



FEDERAL RESERVE BANK
OF DALLAS

ROBERT D. McTEER, JR.
PRESIDENT
AND CHIEF EXECUTIVE OFFICER

DALLAS, TEXAS
75265-5906

May 14, 1999

Notice 99-27

TO: The Chief Executive Officer of each
financial institution and others concerned
in the Eleventh Federal Reserve District

SUBJECT

**Revised Pamphlets for
Regulations H and I; Slip-Sheet Amendments to
Regulation Y**

DETAILS

The Board of Governors of the Federal Reserve System has published revised pamphlets for Regulation H (*Membership of State Banking Institutions in the Federal Reserve System*), effective October 1, 1998, and Regulation I (*Issue and Cancellation of Federal Reserve Capital Stock*), also effective October 1, 1998. In addition, the Board has published slip-sheet amendments to Regulation Y (*Bank Holding Companies and Change in Bank Control*), effective December 28, 1998.

ENCLOSURES

The revised pamphlets and the amendment slip sheet are enclosed. Please insert them in your Regulations binders.

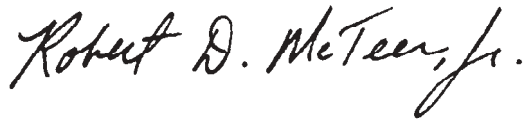
For additional copies, bankers and others are encouraged to use one of the following toll-free numbers in contacting the Federal Reserve Bank of Dallas: Dallas Office (800) 333-4460; El Paso Branch *Intrastate* (800) 592-1631, *Interstate* (800) 351-1012; Houston Branch *Intrastate* (800) 392-4162, *Interstate* (800) 221-0363; San Antonio Branch *Intrastate* (800) 292-5810.

MORE INFORMATION

For more information regarding Regulation H, please contact Daniel Kirkland at (214) 922-6256. For more information regarding Regulation I, please contact Claude Davis at (214) 922-5607. For more information regarding Regulation Y, please contact Rob Jolley at (214) 922-6071

For additional copies of this Bank's notice, contact the Public Affairs Department at (214) 922-5254.

Sincerely yours,

A handwritten signature in black ink that reads "Robert D. McTeer, Jr." The signature is written in a cursive style with a prominent initial 'R' and a trailing flourish.