

Investment Status Definition Key

Full investment outstanding: Treasury's full investment is still outstanding

Redeemed – institution has repaid Treasury's investment

Sold – by auction, an offering, or through a restructuring

Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)

In full – all of Treasury's investment amount

In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or

Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department

Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs

For Period Ending October 16, 2019

CAPITAL PURCHASE PROGRAM

USI Number	Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ⁴	Capital Repayment / Disposition / Auction ¹⁵				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
											Amount	(Fee) ¹	Shares	Avg. Price			Wt Amount	Wt Shares
UST0369	11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
UST0369		1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2010						\$12,000,000.00		12,000	\$1,000.00				
UST0369		1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011												\$326,576.00	231,782
UST0455	8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding								
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009		\$6,000,000.00											
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	9/11/2011						\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
UST0002	102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding								
UST0002		1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013						\$8,000,000.00		16,369	\$488.73	(\$8,369,000.00)			
UST0292	11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding								
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/2010						\$111,000,000.00		111,000	\$1,000.00				
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	3/9/2011												\$3,750,000.00	837,947
UST0669	8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding								
UST0669		1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/2009						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants not outstanding								
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013						\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014							(\$50,000.00)						
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014						\$150,621.36		536	\$281.01	(\$385,378.64)			
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014							(\$1,506.21)						
UST0402	8,14,44	ADBANC, INC.	OGALLALA	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding								
UST0402		ADBANC, INC.	OGALLALA	NE	7/21/2011						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
UST0378	8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding								
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/19/2013						\$877,729.70		893	\$982.90	(\$15,270.30)			
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013						\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	9/12/2013													
UST0644	104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	2/6/2009	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding								
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012						\$208,870.74		234	\$892.61	(\$25,129.26)			
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012						\$4,058,697.67		4,547	\$892.61	(\$488,302.33)			
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013							(\$42,675.67)						
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/26/2013							(\$7,324.33)						
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014												\$2,370,908.26	175,772
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	6/26/2009	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding								
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2013												\$94,153.69	101
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	3/29/2013						\$2,856,437.46		2,986	\$956.61	(\$129,562.54)		\$44,746.31	48
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013							(\$25,000.00)						
UST0311	11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/19/2008	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding								
UST0311		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009						\$26,918,000.00		26,918	\$1,000.00			\$900,000.00	173,069
UST0311		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009													
UST1253	14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding								
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013						\$5,626,575.00		7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
UST1253	8,137	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2013							(\$90,025.20)						
UST1153		ALLIED FIRST BANCORP, INC.	OSWEGO	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$0.00	\$1,453,753.00	Sold, in full; warrants not outstanding								
UST1153		ALLIED FIRST BANCORP, INC.	OSWEGO	IL	12/28/2016						\$1,044,000.00		3,652	\$285.87	(\$2,608,000.00)			
UST0885	8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						\$280,115.76		344	\$814.29	(\$63,884.24)			
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/19/2012						\$6,559,920.24		8,056	\$814.29	(\$1,496,079.76)			
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/2012						\$50,160,264.00		61,600	\$814.29	(\$11,439,736.00)		\$3,291,750.00	3,500
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	11/16/2012							(\$570,003.00)						
UST0515	8,14,45	AMB FINANCIAL CORPORATION	MUNSTER	IN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding								
UST0515		AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011						\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
UST0766	8,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding								
UST0766		AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011						\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
UST0232	11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/6/2009	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding								
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009						\$3,388,890,000.00		3,388,890	\$1,000.00				
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009												\$340,000,000.00	24,264,129
UST0870	8,11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding								
UST0870		AMERICAN PREMIER BANCORP	ARCADIA	CA	1/26/2011						\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
UST0074	8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	10/9/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding								
UST0074		AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/2/2011						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300</

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012					\$280,115.76	344	\$814.29	(\$63,884.24)				
UST0021		BANK OF AMERICA	CHARLOTTE	NC	3/9/2010											\$305,913,040.28	121,792,790
UST0458	8,14	BANK OF COMMERCE	CHARLOTTE	NC	1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding							
UST0458		BANK OF COMMERCE	CHARLOTTE	NC	11/30/2012						\$2,502,000.00	3,000	\$834.00	(\$498,000.00)		\$100,100.00	150
UST0458		BANK OF COMMERCE	CHARLOTTE	NC	11/12/2013												
UST0001	44	BANK OF COMMERCE HOLDINGS	REDDING	CA	11/14/2008	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding			(\$25,000.00)				
UST0001		BANK OF COMMERCE HOLDINGS	REDDING	CA	9/27/2011						\$17,000,000.00	17,000	\$1,000.00				
UST0001		BANK OF COMMERCE HOLDINGS	REDDING	CA	10/26/2011											\$125,000.00	405,405
UST0876	8	BANK OF GEORGE	LAS VEGAS	NV	3/13/2009	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding							
UST0876		BANK OF GEORGE	LAS VEGAS	NV	10/21/2013						\$955,240.00	2,672	\$357.50	(\$1,716,760.00)		\$23,709.00	134
UST0876		BANK OF GEORGE	LAS VEGAS	NV	16/2/14								(\$25,000.00)				
UST0127	11	BANK OF MARIN BANCORP	NOVATO	CA	12/5/2008	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding							
UST0127		BANK OF MARIN BANCORP	NOVATO	CA	3/31/2009						\$28,000,000.00	28,000	\$1,000.00				
UST0127		BANK OF MARIN BANCORP	NOVATO	CA	11/23/2011											\$1,703,984.00	154,908
UST0015	11	BANK OF NEW YORK MELLON	NEW YORK	NY	10/29/2008	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding							
UST0015		BANK OF NEW YORK MELLON	NEW YORK	NY	6/17/2009						\$3,000,000,000.00	3,000,000	\$1,000.00				
UST0015		BANK OF NEW YORK MELLON	NEW YORK	NY	8/5/2009											\$136,000,000.00	14,516,129
UST1008	105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	4/17/2009	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding							
UST1008		BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	7/16/2014												
UST0130	11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12/12/2008	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding		13,179	\$250.00	(\$9,884,250.00)			
UST0130		BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	11/4/2009						\$75,000,000.00	75,000	\$1,000.00				
UST0130		BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	11/24/2009											\$2,650,000.00	379,811
UST0503	8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	13/30/2009	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding							
UST0503		BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	4/24/2014						\$12,639,000.00	12,639	\$1,000.00			\$632,000.00	632
UST0461	8,14,44	BANKFIRST CAPITAL CORPORATION	MACON	MS	1/23/2009	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding							
UST0461		BANKFIRST CAPITAL CORPORATION	MACON	MS	9/8/2011						\$15,500,000.00	15,500	\$1,000.00			\$775,000.00	775
UST0494	8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	2/13/2010	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding							
UST0494		BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11/8/2012						\$900,000.00	1,000	\$900.00	(\$100,000.00)		\$21,880.50	50
UST0494		BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	1/11/2013								(\$9,000.00)				
UST0494		BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	3/26/2013								(\$16,000.00)				
UST0063		BANNER CORPORATIONBANNER BANK	WALLA WALLA	WA	11/21/2008	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding							
UST0063		BANNER CORPORATIONBANNER BANK	WALLA WALLA	WA	4/23/2012						\$109,717,680.00	124,000	\$884.82	(\$14,282,320.00)		\$134,201.00	243,998
UST0572	8,14,44	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	2/6/2009	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding							
UST0572		BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	7/28/2011						\$795,000.00	795	\$1,000.00			\$40,000.00	4
UST0256	12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	11/6/2009	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding							
UST0256		BAR HARBOR BANKSHARES	BAR HARBOR	ME	2/24/2010						\$18,751,000.00	18,751	\$1,000.00			\$250,000.00	62,455
UST0256		BAR HARBOR BANKSHARES	BAR HARBOR	ME	7/28/2010												
UST0012	11	BBAT CORP.	WINSTON-SALEM	NC	11/14/2008	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding							
UST0012		BBAT CORP.	WINSTON-SALEM	NC	6/17/2009						\$3,133,640,000.00	3,134	\$1,000,000.00				
UST0012		BBAT CORP.	WINSTON-SALEM	NC	7/22/2009											\$67,010,401.86	13,902,573
UST1084	8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL	4/3/2009	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding							
UST1084		BCB HOLDING COMPANY, INC.	THEODORE	AL	7/1/2014						\$1,706,000.00	1,706	\$1,000.00			\$85,000.00	85
UST0294	11	BCSB BANCORP, INC.	BALTIMORE	MD	12/23/2008	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding							
UST0294		BCSB BANCORP, INC.	BALTIMORE	MD	1/26/2011						\$10,800,000.00	10,800	\$1,000.00				
UST0294		BCSB BANCORP, INC.	BALTIMORE	MD	4/19/2013											\$1,442,000.00	183,465
UST0416	8,11,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding							
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7/6/2011						\$1,500,000.00	1,500	\$1,000.00				
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	1/5/2011						\$1,500,000.00	1,500	\$1,000.00				
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	3/7/2012						\$1,500,000.00	1,500	\$1,000.00				
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6/6/2012						\$1,200,000.00	1,200	\$1,000.00				
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6/27/2012						\$300,000.00	300	\$1,000.00			\$300,000.00	300
UST1154	8,11,14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding							
UST1154		BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12/28/2011						\$2,892,000.00	2,892	\$1,000.00			\$145,000.00	145
UST0200	11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	12/19/2008	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding							
UST0200		BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	5/27/2009						\$40,000,000.00	40,000	\$1,000.00				
UST0200		BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	6/24/2009											\$1,040,000.00	226,330
UST0662	8,14,44	BERN BANCSHARES, INC.	BERN	KS	21/3/2009	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding							
UST0662		BERN BANCSHARES, INC.	BERN	KS	9/1/2011						\$985,000.00	985	\$1,000.00			\$50,000.00	5
UST0450	8,14,18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding							
UST0450		BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	12/18/2009												
UST0450		BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	7/28/2011						\$3,379,000.00	3,379	\$1,000.00			\$82,000.00	82
UST1141	15,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding							
UST1141		BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	2/7/2013						\$2,532,140.00	2,600,000	\$0.97	(\$67,860.00)		\$64,158.97	64,000
UST1141		BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	2/8/2013						\$3,700,820.00	3,800,000	\$0.97	(\$99,180.00)		\$140,347.75	140,000
UST1141		BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	3/26/2013								(\$62,329.60)				
UST0789	8	BLACKHAWK BANCORP, INC.	BELOIT	WI	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding							
UST0789		BLACKHAWK BANCORP, INC.	BELOIT	WI	10/29/2012						\$186,550.00	205	\$910.00	(\$18,450.00)			
UST0789		BLACKHAWK BANCORP, INC.	BELOIT	WI	10/31/2012						\$6,913,450.00	9,795	\$910.00	(\$881,550.00)		\$470,250.00	500
UST0789		BLACKHAWK BANCORP, INC.	BELOIT	WI	11/1/2013								(\$91,000.00)				
UST1014	8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	5/22/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding							
UST1014		BLACKRIDGE FINANCIAL, INC.	FARGO	ND	6/27/2012						\$2,250,000.00	2,250	\$1,000.00				
UST1014		BLACKRIDGE FINANCIAL, INC.	FARGO	ND	9/12/2012						\$2,750,000.00	2,750	\$1,000.00			\$250,000.00	250
UST0612	8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	3/6/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding							
UST0612		BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	10/29/2012						\$19,630.00	26	\$755.00	(\$6,370.00)			
UST0612		BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	10/31/2012						\$9,040,370.00	11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
UST0612		BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	1/11/2013								(\$90,600.00)				
UST0850	8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently Not Collectible							
UST0850		BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	21/2/2012											(\$5,000,000.00)	
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	12/5/2008	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,264,901.65	Sold, in full; warrants not outstanding							
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	10/18/2013						\$3,177,232.50	3,250	\$977.61	(\$72,767.50)			
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	10/21/2013						\$18,085,785.00	18,500	\$977.61	(\$414,215.00)			
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	1/6/2014								(\$212,630.18)				
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	1/7/2015											\$3,066.00	130,977
UST0926	8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	4/17/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding							
UST0926		BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	8/30/2013						\$7,500,000.						

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						\$280,115.76		344	\$814.29		(\$63,884.24)			
UST0324		C&F FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011						\$10,000,000.00		10,000	\$1,000.00					
UST0324		C&F FINANCIAL CORPORATION	WEST POINT	VA	4/11/2012						\$10,000,000.00		10,000	\$1,000.00					
UST0324		C&F FINANCIAL CORPORATION	WEST POINT	VA	5/14/2014												\$2,303,180.00		167,504
UST0314	8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/23/2008	Preferred Stock w/ Exercised Warrants		\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
UST0314		CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/18/2009			\$4,640,000.00											
UST0314		CACHE VALLEY BANKING COMPANY	LOGAN	UT	7/14/2011							\$9,407,000.00	9,407	\$1,000.00			\$238,000.00		238
UST0300	125	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	1/9/2009	Preferred Stock w/ Warrants		\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding								
UST0300		CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	3/4/2011							\$38,000,000.00	44,000	\$863.64		(\$6,000,000.00)			
UST0485	8,14,44	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	2/27/2009	Preferred Stock w/ Exercised Warrants		\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding								
UST0485		CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	9/15/2011							\$4,000,000.00	4,000	\$1,000.00			\$200,000.00		200
UST0418	8,11,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	1/23/2009	Preferred Stock w/ Exercised Warrants		\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding								
UST0418		CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	12/8/2010							\$3,300,000.00	3,300	\$1,000.00			\$165,000.00		165
UST0432	8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	1/23/2009	Preferred Stock w/ Exercised Warrants		\$1,037,000.00	\$0.00	\$1,604,019.48	Redeemed, in full; warrants not outstanding						\$52,000.00		52
UST0432		CALVERT FINANCIAL CORPORATION	ASHLAND	MO	2/17/2016							\$1,037,000.00	1,037	\$1,000.00					
UST0219	8,130	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	1/23/2009	Preferred Stock w/ Exercised Warrants		\$4,656,000.00	\$0.00	\$5,285,163.67	Sold, in full; warrants not outstanding								
UST0219		CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	12/23/2015							\$4,656,000.00	24,445,000	\$0.20		\$233,000.00			
UST0307	8,11,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	12/23/2008	Preferred Stock w/ Exercised Warrants		\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding								
UST0307		CAPITAL BANCORP, INC.	ROCKVILLE	MD	1/23/2010							\$4,700,000.00	4,700	\$1,000.00			\$235,000.00		235
UST0061	39	CAPITAL BANK CORPORATION	RALEIGH	NC	12/12/2008	Preferred Stock w/ Warrants		\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding								
UST0061		CAPITAL BANK CORPORATION	RALEIGH	NC	1/28/2011							\$41,279,000.00	41,279	\$1,000.00					
UST1082	8,128	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	4/10/2009	Preferred Stock w/ Exercised Warrants		\$5,100,000.00	\$0.00	\$2,764,934.40	Sold, in full; warrants not outstanding								
UST1082		CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10/2/2015							\$2,455,328.00	1,227,664	\$2.00		(\$2,644,672.00)			
UST0022	11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	11/14/2008	Preferred Stock w/ Warrants		\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding								
UST0022		CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	6/17/2009							\$3,555,199,000.00	3,555,199	\$1,000.00			\$146,500,064.55		12,657,960
UST0022		CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	12/9/2009														
UST0064	8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	12/23/2008	Preferred Stock w/ Exercised Warrants		\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding								
UST0064		CAPITAL PACIFIC BANCORP	PORTLAND	OR	1/18/2012							\$247,727.04	284	\$938.36		(\$16,272.96)			
UST0064		CAPITAL PACIFIC BANCORP	PORTLAND	OR	1/18/2012							\$3,505,712.96	3,736	\$938.36		(\$230,287.04)		\$169,042.00	200
UST0064		CAPITAL PACIFIC BANCORP	PORTLAND	OR	1/11/2013														
UST1257	14,15,45	CARDINAL BANCORP II, INC.	WASHINGTON	MO	10/23/2009	Subordinated Debentures w/ Exercised Warrants		\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding								
UST1257		CARDINAL BANCORP II, INC.	WASHINGTON	MO	9/8/2011							\$6,251,000.00	6,251,000	\$1.00			\$313,000.00		313,000
UST0338		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	1/9/2009	Preferred Stock w/ Warrants		\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding								
UST0338		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/20/2013							\$14,525,843.40	15,534	\$935.10		(\$1,008,156.60)			
UST0338		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/21/2013							\$435,756.60	466	\$935.10		(\$30,243.40)			
UST0338		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	3/26/2013											(\$149,616.00)			
UST0338		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	4/19/2013												\$1,800,000.00		357,675
UST0597		CAROLINA TRUST BANK	LINCOLNTON	NC	2/6/2009	Preferred Stock w/ Warrants		\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding								
UST0597		CAROLINA TRUST BANK	LINCOLNTON	NC	11/30/2012							\$3,412,000.00	4,000	\$853.00		(\$568,000.00)			
UST0597		CAROLINA TRUST BANK	LINCOLNTON	NC	1/11/2013											(\$34,120.00)			
UST0597		CAROLINA TRUST BANK	LINCOLNTON	NC	3/26/2013											(\$15,880.00)			
UST0597		CAROLINA TRUST BANK	LINCOLNTON	NC	6/11/2013												\$19,132.00		86,957
UST0591	11	CARROLLTON BANCORP	BALTIMORE	MD	2/13/2009	Preferred Stock w/ Warrants		\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding								
UST0591		CARROLLTON BANCORP	BALTIMORE	MD	4/19/2018							\$9,201,000.00	9,201	\$1,000.00			\$213,594.16		205,379
UST0413	9,11,36	CARVER BANCORP, INC.	NEW YORK	NY	1/16/2009	Preferred Stock		\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding								
UST0413		CARVER BANCORP, INC.	NEW YORK	NY	8/27/2010							\$18,980,000.00	18,980	\$1,000.00					
UST0065		CASCADE FINANCIAL CORPORATION	EVERETT	WA	11/21/2008	Preferred Stock w/ Warrants		\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding								
UST0065		CASCADE FINANCIAL CORPORATION	EVERETT	WA	6/30/2011							\$16,250,000.00	38,970	\$416.99		(\$22,720,000.00)			
UST0103	11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	1/25/2008	Preferred Stock w/ Warrants		\$258,000,000.00	\$0.00	\$329,874,444.95	Redeemed, in full; warrants not outstanding								
UST0103		CATHAY GENERAL BANCORP	LOS ANGELES	CA	3/20/2013							\$129,000,000.00	129,000	\$1,000.00					
UST0103		CATHAY GENERAL BANCORP	LOS ANGELES	CA	9/30/2013							\$129,000,000.00	129,000	\$1,000.00					
UST0103		CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/9/2013												\$13,107,778.30		1,846,374
UST0878	8,14,18,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	2/27/2009	Preferred Stock w/ Exercised Warrants		\$3,900,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding								
UST0878		CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	12/22/2009			\$3,500,000.00											
UST0878		CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	7/21/2011							\$6,500,000.00	6,500	\$1,000.00			\$263,000.00		263
UST1204	8,57,97	CB HOLDING CORP.	ALEDO	IL	5/29/2009	Preferred Stock w/ Exercised Warrants		\$4,114,000.00	\$0.00	\$271,579.53	Currently Not Collectible								
UST1204		CB HOLDING CORP.	ALEDO	IL	10/14/2011												(\$4,114,000.00)		
UST0764	8,18	CBB BANCORP	CARTERSVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants		\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding								
UST0764		CBB BANCORP	CARTERSVILLE	GA	12/29/2009			\$1,753,000.00											
UST0764		CBB BANCORP	CARTERSVILLE	GA	11/28/2012							\$1,268,825.60	1,360	\$932.96		(\$91,174.40)			
UST0764		CBB BANCORP	CARTERSVILLE	GA	11/29/2012							\$2,831,259.86	3,037	\$932.26		(\$205,740.14)		\$115,861.34	132
UST0764		CBB BANCORP	CARTERSVILLE	GA	1/11/2013											(\$32,969.92)			
UST0764		CBB BANCORP	CARTERSVILLE	GA	3/26/2013											(\$363.42)			
UST0941	8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	3/27/2009	Preferred Stock w/ Exercised Warrants		\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding								
UST0941		CBS BANC-CORP.	RUSSELLVILLE	AL	8/7/2012														
UST0941		CBS BANC-CORP.	RUSSELLVILLE	AL	8/9/2012							\$823,304.00	1,020	\$905.20		(\$96,696.00)		\$287,213.85	315
UST0941		CBS BANC-CORP.	RUSSELLVILLE	AL	8/10/2012							\$21,073,056.00	23,280	\$905.20		(\$2,206,944.00)		\$686,313.24	756
UST0941		CBS BANC-CORP.	RUSSELLVILLE	AL	9/11/2012													\$131,297.76	144
UST0192	143,146	CECIL BANCORP, INC.	ELKTON	MD	12/23/2008	Preferred Stock w/ Warrants		\$11,560,000.00	\$0.00	\$1,396,988.89	Exited bankruptcy/Receivership								
UST0192		CECIL BANCORP, INC.	ELKTON	MD	6/30/2017												(\$11,560,000.00)		
UST0192		CECIL BANCORP, INC.	ELKTON	MD	10/26/2017												\$880,000.00		
UST0647	8	CEDARSTONE BANK	LEBANON	TN	2/6/2009	Preferred Stock w/ Exercised Warrants		\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding								
UST0647		CEDARSTONE BANK	LEBANON	TN	11/20/2013							\$3,564,000.00	3,564	\$1,000.00			\$178,000.00		178
UST0304	44	CENTER BANCORP, INC.	UNION	NJ	1/9/2009	Preferred Stock w/ Warrants		\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding								
UST0304		CENTER BANCORP, INC.	UNION	NJ	9/15/2011							\$10,000,000.00	10,000	\$1,000.00					
UST0304		CENTER BANCORP, INC.	UNION	NJ	12/7/2011												\$245,000.00		86,705
UST0132	11,59	CENTER FINANCIAL CORPORATION / BBNBANCORP, INC.	LOS ANGELES	CA	12/12/2008	Preferred Stock w/ Warrants		\$55,000,000.00	\$0.00	\$65,855,083.33	Redeemed, in full; warrants not outstanding								
UST0132		CENTER FINANCIAL CORPORATION / BBNBANCORP, INC.	LOS ANGELES	CA	6/27/2012							\$55,000,000.00	55,000	\$1,000.00			\$1,115,500.00		350,767
UST0132		CENTER FINANCIAL CORPORATION / BBNBANCORP, INC.	LOS ANGELES	CA	5/27/2015														
UST1034	8,14	CENTERBANK	MILFORD	OH	5/1/2009	Preferred Stock w/ Exercised Warrants		\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding								
UST1034		CENTERBANK	MILFORD	OH	10/29/2012							\$24,750.00	30	\$825.00		(\$5,250.00)			
UST103																			

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012							\$280,115.76		344	\$814.29	(\$63,884.24)			
UST1037		CHAMBERS BANCSHARES, INC.	DANVILLE	AR	5/29/2009	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full; warrants not outstanding									
UST1037		CHAMBERS BANCSHARES, INC.	DANVILLE	AR	4/1/2015														
UST1286	8	CHICAGO SHORE CORPORATION	CHICAGO	IL	7/31/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding	\$19,817,000.00		19,817,000	\$1.00			\$991,000.00	991,000	
UST1286		CHICAGO SHORE CORPORATION	CHICAGO	IL	3/14/2011								260	\$991.00			(\$2,340.00)		
UST1286		CHICAGO SHORE CORPORATION	CHICAGO	IL	3/17/2014								6,740	\$991.00			(\$60,660.00)	\$347,193.00	350
UST1286		CHICAGO SHORE CORPORATION	CHICAGO	IL	4/25/2014							(\$69,370.00)							
UST0247	23	CIT GROUP INC.	NEW YORK	NY	12/31/2008	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/Receivership									
UST0247		CIT GROUP INC.	NEW YORK	NY	12/10/2009														
UST0024	19,30	CITIGROUP INC.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.46	Redeemed, in full; warrants not outstanding							(\$2,330,000,000.00)		
UST0024		CITIGROUP INC.	NEW YORK	NY	12/10/2010										7,692,307,692	\$4.14		\$6,852,354,470.95	
UST0024		CITIGROUP INC.	NEW YORK	NY	1/31/2011													\$54,621,848.84	210,084,034
UST0419	11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1/16/2009	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding									
UST0419		CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	8/4/2010										26,440	\$1,000.00			
UST0419		CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	9/1/2010													\$400,000.00	194,794
UST0325	8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently Not Collectible									
UST0325		CITIZENS BANCORP	NEVADA CITY	CA	9/23/2011													(\$10,400,000.00)	
UST1205	8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	5/29/2008	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding									
UST1205		CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/7/2013													\$259,018.75	500
UST1205		CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/8/2013													\$387,028.12	750
UST1205		CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	3/26/2013														
UST0318	9,11,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	3/6/2009	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding									
UST0318		CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	8/13/2010														
UST0980	8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60	Sold, in full; warrants not outstanding									
UST0980		CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	6/29/2015													(\$839,688.00)	1200
UST0980		CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	8/6/2015													\$53,015.60	
UST0547	8,138	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	2/8/2009	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$0.00	\$4,980,258.54	Sold, in full; warrants not outstanding									
UST0547		CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	2/28/2017														
UST0164	8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding								(\$1,499,999.96)	
UST0164		CITIZENS COMMUNITY BANK	SOUTH HILL	VA	7/28/2011														
UST0339	11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	12/19/2008	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full; warrants not outstanding									
UST0339		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/16/2011														
UST0339		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/13/2013														
UST0339		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/15/2014														
UST0339		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	4/15/2015														
UST0116	86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08	Redeemed, in full; warrants not outstanding								\$1,705,802.78	254,218
UST0116		CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	4/12/2013														
UST0116		CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	5/13/2015														
UST0195	45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12/12/2008	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding									
UST0195		CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9/22/2011														
UST0195		CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	1/18/2011														
UST0840	8,9,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	4/10/2009	Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00	Sold, in full; warrants not outstanding								\$225,157.00	450,314
UST0840		CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	8/7/2015														
UST0025	11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding									
UST0025		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	12/30/2008														
UST0025		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3/3/2010														
UST0025		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	4/7/2010														
UST0713	8,14	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding								\$18,500,000.00	1,128,668
UST0713		CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	1/12/2012														
UST0713		CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	1/28/2012														
UST0713		CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	1/11/2013													\$114,021.50	150
UST0090	82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12/5/2008	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding									
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/9/2013														
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/11/2013														
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/9/2013														
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/10/2013														
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	6/12/2013														
UST1336	8,17	COASTALSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	8/28/2008	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding									
UST1336		COASTALSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	3/9/2013														
UST1336		COASTALSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	3/11/2013														
UST1336		COASTALSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	4/9/2013														
UST0166	45	COBIZ FINANCIAL INC.	DENVER	CO	12/19/2008	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding									
UST0166		COBIZ FINANCIAL INC.	DENVER	CO	8/9/2011														
UST0166		COBIZ FINANCIAL INC.	DENVER	CO	11/23/2011														
UST0358	44	CODORUS VALLEY BANCORP, INC.	YORK	PA	1/9/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding									
UST0358		CODORUS VALLEY BANCORP, INC.	YORK	PA	8/18/2011														
UST0358		CODORUS VALLEY BANCORP, INC.	YORK	PA	8/18/2011														
UST0523	8,14	COLEAST BANCSHARES, INC.	LAMAR	CO	2/3/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding								\$526,604.00	263,859
UST0523		COLEAST BANCSHARES, INC.	LAMAR	CO	7/19/2013														
UST0523		COLEAST BANCSHARES, INC.	LAMAR	CO	7/22/2013														
UST0523		COLEAST BANCSHARES, INC.	LAMAR	CO	9/12/2013														
UST0792	8,11,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	3/27/2009	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding									
UST0792		COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	10/26/2011														
UST0259		COLONY BANKCORP. INC.	FITZGERALD	GA	1/9/2009	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding									
UST0259		COLONY BANKCORP. INC.	FITZGERALD	GA	2/7/2013														
UST0259		COLONY BANKCORP. INC.	FITZGERALD	GA	2/8/2013														
UST0259		COLONY BANKCORP. INC.	FITZGERALD	GA	3/26/2013														
UST0259		COLONY BANKCORP. INC.	FITZGERALD	GA	6/12/2013														
UST0066	11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11/21/2008	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding									
UST0066		COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	8/11/2010														
UST0066		COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	9/1/2010														
UST0519	8,14,44	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,476.64	Redeemed, in full; warrants not outstanding									
UST0519		COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	9/22/2011														
UST0016	11	COMERICA INC.	DALLAS	TX	11/14/2008	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding									
UST0016		COMERICA INC.	DALLAS	TX	3/17/2010														
UST0016		COMERICA INC.	DALLAS	TX	5/12/2010														
UST0171	11	COMERCE NATIONAL BANK	NEWPORT BEACH	CA	1/9/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding									
UST0171		COMERCE NATIONAL BANK	NEWPORT BEACH	CA	10/7/2009														
UST0171		COMERCE NATIONAL BANK	NEWPORT BEACH	CA	10/1/2013														
UST0911	14,15	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding									

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012					\$280,115.76	344	\$814.29	(\$63,884.24)			
UST0330		COMMUNITY FIRST, INC.	COLUMBIA	TN	4/11/2014					\$1,322,500.50	4,448	\$300.50	(\$3,078,980.50)		\$72,314.55	140
UST0330		COMMUNITY FIRST, INC.	COLUMBIA	TN	4/14/2014					\$4,028,202.50	13,405	\$300.50	(\$9,376,797.50)		\$387,399.37	750
UST0330		COMMUNITY FIRST, INC.	COLUMBIA	TN	7/18/2014					(\$53,507.03)						
UST0667	8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding						
UST0667		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	1/13/2013					\$1,002,750.00	105	\$9,550.00	(\$47,250.00)	\$25,000.00		5
UST0667		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	1/11/2013					(\$10,027.50)						
UST0667		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	3/26/2013					(\$14,972.50)						
UST0284	8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding						
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/18/2012					\$962,850.00	1,003	\$950.00	(\$50,150.00)			
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/20/2012					\$1,517,150.00	1,597	\$950.00	(\$79,850.00)	\$105,000.00		130
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	1/11/2013					(\$24,700.00)						
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	3/26/2013					(\$300.00)						
UST0392	44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	1/30/2009	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding						
UST0392		COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	8/11/2011					\$9,000,000.00	9,000	\$1,000.00				
UST0392		COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	10/26/2011									\$460,000.00		311,972
UST1274	15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	11/13/2009	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding						
UST1274		COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	8/12/2013					\$4,400,000.00	4,400,000	\$1.11	\$484,924.00	\$177,716.96		132,000
UST1274		COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	8/12/2013											
UST0322	8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding						
UST0322		COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	7/6/2011					\$24,000,000.00	24,000	\$1,000.00		\$1,200,000.00		1,200
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	12/10/2013	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding						
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	12/11/2012					\$2,172,000.00	3,000	\$724.00	(\$828,000.00)			
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	12/11/2012					\$8,122,400.00	12,600	\$724.00	(\$3,477,600.00)			
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	1/11/2013								(\$112,944.00)			
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	8/12/2013									\$698,351.00		521,158
UST0706	53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	2/13/2009	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59	Sold, in full; warrants not outstanding						
UST0706		COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	8/23/2014					\$10,149,929.90	1,085,554	\$9.35	(\$41,350,070.10)			
UST0706		COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	5/27/2015									\$10,356.69		22,071
UST0384	8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding						
UST0384		CONGAREE BANCSHARES, INC.	CAYCE	SC	10/29/2012					\$23,932.54	29	\$825.26	(\$5,067.46)			
UST0384		CONGAREE BANCSHARES, INC.	CAYCE	SC	10/31/2012					\$2,687,046.56	3,256	\$825.26	(\$568,853.44)	\$106,364.00		164
UST0384		CONGAREE BANCSHARES, INC.	CAYCE	SC	1/11/2013								(\$25,000.00)			
UST0504	8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	2/13/2009	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding						
UST0504		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	1/13/2012					\$548,680.00	638	\$960.00	(\$89,320.00)	\$3,960.00		32
UST0504		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11/12/2013								(\$5,486.80)			
UST0504		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	3/26/2013								(\$19,513.20)			
UST0467	8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding						
UST0467		COUNTRY BANK SHARES, INC.	MILFORD	NE	11/28/2012					\$713,208.30	777	\$917.90	(\$63,791.70)			
UST0467		COUNTRY BANK SHARES, INC.	MILFORD	NE	11/28/2012					\$6,193,989.20	6,748	\$917.90	(\$554,010.80)	\$372,240.00		376
UST0467		COUNTRY BANK SHARES, INC.	MILFORD	NE	1/11/2013								(\$69,071.98)			
UST0663	8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	6/5/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding						
UST0663		COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	4/30/2014					\$5,000,000.00	5,000	\$1,000.00		\$250,000.00		250
UST0673	8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	2/22/2009	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding						
UST0673		CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	18/2/2014					\$1,000,000.00	1,000	\$1,000.00				
UST0673		CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	11/19/2014					\$2,100,000.00	2,100	\$1,000.00		\$155,000.00		155
UST0201	58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	1/9/2009	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding						
UST0201		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	2/19/2014					\$24,900,000.00	24,900	\$1,000.00				
UST0201		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	8/11/2014									\$1,681,000.00		833,705
UST0456	8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	1/23/2009	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding						
UST0456		CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/19/2013					\$343,794.50	350	\$982.27	(\$6,205.50)			
UST0456		CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/22/2013					\$10,117,381.00	10,300	\$982.27	(\$182,619.00)	\$531,210.67		533
UST0456		CROSSTOWN HOLDING COMPANY	BLAINE	MN	9/12/2013								(\$104,611.76)			
UST0657	8	CSRA BANK CORP.	WRENS	GA	3/27/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,210,755.60	Sold, in full; warrants not outstanding						
UST0657		CSRA BANK CORP.	WRENS	GA	6/29/2015					\$2,400,000.00	2,400	\$1,213.75	\$513,000.00	\$141,815.60		120
UST0657		CSRA BANK CORP.	WRENS	GA	8/6/2015								(\$25,000.00)			
UST0106	11,16	CVB FINANCIAL CORP.	ONTARIO	CA	12/5/2008	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding						
UST0106		CVB FINANCIAL CORP.	ONTARIO	CA	8/26/2009					\$97,500,000.00	97,500	\$1,000.00				
UST0106		CVB FINANCIAL CORP.	ONTARIO	CA	9/2/2009					\$32,500,000.00	32,500	\$1,000.00				
UST0106		CVB FINANCIAL CORP.	ONTARIO	CA	10/28/2009									\$1,307,000.00		834,761
UST0682	8,14,44	D.L. EVANS BANCORP	BURLEY	ID	2/27/2009	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding						
UST0682		D.L. EVANS BANCORP	BURLEY	ID	9/27/2011					\$19,891,000.00	19,891	\$1,000.00		\$995,000.00		995
UST1104	14,15,44	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding						
UST1104		DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	9/8/2011					\$2,639,000.00	2,639,000	\$1.00		\$132,000.00		132,000
UST1070	8,14	DELMAR BANCORP	DELMAR	MD	12/4/2008	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding						
UST1070		DELMAR BANCORP	DELMAR	MD	2/7/2013					\$5,293,527.28	8,648	\$612.11	(\$3,354,472.72)	\$311,943.55		450
UST1070		DELMAR BANCORP	DELMAR	MD	2/9/2013					\$215,462.72	352	\$612.11	(\$136,537.28)			
UST1070		DELMAR BANCORP	DELMAR	MD	3/26/2013								(\$55,089.90)			
UST0466	8,18	DESOTO COUNTY BANK	HORN LAKE	MS	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding						
UST0466		DESOTO COUNTY BANK	HORN LAKE	MS	12/28/2009											
UST0466		DESOTO COUNTY BANK	HORN LAKE	MS	9/24/2013					\$301,428.58	366	\$823.58	(\$64,571.42)	\$40,563.34		59
UST0466		DESOTO COUNTY BANK	HORN LAKE	MS	9/26/2013					\$1,895,467.59	2,315	\$818.78	(\$419,532.41)			
UST0466		DESOTO COUNTY BANK	HORN LAKE	MS	10/29/2013								(\$33,333.34)			
UST1098	14,15	DIAMOND BANCORP, INC.	WASHINGTON	MO	9/22/2009	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding						
UST1098		DIAMOND BANCORP, INC.	WASHINGTON	MO	8/9/2012					\$4,381,500.00	6,000,000	\$0.73	(\$1,618,500.00)			
UST1098		DIAMOND BANCORP, INC.	WASHINGTON	MO	8/9/2012					\$10,197,841.25	13,965,000	\$0.73	(\$3,767,058.75)	\$688,041.09		902,000
UST1098		DIAMOND BANCORP, INC.	WASHINGTON	MO	8/10/2012					\$350,520.00	480,000	\$0.73	(\$129,480.00)	\$91,535.40		120,000
UST1098		DIAMOND BANCORP, INC.	WASHINGTON	MO	9/11/2012								(\$149,299.61)			
UST0441	8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	1/16/2009	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding						
UST0441		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/7/2013					\$8,025,555.03	14,523	\$552.61	(\$6,497,444.97)	\$3,372.19		5
UST0441		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/8/2013					\$72,684,793.30	131,530	\$552.61	(\$58,845,206.70)	\$4,922,044.87		7,298
UST0441		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	3/26/2013								(\$807,103.48)			
UST0587	11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	3/13/2009	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding						
UST0587		DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	4/21/2010					\$1,224,558,000.00	1,224,558	\$1,000.00				
UST0587		DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	7/7/2010									\$172,000,000.00		20,500,413
UST0548	44	DNB FINANCIAL CORPORATION	DOWNTOWN	PA	1/30/2009	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding						
UST054																

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012					\$280,115.76		344	\$814.29	(\$63,884.24)			
UST0650		F & M BANCSHARES, INC.	TREZEVANT	TN	2/8/2013					\$144,202.50		153	\$942.50	(\$5,797.50)			
UST0627	8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.48	Sold, in full; warrants not outstanding							
UST0627		F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/18/2012											\$136,813.05	150
UST0627		F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/18/2012					\$2,864,750.00		2,805	\$950.00	(\$140,250.00)			
UST0627		F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/20/2012					\$13,485,250.00		14,195	\$950.00	(\$709,750.00)		\$638,460.90	700
UST0627		F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	11/16/2012						(\$161,500.00)						
UST1038	14,15	F&C BANCORP, INC.	HOLDEN	MO	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding							
UST1038		F&C BANCORP, INC.	HOLDEN	MO	11/8/2012					\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)			
UST1038		F&C BANCORP, INC.	HOLDEN	MO	11/13/2012					\$1,278,899.18		1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
UST1038		F&C BANCORP, INC.	HOLDEN	MO	1/11/2013						(\$25,000.00)						
UST0778	8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding						\$96,465.60	112
UST0778		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/19/2012					\$157,500.00		200	\$787.50	(\$42,500.00)			
UST0778		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/21/2012					\$13,421,362.50		17,043	\$787.50	(\$3,621,637.50)		\$645,975.00	750
UST0778		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	11/16/2012						(\$135,786.63)						
UST0306	11	F.N.B. CORPORATION	HERMITAGE	PA	1/9/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding							
UST0306		F.N.B. CORPORATION	HERMITAGE	PA	9/9/2009					\$100,000,000.00		100,000	\$1,000.00				
UST0306		F.N.B. CORPORATION	HERMITAGE	PA	11/23/2011											\$690,100.00	651,042
UST0557	8,120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07	Redeemed, in full; warrants not outstanding							
UST0557		FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	7/15/2015					\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
UST0997	8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	3/20/2009	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding							
UST0997		FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	6/24/2013					\$425,425.00		442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
UST0997		FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	7/26/2013						(\$25,000.00)						
UST0406	8,11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding							
UST0406		FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/9/2013					\$3,063,000.00		3,063	\$1,000.00				
UST0406		FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/21/2013					\$5,689,000.00		5,689	\$1,000.00			\$438,000.00	438
UST0085		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	1/9/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding							
UST0085		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	6/19/2012					\$22,196,700.00	(\$332,950.50)	30,000	\$739.89	(\$7,803,300.00)			
UST0085		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	7/19/2012											\$75,000.00	223,992
UST1237	14,15	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	6/19/2008	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding							
UST1237		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/8/2012					\$96,290.00		100,000	\$0.96	(\$3,710.00)			
UST1237		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/9/2012											\$37,387.14	38,000
UST1237		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/13/2012					\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	562,000
UST1237		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/12/2013						(\$115,548.00)						
UST0998	8,14,45	FARMERS STATE BANCSHARES, INC.	HOLTON	KS	3/20/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding							
UST0998		FARMERS STATE BANCSHARES, INC.	HOLTON	KS	7/21/2011					\$700,000.00		700	\$1,000.00			\$40,000.00	4
UST1315	15,17	FBHC HOLDING COMPANY	BOULDER	CO	1/29/2009	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding							
UST1315		FBHC HOLDING COMPANY	BOULDER	CO	3/8/2011					\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
UST1180	8,14	FC HOLDINGS, INC.	HOUSTON	TX	6/26/2009	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding							
UST1180		FC HOLDINGS, INC.	HOUSTON	TX	2/20/2013					\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
UST1180	8,14,45	FC HOLDINGS, INC.	HOUSTON	TX	3/26/2013						(\$188,746.74)						
UST0363		FCB BANCORP, INC.	LOUISVILLE	KY	12/19/2008	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding							
UST0363		FCB BANCORP, INC.	LOUISVILLE	KY	9/22/2011					\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
UST0008	8,14	FFW CORPORATION	WABASH	IN	12/19/2008	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding							
UST0008		FFW CORPORATION	WABASH	IN	11/28/2012					\$879,424.60		974	\$902.90	(\$94,575.40)			
UST0008		FFW CORPORATION	WABASH	IN	11/30/2012					\$5,701,813.50		6,315	\$902.90	(\$613,186.50)		\$358,558.20	364
UST0008		FFW CORPORATION	WABASH	IN	11/11/2013						(\$65,812.38)						
UST1031	11,15,44	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	5/29/2009	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding							
UST1031		FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	3/27/2013					\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
UST0261	77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12/12/2008	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$10,634,864.33	Redeemed, in full; warrants not outstanding							
UST0261		FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	11/30/2012					\$7,000,000.00		7,000	\$1,000.00				
UST0261		FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	5/6/2015											\$2,246,531.00	101,321
UST0826	8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	11/13/2009	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding							
UST0826		FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	7/19/2013					\$439,000.00		439	\$1,058.90	\$25,857.10			
UST0826		FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	7/22/2013					\$6,218,000.00		6,218	\$1,058.90	\$366,240.20		\$242,302.50	200
UST0826		FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	9/12/2013						(\$70,490.97)						
UST0275	8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	12/19/2008	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding							
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/1/2012					\$120,320.10		135	\$891.26	(\$14,679.90)			
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/2/2012					\$26,737.80		30	\$891.26	(\$3,262.20)			
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/3/2012					\$298,572.10		358	\$891.26	(\$56,427.90)			
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/7/2012					\$3,200,514.66		3,591	\$891.26	(\$390,485.34)		\$170,227.93	179
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/8/2012					\$2,348,470.10		2,635	\$891.26	\$167,374.94		\$170,227.93	179
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/9/2012					\$26,056,877.36		29,236	\$891.26	(\$3,179,122.64)		\$1,210,615.36	1,273
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/10/2012					\$285,203.20		320	\$891.26	(\$34,796.80)		\$176,884.89	186
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9/11/2012						(\$323,366.95)						
UST0178		FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	12/19/2008	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$82,715,982.47	Sold, in full; warrants not outstanding							
UST0178		FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	7/3/2012					\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)			
UST0178		FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	5/28/2015												
UST0040	11	FIFTH THIRD BANCORP	CINCINNATI	OH	12/31/2008	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding						\$31,429,313.38	2,693,747
UST0040		FIFTH THIRD BANCORP	CINCINNATI	OH	2/2/2011					\$3,408,000,000.00		136,320	\$25,000.00				
UST0040		FIFTH THIRD BANCORP	CINCINNATI	OH	3/16/2011												
UST0234	11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	12/23/2008	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding						\$280,025,936.00	43,617,747
UST0234		FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/2011					\$12,505,000.00		2,501	\$5,000.00				
UST0234		FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	3/30/2011					\$25,010,000.00		5,002	\$5,000.00				
UST0234		FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	5/11/2011											\$2,079,962.50	378,175
UST0518	8,14,45	FINANCIAL SECURITY CORPORATION	BASIN	WY	2/13/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding							
UST0518		FINANCIAL SECURITY CORPORATION	BASIN	WY	7/21/2011					\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
UST1206	15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	7/31/2009	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding							
UST1206		FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	9/1/2011					\$3,742,000.00		3,742,000	\$1.00			\$112,000.00	112,000
UST0913	8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	5/22/2009	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding							
UST0913		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	12/11/2012					\$990,723.49		769	\$898.21	(\$78,276.51)		\$2,979.49	6
UST0913		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	1/21/2012					\$366,469.68		408	\$898.21	(\$41,530.32)		\$26,318.80	53
UST0913		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	1/11/2013						(\$10,571.93)						
UST0913		FIRST ADVANTAGE															

UST0208			ALPINE BANKS OF COLORADO		GLENWOOD SPRINGS	CO	9/18/2012																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
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UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012					\$280,115.76		344	\$814.29	(\$63,884.24)			
UST0867		FIRST TRUST CORPORATION	NEW ORLEANS	LA	2/20/2013					\$13,750,058.49		17,989,000	\$0.77	(\$4,218,941.51)			
UST0967		FIRST TRUST CORPORATION	NEW ORLEANS	LA	3/26/2013						(\$137,500.58)					\$644,726.19	898,000
UST0276	8,11,14	FIRST ULB CORP.	OAKLAND	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding							
UST0276		FIRST ULB CORP.	OAKLAND	CA	4/22/2009					\$4,900,000.00		4,900	\$1,000.00			\$245,000.00	245
UST0385		FIRST UNITED CORPORATION	OAKLAND	MD	1/30/2010	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33	Sold, in full; warrants not outstanding							
UST0385		FIRST UNITED CORPORATION	OAKLAND	MD	12/3/2014					\$7,800,000.00		7,800	\$1,002.01	\$15,678.00			
UST0385		FIRST UNITED CORPORATION	OAKLAND	MD	12/4/2014					\$22,200,000.00		22,200	\$1,002.01	\$44,622.00			
UST0385		FIRST UNITED CORPORATION	OAKLAND	MD	1/9/2015						(\$300,603.00)						
UST0385		FIRST UNITED CORPORATION	OAKLAND	MD	5/27/2015											\$117,162.42	326,323
UST1199	8,11,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding							
UST1199		FIRST VERNON BANCSHARES, INC.	VERNON	AL	9/28/2010					\$6,000,000.00		6,000	\$1,000.00			\$245,000.00	245
UST0695	8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	2/6/2009	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding							
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	12/11/2009												
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	8/9/2012					\$6,138,000.00		7,920	\$775.00	(\$1,782,000.00)		\$311,681.70	380
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	8/10/2012					\$62,000.00		80	\$775.00	(\$18,000.00)		\$39,370.32	48
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	9/11/2012						(\$62,000.00)						
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	6/24/2013					\$10,994,240.00		12,440	\$883.78	(\$1,445,760.00)			
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	7/26/2013						(\$109,942.41)						
UST0552		FIRSTBANK CORPORATION	ALMA	MI	1/30/2009	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding							
UST0552		FIRSTBANK CORPORATION	ALMA	MI	7/3/2012												
UST0552		FIRSTBANK CORPORATION	ALMA	MI	7/18/2012					\$31,053,330.00		33,000	\$941.01	(\$1,946,670.00)		\$1,946,670.00	578,847
UST0051	11	FIRSTMERIT CORPORATION	AKRON	OH	1/8/2009	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding							
UST0051		FIRSTMERIT CORPORATION	AKRON	OH	4/22/2009					\$125,000,000.00		125,000	\$1,000.00				
UST0051		FIRSTMERIT CORPORATION	AKRON	OH	5/27/2009											\$5,025,000.00	952,260
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	1/30/2009	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding							
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	3/26/2013					\$1,438,258.50		1,579	\$911.50	(\$139,741.50)			
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	3/27/2013					\$228,401,847.00		250,578	\$911.50	(\$22,176,153.00)			
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	3/28/2013					\$13,216,750.00		14,500	\$911.50	(\$1,263,250.00)			
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	4/9/2013						(\$2,430,578.56)						
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	6/12/2013												
UST1296	8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	7/24/2009	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding						\$12,905.00	645,138
UST1296		FLORIDA BANK GROUP, INC.	TAMPA	FL	8/14/2013					\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)			
UST0815	8,14,44	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding							
UST0815		FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	9/22/2011					\$9,495,000.00		9,495	\$1,000.00			\$475,000.00	475
UST0226	12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	1/21/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding							
UST0226		FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	10/28/2009					\$70,000,000.00		70,000	\$1,000.00				
UST0226		FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	12/30/2009											\$900,000.00	375,806
UST0846	8,14,45	FNB BANCORP	SOUTH SAN FRANCISCO	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding							
UST0846		FNB BANCORP	SOUTH SAN FRANCISCO	CA	9/15/2011					\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
UST1213	8,11,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	5/15/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding							
UST1213		FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	12/11/2012					\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
UST1010	8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	5/22/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/Receivership							
UST1010		FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	4/20/2012											(\$1,300,000.00)	
UST0722	8,14,45	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	4/23/2009	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding							
UST0722		FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	9/15/2011					\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155
UST0179	50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL	12/5/2008	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently Not Collectible							
UST0179		FPB BANCORP, INC.	PORT ST. LUCIE	FL	7/15/2011											(\$5,800,000.00)	
UST0506	8,11,14	FPB FINANCIAL CORP.	HAMMOND	LA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding							
UST0506		FPB FINANCIAL CORP.	HAMMOND	LA	12/16/2009					\$1,000,000.00		1,000	\$1,000.00				
UST0506		FPB FINANCIAL CORP.	HAMMOND	LA	6/16/2010					\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162
UST1201	8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	5/22/2009	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding							
UST1201		FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/8/2012					\$594,550.00		940	\$632.50	(\$345,450.00)		\$126,798.62	188
UST1201		FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/13/2012					\$2,629,302.50		4,157	\$632.50	(\$1,527,687.50)		\$45,188.88	67
UST1201		FRANKLIN BANCORP, INC.	WASHINGTON	MO	1/11/2013						(\$25,000.00)						
UST1108	15	FREEPORT BANCSHARES, INC.	FREEPORT	IL	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding							
UST1108		FREEPORT BANCSHARES, INC.	FREEPORT	IL	4/11/2014					\$2,800,000.00		2,800,000	\$1.01	\$18,228.00		\$84,514.33	100,000
UST1108		FREEPORT BANCSHARES, INC.	FREEPORT	IL	4/14/2014					\$200,000.00		200,000	\$1.01	\$1,302.00		\$42,257.17	50,000
UST1108		FREEPORT BANCSHARES, INC.	FREEPORT	IL	7/18/2014						(\$25,000.00)						
UST1242	11,14,15	FREMONT BANCORPORATION	FREMONT	CA	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding							
UST1242		FREMONT BANCORPORATION	FREMONT	CA	7/25/2012					\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
UST0262	8,14,44	FRESNO FIRST BANK	FRESNO	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding							
UST0262		FRESNO FIRST BANK	FRESNO	CA	11/1/2012					\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
UST1035	11,14,15	FRONTIER BANCSHARES, INC.	AUSTIN	TX	4/24/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding							
UST1035		FRONTIER BANCSHARES, INC.	AUSTIN	TX	11/24/2009					\$1,600,000.00		1,600,000	\$1.00				
UST1035		FRONTIER BANCSHARES, INC.	AUSTIN	TX	1/8/2010					\$1,400,000.00		1,400,000	\$1.00			\$150,000.00	150,000
UST0263	11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	12/23/2009	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding							
UST0263		FULTON FINANCIAL CORPORATION	LANCASTER	PA	7/14/2010					\$376,500,000.00		376,500	\$1,000.00				
UST1203	8,14	GATEWAY BANCSHARES, INC.	LANCASTER	PA	9/8/2010	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding						\$10,800,000.00	5,509,756
UST1203		GATEWAY BANCSHARES, INC.	RINGGOLD	GA	5/8/2009												
UST1203		GATEWAY BANCSHARES, INC.	RINGGOLD	GA	4/13/2012					\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
UST0621	8,11,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding							
UST0621		GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	2/16/2011					\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
UST1144	8	GEORGIA PRIMARY BANK	ATLANTA	GA	5/12/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding							
UST1144		GEORGIA PRIMARY BANK	ATLANTA	GA	7/10/2014					\$1,556,145.00		4,500	\$345.81	(\$2,943,855.00)		\$45,312.50	225
UST1144		GEORGIA PRIMARY BANK	ATLANTA	GA	3/19/2014						(\$25,000.00)						
UST0683	8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding							
UST0683		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	10/29/2012					\$26,393.77		29	\$910.13	(\$2,606.23)			
UST0683		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	10/31/2012					\$4,494,221.94		4,938	\$910.13	(\$443,778.06)		\$214,595.28	248
UST0683		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	1/11/2013						(\$25,000.00)						
UST1254	8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	6/26/2009	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/Receivership							
UST1254		GOLD CANYON BANK	GOLD CANYON	AZ	4/5/2013											(\$1,607,000.00)	
UST0017	11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding							
UST0017		GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	6/17/2009					\$10,000,000,000.00		10,000,000	\$1,000.00				
UST0017		GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	7/22/2009</												

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012					\$280,115.76	344	\$814.29	(\$63,884.24)		
UST0817	8,11,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	2/22/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding					
UST0817		HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	4/13/2011					\$7,000,000.00	280	\$25,000.00		\$350,000.00	35
UST0236	38	HAMPTON ROADS BANCSHARES, INC. / XENITH BANCSHARES, INC.	NORFOLK	VA	12/31/2008	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$7,461,608.79	Sold, in full; warrants not outstanding					
UST0236		HAMPTON ROADS BANCSHARES, INC. / XENITH BANCSHARES, INC.	NORFOLK	VA	4/14/2014					\$3,279,764.54	2,089,022	\$1.57	(\$77,067,235.46)		
UST0236		HAMPTON ROADS BANCSHARES, INC. / XENITH BANCSHARES, INC.	NORFOLK	VA	9/13/2017									\$1,671,000.00	75,763
UST1273	8,9,149,153	HARBOR BANCSHARES CORPORATION	BALTIMORE	MD	7/17/2009	Preferred Stock	\$6,800,000.00	\$5,308,193.11	\$3,555,361.24	Sold, in part; warrants not outstanding					
UST1273		HARBOR BANCSHARES CORPORATION	BALTIMORE	MD	1/16/2019					\$999,999.77	1,204,819	\$0.83	(\$491,807.12)		
UST0629	8,11,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS	3/13/2009	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding					
UST0629		HAVILAND BANCSHARES, INC.	HAVILAND	KS	12/28/2010					\$425,000.00	425	\$1,000.00		\$21,000.00	21
UST0264	11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12/19/2008	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding					
UST0264		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	5/9/2012					\$12,000,000.00	12,000	\$1,000.00			
UST0264		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	5/15/2013					\$18,255,000.00	18,255	\$1,000.00			
UST0264		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	6/12/2013									\$540,000.00	287,134
UST0328	131	HCSB FINANCIAL CORPORATION	LORIS	SC	3/6/2009	Preferred Stock w/ Warrants	\$12,895,000.00	\$0.00	\$1,219,652.00	Sold, in full; warrants not outstanding					
UST0328		HCSB FINANCIAL CORPORATION	LORIS	SC	4/11/2016					\$128,950.00	12,895	\$10.00	(\$12,766,050.00)		
UST1328	8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	9/11/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding					
UST1328		HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	7/17/2012					\$7,000,000.00	7,000	\$1,000.00		\$248,000.00	248
UST0326	45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	12/19/2008	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding					
UST0326		HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	9/15/2011					\$81,698,000.00	81,698	\$1,000.00			
UST0326		HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	9/28/2011									\$1,800,000.00	609,687
UST0642	8,17,45	HERITAGE BANCSHARES, INC.	NORFOLK	VA	9/25/2009	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding					
UST0642		HERITAGE BANCSHARES, INC.	NORFOLK	VA	3/16/2011					\$2,606,000.00	2,606	\$1,000.00			
UST0642		HERITAGE BANCSHARES, INC.	NORFOLK	VA	8/11/2011					\$7,497,000.00	7,497	\$1,000.00		\$303,000.00	303
UST0055	11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	11/21/2008	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding					
UST0055		HERITAGE COMMERCE CORP.	SAN JOSE	CA	3/7/2012					\$40,000,000.00	40,000	\$1,000.00			
UST0055		HERITAGE COMMERCE CORP.	SAN JOSE	CA	6/10/2013									\$140,000.00	462,963
UST0069	11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	11/21/2008	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding					
UST0069		HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	12/22/2010					\$24,000,000.00	24,000	\$1,000.00			
UST0069		HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	8/17/2011									\$450,000.00	138,037
UST0607	11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	3/2/2009	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding					
UST0607		HERITAGE OAKS BANCORP	PASO ROBLES	CA	7/17/2013					\$21,000,000.00	21,000	\$1,000.00			
UST0607		HERITAGE OAKS BANCORP	PASO ROBLES	CA	8/7/2013									\$1,575,000.00	611,650
UST0010	11	HF FINANCIAL CORP.	SIOUX FALLS	SD	11/21/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding					
UST0010		HF FINANCIAL CORP.	SIOUX FALLS	SD	6/3/2009					\$25,000,000.00	25,000	\$1,000.00			
UST0010		HF FINANCIAL CORP.	SIOUX FALLS	SD	8/30/2009									\$650,000.00	302,419
UST0688	8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	5/9/2009	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding					
UST0688		HIGHLANDS BANCORP, INC.	VERNON	NJ	12/22/2009		\$2,359,000.00								
UST0688		HIGHLANDS BANCORP, INC.	VERNON	NJ	9/22/2011					\$5,450,000.00	5,450	\$1,000.00		\$155,000.00	155
UST0780	8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding					
UST0780		HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	10/24/2014					\$5,547,600.00	6,700	\$828.00	(\$1,152,400.00)		
UST0578	8,11,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding					
UST0578		HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	4/21/2010					\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	12/23/2008	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$26,563,769.78	Sold, in full; warrants not outstanding					
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	2/7/2013					\$2,561,325.00	3,550	\$721.50	(\$988,675.00)		
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	2/8/2013					\$16,197,675.00	22,450	\$721.50	(\$6,252,325.00)		
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	3/26/2013										
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	5/26/2016									\$1,843,194.00	277,778
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	5/28/2015									\$3,686,388.00	555,555
UST0086	11	HOME BANCSHARES, INC.	CONWAY	AR	1/16/2009	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding					
UST0086		HOME BANCSHARES, INC.	CONWAY	AR	7/6/2011					\$50,000,000.00	50,000	\$1,000.00			
UST0086		HOME BANCSHARES, INC.	CONWAY	AR	7/27/2011									\$1,300,000.00	158,472
UST0756	8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	2/22/2009	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding					
UST0756		HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	8/28/2013					\$3,250,000.00	3,250	\$1,000.00		\$163,000.00	163
UST0656	8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding					
UST0656		HOMETOWN BANCSHARES, INC.	CORBIN	KY	1/128/2012					\$608,170.50	645	\$942.90	(\$36,829.50)		
UST0656		HOMETOWN BANCSHARES, INC.	CORBIN	KY	1/130/2013					\$1,163,339.50	1,255	\$942.90	(\$71,660.50)		
UST0656		HOMETOWN BANCSHARES, INC.	CORBIN	KY	1/11/2013									\$70,095.00	95
UST0656		HOMETOWN BANCSHARES, INC.	CORBIN	KY	3/26/2013										
UST0931	8,17	HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	9/18/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding					
UST0931		HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	10/31/2012					\$9,185,000.00	10,000	\$918.50	(\$815,000.00)	\$315,461.52	374
UST0931		HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	11/1/2013										
UST0109	11	HOPFED BANCORP	HOPKINSVILLE	KY	12/12/2008	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding					
UST0109		HOPFED BANCORP	HOPKINSVILLE	KY	12/19/2012					\$18,400,000.00	18,400	\$1,000.00			
UST0109		HOPFED BANCORP	HOPKINSVILLE	KY	1/16/2013									\$256,257.00	253,666
UST0176	11,45	HORIZON BANCORP	MICHIGAN CITY	IN	12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding					
UST0176		HORIZON BANCORP	MICHIGAN CITY	IN	11/10/2010					\$6,250,000.00	6,250	\$1,000.00			
UST0176		HORIZON BANCORP	MICHIGAN CITY	IN	8/25/2011					\$18,750,000.00	18,750	\$1,000.00			
UST0176		HORIZON BANCORP	MICHIGAN CITY	IN	1/23/2011									\$1,750,551.00	212,188
UST0818	8,14,44	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding					
UST0818		HOWARD BANCORP, INC.	ELLICOTT CITY	MD	9/22/2011					\$5,983,000.00	5,983	\$1,000.00		\$299,000.00	299
UST1160	8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding					
UST1160		HPK FINANCIAL CORPORATION	CHICAGO	IL	11/13/2009					\$9,000,000.00	9,000	\$1,000.00		\$344,000.00	344
UST1160		HPK FINANCIAL CORPORATION	CHICAGO	IL	12/11/2012										
UST0028	11	HUNTINGTON BANCSHARES	COLUMBUS	OH	11/14/2009	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding					
UST0028		HUNTINGTON BANCSHARES	COLUMBUS	OH	12/22/2010					\$1,398,071,000.00	1,398,071	\$1,000.00			
UST0028		HUNTINGTON BANCSHARES	COLUMBUS	OH	1/19/2011									\$49,100,000.00	23,562,994
UST0689	8,14	HYPERION BANK	PHILADELPHIA	PA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding					
UST0689		HYPERION BANK	PHILADELPHIA	PA	12/25/2012					\$1,008,800.00	1,552	\$650.00	(\$543,200.00)	\$25,700.00	78
UST0689		HYPERION BANK	PHILADELPHIA	PA	1/11/2013										
UST0689		HYPERION BANK	PHILADELPHIA	PA	3/26/2013										
UST0881	8,17	IA BANCORP, INC. / INDUS AMERICAN BANK	ISELIN	NJ	9/18/2009	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding					
UST0881		IA BANCORP, INC. / INDUS AMERICAN BANK	ISELIN	NJ	3/14/2014					\$2,717,674.70	2,770	\$981.11	(\$52,325.30)		
UST0881		IA BANCORP, INC. / INDUS AMERICAN BANK	ISELIN	NJ	3/17/2014					\$3,145,438.66	3,206	\$981.11	(\$60,561.34)	\$186,513.52	179
UST0881		IA BANCORP, INC. / INDUS AMERICAN BANK	ISELIN	NJ	4/25/2014										
UST1163	9,15,36	IBC BANCORP, INC.	CHICAGO	IL	5/15/2009	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding					
UST1163		IBC BANCORP, INC.	CHICAGO	IL	9/10/2010					\$4,205,000.00	4,205,000	\$1.00			
UST0081	12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	12/5/2008	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding					
UST0081		IBERIABANK CORPORATION	LAFAYETTE	LA	3/31/2009					\$90,000,000.00	90,000	\$1,000.00			
UST0081		IBERIABANK CORPORATION	LAFAYETTE	LA	5/20/2009									\$1,200,000.00	138,490
UST0960	8,14	IBT BANC													

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UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						\$280,115.76	344	\$814.29	(\$63,884.24)		
UST10601		METRO CITY BANK	DORAVILLE	GA	11/1/2013											
UST0440		METROCORP BANCSHARES, INC.	HOUSTON	TX	1/16/2009	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding			(\$69,307.70)			
UST0440		METROCORP BANCSHARES, INC.	HOUSTON	TX	7/3/2012						\$44,152,650.00	45,000	\$981.17	(\$847,350.00)		
UST0440		METROCORP BANCSHARES, INC.	HOUSTON	TX	6/11/2013										\$2,087,368.00	771,429
UST1261	8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/26/2009	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding						
UST1261		METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/28/2013						\$23,718,541.95	71,526	\$331.61	(\$47,807,458.05)		
UST1088	8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	4/10/2009	Preferred Stock w/ Exercised Warrants	\$2,040,000.00	\$0.00	\$5,663,197.28	Sold, in full; warrants not outstanding						
UST1088		METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	11/20/2009											
UST1088		METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	6/28/2015						\$4,135,655.24	4,388	\$942.49	(\$252,344.76)	\$84,445.94	102
UST1088		METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	8/6/2015						(\$33,333.34)					
UST0138	11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	12/19/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding						
UST0138		MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	12/28/2012						\$10,000,000.00	10,000	\$1,000.00			
UST0138		MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	1/23/2013										\$58,479.20	73,099
UST0319	12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	1/30/2009	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding						
UST0319		MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	12/23/2009						\$22,000,000.00	22,000	\$1,000.00			
UST0319		MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	11/18/2011										\$301,001.00	104,101
UST0398	8,11,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding						
UST0398		MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	12/23/2009						\$10,189,000.00	10,189	\$1,000.00		\$509,000.00	509
UST0370	44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding						
UST0370		MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	8/25/2011						\$20,000,000.00	20,000	\$1,000.00			
UST0370		MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	1/22/2011										\$206,557.00	104,384
UST0883	8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding						
UST0883		MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	11/19/2013						\$3,133,200.00	5,222	\$600.00	(\$2,088,800.00)	\$136,833.05	261
UST0883		MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	1/6/2014								(\$25,000.00)			
UST0045	22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	12/5/2008	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/Receivership						
UST0045		MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5/14/2010										(\$84,784,000.00)	
UST0659	8,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding						
UST0659		MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	11/10/2009						\$700,000.00	700	\$1,000.00		\$35,000.00	35
UST0243	11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	2/6/2009	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding						
UST0243		MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/6/2011						\$16,000,000.00	16,000	\$1,000.00			
UST0243		MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/27/2011										\$1,000,000.00	198,675
UST0740	8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	2/20/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding						
UST0740		MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	4/26/2013						\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
UST0915	8	MILLENNIUM BANCORP, INC.	EDWARDS	CO	4/3/2009	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding						
UST0915		MILLENNIUM BANCORP, INC.	EDWARDS	CO	8/14/2012						\$2,904,000.00	7,260	\$400.00	(\$4,356,000.00)		
UST0170	9,11	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	1/9/2009	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding						
UST0170		MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	12/28/2011						\$5,116,000.00	5,116	\$1,000.00			
UST0139	9,11,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	1/23/2008	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding						
UST0139		MISSION VALLEY BANCORP	SUN VALLEY	CA	8/26/2009						\$5,500,000.00	5,500	\$1,000.00			
UST0227	8,11,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	12/19/2008	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding						
UST0227		MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	12/28/2012						\$1,834,000.00	1,834	\$1,000.00		\$92,000.00	92
UST0447	98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	2/6/2009	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding						
UST0447		MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	11/15/2018											
UST0233	12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	12/19/2008	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding					\$2,239,798.00	
UST0233		MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	12/23/2009						\$14,700,000.00	14,700	\$1,000.00			
UST0233		MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	2/10/2010										\$260,000.00	132,353
UST0901	8,14,45	MONEYTREE CORPORATION	LENOR CITY	TN	3/13/2009	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding					\$476,000.00	476
UST0901		MONEYTREE CORPORATION	LENOR CITY	TN	9/15/2011						\$9,516,000.00	9,516	\$1,000.00			
UST0600	8,14,44	MONUMENT BANK	BETHESDA	MD	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding					\$237,000.00	237
UST0600		MONUMENT BANK	BETHESDA	MD	8/11/2011						\$4,734,000.00	4,734	\$1,000.00			
UST0018	11	MORGAN STANLEY	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding						
UST0018		MORGAN STANLEY	NEW YORK	NY	6/17/2009						\$10,000,000,000.00	10,000,000	\$1,000.00			
UST0018		MORGAN STANLEY	NEW YORK	NY	8/12/2009										\$950,000,000.00	65,245,759
UST0532	8,11,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	1/16/2009	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding						
UST0532		MORRILL BANCSHARES, INC.	MERRIAM	KS	7/20/2011						\$13,000,000.00	13,000	\$1,000.00		\$650,000.00	650
UST0401	8,11,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	1/25/2009	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding						
UST0401		MOSCOW BANCSHARES, INC.	MOSCOW	TN	4/25/2012						\$1,100,000.00	1,100	\$1,000.00			
UST0401		MOSCOW BANCSHARES, INC.	MOSCOW	TN	12/5/2012						\$5,116,000.00	5,116	\$1,000.00		\$311,000.00	311
UST1293	8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/25/2009	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding						
UST1293		MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	7/22/2013						\$3,267,000.00	3,300	\$990.00	(\$33,000.00)	\$140,034.65	165
UST1293		MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/12/2013								(\$25,000.00)			
UST0819	8,11,14	MS FINANCIAL, INC.	KINGWOOD	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding						
UST0819		MS FINANCIAL, INC.	KINGWOOD	TX	10/19/2011						\$7,723,000.00	7,723	\$1,000.00		\$386,000.00	386
UST0290	45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	1/23/2008	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding						
UST0290		MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	8/25/2011						\$32,382,000.00	32,382	\$1,000.00			
UST0290		MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	9/28/2011										\$900,194.00	625,135
UST0939	8	NAPLES BANCORP, INC.	NAPLES	FL	3/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding						
UST0939		NAPLES BANCORP, INC.	NAPLES	FL	7/12/2012						\$600,000.00	4,000	\$150.00	(\$3,400,000.00)		
UST0088	11,59	NARA BANCORP, INC. / BNCN BANCORP, INC.	LOS ANGELES	CA	1/12/2008	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding						
UST0088		NARA BANCORP, INC. / BNCN BANCORP, INC.	LOS ANGELES	CA	6/27/2012						\$67,000,000.00	67,000	\$1,000.00			
UST0088		NARA BANCORP, INC. / BNCN BANCORP, INC.	LOS ANGELES	CA	8/8/2012										\$2,189,317.20	521,266
UST0544	8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding						
UST0544		NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/18/2013						\$2,438,182.50	3,250	\$750.21	(\$811,817.50)	\$342,841.95	500
UST0544		NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/20/2013						\$16,064,996.94	21,414	\$750.21	(\$5,349,003.06)	\$502,606.30	733
UST0544		NATIONAL BANCSHARES, INC.	BETTENDORF	IA	3/26/2013								(\$185,031.79)			
UST0189	11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12/12/2008	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding						
UST0189		NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	3/16/2011						\$150,000,000.00	150,000	\$1,000.00			
UST0189		NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	4/13/2011										\$1,000,000.00	735,294
UST1333	11,14,15	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	12/11/2009	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding						
UST1333		NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	12/29/2010						\$2,000,000.00	2,000,000	\$1.00		\$100,000.00	100,000
UST1262	8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/26/2009	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding						
UST1262		NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/28/2013										(\$4,598,541.95)	
UST0301	8,119	NCAL BANCORP	LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding						
UST0301		NCAL BANCORP	LOS ANGELES	CA	12/10/2014						\$3,900,000.00	10,000	\$390.00	(\$6,100,000.00)		
UST1250	11,14,15	NEMO BANCSHARES, INC.	MADISON													

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012					\$280,115.76	344	\$814.29	(\$63,884.24)		
UST0386	8	OJAI COMMUNITY BANK	OJAI	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding					
UST0386		OJAI COMMUNITY BANK	OJAI	CA	9/25/2013						2,080	\$1,000.00		\$104,000.00	104
UST0169	11	OLD LINE BANCSHARES, INC.	BOWIE	MD	12/5/2008	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding					
UST0159		OLD LINE BANCSHARES, INC.	BOWIE	MD	7/15/2009						7,000	\$1,000.00			
UST0159		OLD LINE BANCSHARES, INC.	BOWIE	MD	9/2/2009										
UST0031	11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12/12/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,898.89	Redeemed, in full; warrants not outstanding				\$225,000.00	141,892
UST0031		OLD NATIONAL BANCORP	EVANSVILLE	IN	3/31/2009					\$100,000,000.00	100,000	\$1,000.00			
UST0031		OLD NATIONAL BANCORP	EVANSVILLE	IN	5/9/2009									\$1,200,000.00	813,008
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	1/16/2009	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding					
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	3/11/2013					\$24,684,870.00	70,028	\$352.50	(\$45,343,130.00)		
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	3/26/2013					\$452,424.00	1,200	\$377.02	(\$747,576.00)		
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	3/27/2013					\$668,079.44	1,772	\$377.02	(\$1,103,920.56)		
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	4/9/2013										
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	6/11/2013					(\$258,053.73)				\$106,891.00	815,339
UST1048	8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	4/17/2009	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding					
UST1048		OMEGA CAPITAL CORP.	LAKEWOOD	CO	7/19/2013					\$1,239,000.00	1,239	\$1,142.90	\$177,053.10		
UST1048		OMEGA CAPITAL CORP.	LAKEWOOD	CO	7/22/2013					\$1,577,000.00	1,577	\$1,142.90	\$225,353.30	\$159,886.25	141
UST1048		OMEGA CAPITAL CORP.	LAKEWOOD	CO	9/12/2013										
UST1196	8,51,97	ONE GEORGIA BANK	ATLANTA	GA	5/9/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/Receivership					
UST1196		ONE GEORGIA BANK	ATLANTA	GA	7/15/2011									(\$5,500,000.00)	
UST0097	8,9	ONE UNITED BANK	BOSTON	MA	12/19/2008	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding					
UST1175	15,17,129,135,139,151,152	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	6/5/2009	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$0.00	\$11,178,439.21	Currently Not Collectible					
UST1175		ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	7/31/2018									\$3,515,448.62	
UST1175		ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	8/15/2018									(\$17,300,000.00)	
UST0811	8	OREGON BANCORP, INC.	SALEM	OR	4/24/2009	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding					
UST0811		OREGON BANCORP, INC.	SALEM	OR	10/18/2013					\$100,000.00	100	\$1,000.00	\$9,459.13		11
UST0811		OREGON BANCORP, INC.	SALEM	OR	10/21/2013					\$3,116,000.00	3,116	\$1,000.00	\$128,988.07		150
UST0811		OREGON BANCORP, INC.	SALEM	OR	1/6/2014										
UST0556	11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5/1/2009	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding					
UST0556		OSB FINANCIAL SERVICES, INC.	ORANGE	TX	10/5/2011					\$6,100,000.00	6,100,000	\$1.00		\$305,000.00	305,000
UST0053	11,35	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	11/21/2008	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding					
UST0053		PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	2/23/2011					\$14.75	1	\$29.50	(\$10.28)		
UST0053		PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	11/30/2012					\$165,983,272.00	3,608,332	\$46.00	(\$14,650,702.97)	\$393,120.78	15,120
UST0142	8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding					
UST0142		PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	11/18/2013					\$16,200,000.00	16,200	\$1,215.17	\$3,485,754.00	\$1,156,636.50	810
UST0142		PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	1/6/2014										
UST0428	8,14,45	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding					
UST0428		PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	7/28/2011					\$11,600,000.00	11,600	\$1,000.00		\$580,000.00	580
UST0315	8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/Receivership					
UST0315		PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	2/11/2010								(\$4,120,000.00)		
UST0162	8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding					
UST0162		PACIFIC COMMERCE BANK	LOS ANGELES	CA	2/10/2014					\$2,519,960.80	4,060	\$620.68	(\$1,540,039.20)	\$109,487.50	203
UST0162		PACIFIC COMMERCE BANK	LOS ANGELES	CA	3/19/2014										
UST0067	85	PACIFIC INTERNATIONAL BANCORP / BNCN BANCORP, INC.	SEATTLE	WA	12/12/2008	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,734.97	Redeemed, in full; warrants not outstanding					
UST0067		PACIFIC INTERNATIONAL BANCORP / BNCN BANCORP, INC.	SEATTLE	WA	2/15/2013					\$6,500,000.00	6,500	\$1,000.00			
UST0887	8,14	PARK BANCORPORATION, INC.	MADISON	WI	3/6/2009	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding					
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	8/7/2012					\$1,676,854.00	2,296	\$730.25	(\$619,346.00)	\$88,059.01	114
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	8/9/2012					\$4,048,506.00	5,544	\$730.25	\$462,779.69		625
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	8/10/2012					\$11,216,640.00	15,360	\$730.25	(\$4,143,360.00)	\$325,200.40	421
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	9/11/2012										
UST0174	11	PARK NATIONAL CORPORATION	NEWARK	OH	12/23/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding					
UST0174		PARK NATIONAL CORPORATION	NEWARK	OH	4/25/2013					\$100,000,000.00	100,000	\$1,000.00			
UST0174		PARK NATIONAL CORPORATION	NEWARK	OH	5/2/2012									\$2,842,400.00	227,376
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	1/30/2009	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding					
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	11/28/2012					\$394,072.28	548	\$719.11	(\$153,927.72)		
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	11/28/2013					\$11,318,791.40	15,740	\$719.11	(\$4,421,208.60)		
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	1/11/2013										
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	6/12/2013									\$1,650,288.00	438,906
UST0346	60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	12/23/2008	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59	Redeemed, in full; warrants not outstanding					
UST0346		PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	1/30/2012					\$31,762,000.00	31,762	\$1,000.00			
UST0346		PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	5/27/2015									\$6,025,649.70	819,840
UST0691	8,11,21	PASCACK BANCORP, INC.	WESTWOOD	NJ	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding					
UST0691		PASCACK BANCORP, INC.	WESTWOOD	NJ	10/19/2011					\$3,756,000.00	3,756	\$1,000.00		\$188,000.00	188
UST0289	8,126	PATAPSCO BANCORP, INC.	DUNDALK	MD	12/19/2008	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824.26	Redeemed, in full; warrants not outstanding					
UST0289		PATAPSCO BANCORP, INC.	DUNDALK	MD	8/28/2015					\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
UST1304	44	PATHFINDER BANCORP, INC.	OSWEGO	NY	9/11/2009	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding					
UST1304		PATHFINDER BANCORP, INC.	OSWEGO	NY	9/12/2011					\$6,771,000.00	6,771	\$1,000.00			
UST1304		PATHFINDER BANCORP, INC.	OSWEGO	NY	2/1/2012									\$537,633.00	154,354
UST0753	8,14	PATHWAY BANCORP	CAIRO	NE	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding					
UST0753		PATHWAY BANCORP	CAIRO	NE	6/24/2013					\$3,727,000.00	3,727	\$1,167.01	\$622,446.27	\$226,565.00	186
UST0753		PATHWAY BANCORP	CAIRO	NE	7/26/2013										
UST0098	8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	12/19/2008	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding					
UST0098		PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/11/2014					\$12,000,000.00	12,000	\$1,142.03	\$1,704,369.00	\$1,036,934.25	802
UST0098		PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/14/2014					\$14,038,000.00	14,038	\$1,142.03	\$1,993,617.14	\$645,781.35	500
UST0098		PATRIOT BANCSHARES, INC.	HOUSTON	TX	7/18/2014										
UST0864	8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	4/17/2009	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding					
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	3/7/2019					\$250,000.00	250	\$1,000.00			
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	8/22/2012					\$250,000.00	250	\$1,000.00			
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	12/5/2012					\$250,000.00	250	\$1,000.00			
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	5/8/2013					\$500,000.00	500	\$1,000.00			
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	6/5/2013					\$2,440,000.00	2,440	\$1,000.00		\$185,000.00	185
UST0125	11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/8/2009	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding					
UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/6/2010					\$7,172,000.00	7,172	\$1,000.00			
UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	3/2/2011					\$7,172,000.00	7,172	\$1,000.00			
UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/11/2012					\$14,341,000.00	14,341	\$1,000.00			
UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4/4/2013									\$110,000.00	150,296
UST0806	8,14,44	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	4/17/2009	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding					
UST0806		PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	9/1/2011					\$9,960,000.00	9,960	\$1,000.00		\$498,000.00	498
UST0092	11	PEOPLES BANCORP (OH)	MARIETTA	OH	1/30/2009	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding					
UST0092		PEOPLES BANCORP (OH)	MARIETTA	OH	2/2/2011					\$21,000,000.00	21,000	\$1			

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012					\$280,115.76		344	\$814.29		(\$63,884.24)			
UST0060		PORTER BANCORP. INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/3/2014					\$2,893,800.00		28,938	\$100.00		(\$4,244,100.00)			
UST0060		PORTER BANCORP. INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/4/2014					\$806,200.00		8,062	\$100.00		(\$7,255,800.00)			
UST0060		PORTER BANCORP. INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	1/9/2015						(\$50,000.00)							
UST0940	8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	4/3/2009	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00	\$3,596,579.20	Sold, in full; warrants not outstanding								
UST0940		PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	6/28/2015													
UST0940		PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	8/6/2015					\$2,800,000.00		2,800	\$1,187.61		\$525,308.00	\$164,018.20	140	
UST1214	9,15,36	PREMIER BANCORP. INC.	WILMETTE	IL	5/8/2009	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding								
UST1214		PREMIER BANCORP. INC.	WILMETTE	IL	8/13/2010													
UST0867	8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	3/20/2008	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/Receivership	\$6,784,000.00	6,784,000	\$1.00					
UST0867		PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	8/14/2012										(\$9,500,000.00)			
UST1078		PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON	WV	10/2/2009	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29	Sold, in full; warrants not outstanding								
UST1078		PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON	WV	8/8/2012						\$1,678,618.89	1,863	\$901.03		(\$184,381.11)			
UST1078		PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON	WV	8/9/2012						\$8,575,102.51	9,517	\$901.03		(\$841,897.49)			
UST1078		PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON	WV	8/10/2012						\$9,795,998.16	10,872	\$901.03		(\$1,076,001.84)			
UST1078		PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON	WV	9/11/2012													
UST1078		PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON	WV	5/6/2015											\$5,675,000.00	636,378	
UST0932	14,15	PREMIER FINANCIAL CORP.	DUBUQUE	IA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding								
UST0932		PREMIER FINANCIAL CORP.	DUBUQUE	IA	7/22/2013						\$6,349,000.00	6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000	
UST0932		PREMIER FINANCIAL CORP.	DUBUQUE	IA	9/12/2013													
UST0808	8	PREMIER SERVICE BANK	RIVERSIDE	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding								
UST0808		PREMIER SERVICE BANK	RIVERSIDE	CA	1/31/2014					\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200	
UST0562	80	PREMIERWEST BANCORP	MEDFORD	OR	2/13/2009	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding								
UST0562		PREMIERWEST BANCORP	MEDFORD	OR	4/9/2013					\$41,400,000.00		41,400	\$1,000.00					
UST0165	8,17	PRESIDIO BANK	SAN FRANCISCO	CA	11/20/2009	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding								
UST0165		PRESIDIO BANK	SAN FRANCISCO	CA	12/10/2012					\$262,635.10		310	\$847.21		(\$47,364.90)	\$83,086.12	97	
UST0165		PRESIDIO BANK	SAN FRANCISCO	CA	12/11/2012					\$8,887,232.90		10,490	\$847.21		(\$1,602,767.10)	\$195,295.20	228	
UST0165		PRESIDIO BANK	SAN FRANCISCO	CA	1/11/2013													
UST0372	75,97	PRINCETON NATIONAL BANCORP. INC.	PRINCETON	IL	1/23/2009	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently Not Collectible								
UST0372		PRINCETON NATIONAL BANCORP. INC.	PRINCETON	IL	11/2/2012											(\$25,083,000.00)		
UST0726	8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding								
UST0726		PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	12/29/2009													
UST0726		PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	6/25/2014						\$8,222,000.00	8,222	\$1,000.00			\$248,000.00	248	
UST0332	12	PRIVATEBANCORP. INC.	CHICAGO	IL	1/30/2009	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding								
UST0332		PRIVATEBANCORP. INC.	CHICAGO	IL	10/24/2012					\$243,815,000.00		243,815	\$1,000.00					
UST0332		PRIVATEBANCORP. INC.	CHICAGO	IL	1/11/2020												\$1,225,000.00	645,013
UST1215	8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	10/2/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding								
UST1215		PROVIDENCE BANK	ROCKY MOUNT	NC	9/15/2011					\$4,000,000.00		4,000	\$1,000.00				\$175,000.00	175
UST0013	88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	1/14/2008	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding								
UST0013		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	8/21/2012					\$151,500,000.00		151,500	\$1,000.00					
UST0013		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	3/20/2013											\$71.62		
UST0013		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	3/25/2013											\$19,047,005.12		
UST0918	107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	3/13/2009	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding								
UST0918		PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	4/30/2014					\$5,096,300.00		9,266	\$550.00		(\$4,169,700.00)			
UST0785	8,11,14	PSB FINANCIAL CORPORATION	MANY	LA	2/7/2009	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding								
UST0785		PSB FINANCIAL CORPORATION	MANY	LA	9/29/2010					\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464	
UST0424	8,14,44	PUGET SOUND BANK	BELLEVUE	WA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding								
UST0424		PUGET SOUND BANK	BELLEVUE	WA	8/11/2011					\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225	
UST0507		PULASKI FINANCIAL CORP.	CREVE COEUR	MO	1/16/2009	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding								
UST0507		PULASKI FINANCIAL CORP.	CREVE COEUR	MO	7/3/2012					\$28,893,744.00	(\$433,406.16)	32,538	\$888.00		(\$3,644,256.00)			
UST0507		PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8/8/2012											\$1,100,000.00	778,421	
UST0287	44	QCR HOLDINGS, INC.	MOLINE	IL	2/13/2009	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding								
UST0287		QCR HOLDINGS, INC.	MOLINE	IL	9/15/2011					\$38,237,000.00		38,237	\$1,000.00					
UST0287		QCR HOLDINGS, INC.	MOLINE	IL	11/16/2011											\$1,100,000.00	521,888	
UST1339	8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	10/30/2009	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding								
UST1339		RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	9/30/2013					\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311	
UST1248	8,17	RCB FINANCIAL CORPORATION	ROME	GA	6/18/2009	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding								
UST1248		RCB FINANCIAL CORPORATION	ROME	GA	9/25/2013					\$8,073,279.00		8,900	\$907.11		(\$826,721.00)	\$253,383.25	268	
UST1248		RCB FINANCIAL CORPORATION	ROME	GA	10/29/2013													
UST0389	8,14,44	REDWOOD CAPITAL BANCORP	EUREKA	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding								
UST0389		REDWOOD CAPITAL BANCORP	EUREKA	CA	7/21/2011					\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190	
UST0199	8,14,44	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	10/2/2009	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding								
UST0199		REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	8/18/2011					\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150	
UST0868	8,114	REGENT BANCORP. INC.	DAVIE	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding								
UST0868		REGENT BANCORP. INC.	DAVIE	FL	10/17/2014					\$7,970,737.50		1,449,225	\$5.50		(\$2,011,262.50)			
UST0727	8,14,44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOVIATA	OK	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding								
UST0727		REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	7/21/2011					\$2,655,000.00		2,655	\$1,000.00			\$133,000.00	133	
UST0541	8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	10/23/2009	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding								
UST0541		REGENTS BANCSHARES, INC.	VANCOUVER	WA	1/26/2012					\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381	
UST0620	8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding								
UST0620		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11/8/2012					\$246,975.00		267	\$925.00		(\$20,025.00)			
UST0620		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11/9/2012					\$1,140,525.00		1,233	\$925.00		(\$92,475.00)	\$50,000.00	75	
UST0620		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	1/11/2013													
UST0620		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	3/26/2013													
UST0019	11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	11/14/2008	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding								
UST0019		REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4/4/2012					\$3,500,000,000.00		3,500,000	\$1,000.00			\$45,000,000.00	48,253,677	
UST0019		REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	5/2/2012													
UST0595	8	RELJANCE BANCSHARES, INC.	FRONTENAC	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding								
UST0595		RELJANCE BANCSHARES, INC.	FRONTENAC	MO	9/25/2013					\$40,000,000.00		40,000	\$1,004.90		\$196,000.00	\$2,199,799.80	2,000	
UST0595		RELJANCE BANCSHARES, INC.	FRONTENAC	MO	10/29/2013						(\$401,960.00)							
UST0655	8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/27/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding								
UST0655		RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/22/2013					\$8,966,340.00		10,900	\$822.60					

UST0885			ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												</
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UST0085		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						\$280,115.76	344	\$814.29	(\$63,884.24)		
UST0087		SVB FINANCIAL GROUP	SANTA CLARA	CA	12/23/2009						\$235,000,000.00	235,000	\$1,000.00			
UST0087		SVB FINANCIAL GROUP	SANTA CLARA	CA	6/16/2010										\$6,820,000.00	354,058
UST1145		SWORD FINANCIAL CORPORATION	HORICON	WI	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding						
UST1145		SWORD FINANCIAL CORPORATION	HORICON	WI	9/15/2011						\$13,644,000.00	13,644,000	\$1.00		\$682,000.00	682,000
UST0100	11,150	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	12/19/2008	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,191,019,526.39	Redeemed, in full; warrants not outstanding						
UST0100		SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	7/26/2013						\$967,870,000.00	967,870	\$1,000.00		\$405,000.00	2,215,820
UST0100		SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	7/17/2018											
UST0395	8,103	SYRINGA BANCORP	BOISE	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently Not Collectible						
UST0395		SYRINGA BANCORP	BOISE	ID	1/31/2014										(\$8,000,000.00)	
UST0083		TAYLOR CAPITAL GROUP	ROSEMONT	IL	11/21/2009	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding						
UST0083		TAYLOR CAPITAL GROUP	ROSEMONT	IL	6/19/2012						\$83,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)	
UST0083		TAYLOR CAPITAL GROUP	ROSEMONT	IL	7/18/2012										\$9,839,273.00	1,462,647
UST1314	15,17.45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8/28/2009	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding					\$292,000.00	292,000
UST1314		TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	9/9/2011						\$9,720,000.00	9,720,000	\$1.00			
UST0218	8,97.100	TCB HOLDING COMPANY	THE WOODLANDS	TX	1/16/2009	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently Not Collectible						
UST0218		TCB HOLDING COMPANY	THE WOODLANDS	TX	12/13/2013										(\$11,730,000.00)	
UST0052	11	TCF FINANCIAL CORPORATION	WAYZATA	MN	11/14/2008	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding						
UST0052		TCF FINANCIAL CORPORATION	WAYZATA	MN	4/22/2009						\$361,172,000.00	361,172	\$1,000.00		\$9,449,980.56	3,199,988
UST0052		TCF FINANCIAL CORPORATION	WAYZATA	MN	12/21/2009											
UST0213	8,11.14	TCNB FINANCIAL CORP	DAYTON	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding						
UST0213		TCNB FINANCIAL CORP	DAYTON	OH	8/3/2011						\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
UST0101	63.97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	12/19/2008	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently Not Collectible						
UST0101		TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	1/27/2012										(\$30,000,000.00)	
UST0350	8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding						
UST0350		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/26/2013						\$298,000.00	298	\$1,022.11		\$6,588.78	\$19,218.87
UST0350		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/29/2013						\$2,702,000.00	2,702	\$1,022.11		\$59,741.22	\$124,922.63
UST0350		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	5/31/2013											130
UST0373	11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	1/16/2009	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding						
UST0373		TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	5/13/2009						\$75,000,000.00	75,000	\$1,000.00			
UST0373		TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	3/17/2010										\$6,559,066.21	758,086
UST0376	8,11.14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding					\$199,000.00	199
UST0376		TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	5/19/2010						\$3,981,000.00	3,981	\$1,000.00			
UST0746	8,14.44	THE ANB CORPORATION	TERRELL	TX	8/7/2009	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding					\$1,000,000.00	1,000
UST0746		THE ANB CORPORATION	TERRELL	TX	8/25/2011						\$20,000,000.00	20,000	\$1,000.00			
UST0149	12,16	THE BANCORP, INC.	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding						
UST0149		THE BANCORP, INC.	WILMINGTON	DE	3/10/2010						\$45,220,000.00	45,220	\$1,000.00			
UST0149		THE BANCORP, INC.	WILMINGTON	DE	9/8/2010										\$4,753,984.55	980,203
UST0643	8	THE BANK OF CURRTUCK	MOYOCK	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding						
UST0643		THE BANK OF CURRTUCK	MOYOCK	NC	12/9/2010						\$1,742,850.00	4,021	\$433.44	(\$2,278,150.00)		
UST0362	11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	2/13/2009	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding						
UST0362		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	12/22/2010						\$17,000,000.00	17,000	\$1,000.00			
UST0362		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	11/23/2011						\$17,000,000.00	17,000	\$1,000.00			
UST0362		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	5/29/2018										\$2,150,848.55	276,078
UST0443	8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding						
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/16/2012						\$1,956,900.00	3,000	\$652.30	(\$1,043,100.00)	\$403,161.92	487
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/11/2012						\$11,577,672.70	17,749	\$652.30	(\$6,171,327.30)	\$455,316.35	550
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/11/2013											
UST0163		THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	12/19/2008	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	(\$135,345.73)					
UST0163		THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	4/19/2012						\$5,448,000.00	5,448	\$1,000.00		\$792,783.00	175,742
UST0293	44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	12/19/2008	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07	Redeemed, in full; warrants not outstanding						
UST0293		THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	8/25/2011						\$9,090,000.00	9,090	\$1,000.00			
UST0293		THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	5/6/2015										\$1,486,292.07	151,030
UST0186	11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	1/9/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78	Redeemed, in full; warrants not outstanding						
UST0186		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8/24/2011						\$12,500,000.00	12,500	\$1,000.00			
UST0186		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	3/27/2013						\$2,500,000.00	2,500	\$1,000.00			
UST0186		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/8/2013						\$10,000,000.00	10,000	\$1,000.00			
UST0186		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/28/2015										\$389,077.67	226,819
UST0511	11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	2/6/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.56	Redeemed, in full; warrants not outstanding						
UST0511		THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	9/29/2010						\$5,000,000.00	5,000	\$1,000.00			
UST0511		THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	5/13/2015										\$302,410.00	54,705
UST0652	8,11.14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	2/27/2009	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding					\$37,000.00	37
UST0652		THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	4/14/2010						\$731,000.00	731	\$1,000.00			
UST0470	8,11.14	THE FREEPORT STATE BANK	HARPER	KS	2/6/2009	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding						
UST0470		THE FREEPORT STATE BANK	HARPER	KS	12/19/2012						\$301,000.00	301	\$1,000.00		\$15,000.00	15
UST0830	11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	8/26/2009	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding						
UST0830		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	3/31/2010						\$3,400,000,000.00	3,400,000	\$1,000.00		\$706,264,559.89	52,093,973
UST0830		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	9/27/2010											
UST0830		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	5/22/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding						
UST0830		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	8/16/2011						\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
UST0896	8,14.44	THE LANDRUM COMPANY	COLUMBIA	MO	2/6/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.56	Redeemed, in full; warrants not outstanding						
UST0896		THE LANDRUM COMPANY	COLUMBIA	MO	8/16/2011						\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
UST0150	8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	12/23/2008	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,232,652.17	Sold, in full; warrants not outstanding						
UST0150		THE LITTLE BANK, INCORPORATED	KINSTON	NC	10/31/2012						\$7,359,000.00	7,500	\$981.20	(\$141,000.00)	\$371,250.00	375
UST0150		THE LITTLE BANK, INCORPORATED	KINSTON	NC	1/11/2013											
UST0032	11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	12/31/2008	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,639,950.83	Redeemed, in full; warrants not outstanding	(\$73,590.00)				\$320,372,284.16	16,885,192
UST0032		THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	2/10/2010						\$7,579,200,000.00	75,792	\$100,000.00			
UST0032		THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5/5/2010											
UST0500	8,14.44	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding					\$273,000.00	273
UST0500		THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	9/1/2011						\$5,450,000.00	5,450	\$1,000.00			
UST0047	8,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding					\$4,806.45	5
UST0047		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/8/2013						\$244,225.00	250	\$976.90	(\$5,775.00)	\$571,967.55	595
UST0047		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/11/2013						\$11,478,575.00	11,750	\$976.90	(\$271,425.00)		
UST0047		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	4/9/2013											
UST0874	8,18,21.44	THE VICTORY BANCORP, INC.	LIMERICK	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding	(\$117,228.00)					
UST0874		THE VICTORY BANCORP, INC.	LIMERICK	PA	12/11/2009						\$2,046					

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012					\$280,115.76	344	\$814.29	(\$63,884.24)		
UST10077		TRUSTMARK CORPORATION	JACKSON	MS	12/30/2009									\$10,000,000.00	1,647,931
UST1236	8,14.44	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	5/29/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding					
UST1236		TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	9/1/2011					\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	60
UST0048	11	U.S. BANCORP	MINNEAPOLIS	MN	1/14/2008	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding					
UST0048		U.S. BANCORP	MINNEAPOLIS	MN	8/17/2009					\$6,599,000,000.00	6,599,000	\$1,000.00		\$139,000,000.00	32,679,102
UST0048		U.S. BANCORP	MINNEAPOLIS	MN	7/15/2009										
UST0782	8,122	U.S. CENTURY BANK	MIAMI	FL	8/7/2009	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold, in full; warrants not outstanding					
UST0782		U.S. CENTURY BANK	MIAMI	FL	3/17/2015					\$11,738,143.76	50,236	\$233.66	(\$38,497,856.24)	\$586,953.92	2,512
UST0602	8,14.44	UBT BANCSHARES, INC.	MARYSVILLE	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding					
UST0502		UBT BANCSHARES, INC.	MARYSVILLE	KS	9/11/2011					\$8,950,000.00	8,950	\$1,000.00		\$450,000.00	45
UST0003	22,97,141	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/14/2008	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,510,095.07	Currently Not Collectible					
UST0003		UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/6/2009									(\$298,737,000.00)	
UST0014	12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR	1/14/2008	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding					
UST0014		UMPQUA HOLDINGS CORP.	PORTLAND	OR	2/17/2010					\$214,181,000.00	214,181	\$1,000.00			
UST0014		UMPQUA HOLDINGS CORP.	PORTLAND	OR	3/31/2010									\$4,500,000.00	1,110,898
UST1150	8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	5/1/2009	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding					
UST1150		UNION BANK & TRUST COMPANY	OXFORD	NC	12/18/2009					\$6,191,000.00	6,191	\$1,000.00		\$160,000.00	160
UST1150		UNION BANK & TRUST COMPANY	OXFORD	NC	9/22/2011										
UST1350	8,11,17	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	12/29/2009	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding					
UST1350		UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	7/25/2012					\$600,000.00	600	\$1,000.00		\$65,000.00	65
UST1350		UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	10/2/2013					\$1,579,000.00	1,579	\$1,000.00			
UST0238	12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/18/2008	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding					
UST0238		UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	11/18/2009					\$59,000,000.00	59,000	\$1,000.00			
UST0238		UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/23/2009									\$450,000.00	211,318
UST0664	8	UNITED AMERICAN BANK	SAN MATEO	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding					
UST0664		UNITED AMERICAN BANK	SAN MATEO	CA	7/2/2014					\$3,319,050.00	8,700	\$381.50	(\$5,380,950.00)	\$138,607.85	435
UST0664		UNITED AMERICAN BANK	SAN MATEO	CA	9/26/2014					(\$25,000.00)					
UST0448		UNITED BANCORP, INC.	TECUMSEH	MI	1/16/2009	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding					
UST0448		UNITED BANCORP, INC.	TECUMSEH	MI	6/19/2012					\$17,005,300.00	20,600	\$825.50	(\$3,594,700.00)		
UST0448		UNITED BANCORP, INC.	TECUMSEH	MI	7/19/2012									\$38,000.00	311,492
UST0272	11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	12/23/2008	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89	Redeemed, in full; warrants not outstanding					
UST0272		UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	9/3/2010					\$10,300,000.00	10,300	\$1,000.00			
UST0272		UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	5/13/2015									\$10,125.00	111,258
UST1111	11,14,15	UNITED BANK CORPORATION	BARNESVILLE	GA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding					
UST1111		UNITED BANK CORPORATION	BARNESVILLE	GA	7/3/2011					\$14,400,000.00	14,400,000	\$1.00		\$720,000.00	720,000
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	12/5/2009	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding					
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/26/2013					\$1,516,900.00	1,576	\$962.50	(\$59,100.00)		
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/27/2013					\$12,587,575.00	13,078	\$962.50	(\$490,425.00)		
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/28/2013					\$159,145,525.00	165,346	\$962.50	(\$6,200,475.00)		
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	4/9/2013					(\$1,732,500.00)					
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	6/10/2013									\$6,677.00	219,808
UST0426	8,11,44	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding					
UST0426		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	12/15/2009					\$3,000,000.00	3,000	\$1,000.00			
UST0426		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	9/15/2011					\$2,658,000.00	2,658	\$1,000.00		\$283,000.00	283
UST0154	11	UNITY BANCORP, INC.	CLINTON	NJ	12/5/2008	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding					
UST0154		UNITY BANCORP, INC.	CLINTON	NJ	5/15/2013					\$10,324,000.00	10,324	\$1,000.00			
UST0154		UNITY BANCORP, INC.	CLINTON	NJ	7/3/2013					\$10,325,000.00	10,325	\$1,000.00			
UST0154		UNITY BANCORP, INC.	CLINTON	NJ	8/28/2013									\$2,707,314.00	764,778
UST1197	8	UNIVERSAL BANCORP	BLOOMFIELD	IN	5/22/2009	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding					
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	8/8/2013					\$237,527.50	250	\$950.11	(\$12,472.50)		
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	8/12/2013					\$9,168,561.50	9,650	\$950.11	(\$481,438.50)	\$476,573.62	495
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	9/12/2013					(\$94,060.89)					
UST1267	9,11,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	6/19/2009	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding					
UST1267		UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	7/30/2010					\$11,926,000.00	11,926,000	\$1.00			
UST0499	8	US METRO BANK	GARDEN GROVE	CA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$0.00	\$3,465,216.00	Redeemed, in full; warrants not outstanding					
UST0499		US METRO BANK	GARDEN GROVE	CA	3/23/2016					\$2,861,000.00	2,861	\$1,000.00		\$143,000.00	143
UST0129	8,11	UW HARRIE CAPITAL CORP	ALBEMARLE	NC	12/23/2008	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding					
UST0129		UW HARRIE CAPITAL CORP	ALBEMARLE	NC	4/3/2013					\$7,742,000.00	7,742	\$1,000.00		\$500,000.00	500
UST0129		UW HARRIE CAPITAL CORP	ALBEMARLE	NC	10/16/2013					\$2,258,000.00	2,258	\$1,000.00		\$385,000.00	385
UST0333	8,11,14	VALLEY COMMERCIAL BANCORP	VISALIA	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding					
UST0333		VALLEY COMMERCIAL BANCORP	VISALIA	CA	3/21/2012					\$7,700,000.00	7,700	\$1,000.00			
UST0254	8	VALLEY COMMUNITY BANK	PLEASANTON	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding					
UST0254		VALLEY COMMUNITY BANK	PLEASANTON	CA	10/21/2013					\$2,296,800.00	5,500	\$417.60	(\$3,203,200.00)	\$45,815.25	275
UST0254		VALLEY COMMUNITY BANK	PLEASANTON	CA	1/6/2014					(\$25,000.00)					
UST0169	11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12/12/2008	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding					
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	11/14/2012					\$1,600,000.00	1,600	\$1,000.00			
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	2/20/2013					\$1,600,000.00	1,600	\$1,000.00			
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	5/15/2013					\$1,600,000.00	1,600	\$1,000.00			
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	8/14/2013					\$1,600,000.00	1,600	\$1,000.00			
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	10/16/2013					\$9,619,000.00	9,619	\$1,000.00			
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	11/13/2013									\$1,547,891.58	344,742
UST1310	8,14,44	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	12/18/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding					
UST1310		VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	9/22/2011					\$1,300,000.00	1,300	\$1,000.00		\$65,000.00	65
UST0034	11	VALLEY NATIONAL BANCORP	WAYNE	NJ	1/14/2009	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding					
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	6/3/2009					\$75,000,000.00	75,000	\$1,000.00			
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	9/23/2009					\$125,000,000.00	125,000	\$1,000.00			
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	12/23/2009					\$100,000,000.00	100,000	\$1,000.00			
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	5/24/2010									\$5,421,615.27	2,532,542
UST0571	8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	6/26/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding					
UST0571		VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	8/25/2011					\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	5/1/2009	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants not outstanding					
UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	11/18/2013					\$5,672,361.44	14,738	\$384.88	(\$9,065,638.56)		
UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1/6/2014					(\$56,723.61)					
UST0221	11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12/12/2008	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding					
UST0221		VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12/11/2012					\$71,000,000.00	71,000	\$1,000.00			
UST0221		VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	1/31/2014									\$33,263,000.00	2,696,203
UST1231	8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding					
UST1231		VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/8/2013					\$325,353.86	533	\$610.42	(\$207,646.14)		
UST1231		VIRGINIA COMPANY BANK	NEWPORT NEWS												

UST0886		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						\$280,115.76		344	\$814.29	(\$63,884.24)			
UST0270		WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/29/2011						\$36,000,000.00		36,000	\$1,000.00				
UST0270		WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/31/2011												\$700,000.00	474,100
UST0320	11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2/13/2009	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding								
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	9/2/2009						\$41,863,000.00		41,863	\$1,000.00				
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/18/2009						\$41,863,000.00		41,863	\$1,000.00				
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/21/2011											\$878,256.00	246,698	
UST0044	44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/21/2008	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding								
UST0044		WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	9/27/2011						\$140,000,000.00		140,000	\$1,000.00				
UST0044		WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/23/2011												\$415,000.00	787,107
UST0280	8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently Not Collectible								
UST0280		WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	11/7/2014										(\$7,290,000.00)			
UST0006	8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/23/2008	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/29/2009		\$4,567,000.00				\$1,050,524.72		1,117	\$940.49	(\$66,475.28)			
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11/9/2012						\$9,673,015.37		10,305	\$938.67	(\$631,984.63)		\$335,417.06	343
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11/1/2013							(\$107,235.41)						
UST0949	8,11,78	WESTERN RESERVE BANCORP. INC.	MEDINA	OH	5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
UST0949		WESTERN RESERVE BANCORP. INC.	MEDINA	OH	11/30/2012						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
UST0660	8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2/20/2009	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding								
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/2014						\$1,300,000.00		1,300	\$1,063.21		\$82,173.00		
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/2/2014						\$15,500,000.00		15,500	\$1,063.21		\$979,755.00	\$1,002,535.38	840
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	9/26/2014							(\$178,619.28)						
UST0161		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	12/19/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
UST0161		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
UST0094	11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants not outstanding								
UST0094		WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	5/13/2011						\$330,000,000.00		330,000	\$1,000.00				
UST0158		WILSHIRE BANCORP. INC.	LOS ANGELES	CA	12/12/2008	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
UST0158		WILSHIRE BANCORP. INC.	LOS ANGELES	CA	4/3/2012						\$58,646,694.58	(\$879,700.42)	62,158	\$943.51	(\$3,511,305.42)			
UST0158		WILSHIRE BANCORP. INC.	LOS ANGELES	CA	6/20/2012												\$760,000.00	949,460
UST0222	11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/19/2008	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
UST0222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	2/22/2010						\$250,000,000.00		250,000	\$1,000.00				
UST0222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	2/14/2011												\$25,600,564.15	1,643,295
UST0986	8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	5/15/2009	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
UST0986		WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	6/24/2013						\$2,343,851.20		2,720	\$861.71	(\$376,148.80)		\$90,940.00	136
UST0986		WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	7/26/2013							(\$24,999.99)						
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE	1/23/2009	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE	4/3/2012						\$48,157,663.75	(\$722,364.96)	62,625	\$915.11	(\$4,467,336.25)			
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE	9/12/2012													
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	1/16/2009	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding							\$1,800,000.00	175,105
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	7/24/2009		\$13,312,000.00											
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	9/18/2012						\$44,149,056.00	(\$662,235.84)	49,312	\$895.30	(\$5,162,944.00)			
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/10/2013												\$55,677.00	91,178
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/11/2013												\$20,000.00	128,863
UST1120	8,14,45	YORK TRADITIONS BANK	YORK	PA	4/24/2009	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
UST1120		YORK TRADITIONS BANK	YORK	PA	7/14/2011						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
UST0037	11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	11/14/2008	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	3/28/2012						\$700,000,000.00		700,000	\$1,000.00				
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	9/26/2012						\$700,000,000.00		700,000	\$1,000.00				
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	12/5/2012												\$7,666,418.51	5,789,909
TOTALS							\$204,894,726,320.00	\$17,371,193.11	\$226,776,593,579.33		\$199,671,087,294.36	(\$38,027,858.19)			(\$5,206,267,832.66)	\$6,919,736,371.86	\$8,070,112,497.60	

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4	Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5	Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6	This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7	The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8	Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9	To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10	Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12	Redemption pursuant to a qualified equity offering.
13	This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14	The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15	Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16	In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17	This institution participated in the expansion of CPP for small banks.
18	This institution received an additional investment through the expansion of CPP for small banks.
19	Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20	On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21	This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
22	As of the date of this report, this institution is in bankruptcy proceedings.

Footnote	Footnote Description
23	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27	On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28	On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29	On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
31	On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
33	On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.

Footnote	Footnote Description
34	On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
36	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
38	On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40	On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
43	On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

Footnote	Footnote Description
46	On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50	On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62	On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.

Footnote	Footnote Description
63	On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68	On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72	On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73	On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75	On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76	On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77	In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78	On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79	On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80	On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.

Footnote	Footnote Description
81	In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82	On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83	On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84	On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85	On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86	On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87	On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
88	On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89	As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91	On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92	On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
94	On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95	On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.

Footnote	Footnote Description
96	On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97	This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx .
98	On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99	On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100	On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101	As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102	On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103	On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104	On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105	On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106	On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107	On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).
109	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110	On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.

Footnote	Footnote Description
111	On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112	On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113	On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114	On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115	On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116	The subsidiary bank of Rising Sun Bancorp, NBRF Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117	The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118	On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119	On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120	As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121	On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122	On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123	On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124	On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
125	On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.

Footnote	Footnote Description
127	On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131	On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132	Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of \$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133	On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134	On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
135	On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
136	On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
137	On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
138	On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139	On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
140	On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
141	On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
142	On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
143	On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).

Footnote	Footnote Description
144	On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc.. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
145	On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
146	Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.
147	On 5/17/2018, Treasury exercised its warrant on a cashless basis and received (i) 730,571 shares of common stock and (ii) \$6.58 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 5/21/2018 for total proceeds of \$5,702,106.66.
148	On 5/22/2018, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 5/22/2018.
149	On 7/13/2018, Treasury exchanged its preferred stock in Harbor Bankshares Corporation ("Harbor") and all accrued, unpaid dividends on that stock for 5,491,843 shares of common stock and payment of \$2,272,617 pursuant to the terms of the exchange agreement between Treasury and Harbor entered into on that day.
150	On 07/16/2018, Treasury entered into an agreement with CSS, LLC (CSS) pursuant to which Treasury agreed to sell its warrant in Synovus Financial Corp. to CSS subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 07/17/2018.
151	On 7/31/2018, Treasury entered into an agreement with One Bank & Trust, N.A. and First Paragould Bankshares, Inc., pursuant to which Treasury agreed to sell its 344,577 shares of CPP common stock in One Bank & Trust, N.A. to First Paragould Bankshares, Inc. for total proceeds of \$3,515,448.62 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 7/31/2018.
152	On 8/15/18, Treasury determined that its securities holdings in One Financial Corporation (OFC) were worthless because OFC is defunct, cannot be located, and has no assets. OFC has: ceased all operations; not had any directors or officers since early 2013; not filed with the Federal Reserve since early 2013; failed to file tax returns or make payments to the Arkansas Secretary of State since 2013, and; had its' charter revoked by the Arkansas Secretary of State for failure to file. Treasury determined that OFC has not had any assets since May 8, 2017 when Treasury purchased OFC's common shares in OFC's former banking subsidiary One Bank in an execution sale held by the United States' Marshals Service.
153	On 1/16/2019, Treasury entered into an agreement with Harbor Bankshares Corporation, pursuant to which Treasury agreed to sell part of its CPP common stock to Harbor Bankshares Corporation for total proceeds of \$999,999.97 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 1/16/2019.
154	On 5/01/2019, Treasury entered into agreements with Broadway Financial Corporation, The Capital Corps, LLC and the National Asian American Coalition, pursuant to which Treasury agreed to sell its remaining CPP common stock at a discount to The Capital Corps, LLC and the National Asian American Coalition for total proceeds of \$3,503,502.60 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 5/01/2019.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION**

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	¹	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	²	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	³	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	⁴	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	⁵	\$4.3500	2,417,407,607	\$ 10,515,723,090
Total Proceeds:				\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

***Investment Status Definition Key**

Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

UST Number	Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction				(Realized Loss) / (Write-off)	Gain
												Amount	(Fee)	Shares	Avg. Price		
UST1402	26	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010	Subordinated Debentures		\$2,234,000.00	\$0.00	\$2,334,902.34	Sold, in full						
UST1402		Alternatives Federal Credit Union	Ithaca	NY	12/27/2016							\$2,055,280.00		2,234,000	\$0.92	(\$178,720.00)	
UST1454	8	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96	Redeemed, in Full						
UST1454		American Bancorp of Illinois, Inc.	Oak Brook	IL	3/1/2017							\$5,457,000.00		5,457,000	\$1.00		
UST1378	8	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full						
UST1378		Atlantic City Federal Credit Union	Lander	WY	9/26/2012							\$2,500,000.00		2,500,000	\$1.00		
UST1456	8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full						
UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014							\$2,372,000.00		2,372	\$1,000.00		
UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015							\$1,000,000.00		1,000	\$1,000.00		
UST1453	8	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full						
UST1453		Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013							\$3,297,000.00		3,297,000	\$1.00		
UST0767	3,4,14	BancPlus Corporation	Ridgeland	MS	9/29/2010	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22	Sold, in full						
UST0767		BancPlus Corporation	Ridgeland	MS	10/18/2016							\$75,250,020.00		80,914	\$930.00	(\$5,663,980.00)	
UST0938	8,11	BankAsiana	Palisades Park	NJ	9/29/2010	Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34	Redeemed, in Full						
UST0938		BankAsiana	Palisades Park	NJ	10/1/2013							\$5,250,000.00		5,250	\$1,000.00		
UST1373	8	Bethex Federal Credit Union	Bronx	NY	9/29/2010	Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56	Redeemed, in Full						
UST1373		Bethex Federal Credit Union	Bronx	NY	11/18/2015							\$502,000.00		502,000	\$1.00		
UST1399	8	Border Federal Credit Union	Del Rio	TX	9/29/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78	Redeemed, in Full						
UST1399		Border Federal Credit Union	Del Rio	TX	10/15/2014							\$3,260,000.00		3,260,000	\$1.00		
UST1428	8	Brewery Credit Union	Milwaukee	WI	9/24/2010	Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full						
UST1428		Brewery Credit Union	Milwaukee	WI	10/3/2012							\$1,096,000.00		1,096,000	\$1.00		
UST1401	27	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	9/30/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00	Sold, in full						
UST1401		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	12/27/2016							\$280,000.00		300,000	\$0.93	(\$20,000.00)	
UST1395		Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010	Subordinated Debentures		\$145,000.00	\$145,000.00	\$34,836.25	Full investment outstanding						
UST1408	8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full						
UST1408		Butte Federal Credit Union	Biggs	CA	12/31/2014							\$1,000,000.00		1,000,000	\$1.00		
UST1382	8	Carter Federal Credit Union	Springhill	LA	9/29/2010	Subordinated Debentures		\$6,300,000.00	\$0.00	\$6,990,172.22	Redeemed, in Full						
UST1382		Carter Federal Credit Union	Springhill	LA	2/6/2013							\$2,500,000.00		2,500,000	\$1.00		
UST1382		Carter Federal Credit Union	Springhill	LA	4/11/2018							\$3,800,000.00		3,800,000	\$1.00		
UST0413	3,6	Carver Bancorp, Inc	New York	NY	8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41	Full investment outstanding						
UST0900	20	CFBanc Corporation	Washington	DC	9/17/2010	Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50	Sold, in full						
UST0900		CFBanc Corporation	Washington	DC	12/20/2016							\$5,549,760.00		5,781	\$960.00	(\$231,240.00)	
UST0318	3,5,8,33	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010	Preferred Stock	\$7,462,000.00		\$0.00	\$13,305,408.94	Sold, in full						
UST0318		Citizens Bancshares Corporation	Atlanta	GA	9/17/2010			\$4,379,000.00									
UST0318		Citizens Bancshares Corporation	Atlanta	GA	12/30/2016							\$4,227,049.00		4,379	\$965.30	(\$151,951.00)	
UST0318		Citizens Bancshares Corporation	Atlanta	GA	10/4/2017							\$7,462,000.00		7,462	\$1,000.00		
UST0956	3,12	Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010	Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00	Sold, in full						
UST0956		Community Bancshares of Mississippi, Inc.	Brandon	MS	10/11/2016							\$50,778,000.00		54,600	\$930.00	(\$3,822,000.00)	
UST0354	3,4	Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$0.00	\$4,690,202.23	Redeemed, in Full						
UST0354		Community Bank of the Bay	Oakland	CA	10/3/2018							\$4,060,000.00		4,060	\$1,000.00		
UST1423		Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010	Subordinated Debentures		\$2,650,000.00	\$0.00	\$3,073,116.66	Redeemed, in Full						
UST1423		Community First Guam Federal Credit Union	Hagatna	GU	9/18/2018							\$2,650,000.00		2,650,000	\$1.00		
UST1391	21	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010	Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00	Sold, in full						
UST1391		Community Plus Federal Credit Union	Rantoul	IL	12/20/2016							\$415,000.00		450,000	\$0.92	(\$35,000.00)	
UST1421		Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$672,459.75	Full investment outstanding						
UST1430	34	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,218,206.78	Sold, in part						
UST1430		D.C. Federal Credit Union	Washington	DC	12/30/2016							\$970,900.00		1,022,000	\$0.95	(\$51,100.00)	
UST1389	39	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010	Subordinated Debentures		\$7,000.00	\$0.00	\$8,120.00	Redeemed, in Full						
UST1389		East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	10/1/2018							\$7,000.00		7,000	\$1.00		
UST1444		Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		\$100,000.00	\$0.00	\$115,066.67	Redeemed, in Full						
UST1444		Episcopal Community Federal Credit Union	Los Angeles	CA	4/11/2018							\$100,000.00		100,000	\$1.00		
UST1447	8	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010	Subordinated Debentures		\$8,044,000.00	\$0.00	\$9,165,244.22	Redeemed, in Full						
UST1447		Fairfax County Federal Credit Union	Fairfax	VA	9/13/2017							\$8,044,000.00		8,044,000	\$1.00		
UST1431	8	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010	Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full						
UST1431		Faith Based Federal Credit Union	Oceanside	CA	8/19/2015							\$30,000.00		30,000	\$1.00		
UST1372	8	Fidelis Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full						
UST1372		Fidelis Federal Credit Union	New York	NY	10/14/2015							\$14,000.00		14,000	\$1.00		
UST0596	3	First American International Corp.	Brooklyn	NY	8/13/2010	Preferred Stock	\$17,000,000.00		\$0.00	\$19,825,475.79	Redeemed, in Full						
UST0596		First American International Corp.	Brooklyn	NY	8/15/2018							\$10,000,000.00		10,000	\$1,000.00		
UST0596		First American International Corp.	Brooklyn	NY	10/5/2018							\$7,000,000.00		7,000	\$1,000.00		
UST0649	3,8	First Choice Bank	Cerritos	CA	9/24/2010	Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89	Redeemed, in Full						
UST0649		First Choice Bank	Cerritos	CA	5/												

UST1421		Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$672,459.75	Full investment outstanding					
UST1163	3,4,8	IBC Bancorp, Inc.	Chicago	IL	9/10/2010	Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$0.00	\$9,982,706.07	Redeemed, in Full					
UST1163		IBC Bancorp, Inc.	Chicago	IL	4/4/2018							\$8,086,000.00		8,086,000	\$1.00	
UST0801	3,35	IBW Financial Corporation	Washington	DC	9/3/2010	Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00	Sold, in full					
UST0801		IBW Financial Corporation	Washington	DC	12/30/2016							\$5,610,000.00		6,000	\$935.00	(\$390,000.00)
UST1451	8	Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010	Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70	Redeemed, in Full					
UST1451		Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015							\$698,000.00		698,000	\$1.00	
UST1295	8	Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010	Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07	Redeemed, in Full					
UST1295		Kilmichael Bancorp, Inc.	Kilmichael	MS	11/2/2016							\$3,154,000.00		3,154,000	\$1.00	
UST0526	3,8	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010	Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33	Redeemed, in Full					
UST0526		Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016							\$4,551,000.00		4,551	\$1,000.00	
UST1403	8	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010	Subordinated Debentures		\$435,000.00	\$0.00	\$481,433.83	Redeemed, in Full					
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014							\$87,000.00		87,000	\$1.00	
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014							\$87,000.00		87,000	\$1.00	
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015							\$87,000.00		87,000	\$1.00	
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	1/11/2017							\$87,000.00		87,000	\$1.00	
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	2/7/2018							\$87,000.00		87,000	\$1.00	
UST0551	3,4,22	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010	Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33	Sold, in full					
UST0551		Liberty Financial Services, Inc.	New Orleans	LA	12/20/2016							\$10,591,623.00		11,334	\$934.50	(\$742,377.00)
UST1374		Lower East Side People's Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55	Sold, in full					
UST1374	36	Lower East Side People's Federal Credit Union	New York	NY	12/30/2016							\$827,118.22		898,000	\$0.92	(\$70,881.78)
UST1256	3,23	M&F Bancorp, Inc.	Durham	NC	8/20/2010	Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34	Sold, in full					
UST1256		M&F Bancorp, Inc.	Durham	NC	12/20/2016							\$9,388,000.00		11,735	\$800.00	(\$2,347,000.00)
UST0139	3,5,8	Mission Valley Bancorp	Sun Valley	CA	8/20/2010	Preferred Stock	\$5,500,000.00		\$0.00	\$11,775,627.99	Redeemed, in Full					
UST0139		Mission Valley Bancorp	Sun Valley	CA	9/24/2010			\$4,836,000.00								
UST0139		Mission Valley Bancorp	Sun Valley	CA	8/23/2017							\$10,336,000.00		10,336	\$2,000.00	
UST1383		Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$283,000.00	\$0.00	\$336,183.18	Redeemed, in Full					
UST1383		Neighborhood Trust Federal Credit Union	New York	NY	1/3/2019							\$150,000.00		150,000	\$1.00	
UST1383		Neighborhood Trust Federal Credit Union	New York	NY	1/30/2019							\$133,000.00		133,000	\$1.00	
UST1387		North Side Community Federal Credit Union	Chicago	IL	9/29/2010	Subordinated Debentures		\$325,000.00	\$0.00	\$407,631.25	Redeemed, in Full					
UST1387		North Side Community Federal Credit Union	Chicago	IL	10/16/2019							\$325,000.00		325,000	\$1.00	
UST1441		Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010	Subordinated Debentures		\$350,000.00	\$0.00	\$404,036.11	Redeemed, in Full					
UST1441		Northeast Community Federal Credit Union	San Francisco	CA	6/13/2018							\$350,000.00		350,000	\$1.00	
UST1409		Opportunities Credit Union	Burlington	VT	9/29/2010	Subordinated Debentures		\$1,091,000.00	\$0.00	\$1,266,651.00	Redeemed, in Full					
UST1409		Opportunities Credit Union	Burlington	VT	10/3/2018							\$1,091,000.00		1,091,000	\$1.00	
UST0451	3,24	PGB Holdings, Inc.	Chicago	IL	8/13/2010	Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28	Sold, in full					
UST0451		PGB Holdings, Inc.	Chicago	IL	12/20/2016							\$2,940,000.00		3,000	\$980.00	(\$60,000.00)
UST1414	30	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010	Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50	Sold, in full					
UST1414		Phenix Pride Federal Credit Union	Phenix City	AL	12/27/2016							\$142,000.00		153,000	\$0.93	(\$11,000.00)
UST1214	3,7	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010	Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full					
UST1214		Premier Bancorp, Inc.	Wilmette	IL	1/29/2013							\$79,900.00		6,784,000	\$0.01	(\$6,704,100.00)
UST1422	8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010	Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50	Redeemed, in Full					
UST1422		Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015							\$273,000.00		273,000	\$1.00	
UST0785	3,8	PSB Financial Corporation	Many	LA	9/29/2010	Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full					
UST0785		PSB Financial Corporation	Many	LA	12/28/2012							\$9,734,000.00		9,734	\$1,000.00	
UST1417	8,16	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22	Sold, in full					
UST1417		Pyramid Federal Credit Union	Tucson	AZ	3/9/2016							\$1,500,000.00		1,500,000	\$1.00	
UST1417		Pyramid Federal Credit Union	Tucson	AZ	11/22/2016							\$930,000.00		1,000,000	\$0.93	(\$70,000.00)
UST1450	8	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010	Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83	Redeemed, in Full					
UST1450		Renaissance Community Development Credit Union	Somerset	NJ	8/2/2017							\$31,000.00		31,000	\$1.00	
UST1438	37	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010	Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78	Sold, in full					
UST1438		Santa Cruz Community Credit Union	Santa Cruz	CA	1/10/2017							\$2,607,416.00		2,828,000	\$0.92	(\$220,584.00)
UST1207	3,8	Security Capital Corporation	Batesville	MS	9/29/2010	Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99	Redeemed, in Full					
UST1207		Security Capital Corporation	Batesville	MS	9/9/2015							\$9,250,000.00		9,250	\$1,000.00	
UST1207		Security Capital Corporation	Batesville	MS	3/23/2016							\$3,000,000.00		3,000	\$1,000.00	
UST1207		Security Capital Corporation	Batesville	MS	5/27/2016							\$5,660,000.00		5,660	\$1,000.00	
UST0208	3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010	Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11	Sold, in full					
UST0208		Security Federal Corporation	Aiken	SC	10/31/2016							\$21,340,000.00		22,000	\$970.00	(\$660,000.00)
UST1379	31	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010	Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00	Sold, in full					
UST1379		Shreveport Federal Credit Union	Shreveport	LA	12/27/2016							\$2,434,320.00		2,646,000	\$0.92	(\$211,680.00)
UST0490	3,4,18	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010	Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89	Sold, in full					
UST0490		Southern Bancorp, Inc.	Arkadelphia	AR	11/29/2016							\$31,434,000.00		33,800	\$930.00	(\$2,366,000.00)
UST1370	25	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010	Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70	Sold, in full					
UST1370		Southern Chautauqua Federal Credit Union	Lakewood	NY	12/20/2016							\$1,589,370.00		1,709,000	\$0.93	(\$119,630.00)
UST1429	8	Southside Credit Union	San Antonio	TX	9/29/2010	Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full					
UST1429		Southside Credit Union	San Antonio	TX	10/30/2013							\$1,100,000.00		1,100,000	\$1.00	
UST0478	3,13	State Capital Corporation	Greenwood	MS	9/29/2010	Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00	Sold, in full					
UST0478		State Capital Corporation	Greenwood	MS	10/11/2016							\$14,750,000.00		15,750	\$936.51	(\$1,000,000.00)
UST0511	3,4,19	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010	Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61	Sold, in full					
UST0511		The First Bancshares, Inc.	Hattiesburg	MS	12/6/2016							\$15,925,000.00		17,123	\$930.04	(\$1,198,000.00)
UST0754	8	The Magnolia State Corporation	Bay Springs	MS	9/29/2010	Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53	Redeemed, in Full					
UST0754		The Magnolia State Corporation	Bay Springs	MS	12/17/2014							\$3,700,000.00		3,700,000	\$1.00	
UST0754		The Magnolia State Corporation	Bay Springs	MS	5/24/2017							\$4,222,000.00		4,222,000	\$1.00	
UST1410	29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	9/24/2010	Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50	Sold, in full					
UST1410		Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	12/27/2016							\$71,205.00		75,000	\$0.95	(\$3,795.00)
UST1435	38	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010	Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66	Sold, in full					
UST1435		Tongass Federal Credit Union	Ketchikan	AK	1/24/2017							\$1,552,000.00		1,600,000	\$0.97	(\$48,000.00)
UST0610	3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010	Preferred Stock	\$2,795,000.00		\$0.00	\$3,036,008.06	Redeemed, in Full					
UST0610		Tri-State Bank of Memphis	Memphis	TN	11/28/2018							\$1,000,000.00		1,000	\$1,000.00	
UST0610		Tri-State Bank of Memphis	Memphis	TN	4/17/2019							\$1,795,000.00		1,795	\$1,000.00	
UST1400		Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		\$424,000.00	\$0.00	\$490,756.44	Redeemed, in Full					
UST1400		Tulane-Loyola Federal Credit Union	New Orleans	LA	8/8/2018							\$424,000.00		424,000	\$1.00	
UST1390	39	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010	Subordinated Debentures		\$10,000.00	\$0.00	\$11,600.00	Redeemed, in Full					
UST1390		Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2018							\$10,000.00		10,000	\$1.00	
UST1426	9	Union Settlement Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$295,000.00	\$0.00	\$308,622.56	Sold, in full					
UST1426		Union Settlement Federal Credit Union	New York	NY	12/30/2016							\$271,714.78		295,000	\$0.92	(\$23,285.22)
UST0272	3,8	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010	Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22	Redeemed, in Full					
UST0272		United Bancorporation of Alabama, Inc.	Atmore	AL	11/16/2016							\$10,300,000.00		10,300	\$1,000.00	
UST1386	8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010	Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full					
UST1386		UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013											

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.
4	Treasury made an additional investment in this institution at the time it entered the CDCI program.
5	Treasury made an additional investment in this institution after the time it entered the CDCI program.
6	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
7	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
8	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, and/or Section 5.11 of the CDCI Exchange Agreement.
9	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
10	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
11	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
12	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
13	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
14	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
15	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2016.
16	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
17	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
18	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
19	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/06/2016.
20	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
21	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
22	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
23	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
24	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
25	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
26	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
27	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
28	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
29	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
30	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
31	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
32	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
33	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
34	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
35	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
36	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
37	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/10/2017.
38	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/24/2017.
39	This institution repaid Treasury on the date of maturity of its Subordinated Debentures.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition ¹				
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
GMAC (Ally)	Detroit, MI	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A				1/23/2014	Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally) 3, 26, 32, 38	Common Stock	63.45%	4/15/2014	Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%
															5/14/2014	Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
															9/12/2014	Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%
															10/16/2014	Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%
															12/24/2014	Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
General Motors	Detroit, MI	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company 10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A 7	General Motors Company 10, 11, 25	Common Stock	60.8%	11/18/2010	Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010	Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012	Partial Disposition ³³	\$ 5,500,000,000	Common Stock	21.97%
															4/11/2013	Partial Disposition ³⁴	\$ 1,637,839,844	Common Stock	17.69%
															6/12/2013	Partial Disposition ³⁵	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013	Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%
															11/20/2013	Partial Disposition ³⁷	\$ 2,563,441,956	Common Stock	2.24%
															12/9/2013	Partial Disposition ³⁹	\$ 1,208,249,982	Common Stock	0.00%
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC 11, 12	Debt Obligation	\$ 7,072,488,605	7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
															1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
															4/5/2011	Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A
															5/3/2011	Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A
															12/16/2011	Partial Repayment	\$ 144,444	Right to recover proceeds	N/A
															12/23/2011	Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A
															1/11/2012	Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
															10/23/2012	Partial Repayment	\$ 435,097	Right to recover proceeds	N/A
															5/22/2013	Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A
															9/20/2013	Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A
															12/27/2013	Partial Repayment	\$ 410,705	Right to recover proceeds	N/A
															1/9/2014	Partial Repayment	\$ 470,269	Right to recover proceeds	N/A
															5/22/2015	Partial Repayment	\$ 8,325,185	Right to recover proceeds	N/A
															8/1/2016	Partial Repayment	\$ 2,961,564	Right to recover proceeds	N/A
															11/17/2016	Partial Repayment	\$ 5,033,898	Right to recover proceeds	N/A
															3/16/2018	Partial Repayment	\$ 12,912,262	Right to recover proceeds	N/A
															12/28/2018	Partial Repayment	\$ 436,600	Right to recover proceeds	N/A

																7/2/2019	Partial Repayment	\$ 40,382,914	Right to recover proceeds	N/A		
																9/3/2019	Partial Repayment	\$ 32,148,396	Right to recover proceeds	N/A		
Chrysler FinCo	Farmington Hills, MI	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par	13								3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945		
																4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823		
																5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739		
																6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029		
																7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0		
																7/14/2009	Repayment*	\$ 15,000,000	N/A	-		
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment ²⁰	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14														
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15									7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0	
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	\$ (1,888,153,580)	N/A	23	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17									9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A	
																	12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A	
																	4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A	
																	9/21/2015	Proceeds from sale of collateral	\$ 93,871,306	Right to recover proceeds	N/A	
																	9/29/2015	Proceeds from sale of collateral	\$ 6,341,426	Right to recover proceeds	N/A	
																	2/26/2016	Proceeds from sale of collateral	\$ 2,000,000	Right to recover proceeds	N/A	
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note,	\$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A		Chrysler Group LLC	19, 31	Debt obligation w/ additional note &	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000	N/A	\$ 0
																	5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,540,000			
																	5/24/2011	Repayment* - Additional Note	\$ 288,000,000			
																	5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000			
															Chrysler Group LLC	30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A

Total Initial Investment Amount \$ 81,344,932,551

Total Treasury Investment Amount \$ 11,659,290,023

Total Payments \$ 64,131,948,948
Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
31. On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority
37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be
39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.
41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details				Payment or Disposition ⁴						
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount				
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	3	\$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000			
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000			
										6		\$ 290,000,000	3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000			
													4/5/2010	Payment ⁶	None	\$ 56,541,893			
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁷	Additional Note	\$ 123,076,735			
													7	\$ 123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054	
INITIAL TOTAL		\$ 5,000,000,000			ADJUSTED TOTAL			\$ 413,076,735			Total Repayments		\$ 413,076,735			Total Proceeds from Additional Notes		\$ 101,074,947	

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION**

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	³	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	⁴	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	⁵	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	⁶	\$38.8228	31,122,206	\$ 1,208,249,982
Total Proceeds:				<u><u>\$9,232,256,614</u></u>

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC.
COMMON STOCK DISPOSITION**

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	³	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	⁴	\$21.8234	11,249,044	\$ 245,492,605
Total Proceeds:				\$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A	Warrants	\$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513
TOTAL							\$ 40,000,000,000	TOTAL CAPITAL REPAYMENT		\$ 40,000,000,000	Total Warrant Proceeds					\$ 1,427,190,941
TOTAL TREASURY TIP INVESTMENT AMOUNT										\$ 0						

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Footnote	Initial Investment							Premium		Exchange/Transfer/Other Details					Payment or Disposition						
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium	
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000	
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0	
																1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0	
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)														
										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00							
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0	
TOTAL							\$ 0	Total Proceeds													\$ 3,207,197,045

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par	2 See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				

TOTAL \$ 69,835,000,000

Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

Recapitalization					Treasury Holdings Post-Recapitalization				Final Disposition						
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description		Amount / Shares		Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %		
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)		\$ 2,000,000,000		5/27/2011	Cancellation	\$ -	N/A	\$ 0	10	
			Exchange	N/A	AIA Preferred Units	\$ 16,916,603,568	7	2/14/2011	Payment	\$ 185,726,192	Par	\$ 0	8		
								3/8/2011	Payment	\$ 5,511,067,614	Par				
								3/15/2011	Payment	\$ 55,833,333	Par				
								8/17/2011	Payment	\$ 97,008,351	Par				
								8/18/2011	Payment	\$ 2,153,520,000	Par				
								9/2/2011	Payment	\$ 55,885,302	Par				
								11/1/2011	Payment	\$ 971,506,765	Par				
								3/8/2012	Payment	\$ 5,576,121,382	Par				
								3/15/2012	Payment	\$ 1,521,632,096	Par				
								3/22/2012	Payment	\$ 1,493,250,339	Par				
								2/14/2011	Payment	\$ 2,009,932,072	Par			\$ 0	8
								3/8/2011	Payment	\$ 1,383,888,037	Par				
								3/15/2012	Payment	\$ 44,941,843	Par				
			Exchange					167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962	9	
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	924,546,133	3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	77%	11			
							5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,248,141,410				
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	70%	12			
							8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984				
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	63%	13			
							9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	1,059,616,821				
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	61%	14			
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	895,682,395				
							871,092,231	13							
							53%		14						
							317,246,078	14							
							22%		15						
234,169,156	15														
16%		15													
234,169,156	15														
0%		15													

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS
TERM ASSET-BACKED SECURITIES LOAN FACILITY

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment ⁵		
		Name of Institution	City	State					Date	Amount		Date	Description	Amount
									7/19/2010	² \$ 4,300,000,000				
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	1/15/2013	⁴ \$ 100,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000
												2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
												3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
												11/6/2013	Contingent Interest Proceeds	\$ 933,181
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
												2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
												3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
												4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
												5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
												6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
												7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
												8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
												9/5/2014	Contingent Interest Proceeds	\$ 262,036
												10/6/2014	Contingent Interest Proceeds	\$ 17,394,583
												11/6/2014	Contingent Interest Proceeds	\$ 21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.
2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.
3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.
4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.
5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS
SBA 7a SECURITIES PURCHASE PROGRAM

Purchase Details ¹					Settlement Details				Final Disposition					
Date	Investment Description	Purchase Face Amount ³	Pricing Mechanism	TBA or PMF ³	Settlement Date	Investment Amount ^{2, 3}	TBA or PMF ³	Senior Security Proceeds ⁴	Trade Date	PMF ⁶	Purchase Face Amount ³	Current Face Amount ^{6, 8}	Principal Received ^{1, 8}	Disposition Amount ^{5, 6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893

Total Senior Security Proceeds \$ 183,555

Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)																						
Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³			Final Commitment Amount ⁷			Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds		
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4	\$ 156,250,000	1/4/2010	4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4	\$ 200,000,000	1/4/2010	4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds	2/24/2010	Final Distribution ⁵	\$ 48,922
																1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest ¹⁰				
															4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest ¹⁰				
															9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest ¹⁰				
															11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest ¹⁰				
															12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest ¹⁰				
															1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest ¹⁰				
															2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest ¹⁰				
															3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest ¹⁰				
															4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest ¹⁰				
															5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest ¹⁰				
															6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest ¹⁰				
															7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest ¹⁰				
															8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest ¹⁰				
															10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest ¹⁰				
															12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest ¹⁰				
															1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest ¹⁰				
															2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest ¹⁰				
															3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest ¹⁰				
															3/29/2012	\$ 161,386,870	\$ 0	Membership Interest ¹⁰	3/29/2012	Distribution ⁵	\$ 56,390,209	
														8/9/2012					Distribution ⁵	\$ 1,056,751		
														9/28/2012					Final Distribution ⁵	\$ 18,772		
														6/4/2013					Adjusted Distribution ^{5, 13}	\$ 69,399		
																			7/8/2013	Distribution ^{5, 14}	\$ 64,444	
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	9/26/2011	8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
																4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
																9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
																11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds			
																12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
																1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
																2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
																3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
																4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
																5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
																6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
																7/15/2011	\$ 62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
																8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
																10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
																12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds			
																1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
																2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	3/29/2012	Distribution ⁵	\$ 3,434,460
															8/9/2012					Distribution ⁵	\$ 40,556	
															9/28/2012					Final Distribution ⁵	\$ 469	

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition				
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds		
																		6/4/2013	Adjusted Distribution ^{5, 13}	\$ 1,735		
																		7/8/2013	Distribution ^{5, 14}	\$ 1,611		
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest ¹⁰				
															9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest ¹⁰				
															1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest ¹⁰				
															2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest ¹⁰				
															3/13/2013	\$ 243,459,145	\$ 0	Membership Interest ¹⁰	3/13/2013	Distribution ⁵	\$ 479,509,240	
																		7/11/2013	Distribution ^{5, 11}	\$ 2,802,754		
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds				
															9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds				
															12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds				
															12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent Proceeds				
															1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent Proceeds				
															1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013	Distribution ^{5, 11}	\$ 16,195,771	
															7/11/2013	Distribution ^{5, 11}	\$ 69,932					
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest ¹⁰				
															2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest ¹⁰				
															3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest ¹⁰				
															4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest ¹⁰				
															5/14/2012	\$ 39,999,800	\$ 1,009,550,894	Membership Interest ¹⁰				
															6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest ¹⁰				
															7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest ¹⁰				
															8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest ¹⁰				
															8/30/2012	\$ 292,454,480	\$ -	Membership Interest ¹⁰	8/30/2012	Distribution ^{5, 11}	\$ 75,278,664	
															9/12/2012	Distribution ^{5, 11}	\$ 79,071,633					
															9/19/2012	Distribution ^{5, 11}	\$ 106,300,357					
															10/1/2012	Distribution ^{5, 11}	\$ 25,909,972					
															12/21/2012	Distribution ^{5, 11}	\$ 678,683					
															8/13/2013	Distribution Refund	\$ (18,405)					
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
																6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
																5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
																5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
																5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
																6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
																6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
																7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
																7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
																8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																			10/3/2012	Distribution ^{5, 11}	\$ 12,012,957	
																				12/21/2012	Distribution ^{5, 11}	\$ 16,967
																				8/13/2013	Distribution Refund	\$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest ¹⁰				
															9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest ¹⁰				
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest ¹⁰				
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest ¹⁰	11/5/2012	Distribution ^{5, 11}	\$ 297,511,708	
															12/5/2012	Distribution ^{5, 11}	\$ 57,378,964					
																			12/6/2013	Distribution ^{5, 11}	\$ 1,609,739	
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds				

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
														8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds				
														8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds				
														9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds				
														9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds				
														10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds				
														10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431	
																		12/5/2012	Distribution ^{5, 11}	\$ 1,433,088	
																		12/6/2013	Distribution ^{5, 11}	\$ 141,894	
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest ¹⁰			
															3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest ¹⁰			
															5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest ¹⁰			
															7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest ¹⁰			
															8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest ¹⁰			
															9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest ¹⁰			
															10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest ¹⁰			
															11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest ¹⁰			
															12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest ¹⁰			
															1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest ¹⁰			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest ¹⁰			
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest ¹⁰	2/21/2013	Distribution ^{5, 11}	\$ 184,431,858
														2/27/2013					Distribution ^{5, 11}	\$ 20,999,895	
														3/14/2013					Distribution ^{5, 11}	\$ 156,174,219	
														4/19/2013					Distribution ^{5, 11}	\$ 105,620,441	
														4/25/2013					Distribution ^{5, 11}	\$ 42,099,442	
														5/29/2013					Distribution ^{5, 11}	\$ 49,225,244	
														9/30/2014					Final Distribution ^{5, 11}	\$ 1,748,833	
														12/8/2017					Final Distribution ^{5, 16}	\$ 510,899	
														11/16/2018					Final Distribution ^{5, 17}	\$ 54,981	
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			
															2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds	4/19/2013	Distribution ^{5, 11}	\$ 17,118,005
														4/25/2013					Distribution ^{5, 11}	\$ 1,052,497	
														5/29/2013					Distribution ^{5, 11}	\$ 1,230,643	
														9/30/2014					Final Distribution ^{5, 11}	\$ 41,556	
														12/8/2017					Final Distribution ^{5, 16}	\$ 12,773	
														11/16/2018					Final Distribution ^{5, 17}	\$ 1,375	
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest ¹⁰			
															4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest ¹⁰			
															8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest ¹⁰			
															9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest ¹⁰			
															9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest ¹⁰			

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹		Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest ¹⁰			
																			10/19/2012	Distribution ^{5, 11}	\$ 147,464,888
																			11/2/2012	Distribution ^{5, 11}	\$ 148,749,256
															10/19/2012	\$ 122,255,550	\$ -	Membership Interest ¹⁰	12/21/2012	Distribution ^{5, 11}	\$ 549,997
																			12/11/2013	Final Distribution ^{5, 11}	\$ 75,372
																			1/28/2015	Distribution ^{5, 15}	\$ 61,767
																			12/31/2018	Distribution ^{5, 18}	\$ 181,500
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000		5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds			
															7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent Proceeds			
															8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent Proceeds			
															8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent Proceeds			
															8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																			10/19/2012	Distribution ^{5, 11}	\$ 6,789,287
																			11/2/2012	Distribution ^{5, 11}	\$ 3,718,769
															9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 13,750
																			12/11/2013	Final Distribution ^{5, 11}	\$ 1,884
																			1/28/2015	Distribution ^{5, 15}	\$ 1,544
																			12/31/2018	Distribution ^{5, 18}	\$ 4,538
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000		9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest ¹⁰			
															11/15/2012	\$ 59,787,459	\$ 340,262,914	Membership Interest ¹⁰			
															12/14/2012	\$ 40,459,092	\$ 299,803,821	Membership Interest ¹⁰			
															1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest ¹⁰			
															1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest ¹⁰			
															2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest ¹⁰			
																			3/25/2013	Distribution ^{5, 11}	\$ 164,629,827
																			4/16/2013	Distribution ^{5, 11}	\$ 71,462,104
															3/25/2013	\$ 30,369,198	\$ -	Membership Interest ¹⁰	5/16/2013	Distribution ^{5, 11}	\$ 38,536,072
																			7/11/2013	Distribution ^{5, 11}	\$ 29,999,850
																			9/5/2013	Distribution ^{5, 11}	\$ 3,999,980
																			12/27/2013	Distribution ^{5, 11}	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000		9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds			
															11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
																			4/16/2013	Distribution ^{5, 11}	\$ 7,143,340
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633		1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	5/16/2013	Distribution ^{5, 11}	\$ 963,411
																			7/11/2013	Distribution ^{5, 11}	\$ 750,004
																			9/5/2013	Distribution ^{5, 11}	\$ 100,001
																			12/27/2013	Distribution ^{5, 11}	\$ 142,168
															7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest ¹⁰			
															3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest ¹⁰			
															9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest ¹⁰			
															10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest ¹⁰			
															11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest ¹⁰			
															12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest ¹⁰			
															1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest ¹⁰			
															4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest ¹⁰			

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹		Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition				
		Name of Institution	City	State					Date	Amount	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds		
															5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest ¹⁰					
															5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest ¹⁰					
															6/3/2013	\$ 31,835,008	\$ -	Membership Interest ¹⁰	6/3/2013	Distribution ^{5, 11}	\$ 46,575,750		
														6/14/2013					Distribution ^{5, 11}	\$ 54,999,725			
														6/24/2013					Distribution ^{5, 11}	\$ 27,999,860			
														6/26/2013					Distribution ^{5, 11}	\$ 11,749,941			
														7/9/2013					Distribution ^{5, 11}	\$ 40,974,795			
															12/12/2013			Final Distribution ^{5, 11}	\$ 539,009				
2	12/18/2009	Oaktree PPIF Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds					
															3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds					
															9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds					
															10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds					
															11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds					
															12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds					
															1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds					
															4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds					
															5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	5/28/2013	Distribution ^{5, 11}	\$ 444,393		
														6/3/2013					Distribution ^{5, 11}	\$ 1,960,289			
														6/14/2013					Distribution ^{5, 11}	\$ 1,375,007			
														6/24/2013					Distribution ^{5, 11}	\$ 700,004			
														6/26/2013					Distribution ^{5, 11}	\$ 293,751			
														7/9/2013					Distribution ^{5, 11}	\$ 1,024,380			
															12/12/2013			Final Distribution ^{5, 11}	\$ 13,475				
INITIAL COMMITMENT AMOUNT							\$ 30,000,000,000	FINAL COMMITMENT AMOUNT							\$ 21,856,403,574	TOTAL DISTRIBUTIONS ⁵							\$ 2,645,935,688

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIF investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/28/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

16/ On 12/8/2017, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.

17/ On 11/16/2018, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.

18/ On 12/31/2018, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.