The vestment Status Definition Key
Full Investment outstanding. Treasury's full investment is still outstanding
Redeemed - Institution has reposit Treasury's investment
Sold - by auction, an offering, or through a restricturing
Stated barkurgetyrecevership. Treasury has reconstituting
Stated barkurgetyrecevership. Treasury has reconstituting investment
Courrently not collectified - investment is currently not collectified, entered the state of the state of

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U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending May 21, 2018

CAPITAL PURCHASE PROGRAM

									Conital Renoument / Dispositio				Warrant Pro	
Ecotosto	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount (Foo)4	hares Avg. Price (I	Realized Loss) / (Write-off)	Gain <sup>5</sup>		Wt Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	N.I 12/23/200	8 Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	Allount (Fee)	naies Avg. Frice (	Realized Loss)/(Wille-Oil)	Gain	WE Allfoone	Wt Shales
	1ST CONSTITUTION BANCORP	CRANBURY	NJ 10/27/201	0	Ţ-2,000,000,000	-			\$12,000,000.00	12,000 \$1,000.00				
	1ST CONSTITUTION BANCORP	CRANBURY	NJ 11/22/201	1									\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA 2/13/200	9 Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding						
	1ST ENTERPRISE BANK	LOS ANGELES	CA 12/11/200		\$6,000,000.00									
	1ST ENTERPRISE BANK	LOS ANGELES	CA 9/1/201						\$10,400,000.00	10,400 \$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION 1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE HENDERSONVILLE	NC 11/14/200 NC 12/31/201	8 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	\$8,000,000.00	16,369 \$488.73	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN 1/23/200	9 Preferred Stock w/ Warrants	\$111.000.000.00	\$0.00	\$125,480,000,00	Redeemed, in full; warrants not outstanding	\$8,000,000.00	16,309 \$400.73	(\$6,369,000.00)			
	1ST SOURCE CORPORATION	SOUTH BEND	IN 12/29/201		\$111,000,000.00	\$0.00	\$123,400,000.00	Redeemed, in ruii, warrants not outstanding	\$111,000,000.00	111,000 \$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN 3/9/201	1					\$111,000,000.00	111,000 \$1,000.00			\$3,750,000.00	837,947
8.11.14	1ST UNITED BANCORP, INC.	BOCA RATON	FL 3/13/200	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10.870.902.67	Redeemed, in full; warrants not outstanding					<b>QUIT DUI DUI DUI DUI DUI DUI DUI DUI DUI DUI</b>	551,511
	1ST UNITED BANCORP, INC. 1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL 11/18/200	9					\$10,000,000.00	10,000 \$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 1/23/200	9 Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding						
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 11/19/201						\$815,100.00	2,964 \$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 1/6/201						(\$50,000.00)					
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 2/10/201	4					\$150,621.36	536 \$281.01	(\$385,378.64)			
8 14 44	AB&T FINANCIAL CORPORATION ADBANC, INC.	GASTONIA OGALLALA	NC 3/19/201	9 Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$1E 071 700 00	Redeemed, in full; warrants not outstanding	(\$1,506.21)					
0,14,44	ADBANC, INC.	OGALLALA	NE 7/21/201		\$12,720,000.00	\$0.00	\$10,071,705.00	Redeemed, in ruii, warrants not outstanding	\$12,720,000.00	12,720 \$1,000.00			\$636,000.00	636
8.14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 1/23/200		\$6,514,000.00	\$0.00	\$7,674,004,73	Sold, in full; warrants not outstanding	\$12,720,000.00	12,120 \$1,000.00			9000,000.00	000
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 7/19/201	3					\$877,729.70	893 \$982.90	(\$15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 7/22/201	3					\$5,524,880.90	5,621 \$982.90	(\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 9/12/201	3					(\$64,026.11)					
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 2/6/200	9 Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 11/28/201	2					\$208,870.74 \$4,058,697,67	234 \$892.61	(\$25,129.26) (\$488.302.33)			
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK 11/29/201 AK 1/11/201	3					\$4,058,697.67 (\$42,675.67)	4,547 \$892.61	(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 3/26/201						(\$7,324,33)					
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.		AK 3/26/201						(\$1,024.33)				\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC.	JUNEAU DALTON		9 Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding					\$2,0.0,000.EU	
	ALLIANCE BANCSHARES, INC.	DALTON	GA 3/27/201	3		,5.55							\$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA 3/28/201	3					\$2,856,437.46	2,986 \$956.61	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA 4/9/201	3					(\$25,000.00)					
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 12/19/200	8 Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding						
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY 5/13/200						\$26,918,000.00	26,918 \$1,000.00			\$900,000.00	173,069
14.15	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	NY 6/17/200 MN 6/26/200		\$12,000,000.00	\$0.00	\$0 pnc 42c ^^	Sold, in full; warrants not outstanding					\$900,000.00	173,069
14,10	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 2/6/201		\$12,000,000.00	30.00	45,000,130.00	Solo, in fail, warrants not outstanding	\$3.375.945.00	.500.000 \$0.75	(\$1.124.055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 2/7/201							,500,000 \$0.75	(\$1,873,425.00)		\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 3/26/201	3					(\$90,025.20)		(0.10-01-20-07		400.100000	200,000
8,137	ALLIED FIRST BANCORP, INC.	OSWEGO	IL 4/24/200	9 Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$0.00	\$1,453,753.00	Sold, in full; warrants not outstanding						
	ALLIED FIRST BANCORP, INC.	OSWEGO	IL 12/28/201						\$1,044,000.00	3,652 \$285.87	(\$2,608,000.00)			
8,14	ALPINE BANKS OF COLORADO  ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 3/27/200 CO 9/18/201	9 Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding	\$280.115.76	344 \$814.29	(\$63.884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 9/19/201						\$6.559.920.24	344 \$814.29 8.056 \$814.29	(\$1,496,079,76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 9/20/201	2					\$50,160,264.00	61,600 \$814.29	(\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 11/16/201	2					(\$570,003.00)		(0.11100)		Q.0,2.0.1,	
8,14,45	AMB FINANCIAL CORPORATION	MUNSTER	IN 1/30/200	9 Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
	AMB FINANCIAL CORPORATION	MUNSTER	IN 9/22/201						\$3,674,000.00	3,674 \$1,000.00			\$184,000.00	184
8,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 3/6/200	9 Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding						
		COLLINSVILLE											\$125,000.00	125
11	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	NEW YORK	OK 9/15/201	0 Breferred Stock w/ Warrants	\$2 288 800 000 00	00.00	\$2 002 257 200 22	Redeemed in full ungreets not outstanding	\$2,492,000.00	2,492 \$1,000.00				
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY 1/9/200	9 Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding						
11	AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY 1/9/200 NY 6/17/200	9 Preferred Stock w/ Warrants 9	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding		388,890 \$1,000.00				24.264.129
8,11,14	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERMER BANCORP	NEW YORK NEW YORK NEW YORK ARCADIA	NY 1/9/200 NY 6/17/200 NY 7/29/200	9 Preferred Stock w/ Warrants 9					\$3,388,890,000.00	.388,890 \$1,000.00			\$340,000,000.00	24,264,129
8,11,14	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP AMERICAN PREMIER BANCORP	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA	NY 1/9/200 NY 6/17/200 NY 7/29/200 CA 5/29/200 CA 1/26/201	9 Preferred Stock w/ Warrants 9 9 9 Preferred Stock w/ Exercised Warrants 1	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding						24,264,129
8,11,14 8,11,14	AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP AMERICAN PREMIER BANCORP AMERICAN STEE BANCSPARES, INC.	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA GREAT BEND	NY 1/9/200 NY 6/17/200 NY 7/29/200 CA 5/29/200 CA 1/26/201 KS 1/9/200	9 Preferred Stock w/ Warrants 9 9 9 Preferred Stock w/ Exercised Warrants 1 1 9 Preferred Stock w/ Exercised Warrants			\$2,052,682.49		\$3,388,890,000.00	.388,890 \$1,000.00 1,800 \$1,000.00			\$340,000,000.00 \$90,000.00	24,264,129
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS AMERICAN AMERICAN EXPRESAMENTALES INC.	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND GREAT BEND	NY 1/9/200 NY 6/17/200 NY 7/29/200 CA 5/29/200 CA 1/26/201 KS 1/9/200 KS 11/2/201	9 Preferred Stock w Warrants 9 9 9 9 9 Preferred Stock w Exercised Warrants 1 1 Preferred Stock w Exercised Warrants 1	\$1,800,000.00 \$6,000,000.00	\$0.00 \$0.00	\$2,052,682.49 \$7,220,141.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,388,890,000.00	.388,890 \$1,000.00			\$340,000,000.00	24,264,129 90 300
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERMER BANCORP AMERICAN PERMER BANCORP AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC.	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND GREAT BEND	NY 1/9/200 NY 6/17/200 NY 7/29/200 CA 5/29/200 CA 1/26/201 KS 1/9/200 KS 11/2/201 GA 11/2/201	9 Preferred Stock w Warrants 9 9 9 9 Preferred Stock w Exercised Warrants 1 9 Preferred Stock w Exercised Warrants 1 1 Preferred Stock w Exercised Warrants 1 Preferred Stock w Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49 \$7,220,141.67	Redeemed, in full; warrants not outstanding	\$3,388,890,000,00 \$1,800,000,00 \$6,000,000,00	388.890 \$1,000.00 1,800 \$1,000.00 6,000 \$1,000.00	#10.000.000.001		\$340,000,000.00 \$90,000.00	24,264,129 90 300
	AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP AMERICAN STEEL BANCORP	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE	NY 1,91/200 NY 6/17/200 NY 7/29/200 CA 5/29/200 CA 1/26/201 KS 1/9/200 KS 11/2/201 GA 11/21/200 GA 6/19/201	9 Preferred Stock w/ Warrants 9 9 9 1 Preferred Stock w/ Exercised Warrants 4 9 Preferred Stock w/ Exercised Warrants 1 1 8 Preferred Stock w/ Warrants 2 1 8 Preferred Stock w/ Warrants 2	\$1,800,000.00 \$6,000,000.00	\$0.00 \$0.00	\$2,052,682.49 \$7,220,141.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,388,890,000.00	.388,890 \$1,000.00 1,800 \$1,000.00	(\$3,608,800.00)		\$340,000,000.00 \$90,000.00 \$300,000.00	300
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMP	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE MOULTRIE	NY 1/9/200 NY 6/17/200 NY 7/29/200 NY 7/29/200 CA 5/29/200 CA 1/26/201 KS 1/9/200 KS 11/2/201 GA 6/19/201 GA 6/19/201 GA 8/22/201	9 Preferred Stock w/ Warrants 9 9 Preferred Stock w/ Exercised Warrants 1 9 Preferred Stock w/ Exercised Warrants 1 1 Preferred Stock w/ Warrants 1 8 Preferred Stock w/ Warrants 2 2 2	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00	\$0.00 \$0.00 \$0.00	\$2,052,682.49 \$7,220,141.67 \$59,637,438.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$3,388,890,000,00 \$1,800,000,00 \$6,000,000,00	388.890 \$1,000.00 1,800 \$1,000.00 6,000 \$1,000.00	(\$3,608,800.00)		\$340,000,000.00 \$90,000.00	24,264,129 90 300 698,554
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMP	NEW YORK NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE JOHNSTOWN	NY 1/9/200 NY 6/17/200 NY 7/29/200 CA 5/29/200 CA 1/26/201 KS 1/9/200 GA 11/21/200 GA 6/19/201 PA 12/19/200	Preferred Stock w Warrants	\$1,800,000.00 \$6,000,000.00	\$0.00 \$0.00	\$2,052,682.49 \$7,220,141.67 \$59,637,438.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,388,890,000,00 \$1,800,000,00 \$6,000,000,00 \$48,391,200,00 (\$725,868,00)	388.890 \$1,000.00 1.800 \$1,000.00 6.000 \$1,000.00 52,000 \$930.60	(\$3,608,800.00)		\$340,000,000.00 \$90,000.00 \$300,000.00	300
	AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY  AMERICAN PER SOLD FOR THE SOLD	NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE MOULTRIE	NY 1/8/200 NY 6/17/200 NY 7/29/200 CA 5/29/200 CA 1/28/201 KS 1/9/200 GA 1/22/201 GA 6/19/201 GA 8/22/201 PA 8/11/200 PA 8/11/201	Preferred Stock w Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141.67 \$59,637,438.67 \$24,601,666.66	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3,388,890,000,00 \$1,800,000,00 \$6,000,000,00	388.890 \$1,000.00 1,800 \$1,000.00 6,000 \$1,000.00	(\$3,608,800.00)		\$340,000,000.00 \$90,000.00 \$300,000.00	90 300 698,554
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS AMERICAN AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COM	NEW YORK NEW	NY 1/9/200 NY 6/17/200 NY 7/29/200 NY 7/29/200 CA 5/29/200 CA 1/26/201 KS 1/9/200 KS 1/9/200 GA 11/21/200 GA 6/19/201 GA 6/19/201 GA 8/22/201 PA 12/19/200 PA 8/11/201	Preferred Stock w Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00	\$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141.67 \$59,637,438.67 \$24,601,666.66	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$3.386,890,000.00 \$1,800,000.00 \$6,000,000.00 \$48,391,200.00 (\$725,886,00) \$21,000,000.00	388,890 \$1,000.00  1,800 \$1,000.00  6,000 \$1,000.00  52,000 \$930.60  21,000 \$1,000.00			\$340,000,000.00 \$90,000.00 \$300,000.00 \$2,670,000.00	90 300 698,554
	AMERICAN EXPRESS COMPANY AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERICAN EXPRESS COMPANY AMERICA	NEW YORK NEW	NY 19200 NY 617200 NY 7728700 CA 5282000 CA 5282000 CA 128201 KS 11/2201 GA 11/2201 GA 812201 PA 811201 NE 821200 NE 821200	9 Preferred Stock w Warrants 9 9 Preferred Stock w Exercised Warrants 10 Preferred Stock w Exercised Warrants 11 Preferred Stock w Warrants 12 Preferred Stock w Warrants 13 Preferred Stock w Warrants 14 Preferred Stock w Warrants 15 Preferred Stock w Warrants 16 Preferred Stock w Warrants 17 Subcordinated Debentures w Exercised Warrants 18 Subcordinated Debentures w Exercised Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141.67 \$59,637,438.67 \$24,601,666.66	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3.388.880.000.00  \$1,800.000.00  \$6,000.000.00  \$46,000.000.00  \$48,381,200.00  \$21,000.000.00  \$21,000.000.00	388.890 \$1,000.00  1,800 \$1,000.00  6,000 \$1,000.00  52,000 \$930.60  21,000 \$1,000.00  374,000 \$0.96	(\$14,960.00)		\$340,000,000.00 \$90,000.00 \$300,000.00 \$2,670,000.00	90 300 698,554
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMP	NEW YORK NEW	NY 18/200 NY 6117/200 NY 6117/200 NY 7/28/200 CA 5/28/200 CA 1/28/201 KS 11/22/201 GA 11/22/201 GA 618/201 GA 618/201 PA 12/18/20 PA 11/2/201 PA 11/2/201 NE 8/21/200 NE 3/28/201 NE 3/28/201 NE 3/27/201	Preferred Stock w Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141.67 \$59,637,438.67 \$24,601,666.66	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3.88.89.000 00 \$1.800,000 00 \$6.000,000 0 \$46.391,200.00 0 \$21.000,000 0 \$359,040,00 \$3159,040,00 \$21.000,000 0	388,890 \$1,000.00  1,800 \$1,000.00  6,000 \$1,000.00  52,000 \$930.60  21,000 \$1,000.00  374,000 \$0.96	(\$14,960.00) (\$88,000.00)		\$340,000,000.00 \$90,000.00 \$300,000.00 \$2,670,000.00 \$825,000.00	90 300 698,554 1,312,500
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS AMERICAN A	NEW YORK NEW	NY 19200 NY 6177200 NY 77294200 CA 529200 CA 1288201 KS 112200 GA 1122100 GA 812201 GA 812201 CA 812201 NE 821200 NE 821200 NE 821200 NE 821200 NE 821200 NE 821200 NE 821200 NE 821200 NE 821200 NE 3226201 NE 3226201 NE 3226201	Preferred Stock w Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141.67 \$59,637,438.67 \$24,601,666.66	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3.888.890.000.00 \$1.800.000.00 \$6,000.000.00 \$6,000.000.00 \$48.391.200.00 \$21.000.000.00 \$21.000.000.00 \$21.100.000.00 \$21.200.000.00 \$21.200.000.00 \$21.200.000.00	388.890 \$1,000.00  1,800 \$1,000.00  6,000 \$1,000.00  52,000 \$930.60  21,000 \$1,000.00  374,000 \$0.96	(\$14,960.00)		\$340,000,000.00 \$90,000.00 \$300,000.00 \$2,670,000.00	90 300 698,554 1,312,500
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS AMERICAN AMERICAN EXPRESS EX	NEW YORK NEW	NY 19200 NY 6177200 NY 7282700 NY 7282700 CA 5282700 CA 128620 KS 112200 GA 1122120 GA 618220 PA 2121820 NE 922201 NE 3282700 NE 3282701 NE 3282701 NE 3282701 NE 3282701	Preferred Stock w Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$55,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00	Redeemed, in full: warrants not outstanding Redeemed, in full; warrants not outstanding Sode, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3.88.89.000 00 \$1.800,000 00 \$6.000,000 0 \$46.391,200.00 0 \$21.000,000 0 \$359,040,00 \$3159,040,00 \$21.000,000 0	388,890 \$1,000.00  1,800 \$1,000.00  6,000 \$1,000.00  52,000 \$930.60  21,000 \$1,000.00  374,000 \$0.96	(\$14,960.00) (\$88,000.00)		\$340,000,000.00 \$90,000.00 \$300,000.00 \$2,670,000.00 \$825,000.00	90 300 698,554 1,312,500
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS EXPRESS INC. AMERICAN EXPRESS AMERICAN AMERICAN EXPRESS INC A	NEW YORK ARCADIA GREAT BEND MOULTRIE MOUDE MOCOOK	NY 19200 NY 6177200 NY 6177200 NY 7728720 CA 5229200 CA 1282620 KS 1128201 KS 1128201 GA 1128201 NE 1128201 NE 1128201 NE 212000 NE 222001 NE 222001 NE 3227201 NE 3228201 NE 3228201 NE 3228201 NE 3228201 NE 4828100 NE 4828001 NE 4828001 NE 4828001	Preferred Stock w Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3.88.890.000.00  \$1.800.000.00  \$8.000.000.00  \$48.891.200.00  \$21,000.000.00  \$21,000.000.00  \$3599.000.00  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000	388.890 \$1.000.00  1.800 \$1.000.00  6.000 \$1.000.00  52.000 \$830.60  21.000 \$1.000.00  374.000 \$0.96  374.000 \$0.96  436.000 \$0.96	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000.00 \$90,000.00 \$300,000.00 \$2,670,000.00 \$825,000.00	90 300 698,554 1,312,500
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS AMERICAN AMERICAN EXPRESS EX	NEW YORK NEW	NY 198200 NY 6177200 NY 7298200 NY 7298200 CA 5292000 CA 1282001 CA 1822001 C	Preferred Stock w Warrants	\$1,800,000,000 \$6,000,000,000 \$62,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141.67 \$59,637,436.67 \$24,601,666.66 \$6,523,255.00	Redeemed, in full, warrants not outstanding dedeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$3.88.890.000.00  \$1.800.000.00  \$8.000.000.00  \$48.891.200.00  \$21,000.000.00  \$21,000.000.00  \$3599.000.00  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000  \$318.90.000	388,890 \$1,000.00  1,800 \$1,000.00  6,000 \$1,000.00  52,000 \$930.60  21,000 \$1,000.00  374,000 \$0.96	(\$14,960.00) (\$88,000.00)		\$340,000,000.00 \$90,000.00 \$300,000.00 \$2,670,000.00 \$825,000.00	90 300 698,554 1,312,500
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS AMERICAN A	NEW YORK NEW	NY 19200 NY 617200 NY 617200 NY 729200 NY 729200 NY 729200 NS 119200 SS 119200 SS 119200 PA 911201 PA 112201 PA 112201 NE 327201 NE 327201 NE 327201 NE 327201 NE 49200 NE 49200 NE 49200 NE 327200	Preferred Stock w Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$55,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141.67 \$59,637,436.67 \$24,601,666.66 \$6,523,255.00	Redeemed, in full: warrants not outstanding Redeemed, in full; warrants not outstanding Sode, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3.388.890.000.00 \$1.800.000.00 \$6,000.000.00 \$6,000.000.00 \$48.391.200.00 \$21.000.000.00 \$21.000.000.00 \$21.100.000.00 \$21.12.000.00 \$3.328.890.00 \$6.328.890.00 \$6.328.900.00 \$6.340.00 \$6.300.000.00 \$6.340.000.00	388.890 \$1.000.00  1.800 \$1.000.00  6.000 \$1.000.00  52.000 \$1.000.00  21.000 \$1.000.00  374.000 \$0.96  220.000 \$0.96  426.000 \$0.96  40.000.000 \$0.96	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000.00 \$90,000.00 \$300,000.00 \$2,670,000.00 \$825,000.00	90 300 698,554 1,312,500
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMP	NEW YORK NEW	NY 1/28/200 NY 6/17/200 NY 6/17/200 NY 7/28/2000 NY 6/17/200 NY 7/28/2000 NY 6/17/200 NY 7/28/2000 NY 7/28/2000 NY 7/28/2000 NY 7/28/2000 NY 7/28/2000 NY 1/28/200	Preferred Stock w Warrants	\$1,800,000,000 \$6,000,000,000 \$62,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141.67 \$59,637,436.67 \$24,601,666.66 \$6,523,255.00	Redeemed, in full, warrants not outstanding dedeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$3.386,890.000.00  \$1,800,000.00  \$6,000.000.00  \$48,391,200.00  \$21,000,000.00  \$21,000,000.00  \$3399,040.00  \$21,120,000  \$3389,040.00  \$3389,040.00  \$48,000.000.00  \$6,000.000.00  \$6,000.000.00	388.890 \$1.000.00  1.800 \$1.000.00  6.000 \$1.000.00  52.000 \$930.60  21.000 \$1.000.00  374.000 \$0.96  374.000 \$0.96  375.000 \$0.96  376.000 \$0.96	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000,000 \$90,000,00 \$300,000,00 \$2,670,000,00 \$825,000,00	90 300 698,554 1,312,500
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS AMERICAN	NEW YORK NEW	NY 1/20/20 NY 6117200 NY 6117200 NY 7292000 NY 729200 NY 729200 NY 729200 NY 729200 NY 729200 NY 729200 NY 7292000 NY 7292000 NY 7292000 NY 7292000 NY 7292000 NY 7292000 NY 72920000 NY 72920000 NY 729200000000000000000000000000000000000	Preferred Stock w Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3.388.890.000.00 \$1.800.000.00 \$6,000.000.00 \$6,000.000.00 \$48.391.200.00 \$21.000.000.00 \$21.000.000.00 \$21.100.000.00 \$21.12.000.00 \$3.328.890.00 \$6.328.890.00 \$6.328.900.00 \$6.340.00 \$6.300.000.00 \$6.340.000.00	388.890 \$1.000.00  1.800 \$1.000.00  6.000 \$1.000.00  52.000 \$1.000.00  21.000 \$1.000.00  374.000 \$0.96  220.000 \$0.96  426.000 \$0.96  40.000.000 \$0.96	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000.00 \$90,000.00 \$300,000.00 \$2,670,000.00 \$825,000.00	90 300 698,554 1,312,500
	AMERICAN EXPRESS COMPANY AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERICAN EXPRESS AMERICAN AMERICAN EXPRESS AMERICAN AMERICAN EXPRESS AMERICAN AMERICAN EXPRESS AMERICAN AMERICAN EXPRESS EXPRESS AMERICAN EXPRESS EXPRESS EXPRESS AMERICAN EXPRESS EXPRESS EXPRESS AMERICAN EXPRESS EXPRES	NEW YORK NEW	NY 1/22/20 NY 6/17/200 NY 6/17/200 NY 7/29/200 NY 7/20	Preferred Stock w Warrants	\$1,800,000,000 \$6,000,000,000 \$62,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00	Redeemed, in full, warrants not outstanding dedeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$3.388.880.000.00  \$1800.000.00  \$6.000.000.00  \$4.000.000.00  \$21,000.000.00  \$21,000.000.00  \$21,000.000.00  \$3390.000.00  \$3,3398.960.00  \$3,3398.960.00  \$4,076.000.00  \$4,076.000.00	388.890 \$1,000.00  1,800 \$1,000.00  1,800 \$1,000.00  52,000 \$1,000.00  52,000 \$830.60  21,000 \$1,000.00  374,000 \$0.96  426,000 \$0.96  4076 \$1,000.00  4,076 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000,000 \$90,000,00 \$300,000,00 \$2,670,000,00 \$825,000,00	90 300 698,554 1,312,500
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS EXPRESS INC. AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERICAN EXPRESS AMERICAN AMERICAN EXPRESS AMERICAN AMERICAN EXPRESS AMERICAN AMERICAN EXPRESS EXPRESS AMERICAN AMERICAN EXPRESS	NEW YORK ARCADIA GREAT BEND GREAT BEND MOULTRIE MOUDOK MOCOOK MOCOOK MOCOOK MOCOOK MOCOOK MOCOOK MOLISON MADISON MADISON MADISON MADISON MANAPOULS ANNAPOULS ANNAPOULS ANNAPOULS GREEN BAY GREEN BAY	NY 198200 NY 6177200 NY 6277201 NY 72820000 NY 72820000 NY 72820000 NY 72820000 NS 1182001 NS 11820	Preferred Stock w/ Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3.386.890.000.00  \$1,800.000.00  \$48,000.000.00  \$48,391.200.00  \$21,000.000.00  \$21,000.000.00  \$21,000.000.00  \$3399.900.00  \$4,076.000.00  \$4,076.000.00  \$4,076.000.00  \$4,076.000.00  \$4,076.000.00  \$4,076.000.00	388.890 \$1.000.00  1.800 \$1.000.00  6.000 \$1.000.00  52.000 \$930.60  21.000 \$1.000.00  374.000 \$0.06  4.000 \$0.06  4.000 \$0.06  4.000 \$0.00  4.000 \$0.00  50.000 \$0.000  50.000 \$	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000,000 \$90,000,00 \$300,000,00 \$2,670,000,00 \$825,000,00	90 300 698,554 1,312,500
	AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS EXPRESS INC.  AMERICAN EXPRESS EXPRESS INC.  AMERICAN EXPRESS EXP	NEW YORK NEW	NY 198200 NY 6917200 NY 7728200 N	Preferred Stock w/ Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3.388.880.000.00  \$1800.000.00  \$6.000.000.00  \$4.000.000.00  \$21,000.000.00  \$21,000.000.00  \$21,000.000.00  \$3390.000.00  \$3,3398.960.00  \$3,3398.960.00  \$4,076.000.00  \$4,076.000.00	388.890 \$1,000.00  1,800 \$1,000.00  1,800 \$1,000.00  52,000 \$1,000.00  52,000 \$830.60  21,000 \$1,000.00  374,000 \$0.96  426,000 \$0.96  4076 \$1,000.00  4,076 \$1,000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000,00 \$90,000,00 \$300,000,00 \$2,670,000,00 \$2,670,000,00 \$259,875,00	90 300 698.554 1,312,500 250,000
	AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS EXPRESS INC.  AMERICAN EXPRESS INC.  ANALOR EXPRESS EXPRESS EXPRESS INC.  ANALOR EXPRESS	NEW YORK ARCADIA GREAT BEND GREAT BEND MOULTRIE	NY 1/22/20 NY 6/17/20 NY 6/17/20 NY 7/29/20 NY 1/2/20 NY 1	Preferred Stock w Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,499 \$7,220,141,67 \$59,037,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,376,714,00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sods, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3.386.890.000.00  \$1,800.000.00  \$48,000.000.00  \$48,391.200.00  \$21,000.000.00  \$21,000.000.00  \$21,000.000.00  \$3399.900.00  \$4,076.000.00  \$4,076.000.00  \$4,076.000.00  \$4,076.000.00  \$4,076.000.00  \$4,076.000.00	388.890 \$1.000.00  1.800 \$1.000.00  6.000 \$1.000.00  52.000 \$930.60  21.000 \$1.000.00  374.000 \$0.06  4.000 \$0.06  4.000 \$0.06  4.000 \$0.00  4.000 \$0.00  50.000 \$0.000  50.000 \$	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000,000 \$90,000,00 \$300,000,00 \$2,670,000,00 \$825,000,00	90 300 698,554 1,312,500
	AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS EXPRESS INC.  AMERICAN EXPRESS EXPRESS INC.  AMERICAN EXPRESS EXP	NEW YORK NEW	NY 198200 NY 6917200 NY 6917200 NY 7282000 NY 72820000 NY 72820000 NY 72820000 NY 728200000000000000000000000000000000000	Preferred Stock w Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$5,152,000.00 \$8,152,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,499 \$7,220,141,67 \$59,037,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,376,714,00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3.386.890.000.00  \$1,800.000.00  \$48,000.000.00  \$48,391.200.00  \$21,000.000.00  \$21,000.000.00  \$21,000.000.00  \$3399.900.00  \$4,076.000.00  \$4,076.000.00  \$4,076.000.00  \$4,076.000.00  \$4,076.000.00  \$4,076.000.00	388.890 \$1.000.00  1.800 \$1.000.00  6.000 \$1.000.00  52.000 \$930.60  21.000 \$1.000.00  374.000 \$0.06  4.000 \$0.06  4.000 \$0.06  4.000 \$0.00  4.000 \$0.00  50.000 \$0.000  50.000 \$	(\$14,960.00) (\$88,000.00) (\$97,040.00)	\$292.500.00	\$340,000,000,00 \$90,000,00 \$300,000,00 \$2,670,000,00 \$2,670,000,00 \$259,875,00	90 300 698.554 1,312.500 250,000
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS AMERICAN A	NEW YORK NEW	NY 1/22/20 NY 6/17/20 NY 7/28/2000 NY 6/17/20 NY 7/28/2000 NY 7/28/2000 NY 6/17/20 NY 7/28/2000 NY 7/28/2000 NY 7/28/2000 NY 7/28/2000 NY 7/28/2000 NY 1/28/2000	Preferred Stock w Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$5,152,000.00 \$8,152,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,499 \$7,220,141,67 \$59,037,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,376,714,00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sods, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3.888.890.000.00  \$1,800.000.00  \$80.000.000.00  \$48.391.200.000  \$21,100.000.00  \$21,100.000.00  \$21,100.000.00  \$21,100.000.00  \$2,200.000.00  \$4,000.000.00  \$4,000.000.00  \$4,000.000.00  \$2,000.000.00  \$4,000.000.00  \$2,000.000.00  \$2,000.000.00  \$4,000.000.00  \$2,000.000.00  \$4,000.000.00  \$2,000.000.00  \$2,000.000.00  \$2,000.000.00  \$2,000.000.00  \$2,000.000.00  \$2,000.000.00  \$2,000.000.00  \$2,000.000.00  \$2,000.000.00  \$2,000.000.00  \$2,000.000.00  \$2,000.000.00  \$2,000.000.00  \$2,000.000.00  \$2,000.000.00  \$2,000.000.0000.0000  \$2,000.000.0000.0000  \$2,000.0000.0000.0000.0000.0000.0000	388.890 \$1.000.00  1.800 \$1.000.00  1.800 \$1.000.00  52.000 \$3.000.00  21.000 \$1.000.00  21.000 \$1.000.00  21.000 \$1.000.00  4.076 \$1.000.00  4.076 \$1.000.00  4.076 \$1.000.00  2262.500 \$1.000.00  1.950 \$1.000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)	\$29,500,00 \$7,500,00	\$340,000,000,00 \$90,000,00 \$300,000,00 \$2,670,000,00 \$2,670,000,00 \$259,876,00 \$3,735,577,67 \$3,435,005,65	90 300 698,554 1,312,500 250,000 367,916 3,983,308
8.11,14 45 14,15 94 11,90 11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS EXPRESS INC. AMERICAN EXPRESS EXPRESS INC. AMERICAN EXPRESS EXPRESS INC. AMERICAN EXPRESS EX	NEW YORK NEW	NY 19200 NY 6917200 NY 6917200 NY 728200 NY 72	Preferred Stock w Warrants	\$1,800,000,000 \$6,000,000,000 \$62,000,000,000 \$21,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,379,714,00 \$596,539,172,32 \$2,503,554,78	Redeemed, in full, warrants not outstanding dedeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$3.888.890.000.00 \$1,800.000.00 \$6,000.000.00 \$46,000.000.00 \$21,000.000.00 \$21,000.000.00 \$21,100.000.00 \$2,112,000.00 \$2,112,000.00 \$3,2112,000.00 \$4,076.000.00 \$4,076.000.00 \$4,076.000.00 \$2,860.00.000.00 \$4,076.000.00	388.890 \$1.000.00  1.890 \$1.000.00  8.000 \$1.000.00  52.000 \$1.000.00  21.000 \$1.000.00  22.00.00 \$1.000.00  374.000 \$0.96  426.000 \$0.96  426.000 \$0.96  4076 \$1.000.00  4076 \$1.000.00  2262.500 \$1.000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000,000 \$90,000,000 \$300,000,000 \$2,670,000,000 \$22,670,000,000 \$22,670,000,000 \$32,500,000 \$33,735,577,67	90 300 698,554 1,312,500 250,000 367,916 3,983,308
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS AMERICAN AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERICAN EXPRESS AMERICAN AMERICAN EXPRES	NEW YORK ARCADIA GREAT GEND GREAT BEND MOULTRIE MOCOOK MCCOOK MC	NY 19200 NY 6177200 NY 6277200 NY 77282000 NY 6277200 NY 77282000 NY 6277200 NY 77282000 NY 11227200 NY 1122727200 NY 11227200	Preferred Stock w Warrants	\$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00 \$5,152,000.00 \$8,152,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,379,714,00 \$596,539,172,32 \$2,503,554,78	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sods, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3.386.890.000.00  \$1.800.000.00  \$48.091.000.00  \$48.391.000.00  \$21.000.000.00  \$21.000.000.00  \$3389.940.00  \$2.112.000.00  \$3389.960.00  \$4.076.000.00  \$4.076.000.00  \$4.076.000.00  \$2.02.00.000.00  \$4.076.000.00	388.890 \$1.000.00  1.800 \$1.000.00  6.000 \$1.000.00  52.000 \$930.60  21.000 \$1.000.00  374.000 \$0.96  374.000 \$0.96  4.076 \$1.000.00  4.076 \$1.000.00  22.500 \$1.000.00  50.00 \$1.000.00  50.00 \$1.000.00  50.00 \$0.0	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000,000 \$90,000,000 \$300,000,00 \$2,670,000,00 \$825,000,00 \$259,876.00 \$3,735,577.67 \$3,435,005.65 \$95,031.02 \$10,796.98	90 300 698,554 1,312,500 250,000 367,916 3,983,308
8.11,14 45 14,15 94 11,90 11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS AMERICAN A	NEW YORK NEW	NY 1/20/20 NY 6/17/200 NY 6/17/200 NY 6/17/200 NY 7/20/200 NY 7/20	Preferred Stock w Warrants	\$1,800,000,000 \$6,000,000,000 \$52,000,000,000 \$21,000,000,000 \$510,000,000,000 \$510,000,000,000 \$5110,000,000,000 \$5152,000,000,000 \$5152,000,000,000 \$527,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$96,539,172,32 \$2,503,554,78 \$2,503,554,78	Redeemed, in full, warrants not outstanding dedeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$3.888.890.000.00  \$1,800.000.00  \$80.000.000.00  \$48.391.200.000  \$21,100.000.00  \$21,100.000.00  \$21,100.000.00  \$21,100.000.00  \$21,100.000.00  \$4,000.000.00  \$4,000.000.00  \$4,000.000.00  \$282,590.000.00  \$282,590.000.00  \$382,590.000.00  \$382,590.000.00  \$382,590.000.00  \$382,590.000.00  \$382,590.000.00  \$382,590.000.00  \$382,590.000.00  \$382,590.000.00  \$382,590.000.00  \$382,590.000.00  \$382,590.000.00  \$382,590.000.00  \$382,590.000.00  \$382,590.000.00  \$382,590.000.00  \$382,590.000.00	388.890 \$1.000.00  1.800 \$1.000.00  1.800 \$1.000.00  52.000 \$3.000.00  21.000 \$1.000.00  21.000 \$1.000.00  21.000 \$1.000.00  4.076 \$1.000.00  4.076 \$1.000.00  4.076 \$1.000.00  2262.500 \$1.000.00  1.950 \$1.000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000,00 \$90,000,00 \$300,000,00 \$2,670,000,00 \$2,670,000,00 \$259,876,00 \$3,735,577,67 \$3,435,005,65	90 300 698,554 1,312,500 250,000 367,916 3,983,308
8.11,14 45 14,15 94 11,90 11	AMERICAN EXPRESS COMPANY AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS AMERICAN AMERICAN EXPRESS EXPRESS AMERICAN AMERICAN EXPRESS	NEW YORK NEW	NY 198200 NY 6917200 N	Preferred Stock w Warrants	\$1,800,000,000 \$6,000,000,000 \$62,000,000,000 \$21,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$96,539,172,32 \$2,503,554,78 \$2,503,554,78	Redeemed, in full, warrants not outstanding dedeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$3.388.880.000.00  \$1,800.000.00  \$6,000.000.00  \$6,000.000.00  \$4,000.000.00  \$21,000.000.00  \$21,000.000.00  \$3,389.040.00  \$2,112,000.000  \$3,389.040.00  \$3,389.040.00  \$4,076.000.00  \$4,076.000.00  \$4,076.000.00  \$6,000.000.00	388.890 \$1.000.00  1.800 \$1.000.00  52.000 \$1.000.00  52.000 \$1.000.00  52.000 \$1.000.00  374.000 \$0.96  374.000 \$0.96  374.000 \$0.96  4.076 \$1.000.00  4.076 \$1.000.00  282.200 \$1.000.00  50.96  4.076 \$1.000.00  50.96	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000,000 \$90,000,000 \$300,000,00 \$2,670,000,00 \$825,000,00 \$259,876.00 \$3,735,577.67 \$3,435,005.65 \$95,031.02 \$10,796.98	90 300 698,554 1,312,500 250,000 367,916 3,983,308
8.11,14 45 14,15 94 11,90 11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS AMERICAN A	NEW YORK NEW	NY 1/20/20 NY 6/17/200 NY 6/17/200 NY 6/17/200 NY 7/20/200 NY 1/20/200 NY 1/20	Preferred Stock w Warrants	\$1,800,000,000 \$6,000,000,000 \$52,000,000,000 \$21,000,000,000 \$510,000,000,000 \$510,000,000,000 \$5110,000,000,000 \$5152,000,000,000 \$5152,000,000,000 \$527,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$96,539,172,32 \$2,503,554,78 \$2,503,554,78	Redeemed, in full, warrants not outstanding dedeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$3.386.890.000.00  \$1.800.000.00  \$48.091.000.00  \$48.391.000.00  \$21.000.000.00  \$21.000.000.00  \$3389.940.00  \$2.112.000.00  \$3389.960.00  \$4.076.000.00  \$4.076.000.00  \$4.076.000.00  \$2.02.00.000.00  \$4.076.000.00	388.890 \$1.000.00  1.800 \$1.000.00  6.000 \$1.000.00  52.000 \$930.60  21.000 \$1.000.00  374.000 \$0.96  374.000 \$0.96  4.076 \$1.000.00  4.076 \$1.000.00  22.500 \$1.000.00  50.00 \$1.000.00  50.00 \$1.000.00  50.00 \$0.0	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000,000 \$90,000,000 \$300,000,000 \$2,670,000,00 \$2,670,000,00 \$2,559,875,000 \$33,735,577,67 \$3,435,005,65 \$36,031,02 \$10,798,98	90 300 698,554 1,312,500 250,000 250,000 367,916 3,983,308 88 10
8,11,14 45 14,15 11,90 11	AMERICAN EXPRESS COMPANY AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS	NEW YORK NEW	NY 192000 NY 69172000 NY 69172000 NY 69172000 NY 7282000 NY 69172000 NY 7282000 NY 72820	Preferred Stock w/ Warrants	\$1,800,000,000 \$6,000,000,000 \$52,000,000,000 \$21,000,000,000 \$510,000,000,000 \$510,000,000,000 \$5110,000,000,000 \$5152,000,000,000 \$5152,000,000,000 \$527,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$596,539,172,32 \$2,503,554,78 \$2,503,554,78	Redeemed, in full, warrants not outstanding Gedeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$3.386.890.000.00  \$1,800.000.00  \$48.091.000.00  \$21,000.000.00  \$21,000.000.00  \$21,000.000.00  \$21,000.000.00  \$3,386.960.00  \$4,000.000.00  \$4,000.000.00  \$4,000.000.00  \$56,000.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00	388.890 \$1.000.00  1.800 \$1.000.00  52.000 \$1.000.00  52.000 \$1.000.00  52.000 \$1.000.00  374.000 \$0.96  374.000 \$0.96  374.000 \$0.96  4.076 \$1.000.00  4.076 \$1.000.00  282.200 \$1.000.00  50.96  4.076 \$1.000.00  50.96	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000,000 \$90,000,000 \$300,000,000 \$2,670,000,00 \$2,670,000,00 \$259,875,00 \$3,735,577,67 \$3,435,005,65 \$35,031,02 \$10,786,98	90 300 698,554 1,312,500 250,000 367,916 3,983,308
8.11.14 45 14.15 14.	AMERICAN EXPRESS COMPANY AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERICAN EXPRESS COMPANY AMERICAN EXPRESS AMERICAN EXPRESS AMERICAN AMERICAN EXPRESS AMERI	NEW YORK NEW	NY 198200 NY 6917200 NY 6917200 NY 77282000 NY NY 772820000 NY NY 77282000 NY N	Preferred Stock w Warrants	\$1,800,000,000 \$6,000,000,000 \$62,000,000,000 \$21,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000,000,000 \$110,000,000,000,000,000,000,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$2,503,554,78 \$2,603,507,15 \$2,603,057,15	Redeemed, in full, warrants not outstanding dedeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$3.388.880.000.00  \$1,800.000.00  \$6,000.000.00  \$6,000.000.00  \$4,000.000.00  \$21,000.000.00  \$21,000.000.00  \$3,389.040.00  \$2,112,000.000  \$3,389.040.00  \$3,389.040.00  \$4,076.000.00  \$4,076.000.00  \$4,076.000.00  \$6,000.000.00	388.890 \$1.000.00  1.800 \$1.000.00  52.000 \$1.000.00  52.000 \$1.000.00  52.000 \$1.000.00  374.000 \$0.96  374.000 \$0.96  374.000 \$0.96  4.076 \$1.000.00  4.076 \$1.000.00  282.200 \$1.000.00  50.96  4.076 \$1.000.00  50.96	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000,000 \$90,000,000 \$300,000,000 \$2,670,000,00 \$2,670,000,00 \$2,559,875,000 \$33,735,577,67 \$3,435,005,65 \$36,031,02 \$10,798,98	90 300 698.554 1.312.600 250.000 250.000 367.916 3.855.306 88 10
8.11.14 45 14.15 94 11.90	AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN EXPRESS COMPANY AMERICAN EXPRESS AMERICAN AMERICAN	NEW YORK NEW	NY 198200 NY 017200 NY 017	Preferred Stock w Warrants	\$1,800,000,000 \$6,000,000,000 \$62,000,000,000 \$21,000,000,000 \$110,000,000,000 \$110,000,000,000 \$51,520,000,000 \$51,520,000,000 \$52,000,000,000 \$52,000,000,000 \$52,000,000,000 \$52,000,000,000 \$52,000,000,000 \$52,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$2,503,554,78 \$2,603,507,15 \$2,603,057,15	Redeemed, in full, warrants not outstanding Gedeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$3.388.880.000.00 \$18,800.000.00 \$6,000.000.00 \$6,000.000.00 \$48,000.000.00 \$21,000.000.00 \$21,000.000.00 \$3,338.860.00 \$4,076.000.00 \$4,076.000.00 \$4,076.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00	388.890 \$1.000.00  1.800 \$1.000.00  6.000 \$1.000.00  52.000 \$830.60  21.000 \$1.000.00  374.000 \$0.96  374.000 \$0.96  4.076 \$1.000.00  4.076 \$1.000.00  52.500 \$1.000.00  50.500 \$1.000.00  70.000 \$0.96  50.000 \$1.000.00  70.000 \$1.000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000,000 \$300,000,000 \$300,000,000 \$2,670,000,000 \$2259,875,000 \$259,875,000 \$33,735,577,67 \$3,435,005,65 \$305,031,02 \$10,798,98	90 300 698.554 1.312.500 250.000 250.000 367.316 88 10 370
8.11.14 45 14.15 14.	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS AMERICAN A	NEW YORK NEW	NY 1/22/20 NY 6/17/200 NY 6/17/200 NY 6/17/200 NY 7/22/200 NY 1/22/200 NY 1/22	Preferred Stock w Warrants	\$1,800,000,000 \$6,000,000,000 \$52,000,000,000 \$21,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$596,539,172,32 \$2,603,554,78 \$2,603,554,78 \$2,603,554,78 \$3,7863,057,15 \$24,841,411,03 \$15,596,736,93	Redeemed, in full, warrants not outstanding dedeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$3.386.890.000.00  \$1,800.000.00  \$48.091.000.00  \$21,000.000.00  \$21,000.000.00  \$21,000.000.00  \$21,000.000.00  \$3,386.960.00  \$4,000.000.00  \$4,000.000.00  \$4,000.000.00  \$56,000.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00  \$57,400.000.00	388.890 \$1.000.00  1.800 \$1.000.00  6.000 \$1.000.00  52.000 \$81000.00  52.000 \$830.60  21.000 \$1.000.00  374.000 \$0.06  374.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000,000 \$90,000,000 \$300,000,000 \$2,670,000,00 \$2,670,000,00 \$259,875,00 \$3,735,577,67 \$3,435,005,65 \$35,031,02 \$10,786,98	90 300 698.554 1.312.500 250.000 250.000 367.916 3.983.308 88 10 370
5,11,14  45  14,15  94  11,99  11  5,14,44  11	AMERICAN EXPRESS COMPANY  AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS EXPRE	NEW YORK NEW	NY 192000 NY 6172000 NY 61720000 NY 6172000 NY 6172000 NY 6172000 NY 6172000 NY 6172000 NY 61720000 NY 61720000 NY 61720000 NY 61720000 NY 61720000 NY 617200000 NY 61720000 NY 617200000 NY 617200000 NY 617200000 NY 6172000000000000000000000000000000000000	Preferred Stock w Warrants	\$1,800,000,000 \$6,000,000,000 \$62,000,000,000 \$21,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000,000,000 \$110,000,000,000,000,000,000,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$596,539,172,32 \$2,603,554,78 \$2,603,554,78 \$2,603,554,78 \$3,7863,057,15 \$24,841,411,03 \$15,596,736,93	Redeemed, in full, warrants not outstanding dedeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$3.388.890.000.00  \$1,800.000.00  \$6,000.000.00  \$48,000.000.00  \$21,000.000.00  \$21,000.000.00  \$3,338.860.00  \$3,338.860.00  \$4,076.000.00  \$4,076.000.00  \$50,000.00	388,890 \$1,000,00  1,100 \$1,000,00  6,000 \$1,000,00  52,000 \$81,000,00  21,000 \$1,000,00  374,000 \$0,96  20,000 \$0,96  4,076 \$1,000,00  4,076 \$1,000,00  225,500 \$1,000,00  50,96  50,96  50,97	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000,000 \$300,000,000 \$300,000,000 \$2,670,000,000 \$2259,875,000 \$259,875,000 \$33,735,577,67 \$3,435,005,65 \$305,031,02 \$10,798,98	90 300 698.554 1,312.500 250.000 250.000 367.916 3,983.308 88 10 370 81,670
5,11,14  45  14,15  94  11,99  11  5,14,44  11	AMERICAN EXPRESS COMPANY  AMERICAN STATE BANGSHARES, INC.  AMERICAN STATE BANGSHARES, INC.  AMERICAN STATE BANGSHARES, INC.  AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS AMERICAN  AMERICAN EX	NEW YORK NEW	NY 19200 NY 617200 NY 617200 NY 617200 NY 7282000 NY 72	Preferred Stock w Warrants	\$1,800,000,000 \$6,000,000,000 \$52,000,000,000 \$21,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$596,539,172,32 \$2,603,554,78 \$2,603,554,78 \$2,603,554,78 \$3,7863,057,15 \$24,841,411,03 \$15,596,736,93	Redeemed, in full, warrants not outstanding dedeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$3.388.880.000.00 \$18,800.000.00 \$6,000.000.00 \$6,000.000.00 \$48,000.000.00 \$21,000.000.00 \$21,000.000.00 \$3,338.860.00 \$4,076.000.00 \$4,076.000.00 \$4,076.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00 \$58,000.000.00	388.890 \$1.000.00  1.800 \$1.000.00  6.000 \$1.000.00  52.000 \$830.60  21.000 \$1.000.00  374.000 \$0.96  374.000 \$0.96  4.076 \$1.000.00  4.076 \$1.000.00  52.500 \$1.000.00  50.500 \$1.000.00  70.000 \$0.96  50.000 \$1.000.00  70.000 \$1.000.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$349,000,000,000 \$90,000,000 \$300,000,000 \$2,670,000,00 \$2,670,000,00 \$2,670,000,00 \$32,570,000,00 \$33,735,577,67 \$3,435,005,65 \$3,435,005,65 \$35,031,02 \$10,798,98 \$3770,000,00 \$190,781,12 \$1,055,000,00	300 300 698.554 1,312.500 250,000 367,916 3,983,308 83 10 370 81,670 1,055 410
6.11.14 45 14.15 14.15 14.15 11.80 6.17 6.14.64 11	AMERICAN EXPRESS COMPANY  AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS EXPRE	NEW YORK NEW	NY 1/2/200 NY 6/17/200 NY 6/17/200 NY 6/17/200 NY 7/202/200 NY 7/202/2	Preferred Stock w Warrants	\$1,800,000,000 \$6,000,000,000 \$52,000,000,000 \$21,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000 \$21,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,379,714,00 \$2,503,554,76	Redeemed, in full, warrants not outstanding dedeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$3.388.890.000.00  \$1,800.000.00  \$6,000.000.00  \$48,000.000.00  \$21,000.000.00  \$21,000.000.00  \$3,338.860.00  \$3,338.860.00  \$4,076.000.00  \$4,076.000.00  \$50,000.00	388,890 \$1,000,00  1,100 \$1,000,00  6,000 \$1,000,00  52,000 \$81,000,00  21,000 \$1,000,00  374,000 \$0,96  20,000 \$0,96  4,076 \$1,000,00  4,076 \$1,000,00  225,500 \$1,000,00  50,96  50,96  50,97	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000,000 \$300,000,000 \$300,000,000 \$2,670,000,000 \$2259,875,000 \$259,875,000 \$33,735,577,67 \$3,435,005,65 \$305,031,02 \$10,798,98	90 300 698.554 1,312.500 250.000 250.000 367.916 3,983.308 88 10 370 81,670
6.11.14 45 14.15 14.15 11.90 6.17 6.14.44 11 6.44 11	AMERICAN EXPRESS COMPANY AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERICAN EXPRESS COMPANY AMERICAN EXPRESS AMERICAN AMERICAN EXPRES	NEW YORK NEW	NY 19200 NY 617200 NY 617200 NY 62720 NY 728200 NY 72820	Preferred Stock w Warrants	\$1,800,000,00 \$6,000,000,00 \$62,000,000,00 \$21,000,000,00 \$110,000,000,00 \$110,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$22,000,000,00 \$23,000,000,00 \$31,669,000,000 \$31,669,000,000 \$31,669,000,000 \$31,669,000,000 \$31,669,000,000,00 \$31,669,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$596,539,172,32 \$2,603,554,78 \$8,798,415,33 \$7,663,057,15 \$24,641,411,03 \$15,596,736,93 \$32,341,666,66	Redeemed, in full, warrants not outstanding dedeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$3.388.890.000.00  \$1,800.000.00  \$6,000.000.00  \$48,000.000.00  \$21,000.000.00  \$21,000.000.00  \$3,338.860.00  \$3,338.860.00  \$4,076.000.00  \$4,076.000.00  \$50,000.00	388,890 \$1,000,00  1,100 \$1,000,00  6,000 \$1,000,00  52,000 \$81,000,00  21,000 \$1,000,00  374,000 \$0,96  20,000 \$0,96  4,076 \$1,000,00  4,076 \$1,000,00  225,500 \$1,000,00  50,96  50,96  50,97	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$349,000,000,000 \$90,000,000 \$300,000,000 \$2,670,000,00 \$2,670,000,00 \$2,670,000,00 \$32,570,000,00 \$33,735,577,67 \$3,435,005,65 \$3,435,005,65 \$35,031,02 \$10,798,98 \$3770,000,00 \$190,781,12 \$1,055,000,00	300 300 698.554 1,312.500 250,000 367,916 3,983,308 83 10 370 81,670 1,055 410
8.17.44 11.190 8.17 8.17 6.14.44 11	AMERICAN EXPRESS COMPANY  AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS EXPRESS INC.  AMPRICA TRANSLAL, SERVICES, INC.  ANADOLIS BANCCORP WISCORDAN INC.  ASSOCIATED BANC-CORP  ASSOCI	NEW YORK NEW	NY 198200 NY 6917200 N	Preferred Stock w Warrants	\$1,800,000,000 \$6,000,000,000 \$62,000,000,000 \$21,000,000,000 \$110,000,000,000 \$110,000,000,000 \$81,52,000,000,000 \$22,000,000,000 \$24,000,000,000 \$24,000,000,000 \$24,000,000,000 \$24,000,000,000 \$24,000,000,000 \$24,000,000,000 \$24,000,000,000 \$24,000,000,000 \$24,000,000,000 \$24,000,000,000 \$24,000,000,000 \$24,000,000,000 \$24,000,000,000 \$24,000,000,000 \$24,000,000,000 \$24,000,000,000 \$24,000,000,000 \$24,000,000,000 \$24,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$596,539,172,32 \$2,603,554,78 \$8,798,415,33 \$7,663,057,15 \$24,641,411,03 \$15,596,736,93 \$32,341,666,66	Redeemed, in full, warrants not outstanding dedeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$3.388.890.000.00 \$1,800.000.00 \$6,000.000.00 \$46,000.000.00 \$21,000.000.00 \$21,000.000.00 \$339,000.00 \$339,000.00 \$4,076.000.00 \$4,076.000.00 \$50,000.00	388,890 \$1,000,00  1,100 \$1,000,00  6,000 \$1,000,00  6,000 \$1,000,00  21,000 \$1,000,00  374,000 \$0,96  20,000 \$0,96  4,076 \$1,000,00  4,076 \$1,000,00  226,500 \$1,150,00  50 \$1,150,00  7,400 \$1,000,00  50 \$1,150,00  1,500 \$1,150,00  1,500 \$1,150,00  1,500 \$1,150,00  1,500 \$1,150,00  1,500 \$1,150,00  1,500 \$1,150,00  1,500 \$1,150,00  1,500 \$1,150,00  1,500 \$1,150,00  1,500 \$1,150,00  1,500 \$1,150,00  1,500 \$1,150,00  1,500 \$1,150,00  1,500 \$1,500	(\$14,960,000) (\$88,000,00) (\$27,040,00) (\$104,000,000,00)		\$340,000,000,000 \$90,000,000 \$300,000,000 \$2670,000,000 \$2259,875,00 \$3259,875,00 \$33,735,577,67 \$3435,005,65 \$355,331,02 \$10,786,98 \$370,000,00 \$1100,786,12 \$1,055,000,000 \$410,000,000	90 300 698,554 1,312,500 250,000 250,000 367,916 3,983,308 88 10 370 81,670 1,055 410
6.11.14 45 14.15 14.15 11.90 6.17 6.14.44 11 6.44 11	AMERICAN EXPRESS COMPANY AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERICAN EXPRESS COMPANY AMERICAN EXPRESS AMERICAN AMERICAN EXPRES	NEW YORK NEW	NY 19200 NY 617200 NY 617200 NY 62720 NY 728200 NY 72820	Preferred Stock w Warrants	\$1,800,000,00 \$6,000,000,00 \$62,000,000,00 \$21,000,000,00 \$110,000,000,00 \$110,000,000,00 \$21,000,000,00 \$21,000,000,00 \$21,000,000,00 \$22,000,000,00 \$23,000,000,00 \$31,669,000,000 \$31,669,000,000 \$31,669,000,000 \$31,669,000,000 \$31,669,000,000,00 \$31,669,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,052,682,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$596,539,172,32 \$2,603,554,78 \$8,798,415,33 \$7,663,057,15 \$24,641,411,03 \$15,596,736,93 \$32,341,666,66	Redeemed, in full, warrants not outstanding dedeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$3.388.880.000.00  \$18,800.000.00  \$6,000.000.00  \$4,000.000.00  \$21,000.000.00  \$21,000.000.00  \$3,398.860.00  \$4,076.000.00  \$4,076.000.00  \$28,250.000.00  \$4,076.000.00  \$580.000.00  \$580.000.000  \$1,000.000  \$1,000.000  \$1,000.000  \$2,000.000  \$3,000.000  \$3,000.000.00  \$4,000.000  \$4,000.000  \$4,000.000  \$5,000.000  \$5,000.000.00  \$5,000.000.00  \$5,000.000.00  \$5,000.000.00  \$5,000.000.00  \$5,000.000.00  \$5,000.000.00  \$5,000.000.00  \$5,000.000.00  \$5,000.000.00  \$5,000.000.00  \$5,000.000.00  \$5,000.000.00	388.890 \$1.000.00  1.800 \$1.000.00  6.000 \$1.000.00  52.000 \$830.60  21.000 \$1.000.00  374.000 \$0.06  374.000 \$	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$340,000,000,000 \$90,000,000 \$300,000,000 \$2670,000,000 \$2259,875,00 \$3259,875,00 \$33,735,577,67 \$3435,005,65 \$355,331,02 \$10,786,98 \$370,000,00 \$1100,786,12 \$1,055,000,000 \$410,000,000	90 300 698,554 1,312,500 250,000 250,000 367,916 3,983,308 88 10 370 81,670 1,055 410

	AB&T FINANCIAL CORPORATION BANCSTAR, INC.	GASTONIA NO FESTUS M	C 11/19/2013 O 5/31/2013			\$815,100.00	2,964 \$275.00 (\$84,509.62)	(\$2,148,900.00)		
83	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC. DANCTRUST FINANCIAL GROUP, INC.	FESTUS MM MOBILE AL MOBILE AL	L 12/19/2008 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$60,451,155.74 Redeemed, in full; warrants not outstanding	\$50,000,000.00	50,000 \$1,000.00		645,000.0	220.004
8,14	BANCTRUST FINANCIAL GROUP, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE MI	N 8/14/2009 Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00 \$1,114,680.76 Sold, in full; warrants not outstanding				\$15,000.0	00 730,994
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE MI EDEN PRAIRIE MI	N 12/19/2012 N 12/20/2012			\$451,600.92 \$481,335.96	486 \$929.22 518 \$929.22	(\$34,399.08) (\$36,664.04)	\$23,500.0	00 50
	BANK FINANCIAL SERVICES, INC.  BANK FINANCIAL SERVICES, INC.  BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE MI EDEN PRAIRIE MI	N 1/11/2013 N 3/26/2013			\$401,333.80	(\$9,329.37) (\$15,670.63)	(\$30,004.04)	\$23,300.0	30
6.7.11	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE MI CHARLOTTE NO	N 3/26/2013 C 10/28/2008 Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00 \$26,599,663,040.28 Redeemed, in full; warrants not outstanding		(\$15,670.63)			
0,7,11	BANK OF AMERICA	CHARLOTTE NO CHARLOTTE NO	C 1/9/2009	\$10,000,000,000.00	90.00 920,000,000,000.20 Redectined, in fair, maintains not outstanding					
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE NO CHARLOTTE NO	C 12/9/2009 C 3/9/2010			\$25,000,000,000.00	1,000,000 \$25,000.00		\$305,913,040.2	28 121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE NO CHARLOTTE NO	C 1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,087,573.33 Sold, in full; warrants not outstanding					
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE NO	C 11/30/2012 C 1/11/2013			\$2,502,000.00	(\$25,000,00) \$834.00	(\$498,000.00)	\$100,100.0	00 150
44	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING CA	A 11/14/2008 Preferred Stock w/ Warrants A 9/27/2011	\$17,000,000.00	\$0.00 \$19,564,027.78 Redeemed, in full; warrants not outstanding	\$17,000,000,00	17.000 \$1.000.00			
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING CA	A 10/26/2011			\$17,000,000.00	17,000 \$1,000.00		\$125,000.0	00 405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS NV	V 3/13/2009 Preferred Stock w/ Exercised Warrants V 10/21/2013	\$2,672,000.00	\$0.00 \$1,233,940.00 Sold, in full; warrants not outstanding	\$955,240.00	2,672 \$357.50	(\$1,716,760.00)	\$23,709.0	
	BANK OF GEORGE	LAS VEGAS N\	V 1/6/2014			\$955,240.00	(\$25,000.00)	(\$1,716,760.00)	\$23,709.0	00 134
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO CA	A 12/5/2008 Preferred Stock w/ Warrants A 3/31/2009	\$28,000,000.00	\$0.00 \$30,155,095.11 Redeemed, in full; warrants not outstanding	\$28,000,000,00	28.000 \$1.000.00			
	BANK OF MARIN BANCORP	NOVATO CA	A 11/23/2011			\$20,000,000.00	28,000 \$1,000.00		\$1,703,984.0	00 154,908
11	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NY	Y 10/28/2008 Preferred Stock w/ Warrants Y 6/17/2009	\$3,000,000,000.00	\$0.00 \$3,231,416,666.67 Redeemed, in full; warrants not outstanding	\$3,000,000,000.00	3,000,000 \$1,000.00			
	BANK OF NEW YORK MELLON	NEW YORK NY	Y 8/5/2009			\$0,000,000,000.00	5,000,000		\$136,000,000.0	00 14,516,129
105	BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE NO MOCKSVILLE NO	C 4/17/2009 Preferred Stock w/ Warrants C 7/16/2014	\$13,179,000.00	\$0.00 \$4,334,427.00 Sold, in full; warrants not outstanding	\$3,294,750.00	13,179 \$250.00	(\$9,884,250.00)		
11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	LITTLE ROCK AF	R 12/12/2008 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$81,004,166.67 Redeemed, in full; warrants not outstanding			(90,004,200.00)		
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK AF	R 11/4/2009 R 11/24/2009			\$75,000,000.00	75,000 \$1,000.00		\$2.650.000.0	00 379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER CO	O 1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00 \$17,097,990.60 Redeemed, in full; warrants not outstanding	\$12 639 000 00				
8,14,44	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	DENVER CO MACON MS	O 4/24/2014 S 1/23/2009 Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00 \$18,492,469.25 Redeemed, in full; warrants not outstanding	¥-2,000,000.00	12,639 \$1,000.00		\$632,000.0	
8,14	BANKFIRST CAPITAL CORPORATION  BANKGREENINI I E EINANCIAL CORPORATION	MACON MS	S 9/8/2011			\$15,500,000.00	15,500 \$1,000.00		\$775,000.0	00 775
0,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE SC GREENVILLE SC	2/13/2009 Preferred Stock w/ Exercised Warrants 11/9/2012	\$1,000,000.00	\$0.00 \$1,100,653.50 Sold, in full; warrants not outstanding	\$900,000.00	1,000 \$900.00	(\$100,000.00)	\$21,880.5	50 50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE SC GREENVILLE SC	C 1/11/2013 C 3/26/2013				(\$9,000.00) (\$16,000.00)			
	BANKER CORPORATION BANK BANK BANNER CORPORATIONBANKER BANK BANNER CORPORATIONBANKER BANK	WALLA WALLA W. WALLA WALLA W.	A 11/21/2008 Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00 \$129,079,862.47 Sold, in full; warrants not outstanding		(4.0,000.00)			
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA W.	A 4/3/2012			\$109,717,680.00	(\$1,645,765.20) 124,000 \$884.82	(\$14,282,320.00)	\$134,201.0	00 243,998
8,14,44	IBANNER COUNTY BAN CORPORATION	WALLA WALLA W. HARRISBURG NE	A 6/12/2013 E 2/6/2009 Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00 \$942,411.42 Redeemed, in full; warrants not outstanding					
12.16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG NE BAR HARBOR MI	E 7/28/2011 E 1/16/2009 Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00 \$20,037,514.11 Redeemed, in full; warrants not outstanding	\$795,000.00	795 \$1,000.00		\$40,000.0	00 4
12,10	BAR HARBOR BANKSHARES	BAR HARBOR MI	E 2/24/2010 E 7/28/2010	\$10,751,000.00	\$0.00 \$20,007,014.11 Redecined, artist, warrants not outstanding	\$18,751,000.00	18,751 \$1,000.00			
11	BAR HARBOR BANKSHARES BRAT CORP.	BAR HARBOR MI	E 7/28/2010 C 11/14/2008 Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00 \$3,293,353,918.53 Redeemed, in full; warrants not outstanding				\$250,000.0	00 52,455
	BB&T CORP. BB&T CORP.	WINSTON-SALEM NO WINSTON-SALEM NO	C 6/17/2009	95,105,040,000.00	go.co go,coo,oo,oo reaccinea, iii tali, maranto noi odistanding	\$3,133,640,000.00	3,134 \$1,000,000.00			
8,112	BB&T CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM NO THEODORE AL	C 7/22/2009 L 4/3/2009 Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00 \$2,315,853.14 Redeemed, in full; warrants not outstanding				\$67,010,401.8	86 13,902,573
	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE AL BALTIMORE MI	7/1/2014			\$1,706,000.00	1,706 \$1,000.00		\$85,000.0	00 85
11	IBCSB BANCORP. INC.	BALTIMORE MI	D 12/23/2008 Preferred Stock w/ Warrants D 1/26/2011	\$10,800,000.00	\$0.00 \$13,371,500.00 Redeemed, in full; warrants not outstanding	\$10,800,000,00	10,800 \$1,000.00			
8,11,14	BCSB BANCORP, INC. REACH RUSINESS RANK	BALTIMORE MI	D 4/19/2013	\$6,000,000.00	\$0.00 \$7,263,316.66 Redeemed, in full; warrants not outstanding				\$1,442,000.0	00 183,465
0,11,14	BEACH BUSINESS BANK	MANHATTAN BEACH CA MANHATTAN BEACH CA	A 1/30/2009 Preferred Stock w/ Exercised Warrants A 7/6/2011	\$6,000,000.00	\$0.00 \$7,263,316.06 Redeemed, in full, warrants not outstanding	\$1,500,000.00	1,500 \$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH CA	10/19/2011				1.500 \$1.000.00			
	DEACH DUCINESS DANK	MANUATTAN DE ACUI	10/10/2011			\$1,500,000.00	1,500 \$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH CA MANHATTAN BEACH CA	A 10/19/2011 A 3/7/2012 A 6/6/2012			\$1,500,000.00 \$1,500,000.00 \$1,200,000.00	1,500 \$1,000.00 1,200 \$1,000.00			
0.11.14	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH C/ MANHATTAN BEACH C/ MANHATTAN BEACH C/	A 6/6/2012 A 6/27/2012	\$2,902,000,00	\$2.444.479.31 Badageed in full suprests and outstanding	\$1,500,000.00 \$1,500,000.00 \$1,200,000.00 \$300,000.00	1,500 \$1,000.00 1,500 \$1,000.00 1,200 \$1,000.00 300 \$1,000.00		\$300,000.0	00 300
8,11,14	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERNSHIES BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH C/ MANHATTAN BEACH C/ MANHATTAN BEACH C/ PHOENIXVILLE PA	A 6/6/2012 A 6/27/2012 A 6/12/2009 Preferred Stock w/ Exercised Warrants A 12/28/2011	\$2,892,000.00	\$0.00 \$3,444,478.21 Redeemed, in full; warrants not outstanding	\$1,200,000.00	1,200 \$1,000.00 300 \$1,000.00		\$300,000.0 \$145,000.0	
8,11,14	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH C/ MANHATTAN BEACH C/ MANHATTAN BEACH C/ PHOENIXVILLE P/ PHOENIXVILLE P/	A 6/6/2012 A 6/27/2012 A 6/27/2012 A 6/12/2009 Preferred Stock w/ Exercised Warrants A 12/28/2011 A 12/19/2008 Preferred Stock w/ Warrants A 12/19/2008 Preferred Stock w/ Warrants	\$2,892,000.00 \$40,000,000.00	\$0.00 \$3.444.478.21 Redeemed, in full warrants not outstanding \$0.00 \$41.917.777.76 Redeemed, in full warrants not outstanding	\$1,200,000.00 \$300,000.00 \$2,892,000.00	1,200 \$1,000.00 300 \$1,000.00 2,892 \$1,000.00			
11	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HALLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	MANHATTAN BEACH C./ MANHATTAN BEACH C./ MANHATTAN BEACH C./ PHOENIXVILLE P./ PHOENIXVILLE P./ PITTSFIELD M./ PITTSFIELD M./ PITTSFIELD M./ PITTSFIELD M./	A 6852012 A 6272012 A 6272012 Preferred Stock w Exercised Warrants A 12792008 Preferred Stock w Warrants A 12792008 Preferred Stock w Warrants A 52772009 A 6242009	\$40,000,000.00	\$0.00 \$41,917,777.78 Redeemed, in full: warrants not outstanding	\$1,200,000.00 \$300,000.00	1,200 \$1,000.00 300 \$1,000.00			00 145
8,11,14 11 8,14,44	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANCORP, INC. / CLISTOMERS BANCORP, INC. BERRSHIRE HILLS BANCORP, INC. BERRSHIRE HILLS BANCORP, INC. BERRSHIRE HILLS BANCORP, INC. BERRSHIRE HILLS BANCORP, INC.	MANHATTAN BEACH C: MANHATTAN BEACH C: MANHATTAN BEACH C: MANHATTAN BEACH C: PHOENIXVILLE PPOPULIFIED PHOENIXVILLE PPOPULIFIED PHOENIXVILLE PPOPULIFIED MMDPITISPIELD MMDPITISPIELD MMDPITISPIELD MMDPITISPIELD MMDPITISPIELD MMDERN KE	A 6562012 A 6272012 A 6272001 Preferred Stock of Exercised Warrants A 12282001 A 12282001 A 122927009 A 5272009 A 6242000 S 20132009 Preferred Stock of Warrants C 5242009 C 52132009 C 521			\$1,200,000.00 \$300,000.00 \$2,892,000.00 \$40,000,000.00	1,200 \$1,000,00 300 \$1,000,00 2,892 \$1,000,00 40,000 \$1,000,00		\$145,000.0 \$1,040,000.0	00 145
11	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERCHIERE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERK BANCSHAPES, INC.	MANHATTAN BEACH	A 65(2012)  A 67(2002)  A 67(2008)  A 67(2008)  Performed Stock of Exercised Warrants  A 12/82(2011)  A 62(2008)	\$40,000,000.00 \$985,000.00 \$1,635,000.00	\$0.00 \$41,917,777.78 Redeemed, in full: warrants not outstanding	\$1,200,000.00 \$300,000.00 \$2,892,000.00	1,200 \$1,000.00 300 \$1,000.00 2,892 \$1,000.00		\$145,000.0	00 145
8.14,44 8.14,18	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERK BANCSHARES, INC.	MANHATTAN BEACH CZ PHOENIXVILLE PZ PHOENIXVILLE DZ MANHATTAN BEACH CZ MANHATTAN BEACH MAN	A 686/2012 A 627/2019 Preferred Stock of Exercised Warrants A 12/28/2011 A 12/28/2011 A 12/28/2011 A 12/28/2011 A 12/28/2011 A 12/28/2011 A 12/28/2003 B 24/2009 B 2/13/2009 B 2/13/2009 B 1/2011 A 12/24/2009 B 1/2011 A 12/24/2009 B 1/2011 B 1/24/2009 B	\$40,000,000.00 \$985,000.00	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding  \$0.00 \$11,772,062.50 Redeemed, in full; warrants not outstanding	\$1,200,000.00 \$300,000.00 \$2,892,000.00 \$40,000,000.00	1,200 \$1,000,00 300 \$1,000,00 2,892 \$1,000,00 40,000 \$1,000,00		\$145,000.0 \$1,040,000.0 \$50,000.0	00 145 00 226,330 00 5
8,14,44	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERCHBER BANCORP, INC. / CLISTOMERS BANCORP, INC. BERRCHBER BANCORP, INC. / CLISTOMERS BANCORP, INC. BERRCHBER HILLS BANCORP, INC. BERRCHBER HILLS BANCORP, INC. BERRCHBER HILLS BANCORP, INC. BERRCHBER HILLS BANCORP, INC. BERR BANCORPARES, INC. BERR BANCORPARES, INC. BERR BANCORPARES, INC. BERR BANCORPARES, INC. BIRMINGHAM BLOOMIELD BANCSHARES, INC.	MANHATTAN BEACH   CZ	A 686/2012 A 627/2019 Preferred Stock w Exercised Warrants A 12/28/2011 A 12/28/2011 A 12/28/2011 A 12/28/2011 A 12/28/2011 A 12/28/2011 A 12/28/2008 B 2/13/2008 B 2/13/2009 B 2/13/2009 B 2/13/2009 B 1/2011 A 12/24/2009 B 1/2011 A 12/24/2009 B 1/2011 A 12/24/2009 B 1/28/2001 A 1/28/2001 B 1/28/2001 B 1/28/2001 B 1/28/2001 B 1/28/2001 B 1/28/2001	\$40,000,000.00 \$985,000.00 \$1,635,000.00	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding  \$0.00 \$11,772,062.50 Redeemed, in full; warrants not outstanding	\$1,200,000.00 \$300,000.00 \$2,892,000.00 \$40,000,000.00 \$985,000.00 \$3,379,000.00	1,200 \$1,000.00 300 \$1,000.00 2,892 \$1,000.00 40,000 \$1,000.00  9995 \$1,000.00 3,379 \$1,000.00		\$145,000.0 \$1,040,000.0 \$50,000.0 \$82,000.0	00 145 00 226,330 00 5 00 82
8.14,44 8.14,18	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERCHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE BUSINESS INC. BERN BANCSHARES, INC. BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	MANHATTAN BEACH C/ MANHATTAN BEA	A 686/2012 A 627/2012 A 627/2012 Preferred Stock w Exercised Warrants A 12/19/2019 Preferred Stock w Warrants A 12/19/2009 Preferred Stock w Warrants A 6/24/2009 S 2/13/2009 S 2/13/2009 S 2/13/2009 D 4/24/2009 S 2/13/2009 D 5/2012 D 6/2012 D 7/2012 D 7/20	\$40,000,000.00 \$985,000.00 \$1,635,000.00 \$1,744,000.00	\$0.00 \$41,917.777.78 Redeemed, in full warrants not outstanding \$0.00 \$1.172.082.50 Redeemed, in full warrants not outstanding \$0.00 \$3.803.022.67 Redeemed, in full warrants not outstanding	\$1,200,000.00 \$300,000.00 \$2,892,000.00 \$40,000,000.00 \$985,000.00	1,200 \$1,000,00 300 \$1,000,00 2,892 \$1,000,00 40,000 \$1,000,00 985 \$1,000,00	(\$67,860,00) (\$99,160,00)	\$145,000.0 \$1,040,000.0 \$50,000.0	00 145 00 226,330 00 5 00 82 97 64,000
8.14,44 8.14,18	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERCHER BACKOPEN INC. (DISTOMERS BANCORP. INC. BERCHERE BACKOPEN INC. (DISTOMERS BANCORP. INC. BERCHERE HILLS BANCORP. INC. BERCHERE BUSINESS INC. BERCHERE BUSINESS INC. BIRMINGHAM BLOOMEEL DBANCSHARES. INC. BIRMINGHAM BLOOMEEL DBANCSHARES. INC. BIRMINGHAM BLOOMEEL DBANCSHARES. INC. BIRSCAN'EL BANCSHARES. INC. BISCAN'EL BANCSHARES. INC.	MANHATTAN BEACH CO. MANHAT	A 68(2012) A 62(2012) A 62(2012) A 62(2012) Preferred Stock w Exercised Warrants A 12(19)2008 Preferred Stock w Warrants A 52(7)2009 A 6(24/2009 B 72(2009) B 72(2009	\$40,000,000.00 \$985,000.00 \$1,635,000.00 \$1,744,000.00 \$6,400,000.00	\$0.00 \$41,917.777.78 Redeemed, in full; warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full; warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding \$0.00 \$8,271,975.28 Sold, in full; warrants not outstanding	\$1,200,000.00 \$300,000.00 \$2,892,000.00 \$40,000,000.00 \$985,000.00 \$3,379,000.00	1,200 \$1,000,00 300 \$1,000,00 2,892 \$1,000,00 40,000 \$1,000,00  985 \$1,000,00  3,379 \$1,000,00  2,600,000 \$9,97		\$1,040,000.0 \$1,040,000.0 \$50,000.0 \$82,000.0	00 145 00 226,330 00 5 00 82 97 64,000
8.14,44 8.14,18	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERCHBUSINESS BANKSBARESS BANKS	MANHATTAN BEACH CO. MANHAT		\$40,000,000.00 \$985,000.00 \$1,635,000.00 \$1,744,000.00	\$0.00 \$41,917.777.78 Redeemed, in full warrants not outstanding \$0.00 \$1.172.082.50 Redeemed, in full warrants not outstanding \$0.00 \$3.803.022.67 Redeemed, in full warrants not outstanding	\$1,200,000.00 \$300,000.00 \$2,892,000.00 \$40,000,000.00 \$985,000.00 \$3,379,000.00 \$3,370,820.00 \$186,550.00	1,200 \$1,000,00 300 \$1,000,00 2,892 \$1,000,00 40,000 \$1,000,00  985 \$1,000,00  3,379 \$1,000,00  2,600,000 \$9,97	(\$99,180.00) (\$18,450.00)	\$1,500.00 0 \$1,040,000 0 \$50,000 0 \$82,000 0 \$64,156.9 \$140,347.7	00 145 00 226,330 00 5 00 82 97 64,000 75 140,000
8.14,44 8.14,18	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERK BANCSHARES, INC. BERK BANCSHARES, INC. BERK BANCSHARES, INC. BERK BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRMINGHAM BANCSPR, INC. BLACHAWK BANCORP, INC. BLACHAWK BANCORP, INC. BLACHAWK BANCORP, INC.	MANHATTAN BEACH CV MANHATTAN BEACH MANHAT	A 65(2012) A 62(2012) A 62(2012) A 62(2012) A 62(2012) B Preferred Stock w Exercised Warrants A 12(18)2008 Preferred Stock w Warrants A 5(27)2009 Preferred Stock w Warrants A 5(27)2009 B 21(18)2009 Preferred Stock w Exercised Warrants C 11(18)2009 Preferred Stock w Exercised Warrants C 11(18)2009 Preferred Stock w Exercised Warrants C 12(18)2009 Preferred Stock w Exercised Warrants C 13(18)2009 Preferred Stock w Exercised Warrants	\$40,000,000.00 \$985,000.00 \$1,635,000.00 \$1,744,000.00 \$6,400,000.00	\$0.00 \$41,917.777.78 Redeemed, in full; warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full; warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding \$0.00 \$8,271,975.28 Sold, in full; warrants not outstanding	\$1,200,000,00 \$300,000,00 \$2,892,000,00 \$40,000,000,00 \$985,000,00 \$3,379,000,00 \$3,379,000,00 \$3,370,000,00	1,200 \$1,000,00 300 \$1,000,00 2,892 \$1,000,00 40,000 \$1,000,00  985 \$1,000,00  985 \$1,000,00  2,890 \$1,000,00  3,379 \$1,000,00  2,890 \$00 \$0.97  3,800,000 \$0.97  (\$82,329,80)  9,795 \$910,00  9,795 \$910,00	(\$99,180.00)	\$1,040,000.0 \$1,040,000.0 \$50,000.0 \$82,000.0	00 145 00 226,330 00 5 00 82 97 64,000 75 140,000
8.14,44 8.14,18	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERCHBUR BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC. BERN BANCSHARES, INC. BERN BANCSHARES, INC. BISMASHARE BLOOMFIELD BANCSHARES, INC. BISMASHARE BLOOMFIELD BANCSHARES, INC. BISCAYBE BANCSHARES, IN	MANHATTAN BEACH CO. MANHAT	A 68:5012 A 68:5012 A 68:5012 B 68:5	\$40,000,000.00 \$985,000.00 \$1,635,000.00 \$1,744,000.00 \$6,400,000.00	\$0.00 \$41,917.777.78 Redeemed, in full; warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full; warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding \$0.00 \$8,271,975.28 Sold, in full; warrants not outstanding	\$1,200,000,00 \$300,000,00 \$2,892,000,00 \$40,000,000,00 \$985,000,00 \$3,379,000,00 \$3,700,820,00 \$186,550,00 \$5,913,450,00	1,200 \$1,000,00 300 \$1,000,00 2,892 \$1,000,00 40,000 \$1,000,00  985 \$1,000,00  985 \$1,000,00  2,600,000 \$0,97  3,800,000 \$0,97  (\$62,329,60) 205 \$210,00  (\$91,000,00)  (\$91,000,00)	(\$99,180.00) (\$18,450.00)	\$1,500.00 0 \$1,040,000 0 \$50,000 0 \$82,000 0 \$64,156.9 \$140,347.7	00 145 00 226,330 00 5 00 82 97 64,000 75 140,000
8.14,44 8.14,18	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERCH BUSINESS BANK BERCHBUR BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC. BERN BANCSHARES, INC. BERN BANCSHARES, INC. BISMASHARE BLOOMFIELD BANCSHARES, INC. BISMASHARE BLOOMFIELD BANCSHARES, INC. BISCANE BANCSHARES, INC. BISCANER BA	MANHATTAN BEACH CO. MANHAT	A 65(2012) A 67(2002) A 67(2000) Preferred Stock of Exercised Warrants A 12/92/2008 Preferred Stock of Warrants A 12/92/2008 Preferred Stock of Warrants A 67(2009) A	\$40,000,000,000 \$5865,000,000 \$1,635,000,000 \$1,744,000,000 \$6,400,000,000 \$10,000,000,000	\$0.00 \$41,917,777.78 Redeemed, in full: warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full: warrants not outstanding \$0.00 \$8,271,975.28 Sold, in full: warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full: warrants not outstanding	\$1,200,000.00 \$300,000.00 \$2,892,000.00 \$40,000.000.00 \$385,000.00 \$3,379,000.00 \$2,532,140,00 \$3,700,200.00 \$4,600,200,200 \$3,700,200.00 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200 \$4,	1,200 \$1,000,00 300 \$1,000,00 2,892 \$1,000,00 40,000 \$1,000,00 40,000 \$1,000,00  985 \$1,000,00 3,379 \$1,000,00 2,200,000 \$0,97 3,800,000 \$0,97 (\$62,329,60) \$0,97 (\$62,329,60) \$9,95 (\$61,000,00) \$3,97 (\$62,329,60) \$0,97	(\$99,180.00) (\$18,450.00)	\$1,500.00 \$1,040,000.00 \$50,000.00 \$82,000.00 \$41,58.9 \$140,347.7	000 145 000 226,330 000 5 000 82 000 82 140,000 000 500
8.14,44 8.14,18	BEACH BUSINESS BANK BERKSHIRE BANKORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE BUSINESS BANKORP, INC. BERKSHIRE BUSINESS BANKORP, INC. BERKSHIRE BUSINESS BANKORP, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRKSHIRE BANKSHARES, INC. BISCAYER BANKSHARES, INC. BUSICAYER BERNSHARES, INC. BUSICAYER BUSICAY	MANHATTAN BEACH CO. MANHAT	A 65(2012) A 62(2012) A 62(2012) A 62(2012) A 62(2012) B Preferred Stock of Exercised Warrants A 12(18)2008 Preferred Stock of Warrants A 5(27)2009 Preferred Stock of Warrants A 5(27)2009 B 6(27)2009 B 6(27)2009 B 7(28)2009 B 7(28)2001 B 7(28)2000 B 7(28)200	\$40,000,000,000 \$5865,000,000 \$1,635,000,000 \$1,744,000,000 \$6,400,000,000 \$10,000,000,000	\$0.00 \$41,917,777.78 Redeemed, in full: warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full: warrants not outstanding \$0.00 \$8,271,975.28 Sold, in full: warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full: warrants not outstanding	\$1,200,000,000 \$30,000,000 \$2,2892,000,000 \$40,000,000,000 \$3985,000,000 \$3,379,000,000 \$3,700,820,000 \$3,700,820,000 \$3,930,000,000 \$3,930,000,000 \$3,930,000,000 \$3,930,000,000 \$3,2280,000,000 \$3,2280,000,000	1,200 \$1,000,00 300 \$1,000,00 2,892 \$1,000,00 40,000 \$1,000,00  985 \$1,000,00  985 \$1,000,00  2,600,000 \$0,97  3,800,000 \$0,97  (\$62,329,60) 205 \$210,00  (\$91,000,00)  (\$91,000,00)	(\$99,180.00) (\$18,450.00) (\$881,550.00)	\$1,500.00 0 \$1,040,000 0 \$50,000 0 \$82,000 0 \$64,156.9 \$140,347.7	000 145 000 226,330 000 5 000 82 000 82 140,000 000 500
8.14,44 8.14,18	BEACH BUSINESS BANK BERKSHIRE BANKORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE BUSINESS BANKORP, INC. BERKSHIRE BUSINESS BANKORP, INC. BERKSHIRE BUSINESS BANKORP, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRKSHIRE BANKSHARES, INC. BISCAYER BANKSHARES, INC. BUSICAYER BERNSHARES, INC. BUSICAYER BUSICAY	MANHATTAN BEACH CO. MANHAT	A 65(2012) A 62(2012) A 62(2012) A 62(2012) A 62(2012) B Preferred Stock of Exercised Warrants A 12(18)2008 Preferred Stock of Warrants A 5(27)2009 Preferred Stock of Warrants A 5(27)2009 B 6(27)2009 B 6(27)2009 B 7(28)2009 B 7(28)2001 B 7(28)2000 B 7(28)200	\$40,000,000,000  \$985,000,000  \$1,835,000,000  \$1,744,000,000  \$6,400,000,000  \$10,000,000,000  \$5,000,000,000	\$0.00 \$41.917.777.78 Redeemed, in full: warrants not outstanding \$0.00 \$1.172.062.60 Redeemed, in full: warrants not outstanding \$0.00 \$3.800.022.67 Redeemed, in full: warrants not outstanding \$0.00 \$8.271.975.28 Sold, in full: warrants not outstanding \$0.00 \$11.459.461.11 Sold, in full: warrants not outstanding \$0.00 \$11.459.461.11 Sold, in full: warrants not outstanding	\$1,200,000,000 \$30,000,000 \$2,2892,000,000 \$40,000,000,000 \$3985,000,000 \$3,379,000,000 \$3,700,820,000 \$3,700,820,000 \$3,930,000,000 \$3,930,000,000 \$3,930,000,000 \$3,930,000,000 \$3,2280,000,000 \$3,2280,000,000	1.200 \$1,000.00 300 \$1,000.00 2.892 \$1,000.00 40,000 \$1,000.00 40,000 \$1,000.00 3,379 \$1,000.00 2.2600.000 \$0.97 3,379 \$1,000.00  2.2600.000 \$0.97 (\$62,329.60) \$0.97 3,600.000 \$0.97 (\$62,329.60) \$0.97 3,600.000 \$0.97 (\$62,329.60) \$0.97 3,600.000 \$0.97 3,600.000 \$0.97 3,600.000 \$0.97 3,600.000 \$0.97 3,600.000 \$0.97 3,600.000 \$0.97 3,600.000 \$0.97 3,700.000 \$0.97 3,	(\$99,180.00) (\$18,450.00) (\$881,550.00)	\$1,500,00 0 \$1,040,000 0 \$50,000 0 \$82,000 0 \$64,156 9 \$140,347,7	00 145 00 226,330 00 5 00 82 97 64,000 75 140,000 00 500
11 8.14.44 8.14.18 15.17 8 8.14	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERCHBUR BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERK BANCSHARES, INC. BERN BANCSHARES, INC. BERN BANCSHARES, INC. BIRMMSCHARD BCOMPIELD DANCSHARES, INC. BIRMMSCHARD BCOMPIELD BANCSHARES, INC. BIRMMSCHARD BCOMPIELD BANCSHARES, INC. BISCAYE BANCSHARES, INC. BISCAYER BANCSHARES, INC. BLACKHOWS BANCORP, INC. BLACKHOWS BANCORP, INC. BLACKROOF FINANCIAL, INC. BLUE RIDGE BANCSHARES, INC.	MANHATTAN BEACH CO. MANHAT	A. 66(2012) A. 67(2002) A. 67(2002) Preferred Stock of Exercised Warrants A. 67(2008) Preferred Stock of Warrants A. 67(2008) A. 67(2008) A. 67(2008) A. 67(2009)	\$40,000,000,000 \$985,000,000 \$1,636,000,000 \$1,744,000,000 \$6,400,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full; warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding \$0.00 \$8,271,975.26 Sold, in full; warrants not outstanding \$0.00 \$8,271,975.26 Sold, in full; warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$517,256.35 Redeemed, in full; warrants not outstanding \$0.00 \$51,27,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$51,975.25 Sold, in full; warrants not outstanding	\$1,200,000.00 \$300,000.00 \$2,892,000.00 \$40,000.000.00 \$385,000.00 \$3,379,000.00 \$2,532,140,00 \$3,700,200.00 \$4,600,200,200 \$3,700,200.00 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200,200 \$4,600,200 \$4,	1,200 \$1,000,00 300 \$1,000,00 2,892 \$1,000,00 40,000 \$1,000,00 40,000 \$1,000,00  985 \$1,000,00 3,379 \$1,000,00 2,200,000 \$0,97 3,800,000 \$0,97 (\$62,329,60) \$0,97 (\$62,329,60) \$9,95 (\$61,000,00) \$3,97 (\$62,329,60) \$0,97	(\$99,180.00) (\$18,450.00)	\$1,500.00 \$1,040,000.00 \$50,000.00 \$82,000.00 \$41,58.9 \$140,347.7	00 145 00 226,330 00 5 00 82 97 64,000 75 140,000 00 500
8.14,44 8.14,18	BEACH BUSINESS BANK BERKSHIRE BANKORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE BUSINESS BANCORP, INC. BERKSHIRE BUSINESS BANCORP, INC. BIRMSCHAM BLOOMFELD BANCSHARES, INC. BIRMSCHAM BLOOMFELD BANCSHARES, INC. BIRMSCHAM BLOOMFELD BANCSHARES, INC. BIRSCAYE BANCSHARES, INC. BUSINESS BANCSHARES, INC.	MANHATTAN BEACH CO. MANHAT	A. 68:5012   A. 62:2012   A. 62:2020   B. 62:2020   A. 62:2020   B. 62:2020   A. 62:2020   B. 62:2020   A. 62	\$40,000,000,000  \$985,000,000  \$1,635,000,000  \$1,744,000,000  \$5,000,000,000  \$10,000,000,000  \$12,000,000,000  \$5,000,000,000  \$5,000,000,000	\$0.00 \$41,917,777.78 Redeemed, in full: warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full: warrants not outstanding \$0.00 \$8,271,075.26 Sold, in full: warrants not outstanding \$0.00 \$11,459.461.11 Sold, in full: warrants not outstanding \$0.00 \$11,459.461.11 Sold, in full: warrants not outstanding \$0.00 \$512,7326.35 Redeemed, in full: warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full: warrants not outstanding	\$1,200,000,000 \$30,000,000 \$2,2892,000,000 \$40,000,000,000 \$3985,000,000 \$3,379,000,000 \$3,700,820,000 \$3,700,820,000 \$3,930,000,000 \$3,930,000,000 \$3,930,000,000 \$3,930,000,000 \$3,2280,000,000 \$3,2280,000,000	1,200 \$1,000,00 300 \$1,000,00 40,000 \$1,000,00 40,000 \$1,000,00  985 \$1,000,00  985 \$1,000,00  2,600,000 \$9,97  3,500,000 \$9,97  (\$62,329,60) \$91,000  2,250 \$51,000,00  2,250 \$51,000,00  2,250 \$1,000,00  2,250 \$1,000,00  2,250 \$1,000,00  2,250 \$1,000,00  2,250 \$1,000,00  2,250 \$1,000,00  1,250 \$375,00	(\$99,180.00) (\$18.450.00) (\$881.550.00) (\$6.370.00) (\$2.933.630.00)	\$1,500,00 0 \$1,040,000 0 \$50,000 0 \$82,000 0 \$64,156 9 \$140,347,7	00 145 00 226,330 00 5 00 82 97 64,000 75 140,000 00 500
11 8.14.44 8.14.18 15.17 8 8.14	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERCHBUSINESS BANK BERCHBUSINESS BANK BERCHBUSINESS BANCORP, INC. BIBMOSTANES BANCORP, INC. BIBMOSTANES BANCORP, INC. BIBMOSTANES BANCSHARES, INC. BIBCATUSINESS BANCSHARES, INC. BIBLACHBUSINESS BANCSHARES, INC. BIBLACHBUSINESS BANCSHARES, INC. BIBLE RIDGE BANCSHARES, I	MANHATTAN BEACH CO. MANHAT	6.6(2012)  A 61(20012)  A 61(20012)  A 61(2000)  A 61(	\$40,000,000,000 \$985,000,000 \$1,636,000,000 \$1,744,000,000 \$6,400,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full; warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding \$0.00 \$8,271,975.26 Sold, in full; warrants not outstanding \$0.00 \$8,271,975.26 Sold, in full; warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$517,256.35 Redeemed, in full; warrants not outstanding \$0.00 \$51,27,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$51,975.25 Sold, in full; warrants not outstanding	\$1,200,000.00 (See See See See See See See See See Se	1.200 \$1,000.00 300 \$1,000.00 2.892 \$1,000.00 40,000 \$1,000.00 40,000 \$1,000.00 3,379 \$1,000.00 2.800.000 \$0.97 3.800,000 \$0.9	(\$99,180,00) (\$18,450,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00)	\$1,500,00 0 \$1,040,000 0 \$50,000 0 \$82,000 0 \$64,156 9 \$140,347,7	00 145 00 226,330 00 5 00 82 97 64,000 75 140,000 00 500
11 8.14.44 8.14.18 15.17 8 8.14	BEACH BUSINESS BANK BERCHIRE BANCORP, INC. (SUSTOMERS BANCORP, INC. BERCHIRE BANCORP, INC. (SUSTOMERS BANCORP, INC. BERCHIRE HILLS BANCORP, INC. BERCHIRE BANCORP, INC. BERCHIRE BANCORP, INC. BERCHIRE BANCORP, INC. BIRDMINGHAM BLOOM'ELD BANCSHARES, INC. BIRDMINGHAM BANCORP, INC. BLACKHAWIK BANCORP, IN	MANHATTAN BEACH CO. MANHAT	A. 66(2012) A. 67(2012) A. 67(2000) Preferred Stock of Exercised Warrants A. 12/92/2008 Preferred Stock of Warrants A. 67(2008) A. 67(2008) A. 67(2008) A. 67(2008) A. 67(2008) A. 67(2008) A. 67(2009) A. 67(2009	\$40,000,000,000  \$985,000,000  \$1,635,000,000  \$1,744,000,000  \$5,000,000,000  \$10,000,000,000  \$12,000,000,000  \$5,000,000,000  \$5,000,000,000	\$0.00 \$41,917,777.78 Redeemed, in full: warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full: warrants not outstanding \$0.00 \$8,271,075.26 Sold, in full: warrants not outstanding \$0.00 \$11,459.461.11 Sold, in full: warrants not outstanding \$0.00 \$11,459.461.11 Sold, in full: warrants not outstanding \$0.00 \$512,7326.35 Redeemed, in full: warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full: warrants not outstanding	\$1,200,000,000 \$300,000,000 \$2,2892,000,000 \$40,000,000,000 \$3895,000,000 \$3,379,000,000 \$3,700,870,000 \$3,700,870,000 \$3,700,870,000 \$3,700,870,000 \$3,700,870,000 \$3,700,000,000 \$3,700,000,000 \$3,700,000,000 \$3,700,000,000 \$3,700,000,000 \$3,700,000,000 \$3,700,000,000 \$3,700,000,000 \$3,700,000,000 \$3,700,000,000 \$3,000,000 \$3,000 \$3,000,000 \$3,000,000 \$3,000,000 \$3,000,000 \$3,000,000 \$3,000,000 \$	1,200 \$1,000,00 300 \$1,000,00 2,892 \$1,000,00 40,000 \$1,000,00  988 \$1,000,00  988 \$1,000,00  2,893 \$1,000,00  2,690,000 \$0,97 3,800,000 \$0,97 3,800,000 \$0,97 (\$62,329,60)  2,250 \$910,00  2,750 \$910,00  2,750 \$1,000,00  2,750 \$1,000,00  2,750 \$1,000,00  2,750 \$1,000,00  2,750 \$1,000,00  3,755 \$1,000,00  3,755 \$1,000,00  3,755 \$1,000,00  3,755 \$1,000,00  3,755 \$1,000,00  3,755 \$1,000,00  3,755 \$1,000,00  3,755 \$1,000,00  3,755 \$1,000,00  3,755 \$1,000,00  3,755 \$1,000,00  3,755 \$1,000,00  3,755 \$1,000,00  3,755 \$1,000,00  3,755 \$1,000,00  3,755 \$1,000,00  3,755 \$1,000,00	(\$99,180,00) (\$18,450,00) (\$881,550,00) (\$851,550,00) (\$2,533,650,00) (\$2,533,650,00) (\$7,77,767,50)	\$1,500,00 0 \$1,040,000 0 \$50,000 0 \$82,000 0 \$64,156 9 \$140,347,7	00 145 00 226,330 00 5 00 82 97 64,000 75 140,000 00 500
11 8.14.44 8.14.18 15.17 8 8.14	BEACH BUSINESS BANK BERCHBER BANCORP, INC. (DUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE BILLS BANCORP, INC. BERKSHIRE BILLS BANCORP, INC. BERKSHIRE BANCORP, INC. BERKSHIRE BANCSHARES, INC. BILLS BANCORP BANCSHARES, INC. BILLS BANCSHARES, BANCSHARES, INC. BILL	MANHATTAN BEACH CO. MANHAT	A. 66(2012) A. 67(2012) A. 67(2000) Preferred Stock of Exercised Warrants A. 12/92/2008 Preferred Stock of Warrants A. 67(2008) A. 67(2008) A. 67(2008) A. 67(2008) A. 67(2008) A. 67(2008) A. 67(2009) A. 67(2009	\$40,000,000,000  \$985,000,000  \$1,635,000,000  \$1,744,000,000  \$5,000,000,000  \$10,000,000,000  \$12,000,000,000  \$5,000,000,000  \$5,000,000,000	\$0.00 \$41,917,777.78 Redeemed, in full: warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full: warrants not outstanding \$0.00 \$8,271,075.26 Sold, in full: warrants not outstanding \$0.00 \$11,459.461.11 Sold, in full: warrants not outstanding \$0.00 \$11,459.461.11 Sold, in full: warrants not outstanding \$0.00 \$512,7326.35 Redeemed, in full: warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full: warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full: warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full: warrants not outstanding	\$1,200,000.00 (See See See See See See See See See Se	1.200 \$1,000.00 300 \$1,000.00 2.892 \$1,000.00 40,000 \$1,000.00 40,000 \$1,000.00 3,379 \$1,000.00 2.800.000 \$0.97 3.800,000 \$0.9	(\$99,180,00) (\$18,450,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00)	\$145,000.00 \$1,040,000.00 \$50,000.00 \$50,000.00 \$62,000.00 \$4158.90 \$140,347.70 \$470,250.00 \$250,000.00 \$541,793.3	00 1455 00 226,330 00 226,330 00 5 00 82 00 82 00 64 00 65 00 65
11 8.14.44 8.14.18 15.17 8 8.14	BEACH BUSINESS BANK BERCHBER BACKORP, INC. (ZUSTOMERS BANCORP, INC. BERKSHIRE BACKORP, INC. (ZUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERK BANCSHARES, INC. BERK BANCSHARES, INC. BERK BANCSHARES, INC. BERK BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRSCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC. BLACKROBE FINANCIAL, INC. BLUE RIOGE BANCSHARES, INC. BLUE VALLEY BAN CORP BLUE VAL	MANHATTAN BEACH CO. MANHAT	6.6(2012)  A. 61(20012)  A. 61(20012)  A. 61(2000)  A. 61(2000)  A. 61(2000)  A. 61(2000)  Preferred Stock of Warrants  A. 12(19200)  B. 62(2001)  A. 62(2000)  B. 62(2000)  B	\$40,000,000,000  \$985,000,000  \$1,635,000,000  \$1,744,000,000  \$5,000,000,000  \$10,000,000,000  \$12,000,000,000  \$5,000,000,000  \$5,000,000,000	\$0.00 \$41,917,777.78 Redeemed, in full: warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full: warrants not outstanding \$0.00 \$8,271,075.26 Sold, in full: warrants not outstanding \$0.00 \$11,459.461.11 Sold, in full: warrants not outstanding \$0.00 \$11,459.461.11 Sold, in full: warrants not outstanding \$0.00 \$512,7326.35 Redeemed, in full: warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full: warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full: warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full: warrants not outstanding	\$1,200,000.00 (See See See See See See See See See Se	1.200 \$1,000.00 300 \$1,000.00 40,000 \$1,000.00 40,000 \$1,000.00 40,000 \$1,000.00  3.379 \$1,000.00  2.260.000 \$9.97 3.379 \$1,000.00  2.260.000 \$9.97 3.800,000 \$9.97 3.800,000 \$9.97 3.800,000 \$9.97 3.700 \$1,000.00  2.750 \$1,000.00  2.750 \$1,000.00  2.750 \$1,000.00  2.750 \$1,000.00  2.750 \$1,000.00  3.750 \$755.00  (\$60,000.00) \$1,974 \$755.00  (\$60,000.00) \$1,974 \$755.00  (\$60,000.00) \$1,974 \$755.00  (\$60,000.00) \$1,974 \$755.00	(\$99,180,00) (\$18,450,00) (\$881,550,00) (\$851,550,00) (\$2,533,650,00) (\$2,533,650,00) (\$7,77,767,50)	\$1,040,000.0 \$1,040,000.0 \$50,000.0 \$50,000.0 \$2,000.0 \$42,000.0 \$4470,347.7 \$470,250.0 \$250,000.0 \$541,793.3	00 145,000 100 226,330 000 5 000 62 27 64,000 00 500 500 000 500 000 500 000 500 000 250 000 00
11 8.14.44 8.14.18 15.17 8 8.14	BEACH BUSINESS BANK BERKSHIRE BANKORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE BUSINESS BANKORP BINC. BERKSHIRE BUSINESS BANKORP BINC. BERKSHIRE BUSINESS BANKORP BINC. BERKSHIRE BANKORP BUSINESS BINC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BISCANTE BANKSHARES, INC. BUSICANTE BANKSHARES, INC. BUSI	MANHATTAN BEACH CO. MANHAT	A. 66(2012) A. 61(2012) A. 61(2000) A. 61(	\$40,000,000,000 \$985,000,000 \$1,635,000,000 \$1,744,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full; warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding \$0.00 \$8,271,075.28 Sold, in full; warrants not outstanding \$0.00 \$8,271,075.28 Sold, in full; warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,938,437.34 Sold, in full; warrants not outstanding \$0.00 \$2,126,901.65 Sold, in full; warrants not outstanding \$0.00 \$2,126,901.65 Sold, in full; warrants not outstanding \$0.00 \$2,126,901.65 Sold, in full; warrants not outstanding	\$1,200,000,000 \$300,000,000 \$2,2892,000,000 \$40,000,000,000 \$3895,000,000 \$3,379,000,000 \$3,700,870,000 \$3,700,870,000 \$3,700,870,000 \$3,700,870,000 \$3,700,870,000 \$3,700,000,000 \$3,700,000,000 \$3,700,000,000 \$3,700,000,000 \$3,700,000,000 \$3,700,000,000 \$3,700,000,000 \$3,700,000,000 \$3,700,000,000 \$3,700,000,000 \$3,000,000 \$3,000 \$3,000,000 \$3,000,000 \$3,000,000 \$3,000,000 \$3,000,000 \$3,000,000 \$	1.200 \$1,000.00 300 \$1,000.00 40,000 \$1,000.00 40,000 \$1,000.00 40,000 \$1,000.00  3,379 \$1,000.00  2,2600.000 \$0.97  3,800,000 \$0.97  (\$62,329.60) 2,260 \$1,000.00  2,750 \$1,000.00  2,750 \$1,000.00  2,750 \$1,000.00  2,750 \$1,000.00  2,750 \$1,000.00  3,775 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$881,550,00) (\$851,550,00) (\$2,533,650,00) (\$2,533,650,00) (\$7,77,767,50)	\$145,000.00 \$1,040,000.00 \$50,000.00 \$50,000.00 \$62,000.00 \$4158.90 \$140,347.70 \$470,250.00 \$250,000.00 \$541,793.3	00 145,000 100 226,330 000 5 000 62 27 64,000 00 500 500 000 500 000 500 000 500 000 250 000 00
11 8.14.44 8.14.18 15.17 8 8.14	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERCHIER BANCORP, INC. (ZUSTOMERS BANCORP, INC.) BERCHIERE BANCORP, INC. (ZUSTOMERS BANCORP, INC.) BERCHIERE HILLS BANCORP, INC. BERCHIERE BANCSHARES, INC. BERCHIERE BANCSHARES, INC. BISCANTE BANCSHAR	MANHATTAN BEACH CO. MANHAT	A. 615/2012 A. 615/2009 Preferred Stock of Exercised Warrants A. 615/2009 Preferred Stock of Warrants A. 615/2009 Preferred Stock of Warrants A. 627/2009 Preferred Stock of Warrants A. 627/2009 Preferred Stock of Exercised Warrants B. 627/2009 B. 627/2009 Preferred Stock of Exercised Warrants B. 627/2009 Preferred Stock of Warrants	\$40,000,000,000 \$985,000,000 \$1,636,000,000 \$1,744,000,000 \$4,000,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full; warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding \$0.00 \$3,871,975.26 Sold, in full; warrants not outstanding \$0.00 \$511,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$511,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$511,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$511,939,437.34 Sold, in full; warrants not outstanding \$0.00 \$511,939,437.34 Sold, in full; warrants not outstanding \$0.00 \$529,105.00 Currently Not Collectible \$0.00 \$521,264,901.65 Sold, in full; warrants not outstanding	\$1,200,000,000   \$30,000,000   \$2,882,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000   \$4	1.200 \$1,000.00 300 \$1,000.00 40,000 \$1,000.00 40,000 \$1,000.00 40,000 \$1,000.00  9895 \$1,000.00  2,890.000 \$51,000.00  2,2600.000 \$50.97  3,800,000 \$50.97  (\$62,329.60) \$910.00  2,750 \$910.00  2,750 \$1,000.00  2,750 \$1,000.00  2,750 \$1,000.00  3,755.00  (\$90,600.00) \$1,1974 \$755.00  (\$90,600.00) \$1,1974 \$755.00  (\$90,600.00) \$1,1974 \$755.00  (\$90,600.00) \$1,1974 \$755.00  (\$90,600.00) \$1,1974 \$755.00	(\$99,180,00) (\$16,450,00) (\$16,450,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00) (\$72,727,6750) (\$414,215,00)	\$145,000.00 \$1,040,000.00 \$50,000.00 \$62,000.00 \$62,000.00 \$64,158.00 \$140,347.7 \$470,250.00 \$255,000.00 \$541,793.3	00 1459.00 00 226.330 00 226.330 00 5 00 82 226.330 00 62 27 00 64.00 00 500 00 500 00 2500 00 2500 00 130.977 00 375
5.14.44 5.14.18 5.14.18 15.17 8 6.14 8.14 8.14	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERCHIER BANCORP, INC. (LIGITOMERS BANCORP, INC. BERCHIER BANCORP, INC. (LIGITOMERS BANCORP, INC. BERCHIER HILLS BANCORP, INC. BERCHIER BANCSHARES, INC. BERCHIER BANCSHARES, INC. BIRMAGHAR BLOOMFELD BANCSHARES, INC. BIRMAGHAR BLOOMFELD BANCSHARES, INC. BIRMAGHAR BLOOMFELD BANCSHARES, INC. BIRSCAYE BANCSHARES, INC. BISCAYE BANCSHARES, INC. BISCAYE BANCSHARES, INC. BISCAYER BANCSHARES, INC. BI	MANHATTAN BEACH CO. MANHAT	A. 65(2012) A. 61(2002) A. 61(	\$40,000,000,000 \$985,000,000 \$1,636,000,000 \$1,744,000,000 \$1,744,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full; warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding \$0.00 \$8,271,975.28 Sold, in full; warrants not outstanding \$0.00 \$8,271,975.26 Sold, in full; warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$511,698,497.34 Sold, in full; warrants not outstanding \$0.00 \$529,105.00 Currently Not Collectible \$0.00 \$52,776,051.62 Redeemed, in full; warrants not outstanding \$0.00 \$8,776,051.62 Redeemed, in full; warrants not outstanding \$0.00 \$53,740,051.62 Redeemed, in full; warrants not outstanding \$0.00 \$53,740,051.62 Redeemed, in full; warrants not outstanding	\$1,200,000.00 (See See See See See See See See See Se	1.200 \$1,000.00 300 \$1,000.00 40,000 \$1,000.00 40,000 \$1,000.00 40,000 \$1,000.00  9895 \$1,000.00  2,890.000 \$51,000.00  2,2600.000 \$50.97  3,800,000 \$50.97  (\$62,329.60) \$910.00  2,750 \$910.00  2,750 \$1,000.00  2,750 \$1,000.00  2,750 \$1,000.00  3,755.00  (\$90,600.00) \$1,1974 \$755.00  (\$90,600.00) \$1,1974 \$755.00  (\$90,600.00) \$1,1974 \$755.00  (\$90,600.00) \$1,1974 \$755.00  (\$90,600.00) \$1,1974 \$755.00	(\$99,180,00) (\$18,450,00) (\$881,550,00) (\$851,550,00) (\$2,533,650,00) (\$2,533,650,00) (\$7,77,767,50)	\$1,040,000.0 \$1,040,000.0 \$50,000.0 \$50,000.0 \$2,000.0 \$42,000.0 \$4470,347.7 \$470,250.0 \$250,000.0 \$541,793.3	00 1459.00 00 226.330 00 226.330 00 5 00 82 226.330 00 62 27 00 64.00 00 500 00 500 00 2500 00 2500 00 130.977 00 375
11 8.14.44 8.14.18 15.17 8 8.14	BEACH BUSINESS BANK BERKSHIRE BANKORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE BUSINESS BANKSHIRES, INC. BERKSHIRE BUSINESS BANKSHIRES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRKSHIRE BANKSHARES, INC. BIRKSHIRE BERKSHARES, INC. BIRKSHIRE BERKSHARES, INC. BLACKHAWIK BANCORP, INC. BLACKHAWIK BANCORP, INC. BLACKHAWIK BANKORP, INC. BLACKHAWIK BANKORP BANKSHARES, INC. BLUE WALLEY BANKORP BLUE VALLEY BANKORP BLUE VALLEY BANKORP BLUE VALLEY BANKORP BLUE VALLEY BANKORP BRIED BANKSHARES, INC. BR	MANHATTAN BEACH CO. MANHAT	A. 65(2012) A. 67(2012) A. 67(2000) Preferred Stock w Exercised Warrants A. (27(2000) A. 67(2000) Preferred Stock w Warrants A. (27(2000) A. (27(200) A. (27(200	\$40,000,000,000 \$985,000,000 \$1,635,000,000 \$1,744,000,000 \$51,744,000,000 \$510,000,000,000	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full; warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding \$0.00 \$8,271,975.28 Sold, in full; warrants not outstanding \$0.00 \$8,271,975.25 Sold, in full; warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$512,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$511,938,437.34 Sold, in full; warrants not outstanding \$0.00 \$512,64,901.65 Sold, in full; warrants not outstanding \$0.00 \$521,264,901.65 Sold, in full; warrants not outstanding \$0.00 \$521,264,901.65 Sold, in full; warrants not outstanding \$0.00 \$53,140,666.12 Sold, in full; warrants not outstanding \$0.00 \$53,140,666.12 Sold, in full; warrants not outstanding \$0.00 \$53,140,666.12 Sold, in full; warrants not outstanding	\$1,200,000,000   \$30,000,000   \$2,882,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000,000,000   \$40,000   \$40,000	1.200 \$1,000.00 300 \$1,000.00 40,000 \$1,000.00 40,000 \$1,000.00 40,000 \$1,000.00  9895 \$1,000.00  2,890.000 \$51,000.00  2,2600.000 \$50.97  3,800,000 \$50.97  (\$62,329.60) \$910.00  2,750 \$910.00  2,750 \$1,000.00  2,750 \$1,000.00  2,750 \$1,000.00  3,755.00  (\$90,600.00) \$1,1974 \$755.00  (\$90,600.00) \$1,1974 \$755.00  (\$90,600.00) \$1,1974 \$755.00  (\$90,600.00) \$1,1974 \$755.00  (\$90,600.00) \$1,1974 \$755.00	(\$99,180,00) (\$16,450,00) (\$16,450,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00) (\$72,727,6750) (\$414,215,00)	\$145,000.00 \$1,040,000.00 \$50,000.00 \$62,000.00 \$62,000.00 \$64,158.00 \$140,347.7 \$470,250.00 \$255,000.00 \$541,793.3	00 145,000 00 145,000 00 00 00 00 00 00 00 00 00 00 00 00
5.14.44 5.14.18 5.14.18 15.17 8 6.14 8.14 8.14	BEACH BUSINESS BANK BERCHBER BANCORP, INC. (BUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERK BANCORPARES, INC. BERK BANCORPARES, INC. BERK BANCORPARES, INC. BERK BANCORPARES, INC. BERKSHIRE BANCORP, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRSCAYNE BANCSHARES, INC. BIRCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC. BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHAR	MANHATTAN BEACH CO. MANHATTAN BEACH CANADA CO. MANHATTAN BEACH CO. MANHATTAN	A. 612/2012 A. 612/2019 Preferred Stock of Exercised Warrants A. 612/2009 Preferred Stock of Warrants A. 612/2009 Preferred Stock of Warrants A. 62/2009 Preferred Stock of Exercised Warrants A. 62/2009 A. 62/2009 B. 62/2	\$40,000,000,000 \$985,000,000 \$1,636,000,000 \$1,744,000,000 \$1,744,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full; warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding \$0.00 \$8,271,975.28 Sold, in full; warrants not outstanding \$0.00 \$8,271,975.26 Sold, in full; warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$511,698,497.34 Sold, in full; warrants not outstanding \$0.00 \$529,105.00 Currently Not Collectible \$0.00 \$52,776,051.62 Redeemed, in full; warrants not outstanding \$0.00 \$8,776,051.62 Redeemed, in full; warrants not outstanding \$0.00 \$53,740,051.62 Redeemed, in full; warrants not outstanding \$0.00 \$53,740,051.62 Redeemed, in full; warrants not outstanding	\$1,200,000.00 \$30,000,000 \$28,892,000.00 \$40,000,000.00 \$40,000,000.00 \$3,379,000.00	1.200 \$1,000.00  300 \$1,000.00  40,000 \$1,000.00  40,000 \$1,000.00  40,000 \$1,000.00  3,379 \$1,000.00  2,260,000 \$9.97  3,800,000 \$9.97  3,800,000 \$9.97  (\$62,329.60)  2,260 \$3,000.00  2,750 \$1,000.00  2,750 \$1,000.00  2,750 \$1,000.00  2,750 \$1,000.00  3,755,00  (\$90,600.00) \$1,974 \$755.00  (\$90,600.00) \$1,974 \$755.00  (\$90,600.00) \$1,000.00  3,755 \$1,000.00  3,755 \$1,000.00  3,755 \$1,000.00  3,755 \$1,000.00  3,755 \$1,000.00  3,755 \$1,000.00  3,755 \$1,000.00  3,755 \$1,000.00  3,755 \$1,000.00  3,755 \$1,000.00  3,755 \$1,000.00  3,755 \$1,000.00  3,755 \$1,000.00  3,755 \$1,000.00  3,755 \$1,000.00  3,755 \$1,000.00  3,755 \$1,000.00	(\$99,180,00) (\$16,450,00) (\$16,450,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00) (\$72,727,6750) (\$414,215,00)	\$1,040,000.0 \$1,040,000.0 \$50,000.0 \$82,000.0 \$82,000.0 \$42,000.0 \$440,347.7 \$470,250.0 \$250,000.0 \$250,000.0 \$330,560.0 \$330,560.0 \$330,500.0 \$240,000.0	00 145,337,000 146,3337,000 240,000 240,000 246,3337,000 240,000 246,3337,000 246,000 200 246,337,000 246,000
5.14.44 5.14.18 5.14.18 15.17 8 6.14 8.14 8.14	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERCHBER BANCORP, INC. (ZUSTOMERS BANCORP, INC.) BERCHBERE BANCORP, INC. (ZUSTOMERS BANCORP, INC.) BERCHBERE BANCORP, INC. BERCHBER HILLS BANCORP, INC. BERCHBER HILLS BANCORP, INC. BERCHBERCHBER HILLS BANCORP, INC. BERCHBERCHBER HILLS BANCORP, INC. BERCHBERCHBER HILLS BANCORP, INC. BERCHBERCHBER BANCORP, INC. BERCHBERCHBER BOOMER BANCORPARES, INC. BIRMONIA BLOOMER DE BANCSHARES, INC. BIRMONIA BLOOMER DE BANCSHARES, INC. BIRMONIA BLOOMER DE BANCSHARES, INC. BIRSCAYBE BANCSHARES, INC. BLACKHBWIR BANCORP, INC. BLACKHBWIR BANCORP, INC. BLACKRINGE FINANCIAL, INC. BLACKRINGE FINANCIAL, INC. BLUE RIOGE BANCSHARES, INC. BLUE RIO	MANHATTAN BEACH CO. MANHAT	A. 65(2012) A. 65(2012) A. 67(2002) Preferred Stock w Exercised Warrants A. 67(2008) Preferred Stock w Warrants A. 67(2008) A. 67(2008) A. 67(2008) A. 67(2008) A. 67(2008) A. 67(2008) A. 67(2009) A.	\$40,000,000,000 \$985,000,000 \$1,635,000,000 \$1,744,000,000 \$51,744,000,000 \$510,000,000,000	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full; warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding \$0.00 \$8,271,975.28 Sold, in full; warrants not outstanding \$0.00 \$8,271,975.25 Sold, in full; warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$512,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$511,938,437.34 Sold, in full; warrants not outstanding \$0.00 \$512,64,901.65 Sold, in full; warrants not outstanding \$0.00 \$521,264,901.65 Sold, in full; warrants not outstanding \$0.00 \$521,264,901.65 Sold, in full; warrants not outstanding \$0.00 \$53,140,666.12 Sold, in full; warrants not outstanding \$0.00 \$53,140,666.12 Sold, in full; warrants not outstanding \$0.00 \$53,140,666.12 Sold, in full; warrants not outstanding	\$1,200,000.00 (See See See See See See See See See Se	1,200 \$1,000,00 300 \$1,000,00 40,000 \$1,000,00 40,000 \$1,000,00  985 \$1,000,00  3,379 \$1,000,00  2,200,000 \$0,07  3,800,000 \$0,97  3,800,000 \$0,97  (\$62,329,60) \$9,95  205 \$910,00  2,750 \$1,000,00  2,750 \$1,000,00  2,750 \$1,000,00  3,755,00  (\$90,600,00) \$1,976,50  (\$90,600,00) \$1,976,50  (\$90,600,00) \$1,976,50  (\$90,600,00) \$1,976,50  (\$90,600,00) \$1,976,50  (\$90,600,00) \$1,976,50  (\$90,600,00) \$1,976,50  (\$90,600,00) \$1,900,00  (\$90,600,00) \$1,900,00  (\$90,600,00) \$1,000,00  (\$90,600,00) \$1,000,00  (\$90,600,00) \$1,000,00  (\$90,600,00) \$1,000,00  (\$90,600,00) \$1,000,00  (\$90,600,00) \$1,000,00  (\$90,600,00) \$1,000,00  \$90,600,000 \$1,00	(\$99,180,00) (\$16,450,00) (\$16,450,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00) (\$72,727,6750) (\$414,215,00)	\$1,040,000.0 \$1,040,000.0 \$50,000.0 \$50,000.0 \$52,000.0 \$42,000.0 \$42,000.0 \$4470,250.0 \$4770,250.0 \$541,793.3 \$541,793.3	00 1455 00 226.330 00 226.330 00 5 00 82 00 82 00 5 00 82 00 5 00 64.0000 00 5 00 500
5.14.44 5.14.18 5.14.18 15.17 8 6.14 8.14 8.14	BEACH BUSINESS BANK BERKSHIRE HILLS BANCORP, INC. BERKSHIRE BANKSHARES, INC. BIRKSHIRA BANK BOOMFELD BANCSHARES, INC. BIRKSHIRA BANKSHARES, INC. BIRKSHIRA BA	MANHATTAN BEACH CO. MANHAT	A. 65(2012) A. 61(2012) A. 61(2000) A. 61(	\$40,000,000,000 \$985,000,000 \$1,635,000,000 \$1,744,000,000 \$51,744,000,000 \$510,000,000,000	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full; warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding \$0.00 \$8,271,975.28 Sold, in full; warrants not outstanding \$0.00 \$8,271,975.25 Sold, in full; warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding \$0.00 \$512,326.35 Redeemed, in full; warrants not outstanding \$0.00 \$511,938,437.34 Sold, in full; warrants not outstanding \$0.00 \$512,64,901.65 Sold, in full; warrants not outstanding \$0.00 \$521,264,901.65 Sold, in full; warrants not outstanding \$0.00 \$521,264,901.65 Sold, in full; warrants not outstanding \$0.00 \$53,140,666.12 Sold, in full; warrants not outstanding \$0.00 \$53,140,666.12 Sold, in full; warrants not outstanding \$0.00 \$53,140,666.12 Sold, in full; warrants not outstanding	\$1,200,000.00 \$300,000.00 \$2,892,000.00 \$40,000,000.00 \$40,000,000.00 \$40,000,000.00 \$3,379,000.00 \$3,379,000.00 \$1,52,532,140.00 \$1,700,870.00 \$19,530.00 \$2,750,000.00 \$2,750,000.00 \$3,177,232,50 \$18,085,785,00 \$2,797,649,80 \$23,797,649,80 \$3,797,649,80	1,200 \$1,000,00 300 \$1,000,00 40,000 \$1,000,00 40,000 \$1,000,00  985 \$1,000,00  985 \$1,000,00  2,600,000 \$0,97  3,300,000 \$0,97  \$62,226,600,000 \$0,97  \$62,226,600,000 \$0,97  \$62,226,600,000 \$0,97  \$62,226,600,000 \$0,97  \$62,226,600,000 \$0,97  \$62,226,600,000 \$0,97  \$62,226,600,000 \$0,97  \$62,226,600,000 \$0,97  \$62,256,000,000 \$0,97  \$62,256,000,000 \$0,97  \$1,000,000 \$1,000,000  \$2,750 \$1,000,00  \$2,750 \$1,000,00  \$2,750 \$1,000,00  \$3,250 \$77,61  \$3,250 \$977,61  \$5,212,630,18)  \$7,500 \$1,000,00  \$4,797 \$1,000,00  \$4,797 \$1,000,00  \$4,797 \$1,000,00  \$4,797 \$1,000,00  \$4,797 \$1,000,00  \$4,797 \$1,000,00	(\$99,180,00) (\$16,450,00) (\$16,450,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00) (\$72,727,6750) (\$414,215,00)	\$145,000.0 \$1,040,000.0 \$5,000.0 \$82,000.0 \$82,000.0 \$4470,250.0 \$470,250.0 \$541,793.3 \$541,793.3	00 1455 00 226.330 00 226.330 00 5 00 82 00 82 00 5 00 82 00 5 00 64.0000 00 5 00 500
5.14.44  5.14.44  5.14.48  5.14.18  5.14  5.14  5.14  5.14  5.14  5.14  5.14  5.14	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. (BUSTOMERS BANCORP, INC.) BERKSHIRE HILLS BANCORP, INC. BERK BANCSHARES, INC. BERK BANCSHARES, INC. BERK BANCSHARES, INC. BERK BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRSCAYNE BANCSHARES, I	MANHATTAN BEACH CO. MANHAT	A 65(2012) A 67(2012) A 67(2009) Preferred Stock of Exercised Warrants A 12/98(2001) A 67(2009) Preferred Stock of Warrants A 67(2009) A 7(2009) A 7(20	\$40,000,000,000 \$5085,000,000 \$1,835,000,000 \$1,744,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$21,750,000,000 \$21,750,000,000 \$31,260,000,000 \$31,260,000,000 \$31,260,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000	\$0.00 \$41.917.777.78 Redeemed, in full: warrants not outstanding \$0.00 \$1.172.062.50 Redeemed, in full: warrants not outstanding \$0.00 \$3.803.022.67 Redeemed, in full: warrants not outstanding \$0.00 \$8.271.975.28 Sold, in full: warrants not outstanding \$0.00 \$11.459.461.11 Sold, in full: warrants not outstanding \$0.00 \$11.459.461.11 Sold, in full: warrants not outstanding \$0.00 \$51.27.326.35 Redeemed, in full: warrants not outstanding \$0.00 \$51.27.326.35 Redeemed, in full: warrants not outstanding \$0.00 \$11.938.437.34 Sold, in full: warrants not outstanding \$0.00 \$21.264.901.65 Sold, in full: warrants not outstanding \$0.00 \$21.264.901.65 Sold, in full: warrants not outstanding \$0.00 \$3.51.40.666.12 Sold, in full: warrants not outstanding \$0.00 \$3.51.40.666.12 Sold, in full: warrants not outstanding \$0.00 \$5.673.920.75 Redeemed, in full: warrants not outstanding \$0.00 \$52.941.865.35 Sold, in full: warrants not outstanding \$0.00 \$52.941.865.35 Redeemed, in full: warrants not outstanding \$0.00 \$52.941.863.35 Redeemed, in full: warrants not outstanding	\$1,200,000.00 \$300,000.00 \$2,892,000.00 \$40,000,000.00 \$40,000,000.00 \$40,000,000.00 \$3,379,000.00 \$3,379,000.00 \$1,52,532,140.00 \$1,700,870.00 \$19,530.00 \$2,750,000.00 \$2,750,000.00 \$3,177,232,50 \$18,085,785,00 \$2,797,649,80 \$23,797,649,80 \$3,797,649,80	1,200 \$1,000,00 300 \$1,000,00 40,000 \$1,000,00 40,000 \$1,000,00  985 \$1,000,00  3,379 \$1,000,00  2,200,000 \$0,07  3,800,000 \$0,97  3,800,000 \$0,97  (\$62,329,60) \$9,95  205 \$910,00  2,750 \$1,000,00  2,750 \$1,000,00  2,750 \$1,000,00  3,755,00  (\$90,600,00) \$1,976,50  (\$90,600,00) \$1,976,50  (\$90,600,00) \$1,976,50  (\$90,600,00) \$1,976,50  (\$90,600,00) \$1,976,50  (\$90,600,00) \$1,976,50  (\$90,600,00) \$1,976,50  (\$90,600,00) \$1,900,00  (\$90,600,00) \$1,900,00  (\$90,600,00) \$1,000,00  (\$90,600,00) \$1,000,00  (\$90,600,00) \$1,000,00  (\$90,600,00) \$1,000,00  (\$90,600,00) \$1,000,00  (\$90,600,00) \$1,000,00  (\$90,600,00) \$1,000,00  \$90,600,000 \$1,00	(\$99,180,00) (\$16,450,00) (\$16,450,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00) (\$72,727,6750) (\$414,215,00)	\$145,000.0 \$1,040,000.0 \$5,000.0 \$82,000.0 \$82,000.0 \$4470,250.0 \$470,250.0 \$541,793.3 \$541,793.3	00 1455.30 00 226.30 00 82 97 64.000 00 57 140.000 00 82 97 64.0000 00 590 00 590 00 590 00 590 00 375 00 375 00 375 00 590 00 5
5.14.44 5.14.18 5.14.18 15.17 8 6.14 8.14 8.14	BEACH BUSINESS BANK BERCHIRE BANCORP, INC. BERCHARTER, BANCORP, INC. BIRMINGHAR BLOOM'ELD BANCSHARES, INC. BIRMINGHAR BLOOM'ELD BANCSHARES, INC. BIRMINGHAR BLOOM'ELD BANCSHARES, INC. BIRSCAYBE BANCSHARES, INC. BIRSCAYB	MANHATTAN BEACH CO. MANHAT	A. 65(2012) A. 61(2012) A. 61(2012) A. 61(2000) A. 61(	\$40,000,000,000 \$5085,000,000 \$1,835,000,000 \$1,744,000,000 \$1,000,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000 \$13,000,000,000	\$0.00 \$41.917.777.78 Redeemed, in full: warrants not outstanding \$0.00 \$1.172.062.50 Redeemed, in full: warrants not outstanding \$0.00 \$3.80.302.67 Redeemed, in full: warrants not outstanding \$0.00 \$8.271.975.28 Sold, in full: warrants not outstanding \$0.00 \$11.459.461.11 Sold, in full: warrants not outstanding \$0.00 \$11.459.461.11 Sold, in full: warrants not outstanding \$0.00 \$5.12.326.35 Redeemed, in full: warrants not outstanding \$0.00 \$5.276.051.62 Redeemed, in full: warrants not outstanding \$0.00 \$5.776.051.62 Redeemed, in full: warrants not outstanding \$0.00 \$5.673.920.75 Redeemed, in full: warrants not outstanding \$0.00 \$5.673.920.75 Redeemed, in full: warrants not outstanding \$0.00 \$5.673.920.75 Redeemed, in full: warrants not outstanding	\$1,200,000,00 \$300,000,000 \$2,882,000,00 \$40,000,000,00 \$40,000,000,00 \$33,79,000,00 \$3,79,000,00 \$3,700,820,00 \$3,700,820,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$4,797,000,00 \$4,797,000,00 \$4,797,000,00 \$19,950,000,00 \$19,950,000,00	1,200 \$1,000,00 300 \$1,000,00 40,000 \$1,000,00 40,000 \$1,000,00  985 \$1,000,00  2,892 \$1,000,00  985 \$1,000,00  2,800,000 \$0,97  3,3,379 \$1,000,00  2,800,000 \$0,97  (\$62,329,60) \$0,97  (\$62,329,60) \$0,97  (\$62,329,60) \$1,000,00  2,750 \$1,000,00  2,750 \$1,000,00  2,750 \$1,000,00  2,750 \$1,000,00  3,755 \$0,000  3,755 \$1,000,00  4,755 \$1,000,00  5,755 \$1,000,00  5,755 \$1,000,00  5,755 \$1,000,00  5,755 \$1,000,00  4,755 \$1,000,00  5,755 \$1,000,00  5,755 \$1,000,00  5,755 \$1,000,00  5,755 \$1,000,00  5,755 \$1,000,00  5,755 \$1,000,00  5,755 \$1,000,00  5,755 \$1,000,00  5,755 \$1,000,00  5,755 \$1,000,00  5,755 \$1,000,00  5,755 \$1,000,00	(\$99,180,00) (\$16,450,00) (\$16,450,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00) (\$72,727,6750) (\$414,215,00)	\$145,000.0 \$1,040,000.0 \$51,040,000.0 \$50,000.0 \$52,000.0 \$52,000.0 \$4470,250.0 \$4470,250.0 \$250,000.0 \$5440,347.7 \$541,793.3	00 1455 00 226.330 00 226.330 00 5 00 5 00 5 00 5 00 5 00 5 00 5 0
5.14.44  5.14.44  5.14.48  5.14.18  5.14  5.14  5.14  5.14  5.14  5.14  5.14  5.14	BEACH BUSINESS BANK BERKSHIRE HILLS BANCORP, INC. BERKSHIRE BILLS BANCORP, INC. BIRMSHAM BLOOMFELD BANCSHARES, INC. BIRMSHAM BLOOMFELD BANCSHARES, INC. BIRMSHAM BLOOMFELD BANCSHARES, INC. BIRMSHAM BLOOMFELD BANCSHARES, INC. BIRSCAYNE BANCSHARES, INC. BIRS	MANHATTAN BEACH CO. MANHAT	A. 612012   A. 612012   A. 6120208   Preferred Stock w Exercised Warrants   A. 612090   Preferred Stock w Warrants   A. 6120900   Preferred Stock w Warrants   A. 612090   Preferred Stock w Exercised Warrants   A. 612090   A. 612090	\$40,000,000,000 \$5085,000,000 \$1,835,000,000 \$1,744,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$21,750,000,000 \$21,750,000,000 \$31,260,000,000 \$31,260,000,000 \$31,260,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000	\$0.00 \$41.917.777.78 Redeemed, in full: warrants not outstanding \$0.00 \$1.172.062.50 Redeemed, in full: warrants not outstanding \$0.00 \$3.803.022.67 Redeemed, in full: warrants not outstanding \$0.00 \$8.271.975.28 Sold, in full: warrants not outstanding \$0.00 \$11.459.461.11 Sold, in full: warrants not outstanding \$0.00 \$11.459.461.11 Sold, in full: warrants not outstanding \$0.00 \$51.27.326.35 Redeemed, in full: warrants not outstanding \$0.00 \$51.27.326.35 Redeemed, in full: warrants not outstanding \$0.00 \$11.938.437.34 Sold, in full: warrants not outstanding \$0.00 \$21.264.901.65 Sold, in full: warrants not outstanding \$0.00 \$21.264.901.65 Sold, in full: warrants not outstanding \$0.00 \$3.51.40.666.12 Sold, in full: warrants not outstanding \$0.00 \$3.51.40.666.12 Sold, in full: warrants not outstanding \$0.00 \$5.673.920.75 Redeemed, in full: warrants not outstanding \$0.00 \$52.941.865.35 Sold, in full: warrants not outstanding \$0.00 \$52.941.865.35 Redeemed, in full: warrants not outstanding \$0.00 \$52.941.863.35 Redeemed, in full: warrants not outstanding	\$1,200,000.00 \$300,000.00 \$2,892,000.00 \$40,000,000.00 \$40,000,000.00 \$40,000,000.00 \$2,892,140.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,493,379,000.00 \$3,493,379,000.00 \$3,493,379,000.00 \$3,493,379,000.00 \$3,477,232,50 \$3,177,232,50	1.200 \$1,000.00  1.200 \$1,000.00  2.892 \$1,000.00  40,000 \$1,000.00  40,000 \$1,000.00  3.379 \$1,000.00  2.200.000 \$0.97  3.800,000 \$0.97  3.800,000 \$0.97  3.800,000 \$0.97  3.800,000 \$0.97  3.800,000 \$0.97  3.800,000 \$0.97  3.800,000 \$0.97  3.800,000 \$0.97  3.800,000 \$0.97  3.800,000 \$0.97  3.800,000 \$0.97  3.800,000 \$0.97  3.800,000 \$0.97  3.800,000 \$0.97  3.800,000 \$0.97  3.900,000 \$0.97  3.900,000 \$0.97  3.900,000 \$0.97  3.900,000 \$1,000,000	(\$99,180,00) (\$16,450,00) (\$16,450,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00) (\$72,727,6750) (\$414,215,00)	\$1,040,000.0 \$1,040,000.0 \$1,040,000.0 \$40,000.0 \$40,000.0 \$41,000	00 1455 00 226,330 00 226,330 00 5.00
5.14.44  5.14.44  5.14.48  5.14.18  5.14  5.14  5.14  5.14  5.14  5.14  5.14  5.14	BEACH BUSINESS BANK BERCHBER BANCORP, INC. (ZUSTOMERS BANCORP, INC.) BERKSHIRE HILLS BANCORP INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERK BANCSHARES, INC. BERK BANCSHARES, INC. BERKSHIRE BANCSHARES, INC. BISBOATH BANCSHARES, INC. BISCATER BANCSHARES, INC. BISCATER BANCSHARES, INC. BISCATER BANCSHARES, INC. BLACKHAWK BANCORP, INC. BLACKROBE FINANCIAL, INC. BLUE RIDGE BANCSHARES, INC. BLUE VALLEY BAN CORP BLUE PANCSHARES, INC. BNCORP, INC. BNCOR	MANHATTAN BEACH CO. MANHATTAN BEACH CANNAN CO. MANHATTAN BEACH CO. MANH	A. 65(2012) A. 65(2012) A. 67(2000) Preferred Stock of Exercised Warrants A. (2012) A. 67(2000) Preferred Stock of Warrants A. (2012) A. 67(2000) A. 6	\$40,000,000,000 \$5065,000,000 \$1,636,000,000 \$1,740,000,000 \$1,740,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$13,000,000,000 \$13,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000	\$0.00 \$11,777.78 Redeemed, in full: warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full: warrants not outstanding \$0.00 \$8,271,075.28 Sold, in full: warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full: warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full: warrants not outstanding \$0.00 \$51,459,461.13 Sold, in full: warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full: warrants not outstanding \$0.00 \$511,598,437.34 Sold, in full: warrants not outstanding \$0.00 \$52,264,901.65 Sold, in full: warrants not outstanding \$0.00 \$3,276,051.62 Redeemed, in full: warrants not outstanding \$0.00 \$3,276,051.62 Redeemed, in full: warrants not outstanding \$0.00 \$3,276,051.62 Sold, in full: warrants not outstanding \$0.00 \$3,276,051.62 Redeemed, in full: warrants not outstanding \$0.00 \$3,276,051.62 Redeemed, in full: warrants not outstanding \$0.00 \$3,673,920.75 Redeemed, in full: warrants not outstanding \$0.00 \$3,673,920.75 Redeemed, in full: warrants not outstanding \$0.00 \$11,783,777.44 Redeemed, in full: warrants not outstanding \$0.00 \$11,783,777.44 Redeemed, in full: warrants not outstanding	\$1,200,000,00 \$300,000,000 \$2,882,000,00 \$40,000,000,00 \$40,000,000,00 \$33,79,000,00 \$3,79,000,00 \$3,700,820,00 \$3,700,820,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$4,797,000,00 \$4,797,000,00 \$4,797,000,00 \$19,950,000,00 \$19,950,000,00	1,200 \$1,000,00 300 \$1,000,00 40,000 \$1,000,00 40,000 \$1,000,00 40,000 \$1,000,00  9895 \$1,000,00 2,960,000 \$0,97 3,379 \$1,000,00 2,260,000 \$0,97 3,800,000 \$0,97 (\$62,329,69) \$205 \$910,00 2,760 \$1,000,00 2,760 \$1,000,00 2,760 \$1,000,00 3,755,00 3,	(\$99,180,00) (\$16,450,00) (\$16,450,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00) (\$72,727,6750) (\$414,215,00)	\$145,000.0 \$1,040,000.0 \$51,040,000.0 \$50,000.0 \$52,000.0 \$52,000.0 \$4470,250.0 \$4470,250.0 \$250,000.0 \$5440,347.7 \$541,793.3	00 1455 00 226,330 00 226,330 00 5.00
5.14.44  5.14.44  5.14.48  5.14.18  5.14  5.14  5.14  5.14  5.14  5.14  5.14  5.14	BEACH BUSINESS BANK BEACH	MANHATTAN BEACH COMMANHATTAN BEACH COMMANHATAN BEACH CO	A. 65(2012) A. 67(2012) A. 67(2000) Preferred Stock of Exercised Warrants A. 12/92/2008 Preferred Stock of Warrants A. 12/92/2009 Preferred Stock of Warrants A. 527(2009) A. 672(2009) A.	\$40,000,000,000 \$5085,000,000 \$1,835,000,000 \$1,744,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$21,750,000,000 \$21,750,000,000 \$31,260,000,000 \$31,260,000,000 \$31,260,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000	\$0.00 \$11,777.78 Redeemed, in full: warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full: warrants not outstanding \$0.00 \$8,271,075.28 Sold, in full: warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full: warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full: warrants not outstanding \$0.00 \$51,459,461.13 Sold, in full: warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full: warrants not outstanding \$0.00 \$511,598,437.34 Sold, in full: warrants not outstanding \$0.00 \$52,264,901.65 Sold, in full: warrants not outstanding \$0.00 \$3,276,051.62 Redeemed, in full: warrants not outstanding \$0.00 \$3,276,051.62 Redeemed, in full: warrants not outstanding \$0.00 \$3,276,051.62 Sold, in full: warrants not outstanding \$0.00 \$3,276,051.62 Redeemed, in full: warrants not outstanding \$0.00 \$3,276,051.62 Redeemed, in full: warrants not outstanding \$0.00 \$3,673,920.75 Redeemed, in full: warrants not outstanding \$0.00 \$3,673,920.75 Redeemed, in full: warrants not outstanding \$0.00 \$11,783,777.44 Redeemed, in full: warrants not outstanding \$0.00 \$11,783,777.44 Redeemed, in full: warrants not outstanding	\$1,200,000.00 \$300,000.00 \$2,892,000.00 \$40,000,000.00 \$40,000,000.00 \$40,000,000.00 \$2,252,252,140.00 \$3,700,800.00 \$1,900,000.00 \$2,252,140.00 \$1,700,800.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$1,900,000.00 \$2,750,000.00	1,200 \$1,000,00 300 \$1,000,00 40,000 \$1,000,00 40,000 \$1,000,00  40,000 \$1,000,00  985 \$1,000,00  2,892 \$1,000,00  3,3,379 \$1,000,00  2,800,000 \$0,97  3,000,000 \$0,97  (\$62,329,60) \$0,97  (\$62,329,60) \$0,97  (\$62,329,60) \$1,000,00  2,750 \$1,000,00  2,750 \$1,000,00  2,750 \$1,000,00  3,755,500  11,974 \$755,500  (\$90,500,00) \$3,755,500  3,250 \$977,61  (\$90,500,00) \$1,000,00  (\$431,964,75) \$1,000,00  (\$431,964,75) \$1,000,00  (\$431,964,75) \$1,000,00  (\$431,964,75) \$1,000,00  (\$431,964,75) \$1,000,00  (\$5201,147,00) \$1,000,00  (\$5201,147,00) \$1,000,00  \$5,566,000 \$1,000,00	(\$99,180,00) (\$16,450,00) (\$16,450,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00) (\$72,727,6750) (\$414,215,00)	\$145,000.0 \$1,040,000.0 \$51,040,000.0 \$50,000.0 \$52,000.0 \$52,000.0 \$4470,250.0 \$4470,250.0 \$250,000.0 \$5440,347.7 \$541,793.3	00 1455 00 226,330 00 226,330 00 5.00
5.14.44  5.14.44  5.14.48  5.14.18  5.14  5.14  5.14  5.14  5.14  5.14  5.14  5.14	BEACH BUSINESS BANK BERKSHIRE HILLS BANCORP, INC. BERKSHIRE BILLS BANCORP, INC. BERKSHIRE BILLS BANCORP, INC. BERKSHIRE BANKSHARES, INC. BIRKSHIRE BANKSHARES, INC. BIRKSHIRE BLOOMFELD BANCSHARES, INC. BIRKSHIRE BANKSHARES, INC. BIRKSHIRE BLOOMFELD BANCSHARES, INC. BIRKSHIRE BANKSHARES, INC. BLACKHAWA BANCORP, INC. BLACKHAWA BANCORP, INC. BLACKHAWA BANCORP, INC. BLACKHAWA BANCORP, INC. BLACKROBE FINANCIAL, INC. BLUE VALLEY BANCORP BNG BANCORP, INC. BNG BANCORP, INC. BNG CONDAILS, SERVICES CORPORATION BNG BANCORP, INC. BNG CONDAILS, SERVICES CORPORATION BNG BANCORP, INC. BNG CONDAILS, SERVICES CORPORATION BNG BANCORP, INC. BNG CORP. BNG BANCORP, INC. BNG CONDAILS, BANCORP, INC. BNG CORP. BNG BANCORP, INC. BNG CORP. B	MANHATTAN BEACH CO. MANHAT	A. 65(2012) A. 65(2012) A. 67(2012) A. 67(	\$40,000,000,000 \$1,635,000,000 \$1,635,000,000 \$1,744,000,000 \$1,000,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$13,000,000,000 \$13,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$110,000,000,000 \$110,000,000,000 \$1154,000,000,000	\$0.00 \$11,72,092.50 Redeemed, in full: warrants not outstanding \$0.00 \$1,172,092.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full: warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full: warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full: warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full: warrants not outstanding \$0.00 \$5,127,326.35 Redeemed, in full: warrants not outstanding \$0.00 \$5,140,866.12 Sold, in full: warrants not outstanding \$0.00 \$5,673,920.75 Redeemed, in full: warrants not outstanding \$0.00 \$5,673,920.75 Redeemed, in full: warrants not outstanding \$0.00 \$1,778,777,44 Redeemed, in full: warrants not outstanding \$0.00 \$1,778,777,44 Redeemed, in full: warrants not outstanding \$0.00 \$1,778,777,44 Redeemed, in full: warrants not outstanding	\$1,200,000.00 \$2,892,000.00 \$40,000,000.00 \$40,000,000.00 \$40,000,000.00 \$40,000,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$4,379,000.00	1.200 \$1,000.00 1.200 \$1,000.00 2.892 \$1,000.00 40,000 \$1,000.00 40,000 \$1,000.00	(\$99,180,00) (\$16,450,00) (\$16,450,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00) (\$72,727,6750) (\$414,215,00)	\$145,000.0 \$1,040,000.0 \$51,040,000.0 \$50,000.0 \$52,000.0 \$52,000.0 \$4470,250.0 \$4470,250.0 \$250,000.0 \$5440,347.7 \$541,793.3 \$541,793.3 \$541,793.3	00 1455 00 226,330 00 226,330 00 5.00
5.14.44  5.14.44  5.14.48  5.14.18  5.14  5.14  5.14  5.14  5.14  5.14  5.14  5.14	BEACH BUSINESS BANK BERKSHIRE BANKORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE BUSINESS BANKSHIRES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC. BIRKSHIRE BANKSHARES, INC. BLACKHAWIK BANCORP, INC. BLUE RIUGE BANCSHARES, INC. BLUE WALLEY BANK CORP BLUE VALLEY BANK CORP INC. BOSCORE BANKCHARES INC. BOSCORE BLOKORP INC. BOSCORE BLOKORP INC. BOSCORE	MANHATTAN BEACH CO. MANHATTAN BEACH CANANAN C. MANHATTAN BEACH CANANAN C. MANHATTAN BEACH CANANAN C. MANHATTAN BEACH CO. MANHATTAN BEACH CANANAN C. MANHATTAN BEACH CANANA	A. 65(2012) A. 67(2012) A. 67(2000) Preferred Stock of Exercised Warrants A. (2012) A. 67(2000) Preferred Stock of Warrants A. (2012) A. 67(2000) A. 6	\$40,000,000,000 \$5065,000,000 \$1,636,000,000 \$1,740,000,000 \$1,740,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$13,000,000,000 \$13,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000	\$0.00 \$11,777.78 Redeemed, in full: warrants not outstanding \$0.00 \$1,172,062.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full: warrants not outstanding \$0.00 \$8,271,075.28 Sold, in full: warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full: warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full: warrants not outstanding \$0.00 \$51,459,461.13 Sold, in full: warrants not outstanding \$0.00 \$6,127,326.35 Redeemed, in full: warrants not outstanding \$0.00 \$511,598,437.34 Sold, in full: warrants not outstanding \$0.00 \$52,264,901.65 Sold, in full: warrants not outstanding \$0.00 \$3,276,051.62 Redeemed, in full: warrants not outstanding \$0.00 \$3,276,051.62 Redeemed, in full: warrants not outstanding \$0.00 \$3,276,051.62 Sold, in full: warrants not outstanding \$0.00 \$3,276,051.62 Redeemed, in full: warrants not outstanding \$0.00 \$3,276,051.62 Redeemed, in full: warrants not outstanding \$0.00 \$3,673,920.75 Redeemed, in full: warrants not outstanding \$0.00 \$3,673,920.75 Redeemed, in full: warrants not outstanding \$0.00 \$11,783,777.44 Redeemed, in full: warrants not outstanding \$0.00 \$11,783,777.44 Redeemed, in full: warrants not outstanding	\$1,200,000,000 \$300,000,000 \$2,882,000,000 \$40,000,000,000 \$40,000,000,000 \$340,000,000,000 \$340,000,000,000 \$340,000,000,000 \$340,000,000,000 \$340,000,000,000 \$340,000,000,000 \$340,000,000,000 \$340,000,000,000 \$340,000,000,000 \$340,000,000,000	1,200 \$1,000,00 300 \$1,000,00 40,000 \$1,000,00 40,000 \$1,000,00 40,000 \$1,000,00  985 \$1,000,00  2,200,000 \$0,07  3,379 \$1,000,00  2,200,000 \$0,07  3,800,000 \$0,07  3,800,000 \$0,07  (\$62,329,60) \$1,000  2,750 \$1,000,00  2,750 \$1,000,00  2,750 \$1,000,00  3,755,00  (\$90,600,00) \$1,000  3,755,00  3,250 \$77,61  (\$212,630,18) \$277,61	(\$99,180,00) (\$16,450,00) (\$16,450,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00) (\$72,727,6750) (\$414,215,00)	\$145,000.0 \$1,040,000.0 \$51,040,000.0 \$50,000.0 \$52,000.0 \$441,58.0 \$4470,250.0 \$250,000.0 \$240,000.0 \$341,793.3 \$441,793.3 \$441,793.3 \$441,793.3 \$441,793.3	00 1455 00 226,330 00 226,330 00 5.00
5.14.44  5.14.44  5.14.48  5.14.18  5.14  5.14  5.14  5.14  5.14  5.14  5.14  5.14	BEACH BUSINESS BANK BERKSHIRE HILLS BANCORP, INC. BERKSHIRE BILLS BANCORP, INC. BERKSHIRE BILLS BANCORP, INC. BERKSHIRE BANKSHARES, INC. BIRKSHIRE BANKSHARES, INC. BIRKSHIRE BLOOMFELD BANCSHARES, INC. BIRKSHIRE BANKSHARES, INC. BIRKSHIRE BLOOMFELD BANCSHARES, INC. BIRKSHIRE BANKSHARES, INC. BLACKHAWA BANCORP, INC. BLACKHAWA BANCORP, INC. BLACKHAWA BANCORP, INC. BLACKHAWA BANCORP, INC. BLACKROBE FINANCIAL, INC. BLUE VALLEY BANCORP BNG BANCORP, INC. BNG BANCORP, INC. BNG CONDAILS, SERVICES CORPORATION BNG BANCORP, INC. BNG CONDAILS, SERVICES CORPORATION BNG BANCORP, INC. BNG CONDAILS, SERVICES CORPORATION BNG BANCORP, INC. BNG CORP. BNG BANCORP, INC. BNG CONDAILS, BANCORP, INC. BNG CORP. BNG BANCORP, INC. BNG CORP. B	MANHATTAN BEACH CO. MANHAT	A. 65(2012) A. 65(2012) A. 67(2012) A. 67(	\$40,000,000,000 \$1,635,000,000 \$1,635,000,000 \$1,744,000,000 \$1,000,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$13,000,000,000 \$13,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$110,000,000,000 \$110,000,000,000 \$1154,000,000,000	\$0.00 \$11,72,092.50 Redeemed, in full: warrants not outstanding \$0.00 \$1,172,092.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full: warrants not outstanding \$0.00 \$3,803,022.67 Redeemed, in full: warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full: warrants not outstanding \$0.00 \$11,459,461.11 Sold, in full: warrants not outstanding \$0.00 \$5,127,326.35 Redeemed, in full: warrants not outstanding \$0.00 \$5,140,866.12 Sold, in full: warrants not outstanding \$0.00 \$5,673,920.75 Redeemed, in full: warrants not outstanding \$0.00 \$5,673,920.75 Redeemed, in full: warrants not outstanding \$0.00 \$1,778,777,44 Redeemed, in full: warrants not outstanding \$0.00 \$1,778,777,44 Redeemed, in full: warrants not outstanding \$0.00 \$1,778,777,44 Redeemed, in full: warrants not outstanding	\$1,200,000.00 \$300,000.00 \$2,892,000.00 \$40,000,000.00 \$40,000,000.00 \$40,000,000.00 \$2,252,252,140.00 \$3,700,800.00 \$1,900,000.00 \$2,252,140.00 \$1,700,800.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$1,900,000.00 \$2,750,000.00	1,200 \$1,000,00 300 \$1,000,00 40,000 \$1,000,00 40,000 \$1,000,00  40,000 \$1,000,00  985 \$1,000,00  2,892 \$1,000,00  3,3,379 \$1,000,00  2,800,000 \$0,97  3,000,000 \$0,97  (\$62,329,60) \$0,97  (\$62,329,60) \$0,97  (\$62,329,60) \$1,000,00  2,750 \$1,000,00  2,750 \$1,000,00  2,750 \$1,000,00  3,755,500  11,974 \$755,500  (\$90,500,00) \$3,755,500  3,250 \$977,61  (\$90,500,00) \$1,000,00  (\$431,964,75) \$1,000,00  (\$431,964,75) \$1,000,00  (\$431,964,75) \$1,000,00  (\$431,964,75) \$1,000,00  (\$431,964,75) \$1,000,00  (\$5201,147,00) \$1,000,00  (\$5201,147,00) \$1,000,00  \$5,566,000 \$1,000,00	(\$99,180,00) (\$16,450,00) (\$16,450,00) (\$881,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00) (\$72,727,6750) (\$414,215,00)	\$145,000.0 \$1,040,000.0 \$51,040,000.0 \$50,000.0 \$52,000.0 \$441,58.0 \$4470,250.0 \$250,000.0 \$240,000.0 \$341,793.3 \$441,793.3 \$441,793.3 \$441,793.3 \$441,793.3	00 1455 00 226,330 00 226,330 00 5.00

	AB&T FINANCIAL CORPORATION	IGASTONIA NC	11/19/2013				\$815.100.00	2,964 \$275.00	(\$2.148.900.00)		
	BRIDGE CAPITAL HOLDINGS	SAN JOSE CA	4/20/2011				\$815,100.00	2,964 \$275.00	(\$2,146,900.00)	\$1,395,000.0	.00 396,412
8	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW IL BRIDGEVIEW IL	12/19/2008 Preferred Stock w/ Exercised Warrants 11/19/2013	\$38,000,000.00	\$0.00	\$13,447,811.37 Sold, in full; warrants not outstanding	\$10,450,000.00	38,000 \$275.00	(\$27,550,000.00)	\$709,155.8	.81 1,900
0.40.40.05.00.00.400.	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW IL	1/6/2014 11/14/2008 Preferred Stock w/ Warrants	£0.000.000.00	\$3,984,331.76	\$13,646,833.17 Sold, in part; warrants not outstanding		(\$104,500.00)	(- ,,		
9,10,18,65,96,99,136,	42,145 BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA	12/4/2009	\$9,000,000.00 \$6,000,000.00	\$3,964,331.76	\$13,646,833.17 Sold, in part; warrants not outstanding					
	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA	12/22/2016 6/29/2017				\$6,952,779.42 \$2,708,592.55	4,702,860 \$1.59 1,832,092 \$1.90		\$524,767.98 \$772,382.25	
14,15	BROADWAY FINANCIAL CORPORATION BROGAN BANKSHARES, INC.	LOS ANGELES CA KAUKAUNA WI	9/21/2017 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60 Sold, in full; warrants not outstanding	\$1,354,296.27	916,046 \$2.05		\$523,598.03	
14,15	BROGAN BANKSHARES, INC.	KAUKAUNA WI	4/26/2013	\$2,400,000.00	30.00	\$3,022,678.00 Sold, in full, warrants not outstanding	\$60,000.00	60,000 \$1.05		\$3,000.60	
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC. BROTHERHOOD BANGSHARES, INC.	KAUKAUNA WI KAUKAUNA WI	4/29/2013 5/31/2013				\$2,340,000.00	(\$25,000.00) \$1.05		\$117,023.40 \$125,135.6	.60 120,000
8,14,44	BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KS	5/31/2013 7/17/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$11,000,000.00	\$0.00	\$12,845,586.01 Redeemed, in full; warrants not outstanding	\$11,000,000,00	11 000 \$1 000 00		\$550,000,0	.00 550
8,11,14	BUSINESS BANCSHARES, INC.	CLAYTON MO	4/24/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84 Redeemed, in full; warrants not outstanding	\$6,000,000.00			\$330,000.0	.00 550
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON MO CLAYTON MO	5/23/2012 1/9/2013				\$6,000,000.00 \$2,500,000.00	6,000 \$1,000.00 2,500 \$1,000.00			
8,11,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON MO CATLIN IL	4/24/2013 3/13/2009 Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53 Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,500 \$1,000.00		\$750,000.0	.00 750
0,11,14	BUTLER POINT, INC.	CATLIN	11/2/2011				\$607,000.00	607 \$1,000.00		\$30,000.0	.00 30
11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT VA WEST POINT VA	1/9/2009 Preferred Stock w/ Warrants 7/27/2011	\$20,000,000.00	\$0.00	\$25,205,957.78 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00			
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT VA	4/11/2012 5/14/2014				\$10,000,000.00	10,000 \$1,000.00		\$2,303,180.0	.00 167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN UT	12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding				***	
	CACHE VALLEY BANKING COMPANY  CACHE VALLEY BANKING COMPANY	LOGAN UT	12/18/2009 7/14/2011	\$4,640,000.00			\$9,407,000.00	9,407 \$1,000.00		\$238,000.0	.00 238
125	CADENCE FINANCIAL CORPORATION  CADENCE FINANCIAL CORPORATION	STARKVILLE MS STARKVILLE MS	1/9/2009 Preferred Stock w/ Warrants 3/4/2011	\$44,000,000.00	\$0.00	\$41,984,062.50 Sold, in full; warrants not outstanding	\$38,000,000.00	44,000 \$863.64	(\$6,000,000,00)		
8,14,44	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE CA	2/27/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$4,000,000.00	\$0.00	\$4,755,899.67 Redeemed, in full; warrants not outstanding	\$4,000,000,00	4.000 \$1.000.00	(\$6,000,000,000,000,000,000,000,000,000,0	\$200,000.0	.00
8,11,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS CA	1/23/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25 Redeemed, in full; warrants not outstanding					
8	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS CA ASHLAND MO	12/8/2010 1/23/2009 Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00	\$1,604,019.48 Redeemed, in full; warrants not outstanding	\$3,300,000.00	3,300 \$1,000.00		\$165,000.0	
8,130	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND MO RANCHO SANTA MARGARITA CA	2/17/2016 1/23/2009 Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67 Sold, in full; warrants not outstanding	\$1,037,000.00	1,037 \$1,000.00		\$52,000.0	.00 52
	CALWEST BANCORP	RANCHO SANTA MARGARITA CA	12/23/2015				\$4,656,000.00	24,445,000 \$0.20		\$233,000.00	
8,11,14	CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE MD ROCKVILLE MD	12/23/2008 Preferred Stock w/ Exercised Warrants 12/30/2010	\$4,700,000.00	\$0.00	\$5,452,281.19 Redeemed, in full; warrants not outstanding	\$4,700,000.00	4,700 \$1,000.00		\$235,000.0	.00 235
39	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH NC RALEIGH NC	12/12/2008 Preferred Stock w/ Warrants 1/28/2011	\$41,279,000.00	\$0.00	\$45,252,104.25 Redeemed, in full; warrants not outstanding	\$41,279,000.00	41,279 \$1,000.00			
8,128	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE WI	4/10/2009 Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$0.00	\$2,764,934.40 Sold, in full; warrants not outstanding					
11	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE WI MCLEAN VA	10/2/2015 11/14/2008 Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13 Redeemed, in full; warrants not outstanding	\$2,455,328.00	1,227,664 \$2.00	(\$2,644,672.00)		
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN VA MCLEAN VA MCLEAN VA	6/17/2009				\$3,555,199,000.00	3,555,199 \$1,000.00		\$146 500 064 5	.55 12.657.960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND OR	12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89 Sold, in full; warrants not outstanding				\$140,000,004.t	12,007,000
	CAPITAL PACIFIC BANCORP  CAPITAL PACIFIC BANCORP	PORTLAND OR PORTLAND OR	11/8/2012 11/9/2012				\$247,727.04 \$3,505,712.96	264 \$938.36 3,736 \$938.36	(\$16,272.96) (\$230,287.04)	\$169,042.0	:.00 200
14,15,45	CAPITAL PACIFIC BANCORP  CARDINAL BANCORP II, INC.	PORTLAND OR WASHINGTON MO	1/11/2013 10/23/2009 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56 Redeemed, in full; warrants not outstanding		(\$25,000.00)			
.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON MO GREENSBORO NC	9/8/2011	\$16,000,000.00	\$0.00	•	\$6,251,000.00	6,251,000 \$1.00		\$313,000.0	.00 313,000
	ICAROLINA BANK HOLDINGS. INC.	GREENSBORO NC	1/9/2009 Preferred Stock w/ Warrants 2/20/2013 2/21/2013	\$16,000,000.00	\$0.00	\$19,941,788.94 Sold, in full; warrants not outstanding	\$14,525,843.40	15,534 \$935.10	(\$1,008,156.60)		
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC GREENSBORO NC	2/21/2013 3/26/2013				\$435,756.60	(\$149,616.00) 466 \$935.10	(\$30,243.40)		
	CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	GREENSBORO NC LINCOLNTON NC	4/19/2013 2/6/2009 Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, in full; warrants not outstanding		V 17 11 11 11 11 11 11 11 11 11 11 11 11		\$1,800,000.0	.00 357,675
	CAROLINA TRUST BANK	LINCOLNTON NC	2/6/2009 Preierred Stock W Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, In full, Walfants not outstanding		4,000 \$853.00	(\$588,000.00)		
	CAROLINA TRUST BANK	LINCOLIVION	11/30/2012				\$3,412,000.00		(\$588,000.00)		
	CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC	1/11/2013				\$3,412,000.00	(\$34,120.00) (\$15.880.00)	(\$588,000.00)		
	CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC	1/11/2013 3/26/2013 6/11/2013	00.000.000	50.00	C44 202 C70 F4	\$3,412,000.00	(\$34,120.00)	(\$588,000.00)	\$19,132.0	.00 86,957
11	CAROLINA TRUST BAMK	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC BALTIMORE MD BALTIMORE MD	1/11/2013 3/26/2013 6/11/2013 2/13/2009 Preferred Stock w/ Warrants 4/19/2013	\$9,201,000.00	\$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding	\$3,412,000.00 \$9,201,000.00	(\$34,120.00)	(\$588,000.00)	\$19,132.0 \$213,594.	
9,11,36	CARCUMA TRUST BANK CARCUMA TRUST BANK CARCUMA TRUST BANK CARCULTON BANCORP CARROLLTON BANCORP CARROLLTON BANCORP CARVOLTON BANCORP CARVE BANCORP INC.	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC BALTIMORE MD BALTIMORE MD NEW YORK NY	1/11/2013 3/26/2013 6/11/2013 2/13/2009 Preferred Stock w/ Warrants 4/19/2013 1/16/2009 Preferred Stock	\$9,201,000.00 \$18,980,000.00	\$0.00 \$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding \$20,511,580.55 Redeemed, in full: warrants not outstanding	\$9,201,000.00	(\$34.120.00) (\$15,880.00) 9,201 \$1,000.00	(\$588,000.00)		
9,11,36	CARCUMA TRUST BANK CARCUMA TRUST BANK CARCUMA TRUST BANK CARCULTON BANCORP CARROLLTON BANCORP CARROLLTON BANCORP CARVE BANCORP, INC. CARVER BANCORP, INC. CARVER BANCORP, INC. CASCAGE FRANKAIL CORPORATION CASCAGE FRANKAIL	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC BALTIMORE MD BALTIMORE MD NEW YORK NY NEW YORK NY EVERETT WA	1112013 3782013 6112013 2132009 Preferred Stock w Warrants 4192013 1182009 Preferred Stock 8272010 11212008 Preferred Stock w Warrants				\$9,201,000.00 \$18,980,000.00	\$34.120.00) (\$15,880.00) 9.201 \$1,000.00 18,980 \$1,000.00			
9,11,36	CARCLHA TRUST BANK CARCHA CARCHA TRUST BANK CARC	LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC LINCOLNTON NC BALTIMORE MD BALTIMORE MD BALTIMORE MD NEW YORK NY NEW YORK NY EVERETT WA LY	111 (2013) 2020/2013 2020/2013 2013/2009 Preferred Stock wf Warrants 419/2013 115/2009 Preferred Stock wf Warrants 419/2013 115/2009 Preferred Stock wf Warrants 1020/2011 Preferred Stock wf Warrants 1020/2011 Preferred Stock wf Warrants 1220/2011 Preferred Stock wf Warrants 1220/2011	\$18,980,000.00	\$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding	\$9,201,000.00 \$18,980,000.00 \$16,250,000.00	(\$34.120.00) (\$15.880.00) 9.201 \$1,000.00 18.980 \$1,000.00 38.970 \$416.99	(\$22,720,000.00)		
9,11,36	CARCHA TRUST BANK CARCIMA BANCORP INC. CARCIMA BANCORP INC. CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	UNCOLNTON NC UNCOLNO UNCOLNTON NC UNCOLNTON NC UNCOLNTON NC UNCOLNTON NC UNCOLNTON	1/11/2013 2/92/2013 6/11/2	\$18,980,000.00 \$38,970,000.00	\$0.00 \$0.00	\$20,511,580,55 Redeemed, in full; warrants not outstanding \$17,678,900.00 Sold, in full; warrants not outstanding	\$9,201,000.00 \$18,980,000.00	\$34.120.00) (\$15,880.00) 9.201 \$1,000.00 18,980 \$1,000.00		\$213,594.	.16 205,379
9,11,36	CARCUHA TRUST BANK CARCUHA TRUST BANK CARCULA TRUST BANK CARCULA TRUST BANK CARROLL TON BANCORP CATHAY GENERAL BANCORP	LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. BALTIMMER MD. BALTIMMER MD. BALTIMMER MD. BERT MORE EFERETT WAR. LUGS ANGELES CA. LUGS CA. LUG	1/11/20/13 2/92/20/13 6/11/20/13 6/11/20/13 6/11/20/13 6/11/20/13 6/11/20/13 6/11/20/13 6/11/20/13 6/11/20/13 6/11/20/13 6/11/20/13 6/11/20/13 6/11/20/13 6/11/20/13 6/11/20/13 6/11/20/13 6/11/20/13 6/11/20/13 6/11/20/13	\$18,980,000.00 \$38,970,000.00 \$258,000,000.00	\$0.00 \$0.00 \$0.00	\$20.511.580.55 Redeemed, in full: warrants not outstanding \$17.678.900.00 Sold, in full: warrants not outstanding \$329.674.444.96 Redeemed, in full: warrants not outstanding	\$9,201,000.00 \$18,980,000.00 \$16,250,000.00 \$129,000,000.00	(\$34,120,00) (\$15,880,00) 9,201 \$1,000,00 18,980 \$1,000,00 38,970 \$416,99 129,000 \$1,000,00			.16 205,379
9,11,36 11 8,14,18,44	CARCLINA TRUST BANK CARCUMA TRUST BANK CARCUMA TRUST BANK CARROLLTON BANCORP CARROLLTON BANCORP CARROLLTON BANCORP CARVER BANCORP, INC. CARVER BANCORP CARVER CARVER CARVER BANCORP CARVER BANCORP CARVER CAR	LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. BALTIMORE MM BALTIMORE MM BALTIMORE MM BEW YORK NY NEW YORK NY LEW YORK NY LEW LOSS ANGELES LOS ANGELES L	111 (2013) 2020/2013 2013/2009 Preferred Stock w Warrants 419/2013 115/2009 Preferred Stock w Warrants 419/2013 115/2009 Preferred Stock w Warrants 107/2010 107/2019 Preferred Stock w Warrants 128/20011 128/20019 Preferred Stock w Warrants 128/20011 128/20019 2013/2019 Preferred Stock w Warrants 128/2009 Preferred Stock w Warrants 128/2009 Preferred Stock w Exercised Warrants 128/2009 Preferred Stock w Exercised Warrants	\$18,980,000.00 \$38,970,000.00	\$0.00 \$0.00	\$20,511,580,55 Redeemed, in full; warrants not outstanding \$17,678,900.00 Sold, in full; warrants not outstanding	\$9.201,000.00 \$18,980,000.00 \$16,250,000.00 \$129,000,000.00 \$129,000,000.00	(\$34,120,00) (\$15,880,00) 9,201 \$1,000,00 18,980 \$1,000,00 18,980 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00		\$213.594.1	.16 205,379
	CARCUMA TRUST BANK CARGOLON BANCORP CARGOLON BANCORP CARVER BANCORP, INC. CARSCADE FRANCIP, INC. CASCADE FRANCIP, INC. CATHAY GENERAL BANCORP	LINCOLNTON NC. LINCOL	1/11/2013 2/202013 6/11/2013 6/11/2013 6/11/2013 6/11/2013 6/11/2013 6/11/2013 6/11/2013 6/11/2013 6/11/2013 6/11/2013 6/11/2014 6/11/20	\$18,980,000.00 \$38,970,000.00 \$258,000,000.00 \$3,000,000.00 \$3,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding \$17,678,900.00 Sold, in full; warrants not outstanding \$329,874,444.98 Redeemed, in full; warrants not outstanding \$329,874,444.98 Redeemed, in full; warrants not outstanding	\$9,201,000.00 \$18,980,000.00 \$16,250,000.00 \$129,000,000.00	(\$34,120,00) (\$15,880,00) 9,201 \$1,000,00 18,980 \$1,000,00 38,970 \$416,99 129,000 \$1,000,00	(\$22,720,000,00)	\$213,594.	.16 205,379
9,11,36 11 11 8,14,18,44 8,57,97	CARCHA TRUST BANK CARCHA BANCORP CARCHE BANCORP, INC. CARCHE BANCORP, INC. CARCHE BANCORP, INC. CASCAGE FINANCIAL CORPORATION CATACHA CORPORAL BANCORP CATHAY GENERAL BANCORP INC. CATSIGLI HUSSON BANCORP, INC. CATSIGLI HUSSON BANCORP, INC. CATSIGLI HUSSON BANCORP, INC. CATSIGLI HUSSON BANCORP, INC. CE HOLDING CORP.	LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. BAT. IMMORE BAT. I	1/11/2013 2/202013 6/11/20	\$18,980,000,00 \$38,970,000,00 \$256,000,000,00 \$3,000,000,00 \$3,000,000,00 \$4,114,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580,55 Redeemed, in full; warrants not outstanding \$17,676,900,00 Sold, in full; warrants not outstanding \$329,874,444,96 Redeemed, in full; warrants not outstanding \$329,874,444,971,47 Redeemed, in full; warrants not outstanding \$7,448,071,47 Redeemed, in full; warrants not outstanding \$271,579,53 Currently Not Collectible	\$9.201,000.00 \$18,980,000.00 \$16,250,000.00 \$129,000,000.00 \$129,000,000.00	(\$34,120,00) (\$15,880,00) 9,201 \$1,000,00 18,980 \$1,000,00 18,980 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00		\$213.594.1	.16 205,379
	CARCLINA TRUST BANK CARCULAR TRUST BANK CARCULAR TRUST BANK CARCAL TON BANCORP CARCAL TON BANCORP CARROLL TON BANCORP CARCAL TON BANCORP CARCAL TON BANCORP INC. CARCAL TON BANCORP INC. CARCAL BANCORP, INC. CARCAL BANCORP, INC. CARCAL BANCORP, INC. CARCAL BANCORP INC. CATALY GENERAL BANCORP CATHAY GENERAL BANCORP INC. CATHAY GENERAL BANCORP INC. CATHAY GENERAL BANCORP INC. CATHAY GENERAL BANCORP INC. CHARLES GENERAL BANCORP	LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. BALTIMORE MM BALTIMORE MM BEWYORK NY NEW YORK NY NEW YORK NY NEW YORK NY LINCOLNTON	111 (2013) 2020/2013 2020/2013 2013 (2014) 2013 (2014) 2013 (2014) 2014 (2014) 2014 (2014) 2015 (2014)	\$18,980,000.00 \$38,970,000.00 \$258,000,000.00 \$3,000,000.00 \$3,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding \$17,678,900.00 Sold, in full; warrants not outstanding \$329,874,444.98 Redeemed, in full; warrants not outstanding \$329,874,444.98 Redeemed, in full; warrants not outstanding	\$9,201,000,000 \$18,880,000,000 \$16,250,000,000 \$129,000,000,00 \$129,000,000,000 \$6,500,000,000	(\$34,120,00) (\$15,880,00) 9,201 \$1,000,00 16,980 \$1,000,00 120,000 \$1,000,00 120,000 \$1,000,00 120,000 \$1,000,00 120,000 \$1,000,00 120,000 \$1,000,00	(\$22,720,000,00)	\$213.594.1	.16 205,379
	CARCLMA TRUST BANK CARCADA CARCADA TRUST BANK CARCADA CARCADA TRUST BANK CARCADA CARCAD	LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. BALTIMORE MO. LOS ANGELES CA. LOS ANGELES CA	1/11/2013 3/26/2013 6/11/2	\$18.980,000.00 \$38.970,000.00 \$258,000,000.00 \$3.500,000.00 \$3.500,000.00 \$4.114,000.00 \$2.644,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580,55 Redeemed, in full; warrants not outstanding \$17,676,900,00 Sold, in full; warrants not outstanding \$329,874,444,96 Redeemed, in full; warrants not outstanding \$329,874,444,971,47 Redeemed, in full; warrants not outstanding \$7,448,071,47 Redeemed, in full; warrants not outstanding \$271,579,53 Currently Not Collectible	\$9.201,000.00 \$18,980,000.00 \$16,250,000.00 \$129,000,000.00 \$129,000,000.00	(\$34,120,00) (\$15,880,00) 9,201 \$1,000,00 18,980 \$1,000,00 18,990 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 130,000,000 130,000,00 130,000 1	(\$22,720,000,00)	\$213.594.1	.16 205.379 
	CARCHAN TRUST BANK CARCINA TRUST BANK CARVER BANKORP, INC. CARVER BANKORP, INC. CASCADE FRANCIAL CORPORATION CATALY GENERAL BANCORP CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP CATINAL HUSSON BANCORP, INC. CASCATINAL HUSSON BANCORP, INC. CASCADE CORPORATION CASCADE CO	LINCOLNTON NC LINCOLNTON LINCOL	1/11/2013 3/26/2013 3/26/2013 6/11/2	\$18.980,000.00 \$38.970,000.00 \$258,000,000.00 \$3.500,000.00 \$3.500,000.00 \$4.114,000.00 \$2.644,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580,55 Redeemed, in full; warrants not outstanding \$17,676,900,00 Sold, in full; warrants not outstanding \$329,874,444,96 Redeemed, in full; warrants not outstanding \$329,874,444,971,47 Redeemed, in full; warrants not outstanding \$7,448,071,47 Redeemed, in full; warrants not outstanding \$271,579,53 Currently Not Collectible	\$9,201,000,000 \$18,880,000,000 \$16,250,000,000 \$129,000,000,00 \$129,000,000,000 \$6,500,000,000	(834,120,00) (815,880,09) 9,201 \$1,000,00 16,980 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 139,000 \$1,000 139,000 \$1,000 139,000 \$1,000 139,000 \$1,000 139,000 \$1,000 139	(\$22,720,000,00)	\$213.594.1 \$13.107.778.1 \$283.000.0	.16 205.379 
	CARCHAN TRUST BANK CARCINA TRUST BANK CARVER BANKORP, INC. CARVER BANKORP, INC. CASCADE FRANCIAL CORPORATION CATALY GENERAL BANCORP CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP CATINAL HUSSON BANCORP, INC. CASCATINAL HUSSON BANCORP, INC. CASCADE CORPORATION CASCADE CO	LINCOLNTON NC LINCOLNTON LINCOL	1/11/2013 3/26/2013 3/26/2013 6/11/2	\$18.980,000.00 \$38.970,000.00 \$258,000,000.00 \$3.500,000.00 \$3.500,000.00 \$4.114,000.00 \$2.644,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580,55 Redeemed, in full; warrants not outstanding \$17,676,900,00 Sold, in full; warrants not outstanding \$329,874,444,96 Redeemed, in full; warrants not outstanding \$329,874,444,971,47 Redeemed, in full; warrants not outstanding \$7,448,071,47 Redeemed, in full; warrants not outstanding \$271,579,53 Currently Not Collectible	\$9,201,000,000 \$18,880,000,000 \$16,250,000,000 \$129,000,000,00 \$129,000,000,000 \$6,500,000,000	(\$34,120,00) (\$15,880,00) 9,201 \$1,000,00 18,980 \$1,000,00 18,990 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 130,000,000 130,000,00 130,000 1	(\$22,720,000,00)	\$213,594.1 \$13,107,776.1 \$263,000.1	
	CARCLHA TRUST BANK CARCINA TRUST BANK CARROLL CARROLL TRUST BANK CARROLL CARRO	LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. BALTIMORE MO BALTIMORE MO BENTYORK NY NEW YORK NY NEW YORK NY EXERET WA LINCOLNTON NC. LIOS ANGELES CA. LIOS ANGELES	111 (2013) 3 (2020) 11 (2013) 3 (2020) 12 (2013) 11 (2013)	\$18,690,000,00 \$38,570,000,00 \$258,000,000,00 \$258,000,000,00 \$3,300,000,00 \$3,300,000,00 \$4,114,000,00 \$1,753,000,000 \$1,753,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55. Redeemed, in full, warrants not outstanding. \$17,676,900.00. Sold, in full; warrants not outstanding. \$329,874,444.96. Redeemed, in full; warrants not outstanding. \$7,488,071.47. Redeemed, in full; warrants not outstanding. \$7,488,071.47. Redeemed, in full; warrants not outstanding. \$271,579.53. Currently Not Collectible. \$4,982,141.86. Sold, in full; warrants not outstanding.	\$9,201,000,00 \$15,980,000,00 \$16,250,000,00 \$129,000,000,00 \$129,000,000,00 \$5,500,000,00 \$1,256,825,60 \$2,831,259,86	(\$34,120,00) (\$15,880,00) 9,201 \$1,000,00 18,880 \$1,000,00 18,980 \$1,000,00 129,000 \$1,000,00 138,000 \$1,000,00 149,000 \$1,000,00 150,000 \$1,000 150,000 \$1,0	(\$22,720,500,00) (\$4,114,000,00) (\$4,174,40) (\$205,740,14)	\$213,594.1 \$13,107,776.1 \$263,000.0 \$115,861.1 \$115,861.2 \$287,213,13	.16 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379
	CARCHAN TRUST BANK CARCHAN BANCORP CARCHAN BANCORP CARCHAN BANCORP CARCHAN BANCORP CASCADE FRANCIAL CORPORATION CASCADE FRANCIAL CORPORATION CASCADE FRANCIAL CORPORATION CASCADE FRANCIAL CORPORATION CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP CATRILL HUSSON BANCORP INC. CATRILL HUSSON BANCORP INC. CATRILL HUSSON BANCORP INC. CATRILL HUSSON BANCORP INC. CB HOLDING CORP. CB HOLDING CORP. CB BANCORP	LINCOLNTON NC. LINCOL	1/11/20/33 2/82/20/33 6/11/20/33	\$16,690,000,00 \$38,670,000,00 \$258,000,000,00 \$3,300,000,00 \$3,300,000,00 \$4,114,000,00 \$1,753,000,000,00 \$1,753,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55. Redeemed, in full; warrants not outstanding \$17,676,900.00. Sold, in full; warrants not outstanding \$329,874,444.96. Redeemed, in full; warrants not outstanding \$7,488,071.47. Redeemed, in full; warrants not outstanding \$7,488,071.47. Redeemed, in full; warrants not outstanding \$271,579.53. Currently Not Collectible \$4.982,141.86. Sold, in full; warrants not outstanding \$27,432,357.95. Sold, in full; warrants not outstanding	\$8,201,000,00 \$18,980,000,00 \$18,250,000,00 \$129,000,000 0 \$129,000,000 0 \$6,500,000,00 \$1,258,825,50 \$2,831,259,86	(834,120,00) (815,880,09) 9,201 \$1,000,00 16,890 \$1,000,00 18,990 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 1,000,00	(\$22,720,000.00) (\$4,114,000.00) (\$201,774.40) (\$205,740.14)	\$213,594.1 \$13,107,778.1 \$263,000.1 \$115,861.1	.16 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379
	CARCLINA TRUST BANK CARCUMA TRUST BANK CARCINAT RUST BANK CARROLLTON BANCORP CARROLLTON BANCORP CARROLLTON BANCORP CARROLLTON BANCORP CARVER BANCORP, INC. CARVER BANCORP CARROLLTON CARVER BANCORP CATHAY GENERAL BANCORP CARBANCORP GENERAL BANCORP GENERAL BANCORP GENERAL BANCORP GENERAL BANCORP GENERAL	LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. BALTIMORE MM BALTIMORE MM BALTIMORE MM BALTIMORE MM BEWYORK NY NEW YORK NY NEW YORK NY LINCOLNTON LINCOLN	111 (2013) 2020/2013 2013/2009 Preferred Stock of Warrants 419/2013 115/2009 Preferred Stock of Warrants 419/2013 115/2009 Preferred Stock of Warrants 115/2009 Preferred Stock of Warrants 127/2001 Preferred Stock of Warrants 128/20013 128/2009 Preferred Stock of Warrants 128/2009 Preferred Stock of Exercised Warrants 128/2009 Preferred Stock of Warrants	\$18,690,000,00 \$38,570,000,00 \$258,000,000,00 \$258,000,000,00 \$3,300,000,00 \$3,300,000,00 \$4,114,000,00 \$1,753,000,000 \$1,753,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55. Redeemed, in full, warrants not outstanding. \$17,676,900.00. Sold, in full; warrants not outstanding. \$329,874,444.96. Redeemed, in full; warrants not outstanding. \$7,488,071.47. Redeemed, in full; warrants not outstanding. \$7,488,071.47. Redeemed, in full; warrants not outstanding. \$271,579.53. Currently Not Collectible. \$4,982,141.86. Sold, in full; warrants not outstanding.	\$9,201,000,00 \$15,980,000,00 \$16,250,000,00 \$129,000,000,00 \$129,000,000,00 \$5,500,000,00 \$1,256,825,60 \$2,831,259,86	(\$34,120,00) (\$15,880,00) 9,201 \$1,000,00 18,880 \$1,000,00 18,980 \$1,000,00 129,000 \$1,000,00 138,000 \$1,000,00 149,000 \$1,000,00 150,000 \$1,000 150,000 \$1,0	(\$22,720,000,00) (\$4,114,000,00) (\$205,740,14) (\$205,740,14) (\$26,665,00) (\$2,265,944,00)	\$213,594.1 \$13,107,776.1 \$263,000.0 \$115,861.1 \$115,861.2 \$287,213,13	.16 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379
	CARCLHA TRUST BANK CARCHAN BANCORP CARVER BANCORP, INC. CARVER BANCORP, INC. CASCADE FRANCIAL CORPORATION CATALY GENERAL BANCORP CATHAY GENERAL BANCORP CASCADE CORPORATION CASCADE C	LINCOLNTON NC. LINCOL	111 (2013) 3 (2020) 1 (2013) 1	\$16,690,000,00 \$38,670,000,00 \$258,000,000,00 \$3,300,000,00 \$3,300,000,00 \$4,114,000,00 \$1,753,000,000,00 \$1,753,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55. Redeemed, in full; warrants not outstanding \$17,676,900.00. Sold, in full; warrants not outstanding \$329,874,444.96. Redeemed, in full; warrants not outstanding \$7,488,071.47. Redeemed, in full; warrants not outstanding \$7,488,071.47. Redeemed, in full; warrants not outstanding \$271,579.53. Currently Not Collectible \$4.982,141.86. Sold, in full; warrants not outstanding \$27,432,357.95. Sold, in full; warrants not outstanding	\$9,201,000,00 \$15,980,000,00 \$16,250,000,00 \$129,000,000,00 \$129,000,000,00 \$5,500,000,00 \$1,256,825,60 \$2,831,259,86	(834,120,00) (815,880,09) 9,201 \$1,000,00 16,890 \$1,000,00 18,990 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 1,000,00	(\$22,720,500,00) (\$4,114,000,00) (\$4,174,40) (\$205,740,14)	\$213,594.1 \$13,107,776.1 \$263,000.0 \$115,861.1 \$115,861.2 \$287,213,13	.16 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379 .10 205.379
	CARCLHA TRUST BANK CARCLINA BANCORP CARVER BANCORP INC. CARVER BANCORP INC. CASCADE FRANCIAL CORPORATION CATEMAT CORPORATION CATEMAT CORPORATION CATEMAT LINESON BANCORP INC. CATEMAT LINESON BANCORP INC. CATEMAT LINESON BANCORP INC. CASCATION CORPORATION COR	LINCOLNTON NC. LINCOL	1/11/20/13 3/26/20/13 5/26/20/13	\$16,690,000,00 \$38,670,000,00 \$258,000,000,00 \$3,300,000,00 \$3,300,000,00 \$4,114,000,00 \$1,753,000,000,00 \$1,753,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55. Redeemed, in full; warrants not outstanding \$17,676,900.00. Sold, in full; warrants not outstanding \$329,874,444.96. Redeemed, in full; warrants not outstanding \$7,488,071.47. Redeemed, in full; warrants not outstanding \$7,488,071.47. Redeemed, in full; warrants not outstanding \$271,579.53. Currently Not Collectible \$4.982,141.86. Sold, in full; warrants not outstanding \$27,432,357.95. Sold, in full; warrants not outstanding	\$9,201,000,000 \$18,980,000,000 \$18,250,000,000 \$129,000,000 00 \$129,000,000 00 \$129,000,000 00 \$22,000,000 00 \$23,251,259,850 \$2,251,259,850 \$2,251,259,850 \$2,251,259,850	(\$34,120,00) (\$15,880,09) 9,201 \$1,000,00 18,890 \$1,000,00 18,990 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 138,000,00 148,000 148,000 148,000 148,000 148,000 148,000 148,000 148,000 148,000 148,000 148,000 14	(\$22,720,000,00) (\$4,114,000,00) (\$205,740,14) (\$205,740,14) (\$26,665,00) (\$2,265,944,00)	\$13,107,778.1 \$13,107,778.1 \$263,000.0 \$115,861.1 \$665,313.1 \$665,313.1 \$131,297.1	.16 205,379 .30 1,846,374 .00 263 .34 132 .35 315 .85 315 .76 144
	CARCLINA TRUST BANK CARCULAR TRUST BANK CARCAGE TRUST BANK CARROLL TON BANCORP CATHAY CENERAL BANCORP CARROLL TON CONTROLL BANCORP CARROLL BANCORP CARR	LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. BALTIMORE MM BALTIMORE MM BEW YORK NY NEW YORK LINCOLNTON	111 (2013) 3 (2020) 11 (2014) 3 (2014) 3 (2014) 4 (2014) 4 (2015) 11 (2016)	\$18,890,000,00 \$38,970,000,00 \$258,000,000,00 \$3,500,000,00 \$3,500,000,00 \$4,114,000,00 \$1,753,000,00 \$1,753,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding \$17,676,900.00 Sold, in full; warrants not outstanding \$329,874,444.96 Redeemed, in full; warrants not outstanding \$3,448,071.47 Redeemed, in full; warrants not outstanding \$7,448,071.47 Redeemed, in full; warrants not outstanding \$271,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full; warrants not outstanding \$274,323,357.95 Sold, in full; warrants not outstanding	\$9,201,000,00 \$18,980,000,00 \$18,980,000,00 \$129,000,000,00 \$129,000,000,00 \$229,000,000,00 \$6,500,000,00 \$1,268,825,60 \$2,831,259,86 \$2,1073,096,00 \$21,073,096,00 \$3,364,000,00	(\$34,120,00) (\$15,880,00) 9,201 \$1,000,00 16,980 \$1,000,00 18,990 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 1,000,00	(\$22,720,000,00) (\$4,114,000,00) (\$205,740,14) (\$205,740,14) (\$26,665,00) (\$2,265,944,00)	\$213.594.1 \$13.107,776.1 \$263.000.6 \$115.801.1 \$287.213.1 \$569.313.1	.16 205,379 .30 1,846,374 .00 263 .34 132 .35 315 .85 315 .76 144
	GARCHAN TRUST BANK CARCINA TRUST BANK CARTINA GENERAL BANK CORP CATHAY GENERAL BANK CORP CARCINA C	LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. BALTIMORE MM BALTIMORE MM BEWYORK NY NEW YORK LINCOLNTON LINCOLNTO	111 (2013) 3 (2020) 11 (2013)	\$18.890.000.00 \$38.970.000.00 \$258.000.000.00 \$258.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.4114000.00 \$4.41400.00 \$1.753.000.00 \$1.1560.000.00 \$1.1560.000.00 \$1.1560.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding \$17,678,900.00 Sold, in full; warrants not outstanding \$328,874,444.96 Redeemed, in full; warrants not outstanding \$328,874,444.96 Redeemed, in full; warrants not outstanding \$7,448,071.47 Redeemed, in full; warrants not outstanding \$271,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full; warrants not outstanding \$274,323,357.95 Sold, in full; warrants not outstanding \$1,396,988.89 Exited bankruptor/Receivership \$4,672,088.59 Redeemed, in full; warrants not outstanding \$11,586,686.67 Redeemed, in full; warrants not outstanding	\$9,201,000,000 \$18,980,000,000 \$18,250,000,000 \$129,000,000 00 \$129,000,000 00 \$129,000,000 00 \$22,000,000 00 \$23,251,259,850 \$2,251,259,850 \$2,251,259,850 \$2,251,259,850	(\$34,120,00) (\$15,880,09) 9,201 \$1,000,00 18,890 \$1,000,00 18,990 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 138,000,00 148,000 148,000 148,000 148,000 148,000 148,000 148,000 148,000 148,000 148,000 148,000 14	(\$22,720,000,00) (\$4,114,000,00) (\$205,740,14) (\$205,740,14) (\$26,665,00) (\$2,265,944,00)	\$13,107,778.1 \$13,107,778.1 \$263,000.0 \$115,861.1 \$665,313.1 \$665,313.1 \$131,297.1	.16 205,379 .1846,374 .30 1,846,374 .000 263 .34 132 .85 315 .24 756 .144 .000 178
	CARCHAN TRUST BANK CARCINA BANCORP CARVER BANCORP, INC. CASCAGE FRANCIAL CORPORATION CASCAGE FRANCIAL CORPORATION CASCAGE FRANCIAL CORPORATION CASCAGE FRANCIAL CORPORATION CATALY CENERAL BANCORP CATHAY CENERAL BANCORP CASCAGE CA	LINCOLNTON NC. LINCOL	1/11/2013 3/202013 3/202013 6/11/201	\$18.690.000.00 \$38.6970.000.00 \$258.000.000.00 \$258.000.000.00 \$3.300.000.00 \$3.300.000.00 \$4.114.000.00 \$1.753.000.000 \$1.753.000.000 \$1.753.000.000 \$1.753.000.000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55. Redeemed, in full, warrants not outstanding \$17,678,900.00. Sold, in full; warrants not outstanding \$329,874,444.96. Redeemed, in full; warrants not outstanding \$7,448,071.47. Redeemed, in full; warrants not outstanding \$7,448,071.47. Redeemed, in full; warrants not outstanding \$271,579.53. Currently Not Collectible \$4,982,141.86. Sold, in full; warrants not outstanding \$27,432,357.95. Sold, in full; warrants not outstanding \$3,748,071.67. Sold, in full; warrants not outstanding \$3,988.89. Exted bankruptcy/Receivership	\$8,201,000,00 \$18,980,000,00 \$16,250,000,00 \$122,000,000,00 \$122,000,000,00 \$6,500,000,00 \$1,268,825,60 \$2,831,259,86 \$22,331,259,86 \$23,340,000,00 \$3,554,000,00 \$3,554,000,00	(\$34,120,00) (\$15,880,09) 9,201 \$1,000,00 18,890 \$1,000,00 38,970 \$416,99 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 1,000,00	(\$22,720,000,00) (\$4,114,000,00) (\$205,740,14) (\$205,740,14) (\$26,665,00) (\$2,265,944,00)	\$213,594.1 \$13,107,776.1 \$13,107,776.1 \$263,000.6 \$115,861.1 \$227,213,1 \$569,313.1 \$569,313.1 \$589,000.00 \$176,000.6	.16 205,379 .1846,374 .000 263 .34 132 .85 315 .24 756 .76 144 .000 178
	CARCLINA TRUST BANK CARCUMA TRUST BANK CARCINAT RUST BANK CARROLLTON BANCORP CARROLLTON B	LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. BALTIMORE MM LINCOLNTON	111 (2013) 2020/2015 2013/2009 Preferred Stock of Warrants 419/2015 115/2009 Preferred Stock of Warrants 419/2015 115/2009 Preferred Stock of Warrants 115/2009 Preferred Stock of Warrants 125/2009 Preferred Stock of Warrants 125/2009 Preferred Stock of Warrants 125/2009 Preferred Stock of Exercised Warrants 125/2009 Preferred Stock of Warrants 125/2009 Preferred Stock of Warrants	\$18.890.000.00 \$38.970.000.00 \$258.000.000.00 \$258.000.000.00 \$3.500.000.00 \$3.500.000.00 \$4.114.000.00 \$1.753.000.00 \$1.753.000.00 \$1.753.000.00 \$1.753.000.00 \$1.753.000.00 \$1.555.000.000.00 \$1.555.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding \$17,678,900.00 Sold, in full; warrants not outstanding \$329,874,444.96 Redeemed, in full; warrants not outstanding \$7,448,071.47 Redeemed, in full; warrants not outstanding \$7,448,071.47 Redeemed, in full; warrants not outstanding \$271,579.53 Currently Not Collectible \$4,682,141.86 Sold, in full; warrants not outstanding \$274,579.55 Sold, in full; warrants not outstanding \$13,969.98.89 Exted bankruptor/Receivership \$4,672,098.50 Redeemed, in full; warrants not outstanding \$11,580,666.67 Redeemed, in full; warrants not outstanding \$15,655,083.33 Redeemed, in full; warrants not outstanding	\$9,201,000,00 \$18,980,000,00 \$18,980,000,00 \$129,000,000,00 \$129,000,000,00 \$229,000,000,00 \$6,500,000,00 \$1,268,825,60 \$2,831,259,86 \$2,1073,096,00 \$21,073,096,00 \$3,364,000,00	(\$34,120,00) (\$15,880,00) 9,201 \$1,000,00 16,980 \$1,000,00 18,990 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 1,000,00	(\$22,720,000,00) (\$4,114,000,00) (\$205,740,14) (\$205,740,14) (\$26,665,00) (\$2,265,944,00)	\$213,594.1 \$13,107,776.1 \$13,107,776.1 \$263,000.6 \$115,861.1 \$227,213,1 \$569,313.1 \$569,313.1 \$589,000.00 \$176,000.6	.16 205,379 .1846,374 .30 1,846,374 .00 263 .34 132 .35 315 .24 756 .76 144 .00 178
	CARCLINA TRUST BANK CARCULAR TRUST BANK CARCAL TRUST BANK CARCAL TON BANCORP CARROLL TON BANCORP CATHAY CENERAL BANCORP CARROLL CORP CARROLL	LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. BALTIMORE MM BALTIMORE MM BEW YORK MY NEW YORK NY NEW YORK NY NEW YORK NY NEW YORK NY NEW YORK LINCOLNTON	111 (2013) 3 (2020) 11 (2014) 11 (20	\$18.890.000.00 \$38.970.000.00 \$258.000.000.00 \$258.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.4114.000.00 \$4.414.000.00 \$1.753.000.00 \$1.753.000.00 \$1.753.000.00 \$1.1560.000.00 \$1.1560.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding \$17,678,900.00 Sold, in full; warrants not outstanding \$328,874,444.96 Redeemed, in full; warrants not outstanding \$328,874,444.96 Redeemed, in full; warrants not outstanding \$7,448,071.47 Redeemed, in full; warrants not outstanding \$271,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full; warrants not outstanding \$274,323,357.95 Sold, in full; warrants not outstanding \$1,396,988.89 Exited bankruptor/Receivership \$4,672,088.59 Redeemed, in full; warrants not outstanding \$11,586,686.67 Redeemed, in full; warrants not outstanding	\$8,201,000,000 \$18,980,000,000 \$18,280,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$10,000,000,000 \$10,000,000,000	(\$31,200) (\$15,880.09) (\$15,880.09) (\$15,880.09) (\$15,880.09) (\$15,000.00 (\$15,000.00 (\$15,000.00 (\$179,000 (\$15,000.00 (\$15,0	(\$22,720,000,00) (\$4,114,000,00) (\$91,174,40) (\$005,740,14)	\$13.107,778. \$13.107,778. \$263,000. \$115,861. \$15,861. \$15,861. \$15,861. \$15,861. \$15,861. \$15,861. \$15,861. \$15,861. \$15,861.	.16 205,379 .1846,374 .00 263 .34 132 .85 315 .24 756 .76 144 .00 178 .00 350,767
	CARCLINA TRUST BANK CARCUMA TRUST BANK CARCINAT RUST BANK CARROLLTON BANCORP CARROLLTON B	LINCOLNTON NC. LINCOL	1/11/2013 3/202013 3/202013 3/202013 0/11/2020	\$18.890.000.00 \$38.970.000.00 \$258.000.000.00 \$258.000.000.00 \$3.500.000.00 \$3.500.000.00 \$4.114.000.00 \$1.753.000.00 \$1.753.000.00 \$1.753.000.00 \$1.753.000.00 \$1.753.000.00 \$1.555.000.000.00 \$1.555.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding \$17,678,900.00 Sold, in full; warrants not outstanding \$329,874,444.96 Redeemed, in full; warrants not outstanding \$7,448,071.47 Redeemed, in full; warrants not outstanding \$7,448,071.47 Redeemed, in full; warrants not outstanding \$271,579.53 Currently Not Collectible \$4,682,141.86 Sold, in full; warrants not outstanding \$274,579.55 Sold, in full; warrants not outstanding \$13,969.98.89 Exted bankruptor/Receivership \$4,672,098.50 Redeemed, in full; warrants not outstanding \$11,580,666.67 Redeemed, in full; warrants not outstanding \$15,655,083.33 Redeemed, in full; warrants not outstanding	\$8,201,000,00 \$18,980,000,00 \$16,250,000,00 \$122,000,000,00 \$122,000,000,00 \$6,500,000,00 \$1,268,825,60 \$2,831,259,86 \$22,331,259,86 \$23,340,000,00 \$3,554,000,00 \$3,554,000,00	(\$34,120,00) (\$15,880,09) 9,201 \$1,000,00 18,890 \$1,000,00 38,970 \$416,99 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 1,000,00	(\$22,720,000,00) (\$4,114,000,00) (\$205,740,14) (\$205,740,14) (\$26,665,00) (\$2,265,944,00)	\$213.594.1 \$13.107,776.1 \$13.107,776.1 \$263.000.0 \$175.861.1 \$115.861.1 \$115.861.1 \$115.861.1 \$115.861.1 \$115.861.1 \$115.861.1 \$115.861.1 \$115.861.1	.16 205,379 .1846,374 .00 263 .34 132 .85 315 .24 756 .76 144 .00 178 .00 350,767
	CARCLINA TRUST BANK CARCUMA TRUST BANK CARCINAT RUST BANK CARROLLTON BANCORP CARROLLTON B	LINCOLNTON NC. LINCOL	111 (2013) 2020/2015 2013/2009 Preferred Stock of Warrants 419/2017 115/2009 Preferred Stock of Warrants 419/2017 115/2009 Preferred Stock of Warrants 115/2009 Preferred Stock of Warrants 125/20018 1125/2009 Preferred Stock of Warrants 125/2009 Preferred Stock of Warrants 125/2009 Preferred Stock of Exercised Warrants 125/2009 Preferred Stock of Warrants	\$18.990.000.00 \$38.970.000.00 \$258.000.000.00 \$258.000.000.00 \$3.500.000.00 \$3.500.000.00 \$4.114.000.00 \$1.753.000.000 \$1.753.000.000 \$1.753.000.000 \$1.753.000.000 \$1.555.000.000.00 \$1.555.000.000 \$1.555.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding \$17,678,900.00 Sold, in full; warrants not outstanding \$329,874,444.96 Redeemed, in full; warrants not outstanding \$7,448,071.47 Redeemed, in full; warrants not outstanding \$7,448,071.47 Redeemed, in full; warrants not outstanding \$271,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full; warrants not outstanding \$274,579.55 Sold, in full; warrants not outstanding \$274,52,357.95 Sold, in full; warrants not outstanding \$1,396,988.89 Exteed bankrupton/Receivership \$4,672,098.50 Redeemed, in full; warrants not outstanding \$11,586,666.67 Redeemed, in full; warrants not outstanding \$25,855,083.33 Redeemed, in full; warrants not outstanding	\$8,201,000,000 \$18,980,000,000 \$18,280,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$10,000,000,000 \$10,000,000,000	(\$34,120,00) (\$15,880,09) 9,201 \$1,000,00 18,890 \$1,000,00 18,900 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 1,360 \$932,96 \$3,397 \$416,99 1,360 \$932,96 \$3,397 \$932,26 (\$32,969,07) (\$363,42) 1,000 \$905,20 (\$32,969,07) \$3,554 \$1,000,00 10,000 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$22,720,000,00) (\$4,114,000,00) (\$91,174,40) (\$005,740,14)	\$13.107,778. \$13.107,778. \$263,000. \$115,861. \$15,861. \$15,861. \$15,861. \$15,861. \$15,861. \$15,861. \$15,861. \$15,861. \$15,861.	.16 205,379 .1846,374 .00 263 .34 132 .85 315 .24 756 .76 144 .00 178 .00 350,767
	GARCHAN TRUST BANK CARCHAN TON BANCORP GARCHAN TON BANCORP GARCHAN TON BANCORP CARCHAN TON BANCORP CARCHAN TON BANCORP CARCHAN TON BANCORP CATHAN GENERAL BANCORP CARCHAN GENERAL GENERAL BANCORP CARCHAN GENERAL GENERAL GENERAL GENERAL CONFORMATION J BECN BANCORP, INC. CENTER BANCORP INC. CEN	LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. BALTIMORE MM BALTIMORE MM BALTIMORE MM BEWYORK MY NEW YORK NY NEW YORK NY NEW YORK LINCOLNTON NC. LINCOLNTON NC	111 (2013) 3 (2020) 11 (2014) 3 (2015) 3 (2015) 3 (2015) 3 (2015) 4 (2015)	\$18.890.000.00 \$38.970.000.00 \$258.000.000.00 \$258.000.000.00 \$3.500.000.00 \$3.500.000.00 \$4.114.000.00 \$1.753.000.00 \$1.753.000.00 \$1.753.000.00 \$1.753.000.00 \$1.753.000.00 \$1.555.000.000.00 \$1.555.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding \$17,678,900.00 Sold, in full; warrants not outstanding \$329,874,444.96 Redeemed, in full; warrants not outstanding \$7,448,071.47 Redeemed, in full; warrants not outstanding \$7,448,071.47 Redeemed, in full; warrants not outstanding \$271,579.53 Currently Not Collectible \$4,682,141.86 Sold, in full; warrants not outstanding \$274,579.55 Sold, in full; warrants not outstanding \$13,969.98.89 Exted bankruptor/Receivership \$4,672,098.50 Redeemed, in full; warrants not outstanding \$11,580,666.67 Redeemed, in full; warrants not outstanding \$15,655,083.33 Redeemed, in full; warrants not outstanding	\$8,201,000,000 \$18,980,000,000 \$18,280,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$128,000,000,000 \$10,000,000,000 \$10,000,000,000	(\$34,120,00) (\$15,880,00) 9,201 \$1,000,00 18,890 \$1,000,00 18,900 \$1,000,00 129,000 \$1,000,00 109,000,000 109,000,000 109,000,000 109,000,000 109,000,000 109,000,000 100	(\$22,720,000,00) (\$4,114,000,00) (\$91,174,40) (\$005,740,14)	\$13.107,778.1 \$13.107,778.1 \$285,000.1 \$115,861.2 \$115,861.3 \$131,207.1 \$131,207.1 \$131,207.1 \$145,000.0 \$178,000.1 \$145,000.1	.16 205,379 .1846,374 .00 263 .34 132 .34 132 .35 315 .24 756 .76 144 .00 178 .00 350,767 .43 113
8.57.97 8.16 8.14 143.146 8 8 44 11.59 11.59	CARCLINA TRUST BANK CARCLINA CARCLINA TRUST BANK CARCLINA	LINCOLNTON NC. LINCOL	1/11/2013 3/202019 1/11/2013	\$18,890,000,00 \$38,970,000,00 \$328,000,000,00 \$338,000,000,00 \$3,360,000,000 \$4,114,000,00 \$4,114,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding \$17,678,590.00 Sold, in full; warrants not outstanding \$329,874,444.96 Redeemed, in full; warrants not outstanding \$37,448,071.47 Redeemed, in full; warrants not outstanding \$271,579.53 Currently Not Collectible \$4,982,141.85 Sold, in full; warrants not outstanding \$27,432,357.95 Sold, in full; warrants not outstanding \$37,492,587.95 Sold, in full; warrants not outstanding \$13,996,988.89 Exteed bankrupton/Receivership \$4,672,098.59 Redeemed, in full; warrants not outstanding \$11,586,585,083.33 Redeemed, in full; warrants not outstanding \$4,672,098.59 Redeemed, in full; warrants not outstanding \$65,855,083.33 Redeemed, in full; warrants not outstanding \$65,855,083.33 Redeemed, in full; warrants not outstanding	\$9,201,000,000 \$16,980,000,000 \$16,250,000,000 \$123,000,000,000 \$123,000,000,000 \$123,000,000,000 \$123,000,000,000 \$123,000,000,000 \$123,000,000,000 \$123,000,000,000 \$123,000,000,000 \$123,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000,000,000 \$110	(\$31,200) (\$15,800.09) (\$15,800.09) (\$15,800.09) (\$15,800.09) (\$15,000.00 (\$15,000.00 (\$10	(\$22,720,000,00) (\$4,114,000,00) (\$91,174,40) (\$005,740,14)	\$13.107,778. \$13.107,778. \$263,000. \$115,861. \$15,861. \$15,861. \$15,861. \$15,861. \$15,861. \$15,861. \$15,861. \$15,861. \$15,861.	.16 205,379 .1846,374 .00 263 .34 132 .34 132 .35 315 .24 756 .76 144 .00 178 .00 350,767 .43 113
	CARCLINA TRUST BANK CARCHAR TRUST BANK CARCAL TRUST BANK CARROLLTON BANCORP CATHAY CENERAL BANCORP CARROLLTON CORP. CATHAY CENERAL BANCORP CARROLLTON CORP. CATHAY CENERAL BANCORP CARROLLTON CORP. CARRO	LINCOLNTON NC. LINCOL	111 (2013) 2020/2015 2013/2009 Preferred Stock of Warrants 419/2015 115/2009 Preferred Stock of Warrants 419/2015 115/2009 Preferred Stock of Warrants 115/2009 Preferred Stock of Warrants 126/2001 Preferred Stock of Warrants 126/2001 Preferred Stock of Warrants 126/2001 Preferred Stock of Warrants 126/2009 Preferred Stock of Exercised Warrants 127/2009 Preferred Stock of Warrants	\$18.990.000.00 \$38.970.000.00 \$258.000.000.00 \$258.000.000.00 \$3.500.000.00 \$3.500.000.00 \$4.114.000.00 \$1.753.000.000 \$1.753.000.000 \$1.753.000.000 \$1.753.000.000 \$1.555.000.000.00 \$1.555.000.000 \$1.555.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding \$17,678,900.00 Sold, in full; warrants not outstanding \$329,874,444.96 Redeemed, in full; warrants not outstanding \$7,448,071.47 Redeemed, in full; warrants not outstanding \$7,448,071.47 Redeemed, in full; warrants not outstanding \$271,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full; warrants not outstanding \$274,579.55 Sold, in full; warrants not outstanding \$274,52,357.95 Sold, in full; warrants not outstanding \$1,396,988.89 Exteed bankrupton/Receivership \$4,672,098.50 Redeemed, in full; warrants not outstanding \$11,586,666.67 Redeemed, in full; warrants not outstanding \$25,855,083.33 Redeemed, in full; warrants not outstanding	\$9,201,000,000 \$16,980,000,000 \$16,250,000,000 \$123,000,000,000 \$123,000,000,000 \$123,000,000,000 \$123,000,000,000 \$123,000,000,000 \$123,000,000,000 \$123,000,000,000 \$123,000,000,000 \$123,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000,000,000 \$110	(\$31,200) (\$15,800.09) (\$15,800.09) (\$15,800.09) (\$15,800.09) (\$15,000.00 (\$15,000.00 (\$10	(\$22,720,000,00) (\$4,114,000,00) (\$91,174,40) (\$005,740,14)	\$13,107,776.1 \$13,107,776.1 \$283,000.0 \$115,801.1 \$287,213,1 \$488,000.00 \$176,000.1 \$1115,500.0 \$311,115,500.0 \$344,007.4	.16 205,379 .16 205,379 .17 205,379 .18 205,379 .30 1,846,374 .31 132 .85 315 .24 756 .76 144 .00 86,705 .00 350,767 .43 113
8.57.97 8.16 8.14 143.146 8 8 44 11.59 11.59	GARCHAN TRUST BANK CARCHAN TRUST BANK CARCHAN TRUST BANK CARCALT TON BANCORP CARRY TRUST BANK CARRY TON BANCORP GARVE BANCORP INC. CARCHE BANCORP INC. CARCHE BANCORP INC. CARCHE BANCORP INC. CARCHE BANCORP INC. CATHAN GENERAL BANCORPORATION CATHAN GENERAL BANCORPORATION CATHAN GENERAL BANCORP CAR BANCO	LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. BALTIMORE MM BALTIMORE MM BALTIMORE MM BEWYORK NY NEW YORK LINCOLNTON LINCOLNTO	111 (2013) 3 (2020) 11 (2013)	\$18,890,000,00 \$38,970,000,00 \$328,000,000,00 \$338,000,000,00 \$3,360,000,000 \$4,114,000,00 \$4,114,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00 \$1,753,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding \$17,678,590.00 Sold, in full; warrants not outstanding \$329,874,444.96 Redeemed, in full; warrants not outstanding \$37,448,071.47 Redeemed, in full; warrants not outstanding \$271,579.53 Currently Not Collectible \$4,982,141.85 Sold, in full; warrants not outstanding \$27,432,357.95 Sold, in full; warrants not outstanding \$37,492,587.95 Sold, in full; warrants not outstanding \$13,996,988.89 Exteed bankrupton/Receivership \$4,672,098.59 Redeemed, in full; warrants not outstanding \$11,586,585,083,33 Redeemed, in full; warrants not outstanding \$4,672,098.59 Redeemed, in full; warrants not outstanding \$65,855,083,33 Redeemed, in full; warrants not outstanding \$65,855,083,33 Redeemed, in full; warrants not outstanding	\$9,201,000,00 \$18,980,000,00 \$18,980,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$1,288,259,00 \$2,281,259,86 \$2,2	(\$34,120,00) (\$15,880,00) (\$15,880,00) (\$15,880,00) (\$15,880,00) (\$15,880,00) (\$15,880,00) (\$16,890,00 (\$15,000,00 (\$16,000,00	(\$22,720,000,00) (\$4,114,000,00) (\$91,174,40) (\$005,740,14)	\$13.107,778.1 \$13.107,778.1 \$285,000.1 \$115,861.2 \$115,861.3 \$131,207.1 \$131,207.1 \$131,207.1 \$145,000.0 \$178,000.1 \$145,000.1	.16 205,379 .16 205,379 .17 205,379 .18 205,379 .30 1,846,374 .31 132 .85 315 .24 756 .76 144 .00 86,705 .00 350,767 .43 113
8.57.97 8.16 8.14 143.146 8 8 44 11.59 11.59	CARCLINA TRUST BANK CARCALINA BANCORP CARCALINA BANCORP CARCALINA BANCORP CARCALINA BANCORP CATHAY GENERAL	LINCOLNTON NC. LINCOL	111 (2013) 3 (2020) 11 (2013) 12 (2013) 12 (2013) 13 (2013) 14 (2013) 15 (2013) 16 (2013) 17 (2013) 18 (2013) 19 (20	\$18,690,000,00 \$38,570,000,00 \$258,000,000,00 \$3,300,000,00 \$3,300,000,00 \$3,300,000,00 \$4,114,000,00 \$1,753,000,000 \$1,753,000,000 \$1,753,000,000 \$11,000,000,000 \$10,000,000,000 \$2,250,000,000 \$10,000,000,000 \$2,250,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55. Redeemed, in full: warrants not outstanding \$17,676,900.00. Sold, in full: warrants not outstanding \$329,874,444.96. Redeemed, in full: warrants not outstanding \$7,489,071.47. Redeemed, in full: warrants not outstanding \$7,489,071.47. Redeemed, in full: warrants not outstanding \$271,579.53. Currently Not Collectible \$4,982,141.86. Sold, in full: warrants not outstanding \$27,432,357.95. Sold, in full: warrants not outstanding \$1,396,988.89. Éxted bankrupton/flacetvership \$4,672,098.50. Redeemed, in full: warrants not outstanding \$11,586,666.67. Redeemed, in full: warrants not outstanding \$2,344,662.43. Sold, in full: warrants not outstanding	\$9,201,000,00 \$16,980,000,00 \$16,280,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$11,286,825,90 \$2,831,259,86 \$2,831,259,86 \$2,831,259,86 \$2,831,259,86 \$2,831,250,86 \$2,831,250,86 \$2,831,250,86 \$2,831,250,86 \$3,564,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$2,64,750,00 \$1,831,500,00 \$2,7,875,000,00	(\$31,120,00) (\$15,800,00) (\$15,800,00) (\$15,800,00) (\$15,800,00) (\$16,	(\$22,720,000,00) (\$4,114,000,00) (\$91,174,40) (\$005,740,14)	\$13,107,776.1 \$13,107,776.1 \$283,000.0 \$115,801.1 \$287,213,1 \$488,000.00 \$176,000.1 \$1115,500.0 \$311,115,500.0 \$344,007.4	.16 205,379 .30 1,846,374 .00 263 .34 132 .35 315 .24 766 .00 178 .00 178 .00 350,767 .00 350,767 .43 113
8.57.97 8.16 8.14 143.146 8 8 44 11.59 11.59	CARCLINA TRUST BANK CARCHAR TRUST BANK CARCAGE TRUST BANK CARROLLTON BANCORP CARROLLTON B	LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. LINCOLNTON NC. BALTIMORE MM BALTIMORE MM BALTIMORE MM BEWYORK NY NEW YORK NY NY NEW YORK NY NEW YORK NY NY NEW YORK NY NY NEW YORK NY NY NEW YORK NY	111 (2013) 2020/2013   111 (2013)   2013 (2013)   2013 (2019)   2013 (20	\$18,690,000,00 \$38,670,000,00 \$326,000,000,00 \$33,60,000,000 \$3,300,000,000 \$3,300,000,000 \$4,114,000,00 \$1,753,000,000 \$1,753,000,000 \$1,753,000,000 \$11,660,000,000,000 \$11,660,000,000,000 \$11,660,000,000,000,000 \$11,660,000,000,000,000,000,000,000,000,0	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55. Redeemed, in full: warrants not outstanding \$17,676,900.00. Sold, in full: warrants not outstanding \$329,874,444.96. Redeemed, in full: warrants not outstanding \$7,489,071.47. Redeemed, in full: warrants not outstanding \$7,489,071.47. Redeemed, in full: warrants not outstanding \$271,579.53. Currently Not Collectible \$4,982,141.86. Sold, in full: warrants not outstanding \$27,432,357.95. Sold, in full: warrants not outstanding \$1,396,988.89. Éxted bankrupton/flacetvership \$4,672,098.50. Redeemed, in full: warrants not outstanding \$11,586,666.67. Redeemed, in full: warrants not outstanding \$2,344,662.43. Sold, in full: warrants not outstanding	\$9,201,000,000 \$18,980,000,000 \$18,980,000,000 \$18,250,000,000 \$1229,000,0000,000 \$1229,000,0000,000 \$1229,000,0000,000 \$1229,000,0000,000 \$1229,000,0000,000 \$1229,000,0000,000 \$1229,000,0000,000 \$1229,000,0000,000 \$1229,000,0000,000 \$1229,000,0000,000 \$1229,000,0000,000 \$1229,000,0000,000 \$1229,000,0000,000 \$1229,000,0000,000 \$1229,0000,0000,000 \$1229,0000,0000,000 \$1229,0000,0000,0000,0000,0000,0000,0000,	(\$34,120,00) (\$15,880,00) 9,201 \$1,000,00 18,980 \$1,000,00 18,980 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 129,000 \$1,000,00 130,000 \$1,000,00 140,000 \$1,000,00 1,360 \$31,000,00 1,360 \$31,000,00 1,360 \$31,000,00 1,360 \$332,26 (\$32,969,92) (\$32,969,92) (\$32,969,92) (\$32,969,93) 1,000 \$30,26 (\$32,969,93) (\$32,969,	(\$22,720,000,00) (\$4,114,000,00) (\$91,174,40) (\$005,740,14)	\$13,107,776.5 \$13,107,776.5 \$263,000.0 \$115,861.5 \$289,000.00 \$176,000.0 \$118	.16 205,379 .16 205,379 .17 205,379 .18 205,379 .30 1,846,374 .31 132 .34 132 .35 315,24 756 .24 756 .24 756 .24 756 .24 756 .24 756 .24 144 .25 114 .26 114 .27 115 .28 115 .29 115 .20 25,767 .20 25,767 .20 25,767 .20 25,767 .20 25,767 .20 25,767 .20 25,767 .20 25,767 .20 25,767 .20 25,776 .20 25
8.57.97 8.16 8.14 143.146 11.59 8.14 8.14 8.11,14	CARCLINA TRUST BANK CARCINA TRUST TRUST TRUST TRUST	LINCOLNTON NC. LINCOL	111 (2013) 3 (2020) 11 (2013)	\$18,690,000,00 \$38,570,000,00 \$258,000,000,00 \$3,300,000,00 \$3,300,000,00 \$3,300,000,00 \$4,114,000,00 \$1,753,000,000 \$1,753,000,000 \$1,753,000,000 \$11,000,000,000 \$10,000,000,000 \$2,250,000,000 \$10,000,000,000 \$2,250,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,511,580.55. Redeemed, in full: warrants not outstanding \$17,678,900.00. Sold, in full: warrants not outstanding \$329,874,444.96. Redeemed, in full: warrants not outstanding \$7,448,071.47. Redeemed, in full: warrants not outstanding \$271,579.53. Currently Not Collectible \$4,982,141.86. Sold, in full: warrants not outstanding \$27,432,357.95. Sold, in full: warrants not outstanding \$1,396,988.89. Exted bankingtor/Receivership \$4,672,096.50. Redeemed, in full: warrants not outstanding \$11,586,666.67. Redeemed, in full: warrants not outstanding \$2,344,662.43. Sold, in full: warrants not outstanding \$2,342,662.65. Redeemed, in full: warrants not outstanding \$2,343,662.65. Redeemed, in full: warrants not outstanding \$2,344,662.43. Sold, in full: warrants not outstanding \$2,344,662.43. Sold, in full: warrants not outstanding	\$9,201,000,00 \$18,980,000,00 \$18,980,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$129,000,000,00 \$1,288,259,00 \$2,281,259,86 \$2,2	(\$34,120,00) (\$15,880,00) (\$15,880,00) (\$15,880,00) (\$15,880,00) (\$15,880,00) (\$15,880,00) (\$16,890,00 (\$15,000,00 (\$16,000,00	(\$22,720,000,00) (\$4,114,000,00) (\$91,174,40) (\$005,740,14)	\$13,107,778.1 \$13,107,778.1 \$263,000.6 \$115,861.1 \$469,313.1 \$469,313.1 \$131,297.1 \$131,297.1 \$480,000.00 \$1178,000.00 \$1115,500.00 \$1115,500.00 \$1115,500.00 \$1178,000.00	.16 205,379 .1846,374 .00 263 .34 132 .34 132 .35 315 .24 756 .76 144 .00 178 .00 86,705 .00 350,767 .43 113 .00 125,413 .00 750 .00 750 .00 234,742 .00 234,742

8.14	AB&T FINANCIAL CORPORATION  CENTRAL COMMUNITY CORPORATION	GASTONIA TEMPLE	NC 11/19/2013 TX 2/20/2009	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$815,100.00	2,964 \$275.00	(\$2,148,900.00)			
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX 12/10/2012		<del>4</del> =1,000,00000		4201.011020.00		\$5,333,059.60	5,758 \$926.20	(\$424,940.40)			
	CENTRAL COMMUNITY CORPORATION  CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 12/11/2012 TX 1/11/2013						\$15,043,340.40	16,242 \$926.20	(\$1,198,659.60)		\$1,058,725.80	1,100
	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN FAIRLAWN	OH 12/5/2008	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	(\$203,70	4.00)				
11	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH 9/26/2012 N I 12/23/2008	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12 704 145 10	Redeemed, in full; warrants not outstanding	\$3,000,000.00	7,225 \$415.22	(\$4,225,000.00)	+		+
	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ 11/24/2010	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$12,704,140.10	redecined, in rail, warranto not odistanding	\$11,300,000.00	11,300 \$1,000.00				
40	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST HONOLULU	NJ 12/1/2010	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$7E 02E 001 42	Sold, in full; warrants not outstanding					\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 6/22/2011	Preiened Stock w Warrants	\$135,000,000.00	\$0.00	\$75,036,691.42	Sold, in Idii; warrants not outstanding	\$36,337,500.00 (\$454,21 \$36,427,038.55 (\$387,81	8.75) 2,850,000 \$12.75	(\$32,121,928.87) (\$30,113.532.58)			
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 4/4/2012						\$36,427,038.55 (\$387,81	6.38) 2,770,117 \$13.15	(\$30,113,532.58)			
45	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU FRESNO	HI 6/11/2013 CA 1/30/2009	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding					\$751,888.00	79,288
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 8/18/2011						\$7,000,000.00	7,000 \$1,000.00				
93	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES, INC.	FRESNO POWHATAN	CA 9/28/2011 VA 1/30/2009	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3.800.656.00	Sold, in full; warrants not outstanding					\$185,016.80	79,067
	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA 10/1/2013						\$3,350,000.00	11,385 \$294.25	(\$8,035,000.00)			
8,17,44	CENTRIC FINANCIAL CORPORATION  CENTRIC FINANCIAL CORPORATION	HARRISBURG HARRISBURG	PA 12/18/2009 PA 7/14/2011	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$6,056,000,00	6.056 \$1.000.00			\$182,000,00	182
8,14,44	CENTRIX BANK & TRUST	BEDFORD	NH 2/6/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding						102
	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	BEDFORD OTTAWA	NH 7/28/2011	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	644 005 007 44	Sold, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00		-	\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 9/25/2013	Freiend Stock w Warrants	\$32,000,000.00	\$0.00	\$11,203,367.14	Sold, III Idii, Walfallis Hot Odistaliding	\$8,211,450.00	25,266 \$325.00	(\$17,054,550.00)			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 10/18/2013 IL 10/29/2013						\$1,950,000.00 (\$82.11	6,000 \$325.00	(\$4,050,000.00)			
	CENTRUE FINANCIAL CORPORATION  CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 1/6/2014						(\$19,50					
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 2/10/2014						\$577.638.02	1.402 \$412.01	(\$824,361.98)			4
	CENTRUE FINANCIAL CORPORATION  CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 3/19/2014 IL 10/15/2014						(\$5,77	6.38)			\$2,000.00	508.320
14,15	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM 6/19/2009 NM 12/19/2012	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding						
	CENTURY FINANCIAL SERVICES CORPORATION  CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 12/19/2012 NM 12/20/2012						\$39,400.00 \$9,810,600.00	40,000 \$0.99 9,960,000 \$0.99	(\$600.00) (\$149,400.00)		\$198,635.58 \$297,953.37	200,000 300,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM 1/11/2013						(\$98,50	0.00)	(9170,700.00)			300,000
15	CHAMBERS BANCSHARES, INC. CHAMBERS BANCSHARES, INC.	DANVILLE DANVILLE	AR 5/29/2009 AR 4/1/2015	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full; warrants not outstanding	\$19,817,000.00	19,817,000 \$1.00			\$991,000.00	991,000
8	CHICAGO SHORE CORPORATION	CHICAGO	IL 7/31/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding					9007,000.00	351,000
	CHICAGO SHORE CORPORATION	CHICAGO	IL 3/14/2014						\$257,660.00	260 \$991.00 6.740 \$991.00	(\$2,340.00) (\$60.660.00)	-	\$347,193.00	2==
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL 3/17/2014 IL 4/25/2014						\$6,679,340.00 (\$69,37		(\$60,660.00)		\$347,193.00	350
23	CIT GROUP INC.	NEW YORK	NY 12/31/2008	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/Receivership			(20 000 000 000 000			
19.30	CIT GROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 12/10/2009 NY 10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32.839.267.986.46	Redeemed, in full; warrants not outstanding			(\$2,330,000,000.00)			
. 0100	CITIGROUP INC.	NEW YORK	NY 12/10/2010		<del>*</del> ==,===,===,===				\$25,000,000,000.00	######################################		\$6,852,354,470.95		
11	CITIGROUP INC.	NEW YORK WELLSBORO	NY 1/31/2011 PA 1/16/2009		\$26,440,000,00	\$0.00	\$28 889 100 00	Redeemed, in full; warrants not outstanding					\$54,621,848.84	210,084,034
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 8/4/2010	Treened Glock w Waltania	\$20,440,000.00	\$0.00	\$20,000,100.00	redecined, in rail, warrants not outstanding	\$26,440,000.00	26,440 \$1,000.00				
8,55,97	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 9/1/2010	Desferred Charles Francisco Warnests	640,400,000,00	\$0.00	6000 F74 44	Consents Not Collective					\$400,000.00	194,794
	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA 9/23/2011	Preferred Stock w/ Exercised Warrants	\$10,400,000.00		\$223,571.11				(\$10,400,000.00)			
8,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO 5/29/2009	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding			(20.000.000.000		***************************************	
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 2/7/2013 MO 2/8/2013						\$6,657,375.00 \$6,150,000.00	12,990 \$512.50 12,000 \$512.50	(\$6,332,625.00) (\$5,850,000.00)		\$258,018.75 \$387,028.12	500 750
	ICITIZENS BANCSHARES CO.	CHILLICOTHE	MO 3/26/2013						(\$128,07	3.75)	(90,000,000,00)		\$007,020.12	100
9,11,36	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	GA 3/6/2009 GA 8/13/2010	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	\$7.462.000.00	7.462 \$1.000.00		$\longrightarrow$		_
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA 3/20/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60	Sold, in full; warrants not outstanding						
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA 6/29/2015						\$1,560,312.00 (\$25.00	2,400 \$650.13	(\$839,688.00)		\$53,015.60	120
8,138	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	LA 8/6/2015 KY 2/6/2009	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$0.00	\$4,980,258.54	Sold, in full; warrants not outstanding	(\$25,00	0.00)				
	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK	VERSAILLES SOUTH HILL	KY 2/28/2017	Preferred Stock w/ Exercised Warrants		***			\$4,800,000.04	10,909,091 \$0.44	(\$1,499,999.96)			
8,14,44	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	SOUTH HILL SOUTH HILL	VA 12/23/2008 VA 7/28/2011	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	\$3.000.000.00	3.000 \$1.000.00			\$150,000,00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 12/19/2008	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full; warrants not outstanding					\$100,000.00	100
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 2/16/2011 KY 2/13/2013						\$2,212,308.00 \$3,300,904.00	63 \$35,116.00 94 \$35,116.00		$\longrightarrow$		
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 1/15/2014						\$3,265,788.00	93 \$35,116.00				
00	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN	KY 4/15/2015	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	8204 205 FF7 00	Redeemed, in full; warrants not outstanding					\$1,705,802.78	254,218
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION  CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI 12/12/2008 MI 4/12/2013	Preferred Stock w Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08	Redeemed, in full; warrants not outstanding	\$300,000,000.00	300,000 \$1,000.00				
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	FLINT GASTONIA	MI 5/13/2015		\$20.500.000.00	\$0.00							\$12,150,120.44	2,571,998
45	CITIZENS SOUTH BANKING CORPORATION  CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC 12/12/2008 NC 9/22/2011	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000.00	20,500 \$1,000.00				_
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 11/9/2011						¥23,033,033,033	7.1333			\$225,157.00	450,314
8,9,124	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL BANCSHARES CORPORATION	NEWARK NEWARK	NJ 4/10/2009 NJ 8/7/2015	Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00	Sold, in full; warrants not outstanding	\$2,226,750.00	9.439 \$235.91	(\$7,212,250.00)			
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding			(97,212,200.00)			
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 12/30/2009						\$200,000,000.00 \$200,000,000.00	200,000 \$1,000.00 200,000 \$1,000.00				
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 3/3/2010 CA 4/7/2010						\$200,000,000.00	200,000 \$1,000.00			\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC 3/27/2009 SC 11/28/2012	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding	***********		(0.000 171.00)			
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 11/28/2012 SC 11/29/2012						\$955,825.50 \$1,662,874.50	1,095 \$872.90 1,905 \$872.90	(\$139,174.50) (\$242,125.50)		\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC 1/11/2013						(\$25,00	0.00)	(42 .2,720.00)		Ç,2200	100
82	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 12/5/2008 FL 3/8/2013	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	\$3,772,645.00	3,950 \$955.10	(\$177,355.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 3/11/2013						\$5,730,600.00	6,000 \$955.10	(\$269,400.00)			
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 4/9/2013 FL 4/10/2013						(\$95,03	2.45)			\$99,000.00	60.000
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 6/12/2013										\$225,647.45	145,579
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 8/28/2009	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding	**********		10.00		2000 000 00	
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC 3/8/2013 SC 3/11/2013						\$397,550.00 \$12,335,976.50	500 \$795.10 15,515 \$795.10	(\$102,450.00) (\$3,179,023.50)		\$389,857.05 \$25,990.47	450 30
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 4/9/2013				Ann ann an		(\$127,33					4
45	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	CO 12/19/2008 CO 9/8/2011	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding	\$64.450.000.00	64.450 \$1.000.00				
	COBIZ FINANCIAL INC.	DENVER	CO 11/23/2011						70.11.00100000	7.111.00			\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK YORK	PA 1/9/2009 PA 8/18/2011	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding	\$16,500,000.00	16,500 \$1,000.00				+
	CODORUS VALLEY BANCORP, INC.	YORK	PA 9/28/2011						\$10,000,000.00	10,000 \$1,000.00			\$526,604.00	263,859
8,14	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	CO 2/13/2009 CO 7/19/2013	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding	\$46.995.00	52 \$903.75	(\$5.005.00)			
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR	CO 7/19/2013 CO 7/22/2013						\$46,995.00 \$8,990,505.00	52 \$903.75 9,948 \$903.75	(\$5,005.00)		\$494,381.25	50
	COLOFAST BANKSHARES INC	LAMAR	CO 9/12/2013	2 ( 12 ) (5 ) (10)	2001		*****		(\$90,37					4
8,11,14	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN WEST CONSHOHOCKEN	PA 3/27/2009 PA 10/26/2011	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	\$574.000.00	574 \$1,000.00			\$29.000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	GA 1/9/2009	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding					420,000,00	
	COLONY BANKCORP, INC.	FITZGERALD	GA 2/7/2013						\$21,633,944.71 \$265,135,29	27,661 \$782.11 339 \$782.11	(\$6,027,055.29) (\$73,864.71)			
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA 2/8/2013 GA 3/26/2013						\$265,135.29 (\$218,99	339 \$782.11	(\$73,864.71)			
11,16	COLONY BANKCORP, INC.	FITZGERALD	GA 6/12/2013		\$70,000,000,00	\$0.00	600 004 440 00	Dedocated in 6th controls and author "		<del></del>			\$810,000.00	500,000
11,10	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA	WA 8/11/2010	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding	\$76,898,000.00	76,898 \$1,000.00				
8,14,44	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA 9/1/2010	Destruct Otests of Francisco Williams	60,000,000,00	80.00	60 000 470 01	Defended in 6.5 comments and authors in		1		$\leftarrow$	\$3,301,647.00	398,023
0,14,44	COLUMBINE CAPITAL CORP.  COLUMBINE CAPITAL CORP.	BUENA VISTA BUENA VISTA	CO 2/27/2009 CO 9/22/2011	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding	\$2,260,000.00	2,260 \$1,000.00		-	\$113,000.00	113
11	COMERICA INC. COMERICA INC.	DALLAS DALLAS		Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,250,000,000.00	2.250.000 \$1.000.00				

	AB&T FINANCIAL CORPORATION	GASTONIA	NC 11/19/201	3				I	\$815.100.00	2.964	\$275.00	(\$2.148.900.00)			
**	COMERICA INC.  COMMERCE NATIONAL BANK	DALLAS NEWPORT BEACH	TX 5/12/201	0	\$5,000,000,00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding	\$815,100.00	2,504	\$273.00	(92,140,500.00)		\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 1/9/200 CA 10/7/200	9	\$5,000,000.00	\$0.00	\$5,002,909.61	Redeemed, in full, warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00				
14,15	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH LOUISVILLE	CA 10/1/201 KY 5/22/200		\$20,400,000.00	\$0.00	\$21.575.016.54	Sold, in full; warrants not outstanding						\$566,858.50	87,209
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY 8/7/201	2					\$130,500.00 \$1,469,250.00	174,000	\$0.75 \$0.75	(\$43,500.00) (\$489.750.00)			
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY 8/8/201 KY 8/9/201	2					\$1,469,250.00 \$13,100,250.00	1,959,000 17,467,000	\$0.75	(\$489,750.00) (\$4,366,750.00)		\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY 8/10/201 KY 9/11/201	2					\$600,000.00 (\$153,000.0	800,000	\$0.75	(\$200,000.00)		\$105,732.00	120,000
8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA 1/23/200 CA 7/17/201	9 Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding	\$7,323,651.00	7.701	\$951.00	(\$377,349.00)		\$362,427.91	385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 9/12/201	3					(\$73,236.		9001.00	(9017,040.00)		Ç002,427.01	
8,11,14	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE ROSEVILLE	CA 1/16/200 CA 12/19/201	2	\$2,550,000.00	\$0.00	\$2,899,659.67		\$2,550,000.00	2,550	\$1,000.00			\$128,000.00	128
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 3/6/200 KS 7/18/201	9 Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$500,000.00	500	\$1,000.00			\$25,000.00	25
8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS 9/11/200	9 Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$52,000,000.00		\$1,000.00				
8,17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON KINGMAN	MS 9/29/201 AZ 7/24/200	9 Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding						\$2,600,000.00	2,600
9,11,36	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN OAKLAND	AZ 2/11/201 CA 1/16/200	5 9 Preferred Stock	\$1,747,000.00	\$0.00	\$1.823.188.61	Redeemed, in full; warrants not outstanding	\$3,872,000.00	3,872	\$1,000.00			\$116,000.00	116
44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA. INC.	OAKLAND NEW ALBANY	CA 9/29/201 IN 5/29/200	0 9 Preferred Stock w/ Warrants	\$19,468,000,00	\$0.00	\$22 902 291 62	Redeemed, in full: warrants not outstanding	\$1,747,000.00	1,747	\$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 9/15/201	1	\$19,466,000.00	\$0.00	\$22,002,281.62	Redeemed, in ruir, warrants not outstanding	\$19,468,000.00	19,468	\$1,000.00				
11,101	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANKERS TRUST CORPORATION	NEW ALBANY GLEN ALLEN	IN 10/19/201 VA 12/19/200	1 8 Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding						\$1,100,869.50	386,270
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 7/24/201	3					\$4,500,000.00 \$2,500,000.00	4,500 2,500	\$1,000.00 \$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 11/20/201 VA 4/23/201	4					\$10,680,000.00	10,680	\$1,000.00				
8,14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	VA 6/4/201 CA 2/27/200	4 Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding						\$780,000.00	780,000
	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA 11/30/201 CA 1/11/201	2					\$3,717,560.00 (\$25,000.00)	3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA 12/19/200	8 Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94	Redeemed, in full; warrants not outstanding			\$1,000.00				
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA 1/9/201 VA 5/28/201	5					\$12,643,000.00	12,643	\$1,000.00			\$873,485.00	61,796
8,14,76	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN GLEN ELLYN	IL 12/21/201	9 Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$3,136,500.00	6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	340
8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	AR 4/3/200	9 Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,705.037.50	3,750	\$988.01	(\$44,962.50)		\$85,157,88	048
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 2/7/201 AR 2/10/201	4					\$8,867,389.75	8,975	\$988.01	(\$107,610.25)		\$85,157.88 \$544,614.34	550
8,14,44	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON UNION CITY	AR 3/19/201 TN 3/20/200	4 9 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding	(\$125,724.)	27)					
0	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY COLUMBIA	TN 8/18/201	1	\$17.806.000.00	\$0.00			\$20,000,000.00	20,000	\$1,000.00			\$1,000,000.00	1,000
8	COMMUNITY FIRST, INC.	COLUMBIA	TN 2/27/200 TN 4/11/201	4	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	\$1,322,500.50	4,401	\$300.50	(\$3,078,499.50)		\$72,314.55	140
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN 4/14/201 TN 7/18/201	4					\$4,028,202.50 (\$53,507.1	13,405	\$300.50	(\$9,376,797.50)		\$387,399.37	750
8,67	COMMUNITY HOLDING COMPANY OF FLORIDALING / COMMUNITY RANCSHARES OF MISSISSIPPLING	BRANDON	MS 2/6/200	9 Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	\$1,002,750.00	405	\$9,550.00	(\$47,250.00)		\$25,000.00	_
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS 11/30/201 MS 1/11/201	3					(\$10,027.		\$9,550.00	(\$47,250.00)		\$25,000.00	1
8.14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY INVESTORS BANCORP. INC.	BRANDON BUCYRUS	MS 3/26/201 OH 12/23/200	3 8 Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3.115.616.28	Sold, in full; warrants not outstanding	(\$14,972.	50)					
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 12/19/201 OH 12/20/201	2					\$952,850.00 \$1,517,150.00	1,003	\$950.00	(\$50,150.00) (\$79.850.00)		\$105.000.00	120
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 1/11/201	3					(\$24,700.0	00)	\$550.00	(\$15,000.00)		\$100,000.00	130
44	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY PARTNERS BANCORP	BUCYRUS MIDDLETOWN	OH 3/26/201 NJ 1/30/200	3 9 Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	(\$300.6	00)					
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP COMMUNITY DASTRIES BANCORP	MIDDLETOWN MIDDLETOWN	NJ 8/11/201	1					\$9,000,000.00	9,000	\$1,000.00			\$460,000.00	311,972
15,17	COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN HAM LAKE	NJ 10/26/201 MN 11/13/200	9 Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding							
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN 8/12/201 MN 9/12/201	2					\$4,400,000.00 (\$48,849.)	4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	LA 1/9/200 LA 7/6/201	9 Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	\$24,000,000.00	24,000	\$1,000.00			\$1,200,000.00	1 200
	COMMUNITY WEST BANCSHARES	GOLETA	CA 12/19/200	8 Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$2,172,000.00	- 1,000		(\$828,000.00)		- +-,========	
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA GOLETA	CA 12/10/201 CA 12/11/201 CA 1/11/201	2					\$2,172,000.00	12,600	\$724.00 \$724.00	(\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 6/12/201	3					(\$112,944.	00)				\$698,351.00	521,158
53,110	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO ASHEBORO	NC 2/13/200 NC 5/23/201	9 Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59	Sold, in full; warrants not outstanding	\$10,149,929,90	1.085.554	\$9.35	(\$41,350,070,10)			
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 5/27/201	5					\$10,145,525.50	1,083,334	\$5.55	(941,330,070.10)		\$10,356.69	22,071
8,14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC 1/9/200 SC 10/29/201	9 Preferred Stock w/ Exercised Warrants 2	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$23,932.54	29	\$825.26	(\$5,067.46)			
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC 10/31/201 SC 1/11/201	2					\$2,687,046.56	3,256	\$825.26	(\$568,953.44)		\$106,364.00	164
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING		9 Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	\$548.680.00			(\$89.320.00)		\$3.960.00	
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING CORNING	AR 1/11/201	3					(\$5,486.)	638	\$860.00	(\$89,320.00)		\$3,960.00	32
8 14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING MILFORD	AR 3/26/201 NE 1/30/200		\$7,525,000.00	\$0.00	\$8 781 205 02	Sold, in full; warrants not outstanding	(\$19,513.2	20)					
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD	NE 11/28/201 NE 11/29/201	2					\$713,208.30 \$6,193,989.20	777	\$917.90 \$917.90	(\$63,791.70) (\$554,010.80)		\$372,240.00	276
	COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 1/11/201	3					\$6,193,969.20 (\$69,071.5	98)	\$917.90	(\$554,010.80)		\$372,240.00	3/6
8	COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION	CLARKSDALE CLARKSDALE	MS 6/5/200 MS 4/30/201		\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5.000	\$1,000.00			\$250,000.00	250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO	WY 2/20/200 WY 1/8/201	9 Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding	\$1,000,000.00	1.000	\$1,000.00				
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO.	WY 11/19/201	4					\$2,100,000.00	2,100	\$1,000.00			\$155,000.00	155
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. (CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC 1/9/200 NC 2/19/201	9 Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$24,900,000.00	24,900	\$1,000.00				
9.14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH BLAINE	NC 6/11/201	4	\$10,650,000.00	\$0.00	\$12.400.224.02	Sold, in full; warrants not outstanding						\$1,681,000.00	833,705
0,17	CROSSTOWN HOLDING COMPANY	BLAINE	MN 1/23/200 MN 7/19/201	3	\$10,000,000.00	90.00	g13,480,324.83	Color, in run, wallding not outstanding	\$343,794.50	350	\$982.27	(\$6,205.50)			
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 7/22/201 MN 9/12/201	3					\$10,117,381.00 (\$104,611.)	10,300	\$982.27	(\$182,619.00)		\$531,210.67	533
8	CSRA BANK CORP. CSRA BANK CORP.	WRENS WRENS	GA 3/27/200 GA 6/29/201	9 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,210,755.60	Sold, in full; warrants not outstanding	\$2,400,000.00	2,400	\$1,213.75		\$513,000.00	\$141,815.60	120
	CSRA BANK CORP.	WRENS	GA 8/6/201	5	****				\$2,400,000.00 (\$25,000.0	2,400	J.,2.0.70		\$5.5,000.00	<b>↓.</b> →1,010.00	120
11,16	CVB FINANCIAL CORP.  CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA 12/5/200 CA 8/26/200	9	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97,500,000.00	97,500	\$1,000.00				
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA 9/2/200 CA 10/28/200	9					\$32,500,000.00	32,500	\$1,000.00			\$1,307,000.00	834,761
8,14,44	D.L. EVANS BANCORP	BURLEY	ID 2/27/200	9 Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding							334,701
	D.L. EVANS BANCORP	BURLEY	ID 9/27/201 WI 5/15/200	1   9   Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$19,891,000.00		\$1,000.00			\$995,000.00	995
14,15,44	DEERFIELD FINANCIAL CORPORATION	DEEKFIELD							\$2,639,000.00					6400 000 00	132,000
	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION DEI MAR BANCORP DEI MAR BANCORP	DEERFIELD DEERFIELD DEI MAR	WI 5/15/200 WI 9/8/201 MD 12/4/200	1 9 Preferred Stock w/ Exercised Warrants	\$9,000,000,00	\$0.00	\$6 598 331 15	Sold in full: warrants not outstanding	\$2,039,000.00	2,639,000	\$1.00			\$132,000.00	132,000
	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD 12/4/200 MD 2/7/201	9 Preferred Stock w/ Exercised Warrants 3	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$5,293,527.28	8,648	\$612.11	(\$3,354,472.72)		\$132,000.00 \$311,943.55	450
	DEERFELD FINANÇIAL CORPORATION DELIANG BANCORP  DELIANG BANCORP  DELIANG BANCORP  DELIANG BANCORP	DEERFIELD DELMAR DELMAR DELMAR DELMAR DELMAR	MD 12/4/200 MD 2/7/201 MD 2/8/201 MD 3/26/201	9 Preferred Stock w/ Exercised Warrants 3 3 3						8,648 352		(\$3,354,472.72) (\$136,537.28)			450
14,15,44 8,14 8,18	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP	DEERFIELD DELMAR DELMAR DELMAR DELMAR DELMAR HORN LAKE	MD 12/4/200 MD 2/7/201 MD 2/8/201 MD 3/26/201 MS 2/13/200	99 Preferred Stock w Exercised Warrants 3 3 9 Preferred Stock w Exercised Warrants 9 Preferred Stock w Exercised Warrants	\$1,173,000.00	\$0.00		Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$5,293,527.28 \$215,462.72 (\$55,089.	8,648 352	\$612.11	(\$136,537.28)		\$311,943.55	450
	DEERFELD FINANÇIAL CORPORATION DELIANG BANCORP  DELIANG BANCORP  DELIANG BANCORP  DELIANG BANCORP	DEERFIELD DELMAR DELMAR DELMAR DELMAR DELMAR	MD 12/4/200 MD 2/7/201 MD 2/8/201 MD 3/26/201	99 Preferred Stock w/ Exercised Warrants 3 3 9 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 3 3					\$5,293,527.28 \$215,462.72	8,648 352	\$612.11	(\$3,354,472.72) (\$136,537.28) (\$64,571.42) (\$419,532.41)			450

14 15	AB&T FINANCIAL CORPORATION DIAMOND BANCORP, INC.	GASTONIA NO WASHINGTON M	C IO	11/19/2013 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00 \$21,101,618.19 Sold, in full; warrants not outstanding	\$815,100.00	2,964 \$275.00	(\$2,148,900.00)		_
- 11.0	DIAMOND BANCORP, INC.	WASHINGTON M	Ю	8/8/2012	420)		\$4,381,500.00	6,000,000 \$0.73	(\$1,618,500.00)	\$688.041.0	
	DIAMOND BANCORP, INC.  DIAMOND BANCORP, INC.	WASHINGTON MI WASHINGTON MI	10	8/9/2012 8/10/2012			\$10,197,941.25 \$350.520.00	13,965,000 \$0.73 480,000 \$0.73	(\$3,767,058.75) (\$129,480.00)	\$688,041.0 \$91,535.4	
	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON MI KANSAS CITY MI	10	9/11/2012	\$146,053,000.00	\$0.00 \$87.459.858.69 Sold, in full; warrants not outstanding	***************************************	(\$149,299.61)	(4.23).00.00,	***	
8,14	DICKINSON FINANCIAL CORPORATION II  DICKINSON FINANCIAL CORPORATION II	KANSAS CITY MI KANSAS CITY MI	10	1/16/2009 Preferred Stock w/ Exercised Warrants 2/7/2013	\$146,053,000.00	\$0.00 \$87,459,858.69 Sold, in full; warrants not outstanding	\$8,025,555.03	14,523 \$552.61	(\$6,497,444.97) (\$58,845,206.70)	\$3,372.1	19 5
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY MM KANSAS CITY MM	0	2/7/2013 2/8/2013			\$8,025,555.03 \$72,684,793.30	(\$807,103.48) \$552.61	(\$58,845,206.70)	\$3,372.1 \$4,922,044.8	37 7,298
11	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	KANSAS CITY MI RIVERWOODS IL		3/26/2013 3/13/2009 Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00 \$1,464,248,844.00 Redeemed, in full; warrants not outstanding					
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS IL RIVERWOODS IL		4/21/2010 7/7/2010			\$1,224,558,000.00	1,224,558 \$1,000.00		\$172,000,000.0	.00 20,500,413
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN PA	A	1/30/2009 Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00 \$13,683,277.61 Redeemed, in full; warrants not outstanding				\$172,000,000.0	20,300,413
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN PA	A A	8/4/2011			\$11,750,000.00	11,750 \$1,000.00		\$458,000,0	.00 186,311
15	DUKE FINANCIAL GROUP, INC.	DOWNINGTOWN PA MINNEAPOLIS MI	IN .	9/21/2011 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$17,424,285.82 Redeemed, in full; warrants not outstanding				\$430,000.0	0 100,311
	DUKE FINANCIAL GROUP, INC.  DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MI MINNEAPOLIS MI	IN IN	11/27/2013 3/5/2014			\$5,000,000.00 \$2,000,000.00	5,000,000 \$1.00 2,000,000 \$1.00			_
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MI	IN	4/2/2014			\$5,000,000.00	5,000,000 \$1.00		\$600,000.0	.00 600,000
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA MI BETHESDA MI	ID ID	12/5/2008 Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00 \$44,847,153.76 Redeemed, in full; warrants not outstanding	\$15,000,000,00	15.000 \$1.000.00			
	EAGLE BANCORP, INC.	BETHESDA MI	ID	12/23/2009 7/14/2011			\$23,235,000.00	23,235 \$1,000.00			
11 16	EAGLE BANCORP, INC.  EAST WEST BANCORP, INC.	BETHESDA MI PASADENA CA	ID Δ	11/23/2011 12/5/2008 Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00 \$352,722,420.00 Redeemed, in full; warrants not outstanding				\$2,794,422.0	.00 385,434
	EAST WEST BANCORP, INC.	PASADENA CA	A	12/29/2010	***************************************	7	\$306,546,000.00	306,546 \$1,000.00			
	EAST WEST BANCORP, INC.  EASTERN VIRGINIA BANKSHARES, INC.	PASADENA CA TAPPAHANNOCK VA	A A	1/26/2011 1/9/2009 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00 \$28,568,653.60 Sold, in full; warrants not outstanding				\$14,500,000.0	.00 1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA	A	10/18/2013			\$3,900,000.00	3,900 \$1,104.11		\$406,029.00	
	EASTERN VIRGINIA BANKSHARES, INC.  EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA TAPPAHANNOCK VA	A A	1/6/2014			\$20,100,000.00	20,100 \$1,104.11		\$2,092,611.00	
	EASTERN VIRGINIA BANKSHARES, INC.  ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK VA	A	5/13/2015	\$17.949.000.00	\$0.00 \$23,397.494.08 Redeemed, in full: warrants not outstanding				\$115,000.0	.00 384,041
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.  ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD NO ENGELHARD NO	C	1/16/2009 Preferred Stock w/ Warrants 2/19/2014	\$17,949,000.00	\$0.00 \$23,397,494.08 Redeemed, in full; warrants not outstanding	\$17,949,000.00	17,949 \$1,000.00			
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD NO	C	6/11/2014	AT	50.00	. 10.0,000	15.15		\$871,000.0	.00 514,693
44	EMCLAIRE FINANCIAL CORP.  EMCLAIRE FINANCIAL CORP.	EMLENTON PA	A _	12/23/2008 Preferred Stock w/ Warrants 8/18/2011	\$7,500,000.00	\$0.00 \$8,545,904.67 Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00			
45	EMCLAIRE FINANCIAL CORP.	EMLENTON PA	A	12/7/2011	\$34.000.000.00	50.00				\$51,113.0	.00 50,111
45	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON TX	X	12/5/2008 Preferred Stock w/ Warrants 9/27/2011	\$34,000,000.00	\$0.00 \$39,415,959.89 Redeemed, in full; warrants not outstanding	\$34,000,000.00	34,000 \$1,000.00			$\pm$
	ENCORE BANCSHARES INC	HOUSTON TX	X	11/23/2011	Par 000 000 ==	60.00				\$637,071.0	.00 364,026
(1	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS MI ST. LOUIS MI	10	12/19/2008 Preferred Stock w/ Warrants 11/7/2012	\$35,000,000.00	\$0.00 \$42,801,933.33 Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000 \$1,000.00			+
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS MI ALLISON PARK PA	Ю	1/9/2013						\$1,006,100.0	.00 324,074
8,14,44	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK PA	A A	6/12/2009 Preferred Stock w/ Exercised Warrants 8/25/2011	\$4,000,000.00	\$0.00 \$4,680,205.56 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.0	.00 200
8,44,73	EQUITY BANCSHARES, INC. FOULTY BANCSHARES, INC.	WICHITA KS	S	1/30/2009 Preferred Stock w/ Exercised Warrants 8/11/2011	\$8,750,000.00	\$0.00 \$10,394,872.56 Redeemed, in full; warrants not outstanding	\$8,750,000,00			\$438,000.0	
8 14	EQUITY BANCSHARES, INC.  EXCHANGE BANK	SANTA ROSA CA	S A	8/11/2011 12/19/2008 Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00 \$47,294,527.29 Sold, in full; warrants not outstanding		9,100		\$438,000.0	JO 438
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	A	8/3/2012 8/8/2012	*.0,000,000	\$100 \$100 \$100 \$100 \$100 \$100 \$100 \$100	\$481,387.50 \$17,505,000.00	550 \$875.25	(\$68,612.50) (\$2,495,000.00)		
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA	A A	8/8/2012 8/9/2012			\$17,505,000.00 \$8,725,367,25	20,000 \$875.25 9,969 \$875.25	(\$2,495,000.00) (\$1,243,632,75)	\$1,910,898.0 \$120,386.5	.00 2,000 57 126
	EXCHANGE BANK	SANTA ROSA CA	A	8/9/2012 8/10/2012			\$8,725,367.25 \$420,995.25	9,969 \$875.25 481 \$875.25	(\$1,243,632.75) (\$60,004.75)	\$120,386.5 \$22,930.7	78 24
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	A A	8/13/2012 9/11/2012			\$10,503,000.00	12,000 \$875.25 (\$376,357.50)	(\$1,497,000.00)		
8,14,18	IF & M BANCSHARES, INC.	TREZEVANT TN	N	1/30/2009 Preferred Stock w/ Exercised Warrants 11/6/2009	\$4,609,000.00	\$0.00 \$9,405,391.28 Sold, in full; warrants not outstanding		(\$370,337.30)			
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TN	N N	11/6/2009 2/6/2013	\$3,535,000.00		\$4,797,325.00	5,090 \$942.50	(\$292,675.00)		
	F & M BANCSHARES, INC.	TREZEVANT TN	N	2/7/2013			\$2,734,192.50	2,901 \$942.50	(\$166,807.50)	\$222,007.5	50 230
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TN TREZEVANT TN	N	2/8/2013 3/26/2013			\$144,202.50	(\$76,757.21) 153 \$942.50	(\$8,797.50)		
8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	C	2/6/2009 Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00 \$20,119,744.45 Sold, in full; warrants not outstanding		(\$70,737.21)			
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY NO SALISBURY NO	C	9/18/2012 9/19/2012			\$2.664,750.00	2.805 \$950.00	(\$140.250.00)	\$136,813.0	J5 150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY NO	c	9/20/2012			\$13,485,250.00	14,195 \$950.00	(\$709,750.00)	\$638,460.9	90 700
14.15	F & M FINANCIAL CORPORATION (NC) F&C BANCORP, INC.	SALISBURY NO HOLDEN M	C	11/16/2012 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$2 993 000 00	\$0.00 \$3,842,376.65 Sold, in full; warrants not outstanding		(\$161,500.00)			
14,10	F&C BANCORP. INC.	HOLDEN M	0	11/8/2012	\$2,883,000.00	\$5,642,576.65 Suid, in fall, wallants not outstanding	\$1,590,599.43	1,659,000 \$0.96	(\$68,400.57)		
	F&C BANCORP, INC.	HOLDEN MI HOLDEN MI	10	11/13/2012			\$1,278,999.18	(\$25,000,00) \$0.96	(\$55,000.82)	\$125,000.0	00 150,000
8,14	F&C BANCORP. INC. F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	N	1/11/2013 2/13/2009 Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00 \$17,573,762.97 Sold, in full; warrants not outstanding		(\$25,000.00)			
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN CLARKSVILLE TN	N	9/19/2012			\$157.500.00	200 \$787.50	(\$42.500.00)	\$96,465.6	30 112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN	N	9/20/2012 9/21/2012			\$13,421,362.50	17,043 \$787.50	(\$3,621,637.50)	\$645,975.0	00 750
11	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN	N A	11/16/2012 1/9/2009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$104,023,433.33 Redeemed, in full; warrants not outstanding		(\$135,788.63)			4
11	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE PA	A	9/9/2009	\$100,000,000.00	\$0.00 \$104,023,433.33 Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000 \$1,000.00			
9 120	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HERMITAGE PA HOUSTON TX	A	11/23/2011 3/6/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000,00	\$0.00 \$15,971,339.07 Redeemed, in full; warrants not outstanding				\$690,100.0	.00 651,042
0,120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.  FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON TX	X	7/15/2015			\$11,000,000.00	11,000 \$1,000.00		\$550,000.0	.00 550
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA KS	S	3/20/2009 Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00 \$500,199.14 Sold, in full; warrants not outstanding	\$425,425.00	442 \$962.50	(\$16,575.00)	(\$2,835.0	
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA KS ARGONIA KS	S	6/24/2013 7/26/2013			9420,425.00	(\$25,000.00)	(#10,375.00)	(\$2,635.0	
8,11	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR VA WINDSOR VA	A A	1/23/2009 Preferred Stock w/ Exercised Warrants 1/9/2013	\$8,752,000.00	\$0.00 \$11,396,202.11 Redeemed, in full; warrants not outstanding	\$3,063,000.00	3,063 \$1,000.00			$\bot$
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION	WINDSOR VA WINDSOR VA FRANKFORT KY	A	12/31/2013			\$5,689,000.00	5,689 \$1,000.00		\$438,000.0	00 438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT KY	Y	1/9/2009 Preferred Stock w/ Warrants 6/19/2012	\$30,000,000.00	\$0.00 \$27,105,349.50 Sold, in full; warrants not outstanding	\$22.196.700.00	(\$332.950.50) 30.000 \$739.89	(\$7,803,300.00)		4
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT KY	Y	7/18/2012			VEZ, 150,700.00	(90.000) 00/000 9138.08	(47,000,300.00)	\$75,000.0	.00 223,992
14,15	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND KS GREAT BEND KS	S	6/19/2009 Subordinated Debentures w/ Exercised Warrants 11/8/2012	\$12,000,000.00	\$0.00 \$15,452,669.34 Sold, in full; warrants not outstanding	\$96,290.00	100,000 \$0.96	(\$3,710.00)		$\bot$
	FARMERS ENTERPRISES, INC.	GREAT BEND KS	Š	11/9/2012						\$37,387.1	
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND KS	S	1/1/2012			\$11,458,510.00	(\$115.548.00) \$0.96	(\$441,490.00)	\$552,936.0	.00 562,000
8,14,45	FARMERS STATE BANKSHARES, INC.	GREAT BEND KS HOLTON KS	S	1/11/2013 3/20/2009 Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00 \$830,173.67 Redeemed, in full; warrants not outstanding					
15,17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON KS BOULDER CO	S	7/21/2011 12/29/2009 Subordinated Debentures w/ Exercised Warrants	\$3.035.000.00	\$0.00 \$804,592.16 Sold, in full; warrants not outstanding	\$700,000.00	700 \$1,000.00		\$40,000.0	30 4
	FBHC HOLDING COMPANY	BOULDER CO	0	3/9/2011			\$650,000.00	3,035,000 \$0.21	(\$2,385,000.00)		
8,14	FC HOLDINGS, INC.	HOUSTON TX	X	6/26/2009 Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00 \$19,836,630.66 Sold, in full; warrants not outstanding	\$18,874,674.00	24.040 \$207.00	(\$2,167,326.00)	\$994,613.4	40 1,052
	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON TX	X	2/20/2013 3/26/2013			g10,074,074.00	21,042 \$897.00 (\$188,746.74)	(92,107,326.00)	\$294,613.4	1,052
8,14,45	FCB BANCORP, INC.	LOUISVILLE KY	Y	12/19/2008 Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00 \$11,156,234.25 Redeemed, in full; warrants not outstanding	\$9,294,000.00	9,294 \$1,000.00		\$465,000.0	00 405
8,14	FCB BANCORP, INC. FFW CORPORATION	WABASH		9/22/2011 12/19/2008 Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00 \$8,441,836.26 Sold, in full; warrants not outstanding				\$465,000.0	465
	FFW CORPORATION	WABASH IN WABASH IN		11/28/2012			\$879,424.60 \$5,701,813,50	974 \$902.90 6.315 \$902.90	(\$94,575.40) (\$613.186.50)	\$358,558.2	20 201
	FFW CORPORATION FFW CORPORATION	WABASH IN		11/30/2012 1/11/2013			\$5,701,813.50	(\$65,812.38) \$902.90	(\$613,186.50)	\$358,558.2	.0 364
11,15,44	FIDELITY BANCORP, INC. (LA)	BATON ROUGE LA BATON ROUGE LA	A	5/29/2009 Subordinated Debentures w/ Exercised Warrants 3/27/2013	\$3,942,000.00	\$0.00 \$5,404,924.35 Redeemed, in full; warrants not outstanding	\$3,942,000,00	3.942.000 \$1.00		\$197.000.0	00
77	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PA	A	12/12/2008 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00 \$10,634,864.33 Redeemed, in full; warrants not outstanding	00(0.000000			\$197,000.0	.00 197,000
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PA PITTSBURGH PA	A	11/30/2012			\$7,000,000.00	7,000 \$1,000.00	•	\$2,246,531.0	.00 101,321
8,17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	EVANSVILLE IN	1	5/6/2015 11/13/2009 Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00 \$7,220,908.83 Sold, in full; warrants not outstanding				\$2,246,531.0	101,321
	FIDELITY FEDERAL BANCORP	EVANSVILLE IN		7/19/2013			\$439,000.00	439 \$1,058.90		\$25,857.10 \$366,240.20 \$242,302.5	50
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE IN		7/22/2013 9/12/2013			\$6,218,000.00	(\$70,490.97) 51,058.90 51,058.90		\$366,240.20 \$242,302.5	200
8,14	FIDELITY FINANCIAL CORPORATION	EVANSVILLE IN WICHITA KS	S	12/19/2008 Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00 \$40,966,780.82 Sold, in full; warrants not outstanding	A				4
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA KS WICHITA KS	S	8/1/2012 8/2/2012			\$120,320.10 \$26,737.80	135 \$891.26 30 \$891.26	(\$14,679.90) (\$3,262.20)		+

	AB&T FINANCIAL CORPORATION	GASTONIA N	C 11/19/20	3					\$815,100.00	2,964	\$275.00	(\$2,148,900.00)			
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA K WICHITA K	S 8/3/20° S 8/7/20°	2					\$298,572.10 \$3,200,514.66	335 3,591	\$891.26 \$891.26	(\$36,427.90) (\$390,485.34)		\$170,227.93	17
	FIDELITY FINANCIAL CORPORATION	WICHITA K	S 8/8/20	2					\$2,348,470.10	2,635	\$891.26	(\$286,529.90)		\$167,374.94	17
	FIDELITY FINANCIAL CORPORATION	WICHITA K	S 8/9/20						\$26,056,877.36 \$285,203.20	29,236	\$891.26	(\$3,179,122.64) (\$34,796.80)		\$1,210,615.36 \$176,884.89	1,27
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA K WICHITA K	S 8/10/20 S 9/11/20	2					(\$323,366.95	5)	\$891.26	(\$34,750.00)		\$170,004.05	10
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA G ATLANTA G	A 12/19/20 A 7/3/20	8 Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$82,715,982.47	Sold, in full; warrants not outstanding	\$43,408,920.00 (\$651,133.80	0) 48,200	\$900.60	(\$4,791,080.00)			
	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA G CINCINNATI O	A 5/28/20	5					\$43,400,920.00 (\$631,133.00	40,200	\$500.00	(\$4,751,000.00)		\$31,429,313.38	2,693,74
	FIFTH THIRD BANCORP	CINCINNATI O	H 12/31/20	B Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$3.408.000.000.00	136.320 S	25.000.00				
	FIFTH THIRD BANCORP	CINCINNATI	H 2/2/20 H 3/16/20	1					\$3,408,000,000.00	130,320 \$	25,000.00			\$280,025,936.00	43,617,74
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	Y 12/23/20	8 Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding							
	FINANCIAL INSTITUTIONS, INC.	WARSAW N	Y 2/23/20 Y 3/30/20	1					\$12,505,000.00 \$25,010,000.00	2,501 5,002	\$5,000.00 \$5,000.00				
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW N	Y 5/11/20	1					\$20,0.0,000.00	-1,002				\$2,079,962.50	378,17
45	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN W	/Y 2/13/20/ /Y 7/21/20	9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			\$250,000.00	26
7,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	IN 7/31/20	9 Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding							2.
	FINANCIAL SERVICES OF WINGER, INC.	WINGER M	IN 9/1/20	9 Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	£4 000 400 07	Sold, in full; warrants not outstanding	\$3,742,000.00	3,742,000	\$1.00			\$112,000.00	112,00
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS M COON RAPIDS M	IN 5/22/200 IN 12/10/200	2 Preferred Stock W Exercised Warrants	\$1,177,000.00	\$0.00	\$1,209,430.37	Sold, in full; warrants not outstanding	\$690,723.49	769	\$898.21	(\$78,276.51)		\$2,979.49	
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS M	IN 12/11/20	2					\$366,469.68	408	\$898.21	(\$41,530.32)		\$26,318.80	5
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS M COON RAPIDS M	IN 1/11/20: IN 3/26/20:	3					(\$10,571.93 (\$14,428.07	7)					
	FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS M CORDOVA TI	N 6/26/201	9 Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding							
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA TI	N 12/20/20: N 1/11/20:	2					\$2,395,742.20 (\$23,957.42	3,422	\$700.10	(\$1,026,257.80)		\$94,701.71	1
	FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	CORDOVA TI ELK GROVE VILLAGE IL	N 3/26/20	3					(\$1,042.58	3)					
1,15		ELK GROVE VILLAGE III	7/24/201	9 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding	\$15,000,000,00	15 000 000	\$1.00				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE IL ELK GROVE VILLAGE IL	12/21/20	2					\$15,000,000.00 \$35,000,000.00	15,000,000 35,000,000	\$1.00 \$1.00			\$2,500,000.00	2,500,0
,36	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN N	Y 3/13/20	9 Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$17,000,000,00		\$1,000.00				
	FIRST BANCORP (NC)	BROOKLYN N TROY N	Y 8/13/20: IC 1/9/20	9 Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding							
	FIRST BANCORP (NC) FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY N	C 9/1/20	9 Preferred Stock w/ Warrants					\$65,000,000.00	65,000	\$1,000.00			0001 100 (	
18,121,140, 147	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY N SAN JUAN P	C 11/23/20: R 1/16/20	9 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$237 563 497 81	Sold, in full; warrants not outstanding						\$924,462.00	616,3
,,	FIRST BANCORP (PR)	SAN JUAN P	R 8/16/20	3	Ţ.:21,550,000.00	<b>V</b> U.UU	J		\$81,000,000.00	12,000,000	\$6.75	(\$64,711,540.92)			
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN P	R 9/13/20: R 12/5/20:	4					\$8,514,153.00 \$22,063,492.11 (\$74,611.09	1,261,356 9) 4,388,888	\$6.75 \$5.03	(\$6,802,024.20) (\$31,229,144.01)			
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN P	R 12/5/201 R 3/6/201	5					\$29,708,351.90 (\$85,000.00	5,000,000	\$5.94	(\$31,229,144.01) (\$31,004,790.15)			
	FIRST BANCORP (PR)	SAN JUAN P	R 5/15/20	7					\$57,735,612.33	10,291,553	\$5.61	(\$67,230,891.51)	80.50		
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN P	R 5/17/20: R 5/21/20:	8									\$6.58 \$5,702,106.66		
14	FIRST BANCTRUST CORPORATION	PARIS II.	2/20/20	9 Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$2.57F.00C.00		24 000 00			•	
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS II.	1/18/20	2					\$3,675,000.00 \$3,675,000.00	3,675	\$1,000.00 \$1,000.00			\$368 000 00	31
45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON W	/V 2/6/20I	9 Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding						***************************************	
15	FIRST BANK OF CHARLESTON, INC.	CHARLESTON W	/V 7/21/20:	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11 041 222 22	Redeemed, in full; warrants not outstanding	\$3,345,000.00	3,345	\$1,000.00			\$167,000.00	11
10	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY IL QUINCY IL	9/8/20	1					\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	50
	FIRST BANKS, INC.	CLAYTON M CLAYTON M	10 12/31/20	8 Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$105,000.00	300	\$350.00	(\$195,000.00)			
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON M	O 8/8/20 O 8/9/20						\$105,000.00 \$12,171,950.00	34,777	\$350.00 \$350.00	(\$195,000.00)		\$2,430,181,71	4.29
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON M CLAYTON M	IO 8/12/20	3					\$12,171,950.00 \$87,028,900.00	248,654	\$350.00	(\$22,605,050.00) (\$161,625,100.00)		\$2,430,181.71 \$5,919,151.59	4,29 10,47
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON M CLAYTON M	IO 9/12/20 <sup>-</sup> IO 9/24/20 <sup>-</sup>	3					(\$993,058.50 \$3,209,702.21	5,819	\$551.59	(\$2,609,297.79)			
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON M CLAYTON M	IO 9/25/20	3					\$3,226,801.50	5,850	\$551.59	(\$2,623,198.50)			
	FIRST BANKS, INC.	CLAYTON M	10/29/20	9 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112.410.000.00	Redeemed, in full; warrants not outstanding	(\$64,365.04	1)					
	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA IL URBANA IL	3/6/200 8/25/20	1	\$100,000,000.00	30.00	3112,410,050.05	Redeemed, in roll, warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00				
8	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA III.	11/23/20	1	\$2,211,000.00	\$0.00	64 002 075 04	Sold, in full; warrants not outstanding						\$63,677.00	573,83
18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.  FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO C SAN DIEGO C	A 12/11/20		\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding							
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO C	A 12/19/20	2					\$1,373,084.00	1,500	\$915.39	(\$126,916.00)		\$90,461.65	11
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO C SAN DIEGO C	A 12/20/20 A 1/11/20	2					\$2,510,399.84 (\$33,333.33	2,743	\$915.20	(\$232,600.16)			
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE C	A 12/19/20	R Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding		,,					
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE C WESTLAKE VILLAGE C	A 7/14/20 A 8/24/20	1					\$25,000,000.00	25,000	\$1,000.00			\$599,042.00	599,04
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN V	A 4/3/201	9 Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding						9000,042.00	000,04
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN V GLEN ALLEN V	A 6/19/20	2					\$10,082,565.38 (\$151,238.48	10,958	\$920.11	(\$875,434.62)		\$266.041.78	417.64
14,18,36	FIRST CHOICE BANK		A 2/6/20 A 2/13/20	9 Preferred Stock w/ Exercised Warrants	\$2,200,000.00 \$2,836,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding						\$266,041.78	417,64
	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS C CERRITOS C	A 12/22/201	9	\$2,836,000.00										
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS C SANDUSKY O	A 9/24/20 H 1/23/20	9 Preferred Stock w/ Warrants	\$23.184.000.00	\$0.00	\$25 245 684 71	Sold, in full: warrants not outstanding	\$5,036,000.00	5,036	\$1,000.00			\$110,000.00	- 11
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY O SANDUSKY O	H 7/3/20	2	4=1:0::1=0:00		<b>Q</b>		\$21,004,704.00 (\$315,070.56	3) 23,184	\$906.00	(\$2,179,296.00)			
14	FIRST CITIZENS BANC CORP	SANDUSKY O	H 9/5/20: H 3/20/20		\$4,500,000.00	\$0.00	\$5 330 487 75	Redeemed, in full; warrants not outstanding						\$563,174.00	469,31
**	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK N COLEBROOK N	H 9/22/20	1					\$4,500,000.00	4,500	\$1,000.00			\$225,000.00	2:
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD V. BLUEFIELD V.	A 11/21/200 A 7/8/200	8 Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$41,500,000.00	41,500	\$1,000.00				
	IFIRST COMMUNITY BANCSHARES INC.	BLUEFIELD V. BLUEFIELD V.	A 7/8/200 A 11/22/20	1					\$41,500,000.00	41,500	\$1,000.00			\$30,600.00	88,2
								Redeemed, in full; warrants not outstanding			24 000 00			\$740,000.00	
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	S 5/15/200	9 Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in ruit, warrants not outstanding			\$1,000.00			\$740,000.00	
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA K	S 7/16/20	4		\$0.00			\$14,800,000.00	14,800					,
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA K WICHITA K PINELLAS PARK PINELLAS PARK F	S 7/16/20: L 12/23/20 L 5/31/20:	8 Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00 \$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$14,800,000.00 \$7,754,267.48	14,800	\$725.72	(\$2,930,732.52)			
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	WICHITA K WICHITA K PINELLAS PARK FI PINELLAS PARK FI LEXINGTON S	S 7/16/20: L 12/23/20i L 5/31/20: C 11/21/20i	4 B Preferred Stock w/ Warrants 1 B Preferred Stock w/ Warrants		\$0.00 \$0.00 \$0.00	\$8,499,249.92		\$7,754,267.48	10,685					
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY COMPORATION FIRST COMMUNITY COMPORATION FIRST COMMUNITY CORPORATION	WICHITA K WICHITA K PINELLAS PARK F PINELLAS PARK F PINELLAS PARK F LEXINGTON S LEXINGTON S	S 7/16/20: L 12/23/20i L 5/31/20: C 11/21/20i C 8/29/20:	4 B Preferred Stock w/ Warrants 1 B Preferred Stock w/ Warrants 2 2	\$10,685,000.00 \$11,350,000.00	\$0.00	\$8,499,249.92 \$13,425,979.36	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding		10,685	\$725.72 \$982.83	(\$2,930,732.52) (\$194,879.50)		\$297,500.00	195,9
	FIRST COMMUNITY BANCSHARES, INC. / FEQUITY BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FIRST FIRST FIRST FIRST FIRST FIRST FIRST COMMUNITY FIRST FIRST FIRST FIRST FIRST FIRST FIRST FIRST FIRST	WICHITA K WICHITA K PINELLAS PARK F PINELLAS PARK F PINELLAS PARK F LEXINGTON S LEXINGTON S LEXINGTON S LEXINGTON S LOUET III	S 7/16/20: L 12/23/20  L 5/31/20: C 11/21/20  C 8/29/20: C 11/1/20: - 12/11/20	4   8   Preferred Stock w/ Warrants   1   1   Preferred Stock w/ Warrants   2   2   2   9   Preferred Stock w/ Exercised Warrants	\$10,685,000.00		\$8,499,249.92 \$13,425,979.36	Sold, in full; warrants not outstanding	\$7,754,267.48	10,685				\$297,500.00	195,9
	FIRST COMMUNITY BANCSHARES, INC. / FOUTI'V BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FOUR CORPORATION FIRST COMMUNITY FIRST	WICHITA K WICHITA K PINELLAS PARK F PINELLAS PARK F PINELLAS PARK F LEXINGTON S LEXINGTON S LEXINGTON S LEXINGTON S JOJUET IL JOJUET IL JOJUET IL	S 7/16/20: L 12/23/20L L 5/31/20: C 11/21/20 C 8/29/20: C 11/1/20: L 12/11/20. S/8/20:	8 Preferred Stock w Warrants 8 Preferred Stock w Warrants 2 Preferred Stock w Exercised Warrants 9 Preferred Stock w Exercised Warrants	\$10,685,000.00 \$11,350,000.00	\$0.00	\$8,499,249.92 \$13,425,979.36	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$7,754,267.48	10,685				\$70,727.58 \$440,082.72	195,9
	FIRST COMMUNITY BANCSHARES, INC. FEQUITY BANCSHARES, INC. FERST COMMUNITY BANC CORPORATION OF AMERICA  FIRST COMMUNITY BANC CORPORATION OF AMERICA  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY FRANCIAL PARTNERS, INC.	WICHITA   K   WICHITA   K   WICHITA   K   WICHITA   K   PINELLAS PARK   F   PINELLAS PARK   F   LEXINGTOM   S   LEXINGTOM   S   LEXINGTOM   S   U.E. AND TOM   U.E. AND TOM   S   U.E. AND TOM   U.E.	S 7/16/20: L 12/23/20i L 5/31/20: C 11/21/20i C 8/29/20: C 11/1/20: - 12/11/20i - 8/8/20: - 8/9/20: - 8/9/20:	Breferred Stock wi Warrants Preferred Stock wi Warrants Preferred Stock wi Warrants  Preferred Stock wi Exercised Warrants	\$10,685,000.00 \$11,350,000.00	\$0.00	\$8,499,249.92 \$13,425,979.36	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$7.754,267.48 \$11,155,120.50 (\$167,326.81	10,685	\$982.83	(\$194,879.50)		\$70,727.58	195,9 1 6
	FIRST COMMUNITY BANCSHARES, INC. / FOUTI'V BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION PRIST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTINERS, INC.	WICHITA K WICHITA K PINELLAS PARK F PINELLAS PARK F PINELLAS PARK F LEXINGTON S LEXINGTON S LEXINGTON S LEXINGTON S JOJUET IL JOJUET IL JOJUET IL	S 7/16/20: L 12/23/20! L 5/31/20: C 11/21/20: C 8/29/20: C 11/1/20: - 12/11/20: - 8/9/20: - 8/9/20: - 8/10/20: 9/19/20:	Breferred Stock wi Warrants Preferred Stock wi Warrants Preferred Stock wi Warrants  Preferred Stock wi Exercised Warrants	\$10,685,000.00 \$11,350,000.00	\$0.00	\$8,499,249.92 \$13,425,979.36	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$7,754,267.48	10,685				\$70,727.58 \$440,082.72	195,6
	FIRST COMMUNITY BANCSHARES, INC. / FOUTITY BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION FIRST COMMUNITY FOR COMMUNITY FOR COMMUNICATION FIRST COMMUNITY FINANCIAL PARTHERS, INC.	WICHITA K WICHITA K PINELLAS PARK F PINELLAS PARK F PINELLAS PARK F PINELLAS PARK F LEXINGTON S LEXINGTON S JOJUET IL JOJUET I	S 7/16/20 L 12/23/20 L 5/31/20 C 11/21/20 C 11/21/20 C 11/21/20 C 11/11/20 - 12/11/20 - 8/8/20 - 8/10/20 - 9/19/20 - 9/20/20 - 9/21/20	Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  2 2 2 2 2 2 2 2 3 3 4 6 6 7 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7	\$10,685,000.00 \$11,350,000.00	\$0.00	\$8,499,249.92 \$13,425,979.36	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$7,754,267.48 \$11,155,120.50 (\$167,326.81	10,685	\$982.83 \$652.50	(\$194,879.50) (\$173,750.00)		\$70,727.58 \$440,082.72	195,9 1 6
	FIRST COMMUNITY BANK-CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FOR	VICHITA   K   VICHITA   K   VICHITA   K   VICHITA   K   VICHITA	S 7/16/20 L 12/23/20 L 5/31/20 C 11/21/20 C 8/29/20 C 11/1/20 B 8/8/20 B 9/19/20 9/19/20 9/20/20	Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants	\$10,885,000.00	\$0.00	\$8.499.249.92 \$13.425.979.36 \$18,252.479.06	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$7.754,267.48 \$11,155,120.50 (\$167,326.81 \$326,250.00 \$3,051,090.00	10,685 1) 11,350 500 4,676	\$982.83 \$652.50 \$652.50	(\$194,879.50) (\$173,750.00) (\$1,624,910.00)		\$70,727.58 \$440,082.72	195,
	FIRST COMMUNITY BANCSHARES, INC. / FOUTI'V BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FIRST FIRST COMMUNITY FIRST FIRST COMMUNITY FIRST	WICHITA K WICHITA PINELIAS PARK PINELIAS PAR	S 7/16/20 L 12/23/20 L 5/31/20 C 11/21/20 C 8/29/20 C 11/1/20 B 8/8/20 B 9/19/20 9/19/20 9/20/20	Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants	\$10,685,000.00 \$11,350,000.00	\$0.00	\$8.499.249.92 \$13.425.979.36 \$18,252.479.06	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$7.754,267.48 \$11,155,120.50 (\$167,326.81 \$326,250.00 \$3,051,090.00	10,885 11,350 11,350 500 4,676 16,824	\$982.83 \$652.50 \$652.50	(\$194,879.50) (\$173,750.00) (\$1,624,910.00)		\$70,727.58 \$440,082.72 \$209,563.20	5
	FIRST COMMUNITY BANCSHARES, INC. / FOUTI'V BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FIRST FIRST COMMUNITY FIRST FIRST COMMUNITY FIRST	WICHITA K WICHITA K PINELLAS PARK F PINELLAS PARK F PINELLAS PARK F PINELLAS PARK F LEXINGTON S LEXINGTON S JOUET S JO	S 7/16/20 L 12/23/20 L 5/31/20 C 11/21/20 C 8/29/20 L 11/16/20 S 8/20/20 S 8/20/20 S 9/19/20 9/20/20 H 12/5/20 H 12/5/20 H 6/19/20 H 6/19/20 H 6/19/20 H 6/19/20 H 6/19/20 H 6/19/20 H 6/19/20 H 6/19/20 H 6/19/20 H 6/19/20	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$10.885,000.00 \$11,350.000.00 \$22,000,000.00 \$27,000,000.00	\$0.00	\$8,499,249.92 \$13,425,979.36 \$18,252,479.06 \$53,610,300.92	Sold, in full; warrants not outstanding	\$7.754.267.46 \$11,155,120.50 \$11,155,120.50 \$167,326.61 \$326,250.00 \$3,051,090.00 \$10,977,660.00 \$143,550.00	10,885 11,350 11,350 500 4,676 16,824	\$982.83 \$652.50 \$652.50 \$652.50	(\$194,879.50) (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00)		\$70,727.58 \$440,082.72	
	FIRST COMMUNITY BANCSHARES, INC. / FOUTH' BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION PRIST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FORWAGIAL PARTHERS, INC. FIRST COMMUNITY FIRANCIAL PARTHERS, INC.	WICHITA K WICHITA K PINELLAS PARK F PINELLAS P PIN	S 7/16/20 L 12/23/20 L 5/31/20 C 11/21/20 C 8/29/20 L 11/1/20 8/8/20 8/10/20 8/10/20 9/19/20 9/21/20 11/16/20 H 12/5/20 H 12/5/20 H 12/5/20 H 13/5/20 H 15/5/20 H 15/5	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Orderined Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$10.855,000.00 \$11,350.000.00 \$22,000,000.00 \$27,000,000.00 \$37,000,000.00	\$0.00	\$8,499,249.92 \$13,425,979.36 \$18,252,479.06 \$18,252,479.06 \$53,610,300.92 \$8,514,736.21	Sold, in full; warrants not outstanding	\$7.754.267.48 \$11.155.120.50 \$11.155.120.50 \$3.05.250.00 \$3.05.100.00 \$10.977.660.00 \$3.65.618.420.00 \$3.55.618.420.00 \$3.55.618.420.00 \$3.55.618.420.00 \$3.55.618.420.00	10,685 11,350 11,350 500 4,676 16,824 10) 37,000	\$982.83 \$652.50 \$652.50 \$652.50 \$962.66	(\$194,879.50) (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00)		\$70,727.58 \$440,082.72 \$209,563.20 \$11,979,295.00	550,
	FIRST COMMUNITY BANCAL PREPAIR ON A FEMALE AND A FIRST COMMUNITY PANA CORPORATION OF A MERICA  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY FOR PROPARATION  FIRST COMMUNITY FOR PROPARATION FOR P	WICHITA K WICHITA K PINELLAS PARK F PINELAS P	S 776202 L 123202 L 123202 L 5511202 C 1121202	Preferred Stock wf Warrants  Treferred Stock wf Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Subcontinated Debentures wf Exercised Warrants  Preferred Stock wf Exercised Warrants	\$10.885,000.00 \$11,350.000.00 \$22,000,000.00 \$27,000,000.00	\$0.00	\$8,499,249.92 \$13,425,979.36 \$18,252,479.06 \$18,252,479.06 \$53,610,300.92 \$8,514,736.21	Sold, in full; warrants not outstanding	\$7.754.267.48 \$11.155.120.50 \$11.155.120.50 \$326.250.05 \$3.051.090.00 \$11.97.7600.00 \$3.5051.090.00 \$11.97.7600.00 \$3.5051.090.00 \$3.5051.090.00 \$3.5051.090.00 \$3.5051.090.00 \$3.5051.090.00 \$3.5051.090.00 \$3.5051.090.00	10.685 11.350 11.350 500 4.676 16.824 10.37,000 7,500,000	\$982.83 \$652.50 \$652.50 \$652.50 \$652.50 \$962.66	(\$194,879.50) (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00)		\$70,727.58 \$440,082.72 \$209,563.20 \$11,979,295.00 \$375,000.00	550,
	FIRST COMMUNITY BANCSHARES, INC. / FEQUITY BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA  FIRST COMMUNITY BANC CORPORATION OF AMERICA  FIRST COMMUNITY BANC CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY FORWARD ARTHERS, INC.  FIRST COMMUNITY FIRANCIAL PARTHERS, INC.  FIRST COMMUNITY FIRANCIAL CORP.  FIRST COMMUNITY FIRANCIAL PARTHERS, INC.  FIRST COMMUNITY FIRANCIAL PARTHERS, INC.  FIRST COMMUNITY FIRANCIAL PARTHERS, INC.  FIRST EXPESSOR FIRANCIAL CORP.  FIRST EXPESSOR FIRANCIAL CORP.  FIRST EXPESSOR OF REBRASKA, INC.	VICHITA   K   VICHITA   VICHITA   K   VICHITA   VICHIT	S 7/16/20 L 12/20 1/20 1/20 1/20 1/20 1/20 1/20 1/2	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Brokened Stock w Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Exercised Warrants	\$10,885,000.00 \$11,350,000.00 \$22,000,000.00 \$27,000,000.00 \$37,000,000.00 \$7,500,000.00	\$0.00	\$8,499,249.92 \$13,425,979.36 \$18,252,479.06 \$53,610,300.92 \$8,514,738.21 \$6,074,313.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7.754.267.48 \$11.155.120.50 \$11.155.120.50 \$3.05.250.00 \$3.05.100.00 \$10.977.660.00 \$3.65.618.420.00 \$3.55.618.420.00 \$3.55.618.420.00 \$3.55.618.420.00 \$3.55.618.420.00	10.685 11.350 11.350 500 4.676 16.824 10.37,000 7,500,000	\$982.83 \$652.50 \$652.50 \$652.50 \$962.66	(\$194,879.50) (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00)		\$70,727.58 \$440,082.72 \$209,563.20 \$11,979,295.00	550,8
	FIRST COMMUNITY BANCSHARES, INC. FEQUITY BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA.  FIRST COMMUNITY BANC CORPORATION OF AMERICA.  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY FIRS	WICHITA   K   WICHITA   K   WICHITA   K   WICHITA   K   PINELLAS PARK   F   PINELLAS PARK   PINELLAS PARK   F   PINELLAS PARK   PINELLAS PARK   F   PINELLAS PARK   F   PINELLAS PARK   PINELLAS	S 7716200 L 12/3200 L 12/3200 L 15/31200 C 11/31200 C 1	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Deferred Stock w Warrants  Subordinated Debentures w Exercised Warrants  Deferred Stock w Exercised Warrants  Offerend Stock w Warrants	\$10,885,000.00 \$11,350,000.00 \$22,000,000.00 \$27,000,000.00 \$37,000,000.00 \$7,500,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249.92 \$13,425,979.36 \$18,252,479.06 \$53,610,300.92 \$8,514,738.21 \$6,074,313.00 \$6,570,625.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$7.754.267.48 \$11.155.120.50 \$11.155.120.50 \$326.250.05 \$3.051.090.00 \$11.97.7600.00 \$3.5051.090.00 \$11.97.7600.00 \$3.5051.090.00 \$3.5051.090.00 \$3.5051.090.00 \$3.5051.090.00 \$3.5051.090.00 \$3.5051.090.00 \$3.5051.090.00	10.685 11.350 11.350 500 4.676 16.824 10.37,000 7,500,000	\$982.83 \$652.50 \$652.50 \$652.50 \$652.50 \$962.66	(\$194,879.50) (\$173,750.00) (\$1,624,910.00) (\$5,846,340.00)		\$70,727.58 \$440,082.72 \$209,563.20 \$11,979,295.00 \$375,000.00	1 6 3 3
	FIRST COMMUNITY BANCSHARES, INC. / FEQUITY BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA.  FIRST COMMUNITY BANC CORPORATION OF AMERICA.  FIRST COMMUNITY BANC CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY FIRST COMMUNI	WICHITA K WICHITA K PINELLAS PARK F PINELAS P PINE	S 771620 L 12726 L 12726 L 12727 L 12726 L 12727 L 127	Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Subcordinated Determines w Exercised Warrants  Subcordinated Determines w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants	\$10,885,000.00 \$11,350,000.00 \$22,000,000.00 \$27,000,000.00 \$37,000,000.00 \$7,500,000.00	\$0.00	\$8,499,249.92 \$13,425,979.36 \$18,252,479.06 \$53,610,300.92 \$8,514,738.21 \$6,074,313.00 \$6,570,625.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,754,267,48 \$11,155,120,50 \$11,155,120,50 \$326,250,00 \$3,051,990,00 \$10,977,660,00 \$3,616,420,00 \$7,500,000,00 \$5,000,000,00 \$6,000,000,00	10.685 1) 11.350 500 4.676 16.824 1) 37.000 7.500.000 5.000 16.500	\$982.83 \$652.50 \$852.50 \$852.50 \$962.66 \$1.00 \$1,000.00 \$363.64	(\$194,879.50) (\$173,750.00) (\$1,624,910.00) (\$5,846.340.00) (\$1,381,580.00)		\$70,727.58 \$440,082.72 \$209,563.20 \$11,979,295.00 \$375,000.00	11 6' 3: 550,5
1	FIRST COMMUNITY BANCSHARES, INC. FEQUITY BANCSHARES, INC. FERST COMMUNITY BANC CORPORATION OF A MERICA  FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FOR	WICHITA K WICHITA K PINELLAS PARK F PINELLAS P PINELLA	S 7716202 L 12/3202 L 12/3202 L 15/31202 C 11/31202 C 1	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Description of the Preferred Stock w Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants	\$10,885,000.00 \$11,350,000.00 \$22,000,000.00 \$27,000,000.00 \$37,000,000.00 \$7,500,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249.92 \$13,425,979.36 \$18,252,479.06 \$53,610,300.92 \$8,514,738.21 \$6,074,313.00 \$6,570,625.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$7,754,267,48 \$11,155,120,50 \$11,155,120,50 \$167,326,61 \$326,250,00 \$3,051,090,00 \$10,977,660,00 \$35,618,420,00 \$35,618,420,00 \$7,500,000,00 \$5,000,000,00	10.685 1) 11.350 500 4.676 16.824 1) 37.000 7.500.000 5.000 16.500	\$982.83 \$652.50 \$652.50 \$652.50 \$962.66 \$1.00 \$1,000.00	(\$194,879.50) (\$173,750.00) (\$1,624,910.00) (\$5,846.340.00) (\$1,381,580.00)		\$70,727.58 \$440,082.72 \$209.563.20 \$11,979.295.00 \$375,000.00	10 67 32 550,59 375,00
4	FIRST COMMUNITY BANCSHARES, INC. FEQUITY BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA.  FIRST COMMUNITY BANC CORPORATION OF AMERICA.  FIRST COMMUNITY BANCS CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY FIRST FIRS	WICHITA K WICHITA K PINELLAS PARK F L EXINGTON S L EXINGTON S JOUET B JOUET JO	S 7716202 L 122202 L 122202 C 1531202 C 1531202 C 111/1202 L 121/1202 C 111/1202 L 121/1202 L 121/1	Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$10,885,000.00 \$11,350,000.00 \$22,000,000.00 \$27,000,000.00 \$37,000,000.00 \$7,500,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249.92 \$13,425,979.36 \$18,252,479.06 \$18,252,479.00 \$53,610,300.92 \$8,514,738.21 \$6,074,313.00 \$6,570,825.00 \$87,644,066.10	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$7.754.267.48 \$11.155.120.50 \$11.155.120.50 \$11.155.120.50 \$326.250.00 \$3.051.090.00 \$10.977.660.00 \$33.5618.420.00 \$35.618.420.00 \$5.000.000.00 \$6.000.000.00 \$6.000.000.00	10.685 1) 11.350 500 4.676 10.824 10.00 7.500.000 5.000 16.500 80.000	\$862.50 \$862.50 \$862.50 \$862.50 \$862.50 \$1.00 \$1,000.00 \$363.64 \$1,000.00	(\$194,879.50) (\$173,750.00) (\$1,624,910.00) (\$5,846.340.00) (\$1,381,580.00)		\$70,727.58 \$440,082.72 \$209.563.20 \$11,979.295.00 \$375.000.00 \$250,000.00	10 67 32 32 550,59 375,00 25
5.36	FIRST COMMUNITY BANCSHARES, INC. FEQUITY BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA.  FIRST COMMUNITY BANC CORPORATION OF AMERICA.  FIRST COMMUNITY BANC CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY FIRST FIRST FIRST FIRST FIRST COMMUNITY FIRST F	WICHITA K WICHITA K PINELLAS PARK FINELLAS FINELL	S 771620 L 12724 L 127	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Buddenstand Debentures w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Buddenstand Debentures w Exercised Warrants  Preferred Stock w Warrants  Subcordinated Debentures w Exercised Warrants  Preferred Stock w Warrants  Subcordinated Debentures w Exercised Warrants  Subcordinated Debentures w Exercised Warrants  Subcordinated Debentures w Exercised Warrants	\$10,885,000.00 \$11,350,000.00 \$22,000,000.00 \$27,000,000.00 \$7,500,000.00 \$5,000,000.00 \$80,000.00 \$3,756,000.00 \$3,756,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249.92 \$13,425,979.36 \$18,252,479.06 \$18,252,479.06 \$53,610,300.92 \$8,514,738.21 \$6,074,313.00 \$85,70,625.00 \$87,644,066.10	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,754,267,48 \$11,155,120,50 \$11,155,120,50 \$326,250,00 \$3,051,990,00 \$10,977,660,00 \$35,618,420,00 \$35,618,420,00 \$5,500,000,00 \$6,000,000,00 \$80,000,000,00 \$3,756,000,000	10.685 1) 11.350 500 4.676 16.824 1) 37.000 7.500.000 5.000 16.500	\$982.83 \$652.50 \$852.50 \$852.50 \$962.66 \$1.00 \$1,000.00 \$363.64	(\$194,879.50) (\$173,750.00) (\$1,624,910.00) (\$5,846.340.00) (\$1,381,580.00)		\$70,727.58 \$440,082.72 \$209.563.20 \$11,979.295.00 \$375,000.00	195,911 100 100 100 100 100 100 100 100 100
4	FIRST COMMUNITY BANCSHARES, INC. FEQUITY BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA.  FIRST COMMUNITY BANC CORPORATION OF AMERICA.  FIRST COMMUNITY BANCS CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY FIRST FIRS	WICHITA K WICHITA K PINELLAS PARK F L EXINGTON S L EXINGTON S JOUET B JOUET JO	S 771620 L 12724 L 127	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Warrants  Subordinated Debentures w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Warrants	\$10.885,000.00 \$11,350,000.00 \$22,000,000.00 \$22,000,000.00 \$27,000,000.00 \$37,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249.92 \$13,425,979.36 \$18,252,479.06 \$18,252,479.06 \$53,610,300.92 \$8,514,738.21 \$6,074,313.00 \$85,70,625.00 \$87,644,066.10	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$7.754.267.48 \$11.155.120.50 \$11.155.120.50 \$11.155.120.50 \$326.250.00 \$3.051.090.00 \$10.977.660.00 \$33.5618.420.00 \$35.618.420.00 \$5.000.000.00 \$6.000.000.00 \$6.000.000.00	10.685 1) 11.350 500 4.676 10.824 10.00 7.500.000 5.000 16.500 80.000	\$862.50 \$862.50 \$862.50 \$862.50 \$862.50 \$1.00 \$1,000.00 \$363.64 \$1,000.00	(\$194,879.50) (\$173,750.00) (\$1,624,910.00) (\$5,846.340.00) (\$1,381,580.00)		\$70,727.58 \$440,082.72 \$209.563.20 \$11,979.295.00 \$375.000.00 \$250,000.00	10 67 32 32 550,59 375,00 25

	AB&T FINANCIAL CORPORATION FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	GASTONIA ELIZABETHTOWN	VC 11/19/201 (Y 4/29/201	3				\$815,100.00 2,964 \$275.00 \$10,842,200.00 20,000 \$542.11	(\$2,148,900.00) (\$9.157,800.00)			
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN	(Y 5/31/201 (Y 7/1/201	13				(\$108,422.00)	(00,101,000.00)		\$2,500.00	215,983
9,17	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.  FIRST FREEDOM BANCSHARES, INC.	LEBANON '	N 12/22/200	9 Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17 Sold, in full; warrants not outstanding					215,983
	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON	N 11/9/201 N 1/11/201	12				\$8,025,750.00 8,700 \$922.50 (\$80.257.50)	(\$674,250.00)		\$256,118.75	261
8,14	FIRST GOTHENBURG BANCSHARES, INC.	LEBANON GOTHENBURG	NE 2/27/200	9 Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25 Sold, in full; warrants not outstanding	(40,00.00)				
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE 10/29/201 NE 10/31/201					\$26,398.99 29 \$910.31 \$6,864,647.71 7,541 \$910.31	(\$2,601.01) (\$676,352.29)		\$362,118.92	379
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	√E 1/11/201	3				(\$68,910.46)	(00.0100000)		400-1110-00-	
8,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	.A 8/28/200 .A 9/22/201	9 Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66 Redeemed, in full; warrants not outstanding	\$20,699,000.00 2,070 \$10,000.00			\$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	N 11/14/200 N 12/22/201	08 Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56 Redeemed, in full; warrants not outstanding	\$866,540,000.00 866,540 \$1,000.00				
	FIRST HORIZON NATIONAL CORPORATION		N 12/22/201 N 3/9/201					\$866,540,000.00 866,540 \$1,000.00			\$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS DETROIT DETROIT	AI 8/28/200 AI 12/20/201	9 Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96 Sold, in full; warrants not outstanding	\$2,336,675.00 3,223 \$725.00	(\$886,325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT	/II 1/20/20	3				(\$23,366.75)	(3000,323.00)			
8	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DETROIT DORAVILLE	Al 3/26/201	13 19 Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85 Sold, in full; warrants not outstanding	(\$26,633.25)				
	FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	GA 8/12/201	3	ψ0,030,000.00	\$0.00	gr, 110,000.00 Gold, illian, walland not oddataliang	\$3,247,112.96 6,398 \$507.52	(\$3,150,887.04)		\$139,320.00	320
11	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL CORPORATION	DORAVILLE LITCHFIELD	GA 9/12/201 T 12/12/201	13 18 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63 Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD LITCHFIELD	T 4/7/201	0				\$10,000,000.00 10,000 \$1,000.00			\$1,488,046.41	199,203
11,36	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	AS 2/27/200 AS 9/29/201	9 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94 Redeemed, in full; warrants not outstanding	\$30,000,000.00 30,000 \$1,000.00				
	FIRST M&F CORPORATION	KOSCIUSKO	AS 8/30/201	13				7010010000			\$4,089,510.61	513,113
8,11,14	FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC.	MANITOWOC MANITOWOC	VI 1/16/200 VI 5/27/200	9 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33 Redeemed, in full; warrants not outstanding	\$12,000,000.00 12,000 \$1,000.00			\$600,000.00	600
11,25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC RICHMOND	/A 2/6/200	99 Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35 Redeemed, in full; warrants not outstanding					
8,14,44	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MENASHA BANCSHARES, INC.	RICHMOND NEENAH	/A 12/7/201 VI 2/13/200	9 Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00 Redeemed, in full; warrants not outstanding	\$33,900,000.00 35,595 \$1,000.00		\$1,695,000.00		
	FIRST MENASHA BANCSHARES, INC.	NEENAH	VI 9/15/201	11 99 Preferred Stock w/ Warrants				\$4,797,000.00 4,797 \$1,000.00			\$240,000.00	240
33,44,45	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	N 9/22/201	11	\$116,000,000.00	\$0.00	\$131,383,055.11 Redeemed, in full; warrants not outstanding	\$116,000,000.00 116,000 \$1,000.00				
11	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.	MUNCIE ITASCA	N 11/23/201	11 08 Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33 Redeemed, in full; warrants not outstanding				\$367,500.00	991,453
	FIRST MIDWEST BANCORP, INC.	ITASCA	L 11/23/201	11	ψ155,000,000.00	30.00	4222,520,000.00 Incodenico, ili iuii, warrants not outsidhuing	\$193,000,000.00 193,000 \$1,000.00				
8 14	FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION	ITASCA STRASBURG	L 12/21/201		\$13,900,000.00	\$0.00	\$15,329,326.44 Sold, in full; warrants not outstanding				\$900,000.00	1,305,230
W, 14	FIRST NATIONAL CORPORATION	STRASBURG	/A 8/29/201	12				\$12,266,750.00 (\$184,001.25) 13,900 \$882.50	(\$1,633,250.00)		\$624,674.69	695
8,14,44	FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	A 3/20/200 A 8/4/201	9 Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56 Redeemed, in full; warrants not outstanding	\$17,836,000.00 17,836 \$1,000.00			\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 11/21/200	08 Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00 Redeemed, in full; warrants not outstanding				3092,000.00	092
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	VY 5/27/200 VY 6/24/200	19				\$184,011,000.00 184,011 \$1,000.00			\$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 3/13/200	9 Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33 Redeemed, in full; warrants not outstanding				ΨΣ,1 00,000.00	555,056
	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON DIXON	CA 9/15/201	1				\$17,390,000.00 17,390 \$1,000.00			\$375,000.00	352,977
11	FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 11/16/201 CA 11/21/200		\$19,300,000.00	\$0.00	\$22,297,560.34 Redeemed, in full; warrants not outstanding				\$070,000.00	002,077
	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA 12/15/201 CA 1/5/201	1				\$19,300,000.00 19,300 \$1,000.00			\$1,003,227.00	280,795
73,97	FIRST PLACE FINANCIAL CORP.	WARREN WARREN	OH 3/13/200	9 Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50 Exited bankruptcy/Receivership		(\$72,927,000.00)			
8,14,18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	OH 10/29/201 PA 2/20/200		\$4,579,000.00	\$0.00	\$9,948,069.58 Sold, in full; warrants not outstanding		(\$72,927,000.00)			
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 12/18/200		\$4,596,000.00			\$6.682.192.50 7.575 \$882.14	(2000 007 50)		£40,000,00	40
	FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 2/7/201 PA 2/8/201	13				\$6,682,192.50 7,575 \$882.14 \$1,410,831.60 1,600 \$881.77	(\$892,807.50) (\$189,168.40)		\$48,083.60 \$176,633.62	180
8.14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	MALVERN FLORENCE	PA 3/26/201	9 Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00 Sold, in full; warrants not outstanding	(\$80,930.24)				
0,14	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC 3/6/200 SC 3/11/201 SC 4/9/201	13	\$15,349,000.00	\$0.00	\$12,994,059.00 Sold, in full; warrants not outstanding	\$10,431,333.89 15,349 \$679.61	(\$4,917,666.11)		\$624,632.45	767
8,14,18,44,45	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC 4/9/201	9 Preferred Stock w/ Exercised Warrants	\$2,600,000,00	\$0.00	\$5,731,793.60 Redeemed, in full; warrants not outstanding	(\$104,313.34)				
8,14,18,44,45	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA 12/11/200	09	\$2,600,000.00 \$2,417,000.00	\$0.00	\$5,731,793.50 Redeemed, in full, warrants not outstanding					
87	FIRST RESOURCE BANK FIRST SECURITY GROUP, INC.	EXTON CHATTANOOGA	PA 9/15/201 TN 1/9/200	11 9 Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00 Sold, in full; warrants not outstanding	\$5,017,000.00 5,017 \$1,000.00			\$130,000.00	130
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	N 4/11/201	3				\$14,912,862.00 9,941,908 \$1.50	(\$18,087,138.00)			
79	FIRST SOUND BANK FIRST SOUND BANK	SEATTLE SEATTLE	VA 12/23/200 VA 2/20/201	08 Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44 Sold, in full; warrants not outstanding	\$3,700,000.00 7,400 \$500.00	(\$3,700,000,00)			
11,14,15	FIRST SOUTH BANCORP, INC.	LEXINGTON	N 7/17/200	3 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94 Redeemed, in full; warrants not outstanding					
	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	N 9/28/201 N 11/28/201	12				\$13,125,000.00			\$2,500,000.00	2,500,000
8,11,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	L 1/30/200 L 6/16/201	9 Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31 Redeemed, in full; warrants not outstanding	\$10,900,000.00 10,900 \$1,000.00			\$545,000.00	545
8,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	O 3/6/200	9 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59 Sold, in full; warrants not outstanding				\$545,000.00	545
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA I	O 3/26/201 O 3/27/201					\$315,007.00 350 \$900.02 \$2,835,063.00 3,150 \$900.02	(\$34,993.00) (\$314,937.00)		\$206,048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	O 3/28/201	3				\$1.800,040,00 2.000 \$900,02	(\$199,960.00)		\$45,788.48	50
8.14.44	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA FORT WORTH	CO 4/9/201 X 3/6/200	13	\$13 533 000 00	\$0.00	\$16,072,389.00 Redeemed, in full; warrants not outstanding	(\$49,501.10)				
	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	X 9/15/201	1	Ţ.0j000j000.00	-		\$13,533,000.00 13,533 \$1,000.00			\$677,000.00	677
14,15	FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	A 6/5/200 A 2/20/201		\$17,969,000.00	\$0.00	\$15,304,180.50 Sold, in full; warrants not outstanding	\$13,750,058.49 17,969,000 \$0.77	(\$4,218,941.51)		\$644,726.19	898,000
	FIRST TRUST CORPORATION	NEW ORLEANS	.A 3/26/201	3		20.0		(\$137,500.58)	(47,210,041.01)			300,000
8,11,14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA 4/22/200		\$4,900,000.00	\$0.00	\$5,211,020.69 Redeemed, in full; warrants not outstanding	\$4,900,000.00 4,900 \$1,000.00			\$245,000.00	245
	FIRST UNITED CORPORATION	OAKLAND	MD 1/30/200	9 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33 Sold, in full; warrants not outstanding			\$15.678.00		
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD 12/3/201 MD 12/4/201					\$7,800,000.00 7,800 \$1,002.01 \$22,200,000.00 22,200 \$1,002.01		\$15,678.00 \$44,622.00		
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD 1/9/201	5				(\$300,603.00)			6447.460.40	226 222
8.11.14.36	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES, INC.	OAKLAND VERNON	MD 5/27/201 NL 6/12/200	9 Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00	\$6.662.770.42 Redeemed, in full: warrants not outstanding				\$117,162.42	326,323
8,14,18	FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL, INC.	VERNON DENVER	AL 9/29/201	10				\$6,000,000.00 6,000 \$1,000.00			\$245,000.00	245
0,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 2/6/200 12/11/200	9 Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80 Sold, in full; warrants not outstanding					
·	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	O 12/11/200 O 8/9/201	12				\$6,138,000.00 7,920 \$775.00	(\$1,782,000.00)		\$311,681.70	380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	O 8/10/201 O 9/11/201	2				\$62,000.00 80 \$775.00 (\$62,000.00)	(\$18,000.00)		\$39,370.32	48
		DENVER	O 6/24/201 O 7/26/201	3				\$10,994,240.00 12,440 \$883.78 (\$109,942.41)	(\$1,445,760.00)			
	FIRST WESTERN FINANCIAL, INC.	DENI/EP				\$0.00	\$38,185,560.05 Sold, in full; warrants not outstanding					
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION	DENVER DENVER ALMA	/II 1/30/200	9 Preferred Stock w/ Warrants	\$33,000,000.00							
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	AI 1/30/200 AI 7/3/201	9 Preferred Stock w/ Warrants	\$33,000,000.00	40.03		\$31,053,330.00 (\$465,799.95) 33,000 \$941.01	(\$1,946,670.00)	<u> </u>	\$1.046.670.00	578 047
11	FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA ALMA ALMA AKRON	MI 1/30/200 MI 7/3/201 MI 7/18/201 DH 1/9/200	19 Preferred Stock w/ Warrants 12 12 19 Preferred Stock w/ Warrants	\$33,000,000.00 \$125,000,000.00	\$0.00	\$131,813,194.44 Redeemed, in full; warrants not outstanding		(\$1,946,670.00)		\$1,946,670.00	578,947
11	FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	ALMA ALMA ALMA ALMA AKRON AKRON	MI 1/30/200 MI 7/3/201 MI 7/18/201 DH 1/9/200 DH 4/22/200	99 Preferred Stock w/ Warrants 12 12 19 Preferred Stock w/ Warrants 19 Preferred Stock w/ Warrants			\$131,813,194.44 Redeemed, in full; warrants not outstanding	\$31,053,330,00 (\$465,799,95) 33,000 \$941.01 \$125,000,000,00 125,000 \$1,000,00	(\$1,946,670.00)			
11	FIRSTBANK CORPORATION	ALMA ALMA ALMA ALMA AKRON	MI 1/30/200 MI 7/3/201 MI 7/18/201 MI 7/18/201 DH 1/9/200 DH 4/22/200 DH 5/27/200 MI 1/30/200	19  Preferred Stock w/ Warrants			\$131,813,194.44 Redeemed, in full; warrants not outstanding \$277,861,053.94 Sold, in full; warrants not outstanding	\$125,000,000.00 125,000 \$1,000.00			\$1,946,670.00 \$5,025,000.00	578,947 952,260
11	FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBANK TO SERVICE OR TO CORPORATION FIRSTBANK TO CORPORATION	ALMA ALMA ALMA AKRON AKRON AKRON	MI 1/30/200 MI 7/3/201 MI 7/3/201 MI 7/18/201 DH 1/9/200 DH 4/22/200 MI 1/30/200 MI 3/26/201	19) Preferred Stock w/ Warrants 2 2 2 2 2 2 3 Preferred Stock w/ Warrants 3 9 Preferred Stock w/ Warrants 3 9 Preferred Stock w/ Warrants 3 1	\$125,000,000.00	\$0.00		\$125,000,000,000 125,000 \$1,000,000 \$1,439,258.50 1,579 \$911.50	(\$139,741.50)			
11	FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBARENT FOR FIRSTBARENT FIRSTBAR	ALMA ALMA ALMA AKRON AKRON AKRON TROY TROY TROY TROY	MI 1/30/20(MI 7/3/201) MI 7/18/201 MI 7/18/20 DH 1/9/20(DH 4/22/20) DH 5/27/20(MI 1/30/20(MI 3/26/201) MI 3/27/201 MI 3/28/201 MI 3/28/201 MI 3/28/201 MI 3/28/201	19 Preferred Stock wf Warrants 2 2 2 3 Preferred Stock wf Warrants 3 9 9 Preferred Stock wf Warrants 3 3 3 3 3 3 5 3 6 7 7 8 7 8 8 7 8 8 8 8 8 8 8 8 8 8 8 8	\$125,000,000.00	\$0.00		\$125,000,000,00 125,000 \$1,000,00 \$1,439,258,50 1,579 \$911,50 \$228,401,847,00 250,578 \$911,50 \$131,2157,500 14,500 \$911,50				
11	FIRSTBANK CORPORATION	ALMA ALMA ALMA AKRON AKRON AKRON	MI 1/30/200 MI 7/3/201 MI 7/3/201 MI 7/18/201 DH 1/9/200 DH 4/22/200 DH 5/27/200 MI 1/30/200 MI 3/28/201 MI 3/28/201 MI 3/28/201 MI 4/9/201	19) Preferred Stock wf Warrants 2 2 2 2 Preferred Stock wf Warrants 3 3 3 3 3 3	\$125,000,000.00 \$266,657,000.00	\$0.00	\$277.861.053.94 Sold, in full; warrants not outstanding	\$125,000,000,00 125,000 \$1,000,00 \$1,430,258,50 1,570 \$911,50 \$228,401,847,00 250,578 \$911,50	(\$139,741.50) (\$22,176,153.00)		\$5,025,000.00	952,260
11	FIRSTBANK CORPORATION	ALMA ALMA ALMA ALMA ALMA AKRON AKRON AKRON AKRON ITROY	M 1/30/20/ M 7/38/20: H 7/18/20: H 1/92/20 H 4/22/20/ M 1/30/20: M 3/27/20: M 3/27/20: M 4/9/20: M 4/9/20: M 6/12/20: L 7/24/20/	99 Preferred Stock w Warrants 2 2 2 Preferred Stock w Warrants 5 2 2 Preferred Stock w Warrants 5 2 Preferred Stock w Warrants 5 3 3 3 3 Preferred Stock w Exercised Warrants 5 3 3 3	\$125,000,000.00	\$0.00		\$125,000,000,00 125,000 \$1,000,00 \$1	(\$139,741.50) (\$22,176,153.00) (\$1,283,250.00)			
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBAR IT	ALMA ALMA ALMA ALMA ALMA ARRON ARRON ARRON TROY TROY TROY TROY TROY TROY TROY TROY	M 1/30/20/ M 7/3/20/ M 7/3/20/ DH 1/9/20/ DH 1/9/20/ DH 4/22/20/ DH 5/27/20/ M 3/26/20/ M 3/26/20/ M 3/28/20/ M 4/9/20/ M 4/9/20/ M 6/12/20/ L 7/24/20/ L 8/14/20/	99 Preferred Stock w Warrants 2 2 2 Preferred Stock w Warrants 5 2 2 Preferred Stock w Warrants 5 2 Preferred Stock w Warrants 5 3 3 3 3 Preferred Stock w Exercised Warrants 5 3 3 3	\$125,000,000.00 \$266,657,000.00	\$0.00	\$277.861.053.94 Sold, in full; warrants not outstanding	\$125,000,000,00	(\$139,741.50) (\$22,176,153.00)		\$5,025,000.00 \$12,905.00	952,260
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBANK FIRSTBANK FOR PORATION FIRSTBANK FIRST	ALMA ALMA ALMA ALMA ALMA ALMA ALMA ARGON ARGON TROY TROY TROY TROY TROY TROY TROY TROY	M 1/30/20/ M 7/3/20/ M 7/3/20/ DH 1/3/20/ DH 4/22/20/ DH 5/27/20/ M 3/28/20/ M 3/28/20/ M 3/28/20/ M 4/3/20/ M 6/12/20/ L 7/24/20/ L 1/2/20/ L 2/20/20/ L 2/20/20/ L 1/2/20/ L 2/20/20/ L 1/2/20/	Perferred Stock w Warrants	\$125,000,000,00 \$266,657,000,00 \$20,471,000,00	\$0.00 \$0.00	\$277.861,053.94 Sold, in full: warrants not outstanding \$9.180,793.08 Sold, in full: warrants not outstanding	\$125,000,000,00 125,000 \$1,000,00 \$1	(\$139,741.50) (\$22,176,153.00) (\$1,283,250.00)		\$5,025,000.00	952,260

	AB&T FINANCIAL CORPORATION	GASTONIA NC	С	11/19/2013					\$815,100.00	2,964	\$275.00	(\$2,148,900.00)		
8,14,45	IFI LISHING FINANCIAL CORPORATION	LAKE SUCCESS NY SOUTH SAN FRANCISCO CA	Y A	12/30/2009 2/27/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding						00,000.00 375,80
8.11.14	FNB BANCORP FNB BANCORP FNB BANCORP	SOUTH SAN FRANCISCO CA SOUTH SAN FRANCISCO CA ROCKFORD IL	A	9/15/2011	\$15,000,000.00	\$0.00			\$12,000,000.00	12,000	\$1,000.00		\$600	00,000.00 60
	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD IL		12/11/2012				Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750	50,000.00 75
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE NJ FORT LEE NJ	J	5/22/2009 Preferred Stock w/ Exercised Warrants 4/20/2012	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/Receivership				(\$1,300,000.00)		
8,14,45	FORTUNE FINANCIAL CORPORATION	ARNOLD MO	10	4/3/2009 Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding				(\$1,000,000.00)		
50.97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD MO PORT ST. LUCIE FL	lO L	9/15/2011 12/5/2008 Preferred Stock w/ Warrants	\$5.800.000.00	\$0.00	\$273.888.89	Currently Not Collectible	\$3,100,000.00	3,100	\$1,000.00		\$155	55,000.00 15
8,11,14	FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE FL HAMMOND LA	L	7/15/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	P2 C22 724 F2	Redeemed, in full; warrants not outstanding				(\$5,800,000.00)		
0,11,14	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND LA	A	12/16/2009	\$3,240,000.00	30.00	\$3,023,721.30	Redeemed, in ruli, warrants not outstanding	\$1,000,000.00	1,000	\$1,000.00			
8.14	FPB FINANCIAL CORP.  FPANKLIN RANCORP, INC.	HAMMOND LA	A IO	6/16/2010	\$5,097,000.00	\$0.00	\$4 336 183 67	Sold, in full; warrants not outstanding	\$2,240,000.00	2,240	\$1,000.00		\$162	52,000.00 16
5,14	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON MO WASHINGTON MO	Ю	5/22/2009 Preferred Stock w/ Exercised Warrants 11/9/2012	\$5,057,000.00	\$0.00	\$4,000,100.01	Cold, III Idii, Walland Not Oddstanding	\$594,550.00	940	\$632.50	(\$345,450.00)	\$126	26,798.62 18
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON MO WASHINGTON MO	10	1/13/2012 1/11/2013					\$2,629,302.50 (\$25,000.00)	4,157	\$632.50	(\$1,527,697.50)	\$45	15,188.88 6
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT IL FREEPORT IL		5/8/2009 Subordinated Debentures w/ Exercised Warrants 4/11/2014	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00	2 200 200	64.04		\$18,228.00 \$84	34,514.33 100,00
	FREEPORT BANCSHARES, INC.	FREEPORT		4/14/2014					\$200,000,00	2,800,000 200,000	\$1.01 \$1.01		\$1,302.00 \$42	34,514.33 100,00 12,257.17 50,00
11,14,15	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT IL		7/18/2014 6/26/2000 Subardinated Debantures of Exercised Warrents	\$35.000.000.00	\$0.00	\$45 700 000 20	Redomed in full ungreets not outstanding	(\$25,000.00)					
	FREMONT BANCORPORATION	FREMONT CA FREMONT CA	A	7/25/2012				Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000	\$1.00		\$1,750	50,000.00 1,750,00
8,14,44	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO CA FRESNO CA	A A	11/1/2012	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1,968,000.00	1.968	\$1,000.00		\$98	98,000.00
11,14,15	FRONTIER BANCSHARES, INC	AUSTIN TX	X	4/24/2009 Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding						
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN         TX           AUSTIN         TX           LANCASTER         PA	X	11/24/2009 10/6/2010					\$1,600,000.00 \$1,400,000.00	1,600,000	\$1.00 \$1.00		\$150	50,000.00 150,00
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER PA	Α	12/23/2008 Preferred Stock w/ Warrants \$ 7/14/2010	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00	376,500	\$1,000.00			
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER PA	A	9/8/2010					957 0,550,500.00	070,000	\$1,000.00		\$10,800	00,000.00 5,509,75
	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD GA RINGGOLD GA	A A	4/13/2012	\$6,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$300	00,000.00 30
8,11,14	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA GA ATLANTA GA	A	2/6/2009 Preferred Stock w/ Exercised Warrants 2/16/2011	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$8,700,000,00		\$1,000.00			35.000.00 43
8	GEORGIA PRIMARY BANK	ATLANTA GA ATLANTA GA	A	5/1/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding						
	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA GA	A A	2/10/2014					\$1,556,145.00 (\$25,000.00)	4,500	\$345.81	(\$2,943,855.00)	\$45	15,312.50 22
8,14	IGERMANTOWN CAPITAL CORPORATION	ATLANTA GA GERMANTOWN TN	N	3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding						
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN GERMANTOWN TN	N N	10/29/2012 10/31/2012					\$26,393.77 \$4,494,221.94	4,938	\$910.13 \$910.13	(\$2,606.23) (\$443,778.06)	\$214	14,595.28 24
8,17,91,97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN TN GOLD CANYON AZ	N 7	1/11/2013	\$1.607.000.00	\$0.00	PF0 0F0 =0	Exited bankruptcy/Receivership	(\$25,000.00)					
6,17,91,97	GOLD CARTON BAIN. GOLD CARTON BAIN. GOLDMAN SACHS GROUP, INC.	GOLD CANYON AZ  NEW YORK NY	Z	4/5/2013								(\$1,607,000.00)		
11	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NY NEW YORK NY	Y	10/28/2008 Preferred Stock w/ Warrants \$10, 6/17/2009	0.000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10.000.000.000	10.000.000	\$1,000.00			
	GOLDMAN SACHS GROUP, INC.	NEW YORK NY	Y	7/22/2009					***************************************	,			\$1,100,000	00,000.00 12,205,04
8,127	GOLDWATER BANK, N.A. GOLDWATER BANK, N.A.	SCOTTSDALE AZ SCOTTSDALE AZ	Z	9/21/2015	\$2,568,000.00	\$0.00		Sold, in full; warrants not outstanding	\$1,348,000.00	2,568	\$524.92	(\$1,220,000.00)		
8,14,44	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA OK TULSA OK	K	4/24/2009 Preferred Stock w/ Exercised Warrants 9/8/2011	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200	00,000.00 20
15	GRAND FINANCIAL CORPORATION	HATTIESBURG MS	IS .	9/25/2009 Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3,868,471.61	Redeemed, in full; warrants not outstanding						
8.144	GRAND FINANCIAL CORPORATION GRAND MOUNTAIN BANCSHARES, INC.	HATTIESBURG MS GRANBY CO	S O	7/8/2015 5/29/2009 Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$0.00	\$3 928 001 30	Sold, in full; warrants not outstanding	\$2,443,320.00	2,443,320	\$1.00		\$122	22,000.00 122,00
	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY CO GREENVILLE SC	Ö	9/7/2017					\$3,076,000.00	2,310,589	\$1.70		\$852,001.30	
8,14,18,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE SC GREENVILLE SC	C	1/9/2009 Preferred Stock w/ Warrants 12/11/2009	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding						
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE SC BAXTER MN	C	9/8/2011	\$8.400.000.00	\$0.00	\$11 20¢ E71 1E	Sold, in full; warrants not outstanding	\$15,319,000.00	15,319	\$1,000.00		\$450	50,000.00 45
10	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER MN BAXTER MN	IN	4/11/2014	\$8,400,000.00	30.00	\$11,300,371.13	Sold, III luli, wallants not outstanding	\$4,800,000.00	4,800,000	\$1.19		\$926,400.00	
	GREAT RIVER HOLDING COMPANY  GREAT RIVER HOLDING COMPANY	BAXTER MN BAXTER MN	IN IN	4/14/2014 7/18/2014					\$3,600,000.00 (\$100,212.00)	3,600,000	\$1.19		\$694,800.00 \$626	26,007.69 420,00
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	SPRINGFIELD MO	10		\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding						
	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD MC SPRINGFIELD MC	10	8/18/2011 9/21/2011					\$58,000,000.00	58,000	\$1,000.00		\$6,436	36,364.00 909,09
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE TN GREENEVILLE TN	N	12/23/2008 Preferred Stock w/ Warrants 9/7/2011	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		
8,11,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA CLIVE IA		2/27/2009 Preferred Stock w/ Exercised Warrants 11/14/2012	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding				(33,376,000.00)		
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA		1/23/2013					\$800,000.00	800	\$1,000.00			
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA								800	\$1,000.00			
8,11,14		ODEEL OWN /		4/24/2013	2001 200 00				\$800,000.00 \$800,000.00	800	\$1,000.00 \$1,000.00		\$120	20,000.00 12
	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY MO GREEN CITY MO	10	2/27/2009 Preferred Stock w/ Exercised Warrants 7/14/2010	\$651,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$800,000.00 \$800,000.00 \$651,000.00	800 800	\$1,000.00 \$1,000.00 \$1,000.00			20,000.00 12
8	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INCOMPORATED. GREEN BANCSHARES INCOMPORATED. GREEN BANCSHARES INCOMPORATED.	GREEN CITY MO GREEN CITY MO	10 10 C	2/27/2009 Preferred Stock w/ Exercised Warrants 7/14/2010 1/30/2009 Preferred Stock w/ Exercised Warrants	\$651,000.00 \$9,993,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$651,000.00	800 800 651	\$1,000.00 \$1,000.00			
8	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREEN CITY	0 0 0 0 0 0	227/2009 Preferred Stock w/ Exercised Warrants 7/14/2010 1/30/2009 Preferred Stock w/ Exercised Warrants 3/19/2014 6/11/2014		94.00			\$651,000.00 \$3,150,000.00 \$1,980,000.00	800 800 651 3,150 1,980	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$33	33,000.00 3
8,68,97	GREER BANCSHARES MCORPORATED	GREEN CITY	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	2277/2009 Preferred Stock w Exercised Warrants 714/4/2010 1/10/2009 Preferred Stock w Exercised Warrants 914/2014 1/20/2009 Preferred Stock w Exercised Warrants 914/2014 1/20/2009 Preferred Stock w Exercised Warrants		94.00	\$13,693,111.07		\$651,000.00 \$3,150,000.00	800 800 651 3,150 1,980	\$1,000.00 \$1,000.00 \$1,000.00		\$33	
8.68,97	GREER BANCSHARES INCORPORATED GREER BANCSHARES INC. GREER BANCSHARES INC.	GREEN CITY	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	2277/2009 Preferred Stock W Exercised Warrants 71/4/2010 1/30/2009 Preferred Stock W Exercised Warrants 3/19/2014 6/11/2014 7/23/2014 2/13/2009 Preferred Stock W Exercised Warrants 7/13/2012	\$9,993,000.00	\$0.00	\$13,693,111.07 \$45,190.00	Redeemed, in full; warrants not outstanding  Currently Not Collectible	\$651,000.00 \$3,150,000.00 \$1,980,000.00	800 800 651 3,150 1,980	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$825.000.00)	\$33	33,000.00 3
8,68,97 8,14,45	GREER BANCSHARES INCORPORATED GREER BANCSHARES INC. GREER BANCSHARES INC. GUARATY BANCORP, INC. GUARATY BANCORP, INC.	GREEN CITY	0 0 0 C C C C C C C C C C C C C C C C C	2277/2009 Preferred Stock or Exercised Warrants 774/4/2010 774/4/2010 774/4/2010 774/4/2010 774/4/2010 774/4/2010 774/4/2010 774/4/2014 774/4/2	\$9,993,000.00 \$825,000.00 \$6,920,000.00	\$0.00 \$0.00 \$0.00	\$13,693,111.07 \$45,190.00 \$8,235,040.33	Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding	\$651,000.00 \$3,150,000.00 \$1,980,000.00	800 800 651 3,150 1,980 4,863	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$825,000.00)	\$33	33,000.00 3
8.68,97	GREER BANCSHARES INCOPPORATED GREER	GREEN CITY	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	2277.000 Preferred Stock w Exercised Warrants 714.02010 1730.000 Preferred Stock w Exercised Warrants 319.0014 811.0214 1723.0010 1723.0	\$9,993,000.00	\$0.00	\$13,693,111.07 \$45,190.00 \$8,235,040.33	Redeemed, in full; warrants not outstanding  Currently Not Collectible	\$651,000,00 \$3,150,000,00 \$1,980,000,00 \$4,863,000,00	800 800 651 3,150 1,980 4,863	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$825,000.00)	\$33	33,000.00 3
8.68,97 8.14,45 9.15,36	GREER BANCSHARES INCORPORATED GUARANTY BANCORP. INC. GUARANTY GAPITAL CORPORATION GUARANTY CAPITAL CORPORATION GUARANTY FERRAL BANCSHARES INC.	GREEN.CITY	O O O O O O O O O O O O O O O O O O O	2277.000 Preferred Stock w Exercised Warrants 71442010 1/100.000 Preferred Stock w Exercised Warrants 9192014 6112014 72732000 Preferred Stock w Exercised Warrants 91132000 Preferred Stock w Exercised Warrants 92132000 Preferred Stock w Exercised Warrants 92132010 Stock w Exercised Warrants 9152011 9272000 Preferred Stock w Exercised Warrants 9152011 9272000 Preferred Stock w Exercised Warrants 9152011 9372000 Preferred Stock w Exercised Warrants 9152011 9372000 Preferred Stock w Warrants	\$9,993,000.00 \$825,000.00 \$6,920,000.00	\$0.00 \$0.00 \$0.00	\$13,693,111.07 \$45,190.00 \$8,235,040.33 \$14,913,299.33	Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding	\$651,000.00 \$3,150,000.00 \$1,980,000.00 \$4,883,000.00 \$6,920,000.00 \$14,000,000.00	800 800 651 3.150 1.980 4.863 6.920	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$825,000,00)	\$33	33,000.00 3
8.68,97 8.14,45 9.15,36	GREER BANCSHARES INCOPPORATED GREER BANCSHARES INCOPPORATED GREER BANCSHARES INCOPPORATED GREER BANCSHARES INCOPPORATED GREER BANCSHARES INC.	GREEN CITY	O O O O O O O O O O O O O O O O O O O	2277/2009 Preferred Stock of Exercised Warrants 774/42010 774/42010 774/42010 774/42014 774/4201	\$9,993,000.00 \$825,000.00 \$6,920,000.00 \$14,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$13,693,111.07 \$45,190.00 \$8,235,040.33 \$14,913,299.33	Redeemed, in full, warrants not outstanding  Currently Not Collectible  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$651,000,000 \$3,150,000,000 \$1,980,000,000 \$4,983,000,000 \$6,920,000,000 \$14,000,000,000 \$5,920,000,000 \$96,750,000	800 800 651 3,150 1,980 4,863 4,863 14,000,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3,250.00)	\$33	33,000.00 3
8.68,97 8.14,45 9.15,36	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREER BANCSHARES INC. GREEGE BANCSHARES INC.	GREEN CITY MC GREEN CITY MC GREER SC GR	O O O O O O O O O O O O O O O O O O O	2277.000 Preferred Stock w Exercised Warrants 774.62010 774.62010 774.62010 774.62010 774.62010 772.32014 772.32014 772.32014 772.32014 772.32011 772.32011 773.62012 773.62012 773.62011 773.62012 773.62011	\$9,993,000.00 \$825,000.00 \$6,920,000.00 \$14,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$13,693,111.07 \$45,190.00 \$8,235,040.33 \$14,913,299.33	Redeemed, in full, warrants not outstanding  Currently Not Collectible  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$651,000.00 \$3,150,000.00 \$1,980,000.00 \$4,883,000.00 \$6,920,000.00 \$14,000,000.00	800 800 651 3.150 1.980 4.863 6.920	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$25,000,00) (\$3,250,00) (\$3,250,00)	\$33 \$500 \$346	33,000.00 3 30,000.00 50 46,000.00 34
8.68.97 6.14.45 9.15.36	GREER BANCSHARES INCORPORATED GREER BANCSHARES INC. GUARANTY BANCORP, INC. GUARANTY BANCORP, INC. GUARANTY BANCORP, INC. GUARANTY BANCORP, INC. GUARANTY FAREAL CORPORATION GUARANTY FAREAL GORPORATION GUARANTY FEDERAL BANCSHARES, INC.	GREEN CITY	OO	2277.000 Preferred Stock w Exercised Warrants 714.02010 714.02000 Preferred Stock w Exercised Warrants 9119.0014 911	\$9,993,000.00 \$825,000.00 \$6,920,000.00 \$14,000,000.00 \$17,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$13,693,111.07 \$45,190.00 \$8,235,040.33 \$14,913,299.33 \$21,887,871.44	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$651,000,000 \$3,150,000,000 \$1,980,000,000 \$4,983,000,000 \$6,920,000,000 \$14,000,000,000 \$5,920,000,000 \$96,750,000	800 800 651 3,150 1,980 4,863 4,863 14,000,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3,250.00)	\$33 \$500 \$346	33,000.00 3
8 5.88.97 8.14.45 9.15.36 11 11	GREER BANCSHARES INCOPPORATED GREER BANCSHARES INC GUARANT BANCORP. INC. GUARANT BANCORP. INC. GUARANT BANCORP. INC. GUARANT FAREAURA CORPORATION GUARANT FAREAURA CORPORATION GUARANTY FAREAURA CORPORATION GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHAR	GREEN CITY	OO	2277/2009 Preferred Stock w Exercised Warrants 7744/2010 1/03/2009 Preferred Stock w Exercised Warrants 1/03/2009 Preferred Stock w Exercised Warrants 1/03/2014 1/03/2014 1/03/2014 1/03/2014 1/03/2014 1/03/2016 1/03/2010 1/03/2000 Budnerfunsted Debentures 1/03/2010 1/03/2000 Preferred Stock w Exercised Warrants 1/03/2010 1/03/2000 Preferred Stock w Warrants 1/03/2010	\$9,993,000.00 \$825,000.00 \$6,920,000.00 \$14,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$13,693,111.07 \$45,190.00 \$8,235,040.33 \$14,913,299.33 \$21,887,871.44	Redeemed, in full, warrants not outstanding  Currently Not Collectible  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$651,000,000 \$3,150,000,000 \$1,360,000,000 \$4,863,000,000 \$4,863,000,000 \$51,40,000,000 \$14,000,000,000 \$14,000,000,000 \$11,51,520,000	800 800 651 3,150 1,980 4,863 4,863 14,000,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3,250.00) (\$386,750.00)	\$33 \$500 \$346	33,000.00 3 30,000.00 50 46,000.00 34
8 5.68.97 8.14.45 9.15.36 11 17.28.70.97	GREER BANCSHARES INCOPPORATED GREER BANCSHARES INC GUARANT BANCORP. INC. GUARANT BANCORP. INC. GUARANT BANCORP. INC. GUARANT FAREAURA CORPORATION GUARANT FAREAURA CORPORATION GUARANTY FAREAURA CORPORATION GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHAR	GREEN CITY	OO	2277.2000 Preferred Stock w Exercised Warrants 77442010 1704.2000 Preferred Stock w Exercised Warrants 1704.2001 Preferred Stock w Exercised Warrants 1704.20014 1704.20014 1704.20014 1704.20014 1704.20014 1704.20014 1704.20010 1704	\$9,993,000.00 \$825,000.00 \$6,920,000.00 \$14,000,000.00 \$17,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$13,693,111.07 \$45,190.00 \$8,235,040.33 \$14,913,299.33 \$21,887,871.44	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$651,000,00 \$3,150,000,00 \$1,190,000,00 \$4,863,000,00 \$4,863,000,00 \$14,000,000,00 \$56,220,000,00 \$56,750,00 \$11,513,250,00 \$11,513,250,00	800 800 651 3,150 1,980 4,883 6,920 14,000,000 5,000 110,900	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$967.50	(\$3,250.00)	\$33 \$500 \$346 \$2,003	33,000,00 3 30,000,00 50 46,000,00 34 33,250,00 459,45
8	GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREEG BANCSHARES INC.	GREEN CITY	OO	2277/2009 Preferred Stock w Exercised Warrants 774/40/101 1/03/2009 Preferred Stock w Exercised Warrants 1/03/2009 Subcrisinated Debentures 1/03/2009 Subcrisinated Debentures 1/03/2009 Preferred Stock w Warrants 1/03/2009 Preferred Stock w Warrants 1/03/2009 Preferred Stock w Warrants 1/03/2013 Preferred Stock w Warrants 1/03/2013 Preferred Stock w Warrants 1/03/2013 Preferred Stock w Exercised Warrants	\$9,993,000.00 \$825,000.00 \$6,920,000.00 \$14,000,000.00 \$17,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,693,111.07 \$45,190.00 \$8,235,040.33 \$14,913.299.33 \$21,887,871.44 \$757,380.08 \$8,751,541.63	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Evited bankruptcy/Receivership  Redeemed, in full: warrants not outstanding	\$651,000,00 \$3,150,000,00 \$1,150,000,00 \$4,865,000,00 \$4,865,000,00 \$4,865,000,00 \$14,000,000,00 \$14,000,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00 \$55,000,000,00	800 800 651 3.150 1.980 4.863 6.920 14,000,000 100 11,900	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$3,250.00) (\$386,750.00)	\$33 \$500 \$346 \$2,003	33,000,00 3 30,000,00 50 16,000,00 34 46,000,00 459,459
8	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREER BANCSHARES INC. GREGO BANCSHARES INC. GREGO BANCSHARES INC. GREGO BANCSHARES INC. GRARANTY BANCORP. INC. GLARANTY BANCORP. INC. GLARANTY BANCORP. INC. GLARANTY BANCORP. INC. GLARANTY FARTAL CORPORATION GLARANTY FEDERAL BANCSHARES. INC. HARRICH BANCSHARES. INC. GLARANTY FEDERAL BANCSHARES. INC. GLARANTY FEDERAL BANCSHARES. INC. HARRICH BANCSHARES. INC. GLARANTY FEDERAL BANCSHARES. INC. HARRICH BANCSHARES. INC.	GREEN CITY	OO	2277/2009 Preferred Stock w Exercised Warrants 7744/2010 1/03/2009 Preferred Stock w Exercised Warrants 1/03/2009 Preferred Stock w Exercised Warrants 1/03/2014 1/03/2014 1/03/2014 1/03/2014 1/03/2012 1/03/2019 Preferred Stock w Exercised Warrants 1/03/2012 1/03/2009 Preferred Stock w Exercised Warrants 1/03/2010 1/03/2009 Preferred Stock w Warrants 1/03/2013 1/03	\$9,993,000,00 \$825,000,00 \$6,920,000,00 \$11,000,000,00 \$17,500,000,00 \$7,500,000,00 \$7,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,693,111.07 \$45,190.00 \$8,235,040.33 \$14,013,299.33 \$21,887,871.44 \$757,380.08 \$8,751,541.63 \$8,169,165,89	Redeemed, in full: warrants not outstanding  Currently Not Cotlectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Evited bankruptcy/Receivership  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$651,000,00 \$3,150,000,00 \$1,190,000,00 \$4,863,000,00 \$4,863,000,00 \$14,000,000,00 \$56,220,000,00 \$56,750,00 \$11,513,250,00 \$11,513,250,00	800 800 651 3.150 1.980 4.863 6.920 14,000,000 100 11,900	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$967.50	(\$3,250.00) (\$386,750.00)	\$33 \$500 \$346 \$2,003	33,000,00 3 30,000,00 50 46,000,00 34 33,250,00 459,45
8	GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INC.  GREEG BANCSHARES INC.  GREEG BANCSHARES INC.  GUARANTY BANCOPP, INC.  GUARANTY BANCOPP, INC.  GUARANTY BANCOPP, INC.  GUARANTY BANCOPP, INC.  GUARANTY FERRAL CORPORATION  GUARANTY FERRAL CORPORATION  GUARANTY FERRAL BANCSHARES, INC.  HAMILTON STATE BANCSHARES, INC.	GREEN CITY	OO	2277.000 Preferred Stock w Exercised Warrants 77442010 1709.000 Preferred Stock w Exercised Warrants 1709.001 Preferred Stock w Exercised Warrants 1709.001 Preferred Stock w Exercised Warrants 1713.0012 1713.0012 1713.0012 1713.0012 1713.0013 171	\$9,993,000.00 \$825,000.00 \$6,920,000.00 \$17,000,000.00 \$7,500,000.00 \$7,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,693,111.07 \$45,190.00 \$8,235,040.33 \$14,013,299.33 \$21,887,871.44 \$757,380.08 \$8,751,541.63 \$8,169,165,89	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Evited bankruptcy/Receivership  Redeemed, in full: warrants not outstanding	\$651,000,00 \$3,150,000,00 \$1,150,000,00 \$4,865,000,00 \$4,865,000,00 \$4,865,000,00 \$14,000,000,00 \$14,000,000,00 \$55,000,000,00 \$55,000,000,00 \$11,513,250,00 \$11,513,250,00 \$11,513,250,00	800 800 651 3.150 1.980 4.863 6.920 14,000,000 100 11,900	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$3,250.00) (\$386,750.00)	\$336 \$300 \$346 \$2,000 \$375 \$350	33,000,00 3 30,000,00 50 36,000,00 34 459,45 75,000,00 37
8	GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INC.  GREEG BANCSHARES INC.  GREEG BANCSHARES INC.  GUARANTY BANCOPP, INC.  GUARANTY BANCOPP, INC.  GUARANTY BANCOPP, INC.  GUARANTY BANCOPP, INC.  GUARANTY FERRAL CORPORATION  GUARANTY FERRAL CORPORATION  GUARANTY FERRAL BANCSHARES, INC.  HAMILTON STATE BANCSHARES, INC.	GREEN CITY	OO	2277.000 Preferred Stock w Exercised Warrants 77442010 1709.000 Preferred Stock w Exercised Warrants 1709.001 Preferred Stock w Exercised Warrants 1709.001 Preferred Stock w Exercised Warrants 1713.0012 1713.0012 1713.0012 1713.0012 1713.0013 171	\$9,993,000,00 \$825,000,00 \$6,920,000,00 \$11,000,000,00 \$17,500,000,00 \$7,500,000,00 \$7,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,693,111,07 \$45,190,00 \$8,235,040,33 \$14,913,299,33 \$21,887,871,44 \$757,380,08 \$8,751,541,63 \$8,169,165,89 \$7,461,608,79	Redeemed, in full: warrants not outstanding  Currently Not Cotlectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Evited bankruptcy/Receivership  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$651,000,00 \$3,150,000,00 \$1,360,000,00 \$4,883,000,00 \$4,883,000,00 \$56,900,000,00 \$51,000,000,00 \$5,000,000,00 \$5,000,000,00 \$11,513,250,00 \$11,513,250,00 \$11,510,000,00	800 800 651 3.150 1.980 4.863 6.920 14,000,000 100 11,990 7,500 280	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3,250.00) (\$386,750.00) (\$7,500.000.00)	\$336 \$300 \$346 \$2,000 \$375 \$350	33,000,00 3 30,000,00 50 16,000,00 34 46,000,00 459,459
8	GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INC.  GREEG BANCSHARES INC.  GRARANTY FEATTAL CORPORATION  GUARANTY CAPITAL CORPORATION  GUARANTY FEDERAL BANCSHARES INC.  HAMILTON STATE BANCSHARES INC.  HAMILTON STATES SANCSHARES INC.	GREEN CITY	OO	2277.2000 Preferred Stock w Exercised Warrants 77446/2010 1709.2000 Preferred Stock w Exercised Warrants 1709.2001 Preferred Stock w Exercised Warrants 1709.2011 1709.2001 Preferred Stock w Exercised Warrants 1709.2012 1709.2001 Preferred Stock w Exercised Warrants 1709.2010 1709.2000 Subcrisinated Debortures 1709.2010 1709.2000 Preferred Stock w Warrants 1709.2010 1709.2000 Preferred Stock w Warrants 1709.2010 1709.2000 Preferred Stock w Warrants 1709.2010 1709.2000 Preferred Stock w Exercised Warrants 1709.2010 1709.2000 Preferred Stock w Exercised Warrants 1709.2000 Preferred Stock w Warrants	\$9.993,000,00 \$825,000,00 \$5,920,000,00 \$14,000,000,00 \$17,500,000,00 \$7,500,000,00 \$7,500,000,00 \$80,347,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,693,111,07 \$45,190,00 \$8,235,040,33 \$14,913,299,33 \$21,887,871,44 \$757,380,08 \$8,751,541,63 \$8,169,195,89 \$7,461,608,79 \$282,744,47	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Eutled banknuptou/Receivership  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$651,000,00 \$3,150,000,00 \$1,150,000,00 \$1,150,000,00 \$4,863,000,00 \$56,900,000,00 \$14,000,000,00 \$96,750,00 \$115,152,000 \$115,152,000 \$7,500,000,00 \$7,500,000,00 \$7,500,000,00 \$7,500,000,00 \$7,500,000,00	800 800 800 1 900 1 900 1 900 4,863 6,920 14,000,000 5,000 11,900 11,900 200 200 200 200 200 200 200 200 200	\$1,000.00 \$1,000.00	(\$3,250.00) (\$386,750.00) (\$7,500.000.00)	\$346 \$346 \$2,003 \$375 \$375 \$355 \$355	33,000,00 3 30,000,00 50 50,000,00 34 33,250,00 459,45 75,000,00 37 76,000,00 37
8	GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INC.  GREGG BANCSHARES INC.  GREGG BANCSHARES INC.  GREGG BANCSHARES INC.  GLARANTY BANCORP. INC.  GLARANTY BANCORP. INC.  GLARANTY BANCORP. INC.  GLARANTY BANCORP. INC.  GLARANTY FARTA L. OREPORATION  GLARANTY FEBRAL BANCSHARES INC.  HAMPTON ROADS BANGSHARES. INC.  HAMPTON ROADS BANGSHA	GREEN CITY	CO C C C C C C C C C C C C C C C C C C	2277,000 Preferred Stock w Exercised Warrants 77442010 1709,000 Preferred Stock w Exercised Warrants 1709,001 Preferred Stock w Exercised Warrants 1713,0014 1723,0014 1723,0014 1723,0014 1723,0014 1723,0015 1733,0012 1733,0012 1733,0010 1733,0000 1733,0010 1733,00000 1733,00000 1733,00000 1733,00000 1733,00000 1733,00000 1733,00000 17	\$8.963,000.00 \$8.953,000.00 \$8.920,000.00 \$8.920,000.00 \$14.000,000.00 \$17.500,000.00 \$7.500,000.00 \$7.500,000.00 \$7.500,000.00 \$80,347,000.00 \$80,347,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,693,111,07 \$45,190,00 \$8,235,040,33 \$14,913,299,33 \$21,887,871,44 \$757,380,08 \$8,761,541,63 \$8,761,641,63 \$8,761,641,63 \$1,641,638,79 \$487,524,22	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold: in full: warrants not outstanding  Evited bankruptcy/Receivership  Redeemed in full: warrants not outstanding  Redeemed in full: warrants not outstanding  Sold: in full: warrants not outstanding  Redeemed. in full: warrants not outstanding  Full investment outstanding	\$651,000,00 \$3,150,000,00 \$1,180,000,00 \$4,863,000,00 \$1,800,000,00 \$14,000,000,00 \$14,000,000,00 \$14,000,000,00 \$14,000,000,00 \$14,000,000,00 \$16,750,00 \$11,113,120,00 \$17,000,000,00 \$7,000,000,00 \$7,000,000,00 \$7,000,000,00 \$3,279,764,54	800 800 601 3,150 1,960 4,863 6,920 14,000,000 100 11,900 11,900 2,089,022 2,089,022	\$1,000.00 \$1,000.00	(\$3,250.00) (\$386,750.00) (\$7,500.000.00)	\$346 \$346 \$2,003 \$375 \$375 \$355 \$355	33,000,00 3 30,000,00 50 36,000,00 34 459,45 75,000,00 37
8	GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREEG BANCSHARES INC.  GREEG BANCSHARES INC.  GREEG BANCSHARES INC.  GUARANT BANCSHARES INC.  GUARANT CAPITAL CORPORATION  GUARANT CAPITAL CORPORATION  GUARANT CAPITAL CORPORATION  GUARANT FEDERAL BANCSHARES INC.  HAMILTON STATE BANCSHARES INC.  HAMILTON ROAD BANKSHARES INC.  HAMILTON ROAD BANKSHARES INC.  HAMILTON ROAD BANKSHARES INC.  HAMITON ROAD BANKSHARES INC.  HAWITON BANKSHARES INC.	GREEN CITY	CO C C C C C C C C C C C C C C C C C C	22772000 Preferred Stock w Exercised Warrants 77442010 1032020 Preferred Stock w Exercised Warrants 1032020 Preferred Stock w Exercised Warrants 17432014 17232014 17232017 1732020 Preferred Stock w Exercised Warrants 1732020 Subcrisinated Debentures 1732020 Subcrisinated Debentures 1732020 Preferred Stock w Warrants 1732020 Preferred Stock w Warrants 1732020 Preferred Stock w Warrants 1732020 Preferred Stock w Exercised Warrants 1732020 Preferred Stock w Warrants	\$9.993,000.00 \$825,000.00 \$8,920,000.00 \$14,000,000.00 \$17,000,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$80,347,000.00 \$80,347,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,693,111,07 \$45,190,00 \$8,235,040,33 \$14,913,299,33 \$21,887,871,44 \$757,380,08 \$8,761,541,63 \$8,761,641,63 \$8,761,641,63 \$1,641,638,79 \$487,524,22	Redeemed, in full, warrants not outstanding  Currently Not Collectible  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Euted bankruptor/Receivership  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Full investment outstanding  Full investment outstanding	\$651,000,00 \$3,150,000,00 \$1,180,000,00 \$1,800,000,00 \$4,883,000,00 \$56,920,000,00 \$14,000,000,00 \$51,000,000,00 \$190,750,00 \$11513,250,00 \$11513,250,00 \$7,000,000,00 \$7,000,000,00 \$3,279,764,54 \$425,000,00	800 800 800 3159 1 980 4 863 6 920 14,000,000 100 11900 7,500 2,089,022 425	\$1,000.00 \$1,000.00	(\$3,250.00) (\$386,750.00) (\$7,500.000.00)	\$346 \$346 \$2,003 \$375 \$375 \$355 \$355	33,000,00 3 30,000,00 50 50,000,00 34 33,250,00 459,45 75,000,00 37 76,000,00 37
8	GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREEG BANCSHARES INC.  GUARANTY CAPITAL CORPORATION  GUARANTY CAPITAL CORPORATION  GUARANTY CAPITAL CORPORATION  GUARANTY FEDERAL BANCSHARES INC.  HAMILTON STATE BANCSHARES INC.  HAVILAND BANCSHARES INC.  HAVILAND BANCSHARES INC.  HAVITONN BANCSHARES INC.	GREEN CITY	O	22772000 Preferred Stock w Exercised Warrants 77442010 17092000 Preferred Stock w Exercised Warrants 17092011 17092000 Preferred Stock w Exercised Warrants 17092011 17092012 17092012 17092013 17092013 17092013 17092010 17092000 Preferred Stock w Warrants 17092010 17092000 Preferred Stock w Exercised Warrants 17092010 17092000 Preferred Stock w Exercised Warrants 17092010 17092000 Preferred Stock w Exercised Warrants 17092000 Preferred Stock w Warrants 17092001 Preferred Stock w Warrants 17092000 Preferred Stock w Warrants	\$9,993,000,00 \$625,000,00 \$5,920,000,00 \$14,000,000,00 \$17,500,000,00 \$7,500,000,00 \$7,500,000,00 \$80,347,000,00 \$86,800,000,00 \$425,000,00 \$30,255,000,00	\$0.00 \$0.00	\$13,693,111.07 \$45,190.00 \$8,235,040,33 \$14,913,299,33 \$21,887,871,44 \$757,380.08 \$8,751,541.63 \$7,461.608.79 \$282,744.47 \$487,554.22 \$38,649,504.67	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Eulted banknuptou/Receivership  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding  Full investment outstanding  Redeemed, in full: warrants not outstanding	\$651,000,00 \$3,150,000,00 \$1,180,000,00 \$4,863,000,00 \$1,800,000,00 \$14,000,000,00 \$14,000,000,00 \$14,000,000,00 \$14,000,000,00 \$14,000,000,00 \$16,750,00 \$11,113,120,00 \$17,000,000,00 \$7,000,000,00 \$7,000,000,00 \$7,000,000,00 \$3,279,764,54	800 800 800 3159 1 980 4 863 6 920 14,000,000 100 11900 7,500 2,089,022 425	\$1,000.00 \$1,000.00	(\$3,250.00) (\$386,750.00) (\$7,500.000.00)	\$336 \$306 \$346 \$2,003 \$375 \$356 \$1,671 \$32	33,000,00 3 30,000,00 50 50,000,00 34 33,250,00 459,45 75,000,00 37 76,000,00 75,76
8 5.68.97 8.14.45 9.15.36 11 17.28.70.97 17.445 8.11.14 39 8.11.14 11	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREER BANCSHARES INC. GREEG BANCSHARES INC. HAMILTON STATE BANCSHARES INC. HAMILTON BANCSHARES INC. HAWTHORN BANCSHARES INC.	GREEN CITY MC GREEN CITY MC GREER SC GREER GR	O	22772000 Preferred Stock w Exercised Warrants 17042010 17042020 Preferred Stock w Exercised Warrants 17042010 17042020 Preferred Stock w Exercised Warrants 17132011 17042011	\$8.983.000.00  \$8.993.000.00  \$6.920.000.00  \$14.000.000.00  \$17,000.000.00  \$7,500.000.00  \$7,500.000.00  \$7,500.000.00  \$80.347,000.00  \$80.347,000.00  \$80.347,000.00  \$12,805.000.00  \$12,805.000.00  \$12,805.000.00	\$0.00 \$0.00	\$13,693,111.07 \$45,190.00 \$8,235,040.33 \$14,913,299.33 \$21,887,871.44 \$21,887,871.44 \$1,541.63 \$8,169,165.89 \$7,461,608.79 \$467,524.22 \$38,849,504.67	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Full investment outstanding: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$651,000,00 \$3,150,000,00 \$1,180,000,00 \$1,800,000,00 \$4,883,000,00 \$56,920,000,00 \$14,000,000,00 \$51,000,000,00 \$190,750,00 \$11513,250,00 \$11513,250,00 \$7,000,000,00 \$7,000,000,00 \$3,279,764,54 \$425,000,00	800 800 800 3159 1 980 4 863 6 920 14,000,000 100 11900 7,500 2,089,022 425	\$1,000.00 \$1,000.00	(\$3,250.00) (\$386,750.00) (\$7,500.000.00)	\$336 \$306 \$346 \$2,003 \$375 \$356 \$1,671 \$32	33,000,00 3 30,000,00 50 30,000,00 34 46,000,00 34 75,000,00 37 75,000,00 37 71,000,00 75,76
8	GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INC.  GREEG BANCSHARES INC.  GREGG BANCSHARES INC.  GREGG BANCSHARES INC.  GREGG BANCSHARES INC.  GREGG BANCSHARES INC.  GUARANTY CAPITAL CORPORATION  GUARANTY CAPITAL CORPORATION  GUARANTY CAPITAL CORPORATION  GUARANTY FEDERAL BANCSHARES INC.  HAMILTON STATE BANCSHARES INC.	GREEN CITY	00000000000000000000000000000000000000	22772000 Preferred Stock w Exercised Warrants 77442010 1702000 Preferred Stock w Exercised Warrants 1702001 Preferred Stock w Warrants 1702001 Preferred Stock w Warrants 1702000 Preferred Stock w Warrants 1702000 Preferred Stock w Exercised Warrants 1702000 Preferred Stock w Warrants 17020000 Preferred Stock w Warrants 1702000 Preferred Stock w Warrants	\$9,993,000,00 \$625,000,00 \$5,920,000,00 \$14,000,000,00 \$17,500,000,00 \$7,500,000,00 \$7,500,000,00 \$80,347,000,00 \$86,800,000,00 \$425,000,00 \$30,255,000,00	\$0.00 \$0.00	\$13,693,111.07 \$45,190.00 \$8,235,040.33 \$14,913,299.33 \$21,887,871.44 \$21,887,871.44 \$1,541.63 \$8,169,165.89 \$7,461,608.79 \$467,524.22 \$38,849,504.67	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Eulted banknuptou/Receivership  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investment outstanding  Full investment outstanding  Redeemed, in full: warrants not outstanding	\$651,000,00 \$3,150,000,00 \$1,180,000,00 \$1,800,000,00 \$4,883,000,00 \$14,000,000,00 \$14,000,000,00 \$5,000,000 \$11,000,000,00 \$17,000,000,00 \$7,000,000,00 \$7,000,000,00 \$7,000,000,00 \$118,153,250,00 \$118,153,250,00 \$118,153,250,00 \$118,153,250,00 \$118,153,250,00 \$118,153,250,00 \$118,153,000,000,00 \$118,255,000,000 \$118,255,000,000 \$118,255,000,000	800 800 800 800 800 800 800 800 800 800	\$1,000.00 \$1,000.00	(\$3.250.00) (\$386.750.00) (\$7.500.000.00) (\$7.7067.235.46)	\$346 \$346 \$2,003 \$3,167 \$3,167 \$3,167 \$3,167	33,000,00 3 30,000,00 50 30,000,00 50 31,000,00 34 33,250,00 459,45 75,000,00 37 75,000,00 75,76 10,000,00 287,13
8 88.97 8.14.45 9.15.36 111 17.28.70.97 8.14.45 8.11.14 38 8.9 8.11.14 111 111 111 111 111 111 111 111 1	GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INC.  GREEG BANCSHARES INC.  GUARANTY CAPITAL CORPORATION  GUARANTY CAPITAL CORPORATION  GUARANTY CAPITAL CORPORATION  GUARANTY FEDERAL BANCSHARES INC.  HAMELON STATE BANCSHARES INC.  HAMELON BANCSHARES INC.  HAMELON BANCSHARES INC.  HAMELON BANCSHARES INC.  HAMELON BANCSHARES INC.  HAVITHON BANCSHARES INC.  HAVER BENNACIAL CORPORATION  HAZITLAND BANCSHARES INC.  HAVER BANCSHARES INC.  HAVER BENNACIAL CORPORATION  HAZITLAND BANCSHARES INC.  HAVER BENNACIAL CORPORATION  HAZITLAND BANCSHARES INC.	GREEN CITY	000 000 000 000 000 000 000 000 000 00	22772000 Preferred Stock w Exercised Warrants 17042010 Preferred Stock w Exercised Warrants 17042010 Preferred Stock w Exercised Warrants 17042011 Preferred Stock w Exercised Warrants 17042012 Preferred Stock w Exercised Warrants 17042012 Preferred Stock w Warrants 17042012 Preferred Stock w Warrants 17042013 Preferred Stock w Warrants 17042013 Preferred Stock w Exercised Warrants 17042013 Preferred Stock w Exercised Warrants 17042013 Preferred Stock w Exercised Warrants 17042010 Preferred Stock w Warrants	\$8.983.000.00  \$8.993.000.00  \$6.920.000.00  \$14.000.000.00  \$17,000.000.00  \$7,500.000.00  \$7,500.000.00  \$7,500.000.00  \$80.347,000.00  \$80.347,000.00  \$80.347,000.00  \$12,805.000.00  \$12,805.000.00  \$12,805.000.00	\$0.00 \$0.00	\$13,693,111.07 \$45,190.00 \$8,235,040.33 \$14,913,209.33 \$21,887,871.44 \$757,380.08 \$8,751,541.63 \$8,751,541.63 \$8,751,541.63 \$1,219,652.00 \$1,219,652.00 \$1,219,652.00 \$8,321,471.08	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Full investment outstanding: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$651,000,00 \$3,150,000,00 \$1,180,000,00 \$4,863,000,00 \$4,863,000,00 \$14,000,000,00 \$14,000,000,00 \$14,000,000,00 \$11,513,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$112,250,000,00 \$112,250,000,00 \$112,250,000,00 \$112,250,000,00	800 800 800 3,150 1,960 4,863 6,920 14,000,000 10,000 11,900 11,900 11,900 2,000 2,000 2,000 12,000 18,255 12,865 12,865 12,865 12,865	\$1,000.00 \$1,000.00	(\$3.250.00) (\$386.750.00) (\$7.500.000.00) (\$7.7067.235.46)	\$346 \$346 \$2,003 \$3,167 \$3,167 \$3,167 \$3,167	33,000,00 3 30,000,00 50 30,000,00 34 46,000,00 34 75,000,00 37 75,000,00 37 71,000,00 75,76
8 8.88.97 8.14.45 9.15.36 11 17.28.70.97 8.14.45 8.11.14 38 8.9 8.11.14 11 131 131 6.17	GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INC.  GREEG BANCSHARES INC.  GREEG BANCSHARES INC.  GREEG BANCSHARES INC.  GUARANTY BANCOPP. INC.  GUARANTY FEDERAL GANCSHARES, INC.  GUARANTY FEDERAL GANCSHARES, INC.  GUARANTY FEDERAL BANCSHARES, INC.  HAMPTON ROADS BANCSHARES, INC	GREEN CITY	C C C C C C C C C C C C C C C C C C C	2277.000 Preferred Stock w Exercised Warrants 1744.0010 1703.000 Preferred Stock w Exercised Warrants 1703.0014 1703.0014 1703.0014 1703.0014 1703.0014 1703.0014 1703.0014 1703.0015 1703.0015 1703.0010 1703	\$8,953,000.00 \$8,953,000.00 \$6,920,000.00 \$14,000,000.00 \$17,000,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$80,347,000.00 \$425,000.00 \$30,255,000.00 \$12,895,000.00 \$7,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,693,111.07 \$45,190.00 \$8,235,040.33 \$14,913,209.33 \$21,887,871.44 \$757,380.08 \$8,751,541.63 \$8,751,541.63 \$8,751,541.63 \$1,219,652.00 \$1,219,652.00 \$1,219,652.00 \$8,321,471.08	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold: in full: warrants not outstanding  Sold: in full: warrants not outstanding  Evited banknuptcy/Receiventhip  Redeemed, in full: warrants not outstanding	\$651,000,00 \$3,150,000,00 \$1,180,000,00 \$1,800,000,00 \$4,883,000,00 \$14,000,000,00 \$14,000,000,00 \$5,000,000 \$11,000,000,00 \$17,000,000,00 \$7,000,000,00 \$7,000,000,00 \$7,000,000,00 \$118,153,250,00 \$118,153,250,00 \$118,153,250,00 \$118,153,250,00 \$118,153,250,00 \$118,153,250,00 \$118,153,000,000,00 \$118,255,000,000 \$118,255,000,000 \$118,255,000,000	800 800 800 3,150 1,960 4,863 6,920 14,000,000 10,000 11,900 11,900 11,900 2,000 2,000 2,000 12,000 18,255 12,865 12,865 12,865 12,865	\$1,000.00 \$1,000.00	(\$3.250.00) (\$386.750.00) (\$7.500.000.00) (\$7.7067.235.46)	\$350 \$500 \$346 \$2,003 \$375 \$355 \$355 \$355 \$355 \$355 \$355 \$35	33,000,00 3 30,000,00 50 30,000,00 50 30,000,00 34 459,45 75,000,00 37 75,000,00 75,76 21,000,00 22 11,000,00 287,13
8	GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INC.  GREEG BANCSHARES INC.  GREEG BANCSHARES INC.  GREEG BANCSHARES INC.  GREEG BANCSHARES INC.  GUARANTY BANCSHARES INC.  GUARANTY CAPITAL CORPORATION  GUARANTY CAPITAL CORPORATION  GUARANTY FEDERAL BANCSHARES INC.  HAMILTON STATE BANCSHARES	GREEN CITY	C	22772000   Preferred Stock w Exercised Warrants   17442010   174	\$8,953,000.00 \$8,953,000.00 \$6,920,000.00 \$14,000,000.00 \$17,000,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$80,347,000.00 \$425,000.00 \$30,255,000.00 \$12,895,000.00 \$7,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,693,111.07 \$45,190.00 \$45,190.00 \$8,235,040.33 \$14,913,299.33 \$21,887,871.44 \$21,887,871.44 \$21,887,871.44 \$38,199.195,899.39 \$7,461,608.79 \$7,461,608.79 \$1,219,652.00 \$8,321,471.08 \$94,666,087.22	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold: in full: warrants not outstanding  Sold: in full: warrants not outstanding  Evited banknuptcy/Receiventhip  Redeemed, in full: warrants not outstanding	\$651,000,000 \$3,150,000,000 \$1,180,000,000 \$4,883,000,000 \$4,883,000,000 \$14,000,000,000 \$14,000,000,000 \$5,000,000,000 \$7,000,000,000 \$7,000,000,000 \$12,250,000,000 \$118,255,000,000,000	800 800 800 800 800 800 800 800 800 800	\$1,000.00 \$1,000.00	(\$3.250.00) (\$386.750.00) (\$7.500.000.00) (\$7.7067.235.46)	\$350 \$500 \$346 \$2,003 \$375 \$355 \$355 \$355 \$355 \$355 \$355 \$35	33,000,00 3 30,000,00 50 30,000,00 50 31,000,00 34 33,250,00 459,45 75,000,00 37 75,000,00 75,76 10,000,00 287,13
8	GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INC.  GREEG BANCSHARES INC.  GUARANTY CAPITAL CORPORATION  GUARANTY CAPITAL CORPORATION  GUARANTY FEDERAL BANCSHARES INC.  HAMILTON STATE BANCSHARES INC.  HAMILTON BANCSHARES	GREEN CITY	O	22772000 Preferred Stock w Exercised Warrants 17042010 Televiered Stock w Exercised Warrants 17042010 Preferred Stock w Exercised Warrants 17042011 Preferred Stock w Exercised Warrants 17042012 Preferred Stock w Exercised Warrants 17042012 Preferred Stock w Warrants 17042012 Preferred Stock w Warrants 17042013 Preferred Stock w Warrants 17042013 Preferred Stock w Warrants 17042013 Preferred Stock w Exercised Warrants 17042013 Preferred Stock w Exercised Warrants 17042010 Preferred Stock w Warrants	\$9.993,000,00 \$8.925,000,00 \$6,920,000,00 \$14,000,000,00 \$17,500,000,00 \$7,500,000,00 \$7,500,000,00 \$7,500,000,00 \$8,0347,000,00 \$8,000,00 \$12,895,000,00 \$12,895,000,00 \$112,895,000,00 \$112,895,000,00 \$112,895,000,00 \$112,895,000,00 \$112,895,000,00 \$112,895,000,00 \$112,895,000,00 \$112,895,000,00 \$112,895,000,00 \$112,895,000,00	\$0.00 \$0.00	\$13,693,111,07 \$45,190,00 \$8,235,040,33 \$14,913,299,33 \$21,887,871,44 \$757,380,08 \$7,515,541,63 \$8,761,541,63 \$7,461,608,79 \$22,744,47 \$467,524,22 \$36,849,504,67 \$1,219,652,00 \$8,321,471,08 \$94,686,987,22 \$11,353,284,46	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Solds in full: warrants not outstanding  Exited bankruptly/Receivership  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Full investiment outstanding  Redeemed, in full: warrants not outstanding	\$651,000,00 \$3,150,000,00 \$1,180,000,00 \$4,863,000,00 \$4,863,000,00 \$14,000,000,00 \$14,000,000,00 \$14,000,000,00 \$11,513,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$115,13,250,00 \$112,250,000,00 \$112,250,000,00 \$112,250,000,00 \$112,250,000,00	800 800 801 3159 1980 4.863 6.920 14,000,000 5,000 100 11,000 280 280 280 208,022 425 12,000 12,000 12,000 12,000 14,000,000 15,000 10,0	\$1,000.00 \$1,000.00	(\$3.250.00) (\$386.750.00) (\$7.500.000.00) (\$7.7067.235.46)	\$346 \$2,000 \$375 \$375 \$350 \$1,671 \$246 \$246 \$246 \$246 \$3,800	33,000,00 3 30,000,00 50 30,000,00 50 30,000,00 34 459,45 75,000,00 37 75,000,00 75,76 21,000,00 22 11,000,00 287,13
8 88.97 8.14.45 9.15.36 111 17.28.70.97 8.14.45 8.11.14 131 8.9 8.11.14 131 8.17 4.5 8.17.45 8.17.45	GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED  GREER BANCSHARES INC.  GREGO BANCSHARES INC.  GREGO BANCSHARES INC.  GUARANTY BANCORP. INC.  GUARANTY BANCORP. INC.  GUARANTY BANCORP. INC.  GUARANTY FARTAL CORPORATION  GUARANTY FEDERAL BANCSHARES INC.  HAMPITON ROADS BANGSHARES. INC.  HAMPITON ROADS BANG	GREEN CITY	C C C C C C C C C C C C C C C C C C C	22772000 Preferred Stock w Exercised Warrants 17042010 Televiered Stock w Exercised Warrants 17042010 Preferred Stock w Exercised Warrants 17042011 Preferred Stock w Exercised Warrants 17042012 Preferred Stock w Exercised Warrants 17042012 Preferred Stock w Warrants 17042012 Preferred Stock w Warrants 17042013 Preferred Stock w Warrants 17042013 Preferred Stock w Warrants 17042013 Preferred Stock w Exercised Warrants 17042013 Preferred Stock w Exercised Warrants 17042010 Preferred Stock w Warrants	\$8.963,000.00  \$8.955,000.00  \$6.920,000.00  \$14,000,000.00  \$17,000,000.00  \$7,500,000.00  \$7,500,000.00  \$7,000,000.00  \$80,347,000.00  \$80,347,000.00  \$12,865,000.00  \$12,865,000.00  \$12,865,000.00  \$12,865,000.00  \$12,865,000.00  \$12,865,000.00  \$12,865,000.00  \$12,865,000.00  \$12,865,000.00  \$12,865,000.00  \$12,865,000.00  \$12,865,000.00  \$12,865,000.00  \$12,865,000.00  \$12,865,000.00  \$12,865,000.00  \$12,865,000.00	\$0.00 \$0.00	\$13,693,111,07 \$45,190,00 \$8,235,040,33 \$14,913,299,33 \$21,887,871,44 \$757,380,08 \$7,515,541,63 \$8,761,541,63 \$7,461,608,79 \$22,744,47 \$467,524,22 \$36,849,504,67 \$1,219,652,00 \$8,321,471,08 \$94,686,987,22 \$11,353,284,46	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$651,000,000 \$3,150,000,000 \$1,180,000,000 \$4,883,000,000 \$4,883,000,000 \$14,000,000,000 \$14,000,000,000 \$5,000,000,000 \$7,000,000,000 \$7,000,000,000 \$12,250,000,000 \$118,255,000,000,000	800 800 800 800 800 800 800 800 800 800	\$1,000.00 \$1,000.00	(\$3.250.00) (\$386.750.00) (\$7.500.000.00) (\$7.7067.235.46)	\$346 \$2,000 \$375 \$375 \$350 \$1,671 \$246 \$246 \$246 \$246 \$3,800	33,000,00 30,000,00 31,000,000 31,000,00

	AB&T FINANCIAL CORPORATION	GASTONIA	NC 11/19/2013	3			\$815,100.00	2,964 \$275.00	(\$2,148,900.00)	
11,16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA OLYMPIA	CA 6/10/2013 WA 11/21/2008	B Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00 \$26,953,333.33 Redeemed, in full; warrants not outstanding				\$140,000.00 462,963
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA 12/22/2010 WA 8/17/2011				\$24,000,000.00	24,000 \$1,000.00		\$450,000.00 138,033
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES		Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00 \$27,241,335.26 Redeemed, in full; warrants not outstanding	\$21.000.000.00	21,000 \$1,000.00		
11	HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES PASO ROBLES SIOUX FALLS	CA 8/7/2013	8 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$26.316.666.67 Redeemed, in full: warrants not outstanding	<del></del>	21,000		\$1,575,000.00 611,650
11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS	SD 6/3/2009		\$25,000,000.00	\$0.00 \$26,316,666.67 Redeemed, in full, warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00		
8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON VERNON	SD 6/30/2009 NJ 5/8/2009	Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00 \$6,211,926.79 Redeemed, in full; warrants not outstanding				\$650,000.00 302,419
	HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ 12/22/2009 NJ 9/22/2011		\$2,359,000.00		\$5,450,000.00	5,450 \$1,000.00		\$155,000.00 155
8,111	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	ISEBRING	FL 3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00 \$6,165,312.00 Sold, in full; warrants not outstanding				\$133,000.00
8,11,14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	FL 10/24/2014 NJ 1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,467,049.67 Redeemed, in full; warrants not outstanding	\$5,547,600.00	6,700 \$828.00	(\$1,152,400.00)	
	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	SUMMIT ROCHESTER	NJ 4/21/2010	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00 \$26,563,769.78 Sold, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 200
	HINN FINANCIAL, INC. HINN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 2/7/2013 MN 2/8/2013		***************************************	7510 7510 7510 7510 7510 7510 7510 7510	\$2,561,325.00 \$16,197,675.00	3,550 \$721.50 22,450 \$721.50	(\$988,675.00) (\$6,252,325.00)	
	IHMN FINANCIAL, INC.	ROCHESTER	MN 3/26/2013	3			(\$187,590.00)	22,450 \$721.50	(\$6,252,325.00)	
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER CONWAY	MN 5/26/2015 MN 5/28/2015	5						\$1,843,194.00 277,778 \$3,686,388.00 555,555
11	HMN FINANCIAL, INC. HOME BANGSHARES, INC. HOME BANGSHARES, INC.	CONWAY	MN 5/28/2015 AR 1/16/2009 AR 7/6/2011	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$57,480,555.56 Redeemed, in full; warrants not outstanding	\$50,000,000,00	50.000 \$1.000.00		
	HOME BANCSHARES, INC.	CONWAY	AR 7/27/2011	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00 \$4,214,202.31 Redeemed, in full; warrants not outstanding	\$50,000,000.00	50,000 \$1,000.00		\$1,300,000.00 158,472
0	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL 8/28/2013	3			\$3,250,000.00	3,250 \$1,000.00		\$163,000.00 163
8,14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY 2/13/2009 KY 11/28/2012	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00 \$2,229,801.03 Sold, in full; warrants not outstanding	\$608.170.50	645 \$942.90	(\$36.829.50)	
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY 11/30/2012 KY 1/11/2013				\$1,183,339.50 (\$17.915.11)	1,255 \$942.90	(\$71,660.50)	\$70,095.00 95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 3/26/2013				(\$7,084.89)			
8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA 9/18/2009 VA 10/31/2012		\$10,000,000.00	\$0.00 \$11,111,011.94 Sold, in full; warrants not outstanding	\$9,185,000.00	10,000 \$918.50	(\$815,000.00)	\$315,461.52 374
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA 1/11/2013	B Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00 \$22,354,145.89 Redeemed, in full; warrants not outstanding	(\$91,850.00)			
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY 12/19/2012 KY 1/16/2013	2			\$18,400,000.00	18,400 \$1,000.00		\$256,257.00 253,666
11,45	HORIZON BANCORP	MICHIGAN CITY	IN 12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$29,857,321.83 Redeemed, in full; warrants not outstanding	\$6.250,000.00	6 250 64 000 00		9250,257.55 255,000
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 11/10/2010 IN 8/25/2011				\$6,250,000.00 \$18,750,000.00	6,250 \$1,000.00 18,750 \$1,000.00		
8,14,44	HORIZON BANCORP HOWARD BANCORP, INC.	MICHIGAN CITY FLUCOTT CITY	IN 11/23/2011 MD 2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00 \$7,119,793.05 Redeemed, in full; warrants not outstanding				\$1,750,551.00 212,188
8,11,14,18	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	ELLICOTT CITY CHICAGO	MD 9/22/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$10,940,554.65 Redeemed, in full; warrants not outstanding	\$5,983,000.00	5,983 \$1,000.00		\$299,000.00 296
0,11,14,10	HPK FINANCIAL CORPORATION	CHICAGO	IL 11/13/2009		\$5,000,000.00	\$0.00 \$10,040,004.00 Inducting an rain warrants not outstanding				
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	IL 12/11/2012 OH 11/14/2008	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00 \$1,594,356,808.56 Redeemed, in full; warrants not outstanding	\$9,000,000.00	9,000 \$1,000.00		\$344,000.00 344
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH 12/22/2010 OH 1/19/2011				\$1,398,071,000.00	1,398,071 \$1,000.00		\$49,100,000.00 23,562,994
8,14	HUNTINGTON BANCSHARES HYPERION BANK HYPERION BANK	COLUMBUS PHILADELPHIA PHILADELPHIA	PA 2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00 \$1,337,166.22 Sold, in full; warrants not outstanding	\$1.008.800.00	1.552 \$650.00	(\$543,200.00)	\$25,700.00 78
	HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 12/20/2012 PA 1/11/2013				(\$10,088.00)	1,332 9030.00	(\$343,200.00)	\$25,700.00
8,17	HYPERION BANK IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	PA 3/26/2013 NJ 9/18/2009	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00 \$6,907,223.22 Sold, in full; warrants not outstanding	(\$14,912.00)			
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 3/14/2014 NJ 3/17/2014				\$2,717,674.70 \$3,145,438.66	2,770 \$981.11 3,206 \$981.11	(\$52,325.30) (\$60,561.34)	\$186,513.52
9.15.36	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN ISELIN CHICAGO	NJ 4/25/2014	Subordinated Debentures	\$4,205,000.00	\$0.00 \$4,632,216.32 Redeemed, in full; warrants not outstanding	(\$58,631.13)			
5,10,30	IDC BANCORF, INC.	CHICAGO								
10.10	IBC BANCORP, INC.	CHICAGO	IL 9/10/2010				\$4,205,000.00	4,205,000 \$1.00		
12,16	IBC BANCORP, INC. IBERIABANK CORPORATION IBERIABANK CORPORATION	CHICAGO LAFAYETTE LAFAYETTE	LA 12/5/2008 LA 3/31/2009	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00 \$92,650,000.00 Redeemed, in full, warrants not outstanding	\$4,205,000.00 \$90,000,000.00			
12,16	IBC BANCORP, INC. IBC BANCORP, INC. IBCRUBANK COMPORATION IBCRUBAN	CHICAGO  LAFAYETTE  LAFAYETTE  LAFAYETTE  IRVING	LA 12/5/2008 LA 3/31/2009 LA 5/20/2009	9	\$90,000,000.00	\$0.00 \$92,650,000.00 Redeemed, in full; warrants not outstanding	\$90,000,000.00	4,205,000 \$1.00 90,000 \$1,000.00		\$1,200,000.00 138,490
8,14	IBERIABANK CORPORATION IBERIABANK CORPORATION IBT BANCORP, INC. IBT BANCORP, INC.	LAFAYETTE LAFAYETTE IRVING IRVING	LA 12/5/2008 LA 3/31/2009 LA 5/20/2009 TX 3/27/2009 TX 6/12/2013	) Preferred Stock w/ Exercised Warrants	\$90,000,000.00 \$2,295,000.00	\$0.00 \$92,850,000.00 Redeemed, in full; warrants not outstanding \$0.00 \$2,936,462.50 Redeemed, in full; warrants not outstanding				\$1,200,000.00 138,490 \$115,000.00 115
8,14 8,10,11	IBERUBANK CORPORATION IBERUBANK CORPORATION IBT BANCORP, INC. IBT BANCORP, INC. IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	LAFAYETTE LAFAYETTE IRVING IRVING WASHINGTON WASHINGTON	LA 12/5/2006  LA 3/31/2006  LA 5/20/2006  TX 3/27/2009  TX 6/12/2011  DC 3/13/2005  DC 9/3/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$90,000,000.00 \$2,295,000.00 \$6,000,000.00	\$0.00 \$92.850,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2.936.462.50 Redeemed, in full: warrants not outstanding \$0.00 \$6.453,067.00 Redeemed, in full: warrants not outstanding	\$90,000,000.00	90,000 \$1,000.00		
8,14 8,10,11 8,14,44	IBERUBANK CORPORATION IBERUBANK CORPORATION IBT BANCORP, INC. IBT BANCORP, INC. IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION ICS FINANCIAL ICS FINANCIAL ICS FINANCIAL	LAFAYETTE LAFAYETTE IRVING IRVING WASHINGTON WASHINGTON ONTARIO ONTARIO	LA 12/5/2006  LA 3/31/2006  LA 5/20/2006  TX 3/27/2006  TX 6/12/2013  DC 3/13/2006  DC 9/3/2011  CA 3/6/2006  CA 11/1/2012	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$2,295,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00	\$0.00 \$92.850,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2.936.462.50 Redeemed, in full: warrants not outstanding \$0.00 \$6.453,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7.494.459.33 Redeemed, in full: warrants not outstanding	\$90,000,000.00	90,000 \$1,000.00		
8,14 8,10,11	IBERUBANK CORPORATION IBERUBANK CORPORATION IBI BANCORP. INC. IBI BANCORP. INC. IBI BY FINANCIAL CORPORATION IBIW FINANCIAL CORPORATION IBIW FINANCIAL CORPORATION ICAS FINANCIAL ICAS FIN	LAFAYETTE LAFAYETTE RVING IRVING IRVING WASHINGTON WASHINGTON ONTARIO ONTARIO BOISE BOISE	LA 12/5/2006 LA 3/31/2005 LA 5/20/2006 TX 9/27/2005 TX 6/12/2015 DC 3/13/2005 DC 9/3/2011 CA 3/6/2005 CA 11/1/2012 ID 1/1/6/2012	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$90,000,000.00 \$2,295,000.00 \$6,000,000.00	\$0.00 \$92.850,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2.936.462.50 Redeemed, in full: warrants not outstanding \$0.00 \$6.453,067.00 Redeemed, in full: warrants not outstanding	\$90,000,000.00 \$2,295,000.00 \$6,000,000.00	90,000 \$1,000.00 2,295 \$1,000.00 6,000 \$1,000.00	(\$6.900,000,00)	\$115,000.00 115
8,14 8,10,11 8,14,44	IBERUBANK CORPORATION IBERUBANK CORPORATION IBI BANCORP. INC. IBI BANCORP. INC. IBI BY FINANCIAL CORPORATION IBIW FINANCIAL CORPORATION IBIW FINANCIAL CORPORATION ICAS FINANCIAL ICAS FIN	LAFAYETTE LAFAYETTE RVING IRVING IRVING WASHINGTON WASHINGTON ONTARIO ONTARIO BOISE BOISE	LA 12/5/2008  LA 3/31/2009  LA 5/20/2009  IX 3/27/2009  IX 3/27/2009  IX 6/12/2013  DC 9/3/2011  CA 3/6/2001  CA 11/1/2011  ID 1/6/2009  ID 4/24/2011  IL 5/22/2009	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants	\$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,272,000,00	\$0.00 \$92.850,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2.936.462.50 Redeemed, in full: warrants not outstanding \$0.00 \$6.453,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7.494.459.33 Redeemed, in full: warrants not outstanding	\$90,000,000.00 \$2,295,000.00 \$6,000,000.00	90,000 \$1,000.00 2,295 \$1,000.00 6,000 \$1,000.00	(\$6,900,000,00)	\$115,000.00 115
8,14 8,10,11 8,14,44 8,108	IBERUBANK CORPORATION IBERUBANK CORPORATION IBT BANCORP, INC. IBT BANCORP, INC. IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION ICS FINANCIAL CORPORATION ICS FINANCIAL ILLINGIS STATE BANCORP INC. ILLINGIS STATE BANCORP INC. ILLINGIS STATE BANCORP INC. ILLINGIS STATE BANCORP INC.	LAFAVETTE LAFAVETTE IRVING IRVING WASHINGTON WASHINGTON ONTARIO ONTARIO ONTARIO SOSSE CHICAGO CHICAGO CHICAGO CHICAGO	LA   12/5/2006   LA   3/31/2005   LA   3/31/2005   LA   5/20/2005   LA	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants	\$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$6,800,000,00 \$6,800,000,00 \$4,000,000,00	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,938,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$6,635,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$555,673.08 Evited bandrupto/rifecenerahip \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding	\$90,000,000.00 \$2,295,000.00 \$6,000,000.00	90,000 \$1,000.00 2,295 \$1,000.00 6,000 \$1,000.00	(\$6,900,000,00)	\$115,000.00 115
8,14 8,10,11 8,14,44 8,108	IBERHABANK CORPORATION IBERHABANK CORPORATION IBERHABANK CORPORATION IBI TANACORP. INC. IBIT TANACORP. INC. IDATO BANCORP. ILLINOS STATE BANCORP. INC.	LFAYETTE IAFAYETTE IRVING IRVING IRVING WASHINGTON WASHINGTON WASHINGTON ONTARIO ONTARIO OSSE CHICAGO CHICAGO CHICAGO EAST GREENWICH EAST GREENWICH EAST GREENWICH	LA 13/8/2006 LA 3/31/2008 LA 5/20/2009 LA 5/20/2009 LA 5/20/2009 LTX 9/27/2008 TX 9/27/2008 TX 9/27/2008 DC 9/3/2010 DC 9/3/2010 DC 9/3/2010 DD 14/24/201 DD 14/24/201 LL 12/20/2009 LL 12/20/2008 RI 1/8/2008	Preferred Stock of Exercised Warrants  Preferred Stock of Warrants  Preferred Stock of Exercised Warrants	\$90,000,000.00 \$2,285,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00 \$6,900,000.00 \$5,977,000.00 \$4,000,000.00 \$1,055,000,000 \$1,055,000,000	\$0.00         \$92,650,000.00         Redeemed, in full: warrants not outstanding           \$0.00         \$2,336,462.50         Redeemed, in full: warrants not outstanding           \$0.00         \$6,453,667.00         Redeemed, in full: warrants not outstanding           \$0.00         \$7,494,458.33         Redeemed, in full: warrants not outstanding           \$0.00         \$55,673.08         Exteed bankruptoy/Receivership           \$0.00         \$11,836,113.40         Redeemed, in full: warrants not outstanding           \$0.00         \$13,94,723.17         Redeemed, in full: warrants not outstanding	\$9,000,000,000 \$2,295,000,000 \$6,000,000,000 \$6,000,000,000	90,000 \$1,000.00  2,295 \$1,000.00  6,000 \$1,000.00  6,000 \$1,000.00	(\$6,900,000,00)	\$115.000.00 1118 \$300.000.00 300
8,14 8,10,11 8,14,44 8,108	IBERUBANK CORPORATION IBERUBANK CORPORATION IB LANCORP. INC. IB LANCORP. INC. IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION IGGS FINANCIAL	LAFAYETTE LAFAYETTE RYMG WASHINGTON WASHINGTON WASHINGTON ONTARIO ONTARIO ONTARIO OHORAGO CHICAGO CHIC	LA 19,5200 LA 39,1200 LA 930,1200 LA 920,200 LA 920,200 LX 927,200 LX 927,200 LX 927,200 LX 927,200 LX 927,200 LX 927,200 LX 93,200 LX 9	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$6,800,000,00 \$6,800,000,00 \$4,000,000,00	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,938,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$6,635,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$555,673.08 Evited bandrupto/rifecenerahip \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding	\$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$10,000,000	90,000 \$1,000,00  2,295 \$1,000,00  6,000 \$1,000,00  10,272 \$1,000,00	(\$6,900,000,00)	\$115,000,00 1115 \$300,000,00 300 \$406,000,00 406 \$53,000,00 53
8,14 8,10,11 8,14,44 8,108	IBERUBANK CORPORATION IBERUBANK CORPORATION IST BANCORP, INC. IST BANCORP, INC. IST BANCORP, INC. IST BANCORP, INC. IST BANCORPORATION IST STANDARD CORPORATION IST STANDARD CORPORATION IST STANDARD CORPORATION ICS FINANCIAL ICS FINANCIAL ICS FINANCIAL ILLINGIS STATE BANCORP, INC. INCEPENDENCE BANK INCEPENDENCE INCEPENDENCE BANK I	LAFAYETTE RAYNETE RAYNET	LA 19,87200 LA 39,312005 LA 59202000 LA 59202000 LA 59202000 TX 92,27200 TX 6122011 DC 31,32000 DC 89,22011 CA 89,2001 CA 1111,2011 L 12,220,2000 RI 111,2011 L 92,22011 L 92,22011 RI 111,2000 RI 111,2000 MM 4,22,2000 MM 4,22,2000 MM 4,22,2000 MM 4,22,2000 MM 52,2720000	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$90,000,000,00 \$2,285,000,00 \$6,000,000,00 \$6,000,000,00 \$6,800,000,00 \$6,800,000,00 \$4,000,000 \$1,055,000,00 \$76,156,000,00	\$0.00         \$92,650,000.00         Redeemed, in full: warrants not outstanding           \$0.00         \$2,336,462.50         Redeemed, in full: warrants not outstanding           \$0.00         \$6,453,667.00         Redeemed, in full: warrants not outstanding           \$0.00         \$7,494,458.33         Redeemed, in full: warrants not outstanding           \$0.00         \$55,673.08         Exteed bankruptoy/Receivership           \$0.00         \$11,836,113.40         Redeemed, in full: warrants not outstanding           \$0.00         \$13,94,723.17         Redeemed, in full: warrants not outstanding	\$90,000,000,00 \$2,285,000,00 \$6,000,000,00 \$6,000,000,00 \$10,272,000,00 \$1,065,000,00 \$78,156,000,00	90,000 \$1,000,00  2,295 \$1,000,00  6,000 \$1,000,00  6,000 \$1,000,00  10,272 \$1,000,00  1,065 \$1,000,00		\$115,000.00 1115 \$300,000.00 300 \$406,000.00 400 \$53,000.00 55 \$2,200,000.00 481,666
8.14 6.10.11 8.14.44 8.108 6.14.18.44 8	IBERUBANK CORPORATION IBERUBANK CORPORATION IST BANCORP, INC. IST BANCORP, IDAHO BANCORP INC. ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC. INDEPENDENT BANCORP, INC. INDEPENDENT BANCORP INDEPENDENT BANCORP. INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	LFAYETTE IAFAYETTE RVING	LA 12/52/200 LA 3/31/2005 LA 5/20/2005 LA 5/2005 LA 5/20/2005 LA 5/20/2005 LA 5/20/2005 LA 5/20/2005 LA 5/200	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants	\$90,000,000,00 \$2,285,000,00 \$6,000,000,00 \$6,000,000,00 \$6,800,000,00 \$6,900,000,00 \$4,000,000,00 \$1,055,000,00 \$77,156,000,00 \$77,156,000,00	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,836,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$6,635,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,458.33 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,458.33 Redeemed, in full: warrants not outstanding \$0.00 \$55,673.08 Exteed bankrupto/Preceivership \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$1,944,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$1,344,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$81,476,093.61 Redeemed, in full: warrants not outstanding \$0.00 \$83,430,000.00 Redeemed, in full: warrants not outstanding	\$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$10,272,000,00 \$1,055,000,00	90,000 \$1,000,00  2,295 \$1,000,00  6,000 \$1,000,00  6,000 \$1,000,00  10,272 \$1,000,00  1,065 \$1,000,00	(\$6,900,000,00)	\$115,000.00 1115 \$300,000.00 300 \$406,000.00 400 \$53,000.00 55 \$2,200,000.00 481,666
8,14 8,10,11 8,14,44 8,108	IBERHABANK CORPORATION  IBERHABANK CORPORATION  IB TANKOORP, INC.  IB TANKOORP, INC.  IB TANKOORP, INC.  IBW FINANCIAL CORPORATION  IBW FINANCIAL CORPORATION  IBW FINANCIAL CORPORATION  ICAS FINANCIAL  ILLINOS STATE BANCOORP, INC.  INDEPENDENT BANK CORP.  INDIANA BANK CORP.  INDIANA BANK CORP.	LAFAYETTE LAFAYETT LAFAYETTE LAFAYETT LAFAY	LA 12/5/200 LA 3/31/2005 LA 5/20/2005 LA 5/2	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$90,000,000,00 \$2,265,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,900,000,00 \$4,000,000,00 \$1,065,000,00 \$77,8158,000,00 \$77,8158,000,00 \$77,200,000,00	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,936,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$6,453,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,458.33 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,458.33 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$1,944,723,17 Redeemed, in full: warrants not outstanding \$0.00 \$81,476,093,61 Redeemed, in full: warrants not outstanding \$0.00 \$88,430,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$88,430,000.00 Redeemed, in full: warrants not outstanding	\$90,000,000,00 \$2,285,000,00 \$6,000,000,00 \$6,000,000,00 \$10,272,000,00 \$1,065,000,00 \$78,156,000,00	90,000 \$1,000,00  2,295 \$1,000,00  6,000 \$1,000,00  10,272 \$1,000,00  10,272 \$1,000,00  78,159 \$1,000,00		\$115,000.00 1115 \$300,000.00 300 \$406,000.00 400 \$53,000.00 55 \$2,200,000.00 481,666
8.14 6.10,111 6.14,444 8.108 6.14,18,44 8 8 111 29 8.22,92,97	IBERUBANK CORPORATION  IBT BANCORP. INC.  IBT BANCORP. INC.  IBT BANCORP. INC.  IBW FINANCIAL CORPORATION  IBW FINANCIAL CORPORATION  IBW FINANCIAL CORPORATION  IBW FINANCIAL CORPORATION  IBM FINANCIAL  ICE FINANCIAL  ILLINOIS STATE BANCORP, INC.  ILLINOIS STATE BANCORP, INC.  ILLINOIS STATE BANCORP, INC.  ILLINOIS STATE BANCORP, INC.  INDEPENDENT BANK CORP.  INDEPANDENT BANK CORP.  INDEPANDENT BANK CORP.  INDEANA BANK CORP.	LAFAYETTE LAFAYETTE RYNNG WASHINGTON WASHINGTON WASHINGTON ONTARIO ONTARIO ONTARIO CHICAGO COLLABO CONA CONA CONA CONA CONA CONA CONA CON	LA 12,52,000 LA 331,2006 LA 331,2006 LA 331,2006 LA 331,2006 LA 320,2000 LA 320,2001 LA 32	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants	\$90,000,000,00 \$2,265,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,900,000,00 \$4,000,000,00 \$1,065,000,00 \$78,156,000,00 \$78,156,000,00 \$72,000,000,00 \$1,312,000,00 \$1,312,000,00	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,936,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$6,453,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$11,436,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$13,944,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$13,944,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$81,476,093.61 Redeemed, in full: warrants not outstanding \$0.00 \$83,430,000.00 Redeemed, in full: warrants not outstanding	\$90,000,000,00 \$2,285,000,00 \$6,000,000,00 \$6,000,000,00 \$10,272,000,00 \$1,065,000,00 \$78,156,000,00	90,000 \$1,000,00  2,295 \$1,000,00  6,000 \$1,000,00  10,272 \$1,000,00  10,272 \$1,000,00  78,159 \$1,000,00	\$2,426,	\$115,000.00 1115 \$300,000.00 300 \$406,000.00 400 \$53,000.00 55 \$2,200,000.00 481,666
8.14 6.10.11 8.14.44 8.108 6.14.18.44 8	IBERUBANK CORPORATION IBERUBANK CORPORATION IBT BANCOMP, INC. IBT BANCOMP, INC. IBT BANCOMP, INC. IBM FINANCIAL CORPORATION IBM FINANCIAL CORPORATION IBM FINANCIAL ICS FINANCIAL ICS FINANCIAL ICS FINANCIAL ICS FINANCIAL ICS FINANCIAL ICS FINANCIAL ILLINOIS STATE BANCOMP, INC. INCEPPENDENT BANK CORP, INCEPPENDENT BANK CORPORATION INCEPPENDENT BANK CORPORATION INCEPPENDENT BANK CORPORATION INCEPPENDENT BANK CORPORATION INCEPPENDENT BANK CORP	LAFAYETTE LAFAYETTE LAFAYETTE EVING WASHINGTON WASHINGTON WASHINGTON ONTARIO ONTARIO SOISE SOISE CHICAGO CHICA	LA 12,52,000 LA 331,2006 LA 331,2006 LA 331,2006 LA 331,2006 LA 320,2000 LA 320,2001 LA 32	Preferred Stock wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock w Exercised Warrants  Preferred Stock wf Warrants	\$9,000,000,00 \$2,265,000,00 \$6,000,000,00 \$6,000,000,00 \$6,600,000,00 \$6,600,000,00 \$1,055,000,00 \$1,055,000,00 \$1,055,000,00 \$1,122,000,00 \$1,122,000,00 \$1,122,000,00 \$2,150,000,00	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,936,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$6,453,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,458.33 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,458.33 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$1,944,723,17 Redeemed, in full: warrants not outstanding \$0.00 \$81,476,093,61 Redeemed, in full: warrants not outstanding \$0.00 \$88,430,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$88,430,000.00 Redeemed, in full: warrants not outstanding	\$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$10,272,000,00 \$1,055,000,00 \$72,000,000,00	90,000 \$1,000,00  2,295 \$1,000,00  6,000 \$1,000,00  6,000 \$1,000,00  10,272 \$1,000,00  70,158 \$1,000,00  72,000 \$1,000,00	\$2,426,	\$115,000.00 1115 \$300,000.00 300 \$405,000.00 400 \$53,000.00 55 \$2,200,000.00 481,664
8.14 6.10,111 6.14,444 8.108 6.14,18,44 8 8 111 29 8.22,92,97	ISBERUBBANK CORPORATION  ILLINOS STATE BANCORP INC.  INDEPENDENT BANK CORP.  INDEANA BANK CORP.  INDIANA BANK CORP.  INDIANA COMMANTY BANCORP.  INDIANA COMMANTY BANCORP.  INDIANA COMMANTY BANCORP.  INTERMOLATIN COMMANTY BANCORP.  INTERMOLATIN COMMANTY BANCORP.  INTERMOLATIN COMMANTY BANCORP.  INTERMOLATIN COMMANTY BANCORP.	LAFAYETTE RAYNEG	LA 12/52/200  LA 3/31/2005  LA 5/20/2005  LA 11/2012  LA 16/20/2005  LA 11/2012  LA 12/20/2005  LA 12/20/2005  LA 11/2012  LA 12/20/2005  LA 12/20/2005  LA 11/2012  LA 12/2012  LA 12/2	Preferred Stock wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock w Exercised Warrants  Preferred Stock wf Warrants	\$90,000,000,00 \$2,265,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,900,000,00 \$4,000,000,00 \$1,065,000,00 \$78,156,000,00 \$78,156,000,00 \$72,000,000,00 \$1,312,000,00 \$1,312,000,00	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,936,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$6,453,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$11,436,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$13,944,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$13,944,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$81,476,093.61 Redeemed, in full: warrants not outstanding \$0.00 \$83,430,000.00 Redeemed, in full: warrants not outstanding	\$90,000,000,00 \$2,265,000,00 \$6,000,000,00 \$6,000,000,00 \$10,272,000,00 \$1,065,000,00 \$78,156,000,00 \$72,000,000,00	90,000 \$1,000,00  2.285 \$1,000,00  6.000 \$1,000,00  6.000 \$1,000,00  10,0272 \$1,000,00  78,158 \$1,000,00  72,000 \$1,000,00  21,500 \$1,000,00	\$2,426,000,000	\$115,000.00 1115 \$300,000.00 300 \$405,000.00 400 \$53,000.00 55 \$2,200,000.00 481,664
8.14 6.10,111 6.14,444 8.108 6.14,18,44 8 8 111 29 8.22,92,97	IBERUBANK CORPORATION  IBERUBANK CORPORATION  IB LANCORP. INC.  IB LANCORP. INC.  IBW FINANCIAL CORPORATION  IBW FINANCIAL CORPORATION  IBW FINANCIAL CORPORATION  ICGS FINANCIAL  ILLINOS STATE BANCORP  ILLINOS STATE BANCORP, INC.  ILLINOS STATE BANCORP, INC.  ILLINOS STATE BANCORP, INC.  ILLINOS STATE BANCORP, INC.  INDEPENDENT BANCORP  INDEPENDENT BANK CORP.  INDEPENDENT BANK CORPORATION  INDEPENDENT BANK CORPORATION  INDEPENDENT BANK CORP.  INDEANA COMMUNITY BANCORP  INTEGRA BANK CORPORATION  INTEGRA BANK CORPORATION  INTEGRA BANK CORPORATION  INTERMOLUTATION COMMUNITY BANCORP	LAFAYETTE LAFAYETTE RYME LAFAYETTE RYME WASHINGTON WASHINGTON WASHINGTON ONTARIO ONTARIO ONTARIO ONTARIO ONTARIO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS EVANSVILLE	LA 12/8/2009 LA 3/31/2005 LA 5/20/2005 LA 5/2005 LA 5/20/2005 LA 5/200	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$90,000,000,00 \$2,285,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,800,000,00 \$4,000,000,00 \$1,685,000,00 \$1,685,000,00 \$778,158,000,00 \$72,000,000,00 \$1,312,000,00 \$1,312,000,00 \$3,356,000,00 \$3,356,000,00	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,936,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$4,635,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456,33 Redeemed, in full: warrants not outstanding \$0.00 \$555,673.08 Eviked bankruptoy/Receivership \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$1,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$13,900.00 Redeemed, in full: warrants not outstanding \$0.00 \$51,394,723.10 Redeemed, in full: warrants not outstanding \$0.00 \$51,394,723.00 Redeemed, in full: warrants not outstanding \$0.00 \$13,394,723.10 Redeemed, in full: warrants not outstanding \$0.00 \$155,130.00 Eviked bankruptoy/Receivership \$0.00 \$155,130.00 Currently Not Collectible \$0.00 \$3,395,519.23 Redeemed, in full: warrants not outstanding	\$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$10,272,000,00 \$1,055,000,00 \$72,000,000,00	90,000 \$1,000,00  2,295 \$1,000,00  6,000 \$1,000,00  6,000 \$1,000,00  10,272 \$1,000,00  70,158 \$1,000,00  72,000 \$1,000,00	\$2,426,000,000	\$115,000.00 1115 \$300,000.00 300 \$405,000.00 400 \$53,000.00 55 \$2,200,000.00 481,664
8.14 6.10,111 6.14,444 8.108 6.14,18,44 8 8 111 29 8.22,92,97	ISBERHABANK CORPORATION  ISBERHABANK CORPORATION  ISBERHABANK CORPORATION  ISB TANACORP. INC.  ISB TANACORP. INC.  ISBY FINANCIAL CORPORATION  ISBY FINANCIAL CORPORATION  ISBY FINANCIAL CORPORATION  ICGS FINANCIAL  ILLINOIS STATE BANCORP, INC.  ILLINOIS STATE BANCORP INC.  INDEPENDENT BANK CORP.  INDEPENDENT BANK CORP.  INDEPENDENT BANK CORP.  INDEPENDENT BANK CORP.  INDEPANG BANK CORP.  INTERANCORPATION  INTERBALDATION COMMINITY BANCORP	LAFAYETTE LAFAYETTE IAFAYETTE IEVING IEVING WASHINGTON WASHINGTON WASHINGTON ONTARIO EAST GREENWICH EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND ROCKLAND ONNA DANA DANA DANA DANA DANA DANA D	LA 12,55,200 LA 331,2005 LA 331,2005 LA 4,522,2005 LA 5,222,2005 LA 5,222,2005 LA 11,201 LA 5,222,2005 LA 11,201 LA 5,222,2005 LA 11,201 LA 5,222,2005 LA 11,201 LA 11	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$9,000,000,00 \$2,265,000,00 \$6,000,000,00 \$6,000,000,00 \$6,600,000,00 \$6,600,000,00 \$1,055,000,00 \$1,055,000,00 \$1,055,000,00 \$1,122,000,00 \$1,122,000,00 \$1,122,000,00 \$2,150,000,00	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,936,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$5,645,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$555,673.08 Existed bankrupto-v/Receivership \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$13,94,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$13,94,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$81,476,093.61 Redeemed, in full: warrants not outstanding \$0.00 \$81,476,093.61 Redeemed, in full: warrants not outstanding \$0.00 \$81,476,093.60 Redeemed, in full: warrants not outstanding \$0.00 \$83,430,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$1,393,340.00 Unrendy Not Collectible	\$90,000,000,00 \$2,285,000,00 \$6,000,000,00 \$6,000,000,00 \$10,272,000,00 \$1,065,000,00 \$77,000,000,00 \$272,000,000,00	90,000 \$1,000,00  2,295 \$1,000,00  6,000 \$1,000,00  10,272 \$1,000,00  1,065 \$1,000,00  78,159 \$1,000,00  72,000 \$1,000,00  21,500 \$1,000,00  27,000 \$1,000,00	\$2,426,000,000	\$115,000.00 1111 \$300,000.00 306 \$406,000.00 407 \$53,000.00 5: \$2,200,000.00 481,669 \$000.00 188,700
8.14 6.10,111 6.14,444 8.108 6.14,18,44 8 8 111 29 8.22,92,97	IBERHABANK CORPORATION  IBERHABANK CORPORATION  IB BANCORP. INC.  IB BANCORP. INC.  IB BANCORP. INC.  IB BY FINANCIAL CORPORATION  IBW FINANCIAL CORPORATION  IBW FINANCIAL CORPORATION  ICG. FINANCIAL  ILINOS STATE BANCORP, INC.  INDEPENDENT BANK CORP.  INTERENCIAL BANCORP.  INTERENCI	LAFAYETTE LAFAYETTE RAPAYETTE RAPAYETT RAPAYETTE RAPAYETT	LA 12/52/200  LA 3/31/2005  LA 5/20/2005  LA	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$90,000,000,00 \$2,285,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,800,000,00 \$4,000,000,00 \$1,685,000,00 \$1,685,000,00 \$778,158,000,00 \$72,000,000,00 \$1,312,000,00 \$1,312,000,00 \$3,356,000,00 \$3,356,000,00	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,936,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$4,635,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456,33 Redeemed, in full: warrants not outstanding \$0.00 \$555,673.08 Eviked bankruptoy/Receivership \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$1,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$13,900.00 Redeemed, in full: warrants not outstanding \$0.00 \$51,394,723.10 Redeemed, in full: warrants not outstanding \$0.00 \$51,394,723.00 Redeemed, in full: warrants not outstanding \$0.00 \$13,394,723.10 Redeemed, in full: warrants not outstanding \$0.00 \$155,130.00 Eviked bankruptoy/Receivership \$0.00 \$155,130.00 Currently Not Collectible \$0.00 \$3,395,519.23 Redeemed, in full: warrants not outstanding	\$90,000,000,00 \$2,265,000,00 \$6,000,000,00 \$6,000,000,00 \$10,272,000,00 \$1,065,000,00 \$78,156,000,00 \$72,000,000,00	90,000 \$1,000,00  2.285 \$1,000,00  6.000 \$1,000,00  6.000 \$1,000,00  10,0272 \$1,000,00  78,158 \$1,000,00  72,000 \$1,000,00  21,500 \$1,000,00	\$2,426,000,000	\$115,000.00 1111 \$300,000.00 306 \$406,000.00 400 \$53,000.00 5: \$2,200,000.00 481,66: 000.00 188,70: \$1,800,000.00 188,70:
8.14 6.10,11 8.14,44 8.108 8.14.18.44 8 11 29 8.22.02.07	IBERUBANK CORPORATION  IBERUBANK CORPORATION  IB LANCORP. INC.  IB LANCORP. INC.  IBW FINANCIAL CORPORATION  IBW FINANCIAL CORPORATION  IBW FINANCIAL CORPORATION  IBW FINANCIAL CORPORATION  ICGS FINANCIAL  ILLINOS STATE BANCORP, INC.  INDEPENDENT BANK CORP.  INDEPENDENT BANK CORPORATION  INTERNATIONAL BANCORP BANCORP  INTERNATIONAL BANCORP BANCORP  INTERNATIONAL BANCORPATION	LAFAYETTE LAFAYETTE RYME LAFAYETTE RYME WASHINGTON WASHINGTON WASHINGTON ONTARIO ONTARIO ONTARIO ONTARIO ONTARIO ONTARIO CHICAGO ROCKLAND ROCKLAND ROCKLAND ROCKLAND COLUMBUS COLUMBUS COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE EVANSVILLE SANDPOINT SANDPOINT LAREDO LAREDO LAREDO LAREDO	LA 12,52,000 LA 331,2006 LA 33	Preferred Stock wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Warrants	\$90,000,000,00 \$1,226,000,000 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,900,000,00 \$4,000,000,00 \$1,065,000,00 \$1,065,000,00 \$77,150,000,00 \$77,150,000,00 \$77,150,000,00 \$77,000,000,00 \$7,200,000,00 \$7,200,000,00 \$2,700,000,00 \$2,700,000,00 \$2,700,000,00	\$0.00 \$2.936.462.50 Redeemed, in full: warrants not outstanding \$0.00 \$2.936.462.50 Redeemed, in full: warrants not outstanding \$0.00 \$3.00 Redeemed, in full: warrants not outstanding \$0.00 \$4.453.667.00 Redeemed, in full: warrants not outstanding \$0.00 \$7.464.458.33 Redeemed, in full: warrants not outstanding \$0.00 \$55.5673.08 Exteed bankruptoy/Receivership \$0.00 \$11.836.113.40 Redeemed, in full: warrants not outstanding \$0.00 \$1.384.723.17 Redeemed, in full: warrants not outstanding \$0.00 \$1.384.723.17 Redeemed, in full: warrants not outstanding \$0.00 \$81.476.093.61 Redeemed, in full: warrants not outstanding \$0.00 \$83.430.000.00 Redeemed, in full: warrants not outstanding \$0.00 \$11.55.139.00 Exteed bankruptoy/Receivership \$0.00 \$27.331.250.00 Redeemed, in full: warrants not outstanding \$0.00 \$3.355.519.23 Redeemed, in full: warrants not outstanding \$0.00 \$3.355.519.23 Redeemed, in full: warrants not outstanding \$0.00 \$261.536.649.89 Redeemed, in full: warrants not outstanding	\$90,000,000,00 \$2,285,000,000 \$6,000,000,000 \$6,000,000,000 \$1,085,000,000 \$1,085,000,000 \$778,158,000,000 \$72,000,000,000 \$277,000,000,000 \$277,000,000,000	90,000 \$1,000,00  2,226 \$1,000,00  6,000 \$1,000,00  10,272 \$1,000,00  1,065 \$1,000,00  78,158 \$1,000,00  72,000 \$1,000,00  21,500 \$1,000,00  21,500 \$1,000,00  31,000,00  31,000,00  31,000,00  40,000 \$1,000,00	\$2,426,000,000	\$115,000.00 1116 \$300,000.00 306 \$406,000.00 406 \$53,000.00 53 \$2,200,000.00 481,664
8.14 6.10,11 8.14,44 8.108 8.14.18.44 8 11 29 8.22.02.07	IBERUBANK CORPORATION  IST BANCORP. INC.  IST BANCORP.  ILLINOIS STATE BANCORP. INC.  INDEPENDENCE BANK  INDEPENDENCE BANK  INDEPENDENT BANCORP. INC.  INDEPENDENT BANK CORP.  INDEPANDENT BANK CORP.  INDERNA CORP.  INDERNA CORP.  INTERNA CORP.  INTERNA BANCORP.  INTERNA CORP.  INTERNATIONAL BANCORPATION  INTERNATIONAL BANCORPATION  INTERNATIONAL BANCORPATION  INTERNATIONAL BANCSHARES CORPORATION	LAFAYETTE LAFAYETTE RYMG  WASHINGTON WASHINGTON WASHINGTON WASHINGTON ONTARIO ONTARIO ONTARIO ONTARIO ONTARIO ONTARIO CHICAGO ROCKLAND ROCKLAND ROCKLAND COLUMBUS COLUMBU	LA 12/8/2000 LA 33/1/2006 LA 33	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$90,000,000,00 \$2,285,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,800,000,00 \$4,000,000,00 \$1,685,000,00 \$1,685,000,00 \$778,158,000,00 \$72,000,000,00 \$1,312,000,00 \$1,312,000,00 \$3,356,000,00 \$3,356,000,00	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,936,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$4,635,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456,33 Redeemed, in full: warrants not outstanding \$0.00 \$555,673.08 Eviked bankruptoy/Receivership \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$1,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$13,900.00 Redeemed, in full: warrants not outstanding \$0.00 \$51,394,723.10 Redeemed, in full: warrants not outstanding \$0.00 \$51,394,723.00 Redeemed, in full: warrants not outstanding \$0.00 \$13,394,723.10 Redeemed, in full: warrants not outstanding \$0.00 \$155,130.00 Eviked bankruptoy/Receivership \$0.00 \$155,130.00 Currently Not Collectible \$0.00 \$3,395,519.23 Redeemed, in full: warrants not outstanding	\$90,000,000,000 \$2,285,000,000 \$6,000,000,000 \$6,000,000,000 \$1,055,000,000 \$1,055,000,000 \$78,156,000,000 \$72,000,000,000 \$72,000,000,000 \$72,000,000,000 \$74,000,000,000	90,000 \$1,000,00  2,226 \$1,000,00  6,000 \$1,000,00  10,272 \$1,000,00  1,065 \$1,000,00  78,158 \$1,000,00  72,000 \$1,000,00  21,500 \$1,000,00  21,500 \$1,000,00  31,000,00  31,000,00  31,000,00  40,000 \$1,000,00	\$2,426,000,000	\$115,000.00 1111 \$300,000.00 300 \$406,000.00 400 \$53,000.00 41,664 \$2,200,000.00 481,664 000,00 188,700 \$10,635.00 65,320
8.14 6.10,111 6.14,444 8.108 6.14,18,44 8 9 111 29 8.22,92,97 111 22,52,97 115	IBERUBANK CORPORATION  IST BANCORP. INC.  IST BANCORP.  IST BANCORP.  IST BANCORP.  IST BANCORP.  IST BANCORP.  IST BANCORP.  ILLINOIS STATE BANCORP. INC.  INDEPENDENT BANCORP. INC.  INDEPENDENT BANK CORP.  INDEPANDENT BANK CORP.  INDEPENDENT BANK BANCORP.  INDEPENDE	LAFAYETTE LAFAYETTE RVING RAPAYETTE RVING RAPAYETTE RVING RAPAYETTE RVING RAPAYETTE RVING RAPAYETTE RVING RAPAYETTE RAPAYETT RA	LA 12/5/2000 LA 3/31/2005 LA 3/	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$90,000,000,00 \$2,265,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,600,000,00 \$6,600,000,00 \$1,005,000,00 \$1,005,000,00 \$1,005,000,00 \$77,000,000,00 \$21,500,000,00 \$21,500,000,00 \$216,000,000,00 \$216,000,000,00	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,936,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$5,645,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$355,673.08 Exited bankruptcy/Receivership \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$1,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$1,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$1,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$1,395,000 Redeemed, in full: warrants not outstanding \$0.00 \$27,331,250.00 Redeemed, in full: warrants not outstanding \$0.00 \$27,331,250.00 Redeemed, in full: warrants not outstanding \$0.00 \$33,395,519.23 Redeemed, in full: warrants not outstanding \$0.00 \$26,538,649.89 Redeemed, in full: warrants not outstanding	\$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$10,272,000,00 \$1,055,000,00 \$77,000,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,00	90,000 \$1,000,00  2,225 \$1,000,00  6,000 \$1,000,00  10,272 \$1,000,00  1,065 \$1,000,00  78,158 \$1,000,00  72,000 \$1,000,00  21,500 \$1,000,00  22,500 \$1,000,00  40,000 \$1,000,00  151,000 \$1,000,00  151,000 \$1,000,00  151,000 \$1,000,00  151,000 \$1,000,00  151,000 \$1,000,00	\$2,426, (\$1,312,000,00) (\$83,586,000,00)	\$115,000.00 1111 \$300,000.00 300 \$406,000.00 400 \$53,000.00 41,664 \$2,200,000.00 481,664 000,00 188,700 \$10,635.00 65,320
8.14 6.10,111 6.14,444 8.108 6.14,18,64 8 111 29 8.22,02,07	IBERHABANK CORPORATION  IBERHABANK CORPORATION  IB T BANCORP, INC.  IB T BANCORP, INC.  IB T BANCORP, INC.  IB T BANCORP, INC.  IBW F HANCIAL CORPORATION  IBW F HANCIAL CORPORATION  IBW F HANCIAL CORPORATION  IDAHO BANCORP  IDAHO BANCORP  ILLINOS STATE BANCORP  ILLINOS STATE BANCORP, INC.  ILLINOS STATE BANCORP, INC.  ILLINOS STATE BANCORP, INC.  INCEPPENDENCE BANK  INCEPPENDENCE BANK  INCEPPENDENCE BANK  INCEPPENDENCE BANK  INCEPPENDENT BANK CORP.  INCEPPENDENT BANK CORPORATION  INTERNATIONAL BANCORPORATION  INTERNATIONAL BANCORPORATION OF PETTIS COUNTY, INC.  INVESTICES PRANCIAL CORPORATION OF PETTIS COUNTY, INC.	LAFAYETTE LAFAYETTE IAFAYETTE IEVING WASHINGTON WASHINGTON WASHINGTON WASHINGTON ONTARIO SOUSE SOUSE SOUSE CHICAGO CHI	LA 12/82/200  LA 33/12/05  LA 5/22/2006  LA 5/22/2006  LA 5/22/2006  LA 5/22/2006  DC 91/2011  CA 91/2011  CA 91/2011  DD 4/24/2011  EL 12/29/2009  EL 12/20/2009  EL 12/20	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Subcraftlanted Debentures w Exercised Warrants  Subcraftlanted Debentures w Exercised Warrants	\$90,000,000,00 \$12,285,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000 \$6,000,000,00 \$6,272,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,936,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,435,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$3,435,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$57,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$13,944,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$81,076,093.61 Redeemed, in full: warrants not outstanding \$0.00 \$13,947,093.61 Redeemed, in full: warrants not outstanding \$0.00 \$165,139.00 Evided bankruptor/Picceiverthip \$0.00 \$150,000 Redeemed, in full: warrants not outstanding \$0.00 \$150,000 Redeemed, in full: warrants not outstanding \$0.00 \$1,000,000 Redeemed, in full: warrants not outstanding	\$90,000,000,000 \$2,285,000,000 \$6,000,000,000 \$6,000,000,000 \$1,055,000,000 \$1,055,000,000 \$78,156,000,000 \$72,000,000,000 \$72,000,000,000 \$72,000,000,000 \$74,000,000,000	90,000 \$1,000,00  2,225 \$1,000,00  6,000 \$1,000,00  10,272 \$1,000,00  1,065 \$1,000,00  78,158 \$1,000,00  72,000 \$1,000,00  21,500 \$1,000,00  22,500 \$1,000,00  40,000 \$1,000,00  151,000 \$1,000,00  151,000 \$1,000,00  151,000 \$1,000,00  151,000 \$1,000,00  151,000 \$1,000,00	\$2,426, (\$1,312,000,00) (\$83,586,000,00)	\$115,000.00 1111 \$300,000.00 300 \$406,000.00 400 \$53,000.00 41,664 \$2,200,000.00 481,664 000,00 188,700 \$10,635.00 65,320
8.14 6.10,111 6.14,444 8.108 6.14,18,44 8 9 111 29 8.22,92,97 111 22,52,97 115	ISBERUBANK CORPORATION  IST BANCORP. INC.  IST BANCORP.  IST BANCORP.  IST BANCORP.  IST BANCORP.  IST BANCORP.  IST BANCORP.  ILLINOS STATE BANCORP. INC.  INDEPENDENT BANK CORP.  INDEAN COMMAINT BANK CORP.  INDEAN COMMAINT BANK CORP.  INDEAN COMMAINT BANCORP.  INDEAN COMMAINT BANCORP.  INDEAN COMMAINT BANCORP.  INTERNATIONAL STANCORP.  INTERNATIONAL STANCORP.  INTERNATIONAL BANCSHARES CORPORATION  IN	LEAYETTE LAPAYETTE RYMG LAPAYETTE RYMG WASHINGTON WASHINGTON WASHINGTON ONTARIO CHICAGO ROCKLAND ROCKLAND ROCKLAND COLUMBUS COLUMB	LA 12/8/2006 LA 33/1/2006 LA 34/1/2006 LA 34	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Subordinated Debentures w Exercised Warrants  Subordinated Debentures w Exercised Warrants	\$90,000,000,00 \$2,265,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,600,000,00 \$6,600,000,00 \$1,005,000,00 \$1,005,000,00 \$1,005,000,00 \$77,000,000,00 \$21,500,000,00 \$21,500,000,00 \$216,000,000,00 \$216,000,000,00	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,936,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$5,645,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$355,673.08 Exited bankruptcy/Receivership \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$1,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$1,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$1,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$1,395,000 Redeemed, in full: warrants not outstanding \$0.00 \$27,331,250.00 Redeemed, in full: warrants not outstanding \$0.00 \$27,331,250.00 Redeemed, in full: warrants not outstanding \$0.00 \$33,395,519.23 Redeemed, in full: warrants not outstanding \$0.00 \$26,538,649.89 Redeemed, in full: warrants not outstanding	\$90,000,000,00 \$2,285,000,00 \$6,000,000,00 \$6,000,000,00 \$10,272,000,00 \$1,055,000,00 \$78,156,000,00 \$72,000,000,00 \$27,000,000,00 \$27,000,000,00 \$27,000,000,00 \$27,000,000,00 \$27,000,000,00 \$27,000,000,00 \$1315,000,000,00 \$1315,000,000,00 \$1315,000,000,00 \$1315,000,000,00 \$1315,000,000,00	90,000 \$1,000.00  2,295 \$1,000.00  6,000 \$1,000.00  6,000 \$1,000.00  10,000 \$1,000.00  78,158 \$1,000.00  72,000 \$1,000.00  21,500 \$1,000.00  21,500 \$1,000.00  40,000 \$1,000.00  40,000 \$1,000.00  131,000 \$1,000.00  25,000 \$1,000.00	\$2,426. (\$1.312,000,00) (\$83,586,000,00) (\$750,000,00)	\$115,000.00 1111 \$300,000.00 300 \$406,000.00 400 \$53,000.00 41,664 \$2,200,000.00 481,664 000,00 188,700 \$10,635.00 65,320
8.14 6.10,11 6.14,44 8.108 6.14,18,44 8 8 11 11 29 8,22,92,97 11 11	IBERUBANK CORPORATION  IST BANCORP. INC.  IST BANCORP.  IST BANCORP.  IST BANCORP.  IST BANCORP.  IST BANCORP.  ILLINGS STATE BANCORP. INC.  INDEPENDENT BANCORP. INC.  INDEPENDENT BANCORP. INC.  INDEPENDENT BANCORP.  INTERNACIONAL ORD.  INTERNACIONAL ORD.  INTERNACIONAL STATES STATES ORPORATION  INTERNACIONAL BANCORP.  INTERNACIONAL BANCORP.  INTERNATIONAL BANCORP.  INTERNATIONAL BANCSHARES CORPORATION  INTERNATIONAL BANCSHARES CORPOR	LAFAYETTE LAFAYETTE RYNNG LAFAYETTE RYNNG WASHINGTON WASHINGTON WASHINGTON WASHINGTON ONTARIO ONTARIO ONTARIO ONTARIO ONTARIO ONTARIO CHICAGO	LA 12/5/2000 LA 33/1/2005 LA 33	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$4,000,000,00 \$1,005,000,00 \$1,005,000,00 \$77,158,000,00 \$77,158,000,00 \$1,112,000,00 \$2,150,000,00 \$2,150,000,00 \$2,150,000,00 \$2,150,000,00 \$2,150,000,00 \$2,150,000,00 \$2,150,000,000 \$2,150,000,000 \$2,150,000,000 \$2,150,000,000 \$2,150,000,000 \$2,150,000,000 \$2,150,000,000 \$2,150,000,000,00	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,936,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$6,453,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$13,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$13,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$13,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$13,394,723.10 Redeemed, in full: warrants not outstanding \$0.00 \$13,395,000,00 Redeemed, in full: warrants not outstanding \$0.00 \$155,139.00 Evited bankruptor/Receivership \$0.00 \$27,331,250.00 Redeemed, in full: warrants not outstanding \$0.00 \$33,365,519.23 Redeemed, in full: warrants not outstanding \$0.00 \$33,365,519.23 Redeemed, in full: warrants not outstanding \$0.00 \$27,312,023,000 Redeemed, in full: warrants not outstanding \$0.00 \$27,312,023,000 Redeemed, in full: warrants not outstanding \$0.00 \$27,312,000 Redeemed, in full: warrants not outstanding	\$90,000,000,000 \$2,285,000,000 \$6,000,000,000 \$6,000,000,000 \$1,055,000,000 \$1,055,000,000 \$78,156,000,000 \$72,000,000,000 \$72,000,000,000 \$72,000,000,000 \$74,000,000,000	90,000 \$1,000,00  2,225 \$1,000,00  6,000 \$1,000,00  10,272 \$1,000,00  1,065 \$1,000,00  78,158 \$1,000,00  72,000 \$1,000,00  21,500 \$1,000,00  22,500 \$1,000,00  40,000 \$1,000,00  151,000 \$1,000,00  151,000 \$1,000,00  151,000 \$1,000,00  151,000 \$1,000,00  151,000 \$1,000,00	\$2,426. (\$1.312,000,00) (\$83,586,000,00) (\$750,000,00)	\$115,000.00 1111 \$300,000.00 300 \$406,000.00 400 \$406,000.00 451.66 \$2,200,000.00 188,703 \$1,800,000.00 188,703 \$10,635.00 65,32 \$4,018,511,00 1,326,20 \$2,892,066.00 691,865
8.14 6.10,11 6.14,44 8.108 6.14,18,44 8 8 11 11 29 8,22,92,97 11 11	ISBERBANK CORPORATION  ISBERBANK CORPORATION  ISBERBANK CORPORATION  ISB FANCORP, INC.  IDARD SANCORP  ILLNOS STATE BANCORP, INC.  ILLNOS STATE BANCORP INC.  INDEPENDENT BANCORP ANC.  INDEPENDENT BANK CORP.  INDEPENDENT BANK CORP.  INDEPENDENT BANK CORP.  INDEPENDENT BANK CORP.  INDEPENDENT BANC CORP.  INDEPENDENT BANC CORP.  INDEPENDENT BANC CORP.  INDEPENDENT BANCORP.  INDEPENDEN	LAFAYETTE LAFAYETTE REVING RAPAYETTE REVING RAPAYETTE REVING RAPAYETTE REVING RAPAYETTE REVING RAPAYETTE RAPAYETT	LA 12,52,000 LA 331,2005 LA 331,2005 LA 5,222,000 LA 5,22	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$90,000,000,00 \$12,295,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,15,000,000 \$1,112,000,000 \$1,112,000,000 \$21,000,000,000	\$0.00 \$92,850,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,936,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,435,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$1,454,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$57,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$51,496,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$13,944,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$13,947,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$13,947,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$13,953,400.00 Redeemed, in full: warrants not outstanding \$0.00 \$150,00 Redeemed, in full: warrants not outstanding \$0.00 \$150,340.00 Currently Not Collectible \$0.00 \$33,955,519.27 Redeemed, in full: warrants not outstanding \$0.00 \$13,953,400.00 Currently Not Collectible \$0.00 \$32,027,621.56 Sold, in full: warrants not outstanding \$0.00 \$174,324.60 Currently Not Collectible \$0.00 \$273,1202,350.00 Redeemed, in full: warrants not outstanding \$0.00 \$174,324.60 Currently Not Collectible \$0.00 \$174,324.60 Currently Not Collectible \$0.00 \$174,324.60 Currently Not Collectible	\$90,000,000,00 \$2,285,000,00 \$6,000,000,00 \$6,000,000,00 \$10,272,000,00 \$1,055,000,00 \$78,156,000,00 \$72,000,000,00 \$27,000,000,00 \$27,000,000,00 \$27,000,000,00 \$27,000,000,00 \$27,000,000,00 \$27,000,000,00 \$1315,000,000,00 \$1315,000,000,00 \$1315,000,000,00 \$1315,000,000,00 \$1315,000,000,00	90,000 \$1,000.00  2,295 \$1,000.00  6,000 \$1,000.00  6,000 \$1,000.00  10,000 \$1,000.00  78,158 \$1,000.00  72,000 \$1,000.00  21,500 \$1,000.00  21,500 \$1,000.00  40,000 \$1,000.00  40,000 \$1,000.00  131,000 \$1,000.00  25,000 \$1,000.00	\$2,426. (\$1.312,000,00) (\$83,586,000,00) (\$750,000,00)	\$115,000.00 111.  \$300,000.00 300  \$406,000.00 400  \$30,000.00 5  \$2,200,000.00 481.66  \$2,200,000.00 188.70  \$1,800,000.00 188.70  \$10,635.00 65.32  \$4,018,611.00 1,326,23  \$4,018,611.00 1,326,23
8.14 6.10,11 6.14,44 8.108 6.14,18,44 8 8 11 11 29 8,22,92,97 11 11	ISBERBANK CORPORATION  ILLINOIS STATE BANCORP, INC.  INDEPENDENT BANK CORP.  INTERNATIONAL BANCSHARES CORPORATION  INTERNATIONAL BANCSHARES COR	LAFAYETTE LAFAYETTE RAWETTE RAWETT RAWETTE RAWETT RAWET	LA 12,52,000 LA 331,2005 LA 331,2005 LA 5,222,000 LA 5,22	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$4,000,000,00 \$1,005,000,00 \$1,005,000,00 \$77,158,000,00 \$77,158,000,00 \$1,112,000,00 \$2,150,000,00 \$2,150,000,00 \$2,150,000,00 \$2,150,000,00 \$2,150,000,00 \$2,150,000,00 \$2,150,000,000 \$2,150,000,000 \$2,150,000,000 \$2,150,000,000 \$2,150,000,000 \$2,150,000,000 \$2,150,000,000 \$2,150,000,000,00	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,936,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$6,453,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$13,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$13,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$13,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$13,394,723.10 Redeemed, in full: warrants not outstanding \$0.00 \$13,395,000,00 Redeemed, in full: warrants not outstanding \$0.00 \$155,139.00 Evited bankruptor/Receivership \$0.00 \$27,331,250.00 Redeemed, in full: warrants not outstanding \$0.00 \$33,365,519.23 Redeemed, in full: warrants not outstanding \$0.00 \$33,365,519.23 Redeemed, in full: warrants not outstanding \$0.00 \$27,312,023,000 Redeemed, in full: warrants not outstanding \$0.00 \$27,312,023,000 Redeemed, in full: warrants not outstanding \$0.00 \$27,312,000 Redeemed, in full: warrants not outstanding	\$90,000,000,00 \$2,285,000,00 \$6,000,000,00 \$6,000,000,00 \$1,0272,000,00 \$1,065,000,00 \$78,150,000,00 \$72,000,000,00 \$21,500,000,00 \$21,500,000,00 \$24,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00	90,000 \$1,000,00  2,2285 \$1,000,00  6,000 \$1,000,00  10,272 \$1,000,00  1,065 \$1,000,00  78,158 \$1,000,00  72,000 \$1,000,00  21,500 \$1,000,00  27,000 \$1,000,00  40,000 \$1,000,00  131,000 \$1,000,00  25,000 \$1,000,00  25,000 \$1,000,00  25,000 \$1,000,00  25,000 \$1,000,00  25,000 \$1,000,00  25,000 \$1,000,00  25,000 \$1,000,00	\$2,426. (\$1.312,000,00) (\$83,586,000,00) (\$750,000,00)	\$115,000.00 11  \$300,000.00 30  \$406,000.00 40  \$53,000.00 5  \$2,200,000.00 481,86  \$1,800,000.00 188,70  \$1,800,000.00 188,70  \$1,800,000.00 65,32  \$4,018,511.00 1,326,23  \$2,892,066,00 691,88  \$2,892,066,00 691,88  \$536,063,469,11 88,401,69  \$522,000.00 52
8.14 6.10,11 8.14,44 8.108 6.14,18,44 8 9 11 29 8,22,92,97 11 11 12,52,97	ISBERUBANK CORPORATION  IST BANCORP. INC.  IST BANCORP.  IST BANCORP.  IST BANCORP.  IST BANCORP.  IST BANCORP.  ILLINGS STATE BANCORP. INC.  INDEPENDENT BANCORP. INC.  INDEPENDENT BANCORP.  INDEPENDENT BANK CORP.  INDEPENDENT BANK CORPORATION  INDEPENDENT BANK CORPORATION  INDEPENDENT BANK CORP.  INDEAN COMMANITY BANCORP.  INTERNAL COMMINITY BANCORP.  INTERNATIONAL BANCSHARES CORPORATION  INTERNATIO	LEAYETTE LAAYETTE LAAYETT LAAYETT LAAYETT LAAYETT LAAYETT LAAYETT LAAYETT LAAYETT LA	LA 12/8/2006 LA 33/1/2006 LA 33	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$90,000,000,00 \$1,226,000,000 \$6,000,000,000 \$6,000,000,000 \$6,000,000,000 \$6,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,036,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,000 \$4,850,000 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$555,673.08 Eviked bankruptor/Receivership \$0.00 \$555,673.08 Eviked bankruptor/Receivership \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$13,947,23.17 Redeemed, in full: warrants not outstanding \$0.00 \$51,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$51,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$51,395,000 Eviked bankruptor/Receivership \$0.00 \$13,394,123.00 Eviked bankruptor/Receivership \$0.00 \$1,500,340.00 Currently Not Collectible \$0.00 \$3,305,519.23 Redeemed, in full: warrants not outstanding \$0.00 \$3,305,519.23 Redeemed, in full: warrants not outstanding \$0.00 \$261,538,649.89 Redeemed, in full: warrants not outstanding \$0.00 \$32,927,621,56 Sold, in full: warrants not outstanding \$0.00 \$267,31,202,358.00 Redeemed, in full: warrants not outstanding	\$90,000,000,000 \$2,285,000,000 \$6,000,000,000 \$6,000,000,000 \$1,055,000,000 \$1,055,000,000 \$78,156,000,000 \$72,000,000,000 \$72,000,000,000 \$72,000,000,000 \$72,000,000,000 \$72,000,000,000 \$74	90,000 \$1,000.00  2,285 \$1,000.00  6,000 \$1,000.00  6,000 \$1,000.00  10,005 \$1,000.00  76,158 \$1,000.00  72,000 \$1,000.00  21,500 \$1,000.00  21,500 \$1,000.00  22,500 \$1,000.00  40,000 \$1,000.00  40,000 \$1,000.00  25,000 \$1,000.00  40,000 \$1,000.00  40,000 \$1,000.00  40,000 \$1,000.00  131,000 \$1,000.00  25,000 \$1,000.00  10,400 \$1,000.00  10,400 \$1,000.00	\$2,426. (\$1.312,000,00) (\$83,586,000,00) (\$750,000,00)	\$115,000.00 111  \$300,000.00 30  \$406,000.00 40  \$53,000.00 5  \$2,200,000.00 481.66  \$1,800,000.00 188.70  \$1,800,000.00 188.70  \$1,800,000.00 65.32  \$4,018,511.00 1,326.23  \$4,018,511.00 1,326.23  \$2,892,066.00 691.88  \$2,892,066.00 691.88
8.14 6.10,11 6.14,44 8.108 6.14,18,44 8 8 11 11 29 6.22,92,97 11 22,52,97 115	ISBERBANK CORPORATION  ISBERBANK CORPORATION  ISBERBANK CORPORATION  ISB FANCORP, INC.  IDAPO BANCORP  IDAPO BANCORP  ILLINOS STATE BANCORP, INC.  ILLINOS STATE BANCORP, INC.  ILLINOS STATE BANCORP, INC.  INCEPPENDENCE BANK  INCEPPENDENCE  IN	LEAYETTE LAAYETTE LAAYETT LAAYETT LAAYETT LAAYETT LAAYETT LAAYETT LAAYETT LAAYETT LA	LA 12,52,000 LA 331,2005 LA 331,2005 LA 331,2005 LA 32,2005 LA 32,	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$90,000,000,00 \$12,285,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,100,000,00 \$1,3112,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,00 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000	\$0.00 \$92,850,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,936,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,435,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$13,944,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$81,076,093.81 Redeemed, in full: warrants not outstanding \$0.00 \$13,947,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$13,095,000 Redeemed, in full: warrants not outstanding \$0.00 \$165,139.00 Evided bankruptor/Picceiverthip \$0.00 \$150,000 Redeemed, in full: warrants not outstanding \$0.00 \$27,331,250.00 Redeemed, in full: warrants not outstanding \$0.00 \$33,955,519.22 Redeemed, in full: warrants not outstanding \$0.00 \$33,955,519.23 Redeemed, in full: warrants not outstanding \$0.00 \$33,955,519.20 Redeemed, in full: warrants not outstanding \$0.00 \$32,027,621.56 Sold, in full: warrants not outstanding \$0.00 \$267,331,202,356.00 Redeemed, in full: warrants not outstanding \$0.00 \$267,332,025,621.56 Sold, in full: warrants not outstanding \$0.00 \$267,322,222.22 Redeemed, in full: warrants not outstanding \$0.00 \$2867,222,222.22 Redeemed, in full: warrants not outstanding \$0.00 \$2867,222,222.22 Redeemed, in full: warrants not outstanding \$0.00 \$2867,222,222.22 Redeemed, in full: warrants not outstanding	\$90,000,000,000 \$2,285,000,000 \$6,000,000,000 \$6,000,000,000 \$1,055,000,000 \$1,055,000,000 \$78,156,000,000 \$72,000,000,000 \$72,000,000,000 \$72,000,000,000 \$72,000,000,000 \$72,000,000,000 \$74	90,000 \$1,000.00  2,285 \$1,000.00  6,000 \$1,000.00  6,000 \$1,000.00  10,005 \$1,000.00  76,158 \$1,000.00  72,000 \$1,000.00  21,500 \$1,000.00  21,500 \$1,000.00  22,500 \$1,000.00  40,000 \$1,000.00  40,000 \$1,000.00  25,000 \$1,000.00  40,000 \$1,000.00  40,000 \$1,000.00  40,000 \$1,000.00  131,000 \$1,000.00  25,000 \$1,000.00  10,400 \$1,000.00  10,400 \$1,000.00	\$2,426. (\$1.312,000,00) (\$83,586,000,00) (\$750,000,00)	\$115,000.00 111  \$300,000.00 30  \$406,000.00 40  \$53,000.00 5  \$2,200,000.00 481.66  \$1,800,000.00 188.70  \$1,800,000.00 188.70  \$1,800,000.00 65.32  \$4,018,511.00 1,326.23  \$4,018,511.00 1,326.23  \$2,892,066.00 691.88  \$2,892,066.00 691.88
8.14 6.10,11 6.14,44 8.108 6.14,18,44 8 8 11 11 29 6.22,92,97 11 22,52,97 115	ISBERBANK CORPORATION  ILLINOIS STATE BANCORP, INC.  INDEPENDENT BANK CORP.  INTERMOUNTAIN COMMINITY BANCORP.  INTERMOUNTAIN COMMIN	LEAYSTIE LAPAYETTE LAPAYETT LA	LA 12/52/200  LA 33/1/2005  LA 5/20/2006  LA	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$90,000,000,00 \$1,226,000,000 \$6,000,000,000 \$6,000,000,000 \$6,000,000,000 \$6,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000 \$2,200,000,000	\$0.00 \$92,650,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,036,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,000 \$4,850,000 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$555,673.08 Eviked bankruptor/Receivership \$0.00 \$555,673.08 Eviked bankruptor/Receivership \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$13,947,23.17 Redeemed, in full: warrants not outstanding \$0.00 \$51,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$51,394,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$51,395,000 Eviked bankruptor/Receivership \$0.00 \$13,394,123.00 Eviked bankruptor/Receivership \$0.00 \$1,500,340.00 Currently Not Collectible \$0.00 \$3,305,519.23 Redeemed, in full: warrants not outstanding \$0.00 \$3,305,519.23 Redeemed, in full: warrants not outstanding \$0.00 \$261,538,649.89 Redeemed, in full: warrants not outstanding \$0.00 \$32,927,621,56 Sold, in full: warrants not outstanding \$0.00 \$267,31,202,358.00 Redeemed, in full: warrants not outstanding	\$90,000,000,000 \$2,295,000,000 \$1,005,000,000 \$1,005,000,000 \$1,005,000,000 \$172,000,000 \$172,000,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$22,500,000,000,000 \$22,500,000,000,000 \$22,500,000,000,000 \$22,500,000,000,000 \$22,500,000,000,000 \$22,500,000,000,000	90,000 \$1,000,00  2,295 \$1,000,00  6,000 \$1,000,00  1,005 \$1,000,00  1,005 \$1,000,00  78,158 \$1,000,00  72,000 \$1,000,00  21,500 \$1,000,00  22,000 \$1,000,00  31,000,00  27,000 \$1,000,00  27,000 \$1,000,00  27,000 \$1,000,00  40,000 \$1,000,00  131,000 \$1,000,00  131,000 \$1,000,00  131,000 \$1,000,00  25,000 \$1,000,00  25,000 \$1,000,00  25,000 \$1,000,00  25,000 \$1,000,00  25,000 \$1,000,00	\$2,426. (\$1.312,000,00) (\$83,586,000,00) (\$750,000,00)	\$115,000.00 1111 \$300,000.00 300 \$406,000.00 400 \$53,000.00 41.66 \$2,200,000.00 481.66 000.00 188,700 \$10,635.00 65,32 \$10,635.00 65,32 \$4,018,611.00 1,326,23 \$52,992,066.00 691,852 \$526,006.00 691,852 \$526,006.00 691,852
8.14 6.10,111 6.14,444 8.108 6.14,18,44 8 9 111 29 8.22,92,97 111 22,52,97 115	IBERHABANK CORPORATION  IBERHABANK CORPORATION  IB BANCORP. INC.  IB BANCORP. INC.  IB BY FINANCIAL CORPORATION  IBW FINANCIAL CORPORATION  IBW FINANCIAL CORPORATION  IBW FINANCIAL CORPORATION  IBW FINANCIAL CORPORATION  ILLINOS STATE BANCORP.  ILLINOS STATE BANCORP. INC.  ILLINOS STATE BANCORP.  INDEPENDENT BANK CORP.  INTERNAL BANCORP.  IN	LEAYETTE LAAYETTE RAYETTE RAYETT RAY	LA 12,52,000 LA 331,2005 LA 33	Proferred Stock w Exercised Warrants  Proferred Stock w Exercised Warrants	\$90,000,000,00 \$1,225,000,000 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$1,055,000,000 \$1,055,000,000 \$1,055,000,000 \$1,055,000,000 \$1,055,000,000 \$1,055,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000,000,000,000,000,000,0	\$0.00 \$92,850,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,936,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$3,435,067.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$13,944,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$81,076,093.81 Redeemed, in full: warrants not outstanding \$0.00 \$13,947,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$13,095,000 Redeemed, in full: warrants not outstanding \$0.00 \$165,139.00 Evided bankruptor/Picceiverthip \$0.00 \$150,000 Redeemed, in full: warrants not outstanding \$0.00 \$27,331,250.00 Redeemed, in full: warrants not outstanding \$0.00 \$33,955,519.22 Redeemed, in full: warrants not outstanding \$0.00 \$33,955,519.23 Redeemed, in full: warrants not outstanding \$0.00 \$33,955,519.20 Redeemed, in full: warrants not outstanding \$0.00 \$32,027,621.56 Sold, in full: warrants not outstanding \$0.00 \$267,331,202,356.00 Redeemed, in full: warrants not outstanding \$0.00 \$267,332,025,621.56 Sold, in full: warrants not outstanding \$0.00 \$267,322,222.22 Redeemed, in full: warrants not outstanding \$0.00 \$2867,222,222.22 Redeemed, in full: warrants not outstanding \$0.00 \$2867,222,222.22 Redeemed, in full: warrants not outstanding \$0.00 \$2867,222,222.22 Redeemed, in full: warrants not outstanding	\$90,000,000,000 \$2,285,000,000 \$6,000,000,000 \$6,000,000,000 \$1,065,000,000 \$1,065,000,000 \$78,156,000,000 \$72,000,000,000 \$72,000,000,000 \$72,000,000,000 \$74,000,000,000	90,000 \$1,000 00  2,295 \$1,000 00  6,000 \$1,000 00  6,000 \$1,000 00  1,005 \$1,000 00  78,158 \$1,000 00  72,000 \$1,000 00  21,500 \$1,000 00  21,500 \$1,000 00  25,000 \$1,000 00  10,449 \$1,000 00  25,000 \$100,000 00  25,000 \$100,000 00  25,000 \$100,000 00	\$2,426, (\$1,312,000,00) (\$83,586,000,00) (\$750,000,00) (\$4,000,000,00)	\$115,000.00 1115 \$300,000.00 300 \$406,000.00 406 \$530,000.00 406 \$53,000.00 481,664 000.00 \$2,000,000 481,664 000.00 \$1,800,000.00 188,703 \$1,800,000.00 188,703 \$1,800,000.00 69,363 \$2,802,066.00 691,863 \$2,802,066.00 691,863 \$2,802,066.00 691,863 \$2,802,066.00 691,863 \$2,802,066.00 691,863 \$2,802,066.00 691,863 \$2,802,066.00 691,863 \$2,802,066.00 691,863 \$2,802,060.00 32,443,861
8.14 6.10,11 6.10,11 8.1444 8.108 8.14.18.44 8.29 8.22.92.97 11 22.52.97 111 11.11 15.71.97 11 11.81444 11 8.1444 11	ISBERBANK CORPORATION  ILLINOIS STATE BANCORP, INC.  INDEPENDENT BANK CORP.  INTERMOUNTAIN COMMINITY BANCORP.  INTERMOUNTAIN COMMIN	LEAYSTIE LAPAYETTE LAPAYETT LA	LA 12/8/2000 LA 33/1/2006 LA 34/1/2006 LA 34	Proferred Stock w Exercised Warrants  Proferred Stock w Exercised Warrants	\$90,000,000,000 \$12,285,000,000 \$6,000,000,000 \$6,000,000,000 \$6,000,000,000 \$6,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,112,000,000 \$1,112,000,000 \$21,000,000,000	\$0.00 \$2,285,600.00 Redeemed, in full: warrants not outstanding \$0.00 \$2,086,462.50 Redeemed, in full: warrants not outstanding \$0.00 \$6,653,667.00 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$7,494,456.33 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$11,836,113.40 Redeemed, in full: warrants not outstanding \$0.00 \$13,847,723.17 Redeemed, in full: warrants not outstanding \$0.00 \$81,476,093.61 Redeemed, in full: warrants not outstanding \$0.00 \$81,476,093.61 Redeemed, in full: warrants not outstanding \$0.00 \$15,470.00 Redeemed, in full: warrants not outstanding \$0.00 \$155,330,000.00 Redeemed, in full: warrants not outstanding \$0.00 \$155,330.00 Redeemed, in full: warrants not outstanding \$0.00 \$150,340.00 Currently Not Collectible \$0.00 \$33,955,519.23 Redeemed, in full: warrants not outstanding \$0.00 \$27,331,250.00 Redeemed, in full: warrants not outstanding \$0.00 \$27,331,250.00 Redeemed, in full: warrants not outstanding \$0.00 \$27,331,250.00 Redeemed, in full: warrants not outstanding \$0.00 \$28,30,30,30,30,30,30,30,30,30,30,30,30,30,	\$90,000,000,000 \$2,295,000,000 \$1,005,000,000 \$1,005,000,000 \$1,005,000,000 \$172,000,000 \$172,000,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$21,500,000,000 \$22,500,000,000,000 \$22,500,000,000,000 \$22,500,000,000,000 \$22,500,000,000,000 \$22,500,000,000,000 \$22,500,000,000,000	90,000 \$1,000 00  2,295 \$1,000 00  6,000 \$1,000 00  6,000 \$1,000 00  1,005 \$1,000 00  78,158 \$1,000 00  72,000 \$1,000 00  21,500 \$1,000 00  21,500 \$1,000 00  25,000 \$1,000 00  10,449 \$1,000 00  25,000 \$100,000 00  25,000 \$100,000 00  25,000 \$100,000 00	\$2,426, (\$1,312,000,00) (\$83,586,000,00) (\$750,000,00) (\$4,000,000,00)	\$115,000.00 1111 \$300,000.00 300 \$406,000.00 401 \$53,000.00 411,66 \$2,200,000.00 481,66 000.00 \$1,800,000.00 188,70 \$1,800,000.00 188,70 \$1,800,000.00 91,80 \$2,892,066.00 691,80 \$2,892,066.00 691,80 \$2,892,066.00 691,80 \$2,892,066.00 30,80 \$2,892,066.00 30,80 \$2,892,060.00 30,80 \$2,892

Control   Cont		AB&T FINANCIAL CORPORATION	CASTONIA	NC 11/10	0/2012						\$815,100.00	2,964	\$275.00 (\$2,148,900.00)		
Color   Colo	11	LAKELAND BANCORP, INC.	GASTONIA OAK RIDGE	NJ 2/6	6/2009 Preferred Stock	w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding					
1		LAKELAND BANCORP, INC.		NJ 8/4 NJ 3/16	4/2010 6/2011						\$20,000,000.00 \$20,000,000.00	20,000 \$1,	1,000.00		
## 15 Control		LAKELAND BANCORP, INC.	OAK RIDGE	NJ 2/8	8/2012							19,000 \$1.	1,000.00		
March   Marc	12	LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW	NJ 2/29 IN 2/27	9/2012 7/2009 Preferred Stock	w/ Warrants	\$56.044.000.00	\$0.00	\$60.517.713.33	Redeemed, in full: warrants not outstanding				\$2,800,000.00	997,050
Column   C	-	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 6/9	9/2010		400/01/000000	<b>Q</b>	***************************************		\$56,044,000.00	56,044 \$1.	1,000.00	\$877.557.00	
Company   Comp	8 14	LAYTON PARK FINANCIAL GROUP INC				w/ Exercised Warrants	\$3,000,000,00	\$0.00	\$2 932 162 50	Sold in full: warrants not outstanding				\$877,557.00	198,269
Column		I AYTON PARK FINANCIAL GROUP, INC.	MII WALIKEE	WI 11/29	9/2012		\$5,535,535,53		42,002,020		\$2,370,930.00	3,000 \$	\$790.31 (\$629,070.00)	\$104,375.00	150
Column		LAYTON PARK FINANCIAL GROUP, INC.  LAYTON PARK FINANCIAL GROUP INC.	MILWAUKEE MILWAUKEE	WI 1/11 WI 3/26	1/2013						(\$23,709.29 (\$1.290.71	)			-
Column	11	LCNB CORP.	LEBANON	OH 1/9	9/2009 Preferred Stock	w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding					
Column		LCNB CORP.	LEBANON	OH 10/21	1/2009						\$13,400,000.00	13,400 \$1,	1,000.00	\$602,557.00	217,063
April	8,11,14	LEADER BANCORP, INC.	ARLINGTON	MA 12/23	3/2008 Preferred Stock	w Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding					217,000
	0.49.07	LEADER BANCORP, INC.	ARLINGTON	MA 11/24	4/2010	,	\$E 409 000 00	\$0.00			\$5,830,000.00	5,830 \$1.	1,000.00	\$292,000.00	292
March   Marc		LEGACY BANCORP, INC.	MII WALIKEE	WI 3/11	1/2011								(\$5,498,000.00)		
March   Marc	8,14,45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR 1/23	3/2009 Preferred Stock	w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	\$57,500,000,00	E7 E00 \$1	1.000.00	\$2.875.000.00	2.875
Column	8,14,45	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO 2/13	3/2009 Preferred Stock	w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding					
Column	0.47		SPRINGFIELD	MO 8/18	8/2011	Francisco d'Monneste	\$0.500.000.00	60.00	60 447 074 44	Dedecated in 6th control of the desired	\$21,900,000.00	21,900 \$1.	1,000.00	\$1,095,000.00	1,095
March   Marc	6,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX 1/14	4/2015						\$6,500,000.00	6,500 \$1,	1,000.00	\$196,000.00	196
March 1995   Mar	9,11,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 2/6	6/2009 Preferred Stock		\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$5.645.000.00	E G4E \$1	1,000.00		4
March   Marc	8,133			GA 2/20	0/2009 Preferred Stock	w/ Exercised Warrants	\$17,280,000.00	\$0.00	\$4,999,560.00	Sold, in full; warrants not outstanding					
March   Marc	11	LIBERTY SHARES, INC.	HINESVILLE	GA 6/30	0/2016						\$3,600,000.00	480,000	\$7.50 (\$13,680,000.00)		
Column   C		LINCOLN NATIONAL CORPORATION	RADNOR	PA 6/30	0/2010	t we vivaliants	\$550,000,000.00	30.00	\$1,209,031,073.70	Redeemed, in ruii, warrants not outstanding	\$950,000,000.00	950,000 \$1.	1,000.00		
Column		LINCOLN NATIONAL CORPORATION	RADNOR	PA 9/22	2/2010	r w/ Warrante	\$25,223,000,00	\$0.00	\$26.802.046.00	Sold in full warrants not outstanding				\$213,671,319.20	13,049,451
March   Marc			LORAIN	OH 6/19	9/2012	THE TRAINING	920,220,000.00	\$0.00	920,053,040.60	Soro, ar ruii, warranto not dutstariding	\$21,923,074.91 (\$328,846.12	) 25,223 \$	\$869.17 (\$3,299,925.09)		
March   Marc	8		LORAIN	OH 7/18	8/2012 8/2000 Preferred St!-	r w/ Everrised Warrents	\$3,072,000,00	en nn	\$1 QE0 004 F4	Sold in full: warrante not cutetonding				\$860,326.00	561,343
Column	3	LONE STAR BANK	HOUSTON	TX 12/3	3/2014	THE EAST-USED TRAINED	φ3,012,00U.UU	\$0.00	\$1,00U,001.54	Gord, mrium, warranns not dutstariding	\$1,195,906.25		\$621.25 (\$729,093.75)		
1.000   1.00		I ONE STAR BANK	HOUSTON	TX 12/4	4/2014						\$712,573.75		\$621.25 (\$434,426.25)	\$67,401.54	154
1.000   1.00	11	LSB CORPORATION	NORTH ANDOVER	MA 12/12	2/2008 Preferred Stock	w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	(\$25,000.00	7			
March   Marc		LSB CORPORATION	NORTH ANDOVER	MA 11/18	8/2009						\$15,000,000.00	15,000 \$1.	1,000.00	6500 000 00	200 407
March   Marc	8,9,17	M&F BANCORP, INC.	DURHAM	NC 6/26	6/2009 Preferred Stock		\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding				\$560,000.00	209,497
Miles   Mile		IM&F BANCORP INC	DURHAM	NC 8/20	0/2010			***			\$11,735,000.00	11,735 \$1,	1,000.00		4
Miles   Mile		M&T BANK CORPORATION	BUFFALO	NY 12/23 NY 5/18	8/2011 Preferred Stock	t w vvarrantS	\$600,000,000.00	\$0.00	şr 18,392,161.34	requeemed, in full, warrants not outstanding	\$370,000,000.00	370,000 \$1.	1,000.00		
Marches   Marc		M&T BANK CORPORATION	BUFFALO	NY 8/21	1/2012						\$230,000,000.00	230,000 \$1,	1,000.00	\$31,838,761.34	1,218,522
Michael Designation		M&T BANK CORPORATION  MACKINAC FINANCIAL CORPORATION	MANISTIQUE	NY 12/17 MI 4/24	7/2012 4/2009 Preferred Stock	w/ Warrants	\$11,000,000,00	\$0.00	\$13.521.828.15	Sold in full: warrants not outstanding				\$31,838,761.34	1,218,522
MARCH PROPERTY CONTRACTORS		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 8/29	9/2012		<b>V.11880100000</b>		¥10,021,020110		\$10,538,990.00 (\$158,084.85	) 11,000 \$	\$958.09 (\$461,010.00)		
MARCH PROPERTY CONTRACTORS	8	MACKINAC FINANCIAL CORPORATION  MADISON FINANCIAL CORPORATION	RICHMOND	MI 12/19 KY 3/13	9/2012 3/2009 Preferred Stock	w/ Exercised Warrants	\$3 370 000 00	\$0.00	\$3 773 495 65	Sold in full: warrants not outstanding				\$1,300,000.00	398,734
A	•	MADISON FINANCIAL CORPORATION	RICHMOND	KY 11/19	9/2013		4010.0100000	-	701111111111111111111111111111111111111			3,370 \$1.	1,022.61	\$76,195.70 \$182,878.45	169
Mode Medical Control   March	8 11 44	MADISON FINANCIAL CORPORATION MAGNA BANK	RICHMOND MEMPHIS	KY 1/6 TN 12/23	6/2014 3/2008 Preferred Stock	w/ Exercised Warrants	\$13 795 000 00	\$0.00	\$16 146 467 87	Redeemed in full: warrants not outstanding	(\$25,000.00	)			
Minute State   Minu		MAGNA BANK	MEMPHIS	TN 11/24	4/2009		¥.5[.35[.55].						1,000.00		
1-1		MAGNA BANK	MEMPHIS	TN 6/8	8/2011						\$3,455,000.00	3,455 \$1, 6,885 \$1	1,000.00	\$690,000,00	690
MARCHEST PRINCIPLE (SECTION INC.)   SECTION	8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA 12/29	9/2009 Preferred Stock	w Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding					
MARCHE PRINCIPLE   March   M						w/ Warrants	\$57,000,000,00	\$0.00	\$62 949 121 28	Sold in full: warrants not outstanding			1,000.00	\$225,000.00	225
MANAPITAN MANCORPER   1, 150,0000   1, 100		MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 4/3	3/2012		40.1000100000		V-210 - 01 - 2 - 12 - 12 - 12 - 12 - 12 -		\$53,073,270.00 (\$796,099.05	57,000 \$	\$931.11 (\$3,926,730.00)		
MANAPITAN MANCORPER   1, 150,0000   1, 100	11	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG EL SEGUNDO	IN 6/11	1/2013 5/2008 Preferred Stock	r w/ Warrante	\$1.700,000,00	\$0.00	\$1 820 711 12	Redeemed in full: warrants not outstanding				\$1,512,177.00	571,906
MASHTTM BUNCHMERS INC.		MANHATTAN BANCORP	EL SEGUNDO	CA 9/16	6/2009	W Walteria	ψ1,700,000.00	\$0.00	\$1,025,711.12	redecined, arrang marang not outstanding	\$1,700,000.00	1,700 \$1.	1,000.00		
MANASTRAN BANKSCHARES INC.	14 15	MANHATTAN BANCSHARES INC	MANHATTAN	CA 10/14	4/2009 9/2009 Subordinated De	Dehentures w/ Exercised Warrants	\$2 639 000 00	\$0.00	\$3 438 793 11	Sold in full: warrants not outstanding				\$63,363.90	29,480
1		MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 12/10	0/2012		<del></del>	44.44	441,1441,1441,1					\$11,385.02	14,000
1		MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL 12/11	1/2012						\$2,586,404.73	2,639,000	\$0.98 (\$52,595.27)	\$95,959.50	118,000
MARINE ANAL ATTICT COMPANY	8	MARINE BANK & TRUST COMPANY	IVERO BEACH	FL 3/6	6/2009 Preferred Stock	w Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding		,			
MANISTER DAVIG STOCK A THE STOCK COMPANY   VERT   N. 96/2014   N. 17,00014   S. 17,0001   S. 17,1011   S. 566 in full warrants not outstanding   S. 2,000,000   S. 2,000,000   S. 1,000,000   S. 1,000,		MARINE BANK & TRUST COMPANY	VERO BEACH	FL 7/1	1/2014						\$1,504,820.00	2,246 \$	\$670.00 (\$741,180.00)	\$55,870.00 \$10.136.67	111
MANISTER DAVIG STOCK A THE STOCK COMPANY   VERT   N. 96/2014   N. 17,00014   S. 17,0001   S. 17,1011   S. 566 in full warrants not outstanding   S. 2,000,000   S. 2,000,000   S. 1,000,000   S. 1,000,		MARINE BANK & TRUST COMPANY	VERO BEACH	FL 7/3	3/2014						\$21,440.00	32 \$	\$670.00 (\$238,260.00) \$670.00 (\$10,560.00)	\$19,126.67 \$503.33	1
MARKET BAKCORPORATION INC.   NEW MARKET	8	IMARINE BANK & TRUST COMPANY	VERO BEACH	FL 9/26	6/2014 0/2009 Preferred Stock	r w/ Evernised Warrante	\$2,060,000,00	\$0.00	\$2.714.011.32	Sold in full: warrante not outstanding	(\$25,000.00	)			-
14.15   MARKET STREET BAXCSHARES, INC.		MARKET BANCORPORATION, INC.	NEW MARKET	MN 7/2	2/2014	W Exclosed Walteries	\$2,000,000.00	\$0.00	Q2,714,011.0E	Cold, III Idii, Walland Hot Gatatariang	\$2,060,000.00	2,060 \$1.	1,210.03	\$432,661.80 \$108,471.52	103
MARKET STREET BANGSHARES, INC.	14.15	MARKET BANCORPORATION, INC.	NEW MARKET	MN 9/26	6/2014 Subardinated D	School was a Superior of Warranto	\$20,200,000,00	\$0.00	\$24,420,245,94	Cold in full ungrants not outstanding	(\$25,000.00	)			4
MARKET STREET BANCS-MARES, INC.	14,10	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 8/9	9/2012	Acceptances w Exercised Warrants	\$20,300,000.00	30.00	324,425,243.04	Solo, Illiuli, Wallans not outstanding	\$17,919,962.10		\$0.90 (\$2,011,037.90) \$0.90 (\$37,232.10)	\$727,225.54	895,000 120,000
Section   Comment   Comm		MARKET STREET BANCSHARES, INC.	MT. VERNON								\$331,767.90	369,000	\$0.90 (\$37,232.10)	\$97,505.10	120,000
MARQUETTE NATIONAL CORPORATION   CHICAGO   S. 87/2012   S. 50,088.50   S. 51.51.	8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	II 12/19	9/2008 Preferred Stock	w Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	(#102,517.30	<b>'</b>			
MARQUETTE NATIONAL CORPORATION		MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION		IL 8/7	7/2012								\$720.25 (\$983,041.50) \$720.25 (\$2,293,390.50)	\$142,974.56 \$1,054,743.77	175 1,291
ASSESSALL & BLEET CORPORATION   MILYALKEE   WI 11/14/2009   Preferred Stock w Warrants   \$1,715,000,000   \$0.00   \$1,944,772,916.66. Redeemed, in Ref. warrants not outstanding   \$1,715,000,000   \$1,715,000   \$1,		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 8/10	0/2012						\$17,133,307.00	23,788	\$720.25 (\$2,293,390.50) \$720.25 (\$6,654,693.00)	\$1,054,743.77 \$252,452.23	309
MARSHALL BLINEY CORPORATION	43	MARQUETTE NATIONAL CORPORATION  MARSHALL & ILSLEY CORPORATION				r w/ Warrante	\$1 715 000 000 00	en nn	\$1 044 772 046 ^^	Redeemed in full warrants not outstanding	(\$255,688.75	)			$\vdash$
8 MAPYLADE PIANACIAL BANK 10WSON MD 3272009 Preferred Stock w Exercised Warrants \$1,70,000.00 \$0.00 \$8017,240.50 Sold, in left, warrants not outstanding \$527,000.00 \$1,70	40	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 7/5	5/2011						\$1,715,000,000.00	1,715,000 \$1.	1,000.00	\$3,250,000.00	13,815,789
MARYLAND FINANCIAL BANK   TOWSON MD 9/28/2014     (\$25,000.00)	8	MARYLAND FINANCIAL BANK	TOWSON	MD 3/27	7/2009 Preferred Stock	w Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding			\$310.00 (\$1,173,000.00)	\$1,775.00	0.0
MB FINANCIAL INC.		MARYLAND FINANCIAL BANK	TOWSON	MD 9/26	6/2014						(\$25,000.00	) 1,700	(91,173,000.00)	φ1,775.00	- 03
MB FINANCIAL INC.	11	MB FINANCIAL INC. MB FINANCIAL INC	CHICAGO	IL 12/5	5/2008 Preferred Stock	w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000,00	196,000	1,000.00		
MCLEOD BANKSHARES, INC.   SHOREWOOD MM   81/82/011   S.0.00.00.00   S.0.00   S.24,460.674.81   Redeemed, in full, warrants not outstanding   S.0.00.00.00   S.0.00   S.24,460.674.81   Redeemed, in full, warrants not outstanding   S.0.00.00.00   S.0.00   S.24,460.674.81   Redeemed, in full, warrants not outstanding   S.21,488.00.00   S.21,488.0		MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO	IL 5/2	2/2012						\$196,000,000.00	196,000 \$1.	1,000.00	\$1,518,072.00	506,024
MEDALLON BANK		MCLEOD BANCSHARES, INC.	SHOREWOOD	MN 11/20	0/2009 Preferred Stock	w Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000,00	600 640	0,000.00	\$300,000.00	20
MEDALLON BANK	8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT 2/27	7/2009 Preferred Stock	w W Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	30,000,000.00	000 \$10.	5,000.00	\$300,000.00	30
11   MERCANTEL BANK CORPORATION   GRAND RAPIDS MI   61/5/2009 Preferred Stock w/ Warrants   \$21,000,000.00   \$0.00   \$31,631,120.56 Redeemed, in full, warrants not outstanding   10,500   10,		MEDALLION BANK	SALT LAKE CITY	UT 12/22	2/2009		\$9,698,000.00				\$21,408,000,00	21.400	1,000.00	\$645,000.00	645
MERCANTILE BANK CORPORATION   GRAND RAPIDS MI 66/2012   \$10,500 000 00 10,500	11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 5/15	5/2009 Preferred Stock	w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding				\$045,000.00	045
MERCANTILE BANK CORPORATION   GRAND RAPIDS M   73/2012		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 4/4	4/2012						\$10,500,000.00	10,500 \$1,	1,000.00		4
8,14.44   MERCANTILE CAPITAL CORPORATION   BOSTON   MA   2,62,009   Preferred Stock w Exercised Warrants   \$3,500,000.00   \$0,00   \$4,150.815.03   Redeemed, in fult, warrants not outstanding   \$3,500,000.00   \$3,500   \$4,150.815.03   Redeemed, in fult, warrants not outstanding   \$3,500,000.00   \$3,500   \$4,150.815.03   Redeemed, in fult, warrants not outstanding   \$3,500,000.00   \$3,500   \$4,150.815.03   \$4,1		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 7/3	3/2012						g10,500,000.00	10,500 \$1.	1,000.00	\$7,465,100.00	616,438
8.14.56 MERCHANTS & PLANTERS BANCSHARES, INC. TOONE TN 3/8/2009 Preferred Stock w Exercised Warrants \$1,881,000.00 \$0.00 \$2,231,560.00 Redeemed, in full, warrants not outstanding	8,14,44	MERCANTILE CAPITAL CORPORATION	BOSTON	MA 2/6	6/2009 Preferred Stock	w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding	\$3,500,000,00	3 500	1,000.00	\$175,000.00	
	8,14,56	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 3/6	6/2009 Preferred Stock	w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding					1/5
MERCHANTS BANKERS BANCSHARES, INC.   TOONE   TN 9772011   \$1.881 000.00   1.881   1.881 0		MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 9/7	7/2011						\$1,881,000.00	1,881 \$1.	1,000.00	\$94,000.00	94
MERCHANTS AND MANUFACTURERS BANK CORPORATION JOLIET IL 9/8/2011	0,14,44	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 9/8	8/2011						\$3,510,000.00	3,510 \$1.	1,000.00	\$176,000.00	176
8.18 MERIDIAN BANK DEVON PA 2/13/2009   Preferred Stock w/ Exercised Warrants \$6,200,000.00 \$0.00 \$13,582,165.84   Sold, in full; warrants not outstanding	8,18	MERIDIAN BANK	DEVON	PA 2/13	3/2009 Preferred Stock	w Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding					$\perp$
MERIDIAN BANK		MERIDIAN BANK	DEVON				\$6,335,000.00				\$10,328,152.35	12,535	\$823.95 (\$2,206,847.65)	\$262,399.50	310
MERIDIAN BANK DEVON PA 4/25/2014	0.44	MERIDIAN BANK	DEVON	PA 4/25	5/2014	(Francisco Warner)	67 700 00° °°	80.00	£0.000.000 · ·	Cold to full upwards and the "	(\$103,281.52	)	(92,223,571,337)	2232,300.00	100
5.14 METRO CITY BANK OPAN/ILLE GA 1700/2009 Preferred Stock of Exercised Warrants 57,700,000.00 \$0,00 \$8,806,297.80 \$old, in full, warrants not outstanding \$5,810,200 \$0.00 \$	6,14	METRO CITY BANK	DORAVILLE	GA 10/29	9/2012	w exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Suid, in full; warrants not outstanding			\$900.10 (\$2,897.10)		
METRO CITY BANK DORAVILLE GA 11/1/2012 \$6,904,667.10 7,671		METRO CITY BANK	DORAVILLE	GA 11/1	1/2012								\$900.10 (\$766,332.90)	\$369,948.00	385
METRO CITY BANK		IMETRO CITY BANK	DURAVILLE	IGA 1/11	1/2013						(\$69,307.70	)]			

	AB&T FINANCIAL CORPORATION METROCORP BANCSHARES INC	GASTONIA NO HOUSTON TX	X X	11/19/2013 1/16/2009 Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25 Sold, in full; warrants not outstanding	\$815,100.00	2,964 \$275.00	(\$2,148,900.00)		
	METROCORP BANCSHARES, INC.	HOUSTON TX HOUSTON TX	X	7/3/2012	***************************************	40.00		\$44,152,650.00	(\$662,289.75) 45,000 \$981.17	(\$847,350.00)		
8.42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO IIL	X	6/11/2013 6/26/2009 Preferred Stock w/ Exercised Warrants	\$71.526.000.00	\$0.00	\$27.172.726.72 Sold. in full: warrants not outstanding				\$2,087,368.0	00 771,429
	METROPOLITAN BANK GROUP, INC.	CHICAGO IL	-	6/28/2013	\$2,040,000.00	***	\$5,663,197.28 Sold, in full; warrants not outstanding	\$23,718,541.95	71,526 \$331.61	(\$47,807,458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC.  METROPOLITAN CAPITAL BANCORP, INC.  METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL CHICAGO IL CHICAGO IL		4/10/2009 Preferred Stock w/ Exercised Warrants 11/20/2009	\$2,040,000.00	\$0.00	\$5,663,197.28 Sold, in full; warrants not outstanding					
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL	-	6/29/2015				\$4,135,655.24	(\$33,333.34) \$942.49	(\$252,344.76)	\$84,445.9	34 102
11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO IL MILLERSBURG PA	A	8/6/2015 12/19/2008 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20 Redeemed, in full; warrants not outstanding					
	MID PENN BANCORP, INC.MID PENN BANK MID PENN BANCORP, INC.MID PENN BANK	MILLERSBURG PA MILLERSBURG PA	Α	12/28/2012 1/23/2013				\$10,000,000.00	10,000 \$1,000.00		\$58,479.2	20 73.000
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG VA	Ά	1/30/2009 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11 Redeemed, in full; warrants not outstanding				\$00,410.E	70,000
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG VA	A	12/23/2009				\$22,000,000.00	22,000 \$1,000.00		\$301,001,0	0 104 101
8,11,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM IL		1/23/2009 Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34 Redeemed, in full; warrants not outstanding				9331,3331.	
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM IL LAFAYETTE LA	Α	12/23/2009 1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78 Redeemed, in full; warrants not outstanding	\$10,189,000.00	10,189 \$1,000.00		\$509,000.0	00 509
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LA LAFAYETTE LA	A	8/25/2011 11/22/2011				\$20,000,000.00	20,000 \$1,000.00		\$206,557.0	00 104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA GA	iA	2/27/2009 Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55 Sold, in full; warrants not outstanding					
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA GA	iA.	11/19/2013				\$3,133,200.00	5,222 \$600.00 (\$25,000.00)	(\$2,088,800.00)	\$136,833.0	05 261
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK IL	-	12/5/2008 Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89 Exited bankruptcy/Receivership		(\$25,000.00)			
8,11,14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK IL FESTUS M	10	5/14/2010 2/13/2009 Preferred Stock w/ Exercised Warrants	\$700.000.00	\$0.00	\$763,294.14 Redeemed, in full; warrants not outstanding			(\$84,784,000.00)		
0,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS M	10	11/10/2009				\$700,000.00	700 \$1,000.00		\$35,000.0	00 35
11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IA	\ \	2/6/2009 Preferred Stock w/ Warrants 7/6/2011	\$16,000,000.00	\$0.00	\$18,933,333.33 Redeemed, in full; warrants not outstanding	\$16,000,000.00	16,000 \$1,000.00			
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IA	ì	7/27/2011				\$10,000,000.00	10,000 91,000.00		\$1,000,000.0	00 198,675
8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD W MEDFORD W	/1	2/20/2009 Preferred Stock w/ Exercised Warrants 4/26/2013	\$10,000,000.00	\$0.00	\$12,844,226.31 Redeemed, in full; warrants not outstanding	\$10,000,000,00	10.000 \$1.000.00		\$500,000.0	00 500
8	MILLENNIUM BANCORP, INC.	EDWARDS CO	0	4/3/2009 Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73 Sold, in full; warrants not outstanding			(\$4.356.000.00)		
9,11	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS CO SAN LUIS OBISPO CA	A	8/14/2012 1/9/2009 Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89 Redeemed, in full; warrants not outstanding	\$2,904,000.00	7,260 \$400.00	(\$4,356,000.00)		
	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO CA SUN VALLEY CA	A	12/28/2011				\$5,116,000.00	5,116 \$1,000.00			
9,11,36	MISSION VALLEY BANCORP	SUN VALLEY CA	A A	8/20/2010	\$5,500,000.00	\$0.00	\$5,956,041.66 Redeemed, in full; warrants not outstanding	\$5,500,000.00	5,500 \$1,000.00			
8,11,14	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH NE PETERBOROUGH NE	Н	12/19/2008 Preferred Stock w/ Exercised Warrants 12/28/2012	\$1,834,000.00	\$0.00	\$2,339,348.60 Redeemed, in full; warrants not outstanding	\$1,834,000.00	1.834 \$1.000.00		\$92,000.0	20
98	MONADNOCK BANCORP, INC.  MONARCH COMMUNITY BANCORP, INC.  MONARCH COMMUNITY BANCORP, INC.	COLDWATER MI COLDWATER MI	1	2/6/2009 Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00 Sold, in full; warrants not outstanding				\$92,000.0	92
12,16	MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER MI CHESAPEAKE VA	Ι Δ	11/15/2013 12/19/2008 Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66 Redeemed, in full; warrants not outstanding	\$4,545,202.00	2,272,601 \$2.00	(\$2,239,798.00)		_
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE VA	A A	12/23/2009 Preierred Stock w Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66 Redeemed, in full, warrants not outstanding	\$14,700,000.00	14,700 \$1,000.00			
8,14,45	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE VA LENOIR CITY TN	A N	2/10/2010 3/13/2009 Preferred Stock w/ Exercised Warrants	\$9.516.000.00	\$0.00	\$11,291,481.00 Redeemed, in full; warrants not outstanding				\$260,000.0	00 132,353
	MONEYTREE CORPORATION	LENOIR CITY TN	N	9/15/2011				\$9,516,000.00	9,516 \$1,000.00		\$476,000.0	00 476
8,14,44	MONUMENT BANK MONUMENT BANK	BETHESDA MI BETHESDA MI	ID ID	1/30/2009 Preferred Stock w/ Exercised Warrants 8/11/2011	\$4,734,000.00	\$0.00	\$5,623,958.50 Redeemed, in full; warrants not outstanding	\$4,734,000.00	4,734 \$1,000.00		\$237.000.0	0 237
11	MONUMENT BANK MORGAN STANLEY	NEW YORK N	ΙΥ	10/28/2008 Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11 Redeemed, in full; warrants not outstanding				\$257,000.0	201
	MORGAN STANLEY MORGAN STANLEY	NEW YORK NY	Y Y	6/17/2009 8/12/2009				\$10,000,000,000.00	10,000,000 \$1,000.00		\$950,000,000.0	00 65,245,759
8,11,14	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM KS MERRIAM KS	S	1/16/2009 Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22 Redeemed, in full; warrants not outstanding					
8.11.14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW	S N	7/20/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,216,000,00	\$0.00	\$7,803,377.38 Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000 \$1,000.00		\$650,000.0	00 650
	MOSCOW BANCSHARES, INC.	MOSCOW TN	N	4/25/2012				\$1,100,000.00	1,100 \$1,000.00		\$311,000.0	
8,14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND GA	iA .	12/5/2012 9/25/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55 Sold, in full; warrants not outstanding	\$5,116,000.00	5,116 \$1,000.00			
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND G/ CLEVELAND G/	iA.	7/22/2013 9/12/2013				\$3,267,000.00	(\$25,000,00) \$990.00	(\$33,000.00)	\$140,034.6	55 165
8,11,14	MS FINANCIAL, INC.	KINGWOOD	X	3/27/2009 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90 Redeemed, in full; warrants not outstanding		(44)			
45	MS FINANCIAL, INC.	KINGWOOD TX MUNCIE IN	X	10/19/2011 12/23/2008 Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37.608.789.00 Redeemed, in full: warrants not outstanding	\$7,723,000.00	7,723 \$1,000.00		\$386,000.0	00 386
40	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE IN	i	8/25/2011	401,001,000.00	90.00	gor, soo, ros. so recedence, arrain, warrants not outstanding	\$32,382,000.00	32,382 \$1,000.00			
8	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP. INC.	MUNCIE IN NAPLES FL	4 L	9/28/2011 3/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$956,066.67 Sold, in full; warrants not outstanding				\$900,194.0	00 625,135
	NAPLES BANCORP, INC.	NAPLES FL	L	7/12/2012				\$600,000.00	4,000 \$150.00	(\$3,400,000.00)		
11,59	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES CA LOS ANGELES CA	A	11/21/2008 Preferred Stock w/ Warrants 6/27/2012	\$67,000,000.00	\$0.00	\$81,249,317.20 Redeemed, in full; warrants not outstanding	\$67,000,000.00	67,000 \$1,000.00			
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES CA	A	8/8/2012		\$0.00					\$2,189,317.2	20 521,266
8,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF IA BETTENDORF IA	1	2/27/2009 Preferred Stock w/ Exercised Warrants 2/19/2013	\$24,664,000.00	\$0.00	\$21,471,087.90 Sold, in full; warrants not outstanding	\$2,438,182.50	3,250 \$750.21	(\$811,817.50)	\$342,841.9	
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF IA BETTENDORF IA	1	2/20/2013 3/26/2013				\$16,064,996.94	21,414 \$750.21 (\$185.031.79)	(\$5,349,003.06)	\$502,606.3	30 733
11,16	NATIONAL BANGSHARES, INC. NATIONAL PENN BANCSHARES, INC.		A	12/12/2008 Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33 Redeemed, in full; warrants not outstanding					
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN PA	A	3/16/2011 4/13/2011				\$150,000,000.00	150,000 \$1,000.00		\$1,000,000.0	00 735,294
11,14,15	NATIONWIDE BANKSHARES, INC.	BOYERTOWN PA WEST POINT NE	E	12/11/2009 Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00 Redeemed, in full; warrants not outstanding					
8.42	NATIONWIDE BANKSHARES, INC.  NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT NE CHICAGO IL	E	12/29/2010 6/26/2009 Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23 Sold, in full; warrants not outstanding	\$2,000,000.00	2,000,000 \$1.00		\$100,000.0	00 100,000
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.  NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.  NCAL BANCORP	CHICAGO IL LOS ANGELES CA		6/28/2013				\$2,281,458.05	6,880 \$331.61	(\$4,598,541.95)		
8,119	NCAL BANCORP NCAL BANCORP	LOS ANGELES C/	A	12/19/2008 Preferred Stock w/ Exercised Warrants 12/10/2014	\$10,000,000.00	\$0.00	\$5,211,027.78 Sold, in full; warrants not outstanding	\$3,900,000.00	10,000 \$390.00	(\$6,100,000.00)		+
11,14,15	INEMO BANCSHARES, INC.	MADISON M	10	6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39 Redeemed, in full; warrants not outstanding			(42,100,000.00)		
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON M NEWPORT NE	IU IH	4/24/2013 1/16/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67 Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000 \$1.00		\$117,000.0	00 117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NE	Н	8/25/2011				\$10,000,000.00	10,000 \$1,000.00			
8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT NEW YORK NY	H Y	2/15/2012 1/9/2009 Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83 Redeemed, in full; warrants not outstanding				\$737,100.0	
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NY NEW YORK NY	ΙΥ	7/24/2013	\$52.372.000.00			\$267,274,000.00	267,274 \$1,000.00		\$13,364,000.0	00 13,364
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO NO GREENSBORO NO	iC	12/12/2008 Preferred Stock w/ Warrants 4/26/2013	\$52,372,000.00	\$0.00	\$70,087,060.35 Sold, in full; warrants not outstanding	\$2,709,121.50	2,763 \$980.50	(\$53,878.50)		
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO NO GREENSBORO NO	ic C	4/29/2013 5/15/2013				\$48,641,624.50	49,609 \$980.50	(\$967,375.50)	\$7,778,782.6	35 2,567,255
	NEWBRIDGE BANCORP	GREENSBORO NO	IC IC	5/31/2013					(\$513,507.46)		\$1,118,182.0	2,567,255
8,14,44	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY W GREEN BAY W	/1	12/23/2008 Preferred Stock w/ Exercised Warrants 9/1/2011	\$14,964,000.00	\$0.00	\$17,904,842.66 Redeemed, in full; warrants not outstanding	\$14.964.000.00	14,964 \$1,000.00		\$748,000.0	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE IA	A .	1/9/2009 Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33 Redeemed, in full; warrants not outstanding				\$748,000.0	740
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE IA FORT DODGE IA	\ \	12/14/2011 1/11/2012				\$10,200,000.00	10,200 \$1,000.00		\$600,000,0	00 99,157
11	NORTHEAST BANCORP	LEWISTON MI	1E	12/12/2008 Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33 Redeemed, in full; warrants not outstanding				3000,000.0	55,137
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON MI LEWISTON MI	1E	11/28/2012 12/28/2012				\$4,227,000.00	4,227 \$1,000.00		\$95,000.0	00 67,958
8,11,14,18	NORTHERS TARE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER NJ	U	5/15/2009 Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33 Redeemed, in full; warrants not outstanding				450,000.0	07,000
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER N. CLOSTER N.	U	12/18/2009 3/28/2012	\$1,230,000.00			\$2.571.000.00	2.571 \$1.000.00		\$67.000.0	00 67
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN IL		2/20/2009 Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50 Sold, in full; warrants not outstanding			(\$11.187.150.00)	400,000.0	37
11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN IL CHICAGO IL		4/30/2014 11/14/2008 Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35 Redeemed, in full; warrants not outstanding	\$6,023,850.00	20,079,500 \$0.30	(\$11,187,150.00)		+
	NORTHERN TRUST CORPORATION	CHICAGO		6/17/2009		*****	The second secon	\$1,576,000,000.00	1,576,000 \$1,000.00		Ann ann	2 2222
8,14,44	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO IL BERLIN NE	H	8/26/2009 1/30/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67 Redeemed, in full; warrants not outstanding				\$87,000,000.0	
0.44	NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION, INC.	BERLIN NE SPOKANE W.	H	9/15/2011 2/13/2009 Preferred Stock w Exercised Warrants	\$10,500,000.00	\$0.00	\$11.891.847.50 Sold, in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500,000.0	00 500
0,14	NORTHWEST BANCORPORATION, INC.	SPOKANE W.	/A	2/13/2009 Preferred Stock w/ Exercised Warrants 3/8/2013 3/11/2013	\$10,500,000.00	\$0.00	\$11,091,047.50   Sold, in full; warrants not outstanding	\$2,000,000.00 \$8,500,000.00	2,000 \$1,032.11		\$64,220.00	
	NORTHWEST BANCORPORATION, INC.	SPOKANE W.	/A	3/11/2013				\$8,500,000.00	2,000 \$1,032.11 8,500 \$1,032.11 (\$108,371.55)		\$272,935.00 \$587,634.5	55 525
8.11.14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE W. LAKEWOOD W.	/A	4/9/2013 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00 Redeemed, in full; warrants not outstanding		(4100,371.30)			_

	AB&T FINANCIAL CORPORATION NORTHWEST COMMERCIAL BANK	GASTONIA N LAKEWOOD W	C 11/19/20 'A 1/9/20	3					\$815,100.00 \$1,992,000.00	2,964 \$275.00 1,992 \$1,000.00	(\$2,148,900.00)		\$100,000.00	100
	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES, INC.	LAKEWOOD W OAK RIDGE N	C 1/30/20	9 Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding					4.00(00000	
	OAK RIDGE FINANCIAL SERVICES, INC.  OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE N	C 10/31/20 C 1/11/20	2					\$7,095,550.00	7,700 \$921.50	(\$604,450.00)			
	OAK RIGGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE N OAK DALE C.	C 2/6/20	3 8 Preferred Stock w/ Warrants					(\$70,550				\$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE C.	A 12/5/20 A 8/11/20	18 Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding	\$13,500,000.00	13 500 \$1 000 00				
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE C. OAKDALE C.	A 8/11/20 A 9/28/20	1					\$13,300,000.00	13,300 \$1,000.00			\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER N. TOMS RIVER N.	J 1/16/20	9 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	\$38,263,000.00	38,263 \$1,000.00				
	IOCEANFIRST FINANCIAL CORP.	TOMS RIVER IN	J 12/30/20 J 2/3/20	0					\$30,203,000.00	38,263 \$1,000.00			\$430,797.00	190,427
8	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	OJAI C	J 2/3/20 A 1/30/20	9 Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2.080.000.00					
11	OLD LINE BANCSHARES, INC.	OJAI C. BOWIE M	D 12/5/20	3 8 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding		2,080 \$1,000.00			\$104,000.00	104
	OLD LINE BANCSHARES, INC.	BOWIE	D 7/15/20	19					\$7,000,000.00	7,000 \$1,000.00			\$225.000.00	
11	OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP	BOWIE M EVANSVILLE IN	D 9/2/20 12/12/20	18 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888,89	Redeemed, in full; warrants not outstanding					\$225,000.00	141,892
	OLD NATIONAL BANCORP	EVANSVILLE IN	3/31/20	19					\$100,000,000.00	100,000 \$1,000.00				
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC	EVANSVILLE IN AURORA IIL	5/8/20	9 Preferred Stock w/ Warrants	\$73,000,000,00	\$0.00	\$31 423 238 40	Sold, in full; warrants not outstanding					\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL	3/11/20	3	ψ/ 0,000,000.00	90.00	QU1,420,200.40	Odd, III tall, Waltaria Not oddstarionsg	\$24,684,870.00	70,028 \$352.50	(\$45,343,130.00)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL AURORA IL	3/26/20 3/27/20						\$452,424.00 \$668,079.44	1,200 \$377.02 1,772 \$377.02	(\$747,576.00) (\$1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	4/9/20	3					(\$258,053	3.73)	(\$1,103,820.00)			
0.44	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA IL LAKEWOOD C	6/11/20 O 4/17/20	3 9 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	80 400 COD 4F	Sold, in full: warrants not outstanding					\$106,891.00	815,339
0,14	OMEGA CAPITAL CORP.	LAKEWOOD O	0 7/19/20		\$2,816,000.00	\$0.00	\$3,403,003.15	Sold, in full, warrants not outstanding	\$1,239,000.00	1,239 \$1,142.90		\$177,053.10 \$225,353.30		
	OMEGA CAPITAL CORP.	LAKEWOOD	0 7/22/20	3					\$1.577.000.00	1.577 \$1.142.90		\$225,353.30	\$159,886.25	141
8.51.97	OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD O ATLANTA G	O 9/12/20 A 5/8/20	3 9 Preferred Stock w/ Exercised Warrants	\$5.500.000.00	\$0.00	\$0.00	Exited bankruptcy/Receivership	(\$25,000	0.00)				
	ONE GEORGIA BANK ONE UNITED BANK	ATLANTA G BOSTON M	A 7/15/20	1 8 Preferred Stock							(\$5,500,000.00)			
8,9 15,17,129,135,139	ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON M LITTLE ROCK AI	A 12/19/20	8 Preferred Stock 9 Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding						
8	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	ISALEM IO	R 4/24/20	9 Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding						
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM O SALEM O	R 10/18/20 R 10/21/20	3					\$100,000.00 \$3,116,000.00	100 \$1,000.00 3,116 \$1,000.00			\$9,459.13 \$128,988.07	11
	OREGON BANCORP, INC.	SALEM 0	R 1/6/20	4					\$3,116,000.00 (\$25,000	0.00)			\$1£0,500.07	150
11,14,15	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE TO	5/1/20	9 Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	\$6.100,000,00	6.100.000 \$1.00			\$305.000.00	305.000
11,35	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE 17 SANTA BARBARA C.	X 10/5/20 A 11/21/20	8 Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding					\$305,000.00	305,000
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA C. SANTA BARBARA C.	A 2/23/20 A 11/30/20	1					\$14.75 \$165,983,272.00	1 \$29.50 3,608,332 \$46.00	(\$10.28) (\$14.650.702.97)		\$393.120.78	15.120
8	PACIFIC CAPITAL BANCORP  PACIFIC CITY FINANCIAL CORPORATION	SANTA BARBARA C. LOS ANGELES C.		2 8 Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$165,983,272.00	3,608,332 \$46.00	(\$14,650,702.97)		\$393,120.78	15,120
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES C.	A 11/19/20	3	\$10,E00,000.00	90.00			\$16,200,000.00	16,200 \$1,215.17		\$3,485,754.00	\$1,156,636.50	810
8.14.45	PACIFIC CITY FINANCIAL CORPORATION  PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES C. SAN FRANCISCO C.	A 1/6/20 A 12/23/20		\$11.600.000.00	\$0.00	\$13.821.963.89	Redeemed, in full; warrants not outstanding	(\$196,857	(.54)				
0,14,40	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO C.	A 7/28/20	1	¥11,000,000	-			\$11,600,000.00	11,600 \$1,000.00			\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE C. SAN CLEMENTE C.	A 1/16/20 A 2/11/20	9 Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/Receivership			(\$4,120,000.00)			
8	PACIFIC COMMERCE BANK	LOS ANGELES C	A 12/23/20	8 Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding						
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES C. LOS ANGELES C.	A 2/10/20 A 3/19/20	4					\$2,519,960.80 (\$25,000	4,060 \$620.68	(\$1,540,039.20)		\$109,487.50	203
85	PACIFIC COMMERCE BANK  PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE W	A 12/12/20	8 Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding		1.00)				
	IPACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE W SEATTLE W	A 2/15/20	3					\$6,500,000.00	6,500 \$1,000.00				
8,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON W MADISON W	1 3/6/20 1 8/7/20	9 Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$1,676,654.00	2,296 \$730.25	(\$619,346.00)		\$88,059.01	114
	PARK BANCORPORATION, INC.	MADISON	1 8/9/20	2					\$4.048.506.00	5,544 \$730.25	(\$1,495,494,00)		\$482,779.69 \$325,200.40	625
	PARK BANCORPORATION, INC.	MADISON W	1 8/10/20 1 9/11/20						\$11,216,640.00 (\$169,418	15,360 \$730.25	(\$4,143,360.00)		\$325,200.40	421
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON W NEWARK O	H 12/23/20	8 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding						
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK O	H 4/25/20 H 5/2/20	2					\$100,000,000.00	100,000 \$1,000.00			\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL N.	J 1/30/20	9 Preferred Stock w/ Warrants	\$16,288,000,00	\$0.00	\$16.365.554.76	Sold, in full; warrants not outstanding					\$2,042,400.00	221,316
	PARKE BANCORP, INC.	SEWELL N.	J 11/28/20	2					\$394,072.28	548 \$719.11	(\$153,927.72)			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL N. SEWELL N.	J 11/29/20 J 1/11/20	2					\$11,318,791.40 (\$117.128	15,740 \$719.11	(\$4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL N.	J 6/12/20	3					(4.1.1)				\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE P. MONROEVILLE P.	A 12/23/20 A 1/3/20		\$31,762,000.00	\$0.00	\$42,596,063.59	Redeemed, in full; warrants not outstanding	\$31,762,000.00	31,762 \$1,000.00				
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE P.	A 5/27/20	5					\$01,76£,000.00	51,762 \$1,000.00			\$6,025,649.70	819,640
8,11,21	PASCACK BANCORP, INC.  PASCACK BANCORP, INC.	WESTWOOD N. WESTWOOD N.	J 2/6/20 J 10/19/20	9 Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$3.756.000.00	3,756 \$1,000.00			\$188.000.00	100
8,126	PATAPSCO BANCORP, INC.	DUNDALK M		8 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824.26	Redeemed, in full; warrants not outstanding						100
	PATAPSCO BANCORP INC	DUNDALK M	D 8/28/20	5	\$6,771,000.00	\$0.00			\$6,000,000.00	6,000 \$1,000.00			\$300,000.00	300
44	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO N OSWEGO N	Y 9/1/20	9 Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$1,910,320.04	Redeemed, in full; warrants not outstanding	\$6,771,000.00	6,771 \$1,000.00				
	PATHFINDER BANCORP, INC.	OSWEGO N	Y 2/1/20		\$3,727,000.00								\$537,633.00	154,354
0,14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO N CAIRO N	E 3/27/20 E 6/24/20		\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00	3,727 \$1,167.01		\$622,446.27	\$226,565.00	186
	PATHWAY BANCORP PATHWAY BANCORP	CAIRO N CAIRO N							(\$25,000	0.00)				.50
8	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON TO	12/19/20	18 Preferred Stock w/ Exercised Warrants 4	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,142.03		\$1,704,360.00	\$1,035,834.25	gno
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON TO	4/14/20 7/18/20	4					\$14.038.000.00	14.038 \$1.142.03		\$1,993,817.14	\$645,781.95	500
8.11.14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON TO PATTERSON	7/18/20	9 Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4 692 022 77	Redeemed, in full; warrants not outstanding	(\$297,361	.77)				
	PATTERSON BANCSHARES, INC.	PATTERSON LA PATTERSON LA	3/7/20	2	ψυ,υυυ,υυυ.00	QU.00	g-1,002,022.77	The state of the s	\$250,000.00	250 \$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON L/ PATTERSON L/	8/22/20						\$250,000.00 \$250,000.00	250 \$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON LA	A 12/5/20 A 5/8/20	3					\$500,000,00	250 \$1,000.00 500 \$1,000.00				
	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON LA	A 6/5/20	3 Defend Challed Western	\$28,685,000.00	80.00	600 07F 7C0 07	Redeemed, in full; warrants not outstanding	\$2,440,000.00	2,440 \$1,000.00			\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE N. GLADSTONE N.	J 1/9/20 J 1/6/20	9 Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	requerned, in full, warrants not outstanding	\$7,172,000.00	7,172 \$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE N.	J 3/2/20	1					\$7,172,000.00	7,172 \$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE N. GLADSTONE N.	J 1/11/20 J 4/4/20						\$14,341,000.00	14,341 \$1,000.00			\$110,000.00	150,296
				9 Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding						150,250
8,14,44	PENN LIBERTY FINANCIAL CORP.	WAYNE P.	A 4/17/20					1	\$9,960,000.00	9,960 \$1,000.00			\$498,000.00	498
8,14,44	PENN LIBERTY FINANCIAL CORP.	WAYNE P. WAYNE P. MARIETTA O	A 9/1/20	1	\$39,000,000,00	\$0.00	\$44 926 557 49	Redeemed in full: warrants not outstanding						
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	WAYNE	A 9/1/20 H 1/30/20 H 2/2/20	1   Preferred Stock w/ Warrants   1	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000 \$1,000.00				
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	WAYNE	A 9/1/20 H 1/30/20 H 2/2/20 H 12/28/20	1   9   Preferred Stock w/ Warrants   1   1	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$21,000,000.00 \$18,000,000.00				\$1.200.724.45	242 EAF
8,14,44 11 8,14,56	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE	A 9/1/20 H 1/30/20 H 2/2/20 H 12/28/20 H 2/15/20 'A 2/13/20	1   9   Preferred Stock w/ Warrants   1   1   1   1   2   2   9   Preferred Stock w/ Exercised Warrants   1   1   1   1   1   1   1   1   1	\$39,000,000.00 \$18,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$18,000,000.00	21,000 \$1,000.00 18,000 \$1,000.00			\$1,200,724.15	313,505
8,14,44 111 8,14,56	PENN LIBERTY FINANCIA CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	WAYNE   P	A 9/1/20 H 1/30/20 H 2/2/20 H 12/28/20 H 2/15/20 /A 2/13/20 /A 8/3/20	1   9  Preferred Stock w' Warrants   1   1   1   1   2   2   9  Preferred Stock w' Exercised Warrants   1   1   1   1   1   1   1   1   1	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding	\$21,000,000.00 \$18,000,000.00 \$18,000,000.00	21,000 \$1,000.00			\$1,200,724.15 \$900,000.00	313,505
3,14,56	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	WAYNE   P,   WAYNE   P,   WAYNE   P,   MARIETTA   O   MARIETTA	A 9/1/20 H 1/30/20 H 2/2/20 H 12/28/20 H 2/15/20 A 2/13/20 C 12/23/20	Preferred Stock w/ Warrants	***************************************	<b>V</b>	\$21,325,250.00		\$18,000,000.00 \$18,000,000.00	21,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00	(\$1 669 508 FS)		\$900,000.00	900
	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP COH PEOPLES BANCORP (COH PEOPLES BANCORP (COH PEOPLES BANCORP (COH PEOPLES BANCORP (COH PEOPLES BANCORP (MA) PEOPLES BANCORP (MCTHICARGUNA. INC.	WAYNE   P	A 9/1/20 H 1/30/20 H 2/2/20 H 2/2/26 H 2/15/20 A 2/15/20 A 8/3/20 C 12/23/20 C 7/3/20 C 8/8/20	1 Preferred Stock w' Warrants 1	\$18,000,000.00 \$25,054,000.00	\$0.00 \$0.00	\$21,325,250.00 \$27,877,966.16	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$18,000,000.00	21,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00	(\$1,669,598.56)			313,505 900 357,234
	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA. INC.	WAYNE   P   WAYNE   P   WAYNE   P   MARIETTA   O   MARIETTA   O   MARIETTA   O   MARIETTA   O   C   WAYNE   O   C   WAYNE	A 9/1/20 H 1/30/20 H 2/2/20 H 2/2/20 H 2/15/20 A 2/13/20 C 12/23/20 C 7/3/20 C 4/24/20	1 Preferred Stock w/ Warrants 1 Preferred Stock w/ Warrants 1 Preferred Stock w/ Exercised Warrants 1 Preferred Stock w/ Warrants 2 Preferred Stock w/ Warrants 2 Preferred Stock w/ Warrants 2 Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00 \$27,877,966.16	Redeemed, in full; warrants not outstanding	\$18,000,000.00 \$18,000,000.00 \$23,384,401.44 (\$350,766	21,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 18,000 \$1,000.00 25,054 \$933.36	(\$1,669,598.56)		\$900,000.00 \$425,000.00	900
3,14	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA. INC.	WAYNE   P   WAYNE   P   WAYNE   P   MARIETTA   O   MARIETTA   O   MARIETTA   O   MARIETTA   O   C   WAYNE   O   C   WAYNE	A 9/1/20 H 1/30/20 H 1/30/20 H 2/2/20 H 2/2/20 H 2/2/20 C 1/3/20 C 1/2/3/20 C 3/3/20 C 4/24/20 N 3/20/20 N 3/20/20	1 Preferred Stock w Warrants 1 Preferred Stock w Exercised Warrants 2 Preferred Stock w Warrants 3 Preferred Stock w Warrants 2 2 9 9 Preferred Stock w Exercised Warrants 2 9	\$18,000,000.00 \$25,054,000.00	\$0.00 \$0.00	\$21,325,250.00 \$27,877,966.16 \$15,362,909.75	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$18,000,000.00 \$18,000,000.00 \$23,384,401.44 (\$350,766	21,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 25,054 \$933.36 12,660 \$1,000,00			\$900,000.00 \$425,000.00 \$633,000.00	900
3,14	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	WAYNE	A 9/1/20 H 1/30/20 H 2/2/20 H 2/2/8/20 H 2/15/20 A 2/15/20 C 1/2/3/20 C 1/2/3/20 C 4/2/4/20 C 4/2/4/20 N 3/20/20 N 10/31/20	D Preferred Stock w Warrants  1	\$18,000,000,00 \$25,054,000,00 \$12,660,000,00	\$0.00	\$21,325,250.00 \$27,877,966.16 \$15,362,909.75	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$18,000,000.00 \$18,000,000.00 \$23,384,401.44 (\$350,766) \$12,660,000.00 \$2,944,500.00	21,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 10,001 \$2,004 \$933.36 12,660 \$1,000,00 3,300 \$755,00	(\$1.669.598.56) (\$955.500.00)		\$900,000.00 \$425,000.00	900
8,14	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CARGUNA. INC. PEOPLES BANCORPORATION. INC.	WAYNE	A 9/1/20 A 9/1/20 H 1/30/20 H 2/2/20 H 2/2/20 H 2/15/20 A 2/13/20 A 2/13/20 C 1/2/3/20 C 1/2/3/20 C 8/8/20 C 4/24/20 N 3/20/20 N 10/31/20 N 1/11/20 A 3/6/20	1 Preferred Stock w Warrants 1 Preferred Stock w Exercised Warrants 1 Preferred Stock w Exercised Warrants 1 Preferred Stock w Warrants 2 Preferred Stock w Warrants 2 Preferred Stock w Exercised Warrants 2 Preferred Stock w Exercised Warrants 3 Preferred Stock w Exercised Warrants	\$18,000,000,00 \$25,054,000,00 \$12,660,000,00	\$0.00 \$0.00	\$21,325,250.00 \$27,877,966.16 \$15,362,909.75 \$3,809,874.42	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$18,000,000,00 \$18,000,000,00 \$23,384,401,44 (\$350,766 \$12,660,000,00 \$2,944,500,00	21,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 0,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00			\$900,000.00 \$425,000.00 \$633,000.00 \$122,225.00	900
8,14 8,14	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (JOH) PEOPLES BANCORP JOH (JOH) PEOPLES BANCORP JOH (JOH) PEOPLES BANCORP JOH (JOH) PEOPLES BANCORPORATION, INC.	WAYNE	A 9/1/20 A 9/1/20 A 9/1/20 H 1/30/20 H 2/2/20 H 2/1/20 A 2/13/20 A 2/13/20 C 12/23/20 C 7/3/20 C 4/24/20 C 4/24/20 D 10/31/20 N 10/31/20 A 3/6/20 A 9/18/20 A 9/18/20 A 9/18/20 B 9/18/	1 Preferred Stock w Warrants 1 Preferred Stock w Exercised Warrants 1 Preferred Stock w Exercised Warrants 1 Preferred Stock w Warrants 1 Preferred Stock w Warrants 1 Preferred Stock w Exercised Warrants 2 Preferred Stock w Exercised Warrants 3 Preferred Stock w Exercised Warrants 4 Preferred Stock w Exercised Warrants 5 Preferred Stock w Exercised Warrants	\$18,000,000,00 \$25,054,000,00 \$12,660,000,00 \$3,900,000,00 \$1,235,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$21,325,250.00 \$27,877,966.16 \$15,362,909.75 \$3,809,874.42 \$15,985,994.66	Redeemed, in full: warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$18,000,000.00 \$18,000,000.00 \$23,384,401.44 (\$350,766) \$12,660,000.00 \$2,944,500.00	21,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 10,001 \$2,004 \$933.36 12,660 \$1,000,00 3,300 \$755,00			\$900,000.00 \$425,000.00 \$633,000.00	900
8,14 8,14 6 8	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (JOH) PEOPLES BANCORP JOHN (JOHN LIBERTY LIBERT	WAYNE P. P. WAYNE P. P. WAYNE P. P. P. WAYNE P.	A 9/1/202 H 1/1/202 H 1/2/202 H 1/2/202 H 1/2/202 H 2/1/202 H 2/1/202 H 2/1/202 H 2/1/202 H 2/1/202 H 3/2/202 H 3/2/	10 Preferred Stock w Warrants 11 Preferred Stock w Exercised Warrants 12 Preferred Stock w Exercised Warrants 13 Preferred Stock w Warrants 14 Preferred Stock w Warrants 15 Preferred Stock w Exercised Warrants 16 Preferred Stock w Exercised Warrants 17 Preferred Stock w Exercised Warrants 18 Preferred Stock w Exercised Warrants 19 Preferred Stock w Exercised Warrants 10 Preferred Stock w Exercised Warrants 10 Preferred Stock w Exercised Warrants 10 Preferred Stock w Exercised Warrants 11 Preferred Stock w Exercised Warrants 12 Preferred Stock w Exercised Warrants 13 Preferred Stock w Exercised Warrants	\$18,000,000,00 \$25,054,000,00 \$12,660,000,00 \$3,900,000,00 \$12,255,000,00 \$1,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$21,325,250,00 \$27,877,966.16 \$15,362,909.75 \$3,809,874.42 \$15,985,994.66 \$1,730,162.66	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$18,000,000,00 \$18,000,000,00 \$23,384,401,44 (\$350,766 \$12,660,000,00 \$2,944,500,00	21,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 0,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00			\$900,000.00 \$425,000.00 \$633,000.00 \$122,225.00	900
3,14	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH) PEOPLES BANCORP OF NORTH CAROLINA. INC. PEOPLES BANCORPORATION. INC. PEOPLE BANCORPORATION. INC. PEOPLE BANCORPORATION. INC. PEOPLE BANCORPORATION. INC. PEOPLE BANCORPORATION. INC.	WAYNE	A 9/120 H 1/30/20 H 1/30/20 H 2/2/20 H 2/2/20 H 2/15/20 A 2/13/20 A 8/3/20 C 1/2/3/20 C 1/2/3/20 C 4/2/4/20 C 4/2/4/20 N 3/20/20 N 10/31/20 N 11/11/20 A 9/18/20 A 9/1	1 Preferred Stock w Warrants 1 Preferred Stock w Exercised Warrants 2 Preferred Stock w Exercised Warrants 2 Preferred Stock w Warrants 2 Preferred Stock w Exercised Warrants 3 Preferred Stock w Exercised Warrants 4 Preferred Stock w Exercised Warrants 5 Preferred Stock w Exercised Warrants 6 Preferred Stock w Exercised Warrants 7 Preferred Stock w Exercised Warrants 7 Preferred Stock w Exercised Warrants 8 Preferred Stock w Exercised Warrants 9 Preferred Stock w Exercised Warrants	\$18,000,000,00 \$25,054,000,00 \$12,660,000,00 \$3,900,000,00 \$1,235,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$21,325,250,00 \$27,877,966.16 \$15,362,909.75 \$3,809,874.42 \$15,985,994.66 \$1,730,162.66	Redeemed, in full: warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$18,000,000,00 \$18,000,000,00 \$23,384,401,44 (\$350,766 \$12,660,000,00 \$2,944,500,00 \$12,325,000,00	21,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 18,000 \$1,000,00 10,001 \$1,000,00 112,660 \$1,000,00 \$1,00			\$900,000.00 \$425,000.00 \$633,000.00 \$122,225.00	900

	AB&T FINANCIAL CORPORATION	GASTONIA N	11/19/2013						\$815.100.00 2.964 \$275.00	(\$2.148.900.00)	ı		
	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA W ORANGE CITY FI	A 11/5/2010						3013,100.00 2,304 3213.00	(\$6,800,000.00)			
11	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY FI NASHVILLE TI	3/6/2009 12/12/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,389,000.00 \$95,000,000.00	\$4,389,000.00 \$0.00	\$284,999.00 \$111,918,194.45	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					+
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE TI	12/28/2011						\$23,750,000.00 23,750 \$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE TI NASHVILLE TI	6/20/2012 7/18/2012						\$71,250,000.00 71,250 \$1,000.00			\$755,000.00	267,455
8,14,44	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS TO	12/19/2008	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	\$87,631,000.00 87,631 \$1,000.00			\$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC	SAINT PAUL M SAINT PAUL M	N 7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding					100
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL M SAINT PAUL M	N 4/26/2013 N 4/29/2013						\$120,000.00		\$180.00 \$3.570.00	\$90.582.47	107,000
	PLATO HOLDINGS INC.	SAINT PAUL M SAINT PAUL M	N 4/29/2013 N 5/31/2013						(\$25,000.00)		\$0,000	<b>\$</b>	
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY C.	A 1/30/2009 A 4/29/2013	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	\$11,949,000.00 11,949 \$1,091.11		\$1,088,673.39		
	PLUMAS BANCORP	QUINCY	A 5/22/2013						(\$130,376.73)			\$234,500.00	237,712
20	PLUMAS BANCORP POPULAR, INC.	QUINCY C. SAN JUAN PI	A 5/31/2013 R 12/5/2008	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding					
	POPULAR, INC.	SAN JUAN PI	7/2/2014						\$935,000,000.00 935,000 \$1,000.00			\$3,000,000.00	2,093,284
	POPULAR, INC.  PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN PI LOUISVILLE K	7/23/2014 7 11/21/2008	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33	Sold, in full; warrants outstanding				\$3,000,000.00	2,093,204
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE K'	f 12/3/2014 f 12/4/2014						\$2,693,800.00 26,938 \$100.00 \$806,200.00 8,062 \$100.00	(\$24,244,200.00) (\$7,255,800.00)			
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE K	1/9/2015						(\$50,000.00)	(\$1,200,000.00)			
8	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE K:	S 4/3/2009 S 6/29/2015	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00	\$3,596,579.20	Sold, in full; warrants not outstanding	\$2,800,000.00 2,800 \$1,187.61		\$525,308.00	\$164,018.20	140
	PRAIRIE STAR BANCSHARES, INC.	OLATHE K: OLATHE K:	8/6/2015						(\$25,000.00)		4-2-1	4.0.10.0.20	
9,15,36	PREMIER BANCORP, INC.  PREMIER BANCORP, INC.	WILMETTE IL WILMETTE IL	5/8/2009 8/13/2010	Subordinated Debentures	\$6,784,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$6.784.000.00 6.784.000 \$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE FI TALLAHASSEE FI	3/20/2009	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/Receivership		(\$9.500.000.00)			
	PREMIER FINANCIAL BANCORP, INC.  PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON W HUNTINGTON W	V 8/14/2012 V 10/2/2009	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29	Sold, in full; warrants not outstanding					
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON W	V 8/8/2012						\$1,678,618.89 1,863 \$901.03 \$8,575,102.51 9,517 \$901.03	(\$184,381.11)			-
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON W HUNTINGTON W	V 8/9/2012 V 8/10/2012						\$9,795,998.16 10,872 \$901.03	(\$941,897.49) (\$1,076,001.84)			
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON W HUNTINGTON W	V 9/11/2012 V 5/6/2015						(\$200,497.20)			\$5,675,000.00	636,378
14,15	PREMIER FINANCIAL CORP.	DUBUQUE	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding					
	PREMIER FINANCIAL CORP.  PREMIER FINANCIAL CORP.	DUBUQUE IA DUBUQUE IA	7/22/2013 9/12/2013						\$6,349,000.00 6,349,000 \$1.24 (\$78,563.80)		\$1,507,379.58	\$478,590.75	317,000
8	PREMIER SERVICE BANK PREMIER SERVICE BANK	RIVERSIDE C.	9/12/2013 A 2/20/2009 A 1/31/2014	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00 4,000 \$1,000.00			\$200,000.00	200
80	PREMIER SERVICE DANK PREMIERWEST BANCORP	RIVERSIDE C. MEDFORD O	R 2/13/2009	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding				\$200,000.00	200
8 17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD O SAN FRANCISCO C.	R 4/9/2013 A 11/20/2009	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,004,00	Sold, in full; warrants not outstanding	\$41,400,000.00 41,400 \$1,000.00				
0,17	PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO C.	12/10/2012	Preierred Stock w Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.69	Soid, in full; warrants not outstanding	\$262,635.10 310 \$847.21	(\$47,364.90) (\$1,602,767.10)		\$83,086.12	97
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO C. SAN FRANCISCO C.	A 12/11/2012 A 1/11/2013						\$8,887,232.90 10,490 \$847.21 (\$91,498.68)	(\$1,602,767.10)		\$195,295.20	228
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON IL	1/23/2009 11/2/2012	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently Not Collectible	(\$01,400.00)				
8 18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON IL MINNEAPOLIS M	11/2/2012 N 2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,960,000,00	\$0.00	\$10 836 280 71	Redeemed, in full: warrants not outstanding		(\$25,083,000.00)			
0,10	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS M MINNEAPOLIS M	N 12/29/2009	Tradited officer we Exercised Waltering	\$3,262,000.00	90.00	\$10,000,200.71	reddenied, in ruis, warrants not odistanding					
12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP, INC.	MINNEAPOLIS M CHICAGO IL	N 6/25/2014 1/30/2009	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290.552.132.92	Redeemed, in full; warrants not outstanding	\$8,222,000.00 8,222 \$1,000.00			\$248,000.00	248
	PRIVATEBANCORP, INC.	CHICAGO IL CHICAGO IL	10/24/2012		42.010.0100000	20103	4200,002,0202		\$243,815,000.00 243,815 \$1,000.00				
8,17,44	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO IL ROCKY MOUNT N	11/14/2012 C 10/2/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding				\$1,225,000.00	645,013
	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT N BALTIMORE M	9/15/2011	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00		Sold, in full; warrants not outstanding	\$4,000,000.00 4,000 \$1,000.00			\$175,000.00	175
88	PROVIDENT BAINGSHARES CORP. / M&T BAIN CORPORATION PROVIDENT BAINGSHARES CORP. / M&T BAIN CORPORATION PROVIDENT BAINGSHARES CORP. / M&T BAIN CORPORATION	BAI TIMORE M	D 11/14/2008 D 8/21/2012	Preferred Stock w Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$151,500,000.00 151,500 \$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE M BALTIMORE M	D 3/20/2013								\$71.62 \$19.047.005.12		
107	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL S	D 3/25/2013 C 3/13/2009	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding			\$15,047,000.12		
8,11,14	PROVIDENT COMMUNITY BANCSHARES, INC.  PSR FINANCIAL CORPORATION	ROCK HILL SI	2 4/30/2014 4 2/27/2009		\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$5,096,300.00 9,266 \$550.00	(\$4,169,700.00)			
	PSB FINANCIAL CORPORATION PUGET SOUND BANK	MANY L	9/29/2010						\$9,270,000.00 9,270 \$1,000.00			\$464,000.00	464
8,14,44	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE W BELLEVUE W	A 1/16/2009 A 8/11/2011	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00 4,500 \$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR M	0 1/16/2009	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding				,	
	PULASKI FINANCIAL CORP.  PULASKI FINANCIAL CORP.	CREVE COEUR M CREVE COEUR M	O 7/3/2012 O 8/8/2012						\$28,893,744.00 (\$433,406.16) 32,538 \$888.00	(\$3,644,256.00)		\$1.100.000.00	778,421
44	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE IL MOLINE IL	2/13/2009	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	\$38,237,000.00 38,237 \$1,000.00				
	QCR HOLDINGS, INC.	MOLINE IL MOLINE IL	9/15/2011 11/16/2011						\$38,237,000.00 38,237 \$1,000.00			\$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY	ASHEBORO N ASHEBORO N	10/30/2009		\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding	\$6,229,000.00 6,229 \$1,000.00			\$311,000.00	244
8,17	RCB FINANCIAL CORPORATION	ROME G	9/30/2013 A 6/19/2009	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding					311
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME G	A 9/25/2013 A 10/29/2013						\$8,073,279.00 8,900 \$907.11 (\$80.732.79)	(\$826,721.00)		\$253,383.25	268
8,14,44	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA C.	A 1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
8,14,44	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL, INC.	IEUREKA IC	N 7/21/2011	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92		\$3,800,000.00 3,800 \$1,000.00			\$190,000.00	190
	REDWOOD FINANCIAL, INC. REDWOOD FINANCIAL, INC.	REDWOOD FALLS M REDWOOD FALLS M	N 8/18/2011						\$2,995,000.00 2,995 \$1,000.00			\$150,000.00	150
8,114	REGENT BANCORP, INC. REGENT BANCORP, INC.	DAVIE FI DAVIE FI		Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00		\$7,970,737.50 1,449,225 \$5.50	(\$2,011,262.50)			
8,14,44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA O NOWATA O	K 2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	\$2,655,000.00 2,655 \$1,000.00			\$133,000.00	400
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER W	A 10/23/2009	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding					133
8 14	REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC.	VANCOUVER W	A 1/26/2012 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1.500.000.00	\$0.00	\$1.719.1E0.50	Sold, in full: warrants not outstanding	\$12,700,000.00 12,700 \$1,000.00	•	-	\$381,000.00	381
W.17	REGIONAL BANKSHARES, INC.	HARTSVILLE SI HARTSVILLE SI	11/8/2012	Francia Stock W. Exercised Wallants	\$1,500,000,000	\$0.00	g1,110,109.5U	Gold, III full, Wallants not outstanding	\$246,975.00 267 \$925.00	(\$20,025.00)			
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE SI HARTSVILLE SI	11/9/2012 1/11/2013			``			\$1,140,525.00 1,233 \$925.00 (\$13,875.00)	(\$92,475.00)		\$50,000.00	75
	REGIONAL BANKSHARES INC.	HARTSVILLE S	3/26/2013						(\$13,675.00) (\$11,125.00)				
11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM AI BIRMINGHAM AI	11/14/2008	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$3,500,000,000.00 3,500,000 \$1,000.00				+
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM AI	5/2/2012						5,555,555 \$1,000.00			\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC M FRONTENAC M	O 2/13/2009 O 9/25/2013	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding	\$40,000,000,00 40,000 \$1,004,90		\$196,000.00	\$2,199,799.80	2.000
0.44	RELIANCE BANCSHARES, INC.	FRONTENAC M	0 10/29/2013	Destand Charles (Franch 1997	A	***	20 200 100	Cold to full comments and a con-	(\$401,960.00)				
8,14	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD W BROOKFIELD W	I 2/27/2009 I 2/20/2013	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	\$8,966,340.00 10,900 \$822.60	(\$1,933,660.00)		\$476,206.83	545
8.116	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD W	I 3/26/2013	Desformed Stock of Everyland Wasseste	PF 000 000 00	20.00	\$40F.007.00	Currently Not Collectible	(\$89,663.40)				
0,110	RISING SUN BANCORP RISING SUN BANCORP	RISING SUN M RISING SUN M	D 10/17/2014		\$5,983,000.00	\$0.00		Currently Not Collectible		(\$5,983,000.00)			
	DIVER VALLEY BANCORPORATION INC	WAUSAU W	I 6/12/2009 I 6/6/2012	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10,500,000.00 10,500,000 \$1.00				+-
11,14,15	PIVER VALLET BANCORPORATION, INC.	WALISALI							\$4.500,000,000 \$1.00 \$4.500,000 \$4.00			\$750,000.00	750,000
11,14,15	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU W WAUSAU W WAUSAU W	I 5/15/2013						\$4,500,000.00 \$1.00			\$750,000.00	
15	RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC.	WAUSAU W	S 5/15/2013	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding					
15	RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	WAUSAU W LITTLE ROCK AI LITTLE ROCK AI LITTLE ROCK AI	I 5/15/2013 R 5/15/2009 R 5/14/2014 R 1/30/2009	Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$1,100,000.00 \$25,000,000.00	\$0.00 \$0.00	\$1,622,708.57 \$738,021.00		\$1,100,000.00 1,100,000 \$1.00			\$55,000.00	55,000
11,14,15 15 8,95,97	RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC.	WAUSAU W. LITTLE ROCK A.	I 5/15/2013 R 5/15/2009 R 5/14/2014 R 1/30/2009 R 7/5/2013	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently Not Collectible		(\$25,000,000.00)			
15	RIVER VALLEY BANCOEPORATION, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. ROCERES BANCSHARES OF PENISYLVANIA, INC. ROVIAL BANCSHARES OF PENISYLVANIA, INC.	WAUSAU W. LITTLE ROCK AI NARBERTH P. NARBERTH P. NARBERTH P.	1 5/15/2013 R 5/15/2009 R 5/14/2014 R 1/30/2009 R 7/5/2013 A 2/20/2009				\$738,021.00		\$1,100,000.00 1,100,000 \$1.00 \$9,000,000.00 9,000 \$1,207.11	(\$25,000,000.00)	\$1,863,990.00		
15	RIVER VALLEY BANCOEPORATION, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. ROURS BANCSHARES OF PENNSYLVANIA, INC.	WAUSAU   W	I 5/15/2013 R 5/15/2009 R 5/14/2014 R 1/30/2009 R 7/5/2013 A 2/20/2009 A 7/1/2014 A 7/2/2014 A 9/26/2014	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently Not Collectible	\$1,100,000.00 1,100,000 \$1.00	(\$25,000,000,00)	\$1,863,990.00 \$4,433,603.77	\$55,000.00	55,000
15	RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANA, INC.	WAUSAU   W	I 5/15/2013 R 5/15/2009 R 5/14/2014 R 1/30/2009 R 7/5/2013 A 2/20/2009 A 7/1/2014 A 7/1/2014 A 9/26/2014 A 2/28/2018	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$738,021.00 \$38,451,518.83	Currently Not Collectible	\$1,100,000.00 1,100,000 \$1,00 \$1,000,000 \$1,00 \$9,000,000,00 9,000 \$1,207.11 \$21,407,000,00 21,407 \$1,207.11	(\$25,000,000.00)	\$1.863,990.00 \$4,433,603.77		

	AB&T FINANCIAL CORPORATION	GASTONIA NC	11/19/2013				\$815,100.00 2,964	\$275.00	(\$2,148,900.00)	
8	IS&T BANCORP INC.	INDIANA PA	6/11/2013	\$1.549,000,00	\$0.00	\$1.646.325.00 Redeemed in full: warrants not outstanding			\$527,361.00	517,012
	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER CA WESTMINSTER CA	4/5/2017	¥ 1,0 10,000	-	, in the second	\$1,549,000.00 1,549	\$1,000.00	\$77,000.00	77
44	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE CT LAKEVILLE CT	3/13/2009 Preferred Stock w/ Warrants 8/25/2011	\$8,816,000.00	\$0.00	\$10,100,960.44 Redeemed, in full; warrants not outstanding	\$8,816,000.00 8,816	\$1,000.00		
	SALISBURY BANCORP, INC.	LAKEVILLE CT	11/2/2011				45(615)	4.1000.00	\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY MD OLNEY MD	12/5/2008 Preferred Stock w/ Warrants 7/21/2010	\$83,094,000.00	\$0.00	\$95,137,868.33 Redeemed, in full; warrants not outstanding	\$41,547,000.00 41,547	\$1,000.00		
	SANDY SPRING BANCORP, INC.	OLNEY MD	12/15/2010				\$41,547,000.00 41,547	\$1,000.00	\$4,450,000,00	
8,14	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	OLNEY MD SANTA PAULA CA SANTA PAULA CA	2/23/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51 Sold, in full; warrants not outstanding				651,547
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA CA	3/8/2013				\$2,465,029.00 2,900	\$850.01	(\$434,971.00) \$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A SANTA LUCIA BANCORP	SANTA PAULA CA ATASCADERO CA	4/9/2013 12/19/2008 Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11 Sold, in full; warrants not outstanding	(\$25,000.00)			
	SANTA LUCIA BANCORP SBT BANCORP, INC.	ATASCADERO CA SIMSBURY CT	10/21/2011 3/27/2009 Preferred Stock w/ Exercised Warrants				\$2,800,000.00 4,000	\$700.00	(\$1,200,000.00)	
8,14,44	SBT BANCORP, INC. SBT BANCORP, INC.	SIMSBURY CT SIMSBURY CT	3/27/2009 Preferred Stock w/ Exercised Warrants 8/11/2011	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding	\$4,000,000.00 4,000	\$1,000.00	\$200,000,00	200
11	SCBT FINANCIAL CORPORATION	COLUMBIA SC	1/16/2009 Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84 Redeemed, in full; warrants not outstanding				
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA SC COLUMBIA SC	5/20/2009 6/24/2009				\$64,779,000.00 64,779	\$1,000.00	\$1,400,000.00	303,083
	ISEACOAST BANKING CORPORATION OF FLORIDA	STUART FL	12/19/2008 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38 Sold, in full; warrants not outstanding				
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART FL STUART FL	4/3/2012 5/30/2012				\$41,020,000.00 (\$615,300.00) 2,000	\$20,510.00	(\$8,980,000.00) \$55,000.00	589,623
8,14,44	SEACOAST COMMERCE BANK	CHULA VISTA CA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00 Redeemed, in full; warrants not outstanding				505,025
8,14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY INC	CHULA VISTA CA WAYNESVILLE MO	9/1/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24 Sold, in full; warrants not outstanding	\$1,800,000.00 1,800	\$1,000.00	\$90,000.00	90
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO	12/10/2012		40.00	V-1001/-002	\$174,537.72 252	\$692.61	(\$77,462.28)	
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO	12/11/2012				\$1,315,959.00 1,900 (\$14,904.97)	\$692.61	(\$584,041.00) \$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO	3/26/2013				(\$10,095.03)			
8,14,44	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO CA SAN DIEGO CA	1/9/2009 Preferred Stock w/ Exercised Warrants 7/14/2011	\$5,803,000.00	\$0.00	\$6,888,017.86 Redeemed, in full; warrants not outstanding	\$5.803.000.00 5.803	\$1,000.00	\$290,000,00	200
8,14,44	SECURITY CALIFORNIA BANCORP	RIVERSIDE CA	1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33 Redeemed, in full; warrants not outstanding				250
8,14,36,111	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE CA	9/15/2011 6/26/2009 Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00 Redeemed, in full; warrants not outstanding	\$6,815,000.00 6,815	\$1,000.00	\$341,000.00	341
	SECURITY CAPITAL CORPORATION	BATESVILLE MS BATESVILLE MS	9/29/2010				\$17,388,000.00 17,388	\$1,000.00	\$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN SC AIKEN SC	12/19/2008 Preferred Stock w/ Warrants 9/29/2010	\$18,000,000.00	\$0.00	\$19,650,000.00 Redeemed, in full; warrants not outstanding	\$18.000.000.00	\$1,000.00		
	SECURITY FEDERAL CORPORATION		7/31/2013				¥10,000,000.00 18,000	\$1,000.00	\$50,000.00	137,966
8,14,44	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	AIKEN SC CHARLESTON MO CHARLESTON MO	2/20/2009 Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86 Redeemed, in full; warrants not outstanding	\$12,500,000.00 12,500	\$1,000.00	\$625,000.00	cor
14,15	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY	CHARLESTON MO JAMESTOWN ND	9/22/2011 5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13 Sold, in full; warrants not outstanding				625
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN ND JAMESTOWN ND	6/24/2013				\$10,750,000.00 10,750,000 (\$125,346.08)	\$1.17	\$1,784,607.50 \$720,368.55	538,000
	SEVERN BANCORP, INC.	ANNAPOLIS MD ANNAPOLIS MD	7/26/2013 11/21/2008 Preferred Stock w/ Warrants 9/25/2013	\$23,393,000.00	\$0.00	\$27,435,463.85 Sold, in full; warrants not outstanding				
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS MD ANNAPOLIS MD	9/25/2013				\$23,367,267.70 23,393 (\$233,672,68)	\$998.90	(\$25,732.30)	
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS MD	10/29/2013				(\$233,672.68)		\$520,000.00	556,976
11	SHORE BANCSHARES, INC.	EASTON MD EASTON MD	1/9/2009 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33 Redeemed, in full; warrants not outstanding	\$25.000.000.00 25.000			
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON MD EASTON MD	4/15/2009 11/16/2011				\$25,000,000.00 25,000	\$1,000.00	\$25,000.00	172,970
11,14,15	SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	EASTON MD DALLAS TX	6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59 Redeemed, in full; warrants not outstanding				
11	SIGNATURE BANCSHARES, INC. SIGNATURE BANK	DALLAS TX NEW YORK NY	12/15/2010 12/12/2008 Preferred Stock w/ Warrants	\$120,000,000,00	\$0.00	\$132,967,606.41 Redeemed, in full; warrants not outstanding	\$1,700,000.00 1,700,000	\$1.00	\$85,000.00	85,000
	SIGNATURE BANK	NEW YORK NY	3/31/2009	\$120,000,000.00	\$0.00	\$102,507,500.41 Neddelined, in rail, warranto not odistanding	\$120,000,000.00 120,000	\$1,000.00		
11	SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK NY BERNARDSVILLE NJ	3/16/2010 1/16/2009 Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55 Redeemed, in full; warrants not outstanding			\$11,150,939.74	595,829
	SOMERSET HILLS BANCORP	BERNARDSVILLE NJ	5/20/2009		*****		\$7,414,000.00 7,414	\$1,000.00		
8.32.97.132	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE NJ SONOMA CA	6/24/2009 2/20/2009 Preferred Stock w/ Exercised Warrants	\$8.653,000.00	\$0.00	\$497.164.00 Currently Not Collectible			\$275,000.00	163,065
0,000,000	SONOMA VALLEY BANCORP	SONOMA CA	8/20/2010						(\$8,653,000.00)	
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY NC MOREHEAD CITY NC	1/9/2009 Preferred Stock w/ Exercised Warrants 11/13/2012	\$3,070,000.00	\$0.00	\$3,575,224.44 Sold, in full; warrants not outstanding	\$2,832,412.70 3,070	\$922.61	(\$237,587.30) \$124,412.34	154
	SOLIND BANKING COMPANY	MOREHEAD CITY NC	1/11/2013				(\$25,000.00)	3522.01	(\$231,301.30) \$124,412.34	104
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE SC GREENVILLE SC	12/5/2008 Preferred Stock w/ Warrants 9/30/2010	\$347,000,000.00	\$0.00	\$146,965,329.86 Sold, in full; warrants not outstanding	\$130,179,218.75	\$1,000.00	(\$216,820,781.25) \$400,000.00	10.106.796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA FAYETTEVILLE GA	7/17/2009 Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25 Sold, in full; warrants not outstanding				10,100,150
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA	3/8/2013				\$1,814,620.00 2,000 \$9,889,679.00 10,900	\$907.31 \$907.31	(\$185,380.00) (\$1,010,321.00) \$588,264.19	645
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA FAYETTEVILLE GA	3/11/2013 4/9/2013				(\$117,042.99)	9501.51	(91,010,021.00)	040
9,11,36	SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA AR ARKADELPHIA AR	1/16/2009 Preferred Stock 8/6/2010	\$11,000,000.00	\$0.00	\$11,855,555.56 Redeemed, in full; warrants not outstanding	\$11,000,000.00	\$1,000.00		
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM NC WINSTON-SALEM NC	12/5/2008 Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14 Redeemed, in full; warrants not outstanding	\$11,000,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.									
		WINSTON-SALEM NC	10/1/2012 2/27/2000 Professed Stock of Marranta	\$17,200,000,00	\$0.00		\$42,750,000.00 42,750	\$1,000.00		
8,14,45	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE SC GREENVILLE SC	2/27/2009 Preferred Stock w/ Warrants 7/3/2012	\$17,299,000.00	\$0.00	\$19,401,361.89 Sold, in full; warrants not outstanding	\$42,750,000.00 42,750 \$15,638,296.00 (\$234,574.44) 17,299	\$1,000.00	(\$1,660,704.00)	
0,14,45	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE SC GREENVILLE SC GREENVILLE SC	2/27/2009 Preferred Stock w/ Warrants 7/3/2012 7/25/2012			\$19,401,361.89 Sold, in full; warrants not outstanding			(\$1,660,704.00) \$1,100,000.00	399,970
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE SC GREENVILLE SC GREENVILLE SC CLEVELAND TN CLEVELAND TN	2/27/2009 Preferred Stock w/ Warrants 7/3/2012 7/25/2012 5/15/2009 Preferred Stock w/ Exercised Warrants 9/8/2011	\$4,862,000.00	\$0.00	\$19,401,361.89 Sold, in full; warrants not outstanding  \$5,718,111.14 Redeemed, in full; warrants not outstanding			(\$1,660,704.00) \$1,100.000.00 \$243,000.00	399,970 243
8,14,44	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN LILNOIS BANCSCOPP, INC.	GREENVILLE SC GREENVILLE SC GREENVILLE SC CLEVELAND TN CLEVELAND TN CARMI IL	2/27/2009 Preferred Stock w/ Warrants 7/3/2012 7/25/2012 7/25/2012 5/15/2009 Preferred Stock w/ Exercised Warrants 9/8/2011 1/23/2009 Preferred Stock w/ Exercised Warrants			\$19,401,361.89 Sold, in full; warrants not outstanding	\$15,638,296.00 (\$234,574.44) 17,299 \$4,862,000.00 4,862	\$904.00 \$1,000.00	\$1,100,000.00 \$243,000.00	
8,14,44	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN LUINOIS BANCORP, INC. SOUTHERN LUINOIS BANCORP, INC. SOUTHERN BUSSOURI BANCORP, INC.	GREENVILLE SC GREENVILLE SC GREENVILLE SC CLEVELAND TN CLEVELAND TN CARM IL CARM IL POPLAR BLUFF MO	2/27/2009 Preferred Stock w/ Warrants 7/3/2012 7/25/2012 5/15/2009 Preferred Stock w/ Exercised Warrants 9/8/2011	\$4,862,000.00	\$0.00	\$19.401,361.89 Sold, in full; warrants not outstanding \$5.718,111.14 Redeemed, in full; warrants not outstanding \$5.955,472.22 Redeemed, in full; warrants not outstanding	\$15,638,296.00 (\$234,574.44) 17,299 \$4,862,000.00 4,862 \$5,000,000.00 5,000	\$904.00 \$1,000.00 \$1,000.00	\$1,100,000.00	
8,14,44 44	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN MISSI BANGSHARES, INC. SOUTHERN MISSOUR BANGGORP, INC. SOUTHERN MISSOUR BANGGORP, INC.	GREENVILLE SC. GREENVILLE SC. GREENVILLE SC. GREENVILLE SC. GREEVELAND IN GLEVELAND IN GLEVELAND IN GLEVELAND IN GRAMM E. GRAMM F. POPLAR BLUFF MO POPLAR BLUFF MO POPLAR BLUFF MO	2277/2009 Preferred Stock w/ Warrants 7/8/2012 7/25/2012 7/25/2012 5/15/2009 Preferred Stock w/ Exercised Warrants 9/8/2009 Preferred Stock w/ Exercised Warrants 9/8/2009 Preferred Stock w/ Exercised Warrants 9/8/20011 12/8/2009 Preferred Stock w/ Warrants 7/27/2011	\$4,862,000.00 \$5,000,000.00	\$0.00 \$0.00	\$19,401,361.89 Sold, in full; warrants not outstanding  \$5,718,111.14 Redeemed, in full; warrants not outstanding	\$15,638,296.00 (\$234,574.44) 17,299 \$4,862,000.00 4,862	\$904.00 \$1,000.00	\$1,100,000.00 \$243,000.00 \$250,000.00	243 250
8,14,44	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN MISSOURI BANGGORP, INC. SOUTHERN BANGSHARES, INC.	GREEN/ILLE   SC.	2277/2009 Preferred Stock w/ Warrants 7/8/2012 7/25/2012 7/25/2012 7/25/2012 7/25/2012 7/25/2012 7/25/2011 7/25/2009 Preferred Stock w/ Exercised Warrants 1/25/2009 Preferred Stock w/ Exercised Warrants 1/26/2009 Preferred Stock w/ Warrants 7/27/2011 5/13/2015 6/12/2009 Preferred Stock w/ Warrants	\$4,862,000.00 \$5,000,000.00	\$0.00 \$0.00	\$19.401,361.89 Sold, in full; warrants not outstanding \$5.718,111.14 Redeemed, in full; warrants not outstanding \$5.955,472.22 Redeemed, in full; warrants not outstanding	\$15.638.296.00 (\$234.574.44) 17.299 \$4.862.000.00 4.862 \$5.000.000.00 5.000 \$9.550.000.00	\$904.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,100,000.00 \$243,000.00 \$280,000.00 \$280,000.00	
8,14,44	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN MISSOURI BANGCORP, INC.	GREEWILLE SC. GR	2/27/2009 Preferred Stock of Warrants 7/28/2012 7/28/2012 7/28/2012 7/28/2012 7/28/2012 7/28/2012 7/28/2012 7/28/2013 7/28/2011 1/28/2009 Preferred Stock of Exercised Warrants 7/28/2011 1/28/2009 Preferred Stock of Exercised Warrants 7/28/2011 1/28/2009 Preferred Stock of Warrants 7/28/2011 1/28/2009 Preferred Stock of Warrants 7/28/2011 1/28/2009 Preferred Stock of Warrants 1/28/2011 1/28/2013 1/28/2013	\$4.862,000.00 \$5,000,000.00 \$9,550,000.00	\$0.00 \$0.00 \$0.00	\$19.401.361.89 Sold, in full, warrants not outstanding \$5,718,111.14 Redeemed, in full, warrants not outstanding \$5,955.472.22 Redeemed, in full, warrants not outstanding \$13,504,763.89 Redeemed, in full, warrants not outstanding	\$15,638,296.00 (\$234,574.44) 17,299 \$4,862.000.00 4,862 \$5,000.000.00 5,000 \$9,550.000.00 9,550 \$2,722.050,00 2,760	\$904.00 \$1,000.00 \$1,000.00	\$1,100,000.00 \$243,000.00 \$250,000.00	243 250
8.14,44	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN MISSOURI BANGGORP, INC. SOUTHERN BANGSHARES, INC.	GREEWILLE SC. GR	2277/2009 Preferred Stock of Warrants 7/82/0012 7/25/2012 7/25/2012 7/25/2012 7/25/2012 7/25/2012 7/25/2012 7/25/2009 Preferred Stock of Exercised Warrants 1/25/2009 Preferred Stock of Exercised Warrants 1/25/2009 Preferred Stock of Warrants 7/27/2011 5/13/2015 6/12/2009 Preferred Stock of Exercised Warrants 6/12/2009 Preferred Stock of Warrants	\$4.862,000.00 \$5,000,000.00 \$9,550,000.00	\$0.00 \$0.00 \$0.00	\$19.401.361.89 Sold, in full, warrants not outstanding \$5,718,111.14 Redeemed, in full, warrants not outstanding \$5,955.472.22 Redeemed, in full, warrants not outstanding \$13,504,763.89 Redeemed, in full, warrants not outstanding	\$15,638,296,00 (\$234,574,44) 17,299 \$4,862,000,00 4,862 \$5,000,000,00 5,000 \$9,550,000,00 9,550 \$2,722,050,00 (\$25,000,00)	\$904.00 \$1,000.00 \$1,000.00 \$1,000.00 \$986.25	\$1,100,000.00 \$243,000.00 \$280,000.00 \$280,000.00	243 250
8,14,44 44 8	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN LINNIS BANGCORP, INC. SOUTHERN LINNIS BANGCORP, INC. SOUTHERN BANGSHARES, INC. SOUTHERN MISSOURI BANGCORP, INC. SOUTHERN MISSOURI BANGCORP, INC. SOUTHERN MISSOURI BANGCORP, INC. SOUTHERN BANGSHARES, INC. SOUTHERST BANGSHARES, INC.	GREEWILLE SC. GR	22772009 Preferred Stock w/ Warrants 778/2012 7725/2012 7725/2012 7725/2012 7725/2012 7725/2012 7725/2011	\$4.862,000.00 \$5,000,000.00 \$9,550,000.00 \$2,760,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19.401.381.88 Sold, in full, warrants not outstanding  \$5,718,111.14 Redeemed, in full, warrants not outstanding  \$5,958,472.22 Redeemed, in full, warrants not outstanding  \$13,504,763.88 Redeemed, in full, warrants not outstanding  \$3,202,464.28 Sold, in full, warrants not outstanding	\$15,638,296.00 (\$234,574.44) 17,299 \$4,862.000.00 4,862 \$5,000.000.00 5,000 \$9,550.000.00 9,550 \$2,722.050,00 2,760	\$904.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,100,00.00 \$243,000.00 \$250,000.00 \$250,000.00 \$2,700,000.00 \$140,617.94	243 250 231,891 138
8	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN LANDIS BANGSHARES, INC. SOUTHERN LANDIS BANGSHARES, INC. SOUTHERN MISSOUR BANGORP, INC. SOUTHERN MISSOUR BANGORP, INC. SOUTHERN MISSOUR BANGORP, INC. SOUTHERN BANGSHARES, INC. SOUTHERN BANGSHARES, INC. SOUTHERN BANGSHARES, INC. SOUTHERST BANGSHARES, INC.	GREEWILLE SC. GR	2277/2009 Preferred Stock wf Warrants 7/8/2012 7/25/2012 7/25/2012 7/25/2012 7/25/2012 7/25/2012 7/25/2012 7/25/2009 Preferred Stock wf Exercised Warrants 7/25/2009 Preferred Stock wf Exercised Warrants 7/25/2011 12/25/2009 Preferred Stock wf Warrants 7/25/2011 5/13/2015 6/25/2015 6/25/2015 6/25/2015 6/25/2015 6/25/2015 6/25/2015 6/25/2015 6/25/2015 6/25/2015 6/25/2015 6/25/2015 6/25/2015	\$4.862,000.00 \$5,000,000.00 \$9,550,000.00 \$2,760,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19.401.361.89 Sold, in full, warrants not outstanding  \$5,718.111.14 Researed, in full, warrants not outstanding  \$5,955.472.22 Researed, in full, warrants not outstanding  \$13,504,763.89 Researed, in full, warrants not outstanding  \$3,202.464.28 Sold, in full, warrants not outstanding  \$3,202.464.28 Researed, in full, warrants not outstanding	\$15,638,296,00 (\$234,574,44) 17,299 \$4,862,000,00 4,862 \$5,000,000,00 5,000 \$9,550,000,00 9,550 \$2,722,050,00 (\$25,000,00)	\$904.00 \$1,000.00 \$1,000.00 \$1,000.00 \$986.25	\$1,100,000.00 \$243,000.00 \$280,000.00 \$280,000.00	243 250
8,14,44 44 8 8 11 8,14,44	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HANNIS BANGCORP, INC. SOUTHERN MISSOUR BANGCORP, INC. SOUTHERN MISSOUR BANGCORP, INC. SOUTHERN MISSOUR BANGCORP, INC. SOUTHERN MISSOUR BANGCORP, INC. SOUTHERN BANGSHARES, INC. SOUTHERST BANGSHARES, INC.	GREEWILLE SC. GR	2277/2009 Preferred Stock wf Warrants 778/2012 7725/2012 7725/2012 7725/2012 7725/2012 7725/2012 7725/2012 7725/2011 1825/2011 1825/2011 1825/2011 1825/2011 1825/2016	\$4,862,000.00 \$5,000,000.00 \$9,550,000.00 \$2,760,000.00 \$70,000,000.00 \$18,215,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401.381.88 Sold, in full, warrants not outstanding \$5,718,111.14 Redeemed, in full, warrants not outstanding \$5,955,472.22 Redeemed, in full, warrants not outstanding \$13,504,763.89 Redeemed, in full, warrants not outstanding \$3,202,464.28 Sold, in full, warrants not outstanding \$5,47,569.91 Redeemed, in full, warrants not outstanding \$21,632,666.51 Redeemed, in full, warrants not outstanding	\$15,638,296,00 (\$234,574,44) 17,299 \$4,862,000,00 4,862 \$5,000,000,00 5,000 \$9,550,000,00 9,550 \$2,722,050,00 (\$25,000,00)	\$904.00 \$1,000.00 \$1,000.00 \$1,000.00 \$986.25	\$1,100,00.00 \$243,000.00 \$250,000.00 \$250,000.00 \$2,700,000.00 \$140,617.94	243 250 231,891 138
6 11	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HANNIS BANGCORP, INC. SOUTHERN MISSOUR BANGCORP, INC. SOUTHERN MISSOUR BANGCORP, INC. SOUTHERN MISSOUR BANGCORP, INC. SOUTHERN MISSOUR BANGCORP, INC. SOUTHERN BANGSHARES, INC. SOUTHERST BANGSHARES, INC.	GREEWILLE SC. GR	2/27/2009 Preferred Stock of Warrants 2/27/2009 Preferred Stock of Warrants 2/27/2012 2/27/2012 2/27/2012 2/27/2012 2/27/2013 2/27/2011 2/27/2014 2/27/2014 2/27/2015 2/27/2015 2/27/2015 2/27/2015 2/27/2015 2/27/2015 2/27/2015 2/27/2016	\$4.882,000,000 \$5,000,000,000 \$9,550,000,000 \$2,760,000,000 \$70,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00	\$19.401.361.89 Sold, in full, warrants not outstanding  \$5,718.111.14 Researed, in full, warrants not outstanding  \$5,955.472.22 Researed, in full, warrants not outstanding  \$13,504,763.89 Researed, in full, warrants not outstanding  \$3,202.464.28 Sold, in full, warrants not outstanding  \$3,202.464.28 Researed, in full, warrants not outstanding	\$15,638,296.00 (\$234,574.44) 17,299 \$4,862,000.00 4,862 \$5,000,000.00 5,000 \$9,550,000.00 9,550 \$2,722,050.00 (\$25,000.00) \$70,000,000.00 70,000 \$18,215,000.00 18,215	\$904.00 \$1,000.00 \$1,000.00 \$1,000.00 \$986.25 \$1,000.00	\$1,100,000.00 \$245,000.00 \$225,000.00 \$225,000.00 \$2,760,000.00 \$3,760,000.00 \$146,617,94 \$2,287,197,00 \$911,000.00	243 250 231,891 138 703,753
8	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN LEININGS BANGSHARES, INC. SOUTHERN LEININGS BANGSHARES, INC. SOUTHERN BANGSHARES, INC. SOUTHERN MISSOUR BANGSHE, INC. SOUTHERN MISSOUR BANGSHE, INC. SOUTHERN BANGSHARES, INC. SOUTHERST BANGSHARES, INC. SOUTHERST BANGSHARES, INC. SOUTHERST BANGSHARES, INC. SOUTHWEST BANGSHARES, INC. SOUTHERST BANGSHARES, INC. SOUTHERST BANGSHARES, INC. SPIRIT BANGSHARES, INC. SPIRIT BANGSCOP, INC. SPIRIT BANGSCOP, INC. SPIRIT BANGSCOP, INC.	GREEWILLE SC. GREEWALLE SC. GREEWALLE SC. GLEVELAND TN. GLEVELAND TN. CARM B. CARMA BLUFF LO. POPLAR BLUFF MO. SYLACAUGA AL. SYLACAUGA AL. SYLACAUGA AL. STILLWATER OK. STILLWATER OK. STILLWATER OK. STILLWATER OK. STILLWATER OK. STILLWATER OK. GREEWALLE OK. BRISTOW OK. BRISTOW OK.	2/27/2009 Preferred Stock of Warrants 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2013 778/2011	\$4.882,000.00 \$5.000,000.00 \$9.550,000.00 \$9.550,000.00 \$2.760,000.00 \$70,000.000 \$18.215,000.00 \$30,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401.361.89 Sold, in full, warrants not outstanding  \$5,718.111.14 Researed, in full, warrants not outstanding  \$5,955.472.22 Researed, in full, warrants not outstanding  \$13,504,763.89 Researed, in full, warrants not outstanding  \$3,002.464.28 Sold, in full, warrants not outstanding  \$3,202.464.28 Researed, in full, warrants not outstanding  \$21,532.668.61 Researed, in full, warrants not outstanding  \$11,803.691.75 Sold, in full, warrants not outstanding	\$15,638,296.00 (\$234.574.44) 17,299 \$4,862.000.00 4,862 \$5,000.000.00 5,000 \$9,550.000.00 9,550 \$2,722.050.00 (\$25,000.00) \$70,000,000.00 70,000	\$904.00 \$1,000.00 \$1,000.00 \$1,000.00 \$986.25	\$1,100,00.00 \$243,000.00 \$250,000.00 \$250,000.00 \$2,700,000.00 \$140,617.94 \$2,287,197.00	243 250 231,891 138 703,753
8 8 11 8,14,44 8	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN FIRST BANGSHARES, INC. SOUTHERN FERRITAGE BANGSHARES, INC. SOUTHERN FERRITAGE BANGSHARES, INC. SOUTHERN MISSOURI BANGSHARES, INC. SOUTHERN BANGSHARES, INC. SOVEREIGN BANGSHARES, INC. SPIRIT BANGCORP, INC.	GREEWILLE   SC.	2/27/2009 Preferred Stock of Warrants 2/27/2009 Preferred Stock of Exercised Warrants 116/2009 Preferred Stock of Exercised Warrants 198/2011 112/2009 Preferred Stock of Exercised Warrants 19/2/2009 Preferred Stock of Exercised Warrants 19/2/2009 Preferred Stock of Exercised Warrants 19/2/2009 Preferred Stock of Warrants 19/2/2009 Preferred Stock of Exercised Warrants	\$4,862,000.00 \$5,000,000.00 \$9,550,000,00 \$2,760,000.00 \$70,000,000.00 \$18,215,000,00 \$30,000,000.00 \$30,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401.361.89 Sold, in full, warrants not outstanding \$5,718.111.14 Redeemed, in full, warrants not outstanding \$5,718.111.14 Redeemed, in full, warrants not outstanding \$13,504,763.89 Redeemed, in full, warrants not outstanding \$13,504,763.89 Sold, in full, warrants not outstanding \$3,202,464.28 Sold, in full, warrants not outstanding \$3,202,464.28 Redeemed, in full, warrants not outstanding \$21,632,686.61 Redeemed, in full, warrants not outstanding \$11,803,691.75 Sold, in full, warrants not outstanding \$11,803,691.75 Redeemed, in full, warrants not outstanding \$5,031,220.50 Redeemed, in full, warrants not outstanding	\$15,638,296.00 (\$234.574.44) 17,299 \$4.862.000.00 4.862 \$5.000.000.00 5.000 \$9.550.000.00 9.550 \$2,722.050.00 2.760 \$70.000.000 0 70.000 \$18.215,000.00 0 70.000 \$18.215,000.00 0 18.215	\$904.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$986.25 \$1,000.00 \$1,000.00	\$1,100,000.00 \$243,000.00 \$243,000.00 \$250,000.00 \$270,000.00 \$270,000.00 \$140,617,94 \$2,287,197,00 \$911,000.00 \$511,000.00 \$531,000.00 \$531,000.00 \$531,000.00 \$531,000.00 \$531,000.00	243 250 231.891 138 703,753 911
6 11	SOUTHERN FIRST BANGSHARES, INC.  SOUTHERN HERITAGE BANGSHARES, INC.  SOUTHERN HERITAGE BANGSHARES, INC.  SOUTHERN HERITAGE BANGSHARES, INC.  SOUTHERN HAUNGIS BANGGORP, INC.  SOUTHERN MISSOURE BANGGORP, INC.  SOUTHERN MISSOURE BANGGORP, INC.  SOUTHERN MISSOURE BANGGORP, INC.  SOUTHERN MISSOURE BANGGORP, INC.  SOUTHERS HAUNGS BANGGORP, INC.  SOUTHERS HAUNGSHARES, INC.  SOUTHERS TO BANGSHARES, INC.  SPIRIT BANGCORP, INC.  SPIRIT BANGCORP, INC.  SPIRIT BANGCORP, INC.  SPIRIT BANGCORP, INC.  STILL BANGSHARES, INC.  STANDARD BANGSHARES, INC.  STANDARD BANGSHARES, INC.	GREEWILLE SC. GR	2/27/2009 Preferred Stock of Warrants 2/27/2009 Preferred Stock of Varrants 1/22/2012 1/22/2013 1/22/2011 1/22/2009 Preferred Stock of Exercised Warrants 1/22/2009 Preferred Stock of Varrants 1/22/2009 Preferred Stock of Warrants 1/22/2011 1/22/2009 Preferred Stock of Warrants 1/22/2011 1/22/2009 Preferred Stock of Warrants 1/22/2015 1/22/2009 Preferred Stock of Warrants 1/22/2015 1/22/2009 Preferred Stock of Warrants 1/22/2015 1/22/2009 Preferred Stock of Warrants 1/22/2010 Preferred Stock of Exercised Warrants 1/22/2019 Preferred Stock of Exercised Warrants	\$4.882,000.00 \$5.000,000.00 \$9.550,000.00 \$9.550,000.00 \$2.760,000.00 \$70,000.000 \$18.215,000.00 \$30,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401.361.89 Sold, in full, warrants not outstanding  \$5,718.111.14 Researed, in full, warrants not outstanding  \$5,955.472.22 Researed, in full, warrants not outstanding  \$13,504,763.89 Researed, in full, warrants not outstanding  \$3,002.464.28 Sold, in full, warrants not outstanding  \$3,202.464.28 Researed, in full, warrants not outstanding  \$21,532.668.61 Researed, in full, warrants not outstanding  \$11,803.691.75 Sold, in full, warrants not outstanding	\$15,638,296.00 (\$234.574.44) 17,299 \$4,862.000.00 4,862 \$5,000.000.00 5,000 \$9,550.000.00 9,550 \$2,722.050.00 (\$25,000.00) \$70,000.000.00 70,000 \$182.15.000.00 182.15 \$9,900.000.00 182.15 \$9,000.000.00 30,000 \$3,000.000.00 30,000.00	\$994.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$300.00	\$1,100,000.00 \$243,000.00 \$225,000.00 \$250,000.00 \$2700,000.00 \$2700,000.00 \$140,617,94 \$2,287,197,00 \$311,000.00 \$311,000.00 \$311,000.00 \$510,000.00 \$510,000.00 \$510,000.00 \$510,000.00 \$510,000.00	243 250 231.891 138 703,753 911
8 8 11 8.14.44 8 8 8 8.14.74	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN MISSOUR BANGORP, INC. SOUTHERN MISSOUR BANGORP, INC. SOUTHERN MISSOUR BANGORP, INC. SOUTHERN BANGSHARES, INC. SOUTHERN BANGSHARES, INC. SOUTHERST BANGSHARES, INC. SPIRIT BANGCORP, INC. ST. JOHES BANGSHARES, INC.	GREEWILLE SC. GR	2/27/2009 Preferred Stock of Warrants 2/27/2009 Preferred Stock of Varrants 1/22/2012 1/22/2013 1/22/2011 1/22/2009 Preferred Stock of Exercised Warrants 1/22/2009 Preferred Stock of Varrants 1/22/2009 Preferred Stock of Warrants 1/22/2011 1/22/2009 Preferred Stock of Warrants 1/22/2011 1/22/2009 Preferred Stock of Warrants 1/22/2015 1/22/2009 Preferred Stock of Warrants 1/22/2015 1/22/2009 Preferred Stock of Warrants 1/22/2015 1/22/2009 Preferred Stock of Warrants 1/22/2010 Preferred Stock of Exercised Warrants 1/22/2019 Preferred Stock of Exercised Warrants	\$4,882,000.00 \$5,000,000.00 \$9,550,000,000 \$2,760,000,000 \$70,000,000,000 \$18,215,000,000 \$30,000,000,000 \$30,000,000,000 \$30,000,000,000 \$50,000,000,000 \$50,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401.381.88 Sold, in full, warrants not outstanding \$5.718.111.14 Redeemed, in full, warrants not outstanding \$5.956.47.22 Redeemed, in full, warrants not outstanding \$13.504.763.89 Redeemed, in full, warrants not outstanding \$3.202.464.28 Sold, in full, warrants not outstanding \$3.202.464.28 Sold, in full, warrants not outstanding \$5.3202.464.28 Sold, in full, warrants not outstanding \$5.3202.464.28 Sold, in full, warrants not outstanding \$5.3202.464.28 Redeemed, in full, warrants not outstanding \$11.803.691.75 Sold, in full, warrants not outstanding \$11.803.691.75 Redeemed, in full, warrants not outstanding \$5.031.220.50 Redeemed, in full, warrants not outstanding \$5.575.7163.03 Redeemed, in full, warrants not outstanding	\$15,638,296.00 (\$234,574.44) 17,299 \$4,862,000.00 4,862 \$5,000,000.00 5,000 \$9,550,000.00 9,550 \$2,722,050.00 (\$25,000.00) \$70,000.000.00 70,000 \$18,215,000.00 18,215 \$9,000,000.00 (\$90,000.00) \$3,000.000.00 30,000 \$3,000.000.00 12,903,226	\$904.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$986.25 \$1,000.00 \$300.00 \$1,000.00 \$1,000.00	\$1,100,000.00 \$243,000.00 \$243,000.00 \$250,000.00 \$270,000.00 \$270,000.00 \$140,617,94 \$2,287,197,00 \$911,000.00 \$511,000.00 \$531,000.00 \$531,000.00 \$531,000.00 \$531,000.00 \$531,000.00	243 250 231.891 138 703,753 911
8 8 11 5,14,44 5	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERST BANGSHARES, INC. SOUTHERN HERST BANGSHARES, INC. SOUTHERN LILINOIS BANGORP, INC. SOUTHERN LILINOIS BANGORP, INC. SOUTHERN LILINOIS BANGORP, INC. SOUTHERN MESOURI BEANGORP, INC. SOUTHERN MESOURI BEANGORP, INC. SOUTHERN MESOURI BEANGORP, INC. SOUTHERN SERVICE BANGSHARES, INC. SOUTHERN SEARCH BANGSHARES, INC. STUDIES BANGSHARES, INC. STANDARD BANGSHARES, INC.	GREEWILLE SC. GREEWALLE SC. GREEWALLE SC. GREEWALLE SC. GLEVELAND TN. CLEVELAND TN. CARM B. CARMA BLUFF MO. POPLAR BLUFF MO. SYLACAUGA AL. SYL	2/27/2009 Proferred Stock of Warrants 2/27/2009 Proferred Stock of Exercised Warrants 115/2009 Proferred Stock of Exercised Warrants 115/2009 Proferred Stock of Exercised Warrants 12/2/2009 Proferred Stock of Exercised Warrants 12/2/2009 Proferred Stock of Warrants 12/2/2009 Proferred Stock of Warrants 12/2/2009 Proferred Stock of Exercised Warrants 13/2/2009 Proferred Stock of Exercised Warrants 11/2/2018 13/2009 Proferred Stock of Exercised Warrants 11/2/2019 Proferred Stock of Exercised Warrants 11/2/2019 Proferred Stock of Exercised Warrants 12/2/2009 Proferred Stock of Exercised Warrants	\$4,862,000.00 \$5,000,000.00 \$9,550,000,00 \$2,760,000.00 \$70,000,000.00 \$18,215,000,00 \$30,000,000.00 \$30,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401.361.89 Sold, in full, warrants not outstanding \$5,718.111.14 Redeemed, in full, warrants not outstanding \$5,718.111.14 Redeemed, in full, warrants not outstanding \$13,504,763.89 Redeemed, in full, warrants not outstanding \$13,504,763.89 Sold, in full, warrants not outstanding \$3,202,464.28 Sold, in full, warrants not outstanding \$3,202,464.28 Redeemed, in full, warrants not outstanding \$21,632,686.61 Redeemed, in full, warrants not outstanding \$11,803,691.75 Sold, in full, warrants not outstanding \$11,803,691.75 Redeemed, in full, warrants not outstanding \$5,031,220.50 Redeemed, in full, warrants not outstanding	\$15,638,296.00 (\$234.574.44) 17,299 \$4,862.000.00 4,862 \$5,000.000.00 5,000 \$9,550.000.00 9,550 \$2,722.050.00 (\$25,000.00) \$70,000.000.00 70,000 \$182.15.000.00 182.15 \$9,900.000.00 182.15 \$9,000.000.00 30,000 \$3,000.000.00 30,000.00	\$994.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$300.00	\$1,100,000.00 \$243,000.00 \$225,000.00 \$225,000.00 \$2,2700,000.00 \$140,617,94 \$2,287,197.00 \$911,000.00 \$311,000.00 \$531,941,75 \$150,000.00 \$531,941,75	243 250 231,891 138 703,753 911 1,500
8.14,44 8.14,44 8.14,44 11.61	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN LAUNGS BANGSHARES, INC. SOUTHERN LAUNGS BANGSHARES, INC. SOUTHERN MISSOUR BANGSHARES, INC. SOUTHERN MISSOUR BANGSHARES, INC. SOUTHERN BANGSHARES, INC. SPIRIT BANGCORP, INC. STJOHNS BANGSHARES, INC. STANDARD BANGSHARES, INC.	GREEWILLE SC. GR	2/27/2009 Preferred Stock of Warrants 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2012 778/2013 778/2011 778/2011 778/2011 778/2015	\$4,862,000.00 \$5,000,000.00 \$9,550,000,00 \$2,760,000.00 \$70,000,000 \$18,215,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401.361.80 Sold, in full, warrants not outstanding  \$5,718.111.14 Researed, in full, warrants not outstanding  \$5,718.111.14 Researed, in full, warrants not outstanding  \$13,504.763.80 Researed, in full, warrants not outstanding  \$3,002.464.28 Sold, in full, warrants not outstanding  \$3,002.464.28 Sold, in full, warrants not outstanding  \$21,032.688.61 Researed, in full, warrants not outstanding  \$11,003.691.75 Sold, in full, warrants not outstanding  \$11,003.691.75 Sold, in full, warrants not outstanding  \$5,031.200.50 Researed, in full, warrants not outstanding  \$5,031.200.50 Researed, in full, warrants not outstanding  \$6,031.200.50 Researed, in full, warrants not outstanding  \$6,031.200.50 Researed, in full, warrants not outstanding	\$15,638,296.00 (\$234,574.44) 17,299 \$4,862,000.00 4,862 \$5,000,000.00 5,000 \$9,550,000.00 9,550 \$2,722,050.00 (\$25,000.00) \$70,000.000.00 70,000 \$18,215,000.00 18,215 \$9,000,000.00 (\$90,000.00) \$3,000.000.00 30,000 \$3,000.000.00 12,903,226	\$904.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$986.25 \$1,000.00 \$300.00 \$1,000.00 \$1,000.00	\$1,100,000.00 \$243,000.00 \$225,000.00 \$250,000.00 \$2700,000.00 \$2700,000.00 \$140,617,94 \$2,287,197,00 \$311,000.00 \$311,000.00 \$311,000.00 \$510,000.00 \$510,000.00 \$510,000.00 \$510,000.00 \$510,000.00	243 250 231,891 138 703,753 911 1,500
8 8 11 5,14,44 5 8 8 8,14,74	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN LUNGS BANGSHARES, INC. SOUTHERN LUNGS BANGSHARES, INC. SOUTHERN MISSOUR BANGORP, INC. SOUTHERN MISSOUR BANGORP, INC. SOUTHERN MISSOUR BANGORP, INC. SOUTHERN BANGSHARES, INC. SOUTHERN BANGSHARES, INC. SOUTHERN BANGSHARES, INC. SOUTHERS BANGSHARES, INC. SPIRIT BANGSCOP, INC. SOUTHERS BANGSHARES, INC. SPIRIT BANGSCOP, INC. STADARD BANGSHARES,	GREEWALLE   SC	2277/2009 Preferred Stock of Warrants 7782012 77282012 77282012 77282012 77282012 77282012 77282012 77282012 77282012 77282012 77282009 Preferred Stock of Exercised Warrants 77282011 12582008 Preferred Stock of Warrants 77282011 511282015 511282015 511282015 811282015 811282015 811282015 811282015 811282015 811282015 811282011 811282011 811282011 811282011 811282011 811282011 811282009 Preferred Stock of Exercised Warrants 811282009 Preferred Sto	\$4,882,000.00 \$5,000,000.00 \$9,550,000,000 \$2,760,000,000 \$70,000,000,000 \$18,215,000,000 \$18,215,000,000 \$30,000,000,000 \$30,000,000,000 \$30,000,000,000 \$30,000,000,000 \$30,882,000,000,000 \$1,697,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401.361.89 Sold, in full, warrants not outstanding \$5,718.111.14 Redeemed, in full, warrants not outstanding \$5,718.111.14 Redeemed, in full, warrants not outstanding \$13,504,763.89 Redeemed, in full, warrants not outstanding \$13,504,763.89 Redeemed, in full, warrants not outstanding \$3,202,464.28 Sold, in full, warrants not outstanding \$3,202,464.28 Sold, in full, warrants not outstanding \$2,1832,686.61 Redeemed, in full, warrants not outstanding \$11,603,691.75 Sold, in full, warrants not outstanding \$11,603,691.75 Sold, in full, warrants not outstanding \$5,031,220.50 Redeemed, in full, warrants not outstanding \$6,2514,919.19 Redeemed, in full, warrants not outstanding	\$15,638,296.00 (\$234,574.44) 17,299 \$4,862,000.00 4,862 \$5,000,000.00 5,000 \$9,550,000.00 9,550 \$2,722,050.00 (\$25,000.00) \$70,000.000.00 70,000 \$18,215,000.00 18,215 \$9,000,000.00 (\$90,000.00) \$3,000.000.00 30,000 \$3,000.000.00 12,903,260	\$904.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$986.25 \$1,000.00 \$300.00 \$1,000.00 \$1,000.00	\$1,100,000.00 \$243,000.00 \$225,000.00 \$225,000.00 \$2,2700,000.00 \$140,617,94 \$2,287,197.00 \$911,000.00 \$311,000.00 \$531,941,75 \$150,000.00 \$531,941,75	243 250 231,891 138 703,753 911 1,500
8.14,44 8.14,44 8.14,44 11.61	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN MISSOUR BANGORP, INC. SOUTHERN BANGSHARES, INC. SOUTHERS TABANGSHARES, INC. SPIRIT BANGORP, INC. SPIRIT BANGORP, INC. SPIRIT BANGORP, INC. STANDARS BANGSHARES, INC. STANDARD BANGSHARES, INC. STANDBARD	GREEWILLE SC. GREEWILLE SC. GREEWILLE SC. GREEWILLE SC. CLEVELAND TN. CLEVELAND TN. CARM IL. CARM IL. POPULAR BLUFF MO. POPULAR BLUFF MO. SYLACAUGA AL. SYLA	2/27/2009 Preferred Stock of Warrants 7/28/2012 7/28/2012 7/28/2012 7/28/2012 7/28/2012 7/28/2012 7/28/2012 7/28/2012 7/28/2011 10.28/2011 11.28/2009 Preferred Stock of Exercised Warrants 10/28/2019 11.28/2009 Preferred Stock of Stock of Warrants 11.28/2009 Preferred Stock of Warrants 12.28/2011 12.28/2009 Preferred Stock of Warrants 12.28/2011 12.28/2009 Preferred Stock of Exercised Warrants 10.21/2013 12.28/2009 Preferred Stock of Exercised Warrants 10.21/2013 12.28/2009 Preferred Stock of Exercised Warrants 12.28/2019 12.28/2019 Preferred Stock of Exercised Warrants 12.28/2019 Preferred Stock of Exercised Warrants 12.28/2019 Preferred Stock of Exercised Warrants 12.28/2019 Preferred Stock of Warrants 12.28/2019 Subcritinated Debenhures of Exercised Warrants 12.28/2015 Subcritinated Debenhures of Exercised Warrants 12.28/2019 Preferred Stock of Exercised Warrants 12.28/2019 Subcritinated Debenhures of Exercised Warrants 12.28/2019 Preferred Stock of Exercised Warrants	\$4,862,000.00 \$5,000,000.00 \$9,550,000,00 \$2,760,000.00 \$70,000,000 \$18,215,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401.361.80 Sold, in full, warrants not outstanding  \$5,718.111.14 Researed, in full, warrants not outstanding  \$5,718.111.14 Researed, in full, warrants not outstanding  \$13,504.763.80 Researed, in full, warrants not outstanding  \$3,002.464.28 Sold, in full, warrants not outstanding  \$3,002.464.28 Sold, in full, warrants not outstanding  \$21,032.688.61 Researed, in full, warrants not outstanding  \$11,003.691.75 Sold, in full, warrants not outstanding  \$11,003.691.75 Sold, in full, warrants not outstanding  \$5,031.200.50 Researed, in full, warrants not outstanding  \$5,031.200.50 Researed, in full, warrants not outstanding  \$6,031.200.50 Researed, in full, warrants not outstanding  \$6,031.200.50 Researed, in full, warrants not outstanding	\$15,638,296.00 (\$234,574.44) 17,299 \$4,862,000.00 4,862 \$5,000.000.00 5,000 \$9,550,000.00 9,550 \$2,722,050,00 (\$25,000.00) \$70,000 \$70,000,000.00 18,215 \$9,000,000.00 30,000 \$3,000,000.00 12,003,226 \$36,842,000.00 36,842	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4.65 \$1,000.00 \$1,000.00	\$1,100,000.00 \$243,000.00 \$225,000.00 \$225,000.00 \$227,000.00 \$27,000.00 \$140,617,94 \$22,271,97,00 \$311,000.00 \$311,000.00 \$311,000.00 \$510,000.00 \$510,000.00 \$510,000.00 \$510,000.00 \$510,000.00	2433.891 231.891 138 703.753 911 1.500 150
8 8 8 8 8 8 8 11.61 11.61 15.17.44 8.11	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN MISSOURE BANGORP, INC. SOUTHERN MISSOURE BANGORP, INC. SOUTHERN MISSOURE BANGORP, INC. SOUTHERN MISSOURE BANGORP, INC. SOUTHERN BANGSHARES, INC. SOUTHERS THE BANGSHARES, INC. SPIRIT BANGSCOPE, INC. ST. JOHNS BANGSHARES, INC. ST. JOHNS BANGSHARES, INC. ST. JOHNS BANGSHARES, INC. STATE BANGORP, INC. STATE BANGORP, INC. STATE BANGSORP, INC. INALETY NATIONAL BANGORP STATE BANG ORP, INC. INALETY NATIONAL BANGORP STATE BANG ORP INC. INALETY NATIONAL BANGORP STATE BANGSHARES, INC.	GREEWILLE SC. GR	2277/2009 Preferred Stock of Warrants 7782012 7782012 7782012 7782012 7782012 7782012 7782012 7782012 7782012 7782012 7782012 7782012 7782012 7782012 7782012 7782012 7782012 7782013 7782013 7782011	\$4,882,000,000 \$5,000,000,000 \$9,550,000,000 \$2,760,000,000 \$70,000,000,000 \$18,215,0000,000 \$30,000,000,000 \$	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401.361.88 Sold, in full, warrants not outstanding \$5,718.111.14 Researed, in full, warrants not outstanding \$5,718.111.14 Researed, in full, warrants not outstanding \$13,504.763.89 Researed, in full, warrants not outstanding \$13,504.763.89 Researed, in full, warrants not outstanding \$3,002.464.28 Sold, in full, warrants not outstanding \$3,202.464.28 Researed, in full, warrants not outstanding \$21,632.688.61 Researed, in full, warrants not outstanding \$11,603.691.75 Sold, in full, warrants not outstanding \$11,603.691.75 Sold, in full, warrants not outstanding \$5,031,220.50 Researed, in full, warrants not outstanding \$2,031,220.50 Researed, in full, warrants not outstanding \$2,031,220.50 Researed, in full, warrants not outstanding \$2,030,290.10 Researed, in full, warrants not outstanding \$2,030,290.10 Researed, in full, warrants not outstanding	\$15,638,296.00 (\$234,574.44) 17,299 \$4,862,000.00 4,862 \$5,000.000.00 5,000 \$9,550,000.00 9,550 \$2,722,050,00 (\$25,000.00) \$70,000,000.00 70,000 \$18,215,000.00 18,215 \$9,000,000.00 18,215 \$9,000,000.00 18,215 \$9,000,000.00 12,003,226 \$36,642,000.00 36,642	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4.65 \$1,000.00 \$1,000.00	\$1,100,000.00 \$243,000.00 \$225,000.00 \$225,000.00 \$227,000.00 \$27,000.00 \$140,617,94 \$22,271,97,00 \$311,000.00 \$311,000.00 \$311,000.00 \$510,000.00 \$510,000.00 \$510,000.00 \$510,000.00 \$510,000.00	2433.891 231.891 138 703.753 911 1.500 150
8.14,44 8.14,44 8.14,44 11.61	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN MISSOURI BANGSHARES, INC. SOUTHERN BANGSHARES, INC. SOUTHERN BANGSHARES, INC. SOUTHERN BANGSHARES, INC. SOUTHERN BANGSHARES, INC. SOUTHERST BANGSHARES, INC. SOVEREIGN BANGSHARES, INC. SOVEREIGN BANGSHARES, INC. SOVEREIGN BANGSHARES, INC. SPIRIT BANGCORP, INC. SPIRIT BANGCORP, INC. SPIRIT BANGCORP, INC. STANDARD BANGSHARES, INC. STANDARD BANG	GREEWILLE SC. GREEWILLE SC. GREEWILLE SC. GREEWILLE SC. GREEWILLE SC. GLEVELAND TN. GLEVELAND TN. GLEVELAND TN. GLEVELAND TN. GREME L. GREWENDO M. GREEWING L. GREEWI	2/27/2009 Preferred Stock of Warrants 2/27/2009 Preferred Stock of Exercised Warrants 9/27/2011 19/27/2009 Preferred Stock of Exercised Warrants 19/27/2011 19/27/2009 Preferred Stock of Exercised Warrants 19/27/2015	\$4,882,000.00 \$5,000,000.00 \$9,550,000,000 \$2,760,000.00 \$70,000,000.00 \$18,215,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$3,000,000.00 \$36,842,000,00 \$16,97,000.00 \$50,000,000.00 \$1,697,000.00 \$50,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,401,361,89 Sold, in full, warrants not outstanding \$5,718,111,14 Redeemed, in full, warrants not outstanding \$5,505,472,22 Redeemed, in full, warrants not outstanding \$13,504,763,89 Redeemed, in full, warrants not outstanding \$3,302,464,28 Sold, in full, warrants not outstanding \$3,202,464,28 Sold, in full, warrants not outstanding \$2,21,632,666,61 Redeemed, in full, warrants not outstanding \$11,603,691,75 Sold, in full, warrants not outstanding \$11,603,691,75 Sold, in full, warrants not outstanding \$5,031,220,50 Redeemed, in full, warrants not outstanding \$5,031,20,50 Redeemed, in full, warrants not outstanding \$5,031,20,50 Redeemed, in full, warrants not outstanding \$2,531,20,50 Redeemed, in full, warrants not outstanding \$2,503,290,18 Redeemed, in full, warrants not outstanding \$2,030,290,18 Redeemed, in full, warrants not outstanding	\$15,638,296,00 (\$234,574,44) 17,299 \$4,862,000,00 4,862 \$5,000,000,00 5,000 \$9,550,000,00 9,550 \$2,722,050,00 (\$25,000,00) \$70,000,000,00 70,000 \$18,215,000,00 18,215 \$9,000,000,00 19,215 \$9,000,000,00 19,215 \$9,000,000,00 11,290,326 \$18,842,000,00 11,290,326 \$18,842,000,00 11,897,000 \$11,697,000 \$11,697,000,00 11,697,000 \$12,500,000,00 11,697,000 \$12,500,000,00 11,697,000 \$12,500,000,00 11,697,000 \$12,500,000,00 11,697,000 \$12,500,000,00 11,697,000 \$12,500,000,00 11,697,000 \$12,500,000,00 11,697,000	\$904.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,65 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,100,000.00 \$243,000.00 \$243,000.00 \$250,000.00 \$2,2700,000.00 \$140,617.94 \$2,287,197.00 \$911,000.00 \$911,000.00 \$510,000.00 \$510,000.00 \$100,566.69 \$51,000.00 \$510,566.69 \$51,000.00 \$52,500,000.00 \$52,500,000.00	243.250 250.231.891 138 703.753 911 1.500 488.847 51.000
8 8 8 8 8 8 8 11.61 11.61 15.17.44 8.11	SOUTHERN FIRST BANGSHARES, INC.  SOUTHERN HERITAGE BANGSHARES, INC.  SOUTHERN HERITAGE BANGSHARES, INC.  SOUTHERN HERITAGE BANGSHARES, INC.  SOUTHERN HAUNGIS BANGGORP, INC.  SOUTHERN MISSOURE BANGGORP, INC.  SOUTHERN BANGSHARES, INC.  SOUTHERS THE BANGGORP, INC.  SOUTHERS THE BANGGORP, INC.  SOUTHWEST BANGSHARES, INC.  SOUTHWEST BANGGORP, INC.  STRIPT BANGGORP, INC.  STRIPT BANGGORP, INC.  STRIPT BANGGORP, INC. 'VALLEY HATTONAL BANGGORP  STATE BANGGORP, IN	GREEWILLE SC. GR	2/27/2009 Preferred Stock of Warrants 7/26/2012 7/26/2012 7/26/2012 7/26/2012 7/26/2012 7/26/2012 7/26/2012 7/26/2012 7/26/2011 10/26/2009 Preferred Stock of Exercised Warrants 10/26/2009 Preferred Stock of Warrants 10/26/2009 Preferred Stock of Warrants 10/26/2009 Preferred Stock of Warrants 11/26/2009 Preferred Stock of Warrants 11/26/2013 11/26/2014 11/26/2015 11/2	\$4,882,000,000 \$5,000,000,000 \$9,550,000,000 \$2,760,000,000 \$70,000,000,000 \$18,215,0000,000 \$30,000,000,000 \$	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19,401,361,80 Sold, in full, warrants not outstanding \$5,718,111,14 Redeemed, in full, warrants not outstanding \$5,718,111,14 Redeemed, in full, warrants not outstanding \$13,504,763,89 Redeemed, in full, warrants not outstanding \$13,504,763,89 Redeemed, in full, warrants not outstanding \$3,202,464,28 Sold, in full, warrants not outstanding \$3,202,464,28 Sold, in full, warrants not outstanding \$21,632,686,61 Redeemed, in full, warrants not outstanding \$11,603,691,75 Sold, in full, warrants not outstanding \$11,603,691,75 Sold, in full, warrants not outstanding \$5,031,220,50 Redeemed, in full, warrants not outstanding \$75,757,163,03 Redeemed, in full, warrants not outstanding \$2,030,290,18 Redeemed, in full, warrants not outstanding \$2,030,290,18 Redeemed, in full, warrants not outstanding \$2,030,290,18 Redeemed, in full, warrants not outstanding \$3,030,290,18 Redeemed, in full, warrants not outstanding \$4,008,472,22 Redeemed, in full, warrants not outstanding \$5,008,472,22 Redeemed, in full, warrants not outstanding	\$15,638,296.00 (\$234.574.44) 17.299 \$4,862.000.00 4,862 \$5,000.000.00 5,000 \$9,550.000.00 9,550 \$2,722.050.00 (\$25,000.00) \$70,000 \$118,215.000.00 12,903.228 \$3,000.000.00 12,903.228 \$36,842.000.00 12,897.000 \$11,897.000.00 12,897.000 \$11,897.000.00 12,897.000 \$11,897.000.00 12,897.000 \$11,897.000.00 12,897.000 \$11,897.000.00 12,897.000 \$11,597.000.00 12,897.000 \$11,597.000.00 12,897.000 \$11,597.000.00 13,875.000 \$11,597.000.00 15,500.000 15,500.000 \$11,500.000.00 15,500.000 15,5	\$904.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,65 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,100,000 00 \$245,000,00 \$256,000,00 \$250,000,00 \$2,700,000,00 \$140,617,94 \$2,287,197,00 \$311,000,00 \$311,000,000 \$31,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000	243.250 250.231.891 138 703.753 911 1.500 488.847 51.000
44 11 11 8.14.44 8 8 8.14.74 11.61 15.17.44 8.11	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERST BANGSHARES, INC. SOUTHERN HERST BANGSHARES, INC. SOUTHERN LEUNOIS BANGORP, INC. SOUTHERN LEUNOIS BANGORP, INC. SOUTHERN HEUNOIS BANGORP, INC. SOUTHERN MENOIS BANGORP, INC. SOUTHERN MESOURI BEANGORP, INC. SOUTHERN MESOURI BEANGORP, INC. SOUTHERST BANGSHARES, INC. STANDARD BANGSHARES, INC. STATE STATE BANGSHARES, INC. STATE BANGSHARES, INC. STATE BANGSHARES, INC. STATE BANGSHARES, INC. ST	GREEWILLE SC. GREEWALLE SC. GREEWALLE SC. GREEWALLE SC. GLEYELAND TN. CLEWELAND TN. CLEWELAND TN. CARM IL. CARM	2/27/2009 Proferred Stock of Warrants 2/27/2009 Proferred Stock of Exercised Warrants 18/2009 Proferred Stock of Exercised Warrants 19/2009 Proferred Stock of Exercised Warrants 19/2009 Proferred Stock of Exercised Warrants 19/2009 Proferred Stock of Exercised Warrants 19/2009 Proferred Stock of Warrants	\$4,882,000.00 \$5,000,000.00 \$9,550,000,000 \$2,760,000.00 \$70,000,000.00 \$18,215,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$3,000,000.00 \$36,842,000,00 \$16,97,000.00 \$50,000,000.00 \$1,697,000.00 \$50,000,000.00	\$0.00 \$0.00	\$19,401,361,89 Sold, in full, warrants not outstanding \$5,718,111,14 Redeemed, in full, warrants not outstanding \$5,505,472,22 Redeemed, in full, warrants not outstanding \$13,504,763,89 Redeemed, in full, warrants not outstanding \$3,302,464,28 Sold, in full, warrants not outstanding \$3,202,464,28 Sold, in full, warrants not outstanding \$2,21,632,666,61 Redeemed, in full, warrants not outstanding \$11,603,691,75 Sold, in full, warrants not outstanding \$11,603,691,75 Sold, in full, warrants not outstanding \$5,031,220,50 Redeemed, in full, warrants not outstanding \$5,031,20,50 Redeemed, in full, warrants not outstanding \$5,031,20,50 Redeemed, in full, warrants not outstanding \$2,531,20,50 Redeemed, in full, warrants not outstanding \$2,503,290,18 Redeemed, in full, warrants not outstanding \$2,030,290,18 Redeemed, in full, warrants not outstanding	\$15,638,296.00 (\$234.574.44) 17.299 \$4,862.000.00 4,862 \$5,000.000.00 5,000 \$9,550.000.00 9,550 \$2,722.050.00 (\$25,000.00) \$70,000 \$118,215.000.00 12,903.228 \$3,000.000.00 12,903.228 \$36,842.000.00 12,897.000 \$11,897.000.00 12,897.000 \$11,897.000.00 12,897.000 \$11,897.000.00 12,897.000 \$11,897.000.00 12,897.000 \$11,897.000.00 12,897.000 \$11,597.000.00 12,897.000 \$11,597.000.00 12,897.000 \$11,597.000.00 13,875.000 \$11,597.000.00 15,500.000 15,500.000 \$11,500.000.00 15,500.000 15,5	\$904.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,65 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,100,000 00 \$245,000,00 \$245,000,00 \$250,000,00 \$2,270,000,00 \$2,270,000,00 \$140,617,94 \$2,287,197,00 \$110,000,00 \$31,941,75 \$150,000,00 \$510,000,000 \$510,000,000 \$510,000,000 \$510,000,000 \$510,000,000 \$510,000,000 \$510,000,000 \$510,000,000 \$510,000,000 \$510,000,000 \$510,000,000 \$510,000,000 \$510,000,000 \$510,000,000 \$510,000,000 \$510,000,000 \$510,000,000 \$510,000,000	2431.891 231.891 138 703.753 911 1.500 488.847 51.000
44 11 11 8.14.44 8 8 8.14.74 11.61 15.17.44 8.11	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN MISSOURI BANGORP, INC. SOUTHERN BANGSHARES, INC. SOUTHERN BANGSHARES, INC. SOUTHERN BANGSHARES, INC. SOUTHERS TA BANGSHARES, INC. SOUTHERS TA BANGSHARES, INC. SOUTHERS TA BANGSHARES, INC. SOUTHERS TO BANGSHARES, INC. SOVEREIGN BANGSHARES, INC. SOVEREIGN BANGSHARES, INC. SPIRIT BANGCORP, INC. SPIRIT BANGCORP, INC. STADADED BANGSHARES, INC. STADADED BANGSHARES, INC. STANDARD BANGSHARES, INC. STANDA	GREEWILLE SC. GREEWILLE SC. GREEWILLE SC. GREEWILLE SC. CLEVELAND TN. CLEVELAND TN. CARM IL. CARM IL. CARM IL. POPLAR BLUFF MO. SYLACAUGA AL. STILLWATER OK.	2/27/2009 Preferred Stock of Warrants 2/27/2009 Preferred Stock of Exercised Warrants 9/27/2011 1/28/2009 Preferred Stock of Exercised Warrants 9/28/2011 1/28/2009 Preferred Stock of Exercised Warrants 9/28/2015 1/28/2009 Preferred Stock of Warrants 9/28/2015 9/12/2009 Preferred Stock of Warrants 9/28/2015 9/28/2015 1/28/2009 Preferred Stock of Exercised Warrants 9/28/2015 1/28/2009 Preferred Stock of Exercised Warrants 1/28/2009 Preferred Stock of Exercised Warrants 9/28/2015 1/28/2009 Preferred Stock of Exercised Warrants 9/28/2013 1/28/2009 Preferred Stock of Exercised Warrants 1/28/2009 Subordinated Debentures of Exercised Warrants	\$4,882,000.00 \$5,000,000.00 \$9,550,000,000 \$2,760,000.00 \$70,000,000.00 \$18,215,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$3,000,000.00 \$36,842,000,00 \$16,97,000.00 \$50,000,000.00 \$1,697,000.00 \$50,000,000.00	\$0.00 \$0.00	\$19,401,361,89 Sold, in full, warrants not outstanding \$5,718,111,14 Redeemed, in full, warrants not outstanding \$5,505,472,22 Redeemed, in full, warrants not outstanding \$13,504,763,89 Redeemed, in full, warrants not outstanding \$3,302,464,28 Sold, in full, warrants not outstanding \$3,202,464,28 Sold, in full, warrants not outstanding \$2,21,632,666,61 Redeemed, in full, warrants not outstanding \$11,603,691,75 Sold, in full, warrants not outstanding \$11,603,691,75 Sold, in full, warrants not outstanding \$5,031,220,50 Redeemed, in full, warrants not outstanding \$5,031,20,50 Redeemed, in full, warrants not outstanding \$5,031,20,50 Redeemed, in full, warrants not outstanding \$2,531,20,50 Redeemed, in full, warrants not outstanding \$2,503,290,18 Redeemed, in full, warrants not outstanding \$2,030,290,18 Redeemed, in full, warrants not outstanding	\$15,638,296,00 (\$234,574,44) 17,299 \$4,862,000,00 4,862 \$5,000,000,00 5,000 \$9,550,000,00 9,550 \$27,722,050,00 (\$25,000,00) \$70,000,000,00 70,000 \$18,215,000,00 18,215 \$9,000,000,00 19,200,000 \$30,000,000,00 12,200,000 \$18,000,000,00 12,200,000 \$18,000,000,00 12,200,000 \$18,000,000,00 18,000,000 \$10,000,000,00 19,000,000 \$10,000,000,00 19,000,000 \$10,000,000,00 19,000,000 \$11,000,000,000,000,000,000 \$11,000,000,000,000,000,000,000 \$11,000,000,000,000,000,000,000,000 \$11,000,000,000,000,000,000,000,000,000 \$11,000,000,000,000,000,000,000,000,000,	\$904.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,65 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,100,000.00 \$243,000.00 \$243,000.00 \$250,000.00 \$270,000.00 \$2750,000.00 \$3140,617,94 \$22,767,000 \$311,000.00 \$311,000.00 \$311,000.00 \$310,000.00	243.891 250 231.891 138 703.753 911 1.500 150 488.647 51.000 750 750
44 5.14.44 6.14.74 11.61 15.17.44 8.11 15.17.44 8.11 15.17.66 12.16	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN HERITAGE BANCSHARES, INC.  SOUTHERN HERITAGE BANCSHARES, INC.  SOUTHERN HERITAGE BANCSHARES, INC.  SOUTHERN HAUNGS BANCORP, INC.  SOUTHERN MISSOURI BANCORP, INC.  SOUTHERN BANCSHARES, INC.  SOUTHERS TARNOSHARES, INC.  SPIRIT BANCORP, INC.  SOUTHERS TARNOSHARES, INC.  SPIRIT BANCORP, INC.  SIPRIT BANCORP, INC.  STATE BANCORPH INC.  STATE	GREEWILLE SC. GREEWALLE SC. GREEWALLE SC. GREEWALLE SC. GLEVELAND TN. CLEWELAND TN. CLEWELAND TN. CARM IL. COMM. SC. COMM. ST. COMM. SC.	2/27/2009 Preferred Stock of Warrants 778/2019 5116/2009 Preferred Stock of Exercised Warrants 198/2011 11/23/2009 Preferred Stock of Exercised Warrants 198/2011 11/23/2009 Preferred Stock of Exercised Warrants 198/2011 11/23/2009 Preferred Stock of Warrants 198/2015 198/2016 198/2009 Preferred Stock of Warrants 198/2016 198/2016 198/2016 198/2017 198/2018 198/2011 198/2010 198/	\$4,882,000.00 \$5,000,000.00 \$9,550,000,00 \$2,760,000.00 \$70,000,000,00 \$16,215,000,000 \$30,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00	\$0.00 \$0.00	\$19,401,361,80 Sold, in full, warrants not outstanding \$5,718,111,14 Researed, in full, warrants not outstanding \$5,718,111,14 Researed, in full, warrants not outstanding \$13,504,763,80 Researed, in full, warrants not outstanding \$13,504,763,80 Researed, in full, warrants not outstanding \$3,002,464,28 Sold, in full, warrants not outstanding \$2,21,532,688,61 Researed, in full, warrants not outstanding \$11,603,691,75 Sold, in full, warrants not outstanding \$11,603,691,75 Sold, in full, warrants not outstanding \$15,757,163,00 Researed, in full, warrants not outstanding \$5,531,220,50 Researed, in full, warrants not outstanding \$1,531,491,492,50 Researed, in full, warrants not outstanding \$2,531,491,491,492,50 Researed, in full, warrants not outstanding \$3,531,491,491,491,491,491,491,491,491,491,49	\$15,638,296.00 (\$234.574.44) 17.299 \$4,862.000.00 4,862 \$5,000.000.00 5,000 \$9,550.000.00 9,550 \$2,722.050.00 (\$25,000.00) \$70,000 \$118,215.000.00 12,903.228 \$3,000.000.00 12,903.228 \$36,842.000.00 12,897.000 \$11,897.000.00 12,897.000 \$11,897.000.00 12,897.000 \$11,897.000.00 12,897.000 \$11,897.000.00 12,897.000 \$11,897.000.00 12,897.000 \$11,597.000.00 12,897.000 \$11,597.000.00 12,897.000 \$11,597.000.00 13,875.000 \$11,597.000.00 15,500.000 15,500.000 \$11,500.000.00 15,500.000 15,5	\$904.00 \$1,000.00	\$1,100,000 00 \$245,000,00 \$225,000,00 \$225,000,00 \$2,2760,000,00 \$3,2760,000,00 \$146,617,94 \$22,287,197,00 \$911,000,00 \$911,000,00 \$191,000,000 \$100	2431.891 231.891 138 703.753 911 1,500 150 488.847 51.000 750 2,768.104 1,245.000
8.14,44 8.8.14,44 8.8.14,74 11.61 15.17,44 8.11	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HEIRST BANGSHARES, INC. SOUTHERN MESSOUR BANGSHARES, INC. SOUTHERST BANGSHARES, INC. STANDARD BANGSHA	GREEWILLE SC. GREEWALLE SC. GREEWALLE SC. GREEWALLE SC. GLEVELAND TN. CLEWELAND TN. CLEWELAND TN. CARM. BL. CARM. BL	2/27/2009 Preferred Stock of Warrants 2/27/2009 Preferred Stock of Exercised Warrants 19/2009 Preferred Stock of Exercised Warrants 19/2009 Preferred Stock of Exercised Warrants 19/2009 Preferred Stock of Exercised Warrants 19/2009 Preferred Stock of Warrants	\$4,882,000.00 \$5,000,000.00 \$9,550,000,000 \$2,760,000,000 \$70,000,000,000 \$18,215,000,000 \$30,000,000,000 \$30,000,000,000 \$30,000,000,000 \$30,842,000,000 \$16,970,000,000 \$50,000,000,000 \$15,000,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000,000 \$15,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000,000 \$15,000,000,000,000,000,000,000,000,000,0	\$0.00 \$0.00	\$15,401,361,88 Sold, in full, warrants not outstanding \$5,718,111,14 Redeemed, in full, warrants not outstanding \$13,504,763,89 Redeemed, in full, warrants not outstanding \$13,504,763,89 Redeemed, in full, warrants not outstanding \$3,302,464,28 Sold, in full, warrants not outstanding \$3,202,464,28 Sold, in full, warrants not outstanding \$2,21,632,666,61 Redeemed, in full, warrants not outstanding \$11,603,691,75 Sold, in full, warrants not outstanding \$11,603,691,75 Sold, in full, warrants not outstanding \$5,031,220,50 Redeemed, in full, warrants not outstanding \$5,031,220,50 Redeemed, in full, warrants not outstanding \$5,031,220,50 Redeemed, in full, warrants not outstanding \$2,531,205,77,163,03 Redeemed, in full, warrants not outstanding \$2,530,299,18 Redeemed, in full, warrants not outstanding \$2,030,299,18 Redeemed, in full, warrants not outstanding	\$15,638,296,00 (\$234,574,44) 17,299 \$4,862,000,00 4,862 \$5,000,000,00 5,000 \$9,550,000,00 9,550 \$27,722,050,00 (\$25,000,00) \$70,000,000,00 70,000 \$18,215,000,00 18,215 \$9,000,000,00 19,200,000 \$30,000,000,00 12,200,000 \$18,000,000,00 12,200,000 \$18,000,000,00 12,200,000 \$18,000,000,00 18,000,000 \$10,000,000,00 19,000,000 \$10,000,000,00 19,000,000 \$10,000,000,00 19,000,000 \$11,000,000,000,000,000,000 \$11,000,000,000,000,000,000,000 \$11,000,000,000,000,000,000,000,000 \$11,000,000,000,000,000,000,000,000,000 \$11,000,000,000,000,000,000,000,000,000,	\$904.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,65 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,100,000.00 \$243,000.00 \$243,000.00 \$250,000.00 \$270,000.00 \$2750,000.00 \$3140,617,94 \$22,767,000 \$311,000.00 \$311,000.00 \$311,000.00 \$310,000.00	2431.891 231.891 138 703.753 911 1,500 150 488.847 51.000 750 2,768.104 1,245.000
8 8 9,14,44 8 8 8 11,61 11,61 15,17,44 8,11,36 12,16 12,16 11,14,15	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN MISSOURE BANGORP, INC. SOUTHERN MISSOURE BANGORP, INC. SOUTHERN MISSOURE BANGORP, INC. SOUTHERN MISSOURE BANGORP, INC. SOUTHERN BASSOURE BANGORP, INC. SOUTHERN BANGSHARES, INC. SOUTHERS THE BANGSHARES, INC. SPIRIT BANGCORP, INC. SPIRIT BANGCORP, INC. SPIRIT BANGCORP, INC. STADDARD BANGSHARES, INC. STANDARD BANGSHARES, INC. STANDARD BANGSHARES, INC. STANDARD BANGSHARES, INC. STANDARD BANGSHARES, INC. STATE BANGOORP, INC. 'VALLEY HATTONAL BANGORP STATE BANGSHARES, INC. STATE BANG	GREEWILLE SC. GREEWINGOD MS.	2/27/2009 Preferred Stock of Warrants 7/26/2012 7/26/2012 7/26/2012 7/26/2013 19/26/2011 19/26/2011 19/26/2011 19/26/2011 19/26/2011 19/26/2009 Preferred Stock of Exercised Warrants 19/26/2011 19/26/2009 Preferred Stock of Warrants 19/26/2011 19/26/2009 Preferred Stock of Warrants 19/26/2011 19/26/2009 Preferred Stock of Warrants 19/26/2009 Preferred Stock of Warrants 19/26/2015 19/26/2015 19/26/2015 19/26/2015 19/26/2016 19/26/2016 19/26/2016 19/26/2016 19/26/2016 19/26/2016 19/26/2016 19/26/2016 19/26/2016 19/26/2016 19/26/2016 19/26/2016 19/26/2016 19/26/2016 19/26/2019 19/	\$4,882,000.00 \$5,000,000.00 \$9,550,000,00 \$2,760,000.00 \$70,000,000,00 \$16,215,000,000 \$30,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00 \$3,000,000,000,00	\$0.00 \$0.00	\$19,401,361,80 Sold, in full, warrants not outstanding \$5,718,111,14 Researed, in full, warrants not outstanding \$5,718,111,14 Researed, in full, warrants not outstanding \$13,504,763,80 Researed, in full, warrants not outstanding \$13,504,763,80 Researed, in full, warrants not outstanding \$3,002,464,28 Sold, in full, warrants not outstanding \$2,21,532,688,61 Researed, in full, warrants not outstanding \$11,603,691,75 Sold, in full, warrants not outstanding \$11,603,691,75 Sold, in full, warrants not outstanding \$15,757,163,00 Researed, in full, warrants not outstanding \$5,531,220,50 Researed, in full, warrants not outstanding \$1,531,491,492,50 Researed, in full, warrants not outstanding \$2,531,491,491,492,50 Researed, in full, warrants not outstanding \$3,531,491,491,491,491,491,491,491,491,491,49	\$15,638,296.00 (\$234,574.44) 17,299 \$4,862,000.00 4,862 \$5,000.000.00 5,000 \$9,550,000.00 7,000 \$1,000,000.00 770,000 \$118,215,000,000 18,215 \$9,000,000.00 70,000 \$18,215,000,000 112,903,226 \$3,000,000.00 12,903,226 \$36,842,000.00 11,697,000 \$11,	\$904.00 \$1,000.00	\$1,100,000 00 \$245,000,00 \$225,000,00 \$225,000,00 \$2,2760,000,00 \$3,2760,000,00 \$146,617,94 \$22,287,197,00 \$911,000,00 \$911,000,00 \$191,000,000 \$100	2431.891 231.891 138 703.753 911 1,500 150 488.847 51.000 750 2,768.104 1,245.000

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	AB&T FINANCIAL CORPORATION STELLARONE CORPORATION	GASTONIA CHARLOTTESVILLE	NC 11/19/20 VA 12/28/20						\$815,100.00 \$22,500,000.00	2,964 \$275.00 22,500 \$1,000.00	(\$2,148,900.00)			
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA 12/18/20	13					422,000,000.00				\$2,920,000.00	302,623
1	STERLING BANCORP STERLING BANCORP	NEW YORK	NY 12/23/21 NY 4/27/21		\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding	\$42.000.000.00	42.000 \$1.000.00				
	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	NY 5/18/20	11					\$42,000,000.00	42,000 91,000.00			\$945,775.00	516,817
11	STERLING BANCSHARES, INC.	HOUSTON	TX 12/12/20	38 Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	\$125,198,000.00	125 198 \$1 000 00				
	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON HOUSTON	TX 5/5/20 TX 6/15/20	10					\$120,100,000.00	120,100 91,000.00			\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 12/5/20	08 Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding	\$114,772,740.00 (\$1,434,659	0.25) 5,738,637 \$20.00	(\$188,227,260.00)			
	ISTERLING FINANCIAL CORPORATION	SPOKANE SPOKANE MIDLAND PARK	WA 8/20/20 WA 9/19/20 NJ 1/30/20	12					\$114,772,740.00 (\$1,434,659	(.25) 5,738,837 \$20.00	(\$100,227,200.00)		\$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ 1/30/20	09 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding						
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 9/1/20 NJ 10/26/20						\$10,000,000.00	10,000 \$1,000.00			\$107,398.00	133,475
8,11,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 2/6/20	9 Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding						
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 1/12/20 SD 3/16/20	11					\$4,000,000.00 \$11,568,000.00	4,000 \$1,000.00 11,568 \$1,000.00			\$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 1/23/20	9 Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding						
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 3/26/20 PA 3/27/20	13					\$1,796,209.03 \$107.935.66	10,351 \$173.53 622 \$173.53	(\$8,554,790.97) (\$514.064.34)		\$130,704.17 \$8.358.99	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER ELMHURST	PA 4/9/20	13					(\$25,000	0.00)	(9014,004.04)		40,000.00	00
15,123	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST ELMHURST	IL 6/19/20 IL 7/16/20		\$15,000,000.00	\$0.00	\$24,929,429.70	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000,000 \$1.00			\$750,000.00	750,000
44	SUMMIT STATE BANK	SANTA ROSA	CA 12/19/20	08 Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding					\$750,000.00	730,000
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA 8/4/20 CA 9/14/20	11					\$8,500,000.00	8,500 \$1,000.00			\$315.000.00	239.212
11	SUN BANCORP, INC.	VINELAND	NJ 1/9/20		\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding					\$315,000.00	239,212
	SUN BANCORP, INC.	VINELAND	NJ 4/8/20	09					\$89,310,000.00	89,310 \$1,000.00				
11	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND ATLANTA	NJ 5/27/20 GA 11/14/20	38 Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772,51	Redeemed, in full; warrants not outstanding					\$2,100,000.00	1,620,545
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 12/31/20 GA 3/30/20	08	\$1,350,000,000.00									
	SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 3/30/20 GA 9/28/20	11					\$4,850,000,000.00	48,500 \$100,000.00			\$30,066,661.40	17,900,182
24,49,97	SUNTRUST BANKS, INC. SUPERIOR BANCORP INC.	BIRMINGHAM	AI 12/5/20	38 Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently Not Collectible					200,000,001.40	,500,102
8,11,14	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM MOUNT AIRY	AL 4/15/20 NC 1/0/20	11 09 Preferred Stock w/ Exercised Warrants	\$2.000.000.00	\$0.00	\$2 314 072 22	Redeemed, in full; warrants not outstanding			(\$69,000,000.00)			
	SURREY BANCORP	MOUNT AIRY	NC 12/29/20	10					\$2,000,000.00	2,000 \$1,000.00			\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES. INC.	LITITZ	PA 12/12/20	08 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$200,000,000,00	200.000 \$1.000.00				
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 4/21/20 PA 12/22/20	10					\$200,000,000.00 \$100,000,000.00	200,000 \$1,000.00 100,000 \$1,000.00				
8 11 14	SUSQUEHANNA BANCSHARES, INC.	LITITZ STERLING	PA 1/19/20	11	A	***	04 === ===	Dedesard is fell warmer					\$5,269,179.36	3,028,264
0,11,14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IL 4/10/20 IL 8/31/20	11	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00	200
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA 12/12/20	08 Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding					4200,000	200
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 12/23/21 CA 6/16/21	10					\$235,000,000.00	235,000 \$1,000.00			\$6.820,000,00	354 058
14,15,44	SWORD FINANCIAL CORPORATION	HORICON	WI 5/8/20	99 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding					40,020,000	001,000
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS	WI 9/15/20	11 08 Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1.100.614.626.20	Redeemed, in full; warrants outstanding	\$13,644,000.00	13,644,000 \$1.00			\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP	COLUMBUS	GA 7/26/20	13					\$967,870,000.00	967,870 \$1,000.00				
8,103	SYRINGA BANCORP SYRINGA BANCORP	BOISE BOISE	ID 1/16/20 ID 1/31/20	09 Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently Not Collectible			(\$8,000,000.00)			
	TAYLOR CAPITAL GROUP	ROSEMONT		08 Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120.845.170.80	Sold, in full; warrants not outstanding						
	ITAYLOR CAPITAL GROUP	ROSEMONT	IL 6/19/20	12					\$93,659,350.50 (\$1,404,890	0.26) 104,823 \$893.50	(\$11,163,649.50)			
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	IL 7/18/20 SC 8/28/20	12 09 Subordinated Debentures w/ Exercised Warrants	\$9,720,000,00	\$0.00	\$11 611 381 34	Redeemed, in full; warrants not outstanding					\$9,839,273.00	1,462,647
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC 9/8/20	11					\$9,720,000.00	9,720,000 \$1.00			\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS	TX 1/16/20 TX 12/13/20	09 Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently Not Collectible			(\$11,730,000.00)			
11	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	THE WOODLANDS WAYZATA	MN 11/14/2	38 Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding			(911,730,000.00)			
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN 4/22/20 MN 12/21/20	09					\$361,172,000.00	361,172 \$1,000.00			\$9,449,980.56	3,199,988
8.11.14	TCNB FINANCIAL CORP	DAYTON	OH 12/23/20	08 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2.384.611.11	Redeemed, in full; warrants not outstanding						3,199,900
	TCNB FINANCIAL CORP	DAYTON	OH 8/3/20	11					\$2,000,000.00	2,000 \$1,000.00			\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN FRANKLIN	TN 12/19/20 TN 1/27/20	08 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	3 Currently Not Collectible			(\$30,000,000,00)			
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 12/23/20	38 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding			(000)000)			
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 4/26/20 TN 4/29/20	13					\$298,000.00 \$2,702,000.00	298 \$1,022.11 2,702 \$1,022.11		\$6,588.78 \$59,741.22	\$19,218.87 \$124,922.63	130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 5/31/20	13					(\$25,000	0.00)		900,141.EE	\$124,022.00	100
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX 1/16/20 TX 5/13/20	09 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75.000 \$1.000.00				
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 3/17/20						\$73,000,000.00	73,000 \$1,000.00			\$6,559,066.21	758,086
8,11,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 1/9/20	39 Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding	\$3,981,000.00				\$199,000.00	
8,14,44	TEXAS NATIONAL BANCORPORATION INC. THE ANB CORPORATION	JACKSONVILLE TERRELL		9 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding		3,981 \$1,000.00				199
	THE AND CORPORATION	TERRELL	TX 8/25/20						\$20,000,000.00	20,000 \$1,000.00			\$1,000,000.00	1,000
12,16	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE 12/12/20 DE 3/10/20	08 Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$45,220,000.00	45,220 \$1,000.00				
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE 9/8/20	10									\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK MOYOCK	NC 2/6/20 NC 12/3/20	09 Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	) Sold, in full; warrants not outstanding	\$1,742,850.00	4,021 \$433.44	(\$2,278,150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 2/13/20	9 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding			(,)			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION		KY 12/22/20 KY 11/23/20						\$17,000,000.00 \$17,000,000.00	17,000 \$1,000.00 17,000 \$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 5/29/20	13					\$17,000,000.00	11,000 91,000.00			\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO		09 Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	\$1,956,900.00	2 000 8652 20	(\$1,043,100.00)		\$402.161.00	407
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 12/10/20 WI 12/11/20	12					\$11.577.672.70	3,000 \$652.30 17,749 \$652.30	(\$6,171,327.30)		\$403,161.92 \$455,316.35	487 550
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 1/11/20	13	\$5,448,000.00	80.00	\$0.000.000.00	Redeemed, in full; warrants not outstanding	(\$135,345	5.73)				
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD	CT 12/19/20 CT 4/19/20	08 Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00			\$5,448,000.00	5,448 \$1,000.00			\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB	FI MIRA	NY 12/19/20	38 Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07	Redeemed, in full; warrants not outstanding						,
	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY 8/25/20 NY 5/6/20	11					\$9,090,000.00	9,090 \$1,000.00			\$1,486,292.07	151,030
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 1/9/20	9 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78	Redeemed, in full; warrants not outstanding					\$1,700,202.07	101,000
				ed l					\$12,500,000.00 \$2,500,000.00	12,500 \$1,000.00 2,500 \$1,000.00				
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME 8/24/21											
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME 3/27/20 ME 5/8/20	13					\$10,000,000.00	2,500 \$1,000.00 10,000 \$1,000.00				
11.20	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA	ME 3/27/20 ME 5/8/20 ME 5/28/20	13 13 15	PF 000 000 00	20.00	\$E 744 04F	Pedeamed in full upropts and extend to					\$389,077.67	226,819
11,36	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA DAMARISCOTTA	ME 3/27/20 ME 5/8/20 ME 5/28/20	13	\$5,000,000.00	\$0.00	\$5,714,215.56	Redeemed, in full; warrants not outstanding						
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA  DAMARISCOTTA  DAMARISCOTTA  HATTIESBURG  HATTIESBURG  HATTIESBURG	ME 3/27/21 ME 5/8/21 ME 5/28/21 MS 2/6/21 MS 9/29/21 MS 5/13/21	13   13   15   15   16   17   17   17   17   17   17   17					\$10,000,000.00	10,000 \$1,000.00			\$389,077.67 \$302,410.00	226,819 54,705
3,11,14	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCOPR, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG HATTIESBURG MOBEETIE	ME 3/27/21 ME 5/8/21 ME 5/28/21 MS 2/6/21 MS 9/29/21 MS 5/13/21 TX 2/27/21	13   13   15   15   15   16   17   17   17   17   17   17   17	\$731,000.00	\$0.00 \$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$5,000,000.00	10,000 \$1,000.00 5,000 \$1,000.00			\$302,410.00	
3,11,14	THE FIRST BANCORP, INC. THE FIRST BANCORP INC. THE FIRST BANCORP INC. THE FIRST BANCORP INC. THE FIRST BANCSHARES, INC. THE FIRST STATE BANC OF MORE TIE THE FIRST STATE BANC OF MORE TIE THE FIRST STATE BANC OF MORE TIE	DAMARISCOTTA  DAMARISCOTTA  DAMARISCOTTA  HATTIESBURG  HATTIESBURG  HATTIESBURG  MOBEETIE  MOBEETIE  HAPPER	ME 3/27/2/ ME 5/8/2/ ME 5/8/2/ MS 5/26/2/ MS 9/29/2/ MS 9/29/2/ TX 2/27/2/ TX 4/14/2/ KS 2/6/2/	13			\$813,086.56		\$10,000,000.00 \$5,000,000.00 \$731,000.00	10,000 \$1,000.00 5,000 \$1,000.00 731 \$1,000.00			\$302,410.00 \$37,000.00	
,11,14	THE FIRST BANCORP, INC. THE FIRST BANCOHARES, INC. THE FIRST BANCO OF MORETIE THE FIRST BANCOHARES BANCOHAR	DAMARISCOTTA  DAMARISCOTTA  DAMARISCOTTA  HATTIESBURG  HATTIESBURG  HATTIESBURG  MOBEETIE  MOBEETIE  HAPPER	ME 3/27/2/ ME 5/8/2/ ME 5/8/2/ ME 5/28/2/ MS 2/6/2/ MS 9/29/2/ MS 9/29/2/ TX 2/27/2/ TX 4/14/2/ KS 2/6/2/ KS 12/19/2/ KS 12/19/2	13   13   15   15   15   15   15   15	\$731,000.00 \$301,000.00	\$0.00 \$0.00	\$813,086.56 \$379,458.89	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$5,000,000.00	10,000 \$1,000.00 5,000 \$1,000.00			\$302,410.00	
,11,14	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST STATE BANN OF MOBER TE. THE FIRST STATE BANN OF MOBER TE. THE FIRST STATE BANN OF MOBER TE. THE FIRST STATE BANN AND OF MOBER TE. THE FIRST STATE BANN AND THE TE. THE FIRST STATE STANK AND THE TE. THE FIRST STATE STANK AND THE TE. THE FIRST STANK AND THE TE. THE TE. THE TE. THE FIRST STANK AND THE TE.	DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG MOBETTE MODECTE HATTIESBURG HARPER HARPER HARPER	ME 3/27/24 ME 5/8/21 ME 5/8/21 ME 5/28/22 MS 2/6/21 MS 9/29/21 MS 5/13/22 TX 2/27/22 TX 2/27/22 TX 4/14/22 KS 2/6/21 KS 12/19/21 CCT 6/26/22	33   33   35   35   35   35   35   35	\$731,000.00	\$0.00	\$813,086.56 \$379,458.89	Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$5,000,000.00 \$731,000.00	10,000 \$1,000.00 5,000 \$1,000.00 731 \$1,000.00			\$302,410.00 \$37,000.00 \$15,000.00	54,705 37 15
3,11,14 3,11,14 11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK. THE FIREFORD STATE BANK THE FIREFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG HATTIESBURG MOSEETE HAMPER HAMPER HAMPER HAMPER HARTFORD HARTFORD HARTFORD HARTFORD	ME 3/27/2/2 ME 5/8/2/2 ME 5/8/2/2 MS 2/6/2/2 MS 9/29/2/2 MS 9/29/2/2 TX 2/27/2/2 TX 4/14/2 KS 2/6/2 CT 6/26/2 CT 3/31/2/2 CT 3/31/2/2 CT 9/27/2	33   33   35   35   35   35   35   35	\$731,000.00 \$301,000.00 \$3,400,000,000.00	\$0.00 \$0.00 \$0.00	\$813,086.56 \$379,458.89 \$4,236,125,671.00	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$5,000,000.00 \$731,000.00 \$301,000.00	10.000 \$1.000.00 5.000 \$1.000.00 731 \$1.000.00 301 \$1.000.00			\$302,410.00 \$37,000.00	
3,11,14 3,11,14 11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST STATE BANN OF MOBER TE. THE FIRST STATE BANN THE STATE BANN THE FIRST STATE BANN THE FIRST STATE BANN THE FIRST STATE BANN THE FIRST STATE STATE BANN THE FIRST STATE STANDEN THE STATE	DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG HATTIESBURG MOBEETE MOBEETE HAPPER HAPPER HAPPER HARTFORD HARTFORD COLUMBIA COLUMBIA	ME 3277/25 ME 5/8/22 ME 5/8/22 MS 2/6/24 MS 2/6/24 MS 9/29/24 MS 5/13/24 TX 2/27/24 TX 4/14/22 TX 4/14/22 TX 3/6/26 TY 6/26/24 CT 3/31/24 MO 5/22/24 MO 5/22/24 MO 5/22/24 MMO 5/8/28/24	33   33   35   35   35   35   35   35	\$731,000.00 \$301,000.00 \$3,400,000,000.00 \$15,000,000.00	\$0.00 \$0.00 \$0.00	\$813,086.56 \$379,458.89 \$4,236,125,671.00 \$17,580,291.55	Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$5,000,000.00 \$731,000.00 \$301,000.00	10,000 \$1,000.00 5,000 \$1,000.00 731 \$1,000.00 301 \$1,000.00 3,400.000 \$1,000.00			\$302,410.00 \$37,000.00 \$15,000.00	54,705 37 15
3,11,14 3,11,14 11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST SANCORP, INC. THE FIRST SANCORP, INC. THE FIRST SANCSHARES, INC. THE FIRST SANCSHARES, INC. THE FIRST SATE SANC OF MORE THE THE FIRST SATE BANK THE FREEPORT SATE BANK THE FREEPORT SATE BANK THE HARTFORD FINNACIAL SERVICES GROUP, INC.	DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HARE HARE HARE HARE HARE HARE HARE HARE	ME 3/27/2/2  ME 5/8/2/2  ME 5/8/2/2  MS 2/6/2/2  MS 9/29/2  MS 9/29/2  MS 5/13/2  TX 2/27/2  TX 4/14/2  TX 4/14/2  TX 2/8/2  TG 6/26/2  CT 9/27/2  CT 9/27/2  MO 8/18/2  MO 8/18/2  MC 12/13/2	33   33   35   35   35   35   35   35	\$731,000.00 \$301,000.00 \$3,400,000,000.00	\$0.00 \$0.00 \$0.00	\$813,086.56 \$379,458.89 \$4,236,125,671.00 \$17,580,291.55	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$5,000,000.00 \$731,000.00 \$301,000.00 \$3,400,000.00.00 \$15,000,000.00	10,000 \$1,000.00  5,000 \$1,000.00  731 \$1,000.00  301 \$1,000.00  3400.00 \$1,000.00  15,000 \$1,000.00			\$302,410.00 \$37,000.00 \$15,000.00 \$706,264,559.89 \$750,000.00	54,705 37 15
11,36 3,11,14 11 11 11 8,14,44	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC. THE FIRST STATE BANN, OF MORECTIE THE FIRST STATE BANN OF MORECTIE THE FIRST STATE BANN. THE FREEPORT STATE BANN. THE FREEPORT STATE BANN. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LITTLE BANK INCORPORATE THE UTITLE BANK, INCORPORATED THE UTITLE BANK, INCORPORATED	DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HARTIESBURG COLUMBIA COLUMBIA COLUMBIA KINSTON KINSTON KINSTON	ME 3277/25 ME 5/82/2 ME 5/82/2 MS 2/6/2 MS 9/29/2 MS 12/19/2 MO 8/8/2 MO 8/8/2 MC 10/31/2 MC 11/11/2	33   33   35   35   35   35   35   35	\$731,000.00 \$301,000.00 \$3,400.000.000.00 \$15,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$813.086.56 \$379.458.89 \$4,236,125,671.00 \$17,580,291.55 \$9,232,652.17	Residenced, in full warrants not outstanding Residenced, in full warrants not outstanding Residenced, in full, warrants not outstanding Residenced, in full, warrants not outstanding Soid, in full, warrants not outstanding	\$10,000,000.00 \$5,000,000.00 \$731,000.00 \$301,000.00 \$3400,000,000.00	10,000 \$1,000.00  5,000 \$1,000.00  731 \$1,000.00  301 \$1,000.00  3,400.000 \$1,000.00  15,000 \$1,000.00  7,500 \$981.20	(\$141,000.00)		\$302,410.00 \$37,000.00 \$15,000.00 \$706,264,559.89	54,705 37 15
3,11,14 3,11,14 11	THE FIRST BANCORP. INC.  THE FIRST BANCHARES. INC.  THE FIRST BANCHARES. INC.  THE FIRST BANCHARES. INC.  THE FIRST STATE BANC. OF MOBETIE  THE FIRST STATE BANC.  THE HARTORD FINANCIAL SERVICES GROUP, INC.  THE LINDER COMPANY  THE LITTLE BANC. INCORPORATED  THE UTTLE BANC. INCORPORATED	DAMARISCOTTA DAMAR	ME 3277/25 ME 5/8/25 ME 5/8/25 MS 2/6/25 MS 9/29/25 MS 2/8/25 MS 2/8/25 MS 2/8/25 MS 2/8/25 MS 1/29/25 MS 1/29/25 MO 8/8/25 MO 8/8/25 MC 10/31/25 MC 11/11/25 MC 11/11/25	33 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	\$731,000.00 \$301,000.00 \$3,400,000,000.00 \$15,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$813.086.56 \$379.458.89 \$4,236,125,671.00 \$17,580,291.55 \$9,232,652.17	Redeemed, in full; warrants not outstanding	\$10,000,000,00  \$5,000,000,00  \$5,000,000,00  \$731,000,00  \$3400,000,000,00  \$15,000,000,00  \$7,350,000,00	10,000 \$1,000.00  5,000 \$1,000.00  731 \$1,000.00  301 \$1,000.00  3,400.000 \$1,000.00  15,000 \$1,000.00  7,500 \$981.20	(\$141,000,00)		\$302,410.00 \$37,000.00 \$15,000.00 \$706,264,559.89 \$750,000.00	54,705 37 15

	LOAN FRANCISCO CONTROL	In corners In							*********		(00 + 10 000 00)		
8,14,44	ABBT FINANCIAL CORPORATION THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	GASTONIA N LOS ANGELES C. LOS ANGELES C.	11/19/201 A 2/20/200	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding	\$815,100.00	2,964 \$275.00	(\$2,148,900.00)		1
8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES C.	A 9/1/201	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00		\$5,450,000.00	5,450 \$1,000.00		\$273,000.00	0 273
0,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE G	A 3/8/201		\$12,000,000.00	\$0.00	\$13,065,246.00	Soid, in full, warrants not outstanding	\$244,225.00	250 \$976.90	(\$5,775.00)	\$4,806.45	
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE G LOUISVILLE G	A 3/11/201						\$11,478,575.00 (\$117.2)	11,750 \$976.90	(\$271,425.00)	\$571,967.55	5 595
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK P.	A 4/9/201 A 2/27/200	9 Preferred Stock w/ Exercised Warrants	\$541,000.00 \$1,505,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding	(\$117,2)	(28.00)			+
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK P.	12/11/200		\$1,505,000.00					222			
8.21	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK P. ORLANDO FI	A 9/22/201 1/23/200	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130,64	Sold, in full; warrants not outstanding	\$2,046,000.00	2,046 \$1,000.00		\$61,000.00	3 61
	THREE SHORES BANCORPORATION, INC.	IORLANDO FI	11/8/201						\$1,165,528.32	1,312 \$888.36	(\$146,471.68) (\$487,308.60)	********	
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO FI	11/9/201						\$3,877,691.40 (\$50.4)	4,365 \$888.36	(\$487,308.60)	\$282,284.64	4 284
	TIB FINANCIAL CORP	ORLANDO FI NAPLES FI	12/5/200		\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding					
134	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES FI MT. PLEASANT SI MT. PLEASANT SI	9/30/201 12/19/200	Preferred Stock w/ Warrants	\$14,448,000.00	\$0.00	\$10 180 200 33	Sold, in full; warrants not outstanding	\$12,119,637.37	12,120 \$1,000.00	(\$24,880,362.63)	\$40,000.00	00 1,106,389
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT S	7/1/201	3					\$8,984,227.00	14,448 \$621.83	(\$5,463,773.00)		
8,47,97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON G	A 4/17/200 A 11/12/201	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/Receivership			(\$3,800,000.00)		4
	TIMBERLAND BANCORP, INC.	HOQUIAM W	A 12/23/200		\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding					
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM W	A 11/8/201: A 11/9/201:						\$3,290,437.50 \$1,580,962.50	3,815 \$862.50 1.833 \$862.50	(\$524,562.50) (\$252,037.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM W	A 11/13/201						\$9,481,462,50	10.993 \$862.50	(\$1,511,537.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM W	A 1/11/201 A 6/11/201						(\$143,5	(28.63)		\$1,301,856.00	00 370,899
8,11,14	TITONKA BANCSHARES, INC.	HOQUIAM W TITONKA IA	4/3/200	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding					
0	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA IA HOPKINSVILLE K	4/4/201	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	PF 040 070 00	Redeemed, in full: warrants not outstanding	\$2,117,000.00	2,117 \$1,000.00		\$106,000.00	3 106
0	TODD BANCSHARES, INC.	HOPKINSVILLE K HOPKINSVILLE K PORTSMOUTH V	9/25/201						\$4,000,000.00	4,000 \$1,000.00		\$200,000.00	0 200
45	TOWNERANK	PORTSMOUTH V	12/12/200	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding					4
	TOWNEBANK TOWNEBANK	PORTSMOUTH V. PORTSMOUTH V.	A 9/22/201 A 5/15/201	3					\$76,458,000.00	76,458 \$1,000.00		\$1,500,000.00	00 554,330
8	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN TO	1/16/200	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$2,412,702.03	Sold, in full; warrants outstanding	\$500.000.00	3.118 \$160.36	(\$2,618,000.00)		
	TREATY OAK BANCORP INC	AUSTIN TO AUSTIN TO AUSTIN TO	2/15/201 12/21/201	2					\$500,000.00 \$150,000.00	3,118 \$160.36 150,000 \$1.00	(\$2,618,000.00)		
8.14.44	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN TO FRONTENAC M	( 12/21/201 ( 8/6/201	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4.206.224.04	Redeemed, in full; warrants not outstanding				\$1,570,287.00	3
	TRIAD BANCORP, INC.	FRONTENAC M	0 9/22/201						\$3,700,000.00	3,700 \$1,000.00		\$185,000.00	.0 185
8,14,44	ITRI-COUNTY FINANCIAL CORPORATION	WALDORF M WALDORF M	D 12/19/200	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$15,540,000.00			\$777,000.00	
8,14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS N	D 9/22/201 M 3/27/200	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding		15,540 \$1,000.00			
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS N LOS ALAMOS N	M 8/7/201	Preferred Stock w/ Exercised Warrants					\$2,639,379.50	3,518 \$750.25	(\$878,620.50)	\$163,062.90	
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS N LOS ALAMOS N	M 8/9/201 M 8/10/201						\$7,038,845.50 \$16,984,909.75	9,382 \$750.25 22,639 \$750.25	(\$2,343,154.50) (\$5,654,090.25)	\$1,300,776.05 \$191,948.33	05 1,396 33 206
	TRINITY CAPITAL CORPORATION	LOS ALAMOS IN	M 9/11/201:	2	\$2 795 000 00	\$0.00			(\$266,6)	(31.35)		Ţ.S.,340.00	
8,9,11	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS TI MEMPHIS TI	4/3/200 8/13/201		\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000.00	2,795 \$1,000.00			+
8,11	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH P.	2/27/200	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding					
8.14.18	TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK	PITTSBURGH P. KINGSPORT TI	A 9/26/201: 4 4/3/200	2	\$2,765,000,00	\$0.00	\$6.406.417.16	Sold, in full: warrants not outstanding	\$23,000,000.00	23,000 \$1,000.00		\$1,150,000.00	00 1,150
0,14,10	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT TI KINGSPORT TI	12/22/200	)	\$4,237,000.00	\$0.00	90,400,411.10	Cold, III Idii, Walland Hot Galdtariding					
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT TI KINGSPORT TI	11/29/201 1/11/201						\$5,251,500.00 (\$52,5	7,002 \$750.00	(\$1,750,500.00)	\$124,665.75	5 138
11	ITRUSTMARK CORPORATION	JACKSON M	S 11/21/200	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding					
	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON M JACKSON M	S 12/9/200 S 12/30/200						\$215,000,000.00	215,000 \$1,000.00		\$10.000.000.00	00 1.647.931
8,14,44	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	5/29/200	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding					
44	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON IA MINNEAPOLIS M	9/1/201	Destaura Charles of Manager	\$6.599.000.000.00	\$0.00			\$12,000,000.00	12,000 \$1,000.00		\$600,000.00	0 60
11	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS M	N 6/17/200	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6,599,000,000.00	6,599,000 \$1,000.00			
0.400	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS M	N 7/15/200 8/7/200	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	643 070 400 40	Sold, in full; warrants not outstanding				\$139,000,000.00	32,679,102
0,122	U.S. CENTURY BANK	MIAMI FI	3/17/201	Preierred Stock w Exercised Warrants					\$11.738.143.76	50,236 \$233.66	(\$38.497.856.24)	\$586,953,92	2,512
8,14,44	UBT BANCSHARES, INC.	MARYSVILLE K	3 1/30/200	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950,000.00	8.950 \$1.000.00		\$450,000,00	
22,97,141	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE K: SAN FRANCISCO C:	8 8/11/201 A 11/14/200		\$298,737,000,00	\$0.00	\$7.510.095.07	Currently Not Collectible	\$8,950,000.00	8,950 \$1,000.00		\$450,000.00	J 45
	UCBH HOLDINGS INC.	SAN FRANCISCO C.	A 11/6/200								(\$298,737,000.00)		
12,16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND 0 PORTLAND 0	R 11/14/200 R 2/17/201	8 Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214,181,000.00	214,181 \$1,000.00			+
	UMPQUA HOLDINGS CORP.	PORTLAND	R 3/31/201									\$4,500,000.00	00 1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD N OXFORD N	C 12/18/200	Preferred Stock w/ Warrants	\$3,194,000.00 \$2,997,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding					_
	UNION BANK & TRUST COMPANY	OXFORD N	9/22/201						\$6,191,000.00	6,191 \$1,000.00		\$160,000.00	0 160
8,11,17	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE N ALBUQUERQUE N	M 12/29/200 M 7/25/201	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$600,000,00	600 \$1,000.00			+
	UNION FINANCIAL CORPORATION	ALBUQUERQUE N	VI 10/2/201	3					\$600,000.00 \$1,579,000.00	1,579 \$1,000.00		\$65,000.00	0 65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN V. BOWLING GREEN V.	A 12/19/200 A 11/18/200	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$59.000.000.00	59.000 \$1.000.00			+
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN V. SAN MATEO C.	12/23/200	)						3,133		\$450,000.00	00 211,318
8	IUNITED AMERICAN BANK	SAN MATEO C.	A 2/20/200 A 7/2/201	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding	\$3,319,050.00	8,700 \$381.50	(\$5,380,950.00)	\$138,607.85	5 435
	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO C. SAN MATEO C.	A 9/26/201						(\$25,0	100.00)		\$133,301.00	.50
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH M TECUMSEH M	1/16/200	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	\$17,005,300.00 (\$255,0)	(79.50) 20,600 \$825.50	(\$3,594,700.00)		_
	UNITED BANCORP, INC.	TECUMSEH M	7/18/201	2		22.01			, , , , , , , , , , , , , , , , , , , ,			\$38,000.00	00 311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE AI	12/23/200	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89	Redeemed, in full; warrants not outstanding	\$10,300,000.00	10,300 \$1,000.00			+
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE A	5/13/201	3								\$10,125.00	00 111,258
11,14,15	UNITED BANK CORPORATION UNITED BANK CORPORATION	BARNESVILLE G BARNESVILLE G	A 5/22/200 A 7/3/201	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62		\$14,400,000.00	14,400,000 \$1.00		\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G	A 12/5/200	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding				¥720,300.00	120,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G BLAIRSVILLE G	A 3/26/201 A 3/27/201	8					\$1,516,900.00 \$12,587,575.00	1,576 \$962.50 13,078 \$962.50	(\$59,100.00) (\$490,425.00)		+
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G	A 3/28/201	á					\$159,145,525.00	165,346 \$962.50	(\$6,200,475.00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G BLAIRSVILLE G	A 4/9/201 A 6/10/201	3					(\$1,732,5)	(00.00)		\$6,677.00	00 219.908
8,11,44	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA V	1/16/200	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding				φυ,077.00	210,000
	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA V.	A 12/15/201 A 9/15/201						\$3,000,000.00 \$2,658,000.00	3,000 \$1,000.00 2,658 \$1,000.00		\$283,000.00	10 222
11	UNITY BANCORP, INC.	VIENNA V. CLINTON N	J 12/5/200	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding				\$263,000.00	, 283
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON N.	J 5/15/201 J 7/3/201	3					\$10,324,000.00 \$10,325,000.00	10,324 \$1,000.00 10,325 \$1,000.00			
	UNITY BANCORP, INC.		J 8/28/201	3					g10,325,000.00	10,325 \$1,000.00		\$2,707,314.00	00 764,778
В	UNIVERSAL BANCORP	CLINTON N. BLOOMFIELD IN	5/22/200	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding	\$227 527 52	250 2070.44	(P40 470 F0)		4
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD IN BLOOMFIELD IN	8/8/201 8/12/201	3					\$237,527.50 \$9,168,561.50	250 \$950.11 9,650 \$950.11	(\$12,472.50) (\$481,438.50)	\$476,573.62	2 495
	UNIVERSAL BANCORP	BLOOMFIELD IN ST. PAUL M	9/12/201	3	\$11,926,000.00	\$0.00	640.040.000 ***	Redeemed, in full; warrants not outstanding	(\$94,0	(60.89)			
11115	UNIVERSITY FINANCIAL CORP.	ST. PAUL M	N 6/19/200 N 7/30/201						\$11,926,000.00	11,926,000 \$1.00			
9,11,15	UNIVERSITY FINANCIAL CORP.				\$2,861,000.00		\$3,465,216.00	Redeemed, in full; warrants not outstanding					4
9,11,15 B	UNIVERSITY PRINANCIAL CORP. US METRO BANK US METRO BANK	ST. PAUL M GARDEN GROVE C.	A 2/6/200	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$0.00	\$3,465,216.00	redeemed, in ruit, warrants not outstanding	60 004 000 00	0.004 84.000 ***			
9,11,15 8 8,11	US METRO BANK	GARDEN GROVE C.	A 2/6/200 A 3/23/201 C 12/23/200	9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants		\$0.00			\$2,861,000.00	2,861 \$1,000.00		\$143,000.00	10 143
9,11,15 8 8,11	US METRO BANK  UWHARRIE CAPITAL CORP  UWHARRIE CAPITAL CORP	GARDEN GROVE C.  ALBEMARLE N  ALBEMARLE N	A 2/6/200 A 3/23/201 C 12/23/200 C 4/3/201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$2,861,000.00			Redeemed, in full; warrants not outstanding	\$7,742,000.00	7.742 \$1.000.00			
9,11,15 8 8,11 8,11,14	US METRO BANK UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP VALLEY COMMERCE BANCORP	GARDEN GROVE C.  ALBEMARLE N  ALBEMARLE N  ALBEMARLE N  VISALIA C.	A 2/6/200 A 3/23/201 C 12/23/200 C 4/3/201 C 10/16/201 A 1/30/200	Preferred Stock w Exercised Warrants			\$12,916,040.83		\$7,742,000.00 \$2,258,000.00	7,742 \$1,000.00 2,258 \$1,000.00		\$500,000.00	00 500
9.11,15 8 8.11	US ME ING BANK UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	GARDEN GROVE C.  ALBEMARLE N.  ALBEMARLE N.  ALBEMARLE N.	A 2/6/200 A 3/23/201 C 12/23/200 C 4/3/201 C 10/16/201 A 1/30/200 A 3/21/201	Preferred Stock w Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83 \$9,403,400.50	Redeemed, in full; warrants not outstanding	\$7,742,000.00	7.742 \$1.000.00			00 500

Column		201	(0.440.000.00)	(\$2.148.900	6075.00	2.004		\$815,100.00	604				(ADIDOAD		INC	GASTONIA	DREADATION	ADRI FINIANCIAL CORPORATION
The content of the		.0)	2,148,900.00)	(\$2,148,900	\$275.00	2,964	(\$25,000.00)	\$815,100.00					1/6/2014		CA	PLEASANTON	Y BANK	AB&T FINANCIAL CORPORATION VALLEY COMMUNITY BANK
Company		4	$\longrightarrow$		\$1,000,00	1.600		\$1,600,000,00	ing et er	\$21,311,670.48 Redeemed, in full; warrants not outstanding	\$0.00	\$16,019,000.00	/12/2008 Preferred Stock w/ Warrants	12	VA	ROANOKE	CORPORATION	VALLEY FINANCIAL CORPORATION
The control of the					\$1,000,00	1 600		\$1,600,000.00	\$1,60						VA	ROANOKE	CORPORATION	VALLEY FINANCIAL CORPORATION
The content of the			$\longrightarrow$		\$1,000.00	1,600		\$1,600,000.00	\$1,60				/15/2013		VA	ROANOKE	CORPORATION	VALLEY FINANCIAL CORPORATION
Column					\$1,000.00	9,619							/16/2013	10	VA	ROANOKE	CORPORATION	VALLEY FINANCIAL CORPORATION
The content of the	\$1,547,891.58								ing	\$1.489.774.73 Redeemed in full warrante not outstanding	\$0.00	\$1 300 000 00	/13/2013	11	VA MI	ROANOKE	CORPORATION  GROUP LTD	VALLEY FINANCIAL CORPORATION  VALUEY FINANCIAL GROUP LTD
Column	\$65,000.00				\$1,000.00	1,300		\$1,300,000.00	\$1,30				/22/2011	9	MI	SAGINAW	GROUP, LTD.	VALLEY FINANCIAL GROUP, LTD.
Company   Comp		+	$\rightarrow$		\$1,000,00	75 000		\$75,000,000,00	\$75.00	\$318,400,781.94 Redeemed, in full; warrants not outstanding	\$0.00	\$300,000,000.00	/14/2008 Preferred Stock w/ Warrants 6/3/2009	11	NJ NJ	WAYNE	BANCORP BANCORP	VALLEY NATIONAL BANCORP
Column   C					\$1,000.00	125,000		\$125,000,000.00	\$125,00				/23/2009	9	NJ	WAYNE	BANCORP	VALLEY NATIONAL BANCORP
Column   C	\$5,421,615.27				\$1,000.00	100,000		\$100,000,000.00	\$100,00				/23/2009	12	NJ NJ	WAYNE		
Company   Comp									ing	\$3,503,795.81 Redeemed, in full; warrants not outstanding	\$0.00	\$3,000,000.00	/26/2009 Preferred Stock w/ Exercised Warrants	6	TX	DALLAS	S, INC. (FIDELITY RESOURCES COMPANY)	4 VERITEX HOLDINGS, INC. (FIDELITY
Company   Comp	\$150,000.00	_	-		\$1,000.00	3,000		\$3,000,000.00	\$3,00	\$6.033.870.05 Sold in full warrants outstanding	\$0.00	\$14 738 000 00	/25/2011 5/1/2009 Preferred Stock w/ Warrants	8	TX.			
Column		i6)	.9,065,638.56)	(\$9,065,63)	\$384.88	14,738		\$5,672,361.44	\$5,67	go, 550, 57 5.55 Cold, in rail, warrants obstanding	\$0.00	\$14,700,000.00	/19/2013	11	VA	MIDI OTHIAN	TRUST FINANCIAL CORP.	VILLAGE BANK AND TRUST FINANC
Column		_	-				(\$56,723.61)		ing	\$118 453 138 89 Redeemed in full warrants not outstanding	\$0.00	\$71,000,000,00	1/6/2014 /12/2008 Preferred Stock w/ Warrants	12	VA VA	MIDLOTHIAN ARI INGTON	TRUST FINANCIAL CORP.	VILLAGE BANK AND TRUST FINANCI VIRGINIA COMMERCE BANCORP IN
Company   Comp					\$1,000.00	71,000		\$71,000,000.00	\$71,00	\$110,450,150.00 Predefined, artist, wartand not outstanding	\$0.00	\$11,000,000.00	/11/2012	12	VA	ARLINGTON	CE BANCORP, INC.	VIRGINIA COMMERCE BANCORP, IN
Company	\$33,263,000.00	-	$\longrightarrow$							\$3.694.442.50 Sold in full warrants not outstanding	\$0.00	\$4.700.000.00			VA.	ARLINGTON NEWPORT NEWS	CE BANCORP, INC.	VIRGINIA COMMERCE BANCORP, IN
Column		(4)	(\$207,646.14)	(\$207,646	\$610.42	533		\$325,353.86	\$32	7-11-11-1-11-11-11-11-11-11-11-11-11-11-		*11.00100000	8/8/2013		VA	NEWPORT NEWS	BANK	VIRGINIA COMPANY BANK
Company   Comp	\$63,481.25	6)	1,623,379.86)	(\$1,623,379	\$610.42	4,167	(\$25,000,00)	\$2,543,620.14	\$2,54				/12/2013 /12/2013	5	VA VA	NEWPORT NEWS	/ BANK	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK
Column   C							14-0100000			\$1,898,258.59 Redeemed, in full; warrants not outstanding	\$0.00	\$1,500,000.00	/24/2009 Preferred Stock w/ Exercised Warrants	4	TX	RICHARDSON	AS	4 VISION BANK - TEXAS
Column   C	\$75,000.00	_	-		\$1,000.00 \$1,000.00	788 713		\$787,500.00 \$712,500.00	\$78 \$71				/28/2012 /10/2013	12	TX	RICHARDSON	AS AS	VISION BANK - TEXAS VISION BANK - TEXAS
Column		$\perp$				710			ing	\$30,710,646.33 Redeemed, in full; warrants not outstanding	\$0.00	\$25,000,000.00	/19/2008 Preferred Stock w/ Warrants	12	PA	WYOMISSING	RP.	VIST FINANCIAL CORP.
Column	\$1,189,813.00	_	$\overline{}$		\$1,000.00	25,000		\$25,000,000.00		\$131,236,874,33 Redeemed, in full: warrants not outstanding	\$0.00	\$110 000 000 00	8/1/2012 /30/2009 Preferred Stock w/ Exercised Warrants	-	PA WA	WYOMISSING SPOKANE		
Column   C	\$5,500,000.00				\$1,000.00	110,000		\$110,000,000.00	\$110,00				/15/2011	9	WA	SPOKANE	ORPORATION	W.T.B. FINANCIAL CORPORATION
Column		_			\$1,000.00	3.000		\$3,000.000.00	ing \$3.00	\$14,/31,826.23   Redeemed, in full; warrants not outstanding	\$0.00	\$12,000,000.00	/11/2009 Preferred Stock w/ Exercised Warrants 4/4/2012	12	MA MA	CLINTON	CIAL SERVICES, INC.	7 WACHUSETT FINANCIAL SERVICES
Column					\$1,000.00	4,000		\$4,000,000.00	\$4,00				/30/2013	1	MA	CLINTON	CIAL SERVICES, INC.	WACHUSETT FINANCIAL SERVICES
March   Marc	\$478,000.00	+	$\rightarrow$			5,000			ina	\$23,592,311.11 Redeemed, in full: warrants not outstanding	\$0.00	\$22,000,000,00	/23/2014 /19/2008 Preferred Stock w/ Warrants	10	MA MA	BOSTON		
Company					\$1,000.00	22,000		\$22,000,000.00	\$22,00	, manufacture and a second statistics	90.00		/24/2009	- 11	MA	BOSTON	& TRUST COMPANY	WAINWRIGHT BANK & TRUST COMP
Company	\$568,700.00	+	$\rightarrow$						ina	\$30,628,344.45 Redeemed, in full: warrants not outstanding	\$0.00	\$26,380,000 00	/16/2009 Preferred Stock w/ Warrants	1	MA WA	DAK HARBOR	KING COMPANY	WAINWRIGHT BANK & TRUST COMP WASHINGTON BANKING COMPANY
The content of the		$\bot$			\$1,000.00	26,380		\$26,380,000.00	\$26,38		4	¥==,===,==,	/12/2011	1	WA	OAK HARBOR	KING COMPANY	WASHINGTON BANKING COMPANY
Company   Comp	\$1,625,000.00	-	+							\$220,749,985.18 Redeemed, in full: warrants not outstanding	\$0.00	\$200 000 000 00	3/2/2011 /14/2008 Preferred Stock w/ Warrants	11	WA.	OAK HARBOR	KING COMPANY	WASHINGTON BANKING COMPANY
1.5   1.5	,				\$1,000.00	200,000		\$200,000,000.00	\$200,00	,	90.00		/27/2009		WA	SEATTLE	ERAL. INC.	WASHINGTON FEDERAL, INC.
Company	\$15,388,874.07	-	$\longrightarrow$						ing	\$15 317 317 86 Redeemed in full warrante not outstanding	\$0.00	\$6,633,000,00	/15/2010 /30/2009 Preferred Stock w/ Warrants	3	WA.			
Decomposition of the control of th										\$13,317,317.00 Redecitied, in fall, warrants not outstanding	30.00		/30/2009	10	VA	RESTON	BANKSHARES, INC.	WASHINGTONFIRST BANKSHARES,
March   Marc	\$332,000.00	_	-		\$1,000.00	13,475		\$13,475,000.00	\$13,47	\$6.398.893.44 Sold in full: warrants not outstanding	\$0.00	\$5,625,000,00	8/4/2011 /26/2009 Preferred Stock w/ Exercised Warrants	-	VA WI	WALKESHA WALKESHA		
Control   Cont	\$18,644.66					5,212				go, 550, 555.44 Cold, in rail, walland not outstanding	\$0.00	\$5,025,000.00	2/6/2013	·	WI	WAUKESHA	HARES, INC.	WAUKESHA BANKSHARES, INC.
Marches Marc	\$147,194.69					100									WI	WALKESHA		
Column   C		0)	(922,000.00)	(922,000	\$520.50	010	(\$52,138.13)	Ψ250,110.70					/26/2013	3	WI	WAUKESHA	HARES, INC.	WAUKESHA BANKSHARES, INC.
## 1995   1995					\$1,000,00	100.000		\$100,000,000,00	ing \$100.00	\$457,333,286.51 Redeemed, in full; warrants not outstanding	\$0.00	\$400,000,000.00	/21/2008 Preferred Stock w/ Warrants	11	CT	WATERBURY	AL CORPORATION	WEBSTER FINANCIAL CORPORATIO
Part					\$1,000.00	100,000		\$100,000,000.00	\$100,00				/13/2010	10	CT	WATERBURY	AL CORPORATION	WERSTER FINANCIAL CORPORATION
Part	\$20,388,842.06	-	$\longrightarrow$		\$1,000.00	200,000		\$200,000,000.00	\$200,00				/29/2010 6/8/2011	12	CT	WATERBURY	AL CORPORATION	WEBSTER FINANCIAL CORPORATIO
Column   C	Ψ20,000,042.00								ing	\$27,281,347,113.95 Redeemed, in full; warrants not outstanding	\$0.00	\$25,000,000,000.00	/28/2008 Preferred Stock w/ Warrants	10	MN	MINNEAPOLIS	D.	WELLS FARGO & CO.
Miles   Mile	\$840,374,891.73				\$1,000,000.00	25,000		25,000,000,000.00	\$25,000,00				/23/2009	12	MN	MINNEAPOLIS MINNEAPOLIS	). 	WELLS FARGO & CO.
1	9040,014,001.11								ing	\$78,804,166.67 Redeemed, in full; warrants not outstanding	\$0.00	\$75,000,000.00	2/5/2008 Preferred Stock w/ Warrants	1	WV	WHEELING	<i>y</i> .	WESBANCO, INC.
1	\$950,000.00	-	$\longrightarrow$		\$1,000.00	75,000		\$75,000,000.00	\$75,00				9/9/2009	10	WV	WHEELING WHEELING		WESBANCO, INC.
The content of the	\$550,000.00								ing	\$41,195,000.00 Redeemed, in full; warrants not outstanding	\$0.00	\$36,000,000.00	/31/2008 Preferred Stock w/ Warrants	12	IA	WEST DES MOINES	ATION, INC.	WEST BANCORPORATION, INC.
	\$700,000.00				\$1,000.00	36,000		\$36,000,000.00	\$36,00				/29/2011	6	IA.	WEST DES MOINES	ATION, INC.	WEST BANCORPORATION, INC.
WEST   MARKED   MAR	\$700,000.00								ing	\$87,360,236.61 Redeemed, in full; warrants not outstanding	\$0.00	\$83,726,000.00	/13/2009 Preferred Stock w/ Warrants	2	CA	SAN RAFAEL	CORPORATION	WESTAMERICA BANCORPORATION
Victor   V		_	-		\$1,000.00 \$1,000.00	41,863		\$41,863,000.00	\$41,86 \$41.86				9/2/2009 /18/2009	11	CA	SAN RAFAEL SAN RAFAEI	ICORPORATION ICORPORATION	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION
WESTERN CLARIFORM   W.   W.   W.   W.   W.   W.   W.   W	\$878,256.00				71,000	,							/21/2011	11	CA	SAN RAFAEL	ICORPORATION	WESTAMERICA BANCORPORATION
Miles   Mile			$\overline{}$		\$1,000,00	140 000		\$140,000,000,00	\$140.00	\$160,365,000.00 Redeemed, in full; warrants not outstanding	\$0.00	\$140,000,000.00	/21/2008 Preferred Stock w/ Warrants /27/2011	11	NV NV	LAS VEGAS	E BANCORPORATION  F RANCORPORATION	WESTERN ALLIANCE BANCORPORA WESTERN ALLIANCE BANCORPORA
The Company	\$415,000.00				\$1,000.00				3140,00			***************************************	/23/2011	11	NV	LAS VEGAS	E BANCORPORATION	WESTERN ALLIANCE BANCORPORA
14.19   West Pick Listed BMCCanadas R.C.   MORROUTH   1. 120/2000   Printer Blood of Activated Warrant   1.000   Printer Blood of Blood		30)	7.290.000 00\	(\$7.290.00°								\$7,290,000.00			CA CA	PALM DESERT	IITY BANCSHARES, INC.	WESTERN COMMUNITY BANCSHAR WESTERN COMMUNITY BANCSHAR
WESTERN LANGE BACK-LOWER S. P.   11-00-10   1-00-10			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(97,230,000						\$13,053,910.87 Sold, in full; warrants not outstanding	\$0.00	\$6,855,000.00	/23/2008 Preferred Stock w/ Exercised Warrants	12	IL.	MONMOUTH	BANCSHARES, INC.	WESTERN ILLINOIS BANCSHARES,
WESTERN LANGE BANCE/BRIST   N. WESTERN LANGE BANCE/BRIST   N		28)	(\$66,475.28)	(\$66.47)	\$940.49	1 117		\$1,050 524 72	\$1.04			\$4,567,000.00	/29/2009 1/8/2012	12	IL.	MONMOUTH MONMOUTH	BANCSHARES, INC. BANCSHARES, INC.	WESTERN ILLINOIS BANCSHARES, WESTERN II I INOIS RANCSHARES
MINDA   CH   0.15000   Memory State As Expressed Microre No.   Minda   Ch   0.15000   Memory State As Expressed Vision   Minda   Min	\$335,417.06	(3ز	(\$631,984.63)	(\$631,984	\$938.67	10,305		\$9,673,015.37	\$9,67				1/9/2012	1	IL		BANCSHARES, INC.	WESTERN ILLINOIS BANCSHARES,
WISTER RESERVE AND COMPANY   FIRE PRODUCTION		+	$\rightarrow$				(\$107,235.41)		ina	\$5.842.197.92 Redeemed, in full: warrants not outstanding	\$0.00	\$4,700,000 00	/11/2013 /15/2009 Preferred Stock w/ Exercised Warrants	1	IL OH		BANCSHARES, INC. E BANCORP, INC.	WESTERN ILLINOIS BANCSHARES, WESTERN RESERVE RANCORP INC
WHITE REVIEW BANKS SAMPS COMPANY	\$235,000.00	$\perp$			\$1,000.00	4,700		\$4,700,000.00	\$4,70				/30/2012	11	OH	MEDINA	E BANCORP, INC.	WESTERN RESERVE BANCORP, INC
MYTER REARCH BANKS-SHARES COMPANY			$\overline{}$		\$1,063.21	1,300		\$1,300,000.00	\$1.30	\$20,275,427.10  Sold, in full; warrants not outstanding	\$0.00	\$16,800,000.00	7/1/2014		AR	FAYETTEVILLE	SHARES COMPANY	WHITE RIVER BANCSHARES COMPA
WHITE'H LOURG CORPORATION   NEW ORLEANS   LA   12/19/2008   Inferiend Stock at Warmarts   \$50,000,000   \$0.00   \$34,973,333,333, Released in Rule, warmarts not outstanding   \$50,000,000   \$1					\$1,063.21	15,500	00 x 00 x 0 x 0 x 0 x 0 x 0 x 0 x 0 x 0	\$15,500,000.00	\$15,50				7/2/2014		AR	FAYETTEVILLE	SHARES COMPANY	WHITE RIVER BANCSHARES COMPA
WHTREY HO,DMS, CORPORATION   MILMONTON   DE   12/12/2009   Preferred Stock W Warrants   \$300,000,000,000   \$00,000   \$300,00		_					(\$178,619.28)		ing	\$343,733,333.33 Redeemed, in full: warrants not outstanding	\$0.00	\$300.000.000.00	/26/2014 /19/2008 Preferred Stock w/ Warrants	12	AR LA	NEW ORLEANS	CORPORATION	WHITNEY HOLDING CORPORATION
WILMINGTON TRUST CORPORATION	\$6,900,000.00	$\perp$			\$1,000.00	300,000		\$300,000,000.00	\$300,00				6/3/2011		LA	NEW ORLEANS	CORPORATION	WHITNEY HOLDING CORPORATION
WILSHIRE BANCORP. INC.		_			\$1,000.00	330,000		\$330,000,000.00	\$330.00			4000,000,000	/12/ZUUB   Preferred Stock w/ Warrants /13/2011	12	DE DE	WILMINGTON	I CORPORATION / M&T BANK CORPORATION T CORPORATION / M&T BANK CORPORATION	WILMINGTON TRUST CORPORATION WILMINGTON TRUST CORPORATION
WILSHIRE BANCORP. INC.   LOS ANGELES   CA   6/20/2012   LOS		10)	20 544 205 423	(80 511 00			(2070 700 10)			\$68,809,170.52 Sold, in full; warrants not outstanding	\$0.00	\$62,158,000.00	/12/2008 Preferred Stock w/ Warrants	12	CA	LOS ANGELES	P, INC.	WILSHIRE BANCORP, INC.
11   WINTRUST FRANÇAL CORPORATION   LAKE FOREST   L. 12/19/2009   S200,000,000   S0.00   S300,704,730.81   Redeemed, in full, warrants not outstanding   S50,000,000,000   S50,000   S0.00	\$760,000.00	£1	3,011,305.42)	(\$3,511,305	ş943.51	62,158	(\$6/9,/00.42)	\$30,046,694.58					/20/2012	6	CA CA	LOS ANGELES	P. INC.	WILSHIRE BANCORP, INC.
WINTRUST FINANCIAL CORPORATION   LIKE FOREST   L. 2142011   L. 21420					£4.000.0°	250.000		Para ana ana a	ing	\$300,704,730.81 Redeemed, in full; warrants not outstanding	\$0.00	\$250,000,000.00	/19/2008 Preferred Stock w/ Warrants	12	IL	LAKE FOREST	AL CORPORATION	WINTRUST FINANCIAL CORPORATIO
WORTHINGTOR FINANCIAL HOLDROS, INC.	\$25,600,564.15	_			\$1,000.00	∠50,000		\$25U,UUU,UUU.00	\$250,00				/14/2011	2	IL.	LAKE FOREST	AL CORPORATION	WINTRUST FINANCIAL CORPORATION
WORTHWINGTON PINANCIAL HOLDINGS, INC.		90)	(\$276 440 00)	10070 11	6004.74	0.700		\$2.240.054.00		\$2,780,391.21 Sold, in full; warrants not outstanding	\$0.00	\$2,720,000.00	/15/2009 Preferred Stock w/ Exercised Warrants	5	AL	HUNTSVILLE		
WISS FINANCIAL CORPORATION   WILLINGTON   DE 912/2012   S   S   S   S   S   S   S   S   S	\$90,940.00	.0)	gur 0, 140.0U)	(\$3/6,148	3001./1	2,720	(\$24,999.99)	\$2,343,051.2U	\$2,34				/26/2013	7	AL	HUNTSVILLE	ANCIAL HOLDINGS, INC.	WORTHINGTON FINANCIAL HOLDIN
WILENOTON   WILENOTON   WILENOTON   WILENOTON   WILENOTON   E.K.N   N.C.   1152001   Professed Stock of Warrants   S86,000,000,000   S0,00   S2,283,410,85   Sold, in full, warrants not outstanding   WILENOTON   E.K.N   N.C.   1152000   Professed Stock of Warrants   S86,000,000,000   S0,00   S2,283,410,85   Sold, in full, warrants not outstanding   WILENOTON   WI		25)	A 467 226 251	184 407 00	\$01E 11	E3 C25	(\$722.257.00)	\$49.457.662.75	640.40	\$57,640,856.64 Sold, in full; warrants not outstanding	\$0.00	\$52,625,000.00	/23/2009 Preferred Stock w/ Warrants	1	DE	WILMINGTON	ORPORATION ORPORATION	WSFS FINANCIAL CORPORATION
YADKIN VALLEY FINANCIAL CORPORATION   ELKIN NC   7/24/2009   \$13.312,000.00	\$1,800,000.00	<i>21</i>	1,407,330.23)	(\$4,467,336	\$915.11	52,625	13722,304.96	940, 107,003.75	\$48,15				/12/2012		DE	WILMINGTON	ORPORATION	WSFS FINANCIAL CORPORATION
YADKIN VALLEY PINANCIAL CORPORATION   ELKIN NC 6102013		40								\$52,383,419.85 Sold, in full; warrants not outstanding	\$0.00	\$36,000,000.00	/16/2009 Preferred Stock w/ Warrants		NC	ELKIN	IANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	YADKIN VALLEY FINANCIAL CORPO
YADKIN VALLEY PINANCIAL CORPORATION   ELKIN NC 6102013		JO)	5,162,944.00)	(\$5,162,94	\$895.30	49,312	(\$662,235.84)	\$44,149,056.00	\$44.14			\$13,312,000.00	/18/2012	9	NC NC	ELKIN	IANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	YADKIN VALLEY FINANCIAL CORPO YADKIN VALLEY FINANCIAL CORPO
8,14.45   YORK TRADITIONS BANK   YORK   PA	\$55,677.00 \$20,000.00												/10/2013	6	NC.	ELKIN	IANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	YADKIN VALLEY FINANCIAL CORPO
YORK TRADITIONS BANK									ing	\$5,705,022.14 Redeemed, in full; warrants not outstanding	\$0.00	\$4,871,000.00	/24/2009 Preferred Stock w/ Exercised Warrants	- 4	PA	YORK	BANK	5 YORK TRADITIONS BANK
	\$244,000.00	تسهد			\$1,000.00	4,871		\$4,871,000.00	\$4,87		80.00	\$4.400.000.000.00	/14/2011	. 7	PA	YORK	BANK	YORK TRADITIONS BANK
ZIONS BANCORPORATION   SALT LAKE CITY					\$1,000.00	700,000		\$700,000,000.00	\$700,00	\$1,001,021,025.02 (Nedectines, in rull, warrants not outstanding	90.00	\$1,400,000,000.00	/28/2012	3	UT	SALT LAKE CITY	RATION	ZIONS BANCORPORATION
TZIONS RANCOPPOPATION SALT LAKE CITY ILIT 12/5/2012	\$7,666,418.51				\$1,000.00	700,000		\$700,000,000.00	\$700,00				/26/2012 2/5/2012	9	UT	SALT LAKE CITY SALT LAKE CITY	RATION	ZIONS BANCORPORATION ZIONS BANCORPORATION
2,0,000 DANG, ON TOTALS   \$204,894,726,320,00   \$44,596,331.76   \$226,765,197,011.34   \$200,000 \$40,	,923.24 \$8,069,707,497.60	9) \$6,916	4,306,196.39) \$	(\$5,184,306.19			************	**************	**********	\$226,765,197,011.34	\$44,536,331.76	\$204,894,726,320.00	TOTALS			GALTEARE OIT	VIII VIII VIII VIII VIII VIII VIII VII	ZIONO BANCONFORATION

ootnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

Footnote Description
This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding
companies. The institution in which Treasury's original investment was made is shown in parentheses.
As of the date of this report, this institution is in bankruptcy proceedings.
On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capita Trust II, administrative trustee for Superior Bancorp.
On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
3

Footnote	Footnote Description
31 ( (	On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
(	On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
( 6 ( E	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.  Therefore this disposition amount does not represent cash proceeds to Treasury.
5	On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
	On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
á	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
E t	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

note	Footnote Description
۷	3 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I' Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
۷	4 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
۷	5 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection versitution's participation in the Small Business Lending Fund.
4	6 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Fede Deposit Insurance Corporation (FDIC) was named Receiver.
2	7 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
۷	8 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
2	9 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corpora (FDIC) was named Receiver.
5	0 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
5	1 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
5	2 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, whi appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
5	3 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
5	4 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquiror company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasu the acquired company and the acquiror entered into on 9/16/2011.
5	5 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
5	6 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
5	7 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Bank which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
5	8 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.

Footnote Footnote Description	
59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.	
60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.	e") for a
61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.	
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amou together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regen	
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Instituand the Federal Deposit Insurance Corporation (FDIC) was named Receiver.	ıtions,
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is su to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.	ıbject
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	;
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock a exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury acquired company and the acquiror entered into on 7/19/2012.	
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal E Insurance Corporation (FDIC) as receiver.	Deposit
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pin at a discount subject to the satisfaction of the conditions specified in the agreement.	nnacle
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	3
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement age agreement executed on 10/23/2012.	
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.	

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Footnote Footnote Description
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.

Footnote Footnote Description	
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.	
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amou securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.	nt of
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporatio pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.	n,
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was na Receiver.	med
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.	
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agree sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.	d to
94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ( "Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implem a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursua which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury so the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.	ant to
95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.	
96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon receipt of certain shareholder approvals.	
97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/finastability/reports/Pages/Monthly-Report-to-Congress.aspx.	ancial-
98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for comm stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.	
99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.	
100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of t Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	:he
101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corpor (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.	
102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to whice Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.	ch

Footnote	Footnote Description
	O3 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
10	04 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
10	On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
10	On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
10	Or 0n 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
10	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).
10	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P.,JCSD Partners, LP, and PRB Investors, LP.
11	0 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
11	1 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
11	2 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
11	3 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
11	4 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
11	5 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
11	6 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
11	7 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.

Footnote Footnote Description
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of \$150,000 from Sonoma Valley Bancorp on 6/15/2016.

Footnote	Footnote Description
	133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
	134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
	135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
	136 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
	137 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
	138 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
	139 On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
	140 On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
	141 On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
	142 On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
	143 On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
	144 On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
	145 On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
	146 Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.

147 On 5/17/2018, Treasury exercised its warrant on a cashless basis and received (i) 730,571 shares of common stock and (ii) \$6.58 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 5/21/2018 for total proceeds of \$5,702,106.66.

## CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

- 2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.
- 3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.
- 4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.
- 5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.
- 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.
- $\ensuremath{\text{7/}}$  Amount represents the gross proceeds to Treasury.

## COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full—all of Treasury's investment amount In part – part of the investment is no longer held by Treasury, but some remains

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F	In all of the Manne	071	State	Date Original Investment Town 1	5l	0-1-1-11	0	Total Cook Book 2	Amount				(Realized Loss) / (Write-off) Gain
Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
8	Carter Federal Credit Union	Springhill	LA	9/29/2010 Subordinated Debentures 2/6/2013		\$6,300,000.00	\$0.00	\$6,990,172.22 Redeemed, in Full	\$2,500,000,00		2.500.000	\$1.00	
	Carter Federal Credit Union Carter Federal Credit Union	Springhill Springhill	LA	4/11/2018					\$2,500,000.00		3,800,000	\$1.00	
3.6	Carver Bancorp, Inc	New York	NY	8/27/2010 Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41 Full investment outstanding			3,800,000	\$1.00	
20	CFBanc Corporation	Washington	DC	9/17/2010 Preferred Stock	\$18,980,000.00	\$5,781,000.00	\$10,980,000.00	\$6,273,348.50 Sold, in full					
20	CFBanc Corporation	Washington	DC	12/20/2016		\$3,761,000.00	\$0.00	ψ0,273,340.30 Gold, ii11dii	\$5,549,760.00		5,781	\$960.00	(\$231,240.00)
3,5,8,33	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010 Preferred Stock	\$7,462,000.00		\$0.00	\$13,305,408.94 Sold, in full	ψ3,343,700.00		3,701	ψ300.00	(ψ231,240.00)
0,0,0,00	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010	ψ1,102,000.00	\$4,379,000.00	\$0.00	\$10,000,100.01 Cold, II11dii					
	Citizens Bancshares Corporation	Atlanta	GA	12/30/2016		Ψ1,070,000.00			\$4,227,049.00		4,379	\$965.30	(\$151,951.00)
	Citizens Bancshares Corporation	Atlanta	GA	10/4/2017					\$7,462,000.00		7,462	\$1,000.00	(\$1.01)00.1100/
3.12	Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010 Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00 Sold, in full				1 1	
	Community Bancshares of Mississippi, Inc.	Brandon	MS	10/11/2016	, , , , , , , , , , , , , , , , , , , ,			,	\$50,778,000.00		54,600	\$930.00	(\$3,822,000.00)
3.4	Community Bank of the Bay	Oakland	CA	9/29/2010 Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00	\$578,775.56 Full investment outstanding			, , , , , , ,		(1.1)
	Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010 Subordinated Debentures	. , , , , , , , , , , , , , , , , , , ,	\$2,650,000.00	\$2,650,000.00	\$391,758.33 Full investment outstanding					
21	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010 Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00 Sold, in full					
	Community Plus Federal Credit Union	Rantoul	IL	12/20/2016					\$415,000.00		450,000	\$0.92	(\$35,000.00)
	Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010 Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$413,785.50 Full investment outstanding					
34	D.C. Federal Credit Union	Washington	DC	9/29/2010 Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,172,484.56 Sold, in part					
	D.C. Federal Credit Union	Washington	DC	12/30/2016					\$970,900.00		1,022,000	\$0.95	(\$51,100.00)
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010 Subordinated Debentures		\$7,000.00	\$7,000.00	\$1,032.89 Full investment outstanding					
	Episcopal Community Federal Credit Union	Los Angeles		9/29/2010 Subordinated Debentures		\$100,000.00	\$0.00						
	Episcopal Community Federal Credit Union	Los Angeles		4/11/2018					\$100,000.00		100,000	\$1.00	
8	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010 Subordinated Debentures		\$8,044,000.00	\$0.00	\$9,165,244.22 Redeemed, in Full					
	Fairfax County Federal Credit Union	Fairfax	VA	9/13/2017					\$8,044,000.00		8,044,000	\$1.00	
8	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010 Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full					
	Faith Based Federal Credit Union	Oceanside	CA	8/19/2015					\$30,000.00		30,000	\$1.00	
8	Fidelis Federal Credit Union	New York	NY	9/29/2010 Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full					
	Fidelis Federal Credit Union	New York	NY	10/14/2015					\$14,000.00		14,000	\$1.00	
3	First American International Corp.	Brooklyn	NY	8/13/2010 Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$2,567,975.79 Full investment outstanding					
3,8	First Choice Bank	Cerritos	CA	9/24/2010 Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 Redeemed, in Full					
	First Choice Bank	Cerritos	CA	5/1/2013					\$5,146,000.00		5,146	\$1,000.00	
3,8	First Eagle Bancshares, Inc.	Hanover Park	IL.	9/17/2010 Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full					
	First Eagle Bancshares, Inc.	Hanover Park		3/25/2016					\$7,875,000.00		7,875,000	\$1.00	
8	First Legacy Community Credit Union	Charlotte	NC	9/29/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full				21.00	
0.0	First Legacy Community Credit Union	Charlotte	NC	4/2/2014	#00.000.000.00		60.00	604 754 000 07 Dadamad is Full	\$1,000,000.00		1,000,000	\$1.00	
3,8	First M&F Corporation	Kosciusko	MS	9/29/2010 Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	#00 000 000 00		00.000	64 000 00	
0.47	First M&F Corporation	Kosciusko	MS	8/30/2013	#0.045.000.00		60.00	00 500 500 00 O-14 5-6-8	\$30,000,000.00		30,000	\$1,000.00	
3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010 Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06 Sold, in full	05.745.400.00		0.045	#000 00	(\$400,000,00)
0	First Vernon Bancshares, Inc.	Vernon	AL VA	11/29/2016		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full	\$5,745,400.00		6,245	\$920.00	(\$499,600.00)
0	Freedom First Federal Credit Union	Roanoke	VA	9/29/2010 Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full	£0.270.000.00		0.070.000	\$1.00	
0	Freedom First Federal Credit Union	Roanoke	MT	6/12/2013		\$4 CE7 000 00	60.00	£4 705 207 27 Dedeemed in Full	\$9,278,000.00		9,278,000	\$1.00	
0	Gateway Community Federal Credit Union Gateway Community Federal Credit Union	Missoula Missoula	MT	9/24/2010 Subordinated Debentures 10/17/2012		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full	\$1,657,000.00		1,657,000	\$1.00	
28	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010 Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67 Sold, in full	\$1,637,000.00		1,037,000	\$1.00	
20	Genesee Co-op Federal Credit Union	Rochester	NY	12/27/2016		\$300,000.00	\$0.00	φ510,000.07 Gold, ii11dii	\$279,000.00		300,000	\$0.93	(\$21,000.00)
R	Greater Kinston Credit Union	Kinston	NC	9/29/2010 Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44 Redeemed, in Full	Q273,000.00		300,000	90.33	(\$21,000.00)
_	Greater Kinston Credit Union	Kinston	NC	4/10/2012		\$000,000.00	\$0.00	7553,7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$350,000.00		350,000	\$1.00	
3.8	Guaranty Capital Corporation	Belzoni	MS	7/30/2010 Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33 Redeemed, in Full			,-50	Ţ <b>5</b> 0	
-,-	Guaranty Capital Corporation	Belzoni	MS	12/21/2016	Ţ,,		<b>\$0.00</b>		\$14,000,000.00		14,000,000	\$1.00	
8	Hill District Federal Credit Union	Pittsburgh	PA	9/29/2010 Subordinated Debentures		\$100,000.00	\$0.00	\$113,650.00 Redeemed, in Full					
	Hill District Federal Credit Union	Pittsburgh	PA	7/26/2017					\$100,000.00		100,000	\$1.00	
	Hope Federal Credit Union	Jackson	MS	9/17/2010 Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$669,964.44 Full investment outstanding					
3,4,8	IBC Bancorp, Inc.	Chicago	IL	9/10/2010 Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$0.00	\$9,982,706.07 Redeemed, in Full					
	IBC Bancorp, Inc.	Chicago	IL	4/4/2018					\$8,086,000.00		8,086,000	\$1.00	
3,35	IBW Financial Corporation	Washington	DC	9/3/2010 Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00 Sold, in full					
	IBW Financial Corporation	Washington	DC	12/30/2016					\$5,610,000.00		6,000	\$935.00	(\$390,000.00)
8	Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010 Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70 Redeemed, in Full					
	Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015					\$698,000.00		698,000	\$1.00	
8	Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010 Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07 Redeemed, in Full					
	Kilmichael Bancorp, Inc.	Kilmichael	MS	11/2/2016					\$3,154,000.00		3,154,000	\$1.00	
3,8	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010 Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33 Redeemed, in Full					
	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016					\$4,551,000.00		4,551	\$1,000.00	
8	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010 Subordinated Debentures		\$435,000.00	\$0.00	\$481,433.83 Redeemed, in Full					
	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014					\$87,000.00		87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014					\$87,000.00		87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015					\$87,000.00		87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	1/11/2017					\$87,000.00		87,000	\$1.00	
0.4.00	Liberty County Teachers Federal Credit Union	Liberty	TX	2/7/2018	Ø5.045.000.00	ØF 000 *** **	****	640,005,054,00	\$87,000.00		87,000	\$1.00	
3,4,22	Liberty Financial Services, Inc.	New Orleans		9/24/2010 Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33 Sold, in full				****	(6-1-1-1)
	Liberty Financial Services, Inc.	New Orleans		12/20/2016				*********	\$10,591,623.00		11,334	\$934.50	(\$742,377.00)
36	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55 Sold, in full	6007.440.55		200.000	60.55	(670,004,75)
0.00	Lower East Side People's Federal Credit Union	New York	NY	12/30/2016	044 705 000 00		***	040.074.400.04	\$827,118.22		898,000	\$0.92	(\$70,881.78)
3,23	M&F Bancorp, Inc.	Durham	NC	8/20/2010 Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34   Sold, in full					

	MOE Develop Inc.	D 1	NO	10/00/0010					60 000 000 00	44 70	6000.00	(00.047.000.00)
5.8	M&F Bancorp, Inc.	Durham	NC CA	12/20/2016	\$5,500,000.00		60.00	644 775 007 00 Dadamad 's Fall	\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)
,0	Mission Valley Bancorp	Sun Valley	CA	8/20/2010 Preferred Stock 9/24/2010	\$5,500,000.00	\$4,836,000.00	\$0.00	\$11,775,627.99 Redeemed, in Full				
	Mission Valley Bancorp	Sun Valley	CA	8/23/2017		\$4,636,000.00			\$10,336,000.00	10,336	\$2,000.00	
	Mission Valley Bancorp Neighborhood Trust Federal Credit Union	Sun Valley New York	NY	9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00	\$41,838.01 Full investment outstanding	\$10,330,000.00	10,330	\$2,000.00	
	North Side Community Federal Credit Union	Chicago	11	9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00	\$47,955.56 Full investment outstanding				
		San Francisco	CA	9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00	\$51,741.67 Full investment outstanding				
	Northeast Community Federal Credit Union Opportunities Credit Union	Burlington	VT	9/29/2010 Subordinated Debentures  9/29/2010 Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$160,983.11 Full investment outstanding				
			V 1	8/13/2010 Preferred Stock	\$3,000,000.00	\$1,091,000.00		\$3,327,125.28 Sold, in full				
	PGB Holdings, Inc.	Chicago	IL.		\$3,000,000.00		\$0.00	\$3,327,125.26 Solu, II Tuli	62 040 000 00	2.000	£000.00	(\$60,000,00)
	PGB Holdings, Inc.	Chicago	IL.	12/20/2016		6450,000,00	60.00	0404 450 50 0-14 5-6-8	\$2,940,000.00	3,000	\$980.00	(\$60,000.00)
	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010 Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50 Sold, in full	64.40.000.00	450.000	60.00	(811.000.00)
	Phenix Pride Federal Credit Union	Phenix City	AL.	12/27/2016	*********			070 000 00 00 11 1 1 1	\$142,000.00	153,000	\$0.93	(\$11,000.00)
	Premier Bancorp, Inc.	Wilmette	IL.	8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 Sold, in full				(22 , 122
	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013					\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50 Redeemed, in Full				
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015					\$273,000.00	273,000	\$1.00	
	PSB Financial Corporation	Many	LA	9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full				
	PSB Financial Corporation	Many	LA	12/28/2012					\$9,734,000.00	9,734	\$1,000.00	
	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22 Sold, in full				
	Pyramid Federal Credit Union	Tucson	AZ	3/9/2016					\$1,500,000.00	1,500,000		
	Pyramid Federal Credit Union	Tucson	AZ	11/22/2016					\$930,000.00	1,000,000	\$0.93	(\$70,000.00)
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010 Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83 Redeemed, in Full				
	Renaissance Community Development Credit Union	Somerset	NJ	8/2/2017					\$31,000.00	31,000	\$1.00	
	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010 Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78 Sold, in full				
	Santa Cruz Community Credit Union	Santa Cruz	CA	1/10/2017					\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)
	Security Capital Corporation	Batesville	MS	9/29/2010 Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99 Redeemed, in Full				
	Security Capital Corporation	Batesville	MS	9/9/2015					\$9,250,000.00	9,250	\$1,000.00	
	Security Capital Corporation	Batesville	MS	3/23/2016					\$3,000,000.00	3,000		
	Security Capital Corporation	Batesville	MS	5/27/2016					\$5,660,000.00	5,660		
5	Security Federal Corporation	Aiken	SC	9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11 Sold, in full		- //		
	Security Federal Corporation	Aiken	SC	10/31/2016		, , , , , , , , , , , , , , , , , , , ,		, , , , , , , , , , , , , , , , , , , ,	\$21,340,000.00	22,000	\$970.00	(\$660,000.00)
	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010 Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00 Sold, in full	, , , , , , , , , , , , , , , , , , , ,	, , ,		
	Shreveport Federal Credit Union	Shreveport	LA	12/27/2016		42,0.0,000.00		<del></del>	\$2,434,320.00	2,646,000	\$0.92	(\$211,680.00)
В	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010 Preferred Stock	\$11,000,000,00	\$22,800,000,00	\$0.00	\$35.702.188.89 Sold. in full	Ψ2, 10 1,020.00	2,010,000	\$0.0 <u>2</u>	(\$211,000.00)
	Southern Bancorp, Inc.	Arkadelphia	AR	11/29/2016	<b>\$11,000,000.00</b>	ΨΣΣ,000,000.00	\$0.00	\$00,702,700.00 Gold, #11d#	\$31,434,000,00	33.800	\$930.00	(\$2,366,000.00)
	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010 Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70 Sold, in full	ψ31,434,000.00	33,000	ψ330.00	(ψ2,300,000.00)
	Southern Chautauqua Federal Credit Union	Lakewood	NY	12/20/2016		\$1,709,000.00	\$0.00	\$1,002,139.70   30ld, IITIdii	\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)
	Southside Credit Union	San Antonio	TV	9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full	ψ1,303,370.00	1,703,000	ψ0.33	(\$113,030.00)
	Southside Credit Union	San Antonio	TV	10/30/2013		\$1,100,000.00	\$0.00	\$1,107,094.44   Redecilled, III Full	\$1,100,000.00	1,100,000	\$1.00	
			MC		\$15,750,000.00		£0.00	\$46.650.500.00 Cald in full	\$1,100,000.00	1,100,000	\$1.00	
	State Capital Corporation State Capital Corporation		MS MS	9/29/2010 Preferred Stock 10/11/2016	\$15,750,000.00		\$0.00	\$16,650,500.00 Sold, in full	\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)
9			MS		\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61 Sold, in full	\$14,730,000.00	13,730	φ930.51	(\$1,000,000.00)
9	The First Bancshares, Inc.			9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$10,043,495.01   Sold, III IUII	045 005 000 00	47.400	\$930.04	(\$1,198,000.00)
	The First Bancshares, Inc.		MS	12/6/2016		<b>67 000 000 00</b>	60.00	60 070 000 F0 Dadamad in Fall	\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)
	The Magnolia State Corporation		MS	9/29/2010 Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53 Redeemed, in Full	\$2.700.000.00	2 700 000	64.00	
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014					\$3,700,000.00	3,700,000		
	The Magnolia State Corporation	Bay Springs	MS	5/24/2017				200 000 000 000 000	\$4,222,000.00	4,222,000	\$1.00	
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	9/24/2010 Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50 Sold, in full				(00
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	12/27/2016					\$71,205.00	75,000	\$0.95	(\$3,795.00)
	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010 Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66 Sold, in full				
	Tongass Federal Credit Union	Ketchikan	AK	1/24/2017					\$1,552,000.00	1,600,000	\$0.97	(\$48,000.00)
	Tri-State Bank of Memphis	Memphis	TN	8/13/2010 Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56 Full investment outstanding				
	Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures		\$424,000.00	\$424,000.00	\$62,681.33 Full investment outstanding				
	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010 Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,478.33 Full investment outstanding				
	Union Settlement Federal Credit Union	New York	NY	9/29/2010 Subordinated Debentures		\$295,000.00	\$0.00	\$308,622.56 Sold, in full				
	Union Settlement Federal Credit Union	New York	NY	12/30/2016					\$271,714.78	295,000	\$0.92	(\$23,285.22)
	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22 Redeemed, in Full				
	United Bancorporation of Alabama, Inc.	Atmore	AL	11/16/2016					\$10,300,000.00	10,300	\$1,000.00	
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50 Redeemed, in Full				
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013					\$57,000.00	57,000	\$1.00	
	University Financial Corp, Inc.	St. Paul	MN	7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 Redeemed, in Full				
	University Financial Corp, Inc.	St. Paul	MN	11/28/2012				-	\$22,115,000.00	22,115,000	\$1.00	
	UNO Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45 Redeemed, in Full				
	UNO Federal Credit Union	New Orleans	LA	9/4/2013					\$743,000.00	743,000	\$1.00	
	Vigo County Federal Credit Union	Terre Haute		9/29/2010 Subordinated Debentures		\$1,229,000.00	\$0.00	\$1,330,468.70 Sold, in full	,	,		
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015			72.30		\$491,600.00	491,600	\$1.00	
	Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015					\$245,800.00	245,800		
	Vigo County Federal Credit Union	Terre Haute	IN	12/27/2016					\$358,018.00	389,150		(\$31,132.00)
	Vigo County Federal Credit Union	Terre Haute	IN	1/17/2018					\$102,450.00	102,450		(\$0.1,102.00)
	Virginia Community Capital, Inc.	Christiansburg	VA	9/24/2010 Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94 Redeemed, in Full	\$102,100.00	132,430	\$1.00	
	Virginia Community Capital, Inc.	Christiansburg		6/29/2016 Subordinated Dependies		ψ1,515,000.00	\$0.00	φ±,100,700.04   Redeemed, III I dll	\$1.915.000.00	1,915,000	\$1.00	
	gyyyyy	Jimonanoburg		TOTALS	\$363,290,000.00	\$206,783,000.00	\$EE 020 000 00	\$552,254,430.83	\$487,181,944.00		\$1.00	(\$26,952,056.00)

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms 6 of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale value of 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 25 agreement. The sale was completed on 12/20/2016.
	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 26 sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 28 was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date of 29 closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 34 was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed 35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/24/2017.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other		Treasury Investment	After Exchange/Tra	sfer/Other	Payment or Disposition <sup>1</sup>					
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants \$	5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A		22 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition <sup>38</sup>	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		T TOTOTTO GROOK		1/23/2014 Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%
	•											1			4/15/2014 Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%
																		+
GMAC												CMAC (Alb.) 3, 2	6,	00.450/	5/14/2014 Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%
(Ally)	Detroit, MI	12/30/2009	Purchase	ase GMAC	Convertible Preferred Stock w/ Exercised Warrants	1,250,000,000	Par 22 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)	38 Common Stock	63.45%	9/12/2014 Partial Disposition <sup>43</sup>	\$ 218,680,700	Common Stock	13.40%
															10/16/2014 Partial Disposition <sup>44</sup>	\$ 245,492,605	Common Stock	11.40%
															12/24/2014 Partial Disposition <sup>45</sup>	\$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally) 2	7 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation \$	884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3							
	-	12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7	- IM 0 - 10						
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A /	General Motors Company 10,	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
											,				11/18/2010 Partial Disposition <sup>25</sup>	\$ 11,743,303,903		36.9%
											N/A				11/26/2010 Partial Disposition <sup>25</sup>			32.04%
									Exchange for preferred and common stock in New GM						12/21/2012 Partial Disposition 33		Common Stock	21.97%
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	4,000,000,000	Par 5	7/10/2009		\$ 4,000,000,000		General Motors Company 10,	11, Common Stock	60.8%	4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
				Corporation	Note							2.	'		6/12/2013 Partial Disposition 35		Common Stock	13.80%
General															9/13/2013 Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
Motors	Detroit, MI														11/20/2013 Partial Disposition <sup>37</sup>	\$ 2,563,441,956	Common Stock	2.24%
															12/9/2013 Partial Disposition <sup>39</sup>	\$ 1,208,249,982	Common Stock	0.00%
									Exchange for preferred and						7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
				General Motors	Dahi Ohlisatiaa/ Additiaaal						l	General Motors Holdings			12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	Corporation	Debt Obligation w/ Additional Note \$	al \$ 360,624,198 Par 6	6 7/10/2009	common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	12 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment		Debt Obligation	\$ 5,676,779,986	
															3/31/2010 Partial Repayment		Debt Obligation	\$ 4,676,779,986
	-			General Motors	Dobt Obligation w/ Additional		8		Evolungs for professed and		0				4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	Corporation	Debt Obligation w/ Additional Note \$	30,100,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9							
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9	Matana Linuidatian 2					Diebt to seem or	
	-							7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation 25 Company	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment		Right to recover proceeds Right to recover	N/A
	-														4/5/2011 Partial Repayment	\$ 45,000,000	proceeds Right to recover	N/A
															5/3/2011 Partial Repayment	\$ 15,887,795	proceeds	N/A
															12/16/2011 Partial Repayment	\$ 144,444	Right to recover proceeds Right to recover	N/A
	-														12/23/2011 Partial Repayment	\$ 18,890,294	proceeds Right to recover	N/A
	-														1/11/2012 Partial Repayment	\$ 6,713,489	proceeds	N/A
	-														10/23/2012 Partial Repayment	\$ 435,097	Right to recover proceeds	N/A
															, ,	\$ 10,048,968	Right to recover proceeds Right to recover	N/A
	ļ														, ,		Diebt to second	N/A
	ļ														12/27/2013 Partial Repayment	\$ 410,705	proceeds	N/A
	-														1/9/2014 Partial Repayment		Right to recover proceeds	N/A
	-														5/22/2015 Partial Repayment		Right to recover proceeds Right to recover	N/A
	-														8/1/2016 Partial Repayment	\$ 2,961,564	proceeds	N/A
									1						11/17/2016 Partial Repayment	\$ 5,033,898	Right to recover proceeds	N/A

		Ì											3/16/2018	Partial Repayment	\$ 12,912,262	Right to recover proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note \$	1,500,000,000	Par 13						3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
													4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington												5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI												6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
													7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
													7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N/A	Chrysler Holding	20 Debt obligation w/ additional note \$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	-	- 14							20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par 15						7/10/2009	Repayment	\$ 280,130,642		\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580) N/A <sup>23</sup>	Old Carco Liquidation Trust	23 Right to recover proceeds N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	. 17		collateral security to liquidation trust				9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
													12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
													4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
Chrysler	Auburn Hills,												9/21/2015	Proceeds from sale of collateral	\$ 93,871,306	Right to recover proceeds	N/A
	IVII												9/29/2015	Proceeds from sale of collateral	\$ 6,341,426	Right to recover proceeds	N/A
													2/26/2016	Proceeds from sale of collateral	\$ 2,000,000	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N/A	Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note \$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
													5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
													5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
											<u> </u>		5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
											Chrysler Group LLC	Common equity 6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Payments \$ 64,058,981,039

Total Treasury Investment Amount \$ 11,732,257,932

Additional Proceeds \* \$ 403,000,000

As used in this table and its footnotes

INITIAL TOTAL

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/29/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 for the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler. 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective (the "Liquidation Plan, the loan Treasury yet and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010. Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offening. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation (Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34,41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right". As a result of the private placement, Treasury continues to own 981,971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

413,076,735

- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

  41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

#### AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller								Adjustment Details				Payment or Disposition <sup>4</sup>		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmer Date		Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description		Amount
													11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009	3 \$	(1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
'	4/3/2003	OW Supplier Receivables EES	***iiiniiigioii	55	i dichase	Additional Note	3,300,000,000	No					3/4/2010	Repayment <sup>5</sup>	Additional Note	\$	50,000,000
										6	\$	290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE		Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	3 \$	(500,000,000) \$	1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	s	123,076,735
		,				Additional Note				7	\$	123,076,735	4/7/2010	Payment'	None	\$	44,533,054

Total Repayments

413,076,735

Total Proceeds from Additional Notes

101.074.947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009. 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009. 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment

\$ 5,000,000,000

- 5/ All outstanding principal drawn under the credit agreement was repaid.
  6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
  7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 3 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:	\$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

#### TARGETED INVESTMENT PROGRAM

		Seller							Conital Box	ayment Details		nt Remaining After Capital		inal Disposition	
		Seller							Capital Rep	ayment Details	K	epayment		inai Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
						Trust Preferred Securities									
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	2 \$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2					
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL \$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

#### ASSET GUARANTEE PROGRAM

			Ini	tial Investment			Pr	emium			Exchange/Transfer/Other De	etails				Payment or	Disposition		
l	Dete	Seller Name of Institution	City State								_					_		Remaining Premium	
Footnote	Date	Name of institution	City State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Description	Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/20	009 Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000		\$ 0
											securities	w/ waitants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/20	009 Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	3 Disposition	\$ 894,000,000.00	None	\$ 0

TOTAL \$ 3,207,197,045 Total Proceeds

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

4/ On 9/29/2010, Treasury entered into an agregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends. 5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. 7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

<sup>1/</sup> Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

<sup>3/</sup> For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

<sup>2/</sup> Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exhanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

<sup>3/</sup> On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

## AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	0 Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,00	0 Par 2	See table be	elow for exchange/trans	fer details in connection with the reca	pitalization conducted on 1	1/14/2011.

TOTAL	\$ 69,835,000,000

	i iliai Dispositio		
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

#### AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 <sup>7</sup>	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					7 WAY TO SO THE	Ψ 10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par	]
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 <sub>12</sub> 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 <sub>12</sub> 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 <sub>13</sub> 55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 <sub>13</sub> 53%
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 <sub>14</sub> 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

<sup>3/</sup> This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Pies F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Geries F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility at c

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted I	Invest	tment			Repayment 5		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	1	Amount
										2 \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	<sup>3</sup> \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
	0/0/2000	TALL LLO	vviiiniington	DL	i dichase	Debt Obligation W/ Additional Note	20,000,000,000	IV/A				Ψ 100,000,000	12/5/2013	Contingent Interest Proceeds		1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds		1,107,574
													3/6/2014	Contingent Interest Proceeds		1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount <sup>5</sup> \$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details <sup>1</sup>					Settlement Det	ails				F	inal Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	2, 3	PMF <sup>3</sup>	Proceeds ⁴	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000			φ 0,101,110
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602		* -, - ,-
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000			+ +,,
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000			* -,,
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014			+ .,,
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382			+,,
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996		*	+,,
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188		+ +,,
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817			
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972			+,
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059		, , , , , , , , , , , , , , , , , , , ,	+,
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433		T = +, =,
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156			* -1 /
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835			\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386			-,,
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555		
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000			φ 0,000,011
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230			+ +,=++,=
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000			+ .,,
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000			+ +,,
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753			1
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000			\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491			+,,
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

							Prelimir	nary Adjusted		1	Final Investment						
	Seller							mitment 3	Final Comm	nitment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital F	Repayment Details	Investment After Capital Repayment		Distribution or Disposition	
Footnote	Date Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	9/30/2009 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010 4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0 Membership Interest	1/29/2010	Distribution <sup>5</sup>	\$ 20,091,872
													,,		2/24/2010	Final Distribution <sup>5</sup>	\$ 48,922
2	9/30/2009 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010 4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000 Debt Obligation w/ Contingent	t		
												1/12/2010	\$ 166,000,000	\$ 0 Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
												1/12/2010	100,000,000	5 Contingent Floceeds	2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009 Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653 Membership Interest <sup>10</sup>			
												4/15/2010	\$ 3,533,199	\$ 574,982,454 Membership Interest <sup>10</sup>			
												9/15/2010	\$ 30,011,187	\$ 544,971,267 Membership Interest <sup>10</sup>			
												11/15/2010	\$ 66,463,982	\$ 478,507,285 Membership Interest <sup>10</sup>			
												12/14/2010	\$ 15,844,536	\$ 462,662,749 Membership Interest 10			
												1/14/2011	\$ 13,677,726	\$ 448,985,023 Membership Interest <sup>10</sup>			
												2/14/2011	\$ 48,523,845	\$ 400,461,178 Membership Interest 10			
												3/14/2011	\$ 68,765,544	\$ 331,695,634 Membership Interest <sup>10</sup>			
												4/14/2011	\$ 77,704,254	\$ 253,991,380 Membership Interest <sup>10</sup>			
												5/20/2011	\$ 28,883,733	\$ 225,107,647 Membership Interest <sup>10</sup>			
												6/14/2011	\$ 9,129,709	\$ 215,977,938 Membership Interest <sup>10</sup>			
												7/15/2011	\$ 31,061,747	\$ 184,916,192 Membership Interest 10			
												8/12/2011	\$ 10,381,214	\$ 174,534,977 Membership Interest <sup>10</sup>			
												10/17/2011	\$ 6,230,731	\$ 168,304,246 Membership Interest 10			
												12/14/2011	\$ 1,183,959	\$ 167,120,288 Membership Interest <sup>10</sup>			
												1/17/2012	\$ 1,096,185	\$ 166,024,103 Membership Interest 10			
												2/14/2012	\$ 1,601,688	\$ 164,422,415 Membership Interest <sup>10</sup>			
												3/14/2012	\$ 3,035,546	\$ 161,386,870 Membership Interest <sup>10</sup>			
															3/29/2012	Distribution <sup>5</sup>	\$ 56,390,209
															8/9/2012	Distribution <sup>5</sup>	\$ 1,056,751
												3/29/2012	\$ 161,386,870	\$ 0 Membership Interest 10	9/28/2012	Final Distribution 5	\$ 18,772
															6/4/2013	Adjusted Distribution <sup>5, 13</sup>	\$ 69,399
																Distribution 5, 14	\$ 64,444
2	9/30/2009 Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011 8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282 Debt Obligation w/ Contingent	t		
												4/15/2010	\$ 7,066,434	\$ 1,149,964,848 Proceeds	t		
												9/15/2010	\$ 60,022,674	\$ 1,089,942,174 Debt Obligation w/ Contingent	t		
												11/15/2010	\$ 132,928,628	\$ 957,013,546 Proceeds	t		
												12/14/2010	\$ 31,689,230	\$ 925,324,316 Debt Obligation w/ Contingent	t		
												1/14/2010	\$ 27,355,590	\$ 897,968,726 Proceeds	1		
												2/14/2011	\$ 92,300,138	\$ 805,668,588 Proceeds	1		
												3/14/2011	\$ 128,027,536	\$ 677,641,052 Debt Obligation w/ Contingent	1		
												4/14/2011	\$ 155,409,286	\$ 522,231,766 Proceeds			
												5/20/2011	\$ 75,085,485	\$ 447,146,281 Debt Obligation w/ Contingent	1		
												6/14/2011	\$ 18,259,513	\$ 428,886,768 Proceeds			
												7/15/2011	\$ 62,979,809	\$ 365,906,960 Debt Obligation w/ Contingent	1		
												8/12/2011	\$ 20,762,532	\$ 345,144,428 Proceeds	1		
												10/17/2011	\$ 37,384,574	\$ 307,759,854 Debt Obligation w/ Contingent	1		
												12/14/2011	\$ 7,103,787	\$ 300,656,067 Proceeds	1		
												1/17/2012	\$ 6,577,144		1		
												2/14/2012	\$ 9,610,173	\$ 284,468,750 Debt Obligation w/ Contingent	1		
															3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460

		Seller							nary Adjusted		, , , , , ,	Final Investment					Distribution or Disposition	
		Seller						Com	nmitment *	Final Comn	nitment Amount <sup>7</sup>	Amount <sup>9</sup>		Repayment Details	Investment After Capital Repayment	Distribution or Disposition		ion
Footnote	Date	Name of Institution	City	State Typ		Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																8/9/2012	Distribution <sup>5</sup>	\$ 40,556
													3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469
																6/4/2013	Adjusted Distribution <sup>5, 13</sup>	\$ 1,735
																7/8/2013	Distribution 5, 14	\$ 1,611
1	10/1/2009	9 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purch	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest <sup>10</sup>			
													9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest <sup>10</sup>			
													1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest <sup>10</sup>			
													2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest <sup>10</sup>			
													3/13/2013	\$ 243,459,145	\$ 0 Membership Interest 10	3/13/2013	Distribution <sup>5</sup>	\$ 479,509,240
															·	7/11/2013	Distribution <sup>5, 11</sup>	\$ 2,802,754
2	10/1/2009	9 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purch	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000 Proceeds			
													9/17/2012	\$ 305,000,000	Debt Obligation w/ Contingent \$ 1,868,974,000 Proceeds			
													12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Proceeds			
													12/21/2012	\$ 630,000,000	\$ 438,974,000 Proceeds			
													1/15/2013	\$ 97,494,310	\$ 341,479,690 Debt Obligation w/ Contingent			
													1/24/2013	\$ 341,479,690	\$ - Contingent Proceeds	4/17/2013	Distribution 5, 11	\$ 16,195,771
																7/11/2013	Distribution <sup>5, 11</sup>	\$ 69,932
1	10/2/2009	9 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Purch	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest 10			
													2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest 10			
													3/14/2011	\$ 6,716,327	\$ 1,056,669,083 Membership Interest 10			
													4/14/2011	\$ 7,118,388	\$ 1,049,550,694 Membership Interest 10			
													5/14/2012	\$ 39,999,800	\$ 1,009,550,894 Membership Interest 10			
													6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest <sup>10</sup>			
													7/16/2012	\$ 68,749,656	\$ 653,702,674 Membership Interest <sup>10</sup>			
													8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest 10			
																	Distribution <sup>5, 11</sup>	\$ 75,278,664
										1 1			8/30/2012			9/12/2012	Distribution 5, 11	\$ 79,071,633
														\$ 292,454,480	\$ - Membership Interest 10	9/19/2012	Distribution <sup>5, 11</sup>	\$ 106,300,357
																10/1/2012	Distribution 5, 11	\$ 25,909,972
															12/21/2012	Distribution <sup>5, 11</sup>	\$ 678,683	
										$\perp \perp \downarrow \downarrow$					Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	9 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Purch	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425 Proceeds  Debt Obligation w/ Contingent			
													6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds  Debt Obligation w/ Contingent			-
													5/3/2012	\$ 80,000,000	\$ 2,017,667,339 Proceeds  Debt Obligation w/ Contingent			1
													5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds  Debt Obligation w/ Contingent			
													5/23/2012	\$ 500,000,000	\$ 1,487,667,339 Proceeds  Debt Obligation w/ Contingent			1
													6/14/2012	\$ 44,200,000	\$ 1,443,467,339 Proceeds  Debt Obligation w/ Contingent			1
													6/25/2012	\$ 120,000,000	\$ 1,323,467,339 Proceeds  Debt Obligation w/ Contingent			1
													7/16/2012	\$ 17,500,000	\$ 1,305,967,339 Proceeds  Debt Obligation w/ Contingent			-
													7/27/2012	\$ 450,000,000	\$ 855,967,339 Proceeds  Debt Obligation w/ Contingent			-
													8/14/2012	\$ 272,500,000	\$ 583,467,339 Proceeds			
							-							T			Distribution <sup>5, 11</sup>	\$ 12,012,957
													8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds		Distribution 5, 11	\$ 16,967
	40/0/07	9 Blackrock PPIF, L.P.	Marian to our	DE Purch	Mankan Parkan		Par	0/00/0045	\$ 1,244,437,500	7/16/2010	\$ 694.980.000					8/13/2013	Distribution Refund	\$ (460)
1	10/2/2009	9 Blackrock PPIF, L.P.	Wilmington	DE Purch	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	//16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest 10			-
													9/17/2012	\$ 8,833,632	\$ 429,082,092 Membership Interest 10			1
							1		1		l		10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest <sup>10</sup>			

	Caller	Seller						nary Adjusted	Final Came	nitment Amount <sup>7</sup>	Final Investment Amount 9	Canital	Repayment Details	Investment After Capital Repayment		Distribution or Dispositi	
	Sellel		Ŧ		Commitment	Betelve	Con	munent	Final Collin	nument Amount	Amount		Repayment Details	investment Arter Capital Repayment		Distribution of Dispositi	on
Footnote	Date Name of Institution	City S	Transaction State Type	Investment Description	Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
															11/5/2012	Distribution <sup>5, 11</sup>	\$ 297,511,708
												11/5/2012	\$ 419,026,439	\$ - Membership Interest 10		Distribution 5, 11	\$ 57,378,964
															12/6/2013	Distribution <sup>5, 11</sup>	\$ 1,609,739
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000 Proceeds			
												8/14/2012	\$ 5,539,055	\$ 872,460,945 Proceeds			
												8/31/2012	\$ 16,000,000	\$ 856,460,945 Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
												9/17/2012	\$ 1,667,352	\$ 854,793,592 Proceeds  Debt Obligation w/ Contingent			
												9/28/2012	\$ 35,000,000	\$ 819,793,592 Proceeds  Debt Obligation w/ Contingent			
												10/15/2012	\$ 25,334,218	\$ 794,459,374 Proceeds			
												10/18/2012	\$ 794,459,374		11/5/2012	Distribution <sup>5, 11</sup>	\$ 8,289,431
												10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
1	10/30/2009 AG GECC PPIF Master Fund, L.P.	Milmir	DE E	Mambarahia lataraat	\$ 1,111,111,111	Par	2/22/2242	ê 4 074 007 FC	7/40/0040	\$ 1,243,275,000	\$ 1,117,399,170				12/6/2013	Distribution <sup>5, 11</sup>	\$ 141,894
1	10/30/2009 AG GECC PPIF Master Fund, L.P.	vviimington	Purchase	Membership Interest	a 1,111,111,111	Par	3/22/2010 6	a 1,2/1,33/,500	//16/2010	φ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606 Membership Interest 10			-
												3/14/2012	\$ 99,462,003	\$ 930,837,603 Membership Interest 10			-
												5/14/2012	\$ 74,999,625	\$ 855,837,978 Membership Interest 10			-
												7/16/2012	\$ 18,749,906	\$ 837,088,072 Membership Interest 10			-
												8/14/2012	\$ 68,399,658	\$ 768,688,414 Membership Interest 10			
												9/17/2012	\$ 124,999,375	\$ 643,689,039 Membership Interest 10			
												10/15/2012	\$ 240,673,797	\$ 403,015,242 Membership Interest 10			-
												11/15/2012	\$ 45,764,825	\$ 357,250,417 Membership Interest 10			
												12/14/2012	\$ 24,588,926	\$ 332,661,491 Membership Interest 10			
												1/15/2013	\$ 30,470,429	\$ 302,191,061 Membership Interest 10			
												2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest <sup>10</sup>		5 11	-
																Distribution 5, 11	\$ 184,431,858
																Distribution 5, 11	\$ 20,999,895
																Distribution 5, 11	\$ 156,174,219
												2/21/2013	\$ 6,862,425	\$ - Membership Interest 10		Distribution <sup>5, 11</sup>	\$ 105,620,441
																	\$ 42,099,442
																Distribution 5, 11 Final Distribution 5, 11	\$ 49,225,244 \$ 1,748,833
																Final Distribution 5, 16	\$ 1,748,833
2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	Debt Obligation w/ Contingent \$ 2,060,598,340 Proceeds	12/0/2017	Final Distribution	\$ 510,099
												3/14/2012	\$ 198,925,000	Debt Obligation w/ Contingent  \$ 1,861,673,340 Proceeds			
												5/14/2012	\$ 150,000,000	Debt Obligation w/ Contingent  \$ 1,711,673,340 Proceeds			
												7/16/2012	\$ 37,500,000	Debt Obligation w/ Contingent  \$ 1,674,173,340 Proceeds			
												8/14/2012	\$ 136,800,000	Debt Obligation w/ Contingent  \$ 1,537,373,340 Proceeds			
												9/17/2012	\$ 250,000,000	Debt Obligation w/ Contingent \$ 1,287,373,340 Proceeds			
												10/15/2012	\$ 481,350,000	\$ 806,023,340 Proceeds			
												11/15/2012	\$ 274,590,324	\$ 531,433,016 Proceeds			
												12/14/2012	\$ 147,534,295	Debt Obligation w/ Contingent \$ 383,898,721 Proceeds			
												1/15/2013	\$ 182,823,491	\$ 201,075,230 Debt Obligation w/ Contingent			
												-			4/19/2013	Distribution <sup>5, 11</sup>	\$ 17,118,005
																Distribution <sup>5, 11</sup>	\$ 1,052,497
												2/14/2013	\$ 201,075,230	\$ - Contingent Proceeds		Distribution 5, 11	\$ 1,230,643
															9/30/2014	Final Distribution 5, 11	\$ 41,556
																Final Distribution 5, 16	\$ 12,773
1	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301 Membership Interest <sup>10</sup>			

	Seller								nary Adjusted	Final Comn	mitment Amount <sup>7</sup>	Final Investment Amount 9	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Dispositi	ion
Footnote	Date Name of Institution	City	Tran State T	saction	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
Toothole	Date Name of institution	City	State	уре	investment Description	Amount	Wechanism	Date	Amount	Date	Amount	Amount	4/14/2011	\$ 3,521,835	\$ 615,853,465 Membership Interest <sup>10</sup>	Date	Description	Floceeds
														\$ 3,521,835	\$ 510,894,215 Membership Interest 10			
													8/14/2012					
													9/17/2012	\$ 72,640,245				
													9/28/2012	\$ 180,999,095	\$ 257,254,875 Membership Interest 10			
													10/15/2012	\$ 134,999,325	\$ 122,255,550 Membership Interest <sup>10</sup>		Distribution 5, 11	
																	Distribution 5, 11	\$ 147,464,888 \$ 148,749,256
													10/19/2012	\$ 122,255,550	\$ - Membership Interest 10		Distribution 5, 11	\$ 148,749,256
																	Final Distribution 5, 11	\$ 75,372
2	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Pur	chase [	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000			Debt Obligation w/ Contingent	1/28/2015	Distribution 5, 15	\$ 61,767
			. u			. ,,,	-		, .,,,		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,	5/13/2011		\$ 1,227,468,470 Proceeds  Debt Obligation w/ Contingent			
													7/31/2012	\$ 618,750,000	\$ 608,718,470 Proceeds  Debt Obligation w/ Contingent			
													8/9/2012	\$ 151,006,173	\$ 457,712,297 Proceeds  Debt Obligation w/ Contingent	:		
													8/14/2012	\$ 11,008,652	\$ 446,703,645 Proceeds Debt Obligation w/ Contingent			<del>                                     </del>
													8/23/2012	\$ 160,493,230	\$ 286,210,415 Proceeds  Debt Obligation w/ Contingent			<del>                                     </del>
													8/29/2012	\$ 103,706,836	\$ 182,503,579 Proceeds  Debt Obligation w/ Contingent			-
													9/17/2012	\$ 20,637,410	\$ 161,866,170 Proceeds	ļ		-
																	Distribution 5, 11	\$ 6,789,287
													9/21/2012	\$ 161,866,170	\$ - Contingent Proceeds		Distribution 5, 11	\$ 3,718,769
													9/21/2012	\$ 161,866,170			Distribution 5, 11	\$ 13,750
																	Final Distribution 5, 11	\$ 1,884
																1/28/2015	Distribution 5, 15	\$ 1,544
1	11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Pur	chase I	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest 10			
													11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest 10			
													12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest 10			
													1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest 10			
													1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest <sup>10</sup>			
													2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest <sup>10</sup>			
																3/25/2013	Distribution 5, 11	\$ 164,629,827
																4/16/2013	Distribution <sup>5, 11</sup>	\$ 71,462,104
													3/25/2013	\$ 30,369,198	\$ - Membership Interest 10	5/16/2013	Distribution <sup>5, 11</sup>	\$ 38,536,072
														]		7/11/2013	Distribution 5, 11	\$ 29,999,850
																9/5/2013	Distribution <sup>5, 11</sup>	\$ 3,999,980
																	Distribution 5, 11	\$ 5,707,723
2	11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Pur	chase [	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000 Proceeds			
													11/15/2012	\$ 119,575,516	\$ 680,424,484 Proceeds			
													11/20/2012	\$ 195,000,000	\$ 485,424,484 Proceeds			
													12/14/2012	\$ 47,755,767	\$ 437,668,717 Proceeds			
													1/15/2013		Debt Obligation w/ Contingent			
																4/16/2013	Distribution 5, 11	\$ 7,143,340
																	Distribution <sup>5, 11</sup>	\$ 963,411
													1/24/2013	\$ 375,212,503	\$ - Contingent Proceeds	7/11/2013	Distribution 5, 11	\$ 750,004
														- 5/5,212,003	- Contingent Proceeds		Distribution 5, 11	\$ 100,001
							<u></u>						<u> </u>	<u> </u>		12/27/2013	Distribution 5, 11	\$ 142,168
1	12/18/2009 Oaktree PPIP Fund, L.P.	Wilmington	DE Pur	chase I	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest <sup>10</sup>			
													3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest <sup>10</sup>			
													9/17/2012		and the same of th			
	i I							. 1	1			1			Interest principal	•		

								Preliminary Adjusted			Final Investment								
	Seller				ŀ	Commitment 3	Final Comr	mitment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital I	Repayment Details	Investment After Capital Repayment		Distribution or Disposition		on			
Footnote	Date	Name of Institution City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
												10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10				
												11/15/2012	\$ 111,539,536		Membership Interest 10				
												12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10				
												1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10				
												4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10				
												5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10				
												5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10				
															·	6/3/2013	Distribution <sup>5, 11</sup>	\$ 46,575,750	
																	Distribution 5, 11	\$ 54,999,725	
												6/3/2013	\$ 31,835,008		- Membership Interest <sup>10</sup>		Distribution 5, 11	\$ 27,999,860	
												6/3/2013	\$ 31,635,006				Distribution 5, 11	\$ 11,749,941	
																7/9/2013	Distribution 5, 11	\$ 40,974,795	
																	Final Distribution 5, 11	\$ 539,009	
2	12/18/2009	9 Oaktree PPIP Fund, L.P. Wilmingt	on DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds				
												3/14/2012	\$ 78,775,901		Debt Obligation w/ Contingent				
												9/17/2012 \$ 44,224,144	\$ 44,224,144		Debt Obligation w/ Contingent				
												10/15/2012		\$ 844,005,687	Debt Obligation w/ Contingent Proceeds				
												11/15/2012 \$ 223,080,18	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds					
												12/14/2012	\$ 111,080,608		Debt Obligation w/ Contingent				
												1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds				
												4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds				
																	Distribution 5, 11	\$ 444,393	
																	Distribution <sup>5, 11</sup>	\$ 1,960,289	
																	Distribution <sup>5, 11</sup>	\$ 1,375,007	
												5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 700,004	
																	Distribution 5, 11	\$ 293,751	
																	Distribution 5, 11	\$ 1,024,380	
																	Final Distribution 5, 11	\$ 13,475	

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5 \$ 2,645,693,294

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The learn may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury tund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligation to a fund.
4/ On 14/2010, Treasury and the limited partners of the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions and their capital represents will be considered proff and are paid pror atta (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rate distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6 Following reministion of the TOV, fund, the \$3.33 abilition of obligations have been reallocated to the remaining a large and the AG GECC fund, respectively. The \$356 million of final investment in the TOV fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TOV fund will remain a part of Treasury stotal maximum 5-PPI max

8/ On 08/28/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Ormulative capital drawn at not not fine Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 88/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents again on distribution of the subject to revision pending any additional fundings of the outstanding commitment.

12/ On 88/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents again of drawn as of the de-obligation.

13/ On, 68/23/2013, invescoo Mortgage Recovery Master Fund L.P. made a distribution on sexually distribution on sexually distribution on 9/28/2012.

14/ On 78/2013, Invescoo Mortgage Recovery Master Fund L.P. made a distribution to Treasury in respect of certain settlement proceeds.

16/ On 12/8/2017, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.