



FEDERAL RESERVE BANK
OF DALLAS

April 27, 2001

DALLAS, TEXAS
75265-5906

Notice 01-35

TO: The Chief Executive Officer of each
financial institution and others concerned
in the Eleventh Federal Reserve District

SUBJECT

**Slip-Sheet Amendments to Regulation K
(International Banking Operations);
Updated Indexes to Regulations**

DETAILS

The Board of Governors of the Federal Reserve System has published slip-sheet amendments to Regulation K (*International Banking Operations*), effective July 1, 2001.

ENCLOSURES

The slip sheet is enclosed. Also enclosed are updated indexes to the regulations, which reflect the recent amendments. Please insert them in the appropriate sections of your Regulations binder.

MORE INFORMATION

For more information regarding Regulation K, please contact Dick Burda, Banking Supervision Department, (713) 652-1503.

For additional copies, bankers and others are encouraged to use one of the following toll-free numbers in contacting the Federal Reserve Bank of Dallas: Dallas Office (800) 333-4460; El Paso Branch *Intrastate* (800) 592-1631, *Interstate* (800) 351-1012; Houston Branch *Intrastate* (800) 392-4162, *Interstate* (800) 221-0363; San Antonio Branch *Intrastate* (800) 292-5810.

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For additional copies of this Bank's notice, the Regulation K slip sheet, or the indexes to Regulations, contact the Public Affairs Department at (214) 922-5254. Also, copies of the notice and the indexes can be obtained by accessing District Notices on our web site at <http://www.dallasfed.org/banking/notices/index.html>.

INDEX TO REGULATIONS

Board of Governors of the Federal Reserve System

REGULATION	EFFECTIVE DATE
A Extensions of Credit by Federal Reserve Banks <i>Amendments to Regulation A</i>	August 1999 May 2000
B Equal Credit Opportunity	April 1998
Official Staff Commentary to Regulation B <i>Amendments to the Official Staff Commentary</i>	September 1996 February 1998
C Home Mortgage Disclosure	September 1998
Official Staff Commentary to Regulation C <i>Amendments to the Official Staff Commentary</i>	January 1996 February 1998
D Reserve Requirements of Depository Institutions <i>Amendments to Regulation D</i>	April 1997 December 2000
E Electronic Fund Transfers <i>Amendments to Regulation E</i>	May 1996 September 1998
Official Staff Commentary to Regulation E	May 1996
F Limitations on Interbank Liabilities	December 1992
G Disclosure and Reporting of CRA-Related Agreements	April 2001
H Membership of State Banking Institutions in the Federal Reserve System <i>Amendments to Regulation H</i>	September 1998 March 2000
I Issue and Cancellation of Capital Stock of Federal Reserve Banks	October 1998
J Collection of Checks and Wire Transfers of Funds by Federal Reserve Banks	January 1998
K International Banking Operations <i>Amendments to Regulation K</i>	October 1993 July 2001
L Management Official Interlocks	January 2000
M Consumer Leasing	September 1998
Official Staff Commentary to Regulation M <i>Amendments to the Official Staff Commentary</i>	March 1999 September 1998

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P Privacy of Consumer Financial Information	November 2000
Q Interest on Deposits	June 1993
R Rescinded	December 1996
S Reimbursement to Financial Institutions for Assembling or Providing Financial Records	July 1996
T Credit by Brokers and Dealers ^{1/}	April 1998
U Credit by Banks for the Purpose of Purchasing or Carrying Margin Stocks ^{1/}	April 1998
V <i>Repealed</i>	October 1996
X Borrowers of Securities Credit ^{1/}	April 1998
Y Bank Holding Companies and Change in Bank Control <i>Amendments to Regulation Y</i>	April 1997 March 2000
Z Truth in Lending <i>Amendments to Regulation Z</i>	November 1997 September 2000
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^{1/} Contained in Regulation T, U & X in volume 2 of the section entitled *Securities Credit Transactions*.

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Rules of Organization and Rules of Procedure <i>Amendments to Rules of Organization and Rules of Procedure</i>	May 1994 October 1999
T, U & X Securities Credit Transactions	April 1998
AA Unfair or Deceptive Acts or Practices	May 1992
Staff Guidelines on Regulation AA, Subpart B <i>Amendments to the Staff Guidelines</i>	January 1986 November 1986
BB Community Reinvestment	July 1997
CC Availability of Funds and Collection of Checks <i>Amendments to Regulation CC</i>	October 1997 December 1999
DD Truth in Savings <i>Amendments to Regulation DD</i>	November 1998 September 1999
Official Staff Commentary to Regulation DD <i>Amendments to the Official Staff Commentary</i>	August 1994 September 1998
EE Netting Eligibility for Financial Institutions <i>Amendments to Regulation EE</i>	March 1994 February 1996