FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States

Circular No. 7093] February 2, 1973

Treasury Refunding and Auction

To All Banking Institutions, and Others Concerned, in the Second Federal Reserve District:

Exchange offering — 61/2 % notes

The subscription books are open until 5 p.m., Wednesday, February 7, for an offering of — 6½ percent Treasury Notes of Series G-1976, at 99.70, dated February 15, 1973, maturing August 15, 1976,

in exchange for notes maturing February 15, 1973. The terms of the offering are set forth in Treasury Department Circular No. 1-73, Public Debt Series, dated February 1, 1973, a copy of which is printed on the following pages.

To be timely, subscriptions must be received at this Bank or its Buffalo Branch by 5 p.m., Wednesday, February 7, except that subscriptions postmarked before midnight, Tuesday, February 6, will be considered timely.

Only banking institutions may submit subscriptions for account of customers. On any subscription for account of an individual of more than \$200,000 for a specific security, the customer's name must be furnished. On subscriptions for \$200,000 or less for a specific security for account of an individual, banking institutions may consolidate the subscriptions and report the total number and amount. On subscriptions of any amount for account of customers other than individuals, their names and locations must be furnished. On subscriptions for account of customers of correspondent banks, the names of such customers and, if not individuals, their locations must be furnished.

If registered securities are desired in exchange, a separate registration schedule, copies of which are enclosed, must be executed and submitted with the subscription forms.

Subscribers are required to certify that at the time the subscription is entered the securities surrendered were owned and delivery was accepted by the subscriber, or that such securities were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

The payment and delivery date for the 6½% notes will be February 15. Cash subscriptions will not be accepted.

Auction - 6\% % notes

The Treasury will also sell at auction, on Wednesday, February 7, under competitive and noncompetitive bidding, \$1 billion, or thereabouts, of —

65% percent Treasury Notes of Series B-1979, dated February 15, 1973, maturing November 15, 1979,

as set forth in Treasury Department Circular No. 2-73, Public Debt Series, dated February 1, 1973, a copy of which is also printed on the following pages.

This Bank will receive tenders up to 1:30 p.m., Wednesday, February 7, at the Securities Department of its Head Office and at its Buffalo Branch, except that noncompetitive tenders mailed to this Bank or its Branch postmarked before midnight, Tuesday, February 6, will be considered timely. Please use the enclosed blue tender form to submit a tender, and return it in the enclosed envelope marked "Tender for Treasury Notes." (This envelope should be used only for submitting tenders for the 65% percent notes; it should not be used for submitting subscriptions for the 6½ percent notes.) Tenders not requiring a deposit may be submitted by telegraph, subject to written confirmation; no tenders may be submitted by telephone. Settlement for accepted tenders must be completed on or before February 15, 1973, in cash, 6½ percent Treasury Notes of Series C-1973 or 4% percent Treasury Notes of Series D-1973, which will be accepted at par, or other immediately available funds. Any check payable to this Bank that is received at this Bank by February 13 will be considered timely, provided the check is drawn on a bank in the Second Federal Reserve District. Settlement cannot be made by credit through the Treasury Tax and Loan Account.

Exchange and auction

Coupons dated February 15, 1973 on the securities surrendered should be detached and cashed when due.

Alfred Hayes,

President.

UNITED STATES OF AMERICA 6½ PERCENT TREASURY NOTES OF SERIES G-1976

Dated and bearing interest from February 15, 1973

Due August 15, 1976

THE DEPARTMENT OF THE TREASURY,

Office of the Secretary,

Washington, February 1, 1973.

DEPARTMENT CIRCULAR Public Debt Series - No. 1-73

I. OFFERING OF NOTES

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, offers notes of the United States, designated 6½ percent Treasury Notes of Series G-1976, at 99.70 percent of their face value, in exchange for the following securities maturing February 15, 1973:
 - (1) $6\frac{1}{2}$ percent Treasury Notes of Series C-1973; or
 - (2) 47/8 percent Treasury Notes of Series D-1973.

Cash payments due subscribers will be made as set forth in Section IV hereof. The amount of this offering will be limited to the amount of eligible securities tendered in exchange. The books will be open until 5:00 p.m., local time, Wednesday, February 7, 1973, for the receipt of subscriptions.

II. DESCRIPTION OF NOTES

1. The notes will be dated February 15, 1973, and will bear interest from that date at the rate of 6½

percent per annum, payable semiannually on August 15, 1973, and thereafter on February 15 and August 15 in each year until the principal amount becomes payable. They will mature August 15, 1976, and will not be subject to call for redemption prior to maturity.

- 2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.
- 3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.
- 4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of notes of different denominations

and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.

5. The notes will be subject to the general regulations of The Department of the Treasury, now or hereafter prescribed, governing United States notes.

III. SUBSCRIPTION AND ALLOTMENT

- 1. Subscriptions accepting the offer made by this circular will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington, D. C. 20220. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and The Department of the Treasury are authorized to act as official agencies.
- 2. Under the Second Liberty Bond Act, as amended, the Secretary of the Treasury has the authority to reject or reduce any subscription, and to allot less than the amount of notes applied for when he deems it to be in the public interest; and any action he may take in these respects shall be final. Subject to the exercise of that authority, all subscriptions will be allotted in full.

IV. PAYMENT

1. Payment for the face amount of notes allotted hereunder must be made on or before February 15, 1973, or on later allotment, and may be made only in a like face amount of securities of the issues enumerated in Paragraph 1 of Section I hereof, which should accompany the subscription. Payment will not be deemed to have been completed where registered notes are requested if the appropriate identifying number as required on tax returns and other documents submitted to the Internal Revenue Service (an individual's social security number or an employer identification number) is not furnished. A cash payment of \$3.00 per \$1,000 will be made to subscribers on account of the issue price of the notes. The payment will be made by check or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District following acceptance of the securities surrendered. In the case of registered securities the payment will be made in accordance with the assignments thereon. When payment is made with securities in bearer form, coupons dated February 15, 1973, should be detached and cashed when due. When payment is made with registered securities, the final interest due on February 15, 1973, will be paid by issue of interest checks in regular course to holders of record on January 15, 1973, the date the transfer books closed.

V. ASSIGNMENT OF REGISTERED SECURITIES

1. Registered securities tendered in payment for notes offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of The Department of the Treasury governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. 20220. The securities must be delivered at the expense and risk of the holder. If the notes are desired registered in the same name as the securities surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 61/2 percent Treasury Notes of Series G-1976"; if the notes are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 61/2 percent Treasury Notes of Series G-1976 in the name of; if notes in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 61/2 percent Treasury Notes of Series G-1976 in coupon form to

VI. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make such allotments as may be prescribed by the Secretary of the Treasury, to issue such notices as may be necessary, to receive payment for and make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.
- 2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

GEORGE P. SHULTZ, Secretary of the Treasury.

UNITED STATES OF AMERICA 6% PERCENT TREASURY NOTES OF SERIES B-1979

Dated and bearing interest from February 15, 1973

Due November 15, 1979

DEPARTMENT CIRCULAR
Public Debt Series - No. 2-73

I. OFFERING OF NOTES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites tenders at a price not less than 98.51 percent of their face value for \$1,000,000,000, or thereabouts, of notes of the United States, designated 65/8 percent Treasury Notes of Series B-1979. An additional amount of the notes will be allotted by the Secretary of the Treasury to Government accounts and Federal Reserve Banks at the average price of accepted tenders in exchange for Treasury notes maturing February 15, 1973. Tenders will be received up to 1:30 p.m., Eastern Standard time, Wednesday, February 7, 1973, under competitive and noncompetitive bidding, as set forth in Section III hereof. The 61/2 percent Treasury Notes of Series C-1973 and 47/8 percent Treasury Notes of Series D-1973, maturing February 15, 1973, will be accepted at par in payment, in whole or in part, to the extent tenders are allotted by the Treasury.

II. DESCRIPTION OF NOTES

- 1. The notes will be dated February 15, 1973, and will bear interest from that date at the rate of 65% percent per annum, payable on a semiannual basis on May 15 and November 15, 1973, and thereafter on May 15 and November 15 in each year until the principal amount becomes payable. They will mature November 15, 1979, and will not be subject to call for redemption prior to maturity.
- 2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.
- 3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.
- 4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will

THE DEPARTMENT OF THE TREASURY,

Office of the Secretary,

Washington, February 1, 1973.

be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.

5. The notes will be subject to the general regulations of The Department of the Treasury, now or hereafter prescribed, governing United States notes.

III. TENDERS AND ALLOTMENTS

- 1. Tenders will be received at Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington, D. C. 20220, up to the closing hour, 1:30 p.m., Eastern Standard time, Wednesday, February 7, 1973. Each tender must state the face amount of notes bid for, which must be \$1,000 or a multiple thereof, and the price offered, except that in the case of noncompetitive tenders the term "noncompetitive" should be used in lieu of a price. In the case of competitive tenders, the price must be expressed on the basis of 100, with two decimals, e.g., 100.00. Tenders at a price less than 98.51 will not be accepted. Fractions may not be used. Noncompetitive tenders from any one bidder may not exceed \$400,000.
- 2. Commercial banks, which for this purpose are defined as banks accepting demand deposits, may submit tenders for account of customers provided the names of the customers are set forth in such tenders. Others than commercial banks will not be permitted to submit tenders except for their own account. Tenders will be received without deposit from banking institutions for their own account, Federally-insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, dealers who make primary markets in Government securities and report daily to the Federal Reserve Bank of New York their positions with respect to Government securities and borrowings thereon, and Government accounts. Tenders from others must be accompanied by payment (in cash or the securities

referred to in Section I which will be accepted at par) of 5 percent of the face amount of notes applied for.

- 3. Immediately after the closing hour tenders will be opened, following which public announcement will be made by The Department of the Treasury of the amount and price range of accepted bids. Those submitting tenders will be advised of the acceptance or rejection thereof. In considering the acceptance of tenders, those at the highest prices will be accepted to the extent required to attain the amount offered. Tenders at the lowest accepted price will be prorated if necessary. The Secretary of the Treasury expressly reserves the right to accept or reject any or all tenders, in whole or in part, and his action in any such respect shall be final. Subject to these reservations, noncompetitive tenders for \$400,000 or less without stated price from any one bidder will be accepted in full at the average price* (in two decimals) of accepted competitive tenders.
- 4. All bidders are required to agree not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any notes of this issue at a specific rate or price, until after 1:30 p.m., Eastern Standard time, Wednesday, February 7, 1973.
- 5. Commercial banks in submitting tenders will be required to certify that they have no beneficial interest in any of the tenders they enter for the account of their customers, and that their customers have no beneficial interest in the banks' tenders for their own account.

IV. PAYMENT

1. Settlement for accepted tenders in accordance with the bids must be made or completed on or before February 15, 1973, at the Federal Reserve Bank or Branch or at the Office of the Treasurer of the United States, Washington, D. C. 20220, in cash, securities referred to in Section I (interest coupons dated February 15, 1973, should be detached) or other funds immediately available by that date. Payment will not be deemed to have been completed where registered notes are requested if the appropriate identifying number as required on tax returns and other documents submitted to the Internal Revenue Service (an individual's social security number or an employer identification number) is not furnished. In every case where full payment is not completed, the payment with the tender up to 5 percent of the amount of notes allotted shall, upon declaration made by the Secretary of the Treasury in his discretion, be forfeited to the United States. When payment is made with securities, a cash adjustment will be made to or required of the bidder for any difference between the face amount of securities submitted and the amount payable on the notes allotted.

V. ASSIGNMENT OF REGISTERED SECURITIES

1. Registered securities tendered as deposits and in payment for notes allotted hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of The Department of the Treasury, in one of the forms hereafter set forth. Securities tendered in payment should be surrendered at the Federal Reserve Bank or Branch or at the Office of the Treasurer of the United States, Washington, D. C. 20220. The securities must be delivered at the expense and risk of the holder. If the notes are desired registered in the same name as the securities surrendered, the assignment should be to "The Secretary of the Treasury for 65% percent Treasury Notes of Series B-1979"; if the notes are desired registered in another name, the assignment should be to "The Secretary of the Treasury for 65% percent Treasury Notes of Series B-1979 in the name of; if notes in coupon form are desired, the assignment should be to "The Secretary of the Treasury for 65% percent Treasury Notes of Series B-1979 in coupon form to be delivered to

VI. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive tenders, to make such allotments as may be prescribed by the Secretary of the Treasury, to issue such notices as may be necessary, to receive payment for and make delivery of notes on full-paid tenders allotted, and they may issue interim receipts pending delivery of the definitive notes.
- 2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

GEORGE P. SHULTZ, Secretary of the Treasury.

^{*} Average price may be at, or more or less than 100.00.

FEDERAL RESERVE BANK OF NEW YORK Fiscal Agent of the United States

February 2, 1973

IMPORTANT NOTICE

REGARDING TENDER FORM FOR 6-5/8% NOTES, SERIES B-1979

The tender form for use in the auction, on Wednesday, February 7, 1973, of 6-5/8 percent Treasury Notes of Series B-1979 incorrectly indicates that noncompetitive tenders will be accepted "at the same price as accepted competitive bids." In fact, such tenders (for \$400,000 or less from any one bidder) will be accepted at the average price of accepted competitive bids, as indicated in Section III of Treasury Department Circular No. 2-73, Public Debt Series, and all noncompetitive tenders received by this Bank or its Branch will be construed Digitized for FRASEBly, http://traser.stioussed.org/

Federal Reserve Bank of St. Louis

For United States of America 6½ Percent Treasury Notes of Series G-1976. Dated February 15, 1973, Due August 15, 1976

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Co Subscriber: CEDERAL RESERVE ecurities tendered 1/2 PERCENT To Securities allotted Tebruary 15, 197 BEARER S (Submit separate scheme) Pieces Denomination \$ 1,000 10,000 100,000 TOTAL	E BANK OF NEW Red with subscript CREASURY NO' I on this subscript 3, in accordance ECURITIES D Redule for REGISTERE Face amount Face amoun	NONNEGOTI YORK, Fiscal Agertion numbered as a TES OF SERIES of the with your instruct with your instruct ESIRED IN EXCLUSION (Leave to the control of the co	ABLE RECEIR It of the United State of the Unit	Dispose of securities 1. Deliver over the unders 2. Hold in member based and a security Tax a a 4. Ship to the	Subscription No. reledges receipt of Redemption Section s issued as follows for the counter to figned safekeeping (for ink only)* follateral for Treas and Loan Account to undersigned structions:
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Co Subscriber: PEDERAL RESERVE ecurities tendere 1/2 PERCENT To Securities allotted lebruary 15, 197 BEARER S (Submit separate sche nation	E BANK OF NEW PORT OF THE ASURY NOW I on this subscript 3, in accordance ECURITIES Dedule for REGISTERE Face amount of the United States in the United Stat	NONNEGOTI YORK, Fiscal Agertion numbered as a TES OF SERIES otion will be deliver with your instruct ESIRED IN EXC D securities—see Instruc-	ABLE RECEIR It of the United State of the Unit	PT States, hereby acknown for Teller Teller Issues of Securities 1. Deliver over the unders 2. Hold in member based ury Tax as 4. Ship to the 5. Special inservations.	Subscription No. reledges receipt of Redemption Section s issued as follows for the counter to figned safekeeping (for ink only)* follateral for Treas and Loan Account to undersigned structions:
Co Subscriber: PEDERAL RESERVE ecurities tendered 1/2 PERCENT To decurities allotted lebruary 15, 197 BEARER S (Submit separate scheme in action	E BANK OF NEW PORT OF THE ASURY NOW I on this subscript 3, in accordance ECURITIES Dedule for REGISTERE Face amount of the United States in the United Stat	NONNEGOTI YORK, Fiscal Agertion numbered as a TES OF SERIES of the with your instruct with your instruct ESIRED IN EXCENTIFICATION (Leave to the control of	ABLE RECEIP It of the United Subove in exchange G-1976 red on ions. CHANGE tion No. 2 above) This space blank)	PT States, hereby acknown for Teller Teller Issues of Securities 1. Deliver on the unders 2. Hold in member ba 3. Hold as coury Tax a 4. Ship to the 5. Special ins	Subscription No. reledges receipt of Redemption Section s issued as follows for the counter to signed safekeeping (for such and Loan Account the undersigned structions:
Co Subscriber: PEDERAL RESERVE ecurities tendered 1/2 PERCENT To Securities allotted Tebruary 15, 197 BEARER S (Submit separate scheme	E BANK OF NEW PORT OF THE ASURY NOW I on this subscript 3, in accordance ECURITIES Dedule for REGISTERE Face amount of the United States the United States in accordance to deliver to fame of representative)	NONNEGOTI YORK, Fiscal Agertion numbered as a TES OF SERIES of the with your instruct with your instruct ESIRED IN EXCENTIFICATION (Leave to the control of	ABLE RECEIR It of the United State of the Unit	PT States, hereby acknown for Teller Teller Issues of Securities 1. Deliver on the unders 2. Hold in member ba 3. Hold as coury Tax a 4. Ship to the 5. Special ins	Subscription No. reledges receipt of Redemption Section s issued as follows for the counter to signed safekeeping (for ink only)* collateral for Treas and Loan Account the undersigned structions:
Co Subscriber: PEDERAL RESERVE ecurities tendere 1/2 PERCENT To securities allotted lebruary 15, 197 BEARER S (Submit separate sche nation	E BANK OF NEW PORT OF THE ASURY NOW I on this subscript 3, in accordance ECURITIES Dedule for REGISTERE Face amount of the United States t	NONNEGOTI YORK, Fiscal Agertion numbered as a TES OF SERIES oftion will be delivered with your instruct ESIRED IN EXCENTIFICATION (Leave to the control of t	ABLE RECEIP It of the United Subove in exchange G-1976 red on ions. CHANGE tion No. 2 above) This space blank)	PT States, hereby acknown for Teller Teller Issues of Securities 1. Deliver on the unders 2. Hold in member ba 3. Hold as coury Tax a 4. Ship to the 5. Special ins	Subscription No. reledges receipt of Redemption Section s issued as follows for the counter to signed safekeeping (for such and Loan Account the undersigned structions:
Co Subscriber: PEDERAL RESERVE ecurities tendered 1/2 PERCENT To ecurities allotted bebruary 15, 197 BEARER S (Submit separate sche nation	E BANK OF NEW PORT OF THE ASURY NOW I on this subscript 3, in accordance ECURITIES Dedule for REGISTERE Face amount of the United States	NONNEGOTI YORK, Fiscal Agertion numbered as a TES OF SERIES oftion will be delivered with your instruct ESIRED IN EXCENTIFICATION (Leave to the control of t	ABLE RECEIP It of the United Subove in exchange G-1976 red on ions. CHANGE tion No. 2 above) This space blank)	Dispose of securities 1. Deliver on the unders 2. Hold in member based 3. Hold as coury Tax as 4. Ship to the 5. Special ins	Subscription No. reledges receipt of Redemption Section s issued as follows for the counter to signed safekeeping (for saf
Co Subscriber: PEDERAL RESERVE ecurities tendered 1/2 PERCENT To ecurities allotted bebruary 15, 197 BEARER S (Submit separate sche nation	E BANK OF NEW PORT OF THE ASURY NOW I on this subscript 3, in accordance ECURITIES Dedule for REGISTERE Face amount of the United States t	NONNEGOTI York, Fiscal Agertion numbered as a TES OF SERIES of SERIES of the will be delivered with your instruct ESIRED IN EXCENTIFICATION (Leave to the control of the c	ABLE RECEIP It of the United Shove in exchange G-1976 red on ions. CHANGE tion No. 2 above) This space blank) This space blank	Dispose of securities 1. Deliver on the unders 2. Hold in member based 3. Hold as coury Tax as 4. Ship to the 5. Special ins	Subscription No. reledges receipt of Redemption Section s issued as follows for the counter to figned safekeeping (for ink only)* follateral for Treas and Loan Account the undersigned structions:

be executed on the date of delivery.

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Indicate total amount of securities surrendered by each customer and by yourself; as to any subscription not over \$200,000 by an individual, you may consolidate and report only the total amount of securities surrendered for all such subscriptions)

Name and location (City and State)

(Leave this pace blank) of ultimate purchaser (Location of individuals not required)	rd) TOTAL
	\$
T. 3:.:31.	
	not over \$200,000 for each .
Totals	\$

Submit separate registration schedule, available at the Federal Reserve Bank, if registered securities are desired. (See Instruction No. 2 on the reverse side.)

Subscriber's Reference No. (Please type or print legibly and submit in triplicate) Subscription No. A-1 **EXCHANGE SUBSCRIPTION**

For United States of America 6½ Percent Treasury Notes of Series G-1976 Dated February 15, 1973, Due August 15, 1976

Important Instructions.

1. A separate subscription form should be used (a) for listing bearer securities surrendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which different delivery instructions are given.

2. Separate subscription forms should be used for bearer securities and registered securities desired in exchange; in addition, a separate registration schedule, available at the Federal Reserve Bank, must be supplied if registered securities are desired in exchange.

3. Signatures are required on original only; all other filled-in matter should appear in triplicate.

4. Amount of securities surrendered and applied for must be in multiples of \$1,000.

FEDERAL RESERVE BANK OF NEW YORK, Dated at Fiscal Agent of the United States, New York, N. Y. 10045 GENTLEMEN: Attention: Government Bond Division

Subject to the provisions of Treasury Department Circular No. 1-73, Public Debt Series, dated February 1, 1973, the undersigned hereby subscribes, at 99.70, for United States of America 6½ percent Treasury Notes of Series G-1976, in the amount of \$..... * and tenders in payment therefor a like par amount of the securities —

To be withdrawn from securities held by you To be delivered by *(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

Delivered to you herewith

6½ % Notes, C-1973 (detach coupons) 4 % % Notes, D-1973 (detach coupons)

SECURITIES SURRENDERED

(See Instruction No. 1 above)

Pay net amount (\$3.00 per \$1,000) due subscriber on account of the issue price of the notes:* By credit to our account on your books By check

* See Section IV of T.D. Circular No. 1-73, Public Debt Series

WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery was accepted by the subscriber, or such securities were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

(Do not fill in boxes below) GOVERNMENT BOND DIVISION		es below)	(Signature(s) required also on Delivery Instructions below)	
		DIVISION	Submitted by(Please print)	
Received	Checked	Canceled	(Licase print)	
			By	
			Title, Title	
No			Address (Street City State and Zin Code)	

Subscription No.

(Do not fill in this column)

To Subscriber

Total Amount

DELIVERY INSTRUCTIONS — EXCHANGE SUBSCRIPTION For United States of America 6½ Percent Treasury Notes of Series G-1976 Dated February 15, 1973, Due August 15, 1976

		J		
		CURITIES DESIREI	D IN EXCHANGE s — see Instruction No. 2 above)	Dispose of securities issued as follows
Pieces	Denomi- nation	Face amount	(Leave this space blank)	1. Deliver over the counter to the undersigned
	\$ 1,000			2. Hold in safekeeping (for member bank only)*
	5,000			3. Hold as collateral for Treas ury Tax and Loan Account
	10,000			☐ 4. Ship to the undersigned
	100,000			5. Special instructions:
	1,000,000			Lauraelli milat
	TOTAL			
_				

*The subscriber certifies that the allotted securities will be owned solely by the subscriber

(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription form must be submitted for each group of securities for which different delivery instructions are given.)

The subscription books will be open until 5 p.m., February 7, 1973 (except that all subscriptions postmarked before midnight, February 6, will be deemed timely).

Submitted by	(Please print)
	(ricase print)
Ву	, By (Authorized signature(s) required)
Title	Title
Address	(Street, City, State, and Zip Code)

(Spaces below are for the use of the Federal Reserve Bank of New York)

Received	Received from Federal Reserve Bank of New York the above-described Un States obligations in the amount subscribed for.
Checked	Subscriber
and delivered	Date By

(Signature of authorized representative)

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Indicate total amount of securities surrendered by each customer and by yourself; as to any subscription not over \$200,000 by an individual, you may consolidate and report only the total amount of securities surrendered for all such subscriptions)

(Leave this pace blank)	Name and location (City and State) of ultimate purchaser (Location of individuals not required)	TOTAL
		\$
***************************************		Ψ
		••••
	Individuals, not over \$200,000 for each.	
	Our own account	-07
	Totals	\$

Submit separate registration schedule, available at the Federal Reserve Bank, if registered securities are desired. (See Instruction No. 2 on the reverse side.)

Subscriber's Reference No. DUPLICATE—SECURITY RECORDS "IN TICKET" Subscriber

EXCHANGE SUBSCRIPTION

For United States of America 6½ Percent Treasury Notes of Series G-1976.

Dated February 15, 1973, Due August 15, 1976

FEDERAL RESERVE BANK OF NE Fiscal Agent of the United S		
New York, N. Y. 1004	5	1973
GENTLEMEN:	Attention: Government Bond Division	
Subject to the provisions of '	Treasury Department Circular No. 1-73, Public De	ebt Series, dated February
1, 1973, the undersigned hereby	subscribes, at 99.70, for United States of Amer	ica 6½ percent Treasury
Notes of Series G-1976, in the an	mount of \$* and tende	ers in payment therefor a
like par amount of the securities	_	
Delivered to you herewith		. \$
To be withdrawn from secu	nrities held by you	. \$
To be delivered by		. \$
*(Please fill in on the reverse side	e the schedule "List of Accounts Included in this Subscript	tion.'')
	SECURITIES SURRENDERED	(Do not fill in
	(See Instruction No. 1 above)	this column) To Subscriber
	Total Amot	ant 10 Subscriber
$6\frac{1}{2}\%$ Notes, C-1973 (detach coup $4\frac{7}{8}\%$ Notes, D-1973 (detach coup		
Total	\$	***************************************
	-	
	lue subscriber on account of the issue price of the notes:	
☐ By check	☐ By credit to our account on	your books
* See Section IV of T.D. Circular No	o. 1-73, Public Debt Series.	
surrendered or to be surrendered	at the time this subscription was entered the ed in connection with this exchange were owned ities were contracted for purchase for value by the ng of the subscription books.	and delivery was accepted

SECURITY	DECODDS	COLIT	TICKET
SPALUKILI	RELUKDS	UUI	III.REI

Subscription No.

For United States of America 6½ Percent Treasury Notes of Series G-1976

Dated February 15, 1973, Due August 15, 1976

			RED IN EXCHANGE rities — see Instruction No. 2 above)	Dispose of securities issued as follows
Pieces	Denomi- nation	Face amount	(Leave this space blank)	☐ 1. Deliver over the counter to the undersigned
	\$ 1,000			2. Hold in safekeeping (for member bank only)*
	5,000			3. Hold as collateral for Treas- ury Tax and Loan Account
	10,000			4. Ship to the undersigned
	100,000			5. Special instructions:
	1,000,000		-tr-les e la lan	and the life
	TOTAL			

Submitted by	
Address	
Tel. No.	

(Street, City, State, and Zip Code)

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Indicate total amount of securities surrendered by each customer and by yourself; as to any subscription not over \$200,000 by an individual, you may consolidate and report only the total amount of securities surrendered for all such subscriptions)

(Leave this space blank)	Name and location (City and State) of ultimate purchaser (Location of individuals not required)	TOTAL
		\$
		•••••
•••••		
	Individuals, not over \$200,000 for each . Our own account	
	Totals	\$

Submit separate registration schedule, available at the Federal Reserve Bank, if registered securities are desired.

(See Instruction No. 2 on the reverse side.)

TENDER FOR 6% PERCENT TREASURY NOTES OF SERIES B-1979

Dated February 15, 1973		Due November 15, 1979
FEDERAL RESERVE BANK OF NEW YOR		at
Fiscal Agent of the United States, New York, N. Y. 10045		
February 1, 1973, the undersigned h	Treasury Department Circular No. ereby offers to purchase United States indicated below, and agrees to make indicated below.	of America 65% percent Treasury
COMPETITIVE TENDER	Do not fill in both Competitive and Noncompetitive tenders on one form	NONCOMPETITIVE TENDER
\$ (maturity value), or any lesser amount that may be awarded. \$ (maturity value) (Not to exceed \$400,000 for one bidder through all sources)		
Price:per 100 (minimum of 98.51) at the same price as accepted competitive bids. (Price must be expressed with not more than two decimal places, for example, 100.00)		
Subject to allotment, please issue, deliver, and accept payment for the notes as indicated below (if registered notes are desired, please also complete schedule on reverse side):		
Pieces Denomination Maturity value	1. Deliver over the counter to the	Payment will be made as follows:
\$ 1,000	undersigned	☐ By charge to our account on
5,000	2. Ship to the undersigned 3. Hold in safekeeping (for ac-	your books
10,000	3. Hold in safekeeping (for account of member bank only)* 4. Hold as collateral for Treasury Tax and Loan Account*	By cash or check in immediately available funds on delivery
100,000	Tax and Loan Account® 5. Special instructions:	☐ By surrender of maturing se-
1,000,000		curities listed in Section I of official offering circular
Totals	(No changes in delivery instructions will be accepted)	
We hereby agree not to buy or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any notes of this issue at a specific rate or price, until after one-thirty p.m., Eastern Standard time, Wednesday, February 7, 1973. (If a commercial bank is subscribing for its own account or for account of customers, the following certifications are made a part of this tender.) WE HEREBY CERTIFY that we have received tenders from our customers in the amounts set opposite the customers' names on the list which is made a part of this tender; that there has been paid to us by each such customer as required by the official offering circular, not subject to withdrawal until after allotment, not less than 5 percent of the amount bid for; that we have not made unsecured loans, or loans collateralized in whole or in part by the notes bid for, to supply the amounts of such payments to any of such customers; that we have no beneficial interest in the tenders of such customers; and that none of our customers has any beneficial interest in the amount bid for our own account.		
WE FURTHER CERTIFY that tenders received by us, if any, from other commercial banks for their own account and for the account of their customers have been entered with us under the same conditions, agreements, and certifications as set forth in this form.		
(Name of subscriber — please print or type)		
Insert this tender in special envelope	(Address — please print or type) (Tel. No.)	
marked "Tender for Treasury Notes"	(Signature of subscriber or autho	
(Title of authorized signer) (Banks submitting tenders for customer account must indicate names, and amounts desired by each, on a separate list attached hereto)		
INSTRUCTIONS:		
1. No tender for less than \$1,000 will be considered and each tender must be for an even multiple of \$1,000 (maturity value).		
2. Others than commercial banks will not be permitted to submit tenders except for their own account. Banks submitting tenders for customer account may consolidate competitive tenders at the same price and may consolidate noncompetitive tenders, provided a list is attached showing the name of each bidder, the amount bid for his account, and method of payment.		
3. If the person making the tender is a corporation, the tender should be signed by an officer of the corporation authorized to make the tender, and the signing of the tender by an officer of the corporation will be construed as a representation by him that he has been so authorized. If the tender is made by a partnership, it should be signed by a member of the firm, who should sign in the form ", a copartnership, by, a copartnership, by		

4. Tenders will be received without deposit from commercial and other banks for their own account, Federally-insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, dealers who make primary markets in Government securities and report daily to the Federal Reserve Bank of New York their positions with respect to Government securities and borrowings thereon, and Government accounts. Tenders from others must be accompanied by payment of 5 percent of the face amount of securities applied for. All checks must be drawn to the order of the Federal Reserve Bank of New York; checks endorsed to this Bank will not be accepted.

....., a copartnership, by

, a member of the firm."

5. If the language of this tender is changed in any respect, which, in the opinion of the Secretary of the Treasury, is material, the tender may be disregarded.

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SCHEDULE FOR ISSUE OF REGISTERED 6% PERCENT TREASURY NOTES OF SERIES B-1979 SUBSCRIPTION NO. DELIVERY INSTRUCTIONS FOR FRB USE ONLY SUBSCRIBER DELIVER OVER THE COUNTER TRANS. ACCOUNTING DATE SHIP TO SUBSCRIBER SIGNATURE OTHER INSTRUCTIONS: ISSUE AGENT 12 LOAN CODE ADDRESS INTEREST COMP. DATE # 110-01 NO. OF SERIAL NOS. REGISTRATION INSTRUCTIONS PIECES AMOUNT FOR FRE USE ONLY (LEAVE BLANK) NAME(S) 5,000 10.000 ID OR S.S. NO. 100,000 ADDRESS 1,000,000 ZIP TR CASE NO. TOTAL 1,000 NAME(S) 5,000 10,000 ID OR S.S. NO. 100,000 ADDRESS ,000,000 ZIP TOTAL TR CASE NO. 1,000 NAME(S) 5,000 10,000 ID OR S.S. NO. 100,000 ADDRESS 1,000,000 TOTAL ZIP TR. CASE NO. 1,000 NAME(S) 5.000 10,000 ID OR S.S. NO. 100,000 1,000.000 ADDRESS ZIP TR. CASE NO. TOTAL 1.000 NAME(S) 5,000 10.000 ID OR S.S. NO. 100,000 ADDRESS 1,000,000 ZIP TR. CASE NO.

Federal Reserve Bank of St. Louis