Trivestment Status Definition Key
Full Investment outstanding: Tresury's full investment is still outstanding
Redemend—institution has repost Tresury's full investment and status of the Redemend - Institution has repost Tresury investment and Sod - by auction, an offering, or through a restructuring
Existed bankryus/vicedevelbaph - Tresury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) is full — all of Tresury investment and property to the control of the resultance of the

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending April 11, 2019

CAPITAL PURCHASE PROGRAM

								Canita	Repayment / Disposition / Auction ^{3,5}		Warrant Pro	roceeds
USt Number Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outstandin	a Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Realized I	oss) / (Write-off)	Gain ⁵ Wt Amount	Wt Shares
UST0369 11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 12/23/2008 Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242,67	Redeemed, in full: warrants not outstanding					
LIST0369	1ST CONSTITUTION BANCORP	CRANBURY	NJ 10/27/2010					\$12.000.000.00	12.000 \$1.000.00			
UST0369	1ST CONSTITUTION BANCORP	CRANBURY	NJ 11/22/2011								\$326,576.00	231,782
UST0455 8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA 2/13/2009 Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding					
UST0455	1ST ENTERPRISE BANK	LOS ANGELES	CA 12/11/2009	\$6,000,000,00				640 400 000 00	40.400 84.000.00		#000.000.00	000
UST0002 102	1ST ENTERPRISE BANK 1ST FINANCIAL SERVICES CORPORATION	LOS ANGELES HENDERSONVILLE	CA 9/1/2011 NC 11/14/2008 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$0 220 048 07	Sold, in full; warrants not outstanding	\$10.400.000.00	10.400 \$1.000.00		\$220.000.00	220
UST0002 102 UST0002	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	VC 12/31/2013	\$10,000,000.00	90.00	QU,EEU,U40.07	Out, in oil, warrand not outstanding	\$8,000,000.00	16,369 \$488.73	(\$8,369,000.00)		
UST0292 11	1ST SOURCE CORPORATION	SOUTH BEND	N 1/23/2009 Preferred Stock w/ Warrants	\$111,000,000,00	\$0.00	\$125,480,000,00	Redeemed, in full: warrants not outstanding					
UST0292	1ST SOURCE CORPORATION	SOUTH BEND	N 12/29/2010					\$111.000.000.00	111.000 \$1.000.00			
UST0292	1ST SOURCE CORPORATION	SOUTH BEND	N 3/9/2011	\$10,000,000.00	\$0.00		Redeemed, in full: warrants not outstanding				\$3,750,000.00	837,947
UST0669 8,11,14 UST0669	1ST UNITED BANCORP, INC. 1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL 3/13/2009 Preferred Stock w/ Exercised Warrants FL 11/18/2009	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500,000.00	500
UST0379	AB&T FINANCIAL CORPORATION	GASTONIA	VC 1/23/2009 Preferred Stock w/ Warrante	\$3.500.000.00	\$0.00	\$1 274 909 59	Sold. in full: warrants not outstanding	310,000,000.00	10,000 \$1,000.00		\$000,000.00	300
UST0379 UST0379	AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC 1/23/2009 Preferred Stock w/ Warrants NC 11/19/2013	90.000.00	50.00	81,274,303,33	Out. III dii. Walland Not dubitardind	\$815.100.00	2.964 \$275.00	(\$2.148.900.00)		
UST0379 UST0379	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC 1/6/2014 NC 2/10/2014						(\$50,000.00)			
UST0379	AB&T FINANCIAL CORPORATION	GASTONIA						\$150,621.36	536 \$281.01	(\$385,378.64)		
UST0379 UST0402 8.14.44	AB&T FINANCIAL CORPORATION	GASTONIA OGALLALA	NC 3/19/2014	\$12,720,000,00	\$0.00	645 074 700 00	Redeemed, in full: warrants not outstanding	_	(\$1.506.21)			
UST0402 8.14.44 UST0402	ADBANC, INC. ADBANC, INC.	OGALLALA	NE 1/30/2009 Preferred Stock w/ Exercised Warrants NE 7/21/2011	\$12.720.000.00	\$0.00	\$15.0/1./69.00	Redeemed, in full: warrants not outstanding	\$12,720,000.00	12,720 \$1,000.00		\$636,000.00	636
UST0378 8 14	ALARION FINANCIAL SERVICES, INC.	OCAL A	FL 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7 674 004 73	Sold, in full; warrants not outstanding	312,720,000.00	12,720 \$1,000.00		\$630,000.00	630
UST0378	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 7/19/2013			\$1,101 1,100 III 0		\$877,729,70	893 \$982.90	(\$15,270,30)		
UST0378	ALARION FINANCIAL SERVICES. INC.	OCALA	FL 7/22/2013					\$5.524.880.90	5.621 \$982.90	(\$96.119.10)	\$337.363.35	326
UST0378	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 9/12/2013	\$4,781,000.00	\$0.00				(\$64,026.11)			
UST0644 104 UST0644	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK 2/6/2009 Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding	\$208 870 74	234 \$892.61	(\$25 129 26)		
UST0644	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 11/28/2012 AK 11/29/2012					\$4.058.697.67	2.34 \$892.61 4.547 \$892.61	(\$488.302.33)		
UST0644	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 1/11/2013					94.000.007.07	(\$42.675.67)	10400.002.001		
UST0644 UST0644	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 3/26/2013						(\$7,324.33)			
UST0644	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 4/1/2014								\$2,370,908.26	175.772
UST1268	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON	GA 6/26/2009 Preferred Stock w/ Exercised Warrants	\$2.986.000.00	\$0.00	\$3.581.397.27	Sold. in full: warrants not outstanding				80	401
UST1268 UST1268	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA 3/27/2013 GA 3/28/2013					\$2,856,437.46	2,986 \$956.61	(\$129,562.54)	\$94,153.69 \$44,746.31	101
UST1268	ALLIANCE BANGSHARES, INC.	DALTON	3A 4/9/2013					92,000,437.40	(\$25,000,00)	14.20,002.04)	\$-4,740.31	~~
UST0311 11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 12/19/2008 Preferred Stock w/ Warrants	\$26.918.000.00	\$0.00	\$28.356.360.00	Redeemed, in full: warrants not outstanding	1				
UST0311	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 5/13/2009					\$26,918,000.00	26,918 \$1,000.00			
UST0311	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 6/17/2009	\$12.000.000.00	\$0.00	60 000 405	Sold, in full: warrants not outstanding				\$900,000.00	173,069
UST1253 14,15 UST1253	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES. INC.	SAINT PAUL SAINT PAUL	MN 6/26/2009 Subordinated Debentures w/ Exercised Warrants MN 2/6/2013	\$12,000,000.00	\$0.00	\$9,806,136.60	Sord, in ruir; warrants not outstanding	\$3.375.945.00	4.500.000 \$0.75	(\$1.124.055.00)		
UST1253	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL						\$3.375.945.00 \$5.626.575.00	4.500.000 \$0.75 7.500.000 \$0.75	(\$1.873.425.00)	\$504.900.00	600.000
UST1253 UST1253	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN 2/72013 MN 3/26/2013					uo.uzu.u/ 0.00	(\$90,025.20)	.01.070.420.001	2004.500.00	555.555
UST1153 8,137	ALLIED FIRST BANCORP, INC.	OSWEGO	L 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$0.00	\$1,453,753.00	Sold, in full; warrants not outstanding					
UST1153	ALLIED FIRST BANCORP, INC.	OSWEGO	L 12/28/2016					\$1.044.000.00	3.652 \$285.87	(\$2,608,000,00)		
UST0885 8.14	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 3/27/2009 Preferred Stock w/ Exercised Warrants	\$70.000.000.00	\$0.00	\$73.129.160.69	Sold, in full: warrants not outstanding	\$280 115 76				
UST0885 UST0885	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 9/18/2012 CO 9/19/2012					\$280,115.76 \$6,559,920.24	344 \$814.29 8,066 \$814.29	(\$63,884.24) (\$1,496,079.76)		
UST0885	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 9/20/2012					\$50,160,264,00	61,600 \$814.29	(\$11,439,736.00)	\$3.291.750.00	3 500
UST0885	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	O 11/16/2012					550,100,204,00	(\$570.003.00)	1911.455.755.007	90.201.750.00	
UST0515 8,14,45	AMB FINANCIAL CORPORATION	MUNSTER	N 1/30/2009 Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding					
UST0515	AMB FINANCIAL CORPORATION	MUNSTER	N 9/22/2011					\$3,674,000.00	3,674 \$1,000.00		\$184,000.00	184
UST0766 8.14.44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	DK 3/6/2009 Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021,33	Redeemed, in full: warrants not outstanding					
UST0766 UST0232 11	AMERIBANK HOLDING COMPANY: INC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY	COLLINSVILLE NEW YORK	OK 9/15/2011 NY 1/9/2009 Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	60 000 0F7 000 00	Redeemed, in full; warrants not outstanding	\$2.492.000.00	2.492 \$1.000.00		\$125.000.00	125
UST0232 11 UST0232	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK	VY 6/17/2009 Preferred Slock W/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$3,388,890,000.00	3,388,890 \$1,000.00			
UST0232	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK	VY 7/29/2009					\$0,000,000,000.00	5,555,555		\$340.000.000.00	24,264,129
UST0870 8.11.14	AMERICAN PREMIER BANCORP	ARCADIA	CA 5/29/2009 Preferred Stock w/ Exercised Warrants	\$1.800.000.00	\$0.00	\$2.052.682.49	Redeemed, in full: warrants not outstanding					
UST0870	AMERICAN PREMIER BANCORP AMERICAN STATE BANCSHARES, INC.	ARCADIA GREAT BEND	CA 1/26/2011					\$1,800,000.00	1,800 \$1,000.00		\$90,000.00	90
UST0074 8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	(S 1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$6,000,000,00	6.000 \$1.000.00		\$300,000.00	
UST0074 UST0058	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP	GREAT BEND MOULTRIE	(S 11/2/2011	\$52,000,000,00	\$0.00	\$50.697.490.67	Sold. in full: warrants not outstanding	\$6,000,000,00	8.000 \$1.000.00		\$300,000.00	300
UST0058	AMERIS BANCORP	MOULTRIE	SA 11/21/2008 Preferred Stock w/ Warrants SA 6/19/2012	302.000.000.00	30.00	205.037.430.07	Sold. III ldii. Wallaris liot odistardirid	\$48,391,200.00	(\$725,868.00) 52,000 \$930.60	(\$3,608,800.00)		
UST0058	AMERIS BANCORP	MOULTRIE	SA 8/22/2012					0.0000.00000	(4.23)00000	[40]000]000	\$2,670,000.00	698,554
UST0058 UST0207 45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 12/19/2008 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding					
UST0207 UST0207	AMERISERV FINANCIAL. INC.	JOHNSTOWN JOHNSTOWN	PA 8/11/2011 PA 11/2/2011					\$21.000.000.00	21.000 \$1.000.00			
UST0207	AMERISERY FINANCIAL INC.	JOHNSTOWN	PA 11/2/2011	#c 000 000 00	\$0.00	#0 F00 0FF 00	Cold to fell consensus and automation				\$825.000.00	1.312.500
UST1320 14,15 UST1320	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 8/21/2009 Subordinated Debentures w/ Exercised Warrants NE 3/26/2013	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding	\$359,040.00	374,000 \$0.96	(\$14,960.00)		
UST1320	AMEIRST FINANCIAL SERVICES INC	MCCOOK	NE 3/27/2013					\$2,112,000,00	2.200.000 \$0.96	(\$88,000.00)		
UST1320	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 3/28/2013					\$2.328.960.00	2.426.000 \$0.96	(\$97.040.00)	\$259.875.00	250.000
UST1320 UST0193 94	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 4/9/2013						(\$48,000.00)			
UST0193 94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	NE 4/9/2013 WI 1/30/2009 Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding					
UST0193 UST0482 11.90	ANCHOR BANCORP WISCONSIN. INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	MADISON ANNAPOLIS	MD 9/27/2013 MD 1/30/2009 Preferred Stock w/ Warrants	\$8.152.000.00	80.00	\$13 370 744 00	Redeemed, in full: warrants not outstanding	\$6,000,000,00	60.000.000 \$0.10	(\$104.000.000.00)		
UST0482	IANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 4/18/2012	36.102.000.00	au.00	a13.370.714.00	Nuccessor at full: Wallants flot outstanding	\$4,076,000.00	4.076 \$1.000.00			
UST0482 UST0482	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 3/6/2013					\$4,076,000.00 \$4,076,000.00	4,076 \$1,000.00			
UST0482	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 5/28/2015								\$3,735,577,67	367.916
UST0076 11	ASSOCIATED BANC-CORP	GREEN BAY	WI 11/21/2008 Preferred Stock w/ Warrants	\$525.000.000.00	\$0.00	\$596.539.172.32	Redeemed. in full: warrants not outstanding	#00° ***	000 000			
UST0076 UST0076	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	NI 4/6/2011 NI 9/14/2011					\$262,500,000.00 \$262,500,000.00	262,500 \$1,000.00 262,500 \$1,000.00	$\overline{}$		
UST0076	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI 9/14/2011 WI 12/6/2011					9202,000,000.00	202,000 \$1,000.00		\$3,435,005,65	3.983.308
UST1171 8.17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 12/29/2009 Preferred Stock w/ Exercised Warrants	\$2.000.000.00	\$0.00	\$2.503.554.78	Sold, in full: warrants not outstanding					
UST1171	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC 2/7/2014 SC 2/10/2014		-			\$1,950,000.00 \$50,000.00	1,960 \$1,150.00 50 \$1,150.00		\$292,500.00 \$95,031.02 \$7,500.00 \$10,798.98	88
UST1171								\$50,000.00	50 \$1,150.00		\$7,500.00 \$10,798.98	10
UST1171 UST0814 8.14.44	ATLANTIC BANCSHARES, INC.	BLUFFTON NASHVILLE	SC 3/19/2014 Di 2/27/2000 Professori Stock w/ Evereigned Messonia	\$7.400.000.00	\$0.00	\$0.700.445.00	Redeemed, in full: warrants not outstanding		(\$25,000,00)			
UST0814 8.14.44 UST0814	AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN 2/27/2009 Preferred Stock w/ Exercised Warrants TN 9/15/2011		50.00			\$7,400,000,00	7.400 \$1.000.00		\$370.000.00	370
UST0814 UST0331 11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 1/30/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding				\$57,0,030.00	5.0
UST0331	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 7/31/2013					\$6,000,000.00	6,000 \$1,000.00			
UST0331	AVIDBANK HOLDING. INC. / PENINSULA BANK HOLDING CO.	PALO ALTO			4						\$190.781.12	81.670
UST0409 8.44 UST0409	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD SHEFFIELD	2A 8/28/2013 AL 3/13/2009 Preferred Stock w/ Exercised Warrants AL 7/14/2011	\$21,100.000.00	\$0.00	\$24.841.411.03	Redeemed, in full: warrants not outstanding	\$21,100,000.00	21.100 \$1.000.00		\$1,055,000.00	1.055
UST1155 8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	L 7/10/2009 Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15 595 738 93	Redeemed, in full; warrants not outstanding	\$21,100,000.00	21,100 \$1,000.00		\$1,055,000.00	1,055
UST1155 6,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	L 8/18/2011					\$13.669.000.00	13.669 \$1.000.00		\$410,000.00	410
	BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI 12/19/2008 Preferred Stock w/ Warrants	\$30.000.000.00	\$0.00	\$32.341.666.66	Redeemed, in full: warrants not outstanding				20.00000	
UST0255 11 UST0255	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI 8/5/2009					\$30,000,000.00	30,000 \$1,000.00			
UST0255	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI 9/30/2009								\$1,400,000.00	192,967
US10767 8.11.14	BANCPLUS CORPORATION BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS 2/20/2009 Preferred Stock w/ Exercised Warrants MS 9/29/2010	\$48.000.000.00	\$0.00	\$54,607,399,33	Redeemed, in full: warrants not outstanding	\$48,000,000,00	48.000 \$1.000.00		\$2,400,000,00	2.400
UST0767 UST0768 8,14	BANCPLUS CORPORATION BANCSTAR, INC.	FESTUS	MO 4/3/2009 Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701 460 58	Sold, in full; warrants not outstanding	546.000.000.00	46.000 \$1.000.00		52.400.000.00	2.400
UST0768	BANCSTAR, INC.	FESTUS	MO 4/26/2013	40,000,000.00	90.00	910,701,400.00	eas,	\$98,267.00	100 \$982.67	(\$1,733.00)		
UST0768	BANCSTAR, INC.	FESTUS	MO 4/29/2013					\$8,352,695,00	8.500 \$982.67	(\$147.305.00)	\$426.338.55	430
UST0768 UST0131 83	BANCSTAR. INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO 5/31/2013 AL 12/19/2008 Preferred Stock w/ Warrants						(\$84.509.62)			
UST0131 83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 12/19/2008 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	850 000 011 11	50,000 \$4,000.00			730.994
UST0131 UST1151 8 14	BANCTRUST FINANCIAL GROUP, INC. RANK FINANCIAL SERVICES INC.	MOBILE EDEN PRAIRIE	AL 2/15/2013 MN 8/14/2009 Preferred Stock w/ Exercised Warrants	\$1,004,000,00	\$0.00	\$1.114.000.70	Sold in full: warrants not outstanding	\$50,000,000.00	50,000 \$1,000.00	$\overline{}$	\$15,000.00	r30,994
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN DRAIDIE	MN 8/14/2009 Preferred Stock w/ Exercised Warrants MN 12/19/2012	\$1.004.000.00	S0.00	\$1.114.680.76	Sold, in full: warrants not outstanding	\$451,800.00	486 \$929.22	(\$34.300.00)		
UST1151 UST1151	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 12/20/2012					\$451.600.92 \$481,335.96	518 \$929.22	(\$34.399.08) (\$36,664.04)	\$23,500.00	50
UST1151	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 1/11/2013					¥ 10 1,00 J. 50	(\$9,329.37)		522,0000	
UST1151	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 3/26/2013				·		(\$15.670.63)			
UST0021 6.7.11 UST0021	BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 10/28/2008 Preferred Stock w/ Warrants	\$15.000.000.000.00	\$0.00	\$26.599.663.040.28	Redeemed. in full: warrants not outstanding					
US 10021	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 1/9/2009 NC 12/9/2009	\$10,000,000,000.00				\$25,000,000,000,00	1,000,000 \$25,000,00			
									1,000,000 \$20,000.00			

UST0644	ALASKA PACIFIC BANCSHARES, INC. BANK OF AMERICA	JUNEAU	AK	4/1/2014						\$2,370,908.26 175,772
UST0021 UST0458 8.14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE CHARLOTTE	NC NC	3/9/2010 1/16/2009	Preferred Stock w/ Exercised Warrants \$3,000,000,00	\$0.00	\$3.087.573.33	Sold. in full: warrants not outstanding \$2.502.000.00	3.000 \$834.00 (\$498.000.00)	\$305,913,040.28 121,792,790 \$100.100.00 150
UST0458 UST0458 UST0001 44	BANK OF COMMERCE BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE CHARLOTTE REDDING	NC	1/11/2013	Preferred Stock w/ Warrants \$17,000,000,00	\$0.00	\$40 ERA 027 79	\$2.502.000.00 (\$25,000. Redeemed, in full: warrants not outstanding	3.000 \$834.00 (\$498.000.00)	\$100.100.00 150
UST0001 UST0001	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING		9/27/2011	Premied SixA W Wallands \$17,000,000.00	30.00	\$15,004,027.76	\$17,000,000,00	17.000 \$1.000.00	\$125.000.00 405.405
UST0876 8 UST0876	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 1	3/13/2009	Preferred Stock w/ Exercised Warrants \$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding \$955,240.00	2,672 \$357.50 (\$1,716,760.00)	\$23,709.00 134
UST0876 UST0127 11	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS NOVATO	NV CA	1/6/2014	Preferred Stock w/ Warrants \$28.000.000.00	\$0.00	\$30.155.095.11	(\$25,000. Redeemed in full warrants not outstanding	00)	
UST0127 UST0127	BANK OF MARIN BANCORP	NOVATO	CA 1	3/31/2009				\$28,000,000.00	28,000 \$1,000.00	\$1,703,984.00 154,908
UST0015 11 UST0015	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY	6/17/2009	Preferred Stock w/ Warrants \$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding \$3.000.000.000.000.00	3.000.000 \$1.000.00	
UST0015 UST1008 105 UST1008	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE MOCKSVILLE	NY NC	8/5/2009 4/17/2009	Preferred Stock w/ Warrants \$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding \$3.294.750.00	13.179 \$250.00 (\$9.884.250.00)	\$136.000.000.00 14.516.129
UST0130 11	BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK	AR 1	12/12/2008	Preferred Stock w/ Warrants \$75,000,000,00	\$0.00	\$81,004,166,67	Redeemed, in full: warrants not outstanding \$3,294,750.00 \$75.000.000.00	75.000 \$1.000.00	
UST0130 UST0130 UST0503 8.106	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC. BANKERS BANK OF THE WEST BANCORP, INC.	LITTLE ROCK DENVER	AR 1	11/4/2009 11/24/2009 1/30/2009	Preferred Stock w/ Exercised Warrants \$12,639,000.00	\$0.00	\$17.097.990.60	Redeemed, in full: warrants not outstanding	70.000	\$2,650,000.00 379,811
UST0503 UST0461 8.14.44	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON	co	4/24/2014	Preferred Stock w/ Exercised Warrants \$15.500.000.00	\$0.00		S12.639.000.00 Redeemed in full: warrants not outstanding	12.639 \$1.000.00	\$632,000.00 632
UST0461 8.14.44 UST0461 UST0494 8,14 UST0494 8,14	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON MACON GREENVILLE	MS SC	9/8/2011	Preferred Stock w/ Exercised Warrants \$1,000,000.00	\$0.00		\$15,500,000.00 Sold, in full: warrants not outstanding	15,500 \$1,000.00	\$775,000.00 775
UST0494 UST0494 UST0494	BANGGEENVILE FRANKCIAL CORPORATION	GREENVILLE GREENVILLE GREENVILLE	SC SC	11/9/2012 1/11/2013 3/26/2013				\$90,000,00 (\$9,000, (\$16,000,	1,000 \$900.00 (\$100.000.00)	\$21.880.50 50
UST0063 UST0063		WALLA WALLA WALLA WALLA	WA 1	3/26/2013 11/21/2008 4/3/2012	Preferred Stock w/ Warrants \$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding \$109.717.680.00 (\$16,000.	20) 124.000 \$884.82 (\$14.282.230.00)	
UST0063 UST0572 8,14,44	BANKET COPPORTATION BANKER BANK BANKET COPPORTATION BANKER BANK BANKET COPPORTATION BANKER BANK BANKET COPPORTATION BANKET BANK BANKET COUNTY BANK COPPORTATION	WALLA WALLA HARRISBURG	WA	6/12/2013	Preferred Stock w/ Exercised Warrants \$795,000.00	\$0.00	\$942 411 42	Redeemed, in full; warrants not outstanding	20) 124.000 3004.02 (\$14.202.320.00)	\$134.201.00 243.998
UST0572 UST0256 12.16		HARRISBURG	NE	7/28/2011	Preferred Stock w/ Warrants \$18.751.000.00	\$0.00		\$795,000.00 Redeemed in full warrants not outstanding	795 \$1,000.00	\$40,000.00 4
UST0256 UST0256	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR BAR HARBOR	ME ME	2/24/2010 7/28/2010				\$18.751.000.00	18.751 \$1.000.00	\$250,000.00 52,455
UST0012 11 UST0012	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 1	6/17/2009	Preferred Stock w/ Warrants \$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding \$3,133,640,000.00	3,134 \$1,000,000.00	
UST1012 UST1084 8.112 UST1084	BBAT CORP. BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	WINSTON-SALEM THEODORE	AL	7/22/2009 4/3/2009	Preferred Stock w/ Exercised Warrants \$1.706.000.00	\$0.00	\$2.315.853.14	Redeemed, in full: warrants not outstanding \$1,706,000,00	1,706 \$1,000.00	\$67.010.401.86 13.902.573 \$85,000.00 85
UST0294 11 UST0294 11	BCSB BANCORP, INC. BCSB BANCORP, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE BALTIMORE	MD 1	1/26/2014	Preferred Stock w/ Warrants \$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding \$1,705,000,000 \$10,800,000,000	1,708 \$1,000.00 10.800 \$1.000.00	300,000.00 85
UST0294	BCSB BANCORP. INC. BEACH BUSINESS BANK	BALTIMORE BALTIMORE MANHATTAN BEACH	MD CA	1/26/2011 4/19/2013 1/30/2009	Preferred Stock w/ Exercised Warrants \$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed in full: warrants not outstanding		\$1.442.000.00 183.465
UST0416 8,11,14 UST0416 UST0416	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH MANHATTAN BEACH MANHATTAN BEACH	CA 1	7/6/2011 10/19/2011				\$1,500,000.00 \$1,500,000.00 \$1,500,000.00	1,500 \$1,000.00 1,500 \$1,000.00	
UST0416 UST0416 UST0416	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH MANHATTAN BEACH	CA CA	3/7/2012 6/6/2012 6/27/2012				\$1,500,000,00 \$1,200,000,00 \$300,000,00	1.500 \$1.000.00 1.500 \$1.000.00 1,200 \$1,000.00	
UST0416 UST1154 8.11.14 UST1154	BEACH BUSINESS BANK BERKSHIRE BANCORP, NC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, NC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA PA	6/27/2012	Preferred Stock w/ Exercised Warrants \$2.892.000.00	\$0.00	\$3.444.478.21	Redeemed, in full: warrants not outstanding	300 \$1,000.00	\$300,000.00 300
UST1154 UST0200 11 UST0200	BERKSHIRE BANCORP. INC. / CUSTOMERS BANCORP. INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE PITTSFIELD PITTSFIELD	MA 1	12/28/2011	Preferred Stock w/ Warrants \$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding \$2.892.000.00 \$40,000,000.00	2.892 \$1.000.00 40,000 \$1,000.00	\$145.000.00 145
UST0200 UST0662 8.14.44	BERKSHIRE HILLS BONCOCP, INC. BERN BANCSHARES. NC.	PITTSFIELD BERN	MA	6/24/2009	Preferred Stock w/ Exercised Warrants \$985.000.00	\$0.00	\$1 172 062 50	Redeemed, in full: warrants not outstanding	40,000 31,000.00	\$1,040,000.00 226,330
UST0662 UST0450 8.14.18	BERN BANGSHARES, INC. BIRMINGHAM BLOOMER D BANGSHARES INC.	BERN BIRMINGHAM	KS MI	9/1/2011	Preferred Stock w/ Exercised Warrants \$1.635.000.00	\$0.00		\$985,000.00 Redeemed, in full; warrants not outstanding	985 \$1,000.00	\$50,000.00 5
UST0450 UST0450	BIRMINGHAM BLOOMFIELD BANGSHARES. INC. BIRMINGHAM BLOOMFIELD BANGSHARES. INC.	BIRMINGHAM BIRMINGHAM	MI 1	7/28/2009	\$1,744,000.00			\$3.379.000.00	3.379 \$1.000.00	\$82,000.00 82
UST1141 15,17 UST1141	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL FL	2/7/2013	Subordinated Debentures w/ Exercised Warrants \$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding \$2,532,140.00	2,600,000 \$0.97 (\$67,860.00)	\$64,158.97 64,000
UST1141 UST1141	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES. INC.	COCONUT GROVE COCONUT GROVE		2/8/2013 3/26/2013	Date of Charles (Charles of Manager	\$0.00	644 450 404 44	\$3,700,820.00 (\$62.329.	3,800,000 \$0.97 (\$99,180.00)	\$140,347.75 140,000
UST0789 8 UST0789	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT BELOIT			Preferred Stock w/ Exercised Warrants \$10,000,000.00	\$0.00	\$11,459,461,11	Sold. in full: warrants not outstanding \$186,550.00 \$8.913.450.00	205 \$910.00 (\$18,450.00) 9,795 \$910.00 (\$881,550.00)	\$470.250.00 500
UST0789 UST1014 8.14	BLACKHAWK BANCORP, INC.	BELOIT	WI ND	1/11/2013	Preferred Stock w/ Exercised Warrants \$5,000,000,000	\$0.00	\$6,127,326,35	Redeemed in full warrants and autotradica.	00)	9770,200.00
UST1014 8.14 UST1014 UST1014	BLACKRIDGE FINANCIAL. NC. BLACKRIDGE FINANCIAL, NC. BLACKRIDGE FINANCIAL, NC.	FARGO FARGO FARGO	ND	9/12/2012				\$2,250,000.00 \$2,750,000.00	2,250 \$1,000.00 2,750 \$1,000.00	\$250,000.00 250
UST0612 8.14 UST0612 UST0612	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE INDEPENDENCE	MO 1	3/6/2009 10/29/2012	Preferred Stock w/ Exercised Warrants \$12,000,000,00	\$0.00	\$11.938.437.34	Sold. in full: warrants not outstanding \$19.830.00 \$9,040,370.00	26 \$755.00 (\$6.370.00) 11,974 \$755.00 (\$2,933,630.00)	
UST0612 UST0612 UST0850 8.64.97		INDEPENDENCE	MO	1/11/2013	Preferred Stock w/ Exercised Warrants \$5,000,000,000	\$0.00		\$9,040,370.00 (\$90,600.	11,974 \$755.00 (\$2,933,630.00)	\$541,793.34 600
US10850 8.84.97 UST0850 UST0118	BLUE RIVER BANCSHARES. INC. BLUE RIVER BANCSHARES. INC. BLUE VALLET BAN CORP	SHELBYVILLE SHELBYVILLE OVERLAND PARK	IN IN	2/10/2012	Preferred Stock w/ Exercised Warrants \$5,000,000,000 Preferred Stock w/ Warrants \$21,750,000,00	\$0.00		Sold, in full; warrants not outstanding	(\$5,000,000,00)	
UST0118 UST0118	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 1	10/18/2013	TECHNOLOGICA WE TECHNOLOGICAL STREET	90.00	gE1,E04,301.03	\$3,177,232.50 \$18,085,785.00	3,250 \$977.61 (\$72,767.50) 18,500 \$977.61 (\$414.215.00)	
UST0118 UST0118 UST0926 8	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	1/6/2014				(\$212.630.	18)	\$3,056.00 130,977
UST0926	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION	NEW YORK NEW YORK	NV	8/30/2013	Preferred Stock w/ Exercised Warrants \$7,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$7.500.000.00	7.500 \$1.000.00	\$375,000.00 375
UST0128 UST0128	BNC BANCORP BNC BANCORP	THOMASVILLE	NC NC	8/29/2012	Preferred Stock w/ Warrants \$31.260.000.00	\$0.00	\$35.140.666.12	Sold. in full: warrants not outstanding \$28,797,649.80 (\$431,964.	75) 31,260 \$921.23 (\$2,462,350.20)	\$939,920.00 543,337
UST0128 UST0460 8,14,44	BNC BANCORP BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	THOMASVILLE NEW CANAAN	CT	9/19/2012 2/27/2009 8/4/2011	Preferred Stock w/ Exercised Warrants \$4,797,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$4.797.000.00	4.797 \$1.000.00	\$240.000.00 240
UST0460 UST0483 8 UST0483	BNC FINANCIAL GROUP, INC. BNCCORP, INC. BNCCORP, INC.	NEW CANAAN BISMARCK BISMARCK	ND ND	1/16/2009	Preferred Stock w/ Exercised Warrants \$20.093.000.00	\$0.00	\$26.941.865.35	Sold. In full: warrants not outstanding \$143,000.00 \$119,950,000.00	143 \$1,001.08	
UST0483 UST0483 UST0483	SNCCORP, NC. SNCCORP, NC. SNCCORP, NC. SNCCORP, NC. SOCH NCLOMES, NC.	BISMARCK BISMARCK BISMARCK HOUSTON	ND ND	3/14/2014 3/17/2014 4/25/2014				(\$201.147	19,950 \$1,001.08 00)	\$154.44 \$29,737.13 30 \$21,546.00 \$986,456.56 975
UST0483 UST0693 8.14.44 UST0693 UST0857 14,15	BOH HOLDINGS, INC.	HOUSTON HOUSTON BOSCOBEL	TX	7/14/2011		\$0.00		Redeemed, in full; warrants not outstanding \$10,000,000.00 Sold, in full; warrants not outstanding	10,000 \$1,000.00	\$500,000.00 500
UST0857 14,15 UST0857 UST0857	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	5/15/2009 3/8/2013 3/11/2013	Subordinated Debentures w/ Exercised Warrants \$5,586,000.00	\$0.00	\$8,947,457.50		5.586.000 \$1.11	\$232.180.54 179.000 \$592.730.46 \$129.709.80 100.000
UST0857 UST0857 UST0072 11	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSCOBEL BOSTON	WI WI	4/9/2013 11/21/2008	Preferred Stock w/ Warrants \$154,000,000.00	\$0.00	\$171 224 7 <i>8</i> 5 AR	\$5.586.000.00 (\$61,787. Redeemed, in full; warrants not outstanding	30)	a392.730.46 \$129.709.80 100.000
UST0072 UST0072 UST0072	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON BOSTON	MA MA	1/13/2010 6/16/2010	\$154,000,000.00	50.00	¥111,224,740.48	Redeemed, in full; warrants not outstanding \$50,000,000,00 \$104,000,000,00	50.000 \$1.000.00 104.000 \$1.000.00	
UST0072 UST0115 11	BRIDGE CAPITAL HOLDINGS INC.	SAN JOSE	MA	2///2011	Preferred Stock w/ Warrants \$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding		\$6,202,523.25 2,887,500
UST0115 UST0115	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA CA	2/23/2011 3/16/2011				\$15,000,000,00 \$8,864,000,00	15.000 \$1.000.00 8.864 \$1.000.00	
UST0115 UST0253 8	BRIDGE CAPITAL HOLDINGS BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	CA 1	4/20/2011	Preferred Stock w/ Exercised Warrants \$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	38.000 \$275.00 (\$27.550.000.00)	\$1,395,000.00 396,412 \$709,155,81 1,900
UST0253 UST0253 UST0007 9,10,18,65,96,99,136,142,	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	L i	1/19/2013	During Charles (Wasser)	#0.004.004.70	\$40.040.000.47	(\$104.500:		\$709.155.81 1.900
UST0007 UST0007	145 BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES LOS ANGELES	ICA I1	12/22/2016	Preferred Stock w/ Warrants \$9,000,000.00 \$6,000,000.00	\$3,984,331.76	\$13,040,033.17	Sold, in part; warrants not outstanding \$6.952,779,42	4.702.860 \$1.59	\$524.767.98
UST0007 UST0007	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES		6/29/2017				\$2,708,592,55 \$1,354,796,27	1,832,092 \$1.90 916,046 \$2.05	\$772.382.25 \$523.598.03
UST0007 UST0978 14,15 UST0978	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	LOS ANGELES KAUKAUNA KAUKAUNA	WI	4/26/2013	Subordinated Debentures w/ Exercised Warrants \$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding \$60,000.00	60,000 \$1.05	\$3,000.60
UST0978 UST0978	BROGAN BANKSHARES, NC. BROGAN BANKSHARES, NC. BROGAN BANKSHARES, NC.	KAUKAUNA KAUKAUNA KANSAS CITY	WI	4/29/2013 5/31/2013				\$2,340,000.00 (\$25,000.	2.340.000 \$1.05	\$117.023.40 \$125.135.60 120.000
UST0776 8,14,44 UST0776	BROTHERHOOD BANCSHARES, INC. BRISINESS RANCSHARES, INC. BRISINESS RANCSHARES INC.	KANSAS CITY KANSAS CITY CLAYTON	KS	7/17/2009 9/15/2011 4/24/2009		\$0.00 \$0.00	\$12,845,586.01 \$18,707,708.84	Redeemed, in full; warrants not outstanding \$11,000,000.00	11,000 \$1,000.00	\$550,000.00 550
UST1077 8.11.14 UST1077 UST1077	BUSINESS BANCSHARES. INC. BUSINESS BANCSHARES. INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON CLAYTON	MO	5/23/2012 1/9/2013		\$0.00	\$18.707.708.84	Redeemed, in full: warrants not outstanding \$6,000,000,000 \$2,500,000,00	6.000 \$1.000.00 2,500 \$1,000.00	
			MO L	3/13/2009	Preferred Stock w/ Exercised Warrants \$607,000.00	\$0.00	\$724 123 53	\$6,500,000.00 Redeemed in full: warrants not outstanding	6,500 \$1,000.00	\$750,000.00 750
UST0845 8.11.14 UST0845 UST0324 11 UST0324 11	BUTLER POINT, INC. BUTLER POINT, INC. CAF FRANKOLL CORPORATION	CATLIN CATLIN WEST POINT	L VA	1/2/2011	Preferred Stock w/ Warrants \$20,000,000.00	\$0.00		\$607.000.00 Redeemed, in full: warrants not outstanding	607 \$1.000.00	\$30,000.00 30
UST0324	C&F FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011				\$10,000,000.00	10,000 \$1,000.00	

UST0644	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 4/1/2	14					\$2,370,908.26 175,772
UST0324 UST0324		WEST POINT YEST POINT	AK 4/1/2 VA 4/11/2 VA 5/14/2	12 14			\$10,000,000.00	10,000 \$1,000.00	\$2,303,180.00 167,504
UST0314 8.14.18.44 UST0314	CACHE VALLEY BANKING COMPANY	LOGAN I	UT 12/23/2 UT 12/18/2	14	\$0.00	\$10.674.333.80			
UST0314	CACHE VALLEY BANKING COMPANY CADENCE FINANCIAL CORPORATION	LOGAN I STARKVILLE	UT 12/18/2 UT 7/14/2 MS 1/9/2	09 Preferred Stock w/ Warrants \$44,000,000,00	\$0.00	\$41.984.062.50	\$9,407,000.00 Sold, in full: warrants not outstanding	9,407 \$1,000.00	\$238,000.00 238
UST0300 125 UST0300 UST0495 8,14,44 UST0495	CADENCE FINANCIAL CORPORATION CALENCE FINANCIAL CORPORATION CALEFORNA BAING OF COMMERCE CALEFORNA BAING OF COMMERCE	STARKVILLE I STARKVILLE I LAFAYETTE (11	\$0.00	\$4,755,899.67	\$38.000.000.00 Redeemed, in full; warrants not outstanding	44.000 \$863.64 (\$6.000.000.00)	
UST0495 UST0418 8.11.14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE (LAFAYETTE (THOUSAND OAKS (C. C. C	CA 9/15/2 CA 1/23/2	11	\$0.00	\$3.802.219.25	\$4,000,000.00 Redeemed in full: warrants not outstanding	4,000 \$1,000.00	\$200,000.00 200
UST0418 8.11.14 UST0418 UST0432 8	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS THOUSAND OAKS ASHLAND	CA 12/8/2 MO 1/23/2	10	\$0.00	\$1,604,019.48	Sa.300.000.00	3.300 \$1.000.00	\$165,000.00 165
UST0432 8 UST0432 UST0219 8,130	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND I RANCHO SANTA MARGARITA	CA 1/23/2	16 Specified Stock w/ Exercised Warrants \$4,656,000.00	\$0.00		\$1,037,000.00 Sold, in full: warrants not outstanding	1,037 \$1,000.00	\$52,000.00 52
UST0219 UST0307 8.11.14	CALWEST BANCORP CAPITAL BANCORP, INC.	RANCHO SANTA MARGARITA ROCKVILLE	CA 12/23/2 MD 12/23/2	15	\$0.00		\$4.656,000.00	24.445.000 \$0.20	\$233.000.00
UST0307 8.11.14 UST0307 UST0061 39	CARITAL BANK CORPORATION	ROCKVILLE ROCKVILLE RALEIGH			\$0.00		Redeemed in full: warrants not outstanding	4,700 \$1,000.00	\$235,000.00 235
UST0061 UST1082 8.128	CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP. INC.	RALEIGH I MILWAUKEE N	NC 1/28/2 WI 4/10/2	11	\$0.00	\$2.764.934.40	Sold, in full: warrants not outstanding	41.279 \$1.000.00	
UST1082 8.128 UST1082 UST0022 11	CAPITAL ONE FINANCIAL CORP	MCLEAN 1	WI 10/2/2 VA 11/14/2	15 DB Preferred Stock w/ Warrants \$3,555,199,000,00	\$0.00		\$2,455,328.00 Redeemed, in full: warrants not outstanding	1,227,664 \$2.00 (\$2,644,672.00)	
UST0022 UST0022 UST0064 8,14	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP	MCLEAN N MCLEAN N PORTLAND (VA 6/17/2 VA 12/9/2	19			\$3,555,199,000,00	3.555.199 \$1.000.00	\$146.500.064.55 12.657.960
UST0064 8,14 UST0064	CAPITAL PACIFIC RANCOPP	PORTI AND	OP 11/8/5	12	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding \$247,727.04	264 \$938.36 (\$16,272.96)	
UST0064 UST0064 UST1257 14,15,45	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CARDINAL BANCORP I, INC.	PORTLAND (PORTLAND (WASHINGTON (OR 11/9/2 OR 1/11/2	12			\$3.505.712.96 (\$25.000.00	3.736 \$938.36 (\$230.287.04)	\$169,042.00 200
UST1257 14,15,45 UST1257	CARDINAL BANCORP II, INC.	WASHINGTON I WASHINGTON I GREENSBORO	MO 9/8/2	11	\$0.00		Redeemed, in full; warrants not outstanding \$6,251,000.00	6,251,000 \$1.00	\$313,000.00 313,000
UST0338 UST0338	CAROLINA BANK HOLDINGS. INC. CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO GREENSBORO	NC 2/20/2		\$0.00	\$19.941.788.94	Sold, in full: warrants not outstanding \$14.525.843.40 \$435,756.60	15.534 \$935.10 (\$1.008.156.60)	
UST0338 UST0338 UST0338 UST0338		GREENSBORO	NC 2/21/2 NC 3/26/2	13			\$435,756.60 (\$149,616.00	466 \$935.10 (\$30,243.40)	
UST0338 UST0597 UST0597	CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK CAROLINA TRUST BANK	GREENSBORO II LINCOLNTON II LINCOLNTON II	NC 4/19/2 NC 2/6/2	13	\$0.00	\$3.994.452.00	Sold, in full: warrants not outstanding		\$1.800.000.00 357.675
UST0597 UST0597 UST0597	CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON I LINCOLNTON I					\$3,412,000.00 (\$34,120.00	4,000 \$853.00 (\$588,000.00)	
UST0597 UST0597 UST0591 11	CAROLINA TRUST BANK CAROLINA TRUST BANK CARROLITON BANCORP	LINCOLNTON I LINCOLNTON I BALTIMORE I	NC 3/26/2 NC 6/11/2	13			(\$15,880.00	0)	\$19.132.00 86.957
UST0591	CARROLLTON BANCORP CARROLLTON BANCORP	BALTIMORE I BALTIMORE I NEW YORK I	MD 2/13/2	09 Preferred Stock w/ Warrants \$9.201.000.00	\$0.00		Redeemed, in full: warrants not outstanding \$9,201,000.00	9,201 \$1,000.00	\$213,594.16 205,379
UST0413 9,11,36 UST0413 UST0065	CARVER BANCORP, INC.	NEW YORK	NY 1/16/2 NY 8/27/2	10	\$0.00		Redeemed, in full; warrants not outstanding \$18,980,000,00	18.980 \$1.000.00	
UST0065 UST0065 UST0103 11	CASCADE FINANCIAL CORPORATION	EVERETT 1 EVERETT 1 LOS ANGELES (Preferred Stock w/ Warrants	\$0.00		Sold. in full: warrants not outstanding \$16,250,000.00 Redeemed, in full: warrants not outstanding	38,970 \$416.99 (\$22,720,000.00)	
LIPTO402	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES	CA 3/20/2	13	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding \$129,000,000,000 \$129,000,000,000	129.000 \$1.000.00	
UST0103 UST0103 UST0878 8,14,18,44	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP CATSKIL HUDSON BANCORP, INC.	LOS ANGELES LOS ANGELES ROCK HILL	CA 9/30/2 CA 12/9/2					129.000 \$1.000.00	\$13,107,778.30 1,846,374
UST0878 8,14,18,44 UST0878 UST0878	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL ROCK HILL	NY 2/27/2 NY 12/22/2 NY 7/21/2	19 Preferred Stock w/ Exercised Warrants	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding		
UST1204 8,57,97 UST1204 8,57,97	CATSKILL HUDSON BANCORP, INC. CB HOLDING CORP. CB HOLDING CORP.	ROCK HILL ALEDO ALEDO	L 5/29/2	09 Preferred Stock w/ Exercised Warrants \$4,114,000.00	\$0.00	\$271,579.53	\$6.500.000.00 Currently Not Collectible	6.500 \$1.000.00	\$263,000.00 263
LIST0764 8 18	CB HOLDING CORP. CBB BANCORP CBB BANCORP	ALEDO II CARTERSVILLE (CARTERSVILLE (IL 10/14/2 GA 2/20/2	ng Preferred Stock w/ Exercised Warrants \$2,644,000,00	\$0.00	\$4,982,141.86	Sold, in full: warrants not outstanding	(\$4,114,000.00)	
UST0764 UST0764 UST0764	CBB BANCORP CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE CARTERSVILLE	GA 12/29/2 GA 11/28/2 GA 11/29/2	99 \$1.753.000.00 12			\$1,268,825.60 \$2,831,259.86	1,360 \$932.96 (\$91,174.40) 3,037 \$932.26 (\$205,740.14)	
UST0764 UST0764 UST0764	CBB BANCORP CBB BANCORP CBB BANCORP	CARTERSVILLE (CARTERSVILLE CARTERSVILLE (CARTERSVILLE (CAR	GA 11/29/2 GA 1/11/2 GA 3/28/2	12 13			(\$32.969.93	2)	\$115,861.34 132
UST0764 UST0941 8,14 UST0941	CBB BANC-CORP. CBS BANC-CORP.	CARTERSVILLE (RUSSELLVILLE // RUSSELLVILLE //	GA 3/26/2 AL 3/27/2	13	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding	21	
UST0941	CBS BANC-CORP.	RUSSELLVILLE	AL 8/9/2	12			\$923,304.00	1,020 \$905.20 (\$96,696.00)	\$287,213.85 315 \$689,313.24 756
UST0941 UST0941 UST0192 143,146	CBS BANC-CORP. CBS BANC-CORP. CECL BANCORP, INC.	RUSSELLVILLE // RUSSELLVILLE // ELKTON I	AL 8/10/2 AL 9/11/2				\$21.073.056.00 (\$219.963.60	23.280 \$905.20 (\$2.206.944.00)	\$131.297.76 144
UST0192 143,146 UST0192	CECIL BANCORP, INC.	ELKTON	MD 6/30/2	17	\$0.00	\$1,396,988.89	Exited bankruptcy/Receivership	(\$11,560,000.00)	
UST0192 UST0647 8 UST0647	CECIL RANCORP, INC. CEDARSTONE BANK CEDARSTONE BANK	ELKTON I LEBANON LEBANON	MD 10/26/2 TN 2/6/2	17	\$0.00	\$4.672.098.50	Redeemed. in full: warrants not outstanding		\$880,000.00
UST0847 UST0304 44	CENTER BANCORP, INC.	UNION	TN 11/20/2 NJ 1/9/2	13	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	3,564 \$1,000.00	\$178,000.00 178
UST0304 UST0304 UST0132 11,59	CENTER BANCORP, INC. CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	UNION II UNION II LOS ANGELES (II	NJ 9/15/2 NJ 12/7/2	11 11 11 12 13 14 15 15 16 17 17 18 17 18 17 18 18			\$10,000,000,00	10.000 \$1.000.00	\$245.000.00 86.705
UST0132 11,59 UST0132	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA 6/27/2	12	\$0.00	\$65,855,083.33	Redeemed, in full; warrants not outstanding \$55,000,000.00	55,000 \$1,000.00	
UST1034 8.14 UST1034 8.14	CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTERBANK CENTERBANK	LOS ANGELES (I MILFORD (I MILFORD (I	CA 5/27/2 OH 5/1/2	15	\$0.00	\$2.344.662.43	Sold, in full: warrants not outstanding		\$1.115.500.00 350.767
UST1034 UST1034	CENTERBANK	MILFORD (OH 10/29/2 OH 11/1/2 OH 1/11/2	12			\$300. III Tuli. Walfallis fixi ddistaliullid \$24,750.00 \$1,831,500.00	30 \$825.00 (\$5,250.00) 2,220 \$825.00 (\$388,500.00)	\$84,057.43 113
UST1034 UST1034 UST0023 12,16	CENTERBANK CENTERBANK CENTERSTATE BANKS OF FLORIDA INC.	MILFORD (I MILFORD (I DAVENPORT I		13 13 13 14 15 16 17 17 18 19 19 19 19 19 19 19	\$0.00		(\$18.582.50 (\$6.437.50))	
UST0023 12,16 UST0023			FL 11/21/2 FL 9/30/2 FI 10/28/2	09	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding \$27,875,000.00	27,875 \$1,000.00	
UST0257 8.11.14 UST0257	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FRANCIAL HOLDINGS, INC. CENTRA FRANCIAL HOLDINGS, INC.	DAVENPORT I MORGANTOWN N	FL 10/28/2 WV 1/16/2	UH	\$0.00	\$15.922.937.50	Redeemed, in full: warrants not outstanding \$15,000,000.00	15,000 \$1,000.00	\$212,000.00 125,413
UST0257 UST0257 UST0133 45		MORGANTOWN NORGANTOWN SOMERVILLE	WV 3/31/2 WV 4/15/2	199 99 99 910,000,000.00 910,000.00	\$0.00	640,000,444,44	Redeemed, in full: warrants not outstanding	15,000 \$1,000.00	\$750,000.00 750
UST0133 45 UST0133 UST0133	CENT INAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE I SOMERVILLE I	MA 12/5/2 MA 8/25/2 MA 10/19/2	\$10,000,000.00	\$0.00	g13,000,111.11	Redeemed, in full; warrants not outstanding \$10.000.000.00	10.000 \$1.000.00	\$2.525.000.00 234.742
UST0755 8,113 UST0755	CENTRAL BANCORP, INC. (TX) CENTRAL BANCORP, INC. (TX) CENTRAL BANCORP, INC. (TX)	GARLAND GARLAND	TX 2/27/2	09 Preferred Stock w/ Exercised Warrants \$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding \$22,500,000.00	22.500 \$1.000.00	\$2.525.000.00 234.742 \$1,125,000.00 1,125
UST0558 8.11.14 UST0558	CENT HAL BANCSHARES. NC. CENTRAL BANCSHARES. NC. CENTRAL BANCSHARES. NC.	HOUSTON HOUSTON	TX 1/30/2	14 99 Preferred Stock w/ Exercised Warrants	\$0.00	\$6,859,176,83		5.800 \$1,000.00 5.800 \$1,000.00	\$1,125,000.00 1,125
UST0784 8,14 UST0784	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX 2/20/2 TX 12/40/2	11	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding \$5,333,059.60	5.800 \$1.000.00 5.758 \$926.20 (\$424.940.40)	2290.000.00 290
UST0784 UST0784	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE :	TX 12/11/2	12			\$5,333,059.00 \$15,043,340,40 (\$203,784,0)	16.242 \$926.20 (\$1.198.659.60)	\$1.058.725.80 1.100
UST0123 UST0123	CENTRAL COMMUNITY CORPORATION CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	TEMPLE TEMPLE FAIRLAWN (CARLAWN CARLAWN CARLAWN (CARLAWN CARLAWN (CARLAWN (OH 12/5/2	JB Preferred Stock w/ Warrants \$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding \$3,000,000.00	7,225 \$415.22 (\$4,225,000.00)	
UST0371 11 UST0371	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ 12/23/2	12. September 2. Stock w/ Warrants \$11.300.000.000	\$0.00	\$12,704,145,10	Redeemed, in full: warrants not outstanding S11.300,000,00	11.300 \$1.000.00	
UST0371 UST0241 40	CENTRAL JERSET BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST I HONOLULU	NJ 12/1/2	10	\$0.00	\$75 036 801 42	Sold, in full; warrants not outstanding	31.00.00	\$319,658.99 268,621
UST0241 UST0241 UST0241	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU I	HI 1/9/2 HI 6/22/2 HI 4/4/2	11	50.00	y, 0,030,051.4Z	Sold, in full, warrans not dustanding \$36.337,500.00 (\$454.218,76 \$36.427,038,55 (\$387.816.36	5) 2.850.000 \$12.75 (\$32.121.928.87) 3) 2.770.117 \$13.15 (\$30.113.532.58)	
UST0241 UST0353 45	GENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMINITY BANCORP.	HONOLULU I FRESNO (HI 6/11/2 CA 1/20/2	12	\$0.00	\$8,077,518,47	S36.427.036.55 (S367.816.32) Redeemed, in full; warrants not outstanding	2.7.5.10 (530.113.532.581	\$751,888.00 79,288
UST0353 UST0353 UST0353	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO (FRESNO (CA 1/30/2 CA 8/18/2 CA 9/28/2	57,000,000.00	50.00	44.010,110,04	Redeemed, in full; warrans not dustanding \$7,000,000,000	7.000 \$1.000.00	\$185.016.80 79.067
UST0312 93 UST0312	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN N	VA 1/30/2	11 17 17 17 17 17 17 17	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding \$3,350,000.00	11,385 \$294.25 (\$8,035,000.00)	3100.010.00 79.067
UST1309 8,17,44 UST1309	CENT I FILA VIRGINIA BANKSTUKES, INC. CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG I	PA 12/18/2	09 Preferred Stock w/ Exercised Warrants \$6,056,000.00	\$0.00		Redeemed, in full; warrants not outstanding	11,305 \$294.25 (\$5,035,000.00) 6.056 \$1.000.00	\$182,000.00 182
UST0573 8.14.44 UST0573	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD I	NH 2/6/2	11	\$0.00	\$8.887.791.42	Redeemed, in full: warrants not outstanding \$7,500,000.00	7,500 \$1,000.00 7,600 \$1,000.00	\$182,000.00 182 \$375,000.00 375
US10573 UST0248 UST0248			L 1/9/2	09 Preferred Stock w/ Warrants \$32,668,000.00	\$0.00	\$11,205,387.14	\$7,500,000.00 Sold, in full; warrants not outstanding \$8,211,450.00	7,500 \$1,000.00 25 266 \$325 00 (\$17.054.550.00)	\$375,000.00 375
UST0248 UST0248 UST0248	CENTRUE FRANCIAL CORPORATION	OTTAWA OTTAWA OTTAWA OTTAWA	L 9/25/2 L 10/18/2 L 10/29/2	13			\$8.211.450.00 \$1.950.000.00	25.268 \$325.00 (\$17.054.550.00) 6.000 \$325.00 (\$4.050.000.00)	
UST0248 UST0248	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA I	L 10/29/2 L 1/6/2	14			\$82,114.50 (\$19,500.00	0) 0) 1 402 \$412.01 (\$824.361.98)	
UST0248 UST0248 UST0248	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA OTTAWA	IL 3/19/2				\$577.638.02 (\$5.776.36	1.40Z \$41Z.01 (\$824.361.98)	\$2,000.00 508,320
		SANTA FE	IL 10/15/2 NM 6/19/2 NM 12/19/2	09 Subordinated Debentures w/ Exercised Warrants \$10.000.000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding \$39,400,00	40.000 \$0.99 (\$600.00)	\$2,000.00 508,320 \$198,635,58 200,000
UST1238 UST1238 UST1238 UST1238 UST1037 15	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE SANTA FE	NM 12/19/2 NM 12/20/2 NM 1/11/2 AR 5/29/2	12			\$9.810.600.00	9.960.000 \$0.99 (\$149.400.00)	\$198.635.58 200.000 \$297.953.37 300.000
UST1037 15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR 5/29/2	13 Subordinated Debentures w/ Exercised Warrants \$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full; warrants not outstanding		

UST0644	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	Tak T	4/1/2014		T	T			\$2,370,908,26 175,772
UST1037 UST1286 8	ALASKA PACIFIC BANCSHARES, INC. CHAMBERS BANCSHARES, INC. CHICAGO SHORE CORPORATION	DANVILLE CHICAGO	AR	4/1/2015 7/31/2009	Preferred Stock w/ Exercised Warrants \$7,000,000,00	\$0.00	\$8 981 348 81	\$19,817,000.00 Sold, in full: warrants not outstanding	19,817,000 \$1.00	\$991,000.00 991,000
UST1286 UST1286	CHICAGO SHORE CORPORATION	CHICAGO	L	3/14/2014				\$257.660.00 \$6,679,340.00	260 \$991.00 (\$2.340.00) 6,740 \$991.00 (\$60,660.00)	\$347,193.00 350
UST1286 UST1286 UST0247 23	CHICAGO SHORE CORPORATION CIT GROUP INC.	CHICAGO CHICAGO NEW YORK	IL NY	4/25/2014	Preferred Stock w/ Warrants \$2.330.000.000.00	\$0.00	\$43.687.500.00	Exited bankruptcv/Receivership (\$69,370.0	0)	
UST0247	CIT GROUP INC.	NEW YORK NEW YORK	NY NY	12/10/2009	Preferred Stock w/ Warrants \$25,000,000,000.00	\$0.00		Redeemed in full: warrants not outstanding	(\$2.330.000.000.00)	
UST0024 19,30 UST0024 UST0024	CITIGROUP INC.	NEW YORK NEW YORK		1/31/2010				\$25,000,000,000.00	7,692,307,692 \$4.14	\$6,852,354,470.95 \$54,621,848.84 210,084,034
UST0024 UST0419 11 UST0419	CITIEROUP INC. CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1/16/2009	Preferred Stock w/ Warrants \$26.440.000.00	\$0.00	\$28.889.100.00	Redeemed, in full: warrants not outstanding \$26,440,000.00	26,440 \$1,000.00	
UST0419 UST0419 UST0325 8,55,97	CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP	WELLSBORO WELLSBORO NEVADA CITY	PA CA	9/1/2010	Preferred Stock w/ Exercised Warrants \$10,400,000.00	\$0.00	\$223,571.11	Currently Not Collectible		\$400,000.00 194,794
UST0325 UST1205 8.14 UST1205	ICITIZENS BANCORP	NEVADA CITY CHILLICOTHE CHILLICOTHE			Preferred Stock w/ Exercised Warrants \$24.990.000.00	\$0.00		Sold in full warrante not outstanding	(\$10.400.000.00)	
US I 1205	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/8/2013				\$6,657,375.00 \$6,150,000.00	12,990 \$512.50 (\$6,332,625.00) 12,000 \$512.50 (\$5,850,000.00)	\$258,018.75 500 \$387,028.12 750
UST1205 UST0318 9.11.36	CITIZENS BANGSHARES CO. CITIZENS RANG SHAPES COPDOPATION	CHILLICOTHE ATLANTA ATLANTA	GA	3/6/2009	Preferred Stock \$7.462.000.00	\$0.00	\$7.997.813.22	(\$128.073.7 Redeemed, in full: warrants not outstanding	5)	
UST0318 9.11.36 UST0318 UST0980 8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	ATLANTA COVINGTON COVINGTON	GA LA	8/13/2010 3/20/2009	Preferred Stock w/ Exercised Warrants \$2,400,000.00	\$0.00	\$2,353,330.60	Sold in full warrants not outstanding	7,462 \$1,000.00	
UST0980 UST0980 UST0547 8,138	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON COVINGTON VERSAILLES	LA	8/6/2015		\$0.00		\$1.560.312.00 (\$25.000.0	2.400 \$650.13 (\$839.688.00)	\$53,015.60 120
UST0547	CITIZENS BANK & TRUST COMPANY, ESTABLESHED 1945 CITIZENS COMMERCE BANCSHAPES, NC. CITIZENS COMMERCE BANCSHAPES, NC. CITIZENS COMMERCE BANCSHAPES, NC. CITIZENS COMMERCE BANCSHAPES, NC.	VERSAILLES VERSAILLES SOUTH HILL	KY	2/28/2017				Sold, in full; warrants not outstanding \$4,800,000.04	10,909,091 \$0.44 (\$1,499,999.96)	
UST0164 8.14.44 UST0164		SOUTH HILL	VA	7/28/2011	Preferred Stock w/ Exercised Warrants \$3,000,000,00 Preferred Stock w/ Warrants \$8,779,000,00	\$0.00 \$0.00		Redeemed, in full: warrants not outstanding \$3,000,000.00 Redeemed, in full: warrants not outstanding	3.000 \$1.000.00	\$150,000.00 150
UST0339 11 UST0339	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN BOWLING GREEN	KY	2/16/2011	Preferred Stock w/ Warrants \$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full; warrants not outstanding \$2,212,308.00 \$3,300,904.00	63 \$35,116.00	
UST0339 UST0339 UST0339	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN BOWLING GREEN	KY	2/13/2013 1/15/2014 4/15/2015				\$3,300,904.00 \$3,265,788.00	94 \$35.116.00 93 \$35.116.00	\$1,705,802.78 254,218
UST0116 86 UST0116	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT FLINT	MI	12/12/2006	Preferred Stock w/Warrants \$300,000,000.00	\$0.00	\$381,395,557.08	Redeemed, in full; warrants not outstanding \$300,000,000,000	300,000 \$1,000,00	\$1,705,80278 204,218
UST0116 UST0195 45	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION	FLINT			Preferred Stock w/ Warrants \$20,500,000,00	\$0.00	600 E70 070 00	Redeemed, in full: warrants not outstanding	300.000 \$1.000.00	\$12.150.120.44 2.571.998
UST0195 UST0195	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA GASTONIA	NC NC	9/22/2011	\$20,500,000.00	\$0.00	92.0,012,018.22	Redeemed, in full; warrants not dustanding \$20,500,000.00	20,500 \$1,000.00	\$225,157.00 450,314
UST0840 8.9.124 UST0840	CITY NATIONAL BANCSHARES COPPORATION CITY NATIONAL BANCSHARES COPPORATION	NEWARK NEWARK	NJ	4/10/2009	Preferred Stock \$9,439,000.00	\$0.00		Sold, in full: warrants not outstanding \$2,226,750,00	9.439 \$235.91 (\$7.212.250.00)	9,55,101.00 400,314
UST0025 11 UST0025	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA CA	11/21/2006	Preferred Stock w/ Warrants \$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding \$200,000,000.00	200,000 \$1,000.00	
UST0025 UST0025	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	3/3/2010 4/7/2010				\$200,000,000,00	200.000 \$1.000.00	\$18.500.000.00 1.128.668
UST0713 8,14 UST0713	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC SC	3/27/2009	Preferred Stock w/ Exercised Warrants \$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding \$955,825.50	1,095 \$872.90 (\$139,174.50)	
UST0713 UST0713	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC SC	1/129/2012				\$1,662,874,50	1.905 \$872.90 (\$242.125.50)	\$114.021.50 150
UST0090 82 UST0090	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL FL	3/8/2013	Preferred Stock w/ Warrants \$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding \$3,772,645.00	3,960 \$955.10 (\$177,355.00)	
UST0090 UST0090	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL FL	3/11/2013				\$5,730,600,00 (\$95,032,4	6.000 \$955.10 (\$269.400.00) 5)	
UST0090 UST0090	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL FL	6/12/2013						\$99,000.00 60,000 \$225,647.45 145,579
UST1336 8.17 UST1336	COASTALSOUTH BANCHARES, NC. COASTALSOUTH BANCHARES, NC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC SC	3/8/2013	Preferred Stock w/ Exercised Warrants \$16.015.000.00	\$0.00	\$14.257.487.71	Sold, in full: warrants not outstanding \$397.550.00	500 \$795.10 (\$102.450.00)	\$389.857.05 450
UST1336 UST1336	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND		3/11/2013 4/9/2013				\$12,335,976.50 (\$127,335.2	15,515 \$795.10 (\$3,179,023.50) 7)	\$25,990.47 30
UST0166 45 UST0166	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER DENVER	CO	9/8/2011	Preferred Stock w/ Warrants \$64,450,000,00	\$0.00	\$73.357.086.72	Redeemed, in full: warrants not outstanding \$64,450,000,000	64.450 \$1.000.00	\$143.677.00 895.968
UST0166 UST0358 44 UST0358	COBIE FINANCIAL INC. CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK	PA DA	1/9/2009	Preferred Stock w/ Warrants \$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding \$16,500,000.00	16,500 \$1,000.00	\$143,677.00 895,988
UST0358 UST0358	ICODORUS VALLEY BANCORP. INC.	YORK		9/28/2011	Preferred Stock w/ Exercised Warrants \$10,000,000,00	\$0.00	640.070.704.00	Sold, in full: warrants not outstanding	16,500 \$1,000.00	\$526.604.00 263.859
UST0523 8.14 UST0523	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	CO		Preferred Stock w/ Exercised Warrants \$10.000.000.00	\$0.00	\$10.670.764.03	Sold. in full: warrants not outstanding	52 \$903.75 (\$5,005.00) 9,948 \$903.75 (\$957,495.00)	\$494,381.25 50
UST0023 UST0023	COLORAST BANKSHARES, INC. COLORIAL MERICAN BANK	LAMAR WEST CONSHOHOCKEN		9/12/2013	Preferred Stock w/ Exercised Warrants \$574,000.00	\$0.00	\$660 142 E2	(\$90.375.0	0) 3,948 3903.70 (3837,493.00)	\$454,351.20
UST0792 8.11.14 UST0792 UST0259	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZGERALD	DΔ	10/28/2011		\$0.00		Sold, in full; warrants not outstanding	574 \$1,000.00	\$29,000.00 29
UST0259	COLONY BANKCORP, INC. COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA GA	2/7/2013	Preferred Stock w/ Warrants \$28,000,000.00	90.00	\$20,400,003.20	\$21.633.944.71 \$265.135.29	27.861 \$782.11 (\$6.027.055.29) 339 \$782.11 (\$73.864.71)	
UST0259 UST0259 UST0259	COLONY BANKCORP, INC. COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD FITZGERALD		2/8/2013 3/26/2013 6/12/2013				(\$218,990.8	0)	\$810,000.00 500,000
UST0066 11.16 UST0066	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA	WA WA	8/11/2010	Preferred Stock w/ Warrants \$76.898.000.00	\$0.00	\$86.821.419.22	Redeemed, in full: warrants not outstanding \$76,898,000.00	76.898 \$1.000.00	72.33333
UST0066 UST0519 8,14,44	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	TACOMA BUENA VISTA	WA	9/1/2010	Preferred Stock w/ Exercised Warrants \$2,260,000,00	\$0.00	\$2,689,478,64	Redeemed in full: warrants not outstanding		\$3,301,647.00 398,023
UST0519 UST0016 11 UST0016	COLUMBINE CAPITAL CORP. COMERICA INC. COMERICA INC.	BUENA VISTA DALLAS DALLAS	CO TX	9/22/2011	Preferred Stock w/ Exercised Warrants \$2,260,000.00 Preferred Stock w/ Warrants \$2,250,000,000.00	\$0.00		S2.260.000.00 Redeemed in full warrante not outstanding	2.260 \$1.000.00	\$113,000.00 113
UST0016 UST0016 UST0171 11	COMERICA INC.	DALLAS	TX TX	3/17/2010 5/12/2010				\$2,250,000,000.00	2,250,000 \$1,000.00	\$181,102,043.40 11,479,592
UST0171 11 UST0171 UST0171	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH NEWPORT BEACH	CA	5/12/2010 1/9/2009 10/7/2009	Preferred Stock w/ Warrants \$5,000,000.00	\$0.00	\$5,602,969,61	Redeemed, in full: warrants not outstanding \$5,000,000,000	5.000 \$1.000.00	
UST0171 UST0911 14,15 UST0911	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH LOUISVILLE LOUISVILLE	CA KY	10/1/2013 5/22/2009 8/7/2012	Subordinated Debentures w/ Exercised Warrants \$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding		\$566,858.50 87,209
UST0911 UST0911 UST0911	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES. INC. COMMONWEALTH BANCSHARES. INC.	LOUISVILLE LOUISVILLE LOUISVILLE	KY	8/7/2012 8/8/2012 8/9/2012				\$130,500.00 \$1.469,250.00 \$1.300,250.00	174,000 \$0.75 (\$43,500.00) 1.959.000 \$0.75 (\$489,750.00) 17.467.000 \$0.75 (\$4.368,750.00)	\$792.990.00 900.000
UST0911 UST0911 UST0911 UST0057 8.14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE LOUISVILLE	KY	8/9/2012 8/10/2012 9/11/2012				\$13,100,250,00 \$600,000.00	17.467.000 \$0.75 (\$4.366.750.00) 800,000 \$0.75 (\$200,000.00)	\$792.990.00 900.000 \$105,732.00 120,000
UST0057 8.14 UST0057	COMMONWEALTH BUSINESS BANK	LOUISVILLE LOS ANGELES LOS ANGELES	CA CA	1/23/2009	Preferred Stock w/ Exercised Warrants \$7.701.000.00	\$0.00	\$8,451,110,79	Sold, in full: warrants not outstanding \$7.323.651.00	7.701 \$951.00 (\$377.349.00)	\$362.427.91 385
UST0067 UST0134 8,11,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES LOS ANGELES ROSEVILLE	CA CA	9/12/2013	Preferred Stock w/ Exercised Warrants \$2,550,000.00	\$0.00	\$2,899,659.67	(\$73.236.5	1) (5377.349.00)	3302.427.51 385
UST0134 UST0861 8.11.14	COMMUNITY 1ST BANK COMMUNITY SANCSHARES OF KANSAS INC	ROSEVILLE GOFF	CA	12/19/2012		\$0.00	\$616.741.75	\$2.550,000.00 Redeemed, in full: warrants not outstanding	2.550 \$1.000.00	\$128.000.00 128
UST0861 UST0956 8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KINSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC/COMMUNITY BANK OF MISSISSIPPI	GOFF BRANDON	KS	7/18/2012	Preferred Stock w/ Exercised Warrants \$52,000,000.00 Preferred Stock w/ Exercised Warrants \$52,000,000.00	\$0.00		\$500,000.00 Redeemed, in full: warrants not outstanding	500 \$1,000.00	\$25,000.00 25
UST0956 UST1226 8.17	COMMUNITY BANCSHARES OF MISSISSIPPI. INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES. INC.	BRANDON KINGMAN	MS	9/29/2010		-		Redeemed, in full: warrants not outstanding	52.000 \$1.000.00	\$2,600,000,00 2,600
UST1226	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN OAKLAND	A7	2/11/2015	Preferred Stock \$1,747,000.00	\$0.00	\$1,823,188.61	\$3,872,000.00 Redeemed in full warrants not outstanding	3,872 \$1,000.00	\$116,000.00 116
UST0354 UST1208 44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA. INC.	OAKLAND NEW ALBANY	IN		Preferred Stock w/ Warrants \$19.468.000.00	\$0.00	\$22,802,281.62	\$1,747,000.00 Redeemed in full: warrants not outstanding	1.747 \$1.000.00	
UST1208 UST1208	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN IN	9/15/2011				\$19,468,000.00	19,468 \$1,000.00	\$1,100,869.50 386,270
UST0113 11.101 UST0113	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA		Preferred Stock w/ Warrants \$17.680.000.00	\$0.00	\$23,135,879,12	Redeemed, in full: warrants not outstanding \$4,500,000.00	4.500 \$1.000.00	
UST0113	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA VA	11/20/2013				\$2,500,000.00 \$10,680,000.00	2,500 \$1,000.00 10,680 \$1,000.00	
UST0113 UST0681 8.14	COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	VA CA	6/4/2014 2/27/2009	Preferred Stock w/ Exercised Warrants \$3.976.000.00	\$0.00	\$4.674.050.16	Sold, in full: warrants not outstanding		\$780,000.00 780,000
UST0681 UST0681	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO STAUNTON	CA	1/11/2013				\$3.717.560.00	3.976 \$935.00 (\$258.440.00)	\$167.035.00 199
UST0194 81 UST0194	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTUN	VA	1/9/2013	Preferred Stock w/ Warrants \$12,643,000.00	\$0.00	\$16,080,204.94	Redeemed, in full; warrants not outstanding \$12.643,000.00	12.643 \$1.000.00	
UST0194 UST0970 8,14,76 UST0970	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC.	STAUNTON GLEN ELLYN	VA L	5/28/2015	Preferred Stock w/ Exercised Warrants \$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	000	\$873.485.00 61.796
UST1051 8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC. (AR)	GLEN ELLYN HARRISON	AR.	4/3/2009	Preferred Stock w/ Exercised Warrants \$12.725.000.00	\$0.00	\$16,441,884,63	\$3,136,500.00 Sold, in full: warrants not outstanding	6,970 \$450.00 (\$3,833,500.00)	\$157,050.00 349
UST1051 UST1051	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR AR	2/7/2014				\$3.705.037.50 \$8,867,389.75	3.750 \$988.01 (\$44.962.50) 8.975 \$988.01 (\$107.610.25)	\$85.157.88 86 \$544,614.34 550
UST1051 UST0593 8.14.44	COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON UNION CITY		3/19/2014	Preferred Stock w/ Exercised Warrants \$20,000,000,00	\$0.00	\$23,628,111,33	Redeemed, in full: warrants not outstanding	20.000 \$1.000.00	\$4,000,000,00
UST0593 UST0330 8	COMMUNITY FIRST BANCSHARES. INC. (TN) COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	UNION CITY COLUMBIA COLUMBIA	TN	8/18/2011 2/27/2009	Preferred Stock w/ Exercised Warrants \$17,806,000.00	\$0.00	\$7,665,362.89	\$20,000,000.00 Sold, in full; warrants not outstanding \$1,322,500.50	20.000 \$1.000.00 4,401 \$300.50 (\$3,078,499.50)	\$1.000.000.00 1.000 \$72.314.55 140
U-3 1 U-3	COMMONITERIST, INC.	COLUMBIA	LUN	4/11/2014	1	t	1	\$1,322,500.50	4,401 \$300.50 (\$3,078,499.50)	\$72,314.00 140

LISTORM	ALASKA DAMEM RANCSHADES INC	THINEAU	ΔK	4/1/2014		1						1		\$2 370 gns 26 175 772
UST0330 UST0330	ALASKA PACIFIC BANCSHARES, NC. COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN	4/14/2014 7/18/2014					\$4,028,202.50	(\$53.507.03)	13,405 \$3	00.50 (\$9,376,797.50		\$387,399.37 750
UST0667 8.67	COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPL INC.	BRANDON	MS	2/6/2009	Preferred Stock w/ Exercised Warrants	\$1.050.000.00	\$0.00	\$1.220.300.65 Sold. in full: warrants not outstanding	94 002 7E0 0	1203.007.031	105 \$9,5	50.00 (\$47,250.00		\$25,000.00 5
UST0667	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS	1/11/2013					\$1,002,750.00	(\$10,027.50)	105 \$9,5	50.00 (\$47,250.00		\$25,000.00 5
UST0667 UST0284 8.14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY INVESTORS BANCORP, INC.	BRANDON BUCYRUS	OH	3/26/2013 12/23/2008	Preferred Stock w/ Exercised Warrants	\$2.600.000.00	\$0.00	\$3.115.616.28 Sold. in full: warrants not outstanding		(\$14.972.50)				
UST0284 UST0284	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/19/2012 12/20/2012					\$952,850.00 \$1,517,150.00		1,003 \$5 1,597 \$5	50.00 (\$50,150.00 50.00 (\$79,850.00		\$105,000.00 130
UST0284 UST0284 UST0392 44 UST0392 44	COMMUNITY INVESTORS BANCORP. INC. COMMUNITY INVESTORS BANCORP. INC.	BUCYRUS BUCYRUS	OH	1/11/2013 3/26/2013						(\$24,700,00) (\$300.00)				
UST0392 44 UST0392	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN MIDDLETOWN	NJ NJ	1/30/2009 8/11/2011	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00 Redeemed, in full; warrants not outstanding	\$9,000,000.00		9,000 \$1,0	00.00		
UST0392 UST1274 15.17	COMMUNITY PRIOR BANK CORPORATION		NJ MN	10/26/2011	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14 Sold, in full: warrants not outstanding						\$460,000.00 311,972
UST1274 UST1274	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE HAM LAKE	MN	8/12/2013 9/12/2013					\$4,400.000.00	(\$48.849.24)	4.400.000	\$1.11	\$484.924.00	\$177.716.96 132.000
UST0322 8,14,44 UST0322	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	LA	1/9/2009 7/6/2011	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00 Redeemed, in full; warrants not outstanding	\$24,000,000,0		24 000 \$1.0	00.00		\$1,200,000.00 1,200
UST0082 UST0082	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	12/19/2008 12/10/2012	Preferred Stock w/ Warrants	\$15.600.000.00	\$0.00	\$14.341.140.33 Sold. in full: warrants not outstanding						# 1.4500.3000.000 1.4500
UST0082 UST0082	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	12/11/2012					\$2,172,000.00 \$9,122,400.00	(\$112 944 00)	12,600 \$7	24.00 (\$828,000.00 24.00 (\$3,477,600.00		
UST0082 UST0706 53,110	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA ASHEBORO	CA	6/12/2013						(\$112.944.00)				\$698.351.00 521.158
	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC NC	5/23/2014	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59 Sold, in full; warrants not outstanding	\$10,149,929.90		1,085,554	\$9.35 (\$41,350,070.10		
UST0706 UST0384 8.14 UST0384	COMMUNITYORE BANCORP / FINE UNITED CORP. CONGAREE BANCSHARES. INC. CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE CAYCE	NC SC	5/27/2015 1/9/2009 10/29/2012	Preferred Stock w/ Exercised Warrants	\$3.285.000.00	\$0.00	\$3.483.629.20 Sold. in full: warrants not outstanding						\$10.356.69 22.071
UST0384 UST0384 UST0384	CONGAREE BANCSHARES, INC.	CAYCE	SC	10/31/2012					\$23,932.54 \$2,687,046.56		29 \$8 3,256 \$8	25.26 (\$5,067.46 25.26 (\$568,953.44		\$106,364.00 164
UST0384 UST0504 8.14	CONGAREE BANCSHARES. INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE	SC AR	1/11/2013 2/13/2009	Preferred Stock w/ Exercised Warrants	\$638.000.00	\$0.00	\$659,705.04 Sold, in full: warrants not outstanding		(\$25.000.00)				
UST0504 8.14 UST0504 UST0504	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION OF THE SAVINGS AND LOAN ASSOCIATION	CORNING CORNING CORNING	AR AR	1/1/2013					\$548,680.00	(\$5,486.80)	638 \$8	60.00 (\$89,320.00		\$3,960.00 32
		CORNING	AR NF	3/26/2013	Preferred Stock w/ Exercised Warrants	\$7.525.000.00	\$0.00	\$8.781.205.02 Sold, in full: warrants not outstanding		(\$19.513.20)				
UST0467 8.14 UST0467 UST0467	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE NF	11/28/2012	Preferred Stock w/ Exercised Warrants				\$713,208.30 \$6,193,989.20		777 \$9 6,748 \$9	17.90 (\$63,791.70 17.90 (\$554,010.80		\$372,240.00 376
UST0467 UST0467 UST0863 8	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD MILFORD CLARKSDALF	NE MS	11/29/2012 1/11/2013 6/5/2009	Preferred Stock w/ Exercised Warranto	\$5,000,000,00	\$0.00	\$8.594.635.27 Redeemed, in full: warrants not outstanding	1	(\$69,071.98)				
UST0863 8 UST0863 UST0873 8 UST0873	COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION CPAZY WOMAN CREEK BANCORD INCORPORATED	CLARKSDALE CLARKSDALE	MS	4/30/2014	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08 Redeemed, in full; warrants not outstanding \$4,225,732.08 Redeemed, in full; warrants not outstanding	\$5.000.000.00		5.000 \$1.0	00.00		\$250.000.00 250
UST0673	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO BUFFALO	WY	1/8/2014	Preferred Stock w/ Exercised Warrants	40,100,000.00	30.00	y-,, 32.00 Neuedineu, iii luli, wai ants not duistandin	\$1,000,000.00 \$2,100,000.00		1,000 \$1,0 2 100 \$1.0	00.00		\$155,000,00 155
UST0673 UST0201 58	CRACY WOMAN CREEK BANCORP INCORPIBATED. CRESCENT FINANCIAL BANCHARES, INC. (CRESCENT FRANCIAL CORPORATION) / Variang/South Banchares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FRANCIAL CORPORATION) / Variang/South Banchares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FRANCIAL CORPORATION) / Variang/South Banchares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FRANCIAL CORPORATION) / Variang/South Banchares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FRANCIAL CORPORATION) / Variang/South Banchares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FRANCIAL CORPORATION) / Variang/South Banchares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FRANCIAL CORPORATION) / Variang/South Banchares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FRANCIAL CORPORATION) / Variang/South Banchares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FRANCIAL CORPORATION) / Variang/South Banchares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FRANCIAL CORPORATION) / Variang/South Banchares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FRANCIAL CORPORATION) / Variang/South Banchares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FRANCIAL CORPORATION) / Variang/South Banchares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FRANCIAL CORPORATION) / Variang/South Banchares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FRANCIAL CORPORATION) / Variang/South Banchares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FRANCIAL CORPORATION) / VARIANGSOUTH BANCSHARES, INC. (CRESCENT FRANCIAL CORPORATION) / VARIANGSOU	RALEIGH	NC NC	1/19/2014	Preferred Stock w/ Warrants	\$24.900.000.00	\$0.00	\$33.014.741.20 Redeemed, in full: warrants not outstanding	1					a155,000,00 155
UST0201	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC NC	6/11/2014					\$24,900,000.00		24,900 \$1,0	00.00		\$1,681,000.00 833,705
UST0456 8.14 UST0456 UST0456 UST0456	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN MN	1/23/2009 7/19/2013	Preferred Stock w/ Exercised Warrants	\$10.650.000.00	\$0.00	\$13.498.324.83 Sold, in full: warrants not outstanding	\$343.794.50			82.27 (\$6.205.50		
UST0456 UST0456	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	9/12/2013					\$10,117,381.00	(\$104,611.76)	10,300 \$9	82.27 (\$182,619.00		\$531,210.67 533
UST0657 8 UST0657	CSRA BANK CORP. CSRA BANK CORP.	WRENS WRENS	GA GA	3/27/2009 6/29/2015	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,210,755.60 Sold, in full: warrants not outstanding	\$2.400.000.00		2.400 \$1.2	13.75	\$513.000.00	\$141.815.60 120
UST01067 UST0106 11.16	CSRA BANK CORP.	WRENS ONTARIO	GA CA	8/6/2015 12/5/2008	Preferred Stock w/Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33 Redeemed, in full; warrants not outstanding		(\$25,000.00)				
UST0106 UST0106	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA	8/26/2009 9/2/2009		¥.003/000/000000		¥ 1010 1010 1010 1010 1010 1010 1010 10	\$97,500,000,00 \$32,500,000,00		97.500 \$1.0 32.500 \$1.0	00.00		
UST0106 UST0682 8,14,44	CVB FINANCIAL CORP. D.L. EVANS BANCORP	ONTARIO BURLEY	CA	10/28/2009	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33 Redeemed, in full; warrants not outstanding			G2.500 G1.0	00.00		\$1,307,000.00 834,761
UST0682	D.I. EVANS BANCORP	BURLEY	ID.	9/27/2011	Subordinated Debentures w/ Exercised Warrants				\$19.891.000.00		19.891 \$1.0	00.00		\$995,000.00 995
UST0882 UST1104 14.15.44 UST1104 UST1070 8,14	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP	DEERFIELD DEERFIELD DELMAR	WI	9/8/2011	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2.639.000.00	\$0.00	\$3.283.338.96 Redeemed. in full: warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00		\$132,000.00 132,000
UST1070	DELMAR BANCORP	DELMAR	MD	2/7/2013	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15 Sold, in full; warrants not outstanding	\$5,293,527.20			12.11 (\$3,354,472.72		\$311,943.55 450
UST1070 UST1070	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD MD	2/8/2013 3/26/2013					\$215.462.72	(\$55.089.90)	352 \$6	12.11 (\$136.537.28		
UST1070 UST0466 8,18 UST0466 UST0466	DELMAR BANCORP DESOTI COLINITY BANK DESOTIC COLINITY BANK DESOTIC COLINITY BANK DESOTIC COLINITY BANK DESOTIC COLINITY BANK	HORN LAKE HORN LAKE	MS MS	2/13/2009 12/29/2009	Preferred Stock w/ Exercised Warrants	\$1,173,000.00 \$1,508,000.00	\$0.00	\$2,781,331.97 Sold, in full; warrants not outstanding						
UST0466 UST0466	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS MS	12/29/2009 9/24/2013 9/25/2013					\$301.428.56 \$1.895.467.56		366 SE 2.315 SE	23.58 (\$64.571.42 18.78 (\$419.532.41		\$40.563.34 59
UST0466 UST0466 UST1098 14,15	DESOTO COUNTY BANK DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE HORN LAKE WASHINGTON	MS MO	9/25/2013 10/29/2013 5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19 Sold, in full; warrants not outstanding		(\$33,333.34)				
UST1098 14,15 UST1098 UST1098	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON WASHINGTON	MO MO	8/8/2012					\$4,381,500,00 \$10,197,941,25			\$0.73 (\$1.618.500.00 \$0.73 (\$3.767.058.75		\$688.041.09 902.000
UST1098 UST1098 UST1098 UST0441 UST0441 UST0441 UST0441	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO	8/9/2012 8/10/2012 9/11/2012					\$10.197.941.25 \$350,520.00	(\$149.299.61)	480,000	\$0.73 (\$3.767.058.75 \$0.73 (\$129,480.00		\$688.041.09 902.000 \$91,535.40 120,000
UST0441 8.14	DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO	1/16/2009 2/7/2013	Preferred Stock w/ Exercised Warrants	\$146.053.000.00	\$0.00	\$87,459,858.69 Sold, in full: warrants not outstanding	\$0.00E EEE 01	1911000000	14.523 \$5	E2 64 (\$6 407 444 07		\$2 272 to E
UST0441	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY KANSAS CITY	MO	2/8/2013					\$8.025.555.03 \$72,684,793.30	(\$807.103.48)	131,530 \$5	52.61 (\$6.497.444.97 52.61 (\$58,845,206.70		\$3.372.19 5 \$4,922,044.87 7,298
UST0441 UST0587 11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	L	3/13/2009	Preferred Stock w/ Warrants	\$1.224.558.000.00	\$0.00	\$1,464,248,844.00 Redeemed, in full: warrants not outstanding	1	(3607,103.46)				
UST0587 UST0587	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	È	4/21/2010 7/7/2010					\$1.224.558.000.00		1.224.558 \$1.0	00.00		\$172,000,000.00 20,500,413
UST0587 UST0587 UST0587 UST0548 UST0548 UST0548 UST0548 UST1166 15	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA PA	1/30/2009 8/4/2011	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61 Redeemed, in full; warrants not outstanding	\$11,750,000.00		11.750 \$1.0	00.00		
UST0548 UST1166 15	DNB FINANCIAL CORPORATION DUKE FINANCIAL GROUP INC	DOWNINGTOWN DOWNINGTOWN MINNEAPOLIS	PA MN	9/21/2011 6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82 Redeemed, in full; warrants not outstanding	1					\$458.000.00 186.311
UST1166 UST1166	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	11/27/2013 3/5/2014					\$5,000,000.00 \$2,000,000.00		5,000,000 2,000,000	\$1.00 \$1.00		
UST1166 UST0084 12.44	DUKE FINANCIAL GROUP, INC. EAGLE BANCORP, INC.	MINNEAPOLIS BETHESDA	MN MD	4/2/2014 12/5/2008	Preferred Stock w/ Warrants	\$38.235.000.00	\$0.00	\$44.847.153.76 Redeemed, in full: warrants not outstanding	\$5.000.000.00			\$1.00		\$600.000.00 600.000
UST0084 UST0084	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD MD	12/23/2009 7/14/2011					\$15,000,000.00 \$23,235,000.00		15,000 \$1,0 23,235 \$1,0	00.00		
UST0084 UST0093 11.16	EAGLE BANCORP, INC. EAST WEST BANCORP, INC.	BETHESDA PASADENA	MD CA		Preferred Stock w/ Warrants	\$306.546.000.00	\$0.00	\$352,722,420.00 Redeemed, in full: warrants not outstanding						\$2,794,422.00 385,434
UST0093 UST0093	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA CA	12/29/2010				The state of the s	\$306,546,000.00		306,546 \$1,0	00.00		\$14,500,000.00 1,517,555
UST0250 UST0250	EASTERN VIRGINIA BANKSHARES. INC. EASTERN VIRGINIA BANKSHARES. INC.	TAPPAHANNOCK TAPPAHANNOCK	VA		Preferred Stock w/ Warrants	\$24,000,000,00	\$0.00	\$28,568,653,60 Sold, in full: warrants not outstanding	\$3.900.000.00		3.900 \$1.1	04.11	\$406.029.00	1,011,000
UST0250 UST0250	EASTERN VRGINIA BANKSHARES, INC. EASTERN VRGINIA BANKSHARES, INC. EASTERN VRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA	10/21/2013 1/6/2014 5/13/2015					\$20,100,000.00	(\$264,986.40)	20,100 \$1,1	04.11	\$2,092,611.00	
UST0250 UST0349 89	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK				547.040.000.00		500 007 404 00 Dudum 111 111		(3204,380.40)				\$115.000.00 384.041
UST0349 89 UST0349 UST0349	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VariageSouth Bancshares. Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VariageSouth Bancshares. Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VariageSouth Bancshares, Inc.	ENGELHARD ENGELHARD	NC NC	1/16/2009 2/19/2014 6/11/2014	Preferred Stock w/ Warrants	\$17.949.000.00	\$0.00	\$23,397,494.08 Redeemed, in full: warrants not outstanding	\$17,949,000.00		17,949 \$1,0	00.00		\$871,000,00 514,693
UST0349 UST0173 44 UST0173	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA.	12/23/2008	Preferred Stock w/ Warrants	\$7.500.000.00	\$0.00	\$8.545.904.67 Redeemed, in full: warrants not outstanding						\$871,000.00 514,693
	EMCLARE FINANCIAL CORP. EMCLARE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON EMLENTON	PA PA	8/18/2011 12/7/2011					\$7.500.000.00		7.500 \$1.0	00.00		\$51,113.00 50,111
UST0079 45	ENCORE BANCSHARES INC.	HOUSTON HOUSTON	IIX	12/7/2011 12/5/2008 9/27/2011	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89 Redeemed, in full; warrants not outstanding	\$34,000,000.00		34,000 \$1.0	00.00		
U210U/9	ENCORE BANCSHARES INC	HOUSTON ST LOUIS	TX MO	11/23/2011 12/19/2008 11/7/2012	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33 Redeemed, in full; warrants not outstanding	,	-				\$637.071.00 364.026
UST0079 UST0079 UST0135 11	ENTERPRISE FINANCIAL SERVICES CORP.			11/7/2012					\$35,000,000.00		35,000 \$1,0	00.00		\$1,006,100.00 324,074
UST0135 11 UST0135	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO MO	1/9/2013		l								
UST0135 11 UST0135 UST0135 UST1252 8.14.44	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GOULD INC.	ST. LOUIS ALLISON PARK	MO MO PA PA	1/9/2013 6/12/2009	Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$4.680.205.56 Redeemed, in full: warrants not outstanding	\$4,000,000,0		4.000 \$1.0	00.00		\$200.000.00 200
UST0135 11 UST0135 UST0135 UST1252 8.14.44 UST1252 UST0549 8.44,73	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GOULD INC.	ST. LOUIS ALLISON PARK	MO MO PA PA KS KS	1/9/2013 6/12/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$4.680.205.56 Redeemed, in full: warrants not outstanding \$10,394,872.56 Redeemed, in full; warrants not outstanding	\$4,000,000.00 1 \$8,750,000.00					\$200.000.00 200
UST0135 11 UST0135 UST0135 UST1252 8.14.44 UST1252 UST1252 UST0549 8.44,73 UST0549 UST0549 UST0549 B.14	ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES GROUP, INC. ENTERPRISE FRANCIAL SERVICES GROUP, INC. EQUIT DANCISHARES, INC. EQUIT DANCISHARES, INC. EQUIT DANCISHARES, INC.	ST. LOUIS ALLISON PARK ALLISON PARK WICHITA WICHITA SANTA ROSA	MO MO PA PA KS KS CA	1/9/2013 6/12/2009 8/25/2011 1/30/2009 8/11/2011 12/19/2008	Preferred Stock w/ Exercised Warrants				\$8,750,000.00		8,750 \$1,0	00.00		
UST0135 11 UST0135 UST0135 UST0135 UST1025 UST1025 UST1025 UST1025 UST1025 UST0549 UST0549 UST0549 UST0549 UST0547 8.14 UST0177 UST0177 UST0177 UST0177	ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES GORLIP INC. EOUTH BANGSHARES INC.	ST. LOUIS ALLISON PARK ALLISON PARK WICHITA WICHITA SANTA ROSA	CA CA	1/9/2013 6/12/2009 8/25/2011 1/30/2009 8/11/2011 12/19/2008 8/3/2012 8/8/2012	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56 Redeemed, in full; warrants not outstanding	\$8,750,000.00		8,750 \$1,0 550 \$6 20,000 \$6	00.00 75.25 (\$88.612.50 75.25 (\$2,495,000.00		\$200.000.00 200 \$438,000.00 438 \$1,910,898.00 2,000
UST0135 11 UST0135 UST0135 UST1252 8.14.44 UST1252 UST1252 UST0549 8.44,73 UST0549 UST0549 UST0549 UST0549 UST077 8.14	ENTERPRISE FRANCIAL SERVICES CORP. INC. EXCHANGE FRANCIAL SERVICES CORP. INC. EXCHANGE FRANCIAL SERVICES CORP. EXCHANGE BANK EXCHANGE BANK EXCHANGE BANK EXCHANGE BANK EXCHANGE BANK	ST. LOUIS ALLISON PARK ALLISON PARK WICHITA WICHITA SANTA ROSA	CA CA	1/9/2013 6/12/2009 8/25/2011 1/30/2009 8/11/2011 12/19/2008 8/3/2012 8/9/2012 8/9/2012 8/10/2012	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56 Redeemed, in full; warrants not outstanding	\$8,750,000.00 \$481.387.50 \$17,505,000.00 \$8,725,367.20 \$420,985.25		8,750 \$1,0 550 \$6 20,000 \$6 9,969 \$6 481 \$6	00.00 75.25 (\$88.612.50 75.25 (\$2.495.00.00 75.25 (\$1,243.632.75 75.25 (\$80.004.75		\$200.000.00 200 \$438,000.00 438
UST0135 11 UST0135 UST0135 UST0135 UST0135 UST0135 UST0135 UST1022 UST1022 UST0549 B,444.73 UST0549 UST0177 U	ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES CORP. NC. EQUIT SENCES FRANCIAL SERVICES GROUP NC. EXCHANGE BANK EXCHANGE BANK EXCHANGE BANK EXCHANGE BANK EXCHANGE BANK EXCHANGE BANK	ST. LOUIS ALLISON PARK ALLISON PARK ALLISON PARK WICHITA WICHITA SANTA ROSA	CA CA	1/9/2013 6/12/2009 8/25/2011 1/30/2009 8/11/2011 12/19/2008 8/3/2012 8/8/2012 8/9/2012 8/10/2012	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$8,750,000.00	\$0.00 \$0.00	\$10,394,872.56 Redeemed, in full; warrants not outstanding \$47,294,527.29 Sold, in full; warrants not outstanding	\$8,750,000.00 \$481.387.5(\$17,505,000.00 \$8,725,367.21	(\$376,357.50)	8,750 \$1,0 550 \$6 20,000 \$6 9,969 \$6 481 \$6	00.00 75.25 (\$88.812.50 75.25 (\$2.495.000.00 75.25 (\$1,243.632.75		\$200,000,00 200 \$438,000,00 438 \$1,910,898,00 2,000 \$120,386,57 126
UST0135 11 UST0135 UST0135 UST1035 UST1035 UST1035 UST1025 UST0505 B,44.44 UST1022 UST0505 B,44.73 UST0505 B,44.73 UST0177 B,14 UST0177 B,14 UST0177	ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES GROUP, INC. EOUTT BANCSHARES, INC. EOUTT BANCSHARES, INC. EOUTT BANCSHARES, INC. EDCHANGE BANK EXCHANGE	ST. LOUIS ALLISON PARK ALLISON PARK ALLISON PARK WICHITA WICHITA WICHITA SANTA ROSA TAREZEVANT TREFEVANT	CA CA CA CA CA CA CA TN	1/9/2013 6/12/2009 8/25/2011 1/30/2009 8/11/2011 12/19/2008 8/3/2012 8/9/2012 8/10/2012 8/13/2012 9/11/2012 1/30/2009 11/6/2009	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56 Redeemed, in full; warrants not outstanding	\$8,750,000.00 \$481,387,55 \$17,505,000.00 \$8,725,367,22 \$420,985,25 \$10,503,000.00		8,750 \$1.0 550 \$8 20,000 \$8 9,969 \$6 481 \$8 12,000 \$8	00.00 75.25 (\$68.612.50 75.25 (\$2.485.00.00 75.25 (\$2.485.00.00 75.25 (\$1.443.62/75 75.25 (\$1.443.62/75 75.25 (\$50.004.75 75.25 (\$1.497.00.00		\$200,000,00 200 \$438,000,00 438 \$1,910,898,00 2,000 \$120,386,57 126
UST0135 11 UST0135 UST0135 UST0135 UST0135 UST0135 UST0135 UST1022 UST1022 UST0549 B,444.73 UST0549 UST0177 U	ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES CORP. RIC. EQUITY BANCSHARES, NC. EQUITY BANCSHARES, NC. EQUITY BANCSHARES, NC. EXCHANGE BANK	ST. LOUIS ALISON PARK ALISON PARK ALISON PARK WC-HITA WC-HITA WC-HITA SANTA ROSA	CA CA CA CA CA CA CA TN	1/9/2013 6/12/2009 8/25/2011 1/30/2009 8/11/2011 12/19/2008 8/3/2012 8/8/2012 8/9/2012 8/10/2012 8/10/2012 1/30/2009	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$8,750,000.00	\$0.00 \$0.00	\$10,394,872.56 Redeemed, in full; warrants not outstanding \$47,294,527.29 Sold, in full; warrants not outstanding	\$8,750,000.00 \$481.387.50 \$17,505,000.00 \$8,725,367.20 \$420,985.25		8,750 \$1,6,7	00.00 75.25 (\$88.612.50 75.25 (\$2.495.00.00 75.25 (\$1,243.632.75 75.25 (\$80.004.75		\$200,000,00 200 \$438,000,00 438 \$1,910,898,00 2,000 \$120,386,57 126

March Marc	LIST0644	ALASKA PACIFIC BANCSHARES INC	JUNEAU	AK 4/1/2014						1	\$2,370,908.26	175 772
Company	UST0650 UST0627 8 14	ALASKA PACIFIC BANCSHARES, INC. F & M BANCSHARES, INC. F & M FINANCIAL CORPORATION INC!	TREZEVANT SALISBURY	TN 3/26/2013 NC 2/6/2009 Preferred Stock w/ Exercised Warrants	\$17,000,000,00	\$0.00 \$20.119.744.4	5. Sold in full warrants not outstanding		(\$76,757.21)		42,000,000	
	UST0627	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 9/18/2012 NC 9/18/2012	WIESONGOOD	940.110.174.7	Shaw, at ton, thermal ha soomening	\$2 664 750 00	2.805 \$950.00	(\$140.250.00)		150
	UST0627	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 9/20/2012				\$13,485,250.00	14,195 \$950.00	(\$709,750.00)	\$638,460.90	700
Column	UST1038 14.15	F&C BANCORP, INC.	HOLDEN	MO 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$2.993.000.00	\$0.00 \$3.842.376.6	5 Sold, in full: warrants not outstanding	\$1.500.500.43		(\$88.400.57)		
	UST1038 UST1038	F&C BANCORP, INC.	HOLDEN	MO 11/13/2012				\$1,278,999.18	1,334,000 \$0.96	(\$55,000.82)	\$125,000.00	150,000
Column	UST 1038 UST 1038 8.14	F&G BANGURF, INC. F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 2/13/2009 Preferred Stock w/ Exercised Warrants	\$17.243.000.00	\$0.00 \$17.573.762.9	7 Sold, in full: warrants not outstanding		(\$25,000,00)		600 405 00	440
Part	UST0778	FAM FINANCIAL CORPORATION (IN) FAM FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 9/19/2012 TN 9/20/2012				\$157,500.00	200 \$787.50	(\$42,500.00)		750
Column	US10778 UST0778	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 9/21/2012 TN 11/16/2012				\$13,421,362.50	17,043 \$787.50 (\$135.788.63)	(\$3,621,637.50)	\$645,975.00	/50
Mary	UST0306 11 UST0306	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 1/9/2009 Preferred Stock w/ Warrants PA 9/9/2009	\$100.000.000.00	\$0.00 \$104.023.433.3	3 Redeemed, in full: warrants not outstanding	\$100,000,000.00	100,000 \$1,000.00			
Column	UST0308 UST0557 8.120	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.		PA 11/23/2011 TX 3/6/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000,00	\$0.00 \$15.971.339.0	7 Redeemed, in full: warrants not outstanding					
Column C	UST0557 UST0997 8,14	FARMERS & MERCHANTS BANCSHARES. INC. / ALLEGIANCE BANCSHARES. INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	TX 7/15/2015 KS 3/20/2009 Preferred Stock w/ Exercised Warrants	\$442,000.00							
Column	UST0997 UST0997	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 6/24/2013 KS 7/26/2013				\$425,425.00	(\$25,000,00) 442 \$962.50	(\$16,575.00)	(\$2,835.00)) 22
Column	UST0406 8.11 UST0406	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA 1/23/2009 Preferred Stock w/ Exercised Warrants VA 1/9/2013	\$8.752.000.00	\$0.00 \$11.396.202.1	Redeemed. in full: warrants not outstanding	\$3,063,000.00	3,063 \$1,000.00			
Column	UST0406 UST0085	EARMERS RANK WINDSOR VIRGINIA		VA 12/31/2013	\$30,000,000,00	\$0.00 \$27.105.349.5	Sold in full: warrants not outstanding	\$5,689,000.00	5,689 \$1,000.00		\$438,000.00	438
Column	UST0085 UST0085	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 6/19/2012 KY 7/18/2012				\$22.196.700.00	(\$332.950.50) 30.000 \$739.89	(\$7.803.300.00)	\$75,000,00	223,992
Column C	UST1237 14,15	FARMERS EN LERPRISES, INC.	GREAT BEND	KS 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$15,452,669.3	4 Sold, in full; warrants not outstanding	\$98,290,00	100.000 \$0.98	(\$3.710.00)	4.0 1000000	
March Marc	UST1237 UST1237		GREAT BEND								\$37.387.14	38.000
Column C	UST1237	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 1/11/2013				\$11,400,010.00		(3441,450.00)	\$0.02,530.00	302,000
		FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON	KS 3/20/2009 Preterred Stock w/ Exercised Warrants KS 7/21/2011				\$700.000.00	700 \$1.000.00		\$40.000.00	4
Company Comp	UST1315	FBRC HOLDING COMPANY FBRC HOLDING COMPANY	BOULDER	CO 3/9/2011 Subordinated Debentures w/ Exercised Warrants CO 3/9/2011						(\$2,385,000.00)		
Second Column		FC HOLDINGS, INC.			\$21,042,000.00	\$0.00 \$19,836,630.6	6 Sold, in full; warrants not outstanding	\$18.874.674.00	21.042 \$897.00	(\$2.167.326.00)	\$994.613.40	1.052
Martin	UST1180 UST0363 8,14,45	FC HOLDINGS, INC. FCB BANCORP, INC.	HOUSTON LOUISVILLE	KY 12/19/2008 Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00 \$11,156,234.2	5 Redeemed, in full; warrants not outstanding		(\$188.746.74)			
	UST0008 8.14	FFW CORPORATION	WABASH	KY 9/22/2011 N 12/19/2008 Preferred Stock w/ Exercised Warrants	\$7,289,000,00	\$0.00 \$8.441.836.2	6 Sold, in full: warrants not outstanding				\$465,000.00	465
State Stat	UST0008 UST0008	FFW CORPORATION	WABASH WABASH	IN 11/30/2012				\$879.424.60 \$5,701,813.50	6.315 \$902.90	(\$94.575.40) (\$613,186.50)	\$358,558.20	364
	UST0008		WARASH	IN 1/11/2013 LA 5/29/2009 Subordinated Debentures w/ Exercised Warrants	\$3.942.000.00	\$0.00 \$5,404 924 3	5 Redeemed, in full: warrants not outstanding		(\$65,812.38)			
Column C	UST1031 UST0261 77	FIDELITY BANCORP. INC. (LA)	BATON ROUGE PITTSBURGH								\$197.000.00	197.000
	UST0261 UST0261	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA 11/30/2012 PA 5/8/2015				\$7,000,000.00	7,000 \$1,000.00		\$2.248 E24 UU	101 324
Column C	UST0826 8.17	FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	N 11/13/2009 Preferred Stock w/ Exercised Warrants N 7/19/2013	\$6.657.000.00	\$0.00 \$7.220.908.8	3 Sold, in full: warrants not outstanding	6490 000 00	420 \$4.050.00			
	UST0826	FIDELITY FEDERAL BANCORP	EVANSVILLE	N 7/22/2013				\$6,218,000.00	6,218 \$1,058.90		\$366,240.20 \$242,302.50	200
Column	UST0275 8.14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	WICHITA	KS 12/19/2008 Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00 \$40.966.780.8	2 Sold, in full: warrants not outstanding		(\$70.490.97)			
	UST0275 UST0275	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 8/2/2012				\$120,320.10 \$26,737.80	30 \$891.26	(\$3.262.20)		
	UST0275 UST0275	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 8/3/2012 KS 8/7/2012				\$3.200.514.66	3.591 \$891.26	(\$36.427.90) (\$390.485.34)	\$170.227.93	179
Column C	UST0275 UST0275	FIDELITY FINANCIAL CORPORATION	WICHITA									176
Column C			WICHITA	KS 8/9/2012				\$2,348,470.10 \$26,056,877.36	2,635 \$891.26 29,236 \$891.26	(\$286,529.90)	\$167,374.94 \$1,210,615.36	1,273
Column C	UST0275	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 8/10/2012 KS 9/11/2012				\$2,348,470.10 \$26,056,877.36	2,635 \$891.26 29,236 \$891.26 320 \$891.26	(\$286,529.90)	\$167,374.94 \$1,210,615.36 \$176,884.89	1,273 186
Column C	UST0275 UST0275	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 8/10/2012 KS 9/11/2012	\$48,200,000.00	\$0.00 \$82.715.982.4	7 Sold, in full: warrants not outstanding	\$2,348,470.10 \$26,056,877.36 \$285,203.20	2,635 \$891.26 29,236 \$891.26 320 \$891.26 (\$323,366.95)	(\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$176,884.89	186
Column C	UST0275	FIDELTY FINANCIAL CORPORATION FIDELTY FINANCIAL CORPORATION FIDELTY SOLTHERN CORPORATION	WICHITA WICHITA ATLANTA ATLANTA ATLANTA	KS 8/10/2012 KS 9/11/2012 GA 12/19/2008 Preferred Stock w/ Warrants GA 7/3/2012 GA 5/28/2015				\$2,348,470.10 \$26,056,877.36 \$285,203.20	2,635 \$891.26 29,236 \$891.26 320 \$891.26 (\$323,366.95)	(\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$176,884.89	186
Column C	UST0275 UST0275 UST0178 UST0178 UST0178 UST0178 UST0178 UST0040 11	FIDELTY FINANCIAL CORPORATION FIDELTY FINANCIAL CORPORATION FIDELTY SOUTHERN CORPORATION FIDELTY SOUTHE	WICHITA WICHITA ATLANTA ATLANTA ATLANTA	IKS 8/10/2012 KS 9/11/2012 GA 12/19/2008 Preferred Stock w/ Warrants GA 7/3/2012 GA 5/28/2015 GH 12/11/2008 Preferred Stock w/ Warrants GA 5/28/2015				\$2,348,470.10 \$26,056,877.36 \$285,203.20 \$43,408,920.00	2,635 \$991.26 29,286 \$991.26 320 \$991.26 (\$323.366.95) (\$651.133.80) 48,200 \$900.60	(\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$176,884.89 \$31,429,313.38	2,693,747
State	UST0275 UST0275	FIDELITY FRANCIAL CORPORATION FIDELITY FRANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIDELI	WICHITA WICHITA ATLANTA ATLANTA ATLANTA ATLANTA CINCINNATI CINCINNATI CINCINNATI CINCINNATI	IKS 8192012 SS 9112022 GA 12192008 Preferred Stock or Warrants GA 792015 GA 5282015 GA 1202005 GA 1202005 G	\$3,408,000,000,00	\$0.00 \$4.043.972.602.6	Redeemed, in full: warrants not outstanding	\$2,348,470.10 \$28.056,877.38 \$285,203.20 \$43,408,920.00 \$3,408,000.000.00	2,555 \$891.26 29,296 \$891.26 320 \$891.26 (\$323,366,95) (\$851,133,80) 48,200 \$200.60 (\$851,133,80) 48,200 \$200.60	(\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$176,884.89 \$31,429,313.38	2,693,747
Column C	UST02275 UST0275 UST0178 UST0178 UST0178 UST0178 UST0178 UST0040 UST0040 UST0224 11	FIDELITY FRANCIAL CORPORATION FIDELITY FRANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIDELI	WICHITA WICHITA ATLANTA ATLANTA ATLANTA ATLANTA CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW	ASS	\$3,408,000,000,00	\$0.00 \$4.043.972.602.6	Redeemed, in full: warrants not outstanding	\$2,348,470.10 \$20,056,877.36 \$285,203.20 \$43,408,920.00 \$3,408,000.000.00	2,635 \$891.86 \$32.30 \$891.85 \$32.30 \$891.85 \$32.30 \$891.85 \$32.30 \$891.85 \$32.30 \$891.85 \$32.30 \$32.	(\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$176,884.89 \$31,429,313.38 \$280,025,936.00	186 2,693,747 43,617,747
	UST0275 UST0275 UST0275 UST0178 UST0178 UST0178 UST0178 UST0178 UST0178 UST024 UST024 UST024 UST024 UST024 UST0254	FIDERTY FRANCIAL CORPORATION FIDERTY FRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIDERTY SOUTHERN CORPORATION FIDERTY SOUTHERN CORPORATION FIDERTY SOUTHERN CORPORATION FIFTH THISD BANCORP FITTH THISD BANCORP FITTH THISD CANCER FIRMORAL RISTITUTIONS, RC.	WICHITA WICHITA ATLANTA ATLANTA ATLANTA ATLANTA CINCIPNIATI CINCIPNIATI CINCIPNIATI CINCIPNIATI CINCIPNIATI WARSAW WARSAW WARSAW WARSAW BASIN WARSAW BASIN	AF AF AF	\$3,408,000,000,00	\$0.00 \$4.043.972.602.6 \$0.00 \$43,787,611.6	Redeemed. in full: warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,348,470.10 \$20,066,877.36 \$295,203.20 \$43,408,920.00 \$3,408,000.000.00 \$12,505,000.00 \$25,010.000.00	2,615 \$891.60 \$2,226 \$891.76 \$2,226 \$891.76 \$322,366.50 \$323,366.50 \$323,366.50 \$48,200 \$900.60 \$365,133.90 \$48,200 \$900.60 \$365,000,00 \$2,501 \$6,000.00 \$5,002 \$6,000.00	(\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$176,894,89 \$31,429,313,36 \$280,025,936,00 \$2,079,962,50	186 2,693,747 43,617,747 378,175
March Marc	UST0275 UST0275 UST0275 UST01778 UST01778 UST01778 UST0040 UST0040 UST0040 UST0040 UST0040 UST0040 UST0040 UST0040 UST0040 UST0044 UST0054 UST0054 UST0054 UST0054 UST0054 UST0056 UST0056	FIDERTY FRANCIAL CORPORATION FIDERTY FRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIDERTY SOUTHERN CORPORATION FIDERTY SOUTHERN CORPORATION FIDERTY SOUTHERN CORPORATION FITTH THISO DANACORP FITTH THISO DANACORP FITTH THISO DANACORP FIRMORAL RISTITUTIONS, INC. FIRMORAL RISTITUTIONS, INC. FIRMORAL RISTITUTIONS, INC. FIRMORAL RISTITUTIONS, INC.	WICHITA WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW WARSAW MARSAW BASIN BASIN	NS 8-00012 (A 94 Market Stock of Warrants Stock	\$3.498.000.000.00 \$37.515.000.00 \$5.000.000.00	\$0.00 \$4.043.972.602.6 \$0.00 \$43,787.611.6 \$0.00 \$5.914.597.3	Redeemed, in full: warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,348,470.10 \$20,068,977.36 \$265,203.20 \$43,408,920.00 \$3,408,000.000.00 \$12,505,000.00 \$25,010,000.00 \$5,000,000.00	2,635 \$891.86 \$302.36	(\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$176,894,89 \$31,429,313,38 \$280,025,936,00 \$2,079,962,50	186 2,693,747 43,617,747 378,175 250
March Marc	USTOZE USTOZE	FIDELITY FRANCIAL CORPORATION FIDELITY FRANCIAL CORPORATION FIDELITY SOLUTIERS CORPORATION FIDELITY SOLUTIONS FIDELITY FIDELITY SOLUTIONS FIDELITY SOLUTION	WICHITA WICHITA WICHITA ATLANTA ATLANTA ATLANTA ATLANTA CINCENNATI CINCENNATI CINCENNATI CINCENNATI CINCENNATI WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WINGER	RS	\$1,468,000,000,00 \$37,515,000,00 \$5,000,000,00 \$3,742,000,00	\$0.00 \$4.043.972.602.6 \$0.00 \$43,787.611.6 \$0.00 \$5.914.597.3 \$0.00 \$4.487.322.4	Residemend, in full warrants not outstanding. Residemend, in full, warrants not outstanding.	\$2,348,470.10 \$20,068,977.36 \$265,203.20 \$43,408,920.00 \$3,408,000.000.00 \$12,505,000.00 \$25,010,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	2,815 \$881.00	(\$200.5.59.9) (\$1.77.22.64) (\$5.77.6.00) (\$4.791.00.00)	\$176,884.99 \$31,429,313.38 \$290,025,936.00 \$2,079,862.50 \$250,000.00 \$112,000.00	2,693,747 43,617,747 43,617,747 250 112,000
1.5.5 1.5.	UST0275 UST0275 UST0276 UST0178 UST0178 UST0178 UST0178 UST0178 UST0178 UST0234 UST0234 UST0234 UST0234 UST0234 UST0234 UST0234 UST0236 UST0256	FIDERTY FRANCIAL CORPORATION FIDERTY FRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIDERTY SOUTHERN CORPORATION FIDERTY SOUTHERN CORPORATION FIDERTY SOUTHERN CORPORATION FIFTH THISD BANCORP BANCORP FIFTH THISD BANCORP	WICHITA WICHITA WICHITA ATLANTA ATLANTA ATLANTA ATLANTA CINCENNATI CINCENNATI CINCENNATI CINCENNATI CINCENNATI WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WINGER	AP AP AP	\$1,468,000,000,00 \$37,515,000,00 \$5,000,000,00 \$3,742,000,00	\$0.00 \$4.043.972.602.6 \$0.00 \$43,787.611.6 \$0.00 \$5.914.597.3 \$0.00 \$4.487.322.4	Residemend, in full warrants not outstanding. Residemend, in full, warrants not outstanding.	\$2,348,470.10 \$20,066,977.36 \$205,203.20 \$205,203.20 \$43,408,920.00 \$3,408,000.000.00 \$12,505,000.000 \$25,010,000.00 \$53,742,000.00 \$53,742,000.00	2,615 5891 26	(\$200.50.90) (\$1.774.22.86) (\$4.774.080.00) (\$4.791.860.00)	\$176,894.99 \$31,429,313.38 \$280,025,006.00 \$2,079,962.50 \$250,000.00 \$112,000.00	2,693,747 43,617,747 378,175 250 112,000
1.5.5 1.5.	USTOZO USTOZO	FIDELITY PRANCIAL CORPORATION FIDELITY PRANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIFTH THIRD DANACORP FIRST DANACO	WEHTA WEHTA WEHTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WHASAW WARSAW WARSAW WARSAW WARSAW WARSAW COOR ARADIS COOR ARADI	APO2012	\$1,408,000,000,000 \$37,515,000,00 \$5,000,000,00 \$3,742,000,00 \$1,177,000,00	\$0.00 \$4.043.972.602.6 \$0.00 \$43.787.611.6 \$0.00 \$5.914.597.3 \$0.00 \$5.914.597.3 \$0.00 \$4.487.322.4 \$0.00 \$1.289.436.3	Redeemed, in full warrants not outstanding. Redeemed, in full, warrants not outstanding.	\$2,348,470.10 \$20,066,977.36 \$205,203.20 \$205,203.20 \$43,408,920.00 \$3,408,000.000.00 \$12,505,000.000 \$25,010,000.00 \$53,742,000.00 \$53,742,000.00	2,605 S861 AS	(\$200.50.90) (\$1.774.22.86) (\$4.774.080.00) (\$4.791.860.00)	\$176,894.99 \$31,429,313.38 \$280,025,006.00 \$2,079,962.50 \$250,000.00 \$112,000.00	2,693,747 43,617,747 378,175 250 112,000
14.5	UST0275 UST0275 UST01775 UST01776 UST01777 UST01777 UST01777 UST01777 UST0177 UST017	FIDERTY PRANCIAL CORPORATION FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIDER	WEHTA WEHTA WEHTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WHASAW WARSAW WARSAW WARSAW WARSAW WARSAW COOR ARADIS COOR ARADI	NS 8-00012 A 910012	\$1,408,000,000,000 \$37,515,000,00 \$5,000,000,00 \$3,742,000,00 \$1,177,000,00	\$0.00 \$4.043.972.602.6 \$0.00 \$43.787.611.6 \$0.00 \$5.914.597.3 \$0.00 \$5.914.597.3 \$0.00 \$4.487.322.4 \$0.00 \$1.289.436.3	Redeemed, in full warrants not outstanding. Redeemed, in full, warrants not outstanding.	\$3,346,470.10 \$20,056,877.36 \$206,505.30 \$43,408.920.00 \$3,408.000.00 \$25,010.000.00 \$3,742.000.00 \$3,742.000.00 \$3,742.000.00	2,655 S861 AS	(\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00)	\$176,004.69 \$314.69.313.38 \$280.095,036.00 \$2,076.095.05 \$2,078.095.05 \$2,078.095.05 \$2,078.00 \$2,078.00 \$2,078.00 \$2,078.00 \$2,078.00 \$2,078.00 \$2,078.00 \$2,078.00	186 2.693,747 43,617,747 378,175 250 112,000 6 53
1750 1750	USTOZ75 UST	FIDELITY FRANCIAL CORPORATION FIDELITY FRANCIAL CORPORATION FIDELITY SOLUTIONS INC. FIDELITY SOLUTIONS INC. FIDELITY SOLUTIONS INC. FIDELITY SOLUTIONS INC. FIDELITY CORPORATION FIDELITY CORP	WENTER WENTER WENTER ATLANTA WASSAW WASSAW WASSAW WASSAW WASSAW GONERAPOS COOR BAPIOS CORRODOVA	APO APO APO APO	\$1.480,000,000,000 \$37,515,000,00 \$5,000,000,00 \$1,742,000,00 \$1,177,000,00 \$1,472,000,00	\$0.00 \$4.043.978.00 £5.00 \$5.0	7. Redeemed, in full warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 9. Sold, in full, warrants not outstanding. 9.	\$3,346,470.10 \$20,056,877.36 \$206,505.30 \$43,408.920.00 \$3,408.000.00 \$25,010.000.00 \$3,742.000.00 \$3,742.000.00 \$3,742.000.00	2,815 5891 8 589	(\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00)	\$176,004.69 \$314.69.313.38 \$280.095,036.00 \$2,076.095.05 \$2,078.095.05 \$2,078.095.05 \$2,078.00 \$2,078.00 \$2,078.00 \$2,078.00 \$2,078.00 \$2,078.00 \$2,078.00 \$2,078.00	186 2.693,747 43,617,747 378,175 250 112,000 6 53
Company Comp	UST0275 UST0275 UST0275 UST0176 UST01776 UST01776 UST01776 UST01776 UST0244 US	FIDERTY FRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIDER CORPORATION FID	WICHITA WICHITA WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHICAN ATLANTA WICHICAN	APRIL	\$1.480,000,000,000 \$37,515,000,00 \$5,000,000,00 \$1,742,000,00 \$1,177,000,00 \$1,472,000,00	\$0.00 \$4.043.978.00 £5.00 \$5.0	7. Redeemed, in full warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 9. Sold, in full, warrants not outstanding. 9.	\$3,246,470.10 \$00,006,877.26 \$405,691.20 \$43,498,900.00 \$3,498,000.000.00 \$3,498,000.000.00 \$25,000.000.00 \$6,000.000.00 \$3,742,000.00 \$4,742,	2,615 \$891.76 \$20.75 \$891.76 \$20.75 \$	(\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00)	\$176,084.90 \$314.629.313.38 \$280.026.938.00 \$200.938.90 \$200.9	2,693,747 43,617,747 43,617,747 378,175 250 112,000 6 53
March Marc	UST0275 UST0275 UST0275 UST0178 UST0178 UST0178 UST0179 UST0179 UST0179 UST0179 UST0179 UST024 UST024 UST024 UST024 UST0264 UST0266	FIDERTY PRANCIAL CORPORATION FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIDERTY SOUTHERN CORPORATION FIDERTY SOUTHERN CORPORATION FIDERTY SOUTHERN CORPORATION FIFTH THISD BANCORP FIFTH THISD	WICHITA WICHITA WICHITA WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHICAN ATLANTA WICHICAN WICHICAN WICHICAN WICHICAN WICHICAN WICHICAN WICHICAN WINGER WINGE	APRIL	\$1,408.000.000.00 \$37,515.000.00 \$5,000.000.00 \$5,000.000.00 \$1,177,000.00 \$1,177,000.00 \$3,000.000.00	\$0.00 \$4.043.972.602.6 \$0.00 \$45.767.611.6 \$0.00 \$5.914.597.302.6 \$0.00 \$5.914.597.302.6 \$0.00 \$1.289.436.3 \$0.00 \$1.289.436.3	Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding	\$3.446.470.10 \$00.006.897.36 \$40.001.20 \$43.408.900.00 \$3.408.000.000.00 \$25.010.000.00 \$5.408.000.000.00 \$25.010.000.00 \$5.000.000.00 \$5.900.721.49 \$5.900.721.49 \$5.900.721.49 \$5.900.721.49 \$5.900.721.49 \$5.900.721.49 \$5.900.721.49	2,815 5891.8 5891.8 582	(\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00)	\$176,084.90 \$314.629.313.38 \$280.026.938.00 \$200.938.90 \$200.9	2,693,747 43,617,747 43,617,747 378,175 250 112,000 6 53
March Program March Program March	UST0275 UST0275 UST0275 UST0178 UST0178 UST0178 UST0179 UST0179 UST0179 UST0179 UST0179 UST024 UST024 UST024 UST024 UST0264 UST0266	FIDERTY FRANCIAL CORPORATION FIDERTY FRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIDER CORPORATION	WICHITA WICHITA WICHITA WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHICAN ATLANTA WICHICAN WICHICAN WICHICAN WICHICAN WICHICAN WICHICAN WICHICAN WINGER WINGE	APO2012	\$1.498.000.000.00 \$37.515.000.00 \$5.000.000.00 \$5.1742.000.00 \$1.177.000.00 \$5.000.000.00	\$0.00 \$4.043.972.072.672.672.672.672.672.672.672.672.672.6	7. Redeemed, in full warrants not outstanding. 1. Redeemed, in full, warrants not outstanding. 2. Redeemed, in full, warrants not outstanding. 3. Redeemed, in full, warrants not outstanding. 5. Redeemed, in full, warrants not outstanding. 5. Sold, in full, warrants not outstanding. 5. Sold, in full, warrants not outstanding. 5. Sold, in full, warrants not outstanding. 6. Redeemed, in full, warrants not outstanding.	\$3.546,470.10 \$60.545,408.600.00 \$43.008.600.00 \$1.408.600.00 \$1.206.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.000 \$2.600.0000 \$2.600.0000 \$2.600	2,815 5891.8 5891.8 582	(\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00)	\$176,084.90 \$314.629.313.38 \$280.026.938.00 \$200.938.90 \$200.9	2,693,747 43,617,747 43,617,747 378,175 250 112,000 6 53
STORE PRICE MANCHE PRICE SALVANIAN PRICE PRICE SALVANIAN PRICE PRICE PRICE SALVANIAN PRICE PRICE PRICE SALVANIAN PRICE	UST0275 UST0275 UST0178 UST0178 UST0178 UST0178 UST0178 UST0244 UST1094 UST1096	FIDERTY PRANCIAL CORPORATION FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIRST ADVANTAGE BANCSTAREES INC. FIRST ALIANNEE	WICHITA WICHITA WICHITA WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHICAN ATLANTA WICHICAN WICHICAN WICHICAN WICHICAN WICHICAN WICHICAN WICHICAN WINGER WINGE	APO APO APO APO APO APO APO	\$1.498.000.000.00 \$37.515.000.00 \$5.000.000.00 \$5.1742.000.00 \$1.177.000.00 \$5.472.000.00 \$1.177.000.00 \$5.4700.000.00	\$0.00 \$4.043.972.602.65 \$0.00 \$4.5767.611.6 \$0.00 \$5.914.597.3 \$0.00 \$5.914.597.3 \$0.00 \$5.9447.322.2 \$0.00 \$1.288.495.3 \$0.00 \$1.288.495.3 \$0.00 \$1.288.495.3	7. Redeemed, in full warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 9. Solds, in full, warrants not outstanding. 9. Solds, in full, warrants not outstanding. 9. Solds, in full, warrants not outstanding. 9. Redeemed, in full, warrants not outstanding.	\$3.546,470.10 \$60.545,408.600.00 \$43.008.600.00 \$1.408.600.00 \$1.206.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.00 \$2.600.000.000 \$2.600.0000 \$2.600.0000 \$2.600	2,855	(\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00)	\$176,864.59 \$314,629,313,38 \$331,629,313,38 \$290,025,938,00 \$200,025,938,00 \$120,000 \$112,000,00 \$112,000,00 \$12,934,701,71 \$2,934,701,71	2693,747 43,617,747 43,617,747 278,175 260 112,000 6 53 171 171
STORE PRICE MANCHE PRICE SALVANIAN PRICE PRICE SALVANIAN PRICE PRICE PRICE SALVANIAN PRICE PRICE PRICE SALVANIAN PRICE	UST0275 UST0275 UST0178 UST0178 UST0178 UST0178 UST0178 UST0244 UST1094 UST1096	FIDERTY PRANCIAL CORPORATION FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIRST ADVANTAGE BANCSTAREES INC. FIRST ALIANNEE	WICHITA WICHITA WICHITA ATLANTA WICHICA ATLANTA WICHICA WICHI WICHICA WICHICA WICHICA WICHICA WICHICA WICHI WICHICA WICHICA WI	APO2012	\$1.498.000.000.00 \$37.515.000.00 \$5.000.000.00 \$5.1742.000.00 \$1.177.000.00 \$5.472.000.00 \$1.177.000.00 \$5.4700.000.00	\$0.00 \$4.043.972.602.65 \$0.00 \$4.5767.611.6 \$0.00 \$5.914.597.3 \$0.00 \$5.914.597.3 \$0.00 \$5.9447.322.2 \$0.00 \$1.288.495.3 \$0.00 \$1.288.495.3 \$0.00 \$1.288.495.3	7. Redeemed, in full warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 9. Solds, in full, warrants not outstanding. 9. Solds, in full, warrants not outstanding. 9. Solds, in full, warrants not outstanding. 9. Redeemed, in full, warrants not outstanding.	\$3.446.470.01 \$00.006.877.36 \$200.201.37 \$41.008.900.00 \$41.408.900.00 \$51.408.000.000.00 \$51.408.000.000.00 \$51.408.000.000.00 \$51.408.000.000.00 \$51.408.000.000.00 \$51.408.000.000.00 \$51.500.000.00 \$51.500.000.00 \$51.500.000.00 \$51.500.000.00 \$51.500.000.00 \$51.500.000.00 \$51.500.000.00 \$51.500.000.00 \$51.500.000.00 \$51.500.000.00 \$51.500.000.00 \$51.500.000.00 \$51.500.000.00 \$51.500.000.00 \$51.500.000.00	2,815 5891.86 1,812 1,81	(\$1,000,007,80)	\$176,864.59 \$314,629,313,38 \$331,629,313,38 \$290,025,938,00 \$200,025,938,00 \$120,000 \$112,000,00 \$112,000,00 \$12,934,701,71 \$2,934,701,71	2693,747 43,617,747 43,617,747 278,175 260 112,000 6 53 171 171
Strong S	USTINZES USTRINZES USTRINZ	FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIDERT SOUTHERN CORPORATION FIDER CORPORATION FIRST ADMINISTRATION CORP	WICHITA WICHITA WICHITA ATUNTA BARANA WARSAW	AP AP AP	\$1.498.000.000.00 \$37.515.000.00 \$5.000.000.00 \$5.1742.000.00 \$1.177.000.00 \$5.472.000.00 \$1.177.000.00 \$5.4700.000.00	\$0.00 \$4.043.972.602.65 \$0.00 \$4.5767.611.6 \$0.00 \$5.914.597.3 \$0.00 \$5.914.597.3 \$0.00 \$5.9447.322.2 \$0.00 \$1.288.495.3 \$0.00 \$1.288.495.3 \$0.00 \$1.288.495.3	7. Redeemed, in full warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 9. Solds, in full, warrants not outstanding. 9. Solds, in full, warrants not outstanding. 9. Solds, in full, warrants not outstanding. 9. Redeemed, in full, warrants not outstanding.	\$3.546,470.10 \$60.545,408.600.00 \$428.500.00 \$43.008.600.00 \$1.266.000.000.00 \$2.2610.000.000 \$2.2610.000.000	2,605	(\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00)	\$176,864.59 \$314,629,313,38 \$331,629,313,38 \$290,025,938,00 \$200,025,938,00 \$120,000 \$112,000,00 \$112,000,00 \$12,934,701,71 \$2,934,701,71	2693,747 43,617,747 43,617,747 278,175 260 112,000 6 53 171 171
Strong S	USTINZES USSTRUZES	FIDERTY PRANCIAL CORPORATION FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIRST ADVANTAGE BANCSHARES, INC. FIRST ALIANCE BANCSHARES, INC. FIRST BANCSHARES, INC. FIRST ALIANCE BANCSHARES, INC. FIRST ALIANCE BANCSHARES, INC. FIRST ALIANCE BANCSHARES, INC. F	WENTER WECHTA WECHTA ATLANTA WASSAW WASSAW WASSAW WASSAW WASSAW WASSAW WASSAW WASSAW WASSAW COOK, BAPOS COOK, BAPO	APO APO APO	\$1.498.000.000.00 \$37.515.000.00 \$5.000.000.00 \$5.1742.000.00 \$1.177.000.00 \$5.472.000.00 \$1.177.000.00 \$5.4700.000.00	\$0.00 \$4.043.972.602.65 \$0.00 \$4.5767.611.6 \$0.00 \$5.914.597.3 \$0.00 \$5.914.597.3 \$0.00 \$5.9447.322.2 \$0.00 \$1.288.495.3 \$0.00 \$1.288.495.3 \$0.00 \$1.288.495.3	7. Redeemed, in full warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 9. Solds, in full, warrants not outstanding. 9. Solds, in full, warrants not outstanding. 9. Solds, in full, warrants not outstanding. 9. Redeemed, in full, warrants not outstanding.	\$2.346,470.10 \$80.346,470.10 \$282.500.20 \$43,408.000.00 \$3,408.000.00 \$12,600.000.00 \$26,600.000.000 \$26,600.000.000.000 \$26,600.000.000.000 \$26,600.000.000.000.000 \$26,600.000.000.000.000 \$26,600.000.000.000.000.000 \$26,600.000.000.000.000.000.000.000.000.00	2,855 5851 85	(\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00)	\$176,864.59 \$314,629,313,38 \$331,629,313,38 \$290,025,938,00 \$200,025,938,00 \$120,000 \$112,000,00 \$112,000,00 \$12,934,701,71 \$2,934,701,71	2693,747 43,617,747 43,617,747 278,175 260 112,000 6 53 171 171
FRETAMCTRUST CORPORATION	USTINZES USTRINZES USTRINZ	FIDERTY PRANCIAL CORPORATION FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIRST ADVANTAGE BANCSTARES, INC. FIRST ADVA	WENTER WENTER WENTER ATLANTA A	APO2012	\$1.498.000.000.00 \$37.515.000.00 \$5.000.000.00 \$5.1742.000.00 \$1.177.000.00 \$5.472.000.00 \$1.177.000.00 \$5.4700.000.00	\$0.00 \$4.043.972.602.65 \$0.00 \$4.5767.611.6 \$0.00 \$5.914.597.3 \$0.00 \$5.914.597.3 \$0.00 \$5.9447.322.2 \$0.00 \$1.288.495.3 \$0.00 \$1.288.495.3 \$0.00 \$1.288.495.3	7. Redeemed, in full warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 9. Solds, in full, warrants not outstanding. 9. Solds, in full, warrants not outstanding. 9. Solds, in full, warrants not outstanding. 9. Redeemed, in full, warrants not outstanding.	\$2.346,470.10 \$80.346,470.10 \$282.500.20 \$43,408.000.00 \$3,408.000.00 \$12,600.000.00 \$26,600.000.000 \$26,600.000.000.000 \$26,600.000.000.000 \$26,600.000.000.000.000 \$26,600.000.000.000.000 \$26,600.000.000.000.000.000 \$26,600.000.000.000.000.000.000.000.000.00	2,855 5851 85	(\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00)	\$176,894.69 \$31,429,313.38 \$280,025,936.00 \$200,025,936.00 \$2,079,962.50 \$250,000,00 \$112,000,00 \$512,000,00 \$512,000,00 \$512,000,00 \$52,974,000,00 \$52,974,000,00 \$52,974,000,00 \$52,974,000,00 \$52,974,000,00 \$52,974,000,00 \$52,974,000,00 \$52,974,000,00 \$52,974,000,00 \$52,974,000,00	2693,747 43,617,747 43,617,747 278,175 260 112,000 6 53 171 171
Strong S	USTICZES USTRICZES USTRICZ	FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIFTH THEIR DANACORP FIFTH THEI	WENTER WENTER WENTER ATLANTA A	APO2012	\$1.498.000.000.00 \$77.515.000.00 \$5.000.000.00 \$5.172.000.00 \$1.177.000.00 \$5.422.000.00 \$1.170.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00	\$0.00 \$4.043.972.602.6 \$0.00 \$4.4767.611.6 \$0.00 \$5.914.597.3 \$0.00 \$5.914.597.3 \$0.00 \$5.447.322.2 \$0.00 \$1.289.492.3 \$0.00 \$1.289.492.3 \$0.00 \$3.008.874.7 \$0.00 \$3.008.874.7	7. Redeemed, in full warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 9. Sold, in full, warrants not outstanding. 9. Sold, in full, warrants not outstanding. 9. Sold, in full, warrants not outstanding. 9. Redeemed, in full, warrants not outstanding. 1. Sold, in full, warrants not outstanding. 1. Sold, in full, warrants not outstanding. 1. Sold, in full, warrants not outstanding.	\$2.946,470 b \$60,244,670 b \$60,244,608,200 b \$43,408,200 b \$43,408,200 b \$43,408,200 b \$12,600,000 b \$2,600,000 b \$2,600,000 b \$2,600,000 b \$2,600,000 b \$2,600,000 b \$2,600,000 b \$2,000,000 b \$2,000 b \$2,000,000 b	2,605	(\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00)	\$176,894.69 \$31,429,313.38 \$280,025,936.00 \$200,025,936.00 \$2,079,962.50 \$250,000,00 \$112,000,00 \$512,000,00 \$512,000,00 \$512,000,00 \$52,974,000,00 \$52,974,000,00 \$52,974,000,00 \$52,974,000,00 \$52,974,000,00 \$52,974,000,00 \$52,974,000,00 \$52,974,000,00 \$52,974,000,00 \$52,974,000,00	2693,747 43,617,747 43,617,747 278,175 260 112,000 6 53 171 171
15 15 15 15 15 15 15 15	USTINZES USTRINZES U	FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIDERT SOUTHERN CORPORATION FIDERT SOUTHERN CORPORATION FIDER SOUTHERN CORPORATION FIRST ADVANTAGE BANGSHARES, INC. FIRST ALLIANCE BANGSHARE	WICHITA WICHITA WICHITA ATUNTA	AP AP AP	\$1.480.000.000.00 \$37.515.000.00 \$5.000.000.00 \$5.1742.000.00 \$1.177.000.00 \$5.177.000.00 \$5.177.000.00 \$5.177.000.000 \$5.177.000.000 \$5.177.000.000	\$0.00 \$4.043.972.802.65 \$0.00 \$4.787.612.67 \$0.00 \$5.914.697.30 \$0.00 \$5.914.697.30 \$0.00 \$1.289.496.3 \$0.00 \$1.289.496.3 \$0.00 \$1.289.496.3 \$0.00 \$3.000.874.11 \$0.00 \$3.000.874.11 \$0.00 \$3.000.874.11 \$0.00 \$2.7565.497.60 \$0.00 \$2.7565.497.60	7. Redeemed, in full warrants not outstanding. 8. Redeemed, in full warrants not outstanding. 9. Sold, in full warrants not outstanding. 9. Redeemed, in full warrants not outstanding. 9. Redeemed, in full warrants not outstanding. 9. Redeemed, in full warrants not outstanding. 1. Redeemed, in full warrant	\$2.346,470.10 \$60.346,470.10 \$265,201.20 \$43,408,000.00 \$34,408,000.00 \$12,601,000.00 \$25,601,000.00 \$25,601,000.00 \$25,601,000.00 \$25,601,000.00 \$25,601,000.00 \$25,601,000.00 \$25,600,00	2,815,5 \$851,16 \$851,16 \$1,000	(\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00)	\$176,864.59 \$31,429.313.38 \$31,429.313.38 \$290.025,936.00 \$200.98,925.50 \$200.98,925.50 \$250.000.00 \$1112,000.00 \$2275,464 \$2075,465.60 \$250.000.000 \$250.000.000 \$250.0000.000 \$250.0000.000 \$250.0000.000 \$250.0000.000 \$250.0000.0000 \$250.0000.0000 \$250.0000.0000 \$250.0000.0000 \$250.0000.0000 \$250.0000.0000 \$250.0000.0000 \$250.0000.0000 \$250.0000.0000 \$250.0000.0000 \$250.0000.0000 \$250.0000.0000 \$250.0000.0000 \$250.0000.0000 \$250.0000.0000 \$250.0000.0000 \$250.0000.0000 \$250.0000.0000000 \$250.0000.000000000000000000000000000000	2,693,747 43,617,747 43,617,747 276,175 250 250,175 112,000 112,000 112,000 112,000 112,000 113,000 114,000 115,000 115,000 115,000 115,000 115,000
STATE STAT	USTINZES USSTRUZES	FIDERTY PRANCIAL CORPORATION FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIRST ADVANTAGE BANCSHARES INC. FIRST ADVANTAGE BANCS	WENTER WECHTA WECHTA ATLANTA WASSAW W	APRIL APRI	\$1.498.000.000.00 \$37.515.000.00 \$5.000.000.00 \$5.3742.000.00 \$1.177.000.00 \$1.177.000.00 \$1.170.000.00 \$1.170.000.00 \$1.170.000.00 \$1.170.000.00 \$1.170.000.00	\$0.00 \$4.043.972.602.60 \$0.00 \$4.4787.611.61 \$0.00 \$5.914.597.30 \$0.00 \$5.914.597.30 \$0.00 \$1.299.492.3 \$0.00 \$1.299.492.	7. Redeemed, in full warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 9. Sold, in full, warrants not outstanding. 9. Sold, in full, warrants not outstanding. 9. Sold, in full, warrants not outstanding. 9. Redeemed, in full, warrants not outstanding. 1. Redeemed, in full, warrants not outstanding. 1. Sold, in full, warrants not outstanding.	\$2.946,470 1,000 \$00,000,000 \$450,000,000,000 \$1,00	2,815 5891 26 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	(\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00)	\$176,864.59 \$314,09,313.86 \$280,005,938.00 \$2,079,962.90 \$250,000.00 \$112,000.00 \$12,000.00 \$12,000.00 \$22,073,862.90 \$24,761,71 \$25,000.00 \$25	2,693,747 43,617,747 378,175 250,175 112,000 61 610,306 610,306
SECTION SECT	USTICUTS USTRICUTS USTRICU	FIDERTY PRANCIAL CORPORATION FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIRST ADVANTAGE BANCSHARES INC. FIRST ADVANTAGE BANCS	WENTER WECHTA WECHTA ATLANTA WECKER W	AP AP AP	\$3.468.000.000.00 \$37.515.000.00 \$5.000.000.00 \$5.372.000.00 \$1.177.000.00 \$1.177.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00	\$0.00 \$4.043.972.602.6 \$0.00 \$4.5787.611.6 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$1.269.450.7 \$0.00 \$1.269.450.7 \$0.00 \$1.269.450.7 \$0.00 \$5.000.874.7 \$0.00 \$5.000.	7. Redeemed, in full warrants not outstanding. 1. Redeemed, in full warrants not outstanding. 3. Redeemed, in full warrants not outstanding. 3. Redeemed, in full warrants not outstanding. 6. Redeemed, in full warrants not outstanding. 5. Sold, in full warrants not outstanding. 6. Redeemed, in full warrants not outstanding. 6. Redeemed, in full warrants not outstanding. 7. Sold, in full warrants not outstanding. 8. Redeemed, in full warrants not outstanding. 8. Redeemed, in full warrants not outstanding. 1. Sold, in full warrants not outstanding. 9. Redeemed, in full warrants not outstanding.	\$2.546,070 () \$60,000 () \$60,000 () \$44,000 (000 () \$1,400 (000 () \$1,200 () () \$1,200 () () \$2,600 () () \$2,700 () () \$3,600 () () \$3,	2,655	(\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00) (\$4.791,080.00)	\$176,894.99 \$31,429,313,38 \$280,025,936.00 \$2,079,962.50 \$2,079,962.50 \$2,279,462 \$2,279,470 \$2,279,470 \$2,279,470 \$2,279,470 \$2,279,470 \$2,279,470 \$2,279,470 \$2,279,470 \$2,279,470 \$2,279,470 \$2,279,470 \$2,279,470 \$2,279	2,693,747 43,617,747 43,617,747 2578,175 260 112,000 112,000 6 53 1771 1771 2,500,000 616,308
STOME FRETEAMS NC. GAYTON MO 912013	USTYD275 USTYD275 USTYD275 USTYD275 USTYD276 UST	FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIDERT SOUTHERN CORPORATION FIRST SOUTHERN CORPORAT	WENTER WENTER WENTER ATLANTA A	APP	\$3.468.000.000.00 \$37.515.000.00 \$5.000.000.00 \$5.372.000.00 \$1.177.000.00 \$1.177.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00	\$0.00 \$4.043.972.602.6 \$0.00 \$4.5787.611.6 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$1.269.450.7 \$0.00 \$1.269.450.7 \$0.00 \$1.269.450.7 \$0.00 \$5.000.874.7 \$0.00 \$5.000.	7. Redeemed, in full warrants not outstanding. 1. Redeemed, in full warrants not outstanding. 3. Redeemed, in full warrants not outstanding. 3. Redeemed, in full warrants not outstanding. 6. Redeemed, in full warrants not outstanding. 5. Sold, in full warrants not outstanding. 6. Redeemed, in full warrants not outstanding. 6. Redeemed, in full warrants not outstanding. 7. Sold, in full warrants not outstanding. 8. Redeemed, in full warrants not outstanding. 8. Redeemed, in full warrants not outstanding. 1. Sold, in full warrants not outstanding. 9. Redeemed, in full warrants not outstanding.	\$3.546,470 is \$1,000 is \$2,000 is \$1,000 is \$1	2,815	(\$4.791.000.00) (\$4.791.000.00)	\$176,894.99 \$314.09.313.89 \$280.005.698.00 \$2,079.962.50 \$250,000.00 \$112,000.00 \$12,279.462 \$2,279.462 \$3,481.00 \$2,279.462 \$3,481.00 \$	2,693,747 43,617,747 378,175 250,175 250,000 616,306 616,306 366 366 366 500
1879466	USTINZES USTRINZES U	FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIRMACIA, SETULITAS, NC.	WENTER WENTER WENTER A ATLANTA	APP	\$3.468.000.000.00 \$37.515.000.00 \$5.000.000.00 \$5.372.000.00 \$1.177.000.00 \$1.177.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00	\$0.00 \$4.043.972.602.6 \$0.00 \$4.5787.611.6 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$1.269.450.7 \$0.00 \$1.269.450.7 \$0.00 \$1.269.450.7 \$0.00 \$5.000.874.7 \$0.00 \$5.000.	7. Redeemed, in full warrants not outstanding. 1. Redeemed, in full warrants not outstanding. 3. Redeemed, in full warrants not outstanding. 3. Redeemed, in full warrants not outstanding. 6. Redeemed, in full warrants not outstanding. 5. Sold, in full warrants not outstanding. 6. Redeemed, in full warrants not outstanding. 6. Redeemed, in full warrants not outstanding. 7. Sold, in full warrants not outstanding. 8. Redeemed, in full warrants not outstanding. 8. Redeemed, in full warrants not outstanding. 1. Sold, in full warrants not outstanding. 9. Redeemed, in full warrants not outstanding.	\$3.446,470.10 \$60.346,470.10 \$60.346,470.10 \$275,270.20 \$43,408,900.00 \$34,408,900.00 \$1,200.00	2,815,5 \$891,16 \$1,000,000 \$1,000,000,000,000,000,000,000,000,000,0	(\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00)	\$176,864.59 \$31,429.313.38 \$31,429.313.38 \$290.025,936.00 \$200.95,936.25 \$200.000.00 \$112,000.00 \$2,275,490 \$52,116.60 \$52,400.000.00 \$52,400.000.00 \$52,400.000.00 \$52,600.000.00 \$52,600.000.00 \$53,600.000.00 \$54,600.000.000 \$54,600.000.0000 \$54,600.000.0000 \$54,600.0000.0000 \$54,600.0000.0000.0000 \$54,600.0000.0000.0000 \$54,600.0000.0000.0000.0000.0000.0000.0000	2,693,747 43,617,747 376,175 250 112,000 112,000 112,000 616,306 616,306 167 500 500 500 500 500 500 500 500 500 50
US 1082	USTICUTS USTRICUTS USTRICU	FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIFTH THERD BANCORP FIFTH THERD BANCORP FIFTH THERD BANCORP FIRMACIAL SETULIDAS, NC. FIRMACIAL SETULIT CORPORATION FIRST ADVANTACE BANCSHARES, NC. FIRST ADVANTACE BANCSHARES, NC. FIRST ALIANGE BANCSHARES, NC. FIRST ALIANGE, NC.	WICHITA WICHTA WICHTA ANATON A	APP	\$3.468.000.000.00 \$37.515.000.00 \$5.000.000.00 \$5.372.000.00 \$1.177.000.00 \$1.177.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00	\$0.00 \$4.043.972.602.6 \$0.00 \$4.5787.611.6 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$1.269.450.7 \$0.00 \$1.269.450.7 \$0.00 \$1.269.450.7 \$0.00 \$5.000.874.7 \$0.00 \$5.000.	7. Redeemed, in full warrants not outstanding. 1. Redeemed, in full warrants not outstanding. 3. Redeemed, in full warrants not outstanding. 3. Redeemed, in full warrants not outstanding. 6. Redeemed, in full warrants not outstanding. 5. Sold, in full warrants not outstanding. 6. Redeemed, in full warrants not outstanding. 6. Redeemed, in full warrants not outstanding. 7. Sold, in full warrants not outstanding. 8. Redeemed, in full warrants not outstanding. 8. Redeemed, in full warrants not outstanding. 1. Sold, in full warrants not outstanding. 9. Redeemed, in full warrants not outstanding.	\$3.546,470 is \$2.546,270 is \$2.546,270 is \$2.555,200 is \$2	2,655	(\$4.79.00.00) (\$4.79.10.00.00) (\$4.79.10.00.00) (\$4.79.10.00.00) (\$4.79.10.00.00) (\$4.79.10.00.00) (\$4.79.10.00.00) (\$4.79.10.00.00) (\$4.79.10.00.00) (\$4.79.10.00.00) (\$4.79.10.00.00) (\$4.70.10.00.00.00) (\$4.70.10.00.00.00) (\$4.70.10.00.00.00) (\$4.70.10.00.00.00.00) (\$4.70.10.00.00.00.00) (\$4.70.10.00.00.00.00.00) (\$4.70.10.00.00.00.00.00.00.00.00) (\$4.70.10.00.00.00.00.00.00.00.00.00.00.00.00	\$176,864.59 \$31,429.313.38 \$31,429.313.38 \$290.025,936.00 \$200.95,936.25 \$200.000.00 \$112,000.00 \$2,275,490 \$52,116.60 \$52,400.000.00 \$52,400.000.00 \$52,400.000.00 \$52,600.000.00 \$52,600.000.00 \$53,600.000.00 \$54,600.000.000 \$54,600.000.0000 \$54,600.000.0000 \$54,600.0000.0000 \$54,600.0000.0000.0000 \$54,600.0000.0000.0000 \$54,600.0000.0000.0000.0000.0000.0000.0000	2,693,747 43,617,747 376,175 250 110,000 4,000 110,000 4,000 101,000 1
US 1082	USTYLEYS USTYLE	FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIDERT SOUTHERN CORPORATION FIRST SAUNCE BANGS SHARES, INC. FIRST SAUNCE BANGS SHARES, INC	WICHITA WICHTA WICHTA ARTANTA WIARSAW	APP	\$3.468.000.000.00 \$37.515.000.00 \$5.000.000.00 \$5.372.000.00 \$1.177.000.00 \$1.177.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00	\$0.00 \$4.043.972.602.6 \$0.00 \$4.5787.611.6 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$5.94.587.7 \$0.00 \$1.269.450.7 \$0.00 \$1.269.450.7 \$0.00 \$1.269.450.7 \$0.00 \$5.000.874.7 \$0.00 \$5.000.	7. Redeemed, in full warrants not outstanding. 1. Redeemed, in full warrants not outstanding. 3. Redeemed, in full warrants not outstanding. 3. Redeemed, in full warrants not outstanding. 6. Redeemed, in full warrants not outstanding. 5. Sold, in full warrants not outstanding. 6. Redeemed, in full warrants not outstanding. 6. Redeemed, in full warrants not outstanding. 7. Sold, in full warrants not outstanding. 8. Redeemed, in full warrants not outstanding. 8. Redeemed, in full warrants not outstanding. 1. Sold, in full warrants not outstanding. 9. Redeemed, in full warrants not outstanding.	\$2.346,470.10 \$60.346,700.10 \$60.346,700.10 \$43.408,000.00 \$43.408,000.00 \$1.408,000.00 \$1.206,000.0	2,815,5 \$891,16 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000,000,000,000,000,000,000,0	(\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.500.00	\$176,864.59 \$31,429.313.38 \$31,429.313.38 \$290.025,936.00 \$200.95,936.25 \$200.000.00 \$112,000.00 \$2,275,490 \$52,116.60 \$52,400.000.00 \$52,400.000.00 \$52,400.000.00 \$52,600.000.00 \$52,600.000.00 \$53,600.000.00 \$54,600.000.000 \$54,600.000.0000 \$54,600.000.0000 \$54,600.0000.0000 \$54,600.0000.0000.0000 \$54,600.0000.0000.0000 \$54,600.0000.0000.0000.0000.0000.0000.0000	2,693,747 43,617,747 376,175 250 110,000 4,000 110,000 4,000 101,000 1
UST1000 F FRST BLUSRESS BANK KATONIA ASSOCIATION FRANK OF SOUTHERN CALFORNIA NA SAM DEGO CA 12/1/2009 S2:03:00:00.0 S1:00 S1:0	USTYLEYS USTYLE	FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIDERT SOUTHERN CORPORATION FIRST SAUNCE BANGS SHARES, INC. FIRST SAUNCE BANGS SHARES, INC	WENTER WECHTA WECHTA ATLANTA WASSAW WASSA	APP	\$3.468.000.000.00 \$17.515.000.00 \$5.000.000.00 \$5.172.000.00 \$1.177.000.00 \$1.177.000.00 \$1.177.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00 \$1.1700.000.00	\$0.00 \$4.043.972.602.6 \$0.00 \$4.577.611.6 \$0.00 \$5.44.597.3 \$0.00 \$5.44.597.3 \$0.00 \$5.44.597.3 \$0.00 \$1.280.406.3 \$0.00 \$1.280.406.3 \$0.00 \$1.280.406.3 \$0.00 \$5.000.674.1 \$0.00 \$5.555.50.6 \$0.00 \$17.4518.906.4 \$0.00 \$1	7. Redeemed, in full warrants not outstanding. Redeemed, in full, warrants not outstanding. 3. Redeemed, in full, warrants not outstanding. 4. Redeemed, in full, warrants not outstanding. 5. Redeemed, in full, warrants not outstanding. 5. Sold, in full, warrants not outstanding. 6. Redeemed, in full, warrants not outstanding. 7. Sold, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 9. Redeemed, in full, warrants not outstanding.	\$2.346,470.10 \$60.346,700.10 \$60.346,700.10 \$1.346,000.00 \$1.400.000.00 \$1.400.000.00 \$1.266,000.000 \$1.266,000.000 \$1.266,000.000 \$1.266,000.000 \$1.3742,000.0000 \$1.3742,000.0000 \$1.3742,000.0000 \$1.3742,000.0000 \$1.3742,000.0000 \$1.3742,000.0000 \$1.374	2,815	(\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.500.00	\$176,864.59 \$31,429.313.38 \$31,429.313.38 \$290.025,936.00 \$200.95,936.25 \$200.000.00 \$112,000.00 \$2,275,490 \$52,116.60 \$52,400.000.00 \$52,400.000.00 \$52,400.000.00 \$52,600.000.00 \$52,600.000.00 \$53,600.000.00 \$54,600.000.000 \$54,600.000.0000 \$54,600.000.0000 \$54,600.0000.0000 \$54,600.0000.0000.0000 \$54,600.0000.0000.0000 \$54,600.0000.0000.0000.0000.0000.0000.0000	2,693,747 43,617,747 376,175 250 110,000 4,000 110,000 4,000 101,000 1
	USTINZES USTRINZES U	FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIRST SAURICE SANCSIAMES INC. FIRST SAURICE SOUTH SAURICE SANCSIAMES INC. FIRST SAURICE SANCSIAMES INC. FIRST SAURICE SOUTH SAURICE	WENTER WENTER WENTER ATLANTA BASAW WASSAW WASS	APP	\$3.468.000.000.00 \$57.515.000.00 \$5.000.000.00 \$5.3742.000.00 \$1.177,000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00	\$0.00 \$4.045 972.602 6 \$0.00 \$4.577.601.6 \$0.00 \$5.44.597.302 6 \$0.00 \$5.44.597.302 \$0.00 \$5.44.597.302 \$0.00 \$5.44.97.322 \$0.00 \$1.284.403 \$0.00 \$1.284.403 \$0.00 \$5.000.676.1 \$0.00 \$5.000.676.1 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.508.6	7. Redeemed, in full: warrants not outstanding. 1. Redeemed, in full: warrants not outstanding. 2. Redeemed, in full: warrants not outstanding. 3. Redeemed, in full: warrants not outstanding. 5. Sold, in full: warrants not outstanding. 5. Sold, in full: warrants not outstanding. 5. Sold, in full: warrants not outstanding. 6. Redeemed, in full: warrants not outstanding. 7. Redeemed, in full: warrants not outstanding. 8. Redeemed, in full: warrants not outstanding. 9. Redeemed, in full: warrants not outstanding. 1. Sold, in full: warrants not outstanding. 1. Redeemed, in full: warrants not outstanding. 1. Redeemed, in full: warrants not outstanding. 2. Redeemed, in full: warrants not outstanding. 2. Redeemed, in full: warrants not outstanding. 3. Redeemed, in full: warrants not outstanding. 4. Redeemed, in full: warrants not outstanding. 5. Redeemed, in full: warrants not outstanding. 6. Redeemed, in full: warrants not outstanding. 7. Sold, in full: warrants not outstanding.	\$2.346,470.10 \$60.346,700.10 \$60.346,700.10 \$1.346,000.00 \$1.400.000.00 \$1.400.000.00 \$1.266,000.000 \$1.266,000.000 \$1.266,000.000 \$1.266,000.000 \$1.3742,000.0000 \$1.3742,000.0000 \$1.3742,000.0000 \$1.3742,000.0000 \$1.3742,000.0000 \$1.3742,000.0000 \$1.374	2,815	(\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$4.500.00	\$176,864.59 \$314,09,313.38 \$280,025,938.00 \$2,079,962.50 \$2,079,962.50 \$2,279,862.50 \$2,279,862.50 \$3,14,20 \$3,	2,693,747 43,617,747 378,175 260 112,000 112,000 616,306 616,306 167 167 167 167 167 167 167 1
ISTITIOD FREST BLAIMFESS BANK NATIONAL ASSOCIATOR FANNOL (ACROUP, NC.) FREST BLAIMFESS BANK NATIONAL ASSOCIATOR FANNOL (ACROUP, NC.) FREST CALFORNA FRANCIAL (ACROUP, NC.) WEST LAKE VILLAGE CA 17/14/2011 WEST LAKE VILLAGE CA 77/14/2011	USTINZES USTRINZES U	FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES	WENTER WECHTA WECHTA ATLANTA CORCENSATI WASSAW WA	APP	\$1.460.000.000.00 \$17.515.000.00 \$5.000.000.00 \$1.77.000.00 \$1.77.000.00 \$1.77.000.000 \$1.7000.000.00 \$1.7000.000.00 \$1.7000.000.00 \$1.7000.000.00 \$1.7000.000.00 \$1.7000.000.00 \$1.7000.000.00 \$1.7000.000.00 \$1.7000.000.00	\$0.00 \$4.045 972.602 6 \$0.00 \$4.577.601.6 \$0.00 \$5.44.597.302 6 \$0.00 \$5.44.597.302 \$0.00 \$5.44.597.302 \$0.00 \$5.44.97.322 \$0.00 \$1.284.403 \$0.00 \$1.284.403 \$0.00 \$5.000.676.1 \$0.00 \$5.000.676.1 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.508.6	7. Redeemed, in full: warrants not outstanding. 1. Redeemed, in full: warrants not outstanding. 2. Redeemed, in full: warrants not outstanding. 3. Redeemed, in full: warrants not outstanding. 5. Sold, in full: warrants not outstanding. 5. Sold, in full: warrants not outstanding. 5. Sold, in full: warrants not outstanding. 6. Redeemed, in full: warrants not outstanding. 7. Redeemed, in full: warrants not outstanding. 8. Redeemed, in full: warrants not outstanding. 9. Redeemed, in full: warrants not outstanding. 1. Sold, in full: warrants not outstanding. 1. Redeemed, in full: warrants not outstanding. 1. Redeemed, in full: warrants not outstanding. 2. Redeemed, in full: warrants not outstanding. 2. Redeemed, in full: warrants not outstanding. 3. Redeemed, in full: warrants not outstanding. 4. Redeemed, in full: warrants not outstanding. 5. Redeemed, in full: warrants not outstanding. 6. Redeemed, in full: warrants not outstanding. 7. Sold, in full: warrants not outstanding.	\$3.546,470 ib \$60,574 ib \$60,574 ib \$43,408,570 ib \$43,408,570 ib \$43,408,570 ib \$43,408,570 ib \$43,742,000 ib \$50,000,000 ib \$50,000	2,805	(\$4.79.00.00 (\$4.79.10.00.00 (\$4.791.00.00 (\$4.7	\$176,894.99 \$314,693,313,38 \$280,025,938.00 \$2709,962.50 \$2500,000.00 \$110,000.00 \$2,279,492 \$94,701,71 \$2,279,492 \$95,702,106,96 \$56,702,106,96 \$2,450,101 \$2,450,10	2,693,747 43,617,747 378,175 260 112,000 112,000 63 616,306 616,306 167 167 167 167 167 167 167 1
USTIZOJ FREST CALFORNIA PRINACIJA. GROUP, INC. 1985 TLAGE (2A 7742011) SS.000.000.0 25.00 \$1.00.00 (25.00 \$1.0	UST0275 UST0275 UST0275 UST0275 UST0275 UST0275 UST0276 UST0	FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIFTH THISD DANACORP FIFTH THISD DANACORP FIFTH THISD CANACORP FIRMACHARD CORPORATION FIFTH THISD CANACORP FIRMACHARD CORPORATION FI	WENTER WECHTA WECHTA ATLANTA CORCENSATI CORCENSATI WASSAW WASS	APP	\$1.460.000.000.00 \$17.515.000.00 \$5.000.000.00 \$1.77.000.00 \$1.77.000.00 \$1.77.000.000 \$1.7000.000.00 \$1.7000.000.00 \$1.7000.000.00 \$1.7000.000.00 \$1.7000.000.00 \$1.7000.000.00 \$1.7000.000.00 \$1.7000.000.00 \$1.7000.000.00	\$0.00 \$4.045 972.602 6 \$0.00 \$4.577.601.6 \$0.00 \$5.44.597.302 6 \$0.00 \$5.44.597.302 \$0.00 \$5.44.597.302 \$0.00 \$5.44.97.322 \$0.00 \$1.284.403 \$0.00 \$1.284.403 \$0.00 \$5.000.676.1 \$0.00 \$5.000.676.1 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.518.906.6 \$0.00 \$74.508.6	7. Redeemed, in full warrants not outstanding. 1. Redeemed, in full, warrants not outstanding. 2. Redeemed, in full, warrants not outstanding. 3. Redeemed, in full, warrants not outstanding. 5. Sold, in full, warrants not outstanding. 5. Sold, in full, warrants not outstanding. 5. Sold, in full, warrants not outstanding. 6. Redeemed, in full, warrants not outstanding. 7. Redeemed, in full, warrants not outstanding. 8. Redeemed, in full, warrants not outstanding. 9. Redeemed, in full, warrants not outstanding. 1. Sold, in full, warrants not outstanding. 1. Redeemed, in full, warrants not outstanding. 1. Redeemed, in full, warrants not outstanding. 2. Redeemed, in full, warrants not outstanding. 2. Redeemed, in full, warrants not outstanding. 3. Redeemed, in full, warrants not outstanding. 4. Redeemed, in full, warrants not outstanding. 5. Redeemed, in full, warrants not outstanding. 6. Redeemed, in full, warrants not outstanding. 7. Sold, in full, warrants not outstanding.	\$2.546,470.10 \$60,2546,470.10 \$60,2546,470.10 \$125,255,200.20 \$1,400,000.00 \$1,400,000.00 \$1,400,000.00 \$1,200,000	2,855	(\$4.791.080.00) (\$4.791.080.00	\$176,894.99 \$314,693,313,38 \$280,025,938.00 \$2709,962.50 \$2500,000.00 \$110,000.00 \$2,279,492 \$94,701,71 \$2,279,492 \$95,702,106,96 \$56,702,106,96 \$2,450,101 \$2,450,10	2,693,747 43,617,747 378,175 260 112,000 112,000 63 616,306 616,306 167 167 167 167 167 167 167 1
	UST0275 UST0275 UST0178 UST0178 UST01778 UST01778 UST01778 UST01778 UST01778 UST01778 UST01778 UST0244 UST02444	FIDERTY PRANCIAL CORPORATION FIDERTY SOUTHERN CORPORATION FIFTH THISD DANACORP FIFTH THISD DANACORP FIFTH THISD CANACORP FIRMACHARD CORPORATION FIFTH THISD CANACORP FIRMACHARD CORPORATION FI	WENTER WENTER WENTER ANALYTE ANALYT ANAL	APP	\$3.468.000.000.00 \$37.515.000.00 \$5.000.000.00 \$5.372.000.00 \$1.777.000.00 \$1.777.000.00 \$1.777.000.00 \$1.7700.000.00 \$1.700.000.00	\$0.00 \$4.043.972.602.6 \$0.00 \$4.577.601.6 \$0.00 \$5.44.597.3 \$0.00 \$5.44.597.3 \$0.00 \$5.44.597.3 \$0.00 \$1.280.406.3 \$0.00 \$1.280.406.3 \$0.00 \$1.280.406.3 \$0.00 \$5.000.674.1 \$0.00 \$5.000.674.1 \$0.00 \$5.55.50.6 \$0.00 \$1.264.407.6 \$0.00 \$1.264.407.6 \$0.00 \$1.264.407.6 \$0.00 \$1.264.407.6 \$0.00 \$1.264.407.6 \$0.00 \$1.264.407.6 \$0.00 \$1.264.407.6 \$0.00 \$1.264.407.6 \$0.00 \$1.264.407.6 \$0.00 \$1.264.407.6 \$0.00 \$1.264.407.6 \$0.00 \$1.264.407.6 \$0.00 \$1.264.407.6 \$0.00 \$1.264.407.6 \$0.00 \$1.264.407.606.6	7. Redeemed, in full warrants not outstanding.	\$2.546,000 (0) \$2.546	2,815	(\$4.791.080.00) (\$4.791.080.00	\$176,894.99 \$314,693,313,38 \$280,025,938.00 \$2709,962.50 \$2500,000.00 \$110,000.00 \$2,279,492 \$94,701,71 \$2,279,492 \$95,702,106,96 \$56,702,106,96 \$2,450,101 \$2,450,10	2,693,747 43,617,747 378,175 260 112,000 112,000 63 616,306 616,306 167 167 167 167 167 167 167 1

UST0644	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014			1				\$2,370,908.26	175.772
UST0444 UST0444	ALASKA PACIFIC BANCSHARES, INC. FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA VA	4/3/2009 6/19/2012	Preferred Stock w/ Warrants \$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding \$10.082565.38 (\$151.23)	48) 10.958 \$920.11	(\$875.434.62)		
UST0444 UST0649 8,11,14,18,36	FIRST CAPITAL BANCORP. INC. FIRST CAPITAL BANCORP. INC. FIRST CHOICE BANCORK FIRST CHOICE BANK	GLEN ALLEN GLEN ALLEN CERRITOS	CA CA	2/6/2013	Preferred Stock w/ Exercised Warrants	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding			\$266.041.78	417.648
UST0649 8,11,14,18,36 UST0649 UST0649	FIRST CHOICE BANK FIRST CHOICE BANK FIRST CITEENS BANC CORP	CERRITOS CERRITOS	CA	9/24/2010				\$5,036,000,00	5.036 \$1.000.00		\$110,000,00	110
UST0427 UST0427 UST0427	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY SANDUSKY			Preferred Stock w/ Warrants \$23.184.000.00	\$0.00	\$25.245.684.71	Sold. in full: warrants not outstanding \$21,004,704.00 \$315,070	56) 23,184 \$906.00	(\$2,179,296.00)		
UST0427 UST0661 8.14.44	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COLEBROOK BANCORP. NC.	SANDUSKY COLEBROOK		7/3/2012 9/5/2012 3/20/2009		\$0.00	\$5,339,487,75	Redeemed in full: warrants not outstanding			\$563,174.00	469,312
UST0861 8.14.44 UST0861 UST0026 12	FIRST COLEBROOK BANCORP. NC. FIRST COLEBROOK BANCORP. NC. FIRST COMMUNITY BANCSHARES NC.	COLEBROOK COLEBROOK BLUEFIELD	NH VA 1	3/20/2009 9/22/2011 11/21/2008	Preferred Stock w/ Warrants \$41,500,000.00	\$0.00	\$42,839,002.78	\$4.500,000.00 Redeemed in full: warrants not outstanding	4.500 \$1.000.00		\$225.000.00	225
UST0026 12 UST0026 UST0026	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD BLUEFIELD	VA 1	11/22/2011				\$41,500,000.00	41,500 \$1,000.00		\$30,600.00	88,273
UST1075 8.72 UST1075	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA			Preferred Stock w/ Exercised Warrants \$14,800,000,00	\$0.00		Redeemed, in full: warrants not outstanding \$14,800,000,00	14.800 \$1.000.00		\$740.000.00	740
UST1075 UST0296 UST0296 UST0078	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK PINELLAS PARK	FL	5/31/2011	Preferred Stock w/ Warrants \$10,685,000.00	\$0.00		Sold, in full; warrants not outstanding \$7.754.267.48	10,685 \$725.72	(\$2,930,732.52)		
UST0078 UST0078	FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION	LEXINGTON LEXINGTON LEXINGTON	SC	11/21/2008 8/29/2012	Preferred Stock w/ Warrants \$11,350,000,00	\$0.00	\$13,425,979,36	Sold, in full: warrants not outstanding \$11.155.120.50 (\$167.32)	81) 11.350 \$982.83	(\$194.879.50)		
UST0078 UST0078 UST1067 8	I FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	L 1	11/1/2012	Preferred Stock w/ Exercised Warrants \$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding			\$297,500.00	195,915
UST1067 UST1067	FIRST COMMUNITY FINANCIAL PARTNERS. INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	L	8/8/2012 8/9/2012							\$70,727,58 \$440,082,72 \$209,563,20	108 672
UST1067 UST1067 UST1067	EIRST COMMUNITY EINANCIAL PARTNERS INC	JOLIET JOLIET JOLIET	L	9/19/2012				\$326,250.00	500 \$652.50	(\$173,750.00)	\$209,563.20	320
UST1067 UST1067 UST1067	FIRST COMMUNITY FINANCIAL PARTNERS. INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET JOLIET JOLIET	L	9/20/2012 9/21/2012 11/16/2012				\$3.051.090.00 \$10.977.660.00	4.676 \$652.50 16.824 \$652.50	(\$1.624.910.00) (\$5.846.340.00)		
UST1067 UST0108	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	12/5/2008	Preferred Stock w/ Warrants \$37,000,000.00	\$0.00	\$53,610,300.92	Sold, in full; warrants not outstanding	00)			
UST0108 UST0108 UST1297 11,15,36	FIRST DEFINACE FINANCIAL CORP. FIRST DEFINACE FINANCIAL CORP. FIRST EAGLE BANGSHARES, INC.	DEFIANCE DEFIANCE HANOVER PARK		6/19/2012 3/11/2015	Subordinated Debentures w/ Exercised Warrants \$7,500,000.00			\$35.618.420.00 (\$534.276	30) 37.000 \$962.66	(\$1.381.580.00)	\$11.979.295.00	550.595
UST1297 11,15,36 UST1297		HANOVER PARK	L	9/17/2010		\$0.00		Redeemed, in full; warrants not outstanding \$7,500,000.00	7,500,000 \$1.00		\$375,000.00	375,000
UST0505 8.11.14 UST0505 UST0851	FIRST EXPRESS OF NEBRASKA. NC. FIRST EXPRESS OF NEBRASKA. NC. FIRST FEDERAL BANGSHARES OF ARKANSAS, INC.	GERING GERING HARRISON	NE NE	2/6/2009	Preferred Stock w/ Exercised Warrants \$5,000,000,00 Preferred Stock w/ Warrants \$16,500,000,00	\$0.00	\$6,074,313,00	\$5,000,000,00	5.000 \$1.000.00		\$250.000.00	250
UST0851	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	HARRISON	AR AR	3/6/2009 5/3/2011		\$0.00 \$0.00		Sold, in full; warrants not outstanding \$6,000,000.00	16,500 \$363.64	(\$10,500,000.00)		
UST0046 12,16 UST0046 UST0046	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI CINCINNATI CINCINNATI		2/24/2010 6/8/2010		\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding \$80.000.000.00	80.000 \$1.000.00			
UST0046 UST1063 15,17,44 UST1063	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE LAWRENCE	KS	6/8/2010 6/12/2009 9/22/2011	Subordinated Debentures w/ Exercised Warrants \$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding \$3,756,000,00	3,756,000 \$1.00		\$2,966,288.32 \$113,000,00	465.117
UST0110	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	12/5/2008	Preferred Stock w/ Warrants \$65,000,000,000	\$0.00	\$68.141.972.19	\$3,756,000:00 Sold, in full: warrants not outstanding \$56,776,150,00 (\$851,672		(\$8.221.850.00)	\$113,000.00	113,000
UST0110 UST0110 UST0342	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES. INC.	CHARLESTON CHARLESTON ELIZABETHTOWN	SC	5/22/2013	Preferred Stock w/ Warrants \$20,000,000.00	\$0.00	640,000,070,00	Sold, in full: warrants not outstanding	201 65.000 3873.51	138.221.850.001	\$1,400,000.00	241,696
UST0342 UST0342 UST0342	FIRST FINANCIAL SERVICE CORPORATION / TOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN		4/29/2013 5/31/2013		\$0.00	\$12,336,278.00	Solo, in full, warrants not dustanding \$10.842,200.00 (\$108.42)	20.000 \$542.11	(\$9.157.800.00)		
UST0342 UST0468 9,17	FIRST FINANCIAL SERVICE CORPORATION / TOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN LEBANON	IKY I	7/1/2015	Preferred Stock w/ Exercised Warrants \$8,700,000.00	\$0.00	\$0.500.040.47	Sold, in full; warrants not outstanding	001		\$2,500.00	215,983
UST0468 UST0468	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN	1/9/2012	Preferred Stock W Exercised Warrants \$8,700,000.00	\$0.00	\$9,522,346.17	Sord, in full; warrants not outstanding \$8.025,750.00	8.700 \$922.50	(\$674.250.00)	\$256.118.75	261
UST0720 8,14 UST0720	FIRST FREEDOM BANCSPHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	INE I	2/27/2009	Preferred Stock w/ Exercised Warrants \$7.570.000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding \$26,398.99	29 \$910.31	(\$2,601.01)		
LIST0720	FIRST GOT HENBURG BANCSHIVEES, INC. FIRST GOTHENBURG BANCSHARES. INC. FIRST GOTHENBURG BANCSHARES. INC.	GOTHENBURG GOTHENBURG	NE 1	10/31/2012				\$20,390.39 \$6.864.647.71 (\$68.910	7.541 \$910.31	(\$676.352.29)	\$362,118.92	379
UST0720 UST1287 8,14,44 UST1287	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	LA LA	8/28/2009	Preferred Stock w/ Exercised Warrants \$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding \$20,699,000.00	2.070 \$10.000.00		\$1,030,000.00	103
UST0027 11 UST0027	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	IN 1	11/14/2008	Preferred Stock w/ Warrants \$886,540,000,00	\$0.00	\$1.037.467.405.56	Redeemed, in full: warrants not outstanding \$866.540,000,00	866.540 \$1.000.00		\$1,030,000.00	103
UST0027 UST1030 8,9	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS MEMPHIS DETROIT	TN	3/9/2011	Preferred Stock \$3,223,000.00	\$0.00	\$2 920 250 DB	Sold, in full; warrants not outstanding	866.540 \$1.000.00		\$79,700,000.00	14,842,321
UST1030 UST1030	FIRST INDEPENDENCE CORPORATION	DETROIT	MI 1	12/20/2012	\$3,223,000.00	30.00	φ2,020,230.90	\$2,336,675.00	3.223 \$725.00	(\$886.325.00)		
			N/I	4/44/2012						(4000,020.00)		
UST1030 UST1030	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION EIRST INTERCONTINENTAL BANK	DETROIT DETROIT DOPAVILLE		1/11/2013 3/26/2013	Drafarrad Stock w/ Evercised Warrante \$8.308.000.00	\$0.00	\$4 118 886 85	(\$23.36) (\$26.63)	75)	(\$0.00,020.00)		
UST1030 UST0943 UST0943 UST0943	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK EIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	GA GA	3/26/2013 3/13/2009 8/12/2013	Preferred Stock w/ Exercised Warrants \$6,396,000.00	\$0.00	\$4,118,886.85	(\$23.38)	75)	(\$3,150,887.04)	\$139,320.00	320
UST1030 UST0943 8 UST0943 UST0943	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK EIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	GA GA	3/26/2013 3/13/2009 8/12/2013	Preferred Stock w/ Warrants \$10,000,000,000	\$0.00	\$12.147.768.63	(\$23.06.00 \$2.00.00 \$3.247,112.06 \$3.2	75) 25) 6,398 \$507.52			320
UST1030 UST0943 UST0943 UST0943 UST0943 UST0185 11 UST0185 UST0344 11,36 UST0344 11,36	FIRST NOEPENDENCE CORPORATION FIRST NITERCONTENENTA BANK FIRST NITERCONTENENTA, BANK FIRST LITCHEFELD PRINCIPLE, CORPORATION FIRST LITCHEFELD PRINCIPLE, CORPORATION FIRST LITCHEFELD PRINCIPLE, CORPORATION FIRST MAY CORPORATION FIRST MAY CORPORATION	DETROIT DORAVILLE DORAVILLE LITCHFIELD LITCHFIELD LITCHFIELD KOSCIUSKO	MI GA GA GA CT 1 CT MS	3/26/2013 3/13/2009 8/12/2013 9/12/2013 12/12/2008 4/7/2010 2/27/2009			\$12.147.768.63	(\$23.364 Sold, in full; warrants not outstanding \$3.247,112.96 \$3.247,112.96	75) 25)		\$139,320.00 \$1,488,046.41	320 199,203
UST1030 8 UST0943 8 UST0943 1 UST0943 1 UST0185 11 UST0185 11 UST0185 11 UST0344 11,36 UST0344 11,36	FIRST NOEPSHEEME CORPORATION FIRST NOEPSHEEME CORPORATION FIRST NITERCONTINENTAL BENK FIRST NITERCONTINENTAL BENK FIRST NITERCONTINENTAL BENK FIRST NITERCONTINENTAL BENK FIRST NITERCONTINENTAL CORPORATION FIRST NITERCONTINENTAL CORPORATION FIRST NITERCONTINENTAL CORPORATION FIRST NI	DETROIT DORAVILLE DORAVILLE LITCHFIELD LITCHFIELD KOSCIUSKO KOSCIUSKO	MI GA GA GA CT 1 CT 1 MS MS	3/26/2013 3/13/2009 8/12/2013 9/12/2013 12/12/2008 4/7/2010 2/27/2009 9/29/2010 8/30/2013	Preferred Stock w/Warrants \$10,000,000,000. Preferred Stock w/Warrants \$30,000,000.00	\$0.00	\$12.147.768.63 \$36,472,843.94	(\$23.364 10 10 10 10 10 10 10 1	75)			320 199,203 513.113
UST1030 UST0943 8 UST0943 UST0943	FRST NOEPSNEEDS CORPORATION FRST NOEPSNEEDS CORPORATION FRST NTERCONTINENTAL BENK FRST NTERCONTINENTAL CORPORATION FRST NAME FRST NA	DETROIT DORAVILLE DORAVILLE DORAVILLE LITCHFIELD LITCHFIELD KOSCIUSKO KOSCIUSKO KOSCIUSKO MANITOWOC MANITOWOC DETABLISHED	MI GA GA GA CT T MS MS MS WI WI	3/26/2013 3/13/2009 8/12/2013 9/12/2013 12/12/2008 4/7/2010 2/27/2009 9/29/2010 8/30/2013 1/16/2009	Preferred Stock w/ Warrants \$10,000,000,00 Preferred Stock w/ Warrants \$30,000,000,00 Preferred Stock w/ Exercised Warrants \$12,000,000,00	\$0.00	\$12.147.768.63 \$36,472,843.94	(623.366 1.0 kg	751 220 5507.52 000 11.000.00 11.000		\$1,488,046.41 \$4,089.510.61 \$600,000.00	320 199,203 513.113 600
UST1093 8 UST10943 8 UST10943 11 UST10943 11 UST10185 11 UST10185 11 UST10185 11 UST10184 11.36 UST10344 UST10344 UST10344 UST10344 UST10486 8.11.14 UST10486 11.25	FRST NOEPSNEEDS CORPORATION FRST NOEPSNEEDS CORPORATION FRST NTERCONTINENTAL BENK FRST NTERCONTINENTAL CORPORATION FRST NAME FRST NA	DETROIT DORAVILLE DORAVILLE DORAVILLE LITCHFIELD LITCHFIELD KOSCIUSKO KOSCIUSKO KOSCIUSKO MANITOWOC MANITOWOC DETABLISHED	MI GA GA GA GA CT CT MS MS MS WI WI VA	3/26/2013 3/13/2009 8/12/2013 9/12/2013 12/12/2008 4/7/2010 2/27/2009 9/29/2010 8/30/2013 1/16/2009 2/6/2009	Preferred Stock or Warrants	\$0.00 \$0.00	\$12.147.768.63 \$36.472.843.94 \$12.837.983.33 \$40.834.859.35	(\$2.396 1.00	751		\$1,486,046.41 \$4,089.510.61 \$600,000.00 \$1,695.000.00	320 199,203 513,113 600
UST10945 8 UST10945 8 UST10945 11 UST10945 11 UST10945 11 UST1095 11 UST1095 11 UST1095 11 UST1096	FRST NOEPSNEEDES CORPORATION FRST NOEPSNEEDES CORPORATION FRST NITEROOTHENINAL BANK FRST NITEROOTHENINAL BANK FRST NITEROOTHENINAL CORPORATION FRST LITCHFELD FRANCIAL CORPORATION FRST LITCHFELD FRANCIAL CORPORATION FRST MARK CORPORATION FRST MARK CORPORATION FRST MARK CORPORATION FRST MARK CORPORATION FRST MARKET BANK FSS, UNION FRST MARKET BANKSHARES CORPORATION FRST MARKET BANK FSS, UNION FRST MARKET BANKSHARES CORPORATION FRST MARKET BANK FSS, UNION FRST MARKET BANKSHARES CORPORATION FRST MERKET BANK FSS, UNION FRST MARKET BANKSHARES CORPORATION FRST MERKET BANK FSS, UNION FRST MARKET BANKSHARES CORPORATION FRST MERKET BANK FSS, UNION FRST MARKET BANKSHARES CORPORATION FRST MERKET BANK FSS, UNION FRST MARKET BANKSHARES CORPORATION FRST MERKET BANK FSS, UNION FRST MARKET BANKSHARES CORPORATION FRST MERKET BANK FSS, UNION FRST MARKET BANKSHARES CORPORATION FRST MERKET BANK FSS, UNION FRST MARKET BANKSHARES CORPORATION FRST MERKET BANK FSS, UNION FRST MARKET BANKSHARES CORPORATION FRST MERKET BANK FSS, UNION FRST MARKET BANKSHARES CORPORATION FRST MERKET BANK FSS, UNION FRST MARKET BANKSHARES CORPORATION FRST MERKET BANK FSS, UNION FRST MARKET BANKSHARES CORPORATION FRST MERKET BANK FSS, UNION FRST MARKET BANKSHARES CORPORATION	DEFRANTE DEFRANTE DORAVILE DORAVILE DORAVILE LITCHFELD LITCHFELD LITCHFELD KOSCUSRO KOSCUSRO KOSCUSRO MANITOWIC MANITOWIC RECHAUNT RECHAUN	MI GA GA GA GT CT MS MS WI WI VA WI WI	3/26/2013 3/13/2009 8/12/2013 9/12/2013 12/12/2008 4/7/2010 2/27/2009 9/29/2010 1/16/2009 2/6/2009 12/7/2011 9/13/2009 9/15/2011	Preferred Stock or Warrants	\$0.00 \$0.00 \$0.00 \$0.00	\$12.147.768.63 \$36.472.843.94 \$12.837.983.33 \$40.834.859.35 \$5,713.865.00	(\$23.364 10 Mit) warrants not outstanding	751 252 252 252 252 252 252 252 252 252 2		\$1,488,046.41 \$4,089.510.61 \$600,000.00	320 199,203 513,113 600
USTY0564 9 USTY0564 11.56 USTY0564 USTY0564 USTY0564 USTY0564 USTY0566 33.44.44 USTY0566 33.44.45	FRST NOR PRINCENCE CORPORATION FRST NOR PRINCENCE CORPORATION FRST NOT PRICE CONTINUENTAL BANK FRST INTERCONTINENTAL BANK FRST INTERCONTINUENTAL BANK FRST INTERCONTINUENTAL CORPORATION FRST MATERIAL CORPORATION FRST MANIFORMORE BANK CORPORATION FRST MANIFORMORE BANK CORPORATION FRST MANIFORMORE BANK CORPORATION FRST MANIFORMORE BANK CORPORATION FRST MEMBERS MEMBERS BANK CORPORATION FRST MEMBERS BANK CORPORAT	DORAVILE DORAVILE DORAVILE DORAVILE LITCHIELD	MI GA	3/26/2013 3/13/2009 8/12/2013 9/12/2013 9/12/2013 9/12/2010 2/27/2009 9/29/2010 8/30/2013 1/16/2009 2/6/2009 9/15/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011	Preferred Stock or Warrants \$10,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$12,147,768.63 \$36,472,843.94 \$12,837,983.33 \$40,834,859.35 \$5,713,865.00 \$131,383,055.11	(623.95 1.5	751		\$1,486,046.41 \$4,086.510.61 \$600,000.00 \$1,695.000.00	320 199,203 513,113 600 240
UST1050 UST1051 8 UST10543 8 UST10543 8 UST10545 1 UST10545 UST1056 11 UST10165 UST10165 UST10564 UST10544 UST10544 UST10544 UST10544 UST10566 8,11,144 UST10566 UST10666 UST1	FRST NOEPENENCE CORPORATION PROST NITERCONTINENTAL BANK FRST INTERCONTINENTAL BANK FRST MALE CORPORATION FRST MANUTOWO ENACOPE, NC. FRST MECHANIST CORPORATION	DORAVILE DORAVILE DORAVILE DORAVILE LITCH/FELD LITCH/FELD LITCH/FELD LOSCALING MOSCALING KOSCUSKO MANITOWIC MANITOWIC MOSCALING REPHAND REPHAND REPHAND MINCE MANICE MANICE MANICE MANICE MANICE MANICE MANICE MANICE MANICE	MII GA GA GA GA CT 1 CT MS MS MS WI VA VA WI N N N 1	3/26/2013 3/13/2009 8/12/2013 9/12/2013 9/12/2013 9/12/2010 2/27/2009 9/29/2010 8/30/2013 1/16/2009 2/6/2009 9/15/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011 2/7/2011	Preferred Stock or Warrants	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$12,147,768.63 \$36,472,843.94 \$12,837,983.33 \$40,834,859.35 \$5,713,865.00 \$131,383,055.11	(\$23.364 10 Mit) warrants not outstanding	751 252 252 252 252 252 252 252 252 252 2		\$1,466,096,41 \$4,096,510.61 \$600,000.00 \$1,695,000.00 \$240,000.00 \$307,500.00	
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USTYONS 8 USTYONS 1 USTYN 1 USTYONS 1 USTYONS 1 USTYONS 1 USTYONS 1 USTYONS 1 USTYONS	FRST NOE PRINCENCE CORPORATION FRST NOE PRINCENCE CORPORATION FRST NOT PRICECONTRIBUTAL BANK FRST NOT PRICECONTRIBUTAL BANK FRST LITERCONTRIBUTAL BANK FRST LITERCONTRIBUTAL BANK FRST LITERCONTRIBUTAL CORPORATION FRST MAR CORPORATION FRST MAR CORPORATION FRST MAR CORPORATION FRST MAR CORPORATION FRST MARKET BANK FSS LUNCH FRST MARKET BANKSHARES CORPORATION FRST MARKET BANK FSS LUNCH FRST MARKET BANKSHARES CORPORATION FRST MARKET BANK FSS LUNCH FRST MARKET BANKSHARES CORPORATION FRST MECHANIS CORPORATION FRST MARKET MARKET NO.	CORANLE CORANLE DORANLE DORANLE DORANLE LICHMELD KOSCUSKO	MII GA GA GA GA GA CT 1 CT MS MS MS WI WI WI WI WI WI UA VA	3/26/2013 3/19/2009 8/12/2013 9/12/2013 9/12/2013 12/12/2008 4/7/2010 2/27/2009 9/29/2010 1/16/2009 5/27/2009 9/15/2011 2/13/2009 9/15/2011 2/13/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 12/2/2011	Preferred Stock w/ Warrants	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$12,147,768,63 \$36,472,843,94 \$12,837,983,33 \$40,834,869,35 \$5,713,865,00 \$131,383,065,11 \$222,528,333,33	(623.965 1881 1887 1888 188	751 250		\$1,486,046,41 \$4,009,510,61 \$600,000,00 \$1,695,000,00 \$240,000,00 \$897,000,00 \$600,000,00 \$600,000,00 \$600,000,00	
USTYONS 8 USTYONS 1 USTYN 1 USTYONS 1 USTYN 1 USTYONS 1 USTYN	FRST NOR PRINCENCE CORPORATION FRST NOR PRINCENCE CORPORATION FRST NOT PRICE CONTINUENTAL BANK FRST INTERCONTINUENTAL BANK FRST INTERCONTINUENTAL BANK FRST LITCHFELD FRANCIAL CORPORATION FRST MARK CORPORATION FRST MARK CORPORATION FRST MARK CORPORATION FRST MARK CORPORATION FRST MARKET BANK FSS, UNION FSST MARKET BANKSHARES CORPORATION FRST MARKET BANK FSS, UNION FSST MARKET BANKSHARES CORPORATION FRST MARKET BANK FSS, UNION FSST MARKET BANKSHARES CORPORATION FRST MARKET BANK FSS, UNION FSST MARKET BANKSHARES CORPORATION FRST MERCHANTS CORPORATION FRST MARKET BANK FSS AND	COGAMILE CORAVILE DORAVILE DORAVILE DORAVILE LITCHPIED KOSCUSKO KOSCU	MII GA GA GA GA GA CT 1 CT MS MS MS WI WI WI WI WI WI UA VA	3/26/2013 3/19/2009 8/12/2013 9/12/2013 9/12/2013 12/12/2008 4/7/2010 2/27/2009 9/29/2010 1/16/2009 5/27/2009 9/15/2011 2/13/2009 9/15/2011 2/13/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 12/2/2011	Preferred Stock or Warrants	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$12,147,768,63 \$36,472,843,94 \$12,837,983,33 \$40,834,859,35 \$5,713,865,00 \$131,383,055,11 \$222,528,333,33 \$15,329,326,44 \$21,033,989,55	1633-365 1636 163	761	(\$3,150,887.04)	\$1,480,064 11 \$4,086 510.61 \$40,000,000 \$1,695,000,000 \$240,000,000 \$307,000,000 \$900,000,000	
USTONS 8 USTONS 1 USTONS 1 USTONS 1 USTONS 1 USTONS 11 U	FRST NOR PRINCENCE CORPORATION FRST IN THE CONTINUE A BANK FRST IN TRECONTINUE A BANK FRST IN THE CORPORATION FRST MAN TOWN CE BANK CORP. NO. FRST MOWEST BANK CORP. NO. FRST MORE SERVICE AND CORP. NO. FRST M	DORAVILE DORAVILE DORAVILE DORAVILE LITCHPIELD LITCHPIE	MI GA	3/26/2013 3/13/2009 8/12/2013 9/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 1/16/2019 12/7/2019 12/7/2019 12/7/2019 12/7/2011 12/13/2009 9/15/2011 11/23/2011 11/23/2011 3/13/2009 8/29/2012 3/20/2012 12/20/20/2012 12/20/20/2012 12/20/20/20/20/20/20/20/20/20/20/20/20/20	Preferred Stock or Warrants	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$12,147,768,63 \$36,472,843,94 \$12,637,963,33 \$40,634,869,35 \$5,713,865,00 \$133,838,065,11 \$222,528,333,326,44 \$21,033,969,56 \$191,464,616,00	1633-86 1634 1635	751 250	(\$3,150,887.04)	\$1,486,046,41 \$4,009,510,61 \$600,000,00 \$1,695,000,00 \$240,000,00 \$897,000,00 \$600,000,00 \$600,000,00 \$600,000,00	
USTONS 8 USTONS 1 USTONS 1 USTONS 1 USTONS 1 USTONS 11 U	FREST MOREPOSITEMENT COMPONATION FREST MORE POSITEMENT COMPONATION FREST MORE POSITEMENT COMPONATION FREST MORE COMPONATION FREST MAY CORPORATION FREST MAY COMPONATION FREST MAY COMPONATION FREST MANORET CANN. FEB. LINICAL PREST MANDET BANASHARES CORPORATION FREST MANORET CANN. FEB. LINICAL PREST MANDET BANASHARES CORPORATION FREST MENDER SANCESMARES. NO. FREST MENDER SANCESMARES. NO. FREST MENDERS MAY COMPONATION FREST MENDERS MAY COMPONATION FREST MENDERS MANOCEMARES. NO. FREST MENDERS BANACIONATION FREST MENDERS BANACIONATION FREST MENDERS MANOCEMARES. NO. FREST MENDERS BANACIONATION FREST MENDERS MANOCEMARES. NO. FREST MENDERS BANACIONATION FREST MENDERS MANOCEMARES. NO. FREST MENDERS MANOCEMARES. NO. FREST MENDERS BANACIONATION FREST MENDERS MANOCEMARES. NO. FREST MENDERS MANOCEMARES. NO. FREST MENDERS MANOCEMARES. NO. FREST MENDERS MANOCEMARES. NO. FREST MANORAR FRANCIAL CORPORATION FREST MANORAR FRANCIAL GROUP FREST MAGARAR FRANCIAL GROUP	COGANILE CORAVILE DOBAVILE DOBAVILE DOBAVILE LITCHIED KOSCUSKO KOSCUSKO KOSCUSKO MANTONIC MANTON	MB GA GA GA GA GA GA GA G	3/26/2013 3/13/2009 8/12/2013 9/12/2013 9/12/2013 12/12/2008 4/7/2010 2/27/2009 9/29/2010 8/30/2013 1/16/2009 12/7/2011 12/5/2011 11/23/2011	Preferred Stock or Warrants	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$12,147,768,63 \$36,472,843,94 \$12,637,963,33 \$40,634,869,35 \$5,713,865,00 \$133,838,065,11 \$222,528,333,326,44 \$21,033,969,56 \$191,464,616,00	1633-365 1636 163	761	(\$3,150,887.04)	\$1,480,066,41 \$4,066,510,61 \$600,000,00 \$1,695,000,00 \$240,000,00 \$240,000,00 \$600,000,00 \$600,000,00 \$600,000,00 \$600,000,00 \$600,000,00 \$600,000,00 \$600,000,00 \$600,000,00 \$600,000,00	1.305.230 695 892 953,096
USTYONS 8 USTYONS 9 USTYONS 1 USTYONS 8 11.14 USTYONS 8 11.15 USTYONS 9 12.16 USTYONS 9 14.16 USTYONS 9 14	FREST NOTE PROVIDENCE CORPCIATION FREST NOTE PROVIDENCE CORPCIATION FREST MITERCONTINUAL BANK FREST INTERCONTINUAL BANK FREST MITERCONTINUAL BANK FREST MITERCONTINUAL CORPCIANTON FREST MAY CORPCIANTON FREST MARKET BANK FEEL MIDNOL PREST MARKET BANKSHARES CORPCRATION FREST MARKET BANK FEEL MIDNOL PREST MARKET BANKSHARES CORPCRATION FREST MARKET BANK FEEL MIDNOL PREST MARKET BANKSHARES CORPCRATION FREST MERCHANIS CORPCRATION FRE	COGANILE CORAVILE DORAVILE DORAVILE DORAVILE LICHMED KOSCUSRO KOSCUSR	MB GA GA GA GA GA GA GA G	3/26/2013 3/13/2009 8/12/2013 9/12/2013 9/12/2013 12/12/2008 4/7/2010 2/27/2009 9/29/2010 8/30/2013 1/16/2009 12/7/2011 12/5/2011 11/23/2011	Preferred Stock or Warrants	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$12,147,768,63 \$36,472,843,94 \$12,837,983,33 \$40,834,869,36 \$5,713,865,00 \$131,383,065,11 \$222,578,333,33 \$16,329,326,44 \$21,033,089,56 \$19,443,680,33	(623.965 1.00 1.0	781	(\$3,150,887.04)	\$1,486,046,41 \$4,009,510,61 \$600,000,00 \$1,895,000,00 \$240,000,00 \$807,000,00 \$600,000,00 \$600,000,00 \$600,000,00 \$600,000,00	1.305.230 695 892
UST 1000 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	FREST NOTE PROVIDENCE CORPORATION FREST INTERCONTINUAL BANK FREST INTERCONTINUAL BANK FREST INTERCONTINUAL BANK FREST INTERCONTINUAL CORPORATION FREST MAY CORPORATION FREST MARKET BANK FER I JUNION FREST MARKET BANKSHARES CORPORATION FREST MERKET BANK FER I JUNION FREST MARKET BANKSHARES CORPORATION FREST MERKET BANK FER I JUNION FREST MARKET BANKSHARES CORPORATION FREST MERCHANTS CORPORATION FREST MERCHANT CORPORATION FREST MERCHANT CORPORATION FREST MERCHANT CORPORATION FREST MERCHANT CORPOR	COGANILE CORAVILE DORAVILE DORAVILE DORAVILE LUCHIELD KOSCUSKO KOSCUS	MI GA	3/26/2013 3/13/2009 8/1/2/2013 9/12/2013 9/12/2013 9/12/2013 9/12/2013 1/12/2008 9/12/2013 1/12/2008 9/2/2013 1/16/2009 5/2/2009 1/2/2009 9/15/2011 1/12/3/2009 8/4/2011 1/12/3/2009 8/4/2011 1/12/3/2009 8/4/2011 1/12/3/2009 8/4/2011 1/12/3/2009 8/4/2011 1/12/3/2009 8/4/2011 1/12/3/2009 8/4/2011 1/12/3/2009 8/4/2011 1/12/3/2009 8/4/2011 1/12/3/2009 8/4/2011 1/12/3/2009 8/4/2011 1/12/3/2009 8/4/2011 1/1/2/3/2009 8/4/2011 1/1/2/3/2009 8/4/2011 1/1/2/3/2009 8/4/2011 1/1/2/3/2009 8/4/2011 1/1/2/3/2009 8/4/2011 1/1/2/3/2009 8/4/2011 1/1/2/3/2009 8/4/2011 1/1/2/3/2009 8/4/2011 1/1/2/3/2009 8/4/2011 1/1/2/3/2009 8/4/2011 1/1/2/3/2009	Preferred Stock or Warrants \$10,000,000,00	\$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000	\$12,147,768,63 \$36,472,943,94 \$12,837,983,33 \$40,834,865,90 \$5,713,865,00 \$131,360,065,11 \$222,526,333,33 \$15,329,326,44 \$11,033,989,56 \$19,446,616,00 \$19,43,580,33 \$22,297,560,34	1633-365 1635-365	761	(\$3,150,887.04)	\$1,480,066,41 \$4,066,510,61 \$600,000,00 \$1,695,000,00 \$240,000,00 \$240,000,00 \$600,000,00 \$600,000,00 \$600,000,00 \$600,000,00 \$600,000,00 \$600,000,00 \$600,000,00 \$600,000,00 \$600,000,00	1.305.230 695 892 953,096
USTONS 8 USTONS 1 UST	FREST MORPHONEME CORPORATION FREST MITERCONTINUALS ABON FREST MITERCONTINUALS ABON FREST MITERCONTINUALS ABON FREST MITERCONTINUALS ABON FREST MAY CORPORATION FREST MAY CORPORAT	COGRAVILE CORAVILE DOBAVILE DOBAVILE DOBAVILE DOBAVILE LICIONI COMPANION KOSCLISKO MANITONICE MANITONICE MANITONICE MANITONICE MANITONICE MANITONICE MANITONICE MANITONICE MANITONICE MANICE MANITA MANITA CHARA WITTA CHARA WITTA CHARA WITTA	MI MI MI MI MI MI MI MI	3/26/2013 3/13/2009 8/12/2013 9/12/2013 9/12/2013 9/12/2013 12/12/2008 4/7/2010 2/27/2009 9/29/2010 1/7/2011 2/8/2009 12/7/2011 2/8/2009 12/7/2011 1/23/2011	Preferred Stock or Warrants	\$0.00 \$0.00	\$12,147,768,63 \$36,472,843,94 \$12,837,983,33 \$40,834,865,00 \$131,380,065,11 \$527,578,333,33 \$15,329,326,44 \$21,033,989,56 \$191,464,618,00 \$22,297,580,34 \$22,297,580,34	1633-365 1634 163	781	(\$3,150,887.04)	\$1,480,064.11 \$4,086.10.61 \$1,696.000.00 \$1,696.000.00 \$340,000.00 \$900,000.00 \$603,477.69 \$900,000.00 \$2,700,000.00	1,305,230 695 892 953,096
USTONE B UST	FREST MOREPOSITEMENT CORPORATION FREST MITERCONTINUATA, BANK FREST MITERCONTINUATA, BANK FREST MITERCONTINUATA, BANK FREST MATERCONTINUATA, BANK FREST MATERCONTINUATA, BANK FREST MATERCONTINUATA, CORPORATION FREST MANUTOWOOK BANKORD, INC. FREST MANUTOWOOK BANKORD, INC. FREST MANUTOWOOK BANKORD, INC. FREST MANUTOWOOK BANKORD, INC. FREST MENDER I SANK FEBRUARD HAVE MANUTOWOOK BANKORD, INC. FREST MENDER I SANK FEBRUARD HAVE MANUTOWOOK BANKORD, INC. FREST MENDER SANK GORDER HAVE MANUTOWOOK BANKORD, INC. FREST PROTTITUTE MA	COGANILE CORAVILE DORAVILE DORAVILE DORAVILE DORAVILE LOCATION KOSCUSKO KOSCUSKO KOSCUSKO KOSCUSKO MANITOWIC	ME ME ME ME ME ME ME ME	3/26/2013 3/39/2019 3/39/2	Preferred Stock w/ Warrants \$10,000,000,000	\$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000	\$12,147,768,63 \$36,472,843,94 \$12,837,983,33 \$40,834,865,00 \$131,380,065,11 \$527,578,333,33 \$15,329,326,44 \$21,033,989,56 \$191,464,618,00 \$22,297,580,34 \$22,297,580,34	1623.366 In Mil. warrants not outstanding 53.247.112.96	781 270 270 270 270 270 270 270 270 270 270	(\$3.150.887.04)	\$1,480,066,41 \$4,066,510,61 \$690,000,00 \$1,695,000,00 \$240,000,00 \$240,000,00 \$267,000,00 \$600,000,00 \$2700,000,00 \$2700,000 \$1,003,227,00	1,305,230 695 892 953,096
USTONS 8 USTONS 1 UST	FREST NOTE PROVIDENCE CORPCIATION FREST INTERCONTINENTAL BANK FREST INTERCONTINENTAL BANK FREST INTERCONTINENTAL BANK FREST MATERICANT STATE OF THE PROPERTY OF THE PROPER	COGAMILE CORAVILE DORAVILE DORAVILE DORAVILE LICHMED KOSCUSKO KOSCUSK	ME ME ME ME ME ME ME ME	3/26/2013 3/13/2009 8/12/2013 9/12/2013 9/12/2013 9/12/2013 12/12/2008 4/7/2010 2/27/2009 9/29/2010 1/7/2011 2/8/2009 12/7/2011 2/8/2009 12/7/2011 1/23/2011	Preferred Stock w/ Warrants \$10,000,000,000	\$0.00 \$0.00	\$12,147,768,63 \$36,472,843,94 \$12,837,983,33 \$40,834,865,00 \$131,380,065,11 \$527,578,333,33 \$15,329,326,44 \$21,033,989,56 \$191,464,618,00 \$22,297,580,34 \$22,297,580,34	1633-365 1634 163	781	(\$3,50,887.04)	\$1,480,064.11 \$4,086.10.61 \$1,696.000.00 \$1,696.000.00 \$340,000.00 \$900,000.00 \$603,477.69 \$900,000.00 \$22,700,000.00	1,305,230 695 892 953,096
USTYONS 8 USTYONS 1 USTYN 1 USTYONS 1 USTYONS 1 USTYONS 1 USTYONS 1 USTYONS 1 USTYONS	FRST NOR PRINCENCE CORPORATION FRST INTERCONTINUAL BANK FRST INTERCONTINUAL BANK FRST INTERCONTINUAL BANK FRST INTERCONTINUAL CORPORATION FRST MAY CO	COGANILE CORAVILE DORAVILE DORAVILE DORAVILE LICHMELD KOSCUSKO KOSCUS	ME	3/62/01/31/31/31/31/31/31/31/31/31/31/31/31/31	Preferred Stock of Warrants \$10,000,000,000 Preferred Stock of Warrants \$30,000,000,000 Preferred Stock of Varrants \$30,000,000,000 Preferred Stock of Exercised Warrants \$12,000,000,000 Preferred Stock of Warrants \$33,900,000,000 Preferred Stock of Warrants \$33,900,000,000 Preferred Stock of Warrants \$116,000,000,000 Preferred Stock of Warrants \$199,000,000,000 Preferred Stock of Warrants \$139,000,000,000 Preferred Stock of Warrants \$13,900,000,000 \$13,900,000,000,000,000,000,000,000,000,00	\$0.00 \$0.00	\$12,147,768,63 \$36,472,843,94 \$12,837,983,33 \$40,834,859,36 \$5,713,865,00 \$131,380,005,11 \$122,529,336,44 \$10,339,992,66 \$191,464,618,00 \$19,443,590,33 \$22,297,560,34 \$7,009,094,50	1633-86	751	(\$3,150,887,04) (\$3,150,887,04) (\$1,633,250,00) (\$1,633,250,00) (\$10,000,000,000) (\$100,000,000,000,000,000,000,000,000,000	\$1,466,046,41 \$4,089,510,61 \$600,000,00 \$1,665,000,00 \$2,40,000,00 \$540,000,00 \$540,000,00 \$500,000,00 \$527,000,00 \$2,700,000,00 \$2,700,000,00 \$3,75,000,00 \$3	1,305,230 695 892 953,096
USTONS 8 USTONS 1 UST	FRST NOTEPHINEMAL CORPORATION FRST INTERCONTINUAL BANK FRST MAY CORPORATION FRST MANNEY INNA. FRST MANNET BANKSHARES CORPORATION FRST MANNEY INNA. FRST MANNET BANKSHARES CORPORATION FRST MANNET INNA. FRST MANNET BANKSHARES CORPORATION FRST MAY INNA FRST MAY CORPORATION FRST MAY INNA FRST MAY CORPORATION FRST MAY BE CHANTAS CORPORATION F	COGRAVILE CORAVILE DOBAVILE DOBAVILE DOBAVILE DOBAVILE COGRAVIA KOSCUSION KOSCUSION KOSCUSION KOSCUSION KOSCUSION KOSCUSION KOSCUSION KOSCUSION MANITONICC SENDATIONICC	ME	3/62/2013 3/39/2009 3/39/2	Preferred Stock w/ Warrants \$10,000,000,000 Preferred Stock w/ Warrants \$30,000,000,000 Preferred Stock w/ Warrants \$30,000,000,000 Preferred Stock w/ Exercised Warrants \$31,000,000,000 Preferred Stock w/ Warrants \$4,797,000,000 Preferred Stock w/ Warrants \$4,797,000,000 Preferred Stock w/ Warrants \$130,000,000,000 Preferred Stock w/ Warrants \$17,800,000,000 Preferred Stock w/ Warrants \$17,900,000,000 \$1,900,000,000,000 Preferred Stock w/ Warrants \$17,900,000,000 \$1,900,000,000,000,000,000 \$1,900,000,000,000,000,000,000,000,000 \$1,900,000,000,000,000,000,000,000,000,00	\$0,00 \$0,00	\$12,147,768,63 \$36,472,843,94 \$12,837,983,33 \$40,834,869,36 \$5,713,865,00 \$131,383,065,11 \$222,578,333,33 \$16,329,326,44 \$21,033,989,56 \$19,445,680,33 \$22,287,580,34 \$22,287,580,34 \$22,287,580,34 \$22,287,580,34 \$22,287,580,34	1633.60 16.00 16	781	(\$3.150.887.04)	\$1,480,066,41 \$4,066,510,61 \$690,000,00 \$1,695,000,00 \$240,000,00 \$240,000,00 \$267,000,00 \$600,000,00 \$2700,000,00 \$2700,000 \$1,003,227,00	1,305,230 695 892 953,096
UST 100-03 B UST 1	FREST MORE PROMERCY COMPONATION FREST MORE PROMERCY COMPONATION FREST MORE PROMERCY COMPONATION FREST MORE COMPONATION FREST MAY COMPONATION FREST MANDER COMPONATION FREST MANDER COMPONATION FREST MANDER LINEAU, FREST MANDER FREST MANDER FREST COMPONATION FREST MANDER LINEAU, FREST MANDER FREST FRES	COGANILE CORAVILE DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE LOCATION KOSCUSKO KOSCUSKO KOSCUSKO KOSCUSKO MANTOWCC MANTOW	MI MI MI MA MA	3.6262/13 3/462018 3/	Preferred Stock or Warrants	\$0.00 \$0.00	\$12,147,768,63 \$36,472,843,94 \$12,837,983,33 \$40,834,859,36 \$5,713,865,00 \$131,380,005,11 \$122,529,336,44 \$10,339,992,66 \$191,464,618,00 \$19,443,590,33 \$22,297,560,34 \$7,009,094,50	1623.366 In Mil. warrants not outstanding \$3,247,112.96	750 750	(\$3,150,887,04) (\$3,150,887,04) (\$1,633,250,00) (\$1,633,250,00) (\$10,000,000,000) (\$100,000,000,000,000,000,000,000,000,000	\$1,480,046,41 \$4,066,510,61 \$600,000,00 \$1,695,000,00 \$240,000,00 \$240,000,00 \$240,000,00 \$240,000,00 \$240,000,00 \$247,000,00 \$240,000,00 \$2700,000,00 \$1,003,227,00 \$1,003,227,00 \$1,003,227,00 \$1,003,227,00	1,305,230 695 892 953,096
UST 100-01 B UST 100-01 UST 100-0	FREST MORE PROMERNES. CORPORATION FREST MORT PROMERNES. CORPORATION FREST MORT PROMERNES. CORPORATION FREST MORT PROMERNES. CORPORATION FREST MAY CORPORATION. FREST MARKET BANK FEB. LUNCH PREST MARKET BANKSHARES CORPORATION. FREST MARKET BANK FEB. LUNCH PREST MARKET BANKSHARES CORPORATION. FREST MARKET BANK FEB. LUNCH PREST MARKET BANKSHARES CORPORATION. FREST MERKET BANK FEB. LUNCH PREST MARKET BANKSHARES CORPORATION. FREST MERKET BANK FEB. LUNCH PREST MARKET BANKSHARES CORPORATION. FREST MERKET BANK FEB. LUNCH PREST MARKET BANKSHARES CORPORATION. FREST MERKET BANK FEB. LUNCH PREST MARKET BANKSHARES CORPORATION. FREST MERKET BANK FEB. LUNCH PREST MARKET BANKSHARES CORPORATION. FREST MERKET BANK FEB. LUNCH PREST MARKET BANKSHARES CORPORATION. FREST MERKET BANK FEB. LUNCH PREST MARKET BANKSHARES CORPORATION. FREST MERKET BANK FEB. LUNCH PREST MARKET BANKSHARES CORPORATION. FREST MERKET BANK FEB. LUNCH PREST MARKET BANKSHARES CORPORATION. FREST MERKET BANK CORP	COGAMILE COGAMILE COGAMILE DORAVILE DOR	MI MI MI MA MA	3.6262/13 3/462018 3/	Preferred Stock w/ Warrants \$10,000,000,000	\$0,00 \$0,00	\$12,147,768,63 \$36,472,843,94 \$12,837,983,33 \$40,834,865,00 \$5,713,865,00 \$131,383,065,11 \$222,528,333,33 \$15,329,326,44 \$21,033,989,56 \$191,464,616,00 \$7,000,094,50 \$22,297,560,34 \$22,297,560,34 \$22,297,560,34 \$22,297,560,34	1633-365	751	(\$3,150,887.04) (\$1,633,250.00) (\$1,633,250.00) (\$72,827,000.00) (\$882,807.60) (\$188,186.60)	\$1,466,046,41 \$4,089,510,61 \$600,000,00 \$1,665,000,00 \$2,40,000,00 \$540,000,00 \$540,000,00 \$500,000,00 \$527,000,00 \$2,700,000,00 \$2,700,000,00 \$3,75,000,00 \$3	1,305,230 695 892 953,096
USTYONS 8 USTYONS 1 USTYN 1 USTYONS 1 USTYN 1	FRST NOTEPHICKNEE CORPORATION FRST INTERCONTINUAL BANK FRST INTERCONTINUAL CORPORATION FRST MAY CORPORATION FRST	COGRAVILE COGRAVILE DORAVILE DORA	ME	3-262/2118/2019 1-27/	Preferred Stock of Warrants \$10,000,000,000 Preferred Stock of Warrants \$30,000,000,000 Preferred Stock of Varrants \$30,000,000,000 Preferred Stock of Exercised Warrants \$31,000,000,000 Preferred Stock of Warrants \$33,900,000,000 Preferred Stock of Warrants \$33,900,000,000 Preferred Stock of Warrants \$11,000,000,000 Preferred Stock of Warrants \$11,000,000,000 Preferred Stock of Warrants \$13,900,000,000 Preferred Stock of Warrants \$10,000,000 \$10,000,000 Preferred Stock of Warrants \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000	\$0,00 \$0,00	\$12,147,768,63 \$36,472,843,94 \$12,837,983,33 \$40,834,865,00 \$131,383,065,11 \$125,528,328,44 \$113,383,065,11 \$15,329,336,44 \$21,033,989,56 \$191,464,618,00 \$19,441,560,33 \$12,297,560,34 \$10,943,560,33 \$12,944,569,00 \$12,944,569,00 \$12,944,569,00 \$12,944,569,00 \$12,944,569,00 \$12,944,569,00 \$12,944,569,00 \$13,731,733,80 \$13,731,733,80 \$13,731,733,80 \$13,131,362,00	1633-86 163	751	(\$3,150,887,04) (\$3,633,250,00) (\$16,632,207,500,00) (\$492,207,500,00) (\$491,006,11)	\$1,480,046,41 \$4,066,510,61 \$600,000,00 \$1,695,000,00 \$240,000,00 \$240,000,00 \$240,000,00 \$240,000,00 \$240,000,00 \$247,000,00 \$240,000,00 \$2700,000,00 \$1,003,227,00 \$1,003,227,00 \$1,003,227,00 \$1,003,227,00	1,305,230 695 892 953,096
UST 100-03 B UST 1	FRST NOTEPHINEMAL CORPORATION FRST INTERCONTINUAL BANK FRST MAY CORPORATION FRST MANDEY INNA. FRST MANDET BANKSHARES CORPORATION FRST MAY INNA. FRST MAY INNA. FRST MANDET BANKSHARES CORPORATION FRST MAY INNA. FRST MAY INNA. FRST MANDET BANKSHARES CORPORATION FRST MAY INNA. FRST MAY INNA. FRST MANDET BANKSHARES CORPORATION FRST MAY INNA. FRST MAY INNA. FRST MANDET BANKSHARES CORPORATION FRST MAY INNA. FRST FRST MAY INNA. FRST MAY INNA. FRST MAY INNA. FRST FRST MAY INNA. FRST MAY INNA. FRST FRST FROM THE FRST MAY INNA. FRST FRST FROM THE FRST FROM THE FRST FRST FROM THE FRST FROM T	COGRAVILE CORAVILE DOBAVILE DOBAVILE DOBAVILE DOBAVILE DOBAVILE DOBAVILE NOSCUSSIO KOSCUSSIO KOSCUSSIO KOSCUSSIO KOSCUSSIO KOSCUSSIO MANITOWIC SENDATION MANITOWIC SENDATION MENDATION MENDATI	ME	3-96/2019 3-96/2	Preferred Stock w/ Warrants \$10,000,000,000 Preferred Stock w/ Warrants \$30,000,000,000 Preferred Stock w/ Warrants \$12,000,000,000 Preferred Stock w/ Exercised Warrants \$12,000,000,000 Preferred Stock w/ Exercised Warrants \$12,000,000,000 Preferred Stock w/ Warrants \$13,000,000,000 Preferred Stock w/ Warrants \$119,000,000,000 Preferred Stock w/ Warrants \$193,000,000,000 Preferred Stock w/ Warrants \$13,000,000,000 Preferred Stock w/ Warrants \$13,000,000 Preferred Stock w/ Warrants \$13,000,0000 Preferred Stock w/ Warrants \$10,000,000 Preferred Stock w	\$0,00 \$0,00	\$12,147,768,63 \$36,472,843,94 \$12,837,983,33 \$40,834,869,35 \$5,713,865,00 \$131,383,065,11 \$222,558,333,33 \$15,329,326,44 \$11,464,618,00 \$120,538,438,438,438,438,438,438,438,438,438,4	1633-366 1634 warrants not outstanding	750 750	(\$3,150,887.04) (\$1,633,250.00) (\$1,633,250.00) (\$72,827,000.00) (\$882,807.60) (\$188,186.60)	\$1,480,046,41 \$4,066,510,61 \$600,000,00 \$1,695,000,00 \$240,000,00 \$240,000,00 \$240,000,00 \$240,000,00 \$240,000,00 \$247,000,00 \$240,000,00 \$2700,000,00 \$1,003,227,00 \$1,003,227,00 \$1,003,227,00 \$1,003,227,00	1,305,230 695 892 953,096
UST 100-03 B UST 1	FRST NOR PRINCENCE CORPORATION FRST INTERCONTINUAL BANK FRST INTERCONTINUAL BANK FRST INTERCONTINUAL BANK FRST INTERCONTINUAL CORPORATION FRST MAY CO	COGANILE COG	ME	3-962/211 3-962/2011 3-962/	Preferred Stock w/ Warrants \$10,000,000,00	\$0,00 \$0,00	\$12,147,768,63 \$56,472,843,94 \$12,837,983,33 \$40,834,865,05 \$5,713,865,00 \$131,383,065,01 \$22,528,333,383,065,01 \$151,329,326,44 \$110,441,500,33,882,66 \$110,441,500,33,882,66 \$110,441,500,33,882,66 \$110,441,500,34 \$12,003,982,66 \$12,003,982,66 \$12,003,982,66 \$12,003,982,66 \$12,003,982,66 \$12,003,982,66 \$12,003,982,66 \$12,003,982,66 \$12,003,982,66 \$12,003,982,66 \$12,994,095,60 \$12,994,00 \$12,994,00 \$12,994,00 \$12,994,00 \$12,994,00 \$12,994,00 \$12,994,00 \$12,994,00 \$12,994,00 \$12,994,00 \$12,994,00 \$12,994,00 \$12,994,00 \$12,994,00 \$12,994,00 \$1	1623.056 Sci. Sci	751	(\$3,150,887,04) (\$3,633,250,00) (\$16,632,207,500,00) (\$492,207,500,00) (\$491,006,11)	\$1,480,046,41 \$4,066,510,61 \$600,000,00 \$1,695,000,00 \$240,000,00 \$240,000,00 \$240,000,00 \$240,000,00 \$240,000,00 \$247,000,00 \$240,000,00 \$2700,000,00 \$1,003,227,00 \$1,003,227,00 \$1,003,227,00 \$1,003,227,00	1,305,230 695 892 953,096
USTONE 8 USTONE 9 USTONE 1 UST	FREST MORE PROMEENCE CORPORATION FREST MARKET RANKED CORPORATION FREST MARKET MANNE FEBR. LUNIOLA PREST MARKET BANKSHARES CORPORATION FREST MARKET BANK FEBR. LUNIOLA PREST MARKET BANKSHARES CORPORATION FREST MARKET BANK FEBR. LUNIOLA PREST MARKET BANKSHARES CORPORATION FREST MERCHANIS CORPORATION FREST MORVEST BANKCORP NC. FREST MORTH MORE MORTH	COGANILE COGANILE COGANILE DORAVILE ROSCULSKO RO	ME	3-262/2013 3-262/2013 9-13/2013	Preferred Stock of Warrants \$10,000,000,000 Preferred Stock of Warrants \$30,000,000,000 Preferred Stock of Varrants \$30,000,000,000 Preferred Stock of Exercised Warrants \$12,000,000,000 Preferred Stock of Warrants \$33,900,000,000 Preferred Stock of Warrants \$33,900,000,000 Preferred Stock of Warrants \$116,000,000,000 Preferred Stock of Warrants \$169,000,000,000 Preferred Stock of Warrants \$139,000,000,000 Preferred Stock of Warrants \$13,900,000,000 Preferred Stock of Exercised Warrants \$13,900,000,000 Preferred Stock of Warrants \$13,900,000 Preferred Stock of Warrants \$13,900,000 Preferred Sto	\$0,00 \$0,00	\$12,147,768,63 \$36,472,843,94 \$12,837,983,33 \$40,834,869,95 \$5,713,865,00 \$131,380,966,11 \$222,528,333,33 \$15,329,326,44 \$119,446,418,00 \$19,944,560,33 \$7,009,094,50 \$19,944,618,00 \$19,944,618,00 \$19,944,618,00 \$10,949,69	1633.65	751	(\$3,150,887,04) (\$3,633,250,00) (\$16,632,207,500,00) (\$492,207,500,00) (\$491,006,11)	\$1,486,046,41 \$4,000,510,61 \$4,000,510,61 \$5,000,000,00 \$1,695,000,00 \$5,000,000,000 \$5,000,000,0	1,305,230 695 892 953,096
USTYONS B USTYN B US	PRIST NOTEPHINEMAL CORPORATION PRIST NOTEPHINEMAL PARK PRIST NOTEPHINEMAL PARK PRIST NOTEPHINEMAL PARK PRIST NOTEPHINEMAL PARK PRIST NOTEPHINEMAL CORPORATION PRIST NAME PARK NAME CORPORATION PRIST NAME CORPORATION	COGRAVILE CORAVILE DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE COSCUSSION KOSCUSSION KOSCUSSION KOSCUSSION MARCINICA MARCI	ME	3-902/21181 9-12-2018 9-12	Preferred Stock w/ Warrants \$10,000,000,00	\$0,00 \$0,00	\$12,147,768,63 \$36,472,843,94 \$12,837,983,33 \$40,834,869,95 \$5,713,865,00 \$131,380,966,11 \$222,528,333,33 \$15,329,326,44 \$119,446,418,00 \$19,944,560,33 \$7,009,094,50 \$19,944,618,00 \$19,944,618,00 \$19,944,618,00 \$10,949,69	1633-86	750 6.388 \$507.52 100 10.000 \$1.000.00 10.000 \$1.000.00 11.000 \$1.000.00	(\$3,150,887.04) (\$3,150,887.04) (\$1,633,250.00) (\$1,633,250.00) (\$272,927,000.00) (\$3902,807.50) (\$19,087.136.00) (\$1,0,087.136.00) (\$3,700.000.00)	\$1,486,046,41 \$4,009,510,61 \$4,009,510,61 \$54,009,510,61 \$54,000,000,00 \$240,000,00 \$546,000,00 \$547,500,00 \$527,700,000,00 \$27,700,0	1,305,230 695 892 953,096
USTYONS B USTYONS B USTYONS C USTYON	FREST MORPHONEME COMPONENTS FREST MITERCONTINUALS, BANK FREST MITERCONTINUALS, BANK FREST MITERCONTINUALS, BANK FREST MITERCONTINUALS, BANK FREST MAY CORPORATION FREST MANUTOWOOG BANKOEP NG. FREST MANUTOWOOG BANKOEP NG. FREST MANUTOWOOG BANKOEP NG. FREST MEMBERT BANK FEBR. LINICAL PREST MANUEL BANKSHARES CORPORATION FREST MEMBERT BANK FEBR. LINICAL PREST MANUEL BANKSHARES CORPORATION FREST MEMBERT BANKCHARES, NG. FREST MANUEL CORPORATION FREST MANUEL COMPANY FREST MANUEL COM	COGRAVILE CORAVILE DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE NOSCUSSIO KOSCUSSIO KOSCUSSIO KOSCUSSIO MANITOWIC MANITOWIC MANITOWIC SECHACIAN MANITOWIC SECHACIAN MENDAL MENDAL MENDAL MENDAL MENDAL MENDAL MANICE M	ME	3-962011 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	Preferred Stock w/ Warrants \$10,000,000,000 Preferred Stock w/ Warrants \$30,000,000,000 Preferred Stock w/ Warrants \$30,000,000,000 Preferred Stock w/ Warrants \$32,000,000,000 Preferred Stock w/ Warrants \$33,000,000 Preferred Stock w/ Warrants \$4,772,000,000 Preferred Stock w/ Warrants \$10,000,000,000 Preferred Stock w/ Warrants \$10,000,000 Preferred Stock w/ Warrants \$13,000,000 Preferred Stock w/ Warrants \$17,880,000,000 Preferred Stock w/ Warrants \$17,880,000,000 Preferred Stock w/ Warrants \$17,000,000 Preferred Stock w/ Warrants \$17,000,000,000 Preferred Stock w/ Warrants \$17,000,000,000 Preferred Stock w/ Warrants \$17,000,000,000 Preferred Stock w/ Warrants \$18,000,000,000 Preferred Stock w/ Warrants \$18,000,000,000 Preferred Stock w/ Warrants \$19,000,000,000 Preferred Stock w/ Warrants \$19,000,000,000 Preferred Stock w/ Warrants \$19,000,000,000 Preferred Stock w/ Warrants \$10,000,000,000 Preferred Stock w/ Warrants \$10,000,000,000,000 Preferred Stock w/ Warrants \$10,000,000,000 Preferred Stock w/ Warrants \$10,000,000 Preferred Stock w/ Warran	\$0,00 \$0,00	\$12,147,768,63 \$36,472,843,94 \$12,837,983,33 \$40,834,869,95 \$5,713,865,00 \$131,380,966,11 \$222,528,333,33 \$15,329,326,44 \$119,446,418,00 \$19,944,560,33 \$7,009,094,50 \$19,944,618,00 \$19,944,618,00 \$19,944,618,00 \$10,949,69	(633-866 1634 163	750 750	(\$3,150,887.04) (\$1,633,250.00) (\$1,633,250.00) (\$10,032,257.000,00) (\$4,917.666.11) (\$4,917.666.11)	\$1,480,064.11 \$4,080,106.11 \$40,080,106.11 \$690,000.00 \$1,690,000.00 \$240,000.00 \$500,000.00	1,305,230 695 892 953,096
UST 100-02 B UST 1	PRIST NOT PROVIDENCE CORPORATION PRIST INTERCONTINUAL BANK PRIST INTERCONTINUAL BANK PRIST INTERCONTINUAL BANK PRIST MAY CORPORATION PRIST MANDET BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MANNET BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MEMORY BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MEMORY BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MEMORY BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MEMORY BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MEMORY BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MEMORY BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MEMORY BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MEMORY ST BANKCORP NO. PRIST MEMORY ST BANKCORP NO. PRIST MAY BE MANUFACE BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MAY WEST BANKCORP NO. PRIST MAY BE MANUFACE BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MAY BE MANUFACE BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MAY BE MANUFACE BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MAY BE MANUFACE BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MAY BE MANUFACE BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MAY BE MANUFACE BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MAY BE MANUFACE BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MAY BE MANUFACE BANK FIRE LINDLA PRIST MARKET BANKSHARES CORPORATION PRIST MAY BE BANK FIRE BANKSHARES CORPORATION PRIST MAY BE BANKSHARES BANK FIRE FIRE BANKSHARES BANKSHARES BANK FIRE SEQUENCE BANK PRIST SOUTHER BANKSHARES BANK FIRE SEGUENCE BANK PRIST SOUTHER BANKSHARES BANK FIRE SEGUENCE BANK PRIST SOUTHER BANKSHARES BANK FIRE SEGUENCE BANK PRIST SOUTHER BANKS	COGANILE COG	MI MI	3-262/2118 9-12-2018	Preferred Stock or Warrants	\$0,00 \$0,00	\$12,147,768,63 \$36,472,943,94 \$12,837,983,33 \$40,834,865,95 \$5,713,865,90 \$131,383,965,01 \$122,526,333,33 \$15,329,326,44 \$119,443,590,33 \$19,943,590,34 \$7,005,994,50 \$19,445,690,34 \$109,43,590,34 \$109,	1623.00 1624 1625	750 750	(\$3,150,887.04) (\$3,633,250.00) (\$1,633,250.00) (\$72,927,000.00) (\$902,807.50) (\$19,087.130.00) (\$10,087.130.00) (\$3,700.000.00)	\$1,480,046,41 \$4,066,510,61 \$600,000,00 \$1,695,000,00 \$240,000,00 \$240,000,00 \$240,000,00 \$600,000,00 \$600,000,00 \$247,000,00 \$240,000,00 \$2700,000,00 \$1,000,227,00 \$1,000,20 \$1,000	1,305,230 695 892 953,096
UST 1000-00 UST 1004 UST 1006 IST	FREST MORE PROMERNES CORPORATION FREST INTERCONTINENTAL BANK FREST INTERCONTINENTAL BANK FREST INTERCONTINENTAL BANK FREST INTERCONTINENTAL BANK FREST MAY CORPORATION FREST MANUSCALE BANK FREST MERICHANTS CORPORATION FREST MERICHANTS CORPORATION FREST MERICHANTS CORPORATION FREST MERICHANTS CORPORATION FREST MENUSCALE BANK FREST MANUSCALE BANK FREST MAN	COGRAVILE COGRAVILE DORAVILE SOCIUSION DORAVILE SECHIORI SECHIORI SECHIORI SECHIORI MANCE MA	MI MI	3-262/2118 9-12-2018	Preferred Stock of Warrants \$10,000,000,000 Preferred Stock of Warrants \$30,000,000,000 Preferred Stock of Exercised Warrants \$30,000,000,000 Preferred Stock of Exercised Warrants \$31,000,000,000 Preferred Stock of Warrants \$33,900,000,000 Preferred Stock of Warrants \$4,722,000,000 Preferred Stock of Warrants \$1,000,000,000 Preferred Stock of Warrants \$1,000,000,000 Preferred Stock of Warrants \$1,000,000,000 Preferred Stock of Warrants \$1,720,000,000	\$0,00 \$0,00	\$12,147,768,63 \$36,472,843,94 \$12,837,983,33 \$40,834,865,00 \$5,713,865,00 \$131,380,065,11 \$122,656,333,33 \$15,329,326,44 \$21,033,989,56 \$19,464,616,00 \$7,009,094,50 \$10,943,560,33 \$12,297,560,34 \$10,315,362,00 \$10,315,362,00 \$16,31	1633-956	750 750	(\$3,150,887.04) (\$3,633,250.00) (\$1,633,250.00) (\$72,927,000.00) (\$902,807.50) (\$19,087.130.00) (\$10,087.130.00) (\$3,700.000.00)	\$1,486,046,41 \$4,009,510,61 \$4,009,510,61 \$54,009,510,61 \$54,000,000,00 \$240,000,00 \$546,000,00 \$547,500,00 \$527,700,000,00 \$27,700,0	1,305,230 695 892 953,096

UST0644	ALASKA PACIFIC BANCSHARES, INC. FIRST TRUST CORPORATION	JUNEAU	AK	4/1/2014						\$2,370,908.26 175,77
UST0967 UST0276 8.11.14	FIRST TRUST CORPORATION FIRST ULB CORP.	NEW ORLEANS OAKLAND OAKLAND	CA :	3/26/2013 1/23/2009	Preferred Stock w/ Exercised Warrants \$4,900,000,00	\$0.00	\$5,211,020,69	Redeemed, in full: warrants not outstanding (\$137,500.58)		
UST0276 UST0385 UST0385	FIRST UNITED CORPORATION	OAKLAND	MD .	1/30/2009	Preferred Stock w/ Warrants \$30,000,000.00	\$0.00	\$40,183,721.33	\$4,900,000.00 Sold, in full; warrants not outstanding	4.900 \$1.000.00	\$245.000.00 24
UST0385 UST0385 UST0385	FIRST UNITED CORPORATION FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND OAKLAND		12/3/2014 12/4/2014 1/9/2015				\$7,800,000.00 \$22,200,000.00	7,800 \$1,002.01 22,200 \$1,002.01	\$15,678.00 \$44.622.00
UST0385	FIRST UNITED CORPORATION FIRST UNITED CORPORATION FIRST VERNON BANCSHARES, INC.	OAKLAND OAKLAND VERNON	MD :	1/9/2015 5/27/2015	Preferred Stock w/ Exercised Warrants \$6,000,000.00			(\$300.603.00)		\$117,162.42 326,32
UST1199	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES INC. FIRST WESTERN FINANCIAL INC.	VERNON VERNON DENVER	AL I	6/12/2009 9/29/2010		\$0.00		Redeemed, in full; warrants not outstanding \$6,000,000,000	6.000 \$1.000.00	\$245,000.00 24
US 10695	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER DENVER	CO 1:	2/11/2009	Preferred Stock w/ Warrants \$8.559.000.00 \$11,881,000.00	\$0.00	\$21.142.314.80	Sold. in full: warrants not outstanding		
UST0695 UST0695	FIRST WESTERN FINANCIAL, INC.	DENVER	co :	8/9/2012 8/10/2012				\$6,138,000.00 \$62,000.00	7,920 \$775.00 (\$1,782,000.00) 80 \$775.00 (\$18,000.00)	\$311,681.70 38 \$39,370.32 4
UST0695 UST0695	FIRST WESTERN FINANCIAL INC. FIRST WESTERN FINANCIAL INC.	DENVER DENVER	CO :	9/11/2012 6/24/2013				\$10.994.240.00 (\$62.000.00)	12.440 \$883.78 (\$1.445.760.00)	
UST0895 UST0895 UST0562	FIRSTBANK CORPORATION	DENVER DENVER ALMA	M	6/24/2013 7/26/2013 1/30/2009	Preferred Stock w/ Warrants \$33,000,000.00	\$0.00	\$38,185,560.05	(\$109,942.41) Sold, in full: warrants not outstanding		
UST0552 UST0552	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA	MI .	7/3/2012 7/18/2012	Preferred Stock w/ Warrants \$125,000,000.00			\$31.053.330.00 (\$465.799.95)	33.000 \$941.01 (\$1.946.670.00)	\$1.948.670.00 578.94
UST0552 UST0051 11 UST0051	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	IOH I -	4/22/2009	Preferred Stock w/ Warrants \$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding \$125,000,000.00	125,000 \$1,000.00	
UST0051 UST0317	FIRSTMERIT CORPORATION FLAGSTAR BANCORP. INC.	AKRON TROY	OH I	5/27/2009 1/30/2009	Preferred Stock w/ Warrants \$266.657.000.00	\$0.00	\$277.861.053.94	Sold, in full: warrants not outstanding		\$5,025,000,00 952.26
UST0317 UST0317 UST0317	FLAGSTAR BANCORP, INC.	TROY TROY TROY	IMI I	3/27/2013	Preferred Stock w/Warrants \$266.657.000.00			\$1,439,258.50 \$228.401.847.00	1,579 \$911.50 (\$139,741.50) 250,578 \$911.50 (\$22,176,153.00)	
UST0317 UST0317 UST0317		TROY TROY		3/28/2013 4/9/2013				\$13.216.750.00 (\$2.430.578.56)	14.500 \$911.50 (\$1.283.250.00)	
UST0317 UST0317 UST1296 8,84	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC. FLORIDA BANK GROUP, INC.	TROY TROY TAMPA	FL		Preferred Stock w/ Exercised Warrants \$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding		\$12,905.00 645,13
UST1296 8.84 UST1298 UST0815 8.14.44	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL FL	8/14/2013 2/20/2009	Preferred Stock w/ Exercised Warrants \$9.495.000.00	\$0.00		\$8,000,000,00 Redeemed in full: warrants not outstanding	20.471 \$390.80 (\$12.471.000.00)	
UST0815 8.14.44 UST0815 UST0226 12,16	FLUSHING FINANCIAL CORPORATION	TAMPA TAMPA LAKE SUCCESS	FL 1	9/22/2011 2/19/2008	Preferred Stock w/ Warrants \$70,000,000,00	\$0.00		Redeemed, in full; warrants not outstanding	9,495 \$1,000.00	\$475,000.00 47
UST0226 UST0226	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FINB BANCORP	LAKE SUCCESS LAKE SUCCESS	NY 1	0/28/2009 2/30/2009	Preferred Stock w/ Exercised Warrants \$12,000,000.00			\$70,000,000,00	70.000 \$1.000.00	\$900.000.00 375.80
UST0226 UST0846 8,14,45 UST0846		LAKE SUCCESS SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO	CA :	2/27/2009 9/15/2011	Preferred Stock w/ Exercised Warrants \$12,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$12,000,000.00	12,000 \$1,000.00	\$600,000.00 60
UST0846 UST1213 8,11,14 UST1213	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD		5/15/2009 2/11/2012	Preferred Stock w/ Exercised Warrants \$15,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	15.000 \$1.000.00	\$750,000.00 75
UST1213 UST1010 8.66.97 UST1010	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK. FSB FORT LEE FEDERAL SAVINGS BANK. FSB	FORT LEE FORT LEE	NJ :	5/22/2009 4/20/2012	Preferred Stock w/ Exercised Warrants \$1.300.000.00	\$0.00		Exited bankruptcv/Receivership	(\$1,300,000.00)	
UST1010 UST0722 8,14,45 UST0722	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	4/3/2009	Preferred Stock w/ Exercised Warrants \$3,100,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$3.100,000,00	3.100 \$1.000.00	\$155,000.00 15
UST0179 50.97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC. FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE PORT ST. LUCIE			Preferred Stock w/ Warrants \$5,800,000,00	\$0.00		Currently Not Collectible	(\$5,800,000.00)	
UST0179 UST0506 8,11,14	FPB BANCORP, INC. FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND	LA 1	1/23/2009 2/16/2009	Preferred Stock w/ Exercised Warrants \$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding \$1,000,000,00	1 000 \$1 000 00	
UST0506 UST1201 8 14	FPB FINANCIAL CORP. FPB FINANCIAL CORP. FPB FINANCIAL CORP. FRANKIN BANCORP INC.	HAMMOND HAMMOND WASHINGTON	LA I	6/16/2010	Preferred Stock w/ Exercised Warrants \$5,097,000.00	\$0.00	\$4 336 183 67	\$2.240.000.00	2.240 \$1.000.00	\$162,000,00 16
UST1201 8,14 UST1201	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC. EDANKLIN BANCORP INC	WASHINGTON WASHINGTON	MO 1	11/9/2012	Preferred Stock w/ Exercised Warrants \$5,097,000.00	\$ 3333	¥ 1,000,1000	\$594,550.00 \$2,629,302,50	940 \$632.50 (\$345,450.00) 4.157 \$632.50 (\$1.527.697.50)	\$126,798.62 18 \$45,188.88 6
UST1201 UST1201 UST1108 15	FRANKLIN BANCORP. INC. FRANKLIN BANCORP. INC. FREEPORT BANCSHARES, INC.	WASHINGTON WASHINGTON EREEDORT	MO	1/13/2012 1/11/2013	Subordinated Debentures w/ Exercised Warrants \$3,000,000.00	\$0.00	\$4.363.022.05	(\$25,000,00)	4.107 Should William (Shi)	
UST1108 15 UST1108	FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	L ·	4/11/2014		\$ 3333	¥ 1,000,000	\$2,800,000.00	2,800,000 \$1.01	\$18,228.00 \$84,514.33 100,00 \$1,302.00 \$42,257.17 50.00
UST1108 UST1108 UST1242 11.14.15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC. EPERIORY BANCORDOR ATION	FREEPORT FREEPORT	L	4/14/2014 7/18/2014	Subordinated Debentures w/ Exercised Warrants \$35,000,000.00	\$0.00	\$45.798.088.38	(\$25,000.00) Redeemed, in full; warrants not outstanding	#1.61	MI MANAGE METALEMENT OF SOCIAL
UST1242	FREMONT BANCORPORATION FREMONT BANCORPORATION EDERIN GIEST BANK	FREMONT FREMONT	CA CA	7/25/2012		\$0.00	\$2 437 100 33	\$35,000,000.00	35,000,000 \$1.00	\$1,750,000.00 1,750,00
UST0262	FRESNO FIRST BANK FRESNO FIRST BANK EPONTIER BANCSHAPE INC	FRESNO FRESNO AUSTIN	CA	1/23/2009 11/1/2012	Subordinated Debentures w/ Exercised Warrants \$3,000,000.00	\$0.00		\$1.968.000.00 Parlaamed in full: warrante not outstanding	1.968 \$1.000.00	\$98.000.00
UST1035 11,14,15 UST1035	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN AUSTIN	TX 1	1/24/2009	Subordinated Debentures w/ Exercised Warrants \$3,000,000.00	\$0.00	40,400,131.03	\$1,600,000.00 \$1,400,000.00	1,600,000 \$1.00 1,400,000 \$1.00	\$150,000.00 150.00
UST0263 11	FULTON FINANCIAL CORPORATION	LANCASTER	PA 1	2/23/2008	Preferred Stock w/ Warrants \$376.500.000.00	\$0.00	\$416.635.625.00	Redeemed, in full: warrants not outstanding \$376,500,000,00	376.500 \$1.000.00	9100,000.00
UST0263 UST0263 UST1203 8.14	CATEWAY RANCSHARES INC	LANCASTER LANCASTER RINGGOLD	PA	7/14/2010 9/8/2010 5/8/2000	Preferred Stock w/ Exercised Warrants \$6,000,000.00	\$0.00	\$7.260.704.87	Redeemed, in full; warrants not outstanding	370.000	\$10,800,000.00 5,509,75
UST1203	GATEWAY BANCSHARES, INC. GEORGA COMMERCE BANCSHARES, INC. GEORGA COMMERCE BANCSHARES, INC.	RINGGOLD ATLANTA ATLANTA				\$0.00		Redeemed, in full: warrants not outstanding \$6,000,000,000 Redeemed, in full: warrants not outstanding	6.000 \$1.000.00	\$300,000.00 30
UST0621 8.11.14 UST0621 UST1144 8	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA :	2/16/2011	Preferred Stock w/ Exercised Warrants	\$0.00		Redeemed, in full: warrants not outstanding \$8,700,000.00 Sold, in full; warrants not outstanding	8,700 \$1,000.00	\$435,000.00 43
UST1144	GEORGIA PRIMARY RANK	ΔΤΙ ΔΝΤΔ	GA :	2/10/2014	Preferred Stock W. Exercised Warrants \$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not obstanding \$1.556.145.00	4.500 \$345.81 (\$2.943.855.00)	\$45.312.50 22
UST1144 UST0883 8,14 UST0883	GEORGIA PRIMATY BANK GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN GERMANTOWN	TN	3/19/2014 3/6/2009 0/29/2012	Preferred Stock w/ Exercised Warrants \$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding \$26,393.77	29 \$910.13 (\$2,606.23)	
UST0683	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 1	0/31/2012	Preferred Stock w/ Exercised Warrants \$1,607,000.00			\$4.994.221.94 (\$25.000.00)	4.938 \$910.13 (\$443.778.06)	\$214.595.28 24
UST10883 UST1254 8,17,91,97 UST1254	GOLD CANYON BANK GOLD CANYON BANK	GERMANTOWN GOLD CANYON GOLD CANYON	AZ I	6/26/2009 4/5/2013	Preferred Stock w/ Exercised Warrants \$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/Receivership	(\$1,607,000.00)	
UST0017 11	GOLDMAN SACHS GROUP, INC	NEW YORK	NY 1	0/28/2008	Preferred Stock w/ Warrants \$10,000,000,000,000	\$0.00	\$11,418,055,555,44	Redeemed, in full: warrants not outstanding \$10,000,000,000,000	10.000.000 \$1.000.00	
UST0017 UST0017 UST0545 8,127	GOLDMAN SACHS GROUP, NC. GOLDMAN SACHS GROUP, NC. GOLDMAN SACHS GROUP, NC. GOLDMAN FACHS GROUP, NA.	NEW YORK NEW YORK SCOTTSDALE	NY .	6/17/2009 7/22/2009	Preferred Stock w/ Exercised Warrants \$2,568,000.00	\$0.00	\$1 402 750 00	Sold, in full; warrants not outstanding	10.000.000	\$1,100,000,000.00 12,205,04
11ST0545	GOLDWATER BANK N.A.	SCOTTSDALE	AZ 1	9/21/2015	Preferred Stock W Exercised Warrants \$2,000,000.00			\$1,348,000.00	2.568 \$524.92 (\$1.220.000.00)	
UST1152 8.14.44 UST1152 15.70109 15.70109	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION GRAND FAMAL CORPORATION GRAND FAMALOL CORPORATION	TULSA TULSA HATTIESBURG	OK NE	9/8/2011	Preferred Stock w/ Exercised Warrants \$4,000,000,000 Subordinated Debentures w/ Exercised Warrants \$2,443,320,000	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding \$4,000,000.00 Redeemed, in full; warrants not outstanding	4,000 \$1,000.00	\$200,000.00
UST0198	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	7/8/2015	Subdicinated Debendles W Exercised Warrants \$2,443,320.00			\$2,443,320,00	2,443,320 \$1.00	\$122,000.00 122,00
UST1219 8.144 UST1219 UST0327 8.14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRAND MOUNTAIN BANCSHARES, INC. CRANDED CHE PANCED BOAT TON.	GRANBY GRANBY			Preferred Stock w/ Exercised Warrants \$3.076.000.00	\$0.00 \$0.00		Sold. in full: warrants not outstanding Redeemed, in full; warrants not outstanding \$3.076.000.00	2.310.589 \$1.70	\$852.001.30
UST0327	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION CONTROL THE ANY CONTROL OF THE CONTROL OF TH	GREENVILLE GREENVILLE	SC 1:	2/11/2009	Preferred Stock w/ Warrants \$9,000,000.00 \$6,319,000.00	\$0.00	\$17,020,917.08		45.040 \$4.000.00	5470 000 00 · · ·
UST0327 UST1277 15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY CREAT RIVER WILDING COMPANY	GREENVILLE BAXTER	MN	7/17/2009	Subordinated Debentures w/ Exercised Warrants \$8.400.000.00	\$0.00	\$11.306.571.15	\$15,319,000.00 Sold, in full: warrants not outstanding	15.319 \$1.000.00 4.800.000 \$1.19	\$450,000,00 45
UST1277 UST1277	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN .	4/11/2014				\$4,800,000.00 \$3,600,000.00	4,800,000 \$1.19 3,600,000 \$1.19	\$926,400.00 \$694,800.00 \$626,007.69 420,00
UST1277 UST0102 45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP CREAT SCHITTERN BANCORP	BAXTER SPRINGFIELD	MO MO	12/5/2008	Preferred Stock w/ Warrants \$58.000.000.00	\$0.00	\$72.274.419.56	Redeemed, in full: warrants not outstanding \$58,000,000.00	58,000 \$1,000.00	
UST0102 UST0102	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO :	8/18/2011 9/21/2011	Preferred Stock w/ Warrants \$72.278.000.00	-	674		\$1,000.00	\$6,436,364.00 909,09
UST0180 UST0180	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	IN 1	9/7/2011		\$0.00		Sold, in full: warrants not outstanding \$68.700.000.00	72.278 \$950.50 (\$3.578.000.00)	
UST0725 8,11,14 UST0725	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 1	1/14/2012	Preferred Stock w/ Exercised Warrants \$2,400,000.00	\$0.00	şa,U36,U21.12	Redeemed, in full; warrants not outstanding \$800,000.00 \$800,000.00	800 \$1,000.00	
UST0725 UST0725	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE CLIVE	IA .	1/23/2013 4/24/2013	Preferred Stock w/ Exercised Warrants \$651,000.00	\$0.00	A	\$800,000,00	800 \$1.000.00 800 \$1.000.00	\$120,000.00 12
UST0715 8,11,14 UST0715	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO :	7/14/2010				Redeemed, in full; warrants not outstanding \$651,000.00	651 \$1,000.00	\$33,000.00
UST0355 8 UST0355	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC :	1/30/2009 3/19/2014	Preferred Stock w/ Exercised Warrants \$9.993.000.00	\$0.00	\$13.693.111.07	Redeemed, in full: warrants not outstanding \$3.150,000,000	3.150 \$1.000.00	
UST0355 UST0355	GREER BANCSHARES INCORPORATED	GREER GREER	SC SC	6/11/2014 7/23/2014				\$1,980,000.00 \$4,863,000.00	1,980 \$1,000.00 4,863 \$1,000.00	\$500,000.00 50
UST0854 8,68,97 UST0854	GREGG BANCSHARES, INC. GREGG BANCSHARES. INC.	OZARK OZARK	MO .	2/13/2009 7/13/2012	Preferred Stock w/ Exercised Warrants \$825,000.00	\$0.00		Currently Not Collectible	(\$825.000.00)	
UST0480 8.14.45 UST0480	GUARANTY BANCORP, INC.	WOODSVILLE WOODSVILLE	NH :	2/20/2009 9/15/2011	Preferred Stock w/ Exercised Warrants \$6,920,000,00	\$0.00		Redeemed. in full: warrants not outstanding \$6,920,000.00	6,920 \$1,000.00	\$346,000.00 34
UST1233 9,15,36 UST1233	GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	BELZONI BELZONI	MS	7/30/2010	Subordinated Debentures \$14,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$14,000,000,000	14.000.000 \$1.00	
UST0422 11 UST0422	GUARANTY FEDERAL BANCSHARES, NC. GUARANTY FEDERAL BANCSHARES, NC.	BELZONI SPRINGFIELD SPRINGFIELD	MO I	1/30/2009 6/13/2012	Preferred Stock w/ Warrants \$17.000.000.00	\$0.00	\$21.887.871.44	Sold. in full: warrants not outstanding \$5,000,000.00	5,000 \$1,000.00	
UST0422 UST0422			MO .	4/26/2013 4/29/2013				\$96,750.00 \$11.513.250.00	100 \$967.50 (\$3,250.00) 11,900 \$967.50 (\$386.750.00)	
UST0422 UST0422	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD	MO :	5/15/2013 5/31/2013				(\$116,100.00)		\$2.003.250.00 459.45
			FL :	9/25/2009	Preferred Stock w/ Exercised Warrants \$7,500,000.00	\$0.00		Exited bankruptcy/Receivership	(\$7.500,000,00)	
UST1243 UST1229 8.14.45 UST1229 UST0817 8.11,14	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	DESTIN STUART STUART	FL FL	6/26/2009 8/18/2011	Preferred Stock w/ Exercised Warrants \$7.500.000.00	\$0.00		Redeemed, in full: warrants not outstanding \$7,500,000.00	7,500 \$1,000.00	\$375,000.00 37
UST0817 8.11.14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA :	2/20/2009	Preferred Stock w/ Exercised Warrants \$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding		

UST0644		ALASKA PACIFIC BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	JUNEAU HOSCHTON	AK .	4/1/2014 /13/2011				\$7,000,000.00	280 \$25.000.00	\$2,370,908.26 \$350,000.00	175,772
UST0236	38	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK NORFOLK	VA 12	/31/2008 /14/2014	Preferred Stock w/ Warrants \$80.347.000.00	\$0.00	\$7.461.608.79	Sold, in full: warrants not outstanding \$3,279,764,54	2.089.022 \$1.57 (\$77.067.235.46)	\$350,000.00	35
UST0236 UST1273	8.9.149.153	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HARBOR BANKSHARES CORPORATION	NORFOLK NORFOLK BALTIMORE		/13/2017 /17/2009	Preferred Stock \$6,800,000,00	\$5,308,193,11	\$2 EEE 204 24	Sold, in part; warrants not outstanding	2.089.022 \$1.57 (\$77.007.235.40)	\$1,671,000.00	75,763
UST1273 UST0629	8.11.14		BALTIMORE HAVILAND	MD 1	/16/2019 /13/2009		\$0,000	\$487.524.22	\$999.999.77	1.204.819 \$0.83 (\$491.807.12)		
UST0629 UST0264	0.11.14	HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	HAVILAND LEE'S SUMMIT			Preferred Stock w/ Exercised vivariants	\$0.00	\$36,849,504.67	\$425,000,00	425 \$1,000.00	\$21,000.00	21
UST0264	"	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO 12	5/9/2012 /15/2013	Pretend Stock W. Wallans \$30,200,000.00	30.00	\$30,049,004.07	\$12,00,000,00 \$18,255,000,00	12.000 \$1.000.00 18.255 \$1.000.00		
UST0264 UST0328	121	HAW I HORN BANCSHARES, INC.	LEE'S SUMMIT LORIS	MO 6	/12/2013	Preferred Stock w/ Warrants \$12,895,000.00	\$0.00	\$4.240.652.00	Sold, in full; warrants not outstanding	10.255 31.000.00	\$540,000.00	287,134
UST0328	9 17	HCSB FINANCIAL CORPORATION	LORIS	SC 4	/11/2016	Preferred Stock w/ Exercised Warrants \$7,000,000.00	\$0.00		Stud, in ruii, warrants not outstanding \$128,950.00 Redeemed, in full: warrants not outstanding	12,895 \$10.00 (\$12,766,050.00)		
UST1328 UST1328 UST0326	45	HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC.	FRANKLIN FRANKLIN DUBUQUE	N 7	/17/2012	Preferred Stock w/ Exercised vivariants 37,000,000,000 Preferred Stock w/ Warrants \$81,698,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$7.000.000.00	7.000 \$1.000.00	\$248.000.00	248
UST0326		HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 9	/15/2011		90.00	\$54,000,007.EE	\$81,698,000.00	81,698 \$1,000.00	\$1,800,000,00	600 697
UST0642 UST0642	8.17.45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA 9	/25/2009	Preferred Stock w/ Exercised Warrants \$10.103.000.00	\$0.00	\$11.353.284.46	Redeemed, in full: warrants not outstanding \$2,606,000.00	2,606 \$1,000.00	31.800.000.00	005.007
UST0642	11			VA 8	/11/2011	Preferred Stock w/ Warrants \$40,000,000,00	\$0.00	\$46,901,266,80	\$7,497,000.00	7,497 \$1,000.00	\$303,000.00	303
UST0055 UST0055		HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE SAN JOSE SAN JOSE	CA 6	3/7/2012 /10/2013	1 Island Street IV. Harrison	90.00	##V.001.400.00	\$40.000.000.00	40.000 \$1.000.00	\$140,000.00	462.963
UST0069	11,16	HERITAGE FINANCIAL CORPORATION HERITAGE SINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA 11	/21/2008	Preferred Stock w/ Warrants \$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding \$24,000,000.00	24 000 \$1 000 00	\$140,000.00	402,000
UST0609 UST0607	11	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA PASO ROBLES	WA 8	/17/2011	Preferred Stock w/ Warrants \$21,000,000.00	\$0.00	\$27,241,335.26		24.000 31.000.00	\$450.000.00	138.037
UST0607				CA 7	/17/2013	Pretend Stock W. Wallans 92 1,000,000.00	30.00	\$21,241,330.20	\$21,000,000.00	21,000 \$1,000.00	\$1 575 000 00	811.850
UST0010 UST0010	11	HEFINANCIAL CORP. HF FINANCIAL CORP.	PASO ROBLES SIOUX FALLS SIOUX FALLS	SD 11	/21/2008	Preferred Stock w/ Warrants \$25,000,000,000	\$0.00	\$26.316.666.67	Redeemed, in full: warrants not outstanding \$25,000,000.00	25,000 \$1,000.00	31.575.000.00	011.000
UST0010	8 18 21 44	HISHI ANDS RANCORP, INC.	SIOUX FALLS VERNON	SD 6	730/2009	Preferred Stock w/ Exercised Warrants \$3.091,000.00	\$0.00	\$6 211 926 79	Redeemed, in full: warrants not outstanding	20,000 91,000.00	\$650,000.00	302,419
UST0688 UST0688	0.10.21.44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ 12	/22/2009	\$2,359,000.00 \$2,359,000.00	30.00	20.211.020.70	\$5,450,000.00	5.450 \$1.000.00	\$155,000.00	155
UST0780 UST0780	8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES INC.	SEBRING SEBRING	FL		Preferred Stock w/ Exercised Warrants \$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding \$5.547.600.00	6.700 \$828.00 (\$1.152.400.00)	ψ100,000.00	150
UST0578 UST0578	8.11.14	HILLTOP COMMUNITY BANCORP. INC. HILLTOP COMMUNITY BANCORP. INC.	SUMMIT SUMMIT	NJ 1	/30/2009 /21/2010	Preferred Stock w/ Exercised Warrants \$4,000,000.00	\$0.00	\$4.467.049.67	Redeemed, in full: warrants not outstanding \$4,000,000,000	4.000 \$1.000.00	\$200.000.00	200
UST0295		HINN FINANCIAL, INC. HINN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 12	23/2008	Preferred Stock w/ Warrants \$26,000,000.00	\$0.00	\$26,563,769.78	Sold, in full; warrants not outstanding \$2,561,325,00	3.550 \$721.50 (\$988.675.00)		
UST0295 UST0295			ROCHESTER ROCHESTER	MN	2/8/2013 /26/2013				\$16.197.675.00 (\$187.590.00	22.450 \$721.50 (\$6.252.325.00)		
US10295		HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 5	/26/2015 /28/2015						\$1,843,194.00 \$3,686,388.00	277,778 555,555
UST0086 UST0086	11	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR 1	/16/2009 7/6/2011	Preferred Stock w/ Warrants \$50,000,000.00	\$0.00	\$57,480,555,56	Redeemed, in full: warrants not outstanding \$50,000,000,000	50.000 \$1.000.00	(5)(605)(6001)	
UST0086 UST0756	8	HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.	CONWAY ONEONTA	AR 7	/27/2011	Preferred Stock w/ Exercised Warrants \$3,250,000.00	\$0.00	\$4,214,202,31	Redeemed, in full; warrants not outstanding		\$1,300,000.00	158,472
UST0756 UST0656	8 14	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA CORBIN	AL 8	/28/2013	Preferred Stock w/ Exercised Warrants \$1,900,000.00	\$0.00		\$3,250,000,00 Sold, in full: warrants not outstanding	3.250 \$1.000.00	\$163,000.00	163
UST0656			CORBIN CORBIN	KY 11	/28/2012				\$608,170.50 \$1,183,339.50	645 \$942.90 (\$36,829.50) 1.255 \$942.90 (\$71,660.50)	\$70,095.00	95
UST0656 UST0656		HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY 1	/11/2013 /26/2013				(\$17.915.11 (\$7.084.8)	, , , , , , , , , , , , , , , , , , ,	¥73,38888	
UST0931 UST0931	8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA 9	/18/2009	Preferred Stock w/ Exercised Warrants \$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding \$9.185,000.00	10,000 \$918.50 (\$815.000.00)	\$315,461.52	374
UST0931 UST0109	11	HOMETOWN BANKSHARES CORPORATION HOPEED BANCORP	ROANOKE HOPKINSVILLE	VA 1	/11/2013	Preferred Stock w/ Warrants \$18.400.000.00	\$0.00	\$22 354 145 89	(\$91.850.00 Redeemed, in full: warrants not outstanding	19100	45.0,10.02	
UST0109 UST0109		HOPFED BANCORP HORIZON BANCORP HORIZON BANCORP	HOPKINSVILLE HOPKINSVILLE MICHIGAN CITY	KY 12	/19/2012	Preferred Stock w/ Warrants \$25,000,000.00			\$18,400,000.00	18,400 \$1,000.00	\$256,257.00	253 666
UST0176 UST0176	11,45	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	N 12	/19/2008 /10/2010	Preferred Stock w/ Warrants \$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding \$6,250,000,00	6.250 \$1.000.00	4200,000.00	200,000
UST0176		HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 8	/25/2011				\$6.250.000.00 \$18.750.000.00	18.750 \$1.000.00	\$1.750.551.00	212.188
UST0818 UST0818	8,14,44	HOWARD BANCORP, INC.	ELLICOTT CITY	MD 2 MD 9	/27/2009	Preferred Stock w/ Exercised Warrants \$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding \$5,983,000.00	5.963 \$1.000.00	\$299,000.00	299
UST1160 UST1160	8.11.14.18	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO CHICAGO COLUMBUS	L		Preferred Stock w/ Exercised Warrants \$4.000.000.00 \$5.000.000.00	\$0.00	\$10.940.554.65	Redeemed. in full: warrants not outstanding			
US11100 UST0028	11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	L 12 OH 11	/11/2012	Preferred Stock w/ Warrants \$1,398.071,000.00	\$0.00	\$1.594.356.808.56	\$9,000,000.00 Redeemed, in full: warrants not outstanding	9,000 \$1,000.00	\$344,000.00	344
UST0028 UST0028 UST0689 UST0689		HUNTINGTON BANCSHARES	COLUMBUS	OH 12 OH 1	/22/2010				\$1.398.071.000.00	1.398.071 \$1.000.00	\$49,100,000.00	23,562,994
UST0689 UST0689	8,14	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 12	2/6/2009	Preferred Stock w/ Exercised Warrants \$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding \$1.008.800.00	1.552 \$650.00 (\$543.200.00)	\$25,700.00	78
UST0689 UST0689 UST0881 UST0881		HYPERION BANK HYPERION BANK IA BANCORP, NC / INDUS AMERICAN BANK	PHILADELPHIA PHILADEL PHILA	PA 3	/11/2013				(\$10.088.00 (\$14,912.00			
UST0881 UST0881	8,17	IA BANCORP, INC./ INDI IS AMERICAN BANK	ISELIN ISELIN	NJ 3	/14/2014	Preferred Stock w/ Exercised Warrants \$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding \$2,717.674.70	2.770 \$981.11 (\$52.325.30)		
UST0881 UST0881		IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 4	/17/2014				\$3.145.438.66 (\$58,631.13	3.206 \$981.11 (\$60.561.34)	\$186.513.52	179
UST1163 UST1163	9,15,36	IBC BANCORP, INC.	CHICAGO CHICAGO	L 9	/10/2010	Subordinated Debentures \$4,205,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$4,205,000,00	4.205.000 \$1.00		
UST0081 UST0081	12.16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE LAFAYETTE IRVING	LA 1	2/5/2008 /31/2009	Preferred Stock w/ Warrants \$90.000.000.00	\$0.00	\$92.650.000.00	Redeemed, in full: warrants not outstanding \$90,000,000.00	90,000 \$1,000.00		
UST0081 UST0960	8,14	IBERIABANK CORPORATION IBT BANCORP, INC.	LAFAYETTE IRVING	LA 5	/20/2009 /27/2009	Preferred Stock w/ Exercised Warrants \$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding		\$1,200,000.00	138,490
UST0960 UST0801	8.10.11	IBT BANCORP. INC. IBW FINANCIAL CORPORATION	IRVING WASHINGTON	TX 6	/12/2013 /13/2009	Preferred Stock w/ Warrants \$8.000.000.00	\$0.00		\$2.295.000.00 Redeemed in full: warrants not outstanding	2.295 \$1.000.00	\$115.000.00	115
UST0801 UST0485	8,14,44	BT BANCORP. INC. BY FINANCIAL CORPORATION SW FINANCIAL CORPORATION (SW FINANCIAL CORPORATION (LOF FINANCIAL)	IRVING WASHINGTON WASHINGTON ONTARIO	DC CA	9/3/2010 3/6/2009	Preferred Stock w/ Exercised Warrants \$6,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	6,000 \$1,000.00		
UST0485 UST0396	8.108	ICB FINANCIAL IDAHO BANCORP	ONTARIO BOISE	CA 1	/16/2009	Preferred Stock w/ Exercised Warrants \$6,900,000,00	\$0.00		\$6,000,000,000 Exited bankruptcv/Receivership	6,000 \$1,000.00	\$300,000.00	300
UST0396 UST1173	8,14,18,44	IDAHO BANCORP ILLINOIS STATE BANCORP, INC.	BOISE CHICAGO	D 4	/24/2014 /22/2009	Preferred Stock w/ Exercised Warrants \$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding	(\$6,900,000.00)		
UST1173 UST1173			CHICAGO CHICAGO	L 12	/29/2009	\$4,000,000,00			\$10.272.000.00	10.272 \$1.000.00	\$406.000.00	406
UST0203 UST0203	8	INDEPENDENCE BANK INDEPENDENCE BANK	CHICAGO EAST GREENWICH EAST GREENWICH	RI 10	1/9/2009 /16/2013	Preferred Stock w/ Exercised Warrants \$1,065,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$1,065,000.00	1,065 \$1,000.00	\$53,000.00	53
UST0268 UST0268	11	INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 4	/22/2009	Preferred Stock w/ Warrants \$78,158,000.00	\$0.00	\$81,476,093,61	Redeemed, in full: warrants not outstanding \$78.158.000.00	78.158 \$1.000.00		
UST0268 UST0182	29	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	IONIA	MA 5	/27/2009 /12/2008	Preferred Stock w/ Warrants \$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding		\$2,200,000.00	481,664
UST0182 UST0928	8.22.92.97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	ionia Dana	N 4	/30/2013 /24/2009	Preferred Stock w/ Exercised Warrants \$1.312.000.00	\$0.00	\$165.139.00	\$72,000,000,00 Exited bankruptcv/Receivership	72.000 \$1.000.00	\$2.426.000.00	
UST0928 UST0928 UST0119	11	NDIANA BANK CORP. NDIANA BANK CORP. NDIANA BANK CORP. NDIANA COMMANITY BANCORP	DANA COLUMBUS	IN 12	4/9/2013 /12/2008	Preferred Stock w/ Warrants \$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	(\$1,312,000.00)		
UST0119 UST0855	22.52.97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS EVANSVILLE	IN 2		Preferred Stock w/ Warrants \$83,586,000.00	\$0.00	\$1.950.340.00	\$21.500.000.00 Currently Not Collectible	21.500 \$1.000.00	\$1,800,000,00	188.707
UST0855 UST0062	115	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID 7	/29/2011 /19/2008	Preferred Stock w/ Warrants \$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding	(\$83,586,000.00)		
UST0062 UST0062		INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	n 10	/20/2013 /31/2014				\$27,000,000.00	27,000 \$1,000.00	\$10.635.00	65.323
UST0136 UST0136 UST0136	11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 12	/23/2008 /11/2012	Preferred Stock w/ Warrants \$216.000.000.00	\$0.00	\$261.538.649.89	Redeemed, in full: warrants not outstandino \$40,000,000.00	40,000 \$1,000.00		
UST0136		INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TY 11	/28/2012				\$45,000,000.00 \$131,000,000.00	45,000 \$1,000.00 131,000 \$1,000.00		
UST0136 UST0316		INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO NEW YORK	NY 12	/11/2013	Preferred Stock w/ Warrants \$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding	05.000	\$4.018.511.00	1.326.238
UST0316 UST0316		INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY 6	/24/2013				\$24,250,000.00 (\$242,500.00	25,000 \$970.00 (\$750,000.00)		
UST0316 UST1142	15,71,97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK SEDALIA	MO	9/3/2014 5/8/2009	Subordinated Debentures w/ Exercised Warrants \$4,000,000.00	\$0.00	\$174,324.60	Currently Not Collectible		\$2.892.066.00	691.882
UST1142 UST0029	**	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA NEW YORK	MO 10	/19/2012	Breformed Stock and Morrosoto \$25,000,000,000	\$0.00	\$26,731,202,358.00	Redeemed, in full: warrants not outstanding	(\$4,000,000.00)		
UST0029 UST0029 UST0472		JPHIORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY 6 NY 12	/17/2009 /16/2009 /30/2009				\$25,000,000,000,00	2.500.000 \$10.000.00	\$936,063,469.11	88,401,697
UST0472	B,14,44	KATAHUIN BANKSHARES CORP.	HUULTON	ME 1	/30/2009	Preferred Stock w/ Exercised Warrants \$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding			

UST0644	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014			1							\$2,370,908.26 175,772
UST0472 UST0030 11 UST0030	ALASKA PACIFIC BANCSHARES, INC. KATAHON BANNSHARES CORP. KEYCORP KEYCORP	JUNEAU HOULTON CLEVELAND CLEVELAND	ME OH	8/18/2011 11/14/2008	Preferred Stock w/ Warrants	\$2,500,000,000,00	\$0.00	\$2.867.222.222.22	Redeemed, in full: warrants not outstanding	\$10,449,000.00	10,449 \$1,000.00			\$522,000.00 522
UST0030	I KEYCORP	CLEVELAND	OH	4/20/2011						\$2.500.000.000.00	25.000 \$100.000.00			\$70,000,000.00 35,244,361
UST0710 8 UST0710 UST1294 8.14	KIRKSVILLE BANCORP, INC.	KIRKSVILLE KIRKSVILLE	MO	3/19/2014	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$470.000.00	470 \$1.000.00			\$24.000.00 24
UST1294 8.14 UST1294 UST1294	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD SMITHFIELD		1/30/2012 1/11/2013	Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$4.137.336.64	Sold, in full: warrants not outstanding	\$3,308,000.00	(\$25,000,000) 4,000 \$827.00	(\$692,000.00)		\$140,400.00 200
UST0526 8.11.14.18.36	LAFAYETTE BANCORP. INC. LAFAYETTE BANCORP. INC.	OXFORD OXFORD	MS MS	2/20/2009 12/29/2009	Preferred Stock w/ Exercised Warrants	\$1,998,000,00 \$2,453,000,00	\$0.00	\$4.818.134.50	Redeemed, in full: warrants not outstanding		(\$25,000.00)			
UST0526 8.11.14.18.36 UST0526 UST0526 UST0343 11	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD OAK RIDGE	MS NJ	9/29/2010	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833,33	Redeemed, in full; warrants not outstanding	\$4,451,000.00	4,451 \$1,000.00			\$100,000.00 100
UST0943 II UST0943 UST0943 UST0943 UST0944 UST0944 UST0944 UST0945 UST0945 UST0990 12 UST01990 UST0199	LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ	8/4/2010 3/16/2011						\$20,000,000.00 \$20.000.000.00	20,000 \$1,000.00 20,000 \$1,000.00			
UST0343 UST0343	LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ NJ	2/8/2012						\$19.000.000.00	19.000 \$1.000.00			\$2,800,000.00 997,050
UST0190 12 UST0190	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN IN	2/27/2009 6/9/2010	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56.044.000.00	56.044 \$1.000.00			
UST0190 UST1303 8,14	LAKELAND FANAICIAL CORPORATION LAKELAND FANAICIAL CORPORATION LAYTON PARK FRANACIAL GROUP, INC. LAYTON PARK FRANACIAL GROUP, INC. LAYTON PARK FRANACIAL GROUP, INC.	WARSAW WARSAW MILWAUKEE MILWAUKEE	WI	11/22/2011 12/18/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00	3,000 \$790.31	(\$629.070.00)		\$877.557.00 198.269 \$104.375.00 150
UST1303 UST1303 UST1303 UST0302 11	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	1/11/2013						\$2,370,930.00	(\$23.709.29)	(\$629,070.00)		\$104,375.00 150
UST0302 11	LCNB CORP.	MILWAUKEE LEBANON LEBANON	OH	3/26/2013 1/9/2009 10/21/2009	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	\$13,400,000,00	(\$1.290.71) 13.400 \$1.000.00			
UST0302 UST0302 UST0215 8.11.14	L CNB CORP	LEBANON	OH MA	11/22/2011	Preferred Stock w/ Exercised Warrants	\$5.830.000.00	\$0.00	\$6.731.061.06	Redeemed, in full: warrants not outstanding	\$13,400,000.00	13,400 \$1,000.00			\$602.557.00 217.063
UST0215 8.11.14 UST0215 UST0429 9.48.97		ARLINGTON ARLINGTON MILWAUKEE	MA WI	1/24/2010	Preferred Stock	\$5.498.000.00	\$0.00		Currently Not Collectible	\$5,830,000.00	5,830 \$1,000.00			\$292,000.00 292
UST0429 9,48,97 UST0429 9,18,97 UST0454 8.14,45 UST0454 8.14,45	LEGACY BANCORY. INC. LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE JONESBORO JONESBORO	WI AR	3/11/2011	Preferred Stock w/ Exercised Warrants	\$57.500.000.00	\$0.00	\$68.191.965.77	Redeemed, in full: warrants not outstanding			(\$5,498,000,00)		
UST0454 UST0760 8,14,45			MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500 \$1,000.00			\$2,875,000.00 2,875
UST0760 8,14,45 UST0760 8,14,45 UST1326 8.17 UST1326	LIBERTY BANCSHARES. INC. (MO) LIBERTY BANCSHARES. INC. (TX) LIBERTY BANCSHARES. INC. (TX)	SPRINGFIELD FORT WORTH FORT WORTH	MO TX	8/18/2011 12/4/2009	Preferred Stock w/ Exercised Warrants	\$6.500.000.00	\$0.00	\$8.447.271.11	Redeemed, in full: warrants not outstanding	\$21,900,000,00	21.900 \$1.000.00			\$1.095.000.00 1.095
UST1326 UST0551 9,11,36 UST0551	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH NEW ORLEANS NEW ORLEANS	LA	2/6/2009	Preferred Stock	\$5,645,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$6,500,000.00 \$5,645,000.00	6,500 \$1,000.00 5,645 \$1,000.00			\$196,000.00 196
UST0611 8.133 UST0611	LIBERTY SHARES, INC. LIBERTY SHARES, INC. LIBERTY SHARES, INC.	HINESVILLE HINESVILLE	GA GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$17.280.000.00	\$0.00	\$4.999.560.00	Sold. in full: warrants not outstanding	\$5,645,000.00	5,645 \$1,000.00 480.000 \$7.50	(\$13.680.000.00)		
UST0828 11	LINCOLN NATIONAL CORPORATION	RADNOR	PA PA	6/30/2010	Preferred Stock W/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding	\$950,000,000.00	950,000 \$1,000.00	18 13.000.000.000		
UST0928 UST0991 UST0991 UST0091	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	RADNOR LORAIN	PA OH	9/22/2010	Preferred Stock w/ Warrants	\$25.223.000.00	\$0.00	\$26.893.046.60	Sold, in full: warrants not outstanding					\$213.671.319.20 13.049.451
UST0091 UST0091	LNB BANCORP, INC.	LORAIN LORAIN	OH	7/18/2012						\$21,923,074.91	(\$328,846.12) 25,223 \$869.17	(\$3,299,925.09)		\$860,326.00 561,343
UST0563 8 UST0563	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX TX	2/6/2009 12/3/2014	Preferred Stock w/ Exercised Warrants	\$3.072.000.00	\$0.00	\$1,950,881,54	Sold, in full: warrants not outstanding	\$1.195.906.25	1.925 \$621.25	(\$729.093.75)		
UST0563 UST0563	LONE STAR BANK	HOUSTON HOUSTON	TX	1/9/2014						\$712,573.75	1,147 \$621.25 (\$25,000.00)	(\$434,426.25)		\$67,401.54 154
UST0267 11 UST0267	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA MA	12/12/2008 11/18/2009	Preferred Stock w/ Warrants	\$15.000.000.00	\$0.00	\$16,260,000.00	Redeemed, in full: warrants not outstanding	\$15.000.000.00	15.000 \$1.000.00			
UST0267 UST1256 8,9,17	M&F BANCORP, INC.	NORTH ANDOVER DURHAM DURHAM	NC NC	6/26/2009	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11,735,000,00	11.735 \$1.000.00			\$560,000.00 209,497
UST1256 UST0160 11	MAT BANK CORPORATION MAT BANK CORPORATION	BUFFALO	NC NY	12/23/2008	Preferred Stock w/ Warrants	\$600.000.000.00	\$0.00	\$718.392.161.34	Redeemed, in full: warrants not outstanding		11./35 \$1.000.00			
UST0160 UST0160	M&T BANK CORPORATION M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY	5/18/2011 8/21/2012						\$370,000,000.00 \$230,000,000.00	230,000 \$1,000.00			\$31.838.761.34 1.218.522
UST0160 UST0803 UST0803	MAT BANK CORPORATION MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	BUFFALO MANISTIQUE MANISTIQUE	MI	4/24/2009 8/29/2012	Preferred Stock w/ Warrants	\$11.000.000.00	\$0.00	\$13.521.828.15	Sold. in full: warrants not outstanding	\$10,538,990.00	(\$158,084.85) 11,000 \$958.09	(\$461,010.00)		
UST0803 UST0803 UST0897 8	MADISON FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE RICHMOND	MI KY	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding					\$1,300,000.00 398,734
UST0897 UST0897 UST0278 8,11,44	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND MEMPHIS	KY KY	11/19/2013 1/6/2014	Preferred Stock w/ Exercised Warrants					\$3.370.000.00	(\$25.000.00) \$1.022.61		\$76.195.70	\$182.878.45 169
UST0278	MAGNA BANK	MEMPHIS	TN	11/2//2000		\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00	3,455 \$1,000.00 3,455 \$1,000.00			
UST0278 UST0278	MAGNA BANK MAGNA BANK MANURE BANCORP, NC.	MEMPHIS MEMPHIS EBENSBURG	TN DA	8/18/2011	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$6 262 197 EO	Redeemed, in full; warrants not outstanding	\$3.455.000.00 \$6.885.000.00	3.455 \$1.000.00 6.885 \$1.000.00			\$690.000.00 690
UST0278 UST10278 UST1366 UST1366 UST0422 UST0423 UST0423	MAINLINE BANCORP, INC.	EBENSBURG GREENSBURG			Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,500,000.00	\$0.00		Sold, in full: warrants not outstanding	\$4,500,000.00	4,500 \$1,000.00			\$225,000.00 225
UST0423 UST0423	MAINSOURCE FINANCIA, GROUP, INC. MAINSOURCE FINANCIA, GROUP, INC.	GREENSBURG GREENSBURG	IN IN	1/16/2009 4/3/2012 6/11/2013	THERETO SIXX W WAITAILS	407.000.000.00	30.00	302,545,121,20	SGC. III OII. WAITAINS TAX GUSTARUINU	\$53.073.270.00	(\$796.099.05) 57.000 \$931.11	(\$3.926.730.00)		\$1,512,177.00 571,908
UST0080 11 UST0080 11 UST0080 UST0080 UST0895 14,15					Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	\$1,700,000.00	1.700 \$1.000.00			
UST0080 UST0895 14,15	MANHATTAN BANCORP MANHATTAN BANCORP MANHATTAN BANCSHARES, INC.	EL SEGUNDO EL SEGUNDO MANHATTAN	CA IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding					\$63.363.90 29.480
US 10895	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES INC	MANHATTAN	_	12/10/2012						\$2.586.404.73	2.639.000 \$0.98	(\$52.595.27)		\$11,385.02 14,000 \$95,959.50 118.000
UST0895 UST0895 UST0890 UST0890 UST0880 UST0880 UST0880 UST0880 UST0880	MANHATTAN BANCSHARS, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	FL FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	\$4.504.000.00	(\$25.000.00)	(#744 400 00)		655 070 00
UST0860 UST0860	MADINE DANK & TRUCT COMPANY	VERO BEACH		7/1/2014 7/2/2014						\$1,504,820.00 \$483,740.00 \$21,440.00	2,246 \$670.00 722 \$670.00 32 \$670.00	(\$741,180.00) (\$238.260.00) (\$10.560.00)		\$55,870.00 111 \$19,126.67 38 \$503.33 1
UST0860 UST0750 8	MORINE BOANS & TRUST COMPANY MARINE BANK TRUST COMPANY MARKET BANCOPPORATION, INC.	VERO BEACH VERO BEACH NEW MARKET	FL MN	7/3/2014 9/26/2014 2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2 714 911 32	Sold, in full; warrants not outstanding		(\$25,000.00)	1310.000.001		
UST0750 8 UST0750 UST0750	MARKET BANCORPORATION INC	NEW MARKET	MN MN	7/2/2014	Preferred Stock w/ Exercised Warrants					\$2,060,000.00	(\$25.000.00) \$1,210.03		\$432,661.80	\$108,471.52 103
UST0750 UST1188 14.15 UST1188 UST1188	MARKET FANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	NEW MARKET MT. VERNON MT. VERNON MT. VERNON	L I	9/26/2014 5/15/2009 8/9/2012	Subordinated Debentures w/ Exercised Warrants	\$20.300.000.00	\$0.00	\$24.429.245.84	Sold. in full: warrants not outstanding	\$17,919,962.10 \$331,767.90	19,931,000 \$0.90	(\$2,011,037.90) (\$37,232.10)		\$727,225.54 895,000 \$97,505.10 120,000
UST1188 UST1188	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC. MARQUETIE NATIONAL CORPORATION	MT. VERNON MT. VERNON CHICAGO		8/10/2012 9/11/2012	Preferred Stock w/ Exercised Warrants					\$331,767.90	(\$182.517.30) \$0.90	(\$37,232.10)		\$97,505.10 120,000
UST1188 UST0167 8.14 UST0167 UST0167	MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO CHICAGO	L	12/19/2008 8/7/2012 8/9/2012	Preferred Stock w/ Exercised Warrants	\$35.500.000.00	\$0.00	\$33.835.943.42	Sold, in full: warrants not outstanding	\$2,530,958.50 \$5,904,609.50	3,514 \$720.25 8,198 \$720.25	(\$983,041.50) (\$2,293,390.50)		\$142,974.56 175 \$1,054,743.77 1,291
UST0167 UST0167	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO CHICAGO	1	8/9/2012 8/10/2012 9/11/2012						\$5,9U4,6U9.50 \$17.133.307.00	8,198 \$720.25 23.788 \$720.25 (\$255.688.75)	(\$2,293,390.50) (\$6.654.693.00)		\$252,452,23 309
UST0167 UST0167 UST0167 UST0039 43 UST0039	MARSHALL & LISLEY CORPORATION MARSHALL & LISTEY CORPORATION	MILWAUKEE	WI	7/5/2011	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$1,715,000,000.00	1,715,000 \$1,000.00			\$3,250,000.00 13,815,789
UST1047 8 UST1047	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON TOWSON	MD MD	3/27/2009 7/2/2014	Preferred Stock w/ Exercised Warrants	\$1,700,000,00	\$0.00	\$817.240.50	Sold, in full: warrants not outstanding	\$527.000.00	1,710,000 \$1,000.00	(\$1.173.000.00)		\$1.775.00 85
UST0049 11	MARYLAND FINANCIAL BANK MB FINANCIAL INC.	CHICAGO	MD IL	12/5/2008	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
UST0049 UST0049	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO CHICAGO	-	3/14/2012						\$196,000,000,00	196.000 \$1.000.00			\$1.518.072.00 506.024
UST0914 8,14,45	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	8/18/2011	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$6,000,000.00	600 \$10,000.00			\$300,000.00 30
UST0759 8.14.18.44 UST0759	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT UT	2/27/2009 12/22/2009	Preferred Stock w/ Exercised Warrants	\$11.800.000.00 \$9.698.000.00	\$0.00	\$24.460.674.81	Redeemed, in full: warrants not outstanding	\$24.400.000.0°	24 400 84 05			\$645,000,000
UST0759 UST0449 11	MEDALLION BANK MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	SALT LAKE CITY GRAND RAPIDS GRAND RAPIDS	MI	7/21/2011 5/15/2009 4/4/2012	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$21,498,000.00 \$10,500,000.00	21,498 \$1,000.00			\$645,000.00 645
UST0449	MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS	MI	6/6/2012						\$10,500,000.00	10,500 \$1,000.00			\$7.465.100.00 616.438
UST0449 UST0517 8,14,44 UST0517	MERCANTILE CAPITAL CORPORATION	BOSTON BOSTON	MA	8/4/2011	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,500,000.00	3,500 \$1,000.00			\$175,000.00 175
UST0635 8.14.56 UST0635	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	3/8/2009	Preferred Stock w/ Exercised Warrants	\$1.881.000.00	\$0.00	\$2,231,560,00		\$1.881.000.00	1.881 \$1.000.00			\$94.000.00 94
UST1164 8,14,44 UST1164	MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE JOLIET JOLIET	L L	6/19/2009 9/8/2011	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,510,000.00	3,510 \$1,000.00			\$176,000.00 176
US1017 0,14,44 US10517 0,14,44 UST0535 8,14,56 UST1164 8,14,44 UST1164 8,14,44 UST1091 8,18 UST091 18,18 UST091 18,18	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON DEVON	PA PA	2/13/2009 12/11/2009 3/17/2014	Preferred Stock w/ Exercised Warrants	\$6,200,000,00 \$6,335,000,00	\$0.00	\$13,582,165,84	Sold, in full: warrants not outstanding					
UST0791 UST0791	MERIDIAN BANK	DEVON DEVON DORAVILLE	PA	4/25/2014	Defend On the French of Williams	\$7.700.000.00	\$0.00	#0.000.00T		\$10,328,152.35	(\$103,281.52) \$823.95	(\$2,206,847.65)		\$262,399.50 310
UST0801 8.14 UST0801 8.14 UST0801 UST0801 UST0801	METRO CITY BANK METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE DORAVILLE	GA GA	1/30/2009 10/29/2012 11/1/2012 1/11/2013	Preferred Stock w/ Exercised Warrants	\$7.700.000.00	SU.00	38.806.297.80	Sold, in full: warrants not outstanding	\$26.102.90 \$6,904,667.10	29 \$900.10 7,671 \$900.10	(\$2.897.10) (\$766,332.90)		\$369,948.00 385
LICTOROL	METRO CITY BANK	DORAVILLE	GA	1/11/2013						90,304,007.10	(\$69,307.70)	(\$100,332.90)		385

UST0644	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014						\$2 370 908 26 175 7
UST0440	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON HOUSTON		7/3/2012	Preferred Stock w/ Warrants \$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding	45.000 \$981.17 (\$847.350.00)	ga,070,000.E0 170,7
UST0440 UST0440	METROCOR PANCSHARES, INC. METROCOR TAN BANK CRAIR INC.	HOUSTON		6/11/2013	Preferred Stock w/ Exercised Warrants \$71.526,000.00	\$0.00	607 470 700 70		40.000 2301.17 (2047.358.007)	\$2.087.368.00 771.4
UST1261 8,42 UST1261	METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	î.	6/28/2013				Sold, in full; warrants not outstanding \$23,718,541.95	71,526 \$331.61 (\$47,807,458.05)	
UST1088 8.18 UST1088	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	L 1	1/20/2009	Preferred Stock w/ Exercised Warrants \$2,040,000,00 \$2,348,000,00	\$0.00	35.863.197.28	Sold, in full: warrants not outstanding		
UST1088 UST1088	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO		6/29/2015 8/6/2015				\$4,135,655.24 (\$33,333.34	4,388 \$942.49 (\$252,344.76)	\$84,445.94 1
UST0138 11 UST0138	MID PENN BANCORP. INC. JMID PENN BANK MID PENN BANCORP. INC. JMID PENN BANK	MILLERSBURG MILLERSBURG	PA 1	2/28/2012	Preferred Stock w/ Warrants \$10,000,000,00	\$0.00	\$12.070.979.20	Redeemed, in full: warrants not outstanding \$10,000,000,000	10.000 \$1.000.00	
UST0138 UST0319 12 UST0319	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	PA VA	1/23/2013	Preferred Stock w/ Warrants \$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding		\$58,479.20 73,0
UST0319 UST0319	MD PERROBOROUSE, INC. JULI PERROBORO MDDLEBURG FINANCIAL CORPORATION MDDLEBURG FINANCIAL CORPORATION MDDLEBURG FINANCIAL CORPORATION MDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA 1	2/23/2009				\$22,000,000.00	22,000 \$1,000.00	\$301.001.00 104.1
UST0398 8.11.14 UST0398	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC.	EFFINGHAM EFFINGHAM LAFAYETTE		1/23/2009	Preferred Stock w/ Exercised Warrants \$10.189.000.00	\$0.00	\$11.206.989.34	Redeemed, in full: warrants not outstanding \$10,189,000,00	10.189 \$1.000.00	\$509,000.00
UST0370 44	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA		Preferred Stock w/ Warrants \$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding \$20,000,000,000	20,000 \$1,000,00	\$555,555.55
UST0370	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC. MIDTOWN RANK & TRUST COMPANY	LAFAYETTE ATLANTA			Preferred Stock w/ Exercised Warrants \$5,222,000.00	\$0.00		Sold, in full; warrants not outstanding	20.000 \$1.000.00	\$206.557.00 104.3
UST0370 UST0883 8 UST0883	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA ATLANTA	GA 1	1/19/2013 1/6/2014	Preferred Stock w/ Exercised Warrants \$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding \$3,133,200.00	5,222 \$600.00 (\$2,088,800.00)	\$136,833.05 2
UST0883 UST0045 22.27.97 UST0045	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS. INC.	MELROSE PARK MELROSE PARK	L	12/5/2008	Preferred Stock w/ Warrants \$84.784.000.00	\$0.00	\$824.288.89	Exited bankruotcwReceivership (\$25,000,00		
UST0045 UST0659 8,11,14	MDVEST BANC HOLDRISS, INC. MDVEST BANC HOLDRISS, INC. MDVEST REGINAL BANCORP, INC. / THE BANK OF OTTERVILLE MDVEST REGINAL BANCORP INC. / THE BANK OF OTTERVILLE		MO MO	5/14/2010 2/13/2009	Preferred Stock w/ Exercised Warrants \$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding	(\$84,784,000.00)	
UST0659 8,11,14 UST0659 UST0243 11	MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP. INC.	FESTUS FESTUS IOWA CITY	MO 1	1/10/2009	Preferred Stock w/ Warrants \$16.000.000.00	\$0.00		Parleamed in full: warrante not outstanding	700 \$1.000.00	\$35,000.00
UST0243 UST0243	MIDWESTONE FINANCIAL GROUP INC	IOWA CITY	IA	7/8/2011				\$16,000,000.00	16,000 \$1,000.00	\$1,000,000.00 198,6
US10740 8.11.14	MOVESTONE FINANCIAL GROUP, INC. MD-VISCONSIN FINANCIAL SERVICES, INC. MM-VISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD MEDFORD	WI	2/20/2009	Preferred Stock w/ Exercised Warrants \$10,000,000,00	\$0.00	\$12.844.226.31	Redeemed, in full: warrants not outstanding \$10,000,000,000	10.000 \$1.000.00	\$500.000.00 5
UST0740 UST0915 8	MID-WISCONSIN FINANCIAL SERVICES. INC. MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	MEDFORD EDWARDS	CO	4/3/2009	Preferred Stock w/ Exercised Warrants \$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding \$2,904,000.00	7,280 \$400.00 (\$4,356,000.00)	200.00.00
UST0915 UST0170 9.11	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	1/9/2009	Preferred Stock \$5,116,000,00	\$0.00	\$5.875.583.89	Redeemed, in full: warrants not outstanding		
UST0170 UST0139 9,11,36	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SUN VALLEY	CA 1	2/28/2011 2/23/2008	Preferred Stock \$5,500,000.00	\$0.00	\$5,956,041.66	\$5.116.000.00 Redeemed, in full; warrants not outstanding	5.116 \$1.000.00	
UST0139 UST0227 8,11,14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	CA NH 1	8/20/2010 2/19/2008	Preferred Stock w/ Exercised Warrants \$1,834,000.00	\$0.00	\$2,339,348.60	\$5,500,000.00 Redeemed, in full; warrants not outstanding	5,500 \$1,000.00	
UST0227 UST0447 98	MONADNOCK BANCORP, INC. MONAPCH COMMUNITY BANCORP, INC.	PETERBOROUGH COLDWATER	NH 1	2/28/2012	Preferred Stock w/ Warrants \$6.785.000.00	\$0.00		\$1.834.000.00	1.834 \$1.000.00	\$92.000.00
UST0447 UST0233 12,16	MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER CHESAPEAKE	MI 1	1/15/2013	Preferred Stock w/ Warrants \$14,700,000.00	\$0.00	\$15,703,166.66	\$4,545,202.00 Redeemed, in full; warrants not outstanding	2,272,601 \$2.00 (\$2,239,798.00)	
UST0233 UST0233	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA 1	2/23/2009 2/10/2010	- 1	4400		\$14.700.000.00	14.700 \$1.000.00	\$260,000.00 132.3
UST0901 8,14,45 UST0901	MONEYTRE CORPORATION MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY LENOIR CITY		3/13/2009 9/15/2011	Preferred Stock w/ Exercised Warrants \$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding \$9,516,000.00	9,516 \$1,000.00	\$476,000.00 4
UST0901 UST0600 8.14.44 UST0600	MONUMENT BANK	BETHESDA	MD	1/30/2009	Preferred Stock w/ Exercised Warrants \$4,734,000.00	\$0.00	\$5.623.958.50	Redeemed, in full: warrants not outstanding \$4,734,000.00	9,516 \$1,000.00 4,734 \$1,000.00	\$476,000.00 4 \$237.000.00 2
UST0800 UST0018 11 UST0018	MONUMENT BANK MORGAN STANLEY MORGAN STANLEY	BETHESDA NEW YORK	NY 1	8/11/2011 0/28/2008	Preferred Stock w/ Warrants \$10,000,000,000,000	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding		\$237.000.00 2
	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK		6/17/2009 8/12/2009				\$10,000,000,000.00	10,000,000 \$1,000.00	\$950.000.000.00 65.245.7
UST0018 UST0532 8.11.14 UST0532	MORRILL BANCSHARES. INC.	MERRIAM	KS KS	7/20/2011	Preferred Stock w/ Exercised Warrants \$13,000,000,00	\$0.00		Redeemed, in full: warrants not outstanding \$13,000,000.00	13,000 \$1,000.00	\$650,000.00 6
UST0532 UST0401 8,11,14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, NC. MOSCOW BANCSHARES, NC.	MERRIAM MOSCOW MOSCOW	TN TN	1/23/2009	Preferred Stock w/ Exercised Warrants \$8,216,000.00	\$0.00	\$7,803,377.38	Redeemed in full: warrante not outstanding	1.100 \$1.000.00	
UST0401 UST0401	MOSCOW BANCSHARES, INC.	MOSCOW	TN	4/25/2012 12/5/2012 9/25/2009	Preferred Stock w/ Exercised Warrants \$3,300,000,00	\$0.00	\$4.089.975.55	\$1.100.000.00 \$1.100,000.00 \$5.116,000.00 \$5.116,000.00	1.100 \$1.000.00 5.116 \$1.000.00	\$311.000.00 3
UST1293 8,14 UST1293	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND			Preferred Stock w/ Exercised Warrants \$3,300,000.00	30.00	\$4,000,010.00	\$3,267,000.00	3,300 \$990.00 (\$33,000.00)	\$140,034.65
UST1293 UST0819 8.11.14	MOUNTAIN VALLEY BANCSHARES. INC. MS FINANCIAL. INC.	CLEVELAND KINGWOOD	TX	9/12/2013 3/27/2009	Preferred Stock w/ Exercised Warrants \$7.723.000.00	\$0.00	\$9.206.289.90	Redeemed, in full: warrants not outstanding \$7,723,000.00		
UST0819 UST0290 45 UST0290	MS PRANCINA, FINANCIAL, INC. MATTUALE RIST FINANCIAL, INC. MATTUALE RIST FINANCIAL, INC. MATTUALE RIST FINANCIAL, INC.	KINGWOOD MUNCIE	TX 1	0/19/2011 2/23/2008	Preferred Stock w/ Warrants \$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed in full: warrants not outstanding	7,723 \$1,000.00	\$386,000.00 3
UST0290 UST0290	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL. INC.	MUNCIE MUNCIE	IN IN	8/25/2011 9/28/2011				\$32,382,000.00	32,382 \$1,000.00	\$900.194.00 625.1
UST0939 8 UST0939	NAPLES BANCORP. INC. NADIES BANCORP. INC.	NAPLES NAPLES LOS ANGELES	FL FL	3/27/2009 7/12/2012	Preferred Stock w/ Exercised Warrants \$4,000,000,000	\$0.00		Sold, in full: warrants not outstanding \$600,000.00	4,000 \$150.00 (\$3,400,000.00)	
UST0939 UST0088 11,59 UST0088	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 1	1/21/2008	Preferred Stock w/ Warrants \$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding \$67,000,000,00	67.000 \$1.000.00	
UST0088	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES, INC.	LOS ANGELES	CA	8/8/2012	Preferred Stock w/ Exercised Warrants \$24.664,000.00	\$0.00	\$21.474.097.00	Sold, in full: warrants not outstanding	MI AND WI MODERN	\$2.189.317.20 521.2
UST0088 UST0544 8,14 UST0544	NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF BETTENDORF	IA .	2/19/2013 2/20/2013	Preferred Stock W. Exercised Waltanis \$24,004,000.00	30.00	321,471,007.50	\$2,438,182.50 \$16,064,996,94	3,250 \$750.21 (\$811,817.50)	\$342,841.95 5
UST0544 UST0544 UST0189 11,16	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF BETTENDORF BOYERTOWN	IA IA	2/20/2013 3/26/2013	Preferred Stock w/ Warrants \$150,000,000.00				21.414 \$750.21 (\$5.349.003.06)	\$502,606.30 7
UST0189	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA 1	3/16/2011	Preferred Stock w/ Warrants \$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding \$150,000,000.000	150,000 \$1,000.00	
UST0189 UST1333 11.14.15	NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANKSHARES, INC.	BOYERTOWN WEST POINT WEST POINT	NE 1	4/13/2011 2/11/2009	Subordinated Debentures w/ Exercised Warrants \$2.000.000.00	\$0.00	\$2.276.190.00	Redeemed, in full: warrants not outstanding		\$1,000,000,00 735.2
UST1333 11.14.15 UST1333 UST1262 8,42 UST1262 0.442	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE 1	2/29/2010 6/26/2009	Preferred Stock w/ Warrants \$6,880,000.00	\$0.00	\$2,613,714.23	\$2,000,000.00 Sold, in full; warrants not outstanding	2,000,000 \$1.00	\$100,000.00 100,0
UST1262 UST0301 8.119	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO LOS ANGELES	CA 1	6/28/2013		\$0.00		\$2,281,458.05	6.880 \$331.61 (\$4.598.541.95)	
UST0301	NCAL BANCORP NCAL BANCORP NPMO BANCSHAPES INC	LOS ANGELES LOS ANGELES MADISON	CA 1	2/10/2014	Preferred Stock w/ Exercised Warrants \$10.000.000.00 Subordinated Debentures w/ Exercised Warrants \$2,330.000.00	\$0.00		Redeemed, in full; warrants not outstanding	10,000 \$390.00 (\$6,100,000.00)	
UST1250 11,14,15 UST1250 11,170228 44	NEMO BANCSHARES INC	MADISON NEWPORT	MO NH	4/24/2013	Preferred Stock w/ Warrants \$10,000,000.00	\$0.00		S2.330.000.00	2.330.000 \$1.00	\$117.000.00 117.0
UST0228 44 UST0228	NEW HAMPSHIRE THEIRT BANCSHARES, NC. NEW YORK PRIVATE BANK A TRUST CORPORATION	NEWPORT NEWPORT	NH	8/25/2011		\$0.00	\$12.041.266.67	Redeemed. in full: warrants not outstanding \$10,000,000.00	10,000 \$1,000.00	6707.400.00
UST0228 UST0524 8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY NY	1/9/2009	Preferred Stock w/ Exercised Warrants \$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding		\$737,100.00 184,2
UST0524 UST0141	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NY NC 1	2/12/2008	Preferred Stock w/ Warrants \$52,372,000,00	\$0.00	\$70.087.060.35	\$267.274.000.00 Sold, in full: warrants not outstanding	267.274 \$1.000.00	\$13.364.000.00 13.3
UST0141 UST0141	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO		4/26/2013 4/29/2013				\$2,709,121.50 \$48,641,624.50	2,763 \$980.50 (\$53,878.50) 49,609 \$980.50 (\$967,375.50)	
UST0141 UST0141	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO		5/15/2013				(\$513.507.46		\$7.778.782.65 2.567.2
UST0216 8,14,44 UST0216	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY		2/23/2008 9/1/2011	Preferred Stock w/ Exercised Warrants \$14,964,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$14,964,000,00	14,964 \$1,000.00	\$748,000.00 7
UST0336 11 UST0336	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA.	1/9/2009	Preferred Stock w/ Warrants \$10,200,000,00	\$0.00	\$12,294,583,33	Redeemed, in full: warrants not outstanding \$10,200,000.00	10.200 \$1.000.00	9170,000.00
UST0336 UST0191 11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC. NORTHEAST BANCORP	FORT DODGE FORT DODGE			Preferred Stock w/ Warrants \$4,227,000.00	\$0.00	ec 450 404		10200 91.00000	\$600,000.00 99,1
UST0191 11 UST0191 UST0191	NORTHEAST BANCORP	LEWISTON	ME 1	1/28/2012	Freienieu Silva W. Warranis \$4,227,000.00	\$0.00	\$0,159,181.33	Redeemed, in full; warrants not outstanding \$4,227,000.00	4.227 \$1.000.00	
UST0191 UST0884 8,11,14,18 UST0884	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER CLOSTER	ME 1 NJ	2/28/2012 5/15/2009	Preferred Stock w/ Warrants \$1,341,000.00 \$1,230,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding		\$95,000.00 67.9
UST0884 UST0884	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	3/28/2012				\$2,571,000,00	2.571 \$1.000.00	\$67,000.00
UST0747 109	NORTHERN STATES FINANCIAL CORPORATION	CLOSTER WAUKEGAN WAUKEGAN	L	2/20/2009 4/30/2014	Preferred Stock w/ Warrants \$17.211.000.00	\$0.00		Sold, in full: warrants not outstanding \$6,023,850,00	20.079.500 \$0.30 (\$11.187.150.00)	
UST0004 11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN CHICAGO			Preferred Stock w/ Warrants \$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding \$1,576,000,000.000		
UST0004 UST0004 UST0581 8.14.44	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL INC.	CHICAGO CHICAGO BERLIN	L	8/26/2009	Preferred Stock w/ Exercised Warrants \$10,000,000,00	\$0.00	844 000 004		1.576.000 \$1.000.00	\$87.000.000.00 3.824.6
UST0581	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION, INC.	BEDI IN	NILI	0/15/2011				Redeemed, in full; warrants not outstanding \$10,000,000.00	10,000 \$1,000.00	\$500,000.00 5
UST0739 8,14 UST0739	NORTHWEST BANCORPORATION. INC.	SPOKANE SPOKANE	WA	2/13/2009 3/8/2013	Preferred Stock w/ Exercised Warrants \$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding \$2.000.000.00	2.000 \$1.032.11	\$64.220.00 \$272.935.00 \$587.634.55 5
UST0739 UST0739	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	3/11/2013 4/9/2013				\$8.500.000.00	8.500 \$1.032.11	\$272.935.00 \$587.634.55 5
UST0804 8,11,14 UST0804	NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK	LAKEWOOD LAKEWOOD	WA	2/13/2009	Preferred Stock w/ Exercised Warrants \$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding \$1.992,000,00	1.992 \$1.000.00	\$100,000,00 1
UST0381 UST0381 UST0381	OAK RIDGE FINANCIAL SERVICES. INC. OAK RIDGE FINANCIAL SERVICES. INC.	OAK RIDGE	NC 1	0/31/2012	Preferred Stock w/ Warrants \$7.700.000.00	\$0.00	\$8.592.336.00	Sold, in full: warrants not outstanding \$7,095,550,00	7.700 \$921.50 (\$604.450.00)	
UST0381	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	1/11/2013 2/6/2013				\$7,095,580.00 (\$70,955.50	(4004,450.00)	\$122.887.50 163.8
UST0205 45 UST0205	OAK RIDGE FINANCIAL SERVICES. INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE OAKDALE	CA	12/5/2008	Preferred Stock w/ Warrants \$13.500.000.00	\$0.00	\$15.871.250.00	Redeemed, in full: warrants not outstanding \$13,500,000.00	13.500 \$1.000.00	\$122.887.50 163.8
UST0205	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE	CA	8/11/2011 9/28/2011 1/16/2009					13,500 \$1,000.00	\$560,000.00 350,3
UST0565 12.16 UST0565 UST0565 UST0386 8	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER TOMS RIVER				\$0.00	\$40.521.918.61	Redeemed, in full: warrants not outstanding \$38.263.000.00	38.263 \$1.000.00	
UST0565	OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK	TOMS RIVER	NJ CA	2/3/2010	Preferred Stock w/ Exercised Warrants \$2,080,000.00	\$0.00	\$2 654 758 89	Redeemed, in full; warrants not outstanding		\$430,797.00 190,4
UST0386 8										

UST0644	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014										\$2.370.908.26 175.772
UST0386 UST0159 11	ALASKA PACIFIC BANCSHARES, INC. OJAL CÓMUNITY BANK OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	O.IAI	CA MD	9/25/2013	Preferred Stock w/ Warrants	\$7.000.000.00	\$0.00	\$7,438,888,89	Redeemed, in full: warrants not outstanding	\$2,080,000.00	2,080 \$1,000.00			\$104,000.00 104
UST0159 11 UST0159 UST0159 UST0031 11	OLD LINE BANCSHARES, INC.	BOWIE BOWIE BOWIE	MD	9/2/2009						\$7.000.000.00	7.000 \$1.000.00			\$225,000.00 141,892
UST0031 11 UST0031 UST0031	OLD NATIONAL BANCORP OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN	3/31/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100,000,000,00	100,000 \$1,000,00			
UST0031 UST0489 UST0489	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	EVANSVILLE AURORA AURORA	L	5/8/2009 1/16/2009	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	\$24,684,870.00	70.028 \$352.50	(\$45,343,130.00)		\$1.200.000.00 813.008
UST0489 UST0489	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA AURORA	L.	3/11/2013 3/26/2013 3/27/2013						\$24,684,870.00 \$452,424.00 \$668.079.44	70,028 \$352.50 1.200 \$377.02 1.772 \$377.02	(\$45,343,130.00) (\$747.576.00) (\$1.103.920.56)		
UST10489 UST0489 UST0489 UST0489 UST0489 UST1048 UST1048 UST1048	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	L	4/9/2013 6/11/2013						5068.079.44	(\$258,053.73)	(\$1.103.920.56)		\$106,891.00 815,339
UST1048 8,14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO	4/17/2009 7/19/2013	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1 239 000 00	1.239 \$1.142.90		\$177.053.10	\$100,691.00 810,539
UST1048 UST1048	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO	7/22/2013 9/12/2013						\$1,239,000,00 \$1,577,000,00	1.577 \$1.142.90 (\$25.000.00)		\$177.053.10 \$225.353.30	\$159.886.25 141
UST1196 8,51,97 UST1196	ONE GEORGIA BANK	ATLANTA ATLANTA			Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00		Exited bankruptcy/Receivership		(42)(33)	(\$5,500,000,00)		
UST0097 8.9 UST1175 15,17,129,135,139,151,152	ONE GEORGIA BANK ONE UNITED BANK ONE UNITED BANK ONE UNITED BANK ONE PANCIAL CORPORATION	BOSTON LITTLE ROCK	MA AR	12/19/2008 6/5/2009	Preferred Stock W Exercised warrants Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12.063.000.00 \$17,300,000.00	\$12.063.000.00 \$0.00	\$93.823.33 \$11,178,439.21	Full investment outstanding: warrants not outstanding Currently Not Collectible					
UST1175 UST1175	ONEFINANCIAL CORPORATION ONEFINANCIAL CORPORATION	LITTLE ROCK LITTLE ROCK	AR	8/15/2018								(\$17.300.000.00)	\$3,515,448.62	
UST0811 8 UST0811	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR OR	4/24/2009 10/18/2013	Preferred Stock w/ Exercised Warrants	\$3.216.000.00	\$0.00	\$4.116.801.92	Sold. in full: warrants not outstanding	\$100,000.00	100 \$1,000.00			\$9,459.13
UST0811 UST0811 UST0556 11.14.15 UST0556	OREGON BANCORP, INC. OREGON BANCORP. INC.	SALEM SALEM	OR OR	1/6/2014						\$3,116,000.00	3,116 \$1,000.00 (\$25,000.00)			\$128,988.07 150
UST0556 11.14.15 UST0556	OSB FINANCIAL SERVICES NC. OSB FINANCIAL SERVICES NC. OSB FINANCIAL SERVICES, NC. PACIFIC CAPITAL BANCORP	ORANGE ORANGE SANTA BARBARA	TX	10/5/2011	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$6.100.000.00 \$180.634.000.00	\$0.00		Redeemed, in full: warrants not outstanding Sold, in full; warrants not outstanding	\$6,100,000.00	6,100,000 \$1.00			\$305,000.00 305,000
UST0053 11,35 UST0053 UST0053 UST0053 UST0142 8	DACIES CARITAL PANCORD	CANITA DADDADA	CA	2/23/2011		\$100,034,000.00	30.00	\$100,463,604.20	Suru, iii luli, warranis not ouistanunig	\$14.75 \$165.983.272.00	1 \$29.50 3.608.332 \$46.00	(\$10.28) (\$14.650.702.97)		\$393.120.78 15.120
UST0142 8 UST0142 8		SANTA BARBARA LOS ANGELES LOS ANGELES	CA CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.98	Sold, in full; warrants not outstanding	\$16,200,000.00	16,200 \$1,215.17	1314.030.702.971	\$3,485,754.00	\$1,156,636.50 810
UST0142 UST0142 UST0428 8.14.45 UST0428	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS BANCSHARES PACIFIC COAST BANKERS BANCSHARES PACIFIC COST BANKERS BANCSHARES	LOS ANGELES SAN FRANCISCO SAN FRANCISCO	0.4	41010044	Preferred Stock w/ Exercised Warrants	\$11.600.000.00	\$0.00	\$13.821.963.89	Redeemed, in full: warrants not outstanding		(\$196.857.54)		401.0001.0.000	
UST0428 UST0315 8,28	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE SAN CLEMENTE	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00		Exited bankruptcy/Receivership	\$11,600,000.00	11,600 \$1,000.00			\$580,000.00 580
UST0315 8,26 UST0315 UST0162 8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES LOS ANGELES	CA CA	2/11/2010 12/23/2008	Preferred Stock w/ Exercised Warrants	\$4.060.000.00	\$0.00		Sold, in full: warrants not outstanding			(\$4,120,000.00)		
UST0162 8 UST0162 UST0162 UST0067 85	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES SEATTLE	CA	3/19/2014		\$6.500.000.00				\$2.519.960.80	4.060 \$620.68 (\$25,000.00)	(\$1.540.039.20)		\$109.487.50 203
UST0067 UST0067	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE			Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$6,500,000,00	6.500 \$1.000.00			
UST0887 8.14 UST0887 8.14 UST0887 UST0887	PARK BANCORPORATION. INC. PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON MADISON	WI	3/6/2009 8/7/2012 8/9/2012	Preferred Stock W/ Exercised Warrants	\$23,200,000,00	\$0.00	\$22.020.064.10	Sold, in full: warrants not outstanding	\$1,676,654.00 \$4,048,506.00	2,296 \$730.25 5.544 \$730.25	(\$619,346.00) (\$1,495,494.00)		\$88,059.01 114 \$482,779.69 625
UST0887 UST0887 UST0887	PARK BANCORPORATION, INC. PARK BANCORPORATION. INC. PARK BANCORPORATION. INC.	MADISON MADISON MADISON	WI	8/9/2012 8/10/2012 9/11/2012						\$11,216,640,00	5,544 \$730.25 15.360 \$730.25 (\$169.418.00)	(\$1,495,494.00) (\$4.143.360.00)		\$325,200.40 421
UST0174 11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	4/25/2012	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100.000 \$1.000.00			
UST0174 UST0266 UST0266 UST0266	PARK NATIONAL CORPORATION PARKE BANCORP, INC.	NEWARK SEWELL	OH N.I	5/2/2012	Preferred Stock w/ Warrants	\$16.288.000.00	\$0.00	\$16 365 554 76	Sold, in full: warrants not outstanding	\$100,000,000.00	100,000 \$1,000.00			\$2.842.400.00 227.376
UST0266 UST0266	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ NJ	11/28/2012 11/29/2012	Treated Glock W Traite Id	910.200.000.00	80.00	210.000.004.10	ONG. III GII. WEITERS FOR GOSTERSING	\$394,072.28 \$11,318,791.40	548 \$719.11 15,740 \$719.11	(\$153,927.72) (\$4,421,208.60)		
UST0266 UST0266	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ N I	1/11/2013							(\$117.128.64)			\$1.650.288.00 438.906
UST0346 60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	PA PA	1/3/2012	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59	Redeemed, in full; warrants not outstanding	\$31,762,000.00	31,762 \$1,000.00			
UST0346 UST0891 8.11.21	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP. INC.	MONROEVILLE WESTWOOD	PA NJ	5/27/2015 2/6/2009	Preferred Stock w/ Exercised Warrants	\$3.756.000.00	\$0.00	\$4.497.312.67	Redeemed, in full: warrants not outstanding					\$6.025.649.70 819.640
US 10691	PATAPSCO BANCORP, INC.	DUNDALK	NJ	10/19/2011	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,756,000.00	3,756 \$1,000.00			\$188,000.00 188
UST0289 UST1304 44	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK OSWEGO	MD NY	8/28/2015 9/11/2009	Preferred Stock w/ Warrants	\$6.771.000.00	\$0.00	\$7.976.328.84	Redeemed, in full: warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			\$300,000.00 300
US 1029 8, 126 US 1029 8, 126 US 1029 44 US 1029 44 US 1029 44 US 1075 8, 144 US 1075 8, 144 US 1075 8 US	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC. PATHFINDER BANCORP	OSWEGO OSWEGO CAIRO	NY NY	9/1/2011 2/1/2012 3/27/2009	Preferred Stock w/ Exercised Warrants	\$3.727.000.00	\$0.00	\$4.000.000.77	Sold, in full; warrants not outstanding	\$6.771.000.00	6.771 \$1.000.00			\$537,633.00 154,354
UST0753 8,14 UST0753	PATHWAY BANCORP	CAIRO	NE NE	6/24/2013	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,028,862.77	Sord, in full, warrants not duistanding	\$3.727.000.00	3.727 \$1.167.01 (\$25.000.00)		\$622,446,27	\$226.565.00 186
UST0098 8 UST0098	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON				\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	\$12,000,000,00	12.000 \$1.142.03		\$1,704,360.00	\$1.035.834.25 802
UST0098 UST0098	PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX TX	4/14/2014 7/18/2014	Preferred Stock w/ Exercised Warrants					\$14.038.000.00	14.038 \$1.142.03 (\$297.361.77)		\$1,993,817.14	\$645.781.95 500
UST0864 8,11,14 UST0864	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	3///2012	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000.00	250 \$1,000.00			
UST0864 UST0864 UST0864 UST0864	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON PATTERSON	LA	8/22/2012 12/5/2012 5/8/2013						\$250,000,00 \$250,000,00 \$500,000,00	250 \$1,000.00 250 \$1,000.00 500 \$1,000.00			
UST0864 UST0864 UST0125 11	PATTERSON BANCSHARES, INC.	PATTERSON	LA	6/5/2013						\$500,000.00 \$2,440,000.00	500 \$1,000.00 2,440 \$1,000.00			\$185,000.00 185
UST0125 11 UST0125 UST0125	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE GLADSTONE	NJ NJ	1/9/2009 1/6/2010 3/2/2011	Preferred Stock w/ Warrants	\$28.685.000.00	\$0.00	\$32,075,739,67	Redeemed, in full: warrants not outstanding	\$7.172.000.00 \$7,172,000.00	7.172 \$1.000.00			
		GLADSTONE	NJ	1/11/2012						\$7,172,000.00 \$14,341,000.00	7,172 \$1,000.00 14,341 \$1,000.00			
UST0125 UST0806 8.14.44 UST0806	PEAPACK.GLADSTONE FINANCIAL CORPORATION PENN LBERTY FINANCIAL CORP. PENN LBERTY FINANCIAL CORP. PENN LBERTY FINANCIAL CORP.	GLADSTONE WAYNE WAYNE	PA DA	4/4/2012 4/17/2009	Preferred Stock w/ Exercised Warrants	\$9.960.000.00	\$0.00	\$11.745.689.33	Redeemed, in full: warrants not outstanding	\$9,960,000.00	9,960 \$1,000.00			\$110.000.00 150.296 \$498,000.00 498
UST0992 11 UST0092	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	1/30/2009	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$9,960,000.00	9,960 \$1,000.00 21,000 \$1,000.00			φ+d0,000.00 498
UST0092 UST0092 UST0092	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	12/28/2011 2/15/2012						\$18.000.000.00	18.000 \$1,000.00 18.000 \$1.000.00			\$1,200,724,15 313,505
UST0632 8,14,56 UST0632	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	LYNDEN LYNDEN	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00	18,000 \$1,000.00			\$1,200,724.15 313.505
UST0329 UST0329	PEOPLES BANCORP OF NORTH CAROLINA. INC. PEOPLES BANCORP OF NORTH CAROLINA. INC.	NEWTON NEWTON	NC NC	12/23/2008 7/3/2012	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27.877.966.16	Sold, in full: warrants not outstanding		(\$350.766.02) 25.054 \$933.36	(\$1.669.598.56)		
UST0329 UST0329 UST0329 UST0921 8,14	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION, INC.	NEWTON EASLEY	SC	4/24/2009	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding					\$425,000.00 357,234
UST0921 UST0865 8.14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN. INC.	EASLEY MADISONVILLE	SC TN	4/24/2012 3/20/2009	Preferred Stock w/ Exercised Warrants	\$3.900.000.00	\$0.00	\$3.809.874.42	Sold, in full: warrants not outstanding	\$12.660.000.00	12.680 \$1.000.00			\$633,000.00 633
UST0865	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	1/11/2013						\$2,944,500.00	3,900 \$755.00 (\$25,000.00)	(\$955,500.00)		\$122,225.00 195
UST0950 8 UST0950	PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC. DESS BANK-ORDONATION, INC. (DISCOLERAL IS STATE BANK)	COLQUITT COLQUITT	GA GA	3/6/2009 9/18/2013	Preferred Stock w/ Exercised Warrants	\$12.325.000.00 \$1,500,000.00	\$0.00	\$15,985,994,66	Redeemed, in full: warrants not outstanding Redeemed, in full; warrants not outstanding	\$12.325.000.00	12.325 \$1.000.00			\$616.000.00 616
UST1335 8,17,45 UST1335 UST0451 9.11.36	PESB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PESB BANCORPORATION, INC. / PIGEON FALLS STATE BANK DOB HOT BINGS INC. DOB HOT BINGS INC.	PIGEON FALLS PIGEON FALLS CHICAGO	WI	8/25/2011	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,500,000.00	1,500 \$1,000.00			\$71,000.00 71
UST0451 9.11.36 UST0451 9.11.36 UST0451 8,46,97 UST0430 8,46,97	PGB HOLDINGS, INC. PGB HOLDINGS, INC. PERCE COLINTY RANCORP	CHICAGO	L WA	8/13/2010	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00		Redeemed, in full: warrants not outstanding Currently Not Collectible	\$3.000.000.00	3.000 \$1.000.00			
UST0430 8,46,57 UST0781 8.69,148	PERCE COUNTY BANCORP PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA TACOMA ORANGE CITY				\$4,389,000.00	\$0.00		Sold, in full: warrants not outstanding			(\$6,800,000.00)		
UST0781	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE BANK HOLDING COMPANY, INC. PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTIERES, INC.	ORANGE CITY	EI	E22/2019		\$95,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$700.000.00	4.389 \$159.49	(\$3.689.000.00)		
UST0184 11 UST0184 UST0184	PRINACLE FINANCIAL PARTHERS, INC. PRINACLE FINANCIAL PARTHERS, INC. PRINACLE FINANCIAL PARTHERS, INC.	NASHVILLE NASHVILLE NASHVILLE	ITN I	6/20/2012	Preferred Stock w/ Warrants		-		W	\$23,750,000.00 \$71,250,000.00	23,750 \$1,000.00 71,250 \$1,000.00			
UST0184 UST0041 8.14.44	PINNACLE FINANCIAL PARTNERS, INC. PLAINS CAPITAL CORPORATION	NASHVILLE DALLAS	TN TX	7/18/2012 12/19/2008	Preferred Stock w/ Exercised Warrants	\$87.631.000.00	\$0.00	\$105.252.939.77	Redeemed, in full: warrants not outstanding					\$755.000.00 267.455
	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS DALLAS SAINT PAUL	MN	//1//2009	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00		Sold, in full; warrants not outstanding	\$87,631,000.00	87,631 \$1,000.00			\$4,382,000.00 4,382
UST1285 UST1285	PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL SAINT PAUL	MN MN	4/28/2013 4/29/2013 5/31/2013						\$120.000.00 \$2.380.000.00	120,000 \$1,00 2,380,000 \$1,00		\$180.00 \$3.570.00	\$90.582.47 107.000
UST0359	PLATO HOLDINGS INC. PLUMAS BANCORP PLUMAS RANCORP	SAINT PAUL QUINCY QUINCY	CA	5/31/2013 1/30/2009 4/29/2013	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	\$11,049,000,00	(\$25,000.00)		\$1 088 673 39	
US10291 US11285 US11286 US11286 US11286 US11286 US11286 US10399 US10399 US10399 US10399 US10399 US10399	PLIMAS BANCORP PLIMAS BANCORP PLIMAS BANCORP	QUINCY QUINCY QUINCY		4/29/2013 5/22/2013 5/31/2013						W11.070.000.00	11.949 \$1.091.11 (\$130,376.73)		\$1,088,673,39	\$234.500.00 237.712
UST0117 20	POPULAR, INC.	SAN JUAN SAN JUAN	PR	5/31/2013 12/5/2008 7/2/2014	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935,000,000,00	(\$130,376.73)			
UST0117 20 UST0117 20 UST0117 UST0117 UST0060 UST0060		SAN JUAN SAN JUAN LOUISVILLE	PR KY	7/23/2014 11/21/2009	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8 233 333 22	Sold, in full; warrants not outstanding	3935.000.000.00	535,000 \$1,000,00			\$3.000.000.00 2.093.284
UST0060	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/3/2014	THE STATE OF THE S	¥,000,000.00	90.00	40,200,003.33	and a second sec	\$2,693,800.00	26,938 \$100.00	(\$24,244,200.00)		

	UST0644	ALASKA PACIFIC BANCSHARES, INC. PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	JUNEAU LOUISVILLE	AK	4/1/2014 12/4/2014										\$2,370,908.26 175,772
	UST0060 UST0060	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY KY	1/9/2014						\$806,200.00	(\$50,000,00) 8,062 \$100.00	(\$7,255,800.00)		
March Marc	UST0940 8 UST0940	I PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	6/29/2015	Preferred Stock w/ Exercised Warrants	\$2.800.000.00	\$0.00	\$3.596.579.20	Sold. in full: warrants not outstanding	\$2,800,000.00	2,800 \$1,187.61		\$525,308.00	\$164,018.20 140
	UST1214 9.15.36	PRAIRIE STAR BANCSHARES, INC. PREMIER BANCORP. INC.	WILMETTE	L	5/8/2009	Subordinated Debentures	\$6.784.000.00	\$0.00	\$7,444,215,12	Redeemed, in full: warrants not outstanding		(420)00000			
	UST1214 UST0867 8,22,97	PREMIER BANCORP. INC. PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	3/20/2009	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/Receivership	\$6.784.000.00	6.784.000 \$1.00			
	UST10867 UST1078	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON			Preferred Stock w/ Warrants	\$22,252,000,00	\$0.00	\$28.727.240.29	Sold. in full: warrants not outstanding					
	UST1078 UST1078	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/9/2012						\$8,575,102.51	9,517 \$901.03	(\$184.381.11) (\$941,897.49)		
	US11078 UST1078	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9/11/2012						\$9,795,998.16		(\$1,076,001.84)		
	UST0932 14.15	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP. DESAULT TO AND	DUBUQUE	IA IA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$6.349.000.00	\$0.00	\$8.778.669.11	Sold. in full: warrants not outstanding	#0.040.000.00	0.00000		64 507 070 50	
Column	UST0932 UST0932	PREMIER FINANCIAL CORP.	DUBLIQUE	IΔ	0/12/2013		#4 000 000 00	50.00	#4 000 F00 00	Defended to the second of the	\$6,349,000.00	(\$78,563.80)		\$1,507,379.58	\$478,590.75 317,000
Column	UST0808 UST0808	PREMIER SERVICE BANK PREMIEDINET PANCORD	RIVERSIDE RIVERSIDE	CA	1/31/2014	Preferred Stock w/ Morrosto	W4.000.000.000		WT.0000.00E.E.E.		\$4.000.000.00	4.000 \$1.000.00			\$200.000.00 200
	UST0562	PREMIERWEST BANCORP	MEDFORD	OR CA	4/9/2013						\$41,400,000.00	41,400 \$1,000.00			
Property of the property of	US 10165	PRESIDIO BANK DESIDIO BANK	SAN FRANCISCO SAN ERANCISCO	CA CA	12/10/2012	PIGGIEU SIXA W EAGLESCU VIZITZINS	310.000.000.00	20.00	311.0//.054.05	Stid. III luii. Wallans Ita Gustanuliu	\$262.635.10 \$8.887.232.00	310 \$847.21 10.490 \$847.21	(\$47.364.90) (\$1.602.767.10)		\$83.086.12 97 \$195.295.20 228
	UST0165	PRESIDIO RANK	SAN ERANCISCO	CA	1/11/2013	Professor Stock w/Warrante	\$25.083.000.00	\$0.00	\$2 271 405 00	Currently Not Collectible	90,007,202.00	(\$91,498.68)	(\$1,552,757.15)		\$150,E50.E5
	UST0372 UST0726 8.18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS				\$4,960,000,00	\$0.00	\$10.836.280.71	Redeemed, in full: warrants not outstanding			(\$25.083.000.00)		
1 1 1 1 1 1 1 1 1 1	UST0726 UST0726			MN	12/29/2009		\$3,262,000.00				\$8,222,000.00	8.222 \$1.000.00			\$248.000.00 248
1 1 1 1 1 1 1 1 1 1	UST0332 12 UST0332	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO	L	1/30/2009	Preferred Stock w/ Warrants	\$243.815.000.00	\$0.00	\$290.552.132.92	Redeemed, in full: warrants not outstanding	\$243,815,000.00	243,815 \$1,000.00			
	UST0332 UST1215 8.17.44	PRIVATEBANCORP, INC. DPOVIDENCE RANK		NC.	10/2/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4.596.311.80	Redeemed, in full: warrants not outstanding					
	UST1215 UST0013 88	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	NC MD	9/15/2011	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding					\$175.000.00 175
1.	UST0013 UST0013	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD MD	8/21/2012 3/20/2013						\$151,500,000.00	151,500 \$1,000.00			
1.	UST0013 UST0918 107	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES. INC.	BALTIMORE ROCK HILL	MD SC	3/25/2013 3/13/2009	Preferred Stock w/ Warrants	\$9.266.000.00	\$0.00	\$5.639.391.00	Sold, in full: warrants not outstanding				\$19.047.005.12	
	UST0918 UST0785 8,11,14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	MANY MANY	SC	2/27/2009	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00					(\$4,169,700.00)		
	UST0785 UST0424 8.14.44	PUGET SOUND BANK	MANY BELLEVUE	UA WA	9/29/2010	Preferred Stock w/ Exercised Warrants	\$4.500.000.00	\$0.00	\$5.355.156.75	Redeemed, in full: warrants not outstanding					
	US10424 UST0507	PUGET SOUND BANK PULASKI FINANCIAL CORP.	BELLEVUE CREVE COEUR				\$32,538,000.00	\$0.00							\$225,000.00 225
	UST0507 UST0507	PULASIKI FINANCIAL CORP. PULASIKI FINANCIAL CORP.	CREVE COEUR	MO MO	7/3/2012 8/8/2012	Parkers I On the UNIVERSITY	for our care		644.0	Defended in Albumana and a second	\$28.893.744.00	(\$433,406,16) 32,538 \$888.00	(\$3,644,256,00)		\$1.100.000.00 778.421
	US 10287 44 US 10287	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE				\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	\$38,237,000.00	38,237 \$1,000.00			
	UST0287 UST1339 8	OCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE ASHEBORO	NC	10/30/2009	Preferred Stock w/ Exercised Warrants	\$6.229.000.00	\$0.00	\$7.190.593.33	Redeemed, in full: warrants not outstanding					
	US11339 UST1248 8,17	RCB FINANCIAL CORPORATION		GA	6/19/2009		\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding					
	UST1248 UST1248	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME FUNE	GA GA	10/29/2013	Defend Control Control	#0.000.000.00	60.00	#4 F40 000 00	B. d. and J. Alle	\$8.0/3.2/9.00		(\$826,721,00)		\$253,383,25 268
	UST0389	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA	CA	7/21/2011	Preferred Stock w Exercised Warrants					\$3,800,000.00	3,800 \$1,000.00			\$190,000.00 190
March Marc	UST0199 8.14.44 UST0199	REDWOOD FINANCIAL INC. PEGENT RANCOPP, INC.	REDWOOD FALLS REDWOOD FALLS	MN	8/18/2011 3/8/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants						2.995 \$1.000.00			\$150.000.00 150
State Stat	UST0868	REGENT BANCORP, INC. PEGENT BANCORP, INC. PEGENT CAPITAL CORPORATION INC / PEGENT BANK	DAVIE	FL	10/17/2014						\$7,970,737.50	1,449,225 \$5.50	(\$2,011,262.50)		
	UST0727	REGENT CAPITAL CORPORATION, INC. / REGENT BANK										2.655 \$1.000.00			
Control Cont	LIST0541	PECIONAL BANKSHAPES INC	HARTSVILLE	90	2/13/2000							12,700 \$1,000.00			\$381,000.00 381
Control Cont	UST0620 UST0620	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC SC	11/8/2012										\$50,000.00 75
	UST0620 UST0620	REGIONAL BANKSHARES, INC.										(\$13,875.00) (\$11,125.00)			
	UST0019 11 UST0019	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL AL	11/14/2008 4/4/2012	Preferred Stock w/ Warrants	\$3,500,000,000,00	\$0.00	\$4,138,055,555,55	Redeemed, in full: warrants not outstanding	\$3.500.000.000.00	3.500.000 \$1.000.00			
Control Cont	UST0019 UST0595 8	RELIANCE BANCSHARES, INC.		MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding					
Company Comp	UST0595 UST0595	RELIANCE BANCSHARES. INC. RELIANCE BANCSHARES. INC.	FRONTENAC FRONTENAC	MO MO	9/25/2013						\$40,000,000,00			\$196,000,00	\$2.199.799.80 2.000
1	US 10655	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/20/2013	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	\$8,966,340.00		(\$1,933,660.00)		\$476,206.83 545
11.50 11.5	UST0855 UST0313 8.116	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	RISING SUN	MD	3/26/2013 1/9/2009	Preferred Stock w/ Exercised Warrants	\$5.983.000.00	\$0.00	\$195.637.00	Currently Not Collectible		(\$89,663,40)			
The control of the			WAUSAU				\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding			(\$5,983,000.00)		
The control of the	UST1216 UST1216	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	5/15/2013	O best and Debendance of Francisco difference	\$4.400.000.00	50.00	\$4.000.700.57		\$4.500.000.00				\$750.000.00 750.000
	UST1060		LITTLE ROCK								\$1,100,000.00	1,100,000 \$1.00			\$55,000.00 55,000
Column C	UST0501 UST0512	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK NARBERTH	AR	7/5/2013					•			(\$25.000.000.00)		
1972 1972	UST0512 UST0512	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA INC.	NARBERTH	PA PA	7/1/2014			50.00			\$9,000,000.00 \$21,407,000,00	9,000 \$1,207.11 21.407 \$1.207.11		\$1,863,990.00 \$4,433.603.77	
SECOND S	UST0512 UST0512	ROYAL BANCSHARES OF PENNSYLVANIA. INC. ROYAL BANCSHARES OF PENNSYLVANIA. INC.	NARBERTH NARBERTH	PA PA	9/26/2014										\$1.755.000.00 1.368.041
SECOND S	UST0347 11 UST0347	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA INDIANA	PA PA	1/16/2009	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$108,676,000.00	108,676 \$1,000.00			
Second S	UST0347 UST0033 8	S&T BANCORP, INC. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	INDIANA WESTMINSTER	PA	6/11/2013		\$1.549.000.00	\$0.00	\$1.646.325.00	Redeemed, in full: warrants not outstanding			<u> </u>		
11.00	UST0366 44	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A. SALISBURY BANCORP, INC.	LAKEVILLE	CA	4/5/2017 3/13/2009			\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding			·-		\$77,000.00 77
11.00	UST0366 UST0366	SALISBURY BANCORP. INC. SALISBURY BANCORP. INC.	LAKEVILLE LAKEVILLE	CT	8/25/2011 11/2/2011						\$8.816.000.00	8.816 \$1.000.00			\$205.000.00 57.671
SAMTA CARA VAILEY BANK NA	US10089 11,44 UST0089	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY	MD	7/21/2010	Preferred Stock W/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	receemed, in full; warrants not outstanding	\$41,547,000.00	41,547 \$1,000.00			
SAMTA CARA VAILEY BANK NA	UST0089	SANUT SPRING BANCOMP, INC. SANDY SPRING BANCORP, INC. PANTA CLADA VALLEY BANK M.A.	OLNEY OLNEY	MD CA	2/23/2011	Dreferred Stock of Evereined W	\$2,000,000,00	80.00	\$9 £07 000 C	Cold in full warrante and out to all a	841.547.000.00	41.547 \$1.000.00			\$4,450,000,00 651,547
Strict Section Secti	UST0540 5,14	SANTA CLARA VALLEY BANK, N.A. SANTA CLARA VALI FY BANK N.A.	SANTA PAULA SANTA PAULA	CA	3/8/2013	Freieneu Stock W/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,097,208.51	Guru, in ruit; warrants not outstanding	\$2,465,029.00	2,900 \$850.01	(\$434,971.00)		\$98,251.45
\$1015	UST0168	SANTA LUCIA BANCORP	ATASCADERO ATASCADERO	CA CA	12/19/2008	Preferred Stock w/ Warrants	\$4,000.000.00	\$0.00	\$3.131.111.11	Sold, in full: warrants not outstanding	\$2 000 000 00	4000 \$700.00	/84 ann ann ann		
\$100.00 1	UST0168 UST0151 8,14,44	SBT BANCORP, INC.	SIMSBURY SIMSBURY	CT	3/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding			(\$1,200,000.00)		\$200,000,00
STODE SCREET PRANCING CORPORATION CQLUMBA SC 694/2009 STOLEY	UST0305 11 UST0305	SCBT FINANCIAL CORPORATION	COLUMBIA			Preferred Stock w/ Warrants	\$64.779.000.00	\$0.00	\$67.294.638.84	Redeemed, in full: warrants not outstanding		1,000			
SIGNED SEACOUST COMMERCE WAYK CHULA VISTA CA 9/12/071 SEACOUST COMMERCE WAYK CA 9/12/071 SEACOUST COMME	UST0305 UST0175	SEACOAST BANKING CORPORATION OF ELOPIDA	COLUMBIA STUART	EI	12/10/2008	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49.045.470 38	Sold, in full: warrants not outstanding	904.773.000.00	34.775 31.000.00			\$1,400,000.00 303,083
SIGNED SEACOUST COMMERCE WAYK CHULA VISTA CA 9/12/071 SEACOUST COMMERCE WAYK CA 9/12/071 SEACOUST COMME	UST0175 UST0175	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL FL	4/3/2012						\$41.020.000.00	(\$615.300.00) 2.000 \$20.510.00	(\$8,980,000,00)		\$55,000,00 580,623
ST0174 8.14 SECURITY BANCSHARES OF PULSKI COUNTY. INC. WAYNESVILE MO 2/13/2009 Preferred Stock of Exercised Warrants \$2.15/2,000.00 \$1.983,756.24 \$3.01 in full warrants not outstanding \$174.537.72 25.2 \$692.61 \$77.462.28 \$		SEACOAST COMMERCE BANK	CHULA VISTA	CA CA	12/23/2008 9/1/2011						\$1,800,000.00	1,800 \$1,000.00			
SEQUENT SANCES/ARES OF PLLASKI COUNTY, N.C. WAYNESYLE MO 12/11/20/12	UST0474 8.14 UST0474	SECURITY BANCSHARES OF RULASKI COUNTY INC	WAYNESVILLE	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,152,000,00	\$0.00	\$1.983.756.24	Sold, in full: warrants not outstanding		252 \$692.61	(\$77.462.28)		
STOLY SECURITY BANKSHARES OF PILA SHO COUNTY INC. WAYNEYLIE MO 5062013	UST0474 UST0474		WAYNESVILLE	MO	1/11/2013						\$1,315,959.00	1,900 \$692.61	(\$584,041.00)		\$69,186.80 108
STO14 SECURITY BUSINESS BANCORP	UST0474 UST0143 8.14.44	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP	WAYNESVILLE SAN DIEGO	MO CA	3/26/2013 1/9/2009	Preferred Stock w/ Exercised Warrants	\$5.803.000.00	\$0.00	\$6.888.017.86	Redeemed, in full: warrants not outstanding		(\$10.095.03)			
	UST0107 8,14,44	SECURITY BUSINESS BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA CA	7/14/2011	Preferred Stock w/ Exercised Warrants					\$5,803,000.00	5,803 \$1,000.00			\$290,000.00 290

1.5 1.5	LIST0644		ALASKA PACIFIC BANCSHARES INC	JUNEAU	AK	4/1/2014						\$2 370 908 26 175
The content of the	UST0107	8 14 36 111	SECURITY CALIFORNIA BANCORP SCURITY CARTAL CORPORATION		CA MS	9/15/2011	Drafarrad Story w/ Evarcicad Warrante \$17.388.000.00	\$0.00	\$19.063.111.00	\$6,815,000.00	6,815 \$1,000.00	\$341,000.00
	UST1207 UST0208		SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE	MS SC	9/29/2010	Preferred Stock w/ Warrants \$18,000,000,00			S17.388.000.00 Redeemed, in full: warrants not outstanding		\$522.000.00
	UST0208	11,00	SECURITY FEDERAL CORPORATION	AIKEN	SC	9/29/2010	Trumba disch W Trumbis 910,000,000.00	90.00	\$15,050,060.50	\$18,000,000.00	18,000 \$1,000.00	\$50,000,00 137
		8.14.44	SECURITY STATE BANCSHARES, NC. SECURITY STATE RANCSHARES, NC.	CHARLESTON CHARLESTON	MO MO	9/22/2011	Preferred Stock w/ Exercised Warrants \$12.500.000.00			\$12,500,000,00	12 500 \$1 000 00	
		14,15	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND ND	6/24/2013	Subordinated Debentures w/ Exercised Warrants \$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding		
	UST1055 UST0071		SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP INC	JAMESTOWN ANNAPOLIS	ND MD	7/26/2013	Preferred Stock w/ Warrants \$23,393,000,00	\$0.00	\$27 435 463 85	Sold in full warrants not outstanding	.08)	WITH STANT AND WILLIAMS SAND
Property	UST0071		SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD MD	9/25/2013	THORNES SECTION, SOCIAL SECTION SECTIO	90.00	921,7400,400.00	\$23,367,267.70	23,393 \$998.90 (\$25,732.30)	
Column	UST0071	11	SEVERN BANCORP, INC.	ANNAPOLIS	MD MD	12/20/2017	Drafarrad Stock w/ Warrante \$25,000,000,00	\$0.00	\$26,358,333,33	Parlaamed in full: warrante not outstanding		\$520.000.00 556
Column C	UST0394	"	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD MD	4/15/2009	Preferred Stock W Walfalls 323,000,000,00	20.00	420.306.333.33	\$25,000,000.00	25,000 \$1,000.00	\$25,000,00 172
The content of the	UST1148	11.14.15	SIGNATURE BANCSHARES, INC.	DALLAS	TX	6/26/2009	Subordinated Debentures w/ Exercised Warrants \$1,700,000,00	\$0.00	\$1.994.587.59	Redeemed, in full: warrants not outstanding	1 700 000 \$1.00	
Column	UST0104	11	SIGNATURE BANK	NEW YORK	NY	12/12/2008	Preferred Stock w/ Warrants \$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full: warrants not outstanding		383.000.00
March Marc	UST0104		SIGNATURE BANK	NEW YORK	NY	3/16/2010	Darkers Charles Williams	60.00	#7.040.005.F5		120,000 \$1,000.00	\$11.150.939.74 595
Mary	UST0269	11	SOMERSET FILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ NJ	5/20/2009	Preferred Stock w warrants \$7.414.000.00	\$0.00	\$7.816.085.55	Redeemed, in tuir warrants not outstanding \$7,414,000.00	7,414 \$1,000.00	\$07F.000.00
	UST0425		SONOMA VALLEY BANCORP	SONOMA	CA	2/20/2009	Preferred Stock w/ Exercised Warrants \$8.653.000.00	\$0.00	\$497.164.00	Currently Not Collectible	(fo.cro.coo.co	\$275,000.00 163
	UST0144	8,14	SOLNOMA VALLEY BANCORP SOUND BANKING COMPANY	MOREHEAD CITY	NC NC	1/9/2009	Preferred Stock w/ Exercised Warrants \$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding		6101.110.01
Column C	UST0144		SOLIND BANKING COMPANY	MOREHEAD CITY	NC NC	1/11/2013		60.00	\$4 40 00F 000 00	(\$25.000	3,070 \$922.61 (\$237,587.30)	\$129,412.34
Column C	UST0099 UST0099	244	SOUTH FINANCIAL GROUP, NC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, NC./ CAROLINA FIRST BANK	GREENVILLE	SC	9/30/2010				\$130,179,218.75	130,179 \$1,000.00 (\$216,820,781.25)	\$400,000.00 10,106
Company	UST1210	8,14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/8/2013		\$0.00	\$13,109,014.25	\$1.814.620.00		
Company Comp	UST1210		SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA GA	3/11/2013 4/9/2013				(\$117.042	10.900 \$907.31 (\$1.010.321.00)	S588.264.19
Column C	UST0490	9,11,36	SOUTHERN BANCORP INC	ARKADELPHIA	AR	8/6/2010				\$11,000,000.00	11,000 \$1,000.00	
Column C	UST0105 UST0105		SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM						\$42,750.000.00	42.750 \$1.000.00	
Second Column	UST0701 UST0701		SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE				\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding \$15,638,296.00 (\$234,574	44) 17,299 \$904.00 (\$1,660,704.00)	
Column	UST0701 UST1115	8.14.45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE CLEVELAND	SC TN	7/25/2012 5/15/2009	Preferred Stock w/ Exercised Warrants \$4.862.000.00	\$0.00	\$5.718.111.14	Redeemed, in full: warrants not outstanding		
Column	UST1115 UST0491	8,14,44	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP INC.	CLEVELAND	TN	9/8/2011		\$0.00		\$4,862,000.00 Redeemed, in full: warrants not outstanding		
Column		44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	CARMI POPLAR BLUFF	MO MO	8/25/2011 12/5/2008	Preferred Stock w/ Warrants \$9.550.000.00	\$0.00	\$13.504.763.89	Redeemed in full: warrants not outstanding		\$250,000,00
	UST0145 UST0145		SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO	7/21/2011				\$9,550,000.00	9,550 \$1,000.00	\$2,700,000.00 231.
	UST1221 UST1221	8	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA	AL AL	6/12/2009	Preferred Stock w/ Exercised Warrants \$2.760,000.00	\$0.00	\$3,202,464,28	Sold. in full: warrants not outstanding \$2,722,050,00	2.760 \$986.25 (\$37.950.00)	\$140.617.94
Column C	UST1221	11	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA STILLWATER	OK	12/5/2008	Preferred Stock w/ Warrants \$70,000,000,000	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding (\$25,000	.00)	
10	UST0114 UST0114		SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK OK	8/8/2012					70.000 \$1.000.00	\$2.287.197.00 703
Property of the content of the con	UST0910 UST0910		SOVEREIGN BANCSHARES, INC.	DALLAS	TX	3/13/2009	Preferred Stock w/ Exercised Warrants \$18,215,000.00			\$18,215,000.00	18,215 \$1,000.00	
	UST1009 UST1009	8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK	3/27/2000	Preferred Stock w/ Exercised Warrants \$30,000,000,00	\$0.00	\$11.803.691.75	Sold in full: warrants not outstanding	30.000 \$300.00 (\$21.000.000.00)	
Column C	US I 1009	8	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW ST. LOUIS	OK MO	1/6/2014 3/13/2009	Preferred Stock w/ Exercised Warrants \$3,000,000.00	\$0.00	\$5,031,220.50	Redeemed, in full; warrants not outstanding (\$90,000	.00)	
	UST0751		ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	1/10/2018				\$3,000,000,00	3,000 \$1,000,00	\$150,000,00
Proc.		8 14 74	STANDARD BANCSHARES INC	HICKORY HILLS	_	4/24/2009	Preferred Stock w/ Exercised Warrants \$60,000,000,000	\$0.00	\$75 757 163 03	Redeemed in full: warrants not outstanding	5,500 \$1,500.00	\$100,000.00
Column			STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP, INC. //VALLEY NATIONAL BANCORP	HICKORY HILLS HICKORY HILLS JERICHO						Redeemed, in full: warrants not outstanding		
Column	UST1114 UST0146	11,61	STANDARD BANCSHARES. INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	NY NY	2/22/2013 12/5/2008 12/14/2011	Preferred Stock w/ Warrants \$36,842,000.00			Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding S60.000.000.000.000	12.903.226 \$4.65	\$3.000.000.00
Column C	UST0146 UST0146 UST0146	11,61	STANDARD BAKE-SHAPES, INC. STANDARD, BAKCORP STATE BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKCOR BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKCOR BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKCOR BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKKOR BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKKOR BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKKOR BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKCORP INC. //MALEY MATCHAL, BAKCORP INC.	JERICHO JERICHO JERICHO JERICHO	NY NY	2/22/2013 12/5/2008 12/14/2011	Preferred Stock w/ Warrants \$36,842,000.00 Subordinated Debentures w/ Exercised Warrants \$1,897,000.00	\$0.00 \$0.00	\$42,514,919.19 \$2.030.299.18	Redeemed, in felt warrants not outstanding \$60,000,000,00 Redeemed, in felt warrants not outstanding \$36,842,000,00 Redeemed, in felt warrants not outstanding \$36,842,000,00 Redeemed, in felt warrants not outstanding \$1,697,000,00	12.903.226 \$4.65 36.642 \$1,000.00	\$3,000,000,000
	UST0146 UST0146 UST0146	11,61	STANDARD BAKE-SHAPES, INC. STANDARD, BAKCORP STATE BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKCOR BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKCOR BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKCOR BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKKOR BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKKOR BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKKOR BAKCORP INC. //MALEY MATCHAL, BAKCORP STATE BAKCORP INC. //MALEY MATCHAL, BAKCORP INC.	HICKORY HILLS JERICHO JERICHO JERICHO BARTLEY FARGO	NY NY NY NY NE NE ND	2/22/2013 12/5/2008 12/14/2011 5/27/2015 9/4/2009 9/22/2011 1/16/2009	Preferred Stock w/ Warrants \$36,842,000.00 Subordinated Debensures w/ Exercised Warrants \$1,697,000.00	\$0.00 \$0.00	\$42,514,919.19 \$2.030.299.18	Redemend, in bill warrante not outstanding 560,000,000.00 Redemend, in bill, warrante not outstanding \$30,842,000.00 Redemend, in bill warrante not outstanding \$38,842,000.00 Redemend, in bill warrante not outstanding \$1,697,000.00	12.903.226 \$4.65 36.842 \$1.000.00 1.897.000 \$1.00	\$3,000,000,000
Column C	UST1114 UST0146 UST0146 UST0146 UST0944 UST0944 UST0477 UST0477	11,61	STANDARD BAKESHARES, INC. VIAITONIA, BANCORP STATE BANCORP, INC. VIAILET VAITONIA, BANCORP STATE BANCORP, INC. VIAILET VAITONIA, BANCORP STATE BANCORP, INC. VIAILET VAITONIA, BANCORP STATE BANCOR BANCORP, INC. VIAILET VAITONIA, BANCORP STATE BANCOR BANCORP, INC. VIAILET VAITONIA, BANCORP STATE BANCORPARIS, INC. STATE BANCSHARES, INC. STATE BANCSHARES, INC.	HICKORY HILLS JERICHO JERICHO JERICHO BARTLEY BARTLEY FARGO FARGO	NY NY NY NY NE NE NE ND ND	2/22/2013 12/5/2008 12/14/2011 5/27/2015 9/4/2009 9/22/2011 1/16/2009 8/12/2009	Preferred Stock w/Warrants \$36.842,000,00 Subonfinated Debertures w/Exercised Warrants \$1.697,000,00 Preferred Stock w/Exercised Warrants \$50,000,000,00	\$0.00 \$0.00 \$0.00	\$42,514,919.19 \$2,030,299.18 \$58,008,472.23	Redeemed, in bill warrants not outstanding \$60,000,000.00 Redeemed, in bill, warrants not outstanding \$36,842,000.00 Redeemed, in bill warrants not outstanding \$16,697,000.00 Redeemed, in bill warrants not outstanding \$1,697,000.00 Redeemed, in bill warrants not outstanding \$1,500,000.00 \$37,500,000.00 \$37,500,000.00	12,903,228 \$4.65 36.842 \$1,000,00 1,697,000 \$1.00 12,500 \$1,000,00	\$3,000,000,000 \$100,566,69 488 \$51,000,00 51
Column C	UST1114 UST0146 UST0146 UST0146 UST0944 UST0944 UST09477 UST0477 UST0477 UST0477	11,61	STANDARD BAKESHARES, INC. STATE BANCORP STATE BANCORP STATE BANCORP STATE BANCORP INC. // VALEE / VARIONAL, BANCORP STATE BANCORP, INC. // VALEE / VARIONAL, BANCORP STATE BANCOR PARTLEY THE STATE BANCORP BANCORP, INC. // VALEE / VARIONAL, BANCORP STATE BANCORP BANCORP STATE BANCORP BANCORP STATE BANCORP BANCORP STATE BANKSHARES, INC. STATE BA	HICKORY HILLS JERICHO JERICHO JERICHO JERICHO BARTLEY BARTLEY FARGO FARGO GREENWOOD GREENWOOD GREENWOOD	IL NY NY NY NE NE ND ND ND ND MS	2/22/2013 12/5/2008 12/14/2011 5/27/2015 9/4/2009 9/22/2011 1/16/2009 6/29/2011 2/13/2009	Preferred Stock w/ Warrants \$36,842,000,00 Subonfinated Debertures w/ Exercised Warrants \$1,697,000,00 Preferred Stock w/ Exercised Warrants \$50,000,000,00 Preferred Stock w/ Exercised Warrants \$50,000,000,00 Preferred Stock w/ Exercised Warrants \$15,000,000,00	\$0.00 \$0.00 \$0.00	\$42,514,919.19 \$2,030.299.18 \$58,008,472.23 \$17,080,708.67	Redeemed, in full warrants not outstanding \$60,000,000.00 Redeemed, in full warrants not outstanding \$36,842,000.00 Redeemed, in full warrants not outstanding \$1,697,000.00 Redeemed, in full warrants not outstanding \$1,697,000.00 Redeemed, in full warrants not outstanding \$12,260,000.00 Redeemed, in full warrants not outstanding \$17,000,000.00 Redeemed, in full warrants not outstanding \$15,000,000.00	12:903:228 \$4.65 36.842 \$1.000.00 1.687.000 \$1.00 12:200 \$1.000.00 37:500 \$1.000.00	\$3,000,000,000 \$100,566,692 4888 \$51,000,000 51 \$2,500,000,00
Column C	UST1114 UST0146 UST0146 UST0146 UST0148 UST0944 UST0944 UST0977 UST0477 UST0477 UST0478 UST0478 UST0478	11,61	STANDARD BANCSHARES, INC. STATE BANCORP, INC. VALLEY NATIONAL, BANCORP STATE BANCORP, INC. VALLEY NATIONAL BANCORP STATE BANKSHARES, INC. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE STATE STATE CORPORATION	HICKORY HILLS JERICHO JERICHO JERICHO JERICHO BARTLEY BARTLEY FARGO FARGO GREENWOOD GREENWOOD GREENWOOD	IL NY NY NY NE NE ND ND ND ND MS	2/22/2013 12/5/2008 12/14/2011 5/27/2015 9/4/2009 9/22/2011 1/16/2009 6/29/2011 2/13/2009	Preferred Stock w/ Warrants \$36,842,000,00 Subonfinated Debertures w/ Exercised Warrants \$1,697,000,00 Preferred Stock w/ Exercised Warrants \$50,000,000,00 Preferred Stock w/ Exercised Warrants \$50,000,000,00 Preferred Stock w/ Exercised Warrants \$15,000,000,00	\$0.00 \$0.00 \$0.00	\$42,514,919.19 \$2,030.299.18 \$58,008,472.23 \$17,080,708.67	Redemend, in bill warrants not outstanding 560,000,000.00 Redemend, in bill, warrants not outstanding \$36,842,000.00 Redemend, in bill, warrants not outstanding \$16,697,000.00 Redemend, in bill, warrants not outstanding \$1,697,000.00 Redemend, in bill, warrants not outstanding \$1,500,000.00 Redemend, in bill, warrants not outstanding \$1,500,000.00 Redemend, in bill, warrants not outstanding \$1,600,000.00	12,903,226 \$4.85 36,842 \$1,000,00 1,697,000 \$1,000 12,900 \$1,000,00 37,500 \$1,000,00 15,000 \$1,000,00	\$1,000,000,00 \$100,566,69 \$51,000,00 \$52,500,000,00 \$750,000,00
Part	UST1114 UST0146 UST0146 UST0146 UST0148 UST0944 UST0944 UST09477 UST0477 UST0477 UST0477 UST0478 UST0478 UST0478 UST0020 UST0020	11,61	STANDARD BANG-SHARES, INC. STATE BANGORP, INC. // VALEE YA TONNA, BANCORP STATE BANGORP, BANCORP, INC. // VALEE YA TONNA, BANCORP STATE BANKSHARES, INC. STAT	HICKORY HILLS JERICHO JERICHO JERICHO JERICHO JERICHO JERICHO BARTLEY FARGO GREENWOOD GREENWOOD GOSTON BOSTON BOSTON BOSTON ST. CLOUD	L NY NY NY NY NE NE ND ND ND MS MS MA MA MA MA MA	2/22/2013 12/5/2008 12/14/2011 9/4/2009 9/22/2011 1/16/2009 8/12/2008 6/29/2011 2/13/2008 6/17/2008 6/17/2008 6/26/2009	Preferred Stock w/ Warrants \$36,842,000,00 Subonfinated Debertures w/ Exercised Warrants \$1,697,000,00 Preferred Stock w/ Exercised Warrants \$50,000,000,00 Preferred Stock w/ Exercised Warrants \$50,000,000,00 Preferred Stock w/ Exercised Warrants \$15,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$42,514,919.19 \$2,030.299.18 \$58,008,472.23 \$17,080,708.67 \$2,123.611,111.12	Redeemed, in bill, warrante not outstanding \$60,000,000.00	12,903,276 \$4.65 38,842 \$1,000,00 1,697,000 \$1,000 1,200 \$1,000,00 15,000 \$1,000,00 15,000 \$1,000,00 20,000 \$1,000,00 20,000 \$1,000,00	\$100,000,000 \$100,566,60 488 \$51,000,000 51 \$52,600,000,000 \$750,000,000 \$2,786 \$60,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000
The content of the	UST1114 UST0146 UST0146 UST0146 UST0149 UST0944 UST0944 UST0947 UST0477 UST0477 UST0477 UST0477 UST0478 UST0478 UST0020 UST0020 UST00200 UST00200	11,61	STANDARD BANG-SHARES, INC. STATE BANGORP, INC. // VALEE YA TONNA, BANCORP STATE BANGORP, BANCORP, INC. // VALEE YA TONNA, BANCORP STATE BANKSHARES, INC. STAT	HICKORY HILLS JERICHO JERICHO JERICHO JERICHO JERICHO BARTLEY BARTLEY FARGO FARGO GREENWOOD GREENWOOD GREENWOOD BOSTON BOSTON BOSTON ST. CLOUD ST. CLOUD	L NY NY NY NY NY NY NE NE ND ND ND ND ND MS MS MA MA MA MN MN CO	2/22/2013 12/5/2020 12/14/2011 5/27/2015 9/4/2009 9/22/2011 1/2/2008 6/29/2011 10/28/2008 6/17/2009 7/8/2008 6/26/2011 9/25/2009	Penferred Stock w/ Warrants \$36.842,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$42,514,919.19 \$2,030.299.18 \$58,008,472.23 \$17,080,708.67 \$2,123,611,111.12 \$31,495,442.29	Redeemed, in bill warrants not outstanding 560,000,000.00 Redeemed, in bill warrants not outstanding \$36,842,000.00 Redeemed, in bill warrants not outstanding \$1,697,000.00 Redeemed, in bill warrants not outstanding \$1,697,000.00 Redeemed, in bill warrants not outstanding \$1,250,000.00 Redeemed, in bill warrants not outstanding \$1,500,000.00 Redeemed, in bill warrants not outstanding \$1,500,000.00 Redeemed, in bill warrants not outstanding \$2,000,000.00 Redeemed, in bill warrants not outstanding \$2,000,000.00 Redeemed, in bill warrants not outstanding \$2,000,000.00 Redeemed, in bill warrants not outstanding \$2,400,000.00	12 903 226 \$4.65 36.642 \$1.000.00 1.697,000 \$1.000 1.2 900 \$1.000.00 15.000 \$1.000.00 20.000 \$1.000.00 20.000 \$1.000.00 24.900.000 \$1.00	\$1,000,000,000 \$100,000,000 \$51,000,000 \$2,500,000,000 \$750,000,000 \$500,000,000,000 \$1,245,000 \$1,245,000 \$1,
The content of the	UST1114 UST0146 UST0146 UST0146 UST0146 UST0944 UST0944 UST0944 UST0477 UST0477 UST0477 UST0478 UST0478 UST0020 UST0020 UST0020 UST0020 UST00191 UST031316	11,61	STANDAD BANCSHARES, INC. STREET BANCORP, INC. VALIEVA HATCOM, BANCORP STATE BANKSHARES, INC. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE STREET CORPORATION. STATE STREET CORPORATION. STATE STREET CORPORATION. STERMER FRANCES, SEPVICES, INC. STERMER STREET SHAN CORPORATION STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION STEELE STREET SHAN CORPORATION STEELE STREET SHAN CORPORATION STEELE STREET SHAN CORPORATION	HECKORY HILLS JERCHO JERCHO JERCHO JERCHO JERCHO JERCHO BARTLEY FARGO JERCHO GREENWOOD GREENWOOD BOSTON BOSTON BOSTON ST. GLOUD ST. GLOUD ST. GLOUD DENVER JERCHO J	L NY NY NY NY NY NY NE NE ND ND ND ND MS MS MS MA MA MA MN MN CO CO CO VA	222/2013 12/5/2008 12/74/2011 5/27/2015 9/4/2019 9/22/2011 1/16/2009 8/12/2009 6/29/2011 2/13/2009 6/17/2009 6/17/2009 1/18/2019 9/25/2009 9/1/2011 1/18/2009 9/1/2011	Preferred Stock will Warrants \$36.842,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,030,299,18 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,60	Redeemed, in bill warrants not outstanding \$60,000,000.00 Redeemed, in bill warrants not outstanding \$36,842,000.00 Redeemed, in bill warrants not outstanding \$1,687,000.00 Redeemed, in bill warrants not outstanding \$1,687,000.00 Redeemed, in bill warrants not outstanding \$1,500,000.00 Redeemed, in bill warrants not outstanding \$15,000,000.00 Redeemed, in bill warrants not outstanding \$2,000,000,000.00 Redeemed, in bill warrants not outstanding \$2,000,000,000.00 Redeemed, in bill warrants not outstanding \$24,900,000.00 Redeemed, in bill warrants not outstanding \$24,900,000.00 Redeemed, in warrants not outstanding \$11,019,000.00	12 903 226 54.65 36.842 \$1,000,00 1,697,000 \$1,000 12 900 \$1,000,00 15,000 \$1,000,00 20,000 \$1,000,00 20,000 \$1,000,00 20,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 24,900,000 \$1,00	\$1,000,000,000 \$100,000,000 \$51,000,000 \$2,500,000,000 \$750,000,000 \$500,000,000,000 \$1,245,000 \$1,245,000 \$1,
	UST1114 UST0146 UST0146 UST0146 UST0146 UST0146 UST0944 UST0944 UST0947 UST0477 UST0477 UST0478 UST047	11,61	STANDAD BANCSHARES, INC. STREET BANCORP, INC. VALIEVA HATCOM, BANCORP STATE BANKSHARES, INC. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE STREET CORPORATION. STATE STREET CORPORATION. STATE STREET CORPORATION. STERMER FRANCES, SEPVICES, INC. STERMER STREET SHAN CORPORATION STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION STEELE STREET SHAN CORPORATION STEELE STREET SHAN CORPORATION STEELE STREET SHAN CORPORATION	HECKORY HILLS JERCHO JERCHO JERCHO JERCHO JERCHO JERCHO BARTLEY FARGO JERCHO GREENWOOD GREENWOOD BOSTON BOSTON BOSTON ST. GLOUD ST. GLOUD ST. GLOUD DENVER JERCHO J	L. NY NY NY NY NE NE NE ND ND ND MS MS MA MA MA MA MA MN CO VA	222/2013 12/5/2008 12/74/2011 5/27/2015 9/4/2019 9/4/2009 9/4/2009 8/1/2/2009 6/29/2011 2/13/2009 6/29/2011 2/13/2009 6/29/2011 1/18/2012 9/25/2009 9/1/2011 1/18/2012 9/25/2009 9/1/2011	Preferred Stock will Warrants \$36.842,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,030,299,18 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,60	Redeemed, in bill warrants not outstanding	12,903,226 \$4.65 36,642 \$1,000,00 1,697,000 \$1,000 12,900 \$1,000,00 15,000 \$1,000,00 20,000 \$1,000,00 20,000 \$1,000,000 24,500,000 \$1,000 24,500,000 \$1,000 11,000 \$1,000,000 24,500,000 \$1,000 11,000 \$1,000,000	\$100,000,000 \$100,566,66 488 \$51,000,000 51 \$2,600,000,000 \$750,000,000 \$190,000,000,000 \$2,786 \$1,245,000,000 \$331,000,00
1500 1500	UST1114 UST0146 UST0146 UST0146 UST0146 UST0146 UST0147 UST0477 UST0477 UST0477 UST0477 UST0478	11,61	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP, INC. // VALEE YMATIONAL BANCORP STATE BANCORP, INC. // VALEE YMATIONAL BANCORP STATE BANCOR BANCORP, INC. // VALEE YMATIONAL BANCORP STATE BANCOR BANCORP, INC. // VALEE YMATIONAL BANCORP STATE BANCORP BANCORP, INC. STATE BANCSHARES, INC. STATE STREET CORPORATION STELLARD STREET CORPORATION STELLARD STREAM CORPORATION	HECORY WILLS JERCHO JER	L NY NY NY NY NY NE NE NE ND ND ND ND ND ND ND ND ND NS MS MA MA MA MA MA MA MN NY	222/2013 12/5/2008 12/14/2011 5/27/2015 9/4/2009 9/22/2011 1/16/2009 6/29/2011 10/28/2008 6/17/2009 7/8/2009 9/12/2011 12/19/2008 9/12/2011 12/19/2008 9/12/2011 12/19/2008	Preferred Stock w/ Warrants \$36.842,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$42,514,919,19 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$2,123,811,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00	Redeemed, in full warrants not outstanding	12,903,226 \$4.65 36,642 \$1,000,00 1,697,000 \$1,000 12,900 \$1,000,00 15,000 \$1,000,00 20,000 \$1,000,000 20,000 \$1,000,000 24,500,000 \$1,000,000 7,000 \$1,000,000 24,500,000 \$1,000,000 7,000 \$1,000,000 7,000 \$1,000,000 7,000 \$1,000,000	\$100,000,000 \$100,566,66 488 \$51,000,000 51 \$2,600,000,000 \$750,000,000 \$190,000,000,000 \$2,786 \$1,245,000,000 \$331,000,00
The Company of the	UST1114 UST0146 UST0146 UST0146 UST0146 UST0146 UST0147 UST0477 UST0477 UST0477 UST0477 UST0478	11,61	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP, INC. // VALEE YMATIONAL BANCORP STATE BANCORP, INC. // VALEE YMATIONAL BANCORP STATE BANCOR BANCORP, INC. // VALEE YMATIONAL BANCORP STATE BANCOR BANCORP, INC. // VALEE YMATIONAL BANCORP STATE BANCORP BANCORP, INC. STATE BANCSHARES, INC. STATE STREET CORPORATION STELLARD STREET CORPORATION STELLARD STREAM CORPORATION	HECORY WILLS JERCHO JER	L NY NY NY NY NY NY NE NE NE ND ND ND MS MS MA MA MA MN CO CO VA VA VA VA NY	2/22/2013 12/5/2008 12/14/2011 5/27/2015 9/4/2009 9/22/2011 1/16/2009 6/29/2011 2/13/2009 9/29/2010 10/29/2008 6/29/2009 7/8/2009 9/1/2011 12/13/2009 9/1/2011 12/13/2009 1/18/2012 12/13/2009 1/18/2012 12/13/2009 1/18/2012 12/13/2009 1/18/2012 12/13/2009	Preferred Stock w/ Warrants \$36,842,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$42,514,919,19 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,869,108,33	Redeemed, in bill warrants not outstanding \$60,000,000.00	12,903,226 \$4.65 36,642 \$1,000,00 1,697,000 \$1,000 12,900 \$1,000,00 15,000 \$1,000,00 20,000 \$1,000,000 20,000 \$1,000,000 24,500,000 \$1,000,000 7,000 \$1,000,000 24,500,000 \$1,000,000 7,000 \$1,000,000 7,000 \$1,000,000 7,000 \$1,000,000	\$3,000,000,00 \$100,566,69 \$51,000,00 \$2,500,000,00 \$750,000,00 \$90,000,000 0 \$13,450,000,00 \$331,000,00 \$331,000,00 \$331,000,00 \$341,000 \$341,00
STATE STAT	UST1114 UST0146 UST0146 UST0146 UST0146 UST0147 UST0944 UST0944 UST0944 UST0947 UST0477 UST0477 UST0477 UST0477 UST0478	11,61 15,17,44 8,11 8,11,36 12,16 11,14,15 11,14,15 11,14,15	STANDAD BANCSHARES, INC. STANDAD BANCSHARES, INC. STATE BANCORP, INC. VALLEY HANDAN, BANCORP STATE CAPITAL CORP STATE CAPITAL CORP STATE CAPITAL CORP STATE STATE CAPITAL CORP STATE STATE CAPITAL CAPITAL CORP STATE STATE CAPITAL CORP STATE STATE CAPITAL CORP STA	HECKORY WILLS ERRICHO JERICHO JERICHO	L NY NY NY NY NY NY NY	2/22/2013 12/5/2008 12/14/2011 5/27/2015 9/4/2009 9/22/2011 1/16/2009 8/12/2009 6/29/2011 2/13/2009 6/29/2011 1/18/2009 6/29/2011 1/18/2019	Perferred Stock w/ Warrants \$86.842,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$42,514,919,19 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,869,108,33	Redeemed, in bill warrants not outstanding \$60,000,000.00	12.903.276 \$4.65 36.642 \$1.000.00 1.667.000 \$1.000 1.2500 \$1.000.00 1.5000 \$1.000.00 23.000 \$1.000.00 24.900.00 \$1.00 24.900.00 \$1.00 24.900.00 \$1.00 24.900.00 \$1.00 24.900.00 \$1.00 24.900.00 \$1.00 24.900.00 \$1.00 24.900.00 \$1.00 24.900.00 \$1.00 24.900.00 \$1.00 24.900.00 \$1.00 24.900.00 \$1.00 24.900.00 \$1.00 24.900.00 \$1.00 25.00 \$1.00 26.00 \$1.00 27.00 \$1.00	\$3,000,000,00 \$100,566,69 \$51,000,00 \$51,000,00 \$52,500,000,00 \$750,000,00 \$580,000,000,00 \$1,246 \$31,46,000,00 \$331,000,00 \$311,000,00 \$331,000,00 \$331,000,00 \$331,000,00 \$331,000,00 \$331,000,00 \$331,000,00 \$331,000,00 \$331,000,00 \$331,000,00 \$
STEAMORP PRACES CORPORATION	UST0146 UST0146 UST0146 UST0146 UST0146 UST0146 UST0147 UST0147 UST0477 UST0477 UST0477 UST0477 UST0478 UST047	11,61 15,17,44 8,11 8,11,36 12,16 11,14,15 11,14,15 11,14,15	STANDAD BANCSHARES, INC. STANDAD BANCSHARES, INC. STATE BANCORP, INC. VALLEY HANDAN, BANCORP STATE CAPITAL CORP STATE CAPITAL CORP STATE CAPITAL CORP STATE STATE CAPITAL CORP STATE STATE CAPITAL CAPITAL CORP STATE STATE CAPITAL CORP STATE STATE CAPITAL CORP STA	HECKORY WILLS ERRICHO JERICHO JERICHO	L NY NY NY NY NY NY NY	2/22/2013 12/5/2008 12/14/2011 5/27/2015 9/4/2009 9/22/2011 1/16/2009 8/12/2009 6/29/2011 2/13/2009 6/29/2011 1/18/2009 6/29/2011 1/18/2019	Perferred Stock w/ Warrants \$86.842,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$42,514,919,19 \$2,030,299,18 \$58,008,472,23 \$58,008,472,23 \$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$37,191,875,00	Redeemed, in bill warrants not outstanding \$60,000,000.00	12.903.276 \$4.65 36.642 \$1.000.00 1.667.000 \$1.000 1.2500 \$1.000.00 1.5000 \$1.000.00 23.000 \$1.000.00 23.000 \$1.000.00 24.900.000 \$1.00 24.900.000 \$1.00 24.900.000 \$1.00 24.900.000 \$1.00 24.900.000 \$1.00 25.000 \$1.000.00 26.000 \$1.000.00 27.000 \$1.000.00 27.000 \$1.000.00 27.000 \$1.000.00 27.000 \$1.000.00 27.000 \$1.000.00 27.000 \$1.000.00	\$3,000,000,00 \$100,566,69 \$51,000,00 \$51,000,00 \$52,500,000,00 \$750,000,00 \$580,000,000,00 \$1,246 \$31,46,000,00 \$331,000,00 \$311,000,00 \$331,000,00 \$331,000,00 \$331,000,00 \$331,000,00 \$331,000,00 \$331,000,00 \$331,000,00 \$331,000,00 \$331,000,00 \$
	UST1114 UST0146 UST0146 UST0146 UST0146 UST0146 UST0146 UST0147 UST0147 UST0477 UST0477 UST0477 UST0478	11,61 15,17,44 8,11 8,11,36 12,16 11,14,15 15,17,45 11	STANDARD BANCSHARES, INC. STREAM STANDARD BANCSHARES, INC. STATE BANCORP, INC. // VALEE Y HATDOMA, BANCORP STATE BANCORP, INC. // VALEE Y HATDOMA, BANCORP STATE BANCOR BANCHEY, THE STATE BANC SHARELEY. THE STATE BANCSHARES, INC. STATE STATE CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET SANC CORPORATION STELLARENGE CORPORATION	HECCORD HILLS JERCHO JE	E. NY	222/2013 12/14/2011 12/15/2008 12/14/2011 12/15/2015 9/4/2009 9/22/2011 1/16/2009 8/12/2009 8/12/2009 6/26/2011 10/28/2008 6/26/2011 10/28/2008 6/26/2011 11/2009 9/26/2011 12/19/2008 4/13/2011 12/19/2008 4/27/2011 12/19/2008 6/5/2009 6/5/2009 11/2/11 12/19/2008 6/5/2009 6/5/2009 6/5/2009 6/5/2009 6/5/2009 6/5/2009 6/5/2009 6/5/2009 6/5/2009	Preferred Stock w/ Warrants	\$0.00 \$0.00	\$42,514,919,19 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,899,108,33 \$130,542,485,91 \$121,757,209,63	Redeemed, in full, warrants not outstanding \$60,000,000.00	12.903.276 \$4.65 36.642 \$1.000.00 1.667.000 \$1.000 1.2500 \$1.000.00 1.5000 \$1.000.00 23.000 \$1.000.00 23.000 \$1.000.00 24.900.000 \$1.00 24.900.000 \$1.00 24.900.000 \$1.00 24.900.000 \$1.00 24.900.000 \$1.00 25.000 \$1.000.00 26.000 \$1.000.00 27.000 \$1.000.00 27.000 \$1.000.00 27.000 \$1.000.00 27.000 \$1.000.00 27.000 \$1.000.00 27.000 \$1.000.00	\$1,000,000,000 \$100,566,66 \$51,000,000 \$2,560,000,000 \$750,000,000 \$1,265 \$1,265,000,000 \$2,331,000,000 \$2,331,000,000 \$2,331,000,000 \$3,311,000,000 \$3,311,000,000 \$3,311,000,000 \$3,311,000,000 \$3,311,000,000 \$3,311,000,000
STATE STAT	UST1114 UST0146 UST0146 UST0146 UST0146 UST0146 UST0147 UST0477 UST047	11,61 15,17,44 8,11 8,11,36 12,16 11,14,15 15,17,45 11	STANDARD BANCSHARES, INC. STATE BANCORP, INC. // VALEE YMATDOM, BANCORP STATE BANCORP, INC. // VALEE YMATDOM, BANCORP STATE BANCOR PARC // VALEE YMATDOM, BANCORP STATE BANCOR BANCORP, INC. // VALEE YMATDOM, BANCORP STATE BANCOR BANCORP, INC. // VALEE YMATDOM, BANCORP STATE BANCORP, BANCORP, INC. // VALEE YMATDOM, BANCORP STATE BANKSHARES, INC. STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET BANK CORPORATION STATE STREET CORPORATION STELLAR STREET SANK CORPORATION STELLAR SANK CORPORATION STELLAR SANK CORPORATION STELLAR SANK CORPORATION STELLAR SANK CORPORATION STERLING BANCORP STERLING	HECORDY HILLS LERCHO JERCHO JE	E. NY	222/2013 12/14/2011 12/15/2008 12/14/2011 12/15/2008 12/14/2011 12/16/2008 12/12/2011 12/16/2008 12/12/2009 12/15/2008 12/15/2009 12/15/2008 12/15/2008 12/15/2008 12/15/2008 12/15/2008 15/15/2008 15/15/2008 15/15/2008 15/15/2008 15/15/2008 15/15/2008 15/15/2008 15/15/2008 15/15/2008	Preferred Stock w/ Warrants	\$0.00 \$0.00	\$42,514,919,19 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,899,108,33 \$130,542,485,91 \$121,757,209,63	Redeemed, in bill warrants not outstanding	12 903 226	\$1,000,000,000 \$100,566,669 \$51,000,000 \$51,000,000 \$2,500,000,000 \$5750,000,000 \$590,000,000,000 \$1,265 \$1,265,000,000 \$31,265,000,000 \$2,788 \$1,265,000,000 \$31,265,000,000 \$2,788 \$31,265,000,000 \$32,577,000
STORESPEED FANALY CORP STORESPEED FANALY CORP STORESPEED	UST0146 UST0146 UST0146 UST0146 UST0146 UST0147 UST0477 UST0477 UST0477 UST0477 UST0477 UST0479 UST0020	11,61 15,17,44 8,11 8,11,36 12,16 11,14,15 15,17,45 11 11 11 11 11 11 14 44	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP, INC. // VALEE YMATIONAL BANCORP STATE BANCORP, INC. // VALEE YMATIONAL BANCORP STATE BANCOR BANC // VALEE YMATIONAL BANCORP STATE BANCOR BANCHEV. THE STATE BANCORP BANCHEV. THE STATE BANCSHARES INC. STATE STREET CORPORATION STREAMS FOR STATE STREET CORPORATION STREAMS CORPORATION STREAMS CORPORATION STREAMS BANCORPORATION STREAMS BANCORPORATION STREAMS BANCORPORATION STREAMS BANCORPORATION STREAMS BANCORPORATION STREAMS BANCORPORATION STREAMS FINANCIAL CORPORATION	HECORY WILLS JERGHO JER	E. NY	222/2013 12/14/2011 12/5/2008 12/14/2011 5/27/2015 9/4/2005 9/22/2011 1/16/2005 6/29/2011 1/16/2005 6/29/2011 1/16/2005 6/29/2011 10/28/2008 6/1/2005 6/26/2005 1/18/2011 12/15/2008 4/13/2011 12/15/2008 6/15/2011 12/15/2008 6/15/2011 12/15/2008 6/15/2011 12/15/2008 6/15/2011 12/15/2008 6/15/2011 12/15/2008 6/15/2011 12/15/2008 6/15/2011 12/15/2008 6/15/2011 12/15/2008 6/15/2011 12/15/2008 6/15/2011 12/15/2008 6/15/2011 12/15/2008 6/15/2011 12/15/2008 6/15/2011 12/15/2008 6/15/2011 12/15/2008	Preferred Stock w/ Warrants	\$0,00 \$0,00	\$42,514,919,19 \$2,030,299,18 \$56,008,472,23 \$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,80 \$37,191,875,00 \$47,869,108,33 \$130,542,485,91 \$11,1767,209,63	Redeemed, in bill warrants not outstanding \$00,000,000.00	12 903 226	\$1,000,000,000 \$100,566,669 \$51,000,000 \$51,000,000 \$2,500,000,000 \$5750,000,000 \$590,000,000,000 \$1,265 \$1,265,000,000 \$31,265,000,000 \$2,788 \$1,265,000,000 \$31,265,000,000 \$2,788 \$31,265,000,000 \$32,577,000
STONE STON	UST0146 UST0146 UST0146 UST0146 UST0146 UST0146 UST0147 UST0477 UST0477 UST0477 UST0477 UST0477 UST0478 UST0488	11,61 15,17,44 8,11 8,11,36 12,16 11,14,15 15,17,45 11 11 11 11 11 11 14 44	STANDARD BANCSHARES, INC. STEEL BANCORP STATE BANCORP INC. //MALEY MATCHAL BANCORP STATE BANCORP INC. //MALEY MATCHAL BANCORP STATE BANCORP INC. //MALEY MATCHAL BANCORP STATE BANCSHARES INC. STATE STATE CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STEALERS FLANCES, SECURES, INC. STEALERS FLANCE	HECKORY WILLS ERREHO JEREHO D	E. NY	222/2013 22/2020	Preferred Stock will Warrants \$36,842,000,00	\$0,00 \$0,00	\$42,514,919,19 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,869,108,33 \$130,542,465,91 \$11,400,453,22 \$18,101,553,84	Redeemed, in full warrants not outstanding \$60,000,000.00	12,903,226 \$4.65 36,642 \$1,000.00 1,697,000 \$1,000.00 12,900 \$1,000.00 27,500 \$1,000.00 20,000 \$1,000.00 24,900.00 \$1,000.00 24,900.00 \$1,000.00 24,900.00 \$1,000.00 44,000 \$1,000.00 125,196 \$1,000.00 25,578,637 \$20,00 11,000 \$1,000.00 44,000 \$1,000.00 (\$188,227,260.00 10,000 \$1,000.00	\$1,000,000,000 \$100,566,660 \$51,000,000 \$51,000,000 \$52,500,000,000 \$5750,000,000 \$5750,000,000 \$51,265,000,000 \$1,265 \$1,265,000 \$1,265 \$1,265,000 \$1,265
SECTION SUBSECTION SUBSEC	UST0146 UST0146 UST0146 UST0146 UST0146 UST0146 UST0147 UST0477 UST0477 UST0477 UST0477 UST0477 UST0478 UST0488	11,61 15,17,44 8,11 8,11,36 12,16 11,14,15 15,17,45 11 11 11 11 11 11 14 44	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALEEY PATONAL BANCORP STATE BANCORP INC. / VALEEY PATONAL BANCORP STATE BANCORP INC. / VALEEY PATONAL BANCORP STATE BANCORP INC. / VALEEY PATONAL BANCORP STATE BANCSHARES, INC. STA	HECCRO HILLS HECCRO HILLS JERCHO JERC	E. W.	22229121921 1025200000000000000000000000000000000	Preferred Stock w/ Warrants	\$0,00 \$0,00	\$42,514,919,19 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,869,108,33 \$130,542,465,91 \$11,400,453,22 \$18,101,553,84	Redeemed, in full warrants not outstanding	12 909 226	\$1,000,000,000 \$100,566,66 \$51,000,000 \$2,000,000,000 \$750,000,000 \$1,265 \$1,265,000,000 \$1,265 \$3,31,000,000 \$2,320,000,000 \$2,320,000,000 \$3,331,000,000 \$3,311,000,000 \$3,311,000,000 \$3,311,000,000 \$3,311,000,000 \$3,311,000,000 \$3,311,
SIAME TATE BANK SAME TATE BANK SAM	UST1114 UST0146 UST0146 UST0146 UST0146 UST0146 UST0147 UST0477 UST047	11,61 15,17,44 8,11 8,11,36 12,16 11,14,15 15,17,45 11 11 11 11 11 11 14 44	STANDARD BANCSHARES, INC. STATE BANCORP, INC. // VALEE YA HONAL, BANCORP STATE BANCSHARES, INC. STATE BANKSHARES, INC. STATE BANKSHARE	HECORY WILLS LERGHO JERGHO JER	E. V.	22222012121 129520889 9422052 94220 9420 94	Preferred Stock w/ Warrants	\$0.00 \$0.00	\$42,514,919,19 \$2,030,299,18 \$59,009,472,23 \$17,080,709,67 \$2,122,611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$37,191,875,00 \$37,191,875,00 \$31,195,42,465,91 \$11,400,453,22 \$11,400,453,22 \$11,400,453,22 \$11,400,453,22	Redeemed, in bill, warrants not outstanding	12 909 226	\$1,000,000,000 \$100,566,66 \$51,000,000 \$2,000,000,000 \$750,000,000 \$1,265 \$1,265,000,000 \$1,265 \$3,31,000,000 \$2,320,000,000 \$2,320,000,000 \$3,331,000,000 \$3,311,000,000 \$3,311,000,000 \$3,311,000,000 \$3,311,000,000 \$3,311,000,000 \$3,311,
15 15 15 15 15 15 15 15	UST0146 UST0146 UST0146 UST0146 UST0146 UST0147 UST0477 UST0477 UST0477 UST0477 UST0477 UST0479 UST0200 UST0020	11,61 15,17,44 8,11 8,11 8,11,36 12,16 11,14,15 15,17,45 11 11 11 11 11 11 14 44	STANDARD BANCSHARES, INC. STATE BANCORP, INC. // VALEE YA HONAL, BANCORP STATE BANCORP, INC. // VALEE YA HONAL, BANCORP STATE BANCORP, INC. // VALEE YA HONAL, BANCORP STATE BANCOR BANCORP, INC. // VALEE YA HONAL, BANCORP STATE BANCORP BANCORP, INC. // VALEE YA HONAL, BANCORP STATE BANCORP BANCORP, INC. // VALEE YA HONAL, BANCORP STATE BANCORP BANCO	HECKEY WILLS HECKEY WILLS JERGHO JERG	E. V.	2222201201201201201201201201201201201201	Preferred Stock wt Warrants	\$0.00 \$0.00	\$42,514,919,19 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$2,122,611,111,12 \$31,496,442,29 \$13,078,672,60 \$37,191,875,00 \$47,869,108,33 \$130,542,486,91 \$121,757,209,63 \$11,400,453,22 \$11,400,453,22 \$11,400,453,22 \$18,101,653,84	Redeemed, in full warrants not outstanding	12 905 276	\$1,000,000,000 \$100,000,000 \$100,000,000 \$2,000,000,000 \$770,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000 \$1
USTY108 SUN BANCORP INC. SUN BANCORP INC. ATLANTA GA 3090911 USTY1006 SUNTRUST BANKS INC. ATLANTA GA 3090911 USTY1006 SUNTRUST BANKS INC. ATLANTA GA 3090911 SUNTRUST BANKS INC. SUNTRUST BANKS INC. ATLANTA GA 3090911 SUNTRUST BANKS INC.	UST1114 UST0146 UST0146 UST0146 UST0146 UST0147 UST0477 UST047	11,61 15,17,44 8,11 8,11 8,11,36 12,16 11,14,15 15,17,45 11 11 11 11 11 11 14 44	STANDARD BANCSHARES, INC. STATE BANCORP, INC. // VALEE Y HATDAIL, BANCORP STATE BANCORP, INC. // VALEE Y HATDAIL, BANCORP STATE BANCORP, INC. // VALEE Y HATDAIL, BANCORP STATE BANCOR BANCORP, INC. // VALEE Y HATDAIL BANCORP STATE BANCORP BANCORP, INC. // VALEE Y HATDAIL BANCORP STATE BANCORP BANCORP, INC. STATE BANCORP BANCORP, INC. STATE BANCORP BANCORP, INC. STATE BANCORP BANCO	HECKORY WILLS JERCHO JE	L	222201212121212121212121212121212121212	Preferred Stock wt Warrants	\$0.00 \$0.00	\$42,514,919,19 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$2,122,611,111,12 \$31,496,442,29 \$13,078,672,60 \$37,191,875,00 \$47,869,108,33 \$130,542,486,91 \$121,757,209,63 \$11,400,453,22 \$11,400,453,22 \$11,400,453,22 \$18,101,653,84	Redeemed, in bill, warrants not outstanding \$60,000,000.00	12,903,226 \$4.65 36,642 \$1,000.00 1,697,000 \$1,000.00 12,900 \$1,000.00 15,000 \$1,000.00 20,000 \$1,000.00 24,000 \$1,000.00 24,000 \$1,000.00 24,000 \$1,000.00 24,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 44,000 \$1,000.00 10,000 \$1,000.00 11,000 \$1,000.00	\$1,000,000,000 \$100,566,660 \$51,000,000 \$51,000,000 \$750,0000,000 \$750,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$1,266,0000,000 \$1,
UST0005 SUNTRUET BANKS, NC. ATLATTA GA 90/2011 SUNTRUET BANKS, NC. ATLATTA GA 90/2011 SUNTRUET BANKS, NC. SUNTRUET BANKS, NC. ATLATTA GA 90/2011 SUNTRUET BANKS, NC. S	UST1114 UST0146 UST0146 UST0146 UST0146 UST0146 UST0147 UST0477 UST047	11,61 15,17,44 8,11 8,11 8,11,36 12,16 11,14,15 15,17,45 11 11 11 11 11 11 14 44	STANDARD BANCSHARES, INC. STATE BANCORD, INC. / VALEEY PATRONAL BANCORP STATE BANCORD PM. / VALEEY PATRONAL BANCORP STATE BANCORD PM. / VALEEY PATRONAL BANCORP STATE BANCORD PM. / VALEEY PATRONAL BANCORP STATE BANCSHARES, INC. STATE BANKSHARES, INC. STERANS FRANCAL SERVICES INC. STERANS FRANCAL CORPORATION STOMBERS FRANCAL CORPORATION	HECORD WILLS HECORD WILLS JERCHO JERC	L V V V V V V V V V	222201212121212121212121212121212121212	Preferred Stock w/ Warrants	\$0.00 \$0.00	\$42,514,919,19 \$2,030,299,18 \$50,009,472,23 \$17,080,709,67 \$2,122,611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$37,191,875,00 \$31,105,542,485,91 \$11,400,453,22	Redeemed, in full warrants not outstanding \$60,000,000.00	12,903,276 \$4.65 36,642 \$1,000.00 1,697,000 \$1,000.00 12,900 \$1,000.00 15,000 \$1,000.00 20,000 \$1,000.00 24,000 \$1,000.00 24,000 \$1,000.00 11,019,000 \$1,000.00 24,000 \$1,000.00 25,000 \$1,000.00 26,000 \$1,000.00 27,000 \$1,000.00 28,000 \$1,000.00 28,000 \$1,000.00 29,000 \$1,000.00 11,019,000 \$1,000.00 29,000 \$1,000.00 20,000 \$1,000.00 40,000 \$1,000.00 40,000 \$1,000.00 115,198 \$1,000.00 110,000 \$1,000.00	\$1,000,000,000 \$100,566,660 \$51,000,000 \$51,000,000 \$750,0000,000 \$750,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$1,266,0000,000 \$1,
UST0005 SUNTRUET BANKS, NC. ATLATTA GA 90/2011 SUNTRUET BANKS, NC. ATLATTA GA 90/2011 SUNTRUET BANKS, NC. SUNTRUET BANKS, NC. ATLATTA GA 90/2011 SUNTRUET BANKS, NC. S	UST1114 UST0146 UST0146 UST0146 UST0146 UST0146 UST0147 UST0477 UST047	11,61 15,17,44 8,11 8,11 8,11,36 12,16 11,14,15 15,17,45 11 11 11 11 11 11 14 44	STANDARD BANCSHARES, INC. STATE BANCORP, IN. VIALEEY MATCHAL, BANCORP STATE BANCORP, IN. VIALEEY MATCHAL, BANCORP STATE BANCORP, IN. VIALEEY MATCHAL, BANCORP STATE BANCORP, INC. VIALEEY MATCHAL, BANCORP STATE BANCSHARES, INC. STERLARE BANCORPORATION STERLARE BANCSHARES, INC. STERLARE BANCSHARES, INC. STERLARE BANCSHARES, INC. STERLARE BANCSHARES, INC. STERLARE BANCORPORATION STERLARE BANCSHARES, INC. STERLARE BANCSHA	HECORY WILLS HECORY WILLS JERCHO JERC	E	22220121021 1224201112121212121212121212121212121212	Preferred Stock w/ Warrants	\$0.00 \$0.00	\$42,514,919,19 \$2,030,299,18 \$50,008,472,23 \$17,080,708,67 \$2,122,611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$37,	Redeemed, in bill, warrants not outstanding \$60,000,000.00	12,903,276 \$4.65 36,642 \$1,000.00 1,697,000 \$1,000.00 12,900 \$1,000.00 15,000 \$1,000.00 20,000 \$1,000.00 24,000 \$1,000.00 24,000 \$1,000.00 11,019,000 \$1,000.00 24,000 \$1,000.00 25,000 \$1,000.00 26,000 \$1,000.00 27,000 \$1,000.00 28,000 \$1,000.00 28,000 \$1,000.00 29,000 \$1,000.00 11,019,000 \$1,000.00 29,000 \$1,000.00 20,000 \$1,000.00 40,000 \$1,000.00 40,000 \$1,000.00 115,198 \$1,000.00 110,000 \$1,000.00	\$1,000,000,000 \$100,566,660 \$51,000,000 \$51,000,000 \$1750,0000,000 \$1750,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$1,2
15 15 15 15 15 15 15 15	UST01146 UST01466 UST01466 UST01466 UST01466 UST01466 UST00447 UST00477	11,61 15,17,44 8,11 8,11 8,11,36 12,16 11,14,15 15,17,45 11 11 11 11 11 11 14 44	STANDARD BANCSHARES, INC. STATE BANCORP, INC. // VALEE Y HATDAIN, BANCORP STATE BANCORP, INC. // VALEE Y HATDAIN, BANCORP STATE BANCOR PINC. // VALEE Y HATDAIN, BANCORP STATE BANCOR BANCORP, INC. // VALEE Y HATDAIN, BANCORP STATE BANCSHARES, INC. STATE STREET CORPORATION STREET STREET BANK CORPORATION STELLAR STREET BANK CORPORATION STELLAR STREET BANK CORPORATION STELLAR BANCORPORATION STERLAR BANCORPORATION STORESBERGE FRANCOLL CORPORATION ST	HECORY WILLS HECORY WILLS JERCHO JERC	E. W. S.	222201122020 12242011222020 9222011222020 9222011222020 9222011222020 92220112220 92220112220 92220112220 92220112220 92220112220 92220112220 9222011220 9220 92220	Preferred Stock w/ Warrants	\$0.00 \$0.00	\$42,514,919,19 \$2,030,299,18 \$50,008,472,23 \$17,080,708,67 \$2,122,611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$37,	Redeemed, in bill warrants not outstanding \$60,000,000.00	12 903 226	\$1,000,000,000 \$100,566,660 \$51,000,000 \$51,000,000 \$1750,0000,000 \$1750,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$13,265,0000,000 \$1,2
15 15 15 15 15 15 15 15	UST1114 UST0146 UST0146 UST0146 UST0146 UST0146 UST0147 UST0477 UST047	11,61 15,17,44 8,11 8,11,36 8,11,36 12,16 11,14,15 11 11 11 11 11 11 11 11 11 11 11 11 1	STANDARD BANCSHARES, INC. STATE BANCORP, INC. // VALEE Y HATDOM, BANCORP STATE BANCORP, INC. // VALEE Y HATDOM, BANCORP STATE BANCORP, INC. // VALEE Y HATDOM, BANCORP STATE BANCOR BANCORP, INC. // VALEE Y HATDOM, BANCORP STATE BANCORP, INC. // VALEE Y HATDOM, BANCORP STATE BANCS BANCORP, INC. // VALEE Y HATDOM, BANCORP STATE BANCSHARES, INC. STATE BANCSHARES, INC. STATE BANCSHARES, INC. STATE BANCSHARES, INC. STATE BANCORPORATION STATE STREET CORPORATION STREET STREET SHAN CORPORATION STREET STREET SHAN CORPORATION STREET STREET SHAN CORPORATION STREET STREET SHAN CORPORATION STREAMS STREET CORPORATION STREAMS BANCORPORATION STREAMS FINANCIAL CORPORATION S	HECKORY WILLS LERGHO JERGHO JE	E. W.	222201121220200 12242011212202000 122420112122020000 122420112122020000000000	Preferred Stock wi Warrants	\$0,00 \$0,00	\$42,514,919,19 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,60 \$47,869,108,33 \$130,542,485,91 \$11,400,453,22 \$11	Redeemed, in full warrants not outstanding	12 903 226	\$3,000,000,000 \$100,566,660 \$51,000,000 \$51,000,000 \$750,0000,000 \$750,0000,000 \$1,265 \$1,265,0000,000 \$2,200,000,000 \$1,265 \$331,000,000 \$2,200,000 \$2,200,000 \$2,200,000 \$2,20
UST1096 SUSQUEHANNA BANCSHARES, INC. ULTITZ PA 4/1/2010 S200,000,000,00 \$1,0	UST1114 UST0146 UST0146 UST0146 UST0146 UST0146 UST0147 UST0477 UST047	11,61 15,17,44 8,11 8,11,36 8,11,36 12,16 11,14,15 11 11 11 11 11 11 11 11 11 11 11 11 1	STANDARD BANCSHARES, INC. STATE BANCORP, INC. // VALEE Y HATDOM, BANCORP STATE BANCORP, INC. // VALEE Y HATDOM, BANCORP STATE BANCORP, INC. // VALEE Y HATDOM, BANCORP STATE BANCOR BANCORP, INC. // VALEE Y HATDOM, BANCORP STATE BANCORP, INC. // VALEE Y HATDOM, BANCORP STATE BANCS BANCORP, INC. // VALEE Y HATDOM, BANCORP STATE BANCSHARES, INC. STATE BANCSHARES, INC. STATE BANCSHARES, INC. STATE BANCSHARES, INC. STATE BANCORPORATION STATE STREET CORPORATION STREET STREET SHAN CORPORATION STREET STREET SHAN CORPORATION STREET STREET SHAN CORPORATION STREET STREET SHAN CORPORATION STREAMS STREET CORPORATION STREAMS BANCORPORATION STREAMS FINANCIAL CORPORATION S	HECKORY WILLS HECKORY WILLS JERCHO JE	E	22220112020 1282200000000000000000000000	Preferred Stock w/ Warrants	\$0,00 \$0,00	\$42,514,919,19 \$2,030,299,18 \$59,009,472,23 \$17,080,708,67 \$2,122,611,111,12 \$31,495,442,79 \$13,078,672,00 \$337,191,875,00 \$47,869,109,33 \$41,869,409,309,309,309,309,309,309,309,309,309,3	Redeemed, in full, warrants not outstanding \$60,000,000.00	12 903 226	\$3,000,000,000 \$100,566,660 \$51,000,000 \$51,000,000 \$750,0000,000 \$750,0000,000 \$1,265 \$1,265,0000,000 \$2,200,000,000 \$1,265 \$331,000,000 \$2,200,000 \$2,200,000 \$2,200,000 \$2,20
UST005 SUSQUENANA ARANCHARES, INC. ILITIZ PA 1/19/2011 S 1,000	UST1114 UST0146 UST0146 UST0146 UST0146 UST0146 UST0147 UST0477 UST047	11,61 15,17,44 8,11 8,11,36 8,11,36 12,16 11,14,15 11 11 11 11 11 11 11 11 11 11 11 11 1	STANDARD BANCSHARES, INC. STATE BANCORP, IN. VIALELY PATONAL BANCORP STATE BANCORP, IN. VIALELY PATONAL BANCORP STATE BANCORP BNC. VIALELY PATONAL BANCORP STATE BANCORP BNC. VIALELY PATONAL BANCORP STATE BANCSHARES, INC. STATE BANKSHARES, INC. STERLER STATE BANKSHARES, INC. STERLER STATE BANKSHARES, INC. STERLER STATE BANKSHARES, INC. STERLER STATE BANK SORPORATION STERLARGOR GEORGATION STELLARGOR GEORGATION STELLARGOR GEORGATION STELLARGOR GEORGATION STELLARGOR GEORGATION STELLARGOR GEORGATION STERLARGOR BANKSHARES, INC. STERLING BANKSHARES, IN	HECKEY WILLS HECKEY WILLS JERCHO JERC	L	22220112222000000000000000000000000000	Preferred Stock w/ Warrants	\$0.00 \$0.00	\$42,514,919,19 \$2,030,299,18 \$59,009,472,23 \$17,080,709,67 \$2,122,611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$37,	Redeemed, in full warrants not outstanding	12 905 276	\$1,000,000,000 \$100,566,660 \$510,000,000 \$510,000,000 \$750,000,000 \$750,0000,000 \$750,0000,000 \$13,265 \$13,265,0000,000 \$331 \$2,260,0000,000 \$331,0000,000
UST 1079 8.1.1.1.4 SV FRANCIAL INC. STERLING 1. 4/10/2008 Preferred Stock or Ferrison Marrants 5,4000,000.0 50.0 5,172/138/288 Redeemed, in full, warrants not outstanding 5,4000,000.0 5,000.0	UST1114 UST0146 UST0146 UST0146 UST0146 UST0146 UST0147 UST047 US	11,61 15,17,44 8,11 8,11,36 8,11,36 12,16 11,14,15 11 11 11 11 11 11 11 11 11 11 11 11 1	STANDARD BANCSHARES, INC. STATE BANCORP, INC. // VALEE Y HATDAIL, BANCORP STATE BANCORP, INC. // VALEE Y HATDAIL BANCORP STATE BANCORP, INC. // VALEE Y HATDAIL BANCORP STATE BANCSHARES, INC. STATE STREET CORPORATION STREET STREET BANK CORPORATION STREET STREET STREET CORPORATION STREAMS STREET CORPORATION STREAMS STREET CORPORATION STREAMS STREAMS CORPORATION STREAMS STREAMS CORPORATION STREAMS BANCORPORATION STREAMS FINANCIAL CORPORATION	HECKEY WILLS HECKEY WILLS JERCHO JERC	L V V V V V V V V V	2/22/2011 (2) (2) (2) (2) (2) (2) (2) (2) (2) (2)	Preferred Stock w/ Warrants	\$0.00 \$0.00	\$42,514,919,19 \$2,030,299,18 \$59,009,472,23 \$17,080,709,67 \$2,122,611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$37,	Redeemed, in full, warrants not outstanding \$60,000,000.00	12,903,276	\$1,000,000,000 \$100,566,660 \$510,000,000 \$510,000,000 \$750,000,000 \$750,0000,000 \$750,0000,000 \$13,265 \$13,265,0000,000 \$331 \$2,260,0000,000 \$331,0000,000
UST0087 12.16 SIVE PRANCIAL GROUP SANTA CLAPA CA 127/22008 Preferred Stock w/ Warrants \$25,000,000.00 \$0.00 \$253,099,027.78 Redeemed, in full, warrants not outstanding \$25,000,000.00 \$25,000 \$1,000.00 \$1,0	UST1114 UST0146 UST0146 UST0146 UST0146 UST0147 UST047 UST	11.61 15.17.44 8.11 8.11.36 12.16 11.14.15 15.17.45 15.17.45 11 11 11 11 11 11 11 11 11 11 11 11 11	STANDARD BANCSHARES, INC. STATE BANCORP, INC. // VALEE Y HATDAIL, BANCORP STATE BANCSHARES, INC. STATE BANKSHARES, INC. STATE STREET CORPORATION STREET, INC. STREET, STREET BANK CORPORATION STREET, STREET, STREET BANK CORPORATION STREET, STREET, STREET BANK CORPORATION STREET,	HECKORY WILLS HECKORY WILLS JERRICHO JE	L	22220112020 102220202020202020202020202020202020202	Preferred Stock w/ Warrants	\$0,00 \$0,00	\$42,514,919,19 \$2,030,299,18 \$58,008,472,23 \$17,089,708,67 \$17,089,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,869,108,33 \$130,542,485,91 \$11,400,453,22 \$11	Rederends in full warrants not outstanding	12,903,276	\$3,000,000,00 \$100,566,66 466 \$51,000,000 \$52,600,000,000 \$750,000,000 \$750,000,000 \$2,766,660,000,000 \$2,766,660,000,000 \$3,2600,000 \$3,2600,000
	UST0149 UST0149 UST0149 UST0149 UST0149 UST0477 UST0477 UST0477 UST0477 UST0477 UST0477 UST0478 UST0478 UST0478 UST0478 UST0489	11.61 15.17.44 8.11 8.11.36 12.16 11.14.15 15.17.45 15.17.45 11 11 11 11 11 11 11 11 11 11 11 11 11	STANDARD BANCSHARES, INC. STATE BANCORP, INC. // VALEE Y HATDAIL, BANCORP STATE BANCSHARES, INC. STATE BANKSHARES, INC. STATE STREET CORPORATION STREET, INC. STREET, STREET BANK CORPORATION STREET, STREET, STREET BANK CORPORATION STREET, STREET, STREET BANK CORPORATION STREET,	HECORDY WILLS HECORDY WILLS JERREHO JERREH J	L N N N N N N N N N	2022/01/2020 2022/	Preferred Stock w/ Warrants	\$0.00 \$0.00	\$42,514,919,19 \$2,030,299,18 \$58,008,472,23 \$17,080,708,67 \$2,122,611,111,12 \$31,495,442,29 \$33,718,672,60 \$37,191,875,00 \$47,869,108,33 \$130,542,465,91 \$11,400,453,22 \$11,400,453,22 \$18,101,553,84 \$22,652,816,36 \$22,652,816,36 \$23,513,970,83 \$23,513,970,83 \$23,513,970,83	Redeemed, in bill, warrants not outstanding \$60,000,000,000	12 903 226	\$1,000,000,000 \$100,566,669 \$61,000,000 \$2,000,000,000 \$7,000,000 \$1,000,

UST0644 UST0087	ALASKA PACIFIC BANCSHARES, INC. SVB FINANCIAL GROUP	JUNEAU SANTA CLARA	AK 4/1/20* CA 6/16/20*	1					\$2,370,908.26 175,772
UST0087 UST1145 14.15.44 UST1145	SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON HORICON	CA 6/16/20* WI 5/8/200 WI 9/15/20*	Subordinated Debentures w/ Exercised Warrants \$13.644.	0.00 \$0.00	\$17.019.233.91	Redeemed, in full: warrants not outstanding \$13.644,000.00	13.644.000 \$1.00	\$6,820,000.00 354,058 \$682,000.00 682,000
UST0100 11,150 UST0100 11,150	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS COLUMBUS	GA 12/19/200	3 Preferred Stock w/ Warrants \$967,870,	0.00 \$0.00	\$1,191,019,526.39	Redeemed, in full; warrants not outstanding \$967.870.000.00	13.644.000 \$1.00 967.870 \$1.000.00	\$882.000.00 682.000
UST0100 UST0395 8.103	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP. SYRINGA BANCORP.	COLUMBUS	GA 7/17/201	3 3 3 3 3 3 3 3 3 3	0.00 \$0.00	#050 400 00	Sep 7,670,000.00 Currently Not Collectible	967,870 \$1,000.00	\$405.000.00 2.215.820
UST0395 8.103 UST0395 UST0083	SYRINGA BANCORP SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE BOISE ROSEMONT		Preferred Stock w/ Exercised warrants \$6.000.			Sold, in full; warrants not outstanding	(\$8,000,000.00)	
UST0083 UST0083	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	L 6/19/20: L 7/18/20:	Pretend Slock W Wallalls \$104,023/	50.00	\$120,040,170.80	\$93.659.350.50 (\$1.404.890.26)	104.823 \$893.50 (\$11.163.649.50)	\$9.839.273.00 1.462.647
UST1314 15,17,45 UST1314	TOB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC 8/28/200 SC 9/8/201	Subordinated Debentures w/ Exercised Warrants \$9,720,	0.00 \$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding \$9,720,000.00	9,720,000 \$1.00	\$292,000.00 292,000
UST0218 8,97,100 UST0218	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS THE WOODLANDS	TX 1/16/200	Preferred Stock w/ Exercised Warrants \$11,730,	0.00 \$0.00		Currently Not Collectible	(\$11.730.000.00)	Q2.02,000.00 2.02,000
UST0052 11 UST0052	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION	WAYZATA WAYZATA WAYZATA	MN 11/14/200 MN 4/22/200	3 Preferred Stock w/ Warrants \$361.172.	0.00 \$0.00	\$378.547.699.45	Redeemed, in full: warrants not outstanding \$361,172,000.00	361,172 \$1,000.00	
UST0052	TOF FINANCIAL CORPORATION TCHB FINANCIAL CORP	WAYZATA DAYTON	MN 12/21/200 OH 12/23/200	31	0.00 \$0.00	\$2,384,611,11		301,172 \$1,000.00	\$9,449,980.56 3,199,988
UST0213 UST0101 63,97	TOB FRANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH 8/3/201 TN 12/19/200	3 Preferred Stock w/ Warrants \$30,000.	200	***************************************	S2.000.000.00 Currently Not Collectible	2.000 \$1.000.00	\$100.000.00 100
UST0101	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC.	FRANKLIN OAK RIDGE	TN 1/27/20° TN 12/23/200				Sold, in full: warrants not outstanding	(\$30,000,000.00)	
UST0350 UST0350	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 4/26/201 TN 4/29/201	3	2000	923231.719.17	\$298.000.00 \$2,702,000.00	298 \$1.022.11 2,702 \$1,022.11	\$6.588.78 \$19.218.87 20 \$59,741.22 \$124,922.63 130
UST0350 UST0373 11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE	TN 5/31/20:		0.00 \$0.00	\$82,777,816,21	(\$25,000.00)	Egy Ok. 9 1, Oktob. 1 1	955,141.12
UST0373 UST0373	TEXAS CAPITAL BANCSHARES. NC. TEXAS CAPITAL BANCSHARES, NC.	DALLAS DALLAS DALLAS	TX 5/13/200 TX 3/17/201	Preferred Stock w/ Warrants \$75,000.		302.777.00.27	\$75.000.000.00	75.000 \$1.000.00	\$6,559,066.21 758,086
UST0376 8,11,14		JACKSONVILLE JACKSONVILLE	TX 1/9/200 TX 5/19/201	Preferred Stock w/ Exercised Warrants \$3,981,	0.00 \$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding \$3.981,000,00	3.981 \$1.000.00	\$199,000,00 199
UST0746 8.14.44 UST0746	TEXAS INTERNAL BANCORPORATION INC. THE AND CORPORATION THE AND CORPORATION THE AND CORPORATION	TERRELL TERRELL	TX 8/7/200 TX 8/25/201	Preferred Stock w/ Exercised Warrants \$20,000.	0.00 \$0.00	\$23,234,499,98	Redeemed, in full: warrants not outstanding \$20,000,000,00	20,000 \$1,000.00	\$1,000,000.00 1,000
UST0149 12,16 UST0149		WII MINGTON	DE 12/12/200 DE 3/10/201	Preferred Stock w/ Warrants \$45,220,	0.00 \$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	45 220 \$1 000 00	V1000100000
UST0149 UST0643 8	THE BANCORP. INC. THE BANCORP INC. THE BANCORP INC.	WILMINGTON WILMINGTON MOYOCK		Preferred Stock w/ Exercised Warrants \$4,021,	0.00 \$0.00	\$1.912.684.00	Sold, in full; warrants not outstanding		\$4.753.984.55 980.203
UST0643 UST0362 11	THE BANK OF CURRITUCK THE BANK OF KENTLICKY FINANCIAL CORPORATION	MOYOCK CRESTVIEW HILLS	NC 12/3/201	Preferred Stock w/ Warrants \$34,000,			\$1,742,850.00	4,021 \$433.44 (\$2,278,150.00)	
UST0362 UST0362	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 12/22/20* KY 11/23/20*				\$17.000,000,00 \$17.000,000,00	17.000 \$1.000.00 17.000 \$1.000.00	
UST0362	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS BARABOO	KY 5/29/201 WI 1/16/200	3 Preferred Stock w/ Exercised Warrants \$20,749,	0.00 \$0.00	\$18,023,831.85	Sold in full warrants not outstanding		\$2,150,648.55 276,078
UST0443 UST0443	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 12/10/20: WI 12/11/20:	2			\$1,956,900.00 \$11,577,672,70	3.000 \$652.30 (\$1.043.100.00) 17.749 \$652.30 (\$6.171.327.30)	\$403.161.92 487 \$455.316.35 550
UST0443 UST0163	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTFORD		3 Preferred Stock w/ Warrants \$5,448,	0.00 \$0.00	\$6,902,866.33	(\$135,345.73) Redeemed, in full: warrants not outstanding		
UST0163 UST0293 44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD ELMIRA	CT 4/19/201 NY 12/19/200	Preferred Stock w/ Warrants \$9.090.	0.00 \$0.00	\$11.795.867.07	\$5.448.000.00 Redeemed, in full: warrants not outstanding	5.448 \$1.000.00	\$792.783.00 175.742
UST0293 UST0293	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY 8/25/20* NY 5/6/20*				\$9,090,000.00	9,090 \$1,000.00	\$1,486,292.07 151,030
UST0186 11 UST0186	THE FIRST BANCORP. INC. THE FIRST BANCORP. INC.	DAMARISCOTTA DAMARISCOTTA	ME 1/9/200 ME 8/24/201	Preferred Stock w/ Warrants \$25,000.	0.00 \$0.00	\$29,722,063,78	Redeemed, in full: warrants not outstanding \$12,500,000.00	12.500 \$1.000.00	
UST0186 UST0186	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME 3/27/201 ME 5/8/201	3 3			\$2,500,000.00 \$10,000,000.00	2,500 \$1,000.00 10,000 \$1,000.00	
UST0186 UST0511 11.36	THE FIRST BANCORP. INC. THE FIRST BANCSHARES. INC.	DAMARISCOTTA HATTIESBURG	ME 5/28/201 MS 2/6/200	Preferred Stock w/ Warrants \$5,000.	0.00 \$0.00	\$5.714.215.56	Redeemed, in full: warrants not outstanding		\$389.077.67 226.819
UST0511 UST0511	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS 9/29/201 MS 5/13/201	5			\$5,000,000.00	5,000 \$1,000.00	\$302,410.00 54,705
UST0652 8.11.14 UST0652	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE MOBEETIE	TX 2/27/200 TX 4/14/201	Preferred Stock w/ Exercised Warrants \$731.			\$731,000,00	731 \$1.000.00	\$37.000.00 37
UST0470 8,11,14 UST0470	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER HARPER	KS 12/19/201	Preferred Stock w/ Exercised Warrants \$301,			Redeemed, in full; warrants not outstanding \$301,000.00	301 \$1,000.00	\$15,000.00 15
UST0830 11 UST0830	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT 3/31/201	3 Preferred Stock w/ Warrants \$3,400,000,	0.00 \$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding \$3.400.000.000.00	3.400.000 \$1.000.00	
UST0830 UST0896 8,14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY	HARTFORD COLUMBIA COLUMBIA	MO 5/22/200 MO 8/18/201	Preferred Stock w/ Exercised Warrants \$15,000,	0.00 \$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding \$15,000,000,00	15,000 \$1,000,00	\$708.264.559.89 52.093.973 \$750.000.00 750
UST0896 UST0150 8.14	THE LITTLE BANK, INCORPORATED	KINSTON	NC 12/23/200	Preferred Stock w/ Exercised Warrants \$7,500.	0.00 \$0.00	\$9,232,652,17	Sold, in full: warrants not outstanding		
UST0150 UST0150 UST0032 11	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PROFINANCIAL SERVICES GROUP, INC.	KINSTON KINSTON PITTSBURGH	NC 10/31/20*	2 3 3 3 Preferred Stock w/ Warrants \$7,579,200.	0.00 \$0.00	#0.000.000.000.00	\$7.359.000.00 \$73.590.00.00 (\$73.590.00)	7.500 \$981.20 (\$141.000.00)	\$371.250.00 375
UST0032	THE PINC FINANCIAL SERVICES GROUP, INC. THE PINC FINANCIAL SERVICES GROUP, INC. THE PINC FINANCIAL SERVICES GROUP INC. THE PINC FINANCIAL SERVICES GROUP INC. THE PINATE BANK OF CALFORNIA THE PINATE BANK OF CALFORNIA	PITTSBURGH PITTSBURGH PITTSBURGH LOS ANGELES	PA 2/10/201	3 Preferred Stock w/ Warrants \$7,579,200,	0.00 \$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding \$7.579.200.000.00	75.792 \$100.000.00	\$320.372.284.16 16.885.192
UST0032 UST0500 8,14,44 UST0500	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES LOS ANGELES	PA 5/5/201 CA 2/20/200 CA 9/1/201	Preferred Stock w/ Exercised Warrants \$5,450,	0.00 \$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding \$5,450,000.00	5,450 \$1,000.00	\$320.372.284.16 16.885.192 \$273,000.00 273
UST0047 8.14	THE QUIENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE LOUISVILLE	GA 1/9/200	Preferred Stock w/ Exercised Warrants \$12,000.	0.00 \$0.00	\$13.065.246.00	Sold in full: warrante not outstanding		
UST0047 UST0047	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUSVILLE LOUSVILLE	GA 3/8/201 GA 3/11/201 GA 4/9/201	3			\$244.225.00 \$11.478,575.00 (\$117.228.00)	250 \$976.90 (\$5.775.00) 11,750 \$976.90 (\$271,425.00)	\$4.806.45 5 \$571,967.55 595
UST0047 UST0874 8.18.21.44	THE VICTORY BANCORP, INC	LIMEDICK	PA 2/27/200 PA 12/11/200	Preferred Stock w/ Exercised Warrants		\$2,322,183,20	Redeemed, in full: warrants not outstanding		
UST0874 UST0874 UST0212 8,21	THE VICTORY BANCORP, NC. THE VICTORY BANCORP, NC. THEE VICTORY BANCORP, NC. THREE SHORES BANCORPORATION, NC.	LIMERICK LIMERICK ORLANDO	PA 9/22/201	Preferred Stock w/ Exercised Warrants \$5,677.		\$6 449 130 64	\$2,046,000.00 Sold, in full; warrants not outstanding	2,046 \$1,000.00	\$61,000.00 61
UST0212	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORI ANDO	EI 11/8/201			40,000,000	\$1.165.528.32 \$3.877.691.40	1.312 \$888.36 (\$146.471.68) 4.365 \$888.36 (\$487.308.60)	\$282.284.64 284
UST0212 UST0212 UST0152	THREE SHORES BANCORPORATION, INC. TIB FINANCIAL CORP	ORLANDO ORLANDO ORLANDO NAPLES	FL 11/9/201 FL 1/11/201 FL 12/5/200	3 Preferred Stock w/ Warrants \$37.000.	0.00 \$0.00	\$13,444,359,59	(\$50,432.20) Sold in full warrants not outstanding		
UST0152 UST0246 134	TIR FINANCIAL CORP	NAPLES NAPLES MT. PLEASANT	FL 9/30/201	3 Preferred Stock w/ Warrants \$14.448.			\$12,119,637.37	12,120 \$1,000.00 (\$24,880,362.63)	\$40,000.00 1,106,389
UST0246 134 UST0246 UST0824 8,47,97 UST0824	TIDELANDS BANCSHARES. NC. TIDELANDS BANCSHARES. NC. TIFTON BANKING COMPANY TIFTON BANKING COMPANY	MT. PLEASANT MT. PLEASANT TIFTON TIFTON	SC 7/1/201 GA 4/17/200	3 Preferred Stock w/ Exercised Warrants \$3,800,			\$8.984.227.00 Exited bankruptcy/Receivership	14.448 \$621.83 (\$5.463.773.00)	
UST0824 UST0365 UST0365	TIFTON BANKING COMPANY TIMBERLAND BANCORP. INC. TIMBERLAND BANCORP. INC.	TIFTON HOQUIAM HOQUIAM	GA 11/12/20° WA 12/23/200	3 Preferred Stock w/ Warrants \$16.641.	0.00 \$0.0	\$18.857.818.52	Sold, in full: warrants not outstanding	(\$3,800,000.00)	
UST0365 UST0365 UST0365	I TIMBERLAND BANCORP. INC.	HOQUIAM	WA 11/8/20* WA 11/9/20* WA 11/13/20*	2			\$3.290.437.50 \$1,500,962.50 \$9,481,462.50	3.815 \$862.50 (\$524.562.50) 1,833 \$862.50 (\$252,037.50) 10,993 \$862.50 (\$1,511,537.50)	
UST0365 UST0365 UST0365	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 1/11/20:				\$9,481,462.50 (\$143.528.63)	10,993 \$862.50 (\$1,511,537.50)	
UST0365 UST0906 8,11,14 UST0906	TIMBERLAND BANCORP. INC. TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC.	HOQUIAM TITONKA TITONKA	WA 6/11/201 IA 4/3/200	Preferred Stock w/ Exercised Warrants \$2,117,	0.00 \$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding		\$1.301.856.00 370.899
UST0906 UST0582 8 UST0582	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE HOPKINSVILLE	IA 4/4/201 KY 2/6/200	Preferred Stock w/ Exercised Warrants \$4,000.	0.00 \$0.00	\$5,210,672,22	Redeemed, in full: warrants not outstanding \$2,117,000.00	2,117 \$1,000.00	\$106,000.00 106
UST0582 UST0153 45 UST0153	TODD BANCSHARES. INC. TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA 12/12/200	3 Preferred Stock w/ Warrants \$76,458,	0.00 \$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	4.000 \$1.000.0D	\$200.000.00 200
UST0153	TOWNERANK	PORTSMOUTH PORTSMOUTH AUSTIN	VA 9/22/20* VA 5/15/20* TX 1/16/200	3			\$76,458,000.00	76,458 \$1,000.00	\$1.500.000.00 554.330
UST0555 8 UST0555 UST0555	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN AUSTIN	TX 1/16/200 TX 2/15/201 TX 12/21/201	Preferred Stock w/ Warrants \$3,268.	0.00 \$0.00	\$2,412,702.03	Sold. in full: warrants outstanding \$500,000.00 \$150,000.00	3,118 \$160.36 (\$2,618,000.00)	
LIST0555	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN AUSTIN FRONTENAC	TX 8/6/201		0.00			150,000 \$1.00	\$1.570.287.00
UST0854 8.14.44 UST0854 UST0075 8,14,44	TRIAD BANCORP, INC. TRIAD BANCORP, INC. TRICOUNTY FINANCIAL CORPORATION	FRONTENAC FRONTENAC WALDORF	MO 9/22/201	Preferred Stock w/ Exercised Warrants			Redeemed, in full; warrants not outstanding \$3,700,000.00 Redeemed, in full; warrants not outstanding	3,700 \$1,000.00	\$185,000.00 185
UST0075	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 9/22/201				\$15,540,000.00	15,540 \$1,000.00	\$777,000.00 7777
UST0700 8.14 UST0700 UST0700	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS LOS ALAMOS	NM 3/27/200 NM 8/7/201 NM 8/9/201		S0.00	3.34.644.476.74	Sold, in full: warrants not outstandino \$2.639.379.50 \$7,038,845.50	3.518 \$750.25 (\$878.620.50) 9.362 \$750.25 (\$2,343,154.50)	\$163.062.90 175 \$1,300,776.05 1,396
UST0700	TRINITY CARITAL CORPORATION	LOS ALAMOS LOS ALAMOS LOS ALAMOS	NM 8/9/201 NM 8/10/201 NM 9/11/201	2			\$16,984,909.75	9,382 \$750.25 (\$2,343,154.50) 22,639 \$750.25 (\$5,654,090.25)	\$1,300,776.05 1,396 \$191,948.33 206
UST0610 8.9.11 UST0610	TRINITY CAPITAL CORPORATION TRISTATE BANK OF MEMPHIS TRISTATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN 4/3/200	Preferred Stock \$2.795.	0.00 \$0.00	\$2.985.215.11	Redeemed, in full: warrants not outstanding \$2,795,000.00	2,795 \$1,000.00	
UST0696 8,11	TRISTATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS INC.	MEMPHS PITTSBURGH PITTSBURGH	PA 2/27/200 PA 9/26/201	3 Preferred Stock w/ Exercised Warrants \$23,000,	0.00 \$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding \$2,795,000.00	2,795 \$1,000.00	\$1.150.000.00 1.150
UST0933 8.14.18 UST0933	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	PA 9/26/201 TN 4/3/200 TN 12/22/200	2	0.00 \$0.00	\$6.496.417.16	Sold, in full: warrants not outstanding	21,000,00	21.150.000.00 1.150
UST0933		KINGSPORT	TN 11/29/20*	2			\$5,251,500.00	7,002 \$750.00 (\$1,750,500.00)	\$124,665.75 138
UST0077 11 UST0077 UST0077	TRISLIMMIT BANK TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS 11/21/200 MS 12/02/20	3 Preferred Stock w/ Warrants \$215,000.	0.00 \$0.00	\$236.287.500.00	Redeemed, in full: warrants not outstanding \$215,000,000.00	215,000 \$1,000.00	
UST0077	TRUSTMARK CORPORATION	JACKSON	MS 12/30/200			1	92.10,000,000.00		\$10,000,000.00 1,647,931

UST0644	1	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014									\$2,370,908.26 175,772
UST1236 UST1236	8,14,44	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON BURLINGTON	IA	9/1/2011	ferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$12,000,000,00	12.000 \$1.000.00		\$600,000.00 60
UST1236 UST0048 UST0048	11	U.S. BANCORP	MINNEAPOLIS		11/14/2008 Prel	ferred Stock w/ Warrants	\$6.599.000.000.00	\$0.00	\$6.933.220.416.67	Redeemed. in full: warrants not outstanding	\$6,599,000,000.00	6,599,000 \$1,000.00		
UST0048 UST0782	8.122	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS MINNEAPOLIS MIAMI	FI	6/17/2009 7/15/2009 8/7/2009 Prel	ferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409,40	Sold, in full: warrants not outstanding				\$139,000,000.00 32,679,102
UST0782 UST0782 UST0502 UST0502		ILS CENTURY BANK	MIAMI	FL KS	3/17/2015 1/30/2009 Prel	ferred Stock w/ Exercised Warrants	\$8.950.000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$11.738.143.76	50.236 \$233.66	(\$38.497.856.24)	\$586.953.92 2.512
UST0502 UST0003	22.97.141	UBT BANCSHARES, INC. UBT BANCSHARES, INC. UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE MARYSVILLE SAN FRANCISCO	KS CA	8/11/2011 11/14/2008 Prel	ferred Stock w/ Warrants	\$298.737.000.00	\$0.00		Currently Not Collectible	\$8,950,000.00	8,950 \$1,000.00		\$450,000.00 45
UST0003 UST0003 UST0014	12,16	LICRH HOLDINGS INC	SAN FRANCISCO	CA OR	11/8/2000		\$214,181,000.00	\$0.00		Redeemed, in full; warrants not outstanding			(\$298.737.000.00)	
UST0014 UST0014 UST0014 UST0014 UST1150 UST1150 UST1150 UST1350 UST1350		UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND PORTLAND	OR OR	2/17/2010 3/31/2010	ferred Stock w/ Warrants ferred Stock w/ Warrants					\$214,181,000.00	214,181 \$1,000.00		\$4,500,000.00 1,110,898
UST1150 UST1150	8.14.18.44.45	UNION BANK & TRUST COMPANY	OXFORD	NC NC	5/1/2009 Prel 12/18/2009	ferred Stock w/ Warrants	\$3.194.000.00 \$2.997.000.00	\$0.00	\$7.031.291.65	Redeemed. in full: warrants not outstanding				
UST1150 UST1350	8,11,17	LUNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION	OXFORD OXFORD ALBUQUERQUE	NM	12/18/2009 9/22/2011 12/29/2009 Prel	ferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$6,191,000.00	6,191 \$1,000.00		\$160,000.00 160
UST1350 UST1350		LINION FINANCIAL COPPORATION	ALBUQUERQUE ALBUQUERQUE BOWLING GREEN	NM	7/25/2012						\$600,000,00 \$1,579,000,00	600 \$1,000,00 1,579 \$1,000,00		\$65.000.00 65
UST1350 UST0238 UST0238 UST0238		UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	11/18/2009	ferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$59,000,000.00	59,000 \$1,000.00		
UST0238 UST0664		LINION EIRST MARKET RANKSHARES CORPORATION	BOWLING GREEN			ferred Stock w/ Exercised Warrants	\$8.700.000.00	\$0.00	\$3.432.657.85	Sold. in full: warrants not outstanding				\$450.000.00 211.318
UST0664 UST0664 UST0664		UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO SAN MATEO SAN MATEO	CA	7/2/2014 9/26/2014	ferred Stock w/ Exercised Warrants					\$3,319,050.00	(\$25,000.00) \$381.50	(\$5,380,950.00)	\$138,607.85 435
UST0448 UST0448 UST0448			TECUMSEH TECUMSEH			ferred Stock w/ Warrants	\$20,600,000,00	\$0.00	\$20.315.924.72	Sold, in full: warrants not outstanding	\$17.005.300.00	(\$255.079.50) 20.600 \$825.50	(\$3.594.700.00)	
US10272	11,36	UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH TECUMSEH ATMORE	AL	6/19/2012 7/18/2012 12/23/2008 Prei	ferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89	Redeemed, in full; warrants not outstanding				\$38,000.00 311,492
UST0272 UST0272			ATMORE ATMORE BARNESVILLE	AI	9/3/2010						\$10,300,000,00	10.300 \$1.000.00		\$10.125.00 111.258
UST0272 UST1111 UST1111	11,14,15	UNITED BANK CORPORATION	BARNESVILLE	GA	7/3/2012	oordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$14,400,000.00	14,400,000 \$1.00		\$720,000.00 720,000
		UNITED COMMUNITY BANKS INC	RI AIRSVII I E	GA GA	12/5/2008 Prof	ferred Stock w/ Warrants	\$180,000,000,00	\$0.00	\$210.367.527.00	Sold, in full: warrants not outstanding		1.576 \$962.50	(\$59.100.00)	
UST0059 UST0059 UST0059		UNITED COMMINITY BANKS, NC. UNITED COMMINITY BANKS, NC. UNITED COMMINITY BANKS, NC.	BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE	GA GA	3/26/2013 3/27/2013 3/28/2013						\$1.516.900.00 \$12,587,575.00 \$159,145,525.00	1.576 \$962.50 13,078 \$962.50 165,346 \$962.50	(\$59.100.00) (\$490.425.00) (\$6,200,475.00)	
UST0059 UST0059 UST0059		UNITED COMMUNITY BANKS, NC. UNITED COMMUNITY BANKS, NC. UNITED COMMUNITY BANKS, NC. UNITED COMMUNITY BANKS, NC. UNITED FANANCHE, BANKING COMPANIES, NC.	BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE VIENNA		3/28/2013 4/9/2013 6/10/2013							(\$1,732,500.00)		\$6.677.00 219.908
UST0059 UST0426 UST0426	8.11.44	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA			ferred Stock w/ Exercised Warrants	\$5.658.000.00	\$0.00	\$6.649.963.92	Redeemed, in full: warrants not outstanding	\$3,000,000.00 \$2,658,000.00	3,000 \$1,000.00 2,658 \$1,000.00		
UST0426 UST0426 UST0154	11	LINITY BANCORP, INC.	VIENNA VIENNA CLINTON	VA NJ	12/15/2010 9/15/2011 12/5/2008 Prei	ferred Stock w/ Warrants	\$20.649.000.00	\$0.00	\$28.013.814.50	Redeemed, in full: warrants not outstanding				\$283,000.00 283
UST0154 UST0154 UST0154 UST0154		UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON CLINTON	NJ NJ	12/5/2008 Prel 5/15/2013 7/3/2013						\$10.324.000.00 \$10,325,000.00	10.324 \$1.000.00 10,325 \$1,000.00		
UST0154 UST1197	8	UNITY BANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP UNITY BANCORP UNITY BANCORP UNITY BANCORP	CLINTON CLINTON BLOOMFIELD	NJ N	7/3/2013 8/28/2013 5/22/2009 Prel	ferred Stock w/ Exercised Warrants	\$9.900.000.00	\$0.00	\$12,066,668,65	Sold, in full: warrants not outstanding				 \$2,707,314.00 764,778
UST1197 UST1197 UST1197 UST1197		UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD BLOOMFIELD	IN IN	8/8/2013						\$237.527.50 \$9,168,561.50	250 \$950.11 9,650 \$950.11	(\$12.472.50) (\$481,438.50)	\$476,573.62 495
UST1197 UST1267	9.11.15	UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	BLOOMFIELD BLOOMFIELD ST. PAUL	IN MN	8/12/2013 9/12/2013 6/19/2009 Sub	pordinated Debentures	\$11.926.000.00	\$0.00	\$12,948,886,40	Redeemed, in full: warrants not outstanding		(\$94,060.89)		
UST1267 UST1267 UST0499 UST0499	8	UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP. US METRO BANK US METRO BANK	ST. PAUL ST. PAUL GARDEN GROVE	MN CA	7/30/2010 2/6/2009 Prel	oordinated Debentures ferred Stock w/ Exercised Warrants	\$2,861,000.00	\$0.00	\$3,465,216.00	Redeemed, in full; warrants not outstanding	\$11.926.000.00	11.926.000 \$1.00		
UST0499 UST0129	8.11	US METRO BANK US METRO BANK JUWHARRIE CAPITAL CORP	GARDEN GROVE GARDEN GROVE ALBEMARLE	CA NC	3/23/2016 12/23/2008 Prel	Herred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00		Redeemed, in full: warrants not outstanding	\$2,861,000.00	2,861 \$1,000.00		\$143,000.00 143
UST0129 UST0129 UST0129 UST0333		UWHARRIE CAPITAL CORP	ALBEMARLE ALBEMARLE ALBEMARLE	NC NC	4/3/2013	ferred Stock w/ Exercised Warrants					\$7.742.000.00 \$2,258,000.00	7.742 \$1.000.00 2,258 \$1,000.00		\$500,000.00 500
UST0333 UST0333	8,11,14	VALLEY COMMERCE BANCORP VALLEY COMMERCE BANCORP VALLEY COMMENTY BANK	VISALIA VISALIA PLEASANTON	CA CA	1/30/2009 Prel 3/21/2012	ferred Stock w/ Exercised Warrants ferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$7,700,000,00	7.700 \$1.000.00		\$385,000,00 385
UST0333 UST0254 UST0254 UST0254	8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON PLEASANTON	CA CA	1/9/2009 Prel 10/21/2013 1/6/2014	ferred Stock w/ Exercised Warrants	\$5.500.000.00	\$0.00	\$2.947.090.75	Sold, in full: warrants not outstanding	\$2,296,800.00	5,500 \$417.60	(\$3,203,200.00)	\$45,815.25 275
UST0254 UST0169 UST0169	11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12/12/2008 Pref	ferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding		(\$25,000.00)		
UST0169 UST0169		VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE ROANOKE		11/14/2012 2/20/2013 5/15/2013						\$1.600.000.00 \$1.600.000.00 \$1,600,000.00	1.600 \$1.000.00 1.600 \$1.000.00 1,600 \$1,000.00		
UST0169 UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA VA	5/15/2013 8/14/2013 10/16/2013						\$1,600,000,00	1.600 \$1.000.00		
UST0169 UST0169 UST1310		JVALLEY ENANCIAL CORPORATION VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.	ROANOKE ROANOKE SAGINAW	VA VA	10/16/2013 11/13/2013	ferred Stock w/ Exercised Warrants					\$9.619.000.00	9.619 \$1.000.00		\$1.547.891.58 344.742
UST1310 UST1310	8,14,44	VALLEY FINANCIAL GROUP, LTD.	SAGINAW SAGINAW	MI	9/22/2011		\$1,300,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$1,300,000.00	1,300 \$1,000.00		\$65,000.00 65
UST0034 UST0034 UST0034	11	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE WAYNE	NJ NJ	11/14/2008 Pref 6/3/2009 9/23/2009	ferred Stock w/ Warrants	\$300.000.000.00	\$0.00	\$318,400,781.94	Redeemed, in full: warrants not outstanding	\$75.000.000.00 \$125,000,000.00	75.000 \$1.000.00 125,000 \$1,000.00		
LIST0034		VALLEY NATIONAL BANCORP	WAYNE WAYNE								\$125,000,000.00 \$100,000,000.00	125,000 \$1,000.00 100,000 \$1,000.00		\$5.421.815.27 2.532.542
UST0034 UST0571 UST0571	8.41.44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE DALLAS DALLAS	TX	5/24/2010 6/26/2009 Prel	ferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00	\$3.503.795.81	Redeemed, in full: warrants not outstanding				2007213/1021
UST1137		I VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA.	8/25/2011 5/1/2009 Prel	ferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$3,000,000.00	3,000 \$1,000.00 14.738 \$384.88		\$150,000.00 150
UST1137 UST1137 UST0221		VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP. VIRGINIA COMMERCE BANKORP, INC.	MIDLOTHIAN MIDLOTHIAN ARLINGTON	VA VA	11/19/2013 1/6/2014	ferred Stock w/ Warrants	\$74.000		6440 4	D. de constitution de la constit	\$5.672.361.44	(\$56.723.61) 14.738 \$384.88	(\$9.065.638.56)	
	"	VIRGINIA COMMERCE BANCORP. INC.	ARLINGTON				\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding	\$71,000,000.00	71,000 \$1,000.00		\$33,263,000,00 2,606,203
UST0221 UST1231 UST1231	8.17	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	ARLINGTON NEWPORT NEWS NEWPORT NEWS	VA VA	1/31/2014 6/12/2009 Prel	ferred Stock w/ Exercised Warrants	\$4.700.000.00	\$0.00	\$3.694.442.50	Sold. in full: warrants not outstanding	\$325,353.86			\$33.263.000.00 2.696.203
		VIRIGINIA COMPANY BANK VIRIGINIA COMPANY BANK VIRIGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS	VA VA	8/8/2013 8/12/2013						\$325,353.86 \$2,543,620.14	533 \$610.42 4,167 \$610.42	(\$207,646.14) (\$1,623,379.86)	\$63,481.25 143
UST1231 UST0732 UST0732	8.11.14		RICHARDSON RICHARDSON	TX	9/12/2013 4/24/2009 Prel	ferred Stock w/ Exercised Warrants	\$1.500.000.00	\$0.00	\$1.898.258.59	Redeemed, in full: warrants not outstanding	\$787.500.00	(920,000.00)		
UST0732 UST0732 UST0155		VISION BANK - TEYAS	RICHARDSON RICHARDSON WYOMISSING	ITX	7/10/2013	ferred Stock w/ Warrants	\$25,000,000,00	\$0.00	620 740 040 0	Redeemed, in full; warrants not outstanding	\$787.500.00 \$712,500.00	788 \$1,000.00 713 \$1,000.00		\$75,000.00 75
UST0155 UST0155 UST0513	0.14.45	VIST FINANCIAL CORP.	WYOMISSING	PA	8/1/2012		\$25,000,000.00 \$110.000.000.00	\$0.00		Redeemed, in full; warrants not outstanding Redeemed, in full: warrants not outstanding	\$25,000,000,00	25.000 \$1.000.00		\$1.189.813.00 367.984
UST0513 UST0513 UST1345	8.14.45	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE SPOKANE CLINTON		9/15/2011	ferred Stock w/ Exercised Warrants	\$110.000.000.00	\$0.00			\$110,000,000.00	110,000 \$1,000.00		\$5,500,000.00 5,500
UST1345	5,1111		CLINTON CLINTON	MA	4/4/2012 1/30/2013	ferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,026.23	Redeemed, in full; warrants not outstanding	\$3,000,000,00	3,000 \$1,000,00		
UST1345 UST1345 UST1345 UST0156		WACHLISETT FINANCIAL SERVICES INC.	CLINTON CLINTON BOSTON	MA	4/23/2014	ferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23 500 044 44	Parlagment in full: warrants not outstanding	\$4.000.000.00 \$5,000,000.00	4.000 \$1.000.00 5,000 \$1,000.00		\$478,000.00 478
UST0156		WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	11/24/2009	TOTAL WITH THE TOTAL	922,000,000.00	\$0.00	920,032,311.11	Redeemed, in full; warrants not outstanding	\$22,000,000,00	22,000 \$1,000,00		\$568.700.00 390.071
UST0156 UST0156 UST0157 UST0157	11,16	WASHINGTON BANKING COMPANY	DAK HARBOR OAK HARBOR	WA	12/16/2009 1/16/2009 Prel 1/12/2011	ferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding	\$26.380.000.00	26.380 \$1.000.00		2006.700.00 390.071
UST0157 UST0157 UST0011		WASHINGTON BANKING COMPANY	OAK HARBOR			ferred Stock w/ Warrants	\$200.000.000.00	\$0.00	\$220.740.005.17	Redeemed, in full: warrants not outstanding	\$26,360,000.00	20,300 \$1,000.00		\$1.625.000.00 246.082
UST0011 UST0011 UST0011	"		SEATTLE SEATTLE SEATTLE	WA	11/14/2008 Prel 5/27/2009 3/15/2010	Suck W Wattable	\$200.000.000.00	\$0.00	322U.149.985.18	researce, in ruii: warrants not outstanding	\$200,000,000.00	200,000 \$1,000.00		\$15,388,874.07 1,707,456
UST0554	8.18.21.44	WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA	1/30/2009 Prel 10/30/2009	ferred Stock w/ Warrants	\$6.633.000.00 \$6.842.000.00	\$0.00	\$15.317.317.86	Redeemed, in full: warrants not outstanding				g.u,300,014.01 1,707,458
UST0554	8 17	WASHINGTON FIRST BANKSHARES, INC. WASHINGTON FIRST BANKSHARES, INC. WALKESHA BANKSHARES, INC.	RESTON RESTON WAUKESHA	VA WI	8/4/2011	ferred Stock w/ Exercised Warrants	\$6.842.000.00	\$0.00	\$6 300 000 **	Sold, in full; warrants not outstanding	\$13,475,000.00	13,475 \$1,000.00		\$332,000.00 332
UST1169		WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	2/6/2013 2/7/2013	THE OLDER WE EXELUDED WINDINGS	φυ,αευ,000.00	\$0.00	90,098,893.44	owo, ruii, warranis not outstanding	\$4,831,002.80 \$92.690.00	5,212 \$926.90 100 \$926.90	(\$380,997.20) (\$7.310.00)	\$18,644.66 19 \$147.194.69 150
UST1169		WAUKESHA BANKSHARES, NC. WALKESHA BANKSHARES, NC.	WALIFERNA								\$92.690.00 \$290.119.70	100 \$926.90 313 \$926.90 (\$52.138.13)	(\$22.880.30)	2147.134.03 150
UST0554 UST1169 UST1169 UST1169 UST1169 UST1169 UST1169 UST0500 UST0050	11	WALKESHA BANKSHARES, BIC. WALKESHA BANKSHARES, BIC. WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WAUKESHA WATERBURY WATERBURY	CT	11/21/2008 Prel	ferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	\$100,000,000.00	(\$62,138.13) 100.000 \$1.000.00		
UST0050 UST0050 UST0050		WEBSIER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT	3/3/2010 10/13/2010 12/29/2010						\$100.000.000.00 \$100.000.000.00 \$200.000.000.00	100.000 \$1.000.00 100.000 \$1.000.00 200.000 \$1.000.00		
UST0050 UST0050 UST0036		WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY MINNEAPOLIS	U	6/8/2011 10/28/2008 Pref	ferred Stock w/ Warrants	\$25,000,000,000	20.00	\$27.281.347.142.00	Redeemed, in full: warrants not outstanding	\$200,000,000.00	200,000 \$1,000.00		\$20,388,842.06 3,282,276
UST0036	"	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEADOLIS	MN	12/23/2009 5/28/2010	ieneu oakx w warrans	\$25,000,000,000	S0.00	azr.ze1.a4/.113.95	researce, in ruir warrants not outstanding	\$25,000,000,000,00	25.000 \$1.000.000.00		\$840,374,891.73 110,261,688
UST0036 UST0036 UST0068 UST0068	11	WELLS PARGO & CO. WESBANCO, NC. WESBANCO, NC.	MINNEAPOLIS WHEELING WHEELING	WV	12/5/2008 Prel 9/9/2009	ferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000,00	75.000 64.000.00		90-90,014,031.10 110,201,688
UST0068 UST0270 UST0270	11	WESBANCO, NO. WESBANCO, NO. WEST BANCORPORATION, NC. WEST BANCORPORATION, NC.	WHEELING WEST DES MOINES	WV	12/23/2009 12/31/2008 Prod	ferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41 195 000 00	Redeemed, in full; warrants not outstanding	270.000.000.00	73,000 \$1,000,00		\$950.000.00 439.282
UST0270	1	WEST BANCORPORATION, INC.	WEST DES MOINES	Ä	6/29/2011		400,000,000.00	30.00	941,150,000.00	The state of the s	\$36,000,000.00	36,000 \$1,000.00		

UST0844		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014												\$2,370,908.26	175 770
UST0270		WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/31/2011												\$700,000.00	474,100
UST0320 1	11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA		Preferred Stock w/ Warrants	\$83,726,000,00	\$0.00	\$87.360.236.61	Redeemed, in full: warrants not outstanding							4.00,000.00	
LIST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL		9/2/2009		9800.7 £30.000.000	90.00	201.200.200.01	TOURS IN CO. IN CO., WATER IN THE CONSTRUCTION	\$41.863.000.00		41.863	\$1,000.00				
LIST0320		WESTAMERICA BANCORPORATION	SAN RAFAFI		11/18/2009						\$41.863.000.00			\$1,000.00				
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/21/2011						941,000,000.00		41,000	ψ1,000.00			\$878,256.00	246 69
UST0044 4	44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	ND/		Preferred Stock w/ Warrants	\$140.000.000.00	\$0.00	\$100 205 000 00	Redeemed, in full: warrants not outstanding							\$070,£00.00	240,03
UST0044	44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NIV	9/27/2011	Fidelieu Sixx w Wallans	2140.000.000.00	20.00	3100.300.000.00	Research, in this warrants not outstanding	\$140,000,000,00		140,000	\$1,000.00				
UST0044		WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	N/V	11/23/2011						9140.000.000.00		140.000	91.000.00			\$415,000.00	787 10
LISTO280 8	8 117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA		Preferred Stock w/ Exercised Warrants	\$7.290.000.00	\$0.00	\$554.083.00	Currently Not Collectible							Q+10,000.00	707,10
UST0280	0,111	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	11/7/2014	Tructica discit to Exercises Walland	ψ1,E30,000.00	90.00	4004,000.00	Curicing Not Concurre					(\$7,290,000,00)			
	8 14 18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	- CA		Preferred Stock w/ Exercised Warrants	\$6.855,000.00	\$0.00	642 DE2 D4D 97	Sold, in full: warrants not outstanding					137.230.000.001			
UST0006	0.14.18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	-	12/29/2009		\$4.567.000.00	30.00	a 13.003.510.07	Sold. III luii. Wal aliis fiot dustaliuliu								
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	-	11/8/2012		\$4,007,000.00				\$1,050,524.72		1 117	\$940.49	(\$66,475,28)			
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	-	11/9/2012						\$9,673,015,37		10.305	\$938.67	(\$631,984,63)		\$335,417.06	2.
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	-	1/11/2012						\$5,073,010.37	(\$107.235.41)		\$530.01	(60.406,1606)		\$330,417.00	
UST0949 8	0.44.70	WESTERN RESERVE BANCORP. INC.		E.			\$4,700,000,00	\$0.00	65 040 407 00	Dedecated in the construction of a data dis-		(\$107.235.411						
US10949 8	0.11.78	WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC.	MEDINA	OH	11/30/2012	Preferred Stock w/ Exercised Warrants	\$4.700.000.00	50.00	35.642.197.92	Redeemed, in full: warrants not outstanding	\$4,700,000,00		4.700	\$1,000.00			\$235,000.00	-
US10949	0	WHITE RIVER BANCSHARES COMPANY	MEDINA	OH		Post-one Country of Francisco City of Street	\$16.800.000.00	60.00	600 075 407 40	Cold to fell comments and coldens disc	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	- 23
UST0660 8	8		FAYETTEVILLE FAYETTEVILLE	AR		Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding	4							
UST0660		WHITE RIVER BANCSHARES COMPANY		AK	7/1/2014						\$1,300,000,00		1,300	\$1.063.21		\$82,173,00	4	
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AK	7/2/2014						\$15.500.000.00		15.500	\$1.063.21		\$979.755.00	\$1.002.535.38	84
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AK	9/26/2014							(\$178,619.28)						
UST0161		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA		Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,/33,333.33	Redeemed, in full; warrants not outstanding								
UST0161		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011						\$300.000.000.00		300.000	\$1,000.00			\$6,900,000,00	2.631.57
UST0094 1	11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE		Preferred Stock w/ Warrants	\$330.000.000.00	\$0.00	\$369.920.833.33	Redeemed, in full: warrants not outstanding								+
UST0094		WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	5/13/2011						\$330,000,000.00		330,000	\$1,000.00				
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES	CA		Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								+
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES	CA	4/3/2012						\$58.646.694.58	(\$879,700,42)	62.158	\$943.51	(\$3.511.305.42)			
UST0158		WILSHIRE BANCORP. INC.	LOS ANGELES	CA	6/20/2012												\$760.000.00	949.46
UST0222 1	11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L	12/19/2008	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
UST0222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L	12/22/2010						\$250,000,000.00		250,000	\$1,000.00				
UST0222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L	2/14/2011												\$25,600,564,15	1.643.29
UST0986 8	8.14	WORTHINGTON FINANCIAL HOLDINGS. INC.	HUNTSVILLE	AL		Preferred Stock w/ Exercised Warrants	\$2.720.000.00	\$0.00	\$2.780.391.21	Sold. in full: warrants not outstanding								
UST0986		WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	6/24/2013						\$2,343,851.20		2,720	\$861.71	(\$376,148.80)		\$90,940.00	13
UST0986		WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	7/26/2013							(\$24,999.99)						
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE		Preferred Stock w/ Warrants	\$52,625,000,00	\$0.00	\$57,640,856,64	Sold, in full: warrants not outstanding								
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE	4/3/2012						\$48.157.663.75	(\$722.364.96)	52.625	\$915.11	(\$4.467.336.25)			
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE	9/12/2012												\$1,800,000.00	175,10
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	1/16/2009	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding					·			
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	7/24/2009		\$13,312,000.00											1
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	9/18/2012						\$44.149.056.00	(\$662.235.84)	49.312	\$895.30	(\$5.162.944.00)			
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/10/2013												\$55.677.00	91.17
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/11/2013												\$20,000.00	128,66
UST1120 8	8,14,45	YORK TRADITIONS BANK	YORK	PA	4/24/2009	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
UST1120		YORK TRADITIONS BANK	YORK	PA	7/14/2011						\$4.871.000.00		4.871	\$1.000.00			\$244,000.00	24
UST0037 1	11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	11/14/2008	Preferred Stock w/ Warrants	\$1.400.000.000.00	\$0.00	\$1.661.027.529.62	Redeemed, in full: warrants not outstanding								
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	3/28/2012						\$700,000,000.00		700.000	\$1,000.00				
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	ÚŤ	9/26/2012						\$700,000,000.00		700,000	\$1,000.00				
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	12/5/2012												\$7.666,418.51	5,789.90
						TOTALS	\$204,894,726,320.00	\$04.0FF F0.4.07	\$226,773,090,076.73		\$199,667,583,791.76	(600 007 050 40)			(\$5,205,787,003.50)	\$6 040 726 274 06		

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury gain gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale) authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

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Footnote Footnote Description	
33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust First Merchants Capital Trust III.	·
34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attendance.	ing the completion of the of First BanCorp. Treasury
35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,00 Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,41 accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, a converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted to the initial investment amount of \$180,634,000, plus \$14,41 accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, a converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converged \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.	1,000 of capitalized previously Il of Treasury's MCP was Pacific Capital common stock.
36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Programunder the terms of the CDCI program. See "Community Development Capital Initiative" below.	ram investment for an investment
37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Tr Therefore this disposition amount does not represent cash proceeds to Treasury.	·
38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of m Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.	
39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Cap for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011	
40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Final 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.	ancial Corp. for not less than
41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercise acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquiror entered into on 3/23/2011.	
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of a the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.	k Group, Inc., which is equivalent
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Mars Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal terms of the agreement between Treasury and BMO entered into on 05/16/2011.	
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the in Small Business Lending Fund.	stitution's participation in the

Footnote Footnote Description
45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
with the institution's participation in the Small Business Lending Fund.
46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federa
Deposit Insurance Corporation (FDIC) was named Receiver.
47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
Deposit Insurance Corporation (FDIC) was named Receiver.
49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation
(FDIC) was named Receiver.
50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit
Insurance Corporation (FDIC) was named Receiver.
51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
Receiver.
52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which
appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common
stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company) by Customers Bancorp, Inc. (the acquired stock and exercised warrants issued by the acquired company) by Customers Bancorp, Inc. (the acquired stock and exercised warrants issued by the acquired stock and exercised warrants is such as a second stock and exercised warrants is such as a second stock and exercised warrants is such as a second stock and exercised warrants is such as a second stock and exercised warrants is such as a second stock and exercised warrants are a second stock and exer
company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury
the acquired company and the acquiror entered into on 9/16/2011.
55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending
Fund, which occurred at a later date. 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Bankin
which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant
issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
issued by or o on 1/3/2003 were exchanged for a like amount of securities of or b, pursuant to the terms of an agreement among Treasury, or o and or b entered into on 11/1/10/2011.
59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc.
entered into on 11/30/2011.
60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for
purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote Footnote Description
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to
the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc ("Starbuck") entered into on 12/11/2012.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97
(representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.

Footnote Footnote Description
94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financiastability/reports/Pages/Monthly-Report-to-Congress.aspx.
98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of ar agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).

Footnote	Footnote Description
	109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014,
	with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated
	as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities
	Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
	110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
	111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
	112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
	113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its
	Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
	114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
	115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
	116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
	117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
	118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
	119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
	120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers &
	Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers &
	Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
	121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
	122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of
	March 17, 2015.
	123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to
	Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a
	merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
	124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the
	Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote Footnote Description
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco
Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
conditions specified in the agreement. The sale was completed on 8/28/2015.
127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwat
Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015,
with the purchaser parties thereto.
129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts
of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements
each dated as of 12/23/2015, with the purchaser parties thereto.
131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject
to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of
\$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc.
(Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tideland
and UCBI.
135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received
344,227 shares of OFC common stock on 6/23/2016.
136 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to
which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The
transaction was completed on December 22, 2016.
137 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a
discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
138 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange
agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common
stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139 On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
140 On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.

Footnote Footnote De	scription
141 On 5/31/17, 7	Freasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
	7, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP ck to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was 6/29/2017.
143 On 6/30/2017	7, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
Mountain Bar purchase agr	Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand ncshares, Inc. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities eements, each dated as of 9/7/2017, with the purchaser parties thereto.
	7, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to er Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
(Cecil) prefer	he 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. red stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil ck to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.
	3, Treasury exercised its warrant on a cashless basis and received (i) 730,571 shares of common stock and (ii) \$6.58 in cash in lieu of fractional shares. Treasury sold such mmon stock on 5/21/2018 for total proceeds of \$5,702,106.66.
	3, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 5/22/2018.
	3, Treasury exchanged its preferred stock in Harbor Bankshares Corporation ("Harbor") and all accrued, unpaid dividends on that stock for 5,491,843 shares of common stock of \$2,272,617 pursuant to the terms of the exchange agreement between Treasury and Harbor entered into on that day.
	18, Treasury entered into an agreement with CSS, LLC (CSS) pursuant to which Treasury agreed to sell its warrant in Synovus Financial Corp. to CSS subject to the satisfaction ons specified in the agreement. The sale was completed on 07/17/2018.
common stoo	3, Treasury entered into an agreement with One Bank & Trust, N.A. and First Paragould Bankshares, Inc., pursuant to which Treasury agreed to sell its 344,577 shares of CPP ck in One Bank & Trust, N.A. to First Paragould Bankshares, Inc. for total proceeds of \$3,515,448.62 subject to the satisfaction of conditions specified in the agreement. The ras completed on 7/31/2018.
ceased all op Secretary of	Treasury determined that its securities holdings in One Financial Corporation (OFC) were worthless because OFC is defunct, cannot be located, and has no assets. OFC has: erations; not had any directors or officers since early 2013; not filed with the Federal Reserve since early 2013; failed to file tax returns or make payments to the Arkansas State since 2013, and; had its' charter revoked by the Arkansas Secretary of State for failure to file. Treasury determined that OFC has not had any assets since May 8, 2017 ry purchased OFC's common shares in OFC's former banking subsidiary One Bank in an execution sale held by the United States' Marshals Service.
	9, Treasury entered into an agreement with Harbor Bankshares Corporation, pursuant to which Treasury agreed to sell part of its CPP common stock to Harbor Bankshares or total proceeds of \$999,999.97 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 1/16/2019.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding Treasury's full investment is still outstanding
Redeemed - incititution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss)
/ (Wirtle-ctf)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

											Capital Rep	payment / Disposition / Au	ıction	
UST Number	Footnote	Institution Name	City	State	Date Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
UST1402	26	Alternatives Federal Credit Union	Ithaca 1		24/2010 Subordinated Debentures		\$2,234,000.00	\$0.00	\$2,334,902.34	Sold, in full				
UST1402	_				27/2016						\$2,055,280.00	2,234,000	\$0.92	(\$178,720.00)
UST1454	8	American Bancorp of Illinois, Inc.	Oak Brook I		17/2010 Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96	Redeemed, in Full	0		01.00	
UST1454 UST1378	Ω	American Bancorp of Illinois, Inc. Atlantic City Federal Credit Union	Oak Brook I Lander \	WY 9	3/1/2017 24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2 600 277 77	Redeemed, in Full	\$5,457,000.00	5,457,000	\$1.00	
UST1378	0	Atlantic City Federal Credit Union			26/2012		\$2,300,000.00	\$0.00	\$2,000,211.11	redecined, iii i dii	\$2,500,000.00	2,500,000	\$1.00	
UST1456	8	Bainbridge Bancshares, Inc.	Bainbridge (24/2010 Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full		2,000,000		
UST1456		Bainbridge Bancshares, Inc.	Bainbridge (GA 9	10/2014						\$2,372,000.00	2,372	\$1,000.00	
UST1456		Bainbridge Bancshares, Inc.			1/7/2015						\$1,000,000.00	1,000	\$1,000.00	
UST1453	8	Bancorp of Okolona, Inc.	Okolona !	MS 9	29/2010 Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full				
UST1453 UST0767	3,4,14	Bancorp of Okolona, Inc.	Okolona I		13/2013	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22	Cold in full	\$3,297,000.00	3,297,000	\$1.00	
	3,4,14				29/2010 Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22	Sold, in full	\$75,250,020.00	80,914	\$930.00	(\$5,663,980.00)
UST0767 UST0938	8,11		Palisades Park		18/2016 29/2010 Preferred Stock		\$5,250,000.00	\$0.00	\$5 565 583 34	Redeemed, in Full	\$75,230,020.00	00,914	\$930.00	(\$3,063,960.00)
UST0938	0,11		Palisades Park		0/1/2013		Q0,200,000.00	\$0.00	40,000,000.04	redderried, iii i dii	\$5,250,000.00	5,250	\$1,000.00	
UST1373	8	Bethex Federal Credit Union	Bronx 1	NY 9	29/2010 Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56	Redeemed, in Full				
UST1373		Bethex Federal Credit Union	Bronx 1		18/2015						\$502,000.00	502,000	\$1.00	
UST1399	8				29/2010 Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78	Redeemed, in Full				
UST1399 UST1428	0				15/2014 24/2010 Subordinated Debentures		\$1,096,000.00	\$0.00	64 440 000 00	Redeemed, in Full	\$3,260,000.00	3,260,000	\$1.00	
UST1428	0	Brewery Credit Union Brewery Credit Union			0/3/2012		\$1,090,000.00	\$0.00	\$1,140,300.00	Redeemed, III Full	\$1,096,000.00	1,096,000	\$1.00	
UST1401	27	Brooklyn Cooperative Federal Credit Union			30/2010 Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00	Sold, in full	\$1,030,000.00	1,090,000	Ψ1.00	
UST1401		Brooklyn Cooperative Federal Credit Union			27/2016		\$200,000.00	Q 0.000	***************************************		\$280,000.00	300,000	\$0.93	(\$20,000.00)
UST1395		Buffalo Cooperative Federal Credit Union	Buffalo 1	NY 9	24/2010 Subordinated Debentures		\$145,000.00	\$145,000.00	\$28,311.25	Full investment outstanding				
UST1408	8,10	Butte Federal Credit Union	Diggo	CA 9	24/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full				
UST1408	0	Butte Federal Credit Union			31/2014 Subordinated Debastures		80 000 000 00	80.00	\$6 000 470 00	Redeemed is F:-	\$1,000,000.00	1,000,000	\$1.00	
UST1382 UST1382	6	Carter Federal Credit Union Carter Federal Credit Union			29/2010 Subordinated Debentures 2/6/2013		\$6,300,000.00	\$0.00	\$0,990,172.22	Redeemed, in Full	\$2,500,000,00	2.500.000	\$1.00	
UST1382		Carter Federal Credit Union	Springhill L Springhill L		11/2018						\$2,500,000.00	3,800,000	\$1.00	
UST0413	3.6				27/2010 Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41	Full investment outstanding	\$5,000,000.00	3,000,000	Ψ1.00	
UST0900	20		Washington [DC 9	17/2010 Preferred Stock	Ţ.:,:::,::00.00	\$5,781,000.00	\$0.00	\$6,273,348.50	Sold, in full				
UST0900		CFBanc Corporation	Washington [DC 12	20/2016						\$5,549,760.00	5,781	\$960.00	(\$231,240.00)
UST0318	3,5,8,33				13/2010 Preferred Stock	\$7,462,000.00		\$0.00	\$13,305,408.94	Sold, in full				
UST0318					17/2010		\$4,379,000.00				64 007 040 00	4.379	600F 00	(6454.054.00)
UST0318 UST0318		Citizens Bancshares Corporation Citizens Bancshares Corporation	Atlanta (30/2016 0/4/2017						\$4,227,049.00 \$7,462,000.00	7,462	\$965.30 \$1,000.00	(\$151,951.00)
UST0956	3,12	Community Bancshares of Mississippi, Inc.			29/2010 Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00	Sold, in full	\$7,402,000.00	7,402	ψ1,000.00	
UST0956					11/2016			-	40-,000,000		\$50,778,000.00	54,600	\$930.00	(\$3,822,000.00)
UST0354	3,4	Community Bank of the Bay			29/2010 Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$0.00	\$4,690,202.23	Redeemed, in Full				
UST0354		Community Bank of the Bay		CA 1	0/3/2018						\$4,060,000.00	4,060	\$1,000.00	
UST1423		Community First Guam Federal Credit Union	· regente		24/2010 Subordinated Debentures		\$2,650,000.00	\$0.00	\$3,073,116.66	Redeemed, in Full				
UST1423 UST1391	04	Community First Guam Federal Credit Union	Hagatna (18/2018		\$450,000.00	\$0.00	6474 005 00	Sold, in full	\$2,650,000.00	2,650,000	\$1.00	
UST1391	21	Community Plus Federal Credit Union Community Plus Federal Credit Union	Rantoul I Rantoul I		29/2010 Subordinated Debentures 20/2016		\$450,000.00	\$0.00	\$471,025.00	Soid, in tuii	\$415,000.00	450,000	\$0.92	(\$35,000.00)
UST1421		Cooperative Center Federal Credit Union	Berkeley (24/2010 Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$546,504,75	Full investment outstanding		450,000	ψ0.32	(\$33,000.00)
UST1430	34	D.C. Federal Credit Union	Washington [29/2010 Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,195,706.78	Sold, in part				
UST1430		D.C. Federal Credit Union	Washington [DC 12	30/2016						\$970,900.00	1,022,000	\$0.95	(\$51,100.00)
UST1389	39	East End Baptist Tabernacle Federal Credit Union	Bridgeport (CT 9	29/2010 Subordinated Debentures		\$7,000.00	\$0.00	\$8,120.00	Redeemed, in Full				
UST1389		East End Baptist Tabernacle Federal Credit Union	Bridgeport (CT 1	0/1/2018		********	20.00			\$7,000.00	7,000	\$1.00	
UST1444 UST1444		Episcopal Community Federal Credit Union	Los Angeles (29/2010 Subordinated Debentures 11/2018		\$100,000.00	\$0.00	\$115,066.67	Redeemed, in Full	\$100,000.00	100,000	\$1.00	
UST1447	8	Episcopal Community Federal Credit Union Fairfax County Federal Credit Union	Los Angeles (24/2010 Subordinated Debentures		\$8,044,000.00	\$0.00	\$9.165.244.22	Redeemed, in Full	\$100,000.00	100,000	ψ1.00	
UST1447	-	Fairfax County Federal Credit Union			13/2017				**,,==		\$8,044,000.00	8,044,000	\$1.00	
UST1431	8	Faith Based Federal Credit Union	Oceanside (CA 9	29/2010 Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full				
UST1431		Faith Based Federal Credit Union	Oceanside (CA 8	19/2015						\$30,000.00	30,000	\$1.00	
UST1372	8				29/2010 Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full				
UST1372 UST0596	2				14/2015 13/2010 Preferred Stock	\$17,000,000.00		20.00	\$10 POE 47E TO	Redeemed, in Full	\$14,000.00	14,000	\$1.00	
UST0596	3	First American International Corp. First American International Corp.			15/2018 Preferred Stock	\$17,000,000.00		\$0.00	φ18,625,475.79	redeemed, in Full	\$10,000,000.00	10.000	\$1,000.00	
UST0596		First American International Corp.			0/5/2018						\$7,000,000.00	7,000	\$1,000.00	
UST0649	3,8	First Choice Bank	Cerritos (CA 9	24/2010 Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89	Redeemed, in Full				
UST0649		First Choice Bank	Cerritos (5/1/2013						\$5,146,000.00	5,146	\$1,000.00	
UST1297	3,8		Hanover Park I		17/2010 Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50	Redeemed, in Full				
UST1297	0		Hanover Park I		25/2016		64 000 00° °°	80.00	64 070 400 07	Redeemed is First	\$7,875,000.00	7,875,000	\$1.00	
UST1420 UST1420	8	First Legacy Community Credit Union First Legacy Community Credit Union	Charlotte It		29/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67	Redeemed, in Full	\$1,000,000.00	1,000,000	\$1.00	
UST0344	3,8	First Legacy Community Credit Union First M&F Corporation			29/2010 Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666,67	Redeemed, in Full	\$1,000,000.00	1,000,000	φ1.00	
UST0344	-,-				30/2013	\$50,000,000.00			¥ 01,000.07		\$30,000,000.00	30,000	\$1,000.00	
UST1199	3,17	First Vernon Bancshares, Inc.	Vernon	AL 9	29/2010 Preferred Stock	\$6,245,000.00		\$0.00	\$6,662,801.06	Sold, in full				
UST1199		First Vernon Bancshares, Inc.			29/2016						\$5,745,400.00	6,245	\$920.00	(\$499,600.00)
UST1443	8				29/2010 Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full				
UST1443	0				12/2013		\$4 GE7 000 00	20.00	64 70E 207 07	Redeemed in Full	\$9,278,000.00	9,278,000	\$1.00	
UST1384 UST1384	0	Gateway Community Federal Credit Union Gateway Community Federal Credit Union			24/2010 Subordinated Debentures 17/2012		\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full	\$1,657,000.00	1,657,000	\$1.00	
UST1425	28				17/2012 Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67	Sold, in full	\$1,007,000.00	1,007,000	ψ1.00	
UST1425		Genesee Co-op Federal Credit Union		NY 12	27/2016						\$279,000.00	300,000	\$0.93	(\$21,000.00)
UST1433	8	Greater Kinston Credit Union	Kinston 1	NC 9	29/2010 Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44	Redeemed, in Full				
UST1433		Greater Kinston Credit Union			10/2012						\$350,000.00	350,000	\$1.00	
UST1233	3,8	Guaranty Capital Corporation			30/2010 Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33	Redeemed, in Full	644 000 000 00	44.000.000	64.00	
UST1233 UST1439	9		Belzoni I Pittsburgh F		21/2016 29/2010 Subordinated Debentures		\$100,000.00	\$0.00	\$113 RED OD	Redeemed, in Full	\$14,000,000.00	14,000,000	\$1.00	
UST1439	1	Hill District Federal Credit Union Hill District Federal Credit Union			29/2010 Subordinated Debentures 26/2017	+	\$100,000.00	\$0.00	\$113,030.00	INCUCCINEU, III FUII	\$100,000.00	100,000	\$1.00	
UST1398		Hope Federal Credit Union			17/2010 Subordinated Debentures		\$4,520,000.00	\$0.00	\$5,473,720.00	Redeemed, in Full	¥100,000.00	100,000	ψ1.00	
UST1398			Jackson I		11/2019						\$4,520,000.00	4,520,000	\$1.00	

LIETO442	12.6	Contra Panagara Ing	New York NY	9/27/2010 Common Stock	\$18,080,000,00		£19 090 000 00	\$446 E10 41	Eull investment outstanding				
UST1163	3,4,8	Carver Bancorp, Inc. IBC Bancorp, Inc.	Chicago IL	8/27/2010 Common Stock 9/10/2010 Subordinated Debentures	\$18,980,000.00 \$4,205,000.00	\$3,881,000.00	\$18,980,000.00 \$0.00	\$9,982,706.07	Full investment outstanding Redeemed, in Full				
UST1163 UST0801	3.35	IBC Bancorp, Inc.	Chicago IL	4/4/2018	\$6,000,000,00		\$0.00	\$6,369,000.00	Cold in full	\$8,086,000.00	8,086,000	\$1.00	
UST0801	3,35	IBW Financial Corporation IBW Financial Corporation	Washington DC Washington DC	9/3/2010 Preferred Stock 12/30/2016	\$8,000,000.00		\$0.00	\$6,369,000.00	Soid, in full	\$5,610,000.00	6,000	\$935.00	(\$390,000.00)
UST1451	8	Independent Employers Group Federal Credit Union	Hilo HI	9/29/2010 Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70	Redeemed, in Full	*****			
UST1451 UST1295	8	Independent Employers Group Federal Credit Union Kilmichael Bancorp, Inc.	Hilo HI Kilmichael MS	11/18/2015 9/3/2010 Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668,07	Redeemed, in Full	\$698,000.00	698,000	\$1.00	
UST1295		Kilmichael Bancorp, Inc.	Kilmichael MS	11/2/2016						\$3,154,000.00	3,154,000	\$1.00	
UST0526 UST0526	3,8	Lafayette Bancorp, Inc. Lafayette Bancorp, Inc.	Oxford MS Oxford MS	9/29/2010 Preferred Stock 1/27/2016	\$4,551,000.00		\$0.00	\$5,035,934.33	Redeemed, in Full	\$4,551,000.00	4,551	\$1,000.00	
UST1403	8	Liberty County Teachers Federal Credit Union	Liberty TX	9/24/2010 Subordinated Debentures		\$435,000.00	\$0.00	\$481,433.83	Redeemed, in Full				
UST1403		Liberty County Teachers Federal Credit Union	Liberty TX	4/2/2014						\$87,000.00	87,000	\$1.00	
UST1403 UST1403		Liberty County Teachers Federal Credit Union Liberty County Teachers Federal Credit Union	Liberty TX Liberty TX	12/31/2014 12/16/2015						\$87,000.00 \$87,000.00	87,000 87,000	\$1.00 \$1.00	
UST1403		Liberty County Teachers Federal Credit Union	Liberty TX	1/11/2017						\$87,000.00 \$87,000.00	87,000	\$1.00	
UST1403 UST0551	3,4,22	Liberty County Teachers Federal Credit Union Liberty Financial Services, Inc.	Liberty TX New Orleans LA	2/7/2018 9/24/2010 Preferred Stock	\$5.645.000.00	\$5,689,000.00	\$0.00	\$12,005,854.33	Sold in full	\$87,000.00	87,000	\$1.00	
UST0551	0,1,22	Liberty Financial Services, Inc.	New Orleans LA	12/20/2016	\$5,545,556.56		\$5.00	ψ12,000,004.00		\$10,591,623.00	11,334	\$934.50	(\$742,377.00)
UST1374	36	Lower East Side People's Federal Credit Union	New York NY	9/24/2010 Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55	Sold, in full	\$827.118.22	898.000	#0.00	(670,004,70)
UST1374 UST1256	3.23	Lower East Side People's Federal Credit Union M&F Bancorp, Inc.	New York NY Durham NC	12/30/2016 8/20/2010 Preferred Stock	\$11,735,000.00		\$0.00	\$10.874.433.34	Sold, in full	\$827,118.22	898,000	\$0.92	(\$70,881.78)
UST1256		M&F Bancorp, Inc.	Durham NC	12/20/2016						\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)
UST0139 UST0139	3,5,8	Mission Valley Bancorp Mission Valley Bancorp	Sun Valley CA Sun Valley CA	8/20/2010 Preferred Stock 9/24/2010	\$5,500,000.00	\$4,836,000.00	\$0.00	\$11,775,627.99	Redeemed, in Full				
UST0139		Mission Valley Bancorp	Sun Valley CA	8/23/2017						\$10,336,000.00	10,336	\$2,000.00	
UST1383		Neighborhood Trust Federal Credit Union	New York NY	9/24/2010 Subordinated Debentures		\$283,000.00	\$0.00	\$336,183.18	Redeemed, in Full	*********	450.000	21.00	
UST1383 UST1383		Neighborhood Trust Federal Credit Union Neighborhood Trust Federal Credit Union	New York NY New York NY	1/3/2019 1/30/2019						\$150,000.00 \$133,000.00	150,000 133,000	\$1.00 \$1.00	
UST1387		North Side Community Federal Credit Union	Chicago IL	9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00	\$63,050.00	Full investment outstanding		.55(550	*	
UST1441 UST1441		Northeast Community Federal Credit Union Northeast Community Federal Credit Union	San Francisco CA San Francisco CA	9/24/2010 Subordinated Debentures 6/13/2018		\$350,000.00	\$0.00	\$404,036.11	Redeemed, in Full	\$350.000.00	350,000	\$1.00	
UST1409		Opportunities Credit Union	Burlington VT	9/29/2010 Subordinated Debentures		\$1,091,000.00	\$0.00	\$1,266,651.00	Redeemed, in Full				
UST1409 UST0451	2.24	Opportunities Credit Union	Burlington VT	10/3/2018 9/12/2010 Deployed Stock	\$3,000,000.00			\$3,327,125.28	Cold in full	\$1,091,000.00	1,091,000	\$1.00	
UST0451 UST0451	3,24	PGB Holdings, Inc. PGB Holdings, Inc.	Chicago IL Chicago IL	8/13/2010 Preferred Stock 12/20/2016	\$3,000,000.00		\$0.00	\$3,327,125.28	Sold, in full	\$2,940,000.00	3.000	\$980.00	(\$60,000,00)
UST1414	30	Phenix Pride Federal Credit Union	Phenix City AL	9/24/2010 Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50	Sold, in full				***************************************
UST1414 UST1214	3.7	Phenix Pride Federal Credit Union Premier Bancorp, Inc.	Phenix City AL Wilmette IL	12/27/2016 8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79 900 00	Sold, in full	\$142,000.00	153,000	\$0.93	(\$11,000.00)
UST1214	5,1	Premier Bancorp, Inc.	Wilmette IL	1/29/2013	\$0,704,000.00					\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)
UST1422	8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu HI	9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50	Redeemed, in Full				
UST1422 UST0785	3.8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union PSB Financial Corporation	Honolulu HI Many LA	9/9/2015 9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489,22	Redeemed, in Full	\$273,000.00	273,000	\$1.00	
UST0785		PSB Financial Corporation	Many LA	12/28/2012	11, 11, 11					\$9,734,000.00	9,734	\$1,000.00	
UST1417 UST1417	8,16	Pyramid Federal Credit Union Pyramid Federal Credit Union	Tucson AZ Tucson AZ	9/24/2010 Subordinated Debentures 3/9/2016		\$2,500,000.00	\$0.00	\$2,716,972.22	Sold, in full	\$1,500,000,00	1.500.000	\$1.00	
UST1417		Pyramid Federal Credit Union	Tucson AZ	11/22/2016						\$930,000.00	1,000,000	\$0.93	(\$70,000.00)
UST1450	8	Renaissance Community Development Credit Union	Somerset NJ	9/29/2010 Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83	Redeemed, in Full	604 000 00	24.000		
UST1450 UST1438	37	Renaissance Community Development Credit Union Santa Cruz Community Credit Union	Somerset NJ Santa Cruz CA	8/2/2017 9/24/2010 Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78	Sold, in full	\$31,000.00	31,000	\$1.00	
UST1438		Santa Cruz Community Credit Union	Santa Cruz CA	1/10/2017		. ,,				\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)
UST1207 UST1207	3,8	Security Capital Corporation Security Capital Corporation	Batesville MS Batesville MS	9/29/2010 Preferred Stock 9/9/2015	\$17,910,000.00		\$0.00	\$19,794,559.99	Redeemed, in Full	\$9,250,000.00	9,250	\$1,000.00	
UST1207		Security Capital Corporation	Batesville MS	3/23/2016						\$3,000,000.00	3,000	\$1,000.00	
UST1207	0.445	Security Capital Corporation	Batesville MS Aiken SC	5/27/2016	\$40,000,000,00	64 000 000 00	60.00	604.040.444.44	Cold to full	\$5,660,000.00	5,660	\$1,000.00	
UST0208 UST0208	3,4,15	Security Federal Corporation Security Federal Corporation	Aiken SC	9/29/2010 Preferred Stock 10/31/2016	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11	Soid, in full	\$21,340,000.00	22,000	\$970.00	(\$660,000.00)
UST1379	31	Shreveport Federal Credit Union	Shreveport LA	9/29/2010 Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00	Sold, in full				
UST1379 UST0490	3.4.18	Shreveport Federal Credit Union Southern Bancorp, Inc.	Shreveport LA Arkadelphia AR	12/27/2016 8/6/2010 Preferred Stock	\$11,000,000,00	\$22.800.000.00	\$0.00	\$35,702,188,89	Sold in full	\$2,434,320.00	2,646,000	\$0.92	(\$211,680.00)
UST0490	0,1,10	Southern Bancorp, Inc.	Arkadelphia AR	11/29/2016	\$11,000,000.00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$5.00			\$31,434,000.00	33,800	\$930.00	(\$2,366,000.00)
UST1370	25	Southern Chautauqua Federal Credit Union	Lakewood NY	9/29/2010 Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70	Sold, in full		4 700 000		(6440 000 00)
UST1370 UST1429	8	Southern Chautauqua Federal Credit Union Southside Credit Union	Lakewood NY San Antonio TX	12/20/2016 9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1.167.894.44	Redeemed, in Full	\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)
UST1429		Southside Credit Union	San Antonio TX	10/30/2013		¥1,100,000				\$1,100,000.00	1,100,000	\$1.00	
UST0478 UST0478	3,13	State Capital Corporation State Capital Corporation	Greenwood MS Greenwood MS	9/29/2010 Preferred Stock 10/11/2016	\$15,750,000.00		\$0.00	\$16,650,500.00	Sold, in full	\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)
UST0511	3,4,19	The First Bancshares, Inc.	Hattiesburg MS	9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61	Sold, in full	\$14,730,000.00	13,730	\$830.51	(\$1,000,000.00)
UST0511	0	The First Bancshares, Inc.	Hattiesburg MS	12/6/2016						\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)
UST0754 UST0754	8	The Magnolia State Corporation The Magnolia State Corporation	Bay Springs MS Bay Springs MS	9/29/2010 Subordinated Debentures 12/17/2014		\$7,922,000.00	\$0.00	\$9,276,380.53	Redeemed, in Full	\$3,700,000,00	3,700,000	\$1.00	
UST0754		The Magnolia State Corporation	Bay Springs MS	5/24/2017						\$4,222,000.00	4,222,000	\$1.00	
UST1410 UST1410	29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia WA Olympia WA	9/24/2010 Subordinated Debentures 12/27/2016		\$75,000.00	\$0.00	\$80,592.50	Sold, in full	\$71,205.00	75,000	\$0.95	(\$3,795.00)
UST1435	38	Tongass Federal Credit Union	Ketchikan AK	9/24/2010 Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66	Sold, in full				
UST1435	2	Tongass Federal Credit Union	Ketchikan AK	1/24/2017	60.705.000.00					\$1,552,000.00	1,600,000	\$0.97	(\$48,000.00)
UST0610 UST0610	3	Tri-State Bank of Memphis Tri-State Bank of Memphis	Memphis TN Memphis TN	8/13/2010 Preferred Stock 11/28/2018	\$2,795,000.00		\$1,795,000.00	\$1,213,185.56	Redeemed, in part	\$1,000,000,00	1.000	\$1,000,00	
UST1400		Tulane-Loyola Federal Credit Union	New Orleans LA	9/24/2010 Subordinated Debentures		\$424,000.00	\$0.00	\$490,756.44	Redeemed, in Full				
UST1400 UST1390	30	Tulane-Loyola Federal Credit Union Union Baptist Church Federal Credit Union	New Orleans LA Fort Wayne IN	8/8/2018 9/24/2010 Subordinated Debentures		\$10,000.00	\$0.00	\$11,600,00	Redeemed, in Full	\$424,000.00	424,000	\$1.00	
UST1390	38	Union Baptist Church Federal Credit Union	Fort Wayne IN	9/24/2018						\$10,000.00	10,000	\$1.00	
UST1426	9	Union Settlement Federal Credit Union	New York NY	9/29/2010 Subordinated Debentures		\$295,000.00	\$0.00	\$308,622.56	Sold, in full				(0.0.00.00)
UST1426 UST0272	3.8	Union Settlement Federal Credit Union United Bancorporation of Alabama, Inc.	New York NY Atmore AL	12/30/2016 9/3/2010 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22	Redeemed, in Full	\$271,714.78	295,000	\$0.92	(\$23,285.22)
UST0272	-,-	United Bancorporation of Alabama, Inc.	Atmore AL	11/16/2016	\$10,000,000.00					\$10,300,000.00	10,300	\$1,000.00	
UST1386	8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York NY New York NY	9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full	\$57,000.00	57,000		
UST1386 UST1267	3,4,8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union) University Financial Corp, Inc.	New York NY St. Paul MN	3/20/2013 7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97	Redeemed, in Full			\$1.00	
UST1267	., ,,	University Financial Corp, Inc.	St. Paul MN	11/28/2012	. ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,		, ., ., .		\$22,115,000.00	22,115,000	\$1.00	
UST1404 UST1404	8	UNO Federal Credit Union UNO Federal Credit Union	New Orleans LA New Orleans LA	9/24/2010 Subordinated Debentures 9/4/2013		\$743,000.00	\$0.00	\$786,754.45	Redeemed, in Full	\$743,000.00	743,000	\$1.00	
UST1449	8,32	Vigo County Federal Credit Union	Terre Haute IN	9/29/2010 Subordinated Debentures		\$1,229,000.00	\$0.00	\$1,330,468.70	Sold, in full				
UST1449		Vigo County Federal Credit Union	Terre Haute IN	2/25/2015						\$491,600.00	491,600	\$1.00	
UST1449 UST1449		Vigo County Federal Credit Union Vigo County Federal Credit Union	Terre Haute IN Terre Haute IN	12/23/2015 12/27/2016						\$245,800.00 \$358,018.00	245,800 389,150	\$1.00 \$0.92	(\$31,132.00)
UST1449		Vigo County Federal Credit Union	Terre Haute IN	1/17/2018						\$102,450.00	102,450	\$1.00	
UST1458 UST1458	8	Virginia Community Capital, Inc. Virginia Community Capital, Inc.	Christiansburg VA Christiansburg VA	9/24/2010 Subordinated Debentures 6/29/2016		\$1,915,000.00	\$0.00	\$2,135,756.94	Redeemed, in Full	\$1.915.000.00	1,915,000	\$1.00	
2011-100		regime warming wapting HW	2Johanoborg VA	TOT	TALS \$363,290,000.00	\$206,783,000.00	\$24,544,000.00	\$584,621,502.11		\$518,576,944.00	\$0.00	ψ1.30	(\$26,952,056.00) \$0.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of
	3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of
	Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as
	7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement,
	8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged
	its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the 9 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities
	10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase
	price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of
	11 Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to
	the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 12 completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	14 10/18/2016. On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to
	the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	16 completed on 11/22/2016.

Footnote Footnote Description
On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
17 11/29/2016.
On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
18 11/29/2016.
On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for
fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
19 12/06/2016.
On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
20 12/20/2016. On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
21 was completed on 12/20/2016.
On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
22 12/20/2016.
On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
23 12/20/2016.
On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
24 12/20/2016.
On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
25 agreement. The sale was completed on 12/20/2016.
On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 26 sale was completed on 12/27/2016.
On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
27 was completed on 12/27/2016.
On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
28 was completed on 12/27/2016.
On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative
Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date
29 of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities
	to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	31 completed on 12/27/2016. On 12/27/2016 Transpury entered into an agreement with Virgo County Foderal Credit Union (the "Company") nursuant to which Transpury agreed to call 390 150 of its CDCI conion
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior
	subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State
	Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	33 completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated
	securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	34 was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital
	Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed
	35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to
	the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	38 completed on 1/24/2017.
	39 This institution repaid Treasury on the date of maturity of its Subordinated Debentures.
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AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial In	vestment				Exchange/Transfer/Other	Details		Treasury Investr	ment After Exchange/Tra	nsfer/Other			Payment o	r Disposition ¹		
							Pricing				Pricing								Remaining Investment	Remaining Investment
City, S		Date	Transaction Type	Seller	Description Preferred Stock w/ Exercised \$	Amount	Mechanism	Date	Type Exchange for convertible	Amount	Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Amo	unt/ Proceeds	Description	Amount/Equity %
	12/	/29/2008	Purchase	GMAC	Warrants	5,000,000,000	Par	12/30/2009	preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition 38	\$	5,925,000,000	N/A	\$ 0
	5/2	21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	7,500,000,000	Par	22 12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A				1/23/2014	Partial Disposition ⁴⁰	\$	3,023,750,000 C	Common Stock	36.96%
															4/15/2014	Partial Disposition ⁴¹	\$	2,375,000,000 C	Common Stock	17.09%
GMAC													2.26		5/14/2014	Partial Disposition ⁴²	\$	181,141,750 C	Common Stock	15.60%
(Ally) Detroit	t, MI 12/	/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	1,250,000,000	Par	22, 26 12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38 Common Stock	63.45%	9/12/2014	Partial Disposition ⁴³	\$	218,680,700 C	Common Stock	13.40%
					W Exclosed Walland				Stock for common stock											
															10/16/2014	Partial Disposition ⁴⁴	\$	245,492,605 C	Common Stock	11.40%
															12/24/2014	Partial Disposition ⁴⁵	\$	1,277,036,382 C	Common Stock	0.00%
	40	(0.0 (0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.			Trust Preferred Securities w/ s	0.540.000.000		0/4/0044	Exchange for amended and	4 0.007.000.000	N/A 07	0440 (411.)	27 Trust Preferred	A 0.007.000.000	0/0/0044		s	0.007.000.000	N/A	
	12/	/30/2009	Purchase	GMAC	Exercised Warrants	2,540,000,000	Par	3/1/2011	restated Trust Preferred Securities	\$ 2,667,000,000	N/A 2/	GMAC (Ally)	27 Securities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$	2,667,000,000	N/A	\$ 0
	_	/29/2008	Purchase	General Motors Corporation General Motors	Debt Obligation \$ Debt Obligation w/ Additional \$	884,024,131	Par	2 5/29/2009	Exchange for equity interest in GMAC	* *************************************	N/A 3			1						
		/31/2008	Purchase	Corporation	Note	13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A /	Canada Matara Camana	40.44							
	4/2	22/2009	Purchase	Corporation	Debt Obligation w/ Additional Note \$	2,000,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24 Preferred Stock	\$ 2,100,000,000		Repayment	\$	2,139,406,778	N/A	\$ 0
											,					Partial Disposition ²⁵	\$	11,743,303,903 C		36.9%
																Partial Disposition ²⁵	\$	1,761,495,577 C		32.04%
																Partial Disposition 33	\$	5,500,000,000 C		21.97%
	5/2	20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	4,000,000,000	Par	5 7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	10, 11, 25 Common Stock	ck 60.8%		Partial Disposition 34	\$	1,637,839,844 C		17.69%
																Partial Disposition 35	\$	1,031,700,000 C		13.80%
General Detroit																Partial Disposition 36	\$	3,822,724,832 C		7.32%
Motors	t, ivii															Partial Disposition 37	\$	2,563,441,956 C		2.24%
																Partial Disposition 39 Partial Repayment	\$	1,208,249,982 C 360,624,198 D		0.00%
				General Motors Corporation	Debt Obligation w/ Additional Note						98 N/A 7					Partial Repayment	s	1,000,000,000 D		\$ 5,711,864,407
	5/2	27/2009	Purchase			360,624,198	Par	6 7/10/2009	Exchange for preferred and	\$ 360,624,198		General Motors Holdings LLC	11. 12 Debt Obligation	\$ 7,072,488,605		Partial Repayment	s	35,084,421 D		\$ 5,676,779,986
						000,021,100			common stock in New GM	000,021,100		LLC	1, 12 Book obligation	7,072,100,000		Partial Repayment	s	1,000,000,000 D	-	\$ 4,676,779,986
																Repayment	\$	4,676,779,986	N/A	\$ 0
	6/	/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	30,100,000,000	Par	8 7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9					4.7				
				Corporation	Note			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	29 Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$		Right to recover	N/A
															4/5/2011	Partial Repayment	\$	45 000 000 R	Right to recover proceeds	N/A
															5/3/2011	Partial Repayment	\$	15 887 795 R	Right to recover	N/A
															12/16/2011	Partial Repayment	\$	144 444 R	Right to recover proceeds	N/A
															12/23/2011	Partial Repayment	\$		Right to recover proceeds	N/A
															1/11/2012	Partial Repayment	\$	6,713,489 R	Right to recover roceeds	N/A
															10/23/2012	Partial Repayment	\$	425 007 R	Right to recover roceeds	N/A
															5/22/2013	Partial Repayment	\$	10,048,968 pi	Right to recover roceeds	N/A
															9/20/2013	Partial Repayment	\$	11,032,077 pi	Right to recover roceeds	N/A
															12/27/2013	Partial Repayment	\$	710,700 pi	Right to recover proceeds	N/A
														1		Partial Repayment	\$	470,203 pi	Right to recover	N/A
																Partial Repayment	\$	0,323,103 pi	Right to recover	N/A
																Partial Repayment	\$	2,901,304 pi	Right to recover roceeds Right to recover	N/A
																Partial Repayment	\$	5,033,898 pi	roceeds Right to recover	N/A
															3/16/2018	Partial Repayment	\$	12,912,262 R	roceeds	N/A

														12/28/2018	Partial Repayment	\$	436,600	Right to recover	N/A
	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par	13							3/17/2009	Partial Repayment	¢	3 400 055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
				100										4/17/2009	Partial Repayment	\$		Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Farmington														5/18/2009	Partial Repayment	\$		Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo Hills, MI														6/17/2009	Partial Repayment	\$	44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
														7/14/2009	Repayment	\$	1,369,197,029	Additional Note	\$ 0
														7/14/2009	Repayment*	\$	15,000,000	N/A	-
	1/2/2009	Purchase	Chrysler Holding	Note	\$ 4,000,000,000		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19 Chrysler Holding	20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$	1,900,000,000	N/A	-
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14								20				
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 200,130,042	. Par	15							7/10/2009	Repayment	\$	280,130,642	N/A	\$ 0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580)	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A	Old Carco Liquidation Trust	23 Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	30,544,528	Right to recover proceeds	N/A
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17	collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$	9,666,784	Right to recover proceeds	N/A
														12/29/2010	Proceeds from sale of collateral	\$	7,844,409	Right to recover proceeds	N/A
														4/30/2012	Proceeds from sale of collateral	\$	9,302,185	Right to recover proceeds	N/A
Chrysler Auburn Hills,														9/21/2015	Proceeds from sale of collateral	\$	93,871,306	Right to recover proceeds	N/A
														9/29/2015	Proceeds from sale of collateral	\$	6,341,426	Right to recover proceeds	N/A
														2/26/2016	Proceeds from sale of collateral	\$	2,000,000	Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Note, Zero Coupon Note,	\$ 6,642,000,000	N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	19, 31 additional note &	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$	5,076,460,000		
														5/24/2011	Termination of undrawn facility 31	\$	2,065,540,000	N/A	• 0
														5/24/2011	Repayment* - Additional Note	\$	288,000,000		*
														5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000	1	
											Chrysler Group LLC	30 Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Treasury Investment Amount \$ 11,731,821,332

Total Payments \$ 64,059,417,639

Additional Proceeds * 403,000,000

Footnotes appear on following page

GMAC refers to GMAC Inc. formerly known as GMAC LLC. and now known as Ally Financial Inc. ("Ally")

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

New GM* refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC"

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/29/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury/s commitment amount was \$3.0 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors LLC*. General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 for the total \$4.1 billion of the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10 originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan the loan Treasury setained the right to recover the proceeds from the liquidation from time to time of the
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidatio retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation. 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC, Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an
- equity call option, purchased an incremental 16% fully diluted ownership interest in Chryster for \$1.268 billion, reducing Treasury's ownership interest in Chryster for \$0.0% on a fully diluted ownership interest for \$0.0% on a fully diluted ownership interest in Chryster for \$1.268 billion, reducing Treasury's ownership interest in Chryster for \$1.268 billion, reducing Treasury's ownership interest for \$0.0% on a fully diluted ownership interest in Chryster for \$1.268 billion, reducing Treasury's ownership interest in Chryster for \$1.268 billion, reducing Treasury's ownership interest in Chryster for \$1.268 billion, Fiat through the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion, Fiat through the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion, Fiat through the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion, Fiat through the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion, Fiat through the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion, Fiat through the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion, Fiat through the exercise of an equity call option of the exercise of the exercise of an equity call option of the exercise of the exercis shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended. Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of completion of the sale). Completion of the sale under this authority occurred on November 20, 2013
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate of 216,667 shares of its common stock to be issued 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41 On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for pet proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller								Adjustment Details				Payment or Disposition ⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmer Date		Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	T	Amount
													11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009	3 \$	(1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
'	4/3/2003	Givi Supplier Receivables EEC	VVIIIIIII I GOTI	DE	Fulciase	Additional Note	3,300,000,000	IV/A					3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000
										6	\$	290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009	3 \$	(500,000,000) \$	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$	123,076,735
	17072000	Onlysici receivables of v EEO	***iiiniigton	52	i dichase	Additional Note	\$ 1,000,000,000	TWA		7	\$	123,076,735	4/7/2010	Payment ⁷	None	\$	44,533,054
	INITIAL TOT	AL \$ 5,000,000,	000		ADJUSTED TOTAL	\$	413,076,735		Total Repayments	\$	413,076,735		Total Proceeds from Additional Notes			\$	101,074,947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Group LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded.
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment
- 5/ All outstanding principal drawn under the credit agreement was repaid
- mitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 3 09/12/14	8	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 4 10/16/14	ŀ	\$21.8234	11,249,044	\$ 245,492,605

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

Total Proceeds:

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

\$464,173,305

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

TARGETED INVESTMENT PROGRAM

		Seller						Capital Repa	yment Details		ent Remaining After Capital epayment		Final Disposition	
Footnote	Date Name of Institution City 5			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

TOTAL TREASURY TIP INVESTMENT AMOUNT

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

			Ini	tial Investment			Pre	mium			Exchange/Transfer/Other	Details			Payment	or Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ Warrants			1/25/2011 Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000.00	None	\$ 0

TOTAL Total Proceeds \$ 3,207,197,045

Total Warrant Proceeds

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury externed into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury externed Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/ On 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends. 5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	elow for exchange/trans	er details in connection with the reca	pitalization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

25,156,690.60 Total Warrant Proceeds \$

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					AIA Fleierred Offics	Ψ 10,910,000,300	9/2/2011	Payment	\$ 55,885,302	Par	9 0
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 ₉
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 ₁₂
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 ₁₂ 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 ₁₃ 53%
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/} The investment amount reflected Treasury's commitment to invest up to \$50 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment to invest up to \$50 billion less a reduction of \$165 million representing retention payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility and the series F equity capital facili

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted I	nvesti	ment			Repayment ⁵	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	 Amount
									7/19/2010 6/28/2012	2 \$	4,300,000,000		2/6/2013	Principal Repayment	\$ 100,000,000
									0/28/2012	φ.	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
													3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
													4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
													5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
													6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
													7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
													8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
													9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
													10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Durchoos	Debt Obligation w/ Additional Note \$	20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$ 933,181
'	3/3/2009	TALFILLO	wiiiiiiigtoii	DL	Purchase	Debt Obligation W/ Additional Note \$	20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
													2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
													3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
													4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
													5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
													6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
													7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
													8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
													9/5/2014	Contingent Interest Proceeds	\$ 262,036
													10/6/2014	Contingent Interest Proceeds	\$ 17,394,583
													11/6/2014	Contingent Interest Proceeds	\$ 21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹						Settlement De	tails				Fir	nal Disposition		
														Life-to-date	
		Pι	ırchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,1	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,1		-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	* -, -,-
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,3		-	\$ 8,030,000	\$ 5,964,013		\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,9		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,7		-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,7	1 6/7/2011	-	\$ 10,751,382	\$ 9,819,270	, , ,	
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,0	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,8	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,6	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,3	7 9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,0	7 6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,8	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,2	0 6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,7	2 10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,3	3 6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,4	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,1	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,5	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,7	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,5	1 10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,1:	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,8	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,6	2 1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,9	66 1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,4	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,0	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,1	2 1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,9	2 10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,5	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,6	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,5	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

	-	Seller																	
								Com	mitment ³	Final C	ommitment Amount	—	Amount 9		tepayment Details	Investment After Capital Repayment		Distribution or Dispo	esition
4	Date I	Name of Institution	City Sta	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1 9/	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington D	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$	156,250,000	1/15/2010	\$ 156,250,000	\$ 0 Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010	Final Distribution ⁵	\$ 48,922
2 9/	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington D	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$	200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000 Proceeds			
														1/12/2010	\$ 166,000,000	\$ 0 Contingent Proceeds		Distribution ⁵	\$ 502,302
1 9/											\$ 856,000,000						2/24/2010	Final Distribution 5	\$ 1,223
1 9/	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington D	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$	580,960,000	2/18/2010	\$ 2,444,347				
													ŀ	4/15/2010	\$ 3,533,199	\$ 574,982,454 Membership Interest 10			
													ŀ	9/15/2010	\$ 30,011,187	\$ 544,971,267 Membership Interest 10			
														11/15/2010	\$ 66,463,982	\$ 478,507,285 Membership Interest 10			
														12/14/2010	\$ 15,844,536	\$ 462,662,749 Membership Interest 10			
														1/14/2011	\$ 13,677,726	\$ 448,985,023 Membership Interest 10			
														2/14/2011	\$ 48,523,845	\$ 400,461,178 Membership Interest 10			
														3/14/2011	\$ 68,765,544	\$ 331,695,634 Membership Interest 10			
														4/14/2011	\$ 77,704,254				
														5/20/2011	\$ 28,883,733	\$ 225,107,647 Membership Interest 10			
														6/14/2011	\$ 9,129,709	\$ 215,977,938 Membership Interest 10			
														7/15/2011	\$ 31,061,747	\$ 184,916,192 Membership Interest 10 \$ 174,534,977 Membership Interest 10			
														8/12/2011	\$ 10,381,214				
														10/17/2011	\$ 6,230,731 \$ 1,183,959				
														1/17/2012	\$ 1,183,959 \$ 1,096,185	\$ 166,024,103 Membership Interest 10			
														2/14/2012	\$ 1,601,688	\$ 164,422,415 Membership Interest 10			
														3/14/2012	\$ 3,035,546				
														3/14/2012	\$ 3,033,346	\$ 161,366,670 Intellibership Intellest	2/20/2012	Distribution ⁵	\$ 56,390,209
																		Distribution ⁵	\$ 1,056,751
														3/29/2012	\$ 161,386,870	\$ 0 Membership Interest 10		Final Distribution ⁵	\$ 18,772
																		Adjusted Distribution ^{5, 13}	
																		Distribution 5, 14	\$ 64,444
2 9/	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington D	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$	1,161,920,000	2/18/2010	\$ 4.888.718	\$ 1,157,031,282 Proceeds			
														4/15/2010	\$ 7,066,434	Debt Obligation w/ Contingent			
														9/15/2010	\$ 60,022,674	Debt Obligation w/ Contingent			
														11/15/2010	\$ 132,928,628	Debt Obligation w/ Contingent			
														12/14/2010	\$ 31,689,230	Debt Obligation w/ Contingent			
														1/14/2010	\$ 27,355,590	Debt Obligation w/ Contingent			
														2/14/2011	\$ 92,300,138	\$ 805,668,588 Proceeds			
														3/14/2011	\$ 128,027,536	\$ 677,641,052 Proceeds			
														4/14/2011	\$ 155,409,286	\$ 522,231,766 Debt Obligation w/ Contingent			
														5/20/2011	\$ 75,085,485				
														6/14/2011	\$ 18,259,513	\$ 428,886,768 Proceeds			
														7/15/2011	\$ 62,979,809	\$ 365,906,960 Proceeds			
														8/12/2011	\$ 20,762,532	\$ 345,144,428 Proceeds			
														10/17/2011	\$ 37,384,574				
														12/14/2011	\$ 7,103,787	\$ 300,656,067 Debt Obligation w/ Contingent			
														1/17/2012	\$ 6,577,144				1
														2/14/2012	\$ 9,610,173	\$ 284,468,750 Debt Obligation w/ Contingent			
																	3/29/2012	Distribution ⁵	\$ 3,434,460

		Seller						Preli	minary Adjusted	Fi10	nitment Amount 7	Final Investment	04-1	Date!!-		fter Capital Repayment		Distribution or Disposi	
		Seller		Transaction		Commitment	Drining	Ci	ommitment	Final Comr	nitment Amount	Amount	Repayment	epayment Details	Investment A	fter Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	8/9/2012	Distribution ⁵	\$ 40,556
													3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																	6/4/2013	Adjusted Distribution ^{5, 13}	\$ 1,735
																	7/8/2013	Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
													9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
													1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
													2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
													3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution ⁵	\$ 479,509,240
													0.10/2010	240,400,140	•	Membership Interest	7/11/2013	Distribution 5, 11	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
													9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent			
													12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent			
													12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			
													1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent			
																	4/17/2013	Distribution 5, 11	\$ 16,195,771
													1/24/2013	\$ 341,479,690	•	Contingent Proceeds		Distribution 5, 11	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44.043	\$ 1,064,097,694	Membership Interest 10			
													2/14/2011	\$ 712,284		Membership Interest 10			
													3/14/2011	\$ 6,716,327		Membership Interest			
													4/14/2011	\$ 7,118,388		Membership Interest 10			
													5/14/2012	\$ 39,999,800		Membership Interest			
													6/14/2012	\$ 287.098.565		Membership Interest 10			
													7/16/2012	\$ 68,749,656		Membership Interest			
													8/14/2012	\$ 361,248,194		Membership Interest 10			
													01112012	001,240,104	202,404,400	memberon pineres	8/30/2012	Distribution ^{5, 11}	\$ 75,278,664
																		Distribution 5, 11	\$ 79,071,633
																		Distribution 5, 11	\$ 106,300,357
													8/30/2012	\$ 292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 25,909,972
																		Distribution 5, 11	\$ 678,683
																		Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	00.044.575	\$ 2,097,755,425	Debt Obligation w/ Contingent	6/13/2013	Distribution Refund	\$ (18,405)
													6/14/2011	\$ 30,244,575	\$ 2,097,755,425 \$ 2,097,667,339	Debt Obligation w/ Contingent			
													5/3/2012	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent			
																Debt Obligation w/ Contingent			
													5/14/2012 5/23/2012	\$ 30,000,000 \$ 500,000,000	\$ 1,987,667,339 \$ 1,487,667,339	Debt Obligation w/ Contingent			
																Debt Obligation w/ Contingent			
													6/14/2012	\$ 44,200,000 \$ 120,000,000	\$ 1,443,467,339 \$ 1,323,467,339	Debt Obligation w/ Contingent			
													6/25/2012		\$ 1,323,467,339 \$ 1,305,967,339	Debt Obligation w/ Contingent			
													7/16/2012	\$ 17,500,000 \$ 450,000,000		Debt Obligation w/ Contingent			
													7/27/2012		\$ 855,967,339	Debt Obligation w/ Contingent			
												1	8/14/2012	\$ 272,500,000	\$ 583,467,339	Proceeds	40/2/2042	Distribution 5, 11	\$ 12,012,957
																		Distribution 5, 11	\$ 12,012,957 \$ 16,967
													8/22/2012	\$ 583,467,339	\$	Contingent Proceeds			
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	0/44/2212			10	8/13/2013	Distribution Refund	\$ (460)
					·								8/14/2012	\$ 90,269,076		Membership Interest 10			
													9/17/2012	\$ 8,833,632		Membership Interest 10			
1	I		1 1	I	I	1	I	I	1 1		ı I	1 1	10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	l		

		Seller						Preli	minary Adjusted	Final Comm	nitment Amount 7	Final Investment Amount 9	Canital	Repayment Details	Investment A	fter Capital Repayment		Distribution or Disposit	tion
		CONTRACTOR	т	Fransaction		Commitment	Pricing			7 11101 001111	municin Amount	Amount	Repayment						
Footnote Date	Name of Institution	City	State	Type	Investment Description	Commitment Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													11/5/2012	\$ 419,026,439	•		11/5/2012	Distribution 5, 11	\$ 297,511,708
													11/5/2012	\$ 419,026,439	•	Membership Interest 10		Distribution 5, 11	\$ 57,378,964
2 10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Durahaaa	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010	6 \$ 2,488,875,000	7/16/2010	£ 1 290 000 000	\$ 1,053,000,000				Debt Obligation w/ Contingent	12/6/2013	Distribution 5, 11	\$ 1,609,739
2 10/2/2009	DIACKIOCK PPIP, E.P.	Williangton	DE	Fulcriase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Fai	3/22/2010	5 \$ 2,466,675,000	7/16/2010	\$ 1,369,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Proceeds Debt Obligation w/ Contingent			
													8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
													8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
													9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
													9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
													10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5.11	
													10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution 5, 11	\$ 8,289,431
																		Distribution 5, 11 Distribution ^{5, 11}	\$ 1,433,088 \$ 141,894
1 10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565		Membership Interest 10	12/6/2013	Distribution	\$ 141,894
					·								3/14/2012	\$ 87,099,565 \$ \$ 99,462,003 \$		Membership Interest Membership Interest 10			
													5/14/2012	\$ 74,999,625		Membership Interest 10			
													7/16/2012	\$ 18,749,906		Membership Interest 10			
													8/14/2012	\$ 68,399,658		Membership Interest 10			
													9/17/2012	\$ 124,999,375		Membership Interest 10			
													10/15/2012	\$ 240,673,797		Membership Interest 10			
													11/15/2012	\$ 45,764,825		Membership Interest 10			
													12/14/2012	\$ 24,588,926		Membership Interest 10			
													1/15/2013	\$ 30,470,429		Membership Interest 10			
													2/14/2013	\$ 295,328,636		Membership Interest 10			
																	2/21/2013	Distribution 5, 11	\$ 184,431,858
																		Distribution 5, 11	\$ 20,999,895
																	3/14/2013	Distribution 5, 11	\$ 156,174,219
																	4/19/2013	Distribution 5, 11	\$ 105,620,441
													2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10	4/25/2013	Distribution 5, 11	\$ 42,099,442
																		Distribution 5, 11	\$ 49,225,244
																	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
																	12/8/2017	Final Distribution 5, 16	\$ 510,899
																Data Obliganta 10 di	11/16/2018	Final Distribution 5, 17	\$ 54,981
2 10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340				
													3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
													5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Proceeds Debt Obligation w/ Contingent Debt Obligation w/ Contingent			
													7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Proceeds Debt Obligation w/ Contingent			
													8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Proceeds Debt Obligation w/ Contingent			
													9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Proceeds Debt Obligation w/ Contingent			
													10/15/2012	\$ 481,350,000	\$ 806,023,340	Proceeds Debt Obligation w/ Contingent			
													11/15/2012	\$ 274,590,324	\$ 531,433,016	Proceeds Debt Obligation w/ Contingent			
													12/14/2012	\$ 147,534,295	\$ 383,898,721	Proceeds Debt Obligation w/ Contingent			
													1/15/2013	\$ 182,823,491	\$ 201,075,230	Proceeds		E 44	
																		Distribution 5, 11	\$ 17,118,005
																		Distribution 5, 11	\$ 1,052,497
													2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,230,643
																		Final Distribution 5, 11	\$ 41,556
1 1		Ţ	1 1	ļ	I	1	I	1	1 1 1		ı I	, I		ı I		1	12/8/2017	Final Distribution 5, 16	\$ 12,773

		Seller						Preli	eliminary Adjusted Commitment ³ Final Commitment		mitment Amount ⁷	Final Investment Amount 9 Capital R		Repayment Details Investment		fter Capital Repayment	Distribution or Disposition		
		Seller		Transaction		Commitment	Pricing		ommitment	Final Com	mitment Amount	Amount	Repayment	Repayment Details	investment At	ter Capital Repayment		Distribution or Disposit	ion
Footnote	Date	Name of Institution	City State		Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	11/16/2018	Final Distribution 5, 17	\$ 1,375
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	619,375,301	Membership Interest 10			
													4/14/2011	\$ 3,521,835		Membership Interest 10			
													8/14/2012	\$ 104,959,251		Membership Interest 10			
													9/17/2012	\$ 72,640,245 \$		Membership Interest 10			
													9/28/2012	\$ 180,999,095		Membership Interest 10			
													10/15/2012	\$ 134,999,325	122,255,550	Membership Interest 10			+
																		Distribution 5, 11	\$ 147,464,888
																		Distribution 5, 11	\$ 148,749,256
													10/19/2012	\$ 122,255,550	\$ -	Membership Interest 10		Distribution 5, 11	\$ 549,997
																		Final Distribution 5, 11	\$ 75,372
							İ											Distribution 5, 15	\$ 61,767
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000				Debt Obligation w/ Contingent	12/31/2018	Distribution 5, 18	\$ 181,500
				. Gittiaae		V 2,222,222,222					,= .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,1,000,000	5/13/2011	\$ 13,531,530	1,227,468,470	Debt Obligation w/ Contingent			+
													7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent			+
													8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent			+
													8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent			+
													8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent			+
													8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent			+
													9/17/2012	\$ 20,637,410	\$ 161,866,170	Proceeds	40/40/0040	Distribution 5, 11	\$ 6,789,287
														\$ 161,866,170 \$	s -			Distribution 5, 11	
																Contingent Proceeds		Distribution 5, 11	\$ 3,718,769 \$ 13,750
													9/21/2012					Final Distribution 5, 11	\$ 1,884
																		Distribution 5, 15	\$ 1,544
																		Distribution 5, 18	\$ 4,538
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628 \$	\$ 400.050.373	Membership Interest 10	12/31/2010	Distribution	4,556
													11/15/2012	\$ 59,787,459		Membership Interest 10			
													12/14/2012	\$ 40,459,092		Membership Interest 10			
													1/15/2013	\$ 10,409,317		Membership Interest 10			
													1/30/2013	\$ 219,998,900		Membership Interest 10			
													2/25/2013	\$ 39,026,406		Membership Interest 10			
																* Membership Interest ¹⁰	3/25/2013	Distribution 5, 11	\$ 164,629,827
																		Distribution ^{5, 11}	\$ 71,462,104
													3/25/2013	\$ 30,369,198	\$		5/16/2013	Distribution 5, 11	\$ 38,536,072
													==:=					Distribution 5, 11	\$ 29,999,850
																		Distribution 5, 11	\$ 3,999,980
																		Distribution 5, 11	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
													11/15/2012	\$ 119,575,516	\$ 680,424,484				
													11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
													12/14/2012	\$ 47,755,767	\$ 437,668,717	Proceeds Debt Obligation w/ Contingent			
													1/15/2013	\$ 62,456,214	\$ 375,212,503	Proceeds			1
		0.1										-		1				Distribution 5, 11	\$ 7,143,340
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	//16/2010	\$ 1,160,784,100	\$ 555,904,633						Distribution ^{5, 11}	\$ 963,411
													1/24/2013	\$ 375,212,503	s -	Contingent Proceeds		Distribution 5, 11	\$ 750,004
1				1	1	1	l	I	11	l		1 1		1 I		1	9/5/2013	Distribution 5, 11	\$ 100,001

									Preliminary Adjusted			Final Investment									
			Seller							C	ommitment 3	Final Commitment Amount ⁷		Amount 9	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnot	e	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date De	escription	Proceeds
																			12/27/2013 Distribution	on ^{5, 11}	\$ 142,168
															7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
															3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
															9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
															10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
															11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
															12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
															1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
															4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
															5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
															5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																		Membership Interest ¹⁰	6/3/2013 Distribution	on ^{5, 11}	\$ 46,575,750
																			6/14/2013 Distribution	on ^{5, 11}	\$ 54,999,725
															6/3/2013	\$ 31,835,008	\$ -		6/24/2013 Distribution	on ^{5, 11}	\$ 27,999,860
																			6/26/2013 Distribution	on ^{5, 11}	\$ 11,749,941
																			7/9/2013 Distribution	on 5, 11	\$ 40,974,795
																		Debt Obligation w/ Contingent	12/12/2013 Final Dist	tribution 5, 11	\$ 539,009
2	1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Proceeds Debt Obligation w/ Contingent			
															3/14/2012	\$ 78,775,901	\$ 953,224,099	Proceeds Debt Obligation w/ Contingent			
															9/17/2012	\$ 44,224,144	\$ 908,999,956	Proceeds Debt Obligation w/ Contingent			
															10/15/2012	/15/2012 \$ 64,994,269	\$ 844,005,687	Proceeds Debt Obligation w/ Contingent			
															11/15/2012	\$ 223,080,187	\$ 620,925,500	Proceeds Debt Obligation w/ Contingent			
															12/14/2012	\$ 111,080,608	\$ 509,844,892	Proceeds Debt Obligation w/ Contingent			
															1/15/2013	\$ 89,099,906	\$ 420,744,985	Proceeds Debt Obligation w/ Contingent			
															4/12/2013	\$ 109,610,516	\$ 311,134,469	Proceeds Contingent			
																14/2013 \$ 311,134,469			5/28/2013 Distribution		\$ 444,393
																			6/3/2013 Distribution		\$ 1,960,289
															5/14/2013		\$ -	Contingent Proceeds	6/14/2013 Distribution		\$ 1,375,007
								₁				,	ļ					6/24/2013 Distribution 6/26/2013 Distribution	on 5, 11 on	\$ 700,004 \$ 293,751	
																			7/9/2013 Distribution 12/12/2013 Final Dist	on 5, 11	\$ 1,024,380
				1			<u> </u>												12/12/2013 Final Dist	tribution ",	\$ 13,475

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5 \$ 2,645,935,688

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

- 3 / Adjusted to show Treasury's maximum obligations to a fund.
 4 On 1/4/2010, Treasury and the fund manager enterted into a Winding-Up and Liquidation Agreement.
 5 / Distributions after capital repayments will be considered profit and are paid pro ratia (subject to prior distribution of Contingent Proceeds for Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.
 5 / Distributions after capital realization provided in the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.
 6 / Following termination of the TCW fund will tremain a part of Treasury's total maximum. S-PPIP investment amount.
 7 / Amount adjusted to show Treasury's final capital confirmment (membership interests) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.
 6 / Or Treasuration and the Agreement and the Agreement and the Numbership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.
 6 / Or Treasuration and the Numbership Agreement and the Numbership Agreement and the Numbership Agreement.

- 8/ On 09/28/2011, the General Partner notified Treasury that the Investment Period.

 9/ Comulative capital drawn at end of the Investment Period.

 9/ Comulative capital drawn at end of the Investment Period.

 10/ The Amount is adjusted to reflect pro-rate acquity distributions that have been deemed to be capital repayments for Treasury.

 11/ Distribution on funded capital and all is subject to revision pending any additional fundings of the outstanding commitment.

 12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

 13/ On 0.65/2013, Invesco Mortgage Recovery Matter Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

 14/ On 18/2013, Invesco Mortgage Recovery Matter Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

 16/ On 12/8/2017, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.

 16/ On 12/8/2017, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.

 16/ On 12/8/2018, Westlem Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

 16/ On 12/8/2018, Westlem Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.