | 109.8 | 109.3 | 113.6 | 114.8 | 114.6 | 113.2 | 110.4 | 110.4 | 110.3 | 110.0 | 108.8 | 109.1 | 109.1 | 111.6 | 112.5 |
| | | | | | | | | | | | | | | | | |
| Traveler accommodations | 110.1 | 112.6 | 115.2 | 107.4 | 110.0 | 110.7 | 112.3 | 113.2 | 111.3 | 112.2 | 113.9 | 115.4 | 114.4 | 114.2 | 117.1 | 116.4 |
| Transportation | 119.8 | 107.9 | 103.7 | 120.7 | 121.7 | 120.5 | 116.1 | 108.8 | 109.0 | 107.8 | 105.8 | 102.1 | 102.9 | 102.5 | 106.7 | 108.5 |
| Passenger air transportation | 123.1 | 116.6 | 113.9 | 121.2 | 123.8 | 124.2 | 123.0 | 120.4 | 117.4 | 115.1 | 113.5 | 114.3 | 112.1 | 112.2 | 116.9 | 118.7 |
| All other transportation-related commodities | 117.7 | 102.5 | 97.4 | 120.4 | 120.4 | 118.2 | 111.8 | 101.6 | 103.9 | 103.3 | 101.1 | 94.6 | 97.3 | 96.7 | 100.5 | 102.2 |
| Food services and drinking places | 111.7 | 114.8 | 117.6 | 110.4 | 111.2 | 112.0 | 113.0 | 113.8 | 114.5 | 115.2 | 115.8 | 116.6 | 117.4 | 118.0 | 118.6 | 119.4 |
| Recreation, entertainment, and shopping | 107.9 | 109.4 | 111.2 | 109.2 | 109.6 | 109.8 | 109.9 | 110.2 | 111.0 | 111.5 | 111.9 | 112.2 | 112.4 | 112.9 | 113.0 | 113.6 |
| Recreation and entertainment | 108.8 | 110.5 | 112.4 | 108.4 | 108.9 | 109.2 | 109.1 | 109.5 | 110.4 | 110.9 | 111.2 | 111.6 | 112.3 | 112.8 | 113.0 | 114.1 |
| Shopping | 107.0 | 108.5 | 110.3 | 110.2 | 110.4 | 110.6 | 110.8 | 111.1 | 111.8 | 112.2 | 112.8 | 112.9 | 112.9 | 113.2 | 113.2 | 113.6 |

Source: U.S. Bureau of Economic Analysis

Table 2. Direct Tourism Output

[Millions of dollars]

| Tourism Goods and Services Group | | | | | | | | S | easonally a | adjusted at | annual rates | 3 | | | | |
|--|---------|---------|---------|---------|---------|----------|---------|---------|-------------|-------------|--------------|---------|---------|----------|---------|---------|
| Tourism Goods and Services Group | 2014 | 2015 | 2016 | 2014:I | 2014:11 | 2014:111 | 2014:IV | 2015:I | 2015:II | 2015:11 | 2015:IV | 2016:I | 2016:II | 2016:111 | 2016:IV | 2017:I |
| All tourism goods and services | 892,390 | 905,701 | 937,854 | 862,948 | 875,770 | 881,386 | 879,962 | 866,281 | 878,308 | 884,650 | 882,088 | 875,870 | 888,587 | 896,766 | 910,768 | 919,009 |
| Percent change at annual rate | 4.47 | 1.49 | 3.55 | 5.22 | 6.08 | 2.59 | -0.64 | -6.08 | 5.67 | 2.92 | -1.15 | -2.79 | 5.94 | 3.73 | 6.39 | 3.67 |
| Traveler accommodations | 162,304 | 176,032 | 185,232 | 161,646 | 165,575 | 168,726 | 170,416 | 173,547 | 175,533 | 178,222 | 178,793 | 179,409 | 183,591 | 186,948 | 188,833 | 190,260 |
| Transportation | 387,501 | 370,394 | 381,484 | 384,714 | 390,093 | 388,199 | 381,933 | 364,203 | 371,701 | 374,238 | 365,890 | 356,281 | 362,983 | 364,797 | 373,982 | 376,192 |
| Passenger air transportation | 148,906 | 152,062 | 152,889 | 149,362 | 153,445 | 151,735 | 151,005 | 152,445 | 152,423 | 153,205 | 149,848 | 151,465 | 151,790 | 152,571 | 152,900 | 152,880 |
| All other transportation-related commodities | 238,595 | 218,332 | 228,595 | 235,352 | 236,648 | 236,465 | 230,928 | 211,758 | 219,278 | 221,033 | 216,042 | 204,816 | 211,194 | 212,226 | 221,082 | 223,311 |
| Food services and drinking places | 129,943 | 139,147 | 146,904 | 107,476 | 111,539 | 114,111 | 116,791 | 116,985 | 118,534 | 118,944 | 120,823 | 122,651 | 123,871 | 125,007 | 125,843 | 127,579 |
| Recreation, entertainment, and shopping | 212,641 | 220,128 | 224,234 | 209,112 | 208,562 | 210,350 | 210,821 | 211,546 | 212,540 | 213,246 | 216,582 | 217,529 | 218,142 | 220,015 | 222,109 | 224,978 |
| Recreation and entertainment | 92,223 | 97,157 | 96,559 | 89,662 | 88,024 | 89,810 | 90,437 | 92,253 | 93,645 | 94,103 | 97,547 | 97,874 | 96,572 | 98,263 | 99,173 | 101,043 |
| Shopping | 120,419 | 122,971 | 127,747 | 119,450 | 120,538 | 120,540 | 120,384 | 119,293 | 118,895 | 119,143 | 119,035 | 119,655 | 121,570 | 121,752 | 122,936 | 123,935 |

Source: U.S. Bureau of Economic Analysis

Table 3. Total Tourism-Related Output

[Millions of dollars]

| | | | | | | | | 5 | Seasonally a | diusted at | annual rate | s | | | | |
|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|--------------|------------|-------------|-----------|-----------|-----------|-----------|-----------|
| Tourism Goods and Services Group | 2014 | 2015 | 2016 | 2014:I | 2014:II | 2014:III | 2014:IV | 2015:I | 2015:11 | 2015:111 | 2015:IV | 2016:I | 2016:11 | 2016:11 | 2016:IV | 2017:I |
| All tourism goods and services | 1,534,473 | 1,558,763 | 1,632,392 | 1,481,508 | 1,503,779 | 1,513,605 | 1,512,441 | 1,492,415 | 1,511,548 | 1,522,021 | 1,518,785 | 1,511,053 | 1,531,638 | 1,545,322 | 1,567,749 | 1,581,565 |
| Percent change at annual rate | 4.43 | 1.58 | 4.72 | 4.96 | 6.15 | 2.64 | -0.31 | -5.19 | 5.23 | 2.80 | -0.85 | -2.02 | 5.56 | 3.62 | 5.93 | 3.57 |
| Traveler accommodations | 256,571 | 279,903 | 291,295 | 255,530 | 261,742 | 266,722 | 269,394 | 274,344 | 277,483 | 281,734 | 282,636 | 283,610 | 290,221 | 295,527 | 298,508 | 300,764 |
| Transportation | 634,748 | 604,724 | 614,183 | 630,217 | 639,558 | 636,591 | 627,102 | 600,852 | 612,406 | 616,566 | 603,260 | 589,381 | 599,496 | 602,473 | 616,437 | 619,534 |
| Passenger air transportation | 259,470 | 270,798 | 270,446 | 260,266 | 267,380 | 264,400 | 263,127 | 265,638 | 265,599 | 266,961 | 261,112 | 263,930 | 264,495 | 265,857 | 266,430 | 266,396 |
| All other transportation-related commodities | 375,278 | 333,925 | 346,680 | 369,951 | 372,178 | 372,191 | 363,974 | 335,214 | 346,807 | 349,605 | 342,148 | 325,452 | 335,001 | 336,616 | 350,008 | 353,138 |
| Food services and drinking places | 237,564 | 253,600 | 259,982 | 196,490 | 203,917 | 208,619 | 213,520 | 213,874 | 216,706 | 217,455 | 220,891 | 224,232 | 226,463 | 228,539 | 230,069 | 233,242 |
| Recreation, entertainment, and shopping | 405,590 | 420,537 | 426,359 | 399,272 | 398,562 | 401,673 | 402,425 | 403,346 | 404,953 | 406,267 | 411,998 | 413,830 | 415,459 | 418,784 | 422,735 | 428,026 |
| Recreation and entertainment | 158,893 | 167,267 | 170,415 | 154,560 | 151,621 | 154,729 | 155,801 | 158,955 | 161,379 | 162,184 | 168,137 | 168,698 | 166,403 | 169,356 | 170,882 | 174,127 |
| Shopping | 246,697 | 253,270 | 255,799 | 244,712 | 246,941 | 246,944 | 246,624 | 244,391 | 243,574 | 244,083 | 243,862 | 245,132 | 249,055 | 249,428 | 251,854 | 253,899 |

Source: U.S. Bureau of Economic Analysis

Table 4. Percent Change in Direct Tourism Employment

[Percent change from preceding period]

| Tourism Industry Croup | | | | | | | | | Seasonally | adjusted at | t annual rate | es | | | | |
|---|------|------|------|--------|---------|---------|---------|--------|------------|-------------|---------------|--------|---------|---------|---------|--------|
| Tourism Industry Group | 2014 | 2015 | 2016 | 2014:I | 2014:11 | 2014:11 | 2014:IV | 2015:I | 2015:II | 2015:11 | 2015:IV | 2016:I | 2016:11 | 2016:11 | 2016:IV | 2017:I |
| All tourism industries | 2.2 | 1.5 | 1.8 | -12.7 | -4.7 | -3.4 | 0.8 | 3.9 | 3.0 | 3.1 | 3.3 | 2.4 | 1.3 | 3.0 | 3.7 | 1.3 |
| Traveler accommodations | 2.7 | 1.6 | 0.8 | 1.0 | 2.4 | 0.2 | 2.0 | 2.0 | 1.0 | 1.5 | 2.4 | 1.5 | -0.1 | 2.2 | 1.6 | 0.6 |
| Transportation | 1.8 | 3.4 | 3.7 | -31.8 | -13.4 | -8.8 | 1.4 | 11.1 | 8.3 | 6.3 | 4.5 | 3.1 | 2.3 | 3.0 | 7.7 | 1.8 |
| Air transportation services | 1.4 | 3.2 | 3.2 | -10.0 | -1.2 | -3.0 | 1.9 | 5.3 | 5.8 | 5.3 | 3.5 | 4.9 | 3.0 | 3.2 | 4.8 | 2.2 |
| All other transportation-related industries | 2.1 | 3.6 | 4.0 | -42.8 | -20.9 | -12.8 | 1.1 | 15.5 | 10.1 | 7.0 | 5.3 | 1.8 | 1.9 | 2.8 | 9.8 | 1.6 |
| Food services and drinking places | 3.3 | 1.2 | 2.1 | -19.3 | -8.5 | -5.4 | -0.4 | 4.4 | 3.6 | 4.2 | 4.9 | 3.3 | 1.4 | 4.7 | 3.7 | 2.1 |
| Recreation, entertainment, and shopping | 0.4 | -0.1 | 0.9 | 5.9 | 1.1 | -0.1 | 0.0 | -1.0 | -0.4 | 0.5 | 1.5 | 1.8 | 2.2 | 2.3 | 2.8 | 0.3 |
| Recreation and entertainment | -1.5 | -2.3 | 0.8 | 17.2 | 4.3 | 0.6 | -2.0 | -5.7 | -4.0 | -1.4 | 1.7 | 1.8 | 3.4 | 3.9 | 3.7 | -0.4 |
| Shopping | 2.6 | 2.3 | 1.1 | -4.8 | -2.3 | -0.7 | 2.4 | 4.4 | 3.6 | 2.4 | 0.7 | 1.8 | 1.0 | 0.7 | 1.9 | 1.1 |
| All other industries | 1.9 | 1.4 | 0.3 | -3.6 | -1.2 | 0.1 | 1.9 | 2.0 | 1.8 | 1.5 | 1.0 | 1.2 | 0.5 | 0.7 | 0.2 | 1.4 |

Source: U.S. Bureau of Economic Analysis

Table 5. Direct Tourism Employment

[Thousands]

| Tourism Industry Group | | | | , | | | | 5 | Seasonally a | adjusted at | annual rate | s | | | | |
|---|---------|---------|---------|---------|---------|---------|---------|---------|--------------|-------------|-------------|---------|---------|---------|---------|---------|
| Touristifficustry Group | 2014 | 2015 | 2016 | 2014:I | 2014:11 | 2014:11 | 2014:IV | 2015:I | 2015:II | 2015:III | 2015:IV | 2016:I | 2016:11 | 2016:11 | 2016:IV | 2017:I |
| All tourism industries | 5,174.2 | 5,252.8 | 5,346.0 | 5,241.5 | 5,178.3 | 5,133.5 | 5,143.5 | 5,193.0 | 5,231.7 | 5,271.4 | 5,314.9 | 5,346.5 | 5,380.8 | 5,421.3 | 5,470.1 | 5,487.2 |
| | | | | | | | | | | | | | | | | l |
| Traveler accommodations | 1,373.8 | 1,395.6 | 1,406.3 | 1,373.3 | 1,381.6 | 1,382.3 | 1,389.1 | 1,395.8 | 1,399.3 | 1,404.4 | 1,412.7 | 1,418.0 | 1,424.0 | 1,431.7 | 1,437.5 | 1,439.6 |
| Transportation | 1,063.0 | 1,099.5 | 1,140.0 | 1,103.4 | 1,064.5 | 1,040.2 | 1,043.9 | 1,071.8 | 1,093.4 | 1,110.2 | 1,122.6 | 1,131.0 | 1,138.5 | 1,146.8 | 1,168.2 | 1,173.4 |
| Air transportation services | 439.7 | 453.6 | 468.3 | 441.9 | 440.5 | 437.2 | 439.2 | 444.9 | 451.3 | 457.1 | 461.0 | 466.6 | 471.9 | 475.6 | 481.2 | 483.7 |
| All other transportation-related industries | 623.3 | 645.9 | 671.8 | 661.5 | 624.0 | 603.0 | 604.7 | 626.8 | 642.1 | 653.1 | 661.5 | 664.5 | 666.6 | 671.2 | 687.0 | 689.7 |
| Food services and drinking places | 1,529.6 | 1,548.2 | 1,580.3 | 1,566.5 | 1,531.9 | 1,510.7 | 1,509.1 | 1,525.4 | 1,539.0 | 1,554.9 | 1,573.7 | 1,586.3 | 1,601.6 | 1,620.1 | 1,634.7 | 1,643.1 |
| Recreation, entertainment, and shopping | 986.7 | 985.7 | 994.7 | 984.7 | 987.4 | 987.3 | 987.4 | 985.0 | 984.0 | 985.1 | 988.7 | 993.1 | 998.1 | 1,003.7 | 1,010.6 | 1,011.4 |
| Recreation and entertainment | 514.7 | 502.8 | 506.6 | 511.0 | 516.4 | 517.1 | 514.5 | 507.0 | 501.8 | 500.1 | 502.2 | 504.5 | 508.1 | 512.9 | 517.6 | 517.0 |
| Shopping | 471.9 | 482.9 | 488.1 | 473.7 | 471.0 | 470.2 | 472.9 | 478.0 | 482.2 | 485.0 | 486.5 | 488.6 | 490.0 | 490.8 | 493.1 | 494.4 |
| All other industries | 213.4 | 216.4 | 217.1 | 213.6 | 213.0 | 213.1 | 214.0 | 215.1 | 216.1 | 216.9 | 217.4 | 218.0 | 218.6 | 219.0 | 219.1 | 219.8 |

Source: U.S. Bureau of Economic Analysis

Table 6. Total Tourism-Related Employment

[Thousands]

| - | | | | | | | | | Pooconolly / | adjusted at | annual rato | | | | | |
|---|---------|---------|---------|---------|---------|---------|---------|---------|--------------|-------------|-------------|---------|---------|----------|---------|---------|
| Tourism Industry Group | | | | | | | | | · | | | | | | | |
| | 2014 | 2015 | 2016 | 2014:I | 2014:II | 2014:11 | 2014:IV | 2015:I | 2015:II | 2015:III | 2015:IV | 2016:I | 2016:II | 2016:III | 2016:IV | 2017:I |
| All tourism industries | 7,891.1 | 7,596.0 | 7,651.6 | 7,474.4 | 7,403.1 | 7,349.4 | 7,365.9 | 7,430.1 | 7,480.2 | 7,532.6 | 7,591.0 | 7,635.0 | 7,682.6 | 7,738.3 | 7,804.4 | 7,828.1 |
| Percent change at annual rate | 2.55 | -3.74 | 0.73 | -6.75 | -3.76 | -2.87 | 0.90 | 3.53 | 2.73 | 2.83 | 3.14 | 0.52 | 1.38 | 2.93 | 3.46 | 1.22 |
| Traveler accommodations | 1.969.6 | 1.990.8 | 1,998.2 | 1.954.5 | 1.965.8 | 1.966.6 | 1.976.2 | 1,985.9 | 1.990.9 | 1.998.2 | 2.010.0 | 2.017.7 | 2.026.1 | 2,037.1 | 2.045.4 | 2.048.3 |
| | 1.885.2 | 1.987.7 | 1.970.8 | 1,765.0 | 1,713.0 | 1,679.5 | 1,686.8 | 1,728.5 | 1,761.6 | 1,787.6 | 1.806.1 | 1.820.8 | 1.833.7 | 1.846.6 | 1.878.0 | 1.886.5 |
| Transportation | , | 1,967.7 | 1,970.6 | , | 1,713.0 | , | , | , | , | , | , | , | 1,033.7 | 1,040.0 | 1,070.0 | 1,000.5 |
| Air transportation services | 869.5 | 889.1 | 901.0 | 844.4 | 841.8 | 835.4 | 839.3 | 850.2 | 862.3 | 873.4 | 881.0 | 891.6 | 901.7 | 908.8 | 919.5 | 924.4 |
| All other transportation-related industries | 1,015.6 | 1,098.6 | 1,068.9 | 920.7 | 871.3 | 844.1 | 847.5 | 878.3 | 899.3 | 914.1 | 925.1 | 929.2 | 932.0 | 937.8 | 958.5 | 962.1 |
| Food services and drinking places | 1,954.8 | 1,816.4 | 1,852.9 | 1,866.1 | 1,825.0 | 1,799.7 | 1,797.7 | 1,817.1 | 1,833.4 | 1,852.3 | 1,874.7 | 1,889.8 | 1,907.9 | 1,930.0 | 1,947.4 | 1,957.3 |
| Recreation, entertainment, and shopping | 1,471.0 | 1,463.5 | 1,487.0 | 1,537.1 | 1,548.8 | 1,553.0 | 1,553.2 | 1,544.9 | 1,539.2 | 1,537.9 | 1,542.8 | 1,548.4 | 1,555.3 | 1,564.6 | 1,573.3 | 1,574.4 |
| Recreation and entertainment | 739.6 | 739.1 | 754.7 | 808.0 | 826.6 | 833.3 | 829.0 | 811.3 | 798.4 | 792.2 | 794.4 | 797.3 | 802.5 | 810.5 | 816.1 | 814.9 |
| Shopping | 731.4 | 724.4 | 732.3 | 729.1 | 722.2 | 719.8 | 724.2 | 733.6 | 740.8 | 745.7 | 748.4 | 751.0 | 752.8 | 754.0 | 757.2 | 759.5 |
| All other industries | 349.3 | 337.6 | 340.5 | 351.7 | 350.5 | 350.5 | 352.0 | 353.7 | 355.2 | 356.5 | 357.5 | 358.5 | 359.5 | 360.1 | 360.3 | 361.6 |

Source: U.S. Bureau of Economic Analysis