\*Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains
Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs
For Period Ending November 28, 2018

CAPITAL PURCHASE PROGRAM

						Capital Repayment				Warrant Pr	
USt Number Footnote UST0369 11	Institution Name  1ST CONSTITUTION BANCORP	CRANBURY NJ	Date Original Investment Ty 12/23/2008 Preferred Stock w/ Warrants	ype <sup>1</sup> Original Investment Amount Outs \$12,000,000.00	tanding Investment Total Cash Back <sup>2</sup> Investment Status*  \$0.00 \$13,433,242.67 Redeemed, in full; warrants not outstanding	Amount (Fee)	* Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount	Wt Shares
UST0369	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY NJ	10/27/2010	, , , , , , , , , , , , , , , , , , , ,	· · · · · · · · · · · · · · · · · · ·	\$12,000,000.00	12,00	0 \$1,000.00		¢220 570 00	224 702
UST0455 8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES CA	2/13/2009 Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00 \$11,748,156.44 Redeemed, in full; warrants not outstanding					\$326,576.00	231,782
UST0455 UST0455	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES CA LOS ANGELES CA	9/1/2011	\$6,000,000.00		\$10,400,000,00	10.40	0 \$1,000,00		\$220,000.00	220
UST0002 102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE NC	11/14/2008 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00 \$9,229,948.97 Sold, in full; warrants not outstanding	Ţ,,	10,40	ψ.,σσσ.σσ		Ψ220,000.00	220
UST0002 UST0292 11	1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION	HENDERSONVILLE NC SOUTH BEND IN	12/31/2013 1/23/2009 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00 \$125,480,000.00 Redeemed, in full; warrants not outstanding	\$8,000,000.00	16,36	9 \$488.73	(\$8,369,000.00)		
UST0292	1ST SOURCE CORPORATION  1ST SOURCE CORPORATION	SOUTH BEND IN	12/29/2010	ψ111,000,000.00	φο.σο φτ2σ, 4σσ, σσσσσσσσ πεασοπτεα, πτταπ, warrante not odictanding	\$111,000,000.00	111,00	0 \$1,000.00			
UST0292 UST0669 8.11.14	1ST SOURCE CORPORATION 1ST UNITED BANCORP, INC.	SOUTH BEND IN BOCA RATON FL	3/9/2011 3/13/2009 Preferred Stock w/ Exercised Warran	nts \$10.000.000.00	\$0.00 \$10,870,902.67 Redeemed, in full; warrants not outstanding					\$3,750,000.00	837,947
UST0669	1ST UNITED BANCORP, INC.	BOCA RATON FL	11/18/2009			\$10,000,000.00	10,00	0 \$1,000.00		\$500,000.00	500
UST0379 UST0379	AB&T FINANCIAL CORPORATION  AB&T FINANCIAL CORPORATION	GASTONIA NC GASTONIA NC	1/23/2009 Preferred Stock w/ Warrants 11/19/2013	\$3,500,000.00	\$0.00 \$1,274,909.59 Sold, in full; warrants outstanding	\$815,100.00	2,96	4 \$275.00	(\$2,148,900.00)		
UST0379	AB&T FINANCIAL CORPORATION	GASTONIA NC	1/6/2014			(\$50,0	00.00)	6 \$281.01	(\$20F 270 CA)		
UST0379 UST0379	AB&T FINANCIAL CORPORATION  AB&T FINANCIAL CORPORATION	GASTONIA NC GASTONIA NC	2/10/2014 3/19/2014			\$150,621.36 (\$1,5	06.21)	5 \$281.01	(\$385,378.64)		
UST0402 8,14,44	ADBANC, INC.	OGALLALA NE	1/30/2009 Preferred Stock w/ Exercised Warran	nts \$12,720,000.00	\$0.00 \$15,071,769.00 Redeemed, in full; warrants not outstanding	\$12,720,000.00	12.72	0 \$1,000,00		\$636,000.00	636
UST0378 8,14	ALARION FINANCIAL SERVICES, INC.	OGALLALA NE OCALA FL	1/23/2009 Preferred Stock w/ Exercised Warran	nts \$6,514,000.00	\$0.00 \$7,674,004.73 Sold, in full; warrants not outstanding		12,72	\$1,000.00		\$636,000.00	636
UST0378 UST0378	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA FL	7/19/2013 7/22/2013			\$877,729.70 \$5,524,880.90	899 5.62	3 \$982.90 1 \$982.90	(\$15,270.30) (\$96,119.10)	\$337,363.35	226
UST0378	ALARION FINANCIAL SERVICES, INC.	OCALA FL	9/12/2013			(\$64,0	3,02	1 \$902.90	(\$90,119.10)	φοσ1,000.00	320
UST0644 104 UST0644	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK	2/6/2009 Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00 \$7,501,881.70 Sold, in full; warrants not outstanding	\$208,870.74	23.	4 \$892.61	(\$25,129.26)		1
UST0644	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK	11/29/2012			\$4,058,697.67	4,54	7 \$892.61	(\$488,302.33)		
UST0644 UST0644	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK JUNEAU AK	1/11/2013 3/26/2013			(\$42,6)	73.07)				
UST0644	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK	4/1/2014		00.00	(ψ1,0				\$2,370,908.26	175,772
UST1268 UST1268	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON GA DALTON GA	6/26/2009 Preferred Stock w/ Exercised Warran 3/27/2013	nts \$2,986,000.00	\$0.00 \$3,581,397.27 Sold, in full; warrants not outstanding					\$94,153.69	101
UST1268	ALLIANCE BANCSHARES, INC.	DALTON GA	3/28/2013			\$2,856,437.46	2,98	6 \$956.61	(\$129,562.54)	\$44,746.31	
UST1268 UST0311 11	ALLIANCE BANCSHARES, INC. ALLIANCE FINANCIAL CORPORATION	DALTON GA SYRACUSE NY	4/9/2013 12/19/2008 Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00 \$28,356,360.00 Redeemed, in full; warrants not outstanding	(\$25,0	00.00)				
UST0311	ALLIANCE FINANCIAL CORPORATION	SYRACUSE NY	5/13/2009			\$26,918,000.00	26,91	8 \$1,000.00		Фосо сос со	470.000
UST0311 UST1253 14,15	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES, INC.	SYRACUSE NY SAINT PAUL MN	6/17/2009 6/26/2009 Subordinated Debentures w/ Exercise	ed Warrants \$12,000,000.00	\$0.00 \$9,806,136.60 Sold, in full; warrants not outstanding					\$900,000.00	173,069
UST1253	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL MN	2/6/2013			\$3,375,945.00 \$5,636,575,00	4,500,000 7,500,000	0 \$0.75	(\$1,124,055.00) (\$1,873,425.00)	ΦE0.4.000.00	000 000
UST1253 UST1253	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL MN SAINT PAUL MN	2/7/2013 3/26/2013			\$5,626,575.00 (\$90,0	1,000,00	\$0.75	(\$1,873,425.00)	\$504,900.00	600,000
UST1153 8,137	ALLIED FIRST BANCORP, INC. ALLIED FIRST BANCORP, INC.	OSWEGO IL	4/24/2009 Preferred Stock w/ Exercised Warran	nts \$3,652,000.00	\$0.00 \$1,453,753.00 Sold, in full; warrants not outstanding	\$1,044,000.00	2.65	2 \$205.07	(\$2,608,000.00)		
UST0885 8,14	ALPINE BANKS OF COLORADO  ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	3/27/2009 Preferred Stock w/ Exercised Warran	nts \$70,000,000.00	\$0.00 \$73,129,160.69 Sold, in full; warrants not outstanding		3,05.	φ200.67			
UST0885	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO GLENWOOD SPRINGS CO	9/18/2012 9/19/2012			\$280,115.76 \$6,559,920.24	34- 8.05	4 \$814.29 6 \$814.29	(\$63,884.24) (\$1,496,079.76)		
UST0885	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	9/20/2012			\$50,160,264.00	61,60	0 \$814.29	(\$11,439,736.00)	\$3,291,750.00	3,500
UST0885 UST0515 8,14,45	ALPINE BANKS OF COLORADO  AMB FINANCIAL CORPORATION	GLENWOOD SPRINGS CO MUNSTER IN	11/16/2012 1/30/2009 Preferred Stock w/ Exercised Warran	nts \$3,674,000.00	\$0.00 \$4,387,576.45 Redeemed, in full; warrants not outstanding	(\$570,0	03.00)				
UST0515	AMB FINANCIAL CORPORATION	MUNSTER IN	9/22/2011	4-1,,		\$3,674,000.00	3,67	4 \$1,000.00		\$184,000.00	184
UST0766 8,14,44 UST0766	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA  AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE OK COLLINSVILLE OK	3/6/2009 Preferred Stock w/ Exercised Warran	nts \$2,492,000.00	\$0.00 \$2,960,021.33 Redeemed, in full; warrants not outstanding	\$2,492,000.00	2.49	2 \$1.000.00		\$125,000.00	125
UST0232 11	AMERICAN EXPRESS COMPANY	NEW YORK NY	1/9/2009 Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00 \$3,803,257,308.33 Redeemed, in full; warrants not outstanding		2,10	Ψ 1,000100		Ψ120,000.00	120
UST0232 UST0232	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NY	6/17/2009 7/29/2009			\$3,388,890,000.00	3,388,89	0 \$1,000.00		\$340,000,000.00	24.264.129
UST0870 8,11,14	AMERICAN PREMIER BANCORP	ARCADIA CA	5/29/2009 Preferred Stock w/ Exercised Warran	nts \$1,800,000.00	\$0.00 \$2,052,682.49 Redeemed, in full; warrants not outstanding			<b>A</b> 1.000.00			
UST0870 UST0074 8,11,14	AMERICAN PREMIER BANCORP  AMERICAN STATE BANCSHARES, INC.	ARCADIA CA GREAT BEND KS	1/26/2011 1/9/2009 Preferred Stock w/ Exercised Warran	nts \$6,000,000.00	\$0.00 \$7,220,141.67 Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,80	0 \$1,000.00		\$90,000.00	90
UST0074	AMERICAN STATE BANCSHARES, INC.	GREAT BEND KS	11/2/2011			\$6,000,000.00	6,00	0 \$1,000.00		\$300,000.00	300
UST0058 UST0058	AMERIS BANCORP  AMERIS BANCORP	MOULTRIE GA MOULTRIE GA	11/21/2008 Preferred Stock w/ Warrants 6/19/2012	\$52,000,000.00	\$0.00 \$59,637,438.67 Sold, in full; warrants not outstanding	\$48,391,200.00 (\$725,8	68.00) 52,00	0 \$930.60	(\$3,608,800.00)		
UST0058	AMERIS BANCORP	MOULTRIE GA	8/22/2012	\$24,000,000,00	#0.00 #0.4.004.000.00 Dadaged in full, warrants not systematics				\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	\$2,670,000.00	698,554
UST0207 45 UST0207	AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.	JOHNSTOWN PA JOHNSTOWN PA	12/19/2008 Preferred Stock w/ Warrants 8/11/2011	\$21,000,000.00	\$0.00 \$24,601,666.66 Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,00	0 \$1,000.00			
UST0207 UST1320 14,15	AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC	JOHNSTOWN PA MCCOOK NE	11/2/2011 8/21/2009 Subordinated Debentures w/ Exercise	ed Warrants \$5,000,000.00	\$0.00 \$6.523.255.00 Sold in full: warrants not outstanding					\$825,000.00	1,312,500
UST1320 14,15	AMFIRST FINANCIAL SERVICES, INC  AMFIRST FINANCIAL SERVICES, INC	MCCOOK NE	3/26/2013	ed Warrants \$5,000,000.00	\$0.00 \$6,523,255.00 Sold, in full; warrants not outstanding	\$359,040.00	374,00	0 \$0.96	(\$14,960.00)		
UST1320	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK NE	3/27/2013 3/28/2013			\$2,112,000.00 \$2,328,960.00	2,200,000 2,426,000	0 \$0.96	(\$88,000.00) (\$97,040.00)	\$259,875.00	250,000
UST1320	AMFIRST FINANCIAL SERVICES, INC	MCCOOK NE	4/9/2013			(\$48,0	, -,	Ψ0.30	(\$67,640.00)	Ψ235,576.00	200,000
UST0193 94 UST0193	ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.	MADISON WI WI	1/30/2009 Preferred Stock w/ Warrants 9/27/2013	\$110,000,000.00	\$0.00 \$6,000,000.00 Sold, in full; warrants not outstanding	\$6,000,000.00	60.000.00	0 \$0.10	(\$104,000,000.00)		
UST0482 11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS MD ANNAPOLIS MD	1/30/2009 Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00 \$13,378,714.00 Redeemed, in full; warrants not outstanding		00,000,00	Ţ	(\$101,000,000.00)		
UST0482 UST0482	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS MD ANNAPOLIS MD	4/18/2012 3/6/2013			\$4,076,000.00 \$4,076,000.00	4,07	6 \$1,000.00 6 \$1,000.00			
UST0482	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS MD	5/28/2015		Фо оо — Флоо гоо 470 оо В — — — — — — — — — — — — — — — — —		1,07	Ţ.,000.00		\$3,735,577.67	367,916
UST0076 11	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY WI GREEN BAY WI	11/21/2008 Preferred Stock w/ Warrants 4/6/2011	\$525,000,000.00	\$0.00 \$596,539,172.32 Redeemed, in full; warrants not outstanding	\$262,500,000.00	262,50	0 \$1,000.00			
UST0076 UST0076	ASSOCIATED BANC-CORP	GREEN BAY WI GREEN BAY WI	9/14/2011 12/6/2011			\$262,500,000.00	262,50	0 \$1,000.00		\$3,435,005.65	3 983 308
UST1171 8,17	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	BLUFFTON SC	12/29/2009 Preferred Stock w/ Exercised Warran	nts \$2,000,000.00	\$0.00 \$2,503,554.78 Sold, in full; warrants not outstanding						
UST1171 UST1171	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON SC SC	2/7/2014 2/10/2014			\$1,950,000.00 \$50,000.00	1,95	0 \$1,150.00 0 \$1,150.00		\$292,500.00 \$95,031.02 \$7,500.00 \$10,798.98	
UST1171	ATLANTIC BANCSHARES, INC.	BLUFFTON SC	3/19/2014			(\$25,0	00.00)	ψ1,100.00		ψ1,000.00 ψ10,130.30	10
UST0814 8,14,44 UST0814	AVENUE FINANCIAL HOLDINGS  AVENUE FINANCIAL HOLDINGS	NASHVILLE TN TN	2/27/2009 Preferred Stock w/ Exercised Warran 9/15/2011	nts \$7,400,000.00	\$0.00 \$8,798,415.33 Redeemed, in full; warrants not outstanding	\$7,400,000.00	7.40	0 \$1,000.00		\$370,000.00	370
UST0331 11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO CA PALO ALTO CA	1/30/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00 \$7,563,057.15 Redeemed, in full; warrants not outstanding		1,40			Ψ37 0,000.00	370
UST0331 UST0331	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.  AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO CA PALO ALTO CA	7/31/2013 8/28/2013			\$6,000,000.00	6,00	0 \$1,000.00		\$190,781.12	81 670
UST0409 8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD AL	3/13/2009 Preferred Stock w/ Exercised Warran	nts \$21,100,000.00	\$0.00 \$24,841,411.03 Redeemed, in full; warrants not outstanding						31,010
UST0409 UST1155 8,17,44	BANCINDEPENDENT, INCORPORATED BANCORP FINANCIAL, INC.	SHEFFIELD AL OAK BROOK IL	7/14/2011 7/10/2009 Preferred Stock w/ Exercised Warran	nts \$13,669,000.00	\$0.00 \$15,595,736.93 Redeemed, in full; warrants not outstanding	\$21,100,000.00	21,10	0 \$1,000.00		\$1,055,000.00	1,055
UST1155	BANCORP FINANCIAL, INC.	OAK BROOK IL	8/18/2011			\$13,669,000.00	13,66	9 \$1,000.00		\$410,000.00	410
UST0255 11	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE RI	12/19/2008 Preferred Stock w/ Warrants 8/5/2009	\$30,000,000.00	\$0.00 \$32,341,666.66 Redeemed, in full; warrants not outstanding	\$30,000,000.00	30,00	0 \$1,000.00			
UST0255 UST0767 8.11.14		PROVIDENCE RI RIDGELAND MS	9/30/2009 2/20/2009 Preferred Stock w/ Exercised Warran	nts \$48,000,000.00	\$0.00 \$54,607,399.33 Redeemed, in full; warrants not outstanding					\$1,400,000.00	192,967
UST0767 8,11,14	BANCPLUS CORPORATION	RIDGELAND MS  RIDGELAND MS	9/29/2010			\$48,000,000.00	48,00	0 \$1,000.00		\$2,400,000.00	2,400
UST0768 8,14 UST0768	BANCSTAR, INC. BANCSTAR, INC.	FESTUS MO	4/3/2009 Preferred Stock w/ Exercised Warran 4/26/2013	nts \$8,600,000.00	\$0.00 \$10,701,460.58 Sold, in full; warrants not outstanding	\$98,267.00	40	0 \$982.67	(\$1,733.00)		
UST0768 UST0768	BANCSTAR, INC.	FESTUS MO	4/29/2013			\$8,352,695.00	8,50	0 \$982.67	(\$1,733.00)	\$426,338.55	430
UST0768	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MO	5/31/2013 12/19/2008 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$60,451,155.74 Redeemed, in full; warrants not outstanding	(\$84,5	09.62)				
UST0131 83 UST0131	BANCTRUST FINANCIAL GROUP, INC.	MOBILE AL AL	2/15/2013	***************************************		\$50,000,000.00	50,00	0 \$1,000.00		\$15,000.00	730,994
UST1151 8,14 UST1151	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE MN EDEN PRAIRIE MN	8/14/2009 Preferred Stock w/ Exercised Warran	nts \$1,004,000.00	\$0.00 \$1,114,680.76 Sold, in full; warrants not outstanding	\$451,600.92	190	6 \$929.22	(\$34,399.08)		
UST1151	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE MN	12/20/2012			\$481,335.96	51	8 \$929.22	(\$36,664.04)	\$23,500.00	50
UST1151 UST1151	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE MN EDEN PRAIRIE MN	1/11/2013 3/26/2013			(\$9,3 (\$15,6	/				
UST0021 6,7,11	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE NC	10/28/2008 Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00 \$26,599,663,040.28 Redeemed, in full; warrants not outstanding						
UST0021 UST0021	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE NC NC	1/9/2009 12/9/2009	\$10,000,000,000.00		\$25,000,000,000.00	1.000.00	0 \$25.000.00			
		, c jivo				γ ψ20,000,000,000.00	1,000,00	- μ20,000.00		<u> </u>	

JST0379		AB&T FINANCIAL CORPORATION	GASTONIA NC CHARLOTTE NC	11/19/2013			\$815,100.00		2,964 \$27	5.00 (\$2,148,900.00)	0005 040 040 00	104 700 700
JST0021 JST0458 JST0458	8,14	BANK OF AMERICA BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE NC CHARLOTTE NC CHARLOTTE NC	3/9/2010 1/16/2009 Preferred Stock w/ Exercised Warrants 11/30/2012	\$3,000,000.00	\$0.00 \$3,087,573.33 Sold, in full; warrants not outstanding	\$2,502,000.00		3 000 \$83	1.00 (\$498,000.00)	\$305,913,040.28 12 \$100,100.00	150
JST0458 JST0001	44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE NC REDDING CA	1/11/2013 11/14/2008 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00 \$19,564,027.78 Redeemed, in full; warrants not outstanding	Ψ2,002,000.00	(\$25,000.00)	0,000 400	(ψ100,000.00)	ψ100,100.30	100
JST0001 JST0001	••	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING CA REDDING CA	9/27/2011 10/26/2011	ψ,σσσ,σσσ.σσ	φ το μου τησε τησε το που τ	\$17,000,000.00		17,000 \$1,000	0.00	\$125,000.00	405,405
JST0876 JST0876	8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS NV LAS VEGAS NV	3/13/2009 Preferred Stock w/ Exercised Warrants 10/21/2013	\$2,672,000.00	\$0.00 \$1,233,940.00 Sold, in full; warrants not outstanding	\$955,240.00		2,672 \$35	7.50 (\$1,716,760.00)	\$23,709.00	134
JST0876 JST0127	11	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS NV NOVATO CA	1/6/2014 12/5/2008 Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00 \$30,155,095.11 Redeemed, in full; warrants not outstanding		(\$25,000.00)				
JST0127 JST0127		BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO CA NOVATO CA	3/31/2009 11/23/2011			\$28,000,000.00		28,000 \$1,000	0.00	\$1,703,984.00	154,908
JST0015 JST0015	11	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NY NEW YORK NY	10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$3,000,000,000.00	\$0.00 \$3,231,416,666.67 Redeemed, in full; warrants not outstanding	\$3,000,000,000.00		3,000,000 \$1,000	0.00		
JST0015 JST1008	105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK NY MOCKSVILLE NC	8/5/2009 4/17/2009 Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00 \$4,334,427.00 Sold, in full; warrants not outstanding	40.004.770.00		40.470		\$136,000,000.00	14,516,129
JST1008 JST0130	11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE NC LITTLE ROCK AR	7/16/2014 12/12/2008 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$81,004,166.67 Redeemed, in full; warrants not outstanding	\$3,294,750.00		13,179 \$25	(φο,σο 1,2σσ.σσ)		
JST0130 JST0130	0.400	BANK OF THE OZARKS, INC.  BANK OF THE OZARKS, INC.	LITTLE ROCK AR LITTLE ROCK AR	11/4/2009 11/24/2009	<b>#40.000.000.00</b>	#0.00 #47.007.000 #0 Padagonal in full ground and autotage line	\$75,000,000.00		75,000 \$1,000	0.00	\$2,650,000.00	379,811
JST0503 JST0503	8 14 44	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER CO	1/30/2009 Preferred Stock w/ Exercised Warrants 4/24/2014 1/33/3000 Preferred Stock w/ Exercised Warrants	\$12,639,000.00 \$15,500,000.00	\$0.00 \$17,097,990.60 Redeemed, in full; warrants not outstanding	\$12,639,000.00		12,639 \$1,000	0.00	\$632,000.00	632
JST0461 JST0461 JST0494	9.14	BANKFIRST CAPITAL CORPORATION  BANKFIRST CAPITAL CORPORATION  BANKGREENVILLE FINANCIAL CORPORATION	MACON MS  GREENVILLE SC	1/23/2009 Preferred Stock w/ Exercised Warrants 9/8/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00 \$18,492,469.25 Redeemed, in full; warrants not outstanding  \$0.00 \$1,100,653.50 Sold, in full; warrants not outstanding	\$15,500,000.00		15,500 \$1,000	0.00	\$775,000.00	775
JST0494 JST0494	0,14	BANKGREENVILLE FINANCIAL CORPORATION  BANKGREENVILLE FINANCIAL CORPORATION  BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE SC GREENVILLE SC GREENVILLE SC	11/9/2012 1/11/2013	\$1,000,000.00	\$0.00 \$1,100,033.30 Sold, III full, Warrants not odistanding	\$900,000.00	(\$9,000,00)	1,000 \$90	0.00 (\$100,000.00)	\$21,880.50	50
JST0494 JST0063		BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE SC WALLA WALLA WA	3/26/2013 11/21/2008 Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00 \$129,079,862.47 Sold, in full; warrants not outstanding		(\$16,000.00)				
JST0063 JST0063		BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WA WALLA WALLA WA	4/3/2012 6/12/2013	Ψ124,000,000.00	φο.σο φτ25,στο,σο2τη σοια, πιταπ, warrante not outstanding	\$109,717,680.00	(\$1,645,765.20)	124,000 \$88	1.82 (\$14,282,320.00)	\$134,201.00	243 998
3010000	8,14,44	BANNER COUNTY BAN CORPORATION  BANNER COUNTY BAN CORPORATION	HARRISBURG NE HARRISBURG NE	2/6/2009 Preferred Stock w/ Exercised Warrants 7/28/2011	\$795,000.00	\$0.00 \$942,411.42 Redeemed, in full; warrants not outstanding	\$795,000.00		795 \$1.00	0.00	\$40,000.00	4
JST0256 JST0256	12,16	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR ME BAR HARBOR ME	1/16/2009 Preferred Stock w/ Warrants 2/24/2010	\$18,751,000.00	\$0.00 \$20,037,514.11 Redeemed, in full; warrants not outstanding	\$18,751,000.00		18.751 \$1.00		Ψ10,000.00	
JST0256 JST0012	11	BAR HARBOR BANKSHARES BB&T CORP.	BAR HARBOR ME WINSTON-SALEM NC	7/28/2010 11/14/2008 Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00 \$3,293,353,918.53 Redeemed, in full; warrants not outstanding	Ψ10,701,000.00		Ψ1,00		\$250,000.00	52,455
JST0012 JST0012		BB&T CORP. BB&T CORP.	WINSTON-SALEM NC WINSTON-SALEM NC	6/17/2009 7/22/2009	+-,,,,	The second of th	\$3,133,640,000.00		3,134 \$1,000,000	0.00	\$67,010,401.86	13,902,573
JST1084 JST1084	8,112	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE AL THEODORE AL	4/3/2009 Preferred Stock w/ Exercised Warrants 7/1/2014	\$1,706,000.00	\$0.00 \$2,315,853.14 Redeemed, in full; warrants not outstanding	\$1,706,000.00		1,706 \$1,000	0.00	\$85,000.00	85
JST0294 JST0294	11	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE MD	12/23/2008 Preferred Stock w/ Warrants 1/26/2011	\$10,800,000.00	\$0.00 \$13,371,500.00 Redeemed, in full; warrants not outstanding	\$10,800,000.00		10,800 \$1,00		. , ,	
JST0294 JST0416	8,11,14	BCSB BANCORP, INC.	BALTIMORE MD BALTIMORE MD MANHATTAN BEACH CA	4/19/2013 1/30/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,263,316.66 Redeemed, in full; warrants not outstanding					\$1,442,000.00	183,465
JST0416 JST0416		BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH CA MANHATTAN BEACH CA	7/6/2011 10/19/2011			\$1,500,000.00 \$1,500,000.00		1,500 \$1,000 1,500 \$1,000	0.00		
JST0416 JST0416		BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH CA MANHATTAN BEACH CA	3/7/2012 6/6/2012			\$1,500,000.00 \$1,200,000.00		1,500 \$1,000 1,200 \$1,000	7.00		
JST0416 JST1154	8,11,14	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH CA PHOENIXVILLE PA	6/27/2012 6/12/2009 Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00 \$3,444,478.21 Redeemed, in full; warrants not outstanding	\$300,000.00		300 \$1,000	7.00	\$300,000.00	300
JST1154 JST0200	11	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE PA PITTSFIELD MA	12/28/2011 12/19/2008 Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding	\$2,892,000.00		2,892 \$1,000		\$145,000.00	145
JST0200 JST0200		BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD MA PITTSFIELD MA	5/27/2009 6/24/2009			\$40,000,000.00		40,000 \$1,000	0.00	\$1,040,000.00	226,330
JST0662 JST0662	8,14,44	BERN BANCSHARES, INC. BERN BANCSHARES, INC.	BERN KS BERN KS	2/13/2009 Preferred Stock w/ Exercised Warrants 9/1/2011	\$985,000.00	\$0.00 \$1,172,062.50 Redeemed, in full; warrants not outstanding	\$985,000.00		985 \$1,000	0.00	\$50,000.00	5
JST0450	8,14,18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM MI BIRMINGHAM MI	4/24/2009 Preferred Stock w/ Exercised Warrants 12/18/2009	\$1,635,000.00 \$1,744,000.00	\$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding	<b>A</b> 0.70 000 00		0.070		400,000,00	
JST0450 JST1141	15,17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM MI COCONUT GROVE FL	7/28/2011 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00 \$8,271,975.28 Sold, in full; warrants not outstanding	\$3,379,000.00		3,379 \$1,000		\$82,000.00	82
JST1141 JST1141		BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE FL	2/7/2013 2/8/2013			\$2,532,140.00 \$3,700,820.00	(\$62,329.60)	2,600,000 \$( 3,800,000 \$(	0.97 (\$67,860.00) 0.97 (\$99,180.00)	\$64,158.97 \$140,347.75	140,000
JST1141 JST0789	8	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE FL BELOIT WI	3/26/2013 3/13/2009 Preferred Stock w/ Exercised Warrants 10/29/2012	\$10,000,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding	\$186,550.00	(\$62,329.60)	205 \$910	0.00 (\$18,450.00)		
JST0789 JST0789		BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT WI	10/29/2012 10/31/2012 1/11/2013			\$8,913,450.00	(\$91,000.00)	9,795 \$910		\$470,250.00	500
UST1014 UST1014	8,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO ND	5/22/2009 Preferred Stock w/ Exercised Warrants 6/27/2012	\$5,000,000.00	\$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding	\$2,250,000.00	(\$61,000.00)	2.250 \$1.00	0.00		
JST1014 JST0612	8.14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC. BLUE RIDGE BANCSHARES, INC.	FARGO ND INDEPENDENCE MO	9/12/2012  3/6/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$11,938,437.34 Sold, in full; warrants not outstanding	\$2,750,000.00		2,750 \$1,000		\$250,000.00	250
JST0612 JST0612	5,	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE MO INDEPENDENCE MO	10/29/2012 10/31/2012	Ψ12,000,000.00	φιου φτησος, το το του συνατιατία ποι συνατιατία	\$19,630.00 \$9,040,370.00		26 \$759 11.974 \$759	(\$6,67 6.66)	\$541,793.34	600
JST0612 JST0850	8,64,97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE MO SHELBYVILLE IN	1/11/2013 3/6/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$529,105.00 Currently Not Collectible	, , , , , , , , , , , , , , , , , , ,	(\$90,600.00)	, ,	\(\frac{1}{2}\)	, , , , , ,	
JST0850 JST0118		BLUE RIVER BANCSHARES, INC.	SHELBYVILLE IN OVERLAND PARK KS	2/10/2012 12/5/2008 Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00 \$21,264,901.65 Sold, in full; warrants not outstanding				(\$5,000,000.00)		
JST0118 JST0118		BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK KS OVERLAND PARK KS	10/18/2013 10/21/2013			\$3,177,232.50 \$18,085,785.00		3,250 \$97 18,500 \$97	7.61 (\$72,767.50) 7.61 (\$414,215.00)		
JST0118 JST0118		BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK KS OVERLAND PARK KS	1/6/2014 1/7/2015				(\$212,630.18)			\$3,056.00	130,977
JST0926 JST0926	8	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION	NEW YORK NY NEW YORK NY	4/17/2009 Preferred Stock w/ Exercised Warrants 8/30/2013	\$7,500,000.00	\$0.00 \$9,776,051.62 Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500 \$1,000	0.00	\$375,000.00	375
JST0128 JST0128		BNC BANCORP BNC BANCORP	THOMASVILLE NC THOMASVILLE NC	12/5/2008 Preferred Stock w/ Warrants 8/29/2012	\$31,260,000.00	\$0.00 \$35,140,666.12 Sold, in full; warrants not outstanding	\$28,797,649.80	(\$431,964.75)	31,260 \$92	(\$2,462,350.20)		
JST0128 JST0460	8,14,44	BNC BANCORP BNC FINANCIAL GROUP, INC.	THOMASVILLE NC NEW CANAAN CT	9/19/2012 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00 \$5,673,920.75 Redeemed, in full; warrants not outstanding					\$939,920.00	543,337
JST0483	8	BNC FINANCIAL GROUP, INC. BNCCORP, INC.	NEW CANAAN CT BISMARCK ND BISMARCK ND	8/4/2011  1/16/2009 Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00 \$26,941,865.35 Sold, in full; warrants not outstanding	\$4,797,000.00		4,797 \$1,000		\$240,000.00	240
JST0483 JST0483 JST0483		BNCCORP, INC. BNCCORP, INC.	BISMARCK ND BISMARCK ND BISMARCK ND	3/14/2014 3/17/2014 4/25/2014			\$143,000.00 \$19,950,000.00	(\$201.147.00)	143 \$1,00 19,950 \$1,00		. ,	975
JST0693 JST0693	8,14,44	BNCCORP, INC. BOH HOLDINGS, INC. BOH HOLDINGS. INC.	HOUSTON TX	3/6/2009 Preferred Stock w/ Exercised Warrants 7/14/2011	\$10,000,000.00	\$0.00 \$11,783,777.44 Redeemed, in full; warrants not outstanding	\$10.000.000.00	(\$201,147.00)	10,000 \$1,00	0.00	\$500,000.00	F00
JST0857 JST0857	14,15	BOH HOLDINGS, INC.  BOSCOBEL BANCORP, INC.  BOSCOBEL BANCORP, INC.	BOSCOBEL WI BOSCOBEL WI	5/15/2009 Subordinated Debentures w/ Exercised Warrants 3/8/2013	\$5,586,000.00	\$0.00 \$6,947,457.50 Sold, in full; warrants not outstanding	φ10,000,000.00		70,000 \$1,000	,,,,,,	\$232,180.54	179 000
JST0857 JST0857 JST0857		BOSCOBEL BANCORP, INC.  BOSCOBEL BANCORP, INC.  BOSCOBEL BANCORP, INC.	BOSCOBEL WI BOSCOBEL WI	3/11/2013 4/9/2013			\$5,586,000.00	(\$61,787.30)	5,586,000 \$	\$592,730.4	. ,	100,000
JST0037 JST0072 JST0072	11	BOSCOBEL BANCORP, INC.  BOSTON PRIVATE FINANCIAL HOLDINGS INC.  BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON MA BOSTON MA	11/21/2008 Preferred Stock w/ Warrants 1/13/2010	\$154,000,000.00	\$0.00 \$171,224,745.48 Redeemed, in full; warrants not outstanding	\$50,000,000.00	(431,131.00)	50,000 \$1,00	0.00		
JST0072 JST0072		BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON MA BOSTON MA	6/16/2010 2/7/2011			\$104,000,000.00		104,000 \$1,000	9.00	\$6,202,523.25	2,887.500
JST0115 JST0115	11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE CA SAN JOSE CA	12/23/2008 Preferred Stock w/ Warrants 2/23/2011	\$23,864,000.00	\$0.00 \$27,872,582.22 Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000 \$1,000	0.00	, ,	, ,,,,,,,,,
JST0115 JST0115		BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE CA SAN JOSE CA	3/16/2011 4/20/2011			\$8,864,000.00		8,864 \$1,000	0.00	\$1,395,000.00	396,412
JST0253 JST0253	8	BRIDGE CAPITAL HOLDINGS BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW IL BRIDGEVIEW IL	12/19/2008 Preferred Stock w/ Exercised Warrants 11/19/2013	\$38,000,000.00	\$0.00 \$13,447,811.37 Sold, in full; warrants not outstanding	\$10,450,000.00		38,000 \$27	5.00 (\$27,550,000.00)	\$709,155.81	1,900
JST0253 JST0007	9,10,18,65,96,99,136,142,145	BRIDGEVIEW BANCORP, INC. BROADWAY FINANCIAL CORPORATION	BRIDGEVIEW IL LOS ANGELES CA	1/6/2014 11/14/2008 Preferred Stock w/ Warrants	\$9,000,000.00	\$3,984,331.76 \$13,646,833.17 Sold, in part; warrants not outstanding		(\$104,500.00)				
JST0007 JST0007		BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA	12/4/2009 12/22/2016	\$6,000,000.00		\$6,952,779.42		4,702,860 \$	1.59 \$524,767.9		
JST0007 JST0007		BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA	6/29/2017 9/21/2017			\$2,708,592.55 \$1,354,296.27		1,832,092     \$       916,046     \$	1.90       \$772,382.2         2.05       \$523,598.0	25	
JST0978 JST0978	14,15	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA WI KAUKAUNA WI	5/15/2009 Subordinated Debentures w/ Exercised Warrants 4/26/2013	\$2,400,000.00	\$0.00 \$3,022,879.60 Sold, in full; warrants not outstanding	\$60,000.00		60,000 \$	1.05 \$3,000.6		
JST0978 JST0978		BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA WI	4/29/2013 5/31/2013			\$2,340,000.00	(\$25,000.00)	2,340,000 \$	1.05 \$117,023.4	40 \$125,135.60	120,000
JS10776 JST0776	8,14,44	BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KS KANSAS CITY KS CLAYTON MO	7/17/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$11,000,000.00	\$0.00 \$12,845,586.01 Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000 \$1,000	0.00	\$550,000.00	550
JST10// JST1077	8,11,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON MO	4/24/2009 Preferred Stock w/ Exercised Warrants 5/23/2012	\$15,000,000.00	\$0.00 \$18,707,708.84 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000 \$1,000			
JST1077 JST1077	8 11 1 <i>1</i>	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON MO CLAYTON MO	1/9/2013 4/24/2013 3/13/2009 Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00 \$724,123.53 Redeemed, in full; warrants not outstanding	\$2,500,000.00 \$6,500,000.00		2,500 \$1,000 6,500 \$1,000		\$750,000.00	750
1. 3 1 1 1/2/11	U, I I, I T		JUAT LIN   IL	U TOLZOOGIT TETETTEU OLOUK W/ EXCIUISCU WAITAINIS	.5007 000 00	90.00 i 97.24. 123.33 intercented, in full, waltaris not outstanding						
JST0845 JST0845	11	BUTLER POINT, INC.  C&F FINANCIAL CORPORATION	CATLIN IL WEST POINT VA	11/2/2011 1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00 \$25,205,957.78 Redeemed, in full; warrants not outstanding	\$607,000.00		607 \$1,000	0.00	\$30,000.00	30

379	AB&T FINANCIAL CORPORATION	GASTONIA NC WEST POINT VA	11/19/2013				\$815,100.00 \$10.000.000.00	2,964	<u> </u>	(\$2,148,900.00)	
324	C&F FINANCIAL CORPORATION  C&F FINANCIAL CORPORATION  CACHE VALLEY BANKING COMPANY	WEST POINT VA	4/11/2012 5/14/2014 12/22/2009 Protorred Stock w/ Evergined Warrants	\$4.767.000.00	00.00	\$10.674.323.90 Redeemed in full; werrents not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$2,303,180.00
314 8,14,18,44 314	CACHE VALLEY BANKING COMPANY  CACHE VALLEY BANKING COMPANY	LOGAN UT LOGAN UT	12/23/2008 Preferred Stock w/ Exercised Warrants 12/18/2009	\$4,767,000.00 \$4,640,000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding	#0.407.000.00	0.40	, M4 000 00		#200 200 20
314 300 125	CACHE VALLEY BANKING COMPANY  CADENCE FINANCIAL CORPORATION	STARKVILLE MS	7/14/2011 1/9/2009 Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50 Sold, in full; warrants not outstanding	\$9,407,000.00	9,40	\$1,000.00	(\$0.000.000.00)	\$238,000.00
300 495 8,14,44	CADENCE FINANCIAL CORPORATION  CALIFORNIA BANK OF COMMERCE	STARKVILLE MS LAFAYETTE CA	2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67 Redeemed, in full; warrants not outstanding	\$38,000,000.00	44,000	φσσσισ τ	(\$6,000,000.00)	***************************************
495 418 8,11,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE CA THOUSAND OAKS CA	9/15/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00
418 432 8	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS CA ASHLAND MO ASHLAND MO	12/8/2010 1/23/2009 Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00	\$1,604,019.48 Redeemed, in full; warrants not outstanding	\$3,300,000.00	3,300	ψ1,000.00		\$165,000.00
432 219 8,130	CALVERT FINANCIAL CORPORATION  CALWEST BANCORP  CALWEST BANCORP	RANCHO SANTA MARGARITA CA	2/17/2016 1/23/2009 Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67 Sold, in full; warrants not outstanding	\$1,037,000.00	1,037	\$1,000.00		\$52,000.00
219 307 8,11,14	CAPITAL BANCORP, INC.	RANCHO SANTA MARGARITA CA ROCKVILLE MD	12/23/2015 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19 Redeemed, in full; warrants not outstanding	\$4,656,000.00	24,445,000	\$0.20	\$233,0	00.00
307 061 39	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE MD RALEIGH NC	12/30/2010 12/12/2008 Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25 Redeemed, in full; warrants not outstanding	\$4,700,000.00	4,700			\$235,000.00
061 082 8,128	CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP, INC.	RALEIGH NC MILWAUKEE WI	1/28/2011 4/10/2009 Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$0.00	\$2,764,934.40 Sold, in full; warrants not outstanding	\$41,279,000.00	41,279	\$1,000.00		
082 022 11	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE WI MCLEAN VA	10/2/2015 11/14/2008 Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13 Redeemed, in full; warrants not outstanding	\$2,455,328.00	1,227,664	\$2.00	(\$2,644,672.00)	
022 022	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN VA MCLEAN VA	6/17/2009 12/9/2009		,		\$3,555,199,000.00	3,555,199	\$1,000.00		\$146,500,064.55 12,6
064 8,14 064	CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND OR	12/23/2008 Preferred Stock w/ Exercised Warrants 11/8/2012	\$4,000,000.00	\$0.00	\$4,742,850.89 Sold, in full; warrants not outstanding	\$247,727.04	266	\$938.36	(\$16,272.96)	7
064 064	CAPITAL PACIFIC BANCORP  CAPITAL PACIFIC BANCORP	PORTLAND OR PORTLAND OR PORTLAND OR	11/9/2012 1/11/2013				\$3,505,712.96	(\$25,000,00)	\$938.36	(\$230,287.04)	\$169,042.00
257 14,15,45	CARDINAL BANCORP II, INC.	WASHINGTON MO WASHINGTON MO	10/23/2009 Subordinated Debentures w/ Exercised Warrants 9/8/2011	\$6,251,000.00	\$0.00	\$7,547,479.56 Redeemed, in full; warrants not outstanding	¢6 251 000 00	(\$\psi\$=\$\psi\$,\$\psi\$=\$\psi\$,\$\psi\$	\$1.00		\$313,000,00
338	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC	1/9/2009 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94 Sold, in full; warrants not outstanding	\$6,251,000.00	6,251,000	\$1.00	(04.000.450.00)	\$313,000.00
338	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC GREENSBORO NC	2/20/2013 2/21/2013 3/26/2013				\$14,525,843.40 \$435,756.60	15,534	\$935.10	(\$1,008,156.60) (\$30,243.40)	
338 338	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC GREENSBORO NC	4/19/2013					(\$149,616.00)			\$1,800,000.00
597 597	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC	2/6/2009 Preferred Stock w/ Warrants 11/30/2012	\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, in full; warrants not outstanding	\$3,412,000.00	4,000	\$853.00	(\$588,000.00)	
597 597	CAROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC	1/11/2013 3/26/2013					(\$34,120.00) (\$15,880.00)			
597 591 11	CAROLINA TRUST BANK CAROLINA TRUST BANK CARROLLTON BANCORP	LINCOLNTON NC BALTIMORE MD	6/11/2013 2/13/2009 Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51 Redeemed, in full; warrants not outstanding					\$19,132.00
591 413 9,11,36	CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE MD NEW YORK NY	4/19/2013 1/16/2009 Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding	\$9,201,000.00	9,20	\$1,000.00		\$213,594.16
413 065	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK NY EVERETT WA	8/27/2010 11/21/2008 Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00 Sold, in full; warrants not outstanding	\$18,980,000.00	18,980	\$1,000.00		
065 103	CASCADE FINANCIAL CORPORATION  CATHAY GENERAL BANCORP	EVERETT WA LOS ANGELES CA	6/30/2011 12/5/2008 Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96 Redeemed, in full; warrants not outstanding	\$16,250,000.00	38,970	\$416.99	(\$22,720,000.00)	
103	CATHAY GENERAL BANCORP  CATHAY GENERAL BANCORP  CATHAY GENERAL BANCORP	LOS ANGELES CA LOS ANGELES CA LOS ANGELES CA	3/20/2013 9/30/2013	Ψ200,000,000.00	φυ.υυ	to 20,0. I, 1. 1.00   Readomod, in ruii, warranto not outstanding	\$129,000,000.00 \$129,000,000.00	129,000 129,000	\$1,000.00		
103 103 878 8,14,18,44	CATHAY GENERAL BANCORP  CATHAY GENERAL BANCORP  CATSKILL HUDSON BANCORP, INC.	LOS ANGELES CA  LOS ANGELES CA  ROCK HILL NY	12/9/2013 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3.000.000.00	Ф0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding	ψ123,000,000.00	129,000	ψ1,000.00		\$13,107,778.30 1,8
878 8,14,18,44 878	CATSKILL HUDSON BANCORP, INC.	ROCK HILL NY	12/22/2009	\$3,500,000.00	\$0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding	<b>A</b> 0.500.000.00	0.50	0.1.000.00		00000000
878 204 8,57,97	CATSKILL HUDSON BANCORP, INC. CB HOLDING CORP. CB HOLDING CORP.	ROCK HILL NY ALEDO IL	7/21/2011 5/29/2009 Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53 Currently Not Collectible	\$6,500,000.00	6,500	\$1,000.00		\$263,000.00
204 764 8,18	CBB BANCORP	ALEDO IL CARTERSVILLE GA	10/14/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86 Sold, in full; warrants not outstanding				(\$4,114,000.00)	
764 764	CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA	12/29/2009 11/28/2012	\$1,753,000.00			\$1,268,825.60	1,360	\$932.96	(\$91,174.40)	
764 764	CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA	11/29/2012 1/11/2013				\$2,831,259.86	(\$32,969.92)	\$932.26	(\$205,740.14)	\$115,861.34
764 941 8.14	CBB BANCORP CBS BANC-CORP.	CARTERSVILLE GA RUSSELLVILLE AL	3/26/2013 3/27/2009 Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95 Sold, in full; warrants not outstanding		(\$363.42)			
941 941	CBS BANC-CORP.	RUSSELLVILLE AL RUSSELLVILLE AI	8/7/2012 8/9/2012	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<b>,</b>		\$923,304.00	1.020	\$905.20	(\$96,696.00)	\$287,213.85 \$689,313.24
941 941	CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE AL RUSSELLVILLE AL	8/10/2012 9/11/2012				\$21,073,056.00	(\$219,963.60)	\$905.20	(\$2,206,944.00)	\$131,297.76
192 143,146	CECIL BANCORP, INC. CECIL BANCORP, INC.	ELKTON MD ELKTON MD	12/23/2008 Preferred Stock w/ Warrants 6/30/2017	\$11,560,000.00	\$0.00	\$1,396,988.89 Exited bankruptcy/Receivership		(\$213,300.00)		(\$11,560,000.00)	
192 192 647 8	CECIL BANCORP, INC.	ELKTON MD  LEBANON TN	10/26/2017	¢3 564 000 00	<b>\$0.00</b>	\$4.672.000.50. Dedocated in fully warrants not outstanding				\$880,0	00.00
647	CEDARSTONE BANK CEDARSTONE BANK	LEBANON TN	2/6/2009 Preferred Stock w/ Exercised Warrants 11/20/2013	\$3,564,000.00	\$0.00	\$4,672,098.50 Redeemed, in full; warrants not outstanding	\$3,564,000.00	3,564	\$1,000.00		\$178,000.00
304 44	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION NJ	1/9/2009 Preferred Stock w/ Warrants 9/15/2011	\$10,000,000.00	\$0.00	\$11,586,666.67 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		2017 200 20
132 11,59	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES CA	12/7/2011 12/12/2008 Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$65,855,083.33 Redeemed, in full; warrants not outstanding					\$245,000.00
132 132	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES CA LOS ANGELES CA	6/27/2012 5/27/2015				\$55,000,000.00	55,000	\$1,000.00		\$1,115,500.00
034 8,14 034	CENTERBANK CENTERBANK	MILFORD OH MILFORD	5/1/2009 Preferred Stock w/ Exercised Warrants 10/29/2012	\$2,250,000.00	\$0.00	\$2,344,662.43 Sold, in full; warrants not outstanding	\$24,750.00	30	\$825.00	(\$5,250.00) (\$388,500.00)	
034 034	CENTERBANK CENTERBANK	MILFORD OH OH	11/1/2012 1/11/2013				\$1,831,500.00	2,220 (\$18,562.50) (\$6,437.50)	\$825.00	(\$388,500.00)	\$84,057.43
034 023	CENTERBANK CENTERSTATE BANKS OF FLORIDA INC.	MILFORD OH DAVENPORT FL	3/26/2013 11/21/2008 Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58 Redeemed, in full; warrants not outstanding		(\$6,437.50)			
023 023	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT FL DAVENPORT FL	9/30/2009 10/28/2009				\$27,875,000.00	27,87	\$1,000.00		\$212,000.00
257 8,11,14 257	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN WV MORGANTOWN WV	1/16/2009 Preferred Stock w/ Exercised Warrants 3/31/2009	\$15,000,000.00	\$0.00	\$15,922,937.50 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15.000	\$1,000.00		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
257 133 45	CENTRA FINANCIAL HOLDINGS, INC. CENTRAL BANCORP, INC. (MA)	MORGANTOWN WV SOMERVILLE MA	4/15/2009	\$10,000,000.00	\$0.00	\$13,886,111.11 Redeemed, in full; warrants not outstanding	<b>\$10,000,000.00</b>	10,000	\$ 1,000.00		\$750,000.00
133	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE MA	12/5/2008 Preferred Stock w/ Warrants 8/25/2011	φισ,σσσ,σσσ.σσ	φυ.υυ	w10,000,111.11 incusemen, in full, warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$2,525,000.00
755 8,113	CENTRAL BANCORP, INC. (TX)	SOMERVILLE MA GARLAND TX GARLAND TX	10/19/2011  2/27/2009 Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13 Redeemed, in full; warrants not outstanding	000 500 500		04.000.55		
755 558 8,11,14	CENTRAL BANCORP, INC. (TX) CENTRAL BANCSHARES, INC.	HOUSTON TX	8/29/2014 1/30/2009 Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83 Redeemed, in full; warrants not outstanding	\$22,500,000.00	22,500	\$1,000.00		\$1,125,000.00
784 8,14	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	HOUSTON TX TEMPLE TX	7/6/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80 Sold, in full; warrants not outstanding	\$5,800,000.00	5,800	\$1,000.00		\$290,000.00
784 784	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TX TEMPLE TX	12/10/2012 12/11/2012				\$5,333,059.60 \$15,043,340.40	5,758 16,242	\$ \$926.20 \$926.20	(\$424,940.40) (\$1,198,659.60)	\$1,058,725.80
784 123	CENTRAL COMMUNITY CORPORATION CENTRAL FEDERAL CORPORATION	TEMPLE TX FAIRLAWN OH	1/11/2013 12/5/2008 Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06 Sold, in full; warrants not outstanding		(\$203,764.00)			
123 371 11	CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP	FAIRLAWN OH OAKHURST NJ	9/26/2012 12/23/2008 Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10 Redeemed, in full; warrants not outstanding	\$3,000,000.00	7,225	\$415.22	(\$4,225,000.00)	
371 371	CENTRAL JERSEY BANCORP  CENTRAL JERSEY BANCORP	OAKHURST NJ OAKHURST NJ	11/24/2010 12/1/2010				\$11,300,000.00	11,300	\$1,000.00		\$319,658.99
241 40 241	CENTRAL PACIFIC FINANCIAL CORP.  CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	1/9/2009 Preferred Stock w/ Warrants 6/22/2011	\$135,000,000.00	\$0.00	\$75,036,891.42 Sold, in full; warrants not outstanding	\$36 337 500 00	(\$454.218.75) 2.850.000	\$12.75	(\$32,121,928.87)	, , , , , , , , , , , , , , , , , , , ,
241	CENTRAL PACIFIC FINANCIAL CORP.  CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HI	4/4/2012 6/11/2013				\$36,427,038.55	(\$454,218.75)     2,850,000       (\$387,816.38)     2,770,117	\$13.15	(\$30,113,532.58)	\$751,888.00
353 45 353	CENTRAL PACIFIC FINANCIAL CORP.  CENTRAL VALLEY COMMUNITY BANCORP  CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU HI FRESNO CA FRESNO CA	1/30/2009 Preferred Stock w/ Warrants 8/18/2011	\$7,000,000.00	\$0.00	\$8,077,516.47 Redeemed, in full; warrants not outstanding	\$7,000,000.00	7.000	\$1,000.00		ψ/ O 1,000.00
353	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO CA	9/28/2011	#44.00F.000.00	<b>A</b>	\$2,000,656,00 Cold in falls were read of the "	φτ,,υυυ,υυυ.υυ	7,000	φ1,000.00		\$185,016.80
012 93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN VA POWHATAN VA	1/30/2009 Preferred Stock w/ Warrants 10/1/2013	\$11,385,000.00	\$0.00	\$3,800,656.00 Sold, in full; warrants not outstanding	\$3,350,000.00	11,385	\$294.25	(\$8,035,000.00)	
312	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG PA HARRISBURG PA	12/18/2009 Preferred Stock w/ Exercised Warrants 7/14/2011	\$6,056,000.00	\$0.00	\$6,739,821.89 Redeemed, in full; warrants not outstanding	\$6,056,000.00	6,056	\$1,000.00		\$182,000.00
312 309 8,17,44 309	WESTERNA DANIA A TRUST	BEDFORD NH BEDFORD NH	2/6/2009 Preferred Stock w/ Exercised Warrants 7/28/2011	\$7,500,000.00	\$0.00	\$8,887,791.42 Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500	\$1,000.00		\$375,000.00
312 309 8,17,44 309 573 8,14,44 573	CENTRIX BANK & TRUST CENTRIX BANK & TRUST			\$32,668,000.00	\$0.00	\$11,205,387.14 Sold, in full; warrants not outstanding				(\$17,054,550.00)	
312 309	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA IL OTTAWA IL	1/9/2009 Preferred Stock w/ Warrants 9/25/2013	\$32,000,000.00	<b>40.00</b>		\$8,211,450.00	25,266	\$325.00		
312 309	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA IL	9/25/2013 10/18/2013	\$32,000,000.00	Ç		\$8,211,450.00 \$1,950,000.00	6,000	\$ \$325.00 \$325.00	(\$4,050,000.00)	
312 309	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	OTTAWA IL OTTAWA IL OTTAWA IL	9/25/2013 10/18/2013 10/29/2013 1/6/2014	\$32,068,000.00	Ç		\$1,950,000.00	(\$82,114.50) (\$19,500.00) (\$1,402	\$ \$325.00 \$325.00 2 \$412.01	(\$4,050,000.00)	
312 309	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	OTTAWA IL	9/25/2013 10/18/2013 10/29/2013 1/6/2014 2/10/2014 3/19/2014	\$32,068,000.00	<b>V</b> 0.00			(\$82,114.50)	\$ \$325.00 \$325.00 2 \$412.01		\$2,000,00
312 309	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	OTTAWA IL	9/25/2013 10/18/2013 10/29/2013 1/6/2014 2/10/2014	\$10,000,000.00	\$0.00	\$13,186,960.25 Sold, in full; warrants not outstanding	\$1,950,000.00	(\$82,114.50) (\$19,500.00) 1,402	\$325.00 \$325.00 \$412.01	(\$4,050,000.00)	\$2,000.00 5 \$198,635.58 2

JST0379 JST1037		AB&T FINANCIAL CORPORATION CHAMBERS BANCSHARES, INC.	GASTONIA NO DANVILLE AF	C 11/19/2013 R 4/1/2015				\$815,100.00 \$19,817,000.00	19,8	2,964 \$275.0 17,000 \$1.0	0 (\$2,148,900.00)	\$991,000.00 991,
JST1286 JST1286	8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO IL CHICAGO IL	7/31/2009 Preferred Stock w/ Exercised Warrants 3/14/2014	\$7,000,000.00	\$0.00	\$8,981,348.81 Sold, in full; warrants not outstanding	\$257,660.00	,	260 \$991.0	0 (\$2,340.00)	
IST1286 IST1286		CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO IL CHICAGO IL	3/17/2014 4/25/2014				\$6,679,340.00	(\$69,370.00)	6,740 \$991.0	0 (\$60,660.00)	\$347,193.00
JST0247 JST0247	23	CIT GROUP INC. CIT GROUP INC.	NEW YORK NY NEW YORK NY	Y 12/31/2008 Preferred Stock w/ Warrants Y 12/10/2009 Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00 Exited bankruptcy/Receivership				(\$2,330,000,000.00)	
ST0024 ST0024	19,30	CITIGROUP INC. CITIGROUP INC.	NEW YORK NY NEW YORK NY	Y 10/28/2008 Preferred Stock w/ Warrants Y 12/10/2010 Y 1/31/2011	\$25,000,000,000.00	\$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	7,692,3	07,692 \$4.1	4 \$6,852,354,470.95	\$54.624.949.94 240.09¢
IST0024 IST0419 IST0419	11	CITIGROUP INC.  CITIZENS & NORTHERN CORPORATION  CITIZENS & NORTHERN CORPORATION	NEW YORK NY WELLSBORO PA WELLSBORO PA	A 1/16/2009 Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00 Redeemed, in full; warrants not outstanding	\$26,440,000.00		26 440 \$1 000 0		\$54,621,848.84 210,084,
JST0419 JST0419	8 55 07	CITIZENS & NORTHERN CORPORATION	WELLSBORO PA WELLSBORO PA NEVADA CITY CA	A 8/4/2010 A 9/1/2010 A 12/23/2008 Preferred Stock w/ Exercised Warrants	\$10,400,000.00	00.02	\$223,571.11 Currently Not Collectible	\$20,440,000.00		20,440 \$1,000.0		\$400,000.00 194,
JST0325 JST1205	8 14	CITIZENS BANCORP CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CA CHILLICOTHE MO	A 9/23/2011 O 5/29/2009 Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45 Sold, in full; warrants not outstanding				(\$10,400,000.00)	
JST1205 JST1205 JST1205	0,17	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE MC CHILLICOTHE MC	O 2/7/2013 O 2/8/2013	Ψ2-4,330,000.00	φ0.00	ψ13,332,3013 Oold, III full, Walfallis flot odistaliding	\$6,657,375.00 \$6,150,000.00		12,990 \$512.5 12,000 \$512.5	0 (\$6,332,625.00) 0 (\$5,850,000.00)	\$258,018.75 \$387,028.12
JST1205 JST0318	9 11 36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	CHILLICOTHE	O 3/26/2013 A 3/6/2009 Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22 Redeemed, in full; warrants not outstanding	ψ0,130,000.00	(\$128,073.75)	12,000 ψ012.0	(ψ3,030,000.00)	ψ307,020.12
JST0318 JST0980	8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	ATLANTA GA ATLANTA GA COVINGTON LA	A 8/13/2010 A 3/20/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60 Sold, in full; warrants not outstanding	\$7,462,000.00		7,462 \$1,000.0	0	
JST0980 JST0980		CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON LA COVINGTON LA	A 6/29/2015 A 8/6/2015	<del></del>	¥3143	<del></del>	\$1,560,312.00	(\$25,000.00)	2,400 \$650.1	3 (\$839,688.00)	\$53,015.60
JST0547 JST0547	8,138	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES KY	Y 2/6/2009 Preferred Stock w/ Exercised Warrants Y 2/28/2017	\$6,300,000.00	\$0.00	\$4,980,258.54 Sold, in full; warrants not outstanding	\$4,800,000.04	10.9	09.091 \$0.4	4 (\$1,499,999.96)	
JST0164 JST0164	8,14,44	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	VERSAILLES KY SOUTH HILL VA SOUTH HILL VA	A 12/23/2008 Preferred Stock w/ Exercised Warrants A 7/28/2011	\$3,000,000.00	\$0.00	\$3,574,645.84 Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000 \$1,000.0		\$150,000.00
JST0339 JST0339	11	CITIZENS FIRST CORPORATION	BOWLING GREEN KY BOWLING GREEN KY	Y 12/19/2008 Preferred Stock w/ Warrants Y 2/16/2011	\$8,779,000.00	\$0.00	\$12,236,725.89 Redeemed, in full; warrants not outstanding	\$2,212,308.00		63 \$35,116.0	0	
JST0339 JST0339		CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN KY BOWLING GREEN KY	Y 2/13/2013 Y 1/15/2014				\$3,300,904.00 \$3,265,788.00		94 \$35,116.0 93 \$35,116.0	0	
JST0339 JST0116	86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN KY FLINT MI	Y 4/15/2015 I 12/12/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08 Redeemed, in full; warrants not outstanding					\$1,705,802.78 254,
JST0116 JST0116		CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT MI	I 4/12/2013 I 5/13/2015				\$300,000,000.00	3	00,000 \$1,000.0		\$12,150,120.44 2,571,
JST0195 JST0195	45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA NO	C 12/12/2008 Preferred Stock w/ Warrants C 9/22/2011	\$20,500,000.00	\$0.00	\$23,572,379.22 Redeemed, in full; warrants not outstanding	\$20,500,000.00		20,500 \$1,000.0	0	
JST0195 JST0840	8,9,124	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANCSHARES CORPORATION	GASTONIA NO NEWARK N.	C 11/9/2011 J 4/10/2009 Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00 Sold, in full; warrants not outstanding					\$225,157.00 450,
ST0840 ST0025	11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK N. BEVERLY HILLS CA	J         8/7/2015           A         11/21/2008 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00		\$2,226,750.00		9,439 \$235.9	1 (\$7,212,250.00)	
ST0025 IST0025		CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS CA	A 12/30/2009 A 3/3/2010				\$200,000,000.00 \$200,000,000.00	2	00,000 \$1,000.0 00,000 \$1,000.0	~	
JST0025 JST0713	8,14	CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC.	BEVERLY HILLS CA CLOVER SO	A 4/7/2010 C 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05 Sold, in full; warrants not outstanding					\$18,500,000.00 1,128,
JST0713 JST0713		CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC CLOVER SC	C 11/28/2012 C 11/29/2012				\$955,825.50 \$1,662,874.50		1,095     \$872.9       1,905     \$872.9	0 (\$139,174.50) 0 (\$242,125.50)	\$114,021.50
JST0713 JST0090	82	CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC.	CLOVER SO FERNANDINA BEACH FL	C 1/11/2013 L 12/5/2008 Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79 Sold, in full; warrants not outstanding		(\$25,000.00)	0.075		
JST0090 JST0090		COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL	L 3/8/2013 L 3/11/2013				\$3,772,645.00 \$5,730,600.00		3,950       \$955.1         6,000       \$955.1	0 (\$177,355.00) 0 (\$269,400.00)	
JST0090 JST0090		COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL	L 4/9/2013 L 4/10/2013					(\$95,032.45)			\$99,000.00 60,
JST0090 JST1336	8,17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH FL HILTON HEAD ISLAND SC	L 6/12/2013 C 8/28/2009 Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71 Sold, in full; warrants not outstanding			•		\$225,647.45 145,
JST1336 JST1336		COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SO	C 3/8/2013 C 3/11/2013				\$397,550.00 \$12,335,976.50	(2.12-22-22)	500 \$795.1 15,515 \$795.1	0 (\$102,450.00) 0 (\$3,179,023.50)	\$389,857.05 \$25,990.47
ST1336 ST0166	45	COASTALSOUTH BANCHARES, INC.  COBIZ FINANCIAL INC.	HILTON HEAD ISLAND SC DENVER CO	C 4/9/2013 O 12/19/2008 Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72 Redeemed, in full; warrants not outstanding	<b>\$</b> 0.4.4 <b>5</b> 0.000.00	(\$127,335.27)	0.1.170		
IST0166 IST0166		COBIZ FINANCIAL INC.  COBIZ FINANCIAL INC.	DENVER CO	O 9/8/2011 O 11/23/2011	440.500.000.00	40.00		\$64,450,000.00		64,450 \$1,000.0		\$143,677.00 895,
IST0358	44	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK PA	A 1/9/2009 Preferred Stock w/ Warrants A 8/18/2011	\$16,500,000.00	\$0.00	\$19,178,479.00 Redeemed, in full; warrants not outstanding	\$16,500,000.00		16,500 \$1,000.0	0	#500.004.00 00f
IST0523	8,14	COLOEAST BANKSHARES, INC.  COLOEAST BANKSHARES, INC.	LAMAR CO	A 9/28/2011 O 2/13/2009 Preferred Stock w/ Exercised Warrants O 7/19/2013	\$10,000,000.00	\$0.00	\$10,670,784.03 Sold, in full; warrants not outstanding	\$46,995.00		52 ¢002.7	5 (\$5,005,00)	\$526,604.00 263,
JST0523 JST0523		COLOEAST BANKSHARES, INC.  COLOEAST BANKSHARES, INC.  COLOEAST BANKSHARES, INC.	LAMAR CO	O 7/19/2013 O 7/22/2013 O 9/12/2013				\$8,990,505.00	(\$90.375.00)	9,948 \$903.7	5 (\$9,005.00)	\$494,381.25
JST0792 JST0792	8,11,14	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN PA	A 3/27/2009 Preferred Stock w/ Exercised Warrants A 10/26/2011	\$574,000.00	\$0.00	\$668,142.53 Redeemed, in full; warrants not outstanding	\$574,000.00	(\$30,373.00)	574 \$1,000.0		\$29,000.00
JST0259 JST0259		COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD GA	A 1/9/2009 Preferred Stock w/ Warrants  A 2/7/2013	\$28,000,000.00	\$0.00	\$26,480,089.20 Sold, in full; warrants not outstanding	\$21,633,944.71		27 661 \$782 1	1 (\$6,027,055.29)	Ψ23,000.00
ST0259 ST0259		COLONY BANKCORP, INC.  COLONY BANKCORP, INC.	FITZGERALD GA FITZGERALD GA	A 2/8/2013 A 3/26/2013				\$265,135.29	(\$218,990.80)	339 \$782.1	1 (\$73,864.71)	
ST0259 ST0066	11.16	COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC.	FITZGERALD GA TACOMA W	A 6/12/2013 /A 11/21/2008 Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22 Redeemed, in full; warrants not outstanding		(\$\frac{1}{2} \cdot			\$810,000.00 500,
ST0066 ST0066		COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA W TACOMA W	/A 8/11/2010 /A 9/1/2010	***************************************	<b>*</b>	— — — — — — — — — — — — — — — — — — —	\$76,898,000.00		76,898 \$1,000.0	0	\$3,301,647.00 398,
ST0519 ST0519	8,14,44	COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP. COMERICA INC.	BUENA VISTA CO BUENA VISTA CO	O 2/27/2009 Preferred Stock w/ Exercised Warrants O 9/22/2011	\$2,260,000.00	\$0.00	\$2,689,478.64 Redeemed, in full; warrants not outstanding	\$2,260,000.00		2,260 \$1,000.0	0	\$113,000.00
ST0016 ST0016	11	COMERICA INC. COMERICA INC.	DALLAS TX	X 11/14/2008 Preferred Stock w/ Warrants X 3/17/2010	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40 Redeemed, in full; warrants not outstanding	\$2,250,000,000.00	2,2		0	
ST0016 ST0171	11	COMERICA INC. COMMERCE NATIONAL BANK	DALLAS TX NEWPORT BEACH CA	X 5/12/2010 A 1/9/2009 Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61 Redeemed, in full; warrants not outstanding					\$181,102,043.40 11,479,
ST0171 ST0171		COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH CA	A 10/7/2009 A 10/1/2013	V 2/2 2 / 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2			\$5,000,000.00		5,000 \$1,000.0	0	\$566,858.50 87,
ST0911 ST0911	14,15	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	Y 5/22/2009 Subordinated Debentures w/ Exercised Warrants Y 8/7/2012	\$20,400,000.00	\$0.00	\$21,575,016.54 Sold, in full; warrants not outstanding	\$130,500.00	1	74,000 \$0.7	5 (\$43,500.00)	
ST0911 ST0911		COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	Y 8/8/2012 Y 8/9/2012				\$1,469,250.00 \$13,100,250.00	1,9 17,4	φο.,	5 (\$489,750.00) 5 (\$4,366,750.00)	\$792,990.00 900,
ST0911 ST0911		COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	Y 8/10/2012 Y 9/11/2012				\$600,000.00	(\$153,000.00)	00,000 \$0.7	5 (\$200,000.00)	\$105,732.00 120,
ST0057 ST0057	8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES CA	A 1/23/2009 Preferred Stock w/ Exercised Warrants A 7/17/2013	\$7,701,000.00	\$0.00	\$8,451,110.79 Sold, in full; warrants not outstanding	\$7,323,651.00		7,701 \$951.0	0 (\$377,349.00)	\$362,427.91
ST0057 ST0134	8,11,14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES CA ROSEVILLE CA	A 9/12/2013 A 1/16/2009 Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67 Redeemed, in full; warrants not outstanding		(\$73,236.51)			
ST0134 ST0861	8,11,14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE CA GOFF KS	A 12/19/2012 S 3/6/2009 Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75 Redeemed, in full; warrants not outstanding	\$2,550,000.00		2,550 \$1,000.0	0	\$128,000.00
ST0861 ST0956	8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC.  COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	GOFF KS BRANDON MS	S 7/18/2012 S 9/11/2009 Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54 Redeemed, in full; warrants not outstanding	\$500,000.00		500 \$1,000.0		\$25,000.00
ST0956 ST1226	8,17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON MS KINGMAN AZ	S 9/29/2010 Z 7/24/2009 Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57 Redeemed, in full; warrants not outstanding	\$52,000,000.00		52,000 \$1,000.0		\$2,600,000.00 2,
ST1226 ST0354	9,11,36	COMMUNITY BANCSHARES, INC.  COMMUNITY BANK OF THE BAY	KINGMAN AZ OAKLAND CA	Z 2/11/2015 A 1/16/2009 Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61 Redeemed, in full; warrants not outstanding	\$3,872,000.00		3,872 \$1,000.0		\$116,000.00
ST1208	44	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND CA NEW ALBANY IN	A 9/29/2010  I 5/29/2009 Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62 Redeemed, in full; warrants not outstanding	\$1,747,000.00		1,747 \$1,000.0		
ST1208 ST1208	11 101	COMMUNITY BANK SHARES OF INDIANA, INC.  COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN  NEW ALBANY IN	9/15/2011   10/19/2011   13/10/2008 Professed Stock w/ Wessente	Ø47.000.000.00	<b>\$</b> 0.00	\$22.425.070.40 Dada-ser-d to 5 H sere	\$19,468,000.00		19,468 \$1,000.0		\$1,100,869.50 386,
ST0113 ST0113		COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	A 12/19/2008 Preferred Stock w/ Warrants A 7/24/2013	\$17,680,000.00	\$0.00	\$23,135,879.12 Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500 \$1,000.0 2,500 \$1,000.0	0	
ST0113 ST0113		COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	A 11/20/2013 A 4/23/2014				\$2,500,000.00 \$10,680,000.00		2,500 \$1,000.0 10,680 \$1,000.0	0	\$700,000,00
ST0681	8,14	COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BUSINESS BANK  COMMUNITY BUSINESS BANK	GLEN ALLEN VA WEST SACRAMENTO CA	A 6/4/2014 A 2/27/2009 Preferred Stock w/ Exercised Warrants A 11/30/2013	\$3,976,000.00	\$0.00	\$4,674,050.16 Sold, in full; warrants not outstanding	фо 747 гос со		2.076	(0050.440.00)	\$780,000.00 780,
ST0681 ST0681	91	COMMUNITY BUSINESS BANK  COMMUNITY BUSINESS BANK  COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO CA WEST SACRAMENTO CA	A 11/30/2012 A 1/11/2013 A 12/10/2008 Professed Stock w/ Warrants	Ø40.040.000.00	00.00	\$16,090,204,04   Dadaamad in fully warrant and a 11   11	\$3,717,560.00	(\$25,000.00)	<u>5,970</u> \$935.0	0 (\$258,440.00)	\$167,035.00
ST0194 ST0194 ST0194	01	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA STAUNTON VA	A 12/19/2008 Preferred Stock w/ Warrants A 1/9/2013 5/28/2015	\$12,643,000.00	\$0.00	\$16,080,204.94 Redeemed, in full; warrants not outstanding	\$12,643,000.00		12,643 \$1,000.0	0	\$072.40F.00
ST0970	8,14,76	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC.	STAUNTON VA GLEN ELLYN IL	5/28/2015 5/15/2009 Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82 Sold, in full; warrants not outstanding	\$3,136,500.00		6 070	0 (\$3,833,500.00)	\$873,485.00 61, \$157,050.00
ונטו	8	COMMUNITY FINANCIAL SHARES, INC.  COMMUNITY FIRST BANCSHARES, INC. (AR)  COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN IL HARRISON AF	R 4/3/2009 Preferred Stock w/ Exercised Warrants R 2/7/2014	\$12,725,000.00	\$0.00	\$16,441,884.63 Sold, in full; warrants not outstanding	\$3,136,500.00		3 750		\$157,050.00 \$85,157.88
ST1051			HARRISON AF	4114017				· · · ·		0,750 \$988.0	1 (\$44,962.50) 1 (\$107,610.25)	\$85,157.88 \$544,614.34
ST1051 ST1051 ST1051		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AF	R 2/10/2014 R 3/19/2014				\$8,867,389.75	(\$125 724 27)	8,975 \$988.0	(\$107,610.25)	Ψοττ,σττ.στ
711001	8,14,44	COMMUNITY FIRST BANCSHARES, INC. (AR)  COMMUNITY FIRST BANCSHARES, INC. (TN)  COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON AF HARRISON AF UNION CITY TN UNION CITY TN	R 2/10/2014 R 3/19/2014 N 3/20/2009 Preferred Stock w/ Exercised Warrants N 8/18/2011	\$20,000,000.00	\$0.00	\$23,628,111.33 Redeemed, in full; warrants not outstanding	\$8,867,389.75	(\$125,724.27)	20,000 \$1,000.0		\$1,000,000.00 1,

UST0379	AB&T FINANCIAL CORPORATION	GASTONIA NC	11/19/2013			\$815,100.00	2,96	\$275.00	(\$2,148,900.00) (\$9,376,797.50)	7007.000	75
UST0330 UST0330 UST0667 8.67	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	COLUMBIA TN COLUMBIA TN BRANDON MS	4/14/2014 7/18/2014 2/6/2009	Preferred Stock w/ Exercised Warrants \$1,050,000.00	\$0.00 \$1,220,300.65 Sold, in full; warrants not outstanding	\$4,028,202.50 (\$53,507	(.03)	\$300.50	(\$9,376,797.50)	\$387,399.37	750
UST0667 UST0667	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.  COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON MS BRANDON MS	11/30/2012 1/11/2013	Troining Clock Wi Exercised Trainante	The state of the s	\$1,002,750.00 (\$10,027		\$9,550.00	(\$47,250.00)	\$25,000.00	Ę
UST0667 UST0284 8,14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.  COMMUNITY INVESTORS BANCORP, INC.	BRANDON MS BUCYRUS OH BUCYRUS OH		Preferred Stock w/ Exercised Warrants \$2,600,000.00	\$0.00 \$3,115,616.28 Sold, in full; warrants not outstanding	(\$14,972	2.50)	\$2 \$050.00	(\$50.150.00)		
UST0284 UST0284	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OH BUCYRUS OH	12/19/2012 12/20/2012 1/11/2013			\$952,850.00 \$1,517,150.00 (\$24,700	1,59	\$950.00 7 \$950.00	(\$50,150.00)	\$105,000.00	130
UST0284 UST0392 44	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY PARTNERS BANCORP	BUCYRUS OH MIDDLETOWN NJ		Preferred Stock w/ Warrants \$9,000,000.00	\$0.00 \$10,598,750.00 Redeemed, in full; warrants not outstanding	(\$300	0.00)				
UST0392 UST0392	COMMUNITY PARTNERS BANCORP  COMMUNITY PARTNERS BANCORP	MIDDLETOWN NJ MIDDLETOWN NJ	8/11/2011 10/26/2011	Subordinated Debentures w/ Exercised Warrants \$4,400,000,00	\$0.00 \$\text{\$\text{\$f}} \text{\$462.045.14} \text{\$Cold in fully warrants not outstanding}	\$9,000,000.00	9,00	\$1,000.00		\$460,000.00	311,97
UST1274   15,17 UST1274   UST1274	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE MN HAM LAKE MN HAM LAKE MN	8/12/2013 9/12/2013	Subordinated Debentures w/ Exercised Warrants \$4,400,000.00	\$0.00 \$5,462,045.14 Sold, in full; warrants not outstanding	\$4,400,000.00 (\$48,849	4,400,00	00 \$1.11		\$484,924.00 \$177,716.96	132,000
UST0322 8,14,44 UST0322	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON LA RUSTON LA		Preferred Stock w/ Exercised Warrants \$24,000,000.00	\$0.00 \$28,459,100.00 Redeemed, in full; warrants not outstanding	\$24,000,000.00	24,00	00 \$1,000.00		\$1,200,000.00	) 1,20
UST0082 UST0082	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA CA GOLETA CA	12/10/2012	Preferred Stock w/ Warrants \$15,600,000.00	\$0.00 \$14,341,140.33 Sold, in full; warrants not outstanding	\$2,172,000.00	3,00	0 \$724.00	(\$828,000.00)		
UST0082 UST0082 UST0082	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA CA GOLETA CA GOLETA CA	12/11/2012 1/11/2013 6/12/2013			\$9,122,400.00 (\$112,944	.00)	90 \$724.00	(\$3,477,600.00)	\$698,351,00	521.15
UST0706 53,110 UST0706	COMMUNITYONE BANCORP / FNB UNITED CORP.  COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO NC ASHEBORO NC		Preferred Stock w/ Warrants \$51,500,000.00	\$0.00 \$12,749,591.59 Sold, in full; warrants not outstanding	\$10,149,929.90	1,085,55	54 \$9.35	(\$41,350,070.10)	φοσο,σσ1.σο	321,100
UST0706 UST0384 8,14	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC.	ASHEBORO NC CAYCE SC	5/27/2015 1/9/2009	Preferred Stock w/ Exercised Warrants \$3,285,000.00	\$0.00 \$3,483,629.20 Sold, in full; warrants not outstanding					\$10,356.69	22,071
UST0384 UST0384	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE SC SC	10/29/2012 10/31/2012 1/11/2013			\$23,932.54 \$2,687,046.56 (\$25,000	3,25	9 \$825.26 6 \$825.26	(\$5,067.46) (\$568,953.44)	\$106,364.00	164
UST0504 8,14 UST0504	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE SC CORNING AR CORNING AR		Preferred Stock w/ Exercised Warrants \$638,000.00	\$0.00 \$659,705.04 Sold, in full; warrants not outstanding	\$548,680.00	63	8 \$860.00	(\$89,320.00)	\$3,960.00	) 3
UST0504 UST0504	CORNING SAVINGS AND LOAN ASSOCIATION  CORNING SAVINGS AND LOAN ASSOCIATION	CORNING AR CORNING AR	1/11/2013 3/26/2013			(\$5,486 (\$19,513	.00)	φσσσισσ	(\$\pi\pi\pi\pi\pi\pi\pi\pi\pi\pi\pi\pi\pi\	Ψο,σοσισο	
UST0467 8,14 UST0467	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD NE	11/28/2012	Preferred Stock w/ Exercised Warrants \$7,525,000.00	\$0.00 \$8,781,205.02 Sold, in full; warrants not outstanding	\$713,208.30	77	77 \$917.90	(\$63,791.70)		
UST0467 UST0467 UST0663 8	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD NE MILFORD NE CLARKSDALE MS	11/29/2012 1/11/2013 6/5/2009	Preferred Stock w/ Exercised Warrants \$5,000,000.00	\$0.00 \$6,594,635.27 Redeemed, in full; warrants not outstanding	\$6,193,989.20 (\$69,071	.98)	8 \$917.90	(\$554,010.80)	\$372,240.00	376
UST0663 UST0673 8	COVENANT FINANCIAL CORPORATION  COVENANT FINANCIAL CORPORATION  CRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE MS	4/30/2014	Preferred Stock w/ Exercised Warrants \$3,000,000.00  Preferred Stock w/ Exercised Warrants \$3,100,000.00	\$0.00 \$6,594,635.27 Redeemed, in full, warrants not outstanding  \$0.00 \$4,225,732.08 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,00	\$1,000.00		\$250,000.00	250
UST0673 UST0673	CRAZY WOMAN CREEK BANCORP INCORPORATED  CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO WY BUFFALO WY BUFFALO WY	1/8/2014 11/19/2014			\$1,000,000.00 \$2,100,000.00	1,00 2,10	\$1,000.00 \$1,000.00		\$155,000.00	) 15!
UST0201 58 UST0201	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH NC RALEIGH NC RALEIGH NC	1/9/2009 2/19/2014 6/11/2014	Preferred Stock w/ Warrants \$24,900,000.00	\$0.00 \$33,014,741.20 Redeemed, in full; warrants not outstanding	\$24,900,000.00	24,90	00 \$1,000.00		\$1,681,000.00	022.70
UST0456 8,14 UST0456	CROSSTOWN HOLDING COMPANY  CROSSTOWN HOLDING COMPANY  CROSSTOWN HOLDING COMPANY	BLAINE MN BLAINE MN	_	Preferred Stock w/ Exercised Warrants \$10,650,000.00	\$0.00 \$13,498,324.83 Sold, in full; warrants not outstanding	\$343,794.50	35	50 \$982.27	(\$6.205.50)	\$1,081,000.00	033,705
UST0456 UST0456	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE MN BLAINE MN	7/22/2013 9/12/2013			\$10,117,381.00 (\$104,611	.76)	982.27	(\$6,205.50) (\$182,619.00)	\$531,210.67	533
UST0657 8 UST0657	CSRA BANK CORP.  CSRA BANK CORP.	WRENS GA WRENS GA	6/29/2015	Preferred Stock w/ Exercised Warrants \$2,400,000.00	\$0.00 \$3,210,755.60 Sold, in full; warrants not outstanding	\$2,400,000.00	=,	0 \$1,213.75		\$513,000.00 \$141,815.60	120
UST0106 11,16 UST0106	CSRA BANK CORP.  CVB FINANCIAL CORP.  CVB FINANCIAL CORP.	ONTARIO CA ONTARIO CA	8/6/2015 12/5/2008 8/26/2009	Preferred Stock w/ Warrants \$130,000,000.00	\$0.00 \$136,046,583.33 Redeemed, in full; warrants not outstanding	\$97,500,000.00	97.50	00 \$1.000.00			
UST0106 UST0106	CVB FINANCIAL CORP.  CVB FINANCIAL CORP.	ONTARIO CA ONTARIO CA	9/2/2009			\$32,500,000.00	32,50	+ -,		\$1,307,000.00	834,76
UST0682 8,14,44 UST0682	D.L. EVANS BANCORP D.L. EVANS BANCORP	BURLEY ID BURLEY ID	9/27/2011	Preferred Stock w/ Exercised Warrants \$19,891,000.00	\$0.00 \$23,686,592.33 Redeemed, in full; warrants not outstanding	\$19,891,000.00	19,89	\$1,000.00		\$995,000.00	) 99!
UST1104 14,15,44 UST1104 8.14	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION DELMAR BANCORR	DEERFIELD WI DEERFIELD WI DELMAR MD	9/8/2011	Subordinated Debentures w/ Exercised Warrants \$2,639,000.00  Preferred Stock w/ Exercised Warrants \$9,000,000.00	\$0.00 \$3,283,338.96 Redeemed, in full; warrants not outstanding	\$2,639,000.00	2,639,00	00 \$1.00		\$132,000.00	132,000
UST1070   8,14 UST1070 UST1070	DELMAR BANCORP DELMAR BANCORP DELMAR BANCORP	DELMAR MD DELMAR MD	2/7/2013 2/8/2013	Preferred Stock W/ Exercised Warrants \$9,000,000.00	\$0.00 \$6,598,331.15 Sold, in full; warrants not outstanding	\$5,293,527.28 \$215,462.72	8,64	8 \$612.11 2 \$612.11	(\$3,354,472.72) (\$136,537.28)	\$311,943.55	450
UST1070 UST0466 8,18	DELMAR BANCORP DESOTO COUNTY BANK	DELMAR MD HORN LAKE MS	3/26/2013	Preferred Stock w/ Exercised Warrants \$1,173,000.00	\$0.00 \$2,781,331.97 Sold, in full; warrants not outstanding	(\$55,089	.90)	φσ12.11	(ψ100,001.20)		
UST0466 UST0466	DESOTO COUNTY BANK DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE MS HORN LAKE MS	12/29/2009 9/24/2013	\$1,508,000.00		\$301,428.58	36	66 \$823.58	(\$64,571.42) (\$419,532.41)	\$40,563.34	55
UST0466 UST0466 UST1098 14,15	DESOTO COUNTY BANK  DESOTO COUNTY BANK  DIAMOND BANCORP, INC.	HORN LAKE MS HORN LAKE MS WASHINGTON MO	9/25/2013 10/29/2013	Subordinated Debentures w/ Exercised Warrants \$20,445,000.00	\$0.00 \$21,101,618.19 Sold, in full; warrants not outstanding	\$1,895,467.59 (\$33,333	3.34)	5 \$818.78	(\$419,532.41)		
UST1098 UST1098	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON MO WASHINGTON MO	8/8/2012 8/9/2012	Subordinated Dependings W/ Exercised Warrants \$\pi_{20,440,000.00}\$	\$21,101,010.19 Cold, Illian, Warrants not outstanding	\$4,381,500.00 \$10,197,941.25	6,000,00 13,965,00	00 \$0.73 00 \$0.73	(\$1,618,500.00) (\$3,767,058.75)	\$688,041.09	902,00
UST1098 UST1098	DIAMOND BANCORP, INC.  DIAMOND BANCORP, INC.	WASHINGTON MO WASHINGTON MO	8/10/2012 9/11/2012			\$350,520.00 (\$149,299	480,00	\$0.73	(\$3,767,058.75) (\$129,480.00)	\$91,535.40	120,000
UST0441 8,14 UST0441	DICKINSON FINANCIAL CORPORATION II  DICKINSON FINANCIAL CORPORATION II	KANSAS CITY MO KANSAS CITY MO	1/16/2009 2/7/2013 2/8/2013	Preferred Stock w/ Exercised Warrants \$146,053,000.00	\$0.00 \$87,459,858.69 Sold, in full; warrants not outstanding	\$8,025,555.03 \$72,684,793.30	14,52	\$552.61 \$0 \$552.61	(\$6,497,444.97) (\$58,845,206.70)	\$3,372.19	7 7 20
UST0441 UST0441 UST0587 11	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	KANSAS CITY MO KANSAS CITY MO RIVERWOODS IL	3/26/2013	Preferred Stock w/ Warrants \$1,224,558,000.00	\$0.00 \$1,464,248,844.00 Redeemed, in full; warrants not outstanding	(\$807,103	101,00	φου φουδίο	(\$36,643,206.70)	\$4,922,044.87	7,290
UST0587 UST0587	DISCOVER FINANCIAL SERVICES	RIVERWOODS IL IL	4/21/2010 7/7/2010			\$1,224,558,000.00	1,224,55	\$1,000.00		\$172,000,000.00	20,500,413
UST0548 44 UST0548	DISCOVER FINANCIAL SERVICES  DNB FINANCIAL CORPORATION  DNB FINANCIAL CORPORATION	DOWNINGTOWN PA  DOWNINGTOWN PA	8/4/2011	Preferred Stock w/ Warrants \$11,750,000.00	\$0.00 \$13,683,277.61 Redeemed, in full; warrants not outstanding	\$11,750,000.00	11,75	\$1,000.00		0.450.000.00	10001
UST0548 UST1166 15 UST1166	DNB FINANCIAL CORPORATION  DUKE FINANCIAL GROUP, INC.  DUKE FINANCIAL GROUP, INC.	DOWNINGTOWN PA MINNEAPOLIS MN MINNEAPOLIS MN	9/21/2011 6/19/2009 11/27/2013	Subordinated Debentures w/ Exercised Warrants \$12,000,000.00	\$0.00 \$17,424,285.82 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000.00	0 \$1.00		\$458,000.00	186,311
UST1166 UST1166	DUKE FINANCIAL GROUP, INC.  DUKE FINANCIAL GROUP, INC.  EAGLE BANCORP, INC.	MINNEAPOLIS MN MINNEAPOLIS MN	3/5/2014 4/2/2014			\$2,000,000.00 \$2,000,000.00 \$5,000,000.00	2,000,00 5,000,00	\$1.00 \$1.00 \$1.00		\$600,000.00	600,00
UST0084 12,44 UST0084	JEAGLE BANCORP, INC.	BETHESDA MD BETHESDA MD	12/23/2009	Preferred Stock w/ Warrants \$38,235,000.00	\$0.00 \$44,847,153.76 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,00	00 \$1,000.00			
UST0084 UST0084 UST0093 11.16	EAGLE BANCORP, INC. EAGLE BANCORP, INC. EAST WEST BANCORP, INC.	BETHESDA MD BETHESDA MD PASADENA CA	7/14/2011 11/23/2011 12/5/2008	Preferred Stock w/ Warrants \$306,546,000.00	\$0.00 \$352,722,420.00 Redeemed, in full; warrants not outstanding	\$23,235,000.00	23,23	\$1,000.00		\$2,794,422.00	385,434
UST0093   11,16 UST0093   UST0093	EAST WEST BANCORP, INC.	PASADENA CA	12/5/2008 12/29/2010 1/26/2011	ФЭ00,340,000.00	φο.σο φοσε,τεε,τεο.σο πεσσετήσα, in full, waitants not outstanding	\$306,546,000.00	306,54	6 \$1,000.00		\$14,500,000.00	1,517,555
UST0250 UST0250	EAST WEST BANCORP, INC.  EASTERN VIRGINIA BANKSHARES, INC.  EASTERN VIRGINIA BANKSHARES, INC.	PASADENA CA TAPPAHANNOCK VA TAPPAHANNOCK VA	1/9/2009 10/18/2013	Preferred Stock w/ Warrants \$24,000,000.00	\$0.00 \$28,568,653.60 Sold, in full; warrants not outstanding	\$3,900,000.00	3,90	0 \$1,104.11		\$406,029.00	, , , , , , , , , , , , , , , , , , , ,
UST0250 UST0250	EASTERN VIRGINIA BANKSHARES, INC.  EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA TAPPAHANNOCK VA	10/21/2013 1/6/2014			\$20,100,000.00 (\$264,986	20,10	\$1,104.11		\$2,092,611.00	204.04
UST0349 89 UST0349	EASTERN VIRGINIA BANKSHARES, INC.  ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.  ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK VA ENGELHARD NC ENGELHARD NC	5/13/2015 1/16/2009 2/19/2014	Preferred Stock w/ Warrants \$17,949,000.00	\$0.00 \$23,397,494.08 Redeemed, in full; warrants not outstanding	\$17,949,000.00	17 94	9 \$1,000.00		\$115,000.00	384,041
UST0349 UST0173 44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.  EMCLAIRE FINANCIAL CORP.	ENGELHARD NC ENGELHARD NC EMLENTON PA	6/11/2014 12/23/2008	Preferred Stock w/ Warrants \$7,500,000.00	\$0.00 \$8,545,904.67 Redeemed, in full; warrants not outstanding		17,04	¥ 1, 2 2 3 1 2 2		\$871,000.00	514,693
UST0173 UST0173	EMCLAIRE FINANCIAL CORP.  EMCLAIRE FINANCIAL CORP.  ENCORE BANCSHARES INC.  ENCORE BANCSHARES INC.  ENCORE BANCSHARES INC.	EMLENTON PA EMLENTON PA	8/18/2011 12/7/2011			\$7,500,000.00	7,50	\$1,000.00		\$51,113.00	50,11
UST0079 45 UST0079 UST0079	ENCORE BANCSHARES INC.  ENCORE BANCSHARES INC.  ENCORE BANCSHARES INC.	HOUSTON TX HOUSTON TX HOUSTON TX	12/5/2008 9/27/2011 11/23/2011	Preferred Stock w/ Warrants \$34,000,000.00	\$0.00 \$39,415,959.89 Redeemed, in full; warrants not outstanding	\$34,000,000.00	34,00	\$1,000.00		\$637,071.00	364.02
UST0135 11 UST0135	ENTERPRISE FINANCIAL SERVICES CORP.  ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS MO ST. LOUIS MO	11/20/2011	Preferred Stock w/ Warrants \$35,000,000.00	\$0.00 \$42,801,933.33 Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,00	00 \$1,000.00		φυστ,υτ1.υυ	504,020
UST0135 UST1252 8,14,44	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ST. LOUIS MO ALLISON PARK PA	1/9/2013	Preferred Stock w/ Exercised Warrants \$4,000,000.00	\$0.00 \$4,680,205.56 Redeemed, in full; warrants not outstanding		, , ,			\$1,006,100.00	324,074
UST1252 UST0549 8,44,73	ENTERPRISE FINANCIAL SERVICES GROUP, INC.  EQUITY BANCSHARES, INC.  EQUITY BANCSHARES, INC.	ALLISON PARK PA WICHITA KS	8/25/2011 1/30/2009 8/11/2011	Preferred Stock w/ Exercised Warrants \$8,750,000.00	\$0.00 \$10,394,872.56 Redeemed, in full; warrants not outstanding	\$4,000,000.00 \$8,750,000.00	4,00	00 \$1,000.00 60 \$1.000.00		\$200,000.00	200
UST0177 8,14 UST0177	EQUITY BANCSHARES, INC.  EXCHANGE BANK  EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	67 1 17 = 0 1 1	Preferred Stock w/ Exercised Warrants \$43,000,000.00	\$0.00 \$47,294,527.29 Sold, in full; warrants not outstanding	\$481,387.50	5.5	\$1,000.00 50 \$875.25	(\$68,612.50)	\$438,000.00	438
UST0177 UST0177	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	8/8/2012 8/9/2012			\$17,505,000.00 \$8,725,367.25	20,00 9,96	0 \$875.25	(\$2,495,000.00) (\$1,243,632.75)	\$1,910,898.00 \$120,386.57	7 126
UST0177 UST0177	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	8/10/2012 8/13/2012			\$420,995.25 \$10,503,000.00 (\$376.357	12,00	\$1 \$875.25 0 \$875.25	(\$60,004.75) (\$1,497,000.00)	\$22,930.78	24
UST0650 8,14,18 UST0650	EXCHANGE BANK F & M BANCSHARES, INC. F & M BANCSHARES, INC.	SANTA ROSA CA TREZEVANT TN TREZEVANT TN	9/11/2012 1/30/2009 11/6/2009	Preferred Stock w/ Exercised Warrants \$4,609,000.00 \$3,535,000.00	\$0.00 \$9,405,391.28 Sold, in full; warrants not outstanding	(\$376,357	.50)				
UST0650 UST0650	F & M BANCSHARES, INC.	TREZEVANT TN	2/6/2013 2/7/2013	¥ 2,2 2 2,2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		\$4,797,325.00 \$2,734,192.50	5,09 2,90	\$942.50 11 \$942.50	(\$292,675.00) (\$166,807.50)	\$222,007.50	) 23
UST0650	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TN	2/8/2013			\$2,734,192.50 \$144,202.50	15	\$942.50 \$3 \$942.50	(\$8,797.50)		

JST0379 JST0650		AB&T FINANCIAL CORPORATION F & M BANCSHARES, INC.	GASTONIA TREZEVANT	NC 11/19/2013 TN 3/26/2013					\$815,100.00	\$76,757.21)	2,964	\$275.00 (\$2,148,900.00)	
JST0627 8 JST0627	3,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 2/6/2009 NC 9/18/2012	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45 Sold, in full; warrants not outstanding		¥: 5,: 5:: <u>2</u> :,			\$136,813.05
JST0627 JST0627		F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY SALISBURY	NC 9/19/2012 NC 9/20/2012 NC 11/16/2012					\$2,664,750.00 \$13,485,250.00	(161,500,00)	2,805 14,195	\$950.00 (\$140,250.00) \$950.00 (\$709,750.00)	\$638,460.90 70
ST1038 1	4,15	F & M FINANCIAL CORPORATION (NC) F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	11/10/2012	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65 Sold, in full; warrants not outstanding	\$1,590,599.43	, 10 1,000.00)	559 000	\$0.96 (\$68,400.57)	
JST1038 JST1038		F&C BANCORP. INC.  F&C BANCORP. INC.	HOLDEN HOLDEN	MO 11/13/2012 MO 1/11/2013					\$1,278,999.18	(\$25,000.00)	334,000	\$0.96 (\$55,000.82)	\$125,000.00 150,00
JST0778 8 JST0778	3,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 9/19/2012	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97 Sold, in full; warrants not outstanding					\$96,465.60
JST0778 JST0778		F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 9/20/2012 TN 9/21/2012					\$157,500.00 \$13,421,362.50	105 700 00)	200 17,043	\$787.50       (\$42,500.00)         \$787.50       (\$3,621,637.50)	\$645,975.00 75
JST0778 JST0306 1	1	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE HERMITAGE HERMITAGE		Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33 Redeemed, in full; warrants not outstanding		3135,788.63)	100,000	¢4 000 00	
JST0306 JST0306	3 120	F.N.B. CORPORATION F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HERMITAGE HERMITAGE HOUSTON	PA 9/9/2009 PA 11/23/2011	Preferred Stock w/ Exercised Warrants	\$11,000,000,00	00.02	\$15,971,339.07 Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00	\$690,100.00 651,04
JST0557 JST0557 JST0997 8		FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	TX 7/15/2015	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14   Sold, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00	\$550,000.00
ST0997 JST0997		FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 6/24/2013 KS 7/26/2013		ψ · · · <b>2</b> ,000 · · · ·	Ψ		\$425,425.00	(\$25,000.00)	442	\$962.50 (\$16,575.00)	(\$2,835.00)
JST0406 8 JST0406	3,11	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA 1/23/2009 VA 1/9/2013	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11 Redeemed, in full; warrants not outstanding	\$3,063,000.00		3,063	\$1,000.00	
JST0406 JST0085		FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION	WINDSOR FRANKFORT		Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50 Sold, in full; warrants not outstanding	\$5,689,000.00		3,009	\$1,000.00	\$438,000.00 43
JST0085 JST0085		FARMERS CAPITAL BANK CORPORATION  FARMERS CAPITAL BANK CORPORATION  FARMERS ENTERPRISES, INC.	FRANKFORT FRANKFORT GREAT BEND	KY 6/19/2012 KY 7/18/2012	Subardinated Debartures w/ Evenined Worrants	\$42,000,000,00	<b>\$0.00</b>	CAE AEO CCO 24. Cold in fully warrante not evitate ding	\$22,196,700.00 (\$	332,950.50)	30,000	\$739.89 (\$7,803,300.00)	\$75,000.00 223,99
ST1237 ST1237	4,15	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 6/19/2009 KS 11/8/2012 KS 11/9/2012	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34 Sold, in full; warrants not outstanding	\$96,290.00		100,000	\$0.96 (\$3,710.00)	\$37,387.14 38,00
JST1237 JST1237 JST1237		FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 11/3/2012 KS 11/13/2012 KS 1/11/2013					\$11,458,510.00	11,	900,000	\$0.96 (\$441,490.00)	\$552,936.00 562,00
JST0998 8 JST0998	3,14,45	FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON HOLTON		Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67 Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00	\$40,000.00
ST1315 1 JST1315	15,17	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	BOULDER BOULDER	CO 12/29/2009 CO 3/9/2011	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16 Sold, in full; warrants not outstanding	\$650,000.00	3,	035,000	\$0.21 (\$2,385,000.00)	
ST1180 8 ST1180	3,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX 2/20/2013	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66 Sold, in full; warrants not outstanding	\$18,874,674.00		21,042	\$897.00 (\$2,167,326.00)	\$994,613.40 1,05
JST1180 JST0363 8	3,14,45	FC HOLDINGS, INC. FCB BANCORP, INC.	HOUSTON LOUISVILLE	TX 3/26/2013 KY 12/19/2008	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25 Redeemed, in full; warrants not outstanding		3188,746.74)	0.004	\$4,000,00	<b>#</b> 405.000.00
JST0363 JST0008 8 JST0008	3,14	FCB BANCORP, INC.  FFW CORPORATION  FFW CORPORATION	LOUISVILLE WABASH WABASH	KY 9/22/2011   IN 12/19/2008   IN 11/28/2012	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26 Sold, in full; warrants not outstanding	\$9,294,000.00		9,294	\$1,000.00 \$902.90 (\$94,575.40)	\$465,000.00 46
JST0008 JST0008 JST0008		FFW CORPORATION FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN 11/28/2012 IN 11/30/2012 IN 1/11/2013					\$5,701,813.50	(\$65,812.38)	6,315	\$902.90 (\$94,575.40) \$902.90 (\$613,186.50)	\$358,558.20 36
ST1031 1 JST1031	1,15,44	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	1/11/2010	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35 Redeemed, in full; warrants not outstanding	\$3,942,000.00		942,000	\$1.00	\$197,000.00 197,00
ST0261 7 JST0261	77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA 11/30/2012	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$10,634,864.33 Redeemed, in full; warrants not outstanding	\$7,000,000.00	,		\$1,000.00	
JST0261 JST0826 8	3,17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH EVANSVILLE		Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83 Sold, in full; warrants not outstanding					\$2,246,531.00 101,32
JST0826 JST0826		FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN 7/19/2013 IN 7/22/2013					\$439,000.00 \$6,218,000.00	(470, 400, 07)	439 6,218	\$1,058.90 \$1,058.90	\$25,857.10 \$366,240.20 \$242,302.50 20
JST0826 JST0275 8	3,14	FIDELITY FEDERAL BANCORP  FIDELITY FINANCIAL CORPORATION	EVANSVILLE WICHITA WICHITA		Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82 Sold, in full; warrants not outstanding	\$120,320.10	(\$70,490.97)	425	\$891.26 (\$14.679.90)	
JST0275 JST0275 JST0275		FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA WICHITA	KS 8/1/2012 KS 8/2/2012 KS 8/3/2012					\$120,320.10 \$26,737.80 \$298,572.10		30	\$891.26 (\$14,679.90) \$891.26 (\$3,262.20) \$891.26 (\$36,427.90)	
ST0275 JST0275		FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 8/7/2012 KS 8/8/2012					\$3,200,514.66 \$2,348,470.10		3,591 2.635	\$891.26 (\$390,485.34) \$891.26 (\$286,529.90)	\$170,227.93 17 \$167,374.94 17
ST0275 JST0275		FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA WICHITA	KS 8/9/2012 KS 8/10/2012					\$26,056,877.36 \$285,203.20		29,236 320	\$891.26 (\$3,179,122.64) \$891.26 (\$34,796.80)	\$1,210,615.36 1,27 \$176,884.89 18
ST0275 JST0178		FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATLANTA	KS 9/11/2012 GA 12/19/2008	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$82,715,982.47 Sold, in full; warrants not outstanding		323,366.95)			
JST0178 JST0178		FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA 7/3/2012 GA 5/28/2015	Drafe word Charles w/ Margareta	#2.400.000.000.00	<b>#0.00</b>	\$4.040.070.000.07 Dedocated in full warrants and extending	\$43,408,920.00 (\$	6651,133.80)	48,200	\$900.60 (\$4,791,080.00)	\$31,429,313.38 2,693,74
JST0040 1 JST0040	1	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI CINCINNATI CINCINNATI	OH 12/31/2008 OH 2/2/2011 OH 3/16/2011	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67 Redeemed, in full; warrants not outstanding	\$3,408,000,000.00		136,320	\$25,000.00	\$280,025,936.00 43,617,74
ST0234 1 JST0234	1	FIFTH THIRD BANCORP FIFTH THIRD BANCORP FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW		Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61 Redeemed, in full; warrants not outstanding	\$12,505,000.00		2.501	\$5,000.00	45,017,74
ST0234 JST0234		FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY 3/30/2011 NY 5/11/2011					\$25,010,000.00			\$5,000.00	\$2,079,962.50 378,17
JST0518	3,14,45	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY 7/21/2011	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00	\$250,000.00 25
JST1206 1 JST1206		FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER WINGER	MN 9/1/2011	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46 Redeemed, in full; warrants not outstanding	\$3,742,000.00	3,	742,000	\$1.00	\$112,000.00 112,00
ST0913 8 ST0913		FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS  COON RAPIDS	MN 5/22/2009 MN 12/10/2012 MN 12/11/2012	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37 Sold, in full; warrants not outstanding	\$690,723.49 \$366,469.68		769	\$898.21 (\$78,276.51) \$898.21 (\$41,530.32)	\$2,979.49 \$26,318.80 5
JST0913 JST0913 JST0913		FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS COON RAPIDS	MN 1/11/2013 MN 3/26/2013						(\$10,571.93) (\$14,428.07)	408	\$696.21 (\$41,530.32)	\$20,310.80
JST1209 8 JST1209	3,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA		Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75 Sold, in full; warrants not outstanding	\$2,395,742.20	ψ1+,+20.07)	3.422	\$700.10 (\$1,026,257.80)	\$94,701.71
ST1209 JST1209		FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN 1/11/2013 TN 3/26/2013						(\$23,957.42) (\$1,042.58)	,	<del>(</del>	<del> </del>
ST1302 1 JST1302	1,14,15	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL 12/21/2011	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,	000,000	\$1.00	
JST1302 JST0596 9	9,11,36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN		Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78 Redeemed, in full; warrants not outstanding	\$35,000,000.00		000,000	\$1.00	\$2,500,000.00 2,500,00
ST0341 /	15	FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC) FIRST BANCORP (NC)	BROOKLYN TROY TROY	NY 8/13/2010 NC 1/9/2009 NC 9/1/2011	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44 Redeemed, in full; warrants not outstanding	\$17,000,000.00 \$65,000,000.00		11,000	\$1,000.00 \$1,000.00	
ST0341 JST0368		FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	NC 11/23/2011	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$237,563,497.81 Sold, in full; warrants not outstanding	ΨΟΟ,ΟΟΟ,ΟΟΟ.ΟΟ		55,000	Ψ1,000.00	\$924,462.00 616,30
JST0368 JST0368		FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 8/16/2013 PR 9/13/2013			*5.00	, and the second	\$81,000,000.00 \$8,514,153.00	1,	- ,	\$6.75 (\$64,711,540.92) \$6.75 (\$6,802,024.20)	
JST0368 JST0368		FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 12/5/2014 PR 3/6/2015					\$22,063,492.11 \$29,708,351.90	(\$85,000.00) 5,	388,888 000,000	\$5.03 (\$31,229,144.01) \$5.94 (\$31,004,790.15)	
JST0368 JST0368		FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 5/15/2017 PR 5/17/2018					\$57,735,612.33	10,	291,553	\$5.61 (\$67,230,891.51)	\$6.58
ST0794 {	3,11,14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	PARIS	PR 5/21/2018 IL 2/20/2009	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50 Redeemed, in full; warrants not outstanding	\$3,675,000.00		2 675	\$1,000,00	\$5,702,106.66
JST0794 JST0794 JST0625 8		FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS  CHARLESTON	IL 10/24/2012 WV 2/6/2000	Preferred Stock w/ Exercised Warrants	\$3.345.000.00	\$0.00	\$3,960,105.00 Redeemed, in full; warrants not outstanding	\$3,675,000.00		3,073	\$1,000.00	\$368,000.00
JST0625	3,14,45	FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES, INC.	CHARLESTON QUINCY	WV 7/21/2011	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22 Redeemed, in full; warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00	\$167,000.00
JST0309 JST0446 8	3	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKS, INC.	QUINCY CLAYTON	IL 9/8/2011 MO 12/31/2008	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97 Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00	\$500,000.00
ST0446		FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 8/8/2013 MO 8/9/2013					\$105,000.00 \$12,171,950.00		300	\$350.00 (\$195,000.00) \$350.00 (\$22,605,050.00)	\$2,430,181.71 4,29
ST0446		FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 8/12/2013 MO 9/12/2013 MO 9/24/2013					(7	993,058.50)	248,654	\$350.00 (\$161,625,100.00) \$551.50 (\$3.600.307.70)	\$5,919,151.59 10,47
JST0446 JST0446 JST0446			17 17 27 17 17 17 17 17 17 17 17 17 17 17 17 17						\$3,209,702.21 \$3,226,801.50		5,850	\$551.59 (\$2,609,297.79) \$551.59 (\$2,623,198.50)	
JST0446 JST0446 JST0446		FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON CLAYTON	MO 9/25/2013						\$64 365 04)	0,000		
JST0446 JST0446	<b>15</b>	FIRST BANKS, INC. FIRST BANKS, INC. FIRST BANKS, INC. FIRST BUSEY CORPORATION		MO 9/25/2013 MO 10/29/2013 IL 3/6/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89 Redeemed, in full; warrants not outstanding		\$64,365.04)	100.000	\$1,000.00	
JST0446 JST0446 JST0446 JST0352 JST0352 JST0352 JST0352	15	FIRST BANKS, INC. FIRST BANKS, INC. FIRST BANKS, INC. FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	CLAYTON CLAYTON URBANA	MO 9/25/2013 MO 10/29/2013 IL 3/6/2009 IL 8/25/2011 IL 11/23/2011	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants		\$0.00			, , , , , , , , , , , , , , , , , , , ,	100,000	\$1,000.00	\$63,677.00 573,83
JST0446 JST0446 JST0446 JST0352 JST0352 JST0352 JST0352 JST1020 JST1020	3,14,18	FIRST BANKS, INC.  FIRST BANKS, INC.  FIRST BANKS, INC.  FIRST BUSEY CORPORATION  FIRST BUSEY CORPORATION  FIRST BUSEY CORPORATION  FIRST BUSEY CORPORATION  FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.  FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.  FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	CLAYTON CLAYTON URBANA URBANA URBANA SAN DIEGO SAN DIEGO SAN DIEGO	MO 9/25/2013 MO 10/29/2013 IL 3/6/2009 IL 8/25/2011 IL 11/23/2011 CA 4/10/2009 CA 12/11/2009 CA 12/19/2012		\$100,000,000.00 \$2,211,000.00 \$2,032,000.00	\$0.00	\$112,410,898.89 Redeemed, in full; warrants not outstanding \$4,693,275.61 Sold, in full; warrants not outstanding	\$100,000,000.00 \$1,373,084.00	, , , , , , , , , , , , , , , , , , , ,	1,500	\$915.39 (\$126,916.00)	\$63,677.00 573,83 \$90,461.65 11
JST0446 JST0446 JST0446 JST0352 JST0352 JST0352 JST0352	3,14,18	FIRST BANKS, INC.  FIRST BANKS, INC.  FIRST BANKS, INC.  FIRST BUSEY CORPORATION  FIRST BUSEY CORPORATION  FIRST BUSEY CORPORATION  FIRST BUSEY CORPORATION  FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.  FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	CLAYTON CLAYTON URBANA URBANA URBANA SAN DIEGO SAN DIEGO	MO 9/25/2013 MO 10/29/2013 IL 3/6/2009 IL 8/25/2011 IL 11/23/2011 CA 4/10/2009 CA 12/11/2009 CA 12/19/2012 CA 12/20/2012 CA 1/11/2013		\$2,211,000.00	\$0.00 \$0.00		\$100,000,000.00 \$1,373,084.00 \$2,510,399.84	, , , , , , , , , , , , , , , , , , , ,			

IST0379	l lars	RT FINANCIAL CORPORATION	IGASTONIA INC	11/19/2013					\$815,100.00		2 964	\$275.00	(\$2,148,900.00)	
JST0444 JST0444	FIR	ST CAPITAL BANCORP, INC. ST CAPITAL BANCORP, INC.	GASTONIA NC GLEN ALLEN VA GLEN ALLEN VA		Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00 \$11,956,712.44	Sold, in full; warrants not outstanding	\$10,082,565.38	(\$151,238,48)	10.958	\$920.11	(\$875,434.62)	
JST0444 JST0649	FIR	ST CAPITAL BANCORP, INC. ST CHOICE BANK	GLEN ALLEN VA CERRITOS CA	2/6/2013 2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00 \$5,446,642.94	Redeemed, in full; warrants not outstanding						\$266,041.78 417,648
JST0649 JST0649	FIR	ST CHOICE BANK ST CHOICE BANK	CERRITOS CA CERRITOS CA	12/22/2009 9/24/2010		\$2,836,000.00	¥2,7.3,7.3,2.3,2.3		\$5,036,000.00		5.036	\$1,000.00		\$110,000.00
JST0427 JST0427	FIR	ST CITIZENS BANC CORP ST CITIZENS BANC CORP	SANDUSKY OH SANDUSKY OH	1/23/2009 7/3/2012	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00 \$25,245,684.71	Sold, in full; warrants not outstanding	\$21,004,704.00	(\$315,070.56)	23.184	\$906.00	(\$2,179,296.00)	<del>, , , , , , , , , , , , , , , , , , , </del>
JST0427 JST0661	FIR	ST CITIZENS BANC CORP ST COLEBROOK BANCORP, INC.	SANDUSKY OH COLEBROOK NH	9/5/2012	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5.339.487.75	Redeemed, in full; warrants not outstanding	<del></del>	(\$\psi\$ (\$\psi\$ (\$\psi\$)) (\$\psi\$ (\$\psi\$) (\$\psi		<b>Q</b>	(+-, : : :, - : : : : : : : : : : : : : :	\$563,174.00 469,312
JST0661 JST0026	FIR	ST COLEBROOK BANCORP, INC. ST COMMUNITY BANCSHARES INC.	COLEBROOK NH BLUEFIELD VA	9/22/2011	Preferred Stock w/ Warrants	\$41,500,000.00		Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00 225
JST0026 JST0026	FIR	ST COMMUNITY BANCSHARES INC. ST COMMUNITY BANCSHARES INC.	BLUEFIELD VA BLUEFIELD VA	7/8/2009	TOTOLING CIGGIC W/ TVGITGING	ψ.1.,σσσ,σσσ.σσ	φοίου φ 12,000,002.11 σ	Treasement, in rain, warrante net edictarianny	\$41,500,000.00		41,500	\$1,000.00		\$30,600,00 88,273
JST1075 JST1075	8,72 FIR:	ST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. ST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA KS	5/15/2009	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00 \$19,957,763.30	Redeemed, in full; warrants not outstanding	\$14,800,000.00		14 800	\$1,000,00		\$740,000.00
JST0296	FIR	ST COMMUNITY BANK CORPORATION OF AMERICA ST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK FL	12/23/2008	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00 \$8,499,249.92	Sold, in full; warrants not outstanding	\$7,754,267.48		10.685	\$725.72	(\$2,930,732.52)	ψ1+0,000.00
JST0078	FIR	ST COMMUNITY CORPORATION ST COMMUNITY CORPORATION	PINELLAS PARK FL LEXINGTON SC LEXINGTON SC	11/21/2008 8/29/2012	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00 \$13,425,979.36	Sold, in full; warrants not outstanding	\$11,155,120.50	(\$167,326.81)	11 350	\$082.83	(\$194,879.50)	
JST0078 JST1067	FIR	ST COMMUNITY CORPORATION ST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON SC	11/1/2012	Preferred Stock w/ Exercised Warrants	\$22,000,000,00	\$0.00 \$18.252.479.06	Sold, in full; warrants not outstanding	ψ11,133,120.30	(ψ107,320.01)	11,330	ψ902.03	(\$134,079.30)	\$297,500.00 195,915
JST1067 JST1067 JST1067	FIR	ST COMMUNITY FINANCIAL PARTNERS, INC. ST COMMUNITY FINANCIAL PARTNERS, INC. ST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	8/8/2012 8/9/2012	Freieneu Stock W/ Exerciseu Warrants	Ψ22,000,000.00	\$10,252,479.00	Sold, III full, Walfants flot outstanding						\$70,727.58 108 \$440,082.72 672
JST1067 JST1067 JST1067	FIR	ST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	8/10/2012					\$226.250.00		500	¢652.50	(\$172.750.00 <u>)</u>	\$209,563.20
JST1067 JST1067 JST1067	FIRS	ST COMMUNITY FINANCIAL PARTNERS, INC. ST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	9/19/2012 9/20/2012					\$326,250.00 \$3,051,090.00		4,676	\$652.50 \$652.50	(\$173,750.00) (\$1,624,910.00)	
JST1067	FIRS	ST COMMUNITY FINANCIAL PARTNERS, INC. ST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	9/21/2012	Destance d Ote de co/Westernte	ФО7 000 000 00	\$50.00 \$50.040.000.00		\$10,977,660.00	(\$143,550.00)	10,824	\$652.50	(\$5,846,340.00)	
JST0108 JST0108	FIR	ST DEFIANCE FINANCIAL CORP. ST DEFIANCE FINANCIAL CORP.	DEFIANCE OH  DEFIANCE OH	6/19/2012	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00 \$53,610,300.92	Sold, in full; warrants not outstanding	\$35,618,420.00	(\$534,276.30)	37,000	\$962.66	(\$1,381,580.00)	
JST0108 JST1297	11,15,36 FIRS	ST DEFIANCE FINANCIAL CORP. ST EAGLE BANCSHARES, INC.	DEFIANCE OH HANOVER PARK IL	3/11/2015 9/11/2009	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$8,514,738.21	Redeemed, in full; warrants not outstanding						\$11,979,295.00 550,598
JST1297 JST0505	8,11,14 FIR:	ST EAGLE BANCSHARES, INC. ST EXPRESS OF NEBRASKA, INC.	HANOVER PARK IL GERING NE	9/17/2010	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,074,313.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00		\$375,000.00 375,000
JST0505 JST0851	FIR	ST EXPRESS OF NEBRASKA, INC. ST FEDERAL BANCSHARES OF ARKANSAS, INC.	GERING NE HARRISON AR	2/15/2012 3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00 \$6,570,625.00	Sold, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00 250
JST0851 JST0046	12,16 FIRS	ST FEDERAL BANCSHARES OF ARKANSAS, INC. ST FINANCIAL BANCORP	HARRISON AR CINCINNATI OH		Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00 \$87,644,066.10	Redeemed, in full; warrants not outstanding	\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
JST0046 JST0046	FIR:	ST FINANCIAL BANCORP ST FINANCIAL BANCORP ST FINANCIAL BANCSHARES, INC.	CINCINNATI OH CINCINNATI OH	2/24/2010 6/8/2010					\$80,000,000.00		80,000	\$1,000.00		\$2,966,288.32 465,117
JST1063 JST1063	FIR	ST FINANCIAL BANCSHARES, INC.	LAWRENCE KS LAWRENCE KS	9/22/2011	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00		Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00		\$113,000.00 113,000
JST0110 JST0110	FIR:	ST FINANCIAL HOLDINGS INC. ST FINANCIAL HOLDINGS INC.	CHARLESTON SC SC	4/3/2012	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00 \$68,141,972.19	Sold, in full; warrants not outstanding	\$56,778,150.00		65,000	\$873.51	(\$8,221,850.00)	
JST0110 JST0342	FIR:	ST FINANCIAL HOLDINGS INC. ST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	CHARLESTON SC ELIZABETHTOWN KY	5/22/2013 1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00 \$12,336,278.00	Sold, in full; warrants not outstanding						\$1,400,000.00 241,696
JST0342 JST0342	FIR:	ST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. ST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN KY ELIZABETHTOWN KY	4/29/2013 5/31/2013					\$10,842,200.00	(\$108,422.00)	20,000	\$542.11	(\$9,157,800.00)	
JST0342 JST0468	9,17 FIR:	ST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. ST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN KY LEBANON TN	7/1/2015	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00 \$9,522,346.17	Sold, in full; warrants not outstanding						\$2,500.00 215,983
JST0468 JST0468	FIR:	ST FREEDOM BANCSHARES, INC. ST FREEDOM BANCSHARES, INC.	LEBANON TN LEBANON TN	11/9/2012 1/11/2013					\$8,025,750.00	(\$80,257.50)	8,700	\$922.50	(\$674,250.00)	\$256,118.75 26 <sup>2</sup>
JST0720 JST0720	8,14 FIR:	ST GOTHENBURG BANCSHARES, INC. ST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE GOTHENBURG NE	2/27/2009 10/29/2012	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00 \$8,702,021.25	Sold, in full; warrants not outstanding	\$26,398.99		29	\$910.31	(\$2,601.01)	
JST0720 JST0720	FIR	ST GOTHENBURG BANCSHARES, INC. ST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE GOTHENBURG NE GOTHENBURG NE	10/31/2012 1/11/2013					\$6,864,647.71	(\$68,910.46)	7,541	\$910.31	(\$676,352.29)	\$362,118.92
JST1287 JST1287	8,14,44 FIR:	ST GUARANTY BANCSHARES, INC. ST GUARANTY BANCSHARES, INC.	HAMMOND LA HAMMOND LA		Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00 \$24,059,476.66	Redeemed, in full; warrants not outstanding	\$20,699,000.00	(400)01107	2.070	\$10.000.00		\$1,030,000.00
JST0027 JST0027	11 FIRS	ST HORIZON NATIONAL CORPORATION ST HORIZON NATIONAL CORPORATION	MEMPHIS TN MEMPHIS TN	11/14/2008	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00 \$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$866,540,000.00		866,540	<del>-</del>		ψ·,,σσσ,σσσσσσ
JST0027 JST1030	FIR	ST HORIZON NATIONAL CORPORATION ST INDEPENDENCE CORPORATION	MEMPHIS TN DETROIT MI	3/9/2011	Preferred Stock	\$3,223,000.00	\$0.00 \$2,820,256.96	Sold, in full; warrants not outstanding	Ψοσο,ο 10,000.00			ψ1,000.00		\$79,700,000.00 14,842,32
JST1030 JST1030	FIR	ST INDEPENDENCE CORPORATION ST INDEPENDENCE CORPORATION	DETROIT MI DETROIT MI	12/20/2012 1/11/2013	Troicited Glock	ψ0,223,000.00	Ψ2,020,200.00	Cold, III fall, Walfarks not odistanding	\$2,336,675.00	(\$23,366,75)	3,223	\$725.00	(\$886,325.00)	
JST1030 JST0943	FIR	ST INDEPENDENCE CORPORATION ST INTERCONTINENTAL BANK	DETROIT MI DORAVILLE GA	3/26/2013	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00 \$4,118,886.85	Sold, in full; warrants not outstanding		(\$26,633.25)				
JST0943	FIRS	ST INTERCONTINENTAL BANK ST INTERCONTINENTAL BANK ST INTERCONTINENTAL BANK	DORAVILLE GA  DORAVILLE GA  DORAVILLE GA	8/12/2013 9/12/2013	Treferred Stock W/ Exercised Warrants	ψ0,090,000.00	φσ.σσ φτ, 110,000.σσ	Cold, III fall, Walfants not odistanding	\$3,247,112.96	(\$25,000.00)	6,398	\$507.52	(\$3,150,887.04)	\$139,320.00
JST0185	11	ST LITCHFIELD FINANCIAL CORPORATION ST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD CT LITCHFIELD CT		Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$12,147,768.63	Redeemed, in full; warrants not outstanding	\$10,000,000.00	(ψ20,000.00)	10,000	\$1,000,00		\$1,488,046.41 199,203
JST0344	11,36 FIRS	ST M&F CORPORATION ST M&F CORPORATION	KOSCIUSKO MS KOSCIUSKO MS		Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$36,472,843.94	Redeemed, in full; warrants not outstanding	\$30,000,000.00			\$1,000.00		ψ1,400,040.41 199,200
JST0344 JST0486	FIRS	ST M&F CORPORATION ST M&F CORPORATION ST MANITOWOC BANCORP, INC.	KOSCIUSKO MS MANITOWOC WI	9/29/2010 8/30/2013	Droformed Stock w/ Eversiand Werrente	\$12,000,000.00	\$0.00 \$42.927.092.22	Dedomed in fully warrante not outstanding	\$30,000,000.00		30,000	\$1,000.00		\$4,089,510.61 513,113
JST0486	6,11,14 FIR:	ST MANITOWOC BANCORP, INC. ST MANITOWOC BANCORP, INC. ST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC WI RICHMOND VA	5/27/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00		Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00		\$600,000.00
JST0564 JST0564	FIR	ST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND VA	12/7/2011	Preferred Stock w/ Warrants			Redeemed, in full; warrants not outstanding	\$33,900,000.00		35,595	\$1,000.00	\$1,695,000.00	
JST0442 JST0442	FIR	ST MENASHA BANCSHARES, INC. ST MENASHA BANCSHARES, INC.	NEENAH WI NEENAH WI	9/15/2011	Preferred Stock w/ Exercised Warrants	\$4,797,000.00		Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00		\$240,000.00 240
JST0745 JST0745	FIRS	ST MERCHANTS CORPORATION ST MERCHANTS CORPORATION	MUNCIE IN MUNCIE IN	9/22/2011	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00 \$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000.00		116,000	\$1,000.00		#007.500.00
JST0745 JST0054	11   FIR:	ST MERCHANTS CORPORATION ST MIDWEST BANCORP, INC.	MUNCIE IN ITASCA IL	11/23/2011	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00 \$222,528,333.33	Redeemed, in full; warrants not outstanding				<b>A</b>		\$367,500.00 991,453
JST0054 JST0054	FIRS	ST MIDWEST BANCORP, INC. ST MIDWEST BANCORP, INC.	ITASCA IL	11/23/2011					\$193,000,000.00		193,000	\$1,000.00		\$900,000.00 1,305,230
JST0699 JST0699	FIR	ST NATIONAL CORPORATION ST NATIONAL CORPORATION	STRASBURG VA STRASBURG VA	8/29/2012	Preferred Stock w/ Exercised Warrants	\$13,900,000.00		Sold, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)	\$624,674.69 695
JST0651 JST0651	FIRS	ST NBC BANK HOLDING COMPANY ST NBC BANK HOLDING COMPANY	NEW ORLEANS LA NEW ORLEANS LA	8/4/2011	Preferred Stock w/ Exercised Warrants	\$17,836,000.00		Redeemed, in full; warrants not outstanding	\$17,836,000.00		17,836	\$1,000.00		\$892,000.00
JST0009 JST0009	FIR	ST NIAGARA FINANCIAL GROUP ST NIAGARA FINANCIAL GROUP	LOCKPORT NY LOCKPORT NY	5/27/2009	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00 \$191,464,618.00	Redeemed, in full; warrants not outstanding	\$184,011,000.00		184,011	\$1,000.00		
JST0009 JST0496	FIR:	ST NIAGARA FINANCIAL GROUP ST NORTHERN COMMUNITY BANCORP	LOCKPORT NY DIXON CA		Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00 \$19,943,580.33	Redeemed, in full; warrants not outstanding						\$2,700,000.00 953,096
JST0496 JST0496	FIR:	ST NORTHERN COMMUNITY BANCORP ST NORTHERN COMMUNITY BANCORP	DIXON CA DIXON	9/15/2011 11/16/2011					\$17,390,000.00		17,390	\$1,000.00		\$375,000.00 352,977
JST0070 JST0070	11 FIR:	ST PACTRUST BANCORP, INC. ST PACTRUST BANCORP, INC.	CHULA VISTA CA	12/15/2010	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00 \$22,297,560.34	Redeemed, in full; warrants not outstanding	\$19,300,000.00		19,300	\$1,000.00		
JST0070 JST0111	FIRS	ST PACTRUST BANCORP, INC.	CHULA VISTA CA WARREN OH	1/5/2011	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00 \$7,009,094.50	Exited bankruptcy/Receivership						\$1,003,227.00 280,799
JST0111 JST0686	8,14,18 FIR:	ST PLACE FINANCIAL CORP. ST PLACE FINANCIAL CORP. ST PRIORITY FINANCIAL CORP.	WARREN OH MALVERN PA	10/29/2012	Preferred Stock w/ Exercised Warrants	\$4,579,000.00		Sold, in full; warrants not outstanding					(\$72,927,000.00)	
JST0686 JST0686	FIR	ST PRIORITY FINANCIAL CORP. ST PRIORITY FINANCIAL CORP. ST PRIORITY FINANCIAL CORP.	MALVERN PA MALVERN PA	12/18/2009 2/7/2013		\$4,596,000.00			\$6,682,192.50		7,575	\$882.14	(\$892,807.50)	\$48,083.60 49
JST0686 JST0686	FIR	ST PRIORITY FINANCIAL CORP. ST PRIORITY FINANCIAL CORP.	MALVERN PA MALVERN PA MALVERN PA	2/8/2013 3/26/2013					\$1,410,831.60	(\$80,930.24)	1,600	\$881.77	(\$189,168.40)	\$176,633.62
JST0623 JST0623	8,14 FIRS	ST RELIANCE BANCSHARES, INC. ST RELIANCE BANCSHARES, INC.	FLORENCE SC FLORENCE SC	0/20/2010	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00 \$12,994,059.00	Sold, in full; warrants not outstanding	\$10,431,333.89	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	15.349	\$679.61	(\$4,917,666.11)	\$624,632.45
JST0623 JST0687	FIR	ST RELIANCE BANCSHARES, INC. ST RESOURCE BANK	FLORENCE SC EXTON PA	4/9/2013 1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00 \$5.731.793.60	Redeemed, in full; warrants not outstanding	7.5, 15.1,555.55	(\$104,313.34)	,5.10	,	(7.,2.1,220.1.)	752,752.15
JST0687 JST0687	FIR	ST RESOURCE BANK ST RESOURCE BANK	EXTON PA EXTON	12/11/2009 9/15/2011	2.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5	\$2,417,000.00	φο,τοι,του.σο	The second residence of the se	\$5,017,000.00		5.017	\$1,000,00		\$130,000.00
JST0374 JST0374	87 FIR:	ST RESOURCE BANK ST SECURITY GROUP, INC. ST SECURITY GROUP, INC.	CHATTANOOGA TN CHATTANOOGA TN	_	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00 \$16,315,362.00	Sold, in full; warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)	Ţ.00,000.00
JST0137 JST0137	79 FIR:	ST SECURITY GROUP, INC. ST SOUND BANK ST SOUND BANK	SEATTLE WA		Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00 \$4,030,944.44	Sold, in full; warrants not outstanding	\$3,700,000.00		7.400	\$500.00	(\$3,700,000.00)	
JST1057 JST1057	11,14,15 FIRS	ST SOUTH BANCORP, INC.	LEXINGTON TN		Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00 \$65,432,450.94	Redeemed, in full; warrants not outstanding			13 125 000	ψυυυ.υυ ¢1 ∩∩	(ψυ, ε υυ,υυυ.υυ)	
JST1057 JST1057	FIR	ST SOUTH BANCORP, INC. ST SOUTH BANCORP, INC.	LEXINGTON TN LEXINGTON TN	9/28/2011	Duotoured Otesta w/ Europe 1997	#40.000.000.00	<b>*************************************</b>	Dodowad in full warmen to the "	\$13,125,000.00 \$36,875,000.00		13,125,000 36,875,000	\$1.00		\$2,500,000.00 2,500,000
JST0436 JST0436	FIRS	ST SOUTHERN BANCORP, INC. ST SOUTHERN BANCORP, INC.	BOCA RATON FL BOCA RATON FL	6/16/2010	Preferred Stock w/ Exercised Warrants	\$10,900,000.00		Redeemed, in full; warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00		\$545,000.00 545
JST0666 JST0666	FIR	ST SOUTHWEST BANCORPORATION, INC. ST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO ALAMOSA CO	3/26/2013	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00 \$5,359,772.59	Sold, in full; warrants not outstanding	\$315,007.00		350	\$900.02	(\$34,993.00)	
JST0666 JST0666	FIR	ST SOUTHWEST BANCORPORATION, INC. ST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO ALAMOSA CO	3/27/2013 3/28/2013					\$2,835,063.00 \$1,800,040.00		3,150 2,000	\$900.02 \$900.02	(\$314,937.00) (\$199,960.00)	\$206,048.21 225 \$45,788.48 50
JST0666	8.14.44 FIR:	ST SOUTHWEST BANCORPORATION, INC. ST TEXAS BHC, INC.	ALAMOSA CO FORT WORTH TX	4/9/2013 3/6/2009	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00 \$16.072.389.00	Redeemed, in full; warrants not outstanding	+	(\$49,501.10)				
JST0534						Ψ10,000,000.00	\$0.00 \$10,072,309.00	, , , , , , , , , , , , , , , , , , , ,	+ -			A :		
JST0534 JST0534 JST0967	FIR	ST TEXAS BHC, INC. ST TRUST CORPORATION ST TRUST CORPORATION	FORT WORTH TX NEW ORLEANS LA NEW ORLEANS LA	9/15/2011	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00		Sold, in full; warrants not outstanding	\$13,533,000.00 \$13,750,058.49		13,533	\$1,000.00	(\$4,218,941.51)	\$677,000.00 67 \$644,726.19 898,00

ST0379	AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013				\$815,100.00	2,964	\$275.00	(\$2,148,900.00)		
ST0967 ST0276 8,11,14	FIRST TRUST CORPORATION FIRST ULB CORP.	NEW ORLEANS OAKLAND	LA CA	3/26/2013  1/23/2009 Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69 Redeemed, in full; warrants not outstanding	<b>#</b> 4 200 200 00	(\$137,500.58)	<b>0</b> 4 000 00		2045.000.00	
ST0276 ST0385	FIRST ULB CORP. FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	4/22/2009 1/30/2009 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33 Sold, in full; warrants not outstanding	\$4,900,000.00	4,900	\$1,000.00	Φ.	\$245,000.00	
ST0385 ST0385	FIRST UNITED CORPORATION FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD MD	12/3/2014 12/4/2014				\$7,800,000.00 \$22,200,000.00	22,200	\$1,002.01 \$1,002.01		15,678.00 44,622.00	
ST0385 ST0385	FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	1/9/2015 5/27/2015	Фо ооо ооо оо	Ф0.00			(\$300,603.00)			\$117,162.42	326
ST1199 8,11,14,36 ST1199	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON	AL AL	6/12/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$6,000,000.00	\$0.00	\$6,662,770.42 Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$245,000.00	
ST0695 8,14,18 ST0695	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	2/6/2009 Preferred Stock w/ Warrants 12/11/2009	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80 Sold, in full; warrants not outstanding						
ST0695 ST0695	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	8/9/2012 8/10/2012				\$6,138,000.00 \$62,000.00	7,920 80	\$775.00 \$775.00	(\$1,782,000.00) (\$18,000.00)	\$311,681.70 \$39,370.32	
ST0695 ST0695	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	9/11/2012 6/24/2013				\$10,994,240.00	(\$62,000.00)	\$883.78	(\$1,445,760.00)		
ST0695 ST0552	FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION	DENVER ALMA	CO MI	7/26/2013 1/30/2009 Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05 Sold, in full; warrants not outstanding		(\$109,942.41)				
ST0552 ST0552	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI MI	7/3/2012 7/18/2012				\$31,053,330.00	(\$465,799.95) 33,000	\$941.01	(\$1,946,670.00)	\$1,946,670.00	578
ST0051 11 ST0051	FIRSTMERIT CORPORATION	AKRON AKRON	OH OH	1/9/2009 Preferred Stock w/ Warrants 4/22/2009	\$125,000,000.00	\$0.00	\$131,813,194.44 Redeemed, in full; warrants not outstanding	\$125,000,000.00	125,000	\$1,000.00			
ST0051 ST0317	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	AKRON TROY	OH MI	5/27/2009 1/30/2009 Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94   Sold, in full; warrants not outstanding					\$5,025,000.00	952,
ST0317 ST0317	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI MI	3/26/2013 3/27/2013				\$1,439,258.50 \$228,401,847.00	1,579 250,578	\$911.50 \$911.50	(\$139,741.50) (\$22,176,153.00)		
ST0317 ST0317	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI MI	3/28/2013 4/9/2013				\$13,216,750.00	(\$2,430,578.56)	\$911.50	(\$1,283,250.00)		
ST0317 ST1296 8,84	FLAGSTAR BANCORP, INC. FLORIDA BANK GROUP, INC.	TROY TAMPA	MI FL	6/12/2013 7/24/2009 Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08 Sold, in full; warrants not outstanding					\$12,905.00	645,
ST1296 ST0815 8.14.44	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL FL	8/14/2013 2/20/2009 Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50 Redeemed, in full; warrants not outstanding	\$8,000,000.00	20,471	\$390.80	(\$12,471,000.00)		
ST0815 ST0226 12.16	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION	TAMPA LAKE SUCCESS	FL NY	9/22/2011 12/19/2008 Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66 Redeemed, in full; warrants not outstanding	\$9,495,000.00	9,495	\$1,000.00		\$475,000.00	
ST0226 ST0226	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY NY	10/28/2009 12/30/2009	φ. σ,σσσ,σσσ.σσ	φο.σο	φτορου η τουτου   τουτουπου η πεταιη warrante που συσταπαπης	\$70,000,000.00	70,000	\$1,000.00		\$900,000.00	375
ST0846 8,14,45	FNB BANCORP	SOUTH SAN FRANCISCO	CA	2/27/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00 Redeemed, in full; warrants not outstanding	\$12,000,000,00	12,000	\$1,000.00		, ,	070,
ST1213 8,11,14 ST1213	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO ROCKFORD	L II	5/15/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67 Redeemed, in full; warrants not outstanding	\$12,000,000.00 \$15,000,000.00	12,000	\$1,000.00		\$600,000.00	
ST1010 8,66,97	FORESIGHT FINANCIAL GROUP, INC.  FORT LEE FEDERAL SAVINGS BANK, FSB  FORT LEE FEDERAL SAVINGS BANK FSB	ROCKFORD FORT LEE FORT LEE	NJ NJ	12/11/2012 5/22/2009 Preferred Stock w/ Exercised Warrants 4/20/2012	\$1,300,000.00	\$0.00	\$87,184.85 Exited bankruptcy/Receivership	φ ι σ,υυυ,υυυ.υυ	15,000	φι,υυυ.υυ	(\$1,300,000.00)	\$750,000.00	
ST 1010 ST 0722 8,14,45	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	4/20/2012  4/3/2009 Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67 Redeemed, in full; warrants not outstanding	Ф0.400.000.00	3 100	Ф4 000 00	(φ1,300,000.00)	Ф4FF 000 00	
ST0172 ST0179 50,97	FORTUNE FINANCIAL CORPORATION  FPB BANCORP, INC.	PORT ST. LUCIE	FL F1	9/15/2011 12/5/2008 Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89 Currently Not Collectible	\$3,100,000.00	3,100	\$1,000.00	(#F 000 000 00)	\$155,000.00	
ST0506 8,11,14	FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE HAMMOND	LA	7/15/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50 Redeemed, in full; warrants not outstanding	<b>M</b> 4 000 000 00		Φ4 000 00	(\$5,800,000.00)		
ST0506	FPB FINANCIAL CORP.  FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA LA	12/16/2009 6/16/2010		***	M4 000 400 07 O 11 1 1 1 1	\$1,000,000.00 \$2,240,000.00	1,000 2,240	\$1,000.00 \$1,000.00		\$162,000.00	
ST1201 8,14 ST1201	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO MO	5/22/2009 Preferred Stock w/ Exercised Warrants 11/9/2012	\$5,097,000.00	\$0.00	\$4,336,183.67 Sold, in full; warrants not outstanding	\$594,550.00	940	\$632.50	(\$345,450.00)	\$126,798.62	
ST1201 ST1201	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC. FREEPORT BANCSHARES, INC.	WASHINGTON WASHINGTON	MO MO	11/13/2012 1/11/2013				\$2,629,302.50	(\$25,000.00) (\$25,000.00)	\$632.50	(\$1,527,697.50)	\$45,188.88	
ST1108 15 ST1108	FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL IL	5/8/2009 Subordinated Debentures w/ Exercised Warrants 4/11/2014	\$3,000,000.00	\$0.00	\$4,363,022.95 Sold, in full; warrants not outstanding	\$2,800,000.00	2,800,000	\$1.01	\$	18,228.00 \$84,514.33	100
ST1108 ST1108	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL IL	4/14/2014 7/18/2014				\$200,000.00	(\$25,000.00)	\$1.01		\$1,302.00 \$42,257.17	50,
ST1242 11,14,15 ST1242	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT	CA CA	6/26/2009 Subordinated Debentures w/ Exercised Warrants 7/25/2012	\$35,000,000.00	\$0.00	\$45,796,066.36 Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00	1,750,
ST0262 8,14,44 ST0262	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA CA	1/23/2009 Preferred Stock w/ Exercised Warrants 11/1/2012	\$1,968,000.00	\$0.00	\$2,437,100.33 Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968	\$1,000.00		\$98,000.00	
ST1035 11,14,15 ST1035	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX TX	4/24/2009 Subordinated Debentures w/ Exercised Warrants 11/24/2009	\$3,000,000.00	\$0.00	\$3,408,191.65 Redeemed, in full; warrants not outstanding	\$1,600,000.00	1,600,000	\$1.00			
ST1035 ST0263 11	FRONTIER BANCSHARES, INC FULTON FINANCIAL CORPORATION	AUSTIN LANCASTER	TX PA	10/6/2010 12/23/2008 Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00 Redeemed, in full; warrants not outstanding	\$1,400,000.00	1,400,000	\$1.00		\$150,000.00	150.
ST0263 ST0263	FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA PA	7/14/2010 9/8/2010				\$376,500,000.00	376,500	\$1,000.00		\$10,800,000.00	5,509
ST1203 8,14 ST1203	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD RINGGOLD	GA GA	5/8/2009 Preferred Stock w/ Exercised Warrants 4/13/2012	\$6,000,000.00	\$0.00	\$7,260,794.87 Redeemed, in full; warrants not outstanding	\$6,000,000.00	6.000	\$1,000.00		\$300,000.00	
ST0621 8,11,14 ST0621	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA ATLANTA	GA GA	2/6/2009 Preferred Stock w/ Exercised Warrants 2/16/2011	\$8,700,000.00	\$0.00	\$10,096,470.83 Redeemed, in full; warrants not outstanding	\$8,700,000.00	8.700	\$1,000.00		\$435,000.00	
ST1144 8 ST1144	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA GA	5/1/2009 Preferred Stock w/ Exercised Warrants 2/10/2014	\$4,500,000.00	\$0.00	\$1,576,457.50 Sold, in full; warrants not outstanding	\$1,556,145.00	4.500	\$345.81	(\$2,943,855.00)	\$45,312.50	
ST0683 8 14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	GA TN	3/19/2014 3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75 Sold, in full; warrants not outstanding	Ţ,,ccc,c.cc	(\$25,000.00)	70.00	(+-,- :-,	¥ 10,0 12.00	
ST0683 ST0683	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	10/29/2012 10/31/2012	Ψ 1,001,000.00	ψοσ	posocs, room o posocs, minam, manname more outstanding	\$26,393.77 \$4,494,221.94	29	\$910.13 \$910.13	(\$2,606.23) (\$443,778.06)	\$214,595.28	
ST0683 ST1254 8,17,91,97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	TN AZ	1/11/2013 6/26/2009 Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52 Exited bankruptcy/Receivership	<b>+</b> 1, 10 1,== 110 1	(\$25,000.00)	<b>V</b>	(\$\psi\). (\$\psi\).	<del></del>	
ST1254 0,17,51,57	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	GOLD CANYON NEW YORK	AZ	4/5/2013   10/28/2008   Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44 Redeemed, in full; warrants not outstanding				(\$1,607,000.00)		
ST0017 ST0017	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	6/17/2009 7/22/2009	Ψ10,000,000,000.00	ψ0.00	WITH 10,000,000.44 Integration, in run, warrants not outstanding	\$10,000,000,000.00	10,000,000	\$1,000.00		\$1,100,000,000.00	12 205
ST0545 8,127	GOLDWATER BANK, N.A. GOLDWATER BANK, N.A.	SCOTTSDALE SCOTTSDALE	AZ	1/30/2009 Preferred Stock w/ Exercised Warrants 9/21/2015	\$2,568,000.00	\$0.00	\$1,493,750.00 Sold, in full; warrants not outstanding	\$1,348,000.00	2 568	\$524.92	(\$1,220,000.00)	\$1,100,000,000.00	12,200,
ST1152 8,14,44	GRAND CAPITAL CORPORATION	TULSA	OK OK	4/24/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4.000	ψ02 1.02	(ψ1,220,000.00)	\$200,000.00	
ST0198 15	GRAND CAPITAL CORPORATION  GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	9/25/2009 Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3,868,471.61 Redeemed, in full; warrants not outstanding		.,,555	\$1,000.00		\$122,000.00	400
ST1219 8,144	GRAND FINANCIAL CORPORATION GRAND MOUNTAIN BANCSHARES, INC.	HATTIESBURG GRANBY	CO	5/29/2009 Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$0.00	\$3,928,001.30 Sold, in full; warrants not outstanding	\$2,443,320.00	2,443,320	\$1.00 ¢4.70	ФО		122,
ST1219 ST0327 8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	SC	9/7/2017 1/9/2009 Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08 Redeemed, in full; warrants not outstanding	\$3,076,000.00	2,310,589	\$1.70	\$89	52,001.30	
ST0327	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION GREAT BIVER HOLDING COMPANY	GREENVILLE GREENVILLE	SC	12/11/2009 9/8/2011 7/17/2000 Subardinated Dehantures w/ Eversised Warrants	\$6,319,000.00	40.00	¢44.200.574.45. O-1-1 in Cili	\$15,319,000.00	15,319	\$1,000.00		\$450,000.00	
ST1277	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN	7/17/2009 Subordinated Debentures w/ Exercised Warrants 4/11/2014	\$8,400,000.00	\$0.00	\$11,306,571.15 Sold, in full; warrants not outstanding	\$4,800,000.00	4,800,000	\$1.19	·	26,400.00	
ST1277	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN	4/14/2014 7/18/2014			(TO 074 140 50 D )	\$3,600,000.00	(\$100,212.00)	\$1.19	\$69	94,800.00 \$626,007.69	420
ST0102 45 ST0102	GREAT SOUTHERN BANCORP  GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO	12/5/2008 Preferred Stock w/ Warrants 8/18/2011	\$58,000,000.00	\$0.00	\$72,274,419.56 Redeemed, in full; warrants not outstanding	\$58,000,000.00	58,000	\$1,000.00			
ST0102 ST0180	GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD  GREENEVILLE	TN	9/21/2011 12/23/2008 Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78 Sold, in full; warrants not outstanding			_		\$6,436,364.00	909
ST0725 8,11,14	GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS, INC.	GREENEVILLE CLIVE	TN IA	9/7/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12 Redeemed, in full; warrants not outstanding	\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		
ST0725	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE CLIVE	IA IA	11/14/2012 1/23/2013				\$800,000.00 \$800,000.00	800 800	\$1,000.00 \$1,000.00			
ST0725 ST0715 8,11,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CITY BANCSHARES, INC.	CLIVE GREEN CITY	IA MO	4/24/2013 2/27/2009 Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33 Redeemed, in full; warrants not outstanding	\$800,000.00	800	\$1,000.00		\$120,000.00	
ST0715 ST0355 8	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY GREER	MO SC	7/14/2010 1/30/2009 Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07 Redeemed, in full; warrants not outstanding	\$651,000.00	651	\$1,000.00		\$33,000.00	
ST0355 ST0355	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC SC	3/19/2014 6/11/2014				\$3,150,000.00 \$1,980,000.00	3,150 1,980	\$1,000.00 \$1,000.00			
ST0355 ST0654 8,68,97	GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER OZARK	SC MO	7/23/2014 2/13/2009 Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00 Currently Not Collectible	\$4,863,000.00	4,863	\$1,000.00		\$500,000.00	
ST0654 ST0480 8,14,45	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK WOODSVILLE	MO NH	7/13/2012 2/20/2009 Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33 Redeemed, in full; warrants not outstanding				(\$825,000.00)		
ST0480 ST1233 9,15,36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI	NH MS	9/15/2011 9/25/2009 Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33 Redeemed, in full; warrants not outstanding	\$6,920,000.00	6,920	\$1,000.00		\$346,000.00	
ST1233 ST0422 11	GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD	MS MO	7/30/2010 1/30/2009 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44 Sold, in full; warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00			
ST0422	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO MO	6/13/2012 4/26/2013	. ,,	75.00	, , , , , , , , , , , , , , , , , , , ,	\$5,000,000.00 \$96,750.00	5,000	\$1,000.00 \$967.50	(\$3.250.00)		
ST0422	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	4/29/2013				\$11,513,250.00	11,900	\$967.50	(\$3,250.00)	\$2,003,250.00	<u> </u>
ST0422 ST0422 ST0422	GUARANTY FEDERAL BANCSHARES INC	ISPRINGFIELD	IMC)	5/15/2013	Į.		ı			•	l l	ΨΖ,ΟΟΟ,ΖΟΟ.ΟΟ	
ST0422 ST0422 ST0422 ST0422 ST1243 17.28.70.97	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD DESTIN	MO MO	5/15/2013 5/31/2013 9/25/2009 Preferred Stock w/ Exercised Warrants	\$7 500 000 00	\$0.00	\$757.380.08 Exited bankruptcy/Receivership		(\$116,100.00)				
ST0422 ST0422 ST0422 ST0422 ST1243 ST1243 ST1243 ST1229 8,14,45	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO MO FL FL		\$7,500,000.00 \$7,500,000.00	\$0.00	\$757,380.08 Exited bankruptcy/Receivership \$8,751,541.63 Redeemed, in full; warrants not outstanding		(\$116,100.00)		(\$7,500,000.00)		

0817	AB&T FINANCIAL CORPORATION HAMILTON STATE BANCSHARES, INC.	GASTONIA HOSCHTON	NC 11/19/2013 GA 4/13/2011		40.00	<b>AT 101 000 TO</b>		\$815,100.00 \$7,000,000.00	2,96	64     \$275.00       30     \$25,000.00	(\$2,148,900.00)	\$350,000.00
0236 38 0236	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK NORFOLK	VA 12/31/2008 Preferred Stock w/ Warrants  VA 4/14/2014	\$80,347,000.00	\$0.00	\$7,461,608.79	Sold, in full; warrants not outstanding	\$3,279,764.54	2,089,02	22 \$1.57	(\$77,067,235.46)	#4.074.000.00
273 8,9,149	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HARBOR BANKSHARES CORPORATION	NORFOLK BALTIMORE	VA 9/13/2017  MD 7/17/2009 Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$2,555,361.47	Full investment outstanding; warrants not outstanding	ng				\$1,671,000.00
0629 8,11,14 0629	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND HAVILAND	KS 3/13/2009 Preferred Stock w/ Exercised Warrants KS 12/29/2010	\$425,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$425,000.00	42	\$1,000.00		\$21,000.00
0264 11 0264	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO 12/19/2008 Preferred Stock w/ Warrants MO 5/9/2012	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,00	\$1,000.00		
)264 )264	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO 5/15/2013 MO 6/12/2013					\$18,255,000.00	18,25	55 \$1,000.00		\$540,000.00
0328 131 0328	HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION	LORIS LORIS	SC         3/6/2009         Preferred Stock w/ Warrants           SC         4/11/2016	\$12,895,000.00	\$0.00		Sold, in full; warrants not outstanding	\$128,950.00	12,89	95 \$10.00	(\$12,766,050.00)	
328 8,17 328	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN FRANKLIN	IN 9/11/2009 Preferred Stock w/ Exercised Warrants IN 7/17/2012	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,00	\$1,000.00		\$248,000.00
0326 45 0326	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA 12/19/2008 Preferred Stock w/ Warrants IA 9/15/2011	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00	81,69	98 \$1,000.00		
0326 0642 8.17,45	HEARTLAND FINANCIAL USA, INC. HERITAGE BANKSHARES, INC.	DUBUQUE	IA 9/28/2011 VA 9/25/2009 Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding					\$1,800,000.00
0642 0642	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK NORFOLK	VA 3/16/2011 VA 8/11/2011			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, ,	\$2,606,000.00 \$7,497,000.00	2,60 7.49	06 \$1,000.00 07 \$1,000.00		\$303,000.00
0055 11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA 11/21/2008 Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$40,000,000.00	40.00	00 \$1,000.00		4000,000.00
0055	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA	CA 6/10/2013	\$24.000.000.00	00.02	\$26.053.333.33	Redeemed, in full; warrants not outstanding	Ψ10,000,000.00	10,00	Ψ1,000.00		\$140,000.00
0069	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA 12/22/2010 WA 8/17/2011	Ψ24,000,000.00	ψ0.00	Ψ20,900,000.00	redeemed, in fall, warrants not outstanding	\$24,000,000.00	24,00	00 \$1,000.00		\$450,000.00
0607 11	HERITAGE PINANCIAL CORPORATION  HERITAGE OAKS BANCORP  HERITAGE OAKS BANCORP	PASO ROBLES	CA 3/20/2009 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	#04.000.000.00	24.00	00		\$450,000.00
0607	HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA 8/7/2013	<b>#</b> 05 000 000 00	00.00	<b>#</b> 00.040.000.07		\$21,000,000.00	21,00	\$1,000.00		\$1,575,000.00
0010 11	HF FINANCIAL CORP. HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD 11/21/2008 Preferred Stock w/ Warrants SD 6/3/2009	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,00	00 \$1,000.00		42-22-22-22
0010 0688 8,18,21,44	HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD 6/30/2009  NJ 5/8/2009 Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding					\$650,000.00
0688 0688	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ 12/22/2009 NJ 9/22/2011	\$2,359,000.00				\$5,450,000.00	5,45	50 \$1,000.00		\$155,000.00
0780 8,111 0780	HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING SEBRING	FL 3/6/2009 Preferred Stock w/ Exercised Warrants FL 10/24/2014	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding	\$5,547,600.00	6,70	00 \$828.00	(\$1,152,400.00)	
0578 8,11,14 0578	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT SUMMIT	NJ 1/30/2009 Preferred Stock w/ Exercised Warrants NJ 4/21/2010	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4.00	00 \$1,000.00		\$200,000.00
0295	HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 12/23/2008 Preferred Stock w/ Warrants MN 2/7/2013	\$26,000,000.00	\$0.00	\$26,563,769.78	Sold, in full; warrants not outstanding	\$2,561,325.00	3.55	50 \$721.50	(\$988,675.00)	
0295	HMN FINANCIAL, INC. HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER	MN 2/8/2013 MN 3/26/2013					\$16,197,675.00	22,45 (5187,590.00)	\$721.50	(\$6,252,325.00)	
0295	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER ROCHESTER	MN 5/26/2015 MN 5/28/2015					(4	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$1,843,194.00 2 \$3,686,388.00 5
0086 11	HOME BANCSHARES, INC.	CONWAY	AR 1/16/2009 Preferred Stock w/ Warrants  AR 7/6/2011	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50,000,000.00	E0.00	00 \$1,000,00		ΨΟ,ΟΟΟ,ΟΟΟ.ΟΟ
0086	HOME BANCSHARES, INC. HOME BANCSHARES, INC. HOMETOWN BANCORD OF ALABAMA, INC.	CONWAY  CONWAY  ONEONTA	AR 7/27/2011  Al 2/20/2000 Proferred Stock w/ Eversional Marror to	\$3.250.000.00	<b>\$0.00</b>	¢4 244 200 24	Redeemed in fully warrante not extense the	φου,υυυ,υυυ.υυ	50,00	ψ1,000.00		\$1,300,000.00
0756 8 0756 8.14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES INC.	ONEONTA	AL 2/20/2009 Preferred Stock w/ Exercised Warrants  AL 8/28/2013  KY 2/13/2009 Preferred Stock w/ Exercised Warrants	\$3,250,000.00	Φ0.00		Redeemed, in full; warrants not outstanding	\$3,250,000.00	3,25	50 \$1,000.00		\$163,000.00
0656	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY 2/13/2009 Preferred Stock w/ Exercised Warrants KY 11/28/2012	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$608,170.50	64	\$942.90	(\$36,829.50)	
0656 0656	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY 11/30/2012 KY 1/11/2013					\$1,183,339.50	(\$17,915.11) 1,25	55 \$942.90	(\$71,660.50)	\$70,095.00
0656 0931 8,17	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE	KY 3/26/2013 VA 9/18/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding		(\$7,084.89)			
0931 0931	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA 10/31/2012 VA 1/11/2013					\$9,185,000.00	(\$91,850.00)	918.50	(\$815,000.00)	\$315,461.52
0109 11 0109	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY 12/12/2008 Preferred Stock w/ Warrants  KY 12/19/2012	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	\$18,400,000.00	18,40	90 \$1,000.00		
0109 0176 11.45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding					\$256,257.00
0176	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 11/10/2010 IN 8/25/2011	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	¥ 2/22 /2	<u> </u>	\$6,250,000.00 \$18,750,000.00	6,25 18 75	\$1,000.00 \$1,000.00		
0176 0818 8.14.44	HORIZON BANCORP HOWARD BANCORP, INC.	MICHIGAN CITY ELLICOTT CITY	IN	\$5.983.000.00	00.02	\$7 110 703 05	Redeemed, in full; warrants not outstanding	Ψ10,700,000.00	10,70	Ψ1,000.00		\$1,750,551.00
0818	HOWARD BANCORP, INC.  HOWARD BANCORP, INC.  HPK FINANCIAL CORPORATION	ELLICOTT CITY  CHICAGO	MD 9/22/2011	\$4,000,000.00	\$0.00			\$5,983,000.00	5,98	\$1,000.00		\$299,000.00
160 8,11,14,18 160	HPK FINANCIAL CORPORATION	CHICAGO	IL 5/1/2009 Preferred Stock w/ Exercised Warrants IL 11/13/2009	\$5,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	## ## ## ## ## ## ## ## ## ## ## ## ##	0.00	04.000.00		004400000
0028 11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	IL	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$9,000,000.00	9,00	\$1,000.00		\$344,000.00
0028	HUNTINGTON BANCSHARES	COLUMBUS COLUMBUS	OH 12/22/2010 OH 1/19/2011	<b>A</b> 1 = 2 0 0 0 0 0	42.22	A		\$1,398,071,000.00	1,398,07	71 \$1,000.00		\$49,100,000.00 23,5
0689 8,14 0689	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 2/6/2009 Preferred Stock w/ Exercised Warrants PA 12/20/2012	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding	\$1,008,800.00	1,55	\$650.00	(\$543,200.00)	\$25,700.00
)689 )689	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 1/11/2013 PA 3/26/2013					·	(\$10,088.00) (\$14,912.00)			
0881 8,17 0881	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 9/18/2009 Preferred Stock w/ Exercised Warrants NJ 3/14/2014	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding	\$2,717,674.70	2,77	70 \$981.11	(\$52,325.30)	
881 881	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 3/17/2014 NJ 4/25/2014					\$3,145,438.66	(\$58,631.13)	96 \$981.11	(\$60,561.34)	\$186,513.52
163 9,15,36 163	IBC BANCORP, INC. IBC BANCORP, INC.	CHICAGO CHICAGO	IL         5/15/2009 Subordinated Debentures           IL         9/10/2010	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$4,205,000.00	4,205,00	00 \$1.00		
0081 12,16 0081	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA 12/5/2008 Preferred Stock w/ Warrants  LA 3/31/2009	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000.00	90,00	00 \$1,000.00		
081 960 8.14	IBERIABANK CORPORATION IBT BANCORP, INC.	LAFAYETTE IRVING	LA 5/20/2009 TX 3/27/2009 Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462,50	Redeemed, in full; warrants not outstanding					\$1,200,000.00
9960 801 8 10 11	IBT BANCORP, INC. IBW FINANCIAL CORPORATION	IRVING WASHINGTON	TX 6/12/2013  DC 3/13/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$2,295,000.00	2,29	95 \$1,000.00		\$115,000.00
801 8,10,11 801 8 14 44	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON WASHINGTON ONTARIO	DC 9/3/2009 Preferred Stock W/ Warrants  CA 3/6/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,00	\$1,000.00		
485	ICB FINANCIAL IDAHO BANCORP	ONTARIO ONTARIO BOISE	CA 3/6/2009 Preferred Stock W/ Exercised Warrants  CA 11/1/2012  ID 1/16/2009 Preferred Stock w/ Exercised Warrants	\$6,900,000.00	Φ0.00			\$6,000,000.00	6,00	00 \$1,000.00		\$300,000.00
396 8,108 396 8 14 18 44	IDAHO BANCORP IDAHO BANCORP ILLINOIS STATE BANCORP, INC.	BOISE BOISE CHICAGO	ID 4/24/2014		φυ.υυ		Exited bankruptcy/Receivership  Redeemed in full: warrants not outstanding				(\$6,900,000.00)	
173 8,14,18,44 173	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	\$6,272,000.00 \$4,000,000.00	\$0.00	φτι,σ36,113.40	Redeemed, in full; warrants not outstanding	040.070.000.00		70 04 000 00		<b>A</b> 100 200 50
203 8	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO  EAST GREENWICH	RI 1/9/2009 Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$10,272,000.00	10,27	72 \$1,000.00		\$406,000.00
0203 0268 11	INDEPENDENCE BANK INDEPENDENT BANK CORP.	EAST GREENWICH ROCKLAND	RI	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$1,065,000.00	1,06	\$1,000.00		\$53,000.00
268 268	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 4/22/2009 MA 5/27/2009					\$78,158,000.00	78,15	\$1,000.00		\$2,200,000.00
182 29 182	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA IONIA	MI 12/12/2008 Preferred Stock w/ Warrants MI 8/30/2013	\$72,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$72,000,000.00	72,00	00 \$1,000.00		\$2,426,000.00
928 8,22,92,97 928	INDIANA BANK CORP. INDIANA BANK CORP.	DANA DANA	IN 4/24/2009 Preferred Stock w/ Exercised Warrants IN 4/9/2013	\$1,312,000.00	\$0.00		Exited bankruptcy/Receivership				(\$1,312,000.00)	
119 11 119	INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP	COLUMBUS COLUMBUS	IN   12/12/2008   Preferred Stock w/ Warrants   IN   9/12/2012	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	\$21,500,000.00	21,50	00 \$1,000.00		\$1,800,000.00
855 22,52,97 855	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE EVANSVILLE	IN 2/27/2009 Preferred Stock w/ Warrants IN 7/29/2011	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently Not Collectible				(\$83,586,000.00)	
062 115 062	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	ID 12/19/2008 Preferred Stock w/ Warrants ID 11/20/2013	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding	\$27,000,000.00	27.00	00 \$1,000.00	, , , , , , , , , , , , , , , , , , , ,	
062 136	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO	ID 10/31/2014  TX 12/23/2008 Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261 538 649 89	Redeemed, in full; warrants not outstanding	7=-,000,000	21,00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$10,635.00
136 136	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 7/11/2012 TX 11/1/2012	<del>42</del> 10,000,000.00	ψ0.00	Ţ_01,000,010.00	2222222, is., marraine not edistanding	\$40,000,000.00 \$45,000,000.00	40,00	\$1,000.00 \$1,000.00		
136	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 11/28/2012 TX 6/11/2013					\$131,000,000.00	131,00	' '		\$4.018.511.00 1.
316	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO NEW YORK	NY 12/23/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding	#0.4.0F0.000.55		00 0070.00	(4770,000,00)	\$4,018,511.00 1
316	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY 6/24/2013 NY 7/26/2013					\$24,250,000.00 (\$	25,00	\$970.00	(\$750,000.00)	
316 142 15,71,97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK SEDALIA	NY 9/3/2014  MO 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently Not Collectible					\$2,892,066.00
142       029       11	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.  JPMORGAN CHASE & CO.	SEDALIA NEW YORK	MO 10/19/2012 NY 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding				(\$4,000,000.00)	
029	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK HOULTON	NY 6/17/2009 NY 12/16/2009					\$25,000,000,000.00	2,500,00	\$10,000.00		\$936,063,469.11 88,4
	KATAHDIN BANKSHARES CORP.	HOULTON	ME 1/30/2009 Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12 <i>4</i> 23 0 <i>4</i> 6 75	Redeemed, in full; warrants not outstanding			T		

UST0379 UST0030 11	AB&T FINANCIAL CORPORATION KEYCORP		11/19/2013	Preferred Stock w/ Warrants \$2,500,000,000	00.00	\$2.067.222.222.22	\$815,100.00 Redeemed, in full; warrants not outstanding	2,964	\$275.00 (\$2,1	48,900.00)	
UST0030 UST0030 UST0030	KEYCORP KEYCORP	CLEVELAND OH CLEVELAND OH	3/30/2011 4/20/2011	\$2,500,000,000	.00	<b>\$</b> 2,001,222,222.22	\$2,500,000,000.00	25,000	\$100,000.00		\$70,000,000.00 35,244,361
UST0710 8 UST0710	KIRKSVILLE BANCORP, INC. KIRKSVILLE BANCORP, INC.	KIRKSVILLE MO KIRKSVILLE MO		Preferred Stock w/ Exercised Warrants \$470,000	0.00 \$0.00		Redeemed, in full; warrants not outstanding \$470,000.00	9 470	\$1,000.00		\$24,000.00 24
UST1294 8,14 UST1294	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD NC SMITHFIELD NC	11/30/2012	Preferred Stock w/ Exercised Warrants \$4,000,000	0.00 \$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding \$3,308,000.00	,	\$827.00 (\$6	92,000.00)	\$140,400.00 200
UST1294 UST0526 8,11,14,18,36	LAFAYETTE BANCORP, INC.	SMITHFIELD NC OXFORD MS	1/11/2013 2/20/2009	Preferred Stock w/ Exercised Warrants \$1,998,000 \$2,453,000	Ţ-11-0-0	\$4,818,134.50	Redeemed, in full; warrants not outstanding	(\$25,000.00)			
UST0526 UST0343 11	LAFAYETTE BANCORP, INC.  LAFAYETTE BANCORP, INC.  LAKELAND BANCORP, INC.	OXFORD MS OAK RIDGE NJ	9/29/2010	Preferred Stock w/ Warrants \$59,000,000		\$68 260 833 33	\$4,451,000.00  Redeemed, in full; warrants not outstanding	4,451	\$1,000.00		\$100,000.00
UST0343 UST0343	LAKELAND BANCORP, INC.	OAK RIDGE NJ OAK RIDGE NJ	8/4/2010 3/16/2011	Telefred Glock W/ Warrants \$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	ψο.σο	ψ00,200,033.33	\$20,000,000.00 \$20,000,000.00	20,000	<b>4</b> 1,000.00		
UST0343 UST0343	LAKELAND BANCORP, INC.	OAK RIDGE NJ OAK RIDGE NJ	2/8/2012 2/29/2012				\$19,000,000.00	19,000	\$1,000.00		\$2,800,000.00 997,050
UST0190 12 UST0190	LAKELAND FINANCIAL CORPORATION  LAKELAND FINANCIAL CORPORATION	WARSAW IN IN	2/27/2009 6/9/2010	Preferred Stock w/ Warrants \$56,044,000	0.00 \$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding \$56,044,000.00	56,044	\$1,000.00		
UST0190 UST1303 8,14	LAKELAND FINANCIAL CORPORATION  LAYTON PARK FINANCIAL GROUP, INC.	WARSAW IN WI		Preferred Stock w/ Exercised Warrants \$3,000,000	0.00 \$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding				\$877,557.00 198,269
UST1303 UST1303		MILWAUKEE WI	11/29/2012 1/11/2013 3/26/2013				\$2,370,930.00	(\$23,709.29) (\$1,290.71)	\$790.31 (\$6	29,070.00)	\$104,375.00 150
UST0302 11 UST0302	LCNB CORP.  LCNB CORP.	MILWAUKEE WI LEBANON OH	0, 20, 20.0	Preferred Stock w/ Warrants \$13,400,000	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding \$13,400,000.00	) (\$1,290.71)	\$1,000,00		
UST0302 UST0215 8.11.14	LCNB CORP.	LEBANON OH ARLINGTON MA	11/22/2011 12/23/2008	Preferred Stock w/ Exercised Warrants \$5,830,000	0.00 \$0.00	\$6.731.961.06	Redeemed, in full; warrants not outstanding	10,400	ψ1,000.00		\$602,557.00 217,063
UST0215 UST0429 9,48,97	LEADER BANCORP, INC. LEGACY BANCORP, INC.	ARLINGTON MA MILWAUKEE WI	11/24/2010	Preferred Stock \$5,498,000	0.00 \$0.00		\$5,830,000.00 Currently Not Collectible	5,830	ψ1,000.00		\$292,000.00 292
UST0429 UST0454 8,14,45	LEGACY BANCORP, INC.  LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE WI JONESBORO AR	3/11/2011 1/23/2009	Preferred Stock w/ Exercised Warrants \$57,500,000	0.00 \$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding			98,000.00)	
UST0454 UST0760 8,14,45	LIBERTY BANCSHARES, INC. (MO)		7/21/2011 2/13/2009	Preferred Stock w/ Exercised Warrants \$21,900,000	0.00 \$0.00	\$25,995,452.08	\$57,500,000.00 Redeemed, in full; warrants not outstanding	57,500			\$2,875,000.00 2,875
UST0760 UST1326 8,17		SPRINGFIELD MO FORT WORTH TX FORT WORTH TX	8/18/2011 12/4/2009	Preferred Stock w/ Exercised Warrants \$6,500,000	0.00 \$0.00	\$8,447,271.11	\$21,900,000.00 Redeemed, in full; warrants not outstanding	21,900	\$1,000.00		\$1,095,000.00 1,095 \$196,000.00 196
UST0551 9,11,36 UST0551	LIBERTY FINANCIAL SERVICES, INC.  LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS LA NEW ORLEANS LA	2/6/2009 9/24/2010	Preferred Stock \$5,645,000	0.00 \$0.00	\$6,106,008.58	\$6,500,000.00  Redeemed, in full; warrants not outstanding \$5,645,000.00	0,500	\$1,000.00		ψ130,000.00 190
UST0611 8,133 UST0611	LIBERTY SHARES, INC. LIBERTY SHARES, INC.	HINESVILLE GA HINESVILLE GA	6/30/2016	Preferred Stock w/ Exercised Warrants \$17,280,000		\$4,999,560.00	Sold, in full; warrants not outstanding \$3,600,000.00	0 480,000	\$7.50 (\$13.6	80,000.00)	
UST0828 11 UST0828	LINCOLN NATIONAL CORPORATION  LINCOLN NATIONAL CORPORATION	RADNOR PA RADNOR PA	7/10/2009 6/30/2010	Preferred Stock w/ Warrants \$950,000,000	0.00 \$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding \$950,000,000.00	950,000			
UST0828 UST0091	LINCOLN NATIONAL CORPORATION  LNB BANCORP, INC.  LNB BANCORP, INC.	RADNOR PA LORAIN OH	and the second second	Preferred Stock w/ Warrants \$25,223,000	0.00 \$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	(#000.040.40)	<b>0000 47</b>	00.005.00	\$213,671,319.20 13,049,451
UST0091 UST0563 8	LNB BANCORP, INC.	LORAIN OH LORAIN OH HOUSTON TX	6/19/2012 7/18/2012 2/6/2009	Preferred Stock w/ Exercised Warrants \$3,072,000	0.00 \$0.00	\$1 QEO 994 E4	\$21,923,074.91 Sold, in full; warrants not outstanding	(\$328,846.12) 25,223	\$869.17 (\$3,2	99,925.09)	\$860,326.00 561,343
UST0563 8 UST0563 UST0563	LONE STAR BANK	HOUSTON         TX           HOUSTON         TX           HOUSTON         TX	12/3/2014 12/4/2014	\$3,072,000	\$0.00	φ1,35U,061.54	\$1,195,906.25 \$712,573.75	5 1,925 5 1 1/7		29,093.75) 34,426.25)	\$67,401.54
UST0563 UST0267 11	LONE STAR BANK LSB CORPORATION	HOUSTON TX NORTH ANDOVER MA	1/9/2015	Preferred Stock w/ Warrants \$15,000,000	0.00 \$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	(\$25,000.00)	(4	., .20.20)	\$ 10.7
UST0267 UST0267	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER MA NORTH ANDOVER MA	11/18/2009 12/16/2009				\$15,000,000.00	15,000	\$1,000.00		\$560,000.00 209,497
UST1256 8,9,17 UST1256	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM NC DURHAM NC	8/20/2010	Preferred Stock \$11,735,000			Redeemed, in full; warrants not outstanding \$11,735,000.00	11,735	\$1,000.00		
UST0160 11 UST0160	M&T BANK CORPORATION  M&T BANK CORPORATION	BUFFALO NY BUFFALO NY	5/18/2011	Preferred Stock w/ Warrants \$600,000,000	0.00 \$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding \$370,000,000.00	370,000	\$1,000.00		
UST0160 UST0160 UST0803	M&T BANK CORPORATION  M&T BANK CORPORATION  MACKINAC FINANCIAL CORPORATION	BUFFALO NY BUFFALO NY MANISTIQUE MI	8/21/2012 12/17/2012 4/24/2009	Preferred Stock w/ Warrants \$11,000,000	0.00 \$0.00	\$13 521 828 15	\$230,000,000.00 Sold, in full; warrants not outstanding	230,000	\$1,000.00		\$31,838,761.34 1,218,522
UST0803 UST0803	MACKINAC FINANCIAL CORPORATION	MANISTIQUE MI MANISTIQUE MI	8/29/2012 12/19/2012	Treferred Stock W/ Warrants \$11,000,000	φ0.00	Ψ13,321,020.13		(\$158,084.85) 11,000	\$958.09 (\$4	61,010.00)	\$1,300,000.00 398,734
UST0697 8 UST0697	MADISON FINANCIAL CORPORATION	RICHMOND KY RICHMOND KY	3/13/2009	Preferred Stock w/ Exercised Warrants \$3,370,000	0.00 \$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding \$3,370,000.00	3,370	\$1,022.61	\$76,195.70	
UST0697 UST0278 8,11,44	MAGNA BANK	RICHMOND KY MEMPHIS TN		Preferred Stock w/ Exercised Warrants \$13,795,000	0.00 \$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	(\$25,000.00)			
UST0278 UST0278	MAGNA BANK MAGNA BANK	MEMPHIS TN MEMPHIS TN	6/8/2011				\$3,455,000.00 \$3,455,000.00	3,455 3,455	\$1,000.00 \$1,000.00		## ## ## ## ## ## ## ## ## ## ## ## ##
UST1366 8,14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS TN EBENSBURG PA EBENSBURG PA	8/18/2011 12/29/2009	Preferred Stock w/ Exercised Warrants \$4,500,000	0.00 \$0.00	\$5,263,187.50	\$6,885,000.00  Redeemed, in full; warrants not outstanding \$4,500,000.00	0 6,885	\$1,000.00		\$690,000.00 690 \$225,000.00 225
UST0423 UST0423		GREENSBURG IN GREENSBURG IN	1/16/2009 4/3/2012	Preferred Stock w/ Warrants \$57,000,000	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	0 (\$796,099.05) 57,000	ψ1,500:50	26,730.00)	Ψ223,000.00
UST0423 UST0080 11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG IN CA	6/11/2013	Preferred Stock w/ Warrants \$1,700,000	0.00 \$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	(4.00,000.00)	(42)		\$1,512,177.00 571,906
UST0080 UST0080	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO CA EL SEGUNDO CA	9/16/2009 10/14/2009				\$1,700,000.00	1,700	\$1,000.00		\$63,363.90 29,480
UST0895   14,15 UST0895	MANHATTAN BANCSHARES, INC.  MANHATTAN BANCSHARES, INC.	MANHATTAN IL	12/10/2012	Subordinated Debentures w/ Exercised Warrants \$2,639,000	0.00 \$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding	2 639 000	(f) (i)	50 505 07)	\$11,385.02 14,000
UST0895 UST0895		MANHATTAN IL  MANHATTAN IL  VERO BEACH FL	12/11/2012 1/11/2013 3/6/2009	Preferred Stock w/ Exercised Warrants \$3,000,000	90.00	\$2 296 213 00	\$2,586,404.73 Sold, in full; warrants not outstanding	(\$25,000.00)	\$0.98	52,595.27)	\$95,959.50 118,000
UST0860 UST0860	MARINE BANK & TRUST COMPANY  MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL	7/1/2014 7/2/2014	Telefred Glock W. Exercised Warrante — — — — — — — — — — — — — — — — — — —	φο.σσ	φ2,200,210.00	\$1,504,820.00 \$483,740.00	2,246	\$670.00 (\$7 \$670.00 (\$2	41,180.00) 38,260.00)	\$55,870.00 111 \$19,126.67 38
UST0860 UST0860	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL	7/3/2014 9/26/2014				\$21,440.00	(\$25,000.00)	\$670.00	10,560.00)	\$503.33
UST0750 8 UST0750	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET MN NEW MARKET MN	7/2/2014	Preferred Stock w/ Exercised Warrants \$2,060,000	0.00 \$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding \$2,060,000.00	2,060	\$1,210.03	\$432,661.80	\$108,471.52
UST0750 UST1188 14,15	MARKET BANCORPORATION, INC.  MARKET STREET BANCSHARES, INC.	NEW MARKET MN MT. VERNON IL MT. VERNON IL		Subordinated Debentures w/ Exercised Warrants \$20,300,000	0.00 \$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	(\$25,000.00)	\$0.00 (\$2.0	14 037 00)	\$727.225.54 \$05.000
UST1188 UST1188 UST1188	MARKET STREET BANCSHARES, INC.  MARKET STREET BANCSHARES, INC.  MARKET STREET BANCSHARES, INC.	MT. VERNON IL MT. VERNON IL MT. VERNON IL	8/9/2012 8/10/2012 9/11/2012				\$17,919,962.10 \$331,767.90	19,931,000 369,000 (\$182,517.30)		11,037.90) 37,232.10)	\$727,225.54 895,000 \$97,505.10 120,000
UST0167 8,14 UST0167	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL IL		Preferred Stock w/ Exercised Warrants \$35,500,000	0.00 \$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding \$2,530,958.50	3.514	\$720.25 (\$9	83,041.50)	\$142,974.56
UST0167 UST0167	MARQUETTE NATIONAL CORPORATION  MARQUETTE NATIONAL CORPORATION	CHICAGO IL IL	8/9/2012 8/10/2012				\$5,904,609.50 \$17,133,307.00	8,198 23,788	\$720.25 (\$2,2	93,390.50) 54,693.00)	\$1,054,743.77 1,291 \$252,452.23 309
UST0167 UST0039 43	MARQUETTE NATIONAL CORPORATION  MARSHALL & ILSLEY CORPORATION	CHICAGO IL WI	9/11/2012	Preferred Stock w/ Warrants \$1,715,000,000	0.00 \$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	(\$255,688.75)			
UST0039 UST1047 8	MARSHALL & ILSLEY CORPORATION  MARYLAND FINANCIAL BANK  MARYLAND FINANCIAL BANK	MILWAUKEE WI TOWSON MD	7/5/2011 3/27/2009	Preferred Stock w/ Exercised Warrants \$1,700,000	0.00 \$0.00	\$817,240.50	\$1,715,000,000.00 Sold, in full; warrants not outstanding \$527,000.00	1,715,000	<i>,</i> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	73 000 00)	\$3,250,000.00 13,815,789 \$1,775.00 85
UST1047 UST0049 11	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MB FINANCIAL INC.	TOWSON MD CHICAGO	9/26/2014 12/5/2008	Preferred Stock w/ Warrants \$196,000,000	0.00 \$0.00	\$229 613 072 00	\$527,000.00  Redeemed, in full; warrants not outstanding	(\$25,000.00)	φυτυ.υυ (\$1,1	73,000.00)	\$1,775.00 85
UST0049 UST0049	MB FINANCIAL INC.	CHICAGO IL CHICAGO IL CHICAGO IL	3/14/2012 5/2/2012	ψ130,000,000	ψο.σσ	Ψ223,010,072.00	\$196,000,000.00	196,000	\$1,000.00		\$1,518,072.00 506,024
UST0914 8,14,45 UST0914	MCLEOD BANCSHARES, INC.	CHICAGO IL SHOREWOOD MN SHOREWOOD MN	8/18/2011	Preferred Stock w/ Exercised Warrants \$6,000,000	¥0.00		Redeemed, in full; warrants not outstanding \$6,000,000.00	600	\$10,000.00		\$300,000.00 30
UST0759 8,14,18,44 UST0759	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY UT SALT LAKE CITY UT SALT LAKE CITY UT	2/27/2009	Preferred Stock w/ Exercised Warrants \$11,800,000 \$9,698,000		\$24,460,674.81	Redeemed, in full; warrants not outstanding				
UST0759 UST0449 11		GRAND RAPIDS MI		Preferred Stock w/ Warrants \$21,000,000	0.00 \$0.00	\$31,631,120.56	\$21,498,000.00  Redeemed, in full; warrants not outstanding \$10,500,000.00	21,498			\$645,000.00 645
UST0449 UST0449 UST0449	MERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI GRAND RAPIDS MI	4/4/2012 6/6/2012 7/3/2012				\$10,500,000.00 \$10,500,000.00	10,500	<b>\$1,000.00</b>		\$7,465,100.00 616,438
UST0517 8,14,44 UST0517	MERCANTILE BANK CORPORATION  MERCANTILE CAPITAL CORPORATION  MERCANTILE CAPITAL CORPORATION	BOSTON MA BOSTON MA	2/6/2009 8/4/2011	Preferred Stock w/ Exercised Warrants \$3,500,000	0.00 \$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding \$3,500,000.00	3.500	\$1,000.00		\$175,000.00 175
UST0635 8,14,56 UST0635	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE TN	9/7/2011	Preferred Stock w/ Exercised Warrants \$1,881,000	·		Redeemed, in full; warrants not outstanding \$1,881,000.00	1,881	\$1,000.00		\$94,000.00 94
UST1164 8,14,44 UST1164	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET IL	9/8/2011	Preferred Stock w/ Exercised Warrants \$3,510,000	·		Redeemed, in full; warrants not outstanding \$3,510,000.00	3,510	\$1,000.00		\$176,000.00 176
UST0791 8,18 UST0791	MERIDIAN BANK MERIDIAN BANK	DEVON PA	12/11/2009	Preferred Stock w/ Exercised Warrants \$6,200,000 \$6,335,000	·	\$13,582,165.84	Sold, in full; warrants not outstanding	42.50	Ф022 ОЕ (Ф. 1	06 947 65	¢262 200 50
UST0791 UST0601 8 14	MERIDIAN BANK MERIDIAN BANK METRO CITY BANK	DEVON PA DEVON GA	3/17/2014 4/25/2014 1/30/2009	Preferred Stock w/ Exercised Warrants \$7,700,000	0.00 \$0.00	\$2 206 207 20	\$10,328,152.35 Sold, in full; warrants not outstanding	5 12,535 (\$103,281.52)	\$8∠3.95 (\$2,2	06,847.65)	\$262,399.50 310
UST0601 8,14 UST0601 UST0601	METRO CITY BANK	DORAVILLE GA DORAVILLE GA DORAVILLE GA	1/30/2009 10/29/2012 11/1/2012	77,700,000	φυ.υυ	ψυ,υυυ,∠ઝ1.δU	\$26,102.90 \$6,904,667.10	29 7 671		\$2,897.10) 66,332.90)	\$369,948.00 385
UST0601	METRO CITY BANK		1/11/2013 1/16/2009	Preferred Stock w/ Warrants \$45,000,000	0.00 \$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding	(\$69,307.70)	(ψ/		000
								·			

T0379 T0440		AB&T FINANCIAL CORPORATION METROCORP BANCSHARES, INC.	GASTONIA HOUSTON	NC 11/19/2013 TX 7/3/2012				\$815,100.00 \$44,152,650.00	(\$662,289.75) 2,964 (\$662,289.75) 45,000	\$275.00 (\$2,148,900, \$981.17 (\$847,350,	,
T0440 T1261	8,42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON CHICAGO	TX 6/11/2013 IL 6/26/2009 Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72 Sold, in full; warrants not outstanding	¥ , , = , = , = ,	(400,000)		\$2,087,368.00
T1261 T1088	8,18	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL6/28/2013IL4/10/2009Preferred Stock w/ Exercised Warrants	\$2,040,000.00	\$0.00	\$5,663,197.28 Sold, in full; warrants not outstanding	\$23,718,541.95	71,526	\$331.61 (\$47,807,458.	3.05)
T1088 T1088		METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL 11/20/2009 IL 6/29/2015	\$2,348,000.00			\$4,135,655.24	4,388	\$942.49 (\$252,344.	(4.76) \$84,445.94
T1088 T0138	11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO MILLERSBURG	IL         8/6/2015           PA         12/19/2008 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20 Redeemed, in full; warrants not outstanding		(\$33,333.34)		
T0138 T0138		MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG MILLERSBURG	PA 12/28/2012 PA 1/23/2013				\$10,000,000.00	10,000	\$1,000.00	\$58,479.20
T0319 T0319	12	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA         1/30/2009         Preferred Stock w/ Warrants           VA         12/23/2009	\$22,000,000.00	\$0.00	\$23,287,945.11 Redeemed, in full; warrants not outstanding	\$22,000,000.00	22,000	\$1,000.00	
T0319 T0398	8,11,14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG EFFINGHAM	VA 11/18/2011  IL 1/23/2009 Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34 Redeemed, in full; warrants not outstanding				\$301,001.00 10
T0398 T0370	44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM LAFAYETTE	IL         12/23/2009           LA         1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78 Redeemed, in full; warrants not outstanding	\$10,189,000.00	10,189	\$1,000.00	\$509,000.00
T0370 T0370		MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA 8/25/2011 LA 11/22/2011	<del></del>	¥3.33	<u></u>	\$20,000,000.00	20,000	\$1,000.00	\$206,557.00
T0883 T0883	8	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA 2/27/2009 Preferred Stock w/ Exercised Warrants GA 11/19/2013	\$5,222,000.00	\$0.00	\$3,520,137.55 Sold, in full; warrants not outstanding	\$3,133,200.00	5.222	\$600.00 (\$2,088,800.	
T0883	22 27 97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	GA 1/6/2014	\$84,784,000.00	\$0.00	\$824,288.89 Exited bankruptcy/Receivership	φο, ισο, μοσιού	(\$25,000.00)	(φ2,000,000	, , , , , , , , , , , , , , , , , , ,
T0045	8 11 14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK	IL 5/14/2010 Preferred Stock w/ Exercised Warrants	\$700,000,00	\$0.00	\$763,294.14 Redeemed, in full; warrants not outstanding			(\$84,784,000	0.00)
T0659	11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	FESTUS IOWA CITY	MO 11/10/2009  IA 2/6/2009 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33 Redeemed, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00	\$35,000.00
T0243	11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA 7/6/2011 IA 7/27/2011	Ψ10,000,000.00	Ψ0.00	wro,555,555.55 incacemed, in ruin, warrants not outstanding	\$16,000,000.00	16,000	\$1,000.00	\$1,000,000.00
T0740	8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI 2/20/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31 Redeemed, in full; warrants not outstanding	¢10,000,000,00	10,000	\$4,000,00	\$1,000,000.00
T0915 T0915	8	MILLENNIUM BANCORP, INC.	MEDFORD EDWARDS	WI 4/26/2013 CO 4/3/2009 Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73 Sold, in full; warrants not outstanding	\$10,000,000.00	7,000	\$1,000.00	
T0170	9,11	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS SAN LUIS OBISPO	CO 8/14/2012	\$5,116,000.00	\$0.00	\$5,875,583.89 Redeemed, in full; warrants not outstanding	\$2,904,000.00	7,260	\$400.00 (\$4,356,000.	0.00)
T0170 T0139	9,11,36	MISSION COMMUNITY BANCORP  MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY	CA 12/28/2011  CA 12/23/2008 Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66 Redeemed, in full; warrants not outstanding	\$5,116,000.00		\$1,000.00	
T0139 T0227	8,11,14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	CA 8/20/2010  NH 12/19/2008 Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60 Redeemed, in full; warrants not outstanding	\$5,500,000.00		\$1,000.00	
T0227 T0447	98	MONADNOCK BANCORP, INC.  MONARCH COMMUNITY BANCORP, INC.	PETERBOROUGH COLDWATER	NH         12/28/2012           MI         2/6/2009         Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00 Sold, in full; warrants not outstanding	\$1,834,000.00		\$1,000.00	\$92,000.00
T0447 T0233	12,16	MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER CHESAPEAKE	MI 11/15/2013	\$14,700,000.00	\$0.00	\$15,703,166.66 Redeemed, in full; warrants not outstanding	\$4,545,202.00	2,272,601	\$2.00 (\$2,239,798.	3.00)
T0233 T0233		MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 12/23/2009 VA 2/10/2010				\$14,700,000.00	14,700	\$1,000.00	\$260,000.00 13
T0901 T0901	8,14,45	MONEYTREE CORPORATION  MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY LENOIR CITY	TN 3/13/2009 Preferred Stock w/ Exercised Warrants TN 9/15/2011	\$9,516,000.00	\$0.00	\$11,291,481.00 Redeemed, in full; warrants not outstanding	\$9,516,000.00	9 516	\$1,000.00	\$476,000.00
T0600 T0600	8,14,44	MONUMENT BANK MONUMENT BANK	BETHESDA  BETHESDA	MD 1/30/2009 Preferred Stock w/ Exercised Warrants MD 8/11/2011	\$4,734,000.00	\$0.00	\$5,623,958.50 Redeemed, in full; warrants not outstanding	\$4,734,000.00	4 724	\$1,000.00	\$237,000.00
T0018	11	MORGAN STANLEY  MORGAN STANLEY	NEW YORK NEW YORK	NY 10/28/2008 Preferred Stock w/ Warrants NY 6/17/2009	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11 Redeemed, in full; warrants not outstanding	\$4,734,000.00	10,000,000	\$1,000.00	φ231,000.00
T0018 T0532	0.44.44	MORGAN STANLEY	NEW YORK	NY 8/12/2009	\$42,000,000,00	\$0.00	CAE 420 422 22 Dedocreed in fully warrants not systematics	\$10,000,000,000.00	10,000,000	\$1,000.00	\$950,000,000.00 65,24
T0532	8,11,14	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM MERRIAM	KS 1/16/2009 Preferred Stock w/ Exercised Warrants KS 7/20/2011	\$13,000,000.00	\$0.00	\$15,429,122.22 Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000	\$1,000.00	\$650,000.00
T0401 T0401	8,11,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN 1/23/2009 Preferred Stock w/ Exercised Warrants TN 4/25/2012	\$6,216,000.00	\$0.00	\$7,803,377.38 Redeemed, in full; warrants not outstanding	\$1,100,000.00	1,100	\$1,000.00	
T0401 T1293	8,14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW  CLEVELAND  CLEVELAND	TN 12/5/2012 GA 9/25/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55 Sold, in full; warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00	\$311,000.00
T1293 T1293		MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 7/22/2013 GA 9/12/2013				\$3,267,000.00	(\$25,000.00)	\$990.00 (\$33,000.	0.00) \$140,034.65
T0819 T0819	8,11,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD KINGWOOD	TX 3/27/2009 Preferred Stock w/ Exercised Warrants TX 10/19/2011	\$7,723,000.00	\$0.00	\$9,206,289.90 Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,723	\$1,000.00	\$386,000.00
T0290 T0290	45	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN         12/23/2008         Preferred Stock w/ Warrants           IN         8/25/2011	\$32,382,000.00	\$0.00	\$37,608,789.00 Redeemed, in full; warrants not outstanding	\$32,382,000.00	32,382	\$1,000.00	
T0290 T0939	8	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC.	MUNCIE NAPLES	IN 9/28/2011 FL 3/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67 Sold, in full; warrants not outstanding				\$900,194.00 62
T0939 T0088	11 59	NAPLES BANCORP, INC.  NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES	FL 7/12/2012 CA 11/21/2008 Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00		\$600,000.00	4,000	\$150.00 (\$3,400,000	0.00)
T0088	11,00	NARA BANCORP, INC. / BBCN BANCORP, INC.  NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 6/27/2012 CA 8/8/2012	ψ01,000,000.00	Ψ0.00	Todoomod, in rain, warraine not outstanding	\$67,000,000.00	67,000	\$1,000.00	\$2,189,317.20 52
T0544	8,14	NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90 Sold, in full; warrants not outstanding	¢2.429.492.50	2.250	\$750.21 (\$811,817.	
T0544 T0544		NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	IA 2/19/2013 IA 2/20/2013				\$2,438,182.50 \$16,064,996.94	21,414	\$750.21 (\$5,349,003.	3.06) \$502,606.30
T0189	11,16	NATIONAL BANCSHARES, INC.  NATIONAL PENN BANCSHARES, INC.	BETTENDORF BOYERTOWN	IA	\$150,000,000.00	\$0.00	\$167,958,333.33 Redeemed, in full; warrants not outstanding	<b>#450,000,000,00</b>	(\$185,031.79)	<b>#</b> 4 000 00	
T0189 T0189		NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA 3/16/2011 PA 4/13/2011				\$150,000,000.00	150,000	\$1,000.00	\$1,000,000.00 73
T1333 T1333	11,14,15	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC.	WEST POINT WEST POINT	NE 12/11/2009 Subordinated Debentures w/ Exercised Warrants NE 12/29/2010	\$2,000,000.00	\$0.00	\$2,276,190.00 Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000,000	\$1.00	\$100,000.00 10
T1262 T1262	8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL         6/26/2009 Preferred Stock w/ Warrants           IL         6/28/2013	\$6,880,000.00	\$0.00	\$2,613,714.23 Sold, in full; warrants not outstanding	\$2,281,458.05	6,880	\$331.61 (\$4,598,541.	.95)
T0301 T0301	8,119	NCAL BANCORP NCAL BANCORP	LOS ANGELES LOS ANGELES	CA 12/19/2008 Preferred Stock w/ Exercised Warrants CA 12/10/2014	\$10,000,000.00	\$0.00	\$5,211,027.78   Sold, in full; warrants not outstanding	\$3,900,000.00	10,000	\$390.00 (\$6,100,000.	0.00)
T1250 T1250	11,14,15	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON MADISON	MO 6/19/2009 Subordinated Debentures w/ Exercised Warrants MO 4/24/2013	\$2,330,000.00	\$0.00	\$3,199,347.39 Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000	\$1.00	\$117,000.00
T0228 T0228	44	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH         1/16/2009         Preferred Stock w/ Warrants           NH         8/25/2011	\$10,000,000.00	\$0.00	\$12,041,266.67 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00	
T0228 T0524	8,11,14	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT	NH 2/15/2012 NY 1/9/2009 Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83 Redeemed, in full; warrants not outstanding				\$737,100.00
T0524 T0141	-, ,	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK NEW YORK GREENSBORO	NY         7/24/2013           NC         12/12/2008 Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35 Sold, in full; warrants not outstanding	\$267,274,000.00	267,274	\$1,000.00	\$13,364,000.00
T0141 T0141		NEWBRIDGE BANCORP  NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 4/26/2013 NC 4/29/2013	, , , , , , , , , , , , , , , , , , , ,	<del>+</del>	, , , , , , , , , , , , , , , , , , , ,	\$2,709,121.50 \$48,641,624.50	2,763 49,609	\$980.50 (\$53,878. \$980.50 (\$967,375.	
T0141 T0141 T0141		NEWBRIDGE BANCORP  NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 5/15/2013 NC 5/31/2013				Ţ .2,0 . 1,02 1.00	(\$513,507.46)	1,0001,010	\$7,778,782.65 2,56
Γ0216 Γ0216	8,14,44	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI 12/23/2008 Preferred Stock w/ Exercised Warrants WI 9/1/2011	\$14,964,000.00	\$0.00	\$17,904,842.66 Redeemed, in full; warrants not outstanding	\$14,964,000.00	14 064	\$1,000,00	\$748,000,00
T0336	11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 1/9/2009 Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33 Redeemed, in full; warrants not outstanding	, , ,	14,904	\$1,000.00	φ140,000.00
Γ0336	11	NORTH CENTRAL BANCSHARES, INC.  NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA 12/14/2011 IA 1/11/2012  ME 12/12/2009 Professed Stock w/ Wessente	04.007.000.00	40.55	¢E 450 404 00   Ded	\$10,200,000.00	10,200	ψ1,000.00	\$600,000.00
0191	11	NORTHEAST BANCORP  NORTHEAST BANCORP	LEWISTON LEWISTON	ME 12/12/2008 Preferred Stock w/ Warrants  ME 11/28/2012	\$4,227,000.00	\$0.00	\$5,159,181.33 Redeemed, in full; warrants not outstanding	\$4,227,000.00	4,227	\$1,000.00	
0191 0884	8,11,14,18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER	ME         12/28/2012           NJ         5/15/2009           Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33 Redeemed, in full; warrants not outstanding				\$95,000.00 6
0884 0884		NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ 12/18/2009 NJ 3/28/2012	\$1,230,000.00			\$2,571,000.00	2,571	\$1,000.00	\$67,000.00
0747 0747	109	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN WAUKEGAN	IL         2/20/2009         Preferred Stock w/ Warrants           IL         4/30/2014	\$17,211,000.00	\$0.00	\$6,442,172.50 Sold, in full; warrants not outstanding	\$6,023,850.00	20,079,500	\$0.30 (\$11,187,150.	0.00)
0004 0004	11	NORTHERN TRUST CORPORATION  NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL         11/14/2008 Preferred Stock w/ Warrants           IL         6/17/2009	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35 Redeemed, in full; warrants not outstanding	\$1,576,000,000.00	1,576,000	\$1,000.00	
0004 0581	8,14,44	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO BERLIN	IL 8/26/2009 NH 1/30/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67 Redeemed, in full; warrants not outstanding				\$87,000,000.00 3,82
0581 0739	8,14	NORTHWAY FINANCIAL, INC.  NORTHWEST BANCORPORATION, INC.	BERLIN SPOKANE	NH 9/15/2011 WA 2/13/2009 Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50 Sold, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00	\$500,000.00
0739 0739		NORTHWEST BANCORPORATION, INC.  NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA 3/8/2013 WA 3/11/2013	, 1,111,111	<del>+ 5.00</del>		\$2,000,000.00 \$8,500,000.00	2,000	\$1,032.11 \$1.032.11	\$64,220.00 \$272,935.00 \$587,634.55
0739	8.11.14	NORTHWEST BANCORPORATION, INC.  NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA 4/9/2013  WA 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00 Redeemed, in full; warrants not outstanding	ψο,σσσ,σσσ.σσ	(\$108,371.55)	,	\$2.2,000.00 \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \
0804	0,11,17	NORTHWEST COMMERCIAL BANK	LAKEWOOD  CAKEWOOD  OAK RIDGE	WA 2/13/2009 Preferred Stock W/ Exercised Warrants  WA 1/9/2013  NC 1/30/2009 Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00		\$1,992,000.00	1,992	\$1,000.00	\$100,000.00
0381 0381		OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 10/31/2012	φ1,100,000.00	\$0.00	\$8,592,336.00 Sold, in full; warrants not outstanding	\$7,095,550.00	7,700	\$921.50 (\$604,450.	0.00)
0381 0381	45	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 1/11/2013 NC 2/6/2013			M45 074 050 00 D		(\$70,955.50)		\$122,887.50 16
0205	45	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA 12/5/2008 Preferred Stock w/ Warrants  CA 8/11/2011	\$13,500,000.00	\$0.00	\$15,871,250.00 Redeemed, in full; warrants not outstanding	\$13,500,000.00	13,500	\$1,000.00	
-000		OAK VALLEY BANCORP	OAKDALE TOMS RIVER	CA         9/28/2011           NJ         1/16/2009 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61 Redeemed, in full; warrants not outstanding				\$560,000.00 35
0205 0565	12,16	OCEANTING I FINANCIAL CORF.			Ψ30,203,000.00	\$0.00	\$ 10,02 Type Total Treasestricky in rain, wait and the Catalana Tig				
0205 0565 0565 0565	12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK	TOMS RIVER TOMS RIVER TOMS RIVER	NJ 12/30/2009   NJ 2/3/2010   CA 1/30/2009   Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89 Redeemed, in full; warrants not outstanding	\$38,263,000.00	38,263	\$1,000.00	\$430,797.00

LIST0270		TARRE FINIANICIAL CORROBATION	CASTONIA INC	11/10/2012			¢945 400 00	2 06	\$41 \$275.00	(\$2.148.000.00\		
UST0159	11	AB&T FINANCIAL CORPORATION OLD LINE BANCSHARES, INC.	GASTONIA NC BOWIE MD	11/19/2013 12/5/2008 Preferred Stock w/ Warrants \$7,00	000.00 \$0.00	\$7,438,888.89 Redeemed, in full; warrants not outstanding	\$815,100.00	2,96		(\$2,148,900.00)		
UST0159 UST0159		OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE MD MD	7/15/2009 9/2/2009			\$7,000,000.00	7,00	00 \$1,000.00			\$225,000.00 141,89
UST0031 UST0031		OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE IN IN	12/12/2008 Preferred Stock w/ Warrants \$100,00 3/31/2009	000.00 \$0.00	\$102,713,888.89 Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,00	00 \$1,000.00			
UST0031 UST0489		OLD NATIONAL BANCORP OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	EVANSVILLE IN AURORA IL	5/8/2009 1/16/2009 Preferred Stock w/ Warrants \$73,00	000.00 \$0.00	\$31,423,238.49 Sold, in full; warrants not outstanding						\$1,200,000.00 813,00
UST0489 UST0489		OLD SECOND BANCORP, INC.	AURORA IL	3/11/2013 3/26/2013	<b>,</b>		\$24,684,870.00 \$452,424.00	70,02 1.20	28 \$352.50 00 \$377.02	(\$45,343,130.00) (\$747,576.00)		
UST0489		OLD SECOND BANCORP, INC.	AURORA IL	3/27/2013			\$668,079.44	1,77	72 \$377.02	(\$1,103,920.56)		
UST0489 UST0489		OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL  AURORA IL	4/9/2013 6/11/2013			(\$258,053.73)					\$106,891.00 815,33
UST1048 UST1048	8,14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD CO  LAKEWOOD CO	4/17/2009 Preferred Stock w/ Exercised Warrants \$2,81 7/19/2013	000.00 \$0.00	\$3,403,603.15 Sold, in full; warrants not outstanding	\$1,239,000.00	1,23	39 \$1,142.90		\$177,053.10	
<u>UST1048</u> UST1048		OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD CO LAKEWOOD CO	7/22/2013 9/12/2013			\$1,577,000.00 (\$25,000.00)	1,57	\$1,142.90		\$225,353.30	\$159,886.25
UST1196 UST1196	8,51,97	ONE GEORGIA BANK ONE GEORGIA BANK	LAKEWOOD CO ATLANTA GA ATLANTA GA	5/8/2009 Preferred Stock w/ Exercised Warrants \$5,50	000.00 \$0.00	\$0.00 Exited bankruptcy/Receivership				(\$5,500,000.00)		
UST0097 UST1175	8,9	ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON MA	12/19/2008 Preferred Stock \$12,06 6/5/2009 Subordinated Debentures w/ Exercised Warrants \$17,30	+ //	\$93,823.33 Full investment outstanding; warrants not outstanding \$11,178,439.21 Currently Not Collectible				(42,223,233.33)		
UST1175		ONEFINANCIAL CORPORATION	LITTLE ROCK AR  LITTLE ROCK AR	7/31/2018 8/15/2018	ψ0.00	W11,170,100.21 Odirondy Not Concounte				(\$17,300,000,00)	\$3,515,448.62	
UST0811	8	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK AR SALEM OR	4/24/2009 Preferred Stock w/ Exercised Warrants \$3,21	000.00 \$0.00	\$4,116,801.92 Sold, in full; warrants not outstanding	0400.000.00	4.0	04.000.00	(\$17,300,000.00)		00.450.40
UST0811 UST0811		OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM OR OR	10/18/2013 10/21/2013			\$100,000.00 \$3,116,000.00	3,11	\$1,000.00 \$1,000.00			\$9,459.13 1 \$128,988.07 15
<u>UST0811</u> UST0556		OREGON BANCORP, INC. OSB FINANCIAL SERVICES, INC.	SALEM OR OR TX	1/6/2014 5/1/2009 Subordinated Debentures w/ Exercised Warrants \$6,10	000.00 \$0.00	\$7,662,314.53 Redeemed, in full; warrants not outstanding	(\$25,000.00)					
UST0556 UST0053		OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE TX SANTA BARBARA CA	10/5/2011 11/21/2008 Preferred Stock w/ Warrants \$180,63	000.00 \$0.00	\$168,483,804.20 Sold, in full; warrants not outstanding	\$6,100,000.00	6,100,00	00 \$1.00			\$305,000.00 305,00
UST0053 UST0053		PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA CA SANTA BARBARA CA	2/23/2011 11/30/2012			\$14.75 \$165,983,272.00	3,608,33	1 \$29.50 32 \$46.00	(\$10.28) (\$14,650,702.97)		\$393,120.78 15,12
UST0142	8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES CA	12/19/2008 Preferred Stock w/ Exercised Warrants \$16,20	000.00 \$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding		16.20	ψ 10.00	(\$14,000,102.01)	¢2.495.754.00	
UST0142 UST0142		PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA	1/6/2014			\$16,200,000.00 (\$196,857.54)	16,20	00 \$1,215.17		\$3,485,754.00	\$1,156,636.50
UST0428 UST0428		PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO CA SAN FRANCISCO CA	12/23/2008 Preferred Stock w/ Exercised Warrants \$11,60 7/28/2011		\$13,821,963.89 Redeemed, in full; warrants not outstanding	\$11,600,000.00	11,60	00 \$1,000.00			\$580,000.00 58
UST0315 UST0315		PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE CA SAN CLEMENTE CA	1/16/2009 Preferred Stock w/ Exercised Warrants \$4,12 2/11/2010	000.00 \$0.00	\$18,087.94 Exited bankruptcy/Receivership				(\$4,120,000.00)		
UST0162 UST0162	8	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES CA LOS ANGELES CA	12/23/2008 Preferred Stock w/ Exercised Warrants \$4,06	\$0.00	\$2,991,670.80 Sold, in full; warrants not outstanding	\$2,519,960.80	4.06	\$620.68	(\$1,540,039.20)		\$109,487.50
UST0162 UST0162		PACIFIC COMMERCE BANK	LOS ANGELES CA	3/19/2014 3/19/2014 12/12/2008 Preferred Stock w/ Warrants \$6.50	200.00	\$7.027.744.07 Dadaamad in fully warrants a state of the se	(\$25,000.00)	4,00	φο20.00	(ψ1,υπο,ουσ.20)		20
UST0067		PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.  PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE WA SEATTLE WA	12/12/2008 Preferred Stock w/ Warrants \$6,50 2/15/2013		\$7,937,744.97 Redeemed, in full; warrants outstanding	\$6,500,000.00	6,50	00 \$1,000.00			
UST0887 UST0887		PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON WI WI	3/6/2009 Preferred Stock w/ Exercised Warrants \$23,20 8/7/2012	000.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding	\$1,676,654.00	2,29	96 \$730.25	(\$619,346.00)		\$88,059.01
UST0887 UST0887		PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON WI MADISON WI	8/9/2012 8/10/2012			\$4,048,506.00 \$11,216,640.00	5,54 15,36	\$730.25 60 \$730.25	(\$1,495,494.00) (\$4,143,360.00)		\$482,779.69 62 \$325,200.40 42
UST0887	11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON WI NEWARK OH	9/11/2012 12/23/2008 Preferred Stock w/ Warrants \$100,00	000.00 \$0.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding	(\$169,418.00)		7.00.20	(+1,110,000100)		
UST0174		PARK NATIONAL CORPORATION	NEWARK OH	4/25/2012	φυ.υυ	\$119,550,644.44   Redeemed, III full, warrants not outstanding	\$100,000,000.00	100,00	00 \$1,000.00			<b>***</b>
UST0174 UST0266		PARK NATIONAL CORPORATION PARKE BANCORP, INC.	NEWARK OH SEWELL NJ	5/2/2012 1/30/2009 Preferred Stock w/ Warrants \$16,28	000.00 \$0.00	\$16,365,554.76 Sold, in full; warrants not outstanding						\$2,842,400.00 227,37
<u>UST0266</u> UST0266		PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL NJ NJ	11/28/2012 11/29/2012			\$394,072.28 \$11,318,791.40	54 15,74	\$719.11 40 \$719.11	(\$153,927.72) (\$4,421,208.60)		
UST0266 UST0266		PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL NJ	1/11/2013 6/12/2013			(\$117,128.64)					\$1,650,288.00 438,90
UST0346	60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE PA MONROEVILLE PA	12/23/2008 Preferred Stock w/ Warrants \$31,76	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding	\$31,762,000.00	21.76	52 \$1,000.00			+ 1,000,000
UST0346		PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE PA	5/27/2015	200.00	04 407 040 07 D	φ31,702,000.00	31,70	β1,000.00			\$6,025,649.70 819,64
UST0691 UST0691	8,11,21	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD NJ NJ	2/6/2009 Preferred Stock w/ Exercised Warrants \$3,75		\$4,497,312.67 Redeemed, in full; warrants not outstanding	\$3,756,000.00	3,75	56 \$1,000.00			\$188,000.00 18
<u>UST0289</u> UST0289	8,126	PATAPSCO BANCORP, INC. PATAPSCO BANCORP, INC.	DUNDALK MD DUNDALK MD	12/19/2008 Preferred Stock w/ Exercised Warrants \$6,00 8/28/2015	000.00 \$0.00	\$9,260,824.26 Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,00	00 \$1,000.00			\$300,000.00 30
UST1304 UST1304	44	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO NY OSWEGO NY	9/11/2009 Preferred Stock w/ Warrants \$6,77 9/1/2011	000.00 \$0.00	\$7,976,328.84 Redeemed, in full; warrants not outstanding	\$6,771,000.00	6.77	71 \$1,000.00			
UST1304		PATHFINDER BANCORP, INC. PATHWAY BANCORP	OSWEGO NY	2/1/2012 3/27/2009 Preferred Stock w/ Exercised Warrants \$3,72	00.02	\$4,628,862.77 Sold, in full; warrants not outstanding	40,177,000.00	3,77	Ψ1,000.00			\$537,633.00 154,35
UST0753	0,14	PATHWAY BANCORP	CAIRO NE	6/24/2013	\$0.00	\$4,626,862.77 Sold, III full, warrants not outstanding	\$3,727,000.00	3,72	27 \$1,167.01		\$622,446.27	\$226,565.00 18
UST0753 UST0098	8	PATHWAY BANCORP PATRIOT BANCSHARES, INC.	CAIRO NE HOUSTON TX	7/26/2013 12/19/2008 Preferred Stock w/ Exercised Warrants \$26,03	000.00 \$0.00	\$33,824,567.35 Sold, in full; warrants not outstanding	(\$25,000.00)					
<u>UST0098</u> UST0098		PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON TX HOUSTON TX	4/11/2014 4/14/2014			\$12,000,000.00 \$14,038,000.00	12,00 14,03	\$1,142.03 \$8 \$1,142.03		\$1,704,360.00 \$1,993,817.14	\$1,035,834.25 80. \$645,781.95 50
UST0098 UST0864	8.11.14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON TX	7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants \$3,69	\$0.00	\$4,692,022.77 Redeemed, in full; warrants not outstanding	(\$297,361.77)					
UST0864 UST0864		PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON LA PATTERSON LA PATTERSON LA	3/7/2012 8/22/2012			\$250,000.00 \$250,000.00	25 25	50 \$1,000.00 50 \$1,000.00			
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON LA	12/5/2012			\$250,000.00	25	50 \$1,000.00 00 \$1,000.00			
UST0864 UST0864		PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON LA LA	5/8/2013 6/5/2013			\$500,000.00 \$2,440,000.00	2,44	\$1,000.00 \$1,000.00			\$185,000.00 18
UST0125 UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE NJ GLADSTONE NJ	1/9/2009 Preferred Stock w/ Warrants \$28,68 1/6/2010	000.00 \$0.00	\$32,075,739.67 Redeemed, in full; warrants not outstanding	\$7,172,000.00	7,17	72 \$1,000.00			
UST0125 UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE NJ GLADSTONE NJ	3/2/2011 1/11/2012			\$7,172,000.00 \$14,341,000.00	7,17 14,34	72 \$1,000.00 41 \$1,000.00			
UST0125 UST0806		PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE NJ WAYNE PA	4/4/2012 4/17/2009 Preferred Stock w/ Exercised Warrants \$9,96	000 00 \$0 00	\$11,745,689.33 Redeemed, in full; warrants not outstanding						\$110,000.00 150,29
UST0806 UST0092	11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE PA MARIETTA OH	9/1/2011 1/30/2009 Preferred Stock w/ Warrants \$39,00	<b>,</b>	\$44,926,557.48 Redeemed, in full; warrants not outstanding	\$9,960,000.00	9,96	50 \$1,000.00			\$498,000.00 49
UST0092		PEOPLES BANCORP (OH)	MARIETTA OH  MARIETTA OH  MARIETTA OH	2/2/2011	\$0.00	warrants not outstanding	\$21,000,000.00	21,00	φ1,000.00			
UST0092 UST0092		PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA OH	12/28/2011 2/15/2012			\$18,000,000.00	18,00	00 \$1,000.00			\$1,200,724.15 313,50
UST0632 UST0632	8,14,56	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	LYNDEN WA LYNDEN WA	2/13/2009 Preferred Stock w/ Exercised Warrants \$18,00	\$0.00	\$21,325,250.00 Redeemed, in full; warrants not outstanding	\$18,000,000.00	18.00	00 \$1,000.00			\$900,000.00
UST0329 UST0329		PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NC NC	12/23/2008 Preferred Stock w/ Warrants \$25,05 7/3/2012	\$0.00	\$27,877,966.16 Sold, in full; warrants not outstanding	\$23,384,401.44 (\$350,766.02)	25,05	54 \$933.36	(\$1,669,598.56)		
UST0329 UST0921	8.14	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION, INC.	NEWTON NC FASIEY SC	8/8/2012 4/24/2009 Preferred Stock w/ Exercised Warrants \$12.66	000.00 \$0.00	\$15,362,909.75 Redeemed, in full; warrants not outstanding	(\$300,100.02)		, , , , , ,	(, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$425,000.00 357,23
UST0921 UST0921	8.14	PEOPLES BANCORPORATION, INC.	EASLEY SC	4/24/2012	¥ 0.00		\$12,660,000.00	12,66	50 \$1,000.00			\$633,000.00 63
UST0865	U, 17	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE TN MADISONVILLE TN	3/20/2009 Preferred Stock w/ Exercised Warrants \$3,90 10/31/2012	\$0.00	\$3,809,874.42 Sold, in full; warrants not outstanding	\$2,944,500.00	3,90	00 \$755.00	(\$955,500.00)		\$122,225.00
UST0865 UST0950	8	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE TN GA	1/11/2013   3/6/2009 Preferred Stock w/ Exercised Warrants   \$12,32	000.00 \$0.00	\$15,985,994.66 Redeemed, in full; warrants not outstanding	(\$25,000.00)					
UST0950 UST1335	8,17,45	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	COLQUITT GA PIGEON FALLS WI	9/18/2013 9/11/2009 Preferred Stock w/ Exercised Warrants \$1,50		\$1,730,162.66 Redeemed, in full; warrants not outstanding	\$12,325,000.00	12,32	25 \$1,000.00			\$616,000.00 61
UST1335 UST0451		PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PGB HOLDINGS, INC.	PIGEON FALLS WI CHICAGO IL	8/25/2011 2/6/2009 Preferred Stock \$3,00	·	\$3,227,916.67 Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,50	\$1,000.00			\$71,000.00 7
UST0451		PGB HOLDINGS, INC.	CHICAGO IL TACOMA WA	8/13/2010	·		\$3,000,000.00	3,00	00 \$1,000.00			
UST0430		PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	TACOMA WA TACOMA WA	11/5/2010		\$207,947.78 Currently Not Collectible				(\$6,800,000.00)		
UST0781		PINNACLE BANK HOLDING COMPANY, INC. PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY FL ORANGE CITY FL	3/6/2009 Preferred Stock w/ Exercised Warrants \$4,38 5/22/2018	·	\$984,999.00 Sold, in full; warrants not outstanding	\$700,000.00	4,38	39 \$159.49	(\$3,689,000.00)		
JST0184 JST0184		PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE TN NASHVILLE TN	12/12/2008 Preferred Stock w/ Warrants \$95,00 12/28/2011	\$0.00	\$111,918,194.45 Redeemed, in full; warrants not outstanding	\$23,750,000.00	23,75	50 \$1,000.00			
UST0184 UST0184		PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE TN NASHVILLE TN NASHVILLE TN	6/20/2012 7/18/2012			\$71,250,000.00	71,25	\$1,000.00 \$1,000.00			\$755,000.00 267,45
JST0041 JST0041	8,14,44	PLAINS CAPITAL CORPORATION	DALLAS TX	12/19/2008 Preferred Stock w/ Exercised Warrants \$87,63	\$0.00	\$105,252,939.77 Redeemed, in full; warrants not outstanding	\$87,631,000.00	87,63	\$1,000.00			\$4,382,000.00 4,38
UST1285	15,17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	SAINT PAUL MN SAINT PAUL MN	7/17/2009 Subordinated Debentures w/ Exercised Warrants \$2,50	\$0.00	\$3,103,618.40 Sold, in full; warrants not outstanding		120.00				4,30
UST 1285		PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL MN SAINT PAUL MN	4/26/2013 4/29/2013			\$120,000.00 \$2,380,000.00	120,00 2,380,00	00 \$1.00 00 \$1.00		\$180.00 \$3,570.00	\$90,582.47 107,00
JST1285 JST0359		PLATO HOLDINGS INC. PLUMAS BANCORP	SAINT PAUL MN CA	5/31/2013 1/30/2009 Preferred Stock w/ Warrants \$11,94	000.00 \$0.00	\$13,764,140.41 Sold, in full; warrants not outstanding	(\$25,000.00)					
JST0359 JST0359		PLUMAS BANCORP PLUMAS BANCORP	QUINCY CA QUINCY CA	4/29/2013 5/22/2013			\$11,949,000.00	11,94	\$1,091.11		\$1,088,673.39	\$234,500.00 237,71
JST0359 JST0117	20	PLUMAS BANCORP POPULAR, INC.	QUINCY CA SAN JUAN PR	5/31/2013 12/5/2008 Preferred Stock w/ Warrants \$935,00	00.00	\$1,220,280,000.00 Redeemed, in full; warrants not outstanding	(\$130,376.73)					251,11
JST0117		POPULAR, INC.	SAN JUAN PR	7/2/2014	φυ.υυ	with the control of t	\$935,000,000.00	935,00	00 \$1,000.00			\$2,000,000,00
UST0060		POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN PR LOUISVILLE KY	7/23/2014 11/21/2008 Preferred Stock w/ Warrants \$35,00	000.00 \$0.00	\$8,233,333.33 Sold, in full; warrants outstanding						\$3,000,000.00 2,093,28
UST0060 UST0060		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE KY LOUISVILLE KY	12/3/2014 12/4/2014			\$2,693,800.00 \$806,200.00	26,93 8,06	\$100.00 \$2 \$100.00	(\$24,244,200.00) (\$7,255,800.00)		
				<u> </u>			. , 1			. , , ,		

UST0379		AB&T FINANCIAL CORPORATION	IGASTONIA	NC 11/19/2013				\$815,100.00		2.964	\$275.00	(\$2,148,900.00)		
UST0060 UST0940		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE	KY 1/9/2015 KS 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2.800.000.00	\$0.00 \$3.596.579.2	0 Sold, in full; warrants not outstanding	φοτο,τοσ.σο	(\$50,000.00)	2,001	Ψ210.00	(ψΣ, 1 10,000.00)		
UST0940 UST0940		PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE OLATHE	KS 6/29/2015 KS 8/6/2015				\$2,800,000.00	(\$25,000.00)	2,800	\$1,187.61		\$525,308.00 \$164,018.20	20 140
UST1214 UST1214	9,15,36	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE WILMETTE	IL 5/8/2009 Subordinated Debentures IL 8/13/2010	\$6,784,000.00	\$0.00 \$7,444,215.12	2 Redeemed, in full; warrants not outstanding	\$6,784,000.00	(+	6.784.000	\$1.00			
UST0867 UST0867		PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE TALLAHASSEE	FL 3/20/2009 Preferred Stock w/ Exercised Warrants FL 8/14/2012	\$9,500,000.00	\$0.00 \$467,412.50	0 Exited bankruptcy/Receivership	41, 11, 11			<u> </u>	(\$9,500,000.00)		
UST1078 UST1078		PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE HUNTINGTON HUNTINGTON	WV         10/2/2009 Preferred Stock w/ Warrants           WV         8/8/2012	\$22,252,000.00	\$0.00 \$28,727,240.29	9 Sold, in full; warrants not outstanding	\$1,678,618.89		1,863	\$901.03	(\$184,381.11)		
UST1078 UST1078		PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV 8/9/2012 WV 8/10/2012				\$8,575,102.51 \$9,795,998.16		9,517 10,872	\$901.03 \$901.03	(\$941,897.49) (\$1,076,001.84)		
UST1078 UST1078		PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV 9/11/2012 WV 5/6/2015					(\$200,497.20)				\$5,675,000.00	.00 636,378
UST0932 UST0932	14,15	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE	IA 5/22/2009 Subordinated Debentures w/ Exercised Warrants IA 7/22/2013	\$6,349,000.00	\$0.00 \$8,778,669.11	1 Sold, in full; warrants not outstanding	\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58 \$478,590.75	
UST0932 UST0808		PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE RIVERSIDE	IA 9/12/2013 CA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,300,522.2	2 Redeemed, in full; warrants not outstanding		(\$78,563.80)					
UST0808 UST0562		PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE	CA         1/31/2014           OR         2/13/2009 Preferred Stock w/ Warrants	\$41,400,000.00		0 Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	00 200
UST0562 UST0165		PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD MEDFORD SAN FRANCISCO	OR 4/9/2013 CA 11/20/2009 Preferred Stock w/ Exercised Warrants	\$10,800,000.00		9 Sold, in full; warrants not outstanding	\$41,400,000.00		41,400	\$1,000.00			
UST0165 UST0165		PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 12/10/2012 CA 12/11/2012	ψ16,636,636,636	φοιος φτιμοτιμού που	Cora, in rain, warrarne not edictarianing	\$262,635.10 \$8,887,232.90		310 10.490	\$847.21 \$847.21	(\$47,364.90) (\$1,602,767.10)		
UST0165 UST0372		PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO PRINCETON	CA 1/11/2013  IL 1/23/2009 Preferred Stock w/ Warrants	\$25,083,000,00	\$0.00 \$2.271.405.0	0 Currently Not Collectible	ψο,οοτ,2ο2.οο	(\$91,498.68)	10,100	<b>4017.21</b>	(ψ1,002,707.10)	ψ100,230.20	
UST0372 UST0726		PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	IL 11/2/2012  MN 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,960,000.00		1 Redeemed, in full; warrants not outstanding					(\$25,083,000.00)		
UST0726 UST0726		PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN 12/29/2009 MN 6/25/2014	\$3,262,000.00	<b>4</b> 101 <b>4</b> 101 <b>5</b> 101 <b>1</b>		\$8,222,000.00		8 222	\$1,000,00		\$248,000.00	00 248
UST0332 UST0332	12	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO CHICAGO	IL 1/30/2009 Preferred Stock w/ Warrants II 10/24/2012	\$243,815,000.00	\$0.00 \$290,552,132.92	2 Redeemed, in full; warrants not outstanding	\$243,815,000.00		243.815	\$1,000.00		ΨΞ 13,333.13	
UST0332 UST1215		PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO	IL	\$4,000,000.00	\$0.00 \$4.596.311.80	0 Redeemed, in full; warrants not outstanding	φΣ 10,010,000.00		210,010	Ψ1,000.00		\$1,225,000.00	.00 645,013
UST1215 UST0013		PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT ROCKY MOUNT BALTIMORE	NC         9/15/2011           MD         11/14/2008 Preferred Stock w/ Warrants	\$151,500,000.00		1 Sold, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$175,000.00	<u>JO</u> 175
UST0013 UST0013 UST0013		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION  PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION  PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE BALTIMORE	MD 8/21/2012 MD 3/20/2013	ψ101,000,000.00	φυ.ου φτσσ, του, ττο.41	Sold, in rail, warranto not outstanding	\$151,500,000.00		151,500	\$1,000.00		\$71.62	
UST0013 UST0012		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE ROCK HILL	MD 3/25/2013	\$9,266,000.00	\$0.00	0. Sold in full: warrants not outstanding						\$19,047,005.12	
UST0918		PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL ROCK HILL	SC 3/13/2009 Preferred Stock w/ Warrants SC 4/30/2014  LA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$9,266,000.00		O Redeemed in full: warrants not outstanding	\$5,096,300.00		9,266	\$550.00	(\$4,169,700.00)		
UST0785	8 14 44	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION PLICET SOLIND BANK	MANY RELIEVIE	LA 2/27/2009 Preferred Stock w/ Exercised Warrants  LA 9/29/2010  WA 1/16/2009 Preferred Stock w/ Exercised Warrants			Redeemed, in full; warrants not outstanding  5. Redeemed, in full; warrants not outstanding	\$9,270,000.00		9,270	\$1,000.00		\$464,000.00	00 464
UST0424 UST0424	8,14,44	PUGET SOUND BANK PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE BELLEVUE	WA 1/16/2009 Preferred Stock w/ Exercised Warrants WA 8/11/2011 MO 1/16/2009 Preferred Stock w/ Warrants	\$4,500,000.00		75 Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	00 225
UST0507		PULASKI FINANCIAL CORP.  PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO 1/16/2009 Preferred Stock w/ Warrants  MO 7/3/2012	\$32,538,000.00	\$0.00 \$35,195,847.13	3 Sold, in full; warrants not outstanding	\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)	***************************************	00 ====
UST0287		PULASKI FINANCIAL CORP.  QCR HOLDINGS, INC.	CREVE COEUR MOLINE	MO 8/8/2012  IL 2/13/2009 Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00 \$44,286,567.37	3 Redeemed, in full; warrants not outstanding	000 007 005 5		20.007	Φ4.000.00		\$1,100,000.00	//8,421
UST0287 UST0287		QCR HOLDINGS, INC.  QCR HOLDINGS, INC.	MOLINE MOLINE	L 9/15/2011  L 11/16/2011	40.000.000	00.00		\$38,237,000.00		38,237	\$1,000.00		\$1,100,000.00	.00 521,888
UST1339 UST1339	8	RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY	ASHEBORO ASHEBORO	NC 10/30/2009 Preferred Stock w/ Exercised Warrants NC 9/30/2013	\$6,229,000.00		Redeemed, in full; warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00		\$311,000.00	00 311
UST1248 UST1248	8,17	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA 6/19/2009 Preferred Stock w/ Exercised Warrants GA 9/25/2013	\$8,900,000.00	\$0.00 \$9,139,863.61	Sold, in full; warrants not outstanding	\$8,073,279.00		8,900	\$907.11	(\$826,721.00)	\$253,383.25	25 268
UST1248 UST0389		REDWOOD CAPITAL BANCORP	ROME EUREKA	GA 10/29/2013 CA 1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00 \$4,510,626.39	9 Redeemed, in full; warrants not outstanding		(\$80,732.79)					
UST0389 UST0199	8,14,44	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL, INC.	EUREKA REDWOOD FALLS	CA 7/21/2011  MN 1/9/2009 Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00 \$3,570,810.97	2 Redeemed, in full; warrants not outstanding	\$3,800,000.00		3,800	\$1,000.00		\$190,000.00	
UST0199 UST0868	8,114	REDWOOD FINANCIAL, INC. REGENT BANCORP, INC.	REDWOOD FALLS DAVIE	MN 8/18/2011  FL 3/6/2009 Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00 \$8,755,019.00	0 Sold, in full; warrants not outstanding	\$2,995,000.00		2,995	\$1,000.00		\$150,000.00	00 150
UST0868 UST0727		REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE NOWATA	FL 10/17/2014 OK 2/27/2009 Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00 \$3,135,328.00	0 Redeemed, in full; warrants not outstanding	\$7,970,737.50		1,449,225	\$5.50	(\$2,011,262.50)		
UST0727 UST0541		REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC.	NOWATA VANCOUVER	OK 7/21/2011 WA 10/23/2009 Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00 \$14,594,338.99	9 Redeemed, in full; warrants not outstanding	\$2,655,000.00		2,655	\$1,000.00		\$133,000.00	
UST0541 UST0620	8,14	REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC.	VANCOUVER HARTSVILLE	WA 1/26/2012 SC 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,718,159.5	0 Sold, in full; warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00		\$381,000.00	00 381
UST0620 UST0620		REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE HARTSVILLE	SC 11/8/2012 SC 11/9/2012				\$246,975.00 \$1,140,525.00		267 1,233	\$925.00 \$925.00	(\$20,025.00) (\$92,475.00)	\$50,000.00	.00 75
UST0620 UST0620		REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC 1/11/2013 SC 3/26/2013					(\$13,875.00) (\$11,125.00)					
UST0019 UST0019	11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL 11/14/2008 Preferred Stock w/ Warrants AL 4/4/2012	\$3,500,000,000.00	\$0.00 \$4,138,055,555.55	5 Redeemed, in full; warrants not outstanding	\$3,500,000,000.00		3,500,000	\$1,000.00			
UST0019 UST0595	8	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	BIRMINGHAM FRONTENAC	AL 5/2/2012  MO 2/13/2009 Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00 \$45,820,950.80	0 Sold, in full; warrants not outstanding						\$45,000,000.00	.00 48,253,677
UST0595 UST0595		RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO 9/25/2013 MO 10/29/2013				\$40,000,000.00	(\$401,960.00)	40,000	\$1,004.90		\$196,000.00 \$2,199,799.80	30 2,000
UST0655 UST0655	8,14	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI 2/27/2009 Preferred Stock w/ Exercised Warrants WI 2/20/2013	\$10,900,000.00	\$0.00 \$9,630,106.93	3 Sold, in full; warrants not outstanding	\$8,966,340.00	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	10.900	\$822.60	(\$1,933,660.00)	\$476,206.83	.83 545
UST0655 UST0313		RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD RISING SUN	WI 3/26/2013 MD 1/9/2009 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00 \$195.637.0	0 Currently Not Collectible	<del></del>	(\$89,663.40)			(+1,000,00000)	<u> </u>	
UST0313 UST1216	11,14,15	RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC.	RISING SUN WAUSAU	MD 10/17/2014 WI 6/12/2009 Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00		Redeemed, in full; warrants not outstanding					(\$5,983,000.00)		
UST1216 UST1216		RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI 6/6/2012 WI 5/15/2013	Ψ10,000,000.00	φιισο φισ,σεσ,ενοισο	Trouborned, mrain, warraine not edictariang	\$10,500,000.00 \$4,500,000.00		10,500,000	\$1.00 \$1.00		\$750,000.00	00 750,000
UST1060 UST1060	15	RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR 5/15/2009 Subordinated Debentures w/ Exercised Warrants AR 5/14/2014	\$1,100,000.00	\$0.00 \$1,622,708.57	7 Redeemed, in full; warrants not outstanding	\$1,100,000.00		1,100,000	\$1.00		\$55,000.00	·
UST0501	8,95,97	ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK  LITTLE ROCK	AR 1/30/2009 Preferred Stock w/ Exercised Warrants  AR 7/5/2013	\$25,000,000.00	\$0.00 \$738,021.00	0 Currently Not Collectible	ψ1,100,000.00		1,100,000	Ψ1.00	(\$25,000,000,00)	ψ33,000.00	33,000
UST0512 UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.  ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA 2/20/2009 Preferred Stock w/ Warrants PA 7/1/2014	\$30,407,000.00	\$0.00 \$38,451,518.83	3 Sold, in full; warrants not outstanding	\$9,000,000.00		9,000	\$1,207.11	(ψευ,υυυ,υυυ.υυ)	\$1,863,990.00	
UST0512 UST0512 UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA 7/1/2014 PA 7/2/2014 PA 9/26/2014				\$9,000,000.00	(\$367,045.94)	21,407	\$1,207.11		\$4,433,603.77	
UST0512	11	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. S&T BANCORP, INC.	NARBERTH INDIANA	PA 9/26/2014  PA 2/28/2018  PA 1/16/2009 Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00 \$124.916.099.34	4 Redeemed, in full; warrants not outstanding		(4007,040.94)				\$1,755,000.00	.00 1,368,041
UST0347		S&T BANCORP, INC.  S&T BANCORP, INC.  S&T BANCORP, INC.	INDIANA INDIANA INDIANA	PA 1/16/2009 Preferred Stock W/ Warrants  PA 12/7/2011  PA 6/11/2013	φ100,070,000.00	φυ.υυ φ124,910,099.34	Treatment, in run, warrants not outstanding	\$108,676,000.00		108,676	\$1,000.00		\$527,361.00	00 517 012
UST0033		SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER	CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$0.00 \$1,646,325.00	0 Redeemed, in full; warrants not outstanding	\$1,549,000.00		1 549	\$1,000.00		\$527,361.00	
UST0366	44	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.  SALISBURY BANCORP, INC.  SALISBURY BANCORP, INC.	WESTMINSTER  LAKEVILLE  LAKEVILLE	CA 4/5/2017  CT 3/13/2009 Preferred Stock w/ Warrants  CT 8/25/2011	\$8,816,000.00	\$0.00 \$10,100,960.44	4 Redeemed, in full; warrants not outstanding	\$1,549,000.00			\$1,000.00		\$77,000.00	7.5
UST0366	11.44	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC. SANDY SPRING BANCORP, INC.	LAKEVILLE LAKEVILLE OLNEY	CT 11/2/2011  MD 12/5/2008 Professed Stock w/ Wesseste	\$83,094,000.00	\$0.00 \$95.137.868.33	3 Redeemed in fully warrants not suitate die e	φο,ο 10,000.00		0,010	φ1,000.00		\$205,000.00	00 57,671
UST0089	11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD 12/5/2008 Preferred Stock w/ Warrants  MD 7/21/2010 12/15/2010	φου,υθ4,υυυ.υυ	φυ.υυ φυο,137,868.33	3 Redeemed, in full; warrants not outstanding	\$41,547,000.00 \$41,547,000.00		41,547	\$1,000.00			
JST0089		SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD 12/15/2010 MD 2/23/2011	<b>#</b> 0.000.000.00	<b>#</b> 0.00	1 Cold in full	\$41,547,000.00		41,547	\$1,000.00		\$4,450,000.00	.00 651,547
UST0540 UST0540		SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA 2/13/2009 Preferred Stock w/ Exercised Warrants CA 3/8/2013	\$2,900,000.00	\$0.00 \$2,697,208.51	1 Sold, in full; warrants not outstanding	\$2,465,029.00	(05,000,00)	2,900	\$850.01	(\$434,971.00)	\$98,251.45	45 145
UST0540 UST0168		SANTA CLARA VALLEY BANK, N.A SANTA LUCIA BANCORP	SANTA PAULA ATASCADERO	CA 4/9/2013  CA 12/19/2008 Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00 \$3,131,111.11	1 Sold, in full; warrants not outstanding	ФО СОО СОС	(\$25,000.00)	1,000	<b>#700.00</b>	(04.000.000.00		
JST0168 JST0151	8,14,44	SANTA LUCIA BANCORP SBT BANCORP, INC. SBT BANCORP, INC.	ATASCADERO SIMSBURY	CA 10/21/2011  CT 3/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,717,144.78	8 Redeemed, in full; warrants not outstanding	\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)		00
UST0151 UST0305	11	SCBT FINANCIAL CORPORATION	SIMSBURY COLUMBIA	CT 8/11/2011  SC 1/16/2009 Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00 \$67,294,638.84	4 Redeemed, in full; warrants not outstanding	\$4,000,000.00			\$1,000.00		\$200,000.00	200
JST0305		SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA COLUMBIA	SC 5/20/2009 SC 6/24/2009 EL 13/40/2008 Professed Stock w/ Wessente	ФЕО 000 000 00	0.00	O Cold in full warrants in it.	\$64,779,000.00		64,779	\$1,000.00		\$1,400,000.00	00 303,083
UST0175 UST0175		SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL         12/19/2008 Preferred Stock w/ Warrants           FL         4/3/2012	\$50,000,000.00	\$0.00 \$49,045,470.38	8 Sold, in full; warrants not outstanding	\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)		20
JST0175 JST0181	8,14,44	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART CHULA VISTA	FL 5/30/2012 CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00 \$2,153,780.00	0 Redeemed, in full; warrants not outstanding						\$55,000.00	
JST0181 JST0474	8,14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA WAYNESVILLE	CA 9/1/2011  MO 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00 \$1,983,756.2	4 Sold, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
UST0474 UST0474		SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO 12/10/2012 MO 12/11/2012				\$174,537.72 \$1,315,959.00		252 1,900	\$692.61 \$692.61	(\$77,462.28) (\$584,041.00)	\$69,186.80	80 108
IST0474		SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO 1/11/2013 MO 3/26/2013					(\$14,904.97) (\$10,095.03)					
JST0474														
JST0474 JST0143 JST0143	8,14,44	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	WAYNESVILLE SAN DIEGO SAN DIEGO	CA 1/9/2009 Preferred Stock w/ Exercised Warrants CA 7/14/2011	\$5,803,000.00		6 Redeemed, in full; warrants not outstanding	\$5,803,000.00		5,803	\$1,000.00		\$290,000.00	290
		SECURITY BUSINESS BANCORP			\$5,803,000.00 \$6,815,000.00		Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$5,803,000.00 \$6,815,000.00			\$1,000.00 \$1,000.00		\$290,000.00	

ST1207 ST1207 ST1207 ST0208 ST0208 ST0208 ST0208 ST0763 ST1055 ST1055 ST1055 ST0071 ST0071 ST0071 ST0071 ST0071 ST0071 ST00394 ST1148 ST1148 ST1148 ST0104 ST0104 ST0104 ST0104 ST0104 ST0104 ST0104 ST0144 ST0144 ST0144 ST0144 ST0199 ST1210 ST1210 ST1210 ST1210 ST1210 ST1210 ST1210 ST1210 ST0490 ST0490 ST0701 ST0105 ST0106 ST0106 ST00701 ST009 ST0090 ST1009 ST1009 ST1009 ST1009 ST1009 ST1009 ST1009 ST0051 ST0051 ST0051	S   S   S   S   S   S   S   S   S   S	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC. SIGNATURE BANK SHARES, INC. SIGNATURE BANK SIGNATURE BA	BATESVILLE MS AIKEN SC AIKEN SC AIKEN SC AIKEN SC CHARLESTON MO CHARLESTON MO JAMESTOWN ND JAMESTOWN ND JAMESTOWN ND ANNAPOLIS MD ANNAPOLIS MD ANNAPOLIS MD EASTON MD CASTON NO CEASTON MD CEASTON MC NO CEASTON MC NO CEASTON MC CA	6/26/2009   Preferred Stock w/ Exercised Warrants     9/29/2010     7/31/2013     2/20/2009   Preferred Stock w/ Exercised Warrants     9/22/2011     5/1/2009   Preferred Stock w/ Exercised Warrants     9/22/2011     5/1/2009   Subordinated Debentures w/ Exercised Warrants     6/24/2013     7/26/2013     11/21/2008   Preferred Stock w/ Warrants     9/25/2013     10/29/2013     12/20/2017     1/9/2009   Preferred Stock w/ Warrants     4/15/2009     11/16/2010     6/26/2009   Subordinated Debentures w/ Exercised Warrants     12/21/2008   Preferred Stock w/ Warrants     3/31/2009     12/15/2010     12/12/2008   Preferred Stock w/ Warrants     5/20/2009     6/24/2009     2/20/2009   Preferred Stock w/ Exercised Warrants     8/20/2010     1/9/2009   Preferred Stock w/ Exercised Warrants     11/13/2012     1/11/2013     12/5/2008   Preferred Stock w/ Exercised Warrants     9/30/2010     7/17/2009   Preferred Stock w/ Exercised Warrants     9/30/2010     1/16/2009   Preferred Stock w/ Exercised Warrants     1/16/2009   Preferred Stock w/ Exercised Warrants     1/16/2009   Preferred Stock w/ Exercised Warrants     1/16/2009   Preferred Stock w/ Exercised Warrants     1/16/2009   Preferred Stock w/ Exercised Warrants     1/16/2009   Preferred Stock w/ Exerc	\$17,388,000.00 \$18,000,000.00 \$12,500,000.00 \$10,750,000.00 \$23,393,000.00 \$1,700,000.00 \$1,700,000.00 \$1,700,000.00 \$1,414,000.00 \$3,070,000.00 \$3,070,000.00 \$12,900,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00	\$0.00 \$19,650,000.00 Redeemed, in full; warrants not outstanding  \$0.00 \$14,888,679.86 Redeemed, in full; warrants not outstanding  \$0.00 \$14,543,635.13 Sold, in full; warrants not outstanding  \$0.00 \$27,435,463.85 Sold, in full; warrants not outstanding  \$0.00 \$27,435,463.85 Sold, in full; warrants not outstanding  \$0.00 \$25,358,333.33 Redeemed, in full; warrants not outstanding  \$0.00 \$1,994,587.59 Redeemed, in full; warrants not outstanding  \$0.00 \$132,967,606.41 Redeemed, in full; warrants not outstanding  \$0.00 \$497,164.00 Currently Not Collectible  \$0.00 \$3,575,224.44 Sold, in full; warrants not outstanding  \$0.00 \$11,855,555.56 Redeemed, in full; warrants not outstanding  \$0.00 \$11,855,555.56 Redeemed, in full; warrants not outstanding	\$17,388,000.00 \$18,000 \$18,000 \$11,750,000.00 \$10,750,000 \$10,750,000 \$125,346.08 \$23,367,267.70 \$23,393 \$25,000,000.00 \$1,700,000 \$1,8130,179,218.75 \$1,814,620.00 \$1,814,620.00 \$1,814,620.00 \$1,814,620.00 \$1,700,000 \$1,	0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 4 \$1,000.00 4 \$1,000.00 0 \$922.61	(\$25,732.30) (\$8,653,000.00) (\$237,587.30) (\$216,820,781.25) (\$185,380.00) (\$1,010,321.00)	\$522,000.00
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ST1055 ST1055 ST1055 ST0071 ST0071 ST0071 ST0071 ST0094 ST0394 ST1148 ST1148 ST1148 ST0104 ST0104 ST0269 ST0269 ST0269 ST0269 ST0425 ST0425 ST0144 ST0144 ST0144 ST0144 ST0199 ST1210 ST1210 ST1210 ST1210 ST1210 ST0490 ST0490 ST0490 ST0105 ST0701 ST	S   S   S   S   S   S   S   S   S   S	SECURITY STATE BANCSHARES, INC.  SECURITY STATE BANCHOLDING COMPANY  SECURITY STATE BANK HOLDING COMPANY  SECURITY STATE BANK HOLDING COMPANY  SECURITY STATE BANK HOLDING COMPANY  SEVERN BANCORP, INC.  SEVERN BANCORP, INC.  SEVERN BANCORP, INC.  SEVERN BANCORP, INC.  SHORE BANCSHARES, INC.  SIGNATURE BANK SHARES, INC.  SIGNATURE BANK SHARES, INC.  SIGNATURE BANCSHARES, INC.  SIGNATURE BANCSHARES, INC.  SIGNATURE BANK  SIGNATUR	CHARLESTON MO JAMESTOWN ND JAMESTOWN ND JAMESTOWN ND ANNAPOLIS MD ANNAPOLIS MD ANNAPOLIS MD ANNAPOLIS MD EASTON MD EASTON MD EASTON MD EASTON MD DALLAS TX DALLAS TX NEW YORK NY NEW YORK NY BERNARDSVILLE NJ BERNARDSVILLE NJ BERNARDSVILLE NJ SONOMA CA MOREHEAD CITY NC MOREHEAD CITY NC MOREHEAD CITY NC GREENVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA ARKADELPHIA AR WINSTON-SALEM NC WINSTON-SALEM NC GREENVILLE SC GREENVILLE SC GREENVILLE SC GREENVILLE SC GREENVILLE GA ARKADELPHIA AR WINSTON-SALEM NC WINSTON-SALEM NC CARMI CARMI CARMI IL	9/22/2011 5/1/2009 Subordinated Debentures w/ Exercised Warrants 6/24/2013 7/26/2013 11/21/2008 Preferred Stock w/ Warrants 9/25/2013 10/29/2013 12/20/2017 1/9/2009 Preferred Stock w/ Warrants 4/15/2009 11/16/2011 6/26/2009 Subordinated Debentures w/ Exercised Warrants 12/15/2010 12/15/2010 12/15/2010 11/16/2009 Preferred Stock w/ Warrants 3/3/12/009 3/16/2010 1/16/2009 Preferred Stock w/ Warrants 5/20/2009 6/24/2009 2/20/2009 Preferred Stock w/ Exercised Warrants 8/20/2010 1/9/2009 Preferred Stock w/ Exercised Warrants 12/15/2008 Preferred Stock w/ Exercised Warrants 11/13/2012 1/11/2013 11/15/2008 Preferred Stock w/ Warrants 9/30/2010 7/17/2009 Preferred Stock w/ Exercised Warrants 11/15/2008 Preferred Stock w/ Exercised Warrants 9/30/2010 7/17/2009 Preferred Stock w/ Exercised Warrants 11/16/2009 Preferred Stock w/ Exercised Warrants 9/30/2010 11/16/2009 Preferred Stock w/ Exercised Warrants 11/16/2009 Preferred Stock w/ Warrants	\$10,750,000.00 \$23,393,000.00 \$1,700,000.00 \$120,000,000.00 \$7,414,000.00 \$3,070,000.00 \$347,000,000.00 \$12,900,000.00 \$11,000,000.00 \$42,750,000.00	\$0.00 \$14,543,635.13 Sold, in full; warrants not outstanding  \$0.00 \$27,435,463.85 Sold, in full; warrants not outstanding  \$0.00 \$25,358,333.33 Redeemed, in full; warrants not outstanding  \$0.00 \$1,994,587.59 Redeemed, in full; warrants not outstanding  \$0.00 \$132,967,606.41 Redeemed, in full; warrants not outstanding  \$0.00 \$7,816,685.55 Redeemed, in full; warrants not outstanding  \$0.00 \$497,164.00 Currently Not Collectible  \$0.00 \$3,575,224.44 Sold, in full; warrants not outstanding  \$0.00 \$146,965,329.86 Sold, in full; warrants not outstanding  \$0.00 \$13,109,014.25 Sold, in full; warrants not outstanding  \$0.00 \$11,855,555.56 Redeemed, in full; warrants not outstanding	\$10,750,000.00 (\$125,346.08)  \$23,367,267.70 (\$233,672.68)  \$25,000,000.00 1,700,000  \$1,700,000.00 120,000  \$7,414,000.00 7,414  \$2,832,412.70 (\$25,000.00)  \$130,179,218.75 130,179  \$1,814,620.00 2,000  \$9,889,679.00 10,900  \$11,000,000.00 11,000  \$42,750,000.00 42,750	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$8,653,000.00) (\$237,587.30) (\$216,820,781.25) (\$185,380.00)	\$1,784,607.50 \$720,368.55 538,00 \$520,000.00 556,9 \$25,000.00 172,9 \$85,000.00 \$556,9 \$11,150,939.74 595,83 \$275,000.00 163,00 \$124,412.34 15
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ST1148 ST0104 ST0104 ST0104 ST0104 ST0269 ST0269 ST0269 ST0425 ST0425 ST0144 ST0144 ST0144 ST0144 ST0199 ST1210 ST1210 ST1210 ST1210 ST0490 ST0490 ST0490 ST0490 ST0105 ST0701 ST	S   S   S   S   S   S   S   S   S   S	SEVERN BANCORP, INC. SEVERN BANCORP, INC. SEVERN BANCORP, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC. SIGNATURE BANCHARES, INC. SIGNATURE BANCHARES, INC. SIGNATURE BANCHARES, INC. SIGNATURE BANK SIGNATURE SIGNATU	ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS MD EASTON EASTON MD EASTON MD DALLAS DALLAS TX NEW YORK NY NEW YORK NY NEW YORK NY BERNARDSVILLE NJ BERNARDSVILLE NJ BERNARDSVILLE NJ SONOMA CA SONOMA CA MOREHEAD CITY NC MOREHEAD CITY NC MOREHEAD CITY NC GREENVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA ARKADELPHIA AR ARKADELPHIA AR WINSTON-SALEM NC GREENVILLE GC GREENVILLE GC GREENVILLE GC GREENVILLE GC GREENVILLE GC	9/25/2013 10/29/2013 11/20/2017 1/9/2009 Preferred Stock w/ Warrants 4/15/2009 11/16/2011 6/26/2009 Subordinated Debentures w/ Exercised Warrants 12/15/2010 12/12/2008 Preferred Stock w/ Warrants 3/31/2009 3/16/2010 1/16/2009 Preferred Stock w/ Warrants 5/20/2009 6/24/2009 2/20/2009 Preferred Stock w/ Exercised Warrants 8/20/2010 1/9/2009 Preferred Stock w/ Exercised Warrants 8/20/2010 1/9/2009 Preferred Stock w/ Exercised Warrants 11/13/2012 1/11/2013 12/5/2008 Preferred Stock w/ Warrants 9/30/2010 7/17/2009 Preferred Stock w/ Exercised Warrants 3/8/2013 3/11/2013 4/9/2013 1/16/2009 Preferred Stock w/ Exercised Warrants 10/1/2012 1/25/2008 Preferred Stock w/ Exercised Warrants 1/16/2009 Preferred Stock w/ Warrants 1/16/2009 Preferred Stock w/ Warrants 1/16/2009 Preferred Stock w/ Warrants 1/16/2012 2/27/2009 Preferred Stock w/ Warrants 7/3/2012	\$25,000,000.00 \$1,700,000.00 \$120,000,000.00 \$7,414,000.00 \$3,070,000.00 \$347,000,000.00 \$12,900,000.00 \$11,000,000.00 \$42,750,000.00	\$0.00 \$25,358,333.33 Redeemed, in full; warrants not outstanding  \$0.00 \$1,994,587.59 Redeemed, in full; warrants not outstanding  \$0.00 \$132,967,606.41 Redeemed, in full; warrants not outstanding  \$0.00 \$7,816,685.55 Redeemed, in full; warrants not outstanding  \$0.00 \$497,164.00 Currently Not Collectible  \$0.00 \$3,575,224.44 Sold, in full; warrants not outstanding  \$0.00 \$146,965,329.86 Sold, in full; warrants not outstanding  \$0.00 \$13,109,014.25 Sold, in full; warrants not outstanding  \$0.00 \$11,855,555.56 Redeemed, in full; warrants not outstanding	\$25,000,000.00 25,000 \$1,700,000.00 1,700,000 \$120,000 \$120,000 \$120,000 \$7,414,000.00 7,414  \$2,832,412.70 (\$25,000.00) \$130,179,218.75 130,179 \$1,814,620.00 2,000 \$9,889,679.00 10,900 \$11,000,000.00 11,000 \$42,750	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$922.61 \$9 \$1,000.00 \$907.31 \$907.31	(\$8,653,000.00) (\$237,587.30) (\$216,820,781.25) (\$185,380.00)	\$25,000.00 172,95 \$85,000.00 85,00 \$11,150,939.74 595,85 \$275,000.00 163,00 \$124,412.34 15 \$400,000.00 10,106,75
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ST1148 ST0104 ST0104 ST0104 ST0104 ST0269 ST0269 ST0269 ST0425 ST0425 ST0144 ST0144 ST0144 ST0144 ST0199 ST1210 ST1210 ST1210 ST1210 ST0490 ST0490 ST0490 ST0490 ST0105 ST0701 ST	S   S   S   S   S   S   S   S   S   S	SIGNATURE BANCSHARES, INC. SIGNATURE BANK SIGNATURE BANCORP SIGNATURE BANCIAL GROUP, INC. / CAROLINA FIRST BANK SIGNATURE BANCIAL GROUP, INC. / CAROLINA FIRST BANK SIGNATURE BANCIAL GROUP, INC. SIGNATURE BANCIA	NEW YORK NEW YORK NEW YORK NY BERNARDSVILLE NJ BERNARDSVILLE NJ BERNARDSVILLE NJ SONOMA CA SONOMA CA MOREHEAD CITY NC MOREHEAD CITY NC MOREHEAD CITY NC GREENVILLE GREENVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA ARKADELPHIA AR ARKADELPHIA AR WINSTON-SALEM WINSTON-SALEM NC GREENVILLE	6/26/2009 Subordinated Debentures w/ Exercised Warrants  12/15/2010  12/12/2008 Preferred Stock w/ Warrants  3/31/2009  3/16/2010  1/16/2009 Preferred Stock w/ Warrants  5/20/2009  6/24/2009  2/20/2009 Preferred Stock w/ Exercised Warrants  8/20/2010  1/9/2009 Preferred Stock w/ Exercised Warrants  11/13/2012  1/11/2013  12/5/2008 Preferred Stock w/ Warrants  9/30/2010  7/17/2009 Preferred Stock w/ Warrants  9/30/2010  7/17/2009 Preferred Stock w/ Exercised Warrants  3/8/2013  3/11/2013  4/9/2013  1/16/2009 Preferred Stock w/ Exercised Warrants  1/16/2009 Preferred Stock w/ Warrants  1/16/2009 Preferred Stock  8/6/2010  12/5/2008 Preferred Stock w/ Warrants  10/1/2012  2/27/2009 Preferred Stock w/ Warrants  7/3/2012  7/25/2012	\$120,000,000.00 \$7,414,000.00 \$8,653,000.00 \$3,070,000.00 \$12,900,000.00 \$12,900,000.00 \$11,000,000.00	\$0.00 \$132,967,606.41 Redeemed, in full; warrants not outstanding  \$0.00 \$7,816,685.55 Redeemed, in full; warrants not outstanding  \$0.00 \$497,164.00 Currently Not Collectible  \$0.00 \$3,575,224.44 Sold, in full; warrants not outstanding  \$0.00 \$146,965,329.86 Sold, in full; warrants not outstanding  \$0.00 \$13,109,014.25 Sold, in full; warrants not outstanding  \$0.00 \$11,855,555.56 Redeemed, in full; warrants not outstanding  \$0.00 \$51,088,046.14 Redeemed, in full; warrants not outstanding	\$120,000,000.00 \$7,414 \$7,414,000.00 \$2,832,412.70 \$130,179,218.75 \$1,814,620.00 \$9,889,679.00 \$11,000,000.00 \$42,750	\$1,000.00 \$922.61 9 \$1,000.00 0 \$907.31 0 \$907.31	(\$237,587.30) (\$216,820,781.25) (\$185,380.00)	\$85,000.00 85,00 \$11,150,939.74 595,82 \$275,000.00 163,00 \$124,412.34 15 \$400,000.00 10,106,79
ST0269 ST0269 ST0269 ST0269 ST0425 ST0425 ST0425 ST0144 ST0144 ST0144 ST0199 ST0099 ST1210 ST1210 ST1210 ST1210 ST0490 ST0490 ST0490 ST0490 ST0490 ST0490 ST0105 ST0701 ST	S   S   S   S   S   S   S   S   S   S	SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP SOUND BANKING COMPANY SOUND BANKING COMPANY SOUND BANKING COMPANY SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHERS TRINANCIAL GROUP, INC. SOUTHERS TRINANCIAL GROUP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN MISSOURI BANCORP, INC.	NEW YORK NEW YORK NEW YORK NY BERNARDSVILLE NJ BERNARDSVILLE NJ BERNARDSVILLE NJ SONOMA CA SONOMA CA MOREHEAD CITY NC MOREHEAD CITY NC MOREHEAD CITY NC GREENVILLE GREENVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA ARKADELPHIA AR ARKADELPHIA AR WINSTON-SALEM WINSTON-SALEM NC GREENVILLE	12/12/2008 Preferred Stock w/ Warrants 3/31/2009 3/16/2010 1/16/2009 Preferred Stock w/ Warrants 5/20/2009 6/24/2009 2/20/2009 Preferred Stock w/ Exercised Warrants 8/20/2010 1/9/2009 Preferred Stock w/ Exercised Warrants 11/13/2012 1/11/2013 12/5/2008 Preferred Stock w/ Warrants 9/30/2010 7/17/2009 Preferred Stock w/ Exercised Warrants 3/8/2013 3/11/2013 4/9/2013 1/16/2009 Preferred Stock w/ Exercised Warrants 1/16/2009 Preferred Stock w/ Warrants 1/16/2009 Preferred Stock 8/6/2010 12/5/2008 Preferred Stock w/ Warrants 10/1/2012 2/27/2009 Preferred Stock w/ Warrants	\$7,414,000.00 \$8,653,000.00 \$3,070,000.00 \$347,000,000.00 \$12,900,000.00 \$11,000,000.00 \$42,750,000.00	\$0.00 \$7,816,685.55 Redeemed, in full; warrants not outstanding  \$0.00 \$497,164.00 Currently Not Collectible  \$0.00 \$3,575,224.44 Sold, in full; warrants not outstanding  \$0.00 \$146,965,329.86 Sold, in full; warrants not outstanding  \$0.00 \$13,109,014.25 Sold, in full; warrants not outstanding  \$0.00 \$11,855,555.56 Redeemed, in full; warrants not outstanding  \$0.00 \$51,088,046.14 Redeemed, in full; warrants not outstanding	\$120,000,000.00 \$7,414 \$7,414,000.00 \$2,832,412.70 \$130,179,218.75 \$1,814,620.00 \$9,889,679.00 \$11,000,000.00 \$42,750	\$1,000.00 \$922.61 9 \$1,000.00 0 \$907.31 0 \$907.31	(\$237,587.30) (\$216,820,781.25) (\$185,380.00)	\$11,150,939.74 595,82 \$275,000.00 163,06 \$124,412.34 15 \$400,000.00 10,106,79
ST0269 ST0269 ST0269 ST0269 ST0425 ST0425 ST0425 ST0144 ST0144 ST0144 ST0199 ST0099 ST1210 ST1210 ST1210 ST1210 ST0490 ST0490 ST0490 ST0490 ST0490 ST0490 ST0105 ST0701 ST	S   S   S   S   S   S   S   S   S   S	GIGNATURE BANK SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP SOUND BANKING COMPANY SOUND BANKING COMPANY SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHERS BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HIRST BANCSHARES, INC. SOUTHERN MISSOURI BANCORP, INC.	NEW YORK BERNARDSVILLE BERNARDSVILLE BERNARDSVILLE NJ BERNARDSVILLE NJ SONOMA CA SONOMA CA MOREHEAD CITY NC MOREHEAD CITY NC MOREHEAD CITY NC GREENVILLE GREENVILLE GREENVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA ARKADELPHIA AR ARKADELPHIA AR WINSTON-SALEM WINSTON-SALEM NC GREENVILLE	3/16/2010  1/16/2009 Preferred Stock w/ Warrants  5/20/2009  6/24/2009  2/20/2009 Preferred Stock w/ Exercised Warrants  8/20/2010  1/9/2009 Preferred Stock w/ Exercised Warrants  11/13/2012  1/11/2013  12/5/2008 Preferred Stock w/ Warrants  9/30/2010  7/17/2009 Preferred Stock w/ Exercised Warrants  3/8/2013  3/11/2013  4/9/2013  1/16/2009 Preferred Stock w/ Warrants  1/16/2009 Preferred Stock  8/6/2010  12/5/2008 Preferred Stock w/ Warrants  10/1/2012  2/27/2009 Preferred Stock w/ Warrants  7/3/2012  7/25/2012	\$8,653,000.00 \$3,070,000.00 \$347,000,000.00 \$12,900,000.00 \$11,000,000.00 \$42,750,000.00	\$0.00 \$497,164.00 Currently Not Collectible  \$0.00 \$3,575,224.44 Sold, in full; warrants not outstanding  \$0.00 \$146,965,329.86 Sold, in full; warrants not outstanding  \$0.00 \$13,109,014.25 Sold, in full; warrants not outstanding  \$0.00 \$11,855,555.56 Redeemed, in full; warrants not outstanding  \$0.00 \$51,088,046.14 Redeemed, in full; warrants not outstanding	\$7,414,000.00 7,414 \$2,832,412.70 3,070 (\$25,000.00)  \$130,179,218.75 130,179 \$1,814,620.00 2,000 \$9,889,679.00 10,900 (\$117,042.99)  \$11,000,000.00 11,000 \$42,750,000.00 42,750	\$1,000.00 \$922.61 9 \$1,000.00 0 \$907.31 0 \$907.31	(\$237,587.30) (\$216,820,781.25) (\$185,380.00)	\$275,000.00 163,00 \$124,412.34 15 \$400,000.00 10,106,75
ST0425 ST0444 ST0144 ST0144 ST0099 ST0099 ST1210 ST1210 ST1210 ST1210 ST0490 ST0490 ST0105 ST0105 ST0701 ST0701 ST0701 ST0701 ST0701 ST0701 ST1115 ST0491 ST0491 ST0491 ST0495 ST0145 ST1221 ST1221 ST1221 ST0144 ST0114 ST0114 ST0114 ST0910 ST0910 ST0910 ST1009 8	S   S   S   S   S   S   S   S   S   S	SOMERSET HILLS BANCORP SOMMA VALLEY BANCORP SONOMA VALLEY BANCORP SOUND BANKING COMPANY SOUND BANKING COMPANY SOUND BANKING COMPANY SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHERS BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	BERNARDSVILLE BERNARDSVILLE SONOMA CA SONOMA CA MOREHEAD CITY MC MOREHEAD CITY NC MOREHEAD CITY NC GREENVILLE GREENVILLE GREENVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA ARKADELPHIA AR ARKADELPHIA AR WINSTON-SALEM WINSTON-SALEM CREENVILLE GREENVILLE G	5/20/2009 6/24/2009 2/20/2009 Preferred Stock w/ Exercised Warrants 8/20/2010 1/9/2009 Preferred Stock w/ Exercised Warrants 11/13/2012 1/11/2013 12/5/2008 Preferred Stock w/ Warrants 9/30/2010 7/17/2009 Preferred Stock w/ Exercised Warrants 3/8/2013 3/11/2013 4/9/2013 1/16/2009 Preferred Stock 8/6/2010 12/5/2008 Preferred Stock w/ Warrants 10/1/2012 2/27/2009 Preferred Stock w/ Warrants 10/1/2012 7/32012 7/35/2012	\$8,653,000.00 \$3,070,000.00 \$347,000,000.00 \$12,900,000.00 \$11,000,000.00 \$42,750,000.00	\$0.00 \$497,164.00 Currently Not Collectible  \$0.00 \$3,575,224.44 Sold, in full; warrants not outstanding  \$0.00 \$146,965,329.86 Sold, in full; warrants not outstanding  \$0.00 \$13,109,014.25 Sold, in full; warrants not outstanding  \$0.00 \$11,855,555.56 Redeemed, in full; warrants not outstanding  \$0.00 \$51,088,046.14 Redeemed, in full; warrants not outstanding	\$2,832,412.70	\$907.31 0 \$907.31 0 \$1,000.00	(\$237,587.30) (\$216,820,781.25) (\$185,380.00)	\$124,412.34 15 \$400,000.00 10,106,75
ST0425 ST0444 ST0144 ST0144 ST0099 ST0099 ST1210 ST1210 ST1210 ST1210 ST0490 ST0490 ST0105 ST0105 ST0701 ST0701 ST0701 ST0701 ST0701 ST0701 ST1115 ST0491 ST0491 ST0491 ST0495 ST0145 ST1221 ST1221 ST1221 ST0144 ST0114 ST0114 ST0114 ST0910 ST0910 ST0910 ST1009 8	97,132	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP SOUND BANKING COMPANY SOUND BANKING COMPANY SOUND BANKING COMPANY SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	SONOMA SONOMA CA SONOMA MOREHEAD CITY NC MOREHEAD CITY NC MOREHEAD CITY NC GREENVILLE GREENVILLE GREENVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA ARKADELPHIA AR ARKADELPHIA AR WINSTON-SALEM NC WINSTON-SALEM NC GREENVILLE GREE	2/20/2009 Preferred Stock w/ Exercised Warrants  8/20/2010  1/9/2009 Preferred Stock w/ Exercised Warrants  11/13/2012  1/11/2013  12/5/2008 Preferred Stock w/ Warrants  9/30/2010  7/17/2009 Preferred Stock w/ Exercised Warrants  3/8/2013  3/11/2013  4/9/2013  1/16/2009 Preferred Stock  8/6/2010  12/5/2008 Preferred Stock w/ Warrants  10/1/2012  2/27/2009 Preferred Stock w/ Warrants  7/3/2012  7/25/2012	\$3,070,000.00 \$347,000,000.00 \$12,900,000.00 \$11,000,000.00 \$42,750,000.00	\$0.00 \$3,575,224.44 Sold, in full; warrants not outstanding  \$0.00 \$146,965,329.86 Sold, in full; warrants not outstanding  \$0.00 \$13,109,014.25 Sold, in full; warrants not outstanding  \$0.00 \$11,855,555.56 Redeemed, in full; warrants not outstanding  \$0.00 \$51,088,046.14 Redeemed, in full; warrants not outstanding	\$130,179,218.75	\$907.31 0 \$907.31 0 \$1,000.00	(\$237,587.30) (\$216,820,781.25) (\$185,380.00)	\$124,412.34 15 \$400,000.00 10,106,75
ST0144 ST0144 ST0099 ST0099 ST1210 ST1210 ST1210 ST1210 ST0490 ST0490 ST0105 ST0105 ST0701 ST0701 ST0701 ST0701 ST0701 ST1115 ST0491 ST0491 ST0495 ST0145 ST0145 ST1221 ST1221 ST1221 ST1221 ST0114 ST0910 ST1009 8	S   S   S   S   S   S   S   S   S   S	SOUND BANKING COMPANY SOUND BANKING COMPANY SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	MOREHEAD CITY  MOREHEAD CITY  MOREHEAD CITY  MOREHEAD CITY  NC  GREENVILLE  GREENVILLE  GREENVILLE  GA  FAYETTEVILLE  GA  FAYETTEVILLE  GA  FAYETTEVILLE  GA  ARKADELPHIA  AR  WINSTON-SALEM  WINSTON-SALEM  NC  GREENVILLE  G	1/9/2009 Preferred Stock w/ Exercised Warrants  11/13/2012  1/11/2013  12/5/2008 Preferred Stock w/ Warrants  9/30/2010  7/17/2009 Preferred Stock w/ Exercised Warrants  3/8/2013  3/11/2013  4/9/2013  1/16/2009 Preferred Stock  8/6/2010  12/5/2008 Preferred Stock w/ Warrants  10/1/2012  2/27/2009 Preferred Stock w/ Warrants  7/3/2012  7/25/2012	\$347,000,000.00 \$12,900,000.00 \$11,000,000.00 \$42,750,000.00	\$0.00 \$146,965,329.86 Sold, in full; warrants not outstanding  \$0.00 \$13,109,014.25 Sold, in full; warrants not outstanding  \$0.00 \$11,855,555.56 Redeemed, in full; warrants not outstanding  \$0.00 \$51,088,046.14 Redeemed, in full; warrants not outstanding	\$130,179,218.75	\$907.31 0 \$907.31 0 \$1,000.00	(\$237,587.30) (\$216,820,781.25) (\$185,380.00)	\$400,000.00 10,106,79
ST1210 ST1210 ST0490 ST0490 ST0490 ST0105 ST0105 ST0701 ST0701 ST0701 ST0701 ST1115 ST1115 ST1115 ST0491 ST0491 ST045 ST0145 ST1221 ST1221 ST1221 ST1221 ST0114 ST0114 ST0114 ST0114 ST0114 ST0114 ST0114 ST0114 ST0114 ST0910 ST1009 8	S   S   S   S   S   S   S   S   S   S	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	MOREHEAD CITY GREENVILLE GREENVILLE GREENVILLE FAYETTEVILLE FAYETTEVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA ARKADELPHIA AR ARKADELPHIA AR WINSTON-SALEM WINSTON-SALEM NC GREENVILLE GR	1/11/2013 12/5/2008 Preferred Stock w/ Warrants 9/30/2010 7/17/2009 Preferred Stock w/ Exercised Warrants 3/8/2013 3/11/2013 4/9/2013 1/16/2009 Preferred Stock 8/6/2010 12/5/2008 Preferred Stock w/ Warrants 10/1/2012 2/27/2009 Preferred Stock w/ Warrants 7/3/2012 7/25/2012	\$12,900,000.00 \$11,000,000.00 \$42,750,000.00	\$0.00 \$13,109,014.25 Sold, in full; warrants not outstanding  \$0.00 \$11,855,555.56 Redeemed, in full; warrants not outstanding  \$0.00 \$51,088,046.14 Redeemed, in full; warrants not outstanding	\$130,179,218.75	\$907.31 0 \$907.31 0 \$1,000.00	(\$216,820,781.25) (\$185,380.00)	\$400,000.00 10,106,79
ST1210 ST1210 ST0490 ST0490 ST0490 ST0105 ST0105 ST0701 ST0701 ST0701 ST0701 ST1115 ST1115 ST1115 ST0491 ST0491 ST045 ST0145 ST1221 ST1221 ST1221 ST1221 ST0114 ST0114 ST0114 ST0114 ST0114 ST0114 ST0114 ST0114 ST0114 ST0910 ST1009 8	S   S   S   S   S   S   S   S   S   S	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	GREENVILLE SC FAYETTEVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA ARKADELPHIA AR ARKADELPHIA AR WINSTON-SALEM NC WINSTON-SALEM NC GREENVILLE SC GREENVILLE SC GREENVILLE SC CLEVELAND TN CLEVELAND TN CARMI IL	9/30/2010 7/17/2009 Preferred Stock w/ Exercised Warrants 3/8/2013 3/11/2013 4/9/2013 1/16/2009 Preferred Stock 8/6/2010 12/5/2008 Preferred Stock w/ Warrants 10/1/2012 2/27/2009 Preferred Stock w/ Warrants 7/3/2012 7/25/2012	\$12,900,000.00 \$11,000,000.00 \$42,750,000.00	\$0.00 \$13,109,014.25 Sold, in full; warrants not outstanding  \$0.00 \$11,855,555.56 Redeemed, in full; warrants not outstanding  \$0.00 \$51,088,046.14 Redeemed, in full; warrants not outstanding	\$1,814,620.00 2,000 \$9,889,679.00 10,900 (\$117,042.99) \$11,000,000.00 11,000 \$42,750,000.00 42,750	\$907.31 0 \$907.31 0 \$1,000.00	(\$185,380.00)	
ST1210 ST1210 ST0490 ST0490 ST0490 ST0105 ST0105 ST0701 ST0701 ST0701 ST0701 ST1115 ST1115 ST1115 ST0491 ST0491 ST045 ST0145 ST1221 ST1221 ST1221 ST1221 ST0114 ST0114 ST0114 ST0114 ST0114 ST0114 ST0114 ST0114 ST0114 ST0910 ST1009 8	S   S   S   S   S   S   S   S   S   S	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	FAYETTEVILLE GA FAYETTEVILLE GA FAYETTEVILLE GA ARKADELPHIA AR ARKADELPHIA AR WINSTON-SALEM NC WINSTON-SALEM NC GREENVILLE SC GREENVILLE SC GREENVILLE SC CLEVELAND TN CLEVELAND TN CARMI IL	3/8/2013 3/11/2013 4/9/2013 1/16/2009 Preferred Stock 8/6/2010 12/5/2008 Preferred Stock w/ Warrants 10/1/2012 2/27/2009 Preferred Stock w/ Warrants 7/3/2012 7/25/2012	\$11,000,000.00 \$42,750,000.00	\$0.00 \$11,855,555.56 Redeemed, in full; warrants not outstanding \$0.00 \$51,088,046.14 Redeemed, in full; warrants not outstanding	\$9,889,679.00 10,900 (\$117,042.99) \$11,000,000.00 11,000 \$42,750,000.00 42,750	0 \$907.31 0 \$1,000.00		\$588,264.19
ST0701 ST0701 ST0701 ST0701 ST1115 ST1115 ST0491 ST0491 ST045 ST0145 ST0145 ST1221 ST1221 ST1221 ST1221 ST0114 ST0114 ST0114 ST0114 ST0114 ST0910 ST0910 ST1009	S   S   S   S   S   S   S   S   S   S	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	FAYETTEVILLE  ARKADELPHIA  AR  ARKADELPHIA  AR  WINSTON-SALEM  NC  WINSTON-SALEM  NC  GREENVILLE  GREENVILLE  GREENVILLE  GREENVILLE  CLEVELAND  TN  CLEVELAND  CARMI  IL  CARMI  IL	4/9/2013 1/16/2009 Preferred Stock 8/6/2010 12/5/2008 Preferred Stock w/ Warrants 10/1/2012 2/27/2009 Preferred Stock w/ Warrants 7/3/2012 7/25/2012	\$42,750,000.00	\$0.00 \$51,088,046.14 Redeemed, in full; warrants not outstanding	\$11,000,000.00 11,000 \$42,750,000.00 42,750	0 \$1,000.00	(\$1,010,321.00)	\$588,264.19 64
ST0701 ST0701 ST0701 ST0701 ST1115 ST1115 ST0491 ST0491 ST045 ST0145 ST0145 ST1221 ST1221 ST1221 ST1221 ST0114 ST0114 ST0114 ST0114 ST0114 ST0114 ST0910 ST0910 ST1009	S   S   S   S   S   S   S   S   S   S	SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	ARKADELPHIA AR WINSTON-SALEM NC WINSTON-SALEM NC GREENVILLE SC GREENVILLE SC GREENVILLE SC CLEVELAND TN CLEVELAND TN CARMI IL CARMI IL	8/6/2010  12/5/2008 Preferred Stock w/ Warrants  10/1/2012  2/27/2009 Preferred Stock w/ Warrants  7/3/2012  7/25/2012	\$42,750,000.00	\$0.00 \$51,088,046.14 Redeemed, in full; warrants not outstanding	\$11,000,000.00 11,000 \$42,750,000.00 42,750	ψ1,000.00		
ST0701 ST0701 ST0701 ST0701 ST1115 ST1115 ST0491 ST0491 ST045 ST0145 ST0145 ST1221 ST1221 ST1221 ST1221 ST0114 ST0114 ST0114 ST0114 ST0114 ST0114 ST0910 ST0910 ST1009	S   S   S   S   S   S   S   S   S   S	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	WINSTON-SALEM NC WINSTON-SALEM NC GREENVILLE SC GREENVILLE SC GREENVILLE SC CLEVELAND TN CLEVELAND TN CARMI IL CARMI IL	10/1/2012 2/27/2009 Preferred Stock w/ Warrants 7/3/2012 7/25/2012			\$42,750,000.00 42,750	0 \$1,000.00		
ST0491 ST0491 ST0145 ST0145 ST0145 ST1221 ST1221 ST1221 ST0114 ST0114 ST0114 ST0910 ST0910 ST1009 8	S   S   S   S   S   S   S   S   S   S	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	GREENVILLE SC GREENVILLE SC GREENVILLE SC CLEVELAND TN CLEVELAND TN CARMI IL CARMI IL	7/3/2012 7/25/2012	\$17,299,000.00	\$0.00 \$19,401,361.89 Sold, in full; warrants not outstanding				
ST0491 ST0491 ST0145 ST0145 ST0145 ST1221 ST1221 ST1221 ST0114 ST0114 ST0114 ST0910 ST0910 ST1009 8	S   S   S   S   S   S   S   S   S   S	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	GREENVILLE SC CLEVELAND TN CLEVELAND TN CARMI IL CARMI IL	1120/2012			\$15,638,296.00 (\$234,574.44) 17,299	9 \$904.00	(\$1,660,704.00)	
ST0491 ST0491 ST0145 ST0145 ST0145 ST1221 ST1221 ST1221 ST0114 ST0114 ST0114 ST0910 ST0910 ST1009 8	S   S   S   S   S   S   S   S	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	CLEVELAND TN CARMI IL CARMI IL	9/8/2011	\$4,862,000.00	\$0.00 \$5,718,111.14 Redeemed, in full; warrants not outstanding				\$1,100,000.00 399,9
ST0491 ST0491 ST0145 ST0145 ST0145 ST1221 ST1221 ST1221 ST0114 ST0114 ST0114 ST0910 ST0910 ST1009 8	S   S   S   S   S   S   S   S	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC. SOUTHERN BANCORP, INC.		1/23/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$5,955,472.22 Redeemed, in full; warrants not outstanding	\$4,862,000.00 4,862	2 \$1,000.00		\$243,000.00
ST0145 ST0145 ST1221 8 ST1221 ST1221 ST0114 11 ST0114 ST0114 ST0910 8,14,44 ST0910 ST1009 8	S   S   S   S   S	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.		8/25/2011 12/5/2008 Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00 \$13,504,763.89 Redeemed, in full; warrants not outstanding	\$5,000,000.00 5,000	\$1,000.00		\$250,000.00
ST0114 11 ST0114 11 ST0114 ST0910 8,14,44 ST0910 ST1009 8	S   S   S   S	SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF MO	7/21/2011 5/13/2015	+3,223,000.00	, and the existence of	\$9,550,000.00	\$1,000.00		\$2,700,000.00 231,89
ST0114 11 ST0114 11 ST0114 ST0910 8,14,44 ST0910 ST1009 8	S	CONTROL HAND BUTTON HILLS HAND.	POPLAR BLUFF MO SYLACAUGA AL SYLACAUGA AL	6/12/2009 Preferred Stock w/ Exercised Warrants 6/29/2015	\$2,760,000.00	\$0.00 \$3,202,464.28 Sold, in full; warrants not outstanding	\$2,722,050.00 2,760	\$986.25	(\$37,950.00)	\$140,617.94
ST0114 ST0114 ST0910 8,14,44 ST0910 ST1009 8	S	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA AL	8/6/2015 12/5/2008 Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00 \$85,247,569.91 Redeemed, in full; warrants not outstanding	(\$25,000.00)	ψοσο.20	(\$\psi\$00.00)	Ψ110,011101
ST0910 8,14,44 ST0910 8,14,44 ST1009 8 ST1009 ST1009 ST0751 8	44	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER OK STILLWATER OK	8/8/2012 5/29/2013	ψτ σ,σσσ,σσσ.σσ	φους τη,σοσιστ πτοασσιπου, πτιαπ, warranto ποι σαισιαπατης	\$70,000,000.00	\$1,000.00		\$2,287,197.00 703,75
ST1009 8 ST1009 ST1009 ST0751 8 ST0751		SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.		3/13/2009 Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00 \$21,632,668.61 Redeemed, in full; warrants not outstanding	\$18,215,000.00	5 \$1,000,00		\$911,000.00
ST1009 ST1009 ST0751 8 ST0751	S	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.		3/27/2009 Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00 \$11,803,691.75 Sold, in full; warrants not outstanding	\$9,000,000.00	\$300.00	(\$21,000,000.00)	\$631,941.75
ST0751 6	9	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW OK	1/6/2014  3/13/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$5,031,220.50 Redeemed, in full; warrants not outstanding	(\$90,000.00)	\$300.00	(\$21,000,000.00)	ΨΟ31,941.73
ST1114 0147/	S 74	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS MO	1/10/2018	\$60,000,000.00		\$3,000,000.00	\$1,000.00		\$150,000.00
ST0146 0,14,74	,4 S	STANDARD BANCSHARES, INC.	HICKORY HILLS IL HICKORY HILLS IL	4/24/2009 Preferred Stock w/ Exercised Warrants 2/22/2013 12/5/2008 Preferred Stock w/ Warrants	<del>+ , , </del>	\$0.00 \$75,757,163.03 Redeemed, in full; warrants not outstanding	\$60,000,000.00 12,903,226	6 \$4.65		\$3,000,000.00
ST0146 11,61	S	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO NY JERICHO NY JERICHO NY	12/5/2008 Preferred Stock w/ Warrants 12/14/2011	\$36,842,000.00	\$0.00 \$42,514,919.19 Redeemed, in full; warrants not outstanding	\$36,842,000.00 36,842	2 \$1,000.00		\$100 566 69 488 84
ST0146 ST0944 15,17,4	,44 S	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE	BARTLEY NE	9/4/2009 Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00 \$2,030,299.18 Redeemed, in full; warrants not outstanding	#4 CO7 COO CO	Φ4.00		Ψ100,300.03 <del>1</del> 00,3
ST0447 8,11	S	STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC.	FARGO ND	1/16/2009 Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00 \$58,008,472.23 Redeemed, in full; warrants not outstanding	\$1,697,000.00 1,697,000	\$1.00		\$51,000.00 51,00
ST0477 ST0477	S	STATE BANKSHARES, INC. STATE BANKSHARES, INC.		8/12/2009 6/29/2011	<b>A</b> 4 <b>B</b>		\$12,500,000.00 12,500 \$37,500,000.00 37,500	0 \$1,000.00 0 \$1,000.00		\$2,500,000.00
ST0478 8,11,36 ST0478	36 S	STATE CAPITAL CORP. STATE CAPITAL CORP. STATE STREET CORPORATION	GREENWOOD MS GREENWOOD MS	2/13/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$15,000,000.00	\$0.00 \$17,080,708.67 Redeemed, in full; warrants not outstanding	\$15,000,000.00	0 \$1,000.00		\$750,000.00
ST0020 12,16 ST0020	S S	STATE STREET CORPORATION	BOSTON MA BOSTON MA	10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$2,000,000,000.00	\$0.00 \$2,123,611,111.12 Redeemed, in full; warrants not outstanding	\$2,000,000,000.00 20,000	0 \$100,000.00		
ST0020 ST0919 11,14,1	S 1,15 S	STATE STREET CORPORATION STEARNS FINANCIAL SERVICES, INC.		7/8/2009 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00 \$31,495,442.29 Redeemed, in full; warrants not outstanding				\$60,000,000.00 2,788,10
ST0919 ST1316 15,17,4	,45 S	STEARNS FINANCIAL SERVICES, INC. STEELE STREET BANK CORPORATION		1/18/2012 9/25/2009 Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00 \$13,078,672.60 Redeemed, in full; warrants not outstanding	\$24,900,000.00	, ,		\$1,245,000.00 1,245,00
ST1316 ST0237 11	S S	STEELE STREET BANK CORPORATION STELLARONE CORPORATION		9/1/2011 12/19/2008 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$37,191,875.00 Redeemed, in full; warrants not outstanding	\$11,019,000.00	0 \$1.00		\$331,000.00 331,00
ST0237 ST0237	S	STELLARONE CORPORATION		4/13/2011 12/28/2011			\$7,500,000.00 7,500 \$22,500,000.00 22,500	0 \$1,000.00 0 \$1,000.00		
ST0237 ST0299 11	S	STELLARONE CORPORATION STELLARONE CORPORATION STERLING BANCORP	CHARLOTTESVILLE VA NEW YORK NY	12/18/2013 12/23/2008 Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00 \$47,869,108.33 Redeemed, in full; warrants not outstanding				\$2,920,000.00 302,62
ST0299 ST0299	S	STERLING BANCORP STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK NY NEW YORK NY	4/27/2011 5/18/2011			\$42,000,000.00 42,000	\$1,000.00		\$945,775.00 516,8°
ST0147 11 ST0147	S	STERLING BANCSHARES, INC.	HOUSTON TX HOUSTON TX	12/12/2008 Preferred Stock w/ Warrants 5/5/2009	\$125,198,000.00	\$0.00 \$130,542,485.91 Redeemed, in full; warrants not outstanding	\$125,198,000.00 125,198	8 \$1,000.00		
ST0147 ST0183 31	S	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	SPOKANE WA	6/15/2010 12/5/2008 Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00 \$121,757,209.63 Sold, in full; warrants not outstanding				\$2,857,914.52 2,615,55
ST0183 ST0183	S	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE WA SPOKANE WA	8/20/2012 9/19/2012			\$114,772,740.00 (\$1,434,659.25) 5,738,63	7 \$20.00	(\$188,227,260.00)	\$825,000.00 97,54
ST0380 44 ST0380	S	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK NJ MIDLAND PARK NJ	1/30/2009 Preferred Stock w/ Warrants 9/1/2011	\$10,000,000.00	\$0.00 \$11,400,453.22 Redeemed, in full; warrants not outstanding	\$10,000,000.00	0 \$1,000.00		
ST0380 ST0475 8,11,14	S   S	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK NJ RAPID CITY SD	10/26/2011 2/6/2009 Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00 \$18,101,553.84 Redeemed, in full; warrants not outstanding	10,000	7.755.00		\$107,398.00 133,43
ST0475 ST0475	S	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK NJ RAPID CITY SD RAPID CITY SD RAPID CITY SD	1/12/2011 3/16/2011			\$4,000,000.00 4,000 \$11,568,000.00 11,568	\$1,000.00 8 \$1,000.00		\$778,000.00
ST0559 8,14 ST0559	S	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER PA WEST CHESTER PA	1/23/2009 Preferred Stock w/ Exercised Warrants 3/26/2013	\$10,973,000.00	\$0.00 \$2,652,816.96 Sold, in full; warrants not outstanding	\$1,796,209.03	1 \$173.53	(\$8,554,790.97)	\$130,704.17
ST0559 ST0559	S	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER PA WEST CHESTER PA	3/27/2013 4/9/2013			\$107,935.66 (\$25,000.00)	2 \$173.53	(\$514,064.34)	\$8,358.99
ST1289 15,123 ST1289	3 S	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.		6/19/2009 Subordinated Debentures w/ Exercised Warrants 7/16/2015	\$15,000,000.00	\$0.00 \$24,929,429.70 Redeemed, in full; warrants not outstanding	\$15,000,000.00 15,000,000	0 \$1.00		\$750,000.00 750,00
ST0148 44 ST0148		SUMMIT STATE BANK	SANTA ROSA CA SANTA ROSA CA	12/19/2008 Preferred Stock w/ Warrants 8/4/2011	\$8,500,000.00	\$0.00 \$9,930,625.00 Redeemed, in full; warrants not outstanding	\$8,500,000.00	0 \$1,000.00		ψ/ 30,000.00
ST0148	S	SUMMIT STATE BANK SUMMIT STATE BANK SUN BANCORP, INC.	SANTA ROSA CA SANTA ROSA CA VINELAND NJ	9/14/2011 1/9/2009 Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00 \$92,513,970.83 Redeemed, in full; warrants not outstanding	0,500	φ1,000.00		\$315,000.00 239,2
ST0188 ST0188	S	SUN BANCORP, INC.	VINELAND NJ	4/8/2009 Freierred Stock W/ Warrants 4/8/2009 5/27/2009	φοσ,στο,σοσ.σο	ψο.σο ψοΣ,στο,στο.σο πεασεπίσα, πτιαπ, warrants ποι σαιstanding	\$89,310,000.00	0 \$1,000.00		\$2,100,000.00 1,620,54
ST0005 11	S	SUN BANCORP, INC. SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	VINELAND NJ ATLANTA GA ATLANTA GA	11/14/2008 Preferred Stock w/ Warrants	\$3,500,000,000.00 \$1,350,000,000.00	\$0.00 \$5,448,052,772.51 Redeemed, in full; warrants not outstanding				ΨΖ, 100,000.00
ST0005	S	SUNTRUST BANKS, INC.	ATLANTA GA ATLANTA GA ATLANTA GA	12/31/2008   3/30/2011   9/28/2011	ψ1,330,000,000.00		\$4,850,000,000.00 48,500	\$100,000.00		\$30,066,661,40 17,900,18
ST0005 ST0112 24,49,9	),97 S	SUNTRUST BANKS, INC. SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM AL	9/28/2011 12/5/2008 Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00 \$4,983,333.33 Currently Not Collectible			(400,000,000,000	\$30,066,661.40 17,900,18
ST0112 ST0202 8,11,14		SURREY BANCORP	MOUNT AIRY NC	4/15/2011  1/9/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,314,972.22 Redeemed, in full; warrants not outstanding	## 200 200 20		(\$69,000,000.00)	
ST0095 11	S	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY NC LITITZ PA	12/29/2010 12/12/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$328,991,401.58 Redeemed, in full; warrants not outstanding	\$2,000,000.00	\$1,000.00		\$100,000.00
ST0095	S S	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ PA LITITZ PA	4/21/2010 12/22/2010			\$200,000,000.00 200,000 \$100,000,000.00 100,000	0 \$1,000.00 0 \$1,000.00		
ST0095 ST1079 8,11,14	S	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL, INC.	STERLING IL	1/19/2011 4/10/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,721,382.89 Redeemed, in full; warrants not outstanding				\$5,269,179.36 3,028,26
ST1079 ST0087 12,16	S	SV FINANCIAL, INC. SVB FINANCIAL GROUP		8/31/2011 12/12/2008 Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00 \$253,929,027.78 Redeemed, in full; warrants not outstanding	\$4,000,000.00 4,000	ψ1,000.00		\$200,000.00
ST0087 ST0087	S	SVB FINANCIAL GROUP	SANTA CLARA CA SANTA CLARA CA	12/23/2009 6/16/2010			\$235,000,000.00	\$1,000.00		\$6,820,000.00 354.09

) 5 14,15,44	AB&T FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	GASTONIA HORICON	NC 11/19/2013 WI 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00 \$17,019,233.91 Redeemed, in full; warrants not outstanding	\$815,100.00		2,964 \$275.00	(\$2,148,900.00)	
11,150	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS	WI 9/15/2011 GA 12/19/2008 Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00 \$1,191,019,526.39 Redeemed, in full; warrants not outstanding	\$13,644,000.00	13,644	\$1.00		\$682,000.00
)	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS COLUMBUS	GA 7/26/2013 GA 7/17/2018			\$967,870,000.00	96	7,870 \$1,000.00		\$405,000.00 2
8,103	SYRINGA BANCORP SYRINGA BANCORP	BOISE BOISE	ID 1/16/2009 Preferred Stock w/ Exercised Warrants ID 1/31/2014	\$8,000,000.00	\$0.00 \$253,122.22 Currently Not Collectible				(\$8,000,000.00)	
3	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	IL 11/21/2008 Preferred Stock w/ Warrants IL 6/19/2012	\$104,823,000.00	\$0.00 \$120,845,170.80 Sold, in full; warrants not outstanding	\$93,659,350.50	(\$1,404,890.26) 104	4,823 \$893.50	(\$11,163,649.50)	
3 15.17.45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	IL 7/18/2012 SC 8/28/2009 Subordinated Debentures w/ Exercised Warrants	\$9.720.000.00	\$0.00 \$11,611,381.34 Redeemed, in full; warrants not outstanding					\$9,839,273.00 1
8,97,100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	SC 9/8/2011 TX 1/16/2009 Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00 \$690,832.08 Currently Not Collectible	\$9,720,000.00	9,720	),000 \$1.00		\$292,000.00
3 11	TCF FINANCIAL CORPORATION	THE WOODLANDS WAYZATA	TX 12/13/2013   MN 11/14/2008 Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00 \$378,547,699.45 Redeemed, in full; warrants not outstanding				(\$11,730,000.00)	
	TCF FINANCIAL CORPORATION  TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN 4/22/2009 12/21/2009 12/21/2009	φοστ, ττ 2,000.00	φοιου φοτο,σττ,σοσιπο ποτοαστικα, in rain, warrains not odistanding	\$361,172,000.00	36	1,172 \$1,000.00		\$9,449,980.56
8,11,14	TCNB FINANCIAL CORP	DAYTON	OH 12/23/2008 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,384,611.11 Redeemed, in full; warrants not outstanding	#0.000.000.00		2 000 \$1 000 00		
63,97	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 12/19/2008 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$3,233,333.33 Currently Not Collectible	\$2,000,000.00		.,000 \$1,000.00	(000,000,000,00)	\$100,000.00
8,14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN OAK RIDGE	TN 1/2//2012 TN 12/23/2008 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,331,713.17 Sold, in full; warrants not outstanding				(\$30,000,000.00)	
)	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 4/26/2013 TN 4/29/2013			\$298,000.00 \$2,702,000.00		298 \$1,022.11 2,702 \$1,022.11	\$6,588.7 \$59,741.2	.78 \$19,218.87 .22 \$124,922.63
) 3 11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS DALLAS	TN 5/31/2013	\$75,000,000.00	\$0.00 \$82,777,816.21 Redeemed, in full; warrants not outstanding		(\$25,000.00)			
3	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX 5/13/2009 TX 3/17/2010			\$75,000,000.00	7!	5,000 \$1,000.00		\$6,559,066.21
8,11,14	TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE JACKSONVILLE	TX 1/9/2009 Preferred Stock w/ Exercised Warrants TX 5/19/2010	\$3,981,000.00	\$0.00 \$4,475,307.67 Redeemed, in full; warrants not outstanding	\$3,981,000.00		3,981 \$1,000.00		\$199,000.00
8,14,44	THE ANB CORPORATION THE ANB CORPORATION	TERRELL TERRELL	TX 8/7/2009 Preferred Stock w/ Exercised Warrants TX 8/25/2011	\$20,000,000.00	\$0.00 \$23,234,499.98 Redeemed, in full; warrants not outstanding	\$20,000,000.00	2	0,000 \$1,000.00		\$1,000,000.00
12,16	THE BANCORP, INC.	WILMINGTON WILMINGTON	DE 12/12/2008 Preferred Stock w/ Warrants DE 3/10/2010	\$45,220,000.00	\$0.00 \$52,787,673.44 Redeemed, in full; warrants not outstanding	\$45,220,000.00	Δ	5.220 \$1.000.00		
8 8	THE BANCORP, INC. THE BANK OF CURRITUCK	WILMINGTON MOYOCK	DE 9/8/2010  NC 2/6/2009 Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00 \$1,912,684.00 Sold, in full; warrants not outstanding	ψ :0; <u>=</u> =0;000:00		,==0		\$4,753,984.55
3 11	THE BANK OF CURRITUCK	MOYOCK CRESTVIEW HILLS	NC 12/3/2010	\$34,000,000.00		\$1,742,850.00		4,021 \$433.44	(\$2,278,150.00)	
2	THE BANK OF KENTUCKY FINANCIAL CORPORATION  THE BANK OF KENTUCKY FINANCIAL CORPORATION  THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 2/13/2009 Preferred Stock w/ Warrants  KY 12/22/2010	\$34,000,000.00	\$0.00 \$40,091,342.55 Redeemed, in full; warrants not outstanding	\$17,000,000.00 \$17,000,000.00	1	7,000 \$1,000.00 7,000 \$1,000.00		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION  THE BANK OF KENTUCKY FINANCIAL CORPORATION  THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 5/29/2013	000 740 000 00	## ## ## ## ## ## ## ## ## ## ## ## ##	\$17,000,000.00	1	,000 \$1,000.00		\$2,150,648.55
8 8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 1/16/2009 Preferred Stock w/ Exercised Warrants WI 12/10/2012	\$20,749,000.00	\$0.00 \$18,023,831.85 Sold, in full; warrants not outstanding	\$1,956,900.00		3,000 \$652.30	(\$1,043,100.00)	\$403,161.92
3	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 12/11/2012 WI 1/11/2013			\$11,577,672.70	(\$135,345.73)	7,749 \$652.30	(\$6,171,327.30)	\$455,316.35
3	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD	CT         12/19/2008 Preferred Stock w/ Warrants           CT         4/19/2012	\$5,448,000.00	\$0.00 \$6,902,866.33 Redeemed, in full; warrants not outstanding	\$5,448,000.00		5,448 \$1,000.00		\$792,783.00
3 44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY         12/19/2008         Preferred Stock w/ Warrants           NY         8/25/2011	\$9,090,000.00	\$0.00 \$11,795,867.07 Redeemed, in full; warrants not outstanding	\$9,090,000.00		9,090 \$1,000.00		
3 5 11	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA DAMARISCOTTA	NY 5/6/2015 ME 1/9/2009 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$29,722,063.78 Redeemed, in full; warrants not outstanding					\$1,486,292.07
	THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME 8/24/2011 ME 3/27/2013	<del></del>	+,,	\$12,500,000.00 \$2,500,000.00	1/	2,500 \$1,000.00 2,500 \$1,000.00		
	THE FIRST BANCORP, INC.	DAMARISCOTTA  DAMARISCOTTA	ME 5/8/2013 ME 5/28/2015			\$10,000,000.00	1,	0,000 \$1,000.00		\$389,077.67
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS 2/6/2009 Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00 \$5,714,215.56 Redeemed, in full; warrants not outstanding	\$5,000,000,00		5.000 \$1.000.00		ψ303,077.07
0.44.44	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS 9/29/2010 MS 5/13/2015	#704 000 00	#0.00	\$5,000,000.00		\$1,000.00		\$302,410.00
2 8,11,14	THE FIRST STATE BANK OF MOBEETIE  THE FIRST STATE BANK OF MOBEETIE	MOBEETIE MOBEETIE	TX 2/27/2009 Preferred Stock w/ Exercised Warrants  TX 4/14/2010	\$731,000.00	\$0.00 \$813,086.56 Redeemed, in full; warrants not outstanding	\$731,000.00		731 \$1,000.00		\$37,000.00
8,11,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER HARPER	KS 2/6/2009 Preferred Stock w/ Exercised Warrants KS 12/19/2012	\$301,000.00	\$0.00 \$379,458.89 Redeemed, in full; warrants not outstanding	\$301,000.00		301 \$1,000.00		\$15,000.00
) 11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT         6/26/2009 Preferred Stock w/ Warrants           CT         3/31/2010	\$3,400,000,000.00	\$0.00 \$4,236,125,671.00 Redeemed, in full; warrants not outstanding	\$3,400,000,000.00	3,40	3,000 \$1,000.00		
8,14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD COLUMBIA	CT 9/27/2010  MO 5/22/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$17,580,291.55 Redeemed, in full; warrants not outstanding					\$706,264,559.89 5
8,14	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED	COLUMBIA KINSTON	MO 8/18/2011  NC 12/23/2008 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$9,232,652.17 Sold, in full; warrants not outstanding	\$15,000,000.00	15	5,000 \$1,000.00		\$750,000.00
)	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON	NC 10/31/2012 NC 1/11/2013			\$7,359,000.00	(\$73,590.00)	7,500 \$981.20	(\$141,000.00)	\$371,250.00
2 11	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA 12/31/2008 Preferred Stock w/ Warrants PA 2/10/2010	\$7,579,200,000.00	\$0.00 \$8,320,638,950.83 Redeemed, in full; warrants not outstanding	\$7,579,200,000.00	7	5.792 \$100.000.00		
8.14.44	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH LOS ANGELES	PA 5/5/2010 CA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00 \$6,474,752.14 Redeemed, in full; warrants not outstanding			,		\$320,372,284.16
7 8 14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE	CA 9/1/2011 GA 1/9/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$13,065,246.00 Sold, in full; warrants not outstanding	\$5,450,000.00		5,450 \$1,000.00		\$273,000.00
7	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE	GA 3/8/2013 GA 3/11/2013	Ψ12,000,000.00	φο.σο φτο,σοσ,2-το.σο σοια, in rain, warraine not σαισταπατής	\$244,225.00 \$11,478,575.00	1	250 \$976.90 1 750 \$976.90	(\$5,775.00) (\$271,425.00)	\$4,806.45 \$571,967.55
0 40 24 44	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 4/9/2013	\$5.44,000,00	\$0.00 \$2.222.482.20 Dedocated in fully warrants not outstanding	\$11,470,373.00	(\$117,228.00)	,730 \$970.90	(ψ211,425.00)	ψ3/1,90/.33
8,18,21,44	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK LIMERICK	PA 2/27/2009 Preferred Stock w/ Exercised Warrants PA 12/11/2009	\$541,000.00 \$1,505,000.00	\$0.00 \$2,322,183.20 Redeemed, in full; warrants not outstanding	000400000		2.040		<b>A</b> 04.000.00
8,21	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK ORLANDO	PA 9/22/2011  FL 1/23/2009 Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00 \$6,449,130.64 Sold, in full; warrants not outstanding	\$2,046,000.00		2,046 \$1,000.00		\$61,000.00
2	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL     11/8/2012       FL     11/9/2012			\$1,165,528.32 \$3,877,691.40		1,312     \$888.36       4,365     \$888.36	(\$146,471.68) (\$487,308.60)	\$282,284.64
2	THREE SHORES BANCORPORATION, INC. TIB FINANCIAL CORP	ORLANDO NAPLES	FL         1/11/2013           FL         12/5/2008         Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00 \$13,444,359.59 Sold, in full; warrants not outstanding		(\$50,432.20)			
3 134	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES MT. PLEASANT	FL         9/30/2010           SC         12/19/2008         Preferred Stock w/ Warrants	\$14,448,000.00	\$0.00 \$10,180,200.33 Sold, in full; warrants not outstanding	\$12,119,637.37	15	2,120 \$1,000.00	(\$24,880,362.63)	\$40,000.00
8,47,97	TIDELANDS BANCSHARES, INC. TIFTON BANKING COMPANY	MT. PLEASANT TIFTON	SC 7/1/2016 GA 4/17/2009 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00 \$223,208.00 Exited bankruptcy/Receivership	\$8,984,227.00	1,	4,448 \$621.83	(\$5,463,773.00)	
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON HOQUIAM	GA 11/12/2010 WA 12/23/2008 Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00 \$18,857,818.52 Sold, in full; warrants not outstanding				(\$3,800,000.00)	
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 11/8/2012 WA 11/9/2012	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , , , , , , , , , , , , , , ,	\$3,290,437.50 \$1,580,962.50		3,815 \$862.50 1,833 \$862.50	(\$524,562.50) (\$252,037.50)	
	HIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 11/3/2012 WA 11/13/2012 WA 1/11/2013			\$9,481,462.50	(\$143,528.63)	),993 \$862.50	(\$1,511,537.50)	
8 11 14	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM HOQUIAM TITONKA	WA 6/11/2013  WA 6/11/2013  IA 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00 \$2,569,490.36 Redeemed, in full; warrants not outstanding		(\$170,020.00)			\$1,301,856.00
8,11,14	TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA	IA 4/4/2012	\$2,117,000.00		\$2,117,000.00		2,117 \$1,000.00		\$106,000.00
0	TODD BANCSHARES, INC. TOWNERANK	HOPKINSVILLE HOPKINSVILLE	KY 2/6/2009 Preferred Stock w/ Exercised Warrants  KY 9/25/2013		\$0.00 \$5,210,672.22 Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000 \$1,000.00		\$200,000.00
45	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH PORTSMOUTH	VA         12/12/2008 Preferred Stock w/ Warrants           VA         9/22/2011	\$76,458,000.00	\$0.00 \$88,577,166.67 Redeemed, in full; warrants not outstanding	\$76,458,000.00	7	6,458 \$1,000.00		
8	TOWNEBANK TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN	VA         5/15/2013           TX         1/16/2009 Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00 \$2,412,702.03 Sold, in full; warrants outstanding			2.116		\$1,500,000.00
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX 2/15/2011 TX 12/21/2012			\$500,000.00 \$150,000.00	15	3,118 \$160.36 0,000 \$1.00	(\$2,618,000.00)	
8,14,44	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN FRONTENAC	TX 8/6/2015  MO 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00 \$4,386,324.64 Redeemed, in full; warrants not outstanding					\$1,570,287.00
8,14,44	TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC	MO 9/22/2011 MD 12/19/2008 Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00 \$18,653,115.75 Redeemed, in full; warrants not outstanding	\$3,700,000.00		3,700 \$1,000.00		\$185,000.00
	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF WALDORF LOS ALAMOS	MD 9/22/2011 NM 3/27/2009 Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00 \$34,644,476.74 Sold, in full; warrants not outstanding	\$15,540,000.00	1/	5,540 \$1,000.00		\$777,000.00
[8,14	TRINITY CAPITAL CORPORATION  TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 8/7/2012 NM 8/9/2012	,,		\$2,639,379.50 \$7,038,845.50		\$,518 \$750.25 9,382 \$750.25	(\$878,620.50) (\$2,343,154.50)	\$163,062.90 \$1,300,776.05
8,14		LOS ALAMOS LOS ALAMOS LOS ALAMOS	NM 8/10/2012 NM 9/11/2012			\$16,984,909.75	(\$266,631.35)	9,382 \$750.25 2,639 \$750.25	(\$5,654,090.25)	\$1,300,776.03
8,14	TRINITY CAPITAL CORPORATION	ILUO ALAVUO		\$2,795,000,00	\$0.00 \$2,985,215.11 Redeemed, in full; warrants not outstanding		(ψ∠υυ,υς 1.35)	0.705		
8,14	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN 4/3/2009 Preferred Stock	\$2,795,000.00	φείσο φείσος μεταιτή ποσοσπίου, πεταιτίο ποι συισιατίστης	ΦΩ <b>7</b> Ω <b>=</b> ΩΩΩ ΩΩ	_	. / / / / / / / / / / / / / / / / / / /	•	
8,14 8,9,11 8,11	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC.	MEMPHIS MEMPHIS PITTSBURGH	TN 8/13/2010 PA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00 \$28,642,402.33 Redeemed, in full; warrants not outstanding	\$2,795,000.00		2,795 \$1,000.00		A
8,14 8,9,11 8,11 8,14,18	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK	MEMPHIS MEMPHIS PITTSBURGH PITTSBURGH KINGSPORT	TN 8/13/2010	\$23,000,000.00 \$2,765,000.00		\$2,795,000.00	2.	3,000 \$1,000.00		\$1,150,000.00
8,11 8,14,18 8,14,18	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK TRISUMMIT BANK TRISUMMIT BANK	MEMPHIS MEMPHIS PITTSBURGH PITTSBURGH KINGSPORT KINGSPORT KINGSPORT	TN       8/13/2010         PA       2/27/2009 Preferred Stock w/ Exercised Warrants         PA       9/26/2012         TN       4/3/2009 Preferred Stock w/ Warrants         TN       12/22/2009         TN       11/29/2012	\$23,000,000.00	\$0.00 \$28,642,402.33 Redeemed, in full; warrants not outstanding		7	2,700	(\$1,750,500.00)	\$1,150,000.00 \$124,665.75
8,14  8,14  8,14  8,14  8,11  8,11  8,11  8,14,18  8,14,18  8,14,18	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK TRISUMMIT BANK	MEMPHIS MEMPHIS PITTSBURGH PITTSBURGH KINGSPORT KINGSPORT	TN       8/13/2010         PA       2/27/2009       Preferred Stock w/ Exercised Warrants         PA       9/26/2012         TN       4/3/2009       Preferred Stock w/ Warrants         TN       12/22/2009	\$23,000,000.00 \$2,765,000.00	\$0.00 \$28,642,402.33 Redeemed, in full; warrants not outstanding	\$23,000,000.00	(\$52,515.00)	3,000 \$1,000.00	(\$1,750,500.00)	* ,,

UST0379 UST1236		AB&T FINANCIAL CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	GASTONIA NC BURLINGTON IA	11/19/2013 9/1/2011					\$815,100.00 \$12,000,000,00	2,964 12,000	\$275.00 (\$2,148,900.00) \$1,000.00	\$600,000,00
UST0048 UST0048	11	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MN MINNEAPOLIS MN		Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67 Redeemed, in full; warrants not outstanding	\$6,599,000,000.00	6,599,000	<b>V</b> 1,000.00	φοσο,σσσ.σσ
UST0048 UST0782	ี 8,122 ไ	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS MN MIAMI FL	7/15/2009	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40 Sold, in full; warrants not outstanding				\$139,000,000.00 32,679,10
UST0782 UST0502	8,14,44 L	U.S. CENTURY BANK UBT BANCSHARES, INC.	MIAMI FL MARYSVILLE KS	3/17/2015	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78 Redeemed, in full; warrants not outstanding	\$11,738,143.76	50,236	\$233.66 (\$38,497,856.24)	\$586,953.92 2,5
UST0502 UST0003	22,97,141 L	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE KS SAN FRANCISCO CA	8/11/2011	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,510,095.07 Currently Not Collectible	\$8,950,000.00	8,950	Ψ1,000.00	\$450,000.00
UST0003 UST0014	12,16 L	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	SAN FRANCISCO CA PORTLAND OR	11/6/2009	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00				(\$298,737,000.00)	
UST0014 UST0014	L	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND OR PORTLAND OR	2/17/2010 3/31/2010					\$214,181,000.00	214,181	\$1,000.00	\$4,500,000.00 1,110,89
UST1150 UST1150	8.14.18.44.45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD NC OXFORD NC	5/1/2009 12/18/2009	Preferred Stock w/ Warrants	\$3,194,000.00 \$2,997,000.00	\$0.00	\$7,031,291.65 Redeemed, in full; warrants not outstanding				
UST1150 UST1350	J	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION	OXFORD NC ALBUQUERQUE NM	9/22/2011 12/29/2009	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33 Redeemed, in full; warrants not outstanding	\$6,191,000.00	6,191	\$1,000.00	\$160,000.00
UST1350 UST1350	L	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE NM ALBUQUERQUE NM	7/25/2012 10/2/2013					\$600,000.00 \$1,579,000.00	600 1,579	\$1,000.00 \$1,000.00	\$65,000.00
UST0238 UST0238	12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN VA BOWLING GREEN VA	12/19/2008 11/18/2009	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22 Redeemed, in full; warrants not outstanding	\$59,000,000.00	59,000	\$1,000.00	
UST0238 UST0664		UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	BOWLING GREEN VA SAN MATEO CA	12/23/2009 2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding				\$450,000.00 211,3
UST0664 UST0664	L L	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO CA SAN MATEO CA	7/2/2014 9/26/2014					\$3,319,050.00 (\$25,000.00)	8,700	\$381.50 (\$5,380,950.00)	\$138,607.85
UST0448 UST0448	Į.	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH MI		Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72 Sold, in full; warrants not outstanding	\$17,005,300.00 (\$255,079.50)	20.600	\$825.50 (\$3,594,700.00)	
UST0448 UST0272	U	UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH MI ATMORE AL	7/18/2012	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89 Redeemed, in full; warrants not outstanding	ψ · · · · · · · · · · · · · · · · · · ·		(#2,223,333,333,333,333,333,333,333,333,3	\$38,000.00 311,49
UST0272 UST0272	l l	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE AL ATMORE AL	9/3/2010 5/13/2015		· · · / · · · · · · · · · · · · · · · ·	, , , , , , , , , , , , , , , , , , ,		\$10,300,000.00	10,300	\$1,000.00	\$10,125.00 111,29
UST1111 UST1111	11,14,15	UNITED BANK CORPORATION UNITED BANK CORPORATION	BARNESVILLE GA BARNESVILLE GA		Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62 Redeemed, in full; warrants not outstanding	\$14,400,000.00	14,400,000	\$1.00	\$720,000.00 720,00
UST0059 UST0059	Į.	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE GA BLAIRSVILLE GA	12/5/2008 3/26/2013	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00 Sold, in full; warrants not outstanding	\$1,516,900.00	1.576	\$962.50 (\$59,100.00)	<u> </u>
UST0059 UST0059	Į.	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE GA BLAIRSVILLE GA	3/27/2013 3/28/2013					\$12,587,575.00 \$159,145,525.00	13,078 165,346	\$962.50 (\$490,425.00) \$962.50 (\$6,200,475.00)	
UST0059 UST0059	Į.	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE GA BLAIRSVILLE GA	4/9/2013 6/10/2013					(\$1,732,500.00)	100,010	(φο,2οο, 11 οιοο)	\$6,677.00 219,9
UST0426	8,11,44	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VA		Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92 Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000,00	φο,οττ.ου 213,3
UST0426 UST0154	11	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VA CLINTON NJ	9/15/2011	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50 Redeemed, in full; warrants not outstanding	\$2,658,000.00	2,658	\$1,000.00	\$283,000.00
UST0154 UST0154 UST0154	   	UNITY BANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON NJ CLINTON NJ	5/15/2013 7/3/2013		Ψ20,040,000.00	φυ.υυ	φ20,010,01-1.00 [Redeemed, in ruii, warrants not outstanding	\$10,324,000.00 \$10,325,000.00	10,324 10,325	\$1,000.00 \$1,000.00	
UST0154 UST0154 UST1197	ا ا	UNITY BANCORP, INC. UNIVERSAL BANCORP	CLINTON INJ CLINTON INJ BLOOMFIELD IN	8/28/2013	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	¢0.00	\$12,066,668.65 Sold, in full; warrants not outstanding	Ψ10,020,000.00	10,325	ψ1,000.00	\$2,707,314.00 764,77
UST1197	U U	UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD IN BLOOMFIELD IN	8/8/2013	TIGITIEU GLOCK W/ EXCICISEU WAITAIRS	φσ,συυ,υυυ.υυ	φυ.υυ	\$12,066,668.65   Sold, in full; warrants not outstanding	\$237,527.50 \$9,168,561.50	250	\$950.11 (\$12,472.50) \$950.11 (\$481,438.50)	\$476,573.62
UST1197 UST1197 UST1267	ا ا 9 11 15	UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	BLOOMFIELD IN	8/12/2013 9/12/2013 6/19/2009	Subordinated Debentures	\$11,926,000.00	<b>#0.00</b>	\$12,948,886,40. Redocmed in full warrants not outstanding	\$9,168,561.50 (\$94,060.89)	9,000	ψθθθθη (Φ481,438.50)	Φ4/0,3/3.02 4
UST1267 UST1267 UST0499	U	UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP. US METRO BANK	ST. PAUL MN ST. PAUL MN GARDEN GROVE CA	7/30/2010	Subordinated Debentures  Preferred Stock w/ Exercised Warrants	\$11,926,000.00	\$0.00	\$12,948,886.40 Redeemed, in full; warrants not outstanding	\$11,926,000.00	11,926,000	\$1.00	
UST0499 UST0499		US METRO BANK	GARDEN GROVE CA GARDEN GROVE CA	3/23/2016	Preferred Stock w/ Exercised Warrants		\$0.00	\$3,465,216.00 Redeemed, in full; warrants not outstanding	\$2,861,000.00	2,861	\$1,000.00	\$143,000.00
UST0129 UST0129	8,11	UWHARRIE CAPITAL CORP  UWHARRIE CAPITAL CORP	ALBEMARLE NC ALBEMARLE NC	4/3/2013	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83 Redeemed, in full; warrants not outstanding	\$7,742,000.00	7,742	\$1,000.00	2500,000,00
UST0129 UST0333	8,11,14	UWHARRIE CAPITAL CORP  VALLEY COMMERCE BANCORP	ALBEMARLE NC VISALIA CA		Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50 Redeemed, in full; warrants not outstanding	\$2,258,000.00	2,258	\$1,000.00	\$500,000.00 5
UST0333 UST0254	8	VALLEY COMMERCE BANCORP VALLEY COMMUNITY BANK	VISALIA CA PLEASANTON CA		Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75 Sold, in full; warrants not outstanding	\$7,700,000.00	7,700	. ,	\$385,000.00 3
UST0254 UST0254	\	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON CA PLEASANTON CA	10/21/2013 1/6/2014			***		\$2,296,800.00 (\$25,000.00)	5,500	\$417.60 (\$3,203,200.00)	\$45,815.25
UST0169 UST0169	11	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE VA ROANOKE VA	11/14/2012	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48 Redeemed, in full; warrants not outstanding	\$1,600,000.00	1,600	\$1,000.00	
UST0169 UST0169		VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE VA ROANOKE VA	2/20/2013 5/15/2013					\$1,600,000.00 \$1,600,000.00	1,600 1,600	\$1,000.00 \$1,000.00	
UST0169 UST0169	\	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE VA ROANOKE VA	8/14/2013 10/16/2013					\$1,600,000.00 \$9,619,000.00	1,600 9,619	ψ1,000.00	
UST0169 UST1310	8,14,44	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.	ROANOKE VA SAGINAW MI	11/13/2013 12/18/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73 Redeemed, in full; warrants not outstanding				\$1,547,891.58 344,7
UST1310 UST0034	11	VALLEY FINANCIAL GROUP, LTD. VALLEY NATIONAL BANCORP	SAGINAW MI WAYNE NJ	9/22/2011 11/14/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94 Redeemed, in full; warrants not outstanding	\$1,300,000.00	1,300	\$1,000.00	\$65,000.00
UST0034 UST0034	\	VALLEY NATIONAL BANCORP  VALLEY NATIONAL BANCORP	WAYNE NJ WAYNE NJ	6/3/2009 9/23/2009					\$75,000,000.00 \$125,000,000.00	75,000 125,000	\$1,000.00 \$1,000.00	
UST0034 UST0034	\	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE NJ WAYNE NJ	12/23/2009 5/24/2010					\$100,000,000.00	100,000	\$1,000.00	\$5,421,615.27 2,532,5
UST0571 UST0571		VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS TX DALLAS TX	6/26/2009 8/25/2011	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81 Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00	\$150,000.00
UST1137 UST1137	\	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN VA MIDLOTHIAN VA	5/1/2009 11/19/2013	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05 Sold, in full; warrants outstanding	\$5,672,361.44	14,738	\$384.88 (\$9,065,638.56)	
UST1137 UST0221	11	VILLAGE BANK AND TRUST FINANCIAL CORP. VIRGINIA COMMERCE BANCORP, INC.	MIDLOTHIAN VA ARLINGTON VA	1/6/2014 12/12/2008	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89 Redeemed, in full; warrants not outstanding	(\$56,723.61)			
UST0221 UST0221	\	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON VA ARLINGTON VA	12/11/2012 1/31/2014					\$71,000,000.00	71,000	\$1,000.00	\$33,263,000.00 2,696,2
UST1231 UST1231	8,17	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS VA NEWPORT NEWS VA	6/12/2009 8/8/2013	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50 Sold, in full; warrants not outstanding	\$325,353.86	533	\$610.42 (\$207,646.14)	
UST1231 UST1231	\	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS VA NEWPORT NEWS VA	8/12/2013 9/12/2013					\$2,543,620.14 (\$25,000.00)	4,167	\$610.42 (\$207,646.14) \$610.42 (\$1,623,379.86)	\$63,481.25
UST0732 UST0732	8,11,14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON TX	4/24/2009 12/28/2012	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59 Redeemed, in full; warrants not outstanding	\$787,500.00	788	\$1,000.00	
UST0732 UST0155	\	VISION BANK - TEXAS VIST FINANCIAL CORP.	RICHARDSON TX RICHARDSON TX WYOMISSING PA	7/10/2013 12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33 Redeemed, in full; warrants not outstanding	\$787,500.00 \$712,500.00	713	\$1,000.00	\$75,000.00
UST0155 UST0513	8,14,45 \\	VIST FINANCIAL CORP. W.T.B. FINANCIAL CORPORATION	WYOMISSING PA SPOKANE WA	8/1/2012	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00		\$25,000,000.00	25,000	\$1,000.00	\$1,189,813.00 367,9
UST0513 UST1345	<u>, , , , , , , , , , , , , , , , , , , </u>	W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE WA CLINTON MA	9/15/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23 Redeemed, in full; warrants not outstanding	\$110,000,000.00	110,000	\$1,000.00	\$5,500,000.00 5,5
UST1345 UST1345	V	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON MA CLINTON MA	4/4/2012 1/30/2013		ţ. <u>_</u> ,_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	φσ.σσ	, , , , , , , , , , , , , , , , , , ,	\$3,000,000.00 \$4,000,000.00	3,000	\$1,000.00 \$1,000.00	
UST1345 UST0156	11	WACHUSETT FINANCIAL SERVICES, INC. WAINWRIGHT BANK & TRUST COMPANY	CLINTON MA BOSTON MA	4/23/2014	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00	\$478,000.00
UST0156 UST0156 UST0156	V	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON MA BOSTON MA BOSTON MA	12/19/2008 11/24/2009 12/16/2009		ΨΖΖ,000,000.00	φυ.υυ	ψεο,σοε,σττ.ττ (πουσσόπου, πτυπ, warrants ποι συιδιαπαίπης	\$22,000,000.00	22,000	\$1,000.00	\$568,700.00 390,0
UST0157 UST0157		WASHINGTON BANKING COMPANY	OAK HARBOR WA	1-7 101-000	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45 Redeemed, in full; warrants not outstanding	\$26,380,000.00	26 200	\$1,000,00	ψουσ, του.ου 390,0
UST0157	11	WASHINGTON BANKING COMPANY WASHINGTON FEDERAL INC	OAK HARBOR WA OAK HARBOR WA SEATTLE	3/2/2011	Preferred Stock w/ Warranta	\$200,000,000.00	\$0.00	\$220 749 985 18   Padaomad in fully warrants not suitated disc.	φ∠υ,⊃ου,υυυ.υυ	20,380	ψ1,000.00	\$1,625,000.00 246,0
UST0011	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE WA	5/27/2009 3/15/2010	Preferred Stock w/ Warrants	ψευυ,υυυ,υυυ.υυ	φυ.υυ	\$220,749,985.18 Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,000	\$1,000.00	\$15,388,874.07 1,707,4
UST0554	8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON VA RESTON VA	1/30/2009	Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86 Redeemed, in full; warrants not outstanding				φ10,300,674.07 1,707,4
UST0554 UST0554 UST1169	\	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON VA	10/30/2009 8/4/2011	Proformed Stock w/ Eversional Warrants	\$6,842,000.00	\$0.00	\$6 309 902 44 Sold in full morrouts and outstand!	\$13,475,000.00	13,475	\$1,000.00	\$332,000.00
UST1169	O, 17 \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WI WAUKESHA WI	2/6/2013	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44 Sold, in full; warrants not outstanding	\$4,831,002.80	5,212	\$926.90 (\$380,997.20) \$036.00 (\$7.310.00)	\$18,644.66 \$147,104.60
UST1169 UST1169		WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WI WAUKESHA WI	2/7/2013 2/8/2013					\$92,690.00 \$290,119.70	100 313	\$926.90       (\$7,310.00)         \$926.90       (\$22,880.30)	\$147,194.69
UST1169	11 \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	WAUKESHA BANKSHARES, INC. WEBSTER FINANCIAL CORPORATION	WAUKESHA WI WATERBURY CT		Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51 Redeemed, in full; warrants not outstanding	(\$52,138.13)		M4 000 00	
UST0050		WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY CT WATERBURY CT	3/3/2010 10/13/2010					\$100,000,000.00 \$100,000,000.00	100,000	Ψ1,000.00	
UST0050 UST0050			WATERBURY CT	12/29/2010					\$200,000,000.00	200,000	\$1,000.00	\$20,388,842.06 3,282,2
UST0050	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY CT	6/8/2011								· · · · · · · · · · · · · · · · · · ·
UST0050 UST0050 UST0050 UST0050 UST0036 UST0036	11 \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO. WELLS FARGO & CO.	WATERBURY CT MINNEAPOLIS MN MINNEAPOLIS MN	10/28/2008 12/23/2009	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95 Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	25,000	\$1,000,000.00	
UST0050 UST0050 UST0050 UST0050 UST0036 UST0036 UST0036 UST0036	11 \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO. WELLS FARGO & CO. WELLS FARGO & CO. WESBANCO, INC.	WATERBURY CT MINNEAPOLIS MN MINNEAPOLIS MN MINNEAPOLIS MN WHEELING WV	10/28/2008 12/23/2009 5/26/2010 12/5/2008	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$25,000,000,000.00 \$75,000,000.00	\$0.00 \$0.00	\$27,281,347,113.95 Redeemed, in full; warrants not outstanding  \$78,804,166.67 Redeemed, in full; warrants not outstanding				\$840,374,891.73 110,261,66
UST0050 UST0050 UST0050 UST0050 UST0036 UST0036 UST0036	11 \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO. WELLS FARGO & CO. WELLS FARGO & CO.	WATERBURY CT MINNEAPOLIS MN MINNEAPOLIS MN MINNEAPOLIS MN	10/28/2008 12/23/2009 5/26/2010 12/5/2008 9/9/2009 12/23/2009					\$25,000,000,000.00 \$75,000,000.00	25,000 75,000		\$840,374,891.73 110,261,68 \$950,000.00 439,28

UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC 11/19/2013					\$815,100.00	2.964 \$275.00	(\$2,148,900.00)			
UST0320	11	WESTAMERICA BANCORPORATION	SAN RAFAEL		Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61 Redeemed, in full; warrants not outstanding	·					
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 9/2/2009		<del>+</del>	¥ 61.55	——————————————————————————————————————	\$41,863,000.00	41.863 \$1.000.00				-
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 11/18/2009					\$41,863,000.00	41,863 \$1,000.00				
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 11/21/2011					¥ 11,200,30000	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$878,256.00	246,698
UST0044	44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS		Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00 Redeemed, in full; warrants not outstanding					, ,	
UST0044		WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 9/27/2011		Ψ. το,σου,σου,σου	Ţ.	<del></del>	\$140,000,000.00	140.000 \$1.000.00				-
UST0044		WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV 11/23/2011					<i>—</i>	Ţ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$415,000.00	787,107
UST0280	8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 12/23/2008	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00 Currently Not Collectible					, , ,	
UST0280		WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 11/7/2014		. , ,	·				(\$7,290,000.00)			
UST0006	8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 12/23/2008	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87 Sold, in full; warrants not outstanding			( )			
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 12/29/2009		\$4,567,000.00								
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11/8/2012					\$1,050,524.72	1,117 \$940.49	(\$66,475.28)			
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11/9/2012					\$9,673,015.37	10,305 \$938.67	(\$66,475.28) (\$631,984.63)		\$335,417.06	343
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 1/11/2013					(\$107,235.41)					
UST0949	8,11,78	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92 Redeemed, in full; warrants not outstanding						
UST0949		WESTERN RESERVE BANCORP, INC.	MEDINA	OH 11/30/2012					\$4,700,000.00	4,700 \$1,000.00			\$235,000.00	235
UST0660	8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 2/20/2009	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10 Sold, in full; warrants not outstanding						
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/1/2014					\$1,300,000.00	1,300 \$1,063.21		\$82,173.00		
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/2/2014					\$15,500,000.00	15,500 \$1,063.21		\$979,755.00	\$1,002,535.38	840
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 9/26/2014					(\$178,619.28)					
UST0161		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 12/19/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33 Redeemed, in full; warrants not outstanding						
UST0161		WHITNEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	NEW ORLEANS	LA 6/3/2011					\$300,000,000.00	300,000 \$1,000.00			\$6,900,000.00	2,631,579
UST0094	11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 12/12/2008	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33 Redeemed, in full; warrants outstanding						
UST0094		WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 5/13/2011					\$330,000,000.00	330,000 \$1,000.00				
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES	CA 12/12/2008	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52 Sold, in full; warrants not outstanding						
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES	CA 4/3/2012					\$58,646,694.58 (\$879,700.42)	62,158 \$943.51	(\$3,511,305.42)			
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES	CA 6/20/2012									\$760,000.00	949,460
UST0222	11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 12/19/2008	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81 Redeemed, in full; warrants not outstanding						
UST0222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 12/22/2010					\$250,000,000.00	250,000 \$1,000.00				
UST0222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 2/14/2011								\$	\$25,600,564.15	1,643,295
UST0986	8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 5/15/2009	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21 Sold, in full; warrants not outstanding						
UST0986		WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE HUNTSVILLE	AL 6/24/2013					\$2,343,851.20	2,720 \$861.71	(\$376,148.80)		\$90,940.00	136
UST0986		WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 7/26/2013					(\$24,999.99)					
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE 1/23/2009	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64 Sold, in full; warrants not outstanding						
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE 4/3/2012					\$48,157,663.75 (\$722,364.96)	52,625 \$915.11	(\$4,467,336.25)			
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE 9/12/2012									\$1,800,000.00	175,105
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 1/16/2009	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85 Sold, in full; warrants not outstanding						
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 7/24/2009		\$13,312,000.00								
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 9/18/2012					\$44,149,056.00 (\$662,235.84)	49,312 \$895.30	(\$5,162,944.00)			
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 6/10/2013									\$55,677.00	91,178
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 6/11/2013									\$20,000.00	128,663
UST1120	8,14,45	YORK TRADITIONS BANK	YORK	PA 4/24/2009	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14 Redeemed, in full; warrants not outstanding						
UST1120		YORK TRADITIONS BANK	YORK	PA 7/14/2011					\$4,871,000.00	4,871 \$1,000.00			\$244,000.00	244
UST0037	11	ZIONS BANCORPORATION	SALT LAKE CITY		Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62 Redeemed, in full; warrants not outstanding						
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT 3/28/2012					\$700,000,000.00	700,000 \$1,000.00				
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT 9/26/2012					\$700,000,000.00	700,000 \$1,000.00				
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT 12/5/2012										5,789,909
					TOTALS	\$204,894,726,320.00	\$22,847,331.76	\$226,772,090,076.96	\$199,666,583,791.99 (\$38,027,858.19)		(\$5,205,295,196.39)	\$6,919,736,371.86 \$8,0	070,112,497.60	

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
22 As of the date of this report, this institution is in bankruptcy proceedings.

Footnote Footnote Description
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in suc agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

#### Footnote **Footnote Description** 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III. 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings. 35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant. 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below. 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury. 38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock. 39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011. 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011. 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011. 42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 3/30/2011, Exercised warrants were also exchanged at the time of the agreement. 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000. pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011. 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

Footnote Footnote Description
45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
with the institution's participation in the Small Business Lending Fund.
46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the
Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61 As a result of the acquired company, Inc. (the acquired company) by Valley National Bancorp (the acquired company and the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote Footnote Description
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

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Footnote Footnote Description
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.

94 On 8/12/2013. Anchor BenCorp Wisconsin Inc. ("Anchor") field a voluntary petition for Chapter 11 protection in the U.S. Bankruptoy Court for the Western District of Wisconsin to implement a "time-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9277/2013. The Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60.000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 927/2013. Treasury sold the Common Stock to purchases prusmant for socurities purchase agreements end into on 916/2013.  95 On 7/5/2013. Rogers Bancshares. Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.  96 On 8/22/2013. Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the recept of certain shareholder approads.  97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and of in the section time! Chaptel Purchase Program Institutions' in the most recent report congress found on Treasury's website: http://www.treasury.op/vinitatives/financial-stability/reports/Paases/Monthly-Reportsto-Congress aspox.  98 On 10/30/2013. Treasury entered into an agreement with Monarch Community Bancrop, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock apunched and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.  99 On 12/5/2013. Treasury's 10,146 shares of common stock aquivalent in Broa	Footnote Footnote Description
implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 6,00.00.000 shares of common Stock (the "Common Stock" and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.  96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.  97 This institution has entered into barkruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's website: http://www.treasury.gov/initiatintes/financial-stability/reports/Pages/Monthly-Report-to-Congress-aspx.  98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fullilliment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock on unreasure and preferred stock for common stock according to the CPP warrant and preferred stock for common stock according to the CPP warrant and preferred stock for common stock according to the CPP warrant and preferred stock for monor stock according to the CPP warrant and preferred stock and warrant stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  100 On 12/13/2013,	·
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977/2013. Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013. 96 On 8/22/2013. Treasury exchanged its preferred stock in Broadway Financial Corporation for 10.146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (§2.646.000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals. 97 This institution has entered into bankruptcy or receivership. For a full list of institutions in the most recent report to congress found on Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website:  http://www.treasury.cov/initiatives/financial-stability/reports/Paces/Monthly-Report-to-Congress aspox.  98 On 10/30/2013. Treasury entered into an agreement with Monarch Community Bancorp. Inc. (Monarch) to exchange Treasury's CPP warrant and \$6.785.000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  100 On 12/13/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FBIC) as receiver.  101 As a result of a reincorporation merger of Community Bankers Trust Corporation (FBIC) as receiver.  102 On 13/13/2014, Syringa Bank, Boise, Idaho, the bank	
96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10.146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.  97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.spx.  98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.  99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  100 On 12/13/2013, Tevasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury. CBTC Delaware and CBTC Virginia entered into a securities purchase agreement with First-Clitzens Bank & Trust Comparation (FBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury pentered into a se	
of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.  97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website:  http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.  98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancpy. Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain continuous, including statistactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.  99 On 12/5/2013, Texasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  100 On 12/13/2013, Texas Community Bank. National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.  101 As a result of a relencorporation merger of Community Bankers Trust Corporation, a Disparace of the Insurance Corporation (CPIC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CETC Delaware were exchanged for a like amount of securities issued by CBTC pursuant to	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
upon the receipt of certain shareholder approvals.  97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initatives/firmancial-stability/eports/Pages/Monthly-Report-to-Congress.aspx.  98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchases purchase agreements dated as of 11/15/2013.  99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.  101 As a result of a reincorporation merger of Community Bankers Trust Corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into 11/1/14.  102 On 10/16/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFBC) pursuant to which Treasury agre	96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference
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Footnote F	Footnote Description
	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of
	/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase
	greements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour
	Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
	On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
	On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to
	which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
C	On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 C	On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its
C	Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the
	atisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
а	On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated is of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 0/16/2014.
	On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community
	Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
	The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
	The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 1/7/2014.
	On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time luring the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 C	On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of lovember 25, 2014.
120 A	As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 C	On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time luring the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 C	On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 C	On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a nerger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
	On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the
	Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	Footnote Description
	5 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for
	an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
120	6 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its
	Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the
	satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
12	7 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by
	Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	3 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
	of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
	transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of
	10/2/2015, with the purchaser parties thereto.
129	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and
	trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase
	agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
13	1 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount
	subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
133	2 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution
10	of \$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133	3 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
40	agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134	4 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc.
	(Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between
12	Tidelands and UCBI.  From 6/29/2016, the United States completed a cettlement of covered level its related to Traceum's investment in One Financial Corporation (OFC). As a result of that cettlement, it received
13:	5 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received
120	344,227 shares of OFC common stock on 6/23/2016. 6 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to
130	which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The
	transaction was completed on December 22, 2016.
13.	7 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a
10	discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
138	3 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange
	agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common
	stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139	9 On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
	On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
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Footnote Fo	otnote Description
141 On	n 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
CP	6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its PC common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction as completed on 6/29/2017.
143 On	n 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
Mo	n 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand buntain Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities rchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
145 On	n 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to acific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
Inc	resuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, c. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil mmon stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.
	5/17/2018, Treasury exercised its warrant on a cashless basis and received (i) 730,571 shares of common stock and (ii) \$6.58 in cash in lieu of fractional shares. Treasury sold such ares of common stock on 5/21/2018 for total proceeds of \$5,702,106.66.
	5/22/2018, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 5/22/2018.
	7/13/2018, Treasury exchanged its preferred stock in Harbor Bankshares Corporation ("Harbor") and all accrued, unpaid dividends on that stock for 5,491,843 shares of common stock d payment of \$2,272,617 pursuant to the terms of the exchange agreement between Treasury and Harbor entered into on that day.
150 On	n 07/16/2018, Treasury entered into an agreement with CSS, LLC (CSS) pursuant to which Treasury agreed to sell its warrant in Synovus Financial Corp. to CSS subject to the tisfaction of the conditions specified in the agreement. The sale was completed on 07/17/2018.
151 On cor trai	7/31/2018, Treasury entered into an agreement with One Bank & Trust, N.A. and First Paragould Bankshares, Inc., pursuant to which Treasury agreed to sell its 344,577 shares of CPP mmon stock in One Bank & Trust, N.A. to First Paragould Bankshares, Inc. for total proceeds of \$3,515,448.62 subject to the satisfaction of conditions specified in the agreement. The nsaction was completed on 7/31/2018.
cea Se	n 8/15/18, Treasury determined that its securities holdings in One Financial Corporation (OFC) were worthless because OFC is defunct, cannot be located, and has no assets. OFC has: assed all operations; not had any directors or officers since early 2013; not filed with the Federal Reserve since early 2013; failed to file tax returns or make payments to the Arkansas cretary of State since 2013, and; had its' charter revoked by the Arkansas Secretary of State for failure to file. Treasury determined that OFC has not had any assets since May 8, 2017 then Treasury purchased OFC's common shares in OFC's former banking subsidiary One Bank in an execution sale held by the United States' Marshals Service.

# CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

## COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

\*Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding

Redeemed – institution has repaid Treasury's investment

Sold – by auction, an offering, or through a restructuring

Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized

In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

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LICT Name has	Factoria	In addition Name	City	Ctata	Data Oniminal Invastment True 1	Freehamma Francis CDD	Original Investment Amount	Outstanding laws store at	Tatal Cash Bash <sup>2</sup> Investment Control		nent / Disposition / Auction	(Dealized Leas) / (Miles off)
UST Number UST1402	Footnote	Institution Name  Alternatives Federal Credit Union	City Ithaca	State	Date Original Investment Type <sup>1</sup> 9/24/2010 Subordinated Debentures	Exchange From CPP	Original Investment Amount \$2,234,000.00	Outstanding Investment \$0.00	Total Cash Back <sup>2</sup> Investment Status* \$2,334,902.34 Sold, in full	Amount (Fe	ee) Shares Avg. Price	(Realized Loss) / (Write-off) Gain
UST1402	20	Alternatives Federal Credit Union	Ithaca	NY	12/27/2016		\$2,234,000.00	\$0.00	\$2,334,902.34   30ia, iii tuii	\$2,055,280.00	2,234,000 \$0.92	(\$178,720.00)
UST1454	8	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010 Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96 Redeemed, in Full		, ,	(, )
UST1454		American Bancorp of Illinois, Inc.	Oak Brook	IL	3/1/2017		40.500.000.00	00.00	<b>***</b>	\$5,457,000.00	5,457,000 \$1.00	
UST1378	8	Atlantic City Federal Credit Union	Lander Lander	WY	9/24/2010 Subordinated Debentures 9/26/2012		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full	\$2,500,000,00	2,500,000 \$1.00	
UST1378 UST1456	8	Atlantic City Federal Credit Union  Bainbridge Bancshares, Inc.	Bainbridge	GA .	9/24/2010 Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full	\$2,500,000.00	2,500,000 \$1.00	
UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014		φο,ο. 2,000.00	φο.σο	pojo rojeot loc i reacomea, ii i i ali	\$2,372,000.00	2,372 \$1,000.00	
UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015					\$1,000,000.00	1,000 \$1,000.00	
UST1453	8	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010 Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full			
UST1453	0.444	Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013	<b>#</b> 50 400 000 00	Ф00 54 4 000 00	#0.00	#05 045 400 00   O-141   - f-11	\$3,297,000.00	3,297,000 \$1.00	
UST0767 UST0767	3,4,14	BancPlus Corporation  BancPlus Corporation	Ridgeland Ridgeland	MS	9/29/2010 Preferred Stock 10/18/2016	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22   Sold, in full	\$75,250,020.00	80,914 \$930.00	(\$5,663,980.00)
UST0938	8.11	BankAsiana	Palisades Park	N.J	9/29/2010 Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full	\$73,230,020.00	80,914 \$930.00	(\$3,003,980.00)
UST0938	0,11	BankAsiana	Palisades Park		10/1/2013		φο,200,000.00	φο.σο	pojecojece.ori interesimenti in in all	\$5,250,000.00	5,250 \$1,000.00	
UST1373	8	Bethex Federal Credit Union	Bronx	NY	9/29/2010 Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56 Redeemed, in Full			
UST1373		Bethex Federal Credit Union	Bronx	NY	11/18/2015		40.000.000			\$502,000.00	502,000 \$1.00	
UST1399	8	Border Federal Credit Union	Del Rio Del Rio	TX	9/29/2010 Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full	#2.000.000.00	2 202 202	
UST1399 UST1428	R S	Border Federal Credit Union  Brewery Credit Union	Milwaukee	I X	10/15/2014 9/24/2010 Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full	\$3,260,000.00	3,260,000 \$1.00	
UST1428		Brewery Credit Union	Milwaukee	WI	10/3/2012		\$1,090,000.00	φυ.σο	ψ1,140,300.00 Iteacemea, ii11 dii	\$1,096,000.00	1,096,000 \$1.00	
UST1401	27	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	9/30/2010 Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00 Sold, in full	ψ1,000,000.00	1,000,000	
UST1401		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	12/27/2016					\$280,000.00	300,000 \$0.93	(\$20,000.00)
UST1395	0.10	Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010 Subordinated Debentures		\$145,000.00	\$145,000.00	\$25,048.75 Full investment outstanding			
UST1408	8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full	\$1,000,000,00	1,000,000	
UST1408 UST1382	8	Butte Federal Credit Union  Carter Federal Credit Union	Biggs Springhill	LΔ	12/31/2014 9/29/2010 Subordinated Debentures		\$6,300,000.00	\$0.00	\$6,990,172.22 Redeemed, in Full	\$1,000,000.00	1,000,000 \$1.00	
UST1382		Carter Federal Credit Union	Springhill	LA	2/6/2013		φυ,3υυ,υυυ.υυ	φυ.υυ	ψυ,υυυ, ττ Σ.ΣΣ   Neuceineu, III Full	\$2,500,000.00	2,500,000 \$1.00	
UST1382		Carter Federal Credit Union	Springhill	LA	4/11/2018					\$3,800,000.00	3,800,000 \$1.00	
UST0413	3,6	Carver Bancorp, Inc	New York	NY	8/27/2010 Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41 Full investment outstanding			
UST0900	20	CFBanc Corporation	Washington	DC	9/17/2010 Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50 Sold, in full	4		(222 - 242 - 24)
UST0900	3,5,8,33	CFBanc Corporation	Washington	DC	12/20/2016	¢7.462.000.00		\$0.00	\$13,305,408.94   Sold, in full	\$5,549,760.00	5,781 \$960.00	(\$231,240.00)
UST0318 UST0318	3,5,8,33	Citizens Bancshares Corporation Citizens Bancshares Corporation	Atlanta Atlanta	GΑ	8/13/2010 Preferred Stock 9/17/2010	\$7,462,000.00	\$4,379,000.00	\$0.00	\$13,305,408.94   Sold, In full			
UST0318		Citizens Bancshares Corporation	Atlanta	GA	12/30/2016		Ψ4,57 9,000.00			\$4,227,049.00	4,379 \$965.30	(\$151,951.00)
UST0318		Citizens Bancshares Corporation	Atlanta	GA	10/4/2017					\$7,462,000.00	7,462 \$1,000.00	(\$\frac{1}{2}\tau_1\tau_2\tau_1\tau_2\tau_1
UST0956	3,12	Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010 Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00 Sold, in full			
UST0956		Community Bancshares of Mississippi, Inc.	Brandon	MS	10/11/2016			•		\$50,778,000.00	54,600 \$930.00	(\$3,822,000.00)
UST0354	3,4	Community Bank of the Bay	Oakland	CA	9/29/2010 Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$0.00	\$4,690,202.23 Redeemed, in Full	£4,000,000,00	4,000 \$4,000,00	
UST0354 UST1423		Community Bank of the Bay  Community First Guam Federal Credit Union	Oakland Hagatna	GU	10/3/2018 9/24/2010 Subordinated Debentures		\$2,650,000.00	\$0.00	\$3,073,116.66 Redeemed, in Full	\$4,060,000.00	4,060 \$1,000.00	
UST1423		Community First Guam Federal Credit Union	Hagatna	GU	9/18/2018		\$2,030,000.00	\$0.00	\$3,073,110.00   Nedecined, III1 dii	\$2,650,000.00	2,650,000 \$1.00	
UST1391	21	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010 Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00 Sold, in full	42,000,000.00	2,000,000	
UST1391		Community Plus Federal Credit Union	Rantoul	IL	12/20/2016					\$415,000.00	450,000 \$0.92	(\$35,000.00)
UST1421		Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010 Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$483,527.25 Full investment outstanding			
UST1430	34	D.C. Federal Credit Union	Washington	DC	9/29/2010 Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,184,456.78 Sold, in part	\$070,000,00	1,000,000	(\$54.400.00)
UST1430 UST1389	30	D.C. Federal Credit Union  East End Baptist Tabernacle Federal Credit Union	Washington Bridgeport	CT	12/30/2016 9/29/2010 Subordinated Debentures		\$7,000.00	\$0.00	\$8,120.00 Redeemed, in Full	\$970,900.00	1,022,000 \$0.95	(\$51,100.00)
UST1389		East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	10/1/2018		ψ1,000.00	ψ0.00	teacomea, iii aii	\$7,000.00	7,000 \$1.00	
UST1444		Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010 Subordinated Debentures		\$100,000.00	\$0.00	\$115,066.67 Redeemed, in Full	Ţ., jo o o i o	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
UST1444		Episcopal Community Federal Credit Union	Los Angeles	CA	4/11/2018					\$100,000.00	100,000 \$1.00	
UST1447	8	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010 Subordinated Debentures		\$8,044,000.00	\$0.00	\$9,165,244.22 Redeemed, in Full	00.044.000.00		
UST1447 UST1431	0	Fairfax County Federal Credit Union	Fairfax	VA	9/13/2017 9/29/2010 Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full	\$8,044,000.00	8,044,000 \$1.00	
UST1431	U	Faith Based Federal Credit Union Faith Based Federal Credit Union	Oceanside Oceanside	CA	8/19/2015		φου,υυυ.υυ	\$0.00	ψυΣ,300.04   Neuceineu, III Full	\$30,000.00	30,000 \$1.00	
UST1372	8	Fidelis Federal Credit Union	New York	NY	9/29/2010 Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full	ψοσ,σσσ.σσ	ψ1.00	
UST1372		Fidelis Federal Credit Union	New York	NY	10/14/2015		. ,	,		\$14,000.00	14,000 \$1.00	
UST0596	3	First American International Corp.	Brooklyn	NY	8/13/2010 Preferred Stock	\$17,000,000.00		\$0.00	\$19,825,475.79 Redeemed, in Full	040.000.000		
UST0596		First American International Corp.	Brooklyn	NY	8/15/2018					\$10,000,000.00	10,000 \$1,000.00	
UST0596 UST0649	3.8	First American International Corp. First Choice Bank	Brooklyn Cerritos	CA	10/5/2018 9/24/2010 Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 Redeemed, in Full	\$7,000,000.00	7,000 \$1,000.00	
UST0649	0,0	First Choice Bank  First Choice Bank	Cerritos	CA	5/1/2013	ψυ, 140,000.00		φυ.υυ	φο, ττο,οττ.οο   πουσοιπου, πτι un	\$5,146,000.00	5,146 \$1,000.00	
UST1297	3,8	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010 Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full	, , , , , , , , , , , , , , , , , , , ,	-,	
UST1297 UST1420		First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016					\$7,875,000.00	7,875,000 \$1.00	
	8	First Legacy Community Credit Union	Charlotte	NC	9/29/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full		4 000 000	
UST1420	20	First Legacy Community Credit Union	Charlotte	NC	4/2/2014 9/20/2010 Professed Stock	\$30,000,000.00		<b>#0.00</b>	\$31,751,666.67 Redeemed, in Full	\$1,000,000.00	1,000,000 \$1.00	
UST0344 UST0344	3,0	First M&F Corporation First M&F Corporation	Kosciusko Kosciusko	MS	9/29/2010 Preferred Stock 8/30/2013	\$30,000,000.00		\$0.00	\$31,731,000.07   Redeemed, in Full	\$30,000,000.00	30,000 \$1,000.00	
UST1199	3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010 Preferred Stock	\$6,245,000.00		\$0.00	\$6,529,523.06 Sold, in full	φου,ουσ,ουσ.ου	30,000 \$1,000.00	
UST1199		First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016	Ţ-, <u>-</u> ,500.00		<b>40.00</b>		\$5,745,400.00	6,245 \$920.00	(\$499,600.00)
UST1443	8	Freedom First Federal Credit Union	Roanoke	VA	9/29/2010 Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full			
UST1443		Freedom First Federal Credit Union	Roanoke	VA	6/12/2013				04 705 007 07 07	\$9,278,000.00	9,278,000 \$1.00	
UST1384	8	Gateway Community Federal Credit Union	Missoula Missoula	MT	9/24/2010 Subordinated Debentures 10/17/2012		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full	\$1.657.000.00	1.657.000 \$1.00	
UST1384 UST1425	28	Gateway Community Federal Credit Union  Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010 Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67   Sold, in full	\$1,657,000.00	1,657,000 \$1.00	
UST1425		Genesee Co-op Federal Credit Union	Rochester	NY	12/27/2016 dubordinated Dependires		Ψ000,000.00	Ψ0.00	40.0,000.07 Oold, iii full	\$279,000.00	300,000 \$0.93	(\$21,000.00)
UST1433	8	Greater Kinston Credit Union	Kinston	NC	9/29/2010 Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44 Redeemed, in Full			,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
UST1433		Greater Kinston Credit Union	Kinston	NC	4/10/2012					\$350,000.00	350,000 \$1.00	
UST1233	3,8	Guaranty Capital Corporation	Belzoni	MS	7/30/2010 Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33 Redeemed, in Full	C4 4 000 000 00	44,000,000	
UST1233 UST1439	Q	Guaranty Capital Corporation Hill District Federal Credit Union	Belzoni Pittsburgh	IVIS DA	12/21/2016 9/29/2010 Subordinated Debentures		\$100,000.00	\$0.00	\$113,650.00 Redeemed, in Full	\$14,000,000.00	14,000,000 \$1.00	
UST1439 UST1439	O	Hill District Federal Credit Union	Pittsburgh	PA	7/26/2017 Subordinated Debentures		\$100,000.00	\$0.00	φτιο,000.00   Redeemed, in Full	\$100,000.00	100,000 \$1.00	
UST1398		Hope Federal Credit Union	Jackson	MS	9/17/2010 Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$788,740.00 Full investment outstanding		, , , , , , , , , , , , , , , , , , ,	
UST1163	3,4,8	IBC Bancorp, Inc.	Chicago	IL	9/10/2010 Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$0.00	\$9,982,706.07 Redeemed, in Full			
	<del></del>			<del></del>								

UST0413 UST1163 UST0801 UST0801 UST1451 UST1451 UST1295 UST1295	3,35	Carver Bancorp, Inc  IBC Bancorp, Inc.  IBW Financial Corporation  IBW Financial Corporation	New York NY Chicago IL Washington DC	8/27/2010 Common Stock 4/4/2018 9/3/2010 Preferred Stock	\$18,980,000.00 \$6,000,000.00		\$18,980,000.00 \$0.00	\$6,369,000.00	ull investment outstanding \$8,086,000.00	8,086,000 \$1.00	
UST0801 UST0801 UST1451 UST1451 UST1295 UST1295	3,35	IBW Financial Corporation	Washington DC		\$6.000.000.00		\$0.00	\$6,360,000,00,\$6		0,000,000	
UST0801 UST1451 UST1451 UST1295 UST1295	8							Ψ0,303,000.00 [30			
UST1451 UST1295 UST1295	8		Washington DC	12/30/2016	. , ,				\$5,610,000.00	6,000 \$935.00	(\$390,000.00)
UST1295 UST1295		Independent Employers Group Federal Credit Union	Hilo HI	9/29/2010 Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70 R	edeemed, in Full		
UST1295	0	Independent Employers Group Federal Credit Union Kilmichael Bancorp, Inc.	Hilo   HI   Kilmichael   MS	11/18/2015 9/3/2010 Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07 R	\$698,000.00	698,000 \$1.00	
	0	Kilmichael Bancorp, Inc.  Kilmichael Bancorp, Inc.	Kilmichael MS	11/2/2016 Subordinated Dependines		\$3,134,000.00	\$0.00	φ3,730,000.07 Κ	\$3,154,000.00	3,154,000 \$1.00	
UST0526	3,8	Lafayette Bancorp, Inc.	Oxford MS	9/29/2010 Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33 R		σ, το τ,σοσ	
UST0526	·	Lafayette Bancorp, Inc.	Oxford MS	1/27/2016					\$4,551,000.00	4,551 \$1,000.00	
UST1403	8	Liberty County Teachers Federal Credit Union	Liberty TX	9/24/2010 Subordinated Debentures		\$435,000.00	\$0.00	\$481,433.83 R			
UST1403 UST1403		Liberty County Teachers Federal Credit Union  Liberty County Teachers Federal Credit Union	Liberty TX	4/2/2014					\$87,000.00	87,000 \$1.00 87,000 \$1.00	
UST1403		Liberty County Teachers Federal Credit Union  Liberty County Teachers Federal Credit Union	Liberty TX Liberty TX	12/31/2014 12/16/2015					\$87,000.00 \$87,000.00	87,000 \$1.00 87,000 \$1.00	
UST1403		Liberty County Teachers Federal Credit Union	Liberty TX	1/11/2017					\$87,000.00	87,000 \$1.00	
UST1403		Liberty County Teachers Federal Credit Union	Liberty TX	2/7/2018					\$87,000.00	87,000 \$1.00	
UST0551	3,4,22	Liberty Financial Services, Inc.	New Orleans LA	9/24/2010 Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33 So	,		
UST0551	00	Liberty Financial Services, Inc.	New Orleans LA	12/20/2016		<b>#000.000.00</b>	<b>#0.00</b>	#000 007 FF   O	\$10,591,623.00	11,334 \$934.50	(\$742,377.00)
UST1374 UST1374	36	Lower East Side People's Federal Credit Union  Lower East Side People's Federal Credit Union	New York NY New York NY	9/24/2010 Subordinated Debentures 12/30/2016		\$898,000.00	\$0.00	\$939,667.55 S	old, in full \$827,118.22	898,000 \$0.92	(\$70,881.78)
UST1256	3,23	M&F Bancorp, Inc.	Durham NC	8/20/2010 Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34 So		σ90,000 φ0.92	(ψτο,οστ.το)
UST1256		M&F Bancorp, Inc.	Durham NC	12/20/2016	<b>V</b> · · · · · · · · · · · · · · · · · · ·		Ψ0.00	ψ. το, σ. τ., τοστο τ	\$9,388,000.00	11,735 \$800.00	(\$2,347,000.00)
UST0139	3,5,8	Mission Valley Bancorp	Sun Valley CA	8/20/2010 Preferred Stock	\$5,500,000.00		\$0.00	\$11,775,627.99 R	edeemed, in Full		
UST0139		Mission Valley Bancorp	Sun Valley CA	9/24/2010		\$4,836,000.00			240.000.000	10.000	
UST0139		Mission Valley Bancorp	Sun Valley CA	8/23/2017		\$283,000.00	\$282,000,00	\$40,000,42 E	\$10,336,000.00	10,336 \$2,000.00	
UST1383 UST1387		Neighborhood Trust Federal Credit Union  North Side Community Federal Credit Union	New York NY Chicago IL	9/24/2010 Subordinated Debentures 9/29/2010 Subordinated Debentures		\$283,000.00	\$283,000.00 \$325,000.00		ull investment outstanding ull investment outstanding		
UST1441		Northeast Community Federal Credit Union	San Francisco CA	9/24/2010 Subordinated Debentures		\$350,000.00	\$0.00		edeemed, in Full		
UST1441		Northeast Community Federal Credit Union	San Francisco CA	6/13/2018					\$350,000.00	350,000 \$1.00	
UST1409		Opportunities Credit Union	Burlington VT	9/29/2010 Subordinated Debentures		\$1,091,000.00	\$0.00	\$1,266,651.00 R	edeemed, in Full		
UST1409	2.04	Opportunities Credit Union	Burlington VT	10/3/2018	Фо ооо ооо оо		00.00	<b>#0.007.405.00</b>	\$1,091,000.00	1,091,000 \$1.00	
UST0451 UST0451	3,24	PGB Holdings, Inc.	Chicago IL	8/13/2010 Preferred Stock 12/20/2016	\$3,000,000.00		\$0.00	\$3,327,125.28 So	old, in full \$2,940,000.00	3,000 \$980.00	(\$60,000.00)
UST1414	30	PGB Holdings, Inc. Phenix Pride Federal Credit Union	Phenix City AL	9/24/2010 Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50 So		5,000	(\$00,000.00)
UST1414		Phenix Pride Federal Credit Union	Phenix City AL	12/27/2016		<b>V.00,000.00</b>	Ψ3.55	<b>4101,100.00</b>	\$142,000.00	153,000 \$0.93	(\$11,000.00)
UST1214	3,7	Premier Bancorp, Inc.	Wilmette IL	8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 S	old, in full		
UST1214		Premier Bancorp, Inc.	Wilmette IL	1/29/2013				0000	\$79,900.00	6,784,000 \$0.01	(\$6,704,100.00)
UST1422	8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu HI	9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50 R	edeemed, in Full	272 000	
UST1422 UST0785	3.8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union PSB Financial Corporation	Honolulu HI Many LA	9/9/2015 9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 R	\$273,000.00	273,000 \$1.00	
UST0785	3,0	PSB Financial Corporation  PSB Financial Corporation	Many LA	12/28/2012	φσ,τ 34,000.00		Φυ.υυ	ψ10,171,409.22   Κ	\$9,734,000.00	9,734 \$1,000.00	
UST1417	8,16	Pyramid Federal Credit Union	Tucson AZ	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22 So		5, \$1,555.55	
UST1417		Pyramid Federal Credit Union	Tucson AZ	3/9/2016					\$1,500,000.00	1,500,000 \$1.00	
UST1417	0	Pyramid Federal Credit Union	Tucson AZ	11/22/2016		001.000.00	A	005.011.00	\$930,000.00	1,000,000 \$0.93	(\$70,000.00)
UST1450	8	Renaissance Community Development Credit Union	Somerset NJ	9/29/2010 Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83 R	edeemed, in Full	24.000 \$4.00	
UST1450 UST1438	37	Renaissance Community Development Credit Union Santa Cruz Community Credit Union	Somerset NJ Santa Cruz CA	8/2/2017 9/24/2010 Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78 So	\$31,000.00	31,000 \$1.00	
UST1438	- J	Santa Cruz Community Credit Union	Santa Cruz CA	1/10/2017		Ψ2,020,000.00	ψυ.υυ	Ψ2,000,729.10 30	\$2,607,416.00	2,828,000 \$0.92	(\$220,584.00)
UST1207	3,8	Security Capital Corporation	Batesville MS	9/29/2010 Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99 R	edeemed, in Full		(4===,0====,
UST1207		Security Capital Corporation	Batesville MS	9/9/2015					\$9,250,000.00	9,250 \$1,000.00	
UST1207		Security Capital Corporation Security Capital Corporation	Batesville MS	3/23/2016					\$3,000,000.00	3,000 \$1,000.00	
UST1207 UST0208	3,4,15	Security Capital Corporation  Security Federal Corporation	Batesville MS Aiken SC	5/27/2016 9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11 So	\$5,660,000.00	5,660 \$1,000.00	
UST0208	3,4,13	Security Federal Corporation	Aiken SC	10/31/2016	\$18,000,000.00	\$4,000,000.00	φυ.υυ	φ24,019,111.11   30	\$21,340,000.00	22,000 \$970.00	(\$660,000.00)
UST1379	31	Shreveport Federal Credit Union	Shreveport LA	9/29/2010 Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00 So			(\$000,000.00)
UST1379		Shreveport Federal Credit Union	Shreveport LA	12/27/2016					\$2,434,320.00	2,646,000 \$0.92	(\$211,680.00)
UST0490	3,4,18	Southern Bancorp, Inc.	Arkadelphia AR	8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89 Se			
UST0490	105	Southern Bancorp, Inc.	Arkadelphia AR	11/29/2016 9/29/2010 Subordinated Debentures		¢4.700.000.00	<b>\$0.00</b>	¢4 000 400 70   C	\$31,434,000.00	33,800 \$930.00	(\$2,366,000.00)
UST1370 UST1370	25	Southern Chautauqua Federal Credit Union Southern Chautauqua Federal Credit Union	Lakewood NY Lakewood NY	12/20/2016 Subordinated Dependires		\$1,709,000.00	\$0.00	\$1,802,139.70 So	\$1,589,370.00	1,709,000 \$0.93	(\$119,630.00)
UST1429	8	Southside Credit Union	San Antonio TX	9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44 R		Ψ0.00	(ψ110,000.00)
UST1429		Southside Credit Union	San Antonio TX	10/30/2013		¥ , ==,====	•	, , , , , , , ,	\$1,100,000.00	1,100,000 \$1.00	
UST0478	3,13	State Capital Corporation	Greenwood MS	9/29/2010 Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00 S			
UST0478	0.4.40	State Capital Corporation	Greenwood MS	10/11/2016	ФЕ 000 000 00	M10 100 000 00	<b>#</b> 2.22	<b>(10.040.407.0)</b>	\$14,750,000.00	15,750 \$936.51	(\$1,000,000.00)
UST0511	3,4,19	The First Bancshares, Inc.	Hattiesburg MS	9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61 S	old, in full \$15,925,000.00	17,123 \$930.04	(\$1,198,000.00)
UST0511 UST0754	8	The First Bancshares, Inc. The Magnolia State Corporation	Hattiesburg MS Bay Springs MS	12/6/2016 9/29/2010 Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53 R		17,123 \$930.04	(Φ1,190,000.00)
UST0754		The Magnolia State Corporation  The Magnolia State Corporation	Bay Springs MS Bay Springs MS	12/17/2014		ψ1,022,000.00	ψ0.00	ψυ, <u>Ει 0,000.00 Ι</u> Λ	\$3,700,000.00	3,700,000 \$1.00	
UST0754		The Magnolia State Corporation	Bay Springs MS	5/24/2017					\$4,222,000.00	4,222,000 \$1.00	
UST1410	29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia WA	9/24/2010 Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50 S			
UST1410	20	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia WA Ketchikan AK	12/27/2016		\$4.000.000.00	<b>60.00</b>	\$1.7E4.000.00	\$71,205.00	75,000 \$0.95	(\$3,795.00)
UST1435 UST1435	38	Tongass Federal Credit Union Tongass Federal Credit Union	Ketchikan AK Ketchikan AK	9/24/2010 Subordinated Debentures 1/24/2017		\$1,600,000.00	\$0.00	\$1,754,666.66 S	old, in full \$1,552,000.00	1,600,000 \$0.97	(\$48,000.00)
UST0610	3	Tri-State Bank of Memphis	Memphis TN	8/13/2010 Preferred Stock	\$2,795,000.00		\$1,795,000.00	\$1,213,185.56 R		1,000,000	(ψ+0,000.00)
UST0610		Tri-State Bank of Memphis	Memphis TN	11/28/2018	7-,. 23,000.00		Ţ.,. <del>00</del> ,000.00		\$1,000,000.00	1,000 \$1,000.00	
UST1400		Tulane-Loyola Federal Credit Union	New Orleans LA	9/24/2010 Subordinated Debentures		\$424,000.00	\$0.00	\$490,756.44 R	edeemed, in Full		
UST1400	-	Tulane-Loyola Federal Credit Union	New Orleans LA	8/8/2018		010000		<b>M</b> 44.000	\$424,000.00	424,000 \$1.00	
UST1390	39	Union Baptist Church Federal Credit Union Union Baptist Church Federal Credit Union	Fort Wayne IN	9/24/2010 Subordinated Debentures 9/24/2018		\$10,000.00	\$0.00	\$11,600.00 R	edeemed, in Full \$10,000.00	10,000 \$1.00	
UST1390 UST1426	9	Union Settlement Federal Credit Union	Fort Wayne IN New York NY	9/29/2010 Subordinated Debentures		\$295,000.00	\$0.00	\$308,622.56 So		10,000 \$1.00	
UST1426		Union Settlement Federal Credit Union	New York NY	12/30/2016		<b>\$200,000.00</b>	ψ0.00	\$300,022.00 O	\$271,714.78	295,000 \$0.92	(\$23,285.22)
UST0272	3,8	United Bancorporation of Alabama, Inc.	Atmore AL	9/3/2010 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22 R	edeemed, in Full	, i	, , , , , , , ,
UST0272		United Bancorporation of Alabama, Inc.	Atmore AL	11/16/2016					\$10,300,000.00	10,300 \$1,000.00	
UST1386	8	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York NY	9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50 R	edeemed, in Full	57,000 \$1.00	
UST1386 UST1267	3,4,8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union) University Financial Corp, Inc.	New York NY St. Paul MN	3/20/2013 7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 R	\$57,000.00 edeemed in Full	57,000 \$1.00	
UST1267	5,7,0	University Financial Corp, Inc.	St. Paul MN	11/28/2012	ψ11,020,000.00	ψ10,103,000.00	φυ.υυ	Ψ20,110,0 <del>1</del> 2.31 K	\$22,115,000.00	22,115,000 \$1.00	
UST1404	8	UNO Federal Credit Union	New Orleans LA	9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45 R	edeemed, in Full	, .,	
UST1404		UNO Federal Credit Union	New Orleans LA	9/4/2013					\$743,000.00	743,000 \$1.00	
UST1449	8,32	Vigo County Federal Credit Union	Terre Haute IN	9/29/2010 Subordinated Debentures		\$1,229,000.00	\$0.00	\$1,330,468.70 S		101 000	
LIOT: ::-		Vigo County Federal Credit Union	Terre Haute IN	2/25/2015					\$491,600.00	491,600 \$1.00	
UST1449		Vigo County Federal Credit Union Vigo County Federal Credit Union	Terre Haute IN Terre Haute IN	12/23/2015 12/27/2016					\$245,800.00 \$358,018.00	245,800 \$1.00 389,150 \$0.92	(\$31,132.00)
UST1449		prigo obunity i buorai orbuit onion	rone naute IIV	14/41/4010						, <del>-</del>	(ψυ1,1υΖ.υυ)
UST1449 UST1449		Vigo County Federal Credit Union	Terre Haute IIN	1/17/2018					1 \$102 450 00 1	1 102.4501 51.001	
UST1449 UST1449 UST1449	8	Vigo County Federal Credit Union	Terre Haute IN Christiansburg VA	1/17/2018 9/24/2010 Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94 R	\$102,450.00 edeemed, in Full	102,450 \$1.00	
UST1449 UST1449	8	Vigo County Federal Credit Union Virginia Community Capital, Inc. Virginia Community Capital, Inc.			\$363,290,000.00	\$1,915,000.00 <b>\$206,783,000.00</b>		\$2,135,756.94 Resident Residen	edeemed, in Full \$1,915,000.00	1,915,000 \$1.00 \$0.00	(\$26,952,056.00) \$0.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of
	3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the
	6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of
	Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors
	7 as a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury
	exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued
	9 dividends on the Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated
	10 securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a
	purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the
	11 merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to
	the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	12 completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	14 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities
	to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	16 completed on 11/22/2016.

Footnote Footnote Description
On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the
Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
17 completed on 11/29/2016.
On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for
fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
18 11/29/2016.
On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed
19 on 12/06/2016.
On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
20 12/20/2016.
On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
21 was completed on 12/20/2016.
On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the
Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
22 completed on 12/20/2016.
On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
23 12/20/2016.
On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
24 12/20/2016. On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
25 agreement. The sale was completed on 12/20/2016.
On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
26 sale was completed on 12/27/2016.
On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
27 agreement. The sale was completed on 12/27/2016.
On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
28 was completed on 12/27/2016. On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative
Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date
29 of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
20 of discountry, statistics to the statistical of the socialities of the agreement. The sale was completed on 12/21/2010.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	31 sale was completed on 12/27/2016.  On 12/27/2016. Transpury entered into an agreement with Viga County Fodoral Credit Union (the "Company"), purguent to which Transpury entered to call 390 150 of its CDCL conjury.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
,	32 agreement. The sale was completed on 12/27/2016.
,	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State
	Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	33 completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated
	securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
(	34 was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital
	Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed
	35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
,	37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities
	to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	38 completed on 1/24/2017.
	39 This institution repaid Treasury on the date of maturity of its Subordinated Debentures.
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#### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

			Initial Ir	nvestment				Exchange/Transfer	Other Details	Treasury Inve	estment After Exchange/Tra	ansfer/Other			Payment	or Disposition <sup>1</sup>			
City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	n Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	An	li li	Remaining nvestment Description	Remaining Investment Amount/Equity %
	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	5,000,000,000	Par	12/30/2009	preferred Stock	\$ 5,000,000,000	) N/A	GMAC (Ally)	21, 22 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition <sup>38</sup>	\$	5,925,000,000	N/A	\$ 0
	5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	7,500,000,000	Par	22 12/30/2009	Partial conversion of prestock for common stock	1 % 3 (1) (1) (1) (1) (1)	N/A				1/23/2014	Partial Disposition <sup>40</sup>	\$	3,023,750,000 Comr	non Stock	36.96%
											1			4/15/2014	Partial Disposition <sup>41</sup>	\$	2,375,000,000 Comr	mon Stock	17.09%
CMAC											2.20	2.26		5/14/2014	Partial Disposition <sup>42</sup>	\$	181,141,750 Comr	non Stock	15.60%
GMAC (Ally) Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	1,250,000,000	Par	22, 26 12/30/2010	Partial conversion of prestock for common st		N/A 26	GMAC (Ally)	3, 26, 32, 38 Common Stock	63.45%	9/12/2014	Partial Disposition <sup>43</sup>	\$	218,680,700 Comr	mon Stock	13.40%
				iii Zaereieea warranio				Glook for common or							44				
														10/16/2014	Partial Disposition <sup>44</sup>	\$	245,492,605 Comr	mon Stock	11.40%
														12/24/2014	Partial Disposition <sup>45</sup>	\$	1,277,036,382 Comr	non Stock	0.00%
	12/30/2009	Purchase	GMAC	Trust Preferred Securities w/	2,540,000,000	Par	3/1/2011	Exchange for amended a restated Trust Preferred	and \$ 2,667,000,000	) N/A 27	7 GMAC (Ally)	27 Trust Preferred	\$ 2,667,000,000	3/2/2011	Disposition <sup>28</sup>	•	2,667,000,000	N/A	•
			General Motors	Exercised Warrants			2	Securities  Exchange for equity inter	root in	2	GIVIAC (Ally)	Securities	\$ 2,007,000,000	3/2/2011	Disposition	Ψ	2,007,000,000	IN/A	
	12/29/2008	Purchase	Corporation	Debt Obligation \$  Debt Obligation w/ Additional \$	884,024,131	Par	5/29/2009	GMAC  Exchange for preferred a	\$ 004,024,13	1 7									
	12/31/2008	Purchase	Corporation General Motors	Note \$ Debt Obligation w/ Additional			7/10/2009	common stock in New G Exchange for preferred a	M \$ 13,400,000,00		General Motors Compa	ny 10, 11, Preferred Stock		40/45/0040	Dan and and		0.400.400.770	NI/A	
	4/22/2009	Purchase	Corporation	Note \$	2,000,000,000	Par	7/10/2009	common stock in New G		0 N/A 7	<u> </u>	24 Preferred Stock	\$ 2,100,000,000			\$	2,139,406,778	N/A	36.9%
															Partial Disposition <sup>25</sup> Partial Disposition <sup>25</sup>	, p	11,743,303,903 Comr 1,761,495,577 Comr		32.04%
												mpany 10, 11, 25 Common Stock			Partial Disposition 33	\$	5,500,000,000 Comr		21.97%
			Conoral Materia	Dobt Obligation w/ Additional				Frahanza far arafarra	d and				60.8%		Partial Disposition 34	\$	1,637,839,844 Comr		17.69%
	5/20/2009	Purchase	Corporation	Debt Obligation w/ Additional Note	4,000,000,000	Par	5 7/10/2009	Exchange for preferred common stock in New		0 N/A	General Motors Compa				Partial Disposition <sup>35</sup>	\$	1,031,700,000 Comr		13.80%
														9/13/2013	Partial Disposition <sup>36</sup>	\$	3,822,724,832 Comr	mon Stock	7.32%
General Motors Detroit, MI														11/20/2013	Partial Disposition 37	\$	2,563,441,956 Comr	non Stock	2.24%
														12/9/2013	Partial Disposition <sup>39</sup>	\$	1,208,249,982 Comr	mon Stock	0.00%
														7/10/2009	Partial Repayment	\$	360,624,198 Debt	Obligation	\$ 6,711,864,407
			General Motors		360,624,198									12/18/2009	Partial Repayment	\$	1,000,000,000 Debt	Obligation	\$ 5,711,864,407
	5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$		Par	6 7/10/2009	Exchange for preferred a common stock in New G		8 N/A 7	General Motors Holdings LLC	S 11, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$	35,084,421 Debt	Obligation	\$ 5,676,779,986
														3/31/2010	Partial Repayment	\$	1,000,000,000 Debt	Obligation	\$ 4,676,779,986
			General Motors	Debt Obligation w/ Additional			8	Exchange for preferred a	and	9				4/20/2010	Repayment	\$	4,676,779,986	N/A	\$ 0
	6/3/2009	Purchase	Corporation	Note \$	30,100,000,000	Par	7/10/2009	common stock in New G	M \$ 22,041,700,310	0									
							7/10/2009	Transfer of debt to New		1 0	Motors Liquidation	29 Debt Obligation	Φ 005 005 005	0/04/0044	David Danasas		Fo and and Right	to recover	N/A
							7/10/2009	Debt left at Old GM	\$ 985,805,085	5 N/A	Company	Debt Obligation	\$ 985,805,085		Partial Repayment	\$	proce		N/A
											+				Partial Repayment  Partial Repayment	, p	proce		N/A N/A
											1				Partial Repayment	\$	Proce	to recover	N/A
															Partial Repayment	\$	18 890 294 Right	to recover	N/A
															Partial Repayment	\$	Froce 6 713 489 Right	to recover	N/A
														10/23/2012	Partial Repayment	\$	proce	to recover	N/A
														5/22/2013	Partial Repayment	\$		to recover	N/A
														9/20/2013	Partial Repayment	\$		to recover	N/A
														12/27/2013	Partial Repayment	\$	410,705 Right proce	to recover eds	N/A
														1/9/2014	Partial Repayment	\$	470,269 Right proce	to recover eds	N/A
														5/22/2015	Partial Repayment	\$	0,323,165 proce		N/A
														8/1/2016	Partial Repayment	\$	proce		N/A
														11/17/2016	Partial Repayment	\$	proce		N/A
			Chrysler FinCo	Debt Obligation w/ Additional €			13								Partial Repayment	\$	proce	to recover eds Obligation w/	N/A
	1/16/2009	Purchase	OTH YORGE THEOU	Note \$	1,500,000,000	Par					1			3/17/2009	Partial Repayment	\$	3,499,055 Additi		\$ 1,496,500,945

														4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Farmington														5/18/2009	Partial Repayment	\$	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
														7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-
	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	φ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,000	N/A	-
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- 14	4								payment <sup>20</sup>			
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15	5							7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	6 4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust 23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	_ 17	7	collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
														12/29/2010	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A
														4/30/2012	Proceeds from sale of collateral	\$ 2000 100	Right to recover proceeds	N/A
Chrysler Auburn Hills,														9/21/2015	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A
IVII														9/29/2015	Proceeds from sale of collateral	\$ しいい コンサイン	Right to recover proceeds	N/A
														2/26/2016	Proceeds from sale of collateral	\$ 2,000,000	Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	19, 3 Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
														5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
											Chrysler Group LLC 30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

11,732,257,932

Total Treasury Investment Amount \$

403,000,000

64,058,981,039

Additional Proceeds \* \$

Total Payments \$

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by Rew GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler
- Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler. 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and
- unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments. 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preferred stock at a
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriting agreement. at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31. 2011. the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective. Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in Chrysler met the first and second of three performance related milestones. As a result is a fiat of the fiat of of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013. 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7.245.670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181.141.750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

### **AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

			Seller					nt Pricing Mechanism		Adjustment Details		Payment or Disposition⁴					
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description			Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount		
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	140,000,000		
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	3 \$ (1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	100,000,000		
	., 6, 2000	Civi Cuppilor reconsusted 220	Transington			Additional Note	\$ 5,555,555,655					3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000		
									6	\$	290,000,000	4/5/2010	Payment <sup>6</sup>	None S	\$ 56,541,893		
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	I Differed	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000) \$	1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	123,076,735		
		-				Additional Note			7	\$	123,076,735	4/7/2010	Payment'	None	44,533,054		

\$ 5,000,000,000 **ADJUSTED TOTAL** 413,076,735 **Total Repayments** 413,076,735 **Total Proceeds from Additional Notes** 101,074,947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009. 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.

**INITIAL TOTAL** 

- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 3 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds: \$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

### TARGETED INVESTMENT PROGRAM

										Treasury Investme	ent Remaining After Capital			
	Seller							Capital Repa	yment Details	R	epayment		Final Disposition	
Footnote	Date Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	• .	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008 Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
'	Bank of America 1/16/2009 Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000		Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL \$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 Total Warrant Proceeds \$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT \$ 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury in a registered public offering of the warrants issued by the financial institution.

#### ASSET GUARANTEE PROGRAM

			In	itial Investm	ent		P	remium			Exchange/Transfer/Other D	Details				Payment or	r Disposition		
Footnote	Date	Seller Name of Institution	City   State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	r Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarant	ee Master Agreement	\$ 5,000,000,00	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	Securities w/ Warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Terminat	ion Termination Agreemen	t \$ (5,000,000,000	0)												
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/201:	3 Disposition	\$ 894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

**Total Proceeds** 

\$ 3,207,197,045

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

**TOTAL** 

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement and the Letter Agreement and the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

## AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	elow for exchange/transf	fer details in connection with the	recapitalization conducted on 1	1/14/2011.

**TOTAL** 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

**Total Warrant Proceeds** 25,156,690.60

## AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapita	talization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description		Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 10
								2/14/2011	Payment	\$ 185,726,192	Par	
								3/8/2011	Payment	\$ 5,511,067,614	Par	
								3/15/2011	Payment	\$ 55,833,333	Par	
								8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$	16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					7.W.T. Tololieu elille		10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par	ľ
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par	
								3/8/2012	Payment	\$ 5,576,121,382	Par	
								3/15/2012	Payment	\$ 1,521,632,096	Par	
								3/22/2012	Payment	\$ 1,493,250,339	Par	
								2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
			For the same					3/15/2012	Payment	\$ 44,941,843	Par	4 455 007 000
			Exchange	-			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000,000 of undrawn Series F for 20,000 shares of preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012. 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r	Transa	ction			Adjusted Inve	estment			Repayment <sup>5</sup>	
Footnote	Date	Name of Institution	City	State Typ	e Investment Description	Investment Amount	Pricing Mechanism	Date	Amount	Final Investment Amount	Date	Description	Amount
								7/19/2010 2	\$ 4,300,000,000	1	2/6/2013	Principal Repayment	\$ 100,000,000
								6/28/2012	\$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
										] [	3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
											4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
											5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
											6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
											7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
											8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
											9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
											10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
	2/2/2000	TALFILO	\\/:lmsim.orto.m	DE Durah	Dobt Obligation w/ Additional Nata	20,000,000,000	NI/A			f 400,000,000	11/6/2013	Contingent Interest Proceeds	\$ 933,181
1	3/3/2009	TALF LLC	Wilmington	DE Purch	ase Debt Obligation w/ Additional Note \$	20,000,000,000	N/A			\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
								1/15/2013 4	\$ 100,000,000		1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
											2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
											3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
											4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
											5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
											6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
											7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
											8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
											9/5/2014	Contingent Interest Proceeds	\$ 262,036
											10/6/2014	Contingent Interest Proceeds	\$ 17,394,583
											11/6/2014	Contingent Interest Proceeds	\$ 21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount 5 \$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

#### **CREDIT MARKET PROGRAMS** SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details <sup>1</sup>					Settlement Det	tails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount 2,	TBA or	Senior Security	<b> </b>	6	Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	•	PMF <sup>3</sup>	Proceeds ⁴	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount <sup>6, 8</sup>	1, 2	Amount <sup>5, 6</sup>
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186		· - / - / -
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617			
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000			- , ,
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367		, ,
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014			, ,
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382			
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	<u> </u>	· - / /
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333			, ,
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817		· ·	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972			\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059			\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	. , ,	, ,	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	<del></del>	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156			· - / /
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835			\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407		, ,
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	· · · · · · · · · · · · · · · · · · ·		\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	•	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543		\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	•	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539		\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	•	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	•	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	•	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000			\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	•	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	1	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	•	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

# CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									minary Adjusted	_	- I	Final Investment	-	[	_			
		Seller						C	ommitment <sup>3</sup>	Final Com	mitment Amount '	Amount		Repayment Details	Investment A	fter Capital Repayment	Distribution or Disposit	ition
Footnote	е	Date Name of Institution	City	Transact State Type		Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date Description	Proceeds
1		9/30/2009 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Purchas	se Membership Interest	\$ 1,111,111,1	11 Par	1/4/2010	4 \$ 156,250,000	1/4/2010 4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010 Distribution <sup>5</sup>	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010 Final Distribution <sup>3</sup>	\$ 48,922
2		9/30/2009 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Purchas	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,2	22 Par	1/4/2010	4 \$ 200,000,000	1/4/2010 4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000			1/29/2010 Distribution <sup>5</sup>	\$ 502,302
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	2/24/2010 Final Distribution <sup>5</sup>	\$ 302,302
1		9/30/2009 Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purchas	se Membership Interest	\$ 1,111,111,1	11 Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10		
													4/15/2010	\$ 3,533,199		Membership Interest 10		
													9/15/2010	\$ 30,011,187		Membership Interest 10		
													11/15/2010	\$ 66,463,982		Membership Interest 10		
													12/14/2010	\$ 15,844,536		Membership Interest 10		
													1/14/2011 2/14/2011	\$ 13,677,726 \$ 48,523,845		Membership Interest 10  Membership Interest 10		
													3/14/2011			Membership Interest 10		
													4/14/2011	\$ 77,704,254		Membership Interest 10		
													5/20/2011	\$ 28,883,733		Membership Interest 10		
													6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest 10		
													7/15/2011	\$ 31,061,747		Membership Interest 10		
													8/12/2011	\$ 10,381,214		Membership Interest 10		
													10/17/2011	\$ 6,230,731		Membership Interest 10		
													12/14/2011	\$ 1,183,959		Membership Interest 10		
													1/17/2012	\$ 1,096,185		Membership Interest 10		
													2/14/2012 3/14/2012	\$ 1,601,688 \$ 3,035,546		Membership Interest 10  Membership Interest 10		
													3/14/2012	3,033,340	Ψ 101,300,070	Weinbergrip interest	3/29/2012 Distribution <sup>5</sup>	\$ 56,390,209
																	8/9/2012 Distribution <sup>5</sup>	\$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10	9/28/2012 Final Distribution <sup>5</sup>	\$ 18,772
																	6/4/2013 Adjusted Distribution <sup>5, 13</sup>	\$ 69,399
								_								Debt Obligation w/ Contingent	7/8/2013 Distribution <sup>5, 14</sup>	\$ 64,444
2		9/30/2009 Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purchas	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,2	22 Par	3/22/2010	6 \$ 2,488,875,000	9/26/2011 8	3 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Proceeds  Debt Obligation w/ Contingent		
													4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Proceeds  Debt Obligation w/ Contingent		
													9/15/2010	\$ 60,022,674		Debt Obligation w/ Contingent		
													11/15/2010 12/14/2010	\$ 132,928,628 \$ 31,689,230	, ,	Debt Obligation w/ Contingent		
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent		
													2/14/2011	\$ 92,300,138		Debt Obligation w/ Contingent		
													3/14/2011	\$ 128,027,536	\$ 677,641,052			
													4/14/2011	\$ 155,409,286	\$ 522,231,766			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent Proceeds  Debt Obligation w/ Contingent		
													6/14/2011	\$ 18,259,513	\$ 428,886,768			
													7/15/2011	\$ 62,979,809	\$ 365,906,960			
													8/12/2011	\$ 20,762,532		Proceeds Debt Obligation w/ Contingent		
													10/17/2011	\$ 37,384,574		Debt Obligation w/ Contingent		
	+										<del>                                     </del>		1/17/2012	\$ 7,103,787 \$ 6,577,144		Debt Obligation w/ Contingent		
													2/14/2012	\$ 9,610,173	\$ 294,078,924	Debt Obligation w/ Contingent		
																	3/29/2012 Distribution <sup>5</sup>	\$ 3,434,460

							Preliminary Adjusted	I	7	Final Investment	l					
	Seller		_				Commitment 3	Final Com	mitment Amount '	Amount <sup>9</sup>		epayment Details	Investment After Capital Repayment		Distribution or Dispos	ition
Footnote	Date Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
														8/9/2012	Distribution <sup>5</sup>	\$ 40,556
											3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469
														6/4/2013	Adjusted Distribution <sup>5, 13</sup>	\$ 1,735
															Distribution <sup>5, 14</sup>	\$ 1,611
1	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest 10			
											9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest <sup>10</sup>			
											1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest 10			
											2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest 10			
											3/13/2013	\$ 243,459,145	\$ 0 Membership Interest 10	3/13/2013	Distribution <sup>5</sup>	\$ 479,509,240
													Debt Obligation w/ Contingent		Distribution <sup>5, 11</sup>	\$ 2,802,754
2	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000				
											9/17/2012	\$ 305,000,000	\$ 1,868,974,000 Proceeds  Debt Obligation w/ Contingent			
											12/6/2012	\$ 800,000,000				
											12/21/2012	\$ 630,000,000				
											1/15/2013	\$ 97,494,310				
											1/24/2013	\$ 341,479,690	\$ - Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 16,195,771
														7/11/2013	Distribution <sup>5, 11</sup>	\$ 69,932
1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043		-		
											2/14/2011	\$ 712,284	·			
											3/14/2011	\$ 6,716,327				
											4/14/2011	\$ 7,118,388				
											5/14/2012	\$ 39,999,800				
											6/14/2012	\$ 287,098,565				
											7/16/2012	\$ 68,749,656	· ·			
											8/14/2012	\$ 361,248,194			5 11	
															Distribution <sup>5, 11</sup>	\$ 75,278,664
															Distribution <sup>5, 11</sup>	\$ 79,071,633
											8/30/2012	\$ 292,454,480	\$ - Membership Interest 10		Distribution <sup>5, 11</sup>	\$ 106,300,357
															Distribution <sup>5, 11</sup>	\$ 25,909,972
															Distribution <sup>5, 11</sup>	\$ 678,683
2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000			Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
	250, 250, 100, 200		33.7400		_,,,		2, 133,373,300		_,,,	_,23,333,330	5/16/2011		\$ 2,097,755,425 Proceeds  Debt Obligation w/ Contingent	1		
											6/14/2011		\$ 2,097,667,339 Proceeds  Debt Obligation w/ Contingent	1		
											5/3/2012		\$ 2,017,667,339 Proceeds  Debt Obligation w/ Contingent			
											5/14/2012 5/23/2012		\$ 1,987,667,339 Proceeds			
											6/14/2012		\$ 1,487,667,339 Proceeds  Debt Obligation w/ Contingent  \$ 1,443,467,339 Proceeds			
											6/25/2012		\$ 1,443,467,339 Proceeds  Debt Obligation w/ Contingent  \$ 1,323,467,339 Proceeds			
											7/16/2012		\$ 1,323,467,339 Proceeds  Debt Obligation w/ Contingent  \$ 1,305,967,339 Proceeds	1		
											7/16/2012	\$ 17,500,000	Debt Obligation w/ Contingent			
											8/14/2012	\$ 430,000,000	Debt Obligation w/ Contingent			
											5,11,2012	- 2,200,000	, 555, 151, 555   1 1555545	10/3/2012	Distribution <sup>5, 11</sup>	\$ 12,012,957
											0/00/00:5				Distribution <sup>5, 11</sup>	\$ 16,967
											8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds		Distribution Refund	\$ (460)
1	10/2/2009 Blackrock PPIF, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest 10			(133)
											9/17/2012		\$ 429,082,092 Membership Interest 10			
											10/15/2012		\$ 419,026,439 Membership Interest 10			
•			•	•	-	-	- ' '	- '		•		·	· ·			

	Seller					minary Adjusted	Final Con	nmitment Amount <sup>7</sup>	Final Investment Amount	Capital R	Repayment Details	Investment A	fter Capital Repayment	Distribution or Dispo	osition
		Transaction	Commitment	Pricing						Repayment					
Footnote	Date Name of Institution	City State Type Investment Desc	cription Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date Description	Proceeds
													40	11/5/2012 Distribution <sup>5, 11</sup>	\$ 297,511,708
										11/5/2012	\$ 419,026,439	\$	Membership Interest 10	12/5/2012 Distribution 5, 11	\$ 57,378,964
													Debt Obligation w/ Contingent	12/6/2013 Distribution <sup>5, 11</sup>	\$ 1,609,739
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington DE Purchase Debt Obligation w/ Continge	ent Proceeds \$ 2,222,222,222	2 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Proceeds		
										8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent		
										8/31/2012	\$ 16,000,000	\$ 856,460,945			
										9/17/2012	\$ 1,667,352	\$ 854,793,592			
										9/28/2012	\$ 35,000,000	\$ 819,793,592	2 Proceeds		
										10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds		
														11/5/2012 Distribution <sup>5, 11</sup>	\$ 8,289,431
										10/18/2012	\$ 794,459,374	\$	Contingent Proceeds	12/5/2012 Distribution 5, 11	\$ 1,433,088
														12/6/2013 Distribution <sup>5, 11</sup>	\$ 141,894
1	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington DE Purchase Membership Interest	\$ 1,111,111,11	1 Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest 10		
										3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest 10		
										5/14/2012	\$ 74,999,625		Membership Interest 10		
										7/16/2012	\$ 18,749,906		Membership Interest 10		
										8/14/2012	\$ 68,399,658		Membership Interest 10		
										9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest 10		
										10/15/2012	\$ 240,673,797		2 Membership Interest 10		
										11/15/2012	\$ 45,764,825		Membership Interest 10		
										12/14/2012	\$ 24,588,926		Membership Interest 10		
										1/15/2013	\$ 30,470,429		Membership Interest 10		
										2/14/2013	\$ 295,328,636		Membership Interest 10		
											*	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		2/21/2013 Distribution <sup>5, 11</sup>	\$ 184,431,858
														2/27/2013 Distribution <sup>5, 11</sup>	\$ 20,999,895
														3/14/2013 Distribution <sup>5, 11</sup>	\$ 156,174,219
														4/19/2013 Distribution <sup>5, 11</sup>	\$ 105,620,441
										2/21/2013	\$ 6,862,425	\$	Membership Interest 10	4/25/2013 Distribution <sup>5, 11</sup>	\$ 42,099,442
													·	5/29/2013 Distribution 5, 11	\$ 49,225,244
														9/30/2014 Final Distribution <sup>5, 11</sup>	
														12/8/2017 Final Distribution <sup>5, 16</sup>	
														11/16/2018 Final Distribution <sup>5, 17</sup>	
2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington DE Purchase Debt Obligation w/ Continge	ent Proceeds \$ 2,222,222,222	2 Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	0/44/0040	¢ 474,000,000	ф 0.000 F00 0.11	Debt Obligation w/ Contingent	11/10/2010 Final Distribution	\$ 54,981
										2/14/2012			Debt Obligation w/ Contingent		
										3/14/2012		\$ 1,861,673,340	Debt Obligation w/ Contingent		
										5/14/2012		\$ 1,711,673,340	Debt Obligation w/ Contingent		
										7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent		
										8/14/2012	\$ 136,800,000		Debt Obligation w/ Contingent		
										9/17/2012		\$ 1,287,373,340	Debt Obligation w/ Contingent		
										10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent		
										11/15/2012	\$ 274,590,324		Debt Obligation w/ Contingent		
										12/14/2012	\$ 147,534,295	\$ 383,898,721	Proceeds  Debt Obligation w/ Contingent		
										1/15/2013	\$ 182,823,491	\$ 201,075,230	Proceeds		
														4/19/2013 Distribution <sup>5, 11</sup>	\$ 17,118,005
														4/25/2013 Distribution <sup>5, 11</sup>	\$ 1,052,497
										2/14/2013	\$ 201,075,230	\$	Contingent Proceeds	5/29/2013 Distribution 5, 11	\$ 1,230,643
														9/30/2014 Final Distribution <sup>5, 11</sup>	
					1		1							12/8/2017 Final Distribution <sup>5, 16</sup>	\$ 12,773

	Seller						Preliminary Adjusted  Commitment 3	Preliminary Adjusted  Commitment   Final Commitment Amount   7		Final Investment  Amount   Capital Repayment Details		Repayment Details	Investment After Capital Repayment	Distribution or Disposition		
			Transaction		Commitment	Pricing					Repayment			Dete		
Footnote	Date Name of Institution	City Stat	Туре	Investment Description	Amount	Mechanism	Date Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description	Date	Description 5, 17	Proceeds
1	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	0/44/0044	A 000 057	10	11/16/2018	Final Distribution <sup>5, 17</sup>	\$ 1,375
											3/14/2011	\$ 1,202,957				
											4/14/2011	\$ 3,521,835	10			+
											8/14/2012	\$ 104,959,251	10			
											9/17/2012	\$ 72,640,245 \$ 180,999,095	10			
											9/28/2012	\$ 180,999,095	10			
											10/15/2012	134,999,325	·	40/40/2042	Distribution <sup>5, 11</sup>	\$ 147,464,888
															Distribution <sup>5, 11</sup>	\$ 148,749,256
											10/19/2012	\$ 122,255,550			Distribution <sup>5, 11</sup>	\$ 140,749,230
															Final Distribution <sup>5, 11</sup>	
															Distribution 5, 15	\$ 73,372
2	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	42 524 520	Debt Obligation w/ Contingent  \$ 1,227,468,470 Proceeds	1/20/2013	DISTIDUTION	Ψ 01,/0/
											7/31/2012		\$ 1,227,468,470 Proceeds  Debt Obligation w/ Contingent  \$ 608,718,470 Proceeds			
													Debt Obligation w/ Contingent			
											8/9/2012 8/14/2012	\$ 151,006,173 \$ 11,008,652	Debt Obligation w/ Contingent			
											8/23/2012	\$ 160,493,230	Debt Obligation w/ Contingent			
											8/29/2012	\$ 103,706,836	Debt Obligation w/ Contingent			
											9/17/2012	\$ 20,637,410	Debt Obligation w/ Contingent			
											9/11/2012	\$ 161,866,170	\$ - Contingent Proceeds	10/19/2012	Distribution <sup>5, 11</sup>	\$ 6,789,287
															Distribution <sup>5, 11</sup>	\$ 3,718,769
											9/21/2012				Distribution <sup>5, 11</sup>	\$ 13,750
															Final Distribution <sup>5, 11</sup>	
															Distribution <sup>5, 15</sup>	\$ 1,544
1	11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest 10	,,_,,_,,		,,,,,,,
									!		11/15/2012	\$ 59,787,459	10			
											12/14/2012	\$ 40,459,092	10			
											1/15/2013	\$ 10,409,317	10			
											1/30/2013		\$ 69,395,604 Membership Interest 10			
											2/25/2013	5/2013 \$ 39,026,406	\$ 30,369,198 Membership Interest 10			
													\$ - Membership Interest 10	3/25/2013	Distribution <sup>5, 11</sup>	\$ 164,629,827
											3/25/2013 \$ 30,369,19				Distribution <sup>5, 11</sup>	\$ 71,462,104
												\$ 20.260.109			Distribution <sup>5, 11</sup>	\$ 38,536,072
												φ 30,309,190		7/11/2013	Distribution <sup>5, 11</sup>	\$ 29,999,850
															Distribution <sup>5, 11</sup>	\$ 3,999,980
															Distribution <sup>5, 11</sup>	\$ 5,707,723
2	11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000				
											11/15/2012	\$ 119,575,516	Debt Obligation w/ Contingent Proceeds			
					'						11/20/2012	\$ 195,000,000	Debt Obligation w/ Contingent Proceeds			
											12/14/2012	\$ 47,755,767	Debt Obligation w/ Contingent Proceeds			
											1/15/2013	\$ 62,456,214	Debt Obligation w/ Contingent Proceeds			
													Г	4/16/2013	Distribution <sup>5, 11</sup>	\$ 7,143,340
															Distribution <sup>5, 11</sup>	\$ 963,411
											1/24/2013	1/24/2013 \$ 375,212,503		7/11/2013	Distribution <sup>5, 11</sup>	\$ 750,004
											1/2 <del>7</del> /2010 \$\phi\$ 3/0,212,003	\$ - Contingent Proceeds	9/5/2013	Distribution <sup>5, 11</sup>	\$ 100,001	
															Distribution <sup>5, 11</sup>	\$ 142,168
1	12/18/2009 Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest 10			

			Preliminary Adjusted				_	Final Investment											
		Seller		_			1	С	ommitment 3	Final Commitment Amount <sup>7</sup>		Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City Sta	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
													9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
													10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
													11/15/2012	\$ 111,539,536		Membership Interest 10			
													12/14/2012	\$ 55,540,026		Membership Interest 10			
													1/15/2013	\$ 14,849,910		Membership Interest 10			
												-	4/12/2013	\$ 18,268,328		Membership Interest 10			
													5/14/2013	\$ 70,605,973		Membership Interest 10			
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
														3 \$ 31,835,008	\$ -	Membership Interest <sup>10</sup>		Distribution <sup>5, 11</sup>	\$ 46,575,750
																		Distribution <sup>5, 11</sup>	\$ 54,999,725
													6/3/2013					Distribution <sup>5, 11</sup>	\$ 27,999,860
																	6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																		Distribution 5, 11	\$ 40,974,795
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington D	F Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000				Debt Obligation w/ Contingent	12/12/2013	Final Distribution 5, 11	\$ 539,009
	12/10/2000	Carties I II I and, E.I .	William glori	L Turonasc	Dest Obligation W/ Oblitingent 1 receds	Ψ 2,222,222,222	i ai	0/22/2010	2,400,070,000	7710/2010	Ψ 2,021,000,200	Ψ 1,111,000,000	7/13/2011	\$ 79,000,000		Debt Obligation w/ Contingent			
													3/14/2012	\$ 78,775,901		Debt Obligation w/ Contingent			
													9/17/2012	\$ 44,224,144		Debt Obligation w/ Contingent			
													10/15/2012 11/15/2012			Debt Obligation w/ Contingent			
													12/14/2012			Debt Obligation w/ Contingent			
													1/15/2013	\$ 89,099,906		Debt Obligation w/ Contingent			
													4/12/2013	\$ 109,610,516		Debt Obligation w/ Contingent			
														, , , , , , , , , , , , , , , , , , , ,	<del>,</del>		5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,393
																	6/3/2013	Distribution <sup>5, 11</sup>	\$ 1,960,289
																		Distribution <sup>5, 11</sup>	\$ 1,375,007
													5/14/2013	311,134,469	9 \$ -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 700,004
																		Distribution <sup>5, 11</sup>	\$ 293,751
																		Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution 5, 11	\$ 13,475

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement. 6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million of maximum equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of

final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,645,749,650

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

INITIAL COMMITMENT AMOUNT

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment. 12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

\$ 30,000,000,000

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds. 16/ On 12/8/2017, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.

17/ On 11/16/2018, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.