FEDERAL RESERVE BANK OF DALLAS DALLAS, TEXAS 75222

Circular No. 74-135 May 20, 1974

To All Banks in the Eleventh Federal Reserve District:

We are advised that the Morgan Guaranty International Bank of Houston, Houston, Texas, a primary organization located in the territory served by the Houston Branch opened for business April 10, 1974. The fractional transit number of the new Edge Act Corporation is 35-590 1130.

Yours very truly,

P. E. Coldwell

President