CASH OFFERING

3¼ Percent Treasury Notes of Series D-1963, Additional Issue, at 99.875

To All Banking Institutions, and Others Concerned,
in the Second Federal Reserve District:

The following statement was made public today by the Treasury Department:

As a second step in the Treasury’s previously announced autumn cash-financing program, it will borrow $2 billion, or thereabouts, by the sale, at 99.875 and accrued interest from May 15, 1961, to October 11, 1961, of additional amounts of the outstanding 3¼ percent Treasury notes dated May 15, 1961, which mature May 15, 1963. The additional notes will be issued on October 11, 1961, for payment on that date. Payment for 75 percent of these notes may be made by credit in Treasury Tax and Loan Accounts. There are $2,753 million of the 3¼ percent notes outstanding, of which approximately $850 million are held by the Federal Reserve Banks and Treasury Investment Accounts.

In addition to the amount of notes to be offered for subscription, the Secretary of the Treasury reserves the right to allot up to $100 million of the notes to Government Investment Accounts.

The subscription books for the notes will be open only on Monday, October 2, 1961. Any subscriptions for the notes addressed to a Federal Reserve Bank or Branch, or to the Treasurer of the United States, and placed in the mail before midnight, October 2, will be considered as timely.

Subscriptions to the 3¼ percent Treasury notes of May 15, 1963, from commercial banks for their own account will be received without deposit, but will be restricted to 50 percent of the combined capital, surplus, and undivided profits of the subscribing bank, and subscriptions from all others must be accompanied by payment of 2 percent of the amount of notes applied for, not subject to withdrawal until after allotment.

The Secretary of the Treasury reserves the right to reject or reduce any subscription, to allot less than the amount of notes applied for, and to make different percentage allotments to various classes of subscribers.

Commercial banks and other lenders are requested to refrain from making unsecured loans, or loans collateralized in whole or in part by the notes subscribed for, to cover the deposits required to be paid when subscriptions are entered, and banks will be required to make the usual certification to that effect.

All subscribers to the notes are required to agree not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of the securities subscribed for under this offering, until after midnight, October 2.

The terms of the offering are set forth in Treasury Department Circular No. 1068, a copy of which is printed on the reverse side of this circular.

Commercial banks subscribing for account of other commercial banks will be required to certify, in addition to the usual certifications, that applications received from other commercial banks for their own account and for account of their customers have been entered with the subscribing bank under the same conditions, agreements, and certifications as set forth in the subscription form.

A commercial bank submitting subscriptions direct to the Federal Reserve Bank of its District may, if it is a qualified depository, pay by credit in its Treasury Tax and Loan Account for not more than 75 percent of the amount of notes allotted to it for itself and its customers up to any amount for which it shall be qualified in excess of existing deposits. A commercial bank submitting subscriptions through a correspondent bank may not pay by credit in its Tax and Loan Account for notes allotted on such subscriptions.

Subscriptions will be received by this Bank as fiscal agent of the United States. Subscriptions should be made on official subscription forms, copies of which are enclosed, and should be mailed immediately. If filed by telegram or letter, subscriptions should be confirmed immediately by mail on the forms provided. The subscription books will remain open for one day only, Monday, October 2. Any subscription addressed to a Federal Reserve Bank or Branch or to the Treasury Department and placed in the mail before midnight, October 2, will be considered timely.

Alfred Hayes,  
President.
UNITED STATES OF AMERICA
3 1/4 PERCENT TREASURY NOTES OF SERIES D-1963

Dated May 15, 1961, with interest from October 11, 1961

ADDITIONAL ISSUE

TREASURY DEPARTMENT,
OFFICE OF THE SECRETARY,
WASHINGTON, OCTOBER 2, 1961.

I. OFFERING OF NOTES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at 99.875 percent of their face value and accrued interest, from the people of the United States for notes of the United States, designated 3 1/4 percent Treasury Notes of Series D-1963. The amount of the offering under this circular is $2,000,000,000, or thereabouts. In addition to the amount offered for public subscription, the Secretary of the Treasury reserves the right to allot up to $100,000,000 of these notes to Government Investment Accounts. The books will be open only on October 2, 1961 for the receipt of subscriptions for this issue.

II. DESCRIPTION OF NOTES

1. The notes now offered will be an addition to and will form a part of the 3 1/4 percent Treasury Notes of Series D-1963 issued pursuant to Department Circular No. 1061, dated May 1, 1961, will be freely interchangeable therewith, and are identical in all respects therewith except that interest on the notes to be issued under this circular will accrue from October 11, 1961. Subject to the provisions for the accrual of interest from October 11, 1961, on the notes now offered, the notes are described in the following quotation from Department Circular No. 1061:

"1. The notes will be dated May 15, 1961, and will bear interest from that date at the rate of 3 1/4 percent per annum, payable semiannually on November 15, 1961, and thereafter on May 15 and November 15 in each year until the principal amount becomes payable. They will mature May 15, 1963, and will not be subject to call for redemption prior to maturity.

2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of $1,000, $5,000, $10,000, $100,000, $1,000,000, $100,000,000 and $500,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.

5. The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes."

III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies. Commercial banks, which for this purpose are defined as banks accepting demand deposits, may submit subscriptions for account of customers provided the names of the customers are set forth in such subscriptions. Others than commercial banks will not be permitted to enter subscriptions except for their own account. Subscriptions from commercial banks for their own account will be received without deposit, but will be restricted in each case to an amount not exceeding 50 percent of the combined capital, surplus and undivided profits, of the subscribing bank. Subscriptions from all others must be accompanied by payment of 2 percent of the amount of notes applied for, not subject to withdrawal until after allotment. Following allotment, any portion of the 2 percent payment in excess of 2 percent of the amount of notes allotted may be released upon the request of the subscribers.

2. All subscribers are required to agree not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any notes of this additional issue, until after midnight October 2, 1961.

3. Commercial banks in submitting subscriptions will be required to certify that they have no beneficial interest in any of the subscriptions they enter for the account of their customers, and that their customers have no beneficial interest in the banks' subscriptions for their own account.

4. The Secretary of the Treasury reserves the right to reject or reduce any subscription, to allot less than the amount of notes applied for, and to make different percentage allotments to various classes of subscribers; and any action he may take in these respects shall be final. The basis of the allotment will be publicly announced, and allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment at 99.875 percent of their face value and accrued interest from May 15 to October 11, 1961 ($13.15897 per $1,000), for notes allotted hereunder must be made or completed on or before October 11, 1961, or on later allotment. The total amount of such payment will be $1,011.90897 per $1,000 face amount of notes allotted. In every case where payment is not so completed, the payment with application up to 2 percent of the amount of notes allotted shall, upon declaration made by the Secretary of the Treasury in his discretion, be forfeited to the United States. Any qualified depositary will be permitted to make payment by credit in its Treasury Tax and Loan Account for not more than 75 percent of the amount of notes allotted to it for itself and its customers up to any amount for which it shall be qualified in excess of existing deposits when so notified by the Federal Reserve Bank of its District.

V. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for notes allotted, to make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON,
Secretary of the Treasury.
CASH SUBSCRIPTION

For United States of America 3¼ Percent Treasury Notes of Series D-1963
Dated May 15, 1961, with interest from October 11, 1961, Due May 15, 1963

ADDITIONAL ISSUE

Subscription books will be open only on Monday, October 2, for the receipt of cash subscriptions.

Important

1. Payment at 99.875 and accrued interest from May 15, 1961 for these securities must be made on or before October 11, 1961.
2. Subscriptions from commercial banks for their own account will be received without deposit; subscriptions from all others must be accompanied by payment of 2 percent of the amount of notes applied for.
3. Commercial banks subscribing for account of customers should hold the 2 percent deposits paid to them by their customers (see certification below).
4. Checks accompanying the subscriptions of others than commercial banks should be made payable to the order of the Federal Reserve Bank of New York, Fiscal Agent of the United States.
5. Amount of notes applied for must be in multiples of $1,000.

Important

1. Payment at 99.875 and accrued interest from May 15, 1961 for these securities must be made on or before October 11, 1961.
2. Subscriptions from commercial banks for their own account will be received without deposit; subscriptions from all others must be accompanied by payment of 2 percent of the amount of notes applied for.
3. Commercial banks subscribing for account of customers should hold the 2 percent deposits paid to them by their customers (see certification below).
4. Checks accompanying the subscriptions of others than commercial banks should be made payable to the order of the Federal Reserve Bank of New York, Fiscal Agent of the United States.
5. Amount of notes applied for must be in multiples of $1,000.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Dated at ........................................... 1961

Attention: Securities Department—9th Floor

DEAR SIR:

Pursuant to the provisions of Treasury Department Circular No. 1068, dated October 2, 1961, the undersigned hereby subscribes at 99.875 and accrued interest from May 15, 1961 for United States of America 3¼ percent Treasury Notes of Series D-1963, Additional Issue, as follows:

For own account ............................................... $ ................

For our customers, shown on reverse side (for use of commercial banks) ............................................... $ ................

Total subscription ...................... $ ................

(If a commercial bank is subscribing for its own account or for account of customers, the following certifications are made a part of this subscription)

WE HEREBY CERTIFY that we have received applications from our customers in the amounts set opposite the customers' names on the list which is made a part of this subscription; that there has been paid to us by each such customer as required by the official offering circular, not subject to withdrawal until after allotment, not less than 2 percent of the amount applied for; that we have not made unsecured loans, or loans collateralized in whole or in part by the securities applied for, to supply the amounts of such payments to any of such customers; that we have no beneficial interest in the applications of such customers, and that none of our customers has any beneficial interest in the amount subscribed for our own account.

We further certify that applications received by us, if any, from other commercial banks for their own account and for the account of their customers have been entered with us under the same conditions, agreements, and certifications as set forth in this subscription form.

The undersigned agrees not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any notes of this additional issue, until after midnight, October 2, 1961.

We further certify that the subscription for our own account does not exceed 50 percent of our combined capital, surplus, and undivided profits.

We further certify that applications received by us, if any, from other commercial banks for their own account and for the account of their customers have been entered with us under the same conditions, agreements, and certifications as set forth in this subscription form.

The undersigned agrees not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any notes of this additional issue, until after midnight, October 2, 1961.

TO SUBSCRIBER:

Mark (X) in proper space to indicate if this is:

Original subscription ...... □
Confirmation of a telegram... □
Confirmation of a letter...... □

(Spaces below are for the use of Federal Reserve Bank of New York)

DEPOSIT

Examined.........................

ALLOTMENT

Acknowledged......................... $ ................

Figured

Coded.........................

Advised

Carded.........................

If acknowledgment of this subscription is desired, complete this stub


For use of Federal Reserve Bank

Time Stamp

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Federal Reserve Bank of St. Louis
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NOTICE OF ALLOTMENT
For United States of America 3¼ Percent Treasury Notes of Series D-1963

ADDITIONAL ISSUE

To Subscriber:

On your subscription, numbered as above, for $ (par amount) of—

UNITED STATES OF AMERICA 3¼ PERCENT TREASURY NOTES OF SERIES D-1963, ADDITIONAL ISSUE
DATED MAY 15, 1961, WITH INTEREST FROM OCTOBER 11, 1961, DUE MAY 15, 1963

which you filed pursuant to the provisions of Treasury Department Circular No. 1068, dated October 2, 1961, the Secretary of the Treasury has allotted notes to you in the amount of—

$ 

Important

1. To expedite delivery of the securities allotted to you and to facilitate prompt completion of this transaction, please fill in, sign and return immediately the attached Letter of Instructions to the Federal Reserve Bank of New York, Fiscal Agent of the United States, New York 45, N. Y.

Payment

2. Payment at 99.875 plus accrued interest of $13.15897 for securities allotted must be made on or before October 11, 1961. Payment may be made by check, cash, charge, or credit as follows:

By Check—The check should be made payable to the order of the FEDERAL RESERVE BANK OF NEW YORK, FISCAL AGENT OF THE UNITED STATES. The securities will not be delivered by this Bank until the proceeds of a check have been collected. The proceeds of a check drawn on the Federal Reserve Bank of New York are immediately available.

By Cash—Payment may be made in cash.

By Charge—A member bank may make payment by requesting us to charge its reserve account, or a nonmember clearing bank may make payment by requesting us to charge its clearing account.

By Credit—(a) If subscriber is a depositary of public moneys qualified under the provisions of Treasury Department Circular No. 92 (Revised), it will be permitted to make payment by credit in the Treasury Tax and Loan Account up to 75 percent of the amount of the securities allotted to it for its own account and for its customers (up to any amount for which it shall be qualified in excess of existing deposits).

(b) Securities of this issue allotted to a qualified depositary for its own account may be pledged with the Federal Reserve Bank of New York as collateral security for deposits in the Treasury Tax and Loan Account.

Delivery

3. (a) Delivery of the securities allotted will be made by the Federal Reserve Bank of New York at its Head Office in New York City, and will not be made before October 11, 1961.

(b) The securities will be delivered over the counter to a representative of the subscriber, provided the representative presents a letter of authority identifying him and signed officially by the subscriber.

Safekeeping

4. Securities allotted to member banks for their own account may be left with this Bank for safekeeping pursuant to the terms of our Operating Circular No. 14.

Checked by ..................................................
LETTER OF INSTRUCTIONS

To

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States, 
Federal Reserve P. O. Station, 
New York 45, N. Y., 
Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber) 

Dated at .................................................. 1961

On our subscription, numbered as above, for $ (par amount) of—

UNITED STATES OF AMERICA 3 1/2 PERCENT TREASURY NOTES OF SERIES D-1963, ADDITIONAL ISSUE 
DATED MAY 15, 1961, WITH INTEREST FROM OCTOBER 11, 1961, DUE MAY 15, 1963 

which we filed pursuant to the provisions of Treasury Department Circular No. 1068, dated October 2, 1961, we have 
received your notice of allotment stating that the Secretary of the Treasury has allotted notes to us in the amount of—

As requested, we send you the following instructions:

Payment at 99.875 plus accrued interest for the notes allotted ($1,011.90897 per $1,000) will be made in the 
total amount of $ ............................................., as follows:

By credit to Treasury Tax and Loan Account (not more than 75 percent of 
total amount payable) as indicated in the attached Advice of Deposit .. $ ...........................

By charge to our reserve account, which you are authorized to make ...... $ ...........................

By check or cash herewith............................................................................... $ ..........................

Total payment.................................................................. $ ..........................

BEARER NOTES DESIRED

(For REGISTERED notes—use only reverse side)

Denomination $ 1,000 $ 5,000 $ 10,000 $ 100,000 $ 1,000,000 TOTAL

Face amount (Leave this space blank)

Dispose of securities issued, as follows:

☐ 1. Deliver over the counter to the undersigned
☐ 2. Hold in safekeeping (for member bank only)
☐ 3. Hold as collateral for Treasury Tax and Loan Account
☐ 4. Ship to the undersigned
☐ 5. Special instructions:

The undersigned (if a bank or trust company) hereby 
certifies that the securities to be disposed of as indicated in 
item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will 
be accepted.)_____________________________________________

This letter of instructions must be signed
officially in the space provided and re-
turned immediately to

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

Goverment Bond Division 

Safekeping Division

Payment received ............... 

Deliver against payment of $ .................. 

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount 
indicated above.

Date .....

By 

If payment is to be made by credit to Treasury Tax and Loan Account, an advice of the deposit should be 
furnished to the Federal Reserve Bank of New York on the form below.

Advice of Deposit in Treasury Tax and Loan Account

To Federal Reserve Bank of New York 
Government Bond Division 

We will deposit on October 11, 1961, $ .................. to the credit of the Federal Reserve Bank of New York, Fiscal Agent of the United States, in the Treasury Tax and Loan Account, to be held subject to withdrawal on 
demand in partial payments at 3 1/2 percent per annum, as indicated in 
the attached Advice of Deposit. 

Additional Issue, dated May 15, 1961, with interest from October 11, 1961, due May 15, 1963, allotted as per Notice of 
Allotment received from you.

(Spaces below are for the use of Federal Reserve Bank of New York)

Payment received .................. 

Delivered ............... 

(Instances of depositors)

Address .......

(City and State)
SCHEDULE FOR ISSUE OF REGISTERED NOTES DESIRED

(Names and addresses must be printed or typewritten)

If registered notes, which are mailed directly by Treasury Department, Washington, D.C., are not to be sent to the registered owner, give mailing instructions below.

| Names in which notes of this issue shall be registered, and post-office addresses for mailing interest checks | Par amount desired |
|---|---|---|---|---|
| | $1,000 | $5,000 | $10,000 | $100,000 |
| | $1,000 | 15,000 | 110,000 | $1,000,000 |
| | 100,000 | | | |
| | 1,000,000 | | | |

Mail registered notes to...

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http://fraser.stlouisfed.org/
Federal Reserve Bank of St. Louis
LETTER OF INSTRUCTIONS

To Federal Reserve Bank of New York,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at .................................................................1961

On our subscription, numbered as above, for $ (par amount) of—

UNITED STATES OF AMERICA 3 1/4 PERCENT TREASURY NOTES OF SERIES D-1963, ADDITIONAL ISSUE
DATED MAY 15, 1961, WITH INTEREST FROM OCTOBER 11, 1961, DUE MAY 15, 1983

which we filed pursuant to the provisions of Treasury Department Circular No. 1068, dated October 2, 1961, we have received your notice of allotment stating that the Secretary of the Treasury has allotted notes to us in the amount of—

As requested, we send you the following instructions:

Payment at 99.875 plus accrued interest for the notes allotted ($1,011.90897 per $1,000) will be made in the total amount of $...............................................

By credit to Treasury Tax and Loan Account (not more than 75 percent of total amount payable) as indicated in the attached Advice of Deposit

By charge to our reserve account, which you are authorized to make

By check or cash herewith

Total payment

BEARER NOTES DESIRED

(For REGISTERED notes—use only reverse side)

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<tr>
<th>Denomination</th>
<th>Face amount</th>
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<td>TOTAL</td>
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Dispose of securities issued, as follows:

☐ 1. Deliver over the counter to the undersigned
☐ 2. Hold in safekeeping (for member bank only)
☐ 3. Hold as collateral for Treasury Tax and Loan Account
☐ 4. Ship to the undersigned
☐ 5. Special instructions:

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

This letter of instructions must be signed officially in the space provided and returned immediately to

Federal Reserve Bank of New York,
Fiscal Agent of the United States.

(Right below are for the use of Federal Reserve Bank of New York)

Payment received

Deliver against payment of $.

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount

Subscriber

By
SCHEDULE FOR ISSUE OF REGISTERED NOTES DESIRED

(Names and addresses must be printed or typewritten)

(If registered notes, which are mailed directly by Treasury Department, Washington, D.C., are not to be sent to the registered owner, give mailing instructions below.)

<table>
<thead>
<tr>
<th>Names in which notes of this issue shall be registered, and post-office addresses for mailing interest checks</th>
<th>(Indicate number of notes desired in each denomination)</th>
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Mail registered notes to

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http://fraser.stlouisfed.org/
Federal Reserve Bank of St. Louis
To Subscriber:

$ (par amount) of —

UNITED STATES OF AMERICA 3 1/4 PERCENT TREASURY NOTES OF SERIES D-1963, ADDITIONAL ISSUE
DATED MAY 15, 1961, WITH INTEREST FROM OCTOBER 11, 1961, DUE MAY 15, 1963

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<th>Accrued interest</th>
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<th>Balance due</th>
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<td>Method of payment</td>
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<td>Reserve Account</td>
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<td>Special Instructions</td>
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DISPOSITION

Over Counter

Safekeeping

T. T. & L.

Ship

Special Instructions
To Subscriber:

$ (par amount) of—

UNITED STATES OF AMERICA 3¾ PERCENT TREASURY NOTES OF SERIES D-1963, ADDITIONAL ISSUE DATED MAY 15, 1961, WITH INTEREST FROM OCTOBER 11, 1961, DUE MAY 15, 1963

$
To Subscriber:

$ (par amount) of—

UNITED STATES OF AMERICA 3\% PERCENT TREASURY NOTES OF SERIES D-1963, ADDITIONAL ISSUE
DATED MAY 15, 1961, WITH INTEREST FROM OCTOBER 11, 1961, DUE MAY 15, 1963

$

$