To The Addressee Hereof:

CLOSING OF SUBSCRIPTION BOOKS

RECONSTRUCTION FINANCE CORPORATION
1 PER CENT NOTES DUE JULY 1, 1942.

The Secretary of the Treasury has announced that the subscription books for the above issue will close at the close of business Tuesday, October 31, 1939.

Any subscription addressed to a Federal Reserve Bank or Branch, or to the Treasury Department and placed in the mail before twelve o'clock midnight, October 31, as evidenced by Post Office cancellation will be considered a timely subscription.

FEDERAL RESERVE BANK OF CHICAGO
Fiscal Agent of the United States