

**FEDERAL RESERVE BANK
OF NEW YORK**

Fiscal Agent of the United States

[Circular No. 5336]
May 15, 1963]

Subscription Figures for Treasury's Current Exchange Offering

To All Banking Institutions, and Others Concerned,
in the Second Federal Reserve District:

The following statement was made public by the Treasury Department:

The results of the Treasury's current exchange offering of

3¼% certificates of indebtedness dated May 15, 1963, maturing May 15, 1964, and

3⅝% notes (additional issue) dated May 15, 1962, maturing February 15, 1966,

are summarized in the following tables.

Issues eligible for exchange	Amount eligible for exchange	Exchanged for			For cash redemption
		3¼% ctfs.	3⅝% notes (In millions)	Total	
3¼% Ctfs., B-1963.....	\$5,285	\$3,768	\$1,398	\$5,166	\$119
4% Notes, B-1963.....	1,183	289	629	918	265
3¼% Notes, D-1963.....	3,027	1,636	1,246	2,882	145
TOTAL	\$9,495	\$5,693	\$3,273	\$8,966	\$529

EXCHANGES FOR 3¼% CERTIFICATES OF SERIES B-1964

Federal Reserve District	3¼% Ctfs. Series B-1963	4% Notes Series B-1963	3¼% Notes Series D-1963	Total
Boston	\$ 51,691,000	\$ 19,743,000	\$ 67,598,000	\$ 139,032,000
New York	3,070,852,000	128,446,000	1,134,435,000	4,333,733,000
Philadelphia	30,173,000	6,035,000	27,201,000	63,409,000
Cleveland	62,901,000	21,041,000	56,570,000	140,512,000
Richmond	22,919,000	10,664,000	24,673,000	58,256,000
Atlanta	71,728,000	11,025,000	41,177,000	123,930,000
Chicago	192,138,000	36,419,000	101,219,000	329,776,000
St. Louis	64,896,000	11,292,000	43,406,000	119,594,000
Minneapolis	15,273,000	10,665,000	17,743,000	43,681,000
Kansas City	81,903,000	11,260,000	31,950,000	125,113,000
Dallas	21,295,000	11,076,000	28,953,000	61,324,000
San Francisco	76,736,000	8,871,000	58,670,000	144,277,000
Treasury	5,173,000	2,511,000	2,691,000	10,375,000
TOTAL	\$3,767,678,000	\$289,048,000	\$1,636,286,000	\$5,693,012,000

(OVER)

EXCHANGES FOR 3 5/8% NOTES OF SERIES B-1966

<i>Federal Reserve District</i>	<i>3 1/4% Ctfs. Series B-1963</i>	<i>4% Notes Series B-1963</i>	<i>3 1/4% Notes Series D-1963</i>	<i>Total</i>
Boston	\$ 15,814,000	\$ 39,025,000	\$ 20,194,000	\$ 75,033,000
New York	715,706,000	272,094,000	640,757,000	1,628,557,000
Philadelphia	18,938,000	14,474,000	33,882,000	67,294,000
Cleveland	38,312,000	47,462,000	65,943,000	151,717,000
Richmond	13,413,000	14,071,000	23,594,000	51,078,000
Atlanta	53,227,000	21,266,000	58,970,000	133,463,000
Chicago	218,671,000	111,280,000	166,831,000	496,782,000
St. Louis	49,603,000	25,574,000	43,717,000	118,894,000
Minneapolis	9,293,000	22,557,000	27,146,000	58,996,000
Kansas City	18,357,000	21,255,000	33,706,000	73,318,000
Dallas	22,076,000	16,556,000	46,637,000	85,269,000
San Francisco	220,997,000	21,081,000	79,697,000	321,775,000
Treasury	3,880,000	1,853,000	4,631,000	10,364,000
TOTAL	\$1,398,287,000	\$628,548,000	\$1,245,705,000	\$3,272,540,000

<i>Maturing Issues</i>	<i>Eligible for Exchange</i>		<i>For Cash Redemption</i>	
	<i>Publicly Held</i>	<i>Federal Reserve Banks and Government Accounts</i>	<i>% of Total Outstanding</i>	<i>% of Public Holdings</i>
	<i>(In millions)</i>			
3 1/4% Ctfs., B-1963	\$2,753	\$2,532	2.3	4.2
4% Notes, B-1963	1,130	53	22.4	23.5
3 1/4% Notes, D-1963	2,196	831	4.8	6.5
TOTAL	\$6,079	\$3,416	5.6	8.6

ALFRED HAYES,
President.

<i>Federal Reserve District</i>	<i>3 1/4% Ctfs. Series B-1963</i>	<i>4% Notes Series B-1963</i>	<i>3 1/4% Notes Series D-1963</i>	<i>Total</i>
Boston	\$ 15,814,000	\$ 39,025,000	\$ 20,194,000	\$ 75,033,000
New York	715,706,000	272,094,000	640,757,000	1,628,557,000
Philadelphia	18,938,000	14,474,000	33,882,000	67,294,000
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Treasury	3,880,000	1,853,000	4,631,000	10,364,000
TOTAL	\$1,398,287,000	\$628,548,000	\$1,245,705,000	\$3,272,540,000