

IMPORTANT—The discount rate on the bills of this issue will be computed on a bank discount basis of 360 days, as is currently the practice on all issues of Treasury bills.

No.

TENDER FOR SPECIAL 365-DAY TREASURY BILLS

Dated February 28, 1965

Due February 28, 1966

To FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

Dated at, 1965

Pursuant to the provisions of Treasury Department Circular No. 418 (current revision) and to the provisions of the public notice issued by the Treasury Department and printed on the reverse side of this tender, the undersigned hereby offers to purchase the above described Treasury bills in the amount indicated below, and agrees to make payment therefor at your Bank on or before March 1, 1965 at the price indicated below:

COMPETITIVE TENDER

[Do not fill in both Competitive and Noncompetitive tenders on one form]

NONCOMPETITIVE TENDER

\$. (maturity value),
or any lesser amount that may be awarded.

\$. (maturity value).
(Not to exceed \$200,000 for one bidder through all sources)

Price: per 100.
(Price must be expressed with not more than three decimal places, for example, 99.925)

At the average price of accepted competitive bids.

Subject to allotment, please issue, deliver, and accept payment for the bills as indicated below:

Pieces	Denomination	Maturity value		
	\$ 1,000		<input type="checkbox"/>	1. Deliver over the counter to the undersigned
	5,000		<input type="checkbox"/>	2. Ship to the undersigned
	10,000		<input type="checkbox"/>	3. Hold in safekeeping (for account of member bank only)*
	50,000		<input type="checkbox"/>	4. Allotment transfer (see list attached)
	100,000		<input type="checkbox"/>	5. Special instructions:
	500,000			
	1,000,000			
	Total			

(No changes in delivery instructions will be accepted)

Payment will be made as follows:

By charge to our reserve account

By cash or check in immediately available funds

By surrender of \$..... (maturity value) of maturing Treasury bills. Pay cash adjustment, if any—

By check

By credit to our reserve account

(Payment cannot be made through Treasury Tax and Loan Account)

* If this item is checked, the undersigned certifies that the allotted bills will be owned solely by the undersigned.

[Insert this tender in yellow envelope marked "Tender for Special Treasury Bills"]

Name of subscriber (Please print)

By By
(Official signature(s) required)

Title Title

Address

(Banks submitting tenders for customer account must indicate name on line below, or attach a list)

.....
(Name of customer)

INSTRUCTIONS:

- No tender for less than \$1,000 will be considered, and each tender must be for an even multiple of \$1,000 (maturity value).
- Others than banking institutions will not be permitted to submit tenders except for their own account. Banks submitting tenders for customer account may consolidate competitive tenders at the same price and may consolidate non-competitive tenders, provided a list is attached showing the name of each bidder, the amount bid for his account, and method of payment. Forms for this purpose will be furnished on request.
- If the person making the tender is a corporation, the tender should be signed by an officer of the corporation authorized to make the tender, and the signing of the tender by an officer of the corporation will be construed as a representation by him that he has been so authorized. If the tender is made by a partnership, it should be signed by a member of the firm, who should sign in the form "....., a copartnership, by, a member of the firm."
- Tenders will be received without deposit from incorporated banks and trust companies and from responsible and recognized dealers in investment securities. Tenders from others must be accompanied by payment of 2 percent of the face amount of Treasury bills applied for, unless the tenders are accompanied by an express guaranty of payment by an incorporated bank or trust company.
- If the language of this tender is changed in any respect, which, in the opinion of the Secretary of the Treasury, is material, the tender may be disregarded.