

FEDERAL RESERVE BANK OF DALLAS

DALLAS, TEXAS 75222

Circular No. 69-192

July 31, 1969

FORM G-3
STATEMENT OF PURPOSE

To the Regulation G Registrant Addressed:

In connection with the requirements of Regulation G, Securities Credit by Persons Other Than Banks, Brokers, or Dealers, as revised effective July 8, 1969, we are enclosing samples of the revised Form G-3, "Statement of Purpose of an Extension of Credit Secured by Margin Securities by a Person Subject to Registration Under Regulation G," for use in reproducing or obtaining from private printers your supply of the form in exact duplicate.

The revised Form G-3, Rev. 6-69, is for immediate use or, if desired, existing stocks of the old form may continue to be used with appropriate overprinting for OTC Margin Stocks for one year from date of this letter in accordance with instructions contained in our Circular 69-167 dated July 7, 1969.

If you have any questions concerning the form, we shall be glad to answer them.

Yours very truly,

P. E. Coldwell

President

Enclosures (4)

BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM

STATEMENT OF PURPOSE OF AN EXTENSION OF CREDIT SECURED BY MARGIN
SECURITIES BY A PERSON SUBJECT TO REGISTRATION UNDER REGULATION G
(FEDERAL RESERVE FORM G-3)

A FALSE OR DISHONEST STATEMENT ON THIS FORM
MAY BE PUNISHABLE BY FINE OR IMPRISONMENT
(U.S. CODE, TITLE 15, SECTION 78ff AND TITLE 18, SECTION 1001)

Instructions:

- (1) Please print or type (if space is inadequate attach separate sheet).
- (2) The term "margin security" is defined in § 207.2(d) of Regulation G. See also § 207.2(e).
- (3) Part I (3) and (4) need be filled in only if the purpose of the credit described in Part I (1) is other than to purchase or carry margin securities.
- (4) In Part II "source of valuation" need be filled in only if such source is other than regularly published information in journal of general circulation.
- (5) Part II need not be completed in the case of a credit of \$5,000 or less which is not for the purpose of purchasing or carrying margin securities. However, in such cases, Part I must be completed as if Part II were completed.

PART I (to be completed by customer(s))

(1) The purpose of this credit in the amount of \$....., secured in whole or in part by the margin securities listed in Part II (A) and (B) is (describe in detail)

.....
.....

(2), has outstanding, or has agreed to extend, to the undersigned, the following credits in addition to the credit described on this form (itemize and describe briefly, including amounts and collateral if any). If none, so state

.....

(3) Is any of the collateral listed in Part II (A) or (B) to be delivered, or has any such collateral been delivered, from a bank, broker, dealer, or person other than the undersigned? Yes No
If yes, from whom? Against payment? Yes No

(4) Has any of the collateral listed in Part II (A) or (B) been owned less than six months? Yes No If yes, identify all such collateral so owned.

.....

The undersigned has (have) read this form and hereby certifies and affirms that to the best of my (our) knowledge and belief the information contained therein is true, accurate, and complete.

SIGNED	SIGNED
(Manual signature)	(Manual signature)
(Date)	(Date)
.....
(Print or type name)	(Print or type name)

PART II (to be completed by person extending credit)

(A) Collateral consisting of margin securities, other than debt securities convertible into margin securities. The loan value of such securities under the current Supplement to Regulation G is per cent.

No. of shares	Itemize separately by issue	Market price per share	Source of valuation	Total market price per issue

(B) Collateral consisting of debt securities convertible into margin securities. The loan value of such securities under the current Supplement to Regulation G is per cent.

Par value	Itemize separately by issue	Market price	Source of valuation	Total market price per issue

(C) Other collateral.

Describe briefly (itemize where 10 per cent or more)	Market value	Source of valuation	Good faith loan value

The undersigned, a person subject to registration under Regulation G, is aware that this credit secured by margin securities may be subject to Regulation G, has read this form, has accepted the customer's statement on Part I in good faith as defined below*, and hereby certifies and affirms that to the best of his knowledge and belief all the information contained therein is true, accurate, and complete.

Date

SIGNED

(Manual signature)

.....
(Print or type name and title)

* Regulation G requires that the customer's statement on this form be accepted by the person extending the credit in good faith. Good faith requires that such person (1) must be alert to the circumstances surrounding the credit, and (2) if he has any information which would cause a prudent man not to accept the statement without inquiry, has investigated and is satisfied that the statement is truthful. Among the facts which would require such investigation are receipt of the statement through the mail or from a third party.

THIS FORM MUST BE RETAINED BY THE PERSON EXTENDING THE CREDIT FOR AT LEAST THREE YEARS AFTER THE TERMINATION OF THIS CREDIT