Trivestment Status Definition Key
Full Investment outstanding: Tresury's full investment is still outstanding
Redemend—institution has repost Tresury's full investment and status of the Redemend - Institution has repost Tresury investment and Sod - by auction, an offering, or through a restructuring
Existed bankryus/vicedevelbaph - Tresury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full — all of the investments in currently not pursuancy, but some remains
In part – part of the investments in or burger and by Tresury, but some remains
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U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending March 31, 2019

CAPITAL PURCHASE PROGRAM

								Canita	Repayment / Disposition / Auction <sup>3,5</sup>		Warrant Pro	roceeds
USt Number Footnote	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstandin	a Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realized I	oss) / (Write-off)	Gain <sup>5</sup> Wt Amount	Wt Shares
UST0369 11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 12/23/2008 Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242,67	Redeemed, in full: warrants not outstanding					
LIST0369	1ST CONSTITUTION BANCORP	CRANBURY	NJ 10/27/2010					\$12.000.000.00	12.000 \$1.000.00			
UST0369	1ST CONSTITUTION BANCORP	CRANBURY	NJ 11/22/2011								\$326,576.00	231,782
UST0455 8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA 2/13/2009 Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding					
UST0455	1ST ENTERPRISE BANK	LOS ANGELES	CA 12/11/2009	\$6,000,000,00				640 400 000 00	40.400 84.000.00		#000.000.00	000
UST0002 102	1ST ENTERPRISE BANK 1ST FINANCIAL SERVICES CORPORATION	LOS ANGELES HENDERSONVILLE	CA 9/1/2011 NC 11/14/2008 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$0 220 048 07	Sold, in full; warrants not outstanding	\$10.400.000.00	10.400 \$1.000.00		\$220.000.00	220
UST0002 102 UST0002	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	VC 12/31/2013	\$10,000,000.00	90.00	QU,EEU,U40.07	Out, in oil, warrand not outstanding	\$8,000,000.00	16,369 \$488.73	(\$8,369,000.00)		
UST0292 11	1ST SOURCE CORPORATION	SOUTH BEND	N 1/23/2009 Preferred Stock w/ Warrants	\$111,000,000,00	\$0.00	\$125,480,000,00	Redeemed, in full: warrants not outstanding					
UST0292	1ST SOURCE CORPORATION	SOUTH BEND	N 12/29/2010					\$111.000.000.00	111.000 \$1.000.00			
UST0292	1ST SOURCE CORPORATION	SOUTH BEND	N 3/9/2011	\$10,000,000.00	\$0.00		Redeemed, in full: warrants not outstanding				\$3,750,000.00	837,947
UST0669 8,11,14 UST0669	1ST UNITED BANCORP, INC. 1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL 3/13/2009 Preferred Stock w/ Exercised Warrants FL 11/18/2009	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500,000.00	500
UST0379	AB&T FINANCIAL CORPORATION	GASTONIA	VC 1/23/2009 Preferred Stock w/ Warrante	\$3.500.000.00	\$0.00	\$1 274 909 59	Sold. in full: warrants not outstanding	310,000,000.00	10,000 \$1,000.00		\$000,000.00	300
UST0379 UST0379	AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC 1/23/2009 Preferred Stock w/ Warrants NC 11/19/2013	90.000.00	50.00	81,274,303,33	Out. III dii. Walland Not dubitardind	\$815.100.00	2.964 \$275.00	(\$2.148.900.00)		
UST0379 UST0379	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC 1/6/2014 NC 2/10/2014						(\$50,000.00)			
UST0379	AB&T FINANCIAL CORPORATION	GASTONIA						\$150,621.36	536 \$281.01	(\$385,378.64)		
UST0379 UST0402 8.14.44	AB&T FINANCIAL CORPORATION	GASTONIA OGALLALA	NC 3/19/2014	\$12,720,000,00	\$0.00	645 074 700 00	Redeemed, in full: warrants not outstanding	_	(\$1.506.21)			
UST0402 8.14.44 UST0402	ADBANC, INC. ADBANC, INC.	OGALLALA	NE 1/30/2009 Preferred Stock w/ Exercised Warrants NE 7/21/2011	\$12.720.000.00	\$0.00	\$15.0/1./69.00	Redeemed, in full: warrants not outstanding	\$12,720,000.00	12,720 \$1,000.00		\$636,000.00	636
UST0378 8 14	ALARION FINANCIAL SERVICES, INC.	OCAL A	FL 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7 674 004 73	Sold, in full; warrants not outstanding	312,720,000.00	12,720 \$1,000.00		\$630,000.00	630
UST0378	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 7/19/2013			\$1,101 1,100 III 0		\$877,729,70	893 \$982.90	(\$15,270,30)		
UST0378	ALARION FINANCIAL SERVICES. INC.	OCALA	FL 7/22/2013					\$5.524.880.90	5.621 \$982.90	(\$96.119.10)	\$337.363.35	326
UST0378	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 9/12/2013	\$4,781,000.00	\$0.00				(\$64,026.11)			
UST0644 104 UST0644	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK 2/6/2009 Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding	\$208 870 74	234 \$892.61	(\$25 129 26)		
UST0644	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 11/28/2012 AK 11/29/2012					\$4.058.697.67	2.34 \$892.61 4.547 \$892.61	(\$488.302.33)		
UST0644	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 1/11/2013					94.000.007.07	(\$42.675.67)	10400.002.001		
UST0644 UST0644	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 3/26/2013						(\$7,324.33)			
UST0644	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 4/1/2014								\$2,370,908.26	175.772
UST1268	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON	GA 6/26/2009 Preferred Stock w/ Exercised Warrants	\$2.986.000.00	\$0.00	\$3.581.397.27	Sold. in full: warrants not outstanding				80	401
UST1268 UST1268	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA 3/27/2013 GA 3/28/2013					\$2,856,437.46	2,986 \$956.61	(\$129,562.54)	\$94,153.69 \$44,746.31	101
UST1268	ALLIANCE BANGSHARES, INC.	DALTON	3A 4/9/2013					92,000,437.40	(\$25,000,00)	14.20,002.04)	\$-4,740.31	~~
UST0311 11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 12/19/2008 Preferred Stock w/ Warrants	\$26.918.000.00	\$0.00	\$28.356.360.00	Redeemed, in full: warrants not outstanding	1				
UST0311	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 5/13/2009					\$26,918,000.00	26,918 \$1,000.00			
UST0311	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 6/17/2009	\$12.000.000.00	\$0.00	60 000 40C	Sold, in full: warrants not outstanding				\$900,000.00	173,069
UST1253 14,15 UST1253	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES. INC.	SAINT PAUL SAINT PAUL	MN 6/26/2009 Subordinated Debentures w/ Exercised Warrants MN 2/6/2013	\$12,000,000.00	\$0.00	\$9,806,136.60	Sord, in ruir; warrants not outstanding	\$3.375.945.00	4.500.000 \$0.75	(\$1.124.055.00)		
UST1253	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL						\$3.375.945.00 \$5.626.575.00	4.500.000 \$0.75 7.500.000 \$0.75	(\$1.873.425.00)	\$504.900.00	600.000
UST1253 UST1253	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN 2/72013 MN 3/26/2013					uo.uzu.u/ 0.00	(\$90,025.20)	.01.070.420.001	2004.500.00	555.555
UST1153 8,137	ALLIED FIRST BANCORP, INC.	OSWEGO	L 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$0.00	\$1,453,753.00	Sold, in full; warrants not outstanding					
UST1153	ALLIED FIRST BANCORP, INC.	OSWEGO	L 12/28/2016					\$1.044.000.00	3.652 \$285.87	(\$2,608,000,00)		
UST0885 8.14	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 3/27/2009 Preferred Stock w/ Exercised Warrants	\$70.000.000.00	\$0.00	\$73.129.160.69	Sold, in full: warrants not outstanding	\$280 115 76				
UST0885 UST0885	ALPINE BANKS OF COLORADO  ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 9/18/2012 CO 9/19/2012					\$280,115.76 \$6,559,920.24	344 \$814.29 8,066 \$814.29	(\$63,884.24) (\$1,496,079.76)		
UST0885	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 9/20/2012					\$50,160,264,00	61,600 \$814.29	(\$11,439,736.00)	\$3.291.750.00	3 500
UST0885	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	O 11/16/2012					550,100,204,00	(\$570.003.00)	1911.455.755.007	90.201.750.00	
UST0515 8,14,45	AMB FINANCIAL CORPORATION	MUNSTER	N 1/30/2009 Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding					
UST0515	AMB FINANCIAL CORPORATION	MUNSTER	N 9/22/2011					\$3,674,000.00	3,674 \$1,000.00		\$184,000.00	184
UST0766 8.14.44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	DK 3/6/2009 Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021,33	Redeemed, in full: warrants not outstanding					
UST0766 UST0232 11	AMERIBANK HOLDING COMPANY: INC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY	COLLINSVILLE NEW YORK	OK 9/15/2011 NY 1/9/2009 Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	60 000 0F7 000 00	Redeemed, in full; warrants not outstanding	\$2.492.000.00	2.492 \$1.000.00		\$125.000.00	125
UST0232 11 UST0232	AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY	NEW YORK	VY 6/17/2009 Preferred Slock W/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$3,388,890,000.00	3,388,890 \$1,000.00			
UST0232	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK	VY 7/29/2009					\$0,000,000,000.00	5,555,555		\$340.000.000.00	24,264,129
UST0870 8.11.14	AMERICAN PREMIER BANCORP	ARCADIA	CA 5/29/2009 Preferred Stock w/ Exercised Warrants	\$1.800.000.00	\$0.00	\$2.052.682.49	Redeemed, in full: warrants not outstanding					
UST0870	AMERICAN PREMIER BANCORP AMERICAN STATE BANCSHARES, INC.	ARCADIA GREAT BEND	CA 1/26/2011					\$1,800,000.00	1,800 \$1,000.00		\$90,000.00	90
UST0074 8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	(S 1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$6,000,000,00	6.000 \$1.000.00		\$300,000.00	
UST0074 UST0058	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP	GREAT BEND MOULTRIE	(S 11/2/2011	\$52,000,000,00	\$0.00	\$50.697.490.67	Sold. in full: warrants not outstanding	\$6,000,000,00	8.000 \$1.000.00		\$300,000.00	300
UST0058	AMERIS BANCORP	MOULTRIE	SA 11/21/2008 Preferred Stock w/ Warrants SA 6/19/2012	302.000.000.00	30.00	205.037.430.07	Sold. III ldii. Wallanis hot odistandino	\$48,391,200.00	(\$725,868.00) 52,000 \$930.60	(\$3,608,800.00)		
UST0058	AMERIS BANCORP	MOULTRIE	SA 8/22/2012					0.0000.00000	(4.23)00000	[40]000]000	\$2,670,000.00	698,554
UST0058 UST0207 45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 12/19/2008 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding					
UST0207 UST0207	AMERISERV FINANCIAL. INC.	JOHNSTOWN JOHNSTOWN	PA 8/11/2011 PA 11/2/2011					\$21.000.000.00	21.000 \$1.000.00			
UST0207	AMERISERY FINANCIAL INC.	JOHNSTOWN	PA 11/2/2011	#c 000 000 00	\$0.00	#0 F00 0FF 00	Cold to fell consensus and automation				\$825.000.00	1.312.500
UST1320 14,15 UST1320	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 8/21/2009 Subordinated Debentures w/ Exercised Warrants NE 3/26/2013	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding	\$359,040.00	374,000 \$0.96	(\$14,960.00)		
UST1320	AMEIRST FINANCIAL SERVICES INC	MCCOOK	NE 3/27/2013					\$2,112,000,00	2.200.000 \$0.96	(\$88,000.00)		
UST1320	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 3/28/2013					\$2.328.960.00	2.426.000 \$0.96	(\$97.040.00)	\$259.875.00	250.000
UST1320 UST0193 94	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 4/9/2013						(\$48,000.00)			
UST0193 94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	NE 4/9/2013 WI 1/30/2009 Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding					
UST0193 UST0482 11.90	ANCHOR BANCORP WISCONSIN. INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	MADISON ANNAPOLIS	MD 9/27/2013 MD 1/30/2009 Preferred Stock w/ Warrants	\$8.152.000.00	80.00	\$13 370 744 00	Redeemed, in full: warrants not outstanding	\$6,000,000,00	60.000.000 \$0.10	(\$104.000.000.00)		
UST0482	IANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 4/18/2012	36.102.000.00	au.00	a13.370.714.00	Nuccessor at full: Wallants flot outstanding	\$4,076,000.00	4.076 \$1.000.00			
UST0482 UST0482	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 3/6/2013					\$4,076,000.00 \$4,076,000.00	4,076 \$1,000.00			
UST0482	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 5/28/2015								\$3,735,577,67	367.916
UST0076 11	ASSOCIATED BANC-CORP	GREEN BAY	WI 11/21/2008 Preferred Stock w/ Warrants	\$525.000.000.00	\$0.00	\$596.539.172.32	Redeemed. in full: warrants not outstanding	#00° ***	000 000			
UST0076 UST0076	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	NI 4/6/2011 NI 9/14/2011					\$262,500,000.00 \$262,500,000.00	262,500 \$1,000.00 262,500 \$1,000.00	$\overline{}$		
UST0076	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI 9/14/2011 WI 12/6/2011					9202,000,000.00	202,000 \$1,000.00		\$3,435,005,65	3.983.308
UST1171 8.17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 12/29/2009 Preferred Stock w/ Exercised Warrants	\$2.000.000.00	\$0.00	\$2.503.554.78	Sold, in full: warrants not outstanding					
UST1171	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC 2/7/2014 SC 2/10/2014		-			\$1,950,000.00 \$50,000.00	1,960 \$1,150.00 50 \$1,150.00		\$292,500.00 \$95,031.02 \$7,500.00 \$10,798.98	88
UST1171								\$50,000.00	50 \$1,150.00		\$7,500.00 \$10,798.98	10
UST1171 UST0814 8.14.44	ATLANTIC BANCSHARES, INC.	BLUFFTON NASHVILLE	SC 3/19/2014  Di 2/27/2000 Professori Stock w/ Eversional Messages	\$7.400.000.00	\$0.00	\$0.700.445.00	Redeemed, in full: warrants not outstanding		(\$25,000,00)			
UST0814 8.14.44 UST0814	AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN 2/27/2009 Preferred Stock w/ Exercised Warrants TN 9/15/2011		50.00			\$7,400,000,00	7.400 \$1.000.00		\$370.000.00	370
UST0814 UST0331 11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 1/30/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding				\$57,0,030.00	5.0
UST0331	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 7/31/2013					\$6,000,000.00	6,000 \$1,000.00			
UST0331	AVIDBANK HOLDING. INC. / PENINSULA BANK HOLDING CO.	PALO ALTO			4						\$190.781.12	81.670
UST0409 8.44 UST0409	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD SHEFFIELD	2A 8/28/2013 AL 3/13/2009 Preferred Stock w/ Exercised Warrants AL 7/14/2011	\$21,100.000.00	\$0.00	\$24.841.411.03	Redeemed, in full: warrants not outstanding	\$21,100,000.00	21.100 \$1.000.00		\$1,055,000.00	1.055
UST1155 8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	L 7/10/2009 Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15 595 738 93	Redeemed, in full; warrants not outstanding	\$21,100,000.00	21,100 \$1,000.00		\$1,055,000.00	1,055
UST1155 6,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	L 8/18/2011					\$13.669.000.00	13.669 \$1.000.00		\$410,000.00	410
	BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI 12/19/2008 Preferred Stock w/ Warrants	\$30.000.000.00	\$0.00	\$32.341.666.66	Redeemed, in full: warrants not outstanding				20.00000	
UST0255 11 UST0255	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI 8/5/2009					\$30,000,000.00	30,000 \$1,000.00			
UST0255	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI 9/30/2009								\$1,400,000.00	192,967
US10767 8.11.14	BANCPLUS CORPORATION BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS 2/20/2009 Preferred Stock w/ Exercised Warrants MS 9/29/2010	\$48.000.000.00	\$0.00	\$54,607,399,33	Redeemed, in full: warrants not outstanding	\$48,000,000,00	48.000 \$1.000.00		\$2,400,000,00	2.400
UST0767 UST0768 8,14	BANCPLUS CORPORATION BANCSTAR, INC.	FESTUS	MO 4/3/2009 Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701 460 58	Sold, in full; warrants not outstanding	546.000.000.00	46.000 \$1.000.00		52.400.000.00	2.400
UST0768	BANCSTAR, INC.	FESTUS	MO 4/26/2013	40,000,000.00	90.00	910,701,400.00	easy,	\$98,267.00	100 \$982.67	(\$1,733.00)		
UST0768	BANCSTAR, INC.	FESTUS	MO 4/29/2013					\$8,352,695,00	8.500 \$982.67	(\$147.305.00)	\$426.338.55	430
UST0768 UST0131 83	BANCSTAR. INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO 5/31/2013 AL 12/19/2008 Preferred Stock w/ Warrants						(\$84.509.62)			
UST0131 83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 12/19/2008 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	850 000 011 11	50,000 \$4,000.00			730.994
UST0131 UST1151 8 14	BANCTRUST FINANCIAL GROUP, INC. RANK FINANCIAL SERVICES INC.	MOBILE EDEN PRAIRIE	AL 2/15/2013 MN 8/14/2009 Preferred Stock w/ Exercised Warrants	\$1,004,000,00	\$0.00	\$1.114.000.70	Sold in full: warrants not outstanding	\$50,000,000.00	50,000 \$1,000.00	$\overline{}$	\$15,000.00	r30,994
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN DRAIDIE	MN 8/14/2009 Preferred Stock w/ Exercised Warrants MN 12/19/2012	\$1.004.000.00	S0.00	\$1.114.680.76	Sold, in full: warrants not outstanding	\$451,800.00	486 \$929.22	(\$34.300.00)		
UST1151 UST1151	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 12/20/2012					\$451.600.92 \$481,335.96	518 \$929.22	(\$34.399.08) (\$36,664.04)	\$23,500.00	50
UST1151	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 1/11/2013					¥ 10 1,00 J. 50	(\$9,329.37)		525,53030	
UST1151	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 3/26/2013				·		(\$15.670.63)			
UST0021 6.7.11 UST0021	BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 10/28/2008 Preferred Stock w/ Warrants	\$15.000.000.000.00	\$0.00	\$26.599.663.040.28	Redeemed. in full: warrants not outstanding					
US 10021	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 1/9/2009 NC 12/9/2009	\$10,000,000,000.00				\$25,000,000,000,00	1,000,000 \$25,000,00			
									1,000,000 \$20,000.00			

11ST0379	ARRT FINANCIAL CORPORATION	GASTONIA	NC NC	11/10/2013				\$815 100 00	2 964 \$275.00 (\$2 148 900 00)	
UST0021 UST0458 8.14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	3/9/2010	Preferred Stock w/ Exercised Warrants \$3,000,000.00	80.00	\$2.007.E72.22	Sold, in full: warrants not outstanding	2,004 (22,140,000.00)	\$305,913,040.28 121,792,790
UST0458	BANK OF COMMERCE  BANK OF COMMERCE	CHARLOTTE	NO	11/30/2012		30.00	43,007,073,33	\$2.502.000.00 (\$25.000.00	3.000 \$834.00 (\$498.000.00)	\$100.100.00 150
UST0001 44	BANK OF COMMERCE HOLDINGS	REDDING	CA	11/14/2008	Preferred Stock w/ Warrants \$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		
UST0001 UST0001	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA	9/27/2011		\$0.00		\$17,000,000,00	17.000 \$1.000.00	\$125.000.00 405.405
UST0876 8 UST0876	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV	10/21/2013	Preferred Stock w/ Exercised Warrants \$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding \$955,240.00	2,672 \$357.50 (\$1,716,760.00)	\$23,709.00 134
UST0876 UST0127 11	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS NOVATO	CA	1/6/2014	Preferred Stock w/ Warrants \$28,000,000,00	\$0.00	\$30.155.095.11	(\$25,000.0 Redeemed, in full: warrants not outstanding	0	
UST0127 UST0127 UST0015 11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO NEW YORK	CA CA	3/31/2009				\$28,000,000.00	28,000 \$1,000.00	\$1,703,984.00 154,908
UST0015 11 UST0015	BANK OF NEW YORK MELLON  BANK OF NEW YORK MELLON					\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding \$3,000,000,000,000	3.000.000 \$1.000.00	
UST0015 UST1008 105	BANK OF THE CAROLINAS CORPORATION  BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY	8/5/2009	Preferred Stock w/ Warrants \$13,179,000.00	\$0.00	\$4 334 427 00	Sold, in full; warrants not outstanding		\$136.000.000.00 14.516.129
UST1008 UST0130 11	BANK OF THE CARCLINAS CORPORATION BANK OF THE CARCLINAS CORPORATION	MOCKSVILLE LITTLE ROCK	NC	7/16/2014	Preferred Stock w/ Warrants \$75,000,000,000	\$0.00		\$3,294,750.00  Redeemed, in full: warrants not outstanding	13,179 \$250.00 (\$9,884,250.00)	
UST0130 UST0130	BANK OF THE UZARKS, INC.  BANK OF THE UZARKS, INC.  BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR	11/4/2009	Prefered Sixx w warrans 5/5,000,000,00	\$0.00	\$81,004,100.67	Regerned. In full: Warrants not dustranding \$75,000,000,000	75.000 \$1.000.00	\$2,650,000.00 379,811
UST0503 8,106	BANKERS BANK OF THE WEST BANCORP, INC.	DENVER	CO	1/30/2009	Preferred Stock w/ Exercised Warrants \$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding		
UST0503 UST0461 8.14.44 UST0461	BANKERS' BANK OF THE WEST BANCORP. INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON	MS .	1/23/2009	Preferred Stock w/ Exercised Warrants \$15,500,000,00	\$0.00	\$18.492.469.25	\$12.639,000,00  Redeemed, in full: warrants not outstanding	12.639 \$1.000.00	\$632,000.00 632
US10494 8,14	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FRANCOLL CORPORATION	MACON MACON GREENVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants \$1,000,000.00	\$0.00		Sold, in full; warrants not outstanding	15,500 \$1,000.00	\$775,000.00 775
UST0494 UST0494		GREENVILLE	SC SC	1/1/9/2012				\$900,000,00 (\$9,000,0	1.000 \$900.00 (\$100.000.00)	\$21.880.50 50
UST0494 UST0494 UST063	BANKGREEWILLE FINANCIAL CORPORATION BANKGREEWILLE FINANCIAL CORPORATION BANKGREEWILLE FINANCIAL CORPORATION BANKGREEWILLE FINANCIAL CORPORATION BANKER CORPORATIONSANIKE BANK	GREENVILLE GREENVILLE WALLA WALLA	SC WA	1/11/2013 3/26/2013 11/21/2008	Preferred Stock w/ Warrants \$124,000,000.00	\$0.00	\$129.079.862.47	Sold, in full; warrants not outstanding	0)	
UST0063	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	4/3/2012				\$109.717.680.00 (\$1.645.765.2	) 124.000 \$884.82 (\$14.282.320.00)	\$134.201.00 243.998
UST0063 UST0572 8,14,44 UST0572	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG HARRISBURG	NE NE	2/6/2009 7/28/2011	Preferred Stock w/ Exercised Warrants \$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding \$795,000.00	795 \$1,000.00	\$40,000.00 4
UST0256 12.16	BAD HADROD RANKSHADES	RAD HADROD	ME	1/16/2009	Preferred Stock w/ Warrants \$18.751.000.00	\$0.00	\$20.037.514.11	Redeemed, in full: warrants not outstanding		340,000.00
UST0256 UST0256	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	2/24/2010 7/28/2010		4	#0.000.0F0.0/	\$18.751.000.00	18.751 \$1.000.00	\$250,000.00 52,455
UST0012 11 UST0012	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC NC	6/17/2009	Preferred Stock w/ Warrants \$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding \$3,133,640,000.00	3,134 \$1,000,000.00	
UST0012 UST1084 8.112	BB&T CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM THEODORE	NC AL	7/22/2009 4/3/2009	Preferred Stock w/ Exercised Warrants \$1,706,000.00	\$0.00	\$2.315.853.14	Redeemed, in full: warrants not outstanding		\$67.010.401.86 13.902.573
UST1084 UST0294 11	BCB HOLDING COMPANY, INC.  BCSB BANCORP, INC.	THEODORE BALTIMORE	AL MD	7/1/2014	Preferred Stock w/ Warrants \$10,800,000.00	\$0.00		\$1,706,000.00  Redeemed, in full; warrants not outstanding	1,706 \$1,000.00	\$85,000.00 85
UST0294 UST0294	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD	1/26/2011				\$10,800,000,00	10.800 \$1.000.00	\$1.442.000.00 183.465
UST0416 8,11,14 UST0416	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH	CA CA	7/6/2011	Preferred Stock w/ Exercised Warrants \$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding \$1,500,000.00	1,500 \$1,000.00	100.700
UST0416 UST0416	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA CA	10/19/2011 3/7/2012				\$1,500,000.00 \$1,500,000.00	1.500 \$1.000.00 1.500 \$1.000.00	
UST0416 UST0416	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	6/6/2012				\$1,200,000.00 \$1,200,000.00 \$300,000.00	1,200 \$1,000.00 1,200 \$1,000.00	\$300,000.00 300
UST10416 UST1154 8.11.14 UST1154	DEDVOLIDE DANCORD, NIC. (CUSTOMEDS DANCORD, INC.	PHOENIXVILLE	PA	6/12/2009	Preferred Stock w/ Exercised Warrants \$2.892.000.00	\$0.00	\$3,444,478,21	Redeemed in full: warrants not outstanding		
UST1154 UST0200 11 UST0200	BERKSHINE BANCORP, NC. / CUSTOMERS BANCORP, NC. BERKSHINE BANCORP, NC. / CUSTOMERS BANCORP, NC. BERKSHINE HILLS BANCORP, NC. BERKSHINE HILLS BANCORP, NC.	PHOENIXVILLE PITTSFIELD PITTSFIELD	PA MA	12/28/2011 12/19/2008	Preferred Stock w/ Warrants \$40,000,000.00	\$0.00	\$41,917,777.78	\$2.892.000.00  Redeemed, in full; warrants not outstanding	2.892 \$1.000.00	\$145.000.00 145
LIST0200	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD PITTSFIELD BERN						\$40,000,000.00	40,000 \$1,000.00	\$1.040.000.00 226.330
UST0662 8.14.44 UST0662	BERN BANCSHARES, INC. BERN BANCSHARES, INC.	BERN	KS	9/1/2011	Preferred Stock w/ Exercised Warrants \$985.000.00	\$0.00		Redeemed, in full: warrants not outstanding \$985,000.00	985 \$1,000.00	\$50,000.00 5
UST0862 UST0450 8,14,18 UST0450	BERN BANCSHARES, NC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	4/24/2009	Preferred Stock w/ Exercised Warrants \$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding		
UST0450 UST0450 UST1141 15 17	BIRMINGHAM BLOOMFIELD BANCSHARES. INC.	BIRMINGHAM BIRMINGHAM COCONLIT GROVE	MI FI	7/28/2011 6/19/2009	Subordinated Debentures w/ Exercised Warrants \$6,400,000.00	\$0.00	\$8 271 975 28	\$3.379,000.00 Sold, in full; warrants not outstanding	3.379 \$1.000.00	\$82,000.00 82
UST1141 15,17 UST1141	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE COCONUT GROVE	FL FI	2/7/2013	Subordinated Debentures w/ Exercised Warrants \$6,400,000.00	*****	4-10-10-0-20	\$2,532,140.00 \$3,700.820.00	2,600,000 \$0.97 (\$67,860.00) 3,800,000 \$0.97 (\$99,180.00)	\$64,158.97 64,000 \$140,347.75 140,000
UST1141	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FI	3/28/2013	Preferred Stock w/ Exercised Warrants \$10.000.000.00	\$0.00	644 450 404 44	Sold, in full: warrants not outstanding	0,000,000 90.57 (955,100.00)	\$140,047.73
UST0789 8 UST0789	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	10/29/2012	Preferred Stock w/ Exercised Warrants \$10.000.000.00	\$0.00	\$11,459,461,11	Stid. In full: warrants not dustandind \$186,550.00 \$8,913,450.00	205 \$910.00 (\$18,450.00) 9,795 \$910.00 (\$881,550.00)	6470.070.00
UST0789	BLACKHAWK BANCORP, INC.	BELOIT	WI	1/11/2013				(\$91,000.0	9,795 \$910.00 (\$881,550.00)	\$470,250.00 500
UST1014 8.14 UST1014	BLACKRIDGE FINANCIAL, INC.  BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND ND	6/27/2012	Preferred Stock w/ Exercised Warrants \$5,000,000,00	\$0.00	\$6.127.326.35	Redeemed, in full: warrants not outstanding \$2,250,000.00	2,250 \$1,000.00	
UST1014 UST0612 8.14	BLACKRIDGE FINANCIAL, INC. BLUE RIDGE BANCSHARES, INC.	FARGO INDEPENDENCE	IND	9/12/2012		\$0.00	\$11.938.437.34	\$2,750,000.00 Sold, in full: warrants: not outstanding	2,750 \$1,000.00	\$250,000.00 250
UST0612 UST0612	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	10/29/2012				\$19.630.00 \$9,040,370.00	26 \$755.00 (\$6.370.00) 11,974 \$755.00 (\$2,933,630.00)	\$541,793.34 600
UST0612 UST0850 8 64 97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES. INC.	INDEPENDENCE SHELBYVILLE	MO IN	1/11/2013 3/6/2009	Preferred Stock w/ Exercised Warrants \$5,000,000.00	\$0.00	\$529 105 00	(\$90,600.0	0	
UST0850 UST0118	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	IN KS	2/10/2012	Preferred Stock w/ Warrants \$21,750,000.00	\$0.00		Sold, in full; warrants not outstanding	(\$5.000.000.00)	
UST0118	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	10/18/2013		*****	42-120-100-100	\$3,177,232.50 \$18,085,785.00	3,250 \$977.61 (\$72,767.50)	
UST0118	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	1/6/2014				(\$212.630.1	10.000 3577.01 (3414.210.007	\$3,056.00 130,977
UST0118 UST0118 UST0926 8 UST0926	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NV	4/17/2000	Preferred Stock w/ Exercised Warrants \$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding	7.500 \$1.000.00	
UST0926 UST0128 UST0128	RNB FINANCIAL SERVICES CORPORATION BNC BANCORP BNC BANCORP BNC BANCORP	NEW YORK THOMASVILLE THOMASVILLE	NY NC	12/5/2008	Preferred Stock w/ Warrants \$31,260,000,00	\$0.00	\$35.140.666.12	Sold in full-warrante not outstanding		\$375,000,00 375
UST0128	BNC BANCORP BNC BANCORP BNC FANACORP BNC FRANCIAL GROUP, INC. BNC FRANCIAL GROUP, INC.	THOMASVILLE THOMASVILLE NEW CANAAN	NC NC	9/19/2012				\$28,797,649.80 (\$431,964.7	(\$2,462,350.20) (\$2,462,350.20)	\$939,920.00 543,337
UST0460 8,14,44 UST0460	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP. INC.		CT	2/27/2009 8/4/2011	Preferred Stock w/ Exercised Warrants \$4,797,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$4.797.000.00	4.797 \$1.000.00	\$240,000.00 240
UST0460 UST0483 8 UST0483	BNC FINANCIAL GROUP, INC. BNCCORP, NC. BNCCORP, NC.	NEW CANAAN BISMARCK BISMARCK BISMARCK	ND	3/14/2014	Preferred Stock w/ Exercised Warrants \$20.093.000.00	\$0.00	\$26.941.865.35	Sold. in full: warrants not outstanding   \$143,000.00   \$19,950,000.00	143 \$1.001.0B	\$154.44 \$29.737.13 30
UST0483 UST0483 UST0483	BNCCORP, NC. BNCCORP, NC.	BISMARCK BISMARCK	ND ND	3/17/2014				(\$201.147.0	19,950 \$1,001.08	\$21,546.00 \$966,456.56 975
UST0693 8.14.44	BOH HOLDINGS, INC.	HOUSTON	TX TX	3/6/2009	Preferred Stock w/ Exercised Warrants \$10.000.000.00	\$0.00		Redeemed, in full: warrants not outstanding	10.000 \$1.000.00	\$500,000,00 500
UST0893 UST0857 14,15	BOH HOLDINGS, INC. BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	HOUSTON BOSCOBEL BOSCOBEL	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants \$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	.3,000	
UST0857 UST0857	BOSCOBEL BANCORP. INC. BOSCOBEL BANCORP. INC.	BOSCOBEL BOSCOBEL	WI	3/8/2013				\$5.586.000.00 (\$61.787.3	5.586.000 \$1.11	\$232.180.54 179.000 \$592.730.46 \$129.709.80 100.000
UST0857 UST0072 11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	MA MA	4/9/2013 11/21/2008	Preferred Stock w/ Warrants \$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding	11	
UST0072 UST0072	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA MA	6/16/2010				\$50,000,000,00 \$104,000,000,00	50.000 \$1.000.00 104.000 \$1.000.00	
UST0072 UST0115 11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS	BOSTON SAN JOSE	MA CA	2/7/2011	Preferred Stock w/ Warrants \$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding		\$6,202,523.25 2,887,500
UST0115 UST0115	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA	3/16/2011				\$15,000,000,00 \$8,864,000,00	15.000 \$1.000.00 8.864 \$1.000.00	
UST0115 UST0253 8	BRIDGE CAPITAL HOLDINGS BRIDGEVIEW BANCORP, INC.	SAN JOSE BRIDGEVIEW	CA L	4/20/2011 12/19/2008	Preferred Stock w/ Exercised Warrants \$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full: warrants not outstanding		\$1,395,000.00 396,412
UST0253 UST0253	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW		11/19/2013	\$35,000,000.00	\$0.00	\$15/H1/J11/31	\$10.450.000.00 (\$10.4 500.00	38.000 \$275.00 (\$27.550.000.00)	\$709.155.81 1.900
UST0007 9,10,18,65,96,99,136,142, UST0007	DRIDGEVIEW BANCORF, INC.  145 BROADWAY FINANCIAL CORPORATION  BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	11/14/2008	Preferred Stock w/ Warrants \$9,000,000.00	\$3,984,331.76	\$13,646,833.17	Sold, in part; warrants not outstanding		
UST0007 UST0007 UST0007	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	12/22/2016	\$6,000,000.00			\$6,962,779.42	4,702,860 \$1.59	\$524,767.98
UST0007	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES		9/21/2017				\$2.708.592.55 \$1.354.296.27	1.832.092 \$1.90 916.046 \$2.05	\$772.382.25 \$523.598.03
UST0978 14,15 UST0978	BROADWAY FINANCIAL CORPORATION BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	LOS ANGELES KAUKAUNA KAUKAUNA	WI	5/15/2009 4/26/2013	Subordinated Debentures w/ Exercised Warrants \$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding \$80,000.00	60,000 \$1.05	\$3,000.60
UST0978 UST0978								\$2,340,000,00 (\$25,000,0	2.340.000 \$1.05	\$117,023,40 \$125,135,60 120,000
UST0978 UST0776 8,14,44 UST0776	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY KANSAS CITY	KS KS	7/17/2009 9/15/2011	Preferred Stock w/ Exercised Warrants \$11,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$11,000,000.00	11,000 \$1,000.00	\$550,000.00 550
UST1077 8.11.14 UST1077	BUSINESS BANCSHARES INC	CLAYTON	MO	4/24/2009	Preferred Stock w/ Exercised Warrants \$15,000,000,000	\$0.00	\$18,707,708.84	Redeemed in full: warrants not outstanding		, 221, 221, 2
UST1077 UST1077	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON CLAYTON	MO MO	5/23/2012 1/9/2013 4/24/2013				\$6,000,000,00 \$2,500,000,00 \$6,500,000,00	6.000 \$1.000.00 2,500 \$1,000.00 6,500 \$1,000.00	\$750,000.00 750
UST0845 8.11.14	BUTLER POINT, INC. BUTLER POINT, INC.	ICATLIN	II.	3/13/2009	Preferred Stock w/ Exercised Warrants \$607.000.00	\$0.00	\$724.123.53	Redeemed, in full: warrants not outstanding \$6,000,000.00 S607.000.00	6,500 \$1,000.00	\$750,000.00 750
UST0845 UST0324 11 UST0324	C&F FINANCIAL CORPORATION	CATLIN WEST POINT WEST POINT	VA	1/9/2009	Preferred Stock w/ Warrants \$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed in full: warrants not outstanding		\$30,000.00 30
TUST0324	C&F FINANCIAL CORPORATION	WEST POINT	VA	//2//2011	1		1	\$10,000,000.00	10,000 \$1,000.00	

		ARRT FINANCIAL CORPORATION	GASTONIA	C 11/19/2	13			\$815.100.00	2 984 \$275 00 (\$2 148 900 00)	
UST0324		C&F FINANCIAL CORPORATION	WEST POINT V	A 4/11/2	12			\$815,100.00 \$10,000,000.00	10,000 \$1,000.00	\$2,303,180.00 167.50
UST0314	8.14.18.44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT V LOGAN U		08 Preferred Stock w/ Exercised Warrants	\$4.767.000.00 \$0.0	\$10.674.333.80	Redeemed, in full: warrants not outstanding		\$2,303,180.00 167.50
UST0314 UST0314		CACHE VALLEY BANKING COMPANY  CACHE VALLEY BANKING COMPANY	LOGAN U	T 12/18/2 T 7/14/2	09 11	\$4,640,000.00		\$9,407,000.00	9,407 \$1,000.00	\$238,000.00 23
UST0300 UST0300	125	CADENCE FINANCIAL CORPORATION  CADENCE FINANCIAL CORPORATION	STARKVILLE N STARKVILLE N	S 3/4/2	09 Preferred Stock w/ Warrants 11	\$44,000,000,00 \$0.0		Sold, in full: warrants not outstanding \$38,000,000.00	44.000 \$863.64 (\$6.000.000.00)	
UST0495 UST0495	8,14,44	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE C	A 2/27/2 A 9/15/2	09 Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$0.0	\$4,755,899.67	7 Redeemed, in full; warrants not outstanding \$4,000,000.00	4,000 \$1,000.00	\$200,000.00 20
UST0418 UST0418	8.11.14	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS C	A 1/23/2 A 12/8/2	09 Preferred Stock w/ Exercised Warrants	\$3.300.000.00 \$0.0	\$3,802,219,25	5 Redeemed, in full: warrants not outstanding \$3,300,000,00	3.300 \$1.000.00	\$165,000.00 16
	8	CALVERT FINANCIAL CORPORATION CALVERT FINANCIAL CORPORATION	ASHLAND N	O 1/23/2	09 Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$0.0	\$1,604,019.48	Redeemed, in full; warrants not outstanding \$1,037,000.00 \$		
UST0432 UST0432 UST0219	8,130	CALWEST BANCORP	ASHLAND N ASHLAND N RANCHO SANTA MARGARITA C	A 1/23/2	165  Op Preferred Stock w/ Exercised Warrants  15	\$4,656,000.00 \$0.0	\$5,285,163.67	7   Sold, in full: warrants not outstanding		\$52,000.00 5
UST0219	8.11.14	CALWEST BANCORP CAPITAL BANCORP, INC.	IRANCHO SANTA MARGARITA I C	A 12/23/2		\$4,700,000.00 \$0.0		S4.656.000.00	24.445.000 \$0.20	\$233.000.00
UST0307 UST0061	30	GAPITAL BANCORP, INC. GAPITAL BANCORP, INC. GAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE N ROCKVILLE N RALEIGH N	D 12/30/2 D 12/30/2	10 08 Preferred Stock w/ Warrants	\$41,279,000.00 \$0.0		\$4,700,000.00  Redeemed, in full; warrants not outstanding	4,700 \$1,000.00	\$235,000.00 23
UST0061	35	CAPITAL BANK CORPORATION	PALEICH N					\$41,279,000.00	41.279 \$1.000.00	
UST1082 UST1082	8.128	CAPITAL COMMERCE BANCORP, INC. CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE W	II 4/10/2	11			Sold, in full: warrants not outstanding \$2,455,328.00	1,227,664 \$2.00 (\$2,644,672.00)	
UST0022 UST0022	11	CAPITAL ONE FINANCIAL CORP	MCLEAN V	A 11/14/2 A 6/17/2	08 Preferred Stock w/ Warrants	\$3,555,199,000.00 \$0.0	\$3,806,873,702.13	3 Redeemed, in full; warrants not outstanding \$3,555.199,000,00	3,555,199 \$1,000,00	
UST0022 UST0064	8 14	CAPITAL PAIE FRANCIAL CORP CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	MCLEAN V PORTLAND C PORTLAND C	A 12/9/2 R 12/23/2	09 08 Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$0.0	\$4.742.850.80	Sold, in full; warrants not outstanding		\$146.500.064.55 12.657.96
UST0064 UST0064	0,14	CAPITAL PACIFIC BANCORP  CAPITAL PACIFIC BANCORP	PORTLAND C	R 11/8/2 R 11/9/2	12	\$4,000,000.00	\$4,74£,000.03	\$247,727.04 \$3,505,712.96	264 \$938.36 (\$16,272.96) 3,736 \$938.36 (\$230,287.04)	\$169.042.00 20
UST0064 UST1064 UST1257		CAPITIA PAGIFIC BANCORP CAPITIA PAGIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND CO PORTLAND CO WASHINGTON N	P 1/11/2	13			(\$25,000)	3.736 \$938.36 (\$230.287.04) 00)	\$169.042.00 20
UST1257	14,15,45	CARDINAL BANCORP II, INC.	WASHINGTON	O 9/8/2	09 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00 \$0.0		Redeemed, in full; warrants not outstanding \$6,251,000.00	6,251,000 \$1.00	\$313,000.00 313,00
UST0338 UST0338		CAROLINA BANK HOLDINGS, INC.	GREENSBORO N	C 1/9/2 C 2/20/2	09 Preferred Stock w/ Warrants	\$16,000,000,00 \$0.0	\$19,941,788,94	4 Sold, in full: warrants not outstanding \$14.525.843.40		
UST0338		CAROLINA BANK HOLDINGS. INC. CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO N GREENSBORO N	C 2/20/2 C 2/21/2	13			\$14,525,843,40 \$435,756,60 (\$149,616.	15.534 \$935.10 (\$1.008.156.60) 466 \$935.10 (\$30,243.40)	
UST0338		CAROLINA BANK HOLDINGS, INC.  CAROLINA BANK HOLDINGS. INC.	GREENSBORO N GREENSBORO N	C 3/26/2 C 4/19/2	13				00)	\$1.800.000.00 357.67
UST0338 UST0338 UST0338 UST0597 UST0597		CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON N	C 2/6/2 C 11/30/2	152 9 Preferred Stock w/ Warrants 12	\$4.000.000.00 \$0.0	\$3.994.452.00	Sold, in full: warrants not outstanding \$3,412,000.00	4,000 \$853.00 (\$588,000.00)	
UST0597		CAROLINA TRUST BANK  CAROLINA TRUST BANK	LINCOLNTON N	C 1/11/2 C 3/26/2	13			(\$34,120. (\$15,880.	00)	
UST0597 UST0591	11	CAROLINA TRUST BANK CARROLLTON BANCORP	LINCOLNTON N BALTIMORE N	C 6/11/2 D 2/13/2		\$9.201.000.00 \$0.0	\$11 388 050 54	Darlaamad in full: warrante not cutetanding		\$19.132.00 86.95
UST0591 UST0413	0.44.20	CARCULTON BANCORP CARPOLITON BANCORP CARVER BANCORP, INC.	BALTIMORE IN BALTIMORE IN NEW YORK IN	D 4/19/2	usi Preferred Stock W Warrants 13  09 Preferred Stock	\$18,980,000.00 \$0.0		Redeemed, in full: warrants not outstanding \$9,201,000.00  Redeemed, in full; warrants not outstanding	9,201 \$1,000.00	\$213,594.16 205,37
UST0413	5,11,30	CARVER BANCORP, INC. CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK N	Y 8/27/2	10			\$18,980,000,00	18.980 \$1.000.00	
UST0065 UST0065		CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION	NEW YORK N EVERETT W EVERETT W LOS ANGELES C	/A 11/21/2 /A 6/30/2	08 Preferred Stock w/ Warrants 11	\$38.970.000.00 \$0.0		Sold, in full: warrants not outstanding \$16,250,000.00	38,970 \$416.99 (\$22,720,000.00)	
UST0065 UST0103	11	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP		A 3/20/2	111 08 Preferred Stock w/ Warrants	\$258,000,000.00 \$0.0	\$329,874,444.96	Redeemed in full: warrants not outstanding	129.000 \$1.000.00	
UST0103		CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES C	A 9/30/2				\$129,000,000,00 \$129,000,000,00	129.000 \$1.000.00 129.000 \$1.000.00	\$13,107,778.30 1,846,37
UST0103 UST0878	8,14,18,44	CATHAY GENERAL BANCORP  CATSKILL HUDSON BANCORP, INC.	ROCK HILL N	Y 2/27/2	13 09 Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$0.0	\$7,448,071.47	Redeemed, in full; warrants not outstanding		\$13,107,778.30 1,848,37
UST0878 UST0878		CATSKILL HUDSON BANCORP. INC. CATSKILL HUDSON BANCORP. INC.	ROCK HILL N	Y 12/22/2 Y 7/21/2	09 11	\$3,500,000,00		\$6.500.000.00	6.500 \$1.000.00	\$263.000.00 26
UST1204 UST1204	8,57,97	CB HOLDING CORP. CB HOLDING CORP.	ALEDO L ALEDO L	5/29/2	11) 9) Preferred Stock w/ Exercised Warrants 11	\$4,114,000.00 \$0.0	\$271,579.53	3 Currently Not Collectible	(\$4,114,000.00)	
UST0764 UST0764	8.18	CBB BANCORP CBB BANCORP	CARTERSVILLE G	A 2/20/2 A 12/29/2	09 Preferred Stock w/ Exercised Warrants	\$2.644.000.00 \$1.753.000.00	\$4.982.141.86	Sold. in full: warrants not outstanding	(\$1,11,10000)	
UST0764 UST0764		CBB BANCORP CBB BANCORP CBB BANCORP	CARTERSVILLE G CARTERSVILLE G	A 11/28/2 A 11/29/2	12	\$1.753.000.00		\$1,268,825.60 \$2,831,259.86	1,360 \$932.96 (\$91.174.40) 3,037 \$932.26 (\$205,740.14)	
UST0764 UST0764		CRR RANCORP	CARTERSVILLE G	A 1/11/2	13			(\$32.969	92)	\$115,861.34 13
UST0764 UST0764 UST0941 UST0941	8 14	CBB BANCORP  CBS BANC-CORP	CARTERSVILLE G CARTERSVILLE G RUSSFLIVILLE A	A 3/26/2	13 09 Preferred Stock w/ Exercised Warrants 12	\$24,300,000.00 \$0.0	\$27 432 357 95	(\$363.  Sold, in full; warrants not outstanding	42)	
UST0941		CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE A RUSSELLVILLE A RUSSELLVILLE A	L 8/7/2 L 8/9/2	12	42 /122/2000	-	\$923.304.00	1,020 \$905.20 (\$96.696.00)	\$287,213.85 31 \$689.313.24 75
UST0941		CBS BANC-CORP.	RUSSELLVILLE A	L 8/10/2	12			\$21.073.056.00	23.280 \$905.20 (\$2.206.944.00)	\$131.297.76 14
UST0941 UST0192	143,146	CBS BANC-CORP.  CECIL BANCORP, INC.	RUSSELLVILLE A ELKTON N	D 9/11/2	12 08 Preferred Stock w/ Warrants	\$11,560,000.00 \$880,000.0	\$1,396,988.89	(\$219.963. Exited bankruptcy/Receivership		
UST0192 UST0192		CECIL BANCORP, INC. CECIL BANCORP, INC.	ELKTON N	D 6/30/2	17				(\$11,560,000.00)	
UST0647 UST0647										\$880.000.00
	8	CEDARSTONE BANK CEDARSTONE BANK	LEBANON T	D 10/26/2 N 2/6/2 N 11/20/2	09 Preferred Stock w/ Exercised Warrants	\$3.564.000.00 \$0.0	\$4.672.098.50	Redeemed, in full: warrants not outstanding	3584 \$1,000,00	\$178,000,00
UST0304	44	CEDARSTONE BANK CEDARSTONE BANK CENTER BANCORP, INC.	LEBANON T LEBANON T UNION N	N 2/6/2 N 11/20/2	09 Preferred Stock w/ Exercised Warrants 13 09 Preferred Stock w/ Warrants	\$3.564.000.00 \$0.0 \$10,000,000.00 \$0.0		\$3,564,000.00 \$3,564,000.00	3,584 \$1,000.00	\$880,000,00 \$178,000,00 17
UST0304	44	CEDARSTONE BANK CEDARSTONE BANK CENTER BANCORP. INC. CENTER BANCORP. INC.	LEBANON T LEBANON T UNION N UNION N	N 2/6/2 N 11/20/2 J 1/9/2 J 9/15/2	99   Preferred Stock w/ Exercised Warrants	\$10,000,000.00 \$0.0	\$11,586,666.67	7 Redeemed, in full; warrants not outstanding \$3.584.000.00 \$10.000.000.00	3.564 \$1.000.00 10.000 \$1.000.00	\$178,000.00 177 \$178,000.00 177 \$245,000.00 86,70
UST0304 UST0304 UST0132	44	CEDARSTONE BANK CEDARSTONE BANK CERTER RANCORP, NC. CERTER RANCORP, CORPORATION / BRON BANCORP, NC.	LEBANON	N 2/6/2 N 11/20/2 J 1/9/2 J 9/15/2 J 12/7/2 A 12/12/2	09 Preferred Stock wf Exercised Warrants 109 Preferred Stock w/ Warrants 11 11 108 Preferred Stock w/ Warrants		\$11,586,666.67	7 Redeemed, in full; warrants not outstanding \$3.584.000.00 \$10.000.000.00		\$245,000,00 86.70
UST0304 UST0304 UST0132	8 44 11,59	CERASTONE BANK  CENTER BANCORP NC.  CENTER PRANCIAL CORPORATION JESCH BANCORP NC.  CENTER PRANCIAL CORPORATION JESCH BANCORP NC.  CENTER PRANCIAL CORPORATION JESCH BANCORP NC.	LEBANON	N 2/6/2 N 11/20/2 J 1/9/2 J 9/15/2 J 12/7/2 A 12/12/2	09 Preferred Stock wf Exercised Warrants 109 Preferred Stock w/ Warrants 11 11 108 Preferred Stock w/ Warrants	\$10,000,000.00 \$0.0 \$55,000,000.00 \$0.0	\$11,586,666.67	Redeemed, in full, warrants not outstanding   \$3,964,000.00	10.000 \$1.000.00	
UST0304 UST0304 UST0132 UST0132 UST0132 UST1034 UST1034	8 44 11,59 8.14	CERNASTONE BANK CERNASTONE BANK CERNASTONE BANK CERNASTER BANKORP. INC. CERNASTER BANKORP. CORPORATION / BRCN BANKORP. INC. CERNASTER BANKORP. CERNASTER BANKO	LEBANON	N 2/6/2 N 11/20/2 J 1/9/2 J 9/15/2 J 12/7/2 A 12/12/2	OP Preferred Stock w Exercised Warrants   1	\$10,000,000.00 \$0.0	\$11,586,666.67	Redeemed, in Lift, warrants not outstanding   \$3,56,000.00	10.000 \$1.000.00 55.000 \$1.000.00 30 \$825.00 (\$5.250.00)	\$245,000.00 86.70 \$1.115,500.00 350.76
UST0304 UST0304 UST0132 UST0132 UST0132 UST1034 UST1034 UST1034 UST1034 UST1034	8 44 11,59 8.14	CEDARSTONE BANK CEDARSTONE BANK CEDARSTONE BANK CENTER BANCORP. NC. CENTER BANCORP. NC. CENTER PRANCAIR. CENTERBANK CENTERBANK CENTERBANK	LEBANON	N 2662 J 11/20/2 J 19/2 J 9/15/2 J 9/15/2 J 12/7/2 A 12/12/2 A 5/27/2 A 5/27/2 H 10/29/2 H 11/1/2 H 11/1/2	30   Preferred Stock wf Evercined Warrants	\$10,000,000.00 \$0.0 \$55,000,000.00 \$0.0	\$11,586,666.67	Redeemed, in full, warrants not outstanding   \$3,664,000.00	10,000 \$1,000,00 56,000 \$1,000,00 30 \$965,00 (\$5,200,00 220 \$865,00 (\$588,500,00 60) (\$588,500,00	\$245,000,00 86.70
UST0304 UST0304 UST0132 UST0132 UST0132 UST1034 UST1034	8 44 11.59 8.14	CERNASTONE BANK  CENTER BANCORP NC.  CENTER PRANCAL CORPORATION / BBCN BANCORP NC.  CENTER PRANCAL CORPORATION / BBCN BANCORP NC.  CENTER PRANCAL CORPORATION / BBCN BANCORP NC.  CENTERBANK  CENTERBA	LEBANON	N 2622 J 11/202 J 19/92 J 9/15/2 J 9/15/2 A 12/12/2 A 62/7/2 H 5/1/2 H 10/29/2 H 11/1/2 H 3/26/2 L 11/21/2 L 11/21/2		\$10,000,000.00 \$0.0 \$55,000,000.00 \$0.0	) \$11,586,666.67 ) \$65,855,083.33 ) \$2,344,662.43	Resistented, in full: warrants not outstanding   \$3.566,000.00	10,000 \$1,000.00 55,000 \$1,000.00 30 \$855.00 (\$525.00) 2,200 \$865.00 (\$588,500.0) 501	\$245,000.00 86.70 \$1.115,500.00 350.76
UST0304 UST0304 UST0132 UST0132 UST0132 UST1034 UST1034 UST1034 UST1034 UST1034	8 44 11,59 8.14 12,16	L'EDARISTONE BANK L'EDARISTONE BANK L'EDARISTONE BANK L'EDARISTONE BANK L'EDARISTONE BANK L'EDARIST BANKORP. INC. L'EDARIST BANKORP. INC. L'EDARIST BANKORP. INC. L'EDARIST PRANKOLAL CORPORATION / BRCN BANCORP. INC. L'EDARIST BANKOLAL CORPORATION / BRCN BANCORP. INC. L'ED	LEBANON	N 2662 N 11/20/2 J 1/9/2 J 1/9/2 J 9/15/2 J 127/2 A 12/12/2 A 6/27/2 A 5/27/2 H 10/29/2 H 11/1/2 H 11/1/2 H 11/1/2 L 11/2/12	30   Preferred Stock wf Evercined Variantes	\$10,000,000,000 \$0.0 \$55,000,000,000 \$0.0 \$2,250,000,000 \$0.0 \$2,7475,000,00 \$0.0	0 \$11,586,686,67 0 \$65,855,083,33 0 \$2,344,662,43 0 \$29,283,302,58	Resistented, in Mil. warrants not outstanding   \$3.666,000.00	10,000 \$1,000,00 56,000 \$1,000,00 30 \$965,00 (\$5,200,00 220 \$865,00 (\$588,500,00 60) (\$588,500,00	\$245,000.00 86.70 \$1.115,500.00 350.76
UST0304 UST0304 UST0132 UST0132 UST0132 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST0023 UST0023 UST0023	8.11.14	CERNASTONE BANKS CENTER BANCORP. NC. CENTER PRANCALA. CENTE	LEBANON	N 26/2 J 1/20/2 J 1/20/2 J 1/20/2 J 1/20/2 J 1/20/2 A 12/12/2 A 62/12/2 A 52/12/4 H 5/1/2 H 10/29/2 H 11/1/2 H 3/26/2 L 11/2/12 L 11/2/2 L 10/28/2 V/ 1/26/2	30   Preferred Stock wf Evercined Warrants   1	\$10,000,000.00 \$0.0 \$55,000,000.00 \$0.0 \$2,250,000.00 \$0.0	0 \$11,586,686,67 0 \$65,855,083,33 0 \$2,344,662,43 0 \$29,283,302,58	Redeemed, in bill, warrants not outstanding   \$3.56,000.00	10,000 \$1,000,00  55,000 \$1,000,00  30 \$805,00 (\$2,250,00)  220 \$825,00 (\$388,500,00)  501 27,875 \$1,000,00	\$145,000.00 86.70 \$1,115,500.00 \$60.70 \$84,007.43 11
UST0304 UST0304 UST0304 UST0132 UST0132 UST0132 UST0132 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST0022 UST0022 UST0022 UST0022 UST0022 UST00257 UST00257	8 11.59 8.14 12.16 8.11.4	LEBARSTONE BANKS CENTER BANCORP INC. CENTER BANKS INC. CENTER BANKS INC. CENTERBANK CENTERB	TEBANON	N 26/2 J 1/92/2 J 1/92/2 J 1/92/2 J 1/92/2 J 1/92/2 A 12/1/2 A 6/27/2 A 5/27/2 H 5/1/2 H 10/29/2 H 1/1/2 H 1/1/2 L 10/28/2 V 1/16/2	Diperferent Stock w/ Warrants	\$10,000,000,000 \$0.0 \$55,000,000,000 \$0.0 \$2,250,000,000 \$0.0 \$27,875,000,000 \$0.0	0 \$11,596,666,67 \$65,855,083,33 0 \$2,344,662,43 0 \$29,283,302,58 0 \$15,922,937,50	Redeemed, in full, warrants not outstanding   \$3,666,000.00	10,000 \$1,000.00 55,000 \$1,000.00 30 \$855.00 (\$525.00) 2,200 \$865.00 (\$588,500.0) 501	\$145,000.00 86.70 \$1,115,500.00 \$60.70 \$84,007.43 11
UST0004 UST0004 UST0102 UST0102 UST0102 UST0102 UST01032 UST10034 UST10034 UST10034 UST10034 UST10020 UST10020 UST0020	8 14 11.59 8.14 12.16 8.11.14 65	LEBRASTONE BANK LECTOR DATE OF THE CONTROL OF THE C	LEBANON	N 26/2 J 19/2 J 19/2 J 19/2 J 19/2 J 19/2 J 19/2 A 6/27/2 A 6/27/2 A 5/27/2 H 5/1/2 H 10/29/2 H 11/1/2 H 11/1/2 L 11/2/2 L 10/28/2 V 1/6/2 V 3/6/2 V 3/6/2 V 3/6/2 V 4/15/2		\$10,000,000,000 \$0.0 \$55,000,000,000 \$0.0 \$2,250,000,000 \$0.0 \$2,7475,000,00 \$0.0	0 \$11,596,666,67 \$65,855,083,33 0 \$2,344,662,43 0 \$29,283,302,58 0 \$15,922,937,50	Redeemed, in full, warrants not outstanding   \$3,666,000.00	10,000 \$1,000,00  55,000 \$1,000,00  30 \$805,00 (\$2,250,00)  220 \$825,00 (\$388,500,00)  501 27,875 \$1,000,00	\$245,000.00 96.70 \$1.15.500.00 360.76 \$1.15.500.00 360.76 \$44.057.43 11 \$5242.000.00 126.41
UST10304 UST10304 UST0132 UST0132 UST0132 UST0132 UST1034 UST0023 UST0023 UST00257 UST00267 UST00267 UST00267 UST00267 UST00267 UST0133 UST0133	8 44 11.59 8.14 12.16 8.11.14 45 8.113	LEBARSTONE BANK LECHTER BRANCORP NC. LECHTERBANK	LEBANON TELEBANON TELEBANO	N 2002 N 1202 J 192 J 192 J 193 J 975 A 1272 A 6272 H 1029 H 1079 H 1079 L 1078 L 1078 L 1078 A 1272 A 6272 H 1079 H 1079 L 1172 L 1078 L 1078 A 128 A	DiPerferred Stock of Exercised Warrants	\$10,000,000,000 \$0.0 \$55,000,000,000 \$0.0 \$2,250,000,000 \$0.0 \$27,875,000,000 \$0.0	\$11.586.686.67 \$65.855.083.33 \$65.855.083.33 \$2.344.662.43 \$2.344.662.43 \$25.283.302.58 \$15.922.937.50 \$15.922.937.50	Residented, in Mil. warrants not outstanding   \$3.66,000.00	10,000 \$1,000.00  55,000 \$1,000.00  3.0 \$965.00 (\$525.00.00)  2.200 \$865.00 (\$588.500.00)  2.210 \$865.00 (\$588.500.00)  2.210 \$1,000.00  15,000 \$1,000.00	\$1.15.500.00 86.70 \$1.15.500.00 86.70 \$1.15.500.00 86.70 \$1.15.500.00 150.743 11 \$2.12.000.00 125.41 \$2.200.00 72 \$2.555.000.00 234.74
UST10304 UST0304 UST0132 UST0132 UST0132 UST0132 UST0132 UST0132 UST0134 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST1023 UST1023 UST1023 UST1027 UST1027 UST027	8 11.59 12.16 8.11.14 45 8.11.3	CERNASTONE BANKOOP. NC. CENTER PRANCIAL CORPORATION / BBCN BANKOOP. NC. CENTER PRANCIAL CORPORATION / BBCN BANKOOP. NC. CENTER PRANCIAL CORPORATION / BBCN BANKOOP. NC. CENTERBANK CENTERBAN	LEBANON TELEBANON TELEBANO	N 26/2 J 1/1202 J 1/192 J 1/192 J 1/192 J 1/192 A 62/2 A 62/2 A 62/2 A 62/2 H 10/292 H 11/1/2 H 3/262 L 19/302 L 19/302 L 10/282 K 10/282 A 8/25/2 A 1/25/2 A 6/2/2 K 10/282 A 6/2/2 K 10/282 A 6/2/2	DiPerferred Stock w/ Warrants	\$10,000,000,000 \$0.0  \$55,000,000,000 \$0.0  \$22,250,000,000 \$0.0  \$27,875,000,000 \$0.0  \$15,000,000,000 \$0.0  \$10,000,000,000 \$0.0  \$22,250,000,000 \$0.0	\$11,586,696,67 \$65,865,083,33 \$65,865,083,33 \$2,544,862,43 \$22,9283,302,58 \$15,522,937,50 \$13,886,111,11 \$31,086,21,13	Redeemed, in bill, warrants not outstanding   \$3.66,000.00	10,000 \$1,000.00  55,000 \$1,000.00  30 \$955.00 \$5,500.00  30 \$955.00 \$5,500.00  30 \$955.00 \$5,500.00  30 \$955.00 \$5,500.00  10,000 \$1,000.00  10,000 \$1,000.00  22,500 \$1,000.00	\$245,000,00 86.70 \$1,115,500,00 \$60.70 \$1,115,500,00 \$60.70 \$84,057,43 11 \$212,000,00 126,41 \$750,000,00 75 \$25,555,000,00 224,74 \$1,125,000,00 1,12
UST10304 UST0304 UST0304 UST0132 UST0132 UST0132 UST0132 UST0132 UST0134 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST1032 UST1023 UST023 UST023 UST023 UST0257 UST0255	45 8,113	LEBRASTONE BANK  CENTER BANCORP NC.  CENTER BANCORP NC.  CENTER BANCORP NC.  CENTER PRANCIAL CORPORATION SECRE BANCORP NC.  CENTERBANK  CENTER	LEBANON T LIBERANON T LINGON N	N 28/2   28/2   31/2	DiPerferred Stock w/ Warrants	\$10,000,000,000 \$0.0  \$50,000,000,000 \$0.0  \$22,250,000,000 \$0.0  \$27,875,000,000 \$0.0  \$10,000,000,000 \$0.0  \$25,500,000,000 \$0.0  \$25,500,000,000 \$0.0	\$11,586,666,67 \$65,855,083,33 \$2,344,662,43 \$22,283,302,56 \$15,522,937,50 \$13,886,111,11 \$31,086,221,13 \$6,869,176,83	Reserved, in bill, warrants not outstanding   \$3,566,000.00	10,000 \$1,000,00  55,000 \$1,000,00  30 \$825,00 (\$5,260,00)  20 \$845,00 (\$588,500,00)  27,875 \$1,000,00  10,000 \$1,000,00  22,500 \$1,000,00  22,500 \$1,000,00	\$1.15.500.00 86.70 \$1.15.500.00 86.70 \$1.15.500.00 86.70 \$1.15.500.00 150.743 11 \$2.12.000.00 125.41 \$2.200.00 72 \$2.555.000.00 234.74
UST0304 UST0304 UST0304 UST0132 UST0132 UST0132 UST0132 UST0132 UST0134 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST0023 UST0023 UST0023 UST0023 UST0023 UST0023 UST0023 UST0027	45 8,113	LEBARSTONE BANK  CENTER BANCORP NC.  CENTER FRANCHIA CORPORATION / BECN BANCORP NC.  CENTER FRANCHIA CORPORATION / BECN BANCORP NC.  CENTERBANK  CENTERBANG FLORDA NC.  CENTERBANK  CE	LEBANON	N 2828 N 1 11202 N 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		\$10,000,000,000 \$0.0  \$55,000,000,000 \$0.0  \$22,250,000,000 \$0.0  \$27,875,000,000 \$0.0  \$15,000,000,000 \$0.0  \$10,000,000,000 \$0.0  \$22,250,000,000 \$0.0	\$11,586,666,67 \$65,855,083,33 \$2,344,682,43 \$22,283,302,56 \$15,522,937,50 \$13,886,111,11 \$31,086,221,13 \$6,869,176,83	Residented, in Mit, warrants not outstanding   \$3.66,000.00	10,000 \$1,000,00  55,000 \$1,000,00  30 \$825,00 (\$525,00)  30 \$825,00 (\$525,00)  50 \$1,000,00  15,000 \$1,000,00  10,000 \$1,000,00  22,500 \$1,000,00  5,500 \$1,000,00  5,500 \$1,000,00	\$1.15.500.00 86.70 \$1.15.500.00 86.70 \$1.15.500.00 86.70 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$3.10.00
UST10304 UST0132 UST0132 UST0132 UST0132 UST0132 UST0132 UST0134 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST0023 UST0023 UST0023 UST0023 UST0023 UST0024 UST0024 UST0025 UST0025 UST0025 UST0026 UST0026 UST0027 UST0133 UST0026 UST0027 UST0138 UST0026 UST0027	45 8,113	CERNASTONE BANK  CENTER BANCORP NC.  CENTER PRANCIAL CORPORATION / BBCN BANCORP NC.  CENTER BANK  CENTERBANK  CENTERBANK  CENTERBANK  CENTERBANK  CENTERSTATE BANKS OF FLORIDA NC.  CENTERSTATE BANKS OF FLORIDA NC.  CENTERSTATE BANKS OF STORIDA NC.  CENT	TERMANN	N 2626 N 1 1262 N 1 1	Dipreferred Stock w/ Warrants	\$10,000,000.00 \$0.0  \$55,000,000.00 \$0.0  \$22,260,000.00 \$0.0  \$27,275,000.00 \$0.0  \$10,000,000.00 \$0.0  \$22,500,000.00 \$0.0  \$22,500,000.00 \$0.0  \$22,500,000.00 \$0.0	\$11.586,696,67 \$66,895,083,33 \$2.344,662,43 \$2.344,662,43 \$15,922,937,50 \$15,922,937,50 \$13,886,111,11 \$31,086,221,13 \$4,669,176,83 \$22,797,528,00	Redeemed, in bill, warrants not outstanding   \$3.566,000.00	10,000 \$1,000,00  55,000 \$1,000,00  30 \$825,00 (\$5,260,00)  20 \$845,00 (\$588,500,00)  27,875 \$1,000,00  10,000 \$1,000,00  22,500 \$1,000,00  22,500 \$1,000,00	\$245,000,00 86.70 \$1,115,500,00 \$60.70 \$1,115,500,00 \$60.70 \$84,057,43 11 \$212,000,00 126,41 \$750,000,00 75 \$25,555,000,00 224,74 \$1,125,000,00 1,12
UST10304 UST0132 UST0132 UST0132 UST0132 UST0132 UST0132 UST0134 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST1034 UST0023 UST0023 UST0023 UST0023 UST0023 UST0024 UST0024 UST0025 UST0025 UST0025 UST0026 UST0026 UST0027 UST0133 UST0026 UST0027 UST0138 UST0026 UST0027	45 8,113	LEBARSTONE BANK.  CENTER BANCORP. NC.  CENTER RANADIAL CORPORATION J SECN BANCORP. NC.  CENTER FRANADIAL CORPORATION J SECN BANCORP. NC.  CENTER FRANADIAL CORPORATION J SECN BANCORP. NC.  CENTER FRANADIAL CORPORATION J SECN BANCORP. NC.  CENTER BANK.  CENTERS AND CORPORATION J SECN BANCORP. NC.  CENTERS AND CORPORATION J SECN BANCORP. NC. MAD.  CENTERS AND COR	LEBANON	N 2626 N 1 1 2626 N	DiPerferred Stock w/ Warrants	\$10,000,000,000 \$0.0  \$55,000,000,000 \$0.0  \$2,256,000,000 \$0.0  \$2,256,000,000 \$0.0  \$15,000,000 \$0.0  \$10,000,000 \$0.0  \$10,000,000 \$0.0  \$22,500,000,00 \$0.0  \$22,500,000,00 \$0.0  \$37,225,000,000 \$0.0	\$11.586,666.67 \$65,855,083.33 \$25,344,662.43 \$22,283,302.58 \$15,922.937.50 \$13,886,111.11 \$31,086,221.13 \$8,869.176.83 \$25,787,528.80	Residenced, in bill, warrants not outstanding   \$3,066,000.00	10,000 \$1,000,00  55,000 \$1,000,00  30 \$825,00 (\$525,00)  30 \$825,00 (\$525,00)  50 \$1,000,00  15,000 \$1,000,00  10,000 \$1,000,00  22,500 \$1,000,00  5,500 \$1,000,00  5,500 \$1,000,00	\$1.15.500.00 86.70 \$1.15.500.00 86.70 \$1.15.500.00 86.70 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$3.10.00
UST0004 UST00304 UST0132 UST0132 UST0132 UST0132 UST1034 UST1034 UST1034 UST1034 UST1034 UST0023 UST0024 UST0023 UST0024 UST0023 UST0026 UST0027 UST0028 UST0027 UST0028	45 8,113	CERNASTONE BANK  CENTER BANCORP NC.  CENTER PRANCIAL CORPORATION / BBCN BANCORP .NC.  CENTER PRANCIAL CORPORATION / BBCN BANCORP .NC.  CENTER RANK AND CORPORATION / BBCN BANCORP .NC.  CENTERBANK  CE	LEBANON TEMPORAL LEBANO	N 2626 N 1 1 2626 N	DiPerferred Stock w/ Warrants	\$10,000,000.00 \$0.0  \$55,000,000.00 \$0.0  \$22,260,000.00 \$0.0  \$27,275,000.00 \$0.0  \$10,000,000.00 \$0.0  \$22,500,000.00 \$0.0  \$22,500,000.00 \$0.0  \$22,500,000.00 \$0.0	\$11.586,666.67 \$65,855,083.33 \$25,344,662.43 \$22,283,302.58 \$15,922.937.50 \$13,886,111.11 \$31,086,221.13 \$8,869.176.83 \$25,787,528.80	Redeemed, in bill, warrants not outstanding   \$3.566,000.00	10,000 \$1,000,00  3,00 \$805,00 (\$525,00)  3,00 \$805,00 (\$525,00)  3,00 \$805,00 (\$525,00)  2,220 \$805,00 (\$588,500,00)  10,000 \$1,000,00  10,000 \$1,000,00  10,000 \$1,000,00  22,500 \$1,000,00  5,100 \$1,000,00	\$1.15.500.00 86.70 \$1.15.500.00 86.70 \$1.15.500.00 86.70 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$3.10.00
UST10064 UST10064 UST10061 UST100661	45 8,113	CERNATISTONE BANK  CENTER BANCORP. NC.  CENTER BANCARD.  CENTER BANCARD.  CENTER BANK.  CENTER BANK.  CENTERBANK.  CENTERBA	LEBANON	N 2626 N 1 2	Dipelerent Stock w/ Exercised Warrants	\$10,000,000,000 \$0.0  \$50,000,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$15,000,000 \$0.0  \$22,500,000,000 \$0.0  \$22,500,000,000 \$0.0  \$22,250,000,000 \$0.0  \$32,250,000,000 \$0.0	\$11.586,696,67  \$605,855,083,33  \$23.944,662,43  \$23.944,662,43  \$15.922,933,302,58  \$15.922,937,503  \$13.886,111,11  \$31.086,211,31  \$31.086,211,31  \$31.086,211,31  \$31.086,211,31  \$31.086,211,31  \$31.086,211,31  \$31.086,211,31	Redeemed, in bill, warrants not outstanding   \$3.566,000.00	10,000 \$1,000,00  30 \$825,00 (\$525,00)  30 \$825,00 (\$525,00)  50 220 \$825,00 (\$588,500,00)  27,775 \$1,000,00  15,000 \$1,000,00  22,500 \$1,000,00  22,500 \$1,000,00  51,000 \$1,000,00  51,000 \$1,000,00  51,000 \$1,000,00  51,000 \$1,000,00  51,000 \$1,000,00  51,000 \$1,000,00  51,000 \$1,000,00  51,000 \$1,000,00  51,000 \$1,000,00  51,000 \$1,000,00  51,000 \$1,000,00  51,000 \$1,000,00  51,000 \$1,000,00  51,000 \$1,000,00  51,000 \$1,000,00	\$1.15.500.00 86.70 \$1.15.500.00 86.70 \$1.15.500.00 86.70 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$2.10.00 \$3.10.00
UST1004 UST1004 UST1004 UST1005 UST1005 UST1005 UST1005 UST1005 UST1005 UST1004 UST1005 UST1004 UST1005 UST1004 UST1005 UST1004 UST1006 UST100	45 8,113	CERNATE RANCORP. NC.  CENTER RANCALL.  CENTER	LIEBANON T LIEBANON T LINGON N	N 26262 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Different Stock w/ Warrants	\$10,000,000,000 \$0.0  \$55,000,000,000 \$0.0  \$2,256,000,000 \$0.0  \$2,256,000,000 \$0.0  \$15,000,000 \$0.0  \$10,000,000 \$0.0  \$10,000,000 \$0.0  \$22,500,000,00 \$0.0  \$22,500,000,00 \$0.0  \$37,225,000,000 \$0.0	\$11.586,696,67  \$605,855,083,33  \$23.944,662,43  \$23.944,662,43  \$15.922,933,302,58  \$15.922,937,503  \$13.886,111,11  \$31.086,211,31  \$31.086,211,31  \$31.086,211,31  \$31.086,211,31  \$31.086,211,31  \$31.086,211,31  \$31.086,211,31	Resement in bill: warrants not outstanding   \$3,060,000 00	10,000 \$1,000,00  55,000 \$1,000,00  30 \$925,00 (\$525,00)  30 \$925,00 (\$525,00)  50 \$22,07 \$545,00 (\$588,500,00)  27,875 \$1,000,00  10,000 \$1,000,00  22,500 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00	\$145,000.00 86.70 \$1.15,500.00 86.70 \$1.15,500.00 86.70 \$34.07.40 11 \$34.07.40 11 \$522,000.00 126.41 \$3750,000.00 75 \$25,555,000.00 224.74 \$1.125,000.00 112 \$520,000.00 23,000.00 24,000.00 \$1.125,000.00 112
UST1004 UST1004 UST1004 UST10012 UST1012 UST1012 UST1012 UST1013 UST1013 UST1013 UST1013 UST1013 UST1013 UST1013 UST1013 UST1034 UST1034 UST1034 UST1034 UST1034 UST1036 UST1037 UST1037	45 8,113	CERNARYONE BANK  CENTER BANCORP NC.  CENTER REMANDAL CORPORATION / BBCN BANCORP NC.  CENTER REMANDAL CORPORATION / BBCN BANCORP NC.  CENTER REMANDAL CORPORATION / BBCN BANCORP NC.  CENTERBANK  CENTERBANK  CENTERBANK  CENTERBANK  CENTERBANK  CENTERBANK  CENTERBANK  CENTERS AND BANCORP NC.  CENTER AND BANCORP NC.  CENTER AND BANCORP NC.  CENTER AND BANCORP NC.  CENTER AND BANCORP NC.  CENTERS	TERMAND	N 2666 N N 1 1020 N N 1 1020 N N N 1 1020 N N N N 1 1020 N N N N N N N N N N N N N N N N N N	Dipreferred Stock of Warrants	\$10,000,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$	\$11.586,666.67  \$66,865,083.33  \$66,865,083.33  \$2.344,862.43  \$20,283,362.58  \$20,283,362.58  \$313,886,111,11  \$31,886,111,11  \$31,886,111,11  \$31,886,111,11  \$31,886,111,11  \$31,886,111,11  \$31,886,111,11  \$31,886,111,11	Reserved, in Mil. warrants not outstanding   \$3.66,000.00     Reserved, in Mil. warrants not outstanding   \$10.000.000.00     Reserved, in Mil. warrants not outstanding   \$55.000.00     Side in Mil. warrants not outstanding   \$55.000.00     \$1.61,500.00   \$1.61,500.00     \$1.61,500.00   \$1.61,500.00     \$1.61,500.00   \$1.61,500.00     Reserved, in Mil. warrants not outstanding   \$27.675.00     Reserved, in Mil. warrants not outstanding   \$11,000.00     Reserved, in Mil. warrants not outstanding   \$10,000.00     Reserved, in Mil. warrants not outstanding   \$10,000.00     Reserved, in Mil. warrants not outstanding   \$25,000.00     Reserved, in Mil. warrants not outstanding   \$25,000.00     Reserved, in Mil. warrants not outstanding   \$25,000.00     Reserved, in Mil. warrants not outstanding   \$3,000.00     \$15,000.00	10,000 \$1,000,00  55,000 \$1,000,00  30 \$925,00 (\$525,00)  30 \$925,00 (\$525,00)  50 \$22,07 \$545,00 (\$588,500,00)  27,875 \$1,000,00  10,000 \$1,000,00  22,500 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00	\$145,000.00 86.70 \$1.15,500.00 86.70 \$1.15,500.00 86.70 \$34.07.40 11 \$34.07.40 11 \$522,000.00 126.41 \$3750,000.00 75 \$25,555,000.00 224.74 \$1.125,000.00 112 \$520,000.00 23,000.00 24,000.00 \$1.125,000.00 112
1871004 1871004 1871004 1871004 1871004 1871012 1871012 1871013 187101	45 8,113	CERNARYONE BANK  CENTER BANCORP NC.  CENTER RANALORPORTATION / SECN BANCORP NC.  CENTER RANALOR CORPORATION / SECN BANCORP NC.  CENTER RANALOR CORPORATION / SECN BANCORP NC.  CENTERBANK  CENTERB	LEBANON TO LEBANON TO LEBANON TO LEBANON TO LINGON NO N	N 2666 1	Dipelerent Stock w/ Warrants	\$10,000,000,000 \$0.0  \$50,000,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$15,000,000 \$0.0  \$22,500,000,000 \$0.0  \$22,500,000,000 \$0.0  \$22,250,000,000 \$0.0  \$32,250,000,000 \$0.0	\$11.586,666.67  \$66,865,083.33  \$66,865,083.33  \$2.344,862.43  \$20,283,362.58  \$20,283,362.58  \$313,886,111,11  \$31,886,111,11  \$31,886,111,11  \$31,886,111,11  \$31,886,111,11  \$31,886,111,11  \$31,886,111,11  \$31,886,111,11	Redeemed, in bill, warrants not outstanding   \$3,566,000.00	10,000 \$1,000,00  55,000 \$1,000,00  200 \$825,00 (\$5,250,00)  2,220 \$855,00 (\$5,260,00)  2,220 \$855,00 (\$5,386,500,00)  115,000 \$1,000,00  115,000 \$1,000,00  2,250 \$1,000,00  2,250 \$1,000,00  2,250 \$1,000,00  5,750 \$100,000  5,750 \$100,000  1,1020 \$1,000,00	\$1.15.500.00 86.70 \$1.15.500.00 86.70 \$1.15.500.00 86.70 \$1.15.500.00 86.70 \$1.15.500.00 150.743 \$1.15.500.00 1526.41 \$1.200.00 72 \$2.525.000.00 234.74 \$1.12.500.00 112 \$2.000.00 234.74 \$1.12.500.00 112 \$2.000.00 234.74 \$1.12.500.00 112 \$2.000.00 72 \$1.75.800 110 \$1.75.800.00 72 \$1.75.800 70 70 \$1.75.800 70 70 \$1.75.800 70 70 \$2.75.800 70 70 \$2.75.800 70 70
UST1004 UST1004 UST1004 UST10012 UST1012 UST1012 UST1012 UST1013 UST1013 UST1013 UST1013 UST1013 UST1013 UST1013 UST1013 UST1034 UST1034 UST1034 UST1034 UST1034 UST1036 UST1037 UST1037	45 8,113	CERNATISTONE BANKS  CENTER BANCORP. NC.  CENTERBANK  CENTERSTATE BANKS OF FLORIDA NC.  CENTERSTATE BANKS OF FLORIDA NC.  CENTERSTATE BANKS OF FLORIDA NC.  CENTERSTATE BANCORP. NC. NC.	LIEBANON T LINGON N L	N 2666 N N 2666 N N 2666 N N 1 1666 N N 1 16	DiPerferred Stock w/ Warrants	\$10,000,000,000 \$0.0  \$5,000,000,000 \$0.0  \$2,260,000,000 \$0.0  \$2,260,000,000 \$0.0  \$15,000,000,000 \$0.0  \$15,000,000,000 \$0.0  \$2,260,000,000 \$0.0  \$1,000,000,000 \$0.0  \$2,260,000,000 \$0.0  \$2,260,000,000 \$0.0  \$2,260,000,000 \$0.0  \$3,260	\$11.586.686.67  \$66.865.083.33  \$66.865.083.33  \$2.344.662.43  \$20.283.302.58  \$15.922.837.50  \$15.922.837.50  \$15.922.837.50  \$31.086.221.33  \$8.860.176.83  \$32.707.508.691.42  \$36.077.516.47	Reserved, in Mit. warrants not outstanding   \$3.66,000.00	10,000 \$1,000,00  55,000 \$1,000,00  30 \$925,00 (\$525,00)  30 \$925,00 (\$525,00)  50 \$22,07 \$545,00 (\$588,500,00)  27,875 \$1,000,00  10,000 \$1,000,00  22,500 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00  51,000,00 \$1,000,00	\$245,000,00 86.70 \$1.115,500,00 \$60.76 \$1.115,500,00 \$60.76 \$245,000,00 \$125,41 \$212,000,00 \$125,41 \$2750,000,00 \$245,74 \$1.125,000,00 \$126 \$2.525,000,00 \$245,74 \$1.125,000,00 \$112 \$3490,000,00 \$29 \$310,659,90 \$266,62
INSTRUMENT OF THE PROPERTY OF	8.113 8.113 8.114 8.14 8.14 11 10 80 85	CERNATISTONE BANK  CENTER BANCORP. NC.  CENTER BANK  CENTERBANK  CENTERB	LIEBANON TO LIEBANON TO LIEBANON TO LINDON NO	N 1 26526 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Dipelerent Stock w/ Warrants	\$10,000,000,000 \$0.0  \$55,000,000,000 \$0.0  \$22,260,000,000 \$0.0  \$27,275,000,000 \$0.0  \$10,000,000,00 \$0.0  \$10,000,000,00 \$0.0  \$27,260,000,00 \$0.0  \$27,260,000,00 \$0.0  \$37,260,000,00 \$0.0  \$37,260,000,00 \$0.0  \$37,260,000,00 \$0.0  \$37,260,000,00 \$0.0  \$37,260,000,00 \$0.0  \$37,260,000,00 \$0.0  \$37,260,000,00 \$0.0  \$37,260,000,00 \$0.0  \$37,260,000,00 \$0.0  \$37,260,000,00 \$0.0  \$37,260,000,00 \$0.0  \$37,260,000,00 \$0.0  \$37,260,000,00 \$0.0  \$37,260,000,00 \$0.0  \$37,260,000,00 \$0.0	\$11.586,666.67  \$66,855,083.33  \$52,544,662.43  \$22,544,662.43  \$20,283,362.58  \$13,866,111,11  \$33,612,118,06  \$25,797,628.00  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,800,656,00	Redeemed, in bill, warrants not outstanding   \$3.66,000.00	10,000 \$1,000,00  55,000 \$1,000,00  200 \$825,00 (\$5,250,00)  2,220 \$855,00 (\$5,260,00)  2,220 \$855,00 (\$5,386,500,00)  115,000 \$1,000,00  115,000 \$1,000,00  2,250 \$1,000,00  2,250 \$1,000,00  2,250 \$1,000,00  5,750 \$100,000  5,750 \$100,000  1,1020 \$1,000,00	\$1.15.500.00 86.70 \$1.15.500.00 86.70 \$1.15.500.00 86.70 \$1.15.500.00 86.70 \$1.15.500.00 150.743 \$1.15.500.00 1526.41 \$1.200.00 72 \$2.525.000.00 234.74 \$1.12.500.00 112 \$2.000.00 234.74 \$1.12.500.00 112 \$2.000.00 234.74 \$1.12.500.00 112 \$2.000.00 72 \$1.75.800 110 \$1.75.800.00 72 \$1.75.800 70 70 \$1.75.800 70 70 \$1.75.800 70 70 \$2.75.800 70 70 \$2.75.800 70 70
0571004  0571004  0571004  0571005  0571012  0571012  0571012  0571012  0571013  0571014  0571004  0571004  0571005  057	8.113 8.113 8.114 8.14 8.14 40 40 40 50 8.17,64	CERTAR RANCORP. NC.  CENTER BANCORP. NC.  CENTER RANCORP. NC.  CENTERBANK  CENTERBANK  CENTERBANK  CENTERBANK  CENTERBANK  CENTERBANK  CENTERBANK  CENTERSANC  CENTERSTATE BANKS OF FLORDA NC.  CENTERSTATE BANKS OF FLORDA NC.  CENTERSTATE BANKS OF RLORDA NC.  CENTER	LEBANON  THE CONTROL OF THE CONTROL	N 1 26526 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	DiPerferent Stock w/ Warrants	\$10,000,000,000 \$0.0  \$55,000,000,000 \$0.0  \$22,260,000,000 \$0.0  \$27,275,000,000 \$0.0  \$10,000,000 \$0.0  \$22,260,000,000 \$0.0  \$22,260,000,000 \$0.0  \$22,260,000,000 \$0.0  \$22,260,000,000 \$0.0  \$22,260,000,000 \$0.0  \$22,260,000,000 \$0.0  \$22,260,000,000 \$0.0  \$22,260,000,000 \$0.0  \$23,725,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0	\$11,586,666,67  \$60,850,850,850,850,850,850,850,850,850,85	Redeemed, in bill, warrants not outstanding   \$3.66,000.00	10,000 \$1,000,00  55,000 \$1,000,00  200 \$865,00 \$1,000,00  2220 \$865,00 \$885,00 \$8386,500,00  227872 \$1,000,00  15,000 \$1,000,00  10,000 \$1,000,00  22,500 \$1,000,00  5,750 \$1000,00  5,750 \$1000,00  11,000 \$1,000,00  5,750 \$1000,00  11,000 \$1,000,00  5,750 \$1000,00  11,000 \$1,000,00  5,750 \$1000,00  11,000 \$1,000,00  5,750 \$1000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00  11,000 \$1,000,00	\$1.15.500.00 86.70 \$1.15.500.00 86.70 \$1.15.500.00 86.70 \$1.15.500.00 86.70 \$1.15.500.00 150.743 \$1.15.500.00 1526.41 \$1.200.00 72 \$2.525.000.00 234.74 \$1.12.500.00 112 \$2.000.00 234.74 \$1.12.500.00 112 \$2.000.00 234.74 \$1.12.500.00 112 \$2.000.00 72 \$1.75.800 110 \$1.75.800.00 72 \$1.75.800 70 70 \$1.75.800 70 70 \$1.75.800 70 70 \$2.75.800 70 70 \$2.75.800 70 70
INSTRUMENT OF THE PROPERTY OF	8.113 8.113 8.114 8.14 8.14 11 10 80 85	CERTAR RANCORP. NC.  CENTER BANCORP. NC.  CENTER RANCORP. NC.  CENTERBANK  CENTERBANK  CENTERBANK  CENTERBANK  CENTERBANK  CENTERBANK  CENTERBANK  CENTERSANC  CENTERSTATE BANKS OF FLORDA NC.  CENTERSTATE BANKS OF FLORDA NC.  CENTERSTATE BANKS OF RLORDA NC.  CENTER	LEBANON  THE CONTROL OF THE CONTROL	N 26926	Different Stock w/ Warrants	\$10,000,000,000 \$0.0  \$50,000,000,000 \$0.0  \$22,250,000,000 \$0.0  \$15,250,000,000 \$0.0  \$15,000,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0	\$11.586,666.67  \$11.586,666.67  \$2.344,662.43  \$2.344,662.43  \$2.344,662.43  \$2.344,662.43  \$15.866,111.11  \$31.686,111.11  \$31.686,111.11  \$31.787,787.528.80  \$3.877,787.528.80  \$3.812,118.08  \$1.774,45.10  \$3.800,775.518,47  \$3.800,656.00  \$3.800,775.518,47  \$3.800,656.00  \$3.800,656.00  \$3.800,656.00  \$3.800,656.00	Redeemed, in bill, warrants not outstanding   \$3.06,00.00	10,000 \$1,000.00  30 \$865.00 (\$525.00  30 \$865.00 (\$525.00  30 \$865.00 (\$525.00  30 \$865.00 (\$525.00  30 \$865.00 (\$525.00  30 \$865.00 (\$526.00  30 \$865.00 (\$526.00  30 \$1,000.00  15,000 \$1,000.00  10,000 \$1,000.00  22,500 \$1,000.00  51,000 \$1,000.00  51,000 \$1,000.00  51,000 \$1,000.00  51,000 \$1,000.00  51,000 \$1,000.00  51,000 \$1,000.00  51,000 \$1,000.00  51,000 \$1,000.00  77,225 \$415.22 (\$42.25.00,00  11,000 \$1,000.00  77,226 \$415.22 (\$42.25.00,00  77,227 \$415.25 (\$63.01,13.52.56)  77,000 \$1,000.00  77,000 \$1,000.00  77,000 \$1,000.00  11,300 \$1,000.00  11,300 \$1,000.00	\$115.500.00 96.70 \$1.115.500.00 96.70 \$1.115.500.00 96.70 \$1.115.500.00 96.70 \$34.07.40 11 \$34.07.40 11 \$212.500.00 126.41 \$270.00.00 126.41 \$270.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41
UST1004 UST1004 UST1004 UST10012 UST1012 UST1012 UST1012 UST1014 UST10104 UST10104 UST10104 UST10105 UST10109 UST10109 UST10109 UST10010 U	8.113 8.113 8.114 8.14 8.14 40 40 40 50 8.17,64	CERNATIONS BANK  CENTER BANCORP NC.  CENTER PRANCIAL CORPORATION / BBCN BANCORP NC.  CENTER BANK  CENTERBANK  CENTERBANK  CENTERBANK  CENTERBANK  CENTERBANK  CENTERSTATE BANKS OF FLORIDA NC.  CENTERSTATE BANKS OF FLORIDA NC.  CENTERSTATE BANKS OF FLORIDA NC.  CENTERSTATE BANKS OF RLORIDA NC.  CENTERSTATE PROPERT CONDOCRATION  CENTERSTATE PROPERT CONDOCRATION  CENTERSTATE PROPERT CONDOCRATION  CENTERSTATE PROPERT CONDOC	LEBANON  THE CONTROL OF THE CONTROL	N 1 26526 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Different Stock w/ Warrants	\$10,000,000,000 \$0.0  \$55,000,000,000 \$0.0  \$22,260,000,000 \$0.0  \$27,275,000,000 \$0.0  \$10,000,000 \$0.0  \$22,260,000,000 \$0.0  \$22,260,000,000 \$0.0  \$22,260,000,000 \$0.0  \$22,260,000,000 \$0.0  \$22,260,000,000 \$0.0  \$22,260,000,000 \$0.0  \$22,260,000,000 \$0.0  \$22,260,000,000 \$0.0  \$23,725,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0  \$31,260,000,000 \$0.0	\$11.586,666.67  \$11.586,666.67  \$2.344,662.43  \$2.344,662.43  \$2.344,662.43  \$2.344,662.43  \$15.866,111.11  \$31.686,111.11  \$31.686,111.11  \$31.787,787.528.80  \$3.877,787.528.80  \$3.812,118.08  \$1.774,45.10  \$3.800,775.518,47  \$3.800,656.00  \$3.800,775.518,47  \$3.800,656.00  \$3.800,656.00  \$3.800,656.00  \$3.800,656.00	Resement in bill warrants not outstanding   \$3,66,000.00	10,000 \$1,000.00  3,00 \$965,00 \$1,000.00  3,00 \$965,00 \$15,250.00  2,270 \$825,00 \$15,250.00  15,000 \$1,000.00  15,000 \$1,000.00  10,000 \$1,000.00  22,550 \$1,000.00  22,550 \$1,000.00  51,000 \$1,000.00  51,000 \$1,000.00  51,000 \$1,000.00  51,000 \$1,000.00  51,000 \$1,000.00  51,000 \$1,000.00  51,000 \$1,000.00  51,000 \$1,000.00  51,000 \$1,000.00  51,000 \$1,000.00  51,000 \$1,000.00  7,225 \$41,522 \$42,500.00  7,225 \$41,522 \$42,500.00  7,225 \$41,52 \$1,000.00  7,200 \$1,000.00  11,300 \$1,000.00  11,300 \$1,000.00  7,500 \$1,000.00  11,300 \$1,000.00  11,300 \$1,000.00  11,300 \$1,000.00	\$245,000,00 86,70 \$1.15,500,00 360,76 \$1.15,500,00 360,76 \$44,007,43 11 \$242,000,00 126,41 \$770,000,00 75 \$25,25,000,00 244,76 \$1.125,000,00 126 \$300,000,00 246,76 \$1.125,000,00 126 \$300,000,00 246,76 \$1.125,000,00 116 \$300,000,00 150 \$310,000,00 116 \$31
UST1004 UST1004 UST1004 UST10012 UST10012 UST10012 UST10012 UST10014 UST10014 UST10014 UST10014 UST100104 UST100104 UST100104 UST100104 UST100104 UST100105 UST100106 UST100107	8.113 8.113 8.114 8.14 8.14 40 40 40 50 8.17,64	LEBARSTONE BANK LEGHTER BANCORP. NC. LEGHTER BANCARD. LEGHTERSTATE LEGHTERSTATEN. LEGHTERSTATE LEGHTERSTATEN. LEGHTERSTATE LEGHTERSTATEN. LEGHTERSTATE LEGHTERSTATEN. LEGHTERSTATE LEGHTERSTATEN. L	LIEBANON TO THE CONTROL OF THE CONTR	N 2666 1	DiPerferred Stock w/ Warrants	\$10,000,000,000 \$0.0  \$50,000,000,000 \$0.0  \$22,250,000,000 \$0.0  \$15,250,000,000 \$0.0  \$15,000,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0	\$11.586,666.67  \$11.586,666.67  \$2.344,662.43  \$2.344,662.43  \$2.344,662.43  \$2.344,662.43  \$15.866,111.11  \$31.686,111.11  \$31.686,111.11  \$31.787,787.528.80  \$3.877,787.528.80  \$3.812,118.08  \$1.774,45.10  \$3.800,775.518,47  \$3.800,656.00  \$3.800,775.518,47  \$3.800,656.00  \$3.800,656.00  \$3.800,656.00  \$3.800,656.00	Redeemed, in bill, warrants not outstanding   \$3.566,000.00	10,000 \$1,000,00  30 \$925,00 (\$525,00)  30 \$925,00 (\$525,00)  20 \$955,00 (\$5386,50),00  21,220 \$955,00 (\$5386,50),00  21,220 \$955,00 (\$5386,50),00  22,227,75 \$1,000,00  15,000 \$1,000,00  22,500 \$1,000,00  22,500 \$1,000,00  5,500 \$1,000,00  5,750 \$926,00 (\$1,942,940,00)  11,200 \$1,000,00  11,200 \$1,000,00  7,720 \$415,22 (\$4,225,000,00)  11,200 \$1,000,00  7,720 \$415,22 (\$4,225,000,00)  7,720 \$1,000,00  6,000 \$1,000,000  6,000 \$1,000,00  6,000 \$1,000,00  6,000 \$1,000,00  6,000 \$1,	\$115.500.00 96.70 \$1.115.500.00 96.70 \$1.115.500.00 96.70 \$1.115.500.00 96.70 \$34.07.40 11 \$34.07.40 11 \$212.500.00 126.41 \$270.00.00 126.41 \$270.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41 \$1.125.00.00 126.41
INSTRUMENT   INS	8.113 8.113 8.114 8.14 8.14 40 40 40 50 8.17,64	CERNATE RANCORP. NC.  CENTER RANCORP. NC.  CENTERRANK  CENTERRANC  CE	LEBANON  ITEMPORE  INNOR  INNO	N 26926	Different Stock w/ Warrants	\$10,000,000,000 \$0.0  \$50,000,000,000 \$0.0  \$22,250,000,000 \$0.0  \$15,250,000,000 \$0.0  \$15,000,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0	\$11.586,666.67  \$11.586,666.67  \$2.344,662.43  \$2.344,662.43  \$2.344,662.43  \$2.344,662.43  \$15.866,111.11  \$31.686,111.11  \$31.686,111.11  \$31.787,787.528.80  \$3.877,787.528.80  \$3.812,118.08  \$1.774,45.10  \$3.800,775.518,47  \$3.800,656.00  \$3.800,775.518,47  \$3.800,656.00  \$3.800,656.00  \$3.800,656.00  \$3.800,656.00	Redeemed, in bill, warrants not outstanding   \$3,566,000.00	10,000 \$1,000.00  30 \$10,000.00  30 \$10,000.00  30 \$10,000.00  30 \$10,000.00  30 \$10,000.00  31,000	\$115.500.00 96.70 \$1.115.500.00 96.70 \$1.115.500.00 96.70 \$1.115.500.00 96.70 \$1.115.500.00 96.70 \$1.125.000.00 126.41 \$1.25.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74
UST1004 UST1004 UST1004 UST1004 UST10012 UST1012 UST1012 UST1013 UST1012 UST10104 UST10104 UST1004 UST1007	8.113 8.113 8.1134 8.114 8.14 40 40 45 93 8.17.44 8.14.44	CERTAR RANCORP. NC.  CENTER BANCORP. NC.  CENTER RANCORP. NC.  CENTERBANK  CEN	TEMPLE   T	N 1 26626	Spreterred Stock w/ Warrants	\$10,000,000,000 \$0.0  \$50,000,000,000 \$0.0  \$22,250,000,000 \$0.0  \$15,250,000,000 \$0.0  \$15,000,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0	\$11.586,666.67  \$11.586,666.67  \$2.344,662.43  \$2.344,662.43  \$2.344,662.43  \$2.344,662.43  \$15.866,111.11  \$31.686,111.11  \$31.686,111.11  \$31.787,787.528.80  \$3.877,787.528.80  \$3.812,118.08  \$1.774,45.10  \$3.800,775.518,47  \$3.800,656.00  \$3.800,775.518,47  \$3.800,656.00  \$3.800,656.00  \$3.800,656.00  \$3.800,656.00	Redeemed, in bill, warrants not outstanding   \$3.566,000.00	10,000 \$1,000,00  3,00 \$9825,00 \$5250,00  3,00 \$9825,00 \$5250,00  2,220 \$825,00 \$5825,00 \$5886,500,00  2,220 \$825,00 \$5886,500,00  15,000 \$1,000,00  15,000 \$1,000,00  22,500 \$1,000,00  22,500 \$1,000,00  5,100 \$1,000,00  22,500 \$1,000,00  22,500 \$1,000,00  31,000,00  5,100 \$1,000,00  5,100 \$1,000,00  11,000 \$1,000,00	\$115.500.00 98.70 \$1.15.500.00 98.70 \$1.15.500.00 98.70 \$1.15.500.00 98.70 \$1.15.500.00 126.41 \$1.25.000.00 126.41 \$1.25.000.00 126.41 \$1.25.000.00 126.41 \$1.25.000.00 126.41 \$1.25.000.00 126.41 \$1.25.000.00 126.41 \$1.25.000.00 126.41 \$1.25.000.00 126.41 \$1.25.000.00 126.41 \$1.25.000.00 126.41 \$1.25.000.00 126.41 \$1.25.000.00 126.41 \$1.25.000.00 126.41 \$1.25.000.00 126.41 \$1.25.000.00 126.41
UST1004 UST1004 UST1004 UST1004 UST10012 UST1012 UST1012 UST1013 UST1012 UST10104 UST10104 UST1004 UST1007	8.113 8.113 8.1134 8.114 8.14 40 40 45 93 8.17.44 8.14.44	CERNATE RANCORP. NC.  CENTER RANCORP. NC.  CENTERRANK	TEMPLE   T	N 1 26626	Spreterred Stock w/ Warrants	\$10,000,000,000 \$0.0  \$5,000,000,000 \$0.0  \$22,260,000,000 \$0.0  \$22,260,000,000 \$0.0  \$15,000,000,000 \$0.0  \$10,000,000,000 \$0.0  \$11,260,000,000 \$0.0  \$11,360,000,000 \$0.0	\$11.596.696.67  \$66.865.083.39  \$52.344.602.43  \$22.283.302.58  \$15.592.937.50  \$15.592.937.50  \$15.592.937.50  \$15.592.937.50  \$15.592.937.50  \$15.592.937.50  \$15.692.176.93  \$15.692.176.93  \$15.692.176.93  \$15.692.176.93  \$15.692.176.93  \$15.692.176.93  \$15.692.176.93  \$15.692.176.93	Researced, in Mil. warrants not outstanding   \$3.66,000.00	10,000 \$1,000,00  3,00 \$9825,00 \$5250,00  3,00 \$9825,00 \$5250,00  2,220 \$825,00 \$5825,00 \$5886,500,00  2,220 \$825,00 \$5886,500,00  15,000 \$1,000,00  15,000 \$1,000,00  22,500 \$1,000,00  22,500 \$1,000,00  5,100 \$1,000,00  22,500 \$1,000,00  22,500 \$1,000,00  31,000,00  5,100 \$1,000,00  5,100 \$1,000,00  11,000 \$1,000,00	\$115.500.00 96.70 \$1.115.500.00 96.70 \$1.115.500.00 96.70 \$1.115.500.00 96.70 \$1.115.500.00 96.70 \$1.125.000.00 126.41 \$1.25.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74 \$1.125.000.00 124.74
UST1004 UST1004 UST1004 UST10012 UST10012 UST10012 UST10014 UST10017 UST10018	8.113 8.113 8.1134 8.114 8.14 40 40 45 93 8.17.44 8.14.44	LEBARSTONE BANK  CENTER BANCORP. NC.  LERNTER BANCORP. NC.  LERNTERSTATE BANKS OF FLORIDA NC.  LERNTERSTATE BANKS OF FLORIDA NC.  LERNTERSTATE BANKS OF FLORIDA NC.  LERNTERSTATE BANCORP. NC. NO.  LERNTERSTATE BANCORP. N	LIEBANON  IL LIEBANON  IL LIEBANON  IL LINDON  IL LINDON  IL NINDON  IL LINDON  IL LINDO	N 2666 N N 2666 N N 2666 N N 2666 N N N 2666 N N N N	Different Stock w/ Warrants	\$10,000,000,000 \$0.0  \$50,000,000,000 \$0.0  \$22,250,000,000 \$0.0  \$15,250,000,000 \$0.0  \$15,000,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$22,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0  \$23,250,000,000 \$0.0	\$11.596.696.67  \$66.865.083.39  \$52.344.602.43  \$22.283.302.58  \$15.592.937.50  \$15.592.937.50  \$15.592.937.50  \$15.592.937.50  \$15.592.937.50  \$15.592.937.50  \$15.692.176.93  \$15.692.176.93  \$15.692.176.93  \$15.692.176.93  \$15.692.176.93  \$15.692.176.93  \$15.692.176.93  \$15.692.176.93	Residenced, in Juli, warrants not outstanding   \$3.66,000.00	10,000 \$1,000.00  255,000 \$1,000.00  30 \$825,00 (\$52,250.00)  30 \$825,00 (\$52,250.00)  30 \$825,00 (\$52,250.00)  30 \$825,00 (\$52,250.00)  30 \$825,00 (\$52,250.00)  30 \$1,000.00  15,000 \$1,000.00  15,000 \$1,000.00  22,500 \$1,000.00  25,500 \$1,000.00  25,500 \$1,000.00  35,756 \$926,250 (\$42,25,000.00)  7,725 \$415,22 (\$4,255,000.00)  7,725 \$415,22 (\$4,255,000.00)  7,700 \$1,000.00  11,300 \$1,000.00  7,700 \$1,000.00  11,300 \$1,000	\$245,000.00 86.70 \$1.165,000.00 86.70 \$1.165,000.00 86.70 \$4.165,000.00 86.70 \$4.165,000.00 126.41 \$522,000.00 126.41 \$522,000.00 126.41 \$525,500.00 126.41 \$1.106,775,80
UST1004 UST1004 UST1004 UST1004 UST10012 UST1012 UST1012 UST1013 UST1012 UST10104 UST10104 UST1004 UST1007	8.113 8.113 8.1134 8.114 8.14 40 40 45 93 8.17.44 8.14.44	CERNATE RANCORP NC.  CENTER BANCORP NC.  CENTER PRANCIAL CORPORATION / BBCN BANCORP NC.  CENTER BANK NC.  CENTER BANK NC.  CENTER BANK NC.  CENTER BANK NC.  CENTERS AND REASON OF FLORIDA NC.  CENTERS AND REASON OF FRANCIAL CORP.	TERMANN	N 2666 N N 2666 N N 2666 N N 2666 N N N 2666 N N N N	Different Stock w/ Warrants	\$10,000,000,000 \$0.0  \$5,000,000,000 \$0.0  \$22,260,000,000 \$0.0  \$22,260,000,000 \$0.0  \$15,000,000,000 \$0.0  \$10,000,000,000 \$0.0  \$11,260,000,000 \$0.0  \$11,360,000,000 \$0.0	\$11.586,666,67  \$66,865,083,38  \$25,344,662,43  \$20,283,362,58  \$20,283,362,58  \$15,922,937,50  \$15,922,937,50  \$15,922,937,50  \$13,866,111,11  \$33,612,118,06  \$25,797,528,80  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,612,118,06  \$3,800,656,00  \$5,739,321,89  \$31,206,387,14	Redeemed, in Jul; warrants not outstanding   \$3.66,000.00	10,000 \$1,000.00  30 \$825.00 (\$525.00)  30 \$825.00 (\$525.00)  30 \$825.00 (\$525.00)  30 \$825.00 (\$525.00)  31,000.00  15,000 \$1,000.00  10,000 \$1,000.00  22,200 \$1,000.00  10,000 \$1,000.00  22,500 \$1,000.00  51	\$245,000.00 66.70 \$1115,500.00 56.70 \$1115,500.00 56.70 \$84,057,43 11 \$212,000.00 125,41 \$790.000.00 75 \$2,555.000.00 24,74 \$11,15,000.00 25 \$3,755.000.00 24,74 \$1,155.000.00 25 \$3,155.000.00 26,75 \$1,155.000.00 75 \$3,155.000.0

UST0379 UST1037	ABST FINANCIAL CORPORATION CHAMBERS BANCSHARES, INC.	GASTONIA DANVILLE	NC 11/11	2013				\$815,100.00 \$19,917,000.00	2,964 \$275.00	(\$2,148,900.00)	\$991.000.0	
UST1286 8 UST1286	CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	AR 4/	2009 Preferred Stock w/ Exercised Warrants 2014	\$7,000,000,00	\$0.00	\$8.981.348.81	Sold, in full: warrants not outstanding \$19,817,000.00 \$257,660.00	19,817,000 \$1.00	(#0.040.00)	\$991,000.0	991,000
UST1286 UST1286 UST1286	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	L 3/1	2014				\$6,679,340.00	260 \$991.00 6,740 \$991.00	(\$2.340.00) (\$60,660.00)	\$347,193.0	JO 350
UST0247 23 UST0247	CIT GROUP INC.	NEW YORK NEW YORK	NY 12/3	2008 Preferred Stock w/ Warrants	\$2,330,000,000,00	\$0.00	\$43,687,500.00	Exited bankruptcv/Receivership	(0.00)	(\$2.330.000.000.00)		
UST0024 19,30 UST0024	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 10/21	2008 Preferred Stock w/ Warrants 2010	\$25,000,000,000.00	\$0.00	\$32,839,267,986.46	Redeemed, in full; warrants not outstanding \$25,000,000,000.000	7,692,307,692 \$4.14	122.330.000.000.001	\$6,852,354,470.95	
UST0024 UST0024 UST0419 11	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	NEW YORK WELLSBORO	NY 1/3	2011 2009 Preferred Stock w/ Warrants	\$26.440.000.00	\$0.00	\$20 000 100 00	Redeemed. in full: warrants not outstanding	7,092,307,092 34.14		\$54.621.848.8	84 210.084.034
UST0419 UST0419	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA 8/4	2010	320.440.000.00	30.00	220,009,100.00	\$26,440,000.00	26,440 \$1,000.00		\$400,000.0	00 194,794
UST0325 8,55,97 UST0325	CITIZENS BANCORP  CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA 12/2	2008 Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently Not Collectible		(\$10.400.000.00)	\$400,000.0	154,754
UST1205 8.14 UST1205	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO 5/25	2009 Preferred Stock w/ Exercised Warrants 2013	\$24.990.000.00	\$0.00	\$13.952.381.45	Sold, in full: warrants not outstanding \$6,657,375.00	12,990 \$512.50	(\$6,332,625.00)	\$258,018.7	75 500
UST1205 UST1205	CITIZENS RANCSHAPES CO	CHILLICOTHE	MO 2/4	2013				\$6,150,000.00	12,000 \$512.50	(\$5,850,000.00)	\$387,028.1	.2 750
UST0318 9.11.36 UST0318	CITIZENS RANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	CHILLICOTHE ATLANTA ATLANTA	GA 3/1	2009 Preferred Stock 2010	\$7.462.000.00	\$0.00		Redeemed, in full: warrants not outstanding \$7,462,000.00	7,462 \$1,000.00			
UST0980 8 UST0980	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA 3/20 LA 6/29	2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60	Sold, in full; warrants not outstanding \$1.580.312.00	2.400 \$650.13	(\$839 688 00)	\$53.015.6	60 120
UST0980 UST0547 8,138	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	LA 8/4	2015 2009 Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$0.00	\$4.980.258.54	(\$25.) Sold, in full; warrants not outstanding	00.001			
UST0547 UST0164 8.14.44	CITIZENS COMMERCE BANCSHARES, INC.	VERSALLES	KY 2/2		\$3,000,000,00	\$0.00	\$3 574 645 84	\$4.800.000.04	10,909,091 \$0.44	(\$1,499,999.96)		
UST0164 UST0339 11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL SOUTH HILL BOWLING GREEN	VA 7/21 KY 12/11	2011 2008 Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	\$3,000,000.00 Redeemed, in full; warrants not outstanding	3.000 \$1.000.00		\$150.000.0	0 150
UST0339 UST0339	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION		KY 2/10 KY 2/10	2011				\$2,212,308.00 \$3,300,904.00	63 \$35,116.00 94 \$35,116.00			
UST0339 UST0339	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN BOWLING GREEN	KY 1/15 KY 4/15					\$3.265.788.00	93 \$35.116.00		\$1,705,802.7	78 254,218
UST0116 86 UST0116		FLINT	MI 4/12		\$300,000,000.00	\$0.00	\$381,395,557.08	Redeemed, in full; warrants not outstanding \$300,000,000,000	300.000 \$1.000.00			
UST0116 UST0195 45	CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP. NC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING FOR FOR FOR THE CORPORATION CITIZENS SOUTH BANKING FOR FOR FOR THE CORPORATION	FLINT GASTONIA	MI 5/1: NC 12/1:	2015 2008 Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding			\$12.150.120.4	44 2.571.998
UST0195 UST0195	CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC 9/2	2011				\$20,500,000.00	20,500 \$1,000.00	`	\$225,157.0	00 450,314
UST0840 8.9.124 UST0840	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL BANCSHARES CORPORATION	NEWARK NEWARK	NJ 8/7	2009 Preferred Stock 2015	\$9.439.000.00	\$0.00		Sold. in full: warrants not outstanding \$2.226.750.00	9.439 \$235.91	(\$7.212.250.00)		
UST0025 11 UST0025	CITY NATIONAL CORPORATION  CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 11/2 CA 12/3	2008 Preferred Stock w/ Warrants 2009	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding \$200,000,000.000	200,000 \$1,000.00			
UST0025 UST0025	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 3/3	2010				\$200,000,000,00	200.000 \$1.000.00		\$18.500.000.0	00 1.128.668
UST0713 8,14 UST0713	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC 3/21	2009 Preferred Stock w/ Exercised Warrants 2012	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding \$955,825.50	1,095 \$872.90	(\$139,174.50)		
UST0713 UST0713	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC 11/29 SC 1/11	2012 2013				\$1.662.874.50 (\$25.)	1.905 \$872.90 00.001	(\$242.125.50)	\$114.021.5	0 150
UST0090 82 UST0090	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 12/5	2008 Preferred Stock w/ Warrants 2013	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding \$3,772,645.00	3,950 \$955.10	(\$177,355.00)		
UST0090 UST0090	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 3/1	2013 2013				\$5,730,600,00 (\$95.)	6.000 \$955.10 32.451	(\$269,400,00)		
UST0090 UST0090	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 4/10	2013	\$16.015.000.00	\$0.00					\$99,000.0 \$225,647.4	00 60,000 45 145,579
UST1336 8.17 UST1336 UST1336 UST1336	COASTALSOUTH BANCHARES, NC. COASTALSOUTH BANCHARES, NC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC 3/4	2009 Preferred Stock w/ Exercised Warrants 2013	\$18,015,000,00	\$0.00	\$14.25/.48/./1	Sold, in full: warrants not outstanding \$397.550.00	500 \$795.10	(\$102.450.00) (\$3.179.023.50)	\$389.857.0	J5 450
UST1336 UST3336	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC 3/1	2013	\$64.450,000.00	\$0.00	\$73.357.086.72	\$12,335,976.50 \$12,335,976.50 (\$127,27)	15,515 \$795.10 35.27)	(\$3,179,023.50)	\$25,990.4	4 30
UST0166 45 UST0166	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	CO 12/19	2008 Preferred Stock w/ Warrants	\$64,450,000,00	\$0.00	\$73.357.086.72	Redeemed, in full: warrants not outstanding \$64.450,000.00	64.450 \$1.000.00		\$143,677.0	205 000
UST0166 UST0358 44	COBE FINANCIAL INC. CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP. INC.	DENVER YORK	PA 1/3	2011 2009 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding \$16.500,000,00	16.500 \$1.000.00		\$143,677.0	00 895,968
UST0358	CODORUS VALLEY BANCORP. INC.	YORK			\$10.000.000.00	\$0.00	\$40.670.794.09	Sold, in full: warrants not outstanding	10,000 \$1,000.00		\$526.604.0	00 263.859
UST0523 8.14 UST0523	COLDEAST BANKSHARES, INC. COLDEAST BANKSHARES, INC. COLDEAST BANKSHARES, INC.	LAMAR LAMAR	CO 7/19	2011 2009 Preferred Stock w/ Exercised Warrants 2013	310.000.000.00	30.00	210.070.764.03	\$46,995.00 \$8,990.505.00	52 \$903.75 9.948 \$903.75	(\$5,005.00) (\$957.495.00)	\$494.381.2	25 50
UST0523 UST0792 8.11.14	COLORAST PANKSHARES INC. COLORAST RANKSHARES INC. COLORAST RANKSHARES INC. COLORAL AMERICAN BANK COLORAL AMERICAN BANK	LAMAR WEST CONSHOHOCKEN	CO 9/12	2013 2019 Drafarrad Stock w/ Evercicad Warrante	\$574.000.00	\$0.00	\$668 142 53	(\$90.) Redeemed, in full: warrants not outstanding	75.00)	(\$007,400.00)	gro-tour.	
UST0792 8.11.14 UST0792	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD	PA 10/26	2013   2009 Preferred Stock w/ Exercised Warrants   2009   Preferred Stock w/ Warrants   2009   Preferred Stock w/ Warrants   2009   Preferred Stock w/ Warrants   2009	\$28,000,000,00	\$0.00		\$574,000.00	574 \$1,000.00		\$29,000.0	JO 29
UST0259 UST0259	COLONY BANKCORP, INC.	FITZGERALD	GA 2/1 GA 2/1	2013	\$20,000,000.00	90.00	\$20,400,003.20	\$21.633.944.71 \$265.135.29	27.661 \$782.11 339 \$782.11	(\$6,027,055,29) (\$73,864,71)		
UST0259 UST0259 UST0259	COLONY BANKCORP, INC. COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD FITZGERALD	GA 3/20	2013				(\$218,		19703043111	\$810,000.0	00 500 000
UST0259 UST0066 11.16 UST0066	COLLIMBIA DANIZINO SVOTEM INC	TACOMA	WA 11/2	2008 Preferred Stock w/ Warrants 2010 2010	\$76,898,000.00	\$0.00	\$86.821.419.22	Redeemed, in full: warrants not outstanding \$76.898.000.00	76.898 \$1.000.00			
UST0066 UST0066 UST0519 8,14,44	COLUMBIA BANKING SYSTEM. INC. COLUMBIA BANKING SYSTEM. INC. COLUMBIA CAPITAL CORP. COLUMBIA CAPITAL CORP.	TACOMA TACOMA BUENA VISTA	WA 9/	2010 2009 Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478,64	Redeemed, in full; warrants not outstanding			\$3,301,647.0	00 398,023
UST0519	COLUMBINE CARITAL CORP	BUENA VISTA	CO 9/2	2011 2008 Preferred Stock w/ Warrants	\$2.250.000.000.00	\$0.00		\$2 260,000,00	2.260 \$1.000.00		\$113,000.0	10 113
UST0016 11 UST0016 UST0016	COMERCA NC. COMERCA NC. COMERCA NC.	DALLAS DALLAS DALLAS	TX 3/1:	2010				\$2,250,000,000.00	2,250,000 \$1,000.00		\$181,102,043.4	40 11,479,592
UST0171 11 UST0171	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH NEWPORT BEACH	CA 1/5 CA 10/7	2009 Preferred Stock w/ Warrants 2009 2013	\$5,000,000,00	\$0.00	\$5,602,969,61	Redeemed, in full: warrants not outstanding \$5,000,000.00	5.000 \$1.000.00			
UST0171 UST0171 UST0911 14,15 UST0911	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK COMMONIVEALTH BANCSHARES, INC. COMMONIVEALTH BANCSHARES, INC.	NEWPORT BEACH LOUISVILLE	CA 10/1 KY 5/2	2013 2009 Subordinated Debentures w/ Exercised Warrants 2012	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold in full warrante not outstanding			\$566,858.5	50 87,209
UST0911 UST0911 UST0911	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE LOUISVILLE LOUISVILLE	KY 8/1 KY 8/1 KY 8/1	2012 2012				\$130,500.00 \$1,469,250.00 \$13,002,550.00	174,000 \$0.75 1.959.000 \$0.75	(\$43,500.00) (\$489.750.00) (\$4.366.750.00)		
UST0911 UST0911 UST0911	COMMONWEALTH BANCSHARES, NC. COMMONWEALTH BANCSHARES, NC. COMMONWEALTH BANCSHARES, NC.	LOUISVILLE LOUISVILLE LOUISVILLE	IKY   8/10	2012				\$13.100.250.00 \$600,000.00	1.959.000 \$0.75 17.467.000 \$0.75 800,000 \$0.75	(\$4.366.750.00) (\$200,000.00)	\$792.990.0 \$105,732.0	00 900.000 00 120,000
UST0911 UST0057 8.14 UST0057	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOUISVILLE LOS ANGELES LOS ANGELES	KY 9/1 CA 1/2	2012 2009 Preferred Stock w/ Exercised Warrants 2013	\$7.701.000.00	\$0.00	\$8,451,110,79	Sold, in full: warrants not outstanding	(0.00)			
UST0057 UST0057 UST0134 8,11,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES	CA 7/1	2013 2013 2009 Preferred Stock w/ Exercised Warrants	\$2,550,000,00	\$0.00		\$7.323.651.00 \$7.327.651.00 \$7.323.651.00 \$7.323.651.00 \$7.323.651.00 \$7.323.651.00 \$7.323.651.00	7.701 \$951.00 36.51)	(\$377.349.00)	\$362.427.9	1 385
UST0134	COMMUNITY 1ST BANK COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS. INC.	ROSEVILLE ROSEVILLE	CA 12/19	2012				\$2.550,000,00	2.550 \$1.000.00		\$128,000.0	JO 128
UST0861 8.11.14 UST0861 UST0956 8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC.  COMMUNITY BANCSHARES OF KANSAS, INC.  COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	ROSEVILLE GOFF GOFF BRANDON	KS 7/18	2009 Preferred Stock w/ Exercised Warrants 2012	\$500.000.00 \$52,000,000.00	\$0.00		Redeemed, in full: warrants not outstanding \$500,000.00  Redeemed, in full; warrants not outstanding	500 \$1,000.00		\$25,000.0	JO 25
UST0956 8,11,14 UST0956 UST1226 8.17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES. INC.	BRANDON BRANDON KINGMAN	MS 9/2	2009 Preferred Stock w/ Exercised Warrants 2010 2009 Preferred Stock w/ Exercised Warrants				\$52,000,000,00	52.000 \$1.000.00		\$2,600,000.0	JO 2.600
UST1226 8.17 UST1226 UST0354 9,11,36	COMMUNITY BANCSHARES, INC. COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN KINGMAN OAKLAND	AZ 2/1	2009 Preferred Stock w/ Exercised Warrants 2015 2009 Preferred Stock	\$3.872.000.00 \$1,747,000.00	\$0.00	\$5.197.157.57	Redeemed. in full: warrants not outstanding \$3,872,000.00  Redeemed, in full; warrants not outstanding	3,872 \$1,000.00		\$116,000.0	JO 116
UST0354	COMMUNITY BANK OF THE BAY COMMUNITY BANK STATE BAY COMMUNITY BANK SHARES OF INDIANA. INC.	OAKLAND OAKLAND NEW ALBANY	CA 9/21	2010 Preferred Stock 2010 Preferred Stock w/ Warrants	\$1,747,000.00	\$0.00		\$1.747.000.00	1.747 \$1.000.00			
UST1208 44 UST1208 UST1208	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY NEW ALBANY	IN 5/21 IN 9/11 IN 10/11	2011 2011	\$19.408.000.00	50.00	acc.002.281.62	Redeemed. in full: warrants not outstanding \$19,468,000.00	19,468 \$1,000.00		\$1,100,869.5	50 386.270
UST0113 11.101 UST0113 11.101	COMMUNITY BANKER STANKES OF NOMAN, INC. COMMUNITY BANKER STRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 12/11	2008 Preferred Stock w/ Warrants 2008 2003	\$17.680.000.00	\$0.00	\$23,135,879,12		4.500 \$1.000.00		\$1,100,869.5	300,270
UST0113 UST0113 UST0113	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN GLEN ALLEN	VA 7/24 VA 11/20 VA 4/23	2013 2014				\$4,500,000,00 \$2,500,000,00 \$10,880,000,00	4.500 \$1.000.00 2,500 \$1,000.00 10,680 \$1,000.00			
UST0113 UST0681 8.14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN GLEN ALLEN WEST SACRAMENTO	VA 6/4	2014	\$3.976.000.00	\$0.00	\$4,074,050.40	Sold. in full: warrants not outstanding	10,000 \$1,000.00		\$780,000.0	JO 780,000
UST0681 8.14 UST0681 UST0681	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO	CA 2/2 CA 11/3 CA 1/1		\$3.9/6.000.00	50.00	a+.0/4.U0U.16	Sold, in full: warrants not outstanding \$3.717.560.00	3.976 \$935.00	(\$258.440.00)	\$167.035.0	JO 199
UST0194 81 UST0194	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA 12/10	2008 Dreferred Stock w/Warrante	\$12,643,000.00	\$0.00	\$16,080,204.94	Redeemed, in full; warrants not outstanding	12.643 \$1.000.00			
UST0194 UST0194 UST0970 8,14,76	COMMINITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMINITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMINITY FINANCIAL SHARES, INC.	STAUNTON STAUNTON GLEN ELLYN	VA 5/21	2013 2015 2009 Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4 240 743 82	Sold in full warrants not outstanding	12.000		\$873.485.0	00 61.796
UST0970 UST1051 8	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN HARRISON	IL 12/2	2012 2009 Preferred Stock w/ Exercised Warrants	\$12.725.000.00	\$0.00		\$3,136,500.00	6,970 \$450.00	(\$3,833,500.00)	\$157,050.0	
UST1051 UST1051 UST1051	GOMMUNITY FIRST BANGSHARES, INC. (AR)  COMMUNITY FIRST BANGSHARES, INC. (AR)	HARRISON HARRISON	AR 2/1	2014	312.720.000.00	au.00	210,441,004,03	Scid. in ruii: warranes rox ousstanding   \$3.705.037.50   \$8.867.389.75	3.750 \$988.01 8.975 \$988.01	(\$44.962.50) (\$107,610.25)	\$85.157.8 \$544,614.3	J8 86 34 550
	COMMUNITY FIRST BANCSHARES, INC. (AR)  COMMUNITY FIRST BANCSHARES INC. (TN)	HARRISON LINION CITY	AR 3/19	2014 Preferred Stock w/ Exercised Warrants	\$20,000,000,00	\$0.00	\$23,628 111 33	(\$125) Redeemed, in full: warrants not outstanding	24.27)	(\$107,010.20)		
UST0593 8.14.44 UST0593 8.150593 UST0330 8 UST0330	COMMUNITY FIRST BANGSHARES, INC. (TN) COMMUNITY FIRST BANGSHARES, INC. (TN)	UNION CITY COLUMBIA	TN 8/18	2011 2009 Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00		\$20.000.000.00	20.000 \$1.000.00		\$1.000.000.0	
UST0330	COMMUNITY FIRST, INC.	COLUMBIA	TN 4/1	2014	7,	\$2.00		\$1,322,500.50	4,401 \$300.50	(\$3,078,499.50)	\$72,314.5	5 140

110770270	-	ADDIT ENIANCIAL CODDODATION	CASTONIA	INC	11/10/2012					\$01E 100.00		2.004	\$275.00	(\$2.449.000.00)		
UST0330	ć	AB&T FINANCIAL CORPORATION COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN	4/14/2014					\$4,028,202.50		13,405	\$300.50	(\$9,376,797.50)		\$387,399.37 750
UST0330 UST0667 8.67		COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC.	COLUMBIA BRANDON	TN MS	7/18/2014 2/6/2009	Preferred Stock w/ Exercised Warrants \$1.050.000	00 \$0.00	\$1,220,300.65	Sold, in full: warrants not outstanding		(\$53.507.03)					
UST0667 UST0667		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS MS	1/11/2013					\$1,002,750.00	(\$10,027.50)	105	\$9,550.00	(\$47,250.00)		\$25,000.00 5
UST0667 UST0284 8.14		COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC. COMMUNITY INVESTORS BANCORP. INC.	BRANDON BUCYRUS	MS OH	3/26/2013	Preferred Stock w/ Exercised Warrants \$2.600.000	00 \$0.00	\$3.115.616.27	Sold, in full: warrants not outstanding		(\$14.972.50)	-	-			
UST0284 UST0284		COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	12/19/2012 12/20/2012					\$952,850.00 \$1,517,150.00		1,003	\$950.00 \$950.00	(\$50,150.00) (\$79,850.00)		\$105,000.00 130
UST0284 UST0284 UST0392 44 UST0392		COMMUNITY INVESTORS BANCORP. INC. COMMUNITY INVESTORS BANCORP. INC.	BUCYRUS BUCYRUS	OH	1/11/2013 3/26/2013						(\$24,700.00) (\$300.00)					
UST0392 44		COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN MIDDLETOWN		1/30/2009 8/11/2011	Preferred Stock w/ Warrants \$9,000,000	00 \$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	\$9,000,000.00	1000.007	9.000	\$1,000.00			
UST0392 UST1274 15.17		COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	10/26/2011	Subordinated Debentures w/ Exercised Warrants \$4,400,000	00 \$0.00			\$5,000,000.00		5,000	\$1,000.00			\$460,000.00 311,972
UST1274 15.17 UST1274		COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE HAM LAKE	MN	8/12/2013 9/12/2013	Subordinated Debentures w/ Exercised Warrants \$4.400.000	3 80.00	\$5.462.045.14	Sold, in full: warrants not outstanding	\$4.400.000.00	4	.400.000	\$1.11		\$484.924.00	\$177.716.96 132.000
UST1274 UST1274 UST0322 8,14,44 UST0322	14 (	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	1/9/2009	Preferred Stock w/ Exercised Warrants \$24,000,000	00 \$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding		(\$48,849.24)	_				
UST0322 UST0082			RUSTON	CA CA	7/6/2011	Preferred Stock w/ Warrants \$15.600.000	00 \$0.00		Sold, in full: warrants not outstanding	\$24.000.000.00		24.000	\$1,000.00			\$1,200,000,00 1,200
UST0082 UST0082 UST0082		COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA GOLETA	CA CA	12/10/2012					\$2,172,000.00 \$9,122,400.00		3,000 12,600	\$724.00 \$724.00	(\$828,000.00) (\$3,477,600.00)		
UST0082 UST0082		COMMUNITY WEST RANCSHARES	GOLETA	CA	1/11/2012		4			Q0,122,400.00	(\$112.944.00)	12,000	9724.00	(\$0,411,000.00)		\$698.351.00 521.158
UST0082 UST0706 53,110	0 (	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	NC NC	2/13/2009	Preferred Stock w/Warrants \$51,500,000	00 \$0.00	\$12,749,591.59	Sold, in full; warrants not outstanding							\$698.351.00 521.158
UST0706 UST0706			ASHEBORO ASHEBORO							\$10,149,929.90	1,0	,085,554	\$9.35	(\$41,350,070.10)		\$10.356.69 22.071
UST0706 UST0384 8.14 UST0384		CONGAREE BANCSHARES, NC. CONGAREE BANCSHARES, NC.	CAYCE	SC SC	1/9/2009 10/29/2012	Preferred Stock w/ Exercised Warrants \$3,285,000	00 \$0.00	\$3.483.629.20	Sold, in full: warrants not outstanding	\$23,932.54 \$2,687,046.56		29	\$825.26	(\$5,067.48) (\$568,953.44)		
UST0384 UST0384	-	CONGAREE BANCSHARES, INC.	CAYCE	SC	10/31/2012					\$2,687,046.56	(\$25,000,00)	3,256	\$825.26	(\$568,953.44)		\$106,364.00 164
UST0504 8.14 UST0504 UST0504	i d	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR AP	2/13/2009	Preferred Stock w/ Exercised Warrants \$638.000	00 \$0.00	\$659.705.04	Sold, in full: warrants not outstanding	\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00 32
UST0504 UST0504		CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	1/11/2013					9540,000.00	(\$5,486.80) (\$19,513.20)		9000.00	(\$00,320.00)		40,000.00
UST0467 8.14 UST0467		COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE NE	1/30/2009	Preferred Stock w/ Exercised Warrants \$7.525,000	00 \$0.00	\$8.781.205.07	Sold. in full: warrants not outstanding		1519.513.201					
UST0467 UST0467 UST0467		COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE NE	11/28/2012 11/29/2012 1/11/2013					\$713,208.30 \$6,193,989.20		6,748	\$917.90 \$917.90	(\$63,791.70) (\$554,010.80)		\$372,240.00 376
UST0467 UST0663 8		COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION		MS	6/5/2009	Preferred Stock w/ Exercised Warrants \$5,000,000	00 \$0.00	\$6.594.635.2	Redeemed, in full: warrants not outstanding		(\$69,071.98)	-				
UST0663 8 UST0663 UST0673 8 UST0673	- 6	COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION CRAZY WOMAN GREEK BANCORP INCORPORATED	CLARKSDALE CLARKSDALE BUFFALO	MS WY	4/30/2014 2/20/2009	Preferred Stock w/ Exercised Warrants \$3,100,000			Redeemed, in full; warrants not outstanding	\$5.000.000.00			\$1.000.00			\$250.000.00 250
UST0673		CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORD INCORPORATED	BUFFALO BUFFALO BUFFALO	WY	1/8/2014	gu, 100,000	30.00	. , , , , , , , , , , , , , , , , , , ,	1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$1,000,000.00		1,000	\$1,000.00 \$1,000.00			\$155,000,00 155
UST0673 UST0201 58		CRAZY VIGMAN CREEK BANCORE INCORPORATED.  RESCENT FINANCIAL CONFERENCE SINC (RESCENT FINANCIAL CORPORATION) / VarianceSouth Barcishares. Inc.  CRESCENT FINANCIAL BANCSHARES, INC. (RESCENT FINANCIAL CORPORATION) / VarianceSouth Barcishares. Inc.  CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VarianceSouth Barcishares, Inc.  RESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VarianceSouth Barcishares, Inc.  RESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VarianceSouth Barcishares, Inc.  RESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VarianceSouth Barcishares, Inc.  RESCENT FINANCIAL BANCSHARES, INC. (RESCENT FINANCIAL CORPORATION) / VarianceSouth Barcishares, Inc.  RESCENT FINANCIAL BANCSHARES, INC. (RESCENT FINANCIAL CORPORATION) / VarianceSouth Barcishares, Inc.  RESCENT FINANCIAL BANCSHARES, INC. (RESCENT FINANCIAL CORPORATION) / VarianceSouth Barcishares, Inc.  RESCENT FINANCIAL BANCSHARES, INC. (RESCENT FINANCIAL CORPORATION) / VarianceSouth Barcishares, Inc.  RESCENT FINANCIAL BANCSHARES, INC. (RESCENT FINANCIAL CORPORATION) / VarianceSouth Barcishares, Inc.  RESCENT FINANCIAL BANCSHARES, INC. (RESCENT FINANCIAL CORPORATION) / VarianceSouth Barcishares, Inc.  RESCENT FINANCIAL BANCSHARES, INC. (RESCENT FINANCIAL CORPORATION) / VarianceSouth Barcishares, Inc.  RESCENT FINANCIAL BANCSHARES, INC. (RESCENT FINANCIAL CORPORATION) / VarianceSouth Barcishares, Inc.  RESCENT FINANCIAL BANCSHARES, INC. (RESCENT FINANCIAL CORPORATION) / VarianceSouth Bancshares, INC.  RESCENT FINANCIAL BANCSHARES, INC. (RESCENT FINANCIAL CORPORATION) / VarianceSouth Bancshares, INC.  RESCENT FINANCIAL BANCSHARES, INC. (RESCENT FINANCIAL CORPORATION) / VarianceSouth Bancshares, INC.  RESCENT FINANCIAL BANCSHARES, INC. (RESCENT FINANCIAL CORPORATION) / VarianceSouth Bancshares, INC.  RESCENT FINANCIAL BANCSHARES, INC. (RESCENT FINANCIAL CORPORATION) / VARIANCIAL BANCSHARES, INC. (RESCENT FINANCIAL CORPORATION) / VARIANCIAL BANCSHARES, INC. (RESCENT	RALEIGH	NC NC	1/9/2009	Preferred Stock w/ Warrants \$24,900,000	00 \$0.00	\$33.014.741.20	Redeemed, in full: warrants not outstanding							w.50.000.00 100
UST0201 UST0201		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC NC	2/19/2014 6/11/2014					\$24,900,000.00		24,900	\$1,000.00			\$1,681,000.00 833,705
UST0456 8.14 UST0456 UST0456 UST0456		CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN MN	1/23/2009 7/19/2013	Preferred Stock w/ Exercised Warrants \$10.650.000	00 \$0.00	\$13,498,324,83	Sold, in full: warrants not outstanding	\$343.794.50		350	\$982.27	(\$6.205.50)		
UST0456 UST0456		CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/22/2013 9/12/2013					\$10,117,381.00	(\$104,611.76)	10,300	\$982.27	(\$182,619.00)		\$531,210.67 533
UST0657 8 UST0657		CSRA BANK CORP. CSRA BANK CORP.	WRENS WRENS	GA	3/27/2009 6/29/2015	Preferred Stock w/ Exercised Warrants \$2,400,000	00 \$0.00	\$3,210,755.60	Sold, in full: warrants not outstanding	\$2.400.000.00		2.400	\$1.213.75		\$513.000.00	\$141.815.60 120
UST0657 UST0106 11,16		CSRA BANK CORP. CVB FINANCIAL CORP.	WRENS ONTARIO	GA	8/6/2015 12/5/2008	Preferred Stock w/ Warrants \$130,000,000	00 \$0.00	\$130 DAD ED3 3	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
UST0106 UST0106		CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO	CA	8/28/2009	ricelled Slock Wi Walfalls \$130,000,000	30.00	\$130,040,363.33	Receeiled, in full, warrants not dustarioning	\$97.500.000.00		97.500	\$1.000.00			
US 10106		CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA	9/2/2009 10/28/2009	Preferred Stock w/ Exercised Warrants \$19,891,000				\$32.500.000.00		32.500	\$1.000.00			\$1,307,000.00 834,761
UST0682 8,14,44 UST0682	li li	D.L. EVANS BANCORP	BURLEY BURLEY	ID ID	9/27/2011	Preferred Stock w/ Exercised Warrants \$19,891,000			Redeemed, in full; warrants not outstanding	\$19.891.000.00		19.891	\$1,000.00			\$995,000,00 995
UST0682 UST1104 14.15.4 UST1104 UST1070 8,14	i.44	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD DEERFIELD	WI	5/15/2009 9/8/2011	Subordinated Debentures w/ Exercised Warrants \$2.639.000			Redeemed, in full: warrants not outstanding	\$2,639,000.00	2	,639,000	\$1.00			\$132,000.00 132,000
UST1070 8,14 UST1070		DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP DELMAR BANCORP	DEERFIELD DELMAR DELMAR	MD MD	12/4/2009	Preferred Stock w/ Exercised Warrants \$9,000,000	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$5,293,527,28		8 648	\$612.11	(\$3,354,472,72)		\$311.943.55 450
UST1070		DELMAR BANCORP	DELMAR	MD	2/8/2013					\$215.462.72	(855 080 00)	352	\$612.11	(\$136.537.28)		40.110.0000
UST1070 UST0466 8,18 UST0466 UST0466		DELMAR BANCORP DESOTO COLINTY BANK DESOTO COLINTY BANK DESOTO COLINTY BANK DESOTO COLINTY BANK	DELMAR HORN LAKE HORN LAKE	MS	3/26/2013 2/13/2009	Preferred Stock w/ Exercised Warrants \$1,173,000 \$1,508,000	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding		(\$55.089.90)					
UST0466		DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	MS	12/29/2009 9/24/2013	\$1,508,000	3			\$301,428.58 \$1.895,467.59		366	\$823.58	(\$64.571.42) (\$419.532.41)		\$40.563.34 59
US10466 UST0466		DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	10/29/2013					\$1.895.467.59	(\$33,333.34)	2.315	\$818.78	(\$419.532.41)		
UST1098 14,15 UST1098		DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO	5/22/2009 8/8/2012	Subordinated Debentures w/ Exercised Warrants \$20,445,000	00 \$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4.381.500.00	6	000.000	\$0.73	(\$1.618.500.00)		
UST1098		DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO	8/9/2012 8/10/2012					\$10.197.941.25 \$350,520.00		.965.000 480.000	\$0.73 \$0.73	(\$3.767.058.75) (\$129,480.00)		\$688.041.09 902.000 \$91,535.40 120,000
UST1098	- 1	DIAMOND BANCORP, INC.	WASHINGTON KANSAS CITY	MO	9/11/2012	Preferred Stock w/ Exercised Warrants \$146.053.000	00 \$0.00	607 450 050 0		\$100,0£0.00	(\$149,299.61)	100,000	90.75	(\$125,400.00)		931,000.40
UST1098 UST1098 UST1098 UST0441 8.14 UST0441 UST0441		DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY KANSAS CITY	MO	1/16/2009 2/7/2013	Preferred Stock w/ Exercised Warrants \$146.053.000	3 \$0.00	\$87,459,858,69	Sold, in full: warrants not outstanding	\$8.025.555.03 \$72,684,793.30		14.523	\$552.61 \$552.61	(\$6.497.444.97) (\$58,845,206.70)		\$3.372.19 5 \$4,922,044.87 7,298
UST0441 UST0441 UST0587 11		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/8/2013 3/26/2013					\$72,684,793.30	(\$807,103.48)	131,530	\$552.61	(\$58,845,206.70)		\$4,922,044.87 7,298
UST0587 11 UST0587		DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	L	3/13/2009 4/21/2010	Preferred Stock w/ Warrants \$1,224,558,000	00 \$0.00	\$1,464,248,844,00	Redeemed, in full: warrants not outstanding	\$1.224.558.000.00	1	.224.558	\$1.000.00			
UST0587 UST0548 44		DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION	RIVERWOODS RIVERWOODS DOWNINGTOWN	IL PA	4/21/2010 7/7/2010 1/30/2009	Preferred Stock w/ Warrants \$11,750,000	00 \$0.00	\$13 683 277 6	Redeemed, in full; warrants not outstanding							\$172,000,000.00 20,500,413
UST0587 UST0587 UST0548 UST0548 UST0548 UST0548 UST1168 UST1168		DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN MINNEAPOLIS	PA DA	8/4/2011			2.2,000,2.7.01	and the second second	\$11,750,000,00	=	11.750	\$1,000.00			\$458.000.00 186.311
UST1166 15		DNB FINANCIAL CORPORATION DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	9/21/2011 6/19/2009	Subordinated Debentures w/ Exercised Warrants \$12,000,000	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding	#F 000 005 **		200 000	84.00			##DE.UUU.UU 186.311
UST1166		DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	3/5/2014					\$5,000,000.00 \$2,000,000.00	2,0	,000,000	\$1.00 \$1.00			
UST1166 UST0084 12.44		DUKE FINANCIAL GROUP. INC. EAGLE BANCORP. INC.	MINNEAPOLIS BETHESDA	MN MD	4/2/2014 12/5/2008	Preferred Stock w/ Warrants \$38,235,000	00 \$0.00	\$44.847.153.7/	Redeemed, in full: warrants not outstanding	\$5.000.000.00	5.0	.000.000	\$1.00			\$600.000.00 600.000
UST0084 UST0084	- 1	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA		12/23/2009 7/14/2011					\$15,000,000.00 \$23,235,000.00		15,000 23,235	\$1,000.00 \$1,000.00			
UST0084 UST0093 11.16			BETHESDA PASADENA			Preferred Stock w/ Warrants \$306.546.000	00 \$0.00	\$352 722 420 0	Redeemed, in full: warrants not outstanding							\$2,794,422.00 385.434
UST0093		EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA PASADENA	CA	12/29/2010	\$300,040,000	30.00		and the second	\$306,546,000.00		306,546	\$1,000.00			\$14,500,000.00 1,517,555
UST0250 UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/9/2009	Preferred Stock w/ Warrants \$24,000,000	00 \$0.00	\$28,568,653,60	Sold, in full: warrants not outstanding	#0.00		0.05	*****		045	\$1-1,000,000.00 1,017,000
UST0250 UST0250 UST0250		EASTERN VRGINIA BANKSHARES, INC. EASTERN VRGINIA BANKSHARES, INC. EASTERN VRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK TAPPAHANNOCK	VA VA	10/18/2013 10/21/2013					\$3.900.000.00 \$20,100,000.00		3.900 20,100	\$1,104.11 \$1,104.11		\$406.029.00 \$2,092,611.00	
UST0250 UST0250	li li	EASTERN VIRGINIA BANKSHARES. INC.	TAPPAHANNOCK		10/21/2013 1/6/2014 5/13/2015						(\$264,986.40)					\$115.000.00 384.041
UST0250 UST0349 89 UST0349		ECR RANCORD INC / CRESCENT FINANCIAL RANCSHARES INC / VenteraSouth Rencehoras Inc	ENGELHARD ENGELHARD	NC	1/16/2009	Preferred Stock w/ Warrants \$17.949.000	00 \$0.00	\$23.397.494.08	Redeemed, in full: warrants not outstanding	\$17.949.000.00		17.949	\$1,000.00			
UST0349 UST0349		ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VariageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VariageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VariageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VariageSouth Bancshares, Inc. ENCL (albE Faibancial Copper	ENGELHARD	NC PA	2/19/2014 6/11/2014	Preferred Stock w/ Warrants \$7.500.000	00 \$0.00	\$0.E4E.004.0	Redeemed, in full: warrants not outstanding							\$871,000.00 514,693
UST0173 44 UST0173		EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON		12/23/2008 8/18/2011		\$0.00	20,040,904.67	Issaecen EU. III IUII. Wallding Inc GUSTERGING	\$7.500.000.00		7.500	\$1.000.00			851 112 00 50
UST0079 45		EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	HOUSTON	TX	12/7/2011	Preferred Stock w/ Warrants \$34,000,000	00 \$0.00	\$39,415,959.8f	Redeemed, in full; warrants not outstanding							\$51,113.00 50,111
UST0079 UST0079		ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX	11/23/2011					\$34,000,000,00		34.000	\$1,000.00			\$637.071.00 364.026
UST0135 11 UST0135		ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS		12/19/2008	Preferred Stock w/ Warrants \$35,000,000	00 \$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35.000.000.00		35.000	\$1,000.00			
UST0135 UST1252 8.14.44	14	ENTERPRISE FINANCIAL SERVICES CORP.  ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ST. LOUIS ALLISON PARK	MO	1/9/2013	Preferred Stock w/ Exercised Warrants \$4,000.000	00 \$0.00	\$4 880 205 5	Redeemed, in full: warrants not outstanding							\$1,006,100.00 324,074
LIST1252	79	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	8/25/2011	Preferred Stock w/ Exercised Warrants \$4,000,000  Preferred Stock w/ Exercised Warrants \$8,750,000				\$4.000.000.00		4.000	\$1.000.00			\$200.000.00 200
UST0549	13	ENTERRISE FINANCIAL SERVICES GROUP. INC. EQUITY BANCSHARES. INC. EQUITY BANCSHARES. NC.	ALLISON PARK WICHITA WICHITA	KS	8/11/2011					\$8,750,000.00		8,750	\$1,000.00			\$438,000.00 438
UST0177 8.14 UST0177 UST0177		EXCHANGE BANK EXCHANGE BANK EXCHANGE BANK		CA CA	8/3/2012	Preferred Stock w/ Exercised Warrants \$43,000,000	00 \$0.00	\$47,294,527,29	Sold, in full: warrants not outstanding	\$481.387.50		550	\$875.25	(\$68.612.50)		
		EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA SANTA ROSA	CA CA	8/8/2012 8/9/2012					\$481.387.50 \$17,505,000.00 \$8,725,367.25		20,000 9,969	\$875.25 \$875.25	(\$2,495,000.00) (\$1,243,632.75)		\$1,910,898.00 2,000 \$120,386.57 126
UST0177		EXCHANGE BANK EYCHANGE BANK	SANTA ROSA	CA	8/13/2012		4	+		\$420,995,25 \$10,503,000,00		481 12.000	\$875.25 \$875.25	(\$60.004.75) (\$1.497.000.00)		\$22,930,78 24
LIPT0177		EXCHANCE BANK	SANTA ROSA SANTA ROSA	CA	9/11/2012 1/30/2009	Preferred Stock w/ Exercised Warrants \$4,609,000				0.000.000.00	(\$376,357.50)		2010.20	121.431.000.001		
LIPT0177	18	F & M BANCSHARES INC	TREZEVANT					\$0.406.304.00								
UST0177 UST0177 UST0177 UST0850 8,14,18 UST0850		EXCHANGE BANK F. A. M. BANCSHARES, N.C. F. A. M. BANCSHARES, N.C. F. A. M. BANCSHARES, N.C.	TREZEVANT	ITN	11/6/2009	referred Stock w Exercised Warrants \$4,009,000 \$3,535,000	00 \$0.00 00	\$9,405,391.20	Sold, in full; warrants not outstanding	e4 707 ·		5.005	80 4C T-			
LIPT0177		F A M BANGSHAPES, INC.  F A M BANGSHAPES, INC.  F A M BANGSHAPES, INC.	IREZEVANI	ITN	1/30/2009 11/6/2009 2/6/2013 2/7/2013 2/8/2013	Preferred Stock W Exercised Warrants \$4,009,000 \$3,535,000	00 \$0.00 10	\$9,405,391.2	Sold, in full; warrants not outstanding	\$4.797.325.00 \$2,734,192.50 \$144,202.50		5.090 2,901	\$942.50 \$942.50 \$942.50	(\$292.675.00) (\$166.807.50) (\$8,797.50)		\$222,007.50 230

HPT0270	ABST FINANCIAL CORPORATION	CASTONIA	NC 44/10/2042				\$91E 100.00	2.064 \$275.00	(\$2 148 900 00)		
UST0850	F & M BANCSHARES, INC.	TREZEVANT	TN 3/26/2013	\$17.000.000.00			3810,100.00	(\$76,757.21)	(\$2,140,500.00)		
UST0627 8.14 UST0627	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 2/6/2009 Preferred Stock w/ Exercised Warrants NC 9/18/2012	\$17.000.000.00	00 S20.119./44.45	Sold, in full: warrants not outstanding				\$136.813.05	150
UST0627 UST0627	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 9/19/2012 NC 9/20/2012				\$2,664,750.00 \$13,485,250.00	2,805 \$950.00 14,195 \$950.00	(\$140,250.00) (\$709,750.00)	\$638,460.90	700
UST0627	F & M FINANCIAL CORPORATION (NC) F&C BANCORP, INC.	SALISBURY HOLDEN	NC 11/18/2012 MO 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$2.993.000.00	00 040 070 05	Sold, in full: warrants not outstanding	4.0,100,200	(\$161,500,00)	(4. 201. 20.20)	7500,10000	
UST1038 14.15 UST1038 UST1038	FAC BANCORP. INC. FAC BANCORP. INC. FAC BANCORP. INC.	HOLDEN HOLDEN	MO 5/22/2009 Subordinated Depentures w Exercised warrants  MO 11/8/2012  MO 11/1/3/2012	\$2.993.000.00	33.842.376.05	Sold. In full: Warrants not duistanding	\$1,590,599.43 \$1,278,999.18	1,659,000 \$0.96	(\$68,400.57) (\$55,000.82)		
UST1038 UST1038	F&C BANCORP, INC.  F&C BANCORP, INC.	HOLDEN HOLDEN	MO 11/13/2012 MO 1/11/2013				\$1,278,999.18	1,334,000 \$0.96 (\$25,000.00)	(\$55,000.82)	\$125,000.00	150,000
LIST0778 8 14	ERM FINANCIAL COPPORATION (TN)	CLARKSVILLE	TN 2/13/2009 Preferred Stock w/ Exercised Warrants	\$17.243.000.00	00 \$17.573.762.97	Sold. in full: warrants not outstanding				\$96.465.60	110
UST0778 UST0778	FAM FINANCIAL CORPORATION (TN) FAM FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 9/19/2012 TN 9/20/2012				\$157,500.00 \$13,421,362.50	200 \$787.50	(\$42,500.00) (\$3,621,637.50)		
US10778	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 9/21/2012 TN 11/16/2012				\$13,421,362.50	17,043 \$787.50 (\$135.788.63)	(\$3,621,637.50)	\$645,975.00	750
LICT0300 44	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 1/9/2009 Preferred Stock w/ Warrants PA 9/9/2009	\$100.000.000.00	00 \$104.023.433.33	Redeemed, in full: warrants not outstanding	\$100,000,000.00	100,000 \$1,000.00			
UST0308 UST0308 UST0357 8.120	F.N.B. CORPORATION	HERMITAGE	PA 11/23/2011				\$100,000,000.00	100,000 \$1,000.00		\$690,100.00	651,042
UST0557 8.120 UST0557	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. FARMERS & MERCHANTS RANCSHARES, INC. / ALLEGIANCE RANCSHARES, INC.	HOUSTON	TX 3/6/2009 Preferred Stock w/ Exercised Warrants TX 7/15/2015	\$11.000.000.00 S0	00 \$15,971,339,07		\$11.000.000.00	11.000 \$1.000.00		\$550,000.00	550
UST0557 UST0997 8,14	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGANCE BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION FOR THE PROPERTY OF THE PROPERTY O	HOUSTON ARGONIA	KS 3/20/2009 Preferred Stock w/ Exercised Warrants	\$442,000.00 \$0	00 \$500,199.14	Sold, in full; warrants not outstanding	\$425,425.00		(\$16,575.00)	(\$2,835.00)	
UST0997	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 6/24/2013 KS 7/26/2013				\$425,425.00	(\$25,000,00) \$962.50	(\$16,575.00)	(\$2,835.00)	) 22
UST0406 8.11 UST0406	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	NS 1/29/2013 VA 1/29/2019 Preferred Stock w/ Exercised Warrants VA 1/9/2013	\$8.752.000.00 \$0	00 \$11.396.202.11	Redeemed, in full: warrants not outstanding	\$3,063,000.00	3,063 \$1,000.00			
US10406	FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION	WINDSOR FRANKFORT	VA 12/31/2013 KY 1/9/2009 Preferred Stock w/ Warrants	\$30,000,000,00	00 807 405 040 50	Sold, in full: warrants not outstanding	\$5,689,000.00	5,689 \$1,000.00		\$438,000.00	438
UST0085 UST0085	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY 6/19/2012 Preferred Slock W Warrants	\$30,000,000,00	00 \$27,105,349,50	Sold, in full warrants not dustanding	\$22.196.700.00	(\$332.950.50) 30.000 \$739.89	(\$7.803.300.00)		
UST0085 UST1237 14.15	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES, INC.	FRANKFORT GREAT BEND	KY         6/19/2012           KY         7/18/2012           KS         6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	00 \$15,452,669,34	Sold, in full; warrants not outstanding				\$75,000.00	223,992
		GREAT BEND					\$96,290,00	100.000 \$0.96	(\$3.710.00)	607.007.44	20,000
UST1237 UST1237	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND GREAT BEND	KS 11/9/2012 KS 11/13/2012				\$11,458,510.00	11,900,000 \$0.96	(\$441,490.00)	\$37.387.14 \$552,936.00	562,000
			KS 1/11/2013 KS 3/20/2009 Preferred Stock w/ Exercised Warrants	\$700,000.00	00 \$830.173.67	Redeemed, in full: warrants not outstanding		(\$115,548.00)			
UST0998 UST1315 15,17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON BOULDER	KS 7/21/2011   CO 12/29/2009   Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00 \$0		Sold, in full; warrants not outstanding	\$700.000.00	700 \$1.000.00		\$40.000.00	4
UST1315 15,17 UST1315 UST1180 8,14	FBRC HOLDING COMPANY FBHC HOLDING COMPANY FC HOLDINGS, INC.	BOULDER BOULDER HOUSTON	CO				\$650,000.00	3,035,000 \$0.21	(\$2,385,000.00)		
US11180 8,14 UST1180	FC HOLDINGS, INC.	HOUSTON HOUSTON		\$21,042,000.00 \$0	00 \$19,836,630.66	Sold, in full; warrants not outstanding	\$18.874.674.00	21.042 \$897.00	(\$2.167.326.00)	\$994.613.40	1.052
UST1180 UST1180 UST17363 8 14 45	FC HOLDINGS, INC. FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX 2/20/2013  TX 3/26/2013  KY 10/19/2008   Preferred Stock w/ Everylead Warrents	\$9,294,000.00	00 \$11 156 224 25	Redeemed, in full; warrants not outstanding		(\$188.746.74)			
UST0363 8,14,45 UST0363	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE	March				\$9,294,000.00	9,294 \$1,000.00		\$465,000.00	465
UST0008 8.14 UST0008	FFW CORPORATION FFW CORPORATION	WABASH WABASH	N 12/19/2008 Preferred Stock w/ Exercised Warrants N 11/28/2012	\$7,289,000,00 S0	00 \$8.441.836.26	Sold, in full: warrants not outstanding	\$879.424 60	974 \$902.90	(\$94.575,40)		
UST0008 UST0008	FFW CORPORATION FFW CORPORATION FFW CORPORATION FFW CORPORATION	WABASH WABASH	N 11/30/2012 N 1/11/2013				\$879.424.60 \$5,701,813.50	(\$65.812.38) 6,315 \$902.90	(\$94.575.40) (\$613,186.50)	\$358,558.20	364
UST0008 UST1031 11.15.44 UST1031	FFW CORPORATION FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	WABASH BATON ROUGE BATON ROUGE	LA 5/29/2009 Subordinated Debentures w/ Exercised Warrants	\$3.942.000.00	00 \$5,404,924,35	Redeemed, in full: warrants not outstanding					
UST1031 UST0261 77	FIDELITY BANCORP, INC. (LA)   FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	LA 3/27/2013 PA 12/12/2008 Preferred Stock w/ Warrants	\$7,000,000.00		Redeemed, in full; warrants not outstanding	\$3.942.000.00	3.942.000 \$1.00		\$197.000.00	197.000
UST0261 77 UST0261	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. EIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	DA		,,,	1001 0000000 1001 100	\$7,000,000.00	7,000 \$1,000.00		\$2 246 531 00	101 321
UST0261 UST0826 8.17	FIDELITY BANCORP. INC. IPAI / WESBANCO. INC. FIDELITY FEDERAL BANCORP	PITTSBURGH EVANSVILLE	PA 5/6/2015  IN 11/13/2009 Preferred Stock w/ Exercised Warrants	\$6.657.000.00 \$0	00 \$7.220.908.83	Sold, in full: warrants not outstanding					101.321
US 10826 US 10826	FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	11/13/2009   Preferred Stock w/ Exercised Warrants   N 7/19/2013   N 7/22/2013   Preferred Stock w/ Exercised Warrants   N 7/19/2013   Preferred Stock w/ Exercised Warrants   Preferred Stock w/ Ex				\$439,000.00 \$6,218,000.00	439 \$1,058.90 6,218 \$1,058.90		\$25,857.10 \$366,240.20 \$242,302.50	200
UST0826	EDELITY FENERAL BANCORP FIDELITY FENERAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	EVANSVILLE	IN 9/12/2013				45,210,000.00	(\$70.490.97)			
UST0275 8.14 UST0275	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 12/19/2008 Preferred Stock w/ Exercised Warrants KS 8/1/2012	\$36.282.000.00 \$0	00 \$40.966.780.82	Sold. in full: warrants not outstanding	\$120,320.10	135 \$891.26	(\$14,679.90) (\$3,262.20)		
UST0275 UST0275	FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 8/1/2012 KS 8/2/2012				\$120,320.10 \$26,737.80	135 \$891.26 30 \$891.26	(\$3,262.20)		
UST0275 UST0275	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 8/3/2012 KS 8/7/2012				\$298.572.10 \$3.200.514.66	335 \$891.26 3.591 \$891.26	(\$36.427.90) (\$390.485.34)	\$170.227.93	179
UST0275 UST0275	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 8/8/2012 KS 8/9/2012				\$2,348,470.10 \$26,056,877.36	2,635 \$891.26 29,236 \$891.26	(\$286,529.90) (\$3,179,122.64)	\$167,374.94 \$1,210,615.36	176
UST0275	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 8/10/2012				\$285,203.20	320 \$891.26	(\$34,796.80)	\$176,884.89	186
UST0275 UST0178 UST0178	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATLANTA ATLANTA	KS 9/11/2012 GA 12/19/2008 Preferred Stock w/ Warrants GA 7/3/2012	\$48.200.000.00	00 \$82.715.982.47	Sold, in full: warrants not outstanding		(\$323,306,951			
UST0178 UST0178	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA 5/28/2015				\$43,408,920.00	(\$651,133.80) 48,200 \$900.60	(\$4,791,080.00)	\$31.429.313.38	2.693.747
UST0178 UST0040 11	FIFTH THIRD BANCORP	CINCINNATI	OH 12/31/2008 Preferred Stock w/ Warrants	\$3.408.000.000.00	00 \$4.043.972.602.67	Redeemed, in full: warrants not outstanding	\$3.408.000.000.00	136.320 \$25.000.00			
UST0040 UST0040	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI CINCINNATI	OH 2/2/2011 OH 3/16/2011				\$3.408.000.000.00	136.320 \$25.000.00		\$280,025,936.00	43,617,747
UST0234 11	FINANCIAL INSTITUTIONS, INC.										
LIST0234	FINANCIAL INSTITUTIONS INC	WARSAW	NY 12/23/2008 Preferred Stock w/ Warrants NY 2/23/2011	\$37,515,000.00 \$0	00 \$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12 505 000 00	2 501 \$5 000 00			
11070004	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY 2/23/2011 NY 3/30/2011	\$37,515,000.00 \$0	00 \$43,787,611.61	Redeemed, in ruii; warrants not outstanding	\$12.505.000.00 \$25.010.000.00	2.501 \$5.000.00 5.002 \$5.000.00			070 475
UST0234 UST0234 UST0518 8,14,45	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	WARSAW	NY 2/23/2011 NY 3/30/2011 NY 5/11/2011	\$37,515,000.00 \$0 \$5,000.000.00 \$0		Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$25.010.000.00			\$2,079,962.50	
UST0518 8,14,45 UST0518	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	WARSAW WARSAW WARSAW BASIN BASIN	NY   2/23/2011	\$5,000,000.00	00 \$5,914,597.33	Redeemed, in full; warrants not outstanding	\$25.010.000.00	5.000 \$1.000.00		\$2,079,962.50 \$250,000.00	250
UST0518 8,14,45 UST0518 UST1206 15.17.44 UST1206	FRANCIAL INSTITUTIONS, INC. FRANCIAL SECURITY CORPORATION FRANCIAL SECURITY CORPORATION FRANCIAL SECURITY CORPORATION FRANCIAL SERVICES OF WINGER INC. FRANCIAL SERVICES OF WINGER INC.	WARSAW WARSAW WARSAW BASIN BASIN WINGER WINGER	NY	\$5,000,000.00 \$6 \$3,742,000.00 \$0	00 \$5,914,597.33 00 \$4.487.322.46	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25.010.000.00			\$2,079,962.50	250
UST0518 8,14,45  UST0518 9,1445  UST1206 15.17.44  UST1208 9,14  UST0913 8,14  UST0913	FRANCIA INSTITUTIONS, INC. FRANCIA INSTITUTIONS, INC. FRANCIA SECURITY CORPORATION FRANCIA SECURITY CORPORATION FRANCIA SECURITY CORPORATION FRANCIA SERVICES OF WINGER INC. FRANCIAL SERVICES OF WINGER INC. FRANCIAL SERVICES OF WINGER INC.	WARSAW WARSAW WARSAW BASIN WINGER WINGER COON RAPIDS	NY	\$5,000,000.00	00 \$5,914,597.33 00 \$4.487.322.46	Redeemed, in full; warrants not outstanding	\$25.010.000.00 \$5.000.000.00 \$3,742,000.00 \$690,723.49	5.000 \$1.000.00	(\$78.276.51)	\$2,079,962.50 \$250,000.00	250 112,000
UST0518 8,14,45  UST0518 9,1445  UST1206 15.17.44  UST1208 9,14  UST0913 8,14  UST0913	FINANCIA, INSTITUTIONS, INC.  FINANCIA, SECURITY CORPORATON FINANCIA, SECURITY CORPORATON FINANCIA, SECURITY CORPORATON FINANCIA, SECURITY CORPORATON FINANCIA, SERVINES OF WINGER, INC. FINANC	WARSAW WARSAW WARSAW BASIN BASIN WINGER WINGER COON RAPIDS COON RAPIDS	NY         2020/2011           NY         300/2011           NY         21/20201           Y         21/20202           Perferred Stock of Exercised Warrants           NY         21/20203           NY         21/20203           Section of Control	\$5,000,000.00 \$6 \$3,742,000.00 \$0	00 \$5,914,597.33 00 \$4.487.322.46	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25.010.000.00 \$5.000.000.00 \$3,742,000.00	5.000 \$1.000.00 3.742.000 \$1.00 769 \$388.21 408 \$388.21	(\$78.276.51) (\$41.530.32)	\$2,079,962.50 \$250.000.00 \$112,000.00	250 112,000 6
UST0518 8,14,45  UST0518 9,1445  UST1206 15.17.44  UST1208 9,14  UST0913 8,14  UST0913	FINANCIA, INSTITUTIONS, INC.  FINANCIA, SIGNATUTIONS, INC.  FINANCIA, SIGNATUTION FINANCIA, SIGNATURE OF THE PROPERTY OF THE PROMICE OF THE PROPERTY OF THE PROMICE OF THE PROMICE OF THE PROPERTY OF THE PROMICE OF THE PROMICE OF THE PROPERTY OF THE PROMICE OF THE PROMICE OF THE PROPERTY	WARSAW WARSAW WARSAW BASN WINGER WINGER WINGER COON RAPIDS	NY         2020/2011           NY         300/2011           NY         51/20011           NY         21/20200           Perferred Stock w/ Exercised Warrants           NN         1701/2006           NN         1701/2006           NN         61/2011           NN         520/2009           Perferred Stock w/ Exercised Warrants           NN         120/2012           NN         1211/2012           NN         111/2013	\$5,000,000,00 \$6 \$3,742,000,00 \$6 \$1,177,000,00 \$6	00 \$5,914,597.33 00 \$4,487.322.46 00 \$1,289,436.37	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$25.010.000.00 \$5.000.000.00 \$3,742,000.00 \$690,723.49	5.000 \$1.000.00 3,742.000 \$1.00 769 \$888.21		\$2,079,962.50 \$250.000.00 \$112,000.00 \$2,979.49	250 112,000 6
UST0518 8,14,45  UST0518 9,1445  UST1206 15.17.44  UST1208 9,14  UST0913 8,14  UST0913	FRANCIA INSTITUTIONS, INC.  FRANCIA INSTITUTIONS, INC.  FRANCIA SECURITY CORPORATION  FRANCIAL SECURITY CORPORATION  FRANCIAL SERVICES OF WINGER, INC.  FRANCIAL SERVICES OF WINGER, INC.  FRANCIAL SERVICES OF WINGER, INC.  FRIST DOVANTAGE BANCSHARES, INC.  FRIST DOVANTAGE BANCSHARES, INC.  FRIST GOVANTAGE BANCSHARES, INC.  FRIST GOVANTAGE BANCSHARES, INC.  FRIST GOVANTAGE BANCSHARES, INC.  FRIST LAUNCH BANCSHARES, INC.	WARSAW WARSAW WARSAW WARSAW BASN WNOGER WNOGER COON RAPIDS COON COON RAPIDS COON COON RAPIDS COON COON COON RAPIDS COON COON COON RAPIDS CORDOVA CORDOVA	NY         2020/2011           NY         300/2011           NY         51/20011           NY         21/20200           Perferred Stock w/ Exercised Warrants           NN         1701/2006           NN         1701/2006           NN         61/2011           NN         520/2009           Perferred Stock w/ Exercised Warrants           NN         120/2012           NN         1211/2012           NN         111/2013	\$5,000,000.00 \$6 \$3,742,000.00 \$0	00 \$5,914,597.33 00 \$4,487.322.46 00 \$1,289,436.37	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25.010.000.00 \$5.000.000.00 \$3,742,000.00 \$690,723.49	5,000 \$1,000,00 3,742,000 \$1,000,00 789 \$898,21 (\$10,571,50) 409 \$898,21 (\$10,571,50) 409 \$898,21		\$2,079,962.50 \$250.000.00 \$112,000.00 \$2,979.49	250 112,000 6 53
UST0018 8,1445 UST0018 15,1744 UST1006 15,1744 UST1006 15,1744 UST10013 8,14 UST0013	FRANCIAL SISTIUTIONS. NO. FRANCIAL SISTIUTIONS. NO. FRANCIAL SICURITY CORPORATION FRANCIAL SICUR	WARSAW WARSAW WARSAW WARSAW BASIN WINGER BASIN WINGER COON RAPIDS	NY   2023/0011   NY   300/0011   NY   300/0011   NY   300/0011   NY   300/0011   NY   300/0011   NY   2013/000   Preferred Stock of Exercised Warrants   NY   721/2006   Subcontrated Debentures of Exercised Warrants   NY   721/2006   Subcontrated Debentures of Exercised Warrants   NY   2013/0012   NY   2013/0012   NY   2013/0012   NY   2013/0012   NY   2013/0012   NY   2013/0013   NY   2013/00	\$5,000,000,000 \$6 \$3,742,000,000 \$5 \$1,177,000,00 \$6 \$3,422,000,00 \$6	00 \$5,914,597,33 00 \$4,487,322,46 00 \$1,289,436,37 00 \$3,000,674,75	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sadd, in full, warrants not outstanding Sadd, in full, warrants not outstanding Sadd, in full, warrants not outstanding	\$25.010.000.00 \$5.000.000.00 \$3,742.000.00 \$690.723.49 \$366.469.68	5,000 \$1,000,00 3,742,000 \$1,00 7700 \$800,21 400 \$508,21 (\$14,428,07)	(\$41.530.32)	\$2,079,962,50 \$250,000,00 \$112,000,00 \$2,279,49 \$26,318.80	250 112,000 6 53
USTT018 8,14.45 USTT018 15.17.44 UST1026 15.17.44 UST1010 81.4 UST1011 15.17.44 UST0011 15.17.44 UST1001 15.17.44 UST1001 15.17.44 UST1002 15.17.44 UST1002 15.17.44 UST1002 15.17.44	FINANCIA, INSTITUTIONS, INC.  FINANCIA, SECURITY CORPORATION  FINANCIA, SECURITY CORPORATION  FINANCIA, SECURITY CORPORATION  FINANCIA, SECURITY CORPORATION  FIRST ADVANTAGE SONC SHARES, INC.  FIRST ADVANCE SHARES-SHARES, INC.  FIRST ADVANCE SHARES-SHARES, INC.  FIRST ADVANCE SHARES-SHARES, INC.  FIRST ADVANCE SHARES-SHARES, INC.  FIRST ADVANCE SHARES-SHARE	WARSAW WA	NY   2020/011   NY   2020/011   NY   3020/011   NY   3020/01	\$5,000,000,00 \$6 \$3,742,000,00 \$6 \$1,177,000,00 \$6	00 \$5,914,597,33 00 \$4,487,322,46 00 \$1,289,436,37 00 \$3,000,674,75	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$2.5010,000.00 \$5.000.000.00 \$3,742,000.00 \$690,723.49 \$366.469.68	5,000 \$1,000,00 3,742,000 \$1,00 700 \$800,21 (\$10,571,50) 400 \$988,21 (\$10,425,0) 3,422 \$700,10 (\$10,425,0)	(\$41.530.32)	\$2,079,962,50 \$250,000,00 \$112,000,00 \$2,279,49 \$26,318.80	250 112,000 6 53
USTON9 8,14.45  USTON9 15,17.44  USTON9 15,17.44  UST109 1,17.44	FRANCIA, ASSITUTIVESS, NC.  FRANCIA, ASSITUTIVESS, NC.  FRANCIA, SCHUTTUSS, NC.  FRANCIA, SCHUTT CORPORATION  FRANCIA, SECURITY CORPORATION  FRANCIA, SERVICES OF WINGER, NC.  FRANCIA, SERVICES OF WINGER, NC.  FRANCIA, SERVICES OF WINGER, NC.  FRIST ADVANTAGE BANCSHARES, NC.  FRIST ADVANTAGE BANCSHARES, NC.  FRIST ADVANTAGE BANCSHARES, NC.  FRIST ADVANTAGE BANCSHARES, NC.  FRIST ALAUNCE BANCSHARES, NC.  FRIST ALBUNCE BANCSHARES, NC.  FRIST BANCSHARES BANCSHARES, NC.  FRIST BANCSHARES, NC	WARSAW WARSAW WARSAW WARSAW BASIN WINGER BASIN WINGER COON RAPIDS	NY   20230011	\$6,000,000.00 \$6 \$3,742,000.00 \$6 \$1,177,000.00 \$6 \$1,177,000.00 \$6 \$3,472,000.00 \$5	00 \$5.914.597.33 00 \$4.487.322.46 00 \$1.289.436.37 00 \$3.003.674.75 00 \$65.558.530.56	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Seld, in full, warrants not outstanding Seld, in full, warrants not outstanding Seld, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$25.010.000.00 \$5.000.000.00 \$3,742.000.00 \$690.723.49 \$366.469.68	5,000 \$1,000,00 3,742,000 \$1,000,00 789 \$898,21 (\$10,571,50) 409 \$898,21 (\$10,571,50) 409 \$898,21	(\$41.530.32)	\$2,079,962,50 \$250,000,00 \$112,000,00 \$2,279,49 \$26,318.80	250 112,000 6, 53
UST0018 8,14,45 UST0018 5,17,44 UST10018 6,14 UST10018 6,14 UST10011 1,157,001 1,157,00	FINANCIA, INSTITUTIONS, INC.  FINANCIA, SECURITY CORPORATION  FINANCIA, SECURITY CORPORATION  FINANCIA, SECURITY CORPORATION  FINANCIA, SECURITY CORPORATION  FIRST ADVANTAGE SONC SHARES, INC.  FIRST ADVANCE SHARES-SHARES, INC.  FIRST ADVANCE SHARES-SHARES, INC.  FIRST ADVANCE SHARES-SHARES, INC.  FIRST ADVANCE SHARES-SHARES, INC.  FIRST ADVANCE SHARES-SHARE	WARSAW WA	NY   2020/011   NY   2020/011   NY   3020/011   NY   3020/01	\$5,000,000,00 \$6 \$1,742,000,00 \$5 \$1,177,000,00 \$6 \$1,177,000,00 \$6 \$3,422,000,00 \$5 \$5,000,000,00 \$6 \$17,000,000,00 \$6	00 \$5.914.597.33 00 \$4.487.322.46 00 \$1.289.436.37 00 \$3.003.674.75 00 \$565.558.590.56 00 \$18.204.166.78	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2.5010,000.00 \$5.000.000.00 \$3,742,000.00 \$690,723.49 \$366.469.68	5,000 \$1,000,00 3,742,000 \$1,00 700 \$800,21 (\$10,571,50) 400 \$988,21 (\$10,425,0) 3,422 \$700,10 (\$10,425,0)	(\$41.530.32)	\$2,079.962.50 \$260.000.00 \$112.0000.00 \$2,279.40 \$2,379.40 \$43.310.00	250 112,000 6, 53
UST0018 8.14.45 UST0018 8.14.45 UST10018 1.15.17.44 UST1001 8.14 UST10013 8.14 UST0013 1.15.17.01 UST0013 1.15.17.01 UST0013 1.15.17.01 UST0013 1.15.17.01 UST0013 1.15.17.01 UST1001	FRANCIAL SISTIUTIONS, NC.  FRANCIAL SISTIUTIONS, NC.  FRANCIAL SITIUTIONS, NC.  FRANCIAL SITIUTION, NC.  FRANCIAL SIT	WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAR WA	NY   2020011   NY   2020011   NY   3020011   NY	\$6,000,000.00 \$6 \$3,742,000.00 \$6 \$1,177,000.00 \$6 \$1,177,000.00 \$6 \$3,472,000.00 \$5	00 \$5.914.597.33 00 \$4.487.322.46 00 \$1.289.436.37 00 \$3.003.674.75 00 \$565.558.590.56 00 \$18.204.166.78	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Seld, in full, warrants not outstanding Seld, in full, warrants not outstanding Seld, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$25,010,000,00 \$5,000,000,00 \$3,742,000,00 \$589,723,49 \$366,499,68 \$2,395,742,20 \$15,000,000,00 \$17,000,000,00	\$5,000 \$1,000,000  3,742,000 \$1,000,000  700 \$800,21  (\$51,0271,53) 400 \$800,21  (\$14,420,07)  (\$23,057,45) \$442 \$770,10  (\$23,057,45) \$1,000,000  \$1,000,000 \$1,000  \$1,000,000 \$1,000  \$1,000,000	(\$41.530.32)	\$2,079.962.50 \$260.000.00 \$112.0000.00 \$2,279.40 \$2,379.40 \$43.310.00	250 112,000 6, 53
UST0018 8,1445 UST0018 15,1744 UST0018 15,1744 UST1008 15,1744 UST1008 8,14 UST0013 15,1744 UST0013 15,1744 UST0013 15,1745 UST0013 15,1745 UST0013 15,1745 UST1009 11,174,175 UST1009 11,174	FRANCIAL SIGNATUTIONS NO.  FRANCIAL SCHUTTUTORS NO.  FRANCIAL SCHUTT CORPORATION  FRANCIAL SCHUTT CORPORATION  FRANCIAL SCHUTT CORPORATION  FRANCIAL SCHUTT CORPORATION  FREST ADVANTAGE BONG SHARES, NO.  FREST ALIANCE BONG SHARES, NO.  FREST BONG SHARES BONG SHARES S	WARSAW WASSAW WASSAW WASSAW WASSAW WASSAW WASSAW BASSA BASSA WANGER COCON RAPPES CO	NY   2020011   NY   3020011   NY	\$5,000,000,00 \$6 \$3,742,000,00 \$5 \$1,177,000,00 \$6 \$1,177,000,00 \$6 \$3,422,000,00 \$5 \$5,422,000,00 \$5 \$5,422,000,00 \$5 \$5,000,000,00 \$5 \$65,000,000,00 \$5	00 \$6.914.597.33 00 \$4.487.32.46 00 \$1.289.438.37 00 \$3.000.874.75 00 \$65.598.500.56 00 \$18.204.166.78 00 \$18.204.166.78	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Solid, in full, warrants not outstanding Solid, in full, warrants not outstanding Solid, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2.5010,000.00  \$5,000,000.00  \$3,742,000.00  \$890,723.49  \$366.469.68  \$2.395,742.20  \$15,000,000.00  \$35,000,000.00	\$5,000 \$1,000,000  3,742,000 \$1,000,000  3,742,000 \$1,000,000  \$69,021  \$69,027,000  \$69,027,000  \$1,000,000  \$1,000,000  \$1,0	(\$41.530.32)	\$2,079.962.50 \$260.000.00 \$112.0000.00 \$2,279.40 \$2,379.40 \$43.310.00	250 112,000 6 53 171 2,500,000
UST0518 8,1445 UST0518 15,1744 UST1020 15,1744 UST1020 15,1744 UST1020 14,14 UST1021 1,1570613 UST0613 1,1570613 UST0613 1,1570613 UST0613 1,1570613 UST1020 1,1415 UST1020	FINANCIAL SIGNATUTIONS NE.  FINANCIAL SIGNATUTIONS NE.  FINANCIAL SIGNATUTI CORPORATION  FINANCIAL SIGNATUTI CORPORATION  FINANCIAL SIGNATUTI CORPORATION  FIRST ADVANTAGE SON SIGNATE NC.  FIRST ADVANTAGE SON SIGNATES NC.  FIRST ADVANTAGE SON SIGNATUTI SIGN	WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAR WARSAR WARSAR COON RAPIOS COON R	NY   2020011   NY   3020011   NY	\$5,000,000,00 \$6 \$1,742,000,00 \$5 \$1,177,000,00 \$6 \$1,177,000,00 \$6 \$3,422,000,00 \$5 \$5,000,000,00 \$6 \$17,000,000,00 \$6	00 \$6.914.597.33 00 \$4.487.32.46 00 \$1.289.438.37 00 \$3.000.874.75 00 \$65.598.500.56 00 \$18.204.166.78 00 \$18.204.166.78	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$25,010,000,00 \$5,000,000,00 \$3,742,000,00 \$3,742,000,00 \$396,469,58 \$2,395,742,20 \$15,000,000,00 \$17,000,000,00 \$65,000,000,00	\$.000 \$1,000.00  3.742,000 \$1,000.00  3.742,000 \$1,000.00  \$00,21  \$10,071.50  \$10,077.50	(\$41.530.32) (\$1.026.257.80)	\$2.079.98(2.50) \$290,000.00 \$112,000.00 \$12,979.49 \$26,779.17 \$24,701.71	250 112,000 6 53 171 2,500,000
UST0018 8.14.65 UST0018 8.14.65 UST10018 8.14 UST10018 8.14 UST10011 8.14 UST1001 8.14 UST1008 8.14 UST1008 8.14 UST1008 8.14 UST1008 8.14 UST1008 8.14 UST1008	FRANCIAL RISTITUTIONS, INC.  FRANCIAL RISTITUTION, INC	WARSAW WARSAW WARSAW WARSAW BASIN BASIN BASIN WRIGHT COON RAPES CONBOUNA CORBOUNA CORBOUNA CORBOUNA CORBOUNA THOUT TROY TROY TROY TROY TROY TROY TROY TRO	NY   20230011	\$5,000,000,00 \$6 \$3,742,000,00 \$5 \$1,177,000,00 \$6 \$1,177,000,00 \$6 \$3,422,000,00 \$5 \$5,422,000,00 \$5 \$5,422,000,00 \$5 \$5,000,000,00 \$5 \$65,000,000,00 \$5	00 \$6.914.597.33 00 \$4.487.32.46 00 \$1.289.438.37 00 \$3.000.874.75 00 \$65.598.500.56 00 \$18.204.166.78 00 \$18.204.166.78	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Solid, in full, warrants not outstanding Solid, in full, warrants not outstanding Solid, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$25,010,000,00 \$5,000,000,00 \$5,742,000,00 \$5,742,000,00 \$5,742,00 \$2,395,742,20 \$15,000,000,00 \$17,000,000,00 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000 \$	\$5,000 \$1,000,000  3,742,000 \$1,000,000  3,742,000 \$1,000,000  3,742,000 \$1,000,000  40,000,000 \$1,000,000  45,000,000 \$1,000,000  45,000,000 \$1,000,000  45,000,000 \$1,000,000  45,000,000 \$1,000,000  45,000,000 \$5,000,000  45,000,000 \$5,000,000  45,000,000 \$5,000,000  45,000,000 \$5,000,000  45,000,000 \$5,000,000	(\$41,530,32) (\$1,026,257,80) (\$1,026,257,80) (\$4,711,540,27) (\$68,711,540,27) (\$68,711,540,27)	\$2.079.98(2.50) \$290,000.00 \$112,000.00 \$12,979.49 \$26,779.17 \$24,701.71	250 112,000 6 53 171 2,500,000
UST0018	FRANCIAL RISTITUTIONS, NC.  FRANCIAL RISTITUTIONS, NC.  FRANCIAL RISTITUTIONS, NC.  FRANCIAL SECURITY CORPORATION  FREST ADVANTAGE BANCSHARES, NC.  FREST ALABANCE BANCSHARES, NC.  FREST BANCSHARES BANC CORPORATION  FREST BANCSHARES BANC CORPORATION  FREST BANCSHARE BANC CORPORATION  FREST BANCSHARES BANC CORPORATION  FREST BANCSHARES BANC CORPORATION  FREST BANCSHARES  FREST	WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW ARRANG WARSAW WA	NY   2023/0011	\$5,000,000,00 \$6 \$3,742,000,00 \$5 \$1,177,000,00 \$6 \$1,177,000,00 \$6 \$3,422,000,00 \$5 \$5,422,000,00 \$5 \$5,422,000,00 \$5 \$5,000,000,00 \$5 \$65,000,000,00 \$5	00 \$6.914.597.33 00 \$4.487.32.46 00 \$1.289.438.37 00 \$3.000.874.75 00 \$65.598.500.56 00 \$18.204.166.78 00 \$18.204.166.78	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Solid, in full, warrants not outstanding Solid, in full, warrants not outstanding Solid, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$26,010,000,000 \$5,000,000,000 \$5,742,000,000 \$600,723,40 \$5,000,000,000 \$5,000,0	\$ 5,000 \$1,000.00  3,742,000 \$1,000.00  700 \$100.00  700 \$100.00  700 \$100.00  700 \$100.00  700 \$100.00  700 \$100.00  700 \$100.00  700 \$100.00  700 \$1,000.0	(\$41,530,32) (\$1,026,257,80) (\$1,026,257,80) (\$64,711,540,92) (\$68,802,024,20) (\$31,029,144,01) (\$31,029,149,15)	\$2.079.98(2.50) \$290,000.00 \$112,000.00 \$12,979.49 \$26,779.17 \$24,701.71	250 112,000 6 53 171 2,500,000
UST0518 8,14.45  IST0518 8,14.45  UST10918 8,14  UST10913 8,14  UST10913 1,157  UST10914 1,157  UST10914 1,157  UST10915 1,14.15  UST10916 1,157  UST10918 1,14.15  UST10918 1,157  UST1098 1,14.15  UST1098 1,157  UST1098 3,4.118,121,140,147  UST1098 1,157  UST1098 1,15	FRANCIAL RISTITUTIONS, INC.  FRANCIAL RISTITUTION, INC	WARSAW WASSAW WA	NY   2023/0011	\$5,000,000,00 \$6 \$3,742,000,00 \$5 \$1,177,000,00 \$6 \$1,177,000,00 \$6 \$3,422,000,00 \$5 \$5,422,000,00 \$5 \$5,422,000,00 \$5 \$5,000,000,00 \$5 \$65,000,000,00 \$5	00 \$6.914.597.33 00 \$4.487.32.46 00 \$1.289.438.37 00 \$3.000.874.75 00 \$65.598.500.56 00 \$18.204.166.78 00 \$18.204.166.78	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Solid, in full, warrants not outstanding Solid, in full, warrants not outstanding Solid, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$25,010,000,00 \$5,000,000,00 \$5,742,000,00 \$5,742,000,00 \$5,742,00 \$2,395,742,20 \$15,000,000,00 \$17,000,000,00 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000 \$	\$5,000 \$1,000,000  3,742,000 \$1,000,000  3,742,000 \$1,000,000  3,742,000 \$1,000,000  40,000,000 \$1,000,000  45,000,000 \$1,000,000  45,000,000 \$1,000,000  45,000,000 \$1,000,000  45,000,000 \$1,000,000  45,000,000 \$5,000,000  45,000,000 \$5,000,000  45,000,000 \$5,000,000  45,000,000 \$5,000,000  45,000,000 \$5,000,000	(\$41,530,32) (\$1,026,257,80) (\$1,026,257,80) (\$4,711,540,27) (\$68,711,540,27) (\$68,711,540,27)	\$2,079,982,500 \$260,000,000 \$112,000,000 \$2,979,340 \$24,318,80 \$64,701,71 \$2,500,000,00 \$5924,462,00	250 112,000 6 53 171 2,500,000
UST0518 8,1445  IST70518 8,1445  IST70518 8,14  UST1058 18,14  UST10513 8,14  UST10513 18,14  UST10513 18,14  UST10513 18,14  UST10513 18,14  UST10513 18,14  UST10513 18,14  UST1051 18,14  UST1051 18,14  UST1050 18,1	FRANCIAL SISTUTUTORS. NO.  FRANCIAL SIGNATUTORS NO.  FRANCIAL SIGNATUT CORPORATION  FRANCIAL SIGNATUT CORPORATION  FRANCIAL SIGNATUT CORPORATION  FRANCIAL SIGNATUT CORPORATION  FREST ADVANTAGE BANCSHARES. NO.  FREST ALIANCE BANCSHARES. NO.  FREST BANCSHARES.  FREST BAN	WARSAW WASSAW WA	NY   20200011   NY   3020011   NY   3020011   NY   3020011   NY   3020011   NY   3020011   NY   3020011   NY   2112000 Printered Stock of Exercised Warrants   NY   7212000 State Ordinated Detertures of Exercised Warrants   NY   2112000 State Ordinated Detertures of Exercised Warrants   NY   2020012   NY	\$5,000,000,00 \$6 \$3,742,000,00 \$5 \$1,177,000,00 \$6 \$1,177,000,00 \$6 \$3,492,000,00 \$5 \$5,492,000,00 \$5 \$5,000,000,00 \$5 \$60,000,000,00 \$5 \$60,000,000,00 \$5	00 \$5.914,597.33 00 \$4.487,322.46 00 \$1.289,436.37 00 \$31,289,436.37 00 \$30,000,674.75 00 \$86,569,530.56 00 \$18,204,166.78 00 \$37,4519,000,44 11 \$237,569,497.81	Rederened, in full, warrants not outstanding Rederened, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Rederened, in full, warrants not outstanding Rederened, in full, warrants not outstanding Rederened, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$26,010,000,000 \$5,000,000,000 \$5,742,000,000 \$600,723,40 \$5,000,000,000 \$5,000,0	\$ 5,000 \$1,000.00  3,742,000 \$1,000.00  700 \$100.00  700 \$100.00  700 \$100.00  700 \$100.00  700 \$100.00  700 \$100.00  700 \$100.00  700 \$100.00  700 \$1,000.0	(\$41,530,32) (\$1,026,257,80) (\$1,026,257,80) (\$64,711,540,92) (\$68,802,024,20) (\$31,029,144,01) (\$31,029,149,15)	\$2.079.98(2.50) \$260,000.00 \$112,000.00 \$12,979.49 \$26,779.17 \$64,701.71	250 112,000 6 53 171 2,500,000
USTOS18 8,1445  ISTROS18 8,1445  ISTROS18 15,17.44  USTOS19 15,17.44  USTOS19 15,17.44  USTOS19 15,17.44  USTOS19 15,17.44  USTOS19 15,17.44  USTOS19 15,17.45  USTOS19 15,17.45  USTOS19 15,17.45  USTOS19 15,17.45  USTOS19 15,17.45  USTOS19 15,17.45  USTOS1 15,17.45  USTOS6 15,1	FRANCIAL RISTITUTIONS, INC.  FRANCIAL RISTITUTIONS, INC.  FRANCIAL STORT OF THE PROPERTY OF TH	WARSAW WASSAW WASSAW WASSAW WASSAW WASSAW WASSAW WASSAW BASSAW BASSAW WASSAW COORDOVA COORDOVA CORDOVA CORDOVA CORDOVA CORDOVA ERL GROVE WALAGE ERL GROVE	NY   20200011   NY   30200011   NY   30200011   NY   30200011   NY   30200011   NY   30200011   NY   2712000 Preferred Stock of Exercised Warrants   NY   7212000 Preferred Stock of Exercised Warrants   NY   7212000 State of Stock of Exercised Warrants   NY   2712000 State of Stock of Exercised Warrants   NY   271200012   NY   271200012   NY   271200012   NY   271200012   NY   271200012   NY   2712000012   NY   271200000000000000000000000000000000000	\$5,000,000,00 \$6 \$3,742,000,00 \$5 \$1,177,000,00 \$6 \$1,177,000,00 \$6 \$3,422,000,00 \$5 \$5,422,000,00 \$5 \$5,422,000,00 \$5 \$5,000,000,00 \$5 \$65,000,000,00 \$5	00 \$5.914,597.33 00 \$4.487,322.46 00 \$1.289,436.37 00 \$31,289,436.37 00 \$30,000,674.75 00 \$86,569,530.56 00 \$18,204,166.78 00 \$37,4519,000,44 11 \$237,569,497.81	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Solid, in full, warrants not outstanding Solid, in full, warrants not outstanding Solid, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$26,010,000,000 \$5,000,000,000 \$5,742,000,000 \$5,742,000,000 \$5,742,000,000 \$5,000,723,40 \$5,000,000,000 \$5,000,000 \$5,	\$.000 \$1,000.00  3.742,000 \$1,000.00  700 \$100.00  700 \$100.00  700 \$100.00  700 \$100.00  \$10	(\$41,530,32) (\$1,026,257,80) (\$1,026,257,80) (\$64,711,540,92) (\$68,802,024,20) (\$31,029,144,01) (\$31,029,149,15)	\$2,079.962.50 \$260.000.00 \$112.0000.00 \$2,279.40 \$2,379.40 \$47.91.71 \$2,560.000.00 \$52,754.60 \$47.91.71 \$2,560.000.00 \$52,764.60 \$53.700.100.66	250 250 250 250 250 250 250 250 250 250
USTO18 8.14.45  USTO19 1.15.17.44  UST109 1.5.17.44  UST109 1.5.17.45  UST109 1.5.17	FRANCIAL SISTUTUTORS. NC.  FRANCIAL SISTUTUTORS. NC.  FRANCIAL SICURITY CORPORATION	WWASAW WASAW	NY   2023/0011	\$5,000,000,00 \$6 \$3,742,000,00 \$5 \$1,177,000,00 \$6 \$1,177,000,00 \$6 \$3,492,000,00 \$5 \$5,492,000,00 \$5 \$5,000,000,00 \$5 \$60,000,000,00 \$5 \$60,000,000,00 \$5	00 \$5.914.597.33 00 \$4.487.322.46 00 \$1.289.436.37 00 \$1.289.436.37 00 \$3.003.674.75 00 \$56.558.505.66 00 \$58.558.505.66 11 \$227.563.497.81 11 \$227.563.497.81	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$25,010,000,00 \$5,742,000 \$5,742,000 \$5,742,000 \$5,742,000 \$5,742,000 \$5,000,000 \$5,000,000 \$1,000,	\$ 5,000 \$1,000.00  3,742,000 \$1,000.00  3,742,000 \$1,000.00  200 \$800.21  (\$1,047.50) \$900.21  (\$1,042.50) \$3,422 \$700.10  (\$23,957.40) \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000.000 \$1,000.000  \$15,000.000 \$1	(\$41,530,32) (\$1,026,257,80) (\$1,026,257,80) (\$64,711,540,92) (\$68,802,024,20) (\$31,029,144,01) (\$31,029,149,15)	\$2,079,982,50, \$22,079,982,50, \$212,0000,00 \$112,0000,00 \$112,0000,00 \$213,000,00 \$21,000,000 \$21,000,0	250 112,000 6 53 171 171 2,500,000
USTOS18 8.14.45  ISSTOS18 8.14.45  UST10913 8.14  UST10913 8.14  UST10913 9.14  UST10914 9.14  UST10914 9.14  UST10915 9.14  UST10916 9.14  UST10916 9.14  UST10918 9.14  U	FRANCIAL RISTITUTIONS, NC.  FRANCIAL RISTITUTIONS, NC.  FRANCIAL RISTITUTIONS, NC.  FRANCIAL STORT OF STATES  FRANCIAL SERVICES OF WINGER, NC.  FRIST ADWARDS ENNISHMERS, NC.  FRIST ADWARDS ENNISHMERS, NC.  FRIST ADWARDS ENNISHMERS, NC.  FRIST ADWARDS ENNISHMERS, NC.  FRIST ALWARDS ENNISHMERS, NC.  FRIST ALWARDS ENNISHMERS, NC.  FRIST ALHANCE BANCSHARES, NC.  FRIST ALHANCE ENNISHMERS, NC.  FRIST BANCOPPERT  FRIST ENNISHMERS HOW FRIST ENNISHMERS HOW FRISTITUTION FRIST ENNISHMERS HOW FRIST	WARSAW WASSAW WA	NY   20200011	\$5,000,000,00 \$1,742,000,00 \$1,177,000,00 \$1,177,000,00 \$5,492,000,00 \$5,492,000,00 \$5,492,000,00 \$5,492,000,00 \$5,700,000,00 \$5,700,000,00 \$6,700,113	00 \$5.914.597.33 00 \$4.487.322.46 00 \$1.289.436.37 00 \$51.289.436.37 00 \$51.289.436.37 00 \$51.289.436.37 00 \$51.289.436.39 00 \$51.289.436.39 00 \$51.299.436.39 00 \$74.518.908.44 11 \$227.563.467.81 00 \$74.518.908.44 00 \$74.518.908.46	Redeemed, in full, warrants not outstanding Redeemed, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$26,010,000,000 \$5,000,000,000 \$5,742,000,000 \$5,742,000,000 \$5,742,000,000 \$5,000,723,40 \$5,000,000,000 \$5,000,000 \$5,	\$.000 \$1,000.00  3.742,000 \$1,000.00  700 \$100.00  700 \$100.00  700 \$100.00  700 \$100.00  \$10	(\$41,530,32) (\$1,026,257,80) (\$1,026,257,80) (\$64,711,540,92) (\$68,802,024,20) (\$31,029,144,01) (\$31,029,149,15)	\$2,079.962.50 \$260.000.00 \$112.0000.00 \$2,279.40 \$2,379.40 \$47.91.71 \$2,560.000.00 \$52,754.60 \$47.91.71 \$2,560.000.00 \$52,764.60 \$53.700.100.66	250 112,000 6 53 171 171 2,500,000
UST1018 8,14.45  ISTT018 8,14.45  ISTT018 1,5.17.44  UST1091 8,14  UST1091 8,14  UST1091 1,15.17.41  UST1098 1,15.17.41  UST10	FRANCIAL SISTUTUTORS. NE.  FRANCIAL SISTUTUTORS. NE.  FRANCIAL SICURITY CORPORATION  FRANCIAL SICURITY CORPORATION  FRANCIAL SICURITY CORPORATION  FRET PRANCIAL SICURITY CORPORATION  FRET ADVANTAGE BANCSHARES. NC.  FRET	WARSAW WASSAW WA	NY   20200011   NY   3020011   NY   3020011   NY   3020011   NY   3020011   NY   3020011   NY   2712000 Printered Stock of Exercised Warrants   NY   2712000 Printered Stock of Exercised Warrants   NY   2712000 Subcontributed Debentures of Exercised Warrants   NY   2712000 Subcontributed Debentures of Exercised Warrants   NY   2712000 Subcontributed Debentures of Exercised Warrants   NY   27120012   NY   27120	\$5,000,000,00 \$1,742,000,00 \$1,177,000,00 \$1,177,000,00 \$1,177,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,000,000,000 \$1,472,000,000,000,000 \$1,472,000,000,000,000,000,000,000 \$1,472,000,000,000,000,000,000,000,000,000,0	00 \$5.914.597.33 00 \$4.487.322.46 00 \$1.289.458.37 00 \$1.289.458.37 00 \$5.000.674.75 00 \$50.000.674.75 00 \$50.505.500.56 00 \$18.204.166.78 01 \$74.518.306.44 11 \$2237.563.467.81 00 \$90.050.516.50 00 \$90.050.516.50 00 \$11.941.222.22	Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Sold, in full warrants not outstanding Redeemed, in full warrants not outstanding	\$25,010,000,00 \$5,742,000 \$5,742,000 \$5,742,000 \$5,742,000 \$5,742,000 \$5,000,000 \$5,000,000 \$1,000,	\$ 5,000 \$1,000.00  3,742,000 \$1,000.00  3,742,000 \$1,000.00  200 \$800.21  (\$1,047.50) \$900.21  (\$1,042.50) \$3,422 \$700.10  (\$23,957.40) \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.00  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.000.000 \$1,000.000  \$15,000.000 \$1	(\$41,530,32) (\$1,026,257,80) (\$1,026,257,80) (\$64,711,540,92) (\$68,802,024,20) (\$31,029,144,01) (\$31,029,149,15)	\$2,079,982,50, \$22,079,982,50, \$212,0000,00 \$112,0000,00 \$112,0000,00 \$213,000,00 \$21,000,000 \$21,000,0	250 112,000 6 53 53 171 171 171 171 171 171 171 171 171 17
UST1018 8,14.45  ISTT018 8,14.45  ISTT018 1,5.17.44  UST1091 8,14  UST1091 8,14  UST1091 1,15.10  UST0191 1,15.10  UST1090 8,14  UST1090 1,15.10  UST1090 1,15.	FRANCIAL SISTUTUTORS. NE.  FRANCIAL SISTUTUTORS. NE.  FRANCIAL SICURITY CORPORATION  FRANCIAL SICURITY CORPORATION  FRANCIAL SICURITY CORPORATION  FRET PRANCIAL SICURITY CORPORATION  FRET ADVANTAGE BANCSHARES. NC.  FRET	WARSAW WARSAW WARSAW WARSAW BASIN BA	NY   20200011   NY   3020011   NY   3020011   NY   3020011   NY   3020011   NY   3020011   NY   2712000 Printered Stock of Exercised Warrants   NY   2712000 Printered Stock of Exercised Warrants   NY   2712000 Subcontributed Debentures of Exercised Warrants   NY   2712000 Subcontributed Debentures of Exercised Warrants   NY   2712000 Subcontributed Debentures of Exercised Warrants   NY   27120012   NY   27120	\$5,000,000,00 \$1,742,000,00 \$1,177,000,00 \$1,177,000,00 \$5,492,000,00 \$5,492,000,00 \$5,492,000,00 \$5,492,000,00 \$5,700,000,00 \$5,700,000,00 \$6,700,113	00 \$5.914.597.33 00 \$4.487.322.46 00 \$1.289.458.37 00 \$1.289.458.37 00 \$5.000.674.75 00 \$50.000.674.75 00 \$50.505.500.56 00 \$18.204.166.78 01 \$74.518.306.44 11 \$2237.563.467.81 00 \$90.050.516.50 00 \$90.050.516.50 00 \$11.941.222.22	Redeemed, in full, warrants not outstanding Redeemed, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full warrants not outstanding Sold, in full warrants not outstanding Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Sold, in full warrants not outstanding Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding	\$26,010,000,000 \$5,000,000,000 \$5,742,000,000 \$600,723,40 \$506,469,68 \$52,995,742,20 \$51,000,000,00	\$ 5,000 \$1,000,0	(\$41,530,32) (\$1,006,257,80) (\$1,006,257,80) (\$6,007,004,20) (\$8,807,004,20) (\$31,229,144,01) (\$31,007,709,15) (\$87,230,891,51)	\$2,079,982,500 \$290,000,000 \$112,000,000 \$2,079,48 \$2,079,48 \$84,701,71 \$2,500,000,00 \$2,500,000,00 \$2,500,000,00 \$3,600,000,00 \$3,600,000,00 \$3,600,000,00	250 112,000 6 53 53 171 171 171 171 171 171 171 171 171 17
USTOS18 8,14.45  IUSTOS18 8,14.45  IUSTOS19 8,14.4  UST109 1,15.17.44	FRANCIAL SIGNATUTIONS NE.  FRANCIAL SCHUTTUTORS NE.  FRANCIAL SCHUTT CORPORATION  FRANCIAL SCHUTT CORPORATION  FRANCIAL SCHUTT CORPORATION  FRANCIAL SCHUTT CORPORATION  FREST ADVANTAGE BANCSHARES, NC.  FREST ALIANCE BANCSHARES, NC.  FREST BANCSHARES, NC.	WWASSAW WASSAW W	NY   32020011   NY   30020011   NY   30020011   NY   30020011   NY   30020011   NY   30020011   NY   2712000 Preferred Stock of Exercised Warrants   NY   7212000 Preferred Stock of Exercised Warrants   NY   7212000 Preferred Stock of Exercised Warrants   NY   7212000 Preferred Stock of Exercised Warrants   NY   12120011   NY   12120011   NY   NY   12120011   NY   NY   NY   NY   NY   NY   NY	\$5,000,000,00 \$1,742,000,00 \$1,177,000,00 \$1,177,000,00 \$1,177,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,000,000,000 \$1,472,000,000,000,000 \$1,472,000,000,000,000,000,000,000 \$1,472,000,000,000,000,000,000,000,000,000,0	00 \$5.914.597.33 00 \$4.487.322.46 00 \$1.289.458.37 00 \$1.289.458.37 00 \$5.000.674.75 00 \$50.000.674.75 00 \$50.505.500.56 00 \$18.204.166.78 01 \$74.518.306.44 11 \$2237.563.467.81 00 \$90.050.516.50 00 \$90.050.516.50 00 \$11.941.222.22	Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Sold, in full warrants not outstanding Redeemed, in full warrants not outstanding	\$25,010,000,000 \$5,742,000,000 \$600,723,40 \$506,469,68 \$506,469,68 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,700,000	\$ 5,000 \$1,000.00  3,742,000 \$1,000.00  700 \$1,000.00  700 \$1,000.00  700 \$1,000.00  8989,21  (\$134,42,00)  (\$23,957,43)  (\$134,42,00)  3,422 \$700,10  (\$23,957,43)  (\$1,042,59)  15,000,000 \$1,00  35,000,000 \$1,00  17,000 \$1,000.00  85,000 \$1,000.00  17,000 \$1,000.00  86,000 \$1,000.00  17,000 \$1,000.00  10,000 \$1,000.00	(\$41,530,32) (\$1,006,257,80) (\$1,006,257,80) (\$6,4711,660,50) (\$6,6712,640,50) (\$31,229,144,01)	\$2,079.962.50 \$260.000.00 \$112.0000.00 \$2,279.40 \$63.314.60 \$54.701.71 \$2,560.000.00 \$5924.462.00 \$5167.000.00 \$167.000.00 \$560.000.00 \$560.000.00	250 250 250 250 250 250 250 250 250 250
USTO18 8.14.45  USTO19 1.15.17.44  UST109 1.5.17.44  UST109 1.5.17	FRANCIAL RISTITUTIONS, NC.	WARSAW WA	NY   2020011	\$5,000,000,00 \$1,742,000,00 \$1,177,000,00 \$1,177,000,00 \$1,177,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,000,000,000 \$1,472,000,000,000,000 \$1,472,000,000,000,000,000,000,000 \$1,472,000,000,000,000,000,000,000,000,000,0	00 \$5.914.597.33 00 \$4.487.322.46 00 \$1.289.458.37 00 \$1.289.458.37 00 \$5.000.674.75 00 \$50.000.674.75 00 \$50.505.500.56 00 \$18.204.166.78 01 \$74.518.306.44 11 \$2237.563.467.81 00 \$90.050.516.50 00 \$90.050.516.50 00 \$11.941.222.22	Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Sold, in full warrants not outstanding Redeemed, in full warrants not outstanding	\$25,010,000,00 \$5,742,000 \$5,742,000 \$5,742,000 \$5,742,000 \$5,742,000 \$1,000,	\$ 5,000 \$1,000.0	(\$41,530,32) (\$1,000,257,80) (\$1,000,257,80) (\$64,711,540,92) (\$68,802,024,20) (\$31,004,790,15) (\$67,230,891,51) (\$196,000,00) (\$22,665,090,00) (\$196,000,000)	\$2,079,982,500 \$290,000,000 \$112,000,000 \$2,079,48 \$2,079,48 \$84,701,71 \$2,500,000,00 \$2,500,000,00 \$2,500,000,00 \$3,600,000,00 \$3,600,000,00 \$3,600,000,00	250 250 250 250 250 250 250 250 250 250
USTO18 8.14.45  USTO19 1.15.17.44  UST109 1.5.17.44  UST109 1.5.17	FRANCIAL RISTITUTIONS, NC.	WARSAW WA	NY   20200011	\$5,000,000,00 \$1,742,000,00 \$1,177,000,00 \$1,177,000,00 \$1,177,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,000,000,000 \$1,472,000,000,000,000 \$1,472,000,000,000,000,000,000,000 \$1,472,000,000,000,000,000,000,000,000,000,0	00 \$5.914.597.33 00 \$4.487.322.46 00 \$1.289.458.37 00 \$1.289.458.37 00 \$5.000.674.75 00 \$50.000.674.75 00 \$50.505.500.56 00 \$18.204.166.78 01 \$74.518.306.44 11 \$2237.563.467.81 00 \$90.050.516.50 00 \$90.050.516.50 00 \$11.941.222.22	Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Sold, in full warrants not outstanding Redeemed, in full warrants not outstanding	\$25,010,000,00 \$5,742,000 \$5,742,000 \$5,742,000 \$5,742,000 \$5,742,000 \$1,000,	\$ 5,000 \$1,000.0	(\$41,530,32) (\$1,000,257,80) (\$1,000,257,80) (\$64,711,540,92) (\$68,802,024,20) (\$31,004,790,15) (\$67,230,891,51) (\$196,000,00) (\$22,665,090,00) (\$196,000,000)	\$2,079.962.50 \$260.000.00 \$112.0000.00 \$2,279.40 \$63.314.60 \$2,279.40 \$64.701.71 \$2,560.000.00 \$5924.462.00 \$51702.106.66 \$386.000.00 \$167.000.00 \$560.000.00	250 250 250 250 250 250 250 250 250 250
USTOS18 8,14.45  ISSTOS18 8,14.45  ISSTOS18 8,14  UST1098 1,14  UST10913 8,14  UST10913 1,15  UST0913 1,15  UST0913 1,15  UST0913 1,15  UST0913 1,15  UST0913 1,15  UST0913 1,15  UST0914 1,15  UST0914 1,15  UST0915 1,15  UST0916 1,15  UST0916 1,15  UST0918 1,15  UST0918 1,15  UST0918 1,15  UST098 1,15  U	FRANCIAL SIGNATUTIONS NO.  FRANCIAL SIGNATUTIONS NO.  FRANCIAL SIGNATUTION OF PROPERTY OF	WARSAW WA	NY   20200011   NY   3020011   NY   3020011   NY   3020011   NY   3020011   NY   3020011   NY   3020011   NY   2712000 Printered Stock of Exercised Warrants   NY   7212000 Exhorizated Debertures of Exercised Warrants   NY   7212000 Exhorizated Debertures of Exercised Warrants   NY   2712000 Exhorizated Debertures of Exercised Warrants   NY   2712001   NY   27120	\$5,000,000,00 \$1,742,000,00 \$1,177,000,00 \$1,177,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,000 \$5,4	00 \$6.914.697.33 00 \$4.487.322.46 00 \$1.280.456.37 00 \$1.280.456.37 00 \$51.280.456.37 00 \$51.280.456.37 00 \$58.556.530.56 00 \$18.204.166.78 00 \$74.518.806.44 11 \$2237.563.467.81 00 \$38.650.516.50 00 \$38.650.516.50 00 \$38.650.516.50 00 \$38.650.516.50 00 \$38.650.516.50	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Stidd, in full, warrants not outstanding Stidd, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$25,010,000,000 \$5,742,000,000 \$600,723,40 \$506,469,68 \$506,469,68 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,700,000	\$ 5,000 \$1,000.00  3,742,000 \$1,000.00  3,742,000 \$1,000.00  200 \$100.00  300,21  (\$10,671.93) \$100.00  (\$13,452.00) \$100.00  (\$13,452.00) \$100.00  (\$13,452.00) \$100.00  \$15,000.000 \$1,000.000  \$15,000.000 \$1,000.000  \$15,000.0000 \$1,000.000  \$15,000.0000 \$1,000.000  \$15,000.0000 \$1,000.0000  \$15,000.0000 \$1,000.0000	(\$41,530,32) (\$1,006,257,80) (\$1,006,257,80) (\$6,4711,660,50) (\$6,6712,640,50) (\$31,229,144,01)	\$2,079.962.50 \$260.000.00 \$112.0000.00 \$2,279.40 \$63.314.60 \$2,279.40 \$64.701.71 \$2,560.000.00 \$5924.462.00 \$51702.106.66 \$386.000.00 \$167.000.00 \$560.000.00	250 250 250 250 250 250 250 250 250 250
USTTOS18 8,14.45  USTTOS18 1,14.45  USTTOS19 1,15.17.44  USTTOS2 1,15.17.44  USTTOS2 1,15.17.44  USTTOS3 1,15.17.44  USTTOS4 1	FINANCIAL SIGNATUTIONS NO.  FINANCIAL SIGNATUTIONS NO.  FINANCIAL SIGNATUTION CORPORATION  FINANCIAL SIGNATUTION CORPORATION  FINANCIAL SIGNATUTION CORPORATION  FIRST ADVANTAGE SIGNATURES NO.  FIRST SIGNATURES OF SIGNATURES NO.  FIRST SIGNATURES OF SIGNATURES NO.  FIRST SIGNATURES NO.  FIRST SIGNATURES OF SIGNATURES NO	WARSAW WARSAW WARSAW WARSAW BASIR BASIR BASIR BASIR BASIR COON RAPPIS COON RAP	NY   29230011	\$5,000,000,00 \$1,742,000,00 \$1,177,000,00 \$1,177,000,00 \$1,177,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,00 \$1,472,000,000,000,000 \$1,472,000,000,000,000 \$1,472,000,000,000,000,000,000,000 \$1,472,000,000,000,000,000,000,000,000,000,0	00 \$6.914.697.33 00 \$4.487.322.46 00 \$1.280.456.37 00 \$1.280.456.37 00 \$51.280.456.37 00 \$51.280.456.37 00 \$58.556.530.56 00 \$18.204.166.78 00 \$74.518.806.44 11 \$2237.563.467.81 00 \$38.650.516.50 00 \$38.650.516.50 00 \$38.650.516.50 00 \$38.650.516.50 00 \$38.650.516.50	Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Sold, in full warrants not outstanding Redeemed, in full warrants not outstanding	\$25,010,000,00 \$5,742,000 \$5,742,000 \$5,742,000 \$5,742,000 \$5,742,000 \$1,000,	\$ 5,000 \$1,000.00  \$ 3,742,000 \$1,000.00  \$ 3,742,000 \$1,000.00  \$ 51,00 \$1,000.00  \$ 51,00 \$1,000.00  \$ 51,00 \$1,000.00  \$ 51,000.00	(\$41,530,32) (\$1,000,257,80) (\$1,000,257,80) (\$64,711,540,92) (\$68,802,024,20) (\$31,004,790,15) (\$67,230,891,51) (\$196,000,00) (\$22,665,090,00) (\$196,000,000)	\$2,079,982,50, \$22,079,982,50, \$212,0000,00 \$112,0000,00 \$112,0000,00 \$24,500,000,00 \$24,500,000,00 \$24,500,000,00 \$3167,0	250 250 250 250 250 250 250 250 250 250
USTO018 8.14.45  USTO018 8.14.45  UST1029 15.17.44  UST1029 1.17.44  UST1029 1.17.44  UST1021 1.17.44  UST1021 1.17.44  UST1021 1.17.44  UST1021 1.17.44  UST1021 1.17.44  UST1021 1.17.44  UST1022 1.17.45  UST1020 1.17.45  UST10	FRANCIAL SISTIUTIONS NO.  FRANCIAL SISTIUTION NO.  FRANCIAL SISTIUTION NO.  FRANCIAL SISTIUTION NO.  FRANCIAL SISTIUTION SISTIUTION NO.  FRANCIAL SISTIUTION NO.	WARSAW WA	NY   20200011	\$5,000,000.00 \$6 \$1,742,000.00 \$5 \$1,177,000.00 \$5 \$1,177,000.00 \$5 \$1,177,000.00 \$5 \$3,422,000.00 \$5 \$5,422,000.00 \$5 \$5,422,000.00 \$5 \$5,422,000.00 \$5 \$5,700	00 \$5.914.597.33 00 \$4.487.322.46 00 \$1.289.436.37 00 \$1.289.436.37 00 \$1.289.436.37 00 \$1.289.436.37 00 \$1.289.436.37 00 \$1.289.436.336.6 00 \$18.204.166.79 00 \$74.518.806.44 11 \$2237.563.467.81 00 \$1.989.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50	Redeemed, in full, warrants not outstanding Redeemed, in full warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$26,010,000,000 \$5,000,000,000 \$5,742,000 \$600,772,40 \$160,000,000 \$17,000,000	\$ 5,000 \$1,000.00  3,242,000 \$1,000.00  700 \$1000.00  700 \$1000.00  700 \$1000.00  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,040,000  151,040,000  151,040,000  151,050,000  151,050,000  151,050,000  151,050,000  151,050,000  151,050,000  151,050,000  151,050,000  151,050,000  151,050,000  151,000,000  1	(\$41,530,32) (\$1,000,257,80) (\$1,000,257,80) (\$64,711,540,92) (\$68,802,024,20) (\$31,004,790,15) (\$67,230,891,51) (\$196,000,00) (\$22,665,090,00) (\$196,000,000)	\$2,079.962.50 \$260.000.00 \$112.0000.00 \$2,279.40 \$63.314.60 \$2,279.40 \$64.701.71 \$2,560.000.00 \$5924.462.00 \$51702.106.66 \$386.000.00 \$167.000.00 \$560.000.00	250 250 250 250 250 250 250 250 250 250
UST 1018	FRANCIAL SISTIUTIONS NO.  FRANCIAL SISTIUTION NO.  FRANCIAL SISTIUTION NO.  FRANCIAL SISTIUTION NO.  FRANCIAL SISTIUTION SISTIUTION NO.  FRANCIAL SISTIUTION NO.	WARSAW WA	NY   20200011	\$5,000,000,00 \$1,742,000,00 \$1,177,000,00 \$1,177,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,000 \$5,4	00 \$5.914.597.33 00 \$4.487.322.46 00 \$1.289.436.37 00 \$1.289.436.37 00 \$1.289.436.37 00 \$1.289.436.37 00 \$1.289.436.37 00 \$1.289.436.336.6 00 \$18.204.166.79 00 \$74.518.806.44 11 \$2237.563.467.81 00 \$1.989.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Stidd, in full, warrants not outstanding Stidd, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$25,010,000,000 \$5,742,000 \$5,742,000 \$60,723,44 \$306,466,66 \$1,000,000,000 \$15,000,000,000 \$1	\$ 5,000 \$1,000.00  \$ 3,742,000 \$1,000.00  \$ 3,742,000 \$1,000.00  \$ 5000.21  \$ 5000.21  \$ 5000.21  \$ 5000.21  \$ 5000.21  \$ 5000.00  \$ 5000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 50,0	(\$41,530,32) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80)	\$2,079,982,50 \$240,000,00 \$112,000,00 \$112,000,00 \$26,979,40 \$26,701,71 \$2,560,000,00 \$924,462,00 \$924,462,00 \$100,000,00 \$127,000,00 \$127,000,00 \$560,00 \$560,000	260 112,000 6 5,3 171 171 2,500,000 616,308 167 500 4,299 10,471
UST 10:16   8,14.45   UST 10:16   1,14.45   UST 10:16   1,15.46   UST 10:16   UST 10	FRANCIAL SISTITUTIONS NO.  FRANCIAL SIGNATUTIONS NO.  FRANCIAL SIGNATUTION OF PROPRIATION  FRANCIAL SIGNATUTION CORPORATION  FRANCIAL SIGNATUTION CORPORATION  FRANCIAL SIGNATUTION CORPORATION  FRANCIAL SIGNATUTION CORPORATION  FREST ADMINISTRATES OF WINGER NC.  FREST ADMINISTRATES NC.  FREST ADMINISTRATES NC.  FREST ALABORIC BANCSHARES NC.  FREST ALBORIC BANCSHARES NC.  FREST ALBORIC BANCSHARES NC.  FREST ALBORIC BANCSHARES NC.  FREST BAN	WARSAW WARSAW WARSAW WARSAW WARSAW BACR BACR BACR BACR BACR BACR BACR BACR	NY   20230011	\$6,000,000,00 \$6 \$1,772,000,00 \$5 \$1,177,000,00 \$5 \$1,177,000,00 \$5 \$3,492,000,00 \$5 \$3,492,000,00 \$5 \$40,000,000,00 \$5 \$400,000,00 \$5 \$400,000,00 \$5 \$5,345,00	00 \$5.914.597.33 00 \$4.487.322.46 00 \$1.289.436.37 00 \$1.289.436.37 00 \$1.289.436.37 00 \$1.289.436.37 00 \$1.289.436.37 00 \$1.289.436.336.6 00 \$18.204.166.79 00 \$74.518.806.44 11 \$2237.563.467.81 00 \$1.989.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50 00 \$1.990.050.518.50	Redeemed, in full, warrants not outstanding Redeemed, in full warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$26,010,000,000 \$5,000,000,000 \$5,742,000 \$600,772,40 \$160,000,000 \$17,000,000	\$ 5,000 \$1,000.00  3,242,000 \$1,000.00  700 \$1000.00  700 \$1000.00  700 \$1000.00  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,042,000  151,040,000  151,040,000  151,040,000  151,050,000  151,050,000  151,050,000  151,050,000  151,050,000  151,050,000  151,050,000  151,050,000  151,050,000  151,050,000  151,000,000  1	(\$41,530,32) (\$1,000,257,80) (\$1,000,257,80) (\$64,711,540,92) (\$68,802,024,20) (\$31,004,790,15) (\$67,230,891,51) (\$196,000,00) (\$22,665,090,00) (\$196,000,000)	\$2,079,982,50, \$22,079,982,50, \$212,0000,00 \$112,0000,00 \$112,0000,00 \$24,500,000,00 \$24,500,000,00 \$24,500,000,00 \$3167,0	260 112,000 6 5,3 171 171 2,500,000 616,308 167 500 4,299 10,471
UST 1018	FRANCIAL SISTITUTIONS. NO.  FRANCIAL SIGNITY CORPORATION  FRANCIAL SIGNITY CORPORATION  FRANCIAL SIGNITY CORPORATION  FRANCIAL SIGNITY CORPORATION  FRET PRANCIAL SIGNITY CORPORATION  FRET ADVINTAGE BANCSHARES. NO.  FRET BANCSHARES.  FRE	WARSAW WASSAW WA	NY   20200011   NY   3020011   NY   3020011   NY   3020011   NY   3020011   NY   3020011   NY   2712000 Printered Stock of Exercised Warrants   NY   2712000 Printered Stock of Exercised Warrants   NY   2712000 Subcontrained Debentures of Exercised Warrants   NY   2712000 Subcontrained Debentures of Exercised Warrants   NY   2712000 Subcontrained Debentures of Exercised Warrants   NY   2712001   NY   271200	\$6,000,000,00 \$6 \$1,772,000,00 \$5 \$1,177,000,00 \$5 \$1,177,000,00 \$5 \$3,492,000,00 \$5 \$3,492,000,00 \$5 \$40,000,000,00 \$5 \$400,000,00 \$5 \$400,000,00 \$5 \$5,345,00	00 \$6.914.697.33 00 \$4.487.322.46 00 \$1.280.456.37 00 \$51.280.456.37 00 \$51.280.456.37 00 \$51.280.456.37 00 \$51.280.456.37 00 \$51.280.456.39 00 \$51.200.166.78 00 \$74.518.900.41 11 \$2237.565.457.81 00 \$53.960.105.00 00 \$51.960.105.00	Redeemed, in hell warrants not outstanding Redeemed, in hell warrants not outstanding Sold, in hell warrants not outstanding Sold, in hell warrants not outstanding Redeemed, in hell warrants not outstanding	\$26,010,000,000 \$5,742,000,000 \$3,742,000,000 \$5,742,000,000 \$5,742,000,000 \$5,742,000,00	\$ 5,000 \$1,000.00  \$ 3,742,000 \$1,000.00  \$ 3,742,000 \$1,000.00  \$ 5000.21  \$ 5000.21  \$ 5000.21  \$ 5000.21  \$ 5000.21  \$ 5000.00  \$ 5000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 50,0	(\$41,530,32) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80)	\$2,079,982,50 \$240,000,00 \$112,000,00 \$112,000,00 \$26,979,40 \$26,701,71 \$2,560,000,00 \$924,462,00 \$924,462,00 \$100,000,00 \$127,000,00 \$127,000,00 \$560,00 \$560,000	260 112,000 6 5,3 171 171 2,500,000 616,308 167 500 4,299 10,471
USTO18 8.14.45  USTO19 8.14.45  USTO218 8.14.4  UST120 9.1  UST120	FRANCIAL SISTITUTIONS NO.  FRANCIAL SIGNATUTIONS NO.  FRANCIAL SIGNATUTION OF PROPRIATION  FRANCIAL SIGNATUTION CORPORATION  FRANCIAL SIGNATUTION CORPORATION  FRANCIAL SIGNATUTION CORPORATION  FRANCIAL SIGNATUTION CORPORATION  FREST ADMINISTRATES OF WINGER NC.  FREST ADMINISTRATES NC.  FREST ADMINISTRATES NC.  FREST ALABORIC BANCSHARES NC.  FREST ALBORIC BANCSHARES NC.  FREST ALBORIC BANCSHARES NC.  FREST ALBORIC BANCSHARES NC.  FREST BAN	WARSAW WARSAW WARSAW WARSAW WARSAW BACR BACR BACR BACR BACR BACR BACR BACR	NY   20230011	\$5,000,000,00 \$1,742,000,00 \$1,177,000,00 \$1,177,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,00 \$5,422,000,000,000 \$5,422,000,000,000 \$5,422,000,000,000 \$5,422,000,000,000 \$5,422,000,000,000 \$5,422,000,000,000 \$5,422,000,000,000 \$5,422,000,000,000 \$5,422,000,000,000 \$5,422,000,000,000 \$5,422,000,000,000 \$5,422,000,000,000 \$5,422,000,000,000,000 \$5,422,000,000,000 \$5,422,000,000,000,000 \$5,422,000,000,000,000 \$5,422,000,000,000 \$5,422,000,000,000 \$5,422,000,000,000 \$5,422,000,000,000,000 \$5,422,000,000,000,000 \$5,422,000,000,000,000,000,000 \$5,422,000,000,000,000,000,000,000,000,000	00 \$6.914.697.33 00 \$4.487.322.46 00 \$1.280.456.37 00 \$51.280.456.37 00 \$51.280.456.37 00 \$51.280.456.37 00 \$51.280.456.37 00 \$51.280.456.39 00 \$51.200.166.78 00 \$74.518.900.41 11 \$2237.565.457.81 00 \$53.960.105.00 00 \$51.960.105.00	Redeemed, in full, warrants not outstanding Redeemed, in full warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$25,010,000,000 \$5,742,000 \$5,742,000 \$60,723,44 \$306,466,66 \$1,000,000,000 \$15,000,000,000 \$1	\$ 5,000 \$1,000.00  \$ 3,742,000 \$1,000.00  \$ 3,742,000 \$1,000.00  \$ 5000.21  \$ 5000.21  \$ 5000.21  \$ 5000.21  \$ 5000.21  \$ 5000.00  \$ 5000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 51,000.00  \$ 50,0	(\$41,530,32) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80)	\$2,079,982,50 \$240,000,00 \$112,000,00 \$112,000,00 \$26,979,40 \$26,701,71 \$2,560,000,00 \$924,462,00 \$924,462,00 \$100,000,00 \$127,000,00 \$127,000,00 \$560,00 \$560,000	260 112,000 6 5,3 171 171 2,500,000 616,308 167 500 4,299 10,471

UST0379		ARRT FINANCIAL CORPORATION	GASTONIA	INC:	11/19/2013					\$815,100.00	2,964 \$275.00	(\$2,148,900.00)		
UST0444 UST0444		ABAT FINANCIAL CORPORATION FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GASTONIA GLEN ALLEN GLEN ALLEN	VA VA	4/3/2009 6/19/2012	Preferred Stock w/ Warrants \$1	0,958,000.00 \$0.0	00 \$11,956,7	12.44 Sold, in full; warrants not outstanding	\$10.082.585.38		(\$875.434.62)		
UST0444 UST0444 UST0649 8,11 UST0649	1,14,18,36	FIRST CHOICE BANK	GLEN ALLEN GLEN ALLEN CERRITOS	CA CA	2/6/2013	Preferred Stock w/ Exercised Warrants \$	2,200,000.00 \$0.0 2,836,000.00	00 \$5,446,6	142.94 Redeemed, in full; warrants not outstanding					\$266.041.78 417.648
UST0649 UST0649 UST0427		FIRST CHOICE BANK	CERRITOS CERRITOS	CA	9/24/2010	·				\$5.036.000.00	5.036 \$1.000.00			\$110.000.00 110
UST0427 UST0427 UST0427		FIRST CITZENS BANC CORP FIRST CITZENS BANC CORP FIRST CITZENS BANC CORP	SANDUSKY SANDUSKY SANDUSKY		1/23/2009 7/3/2012 9/5/2012		3.184.000.00 \$0.0	00 \$25.245.6	84.71 Sold, in full: warrants not outstanding	\$21,004,704.00	(\$315,070.56) 23,184 \$906.00	(\$2,179,296.00)		\$563,174.00 469,312
UST0661 8.14	4.44	FIRST COLEBROOK BANCORP, NC. FIRST COLEBROOK BANCORP, NC.	COLEBROOK COLEBROOK	NH	3/20/2009 9/22/2011	Preferred Stock w/ Exercised Warrants \$	1,500,000,00 \$0.0	00 \$5,339.4	87.75 Redeemed. in full: warrants not outstanding	\$4.500.000.00	4.500 \$1.000.00			\$563,174.00 469,312 \$225.000.00 225
UST0661 8.14 UST0661 UST0026 12 UST0026		FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA	11/21/2008	Preferred Stock w/ Warrants \$4	1,500,000.00 \$0.0	00 \$42,839,0	02.78 Redeemed, in full; warrants not outstanding	\$41,500,000.00	41,500 \$1,000.00 41,500 \$1,000.00			\$225,000.00 225
UST0026 UST1075 8 72	1	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD WICHITA	VA	11/22/2011		4.800.000.00 \$0.0	0 \$19.957.7	63.30 Redeemed, in full: warrants not outstanding	341,000,000.00	41,500 \$1,000.00			\$30,600.00 88,273
UST1075 UST0296		FIRST COMMUNITY BANCSHARES. INC. / EQUITY BANCSHARES. INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	KS FL	7/16/2014 12/23/2008		0,685,000.00 \$0.0		249.92 Sold, in full; warrants not outstanding	\$14.800.000.00	14.800 \$1.000.00			\$740.000.00 740
UST0296 UST0078	1	EIRST COMMUNITY BANK CORPORATION OF AMERICA	DINELLAS DARK	FL SC	5/31/2011 11/21/2008		1.350.000.00 \$0.0		179.36 Sold, in full: warrants not outstanding	\$7,754,267.48	10,685 \$725.72	(\$2,930,732.52)		
UST0026 UST0026 UST1075 UST1075 UST1075 UST0296 UST0296 UST00296 UST0078 UST0078 UST0078 UST0078		FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON LEXINGTON	SC	8/29/2012 11/1/2012					\$11.155.120.50	(\$167.326.81) 11.350 \$982.83	(\$194.879.50)		\$297,500.00 195,915
UST1067 8 UST1067 UST1067 UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET		12/11/2009 8/8/2012	Preferred Stock w/ Exercised Warrants \$2	2,000,000.00 \$0.0	00 \$18,252,4	179.08 Sold, in full; warrants not outstanding					\$70,727,58 108
UST1067 UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET JOLIET	L L	8/9/2012 8/10/2012 9/19/2012					\$326,250.00	500 \$652.50	(\$173.750.00)		\$440.082.72 672 \$209,563.20 320
UST1067 UST1067 UST1067 UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET		9/20/2012					\$3.051.090.00 \$10.977.660.00	4,676 \$652,50 16.824 \$652,50	(\$1,624,910,00) (\$5,846,340,00)		
UST1067 UST0108			JOLIET JOLIET DEFIANCE		9/21/2012 11/16/2012 12/5/2008	Preferred Stock w/ Warrants \$3	7.000.000.00 \$0.0	00 \$53,610,3	100.92 Sold, in full; warrants not outstanding	910.017.000.00	(\$143,550.00)	120,040,040		
UST0108 UST0108		FIRST DEFANCE FNANCIAL CORP. FIRST DEFANACE FNANCIAL CORP. FIRST DEFANACE FNANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE DEFIANCE	OH OH	6/19/2012 3/11/2015	Subordinated Debentures w/ Exercised Warrants \$				\$35.618.420.00	(\$534,276,30) 37,000 \$962.66	(\$1.381.580.00)		\$11.979.295.00 550.595
UST1297 11,1 UST1297			DEFIANCE HANOVER PARK HANOVER PARK	L	9/1//2010		7,500,000.00 \$0.0		38.21 Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500,000 \$1.00			\$375,000.00 375,000
UST0108 UST1297 11,1 UST1297 11,1 UST1297 UST0505 8.11 UST0505 UST0851	1.14	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC. FIRST FEBRASKA, INC. FIRST FEBRASKA, BNCSPARKES OF ARKANSAS, INC.	GERING GERING HARRISON				5.000.000.00 \$0.0		13.00 Redeemed, in full: warrants not outstanding	\$5.000.000.00	5.000 \$1.000.00			\$250.000.00 250
UST0851 UST0851 UST0046 12,1	16		HARRISON HARRISON CINCINNATI	AR	5/3/2011		\$,500,000.00 \$0.0 0.000,000.00 \$0.0		25.00 Sold, in full; warrants not outstanding	\$6,000,000.00	16,500 \$363.64	(\$10,500,000.00)		
UST0046 12,1 UST0046 UST0046		FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI CINCINNATI		2/24/2010 6/8/2010		\$0.0	2,044,000	THE COLORS OF TH	\$80.000.000.00	80.000 \$1.000.00			\$2.966.288.32 465.117
UST1063 15,1 UST1063	17,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE LAWRENCE	KS	6/12/2009	Subordinated Debentures w/ Exercised Warrants \$	3,756,000.00 \$0.0		80.34 Redeemed, in full; warrants not outstanding	\$3,756,000.00	3,756,000 \$1.00			\$113,000.00 113,000
UST0110 UST0110		FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON	SC SC	12/5/2008 4/3/2012		5.000.000.00 \$0.0	00 \$68.141.9	72.19 Sold, in full: warrants not outstanding	\$56.778.150.00	(\$851.672.25) 65.000 \$873.51	(\$8.221.850.00)		
UST0110 UST0110 UST0110 UST0342		FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES INC.	CHARLESTON FLIZARETHTOWN	KY	1/9/2009		0,000,000.00 \$0.0	00 \$12,336,2	178.00 Sold, in full; warrants not outstanding					\$1,400,000.00 241,696
UST0342 UST0342		FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN	KY KY	4/29/2013 5/31/2013					\$10.842.200.00	20.000 \$542.11 (\$108.422.00)	(\$9.157.800.00)		
UST0342 UST0468 9,17	7	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN LEBANON	TN	12/22/2009	Preferred Stock w/ Exercised Warrants \$	3,700,000.00 \$0.0	00 \$9,522,3	146.17 Sold, in full; warrants not outstanding	#0.00F 7F0.00	0.700	(8074.050.00)		\$2,500.00 215,983
UST0468 UST0468	4	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON COTHENBURG	TN NE	11/9/2012 1/11/2013	Preferred Stork w/ Everclead Warrente \$	7,570,000.00 \$0.0	0 \$8.702.0	121.25 Sold, in full; warrants not outstanding	\$8.025,750.00	(\$80.257.50)	(\$674.250.00)		\$256.118.75 261
UST0720 8,14 UST0720	*	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. EIDET COTHENBURG RANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE NE	10/29/2012	Preferred Stock w/ Exercised Warrants \$	30.0	30,702,0	21.25 Sold, ill full, warrants not destanding	\$26,398.99 \$6.864,647.71	29 \$910.31 7.541 \$910.31	(\$2,601.01) (\$676.352.20)		\$362.118.92 379
UST0720 UST1287 8,14 UST1287	4,44	FIRST GOTHENBURG BANCSHARES. INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANT BANCSHARES, INC.	GOTHENBURG GOTHENBURG HAMMOND	NE LA	10/31/2012 1/11/2013 8/28/2009	Preferred Stock w/ Exercised Warrants \$2	0,699,000.00 \$0.0	00 \$24,059,4	176.66 Redeemed, in full; warrants not outstanding		(\$68.910.46)			
UST1287 UST0027 11		FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	HAMMOND HAMMOND MEMPHIS MEMPHIS	LA TN	9/22/2011 11/14/2008 12/22/2010		3.540.000.00 \$0.0			\$20,699,000.00	2,070 \$10,000.00			\$1,030,000.00 103
UST0027 11 UST0027 UST0027		FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION FIRST NOEPENDENCE CORPORATION	MEMPHIS MEMPHIS DETROIT	IN	3/9/2011					\$866.540.000.00	866.540 \$1.000.00			\$79,700,000.00 14,842,321
UST1030 8,9 UST1030	1	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	12/20/2012	Preferred Stock \$	3,223,000.00 \$0.0	00 \$2,820,2	56.96 Sold, in full; warrants not outstanding	\$2,336,675.00	3,223 \$725.00	(\$886,325.00)		
UST0027 UST1030 8,9 UST1030 UST1030 UST1030 UST1030 UST1030 UST0943 8 UST0943 UST0943 UST0943		FIRST INDEPENDENCE CORPORATION FIRST MEDEPENDENCE CORPORATION FIRST MERCONTINENTAL BANK	DETROIT DETROIT DORAVILLE		1/11/2013 3/26/2013	Preferred Stock w/ Exercised Warrants \$	3,398,000.00 \$0.0	0 \$4.110.5	186.85 Sold, in full; warrants not outstanding		(\$23.366.75) (\$26.633.25)			
UST0943 UST0943	1	EIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	CA	8/12/2013		,,030,,000.00	,	CO.C. III dii, Warana not Constanting	\$3,247,112.96	(\$25,000,00) 6,398 \$507.52	(\$3,150,887.04)		\$139,320.00 320
UST0185		FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT CT	12/12/2008 4/7/2010		0.000.000.00 \$0.0		68.63 Redeemed. in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00			\$1,488,046.41 199,203
UST0344 11,3 UST0344	36	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS	0/20/2009	Preferred Stock w/ Warrants \$3	0,000,000.00 \$0.0	00 \$36,472,8	43.94 Redeemed, in full; warrants not outstanding	\$30,000,000,00	30.000 \$1.000.00			
UST0344 UST0486 8,11	1,14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORP, INC.	KOSCIUSKO MANITOWOC	MS WI	8/30/2013 1/16/2009	Preferred Stock w/ Exercised Warrants \$1	2,000,000.00 \$0.0	00 \$12,837,9	83.33 Redeemed, in full; warrants not outstanding					\$4.089.510.61 513.113
UST0564 11.2	25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK. FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC RICHMOND	VA			3.900.000.00 \$0.0	00 \$40.834.8	59.35 Redeemed, in full: warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$1.695.000.00	\$600,000.00 600
UST0564 UST0442 8,14	4,44	FIRST MARKET EARLY ESS LINION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET EARLY ESS LINION FIRST MARKET BANKSHARES CORPORATION FIRST MENUSHA BANCSHARES. INC. FIRST MENUSHA BANCSHARES. INC.	RICHMOND RICHMOND NEENAH NEENAH	WI	2/13/2009 9/15/2011	Preferred Stock w/ Exercised Warrants \$	1,797,000.00 \$0.0	00 \$5,713,8	l65.00 Redeemed, in full; warrants not outstanding	\$33.900.000.00	35.595 \$1.000.00 4,797 \$1,000.00		\$1.095.000.00	\$240,000.00 240
UST0442 0,14 UST0442 33.4 UST0745 33.4 UST0745 UST0745 UST0054 11 UST0054 11 UST0054 UST0054 UST0069 8,14	44.45	EIRST MERCHANTS CORPORATION	MUNCIE	IN	2/20/2009	Preferred Stock w/ Warrants \$11	3.000.000.00 \$0.0	00 \$131,383.0	ISS.11 Redeemed. in full: warrants not outstanding	\$116.000.000.00	116.000 \$1.000.00			
UST0745 UST0054 11			MUNCIE MUNCIE ITASCA	L	9/22/2011 11/23/2011 12/5/2008	Preferred Stock w/ Warrants \$19	3,000,000.00 \$0.0	00 \$222,528,3	I33.33 Redeemed, in full; warrants not outstanding					\$367,500.00 991,453
UST0054 UST0054		FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MATOWAL CORPORATION	ITASCA ITASCA STRASBURG		11/23/2011 12/21/2011					\$193,000,000,00	193.000 \$1.000.00			\$900.000.00 1.305.230
UST0699 8,14 UST0699 UST0651 8,14			STRASBURG STRASBURG NEW ORLEANS	VA	8/29/2012		3,900,000.00 \$0.0 7,836,000.00 \$0.0		128.44 Sold, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25) 13,900 \$882.50	(\$1,633,250.00)		\$624,674.69 695
UST0651 8,14 UST0651 UST0009 12.1	4,44	FIRST INB GRANK HOLDING COMPANY FIRST INB GRANK HOLDING COMPANY FIRST NIG BANK HOLDING COMPANY FIRST NIAGARA FNANCIAL GROUP	NEW ORLEANS NEW ORLEANS LOCKPORT	LA LA	8/4/2011		7,836,000.00 \$0.0 4.011.000.00 \$0.0			\$17.836.000.00	17.836 \$1.000.00			\$892.000.00 892
UST0009		FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	NY	6/27/2009			2191.464.8	18.00 Redeemed, in full: warrants not outstanding	\$184,011,000.00	184,011 \$1,000.00			\$2,700,000,00 953,096
UST0496 44 UST0496 UST0496 UST0070 11			DIXON DIXON	CA CA	3/13/2009 9/15/2011	Preferred Stock w/ Warrants \$1	7.390.000.00 \$0.0	0 \$19.943.5	80.33 Redeemed, in full: warrants not outstanding	\$17.390.000.00	17.390 \$1.000.00			
UST0496 UST0070 11		FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP. INC.	DIXON CHULA VISTA	CA	11/21/2008		9,300,000.00 \$0.0	00 \$22,297,5	60.34 Redeemed, in full; warrants not outstanding					\$375,000.00 352,977
UST0070 UST0070		FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA CA	12/15/2010 1/5/2011					\$19,300,000,00	19.300 \$1.000.00			\$1.003.227.00 280.795
UST0111 /3,9 UST0111	97	FIRST PLACE FINANCIAL CORP.	WARREN	OH	10/29/2012		2,927,000.00 \$0.0		94.50 Exited bankruptcy/Receivership			(\$72,927,000.00)		
UST0686 8.14 UST0686	4.10	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP. EIRST PRIORITY EINANCIAL CORP.	MALVERN MALVERN	PA DA	2/20/2009 12/18/2009 2/7/2013	Preferred Stock w/ Exercised Warrants \$ \$	1.579.000.00 \$0.0 1.596.000.00	s9.948.0	69.58 Sold, in full: warrants not outstanding	\$6 600 400 FO	7 575 8007 44	/\$902 907 F^*		\$48.083.60 ***
UST0686 UST0686		FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN MAI VERN	DΔ	2/7/2013 2/8/2013 3/26/2013					\$6,682,192.50 \$1,410,831.60	7,575 \$882.14 1,600 \$881.77 (\$80.930.24)	(\$892,807.50) (\$189,168.40)		\$48,083.60 49 \$176,633.62 180
UST0686 UST0623 8.14 UST0623	4	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES. INC. FIRST RELIANCE BANCSHARES, INC.	MALVERN FLORENCE FLORENCE	SC SC	3/6/2009		5.349.000.00 \$0.0	00 \$12.994.0	59.00 Sold, in full: warrants not outstanding	\$10,431,333.89	15,349 \$679.61	(\$4,917,666.11)		\$624,632.45 767
UST0623 UST0623 UST0687 8.14	4.18.44.45	FIRST RELANCE BANCSHARES, INC. FIRST RELANCE BANCSHARES, INC. FIRST RESQUIRCE BANK FIRST RESQUIRCE BANK	FLORENCE FLORENCE EXTON	PA	3/11/2013 4/9/2013 1/30/2009	Preferred Stock w/ Exercised Warrants \$	2.600.000.00 \$0.0	00 \$5,731.7	93.60 Redeemed, in full: warrants not outstanding		(\$104,313.34)	, 4 (10		707
UST0687 8.14 UST0687 UST0687 UST0374 87		FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON EXTON CHATTANOOGA	PA PA	12/11/2009 9/15/2011		2.417.000.00			\$5,017,000.00	5,017 \$1,000.00			\$130,000.00 130
0010007		FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	4/11/2013		3,000,000.00 \$0.0 7.400.000.00 \$0.0		62.00 Sold, in full; warrants not outstanding	\$14,912,862.00	9,941,908 \$1.50	(\$18,087,138.00)		
UST0374 87 UST0374		FIRST COURT DAME		IWA	12/23/2008		7.400.000.00 \$0.0	π \$4.030.9	44.44 Sold, in full: warrants not outstanding	\$3.700.000.00	7.400 \$500.00	(\$3.700.000.00)		
UST0374 UST0137 79		FIRST SOUND BANK	SEATTLE SEATTLE LEXINGTON		2/20/2013	Subordinated Dehantures w/ Everrised Warrante	0000000	0 \$65.499.4	50.04 Dadaamad in full warrante not outstanding					
UST0374 UST0137 79 UST0137 UST1057 11,1	14,15	FIRST SOUND BANK FIRST SOUND BANK FIRST SOUTH BANCORP. NC. FIRST SOUTH BANCORP. NC.	SEATTLE LEXINGTON LEXINGTON	TN TN	9/28/2011		0,000,000.00	00 \$65,432,4	50.94 Redeemed, in full; warrants not outstanding	\$13,125,000.00 \$36,875,000.00	13,125,000 \$1.00 36,875,000 \$1.00			\$2,500,000,00 2,500,000
UST0374  UST0137  UST0137  UST1057  UST1057  UST1057  UST1057  UST1059  UST0436  8.11	14,15	FIRST SOUND BANK FIRST SOUND BANK FIRST SOUTH BANCORP. NC. FIRST SOUTH BANCORP. NC.	SEATTLE LEXINGTON LEXINGTON	TN TN	9/28/2011	Preferred Stock w/ Exercised Warrants \$1	0.900.000.00 \$0.0	00 \$12.263.4	168.31 Redeemed, in full: warrants not outstanding	\$13,125,000.00 \$36.875,000.00				
UST0374  UST0137  UST0137  UST1057  UST1057  UST1057  UST1057  UST1059  UST0436  8.11	1.14	FIRST SOLIND BANK FIRST SOLIND BANCORP. NC.	SEATTLE LEXINGTON LEXINGTON LEXINGTON BOCA RATON BOCA RATON BOCA RATON ALAMOSA ALAMOSA	WA TN TN TN FL FL CO CO	9/28/2011 11/28/2012 1/30/2009 6/16/2010 3/6/2009 3/26/2013	Preferred Stock w/ Exercised Warrants \$1		00 \$12.263.4		\$13,125,000.00 \$36,875,000.00 \$10,900,000.00	36.875.000 \$1.00 10.900 \$1.000.00 350 \$900.02	(\$34,993,00)		\$545,000.00 545
UST0374 UST0137 79 UST0137 11,1 UST1057 11,1 UST1057 UST1057 UST1057 UST0436 UST0436 8,14 UST0666 8,14 UST0666 UST0666	14,15	FIRST SOLVING BANK FIRST SOLVING BANK FIRST SOLVIN BANCORP INC. FIRST SOLVIN BANCORPORATION INC. FIRST SOLVIN BANCORPORATION INC. FIRST SOLVIN BANCORPORATION INC. FIRST SOLVIN BANCORPORATION INC.	SEATILE LEXINGTON LEXINGTON LEXINGTON JEXINGTON BOCA RATON BOCA RATON BOCA RATON ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA	WA TN TN TN FL FL CO CO CO CO	9/28/2011 11/28/2012 1/30/2009 6/16/2010 3/6/2009 3/26/2013 3/27/2013 3/28/2013	Preferred Stock w/ Exercised Warrants \$1	0.900.000.00 \$0.0	00 \$12.263.4	168.31 Redeemed, in full: warrants not outstanding	\$13,125,000.00 \$36.875.000.00 \$10,900,000.00	36.875.000 \$1.00 10,900 \$1.000.00 350 \$900.02 3.150 \$900.02 2.000 \$900.02			
UST0374 UST0137 79 UST0137 79 UST01057 11.1 UST1057 UST1057 UST1057 UST0436 UST0436 UST0666 UST0666 UST0666 UST0666	14,15	FREST SOLAND BANK FREST	SEATILE LEXINGTON LEXINGTON LEXINGTON BOCA RATON BOCA RATON BOCA RATON ALAMOSA	WA TN TN TN FL CO CO CO CO TX	9/28/2011 11/28/2012 1/30/2009 6/16/2010 3/6/2009 3/26/2013 3/27/2013 3/28/2013 4/9/2013	Preferred Stock w/Exercised Warrants 51  Preferred Stock w/Exercised Warrants 5  Preferred Stock w/Exercised Warrants 5  Preferred Stock w/Exercised Warrants 51	0.900.000.00 \$0.0	00 \$12.263.4	168.31 Redeemed, in full: warrants not outstanding	\$13,125,000.00 \$36.875,000.00 \$10,900,000.00 \$315,007,00 \$2.835,063.00 \$1,800,040.00	36.875.000 \$1.00 10.900 \$1.000.00 360 \$900.02 3.150 \$900.02 2.000 \$900.02 (\$49.501.10)	(\$34,993,00)		\$545,000.00 545 \$206,048,21 225 \$45,788.46 50
UST0374 UST0137 79 UST0137 79 UST01057 11,1 UST1057 11,1 UST1057 11,1 UST0436 8.11 UST0436 8.14 UST0666 8,14 UST0666 UST0666 UST0666 UST0666	14,15	FREST SOLAND BANK FREST	SEATILE LEXINGTON LEXINGTON LEXINGTON JEXINGTON BOCA RATON BOCA RATON BOCA RATON ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA	WA TN TN TN FL CO CO CO CO TX	9/28/2011 11/28/2012 1/30/2009 6/16/2010 3/6/2009 3/26/2013 3/27/2013 3/28/2013 4/9/2013	Preferred Stock w/Exercised Warrants 51 Preferred Stock w/Exercised Warrants 5  Preferred Stock w/Exercised Warrants 5  Preferred Stock w/Exercised Warrants 51	3.900.000.00 \$0.0 5.500.000.00 \$0.0	00 \$12.263.4 00 \$5,359.7 00 \$16.072.2	168.31 Redeemed, in full: warrants not outstanding 72.59 Sold, in full: warrants not outstanding	\$13,125,000.00 \$36,875,000.00 \$10,900,000.00	36.875.000 \$1.00 10,900 \$1.000.00 350 \$900.02 3.150 \$900.02 2.000 \$900.02	(\$34,993,00)		\$545,000.00 545

UST0379	AB&T FINANCIAL CORPORATION	GASTONIA	NC 1	1/19/2013				\$815,100.00	2,964 \$275.00 (\$2,148,900.00)	
UST0967 UST0276 8.11.14	ABBT FINANCIAL CORPORATION FIRST TRUST CORPORATION FIRST ULB CORP.	GASTONIA NEW ORLEANS OAKLAND OAKLAND	CA :	3/26/2013 1/23/2009	Preferred Stock w/ Exercised Warrants \$4,900,000,00	\$0.00	\$5,211,020,69	(\$137,500.58) Redeemed, in full: warrants not outstanding		
UST0276 UST0385 UST0385	IFIRST UNITED CORPORATION	OAKLAND	MD .	1/30/2009	Preferred Stock w/ Warrants \$30,000,000.00	\$0.00	\$40,183,721.33	\$4,900,000,000 Sold, in full; warrants not outstanding	4.900 \$1.000.00	\$245.000.00
UST0385 UST0385 UST0385	FIRST UNITED CORPORATION FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND OAKLAND		12/3/2014 12/4/2014 1/9/2015				\$7,800,000.00 \$22,200,000.00	7,800 \$1,002.01 22,200 \$1,002.01	\$15,678.00 \$44.622.00
UST0385	FIRST UNITED CORPORATION FIRST UNITED CORPORATION FIRST VERNON BANGSHARES, INC.	OAKLAND OAKLAND VERNON	MD :	1/9/2015 5/27/2015	Preferred Stock w/ Exercised Warrants \$6,000,000.00			(\$300.603.00)		\$117,162.42 326;
UST1199	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL INC.	VERNON VERNON DENVER	AL I	8/12/2009 9/29/2010		\$0.00		Redeemed, in full; warrants not outstanding \$6,000,000,000	6.000 \$1.000.00	\$245,000.00
US 10695	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER DENVER	CO 1:	2/11/2009	Preferred Stock w/ Warrants \$8.559.000.00 \$11,881,000.00	\$0.00	\$21.142.314.80	Sold. in full: warrants not outstanding		
UST0695 UST0695	FIRST WESTERN FINANCIAL, INC.	DENVER	co :	8/9/2012 8/10/2012				\$6,138,000.00 \$62,000.00	7,920 \$775.00 (\$1,782,000.00) 80 \$775.00 (\$18,000.00)	\$311,681.70 \$39,370.32
UST0895 UST0895	FIRST WESTERN FINANCIAL INC. FIRST WESTERN FINANCIAL INC.	DENVER DENVER	CO :	9/11/2012 6/24/2013				(\$62.000.00) \$10.994.240.00	12.440 \$883.78 (\$1.445.760.00)	
UST0695 UST0695 UST0562	FIRSTBANK CORPORATION	DENVER DENVER ALMA	M	8/24/2013 7/26/2013 1/30/2009	Preferred Stock w/ Warrants \$33,000,000.00	\$0.00	\$38,185,560.05	(\$109,942.41) Sold, in full: warrants not outstanding		
UST0552 UST0552	FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI .	7/3/2012	Preferred Stock w/ Warrants \$125,000,000.00			\$31,053,330,00 (\$465,799,95)	33.000 \$941.01 (\$1.946.670.00)	\$1.946.670.00 578:
UST0552 UST0051 11 UST0051	FIRSTMERIT CORPORATION	AKRON AKRON	IOH I -	4/22/2009	Preferred Stock w/ Warrants \$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding \$125,000,000.00	125,000 \$1,000.00	
UST0051 UST0317	FIRSTMERIT CORPORATION FLAGSTAR BANCORP. INC.	AKRON TROY	OH :	5/27/2009 1/30/2009	Preferred Stock w/ Warrants \$286.657.000.00	\$0.00	\$277.861.053.94	Sold, in full: warrants not outstanding		\$5.025.000.00 952
UST0317 UST0317 UST0317	FLAGSTAR BANCORP, INC.	TROY TROY TROY	IMI I	3/27/2013	Preferred Stock w/ Warrants \$266.657.000.00			\$1,439,258.50 \$228.401.847.00	1,579 \$911.50 (\$139,741.50) 250,578 \$911.50 (\$22,176,153.00)	
UST0317 UST0317 UST0317		TROY		3/28/2013 4/9/2013				\$13.216.750.00 (\$2.430.578.56)	14.500 \$911.50 (\$1.283.250.00)	
UST0317 UST0317 UST1296 8,84	FLORIDA BANK GROUP, INC.	TROY TROY TAMPA	FL		Preferred Stock w/ Exercised Warrants \$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding		\$12,905.00 645,
UST1296 8,84 UST1296 UST0815 8.14.44	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL FL	8/14/2013	Preferred Stock w/ Exercised Warrants \$9.495.000.00	\$0.00		\$8,000,000.00 Redeemed in full: warrants not outstanding	20.471 \$390.80 (\$12.471.000.00)	
UST0815 8.14.44 UST0815 UST0226 12,16	FLUSHING FINANCIAL CORPORATION	TAMPA TAMPA LAKE SUCCESS	FL 1	9/22/2011 2/19/2008	Preferred Stock w/ Warrants \$70,000,000,00	\$0.00		Redeemed, in full; warrants not outstanding	9,495 \$1,000.00	\$475,000.00
UST0226 UST0226	FLUSHING FINANCIAL CORPORATION FINB BANCORP FINB BANCORP	LAKE SUCCESS  LAKE SUCCESS	NY 1	0/28/2009 2/30/2009	Preferred Stock w/ Exercised Warrants \$12,000,000.00			\$70,000,000.00	70.000 \$1.000.00	\$900.000.00 375.
UST0226 UST0846 8,14,45 UST0846		LAKE SUCCESS SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO	CA :	2/27/2009 9/15/2011	Preferred Stock w/ Exercised Warrants \$12,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$12,000,000.00	12,000 \$1,000.00	\$600,000.00
UST0846 UST1213 8,11,14 UST1213	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD		5/15/2009 2/11/2012	Preferred Stock w/ Exercised Warrants \$15,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	15.000 \$1.000.00	\$750.000.00
UST1213 UST1010 8.66.97 UST1010	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK FSB FORT LEE FEDERAL SAVINGS BANK FSB	FORT LEE FORT LEE	NJ I	5/22/2009 4/20/2012	Preferred Stock w/ Exercised Warrants \$1.300.000.00	\$0.00		Exited bankruotcv/Receivership	(\$1,300,000.00)	
UST1010 UST0722 8,14,45 UST0722	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	4/3/2009	Preferred Stock w/ Exercised Warrants \$3,100,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$3,100,000,00	3.100 \$1.000.00	\$155,000.00
UST0179 50.97	FORTUNE FINANCIAL CORPORATION FFB BANCORP, INC. FFB BANCORP, INC.	ARNOLD PORT ST. LUCIE PORT ST. LUCIE			Preferred Stock w/ Warrants \$5.800.000.00	\$0.00		Currently Not Collectible	3.100 31.000.00 (\$5,800,000.00)	*150,500,50
UST0179 UST0506 8,11,14	EPB FINANCIAL CORP	HAMMOND	LA 1	1/23/2009	Preferred Stock w/ Exercised Warrants \$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding \$1,000,000,000	1 000 \$1 000 00	
UST10506 UST1201 8 14	FPB FINANCIAL CORP. FPB FINANCIAL CORP. FEB FINANCIAL CORP. FEB FINANCIAL CORP.	HAMMOND HAMMOND WASHINGTON	LA I	8/16/2010	Preferred Stock w/ Exercised Warrants \$5,097,000.00	\$0.00	\$4 336 183 67	\$2.240.000.00	2.240 \$1.000.00	\$162.000.00
UST1201 8,14 UST1201	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC. ERANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO 1	11/9/2012	Preferred Stock w/ Exercised Warrants \$5,097,000.00	90.00	\$4,000,100.07	\$594,550.00 \$2,629,302.50	940 \$632.50 (\$345,450.00) 4.157 \$632.50 (\$1.527.697.50)	\$126,798.62 \$45.188.88
UST1201 UST1201	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC. EBERDIGUE PANCEJARES INC.	WASHINGTON WASHINGTON	MO	1/13/2012	Subordinated Debentures w/ Exercised Warrants \$3,000,000.00	\$0.00	\$4.262.022.0E	Sold, in full; warrants not outstanding (\$25,000.00)	4,107 3632,00 (31,327,037,00)	349,100.00
UST1108 15 UST1108	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	L ·	4/11/2014	Subordinated Dependers w. Exercised Walitanis \$5,000,000.00	30.00	\$4,303,022.53	\$2,800,000.00 \$2,800,000.00	2,800,000 \$1.01	\$18,228.00 \$84,514.33 100,
UST1108 UST1108 UST1242 11.14.15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC. EDISHARI BANCSHARES, INC.	FREEPORT FREEPORT	L CA	4/14/2014 7/18/2014	Subordinated Debentures w/ Exercised Warrants \$35,000,000.00	\$0.00	84E 70E 0EE 2E	Redeemed, in full; warrants not outstanding (\$25,000,00)	20000 \$1.01	\$1,302.00 \$42.257.17 500
UST1242	FREMONT BANCORPORATION FREMONT BANCORPORATION  FREMONT BANCORPORATION	FREMONT FREMONT	CA	7/25/2012		\$0.00	\$2,437,100,33	\$35,000,000.00	35,000,000 \$1.00	\$1,750,000.00 1,750,
UST0262	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA	1/23/2009	Preterred Stock W. Exercised Warrants \$1,960,000,000  Subordinated Debentures w/ Exercised Warrants \$3,000,000.00	\$0.00		Redeemed, in full: warrants not outstanding  \$1.968.000.00  Redeemed, in full; warrants not outstanding	1.968 \$1.000.00	\$98.000.00
UST1035 11,14,15 UST1035	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX 1	1/24/2009	Subordinated Debentures w/ Exercised Warrants \$3,000,000.00	\$0.00	\$3,408,191.05	\$1,600,000.00   \$1,400,000.00   \$1,400,000.00	1,600,000 \$1.00 1,400,000 \$1.00	\$150,000,00 150
US11036 UST0263 11	FULTON FINANCIAL CORPORATION	LANCASTER	PA 1:	10/6/2010 2/23/2008	Preferred Stock w/ Warrants \$376.500.000.00	\$0.00	\$416.635.625.00	Parlagment in full: warrente not outetanding		\$150,000.00 150)
UST0263 UST0263	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA	9/8/2010				\$376.500.000.00	376.500 \$1.000.00	\$10,800,000.00 5,509,
UST1203 8,14 UST1203	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD RINGGOLD			Preferred Stock w/ Exercised Warrants \$6,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$6,000,000,000	6.000 \$1.000.00	\$300,000,00
UST0621 8.11.14 UST0621	GATEWAY BANCSHARES, NC. GEORGIA COMMERCE BANCSHARES, NC. GEORGIA COMMERCE BANCSHARES, NC.	RINGGOLD ATLANTA ATLANTA	GA :	2/6/2009	Preferred Stock w/ Exercised Warrants \$8,700,000,00	\$0.00		Redeemed, in full: warrants not outstanding \$8,700,000.00	8,700 \$1,000.00	\$435,000.00
UST1144 8 UST1144	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA :	2/10/2014	Preferred Stock w/ Exercised Warrants \$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding \$1,556,145,00	4.500 \$345.81 (\$2.943.855.00)	\$45.312.50
UST1144 UST0683 8,14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	TN		Preferred Stock w/ Exercised Warrants \$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding (\$25.000.00)		
UST0683 UST0683		GERMANTOWN GERMANTOWN	TN 10	0/29/2012				\$26,393.77 \$4,494.221.94	29 \$910.13 (\$2,606.23) 4.938 \$910.13 (\$443.778.06)	\$214.595.28
UST10683 UST1254 8,17,91,97	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	TN AZ	1/11/2013 8/26/2009	Preferred Stock w/ Exercised Warrants \$1,607,000.00	\$0.00	\$53,859.52	(\$25.000.00) Exited bankruptcy/Receivership		
UST1254 UST0017 11	GOLD CANYON BANK GOLD MAN SACHS GROUP INC	GOLD CANYON NEW YORK	NY 1	4/5/2013 0/28/2008	Preferred Stock w/ Warrants \$10.000.000.000.000	\$0.00	\$11.418.055.555.44	Redeemed, in full: warrants not outstanding	(\$1,607,000.00)	
UST0017 UST0017	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY .	6/17/2009 7/22/2009				\$10.000.000.000	10.000.000 \$1.000.00	\$1,100,000,000.00 12,205,
UST0545 8,127	GOLDWATER BANK, N.A.	SCOTTSDALE SCOTTSDALE	AZ .	1/30/2009	Preferred Stock w/ Exercised Warrants \$2,568,000.00	\$0.00		Sold, in full; warrants not outstanding \$1.348,000.00	2.568 \$524.92 (\$1.220.000.00)	
UST1152 8.14.44 UST1152	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA TULSA	OK OK	9/8/2011	Preferred Stock w/ Exercised Warrants \$4,000,000.00  Substituted of Debestures w/ Exercised Warrants \$2,44,200.00	\$0.00		Redeemed, in full: warrants not outstanding \$4,000,000.00	4,000 \$1,000.00	\$200,000.00
UST0198 15 UST0198	GRAND FINANCIAL CORPORATION GRAND FINANCIAL CORPORATION	HATTIESBURG HATTIESBURG	MS	7/8/2015	Subolidinated Debendies w Exercised Wallans \$2,443,320.00	\$0.00		Redeemed, in full; warrants not outstanding \$2,443,320,00	2,443,320 \$1.00	\$122,000.00 122,
UST1219 8.144 UST1219	GRAND MOUNTAIN BANCSHARES, INC. GRAND MOUNTAIN BANCSHARES, INC.	GRANBY GRANBY	CO	9/7/2017	Preferred Stock w/ Exercised Warrants \$3.076,000.00	\$0.00		Sold. in full: warrants not outstanding \$3.076.000.00	2.310.589 \$1.70	\$852.001.30
UST0327 8,14,18,44 UST0327	GRANDSOUTH BANCORPORATION GRANDSOLITH BANCORPORATION	GREENVILLE GREENVILLE	SC 1:	1/9/2009	Preferred Stock w/ Warrants \$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding		
UST0327 UST1277 15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC MN	9/8/2011 7/17/2009	Subordinated Debentures w/ Exercised Warrants \$8.400.000.00	\$0.00	\$11.306.571.15	\$15.319.000.00 Sold. in full: warrants not outstanding	15.319 \$1.000.00	\$450,000.00
UST1277 UST1277	GREAT RIVER HOLDING COMPANY  GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN .	4/11/2014 4/14/2014				\$4,800,000.00 \$3,600,000.00	4,800,000 \$1.19 3,600,000 \$1.19	\$926,400.00 \$694,800.00 \$626,007.69 420,
UST1277 UST0102 45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN MO	7/18/2014 12/5/2008	Preferred Stock w/ Warrants \$58,000,000,00	\$0.00	\$72.274.419.56	(\$100,212.00) Redeemed, in full: warrants not outstanding		
UST0102 UST0102	GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO :	8/18/2011 9/21/2011				\$58,000,000.00	58,000 \$1,000.00	\$6,436,364.00 909.
UST0180 UST0180	GREEN BANKSHARES. INC. GREEN BANKSHARES. INC.	GREENEVILLE GREENEVILLE	TN 1:	2/23/2008	Preferred Stock w/ Warrants \$72,278,000.00	\$0.00		Sold. in full: warrants not outstanding \$68,700,000.00	72.278 \$950.50 (\$3.578.000.00)	
UST0725 8,11,14 UST0725	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA :	2/27/2009	Preferred Stock w/ Exercised Warrants \$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding \$800,000.00	800 \$1,000.00	
UST0725 UST0725	GREEN CIRCLE INVESTMENTS INC	CLIVE	IA .	1/23/2013				\$800,000,00 \$800,000,00	800 \$1,000,00 800 \$1,000,00	\$120.000.00
UST0715 8,11,14 UST0715	GREEN CITY BANCSHARES, INC. GREEN CITY RANCSHARES INC.	GREEN CITY GREEN CITY	MO MO	2/27/2009	Preferred Stock w/ Exercised Warrants \$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding \$651,000.00	651 \$1,000.00	\$33,000.00
UST0355 8 UST0355	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC	1/30/2009 3/19/2014	Preferred Stock w/ Exercised Warrants \$9,993,000,00	\$0.00	\$13.693.111.07	Redeemed, in full: warrants not outstanding \$3,150,000.00	3.150 \$1.000.00	4414444
UST0355 UST0365	GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED	GREER GREER	SC SC	5/11/2014 7/23/2014				\$3,190,000,00 \$1,90,000,00 \$4,863,000,00	1,980 \$1,000.00 4,863 \$1,000.00	\$500,000.00
UST0654 8,68,97 UST0654	GREGG BANCSHARES, INC.  GREGG BANCSHARES, INC.	OZARK OZARK	MO :	2/13/2009 7/13/2012	Preferred Stock w/ Exercised Warrants \$825,000.00	\$0.00		Currently Not Collectible	(\$025.000.00)	400,000.00
UST0480 8.14.45 UST0480	GREGG DAWLSTAWES. INC. GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE WOODSVILLE	NH :	2/20/2009 9/15/2011	Preferred Stock w/ Exercised Warrants \$6.920.000.00	\$0.00	\$8.235.040.33	Redeemed, in full: warrants not outstanding \$6,920,000.00	6,920 \$1,000.00	\$346,000.00
UST1233 9,15,36	GUAPANTY CAPITAL CORPORATION	BELZONI	MS S	9/25/2009	Subordinated Debentures \$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	14 000 000 \$1,000.00	\$340,000.00
UST0422 11 UST0422 11	GDIARANI Y CAPITAL CONFORATION GDIARANTY FEDERAL BANCSHARES, NC. GUARANTY FEDERAL BANCSHARES, NC.	BELZONI SPRINGFIELD SPRINGFIELD	MO MO	1/30/2009	Preferred Stock w/ Warrants \$17.000.000.00	\$0.00	\$21.887.871.44	Sold, in full: warrants not outstanding \$1,000,000.00 \$5,000,000.00	14.000.000 \$1.00 5.000 \$1,000.00	
UST0422			MO .	4/26/2013 4/29/2013				\$9,000,000	100 \$967.50 (\$3,250.00)	
UST0422 UST0422 UST0422	GUARANTY FEDERAL BANCSHARES, NC. GUARANTY FEDERAL BANCSHARES, NC. GUARANTY FEDERAL BANCSHARES, NC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD	MO :	4/29/2013 5/15/2013 5/31/2013				\$11.513.250.00 (\$116,100.00)	11.300 \$307.50 (\$388.750.00)	\$2,003,250.00 459.
			FL :	9/25/2009	Preferred Stock w/ Exercised Warrants \$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/Receivership (\$116,100.00)	(\$7,500,000,000	
UST1243 UST1229 8.14.45 UST1229 UST0817 8,11,14	GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC.	DESTIN STUART STUART	FL I	8/26/2009	Preferred Stock w/ Exercised Warrants \$7,500,000,00	\$0.00	\$8.751.541.63	Redeemed, in full: warrants not outstanding \$7,500,000.00	7,500 \$1,000.00	\$375,000.00
UST0817 8,11,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA :	2/20/2009	Preferred Stock w/ Exercised Warrants \$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	.,	\$570,000.00

UST0379 ABAT FRANCIAL COPPORATION GASTONIA NC 11192013 UST037 HAMLTON STATE BANKSHARES NC. HOSCHTOTON GA 419201 UST037 HAMLTON ROADS BANKSHARES NC. HOSCHTON GA 419201 UST026 38 HAMPTON ROADS BANKSHARES NC. WITH BANKSHARES NC. NORPCUK VA 1201/2008 Preferred Slock w/ Warrants 500 347,000.0 \$0.0 \$7.461 606.72 Sold. in full, warrants not outstanding	\$815,100.00 2,964 \$275.00 (\$2,148,900.00) \$7,000,000.00 280 \$25,000.00 \$350,000.00 \$
	\$3.279.764.54 2.089.022 \$1.57 (\$77.067.235.48)
STITUSE	33.279.704.04 2.009.022 31.07 (377.007.20040) \$1,671,000.00 75,70
USTIZZ) HARROR BANASHARRS CORPORATION BATTADRE MD 111.04 HARROR BANASHARRS CORPORATION BATTADRE MD 111.05 HARROR BANASHARRS CORPORATION	\$999.999.77 1.204.819 \$0.83 (\$491.807.12)
UST0529 HAVLAND BAXCSHARES, NC. HAVLAND KS 1229/2010   KS 1229/201	\$425,000.00 425 \$1,000.00 \$21,000.00 \$
USTIZES HAMTHORN BANCSHARES, INC.   EETS SLAMIT MO 5452015	\$12,000,000,00
USTUD94 1740/11/HUM SMCASHANES, INC. LEE'S SUMMI 10/0 07/22/07/3 131 HCSS FANNOLIA CORPORATION 10/RB S C 38/20/39 (Preferred Stock will Warrants \$12,885,000,00 \$0.0 \$1,219,652.0 \$364, in fully warrants not outstanding	\$540,000.00 287,13
LISTOSPA HCSR FINANCIAL CORPORATION LORIS SC 4/1/2016	\$128,950.00 12,895 \$10.00 (\$12,768,050.00)
US11328 HEAR LUND BANGSHARES, INC. PHANKLIN IN 17/1/2072 T US11328 45 HEART HAND FRANKLIL USI, N.C. DUBLOUE II, 12/19/2008 Preferred Stock will Warrants \$81,698,000.00 \$0.00 \$94,696,097.22 Redeemed, in full; warrants not outstanding	\$7,000,000.00 7.000 \$1,000.00 \$248,000.00 24
UST0036 HEARTLAND PRANCIAL USA, NC. DUBUCUE IA 9152011   1	\$81,698,000.00 81,698 \$1,000.00 \$1,800,000.00 \$1,800,000.00 609.61
UST/06/2 8.17.65 HERTITAGE BANK/SHARES, BKC. NORPCUK VA 93/62/009 Preferred Stock w/ Exercised Warrants \$10.03,000,000 \$50.0 \$511,353,204.46 Redeemed, in full warrants not outstending the control of th	\$2,606,000.00 2,606 \$1,000.00
USTIDE C HERTIAGE BANKSHARES, NC. NOFICIK VA 811/2011 5 540.000.000 50.0 \$46.901.2088   Research in full warrants not outstanding.	\$7,497,000.00 7.497 \$1,000.00 \$303,000.00 30
UST10096	\$40,000,000.00 40,000 \$1,000.00 \$1,000.00 \$140,000.00 462,94
UST0089 HERITAGE FINANCIAL CORPORATION OLYMPIA WA 12/22/2010	\$24,000,000,00 \$1,000,00 \$1,000,00 \$450,000,00 \$450,000,00 \$138.00
	S1,000,000.00 21,000 \$1,000.00
UCTORYZ REPUTACE CAVE PANICORD DASC POR CALL PROPERTY CALL	\$1.575,000,00 611,68
	\$25,000,000.00 25,000 \$1,000.00 \$650,000.00 302.4°
UST0888   8.18.21.44   HIGH_ANDS_BANCORP_INC.   VERNON NJ 582009   Preferred Stock or Exercised Warrants   \$3.091,000.00   \$0.00   \$5.211.926.79   Redeemed, in full_warrants not outstandin   UST0888   HIGH_ANDS_BANCORP_INC.   VERNON NJ 9222011   \$2.358,000.00	
UST0780 8,111 HIGHLANDS INDEPENDENT BANCSHARES, INC. SEBRING FL 3/6/2009 Preferred Stock w/ Exercised Warrants \$6,700,000.00 \$6,165,312.00 Sold, in full; warrants not outstanding	\$5,450,000.00 5,450 \$1,000.00 \$155,000.00 11
USTU780 HGHANDS NOEPENDENT BANCSHARES, NC. SEBRING FL. 1024/2014 ULTST678 8.11.14 HLLTOP COMMUNIT BANCORP NC. SUMMIT NJ. 4/2/2019 SUMMIT NJ. 4/2/2	\$5,547,600.00 6,700 \$828.00 (\$1,152,400.00)
UST10576	\$4,000,000.00 4.000 \$1,000.00 \$200,000.00 20
UST0295 HMM FINANCIAL INC. ROCHESTER MN 2/B/2013	\$2,561,325.00 3.550 \$721.50 (\$988.675.00) \$16,197.675.00 22.450 \$721.50 (\$8 252.325.00)
UST0295 HIM FRANCUL NC. ROCHESTER MN 3262013 UST0295 HIM FRANCUL NC. ROCHESTER MN 5262015 UST0295 HIM FRANCUL NC. ROCHESTER MN 5262015	(\$187.590.00) \$1,843,194.00 277,77 \$2,866.388.00 555,5
UST0086 HIMP PRANCHLIN.C. RCCHESTER MIN 25/29/21/5 S0/29/21/5 S0/2	S1000,398,00 555,598,0
CST/006	\$1,300,000.00 158,47
ISTUIDE   HOMETOWN BANCORP OF ALABAMA NC.   ORECONTA.   A.   S.0.92021   S.0	\$3250,000,00 \$163,000,00 \$163,000,00 16
UST/0566 HOMETOWN BANCSHARES, INC. CORRIN NY 1102/0012 1015/0566 HOMETOWN BANCSHARES, INC. CORRIN NY 1102/0012	\$606,170.50 645 \$942.90 (\$36,829.50) \$1,183,339.50 1,255 \$942.90 (\$71,860.50) \$70,095.00 5
USTRISS HOMETOWN BANCSHAPES INC. CORBIN IXY 1/1/20/35 (1/1/20)5 (	(\$17.915.11) (\$7.084.89)
UST0231 6.77 HOMETOWN BANKSHARES CORPORATION ROMOKE VA 9192009 Preferred Stock or Evercised Warrants \$10,000,0000 \$0.00 \$11,11(0.119.4 \$64, in full, warrants not outstanding UST0231 HOMETOWN BANKSHARES CORPORATION ROMOKE VA 9192009 Preferred Stock or Evercised Warrants \$10,000,0000 \$0.00 \$11,11(0.119.4 \$64, in full, warrants not outstanding UST0231 HOMETOWN BANKSHARES CORPORATION ROMOKE VA 9192009 Preferred Stock or Evercised Warrants \$10,000,0000 \$0.00 \$11,11(0.119.4 \$64, in full, warrants not outstanding UST0231 HOMETOWN BANKSHARES CORPORATION ROMOKE VA 9192009 Preferred Stock or Evercised Warrants STOCK OF THE PROPERTY OF THE P	\$9,185,000.00 10,000 \$918.50 (\$815,000.00) \$315,461.52 33
UST3033	(\$91.850,00)
UST0109	\$18,400,000.00 18,400 \$1,000.00 \$256,257.00 253,60
UST017/6 PHORIZON BANCORP MICHIGAN CITY IN 117/02/010	\$6.250.000.00 6.250 \$1.000.00
ISTIDITIS	\$1.750.551.00 212.16
UST0018 HOWARD RANCORP INC FLUCOTT CITY MD 9222011	\$5,983,000,00 \$299,000,00 \$299,000,00 25
UST1160         HPK FINANCIAL CORPORATION         CHICAGO         E.         11/13/2009         \$5,000,000,00	\$9,000,000.00 9,000 \$1,000.00 \$344,000.00 3
UST109 IHP FRANCIAL COPPORATON CHICAGO I. 11/20/22 TO	Sing \$1,398,071,000,00 \$1,398,071 \$1,000,00
UST0028 HUNTROTON BANCSHARES COLUMBUS OH 122/20/10 UST0028 HUNTROTON BANCSHARES COLUMBUS OH 179/20/10 UST0028 HUNTROTON BANCSHARES COLUMBUS OH 179/20/20/10 UST0028 HUNTROTON BANCSHARES COLUMBUS OH 179/20/20/20/20/20/20/20/20/20/20/20/20/20/	\$1,390.071,000.00   \$49,100,000.00   \$49,100,000.00   23,562,56
UST/0869 HYPERION BANK PHILAGE/PHA PA 1/10/2013 PHILAGE/PHA PA PA 1/10/2013 PHILAGE/PHA PA PA 1/10/2013 PHILAGE/PHA PA PA 1/10/2013 PHILAGE/PHA PA PA 1/10/2014 PHILAGE/PHA PA PA 1/10/2014 PHILAGE/PHA PA PA 1/10/2014 PHILA	\$1,008,800,00 1.552 \$650,00 (\$543,200,00) \$25,700,00 ;
UST0889 HYPERDN BANK PHILADELPHIA PA 1/1/20/35 HYPERDN BANK PHILADELPHIA PA 3/20/20/31 SERIN NJ 3/1/20/35 SERIN SERIN NJ 3/1/20/35 SERIN NJ 3/1/20	(\$14,912.00)
IUST0881 I IIA BANCORP, INC / INDUS AMERICAN BANK ISELIN NJ 3/17/2014	\$2,717,674,70 2,770 \$981.11 (\$52,325,30) \$3.145,438.66 3,206 \$981.11 (\$60,561,34) \$186,513,52 17
US 11163 19,15,36 IBC BANCORP, INC. CHICAGO IL 5/15/2009   Subordinated Debentures \$4,205,000.00 \$4,652,216.32   Redeemed, in full; warrants not obstanding	(\$58,631.13)
	\$4.205.000.00 4.205.000 \$1.00
UST/0081   12-16   BERRAANK CORPINATION   LAFAYETTE   LA   12/5/2008   Preferred Stock wi Warrants   590.000.0000   50.00   592.650.00000   Redeemed, in Multi-warrants and outstanding UST/0081   BERRAANK CORPINATION   LAFAYETTE   LA   3/3/10/308   S1.0000000   S0.00   592.650.00000   Redeemed, in Multi-warrants and outstanding UST/0081   BERRAANK CORPINATION   LAFAYETTE   LA   3/3/10/308   S1.000000000   S0.00   S2.956.00000   S0.00   S9.000000000000000000000000000000000000	\$90,000,000.000 \$1,000.00 \$1,200,00
ST 1995   4.14   ST 1994 CAP   Peter Stock or Variety St.   Variety St	sing \$2.295.000.00 2.295 \$1.000.00 \$115.000.00 11
UST1090	Sina \$6,000,000.00 6,000 \$1,000.00
UST085 (CS FNANCIAL (ONTARIO CA 111/2012) UST096 8 108 (DAH) RANCORP (ROSE D) 1/6/2010 (DAH) R	\$6,000,000,00 \$1,000,00 \$300,000,00 34
UST1195 6.106 LUMO DANICURY BUSE D 1/20/2016  DANI-DANICURY B 1/20/2016  DANI-DANICURY B 1/20/	(\$6,900,000,00)
	\$10.272.000.00 10.272 \$1.000.00 \$406.000.00 44
USTIZZOS 8 INDEPRIDENCE BANK EAST GREENWICH RI 19/2/2009 Preferred Stock w Exercised Warrants \$1,085,000.00 \$0.00 \$1,594,723.17 Redeemed, in full; warrants not outstanding the Control of	fing \$1,065,000.00 1,065 \$1,000.00 \$53,000.00 \$
USTICIDES 11 NDEPENDENT BANK CORP. FOCKLAND MA 192009 Preferred Stock w/ Warrands \$72,158,000.00 \$0.00 \$81,476,093.61 Referended in full, warrands not outstanding USTICIDES NDEPENDENT BANK CORP.	S78 158 000 00 78 158 \$1 000 00
UST028 NDEPENDENT BANK COPPC ROCKUND MA 527/2009 SQ. 29 NDEPENDENT BANK COPPCRATION DNA M 121/22/2008 Preferred Stock w/ Warrants 572,000,000.00 \$50.0 \$50,400,000 Redeemed, in full; warrants not outstanding	\$2,200,000.00 481,68
	\$72,000,000,00 72,000 \$1,000,00 \$2,426,000,00
UST0229 NDMA BANCORP. DANA N 492013 9 S21,500,000,00 \$0.00 \$27,331,250.00 Redeemed, in full; warrants not outstanding to 11 NDMA-COMMUNITY BANCORP COLUMBUS N 121/22030 Preferred Stock w/ Warrants \$21,500,000,00 \$20,00 \$27,331,250.00 Redeemed, in full; warrants not outstanding to 121/22030 Preferred Stock w/ Warrants \$21,500,000,00 \$20,00 \$27,331,250.00 Redeemed, in full; warrants not outstanding to 121/22030 Preferred Stock w/ Warrants \$21,500,000,00 \$20,00 \$27,331,250.00 Redeemed, in full; warrants not outstanding to 121/22030 Preferred Stock w/ Warrants \$21,500,000,00 \$20,00 \$27,331,250.00 Redeemed, in full; warrants not outstanding to 121/22030 Preferred Stock w/ Warrants \$21,500,000,00 \$20,00 \$27,331,250.00 Redeemed, in full; warrants not outstanding to 121/22030 Preferred Stock w/ Warrants \$21,500,000,00 \$20,00 \$27,331,250.00 Redeemed, in full; warrants not outstanding to 121/22030 Preferred Stock w/ Warrants \$21,500,000,00 \$20,00 \$27,331,250.00 Redeemed, in full; warrants not outstanding to 121/22030 Preferred Stock w/ Warrants \$21,500,000,00 \$20,00 \$27,331,250.00 Redeemed, in full; warrants not outstanding to 121/22030 Preferred Stock w/ Warrants \$21,500,000,00 \$20,00 \$27,331,250.00 Redeemed, in full; warrants not outstanding to 121/22030 Preferred Stock w/ Warrants \$21,500,000,00 \$20,00 \$27,331,250.00 Redeemed, in full; warrants not outstanding to 121/22030 Preferred Stock w/ Warrants Not	(\$1,312,000.00)
UST019 NDIANA COMMUNITY BANCORP COLMBUS N 9122012 S 92.25.97 NTGGRA BANK CORPORATION EVANOPULE N 227200 Pretented Stock of Warrasts \$83.586.00.00 \$0.00 \$1.950.340.00 Currently Not Collectible	\$21,500,000,00 21,500 \$1,000,00 \$1,800,000,00 188.70
UST/065 NTEGRA BANK CORPOLATON EVANOVLE 1 N 17/2/2011 STOROUGH STO	Sima (\$83,586,000,00) (\$83,586,000,00)
UST0062 INTERMOUNTAIN COMMUNITY BANCORP SANDPOINT ID 10/31/2014	\$10,635.00 65.33
USTIONS 11 INTERNATIONAL BANCSHARES CORPORATION LAREDO TX 11/2012 STEED TO THE STATE OF THE STAT	1870 \$40,000,000.00 440,000 \$1,000.00 \$45,000.00 \$45,000.00 \$1,000
UST0198 INTERNATIONAL RANCSHAPES CORPORATION LAREDO TY 11/28/2012	\$1,00,000,000   45,000   \$1,000,00
	\$24,250,000.00 25,000 \$970.00 (\$750,000.00)
INSTRUCE INTERVEST RANCHAPES CORPORATION NEW YORK NY 7/28/2013	(\$242,500,00) (\$242,500,00) (\$2,892,066,00 691.8)
UST112 (15.7):97 (INVESTORS FNANCUL CORPORATION OF PETTIS COUNTY, INC. SEDULA MIO 059209) Subordinated Debentures will Exercised Warrants \$4,000,000.00 \$0.00 \$174,3324.60 (Durently Not Collectible UST112 INVESTORS FNANCUL CORPORATION OF PETTIS COUNTY, INC. SEDULA MIO 1019/2012 SEDU	(\$4,000,000,00)
ST0029   11   PM00GAN CHASE & C.O.   NEW YORK   NY   1028/2009   Preferred Stock will Warrants   \$25,000,000,000   \$0.00   \$28,731,202,360.00   Redeemed. In full warrants not outstanding   UST0029   PM0RGAN CHASE & C.O.   NEW YORK   NY   1276/2039	\$25,000,000,000,000 2,500,000 \$10,000,00
PRINCE   P	

11070270		ADET ENJANCIAL CODDODATION	CASTONIA	Tuc	11/10/2012			1		001E 100 00	2.004 6275.00	(\$2 148 900 00)		
UST0472		AB&T FINANCIAL CORPORATION KATAHDIN BANKSHARES CORP.	GASTONIA HOULTON	ME	8/18/2011					\$615,100.00	10,449 \$1,000.00	(\$2,148,900.00)		\$522,000.00 522
UST0030 1: UST0030	11	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH	3/30/2011	Preferred Stock w/ Warrants \$2.500,000.	000.00 \$0.00	\$2.867.222.222.22	Redeemed, in full: warrants not outstanding	\$2.500.000.000.00	25.000 \$100.000.00			
UST0030			CLEVELAND KIRKSVILLE	OH	4/20/2011	Preferred Stock w/ Exercised Warrants \$470,	000.00 \$0.00	\$622,220,44	Redeemed, in full; warrants not outstanding					\$70,000,000.00 35,244,361
UST0710 8 UST0710 UST1294 8.		KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	3/19/2014					\$470.000.00	470 \$1.000.00			\$24.000.00 24
UST1294 8. UST1294	8.14	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC	11/30/2012	Preferred Stock w/ Exercised Warrants \$4,000.	000.00 \$0.00	\$4.137.336.64	Sold. in full: warrants not outstanding	\$3,308,000.00	4,000 \$827.00	(\$692,000.00)		\$140,400.00 200
UST1294 UST1294	8.11.14.18.36	KS BANCORP, INC KS BANCORP, INC LEFAYETTE BANCORP. INC.	SMITHFIELD SMITHFIELD OXFORD	NC MC	1/11/2013	Preferred Stock w/ Exercised Warrants \$1,998.	000.00 \$0.00	\$4.040.124.E0	Redeemed, in full: warrants not outstanding	(\$25,000.00)				
UST0526		LAFAYETTE BANCORP, INC.	OXFORD		12/29/2009	\$2.453.	000.00	34.010.134.50	Redeemed, in full: warrants not duistanding					
UST0526 UST0343 11	11	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD OAK RIDGE	MS N.I	9/29/2010 2/6/2009	Preferred Stock w/ Warrants \$59,000,	000.00 \$0.00	\$68 260 833 33	Redeemed, in full; warrants not outstanding	\$4,451,000.00	4,451 \$1,000.00			\$100,000.00 100
US10343		EAKELAND BANCORP, INC.	OAK RIDGE	NJ	8/4/2010	40000		V-0-12-0-10-0-10-0		\$20,000,000.00	20,000 \$1,000.00			
UST0343 UST0343		LAKELAND BANCORP. INC. LAKELAND BANCORP. INC.	OAK RIDGE OAK RIDGE	NJ NJ	3/16/2011 2/8/2012					\$20.000.000.00 \$19.000.000.00	20.000 \$1.000.00 19.000 \$1.000.00			
UST0343 UST0343	12	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ NJ	2/8/2012 2/29/2012	Preferred Stock w/ Warrants \$56,044,	000.00 \$0.00	860 E47 749 99	Redeemed, in full; warrants not outstanding					\$2,800,000.00 997,050
UST0190 12 UST0190		LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN	6/9/2010	Preferred Stock w/ Warrants \$56,044,	30.00	300,017,713.33	Redealled, III full, wallans not dustanding	\$56.044.000.00	56.044 \$1.000.00			
UST0190 UST1303 8,	8.14	LAKELAND FINANCIAL CORPORATION LAYTON PARK FINANCIAL GROUP, INC.	WARSAW MILWAUKEE	WI	11/22/2011	Preferred Stock w/ Exercised Warrants \$3,000,	000.00 \$0.00	\$2 932 162 50	Sold, in full; warrants not outstanding					\$877.557.00 198.269
UST1303 UST1303		EAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11/29/2012			42/002/1020		\$2,370,930.00	3,000 \$790.31	(\$629,070.00)		\$104,375.00 150
UST1303 UST1303		LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC. LCMB CORP.	MILWAUKEE MILWAUKEE	WI	3/26/2013					(\$23,709,29) (\$1,290,71)				
UST1303 UST0302 1: UST0302	11	LCNB CORP. LCNB CORP.	MILWAUKEE LEBANON LEBANON	OH	1/9/2009	Preferred Stock w/ Warrants \$13,400,	000.00 \$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	\$13,400,000.00	13,400 \$1,000.00			
LICTOROR		I CNR CORP	LEBANON							\$15,400,000.00	10,400 91,000.00			\$602.557.00 217.063
UST0215	8.11.14	LEADER BANCORP, INC. LEADER BANCORP, INC.	ARLINGTON ARLINGTON	MA	12/23/2008	Preferred Stock w/ Exercised Warrants \$5.830.			Redeemed, in full: warrants not outstanding	\$5,830,000.00	5,830 \$1,000.00			\$292,000.00 292
UST0429 9,	9,48,97	LEGACY BANCORP, INC.	MILWAUKEE MILWAUKEE	WI	1/30/2009	reierred Slock \$5,496,	000.00 \$0.00	\$355,079.00	Currently Not Collectible			(\$5.498.000.00)		
UST0454 8.	8.14.45	LESANT BANGSHARE, INC. (AR) LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (AR)	JONESBORO JONESBORO	AR	1/23/2009	Preferred Stock w/ Exercised Warrants \$57.500.	000.00 \$0.00	\$68.191.965.77	Redeemed, in full: warrants not outstanding			(\$5,496,000,00)		
UST0454 8. UST0454 UST0760 8, UST0760	8,14,45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD	AR MO	7/21/2011	Preferred Stock w/ Exercised Warrants \$21,900,			Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500 \$1,000.00			\$2,875,000.00 2,875
UST0760		LIBERTY RANCSHAPES INC (MO)	SDRINGEIEI D	MO						\$21.900.000.00	21.900 \$1.000.00			\$1.095.000.00 1.095
UST1326	0.1/	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH FORT WORTH	TX	1/14/2009				Redeemed, in full: warrants not outstanding	\$6,500,000.00	6,500 \$1,000.00			\$196,000.00 196
UST0551 9, UST0551	9,11,36	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS NEW ORLEANS	LX	2/0/2009	referred Stock \$5,645,	000.00 \$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$5,645,000.00	5,645 \$1,000.00			
UST0611 8. UST0611	8.133	LIBERTY SHARES, INC. LIBERTY SHARES, INC. LIBERTY SHARES, INC.	HINESVILLE HINESVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants \$17.280.	000.00 \$0.00	\$4.999.560.00	Sold, in full: warrants not outstanding		480 000 \$7,500.50			
UST0611 UST0828 1:	11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION		GA PA	6/30/2016 7/10/2009	Preferred Stock w/ Warrants \$950,000,	000.00 \$0.00		Redeemed, in full; warrants not outstanding	\$3.600.000.00		(\$13.680.000.00)		
UST0828 1: UST0828		LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA DA	6/30/2010	<i>ψουσ,ουσ,</i>	50.00	, , , , , , , , , , , , , , , , , , , ,		\$950,000,000.00	950,000 \$1,000.00			\$213.671.319.20 13.049.451
UST0828 UST0091 UST0091 UST0091		LINCOLN NATIONAL CORPORATION LNB BANCORP. INC.	RADNOR LORAIN	OH	12/12/2008	Preferred Stock w/ Warrants \$25.223.	000.00 \$0.00	\$26.893.046.60	Sold, in full: warrants not outstanding					az (a.p./1.319.20 13.049.451
UST0091		LINB BANCORP, INC.	LORAIN LORAIN	OH	6/19/2012 7/18/2012					\$21,923,074.91 (\$328,846.12)	25,223 \$869.17	(\$3,299,925.09)		\$860,326.00 561,343
UST0563 8	8	LIND BYTHOUTH, MINK. LONE STAR BANK	HOUSTON	TX	2/6/2009 12/3/2014	Preferred Stock w/ Exercised Warrants \$3,072	000.00 \$0.00	\$1.950.881.54	Sold, in full: warrants not outstanding					<u></u>
UST0563 8 UST0563 UST0563 UST0563		LONE STAR BANK	HOUSTON HOUSTON	TX	12/3/2014 12/4/2014					\$1.195.906.25 \$712,573.75	1.925 \$621.25 1,147 \$621.25	(\$729.093.75) (\$434,426.25)		\$67,401.54 154
UST0563	44	L SP CORRORATION	HOUSTON HOUSTON NORTH ANDOVER	TX	1/9/2015	Preferred Stock w/ Warrants \$15,000	000.00 \$0.00	646 260 000 00	Redeemed in full: warrants not outstanding	(\$25,000.00)				
UST0267 1: UST0267	11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER	MA	12/12/2008 11/18/2009	referred Stock w Warrants \$15,000.	50.00	\$16,260,000,00	Redeemed, in full: warrants not outstanding	\$15.000.000.00	15.000 \$1.000.00			
UST0267 UST1256 8,	8 9 17	LSB CORPORATION M&F BANCORP, INC.	NORTH ANDOVER NORTH ANDOVER DURHAM	MA	12/16/2009 6/26/2009	Preferred Stock \$11,735,	000.00 \$0.00	\$12 409 762 50	Redeemed, in full; warrants not outstanding					\$560,000.00 209,497
UST1256 UST0160 1:	9,0,1	M&F BANCORP, INC. M&T BANK CORPORATION	DURHAM	NC.	8/20/2010					\$11,735,000,00	11.735 \$1.000.00			
UST0160 11	11	M&T BANK CORPORATION  M&T BANK CORPORATION	BUFFALO BUFFALO	NY	12/23/2008 5/18/2011	Preferred Stock w/ Warrants \$600,000.	000.00 \$0.00	\$718.392.161.34	Redeemed, in full: warrants not outstanding	\$370,000,000.00 \$230,000,000.00	370,000 \$1,000.00			
UST0160 UST0160		M&T BANK CORPORATION  M&T BANK CORPORATION	BUFFALO BUFFALO	NY	5/18/2011 8/21/2012					\$230,000,000.00	230,000 \$1,000.00			\$31.838.761.34 1.218.522
UST0160 UST0803 UST0803 UST0803		M&T BANK CORPORATION MACKINAC FINANCIAL CORPORATION	BUFFALO MANISTIQUE	MI	4/24/2009	Preferred Stock w/ Warrants \$11.000.	000.00 \$0.00	\$13.521.828.15	Sold, in full: warrants not outstanding					\$31.838.761.34 1.218.522
UST0803 UST0803		MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	8/29/2012 12/19/2012					\$10,538,990.00 (\$158,084.85)	11,000 \$958.09	(\$461,010.00)		\$1,300,000.00 398,734
	8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	3/13/2009	Preferred Stock w/ Exercised Warrants \$3,370,	000.00 \$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding					
UST0697 UST0697		MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND MEMPHIS	KY	11/19/2013 1/6/2014					\$3.370.000.00 (\$25.000.00)	3.370 \$1.022.61		\$76.195.70	\$182.878.45 169
UST0278 8, UST0278 8, UST0278 UST0278	8 11 44	MAGNA BANK	MEMPHIS MEMPHIS	TN	12/23/2008	Preferred Stock w/ Exercised Warrants \$13,795,	000.00 \$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000,00	3.455 \$1,000.00			
UST0278		MAGNA BANK MAGNA BANK	MEMPHIS	TN	6/8/2011					\$3.455.000.00 \$6.885.000.00	3.455 \$1.000.00			
US10278 UST1366 8	8,14	MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	PA PA	8/18/2011	Preferred Stock w/ Exercised Warrants \$4,500,	000.00 \$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding		6.885 \$1.000.00			\$690.000.00 690
UST1366 UST0423		MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG	PA	3/9/2012	Preferred Stock w/ Warrants \$57,000			Sold, in full: warrants not outstanding	\$4,500,000.00	4,500 \$1,000.00			\$225,000.00 225
UST0423 UST0423		MAINSOURCE FINANCIA, GROUP, INC. MAINSOURCE FINANCIA, GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN IN	4/3/2012 6/11/2013	referred Stock w Warrants \$57,000.	50.00	302.949.121.28	Sold, in full: warrants not dustanding	\$53.073.270.00 (\$796.099.05)	57.000 \$931.11	(\$3.926.730.00)		
UST0423 UST0423 UST0080 11 UST0080 UST0080 UST00895 14	11	MANHATTAN RANCORD	EL SECUNDO	IN CA	6/11/2013	Preferred Stock w/ Warrants \$1,700.	00.00 \$0.00	\$1,829,711,12	Redeemed, in full; warrants not outstanding					\$1,512,177.00 571,906
UST0080		MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA	9/16/2009		•	¥1,020,01112		\$1.700.000.00	1,700 \$1,000,00			
UST0895 14	14,15	MANHATTAN BANCSHARES, INC.	MANHATTAN	L L	6/19/2009	Subordinated Debentures w/ Exercised Warrants \$2,639,	000.00 \$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding					\$63.363.90 29.480
UST0895 UST0895		MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN		12/10/2012 12/11/2012					\$2,586,404,73	2.639.000 \$0.98	(\$52 595 27)		\$11,385.02 14,000 \$96,959.50 118.000
UST0895		MANIATTHE BANKSHARES, INC. MARINET BANK & TRUST COMPANY	MANHATTAN VERO BEACH	Ĺ		Preferred Stock w/ Exercised Warrants \$3,000,				(\$25.000.00)	2.035.000 30.50	(802.050.27)		230.303.00
UST0895 UST0860 8 UST0860 UST0860 UST0860 UST0860	8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/1/2014	Preferred Stock w/ Exercised Warrants \$3,000,	000.00 \$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	\$1,504,820.00	2,246 \$670.00	(\$741,180.00)		\$55,870.00 111
UST0860		MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/2/2014 7/3/2014					\$483,740.00 \$21,440.00	722 \$670.00	(\$238,260,00) (\$10,560,00)		\$19.126.67 38
UST0860		MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL	9/26/2014					\$21,440.00 (\$25,000.00)	32 \$670.00	1210.060.001		\$503.33 1
UST0750 8 UST0750	8	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN	2/20/2009 7/2/2014	Preferred Stock w/ Exercised Warrants \$2,060,	000.00 \$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding	\$2,060,000,00	2,060 \$1,210.03		\$432,661.80	\$108,471.52 103
UST0750 UST1188 14			NEW MARKET MT. VERNON			Subordinated Debentures w/ Exercised Warrants \$20,300.				(\$25.000.00)	91,210.03		,001.00	103
		MARKET STREET BANCSHARES, INC.	MT. VERNON	L	8/9/2012	Subordinated Debentures w/ Exercised Warrants \$20,300.	000.00 \$0.00	\$24.429.245.84	Sold, in full: warrants not outstanding	\$17,919,962.10 \$331,767.90	19,931,000 \$0.90	(\$2,011,037.90)		\$727,225.54 895,000 \$97,505.10 120,000
UST1188 UST1188			MT. VERNON MT. VERNON	L	8/10/2012 9/11/2012					\$331,767.90 (\$182.517.30)	369,000 \$0.90	(\$37,232.10)		\$727,225.54 895,000 \$97,505.10 120,000
UST1188 UST0167 8.	8.14	MARQUETTE NATIONAL CORPORATION	CHICAGO		12/19/2008	Preferred Stock w/ Exercised Warrants \$35,500.	000.00 \$0.00	\$33.835.943.42	Sold, in full: warrants not outstanding					
UST0167 UST0167		MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	L	8/7/2012 8/9/2012					\$2,530,958.50 \$5,904,609.50	3,514 \$720.25 8,198 \$720.25	(\$983,041.50) (\$2,293,390.50)		\$142,974.56 175 \$1,054,743.77 1,291
UST0167 UST0167		MARQUETTE NATIONAL CORPORATION	CHICAGO	L	8/10/2012 9/11/2012					\$17.133.307.00 (\$255.688.75)	23.788 \$720.25	(\$6.654.693.00)		\$252.452.23 309
UST0039 4: UST0039		MARSHALL & ILSLEY CORPORATION	CHICAGO MILWAUKEE		9/11/2012 11/14/2008 7/5/2011	Preferred Stock w/ Warrants \$1,715,000,	000.00 \$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding					
UST0039			MILWAUKEE TOWSON	MD	7/5/2011 3/27/2009	Preferred Stock w/ Exercised Warrants \$1,700	000.00 \$0.00		Sold, in full: warrants not outstanding	\$1,715,000,000.00	1,715,000 \$1,000.00			\$3,250,000.00 13,815,789
UST1047 8 UST1047		MARYLAND FINANCIAL BANK	TOWSON	MD	7/2/2014		30.00	SO 17 240.00	The state of the s	\$527.000.00	1.700 \$310.00	(\$1.173.000.00)		\$1.775.00 85
UST1047 UST0049 1:		MARYLAND FINANCIAL BANK MB FINANCIAL INC.	TOWSON CHICAGO	MD	9/26/2014 12/5/2008	Preferred Stock w/ Warrants \$196,000.	000.00 \$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	11	MB FINANCIAL INC.	CHICAGO			, , , , , , , , , , , , , , , , , , , ,				\$196,000,000,00	196,000 \$1,000,00			\$1.518.072.00 506.024
UST0049		MB FINANCIAL INC.	CHICAGO	Ī.	3/14/2012									
UST0049 UST0049 UST0914 8,		MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO CHICAGO SHOREWOOD	L MN	3/14/2012 5/2/2012 11/20/2009	Preferred Stock w/ Exercised Warrants \$6.000.	000.00 \$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding					
UST0914 8, UST0914	8,14,45	MB FINANCIAL INC. MB FINANCIAL INC. MCLEGO BANCSHARES, INC. MCLEGO BANCSHARES, INC.	CHICAGO CHICAGO SHOREWOOD SHOREWOOD	L MN MN	3/14/2012 5/2/2012 11/20/2009 8/18/2011	Preferred Stock w/ Exercised Warrants \$6,000.				\$6,000,000.00	600 \$10,000.00			\$300,000.00 30
UST0914 8, UST0914 UST0759 8, UST0759	8,14,45 8.14.18.44	ME FINANCIAL INC. ME FINANCIAL INC. MICLEOD BANGSHARES, INC. MICLEOD BANGSHARES, INC. MEDALLON BANK MEDALLON BANK	CHICAGO CHICAGO SHOREWOOD SHOREWOOD SALT LAKE CITY SALT LAKE CITY	MN MN UT UT	3/14/2012 5/2/2012 11/20/2009 8/18/2011 2/27/2009 12/22/2009	Preferred Stock w/ Exercised Warrants         \$6,000,           Preferred Stock w/ Exercised Warrants         \$11,800.           \$9,698.         \$9,698.	000.00 \$0.00		Redeemed, in full; warrants not outstanding  Redeemed in full; warrants not outstanding	\$6,000,000.00				\$300,000.00 30
UST0914 8, UST0914 UST0759 8, UST0759	8,14,45 8.14.18.44	ME FINANCIAL INC. ME FINANCIAL INC. MICLEOD BANGSHARES, INC. MICLEOD BANGSHARES, INC. MEDALLON BANK MEDALLON BANK	CHICAGO CHICAGO SHOREWOOD SHOREWOOD SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY GRAND RAPIDS	MN MN UT UT	3/14/2012 5/2/2012 11/20/2009 8/18/2011 2/27/2009 12/22/2009 7/21/2011 5/15/2009	Preferred Stock w/ Exercised Warrants         \$6,000,           Preferred Stock w/ Exercised Warrants         \$11,800.           \$9,698.         \$9,698.	300.00 \$0.00 300.00	\$24,460,674.81		\$6,000,000.00	21,498 \$1,000.00			
UST0914 8, UST0914 UST0759 8. UST0759 UST0759 UST0759 UST0449 11	8,14,45 8,14,18,44	MR FRANCIAL NC. MCFEOD BANCSMARS, NC. MCFEOLICIA BANCSMARS,	CHICAGO CHICAGO SHOREWOOD SHOREWOOD SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS	MN MN UT UT UT MI MI	3/14/2012 5/2/2012 11/20/2009 8/18/2011 2/27/2009 12/22/2009 7/21/2011 5/15/2009 4/4/2012	Preferred Stock w/ Exercised Warrants         \$6,000,           Preferred Stock w/ Exercised Warrants         \$11,800,           \$9,698,         \$9,698,	000.00 \$0.00 000.00	\$24,460,674.81	Redeemed, in full: warrants not outstanding	\$6,000,000.00 \$21,498,000.00 \$10,500,000.00	21,498 \$1,000.00 10,500 \$1,000.00			\$300,000.00 30
UST0914 8, UST0914 UST0759 8, UST0759 UST0759 UST0759 UST0449 11: UST0449 UST0449 UST0449	8,14,45 8.14,18.44 11	IMB FRANCIAL NC. MCFEOD BANCSWARES, NC. MCLEOD BANCSWARES, NC. MCDALLON BANCSWARES, NC. MEDALLON BANCSWARES, NC. MEDALLON BANK MEDALLON BANK MEDALLON BANK MEDALLON BANK MCRANTEL BANK CORPORATION MCROANTEL BANK CORPORATION	CHICAGO CHICAGO SHOREWOOD SHOREWOOD SHOREWOOD SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY GRAND RAPIDS	IL IL MN MN UT UT UT MI MI MI	3/14/2012 5/2/2012 11/20/2009 8/18/2011 2/27/2009 12/22/2009 7/21/2011 5/15/2009 4/4/2012 6/6/2012	Preferred Stock w/ Exercised Warrants         \$6,000           Preferred Stock w/ Exercised Warrants         \$11,800           S9 698         \$9 698           Preferred Stock w/ Warrants         \$2,000	000.00 \$0.00 000.00 \$0.00	\$24.460.674.81 \$31,631,120.56	Redeemed, in full: warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000.00	21,498 \$1,000.00			\$300,000.00 30
UST0914 8, UST0914 UST0759 8, UST0759 8, UST0759 UST0759 UST0759 UST0449 1: UST0449 UST0449 UST0449 UST0449 UST0449 UST0517 8,	8.14,45 8.14,18.44 11	IMB FRANCIAL NIC. METANDEAN METANDEA	CHICAGO CHICAGO SHOREWOOD SHOREWOOD SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY GRAND RAPIDS BOSTON	IL IL MN MN UT UT UT MI MI MI	3/14/2012 5/2/2012 11/20/2009 8/18/2011 2/27/2009 12/22/2009 7/21/2011 5/15/2009 4/4/2012 6/6/2012	Preferred Stock w/ Exercised Warrants         \$6,000.           Preferred Stock w/ Exercised Warrants         \$1,000.           Preferred Stock w/ Warrants         \$0,000.           Preferred Stock w/ Warrants         \$2,000.           Preferred Stock w/ Warrants         \$3,000.	300.00 \$0.00	\$24.460.674.81 \$31,631,120.56	Redeemed, in full: warrants not outstanding	\$6,000,000,00 \$21,496,000,00 \$10,500,000,00 \$10,500,000,00	21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00			\$300,000.00 30 \$645,000.00 645 \$7,465,100.00 616,438
UST0914 8, UST0914 UST0759 8, UST0759 UST0759 UST0759 UST0759 UST0449 1: UST0449 1: UST0449 UST0449 UST0449 UST0517 8, UST0517 8, UST0517 8,	8.14,45 8.14,18,44 111 8.14,444 8.14,444	MR FRANCIAL NC. MCECO BANCSHARS. NC. MCECO BANCSHARS. NC. MCELCO B	CHICAGO CHICAGO SHOREWOOD SHOREWOOD SHOREWOOD SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY GRAND RAPIDS	L MN MN UT UT UT MI MI MI MI MA MA	3/14/2012 5/2/2012 11/20/2009 8/18/2011 2/27/2009 12/22/2009 7/21/2011 5/15/2009 4/4/2012 7/3/2012 2/6/2009 8/4/2011 3/6/2009	Preferred Stock wf Exercised Warrants \$6,000. Preferred Stock wf Exercised Warrants \$11,800. Stocker Preferred Stock wf Warrants \$21,000.	300.00 \$0.00	\$24.460.674.81 \$31,631,120.56	Redeemed, in full warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$6,000,000.00 \$21,486,000.00 \$10,500,000.00 \$10,500,000.00 \$3,500,000.00	21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00			\$300,000.00 30 \$645,000.00 645 \$7,465,100.00 616,438 \$175,000.00 175
UST0914 8, UST0914 UST0759 8, UST0759 UST0759 UST0759 UST0759 UST0449 1: UST0449 1: UST0449 UST0449 UST0449 UST0517 8, UST0517 8, UST0517 8,	8.14,45 8.14,18,44 111 8.14,444 8.14,444	MR FRANCIAL NC. MCECO BANCSHARS. NC. MCECO BANCSHARS. NC. MCELCO B	CHICAGO CHICAGO SHOREWOOD SHOREWOOD SALT LAKE CITY SALT LAKE CITY GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS BOSTON BOSTON TOONE TOONE JOLET	L MN MN UT UT UT MI MI MI MA MA TN TN TN TN	3/14/2012 5/2/2012 11/20/2009 8/18/2011 2/27/2009 12/22/2009 7/21/2011 5/15/2009 4/4/2012 6/6/2012 2/6/2009 8/4/2011 3/6/2009 9/7/2011	Preferred Stock w/ Exercised Warrants         \$6,000.           Preferred Stock w/ Exercised Warrants         \$1,000.           Preferred Stock w/ Warrants         \$0,000.           Preferred Stock w/ Warrants         \$2,000.           Preferred Stock w/ Warrants         \$3,000.	\$0.00 \$0.00	\$24.460.674.81 \$31,631,120.56 \$4,150.815.03 \$2,231.560.00	Radeemed, in full warrants not outstanding  Redeemed, in full warrants not outstanding	\$6,000,000.00  \$21,486,000.00  \$10,500,000.00  \$10,500,000.00  \$3,500,000.00  \$1,810,000.00	21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00			\$300,000.00 30 \$645,000.00 645 \$7,465,100.00 616,438 \$175,000.00 175 \$94,000.00 94
UST0914 8, UST0914 UST0914 UST0914 UST0914 UST0759 8, UST0759 UST0449 11 UST0449 UST0449 UST0449 UST0517 8, UST0517 UST0635 8, UST0635 8, UST0635	8.14.45 8.14.18.44 11 8.14.44 8.14.56	IMB FRANCIAL INC. METANDAL M.	CHICAGO CHICAGO SHOREWOOD SHOREWOOD SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GOSTON TOONE TOONE JOLET JOLET	L L MN MN MN UT UT UT UT MI MI MI MI MI MA MA TN TN L L L	3/14/2012 5/2/2012 11/20/2009 8/18/2011 12/22/2009 7/21/2011 5/15/2009 4/4/2012 6/6/2012 7/3/2012 2/6/2009 8/4/2011 3/6/2009 9/7/2011	Preferred Stock w/ Exercised Warrants         \$6,000.           Preferred Stock w/ Exercised Warrants         \$1,100.00           Screened Stock w/ Exercised Warrants         \$2,000.           Preferred Stock w/ Warrants         \$2,000.           Preferred Stock w/ Exercised Warrants         \$3,000.           Preferred Stock w/ Exercised Warrants         \$1,861.           Preferred Stock w/ Exercised Warrants         \$3,500.	200.00 \$0.00 200.00 \$0.00 200.00 \$0.00 200.00 \$0.00 200.00 \$0.00 200.00 \$0.00 200.00 \$0.00	\$24.460.674.81 \$31,631,120.56 \$4,150.815.03 \$2.231.560.00 \$4,110.668.47	Radeemed, in full warrants not outstanding  Redeemed, in full warrants not outstanding	\$6,000,000.00 \$21,486,000.00 \$10,500,000.00 \$10,500,000.00 \$3,500,000.00	21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00			\$300,000.00 30 \$645,000.00 645 \$7,465,100.00 616,438 \$175,000.00 175
UST0914 8, UST0914 1 UST0914 1 UST0914 1 UST0919 8 UST0759 UST0759 UST0449 11 UST0449 UST0449 UST0449 UST0449 UST0617 8, UST0635 8, UST0635 UST0635 UST1164 8, UST1164 8, UST1164 8, UST1164	8.14.45 8.14.18.44 11 11 8.14.44 8.14.68 8.14.64	MR FRANCIAL NC. MR FRANCIAL NC. MCLEOD BANCSHARES NC. MCLEOD BANCSHARES NC. MCDALLOR BANK S. MC. MEDALLOR BANK S. MC. MERCANTLE BANK CORPORATION MERCANTS AND MARKET CORPORATION MERCANTS AND MARKET BANK SERVICES BANK CORPORATION MERCANTS MAD MARKET CHEESE BANK CORPORATION	CHEAGO CHEAGO SHOREWOOD SHOREWOOD SHOREWOOD SANT LAKE CITY SANT LAKE CITY GRAND RAPPOS GRAND RAPPOS GRAND RAPPOS GRAND RAPPOS BOSTON IOOME IOOME JOHN JOHN JOHN JOHN JOHN JOHN JOHN JOHN	L L MN MN MN UT UT UT UT MI MI MI MI MI MA MA TN TN L L L	3/14/2012 5/2/2012 11/20/2009 8/18/2011 2/27/2009 1/22/2009 1/2/2/2009 1/2/2/2009 1/2/2/2009 4/4/2012 6/8/2012 2/6/2009 8/4/2011 3/8/2009 9/7/2011 6/19/2009 9/7/2011 6/19/2009 1/2/2011 2/13/2009	Preferred Stock w/ Exercised Warrants         \$6,000.           Preferred Stock w/ Exercised Warrants         \$1,1800.           So 698.         \$0,698.           Preferred Stock w/ Warrants         \$21,000.           Preferred Stock w/ Exercised Warrants         \$3,000.           Preferred Stock w/ Exercised Warrants         \$1,891.           Preferred Stock w/ Exercised Warrants         \$1,891.	\$0,000 \$0	\$24.460.674.81 \$31,631,120.56 \$4,150.815.03 \$2.231.560.00 \$4,110.668.47	Radeemed, in full warrants not outstanding  Redeemed, in full warrants not outstanding	\$6,000,000,00 \$21,486,000,00 \$11,950,000,00 \$10,500,000,00 \$15,500,000,00 \$1,500,000,00 \$1,500,000,00 \$3,500,000,00	21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00 1,881 \$1,000.00 3,510 \$1,000.00			\$865,000.00 30 \$645,000.00 645 \$7,465,100.00 616,430 \$175,000.00 175 \$84,000.00 94 \$176,000.00 178
UST0914 8, UST0914 UST0914 UST0914 UST0914 UST0759 8, UST0759 UST0449 11 UST0449 UST0449 UST0449 UST0449 UST0517 8, UST0635 8, UST0635 UST0635 UST1164 8, UST1164 8, UST1164 18, UST0917 8, UST0917 16, UST0919 16, UST0919 17, UST0919 18, UST0919 18	8.14.45 8.14.18.44 11 18.14.64 8.14.64 8.14.64	MR FRANCIAL NC. MR FRANCIAL NC. MR FRANCIAL NC. MCECO BANCSHRES NC. MCELOD BANCSHRES NC. MCELOTIC BANC CORPORATION MERCANTE SANCHARD CO	CHEAGO CHEAGO SHORE CON SHORE SHORE CON SHORE SHOR	L L MN MN MN UT UT UT UT MI MI MI MI MI MA MA TN TN L L L	3/14/2012 5/2/2012 11/20/2009 8/18/2011 12/22/2009 12/22/2009 12/22/2009 12/22/2009 14/4/2012 6/6/2012 7/3/2012 2/6/2009 8/4/2011 3/6/2009 9/6/2011 12/13/2009 12/11/2009 3/17/2014 4/25/2014	Preferred Stock, w/ Exercised Warrants         \$6,000.           Preferred Stock, w/ Exercised Warrants         \$11,000.           Preferred Stock, w/ Warrants         \$21,000.           Preferred Stock, w/ Warrants         \$21,000.           Preferred Stock, w/ Exercised Warrants         \$3,500.           Preferred Stock, w/ Exercised Warrants         \$1,811.           Preferred Stock, w/ Exercised Warrants         \$1,811.           Preferred Stock, w/ Exercised Warrants         \$6,000.           Preferred Stock, w/ Exercised Warrants         \$6,000.           Preferred Stock, w/ Exercised Warrants         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,00	00000 \$0.00 00000 \$0.00 00000 \$0.00 00000 \$0.00 00000 \$0.00 00000 \$0.00 00000 \$0.00 00000 \$0.00	\$24,460,674,81 \$31,631,120,56 \$4,150,815,03 \$2,231,580,00 \$4,110,668,47 \$13,582,185,84	Redeemed, in full warrants not outstanding  Rodermed, in full, warrants not outstanding  Rodermed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Sold, in full warrants not outstanding	\$6,000,000.00  \$21,486,000.00  \$10,500,000.00  \$10,500,000.00  \$3,500,000.00  \$1,810,000.00	21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00	(\$2.206.647.65)		\$300,000.00 30 \$645,000.00 645 \$7,465,100.00 616,438 \$175,000.00 175 \$94,000.00 94
UST0914 8, UST0914 1, UST0914 UST0914 UST0914 UST0914 UST0916 8, UST0916 UST0759 UST0759 UST0759 UST0469 UST047 8, UST0517 8, UST0517 8, UST0517 8, UST0517 1, UST0791 1, UST	8.14.45 8.14.18.44 11 11 8.14.44 8.14.56 8.14.64	IMB FRANCIAL INC. MS FR	CHEGAGO CHEGAGO SHOREWOOD	L L MN MN MN UT UT UT UT MI MI MM MA TN TN L L PA PA PA PA GA GA	3/14/2012, 5/2/2012, 11/20/2009, 8/18/2011, 12/27/2009, 12/22/2009, 7/21/2011, 5/15/2009, 4/4/2012, 2/6/2009, 8/4/2011, 3/6/2009, 9/7/2011, 2/16/2009, 3/16/2009,	Preferred Stock w/ Exercised Warrants         \$6,000.           Preferred Stock w/ Exercised Warrants         \$1,000.           Preferred Stock w/ Warrants         \$2,100.           Preferred Stock w/ Warrants         \$2,100.           Preferred Stock w/ Exercised Warrants         \$3,000.           Preferred Stock w/ Exercised Warrants         \$3,800.           Preferred Stock w/ Exercised Warrants         \$3,810.           Preferred Stock w/ Exercised Warrants         \$3,610.           Preferred Stock w/ Exercised Warrants         \$3,610.	00000 \$0.00 00000 \$0.00 00000 \$0.00 00000 \$0.00 00000 \$0.00 00000 \$0.00 00000 \$0.00 00000 \$0.00	\$24,460,674,81 \$31,631,120,56 \$4,150,815,03 \$2,231,580,00 \$4,110,668,47 \$13,582,185,84	Radeemed, in full warrants not outstanding  Redeemed, in full warrants not outstanding	\$6,000,000,000 \$21,488,000,000 \$11,950,000,00 \$11,950,000,00 \$1,950,00 \$1,	21.498 \$1,000.00 10.500 \$51,000.00 10.500 \$1,000.00 10.500 \$1,000.00 1.801 \$1,000.00 1.801 \$1,000.00 1.801 \$1,000.00 1.801 \$1,000.00 1.801 \$1,000.00			\$500,000.00 30 \$645,000.00 645 \$7,465,100.00 616,438 \$175,000.00 175 \$94,000.00 94 \$176,000.00 176
UST0914 8, UST0914 1 UST0914 1 UST0914 1 UST0919 8 UST0759 UST0759 UST0449 UST0759 UST0449 UST0449 UST0449 UST0517 8 UST0517 UST048 UST0517 UST048 UST0517 UST048 UST0517 UST048 UST0517 UST048 UST0517 UST0635 8 UST0635 UST164 8, UST1164 8, UST164 8, UST16	8.14.45 8.14.18.44 11 11 8.14.44 8.14.56 8.14.64	IMB FRANCIAL BIC.  ME FRANCIAL BIC.  MCECOD BANCENARES. NC.  MCECOD BANCENARES. NC.  MCELOD BANCENARES. NC.  MEDALLOR BANK  MEDALLOR BANK  MEDALLOR BANK  MEDALLOR BANK  MEDALLOR BANK  MERCANTLE BANK CORPORATION  MERCANTLE CAPITAL CAP	CHEAGO CHEAGO SHORE CON SHORE SHORE CON SHORE SHOR	L L MN MN MN UT UT UT UT MI MI MM MA TN TN L L PA PA PA PA GA GA	3/14/2012 5/2/2012 11/20/2009 8/18/2011 12/22/2009 12/22/2009 12/22/2009 12/22/2009 14/4/2012 6/6/2012 7/3/2012 2/6/2009 8/4/2011 3/6/2009 9/6/2011 12/13/2009 12/11/2009 3/17/2014 4/25/2014	Preferred Stock, w/ Exercised Warrants         \$6,000.           Preferred Stock, w/ Exercised Warrants         \$1,000.           Preferred Stock, w/ Warrants         \$21,000.           Preferred Stock, w/ Warrants         \$21,000.           Preferred Stock, w/ Exercised Warrants         \$3,500.           Preferred Stock, w/ Exercised Warrants         \$1,811.           Preferred Stock, w/ Exercised Warrants         \$1,811.           Preferred Stock, w/ Exercised Warrants         \$6,500.           Preferred Stock, w/ Exercised Warrants         \$6,000.           Preferred Stock, w/ Exercised Warrants         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000.         \$6,000.           \$6,000	00000 \$0.00 00000 \$0.00 00000 \$0.00 00000 \$0.00 00000 \$0.00 00000 \$0.00 00000 \$0.00 00000 \$0.00	\$24,460,674,81 \$31,631,120,56 \$4,150,815,03 \$2,231,580,00 \$4,110,668,47 \$13,582,185,84	Redeemed, in full warrants not outstanding  Rodermed, in full, warrants not outstanding  Rodermed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Sold, in full warrants not outstanding	\$6,000,000,000 \$21,486,000,000 \$10,500,000,000 \$10,500,000,000 \$1,500,000,000 \$3,500,000,000 \$3,510,000,000 \$3,510,000,000 \$3,510,000,000 \$3,510,000,000	21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00 1,881 \$1,000.00 3,510 \$1,000.00	(\$2.206.847.65) (\$2.207.10) (\$76.332.907.10)		\$500,000.00 30 \$645,000.00 645 \$7,465,100.00 616,438 \$175,000.00 175 \$94,000.00 94 \$176,000.00 176

11577979	ARRI FINANCIAI CODDODATION	GASTONIA	NC	11/19/2013			1	\$815,100.00	2,964 \$275.00 (\$2,148,900.00)	
UST0440	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	GASTONIA HOUSTON	TX	1/16/2009	Preferred Stock w/ Warrants \$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding   S44,152,650.00 (\$662,289.7		
UST0440 UST1261 8.42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON HOUSTON CHICAGO	TX	7/3/2012 6/11/2013	Preferred Stock w/ Exercised Warrants \$71,526,000.00	\$0.00	\$27 172 726 72	Sold in full warrante not outstanding		\$2.087.368.00 771.429
UST1261 8,42 UST1261	METROPOLITAN BANK GROUP, INC.	CHICAGO	È	6/28/2013	Preferred Stock w/ Exercised Warrants \$2,040,000.00  Preferred Stock w/ Exercised Warrants \$2,040,000.00	\$0.00		Sold, in full; warrants not outstanding \$23,718,541.95	71,526 \$331.61 (\$47,807,458.05)	
UST1088 8.18 UST1088	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO		11/20/2009	\$2.348.000.00	30.00	20,003,197,20	\$4,135,655.24	4,388 \$942.49 (\$252,344.76)	\$84,445.94 102
UST1088 UST1088	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	L PA	6/29/2015 8/6/2015	Preferred Stock w/ Warrants \$10,000,000,00	\$0.00	\$12,070,979,20	Redeemed, in full: warrants not outstanding (\$33,333.3	(9505,544.10)	904,440.04
UST0138 11 UST0138	MID PENN BANCORP, INC, JMID PENN BANK MID PENN BANCORP, INC, JMID PENN BANK MID PENN BANCORD, INC, JMID PENN BANK MID PENN BANCORD, INC, JMID PENN BANK	MILLERSBURG MILLERSBURG	PA PA	12/28/2012		30.00	312.070.373.20	\$10.000.000.00	10.000 \$1.000.00	\$58,479.20 73,099
UST0138 UST0319 12 UST0319	MID PENN BANCORP, INC. AIID PENN BANK MDLEBURG FINANCIAL CORPORATION MDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG MIDDLEBURG	VA VA	1/30/2009	Preferred Stock w/ Warrants \$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding \$22,000,000,00	22.000 \$1.000.00	930,473.20
UST0319 UST0308 8 11 14	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	1/18/2011	Preferred Stock w/ Exercised Warrants \$10.189.000.00	\$0.00	\$11 206 080 34	Parlaamed in full-warrante not outstanding		\$301.001.00 104.101
UST0398 8.11.14 UST0398 UST0370 44	MDLAND STATES BANCORP, NC. MDLAND STATES BANCORP, NC. MDSOUTH BANCORP, INC.	EFFINGHAM EFFINGHAM LAFAYETTE	L IA	12/23/2009	Preferred Stock w/ Exercised Warrants         \$10.189,000.00           Preferred Stock w/ Warrants         \$20,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$10,189,000.00  Redeemed, in full; warrants not outstanding	10,189 \$1,000.00	\$509,000.00 509
UST0370	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	8/25/2011		90.00	\$22,004,004.10	\$20,000,000,00	20.000 \$1.000.00	\$206.557.00 104.384
UST0370 UST0883 8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA GA	2/27/2009	Preferred Stock w/ Exercised Warrants \$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding \$3,133,200.00	5.222 \$600.00 (\$2.088.800.00)	\$136.833.05 261
UST0883 UST0045 22.27.97	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	1/6/2014	Preferred Stock w/ Warrants \$84.784.000.00	\$0.00	\$924.200.00	(\$25,000,0) Exited bankruptcv/Receivership	0,222 900.00 (92,000,000.00)	9.00,000.00
UST0045 22.27.97 UST0045 UST0659 8.11.14	MDWEST BANC HOLDINGS, INC.  MDWEST BANC HOLDINGS, INC.  MDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE	MELROSE PARK MELROSE PARK FESTUS	L MO	5/14/2010	Preferred Stock w/ Warrants         \$84.784.000.00           Preferred Stock w/ Exercised Warrants         \$700.000.00	\$0.00		Redeemed, in full: warrants not outstanding	(\$84,784,000.00)	
UST0659	MOVEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MOVEST ONE FRANCIAL GROUP, INC. MOVESTONE FRANCIAL GROUP, INC. MOVESTONE FRANCIAL GROUP, INC.	FESTUS IOWA CITY IOWA CITY				\$0.00		Redeemed, in full: warrants not outstanding \$700,000,000	700 \$1,000.00	\$35,000.00 35
UST0243 11 UST0243 UST0243		IOWA CITY	IA IA	7/8/2011	Preferred Stock w/Warrants \$16.000.000.00	50.00	910.300.300.50	\$16,000,000.00	16,000 \$1,000.00	\$1,000,000.00 198,675
UST0243 UST0740 8.11.14	MC-PUSCONSIN PRANCIAL SERVICES. NC. MC-PUSCONSIN PRANCIAL SERVICES. NC. MC-PUSCONSIN PRANCIAL SERVICES. NC. MLENNIUM BANCORP. PLC.	MEDFORD	WI	2/20/2009 4/26/2013	Preferred Stock w/ Exercised Warrants \$10,000,000,00	\$0.00	\$12.844.226.31	Redeemed, in full: warrants not outstanding \$10,000,000,000	10.000 \$1.000.00	\$500.000.00 500
UST0740 UST0915 8 UST0915	MILLENNIUM BANCORP, INC.  MILLENNIUM BANCORP, INC.  MILLENNIUM BANCORP, INC.	MEDFORD EDWARDS EDWARDS	co	4/3/2009 8/14/2012	Preferred Stock w/ Exercised Warrants \$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding \$2,904,000.00	7,260 \$400.00 (\$4,356,000.00)	2500.000.00
UST0170 9.11	MESICAL COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	CAN LLUC ODICDO	CA CA	1/9/2009	Preferred Stock \$5,116,000,00	\$0.00	\$5.875.583.89	Redeemed, in full: warrants not outstanding \$5.116.000.00	5.116 \$1.000.00	
UST0170 UST0139 9,11,36 UST0139	MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY	CA CA	12/23/2008 8/20/2010	Preferred Stock \$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding \$5,500,000.00	5,500 \$1,000.00	
UST0227 8,11,14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	NH	12/19/2008	Preferred Stock w/ Exercised Warrants \$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding \$1.834.000.00	1.834 \$1.000.00	\$92.000.00 92
UST0227 UST0447 98 UST0447	MONADNOCK BANCORP, INC. MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	PETERBOROUGH COLDWATER COLDWATER	MI	11/15/2013	Preferred Stock w/ Warrants \$6.785.000.00	\$0.00		Sold. in full: warrants not outstanding \$4 545 202 00	2,272,601 \$2.00 (\$2,239,798.00)	32.000.00
UST0447 UST0233 12,16 UST0233	MONARCH FINANCIAL HOLDINGS, INC.  MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER CHESAPEAKE CHESAPEAKE	VA VA	12/19/2008	Preferred Stock w/ Warrants \$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding \$14,700,000.00	2,272,001 \$2,00 (\$2,239,786.00) 14,700 \$1,000.00	
UST0233 UST0233 UST0901 8.14.45	MONARCH FINANCIAL HOLDINGS. INC.	CHESAPEAKE CHESAPEAKE LENOIR CITY	VA TN	2/10/2010 3/13/2009	Preferred Stock w/ Exercised Warrants \$9,516,000.00	\$0.00	\$11 291 481 00	Redeemed in full: warrants not outstanding		\$260.000.00 132.353
UST0901	MONEYTREE CORPORATION MONEYTREE CORPORATION MONINIFIED TRANK	LENGIR CITY	TN	9/15/2011	Preferred Stock w/ Exercised Warrants \$4,734,000.00	\$0.00		\$9,516,000.00  Redeemed, in full: warrants not outstanding	9,516 \$1,000.00	\$476,000.00 476
UST0600 8.14.44 UST0600 11	MONUMENT BANK MONUMENT BANK MONUMENT BANK MORDAN STANLEY	BETHESDA BETHESDA MEW YORK				\$0.00		Parleament in full: warrante not outstanding	4.734 \$1.000.00	\$237.000.00 237
UST0018 11 UST0018	MORGAN STANLEY MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY NY	8/12/2009		50.00	\$11,200,000,000.11	\$10,000,000,000.000	10,000,000 \$1,000.00	\$950,000,000,00 65,245,759
UST0532 8.11.14	MORGAN STANLEY MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	NEW YORK MERRIAM MEDPIAM	KS	7/20/2011	Preferred Stock w/ Exercised Warrants \$13.000.000.00	\$0.00	\$15,429,122,22	Redeemed, in full: warrants not outstanding \$13,000,000.00	13,000 \$1,000.00	\$650,000.00 650
UST0532 UST0401 8,11,14	MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	TN	1/23/2009	Preferred Stock w/ Exercised Warrants \$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding \$1,000,000	1 100 \$1 000 00	\$000,000.00
UST0401 UST1203 8 14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC. MOUNTAIN VALUE BANCSHARES, INC.	MOSCOW  CLEVELAND  CLEVELAND	TN	4/25/2012 12/5/2012	Preferred Stock w/ Exercised Warrants \$3,300,000.00	\$0.00	\$4.080.075.55	\$5.116.000.00	5.116 \$1.000.00	\$311.000.00 311
UST1293 8,14 UST1293	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA GA	7/22/2013			¥.1000101010	\$3,267,000.00 (\$25,000.00	3,300 \$990.00 (\$33,000.00)	\$140,034.65 165
UST1293 UST0819 8.11.14 UST0819	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL. INC. MS FINANCIAL. INC.	CLEVELAND KINGWOOD KINGWOOD	TX TX	3/27/2009	Preferred Stock w/ Exercised Warrants \$7.723.000.00	\$0.00	\$9.206.289.90	Redeemed, in full: warrants not outstanding \$7,723,000.00	7,723 \$1,000.00	\$386,000.00 386
UST0290 45	MS FINANCIAL, INC. MUTUALFRST FINANCIAL, INC. MUTUALFRST FINANCIAL, INC.	MUNCIE MUNCIE	IN N	12/23/2008 8/25/2011	Preferred Stock w/ Warrants \$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding \$32.382.000.00	32.382 \$1.000.00	\$500,000.00
UST0290	MUTUALFIRST FINANCIAL. INC.	MUNCIE	IN EI	9/28/2011	Preferred Stock w/ Exercised Warrants \$4.000.000.00	\$0.00	\$956,066,67	Sold. in full: warrants not outstanding		\$900.194.00 625.135
UST0939 8 UST0939 UST0088 11,59 UST0088	NAPLES BANCORP, INC. NAPLES BANCORP, INC. NARA BANCORP, INC. JOBEN BANCORP, INC.	NAPLES NAPLES LOS ANGELES	FL CA	7/12/2012	Preferred Stock w/ Exercised Warrants         \$4,000,000,00           Preferred Stock w/ Warrants         \$67,000,000,00	\$0.00		Redeemed, in full: warrants not outstanding	4,000 \$150.00 (\$3,400,000.00)	
UST0088	NARA BANCORP, N.C., JBECN BANCORP, N.C. NARA BANCORP, N.C., JBECN BANCORP, N.C. NARA BANCORP, N.C., JBECN BANCORP, N.C. NATIONAL BANCSHARES, INC.	LOS ANGELES LOS ANGELES BETTENDORF	CA	6/27/2012		50.00	901,240,011.20	\$67.000.000.00	67.000 \$1.000.00	\$2,189,317,20 521,266
UST0088 UST0544 8,14 UST0544			IA IA	2/27/2009	Preferred Stock w/ Exercised Warrants \$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding \$2,438,182,50	3.250 \$750.21 (\$811.817.50)	\$342.841.95 500
UST0544	NATIONAL BANCSHARES, NC. NATIONAL BANCSHARES, NC. NATIONAL BANCSHARES, NC. NATIONAL PEND BANCSHARES, NC.	BETTENDORF BETTENDORF BOYERTOWN	IA.	2/20/2013				\$16.064.996.94 (\$185.031.7	21.414 \$750.21 (\$5.349.003.06)	\$502.606.30 733
UST0544 UST0189 11,16 UST0189	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA PA	12/12/2008 3/16/2011	Preferred Stock w/ Warrants \$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding \$150,000,000.00	150,000 \$1,000.00	
UST0189	NATIONAL PENN BANCSHARES INC	BOYERTOWN			Subordinated Debentures w/ Exercised Warrants \$2.000.000.00	\$0.00	\$2.276.190.00	Parlament in full warrante not outstanding	7,155.15	\$1,000,000.00 735,294
UST1333 11.14.15 UST1333 UST1262 8,42	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. METROPOLITAN BANK GROUP, INC.	WEST POINT WEST POINT CHICAGO	NE	6/26/2009	Subordinated Debentures w/ Exercised Warrants         \$2,000.000.00           Preferred Stock w/ Warrants         \$6,880,000.00	\$0.00		\$2,000,000.00  Sold, in full; warrants not outstanding	2,000,000 \$1.00	\$100,000.00 100,000
UST1262	NC BANCORD INC / METROPOLITAN BANK GROUP INC	CHICAGO	L	6/28/2013	Preferred Stock w/ Exercised Warrants \$10.000.000.00	\$0.00		\$2.281.458.05 Solid in full: warrants not outstanding	6.880 \$331.61 (\$4.598.541.95)	
UST0301 8.119 UST0301 UST1250 11,14,15	NCAL BANCORP NCAL BANCORP NCAL BANCORP NEMD BANCORP	LOS ANGELES LOS ANGELES MADISON	CA	12/10/2014	Subordinated Debentures w/ Exercised Warrants \$2,330,000.00	\$0.00		\$3,900,000.00  Redeemed, in full; warrants not outstanding	10,000 \$390.00 (\$6,100,000.00)	
UST1250	NEMO BANCSHAPES INC	MADISON NEWPORT NEWPORT	MO	4/24/2012		\$0.00		S2.330.000.00	2.330.000 \$1.00	\$117.000.00 117.000
UST0228 44 UST0228 UST0228	NEW HAMPSHIRE THRIFT BANCSHARES, NC.	NEWPORT NEWPORT	NH NH	8/25/2011				\$10,000,000.00	10,000 \$1,000.00	\$737,100.00 184,275
UST0524 8,11,14	NEW HAMPSHIRE THRIFT BANCSHARES, NC. NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE RANK & TRUST CORPORATION	NEW YORK			Preferred Stock w/ Exercised Warrants \$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding \$267.274.000.00	267.274 \$1.000.00	\$13.364.000.00 13.364
UST0524 UST0141 UST0141	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP NEWBRIDGE BANCORP	NEW YORK GREENSBORO GREENSBORO	NC NC	12/12/2008 4/26/2013	Preferred Stock w/Warrants \$52.372.000.00	\$0.00	\$70.087.060.35	Sold. in full: warrants not outstanding   \$2,709,121.50   \$48.641,624.50		10004
UST0141 UST0141 UST0141	NEWBRIDGE BANCORP NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO GREENSBORO	NC NC	4/26/2013 4/29/2013 5/15/2013					2,763 \$980.50 (\$53,878.50) 49,609 \$980.50 (\$967,375.50)	\$7.778.782.65 2.567.255
UST0141 UST0216 8,14,44	NEWBRIDGE BANCORP NEWBRIDGE BANCORP NCOLET BANKSHARES, INC.	GREENSBORO GREENSBORO GREEN BAY	WI	5/15/2013 5/31/2013 12/23/2008	Preferred Stock w/ Exercised Warrants \$14,964,000.00	\$0.00	\$17,904,842.66	(\$513.507.4 Redeemed, in full; warrants not outstanding		
UST0216 8,14,44 UST0216 UST0336 11	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC. NORTH CENTRAL BANCSHARES. INC.	GREEN BAY GREEN BAY FORT DODGE	M/I	0/1/2011	Preferred Stock w/ Warrants \$10,200,000,00	\$0.00		\$14,964,000.00  Redeemed in full: warrants not outstanding	14,964 \$1,000.00	\$748,000.00 748
UST0336 UST0336	NORTH CENTRAL BANCSHARES. NC. NORTH CENTRAL BANCSHARES. NC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE FORT DODGE	IA IA	12/14/2011				\$10.200.000.00	10.200 \$1.000.00	\$800,000.00 99,157
UST0336 UST0191 11 UST0191	NORTH CENTRAL BANCSHARES, NC. NORTHEAST BANCORP NORTHEAST BANCORP	FORT DODGE  LEWISTON  LEWISTON	ME ME	12/12/2008	Preferred Stock w/ Warrants \$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding \$4,227,000.00	4.227 \$1.000.00	
UST0191 UST0191 UST0884 8,11,14,18	NORTHEAST BANCORP NORTHEAST BANCORP NORTHEAST BANCORP NORTHEAST AND BANCORP NORTHEAN STATE BANK / FIRST COMMERCE BANK	LEWISTON LEWISTON CLOSTER	ME NJ	11/28/2012 12/28/2012 5/15/2009	Preferred Stock w/ Warrants \$1,341,000,00	\$0.00	\$2,987,782,33	Redeemed, in full; warrants not outstanding		\$95.000.00 67.958
UST0884	NORTHERS) BINKLORP NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER CLOSTER	NJ N.I	3/28/2012	Preferred Stock w/ Warrants \$1,341,000.00 \$1,230,000.00	40000		\$2,571,000,00	2.571 \$1.000.00	\$67,000,00 67
UST0884 UST0747 109 UST0747	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN WALIKEGAN		2/20/2009		\$0.00		Sold, in full: warrants not outstanding \$6,023,850,00	20,079,500 \$0.30 (\$11,187,150.00)	307.366302
UST0747 UST0004 11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN CHICAGO	È	6/17/2008	Preferred Stock w/ Warrants \$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	1 576 000 \$1 000 00	
UST0004 UST0004 UST0581 8,14,44	NORTHERN TRUST CORPORATION	CHICAGO CHICAGO RERLIN	L NH	6/17/2009 8/26/2009	Preferred Stock w/ Exercised Warrants \$10,000,000.00	\$0.00	\$11 930 624 67	Redeemed in full warrants not outstanding	WINDOW WINDOW	\$87.000.000.00 3.824.624
UST0581 8,14,44 UST0581 UST0739 8.14	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION. INC.	BERLIN BERLIN SPOKANE	NH	9/15/2011	Preferred Stock w/ Exercised Warrants \$10,000,000.00  Preferred Stock w/ Exercised Warrants \$10,500,000.00	\$0.00		Sold, in full; warrants not outstanding \$10,000,000.00	10,000 \$1,000.00	\$500,000.00 500
UST0739 UST0739	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	3/8/2013 3/11/2013	\$10,000,000.00	30.00	5,001,041.00	\$0.00, in ruii, warranis not duistanumg \$2,000,000.00 \$8,500,000.00	2.000 \$1.032.11 8.500 \$1.032.11	\$84.220.00 \$272.935.00 \$587.634.55 525
UST0739 UST0739 UST0804 8.11.14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE SPOKANE LAKEWOOD	WA	2/13/2009	Preferred Stock w/ Evercised Warrents \$1,992,000,00	\$0.00	\$2 380 303 00	S8.500.000.00 (\$108,371.5	) Mr. andrews 1.5	<u> </u>
UST0804	MODITAWEST COMMEDIAL DANK	LAKEWOOD	WA NC	1/9/2013	Preferred Stock w/ Warrants \$7,700,000,00	\$0.00		\$1,992,000,00	1.992 \$1.000.00	\$100,000.00 100
UST0381 UST0381 UST0381	DAK RIDGE FINANCIAL SERVICES, INC.  OAK RIDGE FINANCIAL SERVICES, INC.  OAK RIDGE FINANCIAL SERVICES, INC.  OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE OAK RIDGE	NC NC	10/31/2012	37.700.000.00	30.00	W.J.J.E.J.30.00	\$7,095,550.00 \$7,095,550.00 \$70,955.50	7,700 \$921.50 (\$604,450.00)	
UST0381 UST0205 46	OAK RIDGE FINANCIAL SERVICES INC	OAK RIDGE	NC.	2/8/2013	Preferred Stock w/ Warrants \$13.500,000.00	\$0.00	\$15.871.250.00	Redeemed in full: warrants not outstanding		\$122.887.50 163.830
UST0205 45 UST0205 UST0205	OAK VALLEY BANCORP OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE OAKDALE	CA CA	8/11/2011 9/28/2011	Preferred Stock w/ Warrants \$13.500.000.00	30.00	910.0712.00.00	\$13,500,000.00	13,500 \$1,000.00	\$560,000.00 350,346
UST0565 12.16 UST0565 UST0565 UST0366 8	ORA VALLET (SERVICIAN ) OREANIRST FINANCIAL CORP. OCEANIRST FINANCIAL CORP. OCEANIRST FINANCIAL CORP. OCEANIRST FINANCIAL CORP.	TOMS PIVED	N.I.	1/10/2000	Preferred Stock w/ Warrants \$38,263,000,00	\$0.00	\$40.521.918.61	Redeemed, in full: warrants not outstanding \$38,263,000,00	38.263 \$1.000.00	
UST0565 UST0386 8	OCEANFIRST FINANCIAL CORP.  OAL COMMUNITY BANK	TOMS RIVER TOMS RIVER OLIAI	NJ CA	12/30/2009 2/3/2010 1/30/2009	Preferred Stock w/ Exercised Warrants \$2,080,000.00	\$0.00	\$2 654 758 80	Redeemed, in full; warrants not outstanding		\$430,797.00 190,427
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UST0379	ARKT FINANCIAL CORPORATION	GASTONIA	NC:	11/19/2013						\$815 100 00	2 964 \$275 00	(\$2.148.900.00)		
UST0386 UST0159 11	ABST FINANCIAL CORPORATION OJAL COMMUNITY BANK OLD LINE BANGSHARES, INC. OLD LINE BANGSHARES, INC.	OJAI BOWIE	CA MD	9/25/2013	Preferred Stock w/ Warrants	\$7,000,000,00	\$0.00	\$7.438.888.89	Redeemed, in full: warrants not outstanding	\$815,100.00 \$2,080,000.00	2,080 \$1,000.00	(42), (6)		\$104,000.00 104
UST0159 11 UST0159 UST0159 UST0031 11	OLD LINE BANCSHARES, INC.	BOWIE BOWIE BOWIE	MD	9/2/2009						\$7.000.000.00	7.000 \$1.000.00			\$225,000.00 141,892
UST0031 11 UST0031 UST0031	OLD NATIONAL BANCORP OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN	3/31/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100.000.000.00	100.000 \$1.000.00			
UST0031 UST0489 UST0489	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	EVANSVILLE AURORA AURORA	L	5/8/2009 1/16/2009	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	\$24,684,870.00	70.028 \$352.50	(\$45,343,130.00)		\$1.200.000.00 813.008
UST0489 UST0489	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA AURORA	L.	3/11/2013 3/26/2013 3/27/2013						\$24,684,870.00 \$452,424.00 \$668.079.44	70,028 \$362.50 1,200 \$377.02 1,772 \$377.02	(\$45,343,130.00) (\$747,576.00) (\$1.103.920.56)		
UST0489 UST0489	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	L	4/9/2013 6/11/2013						5005.079.44	(\$258,053.73)	(\$1.103.920.56)		\$106,891.00 815,339
UST0489	OMEGA CAPITAL CORP.  OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	0	4/17/2009 7/19/2013	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1 239 000 00	1.239 \$1.142.90		\$177.053.10	\$100,091.00
UST1048 UST1048	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO	7/22/2013 9/12/2013						\$1,239,000.00 \$1,577,000.00	1.235 31.142.50 1.577 \$1.142.90 (\$25.000.00)		\$177.053.10 \$225.353.30	\$159.886.25 141
UST1196 8,51,97 UST1196	ONE GEORGIA BANK	ATLANTA ATLANTA				\$5,500,000.00	\$0.00		Exited bankruptcy/Receivership		(Control of the control of the contr	(\$5,500,000,00)		
UST0097 8.9 UST1175 15,17,129,135,139,151,152	ONE GEORGIA BANK ONE UNITED BANK ONE UNITED BANK ONE UNITED BANK ONEFANACIAL CORPORATION	BOSTON LITTLE ROCK	MA AR	12/19/2008	Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12.063.000.00 \$17,300,000.00	\$12.063.000.00 \$3,515,448.62	\$93.823.33 \$11,178,439.21	Full investment outstanding: warrants not outstanding Currently Not Collectible					
UST1175 UST1175	ONEFINANCIAL CORPORATION ONEFINANCIAL CORPORATION	LITTLE ROCK LITTLE ROCK	AR	8/15/2018								(\$17.300.000.00)	\$3,515,448.62	
UST0811 8 UST0811	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR OR	4/24/2009 10/18/2013	Preferred Stock w/ Exercised Warrants	\$3.216.000.00	\$0.00	\$4.116.801.92	Sold, in full: warrants not outstanding	\$100,000.00	100 \$1,000.00			\$9,459.13
UST0811 UST0811 UST0811 UST0556 11.14.15 UST0556	OREGON BANCORP, INC. OREGON BANCORP. INC.	SALEM SALEM	OR	1/8/2014						\$3,116,000.00	3,116 \$1,000.00 (\$25,000.00)			\$128,988.07 150
UST0556 11.14.15 UST0556	OSB FINANCIAL SERVICES, NC. OSB FINANCIAL SERVICES, NC.	ORANGE ORANGE	TX TX	5/1/2009 10/5/2011	Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6.100.000.00	\$0.00		Redeemed. in full: warrants not outstanding	\$6,100,000.00	6,100,000 \$1.00			\$305,000.00 305,000
UST0063 11,35 UST0063 UST0063 UST0142 8	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	2/23/2011		\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75	1 \$29.50	(\$10.28)		
UST0142 8	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP PACIFIC CITY FINANCIAL CORPORATION DAMESTIC C	SANTA BARBARA LOS ANGELES	CA CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$165.983.272.00 \$16,200,000.00	3.608.332 \$46.00	(\$14.650.702.97)	60 40F 7F4 00	\$393.120.78 15.120 \$1,156,636.50 810
UST0142 UST0142 UST0428 8.14.45 UST0428	PACIFIC CITY FRANCIAL CORPORATION PACIFIC CITY FRANCIAL CORPORATION PACIFIC COAST BANKERS BANKSHARES PACIFIC COAST BANKERS BANKSHARES PACIFIC COAST BANKERS BANKSHARES	LOS ANGELES LOS ANGELES SAN FRANCISCO SAN FRANCISCO	5	1/6/2014	Delta del Circle del C	#44 COO COO CO	60.00	640.004.000.00	Defend in the second se	\$16,200,000.00	(\$196.857.54) \$1,215.17		\$3,485,754.00	\$1,150,636.50 810
UST0428 8.14.45 UST0428	PACIFIC COAST BANKERS BANCSHARES  PACIFIC COAST BANKERS BANCSHARES  BANCIFIC COAST BANCADAL BANCODE	SAN FRANCISCO SAN CLEMENTE	CA CA	7/28/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$11.600.000.00 \$4,120,000.00	\$0.00		Redeemed, in full: warrants not outstanding  Exited bankruptcy/Receivership	\$11,600,000.00	11,600 \$1,000.00			\$580,000.00 580
UST0315 8,26 UST0315 UST0162 8	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE RANK	SAN CLEMENTE SAN CLEMENTE LOS ANGELES	CA	2/11/2010	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00		Sold, in full: warrants not outstanding			(\$4,120,000.00)		
UST0162 8 UST0162 UST0162	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES LOS ANGELES	CA	3/19/2014						\$2.519.960.80	(\$25,000.00) 4.060 \$620.68	(\$1.540.039.20)		\$109.487.50 203
UST0162 UST0067 85 UST0067	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	LOS ANGELES SEATTLE SEATTLE	WA	12/12/2008	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$6,500,000,00	6.500 \$1.000.00			
UST0067 UST0087 UST0887 UST0887 UST0887	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	8/7/2012	Preferred Stock w/ Exercised Warrants	\$23.200.000.00	\$0.00	\$22.020.064.10	Sold, in full: warrants not outstanding	\$1,676,654.00 \$4,048,506.00	2,296 \$730.25	(\$619,346.00) (\$1,495,494.00)		\$88,059.01 114
UST0887 UST0887 UST0887	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	8/9/2012						\$4,048,506.00 \$11,216.640.00	5,544 \$730.25 15,360 \$730.25	(\$1,495,494.00) (\$4,143.360.00)		\$482,779.69 625 \$325,200.40 421
UST0887 UST0174 11 UST0174	I PARK NATIONAL CORPORATION	MADISON NEWARK	OH	9/11/2012 12/23/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding		(\$169.418.00)			
UST0174 UST0174	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARKE BANCORP. INC.	NEWARK NEWARK SEWELL	OH	5/2/2012	Preferred Stock w/ Warrants					\$100,000,000.00	100,000 \$1,000.00			\$2.842.400.00 227.376
UST0174 UST0266 UST0266 UST0266	PARKE BANCORP. INC.	SEWELL	NJ NJ	1/30/2009 11/28/2012 11/29/2012	Preferred Stock w/ Warrants	\$16.288.000.00	\$0.00	\$16.365.554.76	Sold. in full: warrants not outstanding	\$394,072.28 \$11,318,791.40	548 \$719.11 15,740 \$719.11	(\$153,927.72) (\$4,421,208.60)		
UST0266 UST0266 UST0266	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ	1/11/2013						\$11,318,791.40	(\$117.128.64) \$719.11	(\$4,421,208.60)		
UST0346 60 UST0346	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE MONROEVILLE	PA PA	6/12/2013	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59	Redeemed, in full; warrants not outstanding	\$31,762,000.00	31,762 \$1,000.00			\$1.650.288.00 438.906
UST0346 UST0691 8.11.21	PARKYALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKYALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP. NC.	MONROEVILLE MONROEVILLE WESTWOOD	PA PA	5/27/2015 2/6/2009	Preferred Stock w/ Exercised Warrants	\$3.756.000.00	\$0.00	\$4.407.212.67	Redeemed, in full: warrants not outstanding	\$31,762,000.00	31,762 \$1,000.00			\$6,025,649,70 819,640
US10691	PASCACK BANCORP, NC. PATAPSCO BANCORP, NC. PATAPSCO BANCORP, NC.	WESTWOOD DUNDALK	NJ	10/19/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,756,000.00	3,756 \$1,000.00			\$188,000.00 188
USTICES 8.126 USTICES 8.126 USTICES 1.05 UST	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK OSWEGO	MD	8/28/2015 9/11/2009		\$6.771.000.00	\$0.00		Redeemed, in full: warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			\$300,000.00 300
UST1304 UST1304	PATHEMER BANCORP, INC. PATHEMER BANCORP, INC.	OSWEGO OSWEGO	NY NY	9/1/2011	Trumed Olock W Warrand		55.00	B1.570.020.04	recognition with the constant	\$6.771.000.00	6.771 \$1.000.00			\$537,633.00 154,354
UST0753 8,14 UST0753	PATHWAY BANCOPP	CAIRO	ME	3/27/2000	Dreferred Stock w/ Evercised Warrante	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3.727.000.00	3,727 \$1,167,01		\$622.446.27	\$226.565.00 186
UST0753 UST0098 8	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOTO BANCSHARES, NC.	CAIRO HOUSTON	NE TX	7/26/2013 12/19/2008	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding		(\$25.000.00)			
UST0098 UST0098	PATRIOT BANCSHARES, INC.  PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON								\$12,000,000.00 \$14,038,000.00	12,000 \$1,142.03 14.038 \$1.142.03		\$1,704,360.00 \$1,993.817.14	\$1,035,834.25 802 \$645,781,95 500
UST0098 UST0864 8,11,14	PATRIOT BANCSHARES, INC.  PATTERSON BANCSHARES, INC.	HOUSTON PATTERSON	TX LA	7/18/2014 4/17/2009	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding		(\$297.361.77)			
UST0864 UST0864 UST0864 UST0864	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES. INC.	PATTERSON PATTERSON	LA	8/22/2012						\$250,000.00 \$250,000.00	250 \$1,000.00 250 \$1,000.00			
UST0864 UST0864	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC. ALTERDAY BANCSHARES, INC.	PATTERSON PATTERSON PATTERSON	LA LA	12/5/2012 5/8/2013						\$250,000,00 \$500,000,00 \$2,440,000,00	250 \$1,000.00 500 \$1,000.00			\$185,000.00 185
UST0864 UST0125 11	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	MII	6/5/2013	Preferred Stock w/ Warrants	\$28,685,000,00	\$0.00	\$32.075.739.67	Redeemed, in full: warrants not outstanding		2,440 \$1,000.00			\$185,000.00 185
UST0125 UST0125 UST0125	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE GLADSTONE	NJ NJ	1/6/2010 3/2/2011 1/11/2012						\$7.172.000.00 \$7,172,000.00 \$14,341,000.00	7.172 \$1.000.00 7,172 \$1,000.00 14,341 \$1,000.00			
UST0125 UST0806 8.14.44 UST0806	PEAPACK-GLADSTONE EINANCIAL COPPORATION	GLADSTONE			Drafarrad Stork w/ Everriead Warrente	\$9.960.000.00	\$0.00	\$11 745 880 33	Redeemed, in full: warrants not outstanding		14,341 31,000.00			\$110.000.00 150.296
UST0806 UST0092 11	PENN LBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE WAYNE WAYNE MARIETTA	PA OH	9/1/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$9,960,000.00	9,960 \$1,000.00			\$498,000.00 498
UST0092	PEOPLES BANCORP (OH)	MARIETTA	OH	2/2/2011	Preferred Stock w/ Warrants	Q00 000 000	<b>Q3.03</b>	\$ 11 June 19 00 1 1 1 1		\$21,000,000.00 \$18.000.000.00	21,000 \$1,000.00 18,000 \$1,000.00			
UST0092 UST0092 UST0632 8,14,56	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA MARIETTA LYNDEN	OH WA	12/28/2011 2/15/2012 2/13/2009	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding					\$1.200.724.15 313.505
UST0632	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA. INC. PEOPLES BANCORP OF NORTH CAROLINA. INC.	LYNDEN NEWTON NEWTON	WA NC	8/3/2011 12/23/2008	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$25,054,000,00	\$0.00		Sold, in full: warrants not outstanding	\$18,000,000.00	18,000 \$1,000.00			\$900,000.00 900
UST0329 UST0329 UST0329 UST0321 8,14	PEOPLES BANCORP OF NORTH CAROLINA. INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON EASLEY								\$23.384.401.44	(\$350.766.02) 25.054 \$933.36	(\$1.669.598.56)		\$425,000.00 357,234
UST0921	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN. INC.	EASLEY			Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$12.660.000.00	12.660 \$1.000.00			\$633,000.00 633
UST0865 8.14 UST0865 UST0865	PEOPLES BANCSHARES OF TN. INC. PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE MADISONVILLE	TN	3/20/2009 10/31/2012 1/11/2013	Preferred Stock w/ Exercised Warrants	\$3.900.000.00	\$0.00	\$3.809.874.42	Sold. in full: warrants not outstanding	\$2,944,500.00	(\$25,000,00) \$755.00	(\$955,500.00)		\$122,225.00 195
UST0865 UST0950 8 UST0950	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES. INC. PEOPLESSOUTH BANCSHARES. INC.	MADISONVILLE COLQUITT COLQUITT	GA	3/6/2009	Preferred Stock w/ Exercised Warrants	\$12,325,000,00	\$0.00	\$15,985,994.66	Redeemed, in full: warrants not outstanding	\$49 gor oon or				\$646,000,00
UST0950 UST1335 8,17,45 UST1335	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI	9/11/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$12.325.000.00 \$1,500,000.00	12.325 \$1.000.00 1,500 \$1,000.00			\$616.000.00 616 \$71,000.00 71
UST0451 9.11.36 UST0451 9.11.36	PESS BANCORPORATION, INC. PRISEON PALES STATE BANK PESS HOLDINGS, INC. PGB HOLDINGS, INC.	CHICAGO CHICAGO	L	2/6/2009	Preferred Stock	\$3.000.000.00	\$0.00		Redeemed, in full: warrants not outstanding	\$3,000,000.00	3.000 \$1.000.00			\$71,000.00
UST0451 9.11.36 UST0451 9.11.36 UST0451 8.46.97 UST0430 8.46.97	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	TACOMA TACOMA	WA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently Not Collectible	33.000.000.00	3.000 \$1.000.00	(\$6.800.000.00)		
UST0781 8.69.148 UST0781	PRINACLE BANK HOLDING COMPANY, INC. PRINACLE BANK HOLDING COMPANY, INC. PRINACLE BANK HOLDING COMPANY, INC.	ORANGE CITY ORANGE CITY	FL	5/22/2018	Preferred Stock w/ Exercised Warrants	\$4.389.000.00	\$0.00		Sold, in full: warrants not outstanding	\$700.000.00	4.389 \$159.49	(\$3.689.000.00)		
UST0184 11 UST0184	PINNACLE FINANCIAL PARTNERS, INC.  PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	12/12/2008	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding	\$23,750,000.00	23,750 \$1,000.00	100,000,000,000		
UST0184 UST0184	PRINACE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	6/20/2012						\$71,250,000.00	71,250 \$1,000.00			\$755.000.00 267.455
UST0041 8.14.44	PLAINS CAPITAL CORPORATION  PLAINS CAPITAL CORPORATION	DALLAS	TX	9/27/2011	Preferred Stock w/ Exercised Warrants	\$87.631.000.00	\$0.00		Redeemed, in full: warrants not outstanding	\$87,631,000.00	87,631 \$1,000.00			\$4,382,000.00 4,382
UST1285 15,17 UST1285	PLATO HOLDINGS INC	SAINT PAUL SAINT PAUL	MN	4/26/2013	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$120.000.00	120.000 \$1.00		\$180.00	
UST1285 15.17 UST1285 15.17 UST1286 UST1286 UST1285 UST1285 UST1285 UST0359 UST0359 UST0359 UST0359 UST0359	PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL	MN MN	4/29/2013 5/31/2013						\$2.380.000.00	(\$25,000.00) \$1.00		\$3.570.00	\$90.582.47 107.000
UST0359 UST0359	PLUMAS BANCORP DI IMAS BANCORP	QUINCY	CA	1/30/2009 4/29/2013	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	\$11,949,000.00	11.949 \$1.091.11		\$1.088.673.39	
UST0359 UST0359	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA CA	5/22/2013	Port of Control Williams	#00F 000 000 00	60	64 000 000 000 °			(\$130,376.73)			\$234.500.00 237.712
UST0117 20 UST0117 20 UST0117 UST0117 UST0060 UST0060	POPULAR, INC.	SAN JUAN SAN JUAN	PR PR	7/2/2014	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,22U,280,000.00	Redeemed, in full; warrants not outstanding	\$935.000.000.00	935.000 \$1.000.00			\$3.000.000.00 2.093.284
UST0060	POPULAR, INC. POPTER BANCORP, INC.(PBI) LOUISVILLE, KY DOTTER BANCORP, INC. (PBI) LOUISVILLE KY	SAN JUAN LOUISVILLE	KY KY	7/23/2014 11/21/2008 12/3/2014	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33	Sold, in full; warrants not outstanding	\$2.693.800.00	26.938 \$100.00	(\$24,244,200,00)		\$3.000.000.00 2.093.284
U-3 1 U U U U	FOR LEA BRINGURP, INC. (PBI) LOUISVILLE, NT	LUUIDVILLE	IV1	12/3/2014						\$2,093,800.00	∠6,938 \$100.00	(\$24,244,200.00)		

UST0379	AB&T FINANCIAL CORPORATION	GASTONIA	NC 11/19	/19/2013				\$815,100.00	2,964 \$275.00 (\$2,148,900.00 8,062 \$100.00 (\$7,255,800.00	
UST0060 UST0060	PORTER BANCORP, INC, IPBI LOUISVILLE, KY PORTER BANCORP, INC, IPBI LOUISVILLE, KY PRAIRE STAR BANCSHARES, INC.	LOUISVILLE LOUISVILLE OLATHE	KY 1/9	2/4/2014 1/9/2015				\$806,200.00 (\$50,000.00	8,062 \$100.00 (\$7,255,800.00	
UST0940 8 UST0940 UST0940	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS 4/3	4/3/2009 Prefe /29/2015	erred Stock w/ Exercised Warrants \$2.800.000.00	\$0.00	\$3.596.579.20	Sold, in full: warrants not outstanding \$2,800,000.00	2,800 \$1,187.61	\$525,308.00 \$164,018.20 140
UST0940 UST1214 9.15.36 UST1214	PRAIRE STAR BANCSHARES, INC. PREMIER BANCORP. INC. PREMIER BANCORP. INC.	OLATHE WILMETTE WILMETTE	L 5/8	8/6/2015 5/8/2009 Subo	ordinated Debentures \$6,784,000.00	\$0.00	\$7,444,215,12	Redeemed, in full: warrants not outstanding (\$25,000.00		
UST1214 UST0867 8,22,97 UST0867	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	WILMETTE TALLAHASSEE TALLAHASSEE	FL 3/20	/13/2010 /20/2009 Prefe	erred Stock w/ Exercised Warrants \$9,500,000.00	\$0.00	\$467,412.50	\$8.784,000.00 Exited bankruptcy/Receivership	6.784.000 \$1.00	
	PREMER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE HUNTINGTON HUNTINGTON		/14/2012 0/2/2009 Prefe	erred Stock w/ Warrants \$22,252,000,00	\$0.00	\$28,727,240,29	Sold, in full: warrants not outstanding	(\$9,500,000.00	
UST1078 UST1078 UST1078 UST1078	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON HUNTINGTON	WV 8/8 WV 8/9	0/2/2009 Prefe 8/8/2012 8/9/2012 /10/2012				\$1.678.618.89 \$8.575,102.51 \$9.795,998.16	1.863 \$901.03 (\$184.381.11 9,517 \$901.03 (\$941,897.49 10,872 \$901.03 (\$1,076,001.84	
UST1078	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 9/11	/11/2012				\$9,795,998.16 (\$200,497.20	10,872 \$901.03 (\$1,076,001.84	
UST1078 UST0932 14.15	PREMIER FINANCIAL BANCORP. INC. PREMIER FINANCIAL CORP.	HUNTINGTON DUBUQUE	WV 5/6	5/6/2015 /22/2009 Subo	ordinated Debentures w/ Exercised Warrants \$6.349,000.00	\$0.00	\$8.778.669.11	Sold, in full: warrants not outstanding		\$5.675.000.00 636.378
UST0932 14.15 UST0932 UST0932	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE DUBUQUE						\$6,349,000.00 (\$78,563.80	6,349,000 \$1.24	\$1,507,379.58 \$478,590.75 317,000
UST0808 8 UST0808	PREMIER SERVICE BANK PREMIER SERVICE BANK	RIVERSIDE RIVERSIDE MEDFORD	CA 2/20 CA 1/31	/20/2009 Prefe /31/2014	erred Stock w/ Exercised Warrants         \$4,000,000,000           erred Stock w/ Warrants         \$41,400,000,000	\$0.00	\$4,300,522,22	\$4,000,000.00	4.000 \$1.000.00	\$200.000.00 200
UST0808 UST0562 80 UST0562	PREMIER SERVICE BANK PREMIERWEST BANCORP PREMIERWEST BANCORP	MEDFORD	OR 4/9	4/9/2013		\$0.00		Redeemed, in full; warrants not outstanding \$41,400,000.00	41,400 \$1,000.00	
UST0165 8.17 UST0165	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 11/20 CA 12/10	/20/2009 Prefe /10/2012	erred Stock w/ Exercised Warrants \$10.800.000.00	\$0.00	\$11.077.694.89	Sold. in full: warrants not outstanding \$262.635.10 \$8.887.232.90	310 \$847.21 (\$47.364.90 10,490 \$847.21 (\$1,602,767.10	\$83.086.12 97 \$195,295.20 228
UST0165 UST0165 UST0165	PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO SAN FRANCISCO	CA 1/11					(\$91.498.68	10,490 \$847.21 (\$1,602,767.10	\$195,295.20 228
UST0372 75.97 UST0372	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON PRINCETON	L 1/23	/23/2009 Prefe 1/2/2012	erred Stock w/ Warrants \$25,083,000,00	\$0.00		Currently Not Collectible	(\$25.083.000.00	
UST0372 UST0726 8,18 UST0726	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS MINNEAPOLIS	MN 12/25	/29/2009	erred Stock w/ Exercised Warrants \$4,960,000.00 \$3,262,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding		
UST0726 UST0726 UST0332 12	PRIVATE BANCORPERATION INC. PRIVATE BANCORPERATION INC. PRIVATEBANCORP. INC. PRIVATEBANCORP. INC.	MINNEAPOLIS CHICAGO CHICAGO	MN 6/25	/25/2014 /30/2009 Prefe	erred Stock w/ Warrants \$243.815.000.00	\$0.00	\$290.552.132.92	\$8,222,000,00  Redeemed, in full: warrants not outstanding	8.222 \$1.000.00	\$248,000,00 248
UST0332 12 UST0332 UST0332	PRIVATEBANCORP, INC.		L 11/14	/14/2012				\$243,815,000.00	243,815 \$1,000.00	\$1,225,000.00 645,013
UST1215 8.17.44 UST1215	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT ROCKY MOUNT BALTIMORE			erred Stock w/ Exercised Warrants \$4,000,000,00	\$0.00		Redeemed, in full: warrants not outstanding \$4,000,000.00	4.000 \$1.000.00	\$175.000.00 175
UST1215 UST0013 88 UST0013	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD 11/14 MD 8/21	/14/2008 Prefe /21/2012	erred Stock w/ Warrants \$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding \$151,500,000.00	151,500 \$1,000.00	
UST0013	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE BALTIMORE		/21/2012 /20/2013 /25/2013						\$71.62 \$19.047.005.12
UST0013 UST0918 107 UST0918	PROVIDENT BANCSHARES CORP. / MAT BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES. INC. PROVIDENT COMMUNITY BANCSHARES, INC.	BALTIMORE ROCK HILL ROCK HILL	SC 3/13 SC 4/30	/13/2009 Prefe /30/2014	erred Stock w/ Warrants \$9,266,000.00	\$0.00		Sold, in full: warrants not outstanding \$5,096,300.00	9,266 \$550.00 (\$4,169,700.00	
UST0918 UST0785 8,11,14 UST0785	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY	LA 2/27	/27/2009 Prefe	erred Stock w/ Exercised Warrants \$9,270,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$9.270,000.00	9.270 \$1.000.00	\$464,000.00 464
UST0424 8.14.44	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE BELLEVUE			erred Stock w/ Exercised Warrants \$4.500.000.00	\$0.00		Redeemed, in full: warrants not outstanding	4,500 \$1,000.00	\$225,000.00 225
UST0424 UST0507	PLILASKI FINANCIAL CORP	CREVE COFUR	MO 1/16	/16/2009 Prefe	erred Stock w/ Warrants \$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding \$28.893,744.00 (\$433,406.16		<del></del>
UST0507 UST0507	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP. OCEPHICI BIMSI INC.	CREVE COEUR CREVE COEUR MOUNE	MO 8/8	7/3/2012 8/8/2012	erred Stock w/ Warrants \$38,237,000.00	\$0.00	\$44 286 567 33	Parlaamant in full warrante not outstanding	SELECT SECOND SE	\$1.100.000.00 778.421
UST0287 44 UST0287	GCR HOLDINGS, INC. GCR HOLDINGS, INC. GCR HOLDINGS, INC.	MOLINE MOLINE				\$0.00	\$44,200,007.00	\$38,237,000.00	38,237 \$1,000.00	\$1,100,000.00 521.888
UST0287 UST1339 8	QCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY BANKOLPH BANK & TRUST COMPANY	MOLINE ASHEBORO	NC 10/30 NC 9/30	/30/2009 Prefe	ferred Stock w/ Exercised Warrants \$6.229.000.00	\$0.00	\$7.190.593.33	Redeemed, in full: warrants not outstanding \$6,229,000.00	6,229 \$1,000.00	\$311,000.00 311
UST1339 UST1248 8,17	RANDOLPH BANK & TRUST COMPANY ROB FINANCIAL CORPORATION BURGER FINANCIAL CORPORATION	ASHEBORO ROME	GA 6/19	/19/2009 Prefe	erred Stock w/ Exercised Warrants \$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding \$8,073,279,00	8 900 \$907 11 (\$826 721 00	\$253,383,25 268
UST1248 UST1248 UST0389 8,14,44	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION BEDINGOO CARDEN BANCORD	ROME ROME	GA 10/29	/25/2013 /29/2013	erred Stock w/ Exercised Warrants \$3,800,000.00	\$0.00	\$4.E40.636.30	Redeemed, in full; warrants not outstanding (\$80.732.79	0.500 3507.11 (3620.721.00	3233.353.23 206
UST0389	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA EUREKA	CA 7/21	/21/2011		\$0.00	\$3,570,810,92	\$3,800,000.00	3,800 \$1,000.00	\$190,000.00 190
UST0199	REDWOOD FINANCIAL INC. REDWOOD FINANCIAL INC. BECKET BANCORD INC.	REDWOOD FALLS REDWOOD FALLS	MN 8/18	/18/2011		\$0.00		Redeemed, in rull: warrants not outstanding \$2,995,000.00  Sold, in full; warrants not outstanding	2.995 \$1.000.00	\$150.000.00 150
UST0868 8,114 UST0868 UST0727 8,14.44	REGENT BANCORP, INC. REGENT BANCORP, INC. REGENT CAPITAL CORPORATION. INC. / REGENT BANK	DAVIE DAVIE	FL 10/17	/17/2014	erred Stock w/ Exercised Warrants         \$9,982,000.00           erred Stock w/ Exercised Warrants         \$2,655,000.00	\$0.00		Sold, in ruli, warrants not outstanding \$7,970,737.50  Redeemed, in full; warrants not outstanding	1,449,225 \$5.50 (\$2,011,262.50	
UST0727	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NAMOOUNER	OK 7/21			\$0.00		Redeemed, in full: warrants not outstanding \$2.655,000.00  Redeemed, in full: warrants not outstanding	2.655 \$1.000.00	\$133.000.00 133
UST0541 8.17.62 UST0541 UST0620 8.14	REGENTS BANCSHARES. INC. REGENTS BANCSHARES, INC. REGIONAL BANKSHARES. INC.	VANCOUVER VANCOUVER HARTSVILLE	WA 1/26	/26/2012	erred Stock w/ Exercised Warrants         \$12,700,000,00           erred Stock w/ Exercised Warrants         \$1,500,000,00	\$0.00		Redeemed. In full: warrants not outstanding \$12,700,000.00  Sold. in full: warrants not outstanding	12,700 \$1,000.00	\$381,000.00 381
UST0620	RESIGNAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE HARTSVILLE	SC 11/8 SC 11/9 SC 1/11	1/8/2012	erred Stock w Exercised Warrants \$1,000,000.00	30.00	\$1,710,105.00	S246,975.00 \$1.140.525.00	267 \$925.00 (\$20.025.00 1.233 \$925.00 (\$92.475.00	\$50,000.00 75
UST0620 UST0620 UST0620	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC 1/11 SC 3/26	/11/2013				\$1.140.525.00 (\$13,875.00	1.233 \$925.00 (\$92.475.00	\$50,000.00 //5
UST0019 11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL 11/14	/14/2008 Prefe	erred Stock w/ Warrants \$3.500.000.000.00	\$0.00	\$4.138.055.555.55	Redeemed, in full: warrants not outstanding \$3,500,000,000,000	3.500.000 \$1.000.00	
UST0019 UST0019 UST0595 8	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM FRONTENAC	AL 4/4 AL 5/2	4/4/2012 5/2/2012	ferred Stock w/ Exercised Warrants \$40,000,000.00	\$0.00	645 000 050 00	Sold, in full; warrants not outstanding	3.500.000 \$1.000.00	\$45,000,000.00 48,253,677
UST0595	RELIANCE BANCSHARES INC	FRONTENAC FRONTENAC FRONTENAC BROOKFIELD	MO 9/25	/25/2013		\$0.00	\$45,820,950.80	Sold, in full, warrans not duistanding \$40,000,000.00 (\$401,960.00	40.000 \$1.004.90	\$196,000,00 \$2,199,799,80 2,000
UST0595 UST0655 8,14	RELIANCE BANCSHARES, INC. RIGGESTONE FINANCIAL SERVICES, INC. RIGGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	MO 10/25 WI 2/27	/29/2013 /27/2009 Prefe	erred Stock w/ Exercised Warrants \$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding \$8,966,340.00	10,900 \$822.60 (\$1,933,660.00	\$476,206.83 545
UST0655 UST0655	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI 3/26	/20/2013 /26/2013	erred Stock w/ Exercised Warrants \$5,983,000.00	\$0.00		\$0,960,340.00 (\$89.663.40 Currently Not Collectible	10,900 \$822.60 (\$1,933,660.00	\$470,200.83 545
UST0313 8.116 UST0313	RISING SUN BANCORP RISING SUN BANCORP	RISING SUN RISING SUN	MD 1/9	1/9/2009 Prete				Currently Not Collectible  Redeemed, in full; warrants not outstanding	(\$5,983,000.00	
UST1216 11,14,15 UST1216	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION. INC.	WAUSAU WAUSAU	WI 6/6	6/6/2012	ordinated Debentures w/ Exercised Warrants \$15,000,000.00	\$0.00	\$19,928,275.00	\$10.500,000,00	10.500.000 \$1.00	
UST1216 UST1060 15	RIVER VALLEY BANCORPORATION, NC. RIVER VALLEY BANCORPORATION, NC. RIVER VALLEY BANCORPORATION, NC. RIVERSDE BANCSTARES, NC.	WAUSAU LITTLE ROCK	AR 5/15	/15/2009 Subo	ordinated Debentures w/ Exercised Warrants \$1,100,000.00	\$0.00	\$1,622,708.57	\$4.500.000.00  Redeemed, in full; warrants not outstanding \$1,100,000.00	4.500.000 \$1.00 1,100,000 \$1.00	\$750.000.00 750.000 \$55,000.00 55,000
UST1060 UST0501 8,95,97	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR 1/30	/30/2009 Prefe	erred Stock w/ Exercised Warrants \$25,000,000.00	\$0.00	\$738,021.00	Currently Not Collectible		\$55,000.00 55,000
UST0501 UST0512	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF DEMONSYLVANIA, INC.	LITTLE ROCK NARBERTH	PA 2/20	7/5/2013 /20/2009 Prefe	erred Stock w/ Warrants \$30.407.000.00	\$0.00	\$38,451,518,83	Sold, in full: warrants not outstanding	(\$25,000,000,00	\$4.962.000.00
UST0512 UST0512	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA 7/2	7/1/2014 7/2/2014				\$9,000,000.00 \$21,407,000.00	9,000 \$1,207.11 21,407 \$1,207.11	\$1,863,990.00 \$4,433,603.77
UST0512 UST0512	ROYAL BANCSHARES OF PENNSYLVANIA. INC. ROYAL BANCSHARES OF PENNSYLVANIA. INC. 85T BANCSHARES OF PENNSYLVANIA. INC.	NARBERTH NARBERTH	PA 2/28	/26/2014 /28/2018	erred Stock w/ Warrants \$108,676,000.00	\$0.00	\$404 D40 000	(\$387,045.94) Redeemed, in full; warrants not outstanding		\$1.755.000.00 1.368.041
UST0347 11 UST0347	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA INDIANA	PA 1/16	2/7/2011		\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding \$108,676,000.00	108,676 \$1,000.00	\$527.361.00 517.012
UST0347 UST0033 8	SAT BANCORP, INC. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK N.A. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK N.A.	INDIANA WESTMINSTER WESTMINSTER LAKEVILLE	CA 12/23	/23/2008 Prefe	erred Stock w/ Exercised Warrants \$1.549.000.00	\$0.00	\$1.646.325.00	Redeemed, in full: warrants not outstanding \$1,549,000.00	1,549 \$1,000.00	\$527.381.00 517.012 \$77,000.00 77
UST0333 UST0366 44	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A. SALISBURY BANCORP, INC.	LAKEVILLE	CT 3/13	/13/2009 Prefe	erred Stock w/ Warrants \$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding		\$77,000.00
UST0366 UST0366	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE	CT 11/2	/25/2011 1/2/2011		60.00	605 407 000 00	\$8.816,000.00	8.816 \$1.000.00	\$205.000.00 57.671
UST0089 11,44 UST0089	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY OLNEY	MD 12/5 MD 7/21	2/5/2008 Prete /21/2010	erred Stock w/ Warrants \$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding \$41,547,000.00	41,547 \$1,000.00	
UST0089 UST0089	SANDY SPRING BANCORP. INC. SANDY SPRING BANCORP. INC.	OLNEY	MD 12/15 MD 2/23	/15/2010 /23/2011				\$41.547.000.00	41.547 \$1.000.00	\$4.450.000.00 651.547
UST0540	SANTA CLARA VALLEY BANK, N.A. SANTA CLARA VALIEY BANK N.A.	SANTA PAULA	CA 2/13	3/8/2013 Prefe	erred Stock w/ Exercised Warrants \$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding \$2,465,029.00	2,900 \$850.01 (\$434,971.00	\$98,251.45 145
UST0540 UST0168	SANTA CLARA VALLEY BANK. NA SANTA LUCIA BANCORP	SANTA PAULA ATASCADERO ATASCADERO SIMSBURY	CA 4/9	4/9/2013 /19/2008 Prefe	erred Stock w/ Warrants \$4.000.000.00	\$0.00	\$3.131.111.11	Sold, in full: warrants not outstanding		
UST0168 UST0151 8,14,44	SANTA LUCIA BANCORP SBT BANCORP, INC.	ATASCADERO SIMSBURY	CA 10/21 CT 3/27	/21/2011 /27/2009 Prefe	erred Stock w/ Exercised Warrants \$4,000,000.00	\$0.00		Redeemed, in full: warrants not outstanding	4,000 \$700.00 (\$1,200,000.00	
UST0151 UST0305 11	SBT BANCORP, INC. SCBT FINANCIAL CORPORATION	COLUMBIA		/16/2009 Prefe	erred Stock w/ Warrants \$64.779.000.00	\$0.00	\$67.294.638.84	\$4,000,000.00  Redeemed, in full: warrants not outstanding	4,000 \$1,000.00	\$200,000.00 200
UST0305 UST0305	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC 5/20	/20/2009 /24/2009				\$64.779.000.00	64.779 \$1.000.00	\$1,400,000.00 303,083
UST0175 UST0175	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL 12/19	/19/2008 Prefe 4/3/2012	erred Stock w/ Warrants \$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding \$41,020,000.00 (\$815,300.00	2.000 \$20.510.00 (\$8.980.000.00	
UST0175 UST0181 8,14,44	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANKING SEACOAST COMMERCE BANK	STUART CHULA VISTA	FL 5/30 CA 12/23	/30/2012 /23/2008 Prefe	erred Stock w/ Exercised Warrants \$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding		\$55.000.00 589.623
UST0181 UST0474 8.14	SEACOAST COMMERCE BANK SECTION OF	WAYNESVILLE	MO 2/13	9/1/2011 /13/2009 Prefe	erred Stock w/ Exercised Warrants \$2,152,000,00	\$0.00		\$1,800,000.00	1,800 \$1,000.00	\$90,000.00 90
UST0474 UST0474	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO 12/10 MO 12/11	/10/2012 /11/2012				\$174.537.72 \$1,315,959.00	252 \$892.61 (\$77.462.28 1,900 \$692.61 (\$584,041.00	\$69,186.80 108
		WAYNESVILLE	MO 1/11	/11/2013				(\$14,904.97 (\$10.095.03		
UST01474 UST0143 8.14.44 UST0143 UST0107 8.14,44	SECURITY BANCSHARES OF PILLASKI COUNTY, INC. SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA 1/9 CA 7/14	1/9/2009 Prefe	erred Stock w/ Exercised Warrants \$5.803.000.00	\$0.00		Redeemed, in full: warrants not outstanding \$5,803,000.00	5,803 \$1,000.00	\$290,000.00 290
					erred Stock w/ Exercised Warrants \$6,815,000.00	\$0.00		Redeemed, in full; warrants not outstanding		

		ARET FINANCIAL CORPORATION	CASTONIA	NC.	11/10/2012			ı	891E 100.00	2.064 \$275.00 (\$2.148.000.00)	
UST0107		SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9/15/2011	Preferred Stock w/ Exercised Warrants \$17,388,000.00			\$815,100.00 \$6,815,000.00	6,815 \$1,000.00 (\$2,148,500.00)	\$341,000.00 341
UST1207 UST1207	8.14.36.111	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE BATESVILLE	MS MS	9/29/2010		\$0.00	\$19.063.111.00	Redeemed, in full: warrants not outstanding \$17.388.000.00	17.388 \$1.000.00	\$522.000.00 522
UST0208 UST0208	11,36	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN AIKEN	SC	12/19/2008	Preferred Stock w/ Warrants \$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding \$18,000,000.00	18,000 \$1,000.00	
UST0208 UST0763	8.14.44	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, NC.	AIKEN CHARLESTON			Preferred Stock w/ Exercised Warrants \$12.500,000.00	\$0.00	644.000.070.00	Redeemed, in full; warrants not outstanding		\$50,000.00 137,966
LICTOTOS	8.14.44	SECURITY STATE BANCHARES, NC. SECURITY STATE BANCHARES, NC. SECURITY STATE BANK HOLDING COMPANY	CHARLESTON CHARLESTON JAMESTOWN						\$12,500,000.00	12,500 \$1,000.00	\$625,000.00 625
UST1055 UST1055	14,15	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND ND	6/24/2013	Subordinated Debentures w/ Exercised Warrants \$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding \$10,750,000.00	10,750,000 \$1.17	\$1,784,607.50 \$720,368.55 538,000
UST1055		SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN			Preferred Stock w/ Warrants \$23,393,000.00	\$0.00	\$27 435 463 85	(\$125.346.08) Sold, in full; warrants not outstanding		
UST0071 UST0071 UST0071		SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD	9/25/2013	Preferred Stock w/ Warrants \$23,393,000.00	90.00	921,400,400.00	\$23,367,267.70	23,393 \$998.90 (\$25,732.30)	
UST0071		SEVERN BANCORP, INC. SEVERN BANCORP. INC.	ANNAPOLIS ANNAPOLIS	MD	10/29/2013				(\$233,672.08)		\$520.000.00 556.976
UST0394 UST0394	11	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD MD	1/9/2009 4/15/2009	Preferred Stock w/ Warrants \$25,000,000,00	\$0.00	\$25.358.333.33	Redeemed, in full: warrants not outstanding \$25,000,000.00	25,000 \$1,000.00	
UST0394 UST1148		SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	EASTON DALLAS	MD	11/16/2011	Subordinated Depentures w/ Exercised Warrants \$1.700,000.00	\$0.00	\$1,994,587,59		23,000	\$25,000.00 172,970
UST1148 UST0104	11.14.15	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC. SIGNATURE BANCH	DALLAS DALLAS NEW YORK						\$1 700 000 00	1.700.000 \$1.00	\$85,000.00 85,000
UST0104 UST0104	11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY	3/31/2009	Preferred Stock w/ Warrants \$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding \$120,000,000.00	120,000 \$1,000.00	
UST0104	11	SIGNATURE BANK	NEW YORK	NY		Destarced Stock will Marroote \$7.444.000.00	\$0.00	\$7.010.00E.EE			\$11,150,939,74 595,829
UST0269	11	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE BERNARDSVILLE	NJ NJ	5/20/2009	Preferred Stock w/ Warrants \$7.414.000.00	\$0.00	\$7.810.000.00	Redeemed, in full: warrants not outstanding \$7,414,000.00	7,414 \$1,000.00	
UST0269 UST0425	8.32.97.132			CA	6/24/2009 2/20/2009	Preferred Stock w/ Exercised Warrants \$8.653,000,00	\$0.00	\$497.164.00	Currently Not Collectible		\$275,000.00 163,065
UST0425 UST0144	8 14	SONOMA VALLEY BANCORP SOUND BANKING COMPANY	SONOMA MOREHEAD CITY	CA	8/20/2010	Preferred Stock w/ Exercised Warrants \$3,070,000.00	\$0.00	\$3 575 224 44	Sold, in full; warrants not outstanding	(\$8.653.000.00)	
UST0144	9,11	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11/13/2012		4000	40,010,0	\$2,832,412.70	3,070 \$922.61 (\$237,587.30)	\$124,412.34 154
UST0144 UST0099		SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE GREENVILLE	SC	1/11/2013	Preferred Stock w/ Warrants \$347,000,000,00	\$0.00	\$146.965.329.86	Sold. in full: warrants not outstanding		
UST0099 UST0099 UST1210	8.14	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE FAYETTEVILLE	SC GA	9/30/2010	Preferred Stock w/ Exercised Warrants \$12,900,000.00	\$0.00		\$130,179,218.75 Sold, in full; warrants not outstanding	130,179 \$1,000.00 (\$216,820,781.25)	\$400,000.00 10,106,796
UST1210		SOLITHCREST FINANCIAL GROUP INC	FAYETTEVILLE	GA	3/8/2013				\$1.814.620.00	2,000 \$907.31 (\$185.380.00)	#F00 004 40 04F
UST1210 UST1210		SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA	3/11/2013 4/9/2013				\$9.889.679.00 (\$117,042.99)	10.900 \$907.31 (\$1.010.321.00)	\$588.264.19 645
UST0490 UST0490	9,11,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	1/16/2009	Preferred Stock \$11,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$11,000,000.00	11,000 \$1,000.00	
UST0105		SOUTHERN COMMAINTY FRANCIAL CORP. SOUTHERN COMMAINTY FRANCIAL CORP. SOUTHERN FRST BANCSHARES, INC. SOUTHERN FRST BANCSHARES, INC.	WINSTON-SALEM WINSTON-SALEM	NC NC	12/5/2008	Preferred Stock w/ Warrants \$42.750.000.00	\$0.00	\$51.088.046.14	Redeemed, in full: warrants not outstanding \$42,750,000,00	42.750 \$1.000.00	
UST0701 UST0701		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC	2/27/2009	Preferred Stock w/ Warrants \$17,299,000.00	\$0.00	\$19,401,361.89	Sold in full: warrants not outstanding		
UST0701		SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC	7/25/2012				\$15,638,296.00 (\$234,574.44)	17,299 \$904.00 (\$1,660,704.00)	\$1,100,000,00 399,970
UST1115	8.14.45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE RANCSHARES, INC.	GREENVILLE CLEVELAND CLEVELAND CARMI	TN	5/15/2009	Preferred Stock w/ Exercised Warrants \$4.862.000.00	\$0.00		Redeemed, in full: warrants not outstanding \$4,862,000.00	4,862 \$1,000.00	\$243,000.00 243
UST1115 UST0491	8,14,44	SOUTHERN HERTIAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI	L	1/23/2009	Preferred Stock w/ Exercised Warrants \$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding \$5,000,000.00	5,000 \$1,000,00	\$250,000.00 250
UST0491 UST0145	44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	8/25/2011 12/5/2008	Preferred Stock w/ Warrants \$9.550.000.00	\$0.00	\$13.504.763.89	Parlaamed in full: warrante not outstanding		\$250,000,00 250
UST0145		SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF		7/21/2011 5/13/2015				\$9,550,000.00	9,550 \$1,000.00	\$2,700,000.00 231,891
UST1221 UST1221	8	SOLITHERST BANCSHARES INC	DVI ACALICA	Al	6/12/2009 6/29/2015	Preferred Stock w/ Exercised Warrants \$2.760.000.00	\$0.00	\$3,202,464,28	Sold, in full: warrants not outstanding	2.760 \$986.25 (\$37.950.00)	
UST1221 UST1221 UST0114		SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA SYLACAUGA SYLACAUGA STILLWATER	AL AL	8/6/2015	Preferred Stock w/ Warrants \$70,000,000.00			\$2,722,050,00 (\$25,000,00)	2.760 \$986.25 (\$37.950.00)	\$140.617.94 138
LIPTO114	11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	12/5/2008 8/8/2012	Preferred Stock w/ Warrants \$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding \$70,000,000,000	70,000 \$1,000,00	
UST0114 UST0110	04444	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER	OK	8/8/2012 5/29/2013	Preferred Stock w/ Exercised Warrants \$18,215,000.00	\$0.00	604 000 000 04	Redeemed, in full; warrants not outstanding		\$2.287.197.00 703.753
UST0910	8,14,44	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS DALLAS	TX	9/22/2011				\$18,215,000.00	18,215 \$1,000.00	\$911,000.00 911
UST1009 UST1009	8	SPIRIT BANKCORP. NC. SPIRIT BANKCORP. NC.	BRISTOW BRISTOW	OK OK	3/27/2009	Preferred Stock w/ Exercised Warrants \$30,000,000,000	\$0.00	\$11.803.691.75	Sold, in full: warrants not outstanding \$9.000.000.00	30.000 \$300.00 (\$21.000.000.00)	\$631.941.75 1.500
UST1009 UST0751	8	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW ST. LOUIS	OK MO	1/6/2014	Preferred Stock w/ Exercised Warrants \$3,000,000.00	\$0.00	\$5.031.220.50	(\$90,000.00) Redeemed, in full; warrants not outstanding		
UST0751	8	ST IOHNS BANCSHAPES INC	ST LOUIS	MO	1/10/2018				\$3.000.000.00	3,000 \$1,000.00	\$150,000.00 150
UST1114 UST1114	8.14.74	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	HICKORY HILLS HICKORY HILLS JERICHO JERICHO			Preferred Stock w/ Exercised Warrants \$60,000,000.00	\$0.00		Redeemed, in full: warrants not outstanding \$60,000,000,000	12.903.226 \$4.65	\$3.000.000.00
UST0146 UST0146	11,61	STANDARD BANCSHARES. INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	NY NY	12/5/2008	Preferred Stock w/ Warrants \$36,842,000.00	\$0.00	\$42,514,919.19	Redeemed, in full; warrants not outstanding \$36,842,000.00	36,842 \$1,000.00	
UST0146		STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5/27/2015					55,042	\$100.566.69 488.847
UST0944 UST0944	15.17.44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE	9/4/2009	Subordinated Debentures w/ Exercised Warrants \$1.697.000.00	\$0.00	\$2.030.299.18	Redeemed, in full: warrants not outstanding \$1,697,000.00		
UST0477 UST0477	8,11			NE	9/22/2011					1,697,000 \$1.00	\$51,000.00 51,000
UST0477 UST0478		STATE BANKSHARES, INC.	FARGO	IND	1/16/2009	Preferred Stock w/ Exercised Warrants \$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full: warrants not outstanding		\$51,000.00 51,000
UST0478	0.44.00	STATE BANKSHARES, NC. STATE BANKSHARES, NC. STATE BANKSHARES, NC.	FARGO FARGO	ND ND	1/16/2009 8/12/2009	Preferred Stock w/ Exercised Warrants \$50,000,000.00			Redeemed, in full; warrants not outstanding \$12,500,000.00		\$51,000.00 51,000 \$2,500.000.00 250
UST0020 UST0020	8,11,36	STATE BANKSHARES. INC. STATE CAPITAL CORP. STATE CAPITAL CORP.	FARGO FARGO FARGO GREENWOOD GREENWOOD	ND ND ND MS	1/16/2009 8/12/2009 6/29/2011 2/13/2009	Preferred Stock w/ Exercised Warrants         \$50,000,000.00           Preferred Stock w/ Exercised Warrants         \$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding         \$12,500,000,00           \$37,500,000,00         \$37,500,000,00           Redeemed, in full; warrants not outstanding         \$15,000,000,00	12.500 \$1.000.00	
	8,11,36 12.16	STATE BANKSHARES. INC. STATE CAPITAL CORP. STATE CAPITAL CORP.	FARGO FARGO FARGO GREENWOOD GREENWOOD	ND ND ND MS	1/16/2009 8/12/2009 6/29/2011 2/13/2009	Preferred Stock w/ Exercised Warrants         \$50,000,000.00           Preferred Stock w/ Exercised Warrants         \$15,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding         \$12,500,000.00           \$17,500,000.00         \$37,500,000.00           Radeemed, in full; warrants not outstanding         \$15,000,000.00           Redeemed, in full; warrants not outstanding         \$15,000,000.00	12.500 \$1.000.00 37.500 \$1.000.00 15.000 \$1.000.00	\$2.500.000.00 250
UST0020 UST0020	12.16	STATE BANKSHARES, INC. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION	FARGO FARGO FARGO GREENWOOD GREENWOOD BOSTON BOSTON BOSTON	ND ND ND MS MS MS MA MA	1/16/2009 8/12/2009 6/29/2011 2/13/2009 9/29/2010 10/28/2008 6/17/2009 7/8/2009	Preferred Stock w/ Exercised Warrants \$50,000,000,000  Preferred Stock w/ Exercised Warrants \$15,000,000,000  Preferred Stock w/ Exercised Warrants \$2,000,000,000,000  Preferred Stock w/ Warrants \$2,000,000,000,000	\$0.00	\$17,080,708.67 \$2,123,611,111,12	Redeemed, in full, warrants not outstanding         \$12,000,000,000           Redeemed, in full, warrants not outstanding         \$15,000,000,000           Redeemed, in full, warrants not outstanding         \$15,000,000,000           Redeemed in full, warrants not outstanding         \$2,000,000,000	12.500 \$1.000.00 37.500 \$1.000.00	\$2.500.000.00 250
UST0919 UST0919	12.16	STATE BANKSHARES, NC. STATE BANKSHARES, NC. STATE CAPITE, CORP. STATE STREET CORPORATION STATE STREET CAPITE STREET STR	FARGO FARGO FARGO GREENWOOD GREENWOOD BOSTON BOSTON BOSTON ST. CLOUD ST. CLOUD ST. CLOUD	ND ND ND MS MS MS MA MA MA MA MA MA	1/16/2009 8/12/2009 6/29/2011 2/13/2009 9/29/2010 10/28/2008 6/17/2009 7/8/2009 1/18/2012	Preferred Stock w Exercised Warrants \$5,000,000,000  Preferred Stock w Exercised Warrants \$15,000,000,000  Preferred Stock w Exercised Warrants \$15,000,000,000  Preferred Stock w Varrants \$2,000,000,000,000  Subcontinued Debertures w Exercised Warrants \$2,000,000,000,000  Subcontinued Debertures w Exercised Warrants \$24,000,000,000	\$0.00 \$0.00 \$0.00	\$17,080,708.67 \$2,123.611.111.12 \$31,495,442.29	Redeemed, in full, warrants not outstanding   \$12,500,000,000	12.500 \$1.000.00 37.500 \$1.000.00 15.000 \$1.000.00	\$2,500,000,00 250 \$750,000,00 750
UST0919 UST0919	12.16	STATE BANGSHARES. NC. STATE CAMPIA. COMPA. STATE CAMPIA. COMPA.  STATE STREET CORPORATION STEARNS TRANSCRIB. SERVICES. NC. STEELE STREET FARM COMPORATION	FARGO FARGO GREENWOOD GREENWOOD GREENWOOD BOSTON BOSTON BOSTON ST. CLOUD ST. CLOUD DENVER DENVER	ND ND ND MS MS MS MA MA MA MA CO CO	1/16/2009 8/12/2009 6/29/2011 2/13/2009 9/29/2010 10/28/2008 6/17/2009 7/8/2009 1/18/2012 9/12/2009 9/1/2011	Preferred Stock w/ Exercised Warrants         \$50,000,000,00           Preferred Stock w/ Exercised Warrants         \$15,000,000,00           Preferred Stock w/ Warrants         \$2,000,000,000,00           Subordinated Debertures w/ Exercised Warrants         \$24,900,000,00           Subordinated Debertures w/ Exercised Warrants         \$11,019,000,00           Subordinated Debertures w/ Exercised Warrants         \$11,019,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708.67 \$2,123.611.111.12 \$31,495,442.29 \$13,078.672.60	Redeemed, in full, warrants not outstanding	12 500 \$1,000.00 27 500 \$1,000.00 15,000 \$1,000.00 20,000 \$1,000.00 20,000 \$1,000.00 24,000,000 \$1,00	\$2,500,000.00 250 \$750,000.00 750 \$80,000.000 00 2,788,104 \$1,245,000.00 1,245,000
UST0020 UST0919 UST0919 UST1316 UST1316 UST0237	12.16	STATE BANKSHARES. NC. STATE BANKSHARES. NC. STATE CAPITA. CORP. STATE STREET CORPORATION STATE STREET STREET BANK CORPORATION STREAMS FRANCHAS SERVICES NC. STREAMS FRANCHAS SERVICES NC. STREAMS STREET BANK CORPORATION STREET STREET BANK CORPORATION	FARGO FARGO GREENWOOD GREENWOOD GREENWOOD BOSTON BOSTON BOSTON ST. CLOUD ST. CLOUD DENVER DENVER	ND ND ND NS MS MS MS MA MA MA MA CO CO VA	1/16/2009 8/12/2009 6/29/2011 2/13/2009 9/29/2010 10/28/2008 6/17/2009 7/8/2009 1/18/2012 9/25/2009 9/1/2011	Preferred Stock w/ Exercised Warrants         \$50,000,000,00           Preferred Stock w/ Exercised Warrants         \$15,000,000,00           Preferred Stock w/ Warrants         \$2,000,000,000           Schoolinated Debentures w/ Exercised Warrants         \$2,000,000,000	\$0.00 \$0.00 \$0.00	\$17,080,708.67 \$2,123.611.111.12 \$31,495,442.29 \$13,078.672.60	Redeemend, in full, warrants not outstanding   \$12,500,000,000	12 500 \$1,000.00 27 500 \$1,000.00 15,000 \$1,000.00 20,000 \$1,000.00 20,000 \$1,000.00 24,000,000 \$1,00	\$2,500,000,00 250 \$750,000,00 750 \$80,000,000 2,788,104
UST0919 UST0919 UST1316 UST1316 UST0237 UST0237	12.16	STATE ARMSHARES. NC. STATE CAPITY, COMP.  STATE CAPITY, COMP.  STATE STREET CORPORATION  STEARIS FINANCIAL SERVICES INC.  STEARIS STREET STREET SHATE CORPORATION  STEARIS STEARIS STREET	FARGO FARGO GREENWOOD GREENWOOD BOSTON BOSTON BOSTON ST. CLOUD ST. CLOUD ST. CLOUD DENVER DENVER CHARLOTTESVILLE CHARLOTTESVILLE	ND ND ND ND MS MS MS MA MA MA MA MO MN MN MN CO CO VA	1/16/2009 8/12/2009 8/29/2011 2/13/2009 9/29/2010 10/28/2008 6/17/2009 6/26/2009 1/18/2012 9/25/2009 9/1/2011 12/19/2008	Preferred Stock w/ Exercised Warrants         \$50,000,000,00           Preferred Stock w/ Exercised Warrants         \$15,000,000,00           Preferred Stock w/ Warrants         \$2,000,000,000,00           Subordinated Debertures w/ Exercised Warrants         \$24,900,000,00           Subordinated Debertures w/ Exercised Warrants         \$11,019,000,00           Subordinated Debertures w/ Exercised Warrants         \$11,019,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708.67 \$2,123.611.111.12 \$31,495,442.29 \$13,078.672.60	Redeemed, in full, warrants not outstanding	12.500 \$1.000.00 27.500 \$1.000.00 15.000 \$1.000.00 20.000 \$100.000.00 24.000.00 \$100.000.00 24.000.00 \$1.00 11.019.000 \$1.00	\$2,500,000,00 250 \$750,000,00 750 \$60,000,000,00 2,786,104 \$1,265,000,00 1,245,000 \$331,000,00 331,000
UST0919 UST0919	12.16	STATE ABANGSHARES, INC. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CARPORATION STERRIS FINANCIAL SERVICES, INC. STEARINS FINANCIAL SERVICES, INC. STEARINS FINANCIAL SERVICES, INC. STEARINS FINANCIAL SERVICES, INC. STELARION STATE STREET BANK CORPORATION STELLA STREET STREET BANK CORPORATION STELLA ROW, CORPORATION STELLARON CORPORATION STELLARON CORPORATION STELLARON CORPORATION	FARGO FARGO FARGO GREEWOOD GREEWOOD GREEWOOD ST. CLOUD ST. CLOUD ST. CLOUD DENVER DENVER DENVER CHARLOTTESVILE CHARLOTTESVILE	ND ND ND ND NS MS MS MA MA MA MA MA VA VA	1/16/2009 8/12/2009 8/29/2011 2/13/2009 9/29/2010 10/28/2008 6/17/2009 7/8/2009 1/18/2012 9/1/2011 12/19/2008 4/13/2011 12/18/2013	Preferred Stock w/ Exercised Warrants         \$50,000,000,00           Preferred Stock w/ Exercised Warrants         \$15,000,000,00           Preferred Stock w/ Warrants         \$2,000,000,000,00           Subordinated Debertures w/ Exercised Warrants         \$24,900,000,00           Subordinated Debertures w/ Exercised Warrants         \$11,019,000,00           Subordinated Debertures w/ Exercised Warrants         \$11,019,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708.67 \$2,123.611.111.12 \$31,495,442.29 \$13,078.672.60 \$37,191,875.00	Redeemed, in full, warrants not outstanding	12:500 \$1:000.00 37:500 \$1:000.00 15:0000 \$1:000.00 20:000 \$500.000.00 24:900.000 \$51:00 11:019:000 \$1:00 7:500 \$1:00 22:500 \$1:00.00 22:500 \$1:00.00	\$2,500,000.00 250 \$750,000.00 750 \$80,000.000 00 2,788,104 \$1,245,000.00 1,245,000
UST0919 UST0919 UST1316 UST1316 UST0237 UST0237 UST0237 UST0237 UST0229 UST0299	12.16	STATE BANKSHARES. NC. STATE CAPIT. CORP. STATE STREET CORPORATION STREAMS FANCION. SERVICES. NC. STREAMS STREET BANK CORPORATION STREAMS STREET BANK CORPORATION STREAMS STREAMS STREET STR	FARGO FARGO FARGO GREENWOOD GREENWOOD GREENWOOD GREENWOOD GREENWOOD GREENWOOD ST. GLOUP ST. GLOUP ST. GLOUP ST. GLOUP GREENWER NEW YORK	ND ND ND ND ND MS MS MA MA MA MA MA MO MN NN NN NN NY NY	1/16/2009 8/12/2019 8/12/2019 8/12/2019 9/12/2011 10/28/2008 6/17/2009 1/18/2019	Preferred Stock w/ Exercised Warrants         \$50,000,000,00           Preferred Stock w/ Exercised Warrants         \$15,000,000,00           Preferred Stock w/ Warrants         \$2,000,000,00           Subconfinated Debentures w/ Exercised Warrants         \$24,000,000,00           Subconfinated Debentures w/ Exercised Warrants         \$31,010,000,00           Preferred Stock w/ Warrants         \$30,000,000,00           Preferred Stock w/ Warrants         \$30,000,000,00           Preferred Stock w/ Warrants         \$40,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708.67 \$2,123.611.111.12 \$31,495,442.29 \$13,078.672.60 \$37,191,875.00	Redeemed. in Mul. warrants not outstanding   \$12,000,000,000	12:500 \$1:000.00 37:500 \$1:000.00 15:000.00 15:000.00 20:000 \$1:000.00 20:000 \$1:000.00 24:000.00 11:010.00 11:010.00 7:500 \$1:00.00	\$2,500,000,00 250 \$750,000,00 750 \$60,000,000,00 2,788,104 \$1,286,000,00 1,248,004 \$31,000,00 331,000 \$331,000,00 331,000 \$2,020,000,00 302,625
UST0919 UST0919 UST1916 UST1916 UST1916 UST0237 UST0227 UST0227 UST0227 UST0227 UST0229 UST0299 UST0299 UST0299 UST0299	12.16	STATE BANKSHARES, NC. STATE COMPARES, NC. STATE COMPARES, NC. STATE COMPARES, NC. STATE STREET CORPORATION STATE STREET SANK CORPORATION STELLAROWS CORPORATION STELLAROW	FARGO FARGO FARGO GREENWOOD GREENWOOD BOSTON BOSTON BOSTON BOSTON BOSTON BOSTON BOSTON BOSTON BOSTON CHARLOTTESVALE CHARLOTTES	ND	1/16/2009 1/16/2	Preferred Stock w/ Exercised Warrants         \$50,000,000,00           Perferred Stock w/ Exercised Warrants         \$15,000,000,00           Preferred Stock w/ Warrants         \$200,000,000,00           Subcontinued Debertures w/ Exercised Warrants         \$24,000,000,00           Subcontinued Debertures w/ Exercised Warrants         \$31,000,000,00           Preferred Stock w/ Warrants         \$11,019,000,00           Preferred Stock w/ Warrants         \$30,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708.67 \$2,123.611.111.12 \$31,495,442.29 \$13,078.672.60 \$37,191,875.00 \$47,869,108.33	Redeemed, in full, warrants not outstanding	12.500 \$1.000.00  27.500 \$1.000.00  15.000 \$1.000.00  20.000 \$1.000.00  20.000 \$100.000.00  24.500.000 \$1.00  11.010.000 \$1.00  22.500 \$1.000.00  22.500 \$1.000.00  23.500.000  24.000 \$1.000.00	\$2,500,000,00 250 \$750,000,00 750 \$60,000,000,00 2,786,104 \$1,265,000,00 1,245,000 \$331,000,00 331,000
UST0919 UST1919 UST1916 UST1916 UST1916 UST1916 UST0237 UST0237 UST0237 UST0237 UST0237 UST0229 UST0299 UST0299 UST0299 UST0147 UST0147 UST0147	12.16	STATE BANKSHARES, NC. STATE CAMPA, COMP. STATE CAMPA, COMP.  STATE STREET CORPORATION STATE STREET STREET BANK CORPORATION STELLAND STREET STRE	FARGO	ND   ND   ND   ND   ND   ND   ND   ND	1/16/2009 1/16/2	Preferred Stock w/ Exercised Warrants         \$50,000,000,000           Preferred Stock w/ Exercised Warrants         \$15,000,000,000           Parkered Stock w/ Warrants         \$200,000,000,000,000           Subordinated Debetsures w/ Exercised Warrants         \$24,900,000,000           Subordinated Debetsures w/ Exercised Warrants         \$11,019,000,000           Preferred Stock w/ Warrants         \$30,000,000,000           Preferred Stock w/ Warrants         \$42,000,000,000           Preferred Stock w/ Warrants         \$42,000,000,000           Preferred Stock w/ Warrants         \$12,5196,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708.67 \$2,123.611.111.12 \$31,495,442.29 \$13,078.672.60 \$37,191.875.00 \$47,899,108.33	Redeemed., in .N.I. warrants not outstanding	12:500 \$1:000.00 37:500 \$1:000.00 15:0000 \$1:000.00 20:000 \$500.000.00 24:900.000 \$51:00 11:019:000 \$1:00 7:500 \$1:00 22:500 \$1:00.00 22:500 \$1:00.00	\$2,500,000,00 250 \$750,000,00 750 \$60,000,000,00 2,788,104 \$1,286,000,00 1,248,004 \$31,000,00 331,000 \$331,000,00 331,000 \$2,020,000,00 302,625
UST0919 UST0919 UST1316 UST1316 UST1316 UST037 UST0237 UST0237 UST0237 UST0237 UST0299 UST0299 UST0299 UST0147 UST0147 UST0147 UST0147 UST0147	12.16	STATE BANKSHARES, INC. STATE CAPITE (CORP) STATE STREET CORPORATION STATE STREET STR	FARCO FARCO FARCO GREENWOOD GREENWOOD BOSTON BOSTON SOSTON ST. CLOUD ST. CLOUD ST. CLOUD ST. CLOUD CENTRE CHARLOTTESVILE CHARL	ND	1/16/2009 8/12/2009 8/12/2009 8/12/2009 8/12/2009 9/12/2019 9/12/2009 1/16/2009	Preferred Stock w/ Exercised Warrants         \$50,000,000,00           Preferred Stock w/ Exercised Warrants         \$15,000,000,000           Preferred Stock w/ Warrants         \$200,000,000,000           Subcontinued Detertures w/ Exercised Warrants         \$24,000,000,000           Subcontinued Detertures w/ Exercised Warrants         \$31,000,000,000           Preferred Stock w/ Warrants         \$10,000,000,000           Preferred Stock w/ Warrants         \$40,000,000,000           Preferred Stock w/ Warrants         \$42,000,000,000           Preferred Stock w/ Warrants         \$125,198,000,000           Preferred Stock w/ Warrants         \$125,198,000,000           Preferred Stock w/ Warrants         \$125,198,000,000           Preferred Stock w/ Warrants         \$300,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708.67 \$2,123.611.111.12 \$31,495,442.29 \$13,078.672.60 \$37,191.875.00 \$47,899,108.33	Redeemed., in full, warrants not outstanding   \$12,500,000,000	12500 \$100000 27500 \$100000 15000 \$100000 20000 \$1000000 20000 \$1000000 1101000 \$100 1101000 \$100 1101000 \$100 240000 \$100 25000 \$100000 12500 \$100000 242000 \$100000	\$2,500,000,00 250 \$750,000,00 750 \$900,000,000,00 2,788,104 \$1,246,000,00 12,248,104 \$1,246,000,00 331,000 \$331,000,00 331,000 \$2,200,000,00 322,623 \$5945,775,00 516,817
UST0919 UST1919 UST1916 UST1916 UST1916 UST1916 UST0237 UST0237 UST0237 UST0237 UST0237 UST0229 UST0299 UST0299 UST0299 UST0147 UST0147 UST0147	12.16	STATE BANKSHARES. NC. STATE CAPITE. CORPORATION STATE STREET STREE	FARCO LIAGO LIAGO GREENWOOD GREENWOOD GREENWOOD SOSTON SOSTON ST. GLOUP ST. GLOUP ST. GLOUP ST. GLOUP ST. GLOUP GREENWOOD GREE	ND	1/16/2009 8/12/2009 8/12/2009 8/12/2009 8/12/2009 9/12/2019 9/12/2009 1/16/2009	Preferred Stock w/ Exercised Warrants         \$5,000,000,00           Preferred Stock w/ Exercised Warrants         \$15,000,000,00           Preferred Stock w/ Warrants         \$2,000,000,00           Subordinated Detectures         \$2,000,000,000,000           Subordinated Detectures w/ Exercised Warrants         \$24,000,000,000           Subordinated Detectures w/ Exercised Warrants         \$11,019,000,00           Preferred Stock w/ Warrants         \$30,000,000,000           Preferred Stock w/ Warrants         \$42,000,000,00           Preferred Stock w/ Warrants         \$125,180,000,00           Preferred Stock w/ Warrants         \$125,180,000,00           Preferred Stock w/ Warrants         \$300,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708.67 \$2,123.611.111.12 \$31.495.442.29 \$13.078.672.60 \$37.191.875.00 \$47,896,108.33 \$130.542.486.91 \$121.757.209.63	Redeemed, in full, warrants not outstanding   \$12,500,000,000	12500 \$100000 27500 \$100000 15000 \$100000 20000 \$1000000 20000 \$1000000 1101000 \$100 1101000 \$100 1101000 \$100 240000 \$100 25000 \$100000 12500 \$100000 242000 \$100000	\$2,500,000,00 250 \$750,000,00 750 \$900,000,000,00 2,788,104 \$1,246,000,00 12,248,104 \$1,246,000,00 331,000 \$331,000,00 331,000 \$2,200,000,00 322,623 \$5945,775,00 516,817
UST0919 UST0919 UST1916 UST1916 UST1916 UST1916 UST0237 UST0237 UST0227 UST0227 UST0227 UST0227 UST0227 UST0229 UST0147 UST0299 UST0147 UST0147 UST01483 UST0183	12.16	STATE AMMSTARES, INC. STATE COMPAN. STATE COMPAN. STATE COMPAN. STATE COMPAN. STATE STREET CORPORATION STATE STREET STREET ANN COMPORATION STELLANDS TO STATE STREET CORPORATION STELLANDS TO STATE STREET SAN COMPORATION STELLANDS CORPORATION STELLANDS CORPORATION STELLANDS CORPORATION STELLANDS CORPORATION STELLANDS CORPORATION STERMING BANCORP STERMING BANCORP STERMING BANCORP STERMING BANCORP STERMING BANCORP STERMING BANCORPES. INC. STERMING BANCORPES. INC. STERMING BANCORPES. INC. STERMING SANCHARES. INC. STERMIN	FARCO FARCO FARCO GREENWOOD GREENWOOD BOSTON ST. GLOUP S	ND	1/16/2009 8/12/2009 8/12/2009 9/16/2019 9/16/2009 9/16/2009 9/16/2009 8/16/2009 1/18/2009 1/18/2019	Preferred Stock w/ Exercised Warrants         \$50,000,000,00           Preferred Stock w/ Exercised Warrants         \$15,000,000,000           Preferred Stock w/ Warrants         \$200,000,000,000           Subcontinued Detertures w/ Exercised Warrants         \$24,000,000,000           Subcontinued Detertures w/ Exercised Warrants         \$31,000,000,000           Preferred Stock w/ Warrants         \$10,000,000,000           Preferred Stock w/ Warrants         \$40,000,000,000           Preferred Stock w/ Warrants         \$42,000,000,000           Preferred Stock w/ Warrants         \$125,198,000,000           Preferred Stock w/ Warrants         \$125,198,000,000           Preferred Stock w/ Warrants         \$125,198,000,000           Preferred Stock w/ Warrants         \$300,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708.67 \$2,123.611.111.12 \$31.495.442.29 \$13.078.672.60 \$37.191.875.00 \$47,896,108.33 \$130.542.486.91 \$121.757.209.63	Redeemed., in full, warrants not outstanding   \$12,500,000,000	12500 \$100000 27500 \$100000 15000 \$100000 20000 \$1000000 20000 \$1000000 1101000 \$100 1101000 \$100 1101000 \$100 240000 \$100 25000 \$100000 12500 \$100000 242000 \$100000	\$2,500,000.00 250 \$750,000.00 750 \$60,000.00 0 278,004 \$1,260,000.00 1,265,000 \$331,000.00 331,000 \$331,000.00 303,623 \$2,820,000.00 303,623 \$2,820,000.00 516,817 \$2,857,914,52 2,615,557 \$825,000.00 47,641
UST0919  UST0919  UST1316  UST1316  UST1316  UST0237  UST0237  UST0237  UST0237  UST0237  UST0237  UST0237  UST0299  UST0299  UST0299  UST0299  UST0299  UST0147  UST0147  UST0148  UST0183  UST0183  UST0183  UST0183  UST0183	12.16	STATE BANKSHARES. INC. STATE CAPIT. CORP. STATE STREET CORPORATION STREAMS FANACIAL SERVICES INC. STREAMS GANCIAL SERVICES INC. STREAMS GANCIAL SERVICES INC. STREAMS GANCIAL CORPORATION STREAMS FANACIAL CORPORATION	FARCO FARCO FARCO GREENWOOD GREENWOOD BOSTON SOSTON SOSTON ST CLOUD ST CLOUD ST CLOUD ST CLOUD OENVER CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE SONOR NEW YORK HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE SPOKANE SPOKANE SPOKANE MOLAND PARK MOLAND PARK	ND	1/16/2009 6/29/2011 6/29/2011 6/29/2011 6/29/2010 9/29/2010 6/29/2	Preferred Stock w/ Exercised Warrants         \$5,000,000,00           Preferred Stock w/ Exercised Warrants         \$15,000,000,00           Preferred Stock w/ Warrants         \$200,000,000,000,000           Subordinated Debetwines w/ Exercised Warrants         \$24,900,000,000           Subordinated Debetwines w/ Exercised Warrants         \$11,019,000,000           Preferred Stock w/ Warrants         \$30,000,000,000           Preferred Stock w/ Warrants         \$42,000,000,000           Preferred Stock w/ Warrants         \$125,188,000,000           Preferred Stock w/ Warrants         \$125,188,000,000           Preferred Stock w/ Warrants         \$300,000,000,000           Preferred Stock w/ Warrants         \$100,000,000,000           Preferred Stock w/ Warrants         \$10,000,000,000           Preferred Stock w/ Warrants         \$10,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708.67 \$2,123.611,111.12 \$31,496,442.29 \$13,078.672.60 \$37,191.875.00 \$47,869,108.33 \$130,542.486.91 \$121,757,209.63	Redeemed. In full, warrants not outstanding   \$12,500,000.00	12 500 \$1,000.00 27 500 \$1,000.00 27 500 \$1,000.00 20 500 \$1,000.00 20 000 \$1,000.00 24,000.00 \$1,00 \$1,00 24,000.00 \$1,00 \$1,00 24,000.00 25,000 \$1,000.00 26,000 \$1,000.00 27,500 \$1,000.00 28,000.00 29,500 \$1,000.00 42,000 \$1,000.00 42,000 \$1,000.00 42,000 \$1,000.00 43,000 \$1,000.00 44,000 \$1,000.00 45,000.00 45,000.00 47,000 \$1,000.00 47,000 \$1,000.00 48,000 \$1,000.00 49,000 \$1,000.00 40,000 \$1,000.00 40,000 \$1,000.00	\$2,500,000.00 250 \$750,000.00 750 \$60,000.000.00 2,786,104 \$60,000.000.00 2,786,104 \$1,245,000.00 12,455,000 \$331,000.00 331,000 \$2,800,000.00 301,000 \$2,800,000.00 302,622 \$2,800,000.00 506,877
UST0919 UST0919 UST1316 UST1316 UST1316 UST1316 UST0237 UST0238 UST0147 UST0147 UST0147 UST0148 UST0148 UST0183	12.16	STATE BANKSHARES, NC. STATE COMPACTOR STATE COMPACTOR STATE COMPACTOR STATE STREET CORPORATION STATE STREET STREET BANK CORPORATION STELLAR STREET BANK STREE	FARGO FARGO FARGO GREENWOOD GREENWOOD BOSTON	NID	1/16/2009 1/16/2009	Preferred Stock w/ Exercised Warrants \$50,000,000.00  Preferred Stock w/ Exercised Warrants \$15,000,000.00  Preferred Stock w/ Varrants \$2,000,000.00  Subortificated Deberfurer w/ Exercised Warrants \$2,000,000.00  Subortificated Deberfurer w/ Exercised Warrants \$23,000,000.00  Preferred Stock w/ Warrants \$11,010,000.00  Preferred Stock w/ Warrants \$42,000,000.00  Preferred Stock w/ Warrants \$42,000,000.00  Preferred Stock w/ Warrants \$125,168,000.00  Preferred Stock w/ Warrants \$125,000.000.00  Preferred Stock w/ Warrants \$125,000.000.00  Preferred Stock w/ Warrants \$125,000.000.00  Preferred Stock w/ Warrants \$100,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708.67 \$2,123.611,111.12 \$31,496,442.29 \$13,078.672.60 \$37,191.875.00 \$47,869,108.33 \$130,542.486.91 \$121,757,209.63	Redeemed, in full, warrants not outstanding	12500 \$100000 27500 \$100000 27500 \$100000 150000 100000 20000 \$1000000 20000 \$1000000  24500000 \$100000 25100000 25100000 25100000 25100000 25100000 25100000 25100000 25100000 25100000 25100000 25100000 25100000	\$2,500,000.00 250 \$750,000.00 750 \$460,000.000,00 2768,104 \$1,245,000.00 \$331,000.00 331,000 \$331,000.00 302,622 \$52,620,000.00 302,622 \$5945,775.00 516,817 \$2,667,914.52 2615,657 \$925,000.00 97,641
UST0919  UST0919  UST1316  UST1316  UST1316  UST0237  UST0237  UST0237  UST0237  UST0237  UST0237  UST0237  UST0299  UST0299  UST0299  UST0299  UST0299  UST0147  UST0147  UST0148  UST0183  UST0183  UST0183  UST0183  UST0183	12.16	STATE BANKSHARES, INC.  STATE CAPITE, CORPORATION STATE STREET CORPORATION STATES STREET SAME CORPORATION STREAMS FEMANCIAL SERVICES, INC. STREAMS BANCORPORATION STREAMS BANCORP STREAMS BANCORP STREAMS BANCORP STREAMS BANCORP STREAMS BANCORPORATION STREAMS FEMANCIAL CORPORATION STRUMBERS FEMANCIAL CORPORATION	FARCO LIAGON LIAGON GREENWOOD GREENWOOD BOSTON BOSTON ST. CLOUP ST	ND	1/16/2009 8/12/2009	Preferred Stock w/ Exercised Warrants         \$5,000,000,00           Preferred Stock w/ Exercised Warrants         \$15,000,000,00           Preferred Stock w/ Warrants         \$200,000,000,000,000           Subordinated Debetwines w/ Exercised Warrants         \$24,900,000,000           Subordinated Debetwines w/ Exercised Warrants         \$11,019,000,000           Preferred Stock w/ Warrants         \$30,000,000,000           Preferred Stock w/ Warrants         \$42,000,000,000           Preferred Stock w/ Warrants         \$125,188,000,000           Preferred Stock w/ Warrants         \$125,188,000,000           Preferred Stock w/ Warrants         \$300,000,000,000           Preferred Stock w/ Warrants         \$100,000,000,000           Preferred Stock w/ Warrants         \$10,000,000,000           Preferred Stock w/ Warrants         \$10,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708.67 \$2,123.611.111.12 \$31,495.442.29 \$13,078.672.60 \$37,191.875.00 \$47,698.108.33 \$130,542.465.91 \$121,757.209.63 \$11,400.453.22	Redeemed. in full warrants not outstanding	12 500 \$1,000.00 27 500 \$1,000.00 27 500 \$1,000.00 15,000 \$1,000.00 20,000 \$1,000.00 24,000,000 \$1,00 11,019,000 \$1,00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00	\$2,500,000.00 250 \$750,000.00 750 \$60,000.000.00 2,786,104 \$1,245,000.00 313,000 \$331,000.00 331,000 \$32,900,000.00 302,622 \$2,900,000.00 302,622 \$2,900,000.00 302,622 \$2,800,000.00 375,541 \$107,396,00 133,475 \$107,396,00 133,475
UST0919 UST0919 UST1919 UST1916 UST1916 UST1916 UST0237 UST0237 UST0227 UST0227 UST0227 UST0227 UST0227 UST0229 UST0299 UST047 UST0163 UST0163 UST0163 UST0163 UST0163 UST0380 UST0380 UST0380 UST0380 UST0475 UST0475	12.16	STATE BANGSHARES INC. STATE CAMPIC CORPORATION STATE STREET STREET SAW CORPORATION STELLA STREET SAW CORPORATION STERLA SAW SAW SAW SAW SAW SAW SAW SAW SAW SA	FARCO FARCO FARCO GREENWOOD GREENWOOD GREENWOOD BOSTON SOSTON ST. CLOUD ST.	ND	1/16/2009 8/12/2009 8/12/2009 8/12/2009 8/12/2009 9/12/2011 8/12/2009 8/12/2011 12/12/2009 8/12/2011 12/12/2009 8/12/2011 12/12/2009 8/12/2011 12/12/2009 8/12/2011 12/12/2009 8/12/2011 12/12/2009 8/12/2011 12/12/2009 8/12/2011 12/12/2009 8/12/2011 12/12/2009 8/12/2011 12/12/2009 8/12/2011 12/12/2009 8/12/2011 12/12/2009 8/12/2011 12/12/2009 8/12/2011 12/12/2009 9/12/2011	Preferred Stock w/ Exercised Warrants \$50,000,000.00  Preferred Stock w/ Exercised Warrants \$15,000,000.00  Preferred Stock w/ Warrants \$2,000,000,000.00  Subconfinated Debertures w/ Exercised Warrants \$2,000,000,000.00  Subconfinated Debertures w/ Exercised Warrants \$24,000,000.00  Preferred Stock w/ Warrants \$100,000,000.00  Preferred Stock w/ Warrants \$30,000,000.00  Preferred Stock w/ Warrants \$42,000,000.00  Preferred Stock w/ Warrants \$155,000.00  Preferred Stock w/ Warrants \$155,000.00  Preferred Stock w/ Warrants \$150,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708.67 \$2,123.611.111.12 \$31,495.442.29 \$13,078.672.60 \$37,191.875.00 \$47,698.108.33 \$130,542.465.91 \$121,757.209.63 \$11,400.453.22	Redeemed. in full warrants not outstanding	12500 \$100000 27500 \$100000 27500 \$100000 150000 100000 20000 \$1000000 20000 \$1000000  24500000 \$100000 25100000 25100000 25100000 25100000 25100000 25100000 25100000 25100000 25100000 25100000 25100000 25100000	\$2,500,000.00 250 \$750,000.00 750 \$460,000.000,00 2768,104 \$1,245,000.00 \$331,000.00 331,000 \$331,000.00 302,622 \$52,620,000.00 302,622 \$5945,775.00 516,817 \$2,667,914.52 2615,657 \$925,000.00 97,641
UST0919 UST0919 UST1316 UST1316 UST1316 UST1316 UST0237 UST0239 UST0147 UST0147 UST0147 UST0148 UST01599 UST0599	12.16	STATE BANKSHARES, NC. STATE COMPACTOR STATE COMPACTOR STATE COMPACTOR STATE STREET CORPORATION STATE STREET STREET BANK CORPORATION STELLAR STREET BANK STREET BA	FARCO FARCO FARCO GREENWOOD GREENWOOD BOSTON SOSTON ST. GLOUP ST.	ND	1/16/2009 8/12/2009 8/12/2009 8/12/2009 8/12/2009 9/12/2019 9/12/2019 8/12/2009 8/12/2019	Preferred Stock w/ Exercised Warrants	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708,67 \$21,22,811,111,12 \$31,495,442,29 \$13,078,672,80 \$37,191,875,00 \$47,869,108,33 \$130,542,486,91 \$121,757,208,63 \$11,400,453,22 \$18,101,553,84	Redeemed., in All, warrants not outstanding   \$12,000,000,000	12 500 \$1,000.00 27 500 \$1,000.00 27 500 \$1,000.00 15,000 \$1,000.00 20,000 \$1,000.00 24,000,000 \$1,00 11,019,000 \$1,00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00	\$2,500,000.00 250,000,000,000,000,000,000,000,000,000,
UST0919 UST0919 UST1919 UST19116 UST19116 UST19116 UST19116 UST1929 UST0227 UST0227 UST0227 UST0227 UST0229 UST0229 UST0299 UST0299 UST0299 UST0299 UST0299 UST0299 UST0299 UST0299 UST047 UST0147 UST0147 UST0148 UST0148 UST0148 UST0148 UST0148 UST0148 UST0148 UST0147 UST	12.16	STATE BANKSHARES INC. STATE CAPITAL CORP. STATE STREET CORPORATION STREAMS FANCIAL SERVICES INC. STREAMS FANCIAL CORPORATION STRE	FARCO FARCO FARCO GREENWOOD GREENWOOD GREENWOOD BOSTON BOSTON SOSTON ST. CLOUD ST. CLOUD ST. CLOUD ST. CLOUD GENERAL GREENWOOD GENERAL ST. CLOUD GENERAL GREENWOOD G	ND	1/16/2009 1/16/2009	Preferred Stock w/ Exercised Warrants   \$5,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,609,108,33 \$130,542,485,91 \$121,757,209,63 \$11,400,453,22 \$18,101,553,84 \$2,652,816,96	Redeemed, in full, warrants not outstanding   \$12,500,000,000	12 500 \$1,000.00 27 500 \$1,000.00 27 500 \$1,000.00 15,000 \$1,000.00 20,000 \$1,000.00 24,000,000 \$1,00 11,019,000 \$1,00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000 \$1,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00 25,000.00	\$2,500,000.00 250,000,000,000,000,000,000,000,000,000,
UST019 UST019 UST019 UST019 UST019 UST019 UST019 UST019 UST019 UST027 UST027 UST027 UST027 UST027 UST027 UST027 UST029 UST039 UST047 UST018	12.16	STATE BANKSHARES INC. STATE CAPITAL CORP. STATE STREET CORPORATION STATE STREET STREET BANK CORPORATION STELLAR STREET BANK STREET	FARCO FARCO FARCO GREENWOOD GREENWOOD GREENWOOD BOSTON ST. GLOUD S	ND	1/16/2009 8/12/2009 8/12/2009 8/12/2009 8/12/2009 8/12/2009 8/12/2009 8/12/2011 12/2020 8/12/2011	Preferred Stock w/ Exercised Warrants	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708,67 \$2,123,611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,609,108,33 \$130,542,485,91 \$121,757,209,63 \$11,400,453,22 \$18,101,553,84 \$2,652,816,96	Redeemed. In Bull warrants not outstanding	12 500 \$1,000.00  27 500 \$1,000.00  15 500 \$1,000.00  20,000 \$1,000.00  20,000 \$1,000.00  24,000.000 \$1,000.00  11,010,000 \$1,00  11,010,000 \$1,000  125,000 \$1,000.00  125,000 \$1,000.00  125,000 \$1,000.00  125,000 \$1,000.00  125,000 \$1,000.00  125,000 \$1,000.00  125,000 \$1,000.00  11,000 \$1,000.00	\$2,500,000.00 250 \$750,000.00 750 \$750,000.00 750 \$80,000,000.00 2,788,104 \$1,285,000.00 12,851,000 \$331,000.00 351,000 \$531,000.00 351,000 \$531,000.00 352,623 \$546,775.00 516,817 \$52,600,000.00 \$75,641 \$510,700,100 133,475 \$510,700,100 133,475 \$5113,700,177 516 \$513,700,177 516 \$513,700,177 516 \$513,700,177 516 \$513,700,177 516 \$513,700,177 516 \$513,700,177 516 \$513,700,177 516 \$513,700,177 516
UST0919 UST0919 UST0919 UST1919 UST1919 UST19116 UST1916 UST1916 UST0237 UST0227 UST0227 UST0227 UST0227 UST0227 UST0227 UST0237 UST0247 UST0247 UST0147 UST01475 UST0475 UST0475 UST0475	12.16	STATE BANKSHARES, INC. STATE CAPITE, CORPORATION STATE STREET SANK CORPORATION STREAMS FRANKING, SERVICES, INC. STREAMS BANCORPORATION STREAMS FRANKING, CORPORATION STREAMS FRANKING, CORPORATION STREAMS FRANKING, CORPORATION STREAMS FRANKING, CORPORATION STRUMBERGE FRANKING, CORPORATION STRUMBERGE FRANKING, CORPORATION STOCKNERS FRANKING, CORPORATION STOKERS FRANKING, CORPORATION STOCKNERS FRANKING, CORPORATION STOKERS FRANKING, CORPORATION	FARCO LARGOTESTER LOUIS TO STATE OF THE STAT	ND	1/162009 1 1/202000 1	Preferred Stock w/ Exercised Warrants	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708,67 \$21,22811,111,12 \$21,23811,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,869,108,33 \$130,542,485,91 \$121,757,208,83 \$11,400,453,22 \$18,101,553,84 \$2,652,816,96 \$2,652,816,96 \$2,952,816,96	Redeemed., in full, warrants not outstanding	12 500 \$1,000.00 27 500 \$1,000.00 27 500 \$1,000.00 15,000 \$1,000.00 20,000 \$1,000.00 20,000 \$1,000.00 21,000 \$1,000.00 22,000 \$1,000 23,000 \$1,00 24,000 \$1,00 25,000 \$1,00 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 28,000 \$1,000 28,000 \$1,000 29,000 \$1,000 20,000 \$1,000 \$1,000 20,000 \$1,000 20,000 \$1,000 \$1,000 20,000 \$1,000 \$1,000 20,000 \$1,000 \$1,000 20,000 \$1,000 \$1,000 20,000 \$1,000 \$1,00	\$2,500,000,000 250 \$750,000,000 750 \$500,000,000,000 2,788,104 \$1,286,000,000,000 331,000 \$32,600,000,000 331,000 \$2,260,000,00 302,623 \$2,620,000,00 516,817 \$2,625,778,00 516,817 \$2,625,778,00 516,817 \$2,625,778,00 133,476 \$2,625,778,778 \$2,625,778 \$2,
UST0919 UST0919 UST0919 UST0919 UST0919 UST0919 UST0919 UST0919 UST0927 UST0927 UST0927 UST0927 UST0927 UST0929 UST099	12.16	STATE BANKSHARES INC. STATE CAPIT. CORP. STATE STREET CORPORATION STATE STREET STREET BANK CORPORATION STEARS FINANCIAL SERVICES INC. STEAR STREET BANK CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STEAR STREET ST	FARCO FARCO FARCO GREENWOOD GREENWOOD BOSTON BOSTON ST. CLOUD ST.	ND	1922/00/06/2019 1922/00/06/2019 1922/06/2019	Preferred Stock w/ Exercised Warrants	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708,67 \$21,22811,111,12 \$21,23811,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,869,108,33 \$130,542,485,91 \$121,757,208,83 \$11,400,453,22 \$18,101,553,84 \$2,652,816,96 \$2,652,816,96 \$2,952,816,96	Redeemed. In Bull warrants not outstanding	12 500 \$1,000.00 27 500 \$1,000.00 27 500 \$1,000.00 15,000 \$1,000.00 20,000 \$1,000.00 24,000 \$1,000.00 24,000 \$1,00 11,010,000 \$1,00 22,500 \$1,000.00 22,500 \$1,000.00 22,500 \$1,000.00 22,500 \$1,000.00 22,500 \$1,000.00 23,000 \$1,000 24,000 \$1,000.00 25,000 \$1,000.00 26,000 \$1,000.00 26,000 \$1,000.00 27,000 \$1,000.00 28,000 \$1,000	\$2,500,000.00 250 \$750,000.00 750 \$80,000,000.00 2,788,104 \$1,245,000.00 12,788,104 \$1,245,000.00 12,788,104 \$2,260,000.00 531,000 \$2,260,000.00 502,623 \$346,775,00 516,817 \$2,867,914,52 2,615,667 \$2,867,914,52 2,615,667 \$2,867,914,52 3,600,00 \$7,244 \$107,398,00 133,475 \$1770,000.00 770 \$3,288,99 33 \$750,000.00 750,000
UST019 UST019 UST019 UST019 UST019 UST019 UST019 UST019 UST019 UST027 UST027 UST027 UST027 UST027 UST027 UST027 UST029 UST039 UST047 UST018	12.16	STATE BANKSHARES, INC. STATE CAPITE, CORPORATION STATE STREET SANK CORPORATION STREAMS FRANKING, SERVICES, INC. STREAMS BANCORPORATION STREAMS FRANKING, CORPORATION STREAMS FRANKING, CORPORATION STREAMS FRANKING, CORPORATION STREAMS FRANKING, CORPORATION STRUMBERGE FRANKING, CORPORATION STRUMBERGE FRANKING, CORPORATION STOCKNERS FRANKING, CORPORATION STOKERS FRANKING, CORPORATION STOCKNERS FRANKING, CORPORATION STOKERS FRANKING, CORPORATION	FARCO FARCO FARCO GREENWOOD GREENWOOD GREENWOOD BOSTON BOSTON SOSTON SOSTON ST. CLOUD	ND   ND   ND   ND   ND   ND   ND   ND	1922/00/1921 1922/00/1921 1922/00/1921 1922/00/1921 1922/00/192/00/192/00/192/00/192/00/192/00/192/00/192/00/192/00/192/00/192/00/192/00/192/00/192/00	Preferred Stock w/ Exercised Warrants	\$0.00 \$0.00	\$17,080,708,67 \$21,22811,111,12 \$31,495,442,29 \$13,078,672,80 \$37,191,875,00 \$47,869,108,33 \$130,542,485,91 \$121,757,208,83 \$11,400,453,22 \$18,101,553,84 \$2,652,816,96 \$2,652,816,96 \$24,929,429,70 \$9,930,625,00	Redeemed. in full: warrants not outstanding	12 500 \$1,000.00 27 500 \$1,000.00 27 500 \$1,000.00 15,000 \$1,000.00 20,000 \$1,000.00 20,000 \$1,000.00 21,000 \$1,000.00 22,000 \$1,000 23,000 \$1,00 24,000 \$1,00 25,000 \$1,00 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 28,000 \$1,000 28,000 \$1,000 29,000 \$1,000 20,000 \$1,000 \$1,000 20,000 \$1,000 20,000 \$1,000 \$1,000 20,000 \$1,000 \$1,000 20,000 \$1,000 \$1,000 20,000 \$1,000 \$1,000 20,000 \$1,000 \$1,00	\$2,500,000.00 250 \$750,000.00 750 \$750,000.00 750 \$80,000,000.00 2,788,104 \$1,285,000.00 12,851,000 \$331,000.00 351,000 \$531,000.00 351,000 \$531,000.00 352,623 \$546,775.00 516,817 \$52,600,000.00 \$75,641 \$510,700,100 133,475 \$510,700,100 133,475 \$5113,700,177 516 \$513,700,177 516 \$513,700,177 516 \$513,700,177 516 \$513,700,177 516 \$513,700,177 516 \$513,700,177 516 \$513,700,177 516 \$513,700,177 516
UST099 UST099 UST099 UST03736 UST10316 UST10316 UST10316 UST1037 UST0027 UST0028 UST0096	12.16	STATE BANKSHARES INC. STATE CAPITAL CORP. STATE STREET CORPORATION STATE STREET STREET BANK CORPORATION STELLAR BANK STREET BANK STR	FARCO FARCO FARCO GREENWOOD GREENWOOD GREENWOOD BOSTON BOSTON SOSTON SOSTON ST. CLOUD	NBD	1/10/2009  1/10/2009	Preferred Stock or Exercised Warrants \$50,000,000.00  Preferred Stock we Exercised Warrants \$15,000,000.00  Preferred Stock we Warrants \$15,000,000.00  Preferred Stock or Warrants \$24,000,000.00  Preferred Stock or Warrants \$24,000,000.00  Preferred Stock or Warrants \$10,000,000.00  Preferred Stock or Warrants \$10,000,000.00  Preferred Stock or Warrants \$12,000,000.00  Preferred Stock or Warrants \$12,000,000.00  Preferred Stock or Warrants \$12,000,000.00  Preferred Stock or Warrants \$10,000,000.00  Pr	\$0.00 \$0.00	\$17,080,708,67 \$21,22811,111,12 \$31,495,442,29 \$13,078,672,80 \$37,191,875,00 \$47,869,108,33 \$130,542,485,91 \$121,757,208,83 \$11,400,453,22 \$18,101,553,84 \$2,652,816,96 \$2,652,816,96 \$24,929,429,70 \$9,930,625,00	Redeemed. in full: warrants not outstanding   \$12,500,000.00	12 500 \$1,000.00  27 500 \$1,000.00  27 500 \$1,000.00  15,000 \$1,000.00  20,000 \$1,000.00  24,000.00  \$1,00 \$1,000.00  11,010.00  \$1,00 \$1,000.00  42,000.00  \$1,000.00  42,000.00  \$1,000.0	\$2,500,000.00 250 \$750,000.00 750 \$60,000.000 0 2786,104 \$1,245,000.00 1,246,000 \$331,000.00 311,000 \$331,000.00 381,000 \$331,000.00 381,000 \$342,600.000 382,623 \$42,600.000 382,623 \$42,600.000 382,623 \$42,600.000 382,623 \$42,600.000 382,623 \$42,600.000 382,623 \$42,600.000 382,623 \$42,600.000 97,541 \$410,700.000 776,000 \$410,700.000 776,000 \$410,700.000 776,000 \$410,700.000 776,000 \$410,000.00 776,000 \$410,000.00 776,000 \$410,000.00 1,600.645
UST0019 UST0019 UST0019 UST0019 UST0017 UST0017 UST0027 UST002	12.16	STATE BANKSHARES, INC. STATE CAPITAL CORP. STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STREET STREET CORPORATION STREET STREET CORPORATION STREET STREET BANK CORPORATION STELLAR BANK STREET	FARCO FARCO FARCO GREENWOOD GREENWOOD GREENWOOD BOSTON BOSTON ST. CLOUD ST.	NBD   NBD   NBD   NBD   NBD   NBD   NBD   NBD   NBS   NBS	1912/2012/2012/2012/2012/2012/2012/2012/	Preferred Stock w/ Exercised Warrants \$50,000,000.00  Preferred Stock w/ Exercised Warrants \$15,000,000.00  Preferred Stock w/ Warrants \$20,000,000.00  Subconfinated Debentures w/ Exercised Warrants \$24,000,000.00  Subconfinated Debentures w/ Exercised Warrants \$11,000,000.00  Preferred Stock w/ Warrants \$10,000,000.00  Preferred Stock w/ Warrants \$10,000,000.00  Preferred Stock w/ Warrants \$125,000,000.00  Preferred Stock w/ Warrants \$115,000,000.00  Preferred Stock w/ Warrants \$15,000,000.00  Pre	\$0.00 \$0.00	\$17,080,708.67 \$21,22611.11.12 \$31,496,442.29 \$13,078.672.60 \$37,191.675.00 \$47,699.108.33 \$130,542,485.91 \$121,757,209.63 \$11,400,453.22 \$18,101,553.84 \$2,652,816.96 \$24,929.429.70 \$9,936,625.00 \$92,513,970.83	Redeemed. in full: warrants not outstanding	12 500 \$1,000.00 27 500 \$1,000.00 27 500 \$1,000.00 15,000 \$1,000.00 20,000 \$1,000.00 20,000 \$1,000.00 21,000 \$1,000.00 22,000 \$1,000 23,000 \$1,00 24,000 \$1,00 25,000 \$1,00 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 27,000 \$1,000 28,000 \$1,000 28,000 \$1,000 29,000 \$1,000 20,000 \$1,000 \$1,000 20,000 \$1,000 20,000 \$1,000 \$1,000 20,000 \$1,000 \$1,000 20,000 \$1,000 \$1,000 20,000 \$1,000 \$1,000 20,000 \$1,000 \$1,00	\$2,500,000.00
UST1099 UST1099 UST1099 UST1199 UST1199 UST1199 UST1199 UST1199 UST1097 UST1098	12:16 11:14:15 11:14:15 11:11	STATE BANKSHARES. NC. STATE CAPIT. CORP. STATE STREET CORPORATION STATE STREET SAME CORPORATION STREAMS FINANCIAL SERVICES. NC. STERUS STREET BANK CORPORATION STELLARONE CORPORATION STERLARONE CORPORATION STERLARONE CORPORATION STERLARONE CORPORATION STERLAR BANKCORP STERLARONE CORPORATION STERLAR STREAMS CORPORATION STOCKNERS FINANCIAL CORPORATION STOCKNERS STRANCIAL CORPORATION STOC	FARCO FARCO FARCO GREENWOOD GREENWOOD BOSTON BOSTON BOSTON ST. CLOUP ST. CLO	NBD   NBD	1962/00/02/02/02/02/02/02/02/02/02/02/02/02	Preferred Stock w/ Exercised Warrants \$50,000,000.00  Preferred Stock w/ Exercised Warrants \$20,000,000.00  Preferred Stock w/ Exercised Warrants \$20,000,000.00  Subordinated Debentures w/ Exercised Warrants \$11,000,000  Subordinated Debentures w/ Exercised Warrants \$11,000,000  Preferred Stock w/ Warrants \$100,000,000  Preferred Stock w/ Warrants \$10,000,000,000  Preferred Stock w/ Warrants \$10,000,000  Pre	\$0.00 \$0.00	\$17,080,708,67 \$21,228,811,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,869,109,33 \$13,0542,485,91 \$121,757,209,63 \$11,400,453,22 \$18,101,553,84 \$2,652,816,96 \$2,652,816,96 \$2,652,816,96 \$2,652,816,96 \$2,652,816,96 \$2,652,816,96	Redeemed., in full, warrants not outstanding	12 500 \$1,000.00  27 500 \$1,000.00  27 500 \$1,000.00  15,000 \$1,000.00  20,000 \$1,000.00  24,000.00  \$1,00 \$1,000.00  11,010.00  \$1,00 \$1,000.00  42,000.00  \$1,000.00  42,000.00  \$1,000.0	\$2,500,000.00 250 \$750,000.00 750 \$60,000.000 0 2786,104 \$1,245,000.00 1,246,000 \$331,000.00 311,000 \$331,000.00 381,000 \$331,000.00 381,000 \$342,600.000 382,623 \$42,600.000 382,623 \$42,600.000 382,623 \$42,600.000 382,623 \$42,600.000 382,623 \$42,600.000 382,623 \$42,600.000 382,623 \$42,600.000 97,541 \$410,700.000 776,000 \$410,700.000 776,000 \$410,700.000 776,000 \$410,700.000 776,000 \$410,000.00 776,000 \$410,000.00 776,000 \$410,000.00 1,600.645
UST1019 UST1027 UST1028 UST1028 UST1039 UST1048 UST1048 UST1049	12:16 11:14:15 11:14:15 11:11	STATE BANKSHARES INC. STATE CAPIT. CORP. STATE STREET CORPORATION STATE STREET STREET BANK CORPORATION STREAMS FINANCIAL SERVICES INC. STREAMS BANCORPORATION STREAMS FINANCIAL CORPORATION STREAMS	FARCO FARCO FARCO GREENWOOD GREENWOOD BOSTON BOSTON ST. CLOUD ST.	NED   NED	1962/00/00/00/00/00/00/00/00/00/00/00/00/00	Preferred Stock w/ Exercised Warrants \$50,000,000.00  Preferred Stock w/ Exercised Warrants \$15,000,000.00  Preferred Stock w/ Warrants \$20,000,000.00  Subconfinated Debentures w/ Exercised Warrants \$24,000,000.00  Subconfinated Debentures w/ Exercised Warrants \$11,000,000.00  Preferred Stock w/ Warrants \$10,000,000.00  Preferred Stock w/ Warrants \$10,000,000.00  Preferred Stock w/ Warrants \$125,000,000.00  Preferred Stock w/ Warrants \$115,000,000.00  Preferred Stock w/ Warrants \$15,000,000.00  Pre	\$0.00 \$0.00	\$17,080,708,67 \$21,228,811,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,869,109,33 \$13,0542,485,91 \$121,757,209,63 \$11,400,453,22 \$18,101,553,84 \$2,652,816,96 \$2,652,816,96 \$2,652,816,96 \$2,652,816,96 \$2,652,816,96 \$2,652,816,96	Redeemed. in full, warrants not outstanding   \$12,500,000.00	12 500 \$1,000.00  27 500 \$1,000.00  27 500 \$1,000.00  15,000 \$1,000.00  20,000 \$1,000.00  24,000.00  \$1,00 \$1,00  11,010,000 \$1,00  24,000 \$1,000.00  42,000 \$1,000.00  42,000 \$1,000.00  42,000 \$1,000.00  43,000 \$1,000.00  44,000 \$1,000.00  10,000 \$1,000.00  40,000 \$1,000.00  11,568 \$1,000.00  10,000 \$1,000.00  11,568 \$1,000.00	\$2,500,000,00 250 \$5750,000,00 750 \$60,000,000,00 2,788,104 \$1,245,000,00 1,1245,000 \$331,000,00 331,000 \$2,260,000,00 331,000 \$2,260,000,00 302,623 \$465,775,00 516,817 \$2,267,514,52 2,415,567 \$42,675,74,52 3,475 \$107,764,77 516 \$83,556,90 333 \$750,000,00 750,000 \$315,000,000 750,000 \$315,000,00 750,000 \$315,000,00 750,000 \$315,000,00 750,000 \$315,000,00 750,000 \$315,000,00 750,000 \$315,000,00 750,000 \$315,000,00 750,000 \$315,000,00 750,000 \$315,000,00 750,000 \$315,000,00 750,000 \$315,000,00 750,000 \$315,000,00 750,000 \$315,000,00 750,000 \$315,000,00 750,000 \$315,000,00 750,000
UST019  UST019  UST019  UST019  UST019  UST019  UST019  UST027  UST027  UST027  UST027  UST027  UST027  UST028  UST038  UST048	12:16 11:14:15 11:14:15 11:11	STATE BANKSHARES INC. STATE CAPITY CORPORATION STATE STREET STREET BANK CORPORATION STELLAR BANK CORPORATION STELLAR BANK CORPORATION STELLAR BANK BANK BANK BANK BANK BANK BANK BANK	FARCO FARCO FARCO GREENWOOD GREENWOOD GREENWOOD GREENWOOD BOSTON SOSTON SOSTON ST.CLOUD ST.CL	NBD	19-2000-200-200-200-200-200-200-200-200-2	Preferred Stock w/ Exercised Warrants \$50,000,000.00  Preferred Stock w/ Exercised Warrants \$20,000,000.00  Preferred Stock w/ Exercised Warrants \$20,000,000.00  Subordinated Debentures w/ Exercised Warrants \$11,000,000  Subordinated Debentures w/ Exercised Warrants \$11,000,000  Preferred Stock w/ Warrants \$100,000,000  Preferred Stock w/ Warrants \$10,000,000,000  Preferred Stock w/ Warrants \$10,000,000  Pre	\$0.00 \$0.00	\$17,080,708,67 \$21,22611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,890,109,33 \$130,542,485,91 \$121,757,208,63 \$11,400,453,22 \$18,101,553,84 \$2,852,816,96 \$24,929,429,70 \$93,30,625,00 \$92,513,970,83 \$54,480,62777,51	Redeemed. in full, warrants not outstanding	12 500 \$1,000.00  27 500 \$1,000.00  28 51,000.00  20,000 \$100.000,00  24,900.000 \$1,000.000  24,900.000 \$1,000.000  11,010.000 \$1,000  25,000.000  42,000 \$1,000.000  42,000 \$1,000.000  42,000 \$1,000.000  42,000 \$1,000.000  43,000 \$1,000.000  44,000 \$1,000.000  44,000 \$1,000.000  45,000 \$1,000.000  46,000 \$1,000.000	\$2,500,000.00 250 \$750,000.00 750 \$60,000.000 0 2786,104 \$1,245,000.00 1,246,000 \$331,000.00 311,000 \$331,000.00 381,000 \$331,000.00 381,000 \$342,600.000 382,623 \$42,600.000 382,623 \$42,600.000 382,623 \$42,600.000 382,623 \$42,600.000 382,623 \$42,600.000 382,623 \$42,600.000 382,623 \$42,600.000 97,541 \$410,700.000 776,000 \$410,700.000 776,000 \$410,700.000 776,000 \$410,700.000 776,000 \$410,000.00 776,000 \$410,000.00 776,000 \$410,000.00 1,600.645
UST1099 UST1099 UST1099 UST1199 UST1199 UST1199 UST1199 UST1199 UST1199 UST1097 UST109	12:16 11:14:15 11:14:15 11:11	STATE BANKSHARES. NC. STATE CAPITY CORPORATION STATE STREET CORPORATION STREAMS FRANCIAL SERVICES. NC. STRANDS FRANCIAL SERVICES. NC. STREAMS BANCORP STREAMS FRANCIAL SERVICES. NC. STREAMS FRANCIAL CORPORATION STREAM	FARCO FARCO FARCO GREENWOOD GREENWOOD GREENWOOD SOSTON SOSTON SOSTON ST. GLOUD ST. GLOUP ST. GLO	NBD	19-2000-200-200-200-200-200-200-200-200-2	Preferred Stock w/ Exercised Warrants  \$50,000,000.00  Preferred Stock w/ Exercised Warrants  \$50,000,000.00  Preferred Stock w/ Exercised Warrants  \$20,000,000.00  \$50,000,0	\$0.00 \$0.00	\$17,080,708,67 \$21,22611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,890,109,33 \$130,542,485,91 \$121,757,208,63 \$11,400,453,22 \$18,101,553,84 \$2,852,816,96 \$24,929,429,70 \$93,30,625,00 \$92,513,970,83 \$54,480,62777,51	Redeemed, in full, warrants not outstanding  State outstanding  Sta	12 500 \$1,000.00  27 500 \$1,000.00  27 500 \$1,000.00  15,000 \$1,000.00  20,000 \$1,000.00  24,000.00  \$1,00 \$1,00  11,010,000 \$1,00  24,000 \$1,000.00  42,000 \$1,000.00  42,000 \$1,000.00  42,000 \$1,000.00  43,000 \$1,000.00  44,000 \$1,000.00  10,000 \$1,000.00  40,000 \$1,000.00  11,568 \$1,000.00  10,000 \$1,000.00  11,568 \$1,000.00	\$2,500,000.00 250 \$750,000.00 750 \$60,000.000 0 278,004 \$1,245,000.00 1,245,000 \$331,000.00 310,000 \$331,000.00 301,000 \$32,820,000.00 302,623 \$2,820,000.00 302,623 \$2,820,000.00 302,623 \$2,820,000.00 303,623 \$2,820,000.00 303,623 \$3450,000.00 375,641 \$107,398.00 133,475 \$150,704,17 516 \$45,556.95 33 \$750,000.00 776,000 \$510,000.00 756,000 \$5115,000.00 1,620,545 \$515,000.00 1,620,545 \$510,000.00 1,620,545 \$510,000.00 1,620,545
UST1019 UST1019 UST1019 UST1019 UST1019 UST1019 UST1019 UST1019 UST1019 UST1027 UST1028 UST1028 UST1028 UST1028 UST1028 UST1028 UST1028 UST1038 UST1048	12-16 11-14-15 11-14-15 11-14 11 11 11 11 11 11 11 11 11 11 11 11 1	STATE BANKSHARES. NC. STATE CAPIT. CORP. STATE STREET CORPORATION STATE STREET SAWN CORPORATION STREAMS FINANCIAL SERVICES. NC. STERMS FINANCIAL SERVICES. NC. STERMS FIREST BANK CORPORATION STELLARONE CORPORATION STERMS BANCORP STATES STERMS STATES STATES STERMS STATES STATES STERMS STATES STATES STATES STERMS STATES ST	FARCO FARCO FARCO FARCO GREENWOOD GREENWOOD BOSTON BOSTON BOSTON ST.CLOUP S	NBD   NBD	1922   19	Preferred Stock w/ Exercised Warrants  \$50,000,000.00  Preferred Stock w/ Exercised Warrants  \$50,000,000.00  Preferred Stock w/ Exercised Warrants  \$20,000,000.00  \$50,000,0	\$0.00 \$0.00	\$17,080,708,67 \$21,22611,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,890,109,33 \$130,542,485,91 \$121,757,208,63 \$11,400,453,22 \$18,101,553,84 \$2,852,816,96 \$24,929,429,70 \$93,30,625,00 \$92,513,970,83 \$54,480,62777,51	Redeemed. in full warrants not outstanding	12 500 \$1,000.00  27 500 \$1,000.00  15 500 \$1,000.00  20 500 \$1,000.00  24 500.000 \$1,000.00  11 610 \$1,000.00  11 610 \$1,000.00  24 500.000 \$1,000.00  25 51,000.00  26 51,000.00  27 500 \$1,000.00  28 51,000.00  29 51,000.00  10 51,000.00	\$2,500,000,00 250,00 \$250,000,
UST1019 UST1019 UST1019 UST1019 UST1019 UST1019 UST1019 UST1019 UST1019 UST1027 UST1028	12-16 11-14-15 11-14-15 11-14 11 11 11 11 11 11 11 11 11 11 11 11 1	STATE BANKSHARES. NC. STATE CAPIT. CORP. STATE STREET CORPORATION STATE STREET SAWN CORPORATION STREAMS FINANCIAL SERVICES. NC. STERMS FINANCIAL SERVICES. NC. STERMS FIREST BANK CORPORATION STELLARONE CORPORATION STERMS BANCORP STATES STERMS STATES STATES STERMS STATES STATES STERMS STATES STATES STATES STERMS STATES ST	FARCO FARCO FARCO FARCO GREENWOOD GREENWOOD BOSTON BOSTON BOSTON ST.CLOUP S	NBD	1922-2020 1922-2	Preferred Stock w/ Exercised Warrants  \$5,000,000.00  Preferred Stock w/ Exercised Warrants  \$15,000,000.00  Preferred Stock w/ Warrants  \$20,000,000.00  Preferred Stock w/ Warrants  \$24,000,000.00  Preferred Stock w/ Warrants  \$24,000,000.00  Preferred Stock w/ Warrants  \$15,000,000.00  Preferred Stock w/ Warrants  \$15,000,000.00  Preferred Stock w/ Warrants  \$10,000,000.00  \$1,000,000.00  Preferred Stock w/ Warrants  \$10,000,000.00  Preferred Stock w/ Warrants  \$10,000,000.00  \$1,000,000.00  Preferred Stock w/ Warrants  \$10,000,000.00  Pr	\$0.00 \$0.00	\$17,080,708,67 \$21,22811,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,869,109,33 \$113,002,452,485,91 \$11,400,453,22 \$18,101,553,84 \$2,652,816,96 \$24,929,429,70 \$9,930,625,00	Redeemed, in full warrants not outstanding  Statistanding  Redeemed, in full warrants not outstanding  Redeeme	12 500 \$1,000.00  27 500 \$1,000.00  28 51,000.00  20,000 \$100.000,00  24,900.000 \$1,000.000  24,900.000 \$1,000.000  11,010.000 \$1,000  25,000.000  42,000 \$1,000.000  42,000 \$1,000.000  42,000 \$1,000.000  42,000 \$1,000.000  43,000 \$1,000.000  44,000 \$1,000.000  44,000 \$1,000.000  45,000 \$1,000.000  46,000 \$1,000.000	\$2,500,000.00 250 \$750,000.00 750 \$60,000.000 0 278,004 \$1,245,000.00 1,245,000 \$331,000.00 310,000 \$331,000.00 301,000 \$32,820,000.00 302,623 \$2,820,000.00 302,623 \$2,820,000.00 302,623 \$2,820,000.00 303,623 \$2,820,000.00 303,623 \$3450,000.00 375,641 \$107,398.00 133,475 \$150,704,17 516 \$45,556.95 33 \$750,000.00 776,000 \$510,000.00 756,000 \$5115,000.00 1,620,545 \$515,000.00 1,620,545 \$510,000.00 1,620,545 \$510,000.00 1,620,545
UST0919 UST0919 UST0919 UST0919 UST0919 UST0917 UST0917 UST0917 UST0917 UST0927	12-16 11-14-15 11-14-15 11-14 11 11 11 11 11 11 11 11 11 11 11 11 1	STATE AMASSMARES. NC. STATE CAPIT. CORP. STATE STREET CORPORATION STATE STREET STREET AMAY CORPORATION STELLAR STREET STREET AMAY CORPORATION STELLAR STREET STREET SANK CORPORATION STELLAR STREET SANK STRE	FARCO FARCO FARCO GREENWOOD GREENWOOD GREENWOOD BOSTON BOSTON ST. CLOUD ST.	NED   NED	1922-2020 1922-2	Preferred Stock w/ Exercised Warrants  \$5,000,000,000  Preferred Stock w/ Exercised Warrants  \$15,000,000,000  Subonifinated Debentures w/ Exercised Warrants  \$2,000,000,000  Subonifinated Debentures w/ Exercised Warrants  \$2,000,000,000  Subonifinated Debentures w/ Exercised Warrants  \$11,019,000,000  Preferred Stock w/ Warrants  \$11,019,000,000  Preferred Stock w/ Warrants  \$125,198,000,000  Preferred Stock w/ Warrants  \$125,198,000,000  Preferred Stock w/ Warrants  \$10,000,000,000  \$10,000,000  Preferred Stock w/ Warrants  \$10,000,000,000  Preferred Stock w/ Warrants  \$10,000,000,000  \$10,000,000  Preferred Stock w/ Warrants  \$10,000,000,000  Preferred Stock w/ Warrants  \$10,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17,080,708,67 \$21,22811,111,12 \$31,495,442,29 \$13,078,672,60 \$37,191,875,00 \$47,869,109,33 \$113,002,452,485,91 \$11,400,453,22 \$18,101,553,84 \$2,652,816,96 \$24,929,429,70 \$9,930,625,00	Redeemed. in full warrants not outstanding	12 500 \$1,000.00  27 500 \$1,000.00  15 500 \$1,000.00  20 500 \$1,000.00  24 500.000 \$1,000.00  11 610 \$1,000.00  11 610 \$1,000.00  24 500.000 \$1,000.00  25 51,000.00  26 51,000.00  27 500 \$1,000.00  28 51,000.00  29 51,000.00  10 51,000.00	\$2,500,000,00 250,00 \$250,000,

LIST0379	ARAT FINANCIAL CORPORATION	GASTONIA N	C 11/19/2013			\$815,100.00	2.964	\$275.00 (\$2,148,900.00)	
UST0087 UST1145 14.15.44	AB&T FINANCIAL CORPORATION SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA C.	A 6/16/2010 // 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00 \$17.019.233.91 Redeemed, in full: warrants not outstanding		2,304	(\$2,140,000.00)	\$6,820,000.00 354,058
UST1145	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION SYNOVILIS FINANCIAL CORP.	HORICON W HORICON W COLUMBUS G	9/15/2011	\$967,870,000.00	\$0.00 \$1,191,019,526.39 Redeemed, in full; warrants not outstanding	\$13.644.000.00	13.644.000	\$1.00	\$682.000.00 682.000
UST0100 11,150 UST0100	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS G COLUMBUS G	A 12/19/2008 Preferred Stock w/ Warrants A 7/26/2013 A 2/43/2019	0.000,070,000	good grandada reconstruct, minin, warrand not debatarung	\$967,870,000.00	967,870	\$1,000.00	\$405,000.00 2,215,820
UST0395 8.103	SYRINGA BANCORP	BOISE	1/16/2009 Preferred Stock w/ Exercised Warrants 1/31/2014	\$8.000.000.00	\$0.00 \$253.122.22 Currently Not Collectible			(00.000,000,82)	WTIGGGGGGGGGGGGGGGGGGGGGGGGGGGGGGGGGGGG
UST0395 UST0083	SYRINGA BANCORP TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	BOISE ID ROSEMONT IL	11/21/2008 Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00 \$120,845,170.80 Sold, in full; warrants not outstanding	\$93,659,350,50 (\$1,404,890,26)	104.823	\$893.50 (\$11.163.649.50)	
UST0083 UST0083 UST1314 15.17.45	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT L ROSEMONT L	6/19/2012 7/19/2012 C 8/28/2009 Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00 \$11,611,381.34 Redeemed, in full; warrants not outstanding	353.005.300.00 (31.404.050.20	104.623	3033.00 (311.103.045.00)	\$9.839.273.00 1.462.647
UST1314 15,17,45 UST1314 UST0218 8,97,100	TCB CORPORATION.COUNTY BANK TCB CORPORATION.COUNTY BANK TCB HOLDING COMPANY	GREENWOOD SI	C 98/2011 X 1/16/2009 Preferred Stock w/ Exercised Warrants	\$11.730.000.00	\$0.00 \$690,832.08 Currently Not Collectible	\$9,720,000.00	9,720,000	\$1.00	\$292,000.00 292,000
UST0218	TCB HOLDING COMPANY	THE WOODLANDS TO	x 12/13/2013					(\$11.730.000.00)	
UST0052 11 UST0052	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA M WAYZATA M	N 11/14/2008 Preferred Stock w/ Warrants N 4/22/2009	\$361.172.000.00	\$0.00 \$378.547.699.45 Redeemed. in full: warrants not outstanding	\$361,172,000.00	361,172	\$1,000.00	
UST0052 UST0213 8.11.14	TCF FINANCIAL CORPORATION TCNB FINANCIAL CORP	WAYZATA M DAYTON O	N 12/21/2009 H 12/23/2008 Preferred Stock w/ Exercised Warrants	\$2,000,000,00	\$0.00 \$2.384.611.11 Redeemed, in full: warrants not outstanding				\$9,449,980.56 3,199,988
UST0213 UST0101 63,97	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON O FRANKLIN TI	H 8/3/2011 N 12/19/2008 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$3,233,333.33 Currently Not Collectible	\$2.000.000.00	2.000		\$100,000,00 100
UST0101 UST0350 8.14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC.	FRANKLIN TI OAK RIDGE TI	N 1/27/2012 N 12/23/2008 Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00 \$3,331,713,17 Sold, in full: warrants not outstanding			(00.000,000,002)	
UST0350 UST0350	TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE TO OAK RIDGE TO OAK RIDGE TO	N 4/26/2013 N 4/29/2013			\$298.000.00 \$2,702,000.00	298 2,702	\$1,022.11 \$1,022.11	\$6.588.78 \$19.218.87 20 59,741.22 \$124,922.63 130
UST0350 UST0373 11	TENNESSEE VALLEY FINANCIAL HOLDINGS INC		N 5/31/2013 X 1/18/2008 Preferred Stock w/ Warrants X 5/13/2008	\$75,000,000,00	\$0.00 \$82,777,816,21 Redeemed, in full: warrants not outstanding	(\$25,000.00)			
UST0373 UST0373	TEXAS CAPITAL BANCSHARRES NC. TEXAS CAPITAL BANCSHARRES NC. TEXAS CAPITAL BANCSHARRES NC. TEXAS CAPITAL BANCSHARRES, NC.	DALLAS TO DALLAS	X 5/13/2009 X 3/17/2010			\$75.000.000.00	75.000	\$1.000.00	\$6,559,066.21 758,086
UST0376 8,11,14 UST0376	TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE TO JACKSONVILLE TO	X 1/9/2009 Preferred Stock w/ Exercised Warrants X 5/19/2010	\$3,981,000.00	\$0.00 \$4,475,307.67 Redeemed, in full; warrants not outstanding	\$3.981.000.00	3 981	\$1,000.00	\$199,000,00 199
UST0746 8.14.44 UST0746	THE ANB CORPORATION THE ANB CORPORATION	TERRELL TO	X 8/7/2009 Preferred Stock w/ Exercised Warrants X 8/25/2011	\$20.000.000.00	\$0.00 \$23.234.499.98 Redeemed, in full: warrants not outstanding	\$20,000,000.00	20.000	\$1,000.00	\$1.000.000.00 1.000
UST0149 12,16	THE BANCORP, INC. THE BANCORP, INC.	WII MINGTON D	F 12/12/2008 Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00 \$52,787,673.44 Redeemed, in full; warrants not outstanding	\$45,220,000,00	45 220	\$1,000.00	91,000,000.00
UST0149 UST0643 8	THE BANKORP, INC. THE BANK OF CURRITUCK	WILMINGTON DI WILMINGTON DI MOYOCK N	E 3/10/2010 E 98/2010 C 26/2009 Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00 \$1,912,684.00 Solid, in full; warrants not outstanding	340.220.000.00	40.220	31.000.00	\$4.753.984.55 980.203
UST0643 8 UST0643 UST0362 11	THE BANK OF CURRITUCK THE BANK OF KENTUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK N MOYOCK N CRESTVIEW HILLS K	C 12/3/2010 Y 2/13/2009 Preferred Stock W Exercised warrants Y 2/13/2009 Preferred Stock w/ Warrants	\$4,021,000.00	\$0.00 \$1,912,604.00 Solo, in full; warrants not outstanding  \$0.00 \$40,091,342.55 Redeemed, in full; warrants not outstanding	\$1,742,850.00	4,021	\$433.44 (\$2,278,150.00)	
UST0362 11 UST0362 UST0362	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS K' CRESTVIEW HILLS K' CRESTVIEW HILLS K'	Y 12/22/2010	g34,0JU,0U0.0U	gu.oo guo,oor,guz.oo Redeemed, in ruir, warranis not dustanding	\$17.000.000.00 \$17.000.000.00	17.000	\$1.000.00	
UST0362 UST0443 8,14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANKADO BANCORPORATION, INC.	CRESTVIEW HILLS K' CRESTVIEW HILLS K' BARABOO W	Y 11/23/2011 Y 5/29/2013 U 11/8/2020 Destaured Shark of Exercised Mourants	\$20,749,000.00	\$0.00 \$18.023.831.85 Sold, in full: warrants not outstanding	\$17.000.000.00	17.000	\$1,000.00	\$2,150,648.55 276,078
UST0443	THE BARABOO BANCORPORATION, INC.	BARABOO W BARABOO W BARABOO W	// 1/16/2009 Preferred Stock w/ Exercised Warrants // 1/19/2012   1/19/2012   1/19/2014	\$20,749,000.00	\$0.00 \$18,023,831.85 Sold, in full; warrants not outstanding	\$1.956.900.00 \$11.577.672.70	3.000 17.749	\$652.30 (\$1.043.100.00) \$652.30 (\$6.171.327.30)	\$403.161.92 487 \$455.316.35 550
UST0443 UST0443	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO W	// 12/11/2012 // 1/11/2013			\$11.577.672.70 (\$135,345.73)	17.749	S65Z.30 (\$6.171.327.30)	\$455.316.35 550
UST0163 UST0163	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE ELMRA SAVINGS BANK FSB	HARTFORD C	T 12/19/2008 Preferred Stock w/ Warrants T 4/19/2012	\$5,448,000.00	\$0.00 \$6,902,866.33 Redeemed, in full; warrants not outstanding	\$5.448.000.00	5.448	\$1,000.00	\$792.783.00 175.742
UST0293 44 UST0293 UST0293	THE ELMIRA SAVINGS BANK. FSB THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA N ELMIRA N ELMIRA N	Y 12/19/2008 Preferred Stock w/ Warrants Y 8/25/2011 Y 5/9/2015	\$9.090.000.00	\$0.00 \$11.795.867.07 Redeemed. in full: warrants not outstanding	\$9,090,000.00	9,090	\$1,000.00	
	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA N' DAMARISCOTTA M	Y 5/6/2015 E 1/9/2009 Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00 \$29,722,063,78 Redeemed, in full: warrants not outstanding				\$1,486,292.07 151,030
UST0186 11 UST0186 UST0186	THE FIRST BANCORP. INC. THE FIRST BANCORP. INC. THE FIRST BANCORP. INC.	DAMARISCOTTA M DAMARISCOTTA M DAMARISCOTTA M	E 8/24/2011			\$12.500.000.00 \$2.500.000.00	12.500 2.500	\$1,000.00	
UST0186 UST0186	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP INC	DAMARISCOTTA M DAMARISCOTTA M DAMARISCOTTA M	E 3/27/2013 E 5/8/2013 F 5/28/2015			\$2,500,000.00 \$10,000,000.00	2,500 10,000	\$1,000.00 \$1,000.00	\$389.077.67 226.819
UST0511 11.36 UST0511	THE FIRST BANCORP. INC. THE FIRST BANCSHARES. INC. THE FIRST BANCSHARES. INC.	DAMARISCOTTA M HATTIESBURG M HATTIESBURG M	E 5/28/2015 S 2/6/2009 Preferred Stock w/ Warrants S 9/29/2010	\$5.000.000.00	\$0.00 \$5.714.215.58 Redeemed, in full: warrants not outstanding	\$5,000,000.00	5.000	\$1,000.00	
UST0511 UST0511 UST0652 8 11 14	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST BANC FARE MAN OF MORETTE	HATTIESBURG M HATTIESBURG M MOREETIE	S 9/29/2010 S 5/13/2015 X 2/27/2009 Preferred Stock w/ Exercised Warrants	\$731,000,00	\$0.00 \$813.086.56 Redeemed in full warrants not outstanding	¥5(450)655155		7,1222	\$302,410.00 54,705
UST0652	THE FIRST STATE BANK OF MOREETIE	MOBERTIE TO MOBERTIE TO	X 4/14/2010	\$301,000.00	\$0.00 \$379,458.89 Redeemed, in full, warrants not outstanding	\$731.000.00	731	\$1.000.00	\$37.000.00 37
UST0470 8,11,14 UST0470 UST0830 11	THE FREEPORT STATE BANK THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARPER KI HARPER KI HARTEORD C	S 2/6/2009 Preferred Stock w/ Exercised Warrants S 12/19/2012 T 6/26/2009 Preferred Stock w/ Warrants	\$3.400.000.000.00	\$0.00 \$4,236,125,671.00 Redeemed, in full; warrants not outstanding	\$301,000.00	301	\$1,000.00	\$15,000.00 15
UST0830	THE HARTFORD FINANCIAL SERVICES GROUP, NC. THE HARTFORD FINANCIAL SERVICES GROUP, NC. THE HARTFORD FINANCIAL SERVICES GROUP, NC. THE LANDRUM COMPANY THE LANDRUM COMPANY	HARTFORD C	T 3/31/2010	95,450,050,050.00	good g-good, 120,011.00 incoding in run, warrand not debatarung	\$3.400.000.000.00	3.400.000	\$1.000.00	\$706.264.559.89 52.093.973
UST0830 UST0896 8,14,44 UST0896	THE LANDRUM COMPANY THE LANDRUM COMPANY	HARTFORD C' COLUMBIA M COLUMBIA M	T 9/27/2010 O 5/22/2009 Preferred Stock w/ Exercised Warrants O 8/18/2011	\$15,000,000.00	\$0.00 \$17,580,291.55 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15.000	\$1.000.00	\$750,000,00 750
UST0150 8.14	THE DUTACHO CHAPTER AND THE ACT OF THE HITTER AND THE STATE AND THE STAT	KINSTON N KINSTON N KINSTON N	C 12/23/2008 Preferred Stock w/ Exercised Warrants	\$7.500.000.00	\$0.00 \$9.232.652.17 Sold, in full: warrants not outstanding	\$7.359.000.00	7.500	\$981.20 (\$141.000.00)	\$371.250.00 375
UST0150 UST0150 UST0032 11	THE LITTLE BANK, INCORPORATED  THE LITTLE BANK, INCORPORATED  THE PINC FINANCIAL SERVICES GROUP, INC.	KINSTON N KINSTON N PITTSBURGH P	C 10/31/2012 C 1/11/2013 A 12/31/2008 Preferred Stock w/ Warrants	\$7.579,200,000,00	\$0.00 \$8,320,638,950.83 Redeemed, in full; warrants not outstanding	(\$73,590.00)	7.500	\$981.20 (\$141.000.00)	\$371.250.00 375
UST0032	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH P	A 2/10/2010	\$7,579,200,000.00	\$0.00 \$6,320,636,950.63 Redeemed, in full, warrants not outstanding	\$7.579.200.000.00	75.792	\$100,000,00	
UST0032 UST0500 8,14,44	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH PA LOS ANGELES C.	A 5/5/2010 A 2/20/2009 Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00 \$6,474,752.14 Redeemed, in full; warrants not outstanding	\$5,450,000.00			\$320.372.284.16 16.885.192 \$273,000.00 273
UST0007 8.14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES C. LOUISVILLE G.	A 9/1/2011 A 1/9/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00 \$13.065.246.00 Sold, in full: warrants not outstanding		5,450	\$1,000.00	
UST0047 UST0047	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE G. LOUISVILLE G.	A 1/9/2009 Preferred Stock w/ Exercised Warrants A 3/9/2015 A 3/11/2013 A 3/11/2013			\$244.225.00 \$11,478,575.00	250 11,750	\$976.90 (\$5.775.00) \$976.90 (\$271,425.00)	\$4.806.45 5 \$571,967.55 595
UST0047 UST0874 8.18.21.44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, NC.	LOUISVILLE G. LIMERICK P.	A 4/9/2013 A 2/27/2009 Preferred Stock w/ Exercised Warrants	\$541,000,00	\$0.00 \$2.322.183.20 Redeemed, in full: warrants not outstanding	(\$117,228.00)			
UST0874 UST0874	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK PA	A 12/11/2009 A 9/22/2011	\$1.505.000.00		\$2,046,000.00	2,046	\$1,000.00	\$61,000.00 61
UST0212 8,21 UST0212	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO FI ORLANDO FI	L 1/23/2009 Preferred Stock w/ Exercised Warrants L 11/8/2012	\$5,677,000.00	\$0.00 \$8,449,130.64 Sold, in full; warrants not outstanding	\$1,165,528,32	1,312		
UST0212 UST0212	THREE SHORES BANCORPORATION. INC. THREE SHORES BANCORPORATION. INC. THREE SHORES BANCORPORATION. INC. THREE SHORES BANCORPORATION. INC.	ORLANDO FI ORLANDO FI	11/8/2012 11/9/2012 11/1/2013			\$3.877.691.40 (\$50,432.20)	4.365	\$888.36 (\$487.308.60)	\$282.284.64 284
UST0152 UST0152	THE FINANCIAL CORP	NAPLES FI NAPLES FI	12/5/2008 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00 \$13,444,359.59 Sold, in full; warrants not outstanding	\$12,119,637.37	12,120	\$1,000.00 (\$24,880,362.63)	\$40,000.00 1,106,389
UST0246 134 UST0246	TIDELANDS BANCSHARES. NC. TIDELANDS BANCSHARES. NC.	MT. PLEASANT SI MT. PLEASANT SI	C 12/19/2006 Preferred Stock w/ Warrants C 7/1/2016	\$14.448.000.00	\$0.00 \$10.180.200.33 Sold, in full: warrants not outstanding	\$8.984.227.00	14.448		
UST0824 8,47,97 UST0824	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON G.	A 4/17/2009 Preferred Stock w/ Exercised Warrants A 11/12/2010	\$3,800,000.00	\$0.00 \$223,208.00 Exited bankruptcy/Receivership			(\$3,800,000.00)	
UST0365 UST0365	TIMBERLAND BANCORP. INC. TIMBERLAND BANCORP. INC.	HOQUIAM W HOQUIAM W	A 12/23/2008 Preferred Stock w/ Warrants (A 11/8/2012	\$16.641.000.00	\$0.00 \$18.857.818.52 Sold, in full: warrants not outstanding	\$3.290.437.50	3.815	\$862.50 (\$524.562.50)	
UST0365 UST0365	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM W	IA 11/9/2012 IA 11/13/2012			\$1,580,962.50 \$9,481,462.50	1,833 10,993	\$862.50 (\$252,037.50) \$862.50 (\$1,511,537.50)	
UST0365 UST0365	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM W	/A 1/11/2013 /A 6/11/2013			(\$143.528.63)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$1.301.856.00 370.899
UST0906 8,11,14 UST0906	TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC.	TITONKA IA	4/3/2009 Preferred Stock w/ Exercised Warrants 4/4/2012	\$2,117,000.00	\$0.00 \$2,569,490.36 Redeemed, in full; warrants not outstanding	\$2,117,000.00	2 117	\$1,000.00	\$106,000.00 106
UST0582 8 UST0582	TODD BANCSHARES. INC. TODD BANCSHARES. INC.	HOPKINSVILLE K'	Y 2/6/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00 \$5.210.672.22 Redeemed, in full: warrants not outstanding	\$4.000.000.00	4.000		\$200,000.00 200
UST0153 45 UST0153	TOWNEBANK TOWNEBANK	PORTSMOUTH VA PORTSMOUTH VA	T 9//25/2013 A 12/12/2006 Preferred Stock w/ Warrants A 9/22/2011	\$76,458,000.00	\$0.00 \$88,577,166.67 Redeemed, in full; warrants not outstanding	\$76,458,000.00	76,458		200
UST0153	TOWNEDANK TOWNEDANK TREATY OAK BANCORP, INC.	PORTSMOUTH VA AUSTIN T	A 5/15/2013 X 1/16/2009 Preferred Stock w/ Warrants	\$3.268.000.00	\$0.00 \$2.412.702.03 Solid. in full: warrants outstanding	\$1.51.00J0000	70,408		\$1.500.000.00 554.330
UST0555 UST0555	TREATY DAK BANCORP, INC. TREATY DAK BANCORP INC.	AUSTIN TO AUSTIN TO AUSTIN TO	X 1/10/2009 Preferred Stock W/ Warrants X 2/15/2011 X 12/21/2012	W.230.000.00	SUCCESSION	\$500,000.00 \$150,000.00	3,118 150,000	\$160.36 (\$2,618,000.00) \$1.00	
UST0555 UST0854 8.14.44	TREATY ONE BANCORP, INC. TRIAD BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN T. FRONTENAC M	X 88/2015  X 88/2016  O 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3.700.000.00	\$0.00 \$4.386.324.64 Redeemed. in full: warrants not outstanding		100,000	91.00	\$1.570.287.00
UST0854 8.14.44 UST0854 UST0075 8.14.44	ITRIAD BANCORP, INC. TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC M FRONTENAC M WALDORF M	O   3/27/2009 Preferred Stock w/ Exercised Warrants     O   9/22/2011     D   12/19/2008 Preferred Stock w/ Exercised Warrants	\$3,700.000.00	\$0.00 \$4.386.324.64 Redeemed, in full: warrants not outstanding  \$0.00 \$18,653,115.75 Redeemed, in full; warrants not outstanding	\$3,700,000.00	3,700	\$1,000.00	\$185,000.00 185
UST0075 8,14,44 UST0075 UST0700 8.14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	D 9/22/2011	\$15,540,000.00	\$0.00 \$18,653,115.75 Redeemed, in full; warrants not outstanding  \$0.00 \$34,644,476,74 Sold, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00	\$777,000.00 777
UST0700 8.14 UST0700 UST0700	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS NI LOS ALAMOS NI LOS ALAMOS NI	M 3/27/2009 Preferred Stock w/ Exercised Warrants M 8/7/2012 M 8/9/2012	230,039,000,000	334,044,476,74 Stid. in rui: warrants not outstanding	\$2.639.379.50 \$7,038,845.50	3.518	\$750.25 (\$878.620.50) \$750.25 (\$2,343,154.50)	\$163.062.90 175 \$1,300,776.05 1,396
UST0700	TRINITY CARITAL CORPORATION	LOS ALAMOS N	M 8/10/2012			\$7,038,845.50 \$16,984,909.75	9,382 22,639	\$750.25 (\$2,343,154.50) \$750.25 (\$5,654,090.25)	\$1,300,776.05 1,396 \$191,948.33 206
UST0700 UST0610 8.9.11 UST0610	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION TRINITATE BANK OF MEMPHIS TRINITATE BANK OF MEMPHIS	LOS ALAMOS NI MEMPHIS TI MEMPHIS TI	M 9/11/2012 N 4/3/2009 Preferred Stock N 8/13/2010	\$2.795.000.00	\$0.00 \$2.985.215.11 Redeemed. in full: warrants not outstanding	(\$266.631.35)			
UST0696 18.11	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PA	A 2/2//2009 Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00 \$28,642,402.33 Redeemed, in full; warrants not outstanding	\$2,795,000.00	2,795	\$1,000.00	
UST0696 UST0933 8.14.18 UST0933	TRISTATE CAPITAL HOLDINGS. INC. TRISUMMIT BANK TRISUMMIT BANK	PITTSBURGH PA KINGSPORT TI KINGSPORT TI	A 9/28/2012 N 4/3/2009 Preferred Stock w/ Warrants	\$2,765,000,00 \$4,237,000,00	\$0.00 \$6.496.417.16 Sold. in full: warrants not outstanding	\$23,000,000,00	23.000	\$1.000.00	\$1.150.000.00 1.150
UST0933	I KISUMMII BANK	KINGSPORT	N 12/22/2009 N 11/29/2012	\$4,237,000.00		\$5,251,500.00	7,002	\$750.00 (\$1,750,500.00)	\$124,665.75 138
UST0933 UST0077 11	TRISUMMIT BANK TRUSTMARK CORPORATION TRUSTMARK CORPORATION	KINGSPORT TI JACKSON M JACKSON M	N 1/11/2013 S 11/21/2008 Preferred Stock w/ Warrants S 12/9/2009	\$215.000.000.00	\$0.00 \$236.287.500.00 Redeemed, in full: warrants not outstanding	(\$52.515.00)			
UST0077 UST0077	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON M JACKSON M	S 12/9/2009 S 12/30/2009			\$215,000,000.00	215,000	\$1,000.00	\$10,000,000.00 1,647,931
			-						

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013				\$815,100.00	2,964 \$275.00 (\$2,148,900.00)	
UST1236 UST1236	8,14,44	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON BURLINGTON	IA IA	5/29/2009 9/1/2011	Preferred Stock w/ Exercised Warrants \$12,000,000.00	\$0.00	\$1.1j01.0j1.00.0	Redeemed, in full; warrants not outstanding \$12,000,000,000	12.000 \$1.000.00	\$600,000.00 60
UST0048 UST0048	11	U.S. BANCORP	MINNEAPOLIS	MN	11/14/2008	Preferred Stock w/ Warrants \$6.599,000,000,00	\$0.00	\$6.933.220.416.67	Redeemed, in full: warrants not outstanding \$6,599,000,000.00	6,599,000 \$1,000.00	
UST0048 UST0782	8 122	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS MINNEAPOLIS MIAMI		6/17/2009 7/15/2009 8/7/2009	Preferred Stock w/ Exercised Warrants \$50,236,000.00	\$0.00	\$13,070,409,40	Sold, in full: warrants not outstanding		\$139,000,000.00 32,679,102
UST0782 UST0502 UST0502	8.14.44	LLS CENTURY BANK	MIAMI	FL KS	3/17/2015	Preferred Stock w/ Exercised Warrants \$8,950,000.00	\$0.00		S11.738.143.76 Redeemed, in full: warrants not outstanding	50.236 \$233.66 (\$38.497.856.24)	\$586.953.92 2.512
UST0502 UST0003	22.97.141	UST BANCSHARES, INC. UST BANCSHARES, INC. UST BANCSHARES, INC. UST BANCSHARES, INC.	MARYSVILLE MARYSVILLE SAN FRANCISCO	KS	8/11/2011	Preferred Stock w/ Warrants \$298,737,000.00	\$0.00		\$8,950,000.00  Currently Not Collectible	8,950 \$1,000.00	\$450,000.00 45
LISTOOO3	12.16	LICRH HOLDINGS INC	SAN FRANCISCO	CA	44/0/2000		\$0.00		Parlaamed in full: warrante not cutetanding	(\$298.737.000.00)	
UST0014 UST0014 UST0014 UST1150	12,12	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND PORTLAND	OR OR	2/17/2010		<b>4</b>	4202).00,00	\$214,181,000.00	214,181 \$1,000.00	\$4,500,000.00 1,110,898
UST1150	8.14.18.44.45	LINION BANK & TRUST COMPANY	OXFORD	NC NC	5/1/2009	Preferred Stock w/ Warrants \$3.194.000.00 \$2.997.000.00	\$0.00	\$7.031.291.65	Redeemed, in full: warrants not outstanding		
UST1150 UST1150 UST1350	8 11 17	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY UNION PINANCIAL CORPORATION	OXFORD OXFORD ALBUQUERQUE	NC NM	12/18/2009 9/22/2011	Preferred Stock w/ Exercised Warrants \$2,179,000.00	\$0.00	\$2,630,873,33	\$6,191,000.00  Redeemed, in full; warrants not outstanding	6,191 \$1,000.00	\$160,000.00 160
UST1350	0,11,11	LINION FINANCIAL COPPOPATION		NM	7/25/2012		90.00	\$2,000,010.00	\$600,000.00 \$1.579,000.00	600 \$1,000.00 1,579 \$1,000.00	\$65.000.00 65
UST1350 UST0238 UST0238	12,16,25	UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	ALBUQUERQUE BOWLING GREEN BOWLING GREEN	VA VA	12/19/2008	Preferred Stock w/ Warrants \$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding \$59,000,000.00	59,000 \$1,000.00	363.000.00
UST0238		LINION FIRST MARKET RANKSHAPES CORPORATION	BOWLING GREEN			Preferred Stock w/ Exercised Warrants \$8,700.000.00	\$0.00	\$0.400.0F7.0F		35,000 \$1,000.00	\$450,000,00 211,318
UST0664 UST0664 UST0664	8	UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO SAN MATEO SAN MATEO	CA CA	7/2/2014		50.00	\$3.432.057.85	Sold. in full: warrants not outstanding \$3,319,050.00 (\$35,000.00)	8,700 \$381.50 (\$5,380,950.00)	\$138,607.85 435
HISTOMAS			TECLIMSEH	MI	9/26/2014	Preferred Stock w/ Warrants \$20,600,000,00	\$0.00	\$20,315,924,72	Sold. in full: warrants not outstanding   \$17.005.300.00   \$255.079.50	20.600 \$825.50 (\$3.594.700.00)	
UST0448 UST0448	44.00	UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH TECUMSEH ATMORE	M	6/19/2012 7/18/2012	Preferred Stock w/ Warrants \$10,300,000.00	\$0.00	644 400 700 00		1 20.600 \$825.50 (\$3.594.700.00)	\$38,000.00 311,492
UST0272 UST0272	11,36		ATMORE	AI	9/3/2010		\$0.00	\$11,182,763.89	Redeemed, in full; warrants not outstanding \$10,300,000,00	10.300 \$1.000.00	
UST0272 UST1111	11,14,15	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE BARNESVILLE	GA.	5/22/2009	Subordinated Debentures w/ Exercised Warrants \$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding		\$10.125.00 111.258
UST1111 UST0059		UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BI AIRSVILLE	GA	7/3/2012	Preferred Stock w/ Warrants \$180,000,000,000	\$0.00	\$210.367.527.00	\$14,400,000.00 Sold, in full: warrants not outstanding	14,400,000 \$1.00	\$720,000.00 720,000
UST0059 UST0059		UNITED COMMUNITY BANKS, NC. UNITED COMMUNITY BANKS, NC.	BLAIRSVILLE BLAIRSVILLE	GA GA	3/26/2013 3/27/2013				\$1.516.900.00 \$12,587,575.00	1.576 \$962.50 (\$59.100.00) 13,078 \$962.50 (\$490,425.00)	
UST0059 UST0059		UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA GA	4/9/2013				\$159,145,525.00 (\$1,732,500.00	165,346 \$962.50 (\$6,200,475.00)	
UST0059 UST0426	8.11.44	UNITED COMMUNITY BANKS, NC. UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE VIENNA		6/10/2013		\$0.00	\$6.649.963.92	Redeemed, in full: warrants not outstanding		\$6.677.00 219.908
UST0426 UST0426		UNITED FINANCIAL BANKING COMPANIES, INC.  LINITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA	VA VA	12/15/2010				\$3,000,000.00 \$2,658,000.00	3,000 \$1,000.00 2,658 \$1,000.00	\$283,000.00 283
UST0154 UST0154	11	UNITY BANCORP. INC. UNITY BANCORP. INC.	CLINTON CLINTON	NJ NJ	12/5/2008 5/15/2013	Preferred Stock w/ Warrants \$20,649,000.00	\$0.00	\$28.013.814.50	Redeemed, in full: warrants not outstanding	10.324 \$1.000.00	
UST0154 UST0154		UNITY BANCORP, INC.	CLINTON	NJ	8/28/2013					10,325 \$1,000.00	\$2,707,314.00 764,778
UST1197 UST1197	8	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN	5/22/2009 8/8/2013	Preferred Stock w/ Exercised Warrants \$9,900,000,000	\$0.00	\$12,066,668,65	Sold. in full: warrants not outstanding \$237,527,50	250 \$950.11 (\$12.472.50)	
UST1197 UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN IN	8/12/2013				\$9,168,561.50 (\$94,060.8)	9,650 \$950.11 (\$481,438.50)	\$476,573.62 495
UST1267 UST1267	9.11.15	UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP.	ST. PAUL ST. PAUL GARDEN GROVE GARDEN GROVE	MN	6/19/2009	Subordinated Debentures \$11.926.000.00	\$0.00	\$12,948,886,40	Redeemed, in full: warrants not outstanding \$11.926.000.00	11.926.000 \$1.00	
UST0499 UST0499	8	US METRO BANK US METRO BANK	GARDEN GROVE GARDEN GROVE	CA	2/6/2009	Preferred Stock w/ Exercised Warrants \$2,861,000.00	\$0.00	\$3,465,216.00	Redeemed, in full; warrants not outstanding \$2,861,000.00	2,861 \$1,000.00	\$143,000.00 143
UST0129 UST0129	8.11	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP		NC:	12/23/2008 4/3/2013	Preferred Stock w/ Exercised Warrants \$10,000,000,000	\$0.00	\$12.916.040.83	Redeemed, in full: warrants not outstanding \$7.742.000.00	7.742 \$1.000.00	¥1.0,0000
UST0129 UST0333	8 11 14	UWHARRE CAPITAL CORP VALLEY COMMERCE BANCORP	ALBEMARLE ALBEMARLE VISALIA	NC CA	10/16/2013	Preferred Stock w/ Exercised Warrants \$7,700,000.00	\$0.00	\$9.403.400.50	\$2,258,000.00  Redeemed, in full; warrants not outstanding	2,258 \$1,000.00	\$500,000.00 500
UST0353 UST0254	8	VALLEY COMMERCE BANCORD	VISALIA PLEASANTON	CA CA	3/21/2012	Preferred Stock w/ Exercised Warrants \$5,500,000,00	\$0.00		\$7.700.000.00	7.700 \$1.000.00	\$385,000.00 385
UST0254 UST0254	8	VALLEY COMMENCE ON CONTROL VALLEY COMMENT BANK VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA CA	10/21/2013	Preferred Stock W. Exercised Wallans SJ.500.000.00	30.00	22.547.050.73	\$2,296,800.00	5,500 \$417.60 (\$3,203,200.00)	\$45,815.25 275
UST0169	11	VALLEY FORMOUT ENVIRON VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	12/12/2008	Preferred Stock w/ Warrants \$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding \$1.600,000.00	1.600 \$1.000.00	
UST0169 UST0169 UST0169		VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE		2/20/2013				\$1,600,000.00 \$1,600,000.00 \$1,600,000.00	1.600 \$1.000.00 1.600 \$1.000.00 1,600 \$1.000.00	
US 10169		VALLEY FINANCIAL CORPORATION  VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	8/14/2013				\$1,800,000.00 \$1,800,000.00 \$9,619,000.00	1,600 \$1,000.00 1,600 \$1,000.00 9,619 \$1,000.00	
UST0169 UST0169 UST1310	2444	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.	ROANOKE ROANOKE SAGINAW	VA VA	10/16/2013	Preferred Stock w/ Exercised Warrants \$1,300,000.00	\$0.00	64 400 774 70	S9.619.000.00  Redeemed, in full; warrants not outstanding	9.619 \$1.000.00	\$1.547.891.58 344.742
UST1310 UST1310	8,14,44	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	9/22/2011	Preferred Stock w/ Exercised Warrants \$1,300,000.00  Preferred Stock w/ Warrants \$300,000.000.00	\$0.00	\$1,489,774.73	\$1,300,000.00	1,300 \$1,000.00	\$65,000.00 65
UST0034 UST0034 UST0034	11	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE WAYNE		6/3/2009 9/23/2009		\$0.00	\$318.400.781.94	Redeemed. in full: warrants not outstanding   \$75.000.000.00   \$125,000.000.00	75.000 \$1.000.00 125,000 \$1.000.00	
UST0034 UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	12/23/2009				\$125,000,000.00 \$100,000,000.00	125,000 \$1,000.00 100,000 \$1,000.00	\$5.421.615.27 2.532.542
UST0571 UST0571	8.41.44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS. INC. FIDELITY RESOURCES COMPANY! VERITEX HOLDINGS, INC. FIDELITY RESOURCES COMPANY!	WAYNE DALLAS DALLAS	TX	5/24/2010 6/26/2009	Preferred Stock w/ Exercised Warrants \$3,000,000.00	\$0.00	\$3.503.795.81	Redeemed. in full: warrants not outstanding		
UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	8/25/2011 5/1/2009	Preferred Stock w/ Warrants \$14,738,000.00	\$0.00	\$6,933,870.05	\$3,000,000.00 Sold, in full; warrants outstanding	3,000 \$1,000.00 14 738 \$384.88 (\$9.065.638.56)	\$150,000.00 150
UST1137 UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP. VIRGINIA COMMERCE BANCORP, NC. VIRGINIA COMMERCE BANCORP, NC.	MIDLOTHIAN MIDLOTHIAN ARLINGTON	VA VA	11/19/2013 1/6/2014	Preferred Stock w/ Warrants \$71,000,000.00			\$5.672.361.44 (\$56.723.6*		
UST0221 UST0221	11	VIRGINIA COMMERCE RANCORD INC	ARI INCTON				\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding \$71,000,000.00	71,000 \$1,000.00	
UST1137 UST0221 UST0221 UST0221 UST0221 UST1231 UST1231	8.17	VIRGINIA COMMERCE BANCORP. INC. VIRGINIA COMPANY BANK	ARLINGTON NEWPORT NEWS NEWPORT NEWS	VA VA	6/12/2009	Preferred Stock w/ Exercised Warrants \$4,700.000.00	\$0.00	\$3.694.442.50	Sold, in full: warrants not outstanding		\$33.263.000.00 2.696.203
		VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS	VA	8/8/2013				\$325,353.86 \$2,543,620.14	533 \$610.42 (\$207,646.14) 4,167 \$610.42 (\$1,623,379.86)	\$63,481.25 143
UST1231 UST0732	8.11.14			TX TX	8/12/2013 9/12/2013 4/24/2009	Preferred Stock w/ Exercised Warrants \$1.500,000.00	\$0.00	\$1.898.258.59	(\$25,000.00 Redeemed, in full: warrants not outstanding	)	
UST0732 UST0732 UST0732 UST0155		VISION BANK - TEXAS VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON RICHARDSON WYOMISSING	TX	7/10/2013				\$787.500.00 \$712.500.00	788 \$1.000.00 713 \$1,000.00	\$75,000.00 75
		VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING	PA PA	8/1/2012	Preferred Stock w/ Warrants \$25,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$25,000,000,000	25.000 \$1.000.00	\$1,189,813.00 367,984
UST0513 UST0513	8.14.45	W.T.R. FINANCIAL CORPORATION	SPOKANE	WA WA	1/30/2009 9/15/2011	Preferred Stock w/ Exercised Warrants \$110,000,000.00	\$0.00		Redeemed, in full: warrants not outstanding \$110,000,000,000	110,000 \$1,000.00	\$5,500,000.00 5,500
UST0513 UST1345 UST1345	8,11,17	W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE CLINTON CLINTON	MA MA	12/11/2009	Preferred Stock w/ Exercised Warrants \$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding \$3,000,000.00	3,000 \$1,000,00	
UST1345 UST1345 UST1345		WACHUSETT FINANCIAL SERVICES. INC.	CLINTON CLINTON CLINTON	MA MA	1/30/2013				\$4,000,000,00 \$5,000,000,00	4.000 \$1.000.00 5,000 \$1,000.00	\$478,000.00 478
UST1345 UST0156 UST0156	11		CLINTON BOSTON BOSTON	MA	12/19/2008	Preferred Stock w/ Warrants \$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding \$22,000,000.00	22.000 \$1.000.00	
UST0156 UST0156 UST0157	11.16	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA WA	11/24/2009 12/16/2009 1/16/2009	Preferred Stock w/ Warrants \$26,380,000,00	\$0.00	\$30 628 344 45	Redeemed in full: warrants not outstanding		\$568.700.00 390.071
UST0157 UST0157 UST0157	1.5	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR OAK HARBOR				\$0.00	J,020,044.40	\$26,380,000.00	26,380 \$1,000.00	\$1,625,000.00 246,082
UST0017 UST0011 UST0011	11	WASHINGTON FEDERAL INC.	SEATTLE	WA WA	11/14/2008	Preferred Stock w/ Warrants \$200.000.000	\$0.00	\$220.749.985.18	Redeemed, in full: warrants not outstanding \$200,000,000.00	200,000 \$1,000.00	
UST0011	8.18.21.44	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL SINC. WASHINGTON FEDERAL SINC.	SEATTLE SEATTLE PESTON	WA VA	5/27/2009 3/15/2010	Preferred Stock w/ Warrants \$6.633.000.00	\$0.00	\$15,047,047.00	Redeemed, in full: warrants not outstanding		\$15,388,874.07 1,707,456
UST0554 UST0554	0.10.2 1.44	WASHINGTONFIRST BANKSHARES INC.	RESTON RESTON PESTON	1/A	10/30/2000	\$6.842.000.00	\$0.00		\$13.475.000.00	13.475 \$1.000.00	\$332,000.00 332
UST1169 UST1169	8,17	WAUKESHA BANKSHARES, INC.	RESTON WAUKESHA WAUKESHA	WI	6/26/2009	Preferred Stock w/ Exercised Warrants \$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding \$13,475,000.00 \$4,831,002.80		\$332,000.00 332 \$18,644.66 19
UST1169 UST1169		WAUKESHA BANKSHARES, NC. WAUKESHA BANKSHARES, NC. MAUKESHA BANKSHARES, NC.	WAUKESHA WAUKESHA	WI	2/6/2013				\$4,831,002.80 \$92,890.00 \$290.119.70	100 \$926.90 (\$7.310.00)	\$18,644.86 19 \$147.194.69 150
UST1169 UST1169 UST0050 UST0050	44	WAUKESHA BANKSHARES, NC. WAUKESHA BANKSHARES, NC. WEBSTER FINANCIAL CORPORATION	WAUKESHA WAUKESHA WATERBURY	WI	2/8/2013 3/26/2013	Destarred Steek w/Marronto	A	\$457 000 000 T		313 \$926.90 (\$22.880.30)	
UST0050	11	IWEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010	Preferred Stock w/ Warrants \$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding \$100,000,000,000	100.000 \$1.000.00	
UST0050 UST0050		WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY		10/13/2010				\$100.000.000.00 \$200,000,000.00	100.000 \$1.000.00 200,000 \$1,000.00	
UST0050 UST0036	11		WATERBURY MINNEAPOLIS	MN	6/8/2011	Preferred Stock w/ Warrants \$25,000,000,000,000	\$0.00	\$27.281.347.113.95	Redeemed, in full: warrants not outstanding		\$20,388,842.06 3,282,276
UST0036 UST0036 UST0068 UST0068		WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS WHEELING	MN MN	12/23/2009 5/26/2010				\$25,000,000,000,00	25.000 \$1.000.000.00	\$840,374,891.73 110,261,688
UST0068 UST0068	11	WESBANCO, INC.		WV	9/9/2009	Preferred Stock w/ Warrants \$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding \$75,000,000,000	75.000 \$1.000.00	
UST0068 UST0270	11	WESBANCO. INC. WEST BANCORPORATION, INC.	WHEELING WEST DES MOINES	WV IA	12/23/2009	Preferred Stock w/ Warrants \$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding		\$950.000.00 439.282
UST0270		WEST BANCORPORATION, INC.	WEST DES MOINES	IA	6/29/2011	,00/100/100			\$36,000,000.00	36,000 \$1,000.00	

11070270		AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013							\$815,100.00		2.964	\$275.00	(\$2.148.900.00)	1		$\overline{}$
UST0270		WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/31/2011							9010,100.00		2,004	9210.00	(92,140,000.00)		\$700,000.00	474,100
UST0320	44	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA		Preferred Stock w/ Warrants	603	6.000.00	\$0.00	607 200 220 04	Redeemed, in full: warrants not outstanding							ψ1 00,000.00	474,100
UST0320	- 11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	9/2/2009	recited Slock W Hallans	303.	0.000.00	20.00	407.300.230.01	Repetities, III luit, wallans not oustanding	\$41.863.000.00		44 902	\$1,000.00				_
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/18/2009							\$41.863.000.00			\$1,000.00				
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/21/2011							341,803,000.00		41,003	\$1,000.00			\$878,256.00	246 698
UST0044	44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	AD/		Preferred Stock w/ Warrants	\$140	0.000.00	en on	\$160 265 000 00	Redeemed, in full: warrants not outstanding							Q070,E00.00	240,000
UST0044	44	WESTERN ALLIANCE BANCORPORATION	LACTICAC	ND/	9/27/2011	recited Slock W Hallans	21400	0.000.00	20.00	2100.300.000.00	Repetities, III luit, wallans not oustanding	\$140,000,000,00		140,000	\$1,000.00				
UST0044		WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NO.	11/23/2011							3140.000.000.00		140.000	31.000.00			\$415,000.00	707 107
11070390	9 117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA		Preferred Stock w/ Exercised Warrants	67	0.000.00	\$0.00	\$EE4.003.00	Currently Not Collectible							\$410,000.00	707,107
UST0280	0,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA CA	11/7/2014	referred Slock W/ Exercised Warrants	97,	0,000.00	30.00	\$004,063.00	Currently Not Collectible					(\$7,290,000,00)			
UST0006	8 14 18	WESTERN LUMINITY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	LA.		Preferred Stock w/ Exercised Warrants	\$e.	5.000.00	\$0.00	642 DE2 D4D 07	Sold, in full: warrants not outstanding					187.290.000.001			
US10006 UST0006	0.14.18	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	-	12/29/2009	referred Stock W/ Exercised Warrants		7.000.00	50.00	\$13.053.910.87	Sold, in full: warrants not outstanding								
UST0006		WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	-	11/8/2012		94,	7,000.00				\$1,050,524.72		1 117	\$940.49	(\$66.475.28)			$\overline{}$
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	-	11/9/2012							\$9.673.015.37		10,305	\$938.67	(\$631,984,63)		\$335,417.06	242
UST0006		WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	-	1/11/2013							\$9,673,013.37	(\$107 235 41)	10,303	\$530.01	(3031,364.03)		\$330,417.00	343
UST0006	8 11 78			E.		Section of Stanta of Francis of Manager	641	0.000.00	\$0.00	#C 040 407 00	Redeemed, in full: warrants not outstanding		(\$107.235.411						
US10949	0.11.70	WESTERN RESERVE BANCORP. INC. WESTERN RESERVE BANCORP. INC.	MEDINA MEDINA	OH	5/15/2009 F	Preferred Stock w/ Exercised Warrants	54.	0.000.00	50.00	30.842.197.92	Redeemed, in full: warrants not outstanding	\$4,700,000,00		4.700	\$1,000.00			\$235,000,00	000
US10949		WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	UH AD	0/00/2012	Preferred Stock w/ Exercised Warrants	840	0.000.00	\$0.00	600 075 407 40	Sold, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	230
US10660	0	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR		referred Stock W/ Exercised Warrants	\$10,0	0,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding	\$1,300,000,00			\$1.063.21		\$82,173,00		
				AK	7/1/2014				_					15 500					
UST0660 UST0660	_	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE FAYETTEVILLE	AR	7/2/2014				_			\$15.500.000.00	(6470.040.00)	15.500	\$1.063.21		\$979.755.00	\$1.002.535.38	840
		WHITE RIVER BANCSHARES COMPANY		AR	9/26/2014	Section of Careta and Miles and Inc.	#200	0.000.00	60.00	60 40 700 000 00	Dedecated in the construction of a state of a		(\$178,619.28)						
UST0161		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA		Preferred Stock w/ Warrants	\$300,	0,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding							**********	
UST0161		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011					*****		\$300,000,000,00		300.000	\$1,000.00			\$6,900,000.00	2.631.579
UST0094	11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON WILMINGTON	DE	5/13/2011	Preferred Stock w/ Warrants	\$330.0	0.000.00	\$0.00	\$369.920.833.33	Redeemed, in full: warrants not outstanding	\$330,000,000,00			\$1,000,00				
UST0094			LOS ANGELES	DE								\$330,000,000.00		330,000	\$1,000.00				
US10158		WILSHIRE BANCORP, INC.		CA		Preferred Stock w/ Warrants	\$62,	8,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	4/3/2012							\$58.646.694.58	(\$879.700.42)	62.158	\$943.51	(\$3,511,305,42)			
US10158		WILSHIRE BANCORP. INC.		CA	6/20/2012													\$760.000.00	949.460
US10222	11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L	12/19/2008 F	Preferred Stock w/ Warrants	\$250,	0,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
US10222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L	12/22/2010							\$250,000,000.00		250,000	\$1,000.00				
UST0222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L	2/14/2011													\$25,600,564,15	1.643.295
UST0986	8.14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL		Preferred Stock w/ Exercised Warrants	\$2.	0.000.00	\$0.00	\$2.780.391.21	Sold, in full: warrants not outstanding								
UST0986		WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	6/24/2013							\$2,343,851.20		2,720	\$861.71	(\$376,148.80)		\$90,940.00	136
UST0986		WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	7/26/2013								(\$24,999.99)						
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE		Preferred Stock w/ Warrants	\$52.0	5.000.00	\$0.00	\$57.640.856.64	Sold, in full: warrants not outstanding								
UST0514	-1	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	4/3/2012		_					\$48.157.663.75	(\$722.364.96)	52.625	\$915.11	(\$4.467.336.25)			
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE	9/12/2012													\$1,800,000.00	175,105
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	1/16/2009 F	Preferred Stock w/ Warrants		0,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	7/24/2009		\$13,	2,000.00											
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	9/18/2012							\$44.149.056.00	(\$662.235.84)	49.312	\$895.30	(\$5.162.944.00)			
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/10/2013													\$55.677.00	
UST0391	4	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/11/2013													\$20,000.00	128,663
UST1120	8,14,45	YORK TRADITIONS BANK	YORK	PA		Preferred Stock w/ Exercised Warrants	\$4,	1,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
UST1120	4	YORK TRADITIONS BANK	YORK	PA	7/14/2011							\$4.871.000.00		4.871	\$1,000.00			\$244,000.00	244
UST0037	11	ZIONS BANCORPORATION	SALT LAKE CITY	UT		Preferred Stock w/ Warrants	\$1.400.0	0.000.00	\$0.00	\$1.661.027.529.62	Redeemed, in full: warrants not outstanding								
UST0037	-1	ZIONS BANCORPORATION	SALT LAKE CITY	UT	3/28/2012		1					\$700,000,000.00		700,000					
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	9/26/2012							\$700,000,000.00		700,000	\$1,000.00				
UST0037	4	ZIONS BANCORPORATION	SALT LAKE CITY	UT	12/5/2012													\$7,666,418,51	5.789.909
		1				TOTAL	LS \$204,894,7			\$226,773,090,076,73		\$199,667,583,791.76					\$6,919,736,371.86		

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

	Description
22 As of the d	date of this report, this institution is in bankruptcy proceedings.
	2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent is (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
	2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Imministrative trustee for Superior Bancorp.
	10, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market Department of Securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/20	010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
equivalent	10, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related al plan, the MCP may be converted to common stock.
	010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a error S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
which is eq purchase a	010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), quivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such t. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
preferred s Incorporate period endi discretiona on complet agent to se Completior authority, a completion underwritte	eceived Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. ed (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the ding on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley are authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or stion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales ell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). In of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon not the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an en public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of ld by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those perio
(MCP), pur	010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock insuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of

common stock.

32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.  33 On 6/30/2010, Treasury, exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.  44 On 7/20/2010, Treasury completed the exchange of its \$400,000.000 op of preferred stock in First BancOrp for \$424,174,000 of campaid dividends, On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BancOrp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BancOrp has agreed to have a Treasury observer attend board of directors meetings.  45 On 8/31/2010, following the completion of the conditions related to Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$190,034,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 19/27/2010, following the completion of the conversion conditions set for in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital form in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital form in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital	Facturete Facturete Passaviution
Deposit Insurance Corporation (FDIC) was named Receiver.  33 On 6/30/2010. Tressury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.  44 On 7/20/2010. Tressury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000 of puls \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate to Designations for the MCP, all of Treasury's MCP was precised all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.  35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital paint) plan, Treasury exchanged its \$180,634,000 of preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000 of preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000 of preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000 of preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000 of preferred Stock (MCP), which is equivalent to the initial investment and unpaid dividends. On \$9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into \$20,833,250 shares of common stock of Pacific Capital Purchase Program investment and the standard previously accrued into \$20,833,250 shares of common stock of Pacific Capital Interest and Pacific Capital Purchase Program investment in the Certificate of Designations experiment in the Certificate of Pa	Footnote Footnote Description
33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Copporation for a like amount of no tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.  34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatority convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000,000, bus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10 00/272011, following the completion of the conversion Critical Capital for Treasury is accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.  35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180.634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatority convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000 plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions extend the initial investment amount of \$180,634,000 plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions extend the second into \$60,833,250 shares of common stock of Pacific Capital Policy in the second into \$60,833,250 shares of common stock of Pacific Capital Policy in the second into \$60,833,250 shares of Pacific Capital Comparation and each outstands plane of common stock of the Company was converted into the right to receive \$46,00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.  36 This institution qualified to participate in the Community Development Capital Initiative 'Delow.  37	
First Merchants Capital Trust III.  34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 1007/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP accounts and on the MCP and the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.  35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 perfected stock in Pacific Capital of \$195,050 of mandatorily converted in preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000 plus \$144,110,000 of capitalized previously accrued and unpaid dividends. On \$9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury Net Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000 put \$144,110,000 of capitalized previously accrued and unpaid dividends. On \$9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury Net Stock (MCP), and the Certificate of Designations for the MCP, all of Treasury Net Stock (MCP), which is equivalent to the initial conversion of Pacific Capital Provisions and Pacific Capital Provisions of Pacific Cap	
34 On 7/20/2010. Treasury completed the exchange of its \$400,000.00 on preferred stock in First BanCorp for \$424.174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000.00,000. put a capitalized previously accrued and unpaid dividends on Conflor/2011. Inclowing the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.  35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$190,634,000 plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 80,083,250 shares of common stock of Pacific Capital Following a reverse stock split effective 12/28/10, Treasury held \$,069,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Capital Endowers of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its capital Purchase Program investment under the terms of the CDCI program. See "Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment under the terms of the CDCI program. See "Community Development Capital Initiative CDCI and has completed an exchange of its Capital Purchase Program investment under the terms of the CDCI program. In the warrant preferred stock in the total amount of preferred stock exchange in the CDCI p	
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conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.  35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan. Treasury exchanged Its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatority convenible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14.411,000 of capital/previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital Following a reverse stock split effective 1/228/10, Treasury held 3,608,322 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital Following a reverse stock split effective 1/228/10, Treasury held 3,608,323 shares of Pacific Capital Common stock. Effective 11/30/12, Pacific Capital Forth and the Common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury reserved \$168,982,721 respect of its common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury common stock of the CDCI program. See "Community Development Capital Initiative" (CDCI), and has completed an exchange of its Capital Purchase Program investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.  37 At the time of this institution's exchange into the CDCI program, the warrant preferred serve included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does n	
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35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set torth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into \$60,833,250 shares of common stock of Pacific Capital Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46,000 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.  36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.  37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.  38 On 9/30/2010, Treasury completed the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of preferred stock in Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 56,822,550 shares of common stock.  39 Treasury entered into an agreement on 1/28/2011 with North Amer	
Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital Evolution and each outstanding share of common stock of the Company was converted into the right to receive \$46,600 per share in cash, and Treasury received \$165,932,272 in respect of its common stock and \$393,121 in respect of its warrant.  36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.  37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.  38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange of its \$80,347,000 of MCP was subsequently converted into \$2,225,550 shares of common stock.  39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.  40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp	received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
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for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.  40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.  41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.  42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.  43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I")	CO Transmission of the company of the Algorith North Associated Figure in Health and the color of all professed at all conductions and the Company in the Tonasson Figure in the color of all professed at all conductions and the Company in the Tonasson Figure in the color of all professed at all conductions and the Company in the Compan
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42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.  43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I")	acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the
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43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I")	to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
	43 On 7/5/2011. Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO") for the sale of (i) all Marshall & Ilsley Corporation ("M&I")
FIGURE OLUMN TICIO DA LICADALA INTERPREDE MINE OLUMNICA MALLA INTERPREDE M	Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the
terms of the agreement between Treasury and BMO entered into on 05/16/2011.	

Footnote Footnote Description
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the
Small Business Lending Fund.
45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
with the institution's participation in the Small Business Lending Fund.
46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federa Deposit Insurance Corporation (FDIC) was named Receiver.
47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
Receiver.
48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
Deposit Insurance Corporation (FDIC) was named Receiver.
49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporatio
(FDIC) was named Receiver.
50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit
Insurance Corporation (FDIC) was named Receiver.
51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
Receiver.
52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which
appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquirer), the preferred stock and exercised warrants issued by the acquired
company on 6/12/2009 were exchanged for a like amount of securities of the acquirer plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
the acquired company and the acquiror entered into on 9/16/2011.
55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending
Fund, which occurred at a later date.
57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking
which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant
issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc.
entered into on 11/30/2011.
60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for purphase price of \$21,762,000 plus corpused dividends and (ii) the explanate of the Parkvale warrent held by Treasury for a like F.N.B. warrent purphase of the agreement
purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.

Footnote Footnote Description
61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.

Footnote Footnote Description
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had
been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant
to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.  78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B
preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation,
pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.  91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Footnote Description
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ( "Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implemen a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financistability/reports/Pages/Monthly-Report-to-Congress.aspx.
98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.

Footnote	Footnote Description
10	8 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
	Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment
10	to the Department of Justice of a 3% litigation fee).  9 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014,
10	with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated
	as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities
	Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
	0 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
11	1 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to
	which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
11	2 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of
	New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to
11	Treasury on 7/1/2014. 3 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its
	Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the
	satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
11	4 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as
	of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of
4.4	10/16/2014.
11	5 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
11	6 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday,
	10/17/2014.
	7 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
11	8 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
11	9 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
12	0 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers &
	Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
12	1 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time
	during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
12	2 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of
	March 17, 2015.

Footnote	Footnote Description
	3 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to
120	Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a
	merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
12	4 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the
	Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
128	5 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
120	On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127	7 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	3 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
	of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
	transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015,
	with the purchaser parties thereto.
129	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements,
	each dated as of 12/23/2015, with the purchaser parties thereto.
13	On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
133	2 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of
102	\$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133	3 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
	agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134	4 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
139	5 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received
	344,227 shares of OFC common stock on 6/23/2016.
136	On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
137	7 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a
107	discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.

Footnote Footnote Description
138 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139 On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
140 On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
141 On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
142 On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
143 On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
144 On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc. Common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
145 On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
146 Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.
147 On 5/17/2018, Treasury exercised its warrant on a cashless basis and received (i) 730,571 shares of common stock and (ii) \$6.58 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 5/21/2018 for total proceeds of \$5,702,106.66.
148 On 5/22/2018, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 5/22/2018.
149 On 7/13/2018, Treasury exchanged its preferred stock in Harbor Bankshares Corporation ("Harbor") and all accrued, unpaid dividends on that stock for 5,491,843 shares of common stock and payment of \$2,272,617 pursuant to the terms of the exchange agreement between Treasury and Harbor entered into on that day.
150 On 07/16/2018, Treasury entered into an agreement with CSS, LLC (CSS) pursuant to which Treasury agreed to sell its warrant in Synovus Financial Corp. to CSS subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 07/17/2018.
151 On 7/31/2018, Treasury entered into an agreement with One Bank & Trust, N.A. and First Paragould Bankshares, Inc., pursuant to which Treasury agreed to sell its 344,577 shares of CPP common stock in One Bank & Trust, N.A. to First Paragould Bankshares, Inc. for total proceeds of \$3,515,448.62 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 7/31/2018.
152 On 8/15/18, Treasury determined that its securities holdings in One Financial Corporation (OFC) were worthless because OFC is defunct, cannot be located, and has no assets. OFC has: ceased all operations; not had any directors or officers since early 2013; not filed with the Federal Reserve since early 2013; failed to file tax returns or make payments to the Arkansas Secretary of State since 2013, and; had its' charter revoked by the Arkansas Secretary of State for failure to file. Treasury determined that OFC has not had any assets since May 8, 2017 when Treasury purchased OFC's common shares in OFC's former banking subsidiary One Bank in an execution sale held by the United States' Marshals Service.
153 On 1/16/2019, Treasury entered into an agreement with Harbor Bankshares Corporation, pursuant to which Treasury agreed to sell part of its CPP common stock to Harbor Bankshares Corporation for total proceeds of \$999,999.97 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 1/16/2019.

# CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$  Amount represents the gross proceeds to Treasury.

## COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding Treasury's full investment is still outstanding
Redeemed - incititution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss)
/ (Wirtle-ctf)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

											Capital Rep				
UST Number	Footnote	Institution Name	City	State	Date Original Investme	Type <sup>1</sup> Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*		(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off) Gain	
UST1402	26	Alternatives Federal Credit Union	Ithaca I	NY 9.	24/2010 Subordinated Debent		\$2,234,000.00	\$0.00							
UST1402					27/2016						\$2,055,280.00	2,234,000	\$0.92	(\$178,720.00)	
UST1454	8	American Bancorp of Illinois, Inc.	Oak Brook		17/2010 Subordinated Debent	es .	\$5,457,000.00	\$0.00	\$6,549,066.96	Redeemed, in Full					
UST1454	_	American Bancorp of Illinois, Inc.	Oak Brook	L :	/1/2017					<u> </u>	\$5,457,000.00	5,457,000	\$1.00		
UST1378	8	Atlantic City Federal Credit Union			24/2010 Subordinated Debent	9S	\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full	60 500 000 00	0.500.000	64.00		
UST1378 UST1456	Ω	Atlantic City Federal Credit Union  Bainbridge Bancshares, Inc.		WY 9. GA 9.	26/2012 24/2010 Preferred Stock		\$3,372,000.00	\$0.00	\$2 645 627 22	Redeemed, in Full	\$2,500,000.00	2,500,000	\$1.00		
UST1456	0				10/2014		\$5,572,000.00	\$0.00	\$3,043,037.33	redecined, iii i dii	\$2,372,000.00	2,372	\$1,000.00		
UST1456		Bainbridge Bancshares, Inc.			/7/2015						\$1,000,000.00	1,000	\$1,000.00		
UST1453	8	Bancorp of Okolona, Inc.	Okolona I		29/2010 Subordinated Debent	es es	\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full					
UST1453		Bancorp of Okolona, Inc.	Okolona	MS 3.	13/2013						\$3,297,000.00	3,297,000	\$1.00		
	3,4,14				29/2010 Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22	Sold, in full					
UST0767					18/2016					4	\$75,250,020.00	80,914	\$930.00	(\$5,663,980.00)	
	8,11		Palisades Park I		29/2010 Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34	Redeemed, in Full			** ***		
UST0938 UST1373	0	BankAsiana Bethex Federal Credit Union	Palisades Park I Bronx	NJ 1	1/1/2013 29/2010 Subordinated Debent	20	\$502,000.00	\$0.00	\$550 500 50	Redeemed, in Full	\$5,250,000.00	5,250	\$1,000.00		
UST1373	0	Bethex Federal Credit Union	Bronx I		18/2015	15	\$302,000.00	\$0.00	\$333,366.36	Redeemed, III Full	\$502,000.00	502,000	\$1.00		
UST1399	8				29/2010 Subordinated Debent	es	\$3,260,000.00	\$0.00	\$3,523,697,78	Redeemed, in Full	Q002,000.00	002,000	Ψ1.00		
UST1399		Border Federal Credit Union	Del Rio		15/2014						\$3,260,000.00	3,260,000	\$1.00		
UST1428	8	Brewery Credit Union			24/2010 Subordinated Debent	es	\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full					
UST1428					/3/2012					4	\$1,096,000.00	1,096,000	\$1.00		
UST1401	27	Brooklyn Cooperative Federal Credit Union			30/2010 Subordinated Debent	9S	\$300,000.00	\$0.00	\$317,450.00	Sold, in full					
UST1401		Brooklyn Cooperative Federal Credit Union			27/2016		\$145,000.00	£4 4F 000 00	600 044 05	Full investment autotas die e	\$280,000.00	300,000	\$0.93	(\$20,000.00)	
UST1395 UST1408	8.10	Buffalo Cooperative Federal Credit Union			24/2010 Subordinated Debent	98	\$145,000.00 \$1,000,000.00	\$145,000.00 \$0.00	\$28,311.25	Full investment outstanding Redeemed, in Full					
UST1408 UST1408	0,10	Butte Federal Credit Union Butte Federal Credit Union	Diggo		24/2010 Subordinated Debent 31/2014	50	\$1,000,000.00	\$0.00	\$1,000,368.88	INGUGGITIEU, III FUII	\$1,000,000.00	1,000,000	\$1.00		
UST1382	8	Carter Federal Credit Union			29/2010 Subordinated Debent	es .	\$6,300,000.00	\$0.00	\$6,990,172.22	Redeemed, in Full	\$1,000,000.00	1,000,000	ψ1.00		
UST1382		Carter Federal Credit Union			/6/2013		\$2,220,000.00	\$6.00	V 0,000,		\$2,500,000.00	2,500,000	\$1.00		
UST1382		Carter Federal Credit Union	Springhill I		11/2018						\$3,800,000.00	3,800,000	\$1.00		
UST0413	3,6	Carver Bancorp, Inc	New York	NY 8.	27/2010 Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41	Full investment outstanding					
UST0900	20		Washington I		17/2010 Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50	Sold, in full					
UST0900		CFBanc Corporation	Washington I		20/2016	27 100 000 00		20.00	210 000 100 01	0.11.1.7.8	\$5,549,760.00	5,781	\$960.00	(\$231,240.00)	
UST0318 UST0318	3,5,8,33				13/2010 Preferred Stock 17/2010	\$7,462,000.00	\$4,379,000.00	\$0.00	\$13,305,408.94	Sold, in full	4				
UST0318					30/2016		\$4,379,000.00				\$4,227,049.00	4,379	\$965.30	(\$151,951.00)	
UST0318		Citizens Bancshares Corporation	Atlanta		V4/2017					+	\$7,462,000.00	7,462	\$1,000.00	(\$151,951.00)	
	3,12	Community Bancshares of Mississippi, Inc.			29/2010 Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00	Sold, in full	\$7,402,000.00	7,402	ψ1,000.00		
UST0956					11/2016	,			,		\$50,778,000.00	54,600	\$930.00	(\$3,822,000.00)	
	3,4	Community Bank of the Bay			29/2010 Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$0.00	\$4,690,202.23	Redeemed, in Full				****	
UST0354		Community Bank of the Bay	Oakland (	CA 1	/3/2018						\$4,060,000.00	4,060	\$1,000.00		
UST1423		Community First Guam Federal Credit Union	· · ugum · u		24/2010 Subordinated Debent	9S	\$2,650,000.00	\$0.00	\$3,073,116.66	Redeemed, in Full					
UST1423		Community First Guam Federal Credit Union	Hagatna (		18/2018		2150.000.00		0.00.000.00		\$2,650,000.00	2,650,000	\$1.00		
UST1391 UST1391	21	Community Plus Federal Credit Union	Rantoul I		29/2010 Subordinated Debent	98	\$450,000.00	\$0.00	\$4/1,025.00	Sold, in full	\$44E 000 00	450,000	\$0.00	(\$35,000.00)	
UST1421		Community Plus Federal Credit Union  Cooperative Center Federal Credit Union	Berkeley (		20/2016 24/2010 Subordinated Debent	ne	\$2,799,000.00	\$2,799,000.00	\$546 504 75	Full investment outstanding	\$415,000.00	450,000	\$0.92	(\$35,000.00)	
UST1430	34	D.C. Federal Credit Union	Washington I		29/2010 Subordinated Debent		\$1,522,000.00	\$500,000.00	\$1,195,706.78	Sold in part					
UST1430		D.C. Federal Credit Union	Washington I	OC 12	30/2016		\$1,022,000.00	\$0.000,000.00	\$1,100,700.70	Cold, III part	\$970,900.00	1,022,000	\$0.95	(\$51,100.00)	
UST1389	39	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT 9.	29/2010 Subordinated Debent	es	\$7,000.00	\$0.00	\$8,120.00	Redeemed, in Full	-	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-	(44.11.41.41.41.41.41.41.41.41.41.41.41.4	
UST1389		East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT 1	/1/2018						\$7,000.00	7,000	\$1.00		
UST1444		Episcopal Community Federal Credit Union	Los Angeles (	CA 9.	29/2010 Subordinated Debent	es	\$100,000.00	\$0.00	\$115,066.67	Redeemed, in Full					
UST1444		Episcopal Community Federal Credit Union	Los Angeles (		11/2018					4	\$100,000.00	100,000	\$1.00		
UST1447 UST1447	8				24/2010 Subordinated Debent	9S	\$8,044,000.00	\$0.00	\$9,165,244.22	Redeemed, in Full	60 044 000 00	0.044.000	£4.00		
UST1447 UST1431	0	Fairfax County Federal Credit Union			13/2017	20	\$30,000.00	\$0.00	\$22,022,24	Redeemed, in Full	\$8,044,000.00	8,044,000	\$1.00		
UST1431	0	Faith Based Federal Credit Union Faith Based Federal Credit Union			29/2010 Subordinated Debent 19/2015	35	\$30,000.00	\$0.00	\$32,833.34	Redeemed, in Full	\$30,000.00	30,000	\$1.00		
UST1372	8				29/2010 Subordinated Debent	es	\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full	400,000.00	50,000	ψ00		
UST1372					14/2015		\$ .4,000.00	\$0.00	2.2,.71.07		\$14,000.00	14,000	\$1.00		
UST0596	3	First American International Corp.	Brooklyn	NY 8	13/2010 Preferred Stock	\$17,000,000.00		\$0.00	\$19,825,475.79	Redeemed, in Full					
UST0596		First American International Corp.			15/2018						\$10,000,000.00	10,000	\$1,000.00		
UST0596		First American International Corp.			/5/2018	0			25.110.0		\$7,000,000.00	7,000	\$1,000.00		
	3,8	First Choice Bank	Cerritos		24/2010 Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89	Redeemed, in Full	65 440 000 00	F 110	£4 000 CC		
UST0649	3.8	First Choice Bank	Cerritos (		17/2013 Subordinated Deboot	67 975 000 00		60.00	\$0.000 440 FO	Radaamad in Eull	\$5,146,000.00	5,146	\$1,000.00		
UST1297 UST1297	3,0		Hanover Park I Hanover Park I		17/2010 Subordinated Debent 25/2016	es \$7,875,000.00		\$0.00	\$9,223,112.50	Redeemed, in Full	\$7,875,000.00	7,875,000	\$1.00		
UST1420	8	First Legacy Community Credit Union	Charlotte I		29/2010 Subordinated Debent	96	\$1,000,000.00	\$0.00	\$1,070,166,67	Redeemed, in Full	97,070,000	7,073,000	φ1.00		
UST1420		First Legacy Community Gredit Union			/2/2014		\$1,000,000.00	\$0.00	ψ1,010,130.01		\$1,000,000.00	1,000,000	\$1.00		
	3,8	First M&F Corporation		VIS 9.	29/2010 Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full					
UST0344		First M&F Corporation	Kosciusko I	MS 8	30/2013						\$30,000,000.00	30,000	\$1,000.00		
	3,17	First Vernon Bancshares, Inc.	Vernon	AL 9.	29/2010 Preferred Stock	\$6,245,000.00		\$0.00	\$6,662,801.06	Sold, in full					
UST1199	_	First Vernon Bancshares, Inc.			29/2016					<del></del>	\$5,745,400.00	6,245	\$920.00	(\$499,600.00)	
UST1443	8				29/2010 Subordinated Debent	98	\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full	60 070 000 00	0.070.000	64.00		
UST1443	Q				12/2013 24/2010 Subordinated Debent	ne	\$1,657,000.00	\$0.00	\$1 70E 207 07	Redeemed, in Full	\$9,278,000.00	9,278,000	\$1.00		
UST1384 UST1384		Gateway Community Federal Credit Union Gateway Community Federal Credit Union			24/2010 Subordinated Debent 17/2012	20	\$1,00,100,100	\$0.00	\$1,725,397.27	IXEGERITEG, III FUII	\$1,657,000.00	1,657,000	\$1.00		
UST1425	28				17/2010 Subordinated Debent	es .	\$300,000.00	\$0.00	\$316.666.67	Sold, in full	\$1,007,000.00	1,007,000	ψ1.00		
UST1425		Genesee Co-op Federal Credit Union			27/2016		Ţ250,000.00	\$0.00	40.0,000.07	,	\$279,000.00	300,000	\$0.93	(\$21,000.00)	
UST1433	8		Kinston I		29/2010 Subordinated Debent	98	\$350,000.00	\$0.00	\$360,714.44	Redeemed, in Full				V. ////	
UST1433		Greater Kinston Credit Union		NC 4	10/2012						\$350,000.00	350,000	\$1.00		
UST1233	3,8				30/2010 Subordinated Debent	es \$14,000,000.00		\$0.00	\$16,773,983.33	Redeemed, in Full					
UST1233	_				21/2016					<del></del>	\$14,000,000.00	14,000,000	\$1.00		
UST1439	8	Hill District Federal Credit Union			29/2010 Subordinated Debent	98	\$100,000.00	\$0.00	\$113,650.00	Redeemed, in Full	£400.000.00	400.000	64.00		
		Hill District Federal Credit Union	Pittsburgh I	PA 7.	26/2017	_	64 500 000 00	\$4,520,000.00	\$000 440 00	Full investment outstanding	\$100,000.00	100,000	\$1.00		
UST1439		Hone Federal Credit Union	Jackeon	AS											
UST1398	3,4,8	Hope Federal Credit Union	Jackson I Chicago I		17/2010 Subordinated Debent 10/2010 Subordinated Debent		\$4,520,000.00 \$3.881.000.00	\$0.00		Redeemed, in Full					

IST0938		BankAsiana	Palisades Park NJ	10/1/20	13						\$5,250,000.00	5,250	\$1,000.00	
IST1163 IST0801	2.25	IBC Bancorp, Inc. IBW Financial Corporation	Chicago IL Washington DC	4/4/20	10 Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00	Cold in full	\$8,086,000.00	8,086,000	\$1.00	
ST0801	3,33	IBW Financial Corporation	Washington DC	12/30/20	16	\$8,000,000.00		30.00	\$0,309,000.00	Solu, III Iuli	\$5,610,000.00	6,000	\$935.00	(\$390,000.00)
ST1451	8	Independent Employers Group Federal Credit Union	Hilo HI	9/29/20	10 Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70	Redeemed, in Full				
ST1451 ST1295	Ω	Independent Employers Group Federal Credit Union Kilmichael Bancorp, Inc.	Hilo HI Kilmichael MS	11/18/20	15 Subordinated Debentures		\$3.154.000.00	\$0.00	\$3.756.669.07	Redeemed, in Full	\$698,000.00	698,000	\$1.00	
ST1295	0	Kilmichael Bancorp, Inc.	Kilmichael MS	11/2/20			\$3,134,000.00				\$3,154,000.00	3,154,000	\$1.00	
ST0526	3,8	Lafayette Bancorp, Inc.	Oxford MS	9/29/20	10 Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33	Redeemed, in Full				
ST0526		Lafayette Bancorp, Inc.	Oxford MS	1/27/20					2101 100 00		\$4,551,000.00	4,551	\$1,000.00	
ST1403 ST1403	8	Liberty County Teachers Federal Credit Union  Liberty County Teachers Federal Credit Union	Liberty TX Liberty TX	9/24/20	10 Subordinated Debentures		\$435,000.00	\$0.00	\$481,433.83	Redeemed, in Full	\$87,000,00	87.000	\$1.00	
ST1403		Liberty County Teachers Federal Credit Union	Liberty TX	12/31/20							\$87,000.00	87,000	\$1.00	
ST1403		Liberty County Teachers Federal Credit Union	Liberty TX	12/16/20	15						\$87,000.00	87,000	\$1.00	
ST1403 ST1403		Liberty County Teachers Federal Credit Union Liberty County Teachers Federal Credit Union	Liberty TX Liberty TX	1/11/20 2/7/20							\$87,000.00 \$87,000.00	87,000 87,000	\$1.00 \$1.00	
ST0551	3,4,22	Liberty Financial Services, Inc.	New Orleans LA	9/24/20	10 Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33	Sold, in full	\$67,000.00	67,000	\$1.00	
ST0551		Liberty Financial Services, Inc.	New Orleans LA	12/20/20	16	1.,					\$10,591,623.00	11,334	\$934.50	(\$742,377.00)
ST1374	36	Lower East Side People's Federal Credit Union	New York NY	9/24/20	10 Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55	Sold, in full	*********		***	(000 001 00)
ST1374 ST1256	3.23	Lower East Side People's Federal Credit Union M&F Bancorp, Inc.	New York NY Durham NC	12/30/20 8/20/20	10 Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34	Sold, in full	\$827,118.22	898,000	\$0.92	(\$70,881.78)
ST1256		M&F Bancorp, Inc.	Durham NC	12/20/20	16						\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)
T0139 T0139	3,5,8	Mission Valley Bancorp	Sun Valley CA		10 Preferred Stock	\$5,500,000.00	\$4,836,000,00	\$0.00	\$11,775,627.99	Redeemed, in Full				
T0139		Mission Valley Bancorp Mission Valley Bancorp	Sun Valley CA Sun Valley CA	9/24/20 8/23/20			\$4,836,000.00				\$10,336,000.00	10,336	\$2,000.00	
T1383		Neighborhood Trust Federal Credit Union	New York NY		10 Subordinated Debentures		\$283,000.00	\$0.00	\$336,183.18	Redeemed, in Full			ψ2,000.00	
T1383		Neighborhood Trust Federal Credit Union	New York NY	1/3/20	19						\$150,000.00	150,000	\$1.00	
T1383 T1387		Neighborhood Trust Federal Credit Union  North Side Community Federal Credit Union	New York NY Chicago IL	1/30/20	10 Subordinated Debentures		\$325,000.00	\$325,000,00	\$63,050,00	Full investment outstanding	\$133,000.00	133,000	\$1.00	
T1441		North Side Community Federal Credit Union  Northeast Community Federal Credit Union	San Francisco CA		10 Subordinated Debentures 10 Subordinated Debentures		\$350,000.00	\$325,000.00		Redeemed, in Full				
T1441		Northeast Community Federal Credit Union	San Francisco CA	6/13/20	18						\$350,000.00	350,000	\$1.00	
T1409		Opportunities Credit Union Opportunities Credit Union	Burlington VT Burlington VT	9/29/20	10 Subordinated Debentures		\$1,091,000.00	\$0.00	\$1,266,651.00	Redeemed, in Full	\$1,091,000.00	1,091,000	\$1.00	
T1409 T0451	3.24	PGB Holdings, Inc.	Chicago IL	10/3/20 8/13/20	10 Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28	Sold, in full	\$1,091,000.00	1,091,000	\$1.00	
T0451	,	PGB Holdings, Inc.	Chicago IL	12/20/20	16	7-111					\$2,940,000.00	3,000	\$980.00	(\$60,000.00)
T1414	30	Phenix Pride Federal Credit Union	Phenix City AL	9/24/20	10 Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50	Sold, in full			20.0	10.11
T1414 T1214	3.7	Phenix Pride Federal Credit Union Premier Bancorp, Inc.	Phenix City AL Wilmette IL	12/27/20	16 10 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold in full	\$142,000.00	153,000	\$0.93	(\$11,000.00)
T1214	,,,	Premier Bancorp, Inc.	Wilmette IL	1/29/20	13	\$0,704,000.00					\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)
T1422	8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu HI	9/24/20	10 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50	Redeemed, in Full				
T1422 T0785	2.0	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu HI	9/9/20	15 10 Preferred Stock	\$9,734,000.00		\$0.00	640 474 490 22	Redeemed, in Full	\$273,000.00	273,000	\$1.00	
T0785	3,0	PSB Financial Corporation PSB Financial Corporation	Many LA Many LA	12/28/20		\$9,734,000.00		\$0.00	\$10,171,409.22	Redeemed, III Full	\$9,734,000.00	9,734	\$1,000.00	
Γ1417	8,16	Pyramid Federal Credit Union	Tucson AZ	9/24/20	10 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22	Sold, in full			. , , , , , , , ,	
Γ1417		Pyramid Federal Credit Union	Tucson AZ	3/9/20	16						\$1,500,000.00	1,500,000	\$1.00	(0.00.000.00)
Γ1417 Γ1450	8	Pyramid Federal Credit Union  Renaissance Community Development Credit Union	Tucson AZ Somerset NJ	9/29/20	10 Subordinated Debentures		\$31,000.00	\$0.00	\$35.241.83	Redeemed, in Full	\$930,000.00	1,000,000	\$0.93	(\$70,000.00)
T1450	Ĭ	Renaissance Community Development Credit Union	Somerset NJ	8/2/20	17						\$31,000.00	31,000	\$1.00	
T1438	37	Santa Cruz Community Credit Union	Santa Cruz CA	9/24/20	10 Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78	Sold, in full				
T1438 T1207	3.8	Santa Cruz Community Credit Union Security Capital Corporation	Santa Cruz CA Batesville MS	1/10/20	10 Preferred Stock	\$17,910,000.00		\$0.00	\$19 794 559 99	Redeemed, in Full	\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)
T1207	5,0	Security Capital Corporation	Batesville MS	9/9/20	15	\$17,810,000.00		40.00	\$10,704,000.00	redecined, iii i dii	\$9,250,000.00	9,250	\$1,000.00	
T1207		Security Capital Corporation	Batesville MS	3/23/20	16						\$3,000,000.00	3,000	\$1,000.00	
T1207	3,4,15	Security Capital Corporation Security Federal Corporation	Batesville MS Aiken SC	5/27/20	10 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11	Cold in full	\$5,660,000.00	5,660	\$1,000.00	
T0208 T0208	3,4,13	Security Federal Corporation	Aiken SC	10/31/20	16	\$18,000,000.00	34,000,000.00	\$0.00	\$24,019,111.11	Sold, III Idii	\$21,340,000.00	22,000	\$970.00	(\$660,000.00)
T1379	31	Shreveport Federal Credit Union	Shreveport LA	9/29/20	10 Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00	Sold, in full				
T1379 T0490	3.4.18	Shreveport Federal Credit Union	Shreveport LA	12/27/20	16	644 000 000 00	\$00,000,000,00	60.00	605 700 400 00	Onto to 6 di	\$2,434,320.00	2,646,000	\$0.92	(\$211,680.00)
T0490	3,4,18	Southern Bancorp, Inc. Southern Bancorp, Inc.	Arkadelphia AR Arkadelphia AR	11/29/20	10 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89	Soid, in full	\$31,434,000.00	33,800	\$930.00	(\$2,366,000.00)
T1370	25	Southern Chautauqua Federal Credit Union	Lakewood NY		10 Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70	Sold, in full	***************************************			
T1370	_	Southern Chautauqua Federal Credit Union	Lakewood NY	12/20/20	16						\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)
T1429	8	Southside Credit Union Southside Credit Union	San Antonio TX San Antonio TX	9/29/20	10 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full	\$1,100,000.00	1,100,000	\$1.00	
T1429 T0478	3,13	State Capital Corporation	Greenwood MS	9/29/20	10 Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00	Sold, in full				
T0478		State Capital Corporation	Greenwood MS	10/11/20	16						\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)
T0511 T0511	3,4,19	The First Bancshares, Inc.	Hattiesburg MS Hattiesburg MS	9/29/20	10 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61	Sold, in full	\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)
T0754	8	The First Bancshares, Inc. The Magnolia State Corporation	Hattiesburg MS Bay Springs MS		10 Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380,53	Redeemed, in Full	\$10,920,000.00	17,123	\$30.U4	(\$1,198,000.00)
T0754	T .	The Magnolia State Corporation	Bay Springs MS	12/17/20	14		J1,022,000.00	\$0.00	\$5,210,000.00	earning of 1 Mil	\$3,700,000.00	3,700,000	\$1.00	
T0754	20	The Magnolia State Corporation	Bay Springs MS	5/24/20	17		******		\$00 E00	Orto to 6 di	\$4,222,000.00	4,222,000	\$1.00	
Γ1410 Γ1410	29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia WA Olympia WA	9/24/20	10 Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50	Sola, IN Tull	\$71,205.00	75,000	\$0.95	(\$3,795.00)
T1435	38	Tongass Federal Credit Union	Ketchikan AK	9/24/20	10 Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66	Sold, in full				
Γ1435		Tongass Federal Credit Union	Ketchikan AK	1/24/20	17	00 000					\$1,552,000.00	1,600,000	\$0.97	(\$48,000.00)
0610	3	Tri-State Bank of Memphis Tri-State Bank of Memphis	Memphis TN Memphis TN	8/13/20 11/28/20	10 Preferred Stock	\$2,795,000.00		\$1,795,000.00	\$1,213,185.56	Redeemed, in part	\$1,000,000,00	1.000	\$1,000.00	
1400		Tulane-Loyola Federal Credit Union	New Orleans LA		10 Subordinated Debentures		\$424,000.00	\$0.00	\$490,756.44	Redeemed, in Full	\$1,000,000.00	1,000	ψ1,000.00	
Γ1400		Tulane-Loyola Federal Credit Union	New Orleans LA	8/8/20	18						\$424,000.00	424,000	\$1.00	
1390	39	Union Baptist Church Federal Credit Union Union Baptist Church Federal Credit Union	Fort Wayne IN Fort Wayne IN	9/24/20	10 Subordinated Debentures		\$10,000.00	\$0.00	\$11,600.00	Redeemed, in Full	\$10,000,00	10,000	\$1.00	
1390	9	Union Settlement Federal Credit Union Union Settlement Federal Credit Union	New York NY		10 Subordinated Debentures		\$295,000.00	\$0.00	\$308,622.56	Sold, in full				
1426		Union Settlement Federal Credit Union	New York NY	12/30/20	16		+===,====00				\$271,714.78	295,000	\$0.92	(\$23,285.22)
0272	3,8	United Bancorporation of Alabama, Inc.	Atmore AL		10 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22	Redeemed, in Full	640 000 000 00	40.000		
1386	8	United Bancorporation of Alabama, Inc.  UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	Atmore AL New York NY	9/29/20	16 10 Subordinated Debentures		\$57.000.00	\$0.00	\$50,821.50	Redeemed, in Full	\$10,300,000.00	10,300	\$1,000.00	
1386	Ĭ	UNITEHERE Federal Credit Union()Workers United Federal Credit Union)	New York NY	3/20/20	13						\$57,000.00	57,000	\$1.00	
1267	3,4,8	University Financial Corp, Inc.	St. Paul MN	7/30/20	10 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97	Redeemed, in Full				
1267	9	University Financial Corp, Inc.	St. Paul MN	11/28/20			\$743,000.00	\$0.00	\$700 7EA 4F	Redeemed, in Full	\$22,115,000.00	22,115,000	\$1.00	
1404	0	UNO Federal Credit Union UNO Federal Credit Union	New Orleans LA New Orleans LA	9/24/20	13		\$743,000.00	\$0.00	\$/80,/04.45	Neueeified, In Full	\$743,000.00	743,000	\$1.00	
1449	8,32	Vigo County Federal Credit Union	Terre Haute IN	9/29/20			\$1,229,000.00	\$0.00	\$1,330,468.70	Sold, in full			ψ1.00	
1449		Vigo County Federal Credit Union	Terre Haute IN	2/25/20	15						\$491,600.00	491,600	\$1.00	
1449		Vigo County Federal Credit Union Vigo County Federal Credit Union	Terre Haute IN Terre Haute IN	12/23/20	15						\$245,800.00 \$358.018.00	245,800 389,150	\$1.00 \$0.92	(\$31,132.00)
Γ1449 Γ1449		Vigo County Federal Credit Union Vigo County Federal Credit Union	Terre Haute IN	12/27/20							\$358,018.00 \$102,450.00	389,150 102,450	\$0.92 \$1.00	(\$31,132.00)
	10	Virginia Community Capital, Inc.	Christiansburg VA		10 Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94	Redeemed, in Full				
Γ1458 Γ1458	8	Virginia Community Capital, Inc.	Christiansburg VA	6/29/20							\$1.915.000.00	1,915,000	\$1.00	

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of
	3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of
	Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as
	7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement,
	8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged
	its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the 9 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities
	10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase
	price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of
	11 Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to
	the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 12 completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	14 10/18/2016. On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to
	the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	16 completed on 11/22/2016.

Footnote Footnote Description
On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
17 11/29/2016.
On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
18 11/29/2016.
On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for
fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
19 12/06/2016.
On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
20 12/20/2016. On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
21 was completed on 12/20/2016.
On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
22 12/20/2016.
On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
23 12/20/2016.
On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
24 12/20/2016.
On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
25 agreement. The sale was completed on 12/20/2016.
On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 26 sale was completed on 12/27/2016.
On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
27 was completed on 12/27/2016.
On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
28 was completed on 12/27/2016.
On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative
Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date
29 of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities
	to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	31 completed on 12/27/2016.  On 12/27/2016 Transpury entered into an agreement with Virgo County Foderal Credit Union (the "Company") nursuant to which Transpury agreed to call 390 150 of its CDCI conion
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior
	subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State
	Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	33 completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated
	securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	34 was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital
	Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed
	35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to
	the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	38 completed on 1/24/2017.
	39 This institution repaid Treasury on the date of maturity of its Subordinated Debentures.
	50 Section of the section of th

### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial In	vestment				Exchange/Transfer/Other	Details		Treasury Investn	ment After Exchange/Tra	nsfer/Other	Payment or Disposition <sup>1</sup>					
							Pricing				Pricing								Remaining Investment	Remaining Investment
City, S		Date	Transaction Type	Seller	Description Preferred Stock w/ Exercised \$	Amount	Mechanism	Date	Type Exchange for convertible	Amount	Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Amo	unt/ Proceeds	Description	Amount/Equity %
	12/	/29/2008	Purchase	GMAC	Warrants	5,000,000,000	Par	12/30/2009	preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition 38	\$	5,925,000,000	N/A	\$ 0
	5/2	21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	7,500,000,000	Par	22 12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A				1/23/2014	Partial Disposition <sup>40</sup>	\$	3,023,750,000 C	Common Stock	36.96%
															4/15/2014	Partial Disposition <sup>41</sup>	\$	2,375,000,000 C	Common Stock	17.09%
GMAC													2.26		5/14/2014	Partial Disposition <sup>42</sup>	\$	181,141,750 C	Common Stock	15.60%
(Ally) Detroit	t, MI 12/	/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	1,250,000,000	Par	22, 26 12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38 Common Stock	63.45%	9/12/2014	Partial Disposition <sup>43</sup>	\$	218,680,700 C	Common Stock	13.40%
					W Exclosed Walland				Stock for common stock											
															10/16/2014	Partial Disposition <sup>44</sup>	\$	245,492,605 C	Common Stock	11.40%
															12/24/2014	Partial Disposition <sup>45</sup>	\$	1,277,036,382 C	Common Stock	0.00%
	40	(0.0 (0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.			Trust Preferred Securities w/ s	0.540.000.000		0/4/0044	Exchange for amended and	4 0.007.000.000	N/A 07	0440 (411.)	27 Trust Preferred	A 0.007.000.000	0/0/0044		s	0.007.000.000	N/A	
	12/	/30/2009	Purchase	GMAC	Exercised Warrants	2,540,000,000	Par	3/1/2011	restated Trust Preferred Securities	\$ 2,667,000,000	N/A 2/	GMAC (Ally)	27 Securities	\$ 2,667,000,000	3/2/2011	Disposition <sup>28</sup>	\$	2,667,000,000	N/A	\$ 0
	_	/29/2008	Purchase	General Motors Corporation General Motors	Debt Obligation \$  Debt Obligation w/ Additional \$	884,024,131	Par	2 5/29/2009	Exchange for equity interest in GMAC	* *************************************	N/A 3			1						
		/31/2008	Purchase	Corporation	Note	13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A /	Canada Matara Camana	40.44							
	4/2	22/2009	Purchase	Corporation	Debt Obligation w/ Additional Note \$	2,000,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24 Preferred Stock	\$ 2,100,000,000		Repayment	\$	2,139,406,778	N/A	\$ 0
											,					Partial Disposition <sup>25</sup>	\$	11,743,303,903 C		36.9%
																Partial Disposition <sup>25</sup>	\$	1,761,495,577 C		32.04%
																Partial Disposition 33	\$	5,500,000,000 C		21.97%
	5/2	20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	4,000,000,000	Par	5 7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	10, 11, 25 Common Stock	60.8%		Partial Disposition 34	\$	1,637,839,844 C		17.69%
																Partial Disposition 35	\$	1,031,700,000 C		13.80%
General Detroit																Partial Disposition 36	\$	3,822,724,832 C		7.32%
Motors	t, ivii															Partial Disposition 37	\$	2,563,441,956 C		2.24%
																Partial Disposition 39  Partial Repayment	\$	1,208,249,982 C 360,624,198 D		0.00%
					Debt Obligation w/ Additional Note					\$ 360,624,198						Partial Repayment	s	1,000,000,000 D		\$ 5,711,864,407
	5/2	27/2009	Purchase	General Motors Corporation		360,624,198	Par	6 7/10/2009	Exchange for preferred and		98 N/A 7	General Motors Holdings LLC	11. 12 Debt Obligation	\$ 7,072,488,605		Partial Repayment	s	35,084,421 D		\$ 5,676,779,986
			Purchase			,,			common stock in New GM			LLC	1, 12 Book obligation	Ψ 7,072,400,000		Partial Repayment	s	1,000,000,000 D	-	\$ 4,676,779,986
																Repayment	\$	4,676,779,986	N/A	\$ 0
	6/	/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	30,100,000,000	Par	8 7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9					4.7				
				Corporation	Note			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	29 Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$		Right to recover	N/A
															4/5/2011	Partial Repayment	\$	45 000 000 R	Right to recover proceeds	N/A
															5/3/2011	Partial Repayment	\$	15 887 795 R	Right to recover	N/A
															12/16/2011	Partial Repayment	\$	144 444 R	Right to recover proceeds	N/A
															12/23/2011	Partial Repayment	\$		Right to recover proceeds	N/A
															1/11/2012	Partial Repayment	\$	6,713,489 R	Right to recover roceeds	N/A
															10/23/2012	Partial Repayment	\$	425 007 R	Right to recover roceeds	N/A
															5/22/2013	Partial Repayment	\$	10,048,968 pi	Right to recover roceeds	N/A
															9/20/2013	Partial Repayment	\$	11,032,077 pi	Right to recover roceeds	N/A
															12/27/2013	Partial Repayment	\$	710,700 pi	Right to recover proceeds	N/A
														1		Partial Repayment	\$	470,203 pi	Right to recover	N/A
																Partial Repayment	\$	0,323,103 pi	Right to recover	N/A
																Partial Repayment	\$	2,901,304 pi	Right to recover roceeds Right to recover	N/A
																Partial Repayment	\$	5,033,898 pi	roceeds Right to recover	N/A
															3/16/2018	Partial Repayment	\$	12,912,262 R	roceeds	N/A

														12/28/2018	Partial Repayment	\$	436,600	Right to recover	N/A
	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par	13							3/17/2009	Partial Repayment	¢	3 400 055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
				100										4/17/2009	Partial Repayment	\$		Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Farmington														5/18/2009	Partial Repayment	\$		Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo Hills, MI														6/17/2009	Partial Repayment	\$	44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
														7/14/2009	Repayment	\$	1,369,197,029	Additional Note	\$ 0
														7/14/2009	Repayment*	\$	15,000,000	N/A	-
	1/2/2009	Purchase	Chrysler Holding	Note	\$ 4,000,000,000		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19 Chrysler Holding	20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$	1,900,000,000	N/A	-
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14								20				
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 200,130,042	. Par	15							7/10/2009	Repayment	\$	280,130,642	N/A	\$ 0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	)	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A	Old Carco Liquidation Trust	23 Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	30,544,528	Right to recover proceeds	N/A
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$	-	17	collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$	9,666,784	Right to recover proceeds	N/A
														12/29/2010	Proceeds from sale of collateral	\$	7,844,409	Right to recover proceeds	N/A
														4/30/2012	Proceeds from sale of collateral	\$	9,302,185	Right to recover proceeds	N/A
Chrysler Auburn Hills,														9/21/2015	Proceeds from sale of collateral	\$	93,871,306	Right to recover proceeds	N/A
														9/29/2015	Proceeds from sale of collateral	\$	6,341,426	Right to recover proceeds	N/A
														2/26/2016	Proceeds from sale of collateral	\$	2,000,000	Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Note, Zero Coupon Note,	\$ 6,642,000,000	N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	19, 31 additional note &	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$	5,076,460,000		
														5/24/2011	Termination of undrawn facility 31	\$	2,065,540,000	N/A	• 0
														5/24/2011	Repayment* - Additional Note	\$	288,000,000		<b>*</b>
									5/24/2011 Repayment* - Zen		Repayment* - Zero Coupon Note	\$	100,000,000	1					
											Chrysler Group LLC	30 Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Treasury Investment Amount \$ 11,731,821,332

Total Payments \$ 64,059,417,639

Additional Proceeds \* 403,000,000

#### Footnotes appear on following page

GMAC refers to GMAC Inc. formerly known as GMAC LLC. and now known as Ally Financial Inc. ("Ally")

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

New GM\* refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC"

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/29/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury/s commitment amount was \$3.0 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors LLC\*. General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 for the total \$4.1 billion of the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler for up to \$6,642 billion. The total loan amount is up to \$7,142 billion including \$500 million including \$500 million of debt assumed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/10/2009. Under the credit agreement, Treasury made a new commitment to New Chrysler fully executed on 6/ originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan the loan Treasury setained the right to recover the proceeds from the liquidation from time to time of the
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidatio retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation. 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC, Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an
- equity call option, purchased an incremental 16% fully diluted ownership interest in Chryster for \$1.268 billion, reducing Treasury's ownership interest in Chryster for \$0.0% on a fully diluted ownership interest for \$0.0% on a fully diluted ownership interest in Chryster for \$1.268 billion, reducing Treasury's ownership interest in Chryster for \$1.268 billion, reducing Treasury's ownership interest for \$0.0% on a fully diluted ownership interest in Chryster for \$1.268 billion, reducing Treasury's ownership interest in Chryster for \$1.268 billion, reducing Treasury's ownership interest in Chryster for \$1.268 billion, Fiat through the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion, Fiat through the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion, Fiat through the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion, Fiat through the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion, Fiat through the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion, Fiat through the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion, Fiat through the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion, Fiat through the exercise of an equity call option of the exerc shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended. Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of completion of the sale). Completion of the sale under this authority occurred on November 20, 2013
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate of 216,667 shares of its common stock to be issued 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41 On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for pet proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

  45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

#### AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

										Adjustment Details				Payment or Disposition <sup>4</sup>			
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmer Date		Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	T	Amount
													11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009	3 \$	(1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
'	4/3/2003	Givi Supplier Receivables ELC	VVIIIIIII I GOTI	DE	Fulciase	Additional Note	3,300,000,000	IV/A					3/4/2010	Repayment <sup>5</sup>	Additional Note	\$	50,000,000
										6	\$	290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009	3 \$	(500,000,000) \$	1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$	123,076,735
	17072000	Onlysici receivables of v EEO	**************************************	52	i dichase	Additional Note	\$ 1,000,000,000	14/5		7	\$	123,076,735	4/7/2010	Payment <sup>7</sup>	None	\$	44,533,054
	INITIAL TOT	IAL TOTAL \$ 5,000,000,000		ADJUSTED TOTAL	\$	413,076,735		Total Repayments	\$	413,076,735		To	tal Proceeds fr	om Additional Notes	\$	101,074,947	

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Group LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded.
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment
- 5/ All outstanding principal drawn under the credit agreement was repaid
- mitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 3 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 3 09/12/14	8	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 4 10/16/14	ŀ	\$21.8234	11,249,044	\$ 245,492,605

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

**Total Proceeds:** 

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

\$464,173,305

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

### TARGETED INVESTMENT PROGRAM

		Seller						Capital Repa	yment Details		ent Remaining After Capital epayment		Final Disposition	
Footnote	Date Name of Institution City 5			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 <sup>2</sup>	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

TOTAL TREASURY TIP INVESTMENT AMOUNT

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

#### ASSET GUARANTEE PROGRAM

			Ini	tial Investment			Pre	mium			Exchange/Transfer/Other	Details			Payment	or Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ Warrants			1/25/2011 Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000.00	None	\$ 0

TOTAL Total Proceeds \$ 3,207,197,045

**Total Warrant Proceeds** 

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury externed into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury externed Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/ On 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends. 5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	elow for exchange/trans	er details in connection with the reca	pitalization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

25,156,690.60 Total Warrant Proceeds \$

### AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					AIA Fleierred Offics	Ψ 10,910,000,300	9/2/2011	Payment	\$ 55,885,302	Par	9 0
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 <sub>9</sub>
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 <sub>12</sub>
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 <sub>12</sub> 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 <sub>13</sub> 53%
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$50 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment to invest up to \$50 billion less a reduction of \$165 million representing retention payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility and the series F equity capital facili

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted I	nvesti	ment			Repayment <sup>5</sup>	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	 Amount
									7/19/2010 6/28/2012	2 \$	4,300,000,000		2/6/2013	Principal Repayment	\$ 100,000,000
									0/28/2012	φ.	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
													3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
													4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
													5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
													6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
													7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
													8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
													9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
													10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Durchoos	Debt Obligation w/ Additional Note \$	20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$ 933,181
'	3/3/2009	TALFILLO	wiiiiiiigtoii	DL	Purchase	Debt Obligation W/ Additional Note   \$	20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
													2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
													3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
													4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
													5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
													6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
													7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
													8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
													9/5/2014	Contingent Interest Proceeds	\$ 262,036
													10/6/2014	Contingent Interest Proceeds	\$ 17,394,583
													11/6/2014	Contingent Interest Proceeds	\$ 21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount \$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

## CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details <sup>1</sup>						Settlement De	tails				Fir	nal Disposition		
														Life-to-date	
		Pι	ırchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	2, 3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,1	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,1		-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	* -, -,-
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,3		-	\$ 8,030,000	\$ 5,964,013		\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,9		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,7		-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,7	1 6/7/2011	-	\$ 10,751,382	\$ 9,819,270	, , ,	
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,0	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,8	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,6	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,3	7 9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,0	7 6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,8	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,2	0 6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,7	2 10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,3	3 6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,4	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,1	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,5	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,7	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,5	1 10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,1:	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,8	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,6	2 1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,9	66 1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,4	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,0	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,1	2 1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,9	2 10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,5	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,6	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,5	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

#### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

	-	Seller																	
								Com	mitment <sup>3</sup>	Final C	ommitment Amount	<b>—</b>	Amount 9		tepayment Details	Investment After Capital Repayment		Distribution or Dispo	esition
4	Date I	Name of Institution	City Sta	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1 9/	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington D	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$	156,250,000	1/15/2010	\$ 156,250,000	\$ 0 Membership Interest	1/29/2010	Distribution <sup>5</sup>	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010	Final Distribution <sup>5</sup>	\$ 48,922
2 9/	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington D	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$	200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000 Proceeds			
														1/12/2010	\$ 166,000,000	\$ 0 Contingent Proceeds		Distribution <sup>5</sup>	\$ 502,302
1 9/											\$ 856,000,000						2/24/2010	Final Distribution 5	\$ 1,223
1 9/	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington D	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$	580,960,000	2/18/2010	\$ 2,444,347				
													ŀ	4/15/2010	\$ 3,533,199	\$ 574,982,454 Membership Interest 10			
													ŀ	9/15/2010	\$ 30,011,187	\$ 544,971,267 Membership Interest 10			
														11/15/2010	\$ 66,463,982	\$ 478,507,285 Membership Interest 10			
														12/14/2010	\$ 15,844,536	\$ 462,662,749 Membership Interest 10			
														1/14/2011	\$ 13,677,726	\$ 448,985,023 Membership Interest 10			
														2/14/2011	\$ 48,523,845	\$ 400,461,178 Membership Interest 10			
														3/14/2011	\$ 68,765,544	\$ 331,695,634 Membership Interest 10			
														4/14/2011	\$ 77,704,254				
														5/20/2011	\$ 28,883,733	\$ 225,107,647 Membership Interest 10			
														6/14/2011	\$ 9,129,709	\$ 215,977,938 Membership Interest 10			
														7/15/2011	\$ 31,061,747	\$ 184,916,192 Membership Interest 10 \$ 174,534,977 Membership Interest 10			
														8/12/2011	\$ 10,381,214				
														10/17/2011	\$ 6,230,731 \$ 1,183,959				
														1/17/2012	\$ 1,183,959 \$ 1,096,185	\$ 166,024,103 Membership Interest 10			
														2/14/2012	\$ 1,601,688	\$ 164,422,415 Membership Interest 10			
														3/14/2012	\$ 3,035,546				
														3/14/2012	\$ 3,033,346	\$ 161,366,670 Intellibership Intellest	2/20/2012	Distribution <sup>5</sup>	\$ 56,390,209
																		Distribution <sup>5</sup>	\$ 1,056,751
														3/29/2012	\$ 161,386,870	\$ 0 Membership Interest 10		Final Distribution <sup>5</sup>	\$ 18,772
																		Adjusted Distribution <sup>5, 13</sup>	
																		Distribution 5, 14	\$ 64,444
2 9/	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington D	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$	1,161,920,000	2/18/2010	\$ 4.888.718	\$ 1,157,031,282 Proceeds			
														4/15/2010	\$ 7,066,434	Debt Obligation w/ Contingent			
														9/15/2010	\$ 60,022,674	Debt Obligation w/ Contingent			
														11/15/2010	\$ 132,928,628	Debt Obligation w/ Contingent			
														12/14/2010	\$ 31,689,230	Debt Obligation w/ Contingent			
														1/14/2010	\$ 27,355,590	Debt Obligation w/ Contingent			
														2/14/2011	\$ 92,300,138	\$ 805,668,588 Proceeds			
														3/14/2011	\$ 128,027,536	\$ 677,641,052 Proceeds			
														4/14/2011	\$ 155,409,286	\$ 522,231,766 Debt Obligation w/ Contingent			
														5/20/2011	\$ 75,085,485				
														6/14/2011	\$ 18,259,513	\$ 428,886,768 Proceeds			
														7/15/2011	\$ 62,979,809	\$ 365,906,960 Proceeds			
														8/12/2011	\$ 20,762,532	\$ 345,144,428 Proceeds			
														10/17/2011	\$ 37,384,574				
														12/14/2011	\$ 7,103,787	\$ 300,656,067 Debt Obligation w/ Contingent			
														1/17/2012	\$ 6,577,144				1
														2/14/2012	\$ 9,610,173	\$ 284,468,750 Debt Obligation w/ Contingent			
																	3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460

		Seller						Preli	minary Adjusted	Fi10	nitment Amount 7	Final Investment	04-1	Date!!-		fter Capital Repayment		Distribution or Disposi	
		Seller		Transaction		Commitment	Drining	Ci	ommitment	Final Comr	nitment Amount	Amount	Repayment	epayment Details	Investment A	fter Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	8/9/2012	Distribution <sup>5</sup>	\$ 40,556
													3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469
																	6/4/2013	Adjusted Distribution <sup>5, 13</sup>	\$ 1,735
																	7/8/2013	Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
													9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
													1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
													2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
													3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution <sup>5</sup>	\$ 479,509,240
													0.10/2010	240,400,140	•	Membership Interest	7/11/2013	Distribution 5, 11	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
													9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent			
													12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent			
													12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			
													1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent			
																	4/17/2013	Distribution 5, 11	\$ 16,195,771
													1/24/2013	\$ 341,479,690	•	Contingent Proceeds		Distribution 5, 11	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44.043	\$ 1,064,097,694	Membership Interest 10			
													2/14/2011	\$ 712,284		Membership Interest 10			
													3/14/2011	\$ 6,716,327		Membership Interest			
													4/14/2011	\$ 7,118,388		Membership Interest 10			
													5/14/2012	\$ 39,999,800		Membership Interest			
													6/14/2012	\$ 287.098.565		Membership Interest 10			
													7/16/2012	\$ 68,749,656		Membership Interest			
													8/14/2012	\$ 361,248,194		Membership Interest 10			
													01112012	001,240,104	202,404,400	memberon pineres	8/30/2012	Distribution <sup>5, 11</sup>	\$ 75,278,664
																		Distribution 5, 11	\$ 79,071,633
																		Distribution 5, 11	\$ 106,300,357
													8/30/2012	\$ 292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 25,909,972
																		Distribution 5, 11	\$ 678,683
																		Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	00.044.575	\$ 2,097,755,425	Debt Obligation w/ Contingent	6/13/2013	Distribution Refund	\$ (18,405)
													6/14/2011	\$ 30,244,575	\$ 2,097,755,425 \$ 2,097,667,339	Debt Obligation w/ Contingent			
													5/3/2012	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent			
																Debt Obligation w/ Contingent			
													5/14/2012 5/23/2012	\$ 30,000,000 \$ 500,000,000	\$ 1,987,667,339 \$ 1,487,667,339	Debt Obligation w/ Contingent			
																Debt Obligation w/ Contingent			
													6/14/2012	\$ 44,200,000 \$ 120,000,000	\$ 1,443,467,339 \$ 1,323,467,339	Debt Obligation w/ Contingent			
													6/25/2012		\$ 1,323,467,339 \$ 1,305,967,339	Debt Obligation w/ Contingent			
													7/16/2012	\$ 17,500,000 \$ 450,000,000		Debt Obligation w/ Contingent			
													7/27/2012		\$ 855,967,339	Debt Obligation w/ Contingent			
												1	8/14/2012	\$ 272,500,000	\$ 583,467,339	Proceeds	40/2/2042	Distribution 5, 11	\$ 12,012,957
																		Distribution 5, 11	\$ 12,012,957 \$ 16,967
													8/22/2012	\$ 583,467,339	\$	Contingent Proceeds			
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	0/44/2212			10	8/13/2013	Distribution Refund	\$ (460)
					·								8/14/2012	\$ 90,269,076		Membership Interest 10			
													9/17/2012	\$ 8,833,632		Membership Interest 10			
1	I		1 1	I	I	1	I	I	1 1		ı I	1 1	10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	l		

		Seller						Preli	minary Adjusted	Final Comm	nitment Amount 7	Final Investment Amount 9	Canital	Repayment Details	Investment A	fter Capital Repayment		Distribution or Disposit	tion
		CONTRACTOR	т	Fransaction		Commitment	Pricing			7 11101 001111	municin Amount	Amount	Repayment						
Footnote Date	Name of Institution	City	State	Type	Investment Description	Commitment Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													11/5/2012	\$ 419,026,439	•		11/5/2012	Distribution 5, 11	\$ 297,511,708
													11/5/2012	\$ 419,026,439	•	Membership Interest 10		Distribution 5, 11	\$ 57,378,964
2 10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Durahaaa	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010	6 \$ 2,488,875,000	7/16/2010	£ 1 290 000 000	\$ 1,053,000,000				Debt Obligation w/ Contingent	12/6/2013	Distribution 5, 11	\$ 1,609,739
2 10/2/2009	DIACKIOCK PPIP, E.P.	Williangton	DE	Fulcriase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Fai	3/22/2010	5 \$ 2,466,675,000	7/16/2010	\$ 1,369,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Proceeds  Debt Obligation w/ Contingent			
													8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
													8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
													9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
													9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
													10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5.11	
													10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution 5, 11	\$ 8,289,431
																		Distribution 5, 11  Distribution <sup>5, 11</sup>	\$ 1,433,088 \$ 141,894
1 10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565		Membership Interest 10	12/6/2013	Distribution	\$ 141,894
					·								3/14/2012	\$ 87,099,565 \$ \$ 99,462,003 \$		Membership Interest  Membership Interest  10			
													5/14/2012	\$ 74,999,625		Membership Interest 10			
													7/16/2012	\$ 18,749,906		Membership Interest 10			
													8/14/2012	\$ 68,399,658		Membership Interest 10			
													9/17/2012	\$ 124,999,375		Membership Interest 10			
													10/15/2012	\$ 240,673,797		Membership Interest 10			
													11/15/2012	\$ 45,764,825		Membership Interest 10			
													12/14/2012	\$ 24,588,926		Membership Interest 10			
													1/15/2013	\$ 30,470,429		Membership Interest 10			
													2/14/2013	\$ 295,328,636		Membership Interest 10			
																	2/21/2013	Distribution 5, 11	\$ 184,431,858
																		Distribution 5, 11	\$ 20,999,895
																	3/14/2013	Distribution 5, 11	\$ 156,174,219
																	4/19/2013	Distribution 5, 11	\$ 105,620,441
													2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10	4/25/2013	Distribution 5, 11	\$ 42,099,442
																		Distribution 5, 11	\$ 49,225,244
																	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
																	12/8/2017	Final Distribution 5, 16	\$ 510,899
																Data Obliganta 10 di	11/16/2018	Final Distribution 5, 17	\$ 54,981
2 10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340				
													3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
													5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Proceeds  Debt Obligation w/ Contingent  Debt Obligation w/ Contingent			
													7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Proceeds  Debt Obligation w/ Contingent			
													8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Proceeds  Debt Obligation w/ Contingent			
													9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Proceeds  Debt Obligation w/ Contingent			
													10/15/2012	\$ 481,350,000	\$ 806,023,340	Proceeds  Debt Obligation w/ Contingent			
													11/15/2012	\$ 274,590,324	\$ 531,433,016	Proceeds  Debt Obligation w/ Contingent			
													12/14/2012	\$ 147,534,295	\$ 383,898,721	Proceeds  Debt Obligation w/ Contingent			
													1/15/2013	\$ 182,823,491	\$ 201,075,230	Proceeds		E 44	
																		Distribution 5, 11	\$ 17,118,005
																		Distribution 5, 11	\$ 1,052,497
													2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,230,643
																		Final Distribution 5, 11	\$ 41,556
1 1		Ţ	1 1	ļ	I	1	I	1	1 1 1		ı I	, I		ı I		1	12/8/2017	Final Distribution 5, 16	\$ 12,773

		Seller						Preli	eliminary Adjusted Commitment <sup>3</sup> Final Commitment		mitment Amount <sup>7</sup>	Final Investment Amount 9 Capital R		Repayment Details Investment		fter Capital Repayment	Distribution or Disposition		
		Seller		Transaction		Commitment	Pricing		ommitment	Final Com	mitment Amount	Amount	Repayment	Repayment Details	investment At	ter Capital Repayment		Distribution or Disposit	ion
Footnote	Date	Name of Institution	City State		Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	11/16/2018	Final Distribution 5, 17	\$ 1,375
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	619,375,301	Membership Interest 10			
													4/14/2011	\$ 3,521,835		Membership Interest 10			
													8/14/2012	\$ 104,959,251		Membership Interest 10			
													9/17/2012	\$ 72,640,245 \$		Membership Interest 10			
													9/28/2012	\$ 180,999,095		Membership Interest 10			
													10/15/2012	\$ 134,999,325	122,255,550	Membership Interest 10			+
																		Distribution 5, 11	\$ 147,464,888
																		Distribution 5, 11	\$ 148,749,256
													10/19/2012	\$ 122,255,550	\$ -	Membership Interest 10		Distribution 5, 11	\$ 549,997
																		Final Distribution 5, 11	\$ 75,372
							İ											Distribution 5, 15	\$ 61,767
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000				Debt Obligation w/ Contingent	12/31/2018	Distribution 5, 18	\$ 181,500
				. Gittiaae		V 2,222,222,222					,= .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,1,000,000	5/13/2011	\$ 13,531,530	1,227,468,470	Debt Obligation w/ Contingent			+
													7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent			+
													8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent			+
													8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent			+
													8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent			+
													8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent			+
													9/17/2012	\$ 20,637,410	\$ 161,866,170	Proceeds	40/40/0040	Distribution 5, 11	\$ 6,789,287
														\$ 161,866,170 \$	s -			Distribution 5, 11	
																Contingent Proceeds		Distribution 5, 11	\$ 3,718,769 \$ 13,750
													9/21/2012					Final Distribution 5, 11	\$ 1,884
																		Distribution 5, 15	\$ 1,544
																		Distribution 5, 18	\$ 4,538
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628 \$	\$ 400.050.373	Membership Interest 10	12/31/2010	Distribution	4,556
													11/15/2012	\$ 59,787,459		Membership Interest 10			
													12/14/2012	\$ 40,459,092		Membership Interest 10			
													1/15/2013	\$ 10,409,317		Membership Interest 10			
													1/30/2013	\$ 219,998,900		Membership Interest 10			
													2/25/2013	\$ 39,026,406		Membership Interest 10			
																* Membership Interest <sup>10</sup>	3/25/2013	Distribution 5, 11	\$ 164,629,827
																		Distribution <sup>5, 11</sup>	\$ 71,462,104
													3/25/2013	\$ 30,369,198	\$		5/16/2013	Distribution 5, 11	\$ 38,536,072
													==:=					Distribution 5, 11	\$ 29,999,850
																		Distribution 5, 11	\$ 3,999,980
																		Distribution 5, 11	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
													11/15/2012	\$ 119,575,516	\$ 680,424,484				
													11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
													12/14/2012	\$ 47,755,767	\$ 437,668,717	Proceeds  Debt Obligation w/ Contingent			
													1/15/2013	\$ 62,456,214	\$ 375,212,503	Proceeds			1
		0.1										-		1				Distribution 5, 11	\$ 7,143,340
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	//16/2010	\$ 1,160,784,100	\$ 555,904,633						Distribution <sup>5, 11</sup>	\$ 963,411
													1/24/2013	\$ 375,212,503	s -	Contingent Proceeds		Distribution 5, 11	\$ 750,004
1				1	1	1	l	I	11	l		1 1		1 I		1	9/5/2013	Distribution 5, 11	\$ 100,001

									Preliminary Adjusted			Final Investment									
			Seller							C	ommitment 3	Final Commitment Amount <sup>7</sup>		Amount 9	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnot	e	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date De	escription	Proceeds
																			12/27/2013 Distribution	on <sup>5, 11</sup>	\$ 142,168
															7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
															3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
															9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
															10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
															11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
															12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
															1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
															4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
															5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
															5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																		Membership Interest <sup>10</sup>	6/3/2013 Distribution	on <sup>5, 11</sup>	\$ 46,575,750
																			6/14/2013 Distribution	on <sup>5, 11</sup>	\$ 54,999,725
															6/3/2013	\$ 31,835,008	\$ -		6/24/2013 Distribution	on <sup>5, 11</sup>	\$ 27,999,860
																			6/26/2013 Distribution	on <sup>5, 11</sup>	\$ 11,749,941
																			7/9/2013 Distribution	on 5, 11	\$ 40,974,795
																		Debt Obligation w/ Contingent	12/12/2013 Final Dist	tribution 5, 11	\$ 539,009
2	1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Proceeds  Debt Obligation w/ Contingent			
															3/14/2012	\$ 78,775,901	\$ 953,224,099	Proceeds  Debt Obligation w/ Contingent			
															9/17/2012	\$ 44,224,144	\$ 908,999,956	Proceeds  Debt Obligation w/ Contingent			
															10/15/2012	/15/2012 \$ 64,994,269	\$ 844,005,687	Proceeds  Debt Obligation w/ Contingent			
															11/15/2012	\$ 223,080,187	\$ 620,925,500	Proceeds  Debt Obligation w/ Contingent			
															12/14/2012	\$ 111,080,608	\$ 509,844,892	Proceeds  Debt Obligation w/ Contingent			
															1/15/2013	\$ 89,099,906	\$ 420,744,985	Proceeds  Debt Obligation w/ Contingent			
															4/12/2013	\$ 109,610,516	\$ 311,134,469	Proceeds Contingent			
																14/2013 \$ 311,134,469			5/28/2013 Distribution		\$ 444,393
																			6/3/2013 Distribution		\$ 1,960,289
															5/14/2013		\$ -	Contingent Proceeds	6/14/2013 Distribution		\$ 1,375,007
								<sub>1</sub>				,	ļ					6/24/2013 Distribution 6/26/2013 Distribution	on 5, 11 on	\$ 700,004 \$ 293,751	
																			7/9/2013 Distribution 12/12/2013 Final Dist	on 5, 11	\$ 1,024,380
				1			<u> </u>												12/12/2013 Final Dist	tribution ",	\$ 13,475

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5 \$ 2,645,935,688

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

- 3 / Adjusted to show Treasury's maximum obligations to a fund.
  4 On 1/4/2010, Treasury and the fund manager enterted into a Winding-Up and Liquidation Agreement.
  5 / Distributions after capital repayments will be considered profit and are paid pro ratia (subject to prior distribution of Contingent Proceeds for Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.
  5 / Distributions after capital realization provided in the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.
  6 / Following termination of the TCW fund will tremain a part of Treasury's total maximum. S-PPIP investment amount.
  7 / Amount adjusted to show Treasury's final capital confirmment (membership interests) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.
  6 / Or Treasuration and the Agreement and the Agreement and the Numbership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.
  6 / Or Treasuration and the Numbership Agreement and the Numbership Agreement and the Numbership Agreement.

- 8/ On 09/28/2011, the General Partner notified Treasury that the Investment Period.

  9/ Comulative capital drawn at end of the Investment Period.

  9/ Comulative capital drawn at end of the Investment Period.

  10/ The Amount is adjusted to reflect pro-rate acquity distributions that have been deemed to be capital repayments for Treasury.

  11/ Distribution on funded capital and all is subject to revision pending any additional fundings of the outstanding commitment.

  12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

  13/ On 0.65/2013, Invesco Mortgage Recovery Matter Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

  14/ On 18/2013, Invesco Mortgage Recovery Matter Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

  16/ On 12/8/2017, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.

  16/ On 12/8/2017, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.

  16/ On 12/8/2018, Westlem Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

  16/ On 12/8/2018, Westlem Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.