Investment Status Definition Key
Full investment outstanding: Treatury's full investment is still outstanding
Redemed - Initiation has repost Treatury's Investment is still outstanding
Redemed - Initiation has repost Treatury in revenience
Sold - by auction, an offering, or through a restructuring
Sold - by auction, an offering, or through a restructuring
Sold - by auction, an offering, or through a restructuring
Sold - by auction, an offering in restrict in the sold of the sold of

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending August 15, 2018

CAPITAL PURCHASE PROGRAM

										Capita	Repayment / Dispos	sition / Auction ^{3,5}			Warrant P	roceeds
USt Number UST0369	Footnote	Institution Name	CRANBURY	State Date	Original Investment Type ¹ Preferred Stock w/ Warrants	Original Investment Amount O \$12,000,000.00		otal Cash Back ²	Investment Status* Redeemed, in full; warrants not outstanding	Amount	(Fee)*	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount	Wt Shares
UST0369	"	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY	NJ 10/27/2010	Preferred Stock W Wallants	\$12,000,000.00	\$0.00	\$13,433,242.07	Redeeliled, iii idii, walians not odistanding	\$12,000,000.00		12,000	\$1,000.00			
UST0369		1ST CONSTITUTION BANCORP	CRANBURY	NJ 11/22/2011											\$326.576.00	231.782
UST0455 UST0455	8.14.18.44	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA 2/13/2009	Preferred Stock w/ Warrants	\$4.400.000.00 \$6.000.000.00	\$0.00	\$11.748.156.44	Redeemed, in full: warrants not outstanding							
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA 9/1/2011						\$10,400,000.00		10,400	\$1,000.00		\$220,000.00	220
UST0002	102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 11/14/2008	Preferred Stock w/ Warrants	\$16.369.000.00	\$0.00	\$9,229,948,97	Sold, in full: warrants not outstanding	\$8.000.000.00		16.369	6400.70	(\$8.369.000.00)		
UST0002 UST0292	11	1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION	HENDERSONVILLE SOUTH BEND	IN 1/23/2009	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full: warrants not outstanding			10.309	\$488.73	(58.369.000.00)		
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN 12/29/2010						\$111,000,000.00		111,000	\$1,000.00			
UST0292 UST0669			SOUTH BEND BOCA RATON	IN 3/9/2011	Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00	\$10,870,902,67	Redeemed, in full: warrants not outstanding						\$3.750.000.00	837.947
UST0669		1ST UNITED BANCORP, INC.	BOCA RATON	FL 11/18/2009						\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
UST0379 UST0379		AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC 1/23/2009 NC 11/19/2013	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding	\$815.100.00		0.004	\$275.00	(\$2.148.900.00)		
		AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA	NC 1/6/2014						\$615,100,00	(\$50.000.00)	2.964	\$275.00			
UST0379 UST0379		AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC 2/10/2014						\$150,621.36		536	\$281.01	(\$385,378.64)		
US103/9 UST0402	8.14.44	AB&T FINANCIAL CORPORATION ADBANC, INC.	GASTONIA OGALLALA	NC 3/19/2014	Preferred Stock w/ Exercised Warrants	\$12,720,000,00	\$0.00	\$15,071,789,00	Redeemed, in full: warrants not outstanding		(\$1,506.21)					
UST0402		ADBANC, INC.	OGALLALA	NF 7/21/2011						\$12.720.000.00		12.720	\$1.000.00		\$636,000.00	636
UST0378 UST0378	8,14		OCALA OCALA	FL 1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	\$877,729.70		902	\$982.90	(\$15,270.30)		
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA	FL 7/22/2013						\$5.524.880.90		5.621	\$982.90	(\$96.119.10)	\$337.363.35	326
UST0378 UST0644		ALARION FINANCIAL SERVICES. INC.	OCALA	FL 9/12/2013	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	67 504 004 70	0.14 :- 6.8		(\$64.026.11)					
UST0644	104	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK 2/6/2009 AK 11/28/2012	Preferred Stock W Warrants	\$4,781,000.00	\$0.00	\$7,501,661.70	Sold, in full; warrants not outstanding	\$208.870.74		234	\$892.61	(\$25.129.26)		
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 11/29/2012 AK 1/11/2013						\$4.058.697.67		4.547	\$892.61	(\$488.302.33)		
UST0644 UST0644		ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK 1/11/2013 AK 3/26/2013							(\$42.675.67) (\$7,324.33)					
UST0644 UST1268		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 4/1/2014											\$2,370,908.26	175,772
UST1268 UST1268		ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA 6/26/2009 GA 3/27/2013	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding						\$94.153.69	404
UST1268		ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON	GA 3/28/2013 GA 3/28/2013						\$2.856.437.46		2.986	\$956.61	(\$129.562.54)	\$94.153.69 \$44.746.31	48
UST1268 UST0311		ALLIANCE BANCSHARES, INC.	DALTON SYRACUSE	GA 4/9/2013	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$20.250.200.00	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
UST0311		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 5/13/2009		\$20,910,000.00	\$0.00	420,300,300.00	redeemed, in full; warrants not outstanding	\$26.918.000.00		26.918	\$1,000.00			
UST0311		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 8/17/2009											\$900.000.00	173.069
UST1253 UST1253	14,15	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN 6/26/2009 MN 2/6/2013	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding	\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)		
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 2/7/2013						\$5,626,575,00		7.500,000	\$0.75	(\$1.873.425.00)	\$504,900.00	600,000
UST1253		ALLIANCE FINANCIAL SERVICES. INC. ALLIED FIRST BANCORP, INC.	SAINT PAUL	MN 3/26/2013	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$0.00	\$1.450.750.00	Sold, in full; warrants not outstanding		(\$90.025.20)					
UST1153 UST1153	0,137	ALLIED FIRST BANCORP, INC. ALLIED FIRST BANCORP, INC.	OSWEGO OSWEGO	IL 12/28/2016			\$0.00			\$1,044,000.00		3,652	\$285.87	(\$2,608,000.00)		
UST0885	8.14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 3/27/2009	Preferred Stock w/ Exercised Warrants	\$70.000.000.00	\$0.00	\$73,129,160,69	Sold, in full: warrants not outstanding							
UST0885 UST0885		ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 9/18/2012 CO 9/19/2012						\$280.115.76 \$6.559.920.24		8.056	\$814.29 \$814.29	(\$63.884.24) (\$1.496.079.76)		
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 9/20/2012						\$50,160,264.00		61,600	\$814.29	(\$11,439,736.00)	\$3,291,750.00	3,500
UST0885 UST0515			GLENWOOD SPRINGS MUNSTER	CO 11/16/2012	Preferred Stock w/ Exercised Warrants	\$3.674.000.00	\$0.00	\$4.207.E70.4E	Redeemed, in full: warrants not outstanding		(\$570.003.00)					
		AMB FINANCIAL CORPORATION AMB FINANCIAL CORPORATION AMERBANK HOLDING COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA	MUNSTER COLLINSVILLE	IN 9/22/2011						\$3,674,000.00		3,674	\$1,000.00		\$184,000.00	184
UST0515 UST0766	8,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 3/6/2009	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding							
UST0766 UST0232	11	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY	COLLINSVILLE NEW YORK	OK 9/15/2011	Preferred Stock w/ Warrants	\$3.388.890.000.00	\$0.00	\$3 803 257 308 33	Redeemed, in full: warrants not outstanding	\$2,492,000,00		2.492	\$1,000.00		\$125,000.00	125
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY 6/17/2009		55.565.555.555	50.00	DD.0003.207.000.00	redeemed. In rail. Warrants not delstanding	\$3,388,890,000.00		3,388,890	\$1,000.00			
UST0232 UST0870	8 11 14	AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP	NEW YORK ARCADIA	NY 7/29/2009	Preferred Stock w/ Exercised Warrants	\$1,800,000,00	\$0.00	#0.0F0.000.40	Redeemed, in full: warrants not outstanding						\$340,000,000.00	24,264,129
UST0870		AMERICAN PREMIER BANCORP	ARCADIA	CA 1/26/2011		2.00.00.00				\$1.800.000.00		1.800	\$1.000.00		\$90.000.00	90
UST0074 UST0074	8 11 14	AMERICAN STATE BANCSHARES INC	GREAT BEND	KS 1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding							
UST0074		AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP	GREAT BEND MOULTRIE	KS 11/2/2011	Preferred Stock w/ Warrants	\$52,000,000,00	\$0.00	\$50 637 438 67	Sold, in full: warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
UST0058 UST0058		AMERIS BANCORP	MOULTRIE	GA 6/19/2012		WIRE. 1995.50	90.00	9072.3027 FLAX.377	Soul, III Isli, Walland Isa Sanak Islina	\$48.391.200.00	(\$725.868.00)	52.000	\$930.60	(\$3.608.800.00)		
UST0058 UST0207	ar.	AMERIS BANCORP AMERISERV FINANCIAL, INC.	MOULTRIE JOHNSTOWN	GA 8/22/2012	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	#04 004 000 00	Redeemed, in full; warrants not outstanding						\$2.670.000.00	698.554
UST0207		AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 8/11/2011	Preferred Stock W/ Warrants	\$21,000,000.00	\$0.00	\$24,001,000.00	Redeemed, in rull; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00			
UST0207		AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA 11/2/2011					Sold, in full: warrants not outstanding						\$825,000.00	1.312.500
UST1320 UST1320	14.15	AMFIRST FINANCIAL SERVICES. INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 8/21/2009 NE 3/26/2013	Subordinated Debentures w/ Exercised Warrants	\$5.000.000.00	\$0.00	\$6.523.255.00	Sold, in full: warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)		
UST1320		AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 3/27/2013 NE 3/28/2013						\$2.112.000.00		2.200.000	\$0.96	(\$88,000.00)		
UST1320		AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 3/28/2013 NE 4/9/2013						\$2,328,960.00	(\$48,000,00)	2.426.000	\$0.96	(\$97.040.00)	\$259.875.00	250.000
UST1320 UST0193	94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 1/30/2009	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding		1348.000.001					
UST0193 UST0482			MADISON ANNAPOLIS	WI 9/27/2013	Preferred Stock w/ Warrants	\$8 152 000 00	\$0.00	\$40.070.744.5	Redeemed in full: warrants not outstanding	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)		
	11.00	ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 4/18/2012		\$6,152,000.00	50.00	a13.3/0./14.00	redeemed, all full: warrants not outstanding	\$4.076.000.00 \$4,076,000.00		4.076	\$1.000.00			
UST0482 UST0482		ANNAPOLS BANCORP, NC. / F.N.B. CORPORATION	ANNAPOLIS	MD 3/6/2013						\$4,076,000.00		4,076	\$1,000.00			
UST0482 UST0076	11	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP	ANNAPOLIS GREEN BAY	MD 5/28/2015 WI 11/21/2008	Preferred Stock w/ Warrants	\$525,000,000,00	\$0.00	\$596 539 172 32	Redeemed, in full: warrants not outstanding						\$3,735,577.67	367,916
UST0076 UST0076		ASSOCIATED BANC-CORP	GREEN RAY	WI 4/6/2011 WI 9/14/2011						\$262,500,000.00 \$262,500,000.00		262.500	\$1.000.00 \$1,000.00			
UST0076 UST0076		ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI 9/14/2011 WI 12/6/2011						\$262,500,000.00		262,500	\$1,000.00		\$3,435,005.65	3,983,308
UST1171	8.17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 12/29/2009	Preferred Stock w/ Exercised Warrants	\$2,000,000,00	\$0.00	\$2.503.554.78	Sold, in full: warrants not outstanding							
UST1171 UST1171		ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC 2/7/2014 SC 2/10/2014		+				\$1.950.000.00		1.950	\$1,150.00 \$1,150.00		\$292.500.00 \$95.031.02 \$7,500.00 \$10,798.98	88
UST1171		ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 3/19/2014						\$30,000.00	(\$25,000.00)		¥1,100.00		\$10,790.90	10
UST0814	8.14.44	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN 2/27/2009	Preferred Stock w/ Exercised Warrants	\$7,400,000,00	\$0.00	\$8,798,415,33	Redeemed, in full: warrants not outstanding	\$7.400.000.00		7	\$1,000.00		\$370,000,00	076
UST0814 UST0331	11	AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	NASHVILLE PALO ALTO	CA 9/15/2011	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding			7.400			\$370.000.00	3/0
UST0331		AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 7/31/2013						\$6,000,000.00		6,000	\$1,000.00			
UST0331 UST0409	8 44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED	PALO ALTO SHEFFIELD	CA 8/28/2013 AI 3/13/2009	Preferred Stock w/ Exercised Warrants	\$21.100.000.00	\$0.00	\$24 841 411 03	Redeemed, in full: warrants not outstanding						\$190.781.12	81.670
UST0409 UST0409		BANCINDEPENDENT. INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD SHEFFIELD	AL 7/14/2011						\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055
UST1155	8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	IL 7/10/2009	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000,00		13 669	\$1,000,00		\$410,000,00	410
UST0255	11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI 12/19/2008	Preferred Stock w/ Warrants	\$30.000.000.00	\$0.00	\$32.341.666.66	Redeemed, in full: warrants not outstanding						\$410,000.00	410
UST0255		BANCORP RHODE ISLAND. INC.	PROVIDENCE	RI 8/5/2009						\$30.000.000.00		30.000	\$1.000.00		2	45
UST0255 UST0767	8.11.14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION	PROVIDENCE RIDGELAND	RI 9/30/2009 MS 2/20/2009	Preferred Stock w/ Exercised Warrants	\$48,000,000,00	\$0.00	\$54.607.399 33	Redeemed, in full; warrants not outstanding						\$1,400,000.00	192,967
UST0767		BANCPLUS CORPORATION	RIDGELAND	MS 9/29/2010						\$48,000,000,00		48,000	\$1,000.00		\$2,400,000,00	2.400
UST0768	8.14	BANCSTAR, INC.	FESTUS FESTUS	MO 4/3/2009	Preferred Stock w/ Exercised Warrants	\$8.600.000.00	\$0.00	\$10.701.460.58	Sold. in full: warrants not outstanding	\$98.267.00		100	\$982.07	(\$1 799 nn)		
UST0768		BANCSTAR, INC. BANCSTAR, INC.	FESTUS	MO 4/29/2013						\$8,352,695.00		8,500	\$982.67	(\$1,733.00) (\$147,305.00)	\$426,338.55	430
UST0768		BANCSTAR, INC.	FESTUS	MO 5/31/2013	Destruction of Charles and Manager	#F0 000 00° ***	to c	**************************************	Delegand in the control of the contr		(\$84.509.62)					
UST0131 UST0131	63	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL 12/19/2008 AL 2/15/2013	Preferred Stock w/ Warrants	\$50.000.000.00	\$0.00		Redeemed, in full: warrants not outstanding	\$50,000,000.00		50.000	\$1,000.00		\$15,000.00	730,994
UST1151	8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 8/14/2009	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding			55,500			\$15,650.00	
UST1151 UST1151		BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 12/19/2012 MN 12/20/2012						\$451.600.92 \$481.335.96		486 518	\$929.22	(\$34.399.08) (\$36.664.04)	\$23.500.00	50
UST1151		BANK FINANCIAL SERVICES. INC.	EDEN PRAIRIE	MN 1/11/2013						a+01.a30.90	(\$9,329.37)	518	3040.22	1230.004.041	223.500.00	OU.
UST1151	0744	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN 3/26/2013	Destruction of Charles (Children et al.	\$15,000,000,000,00	****	00 500 000 040	Delegand in the control of the contr		(\$15,670.63)					
UST0021 UST0021		BANK OF AMERICA	CHARLOTTE	NC 1/9/2009	Preferred Stock w/ Warrants	\$15,000,000,000,000 \$10,000,000,000,000	SU.00 S2	∠n.n99.663.040.28	Redeemed, in full: warrants not outstanding							
UST0021		BANK OF AMERICA	CHARLOTTE	NC 12/9/2009						\$25,000,000,000.00		1,000,000	\$25,000.00			

UST0379	ABST FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013			\$815,100.00	2,964 \$275.00	(\$2,148,900.00)		
UST0021 UST0458 8.14 UST0458	BANK OF AMERICA BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE CHARLOTTE	NC NC	3/9/2010 1/16/2009 Preferred Stock w/ Exercised Warrants 11/30/2012	\$3.000.000.00	\$0.00 \$3.087.573.33 Sold, in full: warrants not outstanding				\$305,913,040.28	121,792,790
UST0458 UST0458 UST0001 44	BANK OF COMMERCE BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE CHARLOTTE REDDING	NC NC	11/30/2012 1/11/2013 11/14/2008 Preferred Stock w/ Warrants	\$17.000.000.00	\$0.00 \$19.564.027.78 Redeemed, in full: warrants not outstanding	\$2,502,000.00	3,000 \$834.00 (\$25,000.00)	(\$498,000.00)	\$100,100.00	150
UST0001 44 UST0001	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING REDDING	CA	17/14/2006 Preferred Stock W Warrants 9/27/2011 10/26/2011	\$17,000,000.00	\$0.00 \$19,564,027.78 Redeemed, in rull; warrants not outstanding	\$17.000.000.00	17.000 \$1.000.00		\$125.000.00	405.405
UST0876 8 UST0876	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV NV	3/13/2009 Preferred Stock w/ Exercised Warrants 10/21/2013	\$2,672,000.00	\$0.00 \$1,233,940.00 Sold, in full; warrants not outstanding	\$955,240.00	2,672 \$357.50	(\$1,716,760.00)	\$23,709.00	134
UST0876 UST0127 11	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS NOVATO	NV CA	1/6/2014 12/5/2008 Preferred Stock w/ Warrants	\$28.000.000.00	\$0.00 \$30.155.095.11 Redeemed, in full: warrants not outstanding		(\$25,000,00)	(41,110,122,123)		
UST0127 UST0127	BANK OF MARIN BANCORP	NOVATO	CA CA	3/31/2009			\$28,000,000.00	28,000 \$1,000.00		\$1,703,984.00	154,908
UST0015 11 UST0015	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY NY	10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$3.000.000.000.00	\$0.00 \$3.231.416.666.67 Redeemed, in full: warrants not outstanding	\$3.000.000.000.00	3.000.000 \$1.000.00			
UST10015 UST1008 105	BANK OF NEW YORK MELLON BANK OF THE CARDI INAS CORPORATION	MOCKSVILLE	NY NC	8/5/2009 4/17/2009 Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00 \$4,334,427.00 Sold, in full; warrants not outstanding				\$136,000,000.00	14,516,129
UST1008 UST0130 11	BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS BANK OF THE CAROLINAS	MOCKSVILLE LITTLE ROCK	AR AR	7/16/2014 12/12/2008 Preferred Stock w/ Warrants	\$75.000.000.00	\$0.00 \$81.004.166.67 Redeemed, in full: warrants not outstanding	\$3.294.750.00 \$75,000,000.00	13.179 \$250.00 75,000 \$1,000.00	(\$9.884.250.00)		
UST0130 UST0130	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR AR	11/4/2009 11/24/2009 1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,639,000,00	\$0.00 \$17.097.990.60 Redeemed, in full: warrants not outstanding	\$75,000,000.00	75,000 \$1,000.00		\$2,650,000.00	379,811
UST0503 UST0461 8,14,44 UST0461	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' CADITAL COMPORATION	DENVER DENVER	CO	1/30/2004 Preferred Stock W Exercised Warrants 4/24/2014 1/23/2009 Preferred Stock w/ Exercised Warrants 9/8/2011	\$15,500,000.00	\$0.00 \$18,492,469.25 Redeemed, in full; warrants not outstanding	\$12.639.000.00	12.639 \$1.000.00		\$632.000.00	632
UST0461 UST0461 UST0494 8 14	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION BANKGREEN/ILLE FINANCIAL CORPORATION	MACON MACON GREENVILLE	MS SC		\$1,000,000.00	\$0.00 \$1.100.653.50 Sold in full warrants not outstanding	\$15,500,000.00	15,500 \$1,000.00		\$775,000.00	775
UST0494 8.14 UST0494 UST0494	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE GREENVILLE	SC SC	11/9/2012 1/11/2013			\$900.000.00	1.000 \$900.00 (\$9,000.00)	(\$100.000.00)	\$21.880.50	50
UST0494 UST0494 UST0063	BANKGREEWILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATIONBANNER BANK	GREENVILLE GREENVILLE WALLA WALLA	SC WA	1/11/2013 3/26/2013 11/21/2008 Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00 \$129,079,862.47 Sold, in full; warrants not outstanding		(\$9,000.00) (\$16,000.00)			
UST0063 UST0063	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA WALLA WALLA	WA WA	4/3/2012 6/12/2013 2/6/2009 Preferred Stock w/ Exercised Warrants			\$109.717.680.00	(\$1.645.765.20) 124.000 \$884.82	(\$14.282.320.00)	\$134,201.00	243.998
UST0063 UST0572 8,14,44 UST0572	BANNER COLINTY BAN CORPORATION	HARRISBURG HARRISBURG	NE NE	2/6/2009 Preferred Stock w/ Exercised Warrants 7/28/2011 1/16/2009 Preferred Stock w/ Warrants	\$795,000.00 \$18.751.000.00	\$0.00 \$942,411.42 Redeemed, in full; warrants not outstanding \$0.00 \$20.037,514.11 Redeemed in full; warrants not outstanding	\$795,000.00	795 \$1,000.00		\$40,000.00	4
US10256 12.16 UST0256 UST0256	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR BAR HARBOR	ME ME	1/16/2009 Preferred Stock w Warrants 2/24/2010 7/28/2010	\$18.751.000.00	S0.00 S20.037.514.11 Redeemed, in full: warrants not outstanding	\$18,751,000.00	18,751 \$1,000.00		\$250,000.00	E2 455
UST0012 11 UST0012	Bak Haredor Bankshares Bak T CORP. BBAT CORP.		NC NC	//28/2010 11/14/2008 Preferred Stock w/ Warrants 6/17/2009	\$3,133,640,000.00	\$0.00 \$3,293,353,918.53 Redeemed, in full; warrants not outstanding	\$3.133.640.000.00	3.134 \$1.000.000.00		\$200,000.00	52,400
UST0012 UST1084 8,112	BBAT CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM WINSTON-SALEM THEODORE	NC AL	7/22/2009 4/3/2009 Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00 \$2,315,853.14 Redeemed, in full; warrants not outstanding		5.154 51.000.000.00		\$67.010.401.86	13.902.573
UST1084	BCB HOLDING COMPANY, INC.	PALTMORE	AL MD	7/1/2014	\$10.800.000.00	\$0.00 \$13.371.500.00 Redeemed, in full; warrants not outstanding	\$1,706,000.00	1,706 \$1,000.00		\$85,000.00	85
UST0294 UST0294	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD MD	12/23/2008 Preferred Stock w/ Warrants 1/26/2011 4/19/2013			\$10.800.000.00	10.800 \$1.000.00	· ·	\$1,442,000.00	183,465
UST0416 8,11,14 UST0416	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH	CA CA	1/30/2009 Preferred Stock w/ Exercised Warrants 7/8/2011	\$6,000,000.00	\$0.00 \$7,263,316.66 Redeemed, in full; warrants not outstanding	\$1,500,000,00	1.500 \$1.000.00			
UST0416 UST0416	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH MANHATTAN BEACH	CA CA	10/19/2011 3/7/2012			\$1.500.000.00 \$1,500,000.00	1.500 \$1.000.00 1,500 \$1,000.00			
UST0416 UST0416 UST1154 8.11.14	BEACH BUSINESS BANK BEACH BUSINESS BANK		CA	6/6/2012 6/27/2012	#0.000.000.00	50 M C C C C C C C C C C C C C C C C C C	\$1,200,000.00 \$300.000.00	1,200 \$1,000.00 300 \$1,000.00		\$300,000.00	300
UST1154 8.11.14 UST1154 UST0200 11	BERUSHINE BANCORP, NC. / CUSTOMERS BANCORP, NC. BERKSHIRE BANCORP, NC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, NC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, NC. BERKSHIRE HLIS BANCORP, NC.	PHOENIXVILLE PHOENIXVILLE PITTSFIELD	PA MA	6/12/2009 Preferred Stock w/ Exercised Warrants 12/28/2011 12/19/2008 Preferred Stock w/ Warrants	\$2.892.000.00 \$40,000,000.00	\$0.00 \$3.444.478.21 Redeemed, in full: warrants not outstanding \$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding	\$2,892,000.00	2,892 \$1,000.00		\$145,000.00	145
UST0200	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA MA	5/27/2009	340,000,000.00		\$40.000.000.00	40,000 \$1,000.00		\$1.040.000.00	226.330
UST0200 UST0862 8,14,44 UST0862 UST0450 8,14,18	BERKSHIRE HILLS BANCORP, NC. BERN BANCSHARES, NC. BERN BANCSHARES, NC.	PITTSFIELD BERN BERN	KS KS	8/24/2009 2/13/2009 Preferred Stock w/ Exercised Warrants 9/1/2011	\$985,000.00	\$0.00 \$1,172,062.50 Redeemed, in full; warrants not outstanding	\$985,000.00	985 \$1,000.00		\$50,000.00	5
UST0450 8.14.18 UST0450	BIRMINGHAM BLOOMFIELD BANCSHARES. INC. BIRMINGHAM BLOOMFIELD BANCSHARES. INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	RIPMINGHAM	MI MI	4/24/2009 Preferred Stock w/ Exercised Warrants	\$1.635.000.00 \$1.744.000.00	\$0.00 \$3.803.022.67 Redeemed, in full: warrants not outstanding					
UST0450 UST0450 UST1141 15,17 UST1141 15,17	BIRNINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM COCONUT GROVE COCONUT GROVE	MI FL	12/18/2009 7/28/2011 6/19/2009 Subordinated Debentures w/ Exercised Warrants 2/7/2013	\$6,400,000.00	\$0.00 \$8,271,975.28 Sold, in full; warrants not outstanding	\$3,379,000.00	3,379 \$1,000.00		\$82,000.00	82
UST1141 UST1141 UST1141	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE COCONUT GROVE	FL FL	2/7/2013 2/8/2013 3/26/2013			\$2,532,140.00 \$3.700.820.00	2,600,000 \$0.97 3.800,000 \$0.97	(\$67,860.00) (\$99.180.00)	\$64,158.97 \$140.347.75	64,000 140.000
UST1141 UST0789 8 UST0789	BISCAYNE BANCSHARES. INC. BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	FL WI	3/13/2009 Preferred Stock w/ Exercised Warrants 10/29/2012	\$10,000,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding	\$186,550.00	(\$62.329.60) 205 \$910.00	(\$18,450.00)		
UST0789 UST0789	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	10/31/2012			\$8,913,450,00	9.795 \$910.00 (\$91.000.00)	(\$18,450.00) (\$881,550.00)	\$470,250.00	500
UST1014 8,14 UST1014	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND ND	6/27/2012 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding	\$2,250,000.00	2,250 \$1,000.00			
UST1014 UST0612 8.14	BLACKRIDGE FINANCIAL INC. BLUE RIDGE BANCSHARES. INC.	FARGO INDEPENDENCE	ND MO	9/12/2012 3/6/2009 Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00 \$11.938.437.34 Sold, in full: warrants not outstanding	\$2,750,000,00	2.750 \$1.000.00		\$250,000.00	250
UST0612 UST0612	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO MO	10/29/2012 10/31/2012			\$19,630.00 \$9,040,370.00	26 \$755.00 11,974 \$755.00	(\$6,370.00) (\$2,933,630.00)	\$541,793.34	600
UST0612 UST0850 8.64.97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE SHELBYVILLE	MO IN	1/11/2013 3/6/2009 Preferred Stock w/ Exercised Warrants	\$5.000.000.00	\$0.00 \$529.105.00 Currently Not Collectible		(\$90.600.00)			
UST0850 UST0118	BLIE RIVER BANCSHARES, INC. BLIE RIVER BANCSHARES, INC. BLIE VALLEY BAN CORP	SHELBYVILLE SHELBYVILLE OVERLAND PARK	IN KS	2/10/2012 12/5/2008 Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00 \$21,264,901.65 Sold, in full; warrants not outstanding			(\$5,000,000.00)		
UST0118 UST0118	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK OVERLAND PARK OVERLAND PARK	KS	10/18/2013 10/21/2013			\$3.177.232.50 \$18.085.785.00	3,250 \$977.61 18.500 \$977.61	(\$72,767,50) (\$414,215,00)		
UST0118 UST0118	BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION		KS NV	1/6/2014 1/7/2015 4/17/2009 Preferred Stock w/ Exercised Warrants	\$7.500.000.00	\$0.00 \$9.776.051.62 Redeemed, in full: warrants not outstanding		(3212,030.18)		\$3,056.00	130,977
UST0926 8 UST0926 UST0128	BNS FINANCIAL SERVICES COMPORATION BNC BANCORP BNC BANCORP BNC BNCORP	NEW YORK THOMASVILLE THOMASVILLE	NY NC	8/30/2013 12/5/2008 Preferred Stock w/ Warrants 8/29/2012	\$31,260,000.00	\$0.00 \$35,140,666.12 Sold, in full; warrants not outstanding	\$7.500.000.00	7.500 \$1.000.00		\$375.000.00	375
UST0128 UST0128 UST0128			NC NC	9/19/2012			\$28,797,649.80	(\$431,964.75) 31,260 \$921.23	(\$2,462,350.20)	\$939.920.00	543.337
UST0460 8.14.44 UST0460	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC. BNCORP, INC.	NEW CANAAN NEW CANAAN BISMARCK	CT	2/27/2009 Preferred Stock w/ Exercised Warrants 8/4/2011	\$4.797.000.00	\$0.00 \$5.673.920.75 Redeemed. in full: warrants not outstanding	\$4,797,000.00	4,797 \$1,000.00		\$240,000.00	240
UST0480 UST0483 8 UST0483			ND ND	8/4/2011 1/16/2009 Preferred Stock w/ Exercised Warrants 3/14/2014	\$20,093,000.00	\$0.00 \$26,941,865.35 Sold, in full; warrants not outstanding	\$143,000,00	143 \$1,001.08		\$154.44 \$29.737.13	30
UST0483 UST0483 UST0483 UST0693 8,14,44	BNCCORP. INC. BNCCORP. INC. BNCHDING. BOH HADINGS, INC.	BISMARCK BISMARCK HOUSTON	ND TY	3/17/2014 4/25/2014 3/6/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,783,777.44 Redeemed, in full; warrants not outstanding	\$19.950.000.00	(\$201.147.00) \$1.001.08		\$21.546.00 \$966.456.56	975
UST0893 8,14,44 UST0893 UST0857 14.15	BOH HOLDINGS, INC. ROSCORFI BANCORP INC	HOUSTON BOSCORFI	TX	5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,783,777.44 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500,000.00	500
UST0857 UST0857 UST0857	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	3/8/2013 3/11/2013	***************************************	SOCIETATION SOCIETATION THINGS IN SOCIETATION	\$5,586,000.00	5,586.000 \$1.11		\$232.180.54 \$592,730.46 \$129,709.80	179.000 100,000
UST0072 11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL	WI MA	4/9/2013 11/21/2008 Preferred Stock w/ Warrante	\$154,000,000.00	\$0.00 \$171,224,745.48 Redeemed, in full: warrants not outstanding		(\$61,787.30)			
UST0072 UST0072	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA MA	1/13/2010 6/16/2010			\$50.000.000.00 \$104,000,000.00	50.000 \$1.000.00 104,000 \$1,000.00			
UST0072 UST0115 11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS	SAN JOSE	MA CA	2/7/2011 12/23/2008 Preferred Stock w/ Warrants	\$23.864.000.00	\$0.00 \$27.872.582.22 Redeemed, in full: warrants not outstanding				\$6,202,523.25	2,887,500
UST0115 UST0115	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA CA	2/23/2011 3/16/2011			\$15.000.000.00 \$8,864,000.00	15.000 \$1.000.00 8,864 \$1,000.00		\$1,395,000.00	200 440
UST0253 8	BRIDGE CAPITAL HOLDINGS BRIDGEVIEW BANCORP. INC.	SAN JOSE BRIDGEVIEW	IL.	4/20/2011 12/19/2008 Preferred Stock w/ Exercised Warrants	\$38.000.000.00	\$0.00 \$13.447.811.37 Sold, in full: warrants not outstanding	\$40.4F0.000.00	22 222 22	(\$27.550.000.00)		396,412
UST0253 UST0253 UST0007 9,10,18,65,96,99,136,142,1	BRIDGEVIEW BANCORP. INC. BRIDGEVIEW BANCORP. INC. BRIDGEVIEW BANCORP. INC. BRIOLOWY FINANCIAL CORPORATION	BRIDGEVIEW BRIDGEVIEW LOS ANGELES	IL CA	11/19/2013 1/6/2014 11/14/2008 Preferred Stock w/ Warrants	\$9,000,000.00	\$3,984,331.76 \$13,646,833.17 Sold, in part; warrants not outstanding	\$10.450.000.00	38.000 \$275.00 (\$104,500.00)	1827.550.000.001	\$709.155.81	1.900
UST0007			CA CA	12/4/2009	\$6,000,000.00	410,040,000.11 One, at part, warrants not outstaining	\$6,952,779.42	4,702 860 \$1.50		\$524.767.98	
UST0007 UST0007 UST0007	BROADWAY FINANCIA CORPORATION	LOS ANGELES LOS ANGELES LOS ANGELES	CA CA	12/22/2016 6/29/2017 9/21/2017			\$6.952.779.42 \$2,708,592.55 \$1,354,296.27	1,832,092 \$1.90 916,046 \$2.05		\$524.767.98 \$772,382.25 \$523,598.03	
UST0007 UST0978 14.15 UST0978	RPOGAN RANKSHAPES INC	KALIKALINA	WI	5/15/2009 Subordinated Debentures w/ Exercised Warrants 4/26/2013 4/29/2013	\$2,400,000,00	\$0.00 \$3.022.879.60 Sold, in full: warrants not outstanding	\$60.000.00 \$2,340,000.00			\$3,000,60	
UST0978 UST0978 UST0978	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA KAUKAUNA	WI	5/31/2013			\$2,340,000.00	60.000 \$1.05 2,340,000 \$1.05 (\$25,000.00)		\$117,023.40 \$125,135.60	120,000
UST0776 8.14.44 UST0776 8.11,14	BROTHERHOOD BANCSHARES. INC. BUSINESS BANCSHARES. INC. BUSINESS BANCSHARES. INC.	KANSAS CITY KANSAS CITY CLAYTON	KS	7/17/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$11,000,000,00	\$0.00 \$12.845.586.01 Redeemed, in full; warrants not outstanding	\$11.000.000.00	11.000 \$1.000.00		\$550.000.00	550
UST1077 8,11,14 UST1077 UST1077	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON CLAYTON	MO MC	4/24/2009 Preferred Stock w/ Exercised Warrants 5/23/2012 1/9/2013	\$15,000,000.00	\$0.00 \$18,707,708.84 Redeemed, in full; warrants not outstanding	\$6,000,000.00 \$2,500,000.00	6,000 \$1,000.00 2,500 \$1,000.00			
UST1077 UST0845 8.11.14	BUSINESS BANCSHARES, INC. BUTI FR POINT INC.	CLAYTON CLAYTON CATLIN	MO	1/9/2013 4/24/2013 3/13/2009 Preferred Stock w/ Exercised Warrants	\$607.000.00	\$0.00 \$724.123.53 Redeemed, in full; warrants not outstanding	\$6.500.000.00	6.500 \$1.000.00		\$750.000.00	750
UST1077 UST0845 8.11.14 UST0845 UST0324 11	BUTLER POINT, INC. C&F FINANCIAL CORPORATION	CATLIN CATLIN WEST POINT	IL VA	3/13/2009 Preferred Stock W Exercised Warrants 11/2/2011 1/9/2009 Preferred Stock W/ Warrants	\$20,000,000.00	\$0.00 \$25,205,957.78 Redeemed, in full; warrants not outstanding	\$607,000.00	607 \$1,000.00		\$30,000.00	30
UST0324	CAF FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011	,	was paragraph of the state of t	\$10,000,000.00	10,000 \$1,000.00			

11620320		ADST CHIANCIAL CODDODATION	CASTONIA	MC	11/10/2013			601E 100.00	2.004 \$275.00	(\$2 148 900 00)		
UST0324		C&F FINANCIAL CORPORATION	WEST POINT	VA	4/11/2012			\$815,100.00 \$10,000,000.00	10,000 \$1,000.00	(\$2,140,500.00)	\$2,303,180.00	
UST0314	8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	UT	5/14/2014 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,767,000.00 \$4,640,000.00	\$0.00 \$10,674,333.80 Redeemed, in full; warrants not outstanding				\$2.303.180.00	0 167.504
UST0314 UST0314		CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/18/2009 7/14/2011			\$9,407,000.00	9,407 \$1,000.00		\$238,000.00	0 238
UST0300 UST0300	125	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION	STARKVILLE STARKVILLE	MS MS	1/9/2009 Preferred Stock w/ Warrants 3/4/2011	\$44.000.000.00	\$0.00 \$41.984.062.50 Sold, in full: warrants not outstanding	\$38.000.000.00	44.000 \$863.64	(\$6.000.000.00)		
UST0495 UST0495	8,14,44	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE LAFAYETTE	CA	3/4/2011 2/27/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$4,000,000.00	\$0.00 \$4,755,899.67 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00	0 200
UST0418 UST0418	8.11.14	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS THOUSAND OAKS			\$3.300.000.00	\$0.00 \$3.802.219.25 Redeemed, in full: warrants not outstanding	\$3.300.000.00	3,300 \$1,000,00		\$165,000.00	0 185
UST0432 UST0432	8	CALVERT FINANCIAL CORPORATION CALVERT FINANCIAL CORPORATION	ASHLAND ASHLAND	MO	12/8/2010 1/23/2009 Preferred Stock w/ Exercised Warrants 2/17/2016	\$1,037,000.00	\$0.00 \$1,604,019.48 Redeemed, in full; warrants not outstanding	\$1,037,000.00	1,037 \$1,000.00		\$52,000.00	0 163
UST0219	8.130	CALWEST BANCORP	RANCHO SANTA MARGARITA			\$4,656,000.00	\$0.00 \$5.285.163.67 Sold, in full: warrants not outstanding					0 52
UST0219 UST0307 UST0307	8,11,14	CALVEST BANCORP CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	RANCHO SANTA MARGARITA ROCKVILLE ROCKVILLE	MD CA	12/23/2015 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$5,452,281.19 Redeemed, in full; warrants not outstanding	\$4.656.000.00	24.445.000 \$0.20		\$233.000.00	
UST0307 UST0061	39	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE RALEIGH	MD NC	12/30/2006 Preferred Stock W Exercised Warrants 12/30/2010 12/12/2008 Preferred Stock W Warrants	\$41,279,000.00	\$0.00 \$45,252,104,25 Redeemed, in full: warrants not outstanding	\$4,700,000.00	4,700 \$1,000.00		\$235,000.00	0 235
UST0061 UST0061	8 128	CAPITAL BANK CORPORATION	PAI EICH	NC WI		\$5 100 000 00	\$0.00 \$2,764,934.40 Sold, in full; warrants not outstanding	\$41.279.000.00	41.279 \$1.000.00			
UST1082 UST1082	44	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE MILWAUKEE	WI	1/28/2011 4/10/2009 Preferred Stock w/ Exercised Warrants 10/2/2015 11/14/2008 Preferred Stock w/ Warrants	\$3,555,199,000,00	\$0.00 \$3.806.873.702.13 Redeemed, in full: warrants not outstanding	\$2,455,328.00	1,227,664 \$2.00	(\$2,644,672.00)		
UST0022 UST0022	11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA	6/17/2009 Preferred Stock W Warrants	\$3.555.199.000.00	S0.00 S3.006.873.702.13 Redeemed, in full: warrants not duistanding	\$3.555.199.000.00	3.555.199 \$1.000.00			
UST0064	8,14	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	MCLEAN PORTLAND	OR OR	12/9/2009 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,742,850.89 Sold, in full; warrants not outstanding				\$146,500,064.58	5 12,657,960
UST0064 UST0064		CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR OR	11/8/2012			\$247,727,04 \$3,505,712,96	264 \$938.36 3.736 \$938.36	(\$16.272.96) (\$230.287.04)	\$169.042.00	0 200
UST0064 UST1257	14,15,45	CAPITAL PAGIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	OR MO	1/11/2013 10/23/2009 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00 \$7,547,479.58 Redeemed, in full; warrants not outstanding		(\$25,000.00)			
UST1257		CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON GREENSBORO	MO	9/8/2011 1/9/2009 Preferred Stock w/ Warrants	\$16,000,000,00	\$0.00 \$19.941.788.94 Sold. in full: warrants not outstanding	\$6,251,000.00	6,251,000 \$1.00		\$313,000.00	0 313,000
UST0338		CAROLINA BANK HOLDINGS. INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	2/20/2013 2/20/2013	310.000.000.00	GOOD 915,541,100,54 Cold. III full, Walland 165 Octabilities	\$14.525.843.40 \$435,756.60	15.534 \$935.10 466 \$935.10	(\$1.008.156.60) (\$30,243.40)		
UST0338 UST0338 UST0338		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	3/26/2013			\$430,730.00	(\$149,616.00)	(\$30,243.40)	\$1.800,000.00	
UST0597 UST0597		CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	GREENSBORO LINCOLNTON LINCOLNTON	NC NC	4/19/2013 2/6/2009 Preferred Stock w/ Warrants 11/30/2012	\$4,000,000.00	\$0.00 \$3,994,452.00 Sold, in full; warrants not outstanding				\$1.800.000.00	357.675
UST0597 UST0597		CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC NC	1/11/2013			\$3,412,000.00	4,000 \$853.00 (\$34,120.00)	(\$588,000.00)		
UST0597 UST0597			LINCOLNTON	NC NC	3/26/2013				(\$15.880.00)		\$19.132.00	0 86.957
UST0591 UST0591	11	CAROLINA TRUST BANK CARROLLTON BANCORP CARROLLTON BANCORP	LINCOLNTON BALTIMORE BALTIMORE	MD MD	2/13/2009 Preferred Stock w/ Warrants 4/19/2013	\$9,201,000.00	\$0.00 \$11,388,958.51 Redeemed, in full; warrants not outstanding	\$9,201,000.00	9,201 \$1,000.00		\$213,594.16	6 205,379
UST0591 UST0413	9.11.36	CARVER BANCORP INC	NEW YORK	NY	1/16/2009 Preferred Stock	\$18.980.000.00	\$0.00 \$20.511.580.55 Redeemed, in full; warrants not outstanding	\$18.980.000.00			\$213,094.1t	200,075
UST0413 UST0065		CARVER BANCORP INC. CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION	NEW YORK EVERETT EVERETT	WA	8/27/2010 11/21/2008 Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00 \$17,678,900.00 Sold, in full; warrants not outstanding		18.980 \$1.000.00			
UST0065 UST0103	11			CA	12/5/2008 Preferred Stock w/ Warrants	\$258,000,000,00	\$0.00 \$329.874.444.96 Redeemed, in full: warrants not outstanding	\$16,250,000.00	38,970 \$416.99	(\$22,720,000.00)		
UST0103 UST0103		CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	3/20/2013 9/30/2013			\$129,000,000.00 \$129,000,000.00	129,000 \$1,000.00 129,000 \$1,000.00			
UST0103 UST0878	8.14.18.44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP INC	ROCK HILL	CA	12/9/2013 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00 \$7.448.071.47 Redeemed, in full; warrants not outstanding				\$13,107,778.30	0 1,846,374
UST0878 UST0878	5.14.16.44	CATSIGLI HUDSON BANCORP. INC. CATSIGLI HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	12/22/2009 7/21/2011	\$3.500.000.00	WOODY WITHOUT LTZ INSMOSTRAL BITME THE SOURCE WITH	\$6,500,000.00	6,500 \$1,000.00		\$263,000.00	0 202
UST1204 UST1204	8,57,97	CB HOLDING CORP. CB HOLDING CORP.	ALEDO ALEDO	- L	5/29/2009 Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00 \$271,579.53 Currently Not Collectible	\$6,300,000.00	0,500 \$1,000.00	(\$4.114.000.00)	3203,000.00	0 203
UST0764 UST0764	8.18	CB BANCORP CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA	10/14/2011 2/20/2009 Preferred Stock w/ Exercised Warrants 12/29/2009	\$2.644.000.00 \$1,753,000.00	\$0.00 \$4,982.141.86 Sold, in full: warrants not outstanding			(\$4.114.000.00)		
UST0764 UST0764 UST0764		CBB BANCORP	CARTERSVILLE	GA GA	11/28/2012	\$1,753,000.00		\$1,268,825.60	1,360 \$932.96	(\$91,174.40)		
UST0764 UST0764		CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA GA	11/29/2012			\$2.831.259.86	(\$32.969.92) \$932.26	(\$205.740.14)	\$115.861.34	4 132
UST0764 UST0764 UST0941	8.14	CBB BANCORP CBB BANCORP CBB BANCORP CBS BANC-CORP	CARTERSVILLE CARTERSVILLE RUSSELLVILLE	GA Al	1/11/2013 3/26/2013 3/27/2009 Preferred Stock w/ Exercised Warrants 8/7/2012	\$24,300,000.00	\$0.00 \$27,432,357.95 Sold, in full; warrants not outstanding		(\$32,969,92) (\$363,42)			
UST0941 UST0941		CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL	8/7/2012	\$2 1,000,00000					\$287,213.86	5 315
								6000 004 00	4 000 000 00		6000 040 0	
UST0941 UST0941		CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AL	8/9/2012 8/10/2012			\$923.304.00 \$21.073.056.00	1.020 \$905.20 23.280 \$905.20	(\$96.696.00) (\$2.206.944.00)	\$689.313.24 \$131.297.76	4 /56 6 144
UST0941 UST0192	143,146	CECIL BANCORP. NC.	ELKTON	AL AL AL MD	9/11/2012 12/23/2008 Preferred Stock w/ Warrants	\$11,560,000.00	\$0.00 \$1,396,988.89 Exited bankruptcy/Receivership	\$923.304.00 \$21.073.056.00	1.020 \$905.20 23.280 \$905.20 (\$219,963.60)		\$689.313.2 \$131.297.76	4 /56 6 144
UST0941 UST0192	143,146	CECIL BANCORP. NC.	ELKTON	AL AL AL MD MD	9/11/2012 12/23/2008 Preferred Stock w/ Warrants 6/30/2017			\$923.304.00 \$21.073.056.00	1,020 \$905.20 23,280 \$905.20 (\$219,963.60)	(\$96.696.00) (\$2.206.944.00) (\$11.560.000.00)	\$689.313.24 \$131.297.76	4 /56 6 144
UST0192 UST0192 UST0192 UST0192	143,146	GBS BANC-CURP. GBS BANC-CURP. NC. GEGL BANCORP. NC. GEGL BANCORP. NC. GEGL BANCORP. NC.	ELKTON ELKTON ELKTON	AL AL AL MD MD	9/11/2012 12/23/2008 Preferred Stock w/ Warrants 6/30/2017 10/26/2017 2/6/2009 Preferred Stock w/ Exercised Warrants 11/20/2013	\$3,564,000.00	\$0.00 \$4,672,098.50 Redeemed, in full; warrants not outstanding		(\$219,963.60)		\$689.313.297.76 \$131.297.76 \$880.000.00	4 /56 6 144 0 178
UST0941 UST0192 UST0192 UST0192 UST0647 UST0647	143,146	USB SINN-CURP. CECR, BARCOPP. NC. CECR, BARCOPP. NC	ELKTON ELKTON ELKTON LEBANON LEBANON LEBANON LINION	AL AL AL MD MD	9/11/2012 12/23/2008 Preferred Stock w/ Warrants 6/30/2017 10/26/2017 12/6/2009 Preferred Stock w/ Exercised Warrants 11/20/2013 11/20/2013			\$3,564,000.00	(\$219,963.60)		\$889.313.24 \$131.297.76 \$880.000.00	
UST0941 UST0192 UST0192 UST0192 UST0847 UST0847 UST0844 UST0304 UST0304	143,146 8 44	CECE MANOGER INC. CENTER BANOGER INC.	RUSSELLVILLE ELKTON ELKTON ELKTON ELKTON LEBANON LEBANON LEBANON UNION UNION	AL AL AL MD MD	811(2012) 12(22)(2008) 12(22)(2	\$3,564,000.00 \$10,000.000.00	\$0.00 \$4.672.086.50 Redeemed, in full: warrants not outstanding \$0.00 \$11.586.666.67 Redeemed, in full: warrants not outstanding		(\$219,963.60)		\$689.313.297.76 \$131.297.76 \$880.000.00	
UST0941 UST0192 UST0192 UST0192 UST0847 UST0847 UST0304 UST0304 UST0304 UST0304 UST0304	8 44	USB BANK-CORP. USB CANA-CORP. ESCR. BANK-CORP. ESCR. BANK-CORP. NC. CECK. BANCORP. NC. CECK. BANCORP. NC. CECK. BANCORP. NC. CECKER BANCORP. NC. CECKER BANK CECKER BANK CECKER BANK CECKER BANK CECKER BANK CECKER BANK CECKER BANK-CORP. NC. CENTER BANCORP. NC. CENTER BANCORP. NC. CENTER BANCORP. NC.	RUSSELLVILLE ELKTON ELKTON ELKTON LEBANON LEBANON UNION UNION UNION LOS ANGELES	AL AL AL MD MD MD TN TN TN NJ NJ NJ CA CA	911/0/12 1972/2008 Preferred Stock w/ Warrants 1972/2008 Preferred Stock w/ Warrants 1972/2009 Preferred Stock w/ Exercised Warrants 11/20/2019 Preferred Stock w/ Warrants 11/20/2019	\$3,564,000.00	\$0.00 \$4,672,098.50 Redeemed, in full; warrants not outstanding	\$3,564,000.00	(\$219,963.60)		\$889.13.2 \$131.297.78 \$880.000.00 \$178.000.00	0 86,705
UST0941 UST0192 UST0192 UST0192 UST0192 UST01947 UST0847 UST0304 UST0304 UST0304 UST0132 UST0132 UST0132	8 44	LISB BANA-CORP. LISC BANA-CORP. LICEL BANACORP INC. LICEL BANCORP INC.	RUSSELLVILLE ELKTON ELKTON LEBANON LEBANON LUBON UNION UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES	AL AL AL MD MD MD TN TN TN NJ NJ NJ CA CA	911/0/12 1972/2008 [Preferred Stock w/ Warrants 1972/2008 [Preferred Stock w/ Warrants 1972/2009 [Preferred Stock w/ Exercised Warrants 11/20/2019 [Preferred Stock w/ Warrants 11/20/2019 [Preferred Stock w	\$3,564,000.00 \$10,000.000.00	\$0.00 \$4.672.086.50 Redeemed, in full: warrants not outstanding \$0.00 \$11.586.666.67 Redeemed, in full: warrants not outstanding	\$3.564,000.00 \$10.000.000.00 \$55.000.000.00	3.564 \$1,000.00 10,000 \$1,000.00 55,000 \$1,000.00	(\$11.580.000.00)	\$889.313.24 \$131.297.76 \$880.000.00	
UST0941 UST0192 UST0192 UST0192 UST0192 UST0947 UST0647 UST0647 UST0304 UST0304 UST0304 UST0302 UST0132 UST0132 UST0132 UST1034 UST1034	8 44	CECH BANCORP. NC. CECR BANCORP. NC. CERTER BANCORP. NC. CENTER BANCORP. CENTER BANCORP. NC. CENTER BANCORP. CENTER CONTROL CENTER BANCORP. NC. CENTER BANCORP. CENTER BANCORP. NC.	RUSSELVILLE ELEKTON ELEKTON ELEKTON LEBANON LEBANON LEBANON UNION UNION UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES MILFORD MILFORD	AL AL AL MD MD MD TN TN TN NJ NJ NJ CA CA	9410/02 10222008 Preterred Stock w Warrants 10262007	\$3,564,000.00 \$10,000,000.00 \$55,000,000.00	\$0.00 \$4.672.096.50 Redeemed, in Juli, warrants not outstanding \$0.00 \$11.996.666.67 Redeemed, in Juli, warrants not outstanding \$0.00 \$65.855.093.33 Redeemed, in Juli, warrants not outstanding	\$3,564,000.00 \$10.000.000.00	(\$219.963.60) 3.564 \$1,000.00 10.000 \$1.000.00 55,000 \$1.000.00 2.220 \$555.00 2.220 \$555.00		\$889.13.2 \$131.297.78 \$880.000.00 \$178.000.00	0 86,705
UST0941 UST0192 UST0192 UST0192 UST0192 UST0647 UST0647 UST0647 UST0394 UST0394 UST0394 UST0394 UST0132 UST0132 UST0132 UST1034 UST1034 UST1034 UST1034 UST1034	8 44	CECH BANCORP INC. CENTER BANCORP INC. CENTERBANK CENTERBANK CENTERBANK	RUSSELVILLE ELEKTON ELEKTON ELEATON LEBANON UNION UNIO	AL AL AL MD MD MD TN TN TN NJ NJ NJ CA CA	STLIGOE Preferred Stock w/Warrards	\$3,644,000.00 \$10,000.000.00 \$55,000.000.00 \$2,250,000.00	\$0.00 \$4.677.096.50 Redeemed, in Juli, warrants not outstanding \$0.00 \$11.596.666.67 Redeemed, in Juli, warrants not outstanding \$0.00 \$65.655.093.33 Redeemed, in Juli, warrants not outstanding \$0.00 \$56.655.093.33 Redeemed, in Juli, warrants not outstanding \$0.00 \$2.344.662.43 \$0.64 in Juli, warrants not outstanding	\$3.564,000.00 \$10.000.000.00 \$55.000.000.00	(\$219.963.60) 3.564 \$1,000.00 10,000 \$1,000.00 55,000 \$1,000.00 20 \$855.50 (\$18.962.50) \$825.00	(\$11.580.000.00)	\$880,000,00 \$131,297,71 \$880,000,00 \$178,000,00 \$245,000,00 \$1,115,500,00	0 86,705
UST0941 UST0192 UST0192 UST0192 UST0192 UST0947 UST0647 UST0647 UST0304 UST0304 UST0304 UST0302 UST0132 UST0132 UST0132 UST1034 UST1034	8 44	LOCK BANGORP NC. LOCK B	RUSSELUTLE ELKTON ELKTON ELKTON LECTON LEGANON UNCON UNCON UNCON UNCON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES METORD	AL AL AL MD MD MD TN TN TN NJ NJ NJ CA CA	SH104/2	\$3,564,000.00 \$10,000,000.00 \$55,000,000.00	\$0.00 \$4.672.096.50 Redeemed, in Juli, warrants not outstanding \$0.00 \$11.996.666.67 Redeemed, in Juli, warrants not outstanding \$0.00 \$65.855.093.33 Redeemed, in Juli, warrants not outstanding	\$3.564,000.00 \$10,000.000.00 \$55,000.000.00 \$24,750.00 \$1,831,500.00	\$219.963.60) 3.564 \$1,000.00 10.000 \$1,000.00 55,000 \$1,000.00 30 \$355.00 (\$18.562.50 \$2.20 \$865.00 (\$6.647.50 \$1.000.00	(\$11.580.000.00)	\$880,000,00 \$131,297,71 \$880,000,00 \$178,000,00 \$245,000,00 \$1,115,500,00	0 86,705
UST0941 UST0192 UST0192 UST0192 UST0192 UST0192 UST0647 UST0944 UST0394 UST1034	8 44	LOSE BANACORP INC. LOCIL BANACORP INC. LOCIL BANACORP INC. LOCIL BANACORP INC. LOCIL BANACORP INC. LOCIN BANA	RESERVED. ELECTON ELECTON LEBANCON LEBANCON LEBANCON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES MEFORD MEFORD MEFORD MEFORD MEFORD MALFORD OAVENPORT DAVENPORT	AL AL AL AL MD MD MD TN TN TN NJ NJ CA CA CA OH OH OH OH FL EL	SH104/2	\$3,564,000.00 \$10,000.000.00 \$55,000.000.00 \$2,250.000.00 \$2,250.000.00	\$0.00 \$4.677.098.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.506.666.67 Redeemed, in full, warrants not outstanding \$0.00 \$66.505.083.33 Redeemed, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold in full, warrants not outstanding	\$3.564,000.00 \$10.000.000.00 \$55.000.000.00	\$219.963.60) 3.564 \$1,000.00 10.000 \$1,000.00 55,000 \$1,000.00 30 \$355.00 (\$18.562.50 \$2.20 \$865.00 (\$6.647.50 \$1.000.00	(\$11.580.000.00)	\$880,000,00 \$131,297,71 \$880,000,00 \$178,000,00 \$245,000,00 \$1,115,500,00	0 86,705 0 350,767 3 113
UST0941 UST0192 UST0192 UST0192 UST0192 UST0192 UST0947 UST0947 UST0944 UST0304	8 44	CEGE BANCOEP NC. CENTER BANCOEP NC. CENTERBANK CEN	TOUR TOUR TOUR TOUR TOUR TOUR TOUR TOUR	AL AL AL AL MD MD MD TN TN TN NJ NJ CA CA CA OH OH OH OH FL EL	SYLOGIC Professor Stock w Warrants	\$3,644,000.00 \$10,000.000.00 \$55,000.000.00 \$2,250,000.00	\$0.00 \$4.677.096.50 Redeemed, in Juli, warrants not outstanding \$0.00 \$11.596.666.67 Redeemed, in Juli, warrants not outstanding \$0.00 \$65.655.093.33 Redeemed, in Juli, warrants not outstanding \$0.00 \$56.655.093.33 Redeemed, in Juli, warrants not outstanding \$0.00 \$2.344.662.43 \$0.64 in Juli, warrants not outstanding	\$3.564,000.00 \$10,000.000.00 \$55,000.000.00 \$24,750.00 \$1,831,500.00	\$219.963.60) 3.564 \$1,000.00 10.000 \$1,000.00 55,000 \$1,000.00 30 \$355.00 (\$18.562.50 \$2.20 \$865.00 (\$6.647.50 \$1.000.00	(\$11.580.000.00)	\$888.00.00 \$131.20.71 \$180.000.00 \$178.000.00 \$178.000.00 \$1415.500.00 \$1415.500.00 \$1415.500.00	0 86,705 0 350,767 3 113
UST0941 UST0941 UST0941 UST0192 UST0192 UST0192 UST0192 UST0192 UST0194 UST0394	8 44	CECH BANCORP INC. CENTER BANCORP INC. CENTERBANK CENTERB	INCIDENT TO THE PROPERTY OF TH	AL AL AL AL MD MD MD TN TN TN NJ NJ CA CA CA OH OH OH OH FL EL	STL002 Pentered Stock w Warrards	\$3,564,000.00 \$10,000.000.00 \$55,000.000.00 \$2,250.000.00 \$2,250.000.00	\$0.00 \$4.677.098.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.506.666.67 Redeemed, in full, warrants not outstanding \$0.00 \$66.505.083.33 Redeemed, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold in full, warrants not outstanding	\$3,564,000.00 \$10,000.000.00 \$55,000.000.00 \$55,000.000.00 \$1,831,500.00 \$17,875,000.00	\$219.963.60) 3.564 \$1.000.00 10.000 \$1.000.00 55.000 \$1.000.00 56.000 \$1.000.00 27.675 \$1.000.00 15.000 \$1.000.00	(\$11.580.000.00)	\$888.000.00 \$177.000.00 \$177.000.00 \$177.000.00 \$177.000.00 \$1415.500.00	0 86,705 0 350,767 3 113
UST0941 UST0941 UST09192 UST09192 UST0947 UST0947 UST0944 UST0949 UST09394 UST1094 UST1095 UST0929 UST0929 UST0929 UST0929 UST09297 UST0927	8 44	CECL BANCORY INC. CECL BANCORY INC. CECL BANCORP INC. CEMETER BANCORP INC. CENTER BANCORP INC. CENTERBANK CENTERBANK	ELECTON ELKTON ELKTON ELKTON ELKTON LEBANCON UNCON UNCO UNCO	AL AL AL AL MD MD MD TN TN TN NJ NJ CA CA CA OH OH OH OH FL EL	STL02 Peterred Stock w/ Warrants	\$1,564,000.00 \$11,000,000.00 \$15,000,000.00 \$2,250,000.00 \$2,250,000.00 \$27,875,000.00 \$15,000.000.00	\$0.00 \$4.672.098.00 Redeemed, in full, warrants not outstanding \$0.00 \$11.086.666.07 Redeemed, in full, warrants not outstanding \$0.00 \$15.086.666.07 Redeemed, in full, warrants not outstanding \$0.00 \$50.085.083.33 Redeemed, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$12.086.302.56 Redeemed, in full, warrants not outstanding \$0.00 \$15.025.507.50 Redeemed, in full, warrants not outstanding \$0.00 \$15.025.507.50 Redeemed, in full, warrants not outstanding	\$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$54,750,00 \$1,831,500,00	(\$219.963.60) 3.564 \$1,000.00 10.000 \$1,000.00 55,000 \$1,000.00 56,000 \$1,000.00 (\$1,000.00 27,875 \$1,000.00 27,875 \$1,000.00	(\$11.580.000.00)	\$888.00.00 \$131.20.71 \$180.000.00 \$178.000.00 \$178.000.00 \$1415.500.00 \$1415.500.00 \$1415.500.00	0 86,705 0 350,767 3 113 0 125,413 0 750
UST0941 UST0941 UST09192 UST09192 UST0947 UST0947 UST0944 UST0949 UST09394 UST1094 UST1095 UST0929 UST0929 UST0929 UST0929 UST09297 UST0927	8 44	LEGE BANGGER NC. LEGEL BANGGER NC. LEGELTER BANGGER NC. LEGELTERBANK LE	ELECTON ELKTON ELKTON ELKTON ELKTON LEBANCON UNCON UNCO UNCO	AL AL AL AL AL MD MD MD MT TN TN NJ NJ NJ CA CA CA OH OH OH OH VV VV VV VV VV MA MA MA MA A TX AL MD	SYLOGIC Patented Stock w Warrants 1000017	\$3,664,000.00 \$11,000,000.00 \$55,000,000.00 \$2,250,000.00 \$27,875,000.00 \$11,000,000.00 \$11,000,000.00	\$0.00 \$4.677.098.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.506.668.67 Redeemed, in full warrants not outstanding \$0.00 \$16.505.083.33 Redeemed, in full warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Redeemed, in full, warrants not outstanding \$0.00 \$2.00.253.302.50 Redeemed, in full, warrants not outstanding \$0.00 \$15.002.503.50 Redeemed, in full, warrants not outstanding	\$3.564.000.00 \$10,000.000.00 \$55,000.000.00 \$3,27,700.00 \$1,831.500.00 \$27,875.000.00 \$15,000.000.00	(\$219.963.60) 3.564 \$1,000.00 10,000 \$1,000.00 55,000 \$1,000.00 56,000 \$1,000.00 20 \$855.00 (\$6,437.50) 27,875 \$1,000.00 10,000 \$1,000.00	(\$11.580.000.00)	\$889.000.00 \$175.000.00 \$176.000.00 \$176.000.00 \$176.000.00 \$1.115.500.00 \$1.212.000.00 \$212.000.00 \$212.000.00	0 86,705 0 350,767 3 113 0 125,413 0 750
UST0941 UST0941 UST09192 UST09192 UST09192 UST0947 UST0947 UST0941 UST0949 UST09394 UST1094 UST1095 UST1095 UST09577 UST09577 UST09577 UST09577	8 44	CECE BANCORP INC. CECE BANCORP INC. CECE ANCORP INC. CECE BANCORP INC. CECE ANCORP INC. CECE ANCORP INC. CECE ANCORP INC. CERATER BANCORP INC. CENTER BANCORP INC. CENTERBANK	ELECTON ELECTON ELECTON ELECTON ELECTON LEBANCON LUNCON UNION UNION UNION LUNGON MILEORI DAVENPORT DAVENPORT DAVENPORT DAVENPORT DAVENPORT NORGANTOWN SOMERVALE GARLAND GARLAND GARLAND	AL AL AL AL AL MD MD MD MT TN TN NJ NJ NJ CA CA CA OH OH OH OH VV VV VV VV VV MA MA MA MA A TX AL MD	SYLOGIC Patented Stock w Warrants 1000017	\$3,564,000.00 \$10,000.000.00 \$55,000.000.00 \$2,250.000.00 \$27,875,000.00 \$16,000.000.00 \$110,000.000.00 \$12,250.000.00	\$0.00 \$4.677.096.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.566.666.67 Redeemed, in full, warrants not outstanding \$0.00 \$65.656.093.30 Redeemed, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$50.283.302.56 Redeemed, in full, warrants not outstanding \$0.00 \$15.922.937.50 Redeemed, in full, warrants not outstanding \$0.00 \$15.922.937.51 Redeemed, in full, warrants not outstanding \$0.00 \$13.886.111.11 Redeemed, in full, warrants not outstanding \$0.00 \$13.886.111.11 Redeemed, in full, warrants not outstanding \$0.00 \$13.886.111.11 Redeemed, in full, warrants not outstanding	\$3,564,000,000 \$10,000,000,000 \$55,000,000,000 \$3,24,750,000 \$1,831,500,000 \$7,776,000,000 \$15,000,000,000 \$10,000,000,000	(\$219.963.60) 3.564 \$1.000.00 10.000 \$1.000.00 10.000 \$1.000.00 55.000 \$1.000.00 55.000 \$1.000.00 55.000 \$1.000.00 10.000 \$1.000.00 15.000 \$1.000.00 15.000 \$1.000.00 15.000 \$1.000.00 22.500 \$1.000.00	(\$11.580.000.00)	\$880.000.00 \$131.29.77 \$880.000.00 \$176.000.00 \$176.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00	0 86,705 0 350,767 3 113 0 125,413 0 750 0 234,742
UST0941 UST0941 UST09192 UST09192 UST0947 UST0947 UST0944 UST0949 UST09394 UST1094 UST1095 UST0929 UST0929 UST0929 UST0929 UST09297 UST0927	8 44	CECE BANGORP INC. CECE ANACORP INC. CECE ANACORP INC. CECE ANACORP INC. CECE ANACORP INC. CECEATED ANACORP INC. CERATER BANGORP INC. CERTER BANGORP INC. CENTER BANGORP INC. CENTERBANK C	LEGATON ELKTON ELKTON ELKTON ELKTON ELKTON LEBANCON UNCON UN	AL AL AL AL AL MD MD MD MT TN TN NJ NJ NJ CA CA CA OH OH OH OH VV VV VV VV VV MA MA MA MA A TX AL MD	STL002 Preferred Stock w/ Warrants	\$3,664,000.00 \$11,000,000.00 \$55,000,000.00 \$2,250,000.00 \$27,875,000.00 \$11,000,000.00 \$11,000,000.00	\$0.00 \$4.677.098.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.506.668.67 Redeemed, in full warrants not outstanding \$0.00 \$16.505.083.33 Redeemed, in full warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Redeemed, in full, warrants not outstanding \$0.00 \$2.00.253.302.50 Redeemed, in full, warrants not outstanding \$0.00 \$15.002.503.50 Redeemed, in full, warrants not outstanding	\$3,564,000,00 \$10,000,000,00 \$66,000,000,00 \$34,750,00 \$14,81,500,00 \$15,000,000,00 \$10,000,000,00 \$10,000,000,00	(\$219.963.60) 3.564 \$1,000.00 10.000 \$1,000.00 10.000 \$1,000.00 55,000 \$1,000.00 30 \$825.00 (\$18.505.00 \$220 \$865.00 (\$18.505.00 \$27.875 \$1,000.00 15,000 \$1,000.00 \$1,000.00 \$1,0	(\$11.580.000.00)	\$889.000.00 \$175.000.00 \$176.000.00 \$176.000.00 \$176.000.00 \$1.115.500.00 \$1.212.000.00 \$212.000.00 \$212.000.00	0 86,705 0 350,767 3 113 0 125,413 0 750 0 234,742
USTIONEL USETIONEL USETION	8 44	CECE BANGORP INC. CECE ANACORP INC. CECE ANACORP INC. CECE ANACORP INC. CECE ANACORP INC. CECEATED ANACORP INC. CERATER BANGORP INC. CERTER BANGORP INC. CENTER BANGORP INC. CENTERBANK C	INCREMENTALE ELICTON ELICTON ELICTON ELICTON ELICTON INCON I	AL AL AL AL AL MD MD MD MT TN TN NJ NJ NJ CA CA CA OH OH OH OH VV VV VV VV VV MA MA MA MA A TX AL MD	STILOGIC Preferred Stock w Warrants	\$3,564,000.00 \$10,000.000.00 \$55,000.000.00 \$2,250.000.00 \$27,875,000.00 \$16,000.000.00 \$110,000.000.00 \$12,250.000.00	\$0.00 \$4.677.096.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.566.666.67 Redeemed, in full, warrants not outstanding \$0.00 \$65.656.093.30 Redeemed, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$50.283.302.56 Redeemed, in full, warrants not outstanding \$0.00 \$15.922.937.50 Redeemed, in full, warrants not outstanding \$0.00 \$15.922.937.51 Redeemed, in full, warrants not outstanding \$0.00 \$13.886.111.11 Redeemed, in full, warrants not outstanding \$0.00 \$13.886.111.11 Redeemed, in full, warrants not outstanding \$0.00 \$13.886.111.11 Redeemed, in full, warrants not outstanding	\$3,564,000,000 \$10,000,000,000 \$55,000,000,000 \$3,24,750,000 \$1,831,500,000 \$7,776,000,000 \$15,000,000,000 \$10,000,000,000	(\$219.963.60) 3.564 \$1.000.00 10.000 \$1.000.00 10.000 \$1.000.00 55.000 \$1.000.00 55.000 \$1.000.00 55.000 \$1.000.00 10.000 \$1.000.00 15.000 \$1.000.00 15.000 \$1.000.00 15.000 \$1.000.00 22.500 \$1.000.00	(\$11.580.000.00)	\$880.000.00 \$131.29.77 \$880.000.00 \$176.000.00 \$176.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00 \$1476.000.00	0 86,705 0 350,767 3 113 0 125,413 0 750 0 234,742 0 1,125 0 230
UST0941 UST0941 UST09192 UST09192 UST09192 UST0947 UST0947 UST0941 UST0949 UST09394 UST1094 UST1095 UST1095 UST09577 UST09577 UST09577 UST09577	8 44	CECH BANCORP INC. CENTER BANCORP INC. CENTERBANK CENTERBANK	INCISED, THE PROPERTY OF THE P	AL AL AL AL AL MD MD MD MT TN TN NJ NJ NJ CA CA CA OH OH OH OH VV VV VV VV VV MA MA MA MA A TX AL MD	STILOGIC Preferred Stock or Warrants	\$3,564,000.00 \$10,000.000.00 \$55,000.000.00 \$2,250.000.00 \$27,875,000.00 \$16,000.000.00 \$110,000.000.00 \$12,250.000.00	\$0.00 \$4.677.096.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.566.666.67 Redeemed, in full, warrants not outstanding \$0.00 \$65.656.093.30 Redeemed, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$50.283.302.56 Redeemed, in full, warrants not outstanding \$0.00 \$15.922.937.50 Redeemed, in full, warrants not outstanding \$0.00 \$15.922.937.51 Redeemed, in full, warrants not outstanding \$0.00 \$13.886.111.11 Redeemed, in full, warrants not outstanding \$0.00 \$13.886.111.11 Redeemed, in full, warrants not outstanding \$0.00 \$13.886.111.11 Redeemed, in full, warrants not outstanding	\$3.564.000.00 \$10,000.000.00 \$55,000.000.00 \$1,000.000.00 \$1,000.000.00 \$15,000.000.00 \$2,500.000.00 \$2,500.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00	(\$219.963.60) 3.564 \$1,000.00 10,000 \$1,000.00 55,000 \$1,000.00 (\$6.437.50) 27,875 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 \$2,500 \$1,000.00 5,758 \$300.80 (\$6.303.764.00)	(\$11.560.000.00) (\$11.560.000.00) (\$388.500.00) (\$388.500.00)	\$880,000.00 \$177,000.00 \$177,000.00 \$177,000.00 \$177,000.00 \$11,115,500.00 \$11,11	0 86,705 0 350,767 3 113 0 125,413 0 750 0 234,742 0 1,125 0 230
UST0041 UST0192 UST0193 UST0194 UST0195 UST0195 UST0195 UST0195 UST0195 UST0195 UST0196 UST019	8 44	CECL BANCORY INC. CECL BANCORY INC. CECL BANCORP INC. CECL BANCORP INC. CECL BANCORP INC. CECRASTORE BANK CEDARSTORE BANK CEDARSTORE BANK CEDARSTORE BANK CEDARSTORE BANK CEDARSTORE BANCORP INC. CENTER BANCORP INC. CENTERBANK CENTERBA	ILLEBANCO ELKTON ELKTON ELKTON ELKTON ELKTON LEBANCO URBONCO URBONCO UNICON UNICON UNICON UNICON UNICON UNICON UNICON UNICON ELBANCO UNICON UNICON UNICON UNICON UNICON UNICON UNICON UNICON MEPORE EL COS ANGELES MEPORE METORE M	AL A	SYLOGIC Profession Warrants	\$3,664,000.00 \$110,000,000.00 \$110,000,000.00 \$55,000,000.00 \$2,250,000.00 \$2,250,000.00 \$15,000,000.00 \$110,000,000.00 \$110,000,000.00 \$15,000,000.00 \$57,250,000.00 \$2,250,000.00 \$3,250,000.00 \$3,250,000.00 \$4,7,250,000.00	\$0.00 \$4.672.098.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.086.686.67 Redeemed, in full warrants not outstanding \$0.00 \$65.655.093.30 Redeemed, in full, warrants not outstanding \$0.00 \$23.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$23.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$25.363.00.50 Redeemed, in full, warrants not outstanding \$0.00 \$25.625.00.50 Redeemed, in full, warrants not outstanding \$0.00 \$15.622.00.50 Redeemed, in full, warrants not outstanding \$0.00 \$15.622.00.50 Redeemed, in full, warrants not outstanding \$0.00 \$15.625.00.50 Redeemed, in full, warrants not outstanding \$0.00 \$31.086.201.13 Redeemed, in full, warrants not outstanding \$0.00 \$31.086.201.13 Redeemed, in full, warrants not outstanding \$0.00 \$51.086.201.13 Redeemed, in full, warrants not outstanding \$0.00 \$51.086.201.13 Redeemed, in full, warrants not outstanding \$0.00 \$51.086.201.13 Redeemed, in full, warrants not outstanding	\$1,564,000,000 \$10,000,000,000 \$56,000,000,000 \$1,631,500,000 \$1,631,500,000 \$1,500,000,000 \$15,000,000,000 \$22,500,000,000 \$25,500,000,000 \$25,500,000,000 \$25,500,000,000 \$25,500,000,000	(\$219.963.60) 3.564 \$1.000.00 10.000 \$1.000.00 10.000 \$1.000.00 550.000 \$1.000.00 580.500 \$2.00 \$80.607.500 27.875 \$1.000.00 15.000 \$1.000.00 10.000 \$1.000.00 \$1.000.00 580.607.600 \$1.000.00 10.000 \$1.000.00 580.607.600 \$1.000.00 580.607.600 \$1.000.00 580.607.600 \$1.000.00 580.600 \$1.000.00 580.600 \$1.000.00 580.600 \$1.000.00	(\$11.560.000.00) (\$11.560.000.00) (\$5.250.00) (\$360.500.00)	\$880,000.00 \$177,000.00 \$177,000.00 \$177,000.00 \$177,000.00 \$11,115,500.00 \$11,11	0 86,705 0 350,767 3 113 0 125,413 0 750 0 234,742 0 1,125 0 230
USTONEL USTONE	8 44	CECH BANGORY INC. CECH BANGORY INC. CECH BANGORP INC. CECH BANGORP INC. CECHASTOR BANK CERASTOR BANK CERASTOR BANK CERASTOR BANK CERASTOR BANK CERASTOR BANGORP INC. CERTER BANGORP INC. CE	ILLEBANCON ELKTON ELKTON ELKTON ELKTON ELKTON LEBANCON URBANCON URBANCON UNCON UNCO UNCO	AL A	SH106/12	\$1,564,000.00 \$110,000.000.00 \$150,000.000.00 \$2,256,000.00 \$2,256,000.00 \$15,000.000.00 \$110,000.000.00 \$110,000.000.00 \$12,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00	\$0.00 \$4.672.098.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.086.66.67 Redeemed, in full, warrants not outstanding \$0.00 \$86.565.093.33 Redeemed, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$15.925.037.50 Redeemed, in full, warrants not outstanding \$0.00 \$13.986.111.11 Redeemed, in full, warrants not outstanding \$0.00 \$13.986.176.83 Redeemed, in full, warrants not outstanding \$0.00 \$15.06.271.13 Redeemed, in full, warrants not outstanding \$0.00 \$15.06.271.13 Redeemed, in full, warrants not outstanding \$0.00 \$15.075.08.00 Sold, in full, warrants not outstanding \$0.00 \$15.075.08.00 Sold, in full, warrants not outstanding \$0.00 \$15.075.08.00 Redeemed, in full, warrants not outstanding \$0.00 \$15.075.08.00 Redeemed, in full, warrants not outstanding \$0.00 \$15.075.08.00 Redeemed, in full, warrants not outstanding	\$3.564.000.00 \$10,000.000.00 \$55,000.000.00 \$1,000.000.00 \$1,000.000.00 \$15,000.000.00 \$2,500.000.00 \$2,500.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00	(\$219.963.60) 3.564 \$1,000.00 10,000 \$1,000.00 55,000 \$1,000.00 (\$6.437.50) 27,875 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 \$2,500 \$1,000.00 5,758 \$300.80 (\$6.303.764.00)	(\$11.560.000.00) (\$11.560.000.00) (\$388.500.00) (\$388.500.00)	\$880,000.00 \$177,000.00 \$177,000.00 \$177,000.00 \$177,000.00 \$11,115,500.00 \$11,11	0 86,705 0 350,767 3 113 0 125,413 0 750 0 234,742 0 1,125 0 230
USTONEL USTONE	8 44	CECH BANCORP INC. CENTER BANCORP INC. CENTERBANK CENTERB	ILLEBANCON ELKTON ELKTON ELKTON ELKTON ELKTON LEBANCON URBANCON URBANCON UNCON UNCO UNCO	AL A	SH1002	\$3,664,000.00 \$110,000,000.00 \$110,000,000.00 \$55,000,000.00 \$2,250,000.00 \$2,250,000.00 \$15,000,000.00 \$110,000,000.00 \$110,000,000.00 \$15,000,000.00 \$57,250,000.00 \$2,250,000.00 \$3,250,000.00 \$3,250,000.00 \$4,7,250,000.00	\$0.00 \$4.672.098.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.086.686.67 Redeemed, in full warrants not outstanding \$0.00 \$65.655.093.30 Redeemed, in full, warrants not outstanding \$0.00 \$23.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$23.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$25.363.00.50 Redeemed, in full, warrants not outstanding \$0.00 \$25.625.00.50 Redeemed, in full, warrants not outstanding \$0.00 \$15.622.00.50 Redeemed, in full, warrants not outstanding \$0.00 \$15.622.00.50 Redeemed, in full, warrants not outstanding \$0.00 \$15.625.00.50 Redeemed, in full, warrants not outstanding \$0.00 \$31.086.201.13 Redeemed, in full, warrants not outstanding \$0.00 \$31.086.201.13 Redeemed, in full, warrants not outstanding \$0.00 \$51.086.201.13 Redeemed, in full, warrants not outstanding \$0.00 \$51.086.201.13 Redeemed, in full, warrants not outstanding \$0.00 \$51.086.201.13 Redeemed, in full, warrants not outstanding	\$3.564.000.00 \$10,000.000.00 \$55,000.000.00 \$1,27,700.00 \$1,81,500.00 \$15,000.000.00 \$15,000.000.00 \$2,500.000.00 \$5,000.000.00 \$5,000.000.00 \$1,000.000.00 \$1,000.000.00 \$1,000.000.00 \$1,000.000.00 \$1,000.000.00 \$1,000.000.00 \$1,000.000.00 \$1,000.000.00	\$219.963.60) 3.564 \$1,000.00 10,000 \$1,000.00 55,000 \$1,000.00 55,000 \$1,000.00 27,875 \$1,000.00 15,000 \$1,000.00 22,500 \$1,000.00 5,756 \$1,000.00 5,766 \$1,000.00	(\$11.560.000.00) (\$5.250.00) (\$5.260.00) (\$5.260.00) (\$1.198.650.00) (\$4.225.000.00)	\$888.00.00 \$131.297.7 \$131.297.7 \$131.297.7 \$131.297.7 \$131.297.7 \$131.200.00 \$245.000.00 \$1.115.500.00 \$1.115.500.00 \$245.000.00 \$1.125.000.00 \$1.125.000.00 \$1.125.000.00 \$1.125.000.00 \$1.125.000.00 \$1.125.000.00 \$1.125.000.00	0 85,705 0 85,707 0 9 1133 0 125,413 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
UST0041 UST0192 UST0193 UST0194 UST0195 UST0195 UST0195 UST0195 UST0195 UST0195 UST0196 UST019	8 44	CECH BANGORP NC. CENTER BANGORP NC.	ILLEBANCON ELKTON ELKTON ELKTON ELKTON ELKTON LEBANCON UNION UNION UNION UNION UNION UNION UNION UNION UNION ELBANCON EL	AL A	STILOGIC Preferred Stock w/ Warrants	\$1,564,000.00 \$110,000.000.00 \$150,000.000.00 \$2,256,000.00 \$2,256,000.00 \$15,000.000.00 \$110,000.000.00 \$110,000.000.00 \$12,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00	\$0.00 \$4.672.098.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.086.66.67 Redeemed, in full, warrants not outstanding \$0.00 \$86.565.093.33 Redeemed, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$15.925.037.50 Redeemed, in full, warrants not outstanding \$0.00 \$13.986.111.11 Redeemed, in full, warrants not outstanding \$0.00 \$13.986.176.83 Redeemed, in full, warrants not outstanding \$0.00 \$15.06.271.13 Redeemed, in full, warrants not outstanding \$0.00 \$15.06.271.13 Redeemed, in full, warrants not outstanding \$0.00 \$15.075.08.00 Sold, in full, warrants not outstanding \$0.00 \$15.075.08.00 Sold, in full, warrants not outstanding \$0.00 \$15.075.08.00 Redeemed, in full, warrants not outstanding \$0.00 \$15.075.08.00 Redeemed, in full, warrants not outstanding \$0.00 \$15.075.08.00 Redeemed, in full, warrants not outstanding	\$3,564,000,000 \$10,000,000,000 \$56,000,000,000 \$1,27,875,000 \$1,831,500,000 \$15,000,000,000 \$15,000,000,000 \$2,331,000,000,000 \$5,331,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$11,000,000,000 \$11,000,000,000	\$219.963.60) 3.564 \$1,000.00 10,000 \$1,000.00 55,000 \$1,000.00 55,000 \$1,000.00 27,875 \$1,000.00 15,000 \$1,000.00 22,500 \$1,000.00 5,756 \$1,000.00 5,766 \$1,000.00	(\$11.560.000.00) (\$11.560.000.00) (\$388.500.00) (\$388.500.00)	\$880,000.00 \$172,000.00 \$1770,000.00 \$170,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$170,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$170,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$170,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$170,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$170,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$170,000.00 \$1770,000.00 \$	0 86,705 0 86,705 0 0 86,705 0 0 360,707 0 0 128,413 0 0 128,413 0 0 243,742 0 0 243,742 0 0 1,125 0 0 0 0 0 1,100 0 0 0 0 0 0 1,100 0 0 0
USTIONAL (USTIONAL USTIONAL US	8 44	CECH BANGORY NC. CECH BANGORY NC. CECH BANGORP NC. CECH BANGORP NC. CECHARGORY NC. CECHARGORY NC. CERNATOR BANGORP NC. CERNATOR BANGORP NC. CENTER RANGORP NC. CENTERBANK CENTERBANK	ILLEBANCON ELKTON ELKTON ELKTON ELKTON ELKTON LEBANCON UNCON UNCON UNCON UNCON UNCON UNCON UNCON UNCON UNCON ELBANCON EL	AL A	STL002 Preferred Stock w/ Warrants	\$1,564,000.00 \$110,000.000.00 \$150,000.000.00 \$2,256,000.00 \$2,256,000.00 \$15,000.000.00 \$110,000.000.00 \$110,000.000.00 \$12,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00 \$22,260,000.00	\$0.00 \$4.672.098.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.086.66.67 Redeemed, in full, warrants not outstanding \$0.00 \$86.565.093.33 Redeemed, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$15.925.037.50 Redeemed, in full, warrants not outstanding \$0.00 \$13.986.111.11 Redeemed, in full, warrants not outstanding \$0.00 \$13.986.176.83 Redeemed, in full, warrants not outstanding \$0.00 \$15.06.271.13 Redeemed, in full, warrants not outstanding \$0.00 \$15.06.271.13 Redeemed, in full, warrants not outstanding \$0.00 \$15.075.08.00 Sold, in full, warrants not outstanding \$0.00 \$15.075.08.00 Sold, in full, warrants not outstanding \$0.00 \$15.075.08.00 Redeemed, in full, warrants not outstanding \$0.00 \$15.075.08.00 Redeemed, in full, warrants not outstanding \$0.00 \$15.075.08.00 Redeemed, in full, warrants not outstanding	\$3,564,000,000 ps 10,000,000,000 ps 10,000,000,000 ps 1527,875,000 ps 15,831,500,000 ps 15,000,000 ps 15,000,000 ps 15,330,000 p	(\$219.963.60) 3.564 \$1.000.00 10.000 \$1.000.00 550.000 \$1.000.00 560.000 \$1.000.00 500.000 \$1.000.00 10.000 \$1.000.00 10.000 \$1.000.00 10.000 \$1.000.00 22.500 \$1.000.00 5.800 \$1.000.0	(\$11.560.000.00) (\$5.250.00) (\$5.260.00) (\$5.260.00) (\$1.198.650.00) (\$4.225.000.00)	\$888.00.00 \$131.297.7 \$131.297.7 \$131.297.7 \$131.297.7 \$131.297.7 \$131.200.00 \$245.000.00 \$1.115.500.00 \$1.115.500.00 \$245.000.00 \$1.125.000.00 \$1.125.000.00 \$1.125.000.00 \$1.125.000.00 \$1.125.000.00 \$1.125.000.00 \$1.125.000.00	0 86,705 0 86,705 0 0 86,705 0 0 360,707 0 0 128,413 0 0 128,413 0 0 243,742 0 0 243,742 0 0 1,125 0 0 0 0 0 1,100 0 0 0 0 0 0 1,100 0 0 0
UST0041	8 44	LEGE BANCORP. NC. CECR. BANCORP. NC. CENTER RANCORP.	ILLEBACON ELKTON ELKTON ELKTON ELKTON ELKTON ELKTON UNCON UN	AL A	STUDIOS Professed Stock or Warrants	\$3,564,000.00 \$110,000.000.00 \$110,000.000.00 \$55,000.000.00 \$2,250.000.00 \$110,000.000.00 \$110,000.000.00 \$110,000.000.00 \$512,250.000.00 \$513,000.000.00 \$513,000.000.00 \$513,000.000.00 \$513,000.000.00 \$513,000.000.00 \$513,000.000.00 \$513,000.000.00 \$513,000.000.00 \$513,000.000.00	\$0.00 \$4.677.098.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.586.686.67 Redeemed, in full warrants not outstanding \$0.00 \$15.006.686.67 Redeemed, in full warrants not outstanding \$0.00 \$65.556.083.30 Redeemed, in full warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$250.283.302.50 Redeemed, in full, warrants not outstanding \$0.00 \$15.522.303.50 Redeemed, in full, warrants not outstanding \$0.00 \$15.522.303.50 Redeemed, in full, warrants not outstanding \$0.00 \$15.622.303.50 Redeemed, in full, warrants not outstanding \$0.00 \$51.386.111.11 Redeemed, in full, warrants not outstanding \$0.00 \$51.086.221.31 Redeemed, in full warrants not outstanding \$0.00 \$51.086.221.31 Redeemed, in full warrants not outstanding \$0.00 \$51.086.221.31 Redeemed, in full warrants not outstanding \$0.00 \$51.086.176.63 Redeemed, in full warrants not outstanding \$0.00 \$51.76.176.60 Redeemed, in full warrants not outstanding \$0.00 \$51.76.176.60 Redeemed, in full warrants not outstanding \$0.00 \$51.76.00 Redeemed, in full warrants not outstanding \$0.00 \$51.76.00 Redeemed, in full warrants not outstanding \$0.00 \$51.76.00 Redeemed, in full warrants not outstanding	\$3,564,000,000 \$10,000,000,000 \$56,000,000,000 \$1,27,875,000 \$1,831,500,000 \$15,000,000,000 \$15,000,000,000 \$2,331,000,000,000 \$5,331,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$11,000,000,000 \$11,000,000,000	\$219.963.60) 3.564 \$1,000.00 10,000 \$1,000.00 55,000 \$1,000.00 55,000 \$1,000.00 27,875 \$1,000.00 15,000 \$1,000.00 22,500 \$1,000.00 5,756 \$1,000.00 5,766 \$1,000.00	(\$11.560.000.00) (\$5.250.00) (\$5.260.00) (\$5.260.00) (\$1.198.650.00) (\$4.225.000.00)	\$880,000.00 \$172,000.00 \$1770,000.00 \$170,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$170,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$170,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$170,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$170,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$170,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$1770,000.00 \$170,000.00 \$1770,000.00 \$	0 86,705 0 86,705 0 9
USTIONAL (USTIONAL USTIONAL US	8 44	LEGE BANCORP. NC. CECR. BANCORP. NC. CENTER RANCORP.	ILLEBANCON ELKTON ELKTON ELKTON ELKTON ELKTON LEBANCON UNCON UNCON UNCON UNCON UNCON UNCON UNCON UNCON UNCON ELBANCON EL	AL A	STUDIOS Preferred Stock w Warrants	\$1,000,000,00 \$110,000,000,00 \$150,000,000,00 \$2,260,000,00 \$27,260,000,00 \$15,000,000,00 \$15,000,000,00 \$2,200,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,000,00 \$2,000,000,000,00 \$2,000,000,000,00	\$0.00 \$4.672.098.50 Redeemed, in full warrants not outstanding \$0.00 \$11.586.696.67 Bedeemed, in full warrants not outstanding \$0.00 \$15.586.696.63 Bedeemed, in full warrants not outstanding \$0.00 \$65.656.083.33 Redeemed, in full warrants not outstanding \$0.00 \$2.244.665.43 Sold, in full, warrants not outstanding \$0.00 \$2.244.665.43 Federmed, in full warrants not outstanding \$0.00 \$15.0283.302.56 Redeemed, in full warrants not outstanding \$0.00 \$15.0263.302.56 Redeemed, in full warrants not outstanding \$0.00 \$13.006.11.11 Redeemed, in full warrants not outstanding \$0.00 \$3.006.12.13 Bedeemed, in full warrants not outstanding \$0.00 \$3.006.12.13 Bedeemed, in full warrants not outstanding \$0.00 \$25.797.508.00 Sold, in full warrants not outstanding \$0.00 \$25.797.508.00 Sold, in full warrants not outstanding \$0.00 \$3.610.11.10 Redeemed, in full warrants not outstanding \$0.00 \$3.610.11.10 Redeemed, in full warrants not outstanding \$0.00 \$3.607.75.10.67 Redeemed, in full warrants not outstanding	\$3,564,000,000 ps 10,000,000,000 ps 10,000,000,000 ps 1527,875,000 ps 15,831,500,000 ps 15,000,000 ps 15,000,000 ps 15,330,000 p	(\$219.963.60) 3.564 \$1.000.00 10.000 \$1.000.00 550.000 \$1.000.00 560.000 \$1.000.00 500.000 \$1.000.00 10.000 \$1.000.00 10.000 \$1.000.00 10.000 \$1.000.00 22.500 \$1.000.00 5.800 \$1.000.0	(\$11.560.000.00) (\$5.250.00) (\$5.260.00) (\$5.260.00) (\$1.198.650.00) (\$4.225.000.00)	\$880,000.00 \$177,000.00	0 86,705 0 86,705 0 9
USTOOM US	8 44	CECH BANCORP INC. CENTER BANCORP INC. CENTERBANK CENTERBANK	RESTOR LLE ELECTON ELECTON ELECTON ELECTON ELECTON ELECTON ELECTON ELECTON ELECTON UNION UNION UNION UNION UNION UNION UNION ELECTON E	AL A	STILOGIC Preferred Stock w Warrants	\$3,564,000.00 \$110,000.000.00 \$110,000.000.00 \$55,000.000.00 \$2,250.000.00 \$110,000.000.00 \$110,000.000.00 \$110,000.000.00 \$512,250.000.00 \$513,000.000.00 \$513,000.000.00 \$513,000.000.00 \$513,000.000.00 \$513,000.000.00 \$513,000.000.00 \$513,000.000.00 \$513,000.000.00 \$513,000.000.00	\$0.00 \$4.672.098.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.086.60 Redeemed, in full, warrants not outstanding \$0.00 \$15.086.60 Redeemed, in full, warrants not outstanding \$0.00 \$50.00 Redeemed, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$52.283.002.68 Redeemed, in full, warrants not outstanding \$0.00 \$52.283.002.68 Redeemed, in full, warrants not outstanding \$0.00 \$51.602.503.50 Redeemed, in full, warrants not outstanding \$0.00 \$51.602.503.50 Redeemed, in full, warrants not outstanding \$0.00 \$51.002.503.50 Redeemed, in full, warrants not outstanding \$0.00 \$51.002.503.50 Redeemed, in full, warrants not outstanding \$0.00 \$51.002.213.8 Redeemed, in full, warrants not outstanding \$0.00 \$51.002.213.8 Redeemed, in full, warrants not outstanding \$0.00 \$51.003.213.0 Redeemed, in full, warrants not outstanding \$0.00 \$51.003.113.0 Redeemed, in full, warrants not outstanding \$0.00 \$51.750.608.0 Redeemed, in full, warrants not outstanding	\$1,564,000,000 \$10,000,000,000 \$55,000,000,000 \$1,24,750,000 \$1,831,500,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$2,500,000,000 \$2,500,000,000 \$2,500,000,000 \$2,500,000,000 \$2,500,000,000 \$3,500,000 \$3,500	(\$219.963.60) 3.564 \$1,000.00 10,000 \$1,000.00 55,000 \$1,000.00 39 \$525.00 (\$16,437.50) 272.675 \$1,000.00 15,000 \$1,000.00 10,000 \$1,000.00 22,500 \$1,000.00 5768 \$006.20 10,200 \$1,000.00 10,200 \$1,000.00 10,200 \$1,000.00 5768 \$006.20 10,200 \$1,000.00 5768 \$006.20 11,200 \$1,000.00 5788 \$006.20 11,200 \$1,000.00 5788 \$006.20 11,200 \$1,000.00 5788 \$006.20 5725 \$415.72 (\$265.218.70) \$2,250.00 11,000 \$1,000.00 51,000.00	(\$11.560.000.00) (\$5.250.00) (\$5.260.00) (\$5.386.000.00) (\$1.386.000.00) (\$1.386.000.00) (\$1.386.000.00) (\$1.386.000.00)	\$888.000.00 \$131.297.7 \$880.000.00 \$176.000.00 \$176.000.00 \$1.115.000.00 \$1.115.000.00 \$1.115.000.00 \$1.115.000.00 \$1.115.000.00 \$1.115.000.00 \$1.115.000.00 \$1.115.000.00 \$1.115.000.00 \$1.100.000.00 \$1.100.000.00 \$1.100.000.00 \$1.100.000.00 \$1.100.000.00 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.0000 \$1.100.000.0000 \$1.100.000.0000 \$1.100.0000.00	0 86,706 0 86,706 0 96,706 0 96,706 0 96,706 0 979,268,621 0 779,268 0 779,268 0 779,268 0 779,268 0 979,2
USTIONAL UST	8 44 44 44 44 44 44 44 44 44 44 44 44 44	CECH BANCORP INC. CENTER BANCORP INC. CENTERBANK C	RESTOR LLE ELECTON ELECTON ELECTON ELECTON ELECTON ELECTON ELECTON ELECTON ELECTON UNION UNION UNION UNION UNION UNION UNION ELECTON E	AL	STILOGIC Preferred Stock w Warrants 19080017 19080017	\$1,000,000,00 \$110,000,000,00 \$150,000,000,00 \$2,260,000,00 \$27,260,000,00 \$15,000,000,00 \$15,000,000,00 \$2,200,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,000,00 \$2,000,000,000,00 \$2,000,000,000,00	\$0.00 \$4.672.098.50 Redeemed, in full warrants not outstanding \$0.00 \$11.586.696.67 Bedeemed, in full warrants not outstanding \$0.00 \$15.586.696.63 Bedeemed, in full warrants not outstanding \$0.00 \$65.656.083.33 Redeemed, in full warrants not outstanding \$0.00 \$2.244.665.43 Sold, in full, warrants not outstanding \$0.00 \$2.244.665.43 Federmed, in full warrants not outstanding \$0.00 \$15.0283.302.56 Redeemed, in full warrants not outstanding \$0.00 \$15.0263.302.56 Redeemed, in full warrants not outstanding \$0.00 \$13.006.11.11 Redeemed, in full warrants not outstanding \$0.00 \$3.006.12.13 Bedeemed, in full warrants not outstanding \$0.00 \$3.006.12.13 Bedeemed, in full warrants not outstanding \$0.00 \$25.797.508.00 Sold, in full warrants not outstanding \$0.00 \$25.797.508.00 Sold, in full warrants not outstanding \$0.00 \$3.610.11.10 Redeemed, in full warrants not outstanding \$0.00 \$3.610.11.10 Redeemed, in full warrants not outstanding \$0.00 \$3.607.75.10.67 Redeemed, in full warrants not outstanding	\$3,564,000,000 \$10,000,000,000 \$55,000,000,000 \$1,275,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$2,500,000,000 \$5,000,000,000	(\$219.963.60) 3.564 \$1,000.00 10,000 \$1,000.00 55,000 \$1,000.00 56,437.50 27,875 \$1,000.00 15,000 \$1,000.00 10,000 \$1,000.00 22,500 \$1,000.00 5,758 \$008.00 5,758 \$008.00 10,000 \$1,000.00 5,758 \$008.00 10,000 \$1,000.00 5,758 \$008.00	(\$11.560.000.00) (\$5.250.00) (\$5.260.00) (\$5.386.000.00) (\$1.386.000.00) (\$1.386.000.00) (\$1.386.000.00) (\$1.386.000.00)	\$888,000.00 \$171,000.00 \$178,000.00 \$178,000.00 \$178,000.00 \$1115,500.00 \$1115,500.00 \$1115,500.00 \$1125,000.	0 86,706 0 86,706 0 96,706 0 96,706 0 96,706 0 979,268,621 0 779,268 0 779,268 0 779,268 0 779,268 0 979,2
ISST0041	8 8 44 11.59 8.14 11.59 8.11.14 46 8.11.14 40 40 46 46 93 3 8.17.44	CECH RANCORP NC. CECR BANCORP NC. CENTER REMACHAL CORPORATION / BBCN BANCORP NC. CENTERSTATE BANKS OF FLORED NC. CENTERSTATE	INCREMENTAL INCREM	AL	STILOGIC Preferred Stock w Warrants 19080017 19080017	\$1,506,000,000 \$11,000,000,000 \$15,000,000,000 \$2,250,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$11,000,000,000 \$2,250,000,000	\$0.00 \$4.672.098.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.086.60 Redeemed, in full, warrants not outstanding \$0.00 \$15.086.60 Redeemed, in full, warrants not outstanding \$0.00 \$50.00 Redeemed, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$52.283.002.68 Redeemed, in full, warrants not outstanding \$0.00 \$52.283.002.68 Redeemed, in full, warrants not outstanding \$0.00 \$51.602.503.50 Redeemed, in full, warrants not outstanding \$0.00 \$51.602.503.50 Redeemed, in full, warrants not outstanding \$0.00 \$51.002.503.50 Redeemed, in full, warrants not outstanding \$0.00 \$51.002.503.50 Redeemed, in full, warrants not outstanding \$0.00 \$51.002.213.8 Redeemed, in full, warrants not outstanding \$0.00 \$51.002.213.8 Redeemed, in full, warrants not outstanding \$0.00 \$51.003.213.0 Redeemed, in full, warrants not outstanding \$0.00 \$51.003.113.0 Redeemed, in full, warrants not outstanding \$0.00 \$51.750.608.0 Redeemed, in full, warrants not outstanding	\$3,564,000,000 510,000,000 000 525,000,000,000 000 525,000,000,000 525,000,000 525,000 525,000 525,000 525,000 525,000 525,000 525,000 525	(\$219.963.60) 3.564 \$1.000.00 10.000 \$1.000.00 10.000 \$1.000.00 56.000 \$1.000.00 56.000 \$1.000.00 (\$456.500 \$2.00 77.875 \$1.000.00 15.000 \$1.000.00 10.000 \$1.000.00 \$	(\$11.560.000.00) (\$5.260.00) (\$5.260.00) (\$5.245.600.00) (\$1.198.650.00) (\$4.275.000.00) (\$3.01.13.532.58)	\$888.000.00 \$131.297.7 \$880.000.00 \$176.000.00 \$176.000.00 \$1.115.000.00 \$1.115.000.00 \$1.115.000.00 \$1.115.000.00 \$1.115.000.00 \$1.115.000.00 \$1.115.000.00 \$1.115.000.00 \$1.115.000.00 \$1.100.000.00 \$1.100.000.00 \$1.100.000.00 \$1.100.000.00 \$1.100.000.00 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.000 \$1.100.000.0000 \$1.100.000.0000 \$1.100.000.0000 \$1.100.0000.00	0 86,706 0 86,706 0 96,706 0 96,706 0 96,706 0 979,268,621 0 779,268 0 779,268 0 779,268 0 779,268 0 979,2
18510041 18510041 18510041 18510104 18510104 18510104 1851004 1851004 18510004	8 8 44 11.59 8.14 11.59 8.11.14 46 8.11.14 40 40 46 46 93 3 8.17.44	CEGER BANCORP INC. CERTARY BA	INCREMENTAL INCREM	AL	STILOGIC Preferred Stock w Warrants	\$3,564,000.00 \$10,000.000.00 \$10,000.000.00 \$15,000.000.00 \$2,260,000.00 \$11,000.000.00	\$0.00 \$4.672.096.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.086.66.67 Redeemed, in full, warrants not outstanding \$0.00 \$86.56.06.83 Redeemed, in full, warrants not outstanding \$0.00 \$86.56.083.33 Redeemed, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$12.044.662.43 Sold, in full, warrants not outstanding \$0.00 \$15.005.302.56 Redeemed, in full, warrants not outstanding \$0.00 \$15.602.037.50 Redeemed, in full, warrants not outstanding \$0.00 \$15.005.201.31 Redeemed, in full, warrants not outstanding \$0.00 \$15.006.201.31 Redeemed, in full, warrants not outstanding \$0.00 \$10.005.201.31 Redeemed, in full, warrants not outstanding	\$3,564,000,000 \$10,000,000,000 \$55,000,000,000 \$1,275,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$2,500,000,000 \$5,000,000,000	(\$219.963.60) 3.564 \$1,000.00 10,000 \$1,000.00 55,000 \$1,000.00 56,437.50 27,875 \$1,000.00 15,000 \$1,000.00 10,000 \$1,000.00 22,500 \$1,000.00 5,758 \$008.00 5,758 \$008.00 10,000 \$1,000.00 5,758 \$008.00 10,000 \$1,000.00 5,758 \$008.00	(\$11.560.000.00) (\$5.250.00) (\$5.260.00) (\$5.386.000.00) (\$1.386.000.00) (\$1.386.000.00) (\$1.386.000.00) (\$1.386.000.00)	\$888,000.00 \$171,000.00 \$178,000.00 \$178,000.00 \$178,000.00 \$1115,500.00 \$1115,500.00 \$1115,500.00 \$1125,000.	0 86,706 0 86,706 0 96,706 0 96,706 0 96,706 0 979,268,621 0 779,268 0 779,268 0 779,268 0 779,268 0 979,2
UST0041	8 8 44 11.59 8.14 11.59 8.11.14 46 8.11.14 40 40 46 46 93 3 8.17.44	CECH BANCORP INC. CENTER INC. CENTER BANCORP INC. CENTER INC. CENTER BANCORP INC. CENTER BANCORP INC. CENTERBANK CENTERBA	ILLEBANCH LLE ELKTON ELKTON ELKTON ELKTON ELKTON ELKTON ELKTON LEBANCH LEBANCH LINGN LINCN	AL	STILOGIC Preferred Stock w Warrants	\$3,564,000.00 \$10,000.000.00 \$10,000.000.00 \$15,000.000.00 \$2,260,000.00 \$11,000.000.00	\$0.00 \$4.672.096.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.086.66.67 Redeemed, in full, warrants not outstanding \$0.00 \$86.56.06.83 Redeemed, in full, warrants not outstanding \$0.00 \$86.56.083.33 Redeemed, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$12.044.662.43 Sold, in full, warrants not outstanding \$0.00 \$15.005.302.56 Redeemed, in full, warrants not outstanding \$0.00 \$15.602.037.50 Redeemed, in full, warrants not outstanding \$0.00 \$15.005.201.31 Redeemed, in full, warrants not outstanding \$0.00 \$15.006.201.31 Redeemed, in full, warrants not outstanding \$0.00 \$10.005.201.31 Redeemed, in full, warrants not outstanding	\$15,564,000,000 \$10,000,000,000 \$15,000,000,000 \$124,750,000 \$124,750,000 \$15,000,000,000 \$15,0000,000,000 \$15,0000,000,000 \$25,500,000 \$25,50	(\$219.963.60) 3.564 \$1,000.00 10,000 \$1,000.00 55,000 \$1,000.00 (\$200.47.50) 15,000 \$1,000.00 15,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 22,500 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 11,000 \$1,000.00	(\$11,560,000,000) (\$51,560,000,000) (\$5388,500,000) (\$5388,500,000) (\$5388,500,000) (\$51,188,650,650) (\$61,750,650,650,000) (\$50,175,552,580)	\$888,000.00 \$171,000.00 \$178,000.00 \$178,000.00 \$178,000.00 \$1115,500.00 \$1115,500.00 \$1115,500.00 \$1125,000.	0 86.706 0 360.767 0 360.7
USTIONAL UST	8 8 44 11.59 8.14 11.59 8.11.14 46 8.11.14 40 40 46 46 93 3 8.17.44	CECH BANCORP INC. CECR BANCORP INC. CECR BANCORP INC. CECR BANCORP INC. CECR BANCORP INC. CERTARY BANCORP	ILLEBANCH ILLEBA	AL	SHIDOUS Preferred Stock or Warrants 10060071 Preferred Stock wit Warrants 10060071 Preferred Stock wit Warrants 110600071 Preferred Stock wit Warrants 110600071 Preferred Stock wit Warrants 11070071 Preferred Stock with Warrants 11070071 Preferred	\$3,564,000.00 \$10,000.000.00 \$10,000.000.00 \$15,000.000.00 \$2,260,000.00 \$11,000.000.00	\$0.00 \$4.672.096.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.086.66.67 Redeemed, in full, warrants not outstanding \$0.00 \$86.56.06.83 Redeemed, in full, warrants not outstanding \$0.00 \$86.56.06.83 Redeemed, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$15.00.00 Redeemed, in full warrants not outstanding \$0.00 \$15.60.00 Redeemed, in full, warrants not outstanding \$0.00 \$15.60.00 Redeemed, in full, warrants not outstanding \$0.00 \$15.00.00 Redeemed, in full, warrants not outstanding \$0.00 \$10.00 Red Redeemed, in full, warrants not outstanding \$0.00 \$10.00 Red Redeemed, in full, warrants not outstanding \$0.00 \$10.00 Red Redeemed, in full, warrants not outstanding \$0.00 \$10.00 Red Redeemed, in full, warrants not outstanding \$0.00 \$10.00 Red Redeemed, in full, warrants not outstanding \$0.00 \$10.00 Red Redeemed, in full, warrants not outstanding	\$1,564,000,000 \$10,000,000,000 \$120,700,000 \$1,24,750,000 \$1,247,750,000,000 \$15,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$22,500,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000,000 \$15,000,000,000,000,000 \$15,000,000,000,000,000,000,000,000,000,0	(\$219.963.60) 3.564 \$1,000.00 10,000 \$1,000.00 55,000 \$1,000.00 55,000 \$1,000.00 (\$6,437.50) 27,875 \$1,000.00 15,000 \$1,000.00 10,000 \$1,000.00 \$	(\$11.560.000.00) (\$5.260.00) (\$5.260.00) (\$5.245.600.00) (\$1.198.650.00) (\$4.275.000.00) (\$3.01.13.532.58)	\$880,000.00 \$178,000.00 \$178,000.00 \$178,000.00 \$178,000.00 \$1,115,500.00 \$1,115,500.00 \$1,115,500.00 \$1,115,500.00 \$1,115,500.00 \$1,115,000.0	0 86,705 0 86,705 0 9 9 266,621 0 79,289 0 79,067 0 162,00 0 375,675 0 9 266,621 0 79,289 0 79,067 0 162,00 0 375,675 0 9 266,621 0 79,289 0 79,067 0 162,00 0 375,675 0 9 266,621 0 79,289 0 79,067 0 162,00 0 375,675 0 9 266,621 0 79,289 0 79,067 0 162,00 0 79,289 0 79,067 0 162,00 0 79,289 0 79,067 0 162,00 0 79,289 0 79,067 0 162,00 0 79,289 0 79,067 0 162,00 0 79,289 0 79,067 0 162,00 0 79,289 0 79,067 0 162,00 0 79,289 0 79,067 0 162,00 0 79,289 0 79,067 0 162,00 0 79,289 0 79,067 0 162,00 0 79,289 0 79,067 0 162,00 0 79,289 0 79,067 0 162,00 0 79,289 0 79,067 0 162,00 0 79,289 0 79,067 0 162,00 0 79,289 0 79,067 0 162,00 0 79,289 0 79,067 0 162,00 0 79,289 0 79,067 0 162,00 0 79,289
USTIONAL UST	8 8 44 11.59 8.14 11.59 8.11.14 46 8.11.14 40 40 46 46 93 3 8.17.44	CEGER BANCORP INC. CERTARY BA	INCOMENTAL	AL	STILOGIC Preferred Stock w Warrants STILOGIC Preferred Stock w Warrants STILOGIC Preferred Stock w Exercised Warrants STILOGIC Preferred Stock w Exercised Warrants STILOGIC Preferred Stock w Warrants STILOGIC Preferred Stock w Warrants STILOGIC STILOGIC Preferred Stock w Warrants STILOGIC STILOG	\$1,000,000,000 \$11,000,000,000 \$15,000,000,000 \$2,260,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$17,000,000,000 \$17,000,000,000 \$17,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000,000,000 \$11,000,000,000,000,000,000,000,000,000,	\$0.00 \$4.672.096.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.056.06.07 Redeemed, in full, warrants not outstanding \$0.00 \$65.05.093.33 Redeemed, in full, warrants not outstanding \$0.00 \$2.344.062.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.062.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.062.43 Sold, in full, warrants not outstanding \$0.00 \$15.025.037.05 Redeemed, in full, warrants not outstanding \$0.00 \$15.025.037.05 Redeemed, in full, warrants not outstanding \$0.00 \$15.025.037.05 Redeemed, in full, warrants not outstanding \$0.00 \$15.005.037.05 Redeemed, in full, warrants not outstanding \$0.00 \$15.005.037.05 Redeemed, in full, warrants not outstanding \$0.00 \$10.005.07 Redeemed, in full, warrants not outstanding \$0.00 \$1.005.27 Redeemed, in full, warrants not outstanding \$0.00 \$1.005.27 Redeemed, in full, warrants not outstanding \$0.00 \$1.005.27 Redeemed, in full, warrants not outstanding \$0.00 \$1.005.07 Redeemed, in full, warrants not outstanding \$0.00 \$1.005.07 Redeemed, in full, warrants not outstanding \$0.00 \$1.005.07 Redeemed, in full, warrants not outstanding \$0.00 \$1.005.05 Redeemed, in full, warrants not outstanding	\$3,564,000,000 \$10,000,000,000 \$154,750,000 \$1,411,550,000 \$1,500,000,000 \$1,500,	(\$219.963.60) 3.564 \$1.000.00 10.000 \$1.000.00 10.000 \$1.000.00 56.000 \$1.000.00 56.000 \$1.000.00 (\$4.62.750) 7.276 \$1.000.00 10.000 \$1.000.00 \$1	(\$11,560,000,000) (\$51,560,000,000) (\$5388,500,000) (\$5388,500,000) (\$5388,500,000) (\$51,188,650,650) (\$61,750,650,650,000) (\$50,175,552,580)	\$688.000.00 \$173.000.00 \$176.000.00 \$176.000.00 \$176.000.00 \$145.000.00 \$176.0	0 86.705 0 96.705 0 126.413 113 0 125.413 0 126.413 0 126.413 0 126.413 0 750 0 244.742 0 1.156.62 0 79.286 0 79.286 0 79.286 0 79.286 0 79.286
USTOOM USETOOM	8 8 44 11.59 8.14 11.59 8.11.14 46 8.11.14 40 40 46 46 93 3 8.17.44	CECH BANCORP NC. CECHTER BANCORP NC. CENTER RANCORP NC. CENTERBANK	ILLEBANCH LLE ELKTON ELKTON ELKTON ELKTON ELKTON ELKTON ELKTON ELKTON UNCON UN	AL	SHIDOUS Preferred Stock or Warrants 10060071 Preferred Stock wit Warrants 10060071 Preferred Stock wit Warrants 110600071 Preferred Stock wit Warrants 110600071 Preferred Stock wit Warrants 11070071 Preferred Stock with Warrants 11070071 Preferred	\$3,564,000.00 \$10,000.000.00 \$10,000.000.00 \$15,000.000.00 \$2,260,000.00 \$11,000.000.00	\$0.00 \$4.672.096.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.086.66.67 Redeemed, in full, warrants not outstanding \$0.00 \$86.56.06.83 Redeemed, in full, warrants not outstanding \$0.00 \$86.56.06.83 Redeemed, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.662.43 Sold, in full, warrants not outstanding \$0.00 \$15.00.00 Redeemed, in full warrants not outstanding \$0.00 \$15.60.00 Redeemed, in full, warrants not outstanding \$0.00 \$15.60.00 Redeemed, in full, warrants not outstanding \$0.00 \$15.00.00 Redeemed, in full, warrants not outstanding \$0.00 \$10.00 Red Redeemed, in full, warrants not outstanding \$0.00 \$10.00 Red Redeemed, in full, warrants not outstanding \$0.00 \$10.00 Red Redeemed, in full, warrants not outstanding \$0.00 \$10.00 Red Redeemed, in full, warrants not outstanding \$0.00 \$10.00 Red Redeemed, in full, warrants not outstanding \$0.00 \$10.00 Red Redeemed, in full, warrants not outstanding	\$1,564,000,000 \$10,000,000,000 \$120,776,000,000 \$1,24,776,000,000 \$1,500,000,000,000 \$15,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$22,500,000,000 \$15,000,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000 \$15,000 \$15,000 \$15,000 \$15,000 \$15,000 \$15,000 \$15,000 \$15,0	(\$219.963.60) 3.564 \$1,000.00 10,000 \$1,000.00 \$55,000 \$1,000.00 \$55,000 \$1,000.00 \$22,00 \$86,00 \$15,000 \$1,000.00 \$15,000 \$1,000.00 \$25,000 \$1,000.00 \$25,000 \$1,000.00 \$25,000 \$1,000.00 \$25,000 \$1,000.00 \$31,0	(\$11,560,000,000) (\$52,250,000) (\$388,500,000) (\$388,500,000) (\$11,986,666,600) (\$11,560,660,000) (\$12,110,560,660) (\$11,560,660,000) (\$12,110,560,660) (\$12	\$888.000.00 \$190.000.00 \$176.000.00 \$176.000.00 \$176.000.00 \$116.000.00	0 86,705 0 86,705 0 86,705 0 86,705 0 86,705 0 86,705 0 86,705 0 8 200,000 0 8
USTIONAL UST	8 8 44 11.59 8.14 11.59 8.11.14 46 8.11.14 40 40 46 46 93 3 8.17.44	CECH BRANCORP INC. CENTER BRANCORP INC. CENTERBRANK	INCOMENTAL	AL	STUDIOS Preferred Stock w Warrants	\$1,000,000,000 \$11,000,000,000 \$15,000,000,000 \$2,260,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$17,000,000,000 \$17,000,000,000 \$17,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000,000,000 \$11,000,000,000,000,000,000,000,000,000,	\$0.00 \$4.672.096.50 Redeemed, in full, warrants not outstanding \$0.00 \$11.056.06.07 Redeemed, in full, warrants not outstanding \$0.00 \$65.05.093.33 Redeemed, in full, warrants not outstanding \$0.00 \$2.344.062.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.062.43 Sold, in full, warrants not outstanding \$0.00 \$2.344.062.43 Sold, in full, warrants not outstanding \$0.00 \$15.025.037.05 Redeemed, in full, warrants not outstanding \$0.00 \$15.025.037.05 Redeemed, in full, warrants not outstanding \$0.00 \$15.025.037.05 Redeemed, in full, warrants not outstanding \$0.00 \$15.005.037.05 Redeemed, in full, warrants not outstanding \$0.00 \$15.005.037.05 Redeemed, in full, warrants not outstanding \$0.00 \$10.005.07 Redeemed, in full, warrants not outstanding \$0.00 \$1.005.27 Redeemed, in full, warrants not outstanding \$0.00 \$1.005.27 Redeemed, in full, warrants not outstanding \$0.00 \$1.005.27 Redeemed, in full, warrants not outstanding \$0.00 \$1.005.07 Redeemed, in full, warrants not outstanding \$0.00 \$1.005.07 Redeemed, in full, warrants not outstanding \$0.00 \$1.005.07 Redeemed, in full, warrants not outstanding \$0.00 \$1.005.05 Redeemed, in full, warrants not outstanding	\$3,564,000,000 \$10,000,000,000 \$154,750,000 \$1,411,550,000 \$1,500,000,000 \$1,500,	\$219.963.60) \$3.564 \$1.000.00 \$1.000.00 \$1.000.00 \$5.500.00 \$1.000.00 \$5.500.00 \$1.000.00 \$2.500.00 \$1.000.00 \$3.500.00 \$1.000.00 \$1.500.00 \$1.000.00	(\$11.560.000.00) (\$5.20.00) (\$5.20.00) (\$5.20.00) (\$5.20.00) (\$5.21.21.928.67) (\$5.01.13.532.68) (\$6.05.000.00)	\$688.000.00 \$173.000.00 \$176.000.00 \$176.000.00 \$176.000.00 \$145.000.00 \$176.0	0 66,705 0 360,705 0 360,705 0 113 0 125,413 0 125,413 0 125,413 0 125,413 0 72,00 0 13,20 0 11,20 0 1

UST0379	AB&T FINANCIAL CORPORATION CHAMBERS BANCSHARES, INC.	GASTONIA DANVILLE	NC AD	11/19/2013 4/1/2015			\$815,100.00 \$19.817,000.00	2,964 \$275.00 19,817,000 \$1.00	(\$2,148,900.00)	\$991,000.00	204.000
UST1286 8 UST1286	CHANDERS DAWLSTHAKES, INC. CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL.	4/1/2015 7/31/2009 Preferred Stock w/ Exercised Warrants 3/14/2014	\$7.000.000.00	\$0.00 \$8.981.348.81 Sold. in full: warrants not outstanding	\$19,817,000.00	19,817,000 \$1.00	(\$2,340.00)	\$991,000.00	991,000
UST1286 UST1286	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	Ĺ	3/17/2014 4/25/2014			\$6,679,340.00	(\$69.370.00) (\$69.370.00)	(\$60,660.00)	\$347,193.00	3 350
UST0247 23 UST0247	CIT GROUP INC. CIT GROUP INC.	NEW YORK NEW YORK	NY	12/31/2008 Preferred Stock w/ Warrants	\$2.330.000.000.00	\$0.00 \$43.687.500.00 Exited bankruptcv/Receivership		(423/33337)	(\$2.330.000.000.00)		
UST0024 19,30 UST0024	CITIGROUP INC.	NEW YORK NEW YORK	NY NY	10/28/2008 Preferred Stock w/ Warrants 12/10/2010	\$25,000,000,000.00	\$0.00 \$32,839,267,986.46 Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	7,692,307,692 \$4.14		\$6,852,354,470.95	
UST0024 UST0419 11	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	NEW YORK WELLSBORO	NY PA	1/31/2011 1/16/2009 Preferred Stock w/ Warrants	\$26.440.000.00	\$0.00 \$28.889.100.00 Redeemed, in full: warrants not outstanding				\$54.621.848.84	210.084.034
UST0419 UST0419	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA PA	8/4/2010 9/1/2010			\$26,440,000.00	26,440 \$1,000.00		\$400,000.00	0 194,794
UST0325 8.55.97 UST0325 UST1205 8,14 UST1205	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA CA	12/23/2008 Preferred Stock w/ Exercised Warrants 9/23/2011	\$10,400,000.00	\$0.00 \$223.571.11 Currently Not Collectible			(\$10.400.000.00)		
UST1205 8,14 UST1205	CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE CHILLICOTHE	MO MO	9/23/2011 5/29/2009 Preferred Stock w/ Exercised Warrants 2/7/2013	\$24,990,000.00	\$0.00 \$13,952,381.45 Sold, in full; warrants not outstanding	\$6,657,375.00 \$6,150.000.00	12,990 \$512.50	(\$6,332,625.00) (\$5,850,000,00)	\$258,018.75	5 500
UST1205 UST1205	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/8/2013 3/26/2013	\$7,462,000.00	\$0.00 \$7,997,813.22 Redeemed, in full; warrants not outstanding	\$6.150.000.00	(\$128.073.75) 12.000 \$512.50	(\$5.850.000.00)	\$387.028.12	/50
UST0318 9,11,36 UST0318	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUET COMPANY ESTABLISHED 1045	ATLANTA ATLANTA	GA LA	3/6/2009 Preferred Stock 8/13/2010 3/20/2009 Preferred Stock w/ Exercised Warrants	\$7,462,000.00	\$0.00 \$7,997,813.22 Redeemed, in full; warrants not outstanding \$0.00 \$2,353,330.60 Sold, in full; warrants not outstanding	\$7,462,000.00	7,462 \$1,000.00			
UST0980 UST0980	CITIZENS BANK A TRUST COMPANY. ESTABLISHED 1945 CITIZENS BANK A TRUST COMPANY ESTABLISHED 1945 CITIZENS BANK A TRUST COMPANY ESTABLISHED 1945 CITIZENS COMBRECE BANKS ATRUST COMPANY ESTABLISHED 1945 CITIZENS COMBRECE BANKS	COVINGTON COVINGTON	LA LA	6/29/2015	\$2.400,000,00	SU.00 SZ.353.35U.60 Sold. in full: warrants not duistanding	\$1.560.312.00	2.400 \$650.13	(\$839.688.00)	\$53.015.60	J 120
UST0980 UST0547 8,138 UST0547		COVINGTON VERSAILLES VERSAILLES	KY	8/6/2015 2/6/2009 Preferred Stock w/ Exercised Warrants 2/28/2017	\$6,300,000.00	\$0.00 \$4,980,258.54 Sold, in full; warrants not outstanding	\$4,800,000,04	10 909 091 \$0.44	(\$1.499.999.96)		
UST0164 8.14.44	STITENS COMMUNITY BANK CITTENS COMMUNITY BANK CITTENS COMMUNITY BANK CITTENS FREIT CORPORATION	SOUTH HILL SOUTH HILL	VA VA	12/23/2008 Preferred Stock w/ Exercised Warrants 7/28/2011	\$3.000.000.00	\$0.00 \$3.574.645.84 Redeemed, in full: warrants not outstanding	\$3,000,000.00	3,000 \$1,000.00		\$150,000.00	0 150
UST0164 UST0339 11 UST0339	CHIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN BOWLING GREEN	KY KY	7/28/2011 12/19/2008 Preferred Stock w/ Warrants 2/16/2011	\$8,779,000.00	\$0.00 \$12,236,725.89 Redeemed, in full; warrants not outstanding	\$2.212.308.00	63 \$35,116.00			-
UST0339 UST0339	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY KY	2/13/2013 1/15/2014			\$3.300.904.00 \$3.265.788.00	94 \$35.116.00 93 \$35.116.00			4
UST0339 UST0339 UST0116 86 UST0116	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN BOWLING GREEN FLINT	KY MI	4/15/2015 12/12/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$381,395,557.08 Redeemed, in full; warrants not outstanding				\$1,705,802.78	8 254,218
UST0116 UST0116 UST0195 45	CITIZENS REPUBLIC BANCORP. NC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP. NC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	FLINT FLINT GASTONIA	MI MI	4/12/2013 5/13/2015 12/12/2008 Preferred Stock w/ Warrants			\$300.000.000.00	300,000 \$1,000,00		\$12,150,120.44	4 2,571,998
UST0195	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC NC	9/22/2011	\$20,500,000.00	\$0.00 \$23,572,379.22 Redeemed, in full; warrants not outstanding	\$20,500,000.00	20,500 \$1,000.00			
UST0195 UST0840 8.9.124 UST0840	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL BANCSHARES CORPORATION	GASTONIA NEWARK NEWARK	NC NJ	11/9/2011 4/10/2009 Preferred Stock 8/7/2015	\$9.439.000.00	\$0.00 \$2.508.609.00 Sold, in full: warrants not outstanding	\$2,226,750.00	9,439 \$235.91	(\$7,212,250.00)	\$225.157.00	0 450.314
UST0025 11	CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA CA	8/7/2015 11/21/2008 Preferred Stock w/ Warrants 12/30/2009	\$400,000,000.00	\$0.00 \$442,416,666.67 Redeemed, in full; warrants not outstanding	\$2,226,750.00	9,439 \$235.91	(\$7,212,250.00)		
US10025 UST0025 UST0025	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS	CA CA	12/90/2009 3/3/2010 4/7/2010			\$200.000.000.00	200.000 \$1.000.00 200.000 \$1.000.00		\$18,500,000.00	1,128,668
UST0713 8,14 UST0713	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES INC.	CLOVER CLOVER	SC	3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,318,585.05 Sold, in full; warrants not outstanding	\$955,825,50	1.095 \$872.90	(\$139.174.50)	\$18,000,000.00	1,120,000
UST0713 UST0713 UST0090 82	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC SC	11/29/2012			\$1.662.874.50	1.905 \$872.90 (\$25,000,00)	(\$242.125.50)	\$114.021.50	3 150
UST0090	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12/5/2008 Preferred Stock w/ Warrants 3/8/2013	\$9,950,000.00	\$0.00 \$11,166,897.79 Sold, in full; warrants not outstanding	\$3 772 645 00	3 950 \$955 10	(\$177.355.00)		
UST0090 UST0090	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	3/11/2013 4/9/2013			\$5.730.600.00	(\$95.032.45) 6.000 \$955.10	(\$269.400.00)		
UST0090	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL FL	4/10/2013 6/12/2013						\$99,000.00 \$225.647.45	
UST1336 8.17 UST1336 8.17 UST1336 UST1336 UST1336	COASTALSOUTH BANCHARES, NC. COASTALSOUTH BANCHARES, NC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC SC	8/28/2009 Preferred Stock w/ Exercised Warrants 3/8/2013	\$16.015.000.00	\$0.00 \$14.257.487.71 Sold. in full: warrants not outstanding	\$397,550.00 \$12,335,976.50	500 \$795.10	(\$102,450.00)	\$389,857.06	.6 450
UST1336 UST1336	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC SC	3/11/2013			\$12,335,976.50	15,515 \$795.10 (\$127.335.27)	(\$3,179,023.50)	\$25,990.47	
UST0166 45 UST0166	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	CO	12/19/2008 Preferred Stock w/ Warrants 9/8/2011	\$64.450.000.00	\$0.00 \$73.357.086.72 Redeemed, in full: warrants not outstanding	\$64,450,000.00	64,450 \$1,000.00			
UST0358 44	CODRUS VALLEY BANCORP, INC.	DENVER YORK	CO PA	11/23/2011 1/9/2009 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00 \$19,178,479.00 Redeemed, in full; warrants not outstanding				\$143,677.00	0 895,968
UST0358 UST0358	CODORUS VALLEY BANCORP. INC. CODORUS VALLEY BANCORP. INC.	YORK YORK	PA PA	8/18/2011 9/28/2011	\$10,000,000.00		\$16.500.000.00	16.500 \$1.000.00		\$526.604.00	0 263.859
UST0523 8,14 UST0523	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	CO	9/28/2011 2/13/2009 Preferred Stock w/ Exercised Warrants 7/19/2013	\$10,000,000.00	\$0.00 \$10,670,784.03 Sold, in full; warrants not outstanding	\$46,995.00 \$8,990.505.00	52 \$903.75 9.948 \$903.75	(\$5,005.00) (\$957.495.00)	\$494.381.25	
UST0523 UST0523	COLOFAST BANKSHARES, INC. COLOFAST BANKSHARES, INC. COLOFAST BANKSHARES, INC.	LAMAR WEST CONSHOLOGYEN	CO	9/12/2013 9/12/2000 Restored Stock of Eversional Magneto	\$574,000.00	\$0.00 \$868,142.53 Redeemed, in full; warrants not outstanding	38,990,505,00	(\$90.375.00) 9.946 \$903.75	(\$957,495,00)	5494.381.21	4 50
UST0792 8,11,14 UST0792	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN WEST CONSHOHOCKEN	PA GA	8/12/2013 Preferred Stock w/ Exercised Warrants 10/26/2011 1/9/2009 Preferred Stock w/ Warrants 1/9/2009 Pr	\$28,000,000	\$0.00 \$26,480.089.20 Sold. in full: warrants not outstanding	\$574,000.00	574 \$1,000.00		\$29,000.00	3 29
UST0259 UST0259	COLONY BANKCORP, INC. COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD FITZGERALD	GA GA	2/7/2013	WED-1000-1000-100	SOURCE SEASON SOURCE III THE STATE THE SOURCE INTO	\$21.633.944.71 \$265,135.29	27.661 \$782.11 339 \$782.11	(\$8.027.055.29) (\$73.864.71)		_
UST0259 UST0259 UST0259	COLONY BANKCORP, INC. COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD FITZGERALD	GA GA	2/8/2013 3/26/2013 6/12/2013			4227132	(\$218,990.80)	(4.0)(0.00)	\$810,000,00	0 500,000
UST0259 UST0066 11.16 UST0066	COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA TACOMA	WA WA	11/21/2008 Preferred Stock w/ Warrants	\$76.898.000.00	\$0.00 \$86.821.419.22 Redeemed, in full: warrants not outstanding	\$76,898,000.00	76,898 \$1,000.00			
UST0066 UST0066 UST0519 8.14.44	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	8/11/2010 9/1/2010 2/27/2009 Preferred Stock w/ Exercised Warrants	\$2,260,000,00	\$0.00 \$2.689,478.64 Redeemed, in full; warrants not outstanding				\$3,301,647.00	0 398,023
UST0519 UST0016 11	COLUMBINE CAPITAL CORP. COMERICA INC.	BUENA VISTA DALLAS	CO TX	9/22/2011 11/14/2008 Preferred Stock w/ Warrants 3/17/2010	\$2,250,000,000.00	\$0.00 \$2,582,039,543.40 Redeemed, in full; warrants not outstanding	\$2,260,000,00	2.260 \$1.000.00		\$113.000.00	<u>)</u> 113
UST0016 UST0016 UST0171 11	COMERICA INC. COMERICA INC. COMERICA INC.	DALLAS DALLAS DALLAS	TX				\$2,250,000,000.00	2,250,000 \$1,000.00		\$181,102,043,40	11.479.592
UST0171 11 UST0171 UST0171	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH NEWPORT BEACH	CA CA	1/9/2009 Preferred Stock w/ Warrants 10/7/2009 10/1/2013	\$5.000.000.00	\$0.00 \$5.602,969.61 Redeemed, in full: warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00			
UST0911 14.15		LOUISVILLE	CA KY	5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00 \$21,575,016,54 Sold, in full: warrants not outstanding				\$566,858.50	87,209
UST0911 UST0911 UST0911	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE LOUISVILLE	KY KY	8/7/2012 8/8/2012 8/9/2012			\$130.500.00 \$1,469,250.00 \$13,100,250.00	174.000 \$0.75 1,959,000 \$0.75 17,467,000 \$0.75	(\$43,500.00) (\$489,750.00) (\$4,366,750.00)	\$792,990.00	00,000
UST0911 UST0911 UST0911		LOUISVILLE	KY KY	8/10/2012			\$13,100,250.00 \$600.000.00	17,467,000 \$0.75 800,000 \$0.75	(\$4,366,750.00) (\$200.000.00)	\$792,990.00 \$105,732.00	0 900,000 120,000
UST0067 8.14 UST0067	COMMONWEALTH BANCSHARES. INC. COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK I COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA CA	9/11/2012 1/23/2009 Preferred Stock w/ Exercised Warrants 7/17/2013	\$7.701.000.00	\$0.00 \$8.451.110.79 Sold. in full: warrants not outstanding	\$7,323,651.00	7,701 \$951.00	(\$377,349.00)	\$362,427.91	/1 385
UST0057 UST0134 8 11 14	COMMUNITY 1ST BANK	LOS ANGELES	GA GA	9/12/2013 1/16/2009 Preferred Stock w/ Exercised Warrants	\$2.550.000.00	\$0.00 \$2.899.659.67 Redeemed, in full: warrants not outstanding		(\$73,236.51)	(907.7,0-0.00)		
UST0134 UST0861 8,11,14 UST0861	COMMUNITY IST BANK COMMUNITY BANK SANK INC.	ROSEVILLE ROSEVILLE GOFF GOFF	CA KS	12/19/2012 3/6/2009 Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00 \$616,741.75 Redeemed, in full; warrants not outstanding	\$2.550.000.00	2.550 \$1.000.00		\$128.000.00	
UST0956 8.11.14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIDDI. INC. (COMMUNITY BANK OF MISSISSIDDI.		KS MS	7/18/2012 9/11/2009 Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00 \$57,575,699,54 Redeemed, in full: warrants not outstanding	\$500,000.00	500 \$1,000.00		\$25,000.00	
UST0956 UST1226 8,17	COMMUNITY BANCSHARES OF MISSISSIPPI. INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON KINGMAN	MS AZ	9/29/2010 7/24/2009 Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00 \$5,197,157.57 Redeemed, in full; warrants not outstanding	\$52.000.000.00	52.000 \$1.000.00		\$2.600.000.00	
US 11226 US 10364 9 11 36	COMMUNITY BANK OF THE BAY	CAKLAND	AZ CA	2/11/2015 1/16/2009 Preferred Stock	\$1,747,000,00	\$0.00 \$1.823.188.61 Redeemed, in full; warrants not outstanding	\$3,872,000.00	3,872 \$1,000.00		\$116,000.00) 116
UST0354 UST1208 44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY	CA IN	9/29/2010 5/29/2009 Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00 \$22,802,281.62 Redeemed, in full; warrants not outstanding	\$1.747.000.00	1.747 \$1.000.00			
UST1208 UST1208	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN IN	9/15/2011			\$19,468,000.00	19,468 \$1,000.00		\$1,100,869.50	0 386.270
UST0113 11.101 UST0113	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA VA	12/19/2008 Preferred Stock w/ Warrants 7/24/2013	\$17.680.000.00	\$0.00 \$23.135.879.12 Redeemed. in full: warrants not outstanding	\$4,500,000.00 \$2,500,000.00	4,500 \$1,000.00			
UST0113 UST0113		GLEN ALLEN	VA VA	4/23/2014			\$2,500,000.00 \$10,680.000.00	2,500 \$1,000.00 10,680 \$1,000.00		4	0 780 000
UST0113 UST0881 8,14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO WEST SACRAMENTO	GA CA	6/4/2014 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00 \$4,674,050.16 Sold, in full; warrants not outstanding	\$3,717,560.00	3,976 \$935.00	(\$258,440.00)	\$780.000.00 \$167,035.00	/80.000
UST0681 UST0681	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA VA	11/30/2012 1/11/2013 1/19/2009 Professed Steek w/ Worseaste	\$12,642,000,00	\$0.00 \$45.000.204.04 Dadoomed in full warrants on	\$3,/17,060.00	(\$25,000,00) \$935.00	(\$200,440.00)	\$167,035.00	199
UST0194 81 UST0194	COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON STAUNTON	VA VA	1/19/2008 Preferred Stock w/ Warrants 1/9/2013 5/28/2015	\$12.643.000.00	\$0.00 \$16.080.204.94 Redeemed. in full: warrants not outstanding	\$12,643,000.00	12,643 \$1,000.00		\$873,485.00	0 61,796
UST0194 UST0970 8.14.76 UST0970			IL.	5/15/2009 Preferred Stock w/ Exercised Warrants 12/21/2012	\$8.970.000.00	\$0.00 \$4,240,743.82 Sold. in full: warrants not outstanding	\$3.136.500.00	6.970 \$450.00	(\$3.833.500.00)	\$873,485.00 \$157,050.00	01,780
UST0970 UST1051 8 UST1051	COMMUNITY PRIVACUL SHARES, INC. COMMUNITY PRIVACUL SHARES, INC. COMMUNITY PRIST BANCSHARES, INC. (AR) COMMUNITY PRIST BANCSHARES, INC. (AR) COMMUNITY PRIST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON HARRISON	AR AR	12/21/2012 4/3/2009 Preferred Stock w/ Exercised Warrants 2/7/2014	\$12,725,000.00	\$0.00 \$16,441,884.63 Sold, in full; warrants not outstanding		3,750 \$988.01			88 88
UST1051 UST1051 UST1051	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON HARRISON	AR AR	2/7/2014 2/10/2014 3/19/2014			\$3,705,037.50 \$8,867,389.75	8,975 \$988.01 (\$125.724.27)	(\$44,962.50) (\$107,610.25)	\$85,157.88 \$544,614.34	4 550
UST1051 UST0593 8.14.44 UST0593	COMMUNITY FIRST BANGSHARES, NC. (AR) COMMUNITY FIRST BANGSHARES, NC. (TN) COMMUNITY FIRST BANGSHARES, NC. (TN) COMMUNITY FIRST BANGSHARES, NC. (TN) COMMUNITY FIRST, NC.	HARRISON UNION CITY UNION CITY	TN	3/19/2014 3/20/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	\$20.000.000.00	\$0.00 \$23.628.111.33 Redeemed. in full: warrants not outstanding	\$20,000,000.00	20,000 \$1,000.00		\$1,000,000.00	0 1.000
UST0330 8 UST0330	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	UNION CITY COLUMBIA COLUMBIA	TN TN	8/18/2011 2/27/2009 Preferred Stock w/ Exercised Warrants 4/11/2014	\$17,806,000.00	\$0.00 \$7,685,362.89 Sold, in full; warrants not outstanding	\$1,322,500,50	4.401 \$300.50	(\$3.078.499.50)	\$72.314.58	
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UST0379		I THE THINKING CONTROLLED	CASTONIII	Tuo.				6045 400 00	0.004 603	00 (60 440 000 00)	
		AB&T FINANCIAL CORPORATION COMMUNITY FIRST, INC.	GASTONIA COLUMBIA	TN	4/14/2014			\$4,028,202.50	2,964 \$27 13,405 \$30	(\$2,148,900.00) 0.50 (\$9,376,797.50)	\$387,399.37 750
UST0330	8.67	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	COLUMBIA BRANDON	TN	7/18/2014 2/6/2009 Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00 \$1.220.300.65 Sold, in full: warrants not outstanding		(\$53.507.03)		-
LICTORET	0,07	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.			20/2009 Frenerica 3000k W Exercised Warranis 11/30/2012 1/11/2013	\$1,030,000.00	\$1,220,300.00 Solu, in full, warrants not dustanding	\$1,002,750.00	105 \$9,55	0.00 (\$47,250.00)	\$25,000.00 5
UST0667		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC.	BRANDON BRANDON BRANDON	MS	1/11/2013 3/26/2013				(\$10,027.50) (\$14.972.50)		
UST0667 UST0284	8.14	COMMUNITY INVESTORS BANCORP INC	BRANDON BUCYRUS	OH	12/23/2008 Preferred Stock w/ Exercised Warrants	\$2.600.000.00	\$0.00 \$3.115.616.28 Sold, in full: warrants not outstanding				
UST0284 UST0284		COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/19/2012 12/20/2012			\$952,850.00 \$1,517,150.00	1,003 \$96 1,597 \$96	0.00 (\$50,150.00) 0.00 (\$79,850.00)	\$105,000.00 130
UST0284 UST0284 UST0392 UST0392		COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	1/11/2013				(\$24.700.00) (\$300.00)		
UST0284 UST0392	44	COMM INITY PARTNERS BANCORP	MIDDLETOWN	NJ	3/28/2013 1/30/2009 Preferred Stock w/ Warrants 8/11/2011	\$9,000,000.00	\$0.00 \$10,598,750.00 Redeemed, in full; warrants not outstanding				
UST0392		COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ	8/11/2011			\$9,000,000.00	9,000 \$1,00	0.00	\$460.000.00 311.972
UST0392 UST1274	15.17	COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN HAM LAKE	MN	10/26/2011 11/13/2009 Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00 \$5.462.045.14 Sold, in full: warrants not outstanding				
UST1274 UST1274		COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN	8/12/2013 9/12/2013			\$4,400,000.00	4,400,000 \$.11 \$484,924.00	\$177,716.96 132,000
UST1274 UST0322	8.14.44	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9/12/2013 1/9/2009 Preferred Stock w/ Exercised Warrants	\$24,000,000,00	\$0.00 \$28,459,100.00 Redeemed, in full: warrants not outstanding		(\$48,849.24)		
LIST0322		COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	I A	7/6/2011	\$15.600.000.00		\$24.000.000.00	24.000 \$1.00	0.00	\$1.200.000.00 1.200
UST0082 UST0082		COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	12/19/2008 Preferred Stock w/ Warrants 12/10/2012	\$15,800,000.00	\$0.00 \$14,341,140.33 Sold, in full; warrants not outstanding	\$2,172,000.00	3,000 \$72	1.00 (\$828,000.00)	
UST0082 UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	12/11/2012 1/11/2013			\$9.122,400.00	12,600 \$72	.00 (\$3.477.600.00)	
		COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	1/11/2013 6/12/2013				(\$112.944.00)		\$698,351.00 521,158
UST0706	53,110	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	NC	6/12/2013 2/13/2009 Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00 \$12,749,591.59 Sold, in full; warrants not outstanding				
UST0706 UST0706 UST0384 UST0384		COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC	5/23/2014 5/27/2015			\$10,149,929,90	1.085.554 S	0.35 (\$41.350.070.10)	\$10.356.69 22.071
UST0384	8,14	CONGAREE BANCSHARES, NC. CONGAREE BANCSHARES, NC.	CAYCE	SC	1/9/2009 Preferred Stock w/ Exercised Warrants 10/29/2012	\$3,285,000.00	\$0.00 \$3,483,629.20 Sold, in full; warrants not outstanding	#00.000.F4		00 (65 007 40)	
		CONGAREE BANCSHARES, INC.	CAYCE	SC	10/31/2012			\$23,932.54 \$2,687,046.56	3,256 \$82	5.26 (\$5,067.46) 5.26 (\$568,953.44)	\$106,364.00 164
UST0384	0.44	CONGAPEE BANCSHAPES INC	CAYCE	SC	1/11/2013	\$638.000.00	\$0.00 \$659.705.04 Sold, in full: warrants not outstanding		(\$25.000.00)		
UST0504 UST0504	8.14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR	2/13/2009 Preferred Stock w/ Exercised Warrants 11/30/2012	\$638.000.00	\$0.00 \$659.705.04 Sold. in full: warrants not outstanding	\$548,680.00	638 \$86	0.00 (\$89,320.00)	\$3,960.00 32
UST0504 UST0504		CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	1/11/2013				(\$5,486.80) (\$19,513.20)		
UST0467 UST0467	8,14	LOURNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	CORNING MILFORD MILFORD	NE NE	3/28/2013 1/30/2009 Preferred Stock w/ Exercised Warrants 11/28/2012	\$7,525,000.00	\$0.00 \$8,781,205.02 Sold, in full; warrants not outstanding				
UST0467		COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE NE	11/28/2012 11/29/2012			\$713,208.30 \$6,193,989.20	777 \$91 6,748 \$91	7.90 (\$63,791.70) 7.90 (\$554,010.80)	\$372,240.00 376
UST0467		COUNTRY BANK SHARES INC	MILFORD	NE	1/11/2013			φυ, 150,505.2U	(\$69.071.98)	(4004,010.00)	9012,240.00 3/0
UST0663	8	COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION	CLARKSDALE CLARKSDALE	MS	6/5/2009 Preferred Stock w/ Exercised Warrants 4/30/2014	\$5.000.000.00	\$0.00 \$6.594.635.27 Redeemed, in full: warrants not outstanding	\$5,000,000.00	5,000 \$1,00	000	\$250,000.00 250
UST0663 UST0663 UST0673 UST0673	8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	2/20/2009 Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00 \$4,225,732.08 Redeemed, in full; warrants not outstanding				200
UST0673 UST0673		CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO	WY	1/8/2014			\$1,000,000,00 \$2,100,000,00	1,000 \$1,00 2,100 \$1,00	0.00	\$155.000.00 155
UST0673 UST0201	58	CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FRANCAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO RALEIGH	NC	11/19/2014 1/9/2009 Preferred Stock w/ Warrants 2/19/2014	\$24,900,000.00	\$0.00 \$33,014,741.20 Redeemed, in full; warrants not outstanding				a100.000.00 155
US10201			RALEIGH RALEIGH					\$24,900,000.00	24,900 \$1,00	0.00	\$1.681.000.00 833.705
UST0456	8.14	LORESCENT I FINANCIAL BANGSHARES, INC. (CRESCENT FINANCIAL CORPURATION) / Variacessouth Bancariares, Inc. CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY		MN	8/11/2014 1/23/2009 Preferred Stock w/ Exercised Warrants 7/19/2013	\$10.650.000.00	\$0.00 \$13.498.324.83 Sold. in full: warrants not outstanding				a1.001.000.00 633.705
UST0456 UST0456 UST0456 UST0456		CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE BLAINE	MN	7/19/2013			\$343,794.50 \$10,117,381.00		2.27 (\$6,205.50) 2.27 (\$182,619.00)	\$531,210.67 533
UST0456		CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	7/22/2013 9/12/2013			\$10,117,381.00	(\$104.611.76) \$98	(\$102,015.00)	9331,210.07 533
UST0657 UST0657	8	CSRA BANK CORP. CSRA BANK CORP.	WRENS WRENS	GA	9/12/2013 3/27/2009 Preferred Stock w/ Exercised Warrants 6/29/2015	\$2.400.000.00	\$0.00 \$3.210.755.60 Sold, in full; warrants not outstanding	\$2,400,000.00	2,400 \$1,21	\$.75 \$513,000.00	\$141,815.60 120
US 10657		CSRA BANK CORP.	WRENS					\$2,400,000.00	(\$25,000.00) \$1,21	\$513,000.00	\$141,815.60 120
UST0106	11.16	CVR FINANCIAL CORP	ONTARIO	CA	12/5/2008 Preferred Stock w/ Warrants	\$130,000,000,00	\$0.00 \$136.046.583.33 Redeemed, in full: warrants not outstanding	#07 F00 000 00		200	
UST0106 UST0106		CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA	8/28/2009 9/2/2009			\$97.500.000.00 \$32,500,000.00	97.500 \$1.00 32,500 \$1,00	0.00	
US 10106	8.14.44	CVB FINANCIAL CORP. D.L. EVANS BANCORP	ONTARIO BURLEY	CA	10/28/2009 2/27/2009 Preferred Stock w/ Exercised Warrants	\$19.891.000.00	\$0.00 \$23.696.592.33 Redeemed, in full: warrants not outstanding				\$1,307,000.00 834,761
	8.14.44	D.L. EVANS BANCORP	BURLEY					\$19.891.000.00	19.891 \$1.00	0.00	\$995.000.00 995
UST0682 UST1104	14,15,44	D.L. EVANS BANCORP DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	BURLEY DEERFIELD	WI	9/27/2011 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00 \$3,283,338.96 Redeemed, in full; warrants not outstanding	\$2,639,000.00			
UST1104 UST1070	8,14	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP	DEERFIELD DELMAR	MD	9/8/2011 12/4/2009 Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00 \$6,598,331.15 Sold, in full; warrants not outstanding		2,639,000 \$.00	
UST1070 UST1070		DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD	2/7/2013 2/8/2013			\$5.293.527.28 \$215.462.72	8.648 \$61 352 \$61	2.11 (\$3.354.472.72) 2.11 (\$136.537.28)	\$311.943.55 450
		DELMAR BANCORP	DELMAR	MD	2/8/2013 3/26/2013			\$215.462.72	(\$55,089.90) 352 S61	2.11 (\$136.537.28)	
UST1070 UST0466	8,18	DESOTO COUNTY BANK	HORN LAKE	MS	2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00 \$2,781,331.97 Sold, in full; warrants not outstanding				
UST0466 UST0466		DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	12/29/2009 9/24/2013	\$1.508.000.00		\$301,428,58	366 S82	3.58 (\$64.571.42)	\$40.563.34 59
UST0466 UST0466		DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	9/25/2013 10/29/2013			\$301.428.58 \$1,895,467.59	(\$33,333,34) \$81	3.78 (\$419,532.41)	
UST0466 UST1098	14.15	DIAMOND BANCORD INC	WASHINGTON	MO	5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$20.445.000.00	\$0.00 \$21.101.618.19 Sold, in full: warrants not outstanding				
UST1098 UST1098		DIMMOND BANCORP, INC. DIAMOND BANCORP, INC. DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO	8/8/2012			\$4.381.500.00	6.000.000 S	0.73 (\$1.618.500.00)	
UST1098 UST1098		DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO	8/9/2012 8/10/2012			\$10,197,941.25 \$350,520.00	13,965,000 \$ 480,000 \$	0.73 (\$3,767,058.75) 0.73 (\$129,480.00)	\$688,041.09 902,000 \$91,535.40 120,000
UST1098 UST0441		DIAMOND BANCORP. INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO	9/11/2012 1/16/2009 Preferred Stock w/ Exercised Warrants				(\$149.299.61)		
UST0441 UST0441	8.14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	1/16/2009 Preferred Stock w/ Exercised Warrants 2/7/2013	\$146.053.000.00	\$0.00 \$87.459.858.69 Sold, in full: warrants not outstanding	\$8,025,555.03	14,523 \$55	2.61 (\$6,497,444.97)	\$3,372.19 5
UST0441 UST0441		DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO	27/2013 2/8/2013 3/96/2013			\$8,025,555.03 \$72,684,793.30	14,523 \$55 131,530 \$55 (\$807 103 48)	2.61 (\$6,497,444.97) 2.61 (\$58,845,206.70)	\$3,372.19 5 \$4,922,044.87 7,298
UST0441 UST0587 UST0587 UST0587	11	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	KANSAS CITY RIVERWOODS	MO	3/13/2009 Preferred Stock w/ Warrants				(S807.103.48)		
UST0587		DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES		III.		\$1.224.558.000.00	\$0.00 \$1.464.248.844.00 Redeemed, in full: warrants not outstanding				
UST0548	44		RIVERWOODS	i i	4/21/2010 7/7/2010	\$1.224.558.000.00	\$0.00 \$1.464.248.844.00 Redeemed, in full: warrants not outstanding	\$1,224,558,000.00	1,224,558 \$1,00	0.00	\$172,000,000,00
UST0548 UST0548		DNB FINANCIAL CORPORATION	RIVERWOODS	L	4/21/2010 7/7/2010	\$1.224.558.000.00 \$11.750.000.00	\$0.00 \$1.464.248.844.00 Redeemed, in full: warrants not outstanding \$0.00 \$13.683.277.61 Redeemed, in full: warrants not outstanding				\$172,000,000.00 20,500,413
UST0548 UST1166		DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	RIVERWOODS RIVERWOODS DOWNINGTOWN DOWNINGTOWN	IL PA PA	4/21/2010 7/7/2010 1/30/2009 Preferred Stock w/ Warrants 8/4/2011			\$1,224,558,000.00 \$11.750.000.00	1,224,558 \$1,00 11.750 \$1.00		
UST1166	15	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION DUKE FINANCIAL GORUP INC.	RIVERWOODS RIVERWOODS DOWNINGTOWN DOWNINGTOWN DOWNINGTOWN MINNEAPOLIS	IL PA PA PA MN	4/21/2010 7/7/2010 1/7/2010 1/8/2009 Preferred Stock w/ Warrants 8/4/2011 9/21/2011 6/19/2009 Subordinated Debentures w/ Exercised Warrants			\$11.750.000.00	11.750 \$1.00	0.00	\$172,000,000.00 20,500,413 \$458,000.00 186,311
UST1166 UST1166	15	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION DUKE FINANCIAL GORUP INC.	RIVERWOODS RIVERWOODS DOWNINGTOWN DOWNINGTOWN DOWNINGTOWN MINNEAPOLIS	IL PA PA PA MN	4/21/2010 7/7/2010 1/7/2010 1/8/2009 Preferred Stock w/ Warrants 8/4/2011 9/21/2011 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$11.750.000.00	\$0.00 \$13.683.277.61 Redeemed, in full: warrants not outstanding	\$11.750.000.00	11.750 \$1.00 5.000.000 \$	0.00	
UST1166 UST1166	15	ONE FRANCIAL CORPORATION DNE FRANCIAL CORPORATION DUE FRANCIAL CORPORATION DUE FRANCIAL GROUP, INC. DUE FRANCIAL GROUP, INC. DUE FRANCIAL GROUP, INC.	RIVERWOODS RIVERWOODS DOWNINGTOWN DOWNINGTOWN DOWNINGTOWN MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS	IL PA PA PA MN MN MN	427.10710 777.0010 777.0010 777.0010 Preferred Stock wf Warrants 84/2011 927.10011 927.10011 979.10001 98.subordinated Debentures wf Exercised Warrants 1127.70013 375.0014	\$11,750,000,00 \$12,000,000,00	\$0.00 \$13.883.277.61 Redeemed. in full warrants not outstanding \$0.00 \$17.424.285.62 Redeemed. in full, warrants not outstanding	\$11.750.000.00	11.750 \$1.00 5.000.000 \$ 2.000.000 \$	0.00	
UST1166 UST1166 UST1166 UST0084	15	DNB FRANCIAL CORPORATION DNB FRANCIAL CORPORATION DNB FRANCIAL CORPORATION DNB FRANCIAL CORPORATION DUNKE FRANCIAL CORPORATION DUNKE FRANCIAL GROUP, INC. DUNKE FRANCIAL GROUP, INC. DUNKE FRANCIAL GROUP, INC. EAGLE BRANCIAL ROLL INC. EAGLE BRANCIAL ROLL INC. EAGLE BRANCIAL ROLL INC. EAGLE BRANCIAL INC. EAG	INVERWOODS POWNINGTOWN DOWNINGTOWN DOWNINGTOWN DOWNINGTOWN MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS BETHESDA BETHESDA	IL IL PA PA PA MN MN MN MN MN	47:12010 77:20	\$11.750.000.00	\$0.00 \$13.683.277.61 Redeemed, in full: warrants not outstanding	\$11.750.000.00 \$5.000.000.00 \$2.000.000.00 \$5.000.000.00	11.750 \$1.00 5.000.000 \$ 2.000.000 \$ 5.000.000 \$ 1.5000 \$1.00	000	\$458,000.00 186,311
UST1166 UST1166 UST1166 UST0084 UST0084 UST0084	15	DNB FRANCIAL CORPORATION DNB FRANCIAL CORPORATION UNIF FRANCIAL CORPORATION UNIF FRANCIAL GROUP INC. EAGLE BRANCORP. INC. EAGLE BRANCORP. INC. EAGLE BRANCORP. INC.	INVERWOODS RIVERWOODS DOWNINGTOWN DOWNINGTOWN DOWNINGTOWN MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS BETHESDA BETHESDA BETHESDA	IL IL PA PA PA MN MN MN MN MN MN MN MN MD MD	47:12010 7:702010 7:7	\$11,750,000,00 \$12,000,000,00	\$0.00 \$13.883.277.61 Redeemed. in full warrants not outstanding \$0.00 \$17.424.285.62 Redeemed. in full, warrants not outstanding	\$11.750.000.00 \$5.000.000.00 \$2.000.000.00 \$5.000.000.00	11.750 \$1.00 5.000.000 \$ 2.000.000 \$ 5.000.000 \$	000	\$458,000.00 186,311 \$600,000.00 600,000
UST1166 UST1166 UST1166 UST0084 UST0084 UST0084 UST0084 UST00084	15	DNB FRANCIAL CORPORATION DNB FRANCIAL CORPORATION UNIF FRANCIAL CORPORATION UNIF FRANCIAL GROUP INC. EAGLE BRANCORP. INC. EAGLE BRANCORP. INC. EAGLE BRANCORP. INC.	INVERWOODS RIVERWOODS DOWNINGTOWN DOWNINGTOWN DOWNINGTOWN MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS BETHESDA BETHESDA BETHESDA	IL IL PA PA PA MN MN MN MN MN MN MN MN MD MD	47:12010 7:702010 7:7	\$11.750.000.00 \$12.000.000.00 \$38.235.000.00	\$0.00 \$13.663.277.61 Redeemed, in full warrants not outstanding \$0.00 \$17.424.265.62 Redeemed, in full warrants not outstanding \$0.00 \$44.647.153.76 Redeemed, in full warrants not outstanding	\$11.750.000.00 \$5.000.000.00 \$2.000.000.00 \$5.000.000.00 \$15.000.000.00 \$23.235.000.00	11.750 \$1.00 5.000.000 \$ 2.000.000 \$ 5.000.000 \$ 1.5000 \$1.00	000	\$458,000.00 186,311
UST1166 UST1166 UST1166 UST0084 UST0084 UST0084 UST0084 UST0084	15	DNB FRANCIAL CORPORATION WIR FRANCIAL CORPORATION UNIE FRANCIAL CREDIT NC UNIE FRANCIAL GROUP NC EAGLE BRACORP NC	INDEWINOODS RIVEWIOODS DOWNINGTOWN DOWNINGTOWN DOWNINGTOWN DOWNINGTOWN DOWNINGTOWN DOWNINGTOWN BOWNINGTOWN BOWNINGTOWN BOWNINGTOWN BOWNINGTOWN BOWNINGTOWN BOWNINGTOWN BOWNINGTOWN BOWNINGTOWN BREADCLS BETHESDA B	IL IL PA PA PA PA MN MN MN MN MN MD MD MD MD CA	47:10010 7:702010 7:7	\$11,750,000,00 \$12,000,000,00	\$0.00 \$13.883.277.61 Redeemed. in full warrants not outstanding \$0.00 \$17.424.285.62 Redeemed. in full, warrants not outstanding	\$11.750.000.00 \$5.000.000.00 \$2.000.000.00 \$5.000.000.00	11.750 \$1.00 5.000.000 \$ 2.000.000 \$ 5.000.000 \$ 1.5000 \$1.00	000 000 000 000 000 000 000	\$458,000.00 186,311 \$600,000.00 600,000 \$2,794,422.00 385,434
UST1166 UST1166 UST1166 UST0084 UST0084 UST0084 UST0084 UST00084	15 12,44 11,16	DNB FMANCIAL CORPORATION DNB FMANCIAL CORPORATION UNB FMANCIAL GROUP INC. UNB FMANCIAL GROUP INC. EAGLE BANCORP, INC. EAGLE BANCORP, INC. EAGLE BANCORP, INC. EAGLE BANCORP INC. EAGLE BANCORP INC. EAGLE BANCORP INC. EAGLE BANCORP INC. EAGLY WEST BANCORP, INC. EAGLY WEST BANCORP, INC. EAGLY WEST BANCORP, INC. EAGLY WEST BANCORP, INC.	INDEWINOUS ROMENOUS REPORT OF THE STATE OF T	IL IL PA PA PA PA MN MN MN MN MN MD MD MD MD CA	47:10010 7:702010 7:7	\$11.760.000.00 \$12.000.000.00 \$36.235.000.00	\$0.00 \$13.663.277.61 Redeemed, in full: warrants not outstanding \$0.00 \$17.424.285.62 Redeemed, in full: warrants not outstanding \$0.00 \$44.867.153.76 Redeemed, in full: warrants not outstanding \$0.00 \$44.867.153.76 Redeemed, in full: warrants not outstanding \$0.00 \$552.722.400.00 Redeemed, in full: warrants not outstanding	\$11.750.000.00 \$5.000.000.00 \$2.000.000.00 \$5.000.000.00 \$15.000.000.00 \$23.235.000.00	11.750 \$1.00 5.000.000 \$ 2.000.000 \$ 5.000.000 \$ 5.000.000 \$ 115.000 \$3.100.000 23.2326 \$1.00	000 000 000 000 000 000 000	\$458,000.00 186,311 \$600,000.00 600,000
UST1166 UST1166 UST1166 UST0084 UST0084 UST0084 UST0084 UST00084	15 12,44 11,16	DNB FRANCIAL CORPORATION OND FRANCIAL CORPORATION DURE FRANCIAL CORPORATION DURE FRANCIAL GROUP NC. DURE FRANCIAL GROUP NC. DURE FRANCIAL GROUP NC. ENGLISH DANCIAL GROUP NC. ENGLISH DANCIAL GROUP NC. ENGLISH DANCORP NC. EAGLE BANCORP NC. EAGLE WEST BANCORP NC.	INDERWINDLESS IN	IL PA PA PA PA MN MN MN MN MN MD MD MD CA CA CA VA	42/12/010 10.00000000000000000000000000000000	\$11.750.000.00 \$12.000.000.00 \$38.235.000.00	\$0.00 \$13.663.277.61 Redeemed, in full warrants not outstanding \$0.00 \$17.424.265.62 Redeemed, in full warrants not outstanding \$0.00 \$44.647.153.76 Redeemed, in full warrants not outstanding	\$11,750,000,00 \$5,000,000,00 \$2,000,000,00 \$2,000,000,00 \$5,000,000,00 \$15,000,000,00 \$23,235,000,00 \$33,005,546,000,00	11.750 \$1.00 5.000.000 \$ 2.000.000 \$ 5.000.000 \$ 5.000.000 \$ 11.5000 \$1.00 22.226 \$1.00 306.546 \$1.00	100 00 00 00 00 00 00 00 00 00 00 00 00	\$458,000.00 186,311 \$600,000.00 600,000 \$2,794,422.00 385,434
UST1166 UST1166 UST1166 UST0084 UST0084 UST0084 UST0084 UST00084	15 12,44 11,16	DNB FRANCIAL CORPORATION DNB FRANCIAL CORPORATION UNB FRANCIAL CORPORATION UNB FRANCIAL CORPORATION UNB FRANCIAL CORPORATION UNB FRANCIAL GROUP INC UNB FRANCIAL GROUP INC UNB FRANCIAL GROUP INC UNB FRANCIAL GROUP INC EAGLE BANCORP, INC EAGLE BANCORP, INC EAGLE BANCORP INC EAGLE BAN	INDERWINDLESS IN	IL PA PA PA PA MN MN MN MN MN MD MD MD CA CA CA VA	42/12/010 10.00000000000000000000000000000000	\$11.760.000.00 \$12.000.000.00 \$36.235.000.00	\$0.00 \$13.663.277.61 Redeemed, in full: warrants not outstanding \$0.00 \$17.424.285.62 Redeemed, in full: warrants not outstanding \$0.00 \$44.867.153.76 Redeemed, in full: warrants not outstanding \$0.00 \$44.867.153.76 Redeemed, in full: warrants not outstanding \$0.00 \$552.722.400.00 Redeemed, in full: warrants not outstanding	\$11,750,000.00 \$5,000,000.00 \$2,000,000.00 \$5,000,000.00 \$15,000,000.00 \$23,235,000.00 \$306,546,000.00	11750 \$100 5.000.000 2.000.000 2.000.000 3.000.000 115.000 \$1.00 23.200 \$1.00 300.546 \$1.00	100 00 00 00 00 00 00 00 00 00 00 00 00	\$458,000.00 186,311 \$600,000.00 600,000 \$2,794,422.00 385,434
UST1166 UST1166 UST1166 UST0084 UST0084 UST0084 UST0094 UST0093 UST0093 UST0093 UST0250 UST0250 UST0250 UST0250	15.12.44	DNB FPANCIAL CORPORATION MOB FPANCIAL CORPORATION DURE FPANCIAL CREDIT NE. DURE FRANCIAL GROUP NC. EAGLE BANCORP NC. EAGLE SANCORP NC. EAGLE NC. EAGLE SANCORP NC. EA	INDERVOLUCION INDERVOLUCION DOWNINGTOWN DOWNINGTOWN DOWNINGTOWN MININGTOWN MI	IL PA PA PA PA MN MN MN MN MD MD CA CA CA CA VA VA VA	47.(2010) 47.(2010) 58.(2010) 58.(2011) 58.(20	\$11.750,000.00 \$12,000.000.00 \$82,050,000.00 \$88,255,000.00 \$305,546,000.00	\$0.00 \$13.663.277.61 Redeemed, in full warrants not outstanding \$0.00 \$17.424.265.62 Redeemed, in full warrants not outstanding \$0.00 \$44.847.153.76 Redeemed, in full warrants not outstanding \$0.00 \$44.847.153.76 Redeemed, in full warrants not outstanding \$0.00 \$552.722.400.00 Redeemed, in full warrants not outstanding \$0.00 \$552.722.400.00 Redeemed, in full warrants not outstanding	\$11,750,000,00 \$5,000,000,00 \$2,000,000,00 \$2,000,000,00 \$5,000,000,00 \$15,000,000,00 \$23,235,000,00 \$33,005,546,000,00	11.750 \$1.00 5.000.000 \$ 2.000.000 \$ 5.000.000 \$ 5.000.000 \$ 11.5000 \$1.00 22.226 \$1.00 306.546 \$1.00	100 00 00 00 00 00 00 00 00 00 00 00 00	\$458,000.00 186,311 \$600,000.00 600,000 \$2,794,422.00 385,434
UST1166 UST1166 UST1166 UST0084 UST0084 UST0084 UST0084 UST0084	15.12.44	DNB FRANCIAL CORPORATION WIR FRANCIAL CORPORATION UNIE FRANCIAL GROUP INC. ENGLIE FRANCIAL GROUP INC. EAGLIE BANCORP INC. EAGLIE INC. EAGLIE INC. EAGLIE BANCORP INC. EAGLIE INC. EAGLIE BANCORP INC. EAGLIE INC. EAGLIE BANCORP	INDERWINDLESS IN	IL IL PA PA PA PA MN MN MN MN MN MD MD MD CA CA CA CA CA VA VA VA VA NC NC NC IL	47.(2010) 47.(2010) 50.00000 Preferred Stock wi Warrants 84.0011 84.0011 67.100.00000 Preferred Stock wi Warrants 84.0011 67.1000000 Schordinated Debentures wi Esercised Warrants 10.10000000000000000000000000000000000	\$11.760.000.00 \$12.000.000.00 \$36.235.000.00	\$0.00 \$13.663.277.61 Redeemed, in full: warrants not outstanding \$0.00 \$17.424.285.62 Redeemed, in full: warrants not outstanding \$0.00 \$44.867.153.76 Redeemed, in full: warrants not outstanding \$0.00 \$44.867.153.76 Redeemed, in full: warrants not outstanding \$0.00 \$552.722.400.00 Redeemed, in full: warrants not outstanding	\$11,750,000,00 \$5,000,000,00 \$2,000,000,00 \$2,000,000,00 \$5,000,000,00 \$15,000,000,00 \$23,235,000,00 \$33,005,546,000,00	11.750 \$1.00 5.000.000 \$ 2.000.000 \$ 5.000.000 \$ 5.000.000 \$ 11.5000 \$1.00 22.226 \$1.00 306.546 \$1.00	100 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$458,000.00 188,311 \$600,000.00 600.000 \$2,794.422.00 385.434 \$14,500,000.00 1,517,555 \$115,000.00 384.041
UST1186 UST1196 UST1196 UST1084 UST0084 UST0084 UST0084 UST0084 UST0093 UST0093 UST0093 UST0093 UST0250	15.12.44	DNB FRANCIAL CORPORATION DNB FRANCIAL GROUP INC. DUKE FRANCIAL GROUP INC. DUKE FRANCIAL GROUP INC. DUKE FRANCIAL GROUP INC. ENGLE BRANCORP INC. ENGLE BRANCORP INC. ENGLE BRANCORP INC. EAST WEST BRANCIAR DRIVEN INC. EAST WEST BRANCORP	INDERVOLUCION INDERVOLUCION DOCUMENTO INTO DOCUMENTO INTO DOCUMENTO INTO DOCUMENTO INTO DOCUMENTO INTO DOCUMENTO INTO INTO INTO INTO INTO INTO INTO INTO	L L PA PA PA PA PA PA	### (2000) 10,0000 Preferred Stock wi Warrants 84(2011) 10,0000 Preferred Stock wi Warrants 10,0000 Shootinated Debentures wi Exercised Warrants 10,0000 Shootinated Debentures wi Exercised Warrants 10,0000 Shootinated Debentures wi Exercised Warrants 10,0000 Preferred Stock wi Warrants	\$11,750,000,00 \$12,000,000,00 \$12,000,000,00 \$10,216,000,00 \$10,546,000,00 \$17,449,000,00	\$0.00 \$13.663.277.61 Redeemed, in full: warrants not outstanding \$0.00 \$17.424.265.62 Redeemed, in full: warrants not outstanding \$0.00 \$44.867.163.76 Redeemed, in full: warrants not outstanding \$0.00 \$44.867.163.76 Redeemed, in full: warrants not outstanding \$0.00 \$552.722.400.00 Redeemed, in full: warrants not outstanding \$0.00 \$552.722.400.00 Redeemed, in full: warrants not outstanding \$0.00 \$552.722.400.00 Redeemed, in full: warrants not outstanding	\$11,750,000,00 \$5,000,000,00 \$2,000,000,00 \$5,000,000,00 \$15,000,000,00 \$22,235,000,000 \$306,546,000,00 \$23,000,000,00 \$23,000,000,00 \$23,000,000,00	11,750 \$1,00 5,000,000 \$ 5,000,000 \$ 5,000,000 \$ 15,000,000 \$ 15,000,000 \$ 306,546 \$1,00 306,546 \$1,00 3390 \$1,10 (\$204,986,40) \$1,10	100 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$458,000.00 186,311 \$600,000.00 600,000 \$2,794,422.00 386,434 \$14,500,000.00 1,517,556
UST1168 UST1168 UST1168 UST084 UST0084 UST0084 UST0084 UST0084 UST0093 UST0093 UST0093 UST0250	15 12.44 17.16 17.	DNB FRANCIAL CORPORATION WINE FRANCIAL CORPORATION DURE FRANCIAL GROUP INC. EAGLE BRANCORP	INDEPUDDOS OCHUNICATION DOWNNICTONN DOWNNICTONN DOWNNICTONN DOWNNICTONN MINERAPOLIS TAPPAHAMNICOLI TAPPAHAMNICO	L L L L L L L L L L	47.(2010) 47.(2010) 50.00000 Preferred Stock wi Warrants 84.0011 84.0011 67.100.00000 Preferred Stock wi Warrants 84.0011 67.1000000 Schordinated Debentures wi Esercised Warrants 10.10000000000000000000000000000000000	\$11.750,000.00 \$12,000.000.00 \$82,050,000.00 \$88,255,000.00 \$305,546,000.00	\$0.00 \$13.663.277.61 Redeemed, in full warrants not outstanding \$0.00 \$17.424.265.62 Redeemed, in full warrants not outstanding \$0.00 \$44.847.153.76 Redeemed, in full warrants not outstanding \$0.00 \$44.847.153.76 Redeemed, in full warrants not outstanding \$0.00 \$552.722.400.00 Redeemed, in full warrants not outstanding \$0.00 \$552.722.400.00 Redeemed, in full warrants not outstanding	\$11,750,000,00 \$5,000,000,00 \$2,000,000,00 \$5,000,000,00 \$15,000,000,00 \$22,235,000,000 \$306,546,000,00 \$23,000,000,00 \$23,000,000,00 \$23,000,000,00	11,750 \$1,00 5,000,000 \$ 5,000,000 \$ 5,000,000 \$ 15,000,000 \$ 15,000,000 \$ 306,546 \$1,00 306,546 \$1,00 3390 \$1,10 (\$204,986,40) \$1,10	100 0 100 100 100 100 100 100 100 100 1	\$456,000.00 1966,311 \$600,000.00 600,000 \$2,794.422.00 386.434 \$14,500,000.00 1,517,565 \$115,000.00 384.041
UST1166 UST1166 UST1166 UST0084 UST0084 UST0084 UST0084 UST0083 UST0093 UST0093 UST0093 UST0250 UST0250 UST0250	15 12.44 17.16 17.	DNB FRANCIAL CORPORATION WINE FRANCIAL CORPORATION DURE FRANCIAL GROUP INC. EAGLE BRANCORP	INDERVOLUCION INDERVOLUCION DOVINNACTONN DOVINNACTONN DOVINNACTONN DOVINNACTONN DOVINNACTONN MINERAPOLIS MINERAPOL	II.	### (2010) ### (2010)	\$11,750,000,000 \$12,000,000,000 \$12,000,000,000 \$100,546,000,000 \$24,000,000,000 \$17,040,000,000	\$0.00 \$13.663.277.61 Redeemed, in full: warrants not outstanding \$0.00 \$17.424.265.62 Redeemed, in full: warrants not outstanding \$0.00 \$44.867.163.78 Redeemed, in full: warrants not outstanding \$0.00 \$44.867.163.78 Redeemed, in full: warrants not outstanding \$0.00 \$505.722.400.00 Redeemed, in full: warrants not outstanding \$0.00 \$25.566.663.60 Sold, in full: warrants not outstanding \$0.00 \$23.307.694.08 Redeemed, in full: warrants not outstanding \$0.00 \$23.567.694.08 Redeemed, in full: warrants not outstanding	\$11,790,000,00 \$5,000,000,00 \$2,000,000,00 \$5,000,000,00 \$15,000,000,00 \$22,235,000,00 \$22,235,000,00 \$306,546,000,00 \$306,546,000,00 \$306,546,000,00 \$317,949,000,00	11750 \$1.00 5.000.000 \$ 2.000.000 \$ 2.000.000 \$ 5.000.000 \$ 15.000 \$1.00 23.2926 \$1.00 306.546 \$1.00 336.00 \$1.15 350.0	100 0 100 100 100 100 100 100 100 100 1	\$458,000.00 188,311 \$600,000.00 600.000 \$2,794.422.00 385.434 \$14,500,000.00 1,517,555 \$115,000.00 384.041
UST1186 UST1186 UST1196 UST1196 UST0094 UST0094 UST0094 UST0093 UST0093 UST0093 UST0093 UST0250	15 12.44 17.16 17.	DNB FRANCIAL CORPORATION WINE FRANCIAL CORPORATION DURE FRANCIAL GROUP, INC. EAGLE BRACORP, INC. EAGLE BRAC	INDERVOLOGIS INDERVOLOGIS OCHANISTONIN OCHANISTONIN OCHANISTONIN MINERAPOLIS TAPPAHANIOCIC TAPPAHANICIC	II. II. PA PA PA PA MN MN MN MN MN MN MD MD CA CA CA VA	42/10/2010 10/10/2016	\$11,750,000,00 \$12,000,000,00 \$12,000,000,00 \$10,216,000,00 \$10,546,000,00 \$17,449,000,00	\$0.00 \$13.663.277.61 Redeemed, in full: warrants not outstanding \$0.00 \$17.424.265.62 Redeemed, in full: warrants not outstanding \$0.00 \$44.867.163.76 Redeemed, in full: warrants not outstanding \$0.00 \$44.867.163.76 Redeemed, in full: warrants not outstanding \$0.00 \$552.722.400.00 Redeemed, in full: warrants not outstanding \$0.00 \$552.722.400.00 Redeemed, in full: warrants not outstanding \$0.00 \$552.722.400.00 Redeemed, in full: warrants not outstanding	\$11.760,000,00 \$2.000,000,00 \$2.000,000,00 \$5.000,000,00 \$15.000,000,00 \$2.255,000,00 \$3.005,640,000,00 \$3.005,640,000,00 \$17.840,000,00 \$17.840,000,00	11760 \$100 5.000.000 \$2 2.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 6.000.0000 \$3 6.000.000 \$3 6.000.000 \$3 6.000.000 \$3 6.000.000 \$3 6.0	100 0 100 100 100 100 100 100 100 100 1	\$456,000.00 1566,311 \$600,000.00 500,000 \$2,794.422.00 356.434 \$114,500,000.00 1,517,565 \$115,000.00 384.041 \$671,000.00 514,660 \$5111,000 50,111
UST1168 UST1168 UST1168 UST084 UST0084 UST0084 UST0084 UST0084 UST0093 UST0093 UST0093 UST0250	15 12.44 17.16 17.	DNB FPANCIAL CORPORATION DNB FPANCIAL CORPORATION DNB FPANCIAL CORPORATION DNB FPANCIAL CREATER DNC FPANCIAL CREAT	INDERVISION OF THE PROPERTY OF	II.	### (2000) ### (2000)	\$11,750,000,00 \$12,000,000,00 \$12,000,000,00 \$18,256,000,00 \$24,000,000,00 \$17,946,000,00 \$7,500,000,00	\$0.00	\$11,790,000,00 \$5,000,000,00 \$2,000,000,00 \$5,000,000,00 \$15,000,000,00 \$22,235,000,00 \$22,235,000,00 \$306,546,000,00 \$306,546,000,00 \$306,546,000,00 \$317,949,000,00	11750 \$1.00 5.000.000 \$ 2.000.000 \$ 2.000.000 \$ 5.000.000 \$ 15.000 \$1.00 23.2926 \$1.00 306.546 \$1.00 336.00 \$1.15 350.0	100 0 100 100 100 100 100 100 100 100 1	\$456,000.00 1966,311 \$600,000.00 600,000 \$2,794.422.00 386,434 \$14,500,000.00 1,517,565 \$115,000.00 384,041
UST1186 UST1186 UST1196 UST1196 UST0094 UST0094 UST0094 UST0093 UST0093 UST0093 UST0093 UST0250	15 12.44 11.16 11.	DNB FRANCIAL CORPORATION WIR FRANCIAL CORPORATION UNIE FRANCIAL GROUP, NC. EAGLE BANCORP, NC.	INDERVOLOGIS INDERVOLOGIS OCHANISTONIN OCHANISTONIN OCHANISTONIN MINERAPOLIS TAPPAHANIOCIC TAPPAHANICIC	II.	42,12070 10,0000 10,00	\$11,750,000,000 \$12,000,000,000 \$12,000,000,000 \$100,546,000,000 \$24,000,000,000 \$17,040,000,000	\$0.00 \$13.663.277.61 Redeemed, in full: warrants not outstanding \$0.00 \$17.424.265.62 Redeemed, in full: warrants not outstanding \$0.00 \$44.867.163.78 Redeemed, in full: warrants not outstanding \$0.00 \$44.867.163.78 Redeemed, in full: warrants not outstanding \$0.00 \$505.722.400.00 Redeemed, in full: warrants not outstanding \$0.00 \$25.566.663.60 Sold, in full: warrants not outstanding \$0.00 \$23.307.694.08 Redeemed, in full: warrants not outstanding \$0.00 \$23.567.694.08 Redeemed, in full: warrants not outstanding	\$11.760,000,00 \$2.000,000,00 \$2.000,000,00 \$5.000,000,00 \$15.000,000,00 \$2.255,000,00 \$3.005,640,000,00 \$3.005,640,000,00 \$17.840,000,00 \$17.840,000,00	11760 \$100 5.000.000 \$2 2.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 6.000.0000 \$3 6.000.000 \$3 6.000.000 \$3 6.000.000 \$3 6.000.000 \$3 6.0	1000 10	\$456,000.00 1565,311 \$600,000.00 1500,000 \$2.794.422.00 385.434 \$14.600.000.00 1517.565 \$115.000.00 384.041 \$671.000.00 514.660 \$61113.00 50.111
UST1196 UST1196 UST1196 UST1196 UST1094 UST0094 UST0094 UST0099 UST0090	15 12.44 11.16 11.	DNB FPANCIAL CORPORATION WIRE FPANCIAL CORPORATION UNIE FPANCIAL GROUP, INC. UNIE FRANCIAL GROUP, INC. EAGLE BANCORP, INC. EAGL	INDERVOLUCION INDERVOLUCION INDERVOLUCION DOMININATONIN DOMININATONIN DOMININATONIN DOMININATONIN DOMININATONIN DOMININATONIN INDERVOLUCIO INDERVOLU	IL	### (2000) ### (2000)	\$11,750,000,00 \$12,000,000,00 \$12,000,000,00 \$18,216,000,00 \$26,000,00 \$24,000,000,00 \$17,949,000,00 \$7,500,000,00 \$34,000,000,00	\$0.00	\$11,790,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$111,000,000,00 \$20,236,000,00 \$20,546,000,00 \$17,546,000,00 \$17,546,000,00 \$17,546,000,00 \$34,000,000,00	11760 \$1.00 5.000.000 \$ 2.000.000 \$ 2.000.000 \$ 5.000.000 \$ 5.000.000 \$ 3.000 \$1.00 20.203 \$1.00 20.204 \$1.00 300.546 \$1.00 20.100 \$1.50 (\$204.986.40) \$1.00 17.949 \$1.00 34.000 \$1.00	1000 10	\$456,000.00 1566,311 \$600,000.00 500,000 \$2,794.422.00 356.434 \$114,500,000.00 1,517,565 \$115,000.00 384.041 \$671,000.00 514,660 \$5111,000 50,111
UST1166 UST1166 UST1166 UST1166 UST1166 UST1166 UST1064 UST0064 UST0064 UST0064 UST0063 UST0260 UST0250	15 12.44 17.16 17.	DNB FPANCIAL CORPORATION WINE FPANCIAL CORPORATION DURE FPANCIAL CROUP INC. DURE FPANCIAL GROUP INC. DURE FPANCIAL GROUP INC. DURE FPANCIAL GROUP INC. DURE FPANCIAL GROUP INC. EAGLE BANCORP INC. EAGLE INC. EAGLE BANCORP INC. EAGLE BANCO	INDERVOLABION INDERVOLABION INDERVOLABION DOWNMENTOWN DOWNMENTOWN DOWNMENTOWN DOWNMENTOWN DOWNMENTOWN INDERVOLABION IMMERAPOLIS IMMERAPOLI	L L L L L L L L L L	### (2000) ### (2000)	\$11,750,000,000 \$12,000,000,000 \$12,000,000,000 \$100,646,000,000 \$24,000,000,000 \$17,040,000,000 \$350,000,000,000 \$350,000,000,000 \$350,000,000,000	\$0.00 \$13.663.277.61 Redeemed, in full: warrants not outstanding \$0.00 \$17.424.265.62 Redeemed, in full: warrants not outstanding \$0.00 \$14.684.7.(52.76 Redeemed, in full: warrants not outstanding \$0.00 \$44.687.(52.76 Redeemed, in full: warrants not outstanding \$0.00 \$505.722.400.00 Redeemed, in full: warrants not outstanding \$0.00 \$205.696.665.60 Sold, in full: warrants not outstanding \$0.00 \$23.567.694.08 Redeemed, in full: warrants not outstanding \$0.00 \$23.567.694.08 Redeemed, in full: warrants not outstanding \$0.00 \$45.695.604.67 Redeemed, in full: warrants not outstanding	\$11,790,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$111,000,000,00 \$20,236,000,00 \$20,546,000,00 \$17,546,000,00 \$17,546,000,00 \$17,546,000,00 \$34,000,000,00	11760 \$1.00 5.000.000 \$ 2.000.000 \$ 2.000.000 \$ 5.000.000 \$ 5.000.000 \$ 3.000 \$1.00 20.203 \$1.00 20.204 \$1.00 300.546 \$1.00 20.100 \$1.50 (\$204.986.40) \$1.00 17.949 \$1.00 34.000 \$1.00	1000 10	\$456,000.00 1966,311 \$600,000.00 900,000 \$2.794.422.00 385,434 \$14.600.000.00 1517.505 \$115,000.00 384,041 \$671,000.00 514,600 \$61,113.00 50,111 \$6871,000.00 384,028
LIST1166 LIST1166 LIST1166 LIST1166 LIST1166 LIST1064 LIST10684 LI	15 12.44 1.1.16	DNB FPANCIAL CORPORATION WINE FPANCIAL CORPORATION DURE FPANCIAL GROUP, INC. EVER FPANCIAL GROUP, I	INDEPUDDOS INDEPUDDOS OCOMINISTONIN OCOMINISTONIN OCOMINISTONIN OCOMINISTONIN OCOMINISTONIN INDEPUDDOS INDEPUD	L L L L L L L L L L	42.12070 Perferred Stock of Warrants 1.000000 Perferred Stock of Warrants 1.0000000 Perferred Stock of Warrants 1.0000000 Perferred Stock of Warrants 1.00000000 Perferred Stock of Warrants 1.00000000000000000000000000000000000	\$11,750,000,00 \$12,000,000,00 \$12,000,000,00 \$18,216,000,00 \$26,000,00 \$24,000,000,00 \$17,949,000,00 \$7,500,000,00 \$34,000,000,00	\$0.00	\$11,760,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$15,000,000,00 \$2,000,000,00 \$300,540,000,00 \$300,540,000,00 \$17,940,000,00 \$317,940,000,00 \$340,000,000,00 \$340,000,000,00 \$340,000,000,00 \$340,000,000,00 \$340,000,000,00	11760 \$1.00 5.00.000 \$2 2.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.100 \$1.00 24.256 \$1.00 306.546 \$1.00 306.546 \$1.00 179.49 \$1.00 7.500 \$1.00 34.000 \$1.00 4.000 \$1.00	100 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$456,000.00 196,311 \$600,000.00 500,000 \$52,794.422.00 386,434 \$14,500,000.00 1,517,566 \$115,000.00 384,041 \$61,113.00 50,111 \$637,701.00 384,005 \$10,000.00 324,074 \$51,000.00 324,074
LIST1166 LIST1166 LIST1166 LIST1166 LIST1166 LIST1064 LIST10684 LI	15 12.44 1.1.16	DNB FPANCIAL CORPORATION DNB FPANCIAL CORPORATION DNB FPANCIAL CORPORATION UNE FPANCIAL GROUP NC. UNKE FRANCIAL GROUP NC. UNKE	INDERFOLDING INDERFOLD INDERFO	B	### (2000) ### (2000)	\$11,750,000,000 \$12,000,000,000 \$18,205,000,000 \$38,205,000,000 \$34,000,000,000 \$17,040,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000	\$0.00 \$13.663.277.61 Redeemed, in full: warrants not outstanding \$0.00 \$17.424.265.62 Redeemed, in full: warrants not outstanding \$0.00 \$14.684.7.(52.76 Redeemed, in full: warrants not outstanding \$0.00 \$44.687.(52.76 Redeemed, in full: warrants not outstanding \$0.00 \$505.722.400.00 Redeemed, in full: warrants not outstanding \$0.00 \$205.696.665.60 Sold, in full: warrants not outstanding \$0.00 \$23.567.694.08 Redeemed, in full: warrants not outstanding \$0.00 \$23.567.694.08 Redeemed, in full: warrants not outstanding \$0.00 \$45.695.604.67 Redeemed, in full: warrants not outstanding	\$11,760,000,00 \$1,000,000,00 \$2,000,000,00 \$2,000,000,00 \$1,000,000,00 \$1,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,000	11750 \$1.00 2,000,000 \$1.00 2,000,000 \$1.00 3,000,000 \$1.00 45,000,000 \$1.00 23,200 \$1.00 306,546 \$1.00 306,546 \$1.00 3,000 \$1.10 3,000 \$1.10 17,949 \$1.00 7,500 \$1.00 34,000 \$1.00 4,000 \$1.00 4,000 \$1.00 4,000 \$1.00	100 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$456,000.00 196,311 \$600,000.00 196,311 \$600,000.00 5600,000 \$52,794,422.00 386,434 \$14,500,000.00 1,517,565 \$115,000.00 384,041 \$61,113,00 50,111 \$637,000.00 584,000 \$637,000.00 584,000 \$61,113,00 50,111
LIST1166 LIST1166 LIST1166 LIST1166 LIST1064 LIST0064 LIST0064 LIST0064 LIST0064 LIST0064 LIST0066 LIST0066 LIST0260 LIST0260 LIST0250 LIS	15 12.44 1.1.16	DNB FPANCIAL CORPORATION WINE FPANCIAL CORPORATION DURE FPANCIAL GROUP, INC. EAST WAST BANCIAL GROUP, INC. EAST WAST BANCORP, INC. EA	INDERWINDONS INDERWINDONS OCHUNNICTOWN OCHUNNICTOWN OCHUNNICTOWN OCHUNNICTOWN MINNERPOLIS	L L L L L L L L L L	### ### ### ### #### #### ############	\$11,750,000,000 \$12,000,000,000 \$12,000,000,000 \$100,646,000,000 \$24,000,000,000 \$17,040,000,000 \$350,000,000,000 \$350,000,000,000 \$350,000,000,000	\$0.00 \$13.663.277.61 Redeemed, in full: warrants not outstanding \$0.00 \$17.424.285.62. Redeemed, in full: warrants not outstanding \$0.00 \$44.867.163.76. Redeemed, in full: warrants not outstanding \$0.00 \$44.867.163.76. Redeemed, in full: warrants not outstanding \$0.00 \$582.722.400.00 Redeemed, in full: warrants not outstanding \$0.00 \$582.722.400.00 Redeemed, in full: warrants not outstanding \$0.00 \$583.769.406 Redeemed, in full: warrants not outstanding \$0.00 \$53.357.694.06 Redeemed, in full: warrants not outstanding \$0.00 \$53.415.903.07 Redeemed, in full: warrants not outstanding \$0.00 \$53.415.903.07 Redeemed, in full: warrants not outstanding \$0.00 \$53.415.903.07 Redeemed, in full: warrants not outstanding \$0.00 \$54.691.933.33 Redeemed, in full: warrants not outstanding \$0.00 \$54.692.055.66 Redeemed, in full: warrants not outstanding	\$11,790,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$15,000,000,00 \$20,236,000,00 \$115,000,000,00 \$117,940,000,00 \$17,940,000,00 \$17,940,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00	11760 \$100 5.000.000 \$ 2.000.000 \$ 2.000.000 \$ 5.000.000 \$ 5.000.000 \$ 5.000.000 \$ 3.100 \$1.00 20.203 \$1.00 20.546 \$1.00 306.546 \$1.00 306.546 \$1.00 17.949 \$1.06 7.500 \$1.00 4.000 \$1.00 4.000 \$1.00 4.000 \$1.00	1000 10	\$456,000.00 1986,311 \$600,000.00 500,000 \$2794.422.00 386,434 \$14,500,000.00 1,517,566 \$115,000.00 384,041 \$617,000.00 514,693 \$51,000.00 50,111 \$607,071.00 364,026 \$11,000.00 324,074 \$200,000.00 200 \$438
LIST1166 LIST1166 LIST1166 LIST1166 LIST1166 LIST1064 LIST10684 LI	15 12.44 11.16 11.	DNB FRANCIAL CORPORATION WINE FRANCIAL CORPORATION UNKE FRANCIAL CROUP NC. EAGLE BANCORP NC. EAGLE WISH DAN BANCHARES. NC. EAGLE WISH DAN BANCHARES. NC. EAGLE WISH DAN BANCHARES. NC. EAGLE WISH DAN COMMERCE. NC.	INDERVOLUCION IN		### (2010) ### (2010)	\$11,750,000,000 \$12,000,000,000 \$18,205,000,000 \$38,205,000,000 \$34,000,000,000 \$17,040,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000	\$0.00 \$13.663.277.61 Redeemed, in full: warrants not outstanding \$0.00 \$17.424.285.62. Redeemed, in full: warrants not outstanding \$0.00 \$44.867.163.76. Redeemed, in full: warrants not outstanding \$0.00 \$44.867.163.76. Redeemed, in full: warrants not outstanding \$0.00 \$582.722.400.00 Redeemed, in full: warrants not outstanding \$0.00 \$582.722.400.00 Redeemed, in full: warrants not outstanding \$0.00 \$583.769.406 Redeemed, in full: warrants not outstanding \$0.00 \$53.357.694.06 Redeemed, in full: warrants not outstanding \$0.00 \$53.415.903.07 Redeemed, in full: warrants not outstanding \$0.00 \$53.415.903.07 Redeemed, in full: warrants not outstanding \$0.00 \$53.415.903.07 Redeemed, in full: warrants not outstanding \$0.00 \$54.691.933.33 Redeemed, in full: warrants not outstanding \$0.00 \$54.692.055.66 Redeemed, in full: warrants not outstanding	\$11.760.000.00 \$25.000.000.00 \$25.000.000.00 \$25.000.000.00 \$25.000.000.00 \$25.000.000 \$25.0000 \$25.0000 \$25.0000 \$25.0000 \$25.0000 \$25.0000 \$25.0000 \$25.0000 \$25.0000 \$25.00	11,750 \$1,00 2,000,000 \$1,00 2,000,000 \$1,00 5,000,000 \$1,00 5,000,000 \$1,00 23,250 \$1,00 306,646 \$1,00 306,646 \$1,00 3,000 \$1,10 17,049 \$1,00 7,500 \$1,00 34,000 \$1,00 4,000 \$1,00 4,000 \$1,00 4,000 \$1,00 4,000 \$1,00 51,00 51,000	000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$450,000.00 1565,311 \$600,000.00 1565,311 \$2794.422.00 385,434 \$14,000.000.00 1517,565 \$115,000.00 384,041 \$61,113.00 561,113 \$607,707.00 384,095 \$10,000.00 324,074 \$200,000.00 324,074 \$200,000.00 324,074
LIST1166 LIST1166 LIST1166 LIST1166 LIST1166 LIST1064 LIST10684 LI	15 12.44 11.16 11.	DNB FPANCIAL CORPORATION WINE FPANCIAL CORPORATION DURE FPANCIAL GROUP, INC. EAST WAST BANCIAL GROUP, INC. EAST WAST BANCORP, INC. EA	INDERWINDONS INDERWINDONS OCHUNNICTOWN OCHUNNICTOWN OCHUNNICTOWN OCHUNNICTOWN MINNERPOLIS		### ### ### ### #### #### ############	\$11,750,000,000 \$12,000,000,000 \$18,205,000,000 \$38,205,000,000 \$34,000,000,000 \$17,040,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000	\$0.00 \$13.663.277.61 Redeemed, in full: warrants not outstanding \$0.00 \$17.424.285.62. Redeemed, in full: warrants not outstanding \$0.00 \$44.867.163.76. Redeemed, in full: warrants not outstanding \$0.00 \$44.867.163.76. Redeemed, in full: warrants not outstanding \$0.00 \$582.722.400.00 Redeemed, in full: warrants not outstanding \$0.00 \$582.722.400.00 Redeemed, in full: warrants not outstanding \$0.00 \$583.769.406 Redeemed, in full: warrants not outstanding \$0.00 \$53.357.694.06 Redeemed, in full: warrants not outstanding \$0.00 \$53.415.903.07 Redeemed, in full: warrants not outstanding \$0.00 \$53.415.903.07 Redeemed, in full: warrants not outstanding \$0.00 \$53.415.903.07 Redeemed, in full: warrants not outstanding \$0.00 \$54.691.933.33 Redeemed, in full: warrants not outstanding \$0.00 \$54.692.055.66 Redeemed, in full: warrants not outstanding	\$11,790,000,00 \$5,000,000,00 \$2,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00	11770 \$100 5.000.000 \$2 2.000.000 \$3 5.000.000 \$3 5.000.000 \$3 5.000.000 \$3 2.000.0000 \$3 2.0000 \$3 2.0000 \$3 2.0000 \$3 2.0000 \$3 2.0000 \$3 2.0000 \$3 2.0000 \$3 2.0000 \$3	100 100	\$656,000.00 196,311 \$600,000.00 600.000 \$2794.422.00 385.434 \$14,500.000.00 1,517,565 \$115,000.00 384.041 \$677,000.00 514,693 \$5115,000.00 544,000 \$51,000.00 384,000 \$51,000.00 384,000 \$51,000.00 384,000 \$51,000.00 384,000 \$51,000.00 384,000 \$51,000.00 384,000 \$607,071
UST1108 UST1108 UST1108 UST1004 UST0004 UST0004 UST0004 UST0004 UST0004 UST0004 UST0006 UST0007 UST000	15 12.44 1.1.16	DNB FRANCIAL CORPORATION ONE FRANCIAL CORPORATION OUR FRANCIAL CROUP NC. DUKE FRANCIAL GROUP NC. DUKE FRANCIAL GROUP NC. DUKE FRANCIAL GROUP NC. DUKE FRANCIAL GROUP NC. EAGLE BANCORP NC. FRANCIAL GROUP NC. FRANCIAL GR	INDERVOLUCION IN	B	### (2000) ### (2000)	\$11,750,000,000 \$12,000,000,000 \$12,000,000,000 \$382,050,000,000 \$340,000,000 \$17,040,000,000 \$17,040,000,000 \$15,000,000,000	\$0.00	\$11.760.000.00 \$25.000.000.00 \$25.000.000.00 \$25.000.000.00 \$25.000.000.00 \$25.000.000 \$25.0000 \$25.0000 \$25.0000 \$25.0000 \$25.0000 \$25.0000 \$25.0000 \$25.0000 \$25.0000 \$25.00	11,750 \$1,00 2,000,000 \$1,00 2,000,000 \$1,00 5,000,000 \$1,00 5,000,000 \$1,00 23,250 \$1,00 306,646 \$1,00 306,646 \$1,00 3,000 \$1,10 17,049 \$1,00 7,500 \$1,00 34,000 \$1,00 4,000 \$1,00 4,000 \$1,00 4,000 \$1,00 4,000 \$1,00 51,00 51,000	100 100	\$450,000.00 1565,311 \$600,000.00 1565,311 \$2794.422.00 385,434 \$14,000.000.00 1517,565 \$115,000.00 384,041 \$61,113.00 561,113 \$607,707.00 384,095 \$10,000.00 324,074 \$200,000.00 324,074 \$200,000.00 324,074
UST1106 UST1061 UST1064 UST0064 UST0064 UST0064 UST0064 UST0064 UST0066 UST0067 UST006	15 12.44 11.16 11.	DINE FRANCIAL CORPORATION ONE FRANCIAL CORPORATION OURSE FRANCIAL CROUP NC. DUKE FRANCIAL GROUP NC. DUKE FRANCIAL GROUP NC. DUKE FRANCIAL GROUP NC. DUKE FRANCIAL GROUP NC. EAST WAST BANCORP NC. EAGLE BANCORP NC. EAST WAST BANCORP NC. E	INDEPUDLISH INDEPU	R	### (2010) ### (2010)	\$11,750,000,000 \$12,000,000,000 \$12,000,000,000 \$382,050,000,000 \$340,000,000 \$17,040,000,000 \$17,040,000,000 \$15,000,000,000	\$0.00 \$13.663.277.61 Redeemed, in full: warrants not outstanding \$0.00 \$17.424.285.62. Redeemed, in full: warrants not outstanding \$0.00 \$44.867.163.76. Redeemed, in full: warrants not outstanding \$0.00 \$44.867.163.76. Redeemed, in full: warrants not outstanding \$0.00 \$582.722.400.00 Redeemed, in full: warrants not outstanding \$0.00 \$582.722.400.00 Redeemed, in full: warrants not outstanding \$0.00 \$583.769.406 Redeemed, in full: warrants not outstanding \$0.00 \$53.357.694.06 Redeemed, in full: warrants not outstanding \$0.00 \$53.415.903.07 Redeemed, in full: warrants not outstanding \$0.00 \$53.415.903.07 Redeemed, in full: warrants not outstanding \$0.00 \$53.415.903.07 Redeemed, in full: warrants not outstanding \$0.00 \$54.691.933.33 Redeemed, in full: warrants not outstanding \$0.00 \$54.692.055.66 Redeemed, in full: warrants not outstanding	\$11,790,000,00 \$5,000,000,00 \$2,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00	11750 \$1.00 \$000000 \$2,000000 \$1,000 \$000000 \$1,000 \$0,000000 \$1,000 \$15,000,000 \$1,000 \$15,000,000 \$1,000 \$300,646 \$1,	100 100	\$450,000.00 1565,311 \$600,000.00 1565,311 \$2794.422.00 385,434 \$14,000.000.00 1517,565 \$115,000.00 384,041 \$61,113.00 561,113 \$607,707.00 384,095 \$10,000.00 324,074 \$200,000.00 324,074 \$200,000.00 324,074
UST 1108 UST 1108 UST 1108 UST 1108 UST 1108 UST 1008 UST	15 12.44 11.16 11.	DNB FPANCIAL CORPORATION MOB FPANCIAL CORPORATION DURE FRANCIAL GROUP, NC. EAGLE BANCORP, NC. EAGLE BANCOR	INDERVOLUCION IN		### (2010) ### (2010)	\$11,750,000,000 \$12,000,000,000 \$18,205,000,000 \$38,205,000,000 \$34,000,000,000 \$17,040,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000 \$35,000,000,000	\$0.00	\$11,760,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$11,000,000,00 \$2,000,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,00	11750 \$1.00 2,000,000 \$1.00 2,000,000 \$1.00 3,000,000 \$1.00 300,546 \$1.00 300,546 \$1.00 300,546 \$1.00 3,000 \$1.10 3,000 \$1.10 3,000 \$1.10 3,000 \$1.10 3,000 \$1.10 4,000 \$1.00 4,000 \$1.00 4,000 \$1.00 51.00	100 100	\$60,000.00 196,311 \$600,000.00 400.000 \$2794.422.00 386.434 \$14,500.000.00 1,517,566 \$115,000.00 384.041 \$517,000.00 384.041 \$517,000.00 514,693 \$51,000.00 384.026 \$51,000.00 384.026 \$51,000.00 384.026 \$51,000.00 400 \$607,071.00 400 \$607,071.00 400 \$607,071.00 400 \$607,071.00 400 \$607,071.00 400 \$607,071.00 400 \$607,071.00 400 \$607,071.00 400 \$607,071.00 400 \$607,071.00 400 \$607,071.00 400 \$607,071.00 400 \$608,000.00 400
UST1108 UST1108 UST1108 UST1094 UST1094 UST1094 UST1094 UST1094 UST1096 UST1097	15 12.44 11.16 11.	DINE FRANCIAL CORPORATION ONE FRANCIAL CORPORATION OURSE FRANCIAL CROUP NC. DUKE FRANCIAL GROUP NC. DUKE FRANCIAL GROUP NC. DUKE FRANCIAL GROUP NC. DUKE FRANCIAL GROUP NC. EAST WAST BANCORP NC. EAGLE BANCORP NC. EAST WAST BANCORP NC. E	INDEPUDLISH INDEPU		### (2010) ### (2010)	\$11,750,000,000 \$12,000,000,000 \$12,000,000,000 \$382,050,000,000 \$340,000,000 \$17,040,000,000 \$17,040,000,000 \$15,000,000,000	\$0.00	\$11,790,000,00 \$5,000,000,00 \$2,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,040,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00	11750 \$1.00 \$.000.000 \$2 2.000.000 \$3 \$.000.000 \$3 \$.000.000 \$1.00 22.226 \$1.00 3.00.546 \$1.00 3.000.540 \$1.00 3.000.540 \$1.00 3.000.540 \$1.00 3.000 \$1.10 3.000 \$1.10 3.000 \$1.00 3.000 \$1.00 4.000 \$1.00 4.000 \$1.00 4.000 \$1.00 51.00 6.750 \$1.00 6	100 100	\$456,000.00 1966,311 \$600,000.00 900,000 \$200,000.00 900,000 \$2794,422.00 386,434 \$14,000,000.00 1,517,565 \$115,000,00 384,041 \$517,000.00 514,690 \$51,000.00 514,690 \$51,000.00 384,095 \$51,000.00 384,095 \$51,000.00 384,095 \$51,000.00 384,095 \$51,000.00 384,095 \$51,000.00 384,095 \$51,000.00 384,095

11070270	AB&T FINANCIAL CORPORATION	CASTONIA	MC	11/10/2012			\$815 100 00	2.004	\$27E 00	(\$2 148 900 00)		
UST0650	F & M BANCSHARES, INC.	TREZEVANT	TN	3/26/2013			3510,100.00	(\$76,757.21)	3273.00	(\$2,140,500.00)		
US10827 8.14 UST0627	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	2/6/2009 Preferred Stock w/ Exercised \ 9/18/2012	arrants \$17.000.000.00	\$0.00 \$20.119.744.45 Sold. in full: warrants not outstanding					\$136,813.0	.05 150
UST0627 UST0627	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	9/19/2012 9/20/2012			\$2,664,750.00 \$13,485,250.00	2,805 14,195	\$950.00 \$950.00	(\$140,250.00) (\$709,750.00)	\$638,460.9	.90 700
UST0627 UST1038 14.15	F & M FINANCIAL CORPORATION (NC)	SALISBURY HOLDEN	NC	11/16/2012 5/22/2009 Subordinated Debentures w/ E	ercised Warrants \$2,993,000.00	\$0.00 \$3.842.376.65 Sold, in full: warrants not outstanding	¥10)100)E01100	(\$161.500.00)	-	(4. 50). 55160		
UST1038 UST1038 UST1038	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN HOLDEN	MO	11/8/2012	rased warrants \$2,993,000,00	\$0.00 \$3.642.376.65 Sold, in full: warrants not duistanding	\$1,590,599.43 \$1,278,999.18	1,659,000	\$0.96 \$0.96	(\$68,400.57) (\$55,000.82)		
UST1038 UST1038	F&C BANCORP, INC.	HOLDEN	MO MO	11/13/2012			\$1,278,999.18	(\$25,000,00)	\$0.96	(\$55,000.82)	\$125,000.0	.00 150,000
UST1038 UST0778 8.14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009 Preferred Stock w/ Exercised V	arrants \$17.243.000.00	\$0.00 \$17.573.762.97 Sold. in full: warrants not outstanding					\$96,465.6	60 112
UST0778 UST0778	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	9/19/2012 9/20/2012			\$157,500.00	200	\$787.50	(\$42,500.00)		
UST0778 UST0778 UST0308 11 UST0306	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	9/21/2012 11/16/2012			\$13.421.362.50	(\$135.788.63)	\$787.50	(\$3.621.637.50)	\$645.975.0	.00 /50
UST0306 11 UST0306	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA PA	1/9/2009 Preferred Stock w/ Warrants 9/9/2009	\$100,000,000.00	\$0.00 \$104,023,433.33 Redeemed, in full; warrants not outstand	ing \$100,000,000.00	100,000	\$1,000.00			
UST0306 UST0557 8.120	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HERMITAGE HOUSTON	PA	11/23/2011 3/6/2009 Preferred Stock w/ Exercised V	arrants \$11,000,000,00	\$0.00 \$15,971,339.07 Redeemed, in full: warrants not outstand	4.00(000)		4.1,000.00		\$690,100,0	.00 651.042
UST0557 8.120 UST0557 UST0997 8.14	PARMERS & MERCHANTS BANCSHARES, INC. PALLESIANCE BANCSHARES, INC. FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	TX	7/15/2015			\$11,000,000.00	11,000	\$1,000.00		\$550,000.0	.00 550
UST0997 8,14 UST0997	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS	3/20/2009 Preferred Stock w/ Exercised V 6/24/2013	arrants \$442,000.00	\$0.00 \$500,199.14 Sold, in full; warrants not outstanding	\$425,425,00	442	\$962.50	(\$16.575.00)	(\$2.835.0	.00) 22
UST0997	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS VA	6/24/2013 7/26/2013 1/23/2009 Preferred Stock w/ Evercised N	arrants \$8,752,000.00	\$0.00 \$11,396,202.11 Redeemed, in full; warrants not outstand	ing	(\$25.000.00)				
UST0406 8,11 UST0406	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA	1/23/2009 Preferred Stock w/ Exercised V 1/9/2013	artinto 90,7 32,000.00	good grigod, etc. 11 Tedebried, in ruin, warrang rice designed	\$3,063,000.00	3,063	\$1,000.00			
UST0406 UST0085 UST0085 UST0085	FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION	WINDSOR FRANKFORT	VA KY	12/31/2013 1/9/2009 Preferred Stock w/ Warrants	\$30.000.000.00	\$0.00 \$27.105.349.50 Sold, in full: warrants not outstanding	\$5,689,000,00	5,689	\$1,000.00		\$438,000.0	.00 438
UST0085 UST0085	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY	6/19/2012 7/18/2012			\$22,196,700.00	(\$332,950.50) 30,000	\$739.89	(\$7,803,300.00)	\$75,000.0	.00 223,992
UST1237 14,15 UST1237	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	6/19/2009 Subordinated Debentures w/ E 11/8/2012	ercised Warrants \$12,000,000.00	\$0.00 \$15,452,669.34 Sold, in full; warrants not outstanding	\$96,290,00	100,000	\$0.96	(\$3.710.00)		
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/9/2012							\$37.387. \$552,936.0	.14 38.000
UST1237 UST1237 UST1237 UST0998 8.14.45	FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND GREAT BEND	KS	1/1/2012			\$11,458,510.00	(\$115,548.00)	\$0.96	(\$441,490.00)	\$552,936.0	.00 562,000
UST0998 8.14.45	FARMERS STATE BANKSHARES, INC.		KS	3/20/2009 Preferred Stock w/ Exercised \	arrants \$700.000.00	\$0.00 \$830.173.67 Redeemed, in full: warrants not outstand	\$700,000.00	700	\$1,000.00		\$40,000.0	00 4
UST0998 UST1315 UST1325	FARMERS STATE BANKSHARES, INC. FEHC HOLDING COMPANY FEHC HOLDING COMPANY	HOLTON BOULDER	CO	7/21/2011 12/29/2009 Subordinated Debentures w/ E	ercised Warrants \$3,035,000.00	\$0.00 \$804,592.16 Sold, in full; warrants not outstanding	\$650,000.00	2.005.53		(\$2,385,000.00)	Q-0,000.1	"
UST1315 UST1180 8.14	FC HOLDINGS INC	HOUSTON HOUSTON	TX	3/9/2011 6/26/2009 Preferred Stock w/ Exercised V	arrants \$21.042.000.00	\$0.00 \$19.836.630.66 Sold. in full: warrants not outstanding		3,035,000	\$0.21			
UST1180 UST1180	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX	2/20/2013 3/26/2013			\$18.874.674.00	(\$188,746.74)	\$897.00	(\$2.167.326.00)	\$994.613.4	.40 1.052
UST1180 UST0363 8,14,45 UST0363	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE	KY	12/19/2008 Preferred Stock w/ Exercised V		\$0.00 \$11,156,234.25 Redeemed, in full; warrants not outstand	ing \$9.294.000.00	9 294	\$1,000.00		\$465,000.0	00 400
UST0363 UST0008 8.14 UST0008	FCB BANCORP.INC. FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	9/22/2011 12/19/2008 Preferred Stock w/ Exercised V 11/28/2012	arrants \$7.289.000.00	\$0.00 \$8.441.836.26 Sold, in full: warrants not outstanding		9.294			\$465,000.0	465
US10008	FFW CORPORATION	WABASH	IN IN	11/30/2012			\$879,424.60 \$5,701,813.50	974 6,315	\$902.90 \$902.90	(\$94,575,40) (\$613,186.50)	\$358,558.3	.20 364
UST0008	FFW CORPORATION	WARASH	IN		arcised Warrants \$3.942.000.00	\$0.00 \$5.404.924.35 Redeemed, in full: warrants not outstand		(\$65.812.38)				
UST1031 11.15.44 UST1031	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	LA	1/11/2013 5/29/2009 Subordinated Debentures w/ E 3/27/2013	sused warrants 33.542.000.00		\$3.942.000.00	3,942,000	\$1.00		\$197,000.0	.00 197,000
UST0261 //	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA PA	12/12/2008 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00 \$10,634,864.33 Redeemed, in full; warrants not outstand	ing \$7,000,000,000	7.000	\$1,000.00			
UST0261 UST0826 8,17 UST0826	FIDELITY BANCORP. INC. (PA) / WESBANCO. INC. FIDELITY FEDERAL BINKOGRP FIDELITY FEDERAL BINKOGRP FIDELITY FEDERAL BINKOGRP	PITTSBURGH EVANSVILLE	PA	5/6/2015 11/13/2009 Preferred Stock w/ Exercised V	arrants \$8,657,000.00	\$0.00 \$7,220,908.83 Sold, in full; warrants not outstanding					\$2.246.531.0	.00 101.321
UST0826	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	7/19/2013 7/22/2013	\$0,00,000	gr., EC, JOCO God, II rail, Walland Tot Goldening	\$439,000.00	439	\$1,058.90		\$25,857.10	
UST0826 UST0826	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPRATION	EVANSVILLE EVANSVILLE WICHITA	IN IN	7/22/2013 9/12/2013			\$6,218,000,00	(\$70.490.97)	\$1.058.90		\$366.240.20 \$242.302.5	.50 200
UST0826 UST0275 8,14 UST0275	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS KS	9/12/2013 12/19/2008 Preferred Stock w/ Exercised V 8/1/2012	arrants \$36,282,000.00	\$0.00 \$40,966,780.82 Sold, in full; warrants not outstanding	\$120,320.10	135	\$891.26	(\$14,679.90)		
UST0275	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/2/2012			\$26,737,80	30	\$891.26	(\$3.262.20)		
UST0275 UST0275	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	8/3/2012 8/7/2012			\$298.572.10 \$3,200,514.66	335 3,591	\$891.26 \$891.26	(\$36.427.90) (\$390,485.34)	\$170,227.5	.93 179
UST0275 UST0275	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/8/2012 8/9/2012			\$2,348,470.10 \$26,056,877.36	2,635 29,236	\$891.26 \$891.26	(\$286,529.90) (\$3,179,122.64)	\$167,374.9 \$1,210,615.3	.94 176 .36 1.273
UST0275 UST0275	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	8/10/2012			\$285.203.20	(6323 366 05)	\$891.26	(\$34.796.80)	\$176.884.8	.89 186
UST0178 UST0178	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA GA	12/19/2008 Preferred Stock w/ Warrants 7/3/2012	\$48,200,000.00	\$0.00 \$82,715,982.47 Sold, in full; warrants not outstanding		(\$323,306,90)				
UST0178 UST0178	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA GA	5/28/2015				(\$651,133.80) 48,200	\$900.60	(\$4,791,080.00)	\$31,429,313.	.38 2.693.747
UST0178 UST0040 11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP EIFTH THIRD BANCORP	ATLANTA CINCINNATI	OH	12/31/2008 Preferred Stock w/ Warrants	\$3.408.000.000.00	\$0.00 \$4.043.972.602.67 Redeemed, in full: warrants not outstand	\$3,408,000,000.00	136,320	\$25,000.00			
UST0040 UST0040	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI CINCINNATI	OH	2/2/2011 3/16/2011				130,320	325,000.00		\$280,025,936.0	.00 43,617,747
UST0234 11 UST0234	FINANCIAL INSTITUTIONS. INC. FINANCIAL INSTITUTIONS. INC.	WARSAW WARSAW	NY	12/23/2008 Preferred Stock w/ Warrants 2/23/2011	\$37.515.000.00	\$0.00 \$43,787.611.61 Redeemed, in full: warrants not outstand	ing \$12.505.000.00	2.501	\$5.000.00			
UST0234 UST0234	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY	3/30/2011 5/11/2011			\$25,010,000.00	5,002	\$5,000.00		\$2,079,962.5	.50 378,175
UST0518 8.14.45 UST0518	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY	2/13/2009 Preferred Stock w/ Exercised \ 7/21/2011	arrants \$5.000.000.00	\$0.00 \$5.914.597.33 Redeemed, in full: warrants not outstand	ing					
UST1206 15,17,44 UST1206	FINANCIAL SERVICES OF WINGER, INC.	BASIN							4			
UST0913 8 14		WINGER	MN	7/31/2009 Subordinated Debentures w/ E	ercised Warrants \$3,742,000.00	\$0.00 \$4,487,322.46 Redeemed, in full; warrants not outstand	\$5.000.000.00	5.000	\$1.000.00		\$250.000.0	
	FINANCIAL SERVICES OF WINGER, INC.	WINGER WINGER COON RAPIDS	MN MN MN	9/1/2011 Subordinated Debentures w/ E 9/1/2011 Preferred Stock w/ Exercised V			ing \$3,742,000.00	5,000 3,742,000	\$1.000.00 \$1.00		\$112,000.0	.00 112,000
UST0913	FINANCIAL SERVICES OF WINGER. INC. FIRST ADVANTAGE BANCSHARES. INC. FIRST ADVANTAGE BANCSHARES. INC.	WINGER WINGER COON RAPIDS COON RAPIDS	MN MN MN MN	7/31/2009 Subordinated Debentures w/ E 9/1/2011 5/22/2009 Preferred Stock w/ Exercised \(\) 12/10/2012			ing \$3,742,000.00		\$1.00 \$898.21	(\$78.276.51)	\$112,000.0	.00 112,000
UST0913 UST0913	FINANCIAL SERVICES OF VINGER, NC. FIRST DAVIANTICE BANCSHARES, NC. FIRST DAVIANT AGE BANCSHARES, NC. FIRST DAVIANT AGE BANCSHARES, NC.	WINGER WINGER COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS	MN MN MN MN MN MN	7/31/2009 Subordinisted Debentures w/ E 9/1/2011 5/22/2009 Preferred Stock w/ Exercised V 12/10/2012 1/11/2013			ing	3,742,000 769 408 (\$10,571.93)	\$1.00	(\$78.276.51) (\$41,530.32)		.00 112,000
UST0913 UST0913	FINANCIAL SERVICES OF VINGER, NC. FIRST DAVIANTICE BANCSHARES, NC. FIRST DAVIANT AGE BANCSHARES, NC. FIRST DAVIANT AGE BANCSHARES, NC.	WINGER WINGER COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS	MN MN MN MN MN MN MN	//31/2009 Subordinated Debentures w/ E 9/1/2011 5/22/2009 Preferred Stock w/ Exercised \ 12/10/2012 12/11/2012 1/11/2013 3/26/2013	strants \$1.177,000,00	\$0.00 \$1.289.438.37 Sold- in full: warrants not outstanding	\$3,742,000.00 \$690.723.49 \$366,469.68	3,742,000 769 408	\$1.00 \$898.21 \$898.21		\$112,000.4 \$2,979.4 \$26,318.4	.00 112,000 .49 6 .80 53
UST0913 UST0913 UST0913 UST1209 8.14	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC.	WINGER WINGER COON RAPIDS	MN MN MN MN MN TN	//31/2009 Subordinated Debentures w/ E 91/2011 5/22/2009 Preferred Stock w/ Exercised \(^1\) 12/10/2012 12/11/2012 1/11/2013 3/28/2013 6/28/2009 Preferred Stock w/ Exercised \(^1\)	strants \$1.177,000,00		ing \$3,742,000.00	3,742,000 769 (\$10,571,93) (\$14,426,07)	\$1.00 \$898.21		\$112,000.0	.00 112,000 .49 6 .80 53
UST0913 UST0913 UST0913 UST1209 UST1209 UST1209	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLANCE BANCSHARES, INC. FIRST ALLANCE BANCSHARES, INC.	WINGSER WININGER COON RAPIDS CORDOVA CORDOVA CORDOVA CORDOVA	MN MN MN MN MN TN	///51/2009 Subcrimeted Debentures w/ E/ 91/2011 5/22/2009 Preferred Stock w/ Exercised V 12/10/2012 12/11/2012 1/11/2013 6/26/2009 Preferred Stock w/ Exercised V 12/20/2013 1/2/20/2013	strands \$1.177,000.00 strands \$3.422,000.00	\$0.00. \$1.289.496.37 Sold in full warrants not outstandron \$0.00. \$1.003.674.75 Sold in full warrants not outstandron	s3,742,000.00 \$5,907.723.49 \$3,66,469.68	3,742,000 769 408 (\$10,571,93) (\$14,428,07)	\$1.00 \$898.21 \$898.21		\$112,000.4 \$2,979.4 \$26,318.4	.00 112,000 .49 6 .80 53
UST0913 UST0913 UST0913 UST0913 UST1209	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE DANCSHARES, INC. FIRST ALIANOCE BANCSHARES, INC.	WINGER WINIGER COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS CORDOVA CORDOVA CORDOVA CORDOVA ELK GROVE VILLAGE	MN MN MN MN MN TN	7/31/2009 Subcidinated Debentures w/ E 91/2011 572/2009 Preferred Stock w/ Exercised \(\) 12/10/2012 12/11/2012 1/11/2013 3/26/2013 6/26/2009 Preferred Stock w/ Exercised \(\) 12/20/2012 12/20/2012 1/11/2013 3/26/2013 3/26/2013	strands \$1.177,000.00 strands \$3.422,000.00	\$0.00 \$1.289.438.37 Sold- in full: warrants not outstanding	\$3,742,000,00 \$589,723,49 \$366,469,68 \$2,396,742,20	3,742,000 769 (\$10,571,93) (\$14,428,07) (\$23,957,42) (\$1,042,58) 15,000,000	\$1.00 \$898.21 \$898.21 \$700.10	(\$1,026,257.80)	\$112,000.0 \$2,979. \$26,318.1 \$94,701.	.00 112,000 .49 6 .80 53 .71 171
UST0913 UST0913 UST0913 UST0913 UST10919 UST1209 UST1209 UST1209 UST1209 UST1302 UST1302 UST1302 UST1302	FINANCIAL SERVICES OF WINGER, INC. FIRST ADMINISTER EMACSHARES, INC. FIRST ALMANCE EMACSHARES, INC.	WINGER WINNGER COON RAPIDS CORBOVA CORBOVA CORBOVA ELK GROVE VILLAGE ELK GROVE VILLAGE ELK GROVE VILLAGE	MN MN MN MN MN TN	1/31/2001 Subcrotreated Debentures wi E 91/2011 Organization Stock wi Exercised V 91/2012 Organization Stock wi Exercised V 1/21/1/2013 3/28/2013 Organization Preferred Stock wi Exercised V 1/20/2012 Preferred Stock wi Exercised V 1/20/2012 Subcrotreated Debentures wi E 1/21/2013 Subcrotreated Debentures wi E 1/21/1/2013	\$1.177.00.00 wrants \$1.422.00.00 wrants \$3.422.00.00 writed Warrants \$50.000.00.00	\$0.00 \$1.299.496.37 Sold in full warrants not outstending \$5.00 \$3.003,674.75 Sold, in full warrants not outstending \$5.00 \$3.003,674.75 Sold, in full warrants not outstanding \$5.00 \$46.556.550.56 Redeemed in full warrants not outstand	s3,742,000.00 \$5,907.723.49 \$3,66,469.68	3,742,000 769 (\$10,571,93) (\$14,426,07)	\$1.00 \$898.21 \$898.21	(\$1,026,257.80)	\$112,000.4 \$2,979.4 \$26,318.4	.00 112,000 .49 6 .80 53 .71 171
UST0913 UST0913 UST10913 UST1029 UST1209 UST1209 UST1209 UST1209 UST1302 UST1302 UST1302	FINANCIAL SERVICES OF WINGER, INC. FIRST ADMINISTER DANCISHARES, INC. FIRST ALMINISTER DANCISHARES, INC. FIRST AMERICAN DANCISHARES, INC.	WINGER WINIGER COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS CORDOVA CORDOVA CORDOVA CORDOVA ELK GROVE VILLAGE	MN MN MN MN MN MN TN TN TN TR IL IL	17/31/2003 Studovarietable Debentures wi E 17/31/2003 Studovarietable Debentures wi E 18/21/20012 Preferred Stock wi Exercised xi 18/21/20012 11/11/2001 11/11/2001 11/11/2001 18/21/2001 Preferred Stock wi Exercised xi 18/21/2001 Studovarietable Debentures wi E 18/21/2001 1	wrants \$1.177,000.00 wrants \$3.422,000.00 arcised Warrants \$50,000.000.00 \$17,000.000.00	\$0.00. \$1.289.496.37 Sold in full: warrants not outstandron \$0.00 \$3.003.674.75 Sold in full: warrants not outstandron \$0.00 \$5.003.674.75 Sold in full: warrants not outstandron \$0.00 \$565.555.50.56 Redeemed, in full: warrants not outstand \$0.00 \$18.204.166.78 Redeemed, in full: warrants not outstand	93 \$3,742,000,00 \$53,742,000,00 \$500,723,49 \$306,469,56 \$2,365,742,20 \$2,365,742,20 \$315,000,000,00 \$315,000,000,00 \$350,000,000 \$350,000,000,000 \$350,000,000,000 \$350,000,000,000 \$350,000,000 \$350,000,000,000 \$350,000,000,000 \$350,000,000,000 \$350,000,000 \$350,000,000,000 \$350,000,000,000 \$350,000,000,000 \$350,000,000 \$350,000,000,000,000,000,000,000 \$350,000,000,000,000,000,000,000,000,000,	3,742,000 769 (\$10,571,93) (\$14,428,07) (\$23,957,42) (\$1,042,58) 15,000,000	\$1.00 \$898.21 \$898.21 \$700.10	(\$1,026,257.80)	\$112,000.0 \$2,979. \$26,318.1 \$94,701.	.00 112,000 .49 6 .80 53 .71 171
UST0913 UST0913 UST0913 UST0913 UST10919 UST1209 UST1209 UST1209 UST1209 UST1302 UST1302 UST1302 UST1302	FINANCIAL SERVICES OF WINGER, INC. FIRSTA ADMINISTE BANCSHARES, INC. FIRSTA ALMANCE BANCSHARES, INC. FIRSTA AMERICAN BANCSHARES, INC. FIRSTA MERICAN BANC CORPORATION FIRST BANCSOR BANCS	WINGER WINNGER COON RAPIDS CORBOVA CORBOVA CORBOVA ELK GROVE VILLAGE ELK GROVE VILLAGE ELK GROVE VILLAGE	MN MN MN MN MN MN TN TN TN TR IL IL	17/31/2003 Studovarietable Debentures wi E 17/31/2003 Studovarietable Debentures wi E 18/21/20012 Preferred Stock wi Exercised xi 18/21/20012 11/11/2001 11/11/2001 11/11/2001 18/21/2001 Preferred Stock wi Exercised xi 18/21/2001 Studovarietable Debentures wi E 18/21/2001 1	\$1.177.00.00 wrants \$1.422.00.00 wrants \$3.422.00.00 writed Warrants \$50.000.00.00	\$0.00 \$1.299.496.37 Sold in full warrants not outstending \$5.00 \$3.003,674.75 Sold, in full warrants not outstending \$5.00 \$3.003,674.75 Sold, in full warrants not outstanding \$5.00 \$46.556.550.56 Redeemed in full warrants not outstand	93 \$3,742,000,00 \$53,742,000,00 \$500,723,49 \$306,469,56 \$2,365,742,20 \$2,365,742,20 \$315,000,000,00 \$315,000,000,00 \$350,000,000 \$350,000,000,000 \$350,000,000,000 \$350,000,000,000 \$350,000,000 \$350,000,000,000 \$350,000,000,000 \$350,000,000,000 \$350,000,000 \$350,000,000,000 \$350,000,000,000 \$350,000,000,000 \$350,000,000 \$350,000,000,000,000,000,000,000 \$350,000,000,000,000,000,000,000,000,000,	3,742,000 799 408 (\$10,571,93) (\$14,426,07) 3,422 (\$23,867,42) (\$10,92,56) 15,000,000 35,000,000	\$1.00 \$898.21 \$898.21 \$700.10	(\$1,026,257.80)	\$112,000.6 \$2,979. \$26,318.6 \$94,701.5	.00 112,000 .49 6 .80 53 .71 171 .00 2,500,000
UST0093 UST0093 UST0093 UST1009 UST1209 UST1209 UST1209 UST1209 UST1209 UST1209 UST1209 UST1309 UST1309 UST1301	FINANCIAL SERVICES OF WINGER, INC. FIRST ADMINISTER PANCESHARES, INC. FIRST ALIANNEE BANCSHARES, INC. FIRST AMERICAN BANC CORPORATION FIRST AMERICAN RITERATIONAL CORP. FIRST AMERICAN RITERATIONAL CORP. FIRST BANCSORP INC)	WINGER WINNGER COON RAPIDS CORBOVA CORBOVA CORBOVA ELK GROVE VILLAGE ELK GROVE VILLAGE ELK GROVE VILLAGE	MN MN MN MN MN MN TN TN TN TR IL IL	1/31/2019 Subcontranted Underfurbers wit E- 1/31/2019 Subcontranted Underfurbers with E- 1/31/2019 Perferrent Stock will E-encised 1 1/31/2019 1 1/31/2019 1 1/31/2019 1 1/31/2019 1 1/31/2019 1 1/31/2019 1 1/31/2019 Subcontranted Debortuces wif E- 1/31/2019 Subcontranted Debortuces wif E- 1/31/2019 Subcontranted Debortuces wif E- 1/31/2019 1 1/31/2019 Perferrent Stock will Warrants 1/31/2019 Preferrent Stock will Warrants	wrants \$1.177,000.00 wrants \$3.422,000.00 arcised Warrants \$50,000.000.00 \$17,000.000.00	\$0.00 \$1.289.496.37 Sold in full warrants not outstandron \$0.00 \$3.003.674.75 Sold in full warrants not outstandron \$0.00 \$3.003.674.75 Sold in full warrants not outstandron \$0.00 \$65.556.500.56 Redeemed in full warrants not outstand \$0.00 \$18.204.166.78 Redeemed in full warrants not outstand \$0.00 \$318.204.166.78 Redeemed in full warrants not outstand \$0.00 \$37.516.006.44 Redeemed in full warrants not outstand	90 \$3.742,000,000 \$590,723.49 \$590,723.49 \$366,469.68 \$2,365,742.20 \$15,000,000,000 \$15,000,000,000,000 \$17,000,000,000,000 \$17,000,000,000,000	37.42.000 789 6510.571.380 6510.571.380 6510.571.380 6510.571.380 6510.571.380 6510.571.380 151.042.580 151.042.580 151.000.000 350.000.000 177.000	\$1.00 \$898.21 \$898.21 \$700.10 \$1.00 \$1.00	(\$1,026,257.80)	\$112,000.0 \$2,979. \$26,318.1 \$94,701.	.00 112,000 .49 6 .80 53 .71 171 .00 2,500,000
USTO041 UST1091 UST1091 UST1209 8 14 UST1209 8 14 UST1209 UST1009 UST1009 UST1009 UST1009 UST0090	FRANCHAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC. FIRST ALMANCE BANCSHARES, INC. FIRST AMERICAN BANC CORPORATION FIRST BANCORP INC. FIRST BANCORP INC.	WINNELS WINNEL	MN MN MN MN MN MN TN TN TN TR IL IL	1/31/2009 subconnected Underfulness w E. Participal V. (1/31/2009) subconnected Underfulness w Exercised V. (1/31/2009) Performed Stock or Exercised V. (1/31/2009) E. (1/3	\$1,177,000,00 wrants \$1,177,000,00 wrants \$3,422,000,00 wrised Warrants \$50,000,000,00 \$17,000,000,00 \$65,000,000,00	\$0.00. \$1.289.496.37 Sold in full: warrants not outstandron \$0.00 \$3.003.674.75 Sold in full: warrants not outstandron \$0.00 \$5.003.674.75 Sold in full: warrants not outstandron \$0.00 \$565.555.50.56 Redeemed, in full: warrants not outstand \$0.00 \$18.204.166.78 Redeemed, in full: warrants not outstand	100 \$3.742,000.00 \$899,773.49 \$196,469.68 \$2,365,742.20 100 \$15,000,000.00 \$55,000,000.00 90 \$77,000.00 \$41,000,000.00 \$41,000,000.00 \$41,000,000.00	3,742,000 769 769 459 459 5314,420,00 3,422 (\$23,967,42) 151,092,000 15,000,000 17,000 12,000,000	\$1.00 \$898.21 \$898.21 \$700.10 \$1.00 \$1.00 \$1.000.00	(\$1,026,257.89)	\$112,000.6 \$2,979. \$26,318.6 \$94,701.5	.00 112,000 .49 6 .80 53 .71 171 .00 2,500,000
UST0013 UST10013 UST10013 UST11000 UST10000 0 11.36 UST10000 1.15T10000 1.15T100000 1.15T1000000 1.15T1000000 1.15T10000000000000000000000000000000000	FRANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE MANCSHARES, INC. FIRST ALMANCE MANCSHARES, INC. FIRST ALMANCEM MANC CORPORATION FIRST MANCSHARES, INC. FIRST MANCSHARES, INC	WINNELS WINNEL	MN MN MN MN MN MN TN TN TN TR IL IL	1/31/2009 Subconnect Universitates w E 1/31/2009 Subconnect Universitates w E 2000 Subconnect Universitate V 1/31/2009 Performed Stock or Exercised 1 1/31/2009 Publicated Stock or Exercised 1 1/20/2009 Publicated Stock or Warrants 9/1/2009	\$1,177,000,00 wrants \$3,422,000,00 writes \$3,422,000,00 writes \$50,000,000,00 \$17,000,000,00 \$86,000,000,00	\$0.00 \$1.289.496.37 Sold in full warrants not outstandron \$0.00 \$3.003.674.75 Sold in full warrants not outstandron \$0.00 \$3.003.674.75 Sold in full warrants not outstandron \$0.00 \$65.556.500.56 Redeemed in full warrants not outstand \$0.00 \$18.204.166.78 Redeemed in full warrants not outstand \$0.00 \$318.204.166.78 Redeemed in full warrants not outstand \$0.00 \$37.516.006.44 Redeemed in full warrants not outstand	93.742.000.00 \$3.742.000.00 \$590.773.49 \$366.469.59 \$2.396.742.20 93.236.742.20 94.55.000.000.00 95.50.000.000 96.50.000.000 96.50.000.000 96.50.000.000 96.50.000.000	3,742,000 789 (\$10,571,50) 468 (\$10,571,50) 468 (\$14,428,07) 3,422 (\$23,957,42) 15,000,000 17	\$1.00 \$898.21 \$998.21 \$700.10 \$1.00 \$1.00.00 \$1,000.00	(\$1,009,257.80) (\$1,009,257.80) (\$6,000,001,20) (\$6,000,001,20)	\$112,000.6 \$2,979. \$26,318.6 \$94,701.5	.00 112,000 .49 6 .80 53 .71 171 .00 2,500,000
UST0013 UST10013 UST10013 UST11000 UST10000 UST10000 UST10000 UST10000 UST10000 UST10000 UST00000	FINANCIAL SERVICES OF WINGER, INC. FIRST ADMINISTER EMACSHARES, INC. FIRST ALLAIMORE BANGSHARES, INC. FIRST ALMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION FIRST AMERICAN NITEMATIONAL CORP. FIRST AMERICAN NITEMATIONAL CORP. FIRST BANCSHARE MINTEMATIONAL FOR MINTEMATIO	WINGLER COON RAPIDS CONDONA CORDONA CORDONA CORDONA CORDONA ELK CROVE VILLAGE ELK CROVE VILLAGE BROOKE, VILLAGE BROOKE, VILLAGE BROOKE, VILLAGE BROOKE, VILLAGE ROOKE, VILLAGE	MN MN MN MN MN MN TN TN TN TR IL IL	1/31/2019 Subcontranted Universitatives wit Exercised V 19/10/2019 Contract V 19/10/2019	\$1,177,000,00 wrants \$3,422,000,00 writes \$3,422,000,00 writes \$50,000,000,00 \$17,000,000,00 \$86,000,000,00	\$0.00 \$1.289.496.37 Sold in full warrants not outstandron \$0.00 \$3.003.674.75 Sold in full warrants not outstandron \$0.00 \$3.003.674.75 Sold in full warrants not outstandron \$0.00 \$65.556.500.56 Redeemed in full warrants not outstand \$0.00 \$18.204.166.78 Redeemed in full warrants not outstand \$0.00 \$318.204.166.78 Redeemed in full warrants not outstand \$0.00 \$37.516.006.44 Redeemed in full warrants not outstand	100 \$3.742,000.00 \$890,723.89 \$90,723.89 \$2,305,742.20 100 \$15,500,000.00 \$15,500,000.00 \$5,500,000.00	3,742,000 769 (\$10,571,50) 409 (\$14,450,07) (\$14,450,07) (\$23,867,45) (\$23,867,45) (\$50,000 (\$50,000 (\$65,000 (\$12,000,000 (\$12,000,000 (\$12,000,000 (\$12,000,000 (\$12,000,000 (\$12,000,000 (\$13,4611,	\$1.00 \$898.21 \$898.21 \$700.10 \$1.00 \$1.00 \$1,000.00 \$1,000.00	(\$1,026,257.89) (\$1,026,257.89) (\$6,050,042.93) (\$6,050,042.93)	\$112,000.0 \$2,979.0 \$2,079.1 \$26,318.1 \$94,701.1 \$94,701.1	.00 112,000 .49 6 .80 53 .71 171 .00 2,500,000
USTOOM 1 USTOOM 1 UST1020 8 14 UST1020 9 8 14 UST1020 9 11 UST1020 1 UST0000 1	FRANCIAL SERVICES OF WINGER, INC. FIRST ADMITTACE BANCSHARES, INC. FIRST ALLANCE BANCSHARES, INC. FIRST ALLANCE BANCSHARES, INC. FIRST ALLANCE BANCSHARES, INC. FIRST ALLANCE BANCSHARES, INC. FIRST AMERICAN BANCSHARES, INC. FIRST AMERICAN BANCSHARES, INC. FIRST AMERICAN BANC CORPORATION FIRST BANCORP INC. FIRST BANCORP INC. FIRST BANCORP INC. FIRST BANCORP INC. FIRST BANCORP PINC. FIRST BANCORP PIPE FIRST BA	WINGLER COON RAPIDS	MN MN MN MN MN MN TN TN TN TR IL IL	1/31/2009 Subconnect Universitates w E 1/31/2009 Subconnect Universitates w E 1/31/2009 Perferred Stock of Exercised 1 1/31/2001 Published Stock of Warrants 9/10/2011	\$1,177,000,00 wrants \$3,422,000,00 writes \$3,422,000,00 writes \$50,000,000,00 \$17,000,000,00 \$86,000,000,00	\$0.00 \$1.289.496.37 Sold in full warrants not outstandron \$0.00 \$3.003.674.75 Sold in full warrants not outstandron \$0.00 \$3.003.674.75 Sold in full warrants not outstandron \$0.00 \$65.556.500.56 Redeemed in full warrants not outstand \$0.00 \$18.204.166.78 Redeemed in full warrants not outstand \$0.00 \$318.204.166.78 Redeemed in full warrants not outstand \$0.00 \$37.516.006.44 Redeemed in full warrants not outstand	93.742.000.00 \$3.742.000.00 \$590.773.49 \$366.469.59 \$2.396.742.20 93.236.742.20 94.55.000.000.00 95.50.000.000 96.50.000.000 96.50.000.000 96.50.000.000 96.50.000.000	3,742,000 789 (\$10,571,50) 468 (\$10,571,50) 468 (\$14,428,07) 3,422 (\$23,957,42) 15,000,000 17	\$1.00 \$898.21 \$998.21 \$700.10 \$1.00 \$1.00.00 \$1,000.00	(\$1,026,257.89) (\$1,026,257.89) (\$6,050,042.93) (\$6,050,042.93)	\$112,000.0 \$2,979.0 \$2,079.1 \$26,318.1 \$94,701.1 \$94,701.1	.00 112,000 .49 6 .80 53 .71 171 .00 2,500,000
USTO091 UST1091 UST1091 UST1209 UST1209 UST1209 UST1209 UST1209 UST1209 UST1209 UST1209 UST1300 UST1300 UST1300 UST1300 UST1300 UST1300 UST1300 UST1006 UST1006 UST1006 UST1006 UST1006 UST1006 UST1006 UST1006 UST1008	FRANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC. FIRST ALMANCE BANCSHARES, INC. FIRST AMERICAN BANCSHARES, INC. FIRST AMERICAN BANCSHARES, INC. FIRST BANCSHARES, INC	WINGLER COON RAPIDS	MN MN MN MN MN MN TN TN TN TR IL IL	1/31/2009 publicationated Underhalmen w E. 1/31/2009 publicationated Underhalmen w E. 1/31/2009 Perferred Stock of Exercised 1 1/31/2009 E. 1/31/2009 Perferred Stock of Exercised 1 1/31/2009 E. 1/31/2009 Perferred Stock of Exercised 1 1/31/2009 E. 1/31/2009 Exercised Exercised Exercised 1 1/31/2009 Exercised Exercised Exercised 1 1/31/2009 Exercised Exercised Exercised Exercised 1 1/31/2009 Exercised Ex	strante \$1,177,000,00 wreste \$3,422,000,00 wrosted Warrants \$50,000,000,00 \$17,000,000,00 \$66,000,000,00 \$400,000,000,00	\$0.00 \$1.289.496.37 Sold in full warrants not outstandron \$0.00 \$3.003.674.75 Sold in full warrants not outstandron \$0.00 \$3.003.674.75 Sold in full warrants not outstandron \$0.00 \$65.556.500.56 Redeemed in full warrants not outstand \$0.00 \$18.204.166.78 Redeemed in full warrants not outstand \$0.00 \$318.204.166.78 Redeemed in full warrants not outstand \$0.00 \$37.516.006.44 Redeemed in full warrants not outstand	90 \$3.742,000,000 \$590,723,49 \$396,469,58 \$396,469,58 \$396,469,58 \$396,540,500 \$52,395,742,20 \$100 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$17,000,00 \$17,000,00 \$	3,742,000 789, (\$10,571,59) 468 (\$13,472,07) (\$13,472,07) (\$2,357,42) (\$1,042,58) 15,000,000 17,000 12,000,000 12,000,000 12,000,000 12,000,000 13,000,000 12,000,000 15,000,000 15,000,000 15,000,000 10,291,553	\$1.00 \$898.21 \$998.21 \$700.10 \$1.000.00 \$1,000.00 \$1,000.00 \$5.05 \$6.75 \$6.75 \$5.03 \$5.61	(\$1,026,257.89) (\$1,026,257.89) (\$6,050,042.93) (\$6,050,042.93)	\$112,000.6 \$2,979. \$26,318.6 \$94,701.5	.00 112,000 .49 6 .80 53 .71 171 .00 2,500,000
USTO091 UST1091 UST1091 UST1209 UST1209 UST1209 UST1209 UST1209 UST1209 UST1209 UST1209 UST1300 UST1300 UST1300 UST1300 UST1300 UST1300 UST1300 UST10081 UST10081 UST10088 UST10088 UST10088 UST10088	FINANCIAL SERVICES OF WINGER, INC. FIRST ADMINISTER PANCESHARES, INC. FIRST ALIANOR BANCSHARES, INC. FIRST AMERICAN BANCSHARES, INC. FIRST BANCSHARES, INC. F	WINGLER COON RAPIDS CONTROL RAPID	MN MN MN MN MN MN TN TN TN TR IL IL	1/31/2019 subconnected Underhalmen w Le 1/31/2019 subconnected Underhalmen VIII 1/31/2019 Performed Stock or Exercised V 1/31/2019 1 1/31/2019 Performed Stock or Exercised V 1/31/2019 1 1/31/2019 Subcontrasted Debersones or E 1/31/2019 Subcontrasted Debersones or E 1/31/2019 Performed Stock or Warrants 1/31/2019 Performed Stock or Exercised V	strante \$1,177,000,00 wreste \$3,422,000,00 wrosted Warrants \$50,000,000,00 \$17,000,000,00 \$66,000,000,00 \$400,000,000,00	\$0.00 \$1.299.496.37 Sold in full warrants not outstending \$0.00 \$3.003,674.75 Sold, in full warrants not outstending \$0.00 \$3.003,674.75 Sold, in full warrants not outstanding \$0.00 \$46.505.56 Redeemed in full warrants not outstand \$0.00 \$18.204.166.78 Redeemed in full warrants not outstand \$0.00 \$74.518.006.44 Redeemed in full warrants not outstand \$0.00 \$74.518.006.44 Redeemed in full warrants not outstanding	90 \$3.742,000,000 \$590,723,49 \$396,469,58 \$396,469,58 \$396,469,58 \$396,540,500 \$52,395,742,20 \$100 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$17,000,00 \$17,000,00 \$	3,742,000 789, (\$10,571,59) 468 (\$13,472,07) (\$13,472,07) (\$2,357,42) (\$1,042,58) 15,000,000 17,000 12,000,000 12,000,000 12,000,000 12,000,000 13,000,000 12,000,000 15,000,000 15,000,000 15,000,000 10,291,553	\$1.00 \$898.21 \$898.21 \$700.10 \$1.00 \$1.00 \$1,00.00 \$1,000.00 \$1,000.00 \$5.675 \$6.75 \$5.61	(\$1,026,257.89) (\$1,026,257.89) (\$6,050,042.93) (\$6,050,042.93)	\$112,000.0 \$2,979.0 \$2,979.0 \$20,310.1 \$94,701.0 \$2,500,000.0 \$22,500,000.0 \$924,462.4 \$6,50	00 112,000 49 6 80 53 71 171 00 2,500,000 00 616,308
USTOOM 1 USTOOM 1 UST1020 8 14 UST1020 9 8 14 UST1020 9 11 UST1020 1 UST0000 1	FINANCIAL SERVICES OF WINGER, INC. FIRST ADMINISTER PANCESHARES, INC. FIRST ALIANOR BANCSHARES, INC. FIRST AMERICAN BANCSHARES, INC. FIRST BANCSHARES, INC. F	WINGLER COON RAPIDS CONTROL RAPID	MN MN MN MN MN MN TN TN TN TR IL IL	1/31/2019 subconnected Underhalmen w Le 1/31/2019 subconnected Underhalmen w Le 1/31/2019 Preferred Stock or Exercised 1 1/31/2019 1 1/31/2019 1 1/32/2019 Preferred Stock or Exercised 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 Preferred Stock or Warrants 1/32/2019 1 1/32/2019 1 1/32/2019 Preferred Stock or Warrants 1/32/2019 1 1/32/2019 1 1/32/2019 Preferred Stock or Warrants 1/32/2019 1 1/32/201	strants \$1,177,000,00 wrants \$3,422,000,00 scissed Warrants \$50,000,000,00 \$17,000,000,00 \$60,000,000,00 \$400,000,000,00 sarrants \$7,360,000,00 wrants \$7,360,000,00	\$0.00 \$1.299.496.37 Sold in full warrants not outstending \$0.00 \$3.003,674.75 Sold, in full warrants not outstending \$0.00 \$3.003,674.75 Sold, in full warrants not outstanding \$0.00 \$46.505.56 Redeemed in full warrants not outstand \$0.00 \$18.204.166.78 Redeemed in full warrants not outstand \$0.00 \$74.518.006.44 Redeemed in full warrants not outstand \$0.00 \$74.518.006.44 Redeemed in full warrants not outstanding	100 \$3.742,000,000 \$500,723.49 \$500,723.49 \$500,723.49 \$500,723.49 \$500,723.49 \$500,723.49 \$500,742.20 \$500,742.20 \$500,000.00 \$515,000.00 \$515,000.00	3,742,000 789 (\$10,571,50) 408 (\$13,428,07) 3,422 (\$23,967,42) (\$1,042,50) 15,000,000 17,000 12,005	\$1.00 \$898.21 \$998.21 \$700.10 \$1.00 \$1.00.00 \$1,000.00 \$1,000.00 \$5.55 \$	(\$1,026,257.89) (\$1,026,257.89) (\$6,050,042.93) (\$6,050,042.93)	\$112,000.0 \$22,579. \$26,318.1 \$94,701.1 \$2,500,000.0 \$2,500,000.0 \$924,462.1	00 112,000 48 6 80 53 71 171 00 2,500,000 00 616,300
UST00913 UST100913 UST100913 UST11209 UST1021 UST1021 UST1021 UST1021 UST1021 UST1021 UST1021 UST1021 UST1022 UST10239	FINANCIAL SERVICES OF WINGER, INC. FIRST ADMINISTER PANCESHARES, INC. FIRST ALMANCE BANCSHARES, INC. FIRST AMERICAN BANC SCREPCHARTON FIRST BANCSORP INC.	WWOLER COON RAPIDS CONTROL CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA ELK CROVE VILLAGE ELK CROVE VILLAGE EN CROVE VILLAGE	MN MN MN MN MN MN TN TN TN TR IL IL	1/31/2019 subconnected Underhalmen w Le 1/31/2019 subconnected Underhalmen w Le 1/31/2019 Preferred Stock or Exercised 1 1/31/2019 1 1/31/2019 1 1/32/2019 Preferred Stock or Exercised 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 1 1/32/2019 Preferred Stock or Warrants 1/32/2019 1 1/32/2019 1 1/32/2019 Preferred Stock or Warrants 1/32/2019 1 1/32/2019 1 1/32/2019 Preferred Stock or Warrants 1/32/2019 1 1/32/201	strants \$1,177,000,00 wrants \$3,422,000,00 scissed Warrants \$50,000,000,00 \$17,000,000,00 \$60,000,000,00 \$400,000,000,00 sarrants \$7,360,000,00 wrants \$7,360,000,00	\$0.00 \$1.294.436.37 Sold in full warrants not outstending \$50.00 \$3.003.674.75 Sold in full warrants not outstanding \$50.00 \$3.003.674.75 Sold in full warrants not outstanding \$50.00 \$56.558.505.56 Redeemed in full warrants not outstand \$50.00 \$18.204.166.78 Redeemed in full warrants not outstand \$50.00 \$74.518.006.44 Redeemed in full warrants not outstand \$50.00 \$274.518.006.44 Redeemed in full warrants not outstand \$50.00 \$275.658.487.81 Sold in full warrants not outstanding \$50.00 \$20.506.506 Redeemed in full warrants not outstanding	190 \$3,742,000.00 \$490,773.49 \$500,773.49 \$500,773.49 \$500,773.49 \$500,773.49 \$500,773.49 \$500,773.49 \$500,773.49 \$500,773.49 \$500,000.00	3.742.000 789 789 789 7814.428.071 314.428.071 315.057.620 35.050.000 35.050.000 17.000 65.000 12.000.000 12.000.000 12.000.000 12.000.000 12.000.000 12.000.000 12.000.000 12.000.000 12.000.000 12.000.000 12.000.000 12.000.000 10.201.653	\$1.00 \$898.21 \$898.21 \$700.10 \$1.00	(\$1,026,257.89) (\$1,026,257.89) (\$6,050,042.93) (\$6,050,042.93)	\$112,000.1 \$2,979.2 \$2,979.3 \$26,318.1 \$94,701.1 \$94,701.1 \$2,500,000.1 \$22,500,000.1 \$324,462.1 \$556,702.106.66 \$566,000.1	00 112,000 49 8 9 50 53 71 171 00 2,500,000 00 616,308 00 388 00 167
UST00913 UST10913 UST10913 UST11091 UST11209 UST10209	FINANCIAL SERVICES OF WINGER, INC. FIRST ADMINISTER PANCESHARES, INC. FIRST ALMANCE BANCSHARES, INC. FIRST AMERICAN BANC SCREPCHARES, INC. FIRST BANCORP, INC. FIRST BANCORP, INC. FIRST BANCORP INC. FIRST BANCORP. FIRST BANCORP INC. FIRST BANCORP. FIRST	WINGLER COON RAPIDS CONTROL CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA ELK CROVE VILLAGE ELK CROVE VILLAGE ENCORCEVE ENCORCE ENCORCEVE ENCORCEVE ENCORCE ENCO	MN MN MN MN MN TN TN TN TN TN	1/31/2019 Substitutionated Underhalmen wit Emission 1/31/2019 Substitutionated Underhalmen William 1/31/2019 Perfectional Stock wif Emission 1/31/2019 Substitutionated Stock wif Emission 1/31/2019 Substitutionated Stock wif Emission 1/32/2019 Substitutionated Deburtations wife Emission 1/32/2019 Perfection Stock wife Warrants 1/32/2019 Substitutionated Stock wife Emission 1/32/2019 Substitutionated Stock wife Emissio	######################################	\$1.000 \$1.296.456.37 Sold in half warrants not outstanding. \$0.000 \$5.000.674.75 Sold in half warrants not outstanding. \$0.000 \$5.000.674.75 Sold in half warrants not outstanding. \$0.000 \$5.000.674.75 Sold in half warrants not outstanding. \$0.000 \$1.6.204.166.78 Redeemed in half warrants not outstand 50.000 \$7.4.16.906.44 Redeemed in half warrants not outstanding. \$0.000 \$7.4.16.906.44 Redeemed in half warrants not outstanding. \$0.000 \$2.7.7.660.467.78 Sold in half warrants not outstanding. \$0.000 \$5.000.616.50 Redeemed in half warrants not outstanding.	190 \$3.742,000.00 \$899,723.89 \$999,723.89 \$2,395,742,20 \$15,000,000.00 \$15,000,000.00 \$45,000,000.00 \$45,000,000.00 \$5,775,612,33 190 \$3,677,000.0	3,742,000 789 (\$10,571,50) 408 (\$13,428,07) 3,422 (\$23,967,42) (\$1,042,50) 15,000,000 17,000 12,005	\$1.00 \$898.21 \$898.21 \$700.10 \$1.00 \$1.00 \$1.00.00 \$1.00.00 \$1.00.00 \$1.00.00 \$5.61	(\$1,026,267,89) (\$1,026,267,89) (\$6,000,000,000,000,000,000,000,000,000,0	\$112,000.0 \$22,579. \$26,318.1 \$94,701.1 \$2,500,000.0 \$2,500,000.0 \$924,462.1	00 112,000 49 8 9 50 53 71 171 00 2,500,000 00 616,308 00 388 00 167
USTOD41 UST1091 UST0041 UST0041 UST0041 UST0091	FRANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLANDE BANCSHARES, INC. FIRST ALMANCE BANCSHARES, INC. FIRST ALMANCE BANCSHARES, INC. FIRST AMERICAN BANCSHARES, INC. FIRST BANCSHARES CORPORATION FIRST BANCSHARES CORPO	WINGLER COON RAPIDS EN CROYLE WILLAGE EN CROYLE WILLAG	MN TN TN TN TN TN TN TN E. E. E. E. MY MC	1/31/2009 subconnected Underhalmen w Le 1/31/2009 subconnected Underhalmen w Le 1/31/2009 Preferred Stock or Exercised 1 1/31/2009 1 1/31/2009 1 1/31/2009 1 1/31/2009 1 1/31/2009 1 1/31/2009 Subconfinated Debershares w/F 1/31/2009 1 1/31/2009 Subconfinated Debershares w/F 1/31/2009 1 1/31/2009 1 1/31/2009 Preferred Stock or Warrants 1/31/2009 1 1/31/20	######################################	\$0.00 \$1.289.496.37 Sold in full warrants not outstanding \$0.00 \$3.003.674.75 Sold in full warrants not outstanding \$0.00 \$3.003.674.75 Sold in full warrants not outstanding \$0.00 \$46.558.500.56 Redeemed, in full warrants not outstanding \$0.00 \$18.204.166.78 Redeemed, in full warrants not outstanding \$0.00 \$74.518.006.44 Redeemed, in full warrants not outstanding \$0.00 \$237.563.467.81 Sold in full warrants not outstanding \$0.00 \$30.000.165.50 Redeemed, in full warrants not outstanding \$0.00 \$3.960.015.50 Redeemed, in full warrants not outstanding	100 \$3.742,000,000 \$500,723.49 \$500,723.40	3,742,000 769 (\$10,571,50) 408 (\$14,420,07) 3,422 (\$23,957,42) (\$10,000,000 15,000,000 17,000 12,000,000 17,000 12,000,000 17,000 12,000,000 17,000 18,000,000 17,000 18,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 10,000,000 10,000,000 10,000,00	\$1,000 \$898.21 \$996.21 \$700.10 \$1,000	(\$1,006,257,89) (\$1,006,257,89) (\$6,007,007,007,007,007,007,007,007,007,00	\$112,000.1 \$22,579. \$26,318.1 \$94,701.1 \$24,701.0 \$2,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1	00 112,000 48 6 50 53 71 171 00 2,500,000 00 616,308 00 368 00 167 00 500
USTOD41 UST1091 UST0041 UST0041 UST0041 UST0091	FRANCIAL SERVICES OF WINGER, INC. FIRST ADMINISTER DANCSHARES, INC. FIRST ALMINISTER DANCSHARES, INC. FIRST BANCSHARES, INC. FIRST	WINGLER COON RAPIDS COON RAPID	MN M	1/31/2009 Substitutionated Underhalmen W. E. 1/31/2009 Substitutionated Underhalmen W. E. 1/31/2009 Perfectional Stock or Exercised V. 1/31/2009 Perfectional Stock or Exercised V. 1/31/2009 Substitutionated Debuttoness or E. 1/31/2009 Substitutionated Debuttoness or E. 1/31/2009 Perfectional Stock or Warranto. 1/31/2009 Perfectional Stock or Exercised V. 1/31/2009 Pe	######################################	\$1.000 \$1.296.456.37 Sold in half warrants not outstanding. \$0.000 \$5.000.674.75 Sold in half warrants not outstanding. \$0.000 \$5.000.674.75 Sold in half warrants not outstanding. \$0.000 \$5.000.674.75 Sold in half warrants not outstanding. \$0.000 \$1.6.204.166.78 Redeemed in half warrants not outstand 50.000 \$7.4.16.906.44 Redeemed in half warrants not outstanding. \$0.000 \$7.4.16.906.44 Redeemed in half warrants not outstanding. \$0.000 \$2.7.7.660.467.78 Sold in half warrants not outstanding. \$0.000 \$5.000.616.50 Redeemed in half warrants not outstanding.	190 \$3.742,000.00 \$899,723.89 \$999,723.89 \$2,395,742,20 \$15,000,000.00 \$15,000,000.00 \$45,000,000.00 \$45,000,000.00 \$5,775,612,33 190 \$3,677,000.0	3.742.000 789 789 789 7814.428.071 314.428.071 315.057.620 35.050.000 35.050.000 17.000 65.000 12.000.000 12.000.000 12.000.000 12.000.000 12.000.000 12.000.000 12.000.000 12.000.000 12.000.000 12.000.000 12.000.000 12.000.000 10.201.653	\$1.00 \$898.21 \$898.21 \$700.10 \$1.00 \$1.00 \$1.00.00 \$1.00.00 \$1.00.00 \$1.00.00 \$5.61	(\$1,026,267,89) (\$1,026,267,89) (\$6,000,000,000,000,000,000,000,000,000,0	\$112,000.1 \$2,979.2 \$2,979.3 \$26,318.1 \$94,701.1 \$94,701.1 \$2,500,000.1 \$22,500,000.1 \$324,462.1 \$556,702.106.66 \$566,000.1	00 112,000 48 6 50 53 71 171 00 2,500,000 00 616,308 00 368 00 167 00 500
USTOD41 UST1091 UST0041 UST0041 UST0041 UST0091	FRANCIAL SERVICES OF WINGER, INC. FIRST ADMINISTER DANCSHARES, INC. FIRST ALMINISTER DANCSHARES, INC. FIRST BANCSHARES, INC. FIRST	WINGLER COON RAPIDS COON RAPID	MN M	1/31/2009 Substitutionated Underhalmen W. E. 1/31/2009 Substitutionated Underhalmen W. E. 1/31/2009 Perfectional Stock or Exercised V. 1/31/2009 Perfectional Stock or Exercised V. 1/31/2009 Substitutionated Debuttoness or E. 1/31/2009 Substitutionated Debuttoness or E. 1/31/2009 Perfectional Stock or Warranto. 1/31/2009 Perfectional Stock or Exercised V. 1/31/2009 Pe	######################################	\$1.000 \$1.296.456.37 Sold in half warrants not outstanding. \$0.000 \$5.000.674.75 Sold in half warrants not outstanding. \$0.000 \$5.000.674.75 Sold in half warrants not outstanding. \$0.000 \$5.000.674.75 Sold in half warrants not outstanding. \$0.000 \$1.6.204.166.78 Redeemed in half warrants not outstand 50.000 \$7.4.16.906.44 Redeemed in half warrants not outstanding. \$0.000 \$7.4.16.906.44 Redeemed in half warrants not outstanding. \$0.000 \$2.7.7.660.467.78 Sold in half warrants not outstanding. \$0.000 \$5.000.616.50 Redeemed in half warrants not outstanding.	190 \$3.742,000.00 \$899,723.89 \$899,723.89 \$2,395,742.20 190 \$15,000,000.00 \$3,500,000.00 \$4,000,000.00 \$	3,742,000 769 779 408 (\$10,571,503) 408 (\$14,420,07) 3,422 (\$23,957,42) (\$10,000 35,000,000 115,000,000 47,000 47,000 120,000 120,000 120,000 120,000 120,000 120,000 120,000 120,000 120,000 120,000 120,000 120,000 120,000 120,000 100,000	\$1,000 \$898.21 \$700.10 \$1,000.00 \$1,	(\$1,006,257,89) (\$1,006,257,89) (\$64,711,540,92) (\$8,902,004,29) (\$31,220,144,01) (\$31,220,144,01) (\$31,220,144,01) (\$31,220,144,01) (\$31,220,144,01) (\$31,220,144,01) (\$31,220,000,00) (\$52,260,600,00) (\$91,900,600,00)	\$112,000.1 \$22,579. \$26,318.1 \$94,701.1 \$24,701.0 \$2,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1	00 112,000 48 6 50 53 71 171 00 2,500,000 00 616,308 00 368 00 167 00 500
USTONE 1 USTONE 1 UST 1029 8 14 UST 1029 8 14 UST 1029 8 14 UST 1029 8 14 UST 1020 1 UST	FINANCIAL SERVICES OF WINGER, INC. FIRST ADMINISTER DANCSHARES, INC. FIRST ALLANCE BANCSHARES, INC. FIRST ALMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION FIRST AMERICAN STREAMSTANAL CORP. FIRST AMERICAN STREAMSTANAL CORP. FIRST AMERICAN STREAMSTANAL CORP. FIRST BANCORP INC. FIRS	WWIGHER COON RAPIDS CONTROL RA	MN M	1/31/2009 Substitutionated Underhalmen W. Exercised V. 1/2009/1009 Substitutionated Vision Medical State of Exercised V. 1/2009/1009 Substitutionated Vision Medical State of Exercised V. 1/2009/2019 Substitutionated Vision Medical State of Exercised V. 1/2009/2019 Substitutionated Vision Medical State of Exercised V. 1/2009/2019 Substitutionated Debertures wife Exercised V. 1/2009/2019 Preferred Stock wife Warrants V. 1/2009/2019 Substitutionated Stock wife Exercised V. 1/2009/2019 Substitutionated Stock wife Exercised V. 1/2009/2019 Substitutionated Stock wife Exercised V. 1/2009/2019 Preferred Stock wife Exercised V. 1/2009/2019 Substitutionated Stock wife Exercised V. 1/2009/2019 Substitutionat	######################################	\$1.296.486.37 Sold, in full, warrants not outstanding \$5.000 \$5.000.674.75 Sold, in full, warrants not outstanding \$5.000 \$5.000.674.75 Sold, in full, warrants not outstanding \$5.000 \$5.566.500.66 Redeemed, in full, warrants not outstand \$5.000 \$16.204.166.76 Redeemed, in full, warrants not outstand \$5.000 \$7.456.806.44 Redeemed, in full, warrants not outstanding \$5.000 \$7.456.806.44 Redeemed, in full, warrants not outstanding \$5.000 \$7.456.806.45 Redeemed, in full, warrants not outstanding \$5.000 \$5.000.000 Redeemed, in full, warrants not outstanding \$5.000 \$5.3600.000 Redeemed, in full, warrants not outstand \$5.000 \$5.190.000 Redeemed, in full, warrants not outstand \$5.000 \$5.190.000 Redeemed, in full, warrants not outstanding \$5.000 \$5.190.000 Redeemed, in full, warrants not outstanding	100 \$3.742,000.00 \$899,723.49 \$999,723.49 \$2.395,742.20 100 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$17,000,000.00 \$17,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$3,000,000.	3.742.000 789 789 789 781.010 781.428.071 781.025.000 781.025.000 781.025.000 781.025.000 781.025.000 781.025.000 781.025.000 781.000.0000 781.0000 781.00000 781.000000 781.000000000000000000000000000000000000	\$1.00 \$808.21 \$908.21 \$700.10 \$1.00	(\$1,026,267,89) (\$4,711,540,32) (\$6,80,90,024,20) (\$6,30,00,024,20) (\$6,30,004,20) (\$6,30,004,20) (\$6,30,004,20) (\$6,30,004,20) (\$6,30,004,20) (\$6,50,000,00) (\$6,50,000,00) (\$6,50,000,00) (\$6,50,000,00)	\$112,000.1 \$22,579. \$26,318.1 \$94,701.1 \$24,701.0 \$2,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1	00 112,000 48 6 50 53 71 171 00 2,500,000 00 616,308 00 368 00 167 00 500
USTOD41 UST1091 UST0041 UST0041 UST0041 UST0091	FRANCIAL SERVICES OF WINGER, INC. FIRST ADMINISTER DANCSHARES, INC. FIRST ALMANCE BANCSHARES, INC. FIRST AMERICAN BANC SCRPPORTON FIRST AMERICAN BANC SCRPPORTON FIRST AMERICAN STREAMTCHAL CORP. FIRST AMERICAN STREAMTCHAL CORP. FIRST BANCORP INC. FIRST	WINGLER COON RAPIDS COON RAPID	MN M	1/31/2009 Substitutionated Underhalmen W. Exercised V. 1/20/2009 Perfectional Stock, and Warrants V. 1/20/2009 Perfectional Stock, and Exercised V. 1/20/2009 Perfectional Stock, and Marrants V. 1/20/2009 Perfectional V. 1/20/2009	######################################	\$1.000 \$1.296.456.37 Sold in half warrants not outstanding. \$0.000 \$5.000.674.75 Sold in half warrants not outstanding. \$0.000 \$5.000.674.75 Sold in half warrants not outstanding. \$0.000 \$5.000.674.75 Sold in half warrants not outstanding. \$0.000 \$1.6.204.166.78 Redeemed in half warrants not outstand 50.000 \$7.4.16.906.44 Redeemed in half warrants not outstanding. \$0.000 \$7.4.16.906.44 Redeemed in half warrants not outstanding. \$0.000 \$2.7.7.660.467.78 Sold in half warrants not outstanding. \$0.000 \$5.000.616.50 Redeemed in half warrants not outstanding.	190 \$3,742,000.00 \$890,723,89 \$590,723,89 \$2,995,742,20 \$15,000,000.00 \$15,000,000.00 \$451,000,000.00 \$557,735,000.00 \$557,735,000.00 \$557,735,000.00 \$557,735,000.00 \$557,735,000.00 \$557,735,000.00 \$557,735,000.00 \$557,735,000.00 \$557,735,000.00 \$557,735,000.00 \$557,735,000.00 \$557,735,000.00 \$557,735,000.00 \$557,735,000.00 \$557,735,000.00 \$557,735,000.00 \$557,735,000.00 \$557,000.00 \$5	3,742,000 769 769 769 7614,450,07 7614,450,07 769 7614,450,07 769 7614,450,07 769 769 769 769 769 769 769 769 769 76	\$1,000 \$898.21 \$700.10 \$700.10 \$1,000.00 \$1,00	(\$1,026,267,89) (\$4,711,540,32) (\$6,80,90,024,20) (\$6,30,00,024,20) (\$6,30,004,20) (\$6,30,004,20) (\$6,30,004,20) (\$6,30,004,20) (\$6,50,000,00) (\$6,50,000,00) (\$6,50,000,00) (\$6,50,000,00)	\$112,000.1 \$22,579. \$26,318.1 \$94,701.1 \$24,701.0 \$2,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1	00 112,000 48 6 50 53 71 171 00 2,500,000 00 616,308 00 368 00 167 00 500
USTTONE USTTON	FRANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE MANCSHARES, INC. FIRST ALLANDE EARNCSHARES, INC. FIRST ALLANDE ARMSSHARES, INC. FIRST ALMANCE MANCSHARES, INC. FIRST AMERICAN BRANCSHARES, INC. FIRST BRANCSHARES, IN	WINGLER COON RAPIDS CONTROL EL CROVE VILLAGE ELK CROVE	MN M	1/31/2009 Subcontracted Underfulness w Exercised \ 1	######################################	\$1.000 \$1.294.456.37 Sold, in full, warrants not outstanding. \$0.00 \$5.003.674.75 Sold, in full, warrants not outstanding. \$0.00 \$5.003.674.75 Sold, in full, warrants not outstanding. \$0.00 \$5.003.674.75 Sold, in full, warrants not outstanding. \$0.00 \$1.605.65.530.56 Redeemed, in full, warrants not outstanding. \$0.00 \$1.605.678 Addressed, in full, warrants not outstanding. \$0.00 \$7.416.906.44 Redeemed, in full, warrants not outstanding. \$0.00 \$5.005.678.50.50 Redeemed, in full, warrants not outstanding. \$0.00 \$5.005.678.50 Redeemed, in full, warrants not outstanding. \$0.00 \$1.911.222.22 Redeemed, in full, warrants not outstanding. \$0.00 \$1.907.500.97 Sold, in full, warrants not outstanding.	100 \$3.742,000.00 \$899,723.49 \$999,723.49 \$2.395,742.20 100 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$17,000,000.00 \$17,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$3,000,000.	3.742.000 789 789 789 781.010 781.428.071 781.025.000 781.025.000 781.025.000 781.025.000 781.025.000 781.025.000 781.025.000 781.000.0000 781.0000 781.00000 781.000000 781.000000000000000000000000000000000000	\$1,000.00 \$1,000	(\$1,026,267,89) (\$4,711,540,32) (\$6,80,90,024,20) (\$6,30,00,024,20) (\$6,30,004,20) (\$6,30,004,20) (\$6,30,004,20) (\$6,30,004,20) (\$6,50,000,00) (\$6,50,000,00) (\$6,50,000,00) (\$6,50,000,00)	\$112,000.1 \$22,579. \$26,318.1 \$94,701.1 \$24,701.0 \$2,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1 \$22,500,000.1	00 112,000 49 8 50 53 71 171 00 2,500,000 00 616,308 00 167 00 500 71 4,298 50 10,471
USTOOPS USTOOP	FRANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC. FIRST ALAIMOR BANCSHARES, INC. FIRST AMERICAN BANCSHARES, INC. FIRST AMERICAN BANC SORPORATION FIRST BANCORP PIN INC.	WINGLER COON RAPIDS RECORD VALAGE BRICORY VALAGE BRICORY VALAGE RECORD V	MN M	1/31/2009 Substrained Underhalmen v. E. 1/31/2009 Substrained Underhalmen v. E. 1/31/2009 Performed Slock or Exercised V. 1/31/2009 Substrained Slock or Exercised V. 1/31/2009 Substrained Slock or Exercised V. 1/31/2009 Substrained Debertures v. E. 1/31/2009 Performed Slock or Warranto. 1/31/2009 Performed Slock or Warranto. 1/31/2009 Performed Slock or Exercised V. 1/31/2009 Performed Slock or Warranto.	######################################	\$1.296.486.37 Sold, in full, warrants not outstanding \$5.000 \$5.000.674.75 Sold, in full, warrants not outstanding \$5.000 \$5.000.674.75 Sold, in full, warrants not outstanding \$5.000 \$5.566.500.66 Redeemed, in full, warrants not outstand \$5.000 \$16.204.166.76 Redeemed, in full, warrants not outstand \$5.000 \$7.456.806.44 Redeemed, in full, warrants not outstanding \$5.000 \$7.456.806.44 Redeemed, in full, warrants not outstanding \$5.000 \$7.456.806.45 Redeemed, in full, warrants not outstanding \$5.000 \$5.000.000 Redeemed, in full, warrants not outstanding \$5.000 \$5.3600.000 Redeemed, in full, warrants not outstand \$5.000 \$5.190.000 Redeemed, in full, warrants not outstand \$5.000 \$5.190.000 Redeemed, in full, warrants not outstanding \$5.000 \$5.190.000 Redeemed, in full, warrants not outstanding	100 \$3,742,000,000 \$509,723,49 \$509,723,49 \$509,723,49 \$509,723,49 \$509,723,49 \$509,723,49 \$509,723,49 \$509,742,20 \$509,742,20 \$515,000,000,00 \$515,000,000,00 \$515,000,000,00 \$515,000,000,00 \$515,000,000,00 \$515,000,000,00 \$515,000,000,00 \$515,000,000 \$515,000 \$515,000,000 \$515,000,000 \$515,000,000 \$515,000 \$5	3,742,000 769 769 408 4514,420,07 3,422 (\$23,957,42) (\$10,957,539 15,000,000 15,000,000 17,000 15,000,000 17,000 1	\$1,000 00 \$1,000	(\$1,006,257,89) (\$1,006,257,89) (\$64,711,540,92) (\$84,802,004,29) (\$31,326,144,01) (\$31,226,146,151) (\$67,200,891,51) (\$1,106,100,100) (\$1,106,100,100) (\$1,106,100,100) (\$2,265,000,00) (\$1,106,100,100) (\$2,265,000,00) (\$2,265,100,50)	\$112,000.1 \$21,979.3 \$26,310.1 \$94,701.3 \$94,701.3 \$92,500,000.1 \$924,462.4 \$55,702,106,66 \$560,000.1 \$500,000.1 \$500,000.1 \$500,000.1 \$500,000.1	00 112,000 48 6 50 53 71 171 00 2,500,000 00 616,306 00 167 00 590 00 573,633
USTONE USTONE USTONE UST 1020	FRANCIAL SERVICES OF WINGER, INC. FIRST ADMINISTER DANCSHARES, INC. FIRST ALMANCE BANCSHARES, INC. FIRST BANCSHARES,	WWOLER COON RAPIDS CON RAPIDS RECORALY MALAGE BROCKLY MALAGE BROCKLY MALAGE RECORALY MALAGE RECORAL MAL	MN M	1/31/2009 businessed betweentwhere with a 1/31/2009 businessed betweentwhere with a 1/31/2009 businessed busin	######################################	\$1.000 \$1.294.456.37 Sold, in full, warrants not outstanding. \$0.00 \$5.003.674.75 Sold, in full, warrants not outstanding. \$0.00 \$5.003.674.75 Sold, in full, warrants not outstanding. \$0.00 \$5.003.674.75 Sold, in full, warrants not outstanding. \$0.00 \$1.605.65.530.56 Redeemed, in full, warrants not outstanding. \$0.00 \$1.605.678 Addressed, in full, warrants not outstanding. \$0.00 \$7.416.906.44 Redeemed, in full, warrants not outstanding. \$0.00 \$5.005.678.50.50 Redeemed, in full, warrants not outstanding. \$0.00 \$5.005.678.50 Redeemed, in full, warrants not outstanding. \$0.00 \$1.911.222.22 Redeemed, in full, warrants not outstanding. \$0.00 \$1.907.500.97 Sold, in full, warrants not outstanding.	190 \$3.742,000.00 \$899,723.49 \$999,723.49 \$15,000,000.00 \$15,000,000.00 \$45,000,000.00 \$45,000,000.00 \$5	3,742,000 769 769 769 769 7614,450,07 7614,450,07 769 7614,450,07 769 7614,450,07 769 769 769 769 769 769 769 769 769 76	\$1.00 \$898.21 \$700.10 \$1.00 \$1	(\$1,026,267,89) (\$1,026,267,89) (\$6,000,000) (\$6,000,000) (\$6,000,000) (\$1,000,000) (\$1,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000)	\$112,000. \$12,979. \$2,979. \$20,316.0 \$94,701. \$94,701. \$25,500,000. \$25,500,000. \$365,600. \$366,000. \$167,000. \$500,000.	00 112,000 48 6 50 53 71 171 00 2,500,000 00 616,306 00 167 00 590 00 573,633
USTOOPS USTOOP	FRANCALS SERVICES OF WINGER, INC. FIRST ADMITTACE MANCSHARES, INC. FIRST ALMANCE M	WINGLER COON RAPIDS CONTROL CONTRO	MN M	1/31/2009 Substitutionated Underhalmens wit Enrichmens (1/31/2009) Substitutionated Underhalmens (1/31/2009) Performed Slock art Exercised (1/31/2009) Substitutional Slock art Exercised (1/31/2009) Substitutional Slock art Exercised (1/31/2009) Substitutional Debetmens wit Enrichmens (1/31/2009) Substitutional Debetmens with Enrichmens (1/31/2009) Substitutional Debetmens (1/31/2009) Substitutional Debetmens (1/31/2009) Performed Slock art Warranton (1/31/2009) Substitutional Slock art Exercised (1/31/2009) Substitutional Slock art Exercised (1/31/2009) Performed Slock art Exercise	arrands \$1,177,000,00 arrands \$3,422,000,00 arrands \$53,422,000,00 \$50,000,000,000 \$60,000,000,000 \$600,000,000 \$77,550,000,000 arrands \$77,550,000,000 arrands \$10,000,000,000 arrands \$10,000,000,000 arrands \$10,000,000,000 \$22,000,000,000 \$2,000,000 \$2,000,000	\$0.00 \$1.294.365.37 Sold in full warrants not outstanding \$0.00 \$5.003.674.75 Sold in full warrants not outstanding \$0.00 \$5.003.674.75 Sold in full warrants not outstanding \$0.00 \$5.565.530.56 Redeemed in full warrants not outstanding \$0.00 \$16.204.166.76 Redeemed in full warrants not outstand \$0.00 \$7.4518.066.41 Redeemed in full warrants not outstanding \$0.00 \$7.4518.066.42 Redeemed in full warrants not outstanding \$0.00 \$7.4518.066.43 Redeemed in full warrants not outstanding \$0.00 \$1.500.000 Redeemed in full warrants not outstanding \$0.00 \$1.900.000 Redeemed in full warrants not outstanding	100 \$3.742,000.00 \$899,723,49 \$336,469,68 \$2,365,742,20 100 \$15,000,000.00 \$51,000,000.00	3,742,000 769 769 408 4514,420,07 3,422 (\$23,957,42) (\$10,957,539 15,000,000 15,000,000 17,000 15,000,000 17,000 1	\$1,000 00 \$1,000	(\$1,026,267,89) (\$1,026,267,89) (\$6,000,000) (\$6,000,000) (\$6,000,000) (\$1,000,000) (\$1,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000)	\$112,000.1 \$21,979.3 \$26,310.1 \$94,701.3 \$94,701.3 \$92,500,000.1 \$924,462.4 \$55,702,106,66 \$560,000.1 \$500,000.1 \$500,000.1 \$500,000.1 \$500,000.1	00 112,000 48 6 50 53 71 171 00 2,500,000 00 616,306 00 167 00 590 00 573,633
USTONE USTONE USTONE UST 1020	FRANCIAL SERVICES OF WINGER, INC. FIRST ADMINISTER DANCSHARES, INC. FIRST ALMANCE BANCSHARES, INC. FIRST BANCSHARES,	WINGLER COON RAPIDS RAP	MN M	1/31/2009 businessed betweentwhere with a 1/31/2009 businessed betweentwhere with a 1/31/2009 businessed busin	######################################	\$1.000 \$1.294.456.37 Sold, in full, warrants not outstanding. \$0.00 \$5.003.674.75 Sold, in full, warrants not outstanding. \$0.00 \$5.003.674.75 Sold, in full, warrants not outstanding. \$0.00 \$5.003.674.75 Sold, in full, warrants not outstanding. \$0.00 \$1.605.65.530.56 Redeemed, in full, warrants not outstanding. \$0.00 \$1.605.678 Addressed, in full, warrants not outstanding. \$0.00 \$7.416.906.44 Redeemed, in full, warrants not outstanding. \$0.00 \$5.005.678.50.50 Redeemed, in full, warrants not outstanding. \$0.00 \$5.005.678.50 Redeemed, in full, warrants not outstanding. \$0.00 \$1.911.222.22 Redeemed, in full, warrants not outstanding. \$0.00 \$1.907.500.97 Sold, in full, warrants not outstanding.	100 \$3.742,000.00 \$899,723,49 \$336,469,68 \$2,365,742,20 100 \$15,000,000.00 \$51,000,000.00	3.742.000 789 789 789 781 781 781 781 782 781 781 782 783 784 785 785 785 785 785 785 785 785 785 785	\$1.00 \$898.21 \$700.10 \$1.00 \$1	(\$1,026,267,89) (\$1,026,267,89) (\$6,000,000) (\$6,000,000) (\$6,000,000) (\$1,000,000) (\$1,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000) (\$2,000,000)	\$112,000.1 \$21,979.3 \$26,310.1 \$94,701.3 \$94,701.3 \$92,500,000.1 \$924,462.4 \$55,702,106,66 \$560,000.1 \$500,000.1 \$500,000.1 \$500,000.1 \$500,000.1	00 112,000 48 6 50 53 71 171 00 2,500,000 00 616,306 00 167 00 590 00 573,633

HCT0270	ADET EINANCIAL CODDODATION	CARTONIA	INC	14/10/2012			\$815,100.00	2,964 \$275.00	(\$2,148,900.00)		
UST0374 UST0444	AB&T FINANCIAL CORPORATION FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	4/3/2009 Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00 \$11,956,712.44 Sold, in full; warrants not outstanding					
UST0444 UST0444	FIRST CAPITAL BANCORP. INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA VA	6/19/2012 2/6/2013			\$10.082.585.38	(\$151.238.48) 10.958 \$920.11	(\$875.434.62)	\$266,041.78	417,648
UST0649 8,11,14,18,36 UST0649	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS	CA CA	2/13/2009 Preferred Stock w/ Exercised Warrants 12/22/2009	\$2,200,000.00 \$2,836,000.00	\$0.00 \$5,446,642.94 Redeemed, in full; warrants not outstanding					
UST0649 UST0427	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS SANDUSKY	CA OH	9/24/2010 1/23/2009 Preferred Stock w/ Warrants	\$23.184.000.00	\$0.00 \$25.245.684.71 Sold. in full: warrants not outstanding	\$5.036.000.00	5.036 \$1.000.00		\$110.000.00	110
UST0427 UST0427	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY	OH	7/3/2012 9/5/2012			\$21,004,704.00	(\$315,070.56) 23,184 \$906.00	(\$2,179,296.00)	\$563,174.00	469.312
UST0661 8.14.44 UST0661	FIRST COLEBROOK BANCORP. NC. FIRST COLEBROOK BANCORP. NC.	COLEBROOK COLEBROOK	NH NH	3/20/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$4,500,000,00	\$0.00 \$5.339.487.75 Redeemed, in full: warrants not outstanding	\$4.500.000.00	4.500 \$1.000.00		\$225.000.00	225
UST0026 12 UST0026	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA VA	11/21/2008 Preferred Stock w/ Warrants 7/8/2009	\$41,500,000.00	\$0.00 \$42,839,002.78 Redeemed, in full; warrants not outstanding	\$41,500,000.00	41,500 \$1,000.00		BEE-0.000.00	LLU
HSTOOS	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES. INC. / EQUITY BANCSHARES. INC.	BLUEFIELD WICHITA	VA	11/22/2011	\$14.800.000.00	\$0.00 \$19.957.763.30 Redeemed, in full: warrants not outstanding	\$41,000,000.00	41,500 \$1,000.00		\$30,600,00	88.273
UST1075 8.72 UST1075 UST0296	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA	WICHITA WICHITA PINELLAS PARK	KS	5/15/2009 Preferred Stock w/ Exercised Warrants 7/16/2014 12/23/2008 Preferred Stock w/ Warrants			\$14,800,000.00	14,800 \$1,000.00		\$740,000.00	740
UST0296 UST0296 UST0078	FIRST COMMUNITY SANK CORPORATION OF AMERICA FIRST COMMUNITY SANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY AMERICA FIRST COMMUNITY CORPORATION	PINELLAS PARK PINELLAS PARK LEXINGTON	FL	12/23/2008 Preferred Stock w/ Warrants 5/31/2011 11/21/2008 Preferred Stock w/ Warrants	\$10,685,000.00		\$7,754,267,48	10.685 \$725.72	(\$2,930,732,52)		
UST0078 UST0078	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC SC	11/21/2008 Preferred Stock w/ Warrants 8/29/2012	\$11.350.000.00	\$0.00 \$13.425.979.36 Sold. in full: warrants not outstanding	\$11,155,120.50	(\$167,326.81) 11,350 \$982.83	(\$194,879.50)		
UST0078 UST0078 UST1067 8	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS INC.	LEXINGTON LEXINGTON	SC	8/29/2012 11/1/2012 12/11/2009 Preferred Stock w/ Exercised Warrants	\$22,000,000,00	\$0.00 \$18,252,479.06 Sold, in full: warrants not outstanding				\$297,500.00	195,915
UST1067 8 UST1067 UST1067	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. EIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	L	8/8/2012 8/9/2012						\$70.727.58 \$440.082.72	108 672
UST1067 UST1067	FIRST COMMUNITY FINANCIAL PARTNERS, NC. FIRST COMMUNITY FINANCIAL PARTNERS, NC. FIRST COMMUNITY FINANCIAL PARTNERS, NC.	JOLIET JOLIET	ì	8/10/2012			\$326.250.00	500 \$852.50	(\$173.750.00)	\$440,082.72 \$209,563.20	320
UST1067 UST1067	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	ì	9/19/2012 9/20/2012			\$3.051.090.00 \$10,977,660.00	4.676 \$652.50	(\$1.624.910.00) (\$5,846,340.00)		
UST1067 UST1067	FIRST COMMUNITY FINANCIAL PARTNERS, NC. FIRST COMMUNITY FINANCIAL PARTNERS, NC.	JOLIET JOLIET JOLIET	È	9/21/2012 11/16/2012			\$10,977,660.00	16,824 \$652.50 (\$143,550.00)	(\$5,846,340.00)		
UST0108 UST0108	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE DEFIANCE	OH	12/5/2008 Preferred Stock w/ Warrants 6/19/2012	\$37,000,000.00	\$0.00 \$53,610,300.92 Sold, in full; warrants not outstanding	\$35.618.420.00	(\$534.276.30) 37.000 \$962.66	(\$1.381.580.00)		
UST0108 UST1297 11,15,36 UST1297	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE HANOVER PARK	OH	3/11/2015 9/11/2009 Subordinated Debentures w/ Exercised Warrants	\$7.500.000.00	\$0.00 \$8,514,738.21 Redeemed, in full; warrants not outstanding				\$11.979.295.00	550.595
UST1297	FIRST FAGI F BANCSHARES INC	HANOVER PARK GERING	IL NE	9/17/2010 2/6/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000,00	\$0.00 \$6.074.313.00 Redeemed in full: warrants not outstanding	\$7,500,000.00	7,500,000 \$1.00		\$375,000.00	375,000
UST0505 UST0851	FIRST EXPRESS OF NEBRASKA, NC. FIRST EXPRESS OF NEBRASKA, NC. FIRST EXPRESS OF NEBRASKA, NC. FIRST EXPRESS OF ARKANSAS, NC.	GERING HARRISON	NE AB	2/15/2012 3/6/2009 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00 \$6,570,625.00 Sold, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		\$250,000.00	250
UST0851	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011	\$16,500,000.00		\$6,000,000.00	16,500 \$363.64	(\$10,500,000.00)		
UST0046 12.16 UST0046 UST0046	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI CINCINNATI CINCINNATI	OH	12/23/2008 Preferred Stock w/ Warrants 2/24/2010 6/8/2010	\$60.000.000.00	\$0.00 \$87.644.066.10 Redeemed. in full: warrants not outstanding	\$80.000.000.00	80.000 \$1.000.00			A
UST1063 15,17,44	FIRST FINANCIAL BANCSHARES INC	LAWRENCE	KS	6/12/2009 Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00 \$4,563,280.34 Redeemed, in full; warrants not outstanding				\$2,966,288.32	465,117
UST1063 UST0110	FIRST FNANCIAL BANCSHARES, INC. FIRST FNANCIAL HOLDINGS INC. FIRST FNANCIAL HOLDINGS INC.	LAWRENCE CHARLESTON CHARLESTON	KS SC	9/22/2011 12/5/2008 Preferred Stock w/ Warrants 4/3/2012	\$65.000.000.00	\$0.00 \$68.141.972.19 Sold. in full: warrants not outstanding	\$3.756.000.00	3.756.000 \$1.00		\$113.000.00	113.000
UST0110 UST0110 UST0110	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC SC	5/22/2013			\$56,778,150.00	(\$851,672.25) 65,000 \$873.51	(\$8,221,850.00)	\$1,400,000.00	241,696
UST0342	EIRST EINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHAPES, INC.	ELIZABETHTOWN	KY	1/0/2009 Preferred Stock w/ Warrante	\$20,000,000,00	\$0.00 \$12.336.278.00 Sold, in full: warrants not outstanding	\$10.842.200.00	20.000 \$542.11	(\$9.157.800.00)		
UST0342 UST0342 UST0342 UST0468 9.17	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN	KY	4/29/2013 5/31/2013 7/1/2015				(\$108,422.00)		\$2,500.00	215,983
UST0468 9.17	EIDET EDEEDOM DANCONADES INC		TN	12/22/2009 Preferred Stock w/ Exercised Warrants	\$8,700,000,00	\$0.00 \$9,522,346.17 Sold, in full: warrants not outstanding					210,963
UST0468 UST0468	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN	11/9/2012 1/11/2013			\$8.025.750.00	8.700 \$922.50 (\$80,257.50)	(\$674.250.00)	\$256.118.75	261
UST0720 8,14 UST0720	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE NE	2/27/2009 Preferred Stock w/ Exercised Warrants 10/29/2012	\$7,570,000.00	\$0.00 \$8,702,021.25 Sold, in full; warrants not outstanding	\$26,398,99	29 \$910.31	(\$2.601.01)		
UST0720 UST0720 UST1287 8,14,44 UST1287	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE NE	10/31/2012			\$6.864.647.71	7.541 \$910.31 (\$68,910.46)	(\$676.352.29)	\$362.118.92	379
UST1287 8,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	LA	8/28/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$20,699,000.00	\$0.00 \$24,059,476.66 Redeemed, in full; warrants not outstanding	\$20,699,000,00	2 070 \$10 000 00		\$1.030.000.00	103
UST0027 11 UST0027	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN	11/14/2008 Preferred Stock w/ Warrants 12/22/2010	\$866.540.000.00	\$0.00 \$1.037.467.405.56 Redeemed, in full: warrants not outstanding	\$866,540,000.00	866,540 \$1,000.00		21.555.550.55	100
UST0027 UST1030 8,9	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS DETROIT	TN	3/9/2011 8/28/2009 Preferred Stock	\$3,223,000.00	\$0.00 \$2,820,256.96 Sold, in full; warrants not outstanding	\$600,040,000.00	860,540 \$1,000.00		\$79,700,000.00	14,842,321
UST1030 6,9 UST1030 UST1030	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI	12/20/2012	\$3,223,000.00	\$0.00 \$2,620,256.90 Sold, in full; warrants not outstanding	\$2.336.675.00	3.223 \$725.00	(\$886.325.00)		
UST1030 UST1030 UST0943 8	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DETROIT DETROIT DORAVILLE	MI	1/11/2013 3/26/2013				(\$23.366.75) (\$26,633.25)			
UST0943 8 UST0943 UST0943	EIRCT INTERCONTINENTAL DANK	DORAVILLE	GA GA	3/13/2009 Preferred Stock w/ Exercised Warrants 8/12/2013	\$6,398,000.00	\$0.00 \$4,118,886.85 Sold, in full; warrants not outstanding	\$3.247.112.96	6,398 \$507.52	(\$3.150.887.04)	\$139,320,00	320
UST0943 UST0185 11	PRST INTERCONTRIBETAL BOOK PRST INTERCONTRIBETAL BOOK PRST LITCHFELD PRANCIAL CORPORATION PRST LITCHFELD PRANCIAL CORPORATION PRST LITCHFELD PRANCIAL CORPORATION	DORAVILLE LITCHFIELD	GA CT	9/12/2013 12/12/2008 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$12,147,768.63 Redeemed, in full; warrants not outstanding		(\$25.000.00)			
UST0185 11 UST0185	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST MAR CORPORATION	LITCHFIELD LITCHFIELD KOSCIUSKO	CT	12/12/2008 Preferred Stock w/ Warrants 4/7/2010 2/27/2009 Preferred Stock w/ Warrants	\$30,000,000,00	\$0.00 \$36.472.843.94 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$1,488,046.41	199,203
UST0344 UST0344	FIRST M&F CORPORATION FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO	MS	9/29/2010	330.000.000.00	30,00 350,472,345,34 Reddelings, in Idii, walldins for designaling	\$30.000.000.00	30.000 \$1.000.00		\$4,089,510.61	540.440
UST0344 UST0486 8,11,14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORP, INC.	KOSCIUSKO MANITOWOC	WI	8/30/2013 1/16/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$12,837,983.33 Redeemed, in full; warrants not outstanding					513,113
UST0486 UST0584 11.25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC RICHMOND	VA	5/27/2009 2/6/2009 Preferred Stock w/ Warrants	\$33.900.000.00	\$0.00 \$40.834.859.35 Redeemed. in full: warrants not outstanding	\$12.000.000.00	12.000 \$1.000.00		\$600,000.00	600
UST0564 UST0442 8,14,44	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MERNASHA BANCSHARES, INC.	RICHMOND RICHMOND NEENAH	WI	12/7/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00 \$5,713,865.00 Redeemed, in full; warrants not outstanding	\$33,900,000.00	35,595 \$1,000.00	\$1,0	895,000.00	
UST0442 UST0745 33.44.45	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION	NEENAH MUNCIE	WI IN	9/15/2011 2/20/2009 Preferred Stock w/ Warrants	\$116.000.000.00	\$0.00 \$131,383,055.11 Redeemed, in full: warrants not outstanding	\$4.797.000.00	4.797 \$1.000.00		\$240.000.00	240
UST0745 UST0745	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN IN	9/22/2011 11/23/2011			\$116,000,000.00	116,000 \$1,000.00		\$367,500.00	991,453
UST0054 11 UST0054	EIRST MIDWEST BANCORD INC		-	12/5/2008 Preferred Stock w/ Warrants 11/23/2011	\$193,000,000,00	\$0.00 \$222.528.333.33 Redeemed, in full: warrants not outstanding	\$193.000.000.00	193.000 \$1.000.00			
UST0064 UST0699 8,14	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION	ITASCA ITASCA STRASBURG	IL VA	1/2/21/2011 3/13/2009 Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00 \$15,329,326.44 Sold, in full; warrants not outstanding	9135305.550.55	133,330		\$900,000.00	1,305,230
UST0699		STRASRURG	VA	8/29/2012	\$17,836,000.00		\$12,266,750.00	(\$184.001.25) 13.900 \$882.50	(\$1.633.250.00)	\$624.674.69	695
UST0651 8.14.44 UST0651 UST0009 12,16	FIRST NBC BANK HOLDING COMPANY FIRST NBCARAF FINANCIAL GROUP	NEW ORLEANS NEW ORLEANS LOCKPORT	LA	3/20/2009 Preferred Stock w/ Exercised Warrants 8/4/2011 11/21/2008 Preferred Stock w/ Warrants			\$17,836,000.00	17,836 \$1,000.00		\$892,000.00	892
UST0009 12,16 UST0009 UST0009		LOCKPORT	NY NY	5/27/2009	\$184,011,000.00	\$0.00 \$191,464,618.00 Redeemed, in full; warrants not outstanding	\$184.011.000.00	184.011 \$1.000.00			
UST0009 UST0496 44	FIRST NIAGARA FRANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	LOCKPORT DIXON	CA	6/24/2009 3/13/2009 Preferred Stock w/ Warrants 9/15/2011	\$17.390.000.00	\$0.00 \$19.943.580.33 Redeemed. in full: warrants not outstanding				\$2.700.000.00	953.096
UST0496 44 UST0496 UST0496	FIRST NORTHERN COMMUNITY BANCORP	DIXON DIXON DIXON	CA CA	11/16/2011			\$17,390,000.00	17,390 \$1,000.00		\$375,000.00	352,977
UST0070 11 UST0070	FIRST PACTRUST BANCORP INC	CHULA VISTA	CA CA	11/21/2008 Preferred Stock w/ Warrants 12/15/2010	\$19,300,000,00	\$0.00 \$22.297.560.34 Redeemed, in full: warrants not outstanding	\$19.300.000.00	19.300 \$1.000.00			
UST0070	FIRST PACTRUST BANCORP. INC. FIRST PACTRUST BANCORP. INC. FIRST PACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	CHULA VISTA CHULA VISTA WARREN	CA	1/5/2011 3/13/2009 Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00 \$7,009,094.50 Exited bankruptcy/Receivership				\$1,003,227.00	280,795
UST0111 UST0686 8.14.18	FIRST PLACE FINANCIAL CORP	WARREN	OH			\$0.00 \$9.948.069.58 Sold, in full: warrants not outstanding			(\$72.927.000.00)		
UST0686	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA	12/20/2009 Preferred Stock w/ Exercised Warrants 12/18/2009	\$4.579.000.00 \$4,596,000.00	\$0.00 \$9.946.069.56 Sold, in full: warrants not outstanding					
UST0686 UST0686	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA PA	2/7/2013 2/8/2013			\$6,682,192.50 \$1,410.831.60	7,575 \$882.14 1,600 \$881,77	(\$892,807.50) (\$189.168.40)	\$48,083.60 \$176,633.62	49 180
UST0686 UST0623 8,14	FIRST PRILANCE BANCSHARES, INC.	MALVERN FLORENCE	PA SC	3/26/2013 3/6/2009 Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00 \$12,994,059.00 Sold, in full; warrants not outstanding		(\$80.930.24)			
UST0623 UST0623	FIRST RELAYCE BANCSPARES, INC. EIDST DEI IANFE BANCSHADES INC	FLORENCE FLORENCE	SC SC	3/11/2013			\$10,431,333.89	15,349 \$679.61 (\$104.313.34)	(\$4,917,666.11)	\$624,632.45	767
UST0687 8.14.18.44.45 UST0687	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA PA	499/2013 1/30/2009 12/11/2009	\$2.600.000.00 \$2,417,000.00	\$0.00 \$5.731.793.60 Redeemed, in full: warrants not outstanding					
UST0687 UST0687 UST0374 87	FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST SECURITY GROUP, INC.	EXTON EXTON CHATTANOOGA	PA	9/15/2011 1/9/2009 Preferred Stock w/ Warrants	\$2,417,000.00	\$0.00 \$16.315.362.00 Sold, in full: warrants not outstanding	\$5,017,000.00	5,017 \$1,000.00		\$130,000.00	130
UST0374	FIRST SECURITY GROUP. INC. FIRST SECURITY GROUP. INC. FIRST SOUND BANK	CHATTANOOGA CHATTANOOGA SEATTLE	TN	19/2009 Preferred Stock w/ Warrants 4/11/2013 12/23/2008 Preferred Stock w/ Warrants			\$14.912.862.00	9.941.908 \$1.50	(\$18.087.138.00)		
UST0137 79 UST0137 UST1057 11.14.15	FIRST SOUND BANK	SEATTLE	WA	2/20/2013	\$7,400,000.00		\$3,700,000.00	7,400 \$500.00	(\$3,700,000.00)		
	FIRST SOUTH BANCORP. NC. FIRST SOUTH BANCORP. NC.	LEXINGTON	TN TN	7/17/2009 Subordinated Debentures w/ Exercised Warrants 9/28/2011	\$50.000.000.00	\$0.00 \$85.432.450.94 Redeemed, in full: warrants not outstanding	\$13.125.000.00	13.125.000 \$1.00			
UST1057 UST0436 8,11,14	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON LEXINGTON BOCA RATON	TN FL	9/28/2011 11/28/2012 1/30/2009 Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00 \$12,263,468.31 Redeemed, in full; warrants not outstanding	\$13.125.000.00 \$36,875,000.00	13.125.000 \$1.00 36,875,000 \$1.00		\$2,500,000.00	2,500,000
UST0436 UST0666 8 14	EIRST SOLITHERN BANCORP, INC	BOCA RATON	FL	6/16/2010 3/6/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00 \$5.359.772.59 Sold, in full: warrants not outstanding	\$10.900.000.00	10.900 \$1.000.00		\$545,000.00	545
UST0868	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	00	3/26/2013	wa.soc.000.00	workers reader Some III IIII. Wall dies für Guistalullu	\$315,007.00 \$2,835,063,00	350 \$900.02 3.150 \$900.02	(\$34,993.00) (\$314,937.00)	\$200.040.04	225
US10866 UST0666	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO	3/27/2013 3/28/2013			\$2,835,063.00 \$1,800,040.00	3,150 \$900.02 2,000 \$900.02	(\$314,937.00) (\$199,960.00)	\$206,048.21 \$45,788.48	50
UST0686 UST0534 8.14.44	FIRST SOUTHWEST BANCORPORATION. INC. FIRST TEXAS BHC. INC.	ALAMOSA FORT WORTH	TX	4/9/2013 3/6/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$13.533.000.00	\$0.00 \$16.072.389.00 Redeemed, in full: warrants not outstanding		(\$49.501.10)			
UST0534 UST0967 14,15	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	TX LA	9/15/2011 6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00 \$15,304,180.50 Sold, in full; warrants not outstanding	\$13,533,000.00	13,533 \$1,000.00		\$677,000.00	677
UST0967	FIRST TRUST CORPORATION	NEW ORLEANS	LA	2/20/2013			\$13,750,058,49	17.969.000 \$0.77	(\$4.218.941.51)	\$644,726.19	898.000

UST0379	ARRT FINANCIAL COPPOPATION	IGASTONIA	INC	11/19/2013			\$815.100.00	2,964 \$275.00	(\$2,148,900.00)		
UST0967 UST0276 8.11.14	ABST FINANCIAL CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS	LA	3/26/2013	\$4.900.000.00	\$0.00 \$5.211.020.69 Redeemed, in full: warrants not outstanding	3610,100.00	(\$137,500.58) 2,964 3275.00	(42,140,500.00)		
UST0276	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA	1/23/2009 Preferred Stock w/ Exercised Warrants 4/22/2009 1/30/2009 Preferred Stock w/ Warrants	\$30,000,000.00		\$4,900,000.00	4,900 \$1,000.00		\$245,000.00	245
UST0385 UST0385	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	12/3/2014	\$30,000,000.00	\$0.00 \$40,183,721.33 Sold, in full; warrants not outstanding	\$7,800,000.00	7,800 \$1,002.01		\$15,678.00	
UST0385 UST0385	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD MD	12/4/2014 1/9/2015			\$22.200.000.00	(\$300.603.00) \$1.002.01		\$44.622.00	
UST0385 UST1199 8,11,14,36	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES, INC.	OAKLAND VERNON	MD AL	5/27/2015 6/12/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$6,662,770.42 Redeemed, in full; warrants not outstanding				\$117,162.42	326,323
UST1199 UST0695 8.14.18	FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL INC.	VERNON DENVER	CO	9/29/2010 2/6/2009 Preferred Stock w/ Warrants	\$8.559.000.00	\$0.00 \$21.142.314.80 Sold, in full: warrants not outstanding	\$6,000,000,00	6.000 \$1.000.00		\$245,000.00	245
UST0695 UST0695	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	12/11/2009 8/9/2012	\$11,881,000.00		\$6,138,000.00	7,920 \$775.00	(\$1,782,000.00)	\$311,681.70	380
UST0695 UST0695	FIRST WESTERN FINANCIAL INC. FIRST WESTERN FINANCIAL INC.	DENVER DENVER	CO	8/10/2012 9/11/2012			\$62,000.00	(\$82,000,00)	(\$18.000.00)	\$39.370.32	48
UST0895 UST0895	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	6/24/2013 7/26/2013			\$10,994,240.00	12,440 \$883.78 (\$109.942.41)	(\$1,445,760.00)		
UST0562 UST0562	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI	1/30/2009 Preferred Stock w/ Warrants 7/3/2012	\$33,000,000,00	\$0.00 \$38,185,560.05 Sold, in full: warrants not outstanding	\$31.053.330.00	(\$465.799.95) 33.000 \$941.01	(\$1.946.670.00)		
UST0552 UST0051 11	FIRST BANK CORPORATION FIRST BANK CORPORATION FIRST MERIT CORPORATION	ALMA AKRON	MI	7/18/2012 1/9/2009 Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00 \$131,813,194.44 Redeemed, in full; warrants not outstanding	831.003.330.00	13403.735.531 33.000 3541.01	131.540.070.001	\$1,946,670.00	578,947
UST0051	FIRST MERIT CORPORATION FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON AKRON	OH	4/22/2009	\$125,000,000.00	\$0.00 \$131,613,194.44 Redeemed, in full; warrants not outstanding	\$125.000.000.00	125.000 \$1.000.00			
UST0061 UST0317 UST0317	FIRSTMERT CORPORATION FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI	5/27/2009 1/30/2009 Preferred Stock w/ Warrants 3/26/2013	\$266,657,000.00	\$0.00 \$277,861,053.94 Sold, in full; warrants not outstanding				\$5.025.000.00	952.260
UST0317 UST0317	FLAGSTAR BANCORP, INC.	TROY	MI				\$1,439,258.50 \$228.401.847.00	1,579 \$911.50 250.578 \$911.50	(\$139,741.50) (\$22,176,153.00)		
UST0317 UST0317	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI MI	3/28/2013 4/9/2013 6/12/2013			\$13.216.750.00	14.500 \$911.50 (\$2,430,578.56)	(\$1.283.250.00)		
UST0317 UST1296 8,84 UST1296	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC. FLORIDA BANK GROUP, INC.	TROY TAMPA	FL.	7/24/2009 Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00 \$9,180,793.08 Sold, in full; warrants not outstanding				\$12,905.00	645,138
	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL	8/14/2013 2/20/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$9.495.000.00	\$0.00 \$11.309.750.50 Redeemed, in full: warrants not outstanding	\$8.000.000.00	20.471 \$390.80	(\$12.471.000.00)		
UST0815 8.14.44 UST0815 UST0226 12,16	FLORIDA BUSNESS BANCGROUP, INC. FLORIDA BUSNESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION	TAMPA TAMPA LAKE SUCCESS	FL NY	9/22/2011 12/19/2008 Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00 \$73,904,166.66 Redeemed, in full; warrants not outstanding	\$9,495,000.00	9,495 \$1,000.00		\$475,000.00	475
UST0226	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FINB BANCORP THE BANCORP	LAKE SHCCESS	NY	10/29/2000			\$70.000.000.00	70.000 \$1.000.00		\$900,000.00	375,806
UST0228 UST0846 8,14,45 UST0846	FNB BANCORP FNB BANCORP	LAKE SUCCESS SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO	CA	12/30/2009 2/27/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$12,000,000.00	\$0.00 \$14,267,700.00 Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$600,000.00	600
UST1213 8.11.14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL.	5/15/2009 Preferred Stock w/ Exercised Warrants	\$15.000.000.00	\$0.00 \$18.670.291.67 Redeemed, in full: warrants not outstanding	\$12,000,000.00			\$750.000.00	900
UST1213 UST1010 8,66,97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB EXPT LEE FEDERAL SAVINGS BANK FSB	FORT LEE	NJ NJ	12/11/2012 5/22/2009 Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00 \$87,184.85 Exited bankruptcy/Receivership	\$15.000.000.00	15.000 \$1.000.00	(64 000 057 77)	\$/50.000.00	/50
UST1010 UST0722 8.14.45	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	MO	4/20/2012 4/3/2009 Preferred Stock w/ Exercised Warrants	\$3.100.000.00	\$0.00 \$3.668.927.67 Redeemed, in full: warrants not outstanding	-		(\$1,300,000.00)		
UST0722 UST0179 50,97	FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION FPB BANCORP, NC.	ARNOLD ARNOLD PORT ST. LUCIE	MO FL	9/15/2011 12/5/2008 Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00 \$273,888.89 Currently Not Collectible	\$3.100.000.00	3.100 \$1.000.00		\$155.000.00	155
UST0179 UST0506 8.11.14	FPB BANCORP, NG. EDB EINAMCIAL CORP.	PORT ST. LUCIE	FL LA	7/15/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$3.240.000.00	\$0.00 \$3.623.721.50 Redeemed, in full: warrants not outstanding			(\$5,800,000.00)		
UST0508 UST0508 UST1201 8,14	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA LA	12/16/2009 6/16/2010			\$1.000.000.00 \$2,240,000.00	1.000 \$1.000.00 2,240 \$1,000.00		\$162,000.00	162
UST1201	FRANKLIN BANCORP, INC. FRANKLIN BANCORP INC.		MO	5/22/2009 Preferred Stock w/ Exercised Warrants 11/9/2012	\$5,097,000.00	\$0.00 \$4,336,183.67 Sold, in full; warrants not outstanding	\$594 550 00	940 \$632.50	(\$345.450.00)	\$126 798 62	188
UST1201 UST1201	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON WASHINGTON	MO MO	11/13/2012 1/11/2013			\$2.629.302.50	(\$25,000,00) 4.157 \$632.50	(\$1.527.697.50)	\$45.188.88	67
UST1108 15 UST1108	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	L	5/8/2009 Subordinated Debentures w/ Exercised Warrants 4/11/2014	\$3,000,000.00	\$0.00 \$4,363,022.95 Sold, in full; warrants not outstanding	\$2.800.000.00	2.800.000 \$1.01		\$18.228.00 \$84.514.33	100.000
UST1108	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	È	#11/2014 4/14/2014 7/18/2014			\$200.000.00	200.000 \$1.01		\$1.302.00 \$42.257.17	50.000
UST1108 UST1108 UST1242 11,14,15 UST1242 11,14,15	FREEPORT BANCSPARES, INC. FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT	CA	7/16/2014 6/26/2009 Subordinated Debentures w/ Exercised Warrants 7/25/2012	\$35,000,000.00	\$0.00 \$45,796,066.36 Redeemed, in full; warrants not outstanding	\$35,000,000,00	(\$25,000.00) 35,000.000 \$1,00		\$1,750,000.00	1.750.000
UST0262 8.14.44	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA	1/23/2009 Preferred Stock w/ Exercised Warrants	\$1.968.000.00	\$0.00 \$2.437.100.33 Redeemed, in full: warrants not outstanding					1./50.000
UST0262 UST1035 11,14,15 UST1035	FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX	11/1/2012 4/24/2009 Subordinated Debentures w/ Exercised Warrants 11/24/2009	\$3,000,000.00	\$0.00 \$3,408,191.65 Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968 \$1,000.00		\$98,000.00	98
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC FULTON FINANCIAL CORPORATION	AUSTIN AUSTIN LANCASTER	TX	11/24/2009 10/6/2010 12/23/2008 Preferred Stock w/ Warrants			\$1,600,000.00 \$1.400.000.00	1,600,000 \$1.00 1.400.000 \$1.00		\$150.000.00	150.000
UST1035 UST0263 11 UST0263	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA PA	12/23/2008 Preferred Stock w/ Warrants 7/14/2010	\$376.500.000.00	\$0.00 \$416.635.625.00 Redeemed. in full: warrants not outstanding	\$376,500,000.00	376,500 \$1,000.00			
UST0263 UST0263 UST1203 8.14	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES. INC.	LANCASTER LANCASTER RINGGOLD	PA GA	7/14/2010 9/8/2010 5/8/2009 Preferred Stock w/ Exercised Warrants	\$8,000,000,00	\$0.00 \$7.260,794.87 Redeemed, in full: warrants not outstanding				\$10,800,000.00	5,509,756
UST1203 UST0621 8 11 14	ISATEWA BANGSHARES, NC. GATEWAY BANGSHARES, NC. GEORGIA COMMERCE BANGSHARES, NC. GEORGIA COMMERCE BANGSHARES, NC.	RINGGOLD ATI ANTA	GA GA	4/13/2012 2/6/2009 Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00 \$10,096,470.83 Redeemed, in full; warrants not outstanding	\$6.000.000.00	6,000 \$1,000.00		\$300.000.00	300
UST0621 8,11,14 UST0621	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA ATLANTA ATLANTA	GA GA	4/13/2012 2/6/2009 Preferred Stock w/ Exercised Warrants 2/16/2011 5/1/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000,00	\$0.00 \$1.576.457.50 Sold, in full: warrants not outstanding	\$8,700,000.00	8,700 \$1,000.00		\$435,000.00	435
UST1144 8 UST1144	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA GERMANTOWN	GA.	2/10/2014	WT-1001-000-000	SEASO STANDARD SEASON STANDARD THE SEASON SE	\$1.556.145.00	4.500 \$345.81	(\$2.943.855.00)	\$45.312.50	225
UST1144 UST0683 8,14 UST0683	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	3/19/2014 3/6/2009 Preferred Stock w/ Exercised Warrants 10/29/2012	\$4,967,000.00	\$0.00 \$5,699,100.75 Sold, in full; warrants not outstanding	\$26.393.77	29 \$910.13	(\$2.606.23)		
UST0683	SERMATIONIN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GOLD CANTON BANK	GERMANTOWN GERMANTOWN	TN	10/31/2012			\$4.494.221.94	4.938 \$910.13 (\$25,000.00)	(\$443.778.06)	\$214.595.28	248
UST1254 8,17,91,97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GOLD CANYON	AZ	6/26/2009 Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00 \$53,859.52 Exited bankruptcy/Receivership		(\$25,000.00)			
UST1254 UST0017 11	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON NEW YORK	NY NY	4/5/2013 10/28/2008 Preferred Stock w/ Warrants	\$10.000.000.000.00	\$0.00 \$11.418.055.555.44 Redeemed. in full: warrants not outstanding			(\$1.607,000.00)		
UST0017 UST0017	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	6/17/2009 7/22/2009			\$10,000,000,000.00	10,000,000 \$1,000.00		\$1,100,000,000.00	12,205,045
UST0545 8.127 UST0545	GOLDWATER BANK, N.A. GOLDWATER BANK, N.A.	SCOTTSDALE SCOTTSDALE	AZ AZ	1/30/2009 Preferred Stock w/ Exercised Warrants 9/21/2015	\$2.568.000.00	\$0.00 \$1,493,750.00 Sold, in full: warrants not outstanding	\$1.348.000.00	2.568 \$524.92	(\$1.220.000.00)		
UST1152 8,14,44 UST1152	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	SCOTTSDALE SCOTTSDALE TULSA TULSA	OK OK	9/8/2011 Preferred Stock W Exercised Warrants	\$4,000,000.00	\$0.00 \$4,717,144.78 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00	200
UST0198 15 UST0198	GRAND FINANCIAL CORPORATION GRAND FINANCIAL CORPORATION	HATTIESBURG HATTIESBURG	MS	9/25/2009 Subordinated Debentures w/ Exercised Warrants	\$2.443.320.00	\$0.00 \$3.868.471.61 Redeemed, in full: warrants not outstanding	\$2.443.320.00	2.443.320 \$1.00		\$122.000.00	122.000
UST1219 8,144 UST1219	GRAND FINANCIAL CORPORATION GRAND MOUNTAIN BANCSHARES, INC. GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO	5/29/2009 Preferred Stock w/ Exercised Warrants 9/7/2017	\$3,076,000.00	\$0.00 \$3,928,001.30 Sold, in full; warrants not outstanding	\$3,076,000.00	2,310,589 \$1.70		\$852,001.30	
UST0327 8.14.18.44 UST0327	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREEN/ILLE	SC SC		\$9,000,000,00 \$6,319,000,00	\$0.00 \$17.625.917.08 Redeemed, in full: warrants not outstanding					
UST0327 UST1277 15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE GREENVILLE BAXTER	SC MN	12/11/2009 9/8/2011 7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00 \$11,306,571.15 Sold, in full; warrants not outstanding	\$15.319.000.00	15.319 \$1.000.00		\$450.000.00	450
UST1277 UST1277	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/11/2014			\$4,800,000.00	4,800,000 \$1.19 3,600,000 \$1.19		\$926,400.00 \$694,800.00 \$696,007.69	420,000
UST1277	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN	7/18/2014 12/5/2008 Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00 \$72,274,419.56 Redeemed, in full; warrants not outstanding	9073007300300	(\$100.212.00)		#027300000 S0#30001300	720,000
UST1277 UST0102 45 UST0102 UST0102	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO	8/18/2011 9/21/2011	\$30,000,000.00	\$0.00 \$12,274,415.00 Redeemed, in ruin, warrains not outstailding	\$58,000,000.00	58,000 \$1,000.00		\$6.436.364.00	000 004
UST0180	GREEN SAUSTHERN BANGLORP GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	TN	9/7/2011 Preferred Stock w/ Warrants 9/7/2011	\$72.278.000.00	\$0.00 \$74.642.857.78 Sold. in full: warrants not outstanding	\$68,700,000.00	72,278 \$950.50	(\$3,578,000.00)	30,430,304,00	909.091
UST0180 UST0180 UST0725 8,11,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA IA	2/27/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00 \$3,036,021.12 Redeemed, in full; warrants not outstanding			(\$3,578,000.00)		
UST0725 UST0725	GREEN CIRCLE NVESTMENTS. NC. GREEN CIRCLE NVESTMENTS. NC. GREEN CIRCLE NVESTMENTS, NC.	CLIVE CLIVE	IA IA	11/14/2012 1/23/2013			\$800,000,00 \$800,000,00 \$800,000,00	800 \$1,000.00 800 \$1,000.00 800 \$1,000.00			
UST0725 UST0715 8,11,14 UST0715	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO MO	1/23/2013 4/24/2013 2/27/2009 Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00 \$733,037.33 Redeemed, in full; warrants not outstanding				\$120,000.00	120
UST0715 UST0365 8	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY GREER	MO SC	7/14/2010 1/30/2009 Preferred Stock w/ Exercised Warrants 3/19/2014	\$9.993.000.00	\$0.00 \$13.693.111.07 Redeemed. in full: warrants not outstanding	\$651,000,00	651 \$1,000.00		\$33,000.00	33
UST0355 8 UST0365 UST0365	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREER BANCSHARES NCORPORATED	GREER GREER GREER	SC	3/19/2014 6/11/2014			\$3,150,000.00 \$1,980,000.00	3,150 \$1,000.00 1,980 \$1,000.00			
LIST0355	CREER RANCSHARES INCORPORATED	GREER	SC MO		\$825,000.00	\$0.00 \$45.190.00 Currently Not Collectible	\$4.863.000.00	4.863 \$1.000.00	-	\$500,000,00	500
UST0654	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC. GREGG BANCSHARES, INC. GUARANT BANCORP, INC.	OZARK OZARK WOODSVILLE	MO NH	7/23/2019 Preferred Stock w/ Exercised Warrants 7/13/2012 2/20/2009 Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00 \$8,235,040.33 Redeemed, in full; warrants not outstanding			(\$825,000.00)		
UST0480	GUARANTY BANCORP INC	WOODSVILLE	NH	9/15/2011	\$6,920,000.00		\$6,920,000,00	6.920 \$1.000.00		\$346,000,00	346
UST1233 9.15.36 UST1233	GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, NC.	BELZONI BELZONI SPRINGFIELD	MS MC	9/25/2009 Subordinated Debentures 7/30/2010 1/30/2009 Preferred Stock w/ Warrants	\$14,000,000.00		\$14,000,000.00	14,000,000 \$1.00			
UST0422		SPRINGFIELD			\$17,000,000.00	\$0.00 \$21,887,871.44 Sold, in full; warrants not outstanding	\$5,000,000,00	5,000 \$1,000.00			
US F0422 UST0422	SUMMENT FEDERAL BANGSHARES, NC. GUARANTY FEDERAL BANGSHARES, NC. GUARANTY FEDERAL BANGSHARES, NC. GUARANTY FEDERAL BANGSHARES, NC. GUARANTY FEDERAL BANGSHARES, NC.	SPRINGFIELD SPRINGFIELD	MO MO	4/26/2013 4/29/2013			\$96.750.00 \$11,513,250.00	100 \$967.50 11,900 \$967.50	(\$3.250.00) (\$386,750.00)		
UST0422 UST0422	GUARANTY FEDERAL BANCSHARES, NC.	SPRINGFIELD SPRINGFIELD	MO MO	5/31/2013				(\$116,100.00)		\$2,003,250.00	459,459
UST1243 17.28.70.97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN DESTIN	FL	9/25/2009 Preferred Stock w/ Exercised Warrants	\$7.500.000.00	\$0.00 \$757.380.08 Exited bankruptcv/Receivership			(\$7.500.000.00)		
UST1229 8,14,45 UST1229	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	STUART STUART	FL	6/26/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	\$7,500,000.00	\$0.00 \$8,751,541.63 Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00		\$375,000.00	375
UST0817 8.11.14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$7.000.000.00	\$0.00 \$8.169.165.89 Redeemed, in full: warrants not outstanding					-

HST0379	ARRY FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013			\$815,100,00	2 084 \$275 00	(\$2.148.900.00)		
UST0817	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	4/13/2011			\$815,100.00 \$7,000,000.00	280 \$25,000.00	(\$2,140,500.00)	\$350,000.0	00 35
UST0236 38 UST0236	HAMPTON ROADS BANKSHARES. INC. / XENITH BANKSHARES. INC. HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK NORFOLK	VA VA	12/31/2008 Preferred Stock w/ Warrants 4/14/2014	\$80.347.000.00	\$0.00 \$7.461.608.79 Sold. in full: warrants not outstanding	\$3,279,764.54	2,089,022 \$1.57	(\$77,067,235.46)		
UST0236 UST1273 8,9,149	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HARBOR BANKSHARES CORPORATION	NORFOLK BALTIMORE	VA MD	9/13/2017 7/17/2009 Preferred Stock	\$8,800,000.00	\$6,800,000.00 \$2,555,361.47 Full investment outstanding; warrants not outstanding				\$1,671,000.0	0 75,763
UST0629 8.11.14 UST0629	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND HAVILAND	KS	3/13/2009 Preferred Stock w/ Exercised Warrants 12/29/2010	\$425.000.00	\$0.00 \$487.524.22 Redeemed. in full: warrants not outstanding	\$425.000.00	425 \$1.000.00		\$21,000.0	0 24
UST0264 11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12/19/2008 Preferred Stock w/ Warrants 5/9/2012	\$30,255,000.00	\$0.00 \$36,849,504.67 Redeemed, in full; warrants not outstanding	\$12,000,000,00	12 000 \$1 000 00		321.000.0	. 21
UST0264 11 UST0264 UST0264	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	5/15/2013			\$12,000,000.00 \$18,255,000.00	12,000 \$1,000.00 18,255 \$1,000.00			
UST0264 UST0264 UST0328 131 UST0328	HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT LORIS	MO SC	6/12/2013 3/6/2009 Preferred Stock w/ Warrants	\$12,895,000.00	\$0.00 \$1,219,652.00 Sold, in full; warrants not outstanding				\$540.000.0	00 287.134
UST0328	HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION HEARTLAND BANGSHARES. INC.	LORIS FRANKLIN	SC		\$7,000,000,00	\$0.00 \$8.321,471,08 Redeemed, in full: warrants not outstanding	\$128,950.00	12,895 \$10.00	(\$12,766,050.00)		
UST1328 8.17 UST1328 45	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	4/11/2009 Preferred Stock w/ Exercised Warrants 7/17/2012 12/19/2008 Preferred Stock w/ Warrants	\$81.698.000.00	\$0.00 \$94,686,067.22 Redeemed, in full; warrants not outstanding	\$7.000.000.00	7.000 \$1.000.00		\$248.000.0	00 248
UST0326 45 UST0326	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA IA	12/19/2008 Preferred Stock w/ Warrants 9/15/2011	\$81,698,000.00	\$0.00 \$94,686,087.22 Redeemed, in full; warrants not outstanding	\$81,698,000.00	81,698 \$1,000.00			
UST0326 UST0642 8.17.45	HEARTLAND FINANCIAL USA. INC. HERITAGE BANKSHARES. INC.	DUBUQUE NORFOLK	VA	9/28/2011 9/25/2009 Preferred Stock w/ Exercised Warrants	\$10.103.000.00	\$0.00 \$11.353.284.46 Redeemed, in full: warrants not outstanding				\$1,800,000.0	609.687
UST0642	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA VA	3/16/2011 8/11/2011			\$2,606,000.00 \$7,497,000.00	2,606 \$1,000.00 7,497 \$1,000.00		\$303,000.0	0 303
UST0055 11 UST0055	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	11/21/2008 Preferred Stock w/ Warrants 3/7/2012	\$40.000.000.00	\$0.00 \$46,901,266.80 Redeemed, in full: warrants not outstanding	\$40.000.000.00	40.000 \$1.000.00		4000 [00000	-
UST0065 UST0069 11,16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE SAN JOSE OLYMPIA	CA	6/10/2013			\$40.000.000.00	40.000 \$1.000.00		\$140,000.0	0 462,963
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA		\$24,000,000.00	\$0.00 \$26,953,333.33 Redeemed, in full; warrants not outstanding	\$24.000.000.00	24,000 \$1,000.00			
UST0069 UST0069 UST0607 11	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA	WA CA	12/22/2010 8/17/2011 3/20/2009 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00 \$27,241,335.26 Redeemed, in full; warrants not outstanding				\$450.000.0	138.037
UST0607 11 UST0607 UST0607	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES PASO ROBLES	CA CA	3/20/2009 Preferred Stock w/ Warrants 7/17/2013 8/7/013			\$21,000,000.00	21,000 \$1,000.00		\$1,575,000.0	0 611,650
UST0010 11	HF FINANCIAL CORP.	PASO ROBLES SIOUX FALLS	SD	87/2013 11/21/2008 Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00 \$26.316.666.67 Redeemed, in full: warrants not outstanding	\$25.000.000.00	25.000 \$1.000.00		\$1,575,000.0	011,000
UST0010 UST0010	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD	6/3/2009 6/30/2009			\$25.000.000.00	25.000 \$1.000.00		\$650,000.0	0 302,419
UST0688 8,18,21,44 UST0688	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ NJ	5/8/2009 Preferred Stock w/ Exercised Warrants 12/22/2009	\$3,091,000.00 \$2,359,000.00	\$0.00 \$6,211,926.79 Redeemed, in full; warrants not outstanding					
UST0688 UST0780 8,111 UST0780 UST0578 8.11.14	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON	NJ	9/22/2011 3/6/2009 Preferred Stock w/ Exercised Warrants	\$6.700.000.00	\$0.00 \$6.165.312.00 Sold, in full: warrants not outstanding	\$5,450,000.00	5,450 \$1,000.00		\$155,000.0	155
UST0780 UST0578 8.11.14	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING SEBRING	FL	10/24/2014			\$5,547,600.00	6,700 \$828.00	(\$1,152,400.00)		
UST0578 8.11.14 UST0578 UST0295	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT SUMMIT	NJ	1/30/2009 Preferred Stock w/ Exercised Warrants 4/21/2010 12/23/2008 Preferred Stock w/ Warrants	\$4,000,000,00 \$26,000,000,00	\$0.00 \$4.467.049.67 Redeemed. in full: warrants not outstanding \$0.00 \$26.563.769.78 Sold. in full: warrants not outstanding	\$4.000.000.00	4.000 \$1.000.00		\$200,000.0	0 200
	HIMN FINANCIAL, INC. HIMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	12/23/2008 Preferred Stock w/ Warrants 2/7/2013 2/8/2013	\$26,000,000.00	\$26,563,769.78 Sold, in full; warrants not outstanding	\$2,561,325.00	3,550 \$721.50	(\$988,675.00)		
UST0295 UST0295	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	2/8/2013 3/26/2013			\$16,197,675,00	(\$187.590.00) 22.450 \$721.50	(\$6.252.325.00)		
UST0295 UST0295 UST0295 UST0295 UST0295 UST0295 UST0296 11	HIMN FINANCIAL, INC. HIMN FINANCIAL, INC.	ROCHESTER ROCHESTER ROCHESTER	MN	3/26/2013 5/26/2015 5/28/2015						\$1,843,194.0 \$3,686,388.0	
UST0086 11	HOME BANCSHARES, INC.	ROCHESTER CONWAY	AR	5/28/2015 1/16/2009 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$57.480.555.56 Redeemed, in full: warrants not outstanding	#ro 000 00	F0.000		93,000,388.0	300,000
UST0086 UST0086	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR	7/6/2011 7/27/2011			\$50.000.000.00	50.000 \$1.000.00		\$1,300,000.0	0 158,472
UST0756 8 UST0756	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL AL	2/20/2009 Preferred Stock w/ Exercised Warrants 8/28/2013	\$3,250,000.00	\$0.00 \$4,214,202.31 Redeemed, in full; warrants not outstanding	\$3.250.000.00	3,250 \$1,000.00		\$163,000.0	163
UST0656 8.14 UST0656 UST0656	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	2/13/2009 Preferred Stock w/ Exercised Warrants 11/28/2012	\$1.900.000.00	\$0.00 \$2.229.801.03 Sold. in full: warrants not outstanding	\$608,170.50	645 \$942.90	(\$36,829.50)		
UST0656	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11/30/2012			\$1,183,339.50	1,255 \$942.90	(\$71,660.50)	\$70,095.0	0 95
UST0656 UST0931 8,17	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES CORPORATION	CORBIN CORBIN ROANOKE	KY	1/11/2013 3/26/2013 9/18/2009 Preferred Stock w/ Exercised Warrants				(\$17.915.11) (\$7.084.89)			
UST0931 8,17 UST0931	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA VA	10/31/2012	\$10,000,000.00	\$0.00 \$11,111,011.94 Sold, in full; warrants not outstanding	\$9,185,000.00	10,000 \$918.50	(\$815,000.00)	\$315,461.5	2 374
UST0991 UST0109 11	HOMETOWN BANKSHARES CORPORATION HOPEED BANCORP	ROANOKE HOPKINSVILLE	VA KY	1/11/2013 12/12/2008 Preferred Stock w/ Warrants	\$18.400.000.00	\$0.00 \$22,354,145.89 Redeemed, in full: warrants not outstanding		(\$91.850.00)			
UST0109 11 UST0109	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE HOPKINSVILLE	KY	12/12/2008 Preferred Stock w/ Warrants 12/19/2012	\$10.400.000.00	SOUR SELECT PROCES PRODUCTION IN THE WAITHING FOR COMMERCIAL	\$18,400,000.00	18,400 \$1,000.00		\$256,257.0	050.000
UST0109 UST0176 11,45	HORIZON BANCORP	MICHICAN CITY	IN IN	12/19/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$29,857,321.83 Redeemed, in full; warrants not outstanding				\$206,257.0	253,606
UST0176 UST0176	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN IN	11/10/2010 8/25/2011			\$6.250.000.00 \$18.750.000.00	6.250 \$1.000.00 18.750 \$1.000.00			
UST0176 UST0818 8,14,44	HORIZON BANCORP HOWARD BANCORP, INC.	MICHIGAN CITY ELLICOTT CITY	IN MD	11/23/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5.983.000.00	\$0.00 \$7,119,793.05 Redeemed, in full; warrants not outstanding				\$1,750,551.0	0 212,188
UST0818 UST1160 8.11.14.18	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	ELLICOTT CITY CHICAGO	MD	9/22/2011 5/1/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$10.940.554.65 Redeemed, in full: warrants not outstanding	\$5,983,000,00	5.983 \$1.000.00		\$299,000.0	10 299
UST1160	HPK FINANCIAL CORPORATION	CHICAGO	Ĺ	11/13/2009	\$5,000,000.00	SUUU S10.940.554.65 Redeemed, in ruii: warrants not outstandind					
UST1160 UST0028 11 UST0028	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS COLUMBUS	OH	12/11/2012 11/14/2008 Preferred Stock w/ Warrants	\$1,398,071,000,00	\$0.00 \$1.594.356.808.56 Redeemed, in full: warrants not outstanding	\$9,000,000.00	9,000 \$1,000.00		\$344,000.0	00 344
UST0028 UST0028	HUNTINGTON BANCSHARES	COLUMBUS	OH	12/22/2010			\$1.398.071.000.00	1.398.071 \$1.000.00		\$49,100,000.0	0 23,562,994
UST0028 UST0689 8,14	HUNTINGTON BANCSHARES HYPERION BANK HYPERION BANK	PHILADELPHIA	PA	1/19/2011 2/6/2009 Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00 \$1,337,166.22 Sold, in full; warrants not outstanding	\$1,008,800,00	1 552 8650 00	(\$543.200.00)	\$25,700.0	10 79
USTUGGE 6,14 USTUGGE 1,14 USTUGGE 1,15 USTUGGE 1,15 USTUGGE 1,15 USTUGGE 1,17 USTUG	HYPERION BANK	PHILADELPHIA PHILADELPHIA PHILADELPHIA	PA	12/20/2012 1/11/2013 3/26/2013			W1.300.000.300	(\$10.088.00) (\$14,912.00)	19070.200.000	WEST, 19032	. ,.
UST0881 8,17	HYPERION BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	9/18/2009 Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00 \$6,907,223.22 Sold, in full; warrants not outstanding					
UST0881 UST0881	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ NJ	3/14/2014 3/17/2014			\$2,717,674,70 \$3,145,438,66	2.770 \$981.11 3.206 \$981.11	(\$52.325.30) (\$60.561.34)	\$186.513.5	2 179
UST0881 UST1163 9 15 36	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN CHICAGO	NJ	4/25/2014 5/15/2009 Subordinated Debentures	\$4,205,000.00	\$0.00 \$4.632.216.32 Redeemed, in full; warrants not outstanding		(\$58,631.13)			
UST1163 UST0081 12.16	IBC BANCORP. INC. IBERIABANK CORPORATION	CHICAGO LAFAYETTE	L	9/10/2010 12/5/2008 Preferred Stock w/ Warrants	\$90.000.000.00	\$0.00 \$92.650.000.00 Redeemed. in full: warrants not outstanding	\$4.205.000.00	4.205.000 \$1.00			
UST0081 UST0081	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA	3/31/2009	250.000.00	392.000.000.00 Predefined, in ruin, warrains not dutstanding	\$90,000,000.00	90,000 \$1,000.00		\$1,200,000.0	0 400 400
UST0960 8.14 UST0960 8.14	IBT BANCORP, INC.	IRVING IRVING	TX	5/20/2009 3/27/2009 Preferred Stock w/ Exercised Warrants 6/12/2013	\$2,295,000,00	\$0.00 \$2,936,462.50 Redeemed, in full: warrants not outstanding					
UST0960 UST0801 8,10,11	BT BANCORP, INC. BW FNANCIAL CORPORATION BW FNANCIAL CORPORATION	WASHINGTON	DC DC	6/12/2013 3/13/2009 Preferred Stock w/ Warrants 9/3/2010	\$6,000,000.00	\$0.00 \$6,453,067.00 Redeemed, in full; warrants not outstanding	\$2.295.000.00	2.295 \$1.000.00		\$115.000.0	115
UST0801 8,10,11 UST0801 UST0485 8.14,44	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON WASHINGTON ONTARIO	CA	9/3/2010 3/6/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00 \$7.494.458.33 Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			
UST0485	ICB FINANCIAL ICB FINANCIAL IDBAGORP	ONTARIO ONTARIO BOISE	CA	3/6/2009 Preferred Stock w/ Exercised Warrants 11/1/2012 1/16/2009 Preferred Stock w/ Exercised Warrants	\$6,900.000.00	\$0.00 \$555.673.08 Exited bankruptcv/Receivership	\$6.000.000.00	6.000 \$1.000.00		\$300.000.0	300
HST0398	IDAHO BANCORP IDAHO BANCORP ILLINOIS STATE BANCORP, INC.	BOISE BOISE CHICAGO	ID	4/24/2014					(\$6,900,000.00)		
UST1173 8,14,18,44 UST1173	ILLINOIS STATE BANCORP, INC.	CHICAGO	L	5/22/2009 Preferred Stock w/ Exercised Warrants 12/29/2009	\$8,272,000.00 \$4,000.000.00	\$0.00 \$11,836,113.40 Redeemed, in full; warrants not outstanding					
UST1173 UST0203 8	ILLINOIS STATE BANCORP. INC. INDEPENDENCE BANK	CHICAGO EAST GREENWICH	RI	9/22/2011 1/9/2009 Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00 \$1,394,723.17 Redeemed, in full; warrants not outstanding	\$10.272.000.00	10.272 \$1.000.00		\$406.000.0	
UST0203 UST0268 11	NDEPENDENT BANK CORP.	EAST GREENWICH ROCKLAND	RI MA	10/16/2013 1/9/2009 Preferred Stock w/ Warrants	\$78.158.000.00	\$0.00 \$81.476.093.61 Redeemed, in full: warrants not outstanding	\$1,065,000.00	1,065 \$1,000.00		\$53,000.0	10 53
UST0268 UST0268	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA	4/22/2009 5/27/2009	W. M. 15863050302	SOULT MASSAGE TO THE SERVICE AND SERVICE UNITS	\$78.158.000.00	78.158 \$1.000.00		\$2,200,000.0	0 491.004
UST0182 29	INDEPENDENT BANK CORPORATION	IONIA	MI	12/12/2008 Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00 \$83,430,000.00 Redeemed, in full; warrants not outstanding					461,064
UST0182 UST0928 8.22.92.97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	IONIA DANA	MI IN	8/30/2013 4/24/2009 Preferred Stock w/ Exercised Warrants	\$1.312.000.00	\$0.00 \$165.139.00 Exited bankruptcv/Receivership	\$72,000,000,00	72.000 \$1.000.00		\$2.426.000.00	
UST0928 8.22.92.97 UST0928 UST0119 11	INDIANA BANK CORP. INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA COLUMBUS	IN IN	4/9/2013 12/12/2008 Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00 \$27,331,250.00 Redeemed, in full; warrants not outstanding			(\$1,312,000.00)		
UST0119 UST0855 22 52 07	INDIANA COMMUNITY BANCORP	COLUMBUS	IN IN	9/12/2012	\$83.586.000.00	\$0.00 \$1.950.340.00 Currently Not Collectible	\$21.500.000.00	21.500 \$1.000.00		\$1.800.000.0	188.707
UST0855 22.52.97 UST0855 UST0062 115	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE EVANSVILLE	IN IN	2/27/2009 Preferred Stock w/ Warrants 7/29/2011					(\$83,586,000.00)		
UST0062	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	ID ID	12/19/2008 Preferred Stock w/ Warrants 11/20/2013	\$27,000,000.00	\$0.00 \$33,955,519.23 Redeemed, in full; warrants not outstanding	\$27,000,000.00	27.000 \$1.000.00			
UST0062 UST0136 11	INTERNOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT SANDPOINT LAREDO	TX	10/31/2014 12/23/2008 Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00 \$261,538,649.89 Redeemed, in full; warrants not outstanding				\$10.635.0	0 65.323
UST0136 UST0136	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	7/11/2012 11/1/2012			\$40,000,000.00	40,000 \$1,000.00 45,000 \$1,000.00			
	IN LENNALIDNAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO LAREDO	TX	11/28/2012			\$131.000.000.00	45,000 \$1,000,00 131,000 \$1,000,00			0 1.326.238
UST0136 UST0136 UST0316	INTERVEST BANCSHARES CORPORATION		NY NY	6/11/2013 12/23/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$32,927,621.56 Sold, in full; warrants not outstanding				\$4,018,511.0	1,326,238
UST0316	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK NEW YORK	NY NY	6/24/2013 7/26/2013			\$24,250,000,00	(\$242.500.00) \$970.00	(\$750.000.00)		
UST0316 UST0316 UST1142 15.71.97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COLINTY INC	NEW YORK SEDALIA	NY MO	9/3/2014 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$174,324.60 Currently Not Collectible				\$2,892,066.0	691,882
UST1142 15,71,97 UST1142	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA SEDALIA	MO	5/8/2009 Subordinated Debentures w/ Exercised Warrants 10/19/2012	\$25.000.000.000	\$0.00 \$26.731.202.358.00 Redeemed. in full: warrants not outstanding			(\$4,000,000.00)		
US10029 11 UST0029	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY	10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$25,000,000,000,00	ac.uo azo.731,202,306.00 Redeemed, in fuir: warrants not outstanding	\$25.000.000.000.00	2.500.000 \$10.000.00			
UST0029 UST0472 8,14,44	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	NEW YORK HOULTON	ME	1/30/2009 Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding				\$936,063,469.1	
UST0472	KATAHDIN BANKSHARES CORP.	HOULTON	ME	8/18/2011			\$10,449,000,00	10.449 \$1.000.00		\$522,000.0	0 522

HST0379	AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013			\$815,100,00	2.964 \$275.00	(\$2.148.900.00)		
UST0030 11	KEYCORP	CLEVELAND	OH	11/14/2008 Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00 \$2,867,222,222.22 Redeemed, in full; warrants not outstanding			(\$2,140,500.00)		
UST0030 UST0030	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH	3/30/2011 4/20/2011			\$2.500.000.000.00	25.000 \$100.000.00		\$70,000,000.00 35,2	5,244,361
UST0710 8 UST0710	KIRKSVILLE BANCORP, INC. KIRKSVILLE BANCORP, INC.	KIRKSVILLE KIRKSVILLE	MO	3/20/2009 Preferred Stock w/ Exercised Warrants 3/19/2014	\$470,000.00	\$0.00 \$622,228.44 Redeemed, in full; warrants not outstanding	\$470,000.00	470 \$1,000.00		\$24,000.00	24
UST1294 8.14 UST1294	KS BANCORP. INC KS BANCORP. INC	SMITHFIELD SMITHFIELD	NC NC	3/11/2009 Preferred Stock w/ Exercised Warrants 11/30/2012	\$4,000.000.00	\$0.00 \$4.137.336.64 Sold, in full: warrants not outstanding	\$3.308.000.00	4.000 \$827.00	(\$692.000.00)	\$140.400.00	200
UST1294 UST0526 8,11,14,18,36	INS BANCORP, INC. KS BANCORP, INC. LAFAYETTE BANCORP, INC.	SMITHFIELD SMITHFIELD OXFORD	NC NC	1/11/2013	\$1,998,000.00	\$0.00 \$4.818.134.50 Redeemed in full: warrants not outstanding	\$3.308.000.00	(\$25,000.00) S827.00	(\$692.000.00)	\$140.400.00	200
UST0526 8,11,14,18,36 UST0526	LAFAYETTE BANCORP, INC.	OXFORD	MS	2/20/2009 Preferred Stock w/ Exercised Warrants 12/29/2009	\$1,998,000.00	\$0.00 \$4,818,134.50 Redeemed, in full; warrants not outstanding					
UST0526 UST0526 UST0343 11	LAFAYETTE BANCORP, INC. LAKELAND RANCORP, INC.	OXFORD OAK RIDGE OAK RIDGE	MS N.I	12/29/2009 9/29/2010 2/6/2009 Preferred Stock w/ Warrants	\$59,000,000,00	\$0.00 \$68,260,833.33 Redeemed, in full; warrants not outstanding	\$4.451.000.00	4.451 \$1.000.00		\$100.000.00	100
UST0343 11 UST0343 11 UST0343 UST0343 UST0343	LAKELAND BANCORP, INC.		NJ	8/4/2010	955,000,000.00	good googloods reductined, in fail, warrants not designing	\$20,000,000.00	20,000 \$1,000.00			
UST0343 UST0343	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ NJ	3/16/2011 2/8/2012			\$20,000,000,00 \$19,000,000,00	20,000 \$1,000,00 19,000 \$1,000,00			
UST0343 UST0190 12	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW	NJ IN	2/29/2012 2/27/2009 Preferred Stock w/ Warrants	\$56.044.000.00	\$0.00 \$60,517,713.33 Redeemed, in full; warrants not outstanding				\$2,800,000.00	997,050
UST0190	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN	6/9/2010 11/22/2011			\$56,044,000,00	56.044 \$1.000.00		\$877.557.00 19	400.000
UST0190 UST1903 8,14 UST1903 8,14 UST1903 UST1903	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP INC.	MILWAUKEE MILWAUKEF	WI	12/18/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$2,932,162.50 Sold, in full; warrants not outstanding	\$2 370 930 00	3,000 \$790,31	(\$629.070.00)		190.209
UST1303 UST1303	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI				\$2,370,930.00	3,000 \$790.31 (\$23,709.29)	(\$629,070.00)	\$104,375.00	150
UST1303	LAYTON PARK FINANCIAL GROUP. INC.	MILWAUKEE	WI	1/11/2013 3/26/2013 1/0/2009 Preferred Stock w/ Warrante	\$13,400,000.00	\$0.00 \$14,527,390.33 Redeemed, in full; warrants not outstanding		(\$1.290.71)			
UST0302	LCNB CORP. LCNB CORP.	LEBANON LEBANON	OH	1/9/2009 Preferred Stock w/ Warrants 10/21/2009	\$15,450,000.00	go.co granz, ooc.co reducined, irruin, warrand not constanding	\$13,400,000.00	13,400 \$1,000.00			
UST0302 UST0215 8.11.14	LCNB CORP. LEADER BANCORP. INC.	LEBANON ARLINGTON	MA MA	11/22/2011 12/23/2008 Preferred Stock w/ Exercised Warrants	\$5.830.000.00	\$0.00 \$6.731.961.06 Redeemed, in full: warrants not outstanding					217.063
	LEADER BANCORP, INC. LEGACY BANCORP, INC.	ARLINGTON MILWALIKEE	MA WI	11/24/2010 1/30/2009 Preferred Stock	\$5.498.000.00	\$0.00 \$355.079.00 Currently Not Collectible	\$5,830,000.00	5,830 \$1,000.00		\$292,000.00	292
UST0429 9,48,97 UST0429 9,48,97 UST0454 8.14.45	LEGACY BANCORP, INC. LIBERTY BANCSHARES. INC. (AR)	MILWAUKEE JONESBORO	WI	3/11/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$57.500.000.00	\$0.00 \$68.191.965.77 Redeemed. in full: warrants not outstanding			(\$5,498,000.00)		
UST0454 8.14.45 UST0454 UST0760 8,14,45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO JONESBORO SPRINGFIELD	AR	1/23/2009 Preferred Stock w Exercised Warrants 1/21/2011 2/13/2009 Preferred Stock w/ Exercised Warrants			\$57.500.000.00	57.500 \$1.000.00		\$2.875.000.00	2.875
UST0760 8,14,45 UST0760	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD SPRINGFIELD	MO MO	8/18/2011	\$21,900,000.00		\$21,900,000.00	21,900 \$1,000.00		\$1,095,000.00	1,095
UST0760 UST1326 UST1326 UST0551 UST0551 UST0551 UST0551 UST0551	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD FORT WORTH	TX	12/4/2009 Preferred Stock w/ Exercised Warrants 1/14/2015	\$6.500.000.00	\$0.00 \$8.447.271.11 Redeemed, in full: warrants not outstanding	\$6,500,000.00	6,500 \$1,000.00		\$196,000.00	196
UST0551 9,11,36	LIBERTY FINANCIAL SERVICES INC	NEW ORLEANS	LA	2/6/2009 Preferred Stock	\$5,645,000.00	\$0.00 \$6,106,008.58 Redeemed, in full; warrants not outstanding				\$183(555135	
US10011 8.133	LIBERTY FINANCIAL SERVICES, NC. LIBERTY SHARES. INC.	FORT WORTH NEW ORLEANS NEW ORLEANS HINESVILLE	GA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$17.280.000.00	\$0.00 \$4.999.560.00 Sold. in full: warrants not outstanding	\$5,645,000.00	5,645 \$1,000.00			
UST0611 UST0828 11	LIBERTY SHARES. INC. LINCOLN NATIONAL CORPORATION	RADNOR	GA PA	6/30/2016 7/10/2009 Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00 \$1,209,851,873.70 Redeemed, in full; warrants not outstanding	\$3.600.000.00	480.000 \$7.50	(\$13,680,000,00)		
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA PA	6/30/2010 9/22/2010			\$950,000,000.00	950,000 \$1,000.00		\$213.671.319.20 13.0	3.049.451
UST0828 UST0828 UST0091 UST0091 UST0091 UST0583 8	LNB BANCORP. INC.	LORAIN LORAIN	OH	12/12/2008 Preferred Stock w/ Warrants	\$25.223.000.00	\$0.00 \$26.893.046.60 Sold, in full: warrants not outstanding	\$21,923,074,91	(5000 040 40)	(\$3,299,925,09)	az (3.0/1.319.20 13.0	
UST0091	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN LORAIN HOUSTON	OH	6/19/2012 7/18/2012			\$21,923,074.91	(\$328,846.12) 25,223 \$869.17	(\$3,299,925.09)	\$860,326.00 56	561,343
UST0563 8	LONE STAR BANK	HOUSTON	TX	2/6/2009 Preferred Stock w/ Exercised Warrants	\$3.072.000.00	\$0.00 \$1.950.881.54 Sold, in full: warrants not outstanding	\$1.195.906.25	1.925 \$621.25	(\$729.093.75)		
UST0563 UST0563	LONE STAR BANK LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX	12/3/2014 12/4/2014			\$1.195.906.25 \$712,573.75	1,925 \$621,25 1,147 \$621,25	(\$729.093.75) (\$434,426.25)	\$67,401.54	154
UST0267 11	LSB CORPORATION	NORTH ANDOVER	MA	12/12/2008 Preferred Stock w/ Warrants	\$15,000,000,00	\$0.00 \$16.260.000.00 Redeemed, in full: warrants not outstanding		(\$25,000.00)			
UST0267 UST0267 UST1256 8,9,17	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA MA	11/18/2009			\$15.000.000.00	15.000 \$1.000.00		\$560,000.00 20	209,497
UST1256 8,9,17 UST1256	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM	NC NC	6/26/2009 Preferred Stock 8/20/2010	\$11,735,000.00	\$0.00 \$12,409,762.50 Redeemed, in full; warrants not outstanding	\$11,735,000,00	11.735 \$1.000.00		-	
UST0160 11 UST0160 11	MST BANK CORPORATION MST BANK CORPORATION	DURHAM BUFFALO BUFFALO	NY	12/23/2008 Preferred Stock w/ Warrants 5/18/2011	\$600.000.000.00	\$0.00 \$718.392.161.34 Redeemed, in full: warrants not outstanding					
UST0160 UST0160	M&T BANK CORPORATION	BUFFALO	NY	8/21/2012			\$370,000,000.00 \$230,000,000.00	370,000 \$1,000.00 230,000 \$1,000.00			
UST0160	M&T BANK CORPORATION MACKING SIMANCIAL CORPORATION	BUFFALO	NY	12/17/2012	\$11.000.000.00	\$0.00 \$13.521.828.15 Sold, in full: warrants not outstanding				\$31.838.761.34 1.2	1.218.522
UST0803 UST0803	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	4/24/2009 Preferred Stock w/ Warrants 8/29/2012	311.000.000.00	30.00 S13.021.020.10 Sold, In full, Walfalls Flot delstallulle	\$10,538,990.00	(\$158,084.85) 11,000 \$958.09	(\$461,010.00)		
UST0803 UST0897 8	MACKINAC FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	MANISTIQUE RICHMOND	KY	12/19/2012 3/13/2009 Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00 \$3,773,495.65 Sold, in full; warrants not outstanding				J.(800)000.00	398,734
UST0697 UST0697	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY	3/13/2009 Preferred Stock w/ Exercised Warrants 11/19/2013 1/6/2014			\$3.370.000.00	3.370 \$1.022.61 (\$25.000.00)		\$76.195.70 \$182.878.45	169
UST0278 8,11,44	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN	12/23/2008 Preferred Stock w/ Exercised Warrants 11/24/2009	\$13,795,000.00	\$0.00 \$16,146,467.87 Redeemed, in full; warrants not outstanding	\$3,455,000,00	3.455 \$1.000.00			
UST0278 UST0278	MAGNA BANK	MEMPHIS	TN	6/8/2011			\$3,455,000,00	3.455 \$1.000.00			
UST0278 UST1366 8.14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	TN PA	8/18/2011 12/29/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,263,187.50 Redeemed, in full; warrants not outstanding	\$6.885.000.00	6.885 \$1.000.00		\$690,000.00	690
UST1366	MAINLINE BANCORP, INC.	EBENSBURG	PA	3/9/2012	\$57.000.000.00		\$4,500,000.00	4,500 \$1,000.00		\$225,000.00	225
UST0278 UST0278 UST1366 8,14 UST1366 UST1366 UST0423 UST0423 UST0423	MAINSOURCE FINANCIAL GROUP. INC. MAINSOURCE FINANCIAL GROUP. INC.	GREENSBURG GREENSBURG	IN IN	1/16/2009 Preferred Stock w/ Warrants 4/3/2012	\$57.000.000.00	\$0.00 \$62,949,121,28 Sold, in full: warrants not outstanding	\$53.073.270.00	(\$796.099.05) 57.000 \$931.11	(\$3.926.730.00)		
UST0080 44	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG EL SEGUNDO	IN CA	6/11/2013 12/5/2008 Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00 \$1,829,711.12 Redeemed, in full; warrants not outstanding				\$1,512,177.00 5	571,906
UST0080 UST0080 UST0080 UST0085 14,15 UST0885 UST0885 UST0886 UST0886 UST0860 8	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA	9/16/2009 10/14/2009			\$1,700,000,00	1.700 \$1.000.00		\$63,363.90	29.480
UST0895 14,15	MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL.	6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00 \$3,438,793.11 Sold, in full; warrants not outstanding					
UST0895 UST0895	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	L	12/10/2012 12/11/2012			\$2,586,404,73	2.639.000 \$0.98	(\$52.595.27)		14,000
UST0895	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH VERO BEACH	IL.					(\$25.000.00)			
UST0860	MARINE BANK & TRUST COMPANY	VERTO DESTOR			\$3,000,000,00	\$0.00 \$2.298.213.00 Sold in full warrante not cutetanding					
UST0860 UST0860		VERO BEACH	FL	3/6/2009 Preferred Stock w/ Exercised Warrants 7/1/2014	\$3,000,000.00	\$0.00 \$2,296,213.00 Sold, in full; warrants not outstanding	\$1,504,820.00	2,246 \$670.00	(\$741.180.00)	\$55.870.00	111
UST0860	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL FL FL	7/2/2014 7/3/2014	\$3,000,000.00	\$0.00 \$2.296,213.00 Sold, in full: warrants not outstanding	\$1,504,820.00 \$483,740.00 \$21,440.00	2,246 \$670.00 722 \$670.00 32 \$670.00			111 38 1
UST0860 UST0750 8	IMMERIE BANK A TRUST COMPANY MARINE BANK A TRUST COMPANY MARINE BANK A TRUST COMPANY MARKE BANK A TRUST COMPANY MARKE BANK OF TRUST COMPANY MARKET BANK OF TRUST COMPANY	VERO BEACH VERO BEACH VERO BEACH NEW MARKET	FL FL FL MN	7/2/2014 7/3/2014 9/26/2014 2/20/2019 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$2.296.213.00 Sold, in full; warrants not outstanding \$0.00 \$2.714.911.32 Sold, in full; warrants not outstanding	\$483,740.00 \$21,440.00	2,246 \$670.00	(\$741,180.00) (\$238,260.00) (\$10.560.00)	\$55,870.00 \$19,126,67 \$503.33	111 38 1
UST0750 8 UST0750	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	VERO BEACH VERO BEACH VERO BEACH NEW MARKET	FL FL FL MN MN	7/2/2014 7/3/2014 9/36/2014 9/36/2014 2/2/20209 Preferred Stock w/ Exercised Warrants 7/2/2014 0/3/2014				2,246 \$570.00 722 \$570.00 32 \$670.00 (\$25,000.00)	(\$741,180.00) (\$238,260.00) (\$10.560.00)	\$55.870.00	111 38 1
UST0750 8 UST0750 UST0750 UST1188 14,15	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION, NC. MARKET BANCORPORATION, NC. MARKET BANCORPORATION, NC.	VERO BEACH VERO BEACH VERO BEACH NEW MARKET NEW MARKET NEW MARKET	FL FL FL FL MN MN MN	7/2/2014 7/3/2014 9/36/2014 9/36/2014 2/2/20209 Preferred Stock w/ Exercised Warrants 7/2/2014 0/3/2014			\$483,740.00 \$21,440.00 \$2,060.000.00	2.246	(\$741,180.00) (\$238,280.00) (\$10.560.00)	\$55,870.00 \$19.126.67 \$503.33 \$432.661.80 \$108.471.52	111 38 1
UST0750 UST0750 UST1188 14,15 UST1188	MARRIE BANK A TRUST COMPANY MARKET BANCORPORATION, NC. MARKET BANCORPORATION, NC. MARKET BANCORPORATION, NC. MARKET STREET BANCSHARES, NC. MARKET STREET BANCSHARES, NC.	VERO REACH VERO BEACH VERO BEACH NEW MARKET NEW MARKET NEW MARKET MT. VERNON MT. VERNON	FL FL FL FL MN MN MN IL	7/2/2014 7/3/2014 9/3/2014 9/3/2014 Preferred Stock w/ Exercised Warrants 7/2/2014 9/3/2009 Subordinated Debentures w/ Exercised Warrants 8/3/2019 8/3/2019	\$2,060,000.00	\$0.00 \$2.714.911.32 \$566, in full, warrants not outstanding	\$483,740.00 \$21,440.00	2,246 \$670.00 722 \$670.00 32 \$670.00 (\$25,000.00) \$1210.03 (\$25,000.00) \$1210.03 (\$25,000.00) \$0.90 \$19,931.000 \$0.90	(\$741,180.00) (\$238,260.00) (\$10.560.00)	\$55,870.00 \$19,126.67 \$503.33 \$432.661.80 \$108.471.52	111 38 1 103 895,000 120,000
UST0750 UST0750 UST1188 14,15 UST1188 UST1188	MARKE BANG A TRUST COMPANY MARKET BANGORPORTATION, NC. MARKET BANGORPORATION, NC. MARKET BANGORPORATION, NC. MARKET BANGORPORATION, NC. MARKET TEMES TRUST-SHARES, NC. MARKET TEMES TRUST-SHARES, NC. MARKET TEMES TRUST-SHARES, NC.	VERO BEACH VERO BEACH VERO BEACH NEW MARKET NEW MARKET NEW MARKET NEW MARKET MT. VERNON MT. VERNON MT. VERNON MT. VERNON MT. VERNON	Ľ	772/2014 773/2014 773/2014 773/2014 773/2014 773/2014 773/2014 773/2014 773/2014 772/2014	\$2,060,000.00	50.00 \$2,714.911.32 Seld, in Mil. warrants not outstanding. 50.00 \$24.459.245.84 Seld, in Mil. warrants not outstanding.	\$483.740.00 \$21.440.00 \$2.060.000.00 \$17.919.962.10 \$331.767.90	2.246 \$877.00 2.2857.00 2.	(\$741,180.00) (\$723.000.00) (\$10.000.00) (\$2.011,037.90) (\$2.011,037.90)	\$55.870.00 \$19.126.67 \$605.53 \$605.53 \$432.661.80 \$108.471.52 \$727.225.54 897.506.10 11	111 38 1 103 895,000 120,000
UST0750 UST0750 UST1188 14,15 UST1188 UST1188	MARINE BANG A TRUST COMPANY MARKET BANCORPORATION INC. MARKET BANCORPORATION INC. MARKET BANCORPORATION INC. MARKET BANCORPORATION INC. MARKET STREET BANCSHARES, INC. MARKET BANCSHARES, INC. MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES,	VERO BEACH VERO BEACH VERO BEACH VERO BEACH NEW MARKET NEW MARKET NEW MARKET MT. VERNON MT. YERNON MT. YERNON MT. YERNON CHICAGO CHICAGO CHICAGO CHICAGO	Ľ	7720014 7720015 7720016 7720	\$2,060,000.00	\$0.00 \$2.714.911.32 \$566, in full, warrants not outstanding	\$483.740.00 \$21.440.00 \$2.060.000.00 \$17,919.962.10 \$331.767.90 \$2,530.958.50	2,246 \$670.00 722 \$670.00 32 \$670.00 (\$25,000.00) \$1210.03 (\$25,000.00) \$1210.03 (\$25,000.00) \$0.90 \$19,931.000 \$0.90	(\$241,180.00) (\$238,260.00) (\$10,560.00) (\$10,560.00) (\$2,011,037.90) (\$2,011,037.90) (\$37,722.10)	\$55.870.00 \$19.126.67 \$503.33 \$603.33 \$432.661.80 \$108.471.52 \$727.225.54 \$97.505.10 \$142.874.59	111 38 1 103 895,000 120,000
UST0750 UST0750 UST1188 14,15 UST1188 UST1188	MARINE BANG A TRUST COMPANY MARKET BANGCAPPORTOR NC. MARKET BANGCAPPORTOR NC. MARKET BANGCAPPORTOR N. NC. MARKET STREET BANGSHARES, NC.	VERO BEACH VERO BEACH VERO BEACH VERO BEACH NEW MARKET NEW MARKET NEW MARKET MT. VERNON MT. YERNON MT. YERNON MT. YERNON CHICAGO CHICAGO CHICAGO CHICAGO	L L L L	7720014 7720015 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720017 7720	\$2,060,000.00	50.00 \$2,714.911.32 Seld, in Mil. warrants not outstanding. 50.00 \$24.459.245.84 Seld, in Mil. warrants not outstanding.	\$483.740.00 \$21.440.00 \$2.060.000.00 \$17.919.962.10 \$331.767.90	2,246 \$500.00 2,246 \$500.00 2,2500.00 32 \$670.00 32 \$670.00 32 \$670.00 32 \$670.00 32 \$670.00 3120.00 3	(\$741,180.00) (\$723.000.00) (\$10.000.00) (\$2.011,037.90) (\$2.011,037.90)	\$55.870.00 \$19.126.67 \$605.53 \$605.53 \$432.661.80 \$108.471.52 \$727.225.54 897.506.10 11	111 38 1 103 895,000 120,000 175 1,291 309
UST0769 UST0769 UST1188 UST1188 UST1188 UST1188 UST1188 UST1189 UST0167 UST0167 UST0167 UST0167 UST0167 UST0167	MARRIE BONG A TRUST COMPANY MARKET BANCORPORTATION INC. MARKET BANCORPORATION INC. MARKET BANCORPORATION INC. MARKET BANCORPORATION INC. MARKET STEET BANCSHARES, INC. MARKET STEET BANCSH	VERO BEACH VERO BEACH VERO BEACH VERO BEACH NEW MARKET NEW MARKET NEW MARKET MT. VERNON MT. YERNON MT. YERNON MT. YERNON CHICAGO CHICAGO CHICAGO CHICAGO	L L L L	7720014 7720015 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720016 7720017 7720	\$2,080,000.00 \$20,300,000.00 \$36,500,000.00	\$0.00 \$2,714,911.32 Sold, in bill warrants not outstanding \$0.00 \$24,479,245.84 Sold, in bill warrants not outstanding \$0.00 \$33,835,943.42 Sold, in bill warrants not outstanding \$0.00 \$33,835,943.42 Sold, in bill warrants not outstanding	\$483,740,00 \$21,440,00 \$2,060,000,00 \$17,919,962,10 \$33,1767,90 \$2,590,958,50 \$5,904,609,50	2.246 \$670.00 2.246 \$670.00 2.25 \$670.00 2.25 \$670.00 2.25 \$670.00 2.25 \$670.00 2.250 \$1210.00 2	(\$241,180.00) (\$238,260.00) (\$10,560.00) (\$10,560.00) (\$2,011,037.90) (\$2,011,037.90) (\$37,722.10)	\$55,870.00 \$19.126.67 \$603.33 \$603.33 \$432.661.80 \$727.225.54 \$727.225.54 \$87.565.10 \$142.074.56 \$142.074.56 \$142.074.56	120.000 175 1,291 309
USTO/SO UST1188 14.15 UST1188 14.15 UST1188 UST1188 UST1188 UST1188 UST1189 UST1187 UST0167 UST0167 UST0167 UST0167	MARRIE BONG A TRUST COMPANY MARKET BANCORPORTATION INC. MARKET BANCORPORATION INC. MARKET BANCORPORATION INC. MARKET BANCORPORATION INC. MARKET STEET BANCSHARES, INC. MARKET STEET BANCSH	VERO BEACH VERO BEACH VERO BEACH VERO BEACH NEW MARKET NEW MARKET NEW MARKET MT. VERNON	L L L L	77/2014 77/2014	\$2,060,000,00 \$20,300,000,00 \$36,500,000,00 \$1,715,000,000,00	\$0.00 \$2,714,911,32 Sold, in Mil. warrants not outstanding \$0.00 \$24,429,265.84 Sold, in Mil. warrants not outstanding \$0.00 \$33,805,943.42 Sold, in Mil. warrants not outstanding \$0.00 \$33,805,943.42 Sold, in Mil. warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in Mil. warrants not outstanding	\$483,740,00 \$21,440,00 \$2,060,000,00 \$17,919,962,10 \$33,1767,90 \$2,590,958,50 \$5,904,609,50	2,246 \$500.00 2,246 \$500.00 2,2500.00 32 \$670.00 32 \$670.00 32 \$670.00 32 \$670.00 32 \$670.00 3120.00 3	(\$241,180.00) (\$238,260.00) (\$10,560.00) (\$10,560.00) (\$2,011,037.90) (\$2,011,037.90) (\$37,722.10)	\$55,870.00 \$19.126.67 \$603.33 \$603.33 \$432.661.80 \$727.225.54 \$727.225.54 \$87.565.10 \$142.074.56 \$142.074.56 \$142.074.56	111 38 1 103 895,000 120,000 175 1,291 309
USTO/SO UST1188 14.15 UST1189 14.15 UST1188 UST1189 UST1189 UST1189 UST1187 UST0187 8.14 UST0187	MARKET BANCA TRUST COMPANY MARKET BANCORPORTATION, NC. MARKET BANCORPORATION, NC. MARKET BANCORPORATION, NC. MARKET STATES TRANCSHARES, NC. MARKET STREET BANCSHARES, NC.	VERO BEACH VERO BEACH VERO BEACH VERO BEACH VERO BEACH NEW MARKET NOW NEW MARKET NOW NEW MARKET NOW NE	L L L L	77/2014	\$2,080,000.00 \$20,300,000.00 \$36,500,000.00	\$0.00 \$2,714,911.32 Sold, in Mil. warrants not outstanding \$0.00 \$24,429,245.84 Sold, in Mil. warrants not outstanding \$0.00 \$33,835,943.42 Sold, in Mil. warrants not outstanding \$0.00 \$33,835,943.42 Sold, in Mil. warrants not outstanding \$0.00 \$1,944,772,916.60 Redeemed, in Mil. warrants not outstanding	\$483,740,00 \$21,440,00 \$2,060,000,00 \$17,919,962,10 \$331,767,90 \$2,530,958,50 \$5,904,609,50 \$17,133,307,00	2,246 \$870.00 7.2 \$870.00 9.2 \$870.00 9.2 \$870.00 9.2 \$870.00 9.2 \$870.00 9.2 \$870.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.200.00	(\$241,180.00) (\$238,260.00) (\$10,560.00) (\$10,560.00) (\$2,011,037.90) (\$2,011,037.90) (\$37,722.10)	\$55,870.00 \$19.126.67 \$603.33 \$603.33 \$432.661.80 \$727.225.54 \$727.225.54 \$87.565.10 \$142.074.56 \$142.074.56 \$142.074.56	120.000 175 1,291 309
USTO/SO UST1188 14.15 UST1188 14.15 UST1188 UST1188 UST1188 UST1188 UST1189 UST1187 UST0167 UST0167 UST0167 UST0167	MARKET BANCA TRUST COMPANY MARKET BANCORPORTATION INC. MARKET BANCORPORATION INC. MARKET BANCORPORATION INC. MARKET STATES TRANSPARES, INC. MARKET STREET BANCSPARES, INC. MARKET STREET,	VERO BEACH VERO BEACH VERO BEACH VERO BEACH VERO BEACH VERO BEACH VERO WARRET NEW MARKET	L L L L	77/2014	\$2,060,000,00 \$20,300,000,00 \$36,500,000,00 \$1,715,000,000,00	\$0.00 \$2,714,911,32 Sold, in Mil. warrants not outstanding \$0.00 \$24,429,265.84 Sold, in Mil. warrants not outstanding \$0.00 \$33,805,943.42 Sold, in Mil. warrants not outstanding \$0.00 \$33,805,943.42 Sold, in Mil. warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in Mil. warrants not outstanding	\$483.740.00 \$21.440.00 \$2.660.00.00 \$17,919.962.10 \$331.767.90 \$3.500.695.0 \$5.904.690.50 \$17,133.307.00 \$17,15.000.000.00	2.246 \$877.000 2.246 \$877.000 2.25 \$877.000 2.25 \$877.000 2.25 \$877.000 2.25 \$877.000 2.25 \$877.000 2.25 \$1.200 2.	\$241,190,00 \$220,200,00 \$10,500,000 \$10,500,000 \$20,110,07,500 \$22,011,007,500	\$55,870.00 \$19.126.67 \$500.33 \$432.651.80 \$10.6471.52 \$727.225.54 \$87.505.10 11 \$442.751.55 \$11.054.743.77 \$352.452.23 \$3.250.000.00 13.8	120.000 175 1,291 309
USTO/SO USTO	MARRIE BANG A TRUST COMPANY MARRIE TANCOPPRIATOR MC MARRIE TANCOPPRIATOR MC MARRIET STREET BANGSHARES, MC MARRIET TANCH TANCOPPRIATE MARRIET TANCH TANCOPPRIATOR MARRIET TANCHAL CORPORATION MARRIET TANCHAL CORPORATION MARRIET BANGSHARES MARRIET	VERO BEACH VERO BEACH VERO BEACH VERO BEACH VERO BEACH VERO BEACH VERO WARRET NEW MARKET	IL.	77/20014 77/20014	\$2,080,000,00 \$20,300,000,00 \$35,500,000,00 \$1,715,000,000,00 \$1,700,000,00 \$1,900,000,00	\$0.00 \$2,714,911.32 \$old, in bill, warrants not outstanding \$0.00 \$24,402,945.84 \$old, in bill, warrants not outstanding \$0.00 \$33,835,945.42 \$old, in bill, warrants not outstanding \$0.00 \$33,835,945.42 \$old, in bill, warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in bill, warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in bill, warrants not outstanding \$0.00 \$10,944,772,916.66 Redeemed, in bill, warrants not outstanding \$0.00 \$10,944,772,916.66 Redeemed in bill, warrants not outstanding	\$483,740,00 \$21,440,00 \$2,060,000,00 \$17,919,962,10 \$331,767,90 \$2,530,958,50 \$5,904,609,50 \$17,133,307,00	2,246 \$870.00 7.2 \$870.00 9.2 \$870.00 9.2 \$870.00 9.2 \$870.00 9.2 \$870.00 9.2 \$870.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.200.00	\$241,190,00 \$220,200,00 \$10,500,000 \$10,500,000 \$20,110,07,500 \$22,011,007,500	\$55,870.00 \$19,126,07 \$603.33 \$432,661.80 \$108,471.52 \$727,225.54 \$727,550.50 \$1,054,743.77 \$1,054,743.77 \$1,054,743.77 \$1,054,743.77 \$1,054,743.77 \$1,054,743.77 \$1,054,743.77	120,000 175 1,291 309 3,815,789 85
USTO/PG UST1/PG UST1/SS	MARRIE BONG A TRUST COMPANY MARRIET BANCORPORATION INC. MARRIET BANCORPORATION INC. MARRIET BANCORPORATION INC. MARRIET BANCORPORATION INC. MARRIET STEET BANCSHARES, INC. MARRIET BANCSHARES, INC.	VERO BEACH VERO BEACH VERO BEACH VERO BEACH NEW MARRET	IL.	77/2014 17/201	\$2,060,000.00 \$20,300,000.00 \$36,500,000.00 \$1,715,000,000.00 \$1,720,000.00	\$0.00 \$2,714,911.32 Sold, in full warrants not outstanding \$0.00 \$24,429,245.84 Sold, in full warrants not outstanding \$0.00 \$33,855.943.42 Sold, in full warrants not outstanding \$0.00 \$33,855.943.42 Sold, in full warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemend, in full warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemend, in full warrants not outstanding \$0.00 \$1,944,772,916.66 Sold, in full warrants not outstanding	\$21,440,00 \$21,440,00 \$2,000,00,00 \$1,000,000,00 \$17,7919,962,10 \$331,767.30 \$5,904,609.50 \$5,904,609.50 \$17,133,307.00 \$17,750,000,000,00 \$37,750,000,000,00	2,246 \$877.00 72,2 \$877.00 \$2,2 \$877.00 \$2,5 \$877.00 \$2,5 \$77.00 \$3,5 \$77.00 \$19,5 \$1,00 \$19,5 \$1,00 \$19,5 \$1,00 \$19,5 \$1,00 \$19,5 \$1,00 \$19,5 \$1,00 \$1,7 \$1,00 \$1,0	\$241,190,00 \$220,200,00 \$10,500,000 \$10,500,000 \$20,110,07,500 \$22,011,007,500	\$55,870,00 \$19,126,67 \$603,33 \$432,661,80 \$727,225,54 \$927,556,10 \$142,974,56 \$11,084,743,77 \$872,652,20 \$1,775,00 \$1,775,00	120.000 175 1,291 309
USTICEO USTICE	MARKET BANCA TRUST COMPANY MARKET BANCORPORTATION INC. MARKET BANCORPORTATION INC. MARKET BANCORPORTATION INC. MARKET STATES TRANSPARES, INC. MARKET STREET BANCSPARES, INC. MARKET BANCSPARES, INC.	VERO BEACH VERO BEACH VERO BEACH VERO BEACH NEW MARKET NOWSON NEW MARKET NE	IL.	77/2014 77/	\$2,060,000,00 \$20,300,000,00 \$35,500,000,00 \$1,715,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00	\$0.00 \$2,714,911.32 \$365, in Mil. warrants not outstanding \$0.00 \$24,429,245,84 \$365, in Mil. warrants not outstanding \$0.00 \$33,855,943.42 \$366, in Mil. warrants not outstanding \$0.00 \$33,855,943.42 \$366, in Mil. warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in Mil. warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in Mil. warrants not outstanding \$0.00 \$40,772,916.66 Redeemed, in Mil. warrants not outstanding \$0.00 \$40,772,916.66 Redeemed, in Mil. warrants not outstanding \$0.00 \$51,944,772,916.66 Redeemed, in Mil. warrants not outstanding	\$483.740.00 \$21.440.00 \$2.660.00.00 \$17,919.962.10 \$331.767.90 \$3.500.695.0 \$5.904.690.50 \$17,133.307.00 \$17,15.000.000.00	2.246 \$877.000 2.246 \$877.000 2.25 \$877.000 2.25 \$877.000 2.25 \$877.000 2.25 \$877.000 2.25 \$877.000 2.25 \$1.200 2.	\$241,190,00 \$290,200,00 \$10,500,000 \$10,500,000 \$20,110,07,500 \$22,011,007,500 \$22,011,007,500 \$22,011,007,500 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000	\$55,870.00 \$19,126,07 \$603.33 \$432,661.80 \$108,471.52 \$727,225.54 \$727,550.50 \$1,054,743.77 \$1,054,743.77 \$1,054,743.77 \$1,054,743.77 \$1,054,743.77 \$1,054,743.77 \$1,054,743.77	120,000 175 1,291 309 3,815,789 85
USTICEO USTICE	MARINE BANK A TRUST COMPANY MARKET BANCORPORTATION, NC. MARKET BANCORPORATION, NC. MARKET BANCORPORATION, NC. MARKET STREET BANCSHARES, NC. MEDALICH BANK	VIERO BEACH VIERO NEW MARKET MARKET MARKET MARKET TOWISON TOWISON TOWISON TOWISON TOWISON TOWISON SHOREWOOD SALT LAKE CITY SALT LAKE CITY	IL.	77/2014	\$2,060,000,00 \$20,300,000,00 \$35,500,000,00 \$1,715,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00	\$0.00 \$2,714,911.32 Sold, in bill warrants not outstanding \$0.00 \$524,420,246.84 Sold, in bill warrants not outstanding \$0.00 \$53,855,943.42 Sold, in bill warrants not outstanding \$0.00 \$53,855,943.42 Sold, in bill warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in bill warrants not outstanding \$0.00 \$272,913,00 Sold, in bill warrants not outstanding \$0.00 \$272,913,00 Sold, in bill warrants not outstanding \$0.00 \$272,913,00 Redeemed, in bill warrants not outstanding \$0.00 \$24,80,674,813 Redeemed, in bill warrants not outstanding \$0.00 \$24,80,674,813 Redeemed, in bill warrants not outstanding	\$480.740.00 \$22.440.00 \$22.400.000.00 \$22.600.000.00 \$2.759.99.602.10 \$317.919.9602.10 \$331.767.90 \$2.559.9969.00 \$317.153.307.90 \$317.153.307.90 \$317.15.000.000.00 \$327.000.000.00 \$327.000.000.00	2,246 \$870.00 7.22 \$870.00 9.2 \$870.00 9.2 \$870.00 9.2 \$870.00 9.2 \$870.00 9.2 \$870.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.200.00	\$241,190,00 \$290,200,00 \$10,500,000 \$10,500,000 \$20,110,07,500 \$22,011,007,500 \$22,011,007,500 \$22,011,007,500 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000	\$55.870.00 \$19.126.67 \$603.33 \$432.661.80 \$10.8471.52 \$727.225.54 \$87.505.10 \$142.874.65 \$142.874.65 \$142.874.65 \$1.054.743.77 \$82.652.20 \$1.775.00 \$1.518.072.00 \$3.550.000.00 \$3.550.000.00 \$3.550.000.00	120,000 175 1,291 309 3,815,789 85
USTICEO USTICE	MARRIE BANGA TRUST COMPANY MARRIE BANGORPORTATON, NC. MARRIET BANGORPORTATON, NC. MARRIET BANGORPORTATON, NC. MARRIET STREET BANGSHARES, NC. MARRIET STREET	VERO BEACH	IL.	77/2014 17/201	\$2,060,000,00 \$20,300,000,00 \$35,500,000,00 \$1,715,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00	\$0.00 \$2,714,911.32 \$365, in Mil. warrants not outstanding \$0.00 \$24,429,245,84 \$365, in Mil. warrants not outstanding \$0.00 \$33,855,943.42 \$366, in Mil. warrants not outstanding \$0.00 \$33,855,943.42 \$366, in Mil. warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in Mil. warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in Mil. warrants not outstanding \$0.00 \$40,772,916.66 Redeemed, in Mil. warrants not outstanding \$0.00 \$40,772,916.66 Redeemed, in Mil. warrants not outstanding	\$2,240,000 \$2,240,000 \$2,240,000 \$2,240,000 \$2,240,000 \$2,240,000 \$17,919,962,10 \$33,767,90 \$33,767,90 \$2,559,966,005,90 \$17,133,307,90 \$17,133,307,90 \$17,133,307,90 \$27,000,000 \$19,000,000,000 \$21,490,000,000 \$21,490,000,000	2,246 \$877.00 7.2 \$870.00 19. \$870.00 19. \$870.00 19. \$1.00 19.931.00 1	\$241,190,00 \$290,200,00 \$10,500,000 \$10,500,000 \$20,110,07,500 \$22,011,007,500 \$22,011,007,500 \$22,011,007,500 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000	\$55,870,00 \$19,126,67 \$603,33 \$432,661,80 \$727,225,54 \$927,556,10 \$142,974,56 \$11,084,743,77 \$872,652,20 \$1,775,00 \$1,775,00	120,000 175 1,291 309 3,815,789 85
USTICEO USTICE	MARRIE BANGA TRUST COMPANY MARRIE BANGORPORTATON, NC. MARRIET BANGORPORTATON, NC. MARRIET BANGORPORTATON, NC. MARRIET STREET BANGSHARES, NC. MARRIET STREET	VERO BEACH	IL. II. II. II. II. II. II. II. II. II.	77/2014 17/201	\$2,060,000,00 \$20,300,000,00 \$35,500,000,00 \$1,715,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00	\$0.00 \$2,714,911.32 Sold, in bill warrants not outstanding \$0.00 \$524,420,246.84 Sold, in bill warrants not outstanding \$0.00 \$53,855,943.42 Sold, in bill warrants not outstanding \$0.00 \$53,855,943.42 Sold, in bill warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in bill warrants not outstanding \$0.00 \$272,913,00 Sold, in bill warrants not outstanding \$0.00 \$272,913,00 Sold, in bill warrants not outstanding \$0.00 \$272,913,00 Redeemed, in bill warrants not outstanding \$0.00 \$24,80,674,813 Redeemed, in bill warrants not outstanding \$0.00 \$24,80,674,813 Redeemed, in bill warrants not outstanding	\$480.740.00 \$22.440.00 \$22.400.000.00 \$22.600.000.00 \$2.759.99.602.10 \$317.919.9602.10 \$331.767.90 \$2.559.9969.00 \$317.153.307.90 \$317.153.307.90 \$317.15.000.000.00 \$327.000.000.00 \$327.000.000.00	2,246 \$870.00 7.22 \$870.00 9.2 \$870.00 9.2 \$870.00 9.2 \$870.00 9.2 \$870.00 9.2 \$870.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.210.00 9.2 \$1.200.00	\$241,190,00 \$290,200,00 \$10,500,000 \$10,500,000 \$20,110,07,500 \$22,011,007,500 \$22,011,007,500 \$22,011,007,500 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000	\$55,870.00 \$19.126.67 \$500.33 \$19.126.67 \$500.33 \$432.661.80 \$100.471.52 \$727.275.54 \$87.505.10 1: \$412.971.59 \$11.064.743.77 \$10.64.743.77 \$10.64.743.77 \$17.75.00 \$1.775.00 \$1.516.072.00 \$1.516.072.00 \$645,000.00	120,000 175 1,291 309 3,815,789 85 506,024 30
USTO/DO USTO/D	MARINE BANK A TRUST COMPANY MARKET BANCORPORTATION, INC. MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC. MARKET STREET BANK CORPORATION MERCANTER BANK CORPORATION	VIERO BEACH VIERO MIT VERNON MIT VERNON MIT VERNON CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO MILWAUKEE MIT VIERON MIT VERNON CHICAGO CHICAGO CHICAGO MILWAUKEE MIT VIERON M	IL. II. II. II. II. II. II. II. II. II.	77/2014 17/201	\$2,060,000,00 \$20,300,000,00 \$35,500,000,00 \$1,715,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00	\$0.00 \$2,714,911.32 Sold, in bill warrants not outstanding \$0.00 \$524,420,246.84 Sold, in bill warrants not outstanding \$0.00 \$53,855,943.42 Sold, in bill warrants not outstanding \$0.00 \$53,855,943.42 Sold, in bill warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in bill warrants not outstanding \$0.00 \$272,913,00 Sold, in bill warrants not outstanding \$0.00 \$272,913,00 Sold, in bill warrants not outstanding \$0.00 \$272,913,00 Redeemed, in bill warrants not outstanding \$0.00 \$24,80,674,813 Redeemed, in bill warrants not outstanding \$0.00 \$24,80,674,813 Redeemed, in bill warrants not outstanding	\$1,715,000,000.00 \$1,498,000,000.00 \$17,1910,282.10 \$17,710,282.10 \$131,707.50 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00	2,266 \$670.00 2,260 \$670.00 36 \$670.00 38 \$670.00 (\$25.000.00) 2,000 \$1120.00 (\$25.000.00) 19,931.000 \$0.00 (\$180.517.30) \$0.00 \$1,700 \$10.00 \$1,700 \$310.00	\$241,190,00 \$290,200,00 \$10,500,000 \$10,500,000 \$20,110,07,500 \$22,011,007,500 \$22,011,007,500 \$22,011,007,500 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000	\$55,870,00 \$19 126,67 \$503,33 \$432,681,80 \$10,871,52 \$727,225,54 \$777,605,10 \$142,674,56 \$142,674,56 \$1,044,743,7 \$20,462,27 \$20,462,27 \$33,250,000,00 \$1,775,00 \$1,518,072,00 \$1,518,072,00 \$3,500,000,00 \$3,500,000,00	120,000 175 1,291 309 3,815,789 85
USTO709 USTO709 USTO709 UST1188 UST1188 UST1188 UST1188 UST1187 UST0167 8.14 UST0167 UST0167 UST0167 UST0167 UST0167 UST0167 UST0168 45 UST0168 45 UST0168 45 UST0168 UST0178 UST	MARRIE BANK A TRUST COMPANY MARRIET BANCOPPORTATION, INC. MARRIET BANCOPPORTATION, INC. MARRIET BANCOPPORTATION, INC. MARRIET STREET BANCSHARES, INC. MARRIET BANCSHARES, INC. MARRIED BANCSHARES, INC. MARRIED BANKSHARES, INC. MARRIED BANKSHARES, INC. MARRIED BANKSHARES, INC. MERCANTER BANK CORPORATION	VERO BEACH	IL. II. II. II. II. II. II. II. II. II.	77/2014 77/	\$2,060,000,00 \$20,300,000,00 \$35,500,000,00 \$1,715,000,000,00 \$1,700,000,00 \$196,000,000,00 \$6,000,000,00 \$6,000,000,00 \$216,000,000,00 \$216,000,000,00 \$216,000,000,00 \$216,000,000,00	\$0.00 \$2,714,911.32 Sold, in hell, warrants not outstanding \$0.00 \$24,429,245.84 Sold, in hell, warrants not outstanding \$0.00 \$33,835.93.42 Sold, in hell, warrants not outstanding \$0.00 \$33,835.93.42 Sold, in hell, warrants not outstanding \$0.00 \$51,944,772,916.66 Redeemed, in hell, warrants not outstanding \$0.00 \$917,245.50 Sold, in hell, warrants not outstanding \$0.00 \$229,613,072.00 Redeemed, in hell, warrants not outstanding \$0.00 \$36,870,433.33 Redeemed, in hell, warrants not outstanding \$0.00 \$31,311,120.56 Redeemed, in hell, warrants not outstanding \$0.00 \$31,631,120.56 Redeemed, in hell, warrants not outstanding	\$480.740.00 \$22.440.00 \$22.400.000.00 \$22.400.000.00 \$22.400.000.00 \$17.919.962.10 \$331.757.90 \$25.500.960.00 \$17.713.307.00 \$17.713.307.00 \$27.000.00 \$27.000.00 \$27.000.00 \$27.000.00 \$27.000.000	2,246 \$870.00 7.2 \$870.00 10 \$10.00 10 \$10.00 10 \$10.00 10 \$10.00 10 \$1.00	\$241,190,00 \$290,200,00 \$10,500,000 \$10,500,000 \$20,110,07,500 \$22,011,007,500 \$22,011,007,500 \$22,011,007,500 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000	\$55.870.00 \$19.126.67 \$603.33 \$432.661.80 \$10.06471.52 \$727.225.54 \$87.505.10 \$142.874.69 \$142.874.69 \$1.054.743.77 \$822.652.20 \$3.255.000.00 \$1.775.00 \$1.518.072.00 \$305.000.00 \$7.465.100.00 \$7.465.100.00	120,000 175 1,291 309 3,815,789 85 506,024 30
USTOTOPO USTOTOPO USTOTOPO UST-11-88 UST-11-88 UST-11-88 UST-11-88 UST-11-89 UST-11-87	MARRIE BANK A TRUST COMPANY MARRIET BANCORPORATION INC. MARRIET BANCORPORATION INC. MARRIET STREET BANCSHARES, INC.	VIERO BEACH VIERO	IL. II. II. II. II. II. II. II. II. II.	1772014 1772016 1772016 1772017 177201	\$2,060,000,00 \$20,300,000,00 \$35,500,000,00 \$1,715,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,960,00 \$1,960,00 \$1,9	\$0.00 \$2,714,911.32 \$684, in helt warrants not outstanding \$0.00 \$24,459,245.84 \$684, in helt warrants not outstanding \$0.00 \$33,835,945.42 \$684, in helt warrants not outstanding \$0.00 \$31,944,772,916.66 Redeemed, in helt warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in helt warrants not outstanding \$0.00 \$31,944,772,916.66 Redeemed, in helt warrants not outstanding \$0.00 \$31,746,750,50 \$684, in helt warrants not outstanding \$0.00 \$32,961,972,00 Redeemed, in helt warrants not outstanding \$0.00 \$36,870,433,33 Redeemed, in helt warrants not outstanding \$0.00 \$36,870,433,33 Redeemed, in helt warrants not outstanding \$0.00 \$31,631,120,56 Redeemed, in helt warrants not outstanding \$0.00 \$31,631,631,630 Redeemed, in helt warrants not outstanding \$0.00 \$41,50,815.00 Redeemed, in helt warrants not outstanding	\$1,715,000,000.00 \$1,498,000,000.00 \$17,1910,282.10 \$17,710,282.10 \$131,707.50 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00 \$1,715,000,000.00	2,266 \$670.00 2,260 \$670.00 36 \$670.00 38 \$670.00 (\$25.000.00) 2,000 \$1120.00 (\$25.000.00) 19,931.000 \$0.00 (\$180.517.30) \$0.00 \$1,700 \$10.00 \$1,700 \$310.00	\$241,190,00 \$290,200,00 \$10,500,000 \$10,500,000 \$20,110,07,500 \$22,011,007,500 \$22,011,007,500 \$22,011,007,500 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000	\$55,870,00 \$19 126,67 \$503,33 \$432,681,80 \$10,871,52 \$727,225,54 \$777,605,10 \$142,674,56 \$142,674,56 \$1,044,743,7 \$20,462,27 \$20,462,27 \$33,250,000,00 \$1,775,00 \$1,518,072,00 \$1,518,072,00 \$3,500,000,00 \$3,500,000,00	120,000 175 1,291 309 3,815,789 85 506,024 30
USTO709 USTO709 USTO709 UST1188 UST1188 UST1188 UST1188 UST1187 UST0167 8.14 UST0167 UST0167 UST0167 UST0167 UST0167 UST0167 UST0168 45 UST0168 45 UST0168 45 UST0168 UST0178 UST	MARRIE BANG A TRUST COMPANY MARRIE BANCORPORATION INC. MARRIET BANCORPORATION INC. MARRIET BANCORPORATION INC. MARRIET BANCORPORATION INC. MARRIET STEET BANCSHARES, INC. MARRIET BANK CORPORATION MARRIET BANK CORPORATION MARRIET BANK CORPORATION MARRIET BANK GORPORATION MARRIET B	VERO BEACH	IL.	77/2014 17/201	\$2,060,000,00 \$20,360,000,00 \$36,500,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,700,000,00 \$1,900,000,00	\$0.00 \$2,714,911.32 \$365, in full: warrants not outstanding \$0.00 \$24,429,245,84 \$365, in full: warrants not outstanding \$0.00 \$33,855,953.42 \$365, in full: warrants not outstanding \$0.00 \$33,855,953.42 \$366, in full: warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in full: warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in full: warrants not outstanding \$0.00 \$417,265,05 \$364, in full: warrants not outstanding \$0.00 \$229,613,072.00 Redeemed, in full: warrants not outstanding \$0.00 \$5,670,433.33 Redeemed, in full: warrants not outstanding \$0.00 \$5,670,433.33 Redeemed, in full: warrants not outstanding \$0.00 \$51,631,120.56 Redeemed, in full: warrants not outstanding \$0.00 \$4,150,815.03 Redeemed, in full: warrants not outstanding	\$480.740.00 \$22.440.00 \$22.400.000.00 \$22.400.000.00 \$22.400.000.00 \$17.919.962.10 \$331.757.90 \$25.500.960.00 \$17.713.307.00 \$17.713.307.00 \$27.000.00 \$27.000.00 \$27.000.00 \$27.000.00 \$27.000.000	2,246 \$870.00 7.2 \$870.00 10 \$10.00 10 \$10.00 10 \$10.00 10 \$10.00 10 \$1.00	\$241,190,00 \$290,200,00 \$10,500,000 \$10,500,000 \$20,110,07,500 \$22,011,007,500 \$22,011,007,500 \$22,011,007,500 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000	\$55.870.00 \$19.126.67 \$603.33 \$432.661.80 \$10.06471.52 \$727.225.54 \$87.505.10 \$142.874.69 \$142.874.69 \$1.054.743.77 \$822.652.20 \$3.255.000.00 \$1.775.00 \$1.518.072.00 \$305.000.00 \$7.465.100.00 \$7.465.100.00	120,000 175 1,291 309 3,815,789 85 506,024 30
USTIONS USTI	MARRIE BANG A TRUST COMPANY MARRIE BANCORPORATION INC. MARRIET BANCORPORATION INC. MARRIET BANCORPORATION INC. MARRIET BANCORPORATION INC. MARRIET STEET BANCSHARES, INC. MARRIET BANK CORPORATION MARRIET BANK CORPORATION MARRIET BANK CORPORATION MARRIET BANK GORPORATION MARRIET B	VERO BEACH	IL.	77/2014 17/201	\$2,060,000,00 \$20,360,000,00 \$36,500,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,700,000,00 \$1,900,000,00	\$0.00 \$2,714,911.32 \$684, in helt warrants not outstanding \$0.00 \$24,459,245.84 \$684, in helt warrants not outstanding \$0.00 \$33,835,945.42 \$684, in helt warrants not outstanding \$0.00 \$31,944,772,916.66 Redeemed, in helt warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in helt warrants not outstanding \$0.00 \$31,944,772,916.66 Redeemed, in helt warrants not outstanding \$0.00 \$31,746,750,50 \$684, in helt warrants not outstanding \$0.00 \$32,961,972,00 Redeemed, in helt warrants not outstanding \$0.00 \$36,870,433,33 Redeemed, in helt warrants not outstanding \$0.00 \$36,870,433,33 Redeemed, in helt warrants not outstanding \$0.00 \$31,631,120,56 Redeemed, in helt warrants not outstanding \$0.00 \$31,631,631,630 Redeemed, in helt warrants not outstanding \$0.00 \$41,50,815.00 Redeemed, in helt warrants not outstanding	\$2,000,000,000 \$2,140,000 \$2,000,000,000 \$2,140,000,000 \$17,919,962,10 \$331,719,902,10 \$331,719,900,000,000 \$17,133,307,00 \$527,000,000,000 \$199,000,000,000,000 \$199,000,000,000,000 \$199,000,000,000,000 \$199,000,000,000,000,000,000,000,000,000,	2,246 \$877.00 7,272 \$877.00 (\$25,000.00) \$2 \$877.00 (\$25,000.00) \$2 \$877.00 (\$25,000.00) \$3,000 19,931.000 \$9.90 (\$182,517.30) \$49.000 \$3,314 \$772.25 \$1,790 \$170.00 1,715.000 \$1,000.00	15741,190,000 15292,200,000,000 1510,590,000 (510,590,000 (52,011,037,590 (52,011,037,590 (52,013,041,590 (52,034,590 (52,034,590 (5	\$55,870.00 \$19.126.67 \$503.33 \$503.33 \$432.661.80 \$727.225.54 \$727.225.54 \$12.755.00 \$142.074.56 \$142.074.56 \$10.64.743.77 \$322.452.23 \$1.775.00 \$1.518.072.00 \$1.518.072.00 \$7.465.100.00 \$7.465.100.00 \$7.465.100.00 \$945.000.00	120,000 175 1,291 309 3,815,789 85 506,024 30
USTID/20	MARRIE BONG A TRUST COMPANY MARRIET BANCORPORATION INC. MARRIET BANCORPORATION INC. MARRIET BANCORPORATION INC. MARRIET BANCORPORATION INC. MARRIET STEET BANCSHARES, INC. MARRIET BANCS	VERO BEACH VERO BEACH VERO BEACH VERO BEACH VERO BEACH NEW MARKET MT. VERNON	I. I. I. I. I. I. I. I.	1772014 1772017 1772014 1772017 1772014 1772017 177201	\$2,060,000,00 \$20,300,000,00 \$35,500,000,00 \$1,715,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,960,00 \$1,960,00 \$1,9	\$0.00 \$2,714,911.32 \$365, in full: warrants not outstanding \$0.00 \$24,429,245,84 \$365, in full: warrants not outstanding \$0.00 \$33,855,953.42 \$365, in full: warrants not outstanding \$0.00 \$33,855,953.42 \$366, in full: warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in full: warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in full: warrants not outstanding \$0.00 \$417,265,05 \$364, in full: warrants not outstanding \$0.00 \$229,613,072.00 Redeemed, in full: warrants not outstanding \$0.00 \$5,670,433.33 Redeemed, in full: warrants not outstanding \$0.00 \$5,670,433.33 Redeemed, in full: warrants not outstanding \$0.00 \$51,631,120.56 Redeemed, in full: warrants not outstanding \$0.00 \$4,150,815.03 Redeemed, in full: warrants not outstanding	\$480.740.00 \$22.440.00 \$22.400.00 \$22.400.00 \$22.400.00 \$22.600.00 \$22.600.00 \$22.600.00 \$22.600.00 \$22.500.600 \$22.500.600 \$22.500.600 \$22.600.00	2,246 \$877.00 7,272 \$877.00 (\$25,000.00) \$2 \$877.00 (\$25,000.00) \$2 \$877.00 (\$25,000.00) \$3,000 19,931.000 \$9.90 (\$182,517.30) \$49.000 \$3,314 \$772.25 \$1,790 \$170.00 1,715.000 \$1,000.00	\$241,190,00 \$290,200,00 \$10,500,000 \$10,500,000 \$20,110,07,500 \$22,011,007,500 \$22,011,007,500 \$22,011,007,500 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000	\$55,870.00 \$19,126,87 \$60,33 \$60,33 \$432,661.80 \$108,471.52 \$727,225,54 \$87,556.10 \$142,974.56 \$142,974.56 \$104,749.77 \$822,452.23 \$1,776.00 \$1,776.00 \$1,57	120,000 175 1,291 309 3,815,789 85 506,024 30
USTO/DO USTO/D	MARRIE BANG A TRUST COMPANY MARRIE TANDOSPROATON NC. MARRIET BANCOSPORATON NC. MARRIET SANCOSPORATON NC. MARRIET STEET BANCSPARES, NC. MARRIET STEET	VERO BEACH	I. I. I. I. I. I. I. I.	1772014 1772017 1772014 1772017 1772014 1772017 177201	\$2,060,000,00 \$20,360,000,00 \$36,500,000,00 \$1,715,000,000,00 \$1,715,000,000,00 \$1,700,000,00 \$1,900,000,00	\$0.00 \$2,714,911.32 \$365, in full: warrants not outstanding \$0.00 \$24,429,245,84 \$365, in full: warrants not outstanding \$0.00 \$33,855,953.42 \$365, in full: warrants not outstanding \$0.00 \$33,855,953.42 \$366, in full: warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in full: warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in full: warrants not outstanding \$0.00 \$417,265,05 \$364, in full: warrants not outstanding \$0.00 \$229,613,072.00 Redeemed, in full: warrants not outstanding \$0.00 \$5,670,433.33 Redeemed, in full: warrants not outstanding \$0.00 \$5,670,433.33 Redeemed, in full: warrants not outstanding \$0.00 \$51,631,120.56 Redeemed, in full: warrants not outstanding \$0.00 \$4,150,815.03 Redeemed, in full: warrants not outstanding	\$480.740.00 \$22.440.00 \$2.2400.000.00 \$2.2400.000.00 \$2.2600.000.00 \$17.919.962.10 \$331.767.90 \$2.559.966.00 \$5.550.669.50 \$17.133.307.00 \$17.133.307.00 \$127.000.000 \$127.000.000 \$13.000.000.000 \$10.500.0000.000 \$10.500.0000.0000.0000 \$10.500.0000.0000.0000.0000.0000.0000.00	2,246 \$670.00 7,246 \$670.00 (\$25,000.00) 2 \$670.00 (\$25,000.00) 2 \$670.00 (\$25,000.00) 2 \$1210.00 (\$25,000.00) 51210.00 (\$19,931.000 \$90.00 \$90.00 \$19,931.000 \$90.00 \$19,931.000 \$19,931.000 \$19,931.000 \$19,931.000 \$10,930.00 \$10,9	(\$2.41.190.00) (\$2.20 200.00) (\$10.500.00) (\$10.500.00) (\$2.21.10) (\$2.21.10) (\$2.22.10) (\$2.20.04) (\$2.20.04) (\$2.20.04) (\$2.20.04) (\$2.20.04)	\$55,870.00 \$19.126.67 \$503.33 \$503.33 \$432.661.80 \$727.225.54 \$727.225.54 \$12.755.00 \$142.074.56 \$142.074.56 \$10.64.743.77 \$322.452.23 \$1.775.00 \$1.518.072.00 \$1.518.072.00 \$7.465.100.00 \$7.465.100.00 \$7.465.100.00 \$945.000.00	120,000 175 1,291 309 3,815,789 85 506,024 30
USTO/DO	MARRIE BANK A TRUST COMPANY MARRIE TANDOSPORTATON INC. MARRIET BANCOSPORTATON INC. MARRIET STATES TRANCSPARES, INC. MARRIET STATES, INC. MARRIET ST	VERO BEACH	I. I. I. I. I. I. I. I.	77/20014 77/20014	\$2,060,000,00 \$20,300,000,00 \$35,500,000,00 \$1,715,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,000,000,00	\$0.00 \$2,716,911.32 Sold, in hell warrants not outstanding \$0.00 \$54,429,245.84 Sold, in hell warrants not outstanding \$0.00 \$134,529,245.84 Sold, in hell warrants not outstanding \$0.00 \$134,000,000 Sold, in hell warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in hell warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in hell warrants not outstanding \$0.00 \$276,133,337,200 Redeemed, in hell warrants not outstanding \$0.00 \$276,000,000 Redeemed, in hell warrants not outstanding \$0.00 \$31,000,000 Redeemed, in hell warrants not outstanding \$0.00 \$31,100,000 Redeemed, in hell warrants not outstanding	\$2,000,000,000 \$2,140,000 \$2,000,000,000 \$2,140,000,000 \$17,919,962,10 \$331,719,902,10 \$331,719,900,000,000 \$17,133,307,00 \$527,000,000,000 \$199,000,000,000,000 \$199,000,000,000,000 \$199,000,000,000,000 \$199,000,000,000,000,000,000,000,000,000,	2.246 \$877.00 7.246 \$877.00 (\$25.000.00) \$2 \$877.00 (\$25.000.00) \$2 \$877.00 (\$25.000.00) \$2 \$877.00 (\$25.000.00) \$3.120.00 (\$25.000.00) \$3.90 (\$19.931.00) \$49.00 (\$19.931.00) \$49.00 (\$19.931.00) \$49.00 (\$19.931.00) \$49.00 (\$19.931.00) \$49.00 (\$19.931.00) \$49.00 (\$25.000.00) \$1.70 (\$25.000.00) \$1.70 (\$25.000.00) \$1.000.00 (\$25.000.00) \$1.000.00 (\$25.000.00) \$1.000.00 (\$25.000.00) \$1.000.00 (\$25.000.00) \$1.000.00 (\$25.000.00) \$1.000.00 (\$25.000.00) \$1.000.00 (\$25.000.00) \$1.000.00 (\$25.000.00) \$1.000.00 (\$25.000.00) \$1.000.00 (\$25.000.00) \$1.000.00 (\$25.000.00) \$1.000.00 (\$25.000.00) \$1.000.00 (\$25.000.00) \$1.000.00 (\$25.000.00) \$1.000.00 (\$25.000.00) \$1.000.00 (\$25.000.00) \$2.000.00 (\$25.000.000.00 (\$25.000.000.00 (\$25.000.000.000 (\$25.000.000.000 (\$25.	15741,190,000 15292,200,000,000 1510,590,000 (510,590,000 (52,011,037,590 (52,011,037,590 (52,013,041,590 (52,034,590 (52,034,590 (5	\$55,870.00 \$19.126.67 \$503.33 \$503.33 \$432.661.80 \$727.225.54 \$727.225.54 \$12.755.00 \$142.074.56 \$142.074.56 \$10.64.743.77 \$322.452.23 \$1.775.00 \$1.518.072.00 \$1.518.072.00 \$7.465.100.00 \$7.465.100.00 \$7.465.100.00 \$945.000.00	120,000 175 1,291 309 3,815,789 85 506,024 30
UST0759 UST10750 UST1158 UST1168 UST1168 UST1168 UST1168 UST1167 UST0167 UST0168 UST0168 UST0169 UST01791 UST01791	MARRIE BANG A TRUST COMPANY MARRIE TANDOSPROATON NC. MARRIET BANCOSPORATON NC. MARRIET SANCOSPORATON NC. MARRIET STEET BANCSPARES, NC. MARRIET STEET	VERO BEACH	I. I. I. I. I. I. I. I.	1772014 1772017 1772014 1772017 1772014 1772017 177201	\$2,060,000,00 \$20,300,000,00 \$35,500,000,00 \$1,715,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,000,000,00	\$0.00 \$2,716,911.32 Sold, in hell warrants not outstanding \$0.00 \$54,429,245.84 Sold, in hell warrants not outstanding \$0.00 \$134,529,245.84 Sold, in hell warrants not outstanding \$0.00 \$134,000,000 Sold, in hell warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in hell warrants not outstanding \$0.00 \$1,944,772,916.66 Redeemed, in hell warrants not outstanding \$0.00 \$276,133,337,200 Redeemed, in hell warrants not outstanding \$0.00 \$276,000,000 Redeemed, in hell warrants not outstanding \$0.00 \$31,000,000 Redeemed, in hell warrants not outstanding \$0.00 \$31,100,000 Redeemed, in hell warrants not outstanding	\$480.740.00 \$22.440.00 \$22.400.000.00 \$22.400.000.00 \$17.919.962.10 \$331.767.90 \$23.559.968.90 \$539.000.00 \$51.715.000.000.00 \$51.715.000.000.00 \$21.490.000.000 \$21.490.000.000 \$21.490.000.000 \$31.500.000.000	2,246 \$670.00 2,246 \$670.00 (\$25.000.00) 32 \$670.00 (\$25.000.00) 2,000 \$1.210.03 (\$25.000.00) \$2,000 \$1.210.03 (\$25.000.00) \$0.00 (\$186.517.30) \$0.00 (\$186.517.30) \$2.00 (\$186.517.30) \$1.00 (\$2.000.00) \$1.270.00 (\$2.000.00) \$1.270.00 (\$2.000.00) \$1.000.00 (\$2.000.00) \$2.000.00 (\$2.000	(\$2.01.00.00) (\$2.00.00) (\$1.00.00) (\$1.00.00) (\$1.00.00) (\$1.00.00) (\$2.01.007.00) (\$2.01.007.00) (\$2.01.007.00) (\$2.00.00.00) (\$2.00.00.00) (\$2.00.00.00) (\$2.00.00.00) (\$2.00.00.00) (\$2.00.00.00)	\$55,870.00 \$19.126.67 \$503.33 \$19.126.67 \$503.33 \$19.6471.52 \$19.6471.52 \$17.27.275.56 \$1.27.275	120,000 175 1,291 309 3,815,789 85 506,024 30

Column C	LIPTO270		ARRITEMANCIAL CORPORATION	CASTONIA	N/C	44/40/2042			\$01E 100.00	2 064 \$275 00	(\$2.148.000.00)		
Column C	UST0440			HOUSTON	TX	7/3/2012			\$44,152,650.00	(\$662,289.75) 45,000 \$981.17	(\$847,350.00)		
Column	UST1261 8	8,42		CHICAGO	IL.	6/26/2009 Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00 \$27,172,726.72 Sold, in full; warrants not outstanding				\$2.087.368.00	0 771.429
Column C	UST1261 UST1088 8	8.18	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	L	6/28/2013 4/10/2009 Preferred Stock w/ Exercised Warrants	\$2,040,000,00	\$0.00 \$5,663,197.28 Sold, in full: warrants not outstanding	\$23,718,541.95	71,526 \$331.61	(\$47,807,458.05)		
Column	UST1088	2,10	METROPOLITAN CAPITAL BANCORP. INC.	CHICAGO	L	11/20/2009	\$2.348.000.00	4312 4312 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	64.405.055.04	4 000 6040 40	(2000 044 70)	\$84.445.94	-
Column					Ĺ	8/6/2015			\$4.135.650.24	(\$33,333.34) 4.388 \$942.49	(3252.344.76)	364.445.94	102
	UST0138 1: UST0138	11	IMID PENN BANCORP, INC/MID PENN BANK	MILLERSBURG	PA PA	12/28/2012	\$10,000,000.00	\$0.00 \$12,070,979.20 Redeemed, in full; warrants not outstanding	\$10,000,000,00	10,000 \$1,000.00			+
Column		112	MID PENN BANCORP, INC./MID PENN BANK MIDDLERI IPG EINANCIAL CORPORATION	MILLERSBURG MIDDLERLING	PA VA	1/23/2013 1/30/2009 Preferred Stock w/ Warrante	\$22,000,000,00	\$0.00 \$23.287.045.11 Parlaamed in full-warrante not outstanding				\$58.479.20	73.099
March Marc	UST0319		MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	12/23/2009	412,000,000.00	good geogeti, 940.11 Tredestried, in fall, warrants for detaileding	\$22,000,000.00	22,000 \$1,000.00			
Part	UST0319 UST0398 8	8.11.14	MIDI AND STATES RANCORD INC	MIDDLEBURG EFFINGHAM	VA IL	11/18/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$10.189.000.00	\$0.00 \$11,206,989.34 Redeemed, in full; warrants not outstanding				\$301.001.00	104.101
	UST0398 UST0370 4	44	MIDLAND STATES BANCORP, INC. MIDSOLITH BANCORP, INC.	EFFINGHAM LAFAYETTE	IL I A	12/23/2009 1/9/2009 Preferred Stock w/ Warrants	\$20,000,000,00	\$0.00 \$22.834.334.78 Redeemed in full: warrants not outstanding	\$10,189,000.00	10,189 \$1,000.00		\$509,000.00	509
The content of the	UST0370		MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	8/25/2011	<u></u>	V	\$20,000,000,00	20.000 \$1.000.00		\$206.657.00	0 104 384
## 15 19 19 19 19 19 19 19	UST0883 8	8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA GA		\$5,222,000.00	\$0.00 \$3,520,137.55 Sold, in full; warrants not outstanding					
100 100	UST0883 UST0883		MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA GA	11/19/2013			\$3,133,200.00	(\$25,000,00)	(\$2,088,800.00)	\$136,833.05	j 261
	UST0045 2	22.27.97	MIDWEST BANC HOLDINGS, INC.	MEI DOSE DARK			\$84.784.000.00	\$0.00 \$824.288.89 Exited bankruptcv/Receivership			(604 704 000 00)		4
The content of the		8,11,14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS PARK	MO	2/13/2009 Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00 \$763,294.14 Redeemed, in full; warrants not outstanding			(\$64,764,000.00)		
	UST0659 UST0243 1	11	MIDWESTONE FINANCIAL GROUP INC	IOWA CITY	IA IA	2/6/2009 Preferred Stock w/ Warrants	\$16.000.000.00	\$0.00 \$18.933.333.33 Redeemed, in full: warrants not outstanding				\$35,000.00	J 35
	UST0243		MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA IA	7/6/2011 7/27/2011			\$16,000,000.00	16,000 \$1,000.00		\$1,000,000.00	198,675
No.		8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	2/20/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$12,844,226.31 Redeemed, in full; warrants not outstanding					
No. Proceedings	UST0740 UST0915 8	8	MID-WISCONSIN FINANCIAL SERVICES. INC. MILLENNIUM BANCORP. INC.	EDWARDS	CO	4/3/2009 Preferred Stock w/ Exercised Warrants	\$7.260.000.00	\$0.00 \$4.296.561.73 Sold, in full: warrants not outstanding				\$500.000.00	500
The content of the	UST0915	9.11	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS SANTHIS ORISPO	CO	8/14/2012 1/9/2009 Preferred Stock			\$2,904,000.00	7,260 \$400.00	(\$4,356,000.00)		_
	UST0170	3,11			CA	12/28/2011			\$5.116.000.00	5.116 \$1.000.00			
	UST0139 9. UST0139	9,11,36	MISSION VALLEY BANCORP MISSION VALLEY BANCORP	SUN VALLEY SUN VALLEY	CA	12/23/2008 Preferred Stock 8/20/2010			\$5,500,000.00	5,500 \$1,000.00			
No. Control Contro	UST0227 8	8,11,14	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	12/19/2008 Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00 \$2,339,348.60 Redeemed, in full; warrants not outstanding				\$92,000.00	0 97
1	UST0447 9	98	MONARCH COMMUNITY BANCORP. INC.	COLDWATER	MI	2/6/2009 Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00 \$4.808.121.00 Sold, in full: warrants not outstanding			(to one ======	302.000.00	92
March Marc	UST0233 1	12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	12/19/2008 Preferred Stock w/ Warrants	\$14,700,000.00				(\$2,239,798.00)		
The content of the	UST0233 UST0233		MONAPCH FINANCIAL HOLDINGS INC	CHESAPEAKE	VA VA	12/23/2009			\$14,700,000,00	14.700 \$1.000.00		\$260.000.00	0 132.353
The content of the	UST0901 8	8,14,45	MONEYTREE CORPORATION	LENOIR CITY	TN	3/13/2009 Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00 \$11,291,481.00 Redeemed, in full; warrants not outstanding	#0.540.053.55	0.540			
The content of the	UST0600 8.				MD	9/15/2011 1/30/2009 Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00 \$5.623.958.50 Redeemed, in full: warrants not outstanding				\$476,000.00	476
The content of the	UST0600 UST0018 1	111	MONUMENT BANK MORGAN STANI FY	BETHESDA NEW YORK	MD	8/11/2011 10/28/2008 Preferred Stock w/ Warrants	\$10,000,000,000,00	\$0.00 \$11.268.055.555.11 Redeemed in full: warrants not outstanding	\$4.734.000.00	4.734 \$1.000.00		\$237.000.00	3 237
The control of the	UST0018		MORGAN STANLEY	NEW YORK	NY	6/17/2009	<u> </u>		\$10,000,000,000.00	10,000,000 \$1,000.00		\$950,000,000,00	0 65 245 759
1	UST0532 8	8.11.14	MORGAN STANLEY MORRILL BANCSHARES, INC.	MERRIAM	KS	1/16/2009 Preferred Stock w/ Exercised Warrants	\$13.000.000.00	\$0.00 \$15.429.122.22 Redeemed. in full: warrants not outstanding					
	UST0532 UST0401 8	8.11.14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	KS TN	7/20/2011 1/23/2009 Preferred Stock w/ Exercised Warrants				13,000 \$1,000.00		\$650,000.00	J 650
Column	UST0401			MOSCOW	TN	4/25/2012			\$1.100.000.00			\$311.000.00	
Column	UST1293 8	8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/25/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00 \$4,089,975.55 Sold, in full; warrants not outstanding					311
Column C	UST1293		MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA GA				\$3,267,000.00	(\$25.000.00) \$990.00	(\$33,000.00)	\$140,034.65	165
Column C	UST0819 8	8.11.14	MS FINANCIAL INC.	KINGWOOD	TX	3/27/2009 Preferred Stock w/ Exercised Warrants	\$7.723.000.00	\$0.00 \$9.206.289.90 Redeemed. in full: warrants not outstanding	\$7.723.000.00	7.723 \$1.000.00		\$386,000.00	0 386
Column C	UST0290 4	45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN .	12/23/2008 Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00 \$37,608,789.00 Redeemed, in full; warrants not outstanding				\$300,000.00	300
The content of the			MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL. INC.	MUNCIE	IN	9/28/2011			\$32,382,000.00	32,382 \$1,000.00		\$900.194.00	0 625.135
10	UST0939 8 UST0939	8	NAPLES BANCORP, INC. NAPLES BANCORP, INC.	NAPLES NAPLES	FL	3/27/2009 Preferred Stock w/ Exercised Warrants 7/12/2012			\$600,000,00	4 000 \$150 00	(\$3,400,000,00)		
Column C	UST0088 1	11,59	NARA BANCORP, NC. / BBCN BANCORP, INC.	LOS ANGELES	CA	11/21/2008 Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00 \$81,249,317.20 Redeemed, in full; warrants not outstanding			(40).00(000000)		
Column C	UST0088		NARA BANCORP. INC. / BBCN BANCORP. INC. NARA BANCORP. INC. / BBCN BANCORP. INC.	LOS ANGELES	CA	8/8/2012			\$67,000,000,00	67.300 \$1.00.00		\$2,189,317,20	90 521.266
	UST0544 8. UST0544	8,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA IA	2/27/2009 Preferred Stock w/ Exercised Warrants 2/19/2013	\$24,664,000.00	\$0.00 \$21,471,087.90 Sold, in full; warrants not outstanding	\$2,438,182.50	3,250 \$750.21	(\$811,817.50)	\$342,841.95	.6 500
1.0	UST0544		NATIONAL BANCSHARES INC	BETTENDORE	IA.				\$16.064.996.94	21.414 \$750.21	(\$5.349.003.06)	\$502,606.30	J 733
1.5. 1.5.	UST0189 1	11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12/12/2008 Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00 \$167,958,333.33 Redeemed, in full; warrants not outstanding		13103.031.791			
Column C	UST0189 UST0189		NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA PA	3/16/2011 4/13/2011			\$150,000,000.00	150,000 \$1,000.00		\$1,000,000.00	0 735.294
Part	UST1333 11	11.14.15	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	12/11/2009 Subordinated Debentures w/ Exercised Warrants	\$2.000.000.00	\$0.00 \$2.276.190.00 Redeemed, in full: warrants not outstanding	\$2,000,000,00	2,000,000 \$1,00		\$100,000.00	100,000
Proceedings	UST1262 8	8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	L	6/26/2009 Preferred Stock w/ Warrants	\$8,880,000.00	\$0.00 \$2,613,714.23 Sold, in full; warrants not outstanding				\$100,000.00	100,000
Column C	UST1262 UST0301 8	8.119	NC BANCORP INC. / ME I ROPOLITAN BANK GROUP, INC. NCAL BANCORP	LOS ANGELES	CA	12/19/2008 Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00 \$5.211.027.78 Sold. in full: warrants not outstanding					
Column C		11 14 15	NCAL BANCORP NEMO BANCSHARES INC	LOS ANGELES MADISON	CA MO				\$3,900,000.00	10,000 \$390.00	(\$6,100,000.00)		
11.1 No. 1000 March 1900 Marc	UST1250		NEMO BANCSHARES, INC.	MADISON	MO	4/24/2013			\$2,330,000,00	2.330.000 \$1.00		\$117,000.00	a 117.000
11.1 No. 1000 March 1900 Marc	UST0228 4	44	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	8/25/2011	\$10.000.000.00	S12.041.268.67 Redeemed. in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00			
Column C	UST0228	8 11 14	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT NEW YORK	NH	2/15/2012 1/9/2009 Preferred Stock w/ Exercised Warrants	\$267 274 000 00	\$0.00 \$346,794,005.83 Redeemed in full: warrants not outstanding				\$737,100.00	
	UST0524		NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY NC	7/24/2013						\$13.364.000.00	13.364
	UST0141		NEWBRIDGE BANCORP	GREENSBORO	NC	4/26/2013	guz,orz,000.00	470,007,000.30 Suid, in full; Warrants not duistanding	\$2,709,121.50	2,763 \$980.50	(\$53,878.50)		
MASK	UST0141 UST0141		NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	4/29/2013 5/15/2013			\$48.641.624.50	49.609 \$980.50	(\$967.375.50)	\$7.778.782.65	2.567.255
MODIFICATION MODI	UST0141	8 14 44	NEWBRIDGE BANCORP	GREENSBORO GREEN BAY	NC WI	5/31/2013 12/23/2008 Preferred Stock w/ Exercised Warrante	\$14 964 000 00	\$0.00 \$17.904.842.66 Redeemed in full warrante not outstanding		(\$513.507.46)			
Commonweight Comm	UST0216	21.11.77	NICOLET BANKSHARES, INC.	GREEN BAY	WI	9/1/2011			\$14,964,000.00	14,964 \$1,000.00		\$748,000.00	3 748
	UST0336 11	11	NORTH CENTRAL BANGSHAKES, INC. NORTH CENTRAL BANGSHARES, INC.	FORT DODGE	IA IA	12/14/2011	\$10,200,000.00	SU.00 \$12.294.583.33 Redeemed, in full: warrants not outstanding	\$10.200.000.00	10.200 \$1.000.00			
STORY STOR	UST0336 UST0191	11	NORTHEAST BANCORP	LEWISTON	IA ME		\$4,227,000,00	\$0.00 \$5.159.181.33 Redeemed in full warrants not outstanding				\$600,000.00	J 99,157
Common C	UST0191		NORTHEAST BANCORP	LEWISTON	ME	11/28/2012	W-1271/000.00	go, 100, 101,00 10000mbd, illing, warrand not dustationly	\$4.227.000.00	4.227 \$1.000.00			
STORE STOR	UST0884 8	8,11,14,18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	ME NJ	12/28/2012 5/15/2009 Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00 \$2,987,782.33 Redeemed, in full; warrants not outstanding				\$95.000.00	0 67.958
INSTITUTE 109 NOPTHEEN STATES PANACEAL CORPORATION VALNEGAN L. 2500000 Professor Stack will warrants 517411,000,000 50,00 54,447,725 Sold, in lat warrants not contained in 500,000,000 50,00 51,000,000 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000	UST0884 UST0884		NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ NJ	12/18/2009	\$1,230,000.00		\$2 571 000 00	2 571 \$1 000 00		\$67.000.00	0 6:
UST/1004 11 NOPTHERN TRUST CORPORATION CHICAGO L. 111/4000 Preferred Stock will warrants \$1.78,000.000 \$1.78,000.333.33 Relemend, in Mail, warrants not outstanding \$1.786,000 \$	UST0747 1	109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	L	2/20/2009 Preferred Stock w/ Warrants	\$17.211.000.00	\$0.00 \$6.442.172.50 Sold. in full: warrants not outstanding		2371	(044 497 450 00)	527.000.00	
STORY STATE STAT	UST0004 1	11	NORTHERN TRUST CORPORATION	CHICAGO	L	11/14/2008 Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00 \$1,709,623,333.35 Redeemed, in full; warrants not outstanding			(\$11,187,150.00)		
USTIDIS 1.4.4.4 NOCTHYNTPANCIAL, R.C. SERIAN NH 1.000000 1.000000 1.000000 1.000000 1.000000 1.000000 1.000000 1.000000 1.000000 1.000000 1.000000 1.000000 1.0000000 1.0000000 1.0000000 1.0000000 1.0000000 1.0000000 1.0000000 1.00000000 1.00000000 1.00000000 1.00000000 1.00000000 1.00000000 1.000000000 1.000000000 1.0000000000	UST0004 UST0004		NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	L				\$1.576.000.000.00	1.576.000 \$1.000.00		\$87.000.000.00	0 3.824.624
STOTAGE NORTHWEST BANCOSPRORATION NO. SPOKAME VA. 213000 Plantered Sovic wife servines Value 200,000,000 St. (191,1 and 194,2 and	UST0581 8	8,14,44	NORTHWAY FINANCIAL, INC.	BERLIN REDLIN	NH	1/30/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,930,624.67 Redeemed, in full; warrants not outstanding	\$10,000,000,00	10.000 \$1.000.00		\$500,000.00	0 500
UST/17/29 NOCTHWEST BANCOPROPATION, INC. SPCANNE VIA. 39/2013 SPCANNE SPCANN	UST0739 8	8.14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	2/13/2009 Preferred Stock w/ Exercised Warrants	\$10.500.000.00	\$0.00 \$11.891.847.50 Sold, in full: warrants not outstanding					. 500
UST/1079 NORTHWEST BANCORPORATION, INC. SPCAME VIA. 49(01) SPCAME VIA. 49(01) STORE SPCAME SPCAME VIA. 49(01) STORE SPCAME SPCAME VIA. 49(01) SPCAME	UST0739 UST0739		NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	3/8/2013 3/11/2013			\$2.000.000.00	2.000 \$1.032.11 8,500 \$1.032.11		\$64.220.00 \$272,935.00 \$587,634.55	.6 525
UST10984	UST0739		NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	4/9/2013 2/13/2000 Preferred Stock of Everyland Massach	\$1,002,000,00	\$0.00 \$2.380.303.00 Parlament in full improved and outstand"		(\$108,371.55)			
UST 10391 OM R RDGE FRANCE, SERVICES, INC. 102/0030 Preferred Stock will variantes \$7,700,000.00 \$0,00 \$5,95,236.00 Soli, in luft, warrants not outstanding \$7,955,550.00 \$7,70 \$921.50 \$90.450.00 \$1,000	UST0804	******	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	1/9/2013			\$1.992.000.00	1.992 \$1.000.00		\$100,000.00	0 10
UST/1081	UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC NC	10/31/2012	\$7,700,000.00	\$0.00 \$8,592,336.00 Sold, in full; warrants not outstanding		7,700 \$921.50	(\$604,450.00)		
UST0205 OKVALEYBNCORP OWOALE CA 8/11/2011 S13,000.00 13,00	UST0381 UST0381		OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC					(\$70.955.50)		\$122.887.50	0 163.83
ST1005 OAKVALEYBANCQRP	UST0205 4	45	OAK VALLEY BANCORP	OAKDALE	CA		\$13,500,000.00	\$0.00 \$15,871,250.00 Redeemed, in full; warrants not outstanding	\$49 FOR ORD	40.000 #4		5122.007.30	103.830
UST10955 OCEANFRST FINANCIAL CORP. TOMS RIVER NJ. 12/30/2009 St.000.00 S0.00 S	UST0205			OAKDALE	CA	9/28/2011			\$13,500,000.00	13,500 \$1,000.00		\$560,000.00	00 350,346
UST10956 OCEANFEST FINANCIAL CORP. TOMS RIVER NJ 2/3/2010 UST10956 8 OULD CONTINUE TO THE STATE OF THE STAT	UST0565 1:				NJ NJ	1/16/2009 Preferred Stock w/ Warrants	\$38.263.000.00	\$0.00 \$40.521.918.61 Redeemed. in full: warrants not outstanding	\$38,263,000,00	38.263 \$1.000.00			
	UST0565	0	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ CA		\$2,000,000,00	\$0.00 \$2.054.759.90 Dades		50.000		\$430,797.00	0 190,427
UST0386 QUI COMMUNITY BANK QUI CA 9/25/2013 S2/80/00/00 2/080 \$1,000/00	UST0386	-		OJAI	CA		φε,υσυ,000.00	\$2,004,700.00 Nedeelmed, In full; Warrants not outstanding	\$2,080,000,00	2,080 \$1,000.00		\$104,000.00	.0 104

			I	T							
UST0159	11	AB&T FINANCIAL CORPORATION OLD LINE BANCSHARES, INC.	GASTONIA BOWIE	MD	11/19/2013 12/5/2008 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00 \$7,438,888.89 Redeemed, in full; warrants not outstanding	\$815,100.00	2,964 \$275.00	(\$2,148,900.00)	
UST0159 UST0159		OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD	9/2/2009			\$7.000.000.00	7.000 \$1.000.00		\$225,000.00 141,892
UST0031 UST0031	11	OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN	12/12/2008 Preferred Stock w/ Warrants 3/31/2009	\$100,000,000.00	\$0.00 \$102,713,888.89 Redeemed, in full; warrants not outstanding	\$100,000,000.00	100.000 \$1.000.00		
UST0031 UST0489		OLD NATIONAL BANCORP OLD SECOND BANCORP. INC.	EVANSVILLE AURORA	IN	5/8/2009 1/16/2009 Preferred Stock w/ Warrants	\$73.000.000.00	\$0.00 \$31.423.238.49 Sold. in full: warrants not outstanding	Q - 00 00 0 00 0 0 0 0 0 0 0 0 0 0 0	133,333		\$1,200,000,00 813,008
UST0489 UST0489		OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	L	7/10/2009 Preferred Stock W Warrants 3/11/2013 3/26/2013	\$73.000.000.00	S0.00 S31.423.236.49 Sold, in full: Warrants not dustanding	\$24,684,870.00 \$452,424.00	70,028 \$352.50 1,200 \$377.02	(\$45,343,130.00) (\$747,576.00)	
UST0489 UST0489		OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	L	3/27/2013			\$452,424.00 \$668.079.44	1.772 \$377.02	(\$747,576.00) (\$1.103.920.56)	
UST0489 UST0489 UST0489		OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA AURORA	L	3/27/2013 4/9/2013 6/11/2013				(\$258.053.73)		\$106,891.00 815,339
UST0489 UST1048	8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	4/17/2009 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00 \$3,403,603.15 Sold, in full; warrants not outstanding		1 239 \$1 142 90	\$177.053.10	\$100,031.00
UST1048 UST1048		OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	co	7/19/2013 7/22/2013			\$1,239,000,00 \$1,577,000,00	1 577 \$1 142 90	\$177.063.10 \$225.353.30	\$159.886.25 141
UST1196	8,51,97	ONE GEORGIA BANK	ATLANTA	GA GA	9/12/2013 5/8/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00 \$0.00 Exited bankruptcy/Receivership		(\$25,000.00)		
UST1196	8.9	ONE GEORGIA BANK	ATLANTA BOSTON	GA	7/15/2011	\$12.063.000.00	\$12.063.000.00 \$93.823.33 Full investment outstanding: warrants not outstanding			(\$5.500.000.00)	
UST1175 UST1175	15,17,129,135,139,151	ONEFWANCIAL CORPORATION ONEFWANCIAL CORPORATION	LITTLE ROCK LITTLE ROCK	AR	6/5/2009 Subordinated Debentures w/ Exercised Warrants 7/31/2018	\$17,300,000.00	\$0.00 \$11,178,439.21 Currently Not Collectible			\$3,515,448.62	
		OREF NANCIAL CORPORATION OREFORD AND CORPORATION OREGON BANCORP. INC.	LITTLE ROCK	AR	8/15/2018					(\$17.300.000.00)	
UST0811 UST0811	8	OREGON BANCORP, INC. OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR OR	4/24/2009 Preferred Stock w/ Exercised Warrants 10/18/2013	\$3.216.000.00	\$0.00 \$4.116.801.92 Sold, in full: warrants not outstanding	\$100,000.00 \$3,116,000.00	100 \$1,000.00		\$9,459.13 11 \$128,988.07 150
UST0811 UST0811			SALEM SALEM SALEM	OR	10/18/2013 10/21/2013 1/6/2014			\$3,116,000.00	3,116 \$1,000.00		\$128,988.07 150
	11.14.15	OSB FINANCIAL SERVICES. INC.	ORANGE	TX	5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$6.100.000.00	\$0.00 \$7.662.314.53 Redeemed. in full: warrants not outstanding	\$6,100,000.00	6,100,000 \$1.00		\$305,000.00 305,000
UST0053	11,35	OSB FRANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	ORANGE SANTA BARBARA SANTA BARBARA	CA	10/5/2011 11/21/2008 Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00 \$168,483,804.20 Sold, in full; warrants not outstanding	30,100,000.00	1 \$29.50	(\$10.28)	3300,000.00 300,000
UST0053 UST0053		PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	2/23/2011 11/30/2012			\$14.75 \$165.983.272.00	1 \$29.50 3.608.332 \$46.00	(\$10.28) (\$14.650.702.97)	\$393.120.78 15.120
UST0142 UST0142	8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	11/30/2012 12/19/2008 Preferred Stock w/ Exercised Warrants 11/19/2013	\$16.200.000.00	\$0.00 \$21.003.597.96 Sold, in full: warrants not outstanding	\$16,200,000.00	16,200 \$1,215.17	\$3.485.754.00	\$1,156,636.50 810
UST0142 UST0428 UST0428 UST0315	8 14 45	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	1/6/2014 13/22/2008 Desferred Steek of Eversional Marrents	\$11,600,000,00	\$0.00 \$13.821.963.89 Redeemed in full: warrants not outstanding		(\$196,857.54)		
UST0428	0.00	PACIFIC COAST BANKERS BANCSHARES PACIFIC COAST BANKERS BANCSHARES PACIFIC COAST BANKERS BANCSHARES PACIFIC COAST NATIONAL BANKCORP	SAN FRANCISCO SAN FRANCISCO SAN CLEMENTE	CA	17/28/2011 1/16/2009 Preferred Stock W Exercised Warrants	\$4,120,000.00	\$0.00 \$18,087.94 Exited bankruptcy/Receivership	\$11,600,000.00	11,600 \$1,000.00		\$580,000.00 580
US10315	8,20		SAN CLEMENTE	CA	2/11/2010					(\$4,120,000.00)	
UST0162 UST0162	8	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES		12/23/2008 Preferred Stock w/ Exercised Warrants 2/10/2014	\$4.060.000.00	\$0.00 \$2.991.670.80 Sold. in full: warrants not outstanding	\$2.519.960.80	4.060 \$620.68	(\$1.540.039.20)	\$109.487.50 203
UST0162 UST0067	85		LOS ANGELES LOS ANGELES SEATTLE	WA	2/10/2014 3/19/2014 12/12/2008 Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00 \$7,937,744.97 Redeemed, in full; warrants outstanding		(\$25,000.00)		
UST0162 UST0162 UST0067 UST0067 UST0887 UST0887	8.14	PACIFIC INTERNATIONAL BANCORP / BRCN BANCORP INC	SEATTLE	147.6	0/45/0040	\$23,200,000.00	\$0.00 \$22.020.064.10 Sold. in full: warrants not outstanding	\$6.500.000.00	6.500 \$1.000.00		
UST0887	M. 17	PARK BANCORPORATION, INC.	MADISON MADISON	WI	3/6/2009 Preferred Stock w/ Exercised Warrants 8/7/2012	aza.zu0.000.00	acz.ozo.ou-v.ru Janu. In full: Warrants not outstanding	\$1,676,654.00	2,296 \$730.25	(\$619,346.00)	\$88,059.01 114
US10887		PARK RANCOPPORATION INC	MADISON MADISON	WI	8/9/2012 8/10/2012			\$4,048,506.00 \$11.216.640.00	5,544 \$730.25 15,360 \$730.25	(\$1,495,494.00) (\$4,143,360.00)	\$482,779.69 625 \$325.200.40 421
UST0887 UST0174	11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON NEWARK	WI OH	9/11/2012 12/23/2008 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$119,536,844.44 Redeemed, in full; warrants not outstanding		(\$169.418.00)		
UST0174		PARK NATIONAL CORPORATION RABE MATIONAL CORPORATION	NEWARK NEWARK	OH	4/25/2012 5/2/2012			\$100,000,000.00	100,000 \$1,000.00		\$2.842.400.00 227.376
UST0887 UST0174 UST0174 UST0174 UST0174 UST0266 UST0266 UST0266		PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ	1/30/2009 Preferred Stock w/ Warrants 11/28/2012	\$16.288.000.00	\$0.00 \$16.365.554.76 Sold, in full: warrants not outstanding				32.842.400.00 227.370
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	11/29/2012			\$394,072.28 \$11,318,791.40	548 \$719.11 15,740 \$719.11	(\$153,927.72) (\$4,421,208.60)	
			SEWELL SEWELL	NJ NJ	1/11/2013 6/12/2013				(\$117.128.64)		\$1.650.288.00 438.906
UST0266 UST0346 UST0346	60	PARKE EANCORP, NC. PARKYALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKYALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKYALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE MONROEVILLE	PA PA	6/12/2013 12/23/2008 Preferred Stock w/ Warrants 1/3/2012	\$31,762,000.00	\$0.00 \$42,596,063.59 Redeemed, in full; warrants not outstanding	\$31,762,000.00	31,762 \$1,000.00		
UST0346 UST0346	8.11.21		MONROEVILLE	PA	5/27/2015	\$3.756.000.00	60.00	7 0.11.12100000	5.11.00		\$6.025.649.70 819.640
UST0691 UST0691	8.11.21	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD WESTWOOD	NJ NJ	2/6/2009 Preferred Stock w/ Exercised Warrants 10/19/2011		\$0.00 \$4.497.312.67 Redeemed, in full: warrants not outstanding	\$3,756,000.00	3,756 \$1,000.00		\$188,000.00 188
UST0289 UST0289	8,126	PATAPSCO BANCORP, INC. PATAPSCO BANCORP, INC.	DUNDALK DUNDALK	MD	12/19/2008 Preferred Stock w/ Exercised Warrants 8/28/2015	\$6,000,000.00	\$0.00 \$9,260,824.26 Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00		\$300,000.00 300
UST1304	44		OSWEGO OSWEGO	NY	9/11/2009 Preferred Stock w/ Warrants 9/1/2011	\$6.771.000.00	\$0.00 \$7.976.328.84 Redeemed. in full: warrants not outstanding	\$6.771.000.00	6.771 \$1.000.00		
UST1304 UST1304 UST1304 UST0753	0.44	PATHENDER BANCORP, INC. PATHWAY BANCORP	OSWEGO CAIRO	NY	2/1/2012 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00 \$4,628,862.77 Sold, in full; warrants not outstanding	40.771.000.00	0.771		\$537,633.00 154,354
UST0753 UST0753	8,14	PATHWAY BANCORP	CAIRO	NE	6/24/2013	\$3,727,000.00	\$0.00 \$4,626,862.77 Sold, in full, warrants not outstanding	\$3,727,000,00	3.727 \$1.167.01	\$622.446.27	\$226.565.00 186
UST0753 UST0098	8	PATHWAY BANCORP PATRIOT BANCSHARES, INC.	CAIRO HOUSTON	TX TX	6/24/2013 7/28/2013 12/19/2008 Preferred Stock w/ Exercised Warrants 4/11/2014	\$26,038,000.00	\$0.00 \$33,824,567.35 Sold, in full; warrants not outstanding		(\$25.000.00)		
UST0098 UST0098		PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	4/11/2014 4/14/2014			\$12,000,000.00 \$14,038,000.00	12,000 \$1,142.03 14,038 \$1,142.03	\$1,704,360.00 \$1,993,817,14	\$1,035,834.25 802 \$645,781.95 500
UST0098	0 44 44	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC. DATEGORIA BANCSHARES, INC.	HOUSTON	TX	4/14/2014 7/18/2014 4/17/2000 Predering Stock of Emercined Microsoft	\$3,690,000.00	\$0.00 \$4,692,022.77 Redeemed, in full; warrants not outstanding		(\$297.361.77)		
UST0864 UST0864	0,11,14	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	7/18/2014 4 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012	\$3,090,000.00	\$0.00 \$4,052,022.77 Redeemed, in full, warrants not dustanding	\$250,000.00	250 \$1,000.00		
UST0864 UST0864 UST0864 UST0864		PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA LA	8722012 12/52012 12/52012 5/8/2013 6/5/2013			\$250.000.00 \$250.000.00	250 \$1,000,00 250 \$1,000,00		
UST0864 UST0864		PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA LA	5/8/2013 6/5/2013			\$250.000.00 \$250.000.00 \$500,000.00 \$2,440,000.00	500 \$1,000.00 2,440 \$1,000.00		\$185,000.00 185
UST0125 UST0125	11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ NJ	1/9/2009 Preferred Stock w/ Warrants 1/6/2010	\$28.685.000.00	\$0.00 \$32.075,739.67 Redeemed, in full: warrants not outstanding	\$7.172.000.00	7.172 \$1.000.00		
UST0125 UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ	3/2/2011 1/11/2012			\$7,172,000.00 \$14,341,000.00	7,172 \$1,000.00		
UST0125			CLADSTONE	NJ	4/4/2012			\$14,341,000.00	14,341 \$1,000.00		\$110,000.00 150,296
UST0125 UST0806 UST0806 UST0092	8.14.44	PENN LBERTY FINANCIAL CORP. FENN LBERTY FINANCIAL CORP. FEOPLES BANCORP (OH)	WAYNE WAYNE MARIETTA	PA PA	4/17/2009 Preferred Stock w/ Exercised Warrants 9/1/2011	\$9.960.000.00	\$0.00 \$11.745.689.33 Redeemed. in full: warrants not outstanding	\$9,960,000.00	9,960 \$1,000.00		\$498,000.00 498
UST0092 UST0092	11		MARIETTA	OH	9/1/2011 1/30/2009 Preferred Stock w/ Warrants 2/2/2011	\$39,000,000.00	\$0.00 \$44,926,557.48 Redeemed, in full; warrants not outstanding	\$21,000,000,00	21.000 \$1.000.00		
UST0092		PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA MARIETTA LYNDEN	OH	12/28/2011			\$18.000.000.00	18.000 \$1.000.00		\$1,200,724.15 313,505
UST0632	8,14,56	PEOPLES BANCORP (WA)	LYNDEN	WA	2/15/2012 2/13/2009 Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00 \$21,325,250.00 Redeemed, in full; warrants not outstanding				
UST0632 UST0329 UST0329 UST0329 UST0329 UST0921		PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA. INC.	LYNDEN NEWTON			\$25.054.000.00	\$0.00 \$27.877.966.16 Sold. in full: warrants not outstanding	\$18.000.000.00	18.000 \$1.000.00		\$900,000,00 900
UST0329 UST0329		PEOPLES BANCORP OF NORTH CAROLINA. INC.	NEWTON NEWTON	NC NC	12/23/2008 Preferred Stock w/ Warrants 7/3/2012 8/8/2012			\$23.384.401.44	(\$350.766.02) 25.054 \$933.36	(\$1.669.598.56)	\$425,000.00 357,234
	8,14	PEOPLES BANCORPORATION, INC.	EASLEY FASI FY	SC	4/24/2009 Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00 \$15,362,909.75 Redeemed, in full; warrants not outstanding	\$12,660,000,00	12 660 \$1 000 00		\$633,000,00 633
UST0865	8.14	PEDPLES BONGLARE/DRAILDY, IN.I.C. PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	4/20/2012 3/20/2009 Preferred Stock w/ Exercised Warrants 10/31/2012	\$3,900.000.00	\$0.00 \$3.809.874.42 Sold. in full: warrants not outstanding		3,900 \$755.00	(\$955,500.00)	\$122,225.00 195
UST0865 UST0865 UST0865 UST0960		PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	1/11/2013			\$2,944,500.00	(\$25,000.00) \$755.00	(\$900,000.00)	\$122,225.00 195
UST0960 UST0960	8	PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA GA	3/6/2009 Preferred Stock w/ Exercised Warrants 9/18/2013	\$12.325.000.00	\$0.00 \$15.985.994.66 Redeemed, in full: warrants not outstanding	\$12.325.000.00	12.325 \$1.000.00		\$616.000.00 616
UST0950 UST1335 UST1335	8,17,45	PEOPLESSOUTH BANCSHARES. INC. FFSB BANCORPORATION, INC. / PISEON FALLS STATE BANK FFSB BANCORPORATION, INC. / PISEON FALLS STATE BANK FFSB BANCORPORATION, INC. / PISEON FALLS STATE BANK	COLQUITT PIGEON FALLS PIGEON FALLS	WI	9/18/2013 9/11/2009 Preferred Stock w/ Exercised Warrants 8/25/2011	\$1,500,000.00	\$0.00 \$1,730,162.66 Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500 \$1,000.00		\$71,000.00 71
UST0451	9.11.36		CHICAGO	1	2/8/2009 Preferred Stock	\$3,000,000,00	\$0.00 \$3.227.916.67 Redeemed, in full: warrants not outstanding				71
UST0430	8,46,97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO TACOMA	WA	8/13/2010 1/23/2009 Preferred Stock w/ Exercised Warrants	\$8,800,000.00	\$0.00 \$207,947.78 Currently Not Collectible	\$3.000.000.00	3.000 \$1.000.00		
UST0430 UST0781	8.69.148	PIERCE COUNTY BANCORP PINNACT E BANK HOLDING COMPANY INC	ORANGE CITY	WA FI	11/5/2010 3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$0.00 \$984,999.00 Sold, in full: warrants not outstanding			(\$6,800,000.00)	
UST0781 UST0184	11	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINNACUL PARTHERS, INC. PINNACLE FINNACUL PARTHERS, INC. PINNACLE FINNACUL PARTHERS, INC.	ORANGE CITY NASHVILLE	FL TN	5/22/2018 12/12/2008 Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00 \$111,918,194.45 Redeemed, in full; warrants not outstanding	\$700.000.00	4.389 \$159.49	(\$3.689.000.00)	
UST0184 UST0184			NASHVILLE NASHVILLE	IN	12/28/2011 6/20/2012	, , , , , , , , , , , , , , , , , , , ,		\$23,750,000.00 \$71,250,000.00	23,750 \$1,000.00 71,250 \$1,000.00		
UST0184 UST0184 UST0041	8,14,44	PINNACE FINANCIAL PART INERS. INC. PINNACE FINANCIAL PARTHERS. INC. PLANS CAPITAL CORPORATION	NASHVILLE NASHVILLE DALLAS	TN	### Miles Mi	\$87.631.000.00	\$0.00 \$105.252.939.77 Redeemed, in full: warrants not outstanding	271.250.000.00	/1.250 \$1.000.00		\$755.000.00 267.455
UST0041 UST0041 UST1285	0,14,44	PLAINS CAPITAL CORPORATION	DALLAS	TX	9/27/2011			\$87,631,000.00	87,631 \$1,000.00		\$4,382,000.00 4,382
UST1285 UST1285	15.17	PLATO HOLDINGS INC	SAINT PALII	MN MN	7/17/2009 Subordinated Debentures w/ Exercised Warrants 4/26/2013	\$2.500.000.00	\$0.00 \$3.103.618.40 Sold, in full: warrants not outstanding		120,000 \$1.00	\$190.00	
UST1285 UST1285 UST1285 UST0359		PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL SAINT PAUL	MN	4/26/2013 4/29/2013 5/31/2013			\$120.000.00 \$2,380,000.00	120.000 \$1.00 2,380,000 \$1.00 (\$25.000.00)	\$180.00 \$3,570.00	\$90,582.47 107,000
UST0359			QUINCY	CA	1/30/2009 Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00 \$13,764,140,41 Sold, in full: warrants not outstanding	#44 040 0FT TT	44.040		
UST0359 UST0359		PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	4/29/2013 5/22/2013			\$11.949.000.00	11.949 \$1.091.11	\$1.088.673.39	\$234,500.00 237,712
UST0359 UST0117	20	PLUMAS BANCORP POPULAR, INC.	QUINCY SAN JUAN	CA PR	5/31/2013 12/5/2008 Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00 \$1,220,280,000.00 Redeemed, in full; warrants not outstanding		(\$130,376.73)		
UST0117 UST0117		POPULAR, INC.	SAN JUAN SAN JUAN	PR PR	7/2/2014 7/23/2014 11/21/2008 Preferred Stock w/ Warrants 12/3/2014			\$935.000.000.00	935.000 \$1.000.00		\$3.000.000.00 2.093.284
UST0060 UST0060 UST0060			LOUISVILLE LOUISVILLE	KY	11/21/2008 Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00 \$8,233,333.33 Sold, in full; warrants outstanding	\$2,693,800.00	26,938 \$100.00	(\$24,244,200.00)	2.000,204
UST0060		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/4/2014			\$806.200.00	26,938 \$100.00 8.062 \$100.00	(\$7.255.800.00)	

The content of the	UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013			\$815,100.00	2,964 \$275.00	(\$2,148,900.00)		
March Marc	UST0060 UST0940	8	ABET FINANCIAL CORPORATION PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE OLATHE	KY KS	1/9/2015 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2.800.000.00	\$0.00 \$3.596.579.20 Sold. in full: warrants not outstanding		(\$50,000.00)			
Column C	UST0940 UST0940		PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS KS	6/29/2015 8/6/2015			\$2,800,000.00	2,800 \$1,187.61 (\$25,000.00)		\$525,308.00 \$164,01	8.20 140
The second sec	UST1214 UST1214	9,15,36	PREMER BANCORP, INC. PREMER BANCORP. INC.	WILMETTE	L L				\$6.784.000.00	6.784.000 \$1.00			
Company		8.22.97	PREMER BANK HOLDING COMPANY PREMER BANK HOLDING COMPANY	TALLAHASSEE TALLAHASSEE	FL FL	3/20/2009 Preferred Stock w/ Exercised Warrants 8/14/2012					(\$9,500,000.00)		
Column C	UST1078 UST1078		PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10/2/2009 Preferred Stock w/ Warrants 8/8/2012	\$22,252,000.00	\$0.00 \$28,727,240.29 Sold, in full; warrants not outstanding	\$1.678.618.89	1.863 \$901.03	(\$184.381.11)		
	UST1078 UST1078		PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/10/2012			\$9,795,998.16	10,872 \$901.03	(\$941.897.49) (\$1,076,001.84)		
Column C	UST1078	4445	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	5/6/2015	## 0 ## 000 00	60.00		(\$200,497.20)		\$5.675.00	0.00 636.378
Column C	UST0932 UST0932	14.15	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE	IA IA		\$6,349,000.00	\$0.00 \$8.778.669.11 Sold. in full: warrants not outstanding	\$6,349,000.00	6,349,000 \$1.24		\$1,507,379.58 \$478,59	0.75 317,000
	UST0808	8	PREMIER FINANCIE BANK PREMIER SERVICE BANK	RIVERSIDE	CA	2/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00 \$4.300.522.22 Redeemed, in full: warrants not outstanding	#4.000.000.00			#2000 000	0.00
Column	UST0562	80	PREMIER SERVICE BANK PREMIERWEST BANCORP DREMIERWEST BANCORP	MEDFORD MEDFORD	OR OR	2/13/2009 Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00 \$42,446,500.00 Redeemed, in full; warrants not outstanding				\$200.00	0.00 200
Column C	UST0165	8.17	PRESIDIO BANK DESIDIO BANK	SAN FRANCISCO SAN EPANCISCO	CA CA		\$10.800.000.00	\$0.00 \$11,077,694.89 Sold, in full; warrants not outstanding			(\$47.384.9M)	\$83.08	6 12 97
Column C	US10165		PRESIDIO BANK	SAN FRANCISCO	CA CA				\$8,887,232.90	10,490 \$847.21	(\$1,602,767.10)	\$195,29	5.20 228
Column C	UST0372 UST0372	75.97	PRINCETON NATIONAL BANCORP. INC. PRINCETON NATIONAL BANCORP INC.	PRINCETON PRINCETON	-	1/23/2009 Preferred Stock w/ Warrants	\$25.083.000.00	\$0.00 \$2.271.405.00 Currently Not Collectible		(42.1,133.32)	(\$25.083.000.00)		
Column C	UST0726 UST0726	8,18	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN MN	2/27/2009 Preferred Stock w/ Exercised Warrants 12/29/2009	\$4,960,000.00 \$3,262,000.00	\$0.00 \$10,836,280.71 Redeemed, in full; warrants not outstanding					
Column	UST0726 UST0332	12			MN	6/25/2014		\$0.00 \$290.552.132.92 Redeemed, in full: warrants not outstanding		5,022		\$248,00	0.00 248
Column	UST0332 UST0332		PRIVATEBANCORP. INC. PRIVATEBANCORP. INC.	CHICAGO CHICAGO	L				\$243.815.000.00	243.815 \$1.000.00		\$1,225.00	0.00 645.013
	UST1215	8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC NC	10/2/2009 Preferred Stock w/ Exercised Warrants			\$4.000,000,00	4.000 \$1.000.00		\$175.00	0.00 175
	UST0013 UST0013	88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD MD	11/14/2008 Preferred Stock w/ Warrants 8/21/2012	\$151,500,000.00	\$0.00 \$199,100,113.41 Sold, in full; warrants not outstanding	\$151,500,000.00	151,500 \$1,000.00			
Column	UST0013 UST0013				MD MD	3/25/2013						\$71.62 \$19.047.005.12	
Column	UST0918 UST0918	107	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL ROCK HILL	SC	3/13/2009 Preferred Stock w/ Warrants 4/30/2014			\$5,096,300.00	9,266 \$550.00	(\$4,169,700.00)		
	UST0785 UST0785			MANY	LA LA				\$9.270.000.00	9.270 \$1.000.00		\$464.00	0.00 464
	UST0424 UST0424	8.14.44	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE BELLEVUE	WA	1/16/2009 Preferred Stock w/ Exercised Warrants 8/11/2011			\$4,500,000.00	4,500 \$1,000.00		\$225,00	0.00 225
Column	UST0507 UST0507		PULASKI FINANCIAL CORP. BILLASKI FINANCIAL CORP.	CREVE COEUR	MO	1/16/2009 Preferred Stock W/ Warrants	\$32,538,000.00	\$0.00 \$35,195,847.13 Sold, in full; warrants not outstanding	\$28.893.744.00	(\$433.406.16) 32.538 \$888.00	(\$3.644.256.00)		
Part	US10507 UST0287	44	PULASAL PIRANGUAL CURP. QOR HOLDINGS, INC. QOR HOLDINGS, INC.	MOLINE MOLINE	IL II	2/13/2009 Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00 \$44,286,567.33 Redeemed, in full; warrants not outstanding	\$90.00T.005 ***	00.007		\$1.100.00	u.uu 778.421
No.	UST0287 UST0287	-	OCR HOLDINGS INC	MOLINE	i.	44,40,0044			\$38,237,000.00	38,237 \$1,000.00		\$1.100.00	0.00 521.888
	UST1339 UST1339	9 47	RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY BCS ENANCIAL CORPORATION	ASHEBORO ASHEBORO	NC NC	10/30/2009 Preferred Stock w Exercised Warrants 9/30/2013 8/10/2000 Preferred Stock w/ Exercised Microsoft			\$6,229,000.00	6,229 \$1,000.00		\$311,00	0.00 311
Column	LIST1248	8,17	RCR FINANCIAL CORPORATION	ROME	GA GA	9/25/2013	\$8,900,000.00	\$0.00 \$9,139,863.61 Sold, in full; warrants not outstanding	\$8.073.279.00		(\$826.721.00)	\$253.38	3.25 268
Column	UST0389	8,14,44	REDWOOD CAPITAL BANCORP	EUREKA EUREKA	CA CA	1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00 \$4,510,626.39 Redeemed, in full; warrants not outstanding	\$2,800,000,00			\$100.00	0.00 100
	UST0199	8.14.44	REDWOOD FINANCIAL INC.	PEDWOOD FALLS	MN	1/9/2009 Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00 \$3,570.810.92 Redeemed, in full: warrants not outstanding					
Column C	UST0868 UST0868	8,114	REGERT BANCORP, INC. REGERT BANCORP, INC. REGERT BANCORP, INC.	DAVIE DAVIE	FL	3/8/2009 Preferred Stock w/ Exercised Warrants	\$9,982,000.00				(\$2.011.262.50)	2100.00	0.00
Column C			REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION INC. / REGENT BANK	NOWATA NOWATA	OK	2/27/2009 Preferred Stock w/ Exercised Warrants 7/21/2011					(42,011,202.00)	\$133.00	0.00 133
March Marc		8.17.62	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER VANCOUVER	WA								
Control Cont	UST0620 UST0620	8,14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC SC	2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,718,159.50 Sold, in full; warrants not outstanding	\$246 975 00	267 \$925.00	(\$20.025.00)		
1	UST0620 UST0620		REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC SC	11/9/2012 1/11/2013			\$1.140.525.00		(\$92.475.00)	\$50.00	0.00 75
Control Cont	UST0620 UST0019	11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE BIRMINGHAM	SC AL	11/14/2008 Preferred Stock w/ Warrants	\$3.500.000.000.00	\$0.00 \$4.138.055.555.55 Redeemed, in full: warrants not outstanding					
March Marc	UST0019 UST0019		REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL AL				\$3.500.000.000.00	3.500.000 \$1.000.00		\$45,000,00	0.00 48,253,677
Second Content of the Content of t	UST0595 UST0595	8	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO MO	9/25/2013	\$40,000,000.00	\$0.00 \$45,820,950.80 Sold, in full; warrants not outstanding	\$40,000,000,00			\$196,000.00 \$2,199.79	9.80 2.000
Second Content of the Content of t	UST0655	8,14	RELIANCE BANCSHARES. INC. RIDGESTONE FINANCIAL SERVICES, INC.	FRONTENAC BROOKFIELD	WI	10/29/2013 2/27/2009 Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00 \$9,630,106.93 Sold, in full; warrants not outstanding					
Column C	UST0655 UST0655		RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI	3/26/2013			\$8,966,340.00	(\$89.663.40) \$822.60	(\$1,933,660.00)	\$476,20	6.83 545
Column C	UST0313 UST0313	8.116	RISING SUN BANCORP RISING SUN BANCORP	RISING SUN	MD MD	10/17/2014					(\$5,983,000.00)		
The color of the	UST1216	11,14,15			WI	6/6/2012	\$15,000,000.00	\$0.00 \$19,926,275.00 Redeemed, in rull; warrants not outstanding	\$10.500.000.00	10,500,000 \$1.00		670.00	0.00 750.000
The color of the	UST1060	15	RIVER VILLET BINCONFORMATION, INC. RIVERSIDE BANCSHARES, INC. PILEPSIDE BANCSHAPES, INC.	LITTLE ROCK	AR AP	5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00 \$1,622,708.57 Redeemed, in full; warrants not outstanding					
Column C	UST0501	8.95.97		LITTLE ROCK	AR	1/30/2009 Preferred Stock w/ Exercised Warrants	\$25,000,000,00	\$0.00 \$738.021.00 Currently Not Collectible	\$1,100,000.00	1,100,000	(\$25,000,000,00)	900,00	55,550
Column C	UST0512 UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.		PA PA	2/20/2009 Preferred Stock w/ Warrants 7/1/2014	\$30,407,000.00	\$0.00 \$38,451,518.83 Sold, in full; warrants not outstanding	\$9.000,000.00	9,000 \$1,207.11		\$1.863.990.00	
15 15 15 15 15 15 15 15	UST0512 UST0512			NARRERTH	PA PA	7/2/2014			\$21,407,000,00			\$4,433,603,77	
Column C	UST0512 UST0347	11	ROYAL BANCSHARES OF PENNSYLVANIA. INC. S&T BANCORP, INC.	NARBERTH INDIANA	PA PA	2/28/2018 1/16/2009 Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00 \$124,916,099.34 Redeemed, in full; warrants not outstanding				\$1.755.00	0.00 1.368.041
			SKI BANCORP, INC.	INDIANA	PA PA	12/7/2011			\$108,676,000.00	108,676 \$1,000.00		\$527.36	1.00 517.012
	UST0033 UST0033	8	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK. N.A. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER WESTMINSTER	CA	12/23/2008 Preferred Stock w/ Exercised Warrants 4/5/2017			\$1,549,000.00	1,549 \$1,000.00		\$77,00	0.00 77
STORE SAMP SPRING BANCAPP NS. SAMP SPR	UST0366 UST0366	44		LAKEVILLE LAKEVILLE	CT	3/13/2009 Preferred Stock w/ Warrants 8/25/2011	\$8,816,000.00	\$0.00 \$10,100,960.44 Redeemed, in full; warrants not outstanding	\$8.816.000.00	8.816 \$1.000.00			
STORES SANT SEPREG DANCORP NC SANT ALLEY DANK NA SANT ALLEY DAN	UST0366 UST0089	11,44	SALISBURY BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY	MD	11/2/2011 12/5/2008 Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00 \$95,137,868.33 Redeemed, in full; warrants not outstanding				\$205.00	0.00 57.671
Section Sect	UST0089		SANDY SPRING RANCORP, INC.	OLNEY	MD	12/15/2010			\$41,547,000.00	41,547 \$1,000.00 41,547 \$1,000.00		£4.4F0.00	0.00
SATTA CARA NATURE PARK N.A	UST0540	8,14	SANDY SPRING BANCORP. INC. SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA CA	2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00 \$2,697,208.51 Sold, in full; warrants not outstanding	\$2.405.020.00	2000 \$950.04	(\$424.074.00)		
STATE STAT	UST0540		SANTA CLARA VALLEY BANK N.A.	SANTA PALII A	CA CA	4/0/2012	## 000 000 00	6000	\$2,465,029.00	(\$25.000.00)	(\$434,971.00)	\$96,20	1.45 145
UST1016 SET RANCORP. NC	UST0168	8 14 44	SANTA LUCIA BANCORP SRT RAINCORP NC	ATASCADERO SIMSRI IDV	CA	10/21/2011 10/27/2009 Preferred Stock w Wallanis 3/27/2009 Preferred Stock w/ Evercised Warrante			\$2,800,000.00	4,000 \$700.00	(\$1,200,000.00)		
USTIDUSS SEET FRANCILL CORPORATION OF LORDA STUART FL. 12190000 M. SO. 6240009 M. STUART FL. 12190000 M. STUART FL. 121900000 M. STUART FL. 12190000 M. STUART FL. 121900000 M. STUART FL. 1219000000 M. STUART FL. 12190000000 M. STUART FL. 12190000000 M. STUART FL. 12190000000 M. STUART FL. 121900000000000000000000000000000000000	UST0151	11		SIMSRI IDV								\$200.00	0.00 200
STACOAST BANKING CORPORATION OF FLORIDA STUART FL 12/19/2008 Information State Management of continued on State	UST0305 UST0305	<u> </u>	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC SC	5/20/2009 6/24/2009	304.775.000.00	307.254.030.04 redectifed. In run, warrains for dustanding	\$64,779,000.00	64,779 \$1,000.00		\$1,400,00	0.00 303.083
SALDAN CAMPACK CAMPA			SEACOAST BANKING CORPORATION OF ELORIDA	STUART	FL	12/19/2008 Preferred Stock w/ Warrants	\$50,000,000,00	\$0.00 \$49.045.470.38 Sold, in full: warrants not outstanding	\$41 020 000 00	(\$615.300.00) 2.000 \$20.510.00	(\$8.980.000 nm)		
SALDAN CAMPACK CAMPA	UST0175 UST0181	8,14,44	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART CHULA VISTA	FL CA	5/30/2012 12/23/2008 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00 \$2,153,780.00 Redeemed, in full; warrants not outstanding		2.2.2			
US101/4 SECURITY SUNCESSANCORP USANCOUNT, NC. WATNESVILLE NO. 3/8/20/73 S. 14.44 SECURITY SUNCESS SANCORP SAN DEGO CA 19/20/09 Preferred Stock wif Exercised Warrants 5 5/8/00,000 \$0.0 \$6.888.07.86 Redeemed, in lult warrants not outstanding \$5.8/00,000 \$0.0 \$6.888.07.86 Redeemed, in lult warrants not outstanding \$5.8/00,000 \$0.0 \$6.888.07.86 Redeemed, in lult warrants not outstanding \$5.8/00,000 \$0.0 \$6.888.07.86 Redeemed, in lult warrants not outstanding \$5.8/00,000 \$0.0 \$0.0 \$0.0 \$0.0 \$0.0 \$0.0 \$0.	UST0181 UST0474	8.14		CHULA VISTA	CA MO	9/1/2011 2/13/2009 Preferred Stock w/ Exercised Warrants				1.800 \$1.000.00		\$90.00	0.00 90
US101/4 SECURITY SUNCESSANCORP USANCOUNT, NC. WATNESVILLE NO. 3/8/20/73 S. 14.44 SECURITY SUNCESS SANCORP SAN DEGO CA 19/20/09 Preferred Stock wif Exercised Warrants 5 5/8/00,000 \$0.0 \$6.888.07.86 Redeemed, in lult warrants not outstanding \$5.8/00,000 \$0.0 \$6.888.07.86 Redeemed, in lult warrants not outstanding \$5.8/00,000 \$0.0 \$6.888.07.86 Redeemed, in lult warrants not outstanding \$5.8/00,000 \$0.0 \$6.888.07.86 Redeemed, in lult warrants not outstanding \$5.8/00,000 \$0.0 \$0.0 \$0.0 \$0.0 \$0.0 \$0.0 \$0.	UST0474 UST0474		SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO MO	12/10/2012			\$174,537.72 \$1,315,959.00	1.900 \$692.61	(\$77,462.28) (\$584,041.00)	\$69,18	6.80 108
UST/14.5 SECURITY DISPUSS DANCORP SWV USEQU CA 1/92/0019 Preferred Stock of Exercised Warrants \$ \$8.815,000.00 \$ 9.00 \$8,152,888.33 Redeemed, in full, warrants not outstanding	UST0474		SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY. INC.	WAYNESVILLE WAYNESVILLE	MO MO	3/36/2013				(\$14,904.97)			
UST/10/2 S, 1,4,4 SECURITY CALIFORNIA BANCORP RIVERSIDE CA 19,2000 Preferred Stock or Exercised Warrants 58,815,000,00 5,00 5,815,268,83 Redeemed, in life, warrants not outstanding 5,815,815,000,00 5,815,815,815,815,815,815,815,815,815,81			SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA CA	1/9/2009 Preferred Stock w/ Exercised Warrants 7/14/2011			\$5,803,000.00	5,803 \$1,000.00		\$290,00	0.00 290
	UST0107 UST0107	8,14,44			CA	1/9/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$6,815,000.00	\$0.00 \$8,152,698.33 Redeemed, in full; warrants not outstanding					

March Marc	11ST0379		ARRY FINANCIAL COPPORATION	GASTONIA	NC	11/19/2013			\$815,100,00	2.964 \$275.00	(\$2 148 900 00)		
Column	UST1207	8,14,36,111		BATESVILLE	MS		\$17,388,000.00	\$0.00 \$19,063,111.00 Redeemed, in full; warrants not outstanding			(42,140,500.00)		
The content of the	UST0208	11,36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC	12/19/2008 Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00 \$19,650,000.00 Redeemed, in full; warrants not outstanding				\$522,000.00	522
Part	UST0208 UST0208		SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC	9/29/2010 7/31/2013			\$18,000,000.00	18,000 \$1,000.00		\$50,000,00	137.966
Column C	UST0763	8.14.44			MO		\$12.500.000.00	\$0.00 \$14.888.679.86 Redeemed, in full: warrants not outstanding	\$40.500.000.00	40.500 \$4.000.00			
	UST1065	14,15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00 \$14,543,635.13 Sold, in full; warrants not outstanding					0 625
Company Comp	UST1055		SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND ND	7/26/2013			\$10,750,000.00			\$1,784,607.50 \$720,368.55	5 538,000
			SEVERN BANCORP, INC.	ANNAPOLIS	MD MD	11/21/2008 Preferred Stock w/ Warrants	\$23.393.000.00	\$0.00 \$27.435.463.85 Sold. in full: warrants not outstanding	\$23.367.267.70	23 393 \$998 90	(\$25,732.30)		
				ANNAPOLIS	MD				4-0,000,000	(\$233,672.68)	(444). 44100)		
Column C	UST0394	11	SHORE BANCSHARES. INC.	EASTON	MD	1/9/2009 Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00 \$25.358.333.33 Redeemed, in full: warrants not outstanding				\$520,000,00	556.976
1.5	UST0394 UST0394		SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD MD	4/15/2009			\$25,000,000.00	25,000 \$1,000.00		\$25,000.00	172.970
Column		11.14.15	SIGNATURE BANCSHARES, NC.	DALLAS	TX	6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00 \$1.994.587.59 Redeemed, in full: warrants not outstanding	\$4 700 000 00	1 700 000 \$1.00		\$95,000,00	95,000
Column	UST0104	11	SIGNATURE BANK	NEW YORK	NY	12/12/2008 Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00 \$132,967,606.41 Redeemed, in full; warrants not outstanding				380.000.00	83.000
Column	UST0104 UST0104		SIGNATURE BANK		NY	3/31/2009 3/16/2010			\$120,000,000.00	120,000 \$1,000.00		\$11,150,939,74	4 595.829
Column C	UST0269 UST0269	11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ NJ	5/20/2009	\$7.414.000.00	\$0.00 \$7.816.685.55 Redeemed, in full: warrants not outstanding	\$7 414 000 00	7 414 \$1 000 00			
	UST0269	0.00.07.400			NJ OA		#0.050.000.00	50.00 540740440 Compatible College	41,111,000.00	1,111		\$275,000.00	163,065
	LICTOAGE	0.32.97.132	SONOMA VALLEY BANCORP	SONOMA	CA	8/20/2010					(\$8.653.000.00)		
Column	UST0144 UST0144	8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY	NC NC	11/13/2012	\$3,070,000.00	\$0.00 \$3,575,224.44 Sold, in full; warrants not outstanding	\$2,832,412.70		(\$237,587.30)	\$124,412.34	4 154
Column	UST0144		SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC / CAROLINA FIRST BANK	MOREHEAD CITY GREENIVILLE	NC SC	1/11/2013 12/5/2008 Preferred Stock w/ Warrante	\$347,000,000,00	\$0.00 \$146.985.329.86 Solid in full: warrante not outstanding		(\$25,000.00)			
Column	UST0099	044	SOUTH FINANCIAL GROUP. INC/ CAROLINA FIRST BANK	GREENVILLE	SC	9/30/2010 9/30/2010			\$130.179.218.75	130.179 \$1.000.00	(\$216.820.781.25)	\$400.000.00	10.106.796
	UST1210 UST1210	8,14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA GA	3/8/2013 Preferred Stock W/ Exercised Warrants	\$12,900,000.00	\$0.00 \$13,109,014.25 Sold, in full; warrants not outstanding	\$1,814,620.00	2,000 \$907.31	(\$185,380.00)		
	UST1210 UST1210		SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA GA	3/11/2013 4/9/2013			\$9.889.679.00		(\$1.010.321.00)	\$588.264.19	9 645
	UST0490	9,11,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR AD	1/16/2009 Preferred Stock	\$11,000,000.00	\$0.00 \$11,855,555.56 Redeemed, in full; warrants not outstanding	\$11,000,000,00	11,000 \$1,000,00			
	UST0105		SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	12/5/2008 Preferred Stock w/ Warrants	\$42.750.000.00	\$0.00 \$51.088.046.14 Redeemed, in full: warrants not outstanding					
Company	UST0105 UST0701		SOUTHERN FIRST BANCSHARES, INC.		NC SC	2/27/2009 Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00 \$19,401,361.89 Sold, in full; warrants not outstanding					
March Marc	UST0701 UST0701			GREENVILLE	SC SC	7/3/2012 7/25/2012			\$15,638,296.00	(\$234,574.44) 17,299 \$904.00	(\$1,660,704.00)	\$1 100 000 00	399.970
March Marc	UST1115	8.14.45	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	5/15/2009 Preferred Stock w/ Exercised Warrants	\$4.862.000.00	\$0.00 \$5.718.111.14 Redeemed, in full: warrants not outstanding	Ø4 000 000	4 000			3 375
	UST0491	8,14,44	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL.	1/23/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$5,955,472.22 Redeemed, in full; warrants not outstanding		1,000			243
	UST0491 UST0145	44	SOUTHERN ILLINOIS BANCORP, INC.	POPLAR BLUFF	MO	8/25/2011	\$9.550.000.00					\$250,000,00	250
	UST0145		SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	7/21/2011			\$9,550,000.00	9,550 \$1,000.00		\$2,700,000,00	221 901
	UST1221	8	SOUTHFIRST BANCSHARES. INC.	SYLACAUGA	AL	6/12/2009 Preferred Stock w/ Exercised Warrants	\$2.760.000.00	\$0.00 \$3.202.464.28 Sold, in full: warrants not outstanding					231,091
	UST1221 UST1221		SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA	AL AL	8/6/2015			\$2.722.050.00	2.760 \$986.25 (\$25,000.00)	(\$37.950.00)	\$140.617.94	4 138
Column C	UST0114	11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	12/5/2008 Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00 \$85,247,569.91 Redeemed, in full; warrants not outstanding	\$70,000,000,00	70,000 \$1,000,00			
Column			SOUTHWEST BANCORP. INC.	STILLWATER	OK	5/29/2013			370,000,000,00	70300 3130000		\$2.287.197.00	703.753
Column	UST0910	8,14,44	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	9/22/2011			\$18,215,000.00	18,215 \$1,000.00		\$911,000.00	911
Column	UST1009 UST1009	8	SPIRIT BANKCORP, NC.	BRISTOW	OK OK	3/27/2009 Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00 \$11.803.691.75 Sold, in full: warrants not outstanding	\$9,000,000,00	30,000 \$300.00	(\$21,000,000,00)	\$631 941 75	5 1500
The content of the	UST1009	•	SPIRIT BANKCORP, INC.	BRISTOW	OK	1/6/2014	#0.000.000.00	food from the first the fi	23.000.000.00	(\$90,000.00)	1421.000.000.001	5001.041.70	1.550
Column C	UST0751	8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	1/10/2018			\$3,000,000.00	3,000 \$1,000.00		\$150,000.00	150
Column C	UST1114	8.14.74	STANDARD BANCSHARES, INC.	HICKORY HILLS		4/24/2009 Preferred Stock w/ Exercised Warrants							
Second Column Second Colum			STANDARD BANCSHARES, INC.	HICKORY HILLS	Ĩ.	2/22/2013			\$60,000,000,00	12.903.226 \$4.65		\$3.000.000.00	
Column C	UST0146	11,61	STANDARD BANCSHARES. INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	IL NY	2/22/2013						\$3.000.000.00	
March Marc	UST0146 UST0146	11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP. INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO JERICHO	IL NY NY NY	2/22/2013 12/5/2008 Preferred Stock w/ Warrants 12/14/2011 5/27/2015	\$36,842,000.00	\$0.00 \$42,514,919.19 Redeemed, in full; warrants not outstanding					9 488.847
Column C	UST0146 UST0146 UST0146 UST0944	15.17.44	STATE BANCORP, NC. / VALEY NATIONAL BANCORP STATE BANCORP BATLEY, THE	JERICHO JERICHO JERICHO BARTLEY BARTLEY	IL NY NY NY NE NE	2/22/2013 12/5/2008 Preferred Stock w/Warrants 12/14/2011 5/27/2015 94/2009 Subordinated Debentures w/ Exercised Warrants 9/2/2011	\$36,842,000.00 \$1,697,000.00	\$0.00 \$42,514,919.19 Redeemed, in full: warrants not outstanding \$0.00 \$2,030,299.18 Redeemed, in full: warrants not outstanding	\$36,842,000.00	38,842 \$1,000.00		\$100.566.69	
15	UST0146 UST0146 UST0146 UST0944 UST0944 UST0944	11,61 15.17.44 8,11	STATE BANCORP NC, IVALLEY NATIONAL BANCORP STATE BANC OF BARTLEY, THE STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	JERICHO JERICHO JERICHO BARTLEY BARTLEY FARGO	NY NY NY NY NE NE ND	2/22/2013 1/25/2003 Preferred Stock wi Warrants 1/25/4/2011 1/25/2003 Preferred Stock wi Warrants 1/25/4/2011 1/25/2003 Subcordinated Debentures wi Exercised Warrants 1/25/2001 Preferred Stock wi Exercised Warrants 1/16/2009 Preferred Stock wi Exercised Warrants	\$36,842,000.00 \$1,697,000.00	\$0.00 \$42,514,919.19 Redeemed, in full: warrants not outstanding \$0.00 \$2,030,299.18 Redeemed, in full: warrants not outstanding	\$36,842,000.00 \$1,697,000.00	36,842 \$1,000.00 1,697,000 \$1.00		\$100.566.69	
Proceedings	UST0146 UST0146 UST0146 UST0944 UST0944 UST0477 UST0477 UST0477	11,61 15.17.44 8,11	STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCOR BANTLEY THE MITCHAL BANCORP STATE BANCOR BANTLEY THE MITCHAL BANCORP STATE BANCOR BANTLEY THE STATE BANCOR BANTLEY THE STATE BANCORPARITE INC. STATE BANCORPARITE INC. STATE BANCORPARITE INC. STATE BANCORPARIES INC.	JERICHO JERICHO JERICHO BARTLEY BARTLEY FARGO FARGO FARGO	IL NY NY NY NE NE ND ND	2022/013 2125/2008 Preferred Stock w/ Warrarts 1214/2011 527/2015 342/2009 Subordinated Debentures w/ Exercised Warrarts 92/20211 116/2009 Preferred Stock w/ Exercised Warrarts 92/2021	\$36,842,000.00 \$1,697,000.00 \$50,000,000.00	\$0.00 \$42.514.919.19 Redeemed, in full: warrants not outstanding \$0.00 \$2.000.299.18 Redeemed, in full: warrants not outstanding \$0.00 \$58.008.472.20 Redeemed, in full: warrants not outstanding	\$36,842,000.00 \$1,697,000.00	36,842 \$1,000,00 1,697,000 \$1,00 12,500 \$1,000,00		\$100.586.69 \$51,000.00	51,000
	UST0146 UST0146 UST0146 UST0944 UST0944 UST0947 UST0477 UST0477 UST0477 UST0478 UST0478	11.61 15.17.44 8.11 8.11,36	STATE BANCORP, NC, /VALEY NATIONAL BANCORP STATE BANCORP, NC, /VALEY NATIONAL GANCORP STATE BANCORP, NC, /VALEY NATIONAL BANCORP STATE BANCORP, NC, /VALEY NATIONAL BANCORP STATE BANCORP, NC, /VALEY NATIONAL BANCORP STATE BANCORPARES, NC, STATE BANCORPARES, NC, STATE BANCORPARES, NC, STATE CAPITAL CORP. STATE CAPITAL CORP.	JERICHO JERICHO JERICHO JERICHO BARTLEY BARTLEY FARGO FARGO GREENWOOD GREENWOOD	IL NY NY NY NE NE ND ND ND ND MS MS	2020/213 Preternd Stock w/ Warrants 27/20/215	\$36.842.000.00 \$1.697.000.00 \$50.000.000.00 \$15.000.000.00	\$0.00 \$42,514.510.19 Redeemed, in full, warrants not outstending \$0.00 \$2,000.290.18 Redeemed, in full, warrants not outstending \$0.00 \$58,008.472.23 Redeemed, in full, warrants not outstending \$0.00 \$58,008.472.23 Redeemed, in full, warrants not outstending \$0.00 \$17,000.708.67 Redeemed, in full, warrants not outstending	\$36,842,000.00 \$1,697,000.00 \$12,500,000.00 \$37,500,000.00	36,842 \$1,000,00 1,897,000 \$1.00 12,500 \$1,000,00 37,500 \$1,000,00		\$100.566.69 \$51,000.00 \$2,500.000.00	51,000
Column C	UST0146 UST0146 UST0146 UST0944 UST0944 UST0947 UST0477 UST0477 UST0477 UST0478 UST0478	11.61 15.17.44 8,11 8,11.36	STATE BANCORP, NC, /VALEY NATIONAL BANCORP STATE BANCORP, NC, /VALEY NATIONAL GANCORP STATE BANCORP, NC, /VALEY NATIONAL BANCORP STATE BANCORP, NC, /VALEY NATIONAL BANCORP STATE BANCORP, NC, /VALEY NATIONAL BANCORP STATE BANCORPARES, NC, STATE BANCORPARES, NC, STATE BANCORPARES, NC, STATE CAPITAL CORP. STATE CAPITAL CORP.	JERICHO JERICHO JERICHO JERICHO BARTLEY BARTLEY FARGO FARGO GREENWOOD GREENWOOD	IL NY NY NY NY NE NE ND ND ND ND MS MS MS MA MA	2/20/2015 12/20/2	\$36.842.000.00 \$1.697.000.00 \$50.000.000.00 \$15.000.000.00	\$0.00 \$42,514.510.19 Redeemed, in full, warrants not outstending \$0.00 \$2,000.290.18 Redeemed, in full, warrants not outstending \$0.00 \$58,008.472.23 Redeemed, in full, warrants not outstending \$0.00 \$58,008.472.23 Redeemed, in full, warrants not outstending \$0.00 \$17,000.708.67 Redeemed, in full, warrants not outstending	\$36,842,000.00 \$1,697,000.00 \$12,500,000.00 \$37,500,000.00	36,842 \$1,00,00 1,877,000 \$1,00 12,500 \$1,00,00 37,500 \$1,000,00 15,000 \$1,000,00		\$100.566.69 \$51,000.00 \$2,500.000.00	51,000
	UST0146 UST0146 UST0146 UST0146 UST0944 UST0944 UST0947 UST0477 UST0477 UST0478 UST0478 UST0478 UST0020 UST0020 UST0020	11,61 15,17,44 8,11 8,11,36 12,16	STATE BANCORP : NC. / VALLEY NATIONAL BANCORP STATE BANCORP : NC. / VALLEY NATIONAL BANCORP STATE BANCORP : NC. / VALLEY NATIONAL BANCORP STATE BANCOR : RATE / VALLEY NATIONAL BANCORP STATE BANCOR : RATE / VALLEY NATIONAL BANCORP STATE BANCOR : RATE / VALLEY NATIONAL BANCORP STATE BANCORPARIES : NC. STATE BANCORPARIES : NC. STATE BANCORPARIES : NC. STATE CAPITAL CORP STATE STATE CAPITAL CORP STATE STATE CAPITAL CORP STATE STREET CORPORATION. STATE STREET CORPORATION.	JERICHO JERICHO JERICHO JERICHO BARTLEY BARTLEY FARGO FARGO GREENWOOD GREENWOOD BOSTON BOSTON	NY NY NY NE NE ND ND ND MS MS MS MA MA	2022015 Preferred Stock of Warrants 12142011 12142011 12142011 12142011 12142011 12142011 12142011 12142011 12142011 12142001 121	\$16.842,000.00 \$1.697,000.00 \$50,000,000.00 \$15,000,000.00 \$2,000,000.00	\$0.00 \$42,514,510.19 Redeemed, in full warrants not outstending \$0.00 \$2,000,290.18 Redeemed, in full warrants not outstending \$0.00 \$56,000,472.23 Redeemed, in full warrants not outstending \$0.00 \$56,000,472.23 Redeemed, in full warrants not outstending \$0.00 \$17,000,706.07 Redeemed, in full warrants not outstending \$0.00 \$2,000,100.07 Redeemed, in full warrants not outstending \$0.00 \$2,000,000,000,000,000,000,000,000,000,0	\$36,842,000.00 \$1,697,000.00 \$12,500,000.00 \$37,500,000.00	36,842 \$1,00,00 1,877,000 \$1,00 12,500 \$1,00,00 37,500 \$1,000,00 15,000 \$1,000,00		\$100.596.69 \$51,000.00 \$2,500.000.00 \$750.000.00	51,000 0 250 0 750
State Control Contro	UST0146 UST0146 UST0146 UST0146 UST0146 UST0944 UST0947 UST0477 UST0477 UST0477 UST0477 UST0478		STATE BANCORP. NC. / VALLEY NATIONAL BANCORP STATE BANCORPARES. NC. STATE BANCORPARES. NC. STATE BANCORPARES. NC. STATE CAPITAL CORP. STATE CAPITAL CORP. STATE STREET CORPORATION. STATE STREET STREET CORPORATION. STATE STREET STREE	JERICHO JERICHO JERICHO JERICHO BARTLEY FARGO FARGO GREENWOOD GREENWOOD BOSTON BOSTON ST. CLOUD ST. CLOUD	NY NY NY NE NE ND ND ND MS MS MS MA MA	2202019 Preferred Stock of Warrants 15272015 152	\$16,842,000.00 \$1.697,000.00 \$50,000.000.00 \$15,000.000.00 \$2,000.000.00 \$2,500.000.000	\$0.00 \$42,514.919.19 Redeemed, in luft warrants not outstanding \$10.00 \$2,000,299.18 Redeemed, in luft warrants not outstanding \$0.00 \$58,008.472.23 Redeemed, in luft warrants not outstanding \$0.00 \$58,008.472.23 Redeemed, in luft warrants not outstanding \$0.00 \$17,080,708.67 Redeemed, in luft warrants not outstanding \$0.00 \$2,123.811.111.12 Redeemed, in luft warrants not outstanding \$0.00 \$3,146.442.29 Redeemed, in luft warrants not outstanding	\$1,697,000.00 \$1,697,000.00 \$12,500,000.00 \$37,500,000.00 \$15,000,000.00	36,842 \$1,000,00 1,897,000 \$1,00 12,500 \$1,000,00 37,500 \$1,000,00 15,000 \$1,000,00 20,000 \$100,000,00		\$100.566.69 \$51,000.00 \$2,500.000.00 \$750,000.00	51,000 0 250 0 750 0 2,788,104
Column C	UST0146 UST0146 UST0146 UST0146 UST0944 UST0944 UST0947 UST0477 UST0477 UST0477 UST0478 UST0478 UST0478 UST0020 UST0020 UST0020 UST0020 UST0020 UST00219 UST0019		STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCOR BANTLEY. THE MITTONAL BANCORP STATE BANK OF BANTLEY. THE STATE BANK OF BANTLEY. THE STATE BANK OF BANTLEY. THE STATE BANKSPARKES INC. STATE STREET COMPORATION STATE STREET COMPORATION STATE STREET COMPORATION STATE BANKSPARKES. BC. STEMBS FANKEN, SERVICES. BC.	JERICHO JERICHO JERICHO JERICHO BARTLEY FARSO FARSO FARSO GREENWOOD GREENWOOD GROSTON BOSTON ST. CLOUD ST. CLOUD DENVER	NY NY NY NE NE ND ND ND MS MS MS MA MA	2202013 Preferred Stock w Warrants 15272015 1527	\$36.842,000.00 \$1.697,000.00 \$50.000.000.00 \$16,000.000.00 \$2,000.000.00 \$2,000.000.00 \$2,100.000.000 \$31,000.000.00 \$31,000.000.00	\$0.00 \$42.514.918.19 Redeemed, in luft, warrants not outstanding \$5.000 \$2.000.298.18 Redeemed, in luft, warrants not outstanding \$0.00 \$56.008.472.23 Redeemed, in luft, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in luft, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in luft, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in luft, warrants not outstanding \$0.00 \$3.1355.402.29 Redeemed, in luft, warrants not outstanding \$0.00 \$31.455.402.20 Redeemed, in luft, warrants not outstanding \$0.00 \$31.455.402.20 Redeemed, in luft, warrants not outstanding	\$1,697,000.00 \$1,697,000.00 \$12,500.000.00 \$37,500.000.00 \$2,000.000.00 \$2,000.000.00 \$2,200.000.00	36,842 \$1,000,00 1,697,000 \$1,00 12,500 \$1,000,00 37,500 \$1,000,00 15,000 \$1,000,00 20,000 \$1,000,00 24,900,000 \$1,000,00		\$100,266,69 \$51,000,000 \$2,500,000,000 \$750,000,000 \$60,000,000,000 \$1,245,000,000	0 51,000 0 250 0 750 0 2,788,104 0 1,245,000
Column C	UST0146 UST0146 UST0146 UST0146 UST0146 UST0944 UST0944 UST0947 UST0477 UST0477 UST0477 UST0478 UST0478 UST0020		STATE BANCORP NC, YALLEY NATIONAL BANCORP STATE BANCORP NC, YALLEY NC, Y	JERICHO JERICH	NY NY NY NE NE ND ND ND MS MS MS MA MA	2020/13 Peterned Stock wi Warrants 15/12/015 1	\$36.842,000.00 \$1.697,000.00 \$50.000.000.00 \$16,000.000.00 \$2,000.000.00 \$2,000.000.00 \$2,100.000.000 \$31,000.000.00 \$31,000.000.00	\$0.00 \$42.514.918.19 Redeemed, in luft, warrants not outstanding \$5.000 \$2.000.298.18 Redeemed, in luft, warrants not outstanding \$0.00 \$56.008.472.23 Redeemed, in luft, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in luft, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in luft, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in luft, warrants not outstanding \$0.00 \$3.1355.402.29 Redeemed, in luft, warrants not outstanding \$0.00 \$31.455.402.20 Redeemed, in luft, warrants not outstanding \$0.00 \$31.455.402.20 Redeemed, in luft, warrants not outstanding	\$1,697,000.00 \$1,697,000.00 \$12,500.000.00 \$37,500.000.00 \$2,000.000.00 \$2,000.000.00 \$24,900.000.00	36,842 \$1,000.00 1,897,000 \$1.00 12,500 \$1.000.00 197,500 \$1.000.00 15,000 \$1.000.00 20,000 \$1.000.00 24,500.000 \$1.000.00 11,019,000 \$1.00 11,019,000 \$1.00		\$100,266,69 \$51,000,000 \$2,500,000,000 \$750,000,000 \$60,000,000,000 \$1,245,000,000	0 51,000 0 250 0 750 0 2,788,104 0 1,245,000
Column C	UST0146 UST0146 UST0146 UST0146 UST0146 UST0144 UST0944 UST0947 UST0477 UST0477 UST0477 UST0478 UST047		STATE BANCORP, NC, /VALEY NATIONAL BANCORP STATE BANCORP, NC, /VALEY NATIONAL BANCORP STATE BANCORP, NC, /VALEY NATIONAL BANCORP STATE BANCORP, NC, AVALEY NATIONAL BANCORP STATE BANCORPORT STATE STATE SAMBORATES, NC STATE BANCORPORT STATE S	JERICHO JERICHO JERICHO JERICHO BARTIEY BARTIEY FARGO JERICHO GREENWOOD GREENWOOD BOSTON ST.CLOUD DENVER ST.CLOUD DENVER CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE	NY NY NY NE NE ND ND ND MS MS MS MA MA	2020015 Preternd Stock w/ Warrants 1020005 Preternd Stock w/ Warrants 1020005 Preternd Stock w/ Exercised Warrants 1020005 Received Debersives w/ Exercised Warrants 1020005 Received Stock w/ Exercised Warrants 1020005 Preternd Stock w/ Exercised Warrants 1020005 Preternd Stock w/ Exercised Warrants 1020005 Preternd Stock w/ Warrants	\$30,842,000.00 \$1,697,000.00 \$50,000,000.00 \$11,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00	\$0.00 \$42.514.918.19 Redeemed, in luft, warrants not outstanding \$5.000 \$2.000.298.18 Redeemed, in luft, warrants not outstanding \$0.00 \$56.008.472.23 Redeemed, in luft, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in luft, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in luft, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in luft, warrants not outstanding \$0.00 \$2.123.611.111.12 Redeemed, in luft, warrants not outstanding \$0.00 \$31.656.402.29 Redeemed, in luft, warrants not outstanding \$0.00 \$31.656.402.20 Redeemed, in luft, warrants not outstanding	\$1,697,000.00 \$1,697,000.00 \$12,500.000.00 \$37,500.000.00 \$2,000.000.00 \$2,000.000.00 \$24,900.000.00	36,842 \$1,000,00 1,697,000 \$1,00 12,500 \$1,000,00 27,500 \$1,000,00 37,500 \$1,000,00 15,000 \$1,000,00 20,000 \$1,000,00 24,900,000 \$1,00 11,019,000 \$1,00 11,019,000 \$1,00 11,019,000 \$1,00 7,500 \$1,000,00		\$100,666.666 \$51,000,000 \$2,500,000,000 \$750,000,000 \$12,45,000,000 \$13,000,000 \$331,000,000	0 51,000 0 250 0 750 0 2,788,104 0 1,245,000 0 331,000
Column C	UST0146 UST0146 UST0146 UST0146 UST0146 UST0144 UST0944 UST0947 UST0477 UST0477 UST0477 UST0478 UST047		STATE BANCORP. NC. / VALLEY NATIONAL BANCORP STATE BANCORP BANTLEY. THE STATE BANCHARDES. NC. STATE BANCORPARES. NC. STATE BANCORPARES. NC. STATE BANCORPARES. NC. STATE BANCORPARES. NC. STATE CAPITY. CORP. STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STELL STREET BANK CORPORATION STELLARONE CORPORATION	JERICHO JERICHO JERICHO BARTLEY BARTLEY FARGO FARGO FARGO FARGO FARGO SOSTON BOSTON BO	NY NY NY NE NE ND ND ND MS MS MS MA MA	2020015 Peterned Stock wi Warrants 15720016 15720016 15720016 15720016 15720016 15720016 15720017 1572	\$30,842,000.00 \$1,697,000.00 \$50,000,000.00 \$11,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00	\$0.00 \$42,514.510.19 Redeemed, in full warrants not outstending \$0.00 \$2,000.290.18 Redeemed, in full warrants not outstending \$0.00 \$56,000.472.23 Redeemed, in full warrants not outstending \$0.00 \$56,000.472.23 Redeemed, in full warrants not outstending \$0.00 \$17,000.706.07 Redeemed, in full warrants not outstending \$0.00 \$31,200.1111.12 Redeemed, in full warrants not outstending \$0.00 \$31,300.482.20 Redeemed, in full warrants not outstending \$0.00 \$31,000.482.20 Redeemed, in full warrants not outstending	\$38,942,000.00 \$1.897,000.00 \$12,500.000.00 \$27,500.000.00 \$2,200.000.00 \$2,200.000.000 \$2,200.000.000 \$2,200.000.000 \$2,200.000.000 \$2,200.000.000	36,842 \$1,000,00 1,697,000 \$1,00 12500 \$1,000,00 37,500 \$1,000,00 15,000 \$1,000,00 20,000 \$1,000,00 21,000,000 \$1,000,00 21,000,000 \$1,000,00 21,000,000 \$1,000,00 22,000 \$1,000,00 23,000 \$1,000,00 24,000,000 \$1,000,00 24,000,000 \$1,000,00 25,000 \$1,000,00 25,000 \$1,000,00		\$100,666.666 \$51,000,000 \$2,500,000,000 \$750,000,000 \$12,45,000,000 \$13,000,000 \$331,000,000	0 51,000 0 250 0 750 0 2,788,104 0 1,245,000 0 331,000
April 1	UST0146 UST0146 UST0146 UST0141 UST0944 UST0944 UST0947 UST09477 UST0477		STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANC OF BANTLEY. THE STATE BANC OF BANTLEY THE STATE BANC OF BANTLEY. THE STATE BANC OF BANTLEY. THE STATE BANCORPARTER. INC. STATE BANCORPARTER. INC. STATE BANCORPARTER. INC. STATE BANTLEY BANTLEY. THE STATE BANTLEY BANTLE	JERCHO JERCHO BARTLEY BARTLEY BARTLEY PARSO GENERATION GREENWOOD GREENWOOD GREENWOOD STORM SOSTON SOSTON SOSTON SOSTON GREENWOOD GREENWO	NY NY NY NE NE ND ND ND MS MS MS MA MA	2020/13 Peterned Stock wi Warrants 19/14/0011	\$36,842,000.00 \$1,697,000.00 \$50,000.000.00 \$10,000.000.00 \$10,000.000.00 \$24,000.000.00 \$11,000.000.00 \$24,000.000.00 \$31,000.000.00 \$31,000.000.00 \$31,000.000.00	\$0.00 \$42.514.010.19 Redeemed, in full, warrants not outstanding \$5.000 \$2.000.290.18 Redeemed, in full, warrants not outstanding \$0.00 \$56.008.472.23 Redeemed, in full, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$1.185.482.28 Redeemed, in full, warrants not outstanding \$0.00 \$13.078.672.00 Redeemed, in full, warrants not outstanding \$0.00 \$37.191.875.00 Redeemed, in full, warrants not outstanding \$0.00 \$47.869.108.33 Redeemed, in full, warrants not outstanding	\$38,942,000.00 \$1.897,000.00 \$12,500.000.00 \$27,500.000.00 \$2,200.000.00 \$2,200.000.000 \$2,200.000.000 \$2,200.000.000 \$2,200.000.000 \$2,200.000.000	36,842 \$1,000,00 1,697,000 \$1,00 12500 \$1,000,00 37,500 \$1,000,00 15,000 \$1,000,00 20,000 \$1,000,00 21,000,000 \$1,000,00 21,000,000 \$1,000,00 21,000,000 \$1,000,00 22,000 \$1,000,00 23,000 \$1,000,00 24,000,000 \$1,000,00 24,000,000 \$1,000,00 25,000 \$1,000,00 25,000 \$1,000,00		\$100,666.66 \$51,000,00 \$2,500,000,00 \$750,000,000 \$12,450,000,000 \$12,245,000,000 \$12,245,000,000 \$2,245,000,000 \$2,245,000,000 \$2,245,000,000	0 51,000 0 250 0 750 0 2,788,104 0 1,245,000 0 331,000 0 302,623
Common C	UST0146 UST0146 UST0146 UST0141 UST0944 UST0944 UST0947 UST09477 UST0477		STATE BANCORP NC. / VALLEY NATIONAL BANCORP STATE BANCORP NC. / VALLEY NATIONAL BANCORP STATE BANCORP NC. / VALLEY NATIONAL BANCORP STATE BANC OF BATTLEY. THE MICROBL BANCORP STATE BANC OF BATTLEY. THE MICROBL BANCORP STATE BANCORPARTIES. NC. STATE BANCORPARTIES. NC. STATE BANCORPARTIES. NC. STATE BANCORPARTIES. NC. STATE CAPITAL CORP. STATE STREET CORPORATION. STATE STREET CORPORATION. STATE STREET CORPORATION. STATE STREET SATE OF STATE STREET BANCORPORATION. STEADER STREET BANCORPORATION. STEADER STREET BANCORPORATION. STELLARONE CORPORATION.	JERICHO JERICHO ERRCHO BARTLEY BARTLEY FARGO GREENWOOD GREENWOOD BOSTON ST.CLOUD DEVER CHARLEY CHARLEY CHARLEY LICENSTEE CHARLEY BOSTON ST.CLOUD CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK NEW YORK NEW YORK	NY NY NY NE NE ND ND ND MS MS MS MA MA	2202013 Preternd Stock w/ Warrants 12/14/0011 52/20015 Secondariand Debenhures w/ Exercised Warrants 12/14/0011 52/20015 Secondariand Debenhures w/ Exercised Warrants 14/14/0010 Preternd Stock w/ Exercised Warrants 14/14/000 Secondariand Debenhures w/ Exercised Warrants	\$36,842,000.00 \$1,697,000.00 \$50,000.000.00 \$10,000.000.00 \$10,000.000.00 \$24,000.000.00 \$11,000.000.00 \$24,000.000.00 \$31,000.000.00 \$31,000.000.00 \$31,000.000.00	\$0.00 \$42.514.010.19 Redeemed, in full, warrants not outstanding \$5.000 \$2.000.290.18 Redeemed, in full, warrants not outstanding \$0.00 \$56.008.472.23 Redeemed, in full, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$1.185.482.28 Redeemed, in full, warrants not outstanding \$0.00 \$13.078.672.00 Redeemed, in full, warrants not outstanding \$0.00 \$37.191.875.00 Redeemed, in full, warrants not outstanding \$0.00 \$47.869.108.33 Redeemed, in full, warrants not outstanding	\$16,872,000,00 \$1,872,000,00 \$12,500,000,00 \$17,500,000,00 \$15,000,000,00 \$22,000,000,000,000 \$22,000,000,000,000 \$27,500,000,000,000 \$27,500,000,000,000 \$27,500,000,000,000 \$27,500,000,000,000,000 \$27,500,000,000,000,000	36,842 \$1,000.00 1,697,000 \$1,000 12500 \$1,000.00 37500 \$1,000.00 15,000 \$1,000.00 20,000 \$100,000.00 24,800,000 \$1,00 11,119,000 \$1,00 22,500 \$1,000.00 42,000 \$1,000.00 23,500 \$1,000.00 24,800,000 \$1,000 11,119,000 \$1,000 25,500 \$1,000.00 25,500 \$1,000.00 25,500 \$1,000.00		\$100.566.600 \$51,000.000 \$2,500.000.000 \$750,0000.000 \$60,0000.000.000 \$12,445,000.000 \$331,000.000 \$345,775,000.000 \$3445,775,000	0 51,000 0 250 0 750 0 2,788,104 0 1,245,000 0 331,000 0 302,623
United	UST0146 UST0146 UST0146 UST0144 UST044 UST0447 UST0447 UST0477 UST0477 UST0478		STATE BANCORP NC. / VALLEY NATIONAL BANCORP STATE BANCORP NC. / VALLEY NATIONAL BANCORP STATE BANCORP NC. / VALLEY NATIONAL BANCORP STATE BANC OF BATTLEY. THE MICROBL BANCORP STATE BANC OF BATTLEY. THE MICROBL BANCORP STATE BANCORPARTIES. NC. STATE BANCORPARTIES. NC. STATE BANCORPARTIES. NC. STATE BANCORPARTIES. NC. STATE CAPITAL CORP. STATE STREET CORPORATION. STATE STREET CORPORATION. STATE STREET CORPORATION. STATE STREET SATE OF STATE STREET BANCORPORATION. STEADER STREET BANCORPORATION. STEADER STREET BANCORPORATION. STELLARONE CORPORATION.	JERICHO JERICHO ERRCHIO BARTLEY BARTLEY FARGO GREENWOOD GREENWOOD BOSTON ST.CLOUD DEVER CHARLEY CHARLEY CHARLEY LICENSTEE CHARLEY LICENSTEE CHARLEY LICENSTEE CHARLEY LICENSTEE CHARLETESVILE CHARLOTTESVILE CHARLOTTESVILE LICENSTEE LICENSTEE CHARLOTTESVILE LICENSTEE L	NY NY NY NE NE ND ND ND MS MS MS MA MA	2202013 Preternd Stock w/ Warrants 12/14/0011 52/20015 Secondariand Debenhures w/ Exercised Warrants 12/14/0011 52/20015 Secondariand Debenhures w/ Exercised Warrants 14/14/0010 Preternd Stock w/ Exercised Warrants 14/14/000 Secondariand Debenhures w/ Exercised Warrants	\$36.842,000.00 \$1.697,000.00 \$16,000.000.00 \$16,000.000.00 \$2,000.000.00 \$2,000.000.00 \$21,000.000.00 \$11,019.000.00 \$11,019.000.00 \$11,019.000.00 \$11,019.000.00 \$11,019.000.00 \$11,019.000.00 \$11,019.000.00	\$0.00 \$42.514.918.19 Redeemed, in full, warrants not outstanding \$5.00 \$2.003.298.18 Redeemed, in full, warrants not outstanding \$0.00 \$56.008.472.23 Redeemed, in full, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$2.123.811.111.12 Redeemed, in full, warrants not outstanding \$0.00 \$3.1456.442.29 Redeemed, in full, warrants not outstanding \$0.00 \$31.056.442.20 Redeemed, in full, warrants not outstanding \$0.00 \$37.191.875.00 Redeemed, in full, warrants not outstanding \$0.00 \$37.191.875.00 Redeemed, in full, warrants not outstanding \$0.00 \$47.008.108.33 Redeemed, in full, warrants not outstanding \$0.00 \$47.008.108.33 Redeemed, in full, warrants not outstanding	\$16,872,000,00 \$1,872,000,00 \$12,500,000,00 \$17,500,000,00 \$15,000,000,00 \$22,000,000,000,000 \$22,000,000,000,000 \$27,500,000,000,000 \$27,500,000,000,000 \$27,500,000,000,000 \$27,500,000,000,000,000 \$27,500,000,000,000,000	36,842 \$1,000.00 1,697,000 \$1,000 12500 \$1,000.00 37500 \$1,000.00 15,000 \$1,000.00 20,000 \$100,000.00 24,800,000 \$1,00 11,119,000 \$1,00 22,500 \$1,000.00 42,000 \$1,000.00 23,500 \$1,000.00 24,800,000 \$1,000 11,119,000 \$1,000 25,500 \$1,000.00 25,500 \$1,000.00 25,500 \$1,000.00		\$100.566.600 \$51,000.000 \$2,500.000.000 \$750,0000.000 \$60,0000.000.000 \$12,445,000.000 \$331,000.000 \$345,775,000.000 \$3445,775,000	0 51,000 0 250 0 750 0 2,788,104 0 1,245,000 0 331,000 0 302,823 0 516,817
United	UST0146 UST0146 UST0146 UST0944 UST0944 UST0944 UST09477 UST0477 UST0478 UST0488		STATE BANCORP NC. / VALLEY NATIONAL BANCORP STATE BANCORP BARTLEY. THE MITCHARL BANCORP STATE BANCORP BARTLEY. THE MITCHARL BANCORP STATE BANCORPARITER. NC. STATE BANCORPARITER. NC. STATE BANCORPARITER. NC. STATE CAPITAL CORP. STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STEAMS FANANCIAL SERVICES. NC. STELLARNOR CORPORATION STERLAR BANCORPP STERMING BANCORPP	JERICHO JERICHO ALERICHO BARTLEY BARTLEY FARGO FARGO GREENWOOD GREENWOOD BOSTON ST. CLOUD ST. CLOUD ST. CLOUD ST. CLOUD DENVER CHARLOTTESVILE	NY NY NY NE NE ND ND ND MS MS MS MA MA	2020015 Peterned Stock wi Warrants 12020016 Peterned Stock wi Warrants 12020016 Peterned Stock wi Exercised Warrants 12020017 Peterned Stock wi Exercised Warrants 12020017 Peterned Stock wi Exercised Warrants 12020017 Peterned Stock wi Exercised Warrants 12020018 Peterned Stock wi Warrants 12020018 Stocknings Debentures wi Exercised Warrants 12020018 Peterned Stock wi Warrants 12020018 Peterned Stock wi Warrants 12020019 Peterned Stock wi Warrants 12020001 Peterned Stock wi Warrants	\$36.842,000.00 \$1.697,000.00 \$16,000.000.00 \$16,000.000.00 \$2,000.000.00 \$2,000.000.00 \$21,000.000.00 \$11,019.000.00 \$11,019.000.00 \$11,019.000.00 \$11,019.000.00 \$11,019.000.00 \$11,019.000.00 \$11,019.000.00	\$0.00 \$42.514.918.19 Redeemed, in full, warrants not outstanding \$5.00 \$2.003.298.18 Redeemed, in full, warrants not outstanding \$0.00 \$56.008.472.23 Redeemed, in full, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$2.123.811.111.12 Redeemed, in full, warrants not outstanding \$0.00 \$3.1456.442.29 Redeemed, in full, warrants not outstanding \$0.00 \$31.056.442.20 Redeemed, in full, warrants not outstanding \$0.00 \$37.191.875.00 Redeemed, in full, warrants not outstanding \$0.00 \$37.191.875.00 Redeemed, in full, warrants not outstanding \$0.00 \$47.008.108.33 Redeemed, in full, warrants not outstanding \$0.00 \$47.008.108.33 Redeemed, in full, warrants not outstanding	\$16,842,000,000 \$11,897,000,000 \$12,500,000,000 \$17,500,000,000 \$17,500,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000	36,842 \$1,000,00 1,677,000 \$1,000 12,500 \$1,000,00 37,500 \$1,000,00 15,000 \$1,000,000 20,000 \$1,000,000 24,500,000 \$1,000,000 24,500,000 \$1,000,000 24,500,000 \$1,000,000 24,500,000 \$1,000,000 24,500,000 \$1,000,000 25,500 \$1,000,000 25,500 \$1,000,000 25,500 \$1,000,000 25,500 \$1,000,000	(\$180.227.260.00)	\$100,566.66 \$51,000,00 \$2,200,000,00 \$750,000,00 \$60,000,000,00 \$11,245,000,00 \$331,000,00 \$342,775,00 \$345,775,00 \$52,867,7814,52	51,000 51,000 250 750 2,788,104 1,245,000 331,000 302,623 516,817 2,2615,657
STOCKED FANCIAL COPPEATON	UST0146 UST0146 UST0146 UST0944 UST0944 UST0944 UST09477 UST0477 UST0478 UST0488		STATE BANCORP NC. / VALLEY NATIONAL BANCORP STATE BANCORP NC. / VALLEY NATIONAL BANCORP STATE BANCORP NC. / VALLEY NATIONAL BANCORP STATE BANC OF BATTEY. THE MITCHAL BANCORP STATE BANC OF BATTEY. THE MITCHAL BANCORP STATE BANCORP BATTEY. THE MITCHAL BANCORP STATE BANCORP BATTEY. THE STATE BANCORP BATTEY BANCORP BATTEY BATTEY BANCORP BATTEY BATTEY BANCORP BATTEY BANCORP BATTEY BANCORP BATTEY BANCORP BATTEY BANCORP BATTEY BANCORP BANC	JERICHO JERICHO LERICHO BARTLEY BARTLEY FARGO GREENWOOD BOSTON ST.CLOUD ST.CLOUD ST.CLOUD CHARLOTTEVILE CHARLOTTEVILE CHARLOTTEVILE CHARLOTTEVILE CHARLOTTEVILE CHARLOTTEVILE CHARLOTTEVILE CHARLOTTEVILE SHEY YORK NEW YOR	NY NY NY NE NE ND ND ND MS MS MS MA MA	2020015 Peterned Stock wil Warrants 12020016 Peterned Stock wil Warrants 12020016 Peterned Stock will Exercised Warrants 12020016 Peterned Stock will Exercised Warrants 12020016 Peterned Stock will Exercised Warrants 1202001 Peterned Stock will Exercised Warrants 12020016 Peterned Stock will Warrants 12020016 Peterned Stock will Warrants 12020016 Peterned Stock will Warrants 12020017 Peterned Stock will Warrants	\$36,842,000,00 \$1,697,000,00 \$50,000,000,00 \$15,000,000,00 \$20,000,000,00 \$24,900,000,00 \$11,019,000,00 \$34,000,000,00 \$412,000,000,00 \$125,196,000,00	\$0.00 \$42.514.919.19 Redeemed, in full, warrants not outstanding \$0.00 \$2.000.299.18 Redeemed, in full, warrants not outstanding \$0.00 \$55.008.672.20 Redeemed, in full, warrants not outstanding \$0.00 \$57.080.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$2.123.611.111.12 Redeemed, in full, warrants not outstanding \$0.00 \$3.1495.442.28 Redeemed, in full, warrants not outstanding \$0.00 \$31.076.672.60 Redeemed, in full, warrants not outstanding \$0.00 \$31.076.672.60 Redeemed, in full, warrants not outstanding \$0.00 \$47.866.108.30 Redeemed, in full, warrants not outstanding \$0.00 \$130.542.465.91 Redeemed, in full, warrants not outstanding \$0.00 \$120.542.465.91 Redeemed, in full, warrants not outstanding \$0.00 \$120.542.757.00.63 Sold, in full, warrants not outstanding	\$16,842,000,00 \$1,697,000,00 \$12,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,000,000,00 \$11,018,000,00 \$11,018,000,00 \$12,500,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00	36,842 \$1,000.00 1,877,000 \$1.00 12500 \$1.000.00 175000 \$1.000.00 175000 \$1.000.00 15000.00 15000.00 20,000 \$1.000.00 24,500.000 \$1.00 7,500 \$1.000.00 25,000.00 11,019,000 \$1.000.00 25,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00	(\$188.227.260.00)	\$100,566.66 \$51,000,00 \$2,200,000,00 \$750,000,00 \$60,000,000,00 \$11,245,000,00 \$331,000,00 \$342,775,00 \$345,775,00 \$52,867,7814,52	51,000 51,000 250 750 2,788,104 1,245,000 331,000 302,623 516,817 2,2615,657
STOCK STOC	UST0146 UST0146 UST0146 UST0944 UST0944 UST0944 UST0947 UST0947 UST0477 UST0478 UST0488 UST0488 UST0488 UST0488 UST0488		STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCORP BAC. VALLEY NATIONAL BANCORP STATE BANC DE BANCEY THE MITCHAN BANCORP STATE BANC OF BANTLEY. THE STATE BANC STATE STATE STATE STATE BANC STATE STATE STATE STATE BANCORP BANTLEY. THE STATE BANCHARDES INC. STATE BANCHARDES INC. STATE BANCHARDES INC. STATE BANCORP BANTLEY STATE BANCORP BANCORP BANTLEY STEMBET COMPORATION STEMBET STREET BANCORP BANTLEY STEMBET STATE BANCORP BANCORP BANTLEY STEMBET STATE BANCORP BANCORP BANTLEY STEMBET BANCORP BANCORP BANTLEY STEMBET BANCORP BANCORP BANTLEY STEMBET BANCORP BANCORP BANTLEY STEMBET BANCORP BANCORP BANTLEY STEMBER BANCORP BANCORP BANTLEY STEMBER BANCORP BANCORP BANTLEY STEMBER BANCORP BANCORP BANCORP BANTLEY STEMBER BANCORP BANCORP BANCORP	JERICHO JERICHO JERICHO BARTLEY BARTLEY BARTLEY JERICHO BARTLEY JERICHO GREENWOOD GREENWOOD GREENWOOD GREENWOOD STORM BOSTON SOSTON SOSTON SOSTON SOSTON GREENWOOD GRE	NY NY NY NE NE ND ND ND MS MS MS MA MA	2020015 Peterned Stock wi Warrants 15720015 Peterned Stock wi Warrants 15720015 Peterned Stock wi Exercised Warrants 15720015 Peterned Stock wi Exercised Warrants 15720017 Peterned Stock wi Exercised Warrants 15720017 Peterned Stock wi Exercised Warrants 15720019 Peterned Stock wi Exercised Warrants 15720019 Peterned Stock wi Exercised Warrants 15720019 Peterned Stock wi Warrants	\$36,842,000,00 \$1,697,000,00 \$16,907,000,00 \$16,000,000,00 \$16,000,000,00 \$20,000,000,00 \$11,019,000,00 \$42,000,000,00 \$1125,198,000,00 \$110,000,000,00 \$110,000,000,00	\$0.00 \$42.514.919.19 Redeemed, in full, warrants not outstanding \$0.00 \$2.000.290.18 Redeemed, in full, warrants not outstanding \$0.00 \$58.008.472.23 Redeemed, in full, warrants not outstanding \$0.00 \$517.080.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$2.123.611.111.12 Redeemed, in full, warrants not outstanding \$0.00 \$3.1456.442.29 Redeemed, in full, warrants not outstanding \$0.00 \$31.476.672.60 Redeemed, in full, warrants not outstanding \$0.00 \$31.078.672.60 Redeemed, in full, warrants not outstanding \$0.00 \$47.968.108.33 Redeemed, in full, warrants not outstanding \$0.00 \$13.078.672.60 Redeemed, in full, warrants not outstanding \$0.00 \$17.080.108.33 Redeemed, in full, warrants not outstanding \$0.00 \$17.709.608.508.61 in full, warrants not outstanding \$0.00 \$17.709.608.508.61 in full, warrants not outstanding	\$16,842,000,00 \$1,697,000,00 \$12,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,000,000,00 \$11,018,000,00 \$11,018,000,00 \$12,500,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00	36,842 \$1,000.00 1,877,000 \$1.00 12500 \$1.000.00 175000 \$1.000.00 175000 \$1.000.00 15000.00 15000.00 20,000 \$1.000.00 24,500.000 \$1.00 7,500 \$1.000.00 25,000.00 11,019,000 \$1.000.00 25,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00	(\$188.227.690.00)	\$100,566.00 \$51,000,00 \$2,260,000,00 \$750,000,00 \$60,000,000,00 \$1,245,000,00 \$331,000,00 \$2,267,000,00 \$2,267,000,00 \$2,267,000,00	0 51,000 0 250 0 750 0 2,788,104 0 1,245,000 0 331,000 0 302,623 0 516,817 2 2,615,557 0 97,541
Commonweight Comm	UST0146 UST0146 UST0146 UST0944 UST0944 UST0944 UST0947 UST094	15.17.45 11 11 11 11 31	STATE BANCORP NC. / VALLEY MATONAL BANCORP STATE BANCORP BANTLEY. THE MITCHAL BANCORP STATE BANCORP BANTLEY. THE MITCHAL BANCORP STATE BANCORPARIES NC. STATE BANCORPARIES NC. STATE BANCORPARIES NC. STATE BANCORPARIES NC. STATE STATE CAPITAL CORP. STATE STREET CORPORATION STELLARONE CORPORATION	JERICHO JERICHO JERICHO BARTLEY BARTLEY BARTLEY JERICHO BARTLEY JERICHO GREENWOOD GREENWOOD GREENWOOD GREENWOOD STORM BOSTON SOSTON SOSTON SOSTON SOSTON GREENWOOD GRE	NY NY NY NE NE ND ND ND MS MS MS MA MA	2020015 Peterned Stock wi Warrants 15720015 Peterned Stock wi Warrants 15720015 Peterned Stock wi Exercised Warrants 15720015 Peterned Stock wi Exercised Warrants 15720017 Peterned Stock wi Exercised Warrants 15720017 Peterned Stock wi Exercised Warrants 15720019 Peterned Stock wi Exercised Warrants 15720019 Peterned Stock wi Exercised Warrants 15720019 Peterned Stock wi Warrants	\$36,842,000,00 \$1,697,000,00 \$16,907,000,00 \$16,000,000,00 \$16,000,000,00 \$20,000,000,00 \$11,019,000,00 \$42,000,000,00 \$1125,198,000,00 \$110,000,000,00 \$110,000,000,00	\$0.00 \$42.514.919.19 Redeemed, in full, warrants not outstanding \$0.00 \$2.000.290.18 Redeemed, in full, warrants not outstanding \$0.00 \$58.008.472.23 Redeemed, in full, warrants not outstanding \$0.00 \$517.080.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$17.080.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$2.123.611.111.12 Redeemed, in full, warrants not outstanding \$0.00 \$3.1456.442.29 Redeemed, in full, warrants not outstanding \$0.00 \$31.476.672.60 Redeemed, in full, warrants not outstanding \$0.00 \$31.078.672.60 Redeemed, in full, warrants not outstanding \$0.00 \$47.968.108.33 Redeemed, in full, warrants not outstanding \$0.00 \$13.078.672.60 Redeemed, in full, warrants not outstanding \$0.00 \$17.080.108.33 Redeemed, in full, warrants not outstanding \$0.00 \$17.709.608.508.61 in full, warrants not outstanding \$0.00 \$17.709.608.508.61 in full, warrants not outstanding	\$16,842,000,00 \$1,697,000,00 \$11,500,000,00 \$11,500,000,00 \$15,500,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$1,019,000,00 \$1,019,000,00 \$1,019,000,00 \$1,019,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00	36,842 \$1,000,00 1,697,000 \$1,00 12,550 \$1,000,00 12,550 \$1,000,00 15,000,000 \$1,000,000 20,000 \$1,000,000 24,900,000 \$1,000,000 110,715,000 \$1,000,000 7,550 \$1,000,000 22,550 \$1,000,000 42,000 \$1,000,000 125,1000,000 125,1000,000 125,1000,000 125,1000,000 125,1000,000 125,1000,000 110,1000,000 110,000 \$1,000,000 110,000 \$1,000,000 110,000 \$1,000,000 110,000 \$1,000,000 110,000 \$1,000,000 110,000 \$1,000,000	(\$180.227.260.00)	\$100,566.00 \$51,000,00 \$2,260,000,00 \$750,000,00 \$60,000,000,00 \$1,245,000,00 \$331,000,00 \$2,267,000,00 \$2,267,000,00 \$2,267,000,00	0 51,000 0 250 0 750 0 2,788,104 0 1,245,000 0 331,000 0 302,623 0 516,817 2 2,615,557 0 97,541
STOCKED STOCKED CORPS ST	UST0146 UST0146 UST0146 UST0944 UST0944 UST0944 UST0947	15.17.45 11 11 11 11 11 44 44	STATE BANCORP 'NC. 'VALLEY NATIONAL BANCORP STATE BANCORP 'NC. 'VALLEY NATIONAL BANCORP STATE BANCORP 'NC. 'VALLEY NATIONAL BANCORP STATE BANC OF BATTEY. THE MICHAEL BANCORP STATE BANC OF BATTEY. THE MICHAEL BANCORP STATE BANCORP BATTEY. THE MICHAEL BANCORP STATE BANCORPARITEY. THE MICHAEL BANCORP STATE BANCORPARITEY. THE MICHAEL BANCORP STATE BANCORPARITEY. THE MICHAEL BANCORP STATE STREET CORPORATION. STATE STREET CORPORATION. STATE STREET CORPORATION. STATE STREET BANCORPORTORY. STATE STREET BANCORPORTORY. STATE STREET BANCORPORTORY. STELLARONE CORPORATION.	JERICHO JERICHO JERICHO ARTIEY BARTIEY FARGO GREENWOOD ROSTON ST.CICUD ST.C	NY NY NY NE NE ND ND ND MS MS MS MA MA	2020015 Peterned Stock wi Warrants 12020016 Peterned Stock wi Warrants 12020016 Peterned Stock wi Exercised Warrants 12020017 Peterned Stock wi Exercised Warrants 12020017 Peterned Stock wi Exercised Warrants 12020018 Peterned Stock wi Exercised Warrants 1202000 Peterned Stock wi Warrants	\$36,842,000,00 \$1,697,000,00 \$1,697,000,00 \$50,000,000,00 \$15,000,000,00 \$2,000,000,00 \$2,000,000,00 \$1,019,000,00 \$1,019,000,00 \$10,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$13,000,000,00 \$13,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00	\$0.00 \$42.514.919.19 Redeemed, in full warrants not outstanding \$0.00 \$2.000.299.18 Redeemed, in full warrants not outstanding \$0.00 \$550.000.472.23 Redeemed, in full warrants not outstanding \$0.00 \$57.000.700.67 Redeemed, in full warrants not outstanding \$0.00 \$317.000.700.67 Redeemed, in full warrants not outstanding \$0.00 \$317.000.700.67 Redeemed, in full warrants not outstanding \$0.00 \$314.600.442.29 Redeemed, in full warrants not outstanding \$0.00 \$314.600.442.29 Redeemed, in full warrants not outstanding \$0.00 \$317.091.875.00 Redeemed, in full warrants not outstanding \$0.00 \$417.660.100.30 Redeemed, in full warrants not outstanding \$0.00 \$417.660.100.30 Redeemed, in full warrants not outstanding \$0.00 \$417.660.100.30 Redeemed, in full warrants not outstanding \$0.00 \$11.000.450.22 Redeemed, in full warrants not outstanding	\$1697,000.00 \$11697,000.00 \$11697,000.00 \$12,500.000.00 \$12,500.000.00 \$15,000.000.00 \$15,000.000.00 \$10,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.0000 \$2,000.0000 \$2,000.0000 \$2,000.0000 \$2,000.0000 \$2,000.0000 \$2,000.0000 \$2,000.00000 \$2,000.000000000000000000000000000000000	36,842 \$1,000,00 1,697,000 \$1,00 12,550 \$1,000,00 12,550 \$1,000,00 15,000,000 \$1,000,000 20,000 \$1,000,000 24,900,000 \$1,000,000 110,715,000 \$1,000,000 7,550 \$1,000,000 22,550 \$1,000,000 42,000 \$1,000,000 125,1000,000 125,1000,000 125,1000,000 125,1000,000 125,1000,000 125,1000,000 110,1000,000 110,000 \$1,000,000 110,000 \$1,000,000 110,000 \$1,000,000 110,000 \$1,000,000 110,000 \$1,000,000 110,000 \$1,000,000	(\$180.227.260.00)	\$100.566.66 \$51,000.00 \$2,500.000.00 \$750.000.00 \$46,000.000.00 \$1,245.000.00 \$31,245.000.00 \$331,000.00 \$2,900.000.00 \$2,900.000.00 \$2,900.000.00 \$4,900.000.000.00 \$4,900.000.000.00 \$4,900.000.000.000.000 \$4,900.000.000.000.000.000.000 \$4,900.000.000.000.000.000.000.000.000.000	0 51,000 0 250 0 750 0 2,788,104 0 1,245,000 0 331,000 0 302,623 0 516,817 2 2,615,557 0 97,541
UST-104	UST0146 UST0146 UST0146 UST0944 UST0944 UST0944 UST0947	15.17.45 11 11 11 11 11 44 44	STATE BANCORP NC. / VALLEY NATIONAL BANCORP STATE BANK OF BANTLEY. THE STATE BANK OF BANTLEY. THE STATE BANK OF BANTLEY. THE STATE BANKSPARES NC. STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET BANK CORPORATION STELLAR STREET BANK CORPORATION STELLAR STREET BANK CORPORATION STELLARONE CORPORATI	JEROLIO JEROLI	NY NY NY NE NE ND ND ND MS MS MS MA MA	2020015 Peterned Stock wi Warrants 12020016 Peterned Stock wi Warrants 12020016 Peterned Stock wi Exercised Warrants 12020017 Peterned Stock wi Exercised Warrants 12020017 Peterned Stock wi Exercised Warrants 12020018 Peterned Stock wi Exercised Warrants 1202000 Peterned Stock wi Warrants	\$36,842,000,00 \$1,697,000,00 \$1,697,000,00 \$50,000,000,00 \$15,000,000,00 \$2,000,000,00 \$2,000,000,00 \$1,019,000,00 \$1,019,000,00 \$10,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$13,000,000,00 \$13,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00	\$0.00 \$42.514.919.19 Redeemed, in full warrants not outstanding \$0.00 \$2.000.299.18 Redeemed, in full warrants not outstanding \$0.00 \$550.000.472.23 Redeemed, in full warrants not outstanding \$0.00 \$57.000.700.67 Redeemed, in full warrants not outstanding \$0.00 \$317.000.700.67 Redeemed, in full warrants not outstanding \$0.00 \$317.000.700.67 Redeemed, in full warrants not outstanding \$0.00 \$314.600.442.29 Redeemed, in full warrants not outstanding \$0.00 \$314.600.442.29 Redeemed, in full warrants not outstanding \$0.00 \$317.091.875.00 Redeemed, in full warrants not outstanding \$0.00 \$417.660.100.30 Redeemed, in full warrants not outstanding \$0.00 \$417.660.100.30 Redeemed, in full warrants not outstanding \$0.00 \$417.660.100.30 Redeemed, in full warrants not outstanding \$0.00 \$11.000.450.22 Redeemed, in full warrants not outstanding	\$86,842,000.00 \$1,697,000.00 \$1,697,000.00 \$12,500,000.00 \$12,500,000.00 \$15,000,000.00 \$15,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,500,000.00 \$22,500,000.00 \$22,500,000.00 \$22,500,000.00 \$22,500,000.00 \$24,000,000.00	36,842 \$1,000,00 1,697,000 \$1,00 12500 \$1,000,00 27500 \$1,000,00 27500 \$1,000,00 27500 \$1,000,00 26,000 \$1,000,00 26,000 \$1,000,00 26,000 \$1,000,00 27500 \$1,000,00 28,000,000 \$1,00 28,000,000 \$1,00 28,000,000 \$1,00 28,000,000 \$1,00 28,000,000 \$1,00 28,000,000 \$1,000,00 28,000,000 \$1,000,00 28,000,000 \$1,000,00 28,000,000 \$1,000,00 48,000 \$1,000,00 10,000 \$1,000,00 40,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00	(\$8.554,790.97)	\$100.666.06 \$51,000.00 \$2,500.000.00 \$750,000.00 \$60,000.00 \$11,245,000.00 \$13,24	5 51,000 2 250 2 750 2 278,104 3 1265,000 3 31,000 3 302,603 3 516,817 2 2615,567 2 775,51
UST-104	UST0146 UST0146 UST0146 UST0944 UST0944 UST0944 UST0947	15.17.45 11 11 11 11 11 44 44	STATE BANCORP NC. / VALLEY NATIONAL BANCORP STATE BANCORP NC. / VALLEY NATIONAL BANCORP STATE BANCORP NC. / VALLEY NATIONAL BANCORP STATE BANC OF BATTEY. THE MICHAEL BANCORP STATE BANC OF BATTEY. THE MICHAEL BANCORP STATE BANCORP BATTEY. THE MICHAEL BANCORP STATE BANCORPORTER. NC. STATE STREET CORPORATION STATE STEELE CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET SAN CORPORATION STATE STREET SAN CORPORATION STELLARD STATE STREET SAN CORPORATION STELLARD STATE STREET SAN CORPORATION STELLARD SANCORP STREET SAN CORPORATION STERLARD SANCORP STREET SAN CORPORATION STERLARD SANCORP STREET SAN CORPORATION STERLARD SANCORP SANCORP STREET SAN CORPORATION STERLARD SANCORP SANCORP STREET SANCORPORATION STERLARD SANCORP SANCORP STREET SANCORPORATION STERLARD SANCORP SANCORP STREET SANCORPORATION STERLARD SANCORP SANCORPORATION STEWN STREET SANCORPORATION STEWN SANCORP SANCORPORATION STEWN SANCORP SANCORPORATION STEWN SANCORP SANCORP SANCORPORATION STEWN SANCORP SANC	JERICHO JERICHO JERICHO ARTIEY BARTIEY BARTIEY FARGO GREENWOOD GREENWOOD BOSTON ST.CLOUD DENVER GREENWOOD BOSTON ST.CLOUD DENVER CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK	NY NY NY NE NE ND ND ND MS MS MS MA MA	2020015 Peterned Stock wil Warrants 2020015 Peterned Stock wil Warrants 2020015 Peterned Stock will Exercised Warrants 2020015 Peterned Stock will Exercised Warrants 2020015 Peterned Stock will Exercised Warrants 2020015 Peterned Stock will Warrants 2020015 Peterned Sto	\$36,842,000,00 \$1,697,000,00 \$1,697,000,00 \$50,000,000,00 \$15,000,000,00 \$2,000,000,00 \$2,000,000,00 \$1,019,000,00 \$1,019,000,00 \$10,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$13,000,000,00 \$13,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00	\$0.00 \$42.514.919.19 Redeemed, in full warrants not outstanding \$0.00 \$2.000.299.18 Redeemed, in full warrants not outstanding \$0.00 \$550.000.472.23 Redeemed, in full warrants not outstanding \$0.00 \$57.000.700.67 Redeemed, in full warrants not outstanding \$0.00 \$317.000.700.67 Redeemed, in full warrants not outstanding \$0.00 \$317.000.700.67 Redeemed, in full warrants not outstanding \$0.00 \$314.600.442.29 Redeemed, in full warrants not outstanding \$0.00 \$314.600.442.29 Redeemed, in full warrants not outstanding \$0.00 \$317.091.875.00 Redeemed, in full warrants not outstanding \$0.00 \$417.660.100.30 Redeemed, in full warrants not outstanding \$0.00 \$417.660.100.30 Redeemed, in full warrants not outstanding \$0.00 \$417.660.100.30 Redeemed, in full warrants not outstanding \$0.00 \$11.000.450.22 Redeemed, in full warrants not outstanding	\$86,842,000.00 \$1,697,000.00 \$1,697,000.00 \$12,500,000.00 \$12,500,000.00 \$15,000,000.00 \$15,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,500,000.00 \$22,500,000.00 \$22,500,000.00 \$22,500,000.00 \$22,500,000.00 \$24,000,000.00	36,842 \$1,000,00 1,697,000 \$1,00 12500 \$1,000,00 27500 \$1,000,00 27500 \$1,000,00 27500 \$1,000,00 26,000 \$1,000,00 26,000 \$1,000,00 26,000 \$1,000,00 27500 \$1,000,00 28,000,000 \$1,00 28,000,000 \$1,00 28,000,000 \$1,00 28,000,000 \$1,00 28,000,000 \$1,00 28,000,000 \$1,000,00 28,000,000 \$1,000,00 28,000,000 \$1,000,00 28,000,000 \$1,000,00 48,000 \$1,000,00 10,000 \$1,000,00 40,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00	(\$8.554,790.97)	\$100.666.06 \$51,000.00 \$2,500.000.00 \$750,000.00 \$60,000.00 \$11,245,000.00 \$13,24	5 51,000 2 250 2 750 2 278,104 3 1265,000 3 31,000 3 302,603 3 516,817 2 2615,567 2 775,51
UST	UST01466 UST01466 UST01466 UST0944 UST0944 UST0944 UST0947 UST0477 UST0478 UST0488 UST0488 UST0488 UST0488 UST0488 UST0488 UST0488	15.17.45 11 11 11 11 11 44 44	STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANC OF BANTLEY. THE MITCHINAL BANCORP STATE BANC OF BANTLEY. THE MITCHINAL BANCORP STATE BANC OF BANTLEY. THE INC. STATE BANCORP BANTLEY. THE INC. STATE BANTLE COPPORATION STATE BANTLE COPPORATION STATE STREET COPPORATION STATE STREET COPPORATION STATE STREET FOR PORATION STELLAR STREET BANCORP BANTLEY. BANTLEY BANTL	JERICHO JERICHO JERICHO ARTIEY BARTIEY BARTIEY FARGO GREENWOOD GREENWOOD BOSTON ST.CLOUD DENVER GREENWOOD BOSTON ST.CLOUD DENVER CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK	NY NY NY NE NE ND ND ND MS MS MS MA MA	2020015 Preterned Stock wil Warrants 12020015 Preterned Stock wil Warrants 12020015 Preterned Stock wil Exercised Warrants 12020011 Preterned Stock wil Exercised Warrants 12020011 Preterned Stock wil Exercised Warrants 12020011 Preterned Stock wil Exercised Warrants 12020001 Preterned Stock wil Warrants 12020000 Preterned Stock will Exercised Warrants	\$30,842,000.00 \$1,697,000.00 \$1,697,000.00 \$50,000.000.00 \$1,000.000.00 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$31,000.000.00 \$1125,196,000.000 \$1125,196,000.000 \$1125,196,000.000 \$1125,196,000.000 \$1125,196,000.000 \$1125,196,000.000 \$1125,196,000.000 \$1125,196,000.000 \$1125,196,000.000 \$1125,196,000.000 \$1125,196,000.000 \$1125,196,000.000 \$1125,196,000.000 \$1125,196,000.000 \$1125,196,000.000 \$1125,196,000.000 \$1125,196,000.000	\$0.00 \$42,514.510.19 Redeemed, in full warrants not outstanding \$0.00 \$2,000.290.18 Redeemed, in full warrants not outstanding \$0.00 \$56,000.472.23 Redeemed, in full warrants not outstanding \$0.00 \$57,000.706.07 Redeemed, in full warrants not outstanding \$0.00 \$17,000.706.07 Redeemed, in full warrants not outstanding \$0.00 \$31,000.472.23 Redeemed, in full warrants not outstanding \$0.00 \$31,000.472.29 Redeemed, in full warrants not outstanding \$0.00 \$31,000.472.29 Redeemed, in full warrants not outstanding \$0.00 \$13,078.672.00 Redeemed, in full warrants not outstanding \$0.00 \$13,078.672.00 Redeemed, in full warrants not outstanding \$0.00 \$13,078.672.00 Redeemed, in full warrants not outstanding \$0.00 \$13,052.485.91 Redeemed, in full warrants not outstanding \$0.00 \$17,007.206.03 Sold in full warrants not outstanding \$0.00 \$13,052.485.91 Redeemed, in full warrants not outstanding \$0.00 \$13,052.485.91 Redeemed, in full warrants not outstanding \$0.00 \$13,052.485.91 Redeemed, in full warrants not outstanding \$0.00 \$11,600.653.27 Redeemed, in full warrants not outstanding \$0.00 \$11,600.653.27 Redeemed, in full warrants not outstanding \$0.00 \$18,101.553.84 Redeemed, in full warrants not outstanding	\$86,842,000.00 \$1,697,000.00 \$1,697,000.00 \$12,500,000.00 \$12,500,000.00 \$15,000,000.00 \$15,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,500,000.00 \$22,500,000.00 \$22,500,000.00 \$22,500,000.00 \$22,500,000.00 \$24,500,000.00 \$24,500,000.00 \$24,500,000.00 \$24,500,000.00 \$24,500,000.00 \$24,000,000.00	36,842 \$1,000,00 1,697,000 \$1,000 12,500 \$1,000,00 27,500 \$1,000,00 27,500 \$1,000,00 37,500 \$1,000,00 15,000 \$1,000,00 20,000 \$1,000,000 24,000,000 \$1,000 11,019,000 \$1,000 22,500 \$1,000,00 22,500 \$1,000,00 125,100 \$1,000,00 (51,434,659,20 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 11,000 \$1,000,00	(\$8.554,790.97)	\$100.666.06 \$51,000.00 \$2,600.000.00 \$750,000.00 \$12,45,000.00 \$11,245,000.00 \$12,45,000.00 \$12,45,000.00 \$13,245,000.00	51,000 250 279,000 279,000 279,000 279,000 279,000 281,000 290,600 200,600
STATION STATIAN STATION STATIAN STATION STAT	UST0146 UST0146 UST0146 UST0944 UST0944 UST0944 UST0947 UST0477 UST0478 UST0488	15.17.45 11 11 11 11 11 44 44	STATE BANCORP INC. / VALEY NATIONAL BANCORP STATE BANC OF BARTLEY. THE STATE BANC STATE INC. / VALEY STATE BANCORP STATE BANCORP BARTLEY. THE STATE BANCORP BARTLEY. THE STATE BANCORP BARTLEY. THE STATE BANCORP BARTLEY. THE STATE BANCORP COPPORTION STATE BANCORP COPPORTION STATE BANCORP COPPORTION STATE STREET COMPORATION STATE STREET COMPORATION STELLAR STREET BANCORP	JERICHO JERICHO JERICHO BARTLEY BARTLEY BARTLEY JERICHO BARTLEY JERICHO GREENWOOD GREE	NY NY NY NE NE ND ND ND MS MS MS MA MA	2020/015	\$30,842,000.00 \$1.697,000.00 \$1.697,000.00 \$20,000.000.00 \$210,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$31,019,000.00 \$31,019,000.00 \$31,000.000.00 \$31,000.000.00 \$31,000.000.00 \$31,000.000.00 \$31,000.000.00	\$0.00 \$42.514.510.19 Redeemed, in full warrants not outstanding \$0.00 \$2.000.290.18 Redeemed, in full warrants not outstanding \$0.00 \$58,008.472.23 Redeemed, in full warrants not outstanding \$0.00 \$17,000.708.67 Redeemed, in full warrants not outstanding \$0.00 \$17,000.708.67 Redeemed, in full warrants not outstanding \$0.00 \$1,000.708.67 Redeemed, in full warrants not outstanding \$0.00 \$31,406.442.29 Redeemed, in full warrants not outstanding \$0.00 \$31,406.442.29 Redeemed, in full warrants not outstanding \$0.00 \$37,191.875.00 Redeemed, in full warrants not outstanding \$0.00 \$47,969.108.33 Redeemed, in full warrants not outstanding \$0.00 \$130,542.65.59 Redeemed, in full warrants not outstanding \$0.00 \$17,757.208.85 Sold in full warrants not outstanding \$0.00 \$11,000.453.27 Redeemed, in full warrants not outstanding \$0.00 \$18,101.553.84 Redeemed, in full warrants not outstanding \$0.00 \$18,101.553.84 Redeemed, in full warrants not outstanding \$0.00 \$18,001.553.84 Redeemed, in full warrants not outstanding	\$1,697,000.00 \$1,697,000.00 \$1,500.000.00 \$12,500.000.00 \$15,000.000.00 \$15,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.0000 \$2,000.0000 \$2,000.0000 \$2,000.0000 \$2,000.0000 \$2,000.0000 \$2,000.0000 \$2,000.000	36,842 \$1,000,00 1,897,000 \$1,00 1,2500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 38,000 \$1,00 38,000 \$1,00 38,000 \$1,00 38,000 \$1,00 38,000 \$1,00 42,000 \$1,000,00 42,000 \$1,000,00 42,000 \$1,000,00 43,000 \$1,000,00 44,000 \$1,000,00 44,000 \$1,000,00 44,000 \$1,000,00 44,000 \$1,000,00 45,000,00 45,000,00 45,000,00 45,000,00 51,000,00 51,000,00 51,000,00 51,000,00 51,000,00 51,000,00 51,000,00 51,000,00 51,000,00 51,000,00 51,000,00 51,000,00	(\$8.554,790.97)	\$100.666.06 \$51,000.00 \$2,600.000.00 \$750,000.00 \$12,45,000.00 \$11,245,000.00 \$12,45,000.00 \$12,45,000.00 \$13,245,000.00	51,000 250 279,000 279,000 279,000 279,000 279,000 281,000 290,600 200,600
STATION STATIAN STATION STATIAN STATION STAT	UST0146 UST0146 UST0146 UST0944 UST0944 UST0947 UST0477 UST0470	15.17.45 11 11 11 11 11 44 44	STATE BANCORP NC. / VALLEY MATONAL BANCORP STATE BANCORP BARTLEY. THE MICHAEL BANCORP STATE BANCORP BARTLEY. THE MICHAEL BANCORP STATE BANCORP BARTLEY. THE MICHAEL BANCORP STATE BANCORP BANCORP. STATE BANCORP. STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET BANCORP STATE ST	JERCHO JERCHO JERCHO LERCHO LERCHO BARTLEY JERCHO BARTLEY JERCHO BARTLEY JERCHO BARTLEY JERCHO BARTLEY JERCHO BARTLEY JERCHO JER	NY NY NY NE NE ND ND ND MS MS MS MA MA	2020/015	\$16,642,000.00 \$1,697,000.00 \$1,697,000.00 \$2,000.000.00 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$3,000.000.0000.000 \$3,000.000.0000.0000.0000.0000.0000.0000	\$0.00 \$42.514.8/10.19 Redeemed, in full, warrants not outstanding \$0.00 \$2.000.290.18 Redeemed, in full, warrants not outstanding \$0.00 \$58.008.472.23 Redeemed, in full, warrants not outstanding \$0.00 \$17.000.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$17.000.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$2.128.11.11.12 Redeemed, in full, warrants not outstanding \$0.00 \$51.054.442.29 Redeemed, in full, warrants not outstanding \$0.00 \$51.054.442.29 Redeemed, in full, warrants not outstanding \$0.00 \$51.057.86.72.60 Redeemed, in full, warrants not outstanding \$0.00 \$51.057.86.72.00 Redeemed, in full, warrants not outstanding \$0.00 \$51.057.79.675.00 Redeemed, in full, warrants not outstanding \$0.00 \$10.057.79.706.63 Sold, in full, warrants not outstanding \$0.00 \$11.000.651.27 Redeemed, in full, warrants not outstanding \$0.00 \$11.000.651.27 Redeemed, in full, warrants not outstanding \$0.00 \$11.000.651.27 Redeemed, in full, warrants not outstanding \$0.00 \$15.000.651.20 Redeemed, in full, warrants not outstanding	\$1,697,000.00 \$1,697,000.00 \$1,500.000.00 \$12,500.000.00 \$15,000.000.00 \$15,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.0000 \$2,000.0000 \$2,000.0000 \$2,000.0000 \$2,000.0000 \$2,000.0000 \$2,000.0000 \$2,000.000	36,842 \$1,000,00 1,897,000 \$1,00 1,2500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 38,000 \$1,00 38,000 \$1,00 38,000 \$1,00 38,000 \$1,00 38,000 \$1,00 42,000 \$1,000,00 42,000 \$1,000,00 42,000 \$1,000,00 43,000 \$1,000,00 44,000 \$1,000,00 44,000 \$1,000,00 44,000 \$1,000,00 44,000 \$1,000,00 45,000,00 45,000,00 45,000,00 45,000,00 51,000,00 51,000,00 51,000,00 51,000,00 51,000,00 51,000,00 51,000,00 51,000,00 51,000,00 51,000,00 51,000,00 51,000,00	(\$8.554,790.97)	\$100.566.69 \$51,000.00 \$2,000.00,00 \$75,000.00 \$860,000.00,00 \$12,45,000.00 \$12,45,000.00 \$12,45,000.00 \$12,45,000.00 \$13,45,000.00 \$13,45,000.00 \$13,45,000.00 \$14,45,000	2 51,000 2 750 2 750 2 750 2 1,250,001 1 126,000 2 331,000 3 331,000 3 302,653 3 16,817 2 2615,507 2 77,541 2 77,541 3 30 3
STATION STATIAN STATION STATIAN STATION STAT	UST0146 UST0146 UST0146 UST0944 UST0944 UST0947 UST0477 UST0470	15.17.45 11 11 11 11 11 44 44	STATE BANCORP INC. / VALLEY NATIONAL BANCORP STATE BANK OF BANTLEY. THE STATE BANK OF BANTLEY. THE STATE BANK OF BANTLEY AND STATE BANK BANTLEY	JEROLIO JEROLI	NY NY NY NE NE ND ND ND MS MS MS MA MA	2020015 Peterned Stock wi Warrants 1020001 Preterned Stock wi Warrants 1020001 Peterned Stock wi Exercised Warrants 1020001 Peterned Stock wi Exercised Warrants 1020001 Peterned Stock wi Exercised Warrants 1020001 Peterned Stock wi Warrants 1020001 Peterned Stock wi Warrants 1020000 Stochardmend Debentures wi Exercised Warrants 1020000 Preterned Stock wi Exercised Warrants 1020000 Preterned Stock wi Warrants 10200000 Preterned Stock wi Warrants 10200000000000000000000000000000000000	\$16,642,000.00 \$1,697,000.00 \$1,697,000.00 \$2,000.000.00 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$3,000.000.0000.000 \$3,000.000.0000.0000.0000.0000.0000.0000	\$0.00 \$42.514.8/10.19 Redeemed, in full, warrants not outstanding \$0.00 \$2.000.290.18 Redeemed, in full, warrants not outstanding \$0.00 \$58.008.472.23 Redeemed, in full, warrants not outstanding \$0.00 \$17.000.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$17.000.708.67 Redeemed, in full, warrants not outstanding \$0.00 \$2.128.11.11.12 Redeemed, in full, warrants not outstanding \$0.00 \$51.054.442.29 Redeemed, in full, warrants not outstanding \$0.00 \$51.054.442.29 Redeemed, in full, warrants not outstanding \$0.00 \$51.057.86.72.60 Redeemed, in full, warrants not outstanding \$0.00 \$51.057.86.72.00 Redeemed, in full, warrants not outstanding \$0.00 \$51.057.79.675.00 Redeemed, in full, warrants not outstanding \$0.00 \$10.057.79.706.63 Sold, in full, warrants not outstanding \$0.00 \$11.000.651.27 Redeemed, in full, warrants not outstanding \$0.00 \$11.000.651.27 Redeemed, in full, warrants not outstanding \$0.00 \$11.000.651.27 Redeemed, in full, warrants not outstanding \$0.00 \$15.000.651.20 Redeemed, in full, warrants not outstanding	\$86,842,000.00 \$1,697,000.00 \$11,697,000.00 \$12,500.000.00 \$12,500.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$2,000.000.000 \$2,000.000.000 \$2,00	36,842 \$1,000,00 1,697,000 \$1,00 12500 \$1,000,00 12500 \$1,000,00 12500 \$1,000,00 15,000 20,000 \$1,000,00 20,000 \$1,000,00 10,000 \$1,000 11,019,000 \$1,00 22,500 \$1,000,00 22,500 \$1,000,00 125,100 12	(\$8.554,790.97)	\$100.566.69 \$51,000.00 \$2,000.00,00 \$75,000.00 \$860,000.00,00 \$12,45,000.00 \$12,45,000.00 \$12,45,000.00 \$12,45,000.00 \$13,45,000.00 \$13,45,000.00 \$13,45,000.00 \$14,45,000	2 51,000 2 750 2 750 2 750 2 1,250,001 1 126,000 2 331,000 3 331,000 3 302,653 3 16,817 2 2615,507 2 77,541 2 77,541 3 30 3
STATION STATIAN STATION STATIAN STATION STAT	UST0146 UST0146 UST0146 UST0944 UST0944 UST0947 UST0477 UST0470	15.17.45 11 11 11 11 11 44 44	STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANC OF BARTLEY. THE MITCHING BANCORP STATE BANK OF BARTLEY. THE MITCHING BANCORP STATE BANK OF BARTLEY. THE MITCHING BANCORP STATE BANK OF BARTLEY. THE MITCHING BANCORP STATE BANCORPORTOR STELLAR STREET BANCORPORTOR STELLAR BANCORPORTOR STELL	JERCHO JERCHO JERCHO JERCHO BARTLEY BARTLEY BARTLEY PAREGO GREENWOOD GREENWO	NY N	S202015 Peterned Stock w/ Warrants	\$36,842,000.00 \$1,697,000.00 \$1,697,000.00 \$1,600,000.00 \$1,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00	\$0.00 \$42,514,510.19 Redeemed, in full warrants not outstanding \$0.00 \$2,000,200.18 Redeemed, in full warrants not outstanding \$0.00 \$56,000,472.23 Redeemed, in full warrants not outstanding \$0.00 \$17,000,700.07 Redeemed, in full warrants not outstanding \$0.00 \$17,000,700.07 Redeemed, in full warrants not outstanding \$0.00 \$17,000,700.07 Redeemed, in full warrants not outstanding \$0.00 \$31,300,442.20 Redeemed, in full warrants not outstanding \$0.00 \$31,000,442.20 Redeemed, in full warrants not outstanding \$0.00 \$31,000,442.20 Redeemed, in full warrants not outstanding \$0.00 \$31,000,442.20 Redeemed, in full warrants not outstanding \$0.00 \$13,000,400,20 Redeemed, in full warrants not outstanding \$0.00 \$17,000,700,700,700,700,700,700,700,700,7	\$86,842,000.00 \$1,697,000.00 \$11,697,000.00 \$12,500.000.00 \$12,500.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$2,000.000.000 \$2,000.000.000 \$2,00	36,842 \$1,000,00 1,697,000 \$1,00 12500 \$1,000,00 12500 \$1,000,00 12500 \$1,000,00 15,000 20,000 \$1,000,00 20,000 \$1,000,00 10,000 \$1,000 11,019,000 \$1,00 22,500 \$1,000,00 22,500 \$1,000,00 125,100 12	(\$8.554,790.97)	\$100,566.69 \$51,000,00 \$2,200,000,00 \$750,000,00 \$60,000,000,00 \$11,245,000,00 \$1	2 51,000 2 750 2 750 2 750 2 1,250,001 1 126,000 2 331,000 3 331,000 3 302,653 3 16,817 2 2615,507 2 77,541 2 77,541 3 30 3
USTO 12 44.93 SUPEROR BANCORP NC. BIRMINCHAM AL 125/000 Preferred Stock w Warrarts 560.00.00.00 50.00 54.933.33.3 Current Nat Collectible	UST01466 UST01466 UST01466 UST01466 UST01464 UST0147 UST0148 UST0147 UST0148	15.17.45 11 11 11 11 11 44 44	STATE BANCORP. NO. / VALLEY MATONAL BANCORP STATE BANCORP. NO. / VALLEY MATONAL BANCORP STATE BANCORP. NO. / VALLEY MATONAL BANCORP STATE BANC OF BARTLEY. THE MITCHAN BANCORP STATE BANC DARTLEY. THE MITCHAN BANCORP STATE BANCORPARTER. NO. STATE BANCORPARTER. NO. STATE BANCORPARTER. NO. STATE BANCORPARTER. STATE BANCORPARTON STATE BANCORPARTON STATE BANCORPARTON STATE STREET CORPORATION STREAMS FAMACH. SERVICES. NO. STREAMS BANCORP. STREAMS FAMACH. CORPORATION ST	JERICHO JERICHO JERICHO RENCHIO BARTLEY BARTLEY PAREGO GREENWOOD GREENWOOD GREENWOOD BOSTON B	NY N	2020/015 Preterned Stock w/ Warrants 1,214,0011 1,	\$36,842,000.00 \$1,697,000.00 \$1,697,000.00 \$1,600,000.00 \$1,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00	\$0.00 \$42,514,510.19 Redeemed, in full warrants not outstanding \$0.00 \$2,000,200.18 Redeemed, in full warrants not outstanding \$0.00 \$56,000,472.23 Redeemed, in full warrants not outstanding \$0.00 \$17,000,700.07 Redeemed, in full warrants not outstanding \$0.00 \$17,000,700.07 Redeemed, in full warrants not outstanding \$0.00 \$17,000,700.07 Redeemed, in full warrants not outstanding \$0.00 \$31,300,442.20 Redeemed, in full warrants not outstanding \$0.00 \$31,000,442.20 Redeemed, in full warrants not outstanding \$0.00 \$31,000,442.20 Redeemed, in full warrants not outstanding \$0.00 \$31,000,442.20 Redeemed, in full warrants not outstanding \$0.00 \$13,000,400,20 Redeemed, in full warrants not outstanding \$0.00 \$17,000,700,700,700,700,700,700,700,700,7	\$1,697,000.00 \$1,697,000.00 \$1,500,000.00 \$12,500.000.00 \$15,500.000.00 \$15,500.000.00 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000	36,842 \$1,000,000 1,697,000 \$1,000 1,697,000 \$1,000,000 12,550 \$1,000,000 12,550 \$1,000,000 15,000 \$1,000,000 20,000 \$1,000,000 24,600,000 \$1,000 11,011,000 \$1,000,000 24,600,000 \$1,000 7,550 \$1,000,000 22,550 \$1,000,000 42,000 \$1,000,000 125,198 \$1,000,000 125,1000,000 14,000 \$1,000,000 14,000 \$1,000,000 15,000,000 15,000,000 \$1,000,000	(\$8.554,790.97)	\$100,566.69 \$51,000,00 \$2,200,000,00 \$750,000,00 \$60,000,000,00 \$11,245,000,00 \$1	2 51,000 2 750 2 750 2 750 2 1,250,001 1 126,000 2 331,000 3 331,000 3 302,653 3 16,817 2 2615,507 2 77,541 2 77,541 3 30 3
USTT0022 SURBEY_BANCORP MOUNT ARY NC 122780010 S100,0000 S100,000 S100,00	UST01466 UST01466 UST01466 UST01466 UST01464 UST0147 UST0148 UST0147 UST0148	15.17.45 11 11 11 11 11 44 44	STATE BANCORP INC. / VALLEY NATIONAL BANCORP STATE BANCORP INC. / VALLEY NATIONAL BANCORP STATE BANCORP INC. / VALLEY NATIONAL BANCORP STATE BANC OF BANTLEY. THE STATE BANK OF BANTLEY. THE STATE BANK OF BANTLEY. THE STATE BANKS PARTIES. W. STATE STREET COMPORATION STATE STREET COMPORATION STATE STREET COMPORATION STATE STREET FANK CORPORATION STELLAR STREET BANK CORPORATION STELLAR BANK STREET BANK STREET BANK STREET BANK BANCORP STELLAR BANK STREET BANK STREET BANK STREET BANK BANCORP STELLAR BANK STREET BANK STREET BANK STREET BANK BANCORP STELLAR BANK STREET BANK STREET BANK BANCORP BANK BANK BANK BANK BANK BANK BANK BANK	JERICHO JERICHO JERICHO BARTLEY BARTLEY BARTLEY JERICHO BARTLEY JERICHO BARTLEY JERICHO BARTLEY JERICHO BARTLEY JERICHO BARTLEY JERICHO JERICH	NY N	S202015 Peterned Stock w/ Warrants	\$36,842,000.00 \$1,697,000.00 \$1,697,000.00 \$1,600,000.00 \$1,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00	\$0.00 \$42,514,510.19 Redeemed, in full warrants not outstanding \$0.00 \$2,000,200.18 Redeemed, in full warrants not outstanding \$0.00 \$56,000,472.23 Redeemed, in full warrants not outstanding \$0.00 \$17,000,700.07 Redeemed, in full warrants not outstanding \$0.00 \$17,000,700.07 Redeemed, in full warrants not outstanding \$0.00 \$17,000,700.07 Redeemed, in full warrants not outstanding \$0.00 \$31,300,442.20 Redeemed, in full warrants not outstanding \$0.00 \$31,000,442.20 Redeemed, in full warrants not outstanding \$0.00 \$31,000,442.20 Redeemed, in full warrants not outstanding \$0.00 \$31,000,442.20 Redeemed, in full warrants not outstanding \$0.00 \$13,000,400,20 Redeemed, in full warrants not outstanding \$0.00 \$17,000,700,700,700,700,700,700,700,700,7	\$1,697,000.00 \$1,697,000.00 \$1,500,000.00 \$12,500.000.00 \$15,500.000.00 \$15,500.000.00 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000	36,842 \$1,000,000 1,697,000 \$1,000 1,697,000 \$1,000,000 12,550 \$1,000,000 12,550 \$1,000,000 15,000 \$1,000,000 20,000 \$1,000,000 24,600,000 \$1,000 11,011,000 \$1,000,000 24,600,000 \$1,000 7,550 \$1,000,000 22,550 \$1,000,000 42,000 \$1,000,000 125,198 \$1,000,000 125,1000,000 14,000 \$1,000,000 14,000 \$1,000,000 15,000,000 15,000,000 \$1,000,000	(\$8.554,790.97)	\$100.566.06 \$51,000.00 \$2,500.000.00 \$750.000.00 \$750.000.00 \$51,245.000.00 \$12,450.000.00	51.003 2.200 3.750 2.788.504 3.128.500 3.331.003 3.300 3.000 3.0
USTT0022 SURBEY_BANCORP MOUNT ARY NC 122780010 S100,0000 S100,000 S100,00	USTO1466 USTO1466 USTO1466 USTO1466 USTO1466 USTO1466 USTO147	15,17.45 115 115 117 117 11 11 11 11 11 11 15,123 44 44 44	STATE BANCORP INC. / VALLEY MATOMAL BANCORP STATE BANCORP BARTLEY. THE MICHAEL BANCORP STATE BANCORP BARTLEY. THE MICHAEL BANCORP STATE BANCORP BARTLEY. THE MICHAEL BANCORP STATE BANCORPORTER INC. STATE BANCORPORTER INC. STATE BANCORPORTER INC. STATE STREET CORPORATION STELLARONE CORPORATION	JERCHO JERCHO JERCHO JERCHO BARTLEY BARTLEY BARTLEY JERCHO GREENWOOD GREENWOOD GREENWOOD BOSTON BOS	NY N	S202015 Peterned Stock w/ Warrants	\$16,92,000.00 \$1,697,000.00 \$16,97,000.00 \$16,000.000.00 \$15,000.000.00 \$2,000.000.000 \$2,000.000.000 \$1,1019.000.00 \$1,1019.000.00 \$1,1019.000.00 \$1,1019.000.00 \$1,1019.000.00 \$1,1019.000.00 \$1,1019.000.00 \$1,1019.000.00 \$1,1019.000.00 \$1,1019.000.00 \$1,1000.000.00 \$1,1000.000.00 \$1,1000.000.00 \$1,1000.000.00 \$1,1000.000.00 \$1,1000.000.00 \$1,1000.000.00 \$1,1000.000.00 \$1,1000.000.00 \$1,1000.000.00 \$1,1000.000.00 \$1,1000.000.00 \$1,1000.000.00 \$1,1000.000.00 \$1,1000.000.00 \$1,1000.000.00 \$1,1000.000.00	\$0.00 \$42,514,510.19 Redeemed, in full, warrants not outstanding \$0.00 \$2,000.290.18 Redeemed, in full, warrants not outstanding \$0.00 \$58,008,472.23 Redeemed, in full, warrants not outstanding \$0.00 \$317,006,708.67 Redeemed, in full, warrants not outstanding \$0.00 \$317,006,708.67 Redeemed, in full, warrants not outstanding \$0.00 \$31,606.442.29 Redeemed, in full, warrants not outstanding \$0.00 \$31,709.872.60 Redeemed, in full, warrants not outstanding \$0.00 \$47,869.100.33 Redeemed, in full, warrants not outstanding \$0.00 \$110,004.265.21 Redeemed, in full, warrants not outstanding \$0.00 \$11,004.63.22 Redeemed, in full, warrants not outstanding \$0.00 \$11,004.63.22 Redeemed, in full, warrants not outstanding \$0.00 \$11,004.63.27 Redeemed, in full, warrants not outstanding \$0.00 \$11,004.63.27 Redeemed, in full, warrants not outstanding \$0.00 \$18,005.63.00 Redeemed, in full, warrants not outstanding \$0.00 \$2,652.810.68 Sodd in full, warrants not outstanding \$0.00 \$18,005.63.00 Redeemed, in full, warrants not outstanding \$0.00 \$2,652.810.68 Sodd in full, warrants not outstanding \$0.00 \$1,005.63.00 Redeemed, in full, warrants not outstanding	\$1,697,000.00 \$1,697,000.00 \$1,500,000.00 \$12,500.000.00 \$15,500.000.00 \$15,500.000.00 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000	36,842 \$1,000,000 1,697,000 \$1,000 1,697,000 \$1,000,000 12,550 \$1,000,000 12,550 \$1,000,000 15,000 \$1,000,000 20,000 \$1,000,000 24,600,000 \$1,000 11,011,000 \$1,000,000 24,600,000 \$1,000 7,550 \$1,000,000 22,550 \$1,000,000 42,000 \$1,000,000 125,198 \$1,000,000 125,1000,000 14,000 \$1,000,000 14,000 \$1,000,000 15,000,000 15,000,000 \$1,000,000	(\$6,554,700,07) (\$514,064,36)	\$100.566.06 \$51,000.00 \$2,500.000.00 \$750.000.00 \$750.000.00 \$51,245.000.00 \$12,450.000.00	51.003 2.200 3.750 2.788.504 3.128.500 3.331.003 3.300 3.000 3.0
SECOND S	UST0146 UST0146 UST0146 UST0944 UST0944 UST0944 UST0947 UST0954 UST0955 UST0956	15,17.45 11 11 11 11 11 11 11 11 11 1	STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANK OF BANTLEY. THE MITTONAL BANCORP STATE BANK OF BANTLEY. THE STATE BANK OF BANTLEY. THE STATE BANK OF BANTLEY. THE STATE BANK BANTLEY BANTL	JERICHO JERICHO JERICHO REPORT REPORT BARTLEY BARTLEY JERICHO BARTLEY JERICHO BARTLEY JERICHO BARTLEY JERICHO BARTLEY JERICHO GREENWOOD GREENWOOD BOOTON BOOTON BOOTON BOOTON BOOTON BOOTON JELICHO JERICHO JE	NY N	2020015 Preterned Stock w/ Warrants 1,214,001	\$16,000,000,000 \$16,000,000,000 \$16,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000,000,000,000,000,000,0	\$0.00 \$42.514.510.19 Redeemed, in full warrants not outstanding \$0.00 \$2.000.290.18 Redeemed, in full warrants not outstanding \$0.00 \$550.006.472.23 Redeemed, in full warrants not outstanding \$0.00 \$57.000.708.67 Redeemed, in full warrants not outstanding \$0.00 \$17.000.708.67 Redeemed, in full warrants not outstanding \$0.00 \$2.123.811.111.12 Redeemed, in full warrants not outstanding \$0.00 \$31.406.442.29 Redeemed, in full warrants not outstanding \$0.00 \$31.406.442.20 Redeemed, in full warrants not outstanding \$0.00 \$31.406.442.20 Redeemed, in full warrants not outstanding \$0.00 \$37.191.875.00 Redeemed, in full warrants not outstanding \$0.00 \$47.666.108.33 Redeemed, in full warrants not outstanding \$0.00 \$11.00.653.22 Redeemed, in full warrants not outstanding \$0.00 \$11.50.653.25 Redeemed, in full warrants not outstanding \$0.00 \$11.60.653.22 Redeemed, in full warrants not outstanding \$0.00 \$11.60.653.22 Redeemed, in full warrants not outstanding \$0.00 \$11.60.653.22 Redeemed, in full warrants not outstanding \$0.00 \$18.01.553.84 Redeemed, in full warrants not outstanding \$0.00 \$18.01.553.84 Redeemed, in full warrants not outstanding \$0.00 \$18.00.653.02 Redeemed, in full warrants not outstanding \$0.00 \$18.00.653.02 Redeemed, in full warrants not outstanding \$0.00 \$2.653.00 Redeemed, in full warrants not outstanding \$0.00 \$2.653.00 Redeemed, in full warrants not outstanding \$0.00 \$4.863.333.33 Redeemed, in full warrants not outstanding \$0.00 \$4.863.333.33 Redeemed, in full warrants not outstanding	\$1,697,000.00 \$1,697,000.00 \$11,500.000.00 \$11,500.000.00 \$11,500.000.00 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000 \$1,019,000.000 \$2,000.000 \$1,019,000.000 \$1,019,000.000 \$1,019,000.000 \$1,019,000.000 \$1,000.0000 \$1,0	\$6,842 \$1,000.00 1,697,000 \$1.00 1,2500 \$1.000.00 1,2500 \$1.000.00 1,5000 \$1.000.00 1,5000 \$1.000.00 20,000 \$1.000.00 24,900,000 \$1.00 7,500 \$1.000.00 110,719,000 \$1.00 7,500 \$1.000.00 125,000 \$1.000.00 125,100.00 125,100.00 125,100.00 125,100.00 125,100.00 125,100.00 135,100.00 140,000 \$1.000.00 140,000 \$1.000.00 150,000.00	(\$6,554,700,07) (\$514,064,36)	\$100,566.66 \$1,000,00 \$2,500,000,00 \$7,500,000,00 \$60,000,000,00 \$11,245,000,00 \$	51.003 2.200 3.750 2.788.504 3.128.500 3.331.003 3.300 3.000 3.0
UST1079 8 11.14 SV FINANCIAL INC. STERLING L 4/10/200 Preferred Stock w Exercised Warrants \$4,000,000,00 \$50,00 \$4.721,982.89 Redeemed, in full, warrants not outstanding \$1,000,000 \$1,000,00 \$1,000,000 \$1,000,	UST0146 UST0146 UST0146 UST0146 UST0944 UST0944 UST0944 UST0947 UST0477 UST0478 UST0487 UST0488	15,17.45 11 11 11 11 11 11 11 11 11 1	STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANK OF BANTLEY. THE MITTONAL BANCORP STATE BANK OF BANTLEY. THE STATE BANK OF BANTLEY. THE STATE BANK OF BANTLEY. THE STATE BANK BANTLEY BANTL	JERICHO JERICHO JERICHO JERICHO BARTLEY BARTLEY BARTLEY JERICHO JERICH	NY N	S202015 Peterned Stock w/ Warrants	\$16,692,000.00 \$1,697,000.00 \$1,697,000.00 \$1,697,000.00 \$1,600,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$1,000,000.00	\$0.00 \$42.514.510.19 Redeemed, in full warrants not outstanding \$0.00 \$2.000.200.18 Redeemed, in full warrants not outstanding \$0.00 \$56.006.472.23 Redeemed, in full warrants not outstanding \$0.00 \$17.000.706.07 Redeemed, in full warrants not outstanding \$0.00 \$17.000.706.07 Redeemed, in full warrants not outstanding \$0.00 \$13.196.1111.12 Redeemed, in full warrants not outstanding \$0.00 \$31.906.482.29 Redeemed, in full warrants not outstanding \$0.00 \$31.906.482.20 Redeemed, in full warrants not outstanding \$0.00 \$13.056.485.91 Redeemed, in full warrants not outstanding \$0.00 \$17.000.000.0000.0000.0000.0000.0000.000	\$86,842,000.00 \$1,697,000.00 \$1,697,000.00 \$12,500,000.00 \$12,500,000.00 \$15,000,000.00 \$2,000,000.00 \$3,000,000.00 \$3,000,000.00	36,842 \$1,000,00	(\$6,554,700,07) (\$514,064,36)	\$100,566.66 \$1,000,00 \$2,500,000,00 \$7,500,000,00 \$60,000,000,00 \$11,245,000,00 \$	51.003 2.200 3.750 2.788.504 3.128.500 3.331.003 3.300 3.000 3.0
UST1079 STPRANCIAL INC. UST1079 STPRANCIAL INC. STREAMS R. 8912011 S	UST0146 UST0146 UST0146 UST0146 UST0944 UST0944 UST0944 UST0947 UST0477 UST0478 UST0487 UST0488	15,17.45 11 11 11 11 11 11 11 11 11 1	STATE BANCORP INC. / VALLEY HATOMAL BANCORP STATE BANCORP INC. / VALLEY HATOMAL BANCORP STATE BANCORP INC. / VALLEY HATOMAL BANCORP STATE BANC OF BARTLEY. THE MITCHAN BANCORP STATE BANC OF BARTLEY. THE MITCHAN BANCORP STATE BANCORP BARTLEY. THE MITCHAN BANCORP STATE BANCORP BARTLEY. THE MITCHAN BANCORP STATE BANCORPORTOR STEUDRIS FUNDAMENT STATE BANCORPORTOR STEUDRIS FUNDAMENT CORPORTOR STEUDRIS BANCORPORTOR STEUDRIS BANCORPORT	JERICHO JERICHO JERICHO JERICHO BARTLEY BARTLEY BARTLEY JERICHO JERICH	NY N	2520015 Peterned Stock wi Warrants 19710015 Secondariased Debenhures wi Exercised Warrants 19710015 Peterned Stock wi Exercised Warrants 19710010 Peterned Stock wi Exercised Warrants 19710000 Secondariased Debenhures wi Exercised Warrants 19710000 Secondariased Debenhures wi Exercised Warrants 19710000 Secondariased Debenhures wi Exercised Warrants 19710000 Peterned Stock wi Warrants	\$16,692,000.00 \$1,697,000.00 \$1,697,000.00 \$1,697,000.00 \$1,600,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$1,000,000.00	\$0.00 \$42.514.510.19 Redeemed, in full warrants not outstanding \$0.00 \$2.000.200.18 Redeemed, in full warrants not outstanding \$0.00 \$56.006.472.23 Redeemed, in full warrants not outstanding \$0.00 \$17.000.706.07 Redeemed, in full warrants not outstanding \$0.00 \$17.000.706.07 Redeemed, in full warrants not outstanding \$0.00 \$13.196.1111.12 Redeemed, in full warrants not outstanding \$0.00 \$31.906.482.29 Redeemed, in full warrants not outstanding \$0.00 \$31.906.482.20 Redeemed, in full warrants not outstanding \$0.00 \$13.056.485.91 Redeemed, in full warrants not outstanding \$0.00 \$17.000.000.0000.0000.0000.0000.0000.000	\$1,697,000,00 \$1,697,000,00 \$1,500,000,00 \$12,500,000,00 \$15,500,000,00 \$2,600,000,000,00 \$2,600,000,000,000,000 \$2,600,000,000,000 \$2,600,000,000,000,000 \$2,600,000,000,000,000 \$2,600,000,000,000,000,000,000 \$2,600,000,000,000,000,000,000,000,000,00	36,842 \$1,000,00 1,697,000 \$1,00 12,500 \$1,000,00 12,500 \$1,000,00 15,500 \$1,000,00 15,000 \$1,000,00 15,000 \$1,000,00 24,900,000 \$1,00 11,011,000 \$1,000,00 12,500 \$1,000,00 11,011,000 \$1,000,00 12,500 \$1,000,00 12,500 \$1,000,00 13,500 \$1,000,00 14,000 \$1,000,00 15,500 \$1,000,00	(\$6,554,700,07) (\$514,064,36)	\$100,566.66 \$51,000,00 \$25,500,000,00 \$750,000,00 \$560,000,000,00 \$1,245	2 51,000 2 290 3 750 2 2788,504 1 1285,000 2 331,000 3 302,623 2 518,817 2 2 615,527 2 2 615,527 3 133,475 3 13 3 13 3 15,000 3 15,0
UST0087 12.16 SVB FNANCIAL GROUP SANTA CLARA CA 1/22/2008 Preferred Stock w Warrants \$235,000,000.00 \$0.00 \$253,029,027.78 Redeemed, in full: warrants not outstanding \$255,000,000.00 \$250,00 \$1,000.00 \$250,000	UST0146 UST0146 UST0146 UST0146 UST0944 UST0944 UST0947 UST0947 UST0477 UST0478 UST0488	15,17.45 11 11 11 11 11 11 11 11 11 1	STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANK OF BANTLEY. THE STATE BANK OF BANTLEY. THE STATE BANKSPARES INC. STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET BANK CORPORATION STELLE STREET BANK CORPORATION STELLE STREET BANK CORPORATION STELLE STREET BANK CORPORATION STELLE STREET BANK CORPORATION STELLAROR PRANCIAL CORPORATION STELLAROR PRANCIAL CORPORATION STELLAROR STELLAROR CORPORATION STELLAROR PRANCIAL CORPORATION STELLAROR STELLAROR CORPORATION STELLAROR PRANCIAL CORPORATION STELLAROR STELLAROR CORPORATION STEL	JEROLIO JEROLI	NY N	2020015 Peterned Stock wil Warrants 2020015 Peterned Stock wil Warrants 2020015 Peterned Stock wil Exercised Warrants 2020015 Peterned Stock wil Exercised Warrants 2020015 Peterned Stock wil Exercised Warrants 2020015 Peterned Stock wil Warrants 2020015 Peterned Stock wil Warrants 2020015 Peterned Stock wil Warrants 2020016 Peterned Stock wil Warrants 2020016 Peterned Stock wil Warrants 2020017 Peterned Stock will Warrants 2020018 Peterned Stock will Warrants 2020018 Peterned Stock will Warrants 2020018 Peterned Stock will Warrants 2020019 Peterned Stock will Warrants	\$16,000,000.00 \$16,000,000.00 \$16,000,000.00 \$115,000,000.00 \$20,000,000.00 \$20,000,000.00 \$20,000,000.00 \$21,000,000.00	\$0.00 \$42,514,519.19 Redeemed, in full, warrants not outstanding \$0.00 \$2,000,299.18 Redeemed, in full, warrants not outstanding \$0.00 \$58,008,472.23 Redeemed, in full, warrants not outstanding \$0.00 \$317,006,708.67 Redeemed, in full, warrants not outstanding \$0.00 \$317,006,708.67 Redeemed, in full, warrants not outstanding \$0.00 \$31,606,442.29 Redeemed, in full, warrants not outstanding \$0.00 \$31,709,872.60 Redeemed, in full, warrants not outstanding \$0.00 \$47,869,109.33 Redeemed, in full, warrants not outstanding \$0.00 \$110,004,265.21 Redeemed, in full, warrants not outstanding \$0.00 \$11,600,453.22 Redeemed, in full, warrants not outstanding \$0.00 \$11,600,453.22 Redeemed, in full, warrants not outstanding \$0.00 \$11,600,453.27 Redeemed, in full, warrants not outstanding \$0.00 \$18,001,653.64 Redeemed, in full, warrants not outstanding \$0.00 \$18,001,653.64 Redeemed, in full, warrants not outstanding \$0.00 \$18,001,653.64 Redeemed, in full, warrants not outstanding \$0.00 \$2,652,810,96 Sodd in full, warrants not o	\$1,697,000,00 \$1,697,000,00 \$1,500,000,00 \$12,500,000,00 \$15,500,000,00 \$2,600,000,000,00 \$2,600,000,000,000,000 \$2,600,000,000,000 \$2,600,000,000,000,000 \$2,600,000,000,000,000 \$2,600,000,000,000,000,000,000 \$2,600,000,000,000,000,000,000,000,000,00	36,842 \$1,000,00 1,697,000 \$1,00 12,500 \$1,000,00 12,500 \$1,000,00 15,500 \$1,000,00 15,000 \$1,000,00 15,000 \$1,000,00 24,900,000 \$1,00 11,011,000 \$1,000,00 12,500 \$1,000,00 11,011,000 \$1,000,00 12,500 \$1,000,00 12,500 \$1,000,00 13,500 \$1,000,00 14,000 \$1,000,00 15,500 \$1,000,00	(\$6,554,700,07) (\$514,064,36)	\$100,566.66 \$51,000,00 \$25,500,000,00 \$750,000,00 \$560,000,000,00 \$1,245	2 51,000 2 290 3 750 2 2788,504 1 1285,000 2 331,000 3 302,623 2 518,817 2 2 615,527 2 2 615,527 3 133,475 3 13 3 13 3 15,000 3 15,0
UST0087 SVB FNANCIAL GROUP SANTA CAPA CA 6/16/2010 S0 56.4008	UST0146 UST0146 UST0146 UST0146 UST0146 UST0146 UST0147 UST0247 UST0248 UST0447 UST0448 UST0488	15,17.45 11 11 11 11 11 11 11 11 11 1	STATE BANCORP INC. / VALLEY NATIONAL BANCORP STATE BANK OF BANTLEY. THE STATE BANKS PARKET. THE STATE BANK OF BANTLEY. THE STATE BANKS PARKET. STATE STATE STREET COMPORATION STATE STREET COMPORATION STATE STREET BANK COMPORATION STELLAR BANCORP STATE STATE STREET BANK COMPORATION STELLAR BANCORP STATE ST	JERICHO JERICH	NY N	2020015 Peterned Stock wil Warrants	\$16,972,000,00 \$16,972,000,00 \$110,000,000,00 \$24,000,000,00 \$21,000,000,000 \$24,000,000,00	\$0.00 \$42,514,510.19 Redeemed, in full warrants not outstanding \$0.00 \$2,000,290.18 Redeemed, in full warrants not outstanding \$0.00 \$2,000,290.18 Redeemed, in full warrants not outstanding \$0.00 \$56,000,472.23 Redeemed, in full warrants not outstanding \$0.00 \$17,000,700.07 Redeemed, in full warrants not outstanding \$0.00 \$17,000,700.07 Redeemed, in full warrants not outstanding \$0.00 \$31,000,442.20 Redeemed, in full warrants not outstanding \$0.00 \$31,000,442.20 Redeemed, in full warrants not outstanding \$0.00 \$13,000,442.20 Redeemed, in full warrants not outstanding \$0.00 \$13,000,442.20 Redeemed, in full warrants not outstanding \$0.00 \$13,000,400,000 Redeemed, in full warrants not outstanding \$0.00 \$17,000,000 Redeemed, in full warrants not outstanding \$0.00 \$17,000,000 Redeemed, in full warrants not outstanding \$0.00 \$11,000,450,22 Redeemed, in full warrants not outstanding \$0.00 \$11,000,450,22 Redeemed, in full warrants not outstanding \$0.00 \$11,000,450,22 Redeemed, in full warrants not outstanding \$0.00 \$18,101,550,84 Redeemed, in full warrants not outstanding \$0.00 \$18,101,550,84 Redeemed, in full warrants not outstanding \$0.00 \$18,001,550,000 Redeemed, in full warrants not outstanding \$0.00 \$24,000,450,70 Redeemed, in full warrants not outstanding	\$1,697,000,000 \$1,697,000,000 \$11,697,000,000 \$12,500,000,000 \$15,500,000,000 \$15,500,000,000 \$2,200,000,000,000 \$2,200,000,000,000 \$2,200,000,000,000 \$2,200,000,000,000 \$2,200,000,000,000 \$2,200,000,000,000 \$2,200,000,000,000 \$2,200,000,000,000 \$2,200,000,000,000,000 \$2,200,000,000,000,000 \$2,200,000,000,000,000	36,842 \$1,000,00 1,697,000 \$1,00 1,500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 37,500 \$1,000,00 42,000 \$1,000,00 42,000 \$1,000,00 38,434,650,20 \$7,786,57 50,000,00 40,000 \$1,000,00 40,000 \$1,000,00 40,000 \$1,000,00 40,500 \$1,000,00 40,500 \$1,000,00 40,500 \$1,000,00 40,500 \$1,000,00 40,500 \$1,000,00 40,500 \$1,000,00 40,500 \$1,000,00 40,500 \$1,000,00 40,500 \$1,000,00 40,500 \$1,000,00 40,500 \$1,000,00 40,500 \$1,000,00 40,500 \$1,000,00 40,500 \$1,000,00 51,000,00 \$1,000,00 31,000,00 \$1,000,00 51,000,00 51,000,00	(\$6.554.700.07) (\$514.064.36)	\$100,566.66 \$51,000,00 \$2,260,000,00 \$750,000,00 \$60,000,000,00 \$60,000,000,00 \$12,45,000,00 \$331,000,00 \$2,867,715,00 \$2,867,715,00 \$2,867,716,00 \$107,380,00 \$107,380,00 \$130,704,17 \$3,80,809 \$315,000,00 \$315,	2 51,000 2 290 3 750 2 2788,504 1 1285,000 2 331,000 3 302,623 2 518,817 2 2 615,527 2 2 615,527 3 133,475 3 13 3 13 3 15,000 3 15,0
	UST0146 UST0146 UST0146 UST0146 UST0944 UST0944 UST0947 UST0947 UST0477 UST0478 UST0488	15,17.45 11 11 11 11 11 11 11 11 11 1	STATE BANCORP INC. VALLEY NATIONAL BANCORP STATE BANC OF BARTLEY. THE MITCHING INC. STATE BANCORP BARTLEY. THE MITCHING INC. STATE BANCORP BARTLEY. THE MITCHING INC. STATE BANCORP BARTLEY. THE INC. STATE BANCORP BANCORP BARTLEY. THE INC. STATE BANCORP B	JERICHO JERICH	NY N	Sezzonia Pretend Stock w/ Warrants Sezzonia Warrants Sezzo	\$16,972,000,00 \$16,972,000,00 \$110,000,000,00 \$24,000,000,00 \$21,000,000,000 \$24,000,000,00	\$0.00 \$42,514,510.19 Redeemed, in full warrants not outstanding \$0.00 \$2,000,290.18 Redeemed, in full warrants not outstanding \$0.00 \$2,000,290.18 Redeemed, in full warrants not outstanding \$0.00 \$56,000,472.23 Redeemed, in full warrants not outstanding \$0.00 \$17,000,700.07 Redeemed, in full warrants not outstanding \$0.00 \$17,000,700.07 Redeemed, in full warrants not outstanding \$0.00 \$31,000,442.20 Redeemed, in full warrants not outstanding \$0.00 \$31,000,442.20 Redeemed, in full warrants not outstanding \$0.00 \$13,000,442.20 Redeemed, in full warrants not outstanding \$0.00 \$13,000,442.20 Redeemed, in full warrants not outstanding \$0.00 \$13,000,400,000 Redeemed, in full warrants not outstanding \$0.00 \$17,000,000 Redeemed, in full warrants not outstanding \$0.00 \$17,000,000 Redeemed, in full warrants not outstanding \$0.00 \$11,000,450,22 Redeemed, in full warrants not outstanding \$0.00 \$11,000,450,22 Redeemed, in full warrants not outstanding \$0.00 \$11,000,450,22 Redeemed, in full warrants not outstanding \$0.00 \$18,101,550,84 Redeemed, in full warrants not outstanding \$0.00 \$18,101,550,84 Redeemed, in full warrants not outstanding \$0.00 \$18,001,550,000 Redeemed, in full warrants not outstanding \$0.00 \$24,000,450,70 Redeemed, in full warrants not outstanding	\$86,842,000.00 \$1,697,000.00 \$1,697,000.00 \$12,500.000.00 \$12,500.000.00 \$15,500.000.00 \$15,500.000.00 \$15,000.000.00 \$22,000.000.00 \$22,000.000.00 \$22,000.000.00 \$22,000.000.00 \$22,500.000.00 \$22,500.000.00 \$22,500.000.00 \$22,500.000.00 \$23,500.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.000 \$25,000.000.000 \$25,000.000.000 \$25,000.000.000 \$25,000.000.000 \$25,000.000.000.000 \$25,000.000.000.000	36,842 \$1,000,00 1,877,000 \$1,000 1,2500 \$1,000,00 27500 \$1,000,00 27500 \$1,000,00 27500 \$1,000,00 27500 \$1,000,00 28500,000 \$1,000,00 28500,000 \$1,000,00 28500 \$1,000,00 28500 \$1,000,00 28500 \$1,000,00 31,00	(\$6.554.700.07) (\$514.064.36)	\$100,566.66 \$51,000,00 \$25,500,000,00 \$750,000,00 \$51,245,000,00 \$12,45,000,00 \$12,45,000,00 \$12,45,000,00 \$13,245,000,00 \$13,245,000,00 \$13,245,000,00 \$13,245,000,00 \$13,245,000,00 \$13,245,000,00 \$13,245,000,00 \$13,245,000,00 \$13,245,000,00 \$13,245,000,00 \$14,245,000,00 \$14,245,000,00 \$14,245,000,00 \$14,000,000 \$14,	2 51,000 2 290 3 750 2 2788,504 1 1285,000 2 331,000 3 302,623 2 518,817 2 2 615,527 2 2 615,527 3 133,475 3 13 3 13 3 15,000 3 15,0

LIST0379		ARRY EINANCIAL CORPORATION	GASTONIA	NC	11/19/2013			\$815 100 00	2 984 \$275 00	(\$2.148.900.00)	
UST1145	14,15,44	SWORD FINANCIAL CORPORATION	HORICON	WI	5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00 \$17,019,233.91 Redeemed, in full; warrants not outstanding	\$13.644.000.00	13.644.000 \$1.00	(42)110(00000)	\$682.000.00 682.000
UST0100	11,150	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS	GA GA	9/15/2011 12/19/2008 Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00 \$1,191,019,526.39 Redeemed, in full; warrants not outstanding				\$682.000.00 682.000
UST0100 UST0100		SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS COLUMBUS	GA GA	7/26/2013 7/17/2018			\$967,870,000.00	967,870 \$1,000.00		\$405,000.00 2,215,820
UST0395 UST0395	8.103	SYRINGA BANCORP	BOISE BOISE	ID ID	1/16/2009 Preferred Stock w/ Exercised Warrants 1/31/2014	\$8.000.000.00	\$0.00 \$253.122.22 Currently Not Collectible			(\$8.000.000.00)	
UST0083 UST0083		TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	7	11/21/2008 Preferred Stock w/ Warrants 6/19/2012	\$104,823,000.00	\$0.00 \$120,845,170.80 Sold, in full; warrants not outstanding	\$93,659,350.50	(\$1,404,890.26) 104,823 \$893.50	(\$11,163,649.50)	
UST0083 UST1314	15.17.45	TAYLOR CAPITAL GROUP TOB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	L	7/18/2012 8/28/2009 Subordinated Debentures w/ Exercised Warrants	\$9.720.000.00	\$0.00 \$11.611.381.34 Redeemed, in full: warrants not outstanding	***************************************	(41)-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-	(2.1)-000	\$9.839.273.00 1.462.647
UST1314 UST0218	8,97,100	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS		9/8/2011 1/16/2009 Preferred Stock w/ Exercised Warrants	\$11,730,000.00		\$9,720,000.00	9,720,000 \$1.00		\$292,000.00 292,000
UST0218	8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	12/13/2013					(\$11.730.000.00)	
UST0052 UST0052	11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA WAYZATA	MN MN	11/14/2008 Preferred Stock w/ Warrants 4/22/2009 12/21/2009	\$361.172.000.00	\$0.00 \$378.547.699.45 Redeemed, in full: warrants not outstanding	\$361,172,000.00	361,172 \$1,000.00		
UST0052 UST0213	8.11.14	TCF FINANCIAL CORPORATION TCNB FINANCIAL CORP	WAYZATA DAYTON	MN	12/21/2009 12/23/2008 Preferred Stock w/ Exercised Warrants	\$2.000.000.00	\$0.00 \$2.384.611.11 Redeemed, in full: warrants not outstanding				\$9,449,980.56 3,199,988
UST0213 UST0213	63.97	TONR FINANCIAL CORP	DAYTON	OH	8/3/2011	\$30,000,000,00	\$0.00 \$3,233,333.33 Currently Not Collectible	\$2.000.000.00	2.000 \$1.000.00		\$100.000.00 100
UST0101 UST0101	0.44	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINAUCIAL HOLDINGS. INC.	FRANKLIN FRANKLIN	TN	1/27/2012	\$3,000,000.00				(\$30,000,000.00)	
UST0350 UST0350	8.14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	12/23/2008 Preferred Stock w/ Exercised Warrants 4/26/2013	\$3,000,000,00	\$0.00 \$3.331.713.17 Sold, in full: warrants not outstanding	\$298.000.00	298 \$1.022.11	\$6.588.78 \$59,741.22	\$19.218.87 20
UST0350 UST0350		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN TN	4/29/2013 5/31/2013			\$2,702,000.00	2,702 \$1,022.11 (\$25,000.00)	\$59,741.22	\$124,922.63 130
UST0373 UST0373	11	TEXAS CAPITAL BANCSHARES, NC. TEXAS CAPITAL BANCSHARES, NC.	DALLAS	TX	1/16/2009 Preferred Stock w/ Warrants 5/13/2009	\$75,000,000,00	\$0.00 \$82.777.816.21 Redeemed, in full: warrants not outstanding	\$75,000,000,00	75,000 \$1,000.00		
UST0373	8,11,14	TEXAS CAPITAL BANCSHARES, NC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS JACKSONVILLE	TX	3/17/2010 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00 \$4,475,307.67 Redeemed, in full; warrants not outstanding		1333		\$6,559,066.21 758,086
UST0376	8.14.44	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	IX	5/19/2010	\$20,000,000,00	\$0.00 \$23.234.499.98 Redeemed, in full: warrants not outstanding	\$3,981,000.00	3,981 \$1,000.00		\$199,000.00 199
UST0746 UST0746		THE ANB CORPORATION THE ANB CORPORATION THE BANCORP, INC.	TERRELL		8/7/2009 Preferred Stock w/ Exercised Warrants 8/25/2011 12/12/2008 Preferred Stock w/ Warrants			\$20.000.000.00	20.000 \$1.000.00		\$1.000.000.00 1.000
UST0149 UST0149	12,16	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE DE	12/12/2008 Preferred Stock w/ Warrants 3/10/2010	\$45,220,000.00	\$0.00 \$52,787,673.44 Redeemed, in full; warrants not outstanding	\$45,220,000.00	45,220 \$1,000.00		
UST0149		THE RANCOPP INC	WILMINGTON			\$4,021,000.00	\$0.00 \$1,912,684.00 Sold, in full; warrants not outstanding				\$4,753.984.55 980.203
UST0643		THE BANK OF CURRITUCK THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK MOYOCK CRESTVIEW HILLS	NC NC	9/6/2019 Preferred Stock w/ Exercised Warrants 12/3/2010			\$1,742,850.00	4,021 \$433.44	(\$2,278,150.00)	
UST0362	11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	2/13/2009 Preferred Stock w/ Warrants 12/22/2010	\$34,000,000.00	\$0.00 \$40,091,342.55 Redeemed, in full; warrants not outstanding	\$17.000.000.00	17.000 \$1.000.00		
UST0362 UST0362		THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY KY	11/23/2011 5/29/2013			\$17.000.000.00	17.000 \$1.000.00		\$2,150,648.55 276,078
UST0443 UST0643 UST0643 UST0362 UST0362 UST0362 UST0362 UST0362 UST0443 UST0443	8,14	THE BARABOO BANCOPPORATION, INC.	BARABOO BARABOO	WI	1/16/2009 Preferred Stock w/ Exercised Warrants 12/10/2012	\$20,749,000.00	\$0.00 \$18,023,831.85 Sold, in full; warrants not outstanding	\$1,956,900.00	3,000 \$652.30	(\$1.043.100.00)	\$403.161.92 487
UST0443 UST0443		LITE BARABO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	1/211/2012 1/11/2013			\$11.577.672.70	17 749 \$652 30	(\$6.171.327.30)	\$455.316.35 550
UST0163 UST0163		THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CI	12/19/2008 Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00 \$6,902,866.33 Redeemed, in full; warrants not outstanding		(\$135,345.73)		
UST0163 UST0293	44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD ELMIRA	CT NY	4/19/2012 12/19/2008 Preferred Stock w/ Warrants 8/25/2011	\$9.090.000.00	\$0.00 \$11.795.887.07 Redeemed, in full: warrants not outstanding	\$5,448,000,00	5.448 \$1.000.00		\$792.783.00 175.742
UST0293 UST0293 UST0293		THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY NY	8/25/2011 5/6/2015			\$9,090,000.00	9,090 \$1,000.00		\$1,486,292.07 151,030
UST0293 UST0186	11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	1/9/2009 Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00 \$29,722,063,78 Redeemed, in full: warrants not outstanding	\$40.500.000.00	40.500 #4.000.00		91,400,232.01
UST0186 UST0186		THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME ME	8/24/2011 3/27/2013			\$12.500.000.00 \$2,500,000.00 \$10,000,000.00	12.500 \$1.000.00 2,500 \$1,000.00		
UST0186 UST0186			DAMARISCOTTA	ME	5/8/2013 Ergenose			\$10,000,000.00	10,000 \$1,000.00		\$389.077.67 226.819
UST0511 UST0511	11.36	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS MS	2/6/2009 Preferred Stock w/ Warrants 9/29/2010	\$5.000.000.00	\$0.00 \$5.714.215.56 Redeemed. in full: warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		
UST0511 UST0652	8.11.14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBERTIE	HATTIESBURG MOBEETIE	MS	5/13/2015 2/27/2009 Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00 \$813,086.56 Redeemed, in full: warrants not outstanding	40,000,000	5,555		\$302,410.00 54,705
UST0652 UST0470		THE FIRST STATE BANK OF MOBELTE THE FIRST STATE BANK OF MOBELTE THE FIRST STATE BANK	MOBEETIE MOBEETIE HARPER	TX	2/1/2009 Preferred Stock W. Exercised Warrants 2/6/2009 Preferred Stock w/ Exercised Warrants			\$731.000.00	731 \$1.000.00		\$37.000.00 37
UST0470 UST0470	8,11,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER HARPER	KS KS	2/6/2009 Preferred Stock w/ Exercised Warrants 12/19/2012	\$301,000.00	\$0.00 \$379,458.89 Redeemed, in full; warrants not outstanding	\$301,000.00	301 \$1,000.00		\$15,000.00 15
UST0830 UST0830	11	THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP INC.	HARTFORD HARTFORD	CT	12/19/2012 6/26/2009 Preferred Stock w/ Warrants 3/31/2010	\$3,400,000,000.00	\$0.00 \$4,236,125,671.00 Redeemed, in full; warrants not outstanding	\$3.400.000.000.00	3.400.000 \$1.000.00		
UST0830 UST0830	8,14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDIN COMPANY	HARTFORD HARTFORD	CT	3/31/2010 9/27/2010 5/22/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$17,580,291.55 Redeemed, in full; warrants not outstanding				\$706.264.559.89 52.093.973
UST0896 UST0896	0,14,44	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA COLUMBIA					\$15,000,000.00	15,000 \$1,000.00		\$750,000.00 750
UST0150 UST0150	8.14	THE LITTLE BANK. INCORPORATED THE LITTLE BANK. INCORPORATED	KINSTON KINSTON	NC NC	8/18/2011 12/23/2008 Preferred Stock w/ Exercised Warrants 10/31/2012	\$7.500.000.00	\$0.00 \$9,232,652,17 Sold, in full: warrants not outstanding	\$7.359.000.00	7.500 \$981.20	(\$141.000.00)	\$371.250.00 375
UST0032	11	THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC.	KINSTON PITTSBURGH	NC PA	1/11/2013 12/31/2008 Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00 \$8,320,638,950.83 Redeemed, in full; warrants not outstanding		(\$73,590.00)		
UST0032 UST0032		THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	DΔ	2/10/2010 5/5/2010			\$7.579.200.000.00	75.792 \$100.000.00		\$320.372.284.16 16.885.192
UST0500 UST0500	8,14,44	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES LOS ANGELES	CA	2/20/2009 Preferred Stock w/ Exercised Warrants 9/1/2011	\$5,450,000.00	\$0.00 \$6,474,752.14 Redeemed, in full; warrants not outstanding	\$5,450,000.00	5,450 \$1,000.00		\$273,000.00 273
UST0500 UST0047 UST0047	8.14	THE PRIVATE BANK OF CALFORNIA THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE	GA GA	9/1/2011 1/9/2009 Preferred Stock w/ Exercised Warrants 3/8/2013	\$12,000,000,00	\$0.00 \$13.065.246.00 Sold, in full: warrants not outstanding				
UST0047 UST0047		THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA GA	3/8/2013 3/11/2013			\$244.225.00 \$11,478,575.00	250 \$976.90 11,750 \$976.90	(\$5.775.00) (\$271,425.00)	\$4.806.45 5 \$571,967.55 595
UST0047 UST0047	8 18 21 44	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE VICTORY RANCORP INC	LOUISVILLE LOUISVILLE LIMERICK	GA DA	4/9/2013 2/27/2009 Preferred Stock of Everylead Warrante	\$541,000,00	\$0.00 \$2.322.183.20 Redeemed, in full: warrants not outstanding		(\$117,228.00)		
UST0874 UST0874 UST0874 UST0212	5. 15.E 1.44	THE VICTORY BANCORP. NC. THE VICTORY BANCORP. NC.	LIMERICK	PA	12/11/2009	\$1.505.000.00	SECOND SECONDS 135000 THE THE THE SECONDS SECO	\$2,046,000.00	2,046 \$1,000.00		\$81,000.00 61
UST0212	8,21	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK ORLANDO	FL	9/22/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00 \$6,449,130.64 Sold, in full; warrants not outstanding				\$61,000.00 61
UST0212 UST0212		THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL	11/8/2012 11/9/2012			\$1,165,528,32 \$3,877,691,40	1.312 \$888.36 4.365 \$888.36	(\$146.471.68) (\$487.308.60)	\$282.284.64 284
UST0212 UST0152		THREE SHORES BANCORPORATION, INC. TIB FINANCIAL CORP	NAPLES	FL FL	1/11/2013 12/5/2008 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00 \$13,444,359.59 Sold, in full; warrants not outstanding		(\$50,432.20)		
UST0152 UST0246	134	TIB FINANCIAL CORP TIDELANDS BANCSHARES. INC.	NAPLES MT. PLEASANT	FL	9/30/2010	\$14.448.000.00	\$0.00 \$10.180.200.33 Sold, in full; warrants not outstanding	\$12.119.637.37	12.120 \$1.000.00	(\$24.880.362.63)	\$40.000.00 1.106.389
UST0246 UST0824	0.47.07	TIDELANDS BANCSHARES, INC. TIDELANDS BANCSHARES, INC. TIFTON BANKING COMPANY	MT. PLEASANT TIFTON	SC	12/19/2008 Preferred Stock w/ Warrants 7/1/2016	\$14.448.000.00		\$8,984,227.00	14,448 \$621.83	(\$5,463,773.00)	
UST0824 UST0824 UST0365	8,47,97	TIFTON BANKING COMPANY TIFON BANKING COMPANY TIMBERLAND BANCORP. INC.	TIFTON TIFTON HOQUIAM		4/17/2009 Preferred Stock w/ Exercised Warrants 11/12/2010	***************************************	\$0.00 \$223,208.00 Exited bankruptcy/Receivership			(\$3.800.000.00)	
UST0365 UST0365		TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	11/12/2010. 11/12/2010 Preferred Stock w/ Warrants 11/18/2012	\$16.641.000.00	\$0.00 \$18.857.818.52 Sold, in full: warrants not outstanding	\$3.290.437.50	3.815 \$862.50	(\$524.562.50)	
UST0365 UST0365 UST0365		TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM HOQUIAM	WA	11/8/2012 11/9/2012 11/1/3/2012			\$3.290.437.50 \$1,580,962.50 \$9,481,462.50	3.815 \$862.50 1.833 \$862.50 10.993 \$862.50	(\$524.562.50) (\$252,037.50) (\$1,511.537.50)	
UST0365 UST0365		TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM		1/11/2013			-2,701,702,00	(\$143.528.63)	14-14-1301-00)	\$1.301.856.00 370.899
US10365 UST0906	8,11,14	TITONKA BANCSHARES, INC.	TITONKA	IA	6/11/2013 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00 \$2,569,490.38 Redeemed, in full; warrants not outstanding				
UST0906 UST0582	8	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	KY.	4/4/2012 2/6/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00 \$5.210.672.22 Redeemed, in full: warrants not outstanding	\$2,117,000.00	2,117 \$1,000.00		\$106,000.00 106
UST0582 UST0153	45	TODD BANCSHARES. INC. TOWNEBANK	HOPKINSVILLE PORTSMOUTH	VA VA	9/25/2013 12/12/2008 Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00 \$88,577,166.67 Redeemed, in full; warrants not outstanding	\$4.000.000.00	4.000 \$1.000.00		\$200.000.00 200
UST0153		TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA VA	9/22/2011 5/15/2013		All M	\$76,458,000.00	76,458 \$1,000.00		\$1.500.000.00 554.330
UST0555 UST0555	8	ILOWINEANK TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN	TX	b/15/2013 1/16/2009 Preferred Stock w/ Warrants	\$3.268.000.00	\$0.00 \$2.412.702.03 Sold, in full: warrants outstanding			da 010	21.000.000.00 554.330
UST0555		TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX	2/15/2011 12/21/2012			\$500,000.00 \$150,000.00	3,118 \$160.36 150,000 \$1.00	(\$2,618,000.00)	
UST0555 UST0854	8.14.44	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN FRONTENAC	TX MO	8/6/2015 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3.700.000.00	\$0.00 \$4.386.324.64 Redeemed, in full: warrants not outstanding				\$1.570.287.00
UST0854 UST0854	8.14.44	TRIAD BANCORP, INC. TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC FRONTENAC WALDORF	MO MD	3/27/2009 Preferred Stock w/ Exercised Warrants 9/22/2011 2/19/2008 Preferred Stock w/ Exercised Warrants	\$15.540.000.00	\$0.00 \$18,653,115.75 Redeemed, in full; warrants not outstanding	\$3,700,000.00	3,700 \$1,000.00		\$185,000.00 185
UST0075		TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	9/22/2011			\$15.540.000.00	15.540 \$1.000.00		\$777.000.00 777
UST0700 UST0700	8.14	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM NM	3/27/2009 Preferred Stock w/ Exercised Warrants 8/7/2012	\$35.539.000.00	\$0.00 \$34.644.476.74 Sold. in full: warrants not outstanding	\$2,639,379.50	3,518 \$750.25	(\$878,620.50)	\$163,062.90 175
UST0700 UST0700		TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS LOS ALAMOS	NM NM	8/9/2012 8/10/2012			\$7,038,845.50 \$16.984.909.75	9,382 \$750.25 22,639 \$750.25	(\$2,343,154.50) (\$5,654.090.25)	\$1,300,776.05 1,396 \$191,948.33 206
UST0700 UST0610	8.9.11	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS MEMPHIS	NM	9/11/2012 4/3/2009 Preferred Stock	\$2,795,000.00	\$0.00 \$2,985,215.11 Redeemed, in full; warrants not outstanding		(\$266.631.35)		
UST0610	0.11	TRI-STATE BANK OF MEMPHIS	MEMPHIS PITTSBURGH	TN	#3/3/2019 Preferred Stock W/ Exercised Warrants	\$2,793,000.00	\$0.00 \$28.642.402.33 Redeemed, in full; warrants not outstanding	\$2,795,000.00	2,795 \$1,000.00		
UST0696 UST0696 UST0933	10.11	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC. TRISUMINI BANK	PITTSBURGH PITTSBURGH KINGSPORT	PA	9/26/2012			\$23.000.000.00	23.000 \$1.000.00		\$1.150.000.00 1.150
UST0933 UST0933	8,14,18	TRISUMMIT BANK	KINGSPORT	TN	4/3/2009 Preferred Stock w/ Warrants 12/22/2009	\$2,765,000.00 \$4,237,000.00	\$0.00 \$6,496,417.16 Sold, in full; warrants not outstanding				
UST0933 UST0933		TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN TN	12/22/2009 11/29/2012 1/11/2013			\$5,251,500.00	7,002 \$750.00 (\$52.515.00)	(\$1,750,500.00)	\$124,665.75 138
UST0933 UST0077	11	TRUSTMARK CORPORATION	JACKSON JACKSON	MS	11/21/2008 Preferred Stock w/ Warrants	\$215.000.000.00	\$0.00 \$236,287,500.00 Redeemed, in full: warrants not outstanding	\$215,000,000,00	215.000 \$1.000.00		
UST0077 UST0077 UST1236		TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON	MS	12/9/2009 12/30/2009			g2 10,000,000.00	213,000 \$1,000.00		\$10,000,000.00 1,647,931
US [1236	8.14.44	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	5/29/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00 \$14,075,133.27 Redeemed, in full; warrants not outstanding		 		

UST0379		ABST FINANCIAL CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	GASTONIA N BURLINGTON U	VC.	11/19/2013 9/1/2011			\$815,100.00 \$12,000,000.00	2,964 \$275.00 12,000 \$1,000.00	(\$2,148,900.00)	\$600.000.00 60
UST1236 UST0048	11	I WO RIVERS FINANCIAL GROUP, INC. U.S. BANCORP U.S. BANCORP	MINNEAPOLIS IN MINNEAPOLIS IN	AN AN	9/1/2011 11/14/2008 Preferred Stock w/ Warrants 6/17/2009	\$6.599.000.000.00	\$0.00 \$6.933.220.416.67 Redeemed, in full: warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00 6.599.000 \$1,000.00		\$600,000.00
UST0048 UST0782	0 400	U.S. DANCORP U.S. CENTURY BANK	MINNEAPOLIS IN		011/2009 7/15/2009 8/7/2009 Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00 \$13.070.409.40 Sold, in full: warrants not outstanding	\$6,599,000,000.00	0.000,12		\$139,000,000.00 32,679,102
UST0782	8.14.44	U.S. CENTURY BANK	MIAMI F MARYSVILLE K	1	3/17/2016	\$8.950.000.00	\$0.00 \$10.634.911.78 Redeemed, in full; warrants not outstanding	\$11.738.143.76	50.236 \$233.66	(\$38.497.856.24)	\$586.953.92 2.512
UST0502 UST0003	22,97,141	U.S. CENTURY BANK UBT BANCSHARES, INC, UBT BANCSHARES, INC, UBT BANCSHARES, INC, UBH HOLDINGS INC.	MARYSVILLE K SAN FRANCISCO C	(S	### 17/30/2009 Preferred Stock w/ Exercised Warrants 8/11/2011 11/14/2008 Preferred Stock w/ Warrants 11/14/2008 Preferred Stock w/ Warrants 11/14/2008 11/14/	\$298,737,000.00	\$0.00 \$7,510,095.07 Currently Not Collectible	\$8,950,000.00	8,950 \$1,000.00		\$450,000.00 45
UST0003 UST0014	12.16	UCBH HOLDINGS INC. UMPOUA HOLDINGS CORP.	SAN FRANCISCO CO PORTLAND CO	CA I	11/18/2009 Preferred Stock W/ Warrants 11/14/2008 Preferred Stock W/ Warrants	\$214.181.000.00	\$0.00 \$232.156.554.58 Redeemed, in full: warrants not outstanding			(\$298.737.000.00)	
UST0014 UST0014	12.10	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND CO		2/17/2010 3/31/2010	2214.101.000.00	30.00 3232, 100.004.06 Redefiled, III full, Wallans for dustaliuliu	\$214,181,000.00	214,181 \$1,000.00		\$4,500,000.00 1,110,898
UST1150	8.14.18.44.45	LINION BANK & TRUST COMPANY	OXFORD N	4C	5/1/2009 Preferred Stock w/ Warrants 12/18/2009	\$3.194.000.00 \$2.997.000.00	\$0.00 \$7.031.291.65 Redeemed, in full: warrants not outstanding				94,560,650.00
UST1150 UST1150 UST1150 UST1350	8 11 17	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY UNION FRANCIAL CORPORATION	OXFORD N ALBUQUERQUE N	IC IM	9/22/2011 12/29/2009 Preferred Stock w/ Exercised Warrants	\$2.179.000.00	\$0.00 \$2,639,873.33 Redeemed, in full; warrants not outstanding	\$6,191,000.00	6,191 \$1,000.00		\$160,000.00 160
UST1350 UST1350			ALBUQUERQUE N ALBUQUERQUE N	MA MA	7/25/2012	42/110/100000		\$600,000,00 \$1,579,000,00	600 \$1,000,00 1,579 \$1,000,00		\$65,000,00 65
UST0238 UST0238	12,16,25	UNION FRANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN V BOWLING GREEN V	/A /A	12/19/2008 Preferred Stock w/ Warrants 11/18/2009	\$59,000,000.00	\$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding	\$59,000,000.00	59,000 \$1,000.00		
UST0238 UST0664	8	LINION PRET MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK	BOWLING GREEN V SAN MATEO C	/A CA	12/23/2009 2/20/2009 Preferred Stock w/ Exercised Warrants	\$8.700.000.00	\$0.00 \$3.432.657.85 Sold, in full: warrants not outstanding				\$450,000,00 211,318
US10664 UST0664		UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO C	CA CA	//2/2014 9/26/2014			\$3,319,050.00	(\$25,000.00) 8,700 \$381.50	(\$5,380,950.00)	\$138,607.85 435
UST0448 UST0448			TECUMSEH N	AL.	1/16/2009 Preferred Stock w/ Warrants 6/19/2012	\$20.600.000.00	\$0.00 \$20.315.924.72 Sold, in full: warrants not outstanding	\$17.005.300.00	(\$255.079.50) 20.600 \$825.50	(\$3.594.700.00)	
US10448 UST0272	11,36	IONTED BANCORP. NC. UNITED BANCORP. NC. UNITED BANCORPORATION OF ALABAMA. INC. UNITED BANCORPORATION OF ALABAMA. INC. UNITED BANCORPORATION OF ALABAMA. INC.	TECUMSEH A ATMORE A	AL.	7/18/2012 12/23/2008 Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding	\$10,300,000,00			\$38,000.00 311,492
UST0272 UST0272		UNITED BANCORPORATION OF ALABAMA. INC.	ATMORE A ATMORE A		9/3/2010 5/13/2015			\$10,300,000.00	10,300 \$1,000.00		\$10.125.00 111.258
UST1111 UST1111	11.14.15	UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, NC.	BARNESVILLE G BARNESVILLE G BLAIRSVILLE G	SA.	5/13/2015 5/22/2009 Subordinated Debentures w/ Exercised Warrants 7/3/2012 12/5/2008 Preferred Stock w/ Warrants	\$14.400.000.00	\$0.00 \$18.882.079.62 Redeemed, in full: warrants not outstanding \$0.00 \$210.387.527.00 \$old, in full: warrants not outstanding	\$14,400,000.00	14,400,000 \$1.00		\$720,000.00 720,000
UST0059 UST0059		LINITED COMMUNITY BANKS INC	BLAIRSVILLE G	SA.	3/26/2013	\$180,000,000.00	\$0.00 \$210,367,527.00 Sold, in full; warrants not dustanding	\$1.516.900.00	1.576 \$962.50	(\$59.100.00)	
UST0059 UST0059		UNITED COMMUNITY BANKS, NC. UNITED COMMUNITY BANKS, NC. UNITED COMMUNITY BANKS, NC. UNITED COMMUNITY BANKS, NC.	BLAIRSVILLE G BLAIRSVILLE G BLAIRSVILLE G	SA SA	3/27/2013 3/28/2013 4/9/2013			\$12,587,575.00 \$159,145,525.00	13,078 \$962.50 165,346 \$962.50 (\$1,732,500,00)	(\$490,425.00) (\$6,200,475.00)	
UST0059	8.11.44	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE			\$5.658.000.00	\$0.00 \$6.649.963.92 Redeemed, in full: warrants not outstanding		(01,142,500.00)		\$6.677.00 219.908
UST0426 UST0426 UST0426		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA VIENNA V	/A	6/10/2013 1/16/2009 Preferred Stock w/ Exercised Warrants 12/15/2010 9/15/2011			\$3,000,000.00 \$2,658,000.00	3,000 \$1,000.00 2,658 \$1,000.00		\$283,000.00 283
UST0154	11	UNITY BANCORP, INC.	CLINTON	IJ	12/5/2008 Preferred Stock w/ Warrants	\$20.649.000.00	\$0.00 \$28.013.814.50 Redeemed, in full: warrants not outstanding				
UST0154 UST0154 UST0154		UNITY BANCORP, INC.	CLINTON N CLINTON N CLINTON N	IJ	5/15/2013 7/3/2013 8/28/2013			\$10.324.000.00 \$10,325,000.00	10.324 \$1.000.00 10,325 \$1,000.00		\$2,707,314.00 764,778
UST0154 UST1197 UST1197 UST1197	8	UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD III BLOOMFIELD III BLOOMFIELD III	N N	5/22/2009 Preferred Stock w/ Exercised Warrants 8/8/2013 8/12/2013	\$9.900.000.00	\$0.00 \$12.066.668.65 Sold, in full: warrants not outstanding	\$237.527.50 \$9,168,561.50	250 \$950.11 9,650 \$950.11	(\$12.472.50) (\$481,438.50)	
UST1197 UST1197				N N	8/12/2013 9/12/2013			\$9,168,561.50	9,650 \$960.11 (\$94,060.89)	(\$481,438.50)	\$476,573.62 495
UST1197 UST1267 UST1267 UST0499	9.11.15	LUNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP. US METRO BANK	ST. PAUL M ST. PAUL M GARDEN GROVE C	MN MN	6/19/2009 Subordinated Debentures 7/30/2010 2/6/2009 Preferred Stock w/ Exercised Warrants	\$11.926.000.00	\$0.00 \$12,948,886.40 Redeemed, in full: warrants not outstanding	\$11.926.000.00	11.926.000 \$1.00		
UST0499 UST0499 UST0129	8			CA .	3/23/2016	\$2,861,000.00	\$0.00 \$3,465,216.00 Redeemed, in full; warrants not outstanding	\$2,861,000.00	2,861 \$1,000.00		\$143,000.00 143
UST0129 UST0129 UST0129	8.11	LWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE N ALBEMARLE N ALBEMARLE N		12/23/2008 Preferred Stock w/ Exercised Warrants 4/3/2013 10/16/2013	\$10,000,000,00	\$0.00 \$12.916.040.83 Redeemed, in full: warrants not outstanding	\$7.742.000.00	7.742 \$1.000.00 2,258 \$1,000.00		
UST0333	8,11,14			CA .	1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00 \$9,403,400.50 Redeemed, in full; warrants not outstanding	\$2,258,000.00	2,258 \$1,000.00 7,700 \$1,000.00		\$500,000.00 500 \$385,000.00 385
UST0254 UST0254	8	VALLEY COMMENCE BANCORP VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	VISALIA C PLEASANTON C PLEASANTON C	CA CA	3/21/2012 1/9/2009 Preferred Stock w/ Exercised Warrants 10/21/2013	\$5.500.000.00	\$0.00 \$2.947.090.75 Sold. in full: warrants not outstanding	\$2,296,800.00	7,700 \$1,000.00 5,500 \$417.60	(\$3,203,200,00)	\$45,815.25 275
UST0254 UST0169	11	VALLEY COMMUNITY BANK VALLEY FINANCIAL CORPORATION	PLEASANTON C PLEASANTON C ROANOKE V	CA	1/8/2014 12/12/2008 Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00 \$21,311,670.48 Redeemed, in full; warrants not outstanding	\$2,296,800.00	(\$25,000.00)	(\$3,203,200.00)	\$45,815.25 275
UST0169 UST0169			ROANOKE V ROANOKE V	/A /A	11/14/2012 2/20/2013	\$10,013,000.00	good garioti, or otto recognica, mitan, wantana no counterlang	\$1.600.000.00	1.600 \$1.000.00 1.600 \$1.000.00		
UST0169 UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE V ROANOKE V	/A	5/15/2013 8/14/2013			\$1,600,000.00 \$1,600,000.00	1,600 \$1,000.00 1,600 \$1,000.00		
UST0169 UST0169		VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE V ROANOKE V		10/16/2013 11/13/2013			\$9,619,000,00	9,619 \$1,000,00		\$1.547.891.58 344.742
UST1310 UST1310	8,14,44		SAGINAW N	AL .	1713/2013 12/18/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$1,300,000.00	\$0.00 \$1,489,774.73 Redeemed, in full; warrants not outstanding	\$1,300,000.00	1,300 \$1,000.00		\$65,000.00 65
UST0034 UST0034	11	VALLEY NATIONAL BANCORP	WAYNE N	ก ก	11/14/2008 Preferred Stock w/ Warrants 6/3/2009	\$300,000,000.00	\$0.00 \$318.400.781.94 Redeemed, in full: warrants not outstanding	\$75.000.000.00	75.000 \$1.000.00		
UST0034 UST0034			WAYNE N	IJ	9/23/2009 12/23/2009			\$125,000,000.00 \$100,000,000.00	125,000 \$1,000.00 100,000 \$1,000.00		
UST0034 UST0571	8.41.44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE N DALLAS T	X	5/24/2010 8/26/2009 Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00 \$3.503.795.81 Redeemed, in full: warrants not outstanding	\$3,000,000,00	3,000 \$1,000.00		\$5.421.615.27 2.532.542 \$150.000.00 150
UST0571 UST1137			DALLAS T MIDLOTHIAN V MIDLOTHIAN V	/A	8/25/2011 5/1/2009 Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00 \$6,933,870.05 Sold, in full; warrants outstanding	\$5,672,361,44	14.738 \$384.88	(\$9.065.638.56)	3130,000.00
UST1137 UST1137	11	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN V	/A	13/19/2013 18/2014 12/12/2008 Preferred Stock w/ Warrants	\$71,000,000,00	\$0.00 \$118,453,138.89 Redeemed, in full; warrants not outstanding	30.072.301.44	(\$56.723.61)	(25.000.036.06)	
UST0221 UST0221 UST0221		VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON V ARLINGTON V		12/12/2008 Preferred Stock w/ Warrants 12/11/2012 1/31/2014		good grid, today redeemed, milan, wandrid to additioning	\$71,000,000.00	71,000 \$1,000.00		\$33,263,000,00 2,696,203
UST1231 UST1231	8.17	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	ARLINGTON V NEWPORT NEWS V NEWPORT NEWS V	/A	6/12/2009 Preferred Stock w/ Exercised Warrants 8/8/2013	\$4.700.000.00	\$0.00 \$3.694.442.50 Sold. in full: warrants not outstanding	\$325,353,86	533 \$610.42	(\$207.646.14)	
UST1231 UST1231 UST1231			NEWPORT NEWS V NEWPORT NEWS V		8/12/2013 9/12/2013			\$2,543,620.14	(\$25,000,00) 4,167 \$610.42	(\$207.646.14) (\$1,623,379.86)	\$63,481.25 143
UST1231 UST0732 UST0732	8.11.14	VISION BANK - TEXAS	RICHARDSON T RICHARDSON T	X	4/24/2009 Preferred Stock w/ Exercised Warrants 12/28/2012 7/10/2013	\$1.500.000.00	\$0.00 \$1.898.258.59 Redeemed, in full: warrants not outstanding	\$787,500.00 \$712,500.00	788 \$1,000.00		
UST0732 UST0155 UST0155		VISION BANK - TEXAS VISION BANK - TEXAS VIST FINANCIAL CORP.	RICHARDSON T WYOMISSING F	PA A	12/19/2008 Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00 \$30.710.646.33 Redeemed, in full: warrants not outstanding		713 \$1,000.00		\$75,000.00 75
	8.14.45	VIST FINANCIAL CORP.	WYOMISSING F	PA VA	8/1/2012 1/30/2009 Preferred Stock w/ Evercised Warrante	\$110.000.000.00	\$0.00 \$131.236.874.33 Redeemed, in full: warrants not outstanding	\$25.000.000.00	25.000 \$1.000.00		\$1.189.813.00 367.984
UST0513 UST1345 UST1345	8,11,17	WITS FRANCIAL CORPORATION WITS FRANCIAL CORPORATION WACHUSETT FRANCIAL SERVICES, INC.	SPOKANE V CLINTON N CLINTON N	MA.	9915/2011 12/11/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$14,731,826.23 Redeemed, in full; warrants not outstanding	\$110,000,000.00	110,000 \$1,000.00		\$5,500,000.00 5,500
UST1345		TWACHUSETT FINANCIAL SERVICES, INC.	CLINTON A CLINTON A CLINTON A	AA	4/4/2012 1/30/2013 4/23/2014			\$3,000,000,00 \$4,000,000,00 \$5,000,000,00	3,000 \$1,000,00 4,000 \$1,000,00 5,000 \$1,000,00		\$478,000.00 478
UST1345 UST1345 UST0156 UST0156	11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON A BOSTON A		#23/2014 12/19/2008 Preferred Stock w/ Warrants 11/24/2009	\$22,000,000.00	\$0.00 \$23,592,311.11 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00 22,000 \$1,000.00		3470,000.00 478
UST0156 UST0157	11.16	WAINWRIGHT BANK & TRUST COMPANY	ROSTON A	AA VA	1/16/2009 Preferred Stock w/ Warrants	\$26.380.000.00	\$0.00 \$30,628,344.45 Redeemed, in full; warrants not outstanding				\$568.700.00 390.071
UST0157		TYPESTINGTON BANKING COMPANY WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR V OAK HARBOR V OAK HARBOR V	VA VA	12/16/2009 1/16/2009 Preferred Stock w/ Warrants 1/12/2011	920,000,000	According a region of a region	\$26,380,000.00	26,380 \$1,000.00		\$1.625.000.00 246.082
UST0011 UST0011	11	WASHINGTON FEDERAL INC. WASHINGTON FEDERAL INC.	SEATTLE V	VA VA	5/27/2009 Preferred Stock W Warrants	\$200.000.000.00	\$0.00 \$220,749,985.18 Redeemed, in full: warrants not outstanding	\$200,000,000.00	200,000 \$1,000.00		
UST0554	8.18.21.44	WASHINGTON FEDERAL, INC. WASHINGTONFIRST BANKSHARES, INC.	SEATTLE V RESTON V	VA /A	3/15/2010 1/30/2009 Preferred Stock w/ Warrants	\$6.633.000.00	\$0.00 \$15.317.317.86 Redeemed, in full: warrants not outstanding		\$1,000.00		\$15,388,874.07 1,707,456
UST0554 UST0554		WASHINGTONFRST BANKSHARES, NC. WASHINGTONFRST BANKSHARES, NC. WAUKESHA BANKSHARES, NC.	RESTON V RESTON V WAUKESHA V	/Δ	10/30/2009 8/4/2011 6/26/2009 Preferred Stock w/ Exercised Warrants	\$6.842.000.00		\$13,475,000.00	13,475 \$1,000.00		\$332,000.00 332
UST1169	8,17	I WAUKESHA BANKSHAKES, INC.	WAUKESHA	VI	2/6/2013	\$5,625,000.00	\$0.00 \$6,398,893.44 Sold, in full; warrants not outstanding	\$4.831.002.80	5,212 \$926.90	(\$380.997.20)	\$18.644.66
UST1169 UST1169 UST1169 UST0060		WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA V WAUKESHA V	VI VI	2/7/2013 2/8/2013			\$92.690.00 \$290,119.70	100 \$926.90 313 \$926.90	(\$7.310.00) (\$22,880.30)	\$147.194.69 150
UST1169 UST0050	11	WAUKESHA BANKSHARES, INC. WEBSTER FINANCIAL CORPORATION	WAUKESHA V WATERBURY C	CT .	3/26/2013 11/21/2008 Preferred Stock w/ Warrants	\$400.000.000.00	\$0.00 \$457.333.286.51 Redeemed, in full: warrants not outstanding		(\$52,138.13)		
UST0050 UST0050 UST0050 UST0050		WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY C WATERBURY C	T	3/3/2010 10/13/2010			\$100,000,000.00 \$100,000,000.00 \$200,000,000.00	100.000 \$1.000.00 100,000 \$1,000.00		
UST0050		I WEBSTER FINANCIAL CORPORATION	WATERBURY C WATERBURY C MINNEAPOLIS N	OT OT	6/8/2011	\$25,000,000,000,00	6000 607004 017 400 K Dulumid in Alliumid	\$200,000,000.00	200,000 \$1,000.00		\$20.388.842.06 3.282.276
UST0036	11	WELLS FARGO & CO. WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS IN		10/28/2008 Preferred Stock w/ Warrants 12/23/2009	\$25.000.000.000.00	\$0.00 \$27,281,347,113.95 Redeemed, in full: warrants not outstanding	\$25,000,000,000.00	25,000 \$1,000,000.00		\$840,374,891.73 110,261,688
UST0068	11	WELLS FARGO & CO. WESBANCO, INC. WESBANCO, INC.	MINNEAPOLIS IN WHEELING V WHEELING V	VV	5/26/2010 12/5/2008 Preferred Stock w/ Warrants 9/9/2009	\$75,000,000.00	\$0.00 \$78,804,166.67 Redeemed, in full; warrants not outstanding	\$75,000,000,00	75,000 \$1,000.00		
UST0068 UST0068 UST0270 UST0270 UST0270	11	WESBANCO, INC.	WHEELING V			\$36,000,000.00	\$0.00 \$41,195,000.00 Redeemed, in full; warrants not outstanding				\$950.000.00 439.282
UST0270		WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES IN WEST DES MOINES IN WEST DES MOINES IN	A A	12/23/2009 12/31/2008 Preferred Stock w/ Warrants 6/29/2011 8/31/2011	9.00,000,000.00	ger, 100,000,00 (Moderney, III rull, Wallans Not obstanding	\$36,000,000.00	36,000 \$1,000.00		\$700,000,00 474,100
						+	· · · · · · · · · · · · · · · · · · ·	•		+	7/7/00

UST0379	AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013				\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
UST0320 11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2/13/2009 Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61 Redeemed, in full; warrants not outstanding					·			
UST0320	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	9/2/2009				\$41.863.000.00		41.863	\$1.000.00				1
JST0320	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/18/2009				\$41,863,000.00		41,863	\$1,000.00				1
UST0320	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/21/2011										\$878,256.00	246,6
UST0044 44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/21/2008 Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00 Redeemed, in full; warrants not outstanding								1
UST0044	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	9/27/2011				\$140.000.000.00		140.000	\$1.000.00				1
UST0044	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/23/2011										\$415.000.00	787.1
UST0280 8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00 Currently Not Collectible								ĺ
JST0280	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	11/7/2014								(\$7,290,000.00)			1
JST0006 8.14.18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	L	12/23/2008 Preferred Stock w/ Exercised Warrants	\$6.855.000.00	\$0.00	\$13,053,910.87 Sold, in full: warrants not outstanding								
JST0006	WESTERN ILLINOIS BANCSHARES. INC.	MONMOUTH	IL.	12/29/2009	\$4.567.000.00										1
JST0006	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	L	11/8/2012				\$1,050,524.72 \$9,673,015.37		1,117	\$940.49	(\$66,475.28)			1
JST0006	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	L	11/9/2012				\$9,673,015.37		10,305	\$938.67	(\$631,984.63)		\$335,417.06	1 3
JST0006	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	L	1/11/2013					(\$107,235,41)						
JST0949 8.11.78	WESTERN RESERVE BANCORP. INC.	MEDINA	OH	5/15/2009 Preferred Stock w/ Exercised Warrants	\$4.700.000.00	\$0.00	\$5.842.197.92 Redeemed, in full: warrants not outstanding								1
JST0949	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	11/30/2012				\$4,700,000.00		4,700	\$1,000.00	·		\$235,000.00	. 2
JST0660 8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2/20/2009 Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10 Sold, in full; warrants not outstanding								í
JST0660	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/2014				\$1,300,000,00		1,300	\$1.063.21		\$82,173.00		
JST0660	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/2/2014				\$15.500.000.00		15.500	\$1.063.21		\$979.755.00	\$1.002.535.38	
JST0660	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	9/26/2014					(\$178,619.28)						i
JST0161	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	12/19/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33 Redeemed, in full; warrants not outstanding								í
JST0161	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011				\$300,000,000.00		300,000	\$1,000.00			\$6,900,000,00	2.631.5
JST0094 11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12/12/2008 Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369.920.833.33 Redeemed, in full: warrants outstanding								1
JST0094	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	5/13/2011				\$330,000,000.00		330,000	\$1,000.00				1
JST0158	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12/12/2008 Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52 Sold, in full; warrants not outstanding								(
IST0158	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	4/3/2012				\$58.646.694.58	(\$879,700,42)	62.158	\$943.51	(\$3.511.305.42)			i
UST0158	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	6/20/2012										\$760,000,00	949.4
JST0222 11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L	12/19/2008 Preferred Stock w/ Warrants	\$250,000,000,00	\$0.00	\$300,704,730.81 Redeemed, in full; warrants not outstanding								
JST0222	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L	12/22/2010				\$250,000,000.00		250,000	\$1,000.00				1
JST0222	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L	2/14/2011										\$25,600,564.15	1,643,2
UST0986 8.14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	5/15/2009 Preferred Stock w/ Exercised Warrants	\$2,720,000,00	\$0.00	\$2,780,391,21 Sold, in full: warrants not outstanding								1
UST0986	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	6/24/2013				\$2,343,851,20		2.720	\$861.71	(\$376.148.80)		\$90,940,00	1
JST0986	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	7/26/2013					(\$24,999.99)						1
JST0514	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	1/23/2009 Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64 Sold, in full; warrants not outstanding								Ĭ .
UST0514	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	4/3/2012				\$48.157.663.75	(\$722.364.96)	52.625	\$915.11	(\$4.467.336.25)			1
UST0514	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	9/12/2012										\$1,800,000.00	175,1
UST0391	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	1/16/2009 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85 Sold, in full; warrants not outstanding								
UST0391	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	7/24/2009	\$13,312,000.00										
UST0391	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	9/18/2012				\$44,149,056,00	(\$662.235.84)	49,312	\$895.30	(\$5.162.944.00)			
JST0391	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/10/2013										\$55,677,00	91.1
JST0391	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/11/2013										\$20,000.00	128,6
JST1120 8,14,45	YORK TRADITIONS BANK	YORK	PA	4/24/2009 Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14 Redeemed, in full; warrants not outstanding								1
JST1120	YORK TRADITIONS BANK	YORK	PA	7/14/2011				\$4.871.000.00		4,871	\$1,000.00			\$244,000,00	2
JST0037 11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	11/14/2008 Preferred Stock w/ Warrants	\$1,400,000,000,00	\$0.00	\$1,661,027,529,62 Redeemed, in full: warrants not outstanding			7.07					
JST0037	ZIONS BANCORPORATION	SALT LAKE CITY	UT	3/28/2012				\$700.000.000.00		700.000	\$1,000.00				
JST0037	ZIONS BANCORPORATION	SALT LAKE CITY	UT	9/26/2012				\$700.000.000.00		700,000	\$1,000.00				
IST0037	ZIONS BANCORPORATION	SALT LAKE CITY	UT	12/5/2012				,		55,000				\$7,666,418,51	5 789 9
		ONE! DIRE OIL	- 01		TOTALS \$204,894,726,320.00		\$226,772,090,076.96	\$199,666,583,791.99	1				\$6,919,736,371.86		-2750000

potnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear or a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

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	nis institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holdin Impanies. The institution in which Treasury's original investment was made is shown in parentheses.
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	s of the date of this report, this institution is in bankruptcy proceedings.
	n 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent lue rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
	n 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capit ust II, administrative trustee for Superior Bancorp.
	n 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On	n 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
equ	n 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is juivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related its capital plan, the MCP may be converted to common stock.
	n 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from ubchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
whi pur	n 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), nich is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities in such agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such preement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
pre Inco per discon age Cool aut cor und	easury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the eferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. corporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the eriod ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley scretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary athority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon impletion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an inderwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of larges sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.

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31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shar common stock.	е
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.	
33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued b First Merchants Capital Trust III.	ру
34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meeting	
On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previous accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.	isly ock.
36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an invest under the terms of the CDCI program. See "Community Development Capital Initiative" below.	tment
37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.	
38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible prefer Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set for the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.	
39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury entered into an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.	asury
40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.	n
41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.	
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equive to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasu the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.	

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	3 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to t terms of the agreement between Treasury and BMO entered into on 05/16/2011.
4	4 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
4	5 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connectio with the institution's participation in the Small Business Lending Fund.
4	6 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
4	7 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	8 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
4	9 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corpo (FDIC) was named Receiver.
5	0 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Depo Insurance Corporation (FDIC) was named Receiver.
5	1 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
5	2 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, was appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
5	3 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
5	4 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treat the acquired company and the acquiror entered into on 9/16/2011.
5	5 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
5	6 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
5	7 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Bal which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
5	8 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.

Footnote Footnote Description
59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Depo Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnac at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.

Footnote Footnote Description
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.

Footnote Footnote Description
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount o securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financia/stability/reports/Pages/Monthly-Report-to-Congress.aspx.
98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of ar agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.

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	On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued Treasury by Alaska Pacific Bancshares, Inc.
	On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back t BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
	On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securition burchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
	On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/201
I	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed daho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payr to the Department of Justice of a 3% litigation fee).
\ 6	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/20 with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dass of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportun Fund II L.P., Hot Creek Investors, L.P.,JCSD Partners, LP, and PRB Investors, LP.
110 (On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
	On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
1	On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Ban New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
(On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
(On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
	On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
	The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Frid 10/17/2014.
	The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.

Footnote Footnote Description	
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.	е
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.	Î
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.	
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to ti during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.	ime
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated March 17, 2015.	as of
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.	а
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to to Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.	the
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.	r an
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Pata Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of t conditions specified in the agreement. The sale was completed on 8/28/2015.	
127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.	
128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreem of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/20 with the purchaser parties thereto.	
129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and true of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.	usts
130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreement of the same dated as of 12/23/2015, with the purchaser parties thereto.	
131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subto the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.	oject
132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution \$150,000 from Sonoma Valley Bancorp on 6/15/2016.	n of

Footnote	Footnote Description
	33 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
,	34 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
,	35 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
	36 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
•	37 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
	38 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
•	39 On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
•	40 On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
•	41 On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
	42 On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
•	43 On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
	44 On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
•	45 On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
	46 Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.
•	47 On 5/17/2018, Treasury exercised its warrant on a cashless basis and received (i) 730,571 shares of common stock and (ii) \$6.58 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 5/21/2018 for total proceeds of \$5,702,106.66.
	48 On 5/22/2018, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 5/22/2018.

Footnot	te Footnote Description
	149 On 7/13/2018, Treasury exchanged its preferred stock in Harbor Bankshares Corporation ("Harbor") and all accrued, unpaid dividends on that stock for 5,491,843 shares of common stock and payment of \$2,272,617 pursuant to the terms of the exchange agreement between Treasury and Harbor entered into on that day.
	150 On 07/16/2018, Treasury entered into an agreement with CSS, LLC (CSS) pursuant to which Treasury agreed to sell its warrant in Synovus Financial Corp. to CSS subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 07/17/2018.
	151 On 7/31/2018, Treasury entered into an agreement with One Bank & Trust, N.A. and First Paragould Bankshares, Inc., pursuant to which Treasury agreed to sell its 344,577 shares of CPP common stock in One Bank & Trust, N.A. to First Paragould Bankshares, Inc. for total proceeds of \$3,515,448.62

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

- 2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.
- 3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.
- 4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.
- 5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.
- 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.
- 7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is outlened to collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full – all of Treasury's investment amount In part – part of the investment is no longer held by Treasury, but some remains

										0.110	B1 14 14			
UST Number	Feetende	Institution Name	City	State Date	Original Investment Type ¹	Forthern From ORD	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount (Fee)	Shares	Auction	(Realized Loss) / (Write-off)	Onlin
UST Number UST1402	Footnote				Subordinated Debentures	Exchange From CPP	S2,234,000,00	Outstanding Investment \$0.00	investment states	Amount (Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
UST1402	26	Alternatives Federal Credit Union Alternatives Federal Credit Union	Ithaca Ithaca	NY 12/27/2016	Subordinated Debentures		\$2,234,000.00	\$0.00	\$2,334,902.34 Suid, III Tuli	\$2,055,280.00	2,234,000	\$0.92	(\$178,720.00)	
UST1454	8	American Bancorp of Illinois, Inc.	Oak Brook		Subordinated Debentures		\$5.457,000.00	\$0.00	\$6,549,066.96 Redeemed, in Full	\$2,000,200.00	2,201,000	Q0.02	(\$170,720.00)	
UST1454		American Bancorp of Illinois, Inc.	Oak Brook	IL 3/1/2017			***	-		\$5,457,000.00	5,457,000	\$1.00		
UST1378	8	Atlantic City Federal Credit Union			Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full					
UST1378		Atlantic City Federal Credit Union		WY 9/26/2012						\$2,500,000.00	2,500,000	\$1.00		
UST1456	8	Bainbridge Bancshares, Inc.			Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full	20.000.000.00				
UST1456 UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA 9/10/2014 GA 1/7/2015						\$2,372,000.00 \$1,000,000.00	2,372 1,000	\$1,000.00 \$1,000.00		-
UST1456	Q	Bainbridge Bancshares, Inc. Bancorp of Okolona, Inc.			Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full	\$1,000,000.00	1,000	\$1,000.00		
UST1453		Bancorp of Okolona, Inc.	Okolona	MS 3/13/2013	Subordinated Depending		\$5,237,000.00	40.00	\$3,347,374.30 Redeemed, iii i dii	\$3,297,000.00	3,297,000	\$1.00		
UST0767	3,4,14	BancPlus Corporation			Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22 Sold, in full	1., . ,	-, -, -			
UST0767		BancPlus Corporation	Ridgeland	MS 10/18/2016	3					\$75,250,020.00	80,914	\$930.00	(\$5,663,980.00)	
UST0938	8,11	BankAsiana	Palisades Park		Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full					
UST0938		BankAsiana	Palisades Park							\$5,250,000.00	5,250	\$1,000.00		
UST1373	8	Bethex Federal Credit Union	Bronx Bronx		Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56 Redeemed, in Full	6500 000 00	500,000	64.00		$\overline{}$
UST1373 UST1399	0	Bethex Federal Credit Union Border Federal Credit Union		NY 11/18/2015 TX 9/29/2010	Cubordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full	\$502,000.00	502,000	\$1.00		-
UST1399	0	Border Federal Credit Union		TX 10/15/2014	Subordinated Debentures		\$3,260,000.00	30.00	\$3,323,097.76 Redeemed, III Full	\$3,260,000.00	3,260,000	\$1.00		
UST1428	8	Brewery Credit Union			Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full	10,000	0,200,000	*****		
UST1428		Brewery Credit Union		WI 10/3/2012	2					\$1,096,000.00	1,096,000	\$1.00		
UST1401	27	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY 9/30/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00 Sold, in full					
UST1401		Brooklyn Cooperative Federal Credit Union		NY 12/27/2016					200 400 00 5 111	\$280,000.00	300,000	\$0.93	(\$20,000.00)	
UST1395	0.40	Buffalo Cooperative Federal Credit Union	Buffalo		Subordinated Debentures		\$145,000.00	\$145,000.00		 				
UST1408 UST1408	8,10	Butte Federal Credit Union Butte Federal Credit Union	55-	CA 9/24/2010 CA 12/31/2014	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full	\$1,000,000.00	1,000,000	\$1.00		
UST1382	8	Carter Federal Credit Union	Biggs Springhill		Subordinated Debentures		\$6,300,000.00	\$0.00	\$6,990,172.22 Redeemed, in Full	φ1,000,000.00	1,000,000	\$1.00		
UST1382	Ĭ	Carter Federal Credit Union	Springhill	LA 2/6/2013	3		ψυ,συσ,συθ.00	30.00	JO,000, IT ELE IT. GOOGIII GU, III I GII	\$2,500,000.00	2,500,000	\$1.00		
UST1382		Carter Federal Credit Union	Springhill	LA 4/11/2018						\$3,800,000.00	3,800,000	\$1.00		
UST0413	3,6	Carver Bancorp, Inc	New York	NY 8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41 Full investment outstanding					
UST0900	20	CFBanc Corporation	Washington		Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50 Sold, in full					
UST0900		CFBanc Corporation	Washington	DC 12/20/2016		27 100 000 00			*************	\$5,549,760.00	5,781	\$960.00	(\$231,240.00)	
UST0318 UST0318	3,5,8,33	Citizens Bancshares Corporation	Atlanta	GA 8/13/2010 GA 9/17/2010	Preferred Stock	\$7,462,000.00	\$4,379,000.00	\$0.00	\$13,305,408.94 Sold, in full					
UST0318		Citizens Bancshares Corporation Citizens Bancshares Corporation	Atlanta Atlanta	GA 9/17/2010 GA 12/30/2016			\$4,379,000.00			\$4,227,049,00	4.379	\$965.30	(\$151,951.00)	
UST0318		Citizens Bancshares Corporation	Atlanta	GA 10/4/2017						\$7,462,000.00	7,462	\$1,000.00	(\$101,501.00)	
UST0956	3,12	Community Bancshares of Mississippi, Inc.			Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00 Sold, in full	. , . ,		. ,		
UST0956		Community Bancshares of Mississippi, Inc.	Brandon	MS 10/11/2016	S .					\$50,778,000.00	54,600	\$930.00	(\$3,822,000.00)	
UST0354	3,4	Community Bank of the Bay	Oakland	CA 9/29/2010	Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00	\$599,075.56 Full investment outstanding					
UST1423		Community First Guam Federal Credit Union	Hagatna		Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$405,008.33 Full investment outstanding					
UST1391 UST1391	21	Community Plus Federal Credit Union	Rantoul Rantoul	IL 9/29/2010 IL 12/20/2016	Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00 Sold, in full	£445,000,00	450,000	\$0.02	(\$35,000.00)	
UST1421		Community Plus Federal Credit Union Cooperative Center Federal Credit Union	Berkeley		Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$427.780.50 Eull investment outstanding	\$415,000.00	450,000	\$0.92	(\$35,000.00)	
UST1430	34	D.C. Federal Credit Union	Washington	DC 9/29/2010	Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$427,780.50 Full investment outstanding \$1,174,984.56 Sold, in part					
UST1430		D.C. Federal Credit Union	Washington	DC 12/30/2016			* 1,1-2-1,1-1			\$970,900.00	1,022,000	\$0.95	(\$51,100.00)	
UST1389		East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT 9/29/2010	Subordinated Debentures		\$7,000.00	\$7,000.00						
UST1444		Episcopal Community Federal Credit Union	Los Angeles		Subordinated Debentures		\$100,000.00	\$0.00	\$115,066.67 Redeemed, in Full					
UST1444		Episcopal Community Federal Credit Union	Los Angeles	CA 4/11/2018			***************************************		00 105 011 00 00 11 11 5 11	\$100,000.00	100,000	\$1.00		
UST1447 UST1447	8	Fairfax County Federal Credit Union	Fairfax Fairfax	VA 9/24/2010 VA 9/13/2017	Subordinated Debentures		\$8,044,000.00	\$0.00	\$9,165,244.22 Redeemed, in Full	\$8.044.000.00	8.044.000	64.00		
UST1447	Q	Fairfax County Federal Credit Union Faith Based Federal Credit Union	Oceanside		Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full	\$8,044,000.00	8,044,000	\$1.00		
UST1431	0	Faith Based Federal Credit Union	Oceanside	CA 8/19/2015			φου,σσο.σσ	\$0.00	GOZ,GOO.OF Trodouned, III Tuli	\$30,000.00	30,000	\$1.00		_
UST1372	8	Fidelis Federal Credit Union	New York	NY 9/29/2010	Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full					
UST1372		Fidelis Federal Credit Union	New York	NY 10/14/2015	5					\$14,000.00	14,000	\$1.00		
UST0596	3	First American International Corp.	Brooklyn		Preferred Stock	\$17,000,000.00		\$7,000,000.00	\$12,702,975.79 Redeemed, in part					
UST0596	2.0	First American International Corp.	Brooklyn	NY 8/15/2018		0F 440 000 00			65 440 077 00 Dadamad in Fa''	\$10,000,000.00	10,000	\$1,000.00		
UST0649 UST0649	3,8	First Choice Bank First Choice Bank	Cerritos (CA 9/24/2010 CA 5/1/2013	Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 Redeemed, in Full	\$5,146,000.00	5,146	\$1,000.00		
UST1297	3.8	First Eagle Bancshares, Inc.	Hanover Park		Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full	\$5,140,000.00	3, 140	\$1,000.00		
UST1297	2,0	First Eagle Bancshares, Inc.	Hanover Park	IL 3/25/2016)	\$7,070,000.00		40.00		\$7,875,000.00	7,875,000	\$1.00		
UST1420	8	First Legacy Community Credit Union	Charlotte		Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full					
UST1420		First Legacy Community Credit Union	Charlotte	NC 4/2/2014						\$1,000,000.00	1,000,000	\$1.00		
UST0344	3,8	First M&F Corporation			Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	**********				
UST0344 UST1199	3.17	First M&F Corporation		MS 8/30/2013		\$6.24E.000.00		20.00	the EDD EDD OF Cold in full	\$30,000,000.00	30,000	\$1,000.00		
UST1199 UST1199	3,17	First Vernon Bancshares, Inc.	Vernon	AL 9/29/2010 AL 11/29/2010	Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06 Sold, in full	\$5,745,400.00	6,245	\$920.00	(\$499,600.00)	
UST1443	8	First Vernon Bancshares, Inc. Freedom First Federal Credit Union	Vernon Roanoke		Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full	\$5,745,400.00	0,240	ψο20.00	(\$455,000.00)	
UST1443		Freedom First Federal Credit Union		VA 6/12/2013			Ţ-, <i>3</i> ,000.00			\$9,278,000.00	9,278,000	\$1.00		
UST1384	8	Gateway Community Federal Credit Union	Missoula	MT 9/24/2010	Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full					
UST1384		Gateway Community Federal Credit Union		MT 10/17/2012	2					\$1,657,000.00	1,657,000	\$1.00		
UST1425	28	Genesee Co-op Federal Credit Union	Rochester		Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67 Sold, in full	6070.000.00	000.00	20.00	(80.1.00	
UST1425	0	Genesee Co-op Federal Credit Union		NY 12/27/2016			\$250,000,00	20.00	\$200.744.44 Dadgemed in Et II	\$279,000.00	300,000	\$0.93	(\$21,000.00)	-
UST1433 UST1433	5	Greater Kinston Credit Union Greater Kinston Credit Union	Kinston Kinston	NC 9/29/2010 NC 4/10/2013	Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44 Redeemed, in Full	\$350,000.00	350,000	\$1.00		-
UST1233	3.8	Guaranty Capital Corporation	Belzoni		Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33 Redeemed, in Full	\$300,000.00	330,000	φ1.00		
UST1233	-,0	Guaranty Capital Corporation	Belzoni	MS 12/21/2016	S S S S S S S S S S S S S S S S S S S	¥1-1,000,000.00		\$0.00	+	\$14,000,000.00	14,000,000	\$1.00		
UST1439	8	Hill District Federal Credit Union	Pittsburgh		Subordinated Debentures		\$100,000.00	\$0.00	\$113,650.00 Redeemed, in Full					
UST1439		Hill District Federal Credit Union	Pittsburgh	PA 7/26/2017	,					\$100,000.00	100,000	\$1.00		
UST1398		Hope Federal Credit Union	Jackson		Subordinated Debentures		\$4,520,000.00	\$4,520,000.00						
UST1163 UST1163	3,4,8	IBC Bancorp, Inc.	Chicago		Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$0.00	\$9,982,706.07 Redeemed, in Full	\$9,090,000	0.000.000	64.00		
UST0801	3.35	IBC Bancorp, Inc. IBW Financial Corporation	Chicago Washington	IL 4/4/2018	Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00 Sold, in full	\$8,086,000.00	8,086,000	\$1.00		
0010001	10,00	1011 I manda Corporation	vvdStilligiOtt	DO 3/3/2010	I I I I I I I I I I I I I I I I I I I	\$0,000,000.00		\$0.00	90,508,000.00 50IU, III IUII					

UST0938		BankAsiana	Palisades Park							\$5,250,000.00	5,2			
UST0801	0	IBW Financial Corporation	Washington	DC 12/30/2016			6000 000 00	60.00	6700 700 70 Dada-sard in Full	\$5,610,000.00	6,0	00 \$935.00	(\$390,000.00)	J)
UST1451	8	Independent Employers Group Federal Credit Union	Hilo	H 9/29/2010	Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70 Redeemed, in Full	6000 000 00	000.0	00 64 00		-
UST1451 UST1295	0	Independent Employers Group Federal Credit Union	Hilo I Kilmichael I	H 11/18/2015 MS 9/3/2010	Subordinated Debentures		\$3,154,000.00	60.00	\$3,756,668.07 Redeemed, in Full	\$698,000.00	698,0	00 \$1.00	4	4
	8	Kilmichael Bancorp, Inc.		MS 9/3/2010			\$3,154,000.00	\$0.00	\$3,756,668.07 Redeemed, In Full	\$2.454.000.00	3,154,0	00 \$1.00		_
UST1295 UST0526	2.0	Kilmichael Bancorp, Inc.				\$4,551,000.00		£0.00	\$5.035.034.33 Redeemed in Full	\$3,154,000.00	3,154,0	00 \$1.00		4
UST0526	3,8	Lafayette Bancorp, Inc.	Oxford I	MS 9/29/2010 MS 1/27/2016	Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33 Redeemed, in Full	\$4,551,000.00	4,5	51 \$1,000.00		_
UST1403	0	Lafayette Bancorp, Inc. Liberty County Teachers Federal Credit Union	Liberty	TY 9/24/2010	Subordinated Debentures		\$435,000.00	\$0.00	\$481,433.83 Redeemed, in Full	\$4,001,000.00	4,0	31,000.00		_
UST1403	0	Liberty County Teachers Federal Credit Union	Liberty	TX 4/2/2014	Subordinated Debentures		\$430,000.00	\$0.00	\$461,433.63 Redeemed, in Full	\$87,000.00	87,0	00 \$1.00		_
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX 12/31/2014						\$87,000.00	87,0			
UST1403		Liberty County Teachers Federal Credit Union	Liberty	X 12/31/2014						\$87,000.00	87.0			_
UST1403		Liberty County Teachers Federal Credit Union		TX 1/11/2017						\$87,000.00	87.0			
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX 2/7/2018						\$87,000.00	87,0			_
UST0551	3,4,22	Liberty Financial Services, Inc.	New Orleans I	A 9/24/2010	Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33 Sold, in full	401,000.00	07,0	Ψ1.00	+	_
UST0551	0,4,22	Liberty Financial Services, Inc.	New Orleans	A 12/20/2016	i Totorios otook	\$0,040,000.00	ψυ,υυυ,υυυ.υυ	40.00	\$12,000,004.00 Cold, II Tuli	\$10,591,623.00	11,3	34 \$934.50	(\$742,377.00)	(0)
UST1374	36	Lower East Side People's Federal Credit Union	New York		Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55 Sold, in full	ψ10,001,020.00	11,0	Ψ001.00	(\$7.42,577.00)	4
UST1374		Lower East Side People's Federal Credit Union	New York	VY 12/30/2016			\$000,000.00	\$0.00	\$555,567.56 Cold, III Idii	\$827,118.22	898,0	00 \$0.92	(\$70,881.78)	8)
UST1256	3,23	M&F Bancorp, Inc.	Durham I		Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34 Sold, in full	GOLT, TTO:LL	000,0	ψ0.02	(\$10,001.10)	4
UST1256	-,	M&F Bancorp, Inc.	Durham	NC 12/20/2016						\$9,388,000.00	11,7	35 \$800.00	(\$2,347,000.00)	0)
UST0139	3.5.8	Mission Valley Bancorp	Sun Valley	CA 8/20/2010	Preferred Stock	\$5,500,000.00		\$0.00	\$11,775,627.99 Redeemed, in Full	40,000,000	,.	70000	(42)011,000100	7
UST0139	-,-,-	Mission Valley Bancorp	Sun Valley	CA 9/24/2010		40,000,000	\$4,836,000.00							
UST0139		Mission Valley Bancorp	Sun Valley	CA 8/23/2017			* 1,000,100			\$10,336,000.00	10,3	36 \$2,000.00	,	_
UST1383		Neighborhood Trust Federal Credit Union	New York		Subordinated Debentures		\$283,000,00	\$283,000,00	\$43,253.01 Full investment outstanding	,,	10,0	\$2,000		
UST1387		North Side Community Federal Credit Union	Chicago	L 9/29/2010	Subordinated Debentures		\$325,000.00	\$325,000.00	\$49,580.56 Full investment outstanding					
UST1441		Northeast Community Federal Credit Union	San Francisco		Subordinated Debentures		\$350,000.00	\$0.00	\$404,036.11 Redeemed, in Full					
UST1441		Northeast Community Federal Credit Union	San Francisco	CA 6/13/2018			7	\$2.00		\$350,000.00	350,0	00 \$1.00		
UST1409		Opportunities Credit Union	Burlington		Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$166,438.11 Full investment outstanding	.,,,,,,	,			
UST0451	3,24	PGB Holdings, Inc.	Chicago	L 8/13/2010	Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28 Sold, in full					
UST0451		PGB Holdings, Inc.	Chicago	L 12/20/2016						\$2,940,000.00	3,0	00 \$980.00	(\$60,000.00)	0)
UST1414	30	Phenix Pride Federal Credit Union	Phenix City		Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50 Sold, in full					
UST1414		Phenix Pride Federal Credit Union	Phenix City	AL 12/27/2016						\$142,000.00	153,0	00 \$0.93	(\$11,000.00)	0)
UST1214	3,7	Premier Bancorp, Inc.	Wilmette		Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 Sold, in full					
UST1214		Premier Bancorp, Inc.	Wilmette	L 1/29/2013						\$79,900.00	6,784,0	00 \$0.01	(\$6,704,100.00)	٥)
UST1422	8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu		Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50 Redeemed, in Full					\perp
UST1422		Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu I	H 9/9/2015						\$273,000.00	273,0	00 \$1.00	4	
UST0785	3,8	PSB Financial Corporation	Many I	A 9/29/2010	Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full					
UST0785		PSB Financial Corporation	Many I	A 12/28/2012						\$9,734,000.00	9,7	34 \$1,000.00		
UST1417	8,16	Pyramid Federal Credit Union	Tucson		Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22 Sold, in full					
UST1417		Pyramid Federal Credit Union	Tucson	AZ 3/9/2016						\$1,500,000.00	1,500,0			
UST1417		Pyramid Federal Credit Union	Tucson	AZ 11/22/2016						\$930,000.00	1,000,0	00 \$0.93	(\$70,000.00)	٥)
UST1450	8	Renaissance Community Development Credit Union	Somerset	NJ 9/29/2010	Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83 Redeemed, in Full				4	
UST1450		Renaissance Community Development Credit Union	Somerset	NJ 8/2/2017	1					\$31,000.00	31,0	00 \$1.00		
UST1438	37	Santa Cruz Community Credit Union			Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78 Sold, in full				4	4
UST1438		Santa Cruz Community Credit Union		CA 1/10/2017						\$2,607,416.00	2,828,0	00 \$0.92	(\$220,584.00)	٥)
UST1207	3,8	Security Capital Corporation	Batesville I	MS 9/29/2010	Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99 Redeemed, in Full				4	4
UST1207		Security Capital Corporation		MS 9/9/2015						\$9,250,000.00	9,2			
UST1207		Security Capital Corporation	Batesville	MS 3/23/2016						\$3,000,000.00	3,0	00 \$1,000.00		4
UST1207		Security Capital Corporation	Batesville I	MS 5/27/2016						\$5,660,000.00	5,6	60 \$1,000.00		
UST0208	3,4,15	Security Federal Corporation	Aiken		Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11 Sold, in full					4
UST0208		Security Federal Corporation	Aiken	SC 10/31/2016	0.1		***********	20.00	00 704 770 00 0 11 1 4 7	\$21,340,000.00	22,0	00 \$970.00	(\$660,000.00)	3)
UST1379	31	Shreveport Federal Credit Union	Shreveport I		Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00 Sold, in full	60 404 000 00	0000	00 00	(8044 000 00)	-0)
UST1379	0.1.10	Shreveport Federal Credit Union	Shreveport	A 12/27/2016	D (10 1	211 222 222 22	***********	20.00	***************************************	\$2,434,320.00	2,646,0	00 \$0.92	(\$211,680.00)	J)
UST0490	3,4,18	Southern Bancorp, Inc.	Arkadelphia	AR 8/6/2010	Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89 Sold, in full	**********			400 000 000	-
UST0490	05	Southern Bancorp, Inc.	Arkadelphia	AR 11/29/2016	Out and based Date and trans		64 700 000 00	60.00	64 000 400 70 0-14 - 641	\$31,434,000.00	33,8	00 \$930.00	(\$2,366,000.00)	2)
UST1370 UST1370	25	Southern Chautauqua Federal Credit Union	Lakewood	NY 9/29/2010	Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70 Sold, in full	64 500 070 00	1,709.0	00 00	(6440,000,00)	10)
		Southern Chautauqua Federal Credit Union	Lakewood	NY 12/20/2016			** *** ***	20.00		\$1,589,370.00	1,709,0	00 \$0.93	(\$119,630.00)	2)
UST1429	8	Southside Credit Union	San Antonio	TX 9/29/2010	Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full	64 400 000 00	4.400.0	00 64 00		4
UST1429 UST0478	3.13	Southside Credit Union State Capital Corporation	San Antonio Greenwood	TX 10/30/2013 MS 9/29/2010	Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00 Sold, in full	\$1,100,000.00	1,100,0	00 \$1.00		_
UST0478	3,13		Greenwood I	MS 9/29/2010 MS 10/11/2016	I I I I I I I I I I I I I I I I I I I	\$10,700,000.00		\$0.00	φτο,οου,ουυ.ου Joud, IN TUII	\$14,750,000.00	15,7	50 \$936.51	(\$1,000,000.00)	0)
UST0511	3,4,19	State Capital Corporation The First Rancebares, Inc.			Preferred Stock	\$5,000,000.00	\$12,123,000.00	20.00	\$18.043.495.61 Sold in full	ψ14,730,000.00	15,7	JU \$930.51	(\$1,000,000.00)	27
UST0511	5,4,19	The First Bancshares, Inc. The First Bancshares, Inc.		MS 9/29/2010		\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61 Sold, in full	\$15,925,000.00	17.1	23 \$930.04	(\$1.198.000.00)	0)
UST0754	8	The Magnolia State Corporation	Bay Springs		Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53 Redeemed, in Full	ψ10,020,000.00	17,1	±0,0ce¢	(\$1,190,000.00)	"
UST0754		The Magnolia State Corporation	Bay Springs		Gaboranated Debentures		91,022,000.00	\$0.00	φο ₁ Σ, σ,σου.σσ Itoucomou, iii i uli	\$3,700,000.00	3,700,0	00 \$1.00		_
UST0754		The Magnolia State Corporation	Bay Springs	MS 5/24/2017						\$4,222,000.00	4,222,0	00 \$1.00		
UST1410	29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union			Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50 Sold, in full	,,	,,LLL,	\$1.00		
UST1410		Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union		VA 12/27/2016			φ, ο,οοο.οο	φυ.00		\$71,205.00	75,0	00 \$0.95	(\$3,795.00)	.0)
UST1435	38	Tongass Federal Credit Union			Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66 Sold, in full	J. 1,200.00	75,0	φυ.συ	(40,735.00)	+
UST1435		Tongass Federal Credit Union		AK 1/24/2017			¥-1,000,000	\$0.00		\$1,552,000.00	1,600,0	00 \$0.97	(\$48,000.00)	.0)
UST0610	3	Tri-State Bank of Memphis	Memphis		Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56 Full investment outstanding		.,500,0	Ţ3.01	(4 .2,230.00)	
UST1400		Tulane-Loyola Federal Credit Union	New Orleans		Subordinated Debentures		\$424,000.00	\$0.00	\$490,756.44 Redeemed, in Full					
UST1400		Tulane-Loyola Federal Credit Union	New Orleans	A 8/8/2018			, , , , ,	,		\$424,000.00	424,0	00 \$1.00	1	
UST1390		Union Baptist Church Federal Credit Union	Fort Wayne	N 9/24/2010	Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,528.33 Full investment outstanding					
UST1426	9	Union Settlement Federal Credit Union	New York		Subordinated Debentures		\$295,000.00	\$0.00	\$1,528.33 Full investment outstanding \$308,622.56 Sold, in full					1
UST1426		Union Settlement Federal Credit Union	New York	NY 12/30/2016						\$271,714.78	295,0	00 \$0.92	(\$23,285.22)	2)
UST0272	3,8	United Bancorporation of Alabama, Inc.	Atmore	AL 9/3/2010	Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22 Redeemed, in Full					
UST0272		United Bancorporation of Alabama, Inc.	Atmore	AL 11/16/2016						\$10,300,000.00	10,3	00 \$1,000.00		
UST1386	8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY 9/29/2010	Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50 Redeemed, in Full					
UST1386		UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY 3/20/2013						\$57,000.00	57,0	00 \$1.00	4	
UST1267	3,4,8	University Financial Corp, Inc.			Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 Redeemed, in Full					
UST1267		University Financial Corp, Inc.	St. Paul	MN 11/28/2012						\$22,115,000.00	22,115,0	00 \$1.00	4	
JST1404	8	UNO Federal Credit Union	New Orleans		Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45 Redeemed, in Full					
UST1404		UNO Federal Credit Union	New Orleans I	.A 9/4/2013						\$743,000.00	743,0	00 \$1.00		
JST1449	8,32	Vigo County Federal Credit Union	Terre Haute	N 9/29/2010	Subordinated Debentures		\$1,229,000.00	\$0.00	\$1,330,468.70 Sold, in full					
JST1449		Vigo County Federal Credit Union	Terre Haute	N 2/25/2015						\$491,600.00	491,6	00 \$1.00		
		Vigo County Federal Credit Union	Terre Haute	N 12/23/2015						\$245,800.00	245,8			
JST1449		Vigo County Federal Credit Union	Terre Haute	N 12/27/2016						\$358,018.00	389,1	50 \$0.92	(\$31,132.00)	0)
			Terre Haute	N 1/17/2018	1					\$102,450.00	102,4	50 \$1.00		
UST1449 UST1449		Vigo County Federal Credit Union	Terre maute											
UST1449 UST1449 UST1449 UST1458	8	Virginia Community Capital, Inc.	Christiansburg	/A 9/24/2010	Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94 Redeemed, in Full					
UST1449 UST1449	8				Subordinated Debentures TOTALS	\$363,290,000.00	\$1,915,000.00 \$206,783,000.00	\$0.00 \$45,165,000.00		\$1,915,000.00 \$497,955,944.00	1,915,0		(\$26,952,056.00)	

te	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of 11 Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 16 completed on 11/22/2016.

ootnote	Footnote Description
	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 19 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 25 agreement. The sale was completed on 12/20/2016.
	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 28 was completed on 12/27/2016.

otnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date 29 of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 34 was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed 35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/24/2017.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	City, State			Initial Investment							Treasury Investment After Exchange/Transfer/Other				Payment or Disposition ¹					
		Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Remainir Investme Amount/ Proceeds Descripti	t Investment		
	ony, onato	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants		Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A		Convertible Preferred Stock	\$ 5,937,500,000		Disposition 38	\$ 5,925,000,000 N/A	\$ 0		
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 2	2 12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		T TOTOTTO GLOCK		1/23/2014	Partial Disposition ⁴⁰	\$ 3,023,750,000 Common Stoo	36.96%		
															4/15/2014	Partial Disposition ⁴¹	\$ 2,375,000,000 Common Stoo	17.09%		
														k 63.45%			404444750	45 0007		
GMAC	Detroit, MI											GMAC (Ally) 3, 26,	Common Stock		5/14/2014	Partial Disposition ⁴²	\$ 181,141,750 Common Stoc	15.60%		
(Ally)	Detroit, IVII	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 2	12/30/2010	Partial conversion of preferre stock for common stock	d \$ 5,500,000,000	N/A 26		3 Common Clock		9/12/2014	Partial Disposition ⁴³	\$ 218,680,700 Common Stoc	13.40%		
															10/16/2014	Partial Disposition ⁴⁴	\$ 245,492,605 Common Stoc	11.40%		
															12/24/2014	Partial Disposition ⁴⁵	\$ 1,277,036,382 Common Stoo	0.00%		
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000 N/A	\$ 0		
		12/29/2008	Purchase	General Motors	Exercised Warrants Debt Obligation	\$ 884,024,131	Par ²	2 5/29/2009	Securities Exchange for equity interest in	\$ 884,024,131	N/A 3		Securities							
		12/31/2008	Purchase	Corporation General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	7									
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company 10, 11 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778 N/A	\$ 0		
											7				11/18/2010	Partial Disposition 25	\$ 11,743,303,903 Common Stoc	36.9%		
														ock 60.8%	11/26/2010	Partial Disposition 25	\$ 1,761,495,577 Common Stoc	32.04%		
															12/21/2012	Partial Disposition 33	\$ 5,500,000,000 Common Stoo	21.97%		
		5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors Company 10, 11	' Common Stock		4/11/2013	Partial Disposition 34	\$ 1,637,839,844 Common Stoc	17.69%		
				Corporation	Note	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			common stock in New GM	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		25			6/12/2013	Partial Disposition 35	\$ 1,031,700,000 Common Stoo	13.80%		
															9/13/2013	Partial Disposition 36	\$ 3,822,724,832 Common Stoc	7.32%		
General Motors	Detroit, MI														11/20/2013	Partial Disposition 37	\$ 2,563,441,956 Common Stoo	2.24%		
															12/9/2013	Partial Disposition 39	\$ 1,208,249,982 Common Stoc	0.00%		
															7/10/2009	Partial Repayment	\$ 360,624,198 Debt Obligation	\$ 6,711,864,407		
															12/18/2009	Partial Repayment	\$ 1,000,000,000 Debt Obligation	\$ 5,711,864,407		
		5/27/2009	Purchase	General Motors Corporation		General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	8 N/A 7	General Motors Holdings LLC 11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421 Debt Obligation	\$ 5,676,779,986
															3/31/2010	Partial Repayment	\$ 1,000,000,000 Debt Obligation	\$ 4,676,779,986		
															4/20/2010	Repayment	\$ 4,676,779,986 N/A	\$ 0		
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000 Right to recover proceeds			
															4/5/2011	Partial Repayment	\$ 45,000,000 Right to recover proceeds	IN/A		
															5/3/2011	Partial Repayment	\$ 15,887,795 Right to recover proceeds	IN/A		
															12/16/2011	Partial Repayment	\$ 144,444 Right to recover proceeds	IN/A		
															12/23/2011	Partial Repayment	\$ 18,890,294 Right to recover proceeds	n/A		
															1/11/2012	Partial Repayment	\$ 6,713,489 Right to recover proceeds	N/A		
															10/23/2012	Partial Repayment	\$ 435,097 Right to recover proceeds	N/A		
															5/22/2013	Partial Repayment	\$ 10,048,968 Right to recover proceeds	r N/A		
															9/20/2013	Partial Repayment	\$ 11,832,877 Right to recover proceeds	r N/A		
															12/27/2013	Partial Repayment	\$ 410,705 Right to recover proceeds	r N/A		
															1/9/2014	Partial Repayment	\$ 470,269 Right to recover proceeds	r N/A		
															5/22/2015	Partial Repayment	\$ 8,325,185 Right to recover proceeds	r N/A		
															8/1/2016	Partial Repayment	\$ 2,961,564 Right to recover proceeds	r N/A		
															11/17/2016	Partial Repayment	\$ 5,033,898 Right to recover proceeds	r N/A		

													3/16/2018	Partial Repayment	\$ 12,912,262	Right to recover proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note \$	1,500,000,000	Par 13						3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
													4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington												5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI												6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
													7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
													7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N/A	19 Chrysler Holding	20 Debt obligation w/ additional note \$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	-	- 14										
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	280,130,642	Par 15						7/10/2009	Repayment	\$ 280,130,642		\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580) N/A	23 Old Carco Liquidation Trust	23 Right to recover proceeds N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	. 17		collateral security to liquidation trust				9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
													12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
													4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
Chrysler	Auburn Hills,												9/21/2015	Proceeds from sale of collateral	\$ 93,871,306	Right to recover proceeds	N/A
	IVII												9/29/2015	Proceeds from sale of collateral	\$ 6,341,426	Right to recover proceeds	N/A
													2/26/2016	Proceeds from sale of collateral	\$ 2,000,000	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N/A	Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note \$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
													5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
													5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
													5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
											Chrysler Group LLC	Common equity 6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,732,257,932

Total Payments \$ 64,058,981,039

Additional Proceeds * \$ 403,000,000

As used in this table and its footnotes

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/29/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 for the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler. 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective (the "Liquidation Plan, the loan Treasury yet and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010. Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offening. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation (Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right". As a result of the private placement, Treasury continues to own 981,971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller								Adjustment Details				Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmer Date		Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
													11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009	3 \$	(1,000,000,000)	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	4/3/2003	OW Supplier Receivables EES	***iiiiiigtoii	55	i dicilase	Additional Note	3,300,000,000	19/0					3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
										6	s	290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	3 \$	(500,000,000)	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
						Additional Note				7	\$	123,076,735	4/7/2010	Payment'	None	\$ 44,533,054

INITIAL TOTAL \$ 5,000,000,000 ADJUSTED TOTAL 413,076,735 Total Repayments 413,076,735 Total Proceeds from Additional Notes 101.074.947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment

- 5/ All outstanding principal drawn under the credit agreement was repaid.
 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:	\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		0-11							04-1			nt Remaining After Capital		Di	
		Seller							Capital Rep	ayment Details	R	epayment		inal Disposition	
Footnote	Date Name of Institution City S		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
						Trust Preferred Securities									
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	2 \$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2					
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL \$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

- 1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.
- 2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.
- 3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				lni	tial Investment			Pre	mium			Exchange/Transfer/Other D	Details			Paymen	t or Disposition		
Footnote	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 Partial cancellation for ea termination of guarantee	1y \$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$ 2,234,000,00
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ vvariants			1/25/2011 Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045 TOTAL Total Proceeds

- 1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.
- 2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exhanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.
- 3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.
- 4/ On 9/29/2010, Treasury entered into an agregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends. 5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
- 6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. 7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.
- 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Purchase Preferred Stock w/ Warrants (Series F)		29,835,000,000	Par 2	See table be	elow for exchange/trans	efer details in connection with the recap	pitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	i iliai Dispositio	i.	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
		·	Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0 10
		1					2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 ⁷	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					AIA T Teleffed Utilis	Ψ 10,310,003,300	9/2/2011	Payment	\$ 55,885,302	Par	•
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 ⁷	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 ₁₂ 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 ₁₃ 53%
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/} The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

^{3/} This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Pies F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility at c

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted I	Invest	tment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	Amou	unt
									7/19/2010 6/28/2012	2 \$	4,300,000,000 1,400,000,000		2/6/2013	Principal Repayment	\$ 100,0	0,000,000
									0/28/2012	, Þ	1,400,000,000		2/6/2013	Contingent Interest Proceeds \$	\$ 212,	2,829,610
													3/6/2013	Contingent Interest Proceeds \$	\$ 97,	,594,053
													4/4/2013	Contingent Interest Proceeds \$	\$ 6,0	6,069,968
													5/6/2013	Contingent Interest Proceeds \$,419,259
													6/6/2013	Contingent Interest Proceeds \$		5,496,772
													7/5/2013	Contingent Interest Proceeds \$,799,670
													8/6/2013	Contingent Interest Proceeds \$,072,965
													9/6/2013	Contingent Interest Proceeds \$,797,684
													10/4/2013	Contingent Interest Proceeds \$,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds \$		933,181
		-	Ü			3							12/5/2013	Contingent Interest Proceeds \$,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds \$,026,569
													2/6/2014	Contingent Interest Proceeds \$,107,574
													3/6/2014 4/4/2014	Contingent Interest Proceeds \$ Contingent Interest Proceeds \$,225,983
												•	5/6/2014	Contingent Interest Proceeds \$,055,556
												•	6/5/2014	Contingent Interest Proceeds \$,343,150
													7/7/2014	Contingent Interest Proceeds \$		7,005,139
													8/6/2014	Contingent Interest Proceeds \$,059,971
													9/5/2014	Contingent Interest Proceeds \$		262,036
													10/6/2014	Contingent Interest Proceeds 4		7,394,583
													11/6/2014	Contingent Interest Proceeds \$,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement Det	ails				F	inal Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602		* -, -, -
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000			+ -,,
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000			* -,,
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014			+ .,,
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382			+,
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996		,	+,
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188		¥ 0,.0=,=
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817			
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972			+,
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059		, , , , , , , , , , , , , , , , , , , ,	+,
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433		T ==,
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156			* -,,
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835			\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361			
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386			T -,++-,-+
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455			+,,
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000			\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555		
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000			φ σ,σσσ,σ
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230			* -,,
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012		\$ 8,050,000			+ .,,
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000			7
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753			* //-
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000			\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491			+,,
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted	1	· ·	Final Investment	ı	1				
		Seller								mitment 3	Final Comr	nitment Amount ⁷	Amount 9	Capital I	Repayment Details	Investment After Capital Repayment		Distribution or Dispositi	on
Footnote	Date	Name of Institution	City 5	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1			Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010 4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0 Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
														1/13/2010	130,230,000	o membership interest		Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010 4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000 Proceeds	t		
		, , , , , , , , , , , , , , , , , , ,						-						1/12/2010	\$ 166,000,000		1/29/2010	Distribution ⁵	\$ 502,302
														1/12/2010	\$ 166,000,000	\$ 0 Contingent Proceeds	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653 Membership Interest ¹⁰			
														4/15/2010	\$ 3,533,199	\$ 574,982,454 Membership Interest ¹⁰			
														9/15/2010	\$ 30,011,187	\$ 544,971,267 Membership Interest ¹⁰			
														11/15/2010	\$ 66,463,982	\$ 478,507,285 Membership Interest ¹⁰			
														12/14/2010	\$ 15.844.536	\$ 462,662,749 Membership Interest ¹⁰			
														1/14/2011	\$ 13,677,726	\$ 448,985,023 Membership Interest ¹⁰			
														2/14/2011	\$ 48,523,845	\$ 400,461,178 Membership Interest ¹⁰			
														3/14/2011	\$ 68,765,544	\$ 331,695,634 Membership Interest ¹⁰			
														4/14/2011	\$ 77,704,254	\$ 253,991,380 Membership Interest ¹⁰			
														5/20/2011	\$ 28,883,733	\$ 225,107,647 Membership Interest 10			
														6/14/2011	\$ 9,129,709	\$ 215,977,938 Membership Interest ¹⁰			
														7/15/2011	\$ 31,061,747	\$ 184,916,192 Membership Interest ¹⁰			
														8/12/2011	\$ 10,381,214	\$ 174,534,977 Membership Interest ¹⁰			
														10/17/2011	\$ 6,230,731	\$ 168,304,246 Membership Interest ¹⁰			
														12/14/2011	\$ 1,183,959	\$ 167,120,288 Membership Interest ¹⁰			
														1/17/2012	\$ 1,096,185	\$ 166,024,103 Membership Interest 10			
														2/14/2012	\$ 1,601,688	\$ 164,422,415 Membership Interest 10			
														3/14/2012	\$ 3,035,546	\$ 161,386,870 Membership Interest 10			
														3/14/2012	\$ 3,035,546	\$ 161,366,670 Wellbership Interest	3/29/2012	Distribution ⁵	\$ 56,390,209
																	8/9/2012	Distribution 5	\$ 1,056,751
														3/29/2012	\$ 161,386,870	\$ 0 Membership Interest 10		Final Distribution 5	\$ 1,056,751
																	6/4/2013 7/8/2013	Adjusted Distribution ^{5, 13} Distribution ^{5, 14}	\$ 69,399
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011 8	\$ 1,161,920,000	\$ 1,161,920,000			Debt Obligation w/ Continge	7/8/2013 t	Distribution	\$ 64,444
														2/18/2010	\$ 4,888,718	\$ 1,157,031,282 Proceeds Debt Obligation w/ Continge	t		
														4/15/2010	\$ 7,066,434	\$ 1,149,964,848 Proceeds Debt Obligation w/ Continge	ıt		
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174 Proceeds Debt Obligation w/ Continge	t		
														11/15/2010	\$ 132,928,628	\$ 957,013,546 Proceeds Debt Obligation w/ Continge	ıt		
														12/14/2010	\$ 31,689,230	\$ 925,324,316 Proceeds Debt Obligation w/ Continge	t		
														1/14/2010	\$ 27,355,590	\$ 897,968,726 Proceeds Debt Obligation w/ Continge	t		
														2/14/2011	\$ 92,300,138	\$ 805,668,588 Proceeds Debt Obligation w/ Continge	t		
														3/14/2011	\$ 128,027,536	\$ 677,641,052 Proceeds Debt Obligation w/ Continge	t		
														4/14/2011	\$ 155,409,286	\$ 522,231,766 Proceeds Debt Obligation w/ Continge	t		
														5/20/2011	\$ 75,085,485	\$ 447,146,281 Proceeds Debt Obligation w/ Continge	t		
														6/14/2011	\$ 18,259,513	\$ 428,886,768 Proceeds Debt Obligation w/ Continge	t		
														7/15/2011	\$ 62,979,809	\$ 365,906,960 Proceeds Debt Obligation w/ Continge	t		
														8/12/2011	\$ 20,762,532	\$ 345,144,428 Proceeds Debt Obligation w/ Continge	t		
														10/17/2011	\$ 37,384,574	\$ 307,759,854 Proceeds Debt Obligation w/ Continge	t		
														12/14/2011	\$ 7,103,787	\$ 300,656,067 Proceeds Debt Obligation w/ Continge	t		
														1/17/2012	\$ 6,577,144	\$ 294,078,924 Proceeds Debt Obligation w/ Continge			1
														2/14/2012	\$ 9,610,173	\$ 284,468,750 Proceeds		Distribution ⁵	\vdash
1			l l	l				l	1	I		l I		l	l	Į.	3/28/2012	Distribution	\$ 3,434,460

Part									ninary Adjusted			Final Investment t Amount ⁷ Amount ⁹				Distribution or Disposition		
The control of the		Seller						Com	Commitment ³ Final Commitment Amount ⁷		nitment Amount	Amount		Repayment Details	mivestment Arter Capital Repayment		Distribution or Disposit	ion
Part	Footnote	Date Name of Institution	City Star		Investment Description		Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1 10000 100000 10000																8/9/2012	Distribution ⁵	\$ 40,556
No.													3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
1 10000 Control transfer large from target from target from the first from																		\$ 1,735
## 1000 1000																7/8/2013		\$ 1,611
1 1 1 1 1 1 1 1 1 1	1	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DI	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest ¹⁰			
1 1000													9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest 10			
Part													1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest ¹⁰			
1 10000 100000 10000													2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest ¹⁰			
1													3/13/2013	\$ 243,459,145	\$ 0 Membership Interest 10	3/13/2013		\$ 479,509,240
1 1 1 1 1 1 1 1 1 1															*	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
Comparison Com	2	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DI	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000 Proceeds			
1 10000 1 10000 1 10000 1 1													9/17/2012	\$ 305,000,000	\$ 1,868,974,000 Proceeds			
1 100000 Abenderman Lager Secretar News Fred L.Th													12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Proceeds			
1 1 1 1 1 1 1 1 1 1													12/21/2012	\$ 630,000,000	\$ 438,974,000 Proceeds			
1 100000 Absolutionari (gag) Statemen Mader Free, L.F. New York Co. According from Manage Statemen Mader Free, L.F. New York Co. According from Manage Statemen Manage State													1/15/2013	\$ 97,494,310	\$ 341,479,690 Proceeds			
1 100000 Absolutionari (gag) Statemen Mader Free, L.F. New York Co. According from Manage Statemen Mader Free, L.F. New York Co. According from Manage Statemen Manage State													1/24/2013	\$ 341,479,690	\$ - Contingent Proceeds	4/17/2013	Distribution 5, 11	\$ 16,195,771
100000 Absolutement Lague Season Marriage																7/11/2013		\$ 69,932
A	1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DI	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest 10			
August A													2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest ¹⁰			
Second Continue Second Con													3/14/2011	\$ 6,716,327	\$ 1,056,669,083 Membership Interest 10			
## PARTY STATE OF THE PARTY STAT													4/14/2011	\$ 7,118,388	\$ 1,049,550,694 Membership Interest ¹⁰			
Part													5/14/2012	\$ 39,999,800	\$ 1,009,550,894 Membership Interest 10			
Part													6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest ¹⁰			
A part														7/16/2012	\$ 68,749,656	\$ 653,702,674 Membership Interest ¹⁰		
## Purpose													8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest 10			
## Purpose																8/30/2012	Distribution 5, 11	\$ 75,278,664
1022000 Nierodierninen Lajeny Securitee Meere Fund, L.P. Wilmington DE Purchase Det Chilgration will Contingent Proceeds \$ 2,222,222,222 Pur 3222010 \$ \$ 2,488,875,000 718,0010 \$ \$ 2,300,845,000 \$ \$ \$ 2,218,000,000 \$ \$ \$ 2,218,000,000 \$ \$ \$ 3,224,477 \$ \$ 2,007,756,45 \$ 2,007,756																		\$ 79,071,633
2 1002000 Alterodemoint Lagacy Securities Manter Fund, L.P. Writington DE Purchase S 2,222,222,22 Par 3222010 6 \$ 2,488,875,00 718,001 \$ \$ 2,000,470,00 \$ \$ 2,100,000,00 \$ \$ 2,000,470,00 \$ \$ 2,100,000,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,100,000,00 \$ \$ 2,000,470,00 \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ 2,000,470,00 \$ 2,000,470,00 \$ 2,000,470,00 \$ 2,000,470,00 \$ 2,000,470,00 \$ 2,000,470,00 \$ 2,000,470,00 \$ 2,000,470,00 \$ 2,000,													8/30/2012	\$ 292,454,480	\$ - Membership Interest ¹⁰	9/19/2012	Distribution ^{5, 11}	\$ 106,300,357
2 102209 Allarodhermen Logacy Securities Metter Fund, L.P. Wilnington DE Purchase Dex Obligation will Contingent Proceeds \$ 2,222,222,222 Par 322201 0 \$ \$ 2,488,875,000 716501 0 \$ \$ 2,300,847,000 71 \$ \$ 2,200,847,000 71 \$ \$ 3,02,4457 \$ \$ 2,077,750,450 716501 0 \$ \$ 2,000,847,000 71 \$ \$ 2,000,847,000 71 \$ \$ 3,02,4457 \$ \$ 2,077,750,450 716501 0 \$ \$ 1,457,477,300 716501 0 \$ 1,457,477,300 716																10/1/2012	Distribution 5, 11	\$ 25,909,972
2 10/2/2006 Allanosteman Legacy Securities Master Fund, L.P. Villington DE Purchase Det Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 2/22/2012 \$ 2,200,847,000 12/2 \$ 2,200,8																12/21/2012	Distribution ^{5, 11}	\$ 678,683
Section Sect																		\$ (18,405)
1 10/2/2009 Blackrock PPIF, L.P. Wilmington DE Purchase Membership Interest S 1,111,111,111 Par 3/2/2/210 S 10/2/2007	2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DI	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425 Proceeds			
Solid Continue Soli													6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds			
S-14/2012 \$ 30,000.000 \$ 1,887.67.339 Proceeds													5/3/2012	\$ 80,000,000	\$ 2,017,667,339 Proceeds			
Signature Sign													5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds			
B142012 \$ 44200,000 \$ 1,443,467,300 Proceeds													5/23/2012	\$ 500,000,000	\$ 1,487,667,339 Proceeds			
Section Part Proceeds													6/14/2012	\$ 44,200,000	\$ 1,443,467,339 Proceeds			
Tyle2012 S 17,500,000 S 1,305,967,30 Proceeds Destrobution Forceast Destrobution Refund S 14,0012 S 272,500,000 S 883,467,339 Proceeds Destrobution Refund S 14,0012,96 S 1,244,437,500 S 1,305,967,30 S 1,305,967,30 Destrobution Willington Will													6/25/2012	\$ 120,000,000	\$ 1,323,467,339 Proceeds			
1 10/2/2009 Blackrock PPIF, L.P. Wilmigton DE Purchase Membership Interest S 1,111,111,111 Par 3/2/2010 S 694,980,000 S 694,980,000 S 695,000 S 695,000 S 695,000 S 694,000,000 S 695,000 S 694,000,000 S 695,000 S 695,000 S 695,000 S 695,000 S 694,000,000 S 695,000 S 695,													7/16/2012	\$ 17,500,000	\$ 1,305,967,339 Proceeds			
Purchase													7/27/2012	\$ 450,000,000	\$ 855,967,339 Proceeds			
1 10/2/2009 Blackrock PPIF, L.P. Wilmington DE Purchase Membership Interest \$ 1,111,111,111 Par 3/2/2010 \$ 694,980,000 \$ 528,184,800 \$ 694,980,000 \$ 528,184,800 \$ 694,980,000													8/14/2012	\$ 272,500,000	Debt Obligation w/ Contingent			
8/13/2013 Distribution Refund \$ (46) 1 10/2/2009 Blackrock PPIF, L.P. Wilmington DE Purchase Membership Interest \$ 1,111,111,111 Par 3/2/2010 6 \$ 1,244,437,500 7/16/2010 \$ 694,980,000 \$ 528,184,800 8/14/2012 \$ 90,269,076 \$ 437,915,724 Membership Interest 10 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 9/17/2012 \$ 8,833,																10/3/2012	Distribution 5, 11	\$ 12,012,957
1 10/2/2009 Blackrock PPIF, L.P. Wilmigston DE Purchase Membership Interest \$ 1,111,111,111 Par 3/2/2/010 6 \$ 1,244,437,500 7/16/2/010 \$ 694,980,000 \$ 528,184,800 \$ 9/14/2012 \$ 90,269,076 \$ 437,915,724 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 8/17/2012 \$ 8,833,632 \$ 8/17/2012													8/22/2012	\$ 583.467.339	\$ - Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 16,967
8/14/2012 \$ 90,269,076 \$ 43/,915,224 Membership Interest 10 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10														, . ,		8/13/2013	Distribution Refund	\$ (460)
9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest ¹⁰	1	10/2/2009 Blackrock PPIF, L.P.	Wilmington DI	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest 10			
10/15/2012 \$ 10,055,653 \$ 419,026,439 Membership Interest ¹⁰													9/17/2012	\$ 8,833,632				
													10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest ¹⁰			

	0.11							ary Adjusted mitment ³ Final Commitm		Final Investment mitment Amount Amount Final Investment		Can't-1	Repayment Details	Investment After Capital Repayment	Distribution or Disposition		
	Seller						Com	mitment	Final Comm	nitment Amount	Amount		Repayment Details	investment After Capital Repayment		Distribution or Dispositi	on
Footnote	Date Name of Institution	City S	Transaction State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
															11/5/2012	Distribution ^{5, 11}	\$ 297,511,708
												11/5/2012	\$ 419,026,439	\$ - Membership Interest 10		Distribution 5, 11	\$ 57,378,964
															12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000 Proceeds			
												8/14/2012	\$ 5,539,055	\$ 872,460,945 Proceeds			
												8/31/2012	\$ 16,000,000	\$ 856,460,945 Proceeds			
												9/17/2012	\$ 1,667,352	\$ 854,793,592 Proceeds Debt Obligation w/ Contingent			
												9/28/2012	\$ 35,000,000	\$ 819,793,592 Proceeds Debt Obligation w/ Contingent			
												10/15/2012	\$ 25,334,218	\$ 794,459,374 Proceeds			
															11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
												10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
															12/6/2013	Distribution ^{5, 11}	\$ 141,894
1	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,2/1,337,500	//16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606 Membership Interest 10			+
												3/14/2012	\$ 99,462,003	\$ 930,837,603 Membership Interest 10			+
												5/14/2012	\$ 74,999,625	\$ 855,837,978 Membership Interest 10			
												7/16/2012	\$ 18,749,906	\$ 837,088,072 Membership Interest 10			
												8/14/2012	\$ 68,399,658	\$ 768,688,414 Membership Interest 10			-
												9/17/2012	\$ 124,999,375	\$ 643,689,039 Membership Interest 10			
												10/15/2012	\$ 240,673,797	\$ 403,015,242 Membership Interest 10			-
												11/15/2012	\$ 45,764,825	\$ 357,250,417 Membership Interest 10			-
												12/14/2012	\$ 24,588,926	\$ 332,661,491 Membership Interest 10			-
												1/15/2013	\$ 30,470,429	\$ 302,191,061 Membership Interest 10			
												2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest ¹⁰		E 11	-
																Distribution ^{5, 11}	\$ 184,431,858
																Distribution 5, 11	\$ 20,999,895
																Distribution ^{5, 11}	\$ 156,174,219
												2/21/2013	\$ 6,862,425	\$ - Membership Interest 10		Distribution 5, 11	\$ 105,620,441
																Distribution ^{5, 11}	\$ 42,099,442
														!		Distribution 5, 11	\$ 49,225,244
																Final Distribution 5, 11	\$ 1,748,833
2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340			Debt Obligation w/ Contingent	12/8/2017	Final Distribution 5, 16	\$ 510,899
												2/14/2012	\$ 174,200,000	\$ 2,060,598,340 Proceeds Debt Obligation w/ Contingent			
												3/14/2012 5/14/2012	\$ 198,925,000 \$ 150,000,000	\$ 1,861,673,340 Proceeds Debt Obligation w/ Contingent \$ 1,711,673,340 Proceeds			
												7/16/2012	\$ 150,000,000	\$ 1,711,673,340 Proceeds Debt Obligation w/ Contingent \$ 1,674,173,340 Proceeds			
												8/14/2012	\$ 37,500,000	\$ 1,537,373,340 Proceeds Debt Obligation w/ Contingent \$ 1,537,373,340 Proceeds			
												9/17/2012	\$ 250,000,000	Debt Obligation w/ Contingent \$ 1,287,373,340 Proceeds			
												10/15/2012	\$ 250,000,000	Debt Obligation w/ Contingent \$ 806,023,340 Proceeds			
												11/15/2012	\$ 274,590,324	\$ 531,433,016 Proceeds Debt Obligation w/ Contingent			
												12/14/2012	\$ 147,534,295	Debt Obligation w/ Contingent \$ 383,898,721 Proceeds			
												1/15/2013	\$ 182,823,491	Debt Obligation w/ Contingent \$ 201,075,230 Proceeds			
															4/19/2013	Distribution ^{5, 11}	\$ 17,118,005
																Distribution 5, 11	\$ 1,052,497
												2/14/2013	\$ 201,075,230	\$ - Contingent Proceeds		Distribution 5, 11	\$ 1,230,643
																Final Distribution 5, 11	\$ 41,556
												<u> </u>				Final Distribution 5, 16	\$ 12,773
1	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301 Membership Interest ¹⁰			

	Seller								nary Adjusted	Final Comm	nitment Amount ⁷	Final Investment Amount 9	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Dispositi	ion
Footnote	Date Name of Institution	City	Trans	saction	Investment Description	Commitment Amount		Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1 dollioto	Plane of institution	City	State .	, pc	investment besorption	Amount	incondinoiii	Date	Amount	Date	Amount	Amount	4/14/2011	\$ 3,521,835	\$ 615,853,465 Membership Interest ¹⁰	Dute	Description	11000000
														\$ 3,521,835 \$ 104,959,251	\$ 510,894,215 Membership Interest 10			
													8/14/2012					
													9/17/2012	\$ 72,640,245				
													9/28/2012	\$ 180,999,095	\$ 257,254,875 Membership Interest 10			
													10/15/2012	\$ 134,999,325	\$ 122,255,550 Membership Interest ¹⁰		5.11	
																	Distribution 5, 11	\$ 147,464,888
													10/19/2012	\$ 122,255,550	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 148,749,256
															. manuscrip incical		Distribution ^{5, 11}	\$ 549,997
																	Final Distribution 5, 11	\$ 75,372
2	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Pur	chaea [Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000			Debt Obligation w/ Contingent	1/28/2015	Distribution ^{5, 15}	\$ 61,767
	TO CONTINUOUS I GOIDST ITTEM TRADEST GIRLS ET .		JE Pull		galon w owningen i 100000	,,,			2,400,010,000		1,241,100,010	1,241,000,000	5/13/2011		\$ 1,227,468,470 Proceeds Debt Obligation w/ Contingent			
													7/31/2012	\$ 618,750,000	\$ 608,718,470 Proceeds Debt Obligation w/ Contingent			
													8/9/2012	\$ 151,006,173	\$ 457,712,297 Proceeds Debt Obligation w/ Contingent	-		
													8/14/2012	\$ 11,008,652	\$ 446,703,645 Proceeds Debt Obligation w/ Contingent	-		
													8/23/2012	\$ 160,493,230	\$ 286,210,415 Proceeds Debt Obligation w/ Contingent			-
													8/29/2012 9/17/2012	\$ 103,706,836	\$ 182,503,579 Proceeds Debt Obligation w/ Contingent			
														\$ 20,637,410	\$ 161,866,170 Proceeds			
																	Distribution 5, 11	\$ 6,789,287
															\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 3,718,769
													9/21/2012	\$ 161,866,170			Distribution 5, 11	\$ 13,750
																	Final Distribution 5, 11	\$ 1,884
																1/28/2015	Distribution 5, 15	\$ 1,544
1	11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Pur	chase I	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest ¹⁰			
													11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest 10			
													12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest 10			
													1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest 10			
													1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest ¹⁰			
													2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest ¹⁰			
																3/25/2013	Distribution ^{5, 11}	\$ 164,629,827
																	Distribution ^{5, 11}	\$ 71,462,104
										[]			3/25/2013	\$ 30,369,198	\$ - Membership Interest 10	5/16/2013	Distribution 5, 11	\$ 38,536,072
															. wembership intelest	7/11/2013	Distribution 5, 11	\$ 29,999,850
																	Distribution ^{5, 11}	\$ 3,999,980
																	Distribution 5, 11	\$ 5,707,723
2	11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Pun	chase [Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000 Proceeds			
													11/15/2012		\$ 680,424,484 Proceeds			
													11/20/2012	\$ 195,000,000	\$ 485,424,484 Proceeds			
													12/14/2012	\$ 47,755,767	Debt Obligation w/ Contingent \$ 437,668,717 Proceeds			
													1/15/2013		Debt Obligation w/ Contingent			
														2000 2000 100 100		4/16/2013	Distribution ^{5, 11}	\$ 7,143,340
																	Distribution 5, 11	\$ 963,411
													1/24/2013	\$ 375 212 503		7/11/2013	Distribution 5, 11	\$ 750,004
													1/24/2013	\$ 375,212,503	\$ - Contingent Proceeds		Distribution 5, 11	\$ 100,001
																12/27/2012	Distribution 5, 11	\$ 142,168
1	12/18/2009 Oaktree PPIP Fund, L.P.	Wilmington	DE Pur	chase I	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest ¹⁰	12/2//2013	Sign (Subtraction)	9 192,100
													3/14/2012	\$ 39,499,803	\$ 477,017,077 Membership Interest 10			
													9/17/2012					
1 1	l I	1	1 1	- 1		1 1	I	1 1	I	1.1	Į.	1	9/17/2012	a 22,111,961	φ 454,900,110 [Membership Interest	1	1	

							Prelii	Preliminary Adjusted		Final Investment								
		Seller			Commitment		Commitment ³ Final Commitment Amount ⁷		Commitment ³		Amount ⁹	Capital	Repayment Details	Investment A	fter Capital Repayment	Distribution or Disposition		on
Footnote	Date	Name of Institution City	State	Transaction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
												10/15/2012	\$ 32.496.972	£ 422.400.444	Membership Interest 10			
												11/15/2012	\$ 32,496,972 \$ 111.539.536		Membership Interest			
												12/14/2012	,,,,,,		Membership Interest 10			
												1/15/2013	\$ 14,849,910		Membership Interest 10			
												4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
												5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
												5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
																	Distribution 5, 11	\$ 54,999,725
												6/3/2013	\$ 31,835,008	S - Membership Interest ¹⁰		Distribution 5, 11	\$ 27,999,860	
															6/26/2013	Distribution ^{5, 11}	\$ 11,749,941	
																	Distribution 5, 11	\$ 40,974,795
2	12/19/2000	Oaktree PPIP Fund, L.P. Wilming	ton DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010	6 \$ 2,488,875,000	7/46/2040	\$ 2,321,568,200	\$ 1,111,000,000				Debt Obligation w/ Contingent	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18/2009	Oaktree PPIP Fund, E.P. Wilming	ton DE	Purchase Debt Obligation W/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	5 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Proceeds Debt Obligation w/ Contingent			
												3/14/2012	\$ 78,775,901	\$ 953,224,099	Proceeds Debt Obligation w/ Contingent Proceeds			
												9/17/2012	\$ 44,224,144		Debt Obligation w/ Contingent			
												10/15/2012			Debt Obligation w/ Contingent			
												11/15/2012			Debt Obligation w/ Contingent			
												12/14/2012		\$ 509,844,892	Debt Obligation w/ Contingent			
												1/15/2013 4/12/2013	\$ 89,099,906 \$ 109.610.516	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds			
												4/12/2013	\$ 109,610,516	\$ 311,134,465	Proceeds		Distribution 5, 11	\$ 444.393
																	Distribution 5, 11	\$ 1,960,289
																	Distribution ^{5, 11}	\$ 1,375,007
												5/14/2013	\$ 311,134,469	\$	Contingent Proceeds		Distribution 5, 11	\$ 700,004
																	Distribution 5, 11	\$ 293,751
																Distribution 5, 11	\$ 1,024,380	
																12/12/2013	Final Distribution 5, 11	\$ 13,475

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury fund their maximum equity capital obligations.
2/ The learn may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligation to a fund.
4/ On 14/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital respressiones will be considered print and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Agreement.
5/ Distributions after capital respressiones will be considered print and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Agreement.
5/ Distributions of Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6 Following reministion of the TOV, fund, the \$3.33 abilition of obligations have been reallocated to the remaining a large and the AG GECC fund, respectively. The \$356 million of final investment in the TOV fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TOV fund will remain a part of Treasury stotal maximum 5-PPI max

FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5 \$ 2,645,693,294

INITIAL COMMITMENT AMOUNT

8/ On 08/28/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Ormulative capital drawn at not not fine Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 88/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents again on distribution of the subject to revision pending any additional fundings of the outstanding commitment.

12/ On 88/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents again of drawn as of the de-obligation.

13/ On, 68/23/2013, invescoo Mortgage Recovery Master Fund L.P. made a distribution on subject to restain a distribution on subject to rest

\$ 30,000,000,000