



FEDERAL RESERVE BANK
OF DALLAS

ROBERT D. McTEER, JR.
PRESIDENT
AND CHIEF EXECUTIVE OFFICER

DALLAS, TEXAS
75265-5906

February 26, 1999

Notice 99-12

TO: The Chief Executive Officer of each financial institution and others concerned in the Eleventh Federal Reserve District

SUBJECT

**Revised Pamphlets for
Regulations C and M; Slip-Sheet Amendments for
Regulations D, K, and O**

DETAILS

The Board of Governors of the Federal Reserve System has published revised pamphlets for Regulation C (*Home Mortgage Disclosure*), effective September 24, 1998, and Regulation M (*Consumer Leasing*), also effective September 24, 1998.

In addition, the Board has published slip-sheet amendments for Regulation D (*Reserve Requirements of Depository Institutions*), effective December 1998; Regulation K (*International Banking Operations*), effective November 1998; and Regulation O (*Loans to Executive Officers, Directors, and Principal Shareholders of Member Banks*), effective November 1998.

ENCLOSURES

The revised pamphlets and slip-sheet amendments are enclosed. Also, we are enclosing revised indexes for the regula-

For additional copies, bankers and others are encouraged to use one of the following toll-free numbers in contacting the Federal Reserve Bank of Dallas: Dallas Office (800) 333-4460; El Paso Branch *Intrastate* (800) 592-1631, *Interstate* (800) 351-1012; Houston Branch *Intrastate* (800) 392-4162, *Interstate* (800) 221-0363; San Antonio Branch *Intrastate* (800) 292-5810.

tions. Please insert the pamphlets, slip-sheet amendments, and the indexes in the appropriate sections of your Regulations binders.

MORE INFORMATION

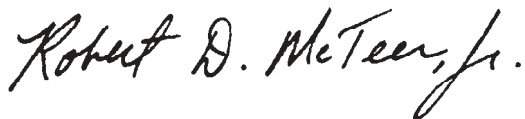
For more information regarding Regulation C and Regulation M, please contact Eugene Coy at (214) 922-6201.

For more information regarding Regulation D, please contact this Bank's Reserve and Risk Management Division at (214) 922-5646. Depository institutions in the El Paso territory should contact the Reserve Maintenance Division in the El Paso Office at (915) 521-8213. Depository institutions in the Houston territory should contact the Reserve Maintenance Division in the Houston Office at (713) 652-1538. Depository institutions in the San Antonio territory should contact the Reserve Maintenance Division in the San Antonio Office at (210) 978-1426.

For more information regarding Regulation K, please contact Dick Burda at (713) 652-1503. For more information regarding Regulation O, please contact Jane Anne Schmoker at (214) 922-5101.

For additional copies of this Bank's notice, the slip-sheet amendments, or the indexes, contact the Public Affairs Department at (214) 922-5254.

Sincerely yours,

A handwritten signature in black ink that reads "Robert D. McTeer, Jr." The signature is written in a cursive style with a large, prominent "R" and "M".