

**FEDERAL RESERVE BANK
OF NEW YORK**

Fiscal Agent of the United States

[Circular No. 4897]
June 8, 1960

**3 $\frac{3}{4}$ Percent Treasury Notes of Series D-1964
or 3 $\frac{7}{8}$ Percent Treasury Bonds of 1968
OFFERED AT PAR IN EXCHANGE FOR
2 $\frac{1}{2}$ Percent Treasury Bonds of 1961**

*To All Banking Institutions, and Others Concerned,
in the Second Federal Reserve District:*

The subscription books are now open for an offering of—

3 $\frac{3}{4}$ percent Treasury Notes of Series D-1964, dated June 23, 1960, maturing May 15, 1964, and
3 $\frac{7}{8}$ percent Treasury Bonds of 1968, dated June 23, 1960, maturing May 15, 1968,

at par in exchange for a like face amount of 2 $\frac{1}{2}$ percent Treasury Bonds of 1961, maturing November 15, 1961, and currently outstanding in the amount of \$11,177 million. Subscriptions for the new notes and bonds are invited up to amounts not to exceed \$3.5 billion and \$1.5 billion, respectively. If subscriptions for either issue exceed the specified amount by more than 10 percent, they will be subject to partial allotment. The new notes and bonds will be available in both bearer and registered forms.

Pursuant to recent legislation (Public Law 86-346, approved September 22, 1959), the Secretary of the Treasury has stated that the exchanges for both new issues will not be taxable, i.e., no gain or loss will be recognized for Federal income tax purposes.

Subscriptions for both new issues will be received without deposit from banking institutions and others as specified in Section III of both Treasury Department Circulars No. 1043 and No. 1044, copies of which are printed on the following pages. Subscriptions from all others must be accompanied by the deposit of 2 $\frac{1}{2}$ percent Treasury Bonds of 1961 in the amount of not less than 10 percent of the amount of securities applied for.

Banking institutions subscribing for the account of customers may retain the bonds deposited with them by their customers, *and are urged to do so* until after allotment of the new securities, to avoid incurring the risk and expense involved in forwarding the bonds to this Bank. When such deposits are retained by banking institutions, they will be required to certify that the required amount of bonds is held for account of their customers, not subject to withdrawal until after allotment.

If subscribers required to make deposits do not have the denominations to meet exactly the minimum 10 percent requirement, they are urged to leave any excess on deposit to avoid denominational exchanges and unnecessary movement of securities.

Sufficient 2 $\frac{1}{2}$ percent bonds to cover each allotment must be delivered to this Bank on or before June 23. If the amount allotted is less than the deposit, the excess will be returned promptly to the subscribers. Excess securities returned by this Bank will be delivered at the risk and expense of the United States.

Bearer bonds surrendered should have November 15, 1960 coupons and all subsequent coupons attached. Registered bonds submitted as deposits should not be assigned until after allotment. Accrued interest from May 15, 1960 to June 23, 1960 (\$2.64946 per \$1,000) will be paid on all bonds accepted in exchange.

Subscriptions will be received by this Bank as fiscal agent of the United States. *Cash subscriptions will not be received.* Subscriptions should be submitted in triplicate on official subscription forms, copies of which are enclosed, and should be mailed immediately. If filed by telegram or letter, the subscriptions should be confirmed immediately by mail on the forms provided. The subscription books will remain open *from Wednesday, June 8, through Monday, June 13.* Any subscription addressed to a Federal Reserve Bank or Branch or to the Treasury Department and placed in the mail before midnight Monday, June 13, will be considered timely.

ALFRED HAYES,
President.

UNITED STATES OF AMERICA

3¾ PERCENT TREASURY NOTES OF SERIES D-1964

Dated and bearing interest from June 23, 1960

Due May 15, 1964

1960
Department Circular No. 1043

Fiscal Service
Bureau of the Public Debt

TREASURY DEPARTMENT,
OFFICE OF THE SECRETARY,
Washington, June 8, 1960.

I. OFFERING OF NOTES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at par, from the people of the United States for notes of the United States, designated 3¾ percent Treasury Notes of Series D-1964, in exchange for 2½ percent Treasury Bonds of 1961, dated February 15, 1954, due November 15, 1961. Subscriptions to the offering under this circular are invited up to an amount not to exceed \$3,500,000,000. If subscriptions exceed this amount by more than 10 percent, they will be subject to allotment. The books will be open *only on June 8 to June 13, 1960, inclusive*, for the receipt of subscriptions for this issue.

2. In addition to the exchange offering under this circular, holders of the eligible bonds are also offered the privilege of exchanging them for 3⅞ percent Treasury Bonds of 1968, which offering is set forth in Department Circular No. 1044, issued simultaneously with this circular.

3. *Nonrecognition of gain or loss for Federal Income tax purposes.*—Pursuant to the provisions of section 1037 (a) of the Internal Revenue Code of 1954 as added by Public Law 86-346 (approved September 22, 1959), the Secretary of the Treasury hereby declares that no gain or loss shall be recognized for Federal income tax purposes upon the exchange with the United States of the 2½ percent Treasury Bonds of 1961, due November 15, 1961 solely for the 3¾ percent Treasury Notes of Series D-1964. Gain or loss, if any, upon the obligations surrendered in exchange will be taken into account upon the disposition or redemption of the new obligations.

II. DESCRIPTION OF NOTES

1. The notes will be dated June 23, 1960, and will bear interest from that date at the rate of 3¾ percent per annum, payable on a semiannual basis on November 15, 1960, and thereafter on May 15, and November 15 in each year until the principal amount becomes payable. They will mature May 15, 1964, and will not be subject to call for redemption prior to maturity.

2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.

5. The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes.

III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies. Banking institutions generally may submit subscriptions for account of customers. Subscriptions from banking institutions for their own account, Federally insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, Government Investment Accounts, and the Federal Reserve System will be received without deposit. Subscriptions from all others must be accompanied by the deposit of 2½ percent Treasury Bonds of 1961, due November 15, 1961, in the amount of not less than 10 percent of the amount of notes applied for, not subject to withdrawal until after allotment. Registered bonds submitted as deposits should not be assigned. After allotment detached assignment forms may be used as provided in Section V hereof.

2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, to allot less than the amount of notes applied for, and to make different percentage allotments to various classes of subscribers; and any action he may take in these respects shall be final. The basis of the allotment will be publicly announced, and allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment at par for notes allotted hereunder must be made on or before June 23, 1960, or on later allotment, and may be made only in 2½ percent Treasury Bonds of 1961, due November 15, 1961, which will be accepted at par. Coupons dated November 15, 1960 and all subsequent coupons, must be attached to the bonds in coupon form when surrendered and accrued interest from May 15, 1960, to June 23, 1960 (\$2.64946 per \$1,000) will be paid sub-

scribers, in the case of bearer bonds following their acceptance, and in the case of registered bonds following discharge of registration. In the case of registered bonds, the accrued interest will be paid by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

V. ASSIGNMENT OF REGISTERED BONDS

1. After allotment 2½ percent Treasury Bonds of 1961 in registered form tendered in payment for notes offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be presented and surrendered to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. If the new notes are desired registered in the same name as the bonds surrendered in exchange, the assignment should be to "The Secretary of the Treasury for exchange for 3¾ percent Treasury Notes of Series D-1964." If the new notes are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 3¾ percent Treasury Notes of

Series D-1964, in the name of"
If new notes in bearer form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 3¾ percent Treasury Notes of Series D-1964 in coupon form to be delivered to". Detached assignment forms may be used for the convenience of subscribers.

VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for notes allotted, to make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

ROBERT B. ANDERSON,
Secretary of the Treasury.

UNITED STATES OF AMERICA

3⅞ PERCENT TREASURY BONDS OF 1968

Dated and bearing interest from June 23, 1960

Due May 15, 1968

Interest payable May 15 and November 15

1960
Department Circular No. 1044

Fiscal Service
Bureau of the Public Debt

TREASURY DEPARTMENT,
OFFICE OF THE SECRETARY,
Washington, June 8, 1960.

I. OFFERING OF BONDS

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at par, from the people of the United States for bonds of the United States, designated 3⅞ percent Treasury Bonds of 1968, in exchange for 2½ percent Treasury Bonds of 1961, dated February 15, 1954, due November 15, 1961. Subscriptions to the offering under this circular are invited up to an amount not to exceed \$1,500,000,000. If subscriptions exceed this amount by more than 10 percent, they will be subject to allotment. The books will be open *only on June 8 to June 13, 1960, inclusive*, for the receipt of subscriptions for this issue.

2. In addition to the offering under this circular, holders of the eligible bonds are offered the privilege of exchanging them for 3¾ percent Treasury Notes of Series D-1964, which offering is set forth in Department Circular No. 1043, issued simultaneously with this circular.

3. *Nonrecognition of gain or loss for Federal Income tax purposes.*—Pursuant to the provisions of section 1037 (a) of the Internal Revenue Code of

1954 as added by Public Law 86-346 (approved September 22, 1959), the Secretary of the Treasury hereby declares that no gain or loss shall be recognized for Federal income tax purposes upon the exchange with the United States of the 2½ percent Treasury Bonds of 1961, due November 15, 1961, solely for the 3⅞ percent Treasury Bonds of 1968. Gain or loss, if any, upon the obligations surrendered in exchange will be taken into account upon the disposition or redemption of the new obligations.

II. DESCRIPTION OF BONDS

1. The bonds will be dated June 23, 1960, and will bear interest from that date at the rate of 3⅞ percent per annum, payable on a semiannual basis on November 15, 1960, and thereafter on May 15 and November 15 in each year until the principal amount becomes payable. They will mature May 15, 1968, and will not be subject to call for redemption prior to maturity.

2. The income derived from the bonds is subject to all taxes imposed under the Internal Revenue Code of 1954. The bonds are subject to estate, inheritance, gift

or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The bonds will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer bonds with interest coupons attached, and bonds registered as to principal and interest, will be issued in denominations of \$500, \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of bonds of different denominations and of coupon and registered bonds, and for the transfer of registered bonds, under rules and regulations prescribed by the Secretary of the Treasury.

5. The bonds will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States bonds.

III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies. Banking institutions generally may submit subscriptions for account of customers. Subscriptions from banking institutions for their own account, Federally insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, Government Investment Accounts, and the Federal Reserve System will be received without deposit. Subscriptions from all others must be accompanied by the deposit of $2\frac{1}{2}$ percent Treasury Bonds of 1961, due November 15, 1961, in the amount of not less than 10 percent of the amount of bonds applied for, not subject to withdrawal until after allotment. Registered bonds submitted as deposits should not be assigned. After allotment detached assignment forms may be used as provided in Section V hereof.

2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, to allot less than the amount of bonds applied for, and to make different percentage allotments to various classes of subscribers; and any action he may take in these respects shall be final. The basis of the allotment will be publicly announced and allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment at par for bonds allotted hereunder must be made on or before June 23, 1960, or on later allotment, and may be made only in $2\frac{1}{2}$ percent Treasury Bonds of 1961, due November 15, 1961,

which will be accepted at par. Coupons dated November 15, 1960, and all subsequent coupons, must be attached to the bonds in coupon form when surrendered and accrued interest from May 15, 1960, to June 23, 1960 (\$2.64946 per \$1,000) will be paid subscribers, in the case of bearer bonds following their acceptance, and in the case of registered bonds following discharge of registration. In the case of registered bonds, the accrued interest will be paid by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

V. ASSIGNMENT OF REGISTERED BONDS

1. After allotment $2\frac{1}{2}$ percent Treasury Bonds of 1961 in registered form tendered in payment for bonds offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be presented and surrendered to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. If the new bonds are desired registered in the same name as the bonds surrendered in exchange, the assignment should be to "The Secretary of the Treasury for exchange for $3\frac{7}{8}$ percent Treasury Bonds of 1968." If the new bonds are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for $3\frac{7}{8}$ percent Treasury Bonds of 1968, in the name of". If new bonds in bearer form are desired, the assignment should be to "The Secretary of the Treasury for exchange for $3\frac{7}{8}$ percent Treasury Bonds of 1968 in coupon form to be delivered to". Detached assignment forms may be used for the convenience of subscribers.

VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for bonds allotted, to make delivery of bonds on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive bonds.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

ROBERT B. ANDERSON,

Secretary of the Treasury.

EXCHANGE SUBSCRIPTION — SUBJECT TO ALLOTMENT

For United States of America 3⅞ Percent Treasury Bonds of 1968

Dated June 23, 1960, Due May 15, 1968

OFFERED IN EXCHANGE FOR

2½ Percent Treasury Bonds of 1961

Important Instructions. 1. Subscriptions from banking institutions, Federally insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, Government Investment Accounts, and the Federal Reserve System will be received without deposit; subscriptions from all others must be accompanied by the deposit of 2½ percent Treasury Bonds of 1961 in the amount of not less than 10 percent of the amount of bonds applied for. 2. Registered bonds submitted as deposits should not be assigned. 3. Amount of bonds applied for must be in multiples of \$500.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York 45, N. Y.

Dated at
.....1960

Attention: Government Bond Division

DEAR SIRs:

Pursuant to the provisions of Treasury Department Circular No. 1044, dated June 8, 1960, the undersigned hereby subscribes at par for United States of America 3⅞ percent Treasury Bonds of 1968, as follows:

For own account \$.....

For our customers, shown on reverse side (for use of banking institutions) .. \$.....

Total subscription..... \$.....

(Banking institutions are urged to retain required deposits of securities pending receipt of notices of allotment.)

(If banking institutions are subscribing for account of customers, and deposit does not accompany this subscription, the following certification is made a part of this subscription.)

WE HEREBY CERTIFY that we have received applications from our customers in the amounts set opposite the customers names on the list which is made a part of this subscription; that there has been paid to us by each such customer as required by the official offering circular, not subject to withdrawal until after allotment, a deposit of 2½ percent Treasury Bonds of 1961 in the amount of not less than 10 percent of the face amount of bonds applied for.

The subscription books will open on June 8, and close at the close of business June 13, 1960.

Submitted by
(Please print)

(Do Not Use Spaces Below)

By....., By.....
(Authorized signature(s) required)

ALLOTMENT

Title..... Title.....

\$.....

Figured Advised

Address

SECURITY CONTROL COPY

EXCHANGE SUBSCRIPTION — SUBJECT TO ALLOTMENT

For United States of America 3⅞ Percent Treasury Bonds of 1968

Dated June 23, 1960, Due May 15, 1968

OFFERED IN EXCHANGE FOR

2½ Percent Treasury Bonds of 1961

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York 45, N. Y.

Dated at
.....1960

DEAR SIRs:

Referring to subscription entered in the amount of \$..... for United States of America 3⅞ percent Treasury Bonds of 1968, the undersigned hereby deposits, as indicated below, 2½ percent Treasury Bonds of 1961, the serial numbers and denominations of which are listed on the reverse side hereof.

Face amount

Delivered to you herewith \$.....

(Do not fill in boxes below)

GOVERNMENT BOND DIVISION	
Received	Checked

Submitted by

Address

List of Accounts Included in this Subscription

Denominations and Serial Numbers of Securities Deposited

Digitized for FRASER
<http://fraser.stlouisfed.org/>
 Federal Reserve Bank of St. Louis

EXCHANGE SUBSCRIPTION — SUBJECT TO ALLOTMENT
For United States of America 3 7/8 Percent Treasury Bonds of 1968
Dated June 23, 1960, Due May 15, 1968
OFFERED IN EXCHANGE FOR
2 1/2 Percent Treasury Bonds of 1961

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York 45, N. Y.

Dated at
.....1960

DEAR SIRs:

Pursuant to the provisions of Treasury Department Circular No. 1044, dated June 8, 1960, the undersigned hereby subscribes at par for United States of America 3 7/8 percent Treasury Bonds of 1968, as follows:

For own account \$.....
For our customers, shown on reverse side (for use of banking institutions) .. \$.....
Total subscription..... \$.....

(Do not use spaces below)
Interest Adjustment \$.....

☐ Check ☐ Credit

Submitted by

Address

(To be filled in only if securities accompany this subscription)

SECURITY RECORDS "IN TICKET"
EXCHANGE SUBSCRIPTION
For United States of America 3 7/8 Percent Treasury Bonds of 1968
Dated June 23, 1960, Due May 15, 1968
OFFERED IN EXCHANGE FOR
2 1/2 Percent Treasury Bonds of 1961

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York 45, N. Y.

Dated at
.....1960

DEAR SIRs:

Referring to subscription entered in the amount of \$..... for United States of America 3 7/8 percent Treasury Bonds of 1968, the undersigned hereby deposits, as indicated below, 2 1/2 percent Treasury Bonds of 1961, the serial numbers and denominations of which are listed on the reverse side hereof.

Face amount
Delivered to you herewith \$.....

Submitted by

Address

List of Accounts Included in this Subscription

Denominations and Serial Numbers of Securities Deposited

Digitized for FRASER
<http://fraser.stlouisfed.org/>
 Federal Reserve Bank of St. Louis

EXCHANGE SUBSCRIPTION — SUBJECT TO ALLOTMENT**For United States of America 3 $\frac{7}{8}$ Percent Treasury Bonds of 1968****Dated June 23, 1960, Due May 15, 1968****OFFERED IN EXCHANGE FOR****2 $\frac{1}{2}$ Percent Treasury Bonds of 1961**FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York 45, N. Y.Dated at
.....1960

DEAR SIRs:

Pursuant to the provisions of Treasury Department Circular No. 1044, dated June 8, 1960, the undersigned hereby subscribes at par for United States of America 3 $\frac{7}{8}$ percent Treasury Bonds of 1968, as follows:

For own account	\$
For our customers, shown on reverse side (for use of banking institutions) ..	\$
Total subscription	\$

Submitted by

Address

Subscriber's Reference No.

NONNEGOTIABLE RECEIPT

Subscription No.

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities deposited in the amount indicated below with subscription numbered as above in exchange for

3 $\frac{7}{8}$ PERCENT TREASURY BONDS OF 1968

Securities allotted on this subscription will be delivered on June 23, 1960, in accordance with your instructions.

Teller
Government Bond Division—Issues & Redemption Section**Face amount****2 $\frac{1}{2}$ % Treasury Bonds of 1961** \$To FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States

(Date)

You are hereby authorized to deliver to

(Name of representative)

whose signature appears below,

\$ par amount
of securities issued pursuant to this subscription.Name
(Please print)

(Official signature required)

(Signature of authorized representative)

Submitted by

Address

To Subscriber: If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

List of Accounts Included in this Subscription

[illegible]

EXCHANGE SUBSCRIPTION — SUBJECT TO ALLOTMENT

For United States of America 3¾ Percent Treasury Notes of Series D-1964
Dated June 23, 1960, Due May 15, 1964
OFFERED IN EXCHANGE FOR
2½ Percent Treasury Bonds of 1961

Important Instructions. 1. Subscriptions from banking institutions, Federally insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, Government Investment Accounts, and the Federal Reserve System will be received without deposit; subscriptions from all others must be accompanied by the deposit of 2½ percent Treasury Bonds of 1961 in the amount of not less than 10 percent of the amount of notes applied for. 2. Registered bonds submitted as deposits should not be assigned. 3. Amount of notes applied for must be in multiples of \$1,000.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York 45, N. Y.

Dated at
.....1960

Attention: Government Bond Division

DEAR SIRs:

Pursuant to the provisions of Treasury Department Circular No. 1043, dated June 8, 1960, the undersigned hereby subscribes at par for United States of America 3¾ percent Treasury Notes of Series D-1964, as follows:

For own account \$.....

For our customers, shown on reverse side (for use of banking institutions) .. \$.....

Total subscription..... \$.....

(Banking institutions are urged to retain required deposits of securities pending receipt of notices of allotment.)

(If banking institutions are subscribing for account of customers, and deposit does not accompany this subscription, the following certification is made a part of this subscription.)

WE HEREBY CERTIFY that we have received applications from our customers in the amounts set opposite the customers names on the list which is made a part of this subscription; that there has been paid to us by each such customer as required by the official offering circular, not subject to withdrawal until after allotment, a deposit of 2½ percent Treasury Bonds of 1961 in the amount of not less than 10 percent of the face amount of notes applied for.

The subscription books will open
on June 8, and close at the close
of business June 13, 1960.

(Do Not Use Spaces Below)

ALLOTMENT

\$.....

Figured Advised

Submitted by
(Please print)

By By
(Authorized signature(s) required)

Title..... Title.....

Address

(To be filled in only if securities accompany this subscription)

SECURITY CONTROL COPY

EXCHANGE SUBSCRIPTION — SUBJECT TO ALLOTMENT

For United States of America 3¾ Percent Treasury Notes of Series D-1964
Dated June 23, 1960, Due May 15, 1964
OFFERED IN EXCHANGE FOR
2½ Percent Treasury Bonds of 1961

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York 45, N. Y.

Dated at
.....1960

DEAR SIRs:

Referring to subscription entered in the amount of \$..... for United States of America 3¾ percent Treasury Notes of Series D-1964, the undersigned hereby deposits, as indicated below, 2½ percent Treasury Bonds of 1961, the serial numbers and denominations of which are listed on the reverse side hereof.

Face amount

Delivered to you herewith \$.....

(Do not fill in boxes below)

GOVERNMENT BOND DIVISION	
Received	Checked

Submitted by

Address

List of Accounts Included in this Subscription

Denominations and Serial Numbers of Securities Deposited

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 Federal Reserve Bank of St. Louis

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EXCHANGE SUBSCRIPTION — SUBJECT TO ALLOTMENT

For United States of America 3¾ Percent Treasury Notes of Series D-1964
Dated June 23, 1960, Due May 15, 1964

OFFERED IN EXCHANGE FOR
2½ Percent Treasury Bonds of 1961

FEDERAL RESERVE BANK OF NEW YORK,
 Fiscal Agent of the United States,
 New York 45, N. Y.

Dated at
1960

DEAR SIRs:

Pursuant to the provisions of Treasury Department Circular No. 1043, dated June 8, 1960, the undersigned hereby subscribes at par for United States of America 3¾ percent Treasury Notes of Series D-1964, as follows:

For own account	\$.....
For our customers, shown on reverse side (for use of banking institutions) ..	\$.....
Total subscription.....	\$.....

(Do not use spaces below)

Interest Adjustment \$.....

☐ Check

☐ Credit

Submitted by

Address

Subscriber's Reference No.

(To be filled in only if securities accompany this subscription)

Subscription No.

SECURITY RECORDS "IN TICKET"
EXCHANGE SUBSCRIPTION

For United States of America 3¾ Percent Treasury Notes of Series D-1964
Dated June 23, 1960, Due May 15, 1964

OFFERED IN EXCHANGE FOR
2½ Percent Treasury Bonds of 1961

FEDERAL RESERVE BANK OF NEW YORK,
 Fiscal Agent of the United States,
 New York 45, N. Y.

Dated at
1960

DEAR SIRs:

Referring to subscription entered in the amount of \$..... for United States of America 3¾ percent Treasury Notes of Series D-1964, the undersigned hereby deposits, as indicated below, 2½ percent Treasury Bonds of 1961, the serial numbers and denominations of which are listed on the reverse side hereof.

Face amount

Delivered to you herewith \$.....

Submitted by

Address

List of Accounts Included in this Subscription

Denominations and Serial Numbers of Securities Deposited

Digitized for FRASER
<http://fraser.stlouisfed.org/>
 Federal Reserve Bank of St. Louis

EXCHANGE SUBSCRIPTION — SUBJECT TO ALLOTMENT

**For United States of America 3¾ Percent Treasury Notes of Series D-1964
Dated June 23, 1960, Due May 15, 1964**

**OFFERED IN EXCHANGE FOR
2½ Percent Treasury Bonds of 1961**

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York 45, N. Y.

Dated at
.....1960

DEAR SIRs:

Pursuant to the provisions of Treasury Department Circular No. 1043, dated June 8, 1960, the undersigned hereby subscribes at par for United States of America 3¾ percent Treasury Notes of Series D-1964, as follows:

For own account \$.....
For our customers, shown on reverse side (for use of banking institutions) .. \$.....
Total subscription..... \$.....

Submitted by

Address

Subscriber's Reference No.

NONNEGOTIABLE RECEIPT

Subscription No.

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities deposited in the amount indicated below with subscription numbered as above in exchange for

3¾ PERCENT TREASURY NOTES OF SERIES D-1964

Securities allotted on this subscription will be delivered
on June 23, 1960, in accordance with your instructions.

Teller
Government Bond Division—Issues & Redemption Section

Face amount

2½% Treasury Bonds of 1961 \$.....

TO FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States

(Date)

You are hereby authorized to deliver to

(Name of representative)

whose signature appears below,

\$..... par amount
of securities issued pursuant to this subscription.

Name.....
(Please print)

(Official signature required)

(Signature of authorized representative)

Submitted by

Address

To Subscriber: If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

List of Accounts Included in this Subscription

List of Accounts Included in this Subscription

Denominations and Serial Numbers of Securities Deposited

Digitized for FRASER
<http://fraser.stlouisfed.org/>
 Federal Reserve Bank of St. Louis

ADVICE TO SUBSCRIBER

To

Subscription No.

Date

Your exchange subscription for \$

United States of America 3 $\frac{3}{4}$ Percent Treasury Notes of Series D-1964

Dated June 23, 1960, Due May 15, 1964

has been received by this Bank, as fiscal agent of the United States, and, pursuant to Treasury Department Circular No. 1043, which offers the above-mentioned obligations of the United States, allotment notices will be sent out promptly upon allotment, and allotments will be made on the basis and up to the amounts indicated by the Secretary of the Treasury to this Bank.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

Checked by _____

CARD RECORD

To

Subscription No.

Date

Exchange subscription received
from above subscriber for \$

United States of America 3 $\frac{3}{4}$ Percent Treasury Notes of Series D-1964
Dated June 23, 1960, Due May 15, 1964

ADVICE TO SUBSCRIBER

To

Subscription No.

Date

Your exchange subscription for \$

United States of America 3 $\frac{7}{8}$ Percent Treasury Bonds of 1968
Dated June 23, 1960, Due May 15, 1968

has been received by this Bank, as fiscal agent of the United States, and, pursuant to Treasury Department Circular No. 1044, which offers the above-mentioned obligations of the United States, allotment notices will be sent out promptly upon allotment, and allotments will be made on the basis and up to the amounts indicated by the Secretary of the Treasury to this Bank.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

Checked by _____

CARD RECORD

To

Subscription No.

Date

Exchange subscription received
from above subscriber for \$

United States of America 3 $\frac{7}{8}$ Percent Treasury Bonds of 1968
Dated June 23, 1960, Due May 15, 1968

No.

NONNEGOTIABLE RECEIPT

.....
(Date)

To.....
.....
.....

Receipt is acknowledged of \$..... face amount of 2½% Treasury Bonds of 1961,
representing balance due on exchange subscription for 3¾% Treasury Notes of Series D-1964.

GOVERNMENT BOND DIVISION

.....
(Teller)

(NOTE TO SUBSCRIBER. If the allotted securities are to be delivered over the counter at this Bank
to your representative, the authority below should be executed and presented on the date of delivery.)

TO FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

.....
(Date)

You are authorized to deliver to , whose signature
(Name of representative)
appears below, \$..... of 3¾% Treasury Notes of Series D-1964.

Name.....
(Please print)

.....
(Signature of representative)

.....
(Official signature required)

No.

(BLOTTER COPY)

.....
(Date)

To.....
.....
.....

Receipt is acknowledged of \$..... face amount of 2½% Treasury Bonds of 1961,
representing balance due on exchange subscription for 3¾% Treasury Notes of Series D-1964.

GOVERNMENT BOND DIVISION

.....
(Teller)

(NOTE TO SUBSCRIBER. If the allotted securities are to be delivered over the counter at this Bank
to your representative, the authority below should be executed and presented on the date of delivery.)

TO FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

.....
(Date)

You are authorized to deliver to, whose signature
(Name of representative)
appears below, \$..... of 3¾% Treasury Notes of Series D-1964.

Name.....
(Please print)

.....
(Signature of representative)

.....
(Official signature required)

No.

(SECURITY FILE—IN)

.....
(Date)

To.....
.....
.....

Receipt is acknowledged of \$..... face amount of 2½% Treasury Bonds of 1961,
representing balance due on exchange subscription for 3¾% Treasury Notes of Series D-1964.

GOVERNMENT BOND DIVISION

.....
(Teller)

(NOTE TO SUBSCRIBER. If the allotted securities are to be delivered over the counter at this Bank
to your representative, the authority below should be executed and presented on the date of delivery.)

TO FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

.....
(Date)

You are authorized to deliver to, whose signature
(Name of representative)
appears below, \$..... of 3¾% Treasury Notes of Series D-1964.

Name.....
(Please print)

.....
(Signature of representative)

.....
(Official signature required)

No.

(SECURITY FILE—OUT)

.....
(Date)

To.....
.....
.....

Receipt is acknowledged of \$..... face amount of 2½% Treasury Bonds of 1961,
representing balance due on exchange subscription for 3¾% Treasury Notes of Series D-1964.

GOVERNMENT BOND DIVISION

.....
(Teller)

(NOTE TO SUBSCRIBER. If the allotted securities are to be delivered over the counter at this Bank
to your representative, the authority below should be executed and presented on the date of delivery.)

TO FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

.....
(Date)

You are authorized to deliver to, whose signature
(Name of representative)
appears below, \$..... of 3¾% Treasury Notes of Series D-1964.

Name.....

.....
(Please print)

.....
(Signature of representative)

.....
(Official signature required)

No.

NONNEGOTIABLE RECEIPT

.....
(Date)

To.....
.....
.....

Receipt is acknowledged of \$..... face amount of $2\frac{1}{2}\%$ Treasury Bonds of 1961,
representing balance due on exchange subscription for $3\frac{7}{8}\%$ Treasury Bonds of 1968.

GOVERNMENT BOND DIVISION

.....
(Teller)

(NOTE TO SUBSCRIBER. If the allotted securities are to be delivered over the counter at this Bank
to your representative, the authority below should be executed and presented on the date of delivery.)

TO FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

.....
(Date)

You are authorized to deliver to , whose signature
(Name of representative)
appears below, \$..... of $3\frac{7}{8}\%$ Treasury Bonds of 1968.

Name.....

.....
(Please print)

.....
(Signature of representative)

.....
(Official signature required)

No.

(BLOTTER COPY)

(Date)

To -----

Receipt is acknowledged of \$..... face amount of 2½% Treasury Bonds of 1961,
representing balance due on exchange subscription for 3⅞% Treasury Bonds of 1968.

GOVERNMENT BOND DIVISION

(Teller)

(NOTE TO SUBSCRIBER. If the allotted securities are to be delivered over the counter at this Bank
to your representative, the authority below should be executed and presented on the date of delivery.)

TO FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

(Date)

You are authorized to deliver to , whose signature
(Name of representative)
appears below, \$..... of 3⅞% Treasury Bonds of 1968.

Name -----

(Please print)

(Signature of representative)

(Official signature required)

No.

(SECURITY FILE—IN)

.....
(Date)

To.....
.....
.....

Receipt is acknowledged of \$..... face amount of $2\frac{1}{2}\%$ Treasury Bonds of 1961,
representing balance due on exchange subscription for $3\frac{7}{8}\%$ Treasury Bonds of 1968.

GOVERNMENT BOND DIVISION

.....
(Teller)

(NOTE TO SUBSCRIBER. If the allotted securities are to be delivered over the counter at this Bank
to your representative, the authority below should be executed and presented on the date of delivery.)

TO FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

.....
(Date)

You are authorized to deliver to , whose signature
(Name of representative)
appears below, \$..... of $3\frac{7}{8}\%$ Treasury Bonds of 1968.

Name.....

.....
(Please print)

.....
(Signature of representative)

.....
(Official signature required)

No.

(SECURITY FILE—OUT)

.....
(Date)

To.....
.....
.....

Receipt is acknowledged of \$..... face amount of 2½% Treasury Bonds of 1961,
representing balance due on exchange subscription for 3⅞% Treasury Bonds of 1968.

GOVERNMENT BOND DIVISION

.....
(Teller)

(NOTE TO SUBSCRIBER. If the allotted securities are to be delivered over the counter at this Bank
to your representative, the authority below should be executed and presented on the date of delivery.)

TO FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

.....
(Date)

You are authorized to deliver to , whose signature
(Name of representative)
appears below, \$..... of 3⅞% Treasury Bonds of 1968.

Name.....

.....
(Please print)

.....
(Signature of representative)

.....
(Official signature required)

NOTICE OF ALLOTMENT

1

For United States of America $3\frac{3}{4}$ Percent Treasury Notes of Series D-1964

To Subscriber:

┌

┐

└

┘

On your exchange subscription, numbered as above, for \$ (par amount) of—

UNITED STATES OF AMERICA $3\frac{3}{4}$ PERCENT TREASURY NOTES OF SERIES D-1964

DATED JUNE 23, 1960, DUE MAY 15, 1964

which you filed pursuant to the provisions of Treasury Department Circular No. 1043, dated June 8, 1960, the Secretary of the Treasury has allotted notes to you in the amount of—

\$

Important

1. To expedite delivery of the securities allotted to you and to facilitate prompt completion of this transaction, please fill in, sign and return immediately the attached Letter of Instructions in triplicate to the Federal Reserve Bank of New York, Fiscal Agent of the United States, New York 45, N. Y.

Payment

2. Payment at par for securities allotted must be made on or before June 23, 1960, and may be made only in United States of America $2\frac{1}{2}$ percent Treasury Bonds of 1961. If bonds surrendered are in registered form, they must be assigned in accordance with Section V of Treasury Department Circular No. 1043.

Delivery

3. (a) Delivery of the securities allotted will be made by the Federal Reserve Bank of New York at its Head Office in New York City, and will not be made before June 23, 1960.

(b) The securities will be delivered over the counter to a representative of the subscriber, provided the representative presents a letter of authority identifying him and signed officially by the subscriber.

Safekeeping

4. Securities allotted to member banks for their own account may be left with this Bank for safekeeping pursuant to the terms of our Operating Circular No. 14.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

Checked by

LETTER OF INSTRUCTIONS

2

To FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at
.....1960

On our exchange subscription, numbered as above, for \$ (par amount) of—
UNITED STATES OF AMERICA 3½ PERCENT TREASURY NOTES OF SERIES D-1964
DATED JUNE 23, 1960, DUE MAY 15, 1964

which we filed pursuant to the provisions of Treasury Department Circular No. 1043, dated June 8, 1960, we have received your notice of allotment stating that the Secretary of the Treasury has allotted notes to us in the amount of—

\$

Payment at par for the securities allotted will be made by a like face amount of 2½ percent Treasury Bonds of 1961, as follows—

Amount submitted as deposit with subscription \$.....

If amount of bonds deposited is in excess of amount of new bonds allotted, dispose of excess as indicated on the attached supplementary instructions below. If allotment exceeds deposit, delivery of balance of 2½ percent Treasury Bonds of 1961 to complete payment of amount allotted will be made as follows:

Delivered to you herewith \$.....

To be withdrawn from securities held by you \$.....

To be delivered by \$.....

Total \$.....

Pay the accrued interest (\$2.64946 per \$1,000) as follows:

☐ By check ☐ By credit to our reserve account

BEARER NOTES DESIRED

(For REGISTERED notes—use only reverse side)

Denomi- nation	Face amount	(Leave this space blank)
\$ 1,000		
5,000		
10,000		
100,000		
1,000,000		
TOTAL		

Dispose of securities issued, as follows:

- ☐ 1. Deliver over the counter to the undersigned
☐ 2. Hold in safekeeping (for member bank only)
☐ 3. Hold as collateral for Treasury Tax and Loan Account
☐ 4. Ship to the undersigned
☐ 5. Special instructions:

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Federal Reserve Bank of New York,
Fiscal Agent of the United States.

Submitted by
(Please print)

By By
(Authorized signature(s) required)

Title Title

Address

(Spaces below are for the use of Federal Reserve Bank of New York)

GOVERNMENT BOND DIVISION		SAFEKEEPING DIVISION	
Received.....	Checked.....	Checked.....	Delivered.....

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Date..... Subscriber..... By.....

(These supplementary instructions must be given if subscriber has deposited 2½ percent Treasury Bonds of 1961 in excess of the amount of new securities allotted.)

Supplementary Instructions for Disposition of Excess Bonds Deposited

To FEDERAL RESERVE BANK OF NEW YORK,
Government Bond Division,

Refund excess of 2½ percent Treasury Bonds of 1961 in the amount of \$..... in the denominations and manner as indicated below:

(Subscribers are urged to request the largest denominations possible for their own account, and in the case of banking institutions, for account of their customers. In the absence of contrary instructions in item 5 below, bonds refunded will be in same form (bearer or registered) as bonds deposited, and if registered, in same name as bonds deposited.)

Dispose of securities issued, as follows:

- ☐ 1. Deliver over the counter to the undersigned
☐ 2. Hold in safekeeping (for member bank only)
☐ 3. Hold as collateral for Treasury Tax and Loan Account
☐ 4. Ship to the undersigned
☐ 5. Special instructions:

Submitted by
(Please print)

By By
(Authorized signature(s) required)

Title..... Title

Address

Pieces	Denomi- nation	Face amount
	\$ 500	
	1,000	
	5,000	
	10,000	
	100,000	
	1,000,000	
	TOTAL	

(Names and addresses must be printed or typewritten)

Names in which notes of this issue shall be registered, and post-office addresses for mailing interest checks		(Indicate number of notes desired in each denomination)					
		For amount desired	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
1.							
2.							
3.							
4.							
Total							

instead of to registered owner.

[illegible]

LETTER OF INSTRUCTIONS

3

To FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at

.....1960

On our exchange subscription, numbered as above, for \$ (par amount) of—

UNITED STATES OF AMERICA 3½ PERCENT TREASURY NOTES OF SERIES D-1964

DATED JUNE 23, 1960, DUE MAY 15, 1964

which we filed pursuant to the provisions of Treasury Department Circular No. 1043, dated June 8, 1960, we have received your notice of allotment stating that the Secretary of the Treasury has allotted notes to us in the amount of—

\$

Payment at par for the securities allotted will be made by a like face amount of 2½ percent Treasury Bonds of 1961, as follows—

Amount submitted as deposit with subscription \$.....

If amount of bonds deposited is in excess of amount of new bonds allotted, dispose of excess as indicated on the attached supplementary instructions below. If allotment exceeds deposit, delivery of balance of 2½ percent Treasury Bonds of 1961 to complete payment of amount allotted will be made as follows:

Delivered to you herewith \$.....

To be withdrawn from securities held by you \$.....

To be delivered by \$.....

Total \$.....

Pay the accrued interest (\$2.64946 per \$1,000) as follows:

☐ By check ☐ By credit to our reserve account

BEARER NOTES DESIRED

(For REGISTERED notes—use only reverse side)

Denomination	Face amount	(Leave this space blank)
\$ 1,000		
5,000		
10,000		
100,000		
1,000,000		
TOTAL		

Dispose of securities issued, as follows:

- ☐ 1. Deliver over the counter to the undersigned
- ☐ 2. Hold in safekeeping (for member bank only)
- ☐ 3. Hold as collateral for Treasury Tax and Loan Account
- ☐ 4. Ship to the undersigned
- ☐ 5. Special instructions:

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Federal Reserve Bank of New York,
Fiscal Agent of the United States.

Submitted by (Please print)

By By
(Authorized signature(s) required)

Title Title

Address

(Spaces below are for the use of Federal Reserve Bank of New York)

GOVERNMENT BOND DIVISION	SAFEKEEPING DIVISION
Received..... Checked.....	Checked..... Delivered.....

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

SCHEDULE FOR ISSUE OF REGISTERED NOTES DESIRED

(Names and addresses must be printed or typewritten)

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Names in which notes of this issue shall be registered, and post-office addresses for mailing interest checks

(Indicate number of notes desired in each denomination)

Par amount desired

\$1,000

\$5,000

\$10,000

\$100,000

\$1,000,000

1.

2.

3.

4.

Total

Mail registered notes to

instead of to registered owner.

DENOMINATIONS AND SERIAL NUMBERS OF SECURITIES SURRENDERED

SCHEDULE FOR ISSUE OF REGISTERED NOTES DESIRED
LETTER OF INSTRUCTIONS

4

To **FEDERAL RESERVE BANK OF NEW YORK,**
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at _____ 1960

On our exchange subscription, numbered as above, for \$

(par amount) of—

UNITED STATES OF AMERICA 3½ PERCENT TREASURY NOTES OF SERIES D-1964

DATED JUNE 23, 1960, DUE MAY 15, 1964

which we filed pursuant to the provisions of Treasury Department Circular No. 1043, dated June 8, 1960, we have received your notice of allotment stating that the Secretary of the Treasury has allotted notes to us in the amount of—

\$

Payment at par for the securities allotted will be made by a like face amount of 2½ percent Treasury Bonds of 1961, as follows—

Amount submitted as deposit with subscription \$

If amount of bonds deposited is in excess of amount of new bonds allotted, dispose of excess as indicated on the attached supplementary instructions below. If allotment exceeds deposit, delivery of balance of 2½ percent Treasury Bonds of 1961 to complete payment of amount allotted will be made as follows:

Delivered to you herewith \$

To be withdrawn from securities held by you \$

To be delivered by \$

Total \$

Pay the accrued interest (\$2.64946 per \$1,000) as follows:

☐ By check

☐ By credit to our reserve account

BEARER NOTES DESIRED

(For REGISTERED notes—use only reverse side)

Denomination	Face amount	(Leave this space blank)
\$ 1,000		
5,000		
10,000		
100,000		
1,000,000		
TOTAL		

Dispose of securities issued, as follows:

- ☐ 1. Deliver over the counter to the undersigned
☐ 2. Hold in safekeeping (for member bank only)
☐ 3. Hold as collateral for Treasury Tax and Loan Account
☐ 4. Ship to the undersigned
☐ 5. Special instructions:

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Federal Reserve Bank of New York,
Fiscal Agent of the United States.

Submitted by (Please print)

By (Authorized signature(s) required)

Title Title

Address

(Spaces below are for the use of Federal Reserve Bank of New York)

GOVERNMENT BOND DIVISION

SAFEKEEPING DIVISION

Received..... Checked.....

Checked..... Delivered.....

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Date.....

Subscriber.....

By.....

SCHEDULE FOR ISSUE OF REGISTERED NOTES DESIRED

(Names and addresses must be printed or typewritten)

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Name in which notes of this issue shall be registered, and post-office addresses for mailing interest checks	(Indicate number of notes desired in each denomination)				
	Par amount desired	\$1,000	\$5,000	\$10,000	\$100,000
1. (Part amount) of UNITED STATES OF AMERICA 2% PRESENT TREASURY NOTES OF SERIES D-1964 DATED JUNE 23, 1960 DUE MAY 15, 1964 which we first present to the providers of Treasury Department Circular No. 1042, dated June 2, 1960, we have received your notice of allotment stating that the Secretary of the Treasury has allotted notes to us in the amount of—					
2. Payment at par for the securities allotted will be made by a like amount of 2% percent Treasury Bonds of 1961 as follows—					
3. Amount admitted as deposit with subscription If amount of bonds deposited is in excess of amount of new bonds allotted, balance of excess as indicated on 3.2a Bonds of 1961 to complete payment of amount allotted will be made as follows: Delivered to you between To be withdrawn from securities held by you To be delivered by					
4. Total					

Mail registered notes to _____

Disposal of securities issued as follows:

1. ☐ Deliver over the counter to the undersigned

2. ☐ Hold in safekeeping (for number bank only)

3. ☐ Ship to the undersigned

instead of to registered owner, _____

DENOMINATIONS AND SERIAL NUMBERS OF SECURITIES SURRENDERED

Denomination	Serial Number	Amount	Total
\$1,000			
\$5,000			
\$10,000			
\$100,000			
TOTAL			

IMPORTANT: No change in delivery instructions will be accepted.

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 3 or 4 above are owned solely by the undersigned.

Signature: _____

Address: _____

City: _____ State: _____

Received from Federal Reserve Bank of New York, Special Agent of the United States, the above described securities allotted in the amount indicated above.

DELIVERY RECEIPT

Received by _____

Checked by _____

Delivered by _____

Date: _____

Signature: _____

ALLOTMENT NOTICE FOR GOVERNMENT BOND DIVISION

5

\$ (par amount) of—

UNITED STATES OF AMERICA 3½ PERCENT TREASURY NOTES OF SERIES D-1964
DATED JUNE 23, 1960, DUE MAY 15, 1964

						DISPOSITION			
						Over Counter			
						Safekeeping			
						T. T. & L.			
						Ship			
						Special Instructions			

\$

(par amount)

UNITED STATES OF AMERICA 3½ PERCENT TREASURY NOTES OF SERIES D-1964
DATED JUNE 23, 1960, DUE MAY 15, 1964

\$

(par amount)

UNITED STATES OF AMERICA 3% PERCENT TREASURY NOTES OF SERIES D-1964
DATED JUNE 23, 1960, DUE MAY 15, 1964

NOTICE OF ALLOTMENT

1

For United States of America $3\frac{7}{8}$ Percent Treasury Bonds of 1968

To Subscriber:

--	--

On your exchange subscription, numbered as above, for \$ (par amount) of—

UNITED STATES OF AMERICA $3\frac{7}{8}$ PERCENT TREASURY BONDS OF 1968
DATED JUNE 23, 1960, DUE MAY 15, 1968

which you filed pursuant to the provisions of Treasury Department Circular No. 1044, dated June 8, 1960, the Secretary of the Treasury has allotted bonds to you in the amount of—

\$

Important

1. To expedite delivery of the securities allotted to you and to facilitate prompt completion of this transaction, please **fill in, sign and return immediately the attached Letter of Instructions in triplicate to the Federal Reserve Bank of New York, Fiscal Agent of the United States, New York 45, N. Y.**

Payment

2. Payment at par for securities allotted must be made on or before June 23, 1960, and may be made only in United States of America $2\frac{1}{2}$ percent Treasury Bonds of 1961. If bonds surrendered are in registered form, they must be assigned in accordance with Section V of Treasury Department Circular No. 1044.

Delivery

3. (a) Delivery of the securities allotted will be made by the Federal Reserve Bank of New York at its Head Office in New York City, and will not be made before June 23, 1960.

(b) The securities will be delivered over the counter to a representative of the subscriber, provided the representative presents a letter of authority identifying him and signed officially by the subscriber.

Safekeeping

4. Securities allotted to member banks for their own account may be left with this Bank for safekeeping pursuant to the terms of our Operating Circular No. 14.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

Checked by

LETTER OF INSTRUCTIONS

2

To FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at

1960

On our exchange subscription, numbered as above, for \$ (par amount) of—
UNITED STATES OF AMERICA 3% PERCENT TREASURY BONDS OF 1968
DATED JUNE 23, 1960, DUE MAY 15, 1968

which we filed pursuant to the provisions of Treasury Department Circular No. 1044, dated June 8, 1960, we have received your notice of allotment stating that the Secretary of the Treasury has allotted bonds to us in the amount of—

\$

Payment at par for the securities allotted will be made by a like face amount of 2½ percent Treasury Bonds of 1961, as follows—

Amount submitted as deposit with subscription \$

If amount of bonds deposited is in excess of amount of new bonds allotted, dispose of excess as indicated on the attached supplementary instructions below. If allotment exceeds deposit, delivery of balance of 2½ percent Treasury Bonds of 1961 to complete payment of amount allotted will be made as follows:

Delivered to you herewith \$

To be withdrawn from securities held by you \$

To be delivered by \$

Total \$

Pay the accrued interest (\$2.64946 per \$1,000) as follows:

☐ By check ☐ By credit to our reserve account

BEARER BONDS DESIRED

(For REGISTERED bonds—use only reverse side)

	Denomi- nation	Face amount	(Leave this space blank)
	\$ 500		
	1,000		
	5,000		
	10,000		
	100,000		
	1,000,000		
	TOTAL		

Dispose of securities issued, as follows:

- ☐ 1. Deliver over the counter to the undersigned
☐ 2. Hold in safekeeping (for member bank only)
☐ 3. Hold as collateral for Treasury Tax and Loan Account
☐ 4. Ship to the undersigned
☐ 5. Special instructions:

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Federal Reserve Bank of New York,
Fiscal Agent of the United States.

Submitted by (Please print)

By By
(Authorized signature(s) required)

Title Title

Address

(Spaces below are for the use of Federal Reserve Bank of New York)

GOVERNMENT BOND DIVISION

SAFEKEEPING DIVISION

Received..... Checked.....

Checked..... Delivered.....

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Date..... Subscriber..... By.....

(These supplementary instructions must be given if subscriber has deposited 2½ percent Treasury Bonds of 1961 in excess of the amount of new securities allotted.)

Supplementary Instructions for Disposition of Excess Bonds Deposited

To FEDERAL RESERVE BANK OF NEW YORK,
Government Bond Division,

Refund excess of 2½ percent Treasury Bonds of 1961 in the amount of \$..... in the denominations and manner as indicated below:

(Subscribers are urged to request the largest denominations possible for their own account, and in the case of banking institutions, for account of their customers. In the absence of contrary instructions in item 5 below, bonds refunded will be in same form (bearer or registered) as bonds deposited, and if registered, in same name as bonds deposited.)

Dispose of securities issued, as follows:

- ☐ 1. Deliver over the counter to the undersigned
☐ 2. Hold in safekeeping (for member bank only)
☐ 3. Hold as collateral for Treasury Tax and Loan Account
☐ 4. Ship to the undersigned
☐ 5. Special instructions:

Submitted by (Please print)

By By
(Authorized signature(s) required)

Title..... Title

Address

Pieces	Denomi- nation	Face amount
	\$ 500	
	1,000	
	5,000	
	10,000	
	100,000	
	1,000,000	
	TOTAL	

SCHEDULE FOR ISSUE OF REGISTERED BONDS DESIRED

(Names and addresses must be printed or typewritten)

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Names in which bonds of this issue shall be registered, and post-office addresses for mailing interest checks	(Indicate number of bonds desired in each denomination)					
	Par amount desired	\$500	\$1,000	\$5,000	\$10,000	\$100,000, \$1,000,000
1. (par amount) \$						
2.						
3.						
4.						
Total						

Mail registered bonds to

DENOMINATIONS AND SERIAL NUMBERS OF SECURITIES SURRENDERED

Denom- ination	Face amount	Serial number	Remarks
\$500			
\$1,000			
\$5,000			
\$10,000			
\$100,000			
\$1,000,000			
TOTAL			

Supplementary instructions for Disposition of Excess Bonds Deposited

Rebated excess of 3 1/2 percent Treasury Bonds of 1961 in the amount of \$..... in the denominations..... and manner as indicated below.

(Subscriber are urged to request the largest denominations possible for their own account and in the case of banking institutions for account of their customers. In the absence of contrary instructions in item 2 below, bonds should be in same form (bearer or registered) as bonds deposited, and if registered in same name as bonds deposited.)

Disposition of securities issued as follows:

☐ 1. Deliver over the counter to the undersigned

☐ 2. Hold in safekeeping (for member bank only)

☐ 3. Hold as collateral for Treasury Tax and Loan Account

☐ 4. Ship to the undersigned

☐ 5. Special instructions:

Submitted by..... (Print name)

By..... (Authorized signature(s) required)

This..... (Date)

TO FEDERAL RESERVE BANK OF NEW YORK.
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at _____ this _____ day of _____ 19____.

1960

On our exchange subscription, numbered as above, for \$

(par amount) of—

UNITED STATES OF AMERICA 3 $\frac{7}{8}$ PERCENT TREASURY BONDS OF 1968

DATED JUNE 23, 1960, DUE MAY 15, 1968

which we filed pursuant to the provisions of Treasury Department Circular No. 1044, dated June 8, 1960, we have received your notice of allotment stating that the Secretary of the Treasury has allotted bonds to us in the amount of—

✱

Payment at par for the securities allotted will be made by a like face amount of 2½ percent Treasury Bonds of 1961, as follows—

Amount submitted as deposit with subscription \$.....

If amount of bonds deposited is in excess of amount of new bonds allotted, dispose of excess as indicated on the attached supplementary instructions below. If allotment exceeds deposit, delivery of balance of 2½ percent Treasury Bonds of 1961 to complete payment of amount allotted will be made as follows:

Delivered to you herewith \$.....

To be withdrawn from securities held by you \$.....

To be delivered by

Total

Pay the accrued interest (\$2.64946 per \$1,000) as follows:

☐ By check ☐ By credit to our reserve account

BEARER BONDS DESIRED

(For REGISTERED bonds—use only reverse side)

[illegible]

Dispose of securities issued, as follows:

- ☐ 1. Deliver over the counter to the undersigned
☐ 2. Hold in safekeeping (for member bank only)
☒ 3. Hold as collateral for Treasury Tax and Loan Account
☐ 4. Ship to the undersigned
☐ 5. Special instructions:

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Submitted by (Please print)

By By
(Authorized signature(s) required)

Title Title

Address

Federal Reserve Bank of New York,
Fiscal Agent of the United States.

(Spaces below are for the use of Federal Reserve Bank of New York)

GOVERNMENT BOND DIVISION		SAFEKEEPING DIVISION	
Received.....	Checked.....	Checked.....	Delivered.....

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Digitized for FRASER

http://fraser.stlouisfed.org/.....

Federal Reserve Bank of St. Louis

Subscriber..... By.....

By.....

(Names and addresses must be printed or typewritten)

Names in which bonds of this issue shall be registered, and post-office addresses for mailing interest checks

(Indicate number of bonds desired in each denomination)

Par amount desired	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
On our estimate, the position numbered as above for 2						
UNITED STATES OF AMERICA, DISTRICT OF COLUMBIA						
DATED JUNE 25, 1900, DULY						
which we find payable to the Treasurer of the Treasury Department						
received your order of payment, and the Secretary of the						
Payment on each of the securities attached will be made as follows:						
Amount of principal and interest of the securities attached						
It is the duty of the Secretary of the Treasury Department to						
attached to the securities attached to the Treasury Department						
Bonds on hand to the Treasury Department of the Treasury						
Delivered to you herewith, and the Secretary of the Treasury						
To be returned to the Secretary of the Treasury						
To be returned to the Secretary of the Treasury						

Mail registered bonds to

instead of to registered owner.

DENOMINATIONS AND SERIAL NUMBERS OF SECURITIES SURRENDERED

[illegible]

LETTER OF INSTRUCTIONS

4

To FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at

1960

On our exchange subscription, numbered as above, for \$

(par amount) of—

UNITED STATES OF AMERICA 3½ PERCENT TREASURY BONDS OF 1968
DATED JUNE 23, 1960, DUE MAY 15, 1968

which we filed pursuant to the provisions of Treasury Department Circular No. 1044, dated June 8, 1960, we have received your notice of allotment stating that the Secretary of the Treasury has allotted bonds to us in the amount of—

\$

Payment at par for the securities allotted will be made by a like face amount of 2½ percent Treasury Bonds of 1961, as follows—

Amount submitted as deposit with subscription \$.....

If amount of bonds deposited is in excess of amount of new bonds allotted, dispose of excess as indicated on the attached supplementary instructions below. If allotment exceeds deposit, delivery of balance of 2½ percent Treasury Bonds of 1961 to complete payment of amount allotted will be made as follows:

Delivered to you herewith \$.....

To be withdrawn from securities held by you \$.....

To be delivered by \$.....

Total \$.....

Pay the accrued interest (\$2.64946 per \$1,000) as follows:

☐ By check☐ By credit to our reserve account

BEARER BONDS DESIRED

(For REGISTERED bonds—use only reverse side)

Denomination	Face amount	(Leave this space blank)
\$ 500		
1,000		
5,000		
10,000		
100,000		
1,000,000		
TOTAL		

Dispose of securities issued, as follows:

- ☐ 1. Deliver over the counter to the undersigned
☐ 2. Hold in safekeeping (for member bank only)
☐ 3. Hold as collateral for Treasury Tax and Loan Account
☐ 4. Ship to the undersigned
☐ 5. Special instructions:

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Federal Reserve Bank of New York,
Fiscal Agent of the United States.

Submitted by (Please print)

By By
(Authorized signature(s) required)

Title Title

Address

(Spaces below are for the use of Federal Reserve Bank of New York)

GOVERNMENT BOND DIVISION

SAFEKEEPING DIVISION

Received..... Checked.....

Checked..... Delivered.....

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Date.....

Subscriber.....

By.....

(Names and addresses must be printed or typewritten)

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Names in which bonds of this issue shall be registered, and post-office addresses for mailing interest checks	(Indicate number of bonds desired in each denomination)						
	Par amount desired	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
1. (Pay amount) of \$							
2.							
3.							
4.							
Total							

Mail registered bonds to

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100
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DENOMINATIONS AND SERIAL NUMBERS OF SECURITIES SURRENDERED

[illegible]

\$
 UNITED STATES OF AMERICA 3½ PERCENT TREASURY BONDS OF 1968
 DATED JUNE 23, 1960, DUE MAY 15, 1968
 \$

(par amount) of—

DISPOSITION				
Over Counter				
Safekeeping				
T. T. & L.				
Ship				
Special Instructions				

	Face amount			
Deposit of 2½% Treasury Bonds of 1961	\$.....			
Balance of 2½% Treasury Bonds of 1961 due from subscriber...	\$.....			
Excess amount of 2½% Treasury Bonds of 1961 returned to subscriber	\$.....			

\$

(par amount)

UNITED STATES OF AMERICA 3% PERCENT TREASURY BONDS OF 1968
DATED JUNE 23, 1960, DUE MAY 15, 1968

\$

(par amount)

UNITED STATES OF AMERICA 3% PERCENT TREASURY BONDS OF 1968
DATED JUNE 23, 1960, DUE MAY 15, 1968