The vestment Status Definition Key
Full Investment outstanding. Treasury's full investment is still outstanding
Redeemed - Institution has reposit Treasury's investment
Sold - by auction, an offering, or through a restricturing
Stated barkurgetyrecevership. Treasury has reconstituting
Stated barkurgetyrecevership. Treasury has reconstituting investment
Courrently not collectified - investment is currently not collectified, entered the state of the state of

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U.S. Treasury Department

Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending June 13, 2018

CAPITAL PURCHASE PROGRAM

								Capital Ren	avment / Disposi	tion / Auction	3,5		Warrant Pro	roceeds
Footnote	Institution Name	City	State	Date Original Investment Type ¹ Origina	I Investment Amount Out	standing Investment T	Total Cash Back ² Investment Status*	Amount	(Fee)4	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount	
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008 Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67 Redeemed, in full; warrants not outstanding							
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2010				\$12,000,000.00		12,000	\$1,000.00			
8.14.18.44	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	CRANBURY LOS ANGELES	NJ CA	11/22/2011	64 400 000 00	60.00	CAL 740 450 AA Dedeemed in 6th consists and automatical						\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009 Preferred Stock w/ Warrants 12/11/2009	\$4,400,000.00	\$0.00	\$11,748,156.44 Redeemed, in full; warrants not outstanding							
	IST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011	\$0,000,000.00			\$10,400,000,00		10.400	\$1,000.00		\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97 Sold, in full; warrants not outstanding						4 ==1,000.00	
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013				\$8,000,000.00		16,369	\$488.73	(\$8,369,000.00)		
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00 Redeemed, in full; warrants not outstanding							
	1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/2010				\$111,000,000.00		111,000	\$1,000.00			
8 11 14	1ST SOURCE CORPORATION 1ST UNITED BANCORP, INC.	SOUTH BEND	IN EI	3/9/2011 3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67 Redeemed, in full; warrants not outstanding						\$3,750,000.00	837,947
0,11,14	IST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FI	11/18/2009	\$10,000,000.00	30.00	\$10,070,902.07 Redeemed, in full, warrants not outstanding	\$10,000,000,00		10.000	\$1,000.00		\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009 Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59 Sold, in full; warrants outstanding							
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013			•	\$815,100.00		2,964	\$275.00	(\$2,148,900.00)		
	AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC	1/6/2014					(\$50,000.00)					
	AB&T FINANCIAL CORPORATION	GASTONIA	NC NC	2/10/2014				\$150,621.36	(\$4.500.04)	536	\$281.01	(\$385,378.64)		
0.44.44	AB&T FINANCIAL CORPORATION ADBANC, INC.	GASTONIA OGALLALA	NC	3/19/2014 1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00 Redeemed, in full; warrants not outstanding		(\$1,506.21)					
0,14,44	ADBANC, INC.	OGALLALA OGALLALA	NE	7/21/2011	\$12,720,000.00	\$0.00	\$15,071,769.00 Redeemed, in full, warrants not outstanding	\$12,720,000.00		12,720	\$1,000.00		\$636,000.00	636
8.14	ALARION FINANCIAL SERVICES, INC.	OGALLALA OCALA	FL	1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73 Sold, in full; warrants not outstanding	\$12,720,000.00		12,720	\$1,000.00		\$000,000.00	000
	ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/19/2013				\$877,729.70		893	\$982.90	(\$15,270.30)		
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013				\$5,524,880.90		5,621	\$982.90	(\$96,119.10)	\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA JUNEAU	FL	9/12/2013					(\$64,026.11)					
104	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	2/6/2009 Preferred Stock w/ Warrants 11/28/2012	\$4,781,000.00	\$0.00	\$7,501,881.70 Sold, in full; warrants not outstanding	\$208,870.74		224	\$892.61	(\$25,120,26)		
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012	-			\$208,870.74 \$4,058,697,67		4 547	\$892.61 \$892.61	(\$25,129.26) (\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013					(\$42,675.67)	7,541	9002.01	(\$400,002.33)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/26/2013					(\$7,324.33)					
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014									\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC.	DALTON	GA	6/26/2009 Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27 Sold, in full; warrants not outstanding						204 120 00	40.
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	3/27/2013 3/28/2013				\$2,856,437.46		2,986	\$956.61	(\$129,562.54)	\$94,153.69 \$44,746.31	101
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013				92,000,401.40	(\$25,000.00)	2,800	9530.01	(9120,002.54)	944,740.31	40
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/19/2008 Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00 Redeemed, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
	ALLIANCE FINANCIAL CORPORATION		NY	5/13/2009	***************************************			\$26,918,000.00		26,918	\$1,000.00			
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY	6/17/2009									\$900,000.00	173,069
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60 Sold, in full; warrants not outstanding							
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN	2/6/2013 2/7/2013				\$3,375,945.00 \$5,626,575.00		4,500,000 7,500,000	\$0.75 \$0.75	(\$1,124,055.00) (\$1,873,425.00)	\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2013				\$5,626,575.00	(\$00.03E.30)	7,500,000	\$0.75	(\$1,873,425.00)	\$504,900.00	600,000
8 137	ALLIED FIRST BANCORP, INC.	OSWEGO	II	4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$0.00	\$1,453,753.00 Sold, in full; warrants not outstanding		(350,023.20)					
	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	12/28/2016	45,000,000	40.00	¥ 1,100,100 100 100 100 100 100 100 100 1	\$1,044,000.00		3,652	\$285.87	(\$2,608,000.00)		
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	3/27/2009 Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69 Sold, in full; warrants not outstanding							
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/18/2012				\$280,115.76		344	\$814.29	(\$63,884.24)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/19/2012				\$6,559,920.24		8,056	\$814.29	(\$1,496,079.76)		
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	9/20/2012 11/16/2012				\$50,160,264.00	\$570,003.00)	61,600	\$814.29	(\$11,439,736.00)	\$3,291,750.00	3,500
8,14,45	AMB FINANCIAL CORPORATION	MUNSTER	IN	1/30/2009 Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45 Redeemed, in full; warrants not outstanding		\$570,003.00)					
0,14,40	AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011	\$5,574,000.00	90.00	94,007,070.40 Treadenied, in fail, waitants not obtaining	\$3,674,000.00		3,674	\$1,000.00		\$184,000.00	184
8,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009 Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33 Redeemed, in full; warrants not outstanding						¥.0.1,000.00	
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011				\$2,492,000.00		2,492	\$1,000.00		\$125,000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009 Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33 Redeemed, in full; warrants not outstanding							
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009				\$3,388,890,000.00		3,388,890	\$1,000.00			01001100
8,11,14	AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP	NEW YORK ARCADIA	CA	7/29/2009 5/29/2009 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49 Redeemed, in full; warrants not outstanding						\$340,000,000.00	24,264,129
0,11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	1/26/2011	\$1,000,000.00	30.00	\$2,032,002.49 Redeemed, in fall, warrants not outstanding	\$1,800,000.00		1 800	\$1,000.00		\$90,000.00	90
8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67 Redeemed, in full; warrants not outstanding	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		.,,,,,,			***************************************	
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/2/2011				\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
	AMERIS BANCORP	MOULTRIE MOULTRIE	GA	11/21/2008 Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67 Sold, in full; warrants not outstanding							
	AMERIS BANCORP	MOULTRIE	GA	6/19/2012				\$48,391,200.00	\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)		
4E	AMERIS BANCORP AMERISERV FINANCIAL, INC.	MOULTRIE JOHNSTOWN	GA DA	8/22/2012 12/19/2008 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66 Redeemed, in full; warrants not outstanding						\$2,670,000.00	698,554
45	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PΔ	8/11/2011	\$21,000,000.00	30.00	\$24,001,000.00 Redeemed, in full, warrants not outstanding	\$21,000,000.00		21.000	\$1,000.00			
	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA	11/2/2011				QL 1,000,000.00		21,000	\$1,000.00		\$825.000.00	1,312,500
14,15	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	8/21/2009 Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00 Sold, in full; warrants not outstanding						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/26/2013				\$359,040.00		374,000	\$0.96	(\$14,960.00)		
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/27/2013				\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)	2000	
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE NE	3/28/2013 4/9/2013				\$2,328,960.00	(\$48,000,00)	2,426,000	\$0.96	(\$97,040.00)	\$259,875.00	250,000
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	1/30/2009 Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00 Sold, in full; warrants not outstanding		(00.000,000)					
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013				\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)		
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	1/30/2009 Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$13,378,714.00 Redeemed, in full; warrants not outstanding							
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	4/18/2012				\$4,076,000.00		4,076	\$1,000.00			
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	3/6/2013				\$4,076,000.00		4,076	\$1,000.00		\$3,735,577.67	207.010
11	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP	ANNAPOLIS GREEN BAY	WI	5/28/2015 11/21/2008 Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32 Redeemed, in full; warrants not outstanding						\$3,735,577.67	367,916
	ASSOCIATED BANC-CORP	GREEN BAY	WI	4/6/2011	\$020,000,000.00	90.00	your, out, in all warrants not outstanding	\$262.500.000.00		262.500	\$1,000.00			
	ASSOCIATED BANC-CORP	GREEN BAY	WI	9/14/2011				\$262,500,000.00		262,500				
	ASSOCIATED BANC-CORP	GREEN BAY	WI	12/6/2011									\$3,435,005.65	3,983,308
8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	12/29/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78 Sold, in full; warrants not outstanding							
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/7/2014				\$1,950,000.00		1,950	\$1,150.00		\$292,500.00 \$95,031.02	88
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC	2/10/2014 3/19/2014				\$50,000.00	(\$25,000,00)	50	\$1,150.00		\$7,500.00 \$10,798.98	10
8 14 44	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	2/27/2009 Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33 Redeemed, in full; warrants not outstanding		(925,000.00)					
2,17,77	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	9/15/2011		90.00		\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	1/30/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15 Redeemed, in full; warrants not outstanding							
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	7/31/2013				\$6,000,000.00		6,000	\$1,000.00			
0.44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	8/28/2013	£04 400 000 00	20.00	COLOM MACO						\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	3/13/2009 Preferred Stock w/ Exercised Warrants 7/14/2011	\$21,100,000.00	\$0.00	\$24,841,411.03 Redeemed, in full; warrants not outstanding	\$21.100.000.00		21,100	\$1,000.00		\$1.055.000.00	1.055
8.17.44	BANCORP FINANCIAL, INC.	OAK BROOK	II.	7/14/2011 7/10/2009 Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93 Redeemed, in full; warrants not outstanding	\$21,100,000.00		21,100	\$1,000.00		\$1,000,000	1,055
-111177	BANCORP FINANCIAL, INC.	OAK BROOK	IL.	8/18/2011	¥10,000,000.00	90.00	Control of the contro	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	12/19/2008 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66 Redeemed, in full; warrants not outstanding							
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	8/5/2009				\$30,000,000.00		30,000	\$1,000.00			
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	9/30/2009		***							\$1,400,000.00	192,967
8,11,14	BANCPLUS CORPORATION BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS	2/20/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$48,000,000.00	\$0.00	\$54,607,399.33 Redeemed, in full; warrants not outstanding	\$48,000,000,00		48.000	\$1,000,00		\$2,400,000,00	2.400
8 14	BANCSTAR INC	FESTUS	MO	4/3/2009 Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58 Sold, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00		\$2,400,000.00	2,400
0,14	BANCSTAR, INC.	FESTUS	MO	4/3/2009 Preferred Stock W Exercised Warrants 4/26/2013	\$6,000,000.00	\$0.00	\$10,701,400.36 ISOIG, III IUII; Wallants not outstanding	\$98,267.00		100	\$982.67	(\$1,733.00)		
	BANCSTAR, INC.	FESTUS FESTUS	MO	4/29/2013				\$8.352.695.00		8,500		(\$147.305.00)	\$426,338.55	430

March Marc		AB&T FINANCIAL CORPORATION	GASTONIA	NC 11/19/2013						\$815,100.00 2,964 \$275.00 (\$2,1	2 000 00)		
Company Comp		BANCSTAR, INC.	FESTUS	MO 5/31/2013						\$815,100.00 2,964 \$275.00 (\$2,1	5,900.00)		
Company	83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL 12/19/2001	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	\$50,000,000,00		\$15,000.00	730,994
Company Comp	8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 8/14/2009	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding			\$10,000.00	730,884
Company		BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 12/19/2013 MN 12/20/2013						\$451,600.92 486 \$929.22 (\$ \$481.335.96 518 \$929.22 (\$	1,399.08)	\$23,500.00	50
Column		BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 1/11/2013						(\$9,329.37)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	720,000.00	1
March Marc	6711	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN 3/26/2013 NC 10/28/2004	Preferred Stock w/ Warrants	\$15,000,000,000,00	\$0.00	\$26 599 663 040 28	Redeemed in full: warrants not outstanding	(\$15,670.63)			_
1.		BANK OF AMERICA	CHARLOTTE	NC 1/9/2009		\$10,000,000,000.00	40.00	1 20 000 000 000 000					
1.		BANK OF AMERICA BANK OF AMERICA	CHARLOTTE							\$25,000,000,000.00 1,000,000 \$25,000.00		\$305,913,040.28	121,792,790
Company	8,14	BANK OF COMMERCE	CHARLOTTE	NC 1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding				
Column			CHARLOTTE CHARLOTTE	NC 11/30/2013						\$2,502,000.00 3,000 \$834.00 (\$4	3,000.00)	\$100,100.00	150
	44	BANK OF COMMERCE HOLDINGS	REDDING	CA 11/14/2008	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding				
Column		BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING	CA 9/27/2011 CA 10/26/2011						\$17,000,000.00 17,000 \$1,000.00		\$125,000.00	405,405
Column	8	BANK OF GEORGE	LAS VEGAS	NV 3/13/2009	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding			\$23,709.00	101
Column											5,760.00)	\$23,709.00	134
Column C	11	BANK OF MARIN BANCORP	NOVATO	CA 12/5/2001	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding				4
Company Comp		BANK OF MARIN BANCORP	NOVATO	CA 11/23/201						\$28,000,000.00 28,000 \$1,000.00		\$1,703,984.00	154,908
Mary State Control of the Control	11	BANK OF NEW YORK MELLON	NEW YORK	NY 10/28/2000	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding	\$2,000,000,000,000			
Column		BANK OF NEW YORK MELLON								\$3,000,000,000.00		\$136,000,000.00	14,516,129
March Marc	105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC 4/17/2009	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding	\$2.004.750.00 42.470 \$250.00 (\$0.00	1 050 00)		4
Column	11	BANK OF THE CARCLINAS CORPORATION BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 12/12/2001	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding		1,250.00)		
March Marc		BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 11/4/2009						\$75,000,000.00 75,000 \$1,000.00		\$2,650,000.00	379,811
Column	8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO 1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding				3/ 5,011
Column	8 14 44	BANKERS' BANK OF THE WEST BANCORP, INC. BANKEIRST CAPITAL CORPORATION	DENVER				60.00			\$12,639,000.00 12,639 \$1,000.00		\$632,000.00	632
Column		BANKFIRST CAPITAL CORPORATION	MACON	MS 9/8/201	Tracingu Stock w Exercised Wallants					\$15,500,000.00 15,500 \$1,000.00		\$775,000.00	775
March Marc	8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$900,000,00 1,000 \$900,00 (61	0.000.00)	\$21,880.50	50
March Control Contro		BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 1/11/201;						(\$9,000,00)		921,000.50	30
March Marc		BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	WALLA WALLA	SC 3/26/2013 WA 11/21/2001	Preferred Stock w/ Warrants	\$124 000 000 00	\$0.00	\$129 079 862 47	Sold in full: warrants not outstanding				
Column C			WALLA WALLA	WA 4/3/2012	The state of the s	Ψ127,000,000.00	\$3.00	¥120,010,002.41	and a second sec	\$109,717,680.00 (\$1,645,765.20) 124,000 \$884.82 (\$14,2	2,320.00)		
March Marc	8 14 44	BANNER CORPORATION/BANNER BANK BANNER COLINTY BAN CORPORATION		WA 6/12/2013	Preferred Stock w/ Exercised Warrants	\$795,000,00	\$0.00	\$942 411 42	Redeemed in full: warrants not outstanding			\$134,201.00	243,998
Color Colo		BANNER COUNTY BAN CORPORATION	HARRISBURG	NE 7/28/201						\$795,000.00 795 \$1,000.00		\$40,000.00	4
Column	12,16	BAR HARBOR BANKSHARES		ME 2/24/2010		\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$18,751,000.00 18.751 \$1.000.00			-
Column C		BAR HARBOR BANKSHARES	BAR HARBOR	ME 7/28/2010								\$250,000.00	52,455
Column	11	BB&T CORP. BR&T CORP	WINSTON-SALEM WINSTON-SALEM	NC 11/14/2000 NC 6/17/2000	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding	\$3 133 640 000 00 3 134 \$1 000 000 00			
Column		BB&T CORP.	WINSTON-SALEM	NC 7/22/2009								\$67,010,401.86	13,902,573
Column C	8,112	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY INC.	THEODORE	AL 4/3/2009 AI 7/1/2014	Preferred Stock w/ Exercised Warrants		\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding	\$1.706.000.00 1.706 \$1.000.00		\$85,000.00	85
1.11 1.12	11	BCSB BANCORP. INC.	BALTIMORE	MD 12/23/2008	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding			400/000000	
1.11 1.12		BCSB BANCORP, INC. BCSB BANCORP. INC.	BALTIMORE	MD 4/19/2013						\$10,800,000.00 10,800 \$1,000.00		\$1,442,000.00	183,465
Company	8,11,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 1/30/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding			¥1,112,000	
Column C		BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH	CA 7/6/201: CA 10/19/201:						\$1,500,000.00 1,500 \$1,000.00 \$1,500,000.00 1,500 \$1,000.00			
1.11		BEACH BUSINESS BANK	MANHATTAN BEACH	ICA 3/7/2012						\$1,500,000.00 1,500 \$1,000.00			
1.1.1 1.1.		BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 6/6/2012 CA 6/27/2012						\$1,200,000.00 1,200 \$1,000.00 \$300,000.00 300 \$1,000.00		\$300,000.00	300
1	8,11,14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding				
Column C	11	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD			\$40,000,000,00	\$0.00	\$41.917.777.78	Redeemed, in full: warrants not outstanding			\$145,000.00	145
Act		BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 5/27/2009						\$40,000,000.00 40,000 \$1,000.00			226,330
Column C	8.14.44	BERNSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.		MA 6/24/2009 KS 2/13/2009	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1.172.062.50	Redeemed, in full: warrants not outstanding			\$1,040,000.00	226,330
State Stat		BERN BANCSHARES, INC.	BERN	KS 9/1/201						\$985,000.00 985 \$1,000.00		\$50,000.00	5
STATE STAT	8,14,18		BIRMINGHAM	MI 4/24/2009 MI 12/18/2009	Preferred Stock W Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding				+
Microsoft Microsoft AC 1900 190	45.47		BIRMINGHAM		Cub and a start Dah and are and Francisco d Williams to		60.00	80.074.075.00	Cold in full connects and extended	\$3,379,000.00 3,379 \$1,000.00		\$82,000.00	82
MacContent Ministered MacC	15,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 0/19/2001	Subordinated Depentures w Exercised Warrants	\$6,400,000.00	\$0.00	\$0,271,975.20	Sold, in full; warrants not outstanding			\$64,158.97	64,000
MACHINE MACROP MacRos Ma		BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 2/8/2013						\$3,700,820.00 3,800,000 \$0.97 (\$	9,180.00)	\$140,347.75	140,000
ACCOUNT SHOWN SH	8	BLACKHAWK BANCORP, INC.	BELOIT	WI 3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	(Column)			
ALCOHOLD FRANCIAL INC.			BELOIT							\$186,550.00 205 \$910.00 (\$		\$470,250.00	500
BLACK BLAC		BLACKHAWK BANCORP. INC.	BELOIT	WI 1/11/2013						(\$91,000.00)	(555.55)	\$47 0,E50.00	500
Building	8,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND 5/22/2009 ND 6/27/2019	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$2,250,000.00 2,250 \$1,000.00			\vdash
BULF BINDE SANCE-SANCES, NC. INCIDENT SANCES 10 107/20075 10 107/20075 10 107/20075 10 107/20075 10 10 10 10 10 10 10 1		BLACKRIDGE FINANCIAL, INC.	FARGO	ND 9/12/2012						\$2,750,000.00 2,750 \$1,000.00		\$250,000.00	250
BLUE MORE DANCES NOT	8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 3/6/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Soid, in full; warrants not outstanding	\$19,630.00 26 \$755.00	3,370.00)		-
SERVICE SERVICE No. Service Service No. Service		BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 10/31/2012						\$9,040,370.00 11,974 \$755.00 (\$2,5	3,630.00)	\$541,793.34	600
SULF BAY COMP STATE STAT	8,64,97		SHELBYVILLE	IN 3/6/2009	Preferred Stock w/ Exercised Warrants	\$5.000.000.00	\$0.00	\$529.105 nn	Currently Not Collectible				\vdash
State Value PAN CORP		BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 2/10/2012	Defend Oral Waren					(\$5,0	(00.000,		
BLUE VALLEY BAN CORP SUPPLAND PARK S. 1,02014		BLUE VALLEY BAN CORP	OVERLAND PARK	KS 10/18/2013		\$21,750,000.00	\$0.00	\$21,264,901.65	Suid, iif full; warrarits not outstanding	\$3,177,232.50 3,250 \$977.61 (\$	2,767.50)		
SILE VALLEY EARLOOPE				KS 10/21/2013							1,215.00)		
SNE PINACOLP SNE		BLUE VALLEY BAN CORP	OVERLAND PARK	KS 1/7/2015						(92 12,000.10)		\$3,056.00	130,977
BNC BANCORP	8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 4/17/2009		\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding	\$7,500,000,00 7,500 \$1,000,00		\$375,000.00	375
SHA AND CORP SHA		BNC BANCORP	THOMASVILLE	NC 12/5/200		\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding			90,0,000.00	373
SAL										\$28,797,649.80 (\$431,964.75) 31,260 \$921.23 (\$2,4	2,350.20)	\$939,920.00	543,337
8 BNCCORP, INC. BISHARCK ND 1/16/2009 Preferred Stock or Exercised Warrants \$20,083,000.00 \$0.00 \$26,941,865.35 \$0.0d, in full; warrants not outstanding \$1,000.00 \$1.00 \$1.00 \$1,000.00 \$1.00	8,14,44	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding				5-10,037
BNCCOPP, INC.	8		NEW CANAAN BISMARCK	ND 1/16/2001	Preferred Stock w/ Exercised Warrants	\$20 093 000 00	\$0.00	\$26,941.865.35	Sold, in full: warrants not outstanding			\$240,000.00	240
SECORP_INC. SISMARCK NO	•	BNCCORP, INC.	BISMARCK	ND 3/14/2014		ΨΣ0,030,000.00	\$3.00	- VZU,U+1,UUU.3U	and the second s	\$143,000.00 143 \$1,001.08	\$154	44 \$29,737.13	30
BOH HOLDINGS, INC.		BNCCORP, INC.	BISMARCK BISMARCK							\$19,950,000.00 19,950 \$1,001.08	\$21,546	00 \$966,456.56	975
14.15 BOSCOBEL BANCORP, INC. BOSCOBEL WI 5/15/0009 Subordinated Debenhurse wif Evercised Warrants \$5.586,000.00 \$0.00 \$5.047,457.50 \$5.041 full warrants not outstanding \$5.586,000.00	8,14,44	BOH HOLDINGS, INC.	HOUSTON	TX 3/6/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding				
BOSCOBEL BANCORP, INC.	14.15	BOH HOLDINGS, INC. BOSCOBEL BANCORP, INC.	HOUSTON BOSCOBEL	WI 5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$5 586 000 00	\$0.00	\$6,947.457.50	Sold, in full: warrants not outstanding	\$10,000,000.00 10,000 \$1,000.00		\$500,000.00	
BOSCOBEL BANCORP, INC.		BOSCOBEL BANCORP INC	BOSCOBEL	WI 3/8/201:		Ţ.,,	\$3.00	45,5,.37.50				\$232,180.54 46 \$129,709.80	179,000 100,000
11 BOSTON PRIVATE FINANCIAL HOLDINGS INC. SOSTON MA 1/12/2008 Preferred Stock w/ Warrants \$15,000,000,00 \$171,224,745,48 Redeemed, in full: warrants not outstanding \$50,000,000,00 \$50,000 \$171,224,745,48 Redeemed, in full: warrants not outstanding \$50,000,000,00 \$50,000 \$1,000,00 \$50,000 \$1,000,00 \$50,000 \$1,000,00 \$50,000 \$1,000,00 \$50,000 \$1,000,00 \$		BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 3/11/201: WI 4/9/201:						\$5,586,000.00 5,586,000 \$1.11 (\$61,787.30)	\$592,730	46 \$129,709.80	100,000
BOSTON PRIVATE FINANCIAL HOLDINGS INC. SOSTON MA 678/2010 S104,000,000.00 104,000 \$1000.00 S1000.00 S1000.0	11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 11/21/2008	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding				
BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON MA 2772011 \$6,202.5 \$6,		BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.		MA 1/13/2010 MA 6/16/2010						\$50,000,000.00 50,000 \$1,000.00 \$104,000,000.00 104.000 \$1.000.00			
BRIDGE CAPITAL HOLDINGS SAN JOSE CA 2/23/2011 \$15,000,000,00 15,000 \$1,000,00	**	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 2/7/201	Defend Challed Manager	600 004 000 00	66.00	607 070 FC0 00	Determined in the second and the second			\$6,202,523.25	2,887,500
BRIDGE CAPITAL HOLDINGS SAN JOSE CA 3/16/20/11 \$8,884,000.00 8,864 \$1,000.00		BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 2/23/201		\$23,864,000.00	\$0.00	\$21,872,582.22	receeried, in ruit, warrants not outstanding	\$15,000,000.00 15,000 \$1,000.00			
	•	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 3/16/201						\$8,864,000.00 8,864 \$1,000.00			

	AB&T FINANCIAL CORPORATION	GASTONIA NC	11/19/2013				\$815,100.00	2,964	\$275.00 (\$2,14	8,900.00)			
	BRIDGE CAPITAL HOLDINGS	SAN JOSE CA BRIDGEVIEW IL	4/20/2011				\$010,100.00	2,004	(92,17	0,000.00)		\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW IL BRIDGEVIEW IL	12/19/2008 Preferred Stock w/ Exercised Warrants 11/19/2013	\$38,000,000.00	\$0.00	\$13,447,811.37 Sold, in full; warrants not outstanding	\$10,450,000.00	38,000	\$275.00 (\$27,55	0.000.00)		\$709,155.81	1,900
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW IL	1/6/2014				\$10,450,000.00	(\$104,500.00)	\$275.00 (\$27,55	0,000.00)		\$709,155.61	1,900
9,10,18,65,96,99,136,142,		LOS ANGELES CA	11/14/2008 Preferred Stock w/ Warrants	\$9,000,000.00	\$3,984,331.76	\$13,646,833.17 Sold, in part; warrants not outstanding							
	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA	12/4/2009	\$6,000,000.00			\$6,952,779.42	4.702.860	\$1.59		\$524,767.98		
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA	12/22/2016 6/29/2017				\$2,708,592.55	1,832,092	\$1.90		\$772,382.25		
14,15	BROADWAY FINANCIAL CORPORATION BROGAN BANKSHARES, INC.	LOS ANGELES CA KAUKAUNA WI	9/21/2017 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60 Sold, in full; warrants not outstanding	\$1,354,296.27	916,046	\$2.05		\$523,598.03		
14,10	BROGAN BANKSHARES, INC.	KAUKAUNA WI	4/26/2013	\$2,400,000.00	90.00	go, ozz, or o.co ocid, in rail, warranto not odistancing	\$60,000.00	60,000	\$1.05		\$3,000.60		
	BROGAN BANKSHARES, INC.	KAUKAUNA WI	4/29/2013 5/31/2013				\$2,340,000.00	(\$25,000,00)	\$1.05		\$117,023.40	\$125,135.60	120,000
8,14,44	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KS	7/17/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01 Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KS	9/15/2011				\$11,000,000.00	11,000	\$1,000.00			\$550,000.00	550
8,11,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON MO CLAYTON MO	4/24/2009 Preferred Stock w/ Exercised Warrants 5/23/2012	\$15,000,000.00	\$0.00	\$18,707,708.84 Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON MO	1/9/2013				\$2,500,000.00	2,500	\$1,000.00				
8,11,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON MO CATLIN IL	4/24/2013 3/13/2009 Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53 Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,500	\$1,000.00			\$750,000.00	750
0,111,14	BUTLER POINT, INC.	CATLIN	11/2/2011				\$607,000.00	607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT VA	1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78 Redeemed, in full; warrants not outstanding	\$10,000,000,00	10.000	\$1,000.00				
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT VA WEST POINT VA	7/27/2011 4/11/2012				\$10,000,000.00	10,000	\$1,000.00 \$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT VA	5/14/2014									\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN UT LOGAN UT	12/23/2008 Preferred Stock w/ Exercised Warrants 12/18/2009	\$4,767,000.00 \$4,640.000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding							
	CACHE VALLEY BANKING COMPANY	LOGAN UT	7/14/2011				\$9,407,000.00	9,407	\$1,000.00			\$238,000.00	238
125	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION	STARKVILLE MS STARKVILLE MS	1/9/2009 Preferred Stock w/ Warrants 3/4/2011	\$44,000,000.00	\$0.00	\$41,984,062.50 Sold, in full; warrants not outstanding	\$38,000,000,00	44,000		0.000.00)			
8,14,44	CALIFORNIA BANK OF COMMERCE	LAFAYETTE CA	2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67 Redeemed, in full; warrants not outstanding	400,000,000	44,000	\$863.64 (\$6,00	0,000.00)			
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE CA	9/15/2011				\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
8,11,14	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS CA THOUSAND OAKS CA	1/23/2009 Preferred Stock w/ Exercised Warrants 12/8/2010	\$3,300,000.00	\$0.00	\$3,802,219.25 Redeemed, in full; warrants not outstanding	\$3,300,000,00	3 300	\$1.000.00			\$165,000,00	165
8	CALVERT FINANCIAL CORPORATION	ASHLAND MO	1/23/2009 Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00	\$1,604,019.48 Redeemed, in full; warrants not outstanding		5,550					103
8,130	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND MO RANCHO SANTA MARGARITA CA	2/17/2016	\$4,656,000.00			\$1,037,000.00	1,037	\$1,000.00			\$52,000.00	52
	CALWEST BANCORP CALWEST BANCORP	RANCHO SANTA MARGARITA CA RANCHO SANTA MARGARITA CA	1/23/2009 Preferred Stock w/ Exercised Warrants 12/23/2015		\$0.00	\$5,285,163.67 Sold, in full; warrants not outstanding	\$4,656,000.00	24,445,000	\$0.20		\$233,000.00		
8,11,14	CAPITAL BANCORP, INC.	ROCKVILLE MD	12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19 Redeemed, in full; warrants not outstanding						Anns (
39	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE MD RALEIGH NC	12/30/2010 12/12/2008 Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25 Redeemed, in full; warrants not outstanding	\$4,700,000.00	4,700	\$1,000.00			\$235,000.00	235
	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH NC	1/28/2011				\$41,279,000.00	41,279	\$1,000.00				
8,128	CAPITAL COMMERCE BANCORP, INC. CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE WI MILWAUKEE WI	4/10/2009 Preferred Stock w/ Exercised Warrants 10/2/2015	\$5,100,000.00	\$0.00	\$2,764,934.40 Sold, in full; warrants not outstanding	\$2,455,328,00	1,227,664	\$2.00 (\$2.64	4,672.00)			
11	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN VA	11/14/2008 Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13 Redeemed, in full; warrants not outstanding			\$2.00 (\$2,64	4,072.00)			
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN VA	6/17/2009				\$3,555,199,000.00	3,555,199	\$1,000.00				
0.14	CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP	MCLEAN VA PORTLAND OR	12/9/2009 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89 Sold, in full; warrants not outstanding					\$	146,500,064.55	12,657,960
0,14	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP			\$4,000,000.00	30.00	\$4,742,630.69 Sold, iii ldii, Walfalts flot Odistalidiig	\$247,727.04 \$3,505,712.96	264 3.736	\$938.36 (\$1	6,272.96) 0,287.04)			
		PORTLAND OR PORTLAND OR	11/8/2012 11/9/2012				\$3,505,712.96	3,736	\$938.36 (\$23	0,287.04)		\$169,042.00	200
14,15,45	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND OR WASHINGTON MO	10/23/2009 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56 Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	CARDINAL BANCORP II, INC.	WASHINGTON MO GREENSBORO NC	9/8/2011				\$6,251,000.00	6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC	1/9/2009 Preferred Stock w/ Warrants 2/20/2013	\$16,000,000.00	\$0.00	\$19,941,788.94 Sold, in full; warrants not outstanding	\$14,525,843.40	15.534	\$935.10 (\$1.00	8,156.60)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC GREENSBORO NC	2/21/2013				\$435,756.60	466	\$935.10 (\$3	0,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC	3/26/2013					(\$149,616.00)					
	CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	GREENSBORO NC LINCOLNTON NC	4/19/2013 2/6/2009 Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, in full; warrants not outstanding						\$1,800,000.00	357,675
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC	2/6/2009 Preferred Stock w/ Warrants 11/30/2012	\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, in full; warrants not outstanding	\$3,412,000.00	4.000	\$853.00 (\$58	8,000.00)		\$1,800,000.00	357,675
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC	2/6/2009 Preferred Stock w/ Warrants 11/30/2012	\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, in full; warrants not outstanding	\$3,412,000.00	4.000	\$853.00 (\$58	8,000.00)		\$1,800,000.00	357,675
	CARCINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC	2/6/2009 Preferred Stock w/ Warrants 11/30/2012 1/11/2013 3/26/2013 6/11/2013				\$3,412,000.00		\$853.00 (\$58	8,000.00)			
11	CARCUNA TRUST BANK CARCUNAT TRUST BANK	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC RAITIMORE MD	26/2009 Preferred Stock wf Warrants 11/30/2012 11/11/2013 3/26/2013 6/11/2013 2/13/2009 Preferred Stock wf Warrants	\$4,000,000.00 \$9,201,000.00	\$0.00	\$3,994,452.00 Sold, in full: warrants not outstanding \$11,388,958.51 Redeemed, in full; warrants not outstanding		(\$34,120.00) (\$15,880.00)		8,000.00)		\$19,132.00	86,957
9,11,36	CARCUNA TRUST BANK CARCUNAT TRUST BANK CARCUNA	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC RAITIMORE MD	2.82.009 Preferred Stock w Warrants 11.930/2012 11.11.2013 3/26/2013 6/11.2013 2/11.2010 Preferred Stock w Warrants 4/19/2013 11.16/2009 Preferred Stock w Warrants	\$9,201,000.00		\$11,388,958.51 Redeemed, in full; warrants not outstanding	\$9,201,000.00	(\$34,120.00) (\$15,880.00)	\$853.00 (\$58 \$1,000.00	8,000.00)			
9,11,36	CARCUNA TRUST BANK CARCUNA TR	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC BALTIMORE MD BALTIMORE MD NEW YORK NY NEW YORK NY	2.82.0009 Preferred Stock w/ Warrants 11/30/2012 1/11/2013 3/26/2013 3/10/2013 3/10/2013 3/10/2013 3/10/2013 3/10/2013 3/10/2013 3/10/2013 3/10/2013 3/10/2013 3/10/2013 3/10/2013 3/10/2013	\$9,201,000.00 \$18,980,000.00	\$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding \$20,511,880.55 Redeemed, in full: warrants not outstanding		(\$34.120.00) (\$15.880.00)		8,000.00)		\$19,132.00	86,957
9.11,36	CAROLINA TRUST BANK CAROLITON BANCORP	LINCOLNTON NC SALTIMORE MD SALTIMORE MD SALTIMORE MD NEW YORK NY NEW YORK NY NEW YORK NY NEW YORK NY	2.82.0009 Preterned Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51 Redeemed, in full; warrants not outstanding	\$9,201,000.00 \$18,980,000.00	(\$34.120.00) (\$15.880.00) (\$15.880.00)	\$1,000.00			\$19,132.00	86,957
11 9.11,36	CAROLINA TRUST BANK CAROLITON BANCORP	LINCOLNTON NC BALTIMORE MD BALTIMORE MD BALTIMORE MY NEW YORK NY NEW YORK NY NEW YORK NY EVERETT WA LOS ANGELES CA	2.8.2009 Preterned Stock w Warrants 11/30/2012 11/1/2013 11/1/2013 16/1/2013 16/1/2013 16/1/2013 16/1/2013 16/1/2013 16/1/2013 16/1/2013 16/1/2013 16/1/2013 16/1/2014 16/	\$9,201,000.00 \$18,980,000.00	\$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding \$20,511,880.55 Redeemed, in full: warrants not outstanding	\$9,201,000.00 \$18,980,000.00 \$16,250,000.00	(\$34,120,00) (\$15,880,00) (\$15,880,00) (\$15,880,00) (\$15,880,00) (\$15,880,00)	\$1,000.00 \$1,000.00 \$416.99 (\$22.72			\$19,132.00	86,957
11 9,11,36	CARCUNA TRUST BANK CARCUNA TRUST	LINCOLNTON NC BALTIMORE MD BALTIMORE MD BALTIMORE MY NEW YORK NY NEW YORK NY NEW YORK NY EVERETT WA LOS ANGELES CA	2.8.2009 Preterned Stock w Warrants 11/30/2012 11/1/2013 11/1/2013 16/1/2013 16/1/2013 16/1/2013 16/1/2013 16/1/2013 16/1/2013 16/1/2013 16/1/2013 16/1/2013 16/1/2014 16/	\$9,201,000.00 \$18,980,000.00 \$38,970,000.00	\$0.00 \$0.00 \$0.00	\$11,388,998.51 Redeemed, in full: warrants not outstanding \$20,511,880.55 Redeemed, in full: warrants not outstanding \$17,676,900.00 Sold, in full: warrants not outstanding	\$9,201,000.00 \$18,980,000.00	\$34,120,00 \$534,120,00 \$15,880,00 9,201 18,980 38,970 129,000	\$1,000.00 \$1,000.00 \$416.99 (\$22.72 \$1,000.00			\$19,132.00	86,957
11 9.11.36	CARCUPA TRUST BANK CARCOLITON BANCORP CARCULTON BANCORP CARCULTON BANCORP CARCULTON BANCORP CARCULTON BANCORP CARCULTON BANCORP CARCULTON BANCORP CARCUPA GENERAL BANCORP CATHAY GENERAL BANCORP	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC BALTMORE MO NEW YORK LINCOLNTON NC BALTMORE MO NEW YORK LINCOLNTON NC BALTMORE MO NEW YORK LINCOLNTON NC BALTMORE MO LINCOLNTON NC BALTMORE MO LINCOLNTON NC	2.8/2009 Preferred Stock w/ Warrants 11/30/2012 1/11/2013 3/26/2013 3/26/2013 2/11/2019 Preferred Stock w/ Warrants 4/19/2013 1/16/2009 Preferred Stock w/ Warrants 4/19/2013 1/16/2009 Preferred Stock w/ Warrants 6/20/2011 11/21/2008 Preferred Stock w/ Warrants 6/20/2011 1/21/2008 Preferred Stock w/ Warrants 9/20/2013 1/21/2008 Preferred Stock w/ Warrants 9/20/2013 1/21/2008 Preferred Stock w/ Warrants 9/20/2013	\$9.201.000.00 \$18.980.000.00 \$38.970.000.00 \$258.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$11,388,968.51 Redeemed, in full: warrants not outstanding \$20,511,890.55 Redeemed, in full: warrants not outstanding \$17,678,900.00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding	\$9,201,000.00 \$18,980,000.00 \$16,250,000.00	(\$34,120,00) (\$15,880,00) (\$15,880,00) (\$15,880,00) (\$15,880,00) (\$15,880,00)	\$1,000.00 \$1,000.00 \$416.99 (\$22.72			\$19,132.00	86,957
11 9.11.36 11 8.14.18.44	CARCUNA TRUST BANK CARCUNAT RUST BANK CARCUNAT RUST BANK CARCUNAT RUST BANK CARCUNATRUST BANK CARCUNAT	LINCOLNTON NC NC LINCOLNTON NC SALTIMORE MD NEW YORK NY NEW YORK NY EVERETT WA LOS ANGELES CA LOS ANGELES CA LOS ANGELES CA ROCK HILL NY	2.82.000 Preferred Stock w/ Warrants 11/30/2012 1/11/2013 3/26/2013 3/26/2013 2/13/2019 Preferred Stock w/ Warrants 4/19/2013 1/16/2009 Preferred Stock w/ Warrants 6/20/2011 11/21/2008 Preferred Stock w/ Warrants 6/20/2011 11/21/2008 Preferred Stock w/ Warrants 6/20/2011 1/21/2009 Preferred Stock w/ Warrants 9/20/2013 1/26/2013 1/26/2013 1/26/2013 1/26/2013 1/26/2013 1/26/2013 1/26/2013 1/26/2013	\$9,201,000,00 \$18,990,000,00 \$38,970,000,00 \$258,000,000,00	\$0.00 \$0.00 \$0.00	\$11,388,998.51 Redeemed, in full: warrants not outstanding \$20,511,880.55 Redeemed, in full: warrants not outstanding \$17,676,900.00 Sold, in full: warrants not outstanding	\$9,201,000.00 \$18,980,000.00 \$16,250,000.00	\$34,120,00 \$534,120,00 \$15,880,00 9,201 18,980 38,970 129,000	\$1,000.00 \$1,000.00 \$416.99 (\$22.72 \$1,000.00			\$19,132.00 \$213,594.16	86,957 205,379
11 9.11.36 11 11 8.14.18.44	CARCUNA TRUST BANK CARCUNAT TRUST BANK CARCULTON BANCORP CARCUNAT BANCORP. CARCUNAT BANCORP. CARCUNAT BANCORP. CARCUNAT BANCORP. CARCUNAT BANCORP. CARCUNAT BANCORP. CATHAY GENERAL BANCORP	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC SALTMORE MO SALTMORE MO NEW YORK NY NEW YORK NY LEVERT WAR LOS ANGELES CA ROSANGELES CA ROSAN	2.82.0009 Preferred Stock w/ Warrants	\$9,201,000,00 \$18,990,000,00 \$38,970,000,00 \$258,000,000,00 \$3,000,000,00 \$3,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,956,51 Redeemed, in full: warrants not outstanding \$20,511,550,55 Redeemed, in full: warrants not outstanding \$17,676,900,00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding \$7,446,071,47 Redeemed, in full: warrants not outstanding	\$9.201,000.00 \$18,980,000.00 \$16,250,000.00 \$129,000,000.00 \$129,000,000.00	\$34,120,001 (\$15,880,00) (\$15,880,00) 9,201 18,980 38,970 129,000 129,000	\$1,000.00 \$1,000.00 \$416.99 \$10,000.00 \$1,000.00			\$19,132.00 \$213.594.16 \$13,107,778.30	86,957 205,379
11 9.11,36 11 11 9.14,18,44 8.57,97	CARCUNA TRUST BANK CARROLLTON BANCORP CARROLLTON BANCORP CARROLLTON BANCORP CARROLLTON BANCORP, INC. CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION CATHLY GENERAL BANCORP CATHLY GE	LINCOLNTON NC BALTIMORE MD BALTIMORE MD NEW YORK NY NEW YORK NY LEVERT WAA LOS ANGELES CA LOS ANGELES C	2.82.0009 Preferred Stock w Warrants	\$9,201,000,00 \$18,990,000,00 \$38,970,000,00 \$258,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$11,388,968.51 Redeemed, in full: warrants not outstanding \$20,511,890.55 Redeemed, in full: warrants not outstanding \$17,678,900.00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding	\$9,201,000.00 \$18,980,000.00 \$16,250,000.00	\$34,120,001 (\$15,880,00) (\$15,880,00) 9,201 18,980 38,970 129,000 129,000	\$1,000.00 \$1,000.00 \$416.99 \$1,000.00 \$1,000.00 \$1,000.00	0,000.00)		\$19,132.00 \$213,594.16	86,957 205,379
	CARCUNA TRUST BANK CARCUNAT BANKORP, INC. CARVER BANKORP, INC. CASCADE FINANCIAL CORPORATION CATALY GENERAL BANCORP CATHLY GENERAL BANCORP, INC. CATSILL HUBSON BANCORP, INC. CATSILL HUBSON BANCORP, INC. CB HOLDING CORP.	LINCOLNTON NC LI	2.82.0009 Preferred Stock w/ Warrants 11/1900/112 11/11/2013 11/11/2013 2/13/2009 Preferred Stock w/ Warrants 4/19/2013 11/18/2009 Preferred Stock w/ Warrants 11/18/2009 Preferred Stock w/ Warrants 11/18/2009 Preferred Stock w/ Warrants 6/30/2011 11/18/2009 Preferred Stock w/ Warrants 6/30/2011 12/8/2009 Preferred Stock w/ Warrants 12/8/2009 Preferred Stock w/ Warrants 12/8/2013 12/8/2013 12/8/2013 12/8/2013 12/8/2019 12/8/8/8/8/8/8/8/8/8/8/8/8/8/8/8/8/8/8/8	\$9,201,000,00 \$18,990,000,00 \$38,970,000,00 \$258,000,000,00 \$3,000,000,00 \$3,500,000,00 \$4,114,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding \$20,511,595.55 Redeemed, in full: warrants not outstanding \$17,678,900.00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding \$7,448,071.47 Redeemed, in full: warrants not outstanding \$271,579.53 Currently Not Collectible	\$9.201,000.00 \$18,980,000.00 \$16,250,000.00 \$129,000,000.00 \$129,000,000.00	\$34,120,001 (\$15,880,00) (\$15,880,00) 9,201 18,980 38,970 129,000 129,000	\$1,000.00 \$1,000.00 \$416.99 \$1,000.00 \$1,000.00 \$1,000.00			\$19,132.00 \$213.594.16 \$13,107,778.30	86,957 205,379
	CARCUNA TRUST BANK CASCADE TRUNKIAL CORPORATION CASCADE TRUNKIAL CORPORATION CASCADE TRUNKIAL CORPORATION CASTALL TRUST BANK CATHAY GENERAL BANCORP CORP. CES BANCORP CES BANCORP	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC BALTIMORE MO BALTIMORE MO NEW YORK NY LINCOLNTON NC BALTIMORE MO LINCOLNTON NC LINCOLNTON NC BALTIMORE MO LINCOLNTON NC	2.82.0009 Preferred Stock w/ Warrants	\$9,201,000,00 \$18,990,000,00 \$38,970,000,00 \$258,000,000,00 \$3,000,000,00 \$3,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,956,51 Redeemed, in full: warrants not outstanding \$20,511,550,55 Redeemed, in full: warrants not outstanding \$17,676,900,00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding \$7,446,071,47 Redeemed, in full: warrants not outstanding	\$9,201,000,00 \$18,980,000,00 \$16,250,000,00 \$129,000,000,00 \$129,000,000,00 \$6,500,000,00	(\$34,120,00) (\$15,880,00) (\$15,880,00) 9,201 18,980 129,000 129,000 6,500	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	4,000.00)		\$19,132.00 \$213.594.16 \$13,107,778.30	86,957 205,379
	CARCUNA TRUST BANK CARCUNAT TRUST BANK CARCUNAT TRUST BANK CARCUNAT TRUST BANK CARCUNAT TRUST BANK CARCUNATRUST BANK CAR	LINCOLNTON NC NC LINCOLNTON NC NC SALTIMORE MD NEW YORK NY NEW YORK NY NEW YORK NY EVEREIT WA LOS ANGELES CA CATERSTYLLE GA CARTERSTYLLE GA CARTERSTYLLE GA CARTERSTYLLE GA	2.82.000 Preferred Stock w/ Warrants 11/30/2012 11/30/2012 11/30/2012 11/2013 11/201	\$9.201,000,00 \$18,980,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$3,500,000,00 \$4,114,000,00 \$2,644,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding \$20,511,595.55 Redeemed, in full: warrants not outstanding \$17,678,900.00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding \$7,448,071.47 Redeemed, in full: warrants not outstanding \$271,579.53 Currently Not Collectible	\$9.201,000,00 \$18,980,000,00 \$16,250,000,00 \$129,000,000,00 \$129,000,000,00 \$6,500,000,00	\$34,120,000 (\$15,860,000) (\$15,860,000) 9,201 18,560 38,970 129,000 129,000 6,500	\$1,000.00 \$1,000.00 \$416.99 (\$22,72 \$1,000.00 \$1,000.00 \$1,000.00 (\$4,11	4,000.00)		\$19,132.00 \$213,594.16 \$13,107,778.30 \$263,000.00	86,957 205,379
	CARCUNA TRUST BANK CARCOLTON BANCORP CARCULTON BANCORP CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP CASCADE GENERAL BANCORP CASCADE GENERAL BANCORP CASCADE GENERAL BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC BALTIMORE MD SALTIMORE MD NEW YORK LINCOLNTON NC BALTIMORE MD NEW YORK LINCOLNTON NC BALTIMORE MD NEW YORK LINCOLNTON NC LINCOLN	2.82.0009 Preferred Stock w/ Warrants 11/1900/112 11/11/2013 2/13/2009 Preferred Stock w/ Warrants 4/1900/13 11/18/2009 Preferred Stock w/ Warrants 11/18/2009 Preferred Stock w/ Exercised Warrants	\$9.201,000,00 \$18,980,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$3,500,000,00 \$4,114,000,00 \$2,644,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding \$20,511,595.55 Redeemed, in full: warrants not outstanding \$17,678,900.00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding \$7,448,071.47 Redeemed, in full: warrants not outstanding \$271,579.53 Currently Not Collectible	\$9,201,000,00 \$18,980,000,00 \$16,250,000,00 \$129,000,000,00 \$129,000,000,00 \$6,500,000,00	\$34,120,001 (\$15,880,00) (\$15,880,00) 9,201 18,960 129,000 129,000 129,000 129,000 13,500 13	\$1,000.00 \$1,000.00 \$416.99 (\$22,72 \$1,000.00 \$1,000.00 \$1,000.00 (\$4,11	4,000.00)		\$19,132.00 \$213.594.16 \$13,107,778.30	86,957 205,379
	CARCUNA TRUST BANK CARCUNAT TRUST BANK CARROLLTON BANCORP CARROLLTON BANCORP CARROLLTON BANCORP CARROLLTON BANCORP, INC. CASCAGE FINANCIAL CORPORATION CASCAGE FINANCIAL CORPORATION CASCAGE FINANCIAL CORPORATION CATHAY GENERAL BANCORP CESS BANCORP CESS BANCORP CESS BANCORP CESS BANCORP CESS BANCORP CESS BANCORP	LINCOLNTON NC BALTIMORE MD BALTIMORE MD BALTIMORE MD NEW YORK NY NEW YORK NY LEVERTY WAR LOS ANGELES CA CATERSYLLE GA ALEDO IL ALEDO IL ALEDO IL ALEOD IL ALEOD IL ALEOD IL CARTERSYLLE GA	2.82.000 Preferred Stock w Warrants	\$9.201,000,00 \$18,980,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$3,500,000,00 \$4,114,000,00 \$4,17,53,000,00 \$1,753,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding. \$20,511,580.55 Redeemed, in full: warrants not outstanding. \$17,676,900.00 Sold, in full: warrants not outstanding. \$329,874,444.96 Redeemed, in full: warrants not outstanding. \$7,448,071.47 Redeemed, in full: warrants not outstanding. \$271,579.53 Currently Not Collectible. \$4,982,141.86 Sold, in full: warrants not outstanding.	\$9.201,000,00 \$18,980,000,00 \$16,250,000,00 \$129,000,000,00 \$129,000,000,00 \$6,500,000,00	(\$34.120.00) (\$15.880.00) (\$15.880.00) 9.201 18.980 38.970 129.000 129.000 6.500	\$1,000.00 \$1,000.00 \$416.99 (\$22,72 \$1,000.00 \$1,000.00 \$1,000.00 (\$4,11	4,000.00)		\$19,132.00 \$213,594.16 \$13,107,778.30 \$263,000.00	86,957 205,379
	CARCUNA TRUST BANK CARCOLA TRUST BANK CARCOLA TRUST BANK CARROLLTON BANCORP CARCULE TON BANCORP CARCULE BANCORP. CARCULE BANCORP. CARCULE BANCORP. CASCADE FINANCIAL CORPORATION CASTALL HUBSON BANCORP. CATHAY GENERAL BANCORP. CB BANCORP.	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC BALTIMORE MO BALTIMORE MO NEW YORK NO NEW YORK NY LINCOLNTON NC BALTIMORE MO LINCOLNTON NC BALTIMORE MO NEW YORK NO NEW YORK N	2.82.0009 Preferred Stock w/ Warrants	\$9.201,000,00 \$18,980,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$3,500,000,00 \$4,114,000,00 \$2,644,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding \$20,511,595.55 Redeemed, in full: warrants not outstanding \$17,678,900.00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding \$7,448,071.47 Redeemed, in full: warrants not outstanding \$271,579.53 Currently Not Collectible	\$9,201,000,00 \$18,980,000,00 \$16,250,000,00 \$129,000,000,00 \$129,000,000,00 \$6,500,000,00 \$1,268,825,60 \$2,831,259,86	\$34,120,001 (\$15,880,00) (\$15,880,00) 9,201 18,960 129,000 129,000 129,000 129,000 13,500 13	\$1,000.00 \$1,000.00 \$416.99 (\$22.72 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 (\$4.11 \$932.96 (\$20 \$932.26 (\$20	4,000.00) 1,174.40) 5,740.14)		\$19,132.00 \$213,594.16 \$13,107,778.30 \$263,000.00	86,957 205,379
	CARCUNAT TRUST BANK CARCOLLON BANCORP CARCULTON BANCORP CARCULTON BANCORP CARCULTON BANCORP, INC. CATHAY GENERAL BANCORP CES BANCORP	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC SALTMORE MO SALTMORE MO SALTMORE MO SALTMORE MO NEW YORK NY NEW YORK NY LEYERT WA LOS ANGELES CA CATERSYNLE CA ALEO LOS ANGELES CA CATERSYNLE GA CARTERSYNLE AL RUSSELVNLE AL RUSSE	2.82.0009 Preferred Stock w/ Warrants	\$9.201,000,00 \$18,980,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$3,500,000,00 \$4,114,000,00 \$4,17,53,000,00 \$1,753,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding. \$20,511,580.55 Redeemed, in full: warrants not outstanding. \$17,676,900.00 Sold, in full: warrants not outstanding. \$329,874,444.96 Redeemed, in full: warrants not outstanding. \$7,448,071.47 Redeemed, in full: warrants not outstanding. \$271,579.53 Currently Not Collectible. \$4,982,141.86 Sold, in full: warrants not outstanding.	\$9,201,000,00 \$18,980,000,00 \$16,250,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$1,280,825,90 \$2,831,259,86	\$34,120,000 (\$15,880,000) 9,201 18,980 18,980 129,000 129,000 129,000 1,380 1,380 (\$32,969,92) (\$383,422	\$1,000,00 \$1,000,00 \$416,99 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$3,000,0	0,000,00) 4,000,00) 11,174,40) 5,740,14)		\$19,132.00 \$213,594.16 \$213,594.16 \$13,107,778.30 \$283,000.00 \$115,861.34 \$287,213.85 \$5899.313.24	86,957 205,379
	CAROLINA TRUST BANK CARCUNAT RUST BANK CAROLINA TRUST BANK CAROLITON BANCORP CASCAGE PINANCIAL CORPORATION CATHAY GENERAL BANCORP CBB BANCORP	LINCOLNTON NC LI	2.82.000 Preferred Stock w/ Warrants 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2013 11/	\$9.201,000,00 \$18,980,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$3,500,000,00 \$4,114,000,00 \$4,17,53,000,00 \$1,753,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding. \$20,511,580.55 Redeemed, in full: warrants not outstanding. \$17,676,900.00 Sold, in full: warrants not outstanding. \$329,874,444.96 Redeemed, in full: warrants not outstanding. \$7,448,071.47 Redeemed, in full: warrants not outstanding. \$271,579.53 Currently Not Collectible. \$4,982,141.86 Sold, in full: warrants not outstanding.	\$9,201,000,00 \$18,980,000,00 \$16,250,000,00 \$129,000,000,00 \$129,000,000,00 \$6,500,000,00 \$1,268,825,60 \$2,831,259,86	\$34 120.00 4.000 (\$15.860.00) (\$15.860.00) 9.201 18.960 18.960 129.000 129.000 129.000 129.000 129.000 129.000 139.000	\$1,000,00 \$1,000,00 \$416,99 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$3,000,0	4,000.00) 1,174.40) 5,740.14)		\$19,132,00 \$213,594.16 \$13,107,778.30 \$263,000.00 \$115,861.34	86,957 205,379
	CARGUNA TRUST BANK CARGUNAT TRUST BANK CARGULTON BANCORP CARGULTON BANCORP CARGULTON BANCORP CARGULTON BANCORP CARGULTON BANCORP, INC. CASCAGE FINANCIAL CORP. CARGULTON BANCORP, INC. CASCAGE FINANCIAL CORP. CARGULTON BANCORP CATHER BANCORP, INC. CATHER BANCORP, INC. CATHER BANCORP, INC. CATHER BANCORP CB BANCORP	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC SALTMORE MO SALTMORE MO SALTMORE MO SALTMORE MO NEW YORK NY NEW YORK NY LEYERT WA LOS ANGELES CA CATERSYNLE CA ALEO LOS ANGELES CA CATERSYNLE GA CARTERSYNLE AL RUSSELVNLE AL RUSSE	2.82.0009 Preferred Stock w Warrants	\$9,201,000,00 \$18,980,000,00 \$38,970,000,00 \$258,000,000,00 \$3,000,000,00 \$4,114,000,00 \$1,783,000,000 \$1,783,000,000 \$24,4000,00 \$1,783,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding \$20,511,580.55 Redeemed, in full: warrants not outstanding \$17,676,900.00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding \$7,448,071.47 Redeemed, in full: warrants not outstanding \$271,579.53 Currently Not Collectible \$4,982,141.96 Sold, in full: warrants not outstanding	\$9,201,000,00 \$18,980,000,00 \$16,250,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$1,280,825,90 \$2,831,259,86	\$34,120,000 (\$15,880,000) 9,201 18,980 18,980 129,000 129,000 129,000 1,380 1,380 (\$32,969,92) (\$383,422	\$1,000.00 \$1,000.00 \$416.99 (\$22.72 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 (\$4.11 \$932.96 (\$2.00 \$932.26 (\$2.00 \$905.20 (\$3.00 \$905.20 (\$3.0	0,000.00) 4,000.00) 11,174.40) 5,740.14) 6,696.00) 6,694.00)		\$19,132.00 \$213,594.16 \$213,594.16 \$13,107,778.30 \$283,000.00 \$115,861.34 \$287,213.85 \$5899.313.24	86,957 205,379
	CAROLINA TRUST BANK CAROLITON BANCORP CAROLITON BANCORP CARROLITON BANCORP CARROLITON BANCORP CARROLITON BANCORP, INC. CASCADE FINANCIAL CORPORATION CATHLY GENERAL BANCORP CB CB CB BANCORP CB C	LINCOLNTON NC LI	2.82.0009 Preferred Stock w/ Warrants	\$9.201,000,00 \$18,980,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$3,500,000,00 \$4,114,000,00 \$4,17,53,000,00 \$1,753,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding. \$20,511,580.55 Redeemed, in full: warrants not outstanding. \$17,676,900.00 Sold, in full: warrants not outstanding. \$329,874,444.96 Redeemed, in full: warrants not outstanding. \$7,448,071.47 Redeemed, in full: warrants not outstanding. \$271,579.53 Currently Not Collectible. \$4,982,141.86 Sold, in full: warrants not outstanding.	\$9,201,000,00 \$18,980,000,00 \$16,250,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$1,280,825,90 \$2,831,259,86	\$34 120.00 4.000 (\$15.860.00) (\$15.860.00) 9.201 18.960 18.960 129.000 129.000 129.000 129.000 129.000 129.000 139.000	\$1,000.00 \$1,000.00 \$416.99 (\$22.72 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 (\$4.11 \$932.96 (\$2.00 \$932.26 (\$2.00 \$905.20 (\$3.00 \$905.20 (\$3.0	0,000,00) 4,000,00) 11,174,40) 5,740,14)		\$19,132.00 \$213,594.16 \$213,594.16 \$13,107,778.30 \$283,000.00 \$115,861.34 \$287,213.85 \$5899.313.24	86,957 205,379
	CARCUNAT RUST BANK CARCOLAN TRUST BANK CARROLLTON BANCORP CARCULTON BANCORP CATHLY GENERAL BANCORP CES BANCOR	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC BALTIMORE MO BALTIMORE MO BALTIMORE MO BALTIMORE MO NEW YORK NY LINCOLNTON NC LINCOLNTON NC BALTIMORE MO LINCOLNTON NC BALTIMORE MO LINCOLNTON NC LINCOLNTON	2.82.0009 Preferred Stock w Warrants	\$9,201,000,00 \$18,980,000,00 \$38,970,000,00 \$258,000,000,00 \$3,000,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,00 \$1,753,000,00 \$2,44,100,00 \$1,753,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,959.51 Redeemed, in full; warrants not outstanding \$20,511,580.55 Redeemed, in full; warrants not outstanding \$17,678,990.00 Sold, in full; warrants not outstanding \$329,874,444.95 Redeemed, in full; warrants not outstanding \$7,448,071.47 Redeemed, in full; warrants not outstanding \$271,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full; warrants not outstanding \$271,579.55 Sold, in full; warrants not outstanding \$271,432,357.95 Sold, in full; warrants not outstanding	\$9,201,000,00 \$18,980,000,00 \$16,250,000,00 \$129,000,000,00 \$129,000,000,00 \$6,500,000,00 \$1,268,825,60 \$2,831,259,86 \$323,304,00 \$21,073,056,00	\$34 120.00 4.000 (\$15.860.00) (\$15.860.00) 9.201 18.960 18.960 129.000 129.000 129.000 129.000 129.000 129.000 139.000	\$1,000.00 \$1,000.00 \$416.99 (\$22.72 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 (\$4.11 \$932.96 (\$2.00 \$932.26 (\$2.00 \$905.20 (\$3.00 \$905.20 (\$3.0	0,000.00) 4,000.00) 11,174.40) 5,740.14) 6,696.00) 6,694.00)		\$19,132.00 \$213.694.16 \$13,107,778.30 \$263,000.00 \$115,861.34 \$699,313.24 \$111,297.78	86,957 205,379
	CARCUNA TRUST BANK CARCOLLON BANCORP CARCUNA TRUST BANK CARROLLTON BANCORP CARCUNA TRUST BANK CARROLLTON BANCORP CARCUNA TRUST BANK CARCUNA TRUST BANK CARCUNA TRUST BANCORP CARVER BANCORP, INC. CASCALE FUNNICIAL CORPORATION CASCALE FUNNICIAL CORPORATION CATHAY GENERAL BANCORP CATRICH LINESON BANCORP, INC. CATSKLL HUBSON BANCORP, INC. CES BANCOORP CES BAN	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC SALTMORE MO SALTMORE MO SALTMORE MO SALTMORE MO NEW YORK NY NEW YORK NY LESELT WAA LOS ANGELES CA CATERSYNLE CA CATERSYNLE GA CARTERSYNLE AL RISSELVINLE AL RISSEL	2.82.0009 Preferred Stock w/ Warrants	\$9,201,000,00 \$18,980,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,958,51 Redeemed, in full: warrants not outstanding \$20,511,580,55 Redeemed, in full: warrants not outstanding \$17,676,900,00 Sold, in full: warrants not outstanding \$329,874,444,96 Redeemed, in full: warrants not outstanding \$37,448,071,47 Redeemed, in full: warrants not outstanding \$7,448,071,47 Redeemed, in full: warrants not outstanding \$271,579,53 Currently Not Collectible \$4,982,141,96 Sold, in full: warrants not outstanding \$27,432,357,95 Sold, in full: warrants not outstanding \$31,396,988,89 Ested bankruptov/Receivership \$4,672,098,50 Redeemed, in full: warrants not outstanding	\$9,201,000,00 \$18,980,000,00 \$16,250,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$1,280,825,90 \$2,831,259,86	\$34,120,000 \$15,860,000 \$15,860,000 9,201 18,560 19,201 129,000 129,000 129,000 129,000 139,000 139,000 1,360	\$1,000.00 \$1,000.00 \$416.99 (\$22.72 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 (\$4.11 \$932.96 (\$2.00 \$932.26 (\$2.00 \$905.20 (\$3.00 \$905.20 (\$3.0	0,000.00) 4,000.00) 11,174.40) 5,740.14) 6,696.00) 6,694.00)		\$19,132.00 \$213,594.16 \$213,594.16 \$13,107,778.30 \$283,000.00 \$115,861.34 \$287,213.85 \$5899.313.24	86,957 205,379
	CARCUNA TRUST BANK CARROLLTON BANCORP CARCUNA BANCORP CARCUNA BANCORP CARCUNA BANCORP CASCADE FINANCIAL CORPORATION CASTANT GENERAL BANCORP CATHAY CENERAL BANCORP CATHAY CENERAL BANCORP CATRICH, HUBSON BANCORP, INC. CASTANLH HUBSON BANCORP, INC. CASTANLH HUBSON BANCORP, INC. CASTANLH HUBSON BANCORP, INC. CASTANLH HUBSON BANCORP, INC. CES BANCORP CES BANCORP, INC. CECLI BANCORP, INC. CECTINE BANCORP. CEC	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC BALTIMORE MO BALTIMORE MO SHATIMORE MO SHATIMORE MO SHATIMORE MO LINCOLNTON NC BALTIMORE MO SHATIMORE MO SHATIMORE MO LINCOLNTON NC BALTIMORE MO LINCOLNTON NC BALTIMORE MO LINCOLNTON NC LINCOLNTON N	2.82.0009 Preferred Stock w/ Warrants	\$9,201,000,00 \$18,980,000,00 \$38,970,000,00 \$258,000,000,00 \$3,000,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,00 \$1,753,000,00 \$2,44,100,00 \$1,753,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,959.51 Redeemed, in full; warrants not outstanding \$20,511,580.55 Redeemed, in full; warrants not outstanding \$17,678,990.00 Sold, in full; warrants not outstanding \$329,874,444.95 Redeemed, in full; warrants not outstanding \$7,448,071.47 Redeemed, in full; warrants not outstanding \$271,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full; warrants not outstanding \$271,579.55 Sold, in full; warrants not outstanding \$271,432,357.95 Sold, in full; warrants not outstanding	\$8,201,000,00 \$18,980,000,00 \$16,250,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$1,268,825,60 \$2,831,259,86 \$923,304,00 \$21,073,056,00	\$34 120.001 (\$16.880.00) 9.201 18.980 18.980 129.000 129.000 129.000 129.000 13.8970 13.8970 13.890 129.000 129.000 129.000 129.000 129.000 129.000 13.890 13.890 13.890 13.890 13.890 14.990 15.900	\$1,000,00 \$1,000,00 \$416.99 (\$22,72 \$1,000,00 \$1,000,00 \$1,000,00 (\$4,11 \$932,26 (\$20 \$905,20 (\$2,20 \$100,00 (\$11,66	0,000.00) 4,000.00) 11,174.40) 5,740.14) 6,696.00) 6,694.00)		\$19,132.00 \$213.694.16 \$13,107,778.30 \$263,000.00 \$115,861.34 \$699,313.24 \$111,297.78	86,957 205,379
	CARCUNAT RUST BANK CARCOLAN TRUST BANK CARROLLTON BANCORP CARCULTON BANCORP CATHAY GENERAL BANCORP CE HOLDING CORP. CE BANCORP CEB BANCORP CECLUR BANCORP CECLUR BANCORP CECLUR BANCORP CECLUR BANCORP CECLUR BANCORP CECLUR BANCORP CENTER BANCORP CEN	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC BALTIMORE MO BALTIMORE MO BALTIMORE MO BALTIMORE MO BALTIMORE MO BALTIMORE MO LINCOLNTON NC BALTIMORE MO BALTIMORE MO LINCOLNTON NC BALTIMORE MO LINCOLNTON NC LINCOLNTON	2.82.0009 Preferred Stock w/ Warrants	\$9,201,000,00 \$18,990,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,00 \$1,155,000,00 \$1,156,000,00 \$1,564,000,00 \$1,564,000,00 \$1,564,000,00 \$1,564,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding \$20,511,590.55 Redeemed, in full: warrants not outstanding \$17,678,900.00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding \$7,448,071.47 Redeemed, in full: warrants not outstanding \$271,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full: warrants not outstanding \$27,432,357.95 Sold, in full: warrants not outstanding \$1,396,988.89 Eatled bankruptor/Receivership \$4,872,098.50 Redeemed, in full: warrants not outstanding \$1,366,988.89 Eatled bankruptor/Receivership \$4,672,098.50 Redeemed, in full: warrants not outstanding	\$9,201,000,00 \$18,980,000,00 \$16,250,000,00 \$129,000,000,00 \$129,000,000,00 \$6,500,000,00 \$1,268,825,60 \$2,831,259,86 \$323,304,00 \$21,073,056,00	\$34 120.001 (\$16.880.00) 9.201 18.980 18.980 129.000 129.000 129.000 129.000 13.8970 13.8970 13.890 129.000 129.000 129.000 129.000 129.000 129.000 13.890 13.890 13.890 13.890 13.890 14.990 15.900	\$1,000.00 \$1,000.00 \$416.99 (\$22.72 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 (\$4.11 \$932.96 (\$20 \$905.20 (\$2 \$905.20 (\$3	0,000.00) 4,000.00) 11,174.40) 5,740.14) 6,696.00) 6,694.00)		\$19,132.00 \$213.694.16 \$13,107,778.30 \$263,000.00 \$115,861.34 \$699,313.24 \$111,297.78	86,957 205,379
	CAROLINA TRUST BANK CAROLITON BANCORP CAROLITON BANCORP CARROLITON BANCORP CARROLITON BANCORP CARROLITON BANCORP, INC. CASCAGE FINANCIAL CORPORATION CASCAGE FINANCIAL CORPORATION CASCAGE FINANCIAL CORPORATION CASCAGE FINANCIAL CORPORATION CATHLY GENERAL BANCORP CB CB BANCORP CB CB BANCORP CB CB BANCORP CB CB CB CB C	LINCOLNTON NC LI	2.82.0009 Preferred Stock w/ Warrants 11/30/2012 11	\$9,201,000,00 \$18,980,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,958,51 Redeemed, in full: warrants not outstanding \$20,511,580,55 Redeemed, in full: warrants not outstanding \$17,676,900,00 Sold, in full: warrants not outstanding \$329,874,444,96 Redeemed, in full: warrants not outstanding \$37,448,071,47 Redeemed, in full: warrants not outstanding \$7,448,071,47 Redeemed, in full: warrants not outstanding \$271,579,53 Currently Not Collectible \$4,982,141,96 Sold, in full: warrants not outstanding \$27,432,357,95 Sold, in full: warrants not outstanding \$31,396,988,89 Ested bankruptov/Receivership \$4,672,098,50 Redeemed, in full: warrants not outstanding	\$9,201,000,000 \$18,980,000,000 \$16,250,000,000 \$129,000,000,000 \$129,000,000,000 \$6,500,000,000 \$1,268,825,60 \$2,831,259,86 \$223,304,00 \$21,073,056,000 \$3,564,000,000	\$34,120,000 \$15,860,000 \$15,860,000 9,201 18,580 18,580 129,000 129,000 129,000 129,000 138,970 1,29,000 1,29,000 1,360 1,360 1,360 1,360 1,020 1	\$1,000.00 \$1,000.00 \$416.99 (\$22.72 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 (\$4.11 \$032.96 (\$20 \$905.20 (\$2 \$905.20 (\$2 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	0,000.00) 4,000.00) 11,174.40) 5,740.14) 6,696.00) 6,694.00)		\$19,132.00 \$213,594.16 \$213,594.16 \$13,107,778.30 \$283,000.00 \$115,661.34 \$115,661.34 \$115,661.34	86.957 205.379 1.846.374 283 132 132 144
	CARCUPA TRUST BANK CASCAGE TRUST BANK CASTAGE CASTAGE BANK CASTAGE CASTAGE BANK CASTAGE CASTAGE BANK CASCAGE CASTAGE BANK CASCAGE CASTAGE CASCAGE CASCAG	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC BALTIMORE MO BALTIMORE MO SHATIMORE MO LINCOLNTON NC SHATIMORE LINCOLNTON NC SHATIMORE MO LINCOLNTON NC LINCOLNTON NC LINCOLNTON LI	2.82.0009 Preferred Stock w/ Warrants	\$9.201,000,00 \$18,990,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,00 \$1,753,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,966.61 Redeemed, in full: warrants not outstanding \$20,511,580,55 Redeemed, in full: warrants not outstanding \$17,678,900.00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding \$7,448,071.47 Redeemed, in full: warrants not outstanding \$27,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full: warrants not outstanding \$27,432,357.95 Sold, in full: warrants not outstanding \$27,432,357.95 Sold, in full: warrants not outstanding \$13,366,968.89 Exited bankruptou/Receivership \$4,672,098.50 Redeemed, in full: warrants not outstanding \$11,586,666.67 Redeemed, in full: warrants not outstanding \$68,855,083,33 Redeemed, in full: warrants not outstanding	\$8,201,000,00 \$18,980,000,00 \$16,250,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$1,268,825,60 \$2,831,259,86 \$923,304,00 \$21,073,056,00	\$34,120,000 \$15,860,000 \$15,860,000 9,201 18,580 18,580 129,000 129,000 129,000 129,000 138,970 1,29,000 1,29,000 1,360 1,360 1,360 1,360 1,020 1	\$1,000,00 \$1,000,00 \$416.99 (\$22,72 \$1,000,00 \$1,000,00 \$1,000,00 (\$4,11 \$932,26 (\$20 \$905,20 (\$2,20 \$100,00 (\$11,66	0,000.00) 4,000.00) 11,174.40) 5,740.14) 6,696.00) 6,694.00)		\$19,132.00 \$213,594.16 \$213,594.16 \$13,107,778.30 \$283,000.00 \$115,661.34 \$115,661.34 \$115,661.34	86.957 205.379 1.846.374 283 132 132 144
	CAROLINA TRUST BANK CAROLITON BANCORP CATHAY GENERAL BANCORP CB CB BANCORP CB CB CB BANCORP CB C	LINCOLNTON NC BALTIMORE MD BALTIMORE MD BALTIMORE MD BALTIMORE MD NEW YORK NY NEW YORK NY NEW YORK NY LEVERETT LA LOS ANGELES CA ROCK HILL NY ROCK HILL NY ROCK HILL NY ROCK HILL ROCK ROCK ROCK ROCK ROCK ROCK ROCK ROCK	2.82.0009 Preferred Stock w Warrants	\$9,201,000,00 \$18,990,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,00 \$1,155,000,00 \$1,156,000,00 \$1,564,000,00 \$1,564,000,00 \$1,564,000,00 \$1,564,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding \$20,511,590.55 Redeemed, in full: warrants not outstanding \$17,678,900.00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding \$7,448,071.47 Redeemed, in full: warrants not outstanding \$271,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full: warrants not outstanding \$27,432,357.95 Sold, in full: warrants not outstanding \$1,396,988.89 Eatled bankruptor/Receivership \$4,872,098.50 Redeemed, in full: warrants not outstanding \$1,366,988.89 Eatled bankruptor/Receivership \$4,672,098.50 Redeemed, in full: warrants not outstanding	\$9,201,000,000 \$18,980,000,000 \$16,250,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$120,000,000,000 \$120,000,000,000 \$120,000,000,000,000 \$120,000,000,000,000	\$34,120,000 \$15,860,000 \$15,860,000 9,201 18,580 18,580 129,000 129,000 129,000 129,000 138,970 1,29,000 1,29,000 1,360 1,360 1,360 1,360 1,020 1	\$1,000.00 \$4,100.00 \$416.99 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	0.000.00) 4.000.00) 11,174.40) 5.740.14) 6.696.00) 6.944.00)		\$19,132.00 \$213,594.16 \$13,107,778.30 \$283,000.00 \$115,861,34 \$287,213.65 \$869.313.24 \$131,297,78	86,957 205,379 1,846,374 283 132 132 134 144 178 86,705
	CAROLINA TRUST BANK CAROLITON BANCORP CATHAY GENERAL BANCORP CB CB BANCORP CB CB CB BANCORP CB C	LINCOLNTON NC BALTIMORE MO BALTIMORE MO SALTIMORE MO BALTIMORE MO SALTIMORE MO LINCOLNTON NC BALTIMORE MO LINCOLNTON NC BALTIMORE MO LINCOLNTON NC BALTIMORE MO LINCOLNTON NC LINCOLNTON NC BALTIMORE MO LINCOLNTON NC LINCOLNTON	2.82.0009 Preferred Stock w/ Warrants	\$9.201,000,00 \$18,990,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,00 \$1,753,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,966.61 Redeemed, in full: warrants not outstanding \$20,511,580,55 Redeemed, in full: warrants not outstanding \$17,678,900.00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding \$7,446,071.47 Redeemed, in full: warrants not outstanding \$7,458,071.47 Redeemed, in full: warrants not outstanding \$27,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full: warrants not outstanding \$27,432,357.95 Sold, in full: warrants not outstanding \$13,366,968.89 Exited bankruptou/Receivership \$4,672,098.50 Redeemed, in full: warrants not outstanding \$11,586,666.67 Redeemed, in full: warrants not outstanding \$68,855,083,33 Redeemed, in full: warrants not outstanding	\$9,201,000,000 \$18,980,000,000 \$16,250,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$120,000,000,000 \$120,000,000,000 \$120,000,000,000,000 \$120,000,000,000,000	\$34 120.000 \$15.860.000 \$15.860.000 9.201 16.860 129.000 129.000 129.000 129.000 129.000 139.000 139.000 139.000 139.000 139.000 139.000 139.000 139.000 139.000 139.000 139.000 139.000 139.000 149.000 159	\$1,000.00 \$4,100.00 \$416.99 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	0.000.00) 4.000.00) 11,174.40) 5.740.14) 6.696.00) 6.944.00)		\$19,132.00 \$213.594.16 \$213.594.16 \$13,107.778.30 \$153,107.778.30 \$263,000.00 \$263,000.00 \$27,213.65 \$287,213.65 \$	86,957 205,379 1,846,374 283 132 132 134 144 178 86,705
	CARCUNA TRUST BANK CARROLLTON BANCORP CARCUNA TRUST BANK CARCUNA TRUST	LINCOLNTON NC BALTIMORE MO BALTIMORE MO BALTIMORE MO BALTIMORE MO NEW YORK NEW YO	2.82.0009 Preferred Stock w/ Warrants	\$9.201,000,00 \$18,990,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,00 \$1,753,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,966.61 Redeemed, in full: warrants not outstanding \$20,511,580,55 Redeemed, in full: warrants not outstanding \$17,678,900.00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding \$7,446,071.47 Redeemed, in full: warrants not outstanding \$7,458,071.47 Redeemed, in full: warrants not outstanding \$27,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full: warrants not outstanding \$27,432,357.95 Sold, in full: warrants not outstanding \$13,366,968.89 Exited bankruptou/Receivership \$4,672,098.50 Redeemed, in full: warrants not outstanding \$11,586,666.67 Redeemed, in full: warrants not outstanding \$68,855,083,33 Redeemed, in full: warrants not outstanding	\$9,201,000,000 \$18,980,000,000 \$16,250,000,000 \$129,000,000,000 \$129,000,000,000 \$6,500,000,000 \$1,268,825,60 \$2,831,259,86 \$223,304,00 \$21,073,056,000 \$3,564,000,000	(\$34,120,00) (\$15,880,00) (\$15,880,00) 18,880 18,880 19,000 129,000 129,000 129,000 129,000 13,860 1,36	\$1,000.00 \$4,16.99 \$4,16.99 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	0,000.00) 4,000.00) 11,174.40) 5,740.14) 6,696.00) 6,694.00)		\$19,132.00 \$213,594.16 \$13,107,778.30 \$283,000.00 \$115,861,34 \$287,213.65 \$869.313.24 \$131,297,78	86,957 205,379 1,846,374 283 132 132 134 144 178 86,705
	CARCUPA TRUST BANK CARROLLTON BANCORP CARCUPA TRUST BANK CARROLLTON BANCORP CARCUPA TRUST BANK CARROLLTON BANCORP CARCUPA TRUST BANK CARCUPA TRUST BANK CASCADE TRUST BANK CASTADE TRUST BANK CASCADE CASTADE TRUST BANK CASCADE CASTADE TRUST BANK CASCADE CASCADE TRUST BANK CASCADE CASCADE TRUST BANK CASCADE C	LINCOLNTON NC BALTIMORE MO BALTIMORE MO NEW YORK LINCOLNTON LINCOLNTON LINCOLNTON ROCK HILL NY ROCK HILL	2.82.0009 Preferred Stock w/ Warrants	\$9.201,000,00 \$18,990,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,00 \$1,753,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,966.61 Redeemed, in full, warrants not outstanding \$20,511,580,55 Redeemed, in full, warrants not outstanding \$17,678,900.00 Sold, in full, warrants not outstanding \$329,874,444.96 Redeemed, in full, warrants not outstanding \$7,446,071.47 Redeemed, in full, warrants not outstanding \$7,446,071.47 Redeemed, in full, warrants not outstanding \$271,579.63 Currently Not Collectible \$4,982,141.86 Sold, in full, warrants not outstanding \$27,452,357.95 Sold, in full, warrants not outstanding \$13,396,986.89 Exited banknaptou/Receivership \$4,672,096.50 Redeemed, in full, warrants not outstanding \$11,586,666.67 Redeemed, in full, warrants not outstanding \$65,855,083.33 Redeemed, in full, warrants not outstanding \$2,344,662.43 Sold, in full, warrants not outstanding	\$9,201,000,000 \$18,980,000,000 \$16,250,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$120,000,000,000 \$120,000,000,000 \$120,000,000,000,000 \$120,000,000,000,000	\$34,120,00 (\$15,860,00) (\$15,860,00) 9,201 18,960 129,000 129,000 129,000 129,000 129,000 139,000 1,360 1,360 1,360 1,000 (\$20,969,92) (\$30,942 1,000 1,	\$1,000.00 \$4,100.00 \$416.99 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	0.000.00) 4.000.00) 11,174.40) 5.740.14) 6.696.00) 6.944.00)		\$19,132.00 \$213.594.16 \$213.594.16 \$13,107.778.30 \$153,107.778.30 \$263,000.00 \$263,000.00 \$27,213.65 \$287,213.65 \$	86,957 205,379 1,846,374 283 132 132 134 144 178 86,705
	CARCUNA TRUST BANK CARCUNA CARCUNA TRUST BANK CARCUNA C	LINCOLITON NC BALTIMORE MD BALTIMORE MD BALTIMORE MD BALTIMORE MD NEW YORK NY NEW YORK NY NEW YORK NY LEVER NO LOS ANGELES CA CARTERSYLLE CART	2.82.0009 Preferred Stock w/ Warrants 11/30/2012 11	\$9.201,000,00 \$18,990,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,00 \$1,753,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,966.61 Redeemed, in full: warrants not outstanding \$20,511,580,55 Redeemed, in full: warrants not outstanding \$17,678,900.00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding \$7,446,071.47 Redeemed, in full: warrants not outstanding \$7,458,071.47 Redeemed, in full: warrants not outstanding \$27,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full: warrants not outstanding \$27,432,357.95 Sold, in full: warrants not outstanding \$13,366,968.89 Exited bankruptou/Receivership \$4,672,098.50 Redeemed, in full: warrants not outstanding \$11,586,666.67 Redeemed, in full: warrants not outstanding \$68,855,083,33 Redeemed, in full: warrants not outstanding	\$9,201,000,000 \$19,980,000,000 \$119,900,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$1,289,825,800 \$2,831,259,86 \$2,831,259,86 \$21,073,056,00 \$31,694,000,000 \$10,000,000,000 \$10,000,000,000 \$18,31,500,000,000 \$18,31,500,000,000 \$18,31,500,000,000 \$18,31,500,000,000	\$34,120,001 (\$15,880,00) 9,201 116,980 129,000 129,000 129,000 129,000 129,000 139,000 139,000 139,000 139,000 139,000 139,000 139,000 139,000 149,000 150,0	\$1,000.00 \$416.99 (\$22.72 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,11 \$932.26 (\$20 \$905.20 (\$20 \$905.20 (\$21.66 \$1,000.00 \$1,000.0	0.000.00) 4.000.00) 11,174.40) 5.740.14) 6.696.00) 6.944.00)		\$19,132.00 \$213.594.16 \$213.594.16 \$13,107.778.30 \$15,107.778.30 \$263.000.00 \$115,861.34 \$369.313.26 \$131.297.76 \$178,000.00 \$245,000.00 \$41,115.000.00	86,957 205,379 1,846,374 263 132 132 132 144 178 86,705 113
5.57.97 5.18 5.14 5.14 5.14 5.14 5.14 11.59 5.14	CARCUNA TRUST BANK CARROLLTON BANCORP CARCULTON BANCORP CASCADE FINANCIAL CORPORATION J BCAS BANCORP CASCADE FINANCIAL CORPORATION J BCAS BANCORP, INC. CECHTER BANCORP, INC. CENTER BANKCORP, INC. CENTER BANKCO	LINCOLNTON NC BALTIMORE MD BALTIMORE MD BALTIMORE MD BALTIMORE MD NEW YORK NY NEW YORK NY NEW YORK NY LEVERET LO LOS ANGELES CA ROCK HILL NY ROCK HILL NY ROCK HILL NY ROCK HILL R	2.82.0009 Preferred Stock w/ Warrants	\$9.201,000,00 \$18,980,000,00 \$38,970,000,00 \$258,000,000,00 \$35,000,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$11,550,000,00 \$2,44,000,00 \$2,44,000,00 \$2,44,000,00 \$2,45,000,000 \$2,55,64,000,00 \$3,564,000,00 \$3,564,000,00 \$3,564,000,00 \$2,55,000,000,00 \$2,55,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,386,986.51 Redeemed, in full: werrants not outstanding \$20,511,580.55 Redeemed, in full: werrants not outstanding \$17,676,500.00 Sold, in full: werrants not outstanding \$329,674.444.96 Redeemed, in full: werrants not outstanding \$37,446,071.47 Redeemed, in full: werrants not outstanding \$271,579.53 Currently Not Collectible \$4,952,141.86 Sold, in full: werrants not outstanding \$274,579.55 Sold, in full: werrants not outstanding \$13,966,586.89 Exteel bankrupton/Receivership \$4,672,095.50 Redeemed, in full: werrants not outstanding \$11,586,686.87 Redeemed, in full: werrants not outstanding \$15,586,686.87 Redeemed, in full: werrants not outstanding \$2,344,662.43 Sold, in full: werrants not outstanding \$2,344,662.43 Sold, in full: werrants not outstanding	\$9,201,000,000 \$18,980,000,000 \$16,250,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$120,000,000,000 \$120,000,000,000 \$120,000,000,000,000 \$120,000,000,000,000	\$34,120,001 (\$15,880,00) 9,201 116,980 129,000 129,000 129,000 129,000 129,000 139,000 139,000 139,000 139,000 139,000 139,000 139,000 139,000 149,000 150,0	\$1,000.00 \$4,100.00 \$416.99 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	0.000.00) 4.000.00) 11,174.40) 5.740.14) 6.696.00) 6.944.00)		\$19,132.00 \$213.594.16 \$213.594.16 \$13,107.778.30 \$153,107.778.30 \$263,000.00 \$263,000.00 \$27,213.65 \$287,213.65 \$	86,957 205,379 1,846,374 283 132 132 134 144 178 86,705
	CARCUPA TRUST BANK CARROLLTON BANCORP CARCUPA TRUST BANK CARCUPA TRUST BANK CASCAGE FINANCIAL CORPORATION CASCAGE FINANCIAL CORPORATION CASCAGE FINANCIAL CORPORATION CASCAGE FINANCIAL CORPORATION CASTAGE BANCORP CATHLY GENERAL BANCORP CES BANCO	LINCOLNTON NC BALTIMORE MO BALTIMORE MO BALTIMORE MO BALTIMORE MO BALTIMORE MO BALTIMORE MO LINCOLNTON NC BALTIMORE MO LINCOLNTON NC BALTIMORE MO LINCOLNTON NC BALTIMORE MO LINCOLNTON NC LINCOLNTON NC BALTIMORE MO LINCOLNTON NC LINCOLNTON N	2.82.0009 Preferred Stock w/ Warrants	\$9.201,000,00 \$18,990,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,00 \$1,753,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,966.61 Redeemed, in full: warrants not outstanding \$20,511,580,55 Redeemed, in full: warrants not outstanding \$17,678,900.00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding \$7,446,071.47 Redeemed, in full: warrants not outstanding \$7,446,071.47 Redeemed, in full: warrants not outstanding \$271,579.63 Currently Not Collectible \$4,982,141.86 Sold, in full: warrants not outstanding \$27,452,357.95 Sold, in full: warrants not outstanding \$13,396,968.89 Exited banknaptou/Receivership \$4,672,096.50 Redeemed, in full: warrants not outstanding \$11,586,666.67 Redeemed, in full: warrants not outstanding \$65,855,083.33 Redeemed, in full: warrants not outstanding \$2,344,662.43 Sold, in full: warrants not outstanding	\$9,201,000,000 \$19,980,000,000 \$119,900,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$1,289,825,800 \$2,831,259,86 \$2,831,259,86 \$21,073,056,00 \$31,694,000,000 \$10,000,000,000 \$10,000,000,000 \$18,31,500,000,000 \$18,31,500,000,000 \$18,31,500,000,000 \$18,31,500,000,000	\$34,120,001 \$15,880,001 \$15,880,001 \$15,880,001 \$18,980 \$18,990 \$129,000 \$129,000 \$129,000 \$129,000 \$1300 \$100	\$1,000,00 \$416,99 \$416,99 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$322,96 \$932,26 \$932,26 \$932,26 \$932,26 \$1,000,00	0.000.00) 4.000.00) 11,174.40) 5.740.14) 6.696.00) 6.944.00)		\$19,132.00 \$213.594.16 \$213.594.16 \$13,107.778.30 \$15,107.778.30 \$263.000.00 \$115,861.34 \$369.313.26 \$131.297.76 \$178,000.00 \$245,000.00 \$41,115.000.00	86,957 205,379 1,846,374 263 132 132 132 144 178 86,705 113
5.57.97 5.18 5.14 5.14 5.14 5.14 5.14 11.59 5.14	CARCUNA TRUST BANK CARCUNA CARCUNA TRUST BANK CARCUNA CAR	LINCOLNTON NC SALTMORE MO SALTMORE MO SALTMORE MO SALTMORE MO SALTMORE MO NEW YORK NY NEW YORK NY LINCOLNTON NC LINCOLNTON NC SALTMORE MO LOS ANGELES CA CARTERSYNLE CA CARTERSYNLE GA CARTERSYNLE AL LOS ANGELES CA MILFORD OH MI	2.82.0009 Preferred Stock w/ Warrants	\$9,201,000,00 \$18,980,000,00 \$18,980,000,00 \$288,970,000,00 \$288,000,000,00 \$3,500,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,000 \$1,753,000,000 \$1,753,000,000 \$1,753,000,000 \$2,43,000,000 \$2,43,000,000 \$2,43,000,000 \$3,564,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding \$20,511,580.55 Redeemed, in full: warrants not outstanding \$17,676,590.00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding \$7,488,071.47 Redeemed, in full: warrants not outstanding \$27,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full: warrants not outstanding \$27,432,357.95 Sold, in full: warrants not outstanding \$13,396,988.89 Exted bankingstoy/fiscelevership \$4,672,098.50 Redeemed, in full: warrants not outstanding \$11,586,666.67 Redeemed, in full: warrants not outstanding \$2,344.662.43 Sold, in full: warrants not outstanding \$2,344.662.43 Sold, in full: warrants not outstanding \$2,344.662.43 Sold, in full: warrants not outstanding \$2,348.662.65 Redeemed, in full: warrants not outstanding \$2,348.662.65 Redeemed, in full: warrants not outstanding	\$9,201,000,000 \$18,980,000,000 \$1129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$130,000,000,000 \$131,600,000,000 \$14,600,000,000,000 \$14,600,000,000,000 \$14,600,000,000,000 \$14,600,000,000,000 \$14,600,000,000,000,000 \$14,600,000,000,000,000,000 \$14,600,000,000,000,000,000,000,000,000 \$14,600,000,000,000,000,000,000,000,000,00	\$34,120,001 \$15,880,001 \$15,880,001 \$15,880,001 \$18,980 \$18,990 \$129,000 \$129,000 \$129,000 \$129,000 \$1300 \$100	\$1,000.00 \$416.99 (\$22.72 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,11 \$932.26 (\$20 \$905.20 (\$20 \$905.20 (\$21.66 \$1,000.00 \$1,000.0	0.000.00) 4.000.00) 11,174.40) 5.740.14) 6.696.00) 6.944.00)		\$19,132.00 \$213.594.16 \$213.594.16 \$13,107.778.30 \$15,107.778.30 \$263.000.00 \$115,861.34 \$369.313.26 \$131.297.76 \$178,000.00 \$245,000.00 \$41,115.000.00	86,957 205,379 1,846,374 263 132 132 132 144 178 86,705 113
5.57.97 5.18 5.14 5.14 5.14 5.14 5.14 11.59 5.14	CAROLINA TRUST BANK CARGUNA TRUST BANK CASCAGE FINANCIAL CORPORATION CASCAGE FINANCIAL CORPORATION CASCAGE FINANCIAL CORPORATION CASTAGE BANCORP CATHAY GENERAL BANCORP CES BANCORP C	LINCOLHTON NC BALTIMORE MO BALTIMORE MO NEW YORK LINCOLHTON NC BALTIMORE MO NEW YORK LINCOLHTON NC BALTIMORE MO NEW YORK LINCOLHTON NC BALTIMORE MO LINCOLHTON NC BALTIMORE MO LINCOLHTON NC BALTIMORE MO LINCOLHTON NC LINCOLHTON NC LINCOLHTON LINCO	2.82.0009 Preferred Stock w/ Warrants	\$9.201,000,00 \$18,980,000,00 \$38,970,000,00 \$258,000,000,00 \$35,000,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$11,550,000,00 \$2,44,000,00 \$2,44,000,00 \$2,44,000,00 \$2,45,000,000 \$2,55,64,000,00 \$3,564,000,00 \$3,564,000,00 \$3,564,000,00 \$2,55,000,000,00 \$2,55,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,386,986.51 Redeemed, in full: werrants not outstanding \$20,511,580.55 Redeemed, in full: werrants not outstanding \$17,676,500.00 Sold, in full: werrants not outstanding \$329,674.444.96 Redeemed, in full: werrants not outstanding \$37,446,071.47 Redeemed, in full: werrants not outstanding \$271,579.53 Currently Not Collectible \$4,952,141.86 Sold, in full: werrants not outstanding \$274,579.55 Sold, in full: werrants not outstanding \$13,966,586.89 Exteel bankrupton/Receivership \$4,672,095.50 Redeemed, in full: werrants not outstanding \$11,586,686.87 Redeemed, in full: werrants not outstanding \$15,586,686.87 Redeemed, in full: werrants not outstanding \$2,344,662.43 Sold, in full: werrants not outstanding \$2,344,662.43 Sold, in full: werrants not outstanding	\$9,201,000,000 \$15,960,000,000 \$15,960,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$1,268,825,600 \$2,2831,259,86 \$923,304,000 \$21,073,056,000 \$3,564,000,000 \$10,000,000,000 \$18,315,000,000,000 \$27,875,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000	\$34,120,000 \$15,860,000 \$15,860,000 9,201 10,960 11,960 129,000 130,000 149,000 149,000 150,	\$1,000.00 \$416.99 (\$22.72 \$1,000.00 \$416.99 (\$22.72 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	0.000.00) 4.000.00) 11,174.40) 5.740.14) 6.696.00) 6.944.00)		\$19,132,00 \$213,694,16 \$213,694,16 \$13,107,778,30 \$13,107,778,30 \$263,000,00 \$115,861,34 \$181,267,76 \$181,267,76 \$178,000,00 \$245,000,00 \$1,115,600,00 \$245,000,00 \$245,000,00	86,957 205,379 1,846,374 263 132 132 132 144 178 86,705 113
5.77.37 6.18 5.14 5.14 143,146 8 44 44 11,59 8.14 12,16 6.11,14	CARCUNA TRUST BANK CARCUNA CARCUNA TRUST BANK CARCUNA CAR	LINCOLNTON NC BALTIMORE MO BALTIMORE MO BALTIMORE MO NEW YORK NEW Y	2.82.0009 Preferred Stock w Warrants	\$9,201,000,00 \$18,980,000,00 \$38,970,000,00 \$259,000,000,00 \$3,500,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,00	\$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding \$20,511,580.55 Redeemed, in full: warrants not outstanding \$17,678,900.00 Sold, in full: warrants not outstanding \$17,678,900.00 Sold, in full: warrants not outstanding \$329,874,444.06 Redeemed, in full: warrants not outstanding \$7,448,071.47 Redeemed, in full: warrants not outstanding \$27,1579.53 Currently Not Collectible \$4,982,141.86 Sold, in full: warrants not outstanding \$27,432,357.05 Sold, in full: warrants not outstanding \$13,396,968.89 Exted bankruptor/Receivership \$4,672,098.50 Redeemed, in full: warrants not outstanding \$11,586,666.67 Redeemed, in full: warrants not outstanding \$2,344,662.43 Sold, in full: warrants not outstanding \$2,344,662.43 Sold, in full: warrants not outstanding \$2,344,662.43 Sold, in full: warrants not outstanding \$2,345,075,075,075,075,075,075,075,075,075,07	\$9,201,000,000 \$18,980,000,000 \$1129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$130,000,000,000 \$131,600,000,000 \$14,600,000,000,000 \$14,600,000,000,000 \$14,600,000,000,000 \$14,600,000,000,000 \$14,600,000,000,000 \$14,600,000,000,000,000,000 \$14,600,000,000,000,000,000,000 \$14,600,000,000,000,000,000,000,000,000,00	\$34,120,000 \$15,860,000 \$15,860,000 9,201 10,960 11,960 129,000 130,000 149,000 149,000 150,	\$1,000,00 \$416,99 \$416,99 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$322,96 \$932,26 \$932,26 \$932,26 \$932,26 \$1,000,00	0.000.00) 4.000.00) 11,174.40) 5.740.14) 6.696.00) 6.944.00)	\$880,000.00	\$19,132,00 \$213,694,16 \$213,694,16 \$13,107,778,30 \$13,107,778,30 \$263,000,00 \$115,861,34 \$181,267,76 \$181,267,76 \$178,000,00 \$245,000,00 \$1,115,600,00 \$245,000,00 \$245,000,00	86,957 205,379 1,846,374 263 132 132 132 144 178 66,705 350,767 113
5.57.97 5.18 5.14 5.14 5.14 5.14 6.14 11.59 5.14	CARCUNA TRUST BANK CARCUNA CARCUNA TRUST BANK CARCUNA CAR	LINCOLNTON NC BALTIMORE MO BALTIMORE MO BALTIMORE MO NEW YORK NEW Y	2.82.0009 Preferred Stock w Warrants	\$9,201,000,00 \$18,980,000,00 \$18,980,000,00 \$288,970,000,00 \$288,000,000,00 \$3,500,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,000 \$1,753,000,000 \$1,753,000,000 \$1,753,000,000 \$2,43,000,000 \$2,43,000,000 \$2,43,000,000 \$3,564,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding \$20,511,580.55 Redeemed, in full: warrants not outstanding \$17,676,590.00 Sold, in full: warrants not outstanding \$329,874,444.96 Redeemed, in full: warrants not outstanding \$7,488,071.47 Redeemed, in full: warrants not outstanding \$27,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full: warrants not outstanding \$27,432,357.95 Sold, in full: warrants not outstanding \$13,396,988.89 Exted bankingstoy/fiscelevership \$4,672,098.50 Redeemed, in full: warrants not outstanding \$11,586,666.67 Redeemed, in full: warrants not outstanding \$2,344.662.43 Sold, in full: warrants not outstanding \$2,344.662.43 Sold, in full: warrants not outstanding \$2,344.662.43 Sold, in full: warrants not outstanding \$2,348.662.65 Redeemed, in full: warrants not outstanding \$2,348.662.65 Redeemed, in full: warrants not outstanding	\$9,201,000,000,000 \$18,980,000,000 \$18,980,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$1,268,825,600 \$2,831,259,860 \$21,073,058,000 \$10,000,000,000 \$18,000,000,000 \$18,000,000,000 \$18,000,000,000 \$18,000,000,000 \$18,000,000,000 \$18,000,000,000 \$18,000,000,000 \$18,000,000,000 \$18,000,000,000 \$18,000,000,000 \$18,000,000,000 \$18,000,000,000 \$11,000,000,000 \$11,000,000,000	\$34,120,000 \$15,860,000 \$15,860,000 9,201 18,560 18,560 129,000 129,000 129,000 129,000 129,000 130,000 1,360 1,360 1,360 1,360 1,020	\$1,000.00 \$1,000.00 \$416.99 (\$22.72 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	0.000.00) 4.000.00) 11,174.40) 5.740.14) 6.696.00) 6.944.00)	\$880,000.00	\$19,132,00 \$213,594,16 \$213,594,16 \$13,107,778,30 \$13,107,778,30 \$267,213,86 \$369,313,24 \$131,297,76 \$178,000,00 \$245,000,00 \$245,000,00 \$211,000,00 \$212,000,00 \$212,000,00 \$212,000,00	86,957 205,379 1,846,374 263 132 132 133 144 178 86,705 350,767 113 125,413
5.77.37 6.18 5.14 5.14 143,146 8 44 44 11,59 8.14 12,16 6.11,14	CARCUNA TRUST BANK CATHAY GENERAL BANCORP CE HOLDING COPP. CE HOLDING COPP. CE BANCORP CEB BANCORP	LINCOLNTON NC BALTIMORE MD BALTIMORE MD BALTIMORE MD BALTIMORE MD BALTIMORE MD NEW YORK NY NEW YORK NY NEW YORK NY LINCOLNTON NC	2.82.0009 Preferred Stock w/ Warrants 11/30/2012 11	\$9,201,000,00 \$18,980,000,00 \$38,970,000,00 \$259,000,000,00 \$3,500,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,00	\$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding \$20,511,580.55 Redeemed, in full: warrants not outstanding \$17,678,900.00 Sold, in full: warrants not outstanding \$17,678,900.00 Sold, in full: warrants not outstanding \$329,874,444.06 Redeemed, in full: warrants not outstanding \$7,448,071.47 Redeemed, in full: warrants not outstanding \$27,1579.53 Currently Not Collectible \$4,982,141.86 Sold, in full: warrants not outstanding \$27,432,357.05 Sold, in full: warrants not outstanding \$13,396,968.89 Exted bankruptor/Receivership \$4,672,098.50 Redeemed, in full: warrants not outstanding \$11,586,666.67 Redeemed, in full: warrants not outstanding \$2,344,662.43 Sold, in full: warrants not outstanding \$2,344,662.43 Sold, in full: warrants not outstanding \$2,344,662.43 Sold, in full: warrants not outstanding \$2,345,075,075,075,075,075,075,075,075,075,07	\$9,201,000,000 \$15,960,000,000 \$15,960,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$129,000,000,000 \$1,268,825,600 \$2,2831,259,86 \$923,304,000 \$21,073,056,000 \$3,564,000,000 \$10,000,000,000 \$18,315,000,000,000 \$27,875,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000	\$34,120,000 \$15,860,000 \$15,860,000 9,201 18,560 18,560 129,000 129,000 129,000 129,000 129,000 130,000 1,360 1,360 1,360 1,360 1,020	\$1,000.00 \$416.99 (\$22.72 \$1,000.00 \$416.99 (\$22.72 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	0.000.00) 4.000.00) 11,174.40) 5.740.14) 6.696.00) 6.944.00)	\$880,000.00	\$19,132.00 \$213.594.16 \$13,107.778.30 \$283.000.00 \$115,861.34 \$151.297.78 \$178,000.00 \$245,000.00 \$1,115,600.00 \$245,000.00 \$1,115,600.00 \$245,000.00 \$245,000.00 \$212,000.00	86,957 205,379 1,846,374 263 132 132 132 144 178 66,705 350,767 113

8 14	AB&T FINANCIAL CORPORATION CENTRAL COMMUNITY CORPORATION	GASTONIA I	NC TX	11/19/2013 2/20/2009 Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80 Sold, in full; warrants not outstanding	\$815,100.00	2,96	\$275.00	(\$2,148,900.00)		
0,14	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX	12/10/2012	\$22,000,000.00	30.00	\$25,797,320.00 Sold, III full, wallants not outstanding	\$5,333,059.60	5,75		(\$424,940.40)		
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	12/11/2012				\$15,043,340.40	16,24	\$926.20	(\$1,198,659.60)	\$1,058,725.80	0 1,100
	CENTRAL COMMUNITY CORPORATION CENTRAL FEDERAL CORPORATION	TEMPLE FAIRLAWN	OH	1/11/2013 12/5/2008 Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06 Sold, in full; warrants not outstanding		(\$203,764.00)				
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	9/26/2012				\$3,000,000.00	7,22	\$415.22	(\$4,225,000.00)		
11	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ NJ	12/23/2008 Preferred Stock w/ Warrants 11/24/2010	\$11,300,000.00	\$0.00	\$12,704,145.10 Redeemed, in full; warrants not outstanding	\$11,300,000,00	11.30	\$1,000.00			
	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST	NJ	12/1/2010								\$319,658.99	9 268,621
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	1/9/2009 Preferred Stock w/ Warrants 6/22/2011	\$135,000,000.00	\$0.00	\$75,036,891.42 Sold, in full; warrants not outstanding	\$36.337.500.00	(\$454,218.75) 2,850,00	\$12.75	(\$32,121,928.87)		
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4/4/2012				\$36,427,038.55	(\$387,816.38) 2,770,11	\$13.15	(\$30,113,532.58)		
45	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU FRESNO	HI	6/11/2013 1/30/2009 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47 Redeemed, in full; warrants not outstanding					\$751,888.00	0 79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	8/18/2011	\$7,000,000.00	\$0.00	\$8,077,516.47 Redeemed, in full, warrants not outstanding	\$7,000,000.00	7,00	\$1,000.00			
	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES, INC.	FRESNO POWHATAN	CA	9/28/2011 1/30/2009 Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656,00 Sold, in full: warrants not outstanding					\$185,016.80	0 79,067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN POWHATAN	VA	1/30/2009 Preferred Stock w Warrants 10/1/2013	\$11,385,000.00	\$0.00	\$3,800,656.00 Sold, in full; warrants not outstanding	\$3,350,000.00	11,38	\$294.25	(\$8,035,000.00)		
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	12/18/2009 Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89 Redeemed, in full; warrants not outstanding				(00)000 000000		
8.14.44	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	HARRISBURG BEDFORD	PA	7/14/2011 2/6/2009 Preferred Stock w/ Exercised Warrants	\$7.500.000.00	\$0.00	\$8.887.791.42 Redeemed, in full: warrants not outstanding	\$6,056,000.00	6,05	\$1,000.00		\$182,000.00	0 182
0,14,44	CENTRIX BANK & TRUST	BEDFORD	NH	7/28/2011		30.00	\$6,007,791.42 Redefiled, in fair, warrants not outstanding	\$7,500,000.00	7,50	\$1,000.00		\$375,000.00	0 375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	1/9/2009 Preferred Stock w/ Warrants 9/25/2013	\$32,668,000.00	\$0.00	\$11,205,387.14 Sold, in full; warrants not outstanding	\$8,211,450.00	25,26	£225.00	(\$17,054,550.00)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL.	10/18/2013				\$1,950,000.00	6,00	\$325.00	(\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/29/2013					(\$82,114.50)				
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL.	1/6/2014 2/10/2014				\$577,638.02	(\$19,500.00)	\$412.01	(\$824,361.98)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	3/19/2014					(\$5,776.38)				
14.15	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE	IL NM	10/15/2014 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25 Sold, in full; warrants not outstanding					\$2,000.00	0 508,320
14,10	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/19/2012	\$10,000,000.00	\$0.00	Uto, 100,500.20 Odio, ill full, wallants flot outstanding	\$39,400.00	40,00	\$0.99	(\$600.00)	\$198,635.58	
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/20/2012				\$9,810,600.00	9,960,00	\$0.99	(\$149,400.00)	\$297,953.37	7 300,000
15	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	DANVILLE	AR	5/29/2009 Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62 Redeemed, in full; warrants not outstanding		(490,000.00)				
0	ICHAMBERS BANCSHARES, INC.	DANVILLE	AR	4/1/2015				\$19,817,000.00	19,817,00	\$1.00		\$991,000.00	0 991,000
d	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO	IL.	7/31/2009 Preferred Stock w/ Exercised Warrants 3/14/2014	\$7,000,000.00	\$0.00	\$8,981,348.81 Sold, in full; warrants not outstanding	\$257.660.00	26	\$991.00	(\$2,340.00)		
	CHICAGO SHORE CORPORATION	CHICAGO	IL	3/17/2014				\$6,679,340.00	6,74	\$991.00	(\$60,660.00)	\$347,193.00	0 350
23	CHICAGO SHORE CORPORATION CIT GROUP INC	CHICAGO NEW YORK	IL NY	4/25/2014 12/31/2008 Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00 Exited bankruptcy/Receivership		(\$69,370.00)	-			
	CIT GROUP INC. CIT GROUP INC.	NEW YORK NEW YORK	NY	12/10/2009							(\$2,330,000,000.00)		
19,30	CITIGROUP INC. CITIGROUP INC.	NEW YORK	NY	10/28/2008 Preferred Stock w/ Warrants 12/10/2010	\$25,000,000,000.00	\$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		6444		\$6,852,354,470.95	$\perp = =$
	CITIGROUP INC	NEW YORK NEW YORK	NY	1/31/2011				\$25,000,000,000.00	0000000000	\$4.14		\$6,852,354,470.95 \$54,621,848.84	4 210,084,034
11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	NEW YORK WELLSBORO WELLSBORO	PA	1/16/2009 Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00 Redeemed, in full; warrants not outstanding						
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA	8/4/2010 9/1/2010				\$26,440,000.00	26,44	\$1,000.00		\$400,000.00	0 194,794
8,55,97	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11 Currently Not Collectible					9400,000.00	104,704
0.14	CITIZENS BANCORP	NEVADA CITY CHILLICOTHE	CA	9/23/2011 5/29/2009 Preferred Stock w/ Exercised Warrants	\$24,990,000,00	\$0.00	\$13,952,381.45 Sold, in full; warrants not outstanding				(\$10,400,000.00)		
0,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/7/2013	\$24,550,000.00	30.00	\$13,552,361.45 Sold, Illiuli, Walfallis Hot outstailding	\$6,657,375.00	12,99	\$512.50	(\$6,332,625.00)	\$258,018.75	5 500
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO	2/8/2013 3/26/2013				\$6,150,000.00	12,00	\$512.50	(\$5,850,000.00)	\$387,028.12	2 750
9.11.36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	ATLANTA	GA .	3/6/2009 Preferred Stock	\$7.462.000.00	\$0.00	\$7,997,813.22 Redeemed, in full; warrants not outstanding		(\$128,073.75)				
	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	8/13/2010				\$7,462,000.00	7,46	\$1,000.00			
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON COVINGTON	LA LA	3/20/2009 Preferred Stock w/ Exercised Warrants 6/29/2015	\$2,400,000.00	\$0.00	\$2,353,330.60 Sold, in full; warrants not outstanding	\$1,560,312.00	2,40	\$650.13	(\$839,688.00)	\$53,015.60	0 120
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON VERSAILLES	LA	8/6/2015				\$1,000,012.00	(\$25,000.00)	9000.10	(\$000,000.00)	\$00,010.00	0 120
8,138	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES VERSAILLES	KY	2/6/2009 Preferred Stock w/ Exercised Warrants 2/28/2017	\$6,300,000.00	\$0.00	\$4,980,258.54 Sold, in full; warrants not outstanding	\$4,800,000.04	10,909,09	\$0.44	(\$1,499,999.96)		
8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84 Redeemed, in full; warrants not outstanding		10,808,08		(\$1,455,555.50)		
**	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	7/28/2011		60.00	640.000 705.00 Dada-sand is 6th war-saturated in	\$3,000,000.00	3,00	\$1,000.00		\$150,000.00	0 150
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN	VA KY KY	7/28/2011 12/19/2008 Preferred Stock w/ Warrants 2/16/2011	\$8,779,000.00	\$0.00	\$12,236,725.89 Redeemed, in full; warrants not outstanding	\$2,212,308.00	3,00	\$35,116.00		\$150,000.00	0 150
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN	VA KY KY	7/28/2011 12/19/2008 Preferred Stock w/ Warrants 2/16/2011 2/13/2013		\$0.00	\$12,236,725.89 Redeemed, in full; warrants not outstanding	\$2,212,308.00 \$3,300,904.00	6 9	\$35,116.00 \$35,116.00		\$150,000.00	0 150
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN	VA KY KY KY KY	7/28/2011 12/19/2008 Preferred Stock w/ Warrants 2/16/2011 2/13/2013 1/15/2014		\$0.00	\$12,236,725.89 Redeemed, in full; warrants not outstanding	\$2,212,308.00	3,00 6 9 9	\$35,116.00 \$35,116.00			
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT	VA KY KY KY KY KY	7728/2011 12/19/2008 Preferred Stock w/ Warrants 2/16/2011 2/13/2013 1/15/2014 4/15/2015 1/2/12/2008 Preferred Stock w/ Warrants		\$0.00	\$12,236,725.89 Redeemed, in full: warrants not outstanding \$381,395.557.08 Redeemed, in full: warrants not outstanding	\$2,212,308.00 \$3,300,904.00 \$3,265,788.00	6 9	\$35,116.00 \$35,116.00 \$35,116.00		\$150,000.00 \$1,705,802.78	
11	CITIZENS COMMUNITY BANK CITIZENS RIST CORPORATION CITIZENS REPUBLIC BANCORP. INC. FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP. INC. FIRSTMERIT CORPORATION CITIZENS REPUBLIC CANCORP. INC. FIRSTMERIT CORPORATION	SOUTH HILL BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT FLINT	VA KY KY KY KY KY MI	7728/2011 2/19/2009 Preferred Stock w/ Warrants 2/19/2011 2/19/2013 1/15/2014 4/15/2015 12/12/2009 Preferred Stock w/ Warrants 4/15/2015	\$8,779,000.00			\$2,212,308.00 \$3,300,904.00	6 9	\$35,116.00 \$35,116.00		\$1,705,802.78	8 254,218
86	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP.	SOUTH HILL BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT	VA KY KY KY KY MI MI MI NC	7728/2011 7728/2011	\$8,779,000.00			\$2,212,308.00 \$3,300,904.00 \$3,265,788.00 \$300,000,000.00	9 9 9 300,00	\$35,116.00 \$35,116.00 \$35,116.00 \$1,000.00			8 254,218
86	CITIZENS COMMUNITY BANK GITZENS FIRST CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	SOUTH HILL BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT FLINT FLINT FLINT GASTONIA GASTONIA	VA KY KY KY KY KY MI MI MI NC NC	77282011 77282011 77282011 77282011 77282011 77282011 77282011 77282011 77282011 77282011 77282011 77282011 77282011 77282011 77282001 77282001 77282001 77282001 77282001	\$8,779.000.00	\$0.00	\$381,395,557.08 Redeemed, in full: warrants not outstanding	\$2,212,308.00 \$3,300,904.00 \$3,265,788.00	6 9	\$35,116.00 \$35,116.00 \$35,116.00		\$1,705,802,78 \$12,150,120.44	8 254,218 4 2,571,998
86 45 8.9.124	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION CITIZENS FOR FULL GRANCORP. INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH SANKING CORPORATION	SOUTH HILL BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT FLINT FLINT FLINT GASTONIA GASTONIA GASTONIA	VA KY KY KY KY KY MI MI MI NC NC NC	7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2011	\$8,779,000.00 \$300,000,000.00 \$20,500,000.00	\$0.00	\$381.395.557.08. Redeemed, in fulf, warrants not outstanding. \$23,572.379.22. Redeemed, in fulf, warrants not outstanding.	\$2,212,308.00 \$3,300,904.00 \$3,265,788.00 \$300,000,000.00 \$20,500,000.00	9 9 9 300,00	\$35,116.00 \$35,116.00 \$35,116.00 \$1,000.00		\$1,705,802.78	8 254,218 4 2,571,998
86 45 8.9.124	CITIZENS COMMUNITY BANK GITZENS FIRST CORPORATION GITZENS FERPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION GITZENS FERPUBLIC GANCORP, INC. / FIRSTMERIT CORPORATION GITZENS FERPUBLIC GANCORP, INC. / FIRSTMERIT CORPORATION GITZENS GOUTH BANKING CORPORATION GITZENS SQUITH BANKING CORPORATION GITZENS GOUTH BANKING CORPORATION GITZENS SQUITH BANKING CORPORATION GITZENS GOUTH BANKING CORPORATION GITZENS GOUTH BANKING CORPORATION GITZENS GOUTH BANKING CORPORATION	SOUTH HILL SOWLING GREEN SOWLING GREEN SOWLING GREEN SOWLING GREEN SOWLING GREEN SOWLING GREEN FLINT FLINT FLINT GASTONIA GASTONIA GASTONIA NEWARK	VA KY KY KY KY KY KY MI MI NC NC NC NC	7728/2011 7728/2019 7728/2011	\$8,779,000,00 \$300,000,000,00 \$20,500,000,00 \$9,439,000,00	\$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full: warrants not outstanding. \$23,572,379.22 Redeemed, in full: warrants not outstanding. \$2,508,609.00 Sold, in full: warrants not outstanding.	\$2,212,308.00 \$3,300,904.00 \$3,265,788.00 \$300,000,000.00	9 9 9 300,00	\$35,116.00 \$35,116.00 \$35,116.00 \$1,000.00	(\$7,212,250,00)	\$1,705,802,78 \$12,150,120.44	8 254,218 4 2,571,998
86 45 8,9,124	CITIZENS COMMUNITY BANK CITIZENS RIST CORPORATION CITIZENS PIEST CORPORATION CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY ANTONAL BANCSHARES CORPORATION CITY MATIONAL CORPORATION	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT FLINT GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA REWARK NEWARK NEW	VA KY KY KY KY KY MI MI NC NC NC NC NC NC NC NJ NJ CA	7728/2011 12/19/2005 Preferred Stock wf Warrants 2719/2005 2719/2013 11/19/2014 4/19/2015 11/19/2014 4/19/2015 11/19/2016 11/19/2016 11/19/2016 11/19/2016 11/19/2016 11/19/2016 11/19/2016 11/19/2016 11/19/2016 11/19/2016 11/19/2016 11/19/2016 11/19/2016 11/19/2016 11/19/2016 11/19/2016	\$8,779,000.00 \$300,000,000.00 \$20,500,000.00	\$0.00	\$381.395.557.08. Redeemed, in fulf, warrants not outstanding. \$23,572.379.22. Redeemed, in fulf, warrants not outstanding.	\$2,212,308,00 \$3,300,904,00 \$3,265,788,00 \$300,000,000,00 \$20,500,000,00 \$2,226,750,00	300.00 20.50	\$35,116,00 \$35,116,00 \$35,116,00 \$35,116,00 \$1,000,00 \$1,000,00	(\$7,212,250.00)	\$1,705,802,78 \$12,150,120.44	8 254,218 4 2,571,998
88 86 45 8.9.124	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SCHIPM BANCORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL CORPORATION CITY MATIONAL CORPORATION CITY MATIONAL CORPORATION CITY MATIONAL CORPORATION	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT FLINT GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA REWARK NEWARK NEW	VA KY KY KY KY KY MI MI MI NC NC NC NJ NJ NJ CA CA CA	7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2014 7728/2	\$8,779,000,00 \$300,000,000,00 \$20,500,000,00 \$9,439,000,00	\$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full: warrants not outstanding. \$23,572,379.22 Redeemed, in full: warrants not outstanding. \$2,508,609.00 Sold, in full: warrants not outstanding.	\$2,212,308.00 \$3,300,904.00 \$3,265,788.00 \$300,000,000.00 \$20,500,000.00	8 8 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	\$35,116.00 \$35,116.00 \$35,116.00 \$1,000.00	(\$7.212.250.00)	\$1,705,802.78 \$12,150,120.44 \$225,157,00	8 254,218 4 2,571,998 0 450,314
86 45 8.9.124	CITIZENS COMMUNITY BANK GITZENS FIRST CORPORATION CITIZENS FERST CORPORATION CITIZENS FERST CORPORATION CITIZENS FERST CORPORATION CITIZENS FERST CORPORATION CITIZENS FOR FIRST CORPORATION CITIZENS FOR THE MANUAL CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY AND ANACHMER'S CORPORATION CITY AND CORPORATION	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FAIR FAIR FAIR GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS	VA KY KY KY KY KY KY MI MI NC NC NC NC CA CA CA SC	77282011 7728115 77	\$8,779,000,000 \$300,000,000,000 \$20,500,000,000 \$9,439,000,000 \$400,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full; warrants not outstanding \$23,572,379.22 Redeemed, in full; warrants not outstanding \$2,606,609.00 Sold, in full; warrants not outstanding \$442,416,666.67 Redeemed, in full; warrants not outstanding	\$2.212.308.00 \$3.300.904.00 \$3.305.768.00 \$300.000.000.00 \$20.500.000.00 \$2.226.750.00 \$20.000.000.00	8 9 9 9 300,00 20,50 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	\$35,116.00 \$35,116.00 \$35,116.00 \$35,116.00 \$1,000.00 \$1,000.00 \$235,91 \$1,000.00	(\$7.212.250.00)	\$1,705,802,78 \$12,150,120.44	8 254,218 4 2,571,998 0 450,314
86 45 8,9,124 111 8,14	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP. INC., FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY ANTIONAL BANCSHARES CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL CORPO	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS CLOVER COLOVER CLOVER CLOVE	VA KY KY KY KY KY KY MI MI NC NC NC NC CA CA CA SC SC	7728/2011 7728/2011	\$8,779,000,00 \$300,000,000,00 \$20,500,000,00 \$9,439,000,00	\$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full: warrants not outstanding. \$23,572,379.22 Redeemed, in full: warrants not outstanding. \$2,508,609.00 Sold, in full: warrants not outstanding.	\$2,212,308.00 \$3,309,904.00 \$3,265,788.00 \$300,000,000.00 \$20,500,000.00 \$2,260,000,000 \$20,000,000.00 \$20,000,000.00 \$20,000,000.00 \$20,000,000.00	8 9 9 9 300,00 20,50 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	\$35,116.00 \$35,116.00 \$35,116.00 \$35,116.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$139,174.50)	\$1,705,802.78 \$12,150,120,44 \$225,157.00	8 254,218 4 2.571,998 0 450,314 0 1,128,668
86 86 8.9.124 11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP. INC., FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY ANTIONAL BANCSHARES CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL CORPO	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS CLOVER COLOVER CLOVER CLOVE	VA KY KY KY KY KY KY MI MI NC NC NC NC CA CA CA CS SC SC SC	7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2012 7728/2013	\$8,779,000,000 \$300,000,000,000 \$20,500,000,000 \$9,439,000,000 \$400,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full; warrants not outstanding \$23,572,379.22 Redeemed, in full; warrants not outstanding \$2,606,609.00 Sold, in full; warrants not outstanding \$442,416,666.67 Redeemed, in full; warrants not outstanding	\$2,212,308.00 \$3,300,904.00 \$3,265,788.00 \$300,000,000.00 \$20,500,000.00 \$2,226,750.00 \$200,000,000.00 \$200,000,000.00	6.9 9.0 00 00 00 00 00 00 00 00 00 00 00 00 0	\$35,116.00 \$35,116.00 \$35,116.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$1,705,802.78 \$12,150,120.44 \$225,157,00	8 254,218 4 2.571,998 0 450,314 0 1,128,668
86 85 89,124 11 8,14	CITIZENS COMMUNITY BANK GITZENS FIRST CORPORATION CITIZENS REPUBLICATION OF THE STATEMENT CORPORATION CITIZENS REPUBLICATION OF THE STATEMENT CORPORATION CITIZENS REPUBLIC BANCORP. INC. / FIRST SMERT CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY ANTIONAL BANCESHARE'S CORPORATION CITY MATIONAL CORPORATION CI	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT FLINT GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GEVERLY HILLS BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS CLOVER CEPHANDING BEACH	VA KY KY KY KY KY KY KY MI MI NC NC NC NC CA CA CA CA SG SC SC SC FE	7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2011	\$8,779,000,000 \$300,000,000,000 \$20,500,000,000 \$9,439,000,000 \$400,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08. Redeemed, in fulf, warrants not outstanding. \$23,572,379.22. Redeemed, in fulf, warrants not outstanding. \$2,508,609.00. Sold, in fulf, warrants not outstanding. \$442,416,666.67. Redeemed, in fulf, warrants not outstanding. \$3,318,685.05. Sold, in fulf, warrants not outstanding.	\$2,212,308.00 \$3,300,904.00 \$3,300,904.00 \$3,000,000,000 \$20,500,000,000 \$20,500,000,000 \$200,000,000,000 \$200,000,000,000 \$305,000,000,000 \$305,025,500 \$1,602,374.50	9 9 300,000 20,5	\$35,116.00 \$35,116.00 \$35,116.00 \$35,116.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$139,174.50) (\$242,125.50)	\$1,705,802.78 \$12,150,120,44 \$225,157.00	8 254,218 4 2.571,998 0 450,314 0 1,128,668
86 45 8,9,124 11 8,14	CITIZENS COMMUNITY BANK CITIZENS PIEST CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY MATIONAL BANKSHARES CORPORATION CITY MATIONAL CORPO	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT F	VA KY KY KY KY KY KY MI MI MC NC NC NC CA CA CA CA SC	7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2011	\$8,779,000,00 \$300,000,000,00 \$20,500,000,00 \$9,439,000,00 \$400,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full; warrants not outstanding \$23,572,379.22 Redeemed, in full; warrants not outstanding \$2,606,609.00 Sold, in full; warrants not outstanding \$442,416,666.67 Redeemed, in full; warrants not outstanding	\$2,212,266,00 \$3,300,504,00 \$3,265,786,00 \$3,000,000,000,00 \$300,000,000,00 \$20,500,000,000 \$200,000,000,00 \$200,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,00 \$3,000,000,00 \$4,000,00	50,000 20,50 20,50 20,50 20,00 200,00 1,08 (\$25,000,00)	\$35,116.00 \$35,116.00 \$35,116.00 \$35,116.00 \$1,000.00 \$1	(\$139,174.50) (\$242,125.50) (\$177,355.00)	\$1,705,802.78 \$12,150,120,44 \$225,157.00	8 254,218 4 2.571,998 0 450,314 0 1,128,668
86 45 8.9.124 11 8.14	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION CITIZENS FERPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY MATIONAL BANKSHARES CORPORATION CITY MATIONAL BONGSHARES CORPORATION CITY MATIONAL CORPORATION CITY MA	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT FLINT FLINT FLINT GASTONIA GASTONIA MEVARK NEVARK SEVERLY HILLS BEVERLY HILLS BEVERLY HILLS GLOVER CLOVER CLOVER CLOVER CLOVER CLOVER FERNANDINA BEACH	VA KY KY KY KY KY MI MI NC NC NC NC CA CA CA SC SC SC SC FL FL FL	7728/2011 7728/2011	\$8,779,000,00 \$300,000,000,00 \$20,500,000,00 \$9,439,000,00 \$400,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08. Redeemed, in fulf, warrants not outstanding. \$23,572,379.22. Redeemed, in fulf, warrants not outstanding. \$2,508,609.00. Sold, in fulf, warrants not outstanding. \$442,416,666.67. Redeemed, in fulf, warrants not outstanding. \$3,318,685.05. Sold, in fulf, warrants not outstanding.	\$2,212,308.00 \$3,300,904.00 \$3,300,904.00 \$3,000,000,000 \$20,500,000,000 \$20,500,000,000 \$200,000,000,000 \$200,000,000,000 \$305,000,000,000 \$305,025,500 \$1,602,374.50	9 9 300,000 300,000 1,000 (\$25,000,000)	\$35,116.00 \$35,116.00 \$35,116.00 \$35,116.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$139,174.50) (\$242,125.50)	\$1,705,802.78 \$12,150,120,44 \$225,157.00	8 254,218 4 2.571,998 0 450,314 0 1,128,668
36 45 8,9.124 11 8,14	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION CITIZENS FERPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY MATIONAL BANKSHARES CORPORATION CITY MATIONAL BONGSHARES CORPORATION CITY MATIONAL CORPORATION CITY MA	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT FLINT FLINT FLINT GASTONIA GASTONIA MEVARK NEVARK SEVERLY HILLS BEVERLY HILLS BEVERLY HILLS GLOVER CLOVER CLOVER CLOVER CLOVER CLOVER FERNANDINA BEACH	VA KY KY KY KY KY KY KY K	7728/2011 7728/2	\$8,779,000,00 \$300,000,000,00 \$20,500,000,00 \$9,439,000,00 \$400,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08. Redeemed, in fulf, warrants not outstanding. \$23,572,379.22. Redeemed, in fulf, warrants not outstanding. \$2,508,609.00. Sold, in fulf, warrants not outstanding. \$442,416,666.67. Redeemed, in fulf, warrants not outstanding. \$3,318,685.05. Sold, in fulf, warrants not outstanding.	\$2,212,266,00 \$3,300,504,00 \$3,265,786,00 \$3,000,000,000,00 \$300,000,000,00 \$20,500,000,000 \$200,000,000,00 \$200,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,00 \$3,000,000,00 \$4,000,00	50,000 20,50 20,50 20,50 20,00 200,00 1,08 (\$25,000,00)	\$35,116.00 \$35,116.00 \$35,116.00 \$35,116.00 \$1,000.00 \$1	(\$139,174.50) (\$242,125.50) (\$177,355.00)	\$1,705,802,78 \$12,150,120.44 \$225,157,00 \$18,500,000,00 \$114,021.50	8 254,218 4 2,571,998 0 450,314 0 1,128,668 0 150
86 85 8.9.124 11 8.14	CITIZENS COMMUNITY BANK GITZENS FIRST CORPORATION GITZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION GITZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION GITZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION GITZENS SQUITH BANKING CORPORATION GITZENS GORPORATION GORP	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT FLINT FLINT GASTONIA GASTONI	VA KY KY KY KY KY KY KY KY MI MI MI NC NC NC NJ NJ CA CA CA CA CA CA CA CA FL FL FL FL FL FL FL	7728/2011 7728/2	\$8,779,000,00 \$300,000,000 \$20,500,000,000 \$9,439,000,00 \$400,000,000,000 \$3,000,000,000 \$3,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full: warrants not outstanding \$23,572,379.22 Redeemed, in full: warrants not outstanding \$2,508,609.00 Sold, in full: warrants not outstanding \$442,416,666.67 Redeemed, in full: warrants not outstanding \$3,318,585.05 Sold, in full: warrants not outstanding \$11,166,897.79 Sold, in full: warrants not outstanding	\$2,212,266,00 \$3,300,504,00 \$3,265,786,00 \$3,000,000,000,00 \$300,000,000,00 \$20,500,000,000 \$200,000,000,00 \$200,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,00 \$3,000,000,00 \$4,000,00	9 9 300,000 300,000 1,000 (\$25,000,000)	\$35,116.00 \$35,116.00 \$35,116.00 \$35,116.00 \$1,000.00 \$1	(\$139,174.50) (\$242,125.50) (\$177,355.00)	\$1,705,802.78 \$12,150,120,44 \$225,157.00	8 254,218 4 2,571,998 0 450,314 0 1,128,668 0 150
86 45 8,9,124 11 8,14	CITIZENS COMMUNITY BANK GITZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP. INC. IF IRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP. INC. IF IRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP. INC. IF IRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY WATHONAL EMACSHARES CORPORATION CITY WATHONAL CORPORAT	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT FLINT FLINT GASTONIA GA	VA	7728/2011 7728/2011	\$8,779,000,00 \$300,000,000,00 \$20,500,000,00 \$9,439,000,00 \$400,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08. Redeemed, in fulf, warrants not outstanding. \$23,572,379.22. Redeemed, in fulf, warrants not outstanding. \$2,508,609.00. Sold, in fulf, warrants not outstanding. \$442,416,666.67. Redeemed, in fulf, warrants not outstanding. \$3,318,685.05. Sold, in fulf, warrants not outstanding.	\$2,212,308,00 \$3,300,504,00 \$3,300,504,00 \$3,200,504,00 \$300,000,000,00 \$200,500,000,00 \$2,226,750,00 \$2,226,750,00 \$3,000,000,00 \$3,000,000,00 \$1,662,274,50 \$3,772,645,00 \$5,730,600,00	\$ 6.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	\$35,116.00 \$\$5,116.00 \$55,116.00 \$15,000.00 \$1	(\$139,174.50) (\$242,125.50) (\$177,355.00) (\$269,400.00)	\$1,705,802.78 \$12,150,120.44 \$225,157.00 \$18,500,000.00 \$114,021.50 \$395,000.00 \$255,947.45	8 254,218 4 2,571,998 0 450,314 0 1,128,668 0 150 0 5 60,000 0 60,000 5 450
86 85 8.9.124 111 8,14 8,14	CITIZENS ESTEST CORPORATION CITIZENS FIRST CORPORATION CITIZENS REST CORPORATION CITIZENS REST CORPORATION CITIZENS REPUBLIC BANCORP, INC. FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH CORPORATION CITIZENS SOUTH CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING COMPANY, INC. COASTAL BOAKING COMPANY, INC.	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FUNT FUNT FUNT FUNT FUNT FUNT FUNT FUN	VA	7728/2011 7728/2011	\$8,779,000,00 \$300,000,000 \$20,500,000,000 \$9,439,000,00 \$400,000,000,000 \$3,000,000,000 \$3,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full: warrants not outstanding \$23,572,379.22 Redeemed, in full: warrants not outstanding \$2,508,609.00 Sold, in full: warrants not outstanding \$442,416,666.67 Redeemed, in full: warrants not outstanding \$3,318,585.05 Sold, in full: warrants not outstanding \$11,166,897.79 Sold, in full: warrants not outstanding	\$2,212,268.00 \$3,300,504.00 \$3,265,788.00 \$30,000,000,000 \$20,500,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000,000 \$20,000	\$ 6.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	\$35,116,00 \$35,116,00 \$35,116,00 \$35,116,00 \$1,000,00 \$1	(\$139,174.50) (\$242,125.50) (\$177,355.00) (\$265.400.00)	\$1,705,802.78 \$12,150,120,44 \$225,157,00 \$18,500,000,00 \$114,021.50 \$99,000,00 \$225,847.46	8 254,218 4 2,571,998 0 450,314 0 1,128,668 0 150 0 5 60,000 0 60,000 5 450
86 45 8.9.124 11 8.14 8.17	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION CITIZENS FERPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL CORPORATION CITY MA	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT FLINT FLINT FLINT GASTONIA GASTONIA MEVARK NEVARK NEVARK SEVERLY HILLS BEVERLY HILLS BEVERLY HILLS GLOVER CLOVER CLOVER CLOVER FERNANDINA BEACH HILTON HEAD SISAND HILTON HEAD SISAND HILTON HEAD SISAND HILTON HEAD SISAND	VA KY KY KY KY KY KY KY K	7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2012 7728/2013	\$8,779,000,00 \$300,000,000 \$20,500,000,000 \$9,439,000,00 \$400,000,000,000 \$3,000,000,000 \$3,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full: warrants not outstanding \$23,572,379.22 Redeemed, in full: warrants not outstanding \$2,508,609.00 Sold, in full: warrants not outstanding \$442,416,666.67 Redeemed, in full: warrants not outstanding \$3,318,585.05 Sold, in full: warrants not outstanding \$11,166,897.79 Sold, in full: warrants not outstanding	\$2,212,206.00 \$3,300,504.00 \$3,300,504.00 \$3,200,504.00 \$300,000,000,000 \$20,500,000,000 \$22,226,750,000 \$200,000,000,000 \$200,000,000,000 \$200,000,000,000 \$365,325.50 \$1,602,274.50 \$5,772,645.00 \$5,772,645.00 \$12,335,076.50	\$20,50 9.9 300,00 20,50 9.93 200,00 200,00 1,09 \$25,000,00 1,30 \$25,000,00 3,35 6,00 \$35,032,45 \$45,00	\$35,116.00 \$55,116.00 \$55,116.00 \$15,000.00 \$1,000.00 \$1,000.00 \$235.91 \$1,000.00 \$1,000.00 \$272.00 \$672.00 \$672.00 \$5795.10	(\$139,174.50) (\$242,125.50) (\$177,355.00) (\$269,400.00)	\$1,705,802.78 \$12,150,120.44 \$225,157.00 \$18,500,000.00 \$114,021.50 \$395,000.00 \$255,947.45	8 254,218 4 2,571,998 0 450,314 0 1,128,668 0 150 0 5 60,000 0 60,000 5 450
86 45 8,9,124 11 8,14 8,14	CITIZENS ESTEST CORPORATION CITIZENS FIRST CORPORATION CITIZENS FEREBULE BANCORP. INC. FIRSTMERIT CORPORATION CITIZENS SCHERBULE BANCORP. INC. FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL BANCSHARES SORPORATION CITY MATIONAL CORPORATION CITY MATI	SOUTH HILL BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FUNT FLINT	VA	7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2014 415/2014 415/2014 415/2014 415/2014 415/2014 415/2014 415/2015 1772/2015 92/2011 1772/2015 92/2011 1772/2015 92/2011 1772/2015 92/2011 1772/2015 92/2011 1772/2015 92/2011 1772/2015 92/2011 1772/2015 92/2011 1772/2015 92/2011 1772/2015 92/2011 1772/2015 92/2011 1772/2015 92/2011 1772/2015 92/2012 92/2012 92/2013	\$8,779,000,00 \$300,000,000,00 \$20,500,000,00 \$20,500,000,00 \$400,000,000,00 \$3,000,000,00 \$3,000,000,00 \$16,015,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08. Redeemed, in fulf, warrants not outstanding. \$23,572,379.22. Redeemed, in fulf, warrants not outstanding. \$2,508,609.00. Sold, in fulf, warrants not outstanding. \$442,416,666.67. Redeemed, in fulf, warrants not outstanding. \$3,318,685.05. Sold, in fulf, warrants not outstanding. \$11,166,897.79. Sold, in fulf, warrants not outstanding.	\$2,212,308,00 \$3,300,504,00 \$3,300,504,00 \$3,200,504,00 \$300,000,000,00 \$200,500,000,00 \$2,226,750,00 \$200,000,000,00 \$3,965,025,50 \$1,662,274,50 \$5,730,600,00 \$5,730,600,00	\$ 6.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	\$35,116.00 \$\$5,116.00 \$55,116.00 \$15,000.00 \$1	(\$139,174.50) (\$242,125.50) (\$177,355.00) (\$269,400.00)	\$17,05,802.78 \$12,150,120,44 \$122,150,120,44 \$225,157,00 \$18,500,000.00 \$114,021,50 \$99,000.00 \$225,547,45 \$389,857,05 \$25,590,47	8 254216 4 2,571,998 0 459,314 0 1128,866 0 150 0 150 0 60,000 5 146,579 5 450
86 85 8.9.124 11 8.14 8.17	CITIZENS COMMUNITY BANK GITTENS FIRST CORPORATION CITIZENS REST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY ATHORAL BANCSHARES CORPORATION CITY ATHORAL CORPORA	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT FLINT FLINT FLINT GASTONIA GASTONIA MEVARK NEVARK NEVARK SEVERLY HILLS BEVERLY HILLS BEVERLY HILLS GLOVER CLOVER CLOVER CLOVER FERNANDINA BEACH HILTON HEAD SISAND HILTON HEAD SISAND HILTON HEAD SISAND HILTON HEAD SISAND	VA VA VA KYY KYY KYY KYY KYY KYY KYY KYY KYY KY	7728/2011 7728/2011 7728/2011 7728/2011 7728/2013	\$8,779,000,00 \$300,000,000,00 \$20,500,000,000 \$2,400,000,000,000 \$400,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full: warrants not outstanding \$23,572,379.22 Redeemed, in full: warrants not outstanding \$2,508,509.00 Sold, in full: warrants not outstanding \$442,418,666.67 Redeemed, in full: warrants not outstanding \$3,318,586.05 Sold, in full: warrants not outstanding \$11,166,897.79 Sold, in full: warrants not outstanding \$14,257,487.71 Sold, in full: warrants not outstanding	\$2,212,306,00 \$3,300,504,00 \$3,300,504,00 \$3,300,504,00 \$300,000,000 \$200,000,000,000 \$220,500,000,000 \$220,500,000,000 \$300,000,000,000 \$300,000,000,000 \$1,602,074,000 \$3,772,645,000 \$3,307,550,00 \$1,235,576,500 \$1,235,576,500 \$4,456,000,000	\$20,50 9.9 300,00 20,50 9.93 200,00 200,00 1,09 \$25,000,00 1,30 \$25,000,00 3,35 6,00 \$35,032,45 \$45,00	\$35,116.00 \$55,116.00 \$55,116.00 \$15,000.00 \$1,000.00 \$1,000.00 \$235.91 \$1,000.00 \$1,000.00 \$272.00 \$672.00 \$672.00 \$5795.10	(\$139,174.50) (\$242,125.50) (\$177,355.00) (\$269,400.00)	\$1,705,802.78 \$12,150,120.44 \$225,157.00 \$18,500,000.00 \$114,021.50 \$395,000.00 \$255,947.45	8 254218 4 2,571,998 0 459,314 0 1128,668 0 150 0 150 0 60,000 5 145,572 7 30
8.9.124 11 8.9.124 11 8.14 8.14	CITIZENS ESTEST CORPORATION CITIZENS PIEST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SCHURE DEMOCROP, INC. / FIRSTMERIT CORPORATION CITIZENS SCUTH BANKING CORPORATION CITIZENS SCUTH BANKING CORPORATION CITIZENS SCUTH BANKING CORPORATION CITY ANTIONAL BANCSHARES CORPORATION CITY ANTIONAL BANCSHARES CORPORATION CITY ANTIONAL CORPORATIO	SOUTH HILL BOWLING GREEN BOWLING GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA BEVARK NEWARK NEWARK NEWARK NEWARK COSTONIA BEVERLYHILLS BEVERLYHILLS BEVERLYHILLS BOWLING BEVERLYHILLS CLOVER	VA	7728/2011 7728/2	\$8,779,000,00 \$300,000,000,00 \$20,500,000,00 \$20,500,000,00 \$400,000,000,00 \$3,000,000,00 \$3,000,000,00 \$16,015,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08. Redeemed, in fulf, warrants not outstanding. \$23,572,379.22. Redeemed, in fulf, warrants not outstanding. \$2,508,609.00. Sold, in fulf, warrants not outstanding. \$442,416,666.67. Redeemed, in fulf, warrants not outstanding. \$3,318,685.05. Sold, in fulf, warrants not outstanding. \$11,166,897.79. Sold, in fulf, warrants not outstanding.	\$2,212,206.00 \$3,300,504.00 \$3,300,504.00 \$3,200,504.00 \$300,000,000,000 \$20,500,000,000 \$22,226,750,000 \$200,000,000,000 \$200,000,000,000 \$200,000,000,000 \$365,325.50 \$1,602,274.50 \$5,772,645.00 \$5,772,645.00 \$12,335,076.50	\$20,50 9.9 300,00 20,50 9.93 200,00 200,00 1,09 \$25,000,00 1,30 \$25,000,00 3,35 6,00 \$35,032,45 \$45,00	\$35,116.00 \$55,116.00 \$55,116.00 \$15,000.00 \$1,000.00 \$1,000.00 \$235.91 \$1,000.00 \$1,000.00 \$272.00 \$672.00 \$672.00 \$5795.10	(\$139,174.50) (\$242,125.50) (\$177,355.00) (\$269,400.00)	\$1,705,802.78 \$12,150,120.44 \$225,157.00 \$225,157.00 \$115,500,000.00 \$114,021.50 \$99,000.00 \$225,847.45 \$399,677.00	8 254218 4 2,571,998 0 450,314 0 1128,668 0 150 0 150 0 160,000 5 145,572 7 30 0 995,966
86 8.9.124 11 8.14 8.14 8.17	CITIZENS ESTEST CORPORATION CITIZENS FIRST CORPORATION CITIZENS REST CORPORATION CITIZENS REPUBLIC BANCORP, INC. FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING COMPANY, INC. COLOSTAL BANKING COMPANY, INC. COMSTAL BANKING COMPANY, INC. CO	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FUND FUND FUND FUND FUND FUND FUND FUN	VA	7728/2011 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2015 7728/2014 7728/2015 7728/2	\$8,779,000,00 \$300,000,000,00 \$20,500,000,00 \$9,430,000,00 \$400,000,000,00 \$30,950,000,00 \$316,015,000,00 \$16,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full: warrants not outstanding \$23,572,379.22 Redeemed, in full: warrants not outstanding \$2,508,609.00 Sold, in full: warrants not outstanding \$442,416,666.67 Redeemed, in full: warrants not outstanding \$3,318,585.05 Sold, in full: warrants not outstanding \$11,166,897.79 Sold, in full: warrants not outstanding \$11,166,897.79 Sold, in full: warrants not outstanding \$13,357,086.72 Redeemed, in full: warrants not outstanding \$73,357,086.72 Redeemed, in full: warrants not outstanding	\$2,212,306,00 \$3,300,504,00 \$3,300,504,00 \$3,300,504,00 \$300,000,000 \$200,000,000,000 \$220,500,000,000 \$220,500,000,000 \$300,000,000,000 \$300,000,000,000 \$1,602,074,000 \$3,772,645,000 \$3,307,550,00 \$1,235,576,500 \$1,235,576,500 \$4,456,000,000	\$ 50,000 00 100 100 100 100 100 100 100 100	\$35,116.00 \$35,116.00 \$35,116.00 \$15,110.00 \$15,100.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$795.10 \$795.10 \$795.10	(\$139,174.50) (\$242,125.50) (\$177,355.00) (\$269,400.00)	\$17,05,802.78 \$12,150,120,44 \$122,150,120,44 \$225,157,00 \$18,500,000.00 \$114,021,50 \$99,000.00 \$225,547,45 \$389,857,05 \$25,590,47	8 254218 4 2,571,998 0 450,314 0 1128,668 0 150 0 150 0 160,000 5 145,572 7 30 0 995,966
86 45 8.9.124 11 8.14 8.17	CITIZENS PERST CORPORATION CITIZENS PIRST CORPORATION CITIZENS PERST CORPORATION CITIZENS PERSUL GRANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY ANTIONAL BANCSHARES CORPORATION CITY ANTIONAL BANCSHARES CORPORATION CITY ANTIONAL BANCSHARES CORPORATION CITY ANTIONAL CORPORATION CITY ANTI	SOUTH HILL BOWLING GREEN BOWLING GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA BEVARK NEWARK NEWARK NEWARK NEWARK COSTONIA BEVERLYHILLS BEVERLYHILLS BEVERLYHILLS BOWLING BEVERLYHILLS CLOVER	VA	7728/2011 7728/2	\$8,779,000,00 \$300,000,000,00 \$20,500,000,000 \$2,400,000,000,000 \$400,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full: warrants not outstanding \$23,572,379.22 Redeemed, in full: warrants not outstanding \$2,508,509.00 Sold, in full: warrants not outstanding \$442,418,666.67 Redeemed, in full: warrants not outstanding \$3,318,586.05 Sold, in full: warrants not outstanding \$11,166,897.79 Sold, in full: warrants not outstanding \$14,257,487.71 Sold, in full: warrants not outstanding	\$2,212,206.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,000,000,000 \$300,000,000 \$20,500,000,000 \$20,500,000,000 \$20,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,	\$20,500 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 000 1,300 000 000 1,300 000 000 1,300 000 000 000 000 000 000 000 000 000	\$35,116.00 \$35,116.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$139,174.50) (\$242.125.50) (\$177.355.09) (\$269.400.00) (\$102.450.00) (\$3.179.023.50)	\$1,705,802.78 \$12,150,120.44 \$225,157.00 \$18,500,000.00 \$116,001,001 \$114,021.50 \$99,000.00 \$225,047.45 \$398,957.05 \$398,957.05 \$3143,677.00	8 254218 4 2.571998 0 450,314 0 1128,668 0 150 0 150 0 5 145,572 5 145,572 7 30 0 895,668
86 45 8,9,124 111 8,14 8,14 45 44 8,14	CITIZENS ESTES CORPORATION CITIZENS FIRST CORPORATION CITIZENS FEREBULE DANCORP, INC. FIRSTMERIT CORPORATION CITIZENS SOUTH SANKHORD CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL CORPORATION	SOUTH HILL BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FURT FUR	VA	7728/2011 7728/2011	\$8,779,000,00 \$300,000,000,00 \$20,500,000,00 \$9,430,000,00 \$400,000,000,00 \$30,950,000,00 \$316,015,000,00 \$16,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full: warrants not outstanding \$23,572,379.22 Redeemed, in full: warrants not outstanding \$2,508,609.00 Sold, in full: warrants not outstanding \$442,416,666.67 Redeemed, in full: warrants not outstanding \$3,318,585.05 Sold, in full: warrants not outstanding \$11,166,897.79 Sold, in full: warrants not outstanding \$11,166,897.79 Sold, in full: warrants not outstanding \$13,357,086.72 Redeemed, in full: warrants not outstanding \$73,357,086.72 Redeemed, in full: warrants not outstanding	\$2,212,306,00 \$3,300,504,00 \$3,300,504,00 \$3,300,504,00 \$300,000,000 \$200,000,000,000 \$220,500,000,000 \$220,500,000,000 \$300,000,000,000 \$300,000,000,000 \$1,602,074,000 \$3,772,645,000 \$3,307,550,00 \$1,235,576,500 \$1,235,576,500 \$4,456,000,000	\$ 50,000 00 100 100 100 100 100 100 100 100	\$35,116.00 \$35,116.00 \$35,116.00 \$15,110.00 \$15,100.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$795.10 \$795.10 \$795.10	(\$139,174.50) (\$242,125.50) (\$177,355.00) (\$269,400.00)	\$1,705,802.78 \$12,150,120.44 \$225,157.00 \$225,157.00 \$115,500,000.00 \$114,021.50 \$99,000.00 \$225,847.45 \$399,677.00	8 254218 4 2.571998 0 450,314 0 1128,668 0 150 0 150 0 5 145,572 5 145,572 7 30 0 895,668
8.14 8.14 62 8.17 45 44 8.14	CITIZENS ESTES CORPORATION CITIZENS FIRST CORPORATION CITIZENS FEREBULE DANCORP, INC. FIRSTMERIT CORPORATION CITIZENS SOUTH SANKHORD CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL CORPORATION	SOUTH HILL BOWLING GREEN BOWLING GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA BEVERITHILS BEVERITHILS BEVERITHILS BEVERITHILS BEVERITHILS CLOVER	VA	7728/2011 7728/2011	\$8,779,000,00 \$300,000,000,00 \$20,500,000,00 \$20,500,000,00 \$400,000,000,00 \$3,000,000,00 \$3,000,000,00 \$16,015,000,00 \$16,015,000,00 \$16,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557,08. Redeemed, in fulf, warrants not outstanding \$23,572,379,22. Redeemed, in fulf, warrants not outstanding \$2,508,609,00. Sold, in fulf, warrants not outstanding \$442,416,666,67. Redeemed, in fulf, warrants not outstanding \$442,416,666,67. Redeemed, in fulf, warrants not outstanding \$3,318,685,05. Sold, in fulf, warrants not outstanding \$11,166,897,79. Sold, in fulf, warrants not outstanding \$14,257,487,77. Sold, in fulf, warrants not outstanding \$19,73,357,086,72. Redeemed, in fulf, warrants not outstanding \$19,73,479,00. Redeemed, in fulf, warrants not outstanding \$19,78,479,00. Redeemed, in fulf, warrants not outstanding \$19,78,479,00. Redeemed, in fulf, warrants not outstanding	\$2,212,206.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,000,000,000 \$300,000,000 \$20,500,000,000 \$20,500,000,000 \$20,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,	\$20,500 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 000 1,300 000 000 1,300 000 000 1,300 000 000 000 000 000 000 000 000 000	\$35,116.00 \$35,116.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$139,174.50) (\$242.125.50) (\$177.355.09) (\$269.400.00) (\$102.450.00) (\$3.179.023.50)	\$1,705,802.78 \$12,150,120.44 \$225,157.00 \$18,500,000.00 \$116,021.50 \$114,021.50 \$99,000.00 \$225,617.45 \$389,857.05 \$25,962.47	8 254218 4 2.571986 0 450314 0 11/28.668 0 110 0 50.000 0 60.0000 0 60.000 0 60.000 0 60.000 0 60.000 0 60.000 0 60.000 0 60.0000 0 60.000 0 60.000 0 60.000 0 60.000 0 60.000 0 60.000 0 60.0000 0 60.000 0 60.000 0 60.000 0 60.000 0 60.000 0 60.000 0 60.0000 0 60.000 0 60.000 0 60.0000 0 60.0000 0 60.0000 0 60.0000 0
86 45 8,9,124 11 8,14 8,14 45 45 46 8,14 8,14	CITIZENS PERST CORPORATION CITIZENS PIRST CORPORATION CITIZENS PERST CORPORATION CITIZENS PERSUL GRANCORP. INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION CITIZENS SCUTH BANKING CORPORATION CITIZENS SCUTH BANKING CORPORATION CITIZENS SCUTH BANKING CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL BANCSHARES SORPORATION CITY MATIONAL CORPORATION CITY MATIONAL CORP	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FURT FLINT	VA	7728/2011 7728/2011	\$8,779,000,00 \$100,000,000,00 \$20,500,000,00 \$20,500,000,00 \$400,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full, warrants not outstanding. \$23,572,379.22 Redeemed, in full, warrants not outstanding. \$2,508,609.00 Sold, in full, warrants not outstanding. \$442,416,666.67 Redeemed, in full, warrants not outstanding. \$3,318,585.05 Sold, in full, warrants not outstanding. \$11,166,897.79 Sold, in full, warrants not outstanding. \$14,257,487.71 Sold, in full, warrants not outstanding. \$14,257,487.71 Sold, in full, warrants not outstanding. \$19,778,479.00 Redeemed, in full, warrants not outstanding. \$19,778,479.00 Redeemed, in full, warrants not outstanding. \$10,570,784.03 Sold, in full, warrants not outstanding.	\$2,212,206.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,000,000,000 \$300,000,000 \$20,500,000,000 \$20,500,000,000 \$20,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,000,000,000 \$300,	\$20,500 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 1,300 000 000 1,300 000 000 1,300 000 000 1,300 000 000 000 000 000 000 000 000 000	\$35,116.00 \$35,116.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$139,174.50) (\$242.125.50) (\$177.355.09) (\$269.400.00) (\$102.450.00) (\$3.179.023.50)	\$1,705,802.78 \$12,150,120.44 \$225,157.00 \$18,500,000.00 \$116,001,001 \$114,021.50 \$99,000.00 \$225,047.45 \$398,957.05 \$398,957.05 \$3143,677.00	8 254218 4 2.571986 0 450314 0 1128.668 0 1100 0 50.000 0 5 450.7 7 30 0 695.968 0 263.899
11 8.14 8.2 8.17 45 46 8.14	CITIZENS ESTES CORPORATION CITIZENS FIRST CORPORATION CITIZENS FEREBULE DRANCORP, INC., FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY ANTONAL BANKSHARES CORPORATION CITY ANTONAL BANKSHARES CORPORATION CITY ANTONAL CORPORATI	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FLINT	VA	7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2015 7728/2011 7728/2015 7728/2011	\$8,779,000,00 \$300,000,000,00 \$20,500,000,00 \$20,500,000,00 \$400,000,000,00 \$3,000,000,00 \$3,000,000,00 \$16,015,000,00 \$16,015,000,00 \$16,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557,08. Redeemed, in fulf, warrants not outstanding \$23,572,379,22. Redeemed, in fulf, warrants not outstanding \$2,508,609,00. Sold, in fulf, warrants not outstanding \$442,416,666,67. Redeemed, in fulf, warrants not outstanding \$442,416,666,67. Redeemed, in fulf, warrants not outstanding \$3,318,685,05. Sold, in fulf, warrants not outstanding \$11,166,897,79. Sold, in fulf, warrants not outstanding \$14,257,487,77. Sold, in fulf, warrants not outstanding \$19,73,357,086,72. Redeemed, in fulf, warrants not outstanding \$19,73,479,00. Redeemed, in fulf, warrants not outstanding \$19,78,479,00. Redeemed, in fulf, warrants not outstanding \$19,78,479,00. Redeemed, in fulf, warrants not outstanding	\$2,212,208.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$2,250,500,000,000 \$20,500,000,000 \$20,000,000,000 \$20,000,000,000 \$3,272,645.00 \$3,772,645.00 \$3,772,645.00 \$1,335,576.50 \$3,377,560,000 \$1,335,576.50 \$46,590,000,000 \$16,590,000,000 \$56,590,505.00 \$56,590,505.00 \$56,590,505.00 \$574,000,000 \$56,590,505.00	\$ 50,000 000 1,000 000 000 000 000 000 000	\$35,116.00 \$\$5,116.00 \$5,116.00 \$1,000.00 \$1,0	(\$139,174.50) (\$242,125.50) (\$242,125.50) (\$242,125.50) (\$259,400.00) (\$102,450.00) (\$102,450.00) (\$3,179.023.50)	\$1,705,802.78 \$12,150,120.44 \$225,157.00 \$18,500,000.00 \$116,021.50 \$114,021.50 \$99,000.00 \$225,617.45 \$389,857.05 \$25,962.47	8 254218 4 2.571986 0 450314 0 1128.668 0 1100 0 50.000 0 5 450.7 7 30 0 695.968 0 263.899
11 8.14 8.2 8.17 45 46 8.14	CITIZENS PEST CORPORATION CITIZENS PIEST CORPORATION CITIZENS PERPURIL GRANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPURIL GRANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SCHURLES DRANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SCUTH BARKING CORPORATION CITIZENS SOUTH BARKING CORPORATION CITIZENS SOUTH BARKING CORPORATION CITY AND CORPORATION	SOUTH HILL BOWLING GREEN FLINT FLINT FLINT GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA BEVARK NEWARK NEWARK NEWARK COSTONIA GASTONIA GASTONIA GASTONIA GASTONIA FERNANGINA BEVERT HILLS BEVERT HILLS BEVERT HILLS GASTONIA BEVERT HILLS GASTONIA BEVERT HILLS GASTONIA BEVERT HILLS BEVERT HILLS GASTONIA BEVERT HILLS BEVERT HILLS GLOVER GLOVER GLOVER GLOVER GLOVER HILTON HEAD SIGNAND DENVER GENEVER GREEN GREEN GREEN GREEN GREEN HILTON HEAD SIGNAND GREEN GREEN GREEN GREEN GREEN GREEN GREEN GREEN HILTON HEAD SIGNAND GREEN GREEN	VA	7728/2011 1728/2019 1728/2	\$8,779,000,00 \$100,000,000,00 \$20,500,000,00 \$20,500,000,00 \$400,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full, warrants not outstanding. \$23,572,379.22 Redeemed, in full, warrants not outstanding. \$2,508,609.00 Sold, in full, warrants not outstanding. \$442,416,666.67 Redeemed, in full, warrants not outstanding. \$3,318,585.05 Sold, in full, warrants not outstanding. \$11,166,897.79 Sold, in full, warrants not outstanding. \$14,257,487.71 Sold, in full, warrants not outstanding. \$14,257,487.71 Sold, in full, warrants not outstanding. \$19,778,479.00 Redeemed, in full, warrants not outstanding. \$19,778,479.00 Redeemed, in full, warrants not outstanding. \$10,570,784.03 Sold, in full, warrants not outstanding.	\$2,212,206.00 \$3,300,504.00 \$3,300,504.00 \$3,205.500,000,000 \$200,000,000,000 \$220,500,000,000 \$220,500,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000	\$ 5.5 \$ 5.5	\$35,116.00 \$55,116.00 \$55,116.00 \$15,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$172.00 \$872.00 \$872.00 \$872.00 \$872.00 \$875.10 \$795.10 \$795.10 \$1,000.00 \$1,000.00	(\$139,174.50) (\$242.125.50) (\$177.355.09) (\$269.400.00) (\$102.450.00) (\$3.179.023.50)	\$1,705,802.78 \$12,150,120.44 \$225,157.00 \$18,500,000.00 \$116,021.50 \$114,021.50 \$99,000.00 \$225,617.45 \$389,857.05 \$25,962.47	8 254218 4 2.571986 0 450314 0 1128.668 0 1100 0 50.000 0 5 450.7 7 30 0 695.968 0 263.899
8,14 8,14 8,17 8,17 45 8,14	CITIZENS PERST CORPORATION CITIZENS PIRST CORPORATION CITIZENS PERST CORPORATION CITIZENS PERST CORPORATION CITIZENS PERST CORPORATION CITIZENS PERSULS DANCORP, INC. FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING COMPANY, INC. CONSTAL BONKING COMPANY, INC. CON	SOUTH HILL SOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN FUNT FUNT FUNT FUNT FUNT FUNT FUNT FUN	VA VA VA VA VA VA VA VA	7728/2011 7728/2011	\$8,779,000,00 \$100,000,000,00 \$20,500,000,00 \$20,500,000,00 \$400,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full, warrants not outstanding. \$23,572,379.22 Redeemed, in full, warrants not outstanding. \$2,508,609.00 Sold, in full, warrants not outstanding. \$442,416,666.67 Redeemed, in full, warrants not outstanding. \$3,318,585.05 Sold, in full, warrants not outstanding. \$11,166,897.79 Sold, in full, warrants not outstanding. \$14,257,487.71 Sold, in full, warrants not outstanding. \$14,257,487.71 Sold, in full, warrants not outstanding. \$19,778,479.00 Redeemed, in full, warrants not outstanding. \$19,778,479.00 Redeemed, in full, warrants not outstanding. \$10,570,784.03 Sold, in full, warrants not outstanding.	\$2,212,208.00 \$3,309.094.00 \$3,309.094.00 \$3,309.094.00 \$300.090.000.000 \$20,500.000.000 \$20,000.0000 \$20,000.0000 \$2	\$ 50,000 000 1,000 000 000 000 000 000 000	\$35,116.00 \$85,116.00 \$1,000.00 \$1,0	(\$139,174.50) (\$242.125.50) (\$177.355.00) (\$269,400.00) (\$102,450.00) (\$3179.023.50) (\$3179.023.50)	\$1,705,802.78 \$12,150,120.44 \$225,157.00 \$18,500,000.00 \$118,500,000.00 \$114,021.50 \$114,021.50 \$389,807.00 \$25,547.45 \$389,877.00 \$143,677.00 \$526,804.00 \$494,381.25	8 254218 4 2.571986 0 450,314 0 1128,668 0 110 0 50,000 0 6,000 0 5 146,579 6 450 7 30 0 695,968 0 263,859 0 22
8.14 8.14 8.2 8.17 45 44 8.14	CITIZENS PEST CORPORATION CITIZENS PIEST CORPORATION CITIZENS PERPURIL GRANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPURIL GRANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SCHURLES DRANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SCUTH BARKING CORPORATION CITIZENS SOUTH BARKING CORPORATION CITIZENS SOUTH BARKING CORPORATION CITY AND CORPORATION	SOUTH HILL BOWLING GREEN FLINT FLINT FLINT GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA BEVARK NEWARK NEWARK NEWARK COSTONIA GASTONIA GASTONIA GASTONIA GASTONIA FERNANGINA BEVERT HILLS BEVERT HILLS BEVERT HILLS GASTONIA BEVERT HILLS GASTONIA BEVERT HILLS GASTONIA BEVERT HILLS BEVERT HILLS GASTONIA BEVERT HILLS BEVERT HILLS GLOVER GLOVER GLOVER GLOVER GLOVER HILTON HEAD SIGNAND DENVER GENEVER GREEN GREEN GREEN GREEN GREEN HILTON HEAD SIGNAND GREEN GREEN GREEN GREEN GREEN GREEN GREEN GREEN HILTON HEAD SIGNAND GREEN GREEN	VA VA VA VA VA VA VA VA	7728/2011 1728/2019 1728/2	\$8,779,000,00 \$100,000,000,00 \$20,500,000,00 \$20,500,000,00 \$400,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full, warrants not outstanding. \$23,572,379.22 Redeemed, in full, warrants not outstanding. \$2,508,609.00 Sold, in full, warrants not outstanding. \$442,416,666.67 Redeemed, in full, warrants not outstanding. \$3,318,585.05 Sold, in full, warrants not outstanding. \$11,166,897.79 Sold, in full, warrants not outstanding. \$14,257,487.71 Sold, in full, warrants not outstanding. \$14,257,487.71 Sold, in full, warrants not outstanding. \$19,778,479.00 Redeemed, in full, warrants not outstanding. \$19,778,479.00 Redeemed, in full, warrants not outstanding. \$10,570,784.03 Sold, in full, warrants not outstanding.	\$2,212,206.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$20,500,000,000 \$20,500,000,000 \$20,000,000,000 \$20,000,000,000 \$200,000,000,000 \$200,000,000,000 \$300,500,000 \$300,500,000 \$300,000 \$300,500,000 \$300,500,000 \$300,500,000 \$300,500,000 \$300,	\$20,50 \$20,50 \$20,50 \$20,50 \$20,50 \$20,00 \$200,00 \$200,00 \$200,00 \$200,00 \$3,99 \$3,99 \$6,00 \$3,99 \$6,00 \$6	\$35,116.00 \$\$5,116.00 \$5,116.00 \$1,000.00 \$1,0	(\$139,174.50) (\$242.125.50) (\$177.355.00) (\$269,400.00) (\$102,450.00) (\$3179.023.50) (\$3179.023.50)	\$1,705,802.78 \$12,150,120.44 \$225,157.00 \$18,500,000.00 \$116,021.50 \$114,021.50 \$99,000.00 \$225,617.45 \$389,857.05 \$25,962.47	8 254218 4 2.571986 0 450,314 0 1128,668 0 110 0 50,000 0 6,000 0 5 146,579 6 450 7 30 0 695,968 0 263,859 0 22
8,14 8,14 8,17 45 8,17 8,14 8,11,14	CITIZENS PISST CORPORATION CITIZENS PERPUIS CHARCOPP, INC. / FIRSTMERIT CORPORATION CITIZENS SCREPLIS CHARCOPP, INC. / FIRSTMERIT CORPORATION CITIZENS SCUTH PARKING CORPORATION CITIZENS SCUTH PARKING CORPORATION CITIZENS SCUTH PARKING CORPORATION CITIZENS SCUTH PARKING CORPORATION CITY ANDONAL BANCSHARES CORPORATION CITY ANDONAL BANCSHARES CORPORATION CITY ANDONAL BANCSHARES CORPORATION CITY ANDONAL BANCSHARES CORPORATION CITY ANDONAL CORPORATION CITY ANDONAL CORPORATION CITY ANDONAL CORPORATION CITY AND COMPANY PARKING CORPORATION CORPORATION CORPORATION CITY AND COMPANY PARKING CORPORATION C	SOUTH HILL SOUTH HILL BOWLING GREEN FLOOR BOWLING GREEN FLOOR FLOO	VA VA VA VA VA VA VA VA	7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2011 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2014 7728/2013 7728/2011 7728/2015 7728/2011 7728/2015 7728/2011 7728/2015 7728/2011 7728/2015	\$8,779,000,00 \$300,000,000,00 \$20,500,000,00 \$20,500,000,00 \$400,000,000,00 \$400,000,000,00 \$3,9950,000,00 \$16,015,000,00 \$16,000,000 \$16,000,000,00 \$16,500,000,00 \$10,000,000,00 \$28,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full, warrants not outstanding \$23,572,379.22 Redeemed, in full, warrants not outstanding \$2,508,609.00 Sold, in full, warrants not outstanding \$442,416,666.67 Redeemed, in full, warrants not outstanding \$3,318,595.05 Sold, in full, warrants not outstanding \$1,11,166,897.79 Sold, in full, warrants not outstanding \$11,166,897.79 Sold, in full, warrants not outstanding \$11,27,487.71 Sold, in full, warrants not outstanding \$13,357,086.72 Redeemed, in full, warrants not outstanding \$10,670,784.03 Sold, in full, warrants not outstanding \$2,688,142,53 Redeemed, in full, warrants not outstanding	\$2,212,208.00 \$3,309.094.00 \$3,309.094.00 \$3,309.094.00 \$300.090.000.000 \$20,500.000.000 \$20,000.0000 \$20,000.0000 \$2	\$ 5.5 \$ 5.5	\$35,116.00 \$55,116.00 \$55,116.00 \$1,000.00 \$1,	(\$139,174.50) (\$242.125.50) (\$177.355.00) (\$269,400.00) (\$102,450.00) (\$3179.023.50) (\$3179.023.50)	\$17,05,802.78 \$12,150,120.44 \$225,157.00 \$18,500,000.00 \$118,500,000.00 \$118,500,000.00 \$225,847.45 \$390,000.00 \$225,847.45 \$390,877.05 \$525,900.47 \$143,677.00 \$526,804.00 \$520,000.00 \$225,804.00	8 254218 4 2.571.986 0 450.314 0 1128.668 0 150 0 50.000 0 5 145.572 6 460 0 263.899 0 263.899 0 263.899 0 263.890 0 263.890
8.14 8.14 6.2 8.17 4.5 4.4 8.11.14	CITIZENS PERST CORPORATION CITIZENS PIEST CORPORATION CITIZENS PERST CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS PERST CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY ANTIONAL BANCSHARES CORPORATION CITY ANTIONAL BANCSHARES CORPORATION CITY ANTIONAL	SOUTH HILL BOWLING GREEN FLINT GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA BEVARK NEVARK NEVARK BEVERLYHILS BEVERLYHILS BEVERLYHILS BEVERLYHILS BOWLING GREEN FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HITON HEAD SLAMD HITON HEAD SLAMD HITON HEAD SLAMD HITON HEAD SLAMD DENVER GOWER GOWER GOWER HITON HEAD SLAMD HITON HEAD SLAMD HITON HEAD SLAMD DENVER GOWER GOWLOND GOWER GOWE	VA	7728/2011 1728/2013 1728/2013 1728/2013 1738/2014 4158/2014 4158/2015 1738/2014 4158/2015 1738/2014 4158/2015 1738/2014 4158/2015 1738/2	\$6,779,000,00 \$50,000,000,00 \$20,500,000,00 \$20,500,000,00 \$3,459,000,00 \$400,000,000,00 \$3,000,000,00 \$16,015,000,00 \$16,015,000,00 \$16,500,000,00 \$16,500,000,00 \$574,000,000 \$574,000,000 \$574,000,000 \$76,898,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full: warrants not outstanding \$23,572,379.22 Redeemed, in full: warrants not outstanding \$2,508,609.00 Sold, in full: warrants not outstanding \$442,416,666.67 Redeemed, in full: warrants not outstanding \$3,318,585.05 Sold, in full: warrants not outstanding \$11,166,697.79 Sold, in full: warrants not outstanding \$11,166,697.79 Sold, in full: warrants not outstanding \$13,318,585.05 Sold, in full: warrants not outstanding \$11,166,697.79 Sold, in full: warrants not outstanding \$10,570,786.72 Redeemed, in full: warrants not outstanding \$10,670,784.03 Sold, in full: warrants not outstanding \$10,670,784.03 Sold, in full: warrants not outstanding \$26,80,809.20 Sold, in full: warrants not outstanding \$26,80,809.20 Sold, in full: warrants not outstanding	\$2,212,206.00 \$3,300,004.00 \$3,300,004.00 \$3,300,004.00 \$3,200,500,000 \$200,000,000 \$220,500,000,000 \$220,000,000 \$220,000,000 \$200,000 \$200,000 \$2	\$20,50 \$20,50 \$20,50 \$20,50 \$20,50 \$20,00 \$200,00 \$200,00 \$200,00 \$200,00 \$3,99 \$3,99 \$6,00 \$3,99 \$6,00 \$6	\$35,116.00 \$55,116.00 \$55,116.00 \$15,010.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$172.90 \$872.90 \$872.90 \$872.90 \$872.90 \$872.90 \$872.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$139,174.50) (\$242.125.50) (\$177.355.00) (\$269,400.00) (\$102,450.00) (\$3179.023.50) (\$3179.023.50)	\$1,705,802.78 \$12,150,120.44 \$225,157.00 \$18,500,000.00 \$116,021.50 \$114,021.50 \$98,000.00 \$225,617.45 \$389,857.05 \$25,969.47 \$143,677.00 \$526,604.00 \$494,381.25 \$29,000.00 \$33,01,647.00	8 254218 4 2.571986 0 450314 0 450314 0 50000 0 50000 0 60000 0 60000 0 60000 0 60000 0 7 30
8.14 8.14 8.17 8.17 45 8.14 8.11,14	CITIZENS PISST CORPORATION CITIZENS PERPUIS CHARCOPP, INC. / FIRSTMERIT CORPORATION CITIZENS SCREPLIS CHARCOPP, INC. / FIRSTMERIT CORPORATION CITIZENS SCUTH PARKING CORPORATION CITIZENS SCUTH PARKING CORPORATION CITIZENS SCUTH PARKING CORPORATION CITIZENS SCUTH PARKING CORPORATION CITY ANDONAL BANCSHARES CORPORATION CITY ANDONAL BANCSHARES CORPORATION CITY ANDONAL BANCSHARES CORPORATION CITY ANDONAL BANCSHARES CORPORATION CITY ANDONAL CORPORATION CITY ANDONAL CORPORATION CITY ANDONAL CORPORATION CITY AND COMPANY PARKING CORPORATION CORPORATION CORPORATION CITY AND COMPANY PARKING CORPORATION C	SOUTH HILL SOUTH HILL BOWLING GREEN FLINT FLINT FLINT GRASTOMA GASTOMA GASTOMA GASTOMA MEVARK NEWARK NEWARK BEVERLY HILLS GOODER	VA VA VA VA VA VA VA VA	77282011 77282011	\$8,779,000,00 \$300,000,000,00 \$20,500,000,00 \$20,500,000,00 \$400,000,000,00 \$400,000,000,00 \$3,900,000,00 \$16,015,000,00 \$16,015,000,00 \$16,000,000 \$110,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full, warrants not outstanding \$23,572,379.22 Redeemed, in full, warrants not outstanding \$2,508,609.00 Sold, in full, warrants not outstanding \$442,416,666.67 Redeemed, in full, warrants not outstanding \$3,318,585.05 Sold, in full, warrants not outstanding \$1,1166,897.79 Sold, in full, warrants not outstanding \$1,127,497.70 Sold, in full, warrants not outstanding \$1,127,497.00 Redeemed, in full, warrants not outstanding \$1,127,479.00 Redeemed, in full, warrants not outstanding \$10,670,784.03 Sold, in full, warrants not outstanding \$10,670,784.03 Redeemed, in full, warrants not outstanding \$2,689,142,53 Redeemed, in full, warrants not outstanding \$2,689,478,644 Redeemed, in full, warrants not outstanding	\$2,212,206.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$3,300,504.00 \$20,500,000,000 \$20,500,000,000 \$20,000,000,000 \$20,000,000,000 \$200,000,000,000 \$200,000,000,000 \$300,500,000 \$300,500,000 \$300,000 \$300,500,000 \$300,500,000 \$300,500,000 \$300,500,000 \$300,	\$20,50 \$20,50 \$20,50 \$20,50 \$20,50 \$20,00 \$200,00 \$200,00 \$200,00 \$200,00 \$3,99 \$3,99 \$6,00 \$3,99 \$6,00 \$6	\$35,116.00 \$55,116.00 \$55,116.00 \$55,116.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$72.50 \$72.90 \$795.10 \$795.10 \$1,000.00	(\$139,174.50) (\$242.125.50) (\$177.355.00) (\$269,400.00) (\$102,450.00) (\$3179.023.50) (\$3179.023.50)	\$17,05,802.78 \$12,150,120.44 \$225,157.00 \$18,500,000.00 \$118,500,000.00 \$118,500,000.00 \$225,847.45 \$390,000.00 \$225,847.45 \$390,877.05 \$525,900.47 \$143,677.00 \$526,804.00 \$520,000.00 \$225,804.00	8 254218 4 2.571986 0 450314 0 450314 0 50000 0 50000 0 60000 0 60000 0 60000 0 60000 0 7 30
8.14 8.14 8.17 45 8.11,14 8.11,14	CITIZENS PERST CORPORATION CITIZENS PIEST CORPORATION CITIZENS PERST CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS PERST CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY ANTIONAL BANCSHARES CORPORATION CITY ANTIONAL BANCSHARES CORPORATION CITY ANTIONAL	SOUTH HILL SOWLING GREEN BOWLING GREEN FLINT F	VA	77282011 77282011	\$6,779,000,00 \$50,000,000,00 \$20,500,000,00 \$20,500,000,00 \$3,459,000,00 \$400,000,000,00 \$3,000,000,00 \$16,015,000,00 \$16,015,000,00 \$16,500,000,00 \$16,500,000,00 \$574,000,000 \$574,000,000 \$574,000,000 \$76,898,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full: warrants not outstanding \$23,572,379.22 Redeemed, in full: warrants not outstanding \$2,508,609.00 Sold, in full: warrants not outstanding \$442,416,666.67 Redeemed, in full: warrants not outstanding \$3,318,585.05 Sold, in full: warrants not outstanding \$11,166,697.79 Sold, in full: warrants not outstanding \$11,166,697.79 Sold, in full: warrants not outstanding \$13,318,585.05 Sold, in full: warrants not outstanding \$11,166,697.79 Sold, in full: warrants not outstanding \$10,570,786.72 Redeemed, in full: warrants not outstanding \$10,670,784.03 Sold, in full: warrants not outstanding \$10,670,784.03 Sold, in full: warrants not outstanding \$26,80,809.20 Sold, in full: warrants not outstanding \$26,80,809.20 Sold, in full: warrants not outstanding	\$2,212,206.00 \$3,300,004.00 \$3,300,004.00 \$3,300,004.00 \$3,200,500,000 \$200,000,000 \$220,500,000,000 \$220,000,000 \$220,000,000 \$200,000 \$200,000 \$	\$ 50,000,000 \$ 50,00	\$35,116.00 \$55,116.00 \$55,116.00 \$15,010.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$172.90 \$872.90 \$872.90 \$872.90 \$872.90 \$872.90 \$872.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$139,174.50) (\$242.125.50) (\$177.355.00) (\$269,400.00) (\$102,450.00) (\$3179.023.50) (\$3179.023.50)	\$1,705,802.78 \$12,150,120.44 \$225,157.00 \$18,500,000.00 \$116,021.50 \$114,021.50 \$98,000.00 \$225,617.45 \$389,857.05 \$25,969.47 \$143,677.00 \$526,604.00 \$494,381.25 \$29,000.00 \$33,01,647.00	8 254218 4 2.571986 0 450314 0 450314 0 50000 0 50000 0 60000 0 60000 0 60000 0 60000 0 7 30

	AB&T FINANCIAL CORPORATION	GASTONIA	NC 11/19/20	13					\$815.100.00	2.964	\$275.00	(\$2.148.900.00)			
44	COMERICA INC. COMMERCE NATIONAL BANK	DALLAS NEWPORT BEACH	TX 5/12/20	10	\$5,000,000,00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding	ψ010,100.00	2,004	Q2.7 0.00	(92,140,000.00)		\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 1/9/20 CA 10/7/20	09	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00				
14,15	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 10/1/20	13	\$20,400,000.00	\$0.00	\$21 E7E 016 E4	Sold, in full; warrants not outstanding						\$566,858.50	87,209
14,13	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY 5/22/20 KY 8/7/20	12	\$20,400,000.00	30.00	321,373,010.34	Sold, III Idii, Walfarits Hot Outstanding	\$130,500.00	174,000	\$0.75	(\$43,500.00)			
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8/8/20 KY 8/9/20						\$1,469,250.00 \$13,100,250.00	1,959,000	\$0.75 \$0.75	(\$489,750.00) (\$4,366,750.00)		\$792,990.00	900,000
	COMMONWEALTH BANCSHARES INC	LOUISVILLE LOUISVILLE	KY 8/10/20	12					\$600,000.00	800,000	\$0.75	(\$200,000.00)		\$105,732.00	120,000
8.14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOS ANGELES	KY 9/11/20	12	\$7,701,000.00	\$0.00	\$8.451.110.79	Sold, in full; warrants not outstanding	(\$153,000.						
	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 1/23/20 CA 7/17/20	13	21,101,100	******	401.00.11.00.0		\$7,323,651.00	7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
8,11,14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA 9/12/20 CA 1/16/20	13 09 Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding	(\$73,236.	51)					
	ICOMMUNITY 1ST BANK	ROSEVILLE	CA 12/19/20	12	\$500,000.00	\$0.00	\$616,741.75		\$2,550,000.00	2,550	\$1,000.00			\$128,000.00	128
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 3/6/20 KS 7/18/20	12				Redeemed, in full; warrants not outstanding	\$500,000.00	500	\$1,000.00			\$25,000.00	25
8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS 9/11/20	09 Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$52,000,000.00	50.000	\$1,000.00			\$2,600,000.00	2.000
8,17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON KINGMAN	MS 9/29/20 AZ 7/24/20	09 Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding							2,600
9,11,36	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN OAKI AND	AZ 2/11/20 CA 1/16/20	15 30 Professed Stock	\$1 747 000 00	\$0.00	\$1 823 188 61		\$3,872,000.00	3,872	\$1,000.00			\$116,000.00	116
5,11,00	COMMUNITY BANK OF THE BAY	OAKLAND	CA 9/29/20	10	¥11. 11,000.00				\$1,747,000.00	1,747	\$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN 5/29/20 IN 9/15/20	09 Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19,468,000.00	19,468	\$1,000.00				
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 10/19/20	11					\$10,400,000.00	15,400	\$1,000.00			\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 12/19/20 VA 7/24/20	08 Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding	\$4.500,000,00	4.500	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 11/20/20	13					\$2,500,000.00	2,500	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 4/23/20 VA 6/4/20	14					\$10,680,000.00	10,680	\$1,000.00			\$780,000.00	780,000
8,14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	VA 6/4/20 CA 2/27/20	9 Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding							
	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA 11/30/20 CA 1/11/20	13					\$3,717,560.00 (\$25,000.	3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA 12/19/20	38 Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94	Redeemed, in full; warrants not outstanding	\$12,643,000.00		\$1.000.00				
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA 1/9/20 VA 5/28/20	15					\$12,043,000.00	12,643	91,000.00			\$873,485.00	61,796
8,14,76	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL 5/15/20	9 Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$2.126.500.00	0.070	\$450.00	(\$3,833,500.00)			
8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	IL 12/21/20 AR 4/3/20	39 Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,136,500.00	6,970	\$450.00			\$157,050.00	349
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 2/7/20 AR 2/10/20	14					\$3,705,037.50 \$8,867,389.75	3,750	\$988.01 \$988.01	(\$44,962.50) (\$107.610.25)		\$85,157.88 \$544.614.34	86
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 2/10/20	14					\$8,867,389.75 (\$125,724.	8,975	9d00.U1	(\$107,610.25)		\$344,614.34	550
8,14,44	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	AR 3/19/20 TN 3/20/20 TN 8/18/20	09 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00		\$1,000.00			\$1,000,000.00	1 000
8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY COLUMBIA	TN 2/27/20		\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding							1,000
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN 4/11/20 TN 4/14/20	14					\$1,322,500.50 \$4,028,202.50	4,401 13,405	\$300.50 \$300.50	(\$3,078,499.50) (\$9,376,797.50)		\$72,314.55 \$387,399.37	140
	COMMUNITY FIRST, INC.	COLUMBIA	TN 7/18/20	14					\$4,028,202.50 (\$53,507.	13,405	\$300.50	(\$9,376,797.50)		\$367,399.37	750
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS 2/6/20 MS 11/30/20		\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	\$1,002,750.00	105	\$9,550.00	(\$47,250.00)		\$25,000.00	-
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 1/11/20	13					(\$10,027.	50)	49,330.00	(347,230.00)		\$23,000.00	,
0.14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY INVESTORS BANCORP. INC.	BRANDON BUCYRUS	MS 3/26/20 OH 12/23/20	13 DB Preferred Stock w/ Exercised Warrants	\$2.600.000.00	\$0.00	\$2.14E.646.20	Sold, in full; warrants not outstanding	(\$14,972.	50)					
0,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 12/19/20	12	\$2,800,000.00	\$0.00	\$3,115,616.26	Sold, in full; warrants not outstanding	\$952,850.00	1,003	\$950.00	(\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 12/20/20 OH 1/11/20	12					\$1,517,150.00 (\$24,700.	1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP INC	BUCYRUS	OH 3/26/20	13					(\$300.	00)					
44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ 1/30/20 NJ 8/11/20	09 Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	\$9,000,000.00	9.000	\$1,000.00				
15 17	COMMUNITY PARTIERS BANCORP COMMUNITY PRINTERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN HAM LAKE	NJ 10/26/20 MN 11/13/20	11					\$5,000,000.00	0,000	\$1,000.00			\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN 11/13/20 MN 8/12/20	09 Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	\$4,400,000.00	4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
		HAM LAKE	MMI 0/12/20	19					(\$48,849.	24)	****				
8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	LA 1/9/20 LA 7/6/20	09 Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	\$24,000,000.00	24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA 12/19/20	38 Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding							
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 12/10/20 CA 12/11/20	12					\$2,172,000.00 \$9,122,400.00	3,000 12,600	\$724.00 \$724.00	(\$828,000.00) (\$3.477,600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 12/11/20 CA 1/11/20	13					(\$112,944.	00)				\$698,351.00	521,158
53,110	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	CA 6/12/20 NC 2/13/20	9 Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591,59	Sold, in full; warrants not outstanding						\$698,351.00	521,158
	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.									1.085.554	\$9.35				
8,14	COMMUNITIONE BANCORP / FINB UNITED CORP.	ASHEBORO	NC 5/23/20	14	40.1000100000	\$0.00			\$10,149,929.90	1,085,554	\$9.35	(\$41,350,070.10)		\$40.0F0.00	22.074
	CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE	NC 5/23/20 NC 5/27/20 SC 1/9/20	14	\$3,285,000.00	\$0.00		Sold, in full; warrants not outstanding		1,085,554				\$10,356.69	22,071
	CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE CAYCE	NC 5/23/20 NC 5/27/20 SC 1/9/20 SC 10/29/20	14				Sold, in full; warrants not outstanding	\$23,932.54	29	\$825.26	(\$5,067.46)			
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE CAYCE CAYCE	NC 5/23/20 NC 5/27/20 SC 1/9/20 SC 10/29/20 SC 10/31/20 SC 1/11/20	14 15 15 19 Preferred Stock w Exercised Warrants 12 12 13 14 15 16 17 17 18 18 18 18 18 18	\$3,285,000.00	\$0.00	\$3,483,629.20			1,085,554 29 3,256				\$10,356.69 \$106,364.00	
8,14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	ASHEBORO CAYCE CAYCE CAYCE CAYCE CAYCE COYCE CORNING	NC 5/23/20 NC 5/27/20 SC 1/9/20 SC 10/29/20 SC 10/31/20 SC 1/11/20 AR 2/13/20	14			\$3,483,629.20	Sold, in full; warrants not outstanding	\$23,932.54 \$2,687,046.56 (\$25,000.	29	\$825.26	(\$5,067.46) (\$568,953.44)		\$106,364.00	
8,14	CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. COMMIS ANTICAN SANCIAN ASSOCIATION COMMIS ANTICAN SANCIAN ASSOCIATION	ASHEBORO CAYCE CAYCE CAYCE CAYCE CAYCE CORNING CORNING	NC 5/23/2(NC 5/27/2(SC 1/9/2(SC 19/29/2(SC 10/29/2(SC 10/31/2(SC 1/11/2(AR 2/13/2(AR 11/13/2(AR 1/13/2(AR 1/13/2(14 15 15 15 15 15 15 15	\$3,285,000.00	\$0.00	\$3,483,629.20		\$23,932.54 \$2,687,046.56 (\$25,000. \$548,680.00 (\$5,486.	29 3,256 00) 638	\$825.26	(\$5,067.46)			
8,14	CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONNING SANINGS AND LOAM ASSOCIATION. CORNING SANINGS AND LOAM ASSOCIATION.	ASHEBORO CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE CORVING CORNING CORNING CORNING CORNING	NC 5/23/2(NC 5/27/2(SC 1/9/2(SC 1/9/2(SC 10/29/2(SC 10/31/2(SC 1/11/2(AR 2/13/2(AR 11/30/2(AR 1/11/2(AR 3/26/2(AR 3/26/2(14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$3.285,000,00 \$638,000,00	\$0.00	\$3,483,629.20 \$659,705.04	Sold, in full; warrants not outstanding	\$23,932.54 \$2,687,046.56 (\$25,000.	29 3,256 00) 638	\$825.26	(\$5,067.46) (\$568,953.44)		\$106,364.00	
8,14	CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION CONNING SAVINGS AND LOAN ASSOCIATION CONNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANG SHARES, INC. COUNTRY BANG SHARES, INC.	ASHEBORO CAYCE CAYCE CAYCE CAYCE CAYCE CORNING CORNING CORNING CORNING MILFORD MILFORD	NC 5/23/2(NC 5/27/2(NC 5/27/2(NC 5/27/2(NC 5/27/2(NC 5/27/2(NC 5/27/2(NC 5/2 NC	14 150 Preferred Stock w Exercised Warrants 20 Preferred Stock w Exercised Warrants 21 21 33 39 Preferred Stock w Exercised Warrants 22 23 30 Preferred Stock w Exercised Warrants 30 Preferred Stock w Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20 \$659,705.04		\$23,932.54 \$2,687,046.56 \$25,000. \$548,680,00 \$548,680,00 \$513,208.30	29 3,256 00) 638	\$825.26 \$825.26 \$860.00 \$917.90	(\$5,067.46) (\$568,953.44) (\$89,320.00) (\$63,791.70)		\$106,364.00 \$3,960.00	
8,14	CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CORNING SANUGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	ASHEBORO CAYCE CAYCE CAYCE CAYCE CAYCE CORNING CORNING CORNING CORNING MILFORD MILFORD	NC 5/23/21 NC 5/27/22 SC 10/29/21 SC 10/29/21 SC 10/31/21 SC 10/31/21 SC 1/11/12/21 AR 2/13/21 AR 1/11/20/21 AR 1/13/22 NE 1/29/21 NE 11/29/21 NE 11/29/21	14 10 10 10 10 10 10 10	\$3.285,000,00 \$638,000,00	\$0.00	\$3,483,629.20 \$659,705.04	Sold, in full; warrants not outstanding	\$23,932.54 \$2,687,046.56 (\$25,000. \$548,680.00 (\$5,486. (\$19,513.	29 3,256 00) 638	\$825.26 \$825.26 \$860.00	(\$5,067.46) (\$568,953.44) (\$89,320.00)		\$106,364.00	
8,14	CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONNING ANNUS AND LOAN ASSOCIATION CORNING SANNUSS AND LOAN ASSOCIATION CORNING SANNUSS AND LOAN ASSOCIATION CORNING SANNUSS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	ASHEBORO CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE COPENING CORNING CORNING CORNING CORNING MILEORD MILEORD MILEORD MILEORD CLARKSDALE	NC 5/23/21 NC 5/27/21 SC 1/9/21 SC 10/29/21 SC 10/31/22 SC 10/31/22 SC 11/11/21 AR 2/13/21 AR 1/11/21 AR 3/26/21 NE 11/28/21 NE 11/28/21 NE 11/28/21 NE 1/11/21 NE 1/11/29/21 NE 1/11/29/21 NE 1/11/29/21 NE 1/11/29/21 NE 1/11/29/21 NE 1/11/29/21 NE 1/11/29/21 NE 6/5/21	14 10 10 10 10 10 10 10	\$3.285,000,00 \$638,000,00	\$0.00	\$3,483,629,20 \$659,705,04 \$8,781,205,02	Sold, in full; warrants not outstanding	\$23,932.54 \$2,697.046.56 \$25,000 \$546,680.00 \$5,486. \$113,208.30 \$6,193,989.20 \$6,071.	29 3,256 300 638 30) 638 30) 777 6,748	\$825.26 \$825.26 \$860.00 \$917.90 \$917.90	(\$5,067.46) (\$568,953.44) (\$89,320.00) (\$63,791.70)		\$106,364.00 \$3,960.00 \$372,240.00	
8,14	CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION	ASHEBORO CAYCE CAYCE CAYCE CAYCE CAYCE CONNING CORNING CORNING CORNING CORNING CORNING CORNING CORNING MILEORD MILEORD MILEORD CARRISDALE CLARRISDALE CLARRISDALE	NC 5/23/21 NC 5/27/22 SC 1/8/22 SC 10/29/22 SC 10/21/25 SC 10/21/25 SC 11/11/22 SC 11/11/22 AR 2/13/21 AR 11/30/22 AR 11/10/22 AR 11/10/22 AR 1/11/22 AR 1	14 15 15 15 15 15 15 15	\$3.285,000.00 \$638,000.00 \$7.525,000.00	\$0.00 \$0.00 \$0.00	\$3,483,629,20 \$659,705,04 \$8,781,205,02 \$6,594,635,27	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$23 932.54 \$2.687.046.56 \$2.687.046.56 \$548.680.00 \$548.680.00 \$15.486.80 \$113.083.00 \$6.193.089.20 \$6.90.00.00	29 3,256 300 638 30) 20) 777 6,748 5,000	\$825.26 \$825.26 \$860.00 \$917.90 \$917.90 \$1,000.00	(\$5,067.46) (\$568,953.44) (\$89,320.00) (\$63,791.70)		\$106,364.00 \$3,960.00	
8,14 8,14 8 8	CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONNING SAND LOAN ASSOCIATION CORNING SAND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	ASHEBORO CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE CORNING C	NC 5/23/25 NC 5/27/25 NC 5/27/25 SC 1/8/25 SC 1/8/25 SC 10/28/25 SC 10/28/25 SC 10/28/25 SC 11/11/25 AR 11/11/25 AR 11/11/25 NE 11/28/25 NE 11/28/25 NE 11/28/25 NE 11/28/25 MS 6/5/22 WY 1/2/20/25 WY 1/8/25	14 15 15 15 15 15 15 15	\$3,285,000.00 \$638,000.00 \$7,525,000.00	\$0.00 \$0.00 \$0.00	\$3,483,629,20 \$659,705,04 \$8,781,205,02 \$6,594,635,27	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$23.932.54 \$2.667.046.55 \$2.667.046.55 \$549.880.00 \$549.880.00 \$113.080.00 \$6.193.980.20 \$6.193.980.20 \$5.000.000.00	29 3,256 3000 638 300 200 777 6,748 98) 5,000	\$825.26 \$825.26 \$860.00 \$917.90 \$917.90 \$1,000.00	(\$5,067.46) (\$568,953.44) (\$89,320.00) (\$63,791.70)		\$106,364.00 \$3,960.00 \$372,240.00 \$250,000.00	
8,14 8,14 8 8	CONGAREE BANGSHARES, INC. CORNING SANINGS AND LOAN ASSOCIATION CORNING SANINGS AND LOAN ASSOCIATION CORNING SANINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION CONGRESION CONCENTRATION CONTRATICAL CORPORATION CONTRATICAL C	ASHEBORO CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE CORNING CORNI	NC 5/23/25 NC 5/27/25 NC 5/27/25 SC 1/8/25 SC 1/8/25 SC 10/28/25 SC 10/28/25 SC 10/28/25 SC 11/11/25 AR 11/11/25 AR 11/11/25 NE 11/28/25 N	14 15 15 15 15 15 15 15	\$3,285,000,00 \$638,000,00 \$7,625,000,00 \$5,000,000,00 \$3,100,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$3,483,629,20 \$859,705.04 \$8,781,205.02 \$6,594,635.27 \$4,225,732.08	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$23 932.54 \$2.687.046.56 \$2.687.046.56 \$548.680.00 \$548.680.00 \$15.486.80 \$113.083.00 \$6.193.089.20 \$6.90.00.00	29 3,256 3000 638 300 200 777 6,748 98) 5,000	\$825.26 \$825.26 \$860.00 \$917.90 \$917.90 \$1,000.00	(\$5,067.46) (\$568,953.44) (\$89,320.00) (\$63,791.70)		\$106,364.00 \$3,960.00 \$372,240.00	
8,14 8,14 8,14 8,8 8 8	CONGAREE BANGSHARES, INC. CORNING SANINGS AND LOAN ASSOCIATION CORNING SANINGS AND LOAN ASSOCIATION CORNING SANINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION CONGRESION CONCENTRATION CONTRATICAL CORPORATION CONTRATICAL C	ASHEBORO CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE CORNING CORNI	NC 5232(X) NC 522(X) NC 522(X) NC 52(X) SC 192(X) SC 192(X) SC 192(X) SC 193(X) SC 193(X) SC 193(X) AR 213(X) AR 213(X) AR 213(X) AR 3115(X) AR	14 15 15 15 15 15 15 15	\$3.285,000.00 \$638,000.00 \$7.525,000.00	\$0.00 \$0.00 \$0.00	\$3,483,629,20 \$659,705,04 \$8,781,205,02 \$6,594,635,27	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$23.932.54 \$2.667.046.55 \$2.667.046.55 \$549.880.00 \$549.880.00 \$113.080.00 \$6.193.980.20 \$6.193.980.20 \$5.000.000.00	29 3,256 300) 638 600 00) 777 6,748 88) 5,000 1,000 2,100	\$825.26 \$825.26 \$860.00 \$917.90 \$917.90 \$1,000.00	(\$5,067.46) (\$568,953.44) (\$89,320.00) (\$63,791.70)		\$106.384.00 \$3.960.00 \$372.240.00 \$250.000.00	32 376 250
8,14 8,14 8 8 8 8 8	CONGAREE BANGSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION CONGAREE SAVINGS AND LOAN ASSOCIATION CONGAREE SAVINGS AND LOAN ASSOCIATION CONGAREE SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION CORESCENT FINANCIAL BANGSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Benchares, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Benchar	ASHEBORO CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE CORNING MILFORD MILFORD CLARRISDALE CLARRISDA	NC 92327. NC 92237. NC 92237. NC 92237. SG 18922. SG 18922. SG 19922. SG 199	14 15 20 Preferred Stock of Exercised Warrants 21 21 31 32 Preferred Stock of Exercised Warrants 22 23 33 Preferred Stock of Exercised Warrants 24 25 26 27 28 29 20 20 20 20 20 20 20 20 20 20 20 20 20	\$3,285,000,00 \$638,000,00 \$7,625,000,00 \$5,000,000,00 \$3,100,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$3,483,629,20 \$859,705,04 \$8,791,205,02 \$6,594,635,27 \$4,225,732,08	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$23,932,54 \$2,667,046,55 \$549,680,00 \$549,680,00 \$519,561,00 \$113,989,20 \$6,193,989,20 \$1,000,000,00 \$2,100,000,00 \$2,400,000,00	29 3,256 300) 638 600 00) 777 6,748 88) 5,000 1,000 2,100	\$825.26 \$825.26 \$860.00 \$817.90 \$917.90 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5,067.46) (\$568.953.44) (\$89.320.00) (\$63.791.70) (\$554.010.80)		\$106,364.00 \$3,960.00 \$372,240.00 \$250,000.00	
8.14 8.14 8 8 8 8 8 8 8 8 8	CONGAREE BANGSHARES, INC. CONGARES, ANNISS AND LOAN ASSOCIATION CONGARES, ANNISS AND LOAN ASSOCIATION CONGARES, ANNISS AND LOAN ASSOCIATION COUNTRY BANGSHARES, INC. COUNTRY BANG SHARES, INC. CRESCANT SHARES,	ASHEBORO CAYCE CORNING CARCE CARCE CARCE CARCE SALE SUFFALO SUFFAL	NC 5923CI NC 5923CI NC 5923CI SG 11/82CI SG 11/82CI SG 11/82CI SG 11/82CI SG 11/82CI SG 11/82CI AR 11/82CI AR 11/82CI AR 11/82CI AR 11/82CI AR 11/82CI NE 11/82CI NE 11/82CI NE 11/82CI NE 11/82CI NG	14 150 Preferred Stock of Exercised Warrants 20 Preferred Stock of Exercised Warrants 21 22 23 33 34 35 36 37 38 38 39 39 39 39 30 30 30 30 30 30 30 30 30 30 30 30 30	\$3,285,000,00 \$638,000,00 \$7,525,000,00 \$3,100,000,00 \$24,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,483,629,20 \$859,705,04 \$8,791,205,02 \$6,594,635,27 \$4,225,732,08	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$23 932.54 \$2.687.046.56 \$2.687.046.56 \$5.486.80.00 \$5.486.80.00 \$113.288.30 \$113.288.30 \$6.133.289.20 \$6.130.000.00 \$1.000.000.00 \$2.100.000.00 \$2.40.000.00	28 3.256 3.256 30) 538 30) 777 5,740 5,740 1,000 1,000 2,100 24,900	\$825.26 \$825.26 \$860.00 \$817.90 \$917.90 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.07.46) (\$506.953.44) (\$89.320.00) (\$89.320.00) (\$63.791.70) (\$554.010.80)		\$106.364.00 \$3.960.00 \$372.240.00 \$250.000.00 \$155.000.00	32 376 250
8,14 8,14 8 8 8 8 8 8 8 8,14	CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CORNING SANINGS AND LOAM ASSOCIATION CORNING SANINGS AND LOAM ASSOCIATION CORNING SANINGS AND LOAM ASSOCIATION CONSING SANINGS AND LOAM ASSOCIATION COUNTRY BANK SHARES, INC. COVENAT FINANCIAL CORPORATION COVENAT FINANCIAL CORPORATION COVENAT FINANCIAL CORPORATION COVENAT FINANCIAL BANGSHARES, INC. CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANGSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, INCRESCENT FINANCIAL BANGSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, INCRESCENT FINANCIAL CORPORATION / VantageSouth	ASHEBORO CAYCE CORNING CORNING CORNING CORNING MILFORD M	NC 923276 NC 92276 NC	14 15 15 15 15 15 15 15	\$3,285,000,00 \$638,000,00 \$7,625,000,00 \$5,000,000,00 \$3,100,000,00 \$24,900,000,00 \$10,650,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,483,629,20 \$859,705,04 \$8,781,205,02 \$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$23,932,54 \$2,667,046,55 \$549,680,00 \$549,680,00 \$519,561,00 \$113,989,20 \$6,193,989,20 \$1,000,000,00 \$2,100,000,00 \$2,400,000,00	29 3,256 3,256 3,256 301 301 302 301 302 303 303 303 303 303 303 303 303 303	\$825.26 \$825.26 \$860.00 \$817.90 \$917.90 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5,067.46) (\$568.953.44) (\$89.320.00) (\$63.791.70) (\$554.010.80)		\$106.384.00 \$3.960.00 \$372.240.00 \$250.000.00	32 376 250
8,14 8,14 8 8 8 8 8 8 8 8 8	CONGAREE BANGSHARES, INC. CORNING SANINGS AND LOAN ASSOCIATION CORNING SANINGS AND LOAN ASSOCIATION CORNING SANINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL BANGSHARES INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, INC. CRESCENT FINANCIAL BANGSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, INC. CRESCENT FINANCIAL BANGSHARES, INC. CRESCENT FINANCIAL CORPORATION CRESCENT FINANCIAL BANGSHARES, INC. CRESCENT FINANCIAL CORPORATION CRESCENT	ASHEBORO CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE CORNING MILFORD CARRISOALE SUFFALO SU	NC 92326 NC 92326 NC 92326 SS SS 11922 SS SS 11922 SS C 10312 SS C 10312 SS C 10312 SS C 10312 SS C 10312 SS C 10312 SS C 10312 NE 11202 NE 112	14 15 20 Proferred Stock of Exercised Warrants 21 21 21 23 33 34 35 36 37 38 39 39 39 30 30 30 30 30 31 31 31 31 31 31 31 31 32 32 32 33 33 34 34 34 34 35 36 37 38 38 38 38 38 38 38 38 38 38 38 38 38	\$3,285,000,00 \$638,000,00 \$7,525,000,00 \$3,100,000,00 \$24,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,483,629,20 \$859,705,04 \$8,781,205,02 \$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$23,932,54 \$2,687,046,56 \$2,687,046,56 \$548,680,00 \$548,680,00 \$511,208,30 \$61,93,982,20 \$61,93,982,20 \$1,000,000,00 \$2,000,000,00 \$2,000,000,00 \$24,900,000,00 \$343,794,50 \$10,117,381,00 \$10,117,381,00	29 3,256 3,256 301 501 502 502 502 503 503 503 503 503 503 503 503 503 503	\$25.26 \$825.26 \$825.26 \$860.00 \$817.90 \$917.90 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.07.46) (\$506.953.44) (\$89.320.00) (\$89.320.00) (\$63.791.70) (\$554.010.80)	5643 0000	\$106.364.00 \$3.960.00 \$372.240.00 \$250.000.00 \$155.000.00 \$1,881.000.00	32 376 250
5,14 5,14 5 8 8 8 8	CONGAREE BANGSHARES, INC. CONGARES, ANNIS AND LOAN ASSOCIATION CONGARES, ANNIS AND LOAN ASSOCIATION CONGARES, ANNIS AND LOAN ASSOCIATION COUNTY BANG SHARES, INC. COUNTY BANG SHARES, INC. COUNTY BANG SHARES, INC. COUNTY BANG SHARES, INC. COVENANT FINANCIAL CORPORATION CRESSTOWN HOLDING COMPANY CROSSTOWN HOLDING C	ASHEBORO CAYCE CORNING CARKSEALE MEPORD CLARKSEALE CLARKSEALE CLARKSEALE SUFFALO S	NC 92326 NC 92768 NC 92768 SS 21692 SS 21692 SS 21692 SS 21692 SS 21692 SS 21692 SS 21692 NE 11792 NE 117	14 15 20 Preferred Stock wf Exercised Warrants 21 21 23 33 34 35 36 37 38 39 39 39 39 39 39 39 39 30 30 30 30 30 30 30 30 30 30 30 30 30	\$3,285,000.00 \$638,000.00 \$7,525,000.00 \$5,000.00.00 \$3,100,000.00 \$24,900,000.00 \$10,650,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,483,629,20 \$659,705,04 \$8,781,205,02 \$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83 \$3,210,755,60	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$23 932 54 \$2,687 046 56 \$2,687 046 56 \$2,687 046 56 \$549,880 00 \$549,880 00 \$5,486 \$713 208 30 \$6,193,989 20 \$6,193,989 20 \$6,000 000 00 \$2,100,000 00 \$2,490 000 00 \$3,443 794 50 \$10,173,81 00	29 3,256 3,256 3,256 3,256 3,256 3,256 3,256 3,256 3,250 3,256 3,250 3,2	\$825.26 \$825.26 \$860.00 \$817.90 \$917.90 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.07.46) (\$506.953.44) (\$89.320.00) (\$89.320.00) (\$63.791.70) (\$554.010.80)	\$513,000,00	\$106.364.00 \$3.960.00 \$372.240.00 \$250.000.00 \$155.000.00	32 376 250
8,14 8,14 8 8 8 8 8 8 8,14 8,14	CONGAREE BANGSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL BANGSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Banchieres, INCRESCENT FINANCIAL CORPORATION) / VariageSouth Banchieres, INCRESCENT FINANCIAL CORPORATION / VariageSouth Banchieres, INCRESCENT F	ASHEBORO CAYCE CORNING CARKSEALE MEPORD CLARKSEALE CLARKSEALE CLARKSEALE SUFFALO S	NC 9232C NC 922AC NC 922AC NC 922AC SC 1932AC SC 1932AC SC 1932AC SC 1932AC SC 1932AC SC 1932AC SC 1932AC SC 1932AC AR 2132AC AR 11302C AR 1	14 15 15 15 15 15 15 15	\$3,285,000,00 \$638,000,00 \$7,625,000,00 \$5,000,000,00 \$3,100,000,00 \$24,900,000,00 \$10,650,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,483,629,20 \$659,705,04 \$8,781,205,02 \$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83 \$3,210,755,60	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$23,932,54 \$2,667,046,56 \$549,680,00 \$549,680,00 \$549,680,00 \$5,132,00,30 \$6,193,989,20 \$6,193,989,20 \$1,000,000,00 \$2,100,000,00 \$2,100,000,00 \$2,400,000,00 \$1,0117,381,00 \$10,117,381,00 \$11,0117,381,00 \$1	29 3,256 3,2	\$25.26 \$825.26 \$825.26 \$860.00 \$917.90 \$917.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5.07.46) (\$506.953.44) (\$89.320.00) (\$89.320.00) (\$63.791.70) (\$554.010.80)	\$513,000.00	\$106.364.00 \$3.960.00 \$372.240.00 \$250.000.00 \$155.000.00 \$1,881.000.00	32 376 250
8.14 8.14 8.8 8.8 8.8 8.14 8.14	CONGAREE BANGSHARES, INC. CONGARES, ANNIS AND LOAN ASSOCIATION CONGARES, ANNIS AND LOAN ASSOCIATION CONGARES, ANNIS AND LOAN ASSOCIATION COUNTY BANG SHARES, INC. COUNTY BANG SHARES, INC. COUNTY BANG SHARES, INC. COUNTY BANG SHARES, INC. COVENANT FINANCIAL CORPORATION CRESSTOWN HOLDING COMPANY CROSSTOWN HOLDING C	ASHEBORO CAYCE CORNING	NC 92326 NC 92768 NC 92768 SS 21692 SS 21692 SS 21692 SS 21692 SS 21692 SS 21692 SS 21692 NE 11792 NE 117	14 15 20 Preferred Stock w Exercised Warrants 21 21 21 23 33 34 35 36 Preferred Stock w Exercised Warrants 22 24 25 26 27 28 29 20 20 20 20 20 20 20 20 20 20 20 20 20	\$3,285,000.00 \$638,000.00 \$7,525,000.00 \$5,000.00.00 \$3,100,000.00 \$24,900,000.00 \$10,650,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,483,629,20 \$659,705,04 \$8,781,205,02 \$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83 \$3,210,755,60	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$23,932,54 \$2,667,046,55 \$2,667,046,55 \$549,680,00 \$549,680,00 \$113,003,00 \$6,193,989,20 \$6,193,989,20 \$6,193,989,20 \$1,000,000,00 \$2,100,000,00 \$2,100,000,00 \$343,794,50 \$101,173,31,00 \$10,173,31,00 \$10,173,31,00 \$10,173,31,00 \$10,173,31,00 \$10,173,31,00 \$10,173,31,00 \$10,173,31,00 \$10,000,000	29 3,266 3,266 3,266 301 6,588 301 777 6,748 6,748 1,000 1,000 2,100 24,000 350 10,300 10,300 761 2,400 97,500	\$25.26 \$825.26 \$825.26 \$860.00 \$817.90 \$917.90 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.07.46) (\$506.953.44) (\$89.320.00) (\$89.320.00) (\$63.791.70) (\$554.010.80)	\$513,000.00	\$106.364.00 \$3,960.00 \$372.240.00 \$250.000.00 \$155.000.00 \$1,681.000.00 \$131.210.67	32 32 376 250 155 833,705
8 8 8 8 8 8 8 11,14	CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CONGAREE BANGSHARES, INC. CORNING SAVINGS AND LOAM ASSOCIATION CORNING SAVINGS AND LOAM ASSOCIATION CORNING SAVINGS AND LOAM ASSOCIATION CONSTRUCTION CONSTRUCTION CONSTRUCTION CONSTRUCTION COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION CORPORATION CONTROL BANK SHARES, INC. CORPORATION CONTROL BANK SHARES, INC. CONTROL BANK SHARES, INC. CONTROL BANK SHARES, INC. COUNTRY BANK SHARES, INC. CONTROL BANK SHARES	ASHEBORO CAYCE CAYCE CAYCE CAYCE CONNING CORNING CORNING CORNING CORNING CORNING CORNING MILFORD MILFO	NC 923276 NC 92276 NC	14 15 Preferred Stock will Exercised Warrants 15 Preferred Stock will Exercised Warrants 16 Preferred Stock will Exercised Warrants 17 Preferred Stock will Exercised Warrants 18 Preferred Stock will Exercised Warrants 19 Preferred Stock will Exercised Warrants 10 Preferred Stock will Exercised Warrants 11 Preferred Stock will Exercised Warrants 12 Preferred Stock will Exercised Warrants 13 Preferred Stock will Exercised Warrants 14 Preferred Stock will Exercised Warrants 15 Preferred Stock will Exercised Warrants 16 Preferred Stock will Exercised Warrants 17 Preferred Stock will Exercised Warrants 18 Preferred Stock will Exercised Warrants 19 Preferred Stock will Exercised Warrants 19 Preferred Stock will Exercised Warrants 10 Preferred Stock will Exercise Warran	\$3,285,000,00 \$638,000,00 \$7,625,000,00 \$5,000,00,00 \$3,100,000,00 \$10,650,000,00 \$24,900,000,00 \$10,650,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,483,629,20 \$859,705,04 \$8,781,205,02 \$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83 \$13,694,6583,33	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$23 932.54 \$2.687.046.56 \$2.687.046.56 \$548.680.00 \$548.680.00 \$513.298.20 \$6113.298.20 \$6113.298.20 \$6113.298.20 \$6100.000.00 \$21.00.000.00 \$21.00.000.00 \$24.000.000.00 \$343.794.50 \$10.117.381.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00	29 3,266 3,266 3,266 301 6,588 301 777 6,748 6,748 1,000 1,000 2,100 24,000 350 10,300 10,300 761 2,400 97,500	\$825.26 \$825.26 \$825.26 \$860.00 \$917.90 \$17.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5.07.46) (\$506.953.44) (\$89.320.00) (\$89.320.00) (\$63.791.70) (\$554.010.80)	\$513,000.00	\$106.364.00 \$3.960.00 \$372.240.00 \$250.000.00 \$155.000.00 \$1,881.000.00	32 32 376 250 155 833,705
8 8 8 8 8 11.14 8 11.14 8 8 8 8 8 8 8 8 11.14 8 11.14 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	CONGAREE BANGSHARES, INC. CORNING SANIDS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COLORITY BANK SHARES, INC. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION CRESCENT FINANCIAL CORPORATION CROSSTOWN HOLDING COMPANY	ASHEBORO CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE CORNING MILFORD MILFORD CARRESOALE CLARRESOALE CLARRESOAL	NC 92327. NC 92727. NC 92727. NC 92727. SC 197327.	14 1 2 2 2 2 2 2 2 2 2	\$3,285,000.00 \$638,000.00 \$7,525,000.00 \$5,000,000.00 \$3,100,000.00 \$24,900,000.00 \$10,650,000.00 \$130,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,463,622,20 \$659,705,04 \$8,761,205,02 \$6,594,635,27 \$4,225,732,06 \$33,014,741,20 \$33,210,755,60 \$3,210,755,60 \$136,046,583,33	Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$23 932.54 \$2.687.046.56 \$2.687.046.56 \$548.680.00 \$548.680.00 \$513.298.20 \$6113.298.20 \$6113.298.20 \$6113.298.20 \$6100.000.00 \$21.00.000.00 \$21.00.000.00 \$24.000.000.00 \$343.794.50 \$10.117.381.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00 \$24.000.000.00	29 3,256 3,256 3,256 301 6,38 301 777 1,000 1,00	\$825.26 \$825.26 \$825.26 \$860.00 \$917.90 \$17.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5.07.46) (\$506.953.44) (\$89.320.00) (\$89.320.00) (\$63.791.70) (\$554.010.80)	\$513,000.00	\$106.364.00 \$3,960.00 \$372.240.00 \$250.000.00 \$155.000.00 \$1,681.000.00 \$131.210.67	32 32 376 250 155 833,705
3 3 3 5 5 5 5 5 5 5 1 1 1 1 6 5 5 5 5 5 5 5 5	CONGAREE BANGSHARES, INC. CONGARES, ANNIS AND LOAN ASSOCIATION CONGARES, ANNIS AND LOAN ASSOCIATION CONGARES, ANNIS AND LOAN ASSOCIATION COUNTY BANG SHARES, INC. COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL BANGSHARES, INC. CRESCENT FINANCIAL BANGSHARES, INC. CRESCENT FINANCIAL BANGSHARES, INC. CRESCENT FINANCIAL CORPORATION CRESCENT FINANCIAL BANGSHARES, INC. CRESCENT FINANCIAL BANGSHARES, INC. CRESCENT FINANCIAL BORDSHARES, INC. CRESCENT FINANCIAL BANGSHARES, INC. CRESCENT FINANCIAL BORDSHARES, INC. CRESCENT FINANCIAL CORPORATION CRESCENT FINANCIAL BORDSHARES, INC. CRESCENT FINANCIAL CORPORATION CRESCENT FINANCIAL BORDSHARES, INC. CRESCE	ASHEBORO CAYCE CORNING CARCE CAR	NC 92327. NC 92727. NC 92727. NC 92727. SC 197327.	14 1 2 2 2 2 2 2 2 2 2	\$3,285,000,00 \$638,000,00 \$7,625,000,00 \$5,000,00,00 \$3,100,000,00 \$10,650,000,00 \$24,900,000,00 \$10,650,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,483,629,20 \$859,705,04 \$8,781,205,02 \$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83 \$13,694,6583,33	Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$23 932.54 \$2.687.046.56 \$2.687.046.56 \$548.680.00 \$548.680.00 \$713.208.30 \$6.183.980.20 \$6.183.980.20 \$6.5000,000.00 \$2.1000,000.00 \$2.1000,000.00 \$2.4000,000.00 \$2.4000,000.00 \$3.43.794.50 \$10.117.381.00 \$2.400,000.00 \$2.5000,000.00 \$2.5000,000.00 \$2.5000,000.00 \$2.5000,000.00 \$2.5000,000.00 \$2.5000,000.00 \$2.5000,000.00 \$2.5000,000.00 \$2.5000,000.00 \$2.5000,000.00	28 3.256 3.2	\$825.26 \$825.26 \$825.26 \$860.00 \$917.90 \$917.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5.07.46) (\$506.953.44) (\$89.320.00) (\$89.320.00) (\$63.791.70) (\$554.010.80)	\$513,000.00	\$106,364.00 \$3.960.00 \$3.960.00 \$3.72.240.00 \$250,000.00 \$1.561,000.00 \$1.41,815.60 \$1.307,000.00 \$995,000.00	154 32 379 379 379 379 379 379 379 379 379 379
8 8 8 8 8 8 8 8 11,16 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	CONGAREE BANGSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION CONGARING SAVINGS AND LOAN ASSOCIATION COUNTRY BANG SHARES, INC. COVENANT FINANCIAL CORPORATION CRESCENT FINANCIAL BANGSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VaritageSouth Bancshares, INC. CRESCENT FINANCIAL BANGSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VaritageSouth Bancshares, INC. CRESCENT FINANCIAL BANGSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VaritageSouth Bancshares, INC. CRESCENT FINANCIAL BANGSHARES, INC. CRESCENT FINANCIAL CORPORATION CROSSTOWN HOLDING COMPANY CROSSTO	ASHEBORO CAYCE CAYCE CAYCE CAYCE CONNING CORNING CORNING CORNING CORNING CORNING CORNING MILFORD MILFO	NC 923276 NC 92276 NC	14 15 Preferred Stock wf Exercised Warrants 15 Preferred Stock wf Exercised Warrants 16 Preferred Stock wf Exercised Warrants 17 Preferred Stock wf Exercised Warrants 18 Preferred Stock wf Exercised Warrants 19 Preferred Stock wf Exercised Warrants 10 Preferred Stock wf Exercised Warrants 10 Preferred Stock wf Exercised Warrants 11 Preferred Stock wf Exercised Warrants 12 Preferred Stock wf Exercised Warrants 13 Preferred Stock wf Exercised Warrants 14 Preferred Stock wf Exercised Warrants 15 Preferred Stock wf Exercised Warrants 16 Preferred Stock wf Exercised Warrants 17 Preferred Stock wf Exercised Warrants 18 Preferred Stock wf Exercised Warrants 19 Preferred Stock wf Exercised Warrants 19 Preferred Stock wf Exercised Warrants 10 Preferred Stock wf Exercised Warrants 11 Preferred Stock wf Exercised Warrants 12 Preferred Stock wf Exercised Warrants 13 Preferred Stock wf Exercised Warrants 14 Preferred Stock wf Exercised Warrants 15 Preferred Stock wf Exercised Warrants 16 Preferred Stock wf Exercised Warrants 17 Preferred Stock wf Exercised Warrants 18 Preferred Stock wf Exercised Warrants	\$3,285,000.00 \$638,000.00 \$7,525,000.00 \$5,000,000.00 \$3,100,000.00 \$24,900,000.00 \$10,650,000.00 \$130,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,463,629,20 \$659,705,04 \$8,781,206,02 \$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83 \$3,210,755,60 \$136,046,583,33 \$23,686,592,33	Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$23,932,54 \$2,667,046,55 \$2,667,046,55 \$548,680,00 \$548,680,00 \$113,989,20 \$61,939,989,20 \$61,939,989,20 \$6,900,000,00 \$2,100,000,00 \$2,100,000,00 \$24,000,000,00 \$34,900,00 \$34,900,00 \$34,900,00 \$34,900,00 \$34,900,00 \$34,900,00 \$34,900,00 \$34,900,00 \$34,900,00 \$34,900,00 \$34,	29 3,256 300 3,256 638 501 638 502 777 6,748 801 1,000 2,100 24,000 24,000 24,000 97,500 32,500 97,500 19,891 19,891	\$25.26 \$25.26 \$825.26 \$860.00 \$917.90 \$917.90 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.057.46) (\$505.357.44) (\$89.320.00) (\$83.791.70) (\$54.010.80) (\$62.05.50) (\$152.619.00)	\$513,000.00	\$106,364,00 \$3,960,00 \$372,240,00 \$372,240,00 \$155,000,00 \$156,000,00 \$141,815,60 \$141,815,60 \$1307,000,00 \$995,000,00	32 32 376 250 155 833,705
8,14 8,14 8 8 8 8,14 8 8 8,14 8,14 11,16 8,14,44 14,15,44 8,14	CONGAREE BANGSHARES, INC. CORNING SANINGS AND LOAN ASSOCIATION CORNING SANINGS AND LOAN ASSOCIATION CORNING SANINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANGORP INCORPORATED CRAZY WOMAN CREEK BANGORP INCORPORATED CRAZY WOMAN CREEK BANGORP INCORPORATED CRESCENT FINANCIAL BANGSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancahares, INC. CRESCENT FINANCIAL BANGSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancahares, INC. CRESCENT FINANCIAL BANGSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancahares, INC. CRESCENT FINANCIAL BANGSHARES, INC. CRESCENT FINANCIAL CORPORATION CRESCENT	ASHEBORO CAYCE CORNING CORNING CORNING CORNING CORNING CORNING CORNING CORNING MILFORD MILFORD CLARKSDALE CLARK	NC 92326 NC 92326 NC 92326 SS 1 19826 SS 2 19826 NE 112802 NE 112	14 15 20 Preferred Stock wf Exercised Warrants 21 21 23 23 24 25 25 26 26 27 27 28 28 29 29 29 29 20 20 20 20 20 20 20 20 20 20 20 20 20	\$3,285,000,00 \$638,000,00 \$7,525,000,00 \$5,000,000,00 \$3,100,000,00 \$24,000,000,00 \$10,650,000,00 \$13,000,000,00 \$1,900,000,00 \$1,900,000,00 \$1,900,000,00 \$1,900,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,463,629,20 \$659,705,04 \$8,781,206,02 \$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83 \$3,210,755,60 \$136,046,583,33 \$23,686,592,33	Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$23,932,54 \$2,687,046,56 \$2,687,046,56 \$346,880,00 \$546,880,00 \$5,113,003,30 \$6,193,980,20 \$6,193,980,20 \$6,193,980,20 \$1,000,000,00 \$2,100,000,00 \$2,100,000,00 \$1,017,381,00 \$10,117,381	29 3.26 3.26 3.26 3.26 3.26 3.26 3.26 3.27 3.27 3.27 3.27 3.27 3.27 3.27 3.27	\$825.26 \$825.26 \$825.26 \$890.00 \$917.00 \$917.00 \$917.90 \$1.000.00	(\$5.07.46) (\$505.35.44) (\$89.320.00) (\$83.791.70) (\$54.010.80) (\$112.610.00) (\$112.610.00)	\$513,000.00	\$106,364.00 \$3.960.00 \$3.960.00 \$3.72.240.00 \$250,000.00 \$1.561,000.00 \$1.41,815.60 \$1.307,000.00 \$995,000.00	154 32 379 379 379 379 379 379 379 379 379 379
8 8 8 8 8 8 8 8 11,16 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	CONGAREE BANGSHARES, INC. CORNING SANINGS AND LOAN ASSOCIATION CORNING SANINGS AND LOAN ASSOCIATION CORNING SANINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COLORITY BANK SHARES, INC. COLORITY BANK SHARES, INC. COLORITY BANK SHARES, INC. COLORITY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL BANGSHARES INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, INC. CRESCENT FINANCIAL BANGSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, INC. CRESCENT FINANCIAL BANGSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, INC. CRESCENT FINANCIAL BANGSHARES, INC. CRESCENT FINANCIAL CORPORATION CRESCENT FI	ASHEBORO CAYCE CORNING COR	NC 92326 NC 19226 NC 9226 NC 9	14 15 Preferred Stock of Exercised Warrants 16 Preferred Stock of Exercised Warrants 17 Preferred Stock of Exercised Warrants 18 Preferred Stock of Exercised Warrants 19 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 11 Preferred Stock of Exercised Warrants 12 Preferred Stock of Exercised Warrants 13 Preferred Stock of Exercised Warrants 14 Preferred Stock of Exercised Warrants 15 Preferred Stock of Exercised Warrants 16 Preferred Stock of Exercised Warrants 17 Preferred Stock of Exercised Warrants 18 Preferred Stock of Exercised Warrants 19 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 11 Preferred Stock of Exercised Warrants 12 Preferred Stock of Exercised Warrants 13 Preferred Stock of Exercised Warrants 14 Preferred Stock of Exercised Warrants 15 Preferred Stock of Exercised Warrants 16 Preferred Stock of Exercised Warrants 17 Preferred Stock of Exercised Warrants 18 Preferred Stock of Exercised Warrants 19 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 11 Preferred Stock of Exercised Warrants 12 Preferred Stock of Exercised Warrants 13 Preferred Stock of Exercised Warrants 14 Preferred Stock of Exercised Warrants 15 Preferred Stock of Exercised Warrants 16 Preferred Stock of Exercised Warrants 17 Preferred Stock of Exercised Warrants 18 Preferred Stock of Exercised Warrants 18 Preferred Stock of Exercised Warrants 19 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 10 Preferred S	\$3,285,000.00 \$638,000.00 \$7,525,000.00 \$7,525,000.00 \$3,100,000.00 \$10,050,000.00 \$10,050,000.00 \$110,050,000.00 \$110,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,483,629,20 \$659,705,04 \$8,781,205,02 \$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83 \$13,696,583,33 \$22,686,592,33 \$22,883,338,98 \$6,598,331,15	Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$23,932,54 \$2,667,046,55 \$2,667,046,55 \$548,680,00 \$548,680,00 \$113,989,20 \$61,939,989,20 \$61,939,989,20 \$6,900,000,00 \$2,100,000,00 \$2,100,000,00 \$24,000,000,00 \$34,900,00 \$34,900,00 \$34,900,00 \$34,900,00 \$34,900,00 \$34,900,00 \$34,900,00 \$34,900,00 \$34,900,00 \$34,900,00 \$34,	29 3,256 3,256 300 3,256 301 3,256 301 3,256 301 301 301 301 301 301 301 301 301 301	\$25.26 \$25.26 \$825.26 \$860.00 \$917.90 \$917.90 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.057.46) (\$505.357.44) (\$89.320.00) (\$83.791.70) (\$54.010.80) (\$62.05.50) (\$152.619.00)	\$513,000.00	\$106,364,00 \$3,960,00 \$372,240,00 \$372,240,00 \$155,000,00 \$156,000,00 \$141,815,60 \$141,815,60 \$1307,000,00 \$995,000,00	154 32 379 379 379 379 379 379 379 379 379 379
8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	CONGAREE BANGSHARES, INC. CORNING SANINGS AND LOAN ASSOCIATION CORNING SANINGS AND LOAN ASSOCIATION CORNING SANINGS AND LOAN ASSOCIATION CONNING SANINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION CORESCENT FINANCIAL SANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariationSouth Bancshares, INC. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariationSouth Bancshares, INC. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariationSouth Bancshares, INC. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariationSouth Bancshares, INC. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariationSouth Bancshares, INC. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariationSouth Bancshares, INC. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION CRESCENT FINANCIAL CORPORATION CRESCENT FINANCIAL CORP. CYP FINANCIAL CORP	ASHEBORO CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE CAYCE CORNING	NC 92326 NC	14 15 16 17 18 18 19 19 19 19 19 19 19 19	\$3,285,000.00 \$638,000.00 \$7,525,000.00 \$5,000,000.00 \$3,100,000.00 \$24,000,000.00 \$10,650,000.00 \$10,650,000.00 \$10,000.00 \$10,850,000.00 \$10,850,000.00 \$10,850,000.00 \$10,850,000.00 \$11,773,000.00 \$11,773,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,483,629,20 \$659,705,04 \$8,781,205,02 \$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83 \$13,696,583,33 \$22,686,592,33 \$22,883,338,98 \$6,598,331,15	Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$21.932.54 \$2.667.046.55 \$2.667.046.55 \$549.680.00 \$549.680.00 \$549.680.00 \$6.193.989.20 \$6.193.989.20 \$6.200.000.00 \$2.100.000.00 \$2.24.000.000.00 \$2.400.000.00 \$2.400.000.00 \$2.400.000.00 \$2.400.000.00 \$2.500.000.00 \$2.500.000.00 \$2.500.000.00 \$2.500.000.00 \$2.500.000.00 \$2.500.000.00 \$2.500.000.00 \$2.500.000.00 \$2.500.000.00 \$2.500.000.00 \$2.500.000.00 \$2.500.000.00 \$2.500.000.00 \$2.500.000.00 \$2.500.000.00	29 3,256 3,256 300 3,256 301 3,256 301 3,256 301 301 301 301 301 301 301 301 301 301	\$825.26 \$825.26 \$825.26 \$890.00 \$917.00 \$917.00 \$917.90 \$1.000.00	(\$5.07.46) (\$505.35.44) (\$89.320.00) (\$83.791.70) (\$54.010.80) (\$112.610.00) (\$112.610.00)	\$513,000.00	\$106,364,00 \$3,960,00 \$372,240,00 \$372,240,00 \$155,000,00 \$156,000,00 \$141,815,60 \$141,815,60 \$1307,000,00 \$995,000,00	154 32 379 379 379 379 379 379 379 379 379 379
8 8 8 8 8 8 8 8 11,16 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	CONGAREE BANGSHARES, INC. CORNING SANINGS AND LOAN ASSOCIATION CORNING SANINGS AND LOAN ASSOCIATION CORNING SANINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION CRASS CONTRACTOR COVENANT CONTRACTOR COVEN	ASHEBORO CAYCE CORNING COR	NC 92326 NC	14 15 Preferred Stock of Exercised Warrants 16 Preferred Stock of Exercised Warrants 17 Preferred Stock of Exercised Warrants 18 Preferred Stock of Exercised Warrants 19 Preferred Stock of Exercised Warrants 19 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 11 Preferred Stock of Exercised Warrants 12 Preferred Stock of Exercised Warrants 13 Preferred Stock of Exercised Warrants 15 Preferred Stock of Exercised Warrants 16 Preferred Stock of Exercised Warrants 17 Preferred Stock of Exercised Warrants 18 Preferred Stock of Exercised Warrants 19 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 11 Subordinated Debentures of Exercised Warrants 12 Preferred Stock of Exercised Warrants 13 Preferred Stock of Exercised Warrants 14 Preferred Stock of Exercised Warrants 15 Preferred Stock of Exercised Warrants 16 Preferred Stock of Exercised Warrants 17 Preferred Stock of Exercised Warrants 18 Preferred Stock of Exercised Warrants 19 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 11 Preferred Stock of Exercised Warrants 12 Preferred Stock of Exercised Warrants 13 Preferred Stock of Exercised Warrants 14 Preferred Stock of Exercised Warrants 15 Preferred Stock of Exercised Warrants 16 Preferred Stock of Exercised Warrants 17 Preferred Stock of Exercised Warrants 18 Preferred Stock of Exercised Warrants 18 Preferred Stock of Exercised Warrants 19 Preferred Stock of Exercised Warrants 19 Preferred Stock of Exercised Warrants 10 Pre	\$3,285,000.00 \$638,000.00 \$7,525,000.00 \$7,525,000.00 \$3,100,000.00 \$10,050,000.00 \$10,050,000.00 \$110,050,000.00 \$110,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,483,629,20 \$659,705,04 \$8,781,205,02 \$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83 \$13,696,583,33 \$22,686,592,33 \$22,883,338,98 \$6,598,331,15	Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$23 932 54 \$2,687 046 56 \$2,687 046 56 \$2,687 046 56 \$25,680 00 \$548 880 00 \$548 880 00 \$5,488 80 00 \$5,488 80 00 \$6,193 80 20 \$6,193 80 20 \$6,193 80 20 \$1,193 8	29 3,256 3,2	\$825.26 \$825.26 \$825.26 \$860.00 \$817.00 \$917.00 \$1.000.0	(\$5.067.46) (\$506.955.44) (\$89.320.00) (\$89.320.00) (\$63.791.70) (\$554.010.80) (\$54.010.80) (\$182.619.00) (\$182.619.00)	\$513,000.00	\$106,364,00 \$3,960,00 \$372,240,00 \$372,240,00 \$155,000,00 \$156,000,00 \$141,815,60 \$141,815,60 \$1307,000,00 \$995,000,00	378 378 378 378 378 378 378 378 378 378
8 8 8 8 8 8 8 8 11,16 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	CONGAREE BANGSHARES, INC. CORNING SANINGS AND LOAN ASSOCIATION CORNING SANINGS AND LOAN ASSOCIATION CORNING SANINGS AND LOAN ASSOCIATION CONNING SANINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION CORESCENT FINANCIAL SANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariationSouth Bancshares, INC. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariationSouth Bancshares, INC. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariationSouth Bancshares, INC. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariationSouth Bancshares, INC. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariationSouth Bancshares, INC. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariationSouth Bancshares, INC. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION CRESCENT FINANCIAL CORPORATION CRESCENT FINANCIAL CORP. CYP FINANCIAL CORP	ASHEBORO CAYCE CAYCE CAYCE CAYCE CONNING CORNING CORNING CORNING CORNING CORNING MILFORD MILFO	NC 92326 NC	14 15 Preferred Stock of Exercised Warrants 16 Preferred Stock of Exercised Warrants 17 Preferred Stock of Exercised Warrants 18 Preferred Stock of Exercised Warrants 19 Preferred Stock of Exercised Warrants 19 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 11 Preferred Stock of Exercised Warrants 12 Preferred Stock of Exercised Warrants 13 Preferred Stock of Exercised Warrants 15 Preferred Stock of Exercised Warrants 16 Preferred Stock of Exercised Warrants 17 Preferred Stock of Exercised Warrants 18 Preferred Stock of Exercised Warrants 19 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 11 Subordinated Debentures of Exercised Warrants 12 Preferred Stock of Exercised Warrants 13 Preferred Stock of Exercised Warrants 14 Preferred Stock of Exercised Warrants 15 Preferred Stock of Exercised Warrants 16 Preferred Stock of Exercised Warrants 17 Preferred Stock of Exercised Warrants 18 Preferred Stock of Exercised Warrants 19 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 10 Preferred Stock of Exercised Warrants 11 Preferred Stock of Exercised Warrants 12 Preferred Stock of Exercised Warrants 13 Preferred Stock of Exercised Warrants 14 Preferred Stock of Exercised Warrants 15 Preferred Stock of Exercised Warrants 16 Preferred Stock of Exercised Warrants 17 Preferred Stock of Exercised Warrants 18 Preferred Stock of Exercised Warrants 18 Preferred Stock of Exercised Warrants 19 Preferred Stock of Exercised Warrants 19 Preferred Stock of Exercised Warrants 10 Pre	\$3,285,000.00 \$638,000.00 \$7,525,000.00 \$5,000,000.00 \$3,100,000.00 \$24,000,000.00 \$10,650,000.00 \$10,650,000.00 \$10,000.00 \$10,850,000.00 \$10,850,000.00 \$10,850,000.00 \$10,850,000.00 \$11,773,000.00 \$11,773,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,483,629,20 \$659,705,04 \$8,781,205,02 \$6,594,635,27 \$4,225,732,08 \$33,014,741,20 \$13,498,324,83 \$13,696,583,33 \$22,686,592,33 \$22,883,338,98 \$6,598,331,15	Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$23,932,54 \$2,647,046,50 \$2,647,046,50 \$548,680,00 \$548,680,00 \$5,468,00 \$6,193,680,00 \$6,193,680,00 \$1,100,000,00 \$2,100,000,00 \$2,100,000,00 \$2,400,000,00 \$2,400,000,00 \$3,43,745,50 \$10,173,850 \$10,173,850 \$10,173,850 \$2,500,000,000,00 \$2,500,000,00 \$2,500,000,00 \$2,500,000,00 \$2,500,000,00 \$2	29 3,256 3,2	\$825.26 \$825.26 \$825.26 \$860.00 \$817.90 \$917.90 \$11.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.067.46) (\$568.953.44) (\$89.320.90) (\$83.791.70) (\$554.010.80) (\$56.205.50) (\$122.619.90) (\$132.619.90)	\$513,000.00	\$106,364.00 \$3,990.00 \$372,240.00 \$372,240.00 \$250,000.00 \$155,000.00 \$141,815.60 \$1307,000.00 \$995,000.00 \$132,000.00 \$311,943,55	378 378 378 378 378 378 378 378 378 378

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14 15	AB&T FINANCIAL CORPORATION DIAMOND BANCORP, INC.	GASTONIA NO WASHINGTON M	C IO	11/19/2013 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00 \$21,101,618.19 Sold, in full; warrants not outstanding	\$815,100.00	2,964 \$275.00	(\$2,148,900.00)		4
	DIAMOND BANCORP, INC.	WASHINGTON M	Ю	8/8/2012	420)		\$4,381,500.00	6,000,000 \$0.73	(\$1,618,500.00)		
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON MI WASHINGTON MI	10	8/9/2012 8/10/2012			\$10,197,941.25 \$350.520.00	13,965,000 \$0.73 480,000 \$0.73	(\$3,767,058.75) (\$129,480.00)	\$688,041.0 \$91.535.4	902,000
	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON MI KANSAS CITY MI	10	9/11/2012	\$146,053,000.00	\$0.00 \$87.459.858.69 Sold. in full: warrants not outstanding	***************************************	(\$149,299.61)	(\$120,100.00)	\$0.1000.	.=0,000
8,14	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY MI KANSAS CITY MI	10	1/16/2009 Preferred Stock w/ Exercised Warrants 2/7/2013	\$146,053,000.00	\$0.00 \$87,459,858.69 Sold, in full; warrants not outstanding	\$8,025,555.03	14,523 \$552.61	(\$6,497,444.97)	\$3,372.1	.9 5
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY M	0	2/8/2013			\$72,684,793.30	(\$807.103.48) \$552.61	(\$58,845,206.70)	\$4,922,044.8	7,298
11	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	KANSAS CITY MI RIVERWOODS IL		3/26/2013 3/13/2009 Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00 \$1,464,248,844.00 Redeemed, in full; warrants not outstanding					
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS IL RIVERWOODS IL		4/21/2010 7/7/2010			\$1,224,558,000.00	1,224,558 \$1,000.00		\$172,000,000.0	20,500,413
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN PA	A	1/30/2009 Preferred Stock w/ Warrants 8/4/2011	\$11,750,000.00	\$0.00 \$13,683,277.61 Redeemed, in full; warrants not outstanding				\$172,000,000.0	20,300,413
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN PA	A A	8/4/2011			\$11,750,000.00	11,750 \$1,000.00		\$458,000,0	00 186,311
15	DUKE FINANCIAL GROUP, INC.	DOWNINGTOWN PA MINNEAPOLIS MI	IN .	9/21/2011 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$17,424,285.82 Redeemed, in full; warrants not outstanding				3430,000.0	5 100,311
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MI MINNEAPOLIS MI	IN IN	11/27/2013 3/5/2014			\$5,000,000.00 \$2,000,000.00	5,000,000 \$1.00 2,000,000 \$1.00			_
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MI	IN	4/2/2014			\$5,000,000.00	5,000,000 \$1.00		\$600,000.0	00,000
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA MI BETHESDA MI	ID ID	12/5/2008 Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00 \$44,847,153.76 Redeemed, in full; warrants not outstanding	\$15,000,000,00	15.000 \$1.000.00			4
	EAGLE BANCORP, INC.	BETHESDA MI	ID	12/23/2009 7/14/2011			\$23,235,000.00	23,235 \$1,000.00			
11.16	EAGLE BANCORP, INC. EAST WEST BANCORP, INC.	BETHESDA MI PASADENA CA	ID Δ	11/23/2011 12/5/2008 Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00 \$352,722,420.00 Redeemed, in full; warrants not outstanding				\$2,794,422.0	00 385,434
	JEAST WEST BANCORP, INC.	PASADENA CA	A	12/29/2010	***************************************		\$306,546,000.00	306,546 \$1,000.00			
	EAST WEST BANCORP, INC. EASTERN VIRGINIA BANKSHARES, INC.	PASADENA CA TAPPAHANNOCK VA	A A	1/26/2011 1/9/2009 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00 \$28,568,653.60 Sold, in full; warrants not outstanding				\$14,500,000.0	00 1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA	A	10/18/2013			\$3,900,000.00	3,900 \$1,104.11		\$406,029.00	
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA TAPPAHANNOCK VA	A A	1/6/2014			\$20,100,000.00	20,100 \$1,104.11		\$2,092,611.00	_
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA	A	5/13/2015						\$115,000.0	00 384,041
09	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD NO ENGELHARD NO	C	1/16/2009 Preferred Stock w/ Warrants 2/19/2014	\$17,949,000.00	\$0.00 \$23,397,494.08 Redeemed, in full; warrants not outstanding	\$17,949,000.00	17,949 \$1,000.00			+
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD NO	C	6/11/2014	AT 100 000 00	50.00	. 10.0100.00	12.12		\$871,000.0	00 514,693
44	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON PA	A A	12/23/2008 Preferred Stock w/ Warrants 8/18/2011	\$7,500,000.00	\$0.00 \$8,545,904.67 Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00			
45	EMCLAIRE FINANCIAL CORP.	EMLENTON PA	A	12/7/2011	\$34,000,000,00	\$0.00 \$39.415.959.89 Redeemed, in full: warrants not outstanding				\$51,113.0	00 50,111
45	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON TX	X	12/5/2008 Preferred Stock w/ Warrants 9/27/2011	\$34,000,000.00	\$0.00 \$39,415,959.89 Redeemed, in full; warrants not outstanding	\$34,000,000.00	34,000 \$1,000.00			
44	ENCORE RANCSHARES INC	HOUSTON TX	X	11/23/2011	£05 000 000 °°	COOL CAROLINA DE LA CAROLINA DEL CAROLINA DEL CAROLINA DE LA CAROL				\$637,071.0	00 364,026
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS MI ST. LOUIS MI	10	12/19/2008 Preferred Stock w/ Warrants 11/7/2012	\$35,000,000.00	\$0.00 \$42,801,933.33 Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000 \$1,000.00			
8,14,44	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS MM ALLISON PARK PA	0	1/9/2013	\$4,000,000.00	\$0.00 \$4,680,205.56 Redeemed, in full; warrants not outstanding				\$1,006,100.0	00 324,074
	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK PA	A A	6/12/2009 Preferred Stock w/ Exercised Warrants 8/25/2011			\$4,000,000.00	4,000 \$1,000.00		\$200,000.0	0 200
8,44,73	EQUITY BANCSHARES, INC. FOURTY RANCSHARES, INC.	WICHITA KS	S	1/30/2009 Preferred Stock w/ Exercised Warrants 8/11/2011	\$8,750,000.00	\$0.00 \$10,394,872.56 Redeemed, in full; warrants not outstanding	\$8,750,000.00			\$438,000.0	
8 14	EQUITY BANCSHARES, INC. EXCHANGE BANK	SANTA ROSA CA	S A	8/11/2011 12/19/2008 Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00 \$47,294,527.29 Sold, in full; warrants not outstanding		1,		\$438,000.0	0 438
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	A	8/3/2012 8/8/2012	*.0,000,000	¥ 1,00 1,00 10 10 10 10 10 10 10 10 10 10 10 10 1	\$481,387.50 \$17,505,000.00	550 \$875.25	(\$68,612.50) (\$2,495,000.00)		
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA	A A	8/8/2012 8/9/2012			\$17,505,000.00 \$8,725,367,25	20,000 \$875.25 9,969 \$875.25	(\$2,495,000.00) (\$1,243,632,75)	\$1,910,898.0 \$120,386.5	00 2,000
	EXCHANGE BANK	SANTA ROSA CA	A	8/9/2012 8/10/2012			\$8,725,367.25 \$420,995.25	9,969 \$875.25 481 \$875.25	(\$1,243,632.75) (\$60,004.75)	\$120,386.5 \$22,930.7	8 24
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	A A	8/13/2012 9/11/2012			\$10,503,000.00	12,000 \$875.25 (\$376,357.50)	(\$1,497,000.00)		
8,14,18	IF & M BANCSHARES, INC.	TREZEVANT TN	N	1/30/2009 Preferred Stock w/ Exercised Warrants 11/6/2009	\$4,609,000.00	\$0.00 \$9,405,391.28 Sold, in full; warrants not outstanding		(\$370,337.30)			
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TN	N N	11/6/2009 2/6/2013	\$3,535,000.00		\$4,797,325.00	5,090 \$942.50	(\$292,675.00)		4
	F & M BANCSHARES, INC.	TREZEVANT TN	N	2/7/2013			\$2,734,192.50	2,901 \$942.50	(\$166,807.50)	\$222,007.5	0 230
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TN TREZEVANT TN	N	2/8/2013 3/26/2013			\$144,202.50	(\$76,757.21) 153 \$942.50	(\$8,797.50)		
8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	C	2/6/2009 Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00 \$20,119,744.45 Sold, in full; warrants not outstanding		(\$70,757.21)			
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY NO SALISBURY NO	C	9/18/2012 9/19/2012			\$2.664,750.00	2.805 \$950.00	(\$140.250.00)	\$136,813.0	5 150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY NO	c	9/20/2012			\$13,485,250.00	14,195 \$950.00	(\$709,750.00)	\$638,460.9	0 700
14.15	F & M FINANCIAL CORPORATION (NC) F&C BANCORP, INC.	SALISBURY NO HOLDEN M	C	11/16/2012 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$2 993 000 00	\$0.00 \$3,842,376.65 Sold, in full; warrants not outstanding		(\$161,500.00)			
14,13	F&C BANCORP, INC.	HOLDEN M	10	11/8/2012	\$2,883,000.00	\$0.00 \$3,042,370.05 Sold, III fall, wallants not outstartding	\$1,590,599.43	1,659,000 \$0.96	(\$68,400.57)		
	F&C BANCORP, INC.	HOLDEN MI HOLDEN MI	10	11/13/2012			\$1,278,999.18	(\$25,000,00) \$0.96	(\$55,000.82)	\$125,000.0	0 150,000
8,14	F&C BANCORP. INC. F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	N	1/11/2013 2/13/2009 Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00 \$17,573,762.97 Sold, in full; warrants not outstanding		(\$25,000.00)			
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN CLARKSVILLE TN	N	9/19/2012			\$157.500.00	200 \$787.50	(\$42.500.00)	\$96,465.6	0 112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN	N	9/20/2012 9/21/2012			\$13,421,362.50	17,043 \$787.50	(\$3,621,637.50)	\$645,975.0	0 750
11	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN	N A	11/16/2012 1/9/2009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$104,023,433.33 Redeemed, in full; warrants not outstanding		(\$135,788.63)			4
11	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE PA	A	9/9/2009	\$100,000,000.00	\$0.00 \$104,023,433.33 Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000 \$1,000.00			
9 120	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HERMITAGE PA	A	11/23/2011 3/6/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000,00	\$0.00 \$15,971,339.07 Redeemed, in full; warrants not outstanding				\$690,100.0	00 651,042
0,120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON TX	X	7/15/2015			\$11,000,000.00	11,000 \$1,000.00		\$550,000.0	0 550
8,14	IFARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA KS	S	3/20/2009 Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00 \$500,199.14 Sold, in full; warrants not outstanding	\$425,425.00	442 \$962.50	(\$16,575.00)	(\$2,835.0	
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA KS ARGONIA KS	S	6/24/2013 7/26/2013			\$420,425.00	(\$25,000.00)	(910,075.00)	(\$2,835.0	22
8,11	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR VA WINDSOR VA	A A	1/23/2009 Preferred Stock w/ Exercised Warrants 1/9/2013	\$8,752,000.00	\$0.00 \$11,396,202.11 Redeemed, in full; warrants not outstanding	\$3,063,000.00	3,063 \$1,000.00			+
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION	WINDSOR VA WINDSOR VA FRANKFORT KY	A	12/31/2013			\$5,689,000.00	5,689 \$1,000.00		\$438,000.0	.0 438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT KY	Y	1/9/2009 Preferred Stock w/ Warrants 6/19/2012	\$30,000,000.00	\$0.00 \$27,105,349.50 Sold, in full; warrants not outstanding	\$22,196,700,00	(\$332.950.50) 30.000 \$739.89	(\$7,803,300.00)		4
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT KY	Y	7/18/2012			QLE, 190,700.00	(90.00 91.00.00)	(40,000,000,000)	\$75,000.0	00 223,992
14,15	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND KS GREAT BEND KS	S	6/19/2009 Subordinated Debentures w/ Exercised Warrants 11/8/2012	\$12,000,000.00	\$0.00 \$15,452,669.34 Sold, in full; warrants not outstanding	\$96,290.00	100,000 \$0.96	(\$3,710.00)		+
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND KS	Š	11/9/2012						\$37,387.1	14 38,000
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND KS	S	11/13/2012			\$11,458,510.00	(\$115,548.00) \$0.96	(\$441,490.00)	\$552,936.0	00 562,000
8,14,45	FARMERS STATE BANKSHARES, INC.	GREAT BEND KS HOLTON KS	S	1/11/2013 3/20/2009 Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00 \$830,173.67 Redeemed, in full; warrants not outstanding					
15,17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON KS BOULDER CO	S	7/21/2011 12/29/2009 Subordinated Debentures w/ Exercised Warrants	\$3.035.000.00	\$0.00 \$804,592.16 Sold, in full; warrants not outstanding	\$700,000.00	700 \$1,000.00		\$40,000.0	0 4
	FBHC HOLDING COMPANY	BOULDER CO	0	3/9/2011			\$650,000.00	3,035,000 \$0.21	(\$2,385,000.00)		
8,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON TX HOUSTON TX	X	6/26/2009 Preferred Stock w/ Exercised Warrants 2/20/2013	\$21,042,000.00	\$0.00 \$19,836,630.66 Sold, in full; warrants not outstanding	\$18,874,674.00	21,042 \$897.00	(\$2,167,326.00)	\$994,613.4	1,052
	FC HOLDINGS, INC.	HOUSTON TX	X	3/26/2013			910,074,074.00	21,042 \$897.00 (\$188,746.74)	(92,107,320.00)	\$994,613.4	1,052
8,14,45	FCB BANCORP, INC.	LOUISVILLE KY	Y	12/19/2008 Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00 \$11,156,234.25 Redeemed, in full; warrants not outstanding	\$9,294,000.00	9,294 \$1,000.00		\$465,000.0	10.
8,14	FCB BANCORP, INC. FFW CORPORATION	WABASH		9/22/2011 12/19/2008 Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00 \$8,441,836.26 Sold, in full; warrants not outstanding				\$465,000.0	465
	FFW CORPORATION FFW CORPORATION	WABASH IN WABASH IN		11/28/2012			\$879,424.60 \$5,701,813.50	974 \$902.90 6,315 \$902.90	(\$94,575.40) (\$613,186.50)	\$358,558.2	20 264
	FFW CORPORATION	WABASH IN	ı	11/30/2012 1/11/2013			\$0,701,813.50	6,315 \$902.90 (\$65,812.38)	(9013,100.30)	\$350,550.2	364
11,15,44	FIDELITY BANCORP, INC. (LA)	BATON ROUGE LA BATON ROUGE LA	A A	5/29/2009 Subordinated Debentures w/ Exercised Warrants 3/27/2013	\$3,942,000.00	\$0.00 \$5,404,924.35 Redeemed, in full; warrants not outstanding	\$3,942,000,00	3.942.000 \$1.00		\$197.000.0	00 197,000
77	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PA	A	12/12/2008 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00 \$10,634,864.33 Redeemed, in full; warrants not outstanding	0010.121000.00			\$197,000.0	197,000
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PA PITTSBURGH PA	A A	11/30/2012 5/6/2015			\$7,000,000.00	7,000 \$1,000.00		\$2,246,531.0	00 101,321
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE IN	ì	11/13/2009 Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00 \$7,220,908.83 Sold, in full; warrants not outstanding					101,321
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE IN EVANSVILLE IN		7/19/2013 7/22/2013			\$439,000.00 \$6,218,000.00	439 \$1,058.90 6,218 \$1,058.90		\$25,857.10 \$366,240.20 \$242,302.5	0 200
	FIDELITY FEDERAL BANCORP	EVANSVILLE IN EVANSVILLE IN WICHITA KS		9/12/2013			\$0,210,000.00	(\$70,490.97)		φυσο,240.20 \$242,302.5	200
8,14	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA KS	S	12/19/2008 Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00 \$40,966,780.82 Sold, in full; warrants not outstanding	P400 000 10	400 6004.00	104 4 070 000		_
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA KS	S	8/1/2012 8/2/2012			\$120,320.10 \$26,737.80	135 \$891.26 30 \$891.26	(\$14,679.90) (\$3,262.20)		

	AB&T FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	GASTONIA NO WICHITA KS	C 11/19/20 S 8/3/20	13				\$815,100.00 \$298,572,10	2,964 \$275.00 335 \$891.26	(\$2,148,900.00) (\$36,427.90)			#
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA KS	S 8/3/20 S 8/7/20	12				\$298,572.10 \$3,200,514.66	335 \$891.26 3,591 \$891.26	(\$36,427.90) (\$390,485.34)		\$170,227.93	3
	FIDELITY FINANCIAL CORPORATION	WICHITA KS WICHITA KS	S 8/8/20 S 8/9/20	12				\$2 348 470 10	2 635 \$891 26	(\$286 529 90)		\$167,374.94 \$1,210,615.36	4
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA KS	S 8/10/20	12				\$26,056,877.36 \$285,203,20	29,236 \$891.26 320 \$891.26	(\$3,179,122.64) (\$34,796.80)		\$1,210,615.36 \$176.884.89	á
	FIDELITY FINANCIAL CORPORATION	WICHITA KS	S 9/11/20	12				(\$323,366.95)		(40 11 00 10 7		4	#
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA G. ATLANTA G.	A 12/19/20 A 7/3/20	08 Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$82,715,982.47 Sold, in full; warrants not outstanding	\$43,408,920.00 (\$651,133.80)	48,200 \$900.60	(\$4,791,080.00)			_
	IFIDELITY SOUTHERN CORPORATION	ATLANTA G	A 5/28/20	15				\$43,408,920.00 (\$651,133.80)	48,200 \$900.60	(\$4,791,000.00)		\$31,429,313.38	8
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	H 12/31/20	08 Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67 Redeemed, in full; warrants not outstanding						4
	FIFTH THIRD BANCORP	CINCINNATI OI CINCINNATI OI	H 2/2/20 H 3/16/20	11				\$3,408,000,000.00	136,320 \$25,000.00			\$280.025.936.00	0
	FINANCIAL INSTITUTIONS, INC.	WARSAW N°	Y 12/23/20	08 Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61 Redeemed, in full; warrants not outstanding						
	FINANCIAL INSTITUTIONS, INC.	WARSAW N	Y 2/23/20					\$12,505,000.00	2,501 \$5,000.00				4
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW N'	Y 3/30/20 Y 5/11/20	11				\$25,010,000.00	5,002 \$5,000.00			\$2.079.962.50	0
	FINANCIAL SECURITY CORPORATION	BASIN W	Y 2/13/20	09 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33 Redeemed, in full; warrants not outstanding						I
	FINANCIAL SECURITY CORPORATION	BASIN W	Y 7/21/20		\$3,742,000.00	\$0.00	\$4,487,322.46 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00			\$250,000.00	1
	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER M WINGER M	N 9/1/20	09 Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,467,322.46 Redeemed, in full, warrants not outstanding	\$3,742,000.00	3.742.000 \$1.00			\$112,000,00	0
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS M COON RAPIDS M	N 5/22/20	09 Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37 Sold, in full; warrants not outstanding						I
	FIRST ADVANTAGE BANCSHARES, INC.	COON PARIDS M	N 12/10/20	12				\$690,723.49 \$366,469.68	769 \$898.21 408 \$898.21	(\$78,276.51) (\$41,530.32)		\$2,979.49 \$26,318.80	4
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS M COON RAPIDS M	N 12/11/20 N 1/11/20	13				(\$10,571.93)	406 \$696.21	(\$41,530.32)		\$20,310.00	4
	FIRST ADVANTAGE BANCSHARES INC.	COON RAPIDS M CORDOVA Th	N 3/26/20	13 09 Preferred Stock w/ Exercised Warrants				(\$14,428.07)					Ŧ
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA TO	N 6/26/20	09 Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75 Sold, in full; warrants not outstanding	\$2.395.742.20	3.422 \$700.10	(\$1.026.257.80)		\$94,701,71	+
	FIRST ALLIANCE BANCSHARES INC	CORDOVA	N 1/11/20	13				(\$23,957.42)		(\$1,020,237.00)		φ54,701.71	4
	FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	CORDOVA TO ELK GROVE VILLAGE IL	N 3/26/20	13 09 Subordinated Debentures w/ Exercised Warrants				(\$1,042.58)					I
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE IL ELK GROVE VILLAGE IL	7/24/20	09 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15.000.000 \$1.00				#
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE IL	12/21/20 12/11/20	12				\$35,000,000.00	35,000,000 \$1.00			\$2,500,000.00	0
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN N°	Y 3/13/20	09 Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78 Redeemed, in full; warrants not outstanding						T
	FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	BROOKLYN N'	Y 8/13/20	10 09 Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44 Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000 \$1,000.00				4
	FIRST BANCORP (NC)	TROY N	C 1/9/20	11	\$65,000,000.00	\$0.00	gra,510,300.44 Redeemed, If full, warrants not outstanding	\$65,000,000.00	65,000 \$1,000.00				#
	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY N	C 11/23/20	11								\$924,462.00	ر
10, 147	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN PE	R 1/16/20 R 8/16/20	09 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$237,563,497.81 Sold, in full; warrants not outstanding	\$81,000,000.00	12,000,000 \$6.75	(\$64,711,540.92)			4
	FIRST BANCORP (PR)	SAN JUAN PE SAN JUAN PE	R 9/13/20	13				\$8,514,153.00	1,261,356 \$6.75	(\$6,802,024.20)			4
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN PE	R 12/5/20	14				\$22,063,492.11 (\$74,611.09)		(\$31,229,144.01)			Ŧ
	FIRST BANCORP (PR)	SAN JUAN PE	R 3/6/20					\$29,708,351.90 (\$85,000.00) \$57,735,612.33	5,000,000 \$5.94 10,291,553 \$5.61	(\$31,004,790.15) (\$67,230,891.51)			4
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN PE SAN JUAN PE	R 5/15/20 R 5/17/20					907,730,012.33	10,201,000 90.01	(907,230,091.51)	\$6.58		₫
	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN PI	R 5/21/20	18							\$5,702,106.66		Ŧ
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS IL PARIS	2/20/20 1/18/20	09 Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50 Redeemed, in full; warrants not outstanding	\$3,675,000,00	3 675 \$1 000 00				+
	FIRST BANCTRUST CORPORATION	PARIS IL						\$3,675,000.00 \$3,675,000.00	3,675 \$1,000.00 3,675 \$1,000.00			\$368,000,00	0
	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON W CHARLESTON W	V 2/6/20	12 09 Preferred Stock w/ Exercised Warrants 11	\$3,345,000.00	\$0.00	\$3,960,105.00 Redeemed, in full; warrants not outstanding						I
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON W	V 7/21/20	11 D9 Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00	\$11.041.222.22 Redomed in full: ungrents not outstanding	\$3,345,000.00	3,345 \$1,000.00			\$167,000.00	4
	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY IL QUINCY IL	1/16/20 9/8/20	11	\$10,000,000.00	\$0.00	\$11,941,222.22 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00			\$500,000.00	٥
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON M CLAYTON M	O 12/31/20	08 Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97 Sold, in full; warrants not outstanding						#
	FIRST BANKS, INC.	CLAYTON M	O 8/8/20	13				\$105,000.00 \$12,174,050.00	300 \$350.00 34.777 \$350.00	(\$195,000.00)		\$2,430,181,71	+
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON M CLAYTON M	O 8/9/20 O 8/12/20	13				\$12,171,950.00 \$87,028,900.00	248,654 \$350.00	(\$22,605,050.00) (\$161,625,100.00)		\$5,919,151.59	9
	FIRST BANKS, INC.	CLAYTON	O 9/12/20	13				(\$993,058.50)					Ι
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON M	O 9/24/20 O 9/25/20	13				\$3,209,702.21 \$3,226,801.50	5,819 \$551.59 5,850 \$551.59	(\$2,609,297.79) (\$2,623.198.50)			4
	FIRST BANKS, INC.	CLAYTON M CLAYTON M	O 9/25/20 O 10/29/20	13				\$3,226,801.50 (\$64,365.04)	5,850 \$551.59	(\$2,023,190.50)			#
	FIRST BUSEY CORPORATION	URBANA	3/6/20	09 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89 Redeemed, in full; warrants not outstanding						I
	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA II.	8/25/20 11/23/20					\$100,000,000.00	100,000 \$1,000.00			\$63,677.00	-
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA IL SAN DIEGO CA	A 4/10/20	09 Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61 Sold, in full; warrants not outstanding					\$03,077.00	4
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CO	A 12/11/20	09	\$2,032,000.00								I
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CO	A 12/19/20 A 12/20/20					\$1,373,084.00 \$2,510,399.84	1,500 \$915.39 2,743 \$915.20	(\$126,916.00) (\$232,600.16)		\$90,461.65	,
		SAN DIEGO CA	A 1/11/20	13				(\$33,333,33)	2,740 \$515.20	(0202,000.10)			1
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE CA	A 12/19/20	08 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55 Redeemed, in full; warrants not outstanding						I
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE CO	A 7/14/20 A 8/24/20					\$25,000,000.00	25,000 \$1,000.00			\$599,042.00	_
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE CO GLEN ALLEN VA	A 4/3/20	09 Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44 Sold, in full; warrants not outstanding					3055,042.00	4
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN VA	A 6/19/20	12				\$10,082,565.38 (\$151,238.48)	10,958 \$920.11	(\$875,434.62)			I
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN V/	A 2/6/20	13 09 Preferred Stock w/ Exercised Warrants	\$2,200,000,00	\$0.00	\$5,446,642.94 Redeemed, in full; warrants not outstanding					\$266,041.78	5
	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CA CERRITOS CA	A 12/22/20	09	\$2,200,000.00 \$2,836,000.00	90.00	go,440,042.34 incoconica, in rail, warrants not outstanding						4
	FIRST CHOICE BANK	CERRITOS	A 9/24/20	10				\$5,036,000.00	5,036 \$1,000.00			\$110,000.00	J
	FIRST CITIZENS BANC CORP	SANDUSKY OI	H 1/23/20 H 7/3/20	09 Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71 Sold, in full; warrants not outstanding	\$21,004,704.00 (\$315,070.56)	23,184 \$906.00	(\$2,179,296.00)			4
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY OI SANDUSKY OI	H 0/5/20	12				921,004,704.00 (9010,070.00)	25,104	(92,110,200.00)		\$563,174.00	a
	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK NE	H 3/20/20	09 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75 Redeemed, in full; warrants not outstanding	\$4,500,000,00	4.500 \$1.000.00				П
			9/22/20				\$42,839,002.78 Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500 \$1,000.00			\$225,000.00	4
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD V	A 11/21/20	D8 Preferred Stock w/ Warrants		\$0.00		\$41,500,000.00	41,500 \$1,000.00				\rightarrow
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD V/	A 11/21/20 A 7/8/20		\$41,500,000.00	\$0.00	\$42,655,002.76 Redeemed, in fall, warrants not outstanding	\$41,500,000.00					ш
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD V/ BLUEFIELD V/ BLUEFIELD V/	A 11/21/20 A 7/8/20 A 11/22/20	09 11				\$41,500,000.00	7,,,,,,,			\$30,600.00	2
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD V/ BLUEFIELD V/ BLUEFIELD V/ WICHITA K: WICHITA K:	A 11/21/20 A 7/8/20	09 11 09 Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30 Redeemed, in full; warrants not outstanding		14,800 \$1,000.00				
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. FIR	BLUEFIELD V./ BLUEFIELD V./ BLUEFIELD V./ BLUEFIELD V./ WICHITA K. WICHITA K. PINELLAS PARK FI	A 11/21/20 A 7/8/20 A 11/22/20 S 5/15/20 S 7/16/20 L 12/23/20	09 11 09 Preferred Stock w/ Exercised Warrants				\$14,800,000.00	14,800 \$1,000.00			\$30,600.00 \$740,000.00	
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCS CORPORATION OF AMERICA. FIRST COMMUNITY BANCS CORPORATION OF AMERICA.	BLUEFIELD W. BLUEFIELD W. BLUEFIELD W. WICHITA K: WICHITA K: PINELLAS PARK F. PINELLAS PARK F.	A 11/21/20 A 7/8/20 A 11/22/20 S 5/15/20 S 7/16/20 - 12/23/20 - 5/31/20	09 11 11 12 13 14 15 16 16 17 17 17 17 17 17	\$14,800,000.00 \$10,685,000.00	\$0.00 \$0.00	\$19,957,763.30 Redeemed, in full; warrants not outstanding \$8,499,249.92 Sold, in full; warrants not outstanding			(\$2,930,732.52)			
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / FOUTY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / FOUTY BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA. FIRST COMMUNITY BANC CORPORATION OF AMERICA. FIRST COMMUNITY BANCS ORPORATION OF AMERICA.	BLUEFIELD V/ BLUEFIELD V/ BLUEFIELD V/ BLUEFIELD V/ WICHITA KI WICHITA KI PINELLAS PARK FL PINELLAS PARK FL LEXINGTON SI	A 11/21/20 A 7/8/20 A 11/22/20 S 5/15/20 S 7/16/20 - 12/23/20 C 11/21/20	99 109 119 129 130 130 130 130 130 130 130 130 130 130	\$14,800,000.00	\$0.00	\$19,957,763.30 Redeemed, in full; warrants not outstanding	\$14,800,000.00 \$7,754,267.48	14,800 \$1,000.00 10,685 \$725.72			\$740,000.00	0
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	BLUEFIELD W. BLUEFIELD W. BLUEFIELD W. BLUEFIELD W. WIGHITA KS WIGHITA KS PINELLAS PARK F. PINELLAS PARK F. LEXINGTON SS LEXINGTON SS LEXINGTON SS	A 11/21/2C A 7/8/2C A 11/22/2C S 5/15/2C S 7/16/2C L 12/23/2C C 11/21/2C C 8/29/2C C 11/21/2C	09 11 11 12 12 13 14 15 15 15 15 15 15 15	\$14,800,000.00 \$10,685,000.00 \$11,350,000.00	\$0.00 \$0.00 \$0.00	\$19.957,753.30 Redeemed, in full: werrants not outstanding \$8.499,249.92 Sold, in full: warrants not outstanding \$13.425.979.36 Sold, in full: warrants not outstanding	\$14,800,000.00	14,800 \$1,000.00	(\$2,930,732.52) (\$194,879.50)			0
	FIRST COMMUNITY GANGSHARES INC. FIRST COMMUNITY GANGSHARES. INC. FIRST COMMUNITY GANGSHARES. INC. FIRST COMMUNITY GANG CORPORATION OF AMERICA. FIRST COMMUNITY GANG COPPORATION OF AMERICA. FIRST COMMUNITY CORPORATION	BLUFFIELD W. BLUFFIELD W. BLUFFIELD W. BLUFFIELD W. WCHTA K. WCHTA	A 11/21/20 A 7/8/22/20 A 11/22/20 A 11/22/20 S 5/15/20 S 7/16/20 - 12/23/20 - 5/31/20 C 11/21/20 C 8/29/20 C 11/1/20 12/11/20	098 1099 Preferred Stock w/ Exercised Warrants 1098 Preferred Stock w/ Warrants 1088 Preferred Stock w/ Warrants 11 1088 Preferred Stock w/ Warrants 12 12 12 12 14 15 15 16 16 16 16 16 16	\$14,800,000.00 \$10,685,000.00	\$0.00 \$0.00	\$19,957,763.30 Redeemed, in full; warrants not outstanding \$8,499,249.92 Sold, in full; warrants not outstanding	\$14,800,000.00 \$7,754,267.48	14,800 \$1,000.00 10,685 \$725.72			\$740,000.00 \$297,500.00	0
	FIRST COMMUNITY PANCSHARES INC. FIRST COMMUNITY PANCSHARES INC. FIRST COMMUNITY PANCSHARES INC. FIRST COMMUNITY PANCSHARES INC. FIRST COMMUNITY PANCSHARES, INC. FIRST COMMUNITY PANCSHARES, INC. FIRST COMMUNITY PANCSHARES, INC. FIRST COMMUNITY PANC PANC PANCSHARES, INC. FIRST COMMUNITY PANC PANCSHARES, INC. FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FIRANCIAL PARTNERS, INC. FIRST COMMUNITY FIRANCIAL PARTNERS, INC. FIRST COMMUNITY FIRANCIAL PARTNERS, INC.	BLUFFIELD V.V. BLUFFIELD V.V. BLUFFIELD V.V. BLUFFIELD V.V. WCHTA K. PINELLAS PARK F. PINELLAS PARK F. LEXINGTON SI	A 11/21/22 A 7/8/20 A 11/22/20 S 5/15/20 S 7/16/20 L 12/23/20 C 11/21/20 C 8/29/20 L 12/11/20 B/8/20	09	\$14,800,000.00 \$10,685,000.00 \$11,350,000.00	\$0.00 \$0.00 \$0.00	\$19.957,753.30 Redeemed, in full: werrants not outstanding \$8.499,249.92 Sold, in full: warrants not outstanding \$13.425.979.36 Sold, in full: warrants not outstanding	\$14,800,000.00 \$7,754,267.48	14,800 \$1,000.00 10,685 \$725.72			\$740,000.00 \$297,500.00 \$70,727.58	0
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCS CORPORATION OF AMERICA. FIRST COMMUNITY BANC CORPORATION OF AMERICA. FIRST COMMUNITY BANC CORPORATION OF AMERICA. FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTICLES, INC.	BLUEFRELD V.V. BLUEFRELD V.V. BLUEFRELD V.V. BLUEFRELD V.V. WCHTA K. PINELLAS PARK F. PINELLAS PARK F. LEXINGTON SS. LEXINGTON S	A 11/21/24 A 11/22/24 A 11/22/24 A 11/22/24 A 11/22/24 B 5/15/24 B 5/15/24 B 5/15/24 B 12/23/24 B 12/23/24 B 13/24 B 1	09 109 Preferred Stock wf Exercised Warrants 109 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants 109 Preferred Stock wf Exercised Warrants 109 Preferred Stock	\$14,800,000.00 \$10,685,000.00 \$11,350,000.00	\$0.00 \$0.00 \$0.00	\$19.957,753.30 Redeemed, in full: werrants not outstanding \$8.499,249.92 Sold, in full: warrants not outstanding \$13.425.979.36 Sold, in full: warrants not outstanding	\$14,800,000.00 \$7,754,267.48 \$11,155,120.50 (\$167,326.81)	14,800 \$1,000.00 10,685 \$725.72 11,350 \$982.83	(\$194,879.50)		\$740,000.00 \$297,500.00	0
	FIRST COMMUNITY PANCSHARES INC. FIRST COMMUNITY PANCSHARES INC. FIRST COMMUNITY PANCSHARES, INC. FIRST COMMUNITY CORPORATION OF PAREICA. FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FIRMACIAL PARTINES, INC.	BLUEFRELD V.V. BLUEFRELD V.V. BLUEFRELD V.V. WICHTA K. WICHTA K. PINELLAS PARK F. PINELLAS PARK F. LEXINGTON S. LEXINGTON S. JOLIET B. JOLIET B.	A 11/21/25 A 17/8/26 A 7/8/26 A 11/22/25 S 7/16/26 S 7/16/26 C 12/23/26 C 11/21/26 C 11/	09 100 1	\$14,800,000.00 \$10,685,000.00 \$11,350,000.00	\$0.00 \$0.00 \$0.00	\$19.957,753.30 Redeemed, in full: werrants not outstanding \$8.499,249.92 Sold, in full: warrants not outstanding \$13.425.979.36 Sold, in full: warrants not outstanding	\$14.800,000.00 \$7.754.267.48 \$11.155.120.50 (\$167.326.81) \$336.250.00	14,800 \$1,000,00 10,685 \$725,72 11,350 \$982.83 500 \$682.50	(\$194,879.50) (\$173,750.00)		\$740,000.00 \$297,500.00 \$70,727.58	0
	FIRST COMMUNITY PANCSHARES INC. FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FIRST PARTNERS, INC. FIRST COMMUNITY FIRST PANCSHARES, INC. FIRST COMMUNITY FIRST PANCSHARES, INC. FIRST COMMUNITY FIRST PANCSHARES, INC.	BLUFFIELD V.V. BLUFFIELD V.V. BLUFFIELD V.V. MCM-HTA PINELLAS PARK F.F. PINELLAS PARK F.F. LEXINGTON SS. LEXINGTO	A 11/21/24 A 11/22/24 A 11/22/24 A 11/22/24 A 11/22/24 B 5/15/24 B 5/15/24 C 12/23/24 C 11/21/24 C 11/21/24 B 8/25/2 B 11/22/24 B 11	99 109 1	\$14,800,000.00 \$10,685,000.00 \$11,350,000.00	\$0.00 \$0.00 \$0.00	\$19.957,753.30 Redeemed, in full: werrants not outstanding \$8.499,249.92 Sold, in full: warrants not outstanding \$13.425.979.36 Sold, in full: warrants not outstanding	\$14,800,000.00 \$7,754,267.48 \$11,156,120.50 (\$167,326.81) \$336,250.00 \$306,509.00.00	14,800 \$1,000.00 10,685 \$725.72 11,350 \$982.83 11,350 \$982.83 500 \$862.50 4,676 \$652.50	(\$194,879.50) (\$173,750.00) (\$1,624,910.00)		\$740,000.00 \$297,500.00 \$70,727.58	0
	FIRST COMMUNITY PANCSHARES INC. FIRST COMMUNITY CORPORATION FIRST COMMUNITY PANCSHARES INC. FIRST COMMUNITY FIRMACIAL PARTNERS, INC.	BLUEFRELD V.V. BLUEFRELD V.V. BLUEFRELD V.V. MCM-HTA PINELLAS PARK F.F. PINELLAS PARK F.F. LEXINGTON SS. LEXINGTO	A 11/21/2/ A 17/8/2/ A 11/22/2/ A 11/22/2/ S 5/15/2/ S 5/15/2/ S 7/16/2/ S 7/16/2/ S 12/12/2/ C 11/21/2/ C 11/21/2/ C 11/1/2/ B 1/29/2/ B 1/2/12/ B 1/2/12/ B 1/2/12/ B 1/2/12/ B 1/2/12/ B 1/2/2/ B 1/2/2/2/ B 1/2/2/ B 1/2/2/2/ B 1/2/2/2/ B 1/2/2/2/ B 1/2/2/2/ B 1/2/2/2/ B 1/2/2/2/ B 1/2/2/2/ B 1/2/2/2/2/ B 1/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2	090 1002 Preferred Stock w' Exercised Warrants 1012 Preferred Stock w' Warrants 111 112 123 124 125 126 127 127 128 129 129 120 120 120 120 120 120 120 120 120 120	\$14,800,000.00 \$10,865,000.00 \$11,350,000.00 \$22,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19.957,763.30 Redeemed, in full: warrants not outstanding \$8.499,249.92 Sold, in full: warrants not outstanding \$13.425,979.36 Sold, in full: warrants not outstanding \$13.425,979.06 Sold, in full: warrants not outstanding	\$14.800,000.00 \$7.754.267.48 \$11.155.120.50 (\$167.326.81) \$336.250.00	14,800 \$1,000,00 10,685 \$725,72 11,350 \$982.83 500 \$682.50	(\$194,879.50) (\$173,750.00)		\$740,000.00 \$297,500.00 \$70,727.58	0
	FIRST COMMAINTY PANCSHAPES INC. FIRST COMMAINTY FIRST PANCSHAPES INC.	BLUFFIELD V.V. BLUEFFELD V.V. BLUEFF	A 11/21/2(A A 11/21/2(A A 11/22/2(A A 11/22(A	09 09 09 09 09 09 09 09	\$14,800,000.00 \$10,685,000.00 \$11,350,000.00	\$0.00 \$0.00 \$0.00	\$19.957,753.30 Redeemed, in full: werrants not outstanding \$8.499,249.92 Sold, in full: warrants not outstanding \$13.425.979.36 Sold, in full: warrants not outstanding	\$14,800,000.00 \$7,754,267,48 \$11,155,120.59 (\$167,326,81) \$326,250.00 \$3305,000.00 \$10,977,660.00 \$10,977,660.00	14.800 \$1.000.00 10.005 \$725.72 11.350 \$982.83 11.350 \$982.83 500 \$852.50 4.676 \$852.50 16.624 \$902.90	(\$194,879.50) (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00)		\$740,000.00 \$297,500.00 \$70,727.58	0
	FIRST COMMUNITY PANCSHARES INC. FIRST COMMUNITY PANCSHARES INC. FIRST COMMUNITY PANCSHARES, INC. FIRST COMMUNITY CORPORATION OF AMERICA. FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	BLUEFRELD V.V. BLUEFRELD V.V. BLUEFRELD V.V. WICHTA K. WICHTA K. PINELLAS PARK F. PINELLAS PARK F. LENNGTON S. LENNGTON S. JOJUET B.	A 11:21:22 A 7:21:22 A 7:22:23 A 7:2	98 99 99 99 99 99 99 99	\$14,000,000.00 \$10,000,000.00 \$11,350,000.00 \$11,350,000.00 \$22,000,000.00 \$27,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19.957,763.30 Redeemed, in full: warrants not outstanding \$8.499.249.92 Sold, in full: warrants not outstanding \$13.425,979.36 Sold, in full: warrants not outstanding \$18.252,479.06 Sold, in full: warrants not outstanding \$58.53610,300.92 Sold, in full: warrants not outstanding	\$14,800,000.00 \$7,754,267.48 \$11,156,120.50 (\$167,326.81) \$336,250.00 \$306,509.00.00	14.800 \$1.000.00 10.005 \$725.72 11.350 \$982.83 11.350 \$982.83 500 \$852.50 4.676 \$852.50 16.624 \$902.90	(\$194,879.50) (\$173,750.00) (\$1,624,910.00)		\$740,000.00 \$297,500.00 \$70,727.58	0 8 2 0
	FIRST COMMUNITY PANCSHARES INC. FIRST COMMUNITY CORPORATION FIRST COMMUNITY FIRANCIAL PARTNERS, INC.	BLUEFRELD V.V. BLUEFRELD V.V. BLUEFRELD V.V. WCHTA V.V. WCHTA K.V. WCHTA K.V. PINELLAS PARK F. F. LENNGTON SS. JOLIET E. JOLIET	A 11/21/27 A 11/21/27 A 11/22/27 B 11/22/27	09 100 Preferred Stock w Exercised Warrants 101 Preferred Stock w Warrants 101 Preferred Stock w Warrants 101 Preferred Stock w Warrants 102 Preferred Stock w Exercised Warrants 102 Preferred Stock w Warrants 102 Preferred Stock w Warrants 102 Preferred Stock w Warrants 103 Preferred Warrants 103	\$14,800,000.00 \$10,865,000.00 \$11,350,000.00 \$22,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19.957,763.30 Redeemed, in full: warrants not outstanding \$8.499,249.92 Sold, in full: warrants not outstanding \$13.425,979.36 Sold, in full: warrants not outstanding \$13.425,979.06 Sold, in full: warrants not outstanding	\$14,800,000.00 \$17,754,267.48 \$11,155,120.50 \$11,155,120.50 \$336,250.00 \$3365,500.00 \$10,977,660.00 \$336,560.00 \$336,560.00 \$336,560.00 \$336,560.00 \$336,560.00	14.800 \$1.000.00 10.885 \$725.72 11.350 \$982.83 11.350 \$982.83 500 \$862.20 4.076 \$862.20 16.824 \$862.20 37.000 \$982.86	(\$194,879.50) (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00)		\$740,000.00 \$297,500.00 \$70,727,58 \$440,082,72 \$209,563.20 \$11,979,295.00	0 8 2 0
	FIRST COMMUNITY PANCSHARES INC. FIRST COMMUNITY CORPORATION FIRST COMMUNITY FIRANCIAL PARTNERS, INC.	BLUEFRELD V.V. BLUEFRELD V.V. BLUEFRELD V.V. WCHTA V.V. WCHTA K.V. WCHTA K.V. PINELLAS PARK F. F. LENNGTON SS. JOLIET E. JOLIET	A 11/21/27 A 11/21/27 A 11/22/27 B 11/22/27	09 100 Preferred Stock w Exercised Warrants 101 Preferred Stock w Warrants 101 Preferred Stock w Warrants 101 Preferred Stock w Warrants 102 Preferred Stock w Exercised Warrants 102 Preferred Stock w Warrants 102 Preferred Stock w Warrants 102 Preferred Stock w Warrants 103 Preferred Warrants 103	\$14,800,000.00 \$10,865,000.00 \$11,350,000.00 \$22,000,000.00 \$27,000,000.00 \$37,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19.957,763.30 Redeemed, in full: warrants not outstanding \$8.499,249.92 Sold, in full: warrants not outstanding \$13.425,979.36 Sold, in full: warrants not outstanding \$18.252,479.06 Sold, in full: warrants not outstanding \$18.252,479.06 Sold, in full: warrants not outstanding \$53.610,300.92 Sold, in full: warrants not outstanding \$83.614,738.21 Redeemed, in full: warrants not outstanding	\$14,800,000.00 \$7,754,267,48 \$11,155,120.59 (\$167,326,81) \$326,250.00 \$3305,000.00 \$10,977,660.00 \$10,977,660.00	14.800 \$1.000.00 10.005 \$725.72 11.350 \$982.83 11.350 \$982.83 500 \$852.50 4.676 \$852.50 16.624 \$902.90	(\$194,879.50) (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00)		\$740,000.00 \$297,500.00 \$70,727.58 \$440,082.72 \$209,563.20	0 8 2 0
	FIRST COMMUNITY PANCSHARES INC. FIRST COMMUNITY PANCSHARES INC. FIRST COMMUNITY PANCSHARES, INC. FIRST COMMUNITY CORPORATION OF AMERICA. FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST FIRST FORMUNICAL PARTNERS, INC. FIRST FIRST FORMUNICAL CORP. FIRST FIRST FORMUNICAL CORP. FIRST FIRST FIRANCIAL CORP. FIRST FIRST FIRANCIAL CORP. FIRANCI	BLUEFRELD	A 11/21/20 A 78/20 A 78/20 A 78/20 A 78/20 A 78/20 A 78/20 B 71/20 B 7	09 100 1	\$14,800,000.00 \$10,885,000.00 \$11,350,000.00 \$11,350,000.00 \$22,000,000.00 \$22,000,000.00 \$37,000,000.00 \$57,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.957,783.30 Redeemed, in full: warrants not outstanding \$8.499,249.92 Sold, in full: warrants not outstanding \$13.425,979.36 Sold, in full: warrants not outstanding \$18.252,479.06 Sold, in full: warrants not outstanding \$18.252,479.06 Sold, in full: warrants not outstanding \$53,610,300.92 Sold, in full: warrants not outstanding \$8.514,738.21 Redeemed, in full: warrants not outstanding \$8.514,738.21 Redeemed, in full: warrants not outstanding	\$14,800,000.00 \$17,754,267.48 \$11,155,120.50 \$11,155,120.50 \$336,250.00 \$3365,500.00 \$10,977,660.00 \$336,560.00 \$336,560.00 \$336,560.00 \$336,560.00 \$336,560.00	14.800 \$1.000.00 10.885 \$725.72 11.350 \$982.83 11.350 \$982.83 500 \$862.20 4.076 \$862.20 16.824 \$862.20 37.000 \$982.86	(\$194,879.50) (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00)		\$740,000.00 \$297,500.00 \$70,727,58 \$440,082,72 \$209,563.20 \$11,979,295.00	0 8 2 0
	FIRST COMMAINTY PANCSHARES INC. FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION FIRST COMMAINTY FORMCAL PARTNERS, INC. FIRST COMMAINTY FIRANCAL PARTNERS, INC. FIRST COFFICIAL CORP. FIRST DEFINANCE FIRANCIAL CORP. FIRST DEFINANCE CORP. FIRST DEFINANCE CORP. FIRST DEFINANCE CORP. FIRST EFERSE FIRANCIAL CORP. FIRST EFERSE FIRANCIAL CORP. FIRST EFERSE FIRANCIAL CORP. FIRST EFERSE FIRANCIAL CORP. FIRST FERST FERSE FIRANCIAL CORP. FIRST FERST FERSE SO PINEBRS INC. FIRST FERSE FERSE SO PINEBRS INC.	BLUFFIELD V.V. BLUFFIELD V.V. BLUFFIELD V.V. BLUFFIELD V.V. BLUFFIELD V.V. BLUFFIELD V.V. WCHTA K.V. PINELLAS PARK F. PINELLAS PARK F. LEXINGTON SS. LEXINGT	A 11/21/20 A 78/20 A 78/20 A 78/20 A 78/20 B 74/20 B 7	09 100 Preferred Stock w Exercised Warrants 100 Preferred Stock w Warrants 101 Preferred Stock w Warrants 101 Preferred Stock w Warrants 102 Preferred Stock w Warrants 102 Preferred Stock w Exercised Warrants 103 Preferred Stock w Exercised Warrants 104 Preferred Stock w Warrants 105 Preferred Stock w Exercised Warrants 105 Preferred Stock w Warrants 1	\$14,800,000.00 \$10,865,000.00 \$11,350,000.00 \$22,000,000.00 \$27,000,000.00 \$37,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19.957,763.30 Redeemed, in full: warrants not outstanding \$8.499,249.92 Sold, in full: warrants not outstanding \$13.425,979.36 Sold, in full: warrants not outstanding \$18.252,479.06 Sold, in full: warrants not outstanding \$18.252,479.06 Sold, in full: warrants not outstanding \$53.610,300.92 Sold, in full: warrants not outstanding \$83.614,738.21 Redeemed, in full: warrants not outstanding	\$14,800,000.00 \$17,754,267.48 \$11,155,120.59 \$11,155,120.59 \$167,326,811 \$336,250.00 \$33,051,980.00 \$10,977,660.00 \$31,618,420.00 \$35,618,420.00 \$35,618,420.00 \$55,000,000.00	14,800 \$1,000.00 10,805 \$725.72 113,50 \$982.83 113,50 \$982.83 500 \$652.50 4,676 \$852.50 18,624 \$852.50 37,000 \$1,00 5,000 \$1,00	(\$194,879.50) (\$173,750.00) (\$1,624.910.00) (\$5,846,340.00)		\$740,000.00 \$297,500.00 \$70,727,58 \$440,082,72 \$209,563.20 \$11,979,295.00 \$375,000.00	0 8 2 0
	FIRST COMMAINTY PANCSHAPES INC. FIRST COMMAINTY CORPORATION OF AMERICA. FIRST COMMAINTY CORPORATION FIRST COMMAINTY PANCSHAPES INC. FIRST COMMAINTY FIRANCAL PARTNERS, INC. FIRST FAGLE BANCSHARES, INC. FIRST FEARLES FOR FORMAINS, INC. FIRST FEARLES FOR FERRASKA, INC. FIRST FEARLES FOR FERRASKA, INC. FIRST EXPRESS OF HEBRASKA, INC. FIRST EXPRESS OF HEBRASKA, INC. FIRST EXPRESS OF HEBRASKA, INC.	BLUEFRELD V.V. BLUEFRELD V.V. BLUEFRELD V.V. WICHTA K. WICHTA K. WICHTA K. PINELLAS PARK F. ILEXINGTON SS. LEXINGTON SS. LEXINGT	11/21/24 A 11/21/24 A 17/26/24 A 17/26/24 A 17/26/24 A 17/26/24 A 17/26/24 B 25/26/25 B	08 100 Preferred Stock w' Exercised Warrants 100 Preferred Stock w' Warrants 111	\$14,800,000.00 \$10,685,000.00 \$11,350,000.00 \$11,350,000.00 \$22,000,000.00 \$22,000,000.00 \$37,000,000.00 \$7,500,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.957,763.30 Redeemed, in full: warrants not outstanding \$8.499,249.92 Sold, in full: warrants not outstanding \$13.425,979.36 Sold, in full: warrants not outstanding \$18.252,479.06 Sold, in full: warrants not outstanding \$18.252,479.06 Sold, in full: warrants not outstanding \$53,510,300.92 Sold, in full: warrants not outstanding \$53,510,300.92 Sold, in full: warrants not outstanding \$6,074,313.00 Redeemed, in full: warrants not outstanding \$6,074,313.00 Redeemed, in full: warrants not outstanding \$6,074,313.00 Redeemed, in full: warrants not outstanding	\$14,800,000,00 \$7,754,267,48 \$11,155,120,59 \$1167,326,81) \$330,250,00 \$10,977,660,00 \$316,1840,000 \$35,618,420,000 \$35,618,420,000 \$35,050,000,000	14.800 \$1.000.00 10.095 \$725.72 11.350 \$982.83 11.350 \$982.83 500 \$862.50 4.676 \$852.50 16.644 \$992.20 37.000 \$962.66	(\$194,879.50) (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00)		\$740,000.00 \$297,500.00 \$70,727,58 \$440,082,72 \$209,563.20 \$11,979,295.00 \$375,000.00	0 8 2 0 0 0
	FIRST COMMAINTY PANCSHAPES INC. FIRST COMMAINTY CORPORATION OF AMERICA. FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION FIRST COMMAINTY FIRANCIAL PARTNERS, INC. FIRST FIRANCIAL CORP. FIRST FIRANCIAL BANCSHAPES OF ARKARAGA, INC.	BLUEFRELD V.V. BLUEFRELD V.V. BLUEFRELD V.V. BLUEFRELD V.V. WCHTA K. WCHTA K. PINELLAS PARK F. F. FINELLAS PARK F. LEXINGTON SS. JOLIET E.	A 11/21/2004 A 11/21/2004 A 17/21/2004 A 17/21/2004 A 17/21/2004 A 17/21/2004 B 15/21/2004 B 15/	08 109 Preferred Stock w' Exercised Warrants 109 Preferred Stock w' Exercised Warrants 109 Preferred Stock w' Exercised Warrants 109 Preferred Stock w' Exercised Warrants 109 Preferred Stock w' Warrants 109 Preferred Stock w' Warrants 109 Subordinated Debentures w' Exercised Warrants 109 Subordinated Debentures w' Exercised Warrants 109 Preferred Stock w' Warrants 109 Preferred Stock	\$14,800,000.00 \$10,885,000.00 \$11,350,000.00 \$11,350,000.00 \$22,000,000.00 \$22,000,000.00 \$37,000,000.00 \$57,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.957,783.30 Redeemed, in full: warrants not outstanding \$8.499,249.92 Sold, in full: warrants not outstanding \$13.425,979.36 Sold, in full: warrants not outstanding \$18.252,479.06 Sold, in full: warrants not outstanding \$18.252,479.06 Sold, in full: warrants not outstanding \$53,610,300.92 Sold, in full: warrants not outstanding \$8.514,738.21 Redeemed, in full: warrants not outstanding \$8.514,738.21 Redeemed, in full: warrants not outstanding	\$14,800,000.00 \$17,754,267.48 \$11,155,120.59 \$11,155,120.59 \$167,326,811 \$336,250.00 \$33,051,980.00 \$10,977,660.00 \$31,618,420.00 \$35,618,420.00 \$35,618,420.00 \$55,000,000.00	14,800 \$1,000.00 10,805 \$725.72 113,50 \$982.83 113,50 \$982.83 500 \$652.50 4,676 \$852.50 18,624 \$852.50 37,000 \$1,00 5,000 \$1,00	(\$194,879.50) (\$173,750.00) (\$1,624.910.00) (\$5,846,340.00)		\$740,000.00 \$297,500.00 \$70,727.68 \$440,082,72 \$209,663.20 \$11,979,295.00 \$375,000.00	0 8 2 0 0 0 0 0
	FIRST COMMAINTY PANCSHAPES INC. FIRST COMMAINTY PANCSHAPES INC. FIRST COMMAINTY PANCSHAPES, INC. FIRST COMMAINTY PANCSHAPES, INC. FIRST COMMAINTY PANCSHAPES, INC. / FOUTH PANCSHAPES, INC. FIRST COMMAINTY PANCSHAPES, INC. / FOUTH PANCSHAPES, INC. FIRST COMMAINTY PANCSHAPES, INC. FIRST COMMAINTY CORPORATION OF PAREIRCA. FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION FIRST COMMAINTY FINANCSAL PARTNERS, INC. FIRST FIRST COMMAINTY FINANCSAL PARTNERS, INC. FIRST FIRST COMMAINTS FINANCSAL CORP FIRST FIRST FIRST FIRST PANCHAL CORP FIRST FIRST FIRST FIRST PARKSHAL CORP FIRST FIRST FIRST PARKSHAL CORP FIRST FIRST FIRST PARKSHAL CORP FIRST FIRST FIRST PARKSHAL BANCSHAPES OF ARRAMSAS, INC. FIRST FIRST FIRST PARKSHAL BANCSHAPES OF ARRAMSAS, INC. FIRST FIRST FIRST PARKSHAL BANCSHAPES OF ARRAMSAS, INC. FIRST FIRST FIRST BANCSHAPES DE PARKSHASSAS, INC. FIRST FIRST FIRST BANCSHAPES DE PARKSHAPS BANCSHAPES DE PARKSHAPS BANCSHAPES BA	BLUEFRELD	11/21/24 A 11/21/24 A 11/21/24 A 11/21/24 A 11/21/24 A 11/21/24 B 5 5/15/20/25 B 7/15/20/25 C 5/11/21/25 C 5/11/21/25 C 5/11/21/25 C 5/11/21/25 B 7/10/21 B	090 100 100 100 100 100 100 100 100 100	\$14,800,000.00 \$10,865,000.00 \$11,350,000.00 \$11,350,000.00 \$22,000,000.00 \$27,000,000.00 \$37,000,000.00 \$5,000,000.00 \$16,500,000.00 \$50,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.957,763.30 Redeemed, in full: warrants not outstanding \$8.499,249.92 Steld, in full: warrants not outstanding \$13.425,979.36 Sold, in full: warrants not outstanding \$18.252,479.06 Sold, in full: warrants not outstanding \$18.252,479.06 Sold, in full: warrants not outstanding \$53,610,300.92 Sold, in full: warrants not outstanding \$83,514,738.21 Redeemed, in full: warrants not outstanding \$8,074,313.00 Redeemed, in full: warrants not outstanding \$8,670,625.00 Sold, in full: warrants not outstanding \$8,670,625.00 Sold, in full: warrants not outstanding \$8,670,625.00 Sold, in full: warrants not outstanding	\$14,800,000.00 \$7,754,267,48 \$11,156,120,50 \$167,326,811 \$336,250.00 \$336,590.00 \$10,977,660.00 \$35,618,420.00 \$35,618,420.00 \$55,000,000.00 \$5,000,000.00	14,800 \$1,000.00 10,685 \$725.72 11,350 \$982.83 500 \$862.80 500 \$862.50 18,824 \$862.50 18,824 \$862.50 37,000 \$982.66 7,500.000 \$1,00 5,000 \$1,000.00	(\$194,879.50) (\$173,750.00) (\$1,624.910.00) (\$5,846,340.00)		\$740,000.00 \$297,500.00 \$70,727,58 \$440,082,72 \$209,563.20 \$11,979,295.00 \$375,000.00	0 0 8 2 2 0 0 0 0 0 0 0
	FIRST COMMAINTY PANCSHAPES INC. FIRST COMMAINTY FIRANCAL PARTNERS, INC. FIRST FIRANCAL PARTNERS, INC. FIRST FIRANCAL CORP. FIRST FIRANCAL CORP. FIRST FIRANCAL CORP. FIRST FIRANCAL BANCSHARES OF ARCANSAS, INC.	BLUFFIELD V.V. BLUFFIELD V.V. BLUFFIELD V.V. BLUFFIELD V.V. BLUFFIELD V.V. BLUFTA V.V. WCHTA V.V. PINELLAS PARK F. F. FINELLAS PARK F. F. LEXINGTON SS. LEXI	A 11/2/2/2 A 11/2/2/2 A 17/2/2 A 7/8/2 A 7/8/2 A 7/8/2 B 15/8/2 B 5/15/2 B 12/2/2 B 12/2/2 B 12/2/2 B 12/2/2 B 12/2/2 B 11/2/2 B	09 100 1	\$14,800,000.00 \$10,685,000.00 \$11,350,000.00 \$11,350,000.00 \$22,000,000.00 \$22,000,000.00 \$37,000,000.00 \$7,500,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.957,763.30 Redeemed, in full: warrants not outstanding \$8.499,249.92 Sold, in full: warrants not outstanding \$13.425,979.36 Sold, in full: warrants not outstanding \$18.252,479.06 Sold, in full: warrants not outstanding \$18.252,479.06 Sold, in full: warrants not outstanding \$53,510,300.92 Sold, in full: warrants not outstanding \$53,510,300.92 Sold, in full: warrants not outstanding \$6,074,313.00 Redeemed, in full: warrants not outstanding \$6,074,313.00 Redeemed, in full: warrants not outstanding \$6,074,313.00 Redeemed, in full: warrants not outstanding	\$14,200,000,00 \$7,754,267,48 \$11,155,120,59 \$167,326,81) \$336,259,00 \$3365,999,00 \$10,977,660,00 \$15,618,420,00 \$35,051,099,00 \$35,051,099,00 \$10,977,660,00 \$35,051,099,00 \$35,000,000,00 \$5,000,000,00 \$5,000,000,00	14.800 \$1.000.00 10.895 \$725.72 113.90 \$982.83 113.90 \$982.83 500 \$862.20 500 \$862.20 18.824 \$862.20 37.000 \$1.00 5.000 \$1.00 16.500 \$363.344 60.000 \$1.000.00	(\$194,879.50) (\$173,750.00) (\$1,624.910.00) (\$5,846,340.00)		\$740,000.00 \$297,500.00 \$70,727.50 \$440,052.72 \$209,565.20 \$11,979,295.00 \$375,000.00	0 8 2 0 0 0 0 0 0 0 0 0 0
	FIRST COMMAINTY PANCSHAPES INC. FIRST COMMAINTY PANCSHAPES INC. FIRST COMMAINTY PANCSHAPES, INC. FIRST COMMAINTY PANCSHAPES, INC. FIRST COMMAINTY PANCSHAPES, INC. / FOUTH PANCSHAPES, INC. FIRST COMMAINTY PANCSHAPES, INC. / FOUTH PANCSHAPES, INC. FIRST COMMAINTY PANCSHAPES, INC. FIRST COMMAINTY CORPORATION OF PAREIRCA. FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION FIRST COMMAINTY FINANCSAL PARTNERS, INC. FIRST FIRST COMMAINTY FINANCSAL PARTNERS, INC. FIRST FIRST COMMAINTS FINANCSAL CORP FIRST FIRST FIRST FIRST PANCHAL CORP FIRST FIRST FIRST FIRST PARKSHAL CORP FIRST FIRST FIRST PARKSHAL CORP FIRST FIRST FIRST PARKSHAL CORP FIRST FIRST FIRST PARKSHAL BANCSHAPES OF ARRAMSAS, INC. FIRST FIRST FIRST PARKSHAL BANCSHAPES OF ARRAMSAS, INC. FIRST FIRST FIRST PARKSHAL BANCSHAPES OF ARRAMSAS, INC. FIRST FIRST FIRST BANCSHAPES DE PARKSHASSAS, INC. FIRST FIRST FIRST BANCSHAPES DE PARKSHAPS BANCSHAPES DE PARKSHAPS BANCSHAPES BA	BLUEFRELD	11/2/24 A 11/2/24 A 11/2/24 A 17/24 B 5 15/24 B 5 15/24 B 5 15/24 B 5 11/24 B	98 100 100 100 100 100 100 100 100 100 10	\$14,800,000.00 \$10,865,000.00 \$11,350,000.00 \$11,350,000.00 \$22,000,000.00 \$27,000,000.00 \$37,000,000.00 \$5,000,000.00 \$16,500,000.00 \$50,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.957,763.30 Redeemed, in full: warrants not outstanding \$8.499,249.92 Steld, in full: warrants not outstanding \$13.425,979.36 Sold, in full: warrants not outstanding \$18.252,479.06 Sold, in full: warrants not outstanding \$18.252,479.06 Sold, in full: warrants not outstanding \$53,610,300.92 Sold, in full: warrants not outstanding \$83,514,738.21 Redeemed, in full: warrants not outstanding \$8,074,313.00 Redeemed, in full: warrants not outstanding \$8,670,625.00 Sold, in full: warrants not outstanding \$8,670,625.00 Sold, in full: warrants not outstanding \$8,670,625.00 Sold, in full: warrants not outstanding	\$14,800,000.00 \$7,754,267,48 \$11,156,120,50 \$167,326,811 \$336,250.00 \$336,590.00 \$10,977,660.00 \$35,618,420.00 \$35,618,420.00 \$55,000,000.00 \$5,000,000.00	14,800 \$1,000.00 10,685 \$725.72 11,350 \$982.83 500 \$862.80 500 \$862.50 18,824 \$862.50 18,824 \$862.50 37,000 \$982.66 7,500.000 \$1,00 5,000 \$1,000.00	(\$194,879.50) (\$173,750.00) (\$1,624.910.00) (\$5,846,340.00)		\$740,000.00 \$297,500.00 \$70,727.68 \$440,082.72 \$209,663.20 \$11,979,295.00 \$375,000.00	0 0 8 2 0 0 0 0 0 0 2

	AB&T FINANCIAL CORPORATION FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	GASTONIA ELIZABETHTOWN	NC 11/19/201; KY 4/29/201;	3				\$815,100.00 2,964 \$275.00 \$10,842,200.00 20,000 \$542.11	(\$2,148,900.00) (\$9,157,800.00)			
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN	KY 5/31/2013 KY 7/1/2015	3				(\$108,422.00)			\$2,500.00	215,983
9,17	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN 12/22/2009 TN 11/9/2012		\$8,700,000.00	\$0.00	\$9,522,346.17 Sold, in full; warrants not outstanding	\$8,025,750.00 8,700 \$922.50	(\$674,250.00)		\$256,118.75	261
	FIRST FREEDOM BANCSHARES, INC.	LEBANON GOTHENBURG	TN 1/11/2013	3	\$7,570,000.00	\$0.00		(\$80,257.50)	(9014,250.00)		\$250,110.10	201
8,14	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE 2/27/2001 NE 10/29/2011	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25 Sold, in full; warrants not outstanding	\$26,398.99 29 \$910.31	(\$2,601.01)			
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE 10/31/2012 NE 1/11/2013					\$6,864,647.71 7,541 \$910.31 (\$68,910.46)	(\$676,352.29)		\$362,118.92	379
8,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	LA 8/28/2009 LA 9/22/2011	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66 Redeemed, in full; warrants not outstanding	\$20.699.000.00 2.070 \$10.000.00			\$1.030.000.00	400
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN 11/14/2008	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56 Redeemed, in full; warrants not outstanding				\$1,030,000.00	103
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN 12/22/2010 TN 3/9/201					\$866,540,000.00 866,540 \$1,000.00		+	\$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION	MEMPHIS DETROIT	MI 8/28/2009	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96 Sold, in full; warrants not outstanding		(\$886,325.00)		* - 11 - 11 - 11 - 11 - 11	
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI 12/20/2012 MI 1/11/2013	3				\$2,336,675.00 3,223 \$725.00 (\$23,366.75)	(\$886,325.00)			
8	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DETROIT DORAVILLE	MI 3/26/2013 GA 3/13/2009	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85 Sold, in full; warrants not outstanding	(\$26,633.25)				
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	GA 8/12/2013	3	ψυ,συσ.σσ	\$0.00	94,110,000.00 Ook, minin, warrang not odistarting	\$3,247,112.96 6,398 \$507.52 (\$25,000,00)	(\$3,150,887.04)		\$139,320.00	320
11	FIRST INTERCONTINENTAL BANK FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD LITCHFIELD	GA 9/12/2013 CT 12/12/2001	B Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63 Redeemed, in full; warrants not outstanding					
11.36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	LITCHFIELD	CT 4/7/2010		\$30,000,000.00	\$0.00	\$36,472,843.94 Redeemed, in full; warrants not outstanding	\$10,000,000.00 10,000 \$1,000.00		-	\$1,488,046.41	199,203
11,00	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO	MS 2/27/2009 MS 9/29/2010)	450,000,000.00	\$0.00	\$50,472,040.54 Productined, in rail, warranto not outstanding	\$30,000,000.00 30,000 \$1,000.00				
8,11,14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORP, INC.	KOSCIUSKO MANITOWOC	MS 8/30/2013 WI 1/16/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33 Redeemed, in full; warrants not outstanding				\$4,089,510.61	513,113
11,25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC RICHMOND	WI 5/27/2009	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35 Redeemed, in full; warrants not outstanding	\$12,000,000.00 12,000 \$1,000.00			\$600,000.00	600
	IFIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA 12/7/201	1				\$33,900,000.00 35,595 \$1,000.00		\$1,695,000.00		
8,14,44	FIRST MENASHA BANCSHARES, INC. FIRST MENASHA BANCSHARES, INC.	NEENAH NEENAH	WI 2/13/2009 WI 9/15/201	9 Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00 Redeemed, in full; warrants not outstanding	\$4,797,000.00 4,797 \$1,000.00			\$240,000.00	240
33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN 2/20/2009	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11 Redeemed, in full; warrants not outstanding				42.0,000	
	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN 9/22/201: IN 11/23/201:	1				\$116,000,000.00 116,000 \$1,000.00			\$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL 12/5/2001 IL 11/23/201	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33 Redeemed, in full; warrants not outstanding	\$193,000,000.00 193,000 \$1,000.00				
0.44	FIRST MIDWEST BANCORP, INC.	ITASCA	IL 12/21/201	1	\$40,000,000,00	60.00	C45 220 220 44 Cold la full manage and autom	100,000 \$1,000.00			\$900,000.00	1,305,230
0,14	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	STRASBURG STRASBURG	VA 8/29/2012	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44 Sold, in full; warrants not outstanding	\$12,266,750.00 (\$184,001.25) 13,900 \$882.50	(\$1,633,250.00)		\$624,674.69	695
8,14,44	FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA 3/20/2009 LA 8/4/201	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56 Redeemed, in full; warrants not outstanding	\$17,836,000.00 17,836 \$1,000.00			\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 11/21/2008	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00 Redeemed, in full; warrants not outstanding				3052,000.00	002
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	NY 5/27/2009 NY 6/24/2009	9				\$184,011,000.00 184,011 \$1,000.00			\$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 3/13/2009	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33 Redeemed, in full; warrants not outstanding	\$17,390,000,00 17,390 \$1,000,00				
	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.	DIXON	CA 9/15/201: CA 11/16/201: CA 11/21/2001					\$17,390,000.00			\$375,000.00	352,977
11	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA 11/21/2008 CA 12/15/2018	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34 Redeemed, in full; warrants not outstanding	\$19,300,000.00 19,300 \$1,000.00				
	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 1/5/201					7.0,000			\$1,003,227.00	280,795
73,97	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN WARREN	OH 3/13/2001 OH 10/29/2011		\$72,927,000.00	\$0.00	\$7,009,094.50 Exited bankruptcy/Receivership		(\$72,927,000.00)			
8,14,18	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 2/20/2009 PA 12/18/2009	Preferred Stock w/ Exercised Warrants	\$4,579,000.00 \$4,596,000.00	\$0.00	\$9,948,069.58 Sold, in full; warrants not outstanding					
	FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 2/7/2013	3	ψ 4 ,550,566.66			\$6,682,192.50 7,575 \$882.14 \$1,410,831.60 1,600 \$881.77	(\$892,807.50) (\$189,168.40)		\$48,083.60 \$176,633.62	49
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 2/8/201: PA 3/26/201:	3				\$1,410,831.60 1,600 \$881.77 (\$80,930.24)	(\$189,168.40)	-	\$176,633.62	180
8,14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	MALVERN FLORENCE	SC 3/6/2009	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00 Sold, in full; warrants not outstanding		(\$4,917,666.11)		8004 000 45	707
	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC 3/11/201: SC 4/9/201:	3				\$10,431,333.89 15,349 \$679.61 (\$104,313.34)	(\$4,917,000.11)		\$624,632.45	767
8,14,18,44,45	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA 1/30/2009 PA 12/11/2009	Preferred Stock w/ Exercised Warrants	\$2,600,000.00 \$2,417,000.00	\$0.00	\$5,731,793.60 Redeemed, in full; warrants not outstanding					\vdash
	FIRST RESOURCE BANK FIRST SECURITY GROUP, INC.	EXTON CHATTANOOGA	PA 9/15/201 TN 1/9/200		\$33,000,000.00			\$5,017,000.00 5,017 \$1,000.00			\$130,000.00	130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN 4/11/2013	Preferred Stock w/ Warrants		\$0.00	\$16,315,362.00 Sold, in full; warrants not outstanding	\$14,912,862.00 9,941,908 \$1.50	(\$18,087,138.00)	,		
79	FIRST SOUND BANK FIRST SOUND BANK	SEATTLE SEATTLE	WA 12/23/2001	B Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44 Sold, in full; warrants not outstanding	\$3,700,000.00 7,400 \$500.00	(\$3.700.000.00)	-		
11,14,15	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN 7/17/2009	3 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94 Redeemed, in full; warrants not outstanding		(\$6,766,666,667)			
	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN 9/28/201: TN 11/28/201:	2				\$13,125,000.00			\$2,500,000.00	2,500,000
8,11,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	FL 1/30/2009 FL 6/16/2010	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31 Redeemed, in full; warrants not outstanding	\$10,900,000.00 10,900 \$1,000.00			\$545,000.00	545
8,14	IFIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO 3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59 Sold, in full; warrants not outstanding				\$040,000.00	040
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 3/26/2013 CO 3/27/2013	3				\$315,007.00 350 \$900.02 \$2,835,063.00 3,150 \$900.02	(\$34,993.00) (\$314,937.00)	,	\$206,048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 3/28/2013 CO 4/9/2013	3				\$1,800,040.00 2,000 \$900.02 (\$49,501.10)	(\$199,960.00)		\$45,788.48	50
8,14,44	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA FORT WORTH	TX 3/6/2009	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00 Redeemed, in full; warrants not outstanding				i	
14,15	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	TX 9/15/201: LA 6/5/200!	9 Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50 Sold, in full; warrants not outstanding	\$13,533,000.00 13,533 \$1,000.00			\$677,000.00	
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA 2/20/2013 LA 3/26/2013					\$13,750,058.49 17,969,000 \$0.77	(\$4,218,941.51)		\$644,726.19	898,000
8,11,14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA 1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69 Redeemed, in full; warrants not outstanding	(\$107,000.00)				
	FIRST ULB CORP. FIRST UNITED CORPORATION	OAKLAND OAKLAND	CA 4/22/2009 MD 1/30/2009		\$30,000,000.00	\$0.00	\$40,183,721.33 Sold, in full; warrants not outstanding	\$4,900,000.00 4,900 \$1,000.00			\$245,000.00	245
	FIRST UNITED CORPORATION	OAKLAND	MD 12/3/2014	1				\$7,800,000.00 7,800 \$1,002.01		\$15,678.00 \$44,622.00		
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD 12/4/2014 MD 1/9/2015	5				\$22,200,000.00 22,200 \$1,002.01 (\$300,603.00)		\$44,022.00		
8,11,14,36	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES, INC.	OAKLAND VERNON	MD 5/27/2015 AI 6/12/2005	9 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42 Redeemed, in full; warrants not outstanding				\$117,162.42	326,323
	FIRST VERNON BANCSHARES, INC.	VERNON DENVER	AL 9/29/2010					\$6,000,000.00 6,000 \$1,000.00			\$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 2/6/2009 CO 12/11/2009	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80 Sold, in full; warrants not outstanding			-		
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 12/11/2009 CO 8/9/2013	2				\$6,138,000.00 7,920 \$775.00	(\$1,782,000.00)		\$311,681.70	380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 8/10/201: CO 9/11/201:	2				\$62,000.00 80 \$775.00 (\$62,000.00)	(\$18,000.00)		\$39,370.32	40
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 6/24/201: CO 7/26/201:	3				\$10,994,240.00 12,440 \$883.78 (\$109,942.41)	(\$1,445,760.00)			
	FIRSTBANK CORPORATION	ALMA	MI 1/30/2009	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05 Sold, in full; warrants not outstanding		104.040.070.00			
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI 7/3/2012 MI 7/18/2012	2 2 3 Preferred Stock w/ Warrants				\$31,053,330.00 (\$465,799.95) 33,000 \$941.01	(\$1,946,670.00)		\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH 1/9/2009 OH 4/22/2009	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44 Redeemed, in full; warrants not outstanding	\$125,000,000,00 125,000 \$1,000,00		+		
	FIRSTMERIT CORPORATION	AKRON	OH 5/27/2009	9				2.20,000,000.00			\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI 1/30/2009 MI 3/26/2013	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94 Sold, in full; warrants not outstanding	\$1,439,258.50 1,579 \$911.50	(\$139,741.50)			
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI 3/27/2013 MI 3/28/2013	3				\$228,401,847.00 250,578 \$911.50 \$13,216,750.00 14,500 \$911.50	(\$22,176,153.00) (\$1,283,250.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI 4/9/2013					\$13,216,750.00 \$911.50 \$911.50 (\$2,430,578.56)	(\$1,203,250.00)			
	FLAGSTAR BANCORP, INC. FLORIDA BANK GROUP, INC.	TROY TAMPA	MI 6/12/2013 FL 7/24/2009	9 Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08 Sold, in full; warrants not outstanding			+	\$12,905.00	645,138
8.84		10.000.1	172-7200		, # 1,000.00	90.00		\$8,000,000.00 20,471 \$390.80	(\$12,471,000.00)			
8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL 8/14/2013		\$0,407,000,00	60.00	\$11 200 7E0 E0 Redeemed in 6.5	\$6,000,000.00 20,471 \$390.60	(\$12,471,000.00)	++		
8,84 8,14,44 12,16	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	TAMPA TAMPA TAMPA LAKE SUCCESS	FL 2/20/2009 FL 9/22/201	Preferred Stock w/ Exercised Warrants	\$9,495,000.00 \$70,000,000.00	\$0.00 \$0.00	\$11,309,750.50 Redeemed, in full; warrants not outstanding \$73,904,166.66 Redeemed, in full; warrants not outstanding	\$9,495,000.00 9,495 \$1,000.00	(\$12,471,000.00)		\$475,000.00	475

	AB&T FINANCIAL CORPORATION	GASTONIA NC		11/19/2013				\$815,100.00	2,964 \$275.00	(\$2,148,900.00)	
	FLUSHING FINANCIAL CORPORATION FNB BANCORP	LAKE SUCCESS NY SOUTH SAN FRANCISCO CA		12/30/2009 2/27/2009 Preferred Stock w/ Exercised Warrants \$12,000,000.00	\$0.00	\$14 267 700 00	Redeemed, in full; warrants not outstanding				\$900,000.00 375,8
	FNB BANCORP	SOUTH SAN FRANCISCO CA		9/15/2011	***************************************			\$12,000,000.00	12,000 \$1,000.00		\$600,000.00
	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD IL ROCKFORD IL		5/15/2009 Preferred Stock w/ Exercised Warrants \$15,000,000.00 12/11/2012	\$0.00		7 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00		\$750,000.00
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE NJ FORT LEE NJ		5/22/2009 Preferred Stock w/ Exercised Warrants \$1,300,000.00 4/20/2012	\$0.00	\$87,184.85	5 Exited bankruptcy/Receivership			(\$1,300,000.00)	
	FORTUNE FINANCIAL CORPORATION	ARNOLD MO		4/3/2009 Preferred Stock w/ Exercised Warrants \$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding			(\$1,300,000.00)	
50.97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD MO PORT ST. LUCIE FL		9/15/2011 12/5/2008 Preferred Stock w/ Warrants \$5.800.000.00	\$0.00	\$273 888 89	9 Currently Not Collectible	\$3,100,000.00	3,100 \$1,000.00		\$155,000.00
8,11,14	FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE FL HAMMOND LA		7/15/2011	\$0.00	•	Redeemed, in full; warrants not outstanding			(\$5,800,000.00)	
8,11,14	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND LA		1/23/2009 Preferred Stock w/ Exercised Warrants \$3,240,000.00 12/16/2009	\$0.00	\$3,623,721.50	D Redeemed, in full; warrants not outstanding	\$1,000,000.00	1,000 \$1,000.00		
8.14	FPB FINANCIAL CORP. FRANKLIN RANCORP, INC	HAMMOND LA		6/16/2010	\$0.00	\$4 336 183 67	7 Sold, in full; warrants not outstanding	\$2,240,000.00	2,240 \$1,000.00		\$162,000.00
0,14	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON MO WASHINGTON MO		5/22/2009 Preferred Stock w/ Exercised Warrants \$5,097,000.00 11/9/2012	30.00	\$4,330,103.07	Sold, III full, wallants not outstanding	\$594,550.00	940 \$632.50	(\$345,450.00)	\$126,798.62
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON MO WASHINGTON MO		1/11/2012				\$2,629,302.50 (\$25,000.00	4,157 \$632.50	(\$1,527,697.50)	\$45,188.88
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT IL FREEPORT IL		5/8/2009 Subordinated Debentures w/ Exercised Warrants \$3,000,000.00 4/11/2014	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00	2,800,000 \$1.01		\$18,228.00 \$84,514.33 100,0
	FREEPORT BANCSHARES, INC.	FREEPORT		4/14/2014				\$200.000.00	200,000 \$1.01		\$18,228.00 \$84,514.33 100,0 \$1,302.00 \$42,257.17 50,0
11,14,15	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT IL		7/18/2014 6/26/2009 Subordinated Debentures w/ Exercised Warrants \$35,000,000.00	\$0.00	\$45.796.066.36	6 Redeemed, in full; warrants not outstanding	(\$25,000.00			
	FREMONT BANCORPORATION	FREMONT CA FREMONT CA		7/25/2012				\$35,000,000.00	35,000,000 \$1.00		\$1,750,000.00 1,750,0
	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO CA FRESNO CA		1/23/2009 Preferred Stock w/ Exercised Warrants \$1,968,000.00 11/1/2012	\$0.00		Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968 \$1,000.00		\$98,000.00
11,14,15	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN TX AUSTIN TX		4/24/2009 Subordinated Debentures w/ Exercised Warrants \$3,000,000.00 11/24/2009	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,600,000.00	1,600,000 \$1.00		
	FRONTIER BANCSHARES, INC	AUSTIN TX LANCASTER PA		10/6/2010				\$1,400,000.00	1,400,000 \$1.00		\$150,000.00 150,0
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER PA LANCASTER PA		12/23/2008 Preferred Stock w/ Warrants \$376,500,000.00 7/14/2010	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00	376,500 \$1,000.00		
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER PA		9/8/2010							\$10,800,000.00 5,509,7
	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD GA RINGGOLD GA		5/8/2009 Preferred Stock w/ Exercised Warrants \$6,000,000.00 4/13/2012	\$0.00		7 Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00		\$300,000.00
8,11,14	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA GA ATLANTA GA		2/6/2009 Preferred Stock w/ Exercised Warrants \$8,700,000.00 2/16/2011	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$8.700.000.00	8.700 \$1.000.00		\$435,000.00 4
8	GEORGIA PRIMARY BANK	ATLANTA GA		5/1/2009 Preferred Stock w/ Exercised Warrants \$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding				
	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA GA ATLANTA GA		2/10/2014 3/19/2014				\$1,556,145.00 (\$25,000.00	4,500 \$345.81	(\$2,943,855.00)	\$45,312.50
8,14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	ATLANTA GA GERMANTOWN TN		3/6/2009 Preferred Stock w/ Exercised Warrants \$4.967.000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding		20 6046 10	#0.000.00°	
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN GERMANTOWN TN		10/29/2012 10/31/2012				\$26,393.77 \$4,494,221.94	29 \$910.13 4,938 \$910.13	(\$2,606.23) (\$443,778.06)	\$214,595.28
8 17 91 97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN TN GOLD CANYON AZ		1/11/2013 6/26/2009 Preferred Stock w/ Exercised Warrants \$1.607.000.00	\$0.00	\$53.859.53	2 Exited bankruptcy/Receivership	(\$25,000.00			
0,17,01,01	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON AZ NEW YORK NY		4/5/2013						(\$1,607,000.00)	
11	GOLDMAN SACHS GROUP, INC.	NEW YORK NY		6/17/2009	\$0.00	\$11,418,055,555.44	4 Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10,000,000 \$1,000.00		
0.407	GOLDMAN SACHS GROUP, INC. GOLDWATER BANK, N.A.	NEW YORK NY		7/22/2009 1/30/2009 Preferred Stock w/ Exercised Warrants \$2,568,000.00	\$0.00	84 402 750 00	D Sold, in full; warrants not outstanding				\$1,100,000,000.00 12,205,0
0,127	GOLDWATER BANK, N.A.	SCOTTSDALE AZ SCOTTSDALE AZ		9/21/2015				\$1,348,000.00	2,568 \$524.92	(\$1,220,000.00)	
8,14,44	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA OK TULSA OK		4/24/2009 Preferred Stock w/ Exercised Warrants \$4,000,000.00 9/8/2011	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00
15	GRAND FINANCIAL CORPORATION	HATTIESBURG MS		9/25/2009 Subordinated Debentures w/ Exercised Warrants \$2,443,320.00	\$0.00	\$3,868,471.61	1 Redeemed, in full; warrants not outstanding				
8,144	GRAND FINANCIAL CORPORATION GRAND MOUNTAIN BANCSHARES, INC.	HATTIESBURG MS GRANBY CO		7/8/2015 5/29/2009 Preferred Stock w/ Exercised Warrants \$3,076,000.00	\$0.00	\$3,928,001.30	0 Sold, in full; warrants not outstanding	\$2,443,320.00	2,443,320 \$1.00		\$122,000.00 122,0
8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY CO GREENVILLE SC		9/7/2017 1/9/2009 Preferred Stock w/ Warrants \$9,000,000.00	\$0.00	\$17.62E.017.09	8 Redeemed, in full; warrants not outstanding	\$3,076,000.00	2,310,589 \$1.70		\$852,001.30
0,14,10,44	GRANDSOUTH BANCORPORATION	GREENVILLE SC		12/11/2009 \$6,319,000.00	30.00	\$17,020,917.00	Redeemed, in ruis, warrants not outstanding				
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE SC BAXTER MN		9/8/2011 7/17/2009 Subordinated Debentures w/ Exercised Warrants \$8,400,000.00	\$0.00	\$11 306 571 15	5 Sold, in full; warrants not outstanding	\$15,319,000.00	15,319 \$1,000.00		\$450,000.00 4
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER MN BAXTER MN		4/11/2014	*****	\$ (e-e) e		\$4,800,000.00	4,800,000 \$1.19		\$926,400.00
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER MN		4/14/2014 7/18/2014 12/5/2008 Preferred Stock w/ Warrants \$58,000,000.00				\$3,600,000.00 (\$100,212.00	3,600,000 \$1.19		\$694,800.00 \$626,007.69 420,0
45	GREAT SOUTHERN BANCORP	SPRINGFIELD MO		12/5/2008 Preferred Stock w/ Warrants \$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000.00	58,000 \$1,000.00		
	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD MO SPRINGFIELD MO		9/21/2011				950,000,000.00	50,000 \$1,000.00		\$6,436,364.00 909,0
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE TN GREENEVILLE TN		12/23/2008 Preferred Stock w/ Warrants \$72,278,000.00 9/7/2011	\$0.00	\$74,642,857.78	8 Sold, in full; warrants not outstanding	\$68,700,000.00	72,278 \$950.50	(\$3,578,000.00)	
8,11,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA		2/27/2009 Preferred Stock w/ Exercised Warrants \$2,400,000.00 11/14/2012	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$800,000.00	800 \$1,000.00		
	IGREEN CIRCLE INVESTMENTS, INC.	CLIVE		1/23/2013				\$800,000.00 \$800,000.00	800 \$1,000.00		
8,11,14	GREEN CITY BANCSHARES INC.	CLIVE IA GREEN CITY MO		4/24/2013 2/27/2009 Preferred Stock w/ Exercised Warrants \$651,000.00	\$0.00	\$733 037 33	Redeemed, in full; warrants not outstanding	\$800,000.00	800 \$1,000.00		\$120,000.00 1
	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC. GREEN BANCSHARES, INC. GREEN BANCSHARES INC.	GREEN CITY MO GREEN CITY MO		2/27/2009 Preferred Stock w Exercised Warrants \$651,000.00 7/14/2010 1/30/2009 Preferred Stock w Exercised Warrants \$9.993,000.00	\$0.00		7 Redeemed, in full: warrants not outstanding	\$651,000.00	651 \$1,000.00		\$33,000.00
0	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER SC GREER SC		3/19/2014 \$9,995,000.00	\$0.00	\$13,093,111.07	Redeemed, in full, warrants not outstanding	\$3,150,000.00	3,150 \$1,000.00		
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER SC GREER SC		6/11/2014 7/23/2014				\$1,980,000.00 \$4,863,000.00	1,980 \$1,000.00 4,863 \$1,000.00		\$500,000.00
8,68,97	GREGG BANCSHARES, INC.	OZARK MO		2/13/2009 Preferred Stock w/ Exercised Warrants \$825,000.00	\$0.00	\$45,190.00	Currently Not Collectible	\$.,000,000.00	4,000,00	(0000 00	900,000.00
8,14,45	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK MO WOODSVILLE NH		7/13/2012 2/20/2009 Preferred Stock w/ Exercised Warrants \$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding			(\$825,000.00)	
9,15,36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE NH BELZONI MS	$-\mathbb{T}$	9/15/2011 9/25/2009 Subordinated Debentures \$14,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$6,920,000.00	6,920 \$1,000.00		\$346,000.00
	GUARANTY CAPITAL CORPORATION	BELZONI MS		7/30/2010				\$14,000,000.00	14,000,000 \$1.00		
11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO SPRINGFIELD MO		1/30/2009 Preferred Stock w/ Warrants \$17,000,000.00 6/13/2012	\$0.00	\$21,887,871.44	4 Sold, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO		4/26/2013 4/29/2013				\$96,750.00 \$11.513.250.00	100 \$967.50 11.900 \$967.50	(\$3,250.00) (\$386,750.00)	
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO SPRINGFIELD MO							11,900 \$967.50	(\$386,750.00)	\$2,003,250.00 459,4
17,28,70,97	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO	-#	5/15/2013 5/31/2013 9/25/2009 Preferred Stock w/ Exercised Warrants \$7,500,000.00	\$0.00	\$757 380 08	8 Exited bankruptcy/Receivership	(\$116,100.00			
	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN FL DESTIN FL		10/19/2012						(\$7,500,000.00)	
8,14,45	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	STUART FL STUART FL		6/26/2009 Preferred Stock w/ Exercised Warrants \$7,500,000.00 8/18/2011	\$0.00		Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00		\$375,000.00
8,11,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON GA HOSCHTON GA		2/20/2009 Preferred Stock w/ Exercised Warrants \$7,000,000.00	\$0.00	\$8,169,165.89	9 Redeemed, in full; warrants not outstanding	\$7,000,000.00	280 \$25,000.00		\$350,000.00
38	TAMIL LOW STATE BARKSPRARES, INC. / XENTH BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. / XENTH BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. / XENTH BANKSHARES, INC.	NORFOLK VA NORFOLK VA		4/13/2011 12/31/2008 Preferred Stock w/ Warrants \$80,347,000.00	\$0.00	\$7,461,608.79	9 Sold, in full; warrants not outstanding				\$300,000.00
	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK VA NORFOLK VA		4/14/2014				\$3,279,764.54	2,089,022 \$1.57	(\$77,067,235.46)	\$1,671,000.00 75,7
8,9	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	NORFOLK VA BALTIMORE MD HAVILAND KS		9/13/2017 7/11/2009 Preferred Stock \$6,800,000.00 3/13/2009 Preferred Stock W Exercised Warrants \$425,000.00	\$6,800,000.00 \$0.00		7 Full investment outstanding; warrants not outstanding				7.,5,2
2,1.1,1.1	HAVILAND BANCSHARES, INC.	HAVILAND KS		12/29/2010			2 Redeemed, in full; warrants not outstanding	\$425,000.00	425 \$1,000.00		\$21,000.00
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MO LEE'S SUMMIT MO		12/19/2008 Preferred Stock w/ Warrants \$30,255,000.00 5/9/2012	\$0.00	\$36,849,504.67	7 Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		
		00000000000000000000000000000000000		5/15/2013 6/12/2013				\$18,255,000.00	18,255 \$1,000.00		
1	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MO					0 Sold, in full; warrants not outstanding				\$540,000.00 287,1
131	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT MO LEE'S SUMMIT MO LORIS SC		3/6/2009 Preferred Stock w/ Warrants \$12,895,000.00	\$0.00	\$1.219.652 nn					
131	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION	LEE'S SUMMIT MO LORIS SC LORIS SC		3/6/2009 Preferred Stock w/ Warrants \$12,895,000.00 4/11/2016				\$128,950.00	12,895 \$10.00	(\$12,766,050.00)	
131 8.17	HAWTHORN BANGSHARES, INC. HAWTHORN BANGSHARES, INC. HIGSB FINANCIAL CORPORATION HEARTLAND BANGSHARES, INC. HEARTLAND BANGSHARES, INC.	LEE'S SUMMIT MO LORIS SC LORIS SC FRANKLIN IN FRANKLIN IN		3/6/2009 Preferred Stock w Warrants \$12.895,000.00 4/11/2016 \$1.2009 Preferred Stock w Exercised Warrants \$7,000,000.00 7/17/2012	\$0.00	\$8,321,471.08	8 Redeemed, in full; warrants not outstanding	\$128,950.00 \$7,000,000.00	12,895 \$10.00 7,000 \$1,000.00	(\$12,766,050.00)	\$248,000.00
131 8,17	HAWTHORN BANSHARES, INC. HAWTHORN BANSHARES, INC. HASS PINANCIAL CORPORATION. HASS PINANCIAL CORPORATION. HAS PINANCIAL CORPORATION. HAS PINANCIAL CORPORATION. HEARTHAND BANSHARES, INC. HEARTHAND BANSHARES, INC. HEARTHAND BANSHARES, INC.	LEE'S SUMMIT MO LORIS SC LORIS SC FRANKLIN IN		3x82,009 Preferred Stock w Warrants \$12,895,000.00 4/11/2016 \$ 9/11/2009 Preferred Stock w Exercised Warrants \$7,000,000.00 7/17/2012 \$ 12/19/2008 Preferred Stock w Warrants \$81,698,000.00		\$8,321,471.08				(\$12,766,050.00)	¥,
131 8.17 45	HAWTHORN BANGSHARES, INC. HAWTHORN BANGSHARES, INC. HASS FINANCIAL CORPORATION HASS FINANCIAL CORPORATION HASS FINANCIAL CORPORATION HASS FINANCIAL CORPORATION HAS FINANCIAL CORPORATION HAS FINANCIAL HAS INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	LEE'S SUMMIT MO LORIS SC LORIS SC LORIS SC FRANKLIN IN FRANKLIN IN DUBUQUE IA DUBUQUE IA DUBUQUE IA		3.8E/200 Preferred Stock wil Varrants \$1.285.000.00 411.2016 911200 Preferred Stock w Exercised Warrants \$7.000.000.00 911200 Preferred Stock w Exercised Warrants \$7.000.000.00 101200 Preferred Stock will Varrants \$81.686.000.00 91200 Preferred Stock will Varrants \$81.686.000.00 91200 Preferred Stock will Varrants	\$0.00	\$8,321,471.08 \$94,686,087.22	8 Redeemed, in full; warrants not outstanding 2 Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000 \$1,000.00	(\$12,766,050.00)	\$248,000,00 2 \$1,800,000,00 609,6
131 8.17 45 8.17,45	HAWTHORN BANGSHARES, INC. HASS FINANCIAL CORPORATION HASS FINANCIAL CORPORATION HASS FINANCIAL CORPORATION HASS FINANCIAL CORPORATION HEARTHAND BANGSHARES, INC. HEARTHAND BANGSHARES, INC. HEARTHAND FINANCIAL USA, INC. HEARTHAND FINANCIAL USA, INC. HEARTHAND FINANCIAL USA, INC. HERRITAGE BANGSHARES, INC. HERRITAGE BANGSHARES, INC.	LEE'S SUMMIT		38/2009 Preferred Stock will Varrants	\$0.00	\$8,321,471.08 \$94,686,087.22	8 Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$81,698,000.00	7,000 \$1,000.00 81,698 \$1,000.00	(\$12,766,050.00)	\$1,800,000.00 609,6
131 8,17 45 8,17,45	HAWTHORN BANCSHAMES, INC. HAWTHORN BANCSHAMES, INC. HCSB FINANCIAL, CORPORATION HCSB FINANCIAL, CORPORATION HCSB FINANCIAL, CORPORATION HEARTLAND BANCSHAMES, INC. HEARTLAND BANCSHAMES, INC. HEARTLAND BANCSHAMES, INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	LEE'S SUMMIT		3.8E/200 Preferred Stock wil Varrants \$1.285.000.00 411.2016 911200 Preferred Stock w Exercised Warrants \$7.000.000.00 911200 Preferred Stock w Exercised Warrants \$7.000.000.00 101200 Preferred Stock will Varrants \$81.686.000.00 91200 Preferred Stock will Varrants \$81.686.000.00 91200 Preferred Stock will Varrants	\$0.00	\$8,321,471.08 \$94,686,087.22 \$11,353,284.46	8 Redeemed, in full; warrants not outstanding 2 Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000 \$1,000.00	(\$12,766,050.00)	¥,

	AB&T FINANCIAL CORPORATION	GASTONIA	NC 11/19/2013				\$815,100.00	2,964 \$275.00	(\$2,148,900.00)
11,16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA	CA 6/10/2013 WA 11/21/2008	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00 \$26,953,333.33 Redeemed, in full; warrants not outstanding			\$140,000.00
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA 12/22/2010 WA 8/17/2011				\$24,000,000.00	24,000 \$1,000.00	\$450,000.00
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES	CA 3/20/2009	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00 \$27,241,335.26 Redeemed, in full; warrants not outstanding	\$21,000,000,00		\$450,000.00
	HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA 7/17/2013 CA 8/7/2013				\$21,000,000.00	21,000 \$1,000.00	\$1,575,000.00
11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD 11/21/2008 SD 6/3/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$26,316,666.67 Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00	
8,18,21,44	HF FINANCIAL CORP. HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIQUX FALLS	SD 6/30/2009	Preferred Stock w/ Exercised Warrants	\$3.091.000.00	\$0.00 \$6,211,926.79 Redeemed, in full; warrants not outstanding			\$650,000.00
0,10,21,44	I HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ 12/22/2009	Tricined clock w Excloded Walland	\$3,091,000.00 \$2,359,000.00	90.00 90,E11,020.70 Treademed, in fair, warranto not odistanding			
8,111	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON SEBRING	NJ 9/22/2011 FL 3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00 \$6,165,312.00 Sold, in full; warrants not outstanding	\$5,450,000.00	5,450 \$1,000.00	\$155,000.00
8,11,14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	FL 10/24/2014 NJ 1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,467,049.67 Redeemed, in full; warrants not outstanding	\$5,547,600.00	6,700 \$828.00	(\$1,152,400.00)
21.11.1	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	SUMMIT ROCHESTER	NJ 4/21/2010	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00 \$26,563,769.78 Sold, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00	\$200,000.00
	FINIT FINANCIAL, INC. HIM FINANCIAL, INC. HIM FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 2/7/2013 MN 2/8/2013	Preiened Stock w Warrants	\$26,000,000.00	\$0.00 \$26,563,769.76 Sold, in rull, warrants not outstanding	\$2,561,325.00 \$16,197,675.00	3,550 \$721.50 22,450 \$721.50	(\$988,675.00) (\$6,252,325.00)
	IHMN FINANCIAL. INC.	IROCHESTER	MN 3/26/2013				\$16,197,675.00 (\$187,590.00)	22,450 \$721.50	
	HMN FINANCIAL, INC.	ROCHESTER	MN 5/26/2015						\$1,843,194.00 \$3,686,388.00
11	HMN FINANCIAL, INC. HOME BANCSHARES, INC. HOME BANCSHARES, INC.	ROCHESTER CONWAY CONWAY	MN 5/28/2015 AR 1/16/2009 AR 7/6/2011	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$57,480,555.56 Redeemed, in full; warrants not outstanding	\$50,000,000,00	50.000 \$1.000.00	\$5,000,000.00
	HOME BANCSHARES, INC.	CONWAY	AR 7/27/2011				\$50,000,000.00	50,000 \$1,000.00	\$1,300,000.00
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL 2/20/2009 AL 8/28/2013	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00 \$4,214,202.31 Redeemed, in full; warrants not outstanding	\$3,250,000.00	3,250 \$1,000.00	\$163,000.00
8,14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY 2/13/2009 KY 11/28/2012	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00 \$2,229,801.03 Sold, in full; warrants not outstanding	\$608 170 50	645 \$942.90	(\$36.829.50)
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY 11/30/2012 KY 1/11/2013				\$1,183,339.50 (\$17,915.11)	1,255 \$942.90	(\$71,660.50) \$70,095.00
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 3/26/2013				(\$7,084.89)		
8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA 9/18/2009 VA 10/31/2012		\$10,000,000.00	\$0.00 \$11,111,011.94 Sold, in full; warrants not outstanding	\$9,185,000.00	10,000 \$918.50	(\$815,000.00) \$315,461.52
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA 1/11/2013 KY 12/12/2008		\$18,400,000.00	\$0.00 \$22,354,145.89 Redeemed, in full; warrants not outstanding	(\$91,850.00)		
	HOPEED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY 12/19/2012 KY 1/16/2013				\$18,400,000.00	18,400 \$1,000.00	\$256,257.00
11,45	HOPFED BANCORP HORIZON BANCORP	MICHIGAN CITY	IN 12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$29,857,321.83 Redeemed, in full; warrants not outstanding	\$0.000.000.00	0.050 84.000.00	9236,257.00
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 11/10/2010 IN 8/25/2011				\$6,250,000.00 \$18,750,000.00	6,250 \$1,000.00 18,750 \$1,000.00	
8,14,44	HORIZON BANCORP HOWARD BANCORP, INC.	MICHIGAN CITY FLUICOTT CITY	IN 11/23/2011 MD 2/27/2009	Preferred Stock w/ Exercised Warrants	\$5.983.000.00	\$0.00 \$7,119,793.05 Redeemed, in full; warrants not outstanding			\$1,750,551.00
8,11,14,18	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	ELLICOTT CITY CHICAGO	MD 9/22/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$10,940,554.65 Redeemed, in full, warrants not outstanding	\$5,983,000.00	5,983 \$1,000.00	\$299,000.00
0,11,14,10	HPK FINANCIAL CORPORATION	CHICAGO	IL 11/13/2009		\$5,000,000.00	\$0.00 \$10,940,554.65 Redeemed, in full, warrants not outstanding			
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	IL 12/11/2012 OH 11/14/2008	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00 \$1,594,356,808.56 Redeemed, in full; warrants not outstanding	\$9,000,000.00	9,000 \$1,000.00	\$344,000.00
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH 12/22/2010 OH 1/19/2011				\$1,398,071,000.00	1,398,071 \$1,000.00	\$49,100,000.00
8,14	HUNTINGTON BANCSHARES HYPERION BANK HYPERION BANK	COLUMBUS PHILADELPHIA PHILADELPHIA	PA 2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00 \$1,337,166.22 Sold, in full; warrants not outstanding	\$1,008.800.00	1.552 \$650.00	(\$543,200,00) \$25,700,00
	HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 12/20/2012 PA 1/11/2013				(\$10,088.00)	1,332 9030.00	(\$345,200.00) \$25,700.00
8,17	HYPERION BANK IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	PA 3/26/2013 NJ 9/18/2009	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00 \$6,907,223.22 Sold, in full; warrants not outstanding	(\$14,912.00)		
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 3/14/2014 NJ 3/17/2014				\$2,717,674.70 \$3,145,438.66	2,770 \$981.11 3,206 \$981.11	(\$52,325.30) (\$60,561.34) \$186,513.52
9.15.36	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN ISELIN CHICAGO	NJ 4/25/2014	Subordinated Debentures	\$4,205,000.00	\$0.00 \$4,632,216.32 Redeemed, in full; warrants not outstanding	(\$58,631.13)		
12,16	IBC BANCORP, INC. IBERIABANK CORPORATION	CHICAGO LAFAYETTE	IL 9/10/2010		\$90,000,000.00		\$4,205,000.00	4,205,000 \$1.00	
12,16	IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE LAFAYETTE	LA 3/31/2009	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00 \$92,650,000.00 Redeemed, in full; warrants not outstanding	\$90,000,000.00	90,000 \$1,000.00	
8,14	IBERIABANK CORPORATION IBT BANCORP, INC.	IRVING	TX 5/20/2009	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00 \$2,936,462.50 Redeemed, in full; warrants not outstanding			\$1,200,000.00
8 10 11	IBT BANCORP, INC. IBW FINANCIAL CORPORATION	IRVING WASHINGTON	TX 6/12/2013		\$6,000,000.00	\$0.00 \$6,453,067.00 Redeemed, in full; warrants not outstanding	\$2,295,000.00	2,295 \$1,000.00	\$115,000.00
41.011.	IBW FINANCIAL CORPORATION	WASHINGTON	DC 9/3/2010		\$6,000,000.00		\$6,000,000.00	6,000 \$1,000.00	
8,14,44	ICB FINANCIAL ICB FINANCIAL	ONTARIO ONTARIO	CA 11/1/2012	Preferred Stock w/ Exercised Warrants			\$6,000,000.00	6,000 \$1,000.00	\$300,000.00
8,108	IDAHO BANCORP IDAHO BANCORP	BOISE BOISE	ID 1/16/2009 ID 4/24/2014		\$6,900,000.00	\$0.00 \$555,673.08 Exited bankruptcy/Receivership			(\$6,900,000.00)
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL 5/22/2009 IL 12/29/2009	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00	\$0.00 \$11,836,113.40 Redeemed, in full; warrants not outstanding			
0	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO EAST GREENWICH	IL 9/22/2011	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00 \$1,394,723.17 Redeemed, in full; warrants not outstanding	\$10,272,000.00	10,272 \$1,000.00	\$406,000.00
•	INDEPENDENCE BANK	EAST GREENWICH	RI 10/16/2013				\$1,065,000.00	1,065 \$1,000.00	\$53,000.00
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 4/22/2009	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00 \$81,476,093.61 Redeemed, in full; warrants not outstanding	\$78,158,000.00	78,158 \$1,000.00	
29	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	ROCKLAND IONIA	MA 5/27/2009 MI 12/12/2008	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00 \$83,430,000.00 Redeemed, in full; warrants not outstanding			\$2,200,000.00
8,22,92,97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	IONIA DANA	MI 8/30/2013		\$1,312,000.00	\$0.00 \$165,139.00 Exited bankruptcy/Receivership	\$72,000,000.00	72,000 \$1,000.00	\$2,426,000.00
11	INDIANA BANK CORP.	DANA	IN 4/9/2013		\$21,500,000.00	\$0.00 \$27,331,250.00 Redeemed, in full; warrants not outstanding			(\$1,312,000.00)
22.52.07	INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INTERIOR A DAMY CORPORT ATCH.	COLUMBUS COLUMBUS	IN 9/12/2012				\$21,500,000.00	21,500 \$1,000.00	\$1,800,000.00
22,52,97	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE EVANSVILLE	IN 7/29/2011		\$83,586,000.00	\$0.00 \$1,950,340.00 Currently Not Collectible			(\$83,586,000.00)
115	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	ID 12/19/2008 ID 11/20/2013	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00 \$33,955,519.23 Redeemed, in full; warrants not outstanding	\$27,000,000.00	27,000 \$1,000.00	
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO	ID 10/31/2014	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00 \$261,538,649.89 Redeemed, in full; warrants not outstanding			\$10,635.00
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO LAREDO	TX 7/11/2012 TX 11/1/2012	South W Countillo	ψε : 0,000,000.00	9201,000,000.00 [Addressed, Billion, Wallanto Hot outstallding	\$40,000,000.00 \$45,000,000.00	40,000 \$1,000.00 45,000 \$1,000.00	
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO LAREDO	TX 11/1/2012 TX 11/28/2012				\$45,000,000.00 \$131,000,000.00	45,000 \$1,000.00 131,000 \$1,000.00	
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK	TX 6/11/2013 NY 12/23/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$32,927,621.56 Sold, in full; warrants not outstanding			\$4,018,511.00
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK NEW YORK	NY 6/24/2013 NY 7/26/2013				\$24,250,000.00 (\$242,500.00)	25,000 \$970.00	(\$750,000.00)
15.71.97	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETITS COUNTY, INC.	NEW YORK SEDALIA	NY 9/3/2014		\$4.000.000.00	\$0.00 \$174.324.60 Currently Not Collectible	(92-42,000.00)		\$2,892,066.00
10,71,87	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO 10/19/2012	Subordinated Debentures w/ Exercised Warrants					(\$4,000,000.00)
11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY 10/28/2008 NY 6/17/2009	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$26,731,202,358.00 Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	2,500,000 \$10,000.00	
8.14.44	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	NEW YORK HOULTON	NY 12/16/2009 ME 1/30/2009	Preferred Stock w/ Exercised Warrants	\$10.449.000.00	\$0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding			\$936,063,469.11
		HOULTON	ME 8/18/2011		\$2.500.000.000.00	, III	\$10,449,000.00	10,449 \$1,000.00	\$522,000.00
11	KATAHDIN BANKSHARES CORP.				\$2,500,000,000.00	\$0.00 \$2,867,222,222.22 Redeemed, in full; warrants not outstanding	\$2,500,000,000.00	25,000 \$100,000.00	
11	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH 3/30/2011						
11	KEYCORP KEYCORP KEYCORP KIRKSVILE BANCORP, INC.	CLEVELAND CLEVELAND KIRKSVILLE	OH 3/30/2011 OH 4/20/2011 MO 3/20/2009	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00 \$622,228.44 Redeemed, in full; warrants not outstanding			\$70,000,000.00
8.14	KEYCORP KEYCORP KEYCORP KINKSVILLE BANCORP, INC. KIRKSVILLE BANCORP, INC.	CLEVELAND CLEVELAND KIRKSVILLE	OH 3/30/2011 OH 4/20/2011 MO 3/20/2009 MO 3/19/2014	Preferred Stock w/ Exercised Warrants			\$470,000.00	470 \$1,000.00	\$70,000,000.00 \$24,000.00
8 8,14	KEYCORP KEYCOR	CLEVELAND CLEVELAND KIRKSVILLE KIRKSVILLE SMITHFIELD SMITHFIELD	OH 3/30/2011 OH 4/20/2011 MO 3/20/2009 MO 3/19/2014 NC 8/21/2009 NC 11/30/2012	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$470,000.00 \$4,000,000.00	\$0.00 \$622,228.44 Redeemed, in full: warrants not outstanding \$0.00 \$4,137,336.64 Sold, in full: warrants not outstanding	\$470,000.00 \$3,308.000.00		\$1.0 10001000000000000000000000000000000
8 8,14 8,11,14,18,36	KEYCORP KEYCORP KEYCORP KEYCORP KERSYILLE BANCORP, INC. KIRKSYILLE BANCORP, INC. KIRKSYILLE BANCORP, INC. KS BANCORP, INC. KS BANCORP, INC. KS BANCORP, INC. LAFAYETTE BANCORP, INC.	CLEVELAND CLEVELAND KIRKSVILLE KIRKSVILLE SMITHFIELD SMITHFIELD SMITHFIELD OXFORD	OH 3/30/2011 OH 4/20/2011 MO 3/20/2009 MO 3/19/2014 NC 8/21/2009 NC 11/30/2012 NC 1/11/2013 MS 2/20/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$1,998,000.00		\$470,000.00	470 \$1,000.00	\$24,000.00
11 8 8,14 8,11,14,18,36	KEYCORP KEYCOR	CLEVELAND CLEVELAND KIRKSVILLE KIRKSVILLE SMITHFIELD SMITHFIELD	OH 3/30/2011 OH 4/20/2011 MO 3/20/2009 MO 3/19/2014 NC 8/21/2009 NC 11/30/2012 NC 1/11/2013	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,137,336.64 Sold, in full; warrants not outstanding	\$470,000.00 \$3,308.000.00	470 \$1,000.00	\$24,000.00

	AB&T FINANCIAL CORPORATION	GASTONIA NO NA RIDGE	NC	11/19/2013					\$815,100.00	2,964	\$275.00	(\$2,148,900.00)		
11	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE	NJ NJ	2/6/2009 Preferred Stock w/ Warrants 8/4/2010	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$20,000,000,00		\$1,000,00			
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE	NJ	3/16/2011					\$20,000,000.00 \$19,000,000.00	20,000	\$1,000.00 \$1,000.00			
	LAKELAND BANCORP, INC.	OAK RIDGE N	NJ	2/8/2012 2/29/2012					\$19,000,000.00	19,000	\$1,000.00		\$2,800,000.00	.00 997,05
12	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW I	N IN	2/27/2009 Preferred Stock w/ Warrants 6/9/2010	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000.00	56,044	\$1,000.00			
0.44	LAKELAND FINANCIAL CORPORATION	WARSAW II MILWAUKEE V	iN .	11/22/2011 12/18/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	60 000 400 50	Sold, in full; warrants not outstanding					\$877,557.00	.00 198,26
0,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11/29/2012	\$3,000,000.00	30.00	\$2,532,102.30	Sold, in full, warrants not outstanding	\$2,370,930.00	3,000	\$790.31	(\$629,070.00)	\$104,375.00	00 15
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE N	WI	1/11/2013 3/26/2013					(\$23,709.29) (\$1,290.71)					_
11	LCNB CORP. LCNB CORP.	LEBANON C	OH	1/9/2009 Preferred Stock w/ Warrants 10/21/2009	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	\$13,400,000.00	13,400	\$1,000.00			
	LCNB CORP. LEADER BANCORP, INC.	LEBANON CO ARLINGTON	OH	11/22/2011 12/23/2008 Preferred Stock w/ Exercised Warrants					\$13,400,000.00	13,400	\$1,000.00		\$602,557.00	.00 217,06
8,11,14	LEADER BANCORP, INC. LEADER BANCORP, INC.	ARLINGTON N	MA	12/23/2008 Preferred Stock w/ Exercised Warrants 11/24/2010	\$5,830,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$5,830,000.00	5,830	\$1,000.00		\$292,000.00	.00 25
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE N	MI	1/30/2009 Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently Not Collectible				(\$5,498,000.00)		4
8,14,45	LEGACY BANCORP, INC. LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE V JONESBORO A	AR	3/11/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding				(\$3,480,000.00)		
8,14,45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO A SPRINGFIELD N	MO	7/21/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500	\$1,000.00		\$2,875,000.00	.00 2,87
0.17	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD IN FORT WORTH 1	MO	8/18/2011 12/4/2009 Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11		\$21,900,000.00	21,900	\$1,000.00		\$1,095,000.00	.00 1,09
0,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX.	1/14/2015					\$6,500,000.00	6,500	\$1,000.00		\$196,000.00	00 19
9,11,36	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS L	LA	2/6/2009 Preferred Stock 9/24/2010	\$5,645,000.00	\$0.00	\$6,106,008.58		\$5,645,000.00	5,645	\$1,000.00			_
8,133	LIBERTY SHARES, INC. LIBERTY SHARES, INC.	HINESVILLE (GA.	2/20/2009 Preferred Stock w/ Exercised Warrants 6/30/2016	\$17,280,000.00	\$0.00	\$4,999,560.00	Sold, in full; warrants not outstanding	\$3,600,000.00	480,000	\$7.50	(\$13,680,000.00)		4
11	LINCOLN NATIONAL CORPORATION	RADNOR F	PA	7/10/2009 Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding				(\$10,000,000.00)		
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR F	PA PA	6/30/2010 9/22/2010					\$950,000,000.00	950,000	\$1,000.00		\$213,671,319.20	.20 13,049,45
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN C	DH HO	12/12/2008 Preferred Stock w/ Warrants 6/19/2012	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	\$21.923.074.91 (\$328.846.12)	25 223	\$869.17	(\$3,299,925,09)		
0	LNB BANCORP, INC. LONE STAR BANK	LORAIN CONTRACTOR TO THE CONTR	OH TV	7/18/2012	\$3.072.000.00	\$0.00	0/			20,220	4000.11	(40,200,020.00)	\$860,326.00	.00 561,34
0	LONE STAR BANK	HOUSTON	TX	2/6/2009 Preferred Stock w/ Exercised Warrants 12/3/2014	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding	\$1,195,906.25	1,925	\$621.25	(\$729,093.75)		
	LONE STAR BANK LONE STAR BANK	HOUSTON	TX TX	12/4/2014 1/9/2015					\$712,573.75 (\$25,000.00)	1,147	\$621.25	(\$434,426.25)	\$67,401.54	54 15
11	ILSB CORPORATION	HOUSTON TO NORTH ANDOVER	MA	12/12/2008 Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding		,	P4 000 00			
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA	11/18/2009 12/16/2009					\$15,000,000.00	15,000	\$1,000.00		\$560,000.00	.00 209,49
8,9,17	M&F BANCORP, INC.	DURHAM N	NC NC	6/26/2009 Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11.735.000.00	11 735	\$1,000.00			
11	M&T BANK CORPORATION	BUFFALO N	NY	12/23/2008 Preferred Stock w/ Warrants 5/18/2011	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding		11,730				
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO	NY NY	8/21/2012					\$370,000,000.00 \$230,000,000.00	370,000 230,000	\$1,000.00 \$1,000.00			_
	M&T BANK CORPORATION MACKINAC FINANCIAL CORPORATION	BUFFALO N MANISTICLIE	AY MI	12/17/2012 4/24/2009 Preferred Stock w/ Warrants	\$11.000.000.00	\$0.00	\$13 521 828 15	Sold, in full; warrants not outstanding					\$31,838,761.34	.34 1,218,52
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	8/29/2012	\$11,000,000.00	\$0.00	\$10,021,020.10	Gold, in rail, warrants not outstanding	\$10,538,990.00 (\$158,084.85)	11,000	\$958.09	(\$461,010.00)		.00 398,73
8	MACKINAC FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	MANISTIQUE N	KY	12/19/2012 3/13/2009 Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding					\$1,300,000.00	
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND F	KY	11/19/2013 1/6/2014					\$3,370,000.00	3,370	\$1,022.61		\$76,195.70 \$182,878.45	45 16
8,11,44	MAGNA BANK	MEMPHIS 1	ĪN	12/23/2008 Preferred Stock w/ Exercised Warrants 11/24/2009	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000,00	3 455	\$1,000,00			
	MAGNA BANK MAGNA BANK	MEMPHIS 1 MEMPHIS 1	TN	6/8/2011					\$3,455,000.00	3,455	\$1,000.00			_
8 14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS T EBENSBURG F	IN	8/18/2011 12/29/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$6,885,000.00	6,885	\$1,000.00		\$690,000.00	00 69
0,14	MAINLINE BANCORP, INC.	IEBENSBURG IF	PA	3/9/2012					\$4,500,000.00	4,500	\$1,000.00		\$225,000.00	00 22
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG I	IN IN	1/16/2009 Preferred Stock w/ Warrants 4/3/2012	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$53,073,270.00 (\$796,099.05)	57,000	\$931.11	(\$3,926,730.00)		
11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG I	.N CA	6/11/2013 12/5/2008 Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1.829.711.12	Redeemed, in full; warrants not outstanding					\$1,512,177.00	.00 571,90
	MANHATTAN BANCORP	EL SEGUNDO CO	CA	9/16/2009	ψ1,700,000.00	\$0.00	91,020,711.12	Treatenies, in rail, warrants not outstanding	\$1,700,000.00	1,700	\$1,000.00			
14,15	MANHATTAN BANCORP MANHATTAN BANCSHARES, INC.	MANHATTAN	JA IL	10/14/2009 6/19/2009 Subordinated Debentures w/ Exercised Warrants 12/10/2012	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding					\$63,363.90	
	MANHATTAN BANCSHARES, INC.	MANHATTAN I	-	12/10/2012					\$2,586,404.73	2,639,000	\$0.98	(\$52,595.27)	\$11,385.02 \$95,959.50	.02 14,00 .50 118,00
•	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN II	Ĺ	12/11/2012 1/11/2013					(\$25,000.00)	2,000,000	\$0.50	(\$02,000.21)	ψ30,005.00	110,00
8	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH F	FL	3/6/2009 Preferred Stock w/ Exercised Warrants 7/1/2014	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	\$1,504,820.00	2,246	\$670.00	(\$741,180.00)	\$55,870.00	00 11
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH F	/L	7/2/2014 7/3/2014					\$483,740.00 \$21,440.00	722	\$670.00 \$670.00	(\$238,260.00) (\$10,560.00)	\$19,126.67 \$503.33	37 3
•	IMARINE BANK & TRUST COMPANY		FL	9/26/2014					(\$25,000.00)	- OE	\$67 6.55	(\$10,000.00)	9000.00	
8	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN	2/20/2009 Preferred Stock w/ Exercised Warrants 7/2/2014	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding	\$2,060,000.00	2,060	\$1,210.03	\$	132,661.80 \$108,471.52	52 10
14.15	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC.	NEW MARKET MT. VERNON	MN	9/26/2014 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24 429 245 84	Sold, in full; warrants not outstanding	(\$25,000.00)					
14,10	MARKET STREET BANCSHARES, INC.	MT. VERNON	Ĭ.	8/9/2012	\$20,000,000.00	\$0.00	\$24,420,240.04	Gold, in rail, warrants not outstanding	\$17,919,962.10	19,931,000	\$0.90	(\$2,011,037.90)	\$727,225.54	54 895,00
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON I	i.	8/10/2012 9/11/2012					\$331,767.90 (\$182,517.30)	369,000	\$0.90	(\$37,232.10)	\$97,505.10	.10 120,00
8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO II		12/19/2008 Preferred Stock w/ Exercised Warrants 8/7/2012	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	\$2.530.958.50	3.514	\$720.25	(\$983.041.50)	\$142,974.56	56 17
	MARQUETTE NATIONAL CORPORATION	CHICAGO II		8/9/2012					\$5,904,609.50 \$17,133,307.00	8,198 23,788	\$720.25 \$720.25	(\$2,293,390.50) (\$6,654,693.00)	\$1,054,743.77 \$252,452.23	.77 1,29
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	i.	8/10/2012 9/11/2012					\$17,133,307.00 (\$255,688.75)	23,788	\$720.25	(\$6,654,693.00)	\$252,452.23	.3 30
43	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE V	WI	11/14/2008 Preferred Stock w/ Warrants 7/5/2011	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$1,715,000,000.00	1,715,000	\$1,000.00		\$3,250,000.00	.00 13,815,78
8	IMARYLAND FINANCIAL BANK	TOWSON	MD	3/27/2009 Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding		1,710,000		/P4 4 40 000 001		
	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON N	MD	7/2/2014 9/26/2014					\$527,000.00 (\$25,000.00)	1,700	\$310.00	(\$1,173,000.00)	\$1,775.00	JU 8
11	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO II	4	12/5/2008 Preferred Stock w/ Warrants 3/14/2012	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000.00	196,000	\$1,000.00			
	IND FINANCIAL INC. MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO II SHOREWOOD N	Ĩ.	3/14/2012 5/2/2012 11/20/2009 Preferred Stock w/ Exercised Warrants					3100,000,000.00	.30,000	¥1,000.00		\$1,518,072.00	.00 506,02
8,14,45	MCLEOD BANCSHARES, INC.	SHOREWOOD N	MN	8/18/2011	\$6,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$6,000,000.00	600	\$10,000.00		\$300,000.00	00 3
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK	SHOREWOOD IN SALT LAKE CITY LAKE CITY	JT	2/27/2009 Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,698,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding						4
44	MEDALLION BANK	SALT LAKE CITY L SALT LAKE CITY L	JT	12/22/2009 7/21/2011	\$21.000.000.00	Ac	60/ 001 10	Determed in 6th comment	\$21,498,000.00	21,498	\$1,000.00		\$645,000.00	30 64
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS N	MI	5/15/2009 Preferred Stock w/ Warrants 4/4/2012	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000.00	10,500	\$1,000.00			
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS N	MI	6/6/2012 7/3/2012					\$10,500,000.00	10,500	\$1,000.00		\$7.465.100.00	.00 616,43
8,14,44	MERCANTILE CAPITAL CORPORATION	BOSTON N	MA	2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding	\$3,500,000,00				\$7,465,100.00	
8,14,56	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE 1	TN TN	8/4/2011 3/6/2009 Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	00,000,000		\$1,000.00			
8,14,44	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE 1 JOLIET I	ĪN	9/7/2011 6/19/2009 Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$1,881,000.00	1,881	\$1,000.00		\$94,000.00	30 9
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET I	i i	9/8/2011					\$3,510,000.00	3,510	\$1,000.00		\$176,000.00	00 17
8,18	MERIDIAN BANK MERIDIAN BANK	DEVON F	PA PA	2/13/2009 Preferred Stock w/ Exercised Warrants 12/11/2009	\$6,200,000.00 \$6,335,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding						_
	MERIDIAN BANK MERIDIAN BANK	DEVON F	PA	3/17/2014 4/25/2014					\$10,328,152.35 (\$103.281.52)	12,535	\$823.95	(\$2,206,847.65)	\$262,399.50	50 31
	METRO CITY BANK	DORAVILLE	GA	1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8.806.297.80	Sold, in full; warrants not outstanding	(0.00)20.002					
8,14														
8,14	METRO CITY BANK METRO CITY BANK METRO CITY BANK	DORAVILLE CORAVILLE CORAVILLE CORAVILLE CORAVILLE	GA 3A	10/29/2012 11/1/2012					\$26,102.90 \$6,904,667.10	7,671	\$900.10 \$900.10	(\$2,897.10) (\$766,332.90)	\$369,948.00	10 38

	AB&T FINANCIAL CORPORATION METROCORP BANCSHARES INC	GASTONIA N	NC TX	11/19/2013 1/16/2009 Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25 Sold, in full; warrants not outstanding	\$815,100.00	2,964 \$275.00	(\$2,148,900.00)		
	METROCORP BANCSHARES, INC.	HOUSTON 1	TX	7/3/2012	Ţ.312331233123			\$44,152,650.00	(\$662,289.75) 45,000 \$981.17	(\$847,350.00)		
8.42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON 1	TX IL	6/11/2013 6/26/2009 Preferred Stock w/ Exercised Warrants	\$71.526.000.00	\$0.00	\$27.172.726.72 Sold. in full: warrants not outstanding				\$2,087,368.0	00 771,429
0.10	METROPOLITAN BANK GROUP, INC.	CHICAGO	_	6/28/2013	\$2,040,000.00		\$5,663,197.28 Sold, in full; warrants not outstanding	\$23,718,541.95	71,526 \$331.61	(\$47,807,458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO II CHICAGO II	L L	4/10/2009 Preferred Stock w/ Exercised Warrants 11/20/2009	\$2,040,000.00	\$0.00	\$5,663,197.28 Sold, in full; warrants not outstanding					
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	, r	6/29/2015				\$4,135,655.24	(\$33,333.34) 4,388 \$942.49	(\$252,344.76)	\$84,445.9	94 102
11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO II MILLERSBURG F	PA	8/6/2015 12/19/2008 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20 Redeemed, in full; warrants not outstanding					
	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG F	PA DA	12/28/2012				\$10,000,000.00	10,000 \$1,000.00		\$58,479.20	20 72 000
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	1/23/2013 1/30/2009 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11 Redeemed, in full; warrants not outstanding				\$50,479.2	20 73,099
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG \	VA	12/23/2009				\$22,000,000.00	22,000 \$1,000.00		\$301,001,0	00 104 101
8,11,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL.	1/23/2009 Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34 Redeemed, in full; warrants not outstanding					
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM II LAFAYETTE L	IL.	1/2/23/2009 1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78 Redeemed, in full; warrants not outstanding	\$10,189,000.00	10,189 \$1,000.00		\$509,000.0	00 509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	8/25/2011	\$20,000,000.00	30.00	\$22,034,334.76 Redeemed, in rule, warrants not outstanding	\$20,000,000.00	20,000 \$1,000.00			
8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE L ATLANTA C	LA GA	11/22/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5,222,000,00	\$0.00	\$3.520.137.55 Sold, in full: warrants not outstanding				\$206,557.0	00 104,384
Ü	MIDTOWN BANK & TRUST COMPANY	ATLANTA (GA	11/19/2013	\$5,EEE,000.00	90.00	go, o.e.o, 107.500 Cold, 111 tall, Walterna Hot Coldstanding	\$3,133,200.00	5,222 \$600.00	(\$2,088,800.00)	\$136,833.0	05 261
22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA (MELROSE PARK	GA II	1/6/2014 12/5/2008 Preferred Stock w/ Warrants	\$84.784.000.00	\$0.00	\$824,288.89 Exited bankruptcy/Receivership		(\$25,000.00)			
	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	ĬĹ .	5/14/2010						(\$84,784,000.00)		
8,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS N	MO MO	2/13/2009 Preferred Stock w/ Exercised Warrants 11/10/2009	\$700,000.00	\$0.00	\$763,294.14 Redeemed, in full; warrants not outstanding	\$700,000.00	700 \$1,000.00		\$35,000.0	00 35
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	2/6/2009 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33 Redeemed, in full; warrants not outstanding					
	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY I.	IA IA	7/6/2011 7/27/2011				\$16,000,000.00	16,000 \$1,000.00		\$1,000,000.0	00 198,675
8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD V	WI	2/20/2009 Preferred Stock w/ Exercised Warrants 4/26/2013	\$10,000,000.00	\$0.00	\$12,844,226.31 Redeemed, in full; warrants not outstanding	\$10.000.000.00	10.000 \$1.000.00		\$500,000.0	
8	MID-WISCONSIN FINANCIAL SERVICES, INC. MILLENNIUM BANCORP, INC.	EDWARDS (CO	4/3/2009 Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73 Sold, in full; warrants not outstanding				\$500,000.0	500
9,11	MILLENNIUM BANCORP, INC.	EDWARDS (CO	8/14/2012				\$2,904,000.00	7,260 \$400.00	(\$4,356,000.00)		
	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO (CA	1/9/2009 Preferred Stock 12/28/2011	\$5,116,000.00	\$0.00	\$5,875,583.89 Redeemed, in full; warrants not outstanding	\$5,116,000.00	5,116 \$1,000.00			
9,11,36	MISSION VALLEY BANCORP MISSION VALLEY BANCORP	SUN VALLEY C	CA	12/23/2008 Preferred Stock 8/20/2010	\$5,500,000.00	\$0.00	\$5,956,041.66 Redeemed, in full; warrants not outstanding	\$5.500.000.00	5,500 \$1,000.00			
8,11,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	12/19/2008 Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60 Redeemed, in full; warrants not outstanding					
98	MONADNOCK BANCORP INC	PETERBOROLIGH	NH MI	12/28/2012 2/6/2009 Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00 Sold, in full; warrants not outstanding	\$1,834,000.00	1,834 \$1,000.00		\$92,000.0	00 92
-	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER N	MI	11/15/2013				\$4,545,202.00	2,272,601 \$2.00	(\$2,239,798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE \	VA VA	12/19/2008 Preferred Stock w/ Warrants 12/23/2009	\$14,700,000.00	\$0.00	\$15,703,166.66 Redeemed, in full; warrants not outstanding	\$14,700,000.00	14,700 \$1,000.00			
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE \	VA	2/10/2010	\$9.516.000.00	\$0.00		Ç. 4,1 00,000.00			\$260,000.0	00 132,353
8,14,45	MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY 1	TN TN	3/13/2009 Preferred Stock w/ Exercised Warrants 9/15/2011		\$0.00	\$11,291,481.00 Redeemed, in full; warrants not outstanding	\$9,516,000.00	9,516 \$1,000.00		\$476,000.0	00 476
8,14,44	MONUMENT BANK	BETHESDA M	MD	1/30/2009 Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50 Redeemed, in full; warrants not outstanding				\$237,000.0	
11	MONUMENT BANK MORGAN STANLEY	NEW YORK	NY	8/11/2011 10/28/2008 Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11 Redeemed, in full; warrants not outstanding	\$4,734,000.00	4,734 \$1,000.00		\$237,000.0	00 237
	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY	6/17/2009 8/12/2009				\$10,000,000,000.00	10,000,000 \$1,000.00		\$950,000,000.00	00 65,245,759
8,11,14	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM MERRIAM	KS	1/16/2009 Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22 Redeemed, in full; warrants not outstanding					
8.11.14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	KS TN	7/20/2011	\$6.216.000.00	\$0.00	\$7,803,377.38 Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000 \$1,000.00		\$650,000.0	00 650
0,11,14	MOSCOW BANCSHARES, INC.	MOSCOW 1	TN	4/25/2012	\$0,210,000.00	\$0.00	gr, 555,577.55 Productined, in rail, warrants not outstanding	\$1,100,000.00	1,100 \$1,000.00			
8,14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW 1 CLEVELAND 0	TN GA	12/5/2012 9/25/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55 Sold, in full; warrants not outstanding	\$5,116,000.00	5,116 \$1,000.00		\$311,000.00	00 311
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND C CLEVELAND C	GA	7/22/2013 9/12/2013				\$3,267,000.00	(\$25,000,00) 3,300 \$990.00	(\$33,000.00)	\$140,034.6	65 165
8,11,14	MS FINANCIAL, INC.	KINGWOOD	TX	3/27/2009 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90 Redeemed, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
4E	MS FINANCIAL, INC.	KINGWOOD 1	TX	10/19/2011 12/23/2008 Preferred Stock w/ Warrants	\$32.382.000.00	\$0.00	\$37.608.789.00 Redeemed, in full: warrants not outstanding	\$7,723,000.00	7,723 \$1,000.00		\$386,000.00	00 386
40	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	8/25/2011	\$52,552,555.55	\$0.00	gor, soo, ros. so recedence, arrain, warrants not outstanding	\$32,382,000.00	32,382 \$1,000.00			
8	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP. INC.	MUNCIE II NAPLES F	IN FL	9/28/2011 3/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$956,066.67 Sold, in full; warrants not outstanding				\$900,194.0	00 625,135
	NAPLES BANCORP, INC.	NAPLES F	FL	7/12/2012				\$600,000.00	4,000 \$150.00	(\$3,400,000.00)		
11,59	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES C	CA CA	11/21/2008 Preferred Stock w/ Warrants 6/27/2012	\$67,000,000.00	\$0.00	\$81,249,317.20 Redeemed, in full; warrants not outstanding	\$67,000,000.00	67,000 \$1,000.00			
8,14	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES (CA	8/8/2012		\$0.00					\$2,189,317.2	20 521,266
0,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF L BETTENDORF L	IA	2/27/2009 Preferred Stock w/ Exercised Warrants 2/19/2013	\$24,664,000.00	\$0.00	\$21,471,087.90 Sold, in full; warrants not outstanding	\$2,438,182.50	3,250 \$750.21	(\$811,817.50)	\$342,841.9	
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF L	IA.	2/20/2013 3/26/2013				\$16,064,996.94	21,414 \$750.21 (\$185.031.79)	(\$5,349,003.06)	\$502,606.3	30 733
11,16	NATIONAL PENN BANCSHARES, INC.		PA	12/12/2008 Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33 Redeemed, in full; warrants not outstanding					
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN F BOYERTOWN F	PA PA	3/16/2011 4/13/2011				\$150,000,000.00	150,000 \$1,000.00		\$1,000,000.0	00 735,294
11,14,15	NATIONWIDE BANKSHARES, INC.	BOYERTOWN F WEST POINT	NE	12/11/2009 Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00 Redeemed, in full; warrants not outstanding					
8,42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT N	NE IL	12/29/2010 6/26/2009 Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23 Sold, in full; warrants not outstanding	\$2,000,000.00	2,000,000 \$1.00		\$100,000.0	00 100,000
8.119	NC BANCORP, INC. / METROPOLITAN DAWN GROUP, INC. NCAL BANCORP.	CHICAGO I LOS ANGELES (IL.	6/28/2013				\$2,281,458.05	6,880 \$331.61	(\$4,598,541.95)		
	NCAL BANCORP NCAL BANCORP	LOS ANGELES C	CA	12/19/2008 Preferred Stock w/ Exercised Warrants 12/10/2014	\$10,000,000.00	\$0.00	\$5,211,027.78 Sold, in full; warrants not outstanding	\$3,900,000.00	10,000 \$390.00	(\$6,100,000.00)		
11,14,15	INEMO BANCSHARES, INC.	MADISON N	MO	6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39 Redeemed, in full; warrants not outstanding	\$2,330,000.00			\$117,000.0	00 117,000
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT N	NH	4/24/2013 1/16/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67 Redeemed, in full; warrants not outstanding		2,330,000 \$1.00		\$117,000.0	117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH	8/25/2011				\$10,000,000.00	10,000 \$1,000.00		\$737,100.0	00 184,275
8,11,14		NEW YORK NEW YORK	NY	2/15/2012 1/9/2009 Preferred Stock w/ Exercised Warrants 7/24/2013	\$267,274,000.00	\$0.00	\$346,794,005.83 Redeemed, in full; warrants not outstanding					
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK N	NY NC	7/24/2013 12/12/2008 Preferred Stock w/ Warrants	\$52.372.000.00	\$0.00	\$70,087,060.35 Sold, in full; warrants not outstanding	\$267,274,000.00	267,274 \$1,000.00		\$13,364,000.0	00 13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	4/26/2013	4.2.012,000.00	90.00	, , , , , , , , , , , , , , , , , , ,	\$2,709,121.50	2,763 \$980.50	(\$53,878.50)		
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO N	NC NC	4/29/2013 5/15/2013				\$48,641,624.50	49,609 \$980.50	(\$967,375.50)	\$7,778,782.6	65 2,567,255
8,14,44	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO N GREEN BAY	NC	5/31/2013	\$14,964,000.00	\$0.00	\$17,904,842.66 Redeemed, in full; warrants not outstanding		(\$513,507.46)		Ţ.,,/OZ.O	.,,
8,14,44	NICOLET BANKSHARES, INC.	GREEN BAY	WI	12/23/2008 Preferred Stock w/ Exercised Warrants 9/1/2011				\$14,964,000.00	14,964 \$1,000.00		\$748,000.0	00 748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA.	1/9/2009 Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33 Redeemed, in full; warrants not outstanding	\$10,200,000.00	10,200 \$1,000.00			
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE L	IA .	12/14/2011 1/11/2012				\$10,200,000.00	10,200 \$1,000.00		\$600,000.0	00 99,157
11	NORTHEAST BANCORP	LEWISTON N	ME	12/12/2008 Preferred Stock w/ Warrants 11/28/2012	\$4,227,000.00	\$0.00	\$5,159,181.33 Redeemed, in full; warrants not outstanding	\$4,227,000.00	4,227 \$1,000.00			
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON	ME	12/28/2012				34,227,000.00	4,227 \$1,000.00		\$95,000.0	00 67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER N	NJ NJ	5/15/2009 Preferred Stock w/ Warrants 12/18/2009	\$1,341,000.00 \$1,230,000.00	\$0.00	\$2,987,782.33 Redeemed, in full; warrants not outstanding					
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ 	3/28/2012			20 110 170 20 21 11 11 17	\$2,571,000.00	2,571 \$1,000.00		\$67,000.00	00 67
109	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN I	L	2/20/2009 Preferred Stock w/ Warrants 4/30/2014	\$17,211,000.00	\$0.00	\$6,442,172.50 Sold, in full; warrants not outstanding	\$6,023,850.00	20,079,500 \$0.30	(\$11,187,150.00)		
11	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO II	_	11/14/2008 Preferred Stock w/ Warrants 6/17/2009	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35 Redeemed, in full; warrants not outstanding	\$1.576.000.000.00	1,576,000 \$1,000.00			
	NORTHERN TRUST CORPORATION	CHICAGO	Ĺ	8/26/2009				\$1,576,000,000.00	1,570,000 \$1,000.00		\$87,000,000.00	00 3,824,624
8,14,44	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN N	NH NH	1/30/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$10,000,000.00	\$0.00	\$11,930,624.67 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500,000.00	
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE V	WA	2/13/2009 Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50 Sold, in full; warrants not outstanding					500
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE V	WA_	3/8/2013 3/11/2013				\$2,000,000.00 \$8,500,000.00	2,000 \$1,032.11 8,500 \$1,032.11		\$64,220.00 \$272,935.00 \$587,634.50	55 525
		SPOKANE V	WA	4/9/2013					(\$108,371.55)			
0.44.44	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	LAKEWOOD	14/6	2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00 Redeemed, in full; warrants not outstanding					

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1	AB&T FINANCIAL CORPORATION NORTHWEST COMMERCIAL BANK	GASTONIA LAKEWOOD	WA	11/19/2013 1/9/2013				\$815,100.00 \$1,992,000.00		2,964 \$275.00 1,992 \$1,000.00	(\$2,148,900.00)		\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	LAKEWOOD OAK RIDGE	NC	1/30/2009 Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00 Sold, in full; warrants not outstanding							
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC	10/31/2012 1/11/2013				\$7,095,550.00	(\$70,955.50)	7,700 \$921.50	(\$604,450.00)			
45	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE	NC CA	2/6/2013 12/5/2008 Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00 Redeemed, in full; warrants not outstanding						\$122,887.50	163,830
40	OAK VALLEY BANCORP	OAKDALE	CA	8/11/2011	\$13,300,000.00	30.00	\$13,671,230.00 Redeemed, in rule, warrants not outstanding	\$13,500,000.00		13,500 \$1,000.00				
12.16	OAK VALLEY BANCORP OCEANFIRST FINANCIAL CORP	OAKDALE TOMS RIVER	CA	9/28/2011 1/16/2009 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61 Redeemed, in full; warrants not outstanding						\$560,000.00	350,346
12,10	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	12/30/2009	\$50,200,000.00	90.00	940,021,010.01 Nedecinica, in rail, warranto not outstanding	\$38,263,000.00		38,263 \$1,000.00				
8	OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK	TOMS RIVER OJAI	CA CA	2/3/2010 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89 Redeemed, in full; warrants not outstanding						\$430,797.00	190,427
	OJAI COMMUNITY BANK	OJAI	CA	9/25/2013 12/5/2008 Preferred Stock w/ Warrants				\$2,080,000.00		2,080 \$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD	7/15/2008 Preferred Stock W Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89 Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000 \$1,000.00				
11	OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP	BOWIE EVANSVILLE	MD	9/2/2009 12/12/2008 Preferred Stock w/ Warrants	\$100.000.000.00	\$0.00	\$102.713.888.89 Redeemed, in full: warrants not outstanding						\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	3/31/2009	\$100,000,000.00	30.00	\$102,713,000.05 Redeemed, in rule, warrants not outstanding	\$100,000,000.00		100,000 \$1,000.00				
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE AURORA	IN	5/8/2009 1/16/2009 Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49 Sold, in full; warrants not outstanding						\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	3/11/2013	\$73,000,000.00	30.00	\$31,423,230.45 Solu, III full, walldits flot butstallullig	\$24,684,870.00		70,028 \$352.50	(\$45,343,130.00)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL.	3/26/2013				\$452,424.00 \$668,079.44		1,200 \$377.02 1,772 \$377.02	(\$747,576.00) (\$1.103.920.56)			
	OLD SECOND BANCORP, INC.	AURORA	Ĭ.	3/27/2013 4/9/2013				\$000,010.44	(\$258,053.73)	1,172 9011.02	(\$1,100,020.00)			
8.14	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA LAKEWOOD	CO	6/11/2013 4/17/2009 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15 Sold, in full; warrants not outstanding						\$106,891.00	815,339
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	7/19/2013				\$1,239,000.00 \$1,577,000.00		1,239 \$1,142.90 1,577 \$1,142.90		\$177,053.10 \$225,353.30	\$159,886.25	
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD ATLANTA	co	7/22/2013 9/12/2013				\$1,577,000.00	(\$25,000.00)	1,5// \$1,142.90		\$225,353.30	\$159,886.25	141
8,51,97	ONE GEORGIA BANK		GA	5/8/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00 Exited bankruptcy/Receivership				(\$5,500,000.00)			
8,9	ONE GEORGIA BANK ONE UNITED BANK	ATLANTA BOSTON	MA	7/15/2011 12/19/2008 Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33 Full investment outstanding; warrants not outstanding				(\$5,500,000.00)			
15,17,129,135,139	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK	AR	6/5/2009 Subordinated Debentures w/ Exercised Warrants 4/24/2009 Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00 \$0.00	\$7,662,990.59 Full investment outstanding; warrants outstanding \$4,116,801.92 Sold, in full; warrants not outstanding							
0	OREGON BANCORP, INC.	SALEM	OR	10/18/2013	\$3,210,000.00	30.00	34, 110,001.52 Solu, III full, wallants not outstanding	\$100,000.00		100 \$1,000.00			\$9,459.13	11
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR OR	1/6/2014				\$3,116,000.00	(\$25,000.00)	3,116 \$1,000.00			\$128,988.07	150
11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53 Redeemed, in full; warrants not outstanding						****	
11,35	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE SANTA BARBARA	CA	10/5/2011 11/21/2008 Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20 Sold, in full; warrants not outstanding	\$6,100,000.00		5,100,000 \$1.00			\$305,000.00	305,000
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	2/23/2011				\$14.75 \$165,983,272.00		1 \$29.50 1,608,332 \$46.00	(\$10.28) (\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	11/30/2012 12/19/2008 Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding		- 3		(\$14,650,702.97)			
	IPACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	11/19/2013				\$16,200,000.00	(\$196,857.54)	16,200 \$1,215.17		\$3,485,754.00	\$1,156,636.50	810
8,14,45	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA	1/6/2014 12/23/2008 Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89 Redeemed, in full; warrants not outstanding		(\$190,057.54)					
0.00	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE	CA	7/28/2011 1/16/2009 Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94 Exited bankruptcy/Receivership	\$11,600,000.00		11,600 \$1,000.00			\$580,000.00	580
0,20	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	SAN CLEMENTE SAN CLEMENTE LOS ANGELES	CA	2/11/2010							(\$4,120,000.00)			
8	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80 Sold, in full; warrants not outstanding	\$2,519,960.80		4,060 \$620.68	(\$1.540.039.20)		\$109,487.50	203
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	2/10/2014 3/19/2014				\$2,010,000.00	(\$25,000.00)	4,000 9020.00	(\$1,040,000.20)		\$100,401.00	200
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE SEATTLE	WA	12/12/2008 Preferred Stock w/ Warrants 2/15/2013	\$6,500,000.00	\$0.00	\$7,937,744.97 Redeemed, in full; warrants outstanding	\$6,500,000.00		6,500 \$1,000.00				
8,14	IPARK BANCORPORATION, INC.	MADISON	WI	3/6/2009 Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding							
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	8/7/2012 8/9/2012				\$1,676,654.00 \$4,048,506.00		2,296 \$730.25 5,544 \$730.25	(\$619,346.00) (\$1,495,494.00)		\$88,059.01 \$482,779.69	114 625
	PARK BANCORPORATION, INC.	MADISON	WI	8/10/2012				\$11,216,640.00		15,360 \$730.25	(\$4,143,360.00)		\$325,200.40	421
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON NEWARK	OH	9/11/2012 12/23/2008 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding		(\$169,418.00)					
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	4/25/2012 5/2/2012				\$100,000,000.00		100,000 \$1,000.00			\$2.842.400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	1/30/2009 Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76 Sold, in full; warrants not outstanding						\$2,042,400.00	221,316
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ	11/28/2012 11/29/2012				\$394,072.28 \$11,318,791.40		548 \$719.11 15,740 \$719.11	(\$153,927.72) (\$4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL	NJ	1/11/2013				\$11,310,791.40	(\$117,128.64)	15,740 \$715.11	(34,421,200.00)			
60	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE	NJ	6/12/2013 12/23/2008 Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding						\$1,650,288.00	438,906
00	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	1/3/2012	\$51,702,000.00	\$0.00	grazioso, occioni redecinica, arriali, mantanto noi constanting	\$31,762,000.00		31,762 \$1,000.00			_	
8,11,21	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC. PASCACK BANCORP, INC.	MONROEVILLE WESTWOOD	PA NJ	5/27/2015 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67 Redeemed, in full; warrants not outstanding						\$6,025,649.70	819,640
	PASCACK BANCORP, INC.	WESTWOOD WESTWOOD	NJ	10/19/2011	\$6,000,000.00	\$0.00		\$3,756,000.00		3,756 \$1,000.00			\$188,000.00	188
8,126	PATAPSCO BANCORP, INC. PATAPSCO BANCORP, INC.	DUNDALK DUNDALK	MD	12/19/2008 Preferred Stock w/ Exercised Warrants 8/28/2015			\$9,260,824.26 Redeemed, in full; warrants not outstanding	\$6,000,000,00		6.000 \$1.000.00			\$300,000,00	300
44	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY	9/11/2009 Preferred Stock w/ Warrants	\$6,771,000.00					0,000 \$1,000.00			\$300,000.00	
	PATHFINDER BANCORP, INC.				\$6,771,000.00	\$0.00	\$7,976,328.84 Redeemed, in full; warrants not outstanding						\$300,000.00	
8,14		OSWEGO	NY	9/1/2011 2/1/2012				\$6,771,000.00		6,771 \$1,000.00			\$537,633.00	154,354
	PATHWAY BANCORP		NY NE NE	2/1/2012 3/27/2009 Preferred Stock w/ Exercised Warrants	\$8,771,000.00	\$0.00	\$7,976,328.84 Redeemed, in full; warrants not outstanding \$4,628,862.77 Sold, in full; warrants not outstanding	\$6,771,000.00		6,771 \$1,000.00		\$622.446.27	\$537,633.00	154,354
	PATHWAY BANCORP PATHWAY BANCORP	OSWEGO CAIRO CAIRO CAIRO CAIRO	NY NE NE NE	2/1/2012 3/27/2009 Preferred Stock w/ Exercised Warrants 6/24/2013 7/26/2013	\$3,727,000.00	\$0.00	\$4,628,862.77 Sold, in full; warrants not outstanding		(\$25,000.00)			\$622,446.27		154,354
8	PATHWAY BANCORP PATHWAY BANCORP	OSWEGO CAIRO CAIRO CAIRO CAIRO	NY NE NE NE TX	2/1/2012 3/27/2009 Preferred Stock w/ Exercised Warrants 6/24/2013 7/26/2013 1/219/2008 Preferred Stock w/ Exercised Warrants				\$6,771,000.00	(\$25,000.00)	6,771 \$1,000.00 3,727 \$1,167.01			\$537,633.00 \$226,565.00	186
8	PATHWAY BANCORP PATHWAY BANCORP PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	OSWEGO CAIRO CAIRO CAIRO HOUSTON HOUSTON	NY NE NE NE TX TX TX	2/1/2012 2/1/2019 Preferred Stock w/ Exercised Warrants 6/24/2013 7/28/2013 7/28/2013 7/28/2013 7/28/2013 7/28/2013 7/28/2014 7/29/2014 7/2014	\$3,727,000.00	\$0.00	\$4,628,862.77 Sold, in full; warrants not outstanding	\$6,771,000.00		6,771 \$1,000.00		\$622,446.27 \$1,704,360.00 \$1,993,817.14	\$537,633.00 \$226,565.00	186
8,11,14	PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC.	OSWEGO CAIRO CAIRO CAIRO CAIRO HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON PATTERSON	NY NE NE NE TX TX TX TX TX TX LA	2/1/2012 3/27/2009 Preferred Stock w/ Exercised Warrants 6/24/2013 7/36/2013 12/19/2009 Preferred Stock w/ Exercised Warrants 4/11/2014 4/14/2014 4/14/2014	\$3,727,000.00	\$0.00	\$4.628.862.77 Sold, in full; warrants not outstanding \$33.824.567.35 Sold, in full; warrants not outstanding	\$6,771,000.00 \$3,727,000.00 \$12,000,000.00 \$14,038,000.00	(\$25,000.00)	6,771 \$1,000.00 3,727 \$1,167.01 12,000 \$1,142.03 14,038 \$1,142.03		\$1,704,360.00	\$537,633.00 \$226,565.00 \$1,035,834.25	186
8,11,14	PATHWAY BANCORP PATHWAY BANCORP PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	OSWEGO CAIRO CAIRO CAIRO CAIRO HOUSTON HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON	NY NE NE NE TX TX TX TX TX LA LA	27/2012 2/12012 3/27/2009 Preferred Stock w Exercised Warrants 6/24/2013 7/26/2013 12/19/2009 Preferred Stock w Exercised Warrants 4/11/2014 4/11/2014 4/11/2009 Preferred Stock w Exercised Warrants 4/11/2009 Preferred Stock w Exercised Warrants 3/7/2012	\$3,727,000.00 \$26,038,000.00	\$0.00 \$0.00	\$4,628,862.77 Sold, in full; warrants not outstanding	\$6,771,000.00 \$3,727,000.00 \$12,000,000.00 \$14,038,000.00		6.771 \$1,000.00 3.727 \$1,167.01 12.000 \$1,142.03 14.038 \$1,142.03 250 \$1,000.00		\$1,704,360.00	\$537,633.00 \$226,565.00 \$1,035,834.25	186
8,11,14	PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC. PATHEOSON BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHERSON BANCSHARES, INC.	OSWEGO CAIRO CAIRO CAIRO CAIRO CAIRO HOUSTON HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON	NY NE NE NE TX TX TX TX TX LA LA LA LA	2/1/0012 3/27/000 Preferred Stock of Exercised Warrants 6/24/2013 1/25/2013 1/25/2013 1/25/2013 1/25/2013 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014	\$3,727,000.00 \$26,038,000.00	\$0.00 \$0.00	\$4.628.862.77 Sold, in full; warrants not outstanding \$33.824.567.35 Sold, in full; warrants not outstanding	\$6,771,000.00 \$3,727,000.00 \$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00		6,771 \$1,000.00 3,727 \$1,167.01 12,000 \$1,142.03 14,038 \$1,142.03 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00		\$1,704,360.00	\$537,633.00 \$226,565.00 \$1,035,834.25	186
8,11,14	PATHWAY BANCORP PATHWAY BANCORP PATHOT SANCSHARES, INC. PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	OSWEGO CAIRO CAIRO CAIRO CAIRO CAIRO HOUSTON HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON	NY NE NE NE TX TX TX TX LA LA LA LA	2/1/0012 3/27/000 Preferred Stock of Exercised Warrants 6/24/2013 1/25/2013 1/25/2013 1/25/2013 1/25/2013 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014 1/25/2014	\$3,727,000.00 \$26,038,000.00	\$0.00 \$0.00	\$4.628.862.77 Sold, in full; warrants not outstanding \$33.824.567.35 Sold, in full; warrants not outstanding	\$6,771,000.00 \$3,727,000.00 \$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00		6,771 \$1,000.00 3,727 \$1,167.01 12,000 \$1,142.03 14,038 \$1,142.03 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00		\$1,704,360.00	\$537,633.00 \$226,565.00 \$1,035,834.25 \$645,781.95	802 500
8,11,14	PATHWAY BANCORP PATHWAY BANCORP PATRIOT EANGSHARES, INC. PATRICOT EANGSHARES, INC. PATTERSON BANCSHARES, INC.	OSWEGO CARRO CARRO CARRO CARRO HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON PATTERSON	NY NE NE NE TX TX TX TX LA	2/1/0012 3/27/000 Preferred Stock of Exercised Warrants 624/2013 12/18000 Preferred Stock of Exercised Warrants 411/2014 411/2014 12/18074	\$3,727,000.00 \$26,038,000.00	\$0.00 \$0.00	\$4.628.862.77 Sold, in full; warrants not outstanding \$33.824.567.35 Sold, in full; warrants not outstanding	\$6,771,000,00 \$3,727,000,00 \$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00		6,771 \$1,000.00 3,727 \$1,167.01 12,000 \$1,142.03 14,003 \$1,142.03 14,003 \$1,142.03 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 2,440 \$1,000.00 2,440 \$1,000.00		\$1,704,360.00	\$537,633.00 \$226,565.00 \$1,035,834.25	802 500
8,11,14	PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC. PATHERSON BANCSHARES, INC. PEPAPACK, GLADSTONE FINANCIAL CORPORATION PEPAPACK, GLADSTONE FINANCIAL CORPORATION PEPAPACK, GLADSTONE FINANCIAL CORPORATION	OSWEGO CAIRO CAIRO CAIRO CAIRO CAIRO CAIRO HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON CAIRO PATTERSON CAIRO CAI	NY NE NE NE NE TX TX TX TX LA	2/1/2012 3/27/2009 Preferred Stock w/ Exercised Warrants 6/24/2013 7/28/2003 12/118/2009 Preferred Stock w/ Exercised Warrants 4/11/2004 4/11/2009 Preferred Stock w/ Exercised Warrants 4/11/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 12/8/2012 15/8/2013 16/2009 Preferred Stock w/ Warrants	\$3,727,000,00 \$26,038,000,00 \$3,690,000,00	\$0.00	\$4.628.862.77 Sold, in full, warrants not outstanding \$33.624.567.35 Sold, in full, warrants not outstanding \$4.692.022.77 Redeemed, in full, warrants not outstanding	\$6,771,000,00 \$3,727,000,00 \$12,000,000,00 \$14,038,000,00 \$250,000		6,771 \$1,000.00 3,727 \$1,167.01 12,000 \$1,142.03 14,038 \$1,142.03 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 24-40 \$1,000.00 2-440 \$1,000.00		\$1,704,360.00	\$537,633.00 \$226,565.00 \$1,035,834.25 \$645,781.95	802 500
8,11,14	PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC. PATHESON BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHE	OSWEGO CAIRO CAIRO CAIRO CAIRO HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON CAIRCO PATTERSON PATTERSON CAIRCO	NY NE NE NE NE TX TX TX TX LA LA LA LA LA LA LA NJ NJ NJ	2/1/2012 3/27/2009 Preferred Stock wi Exercised Warrants 6/24/2013 7/28/2003 12/11/2009 Preferred Stock wi Exercised Warrants 4/11/2014 4/11/2009 Preferred Stock wi Exercised Warrants 4/11/2014 4/11/2009 Preferred Stock wi Exercised Warrants 3/7/2012 8/22/2012 12/8/2012 12/8/2013 8/22/2013 18/2010 18/2010 18/2010 18/2010 18/2010 18/2010 18/2010 18/2010 18/2010 18/2010 18/2010 18/2010 18/2010 18/2010 18/2010 18/2010 18/2010	\$3,727,000,00 \$26,038,000,00 \$3,690,000,00	\$0.00	\$4.628.862.77 Sold, in full, warrants not outstanding \$33.624.567.35 Sold, in full, warrants not outstanding \$4.692.022.77 Redeemed, in full, warrants not outstanding	\$6,771,000,00 \$3,727,000,00 \$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00		6,771 \$1,000.00 3,727 \$1,167.01 12,000 \$1,142.03 14,003 \$1,142.03 14,003 \$1,142.03 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 2,440 \$1,000.00 2,440 \$1,000.00		\$1,704,360.00	\$537,633.00 \$226,565.00 \$1,035,834.25 \$645,781.95	802 500
8 8,11,14	PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHERSON, BANC	OSWEGO CARRO CARRO CARRO CARRO CARRO HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON GLADSTONE	NY NE NE NE TX TX TX TX LA	2/1/0012 3/27/0009 Preferred Stock of Exercised Warrants 6/24/2013 1/12/5/2013 1/12/5/2013 1/12/5/2013 1/12/5/2014 1/12/5/2014 1/12/5/2014 1/12/5/2014 1/12/5/2014 1/12/5/2014 1/12/5/2015 1/12/5/5/5/5/5/5/5/5/5/5/5/5/5/5/5/5/5/5	\$3,727,000,00 \$26,038,000,00 \$3,690,000,00 \$28,685,000,00	\$0.00	\$4.628.862.77 Sold, in full: warrants not outstanding \$33.624.567.35 Sold, in full: warrants not outstanding \$4.692.022.77 Redeemed, in full: warrants not outstanding \$4.692.022.77 Redeemed, in full: warrants not outstanding	\$6,771,000.00 \$3,727,000.00 \$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$2440,000.00 \$7,172,000.00		6,771 \$1,000.00 3,727 \$1,167.01 12,000 \$1,142.03 14,038 \$1,142.03 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 24-40 \$1,000.00 2-440 \$1,000.00		\$1,704,360.00	\$537,633.00 \$226,565.00 \$1,035,834.25 \$645,781.95	802 500
8 6,11,14 11 5,14,44	PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHERSON, BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHERSON, BANCSHARES, INC. PATHE	OSWEGO CARRO CARRO CARRO CARRO CARRO CARRO CARRO CARRO HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON GLADSTONE	NY NE NE NE NE TX TX TX TX TX LA	2/1/2012 3/27/2009 Preferred Stock or Exercised Warrants 6/24/2013 1/21/12/2009 Preferred Stock or Exercised Warrants 1/21/12/2009 Preferred Stock or Exercised Warrants 4/14/2014 4/17/2009 Preferred Stock or Exercised Warrants 3/27/2012 1/2/2012 1/2/2013 1/2/2013 1/2/2013 1/2/2009 Preferred Stock or Warrants 1/2/2011 1/2/2009 Preferred Stock or Warrants 1/2/2011 1/2/2011 1/2/2011 1/2/2011 4/17/2009 Preferred Stock or Warrants 1/1/2014 4/17/2009 Preferred Stock or Warrants 4/17/2009 Preferred Stock or Warrants 1/1/2019 1/2/2011	\$3,727,000,00 \$26,038,000,00 \$3,690,000,00 \$28,688,000,00 \$9,960,000,00	\$0.00	\$4.628.862.77 Sold, in full, warrants not outstanding \$33.824.567.35 Sold, in full, warrants not outstanding \$4.692.022.77 Redeemed, in full, warrants not outstanding \$4.692.022.77 Redeemed, in full, warrants not outstanding \$32.075.739.67 Redeemed, in full, warrants not outstanding	\$6,771,000.00 \$3,727,000.00 \$12,000,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$2440,000.00 \$7,172,000.00		6,771 \$1,000.00 3,727 \$1,167.01 12,000 \$1,142.03 14,038 \$1,142.03 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 24-40 \$1,000.00 2-440 \$1,000.00		\$1,704,360.00	\$537,633.00 \$226,565.00 \$1,035,834.25 \$645,781.95	186 802 500 185
8 8.11.14 11 8.14.44	PATHWAY BANCORP PATHWAY BANCORP PATHOT SANCSHARES, INC. PATHOT BANCSHARES, INC. PATHESON BANCSHARES, INC. PATTERSON BANCSHARES, INC. PATACK-GLADSTONE FRANCIAL CORPORATION PEAPACK-GLADSTONE FRANCIAL CORPORATION PEAPACK-GLADSTONE FRANCIAL CORPORATION PEAPACK-GLASSTONE FRANCIAL CORPORATION PEAPACK-GLASSTONE FRANCIAL CORPORATION PEAPACK-BURSTONE FRANCIAL CORPORATION PEAPACK-BURSTONE FRANCIAL CORPORATION PEN LIBERTY FINANCIAL CORP. PEN LIBERTY FINANCIAL CORP. PEN LIBERTY FINANCIAL CORP. PEN LIBERTY FINANCIAL CORP. PEOPLE S BANCORP (ICH.	OSWEGO CARRO CARRO CARRO CARRO CARRO HOUSTON HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON GAOSTONE MAYNE	NY NE NE NE NE TX TX TX TX LA LA LA LA LA LA LA LA LO LA	2/1/0012 3/27/0009 Preferred Stock of Exercised Warrants 62/4/013 12/110009 Preferred Stock of Exercised Warrants 411/2014 411/2014 411/2016 411/2016 11/110014 11/110015 12/20112 12/2012	\$3,727,000,00 \$26,038,000,00 \$3,690,000,00 \$28,685,000,00	\$0.00	\$4.628.862.77 Sold, in full: warrants not outstanding \$33.624.567.35 Sold, in full: warrants not outstanding \$4.692.022.77 Redeemed, in full: warrants not outstanding \$4.692.022.77 Redeemed, in full: warrants not outstanding	\$6,771,000.00 \$3,727,000.00 \$12,000.000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00		6,771 \$1,000,00 3,727 \$1,167,01 12,000 \$1,142,03 14,038 \$1,142,03 14,038 \$1,142,03 250 \$1,000,00 250 \$1,000,00 500 \$1,000,00 500 \$1,000,00 7,172 \$1,000,00 14,341 \$1,000,00 9,860 \$1,000,00		\$1,704,360.00	\$537,633.00 \$226,565.00 \$1,035,834.25 \$645,781.95 \$185,000.00	186 802 500 185
8.11,14 8.11,14 111 2,14,44	PATHWAY BANCORP PATHWAY BANCORP PATHOT BANGSHARES, INC. PATHERSON BANGSHARES, INC. PATHERSON, BANGSHARES,	OSWEGO CARRO CARRO CARRO CARRO CARRO CARRO CARRO CARRO HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON GAADSTONE MAYNE WAYNE WAYNE WAYNE WAYNE MARRETTA	NY NE NE NE NE NE TX TX TX TX LA	2/1/0012 3/27/000 Preferred Stock of Exercised Warrants 6/24/2013 1/28/2013 1/28/2013 1/28/2013 1/28/2014 4/14/2014 4/14/2014 4/12/200 Preferred Stock of Exercised Warrants 4/12/2014 4/12/2001 1/28/2012 1/28/2012 1/28/2013 1/28/2013 1/28/2013 1/28/2014	\$3,727,000,00 \$26,038,000,00 \$3,690,000,00 \$28,688,000,00 \$9,960,000,00	\$0.00	\$4.628.862.77 Sold, in full, warrants not outstanding \$33.824.567.35 Sold, in full, warrants not outstanding \$4.692.022.77 Redeemed, in full, warrants not outstanding \$4.692.022.77 Redeemed, in full, warrants not outstanding \$32.075.739.67 Redeemed, in full, warrants not outstanding	\$6,771,000.00 \$3,727.000.00 \$12,000.000.00 \$14,038,000.00 \$250,000		6,771 \$1,000.00 3,727 \$1,167.01 12,000 \$1,142.03 14,038 \$1,142.03 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 2,240 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00		\$1,704,360.00	\$537,633.00 \$226,565.00 \$1,035,834.25 \$645,781.95 \$185,000.00 \$110,000.00	186 802 500 185 185
5,14,44	PATHWAY BANCORP PATHWAY BANCORP PATHOT EARLOSPARES, INC. PATHESON BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHERSON, BANCSHARES,	OSWEGO CAIRO CAIRO CAIRO CAIRO HOUSTON HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON CAIRO PATTERSON PATTERSON CAIRO	NY NE NE NE NE TX TX TX TX TX TX NJ	2/1/2012 3/27/2009 Preferred Stock w/ Exercised Warrants 6/24/2013 7/28/2003 12/11/2009 Preferred Stock w/ Exercised Warrants 4/11/2009 Preferred Stock w/ Exercised Warrants 4/11/2009 Preferred Stock w/ Exercised Warrants 3/7/2012 8/12/2014 1/11/2009 Preferred Stock w/ Exercised Warrants 1/12/2019 1/12/2009 Preferred Stock w/ Warrants 1/12/2019	\$3,727,000.00 \$26,038,000.00 \$3,690,000.00 \$26,685,000.00 \$29,960,000.00 \$39,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.628.862.77 Sold, in full; warrants not outstanding \$33.824.567.35 Sold, in full; warrants not outstanding \$4.692.022.77 Redeemed, in full; warrants not outstanding \$4.692.022.77 Redeemed, in full; warrants not outstanding \$32.075,739.67 Redeemed, in full; warrants not outstanding \$11.745.689.33 Redeemed, in full; warrants not outstanding \$44.926.557.48 Redeemed, in full; warrants not outstanding	\$6,771,000,00 \$3,727,000,00 \$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$244,000,00 \$7,172,000,00 \$14,544,000,00 \$9,960,000,00 \$21,000,000,00 \$15,000,000,00 \$15,000,000,00		6,771 \$1,000.00 3,727 \$1,167.01 12,000 \$1,142.03 14,038 \$1,142.03 14,038 \$1,142.03 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00 14,341 \$1,000.00 21,000 \$1,000.00 21,000 \$1,000.00		\$1,704,360.00	\$537.633.00 \$226.565.00 \$1,035.834.25 \$045,781.35 \$185.000.00 \$110,000.00 \$498.000.00	186 802 500 185 150,296
5 5.11.14 11 5.14.44 11	PATHWAY BANCORP PATHWAY BANCORP PATHOR BANCSHARES, INC. PATHEOR BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHERSON, BANCSHARES, INC. PATHERSON	OSWEGO CARRO CARRO CARRO CARRO CARRO HOUSTON HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON GLADSTONE GLADSTONE GLADSTONE GLADSTONE GLADSTONE GLADSTONE GLADSTONE GLADSTONE GLADSTONE MANNE MARIETTA MARIETTA MARIETTA MARIETTA MARIETTA MARIETTA MARIETTA MARIETTA	NY NE NE NE NE NE NE TX TX TX TX TX LA LA LA LA LA LA LO LA LA LA LO LA	2/1/0012 3/27/000 Preferred Stock of Exercised Warrants 6/24/013 1/27/000 Preferred Stock of Exercised Warrants 4/1/2014 4/1/2014 4/1/2014 4/1/2014 4/1/2016 1/27/012	\$3,727,000,00 \$26,038,000,00 \$3,690,000,00 \$28,685,000,00 \$28,685,000,00 \$39,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.628.862.77 Sold, in full; warrants not outstanding \$33.824.567.35 Sold, in full; warrants not outstanding \$4.692.022.77 Redeemed, in full; warrants not outstanding \$4.692.022.77 Redeemed, in full; warrants not outstanding \$32.075,739.67 Redeemed, in full; warrants not outstanding \$11,745.689.33 Redeemed, in full; warrants not outstanding \$44.926,557.48 Redeemed, in full; warrants not outstanding \$44.926,557.48 Redeemed, in full; warrants not outstanding	\$6,771,090,00 \$3,727,000,00 \$12,000,000,00 \$1250,000,00 \$250,000,00 \$250,000,00 \$240,000,00 \$27,172,000,00 \$7,172,000,00 \$14,541,000,00 \$14,541,000,00 \$2,400,000,00 \$2,400,000,00		6,771 \$1,000.00 3,727 \$1,167.01 12,000 \$1,142.03 14,038 \$1,142.03 14,038 \$1,142.03 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 2,440 \$1,000.00 7,172 \$1,000.00 14,341 \$1,000.00 14,341 \$1,000.00 21,000 \$1,000.00 21,000 \$1,000.00		\$1,704,360.00	\$537,633.00 \$226,565.00 \$1,035,834.25 \$645,781.95 \$185,000.00 \$110,000.00	186 802 500 185 185
5,14,44	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOT EARLISHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHERSON, BA	OSWEGO CARRO CARRO CARRO CARRO CARRO CARRO CARRO HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON GLADSTONE GLADSTONE GLADSTONE GLADSTONE GLADSTONE GLADSTONE MARRETTA M	NY NE	2/1/2012 3/27/2009 Preferred Stock of Exercised Warrants 6/24/2013 1/26/2013 1/26/2013 1/26/2013 1/26/2013 1/26/2013 1/26/2013 1/26/2013 1/26/2014	\$3,727,000.00 \$26,038,000.00 \$3,690,000.00 \$26,685,000.00 \$29,960,000.00 \$39,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.628.862.77 Sold, in full; warrants not outstanding \$33.824.567.35 Sold, in full; warrants not outstanding \$4.692.022.77 Redeemed, in full; warrants not outstanding \$4.692.022.77 Redeemed, in full; warrants not outstanding \$32.075,739.67 Redeemed, in full; warrants not outstanding \$11.745.689.33 Redeemed, in full; warrants not outstanding \$44.926.557.48 Redeemed, in full; warrants not outstanding	\$6,771,000.00 \$3,727,000.00 \$12,000,000.00 \$14,008,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$251,000.000.00 \$18,000.000.00 \$18,000.000.00	(\$297,361.77)	6,771 \$1,000.00 3,727 \$1,167.01 12,000 \$1,142.03 14,009 \$1,142.03 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 2,440 \$1,000.00 14,341 \$1,000.00 14,341 \$1,000.00 15,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00	(\$1.698.598.56)	\$1,704,360.00	\$537.633.00 \$226.565.00 \$1,035.834.25 \$045,781.35 \$185.000.00 \$110,000.00 \$498.000.00	185 80225 5000 185 150,296 498 313,505
5,14,44 11 8,14,56	PATHWAY BANCORP PATHWAY BANCORP PATHOT EARLISHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATTERSON BANCSHARES, INC. PATTERSON, BANCSHARES, INC. PATTERSON BANCSHARES, INC. PATTERSON, BANCSHARES, INC. PATTE	OSWEGO CAIRO CAIRO CAIRO CAIRO CAIRO CAIRO HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON GLADSTONE GLADSTONE GLADSTONE GLADSTONE GLADSTONE GLADSTONE GLADSTONE GLADSTONE MARNETTA MARIETTA MARIE	NY NE	2/1/2012 2/1/2012 3/27/2009 Preferred Stock or Exercised Warrants 6/24/2013 1/218/2009 Preferred Stock or Exercised Warrants 1/218/2009 Preferred Stock or Exercised Warrants 4/1/2009 Preferred Stock or Exercised Warrants 3/1/2012 4/1/2009 Preferred Stock or Warrants 1/2/2013 1/2/2009 Preferred Stock or Exercised Warrants 1/2/2013 1/2/2009 Preferred Stock or Exercised Warrants 1/2/2009 Preferred Stock or Warrants 1/2/2013 1/2/2019 Preferred Stock or Warrants 1/2/2019 Preferred Stock or Warrants 1/2/2012 Preferred Stock or Warrants	\$3,727,000,00 \$26,038,000,00 \$3,690,000,00 \$28,695,000,00 \$28,695,000,00 \$39,000,000,00 \$18,000,000,00 \$25,054,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.628.862.77 Sold, in full, warrants not outstanding \$33.824.567.35 Sold, in full, warrants not outstanding \$4.692.022.77 Redeemed, in full, warrants not outstanding \$4.692.022.77 Redeemed, in full, warrants not outstanding \$32.075.739.67 Redeemed, in full, warrants not outstanding \$11.745.689.33 Redeemed, in full, warrants not outstanding \$44.926.557.46 Redeemed, in full, warrants not outstanding \$42.325.250.00 Redeemed, in full, warrants not outstanding \$21.325.250.00 Redeemed, in full, warrants not outstanding	\$6,771,000,00 \$3,727,000,00 \$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$244,000,00 \$7,172,000,00 \$14,544,000,00 \$9,960,000,00 \$21,000,000,00 \$15,000,000,00 \$15,000,000,00	(\$297,361.77)	6,771 \$1,000,00 3,727 \$1,167,01 12,000 \$1,142,03 14,038 \$1,142,03 250 \$1,000,00 250 \$1,000,00 250 \$1,000,00 500 \$1,000,00 500 \$1,000,00 7,727 \$1,000,00 7,727 \$1,000,00 9,960 \$1,000,00 9,960 \$1,000,00 21,000,00 9,960 \$1,000,00 11,000,00	(\$1,669,598.56)	\$1,704,360.00	\$537.633.00 \$226.565.00 \$1,035.834.25 \$045,781.35 \$185.000.00 \$110,000.00 \$498.000.00	186 802 500 185 150,296 498
5.14.44 11	PATHWAY BANCORP PATHWAY BANCORP PATHOT EANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHERSON, BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHERSON, BANC	OSWEGO CARRO CARRO CARRO CARRO CARRO CARRO CARRO CARRO HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON GARDSTONE MAYNE WAYNE WAY	NY NE	2/1/2012 3/27/2009 Preferred Stock of Exercised Warrants 6/24/2013 12/12/2009 Preferred Stock of Exercised Warrants 4/14/2014 4/14/2014 4/14/2014 4/14/2014 4/14/2014 1/12/2009 Preferred Stock of Exercised Warrants 4/14/2014 1/12/2009 Preferred Stock of Exercised Warrants 1/26/2012 1/26/2012 1/26/2012 1/26/2013 1/26/2009 Preferred Stock of Exercised Warrants 1/26/2009 Preferred Stock of Warrants 1/26/2009 Preferred Stock of Exercised Warrants	\$3,727,000,00 \$26,038,000,00 \$3,690,000,00 \$28,695,000,00 \$28,990,000,00 \$39,000,000 \$18,000,000,00 \$12,694,000,00 \$12,694,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.628.862.77 Sold, in full; warrants not outstanding \$33.824.567.35 Sold, in full; warrants not outstanding \$4.692.022.77 Redeemed, in full; warrants not outstanding \$4.692.022.77 Redeemed, in full; warrants not outstanding \$32.075,739.67 Redeemed, in full; warrants not outstanding \$11.745.689.33 Redeemed, in full; warrants not outstanding \$44.926.557.48 Redeemed, in full; warrants not outstanding \$47.877.966.16 Sold, in full; warrants not outstanding \$27.677.966.16 Sold, in full; warrants not outstanding	\$6,771,000.00 \$3,727,000.00 \$12,000,000.00 \$14,008,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$251,000.000.00 \$18,000.000.00 \$18,000.000.00	(\$297,361.77)	6,771 \$1,000.00 3,727 \$1,167.01 12,000 \$1,142.03 14,009 \$1,142.03 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 250 \$1,000.00 2,440 \$1,000.00 14,341 \$1,000.00 14,341 \$1,000.00 15,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00	(\$1.669.598.56)	\$1,704,360.00	\$537,633.00 \$226,555.00 \$1,035,834.25 \$445,781.95 \$185,000.00 \$110,000.00 \$498,000.00 \$1,200,724.15 \$900,000.00	185 80225 5000 185 150,296 498 313,505
8.14.44 11 8.14.56	PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHERSON, B	OSWEGO CARRO CARRO CARRO CARRO CARRO CARRO CARRO HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON CARRO	MY NE NE NE NE NE NE NE NE NE TX TX TX TX TX TX TX TX TX T	27/20012 Preferred Stock of Exercised Warrants 62/42013 7/256/2013 7/256/2013 7/256/2013 7/256/2013 7/256/2013 7/256/2013 7/256/2014	\$3,727,000,00 \$26,038,000,00 \$3,690,000,00 \$28,695,000,00 \$28,695,000,00 \$39,000,000,00 \$18,000,000,00 \$25,054,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.628.862.77 Sold, in full, warrants not outstanding \$33.824.567.35 Sold, in full, warrants not outstanding \$4.692.022.77 Redeemed, in full, warrants not outstanding \$4.692.022.77 Redeemed, in full, warrants not outstanding \$32.075.739.67 Redeemed, in full, warrants not outstanding \$11.745.689.33 Redeemed, in full, warrants not outstanding \$44.926.557.46 Redeemed, in full, warrants not outstanding \$42.325.250.00 Redeemed, in full, warrants not outstanding \$21.325.250.00 Redeemed, in full, warrants not outstanding	\$6,771,000,00 \$3,727,000,00 \$12,000,000,00 \$14,038,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$24,000,00 \$2,172,000,00 \$14,544,000,00 \$14,544,000,00 \$14,544,000,00 \$14,544,000,00 \$14,000,000,00 \$14,000,000,00 \$14,000,000,000	(\$297,361.77)	6,771 \$1,000.00 3,727 \$1,167.01 12,000 \$1,142.03 12,000 \$1,142.03 \$1,142.03 \$1,142.03 \$1,142.03 \$1,100.00 250 \$1,000.00 250 \$1,000.00 500 \$1,000.00 7,172 \$1,000.00 7,172 \$1,000.00 9,000 \$1,000.00 9,000 \$1,000.00 18,000.00 18,000.00 \$1,000.00 18,000.00 \$1,000.00 25,054 \$1,000.00 26,054 \$1,000.00 27,000 \$1,000.00 28,000 \$1,000.00 20,000 \$1,000.00 20,000 \$1,000.00 20,000 \$1,000.00 20,000 \$1,000.00 20,000 \$1,000.00 20,000 \$1,000.00		\$1,704,360.00	\$1035,633,00 \$226,565,00 \$1,035,834,25 \$646,731,65 \$110,000,00 \$110,000,00 \$110,000,00 \$12,000,724,15 \$900,000,00 \$425,000,00 \$425,000,00 \$425,000,00	185 80225 5000 185 150,296 498 313,505
8.14.44 11 8.14.56	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOT ENAISSAMES, INC. PATHOT ENAISSAMES, INC. PATHOT ENAISSAMES, INC. PATHOT SANCSAMES, INC. PATHERSON BANCSHARES, INC. PATHERSON, BANCSHARES,	OSWEGO CARRO PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON GLADSTONE GLADSTONE GLADSTONE GLADSTONE GLADSTONE MARNETTA MARRETTA MARR	NY NE	27/20012 27/20012 27/20013 27/20012 27/20013 27/	\$3,727,000.00 \$26,038,000.00 \$3,690,000.00 \$3,690,000.00 \$28,685,000.00 \$9,960,000.00 \$39,000,000.00 \$118,000,000.00 \$12,660,000.00 \$3,900,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.628.862.77 Sold, in full, warrants not outstanding \$33.824.567.35 Sold, in full, warrants not outstanding \$4.692.022.77 Redeemed, in full; warrants not outstanding \$4.692.022.77 Redeemed, in full; warrants not outstanding \$11.745.699.33 Redeemed, in full; warrants not outstanding \$11.745.699.33 Redeemed, in full; warrants not outstanding \$44.926.557.48 Redeemed, in full; warrants not outstanding \$27.877.966.16 Sold, in full; warrants not outstanding \$27.877.966.16 Sold, in full; warrants not outstanding \$15.362.909.75 Redeemed, in full; warrants not outstanding	\$6,771,000,00 \$3,727,000,00 \$12,000,000,00 \$14,033,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$24,40,000,00 \$24,440,000,00 \$14,341,000,00 \$14,341,000,00 \$14,000,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00	(\$297,361.77)	6,771 \$1,000,00 3,727 \$1,167,01 12,000 \$1,142,03 14,038 \$1,142,03 14,038 \$1,142,03 250 \$1,000,00 250 \$1,000,00 500 \$1,000,00 10,000 \$1,000,00 14,341 \$1,000,00 14,341 \$1,000,00 9,960 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 25,054 \$933,36	(\$1,669,598,56)	\$1,704,360.00	\$537,633,00 \$226,556,00 \$1,036,834,25 \$465,781,95 \$185,000,00 \$110,000,00 \$496,000,00 \$1,200,724,15 \$900,000,00	185 80225 5000 185 150,296 498 313,505
5,14,44 11 8,14,56	PATHWAY BANCORP PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHERSON BANCSHARES, INC. PATHERSON, BANCSHARES, INC. PEOPLES, BANCORP, INC. PEOPLES, BANCORPO (FIN. INC. PEOPLES, BANCORPO (FIN. INC. PEOPLES, BANCSPOR (FIN. INC. P	OSWEGO CARRO CARRO CARRO CARRO CARRO CARRO CARRO CARRO CARRO HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON GARDSTONE GARDSTONE GARDSTONE GARDSTONE GARDSTONE GARDSTONE GARDSTONE GARDSTONE WAYNE	NY NE	2/1/2012 3/27/2009 Preferred Stock w/ Exercised Warrants 6/24/2013 1/27/2009 Preferred Stock w/ Exercised Warrants 6/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2016 1/1/2016 1/1/2017 1/1/2019	\$3,727,000,00 \$26,038,000,00 \$3,690,000,00 \$28,695,000,00 \$28,990,000,00 \$39,000,000 \$18,000,000,00 \$12,694,000,00 \$12,694,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.628.862.77 Sold, in full; warrants not outstanding \$33.824.567.35 Sold, in full; warrants not outstanding \$4.692.022.77 Redeemed, in full; warrants not outstanding \$4.692.022.77 Redeemed, in full; warrants not outstanding \$32.075,739.67 Redeemed, in full; warrants not outstanding \$11.745.689.33 Redeemed, in full; warrants not outstanding \$44.926.557.48 Redeemed, in full; warrants not outstanding \$47.877.966.16 Sold, in full; warrants not outstanding \$27.677.966.16 Sold, in full; warrants not outstanding	\$6,771,000,00 \$3,727,000,00 \$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$24,40,000,00 \$14,341,000,00 \$14,341,000,00 \$14,341,000,00 \$14,341,000,00 \$14,341,000,00 \$14,341,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,000 \$21,000,000 \$21,000	(\$297,361.77)	6,771 \$1,000,00 3,727 \$1,167,01 12,000 \$1,142,03 14,038 \$1,142,03 14,038 \$1,142,03 250 \$1,000,00 250 \$1,000,00 250 \$1,000,00 1,172 \$1,000,00 1,172 \$1,000,00 14,341 \$1,000,00 21,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 21,000 \$1,000,00 21,000 \$1,000,00 21,000 \$1,000,00 21,000 \$1,000,00 21,000 \$1,000,00 25,064 \$333,36		\$1,704,360.00	\$537,633,00 \$226,565.00 \$1,035,834.25 \$445,781.95 \$185,000.00 \$110,000.00 \$496,000.00 \$12,00,724.15 \$900,000.00 \$425,000.00 \$533,000.00	185 80225 5000 185 150,296 498 313,505
8.14.44 11 8.14.56	PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHERSON BANCSHARES, INC. PEOPLES BANCORP (10H) PATHERSON BANCSHARES, INC. PATHERSON BANCSHARES OF IN, INC. PATHERSON BANCSHARES OF IN, INC. PATHERSON BANCSHARES OF IN, INC. PATHERSON BANCSHARES, INC. PATHERSON BANCSHARES OF IN, INC. PATHERSON BANCSHARES, INC. PATHE	OSWEGO CARRO CARRO CARRO CARRO CARRO CARRO CARRO CARRO HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON CARRO	NY NE	27/20012 37/2700	\$3,727,000.00 \$26,038,000.00 \$3,690,000.00 \$3,690,000.00 \$28,685,000.00 \$9,960,000.00 \$39,000,000.00 \$118,000,000.00 \$12,660,000.00 \$3,900,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.628.862.77 Sold, in full, warrants not outstanding \$33.824.567.35 Sold, in full, warrants not outstanding \$4.692.022.77 Redeemed, in full; warrants not outstanding \$4.692.022.77 Redeemed, in full; warrants not outstanding \$11.745.699.33 Redeemed, in full; warrants not outstanding \$11.745.699.33 Redeemed, in full; warrants not outstanding \$44.926.557.48 Redeemed, in full; warrants not outstanding \$27.877.966.16 Sold, in full; warrants not outstanding \$27.877.966.16 Sold, in full; warrants not outstanding \$15.362.909.75 Redeemed, in full; warrants not outstanding	\$6,771,000,00 \$3,727,000,00 \$12,000,000,00 \$14,033,000,00 \$14,033,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$24,400,000,00 \$21,712,000,00 \$14,341,000,00 \$14,341,000,00 \$14,000,000,00 \$18,000,000,000 \$18,000,000,000,000 \$18,000,000,000,000 \$18,000,000,000,000 \$18,000,000,000,000 \$18,000,000,000,000 \$18,000,000,000,0	(\$297,361.77)	6,771 \$1,000,00 3,727 \$1,167,01 12,000 \$1,142,03 14,038 \$1,142,03 14,038 \$1,142,03 250 \$1,000,00 250 \$1,000,00 500 \$1,000,00 500 \$1,000,00 14,341 \$1,000,00 9,960 \$1,000,00 14,341 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 3,500 \$1,000,00 12,660 \$1,000,00 3,500 \$755,00		\$1,704,360.00	\$1035,633,00 \$226,565,00 \$1,035,834,25 \$646,731,65 \$165,000,00 \$110,000,00 \$496,000,00 \$496,000,00 \$425,000,00 \$425,000,00 \$122,225,00	185 80225 5000 185 150,296 498 313,505
5.14.44 11 5.14.56 5.14 5.14 5.14 5.14	PATHWAY BANCORP PATHWAY BANCORP PATHOT BANGSHARES, INC. PATHOT BANGSHARES, INC. PATHOT BANGSHARES, INC. PATHOT BANGSHARES, INC. PATHERSON BANGSHARES, INC. PEOPLES BANGORP (IN) PEOPLES BANGORP (IN) PEOPLES BANGORP (IN) PEOPLES BANGORP (IN) PEOPLES BANGGORP (IN) PEOPLES BANGGORP (IN) PEOPLES BANGGORP OF NORTH CARGUINA, INC. PEOPLES BANGGORP OF NORTH CARGUINA, INC. PEOPLES BANGSHARES OF TIN,	OSWEGO CARRO CARRO CARRO CARRO CARRO CARRO CARRO CARRO HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON CARRO	NY NE	2/1/2012 3/27/2009 Preferred Stock of Exercised Warrants 6/24/2013 12/1/2009 Preferred Stock of Exercised Warrants 4/1/2014 4/1/2014 4/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2014 1/1/2015 1/1/2016 1/1/2016 1/1/2017 1/1/2017 1/1/2017 1/1/2019 1/1/2	\$3,727,000,00 \$26,038,000,00 \$3,690,000,00 \$3,690,000,00 \$39,960,000,00 \$39,960,000,00 \$18,000,000,00 \$12,660,000,00 \$12,660,000,00 \$12,325,000,00 \$12,325,000,00 \$11,325,000,00 \$11,325,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.628.862.77 Sold, in full: warrants not outstanding \$33.624.567.35 Sold, in full: warrants not outstanding \$4.692.022.77 Redeemed, in full: warrants not outstanding \$4.692.022.77 Redeemed, in full: warrants not outstanding \$32.075.739.67 Redeemed, in full: warrants not outstanding \$11.745.689.33 Redeemed, in full: warrants not outstanding \$44.926.567.48 Redeemed, in full: warrants not outstanding \$27.877.966.15 Sold, in full: warrants not outstanding \$27.877.966.15 Sold, in full: warrants not outstanding \$15.362.909.75 Redeemed, in full: warrants not outstanding \$15.362.909.75 Redeemed, in full: warrants not outstanding \$15.369.904.66 Redeemed, in full: warrants not outstanding \$1.730.162.66 Redeemed, in full: warrants not outstanding	\$6,771,000,00 \$3,727,000,00 \$12,000,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$24,40,000,00 \$14,341,000,00 \$14,341,000,00 \$14,341,000,00 \$14,341,000,00 \$14,341,000,00 \$14,341,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,000 \$21,000,000 \$21,000	(\$297,361.77)	6,771 \$1,000,00 3,727 \$1,167,01 12,000 \$1,142,03 14,038 \$1,142,03 14,038 \$1,142,03 250 \$1,000,00 250 \$1,000,00 250 \$1,000,00 1,172 \$1,000,00 1,172 \$1,000,00 14,341 \$1,000,00 21,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 21,000 \$1,000,00 21,000 \$1,000,00 21,000 \$1,000,00 21,000 \$1,000,00 21,000 \$1,000,00 25,064 \$333,36		\$1,704,360.00	\$537,633,00 \$226,565.00 \$1,035,834.25 \$445,781.95 \$185,000.00 \$110,000.00 \$496,000.00 \$12,00,724.15 \$900,000.00 \$425,000.00 \$533,000.00	185 80225 5000 185 150,296 498 313,505
8,14,44 11 8,14,56 8,14 8,14	PATHWAY BANCORP PATHWAY BANCORP PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHOT BANCSHARES, INC. PATHERSON BANCSHARES, INC. PEOPLES BANCORP (10H) PATHERSON BANCSHARES, INC. PATHERSON BANCSHARES OF IN, INC. PATHERSON BANCSHARES OF IN, INC. PATHERSON BANCSHARES OF IN, INC. PATHERSON BANCSHARES, INC. PATHERSON BANCSHARES OF IN, INC. PATHERSON BANCSHARES, INC. PATHE	OSWEGO CARRO CARRO CARRO CARRO CARRO HOUSTON HOUSTON HOUSTON HOUSTON PATTERSON LONG GLADSTONE GLADSTONE GLADSTONE GLADSTONE WAYNE	NY NE	27/20012 37/2700	\$3,727,000.00 \$26,038,000.00 \$3,690,000.00 \$3,690,000.00 \$48,960,000.00 \$39,000,000.00 \$11,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.628.862.77 Sold, in full; warrants not outstanding \$33.824.567.35 Sold, in full; warrants not outstanding \$4.692.022.77 Redeemed, in full; warrants not outstanding \$4.692.022.77 Redeemed, in full; warrants not outstanding \$11.745.689.33 Redeemed, in full; warrants not outstanding \$11.745.689.33 Redeemed, in full; warrants not outstanding \$4.926.557.48 Redeemed, in full; warrants not outstanding \$27.877.966.16 Sold, in full; warrants not outstanding \$27.877.966.16 Sold, in full; warrants not outstanding \$3.809.874.42 Sold, in full; warrants not outstanding \$3.809.874.42 Sold, in full; warrants not outstanding	\$6,771,000,00 \$3,727,000,00 \$12,000,000,00 \$14,033,000,00 \$14,033,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$24,400,000,00 \$21,712,000,00 \$14,341,000,00 \$14,341,000,00 \$14,000,000,00 \$18,000,000,000 \$18,000,000,000,000 \$18,000,000,000,000 \$18,000,000,000,000 \$18,000,000,000,000 \$18,000,000,000,000 \$18,000,000,000,0	(\$297,361.77)	6,771 \$1,000,00 3,727 \$1,167,01 12,000 \$1,142,03 14,038 \$1,142,03 14,038 \$1,142,03 250 \$1,000,00 250 \$1,000,00 500 \$1,000,00 500 \$1,000,00 14,341 \$1,000,00 9,960 \$1,000,00 14,341 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 3,900 \$1,000,00 12,660 \$1,000,00 3,900 \$755,00		\$1,704,360.00	\$1035,633,00 \$226,565,00 \$1,035,834,25 \$646,731,65 \$165,000,00 \$110,000,00 \$496,000,00 \$496,000,00 \$425,000,00 \$425,000,00 \$122,225,00	185 80225 5000 185 150,296 498 313,505

	AB&T FINANCIAL CORPORATION	GASTONIA IN	IC 11/19/2013						\$815,100.00 2,964 \$275.00	(\$2.148.900.00)			
8,69,148	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA V ORANGE CITY F	VA 11/5/2010	Desferred Construct Francisco Warrents	\$4,389,000,00	\$0.00	\$00.4.000.00	Sold, in full; warrants not outstanding	100000	(\$6,800,000.00)			
5,69,148	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY F	L 3/6/2009 L 5/22/2018	Preferred Stock w/ Exercised Warrants		\$0.00			\$700,000.00 4,389 \$159.49	(\$3,689,000.00)		-	+
11	IPINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE 1	N 12/12/2008		\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding					
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE 1 NASHVILLE 1	N 12/28/2011 N 6/20/2012						\$23,750,000.00 23,750 \$1,000.00 \$71,250,000.00 71,250 \$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE T DALLAS T	N 7/18/2012						\$ 1,000 \$ 1,000 \$			\$755,000.00	267,455
8,14,44	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS 1	X 12/19/2008 Y 9/27/2011	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	\$87,631,000.00 87,631 \$1,000.00			\$4,382,000.00	4,382
15,17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS T SAINT PAUL	X 9/27/2011 MN 7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding				\$4,002,000.00	4,002
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL N	IN 4/26/2013 IN 4/29/2013						\$120,000.00 120,000 \$1.00 \$2,380,000.00 2,380,000 \$1.00		\$180.00 \$3,570.00	\$90,582.47	107,000
	PLATO HOLDINGS INC.	SAINT PAUL N	IN 5/31/2013						(\$25,000.00)		\$3,370.00	\$50,302.47	107,000
	PLUMAS BANCORP	QUINCY	A 1/30/2009	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	\$11,949,000,00 11,949 \$1,091,11		\$1.088.673.39		
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY (A 4/29/2013 A 5/22/2013						\$11,949,000.00 11,949 \$1,091.11		\$1,088,673.39	\$234,500.00	237,712
	PLUMAS BANCORP	QUINCY	A 5/31/2013						(\$130,376.73)				
20	POPULAR, INC. POPULAR, INC.	SAN JUAN F	R 12/5/2008 R 7/2/2014	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935,000,000.00 935,000 \$1,000.00				-
	POPULAR, INC.	SAN JUAN F	R 7/23/2014						\$550,000,000.00			\$3,000,000.00	2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE F	Y 11/21/2008 Y 12/3/2014	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33	Sold, in full; warrants outstanding	\$2.693.800.00 26.938 \$100.00	(\$24,244,200,00)			
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	Y 12/4/2014						\$806,200.00 8,062 \$100.00	(\$7,255,800.00)			
0	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE	Y 1/9/2015	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00	\$2 EOC E70 20	Sold, in full; warrants not outstanding	(\$50,000.00)				
0	PRAIRIE STAR BANCSHARES, INC.	OLATHE P	S 6/29/2015		\$2,000,000.00	30.00	\$3,050,075.20	Solo, in fail, warrants not outstanding	\$2,800,000.00 2,800 \$1,187.61		\$525,308.00	\$164,018.20	140
9.15.36	PRAIRIE STAR BANCSHARES, INC. PREMIER BANCORP, INC.	OLATHE WILMETTE	S 8/6/2015	Subordinated Debentures	\$6.784.000.00	\$0.00		Redeemed, in full: warrants not outstanding	(\$25,000.00)				
	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE II TALLAHASSEE F	8/13/2010	Subordinated Debentures		\$0.00			\$6,784,000.00 6,784,000 \$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	L 3/20/2009	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/Receivership		(00 000 000 000			
	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE F HUNTINGTON V	VV 10/2/2009	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28.727.240.29	Sold, in full; warrants not outstanding		(\$9,500,000.00)		\rightarrow	
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON N	VV 8/8/2012						\$1,678,618.89 1,863 \$901.03 \$8,575,102.51 9,517 \$901.03	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	VV 8/9/2012 VV 8/10/2012						\$8,575,102.51 9,517 \$901.03 \$9,795,998.16 10,872 \$901.03	(\$941,897.49) (\$1,076,001.84)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	VV 8/10/2012 VV 9/11/2012						(\$200,497.20)	10.12. 3,001.04			4
14 15	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON II DUBUQUE II	VV 5/6/2015 A 5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8 778 660 44	Sold, in full; warrants not outstanding				\$5,675,000.00	636,378
,.0	PREMIER FINANCIAL CORP.	DUBUQUE I.	A 7/22/2013		\$0,545,000.00	30.00	90,170,005.11	ess, on, manufactor odicidity	\$6,349,000.00 6,349,000 \$1.24		\$1,507,379.58	\$478,590.75	317,000
8	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE L RIVERSIDE (A 9/12/2013 CA 2/20/2009	Preferred Stock w/ Exercised Warrante	\$4,000,000.00	\$0.00	\$4 300 522 22	Redeemed, in full; warrants not outstanding	(\$78,563.80)				
	PREMIER SERVICE BANK	RIVERSIDE (Preferred Stock w/ Exercised Warrants					\$4,000,000.00 4,000 \$1,000.00			\$200,000.00	200
80	PREMIERWEST BANCORP	MEDFORD (OR 2/13/2009	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$41,400,000.00 41,400 \$1,000.00				
8,17	PREMIERWEST BANCORP PRESIDIO BANK PRESIDIO BANK	MEDFORD CO		Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding					
	PRESIDIO BANK	ISAN FRANCISCO (A 12/10/2012						\$262,635.10 310 \$847.21	(\$47,364.90)		\$83,086.12	97
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO (SAN FRANCISCO (A 12/11/2012 A 1/11/2013						\$8,887,232.90 10,490 \$847.21 (\$91.498.68)	(\$1,602,767.10)		\$195,295.20	228
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	1/23/2009	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently Not Collectible					
8.18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION INC.	PRINCETON II	11/2/2012 IN 2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,960,000,00	\$0.00	\$10.836.280.71	Redeemed, in full; warrants not outstanding		(\$25,083,000.00)		$\overline{}$	
	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	fN 12/29/2009		\$4,960,000.00 \$3,262,000.00		\$						
12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP, INC.	MINNEAPOLIS IN CHICAGO	IN 6/25/2014	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$8,222,000.00 8,222 \$1,000.00			\$248,000.00	248
12	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO II CHICAGO II	10/24/2012	Freiened Stock W Wallants	\$243,013,000.00	30.00	\$250,002,102.52	Redeemed, iii idii, warrants not outstanding	\$243,815,000.00 243,815 \$1,000.00				
8,17,44	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO II ROCKY MOUNT	11/14/2012	Destroyed Charles of Francisco Microsofts	\$4,000,000.00	\$0.00	84 500 044 00	Dedenment in 6-th comments and a determine				\$1,225,000.00	645,013
0,17,44	PROVIDENCE BANK	ROCKY MOUNT N	IC 9/15/2011	Preferred Stock w/ Exercised Warrants		\$0.00	\$4,596,311.00	Redeemed, in full; warrants not outstanding	\$4,000,000.00 4,000 \$1,000.00			\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE N BALTIMORE N	MD 11/14/2008	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding					
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE IN	MD 8/21/2012 MD 3/20/2013						\$151,500,000.00 151,500 \$1,000.00		\$71.62	-	
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE N BALTIMORE N	MD 3/20/2013 MD 3/25/2013								\$71.62 \$19,047,005.12		
107	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL S ROCK HILL S	C 3/13/2009 C 4/30/2014		\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding	\$5,096,300.00 9,266 \$550.00	(\$4,169,700.00)			
8,11,14	PSB FINANCIAL CORPORATION	IMANY	A 2/27/2009	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding		(94,100,700.00)			
8,14,44	PSB FINANCIAL CORPORATION PUGET SOUND BANK	MANY L BELLEVUE V	A 9/29/2010	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5 255 456 75	Redeemed, in full; warrants not outstanding	\$9,270,000.00 9,270 \$1,000.00			\$464,000.00	464
0,14,44	PUGET SOUND BANK	BELLEVUE V	VA 8/11/2011	Treated drock of Excluded Walland					\$4,500,000.00 4,500 \$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR N	MO 1/16/2009 MO 7/3/2012	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$28.893,744.00 (\$433.406.16) 32.538 \$888.00	(\$3 644 256 00)			
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP. OCR HOLDINGS, INC.	CREVE COEUR	NO 8/8/2012						\$28,893,744.00 (\$433,406.16) 32,538 \$888.00	(\$3,044,256.00)		\$1,100,000.00	778,421
44		MOLINE	2/13/2009	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	\$38.237.000.00 38.237 \$1.000.00				
	QCR HOLDINGS, INC.	MOLINE I	9/15/2011						\$38,237,000.00 38,237 \$1,000.00			\$1,100,000,00	521.888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO N	IC 10/30/2009	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding					
8,17	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO N ROME	IC 9/30/2013 SA 6/19/2009	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$6,229,000.00 6,229 \$1,000.00			\$311,000.00	311
	RCR FINANCIAL CORPORATION	ROME C	SA 9/25/2013						\$8,073,279.00 8,900 \$907.11	(\$826,721.00)		\$253,383.25	268
8,14,44	RCB FINANCIAL CORPORATION REDWOOD CAPITAL BANCORP	ROME C EUREKA	A 10/29/2013	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	(\$80,732.79)				
	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL, INC.	EUREKA G EUREKA G REDWOOD FALLS	A 7/21/2011 IN 1/9/2009						\$3,800,000.00 3,800 \$1,000.00			\$190,000.00	190
8,14,44	REDWOOD FINANCIAL INC.	REDWOOD FALLS IN	IN 1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$2,995,000.00 2,995 \$1,000.00			\$150,000.00	450
8,114	REDWOOD FINANCIAL, INC. REGENT BANCORP, INC.	DAVIE F	IN 8/18/2011 L 3/6/2009	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding				\$150,000.00	150
8,14,44	REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE F NOWATA	L 10/17/2014	Desferred Charles (Francisco Wilsons to	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	\$7,970,737.50 1,449,225 \$5.50	(\$2,011,262.50)			
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK 2/27/2009 OK 7/21/2011						\$2,655,000.00 2,655 \$1,000.00			\$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	VA 10/23/2009	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding					
8,14	REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC.	VANCOUVER V HARTSVILLE S	VA 1/26/2012 IC 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718.159.50	Sold, in full; warrants not outstanding	\$12,700,000.00 12,700 \$1,000.00			\$381,000.00	381
	REGIONAL BANKSHARES, INC.	HARTSVILLE S HARTSVILLE S	C 11/8/2012		, , , , , , , , , , , , , , , , , , , ,				\$246,975.00 267 \$925.00 \$1,140,525.00 1,233 \$925.00	(\$20,025.00) (\$92,475.00)			
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE S HARTSVILLE S	C 11/9/2012 C 1/11/2013						\$1,140,525.00 1,233 \$925.00 (\$13,875.00)	(\$92,475.00)		\$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	C 3/26/2013						(\$11,125.00)				
11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM A	L 11/14/2008 L 4/4/2012	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$3.500,000,000,000 3.500,000 \$1,000,00				
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	L 5/2/2012						\$1,000.00			\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO 2/13/2009	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding	\$40,000,000,00		\$196,000.00		2,000
	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC IN	MO 9/25/2013 MO 10/29/2013						\$40,000,000.00 40,000 \$1,004.90 (\$401,960.00)		\$196,000.00	\$2,199,799.80	2,000
B,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD V	VI 2/27/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding				0.000	
	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD N	VI 2/20/2013 VI 3/26/2013						\$8,966,340.00 10,900 \$822.60 (\$89,663.40)	(\$1,933,660.00)		\$476,206.83	545
8,116	IRISING SUN BANCORP	RISING SUN	4D 1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currently Not Collectible		******			
11,14,15	RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC.	RISING SUN N WAUSAU N	MD 10/17/2014 VI 6/12/2009	Subordinated Debentures w/ Exercised Warrants	\$15,000,000,00	\$0.00	\$19.928 275 00	Redeemed, in full; warrants not outstanding		(\$5,983,000.00)			
	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	VI 6/6/2012	Turismo Turismo	***************************************	Ç50	,		\$10,500,000.00 10,500,000 \$1.00				
15	RIVER VALLEY BANCORPORATION, INC.	WALISALI	VI 5/15/2013 P 5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1 622 702 57	Redeemed, in full; warrants not outstanding	\$4,500,000.00 4,500,000 \$1.00			\$750,000.00	750,000
	RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC.	LITTLE ROCK A	R 5/15/2009 R 5/14/2014	COLORGINACO DEDERIGIES W EXERCISED WAITANS					\$1,100,000.00 1,100,000 \$1.00			\$55,000.00	55,000
3,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	R 1/30/2009	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently Not Collectible		(\$25,000,000.00)			
	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK A NARBERTH F	R 7/5/2013 A 2/20/2009	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$38,451,518.83	Sold, in full; warrants not outstanding		(\$25,000,000.00)			
_	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH F NARBERTH F	A 2/20/2009 A 7/1/2014						\$9,000,000.00 9,000 \$1,207.11		\$1,863,990.00		
			A 7/2/2014						\$21,407,000.00 21,407 \$1,207.11		\$4,433,603.77		+
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH F	PA 9/26/2014						(\$367,045.94)				
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. S&T BANCOPP, INC.	NARBERTH F NARBERTH F	PA 9/26/2014 PA 2/28/2018 PA 1/16/2009	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00		Redeemed, in full; warrants not outstanding	(\$367,045.94)			\$1,755,000.00	1,368

	AB&T FINANCIAL CORPORATION S&T BANCORP, INC.	GASTONIA INDIANA	NC 11/19/2013 PA 12/7/2011				\$815,100.00 2,964 \$275.00 \$108,676,000.00 108,676 \$1,000.00	(\$2,148,900.00)			
•	S&T BANCORP, INC. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	INDIANA	PA 6/11/2013	sed Warrants \$1,549,000.00	\$0.00 \$1,646,3	5,325.00 Redeemed, in full; warrants not outstanding				\$527,361.00	517,012
	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER WESTMINSTER	CA 12/23/2008 Preferred Stock w/ Exerci CA 4/5/2017				\$1,549,000.00 1,549 \$1,000.00			\$77,000.00	77
4	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE	T 3/13/2009 Preferred Stock w/ Warra T 8/25/2011	nts \$8,816,000.00	\$0.00 \$10,100,	0,960.44 Redeemed, in full; warrants not outstanding	\$8,816,000.00 8,816 \$1,000.00				_
11,44	SALISBURY BANCORP, INC.	LAKEVILLE OLNEY	T 11/2/2011	nts \$83,094,000.00	\$0.00 \$95,137,				-	\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY	AD 12/5/2008 Preferred Stock w/ Warra AD 7/21/2010	8 \$83,094,000.00	\$0.00 \$95,137,0	7,868.33 Redeemed, in full; warrants not outstanding	\$41,547,000.00 41,547 \$1,000.00				
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD 12/15/2010 MD 2/23/2011				\$41,547,000.00 41,547 \$1,000.00			\$4,450,000.00	651,547
8,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 2/13/2009 Preferred Stock w/ Exerc	sed Warrants \$2,900,000.00	\$0.00 \$2,697,	7,208.51 Sold, in full; warrants not outstanding					
	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA 3/8/2013 CA 4/9/2013				\$2,465,029.00 2,900 \$850.01 (\$25,000.00)	(\$434,971.00)		\$98,251.45	145
	SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO ATASCADERO	A 12/19/2008 Preferred Stock w/ Warra A 10/21/2011	nts \$4,000,000.00	\$0.00 \$3,131,	,111.11 Sold, in full; warrants not outstanding	\$2,800,000.00 4,000 \$700.00	(\$1,200,000.00)			
8,14,44	SBT BANCORP, INC.	SIMSBURY	CT 3/27/2009 Preferred Stock w/ Exerc	sed Warrants \$4,000,000.00	\$0.00 \$4,717,	7,144.78 Redeemed, in full; warrants not outstanding		(\$1,200,000.00)			
11	SBT BANCORP, INC. SCRT FINANCIAL CORPORATION	SIMSBURY	CT 8/11/2011 SC 1/16/2009 Preferred Stock w/ Warra	nts \$64,779,000.00	\$0.00 \$67,294,	1,638.84 Redeemed, in full; warrants not outstanding	\$4,000,000.00 4,000 \$1,000.00			\$200,000.00	200
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC 5/20/2009				\$64,779,000.00 64,779 \$1,000.00				
	SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA STUART	SC 6/24/2009 FL 12/19/2008 Preferred Stock w/ Warra	nts \$50,000,000.00	\$0.00 \$49,045,	5,470.38 Sold, in full; warrants not outstanding				\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	L 4/3/2012 L 5/30/2012				\$41,020,000.00 (\$615,300.00) 2,000 \$20,510.00	(\$8,980,000.00)		\$55.000.00	589,623
8,14,44	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA	CA 12/23/2008 Preferred Stock w/ Exerc	sed Warrants \$1,800,000.00	\$0.00 \$2,153,	3,780.00 Redeemed, in full; warrants not outstanding					309,023
8.14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA WAYNESVILLE	A 9/1/2011 MO 2/13/2009 Preferred Stock w/ Exerc		\$0.00 \$1.983.	3.756.24 Sold, in full: warrants not outstanding	\$1,800,000.00 1,800 \$1,000.00		$\overline{}$	\$90,000.00	90
	SECURITY BANCSHARES OF PULASKI COUNTY INC	WAYNESVILLE	/O 12/10/2012				\$174,537.72 252 \$692.61	(\$77,462.28) (\$584.041.00)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO 1/11/2013				\$1,315,959.00 1,900 \$692.61 (\$14,904.97)	(\$584,041.00)		\$69,186.80	108
8,14,44	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP	WAYNESVILLE SAN DIEGO	MO 3/26/2013 CA 1/9/2009 Preferred Stock w/ Exerc	sed Warrants \$5,803,000.00	\$0.00 \$6,888,	3,017.86 Redeemed, in full; warrants not outstanding	(\$10,095.03)				
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA 7/14/2011				\$5,803,000.00 5,803 \$1,000.00			\$290,000.00	290
8,14,44	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE RIVERSIDE	CA 1/9/2009 Preferred Stock w/ Exerc CA 9/15/2011			2,698.33 Redeemed, in full; warrants not outstanding	\$6,815,000.00 6,815 \$1,000.00			\$341,000.00	341
8,14,36,111	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE BATESVILLE	AS 6/26/2009 Preferred Stock w/ Exerc AS 9/29/2010	sed Warrants \$17,388,000.00	\$0.00 \$19,063,	3,111.00 Redeemed, in full; warrants not outstanding	\$17,388,000.00 17,388 \$1,000.00			\$522,000.00	E00
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC 12/19/2008 Preferred Stock w/ Warra	nts \$18,000,000.00	\$0.00 \$19,650,	0,000.00 Redeemed, in full; warrants not outstanding				g022,000.00	522
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN AIKEN	SC 9/29/2010 SC 7/31/2013				\$18,000,000.00 18,000 \$1,000.00		\vdash	\$50,000.00	137,966
8,14,44	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO 2/20/2009 Preferred Stock w/ Exerc	sed Warrants \$12,500,000.00	\$0.00 \$14,888,	3,679.86 Redeemed, in full; warrants not outstanding	\$12,500,000,00 12,500 \$1,000,00			\$625,000.00	
14,15	SECURITY STATE BANK HOLDING COMPANY	CHARLESTON JAMESTOWN	MO 9/22/2011 ND 5/1/2009 Subordinated Debenture	w/ Exercised Warrants \$10,750,000.00	\$0.00 \$14,543,	3,635.13 Sold, in full; warrants not outstanding	7.3,000			V	625
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN JAMESTOWN	ID 6/24/2013				\$10,750,000.00 10,750,000 \$1.17 (\$125,346.08)		\$1,784,607.50	\$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ANNAPOLIS	ND 7/26/2013 ND 11/21/2008 Preferred Stock w/ Warra	nts \$23,393,000.00	\$0.00 \$27,435,4	5,463.85 Sold, in full; warrants not outstanding					
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD 9/25/2013 MD 10/29/2013				\$23,367,267.70 23,393 \$998.90 (\$233.672.68)	(\$25,732.30)			+
	SEVERN BANCORP, INC. SHORE BANCSHARES, INC.	ANNAPOLIS	MD 12/20/2017	nts \$25,000,000.00	\$0.00 \$25.358.	3.333.33 Redeemed, in full: warrants not outstanding	(9200,012.00)			\$520,000.00	556,976
11	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD 1/9/2009 Preferred Stock w/ Warra MD 4/15/2009	s \$25,000,000.00	\$0.00 \$25,358.	3,333.33 Redeemed, in full; warrants not outstanding	\$25,000,000.00 25,000 \$1,000.00				+
11,14,15	SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	EASTON	MD 11/16/2011 X 6/26/2009 Subordinated Debenture	w/ Exercised Warrants \$1,700,000.00	\$0.00 \$1,994,	1,587.59 Redeemed, in full; warrants not outstanding			-	\$25,000.00	172,970
11,14,15	SIGNATURE BANCSHARES INC	DALLAS DALLAS	X 12/15/2010				\$1,700,000.00 1,700,000 \$1.00			\$85,000.00	85,000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	IY 12/12/2008 Preferred Stock w/ Warra IY 3/31/2009		\$0.00 \$132,967,	7,606.41 Redeemed, in full; warrants not outstanding	\$120,000,000.00 120,000 \$1,000.00				
	SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK	V 3/16/2010 U 1/16/2009 Preferred Stock w/ Warra	nts \$7,414,000.00	\$0.00 \$7,816,	5,685.55 Redeemed, in full; warrants not outstanding				\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE BERNARDSVILLE	U 1/16/2009 Preferred Stock W Warra U 5/20/2009	8 \$7,414,000.00	\$0.00 \$7,816,0	5,685.55 Redeemed, in full; warrants not outstanding	\$7,414,000.00 7,414 \$1,000.00				
8,32,97,132	SOMERSET HILLS BANCORP	BERNARDSVILLE SONOMA	U 6/24/2009	sed Warrants \$8.653,000,00	\$0.00 \$497,	7,164.00 Currently Not Collectible				\$275,000.00	163,065
	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA SONOMA	CA 8/20/2010					(\$8,653,000.00)			
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	IC 1/9/2009 Preferred Stock w/ Exerc	sed Warrants \$3,070,000.00	\$0.00 \$3,575,3	5,224.44 Sold, in full; warrants not outstanding	\$2,832,412.70 3,070 \$922.61	(\$237.587.30)		\$124,412.34	154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE	IC 1/11/2013 IC 12/5/2008 Preferred Stock w/ Warra	nts \$347,000,000.00	\$0.00 \$146,965,	5,329.86 Sold, in full; warrants not outstanding	(\$25,000.00)				
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC 9/30/2010				\$130,179,218.75 130,179 \$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA 7/17/2009 Preferred Stock w/ Exercise 3/8/2013	sed Warrants \$12,900,000.00	\$0.00 \$13,109,	3,014.25 Sold, in full; warrants not outstanding	\$1.814,620.00 \$907.31	(\$185.380.00)			4
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA 3/8/2013 GA 3/11/2013				\$9,889,679.00 10,900 \$907.31	(\$185,380.00) (\$1,010,321.00)		\$588,264.19	645
9,11,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	FAYETTEVILLE ARKADELPHIA	SA 4/9/2013 AR 1/16/2009 Preferred Stock	\$11,000,000.00	\$0.00 \$11,855,	5,555.56 Redeemed, in full; warrants not outstanding	(\$117,042.99)				
	SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA WINSTON-SALEM	AR 8/6/2010 AC 12/5/2008 Preferred Stock w/ Warra	nts \$42,750,000.00	\$0.00 \$51,088,	3,046.14 Redeemed, in full; warrants not outstanding	\$11,000,000.00 11,000 \$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	IC 10/1/2012				\$42,750,000.00 42,750 \$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC 2/27/2009 Preferred Stock w/ Warra SC 7/3/2012	nts \$17,299,000.00	\$0.00 \$19,401,3	1,361.89 Sold, in full; warrants not outstanding	\$15,638,296.00 (\$234,574.44) 17,299 \$904.00	(\$1,660,704.00)			+
8,14,45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE CLEVELAND	SC 7/25/2012 N 5/15/2009 Preferred Stock w/ Exerc	sed Warrants \$4,862,000.00	\$0.00 \$5,718,	3,111.14 Redeemed, in full; warrants not outstanding				\$1,100,000.00	399,970
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	N 9/8/2011				\$4,862,000.00 4,862 \$1,000.00			\$243,000.00	243
8,14,44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI CARMI	L 1/23/2009 Preferred Stock w/ Exerci L 8/25/2011			5,472.22 Redeemed, in full; warrants not outstanding	\$5,000,000.00 5,000 \$1,000.00			\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO 12/5/2008 Preferred Stock w/ Warra MO 7/21/2011	nts \$9,550,000.00	\$0.00 \$13,504,	1,763.89 Redeemed, in full; warrants not outstanding	\$9,550,000,00 9,550 \$1,000,00		\vdash		+
	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF POPLAR BLUFF SYLACAUGA	MO 5/13/2015				5,000 \$1,000.00			\$2,700,000.00	231,891
8	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA	AL 6/12/2009 Preferred Stock w/ Exerc AL 6/29/2015	sed Warrants \$2,760,000.00	\$0.00 \$3,202,4	2,464.28 Sold, in full; warrants not outstanding	\$2,722,050.00 2,760 \$986.25	(\$37,950.00)		\$140,617.94	138
11	SOUTHFIRST BANCSHARES, INC.	SYLACALIGA	AL 8/6/2015	nts \$70,000,000.00	\$0.00 \$85,247,	CECO O1 Performed in full upweets and automatic	(\$25,000.00)				
11	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	DK 12/5/2008 Preferred Stock w/ Warra DK 8/8/2012		\$0.00 \$85,247,	7,569.91 Redeemed, in full; warrants not outstanding	\$70,000,000.00 70,000 \$1,000.00				
8.14.44	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER DALLAS	DK 5/29/2013 X 3/13/2009 Preferred Stock w/ Exerc	sed Warrants \$18,215,000.00	\$0.00 \$21.632.0	2,668.61 Redeemed, in full; warrants not outstanding			\vdash	\$2,287,197.00	703,753
	SOVEREIGN BANCSHARES, INC.	DALLAS BRISTOW	X 9/22/2011				\$18,215,000.00 18,215 \$1,000.00			\$911,000.00	911
8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK 3/27/2009 Preferred Stock w/ Exerc OK 10/21/2013	sed Warrants \$30,000,000.00	\$0.00 \$11,803,6	8,691.75 Sold, in full; warrants not outstanding	\$9,000,000.00 30,000 \$300.00	(\$21,000,000.00)		\$631,941.75	1,500
A	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. ST IGHING RAINCEALAPE INC	BRISTOW BRISTOW ST. LOUIS	OK 1/6/2014	sed Warrants \$3,000,000.00	\$0.00 \$5,031,	,220.50 Redeemed, in full; warrants not outstanding	(\$90,000.00)				4
	ST. JOHNS BANCSHARES, INC. ST. JOHNS BANCSHARES, INC.	ST. LOUIS ST. LOUIS	MO 3/13/2009 Preferred Stock w/ Exerc MO 1/10/2018				\$3,000,000.00 3,000 \$1,000.00			\$150,000.00	150
8,14,74	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	HICKORY HILLS HICKORY HILLS	4/24/2009 Preferred Stock w/ Exerc L 2/22/2013			7,163.03 Redeemed, in full; warrants not outstanding	\$60,000,000.00 12,903,226 \$4.65		\$3,000,000.00		\pm
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	IY 12/5/2008 Preferred Stock w/ Warra	nts \$36,842,000.00	\$0.00 \$42,514,9	1,919.19 Redeemed, in full; warrants not outstanding	\$36,842,000.00 36,842 \$1,000.00				+
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE	JERICHO JERICHO BARTLEY	IY 12/14/2011 IY 5/27/2015				\$30,042,000.00 36,842 \$1,000.00			\$100,566.69	488,847
15,17,44	ISTATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE 9/4/2009 Subordinated Debenture NE 9/22/2011	w/ Exercised Warrants \$1,697,000.00	\$0.00 \$2,030,3		\$1,697,000.00 1,697,000 \$1.00		-	\$51,000.00	51,000
8,11	STATE BANKSHARES, INC.	FARGO	ID 1/16/2009 Preferred Stock w/ Exerc	sed Warrants \$50,000,000.00	\$0.00 \$58,008,	3,472.23 Redeemed, in full; warrants not outstanding			-	45.,553.00	2.,000
	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND 8/12/2009 ND 6/29/2011				\$12,500,000.00 12,500 \$1,000.00 \$37,500,000.00 37,500 \$1,000.00			\$2,500,000.00	250
8,11,36	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	AS 2/13/2009 Preferred Stock w/ Exerc AS 9/29/2010	sed Warrants \$15,000,000.00	\$0.00 \$17,080,	0,708.67 Redeemed, in full; warrants not outstanding	\$15,000,000.00 15,000 \$1,000.00		-	\$750,000.00	750
12,16	STATE STREET CORPORATION	BOSTON	AA 10/28/2008 Preferred Stock w/ Warra	nts \$2,000,000,000.00	\$0.00 \$2,123,611,	,111.12 Redeemed, in full; warrants not outstanding				\$130,000.00	750
	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	AA 6/17/2009 AA 7/8/2009				\$2,000,000,000.00 20,000 \$100,000.00		-	\$60,000,000.00	2,788,104
											1
11,14,15	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 6/26/2009 Subordinated Debenture	w/ Exercised Warrants \$24,900,000.00	\$0.00 \$31,495,4	5,442.29 Redeemed, in full; warrants not outstanding	\$24,900,000,00		\longrightarrow	\$1 245 000 00	1 245 000
11,14,15	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC. STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	ST. CLOUD ST. CLOUD DENVER DENVER	MN 6/26/2009 Subordinated Debenture MN 1/18/2012	w/ Exercised Warrants \$24,900,000.00 w/ Exercised Warrants \$11,019,000.00		5,442.29 Redeemed, in full; warrants not outstanding 8,672.60 Redeemed, in full; warrants not outstanding	\$24,900,000.00 24,900,000 \$1.00 \$11,019,000.00 11,019,000 \$1.00			\$1,245,000.00 \$331,000.00	1,245,000

		T								
	AB&T FINANCIAL CORPORATION STELLARONE CORPORATION	GASTONIA NC CHARLOTTESVILLE VA	11/19/2013 4/13/2011			\$815,100.00 \$7,500,000.00 \$22,500,000.00	2,964 \$275.00 7,500 \$1,000.00 22,500 \$1,000.00	(\$2,148,900.00)		
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE VA CHARLOTTESVILLE VA	12/28/2011			\$22,500,000.00	7,500 \$1,000.00 22,500 \$1,000.00			
11	STELLARONE CORPORATION STERLING BANCORP	CHARLOTTESVILLE VA NEW YORK NY	12/18/2013 12/23/2008 Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00 \$47,869,108.33 Redeemed, in full; warrants not outstanding				\$2,920,000.00	0 302,623
	STERLING BANCORP STERLING BANCORP	NEW YORK NY NEW YORK NY	4/27/2011 5/18/2011			\$42,000,000.00	42,000 \$1,000.00		\$945,775.00	0 516,817
11	STERLING BANCSHARES, INC.	HOUSTON TX	12/12/2008 Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00 \$130,542,485.91 Redeemed, in full; warrants not outstanding				\$945,775.00	516,617
	STERLING BANCSHARES, INC.	HOUSTON TX	5/5/2009			\$125,198,000.00	125,198 \$1,000.00		\$2,857,914.52	2,615,557
31	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON TX SPOKANE WA	6/15/2010 12/5/2008 Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00 \$121,757,209.63 Sold, in full; warrants not outstanding				\$2,007,514.02	2,010,007
	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE WA SPOKANE WA	8/20/2012 9/19/2012			\$114,772,740.00	(\$1,434,659.25) 5,738,637 \$20.00	(\$188,227,260.00)	\$825,000.00	0 97,541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK NJ MIDLAND PARK NJ	1/30/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$11,400,453.22 Redeemed, in full; warrants not outstanding				\$020,000.00	57,041
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK NJ MIDLAND PARK NJ	9/1/2011			\$10,000,000.00	10,000 \$1,000.00		\$107 398 00	133,475
8,11,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY SD	2/6/2009 Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00 \$18,101,553.84 Redeemed, in full; warrants not outstanding				Ç 737 (32 37 37 37 37 37 37 37 37 37 37 37 37 37	,
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY SD RAPID CITY SD	1/12/2011 3/16/2011			\$4,000,000.00 \$11,568,000.00	4,000 \$1,000.00 11,568 \$1,000.00		\$778,000.00	10 778
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER PA WEST CHESTER PA	1/23/2009 Preferred Stock w/ Exercised Warrants 3/26/2013	\$10,973,000.00	\$0.00 \$2,652,816.96 Sold, in full; warrants not outstanding			(00 == 1 === 0==		
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER PA WEST CHESTER PA	3/26/2013			\$1,796,209.03 \$107.935.66	10,351 \$173.53 622 \$173.53	(\$8,554,790.97) (\$514.064.34)	\$130,704.17 \$8,358.99	7 516
15 123	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER PA	4/9/2013				(\$25,000.00)			
15,123	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST IL ELMHURST IL	6/19/2009 Subordinated Debentures w/ Exercised Warrants 7/16/2015	\$15,000,000.00	\$0.00 \$24,929,429.70 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000,000 \$1.00		\$750,000.00	750,000
44	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA CA	12/19/2008 Preferred Stock w/ Warrants 8/4/2011	\$8,500,000.00	\$0.00 \$9,930,625.00 Redeemed, in full; warrants not outstanding	\$8,500,000.00	8,500 \$1,000.00			
	SUMMIT STATE BANK	SANTA ROSA CA SANTA ROSA CA	9/14/2011			\$8,500,000.00	8,500 \$1,000.00		\$315,000.00	0 239,212
11	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND NJ	1/9/2009 Preferred Stock w/ Warrants 4/8/2009	\$89,310,000.00	\$0.00 \$92,513,970.83 Redeemed, in full; warrants not outstanding	\$89,310,000.00	89,310 \$1,000.00			
	SUN BANCORP, INC.	VINELAND NJ VINELAND NJ	5/27/2009			\$69,310,000.00	89,310 \$1,000.00		\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA GA ATLANTA GA	11/14/2008 Preferred Stock w/ Warrants 12/31/2008	\$3,500,000,000.00 \$1,350,000,000,00	\$0.00 \$5,448,052,772.51 Redeemed, in full; warrants not outstanding					
	SUNTRUST BANKS, INC.	ATLANTA GA	3/30/2011	¥1,000,000,000		\$4,850,000,000.00	48,500 \$100,000.00			
24,49,97	SUNTRUST BANKS, INC. SUPERIOR BANCORP INC.	ATLANTA GA BIRMINGHAM AL	9/28/2011 12/5/2008 Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00 \$4,983,333.33 Currently Not Collectible				\$30,066,661.40	17,900,182
	SUPERIOR BANCORP INC.	BIRMINGHAM AL	4/15/2011					(\$69,000,000.00)		
8,11,14	SURREY BANCORP SURREY BANCORP	MOUNT AIRY NC MOUNT AIRY NC	1/9/2009 Preferred Stock w/ Exercised Warrants 12/29/2010	\$2,000,000.00	\$0.00 \$2,314,972.22 Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00		\$100.000.00	100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ PA	12/12/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$328,991,401.58 Redeemed, in full; warrants not outstanding				\$100,000.00	100
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ PA	4/21/2010 12/22/2010			\$200,000,000.00 \$100,000,000.00	200,000 \$1,000.00 100,000 \$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ PA	12/22/2010 1/19/2011				7.13333		\$5,269,179.36	3,028,264
8,11,14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING IL STERLING IL	4/10/2009 Preferred Stock w/ Exercised Warrants 8/31/2011	\$4,000,000.00	\$0.00 \$4,721,382.89 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00	10 200
12,16	SVB FINANCIAL GROUP	SANTA CLARA CA SANTA CLARA CA	12/12/2008 Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00 \$253,929,027.78 Redeemed, in full; warrants not outstanding	\$235,000,000.00	235,000 \$1,000.00			
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA CA	12/23/2009 6/16/2010			\$235,000,000.00	235,000 \$1,000.00		\$6,820,000.00	0 354,058
14,15,44	SWORD FINANCIAL CORPORATION	HORICON WI	5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00 \$17,019,233.91 Redeemed, in full; warrants not outstanding	\$13,644,000.00	13,644,000 \$1.00		\$682,000.00	
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON WI COLUMBUS GA	9/15/2011 12/19/2008 Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00 \$1,190,614,526.39 Redeemed, in full; warrants outstanding				\$882,000.00	662,000
8,103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS GA	7/26/2013 1/16/2009 Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00 \$253,122.22 Currently Not Collectible	\$967,870,000.00	967,870 \$1,000.00			
0,103	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ID	1/31/2014 11/21/2008 Preferred Stock w Exercised Warrants					(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT IL ROSEMONT IL	11/21/2008 Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00 \$120,845,170.80 Sold, in full; warrants not outstanding	\$03,650,350,50	(\$1.404.890.26) 104.823 \$893.50	(\$11.163.649.50)		
	TAYLOR CAPITAL GROUP	ROSEMONT IL	6/19/2012 7/18/2012			\$53,035,330.30	(\$1,404,050.20) 104,023 3053.50	(311,103,048.30)	\$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD SC GREENWOOD SC	8/28/2009 Subordinated Debentures w/ Exercised Warrants 9/8/2011	\$9,720,000.00	\$0.00 \$11,611,381.34 Redeemed, in full; warrants not outstanding	\$9,720,000.00	9,720,000 \$1.00		\$292,000.00	10 292,000
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS TX THE WOODLANDS TX	1/16/2009 Preferred Stock w/ Exercised Warrants 12/13/2013	\$11,730,000.00	\$0.00 \$690,832.08 Currently Not Collectible	V01.201000000	3,121,232	(\$11,730,000.00)	9-3-1-3-3-3	
11	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	WAYZATA MN	11/14/2008 Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00 \$378,547,699.45 Redeemed, in full; warrants not outstanding			(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA MN WAYZATA MN	11/14/2008 Preferred Stock w/ Warrants 4/22/2009	\$361,172,000.00	\$0.00 \$378,547,699.45 Redeemed, in full; warrants not outstanding	\$361,172,000.00	361,172 \$1,000.00	(\$11,730,000.00)		
8,11,14	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA MN WAYZATA MN WAYZATA MN	11/14/2008 Preferred Stock w/ Warrants 4/22/2009 12/21/2009	\$361,172,000.00 \$2,000,000.00				(\$11,730,000.00)	\$9,449,980.56	
	TOF FRANCIAL CORPORATION TOF FRANCIAL CORPORATION TOF FRANCIAL CORPORATION TOF FRANCIAL CORPORATION TORS FRANCIAL CORPORATION TORS FRANCIAL CORP TORS FRANCIAL CORP	WAYZATA MN WAYZATA MN WAYZATA MN DAYTON OH DAYTON OH	11/14/2008 Preferred Stock w Warrants 4/22/2003 12/21/2009 12/23/2008 Preferred Stock w Exercised Warrants 8/3/2011	\$2,000,000.00	\$0.00 \$2,384,611.11 Redeemed, in full; warrants not outstanding	\$361,172,000.00 \$2,000,000.00	361,172 \$1,000.00 2,000 \$1,000.00	(\$11,730,000.00)	\$9,449,980.56 \$100,000.00	
63,97	TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TORS FINANCIAL COMPORATION TORS FINANCIAL COMP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	WAYZATA	11/14/2008 Preferred Stock w/ Warrants 4/22/2009 12/21/2009 12/23/2008 Preferred Stock w/ Exercised Warrants 8/3/2011 12/19/2008 Preferred Stock w/ Warrants 1/12/2012 1/12/2012	\$2,000,000.00	\$0.00 \$2.384.611.11 Redeemed, in full: warrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible			(\$30,000,000.00)		
	TOF FINANCIAL COPPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TON BINANCIAL CORP TONB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	WAYZATA	11/14/2008 Preferred Stock w/ Warrants 4/22/2009 12/21/2009 12/21/2009 Preferred Stock w/ Execused Warrants 8/2/2011 12/19/2008 Preferred Stock w/ Warrants 1/27/2012 12/23/2008 Preferred Stock w/ Warrants 1/27/2012 12/23/2008 Preferred Stock w/ Execused Warrants	\$2,000,000.00	\$0.00 \$2,384,611.11 Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00		\$100,000.00	100
63,97	TOF FRANKIAL CORPORATION TOF FRANKIAL CORPORATION TOF PROMOBIL CORPORATION TORB FINANCIAL CORP TORB FINANCIAL CORP TORB FINANCIAL CORP TORB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLD ROSS. T	WAYZATA MN WAYZATA MN WAYZATA MN WAYZATA MN DAYTON OH DAYTON OH DAYTON OH FRANGLIN TN FRANGLIN TN OAK RIDGE TN OAK RIDGE TN OAK RIDGE TN OAK RIDGE TN	11/14/2008 Preferred Stock w/ Warrants 4/22/2009 12/21/2009 12/23/2008 Preferred Stock w/ Exercised Warrants 8/3/2011 12/19/2008 Preferred Stock w/ Warrants 1/12/2012 1/12/2012	\$2,000,000.00	\$0.00 \$2.384.611.11 Redeemed, in full: warrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible		2,000 \$1,000,00 208 \$1,022,11 2,702 \$1,022,11			100 100
63,97	TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOR FINANCIAL COMPORATION TOR FINANCIAL COMPORATION TOR FINANCIAL COMP TOR FINANCIAL COMP TOR FINANCIAL COMPORATION TENNESSEE VALUE Y FINANCIAL HOLDINGS. INC.	WAYZATA MN WAYZATA MN WAYZATA MN WAYZATA MN UAYTON OH DAYTON OH DAYTON OH DAYTON IN DAYTON IN DAYTON IN DAYTON IN DAY IN	11/14/2008 Preferred Stock wt Warrants 4/22/2009 122/14/2009 122/14/2009 Preferred Stock wt Exercised Warrants 8/3/2011 12/14/2009 Preferred Stock wt Warrants 12/14/2009 Preferred Stock wt Warrants 12/14/2009 Preferred Stock wt Warrants 12/14/2009 Preferred Stock wt Exercised Warrants 14/20/2013 14/20/2013 14/20/2013 14/20/2013	\$2,000,000.00 \$30,000,000.00 \$3,000,000.00	\$0.00 \$2.384.611.11 Redeemed, in full: warrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible \$0.00 \$3.331.713.17 Sold, in full: warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00 298 \$1,022.11		\$100,000.00 \$6,588.78 \$19,218.87	100 100
63,97	TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOR FINANCIAL COMPORATION TOR FINANCIAL COMPORATION TORN FINANCIAL COMP TORN FINANCIAL COMP TORN FINANCIAL COMPORATION TENNESSEE VALUE Y FINANCIAL HOLDINGS, INC. TENSE CAPITAL BRANCHARES, INC.	WAYZATA	11/14/2008 Preferred Stock wf Warrants 4/22/2009 12/21/2009 12/21/2009 Preferred Stock wf Exercised Warrants 8/2/2011 12/23/2008 Preferred Stock wf Warrants 12/2/2012 12/2/2012 12/2/2012 12/2/2012 14/2/2013 14/2/2013 14/16/2009 Preferred Stock wf Warrants 14/2/2013 14/16/2009 Preferred Stock wf Warrants 14/2/2013 14/16/2009 Preferred Stock wf Warrants 14/2/2013	\$2,000,000.00	\$0.00 \$2.384.611.11 Redeemed, in full: warrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible	\$2,000,000.00	2,000 \$1,000.00 288 \$1,022.11 2,702 \$1,022.11 (\$25,000.00)		\$100,000.00 \$6,588.78 \$19,218.87 \$59,741.22 \$124,922.63	100 100 177 20 133 130
63.97 8,14	TOF FINANCIAL COPPORATION TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TORS FINANCIAL COMPORATION TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALUE FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCISHARES, INC.	WAYZATA MM WAYZATA MM WAYZATA MM WAYZATA MM WAYZATA MM WAYZATA MM DAYTON OH FRANKLIN TN FRANKLIN TN OAK RIDGE	11/14/2008 Preferred Stock of Warrants	\$2,000,000.00 \$30,000.000.00 \$3,000.000.00 \$75,000,000.00	\$0.00 \$2.384.611.11 Redeemed, in full: warrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible \$0.00 \$3.331.713.17 Sold, in full: warrants not outstanding \$0.00 \$3.331.713.17 Redeemed, in full: warrants not outstanding	\$2,000,000.00 \$298,000.00 \$2,702,000.00	2,000 \$1,000.00 288 \$1,022.11 2,702 \$1,022.11 (\$25,000.00)		\$100,000.00 \$6,588.78 \$19,218.87	100 100 177 20 133 130
63,97 8,14 11 8,11,14	TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOE FINANCIAL COMPORATION TOES FINANCIAL COMPORATION TOES FINANCIAL COMPORATION TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINOS, INC. TENSESSEE VALLEY FINANCIAL HOLDINOS, INC.	WAY2ATA	11/14/2008 Preferred Stock wt Warrants 4/2/2009 122/12/2008 Preferred Stock wt Exercised Warrants 1/22/2008 Preferred Stock wt Exercised Warrants 1/21/2008 Preferred Stock wt Warrants 1/21/2008 Preferred Stock wt Warrants 1/21/2019 1/22/2009 Preferred Stock wt Warrants 4/28/2013 4/28/2013 1/16/2009 Preferred Stock wt Warrants 1/21/2019 1/16/2009 Preferred Stock wt Warrants 1/16/2009 Preferred Stock wt Exercised Warrants	\$2,000,000.00 \$30,000,000.00 \$3,000,000.00 \$75,000,000.00 \$75,000,000.00	\$0.00 \$2.384.611.11 Redeemed, in full; warrants not outstanding	\$2,000,000.00 \$298,000.00 \$2,702,000.00	2,000 \$1,000.00 288 \$1,022.11 2,702 \$1,022.11 (\$25,000.00)		\$100,000.00 \$6,588.78 \$19,218.87 \$59,741.22 \$124,922.63	17 20 13 130
63.97 8,14	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TORS FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENSESSEE VALLEY	WAYZATA	11/14/2008 Preferred Stock of Warrants 4/22/2009 122/1	\$2,000,000.00 \$30,000.000.00 \$3,000.000.00 \$75,000,000.00	\$0.00 \$2.384.611.11 Redeemed, in full: warrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible \$0.00 \$3.331.713.17 Sold, in full: warrants not outstanding \$0.00 \$3.331.713.17 Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$296,000,00 \$2,702,000,00 \$75,000,000,00	2.000 \$1.000.00 298 \$1.022.11 2.702 \$1.022.11 (\$25.000.00) 75.000 \$1.000.00		\$100,000.00 \$6.588.78 \$19.218.87 \$59.741.22 \$124,922.63 \$6.559.066.21 \$199.000.00	10 100 17 20 13 130 11 758,086
63,97 8,14 11 8,11,14	TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOR FINANCIAL COMPORATION TORS FINANCIAL CORP FENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLET FINANCIAL HOLDINGS, INC. TENSESSEE VALLET FINANCI	WAYZATA	11/14/2008 Preferred Stock of Warrants 4/22/2009 122/1	\$2,000,000.00 \$30,000,000.00 \$3,000,000.00 \$75,000,000.00 \$75,000,000.00	\$0.00 \$2.384.611.11 Redeemed, in full; warrants not outstanding	\$2,000,000.00 \$298,000.00 \$2,702,000.00 \$75,000,000.00 \$3,981,000.00 \$20,000.000.00	2,000 \$1,000,00 288 \$1,022,11 288 \$1,022,11 (\$25,000,00) \$7,000 \$1,000,00 3,681 \$1,000,00 20,000 \$1,000,00		\$100,000.00 \$6,588.78 \$19,218.87 \$59,741.22 \$124,922.63 \$6,559.066.21	10 100 17 20 13 130 11 758,086
63,97 8,14 11 8,11,14 8,14,44	TOF FRANCIAL CORPORATION TOF FRANCIAL CORPORATION TOR FINANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENSESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC. THE ANS CORPORATION THE BAS CORPORATION	WAYZATA	11/14/2008 Preferred Stock of Warrants 4/2/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2019 12/	\$2,000,000.00 \$30,000,000.00 \$3,000,000.00 \$75,000,000.00 \$75,000,000.00 \$20,000,000.00 \$45,220,000.00	\$0.00 \$2.384.611.11 Redeemed, in full; werrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectable \$0.00 \$3.333.773.17 Sold, in full; warrants not outstanding \$0.00 \$82,777,816.21 Redeemed, in full; warrants not outstanding \$0.00 \$82,777,816.27 Redeemed, in full; warrants not outstanding \$0.00 \$4.475.307.67 Redeemed, in full; warrants not outstanding \$0.00 \$52,234.499.98 Redeemed, in full; warrants not outstanding \$0.00 \$52,787,673.44 Redeemed, in full; warrants not outstanding	\$2,000,000,00 \$296,000,00 \$2,702,000,00 \$75,000,000,00	2.000 \$1.000.00 298 \$1.022.11 2.702 \$1.022.11 (\$25.000.00) 75.000 \$1.000.00		\$100,000,00 \$6,588,78 \$19,218,87 \$59,741,22 \$124,922,65 \$6,559,066,21 \$199,000,00 \$1,000,000,00	10 100 17 20 13 130 11 758,086 10 199 10 1,000
63,97 8,14 11 8,11,14 8,14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALEEY FINANCIAL HOLDINGS, INC. TENSESSEE VALEEY FINANCIAL HO	WAYZATA	11/14/2008 Preferred Stock of Warrants 4/22/2009 122/1	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,000,00	\$0.00 \$2.384.611.11 Redeemed, in full; warrants not outstanding	\$2,000,000.00 \$2398,000.00 \$2,702,000.00 \$75,000,000.00 \$3,981,000.00 \$20,000,000.00	2,000 \$1,000.00 288 \$1,002.11 \$280 \$1,002.11 \$25,000.00 75,000 \$1,000.00 3,981 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00	(\$30,000,000.00)	\$100,000.00 \$6.588.78 \$19.218.87 \$59.741.22 \$124,922.63 \$6.559.066.21 \$199.000.00	10 100 17 20 13 130 11 758,086 10 199 10 1,000
63,97 8,14 11 8,11,14 8,14,44	TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOR FINANCIAL COMPORATION TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLET FINANCIAL HOLDINGS, INC. TENNESSEE VALLET FINANCIAL HOLDINGS, INC. TENNESSEE VALLET FINANCIAL HOLDINGS, INC. TENSESSEE VALLET FINANCIAL HOLDINGS, INC. THE BANCORP, INC. THE BA	WAYZATA	11/14/2008 Preferred Stock of Warrants 4/22/2009 12/21/2009 12/2	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,000,00 \$45,220,000,00	\$0.00 \$2.384.611.11 Redeemed, in full; werrants not outstanding	\$2,000,000,00 \$2295,000,000 \$7,702,000,000 \$7,702,000,000 \$7,000,000,000 \$3,961,000,000 \$20,000,000,000 \$45,220,000,000 \$1,742,850,00	2,000 \$1,000.00 298 \$1,022.11 (\$25,000.00) 75,000 \$1,000.00 3,981 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00		\$100,000,00 \$6,588,78 \$19,218,87 \$59,741,22 \$124,922,65 \$6,559,066,21 \$199,000,00 \$1,000,000,00	10 100 17 20 13 130 11 758,086 10 199 10 1,000
63,97 8,14 11 8,11,14 8,14,44	TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOR FINANCIAL COMPORATION TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLET FINANCIAL HOLDINGS, INC. TENNESSEE VALLET FINANCIAL HOLDINGS, INC. TENNESSEE VALLET FINANCIAL HOLDINGS, INC. TENSESSEE VALLET FINANCIAL HOLDINGS, INC. THE BANCORP, INC. THE BA	WAYZATA	11/14/2008 Preferred Stock of Warrants 4/22/2009 12/21/2009 12/2	\$2,000,000.00 \$30,000,000.00 \$3,000,000.00 \$75,000,000.00 \$75,000,000.00 \$20,000,000.00 \$45,220,000.00	\$0.00 \$2.384.611.11 Redeemed, in full; werrants not outstanding	\$2,000,000,00 \$2295,000,000 \$7,702,000,000 \$7,702,000,000 \$7,000,000,000 \$3,961,000,000 \$20,000,000,000 \$45,220,000,000 \$1,742,850,00	2,000 \$1,000.00 298 \$1,022.11 (\$25,000.00) 75,000 \$1,000.00 3,981 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00	(\$30,000,000.00)	\$100,000,00 \$6,588,78 \$19,218,87 \$59,741,22 \$124,922,65 \$6,559,066,21 \$199,000,00 \$1,000,000,00	10 100 17 20 13 130 11 758,086 10 199 10 1,000
63,97 8,14 11 8,11,14 8,14,44	TOF FRANCIAL CORPORATION TOF FRANCIAL CORPORATION TOP FRANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALEE FINANCIAL HOLDINGS, INC. TENSESSEE VALEE FINANCIAL HOLDINGS, INC. TENSESSEE VALEE FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC. THE BANCORPORATION THE BANCORP, INC. THE BANCORP, INC. THE BANCORP, INC. THE BANCORP, INC. THE BANCORP (CURRITLICK THE BANCORP (CORPORATION) THE BANCORP (CURRITLICK) THE BANCORP (CURRITLICK) THE BANCORP (CURRITLICK) THE BANCORP (CURRITLICK) THE BANCORP (CORPORATION) THE BANCORP (CORPORATION) THE BANCORP (CORPORATION) THE BANCORP (CORPORATION)	WAYZATA	11/14/2008 Preferred Stock of Warrants 4/22/2009 122/1	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$75,000,000,00 \$20,000,000,00 \$45,220,000,000 \$44,021,000,00 \$34,000,000,00	\$0.00 \$2.384.611.11 Redeemed, in full: werrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible \$0.00 \$3.331.713.17 Sold, in full: werrants not outstanding \$0.00 \$82.777.816.21 Redeemed, in full: werrants not outstanding \$0.00 \$4.475.307.67 Redeemed, in full: werrants not outstanding \$0.00 \$4.475.307.67 Redeemed, in full: werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full: werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full: werrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: warrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: warrants not outstanding	\$2,000,000.00 \$2398,000.00 \$2,702,000.00 \$75,000,000.00 \$3,981,000.00 \$20,000,000.00	2,000 \$1,000.00 288 \$1,022.11 288 \$1,022.11 (225,000.00) 75,000 \$1,000.00 3,881 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00	(\$30,000,000.00)	\$100,000,00 \$6,588,78 \$19,218,87 \$59,741,22 \$124,922,65 \$6,559,066,21 \$199,000,00 \$1,000,000,00	100 100 100 177 20 133 130 130 110 111 758,086 10 199 10 1,000 155 980,203
63,97 8,14 11 8,11,14 8,14,44	TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TORS FINANCIAL COMPORATION TORS FINANCIAL COMPORATION TORS FINANCIAL COMPORATION TENNE SSEE COMMERCE BANCORP, INC. TENNE SSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL COMPORATION INC. TENNESSEE VALLEY FINANCIAL COMPORATION THE BANCORP INC. THE BANCORP UNCATHUCK THE BANCORP INC. THE	WAYZATA	11/14/2008 Preferred Stock of Warrants 4/2/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 Preferred Stock of Warrants 12/27/2012 12/22/2009 Preferred Stock of Warrants 4/28/2013	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,000,00 \$45,220,000,00	\$0.00 \$2.384.611.11 Redeemed, in full; werrants not outstanding	\$2,000,000.00 \$2702,000.00 \$2,702,000.00 \$75,000.000.00 \$3,981,000.00 \$45,220,000.000 \$45,220,000.000 \$1,742,850.00 \$17,000,000.00 \$17,000,000.00	2,000 \$1,000.00 288 \$1,022.11 (825,000.00) 75,000 \$1,000.00 75,000 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 40,21 \$433.44 17,000 \$1,000.00	(\$2,278,150.00)	\$100,000.00 \$6,668.78 \$19,218.67 \$59,741.22 \$124,922.5 \$5,559.066.21 \$1,000,000.00 \$1,000,000.00 \$4,753,984.56 \$2,150,648.56	10 100 17 20 13 130 11 758,086 10 199 10 1,000 15 980,203
63,97 8,14 11 8,11,14 8,14,44	TOP FRANCIAL CORPORATION TOP FRANCIAL CORPORATION TOP FRANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALEE Y FINANCIAL HOLDINGS, INC. TENSESSEE VALEE Y FINANCIAL CORPORATION THE BANCO OF CORPORATION THE BANCO OF CURRITUCK THE BANCORP UNC. THE BANCO OF CURRITUCK THE	WAYZATA	11/14/2008 Preferred Stock of Warrants 4/2/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 Preferred Stock of Warrants 12/27/2012 12/22/2009 Preferred Stock of Warrants 4/28/2013	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$75,000,000,00 \$20,000,000,00 \$45,220,000,000 \$44,021,000,00 \$34,000,000,00	\$0.00 \$2.384.611.11 Redeemed, in full: werrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible \$0.00 \$3.331.713.17 Sold, in full: werrants not outstanding \$0.00 \$82.777.816.21 Redeemed, in full: werrants not outstanding \$0.00 \$4.475.307.67 Redeemed, in full: werrants not outstanding \$0.00 \$4.475.307.67 Redeemed, in full: werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full: werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full: werrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: warrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: warrants not outstanding	\$2,000,000,00 \$2295,000,000 \$7,702,000,000 \$7,702,000,000 \$7,000,000,000 \$3,961,000,000 \$20,000,000,000 \$45,220,000,000 \$1,742,850,00	2,000 \$1,000.00 288 \$1,022.11 (\$25,000.00) 75,000 \$1,000.00 75,000 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 40,21 \$433.44 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00	(\$30,000,000.00)	\$10,000,000 \$6,598,76 \$19,218,62 \$89,741,22 \$124,922,63 \$6,559,066,23 \$199,000,00 \$1,000,000,00 \$4,753,984,56	10 100 17 20 13 130 11 758,086 10 199 10 1,000 15 980,203
63,97 8,14 11 8,11,14 8,14,44	TOP FRANCIAL CORPORATION TOP FRANCIAL CORPORATION TOP FRANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALEE Y FINANCIAL HOLDINGS, INC. TENSESSEE VALEE Y FINANCIAL CORPORATION THE BANCO OF CORPORATION THE BANCO OF CURRITUCK THE BANCORP UNC. THE BANCO OF CURRITUCK THE	WAYZATA	11/14/2008 Preferred Stock of Warrants 4/22/2009 122/17/2008 122/17/2009 122/1	\$2,000,000.00 \$30,000,000.00 \$3,000,000.00 \$75,000,000.00 \$75,000,000.00 \$20,000,000 \$45,220,000.00 \$44,220,000.00 \$44,000,000.00 \$34,000,000.00	\$0.00 \$2.384.611.11 Redeemed, in full; werrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectable \$0.00 \$3.333.773.17 Sold, in full; warrants not outstanding \$0.00 \$82,777.816.21 Redeemed, in full; warrants not outstanding \$0.00 \$82,777.816.27 Redeemed, in full; warrants not outstanding \$0.00 \$4.475.307.67 Redeemed, in full; warrants not outstanding \$0.00 \$52,234.499.98 Redeemed, in full; warrants not outstanding \$0.00 \$52,787.673.44 Redeemed, in full; warrants not outstanding \$0.00 \$51,912.684.00 Sold, in full; warrants not outstanding \$0.00 \$1.912.684.00 Sold, in full; warrants not outstanding \$0.00 \$1.912.684.00 Sold, in full; warrants not outstanding	\$2,000,000.00 \$2702,000.00 \$2,702,000.00 \$75,000.000.00 \$3,981,000.00 \$45,220,000.000 \$45,220,000.000 \$1,742,850.00 \$17,000,000.00 \$17,000,000.00	2,000 \$1,000.00 288 \$1,022.11 (825,000.00) 75,000 \$1,000.00 75,000 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 40,21 \$433.44 17,000 \$1,000.00	(\$2,278,150.00)	\$100,000.00 \$6,668.78 \$19,218.67 \$59,741.22 \$124,922.5 \$5,559.066.21 \$1,000,000.00 \$1,000,000.00 \$4,753,984.56 \$2,150,648.56	10 100 17 20 13 130 11 758,086 10 199 10 1,000 15 980,203
63,97 8,14 11 8,11,14 8,14,44	TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOF FINANCIAL COMPORATION TOR FINANCIAL COMPORATION TORS FINANCIAL COMPORATION TORS FINANCIAL COMPORATION TORS FINANCIAL COMPORATION TENNESSEE COMMERCE BANCORP. INC. TENNESSEE COMMERCE BANCORP. INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. THE BANCORP INC. THE	WAYZATA	11/14/2008 Preferred Stock of Warrants	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,00 \$45,220,000,00 \$44,021,000,00 \$34,021,000,00 \$20,749,000,00	\$0.00 \$2.384.611.11 Redeemed, in full: werrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible \$0.00 \$3.331.713.17 Sold, in full: warrants not outstanding \$0.00 \$82,777.816.21 Redeemed, in full: warrants not outstanding \$0.00 \$82,777.816.21 Redeemed, in full: warrants not outstanding \$0.00 \$4.475.307.67 Redeemed, in full: warrants not outstanding \$0.00 \$52,787.673.44 Redeemed, in full: warrants not outstanding \$0.00 \$52,787.673.44 Redeemed, in full: warrants not outstanding \$0.00 \$52,787.673.45 Redeemed, in full: warrants not outstanding \$0.00 \$1.912.694.00 Sold, in full: warrants not outstanding \$0.00 \$4.00.342.55 Redeemed, in full: warrants not outstanding \$0.00 \$1.912.694.00 Sold, in full: warrants not outstanding \$0.00 \$1.90.2.831.85 Sold, in full: warrants not outstanding	\$2,000,000.00 \$2,702,000.00 \$775,000,000.00 \$3,981,000.00 \$45,220,000.00 \$1,742,850.00 \$17,000,000.00 \$1,742,850.00 \$17,700,000.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00	2,000 \$1,000.00 288 \$1,022.11 (\$25,000.00) \$2,702 \$1,022.11 (\$25,000.00) \$1,000.00 75,000 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00	(\$2,278,150.00)	\$100,000,00 \$6,568.78 \$19,218.67 \$59,741.22 \$124.922.65 \$6,559,066.21 \$1,99,000.00 \$1,000,000.00 \$4,753,084.55 \$2,150,648.55 \$465,316.36	10 100 100 177 20 133 130 130 130 130 130 130 130 130 13
63,97 8,14 11 8,11,14 8,14,44	TOF FRANCIAL CORPORATION TOF FRANCIAL CORPORATION TOP FRANCIAL CORP TONE FINANCIAL CORP TONE SEE COMMERCE BANCORP. INC. TENNESSEE COMMERCE BANCORP. INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TENS SCREEN VALLEY FINANCIAL HOLDINGS. INC. TENS CAPITAL BANCSHARES. INC. THE BANCORPORATION THE BANCORPORATION THE BANCORPORATION THE BANCORP. INC.	WAYZATA	11/14/2008 Preferred Stock or Warrants	\$2,000,000.00 \$30,000,000.00 \$3,000,000.00 \$75,000,000.00 \$75,000,000.00 \$20,000,000 \$45,220,000.00 \$44,220,000.00 \$44,000,000.00 \$34,000,000.00	\$0.00 \$2.384.611.11 Redeemed, in full; werrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectable \$0.00 \$3.333.773.17 Sold, in full; warrants not outstanding \$0.00 \$82,777.816.21 Redeemed, in full; warrants not outstanding \$0.00 \$82,777.816.27 Redeemed, in full; warrants not outstanding \$0.00 \$4.475.307.67 Redeemed, in full; warrants not outstanding \$0.00 \$52,234.499.98 Redeemed, in full; warrants not outstanding \$0.00 \$52,787.673.44 Redeemed, in full; warrants not outstanding \$0.00 \$51,912.684.00 Sold, in full; warrants not outstanding \$0.00 \$1.912.684.00 Sold, in full; warrants not outstanding \$0.00 \$1.912.684.00 Sold, in full; warrants not outstanding	\$2,000,000,00 \$2702,000,000 \$2,702,000,000 \$3,75,000,000,000 \$3,981,000,000 \$3,981,000,000 \$1,742,550,00 \$17,000,000,00 \$17,700,000,00 \$11,750,000,000,00 \$11,757,672,70	2,000 \$1,000.00 288 \$1,022.11 (\$25,000.00) 75,000 \$1,000.00 75,000 \$1,000.00 3,881 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00	(\$2,278,150.00)	\$100,000.00 \$6,668.78 \$19,218.67 \$59,741.22 \$124,922.5 \$5,559.066.21 \$1,000,000.00 \$1,000,000.00 \$4,753,984.56 \$2,150,648.56	10 100 100 17 20 17 20 18 11 758.086 10 199 10 1,000 15 980.203 15 276.078 12 487 15 550
63,97 8,14 11 8,11,14 8,14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL CORP CARTON TOR FINANCIAL CORP CARTON TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP INC. TENNESSEE COMMERCE BANCORP INC. TENNESSEE VALEEY FINANCIAL HOLDROSS. INC. TENSESSEE VALEEY FINANCIAL HOLDROSS. INC. THE BANCORP. INC. THE BANCOR	WAYZATA	11/14/2008 Preferred Stock of Warrants 4/22/2009 122/12/2009 122/12/2009 122/12/2009 122/12/2009 122/12/2009 122/12/2009 123/2009	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$75,000,000,00 \$20,000,000,00 \$45,220,000,00 \$44,021,000,00 \$34,000,000 \$20,749,000,00 \$5,448,000,00 \$5,448,000,00	\$0.00 \$2.384.611.11 Redeemed, in full: werrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible \$0.00 \$3.331.713.17 Sold, in full: werrants not outstanding \$0.00 \$82.777.816.21 Redeemed, in full: werrants not outstanding \$0.00 \$82.777.816.21 Redeemed, in full: werrants not outstanding \$0.00 \$4.475.307.67 Redeemed, in full: werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full: werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full: werrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: werrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: werrants not outstanding \$0.00 \$1.912.684.03 Sold, in full: werrants not outstanding \$0.00 \$1.912.686.33 Redeemed, in full: werrants not outstanding	\$2,000,000.00 \$2,702,000.00 \$775,000,000.00 \$3,981,000.00 \$45,220,000.00 \$1,742,850.00 \$17,000,000.00 \$1,742,850.00 \$17,700,000.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00 \$1,742,850.00	2,000 \$1,000.00 288 \$1,022.11 (\$25,000.00) \$2,702 \$1,022.11 (\$25,000.00) \$1,000.00 75,000 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00	(\$2,278,150.00)	\$100,000,00 \$6,568.78 \$19,218.67 \$59,741.22 \$124.922.65 \$6,559,066.21 \$1,99,000.00 \$1,000,000.00 \$4,753,084.55 \$2,150,648.55 \$465,316.36	100 100 100 100 100 100 100 100 100 100
63,97 8,14 11 8,11,14 8,14,44	TOF FRANCIAL CORPORATION TOF FRANCIAL CORPORATION TOP FRANCIAL CORP TORS FINANCIAL COR	WAYZATA	11/14/2008 Preferred Stock of Warrants 4/22/2009 12/21/2008 12/21/2009 12/2	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,00 \$45,220,000,00 \$44,021,000,00 \$34,021,000,00 \$20,749,000,00	\$0.00 \$2.384.611.11 Redeemed, in full: werrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible \$0.00 \$3.331.713.17 Sold, in full: warrants not outstanding \$0.00 \$82,777.816.21 Redeemed, in full: warrants not outstanding \$0.00 \$82,777.816.21 Redeemed, in full: warrants not outstanding \$0.00 \$4.475.307.67 Redeemed, in full: warrants not outstanding \$0.00 \$52,787.673.44 Redeemed, in full: warrants not outstanding \$0.00 \$52,787.673.44 Redeemed, in full: warrants not outstanding \$0.00 \$52,787.673.45 Redeemed, in full: warrants not outstanding \$0.00 \$1.912.694.00 Sold, in full: warrants not outstanding \$0.00 \$4.00.342.55 Redeemed, in full: warrants not outstanding \$0.00 \$1.912.694.00 Sold, in full: warrants not outstanding \$0.00 \$1.90.2.831.85 Sold, in full: warrants not outstanding	\$2,000,000,00 \$2,702,000,000 \$2,702,000,000 \$3,881,000,000,000 \$3,981,000,000 \$45,220,000,000 \$41,720,850,000 \$11,600,000,000 \$11,577,672,700 \$5448,000,000 \$5,900,000,000 \$5,900,000,000 \$5,900,000,000	2,000 \$1,000.00 288 \$1,022.11 (\$25,000.00) 2,702 \$1,022.11 (\$25,000.00) 75,000 \$1,000.00 75,000 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 18,000.00 5,000 \$1,000.00 5,000 \$1,000.00 5,000 \$1,000.00	(\$2,278,150.00)	\$100,000,00 \$6,588.78 \$19,218.87 \$59,741.22 \$124.922.63 \$5,599,066.21 \$1,000,000.00 \$4,753.384.56 \$2,150,648.55 \$463,161.52 \$463,161.52 \$463,161.52	10 100 100 177 2
63,97 8,14 11 8,11,14 8,14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL COORPORATION TOF PINANCIAL COORPORATION TOF PINANCIAL COORPORATION TOR PINANCIAL COORPORATION TORS PINANCIAL COORPORATION TORS PINANCIAL COORPORATION TORS PINANCIAL COORPORATION TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENSESSEE VALLEY FINANCIAL CORPORATION HOLDINGS, INC. THE BANCORP, INC. THE BANCORP, INC. THE BANCORP, INC. THE BANCORP, INC. THE BANCORP FINANCIAL CORPORATION THE BANCORP KENTILOCY FINANCIAL CORPORATION THE BERST BANCORP, INC. THE FIRST BANCORP, INC.	WAYZATA	11/14/2008 Preferred Stock of Warrants	\$2,000,000,00 \$30,000,000,00 \$30,000,000,00 \$75,000,000,00 \$75,000,000,00 \$20,000,000,00 \$45,220,000,00 \$44,021,000,00 \$34,000,000,00 \$54,020,000,00 \$54,000,000,00 \$55,448,000,00 \$55,448,000,00	\$0.00 \$2.384.611.11 Redeemed, in full: werrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible \$0.00 \$3.331.713.17 Sold, in full: werrants not outstanding \$0.00 \$82.777.816.21 Redeemed, in full: werrants not outstanding \$0.00 \$82.777.816.21 Redeemed, in full: werrants not outstanding \$0.00 \$4.475.307.67 Redeemed, in full: werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full: werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full: werrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: werrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: werrants not outstanding \$0.00 \$1.912.684.03 Sold, in full: werrants not outstanding \$0.00 \$1.912.686.33 Redeemed, in full: werrants not outstanding	\$2,000,000,00 \$2,702,000,000 \$2,702,000,000 \$3,981,000,000 \$3,981,000,000 \$3,981,000,000 \$1,7000,000,00 \$17,000,000,00 \$11,7000,000,00 \$11,5700,000,00 \$11,577,672,70 \$5,446,000,00 \$11,580,000,000,000 \$11,580,000,000,000 \$11,580,000,000,000 \$11,580,000,000,000 \$11,580,000,000,000,000 \$11,580,000,000,000,000,000,000,00	2,000 \$1,000.00 288 \$1,022.11 (\$25,000.00) 75,000 \$1,000.00 75,000 \$1,000.00 3,981 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00	(\$2,278,150.00)	\$100,000,00 \$6,588.78 \$19,218.87 \$59,741.22 \$124.922.63 \$5,599,066.21 \$1,000,000.00 \$4,753.384.56 \$2,150,648.55 \$463,161.52 \$463,161.52 \$463,161.52	10 100 100 177 2
63,97 8,14 11 8,11,14 8,14,44	TOP FRANCIAL CORPORATION TOP FRANCIAL CORPORATION TOP FRANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALEE Y FINANCIAL HOLDINGS, INC. TENSESSEE VALEE Y FINANCIAL HOLDINGS, INC. THE BANCORP, INC. THE BANCORP, INC. THE BANCORP INC. THE BANCORP INC. THE BANCORPORATION INC. THE PRESENCE BANCORPORATION INC.	WAYZATA MAN WAYZATA MAN WAYZATA MAN WAYZATA MAN WAYZATA MAN	11/14/2008 Preferred Stock of Warrants 4/22/2009 1221/20	\$2,000,000,00 \$30,000,000,00 \$30,000,000,00 \$75,000,000,00 \$75,000,000,00 \$20,000,000,00 \$45,220,000,00 \$44,021,000,00 \$34,000,000,00 \$54,020,000,00 \$54,000,000,00 \$55,448,000,00 \$55,448,000,00	\$0.00 \$2.384.611.11 Redeemed, in full: werrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible \$0.00 \$3.331.713.17 Sold, in full: werrants not outstanding \$0.00 \$82.777.816.21 Redeemed, in full: werrants not outstanding \$0.00 \$82.777.816.21 Redeemed, in full: werrants not outstanding \$0.00 \$4.475.307.67 Redeemed, in full: werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full: werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full: werrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: werrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: werrants not outstanding \$0.00 \$1.912.684.03 Sold, in full: werrants not outstanding \$0.00 \$1.912.686.33 Redeemed, in full: werrants not outstanding	\$2,000,000,00 \$2,702,000,000 \$2,702,000,000 \$7,702,000,000 \$7,702,000,000 \$3,981,000,000 \$1,742,850,00 \$17,000,000,00 \$17,742,850,00 \$11,956,900,000	2,000 \$1,000,00 288 \$1,022,11 (\$25,000,00) 75,000 \$1,000,00 75,000 \$1,000,00 20,000 \$1,000,00 45,220 \$1,000,00 45,220 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00	(\$2,278,150.00)	\$100,000,00 \$6,586.78 \$19,218.87 \$59,741.22 \$124.922.63 \$6,559,066.21 \$19,000,000,00 \$1,000,000,00 \$4,753,384.56 \$2,150,848.55 \$463,161.62 \$4752,783.00 \$1,486,292.07	10 100 100 177 2
63,97 8,14 11 8,11,14 8,14,44	TOP FRANCIAL CORPORATION TOP FRANCIAL CORPORATION TOP FRANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALEE Y FINANCIAL HOLDINGS, INC. TENSESSEE VALEE Y FINANCIAL CORPORATION THE BANCORP INC. THE FIRST BANCORP INC.	WAYZATA MM WAYZATA MAN WAYZATA	11/14/2008 Preferred Stock of Warrants 12/2009 12/21/2008 12/21/20	\$2,000,000,00 \$30,000,000,00 \$30,000,000,00 \$75,000,000,00 \$75,000,000,00 \$20,000,000,00 \$45,220,000,00 \$44,021,000,00 \$34,000,000,00 \$54,020,000,00 \$54,000,000,00 \$55,448,000,00 \$55,448,000,00	\$0.00 \$2.384.611.11 Redeemed, in full: werrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible \$0.00 \$3.331.713.17 Sold, in full: werrants not outstanding \$0.00 \$82.777.816.21 Redeemed, in full: werrants not outstanding \$0.00 \$82.777.816.21 Redeemed, in full: werrants not outstanding \$0.00 \$4.475.307.67 Redeemed, in full: werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full: werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full: werrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: werrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: werrants not outstanding \$0.00 \$1.912.684.03 Sold, in full: werrants not outstanding \$0.00 \$1.912.686.33 Redeemed, in full: werrants not outstanding	\$2,000,000,000 \$2,702,000,000 \$2,702,000,000 \$3,75,000,000,000 \$3,881,000,000 \$3,981,000,000 \$41,72,850,000 \$11,600,000,000 \$11,577,672,700 \$54,480,000,000 \$51,250,000,000 \$12,500,000,000 \$12,500,000,000 \$12,500,000,000 \$13,000,000,000 \$13,000,000,000 \$14,000,000,000 \$14,000,000,000 \$14,000,000,000 \$14,000,000,000 \$14,000,000,000 \$14,000,000,000	2,000 \$1,000.00 288 \$1,022.11 (\$25,000.00) 75,000 \$1,000.00 75,000 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 18,000.00 19,000 \$1,000.00 19,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00	(\$2,278,150.00)	\$100,000,00 \$6,588.78 \$19,218.87 \$59,741.22 \$124.922.63 \$5,599,066.21 \$1,000,000.00 \$4,753.384.56 \$2,150,648.55 \$463,161.52 \$463,161.52 \$463,161.52	10 100 100 177 2
63.07 8.14 11 6.11.14 6.14.44 12.16 8 11 8.14 11	TOF FRANCIAL CORPORATION TOF FRANCIAL CORP TOP FRANCIAL CORP TORS FINANCIAL CORP TENESSEE COMMERCE BANCORP, INC. TENESSEE COMERCE BANCORP, INC. TENESSEE VALEEY FINANCIAL HOLDINGS, INC. TENSESSEE VALEEY FINANCIAL CORP. TENSESSEE VALEEY FINANCIAL CORP. THE BANCORP, INC. THE BANCORP FINANCIAL CORPORATION THE BANCORPORATION INC. THE PIEST BANCORPORATION INC. THE	WAYZATA	11/14/2008 Preferred Stock of Warrants 4/22/2009 122/12/2009	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$75,000,000,00 \$20,000,000,00 \$44,220,000,00 \$44,021,000,00 \$20,749,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00	\$0.00 \$2.384.611.11 Redeemed, in full: werrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible \$0.00 \$3.331.713.17 Sold, in full: werrants not outstanding \$0.00 \$8.2777.816.21 Redeemed, in full: werrants not outstanding \$0.00 \$82.777.816.21 Redeemed, in full: werrants not outstanding \$0.00 \$4.475.307.87 Redeemed, in full: werrants not outstanding \$0.00 \$52.737.4499.96 Redeemed, in full: werrants not outstanding \$0.00 \$52.737.673.44 Redeemed, in full: werrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: warrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: warrants not outstanding \$0.00 \$1.912.686.00 Sold, in full: warrants not outstanding \$0.00 \$1.912.686.00 Redeemed, in full: warrants not outstanding \$0.00 \$1.912.686.00 Redeemed, in full: warrants not outstanding \$0.00 \$1.912.686.00 Redeemed, in full: warrants not outstanding \$0.00 \$5.902.866.33 Redeemed, in full: warrants not outstanding \$0.00 \$5.902.866.37 Redeemed, in full: warrants not outstanding \$0.00 \$5.714.215.56 Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,702,000,000 \$2,702,000,000 \$3,981,000,000 \$3,981,000,000 \$3,981,000,000 \$1,7000,000,00 \$17,000,000,00 \$11,7000,000,00 \$11,5700,000,00 \$11,577,672,70 \$5,446,000,00 \$11,580,000,000,000 \$11,580,000,000,000 \$11,580,000,000,000 \$11,580,000,000,000 \$11,580,000,000,000,000 \$11,580,000,000,000,000,000,000,00	2,000 \$1,000.00 288 \$1,022.11 (\$25,000.00) 75,000 \$1,000.00 75,000 \$1,000.00 3,981 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00	(\$2,278,150.00)	\$100,000,00 \$6,586.78 \$19,218.87 \$59,741.22 \$124.922.63 \$6,559,066.21 \$19,000,000,00 \$1,000,000,00 \$4,753,384.56 \$2,150,848.55 \$463,161.62 \$4752,783.00 \$1,486,292.07	100 100 100 100 100 100 100 100 100 100
63,97 8,14 11 8,11,14 8,14,44	TOP FRANCIAL CORPORATION TOP FRANCIAL CORPORATION TOP FRANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENSESSEE VALLEY FINANCIAL CORPORATION INC. THE BANCORP, INC. THE BANCORP, INC. THE BANCORP, INC. THE BANCORP INC. THE PIRST BA	WAYZATA MAN WAYZATA MAN WAYZATA MAN WAYZATA MAN WAYZATA MAN MAN WAYZATA MAN	11/14/2008 Preferred Stock of Warrants 4/22/2009 122/1	\$2,000,000.00 \$30,000,000.00 \$3,000,000.00 \$3,000,000.00 \$75,000,000.00 \$3,981,000.00 \$45,220,000,000 \$44,021,000,000 \$44,000,000.00 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00	\$0.00 \$2,384.611.11 Redeemed, in full; werrants not outstanding \$0.00 \$3,233.333.33 Currently Not Collectable \$0.00 \$3,333.713.17 Sold, in full; warrants not outstanding \$0.00 \$82,777.816.21 Redeemed, in full; warrants not outstanding \$0.00 \$4,475.307.67 Redeemed, in full; warrants not outstanding \$0.00 \$4,475.307.67 Redeemed, in full; warrants not outstanding \$0.00 \$52,732.409.98 Redeemed, in full; warrants not outstanding \$0.00 \$52,767.673.44 Redeemed, in full; warrants not outstanding \$0.00 \$52,767.673.45 Redeemed, in full; warrants not outstanding \$0.00 \$1,912.684.00 \$0.00, in full; warrants not outstanding \$0.00 \$1,912.684.00 \$0.00, in full; warrants not outstanding \$0.00 \$1,912.684.00 \$1,912.694.00 \$1	\$2,000,000,00 \$2200,000,00 \$2702,000,00 \$75,000,000,00 \$3,981,000,00 \$3,981,000,00 \$45,220,000,00 \$17,42,850,00 \$17,000,000,00 \$11,577,672,70 \$5,448,000,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$2,960,900,00 \$2,960,900,00 \$2,960,900,00 \$2,960,900,00 \$2,960,900,00	2,000 \$1,000.00 298 \$1,022.11 (\$25,000.00) 75,000 \$1,000.00 75,000 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00	(\$2,278,150.00)	\$100,000,00 \$6,588.78 \$19,218.67 \$59,741.22 \$124.925 \$6,559.066,21 \$199,000,00 \$1,000,000,00 \$4,753,984.56 \$2,150,648.56 \$4,933,161.02 \$4,933,161.02 \$4,933,161.02 \$4,933,163,163,163,163,163,163,163,163,163,1	10 100 100 100 100 100 100 100 100 100
63.07 8,14 11 6,11,14 8,14,44 12,16 8 11 8,14 41 11 11 11,36 6,11,14	TOF FRANCIAL CORPORATION TOF PRANCIAL CORP TOP FRANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP INC. TENNESSEE COMMERCE BANCORP INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TENSESSEE VALLEY FINANCIAL HOLDINGS. INC. THE BANCORPORTOR HOLDINGS. INC. THE BANCORP. INC. THE FIRST BANCORP. IN	WAYZATA	11/14/2008 Preferred Stock or Warrants	\$2,000,000.00 \$30,000,000.00 \$3,000,000.00 \$3,000,000.00 \$75,000,000.00 \$3,981,000.00 \$45,220,000,000 \$44,021,000.00 \$44,021,000.00 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00	\$0.00 \$2.384.611.11 Redeemed, in full: werrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible \$0.00 \$3.331.713.17 Sold, in full: werrants not outstanding \$0.00 \$882.777.816.21 Redeemed, in full: werrants not outstanding \$0.00 \$84.476.307.87 Redeemed, in full: werrants not outstanding \$0.00 \$44.75.307.87 Redeemed, in full: werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full: werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full: werrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: werrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: werrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: werrants not outstanding \$0.00 \$1.912.686.00 Redeemed, in full: werrants not outstanding \$0.00 \$1.912.686.00 Redeemed, in full: werrants not outstanding \$0.00 \$5.902.866.33 Redeemed, in full: werrants not outstanding \$0.00 \$5.902.866.37 Redeemed, in full: werrants not outstanding \$0.00 \$5.714.215.56 Redeemed, in full: werrants not outstanding \$0.00 \$5.714.215.56 Redeemed, in full: werrants not outstanding	\$2,000,000,00 \$2,702,000,000 \$2,702,000,000 \$3,881,000,000,000 \$3,981,000,000 \$3,981,000,000,000 \$41,000,000,000 \$11,000,000,000	2,000 \$1,000.00 288 \$1,022.11 (\$25,000.00) 75,000 \$1,000.00 75,000 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 18,000.00 19,000 \$1,000.00 19,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00	(\$2,278,150.00)	\$100,000.00 \$6,598.78 \$19,218.87 \$89,741.22 \$124.822.63 \$6,559.066.21 \$199,000.00 \$1,000,000.00 \$4,753.884.56 \$2,150,648.55 \$4,753.884.56 \$4,753.884.56 \$1,466.292.07	10 100 100 100 100 100 100 100 100 100
63.07 8.14 11 6.11.14 6.14.44 12.16 8 11 8.14 11	TOF FRANCIAL CORPORATION TOF FRANCIAL CORP TOR FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP INC. TENNESSEE COMMERCE BANCORP INC. TENNESSEE VALEEY FINANCIAL HOLDINGS. INC. TENNESSEE VALEEY FINANCIAL HOLDINGS. INC. TENNESSEE VALEEY FINANCIAL HOLDINGS. INC. TENSESSEE VALEEY FINANCIAL HOLDINGS. INC. THE BANCORP. INC. THE BANCORP. INC. THE BANCORP. INC. THE BANCORP INC. THE BANCORP FINANCIAL CORPORATION THE BERTS BANCORP FINANCIAL CORPORATY THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BA	WAYZATA	11/14/2008 Preferred Stock of Warrants 4/22/2009 122/1	\$2,000,000,00 \$30,000,000,00 \$30,000,000,00 \$33,000,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,000 \$44,221,000,00 \$44,021,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$35,448,000,00 \$55,448,000,00 \$55,448,000,00 \$55,600,000,00 \$55,000,000,00	\$0.00 \$2.384.611.11 Redeemed, in full; werrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible \$0.00 \$3.233.333.31.713.17 Sold, in full; werrants not outstanding \$0.00 \$82,777.516.21 Redeemed, in full; werrants not outstanding \$0.00 \$82,777.516.21 Redeemed, in full; werrants not outstanding \$0.00 \$4.475.307.67 Redeemed, in full; werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full; werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full; werrants not outstanding \$0.00 \$52.787.673.45 Redeemed, in full; werrants not outstanding \$0.00 \$1.912.694.00 Sold, in full; werrants not outstanding \$0.00 \$40.981.342.55 Redeemed, in full; werrants not outstanding \$0.00 \$1.912.694.00 Sold, in full; werrants not outstanding \$0.00 \$1.912.696.77 Redeemed, in full; werrants not outstanding \$0.00 \$1.795.697.07 Redeemed, in full; werrants not outstanding \$0.00 \$5.714.215.56 Redeemed, in full; werrants not outstanding	\$2,000,000,00 \$2200,000,00 \$2702,000,00 \$75,000,000,00 \$3,981,000,00 \$3,981,000,00 \$45,220,000,00 \$17,42,850,00 \$17,000,000,00 \$11,577,672,70 \$5,448,000,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$1,966,900,00 \$2,960,900,00 \$2,960,900,00 \$2,960,900,00 \$2,960,900,00 \$2,960,900,00	2,000 \$1,000.00 298 \$1,022.11 (\$25,000.00) 75,000 \$1,000.00 75,000 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00	(\$2,278,150.00)	\$100,000,00 \$6,588.78 \$19,218.67 \$59,741.22 \$124.925 \$6,559.066,21 \$199,000,00 \$1,000,000,00 \$4,753,984.56 \$2,150,648.56 \$4,933,161.02 \$4,933,161.02 \$4,933,161.02 \$4,933,163,163,163,163,163,163,163,163,163,1	100 100 100 100 100 100 100 100 100 100
63.07 8,14 11 6,11,14 8,14,44 12,16 8 11 8,14 41 11 11 11,36 6,11,14	TOP FRANCIAL CORPORATION TOP FRANCIAL CORPORATION TOP FRANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALEE Y FINANCIAL HOLDINGS, INC. TENSESSEE VALEE Y FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCISHARES, INC. THE BANCORP INC. THE FIRST B	WAYZATA MAN WAYZATA MAN WAYZATA MAN WAYZATA MAN WAYZATA MAN WAYZATA MAN DAYTON DAYTON DAYTON DAYTON OH FRANKLIN IN FRANKLIN IN FRANKLIN IN OK RIDGE IN OAK RIDGE	11/14/2008 Preferred Stock of Warrants 12/2009 12/21/2009 12/	\$2,000,000.00 \$30,000,000.00 \$3,000,000.00 \$3,000,000.00 \$75,000,000.00 \$3,981,000.00 \$45,220,000,000 \$44,021,000.00 \$44,021,000.00 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00	\$0.00 \$2.384.611.11 Redeemed, in full: werrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible \$0.00 \$3.331.713.17 Sold, in full: werrants not outstanding \$0.00 \$882.777.816.21 Redeemed, in full: werrants not outstanding \$0.00 \$84.476.307.87 Redeemed, in full: werrants not outstanding \$0.00 \$44.75.307.87 Redeemed, in full: werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full: werrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full: werrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: werrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: werrants not outstanding \$0.00 \$1.912.684.00 Sold, in full: werrants not outstanding \$0.00 \$1.912.686.00 Redeemed, in full: werrants not outstanding \$0.00 \$1.912.686.00 Redeemed, in full: werrants not outstanding \$0.00 \$5.902.866.33 Redeemed, in full: werrants not outstanding \$0.00 \$5.902.866.37 Redeemed, in full: werrants not outstanding \$0.00 \$5.714.215.56 Redeemed, in full: werrants not outstanding \$0.00 \$5.714.215.56 Redeemed, in full: werrants not outstanding	\$2,000,000,00 \$2,702,000,000 \$2,702,000,000 \$3,881,000,000,000 \$3,981,000,000 \$3,981,000,000,000 \$41,000,000,000 \$11,000,000,000	2,000 \$1,000.00 298 \$1,022.11 (\$25,000.00) 75,000 \$1,000.00 75,000 \$1,000.00 3,381 \$1,000.00 2,0,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 18,000.00 19,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00	(\$2,278,150.00)	\$100,000,00 \$6,588.78 \$19,218.67 \$59,741.22 \$124.92.5 \$5,599,066,21 \$1,990,000 \$1,000,000 to \$4,753,984.56 \$2,150,648.56 \$4,933,161.62 \$4,933,	100 100 100 100 100 100 100 100 100 100
63.07 8,14 11 6,11,14 8,14,44 12,16 8 11 6,14 11 11,36 5,11,14 6,11,14	TOF FRANCIAL CORPORATION TOF PROMODIC CORPORATION TOP PROMODIC CORPORATION TOP PROMODIC CORPORATION TO BE FINANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TENESSEE COMMERCE BANCORP, INC. TENESSEE COMMERCE BANCORP, INC. TENESSEE VALEEY FINANCIAL HOLDINGS, INC. TENSSEE VALEEY FINANCIAL HOLDINGS, INC. THE BANCORP INC. THE BANCORP, INC. THE BANCORP INC. THE BANCORP INC. THE BANCORP INC. THE BANCORP INC. THE BANCORPORATION, INC. THE PIRST BANCORPORATION, INC. THE BANCORPORATION, INC. THE PIRST BANCORPORATION	WAYZATA	11/14/2008 Preferred Stock of Warrants 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 12/21/2009 Preferred Stock of Exercised Warrants 13/21/2011 12/12/2012 12/22/2012 Preferred Stock of Warrants 12/21/2012 12/22/2012 13/21/2012 14/22/201	\$2,000,000,00 \$30,000,000,00 \$30,000,000,00 \$75,000,000,00 \$75,000,000,00 \$20,000,000,00 \$44,021,000,00 \$44,021,000,00 \$20,749,000,00 \$20,749,000,00 \$20,749,000,00 \$20,749,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00	\$0.00 \$2.384.611.11 Redeemed, in full: werrants not outstanding \$0.00 \$3.233.333.33	\$2,000,000,00 \$2,702,000,000 \$2,702,000,000 \$3,981,000,000 \$3,981,000,000 \$3,981,000,000 \$1,000,000,000 \$17,000,000,000 \$11,577,672,70 \$5,448,000,000 \$11,577,672,70 \$5,448,000,000 \$10,000,000 \$10,000,000,000,000 \$10,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000,000,000 \$10,000,000,000,000,000,000,000,000,000,	2,000 \$1,000.00 208 \$1,022.11 (\$25,000.00) 75,000 \$1,000.00 3,981 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00	(\$2,278,150.00)	\$100,000,00 \$6,588.78 \$19,218.87 \$59,741.22 \$124.922.63 \$8,559,066.21 \$199,000,00 \$1,000,000.00 \$4,753.984.55 \$2,150,648.55 \$403,161.92 \$455,316.35 \$792,783.00 \$1,486,292.07 \$389,077.67	100 100 100 100 100 100 100 100 100 100
63.07 8,14 11 6,11,14 8,14,44 12,16 8 11 8,14 41 11 11 11,36 6,11,14	TOP FRANCIAL CORPORATION TOP FRANCIAL CORPORATION TOP FRANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALEE Y FINANCIAL HOLDINGS, INC. TENSESSEE VALEE Y FINANCIAL CORPORATION INC. THE BANCORP INC. THE FIRST BANCORP INC. THE FIRST BANCORPORATION INC. THE BANCORP INC. THE FIRST BANCORP INC. THE FIRST BANCORPORATION INC. THE BANCORP INC. THE FIRST BANCORPORATION INC. THE FIRST BANCORPORATION INC. THE FIRST BANCORPORATION INC.	WAYZATA MM WAYZATA MAN WAYZATA MAN WAYZATA MAN WAYZATA MAN WAYZATA MAN DAYTON DAYTON DAYTON OH FRANKIN IN FRANKIN IN FRANKIN IN FRANKIN IN FRANKIN IN FRANKIN IN OAK RIDGE IN	11/14/2008 Preferred Stock of Warrants 12/2009 12/21/20	\$2,000,000,00 \$30,000,000,00 \$30,000,000,00 \$33,000,000,00 \$75,000,000,00 \$20,000,000 \$44,000,000 \$44,000,000,00 \$20,740,000,000 \$54,440,000,00 \$54,440,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00	\$0.00 \$2.384.611.11 Redeemed, in full; werrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible \$0.00 \$3.233.333.31.713.17 Sold, in full; warrants not outstanding \$0.00 \$82,777.516.21 Redeemed, in full; warrants not outstanding \$0.00 \$82,777.516.21 Redeemed, in full; warrants not outstanding \$0.00 \$4.475.307.67 Redeemed, in full; warrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full; warrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full; warrants not outstanding \$0.00 \$52.787.673.45 Redeemed, in full; warrants not outstanding \$0.00 \$1.912.694.00 Sold, in full; warrants not outstanding \$0.00 \$40.991.342.55 Redeemed, in full; warrants not outstanding \$0.00 \$1.912.694.00 Sold, in full; warrants not outstanding \$0.00 \$1.912.696.77 Redeemed, in full; warrants not outstanding \$0.00 \$1.92.696.33 Redeemed, in full; warrants not outstanding \$0.00 \$1.796.697.07 Redeemed, in full; warrants not outstanding \$0.00 \$5.714.215.56 Redeemed, in full; warrants not outstanding \$0.00 \$5.716.07.07 Redeemed, in full; warrants not outstanding \$0.00 \$5.716.07.07 Redeemed, in full; warrants not outstanding	\$2,000,000,00 \$2,702,000,000 \$2,702,000,000 \$3,981,000,000 \$3,981,000,000 \$3,981,000,000 \$1,000,000,000 \$17,000,000,000 \$11,577,672,70 \$5,448,000,000 \$11,577,672,70 \$5,448,000,000 \$10,000,000 \$10,000,000,000,000 \$10,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000,000,000 \$10,000,000,000,000,000,000,000,000,000,	2,000 \$1,000,00 289 \$1,022,11 (\$25,000,00) 75,000 \$1,000,00 75,000 \$1,000,00 20,000 \$1,000,00 45,220 \$1,000,00 45,220 \$1,000,00 45,220 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 10,000 \$1,000,00	(\$2,278,150.00)	\$100,000,00 \$6,588.78 \$19,218.67 \$59,741.22 \$124.922.5 \$5,599,066,21 \$1,990,000,00 \$1,000,000,00 \$4,753,984.56 \$2,150,648.56 \$4,933,161.62 \$4,	100 100 100 100 100 100 100 100 100 100
63.07 8,14 11 6,11,14 8,14,44 12,16 8 11 6,14 11 11,36 5,11,14 6,11,14	TOF FRANCIAL CORPORATION TOF PROMODIC CORPORATION TOP PROMODIC CORPORATION TOP PROMODIC CORPORATION TO BE FINANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TENESSEE COMMERCE BANCORP, INC. TENESSEE COMMERCE BANCORP, INC. TENESSEE COMMERCE BANCORP, INC. TENESSEE VALLEY FINANCIAL HOLDINGS, INC. TENSSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC. THE BANCORP, INC. THE BANCORP, INC. THE BANCORP, INC. THE BANCORP CURRITUCK THE BANCORP CORPORATION THE BANCORP CORPORATION THE BANCORP CORPORATION THE BANCORP CORPORATION THE BANCORP REMITICAL CORPORATION THE BANCORP CORPORATION INC. THE PROMODIC CORPORATION INC. THE	WAYZATA	11/14/2008 Preferred Stock of Warrants 4/22/2009 12/21/	\$2,000,000,00 \$30,000,000,00 \$30,000,000,00 \$75,000,000,00 \$75,000,000,00 \$20,000,000,00 \$44,021,000,00 \$44,021,000,00 \$20,749,000,00 \$20,749,000,00 \$20,749,000,00 \$20,749,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00	\$0.00 \$2.384.611.11 Redeemed, in full: werrants not outstanding \$0.00 \$3.233.333.33	\$2,000,000,00 \$2,702,000,000 \$3,7702,000,000 \$3,7702,000,000 \$3,981,000,000 \$3,981,000,000 \$1,000,000,000 \$17,000,000,000 \$11,5702,700 \$1,5700,000,000 \$11,577,672,70 \$5,448,000,000 \$11,500,000,000 \$11,500,000,000 \$11,577,672,70 \$5,448,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000,000,000 \$10,000,000,000,000,000,000,000 \$10,000,000,000,000,000,000,000,000,000,	2,000 \$1,000.00 208 \$1,022.11 (\$25,000.00) 2,702 \$1,022.11 (\$25,000.00) 75,000 \$1,000.00 20,000 \$1,000.00 46,220 \$1,000.00 46,220 \$1,000.00 46,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 10,000 \$1,000.00	(\$2,278,150,00) (\$2,278,150,00) (\$1,043,100,00) (\$6,171,327,30)	\$100,000,00 \$6,568.78 \$19,218.67 \$59,741.22 \$124.922.65 \$6,559,066.21 \$1,990,000.00 \$1,900,000.00 \$1,900,000.00 \$4,753,384.55 \$4455,161.65 \$4455,161.65 \$792,783.00 \$1,486,292.07 \$389,077.67 \$380,410.00 \$37,000.00 \$7,766,264.559.85	10 100 100 100 100 100 100 100 100 100
63.07 8,14 11 6,11,14 8,14,44 12,16 8 11 6,14 11 11,36 5,11,14 6,11,14	TOF FRANCIAL CORPORATION TOF PROMODIC CORPORATION TOP FRANCIAL CORP TOP FRANCIAL CORP TORS FINANCIAL CORP TENESSEE COMMERCE BANCORP, INC. TENESSEE COMMERCE BANCORP, INC. TENESSEE VALEEY FINANCIAL HOLDINGS, INC. TENESSEE VALEEY FINANCIAL HOLDINGS, INC. TENESSEE VALEEY FINANCIAL HOLDINGS, INC. TENSESSEE VALEEY FINANCIAL CORP. TENSESSEE VALEEY FINANCIAL CORP. THE BANCORP, INC. THE BANCORP FINANCIAL CORPORATION THE BANCORP, INC. THE BANCORP FINANCIAL CORPORATION THE BANCORPORATION INC. THE BANCORP FINANCIAL CORPORATION THE BANCORPORATED THE FIRST BANCORPORATED THE THE FIRST BANCORPORATED THE HERST BANCORPORATED THE H	WAYZATA	11/14/2008 Preferred Stock of Warrants	\$2,000,000,00 \$30,000,000,00 \$30,000,000,00 \$75,000,000,00 \$75,000,000,00 \$20,000,000,00 \$44,021,000,00 \$44,021,000,00 \$20,749,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$315,000,000,00 \$315,000,000,00	\$0.00 \$2.384.611.11 Redeemed, in full; werrants not outstanding \$0.00 \$3.233.333.33	\$2,000,000,00 \$2702,000,000 \$2702,000,000 \$75,000,000,00 \$3,981,000,000 \$3,981,000,000 \$45,200,000,000 \$17,400,000,000 \$11,742,850,000 \$11,977,672,70 \$14,600,000,000 \$11,677,672,70 \$1,966,900,000 \$1,900,000,000	2,000 \$1,000,00 289 \$1,022,11 (\$25,000,00) 75,000 \$1,000,00 75,000 \$1,000,00 20,000 \$1,000,00 45,220 \$1,000,00 45,220 \$1,000,00 45,220 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 10,000 \$1,000,00	(\$2,278,150.00)	\$100,000,00 \$6,588.78 \$19,218.87 \$59,741.22 \$124.922.63 \$6,589.78 1.22 \$124.922.63 \$199,000,00 \$1,000,000.00 \$4,753.984.56 \$2,150,648.56 \$403,161.92 \$459,316.36 \$792,783.00 \$3,900,000 \$3,000,000 \$1,000,000,000 \$4,753.984.56 \$2,150,648.56 \$403,161.92 \$3,000,000 \$1,000,000,000	10 100 100 100 100 100 100 100 100 100
63.07 8,14 11 6,11,14 8,14,44 12,16 8 11 6,14 11 11,36 5,11,14 6,11,14	TOF FRANCIAL CORPORATION TOF PROMODIC CORPORATION TOP PROMODIC CORPORATION TOP PROMODIC CORPORATION TO BE FINANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TENESSEE COMMERCE BANCORP, INC. TENESSEE COMMERCE BANCORP, INC. TENESSEE COMMERCE BANCORP, INC. TENESSEE VALLEY FINANCIAL HOLDINGS, INC. TENSSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC. THE BANCORP, INC. THE BANCORP, INC. THE BANCORP, INC. THE BANCORP CURRITUCK THE BANCORP CORPORATION THE BANCORP CORPORATION THE BANCORP CORPORATION THE BANCORP CORPORATION THE BANCORP REMITICAL CORPORATION THE BANCORP CORPORATION INC. THE PROMODIC CORPORATION INC. THE	WAYZATA	11/14/2008 Preferred Stock of Warrants 4/22/2009 12/21/	\$2,000,000,00 \$30,000,000,00 \$30,000,000,00 \$33,000,000,00 \$75,000,000,00 \$20,000,000 \$44,000,000 \$44,000,000,00 \$20,740,000,000 \$54,440,000,00 \$54,440,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00	\$0.00 \$2.384.611.11 Redeemed, in full; werrants not outstanding \$0.00 \$3.233.333.33 Currently Not Collectible \$0.00 \$3.233.333.31.713.17 Sold, in full; warrants not outstanding \$0.00 \$82,777.516.21 Redeemed, in full; warrants not outstanding \$0.00 \$82,777.516.21 Redeemed, in full; warrants not outstanding \$0.00 \$4.475.307.67 Redeemed, in full; warrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full; warrants not outstanding \$0.00 \$52.787.673.44 Redeemed, in full; warrants not outstanding \$0.00 \$52.787.673.45 Redeemed, in full; warrants not outstanding \$0.00 \$1.912.694.00 Sold, in full; warrants not outstanding \$0.00 \$40.991.342.55 Redeemed, in full; warrants not outstanding \$0.00 \$1.912.694.00 Sold, in full; warrants not outstanding \$0.00 \$1.912.696.77 Redeemed, in full; warrants not outstanding \$0.00 \$1.92.696.33 Redeemed, in full; warrants not outstanding \$0.00 \$1.796.697.07 Redeemed, in full; warrants not outstanding \$0.00 \$5.714.215.56 Redeemed, in full; warrants not outstanding \$0.00 \$5.716.07.07 Redeemed, in full; warrants not outstanding \$0.00 \$5.716.07.07 Redeemed, in full; warrants not outstanding	\$2,000,000,00 \$2,702,000,000 \$3,7702,000,000 \$3,7702,000,000 \$3,981,000,000 \$3,981,000,000 \$1,000,000,000 \$17,000,000,000 \$11,5702,700 \$1,5700,000,000 \$11,577,672,70 \$5,448,000,000 \$11,500,000,000 \$11,500,000,000 \$11,577,672,70 \$5,448,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000,000,000 \$10,000,000,000,000,000,000,000 \$10,000,000,000,000,000,000,000,000,000,	2,000 \$1,000.00 298 \$1,022.11 (\$25,000.00) 75,000 \$1,000.00 3,981 \$1,000.00 2,000 \$1,000.00 4,520 \$1,000.00 4,520 \$1,000.00 4,520 \$1,000.00 4,520 \$1,000.00 4,520 \$1,000.00 4,520 \$1,000.00 4,520 \$1,000.00 4,520 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 1,000 \$1,000.00 3,400.000 \$1,000.00 1,500 \$1,000.00	(\$2,278,150,00) (\$2,278,150,00) (\$1,043,100,00) (\$6,171,327,30)	\$100,000,00 \$6,568.78 \$19,218.67 \$59,741.22 \$124.922.65 \$6,559,066.21 \$1,990,000.00 \$1,900,000.00 \$1,900,000.00 \$4,753,384.55 \$4455,161.65 \$4455,161.65 \$792,783.00 \$1,486,292.07 \$389,077.67 \$380,410.00 \$37,000.00 \$7,766,264.559.85	10 100 100 100 100 100 100 100 100 100

	AB&T FINANCIAL CORPORATION	GASTONIA N	C 11/19/2013						\$815,100.00 2,964 \$275.00	(\$2.148.900.00)		
	ABBI FINANCIAL CORPORATION THE PIC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH P LOS ANGELES C	A 5/5/2010						\$815,100.00 2,964 \$275.00	(\$2,146,900.00)	\$320,372,284.16	16,885,192
8,14,44	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES C LOS ANGELES C	A 2/20/2009 A 9/1/2011		\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding	\$5,450,000.00 5,450 \$1,000.00		\$273,000.00	273
8,14	ITHE QUEENSBOROUGH COMPANY	LOUISVILLE	A 1/9/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding				
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE G LOUISVILLE G	A 3/8/2013 A 3/11/2013	3					\$244,225.00 250 \$976.90 \$11,478,575.00 11,750 \$976.90	(\$5,775.00) (\$271,425.00)	\$4,806.45 \$571,967.55	595
8,18,21,44	THE QUEENSBOROUGH COMPANY	LOUISVILLE G	A 4/9/2013	3	\$541,000.00	\$0.00		Redeemed, in full; warrants not outstanding	(\$117,228.00)			
8,18,21,44	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK P. LIMERICK P. LIMERICK P.	A 12/11/2009	Preferred Stock w/ Exercised Warrants	\$541,000.00 \$1,505,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding				+
9.21	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC. THES FORDES BANCORPORTION, INC.	LIMERICK P ORLANDO F	A 12/11/2009 A 9/22/2011	Preferred Stock w/ Exercised Warrants	\$5.677.000.00	\$0.00	\$6.440.120.64	Sold, in full; warrants not outstanding	\$2,046,000.00 2,046 \$1,000.00		\$61,000.00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO F	11/8/2012	2	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$1,165,528.32 1,312 \$888.36	(\$146,471.68)		
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO FI ORLANDO FI	11/9/2012						\$3,877,691.40 4,365 \$888.36	(\$487,308.60)	\$282,284.64	284
	TIB FINANCIAL CORP	NAPLES F	12/5/2008	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding	(300,402.20)			
134	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES FI NAPLES FI MT. PLEASANT S	9/30/2010	Preferred Stock w/ Warrants	\$14,448,000.00	\$0.00	\$10 180 200 33	Sold, in full; warrants not outstanding	\$12,119,637.37 12,120 \$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT S	7/1/2016	3					\$8,984,227.00 14,448 \$621.83	(\$5,463,773.00)		
8,47,97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON G	A 4/17/2009 A 11/12/2010	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00		Exited bankruptcy/Receivership		(\$3.800.000.00)		4
	TIMBERLAND BANCORP, INC.	HOQUIAM W	A 12/23/2008	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding	\$3.290.437.50 3.815 \$862.50	(\$524.562.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM W HOQUIAM W	A 11/8/2012 A 11/9/2012						\$3,290,437.50 3,815 \$862.50 \$1,580,962.50 1,833 \$862.50			+
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM W	A 11/13/2012 A 1/11/2013						\$9,481,462.50 10,993 \$862.50 (\$143,528.63)	(\$252,037.50) (\$1,511,537.50)		4
	TIMBERLAND BANCORP, INC.	HOQUIAM W	A 6/11/2013	3					(\$143,526.63)		\$1,301,856.00	370,899
8,11,14	TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC.	TITONKA IA	4/3/2009	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	\$2,117,000.00 2,117 \$1,000.00		\$106,000.00	100
8	TODD BANCSHARES, INC.	HOPKINSVILLE K		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding				106
45	TODD BANCSHARES, INC.	HOPKINSVILLE K			\$76,458,000.00	\$0.00	\$88 577 166 67	Redeemed, in full; warrants not outstanding	\$4,000,000.00 4,000 \$1,000.00		\$200,000.00	200
40	TOWNEBANK TOWNEBANK	PORTSMOUTH V. PORTSMOUTH V.	A 9/22/2011	Preferred Stock w/ Warrants	\$70,438,000.00	30.00	\$60,377,100.07	Redeemed, in ruli, warrants not outstanding	\$76,458,000.00 76,458 \$1,000.00			4
8	TOWNEBANK TREATY OAK BANCORP, INC.	PORTSMOUTH V AUSTIN T.	A 5/15/2013	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$2,412 702 03	Sold, in full; warrants outstanding			\$1,500,000.00	554,330
	ITREATY OAK BANCORP, INC.	AUSTIN T. AUSTIN T.	2/15/2011 12/21/2012		\$5,200,000.00	90.00	JE, E, I OE. JO		\$500,000.00 3,118 \$160.36 \$150,000.00 150,000 \$1.00	(\$2,618,000.00)		
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN T. AUSTIN T.	C 12/21/2012 C 8/6/2015	5					\$150,000.00 150,000 \$1.00		\$1,570,287.00	+
8,14,44	TRIAD BANCORP, INC.	FRONTENAC M	O 3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding				
8,14,44	TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC M WALDORF M	O 9/22/2011 D 12/19/2008		\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$3,700,000.00 3,700 \$1,000.00		\$185,000.00	185
8 14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF M LOS ALAMOS N	D 9/22/2011		\$35,539,000.00	\$0.00		Sold, in full; warrants not outstanding	\$15,540,000.00 15,540 \$1,000.00		\$777,000.00	777
0,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS N	M 3/27/2009 M 8/7/2012	2	\$35,539,000.00	\$0.00	\$34,044,475.74	Soio, in ruii; warrants not outstanding	\$2,639,379.50 3,518 \$750.25	(\$878,620.50)	\$163,062.90	175
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS N LOS ALAMOS N	M 8/9/2012 M 8/10/2012	2					\$7,038,845.50 9,382 \$750.25 \$16,984,909.75 22,639 \$750.25	(\$2,343,154.50) (\$5,654,090.25)	\$1,300,776.05 \$191,948.33	1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS N	M 9/11/2012						\$16,964,909.75 22,639 \$750.25 (\$266,631.35)	(\$5,654,090.25)	\$191,946.33	206
8,9,11	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS TO	N 4/3/2009 N 8/13/2010	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000.00 2,795 \$1,000.00			
8,11	TRISTATE CAPITAL HOLDINGS, INC.	MEMPHIS TI PITTSBURGH P PITTSBURGH P	A 2/27/2009	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	2,100,0000			
8,14,18	TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK	PITTSBURGH P KINGSPORT TI	A 9/26/2012 N 4/3/2009	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417,16	Sold, in full; warrants not outstanding	\$23,000,000.00 23,000 \$1,000.00		\$1,150,000.00	1,150
911111	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT TI KINGSPORT TI	N 12/22/2009		\$4,237,000.00	40.00	451.001.1110					
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT TI	N 11/29/2012 N 1/11/2013						\$5,251,500.00 7,002 \$750.00 (\$52,515.00)	(\$1,750,500.00)	\$124,665.75	138
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON M JACKSON M	S 11/21/2008	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	\$215.000.000.00 215.000 \$1.000.00			
	TRUSTMARK CORPORATION	JACKSON M	S 12/9/2009 S 12/30/2009						\$215,000,000.00 215,000 \$1,000.00		\$10,000,000.00	1,647,931
8,14,44	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON IA		Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding	\$12,000,000.00 12,000 \$1,000.00		\$600,000.00	
11	TWO RIVERS FINANCIAL GROUP, INC. U.S. BANCORP	BURLINGTON IA MINNEAPOLIS M	N 9/1/2011 N 11/14/2008	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding			\$600,000.00	60
	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS M MINNEAPOLIS M	N 6/17/2009 N 7/15/2009						\$6,599,000,000.00 6,599,000 \$1,000.00		\$139,000,000.00	32,679,102
8,122	U.S. CENTURY BANK	MIAMI	8/7/2009	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold, in full; warrants not outstanding				
8.14.44	U.S. CENTURY BANK URT BANCSHARES, INC	MIAMI FI MARYSVILLE K	3/17/2015 5 1/30/2009	Preferred Stock w/ Exercised Warrants	\$8.950,000,00	\$0.00	\$10 634 911 78	Redeemed, in full: warrants not outstanding	\$11,738,143.76 50,236 \$233.66	(\$38,497,856.24)	\$586,953.92	2,512
	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE K	S 8/11/2011						\$8,950,000.00 8,950 \$1,000.00		\$450,000.00	45
22,97,141	UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO C SAN FRANCISCO C	A 11/14/2008 A 11/6/2009	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,510,095.07	Currently Not Collectible		(\$298,737,000.00)		
12,16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND O	R 11/14/2008	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214.181.000.00 214.181 \$1.000.00	(4200).0. (000.00)		
	UMPQUA HOLDINGS CORP.		R 2/17/2010 R 3/31/2010						\$214,181,000.00 214,181 \$1,000.00		\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	PORTLAND O OXFORD N	C 5/1/2009	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding				
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD N OXFORD N	C 12/18/2009 C 9/22/2011		\$2,997,000.00				\$6,191,000.00 6,191 \$1,000.00		\$160,000.00	160
8,11,17	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE N ALBUQUERQUE N	M 12/29/2009 M 7/25/2012	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$600,000.00 600 \$1,000.00			
	UNION FINANCIAL CORPORATION	ALBUQUERQUE N	M 10/2/2013	3					\$1,579,000.00 1,579 \$1,000.00		\$65,000.00	65
12,16,25	LINION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN V. BOWLING GREEN V.	A 12/19/2008 A 11/18/2009	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$59,000,000.00 59,000 \$1,000.00			4
	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN V	A 12/23/2009)					95,000 91,000.00		\$450,000.00	211,318
8	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO C SAN MATEO C	A 2/20/2009 A 7/2/2014	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding	\$3,319,050.00 8,700 \$381.50	(\$5,380,950.00)	\$138,607.85	435
	UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO C TECUMSEH M	A 9/26/2014		\$20,600,000.00	\$0.00	600.04= 00.5	Cold in fall control of the cold in the co	(\$25,000.00)	1		
	UNITED BANCORP, INC.	TECUMSEH M	I 1/16/2009 I 6/19/2012 I 7/18/2012		\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	\$17,005,300.00 (\$255,079.50) 20,600 \$825.50	(\$3,594,700.00)		
11 36	UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH M ATMORE A	7/18/2012	B Preferred Stock w/ Warrants	\$10,300,000,00	\$0.00	\$11 192 702 00	Redeemed, in full; warrants not outstanding			\$38,000.00	311,492
11,00	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE A	9/3/2010		\$10,300,000.00	\$0.00	φ11,102,703.89	recenies, in ruir, warrants not outstanding	\$10,300,000.00 10,300 \$1,000.00			
11,14,15	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE A BARNESVILLE G	A 5/22/2009	il I	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding			\$10,125.00	111,258
	UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BARNESVILLE G BLAIRSVILLE G	A 7/3/2012	2					\$14,400,000.00 14,400,000 \$1.00		\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G BLAIRSVILLE G	A 12/5/2008 A 3/26/2013	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1,516,900.00 1,576 \$962.50	(\$59,100.00)		4
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G	A 3/27/2013	3					\$12,587,575.00 13,078 \$962.50	(\$490,425.00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G BLAIRSVILLE G	A 3/28/2013 A 4/9/2013	8					\$159,145,525.00 165,346 \$962.50 (\$1,732,500,00)	(\$6,200,475.00)		_
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G	A 6/10/2013		\$5 658 000 00				(4.11.21.21.27)		\$6,677.00	219,908
8,11,44	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA V VIENNA V	A 1/16/2009 A 12/15/2010		\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding	\$3,000,000.00 3,000 \$1,000.00			
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC.	VIENNA V	A 9/15/2011		\$20,649,000.00	\$0.00	\$20,042,044,52	Redeemed in full unreasts and an extension	\$2,658,000.00 2,658 \$1,000.00		\$283,000.00	283
	UNITY BANCORP, INC.	CLINTON N CLINTON N	J 12/5/2008 J 5/15/2013	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$20,U13,814.50	Redeemed, in full; warrants not outstanding	\$10,324,000.00 10,324 \$1,000.00			
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON N CLINTON N	J 7/3/2013 J 8/28/2013	3					\$10,325,000.00 10,325 \$1,000.00		\$2,707,314.00	764,778
0	LININ/EDGAL DANGODD	BLOOMFIELD IN	5/22/2009		\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding			\$2,707,314.00	/04,//8
0	UNIVERSAL BANCORF		8/8/2013	3					\$237,527.50 250 \$950.11 \$9,168,561.50 9,650 \$950.11	(\$12,472.50) (\$481,438.50)	\$476,573.62	405
0	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD IN								(\$401,438.50)		. 495
0	UNIVERSAL BANCORP	BLOOMFIELD IN	8/12/2013 9/12/2013	3					(\$94,060.89)		Ţ	
9,11,15	UNIVERSAL BANCORP	BLOOMFIELD IN	8/12/2013 9/12/2013	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding	(\$94,060.89)			
9,11,15	UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP. US METRO SHAK US METRO SHAK	BLOOMFIELD IN BLOOMFIELD IN ST. PAUL M ST. PAUL M GARDEN GROVE C	8/12/2013 9/12/2013 N 6/19/2009 N 7/30/2010 A 2/6/2009	Subordinated Debentures Preferred Stock w/ Exercised Warrants	\$11,926,000.00 \$2,861,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,926,000.00 \$1.00			
9,11,15	UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSITY FRANCIAL CORP. UNIVERSITY FRANCIAL CORP. US METRO BANK US METRO BANK US METRO BANK	BLOOMFIELD III BLOOMFIELD IN ST. PAUL M ST. PAUL M GARDEN GROVE C GARDEN GROVE C	8/12/2013 I 9/12/2013 N 6/19/2009 N 7/30/2010 A 2/6/2009 A 3/23/2016	Subordinated Debentures Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$0.00	\$3,465,216.00	Redeemed, in full; warrants not outstanding	(\$94,060.89)		\$143,000.00	143
9,11,15 8 8,11	UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP. US METRO BANK US METRO BANK UWHARRIE CAPITAL CORP. UWHARRIE CAPITAL CORP. UWHARRIE CAPITAL CORP.	BLOOMFIELD IN BLOOMFIELD IN ST. PAUL ST. PAUL ST. PAUL GARDEN GROVE C GARDEN GROVE C ALBEMARLE N ALBEMARLE N	8/12/2013 9/12/2013 N 6/19/2003 N 7/30/2014 A 2/6/2009 A 3/23/2016 C 12/23/2006 C 4/3/2013	Subordinated Debentures Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants			\$3,465,216.00		\$11,926,000.00 \$1,00 \$1.		\$143,000.00	143
9,11,15 8 8,11	UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSITY FRANCIAL CORP. UNIVERSITY FRANCIAL CORP. UNIVERSITY FRANCIAL CORP. USI METRO BANK USI METRO BANK UWHARRIE CAPITAL CORP	BLOOMFIELD IN BLOOMFIELD IN ST. PAUL M ST. PAUL M GARDEN GROVE C GARDEN GROVE C ALBEMARLE N	8/12/2013 9/12/2013 N 6/19/2009 N 7/30/2011 A 2/6/2009 A 3/23/2016 C 12/23/2006 C 4/3/2013 C 10/16/2013	Subordinated Debentures Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$0.00	\$3,465,216.00 \$12,916,040.83	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	(\$94,08.99) \$11,926,000,00 \$1.00 \$2,861,000,00 2.861 \$1,000,00			143
8 8,11	UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSITY FRANCIAL CORP. US METTO BANK US MET	BLOOMFIELD IN BLOOMFIELD IN ST. PAUL M ST. PAUL M GARDEN GROVE C GARDEN GROVE C ALBEMARLE N ALBEMARLE N ALBEMARLE N	8/12/2013 9/12/2013 N 6/19/2003 N 7/30/2014 A 2/6/2009 A 3/23/2016 C 12/23/2006 C 4/3/2013	Subordinated Debentures Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,861,000.00 \$10,000,000.00	\$0.00	\$3,465,216.00 \$12,916,040.83 \$9,403,400.50	Redeemed, in full; warrants not outstanding	\$11,926,000.00 \$1,00 \$1.		\$143,000.00	143

	AB&T FINANCIAL CORPORATION VALLEY COMMUNITY BANK	GASTONIA NO	11/19/2013			\$815,100.00 \$2,296,800.00		2,964 \$275.00 5,500 \$417.60	(\$2,148,900.00) (\$3,203,200.00)	\$45,815.2	27
	VALLEY COMMUNITY BANK	PLEASANTON CA PLEASANTON CA	1/6/2014			\$2,250,000.00	(\$25,000.00)	3,300 3417.00	(93,203,200.00)	\$43,013.2	.5 27
11	VALLEY FINANCIAL CORPORATION	ROANOKE VA	12/12/2008 Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00 \$21,311,670.48 Redeemed, in full; warrants not outstanding						
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE VA ROANOKE VA	11/14/2012 2/20/2013			\$1,600,000.00		1,600 \$1,000.00 1,600 \$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE VA	5/15/2013			\$1,600,000.00 \$1,600,000.00		1,600 \$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE VA ROANOKE VA	8/14/2013 10/16/2013			\$1,600,000.00 \$9,619,000.00		1,600 \$1,000.00 9,619 \$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.	ROANOKE VA	11/13/2013 12/18/2009 Preferred Stock w/ Exercised Warrants			40,000,000		4,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$1,547,891.5	58 344,74
8,14,44	VALLEY FINANCIAL GROUP, LTD.	SAGINAW MI	12/18/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$1,300,000.00	\$0.00 \$1,489,774.73 Redeemed, in full; warrants not outstanding	\$1,300,000.00		1,300 \$1,000.00		\$65,000.0	0 6
11	VALLEY FINANCIAL GROUP, LTD. VALLEY NATIONAL BANCORP	SAGINAW MI WAYNE NJ	11/14/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$318,400,781.94 Redeemed, in full; warrants not outstanding			.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		900,000.0	,0
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE NJ WAYNE NJ	6/3/2009 9/23/2009			\$75,000,000.00 \$125,000,000.00		75,000 \$1,000.00 125,000 \$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE NJ				\$100,000,000.00		100,000 \$1,000.00			
	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE NJ DALLAS TX	12/23/2009 5/24/2010 6/26/2009 Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00 \$3.503.795.81 Redeemed, in full: warrants not outstanding					\$5,421,615.2	2,532,54
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS IX DALLAS TX	8/25/2011 Preferred Stock w Exercised Warrants	\$3,000,000.00	\$0.00 \$3,503,795.81 Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000 \$1,000.00		\$150,000.0	00 15
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN VA MIDLOTHIAN VA	5/1/2009 Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00 \$6,933,870.05 Sold, in full; warrants outstanding					¥100,000	
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN VA MIDLOTHIAN VA	11/19/2013			\$5,672,361.44	(\$56.723.61)	14,738 \$384.88	(\$9,065,638.56)		
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON VA	12/12/2008 Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00 \$118,453,138.89 Redeemed, in full; warrants not outstanding		(\$00,723.01)				
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON VA ARLINGTON VA	12/11/2012 1/31/2014			\$71,000,000.00		71,000 \$1,000.00		\$33,263,000.0	00 2,696,20
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS VA	6/12/2009 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$3,694,442.50 Sold, in full; warrants not outstanding					\$33,263,000.0	2,080,20
	VIRGINIA COMPANY BANK	NEWPORT NEWS VA	8/8/2013			\$325,353.86		533 \$610.42	(\$207,646.14) (\$1,623,379.86)	\$63,481.2	
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS VA NEWPORT NEWS VA	8/12/2013 9/12/2013			\$2,543,620.14	(\$25.000.00)	4,167 \$610.42	(\$1,023,379.00)	\$63,481.2	25 14
8,11,14	VISION BANK - TEXAS	RICHARDSON TX	4/24/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,898,258.59 Redeemed, in full; warrants not outstanding		(4-1)				
	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON TX RICHARDSON TX	12/28/2012 7/10/2013			\$787,500.00 \$712,500.00		788 \$1,000.00 713 \$1,000.00		\$75,000.0	0 7
	VIST FINANCIAL CORP.	WYOMISSING PA	12/19/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$30,710,646.33 Redeemed, in full; warrants not outstanding						
8 14 45	VIST FINANCIAL CORP.	WYOMISSING PA SPOKANE WA	8/1/2012 A 1/30/2009 Preferred Stock w/ Exercised Warrants	\$110,000,000,00	\$0.00 \$131,236,874.33 Redeemed, in full: warrants not outstanding	\$25,000,000.00		25,000 \$1,000.00		\$1,189,813.0	00 367,98
	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION	SPOKANE WA	A 9/15/2011	***************************************		\$110,000,000.00		110,000 \$1,000.00		\$5,500,000.0	00 5,50
8,11,17	WACHUSETT FINANCIAL SERVICES INC	CLINTON MA CLINTON MA	12/11/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$14,731,826.23 Redeemed, in full; warrants not outstanding						
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON MA	A 4/4/2012 A 1/30/2013			\$3,000,000.00 \$4,000,000.00		4,000 \$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON MA	4/23/2014			\$5,000,000.00		5,000 \$1,000.00		\$478,000.0	00 47
11	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON MA	12/19/2008 Preferred Stock w/ Warrants 11/24/2009	\$22,000,000.00	\$0.00 \$23,592,311.11 Redeemed, in full; warrants not outstanding	\$22,000,000.00		22,000 \$1,000.00			
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON MA BOSTON MA	12/16/2009			QL2,000,000.00		,550 \$1,000.00		\$568,700.0	00 390,07
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR WA	A 1/16/2009 Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00 \$30,628,344.45 Redeemed, in full; warrants not outstanding	\$26,380,000.00		26,380 \$1,000.00			
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR WA	A 1/12/2011 A 3/2/2011			\$26,380,000.00		26,380 \$1,000.00		\$1,625,000.0	0 246,08
11	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	OAK HARBOR W/ SEATTLE W/ SEATTLE W/	A 11/14/2008 Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00 \$220,749,985.18 Redeemed, in full; warrants not outstanding	\$200,000,000.00		200.000 \$1.000.00			.,,,,
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE WA	A 5/27/2009 A 3/15/2010			\$200,000,000.00		200,000 \$1,000.00		\$15,388,874.0	7 1,707,45
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON VA RESTON VA	1/30/2009 Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00 \$15,317,317.86 Redeemed, in full; warrants not outstanding					\$15,500,074.0	1,707,40
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON VA	10/30/2009	\$6,842,000.00		\$13.475.000.00		13,475 \$1,000.00		\$332,000.0	22
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA WI	8/4/2011 6/26/2009 Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00 \$6,398,893.44 Sold, in full; warrants not outstanding			13,473 31,000.00			
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WI WAUKESHA WI	2/6/2013 2/7/2013			\$4,831,002.80		5,212 \$926.90	(\$380,997.20) (\$7,310.00)	\$18,644.6 \$147,194.6	36 1
	WALKESHA BANKSHARES INC	WAUKESHA IWI	2/8/2013			\$92,690.00 \$290,119.70		100 \$926.90 313 \$926.90	(\$7,310.00)	\$147,194.6	15
	WAUKESHA BANKSHARES, INC.	WAUKESHA WI	3/26/2013				(\$52,138.13)				
11	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY CT WATERBURY CT	11/21/2008 Preferred Stock w/ Warrants 3/3/2010	\$400,000,000.00	\$0.00 \$457,333,286.51 Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000 \$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY CT	10/13/2010			\$100.000.000.00		100.000 \$1.000.00			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY CT WATERBURY CT	12/29/2010 6/8/2011			\$200,000,000.00		200,000 \$1,000.00		\$20,388,842.0	06 3,282,27
11	WELLS FARGO & CO.	MINNEAPOLIS MN	10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$27,281,347,113.95 Redeemed, in full; warrants not outstanding					\$20,300,042.0	3,202,27
	WELLS FARGO & CO.	MINNEAPOLIS MN	12/23/2009			\$25,000,000,000.00		25,000 \$1,000,000.00		6040 274 004 7	140 004 00
11	WELLS FARGO & CO. WESBANCO, INC.	MINNEAPOLIS MIN WHEELING WY	V 5/26/2010 V 12/5/2008 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$78,804,166.67 Redeemed, in full; warrants not outstanding					\$840,374,891.7	73 110,261,68
	WESBANCO, INC.	WHEELING WY	V 9/9/2009			\$75,000,000.00		75,000 \$1,000.00		2000 000	
11	WESBANCO, INC. WEST BANCORPORATION, INC.	WHEELING WY	V 12/23/2009 12/31/2008 Preferred Stock w/ Warrants	***********						\$950,000.0	00 439,28
		WEST DES MOINES IA									
	WEST BANCORPORATION, INC.	WEST DES MOINES IA WEST DES MOINES IA	6/29/2011	\$36,000,000.00	\$0.00 \$41,195,000.00 Redeemed, in full; warrants not outstanding	\$36,000,000.00		36,000 \$1,000.00			
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES IA WEST DES MOINES IA WEST DES MOINES IA	6/29/2011 8/31/2011			\$36,000,000.00		36,000 \$1,000.00		\$700,000.0	00 474,10
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	WEST DES MOINES	6/29/2011	\$36,000,000.00	\$0.00 \$41,195,000.00 Redeemed, in full; warrants not outstanding \$0.00 \$87,360,236.61 Redeemed, in full; warrants not outstanding	\$41,863,000.00		41,863 \$1,000.00		\$700,000.0	00 474,10
11	WEST BARCORPORATION, INC. WEST BARCORPORATION, INC. WEST BARCORPORATION, INC. WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION WESTAMERICA BARCORPORATION	WEST DES MOINES IA WEST DES MOINES IA WEST DES MOINES IA SAN RAFAEL CA SAN RAFAEL CA SAN RAFAEL CA	6/29/2011 8/31/2011 2/13/2009 Preferred Stock w/ Warrants 9/2/2009 11/18/2009								
11	WEST BANCOMPORATION, INC. WEST BANCOMPORATION, INC. WESTAMERICA BANCOMPORATION WESTAMERICA BANCOMPORATION WESTAMERICA BANCOMPORATION WESTAMERICA BANCOMPORATION WESTAMERICA BANCOMPORATION	WEST DES MOINES IA WEST DES MOINES IA WEST DES MOINES IA WEST DES MOINES IA SAN RAFAEL CA SAN RAFAEL CA SAN RAFAEL CA	6/29/2011 8/31/2011 Preferred Stock w/ Warrants 2/13/2009 11/18/2009 11/18/2009	\$83,726,000.00	\$0.00 \$87,360,236.61 Redeemed, in full, warrants not outstanding	\$41,863,000.00 \$41,863,000.00		41,863 \$1,000.00 41,863 \$1,000.00		\$700,000.0 \$878,256.0	
11	WEST BANCOMPORATION, INC. WEST BANCOMPORATION, INC. WESTAMERICA BANCOMPORATION WESTAMERICA BANCOMPORATION WESTAMERICA BANCOMPORATION WESTAMERICA BANCOMPORATION WESTAMERICA BANCOMPORATION WESTEM BICA BANCOMPORATION WESTEM ALLIANCE BANCOMPORATION WESTEM ALLIANCE BANCOMPORATION WESTEM ALLIANCE BANCOMPORATION	WEST DES MOINES IA WEST DES MOINES IA WEST DES MOINES IA SAN RAFAEL CA SAN	6729/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2011 8/31/2009 9/2/2009 11/18/2009 11/12/2001 11/21/2001 11/21/2001 11/21/2001 11/21/2001 9/27/2011		\$0.00 \$87,360,236.61 Redeemed, in full warrants not outstanding	\$41,863,000.00		41,863 \$1,000.00		\$878.256.C	00 246,69
44	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST MARENCA BANCORPORATION, WEST MARENCA BANCORPORATION WEST MALLIANCE BANCORPORATION WEST MALLIANCE BANCORPORATION WEST MALLIANCE BANCORPORATION	WEST DES MOINES IA	6/29/2011 831/2012 931/2010 Preferred Stock w' Warrants 92/2009 11/21/2009 11/21/2001 11/21/2001 11/21/2001 11/21/2001 11/21/2001 11/21/2001 11/21/2001 11/21/2001 11/21/2001 11/21/2001	\$83,726,000.00 \$140,000,000.00	\$0.00 \$87,360,236.61 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000.00 Redeemed, in full: warrants not outstanding	\$41,863,000.00 \$41,863,000.00		41,863 \$1,000.00 41,863 \$1,000.00			00 246,69
11 44 8.117	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST MARENCA BANCORPORATION. WEST MARENCA BANCORPORATION WEST	WEST DES MONES 1A	6/29/2011 831/2011 2/13/2009 Preferred Stock w' Warrants 9/2/2009 1/11/2009	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00	\$0.00 \$87,360,236,61 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000 00 Redeemed, in full: warrants not outstanding \$0.00 \$556,083.00 Currently Not Collectible	\$41,863,000.00 \$41,863,000.00		41,863 \$1,000.00 41,863 \$1,000.00	(\$7.290,000.00)	\$878.256.C	00 246,69
11 44 8,117 8,14,18	WEST BANCOMPRATION, INC. WEST BANCOMPRATION, INC. WEST BANCOMPRATION, INC. WEST BANCOMPRATION WEST BANCOMPROPATION	WEST DES MONES A WEST DES MONES A WEST DES MONES A WEST DES MONES A SAN RAFAEL C SAN RAF	6/29/2011 8-81/2011 8-91/2010 1-1/19/2010 1-1/19/2010 1-1/19/2010 1-1/19/2010 1-1/19/2010 1-1/19/2011 1-1/19/2011 1-1/19/2011 1-1/19/2011 1-1/2011	\$83.726.000.00 \$140.000.000.00 \$7.290.000.00 \$6.855.000.00	\$0.00 \$87,360,236.61 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000.00 Redeemed, in full: warrants not outstanding	\$41,863,000.00 \$41,863,000.00		41,863 \$1,000.00 41,863 \$1,000.00	(\$7,290,000,00)	\$878.256.C	00 246,69
8,117 8,14,18	WEST BANCOMPRATION, INC. WEST BANCOMPRATION, INC. WEST BANCOMPRATION, INC. WEST BANCOMPRATION WEST BANCOMPROPATION	WEST DES MONRES IA SAN RAFAEL GASAN RAFAEL GAS	6/29/2011 8-81/2011 8-91/2010 1-11/2020 1-11/2020 1-11/2020 1-11/2020 1-11/2020 1-11/2020 1-11/2020 1-11/2020 1-11/2020 1-11/2020 1-11/2020 1-11/2020 1-12/2020 1-12/2020 1-12/2020 1-12/2020 1-12/2020 1-12/2020 1-12/2020 1-12/2020 1-12/2020 1-12/2020 1-12/2020 1-12/2020 1-12/2020 1-12/2020	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00	\$0.00 \$87,360,236,61 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000 00 Redeemed, in full: warrants not outstanding \$0.00 \$556,083.00 Currently Not Collectible	\$41.863,000.00 \$41.863,000.00 \$140,000,000.00 \$1,050,524.72		41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00	(\$66,475.28)	\$878,256.0 \$415,000.0	00 246,69 00 787,10
11 44 8,117 8,14,18	WEST BANCORPERATION, INC. WEST BANCORPERATION, INC. WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTEMERICA BANCORPORATION WESTEM RICA BANCORPORATION WESTEM NALLIANCE BANCORPORATION WESTEM NALLIANCE BANCORPORATION WESTEM NALLIANCE BANCORPORATION WESTEM OLOMANITY BANCSHARES, INC. WESTEM LIANCE BANCORPORATION WESTEM LIANCE BANCSHARES, INC.	WEST DES MONRES IA SAN RAFAEL GASAN RAFAEL GAS	0/29/2011 93/12010 93/12010 94/12010 94/12010 11/18/2009	\$83.726.000.00 \$140.000.000.00 \$7.290.000.00 \$6.855.000.00	\$0.00 \$87,360,236,61 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000 00 Redeemed, in full: warrants not outstanding \$0.00 \$556,083.00 Currently Not Collectible	\$41.863.000.00 \$41.863.000.00 \$140.000.000.00		41,863 \$1,000.00 41,863 \$1,000.00 140,000 \$1,000.00		\$878.256.C	00 246,69 00 787,10
11 44 8,117 8,14,18	WEST BANCOMPRATION, INC. WEST BANCOMPRATION, INC. WEST BANCOMPRATION, INC. WEST BANCOMPRATION WEST BANCOMPROPATION	WEST DES MONES A WEST DES MONES A WEST DES MONES A WEST DES MONES A SAN RAFAEL CA SAN RAFAEL CA SAN RAFAEL CA LAS VEGAS N LAS VEGAS LAS VEGAS N LAS VEGAS LAS VEGAS N LAS VEGAS	6/29/2011 8-81/2012 8-81/2012 1-1/8-2000 11/18-2000 11/18-2000 11/18-2000 11/18-2000 11/18-2000 11/18-2000 11/18-2000 11/18-2000 11/18-2000 11/18-2000 11/18-2000 11/18-2000 11/18-2000 11/18-2000 11/18-2000 11/18-2000 11/18-2000 11/18-2000 11/18-2001 11/	\$83.726.000.00 \$140.000.000.00 \$7.290.000.00 \$6.855.000.00	\$0.00 \$87,360,296.61 Redeemed, in full: werrants not outstanding \$0.00 \$180,365,000.00 Redeemed, in full: werrants not outstanding \$0.00 \$180,365,000.00 Currently Not Collectible \$0.00 \$554,083.00 Currently Not Collectible \$0.00 \$13,053,610.87 Sold, in full: werrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37		41,863 \$1,000.00 41,863 \$1,000.00 140,000 \$1,000.00 11,117 \$940.49 10,305 \$938.67	(\$66,475.28)	\$879,256.0 \$415,000.0 \$335,417.0	00 246,69 00 787,10
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION WEST BAN	WEST DES MONES 1A	6/29/2011 8-81/2012 8-91/2012 1-92/2009 1-92/2	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$6,855,000,00 \$4,567,000,00 \$4,700,000,00	\$0.00 \$87,360,296.61 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000.00 Currently Not Collectible \$0.00 \$15,065,391.07 \$564, in full: warrants not outstanding \$0.00 \$13,053,910.87 \$564, in full: warrants not outstanding \$0.00 \$5,642,197.92 Redeemed, in full: warrants not outstanding	\$41.863,000.00 \$41.863,000.00 \$140,000,000.00 \$1,050,524.72		41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00	(\$66,475.28)	\$878,256.0 \$415,000.0	00 246,69 00 787,10
	WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION WEST BANCORPRATION WEST BANCORPROPATION WEST BANCORPOPATION WEST BANCORPROPATION WE	WEST DES MONES A WEST DES MONES A WEST DES MONES A WEST DES MONES A SAN RAFAEL C SAN WEAS C SAN WEAT C	0/29/2011 0-31/2010 0-31/2	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00	\$0.00 \$87,360,296.61 Redeemed, in full: werrants not outstanding \$0.00 \$180,365,000.00 Redeemed, in full: werrants not outstanding \$0.00 \$180,365,000.00 Currently Not Collectible \$0.00 \$554,083.00 Currently Not Collectible \$0.00 \$13,053,610.87 Sold, in full: werrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37		41,853 \$1,000.00 41,853 \$1,000.00 140,000 \$1,000.00 11,117 \$940.49 10,305 \$933.67 4,700 \$1,000.00	(\$66,475.28)	\$878.256.0 \$415,000.0 \$335,417.0 \$235,000.0	00 246,69 00 787,10
	WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION WEST BANCORPRATION WEST BANCORPROPATION WEST BANCORPOPATION WEST BANCORPROPATION WE	WEST DES MONES A WEST DES MONES A WEST DES MONES A WEST DES MONES A SAN RAFAEL C SAN WEAS C SAN WEAT C	0/29/2011 0-31/2010 0-31/2	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$6,855,000,00 \$4,567,000,00 \$4,700,000,00	\$0.00 \$87,360,296.61 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000.00 Currently Not Collectible \$0.00 \$15,065,391.07 \$564, in full: warrants not outstanding \$0.00 \$13,053,910.87 \$564, in full: warrants not outstanding \$0.00 \$5,642,197.92 Redeemed, in full: warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37	(\$107,235.41)	41,863 \$1,000.00 41,863 \$1,000.00 140,000 \$1,000.00 1140,000 \$1,000.00 11,117 \$940.49 10,305 \$338.67	(\$66,475.28)	\$879,256.0 \$415,000.0 \$335,417.0	00 246.69 00 787.10 06 34
	WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION WEST BANCORPRATION WEST BANCORPROPATION WEST BANCORPOPATION WEST BANCORPROPATION WE	WEST DES MONES A WEST DES MONES A WEST DES MONES A WEST DES MONES A SAN RAFAEL C SAN WEGAS W LAS VEGAS LA	6/29/2011 8/31/2010 8/31/2010 9/31/2010 9/31/2010 11/18/2009 11/18	\$83,776,000.00 \$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$15,800,000.00	\$0.00 \$87.380,236.61 Redeemed, in full: werrants not outstanding \$0.00 \$160.365,000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365,000.00 Redeemed, in full: werrants not outstanding \$0.00 \$556.083.00 Currently Not Collectible \$0.00 \$13.053,310.87 Sold, in full: werrants not outstanding \$0.00 \$5.842,197.92 Redeemed, in full: werrants not outstanding \$0.00 \$5.842,197.92 Redeemed, in full: werrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$1,300,000.00	(\$107.235.41)	41,853 \$1,000,00 41,853 \$1,000,00 140,000 \$1,000,00 11,117 \$940,49 10,305 \$336,67 4,700 \$1,000,00 11,300 \$1,000,00	(\$66,475.28)	\$878.256.0 \$415,000.0 \$335.417.0 \$235,000.6	00 246.69 00 787.10 06 34
	WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION WEST BANCORPRATION WEST BANCORPROPATION WHITE RUYE BANCORPROPATION WHITE PUR COMPATION	WEST DES MONES A SAN RAFAEL C A A A A A A A A A A	6/29/2011 8-81/2012 8-81/2012 8-81/2012 11/18/2009 11/18/2009 11/18/2009 11/18/2009 11/18/2009 11/18/2009 11/18/2009 11/18/2009 11/18/2001 11/18/2009 11/18/2001 11/18/2009 11/1	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$6,655,000.00 \$4,677,000.00 \$4,700,000.00 \$16,800,000.00 \$16,800,000.00 \$300,000.00	\$0.00 \$87.360.236.51 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Currently Not Collectible \$0.00 \$556.083.00 Currently Not Collectible \$0.00 \$13.083.310.87 Sold, in full: werrants not outstanding \$0.00 \$5.842.197.92 Redeemed, in full: werrants not outstanding \$0.00 \$5.842.197.92 Redeemed, in full: werrants not outstanding \$0.00 \$5.842.197.93 Redeemed, in full: werrants not outstanding \$0.00 \$5.843.733.333.33 Redeemed, in full: werrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$1,300,000.00	(\$107,235.41) (\$178,619.28)	41,853 \$1,000,00 41,853 \$1,000,00 140,000 \$1,000,00 11,117 \$940,49 10,305 \$336,67 4,700 \$1,000,00 11,300 \$1,000,00	(\$66,475.28)	\$878.256.0 \$415,000.0 \$335.417.0 \$235,000.6	00 246.69 00 787,10 06 34 00 23 88 84
	WEST BANCORPRIATION, INC. WEST BANCORPRIATION, INC. WEST SAMERICA BANCORPORATION WEST SAMERICA	WEST DES MONES A SAN RAFAEL C A A A A A A A A A A	6/29/2011 8-81/2012 8-81/2012 8-81/2012 11/18/2009 11/18/2009 11/18/2009 11/18/2009 11/18/2009 11/18/2009 11/18/2009 11/18/2009 11/18/2001 11/18/2009 11/18/2001 11/18/2009 11/1	\$83,776,000.00 \$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$15,800,000.00	\$0.00 \$87.380,236.61 Redeemed, in full: werrants not outstanding \$0.00 \$160.365,000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365,000.00 Redeemed, in full: werrants not outstanding \$0.00 \$556.083.00 Currently Not Collectible \$0.00 \$13.053,310.87 Sold, in full: werrants not outstanding \$0.00 \$5.842,197.92 Redeemed, in full: werrants not outstanding \$0.00 \$5.842,197.92 Redeemed, in full: werrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,000.00 \$140,000,000.00 \$4,700,000.00 \$13,000,000.00 \$300,000.00	(\$107,235.41)	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$940.49 10,305 \$33.67 4,700 \$1.000.00 1,300 \$1.000.00 \$1.083.21 15.500 \$1.083.21	(\$66,475.28)	\$878.256.00 \$415,000.0 \$415,000.0 \$355,417.0 \$235,000.0 \$82,173.00 \$879,755.00 \$1,002.535.3	00 246.69 00 787,10 06 34 00 23 88 84
	WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION WEST BANCORPRATION WEST BANCORPROPATION WHITE BANCORPROPATION WILL BANCORP	WEST DES MONES A SAN RAFAEL C SAN BATAEL C SAN WEAS C SAN WEAT C SAN WEAT	6/29/2011 8/31/2019 8/31/2019 8/31/2019 8/31/2019 11/18/2009 11/18	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$6,655,000.00 \$4,677,000.00 \$4,700,000.00 \$16,800,000.00 \$16,800,000.00 \$300,000.00	\$0.00 \$87.360.236.51 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Currently Not Collectible \$0.00 \$556.083.00 Currently Not Collectible \$0.00 \$13.083.310.87 Sold, in full: werrants not outstanding \$0.00 \$5.842.197.92 Redeemed, in full: werrants not outstanding \$0.00 \$5.842.197.92 Redeemed, in full: werrants not outstanding \$0.00 \$5.842.197.93 Redeemed, in full: werrants not outstanding \$0.00 \$5.843.733.333.33 Redeemed, in full: werrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000.00 \$140,000.00 \$140,000.00 \$1,000.524,72 \$9,673.015,37 \$4,700.00 \$15,500.000.00 \$300.000.000.00 \$300.000.000.00	(\$107,235.41) (\$178.619.28)	41,853 \$1,000.00 41,853 \$1,000.00 140,000 \$1,000.00 11117 \$940.49 10,305 \$838.67 4,700 \$1,000.00 11,300 \$1,000.00 13,000 \$1,000.00 330,000 \$1,000.00	(\$66.475.26) (\$631.984.63)	\$878.256.00 \$415,000.0 \$415,000.0 \$355,417.0 \$235,000.0 \$82,173.00 \$879,755.00 \$1,002.535.3	00 246.69 00 787,10 06 34 00 23 88 84
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. WEST BANCORPORATION WHITE RUPE BANCOS HARES COMPANY WHIT	WEST DES MONES IA SAN RAFAEL CA SAN RAFAEL CA SAN RAFAEL CA SAN RAFAEL CA LAS WESAS W LAS WESAS PALL DESERT CA MONMOUTH L MONMOUTH L MONMOUTH L MONMOUTH L MEDINA DO MEDINA DO FAYETEVILE FAY	6/29/2011 8-81/2012 8-81/2012 2-13/20000 Preferred Stock of Warrants 11/18/2000 11/18/2000 11/18/2000 11/18/2000 11/18/2000 11/18/2000 11/18/2000 11/18/2000 11/18/2000 11/18/2000 11/18/2000 11/18/2000 11/18/2000 11/18/2012 11/18/2014 11/18/20	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$6,855,000,00 \$4,567,000,00 \$16,800,000,00 \$16,800,000,00 \$300,000,000,00 \$300,000,000,00	\$0.00 \$87.360,236.61 Redeemed, in full: werrants not outstanding \$0.00 \$160.365,000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365,000.00 Currently Not Cellectible \$0.00 \$554,683.00 Currently Not Cellectible \$0.00 \$13,055,910.87 Sold, in full: werrants not outstanding \$0.00 \$5,842,197.92 Redeemed, in full: werrants not outstanding \$0.00 \$20,275,427.10 Sold, in full: werrants not outstanding \$0.00 \$343,733,333 Redeemed, in full: werrants not outstanding \$0.00 \$343,733,333 Redeemed, in full: werrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,000.00 \$140,000,000.00 \$4,700,000.00 \$13,000,000.00 \$300,000.00	(\$107,235.41) (\$178.619.28)	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$940.49 10,305 \$33.67 4,700 \$1.000.00 1,300 \$1.000.00 \$1.083.21 15.500 \$1.083.21	(\$66,475.28)	\$415,000.0 \$415,000.0 \$415,000.0 \$335,417.0 \$235,000.0 \$582,173.00 \$1,002,535.5 \$6,900,000.0	246,69 20 246,69 20 787,10 20 34 20 23 21 34 20 23 21 38 84 21 26 31,57
	WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION WEST BANCORPRATION WEST BANCORPROTATION WHITE RIVER BANCORPROTATION WEST BANCORPOTATION WEST BANCORPROTATION WEST BANCORPROTA	WEST DES MONES A SAN RAFAEL C SAN RAFAEL C SAN RAFAEL C A SAN WEGAS W PALM DESERT C MONMOUTH L MONMOUTH	6/29/2011 8-31/2019 8-31/2019 9-31/2019 9-31/2019 11/14/2009 11/14/2009 11/14/2009 11/14/2009 11/14/2009 11/14/2009 11/14/2009 11/14/2001 11/14/2001 11/14/2001 11/14/2001 11/14/2001 11/14/2001 11/14/2001 11/14/2001 11/14/2001 11/14/2001 11/14/2001 11/14/2009 11/14	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$6,655,000.00 \$4,577,000.00 \$4,700,000.00 \$16,800,000.00 \$330,000,000.00 \$330,000,000.00 \$62,156,000.00	\$0.00 \$87.360.236.61 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Currently Not Collectible \$0.00 \$556.683.00 Currently Not Collectible \$0.00 \$13.063.3910.87 Sold, in full: werrants not outstanding \$0.00 \$5.842.197.92 Redeemed, in full: werrants not outstanding \$0.00 \$5.842.197.92 Redeemed, in full: werrants not outstanding \$0.00 \$5.842.197.93 Redeemed, in full: werrants not outstanding \$0.00 \$5.843.733.333.33 Redeemed, in full: werrants not outstanding \$0.00 \$5.89.90.333.33 Redeemed, in full: werrants not outstanding	\$41.863.000.00 00 \$41.863.000.00 00 \$41.863.000.00 00 00 \$140.000.000 00 \$140.000.000 00 \$140.000.000 00 \$150.000.000 00 \$15.000.000 00 \$15.000.000 00 \$15.000.000 00 \$330.000.000 00 \$330.000.000 00 \$330.000.000 00 \$350.646.694.50	(\$107,235.41) (\$178.619.28)	41,853 \$1,000.00 41,853 \$1,000.00 140,000 \$1,000.00 11117 \$940.49 10,305 \$838.67 4,700 \$1,000.00 11,300 \$1,000.00 13,000 \$1,000.00 330,000 \$1,000.00	(\$66.475.26) (\$631.984.63)	\$878.256.00 \$415,000.0 \$415,000.0 \$355,417.0 \$235,000.0 \$82,173.00 \$879,755.00 \$1,002.535.3	246,69 20 246,69 20 787,10 20 34 20 23 21 34 20 23 21 38 84 21 26 31,57
	WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION WEST BANCORPRATION WEST BANCORPROPATION WEST BANCORPOPATION WEST BANCORPROPATION	WEST DES MONES A SAN RAFAEL C SAN RAFAEL C SAN BAFAEL C SAN WEGAS W WEST DES MONES W WEST DES MONES C LOS ANGELES C LOS ANGELES C LOS ANGELES C LEKE FORES L LE	6/29/2011 8-81/2012 8-81/2012 8-81/2012 8-81/2012 11/18/2009 11/18	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$6,855,000,00 \$4,567,000,00 \$16,800,000,00 \$16,800,000,00 \$300,000,000,00 \$300,000,000,00	\$0.00 \$87.360,236.61 Redeemed, in full: werrants not outstanding \$0.00 \$160.365,000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365,000.00 Currently Not Cellectible \$0.00 \$554,683.00 Currently Not Cellectible \$0.00 \$13,055,910.87 Sold, in full: werrants not outstanding \$0.00 \$5,842,197.92 Redeemed, in full: werrants not outstanding \$0.00 \$20,275,427.10 Sold, in full: werrants not outstanding \$0.00 \$343,733,333 Redeemed, in full: werrants not outstanding \$0.00 \$343,733,333 Redeemed, in full: werrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000.00 \$140,000.00 \$140,000.00 \$1,000.524,72 \$9,673.015,37 \$4,700.00 \$15,500.000.00 \$300.000.000.00 \$300.000.000.00	(\$107.235.41) (\$178.619.28) (\$879.700.42)	41,853 \$1,000.00 41,853 \$1,000.00 140,000 \$1,000.00 11117 \$940.49 10,305 \$838,67 4,700 \$1,000.00 11,300 \$1,000.00 13,000 \$1,000.00 330,000 \$1,000.00	(\$66.475.26) (\$631.984.63)	\$876.256.0 \$415,000.0 \$415,000.0 \$335,417.0 \$235,000.0 \$82,173.00 \$797.755.00 \$1,000.535.3 \$6,900.000.0	00 246,699 00 787.10 00 787.10 00 246,699 00 00 246,690 00 2.631,57
	WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION WEST BANCORPRATION WEST BANCORPROPATION WHITE RUPE BANCORPROPATION WILLIAMSTON TRUST CORPORATION WILLIAMST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	WEST DES MONES A WEST DES	6/29/2011 8/31/2010 8/31/2010 8/31/2010 8/31/2010 11/18/2009	\$83,776,000,00 \$140,000,000,00 \$7,290,000,00 \$6,655,000,00 \$4,567,000,00 \$4,700,000,00 \$4,700,000,00 \$4,500,000,00 \$25,000,000,00 \$250,000,000,00 \$250,000,000,00 \$250,000,000,00	\$0.00 \$87.380,236.61 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$556.083.00 Qurrently Not Collectible \$0.00 \$13.063.910.87 Sold, in full: werrants not outstanding \$0.00 \$5.642.197.92 Redeemed, in full: werrants not outstanding \$0.00 \$5.642.197.92 Redeemed, in full: werrants not outstanding \$0.00 \$5.643.733.333 Redeemed, in full: werrants outstanding \$0.00 \$545.733.3333 Redeemed, in full: werrants outstanding \$0.00 \$568.90.170.52 Sold, in full: werrants outstanding \$0.00 \$68.90.170.52 Sold, in full: werrants outstanding	\$41.863.000.00 00 \$41.863.000.00 00 \$41.863.000.00 00 00 \$140.000.000 00 \$140.000.000 00 \$140.000.000 00 \$150.000.000 00 \$15.000.000 00 \$15.000.000 00 \$15.000.000 00 \$330.000.000 00 \$330.000.000 00 \$330.000.000 00 \$350.646.694.50	(\$107.235.41) (\$178.619.28) (\$879.700.42)	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$840.49 10.305 \$838.67 4.700 \$1.000.00 1.300 \$1.000.00 300.000 \$1.000.00 330.000 \$1.000.00 62.158 \$943.51	(\$66.475.26) (\$631.984.63)	\$415,000.0 \$415,000.0 \$415,000.0 \$335,417.0 \$235,000.0 \$582,173.00 \$1,002,535.5 \$6,900,000.0	00 246,699 00 787.10 00 787.10 00 246,699 00 00 246,690 00 2.631,57
	WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION WEST BANCORPRATION WEST BANCORPROPATION WHITE RUYER BANCORPROPATION W	WEST DES MONES A ANNOYAGE C SAN RAFAEL C SAN RAFAEL C SAN RAFAEL C LOS WEGAS N A WEGAS N WEGAS WEGAS N WEGAS WEGAS N WEGAS	6/29/2011 8-31/2010 8-31/2010 9-31/2010 9-31/2010 11/18/2010 11/18/2010 11/18/2010 11/18/2010 11/18/2010 11/18/2010 11/18/2010 11/18/2011 11/18/2011 11/18/2011 11/18/2011 11/18/2010 11/18	\$83,726,000.00 \$140,000,000.00 \$7,290,000.00 \$6,655,000.00 \$4,577,000.00 \$4,700,000.00 \$16,800,000.00 \$330,000,000.00 \$330,000,000.00 \$62,156,000.00	\$0.00 \$87.360.236.61 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Currently Not Collectible \$0.00 \$556.683.00 Currently Not Collectible \$0.00 \$13.063.3910.87 Sold, in full: werrants not outstanding \$0.00 \$5.842.197.92 Redeemed, in full: werrants not outstanding \$0.00 \$5.842.197.92 Redeemed, in full: werrants not outstanding \$0.00 \$5.842.197.93 Redeemed, in full: werrants not outstanding \$0.00 \$5.843.733.333.33 Redeemed, in full: werrants not outstanding \$0.00 \$5.89.90.333.33 Redeemed, in full: werrants not outstanding	\$41.863.000.00 00 \$41.863.000.00 00 \$41.863.000.00 00 00 \$140.000.000 00 \$140.000.000 00 \$140.000.000 00 \$150.000.000 00 \$15.000.000 00 \$15.000.000 00 \$15.000.000 00 \$330.000.000 00 \$330.000.000 00 \$330.000.000 00 \$350.646.694.50	(\$107,235.41) (\$178,619.28) (\$879,700.42)	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$840.49 10.305 \$838.67 4.700 \$1.000.00 1.300 \$1.000.00 300.000 \$1.000.00 330.000 \$1.000.00 62.158 \$943.51	(\$66.475.26) (\$631.984.63)	\$876.256.0 \$415,000.0 \$415,000.0 \$335,417.0 \$235,000.0 \$82,173.00 \$797.755.00 \$1,000.535.3 \$6,900.000.0	00 246.699 00 787.10 00 787.10 00 233.57 00 2.631.57
	WEST BANCORPRIATION, INC. WEST BANCORPRIATION, INC. WEST BANCORPRIATION, INC. WEST BANCORPRIATION WEST BAN	WEST DES MONES A A WEST DES MONES A A SAN RAFAEL CA SAN RAFAEL CA SAN RAFAEL CA LAS VEGAS N LAS WEGAS N PAL WEST DES MONES PAL WEST CA MONMOUTH L	0/29/2011 0-83/12010 0	\$93,776,000,00 \$140,000,000,00 \$14,000,000,00 \$7,290,000,00 \$6,655,000,00 \$4,567,000,00 \$4,700,000,00 \$16,800,000,000 \$300,000,000,00 \$300,000,000,00 \$227,200,000,00 \$227,700,000,00	\$0.00 \$87.360,236.61 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$554,083.00 Currently Not Collectable \$0.00 \$13,063,910.87 Sold, in full: warrants not outstanding \$0.00 \$5,842,197.92 Redeemed, in full: warrants not outstanding \$0.00 \$5,842,197.92 Redeemed, in full: warrants not outstanding \$0.00 \$5,942,197.92 Redeemed, in full: warrants not outstanding \$0.00 \$5,942,197.92 Redeemed, in full: warrants not outstanding \$0.00 \$5,942,197.93 Redeemed, in full: warrants not outstanding \$0.00 \$5,947,733,333 Redeemed, in full: warrants not outstanding \$0.00 \$5,97,97,97,97,97,97,97,97,97,97,97,97,97,	\$41,863,000,00 \$41,863,000,00 \$140,000,000,00 \$140,000,000,00 \$140,000,000,00 \$1,000,524,72 \$8,673,015,37 \$4,700,000,00 \$1,500,000,00 \$15,500,000,00 \$350,000,000,00 \$350,000,000,00 \$350,000,000,00 \$350,000,000,00	(\$107.235.41) (\$178.619.28) (\$879.700.42)	41,863 \$1,000,00 41,863 \$1,000,00 140,000 \$1,000,00 140,000 \$1,000,00 1,1,17 \$940,49 10,335 \$938,67 4,700 \$1,000,00 1,300 \$1,683,21 15,500 \$1,683,21 15,500 \$1,000,00 62,158 \$943,51 \$943,51	(\$63.475.28) (\$631.984.63)	\$415,000.0 \$415,000.0 \$415,000.0 \$335,417.0 \$235,000.0 \$582,173.00 \$1,002,535.3 \$6,900.000.0 \$760,000.0	00 246.699 00 787.10 00 787.10 00 233.57 00 2.631.57
	WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION WEST BANCORPRATION WEST BANCORPROPATION WHITE RUFE BANCORPROPATION WILLIAMSTON TRUST CORPORATION WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC.	WEST DES MONES A SAN RAFAEL C MACOMOTITI B MONMOTITI B MONMOTITI B MONMOTITI B MONMOTITI B MEDINA C FAYETTEVILLE AA FAYETTEVILE AA MULMINGTON DE WILLIAMSTON DE MACO ANGELES C LOS ANGELES	6/29/2011 6/31/2010 6/31/2	\$83,776,000,00 \$140,000,000,00 \$7,290,000,00 \$6,655,000,00 \$4,567,000,00 \$4,700,000,00 \$4,700,000,00 \$4,500,000,00 \$25,000,000,00 \$250,000,000,00 \$250,000,000,00 \$250,000,000,00	\$0.00 \$87.380,236.61 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$556.083.00 Qurrently Not Collectible \$0.00 \$13.063.910.87 Sold, in full: werrants not outstanding \$0.00 \$5.642.197.92 Redeemed, in full: werrants not outstanding \$0.00 \$5.642.197.92 Redeemed, in full: werrants not outstanding \$0.00 \$5.643.733.333 Redeemed, in full: werrants outstanding \$0.00 \$545.733.3333 Redeemed, in full: werrants outstanding \$0.00 \$568.90.170.52 Sold, in full: werrants outstanding \$0.00 \$68.90.170.52 Sold, in full: werrants outstanding	\$41,863,000,00 \$41,863,000,00 \$140,000,000,00 \$140,000,000,00 \$140,000,000,00 \$1,000,524,72 \$8,673,015,37 \$4,700,000,00 \$1,500,000,00 \$15,500,000,00 \$350,000,000,00 \$350,000,000,00 \$350,000,000,00 \$350,000,000,00	(\$107,235.41) (\$178,619.28) (\$979,700.42)	41,863 \$1,000,00 41,863 \$1,000,00 140,000 \$1,000,00 140,000 \$1,000,00 1,1,17 \$940,49 10,335 \$938,67 4,700 \$1,000,00 1,300 \$1,683,21 15,500 \$1,683,21 15,500 \$1,000,00 62,158 \$943,51 \$943,51	(\$63.475.28) (\$631.984.63)	\$878.256.00 \$415,000.0 \$415,000.0 \$435,417.0 \$235,000.0 \$82,173.00 \$1,002.535.3 \$6,900,000.0 \$760,000.0 \$256,600.564.1 \$90,940.0	00 246.59 00 757.10.0 10 757.10.0 10 344.59 10 2.631.57 10 949.464.329 10 13 1643.29
	WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION WEST BANCORPROPATION WEST BANKORPROPATION	WEST DES MONES A SAN RAFAEL C SAN RAFAEL C SAN RAFAEL C LAS VEGAS M WEST DES MONES C PALM DESERT C MONEOUTH L MONMOUTH L MO	6/29/2011 6/31/2010 6/31/2	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$6,855,000,00 \$4,567,000,00 \$16,800,000,00 \$16,800,000,00 \$330,000,000,00 \$22,720,000,00 \$27,720,000,00 \$27,720,000,00 \$27,720,000,00 \$27,720,000,00	\$0.00 \$160.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Currently Not Cellectible \$0.00 \$150.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$13.053.910.87 Sold, in full: werrants not outstanding \$0.00 \$13.053.910.87 Sold, in full: werrants not outstanding \$0.00 \$5.842.197.92 Redeemed, in full: werrants not outstanding \$0.00 \$20.275.427.10 Sold, in full: werrants not outstanding \$0.00 \$343.733.333.33 Redeemed, in full: werrants not outstanding \$0.00 \$343.733.333.33 Redeemed, in full: werrants not outstanding \$0.00 \$368.899.170.52 Sold, in full: werrants not outstanding \$0.00 \$50.0704.730.81 Redeemed, in full: werrants not outstanding \$0.00 \$300.704.730.81 Redeemed, in full: werrants not outstanding \$0.00 \$5.760.391.21 Sold, in full: werrants not outstanding	\$41,863,000,00 \$41,863,000,00 \$140,000,000,00 \$140,000,000,00 \$140,000,000,00 \$1,000,524,72 \$2,673,016,37 \$4,700,000,00 \$13,000,000,00 \$15,560,000,00 \$350,646,694,58 \$2,243,851,20	(\$107,235.41) (\$178,619.28) (\$979,700.42)	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 11.117 \$940.49 10.305 \$238.67 4.700 \$1.000.00 1.300 \$1.083.21 1.300.000 \$1.000.00 62.158 \$943.61 250.000 \$1.000.00 2.720 \$861.71	(\$66.475.28) (\$631.964.63) (\$351.964.63) (\$3.511.305.42)	\$415,000.0 \$415,000.0 \$415,000.0 \$335,417.0 \$235,000.0 \$582,173.00 \$1,002,535.3 \$6,900.000.0 \$760,000.0	00 246.59 00 757.10.0 10 757.10.0 10 344.59 10 2.631.57 10 949.464.329 10 13 1643.29
	WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION WEST BANCORPRATION WEST BANCORPROPATION WHITE RUPER BANCORPROPATION WHITE RUPER BANCORPROPATION WHITE RUPER BANCORPROPATION WHITE BANCORPROPATION WHITE BANCORPROPATION WHITE BANCORPROPATION WHITE BE BANCORPROPATION WITH BE	WEST DES MONES A SAN RAFAEL C MACOMOTITI B MONMOTITI B MONMOTITI B MONMOTITI B MONMOTITI B MEDINA C FAYETTEVILLE AA FAYETTEVILE AA MULMINGTON DE WILLIAMSTON DE MACO ANGELES C LOS ANGELES	6/29/2011 8-31/2019 8-31/2019 9-31/2019 11/18/2009 11/1	\$93,776,000,00 \$140,000,000,00 \$14,000,000,00 \$7,290,000,00 \$6,655,000,00 \$4,567,000,00 \$4,700,000,00 \$16,800,000,000 \$300,000,000,00 \$300,000,000,00 \$227,200,000,00 \$227,700,000,00	\$0.00 \$87.360,236.61 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$554,083.00 Currently Not Collectable \$0.00 \$13,063,910.87 Sold, in full: warrants not outstanding \$0.00 \$5,842,197.92 Redeemed, in full: warrants not outstanding \$0.00 \$5,842,197.92 Redeemed, in full: warrants not outstanding \$0.00 \$5,942,197.92 Redeemed, in full: warrants not outstanding \$0.00 \$5,942,197.92 Redeemed, in full: warrants not outstanding \$0.00 \$5,942,197.93 Redeemed, in full: warrants not outstanding \$0.00 \$5,947,733,333 Redeemed, in full: warrants not outstanding \$0.00 \$5,97,97,97,97,97,97,97,97,97,97,97,97,97,	\$41,863,000,00 \$41,863,000,00 \$140,000,000,00 \$140,000,000,00 \$140,000,000,00 \$1,000,524,72 \$2,673,016,37 \$4,700,000,00 \$13,000,000,00 \$15,560,000,00 \$350,646,694,58 \$2,243,851,20	(\$107,235.41) (\$178,619.28) (\$979,700.42)	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 11.117 \$940.49 10.305 \$238.67 4.700 \$1.000.00 1.300 \$1.083.21 1.300.000 \$1.000.00 62.158 \$943.61 250.000 \$1.000.00 2.720 \$861.71	(\$66,475,28) (\$691,694,63) (\$691,694,63) (\$3,511,306,42) (\$376,148,80) (\$4,467,336,25)	\$878.256.00 \$415,000.0 \$415,000.0 \$435,417.0 \$235,000.0 \$82,173.00 \$1,002.535.3 \$6,900,000.0 \$760,000.0 \$256,600.564.1 \$90,940.0	00 246.66 00 787,10 00 787,10 00 23 00 2.631,57 00 949.46,40 15 1,643.26 10 13
	WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION WEST BANCORPRATION WEST BANCORPROPATION WEST BANCORPOPATION WEST BANCORPROPATION	WEST DES MONES IA SAN RAFAEL GARANA IA SAN RA	6/29/2011 8/31/2010 8/31/2010 8/31/2010 11/16/2009	\$83,726,000.00 \$140,000,000.00 \$14,000,000.00 \$6,685,000.00 \$4,567,000.00 \$4,700,000.00	\$0.00 \$160.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Currently Not Cellectible \$0.00 \$150.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$13.053.910.87 Sold, in full: werrants not outstanding \$0.00 \$13.053.910.87 Sold, in full: werrants not outstanding \$0.00 \$5.842.197.92 Redeemed, in full: werrants not outstanding \$0.00 \$20.275.427.10 Sold, in full: werrants not outstanding \$0.00 \$343.733.333.33 Redeemed, in full: werrants not outstanding \$0.00 \$343.733.333.33 Redeemed, in full: werrants not outstanding \$0.00 \$368.899.170.52 Sold, in full: werrants not outstanding \$0.00 \$50.0704.730.81 Redeemed, in full: werrants not outstanding \$0.00 \$300.704.730.81 Redeemed, in full: werrants not outstanding \$0.00 \$5.760.391.21 Sold, in full: werrants not outstanding	\$41,863,000,00 \$41,863,000,00 \$140,000,000,00 \$140,000,000,00 \$140,000,000,00 \$1,000,524,72 \$2,673,016,37 \$4,700,000,00 \$13,000,000,00 \$15,560,000,00 \$350,646,694,58 \$2,243,851,20	(\$107.235.41) (\$176.619.28) (\$879.700.42) (\$24.999.99) (\$722.364.96)	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 11.117 \$940.49 10.305 \$238.67 4.700 \$1.000.00 1.300 \$1.083.21 1.300.000 \$1.000.00 62.158 \$943.61 250.000 \$1.000.00 2.720 \$861.71	(\$66.475.28) (\$631.964.63) (\$351.964.63) (\$3.511.305.42)	\$878.256.00 \$415,000.0 \$415,000.0 \$415,000.0 \$335,417.0 \$235,000.0 \$322,173.00 \$56,900,000.0 \$760,000.0 \$760,000.0 \$760,000.0 \$760,000.0 \$760,000.0 \$760,000.0 \$760,000.0 \$760,000.0 \$760,000.0	00 246.66 00 246
	WEST BANCORPRATION. INC. WEST BANCORPRATION. INC. WEST BANCORPRATION. INC. WEST BANCORPRATION. WEST BANCOR	WEST DES MONES A SAN RAFAEL C SAN RAFAEL C SAN RAFAEL C SAN RAFAEL C A SAN RAFAEL C SAN RAFAEL C A SAN RAFAEL C SAN RAFAEL C DES MONES C SAN RAFAEL C DES MONES C MONMOUTH L MONMO	0/29/2011 0/29/2012 0/29	\$83,726,000.00 \$140,000,000.00 \$14,000,000.00 \$6,685,000.00 \$4,567,000.00 \$4,700,000.00	\$0.00 \$160.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Currently Not Cellectible \$0.00 \$150.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$13.053.910.87 Sold, in full: werrants not outstanding \$0.00 \$13.053.910.87 Sold, in full: werrants not outstanding \$0.00 \$5.842.197.92 Redeemed, in full: werrants not outstanding \$0.00 \$20.275.427.10 Sold, in full: werrants not outstanding \$0.00 \$343.733.333.33 Redeemed, in full: werrants not outstanding \$0.00 \$343.733.333.33 Redeemed, in full: werrants not outstanding \$0.00 \$368.899.170.52 Sold, in full: werrants not outstanding \$0.00 \$50.0704.730.81 Redeemed, in full: werrants not outstanding \$0.00 \$300.704.730.81 Redeemed, in full: werrants not outstanding \$0.00 \$5.760.391.21 Sold, in full: werrants not outstanding	\$41.863.000.00 \$41.863.000.00 \$140.000.000.00 \$140.000.000.00 \$140.000.000.00 \$1.000.524.72 \$8.673.015.37 \$4.700.000.00 \$1.500.000.00 \$15.500.000.00 \$330.000.000.00 \$330.000.000.00 \$2.240.000.000 \$2.240.000.000 \$2.240.000.000.00	(\$107.235.41) (\$178.619.28) (\$879.700.42) (\$24.999.99) (\$722.364.96)	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$940.49 10,305 \$938.67 4,700 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 330.000 \$1.000.00 62.158 \$943.51 250.000 \$1.000.00 2,720 \$861.71 52.625 \$915.11	(\$66,475,28) (\$691,694,63) (\$691,694,63) (\$3,511,306,42) (\$376,148,80) (\$4,467,336,25)	\$878.256.00 \$415,000.0 \$415,000.0 \$335,417.6 \$235,000 \$522,173.00 \$576,755.00 \$1,002.535.3 \$6,900.000.0 \$256,800.564.1 \$50,940.0	00 246.69 00 787.10 00 787.10 00 344.69 00 349.40 00 2.631.57 00 949.46 00 13
	WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION WEST BANCORPRA	WEST DES MONES IA SAN RAFAEL GARANA IA SAN RA	6/29/2011 8/31/2010 8/31/2010 8/31/2010 11/16/2009	\$83,726,000.00 \$140,000,000.00 \$14,000,000.00 \$6,685,000.00 \$4,567,000.00 \$4,700,000.00	\$0.00 \$160.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Currently Not Cellectible \$0.00 \$150.365.000.00 Redeemed, in full: werrants not outstanding \$0.00 \$13.053.910.87 Sold, in full: werrants not outstanding \$0.00 \$13.053.910.87 Sold, in full: werrants not outstanding \$0.00 \$5.842.197.92 Redeemed, in full: werrants not outstanding \$0.00 \$20.275.427.10 Sold, in full: werrants not outstanding \$0.00 \$343.733.333.33 Redeemed, in full: werrants not outstanding \$0.00 \$343.733.333.33 Redeemed, in full: werrants not outstanding \$0.00 \$368.899.170.52 Sold, in full: werrants not outstanding \$0.00 \$50.0704.730.81 Redeemed, in full: werrants not outstanding \$0.00 \$300.704.730.81 Redeemed, in full: werrants not outstanding \$0.00 \$5.760.391.21 Sold, in full: werrants not outstanding	\$41,863,000,00 \$41,863,000,00 \$140,000,000,00 \$140,000,000,00 \$140,000,000,00 \$15,500,000,00 \$15,500,000,00 \$300,000,000,00 \$300,000,000,00 \$2,243,851,20 \$441,149,056,00	(\$107.235.41) (\$178.619.28) (\$879.700.42) (\$24.999.99) (\$722.364.96)	41.863 \$1.000.00 41.863 \$1.000.00 91.40.000 \$1.000.00 91.40.000 \$1.000.00 91.40.000 \$1.000.00 91.40.000 \$1.000.00 91.40.000 \$1.000.00 91.40.000 \$1.000.00 91.40.000 \$1.000.00 \$1	(\$66,475,28) (\$691,694,63) (\$691,694,63) (\$3,511,306,42) (\$376,148,80) (\$4,467,336,25)	\$878,256,0 \$415,000,0 \$415,000,0 \$335,417,0 \$235,000,0 \$82,173,00 \$86,900,000,0 \$760,000,0 \$760,000,0 \$760,000,0 \$1,000,000,0 \$1,000,000,0	00 246.69 00 787.10.0 06 344 06 349 00 2.631.57 00 949.46 00 949.46 01 175.10 00 175.10 00 175.10 00 181.75
8.11.79 8 111 11 11 8,14	WEST BANCORPRIATION, INC. WEST BANCORPRIATION, INC. WEST BANCORPRIATION, INC. WEST BANCORPRIATION, INC. WEST BANCORPRIATION WE	WEST DES MONES A A WEST DES	0-72/2011 0-72/2012	\$93,776,000,00 \$140,000,000,00 \$140,000,000,00 \$7,390,000,00 \$6,685,000,00 \$4,587,000,00 \$16,800,000,00 \$16,800,000,00 \$300,000,000,00 \$300,000,000,00 \$227,000,000,00 \$227,700,000,00 \$227,700,000,00 \$313,312,000,000,00 \$313,312,000,000,00 \$313,312,000,000,00 \$34,871,000,00	\$0.00 \$87.360,236.61 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$554,083.00 Currently Not Collectable \$0.00 \$13,063,910.87 \$564, in full: warrants not outstanding \$0.00 \$13,063,910.87 \$564, in full: warrants not outstanding \$0.00 \$5,842,197.92 Redeemed, in full: warrants not outstanding \$0.00 \$20,275,427.10 \$364, in full: warrants not outstanding \$0.00 \$343,733,333.33 Redeemed, in full: warrants not outstanding \$0.00 \$368,892,703.23 \$364, in full: warrants not outstanding \$0.00 \$368,892,703.25 \$364, in full: warrants not outstanding \$0.00 \$50,764,703.81 Redeemed, in full: warrants not outstanding \$0.00 \$57,640,856.84 \$364, in full: warrants not outstanding \$0.00 \$57,640,856.84 \$364, in full: warrants not outstanding \$0.00 \$57,640,856.84 \$364, in full: warrants not outstanding	\$41.863.000.00 \$41.863.000.00 \$140.000.000.00 \$140.000.000.00 \$140.000.000.00 \$1.000.524.72 \$8.673.015.37 \$4.700.000.00 \$1.500.000.00 \$15.500.000.00 \$330.000.000.00 \$330.000.000.00 \$2.240.000.000 \$2.240.000.000 \$2.240.000.000.00	(\$107.235.41) (\$178.619.28) (\$879.700.42) (\$24.999.99) (\$722.364.96)	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$940.49 10,305 \$938.67 4,700 \$1.000.00 1,300 \$1.000.00 1,300 \$1.000.00 330.000 \$1.000.00 62.158 \$943.51 250.000 \$1.000.00 2,720 \$861.71 52.625 \$915.11	(\$66,475,26) (\$691,694,63) (\$691,694,63) (\$3,511,305,42) (\$376,148,80) (\$4,467,336,25)	\$878.256.00 \$415,000.0 \$415,000.0 \$335,417.6 \$235,000 \$522,173.00 \$576,755.00 \$1,002.535.3 \$6,900.000.0 \$256,800.564.1 \$50,940.0	00 246.69 00 787.10.0 06 344 06 349 00 2.631.57 00 949.46 00 949.46 01 175.10 00 175.10 00 175.10 00 181.75
8.11.79 8 111 11 11 8,14	WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION WEST BANCORPRATION WEST BANCORPROTATION WEST BANCORPOTATION WEST BANCORPROTATION WE	WEST DES MONES IA SAN RAFAEL GARANA IA SAN RA	6/29/2011 8-31/2010 8-31/2010 9-31/2010 9-31/2010 11/18/2009 11/18	\$83,726,000,00 \$140,000,000,00 \$7,290,000,00 \$6,655,000,00 \$4,567,000,00 \$16,800,000,00 \$16,800,000,00 \$330,000,000,00 \$330,000,000,00 \$27,720,000,00 \$250,000,000,00 \$27,720,000,00 \$27,720,000,00 \$313,312,000,000 \$13,312,000,000 \$13,312,000,000	\$0.00 \$87.360.236.61 Redeemed, in full: werrants not outstanding \$0.00 \$160.365.000.00 Redeemed, in full: warrants not outstanding \$0.00 \$160.365.000.00 Currently Not Collectible \$0.00 \$5564.883.00 Currently Not Collectible \$0.00 \$13.053.910.87 Sold, in full: warrants not outstanding \$0.00 \$5.842.197.92 Redeemed, in full: warrants not outstanding \$0.00 \$5.842.197.92 Redeemed, in full: warrants not outstanding \$0.00 \$5.843.733.333.33 Redeemed, in full: warrants not outstanding \$0.00 \$58.809.2033.33 Redeemed, in full: warrants not outstanding \$0.00 \$58.907.05.25 Sold, in full: warrants not outstanding \$0.00 \$58.907.05.25 Sold, in full: warrants not outstanding \$0.00 \$58.809.170.52 Sold, in full: warrants not outstanding \$0.00 \$50.074.730.81 Redeemed, in full: warrants not outstanding \$0.00 \$57.640.856.64 Sold, in full: warrants not outstanding \$0.00 \$57.640.856.64 Sold, in full: warrants not outstanding \$0.00 \$57.640.856.64 Sold, in full: warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,000.00 \$140,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,300,000.00 \$13,000,000.00 \$330,000,000.00 \$350,646,694.58 \$2,343,851.20 \$44,149,056.00 \$44,149,056.00	(\$107,235.41) (\$178,619.28) (\$879,700.42) (\$24,999.99) (\$722.364.96)	41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1.117 \$940.49 10.305 \$383.67 4.700 \$1.000.00 11.300 \$1.083.21 15.500 \$1.083.21 15.500 \$1.000.00 2.700 \$81.000.00 2.720 \$861.71 52.626 \$915.11 49.312 \$895.30 4.671 \$1.000.00 4.671	(\$66,475,26) (\$691,694,63) (\$691,694,63) (\$3,511,305,42) (\$376,148,80) (\$4,467,336,25)	\$878,256,0 \$415,000,0 \$415,000,0 \$335,417,0 \$235,000,0 \$82,173,00 \$86,900,000,0 \$760,000,0 \$760,000,0 \$760,000,0 \$1,000,000,0 \$1,000,000,0	00 246.69 00 787.10.0 06 344 06 349 00 2.631.57 00 949.46 00 949.46 01 175.10 00 175.10 00 175.10 00 181.75
8.11.79 8 111 11 11 8,14	WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION WEST BANCORPRA	WEST DES MONES IA SAN RAFAEL GA SAN RAFAEL GA SAN RAFAEL GA SAN RAFAEL GA LAS VEGAS WIN PALL SEN VEGAS WIN PALL DESERT GA MONMOUTH IL MONM	6/29/2011 8/31/2010 8/31/2010 11/18/2009 11/18/200	\$93,776,000,00 \$140,000,000,00 \$140,000,000,00 \$7,390,000,00 \$6,685,000,00 \$4,587,000,00 \$16,800,000,00 \$16,800,000,00 \$300,000,000,00 \$300,000,000,00 \$227,000,000,00 \$227,700,000,00 \$227,700,000,00 \$313,312,000,000,00 \$313,312,000,000,00 \$313,312,000,000,00 \$34,871,000,00	\$0.00 \$87.360,236.61 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$554,083.00 Currently Not Collectable \$0.00 \$13,063,910.87 \$564, in full: warrants not outstanding \$0.00 \$13,063,910.87 \$564, in full: warrants not outstanding \$0.00 \$5,842,197.92 Redeemed, in full: warrants not outstanding \$0.00 \$20,275,427.10 \$364, in full: warrants not outstanding \$0.00 \$343,733,333.33 Redeemed, in full: warrants not outstanding \$0.00 \$368,892,703.23 \$364, in full: warrants not outstanding \$0.00 \$368,892,703.25 \$364, in full: warrants not outstanding \$0.00 \$50,764,703.81 Redeemed, in full: warrants not outstanding \$0.00 \$57,640,856.84 \$364, in full: warrants not outstanding \$0.00 \$57,640,856.84 \$364, in full: warrants not outstanding \$0.00 \$57,640,856.84 \$364, in full: warrants not outstanding	\$41,863,000,00 \$41,863,000,00 \$140,000,000,00 \$140,000,000,00 \$140,000,000,00 \$15,500,000,00 \$15,500,000,00 \$300,000,000,00 \$300,000,000,00 \$2,243,851,20 \$441,149,056,00	(\$107,235.41) (\$178,619.28) (\$879,700.42) (\$24,999.99) (\$722.364.96)	41.863 \$1.000.00 41.863 \$1.000.00 91.40.000 \$1.000.00 91.40.000 \$1.000.00 91.40.000 \$1.000.00 91.40.000 \$1.000.00 91.40.000 \$1.000.00 91.40.000 \$1.000.00 91.40.000 \$1.000.00 \$1	(\$66,475,26) (\$691,694,63) (\$691,694,63) (\$3,511,305,42) (\$376,148,80) (\$4,467,336,25)	\$878,256,0 \$415,000,0 \$415,000,0 \$335,417,0 \$235,000,0 \$82,173,00 \$86,900,000,0 \$760,000,0 \$760,000,0 \$760,000,0 \$1,000,000,0 \$1,000,000,0	00 246.699 00 767.10 00 767.10 00 344 00 348 00 2.631.57 00 949.46 00 13 00 175.10 00 175.10 00 128.66 00 244
8.11.78 8 11 11 11 8.14	WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION, INC. WEST BANCORPRATION WEST BANCORPRATION WEST BANCORPROTATION WEST BANCORPOTATION WEST BANCORPROTATION WE	WEST DES MONES IA SAN RAFAEL GARANA IA SAN RA	0792011 0792	\$83,726,000,00 \$140,000,000,00 \$14,000,000,00 \$4,567,000,00 \$4,567,000,00 \$4,567,000,00 \$4,567,000,00 \$4,567,000,00 \$4,567,000,00 \$4,700,000,00 \$4,500,000,000 \$500,000,000,00 \$500,000,000,00 \$27,720,000,00 \$27,720,000,00 \$3330,000,000,00 \$4,571,000,00 \$4,571,000,00 \$4,571,000,00 \$4,571,000,00 \$4,571,000,00 \$4,571,000,00 \$4,571,000,00 \$4,571,000,00 \$4,571,000,00 \$4,571,000,00 \$4,571,000,00 \$4,571,000,00 \$4,571,000,00	\$0.00 \$87.360,236.61 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$160,365,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$554,083.00 Currently Not Collectable \$0.00 \$13,063,910.87 \$564, in full: warrants not outstanding \$0.00 \$13,063,910.87 \$564, in full: warrants not outstanding \$0.00 \$5,842,197.92 Redeemed, in full: warrants not outstanding \$0.00 \$20,275,427.10 \$364, in full: warrants not outstanding \$0.00 \$343,733,333.33 Redeemed, in full: warrants not outstanding \$0.00 \$368,892,703.23 \$364, in full: warrants not outstanding \$0.00 \$368,892,703.25 \$364, in full: warrants not outstanding \$0.00 \$50,764,703.81 Redeemed, in full: warrants not outstanding \$0.00 \$57,640,856.84 \$364, in full: warrants not outstanding \$0.00 \$57,640,856.84 \$364, in full: warrants not outstanding \$0.00 \$57,640,856.84 \$364, in full: warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,000.00 \$140,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,300,000.00 \$13,000,000.00 \$330,000,000.00 \$350,646,694.58 \$2,343,851.20 \$44,149,056.00 \$44,149,056.00	(\$107,235.41) (\$178,619.28) (\$879,700.42) (\$24,999.99) (\$722.364.96)	41.863 \$1.000.00 41.863 \$1.000.00 41.863 \$1.000.00 140.000 \$1.000.00 140.000 \$1.000.00 1,117 \$940.40 10.335 \$1385.67 4.700 \$1.000.00 1.300 \$1.000.00 1.300 \$1.000.00 51.000.00 \$1.000.00 2.700 \$861.71 52.625 \$915.11 49.312 \$895.30 4.871 \$1.000.00 51.000.00 \$1.000.00 4.9312 \$895.30 4.871 \$1.000.00 51.000.00 \$1.000.00 51.000.00 \$1.000.00 52.625 \$915.11 52.625 \$915.11 52.625 \$915.11 53.625 \$915.11 53.625 \$915.11 54.671 \$1.000.00 51.000.00 \$1.000.00 51.0	(\$66,475,28) (\$631,894,63) (\$631,894,63) (\$3,511,305,42) (\$376,148,80) (\$4,467,336,25)	\$878,256,0 \$415,000,0 \$415,000,0 \$335,417,0 \$235,000,0 \$82,173,00 \$86,900,000,0 \$760,000,0 \$760,000,0 \$760,000,0 \$1,000,000,0 \$1,000,000,0	00 246.69 00 787.10 00 787.10 00 787.10 00 3446.69 00 233 00 2.631.57 00 949.46 00 133 00 175.10 00 91.775.10 00 91.75.10 00 91.75.10

| ABST FINANCIAL CORPORATION | GASTONIA | NC | 11/19/2013 | \$815.100.00 | 2,964 | \$275.00 | \$2,148,900.00 |

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

otnote F	Footnote Description
	This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding
	companies. The institution in which Treasury's original investment was made is shown in parentheses.
22 A	As of the date of this report, this institution is in bankruptcy proceedings.
	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingen value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capir Trust II, administrative trustee for Superior Bancorp.
	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 C	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
е	On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to common stock.
	On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
w p	On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
p Ir d o a C a c	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Concorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanled discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price

Footnote I	Footnote Description
31 (On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
(On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
(6 (1	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
	On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
	On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
á	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
E t	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

Footnote Footnote Description	
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.	
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.	;
45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection the institution's participation in the Small Business Lending Fund.	n with
46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Fed Deposit Insurance Corporation (FDIC) was named Receiver.	deral
47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.	
48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.	
49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corpor (FDIC) was named Receiver.	ration
50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Depos Insurance Corporation (FDIC) was named Receiver.	sit
51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.	
52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, was appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	/hich
53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.	-
54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treas the acquired company and the acquiror entered into on 9/16/2011.	
55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	,
56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.	
57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Bar which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	nking,
58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.	

Footnote Footn	note Description
were entere	result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. ed into on 11/30/2011.
purcha	3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a asse price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement the perfective of Parkvale and F.N.B. effective 01/01/2012.
	result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was unged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
	27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount ner with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
	27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, ne Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the ral Deposit Insurance Corporation (FDIC) as receiver.
	10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
	20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance pration (FDIC) as receiver.
exerci	result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and ised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the red company and the acquiror entered into on 7/19/2012.
	13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit ance Corporation (FDIC) as receiver.
	27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle iscount subject to the satisfaction of the conditions specified in the agreement.
70 On 10 receiv	0/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as ver.
	0/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which need the Federal Deposit Insurance Corporation (FDIC) as receiver.
prefer	0/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of red stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency ment executed on 10/23/2012.
73 On 10	0/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.

Footnote Footnote Description
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.

Footnote Footnote Description
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was name Receiver.
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to impleme a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuar which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury solution to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon receipt of certain shareholder approvals.
97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/finanstability/reports/Pages/Monthly-Report-to-Congress.aspx.
98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.

	Footnote Description
(On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
	On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
	On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
	On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
I	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payme to the Department of Justice of a 3% litigation fee).
\ 6	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014 with Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each date as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund L.P., JCSD Partners, LP, and PRB Investors, LP.
110 (On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
	On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
1	On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank on New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
(On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
(On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
	On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
	The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday 10/17/2014.
	The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.

Footnote Footnote Description
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwate Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of \$150,000 from Sonoma Valley Bancorp on 6/15/2016.

Footnote Footnote Description	
133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.	;
134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement.	BI.
135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.	
136 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.	
137 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.	
138 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.	
139 On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.	
140 On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.	
141 On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.	
142 On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its C common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.	PP
143 On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).	
144 On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc. Common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.	d
145 On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.	Ю.
146 Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, In (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.	C.
147 On 5/17/2018, Treasury exercised its warrant on a cashless basis and received (i) 730,571 shares of common stock and (ii) \$6.58 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 5/21/2018 for total proceeds of \$5,702,106.66.	
148 On 5/22/2018, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to t Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 5/22/2018.	he

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

- 2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.
- 3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.
- 4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.
- 5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.
- 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.
- 7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not ollectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) in full – all of Treasury's investment amount in part – part of the investment is no longer held by Treasury, but some remains

								Canital P	epayment / Disposi	ion / Auction	
Footnote	Institution Name	City	State Date Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) Shar		(Realized Loss) / (Write-off) Gain
26	Alternatives Federal Credit Union	Ithaca	NY 9/24/2010 Subordinated Debentures	Exonango i rom or r	\$2,234,000.00	\$0.00		7 tillount	(1 00)	7119.11100	(riodized 2000)7 (ririd oil)
	Alternatives Federal Credit Union	Ithaca	NY 12/27/2016		. , . ,	• • • • • • • • • • • • • • • • • • • •		\$2,055,280.00	2,234	000 \$0.9	2 (\$178,720.00)
8	American Bancorp of Illinois, Inc.	Oak Brook	IL 9/17/2010 Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96 Redeemed, in Full				
	American Bancorp of Illinois, Inc.	Oak Brook	IL 3/1/2017					\$5,457,000.00	5,457	000 \$1.0	0
8	Atlantic City Federal Credit Union		WY 9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full	60 500 000 00	0.500	000 64.0	
Q.	Atlantic City Federal Credit Union Bainbridge Bancshares, Inc.		WY 9/26/2012 GA 9/24/2010 Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full	\$2,500,000.00	2,500	000 \$1.0)
0	Bainbridge Bancshares, Inc.	Bainbridge	GA 9/10/2014		ψ3,372,000.00	\$0.00	ψ3,043,037.33 (Tedeeliled, ii 1 dii	\$2,372,000.00		372 \$1,000.0	
	Bainbridge Bancshares, Inc.		GA 1/7/2015					\$1,000,000.00	1	000 \$1,000.0	
8	Bancorp of Okolona, Inc.	Okolona	MS 9/29/2010 Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full	. , ,			
	Bancorp of Okolona, Inc.		MS 3/13/2013					\$3,297,000.00	3,297	000 \$1.0)
3,4,14	BancPlus Corporation		MS 9/29/2010 Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22 Sold, in full				
8.11	BancPlus Corporation	Ridgeland Palisades Park	MS 10/18/2016		\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full	\$75,250,020.00	80	914 \$930.0	(\$5,663,980.00)
0,11	BankAsiana BankAsiana	Palisades Park			\$5,250,000.00	\$0.00	\$5,565,565.54 Redeemed, in Full	\$5,250,000.00		250 \$1,000.0	1
8	Bethex Federal Credit Union		NY 9/29/2010 Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56 Redeemed, in Full	\$3,230,000.00	`	230 \$1,000.0	
· ·	Bethex Federal Credit Union		NY 11/18/2015		\$50£,500.00	\$0.00	\$500,500.00 Prodomod; III T dil	\$502,000.00	502	000 \$1.0	
8	Border Federal Credit Union		TX 9/29/2010 Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full				
	Border Federal Credit Union		TX 10/15/2014					\$3,260,000.00	3,260	000 \$1.0	
8	Brewery Credit Union		WI 9/24/2010 Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full	64 000 000		000	
27	Brewery Credit Union		WI 10/3/2012		6200 000 00	60.00	\$247.450.00 Cold in full	\$1,096,000.00	1,096	000 \$1.0	
21	Brooklyn Cooperative Federal Credit Union		NY 9/30/2010 Subordinated Debentures NY 12/27/2016		\$300,000.00	\$0.00	\$317,450.00 Sold, in full	\$280,000.00	300	000 \$0.9	3 (\$20,000.00)
	Brooklyn Cooperative Federal Credit Union Buffalo Cooperative Federal Credit Union		NY 9/24/2010 Subordinated Debentures		\$145,000.00	\$145,000.00	\$22,160.83 Full investment outstanding		300	\$0.9	(\$20,000.00)
8,10	Butte Federal Credit Union		CA 9/24/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full				
	Butte Federal Credit Union	Biggs	CA 12/31/2014					\$1,000,000.00	1,000	000 \$1.0	
8	Carter Federal Credit Union	Springhill	LA 9/29/2010 Subordinated Debentures		\$6,300,000.00	\$0.00	\$6,990,172.22 Redeemed, in Full				
	Carter Federal Credit Union	Springhill	LA 2/6/2013					\$2,500,000.00	2,500	000 \$1.0	0
	Carter Federal Credit Union	Springhill	LA 4/11/2018					\$3,800,000.00	3,800	000 \$1.0	
3,6	Carver Bancorp, Inc		NY 8/27/2010 Common Stock	\$18,980,000.00	ØE 704 000 00	\$18,980,000.00	\$446,512.41 Full investment outstanding \$6,273,348.50 Sold, in full	1			
20	CFBanc Corporation CFBanc Corporation	Washington Washington	DC 9/17/2010 Preferred Stock DC 12/20/2016		\$5,781,000.00	\$0.00	\$6,273,346.50 Solu, III Tuli	\$5,549,760.00		781 \$960.0	(\$231,240.00)
3,5,8,33	Citizens Bancshares Corporation		GA 8/13/2010 Preferred Stock	\$7,462,000.00		\$0.00	\$13,305,408.94 Sold, in full	\$0,010,700.00	ì	701 4000.0	(\$201)210.00)
-,-,-,-	Citizens Bancshares Corporation	Atlanta	GA 9/17/2010	¥1,10=,000	\$4,379,000.00						
	Citizens Bancshares Corporation		GA 12/30/2016					\$4,227,049.00		379 \$965.3	
	Citizens Bancshares Corporation		GA 10/4/2017					\$7,462,000.00	7	462 \$1,000.0)
3,12	Community Bancshares of Mississippi, Inc.		MS 9/29/2010 Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00 Sold, in full		_		(22 222 222 22
3.4	Community Bancshares of Mississippi, Inc.		MS 10/11/2016 CA 9/29/2010 Preferred Stock	£4 747 000 00	\$2.242.000.00	£4.000.000.00	CEOO OZE EC Evillian cota est entetandia e	\$50,778,000.00	54	600 \$930.0	(\$3,822,000.00)
3,4	Community Bank of the Bay Community First Guam Federal Credit Union		CA 9/29/2010 Preferred Stock GU 9/24/2010 Subordinated Debentures	\$1,747,000.00	\$2,313,000.00 \$2,650,000.00	\$4,060,000.00 \$2,650,000.00	\$599,075.56 Full investment outstanding \$405,008.33 Full investment outstanding				
21	Community Plus Federal Credit Union	Rantoul	IL 9/29/2010 Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00 Sold, in full				
	Community Plus Federal Credit Union	Rantoul	IL 12/20/2016			•	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$415,000.00	450	000 \$0.9	2 (\$35,000.00)
	Cooperative Center Federal Credit Union	Berkeley	CA 9/24/2010 Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$427,780.50 Full investment outstanding				
34	D.C. Federal Credit Union	Washington	DC 9/29/2010 Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,174,984.56 Sold, in part				
	D.C. Federal Credit Union	Washington	DC 12/30/2016					\$970,900.00	1,022	000 \$0.9	5 (\$51,100.00)
	East End Baptist Tabernacle Federal Credit Union Episcopal Community Federal Credit Union	Bridgeport Los Angeles	CT 9/29/2010 Subordinated Debentures CA 9/29/2010 Subordinated Debentures		\$7,000.00 \$100,000.00	\$7,000.00 \$0.00	\$1,067.89 Full investment outstanding \$115,066.67 Redeemed, in Full				
	Episcopal Community Federal Credit Union	Los Angeles	CA 4/11/2018		\$100,000.00	\$0.00	\$115,000.07 Redecined, III I dii	\$100,000.00	100	000 \$1.0	1
8	Fairfax County Federal Credit Union	Fairfax	VA 9/24/2010 Subordinated Debentures		\$8,044,000.00	\$0.00	\$9,165,244.22 Redeemed, in Full	Ţ,	100	¥1.0	
	Fairfax County Federal Credit Union	Fairfax	VA 9/13/2017					\$8,044,000.00	8,044	000 \$1.0	0
8	Faith Based Federal Credit Union		CA 9/29/2010 Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full				
	Faith Based Federal Credit Union	Oceanside	CA 8/19/2015		011 000 00		015 111 07 Dedescrib is 5 "	\$30,000.00	30	000 \$1.0	0
8	Fidelis Federal Credit Union Fidelis Federal Credit Union	New York New York	NY 9/29/2010 Subordinated Debentures NY 10/14/2015		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full	\$14,000.00	4.	000 \$1.0	
3	First American International Corp.		NY 8/13/2010 Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$2,652,975.79 Full investment outstanding		12	\$1.0	,
3.8	First Choice Bank		CA 9/24/2010 Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 Redeemed, in Full				
	First Choice Bank	Cerritos	CA 5/1/2013	, ,,,,		-		\$5,146,000.00	Ę	146 \$1,000.0	
3,8	First Eagle Bancshares, Inc.	Hanover Park	IL 9/17/2010 Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full				
	First Eagle Bancshares, Inc.	Hanover Park	IL 3/25/2016					\$7,875,000.00	7,875	000 \$1.0	
8	First Legacy Community Credit Union	Charlotte	NC 9/29/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full	64 000 000 00		000	
2.0	First Legacy Community Credit Union		NC 4/2/2014 MS 9/20/2010 Professed Stock	\$20,000,000,00		20.00	\$24.754.666.67 Dodoomed in Full	\$1,000,000.00	1,000	000 \$1.0	
3,8	First M&F Corporation First M&F Corporation		MS 9/29/2010 Preferred Stock MS 8/30/2013	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	\$30,000,000.00	20	000 \$1,000.0	1
3.17	First Vernon Bancshares, Inc.	Vernon	AL 9/29/2010 Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06 Sold, in full	ψου,υσυ,υσυ.00	30	φ1,000.0	
-,	First Vernon Bancshares, Inc.	Vernon	AL 11/29/2016	7.51E 10,000.00		\$3.00		\$5,745,400.00	6	245 \$920.0	(\$499,600.00)
8	Freedom First Federal Credit Union	Roanoke	VA 9/29/2010 Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full				,, ,
	Freedom First Federal Credit Union	Roanoke	VA 6/12/2013					\$9,278,000.00	9,278	000 \$1.0	
8	Gateway Community Federal Credit Union		MT 9/24/2010 Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full	64 057 000 00		000	
20	Gateway Community Federal Credit Union		MT 10/17/2012		8200 000 00	60.00	\$246,666,67 Cald is full	\$1,657,000.00	1,657	000 \$1.0	
20	Genesee Co-op Federal Credit Union Genesee Co-op Federal Credit Union		NY 9/17/2010 Subordinated Debentures NY 12/27/2016		\$300,000.00	\$0.00	\$316,666.67 Sold, in full	\$279,000.00	300	000 \$0.9	3 (\$21,000.00)
8	Genesee Co-op Federal Credit Union		NC 9/29/2010 Subordinated Debentures		\$350.000.00	\$0.00	\$360,714.44 Redeemed, in Full	9219,000.00	300	\$0.9	(\$21,000.00)
	Greater Kinston Credit Union		NC 4/10/2012		+111,000.00	\$0.00	,	\$350,000.00	350	000 \$1.0	
		Tanoton.	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					, , , , , , , , , , , , , , , , , , , 	330	J	

	BankAsiana	Palisades Park		10/1/2013					\$5,250,000.00	5,250	\$1,000.00	
3,8	Guaranty Capital Corporation	Belzoni Belzoni	MS MS	12/21/2016	Subordinated Debentures \$14,000,000.00		\$0.00	\$16,773,983.33 Redeemed, in Full	\$14.000.000.00	14.000.000	\$1.00	
8	Guaranty Capital Corporation Hill District Federal Credit Union	Pittsburgh			Subordinated Debentures	\$100,000,00	\$0.00	\$113,650.00 Redeemed, in Full	\$14,000,000.00	14,000,000	\$1.00	
8	Hill District Federal Credit Union	Pittsburgh	PA	7/26/2017	Subordinated Dependies	\$100,000.00	\$0.00	\$113,000.00 Redeemed, III Full	\$100,000.00	100,000	\$1.00	
	Hope Federal Credit Union	Jackson	MS	9/17/2010	Subordinated Debentures	\$4,520,000.00	\$4,520,000.00	\$692,564.44 Full investment outstanding	\$100,000.00	100,000	\$1.00	
3,4,8	IBC Bancorp, Inc.	Chicago	IL		Subordinated Debentures \$4,205,000.00	\$3,881,000.00	\$0.00	\$9,982,706.07 Redeemed, in Full				
	IBC Bancorp, Inc.	Chicago	IL	4/4/2018					\$8,086,000.00	8,086,000	\$1.00	
3,35	IBW Financial Corporation	Washington	DC	9/3/2010	Preferred Stock \$6,000,000.00		\$0.00	\$6,369,000.00 Sold, in full				
	IBW Financial Corporation	Washington	DC	12/30/2016					\$5,610,000.00	6,000	\$935.00	(\$390,000.00)
8	Independent Employers Group Federal Credit Union Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010	Subordinated Debentures	\$698,000.00	\$0.00	\$769,700.70 Redeemed, in Full				
	Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015					\$698,000.00	698,000	\$1.00	
8	Kilmichael Bancorp, Inc.	Kilmichael	MS MS	9/3/2010	Subordinated Debentures	\$3,154,000.00	\$0.00	\$3,756,668.07 Redeemed, in Full	60 454 000 00	0.454.000	64.00	
2.0	Kilmichael Bancorp, Inc.	Kilmichael	MS	11/2/2016	Preferred Stock \$4,551,000.00		60.00	OF 025 024 22 Pedeemed in Full	\$3,154,000.00	3,154,000	\$1.00	
3,0	Lafayette Bancorp, Inc. Lafayette Bancorp, Inc.	Oxford Oxford	MS	1/27/2016	Preferred Stock \$4,551,000.00		\$0.00	\$5,035,934.33 Redeemed, in Full	\$4,551,000.00	4.551	\$1,000.00	
8	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010	Subordinated Debentures	\$435,000.00	\$0.00	\$481,433.83 Redeemed, in Full	\$1,001,000.00	1,001	ψ1,000.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014		,	• • • • • • • • • • • • • • • • • • • •	, , , , , , , , , , , , , , , , , , , ,	\$87,000.00	87,000	\$1.00	
1	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014					\$87,000.00 \$87,000.00	87,000	\$1.00 \$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015					\$87,000.00	87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	1/11/2017					\$87,000.00	87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	2/7/2018					\$87,000.00	87,000	\$1.00	
3,4,22	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010	Preferred Stock \$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33 Sold, in full				(0=10.0==0)
00	Liberty Financial Services, Inc.	New Orleans	LA	12/20/2016	Out and in stand Date and town	\$000.000.00	60.00	\$000,007.55 O-14 % (vill	\$10,591,623.00	11,334	\$934.50	(\$742,377.00)
30	Lower East Side People's Federal Credit Union	New York New York	NY	12/30/2016	Subordinated Debentures	\$898,000.00	\$0.00	\$939,667.55 Sold, in full	\$827 118 22	800 000	en n2	(\$70.004.70)
3.23	Lower East Side People's Federal Credit Union M&F Bancorp, Inc.	New York Durham		8/20/2010	Preferred Stock \$11,735,000.00		\$0.00	\$10,874,433.34 Sold, in full	\$827,118.22	898,000	\$0.92	(\$70,881.78)
0,20	M&F Bancorp, Inc.	Durham	NC	12/20/2016	ψ11,755,000.00		\$0.00	\$10,07 1, 700.04 Oold, III Idii	\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)
3,5,8	Mission Valley Bancorp	Sun Valley	CA	8/20/2010	Preferred Stock \$5,500,000.00		\$0.00	\$11,775,627.99 Redeemed, in Full	,,	11,700	Ţ300.00	(ψ2,0 17,000.00)
, , , , ,	Mission Valley Bancorp	Sun Valley	CA	9/24/2010	7-,5-1,500.00	\$4,836,000.00	\$0.00	, , , , , , , , , , , , , , , , , , , ,				
	Mission Valley Bancorp	Sun Valley	CA	8/23/2017		. ,,			\$10,336,000.00	10,336	\$2,000.00	
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures	\$283,000.00	\$283,000.00	\$43,253.01 Full investment outstanding				
	North Side Community Federal Credit Union	Chicago	IL	9/29/2010	Subordinated Debentures	\$325,000.00	\$325,000.00	\$49,580.56 Full investment outstanding				
	Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010	Subordinated Debentures	\$350,000.00	\$0.00	\$404,036.11 Redeemed, in Full				
	Northeast Community Federal Credit Union	San Francisco	CA	6/13/2018					\$350,000.00	350,000	\$1.00	
3,24	Opportunities Credit Union PGB Holdings, Inc.	Burlington	VI		Subordinated Debentures Preferred Stock \$3,000,000.00	\$1,091,000.00	\$1,091,000.00 \$0.00	\$166,438.11 Full investment outstanding \$3,327,125.28 Sold, in full				
3,24	PGB Holdings, Inc.	Chicago	IL II	8/13/2010 12/20/2016	Preferred Stock \$3,000,000.00		\$0.00	\$3,327,125.26 Soid, III IUII	\$2,940,000.00	3,000	\$980.00	(\$60,000.00)
30	Phenix Pride Federal Credit Union	Chicago Phenix City	ΔI	9/24/2010	Subordinated Debentures	\$153,000.00	\$0.00	\$161,150.50 Sold, in full	\$2,940,000.00	3,000	φ960.00	(\$60,000.00)
30	Phenix Pride Federal Credit Union	Phenix City	AL	12/27/2016	Cubordinated Deportures	\$133,000.00	\$0.00	\$101,130.30 Cold, #11d#	\$142,000.00	153,000	\$0.93	(\$11,000.00)
3.7	Premier Bancorp, Inc.	Wilmette	IL		Subordinated Debentures \$6,784,000.00		\$0.00	\$79,900.00 Sold, in full	\$112,000.00	100,000	\$0.00	(\$11,000.00)
	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013					\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)
8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI		Subordinated Debentures	\$273,000.00	\$0.00	\$300,072.50 Redeemed, in Full				
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015					\$273,000.00	273,000	\$1.00	
3,8	PSB Financial Corporation	Many	LA	9/29/2010	Preferred Stock \$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full				
	PSB Financial Corporation	Many	LA	12/28/2012					\$9,734,000.00	9,734	\$1,000.00	
8,16	Pyramid Federal Credit Union Pyramid Federal Credit Union	Tucson	AZ	9/24/2010 3/9/2016	Subordinated Debentures	\$2,500,000.00	\$0.00	\$2,716,972.22 Sold, in full	\$1,500,000.00	1.500.000	\$1.00	
	Pyramid Federal Credit Union	Tucson	AZ AZ	11/22/2016					\$930,000.00	1,000,000	\$0.93	(\$70,000.00)
8	Renaissance Community Development Credit Union	Somerset	N.J	9/29/2010	Subordinated Debentures	\$31,000.00	\$0.00	\$35,241.83 Redeemed, in Full	\$930,000.00	1,000,000	φ0.53	(\$70,000.00)
0	Renaissance Community Development Credit Union	Somerset	NJ	8/2/2017	Cubordinated Debentures	\$31,000.00	\$0.00	\$55,241.05 Redeemed, iii i dii	\$31,000.00	31,000	\$1.00	
37	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010	Subordinated Debentures	\$2,828,000.00	\$0.00	\$2,963,429.78 Sold, in full	ψο 1,000.00	01,000	\$1.00	
	Santa Cruz Community Credit Union	Santa Cruz	CA	1/10/2017		. , ,		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)
3,8	Security Capital Corporation	Batesville	MS	9/29/2010	Preferred Stock \$17,910,000.00		\$0.00	\$19,794,559.99 Redeemed, in Full				
	Security Capital Corporation	Batesville	MS	9/9/2015					\$9,250,000.00	9,250	\$1,000.00	
	Security Capital Corporation	Batesville	MS	3/23/2016					\$3,000,000.00	3,000	\$1,000.00	
	Security Capital Corporation	Batesville	MS	5/27/2016					\$5,660,000.00	5,660	\$1,000.00	
3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010	Preferred Stock \$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11 Sold, in full	\$04.040.000.00	00.000	6070.00	(0000 000 00)
24	Security Federal Corporation	Aiken	SC LA	10/31/2016	Cub and in stand Dah anti-sea	\$2.646.000.00	60.00	\$2.764.776.00 Cold in full	\$21,340,000.00	22,000	\$970.00	(\$660,000.00)
J.	Shreveport Federal Credit Union Shreveport Federal Credit Union	Shreveport Shreveport	LΑ	9/29/2010	Subordinated Debentures	\$2,646,000.00	\$0.00	\$2,764,776.00 Sold, in full	\$2,434,320.00	2,646,000	\$0.92	(\$211,680.00)
3,4,18	Southern Bancorp, Inc.		AR		Preferred Stock \$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89 Sold, in full	₩Z, 1 34,320.00	2,040,000	φυ.3Z	(\$211,000.00)
5, 1, 10	Southern Bancorp, Inc.	Arkadelphia		11/29/2016	115151155 CICCR	Ψ22,000,000.00	\$0.00	\$55,152,100.05 Oold, III Idii	\$31,434,000.00	33,800	\$930.00	(\$2,366,000.00)
25	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010	Subordinated Debentures	\$1,709,000.00	\$0.00	\$1,802,139.70 Sold, in full	, , , , , , , , , , , , , , , , , , , ,	22,200	Ţ	(7=,===,=30.00)
	Southern Chautauqua Federal Credit Union	Lakewood	NY	12/20/2016					\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)
8	Southside Credit Union	San Antonio	TX	9/29/2010	Subordinated Debentures	\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full				
	Southside Credit Union	San Antonio	TX	10/30/2013					\$1,100,000.00	1,100,000	\$1.00	·
3,13	State Capital Corporation	Greenwood	MS	9/29/2010	Preferred Stock \$15,750,000.00		\$0.00	\$16,650,500.00 Sold, in full				
0.4.40	State Capital Corporation			10/11/2016	Destant division in the second	040 (00 000 0	***	610.010.105.01	\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)
3,4,19	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010	Preferred Stock \$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61 Sold, in full	045 005 000 00	17.10-	PC00 04	(64 400 000 55)
				12/6/2016	Cub and a start Dah anti-usa	\$7,022,000,00	80.00	80 276 280 52 Dadamad in Eul	\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)
0	The First Bancshares, Inc.	Hattiesburg		0/20/2010		\$7,922,000.00	\$0.00	\$9,276,380.53 Redeemed, in Full				
8	The Magnolia State Corporation	Bay Springs	MS	9/29/2010	Cubordinated Dependies				\$3,700,000,00	3 700 000	64.00	
8	The Magnolia State Corporation The Magnolia State Corporation	Bay Springs Bay Springs	MS MS	12/17/2014	Substantated Debontates				\$3,700,000.00 \$4,222,000.00	3,700,000 4,222,000	\$1.00 \$1.00	
29	The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Bay Springs Bay Springs	MS MS	12/17/2014 5/24/2017					\$3,700,000.00 \$4,222,000.00	3,700,000 4,222,000	\$1.00 \$1.00	
29	The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Bay Springs Bay Springs Bay Springs	MS MS MS WA	12/17/2014		\$75,000.00	\$0.00	\$80,592.50 Sold, in full	\$4,222,000.00	4,222,000	\$1.00	(\$3,795.00)
29	The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thorages Federal Credit Union	Bay Springs Bay Springs Bay Springs Olympia Olympia Ketchikan	MS MS MS WA WA	12/17/2014 5/24/2017 9/24/2010 12/27/2016 9/24/2010					\$4,222,000.00 \$71,205.00	4,222,000 75,000	\$1.00 \$0.95	
29	The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tongass Federal Credit Union	Bay Springs Bay Springs Bay Springs Olympia Olympia Ketchikan Ketchikan	MS MS MS WA WA	12/17/2014 5/24/2017 9/24/2010 12/27/2016 9/24/2010 1/24/2017	Subordinated Debentures Subordinated Debentures	\$75,000.00	\$0.00 \$0.00	\$80,592.50 Sold, in full \$1,754,666.66 Sold, in full	\$4,222,000.00	4,222,000	\$1.00	(\$3,795.00) (\$48,000.00)
29 38 3	The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tongass Federal Credit Union Tongass Federal Credit Union Tin-State Bank of Memphis	Bay Springs Bay Springs Bay Springs Olympia Olympia Ketchikan Ketchikan Memphis	MS MS MS WA WA AK AK TN	12/17/2014 5/24/2017 9/24/2010 12/27/2016 9/24/2010 1/24/2017 8/13/2010	Subordinated Debentures Subordinated Debentures Preferred Stock \$2,795,000.00	\$75,000.00 \$1,600,000.00	\$0.00 \$0.00 \$2,795,000.00	\$80,592.50 Sold, in full \$1,754,666.66 Sold, in full \$209,935.56 Full investment outstanding	\$4,222,000.00 \$71,205.00	4,222,000 75,000	\$1.00 \$0.95	
29 38 3	The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tongass Federal Credit Union Tif-State Bank of Memphis Tulane-Loyola Federal Credit Union	Bay Springs Bay Springs Bay Springs Olympia Olympia Ketchikan Ketchikan Memphis New Orleans	MS MS MS WA WA AK AK TN LA	12/17/2014 5/24/2017 9/24/2010 12/27/2016 9/24/2010 1/24/2017 8/13/2010 9/24/2010	Subordinated Debentures Subordinated Debentures Subordinated Debentures Preferred Stock \$2,795,000.00 Subordinated Debentures	\$75,000.00 \$1,600,000.00 \$424,000.00	\$0.00 \$0.00 \$2,795,000.00 \$424,000.00	\$80,592.50 Sold, in full \$1,754,666.66 Sold, in full \$209,935.56 Full investment outstanding \$64,801.33 Full investment outstanding	\$4,222,000.00 \$71,205.00	4,222,000 75,000	\$1.00 \$0.95	
29 38 3	The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tongass Federal Credit Union Tri-State Bank of Memphis Tulane-Loyola Federal Credit Union Union Baptist Church Federal Credit Union	Bay Springs Bay Springs Bay Springs Olympia Olympia Ketchikan Ketchikan Memphis New Orleans Fort Wayne	MS MS MS WA WA AK TN LA IN	12/17/2014 5/24/2017 9/24/2010 12/27/2016 9/24/2010 1/24/2017 8/13/2010 9/24/2010 9/24/2010	Subordinated Debentures Subordinated Debentures Preferred Stock \$2,795,000.00 Subordinated Debentures Subordinated Debentures	\$75,000.00 \$1,600,000.00 \$424,000.00 \$10,000.00	\$0.00 \$0.00 \$2,795,000.00 \$424,000.00 \$10,000.00	\$80,592,50 Sold, in full \$1,754,666,66 Sold, in full \$209,935,56 Full investment outstanding \$64,801,33 Full investment outstanding \$1,528,33 Full investment outstanding	\$4,222,000.00 \$71,205.00	4,222,000 75,000	\$1.00 \$0.95	
29 38 3	The Magnolia State Corporation Thurston Union of Low-income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tin-State Bank of Memphis Tulane-Loyola Federal Credit Union Union Baptist Church Federal Credit Union Union Settlement Federal Credit Union Union Settlement Federal Credit Union	Bay Springs Bay Springs Bay Springs Olympia Olympia Ketchikan Ketchikan Memphis New Orleans Fort Wayne New York	MS MS MS WA WA AK AK TN LA	12/17/2014 5/24/2017 9/24/2010 12/27/2016 9/24/2010 1/24/2017 8/13/2010 9/24/2010 9/24/2010 9/29/2010	Subordinated Debentures Subordinated Debentures Subordinated Debentures Preferred Stock \$2,795,000.00 Subordinated Debentures	\$75,000.00 \$1,600,000.00 \$424,000.00	\$0.00 \$0.00 \$2,795,000.00 \$424,000.00	\$80,592.50 Sold, in full \$1,754,666.66 Sold, in full \$209,935.56 Full investment outstanding \$64,801.33 Full investment outstanding	\$4,222,000.00 \$71,205.00 \$1,552,000.00	4,222,000 75,000 1,600,000	\$0.95 \$0.97	(\$48,000.00)
29 38 3	The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tri-State Bank of Memphis Tutane-Loyola Federal Credit Union Union Baptist Chrurch Federal Credit Union Union Baptist Chrurch Federal Credit Union Union Settlement Federal Credit Union Union Settlement Federal Credit Union Union Settlement Federal Credit Union	Bay Springs Bay Springs Bay Springs Olympia Olympia Olympia Ketchikan Memphis New Orleans Fort Wayne New York New York	MS MS MS WA WA AK TN LA IN	12/17/2014 5/24/2017 9/24/2010 12/27/2016 9/24/2010 1/24/2017 8/13/2010 9/24/2010 9/24/2010 9/29/2010 12/30/2016	Subordinated Debentures Subordinated Debentures Preferred Stock \$2,795,000.00 Subordinated Debentures Subordinated Debentures Subordinated Debentures Subordinated Debentures	\$75,000.00 \$1,600,000.00 \$424,000.00 \$10,000.00	\$0.00 \$0.00 \$2,795,000.00 \$424,000.00 \$10,000.00	\$80,592,50 Sold, in full \$1,754,666,66 Sold, in full \$209,935,56 Full investment outstanding \$4,801,33 Full investment outstanding \$1,528,33 Full investment outstanding \$308,622,56 Sold, in full	\$4,222,000.00 \$71,205.00	4,222,000 75,000	\$1.00 \$0.95	
8 29 38 3 3 9	The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tin-State Bank of Memphis Tulane-Loyola Federal Credit Union Union Baptist Church Federal Credit Union Union Settlement Federal Credit Union Union Settlement Federal Credit Union Union Settlement Federal Credit Union United Bancorporation of Alabama, Inc.	Bay Springs Bay Springs Bay Springs Olympia Olympia Ketchikan Ketchikan Memphis New Orleans Fort Wayne New York Atmore	MS MS MS WA WA AK TN LA IN	12/17/2014 5/24/2017 9/24/2010 12/27/2016 9/24/2010 1/24/2017 8/13/2010 9/24/2010 9/24/2010 9/29/2010 12/30/2016 9/3/2010	Subordinated Debentures Subordinated Debentures Preferred Stock \$2,795,000.00 Subordinated Debentures Subordinated Debentures	\$75,000.00 \$1,600,000.00 \$424,000.00 \$10,000.00	\$0.00 \$0.00 \$2,795,000.00 \$424,000.00 \$10,000.00	\$80,592,50 Sold, in full \$1,754,666,66 Sold, in full \$209,935,56 Full investment outstanding \$64,801,33 Full investment outstanding \$1,528,33 Full investment outstanding	\$4,222,000.00 \$71,205.00 \$1,552,000.00 \$271,714.78	4,222,000 75,000 1,600,000 295,000	\$1.00 \$0.95 \$0.97 \$0.97	(\$48,000.00)
8 29 38 3 3 9 3,8	The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tongass Federal Credit Union Tri-State Bank of Memphis Tulane-Loyola Federal Credit Union Union Baptist Church Federal Credit Union Union Settlement of Alabama, Inc. United Bancorporation of Alabama, Inc.	Bay Springs Bay Springs Bay Springs Olympia Olympia Olympia Ketchikan Memphis New Orleans Fort Wayne New York New York	MS MS MS WA WA AK TN LA IN	12/17/2014 5/24/2017 9/24/2010 12/27/2016 9/24/2010 1/24/2017 8/13/2010 9/24/2010 9/24/2010 9/29/2010 12/30/2016 1/16/2016	Subordinated Debentures Subordinated Debentures Preferred Stock \$2,795,000.00 Subordinated Debentures Subordinated Debentures Subordinated Debentures Subordinated Debentures Preferred Stock \$10,300,000.00	\$75,000.00 \$1,600,000.00 \$424,000.00 \$10,000.00 \$295,000.00	\$0.00 \$0.00 \$2,795,000.00 \$424,000.00 \$10,000.00	\$80,592.50 Sold, in full \$1,754,666.66 Sold, in full \$209,935.56 Full investment outstanding \$4,801.33 Full investment outstanding \$1,528.33 Full investment outstanding \$308,622.56 Sold, in full \$11,577,772.22 Redeemed, in Full	\$4,222,000.00 \$71,205.00 \$1,552,000.00	4,222,000 75,000 1,600,000	\$0.95 \$0.97	(\$48,000.00)
8 29 38 3 3 9 3,8	The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tin-State Bank of Memphis Tulane-Loyola Federal Credit Union Union Baptist Church Federal Credit Union Union Settlement Federal Credit Union Union Settlement Federal Credit Union Unied Bancorporation of Alabama, Inc. United Bancorporation of Alabama, Inc. United Enancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Vortice Union)	Bay Springs Bay Springs Bay Springs Bay Springs Olympia Olympia Ketchikan Ketchikan Memphis New Orleans Fort Wayne New York New York Atmore Atmore New York	MS MS MS WA WA AK AK AK IN NY AL AL	12/17/2014 5/24/2017 9/24/2010 12/27/2016 9/24/2010 1/24/2010 8/13/2010 9/24/2010 9/24/2010 9/29/2010 12/30/2016 9/3/2010 11/16/2016 9/29/2010	Subordinated Debentures Subordinated Debentures Preferred Stock \$2,795,000.00 Subordinated Debentures Subordinated Debentures Subordinated Debentures Subordinated Debentures	\$75,000.00 \$1,600,000.00 \$424,000.00 \$10,000.00	\$0.00 \$0.00 \$2,795,000.00 \$424,000.00 \$10,000.00 \$0.00	\$80,592,50 Sold, in full \$1,754,666,66 Sold, in full \$209,935,56 Full investment outstanding \$4,801,33 Full investment outstanding \$1,528,33 Full investment outstanding \$308,622,56 Sold, in full	\$4,222,000.00 \$71,205.00 \$1,552,000.00 \$271,714.78 \$10,300,000.00	4,222,000 75,000 1,600,000 295,000	\$0.95 \$0.97 \$0.97 \$0.92 \$1,000.00	(\$48,000.00)
8 29 38 3 3 9 3,8 8	The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tongass Federal Credit Union Tri-State Bank of Memphis Tulane-Loyola Federal Credit Union Union Baptist Church Federal Credit Union Union Settlement of Alabama, Inc. United Bancorporation of Alabama, Inc.	Bay Springs Bay Springs Bay Springs Olympia Olympia Ketchikan Ketchikan Memphis New Orleans Fort Wayne New York Atmore Atmore New York New York New York St. Paul	MS MS MS WA WA AK TN LA IN NY NY AL AL AL NY	12/17/2014 5/24/2017 9/24/2010 12/27/2016 9/24/2010 1/24/2017 9/24/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010 9/3/2010 11/16/2016 9/3/2010 3/20/2013 7/30/2010	Subordinated Debentures Subordinated Debentures Preferred Stock \$2,795,000.00 Subordinated Debentures Subordinated Debentures Subordinated Debentures Subordinated Debentures Preferred Stock \$10,300,000.00	\$75,000.00 \$1,600,000.00 \$424,000.00 \$10,000.00 \$295,000.00	\$0.00 \$0.00 \$2,795,000.00 \$424,000.00 \$10,000.00 \$0.00	\$80,592.50 Sold, in full \$1,754,666.66 Sold, in full \$209,935.56 Full investment outstanding \$4,801.33 Full investment outstanding \$1,528.33 Full investment outstanding \$308,622.56 Sold, in full \$11,577,772.22 Redeemed, in Full	\$4,222,000.00 \$71,205.00 \$1,552,000.00 \$271,714.78 \$10,300,000.00 \$57,000.00	4,222,000 75,000 1,600,000 295,000 10,300 57,000	\$1.00 \$0.95 \$0.97 \$0.92 \$1,000.00	(\$48,000.00)
8 29 38 3 3 9 3,8 8 3,4,8	The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tongass Federal Credit Union Tri-State Bank of Memphis Tulane-Loyola Federal Credit Union Union Baptist Church Federal Credit Union Union Settlement Federal Credit Union Union Settlement Federal Credit Union Unied Bancorporation of Alabama, Inc. United Bancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union) University Financial Corp., Inc.	Bay Springs Bay Springs Bay Springs Olympia Olympia Ketchikan Ketchikan Memphis New Orleans Fort Wayne New York New York Atmore Atmore Almore New York St. Paul St. Paul	MS MS MS WA WA WA AK TN LA IN NY NY AL AL NY NY NY	12/17/2014 5/24/2017 9/24/2010 12/27/2016 9/24/2010 1/24/2017 8/13/2010 9/24/2010 9/24/2010 9/29/2010 12/30/2016 9/3/2010 11/16/2016 9/29/2010 3/20/2013 3/20/2013 11/28/2012	Subordinated Debentures Subordinated Debentures Preferred Stock Subordinated Debentures \$11,926,000.00	\$75,000.00 \$1,600,000.00 \$424,000.00 \$10,000.00 \$295,000.00 \$57,000.00 \$10,189,000.00	\$0.00 \$0.00 \$2.795,000.00 \$424,000.00 \$10,000.00 \$0.00 \$0.00 \$0.00	\$80,592.50 Sold, in full \$1,754,666.66 Sold, in full \$209,935.56 Full investment outstanding, \$4,807.33 Full investment outstanding, \$1,528.33 Full investment outstanding, \$306,622.56 Sold, in full \$11,577,772.22 Redeemed, in Full \$59,821.50 Redeemed, in Full \$23,710,842.97 Redeemed, in Full	\$4,222,000.00 \$71,205.00 \$1,552,000.00 \$271,714.78 \$10,300,000.00	4,222,000 75,000 1,600,000 295,000	\$0.95 \$0.97 \$0.97 \$0.92 \$1,000.00	(\$48,000.00)
29 38 3 3 3 3,8 8 3,4,8	The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Tongass Federal Credit Union Tongass Federal Credit Union Tri-State Bank of Memphis Tulane-Loyola Federal Credit Union Union Baptist Church Federal Credit Union Union Baptist Church Federal Credit Union Union Settlement Federal Credit Union Union Settlement Federal Credit Union Union Settlement Federal Credit Union United Bancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	Bay Springs Bay Springs Bay Springs Olympia Olympia Ketchikan Ketchikan Memphis New Orleans Fort Wayne New York Atmore Atmore New York New York New York St. Paul	MS MS MS WA WA WA AK AK TN LA IN NY AL AL NY NY MN MN LA	12/17/2014 5/24/2017 9/24/2010 12/27/2016 9/24/2010 1/24/2017 9/24/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010 9/3/2010 11/16/2016 9/3/2010 3/20/2013 7/30/2010	Subordinated Debentures Subordinated Debentures Preferred Stock \$2,795,000.00 Subordinated Debentures Subordinated Debentures Subordinated Debentures Subordinated Debentures Preferred Stock \$10,300,000.00 Subordinated Debentures	\$75,000.00 \$1,600,000.00 \$424,000.00 \$10,000.00 \$295,000.00	\$0.00 \$0.00 \$2.795,000.00 \$424,000.00 \$10,000.00 \$0.00 \$0.00	\$80,592.50 Sold, in full \$1,754,666.66 Sold, in full \$209,935.56 Full investment outstanding \$4,801.33 Full investment outstanding \$1,528.33 Full investment outstanding \$308,622.56 Sold, in full \$11,577,772.22 Redeemed, in Full \$59,821.50 Redeemed, in Full	\$4,222,000.00 \$71,205.00 \$1,552,000.00 \$271,714.78 \$10,300,000.00 \$57,000.00	4,222,000 75,000 1,600,000 295,000 10,300 57,000	\$1.00 \$0.95 \$0.97 \$0.92 \$1,000.00	(\$48,000.00)

	BankAsiana	Palisades Park	NJ	10/1/2013	8					\$5,250,000.00		5,250	\$1,000.00		
8,32	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010	Subordinated Debentures		\$1,229,000.00	\$0.00	\$1,330,468.70	Sold, in full					
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015	5					\$491,600.00		491,600	\$1.00		/
	Vigo County Federal Credit Union	Terre Haute	IN 1	2/23/2015	i					\$245,800.00		245,800	\$1.00		
	Vigo County Federal Credit Union	Terre Haute	IN 1	2/27/2016	6					\$358,018.00		389,150	\$0.92	(\$31,132.00))
	Vigo County Federal Credit Union	Terre Haute	IN	1/17/2018	8					\$102,450.00		102,450	\$1.00		
8	Virginia Community Capital, Inc.	Christiansburg	VA	9/24/2010	Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94	Redeemed, in Full					/
	Virginia Community Capital, Inc.	Christiansburg	VA	6/29/2016	6					\$1,915,000.00		1,915,000	\$1.00		
					TOTALS	\$363,290,000.00	\$206,783,000.00	\$55,589,000.00	\$552,775,795.27	\$487,531,944.00	\$0.00			(\$26,952,056.00)	\$0.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms 6 of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of 11 Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 12 completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 16 completed on 11/22/2016.

Footnote	Footnote Description
	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
,	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/06/2016.
2	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
2	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
2	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
2	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
2	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
2	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
2	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
2	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
2	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date of 29 closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 34 was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed 35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/24/2017.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial I	nvestment				Exchange/Transfer/Othe	r Details		Treasury Investment A	fter Exchange/Trai	nsfer/Other			Payment or Disposition ¹	
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Remaining Investment Amount/ Proceeds Description	Remaining Investment Amount/Equity %
	oity, otate	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants		Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	Î .	Convertible Preferred Stock	\$ 5,937,500,000		Disposition 38	\$ 5,925,000,000 N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		Fielelied Stock		1/23/2014	Partial Disposition ⁴⁰	\$ 3,023,750,000 Common Stock	36.96%
	Ē											- 			4/15/2014	Partial Disposition ⁴¹	\$ 2,375,000,000 Common Stock	17.09%
																T distal Dioposition		
GMAC												CMAC (Alb.) 3, 26,			5/14/2014	Partial Disposition ⁴²	\$ 181,141,750 Common Stock	15.60%
(Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferre stock for common stock	s 5,500,000,000	N/A 26	GIVIAC (Ally)	Common Stock	63.45%	9/12/2014	Partial Disposition ⁴³	\$ 218,680,700 Common Stock	13.40%
															10/16/2014	Partial Disposition ⁴⁴	\$ 245,492,605 Common Stock	11.40%
															12/24/2014	Partial Disposition ⁴⁵	\$ 1,277,036,382 Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Aliy) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000 N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3							
		12/31/2008	Purchase	General Motors Corporation General Motors	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7	Constal Materia Commence 40, 44						
		4/22/2009	Purchase	Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A /	General Motors Company 10, 11, 24	Preferred Stock	\$ 2,100,000,000		Repayment	\$ 2,139,406,778 N/A	\$ 0
											,					Partial Disposition ²⁵	\$ 11,743,303,903 Common Stock	36.9%
																Partial Disposition ²⁵	\$ 1,761,495,577 Common Stock	32.04%
																Partial Disposition 33	\$ 5,500,000,000 Common Stock	21.97%
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company 10, 11, 25	Common Stock	60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,839,844 Common Stock \$ 1,031,700,000 Common Stock	17.69%
																Partial Disposition ³⁵ Partial Disposition ³⁶	\$ 1,031,700,000 Common Stock \$ 3,822,724,832 Common Stock	13.80% 7.32%
General	Detroit, MI															Partial Disposition ³⁷	\$ 2,563,441,956 Common Stock	2.24%
Motors															12/9/2013	Partial Disposition 39	\$ 1,208,249,982 Common Stock	0.00%
															7/10/2009	Partial Repayment	\$ 360,624,198 Debt Obligation	\$ 6,711,864,407
																Partial Repayment	\$ 1,000,000,000 Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC 11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421 Debt Obligation	\$ 5,676,779,986
				Corporation	Note				COMMON SLOCK IN NEW GIVI						3/31/2010	Partial Repayment	\$ 1,000,000,000 Debt Obligation	\$ 4,676,779,986
															4/20/2010	Repayment	\$ 4,676,779,986 N/A	\$ 0
	-	6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9							
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000 Right to recover proceeds	N/A
															4/5/2011	Partial Repayment	\$ 45,000,000 Right to recover proceeds	N/A
															5/3/2011	Partial Repayment	\$ 15,887,795 Right to recover proceeds	N/A
															12/16/2011	Partial Repayment	\$ 144,444 Right to recover proceeds	N/A
															12/23/2011	Partial Repayment	\$ 18,890,294 Right to recover proceeds	N/A
															1/11/2012	Partial Repayment	\$ 6,713,489 Right to recover proceeds	N/A
	-															Partial Repayment	\$ 435,097 Right to recover proceeds	N/A
																Partial Repayment	\$ 10,048,968 Right to recover proceeds	N/A
				1												Partial Repayment	\$ 11,832,877 Right to recover proceeds	N/A
																Partial Repayment	\$ 410,705 Right to recover proceeds	N/A
				1												Partial Repayment	\$ 470,269 Right to recover proceeds	N/A
																Partial Repayment	\$ 8,325,185 Right to recover proceeds	N/A
	}															Partial Repayment	\$ 2,961,564 Right to recover proceeds	N/A
				1	1			<u> </u>				<u> </u>		1	11/1//2016	Partial Repayment	\$ 5,033,898 Right to recover proceeds	N/A

													3/16/2018	Partial Repayment	\$ 12,912,262 F	Right to recover proceeds	N/A
	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13							3/17/2009	Partial Repayment	\$ 3,499,055 A	Debt Obligation w/ Additional Note	\$ 1,496,500,945
													4/17/2009	Partial Repayment	\$ 31,810,122 A	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Farmington													5/18/2009	Partial Repayment	\$ 51,136,084		\$ 1,413,554,739
FinCo Hills, MI													6/17/2009	Partial Repayment	\$ 44,357,710 F	Debt Obligation w/ Additional Note	\$ 1,369,197,029
													7/14/2009	Repayment	\$ 1,369,197,029 A	Additional Note	\$ 0
													7/14/2009	Repayment*	\$ 15,000,000	N/A	-
	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding 20	Debt obligation w/ additional note \$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,000	N/A	-
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	• -	- 14											
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	φ 200,130,042	Par 15					-		7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust 23	Right to recover proceeds N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,526 F	Right to recover proceeds	N/A
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		trust					9/9/2010	Proceeds from sale of collateral	\$ 9,666,784 F	Right to recover proceeds	N/A
													12/29/2010	Proceeds from sale of collateral	\$ 7,844,409 F	Right to recover proceeds	N/A
													4/30/2012	Proceeds from sale of collateral	\$ 9,302,185 F	Right to recover proceeds	N/A
Chrysler Auburn Hills,													9/21/2015	Proceeds from sale of collateral	\$ 93,871,306 F	Right to recover proceeds	N/A
													9/29/2015	Proceeds from sale of collateral	\$ 6,341,426 F	Right to recover proceeds	N/A
													2/26/2016	Proceeds from sale of collateral		Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	19, 3° Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note \$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
													5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
													5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
													5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
											Chrysler Group LLC 30	Common equity 6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Payments \$ 64,058,981,039

Total Treasury Investment Amount \$ 11,732,257,932

Additional Proceeds * \$ 403,000,000

As used in this table and its footnotes

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/29/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 for the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler. 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective (the "Liquidation Plan, the loan Treasury yet and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010. Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offening. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation (Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right". As a result of the private placement, Treasury continues to own 981,971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller								Adjustment Details				Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmer Date		Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
													11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009	3 \$	(1,000,000,000)	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	4/3/2003	OW Supplier Receivables EES	***iiiiiigtoii	55	Turchase	Additional Note	3,300,000,000	19/0					3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
										6	s	290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	3 \$	(500,000,000)	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
						Additional Note				7	\$	123,076,735	4/7/2010	Payment'	None	\$ 44,533,054

INITIAL TOTAL \$ 5,000,000,000 ADJUSTED TOTAL 413,076,735 Total Repayments 413,076,735 Total Proceeds from Additional Notes 101.074.947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment

- 5/ All outstanding principal drawn under the credit agreement was repaid.
 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:	\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		0-11							04-1			nt Remaining After Capital		Di	
		Seller							Capital Rep	ayment Details	R	epayment		inal Disposition	
Footnote	Date Name of Institution City		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
						Trust Preferred Securities									
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	2 \$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2					
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL \$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

- 1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.
- 2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.
- 3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				lni	tial Investment			Pre	mium			Exchange/Transfer/Other D	Details			Paymen	t or Disposition		
Footnote	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 Partial cancellation for ea termination of guarantee	1y \$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$ 2,234,000,00
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ vvariants			1/25/2011 Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045 TOTAL Total Proceeds

- 1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.
- 2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exhanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.
- 3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.
- 4/ On 9/29/2010, Treasury entered into an agregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends. 5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
- 6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. 7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.
- 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York NY		Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	elow for exchange/trans	efer details in connection with the recap	pitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	i iliai Dispositio	i.	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
		·	Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0 10
		1					2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 ⁷	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					AIA T Teleffed Utilis	Ψ 10,310,003,300	9/2/2011	Payment	\$ 55,885,302	Par	•
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 ⁷	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 ₁₂ 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 ₁₃ 53%
6	6 1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/} The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

^{3/} This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Pies F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility at c

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted I	Inves	tment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	Αı	mount
									7/19/2010 6/28/2012	2 \$	4,300,000,000 1,400,000,000		2/6/2013	Principal Repayment \$	\$ 1	100,000,000
									0/28/2012	, D	1,400,000,000		2/6/2013	Contingent Interest Proceeds \$	\$ 2	212,829,610
												1	3/6/2013	Contingent Interest Proceeds \$	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds \$	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds \$		4,419,259
													6/6/2013	Contingent Interest Proceeds \$		96,496,772
													7/5/2013	Contingent Interest Proceeds \$		11,799,670
													8/6/2013	Contingent Interest Proceeds \$		66,072,965
													9/6/2013	Contingent Interest Proceeds \$		74,797,684
													10/4/2013	Contingent Interest Proceeds \$		1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds \$		933,181
		-				3						, ,	12/5/2013	Contingent Interest Proceeds \$		1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds \$		1,026,569
													2/6/2014	Contingent Interest Proceeds \$		1,107,574
													3/6/2014	Contingent Interest Proceeds \$ Contingent Interest Proceeds \$		1,225,983
													4/4/2014 5/6/2014			11,597,602 1,055,556
													6/5/2014	Contingent Interest Proceeds \$ Contingent Interest Proceeds \$		1,343,150
													7/7/2014	Contingent Interest Proceeds \$		27,005,139
													8/6/2014	Contingent Interest Proceeds \$		14,059,971
													9/5/2014	Contingent Interest Proceeds \$		262,036
													10/6/2014	Contingent Interest Proceeds \$		17,394,583
													11/6/2014	Contingent Interest Proceeds \$		21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹					Settlement Det	ails			Final Disposition							
													Life-to-date				
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition			
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6			
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746			
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602		* -, -, -			
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000			+ -,,			
4/8/2010	3 9 9	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000			* -,,			
4/8/2010	r teaming reason control of the cont	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014			+ .,,			
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382			+,			
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996		,	+,			
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188		¥ 0,.0=,=			
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817						
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972			+,			
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059		, , , , , , , , , , , , , , , , , , , ,	+,			
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433		T ==,			
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156			* -,,			
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835			\$ 7,105,304			
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361						
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386			T -,++-,-+			
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264			
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089			
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356			
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806			
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008			
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555					
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800		φ σ,σσσ,σ			
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230						
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000			+ .,,			
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000			7			
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753			* //-			
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000			\$ 3,698,411			
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944			
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039			
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544			

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

	LEGA									nary Adjusted		1	Final Investment							
		Seller								mitment 3	Final Comm	nitment Amount ⁷	Amount 9	Capital F	Repayment Details	Investment After Capital Repayment	Distribution or Disposition		on	
Footnote	Date	Name of Institution	City 5	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds	
1		UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010 4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0 Membership Interest	1/29/2010	Distribution 5	\$ 20,091,872	
		3.5												1/15/2010	\$ 156,250,000	Wembership interest		Final Distribution ⁵	\$ 48,922	
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010 4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000 Proceeds	t			
		55												1/12/2010	\$ 166,000,000		1/29/2010	Distribution ⁵	\$ 502,302	
														1/12/2010	\$ 166,000,000	5 Contingent Proceeds	2/24/2010	Final Distribution ⁵	\$ 1,223	
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653 Membership Interest 10				
														4/15/2010	\$ 3,533,199	\$ 574,982,454 Membership Interest ¹⁰				
														9/15/2010	\$ 30,011,187	\$ 544,971,267 Membership Interest 10				
														11/15/2010	\$ 66,463,982	\$ 478,507,285 Membership Interest ¹⁰				
														12/14/2010	\$ 15,844,536	\$ 462,662,749 Membership Interest 10				
														1/14/2011	\$ 13,677,726	\$ 448,985,023 Membership Interest ¹⁰				
														2/14/2011	\$ 48,523,845	\$ 400,461,178 Membership Interest 10				
														3/14/2011	\$ 68,765,544	\$ 331,695,634 Membership Interest ¹⁰				
														4/14/2011	\$ 77,704,254	\$ 253,991,380 Membership Interest 10				
														5/20/2011	\$ 28,883,733	\$ 225,107,647 Membership Interest ¹⁰				
														6/14/2011	\$ 9,129,709	\$ 215,977,938 Membership Interest ¹⁰				
														7/15/2011	\$ 31,061,747	\$ 184,916,192 Membership Interest 10				
														8/12/2011	\$ 10,381,214	\$ 174,534,977 Membership Interest ¹⁰				
														10/17/2011	\$ 6,230,731	\$ 168,304,246 Membership Interest 10				
														12/14/2011	\$ 1,183,959	\$ 167,120,288 Membership Interest ¹⁰				
														1/17/2012	\$ 1,096,185	\$ 166,024,103 Membership Interest 10				
														2/14/2012	\$ 1,601,688	\$ 164,422,415 Membership Interest ¹⁰				
														3/14/2012	\$ 3,035,546	\$ 161,386,870 Membership Interest ¹⁰				
																	3/29/2012	Distribution ⁵	\$ 56,390,209	
														3/29/2012			8/9/2012	Distribution ⁵	\$ 1,056,751	
															\$ 161,386,870	\$ 0 Membership Interest 10	9/28/2012	Final Distribution 5	\$ 18,772	
																		Adjusted Distribution ^{5, 13}	\$ 69,399	
																	7/8/2013	Distribution 5, 14	\$ 64,444	
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011 8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282 Debt Obligation w/ Continger	t			
														4/15/2010	\$ 7,066,434	Debt Obligation w/ Continger \$ 1,149,964,848 Proceeds	t			
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174 Debt Obligation w/ Continger Proceeds	t			
														11/15/2010	\$ 132,928,628	\$ 957,013,546 Proceeds	t			
														12/14/2010	\$ 31,689,230	Debt Obligation w/ Continger \$ 925,324,316 Proceeds	t			
														1/14/2010	\$ 27,355,590	Debt Obligation w/ Continger \$ 897,968,726 Proceeds	t			
														2/14/2011	\$ 92,300,138	Debt Obligation w/ Continger \$ 805,668,588 Proceeds	t			
														3/14/2011	\$ 128,027,536	Debt Obligation w/ Continger \$ 677,641,052 Proceeds				
														4/14/2011	\$ 155,409,286	Debt Obligation w/ Continger \$ 522,231,766 Proceeds				
														5/20/2011	\$ 75,085,485	Debt Obligation w/ Continger \$ 447,146,281 Proceeds				
														6/14/2011	\$ 18,259,513	Debt Obligation w/ Continger \$ 428,886,768 Proceeds				
														7/15/2011	\$ 62,979,809	Debt Obligation w/ Continger \$ 365,906,960 Proceeds				
														8/12/2011	\$ 20,762,532	Debt Obligation w/ Continger \$ 345,144,428 Proceeds				
														10/17/2011	\$ 37,384,574	Debt Obligation w/ Continger \$ 307,759,854 Proceeds				
														12/14/2011	\$ 7,103,787	Debt Obligation w/ Continger \$ 300,656,067 Proceeds				
														1/17/2012	\$ 6,577,144					
														2/14/2012	\$ 9,610,173	\$ 284,468,750 Debt Obligation w/ Continger Proceeds				
																	3/29/2012	Distribution ⁵	\$ 3,434,460	

March Marc			Seller						nary Adjusted			Final Investment				Distribution or Disposition		
The control of the		Seller						Com	mitment -	Final Comm	nitment Amount	Amount		Repayment Details	Investment After Capital Repayment	DISTRIBUTION OF DISPOSITION		ion
Part	Footnote	Date Name of Institution	City Star		Investment Description		Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1 10000 100000 10000																8/9/2012	Distribution ⁵	\$ 40,556
No.													3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
1 10000 Control transfer large from target from target from the first from																		\$ 1,735
## 1000 1000																7/8/2013		\$ 1,611
1 1 1 1 1 1 1 1 1 1	1	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DI	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest ¹⁰			
1 1000													9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest 10			
Part													1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest ¹⁰			
1 10000 100000 10000													2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest ¹⁰			
1													3/13/2013	\$ 243,459,145	\$ 0 Membership Interest 10	3/13/2013		\$ 479,509,240
1 1 1 1 1 1 1 1 1 1															*	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
Comparison Com	2	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DI	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000 Proceeds			
1 10000 1 10000 1 10000 1 1													9/17/2012	\$ 305,000,000	\$ 1,868,974,000 Proceeds			
1 100000 Abenderman Lager Secretar News Fred L.Th													12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Proceeds			
1 1 1 1 1 1 1 1 1 1													12/21/2012	\$ 630,000,000	\$ 438,974,000 Proceeds			
1 100000 Absolutionari (gag) Statemen Mader Free, L.F. New York Co. According from Manage Statemen Mader Free, L.F. New York Co. According from Manage Statemen Manage State													1/15/2013	\$ 97,494,310	\$ 341,479,690 Proceeds			
1 100000 Absolutionari (gag) Statemen Mader Free, L.F. New York Co. According from Manage Statemen Mader Free, L.F. New York Co. According from Manage Statemen Manage State													1/24/2013	\$ 341,479,690	\$ - Contingent Proceeds	4/17/2013	Distribution 5, 11	\$ 16,195,771
100000 Absolutement Lague Season Marriage																7/11/2013		\$ 69,932
A	1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DI	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest 10			
August A													2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest ¹⁰			
Second Continue Second Con													3/14/2011	\$ 6,716,327	\$ 1,056,669,083 Membership Interest 10			
## PARTY STATE OF THE PARTY STAT													4/14/2011	\$ 7,118,388	\$ 1,049,550,694 Membership Interest ¹⁰			
Part													5/14/2012	\$ 39,999,800	\$ 1,009,550,894 Membership Interest 10			
Part													6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest ¹⁰			
A part													7/16/2012	\$ 68,749,656	\$ 653,702,674 Membership Interest ¹⁰			
## Purpose													8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest 10			
## Purpose																8/30/2012	Distribution 5, 11	\$ 75,278,664
1022000 Nierodierninen Lajeny Securitee Meere Fund, L.P. Wilmington DE Purchase Det Chilgration will Contingent Proceeds \$ 2,222,222,222 Pur 3222010 \$ \$ 2,488,875,000 718,0010 \$ \$ 2,300,845,000 \$ \$ \$ 2,218,000,000 \$ \$ \$ 2,218,000,000 \$ \$ \$ 3,224,477 \$ \$ 2,007,756,45 \$ 2,007,756																		\$ 79,071,633
2 1002000 Alterodemoint Lagacy Securities Manter Fund, L.P. Writington DE Purchase S 2,222,222,22 Par 3222010 6 \$ 2,488,875,00 718,001 \$ \$ 2,000,470,00 \$ \$ 2,100,000,00 \$ \$ 2,000,470,00 \$ \$ 2,100,000,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,100,000,00 \$ \$ 2,000,470,00 \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ \$ 2,000,470,00 \$ 2,000,470,00 \$ 2,000,470,00 \$ 2,000,470,00 \$ 2,000,470,00 \$ 2,000,470,00 \$ 2,000,470,00 \$ 2,000,470,00 \$ 2,000,470,00 \$ 2,000,													8/30/2012	\$ 292,454,480	\$ - Membership Interest 10	9/19/2012	Distribution ^{5, 11}	\$ 106,300,357
2 102209 Allarodhermen Logacy Securities Metter Fund, L.P. Wilnington DE Purchase Dex Obligation will Contingent Proceeds \$ 2,222,222,222 Par 322201 0 \$ \$ 2,488,875,000 716501 0 \$ \$ 2,300,847,000 71 \$ \$ 2,200,847,000 71 \$ \$ 3,02,4457 \$ \$ 2,077,750,450 716501 0 \$ \$ 2,000,847,000 71 \$ \$ 2,000,847,000 71 \$ \$ 3,02,4457 \$ \$ 2,077,750,450 716501 0 \$ \$ 1,457,477,300 716501 0 \$ 1,457,477,300 716															. manusing indicat	10/1/2012	Distribution 5, 11	\$ 25,909,972
2 10/2/2006 Allanosteman Legacy Securities Master Fund, L.P. Villington DE Purchase Det Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 2/22/2012 \$ 2,200,847,000 12/2 \$ 2,200,8																12/21/2012	Distribution ^{5, 11}	\$ 678,683
Section Sect																		\$ (18,405)
1 10/2/2009 Blackrock PPIF, L.P. Wilmington DE Purchase Membership Interest S 1,111,111,111 Par 3/2/2/210 S 10/2/2007	2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DI	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425 Proceeds			
Solid Continue Soli													6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds			
S-14/2012 \$ 30,000.000 \$ 1,887.67.339 Proceeds													5/3/2012	\$ 80,000,000	\$ 2,017,667,339 Proceeds			
Signature Sign													5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds			
B142012 \$ 44200,000 \$ 1,443,467,300 Proceeds													5/23/2012	\$ 500,000,000	\$ 1,487,667,339 Proceeds			
Section Part Proceeds													6/14/2012	\$ 44,200,000	\$ 1,443,467,339 Proceeds			
Tyle2012 S 17,500,000 S 1,305,967,30 Proceeds Destrobution Forceast Destrobution Refund S 14,0012 S 272,500,000 S 883,467,339 Proceeds Destrobution Refund S 14,0012,96 S 1,244,437,500 S 1,305,967,30 S 1,305,967,30 Broceasts Destrobution W Contingent Destrobution \$ 11													6/25/2012	\$ 120,000,000	\$ 1,323,467,339 Proceeds			
1 10/2/2009 Blackrock PPIF, L.P. Wilmigton DE Purchase Membership Interest S 1,111,111,111 Par 3/2/2010 S 694,980,000 S 694,980,000 S 695,000 S 695,000 S 695,000 S 695,000 S 694,000,000 S 695,000 S													7/16/2012	\$ 17,500,000	\$ 1,305,967,339 Proceeds			
Purchase													7/27/2012	\$ 450,000,000	\$ 855,967,339 Proceeds			
1 10/2/2009 Blackrock PPIF, L.P. Wilmington DE Purchase Membership Interest \$ 1,111,111,111 Par 3/2/2010 \$ 694,980,000 \$ 528,184,800 \$ 694,980,000 \$ 528,184,800 \$ 694,980,000													8/14/2012	\$ 272,500,000	Debt Obligation w/ Contingent			
8/13/2013 Distribution Refund \$ (46) 1 10/2/2009 Blackrock PPIF, L.P. Wilmington DE Purchase Membership Interest \$ 1,111,111,111 Par 3/2/2010 6 \$ 1,244,437,500 7/16/2010 \$ 694,980,000 \$ 528,184,800 8/14/2012 \$ 90,269,076 \$ 437,915,724 Membership Interest 10 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 9/17/2012 \$ 8,833,																10/3/2012	Distribution 5, 11	\$ 12,012,957
1 10/2/2009 Blackrock PPIF, L.P. Wilmigston DE Purchase Membership Interest \$ 1,111,111,111 Par 3/2/2/010 6 \$ 1,244,437,500 7/16/2/010 \$ 694,980,000 \$ 528,184,800 \$ 9/14/2012 \$ 90,269,076 \$ 437,915,724 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 8/17/2012 \$ 8,833,632 \$ 8/17/2012													8/22/2012	\$ 583.467.339	\$ - Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 16,967
8/14/2012 \$ 90,269,076 \$ 43/,915,224 Membership Interest 10 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10														, . ,		8/13/2013	Distribution Refund	\$ (460)
9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest ¹⁰	1	10/2/2009 Blackrock PPIF, L.P.	Wilmington DI	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest 10			
10/15/2012 \$ 10,055,653 \$ 419,026,439 Membership Interest ¹⁰													9/17/2012	\$ 8,833,632				
													10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest ¹⁰			

	Seller							nary Adjusted	Final Commitment Amount ⁷		Final Investment Amount 9	Can't-1	Repayment Details	Investment After Capital Repayment	Distribution or Disposition		
	Seller						Com	mitment	Final Comm	nitment Amount	Amount		Repayment Details	investment After Capital Repayment		Distribution or Dispositi	on
Footnote	Date Name of Institution	City S	Transaction State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
															11/5/2012	Distribution ^{5, 11}	\$ 297,511,708
												11/5/2012	\$ 419,026,439	\$ - Membership Interest 10		Distribution 5, 11	\$ 57,378,964
															12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000 Proceeds			
												8/14/2012	\$ 5,539,055	\$ 872,460,945 Proceeds			
												8/31/2012	\$ 16,000,000	\$ 856,460,945 Proceeds			
												9/17/2012	\$ 1,667,352	\$ 854,793,592 Proceeds Debt Obligation w/ Contingent			
												9/28/2012	\$ 35,000,000	\$ 819,793,592 Proceeds Debt Obligation w/ Contingent			
												10/15/2012	\$ 25,334,218	\$ 794,459,374 Proceeds			
															11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
												10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
															12/6/2013	Distribution ^{5, 11}	\$ 141,894
1	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,2/1,337,500	//16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606 Membership Interest 10			+
												3/14/2012	\$ 99,462,003	\$ 930,837,603 Membership Interest 10			+
												5/14/2012	\$ 74,999,625	\$ 855,837,978 Membership Interest 10			
												7/16/2012	\$ 18,749,906	\$ 837,088,072 Membership Interest 10			
												8/14/2012	\$ 68,399,658	\$ 768,688,414 Membership Interest 10			-
												9/17/2012	\$ 124,999,375	\$ 643,689,039 Membership Interest 10			-
												10/15/2012	\$ 240,673,797	\$ 403,015,242 Membership Interest 10			
												11/15/2012	\$ 45,764,825	\$ 357,250,417 Membership Interest 10			
												12/14/2012	\$ 24,588,926	\$ 332,661,491 Membership Interest 10			
												1/15/2013	\$ 30,470,429	\$ 302,191,061 Membership Interest 10			
												2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest ¹⁰		5 11	-
																Distribution 5, 11	\$ 184,431,858
												2/21/2013				Distribution 5, 11	\$ 20,999,895
																Distribution 5, 11	\$ 156,174,219
													\$ 6,862,425	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 105,620,441
																	\$ 42,099,442
																Distribution 5, 11 Final Distribution 5, 11	\$ 49,225,244 \$ 1,748,833
																Final Distribution 5, 16	\$ 1,748,833
2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	Debt Obligation w/ Contingent \$ 2,060,598,340 Proceeds	12/0/2017	Final Distribution	\$ 510,099
												3/14/2012	\$ 198,925,000	Debt Obligation w/ Contingent \$ 1,861,673,340 Proceeds			
												5/14/2012	\$ 150,000,000	Debt Obligation w/ Contingent \$ 1,711,673,340 Proceeds			
												7/16/2012	\$ 37,500,000	Debt Obligation w/ Contingent \$ 1,674,173,340 Proceeds			
												8/14/2012	\$ 136,800,000	Debt Obligation w/ Contingent \$ 1,537,373,340 Proceeds			
												9/17/2012	\$ 250,000,000	Debt Obligation w/ Contingent \$ 1,287,373,340 Proceeds			
												10/15/2012	\$ 481,350,000	Debt Obligation w/ Contingent \$ 806,023,340 Proceeds			
												11/15/2012	\$ 274,590,324	\$ 531,433,016 Proceeds			
												12/14/2012	\$ 147,534,295	Debt Obligation w/ Contingent \$ 383,898,721 Proceeds			
												1/15/2013	\$ 182,823,491	\$ 201,075,230 Debt Obligation w/ Contingent			
						-						-			4/19/2013	Distribution ^{5, 11}	\$ 17,118,005
																Distribution ^{5, 11}	\$ 1,052,497
												2/14/2013	\$ 201,075,230	\$ - Contingent Proceeds		Distribution 5, 11	\$ 1,230,643
															9/30/2014	Final Distribution 5, 11	\$ 41,556
																Final Distribution 5, 16	\$ 12,773
1	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301 Membership Interest ¹⁰			

	Seller								nary Adjusted	Final Comm	nitment Amount ⁷	Final Investment Amount 9	Capital	Repayment Details	Investment After Capital Repayment	Distribution or Disposition		ion
Footnote	Date Name of Institution	City	Trans	saction	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1 dollioto	Plane of institution	City	State .	,pc	investment besorption	Amount	incondination.	Date	Amount	Date	Amount	Amount	4/14/2011	\$ 3,521,835	\$ 615,853,465 Membership Interest ¹⁰	Dute	Description	11000000
														\$ 3,521,835 \$ 104,959,251	\$ 510,894,215 Membership Interest 10			
													8/14/2012					
													9/17/2012	\$ 72,640,245				
													9/28/2012	\$ 180,999,095	\$ 257,254,875 Membership Interest 10			
													10/15/2012	\$ 134,999,325	\$ 122,255,550 Membership Interest ¹⁰		5.11	
																	Distribution 5, 11	\$ 147,464,888
													10/19/2012	\$ 122,255,550	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 148,749,256
															. manuscrip increas		Distribution ^{5, 11}	\$ 549,997
																	Final Distribution 5, 11	\$ 75,372
2	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Pur	chaea [Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000			Debt Obligation w/ Contingent	1/28/2015	Distribution ^{5, 15}	\$ 61,767
	TO CONTINUOUS I GOIDST ITTEM TRADEST GIRLS ET .		JE Pull		galon w owningen i 100000	,,,			2,400,010,000		1,241,100,010	1,241,000,000	5/13/2011		\$ 1,227,468,470 Proceeds Debt Obligation w/ Contingent			
													7/31/2012	\$ 618,750,000	\$ 608,718,470 Proceeds Debt Obligation w/ Contingent			
													8/9/2012	\$ 151,006,173	\$ 457,712,297 Proceeds Debt Obligation w/ Contingent	-		
													8/14/2012	\$ 11,008,652	\$ 446,703,645 Proceeds Debt Obligation w/ Contingent	-		
													8/23/2012	\$ 160,493,230	\$ 286,210,415 Proceeds Debt Obligation w/ Contingent			-
													8/29/2012	\$ 103,706,836	\$ 182,503,579 Proceeds Debt Obligation w/ Contingent			
													9/17/2012	\$ 20,637,410	\$ 161,866,170 Proceeds			
																	Distribution 5, 11	\$ 6,789,287
																	Distribution ^{5, 11}	\$ 3,718,769
													9/21/2012	\$ 161,866,170	\$ - Contingent Proceeds		Distribution 5, 11	\$ 13,750
																	Final Distribution 5, 11	\$ 1,884
																1/28/2015	Distribution 5, 15	\$ 1,544
1	11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Pur	chase I	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest ¹⁰			
													11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest 10			
													12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest 10			
													1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest 10			
													1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest ¹⁰			
													2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest ¹⁰			
																3/25/2013	Distribution ^{5, 11}	\$ 164,629,827
																	Distribution ^{5, 11}	\$ 71,462,104
													3/25/2013	\$ 30,369,198	\$ - Membership Interest 10	5/16/2013	Distribution 5, 11	\$ 38,536,072
															. Invertibership intelest	7/11/2013	Distribution 5, 11	\$ 29,999,850
																	Distribution ^{5, 11}	\$ 3,999,980
																	Distribution 5, 11	\$ 5,707,723
2	11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Pun	chase [Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000 Proceeds			
													11/15/2012		\$ 680,424,484 Proceeds			
													11/20/2012	\$ 195,000,000	\$ 485,424,484 Proceeds			
													12/14/2012	\$ 47,755,767	Debt Obligation w/ Contingent \$ 437,668,717 Proceeds			
													1/15/2013		Debt Obligation w/ Contingent			
														2000 2000 100 100		4/16/2013	Distribution ^{5, 11}	\$ 7,143,340
																	Distribution 5, 11	\$ 963,411
													1/24/2013	\$ 375 212 503		7/11/2013	Distribution 5, 11	\$ 750,004
													1/24/2013	\$ 375,212,503	\$ - Contingent Proceeds		Distribution 5, 11	\$ 100,001
																12/27/2012	Distribution 5, 11	\$ 142,168
1	12/18/2009 Oaktree PPIP Fund, L.P.	Wilmington	DE Pur	chase I	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest ¹⁰	12/2//2013	Distribution	9 192,100
													3/14/2012	\$ 39,499,803	\$ 477,017,077 Membership Interest 10			
													9/17/2012					
1 1	l I	1	I I	- 1		1 1	I	1 1	I	1.1	Į.	1	9/17/2012	a 22,111,961	φ 454,900,110 [Membership Interest	1	1	

									Preliminary Adju				Final Investment							
			Seller						Commitment		Final Comm	itment Amount ⁷	Amount 9	Capital	Repayment Details	Investment A	fter Capital Repayment	Distribution or Disposition		tion
Footnote	Da	Date Name of Institution	City	State	Transaction e Type	Investment Description	Commitment Amount	Pricing Mechanism	Date An	ount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
														11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
														12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
														1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
														4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
														5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																		6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
																	Distribution 5, 11	\$ 54,999,725		
												6/3/2013	\$ 31,835,008		Membership Interest 10		Distribution 5, 11	\$ 27,999,860		
														0/3/2013	31,033,000		Membership Interest		Distribution ^{5, 11}	\$ 11,749,941
																		7/9/2013	Distribution 5, 11	\$ 40,974,795
																		12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18	8/2009 Oaktree PPIP Fund, L.P.	Wilmingt	on DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6 \$ 2,48	,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds			
														3/14/2012	\$ 78,775,901		Debt Obligation w/ Contingent			
															\$ 44.224.144		Debt Obligation w/ Contingent			
															\$ 64,994,269	\$ 844.005.687	Debt Obligation w/ Contingent Proceeds			
												1		11/15/2012	\$ 223,080,187	\$ 620.925.500	Debt Obligation w/ Contingent Proceeds			
														12/14/2012	\$ 111,080,608		Debt Obligation w/ Contingent Proceeds			
														1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds			
														4/12/2013	\$ 109,610,516	\$ 311.134.469	Debt Obligation w/ Contingent Proceeds			
																			Distribution 5, 11	\$ 444,393
																			Distribution ^{5, 11}	\$ 1,960,289
																			Distribution ^{5, 11}	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 700,004
																			Distribution ^{5, 11}	\$ 293,751
																			Distribution 5, 11	\$ 1,024,380
																			Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL DISTRIBUTIONS 5 \$ 2,645,693,294

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

- 1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
 2/ The learn may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury tund 100% of their maximum equity obligations.
 3/ Adjusted to show Treasury's maximum obligation to a fund.
 4/ On 14/2010, Treasury and the limited partners of the fund manager entered into a Winding-Up and Liquidation Agreement.
 5/ Distributions and their capital represents will be considered proff and are paid pror atta (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rate distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.
- 6 Following reministion of the TOV, fund, the \$3.33 abilition of obligations have been reallocated to the remaining a large and the AG GECC fund, respectively. The \$356 million of final investment in the TOV fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TOV fund will remain a part of Treasury stotal maximum 5-PPI max

- 8/ On 08/28/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

 9/ Ormulative capital drawn at not not fine Investment Period.

 10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

 11/ Distribution on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

 12/ On 88/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents again on distribution of the subject to revision pending any additional fundings of the outstanding commitment.

 12/ On 88/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents again of drawn as of the de-obligation.

 13/ On, 68/23/2013, invescoo Mortgage Recovery Master Fund L.P. made a distribution on subject to restain a distribution on subject to rest