

FEDERAL RESERVE BANK OF DALLAS

FISCAL AGENT OF THE UNITED STATES

DALLAS, TEXAS 75222

Circular No. 73-264
October 18, 1973

To All Banking Institutions and Others Concerned
in the Eleventh Federal Reserve District:

Enclosed is a revision of appendices B and C of this Bank's Bulletin 14 which results from the recent issuance of regulations by the Federal Home Loan Bank Board making Consolidated Federal Home Loan Bank Bonds and Notes eligible for deposit in book-entry form and for transfer over the Federal Reserve wire network.

Additional copies of this revision are available upon request.

Yours very truly,

P. E. Coldwell

President

Enclosure

APPENDIX A

Subpart O of Treasury Department Circular No. 300, 31 C.F.R. 306, issued by the United States Treasury Department on March 15, 1973, is enclosed herewith.

APPENDIX B

This Appendix contains a list of the Federal Agencies that have issued a book-entry regulation substantially in the form of Subpart O of Treasury Department Circular No. 300, and whose securities are issued and maintained by this Bank in book-entry form pursuant to such regulation. Each entry for an Agency gives the citation of its book-entry regulation and indicates the securities issued by that Agency which are authorized to be issued and maintained in book-entry form.

1. United States Postal Service (39 C.F.R. 761) issued August 16, 1972.
Any obligation of the Postal Service issued under 39 U. S. C. § 2005.

2. Farm Credit Administration (12 C.F.R. 615), issued October 26, 1972.
Consolidated Federal Farm Loan Bonds
Consolidated Federal Intermediate Credit Bank Debentures
Consolidated Debentures of the Banks for Cooperatives
Systemwide Notes, Bonds, or Debentures
3. Federal Home Loan Bank Board (12 C.F.R. 506a) issued September 14, 1973.
Consolidated bonds and consolidated notes of the Federal Home Loan Banks issued by the Federal Home Loan Bank Board under the Federal Home Loan Bank Act, as amended.

APPENDIX C

This Appendix correlates the section headings of Subpart O to the corresponding section number references in the book-entry regulations of various Federal Agencies.

	Subpart O	Farm Credit Admins- tration (12CFR615)	U.S. Postal Service (39CFR761)	Federal Home Loan Bank Board (12CFR506a)
Definition of terms	§306.115	§615.5450	§761.1	§506a.1
Authority of Reserve Banks	§306.116	§615.5455	§761.2	§506a.2
Scope and effect of book-entry procedure ...	§306.117	§615.5460	§761.3	§506a.3
Transfer and pledge	§306.118	§615.5465	§761.4	§506a.4
Withdrawal of Treasury securities	§306.119	§615.5470	§761.5	§506a.5
Delivery of Treasury securities	§306.120	§615.5475	§761.6	§506a.6
Registered bonds and notes	§306.121		§761.7	§506a.7
Servicing book-entry Treasury securities; payment of interest, payment at maturity or on call	§306.122	§615.5480	§761.8	§506a.8