FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States

[Circular No. 4897] June 8, 1960

3¾ Percent Treasury Notes of Series D-1964
 or 3½ Percent Treasury Bonds of 1968
 OFFERED AT PAR IN EXCHANGE FOR
 2½ Percent Treasury Bonds of 1961

To All Banking Institutions, and Others Concerned, in the Second Federal Reserve District:

The subscription books are now open for an offering of-

3% percent Treasury Notes of Series D-1964, dated June 23, 1960, maturing May 15, 1964, and 3% percent Treasury Bonds of 1968, dated June 23, 1960, maturing May 15, 1968,

at par in exchange for a like face amount of $2\frac{1}{2}$ percent Treasury Bonds of 1961, maturing November 15, 1961, and currently outstanding in the amount of \$11,177 million. Subscriptions for the new notes and bonds are invited up to amounts not to exceed \$3.5 billion and \$1.5 billion, respectively. If subscriptions for either issue exceed the specified amount by more than 10 percent, they will be subject to partial allotment. The new notes and bonds will be available in both bearer and registered forms.

Pursuant to recent legislation (Public Law 86-346, approved September 22, 1959), the Secretary of the Treasury has stated that the exchanges for both new issues will not be taxable, i.e., no gain or loss will be recognized for Federal income tax purposes.

Subscriptions for both new issues will be received without deposit from banking institutions and others as specified in Section III of both Treasury Department Circulars No. 1043 and No. 1044, copies of which are printed on the following pages. Subscriptions from all others must be accompanied by the deposit of $2\frac{1}{2}$ percent Treasury Bonds of 1961 in the amount of not less than 10 percent of the amount of securities applied for.

Banking institutions subscribing for the account of customers may retain the bonds deposited with them by their customers, and are urged to do so until after allotment of the new securities, to avoid incurring the risk and expense involved in forwarding the bonds to this Bank. When such deposits are retained by banking institutions, they will be required to certify that the required amount of bonds is held for account of their customers, not subject to withdrawal until after allotment.

If subscribers required to make deposits do not have the denominations to meet exactly the minimum 10 percent requirement, they are urged to leave any excess on deposit to avoid denominational exchanges and unnecessary movement of securities.

Sufficient 2½ percent bonds to cover each allotment must be delivered to this Bank on or before June 23. If the amount allotted is less than the deposit, the excess will be returned promptly to the subscribers. Excess securities returned by this Bank will be delivered at the risk and expense of the United States.

Bearer bonds surrendered should have November 15, 1960 coupons and all subsequent coupons attached. Registered bonds submitted as deposits should not be assigned until after allotment. Accrued interest from May 15, 1960 to June 23, 1960 (\$2.64946 per \$1,000) will be paid on all bonds accepted in exchange.

Subscriptions will be received by this Bank as fiscal agent of the United States. Cash subscriptions will not be received. Subscriptions should be submitted in triplicate on official subscription forms, copies of which are enclosed, and should be mailed immediately. If filed by telegram or letter, the subscriptions should be confirmed immediately by mail on the forms provided. The subscription books will remain open from Wednesday, June 8, through Monday, June 13. Any subscription addressed to a Federal Reserve Bank or Branch or to the Treasury Department and placed in the mail before midnight Monday, June 13, will be considered timely.

ALFRED HAYES, President.

UNITED STATES OF AMERICA

33/4 PERCENT TREASURY NOTES OF SERIES D-1964

Dated and bearing interest from June 23, 1960

Due May 15, 1964

1960
Department Circular No. 1043
Fiscal Service
Bureau of the Public Debt

TREASURY DEPARTMENT, Office of the Secretary, Washington, June 8, 1960.

I. OFFERING OF NOTES

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at par, from the people of the United States for notes of the United States, designated 3¾ percent Treasury Notes of Series D-1964, in exchange for 2½ percent Treasury Bonds of 1961, dated February 15, 1954, due November 15, 1961. Subscriptions to the offering under this circular are invited up to an amount not to exceed \$3,500,000,000. If subscriptions exceed this amount by more than 10 percent, they will be subject to allotment. The books will be open only on June 8 to June 13, 1960, inclusive, for the receipt of subscriptions for this issue.
- 2. In addition to the exchange offering under this circular, holders of the eligible bonds are also offered the privilege of exchanging them for 3% percent Treasury Bonds of 1968, which offering is set forth in Department Circular No. 1044, issued simultaneously with this circular.
- 3. Nonrecognition of gain or loss for Federal Income tax purposes.—Pursuant to the provisions of section 1037 (a) of the Internal Revenue Code of 1954 as added by Public Law 86-346 (approved September 22, 1959), the Secretary of the Treasury hereby declares that no gain or loss shall be recognized for Federal income tax purposes upon the exchange with the United States of the 2½ percent Treasury Bonds of 1961, due November 15, 1961 solely for the 3¾ percent Treasury Notes of Series D-1964. Gain or loss, if any, upon the obligations surrendered in exchange will be taken into account upon the disposition or redemption of the new obligations.

II. DESCRIPTION OF NOTES

- 1. The notes will be dated June 23, 1960, and will bear interest from that date at the rate of 3¾ percent per annum, payable on a semiannual basis on November 15, 1960, and thereafter on May 15, and November 15 in each year until the principal amount becomes payable. They will mature May 15, 1964, and will not be subject to call for redemption prior to maturity.
- 2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.
- The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

- 4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$100,000 and \$500,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.
- 5. The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes.

III. SUBSCRIPTION AND ALLOTMENT

- 1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies. Banking institutions generally may submit subscriptions for account of customers. Subscriptions from banking institutions for their own account, Federally insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, Government Investment Accounts, and the Federal Reserve System will be received without deposit. Subscriptions from all others must be accompanied by the deposit of 21/2 percent Treasury Bonds of 1961, due November 15, 1961, in the amount of not less than 10 percent of the amount of notes applied for, not subject to withdrawal until after allotment. Registered bonds submitted as deposits should not be assigned. After allotment detached assignment forms may be used as provided in Section V hereof.
- 2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, to allot less than the amount of notes applied for, and to make different percentage allotments to various classes of subscribers; and any action he may take in these respects shall be final. The basis of the allotment will be publicly announced, and allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment at par for notes allotted hereunder must be made on or before June 23, 1960, or on later allotment, and may be made only in 2½ percent Treasury Bonds of 1961, due November 15, 1961, which will be accepted at par. Coupons dated November 15, 1960 and all subsequent coupons, must be attached to the bonds in coupon form when surrendered and accrued interest from May 15, 1960, to June 23, 1960 (\$2.64946 per \$1,000) will be paid sub-

scribers, in the case of bearer bonds following their acceptance, and in the case of registered bonds following discharge of registration. In the case of registered bonds, the accrued interest will be paid by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

V. ASSIGNMENT OF REGISTERED BONDS

1. After allotment 2½ percent Treasury Bonds of 1961 in registered form tendered in payment for notes offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be presented and surrendered to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. If the new notes are desired registered in the same name as the bonds surrendered in exchange, the assignment should be to "The Secretary of the Treasury for exchange for 33/4 percent Treasury Notes of Series D-1964." If the new notes are desired registered in another name, the assignment should be to "The Secretary of the Treassury for exchange for 33/4 percent Treasury Notes of

VI. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for notes allotted, to make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.
- 2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

ROBERT B. ANDERSON,

Secretary of the Treasury.

UNITED STATES OF AMERICA

3% PERCENT TREASURY BONDS OF 1968

Dated and bearing interest from June 23, 1960

Interest payable May 15 and November 15

Due May 15, 1968

1960 Department Circular No. 1044

Fiscal Service Bureau of the Public Debt

I. OFFERING OF BONDS

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at par, from the people of the United States for bonds of the United States, designated 37/8 percent Treasury Bonds of 1968, in exchange for 21/2 percent Treasury Bonds of 1961, dated February 15, 1954, due November 15, 1961. Subscriptions to the offering under this circular are invited up to an amount not to exceed \$1,500,000,000. If subscriptions exceed this amount by more than 10 percent, they will be subject to allotment. The books will be open only on June 8 to June 13, 1960, inclusive, for the receipt of subscriptions for this issue.
- 2. In addition to the offering under this circular, holders of the eligible bonds are offered the privilege of exchanging them for 3¾ percent Treasury Notes of Series D-1964, which offering is set forth in Department Circular No. 1043, issued simultaneously with this circular.
- 3. Nonrecognition of gain or loss for Federal Income tax purposes.—Pursuant to the provisions of section 1037 (a) of the Internal Revenue Code of

TREASURY DEPARTMENT,

Office of the Secretary,
Washington, June 8, 1960.

1954 as added by Public Law 86-346 (approved September 22, 1959), the Secretary of the Treasury hereby declares that no gain or loss shall be recognized for Federal income tax purposes upon the exchange with the United States of the 2½ percent Treasury Bonds of 1961, due November 15, 1961, solely for the 3½ percent Treasury Bonds of 1968. Gain or loss, if any, upon the obligations surrendered in exchange will be taken into account upon the disposition or redemption of the new obligations.

II. DESCRIPTION OF BONDS

- 1. The bonds will be dated June 23, 1960, and will bear interest from that date at the rate of 3% percent per annum, payable on a semiannual basis on November 15, 1960, and thereafter on May 15 and November 15 in each year until the principal amount becomes payable. They will mature May 15, 1968, and will not be subject to call for redemption prior to maturity.
- 2. The income derived from the bonds is subject to all taxes imposed under the Internal Revenue Code of 1954. The bonds are subject to estate, inheritance, gift

or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The bonds will be acceptable to secure deposits of public moneys. They will not be acceptable in

payment of taxes.

- 4. Bearer bonds with interest coupons attached, and bonds registered as to principal and interest, will be issued in denominations of \$500, \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of bonds of different denominations and of coupon and registered bonds, and for the transfer of registered bonds, under rules and regulations prescribed by the Secretary of the Treasury.
- The bonds will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States bonds.

III. SUBSCRIPTION AND ALLOTMENT

- 1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies. Banking institutions generally may submit subscriptions for account of customers. Subscriptions from banking institutions for their own account, Federally insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States. Government Investment Accounts, and the Federal Reserve System will be received without deposit. Subscriptions from all others must be accompanied by the deposit of 2½ percent Treasury Bonds of 1961, due November 15, 1961, in the amount of not less than 10 percent of the amount of bonds applied for, not subject to withdrawal until after allotment. Registered bonds submitted as deposits should not be assigned. After allotment detached assignment forms may be used as provided in Section V hereof.
- 2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, to allot less than the amount of bonds applied for, and to make different percentage allotments to various classes of subscribers; and any action he may take in these respects shall be final. The basis of the allotment will be publicly announced and allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment at par for bonds allotted hereunder must be made on or before June 23, 1960, or on later allotment, and may be made only in 2½ percent Treasury Bonds of 1961, due November 15, 1961,

which will be accepted at par. Coupons dated November 15, 1960, and all subsequent coupons, must be attached to the bonds in coupon form when surrendered and accrued interest from May 15, 1960, to June 23, 1960 (\$2.64946 per \$1,000) will be paid subscribers, in the case of bearer bonds following their acceptance, and in the case of registered bonds following discharge of registration. In the case of registered bonds, the accrued interest will be paid by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

V. ASSIGNMENT OF REGISTERED BONDS

 After allotment 2½ percent Treasury Bonds of 1961 in registered form tendered in payment for bonds offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be presented and surrendered to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. If the new bonds are desired registered in the same name as the bonds surrendered in exchange, the assignment should be to "The Secretary of the Treasury for exchange for 3\% percent Treasury Bonds of 1968." If the new bonds are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 3% percent Treasury Bonds of 1968, in the name of" If new bonds in bearer form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 37/8 percent Treasury Bonds of 1968 in coupon form to be delivered to" Detached assignment forms may be used for the convenience of subscribers.

VI. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for bonds allotted, to make delivery of bonds on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive bonds.
- 2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

ROBERT B. ANDERSON.

Secretary of the Treasury.

Subscriber's Reference No.

EXCHANGE SUBSCRIPTION — SUBJECT TO ALLOTMENT

For United States of America 37/8 Percent Treasury Bonds of 1968 Dated June 23, 1960, Due May 15, 1968

OFFERED IN EXCHANGE FOR 2½ Percent Treasury Bonds of 1961

Important Instructions. 1. Subscriptions from banking institutions, Federally insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, Government Investment Accounts, and the Federal Reserve System will be received without deposit; subscriptions from all others must be accompanied by the deposit of 2½ percent Treasury Bonds of 1961 in the amount of not less than 10 percent of the amount of bonds applied for. 2. Registered bonds submitted as deposits should not be assigned. 3. Amount of bonds applied for must be in multiples of \$500.

of not less than 10 pe not be assigned. 3. A	rcent of the amount mount of bonds appli	of bon	ds applied for. 2. Registered bonds submitted as depo must be in multiples of \$500.	sits should
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EXCHANGE SUBSCRIPTION — SUBJECT TO ALLOTMENT

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OFFERED IN EXCHANGE FOR 2½ Percent Treasury Bonds of 1961

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FEDERAL RESERVE BANK OF NEW YORK,	Dated at	
Fiscal Agent of the United States, New York 45, N. Y.		1960
DEAR SIRS:		
Pursuant to the provisions of Treasury	7 Department Circular No. 1044, dated June 8, 1 ited States of America 37/8 percent Treasury Bonds	
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For our customers, shown on reverse side	(for use of banking institutions) \$	
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Subscriber's Reference No.

Subscription No.

(To be filled in only if securities accompany this subscription)

SECURITY RECORDS "IN TICKET"

EXCHANGE SUBSCRIPTION

For United States of America 37/8 Percent Treasury Bonds of 1968 Dated June 23, 1960, Due May 15, 1968

OFFERED IN EXCHANGE FOR

2½ Percent Treasury Bonds of 1961

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, New York 45, N. Y.

Dated at

DEAR SIRS:

Referring to subscription entered in the amount of \$...... for United States of America 37/8 percent Treasury Bonds of 1968, the undersigned hereby deposits, as indicated below, 21/2 percent Treasury Bonds of 1961, the serial numbers and denominations of which are listed on the reverse side hereof.

Delivered to you herewith

Submitted by ... Address

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Dated June 23, 1960, Due May 15, 1968
OFFERED IN EXCHANGE FOR
2½ Percent Treasury Bonds of 1961

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States,	Dated at
New York 45, N. Y.	1
3	

DEAR SIRS:

Pursuant to the provisions of Treasury Department Circular No. 1044, dated June 8, 1960, the undersigned hereby subscribes at par for United States of America 3% percent Treasury Bonds of 1968, as follows:

	For own account		\$
3	For our customers, shown on reverse side	(for use of banking institutions)	\$
	Total sub	scription	\$
17			

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Add.	ress

Submitted by

Subscriber's Reference No.

NONNEGOTIABLE RECEIPT

Subscription No.

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities deposited in the amount indicated below with subscription numbered as above in exchange for

37/8 PERCENT TREASURY BONDS OF 1968

Securities allotted on this subscription will be delivered on June 23, 1960, in accordance with your instructions.

	Government Bond Division—Issues & Redemption Section

PER CONTRACTOR OF THE	Face amount
2½% Treasury Bonds of 1961	\$
To Federal Reserve Bank of New York, Fiscal Agent of the United States	
THE RESIDENCE OF THE PARTY OF T	Submitted by
(Date)	
You are hereby authorized to deliver to	Address
(Name of representative)	
whose signature appears below,	
\$ par amount of securities issued pursuant to this subscription.	
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(Official signature required)	counter at this Bank to your representative,

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Federal Reserve Bank of St. Louis

the authority in the box to the left should be executed on the date of delivery.

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Subscriber's Reference No.

EXCHANGE SUBSCRIPTION — SUBJECT TO ALLOTMENT

For United States of America 33/4 Percent Treasury Notes of Series D-1964 Dated June 23, 1960, Due May 15, 1964

> OFFERED IN EXCHANGE FOR 2½ Percent Treasury Bonds of 1961

Important Instructions. 1. Subscriptions from banking institutions, Federally insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, Government Investment Accounts, and the Federal Reserve System will be received without deposit; subscriptions from all others must be accompanied by the deposit of 2½ percent Treasury Bonds of 1961 in the amount of not less than 10 percent of the amount of notes applied for. 2. Registered bonds submitted as deposits should not be assigned. 3. Amount of notes applied for must be in multiples of \$1,000.

FEDERAL RESERVE BANK OF NEW YOR	к,	Dated at
Fiscal Agent of the United States New York 45, N. Y.	und State of	1960
Atte	ntion: Government Bond	
DEAR SIRS:		
Pursuant to the provisions of Indersigned hereby subscribes at par D-1964, as follows:	reasury Department Cir for United States of Am	cular No. 1043, dated June 8, 1960, the erica 33/4 percent Treasury Notes of Series
For own account		
For our customers, shown on rever	se side (for use of bankin	g institutions) \$
To	al subscription	
(Banking institutions are urged to retain	required deposits of securi	ities pending receipt of notices of allotment.)
(If banking institutions are subscribing following certification is made a part of this		deposit does not accompany this subscription, the
the customers names on the list which by each such customer as required by	is made a part of this su he official offering circular	m our customers in the amounts set opposite abscription; that there has been paid to us r, not subject to withdrawal until after allot e amount of not less than 10 percent of the
The subscription books will open on June 8, and close at the close of business June 13, 1960.	Submitted by	(Please print)
(Do Not Use Spaces Below)	Ву	(Authorized signature(s) required)
ALLOTMENT		
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Figured Advised	Autos	
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Subscription No. N-2

EXCHANGE SUBSCRIPTION — SUBJECT TO ALLOTMENT

For United States of America 33/4 Percent Treasury Notes of Series D-1964 Dated June 23, 1960, Due May 15, 1964 OFFERED IN EXCHANGE FOR 21/2 Percent Treasury Bonds of 1961

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, New York 45, N. Y.	Dated at
DEAR SIRS: Pursuant to the provisions of Treasury undersigned hereby subscribes at par for Uni D-1964, as follows: For own account	Department Circular No. 1043, dated June 8, 1960, the ted States of America 334 percent Treasury Notes of Series
For our customers, shown on reverse side	(for use of banking institutions) \$
(Do	not use spaces below)
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Sul	omitted by
Ado	lress
Subscriber's Reference No. (To be filled in only if	Subscription No.
SECURITY	RECORDS "IN TICKET"
EXCHAN	GE SUBSCRIPTION
Dated June 2	3/4 Percent Treasury Notes of Series D-1964 B, 1960, Due May 15, 1964
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FEDERAL RESERVE BANK OF NEW YORK,	Dated at
Fiscal Agent of the United States, New York 45, N. Y. DEAR SIRS:	1960
Referring to subscription entered in th America 3¾ percent Treasury Notes of Series 2½ percent Treasury Bonds of 1961, the serial	e amount of \$ for United States of D-1964, the undersigned hereby deposits, as indicated below, numbers and denominations of which are listed on the reverse
side hereof.	Face amount
Delivered to you herewith	*
	Submitted by

(If space is insufficient in schedules below, attach separate listing)

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EXCHANGE SUBSCRIPTION — SUBJECT TO ALLOTMENT

For United States of America 33/4 Percent Treasury Notes of Series D-1964 Dated June 23, 1960, Due May 15, 1964 OFFERED IN EXCHANGE FOR 21/2 Percent Treasury Bonds of 1961

FEDERAL RESERVE BA	Arr on New York		Dated at
Fiscal Agent of the New York 45, 1	e United States,		
New Tork 45, 1	N. 1.		
DEAR SIRS:			
Pursuant to the	provisions of Treasury	Department Circ	cular No. 1043, dated June 8, 196
undersigned hereby su D-1964, as follows:	abscribes at par for Unite	ed States of Ame	rica 3% percent Treasury Notes of
			g institutions) \$

VENTURE TO SERVICE TO			
CHARLE STATE			
	Subr	nitted by	
	Add	ress	
Subscriber's Reference No. To Subscriber:		OTIABLE REC	EIPT
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(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

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ADVICE TO SUBSCRIBER

To Subscription No.

Date

Your exchange subscription for \$

United States of America 3¾ Percent Treasury Notes of Series D-1964
Dated June 23, 1960, Due May 15, 1964

has been received by this Bank, as fiscal agent of the United States, and, pursuant to Treasury Department Circular No. 1043, which offers the above-mentioned obligations of the United States, allotment notices will be sent out promptly upon allotment, and allotments will be made on the basis and up to the amounts indicated by the Secretary of the Treasury to this Bank.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

CARD RECORD

To

Subscription No.

Date

Exchange subscription received from above subscriber for \$

United States of America 33/4 Percent Treasury Notes of Series D-1964
Dated June 23, 1960, Due May 15, 1964

ADVICE TO SUBSCRIBER

To Subscription No.

Date

Your exchange subscription for \$

United States of America 3% Percent Treasury Bonds of 1968
Dated June 23, 1960, Due May 15, 1968

has been received by this Bank, as fiscal agent of the United States, and, pursuant to Treasury Department Circular No. 1044, which offers the above-mentioned obligations of the United States, allotment notices will be sent out promptly upon allotment, and allotments will be made on the basis and up to the amounts indicated by the Secretary of the Treasury to this Bank.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

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CARD RECORD

To

Subscription No.

Date

Exchange subscription received from above subscriber for \$

United States of America 3% Percent Treasury Bonds of 1968
Dated June 23, 1960, Due May 15, 1968

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No.

NONNEGOTIABLE RECEIPT

	(Date)
To	
Receipt is acknowledged of \$	the amount of $2\frac{1}{2}\%$ Treasury Bonds of 1961 reasury Notes of Series D-1964.
	GOVERNMENT BOND DIVISION
	(Teller)
(Note to Subscriber. If the allotted securities are to be to your representative, the authority below should be executed	delivered over the counter at this Bank d and presented on the date of delivery.)
To Federal Reserve Bank of New York,	
Fiscal Agent of the United States.	(Date)
You are authorized to deliver to	whose signature
You are authorized to deliver to	, whose signature
You are authorized to deliver to	representative) , whose signature Series D-1964.
You are authorized to deliver to	, whose signature

(BLOTTER COPY)

To	(Date)
Receipt is acknowledged of \$	
	GOVERNMENT BOND DIVISION
	(Teller)
(Note to Subscriber. If the allotted securities are to be delivered over to your representative, the authority below should be executed and presented	
To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to	d on the date of delivery.)(Date)
To Federal Reserve Bank of New York, Fiscal Agent of the United States.	d on the date of delivery.) (Date) whose signature
to your representative, the authority below should be executed and presented. To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to	(Date) , whose signature
To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to (Name of representative) appears below, \$	(Date) , whose signature

(SECURITY FILE—IN)

To	(Date)
Receipt is acknowledged of \$representing balance due on exchange subscription for 334%	
	GOVERNMENT BOND DIVISION
	(Teller)
NAME OF THE OWNER, WHEN PARTY OF THE PARTY O	
(Note to Subscriber. If the allotted securities are to be to your representative, the authority below should be execu-	
to your representative, the authority below should be executed To Federal Reserve Bank of New York,	
to your representative, the authority below should be execu	
To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to	ated and presented on the date of delivery.)(Date)
To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to	(Date) of representative)
To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to	(Date) of representative) of Series D-1964.
To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to	(Date) of representative)

(SECURITY FILE—OUT)

	(Date)
To	
Receipt is acknowledged of \$representing balance due on exchange subscription for 334	
	GOVERNMENT BOND DIVISION
	(Teller)
(Note to Subscriber. If the allotted securities are to your representative, the authority below should be e	to be delivered over the counter at this Bank executed and presented on the date of delivery.)
To Federal Reserve Bank of New York, Fiscal Agent of the United States.	(Date)
You are authorized to deliver to(N	, whose signat
appears below, \$ of 33/4% Treasury No	
Name	(Please print)
	(Flease print)
ized for FRAS(Signature of representative) //fraser.stlouisfed.org/	(Official signature required)

No.

NONNEGOTIABLE RECEIPT

Го	(Date)
Receipt is acknowledged of \$epresenting balance due on exchange subscription for 37	
	GOVERNMENT BOND DIVISION
	(Teller)
(NOTE TO SUBSCRIBER. If the allotted securities ar to your representative, the authority below should be	
To Federal Reserve Bank of New York, Fiscal Agent of the United States.	(Date)
You are authorized to deliver to	(Name of representative) , whose signature
ppears below, \$ of 37/8% Treasury I	Bonds of 1968.
Nama	
Name	(Please print)

No.

(BLOTTER COPY)

To	(Date)
Receipt is acknowledged of \$	
(Note to Subscriber. If the allotted securities are to be delivered over	
	1
To Federal Reserve Bank of New York, Fiscal Agent of the United States.	on the date of delivery.) (Date)
To Federal Reserve Bank of New York,	(Date)
To Federal Reserve Bank of New York, Fiscal Agent of the United States.	(Date)
To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to (Name of representative) appears below, \$	(Date) , whose signatur

(SECURITY FILE—IN)

To	(Date)
Receipt is acknowledged of \$	
	GOVERNMENT BOND DIVISION
	(Teller)
(Note to Subscriber. If the allotted securities are to be delivered over to your representative, the authority below should be executed and presented	the counter at this Bank lon the date of delivery.)
To Federal Reserve Bank of New York, Fiscal Agent of the United States.	(Date)
You are authorized to deliver to(Name of representative)	whose signature
appears below, \$ of 3%% Treasury Bonds of 1968.	
Name	
	Please print)
zed for FRAStaignature of representative) (Official	signature required)

(SECURITY FILE—OUT)

To	(Date)
Receipt is acknowledged of \$	
	GOVERNMENT BOND DIVISION
	(Teller)
(Note to Subscriber. If the allotted securities are to be delivered over the to your representative, the authority below should be executed and presented of	e counter at this Bank n the date of delivery.)
To Federal Reserve Bank of New York,	
Fiscal Agent of the United States.	(Date)
Fiscal Agent of the United States. You are authorized to deliver to	
Fiscal Agent of the United States. You are authorized to deliver to	
Fiscal Agent of the United States. You are authorized to deliver to	, whose signature
Fiscal Agent of the United States. You are authorized to deliver to	, whose signature

NOTICE OF ALLOTMENT

For United States of America 33/4 Percent Treasury Notes of Series D-1964

To Subscriber:

On your exchange subscription, numbered as above, for \$

(par amount) of-

UNITED STATES OF AMERICA 3% PERCENT TREASURY NOTES OF SERIES D-1964 DATED JUNE 23, 1960, DUE MAY 15, 1964

which you filed pursuant to the provisions of Treasury Department Circular No. 1043, dated June 8, 1960, the Secretary of the Treasury has allotted notes to you in the amount of—

\$

Important

1. To expedite delivery of the securities allotted to you and to facilitate prompt completion of this transaction, please fill in, sign and return immediately the attached Letter of Instructions in triplicate to the Federal Reserve Bank of New York, Fiscal Agent of the United States, New York 45, N. Y.

Payment

2. Payment at par for securities allotted must be made on or before June 23, 1960, and may be made only in United States of America 2½ percent Treasury Bonds of 1961. If bonds surrendered are in registered form, they must be assigned in accordance with Section V of Treasury Department Circular No. 1043.

Delivery

- 3. (a) Delivery of the securities allotted will be made by the Federal Reserve Bank of New York at its Head Office in New York City, and will not be made before June 23, 1960.
- (b) The securities will be delivered over the counter to a representative of the subscriber, provided the representative presents a letter of authority identifying him and signed officially by the subscriber.

Safekeeping

4. Securities allotted to member banks for their own account may be left with this Bank for safekeeping pursuant to the terms of our Operating Circular No. 14.

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States.

Checked by

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LETTER OF INSTRUCTIONS

To	FEDERAL RESERVE BANK OF NEW YORK,
	Fiscal Agent of the United States, Federal Reserve P. O. Station.
	New York 45, N. Y.

Fisca	AL RESERVED A AGENT OF THE COLUMN A COL	f the	United	State	es,	
	New Yo	rk 45,	N. Y.		Attention: Go	overnment Bond Division—2nd Floor
rom (N	ame and	addre	ss of S	lubscr	iber)	Dated at
						1960
On	our exch	inge s	ubscri	ption.	numbered as above, for	\$ (par amount) of—
					OF AMERICA 3% PERCE	NT TREASURY NOTES OF SERIES D-1964
hich w	e filed p	ursuai	nt to	the p	DATED JUNE 23, 1960 rovisions of Treasury De	partment Circular No. 1043, dated June 8, 1960, we have
						of the Treasury has allotted notes to us in the amount of-
		oar for	r the	securit	ties allotted will be made	by a like face amount of 21/2 percent Treasury Bonds of 1961,
follow						
						\$
atta						of new bonds allotted, dispose of excess as indicated on the exceeds deposit, delivery of balance of 2½ percent Treasury
	ds of 190	31 to 0	omple	te pay	yment of amount allotted	will be made as follows:
	Delivere	d to y	ou he	rewith	·	\$
	To be wi	thdrav	wn fro	m sec	urities held by you	\$
	To be d	elivere	ed by			**************************************

Pay	the acc	rued	intere	st (\$	2.64946 per \$1,000) as	
		REM] by eneck	By credit to our reserve account
(F		ARER			SIRED nly reverse side)	Dispose of securities issued, as follows:
1	or REGIS	LEKEL	7 10163	1	my reverse suce	1. Deliver over the counter to the undersigned
Deno		ace amo	unt		(Leave this space blank)	☐ 2. Hold in safekeeping (for member bank only) ☐ 3. Hold as collateral for Treasury Tax and Loan Account
					Service of the Control of the Contro	☐ 4. Ship to the undersigned
-	1,000	Section 1		5110	Contraction of the Contraction	5. Special instructions:
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100	0,000					The undersigned (if a bank or trust company) hereby
1,000	0,000					certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.
TO	TAL					(IMPORTANT: No changes in delivery instructions will be accepted.)
This law	ter of inst			than	smad Submitted by	
	y in the				d re-	(Please print)
urned	immediat	ely to				(Authorized signature(s) required)
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				-		ederal Reserve Bank of New York)
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	Receive	d		. C	hecked	Checked Delivered
		12113		W. C.		
Received	from Fed	ral Re	serve B	ank of		TRECEIPT the United States, the above described securities allotted in the amount
ndicated						
ate			Sub	scriber.		Ву
W. Y.						
(Th	ese suppl	ementa	ry ins	tructio	ns must be given if subscr	iber has deposited 21/2 percent Treasury Bonds of 1961 in excess
f the a	mount of	new se				sposition of Excess Bonds Deposited
o Francisco	ERAL Pro	EPVE			ew York,	
	Governm	nent B	ond D	ivision	n, *	
					Freasury Bonds of 1961 in	the amount of \$ in the denominations
	nner as i				awant the learned 2	sations possible for their own account and in the assa of
anking	instituti	ons, f	or acc	count	of their customers. In t	nations possible for their own account, and in the case of the absence of contrary instructions in item 5 below, bonds
efunde	d will be	in s	ame f	orm (bearer or registered) as	bonds deposited, and if registered, in same name as bonds
eposite	STATE OF THE PARTY.			ales Foun		ities issued, as follows:
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	TOTAL		Address

Digitized for FRASER http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

SCHEDULE FOR ISSUE OF REGISTERED NOTES DESIRED

(Names and addresses must be printed or typewritten)

Names in which notes of this is office addresses for n	sue shall be registered, and p	post-	(Indicate number of notes desired in each denomination)							
office addresses for n	ailing interest checks	Par	amount desired	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,0		
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LETTER OF INSTRUCTIONS TO FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, Federal Reserve P. O. Station, New York 45, N. Y. Attention: Government Bond Division-2nd Floor From (Name and address of Subscriber) Dated at On our exchange subscription, numbered as above, for \$ (par amount) of-UNITED STATES OF AMERICA 3% PERCENT TREASURY NOTES OF SERIES D-1964 **DATED JUNE 23, 1960, DUE MAY 15, 1964** which we filed pursuant to the provisions of Treasury Department Circular No. 1043, dated June 8, 1960, we have received your notice of allotment stating that the Secretary of the Treasury has allotted notes to us in the amount of-Payment at par for the securities allotted will be made by a like face amount of 21/2 percent Treasury Bonds of 1961, as follows-Amount submitted as deposit with subscription \$...... If amount of bonds deposited is in excess of amount of new bonds allotted, dispose of excess as indicated on the attached supplementary instructions below. If allotment exceeds deposit, delivery of balance of 21/2 percent Treasury Bonds of 1961 to complete payment of amount allotted will be made as follows: Delivered to you herewith To be withdrawn from securities held by you To be delivered by Pay the accrued interest (\$2.64946 per \$1,000) as follows: By check By credit to our reserve account BEARER NOTES DESIRED Dispose of securities issued, as follows: (For REGISTERED notes-use only reverse side) 1. Deliver over the counter to the undersigned 2. Hold in safekeeping (for member bank only) Denomi-nation 3. Hold as collateral for Treasury Tax and Loan Account Face amount (Leave this space blank) 4. Ship to the undersigned ☐ 5. Special instructions: 1.000

5,000

100,000 The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned. 1,000,000 (IMPORTANT: No changes in delivery instructions will TOTAL be accepted.)

Submitted by This letter of instructions must be signed (Please print) officially in the space provided and re-turned immediately to

Title Title Federal Reserve Bank of New York, Fiscal Agent of the United States.

(Spaces below are for the use of Federal Reserve Bank of New York)

GOVERNMENT BOND DIVISION	SAFEKEEPING DIVISION
Received Checked	Checked Delivered

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Digitized for FRASER Subscriber ... http://fibser.stlouisfed.org/ Federal Reserve Bank of St. Louis

10,000

SCHEDULE FOR ISSUE OF REGISTERED NOTES DESIRED

(Names and addresses must be printed or typewritten)

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

office addresses	Names in which notes of this issue shall be registered, and post- office addresses for mailing interest checks						
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SCHEDULE FOR ISSUE OF RECISTERED NOTES DESIRED

New York 45, N. Y. Attention: Government Bond Division—2nd Floor From (Name and address of Subscriber) On our exchange subscription, numbered as above, for \$ UNITED STATES OF AMERICA 33, PERCENT TREASURY NOTES OF SERIES D-1964 DateD June 23, 1960, DUE MAY 15, 1964 thich we filed pursuant to the provisions of Treasury Department Circular No. 1043, dated June 8, 1960, we leceived your notice of allotment stating that the Secretary of the Treasury has allotted notes to us in the amount so follows— Amount submitted as deposited is in excess of amount of new bonds allotted, dispose of excess as indicated on attached supplementary instructions below. If allotment exceeds deposit, delivery of balance of 2½ percent Treasury Bonds of 1961 to complete payment of amount allotted will be made as follows: Delivered to you herewith To be withdrawn from securities held by you To be delivered by Total BEARER NOTES DESIRED (For REGISTERED notes—use only reverse side) Dispose of securities issued, as follows:	THE RESERVE OF THE PERSON NAMED IN	cueral In	eserve r.	. U. Static	on.	be printed or t				Samuel Committee	Trends and a	
On our exchange subscription, numbered as above, for \$ UNITED STATES OF AMERICA 34 PERCENT TREASURY NOTES OF SERIES D-1984 DATED JUNE 23, 1960, DUE MAY 15, 1964 thich we filed pursuant to the provisions of Treasury parariment (irular No. 1043, dated June 8, 1960, we leceived your notice of allotment stating that the Secretary of the Treasury has allotted notes to us in the amount stating that the Secretary of the Treasury has allotted notes to us in the amount of follows. Amount submitted as deposite with subscription If amount of bonds deposited is in excess of amount of new bonds allotted, dispose of excess as indicated on attached supplementary instructions below. If allotment exceeds deposit, delivery of balance of 2½ percent Treasury Bonds of 1961 to complete payment of amount allotted will be made as follows: Delivered to you herewith To be withdrawn from securities held by you To be delivered by BEARER NOTES DESIRED Dispose of securities issued, as follows: BEARER NOTES DESIRED Dispose of securities issued, as follows: (Leave this space blank) Dispose of securities issued, as follows: Dispose of securities issued, as follows: (In Deliver over the counter to the undersigned of the blank) This letter of instructions must be signed Submitted by Creas prior (InfoRTANT: No changes in delivery instructions to be adequated for member bank only) This letter of instructions must be signed Submitted by Creas prior (InfoRTANT: No changes in delivery instructions to be adequated by to the undersigned of the blank of the undersigned of the blank of the undersigned of the blank of the undersigned of the und		New Y	ork 45. N	V. V		Attention: 0	overnment	Bond I				
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On our exchange subscription, numbered as above, for \$ UNITED STATES OF AMERICA 34 PERCENT TREASURY NOTES OF SERIES D-1984 DATED JUNE 23, 1960, DUE MAY 15, 1964 thich we filed pursuant to the provisions of Treasury paparment Circular No. 1043, dated June 8, 1960, we leceived your notice of allotment stating that the Secretary of the Treasury has allotted notes to us in the amount stating that the Secretary of the Treasury has allotted notes to us in the amount of follows— Amount submitted as deposit with subscription If amount of bonds deposited is in excess of amount of new bonds allotted, dispose of excess as indicated on attached supplementary instructions below. If allotment exceeds deposit, delivery of balance of 2½ percent Treasury Bonds of 1961 to complete payment of amount allotted will be made as follows: Delivered to you herewith To be delivered by	\$1,000,000	\$100,000	\$10,000	\$5,000	81,000	nount desired						
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Pay the accrued interest (\$2.64946 per \$1,000) as follows: By check	REP.			STATE OF THE PARTY	A CONTRACTOR OF THE SAME							
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Subscription Number

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Federal Reserve Bank of St. Louis

http://fraser.stlouisfed.org/

TRIPERCATE FOR USE OF EFDERAL RASHREE BANK IF MEN YORK

SCHEDULE FOR ISSUE OF REGISTERED NOTES DESIRED

(Names and addresses must be printed or typewritten) (If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered. owner, give mailing instructions below.) Paderal Reserve P. O. Station. " sould had pointed back thoma (Indicate number of notes desired in each denomination) Namea in which notes of this issue shalf be registered, and post-office addresses for mailing interest checks Par amount desired \$5,000 \$100,000 \$1,000,000 \$1,000 \$10,000 -io (innome rea) numbered as above, for & On our exchange subscription. PARTY OF ANTENDA TO PERCENT THEASTER OF ASSESSED THAT IS ASSESSED. DATED JUNE 23, 1950, DUE MAY 15, 1964 fled parsage to the provinces of Treasury Department Treasury Land Jane 5, 1980, we have of daidw your notice of afforment stating that the Secretary of the Trassrty has allutted notes to us in the amount of-Levelyed Payment at par for the see reties allofted will be made by a like the amount of 25 percent Pressury Bonds of 1961. awolfot as Procest submitted as deposit with subscription Salara and the salara and the salara Harmont of bonds deposited is it excess at amount of new hards ellered, discouse at rices as indicated on the WALFARD THE STOR AND TO WARREST TO MANY THE PROPERTY OF THE WALF AND A SECTION TRAIL OF Bonds of 1941 to complete payment of amount allotted will be under as follows: Delivered to you herewish 'o be withdrawn from sequeities held by you Total Pay the accorded interest (\$2.649.6 per \$1,000) os follows: Con Millian ER all notes and bully reserved state ! (2) Hold in sufekceping (for memoer bank only) through and has zelf vacaged for leastelles instead of to registered owner, and share give a realist A. Ship to the undersigned 1,000 DENOMINATIONS AND SERIAL NUMBERS OF SECURITIES SURRENDERED The undersigned (if a back or trust company) nerely certifies that the securities to be disposed of as indicated in tem 2 or 5 above are owned solely by the individual. (IMPORTANT: No chances in delivery last uctions sell. This letter of instructions must be signed Submitted 19 Later association officially in the space provided and re-(A) equipment turned immediately to. BOTT Kederal Reserve Bank of New York tions Agout of the United States. FIRST Spaces polar use for the use of Peters! Reserve Bank of New York GOVERNMENT BOARD DIVISION SAFEREREITE Delsion . rate boliuses (Beecked B District Doubled DELIVERY RECEIPT Received from Pederal Reserve Pank of New York, Flacal Agent of the United States, the above described securities allotted in the amount mode betanibat

Subscriber.....

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(par amount) of-

UNITED STATES OF AMERICA 3% PERCENT TREASURY NOTES OF SERIES D-1964
DATED JUNE 23, 1960, DUE MAY 15, 1964

DISPOSITION Over Counter Face amount Safekeeping Deposit of 2½% Treasury Bonds of 1961 Balance of 21/2% Treasury Bonds of 1961 due from subscriber... Excess amount of 21/2% Treasury Bonds of 1961 returned T. T. & L. to subscriber Ship Special Instructions

Digitized for FRASER http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis \$

(par amount)

UNITED STATES OF AMERICA 3% PERCENT TREASURY NOTES OF SERIES D-1964 DATED JUNE 23, 1960, DUE MAY 15, 1964 8

(par amount)

UNITED STATES OF AMERICA 3% PERCENT TREASURY NOTES OF SERIES D-1964 DATED JUNE 23, 1960, DUE MAY 15, 1964

1

FEDERAL RESERVE BANK
OF NEW YORK
FISCAL AGENT OF THE UNITED STATES

NOTICE OF ALLOTMENT

For United States of America 3\% Percent Treasury Bonds of 1968

For Omited States of America 5/8 Tercent Treasury Bonds of 1900
To Subscriber:
On your exchange subscription, numbered as above, for \$ (par amount) of—
UNITED STATES OF AMERICA 3% PERCENT TREASURY BONDS OF 1968 DATED JUNE 23, 1960, DUE MAY 15, 1968
which you filed pursuant to the provisions of Treasury Department Circular No. 1044, dated June 8, 1960, the Secretary of the Treasury has allotted bonds to you in the amount of—
*
Important
1. To expedite delivery of the securities allotted to you and to facilitate prompt completion of this transaction, please fill in, sign and return immediately the attached Letter of Instructions in triplicate to the Federal Reserve Bank of New York, Fiscal Agent of the United States, New York 45, N. Y.
Payment
2. Payment at par for securities allotted must be made on or before June 23, 1960, and may be made only in United States of America 2½ percent Treasury Bonds of 1961. If bonds surrendered are in registered form, they must be assigned in accordance with Section V of Treasury Department Circular No. 1044.
Delivery
3. (a) Delivery of the securities allotted will be made by the Federal Reserve Bank of New York at its Head Office in New York City, and will not be made before June 23, 1960.
(b) The securities will be delivered over the counter to a representative of the subscriber, provided the representative presents a letter of authority identifying him and signed officially by the subscriber.
Safekeeping
4. Securities allotted to member banks for their own account may be left with this Bank for safekeeping pursuant to the terms of our Operating Circular No. 14.
FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States.
Checked by

LETTER OF INSTRUCTIONS To FEDERAL RESERVE BANK OF NEW YORK, notgendary Department, Washington, AROY WALL STREET TO FEDERAL RESERVE BANK OF NEW YORK, notgendary to the property of the contract of th Fiscal Agent of the United States, owner, give mailing instructions belo Federal Reserve P. O. Station, New York 45, N. Y. Attention: Government Bond Division-2nd Floor -teog fine . Dated at Hare some side to shood dalate in semisiv From (Name and address of Subscriber) Per amount desired On our exchange subscription, numbered as above, for \$ (par amount) of-UNITED STATES OF AMERICA 3% PERCENT TREASURY BONDS OF 1968 DATED JUNE 23, 1960, DUE MAY 15, 1968 which we filed pursuant to the provisions of Treasury Department Circular No. 1044, dated June 8, 1960, we have received your notice of allotment stating that the Secretary of the Treasury has allotted bonds to us in the amount of-Payment at par for the securities allotted will be made by a like face amount of 2½ percent Treasury Bonds of 1961, as follows-Amount submitted as deposit with subscription \$...... If amount of bonds deposited is in excess of amount of new bonds allotted, dispose of excess as indicated on the attached supplementary instructions below. If allotment exceeds deposit, delivery of balance of 21/2 percent Treasury Bonds of 1961 to complete payment of amount allotted will be made as follows: Delivered to you herewith \$..... To be withdrawn from securities held by you To be delivered by Total Pay the accrued interest (\$2.64946 per \$1,000) as follows: ☐ By check By credit to our reserve account BEARER BONDS DESIRED Dispose of securities issued, as follows: (For REGISTERED bonds-use only reverse side) 1. Deliver over the counter to the undersigned 2. Hold in safekeeping (for member bank only) Denomi-Face amount (Leave this space blank) nation 3. Hold as collateral for Treasury Tax and Loan Account 4. Ship to the undersigned 500 5. Special instructions: AVIMOVEG 1,000 5,000 10,000 The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned. 100,000 1,000,000 (IMPORTANT: No changes in delivery instructions will TOTAL Submitted by This letter of instructions must be signed (Please print) officially in the space provided and re-turned immediately to Title Federal Reserve Bank of New York, Fiscal Agent of the United States. (Spaces below are for the use of Federal Reserve Bank of New York) GOVERNMENT BOND DIVISION SAFEKEEPING DIVISION Checked Received Delivered..... DELIVERY RECEIPT Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above. (These supplementary instructions must be given if subscriber has deposited 21/2 percent Treasury Bonds of 1961 in excess of the amount of new securities allotted.) Supplementary Instructions for Disposition of Excess Bonds Deposited TO FEDERAL RESERVE BANK OF NEW YORK, Government Bond Division, Refund excess of 21/2 percent Treasury Bonds of 1961 in the amount of \$..... in the denominations and manner as indicated below: (Subscribers are urged to request the largest denominations possible for their own account, and in the case of panking institutions, for account of their customers. In the absence of contrary instructions in item 5 below, bonds efunded will be in same form (bearer or registered) as bonds deposited, and if registered, in same name as bonds eposited.) Dispose of securities issued, as follows: 1. Deliver over the counter to the undersigned Denomi-Face amount 2. Hold in safekeeping (for member bank only) nation Pieces 3. Hold as collateral for Treasury Tax and Loan Account 4. Ship to the undersigned 5. Special instructions: 1,000 5,000 Submitted by 10,000 100,000 . By. Title..... Title.... 1,000,000 TOTAL

SCHEDULE FOR ISSUE OF REGISTERED BONDS DESIRED

(Names and addresses must be printed or typewritten)

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Names in wh	nich bonds of this issue	shall be registered, and po	ost-	(Indica:	te number o	of bonds desi	ired in each	denominati	on)	
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LETTER OF INSTRUCTIONS

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as	Paymo follows		at par for tl	ie seci	rrities allotted will	be made	by a like face amount of 21/2 percent Treasury Bonds of 1961,
	MEDICAL STATE				的复数化物化 化二氢乙酰基苯基磺胺甲基苯		
	attach	ied s	upplementar	y inst	tructions below. If	allotment	t of new bonds allotted, dispose of excess as indicated on the t exceeds deposit, delivery of balance of 2½ percent Treasury will be made as follows:
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	l Agent				Plant State		The undersigned (if a bank or trust company) hereby
	Marian Marian	10	100		- Table 1880	And the	certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.
00Q		L.					(IMPORTANT: No changes in delivery instructions will be accepted.)
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-			Comm	10 may 200	Sond Division	e use of	Federal Reserve Bank of New York)
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Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

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Federal Reserve Bank of St. Louis

Subscriber..... By...... By.....

SCHEDULE FOR ISSUE OF REGISTERED BONDS DESIRED

(Names and addresses must be printed or typewritten)

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Names in whi	ch bonds of this issue ce addresses for mai	e shall be registered, and post	CONTRACTOR OF THE PARTY OF	1000	te number o	ponds des	red in each	denominati	on)	(V) mor
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LETTER OF INSTRUCTIONS

To FEDERAL RESERVE BANK OF NEW YORK,

m (Name a		a regional na pin	made about to milecular	tention: Governmen	t Bond Division—2nd Floor
	nd address	of Subse	criber)	Per immed desired	Dated at
		-	474		1960
On our ex	change sul	bscriptio	n, numbered as a	above for \$	(par amount) of—
		4	TATES OF AME		T TREASURY BONDS OF 1968
					Circular No. 1044, dated June 8, 1960, we have reasury has allotted bonds to us in the amount of-
				\$	4
Payment a	at par for	the secu	rities allotted wil	l be made by a like	face amount of 21/2 percent Treasury Bonds of 1961
Amou	int submitt	ted as d	eposit with subsc	eription	\$
attached s Bonds of	supplement 1961 to con	ary instr mplete p	ructions below. I sayment of amount	f allotment exceeds at allotted will be a	
					\$
1					\$
To be	e delivered	by			\$ <u>\$</u>
7	Total				\$
Pay the	accrued in	nterest (1,000) as follows:	t to our reserve account
			☐ By check	☐ By cred	t to our reserve account
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(For REC	BEARER I		e only reverse side)		spose of securities issued, as follows: Deliver over the counter to the undersigned
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Denomi- nation	Face amou	bonds—use	e only reverse side)	1 2 2 3 4 5 5	Deliver over the counter to the undersigned Hold in safekeeping (for member bank only) Hold as collateral for Treasury Tax and Loan Acco. Ship to the undersigned
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indicated above.

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Federal Reserve Bank of St. Louis

SCHEDULE FOR ISSUE OF REGISTERED BONDS DESIRED

THEF MEATH FOR USE OF ESDERAR SESERVE PARK OF SHW YORK,

(Names and addresses must be printed or typewritten)

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

office addresses for mailing interest checks	(Indicate number of bonds desired in each denomination)							
000	Par amount desired	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,0	
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io (lamma tag)	ove, for \$					120X5 11		
Y 15, 1968	1 23, 1960, DUE, MA	INNY GR	r.A.d.			140		
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2.	***************************************				*/**********			
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deral Reserve Bank of St. Louis

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UNITED STATES OF AMERICA 3% PERCENT TREASURY BONDS OF 1968 DATED JUNE 23, 1960, DUE MAY 15, 1968

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			Over	Counter	G ₁₂
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xcess amount of 21/2% Treasu	ry Bonds of 1961 returned		T. 7	T. & L.	
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(par amount)

UNITED STATES OF AMERICA 3% PERCENT TREASURY BONDS OF 1968 DATED JUNE 23, 1960, DUE MAY 15, 1968 *

(par amount)

UNITED STATES OF AMERICA 3% PERCENT TREASURY BONDS OF 1968 DATED JUNE 23, 1960, DUE MAY 15, 1968