## FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States

[ Circular No. 6236 ] October 25, 1968 ]

## Refunding of Treasury Notes and Bonds Maturing November 15 and December 15, 1968

To All Banking Institutions, and Others Concerned, in the Second Federal Reserve District:

The subscription books will be open Monday, October 28, through Wednesday, October 30, for an offering of—

55% percent Treasury Notes of Series B-1970, dated November 15, 1968, maturing May 15, 1970, at 99.85, and

53/4 percent Treasury Notes of Series A-1974, dated November 15, 1967, with interest from November 15, 1968, maturing November 15, 1974, at par,

in exchange for the eligible series of Treasury notes and bonds maturing November 15 and December 15, 1968, as set forth in Treasury Department Circulars Nos. 7-68 and 8-68, Public Debt Series, both dated October 24, 1968; a copy of each is printed on the following pages. Any gain or loss on this exchange will be fully recognized under the Internal Revenue Code.

Coupons dated November 15, 1968 on the securities maturing on that date should be detached and cashed when due. Coupons dated December 15, 1968 on the bonds maturing on that date must be attached.

Only banking institutions may submit subscriptions for account of customers. On such subscriptions, the customers' names must be furnished. On subscriptions for account of customers other than individuals, their locations must also be furnished. On subscriptions for account of customers of correspondent banks, the names of such customers and, if not individuals, their locations must be furnished.

Subscribers are required to certify that at the time the subscription is entered the securities surrendered were owned and delivery was accepted by the subscriber, or that such securities were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

Subscriptions will be received by this Bank as fiscal agent of the United States. Subscriptions should be submitted in triplicate on official subscription forms, copies of which are enclosed, and should be mailed immediately. If filed by telegram or letter, the subscriptions should be confirmed immediately by mail on the forms provided. The subscription books will remain open for three days, October 28 through October 30. Any subscription addressed to a Federal Reserve Bank or Branch or to the Treasury Department and placed in the mail before midnight Wednesday, October 30, will be considered timely.

Cash subscriptions will not be received.

Alfred Hayes, President.

# UNITED STATES OF AMERICA

## 5% PERCENT TREASURY NOTES OF SERIES B-1970

Dated and bearing interest from November 15, 1968

Due May 15, 1970

DEPARTMENT CIRCULAR
Public Debt Series—No. 7-68

# TREASURY DEPARTMENT, OFFICE OF THE SECRETARY, Washington, October 24, 1968.

#### I. OFFERING OF NOTES

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, offers notes of the United States, designated 5% percent Treasury Notes of Series B-1970, at 99.85 percent of their face value:
  - (1) in exchange for 5½ percent Treasury Notes of Series D-1968, maturing November 15, 1968;
  - (2) in exchange for 3% percent Treasury Bonds of 1968, maturing November 15, 1968, in amounts of \$1,000 or multiples thereof; or
  - (3) in exchange for  $2\frac{1}{2}$  percent Treasury Bonds of 1963-68, maturing December 15, 1968, in amounts of \$1,000 or multiples thereof.

Interest will be adjusted on the bonds of 1963-68 as of December 15, 1968. Payments on account of accrued interest and cash adjustments will be made as set forth in Section IV hereof. The amount of this offering will be limited to the amount of eligible securities tendered in exchange. The books will be open only on October 28 through October 30, 1968, for the receipt of subscriptions.

2. In addition, holders of the maturing securities are offered the privilege of exchanging all or any part of them for 5¾ percent Treasury Notes of Series A-1974, which offering is set forth in Department Circular, Public Debt Series—No. 8-68, issued simultaneously with this circular.

#### II. DESCRIPTION OF NOTES

- 1. The notes will be dated November 15, 1968, and will bear interest from that date at the rate of 55% percent per annum, payable semiannually on May 15 and November 15, 1969, and May 15, 1970. They will mature May 15, 1970, and will not be subject to call for redemption prior to maturity.
- 2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.
- The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

- 4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$100,000,000 and \$500,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.
- 5. The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes.

### III. SUBSCRIPTION AND ALLOTMENT

- 1. Subscriptions accepting the offer made by this circular will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington, D. C. 20220. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.
- 2. Under the Second Liberty Bond Act, as amended, the Secretary of the Treasury has the authority to reject or reduce any subscription, and to allot less than the amount of notes applied for when he deems it to be in the public interest; and any action he may take in these respects shall be final. Subject to the exercise of that authority, all subscriptions will be allotted in full.

#### IV. PAYMENT

1. Payment for the face amount of notes allotted hereunder must be made on or before November 15, 1968, or on later allotment, and may be made only in a like face amount of securities of the issues enumerated in Paragraph 1 of Section I hereof, which should accompany the subscription. Payment will not be deemed to have been completed where registered notes are requested if the appropriate identifying number as required on tax returns and other documents submitted to the Internal Revenue Service (an individual's social security number or an employer identification number) is not furnished. Cash payments due to subscribers will be made by check or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District following acceptance of the securities surrendered. In the case of registered securities, the payment will be made in accordance with the assignments thereon.

- 2. 51/4 percent notes of Series D-1968 and 37/8 percent bonds of 1968.—When payment is made with securities in bearer form, coupons dated November 15, 1968, should be detached and cashed when due. When payment is made with registered securities, the final interest due on November 15, 1968, will be paid by issue of interest checks in regular course to holders of record on October 15, 1968, the date the transfer books closed. A cash payment of \$1.50 per \$1,000 on account of the issue price of the new notes will be made to subscribers.
- 3. 2½ percent bonds of 1963-68.—When payment is made with bonds in bearer form, coupons dated December 15, 1968, must be attached to the bonds when surrendered. Accrued interest from June 15 to December 15, 1968 (\$12.50 per \$1,000), plus the payment on account of the issue price of the new notes (\$1.50 per \$1,000) will be credited and accrued interest from November 15 to December 15, 1968 (\$4.66160 per \$1,000) on the new notes will be charged and the difference (\$9.33840 per \$1,000) will be paid to subscribers.

#### V. ASSIGNMENT OF REGISTERED SECURITIES

1. Treasury securities in registered form tendered in payment for notes offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States,

Washington, D. C. 20220. The maturing securities must be delivered at the expense and risk of the holder. If the new notes are desired registered in the same name as the securities surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 55% percent Treasury Notes of Series B-1970"; if the new notes are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 55% percent Treasury Notes of Series B-1970 in the name of ....."; if new notes in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 55% percent Treasury Notes of Series B-1970 in coupon form to be delivered to ....."

#### VI. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make such allotments as may be prescribed by the Secretary of the Treasury, to issue such notices as may be necessary, to receive payment for and make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.
- 2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

HENRY H. FOWLER, Secretary of the Treasury.

# UNITED STATES OF AMERICA

## 5¾ PERCENT TREASURY NOTES OF SERIES A-1974

Dated November 15, 1967, with interest from November 15, 1968

Due November 15, 1974

DEPARTMENT CIRCULAR
Public Debt Series—No. 8-68

#### I. OFFERING OF NOTES

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, offers notes of the United States, designated 5% percent Treasury Notes of Series A-1974, at par:
  - (1) in exchange for 51/4 percent Treasury Notes of Series D-1968, maturing November 15, 1968;
  - (2) in exchange for 3% percent Treasury Bonds of 1968, maturing November 15, 1968, in amounts of \$1,000 or multiples thereof; or
  - (3) in exchange for 2½ percent Treasury Bonds of 1963-68, maturing December 15, 1968, in amounts of \$1,000 or multiples thereof.

Interest will be adjusted on the bonds of 1963-68 as of December 15, 1968. The amount of this offering will be limited to the amount of eligible securities tendered in exchange. The books will be open only on October 28 through October 30, 1968, for the receipt of subscriptions.

# TREASURY DEPARTMENT, OFFICE OF THE SECRETARY, Washington, October 24, 1968.

2. In addition, holders of the maturing securities are offered the privilege of exchanging all or any part of them for 55% percent Treasury Notes of Series B-1970, which offering is set forth in Department Circular, Public Debt Series — No. 7-68, issued simultaneously with this circular.

#### II. DESCRIPTION OF NOTES

- 1. The notes now offered will be identical in all respects with the 5% percent Treasury Notes of Series A-1974 issued pursuant to Department Circular, Public Debt Series—No. 10-67, dated October 26, 1967, except that interest will accrue from November 15, 1968. With this exception the notes are described in the following quotation from Department Circular No. 10-67:
  - (1) The notes will be dated November 15, 1967, and will bear interest from that date at the

- rate of 53/4 percent per annum, payable semiannually on May 15 and November 15 in each year until the principal amount becomes payable. They will mature November 15, 1974 and will not be subject to call for redemption prior to maturity.
- (2) The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.
- (3) The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.
- (4) Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.
- (5) The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes.

#### III. SUBSCRIPTION AND ALLOTMENT

- 1. Subscriptions accepting the offer made by this circular will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington, D. C. 20220. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.
- 2. Under the Second Liberty Bond Act, as amended, the Secretary of the Treasury has the authority to reject or reduce any subscription, and to allot less than the amount of notes applied for when he deems it to be in the public interest; and any action he may take in these respects shall be final. Subject to the exercise of that authority, all subscriptions will be allotted in full.

#### IV. PAYMENT

1. Payment for the face amount of notes allotted hereunder must be made on or before November 15, 1968, or on later allotment, and may be made only in a like face amount of securities of the issues enumerated in Paragraph 1 of Section I hereof, which should accompany the subscription. Payment will not be deemed to have been completed where registered notes are requested if the appropriate identifying number as required on tax returns and other documents submitted to the Internal Revenue Service (an individual's social security number or an employer identification number) is not furnished.

- 2. 5½ percent notes of Series D-1968 and 3½ percent bonds of 1968.— When payment is made with securities in bearer form, coupons dated November 15, 1968, should be detached and cashed when due. When payment is made with registered securities, the final interest due on November 15, 1968, will be paid by issue of interest checks in regular course to holders of record on October 15, 1968, the date the transfer books closed.
- 3. 2½ percent bonds of 1963-68. When payment is made with bonds in bearer form, coupons dated December 15, 1968, must be attached to the bonds when surrendered. Accrued interest from June 15 to December 15, 1968 (\$12.50 per \$1,000) will be credited and accrued interest from November 15 to December 15, 1968 (\$42.50 per \$1,000) on the new notes will be charged and the difference (\$7.73481 per \$1,000) will be paid to subscribers. The payment will be made by check or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District following acceptance of the securities surrendered. In the case of registered securities, the payment will be made in accordance with the assignments thereon.

### V. ASSIGNMENT OF REGISTERED SECURITIES

Treasury securities in registered form tendered in payment for notes offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. 20220. The maturing securities must be delivered at the expense and risk of the holder. If the new notes are desired registered in the same name as the securities surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 53/4 percent Treasury Notes of Series A-1974"; if the new notes are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 53/4 percent Treasury Notes of Series A-1974 in the name of .....; if new notes in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 53/4 percent Treasury Notes of Series A-1974 in coupon form to be 

#### VI. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make such allotments as may be prescribed by the Secretary of the Treasury, to issue such notices as may be necessary, to receive payment for and make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.
- 2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

HENRY H. FOWLER, Secretary of the Treasury.

### DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 5% Percent Treasury Notes of Series B-1970 Dated November 15, 1968, Due May 15, 1970

	1 1	ule on reverse side	for REGISTE	CRED notes)	Dispose of securities issued as follow
Pieces	Denomi- nation	Face amour	t	(Leave this space blank)	☐ 1. Deliver over the counter the undersigned
	\$ 1,000				2. Hold in safekeeping (for member bank only)*
	5,000				3. Hold as collateral for Trea ury Tax and Loan Account
121	10,000				4. Ship to the undersigned
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	1,000,000				
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fies the solely	s item is check hat the allotted by the subscription subscription october 28,	books will and close at October 30, 1	open the 968.	accepted. A separate each group of secur tions are given.)  Submitted by  By	(Please print), By thorized signature(s) required)
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The on C close	s item is check that the allotted by the subscription october 28, of business	books will and close at October 30, 1	open the 968.  Received States ob	accepted. A separate each group of secur tions are given.)  Submitted by  By	(Please print), By thorized signature(s) required), Title  Bank of New York)  NK OF New York the above described United scribed for.

## Schedule for Issue of Registered Notes

Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number	Percent Trees	(Indicate under appropriate denominations, number of notes desired					
or Employer Identification Number), and post-office address for interest checks and other mail.  (Please print or typewrite)	Amount	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000	
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Mail registered notes to .....

#### **EXCHANGE SUBSCRIPTION**

## For United States of America 5% Percent Treasury Notes of Series B-1970 Dated November 15, 1968, Due May 15, 1970

the same subscription form, except the surrendered, (b) for listing registered different delivery instructions are given registered securities desired in exchang of all subscribers for registered notes	ccurities of different issues surrendered in exchange may be listed together of a separate subscription form should be used (a) for listing bearer securities securities surrendered, and (c) for each group of new securities for which 2. Separate subscription forms should be used for bearer securities and 3. Social Security account numbers or Employer Identification number must be furnished on the reverse side hereof. 4. Signatures are requirester should appear in triplicate. 5. Amount of securities surrendered and 1,000.  BK, Dated at
Fiscal Agent of the United State	
New York, N. Y. 10045	196
1	ttention: Government Bond Division
GENTLEMEN:	
October 24, 1968, the undersigned Treasury Notes of Series B-1970, in therefor a like par amount of the	
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To be withdrawn from securit	es held by you \$
To be delivered by	\$
*(Please fill in on the reverse side t	e schedule "List of Accounts Included in this Subscription.")
5½% Notes, D-1968 (detach coupons 3½% Bonds, 1968 (detach coupons) 2½% Bonds, 1963-68 (with 12/15/6	
Total	\$
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(Do not fill in boxes below)	(Signature(s) required also on Delivery Instructions below)
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## List of Accounts Included in this Subscription

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# SECURITY RECORDS "OUT TICKET" DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 5% Percent Treasury Notes of Series B-1970 Dated November 15, 1968, Due May 15, 1970

Pieces	Denomi- nation	Face amount	(Leave this space blank)	Dispose of securities issued as follows  1. Deliver over the counter the undersigned
	\$ 1,000			☐ 2. Hold in safekeeping (fo member bank only)*
10	5,000			☐ 3. Hold as collateral for Treas ury Tax and Loan Account
	10,000			☐ 4. Ship to the undersigned
	100,000			☐ 5. Special instructions:
	1,000,000			
rts -	TOTAL			
			Submitted by	dent No.
			Address	emay
-				

## Schedule for Issue of Registered Notes

Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail.	Percent Tres	(Indicate under appropriate denominations, number of notes desired.)					
or Employer Identification Number), and post-office address for interest checks and other mail.  (Please print or typewrite)	Amount	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000	
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(If registered notes are not to be sent to the registered owner, give mailing instructions below.)

Mail registered notes to .....

http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

#### **EXCHANGE SUBSCRIPTION**

For United States of America 5% Percent Treasury Notes of Series B-1970 Dated November 15, 1968, Due May 15, 1970

FEDERAL RESERVE BANK OF NEW YORK,	Dated at
Fiscal Agent of the United States,	
New York, N. Y. 10045	19
To be withdrawn from securities held by you \$	vernment Bond Division
October 24, 1968, the undersigned hereby subscri Treasury Notes of Series B-1970, in the amount of	ibes, at 99.85, for United States of America 5% perce
Delivered to you herewith	\$s
To be withdrawn from securities held by you	\$
To be delivered by	\$
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surrendered or to be surrendered in connection w	ith this exchange were owned and delivery was accept d for purchase for value by the subscriber for delivery
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# List of Accounts Included in this Subscription

(Leave this space blank)	(Indicate amount of each issue surrend  Name and location (City and State) of ultimate purchaser (Location of individuals not required)	5¼ % Notes D-1968	3%% Bonds 1968	2½% Bonds 1963-68	Total
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	Our own account				
	Totals	\$	\$	\$	\$

## NONNEGOTIABLE RECEIPT

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for

55% PERCENT TREASURY NOTES OF SERIES B-1970

Securities allotted on this subscription will be delivered on November 15, 1968, in accordance with your instructions.

		OMEG DECIDED IN	EXCHANCE	
	BEARER NO	OTES DESIRED IN le on reverse side for REGIS	rered notes)	Dispose of securities issued as follows
Pieces	Denomi- nation	Face amount	(Leave this space blank)	☐ 1. Deliver over the counter to the undersigned
	\$ 1,000			☐ 2. Hold in safekeeping (for member bank only)*
	5,000			☐ 3. Hold as collateral for Treas ury Tax and Loan Account
	10,000			☐ 4. Ship to the undersigned
	100,000			☐ 5. Special instructions:
	1,000,000			
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whose s	ignature appears			
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## Schedule for Issue of Registered Notes

Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail.	EN MOTES OF	(Indicate under appropriate denominations, number of notes desired.					
or Employer Identification Number), and post-office address for interest checks and other mail. (Please print or typewrite)	Amount	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000	
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(If registered notes are not to be sent to the registered owner, give mailing instructions below.

Mail registered notes to .....

#### **EXCHANGE SUBSCRIPTION**

For United States of America 5% Percent Treasury Notes of Series B-1970 Dated November 15, 1968, Due May 15, 1970

FEDERAL RE	ESERVE BANK OF	New York,		Dated at	
Fiscal Ag	gent of the Unit	ted States,			
New Yo	ork, N. Y. 1004	45			1968
		Attent	ion: Governme	ent Bond Division	
GENTLEMEN	τ:				
October 24, Treasury N	1968, the und	ersigned herek 3-1970, in the a	by subscribes, at amount of \$	nt Circular No. 7-68, Public Do	erica 5% percent
Deliver	ed to you here	with		<b></b> \$	
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* See Secti	ion IV of T. D. Ci	rcular No. 7-68, Pu	ablic Debt Series, for	method of computing net adjustment.	
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# List of Accounts Included in this Subscription (Indicate amount of each issue surrendered by each customer and by yourself)

(Leave this space blank)	Name and location (City and State) of ultimate purchaser (Location of individuals not required)	5¼% Notes D-1968	3%% Bonds 1968	2½% Bonds 1963-68	Total
		\$	\$	\$	\$
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	Our own account	\$	\$	\$	\$

# DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 5¾ Percent Treasury Notes of Series A-1974 Dated November 15, 1967, With Interest From November 15, 1968, Due November 15, 1974

ADDITIONAL ISSUE

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Pieces	nation	Face an	nount	(Leave this space blank)	☐ 1. Deliver over the counter to the undersigned
	\$ 1,000				2. Hold in safekeeping (for member bank only)*
	5,000				☐ 3. Hold as collateral for Treas ury Tax and Loan Account*
	10,000				☐ 4. Ship to the undersigned
	100,000				☐ 5. Special instructions:
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### Schedule for Issue of Registered Notes

Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail.	(Indicate under appropriate denominations, number of					f notes desired.	
address for interest checks and other mail.  (Please print or typewrite)	Amount	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000	
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Federal Reserve Bank of St. Louis

Mail registered notes to .....

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Federal Reserve Bank of St. Louis

#### **EXCHANGE SUBSCRIPTION**

For United States of America 5% Percent Treasury Notes of Series A-1974 Dated November 15, 1967, With Interest From November 15, 1968, Due November 15, 1974

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		ADDITION	NAL ISSUE		
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October 24, 1968, the under the property of Series therefor a like par amount of the property	andersigned her s A-1974, in the	e amount of \$.	s, at par,	for United States of	
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To be withdrawn f	rom securities h	ield by you			\$
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				Total Amount	(Do not fill in this column) To Subscriber
51/4 % Notes, D-1968 (det	tach coupons)			\$	XXXXXXXXXX
3 1/8 % Bonds, 1968 (deta	ch coupons)			\$	XXXXXXXXXX
21/2 % Bonds, 1963-68 (w	ith 12/15/68 co	upons attached	)	\$	
Total	al			\$	
Pay net amount due subscri		justments:*		serve account	
* See Section IV of T. D. (	Circular No. 8-68, Pub	olic Debt Series, for	method of com	puting net adjustment.	
WE HEREBY CERTI surrendered or to be su by the subscriber, or suc the subscriber prior to t	rrendered in co ch securities wer	nnection with re contracted f	this exchar or purchase	nge were owned and	
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## List of Accounts Included in this Subscription

(Indicate amount of each issue surrendered by each customer and by yourself)							
(Leave this bace blank)	Name and location (City and State) of ultimate purchaser (Location of individuals not required)	5¼% Notes D-1968	3%% Bonds 1968	2½% Bonds 1963-68	Total		
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	Totals	\$	\$	\$	\$		

# SECURITY RECORDS "OUT TICKET"

# DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 5% Percent Treasury Notes of Series A-1974 Dated November 15, 1967, With Interest From November 15, 1968, Due November 15, 1974

ADDITIONAL ISSUE

Pieces	Denomi- nation	Face amount	(Leave this space blank)	Dispose of securities issued as follows  1. Deliver over the counter t
	\$ 1,000 5,000 10,000 100,000 1,000,000 TOTAL			the undersigned  2. Hold in safekeeping (for member bank only)*  3. Hold as collateral for Treas ury Tax and Loan Account  4. Ship to the undersigned  5. Special instructions:
				druk No
			Submitted by	280 th b.A
			Address	Name.

SECURITY RECORDS "OUT TICKET"

## Schedule for Issue of Registered Notes

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Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail.	Amount and	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000	
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Mail registered notes to .....

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#### EXCHANGE SUBSCRIPTION

For United States of America 534 Percent Treasury Notes of Series A-1974 Dated November 15, 1967, With Interest From November 15, 1968, Due November 15, 1974

noticinastic at ADDITIONAL ISSUE MICOSA to Jail FEDERAL RESERVE BANK OF NEW YORK. Dated at ..... Fiscal Agent of the United States, New York, N. Y. 10045 1968 Attention: Government Bond Division GENTLEMEN: Subject to the provisions of Treasury Department Circular No. 8-68, Public Debt Series, dated October 24, 1968, the undersigned hereby subscribes, at par, for United States of America 5% percent Treasury Notes of Series A-1974, in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities— Delivered to you herewith ..... To be withdrawn from securities held by you ..... To be delivered by \*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.") SECURITIES SURRENDERED (Do not fill in this column) Total Amount To Subscriber 51/4 % Notes, D-1968 (detach coupons) ...... XXXXXXXXXX 3 1/8 % Bonds, 1968 (detach coupons) ...... XXXXXXXXXX 21/2 % Bonds, 1963-68 (with 12/15/68 coupons attached) ..... Total ..... Pay net amount due subscriber on interest adjustments:\* By check By credit to reserve account \* See Section IV of T. D. Circular No. 8-68, Public Debt Series, for method of computing net adjustment. WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities

surrendered or to be surrendered in connection with this exchange were owned and delivery was accepted by the subscriber, or such securities were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

Submitted by .....

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Federal Reserve Bank of St. Louis

## List of Accounts Included in this Subscription

(Leave this pace blank)	Name and location (City and State) of ultimate purchaser (Location of individuals not required)	5¼ % Notes D-1968	3%% Bonds 1968	2½% Bonds 1963-68	Total
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Federal Reserve Bank of St. Louis