FOURTH LIBERTY LOAN
EXCHANGE OF COUPON BONDS FOR REGISTERED BONDS

TO THE BANK OR TRUST COMPANY ADDRESSED:

We are now prepared to receive Fourth Liberty Loan Coupon Bonds to be exchanged for Registered Bonds. For this purpose list Coupon Bonds on Form 1031; also instructions for registration. Send the bonds to us by registered mail, together with your Chicago draft to cover postage and insurance charges, in accordance with the instructions contained in Form 314. Send us under separate cover notice of shipment on Form 1028B, in order that we may effect insurance.

Copies of the forms mentioned above have been sent to all of the banks and trust companies in this district in connection with the handling of the same operation on former loans. Additional copies will be furnished upon request, in which request the form numbers and quantity desired should be specified.

FEDERAL RESERVE BANK OF CHICAGO

Government Bond Department
F E D E R A L  R E S E R V E  B A N K  O F  C H I C A G O
GOVERNMENT BOND DEPARTMENT

DATE

PLEASE RETURN THIS FORM TO AUDITING DEPARTMENT, P. O. BOX 805, CHICAGO, ILL.

WE ENCLOSE HEREWITH THE FOLLOWING UNITED STATES 4% REGISTERED BONDS, THE FIRST LIBERTY LOAN OF 1917, CONVERTED; IF FOUND CORRECT PLEASE SIGN AND RETURN THIS FORM AT ONCE:

<table>
<thead>
<tr>
<th>QUANTITY</th>
<th>DENOMINATION</th>
<th>VALUE</th>
</tr>
</thead>
</table>

Digitized for FRASER
https://fraser.stlouisfed.org
Federal Reserve Bank of St. Louis