Towestment Status Definition Key
Full investment outstanding. Treasur's find investment is still outstanding.
Redemend—shallow his regular Treasur's investment
Sold—by auction, an offering, or through a restructuring.
Stated barburgs/redeverable, Treasury has no outstanding investment
Sold—by auction, an offering, or through a restructuring
Stated barburgs/redeverable, Treasury has no outstanding investment
Currently not collectible—investment is currently not collectible, therefore there is no outstanding investment and a corresponding (Resilized Loss) / (Write-off)
University not collectible—investment is outserfly not collectible, therefore there is no outstanding investment and a corresponding (Resilized Loss) / (Write-off)
In part—part of the investment is no longer held by Treasury, but some remains
Warrants outstanding—Treasury is warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock.

Troubled Asset Relief Program Transactions Report - Investment Programs For Period Ending April 4, 2018

U.S. Treasury Department Office of Financial Stability

CAPITAL PURCHASE PROGRAM

Column								Capital Renavm	nt / Disposition / Auctir	n <sup>3,5</sup>		W	arrant Proceeds	
Control   Cont	Footnote	Institution Name	City	State Date Original Investment Type <sup>1</sup> Orig	inal Investment Amount	Outstanding Investment		Investment Status* Amount (Fe	e) <sup>4</sup> Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Am	ount Wt Shares	
Column	11	1ST CONSTITUTION BANCORP	CRANBURY NJ	12/23/2008 Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding	12.00	0 \$1,000,00				4
Company   Comp		1ST CONSTITUTION BANCORP	CRANBURY N.I						12,00	\$1,000.00		\$326	.576.00 231.7	/82
Company   Comp	8.14.18.44	1ST ENTERPRISE BANK	LOS ANGELES CA	2/13/2009 Preferred Stock w/ Warrants	\$4,400,000,00	\$0.00	\$11.748.156.44	Redeemed, in full: warrants not outstanding					-	_
Column		1ST ENTERPRISE BANK	LOS ANGELES CA	9/1/2011				\$10,400,000.00	10,40	0 \$1,000.00		\$220	.000.00 2	£20
Company	102		HENDERSONVILLE NO		\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding \$8,000,000,00	16.36	9 \$488.73	(\$8.369.000.00)			-
Column	11	1ST SOURCE CORPORATION	SOUTH BEND IN	1/23/2009 Preferred Stock w/ Warrants	\$111.000.000.00	\$0.00	\$125.480.000.00	Redeemed, in full: warrants not outstanding			150.303.030.007			
Column		1ST SOURCE CORPORATION  1ST SOURCE CORPORATION	SOUTH BEND IN	12/29/2010				\$111,000,000.00	111,00	0 \$1,000.00		\$3.750	000 00 837 9	347
Property of the control of the con	8.11.14	1ST UNITED BANCORP, INC.	BOCA RATON FL	3/13/2009 Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00	\$10.870.902.67	Redeemed, in full: warrants not outstanding						
March   Marc			BOCA RATON FL		\$3 500 000 00	\$0.00	\$1 274 909 59	Sold in full: warrante outetanding	10.00	0 \$1.000.00	+	\$500	000.00 5/	-00
Column   C		AB&T FINANCIAL CORPORATION	GASTONIA NO	11/19/2013	90,000,000.00	90.00	\$1,E14,000.00	\$815,100.00		4 \$275.00	(\$2,148,900.00)			
March   Marc			GASTONIA NO	1/6/2014					000.000	0 6204.04	/\$29E 279 P.A		-	_
Column		ABET FINANCIAL CORPORATION	GASTONIA NO	3/19/2014				(S:	,506.21)	0 3281.01	12303.370.041			
Column   C	8,14,44	ADBANC, INC.	OGALLALA NE	1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00		40.70	0 64 000 00		6000	202.00	000
Company	8.14		OCALA FL	1/23/2009 Preferred Stock w/ Exercised Warrants	\$6.514.000.00	\$0.00	\$7.674.004.73	Sold in full: warrante not outetan/fina	12.74			3030	300,00	30
Column   C		ALARION FINANCIAL SERVICES, INC.	OCALA FL	7/19/2013				\$877,729.70	89	3 \$982.90	(\$15,270.30)	6007	200.05	200
Control of the Control of Contr		ALARION FINANCIAL SERVICES, INC.	OCALA FL	9/12/2013				(\$6-	026.11)	\$962.90	(\$96,119.10)	\$337	303.35	20
Column	104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK	2/6/2009 Preferred Stock w/ Warrants	\$4.781.000.00	\$0.00	\$7.501.881.70	Sold, in full: warrants not outstanding		4 6000.04	(\$05,400,00)			4
Column		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK	11/28/2012				\$208,870.74 \$4,058,697.67	4.54	4 \$892.61 7 \$892.61	(\$25,129.26)		_	_
Control of the cont		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AK	1/11/2013				(\$4)	675.67)					_
Column   C			JUNEAU AK	4/1/2014					.324.33)			\$2,370	908.26 175.7	/72
March   Marc		ALLIANCE BANCSHARES, INC.	DALTON GA	6/26/2009 Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding						#
Column			DALTON GA					\$2,858,437.48	2.05	8 \$956.61	(\$129.562.54)	\$94	746.31	48
Column		ALLIANCE BANCSHARES. INC.	DALTON GA	4/9/2013				(\$2)	.000.00)	5.00.01	10123.002.041	344		コ
March   Marc	11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE NY	12/19/2008 Preferred Stock w/ Warrants 5/13/2009	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding \$26,918,000,00	26.91	8 \$1,00n nn	+		-	=
Accordance   Acc		ALLIANCE FINANCIAL CORPORATION	SYRACUSE NY	6/17/2009					20,91	ψ1,000.00		\$900	.000.00 173.0	169
Control   Cont	14.15	ALLIANCE FINANCIAL SERVICES. INC.	SAINT PAUL MI SAINT PAUI	6/26/2009 Subordinated Debentures w/ Exercised Warrants 2/6/2013	\$12.000.000.00	\$0.00	\$9.806.136.60	Sold, in full: warrants not outstanding	4 500 00	0 \$0.75	(\$1 124 055 nm			_
Part		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL MI	4 2/7/2013				\$5,626,575.00	7,500,00	0 \$0.75	(\$1,873,425.00)	\$504	,900.00 600,0	J00
Column   C	8 137				\$3,652,000.00	60.00	\$1.453.752.00		025.20)					4
April   Apri	6.137	ALLIED FIRST BANCORP, INC.	OSWEGO IL	12/28/2016				\$1,044,000.00	3,65	2 \$285.87	(\$2,608,000.00)			
Mary Control	8,14			3/27/2009 Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding	24	4 6014.20	(002 004 24)			_
A Transfer Control C		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	9/19/2012				\$6.559.920.24	8.05	6 \$814.29				
March   Marc		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO					\$50,160,264.00	61,60	0 \$814.29	(\$11,439,736.00)	\$3,291	750.00 3,5	.00
March   Marc	8.14.45	AMB FINANCIAL CORPORATION	MUNSTER IN	1/30/2009 Preferred Stock w/ Exercised Warrants	\$3.674.000.00	\$0.00	\$4,387,576,45	Redeemed, in full: warrants not outstanding	,003.00)					
		AMB FINANCIAL CORPORATION	MUNSTER	9/22/2011				\$3,674,000,00	3.67	4 \$1.000.00		\$184	.000.00 1	:84
Miles   Mile	0,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA  AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE OF	9/15/2011		\$0.00		\$2,492,000,00	2,49	2 \$1,000.00	,——	\$125	,000.00 1	125
March Control Contro	11		NEW YORK NY	1/9/2009 Preferred Stock w/ Warrants	\$3,388,890,000,00	\$0.00	\$3,803,257,308,33	Redeemed, in full: warrants not outstanding						4
March   Marc		AMERICAN EXPRESS COMPANY	NEW YORK NY					\$3.388.890.000.00	3.388.89	0 \$1.000.00		\$340,000	.000.00 24.264.1	129
Margin   M	8,11,14	AMERICAN PREMIER BANCORP	ARCADIA CA	5/29/2009 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding						_
March   Marc	8 11 14				\$6,000,000,00	\$0.00	\$7 220 141 67		1,80	\$1,000.00		\$90	300.00	90
Medical Conference   Medical		AMERICAN STATE BANCSHARES. INC.	GREAT BEND KS	11/2/2011				\$6.000.000.00	6.00	0 \$1.000.00		\$300	.000.00 3	300
Methodology		AMERIS BANCORP  AMERIS BANCORP	MOULTRIE GA MOULTRIE GA	11/21/2008 Preferred Stock w/ Warrants 6/19/2012	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding \$48.391,200.00 (\$72)	.868.00) 52.00	0 \$930.60	(\$3.608.800.00)			_
MERCAN PROCESS   MERCAN   ME		AMERIS BANCORP	MOULTRIE GA	8/22/2012							100,000,000	\$2.670	.000.00 698.5	i54
Member   Product   Member	45	AMERISERY FINANCIAL INC.  AMERISERY FINANCIAL INC.	JOHNSTOWN PA	12/19/2008 Preferred Stock w/ Warrants	\$21.000.000.00	\$0.00	\$24.601.666.66	Redeemed, in full: warrants not outstanding \$21,000,000,000	21.00	0 \$1,000,00				4
Market Prinched Stroke   Market   Mar		AMERISERV FINANCIAL, INC.	JOHNSTOWN PA	11/2/2011								\$825	,000.00 1,312,5	300 300
AMERICAN   Column	14.15	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK NE	8/21/2009 Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6.523.255.00	Sold, in full: warrants not outstanding	374.00	0 \$0.98	(\$14.960.00)			_
MARTINIONAL REPORT NO.   Control		AMFIRST FINANCIAL SERVICES, INC	MCCOOK NE	3/27/2013				\$2,112,000.00	2,200,00	0 \$0.96	(\$88,000.00)			
Mode										0 \$0.96	(\$97,040.00)	\$259	875.00 250,0	.00
Manual Association of Manual Association   Manual	94	ANCHOR BANCORP WISCONSIN. INC.	MADISON WI	1/30/2009 Preferred Stock w/ Warrants	\$110.000.000.00	\$0.00	\$6.000.000.00	Sold, in full: warrants not outstanding						
Marchest Sections   Marchest	11.00	ANCHOR BANCORP WISCONSIN, INC.	MADISON WI	9/27/2013	\$9.4E2.000.00	\$0.00	\$12 270 714 00	\$6,000,000.00	60,000,00	0 \$0.10	(\$104,000,000.00)			_
AMANUAL MACCORD ACT   TAX COMPOSITOR   AMANUAL MACCORD   AMANUAL	,50	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ME	4/18/2012	30,102,000.00	\$0.00	g13,375,714.00	\$4,076,000.00						ゴ
Management   Man		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ME	3/8/2013				\$4.076.000.00	4.07	6 \$1.000.00	4	60 700	E77.07 007.0	016
ASSOCIATED BANK-CORP	11	ASSOCIATED BANC-CORP	GREEN BAY WI	11/21/2008 Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding				\$3,735	367,9	10
ASSOCIATIO INDECCORDER   ASSOCIATIO INDECCOR		ASSOCIATED BANC-CORP	GREEN BAY WI	4/6/2011				\$262,500,000,00	262.50				_	_
APAINTE MACESTARRES, NC.   Co.   C				12/6/2011					262.50	\$1.000.00	+	\$3,435	,005.65 3.983.2	308
ATTACK DANCSMARE No.	8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON SC	12/29/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding	4.00	0 64.450.00	4			00
ALTANTE INVICEMENTS INC.   ALTANTE INVICEMENTS INC.   ALTANTE INVICEMENTS INC.   ALTANTE INVICEMENT   ALTANTE IN			BLUFFTON SC	2/10/2014				\$1,950,000.00	1,96	0 \$1,150.00	_	\$7.500.00 \$95	.798.98	10
APERING FRANCIAL PLOCATION OF THE PROPERTY AND ADDRESS AS MANUFACE TO 19 15 000 1 15		ATLANTIC BANCSHARES, INC.	BLUFFTON	3/19/2014				(\$2)	.000.000					4
ADDRAM HOLDER, N. P. PERSINLA ADMINISTRAÇIO, CO.   PALO, ALTO   CA.   731/0000   February St.   Co.	8,14,44	AVENUE FINANCIAL HOLDINGS	NASHVILLE TN	9/15/2011		\$0.00		\$7,400,000.00	7.40	0 \$1.000 00		\$370	,000.00 2	370
BAMCDREPREDITY N. ORPOPERATED   SHEFFELD AL 31 37 3700 Preferred Stock w Exercised Warrants   \$51,000,000   \$50,00   \$34,841.41.00   \$10,000   \$1	11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO CA	1/30/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7.563.057.15	Redeemed, in full: warrants not outstanding				5570		4
BAMCDREPREDITY N. ORPOPERATED   SHEFFELD AL 31 37 3700 Preferred Stock w Exercised Warrants   \$51,000,000   \$50,00   \$34,841.41.00   \$10,000   \$1		AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.  AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO CA					\$6.000.000.00	6.00	S1.000.00		\$190	.781.12 R1 F	370
ANALOGEPERAPER NO.06PCRATED   SetEPEELD AL 77442011   Set.   Se	8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD AL	3/13/2009 Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding						コ
BANCORP PRACE   SAN DEC.   PROVIDENCE   1, 1970/200   Preferred Stock of Warrants   \$50,000,000   \$0,000   \$1	8 17 44		SHEFFIELD AL		\$13,669,000.00	\$n nn	\$15 595 736 93		21.10	0 \$1,000.00		\$1.055	000.00 1.0	55
1		BANCORP FINANCIAL, INC.	OAK BROOK IL	8/18/2011				\$13,669,000.00	13,66	9 \$1,000.00	4	\$410	,000.00 4	:10
BANCEDR PRIOR SEANO, N.C.   PROVIDENCE PLANS   Proceedings   Proceedings   Process	11	BANCORP RHODE ISLAND, INC.	PROVIDENCE RI	12/19/2008 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	20.00	0 61 000 00				_
BANCPUIS CORPORATION   REDGELAND   MS   6992/010   MS   6992/0		BANCORP RHODE ISLAND, INC.	PROVIDENCE RI	9/30/2009					30.00	31.000.00		\$1.400	.000.00 192.9	<i>3</i> 67
A 14 SANCSTAR INC. FESTUR MO 402000 Pentered Stock of Ferrosed Warrants \$6,00,000 00 \$10,000 \$	8,11,14	BANCPLUS CORPORATION  PANCPLUS CORPORATION	RIDGELAND MS	S 2/20/2009 Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding	40.00	0 \$4,000.00	4	en 400		
BANCSTAR INC.   FESTUS MO 4/92/015   S98_267 0   100   5992.67   (\$17.35.00   599.267   599.267   (\$17.35.00   599.267   599.267   599.267   (\$17.35.00   599.267   5	8.14	BANCSTAR INC	FESTUS MC	4/3/2009 Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full: warrants not outstanding	48,00			\$2,400	2,40	50
BANCSTAR, INC.  MIRE  A. 1292008 Preferred Stock w/ Warrants  \$00,000,000,00  \$0,000,000,00  \$0,000,00		BANCSTAR, INC.	FESTUS MC	0 4/26/2013					10	0 \$982.67	(\$1.733.00)		200 55	100
S		BANCSTAR, INC.	FESTUS MC	) 5/31/2013 ) 5/31/2013				\$8,352,695.00 (\$8		\$982.67	(\$147,305.00)	\$426	330.00 4	30
BAM FINANCIAL SERVICES, INC.   EDEN PRAIRE IN BY 47/2009 Preferred Stock w/ Exercised Warrants   \$1,004,000.00   \$0.0   \$1,114,690.78   \$545,000.02   \$465,5509.22   \$153,350.00   \$0.0   \$1,000.00   \$0.	83	BANCTRUST FINANCIAL GROUP, INC.			\$50,000,000.00	\$0.00	\$60.451.155.74	Redeemed, in full: warrants not outstanding						_
SAME FRANCIAL SERVICES INC.   EDIN PARIE   MN   12/19/2012   S61,000.02   466   S029.22   (\$34,390.00   S02,000.00   S02	8.14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE MN	2/15/2013 8/14/2009 Preferred Stock w/ Exercised Warrants	\$1 004 000 00	\$0.00	\$1,114 680 76	Sold, in full: warrants not outstanding	50.00	U \$1.000.00		\$15	JUU.00 730.9°	94
BANK FRANCIAL SERVICES, NC. 500 FROM 120/00712 5491.335.96 519 529.22 (\$86,64.00) 525.500.00 50 50 50 50 50 50 50 50 50 50 50 50 5		BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE MI	12/19/2012	\$1,004,000.00	\$3.00	Ç.,717,000.70	\$451,600.92	48	6 \$929.22	(\$34,399.08)			コ
SAMK FNAMENCA   SERVICES. INC.   EDEN PRAIRE   MN   3262/013		BANK FINANCIAL SERVICES, INC.		4 12/20/2012 4 1/11/2013						\$929.22	(\$36,664.04)	\$23	00.00 f	50
BANK OF AMERICA CHARLOTTE NC 1/9/2009 \$10,000,000,000 \$		BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE MI	3/26/2013				(\$1)	.670.63)		4			4
BANC OF AMERICA DHARLOTTE NC 129/2009 S55,000,000,000 1,000,000 525,000,00	6,7,11		CHARLOTTE NO	10/28/2008 Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding						_
			CHARLOTTE NO	12/9/2009	y.0,000,000,000.00			\$25,000,000,000,000	1.000.00	0 \$25,000.00				コ

	Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outst:	anding Investment Total Cash Back <sup>2</sup> Investment Status*	Amount (Fee) <sup>4</sup>	Shares Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
The content of the	8 14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC		Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00 \$3.087.573.33 Sold in full: warrants not outstanding				\$305,913,040.28 121,792,790
Company	2.17	BANK OF COMMERCE	CHARLOTTE	NC NC	11/30/2012	TURNING SOOM IN CONTRACT THE INCHES	WASSIGN 1002-102	MOUNT MOUNT OF SCHOOL III THE THE MIN THE MOUNT OF THE	\$2.502.000.00	3.000 \$834.00	(\$498.000.00)	\$100.100.00 150
Company	44	BANK OF COMMERCE HOLDINGS					\$17,000,000.00	\$0.00 \$19,564,027.78 Redeemed, in full; warrants not outstanding	(\$25,000.00)	47.000 \$4.000.00		
Company		IBANK OF COMMERCE HOLDINGS	REDDING	CA	10/26/2011				\$17,000,000.00	17,000 \$1,000.00		\$125,000,00 405,405
	8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV NV	10/21/2013	Preferred Stock w/ Exercised Warrants	\$2.672.000.00	\$0.00 \$1.233.940.00 Sold. in full: warrants not outstanding	\$965,240.00	2,672 \$357.50	(\$1,716,760.00)	\$23,709.00 134
Company   Comp	11		NOVATO	CA	1/6/2014 12/5/2008 F	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00 \$30.155.095.11 Redeemed, in full: warrants not outstanding	(\$25,000.00)			
Company   Comp		BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	3/31/2009				\$28.000.000.00	28.000 \$1.000.00		\$1.703.984.00 154.908
Second Control   1	11	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK	NY	10/28/2008 F	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00 \$3,231,416,666.67 Redeemed, in full; warrants not outstanding	\$3,000,000,000,00	3,000,000 \$1,000,00		
Company   Comp	405	BANK OF NEW YORK MELLON	NEW YORK	NY	8/5/2009	Durfament Charles Williams	\$40.470.000.00	6000	33.000.000.000.00	3.000.000		\$136.000.000.00 14.516.129
Company   Comp	105	BANK OF THE CAROLINAS CORPORATION  BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	7/16/2014	Preferred Stock W Warrants			\$3,294,750.00	13,179 \$250.00	(\$9,884,250.00)	
	11			AR AR	11/4/2008	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$81.004.166.67 Redeemed, in full: warrants not outstanding	\$75.000.000.00	75.000 \$1.000.00		
	8,106	BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	1/24/2009 1/30/2009 F	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00 \$17,097,990.60 Redeemed, in full; warrants not outstanding				
Column	8 14 44		DENVER	CO	4/24/2014				\$12,639,000,00	12.639 \$1.000.00		\$632,000,00 632
Company   Comp	0.14	BANKIRST CAPITAL CORPORATION  BANKING CEPING LE CINANCIAL CORPORATION	MACON	MS	9/8/2011				\$15,500,000.00	15,500 \$1,000.00		\$775,000.00 775
The content of the	0,14	RANKOPEENVILLE EINANCIAL COPPOPATION	GREENVILLE	SC	11/9/2012	TOTAL OCCUPATIONS	\$1,000,000.00	good gr, roo,oocoo cold, irrida, warranto not outside rang		1.000 \$900.00	(\$100,000,00)	\$21.880.50 50
The content of the		BANKGREENVILLE FINANCIAL CORPORATION  BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE						(\$16,000.00)			
Column		BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	4/3/2012	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00 \$129,079,862.47 Sold, in full; warrants not outstanding	\$109,717,680.00 (\$1,645,765.20)	124,000 \$884.82	(\$14,282,320.00)	
Column	8 14 44	BANNER CORPORATION/BANNER BANK RANNER COLINTY RAN CORPORATION	WALLA WALLA HARRISRI IRG	WA	6/12/2013 2/6/2009 F	Preferred Stock w/ Exercised Warrants	\$795,000,00	\$0.00 \$942.411.42 Redeemed in full warrants not outstanding				\$134.201.00 243.998
Column		BANNER COUNTY BAN CORPORATION BAD HADROD BANKSHADES	HARRISBURG BAR HARROR	NE ME	7/28/2011	Professor Stock w/ Warrante	\$18.751.000.00		\$795,000.00	795 \$1,000.00		\$40,000.00 4
Column	12,10	BAR HARBOR BANKSHARES	BAR HARBOR	ME	2/24/2010	TOUTING COOK WI VIGITARIS	\$10,701,000.00	90.00 920,001,014.11 Toddelinds, initial, waitund not outstanding	\$18.751.000.00	18.751 \$1.000.00		5000.000.00
The content	11	BB&T CORP.	WINSTON-SALEM	NC	11/14/2008 F	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00 \$3,293,353,918.53 Redeemed, in full; warrants not outstanding				\$250,000,00 52,455
Company		BRST CORP	WINSTON-SALEM WINSTON-SALEM	NC NC	7/22/2009				\$3,133,640,000.00	3,134 \$1,000,000.00		\$67.010.401.86 13.902.573
Company   Comp	8.112	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE	AL AL					\$1.706.000.00	1.706 \$1.000.00		\$85,000,00 85
The content of the	11	BCSB BANCORP, INC. RCSR RANCORP, INC.	BALTIMORE BALTIMORE	MD	1/26/2011		\$10,800,000.00	\$0.00 \$13,371,500.00 Redeemed, in full; warrants not outstanding				
The content of the	0 44 44	BCSB BANCORP. INC.	BALTIMORE MANUATTAN PEACU	MD	4/19/2013	Desferred Steek of Eversical Manager	\$0.000.000.00	\$0.00 \$7.003.46.66 Day	a ru concusu.du	10.000 \$1.000.00		\$1.442.000.00 183.465
Column	8,11,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7/6/2011	Preferred Stock W Exercised Warrants	\$6,000,000.00	\$0.00 \$7,263,316.66 Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500 \$1,000.00		
Column		BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA CA	10/19/2011 3/7/2012				\$1,500,000,00 \$1,500,000,00	1.500 \$1.000.00 1.500 \$1.000.00		
Column   C		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6/6/2012				\$1,200,000.00	1,200 \$1,000.00		\$300,000,00 300
Column	8.11.14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	6/12/2009 F	Preferred Stock w/ Exercised Warrants	\$2.892.000.00	\$0.00 \$3.444.478.21 Redeemed, in full: warrants not outstanding	#0.000.000.00			
The control of the	11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	12/19/2008 F	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding				\$145,000,00 145
March   Marc		BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA MA	6/24/2009				\$40,000,000.00	40,000 \$1,000.00		\$1,040,000.00 226,330
March   Marc		BERN BANCSHARES, INC. BERN BANCSHARES, INC.	BERN	KS KS	2/13/2009 F 9/1/2011	Preferred Stock w/ Exercised Warrants			\$985,000.00	985 \$1,000.00		\$50,000,00 5
## Company of the Com	8,14,18	RIPMINGHAM BLOOMEIELD RANCSHAPES INC	BIRMINGHAM	MI	4/24/2009 F	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00 \$3,803,022.67 Redeemed, in full; warrants not outstanding				
Control Accordance   Control Control   Control		BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	7/28/2011				\$3.379.000.00	3.379 \$1.000.00		\$82,000,00 82
Company   Comp	15.17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL FL	6/19/2009 S 2/7/2013	Subordinated Debentures w/ Exercised Warrants	\$6.400,000.00	\$0.00 \$8.271.975.28 Sold. in full: warrants not outstanding	\$2,532,140.00			\$64,158.97 64,000
Company   Comp		BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	2/8/2013 3/26/2013				\$3,700,820.00 (\$62,329.60)	3,800,000 \$0.97	(\$99,180.00)	\$140,347.75 140,000
Column   C	8	BLACKHAWK BANCORP, INC.	BELOIT	WI	3/13/2009 F	Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00 \$11.459.461.11 Sold, in full: warrants not outstanding	\$186 550 00	205 \$910.00	(\$18.450.00)	
Column   C		BLACKHAWK BANCORP, INC.	BELOIT	WI	10/31/2012				\$8.913.450.00	9,795 \$910.00	(\$881,550.00)	\$470,250.00 500
Authors   Auth	8.14		FARGO	ND	5/22/2009 F	Preferred Stock w/ Exercised Warrants	\$5.000.000.00	\$0.00 \$6.127.326.35 Redeemed, in full: warrants not outstanding				
Math		BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO						\$2,250,000.00 \$2,750,000.00	2,250 \$1,000.00 2,750 \$1,000.00		\$250,000.00 250
Marked Control of the Control of t	8.14	BLUE RIDGE BANCSHARES, INC.		MO	3/6/2009 F	Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00 \$11.938.437.34 Sold, in full: warrants not outstanding			(\$6.370.00)	
An   Control		BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	10/31/2012				\$9.040.370.00	11,974 \$755.00	(\$2,933,630.00)	\$541,793.34 600
Mate	8.64.97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	3/6/2009 F	Preferred Stock w/ Exercised Warrants	\$5,000,000,00	\$0.00 \$529.105.00 Currently Not Collectible	(\$50,000.00)			
Mart		BILIF VALLEY BAN CORP	OVERLAND PARK	KS	12/5/2008 F	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00 \$21,264,901.65 Sold, in full; warrants not outstanding				
Mart		BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	10/21/2013					3,250 \$977.61 18,500 \$977.61	(\$72,767.50) (\$414,215.00)	
Column   C		BILLE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	ve	1/7/2016				(\$212.630.18)			\$3.056.00 130.977
Column   C	8	BNB FINANCIAL SERVICES CORPORATION  BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	4/17/2009 F	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$9,776,051.62 Redeemed, in full; warrants not outstanding	\$7 500 000 00	7.500 \$1.000.00		
Math   Mathematical Control of the		IBNC BANCORP	THOMASVILLE	NC	12/5/2008 F	Preferred Stock w/ Warrants	\$31,260,000,00	\$0.00 \$35.140.666.12 Sold, in full: warrants not outstanding			(0.405	\$575,000.00
Microsoph Re				NC	9/19/2012				320.797.049.60 (\$431.984.75)	31.200 \$921.23	(SZ.46Z.350.20)	\$939,920.00 543,337
March   Marc	8,14,44		NEW CANAAN	CT	8/4/2011				\$4.797.000.00	4,797 \$1,000.00		\$240,000,00 240
MOCION REC.   MONITOR	8			ND ND	1/16/2009 F 3/14/2014	Preferred Stock w/ Exercised Warrants	\$20.093.000.00	\$0.00 \$26.941.865.35 Sold, in full: warrants not outstanding	\$143,000.00	143 \$1,001.08		\$154.44 \$29,737.13 30
File   March		BNCCORP, INC. RNCCORP, INC.	BISMARCK	ND ND	3/17/2014				\$19,950,000.00	19,950 \$1,001.08	-	\$21,546.00 \$966,456.56 975
14.5	8.14.44	BOH HOLDINGS, INC.	HOUSTON	TX	3/6/2009 F					10,000 \$4,000.00		\$500.000.00
SCORE MACCOP INC.   SCORE   MICHAEL   SCORE   MICHAEL   SCORE   MICHAEL   SCORE   MICHAEL   SCORE   MICHAEL   SCORE   MICHAEL   MICHAE	14,15	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	5/15/2009 S	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00 \$6,947,457.50 Sold, in full; warrants not outstanding	a10,000,000.00	10,000 \$1,000.00		
Control   Cont		BOSCOBEL BANCORP. INC.	BOSCOBEL	WI	3/11/2013				\$5.586.000.00	5.586.000 <b>\$</b> 1.11		\$232,180.54 179.000 \$592,730.46 \$129,709.80 100.000
BOSTICK) PRIVATE FAMANCIAL PROCESSES (C. B. BOSTICK)   MA.   17/20/10	11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	MA	4/9/2013 11/21/2008 F	Preferred Stock w/ Warrants	\$154.000.000.00	\$0.00 \$171,224,745.48 Redeemed. in full: warrants not outstanding	(\$61,787.30)			
SOCTON PRIVATE PRANCIAL PRODUCTS NC.   SOCTON PRIVATE PRANCIAL PRODUCTS NC.   SOCTON PRIVATE PRANCIAL PRODUCTS NC.   SOCTON PRIVATE PRODUCTS NC.   SOCTON		BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	1/13/2010				\$50,000,000,00	50,000 \$1,000,00 104,000 \$1,000,00		
SPICE CAPITAL HOLDINGS		BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	2/7/2011	Desta and Charles (Minerally	#00 004 000 00	60.00 607.070.000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	9104.000.000.00	104.000		\$6,202,523.25 2,887,500
SECOLOGY   Company   Com		BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	2/23/2011	remined Stock W/ Yranafils	923,804,000.00	gu.ou gar,orz,oz.zz redeemed, in ruir, warrants not outstanding				
BROCEVEW BANCOEP, INC.		BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA	3/16/2011 4/20/2011				\$8.864.000.00	8.864 \$1.000.00		\$1.395.000.00 396.412
BRIDGEWIN PARCE   BRIDGEWIN PARCE   BRIDGEWIN   E. 1500   10.000	8	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	L L	12/19/2008 F 11/19/2013	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00 \$13,447,811.37 Sold, in full; warrants not outstanding	\$10,450,000.00	38,000 \$275.00	(\$27.550.000 00)	
BROWNY PRANCE CORPORATION   LIOS ANGELES   CA   12/2/2015	9 10 18 85 95 00 120 140 140	PRINCEVIEW PANCORD INC	BRIDGEVIEW	L	1/6/2014	Preferred Stock w/ Warranto	\$0,000,000,00	\$3 084 331 76 \$13 646 833 17 Sold in node unproped and additional in contract the second seco	(\$104,500,00)	22.000	[42.1553,530.00]	1,500
BROWNY PRANCE CORPORATION   LIOS ANGELES   CA   12/2/2015	J. 10. 10.00.00.99.130.142.14b	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	12/4/2009	remined Stock W Yranafils	\$6,000,000.00	a (3.040.033.17   30IO. In Darr. Warrants not outstanding	#0.000 TTO :-	4 700 000		E70470700
BROADWAY TRANSAL CORPORATION		BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	6/29/2017				\$2,708,592,55	1.832.092 \$1.90		\$772.382.25
BROGAN BANKSHARES, NC.   SAUKUMA W 456/2013   S00,000.00   S0,000   S1,05   S1,000.00   S1,000.0	14,15	BROADWAY FINANCIAL CORPORATION BROGAN BANKSHARES, INC.	LOS ANGELES KAUKAUNA	WI	9/21/2017 5/15/2009 S	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00 \$3,022,879.60 Sold, in full; warrants not outstanding	\$1.354.296.27	916.046 \$2.05		\$523.598.03
BROGAN BAWSHARES, INC.   KAUKAUNA   W   \$51(2013)   St. 2014   S		BROGAN BANKSHARES, INC.	KAUKAUNA	WI	4/26/2013	Table 11 and 11		y a comment of the co	\$60,000.00			\$3,000.60
BROTHERHOOD BANCSHARES, INC.   CLAYTON   MO   424/2002   Perferred Stock of Exercised Warrants   S15,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788.8   Redeemed in full warrants not outstanding   S00,000,000   S00   S18,707,788		BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA			Destant Charles (Francis	***************************************	5000	(\$25.000.00)	2.340.000 \$1.05		a117.023.40 \$120.135.00 120.000
BUSINESS BANCSHARES INC   CLYITON   MO   5/2/2012   S0,000,000   6,000   5,100,000   C   5,100,000   C   5,000,000   C   5,0		BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	9/15/2011				\$11,000,000.00	11,000 \$1,000.00		\$550,000.00 550
BUSINESS BANCSHARES, NC. CLAYTON MO 42/4/2013 ST. CLAYTON MO 42/4/2013	8.11.14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON			Preferred Stock w/ Exercised Warrants	\$15.000.000.00	\$0.00 \$18,707,708.84 Redeemed, in full: warrants not outstanding	\$6.000.000.00	6.000 \$1.000.00		
811.14 BUTLER PORT INC. CATUN L 9130000 Perferred Stock of Exercised Warrants 5607,000.00 \$724,123.53 Redeemed, in full warrants not outstanding		BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON	MO	1/9/2013 4/24/2013				\$2,500,000.00 \$6,500,000,00	2,500 \$1,000.00 6,500 \$1,000.00	-	\$750,000,00 750
SULSAN CUM   MIN	8.11.14	BUTLER POINT, INC.	CATLIN	L	3/13/2009 F		\$607,000.00			-,000		
	11	C&F FINANCIAL CORPORATION	WEST POINT	VA	1/2/2011 1/9/2009 F	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00 \$25,205,957.78 Redeemed, in full; warrants not outstanding	\$607.000.00	bu/ \$1.000.00		\$50,000,00 30

The content of the	Footpote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status* Amount (Fee)4	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
Application	1 oothote			'A	/27/2011	Original investment Amount	Outstanding investment	Total Gash Gack				(Reduzed Cossy) (Witte Oil)	Gail Tre Amount Tre Onlines
The content of the		C&F FINANCIAL CORPORATION	WEST POINT V WEST POINT V	A A	/14/2014					10.00	S1.000.00		\$2.303.180.00 167.504
Company	8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN U	JT 1	/23/2008 Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding				
Company		CACHE VALLEY BANKING COMPANY	LOGAN U	л	/14/2011				\$9,407,000.00	9,40	7 \$1,000.00		\$238,000.00 238
Company	125	CADENCE FINANCIAL CORPORATION	STARKVILLE N	AS .	1/9/2009 Preferred Stock w/ Warrants	\$44.000.000.00	\$0.00	\$41.984.062.50	Sold, in full: warrants not outstanding \$38,000,000,00	44.00	0 \$863.64	(\$6,000,000,00)	
Company	8,14,44					\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed in full: warrants not outstanding				
Column	8.11.14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS C	A A	/23/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000,00	\$0.00	\$3.802.219.25	Redeemed, in full: warrants not outstanding	4,00	\$1,000.00		
Column		CALIFORNIA OAKS STATE BANK	THOUSAND OAKS C	CA .	2/8/2010				\$3,300,000,00	3.30	\$1.000.00		\$165.000.00 165
Company	0	CALVERT FINANCIAL CORPORATION  CALVERT FINANCIAL CORPORATION	ASHLAND N	MO NO	/17/2016 Preferred Stock W Exercised Warrants	\$1,037,000.00	\$0.00	\$1,004,019.46	Redeemed, in ruii, warrants not outstanding \$1,037,000.00	1,03	7 \$1,000.00		\$52,000.00 52
Column	8.130					\$4,656,000.00	\$0.00	\$5,285,163,67	Sold, in full: warrants not outstanding	24 445 00	0 80.20		\$222,000,00
Company   Comp	8,11,14					\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed in full: warrants not outstanding				
Column	30	CAPITAL BANK CORPORATION	ROCKVILLE N	MD 1	/30/2010 /12/2008 Preferred Stock w/ Warrante	\$41 279 000 00	\$0.00	\$45,252,104,25	S4,700,000.00	4,70	0 \$1,000.00		\$235,000.00 235
Column	~	CAPITAL BANK CORPORATION	RALEIGH N	IC .	/28/2011				\$41 279 000 00	41.27	9 \$1.000.00		
Column	8,128	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE V MILWAUKEE V	VI VI	/10/2009 Preferred Stock w/ Exercised Warrants 0/2/2015	\$5,100,000.00	\$0.00	\$2,764,934.40	Sold, in full; warrants not outstanding \$2,455,328,00	1,227,66	4 \$2.00	(\$2.644.672.00)	
Column	11	ICAPITAL ONE FINANCIAL CORP	MCI FAN V			\$3,555,199,000,00	\$0.00	\$3.806.873.702.13	Redeemed in full: warrants not outstanding			(62)0 - 1/0 - 2/07	
Column		CAPITAL ONE FINANCIAL CORP		A A	/17/2009 2/9/2009					3.555.19	9 \$1.000.00		\$146,500,064.55 12,657,960
Column	8,14	CAPITAL PACIFIC BANCORP	PORTLAND C	)R 1	/23/2008 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding				
Company		CAPITAL PACIFIC BANCORP	PORTLAND C	OR .	1/9/2012				\$3.505.712.96	3.73	6 \$938.36	(\$230.287.04)	\$169.042.00 200
Company	14 15 45	CAPITAL PACIFIC BANCORP	PORTLAND C	OR 1	/11/2013 /23/2009 Subordinated Debentures w/ Eversiond Warra	ante \$6.251,000,00	\$0.00	\$7 547 470 58	(\$25,000	00)			
Column	14,10,40	CARDINAL BANCORP II, INC.	WASHINGTON	NO I	9/8/2011		•		\$6,251,000.00	6,251,00	0 \$1.00		\$313,000.00 313,000
Column		CAROLINA BANK HOLDINGS, INC.	GREENSBORO N GREENSBORO N	IC IC	1/9/2009 Preferred Stock w/ Warrants	\$16.000.000.00	\$0.00	\$19.941.788.94	Sold, in full: warrants not outstanding \$14.525.843.40	15.53	4 \$935.10	(\$1,008,156,60)	
March   Marc		CAROLINA BANK HOLDINGS, INC.	GREENSBORO N	IC	/21/2013				\$435,756.60	46	8935.10	(\$30,243.40)	
										DO)			\$1.800,000,00 357.675
The control of the		CAROLINA TRUST BANK		IC 1	2/8/2009 Preferred Stock w/ Warrants	\$4.000.000.00	\$0.00	\$3.994.452.00	Sold, in full: warrants not outstanding	400	6050.00	(8500 000 00)	
Column		CAROLINA TRUST BANK	LINCOLNTON	IC I	/11/2013				\$3,412,000.00 (\$34,120	4,00	\$853.00	(00.000,000¢)	
Part   Control									(\$15.880	00)			\$19.132.00 86.957
Column	11	CARROLLTON BANCORP	BALTIMORE N	MD .	/13/2009 Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding				
Column	9.11.36	CARROLLTON BANCORP	BALTIMORE N	MD.	/19/2013		\$0.00		\$9,201,000.00  Redeemed in full warrants not outstanding	9,20			\$213,594.16 205,379
Column	2.11.30	CARVER BANCORP, INC.	NEW YORK N	ΙΥ	/27/2010				\$18,980,000,00	18.98	\$1.000.00		
Column		CASCADE FINANCIAL CORPORATION	EVERETT V	VA	/30/2011				Sold, in full; warrants not outstanding \$16,250,000.00	38.97		(\$22,720,000 00)	
Control   Cont	11	CATHAY GENERAL BANCORP	LOS ANGELES C			\$258,000,000,00	\$0.00	\$329.874.444.96	Redeemed in full: warrants not outstanding			[422]. 25[230.00]	
Mathematical   Math		CATHAY GENERAL BANCORP	LOS ANGELES C LOS ANGELES C	:A	/30/2013				\$129.000.000.00 \$129,000,000.00	129.00 129,00	\$1,000.00 \$1,000.00		
March   Marc	0.4440.44	CATHAY GENERAL BANCORP	LOS ANGELES C			60.000.000.00	50.00	67 440 074 47	Delegand in the second control of the second				\$13,107,778.30 1,846,374
Control   Cont	8.14.18.44		ROCK HILL N	IY 1	/2//2009 Preferred Stock w/ Exercised Warrants /22/2009	\$3,500,000.00	\$0.00	\$7.448.0/1.4/					
Part	9 57 07		ROCK HILL N	IY		\$4.444.000.00	80.00	\$274 E70 E2	\$6,500,000.00	6,50	\$1,000.00		\$263,000.00 263
Company	10,10,0	CB HOLDING CORP.	ALEDO IL	1	/14/2011		90:00					(\$4,114,000.00)	
Company	8.18	CBB BANCORP	CARTERSVILLE G	SA 1	/20/2009 Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4.982.141.86					
Column				SA 1	/28/2012	21.752.000.00			\$1,268,825.60	1,36	932.96	(\$91,174.40)	
March   Marc		CBB BANCORP	CARTERSVILLE G	SA 1	/29/2012 /11/2013				\$2,831,259.86 (\$32,969	3,03	7 \$932.26	(\$205,740.14)	\$115,861.34 132
Column		CBB BANCORP							(\$363	42)			
Column	8,14	CBS BANC-CORP.	RUSSELLVILLE A RUSSELLVILLE A	L L	8/7/2012 Preferred Stock W/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding				\$287,213.85 315
Company   Comp		CBS BANC-CORP.	RUSSELLVILLE A	L .	8/9/2012				\$923.304.00	1.02	\$905.20	(\$96,696,00)	\$689.313.24 756
Column		CBS BANC-CORP.	RUSSELLVILLE A	L	V11/2012				(\$219.963	60)	3905.20	(\$2,206,944,00)	\$131.297.76 144
Column   C	143,146	CECIL BANCORP, INC.	ELKTON N	MD 1	/23/2008 Preferred Stock w/ Warrants	\$11,560,000.00	\$0.00	\$1,396,988.89	Exited bankruptcy/Receivership			(\$11.580.000.00)	
Company   Comp		CECIL BANCORP. INC.	ELKTON N	MD 1	/26/2017							19/1/2007/2007	\$880.000.00
Control Cont	8	CEDARSTONE BANK	LEBANON T	N 1	2/6/2009 Preferred Stock w/ Exercised Warrants /20/2013	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding \$3,564,000,00	3.56	4 \$1,000.00		\$178,000,00 178
Control of the cont	44	CENTER BANCORP, INC.	UNION N	11	1/0/2000 Preferred Stock w/ Warrante	\$10.000.000.00	\$0.00	\$11,586,666,67	Redeemed, in full: warrants not outstanding				
Control of the cont		CENTER BANCORP, INC.	UNION N	n n	2/7/2011					10.00	\$1.000.00		\$245,000.00 86,705
Column   C	11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES C	A 1	/12/2008 Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$65,855,083.33		55.00	#4 000 00		
Column   C		CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC.  CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC.	LOS ANGELES C	A A	/27/2015					55.00	\$1,000.00		\$1.115.500.00 350.767
Children	8,14	CENTERBANK	MILFORD C	OH 1	5/1/2009 Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	3	9825.00	(\$5.250.00)	
Company   Comp		CENTERBANK	MILEORD	)H	1/1/2012				\$1.831.500.00	2,22		(\$388,500.00)	\$84,057.43 113
Company   Comp		CENTERBANK	MILFORD C	H H	/11/2013				(\$18.562 (\$6.417	50)			
Company   Comp	12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT F	L 1	/21/2008 Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full: warrants not outstanding				
Company   Comp		CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	L 1	1730/2009					27,87	\$1,000.00		\$212,000,00 125,413
Control Marcole (Control Marcole (Cont	8.11.14		MORGANTOWN V	VV	/16/2009 Preferred Stock w/ Exercised Warrants	\$15.000.000.00	\$0.00	\$15.922.937.50	Redeemed, in full: warrants not outstanding		e		120.412
Comparignment   Comparignmen			MORGANTOWN V							15,00	\$1,000.00		\$750,000.00 750
11   CEPTA_ADDESIME N.C.   CEPTA_ADDESIME	45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE N	IA.	2/5/2008 Preferred Stock w/ Warrants	\$10.000,000.00	\$0.00	\$13.886.111.11		40.00	\$4,000.00		
11   CEPTA_ADDESIME N.C.   CEPTA_ADDESIME		CENTRAL BANCORP, INC. (MA)	SOMERVILLE N	MA 1	V19/2011					10.00	a1.000.00		\$2,525,000.00 234,742
Company Company No.   Company Compan	8,113	CENTRAL BANCORP, INC. (TX)	GARLAND T	X	/2//2009 Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding	22 50	0 \$1,000,00		
Control Cont	8.11.14	CENTRAL BANCSHARES. NC.		x	/30/2009 Preferred Stock w/ Exercised Warrants	\$5.800.000.00	\$0.00	\$6.859.176.83	Redeemed in full: warrants not outstanding	-			91.120.000.00
CRITINAL COMMUNITY CORPORATION   THEFT   TX   2020001   THEFT   TX   202001   THEFT	8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE T			\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full: warrants not outstanding				\$290,000.00 290
CENTRAL FERENAL CORPICATION		CENTRAL COMMUNITY CORPORATION	TEMPLE T	X 1	/10/2012	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	40000		\$5,333,059,60	5.75	8 \$926.20	(\$424,940,40)	du oro yer oo
CENTRAL FERENAL CORPICATION		CENTRAL COMMUNITY CORPORATION	TEMPLE T	A 1	/11/2013				(\$203,764	16.24	2 \$926.20	(\$1.198.659.60)	\$1.058.725.80 1.100
CONTRAL_RESCY PANCORP		CENTRAL FEDERAL CORPORATION	FAIRLAWN	)H	2/5/2008 Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	7.00	6445.00	(\$4.995.000.00)	
CENTRAL_RESERVE MANCREP   CONTRAL_PACINE FRANCIAL CORP   CONTRAL_PACINE FRANCIAL CORPORATION   CONTRAL	11	CENTRAL JERSEY BANCORP	OAKHURST	J 1	/23/2008 Preferred Stock w/ Warrants	\$11.300.000.00	\$0.00	\$12.704.145.10	Derlaamed in full: warrante not outstanding	(22		(\$4.225,000.00)	
CRITTER PACIFIC PRANCIAL CORP.   HONGLUL H   622/2011   HONGLUL H		CENTRAL JERSEY BANCORP	OAKHURST N	IJ 1	/24/2010				\$11,300,000.00	11,30	0 \$1,000.00		\$319,658.99 268,621
CRITTER PACIFIC PRANCIAL CORP.   HONGLUL H   622/2011   HONGLUL H	40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU H	11	1/9/2009 Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding				200,021
CENTRAL PLOTTE FRANCIAL CORP   HONOLULU   H   51 (1903)   5 (1900)   5 (190		CENTRAL PACIFIC FINANCIAL CORP.  CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU H	11	/22/2011 4/4/2012				\$36.337.500.00 (\$454.218 \$36.427.038.55 (\$387.818	75) 2.850.00 38) 2.770.11	0 \$12.75 7 \$13.15	(\$32.121.928.87) (\$30.113.532.58)	
CENTRAL VALLEY COMMANY PANCORP		CENTRAL PACIFIC FINANCIAL CORP.		11	/11/2013			40.5		2.770.11	910.10	-1000.110.032.001	\$751,888.00 79,288
CENTRAL VALLEY COMMANNET SEC.   POWIATA   VA.   10/2002   Preferred Stock will witheres   S11,385,000.0   50.0   \$3,800,050.0   \$35,800,050.0   \$1,000.0	45	ICENTRAL VALLEY COMMUNITY BANCORP	FRESNO	:A	/18/2011	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding \$7,000,000.00	7.00	0 \$1.000,00		
A 7.44   CRYPTIC PRANCIAL CORPORATION	02	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO C	:A	/28/2011	#44 00F CTT TT		\$2 pon ora	Cold in full unprosent and outstanding				\$185.016.80 79.067
A 7.44   CRYPTIC PRANCIAL CORPORATION	93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN V	rA .	0/1/2013 Preierred Stock W/ Warrants				\$3,350,000.00	11,38	5 \$294.25	(\$8,035,000.00)	
Second Central Bank Struct   Second Central Bank Struct   Second Secon	8.17.44	CENTRIC FINANCIAL CORPORATION	HARRISBURG P	PA 1	/18/2009 Preferred Stock w/ Exercised Warrants	\$6.056,000.00	\$0.00	\$6,739,821,89	Redeemed, in full: warrants not outstanding				8100 000 00
CENTRIC BANK # TRUST	8,14,44	CENTRIC FIRMWORK TRUST		IH.	2/6/2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed in full: warrants not outstanding				
CENTRUE FRANCIAL CORPORATION		CENTRIX BANK & TRUST	BEDFORD N	IH.	/28/2011	\$22,000,000,00	80.00		\$7,500,000.00	7,50	\$1,000.00		\$375,000.00 375
CENTRIE PRANCIAL CORPORATION		CENTRUE FINANCIAL CORPORATION	OTTAWA IL	_	/25/2013	832.000,000.00	20.00	w. 1.200.307.14	\$8,211,450,00		8325.00	(\$17.054.550.00)	
CENTRUE FRANCIAL CORPORATION		CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA II.	1	V18/2013 V29/2013				\$1,950,000.00	6,00	\$325.00	(\$4,050,000.00)	
CONTRUE FRANCIAL CORPORATION		CENTRUE FINANCIAL CORPORATION	OTTAWA IL	- "	1/6/2014				(\$19.500				
CENTRUE FINANCIAL CORPORATION   OTTAWA			OTTAWA IL		/10/2014 /19/2014				\$577.638.02 (\$5.776	38)	2 S412.01	(\$824.361.98)	
19-12   DEPT UNIT THORAGES DEPT AND SERVICES CORPORATION   SANTA FE   NM   17/20/12   S12/20/20/20   S13/20/20	1115	CENTRUE FINANCIAL CORPORATION	OTTAWA L	_ 1	/15/2014		****	840 400 007 77					\$2,000.00 508,320
CENTURY FINANCIAL SERVICES CORPORATION   SANTA FE   NM   1202/012   59.810.600.00   9.960.000   50.99   (5149,400.00)   5297,953.37   3	14. Ib	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE N	IM 1	/19/2012 Subordinated Debentures W/ Exercised Warra	eris \$10.000.000.00	\$0.00	\$13,186,960,25	Sold, in ruii: warranis not outstanding \$39,400.00	40.00	0 \$0.99	(\$600.00)	\$198.635.58 200.000
		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE N	IM 1	/20/2012				\$9,810,600.00	9,960,00	0 \$0.99	(\$149,400.00)	\$198.635.58 200.000 \$297,953.37 300,000

15 CH. CH. 8 CHI CHI	ENTURY FINANCIAL SERVICES CORPORATION HAMBERS BANCSHARES. NC. HAMBERS BANCSHARES. NC. HAMBERS CORPORATION	SANTA FE DANVILLE	AR	1/11/2013 5/29/2009	Subordinated Debentures w/ Exercised Warrants	\$19.817.000.00	\$0.00	\$32,098,302,62 Redeemed, in full: warrants not outstanding	(\$98,500.00)			
8 CH	HAMBERS BANCSHARES, INC.	DANDRILE										
CHI		DANVILLE	AR	4/1/2015	Preferred Stock w/ Exercised Warrants	\$7.000.000.00	\$0.00	\$8,981,348.81 Sold, in full; warrants not outstanding	\$19.817.000.00	19.817.000 \$1.00		\$991.000.00 991.000
	HICAGO SHORE CORPORATION	CHICAGO		3/14/2014		37,000,000.00	30.00	30,561,346.61 Suid, In full, wall alits not outstanding	\$257,660.00 \$6,679,340.00	260 \$991.00 6,740 \$991.00	(\$2,340.00) (\$60,660.00)	\$347,193.00 350
CHI	HICAGO SHORE CORPORATION HICAGO SHORE CORPORATION	CHICAGO CHICAGO	L	3/17/2014 4/25/2014					(\$69.370.00)	6,740 \$991.00	(\$60,660.00	\$347,193.00 350
23 CIT	IT GROUP INC. IT GROUP INC. IT GROUP INC.	NEW YORK	NY NY	12/10/2009	Preferred Stock w/ Warrants	\$2.330.000.000.00		\$43.687.500.00 Exited bankruptcv/Receivership			(\$2,330,000,000.00)	
ICIT	ITIGROUP INC	NEW YORK NEW YORK	NY	12/10/2010	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$3	82,839,267,986.46 Redeemed, in full; warrants not outstanding	\$25,000,000,000,00	7.692.307.692 \$4.14		\$6.852.354.470.95
II CIT	ITIGROUP INC. ITIZENS & NORTHERN CORPORATION	NEW YORK WELLSBORO WELLSBORO	NY PA	1/31/2011	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00 Redeemed, in full; warrants not outstanding				\$54.621.848.84 210.084.034
CIT	TIZENS & NORTHERN CORPORATION TIZENS & NORTHERN CORPORATION TIZENS & NORTHERN CORPORATION TIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA PA	8/4/2010 9/1/2010					\$26,440,000.00	26,440 \$1,000.00		\$400,000,00 194,794
8.55.97 CIT	ITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$10.400.000.00	\$0.00	\$223.571.11 Currently Not Collectible			(\$10,400,000.00)	3400,000,00
8,14 CIT	ITIZENS BANCSHARES CO.	CHILLICOTHE	MO	5/29/2009	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45 Sold, in full; warrants not outstanding				
CIT	ITIZENS BANCSHARES CO. ITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO	2/7/2013 2/8/2013					\$6.657.375.00 \$6.150.000.00	12.990 \$512.50 12.000 \$512.50	(\$6.332.625.00) (\$5.850.000.00)	\$258.018.75 500 \$387.028.12 750
9,11,36 CIT	ITZENS BANCSHARES CO. ITZENS BANCSHARES CO. ITZENS BANCSHARES CORPORATION	CHILLICOTHE ATLANTA	GA GA	3/26/2013	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22 Redeemed, in full; warrants not outstanding	(\$128,073.75)			
		ATLANTA	GA	8/13/2010	Preferred Stock w/ Exercised Warrants	\$2.400.000.00	\$0.00	\$2.353.330.60 Sold. in full: warrants not outstanding	\$7.462.000.00	7.462 \$1.000.00		
CIT	ITZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON COVINGTON COVINGTON	LA	6/29/2015 8/6/2015					\$1,560,312.00 (\$25,000.00)	2,400 \$650.13	(\$839,688.00)	\$53,015.60 120
8 138 CIT	ITIZENS COMMEDICE RANCSHAPES INC	VERSALLES	KY	2/8/2009	Preferred Stock w/ Exercised Warrants	\$6,300,000,00	\$0.00	\$4,980,258,54 Sold, in full: warrants not outstanding	\$4.800.000.04	10.909.091 \$0.44	(\$1.499.999.96)	
8,14,44 CIT	TIZENS COMMUNITY BANK TIZENS COMMUNITY BANK	VERSAILLES SOUTH HILL	VA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84 Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000 \$1,000.00	(21.455.555.50)	\$150,000.00 150
11 CIT	ITIZENS COMMUNITY BANK ITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN	KY	12/19/2008	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89 Redeemed, in full; warrants not outstanding				\$150,000.00
CIT	ITIZENS FIRST CORPORATION ITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	2/16/2011 2/13/2013					\$2.212.308.00 \$3.300.904.00	63 \$35.116.00 94 \$35.116.00		
CIT	ITIZENS FIRST CORPORATION ITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/15/2014 4/15/2015					\$3,265,788.00	93 \$35,116.00		\$1,705,802.78 254,218
86 CIT	ITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION ITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION	FLINT FLINT	MI	12/12/2008 4/12/2013	Preferred Stock w/ Warrants	\$300,000,000	\$0.00	\$381,395,557,08 Redeemed, in full: warrants not outstanding	\$300.000.000	300.000 \$1.000.00		
45 CIT	ITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION ITIZENS SOUTH BANKING CORPORATION	FLINT GASTONIA	MI	5/13/2015	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22 Redeemed, in full; warrants not outstanding				\$12,150,120.44 2,571,998
CIT	ITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC:	9/22/2011			40.00	and the second s	\$20.500.000.00	20.500 \$1.000.00		\$225.157.00 450.314
		NEWARK NEWARK	NJ	4/10/2009 8/7/2015	Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00 Sold, in full; warrants not outstanding	\$2,226,750.00	9,439 \$235.91	(\$7,212,250.00)	az20.107.0U 450.314
11 CIT	ITY NATIONAL BANCSHARES CORPORATION ITY NATIONAL CORPORATION ITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS BEVERLY HILLS	CA CA	8/7/2015 11/21/2008 12/30/2009	Preferred Stock w/ Warrants	\$400,000,000,00	\$0.00	\$442.416.666.67 Redeemed, in full: warrants not outstanding			(\$7,212,250.00)	
CII	ITY NATIONAL CORPORATION ITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	3/3/2010					\$200,000,000,000 \$200,000,000,000	200.000 \$1.000.00 200,000 \$1,000.00		
8.14 CLC	ITY NATIONAL CORPORATION LOVER COMMUNITY BANKSHARES, INC.	BEVERLY HILLS BEVERLY HILLS CLOVER	SC	4/7/2010 3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00	\$3.318.585.05 Sold, in full: warrants not outstanding				\$18,500,000.00 1,128,668
CLC	LOVER COMMUNITY BANKSHARES, INC. LOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER CLOVER	SC	11/28/2012	I ISBNITSKI SOMEN THE EXCENSION IT METHOD	shanna vare sa	SICON .	SECTIONS SOME IN INC. WHITEIN IN SURFRING WE	\$955.825.50 \$1,662,874.50	1.095 \$872.90 1,905 \$872.90	(\$139.174.50) (\$242,125.50)	\$114,021.50 150
CLC	LOVER COMMUNITY BANKSHARES INC	CLOVER	SC	1/11/2013			\$0.00		(\$25,000.00)	1,500 3672.50	(\$242,120.00)	\$114,021.50
82 CO.	OASTAL BANKING COMPANY, NC. OASTAL BANKING COMPANY, NC.	FERNANDINA BEACH FERNANDINA BEACH	FL	12/5/2008 3/8/2013	Preferred Stock w/ Warrants	\$9.950.000.00	\$0.00	\$11.166.897.79 Sold. in full: warrants not outstanding	\$3.772.645.00	3.950 \$965.10	(\$177.355.00) (\$269,400.00)	
CO.	OASTAL BANKING COMPANY, INC.  OASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	3/11/2013 4/9/2013					\$5,730,600.00 (\$95,032.45)	6,000 \$955.10	(\$269,400.00)	
CO.	OASTAL BANKING COMPANY, INC. OASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	4/10/2013 6/12/2013								\$99,000.00 60,000 \$225.647.45 145.579
8.17 CO.	OASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	8/28/2009	Preferred Stock w/ Exercised Warrants	\$16.015.000.00	\$0.00	\$14.257.487.71 Sold. in full: warrants not outstanding	\$397.550.00	500 \$795.10	(\$102.450.00)	\$389,857.05 450
CO	OASTALSOUTH BANCHARES, INC. OASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC	3/11/2013 4/9/2013					\$12,335,976.50 (\$127,335,27)	15,515 \$795.10	(\$3,179,023.50)	\$25,990.47 30
45 CO	UNSI ALSOUTH BRINGHARES, INC. OBIZ FINANCIAL INC. OBIZ FINANCIAL INC.	DENVER DENVER	CO	12/19/2008	Preferred Stock w/ Warrants	\$64.450.000.00	\$0.00	\$73.357.086.72 Redeemed. in full: warrants not outstanding	\$64.450.000.00	64,450 \$1,000.00		
CO	OBIZ FINANCIAL INC.	DENVER	CO	11/23/2011					\$64,450,000.00	64,450 \$1,000.00		\$143,677.00 895,968
44 CO	ODORUS VALLEY BANCORP, INC.	YORK	PA	8/18/2011	Preferred Stock w/ Warrants	\$16,500,000,00	\$0.00	\$19.178.479.00 Redeemed, in full: warrants not outstanding	\$16.500.000.00	16.500 \$1.000.00		
8.14 CO	OLOEAST BANKSHARES, INC.	YORK YORK LAMAR	PA CO	9/28/2011 2/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03 Sold, in full; warrants not outstanding				\$526,604.00 263,859
CO	OLOEAST BANKSHARES, INC.	LAMAR LAMAR LAMAR	CO	2/13/2009 7/19/2013 7/22/2013					\$46,995.00 \$8,990.505.00	52 \$903.75 9.948 \$903.75	(\$5.005.00) (\$957.495.00)	\$494.381.25 50
8,11,14 CO	OLOEAST BANKSHARES, INC. OLOEAST BANKSHARES, INC. OLOHAL AMERICAN BANK	LAMAR WEST CONSHOHOCKEN	CO	9/12/2013	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53 Redeemed, in full; warrants not outstanding	(\$90,375.00)	5.540 8505.15	19301.430.001	5454.551.25
CO		WEST CONSHOHOCKEN	PA	10/26/2011				\$26.480.089.20 Sold. in full: warrants not outstanding	\$574.000.00	574 \$1,000.00		\$29,000.00 29
CO	OLONY BANKCORP, INC. OLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA GA	2/7/2013 2/8/2013	Preferred Stock w/ Warrants	\$28.000.000.00	\$0.00	S26.480.089.20 Sold. in full: warrants not outstanding	\$21,633,944.71 \$265,135.29	27,661 \$782.11 339 \$782.11	(\$6,027,055.29)	
CO	OLONY BANKCORP, INC. OLONY BANKCORP. INC.	FITZGERALD FITZGERALD	GA	3/26/2013					\$265,135.29 (\$218.990.80)	339 \$782.11	(\$73,864.71)	
11 16 CO	OLONY BANKCORP, INC. OLUMBIA BANKING SYSTEM, INC.	FITZGERALD TACOMA	WA	6/12/2013	Preferred Stock w/ Warrants	\$76.898.000.00	\$0.00	\$86,821,419.22 Redeemed, in full; warrants not outstanding				\$810.000.00 500.000
CO	OLUMBIA BANKING SYSTEM, INC. OLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA	WA	8/11/2010 9/1/2010		<b>4</b> . 3,133 (13. 13. 13. 13. 13. 13. 13. 13. 13. 13.	4000		\$76,898,000.00	76,898 \$1,000.00		\$3,301,647.00 398,023
8.14.44 CO		RUENA VISTA			Preferred Stock w/ Exercised Warrants	\$2.260.000.00	\$0.00	\$2.689.478.64 Redeemed, in full: warrants not outstanding	\$2.260,000,00	2 260 \$1 000 00		\$113,000,00 113
11 CO	OLDININIE GAPTIAL CORP. OMERICA INC. OMERICA INC.	BUENA VISTA DALLAS DALLAS	TX	11/14/2008	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00 \$	2,582,039,543.40 Redeemed, in full; warrants not outstanding				\$113.000.00
co	OMERICA INC.	DALLAS	TX	5/12/2010					\$2,250,000,000.00	2,250,000 \$1,000.00		\$181.102.043.40 11.479.592
		NEWPORT BEACH NEWPORT BEACH	CA	1/9/2009	Preferred Stock w/ Warrants	\$5.000.000.00	\$0.00	\$5.602.969.61 Redeemed, in full: warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		
14.15 CO	OMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH NEWPORT BEACH LOUISVILLE	KY	10/7/2009 10/1/2013 5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21.575.016.54 Sold. in full: warrants not outstanding				\$566,858.50 87,209
CO	OMMONWEALTH BANCSHARES. INC.	LOUISVILLE	KY	8/7/2012		WAS TRANSPORTED	was and	Marie Walter of Marie Ma	\$130.500.00	174.000 \$0.75 1.959.000 \$0.75	(\$43.500.00) (\$489.750.00)	
CO	OMMONWEALTH BANCSHARES, INC. OMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/8/2012					\$1,469,250.00 \$13,100,250.00	1,959,000 \$0.75 17,467,000 \$0.75	(\$489,750.00) (\$4,366,750.00)	\$792,990.00 900,000
CO	OMMONWEALTH BANCSHARES. INC.	LOUISVILLE LOUISVILLE	KY	8/10/2012 9/11/2012					\$600.000.00 (\$153.000.00)	800.000 \$0.75	(\$200.000.00)	\$105.732.00 120.000
8,14 CO	OMMONWEALTH BUSINESS BANK OMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA	1/23/2009 7/17/2013	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79 Sold, in full; warrants not outstanding	\$7,323,651.00	7,701 \$961.00	(\$377,349.00)	\$362,427.91 385
CO	OMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	9/12/2013	Preferred Stock w/ Exercised Warrants	\$2.550.000.00	\$0.00	\$2.899.659.67 Redeemed. in full: warrants not outstanding	(\$73.236.51)			
8,11,14 CO	OMMUNITY IST BANK OMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE ROSEVILLE GOFF	CA	12/19/2012	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75 Redeemed, in full; warrants not outstanding	\$2,550,000.00	2,550 \$1,000.00		\$128,000.00 128
			KS	7/18/2012	Preferred Stock w/ Exercised Warrants	\$52.000.000.00		\$57.575.699.54 Redeemed, in full: warrants not outstanding	\$500,000,00	500 \$1,000.00		\$25,000.00 25
8.11.14 CO	OMMUNITY BANCSHARES OF MISSISSIPPI. INC./COMMUNITY BANK OF MISSISSIPPI OMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON BRANDON KINGMAN			Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants				\$52,000,000.00	52,000 \$1,000.00		\$2,600,000.00 2,600
co	OMMUNITY BANCSHARES, INC.	KINGMAN	AZ	2/11/2015		\$3,872,000.00	\$0.00	\$5,197,157.57 Redeemed, in full; warrants not outstanding	\$3,872,000.00	3,872 \$1,000.00		\$116,000.00 116
9.11.36 CO	OMMUNITY BANK OF THE BAY OMMUNITY BANK OF THE BAY OMMUNITY BANK STATE BAY OMMUNITY BANK STATES OF INDIANA, INC.	OAKLAND OAKLAND	CA	1/16/2009 9/29/2010	Preferred Stock	\$1.747.000.00	\$0.00	\$1.823.188.61 Redeemed, in full: warrants not outstanding	\$1.747.000.00	1.747 \$1.000.00		
44 CO	OMMUNITY BANK SHARES OF INDIANA, INC. OMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY NEW ALBANY	IN IN	5/29/2009 9/15/2011	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62 Redeemed, in full; warrants not outstanding	\$19.468.000.00	19.468 \$1.000.00		
CO	OMMUNITY BANK SHARES OF INDIANA. INC.	NEW ALBANY	IN	10/19/2011	Denformed Steels of Morroede	\$17.690.000.00	\$0.00	\$22.10E 970.12 Dedoewed in full ungreate not out to	# . m . m . m . m . m . m . m . m . m .	\$1,000.00		\$1.100.869.50 386.270
CO	OMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA	7/24/2013	Preferred Stock w/ Warrants	\$17.680.000.00	50.00	\$23.135.879.12 Redeemed. in full: warrants not outstanding	\$4,500,000.00	4,500 \$1,000.00		
CO	OMMUNITY BANKERS TRUST CORPORATION OMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA	11/20/2013 4/23/2014					\$2,500,000.00 \$10.680.000.00	2,500 \$1,000.00 10.680 \$1.000.00		
8,14 CO	OMMUNITY BANKERS TRUST CORPORATION OMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	CA CA	6/4/2014 2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16 Sold, in full; warrants not outstanding				\$780.000.00 780.000
CO	OMMUNITY BUSINESS BANK OMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA	11/30/2012					\$3,717,560.00 (\$25,000.00)	3,976 \$935.00	(\$258,440.00)	\$167,035.00 199
81 CO	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY  OMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY  OMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA	12/19/2008	Preferred Stock w/ Warrants	\$12.643.000.00	\$0.00	\$16.080.204.94 Redeemed, in full: warrants not outstanding	\$12,643,000.00	12,643 \$1,000.00		
CO	OMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	5/28/2015 5/15/2009	Preferred Stock w/ Exercised Warrants	\$6,970,000,00	\$0.00	\$4,240,743.82 Sold, in full: warrants not outstanding	V12,070,000.00	12,040 91,000.00		\$873,485.00 61,796
	OMMUNITY FINANCIAL SHARES, INC. OMMUNITY FINANCIAL SHARES, INC. OMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN GLEN ELLYN HARRISON			Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants				\$3.136.500.00	6.970 \$450.00	(\$3.833.500.00)	\$157.050.00 349
CO	OMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	2/7/2014	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63 Sold, in full; warrants not outstanding	\$3,705,037.50	3,750 \$988.01	(\$44,962.50)	\$85,157.88 86
CO	OMMUNITY FIRST BANCSHARES, INC. (AR) OMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR	2/10/2014 3/19/2014					\$8.867.389.75 (\$125.724.27)	8.975 \$988.01	(\$107.610.25)	\$544.614.34 550.
8,14,44 CO	OMMUNITY FIRST BANCSHARES, INC. (AR) OMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY			Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33 Redeemed, in full; warrants not outstanding				

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outst	anding Investment Total Cash Back <sup>2</sup> Investment Status*	Amount (Fee) <sup>4</sup>	Shares Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
•	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY		8/18/201 2/27/200		\$17.806.000.00	\$0.00 \$7.665.362.89 Sold, in full: warrants not outstanding	\$20,000,000.00	20,000 \$1,000.00		\$1,000,000.00 1,000
8	COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN	4/11/201	4	\$17.808.000.00	SU.00 S7.865.362.69 Sald, in full warrants not outstanding	\$1.322.500.50	4.401 \$300.50	(\$3.078.499.50)	\$72.314.55 140
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN	4/14/201 7/18/201	4			\$4,028,202.50 (\$53,507.03)	13,405 \$300.50	(\$9,376,797.50)	\$387,399.37 750
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS	2/6/200	9 Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00 \$1,220,300.65 Sold, in full; warrants not outstanding	\$1.002.750.00	105 \$9.550.00	(\$47.250.00)	\$25,000.00 5
	COMMUNITY HOLDING COMPANY OF ELORIDA, NIC / COMMUNITY DANCEHABES OF MISSISSIBLE NIC	BRANDON	MS	1/11/201	3			(\$10.027.50)	100 00.000.00	1047.200.007	920.000.00
8,14	COMMUNITY HOLDING COMPANY OF FLORIDA, NC. / COMMUNITY BANCSHARES OF MISSISSIPPI, NC.  COMMUNITY INVESTORS BANCORP, INC.	BRANDON BUCYRUS	OH	3/26/201 12/23/200	8 Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00 \$3,115,616.28 Sold, in full; warrants not outstanding	(\$14,972.50)			
	COMMUNITY INVESTORS BANCORP. INC. COMMUNITY INVESTORS BANCORP. INC.	BUCYRUS BUCYRUS	OH	12/19/201	9			\$952.850.00 \$1.517.150.00	1.003 \$950.00 1.597 \$950.00	(\$50,150,00) (\$79,850,00)	\$105.000.00 130
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	1/11/201 3/26/201	3			(\$24,700.00) (\$300.00)			
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	1/30/200	9 Preferred Stock w/ Warrants	\$9,000,000,00	\$0.00 \$10.598,750.00 Redeemed, in full: warrants not outstanding				
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN MIDDLETOWN HAM LAKE		8/11/201 10/26/201 11/13/200				\$9.000.000.00	9.000 \$1.000.00		\$460,000.00 311,972
15,17	COMMUNITY PRIDE BANK CORPORATION  COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE		8/12/201		\$4,400,000.00	\$0.00 \$5,462,045.14 Sold, in full; warrants not outstanding	\$4,400,000,00	4.400.000 \$1.11		\$484.924.00 \$177.716.96 132.000
8,14,44	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	9/12/201	3	\$24,000,000.00	\$0.00 \$28,459,100.00 Redeemed, in full; warrants not outstanding	(\$48.849.24)			
0,14,44	COMMUNITY TRUST FINANCIAL CORPORATION  COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	1/9/200 7/6/201	1			\$24,000,000.00	24,000 \$1,000.00		\$1,200,000.00 1,200
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA CA	12/19/200	8 Preferred Stock w/ Warrants	\$15.600.000.00	\$0.00 \$14.341,140.33 Sold, in full: warrants not outstanding	\$2.172.000.00	3.000 \$724.00	(\$828.000.00)	
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA		12/11/201				\$9,122,400.00 (\$112,944.00)	12,600 \$724.00	(\$3,477,600.00)	
53 110	COMMUNITY WEST BANCSHAPES	GOLETA	CA	6/12/201	3		\$0.00 \$12.749.591.59 Sold, in full: warrants not outstanding	(0112,044.00)			\$698.351.00 521.158
53.110	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC NC	2/13/200 5/23/201 5/27/201	9 Preferred Stock w/ Warrants	\$51.500.000.00	\$0.00 \$12.749.591.59 Sold. in full: warrants not outstanding	\$10,149,929.90	1,085,554 \$9.35	(\$41,350,070.10)	
8.14		ASHEBORO ASHEBORO CAYCE	NC SC	1/9/200	9 Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00 \$3,483,629.20 Sold, in full; warrants not outstanding				\$10,356.69 22,071
	CONGAREE BANCSHARES. INC.	CAYCE	SC	10/29/201	2			\$23.932.54 \$2.687.046.56	29 \$825.26 3.256 \$825.26	(\$5.067.46) (\$568.953.44)	\$106.364.00 164
	CONGAREE BANCSHARES, INC.	CAYCE CAYCE CORNING	SC	10/31/201	3			(\$25,000.00)	3.256 \$825.26	18300.333.441	3100.304.00
8,14			AR	11/30/201	9 Preferred Stock w/ Exercised Warrants 2	\$638,000.00	\$0.00 \$659,705.04 Sold, in full; warrants not outstanding	\$548.680.00	638 \$860.00	(\$89.320.00)	\$3,960,00 32
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR AR	11/30/201 1/11/201 3/26/201	3			(\$5.486.80) (\$19,513.20)			
8,14	COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE	1/30/200	9 Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00 \$8,781,205.02 Sold, in full; warrants not outstanding	\$713 208 30	777 \$917.90	(\$63.791.70)	
	COUNTRY BANK SHARES. INC. COUNTRY BANK SHARES. INC. COUNTRY BANK SHARES, INC.			11/28/201				\$713.208.30 \$6.193.989.20	777 \$917.90 6.748 \$917.90	(\$63.791.70) (\$554.010.80)	\$372.240.00 376
8	COVENANT FINANCIAL CORPORATION	MILFORD MILFORD CLARKSDALE	MS	6/5/200	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,594,635.27 Redeemed, in full; warrants not outstanding	(\$69,071.98)			
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	4/30/201	A .			\$5.000.000.00	5.000 \$1.000.00		\$250,000,00 250
0	COVENANT FNANCIAL CORPORATION CRAZ'Y WOMAN CREEK BANCORP INCORPORATED CRAZ'Y WOMAN CREEK BANCORP INCORPORATED CRAZ'Y WOMAN CREEK MANCORP INCORPORATED	BUFFALO BUFFALO	WY	2/2W200 1/8/201	9 Preferred Stock w/ Exercised Warrants	\$3.100.000.00	\$0.00 \$4.225.732.08 Redeemed. in full: warrants not outstanding	\$1,000,000.00	1,000 \$1,000.00		
58	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO RALEIGH	WY	1/19/201	4	\$24,900,000,00	\$0.00 \$33.014.741.20 Redeemed, in full: warrants not outstanding	\$2,100,000.00	2,100 \$1,000.00		\$155,000.00 155
		RALEIGH RALEIGH	NC NC	2/19/201 6/11/201				\$24.900.000.00	24.900 \$1.000.00		\$1,681,000.00 833,705
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	1/23/200	9 Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00 \$13,498,324.83 Sold, in full; warrants not outstanding				\$1,681,000.00 833,705
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE BLAINE	MN	7/19/201 7/22/201 9/12/201	3			\$343.794.50 \$10.117.381.00	350 \$982.27 10.300 \$982.27	(\$6.205.50) (\$182.619.00)	\$531.210.67 533
8	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CSPA RAINK CORP	BLAINE	MN	9/12/201	3 0 Draferrad Stock w/Evercicad Warranto	\$2,400,000,00	\$0.00 \$3.210.755.60 Sold, in full: warrants not outstanding	(\$104,611.76)			
8	CSRA BANK CORP. CSRA BANK CORP.	WRENS WRENS			9 Preferred Stock w/ Exercised Warrants	32,400,000.00	\$0.00 \$3,210,755.00 Sold, In fail, walkards not outstanding	\$2,400,000.00	2,400 \$1,213.75		\$513,000.00 \$141,815.60 120
11.16	CSRA BANK CORP.  CVB FINANCIAL CORP.	WRENS ONTARIO	GA CA	8/6/201 12/5/200	18 Preferred Stock w/ Warrants	\$130.000.000.00	\$0.00 \$136.046.583.33 Redeemed, in full: warrants not outstanding	(\$25.000.00)			
	CVB FINANCIAL CORP.  CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA	8/26/200	10			\$97,500,000.00 \$32,500,000.00	97,500 \$1,000.00 32,500 \$1,000.00		
	CVB FINANCIAL CORP.	ONTARIO	CA	9/2/200	19			932,000,000.00	02,000 \$1,000.00		\$1.307.000.00 834.761
8.14.44	D.L. EVANS BANCORP	BURLEY BURLEY	ID	9/27/201	9 Preferred Stock w/ Exercised Warrants	\$19.891.000.00	\$0.00 \$23.686.592.33 Redeemed, in full: warrants not outstanding	\$19,891,000.00	19,891 \$1,000.00		\$995,000.00 995
14,15,44	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD DEERFIELD		5/15/200 9/8/201		\$2,639,000.00	\$0.00 \$3,283,338.96 Redeemed, in full; warrants not outstanding	\$2,639,000.00	2.639.000 \$1.00		\$132,000,00 132,000
8.14	DELMAR BANCORP DELMAR BANCORP	DELMAR	MD	12/4/200	9 Preferred Stock w/ Exercised Warrants	\$9.000.000.00	\$0.00 \$6.598.331.15 Sold, in full: warrants not outstanding	\$5,293,527,28		(80.054.470.70)	\$311,943.55 450
	DELMAR BANCORP	DELMAR DELMAR	MD	2/7/201	3			\$215,462.72	8,648 \$612.11 352 \$612.11	(\$3,354,472.72) (\$136,537.28)	\$311,943.55 450
8 18	DELMAR BANCORP DESOTO COUNTY BANK	DELMAR HORN LAKE	MD MS	3/26/201	9 Preferred Stock w/ Exercised Warrants	\$1.173.000.00	\$0.00 \$2.781.331.97 Sold, in full: warrants not outstanding	(\$55.089.90)			
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE		12/29/200		\$1,508,000.00		\$301 428 58	366 \$823.58	(\$64.571.42)	\$40,563.34 59
	DESOTO COUNTY BANK	HORN LAKE	MS	9/25/201	3			\$1.895.467.59	2.315 \$818.78	(\$419.532.41)	\$40,003.34
14,15	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE WASHINGTON	MS MO	5/22/200	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00 \$21,101,618.19 Sold, in full; warrants not outstanding	(\$33.333.34)			
	DIAMOND BANCORP, INC. DIAMOND BANCORP. INC.	WASHINGTON WASHINGTON WASHINGTON	MO	5/22/200 8/8/201 8/9/201	2			\$4,381,500.00 \$10.197,941.25	6,000,000 \$0.73 13.965.000 \$0.73	(\$1,618,500.00) (\$3,767,058,75)	\$688.041.09 902.000
	DIAMOND BANCORP, INC.	WASHINGTON		8/10/201	2			\$350.520.00 (\$149.299.61)	13.965.000 \$0.73 480.000 \$0.73	(\$3.767.058.75) (\$129.480.00)	\$91.535.40 120.000
8,14	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO	9/11/201	9 Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00 \$87,459,858.69 Sold, in full; warrants not outstanding	(0.10,20010.)			
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO	2/7/201	3			\$8,025,555.03 \$72,684,793.30	14,523 \$552.61 131.530 \$552.61	(\$6,497,444.97) (\$58.845,206.70)	\$3,372.19 5 \$4,922.044.87 7.298
		KANSAS CITY RIVERWOODS			3 9 Preferred Stock w/ Warrants	#4 004 FF0 000 00	6000 6440400000000000000000000000000000	(\$807.103.48)	101.000	1800.040.200.707	G4.322.044.07
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	L	4/21/201	0	\$1,224,558,000.00	\$0.00 \$1,464,248,844.00 Redeemed, in full; warrants not outstanding	\$1,224,558,000.00	1,224,558 \$1,000.00		
44	DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION	RIVERWOODS DOWNINGTOWN	PA	7/7/201	Preferred Stock w/ Warrants	\$11.750.000.00	\$0.00 \$13.683.277.61 Redeemed. in full: warrants not outstanding				\$172.000.000.00 20.500.413
	JUSALVEK FINANLAIS SERVILES DING FINANCIAL CORPORATION DING FINANCIAL CORPORATION INDIREDINANCIAL CORPORATION INDIREDINANCIAL CORPORATION INDIREDINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN DOWNINGTOWN	PA	8/4/201	1		WHICH THE THE THE THE THE THE THE THE THE TH	\$11,750,000.00	11,750 \$1,000.00		\$458,000.00 186,311
15	DINE FINANCIAL CORPORATION DI NE FINANCIAL GPOLIP INC	MINNEADOLIS	MAN	9/21/201 6/19/200	IQ Subordinated Debentures w/ Evergleed Warrante	\$12.000.000.00	\$0.00 \$17.424.285.82 Redeemed, in full: warrants not outstanding				9-00,UUU.UU 186,311
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	11/27/201 3/5/201	4			\$5,000,000,00 \$2,000,000.00 \$5,000,000.00	5.000.000 \$1.00 2,000,000 \$1.00 5,000,000 \$1.00		
12 44	FAGI F BANCORP, INC.	MINNEAPOLIS RETHESDA	MD	12/5/200	R Preferred Stock w/ Warrants	\$38.235.000.00	\$0.00 \$44,847,153,76 Redeemed, in full: warrants not outstanding				\$600,000.00 600,000
A	EAGLE BANCAPP, INC. EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	12/23/200 7/14/201	oo	w.0.230.000.00	- ACCOUNT TO A STATE OF THE STA	\$15,000,000,00 \$23,235,000,00	15.000 \$1.000.00 23,235 \$1,000.00		
	EAGLE BANCORP, INC.	BETHESDA	MD	11/23/201	1			\$23,235,000.00	23,235 \$1,000.00		\$2,794,422.00 385,434
11.16	EAST WEST BANCORD INC	PASADENA	CA	12/5/200	R Preferred Stock w/ Warrants	\$306.546.000.00	\$0.00 \$352,722,420.00 Redeemed, in full: warrants not outstanding	\$306.546.000.00	306.546 \$1.000.00		
	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC. EASTEM WEST BANCORP, INC.	PASADENA PASADENA TAPPAHANNOCK	CA	1/26/201	11 9 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00 \$28,568,653.60 Sold, in full; warrants not outstanding		91.000.00		\$14,500,000.00 1,517,555
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/18/201	3	\$24,000,000.00	\$20,000,003.00   Sold, In full; warrants not outstanding	\$3.900.000.00	3.900 \$1.104.11		\$406,029,00
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	10/21/201	3			\$20.100.000.00 (\$264,986.40)	20.100 \$1.104.11		\$2.092.611.00
80	EASTERN VIRGINIA BANKISHARES, INC.  ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK ENGELHARD			5 Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00 \$23.397.494.08 Redeemed, in full: warrants not outstanding	(222.,000.40)			\$115,000.00 384,041
30	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / YarifageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / YarifageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / YarifageSouth Bancshares, Inc.	ENGELHARD ENGELHARD	NC	2/19/201 6/11/201	4	\$17,949,000.00	423,397,494.09   The deemed, in rull; warrants not outstanding	\$17.949.000.00	17.949 \$1.000.00		
44	ECB BANCORP. INC. / CRESCENT FINANCIAL BANCSHARES. INC. / VantageSouth Bancshares. Inc.  EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON	PA PA	6/11/201	18 Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00 \$8,545,904.67 Redeemed, in full; warrants not outstanding				\$871.000.00 514.693
	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	DΛ	12/7/201	18 Preferred Stock w/ Warrants			\$7,500,000.00	7,500 \$1,000.00	•	\$51,113,00 50,111
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON HOUSTON	TX	12/5/200	18 Preferred Stock w/ Warrants	\$34.000.000.00	\$0.00 \$39.415.959.89 Redeemed, in full: warrants not outstanding				a01.113.00 50.111
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX	9/27/201	1			\$34,000,000.00	34,000 \$1,000.00		\$637,071.00 364,026
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO	12/19/200	8 Preferred Stock w/ Warrants 2	\$35,000,000,00	\$0.00 \$42.801.933.33 Redeemed, in full: warrants not outstanding	\$35.000.000.00	35.000 \$1.000.00		
2444	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	1/9/201	3	\$4,000,000,00	\$0.00 \$4.680.205.56 Redeemed, in full: warrants not outstanding		31.000.00		\$1,006,100.00 324,074
8,14,44	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA PA	8/25/201	9 Preferred Stock w/ Exercised Warrants 11. 9 Preferred Stock w/ Exercised Warrants			\$4,000,000,00	4.000 \$1.000.00		\$200,000,00 200
8.44.73	EQUITY BANCSHARES, NC. EQUITY BANCSHARES, NC.	WICHITA	KS KS	1/30/200 8/11/201	9 Preferred Stock w/ Exercised Warrants	\$8.750.000.00	\$0.00 \$10.394.872.56 Redeemed, in full: warrants not outstanding	\$8,750,000.00	8,750 \$1,000.00		\$438,000.00 438
8,14	EXCHANGE BANK	SANTA ROSA	CA	12/19/200	18 Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00 \$47,294,527.29 Sold, in full; warrants not outstanding			Marie and	2.55,050.00
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8/3/201 8/8/201	2			\$481.387.50 \$17.505.000.00	550 \$875.25 20.000 \$875.25	(\$68.612.50) (\$2.495.000.00)	\$1.910.898.00 2.000
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8/9/201	2			\$8,725,367.25 \$420,995.25	9,969 \$875.25 481 \$875.25	(\$1,243,632.75) (\$60,004.75)	\$120,386.57 126 \$22,930.78 24
	EXCHANGE BANK	SANTA ROSA	CA	8/13/201	2			\$10.503.000.00 (\$376.357.50)	12.000 \$875.25	(\$1.497.000.00)	, =,===================================
8,14,18	EXCHANGE BANK  F & M BANCSHARES, INC.	SANTA ROSA TREZEVANT		9/11/201	2 Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00 \$9,405,391.28 Sold, in full; warrants not outstanding	(\$3/6.357.50)			
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The content of the													
	Footnote	Institution Name  F & M BANCSHARES, INC.		State TN	11/6/200	Original Investment Type'	Original Investment Amount Outstand \$3,535,000.00	ling Investment Total Cash Back* Investment Status*	Amount (Fee)	Shares		(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Share
Company	F	F & M BANCSHARES, INC.  F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	2/6/201	31			\$2.734.192.50	5.090 2.901	\$942.50	(\$166.807.50)	\$222.007.50
Column		F & M BANCSHARES, INC.	TREZEVANT	TN	2/8/201	3			\$144,202.50	153	\$942.50	(\$8,797.50)	
The content of the	8,14 F	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC NC	2/6/200	9 Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00 \$20,119,744.45 Sold, in full; warrants not outstanding	(4.5). 6. 26.				\$136.813.05
Column		F & M FINANCIAL CORPORATION INCI	SALISBURY	NC	9/19/201	2			\$2.664.750.00	2.805	\$950.00	(\$140.250.00)	
Column   C		F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	9/20/201	2			\$13,485,250.00 (\$161,500.00)	14,195	\$950.00	(\$709,750.00)	\$638,460.90
Company   Comp	14 15	FAC BANCORP INC	HOLDEN	MO	5/22/200	9 Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00 \$3.842.376.65 Sold, in full: warrants not outstanding	\$4 500 500 42	1 650 000	\$0.0e	(\$69.400.E7)	
April   Company   Compan		F&C BANCORP. INC.	HOLDEN	MO	11/13/201	2			\$1,278,999.18	1,334,000	\$0.96	(\$55,000.82)	\$125,000.00 150,0
Column	8 14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	MO TN	2/13/200	3 Preferred Stock w/ Exercised Warrants	\$17,243,000,00	\$0.00 \$17.573,762.97 Sold, in full: warrants not outstanding	(\$25,000.00)				
Column		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/19/201	2			\$157 500 00	200	\$787.50	(\$42 500 00)	\$96,465.60
The content of the		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/21/201	2			\$13,421,362.50	17,043	\$787.50	(\$3,621,637.50)	\$845,975.00
Column	11	F.N.B. CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE HERMITAGE	PA	1/9/200	Preferred Stock w/ Warrants	\$100.000.000.00	\$0.00 \$104.023.433.33 Redeemed, in full: warrants not outstanding					
Column		F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA PA	9/9/200	19			\$100,000,000.00	100,000	\$1,000.00		\$690,100.00 651,
Column	8 120	EADMEDS & MEDCHANTS RANCSHADES, INC. / ALL ECIANCE RANCSHADES, INC.	HOUSTON	TX	3/8/200	9 Preferred Stock w/ Exercised Warrants	\$11.000.000.00	\$0.00 \$15.971.339.07 Redeemed, in full: warrants not outstanding					
Column	8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	3/20/200	9 Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00 \$500,199.14 Sold, in full; warrants not outstanding		11.000			\$550.000.00
Column		FARMERS & MERCHANTS FINANCIAL CORPORATION  EARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA						\$425,425.00	442	\$962.50	(\$16,575.00)	(\$2,835.00)
Column	8.11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/23/200	9 Preferred Stock w/ Exercised Warrants	\$8.752.000.00	\$0.00 \$11.396.202.11 Redeemed. in full: warrants not outstanding	#0.000.000.00	0.000	£4 000 00		
Column		FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	12/31/201	3				5,689			\$438,000.00
Column   C	-	FARMERS CAPITAL BANK CORPORATION  FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	6/19/200	9 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$27,105,349.50 Sold, in full; warrants not outstanding	\$22 196 700 00 (\$332 950 50)	30,000	\$739.89	(\$7.803.300.00)	
Company   Comp	4445	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	7/18/201	2	#40 000 000 00	5000					\$75.000.00 223.1
Column	i i	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/8/201	Subordinated Debentures W Exercised Warrants  2	\$12,000,000.00	\$0.00 \$15,452,069.34 Sold, in full, warrants not outstanding	\$96,290.00	100,000	\$0.96	(\$3,710.00)	
March   Marc		FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	11/9/201	2			\$11.458.510.00	11.900.000	\$0.98	(\$441.490.00)	\$37,387,14 38.1 \$552,936.00 562.1
March   Marc	9 14 45	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	1/11/201	3 Deployed Stock of Empirical Margarit	\$700,000,00	\$0.00 \$000.479.67 Dadgemed is full warrants of			50.50	1944 1.430.001	902.1
Column	6,14,45	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	7/21/201	1 Preserved Stock W/ Exercised Warrants			\$700.000.00	700	\$1,000.00		\$40.000.00
Column   C	15.17 F	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	BOULDER BOULDER	CO	3/9/201	9 Subordinated Debentures w/ Exercised Warrants			\$650,000 nn	3,035 000	\$0.21	(\$2.385.000.00)	
Column	8,14 F	FC HOLDINGS, INC.	HOUSTON	TX	6/26/200	9 Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00 \$19,836,630.66 Sold, in full; warrants not outstanding		5,535,000			\$994.613.40
Column		FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON	TX	3/26/201	3			\$18.874.674.00 (\$188.746.74)	21.042	\$897.00	(\$2.167.326.00)	\$994.613.40 1.0
Control   Cont	8,14,45	FCB BANCORP, INC.	LOUISVILLE	KY	12/19/200	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00 \$11,156,234.25 Redeemed, in full; warrants not outstanding		9 294	\$1,000,00		\$465,000.00
Column	8.14	FEW CORPORATION	WABASH	IN	12/19/200	R Preferred Stock w/ Exercised Warrants	\$7.289.000.00	\$0.00 \$8.441.836.26 Sold, in full: warrants not outstanding					3405,000.00
Column   C			WABASH						\$5.701.813.50		\$902.90 \$902.90	(\$94.575.40) (\$613,186.50)	\$358,558.20
Part	11.15.44	FFW CORPORATION	WABASH PATON BOLICE	IN .	1/11/201	3 Subardianted Debantum w/ Eversiond Marrente	\$2,042,000,00	\$0.00 \$5.404.024.25 Dadoomed in full warrants not systematics	(\$65,812.38)				
Second   Second Secon	11.10.44	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	3/27/201	3			\$3.942.000.00	3.942.000	\$1.00		\$197.000.00 197.0
Part	77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	11/30/201		\$7,000,000.00	\$0.00 \$10,634,864.33 Redeemed, in full; warrants not outstanding	\$7.000.000.00	7.000	\$1,000.00		
The content of the		FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	DΔ	5/8/201	6	00.007.000.00	50.00					\$2,246,531.00 101,
The content of the	0.17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN IN	7/19/201	3	\$6.657.000.00	\$0.00 \$7.220.908.83 Sold. In full: warrants not outstanding	\$439.000.00		\$1.058.90		\$25.857.10
Second   Second December   S	F	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP		IN	7/22/201	3			\$6,218,000.00 (\$70,490.97)	6,218	\$1,058.90		\$366,240.20 \$242,302.50
Control   Cont	8.14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	12/19/200		\$36,282,000.00	\$0.00 \$40.966.780.82 Sold, in full: warrants not outstanding				4	
Control   Cont		FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/1/201	2			\$120.320.10 \$26,737.80	135	\$891.26	(\$3,262.20)	
Company   Comp	F	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/3/201	2			\$298.572.10	335	\$891.26	(\$36,427.90)	\$170.227.93
Part		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/8/201	2			\$2.348.470.10	2.635	\$891.26	(\$286.529.90)	\$167.374.94 \$1,210,615.36 1,3
PROFESSION   PRO	F	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/10/201	2			\$285.203.20	29,236 320	\$891.26 \$891.26	(\$3,179,122.64) (\$34,796.80)	\$1,210,615.36 1,; \$176,884.89
Peace   Peac		FIDELITY FINANCIAL CORPORATION	WICHITA	KS CA	9/11/201	2 Professori Stock or Warranta	\$49,200,000,00	\$0.00 \$92.745.092.47 Sold in full warrants not outstanding	(\$323.366.95)				
Processor   Proc		FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	7/3/201	2	348.200.000.00	30.00 SS2.710.962.47 Sold. IIITuli. Walfalts for outstanding	\$43,408,920.00 (\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)	
Process   Proc	11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD RANCORP	ATLANTA	GA OH	5/28/201	IS Preferred Stock w/ Warrants	\$3,408,000,000,00	\$0.00 \$4.043.972.602.67 Redeemed in full warrants not outstanding					\$31,429,313.38 2,693,
Process Act   Process		FIFTH THIRD BANCORP	CINCINNATI	OH	2/2/201	11	WW-75023002300	SPACE STATE OF A SPACE OF THE S	\$3,408,000,000.00	136.320	\$25.000.00		\$280.025.936.00 43.617.
Application	11 F	FINANCIAL INSTITUTIONS, INC.	WARSAW	MY	12/23/200	8 Preferred Stock w/ Warrante	\$37,515,000.00	\$0.00 \$43,787,611.61 Redeemed, in full; warrants not outstanding					\$280,025,936.00 43,617,
Application		FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/201	1							
April   Apri		FINANCIAL INSTITUTIONS, INC.		NY	5/11/201	1			MED.010.000.00	5.002	40.000.00		\$2,079,962.50 378,
April   Apri		FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN	WY	7/21/201	19 Preferred Stock w/ Exercised Warrants			\$5,000,000.00	5,000	\$1,000.00		\$250,000.00
A	15.17.44	FINANCIAL SERVICES OF WINGER. INC.	WINGER	MN	7/31/200	9 Subordinated Debentures w/ Exercised Warrants	\$3.742.000.00	\$0.00 \$4.487.322.46 Redeemed. in full: warrants not outstanding	\$2.742.000.00	2 742 000	64.00		\$112,000,00 112,0
Part   ACCOUNTS   AC	8,14			MN	5/22/200	9 Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00 \$1,289,436.37 Sold, in full; warrants not outstanding		0.742.000			
PREST AUMENT SANCENSMAN, RE.   100000000000000000000000000000000000				MN	12/10/201	2				769 408			\$2,979.49 \$26,318.80
PREF ALMONE BACK-SAME NC.	l l	FIRST ADVANTAGE BANCSHARES, INC.	COON PARIDS	MN	1/11/201	3			(\$10.571.93)				
PREF ALMONE BACK-SAME NC.	8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	6/26/200	9 Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00 \$3,003,674.75 Sold, in full; warrants not outstanding					
PRT ALBECT AND COPERATION   1.000	i i	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	1/11/201	3			\$2.395.742.20 (\$23.957.42)	3.422	\$700.10	(\$1.026.257.80)	\$94.701.71
FREE AMERICAN ALTERNATIONAL CORP			CORDOVA	TN	3/26/201	3 Subordinated Dehentures w/ Evercised Worroots	\$50,000,000,00	\$0.00 \$85.558.520.58 Perleament in full warrante not extended as					
1.1.96   FRET AMERICAN INTERNATIONAL CORP.   1900.000.000   1900.000   1900.000.000   1900.000.000   1900.000.000   1900.000.000   1900.000.000   1900.000.000   1900.000.000   19		FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	Ĺ	12/21/201	1. Cubordinated Debeniures W Exercised warrants	\$50,000,000.00	goodo goodoo Nedeemed, in full; warrants not outstanding	\$15,000,000,00	15.000.000	\$1.00		
Fig.				IL NY	3/13/200	12 19 Preferred Stock	\$17,000.000.00	\$0.00 \$18,204,166.78 Redeemed. in full: warrants not outstanding					\$2.500.000.00 2.500.0
FRET BACKEP PRICE	F			NY	8/13/201	0 Declared Steek w/West	205 000 000 00		\$17,000,000.00	17,000	\$1,000.00		
FRST BANCREP PRI	F	FIRST BANCORP (NC)	TROY	NC	9/1/201	1 Freiented Stock w warrants	200,000,000,00	av.du 5/4,510,500,44   regeemed, in full; warrants not outstanding	\$65.000.000.00	65.000	\$1.000.00		
FRST BANCORP PRI	34.118.121.140	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	NC PR	1/23/201	1 Preferred Stock w/ Warrants	\$400,000.000.00	\$0.00 \$231.861.384.57 Sold in full warrants outstanding					\$924,462.00 616,3
FIRST BANCORP (PR)  SAN_UALM PR 125/014   Marked PR 125/014   Mark	l l	FIRST BANCORP (PR)	SANJUAN	PR	8/16/201	3	Ţ,uoo,ouo.co	The state of the s	\$81,000,000,00	12.000.000	\$6.75	(\$64,711,540,92)	
FRST BANCORP PRISE DEPOSATION   PARK   C   C   C   C   C   C   C   C   C		EIRCT DANCORD (RR)	SAN JUAN SAN JUAN	PR	9/13/201	4			\$8.514.153.00 \$22,063,492.11 (\$74,611.09)	1.261.356 4,388,888	65.00		
FIRST BANCERST CORPORATION	F	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR PR	5/15/201	7			\$29,708,351.90 (\$85,000.00) \$57,735.612.33	5,000,000 10,291 553	\$5.94 \$5.61	(\$31,004,790.15) (\$87.230,891.51)	
FIRST BANKET PRINTS CORPORATION   FARS   K   1094/2012	8.11.14	FIRST BANCTRUST CORPORATION	PARIS	L	2/20/200	9 Preferred Stock w/ Exercised Warrants	\$7.350.000.00	\$0.00 \$9.050.516.50 Redeemed, in full: warrants not outstanding				[40.1003,031.01]	
State   Stat		FIRST BANCTRUST CORPORATION	PARIS	L.	1/18/201	2			\$3,675,000.00	3,675 3,675			\$368,000.00
\$1.45   FRST BANKER TRUSTSHARES N.C.   CURCY   L. 1162000 Preferred Stock or Exercised Warrants   \$10,000,000.0   \$0.0   \$11,9122222 Redemed, in Mil. warrants not outstanding   \$10,000,000.0   \$10,000   \$10	8,14,45		CHARLESTON	WV	2/6/200	9 Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00 \$3,960,105.00 Redeemed, in full; warrants not outstanding					\$167,000,00
8 PKS DANS, RC. 64.71CM NO. 12872009 preferred Slow w Exercised Warrants \$200,000,000 \$10.00 \$110,000 \$00,00 \$110,000 \$00,00 \$150,000 \$00.00 \$150,000 \$150,000 \$00.00 \$150,000 \$	8.14.45	FIRST BANKERS TRUSTSHARES, INC.	QUINCY		1/10/200	O Drofowood Stook w/ Eversional Merronte	\$10.000.000.00	\$0.00 \$11.941.222.22 Redeemed. in full: warrants not outstanding					
FRST BANKS, INC.  GLAYTON MD 48/2015  FRST BANKS, INC.  GLAYTON MD 91/2015  FRST BANKS, INC.  GRAY BANKS, INC.	8	FIRST BANKS, INC.	CLAYION	MO	9/8/201	18 Preferred Stock w/ Exercised Warrants	\$295,400,000.00						\$500,000.00
FRST BANES, NC.  ICAYTON IND 9120191 FRST BANES,		FIRST BANKS, INC.	CLAYTON	MO	8/8/201	3				300			\$2,420,404.74
FRST BANES, NC.  ICAYTON IND 9120191 FRST BANES,		FIRST BANKS, INC.	CLAYTON	MO	8/12/201	3			\$12.171.950.00	248,654	\$350.00 \$350.00	(\$122,605,050,00) (\$161,625,100,00)	\$2,430,181,71 4.; \$5,919,151,59 10,
FRST BANKS INC.  GLATTON MD 9952013  FRST BANKS INC.  GLATTON MD 9952013  FRST BANKS INC.  GRATTON I	F	FIRST BANKS INC	CLAYTON	MO	9/12/201	3			(\$993,058.50)	5.810			
45 PKS1 BUSE**CORPORATION URBANA L. 38/2/301/Peterfeed Stock w Warrants \$100,000,000.00 \$1,00		FIRST BANKS, INC.	CLAYTON	MO	9/25/201	3			\$3 226 801 50	5.850	\$551.59	(\$2.623.198.50)	
FRST BUSEY CORPORATION	45	FIRST BUSEY CORPORATION	UKBANA	L	3/6/200	9 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$112,410,898.89 Redeemed, in full; warrants not outstanding	(\$64,365.04)				
FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 121/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA,	F	FIRST BUSEY CORPORATION			8/25/201	1			\$100,000,000	100.000	\$1,000.00		\$63.677.00 573.0
FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 121/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA, NA. SANDEGO CA. 127/1009 \$2,002,000.00 \$ FRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALFORNIA,	8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA			\$2,211,000.00	\$0.00 \$4,693,275.61 Sold, in full; warrants not outstanding					363.677.00 5/3.1
	i i	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/11/200	19	\$2,032,000.00		\$1.373.084.00		\$915.39		\$90.461.65
FIRST BUSINESS BANK NATIONAL ASSOCIATION (BANK OF SOUTHERN CALIFORNIA NA SANDEGO CA 12020012 S 52.50.398.84 2.746 5915.20 (53.33.33.33) (53.33.33) (53.33.33) (53.33.33)													

Footnote	Institution Name	City State	Date Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount (Fee) <sup>4</sup>	Shares Avg. Price (R)	ealized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
45	EIRST CALIFORNIA EINANCIAL GROUP INC	WESTLAKE VILLAGE CA	12/19/2008 Preferred Stock w/ Warrants 7/14/2011	\$25,000,000.00	\$0.00	\$28,810,847.55 Redeemed, in full; warrants not outstanding	\$25,000,000,00	25 000 \$1 000 00		
		WESTLAKE VILLAGE CA GLEN ALLEN VA	8/24/2011	\$10,958,000.00	\$0.00	644 050 740 44 Outs in the control of the control o	320,000,000,000	20.000 31.000.00		\$599.042.00 599.042
		GLEN ALLEN VA	4/3/2009 Preferred Stock w/ Warrants 6/19/2012	\$10,958,000.00	\$0.00	\$11,956,712.44 Sold, in full; warrants not outstanding	\$10,082,565.38 (\$151,238.48)	10,958 \$920.11	(\$875,434.62)	\$266.041.78 417.646
8.11.14.18.36	FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK FIRST CHOICE BANK	GLEN ALLEN VA CERRITOS CA	2/6/2013 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,200,000,00 \$2,836,000,00	\$0.00	\$5.446.642.94 Redeemed. in full: warrants not outstanding				\$266,041.78 417,849
	FIRST CHOICE BANK	CERRITOS CA CERRITOS CA CERRITOS CA	12/22/2009 9/24/2010				\$5,036,000.00	5,036 \$1,000.00		\$110,000.00 110
	FIRST CITIZENS BANC CORP	SANDUSKY OH	1/23/2009 Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71 Sold, in full; warrants not outstanding	\$21,004,704.00 (\$315,070.56)	23.184 \$906.00	(\$2.179.296.00)	
8,14,44	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY OH SANDUSKY OH	7/3/2012 9/5/2012 3/20/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75 Redeemed, in full; warrants not outstanding	98 1307 (TST302 1907 1937 ST302	25.104	102.17 5.255.551	\$563.174.00 469.312
0,14,44	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK NH COLEBROOK NH	9/22/2011	\$41,500,000.00	30.00		\$4,500,000.00	4,500 \$1,000.00		\$225,000.00 225
12	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD VA BLUEFIELD VA	11/21/2008 Preferred Stock w/ Warrants 7/8/2009	\$41,500,000,00	\$0.00	\$42.839.002.78 Redeemed. in full: warrants not outstanding	\$41.500.000.00	41.500 \$1.000.00		
8.72	FIRST COMMUNITY BANCSHARES INC.  FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD VA WICHITA KS	11/22/2011 5/15/2009 Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30 Redeemed, in full; warrants not outstanding				\$30,600.00 88,273
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA KS PINELLAS PARK FL	7/16/2014 12/23/2008 Preferred Stock w/ Warrants	\$10.685.000.00	\$0.00	\$8.499.249.92 Sold, in full: warrants not outstanding	\$14.800.000.00	14.800 \$1.000.00		\$740.000.00 740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK FL LEXINGTON SC	5/31/2011 11/21/2008 Preferred Stock w/ Warrants	\$11.350.000.00	\$0.00	\$13.425.979.36 Sold, in full: warrants not outstanding	\$7,754,267.48	10,685 \$725.72	(\$2,930,732.52)	
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON SC LEXINGTON SC	11/21/2008 Preferred Stock w/ Warrants 8/29/2012	\$11,350,000.00	\$0.00	\$13,425,979.36 Sold, in full; warrants not outstanding	\$11,155,120,50 (\$167,326,81)	11.350 \$982.83	(\$194.879.50)	
8	FIRST COMMUNITY CORPORATION	LEXINGTON SC	11/1/2012 12/11/2009 Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06 Sold, in full; warrants not outstanding				\$297.500.00 195.915
	FIRST COMMUNITY FINANCIAL PARTNERS INC.	JOLIET IL JOLIET IL	8/8/2012 8/9/2012							\$70,727.58 108 \$440.082.72 677
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. EIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL JOLIET IL JOLIET IL	8/10/2012 9/19/2012				\$20£ 250 00	500 \$652.50	(\$172.750.00)	\$440.082.72 672 \$209.563.20 320
	FIRST COMMUNITY FINANCIAL PARTNERS INC.	JOHET	9/20/2012				\$326,250.00 \$3,051,090.00	4,676 \$652.50	(\$173,750.00) (\$1,624,910.00)	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET IL JOLIET IL	9/21/2012 11/16/2012				\$10,977,660.00 (\$143.550.00)	16,824 \$652.50	(\$5,846,340.00)	
	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE OH DEFIANCE OH	12/5/2008 Preferred Stock w/ Warrants 6/19/2012	\$37.000.000.00	\$0.00	\$53.610.300.92 Sold. in full: warrants not outstanding	\$35,618,420.00 (\$534,276.30)	37,000 \$962.66	(\$1,381,580.00)	
11 15 38	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANGSHARES, INC.	DEFIANCE OH HANOVER PARK IL	3/11/2015 9/11/2009 Subordinated Debentures w/ Exercised Warrants	\$7,500,000,00	\$0.00	\$8 514 738 21 Parlaamed in full-warrante not outetanding				\$11,979,295.00 550,596
8.11.14		HANOVER PARK IL GERING NE	9/17/2010 2/6/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000,00	\$0.00	\$6.074.313.00 Redeemed, in full: warrants not outstanding	\$7.500.000.00	7.500.000 \$1.00		\$375.000.00 375.000
5,11,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING NE	2/15/2012	40,000,000	\$0.00		\$5,000,000.00	5,000 \$1,000.00		\$250,000.00 250
	FIRST FEDERAL BANCSHARES OF ARKANSAS. INC. FIRST FEDERAL BANCSHARES OF ARKANSAS. INC. FIRST FINANCIAL BANCORP	HARRISON AR HARRISON AR	3/6/2009 Preferred Stock w/ Warrants 5/3/2011	\$16.500.000.00	\$0.00	\$6.570.625.00 Sold, in full: warrants not outstanding	\$6.000.000.00	16.500 \$363.64	(\$10.500.000.00)	
12,16	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI OH CINCINNATI OH	12/23/2008 Preferred Stock w/ Warrants 2/24/2010	\$80,000,000.00	\$0.00	\$87,644,066.10 Redeemed, in full; warrants not outstanding	\$80,000,000.00	80,000 \$1,000.00		
15.17.44	FIRST FINANCIAL BANCORP	CINCINNATI OH CINCINNATI OH LAWRENCE KS	6/8/2010 6/12/2009 Subordinated Debentures w/ Exercised Warrants	\$3,756,000,00	\$0.00	\$4,563,280,34 Redeemed, in full: warrants not outstanding				\$2.966.288.32 465.117
AL 11.744	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE KS	9/22/2011	\$65,000,000.00	\$0.00		\$3,756,000.00	3,756,000 \$1.00		\$113,000.00 113,000
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON SC CHARLESTON SC	12/5/2008 Preferred Stock w/ Warrants 4/3/2012	\$65,000,000.00	\$0.00	\$68,141,972.19 Sold, in full; warrants not outstanding	\$56.778.150.00 (\$851.672.25)	65.000 \$873.51	(\$8.221.850.00)	
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	CHARLESTON SC ELIZABETHTOWN KY	5/22/2013 1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,336,278.00 Sold, in full; warrants not outstanding				\$1.400.000.00 241.696
	FRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN KY ELIZABETHTOWN KY	4/29/2013 5/31/2013				\$10,842,200.00 (\$108,422,00)	20,000 \$542.11	(\$9,157,800.00)	
0.17	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES. INC. FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN KY LEBANON TN	7/1/2015 12/22/2009 Preferred Stock w/ Exercised Warrants	\$8 700 000 00	\$0.00	\$9.522.346.17 Sold in full warrants not outstanding				\$2.500.00 215.983
5,17	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON TN LEBANON TN	11/9/2012 1/11/2013	30,700,000.00	30.00	\$5,522,540.17 Solu, IIITuli, Wallants hor outstanding	\$8,025,750.00 (\$80,257.50)	8,700 \$922.50	(\$674,250.00)	\$256,118.75 261
8.14	FIRST FREEDOM BANGSHARES, INC. FIRST GOTHENBURG BANGSHARES, INC. FIRST GOTHENBURG BANGSHARES, INC.	GOTHENBURG NE GOTHENBURG NE	2/27/2009 Preferred Stock w/ Exercised Warrants	\$7.570.000.00	\$0.00	\$8.702.021.25 Sold. in full: warrants not outstanding				
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.		10/29/2012 10/31/2012				\$26.398.99 \$6,864,647.71	29 \$910.31 7,541 \$910.31	(\$2.601.01) (\$676,352.29)	\$362,118.92 379
8.14.44	FIRST CLIADANTY BANCSHAPES INC	GOTHENBURG NE GOTHENBURG NE HAMMOND LA	10/31/2012 1/11/2013 8/28/2009 Preferred Stock w/ Exercised Warrants	\$20,699,000,00	\$0.00	\$24,059,476.66 Redeemed, in full: warrants not outstanding	(\$68,910.46)			
11	FRST GUARANTY BANCSHARES, INC. FRST HORIZON NATIONAL CORPORATION FRST HORIZON NATIONAL CORPORATION	HAMMOND LA	9/22/2011 11/14/2008 Preferred Stock w/ Warrants	\$866,540,000.00		\$1,037,467,405.56 Redeemed, in full; warrants not outstanding	\$20.699.000.00	2.070 \$10.000.00		\$1.030.000.00 103
"	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS TN MEMPHIS TN	12/22/2010	3000,040,000.00	30.00	\$1,037,407,403.50 Redeemed, in fail, warrants not outstanding	\$866,540,000.00	866,540 \$1,000.00		
8.9	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS TN DETROIT MI	3/9/2011 8/28/2009 Preferred Stock	\$3.223.000.00	\$0.00	\$2.820.256.96 Sold. in full: warrants not outstanding				\$79.700.000.00 14.842.321
		DETROIT MI DETROIT MI	12/20/2012 1/11/2013				\$2,336,675.00 (\$23,366.75)	3,223 \$725.00	(\$886,325.00)	
8	FIRST INDEPENDENCE CORPORATION	DETROIT MI DORAVILLE GA	3/26/2013 3/13/2009 Preferred Stock w/ Exercised Warrants	\$6.398.000.00	\$0.00	\$4.118.886.85 Sold, in full: warrants not outstanding	(\$26.633.25)			
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE GA DORAVILLE GA	8/12/2013 9/12/2013				\$3,247,112.98 (\$25,000.00)	6,398 \$507.52	(\$3,150,887.04)	\$139,320.00 320
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD CT	12/12/2008 Preferred Stock w/ Warrants	\$10,000,000,00	\$0.00	\$12.147.768.63 Redeemed, in full: warrants not outstanding	\$10,000,000,00	10.000 \$1.000.00		
11,36	FRST LITCHFIELD FINANCIAL CORPORATION FRST MAF CORPORATION FRST MAF CORPORATION	KOSCIUSKO MS KOSCIUSKO MS	4/7/2010 2/27/2009 Preferred Stock w/ Warrants 9/29/2010	\$30,000,000.00	\$0.00	\$36,472,843.94 Redeemed, in full; warrants not outstanding				\$1.488.046.41 199.203
	FIRST M&F CORPORATION	KOSCIUSKO MS	8/30/2013				\$30,000,000.00	30,000 \$1,000.00		\$4.089.510.61 513.113
8.11.14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC WI	1/16/2009 Preferred Stock w/ Exercised Warrants 5/27/2009	\$12.000.000.00	\$0.00	\$12.837.983.33 Redeemed. in full: warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$600,000.00 600
11,25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND VA RICHMOND VA	2/6/2009 Preferred Stock w/ Warrants 12/7/2011	\$33,900,000.00	\$0.00	\$40,834,859.35 Redeemed, in full; warrants not outstanding	\$33,900,000.00	35,595 \$1,000.00		\$1,695,000.00
8.14.44	FIRST MENASHA BANCSHARES, INC.	NEENAH WI	2/13/2009 Preferred Stock w/ Exercised Warrants	\$4.797.000.00	\$0.00	\$5.713.865.00 Redeemed. in full: warrants not outstanding				
33,44,45	FIRST MENASHA BANCSHARES. INC. FIRST MERCHANTS CORPORATION	MUNCIE IN	9/15/2011 2/20/2009 Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11 Redeemed, in full; warrants not outstanding	\$4.797.000.00	4.797 \$1.000.00		\$240.000.00 240
	EIRST MERCHANTS CORPORATION	MUNCIE IN IN	9/22/2011 11/23/2011				\$116,000,000.00	116,000 \$1,000.00		\$367.500.00 991.453
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA L ITASCA L ITASCA L ITASCA L	12/5/2008 Preferred Stock w/ Warrants 11/23/2011	\$193.000.000.00	\$0.00	\$222.528.333.33 Redeemed. in full: warrants not outstanding	\$193,000,000.00	193,000 \$1,000.00		
8 14	FIRST MIDWEST BANCORP, INC.	STRASRURG VA	12/21/2011	\$13,900,000,00	\$0.00	\$15.329.328.44 Sold in full-warrante not outetanding		7.,		\$900,000.00 1,305,230
8,14,44	FIRST INDIVIDUAL CORPORATION FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY	STRASBURG VA STRASBURG VA NEW ORLEANS LA	3/13/2009 Preferred Stock w/ Exercised Warrants 8/29/2012 3/20/2009 Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$15,329,326,94 Solid, in full: warrants not outstanding \$21,033,989.56 Redeemed, in full; warrants not outstanding	\$12.266.750.00 (\$184.001.25)	13.900 \$882.50	(\$1.633.250.00)	\$624.674.69 698
	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS LA	8/4/2011 Preferred Stock w/ Exercised Warrants				\$17,836,000.00	17,836 \$1,000.00		\$892,000.00 892
12.16	FIRST MIGGRAF FINANCIAL, GROUP FIRST MIGGRAF FINANCIAL, GROUP FIRST MIGGRAF FINANCIAL, GROUP	LOCKPORT NY LOCKPORT NY	11/21/2008 Preferred Stock w/ Warrants 5/27/2009	\$184.011.000.00	\$0.00	\$191.464.618.00 Redeemed, in full: warrants not outstanding	\$184.011.000.00	184.011 \$1.000.00		
44	FIRST NORTHERN COMMUNITY BANCORP	LOCKPORT NY LOCKPORT NY DIXON CA	5/27/2009 6/24/2009 3/13/2009 Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33 Redeemed, in full; warrants not outstanding				\$2,700,000.00 953,096
	EIDET MODTHEDM COMMUNITY DANCORD	DIXON CA	9/15/2011 11/16/2011 11/21/2008 Preferred Stock w/ Warrants				\$17.390.000.00	17.390 \$1.000.00		\$375.000.00 352.97
11	FRST INDRIBERS COMMUNITY BANCORP FRST NORTHERN COMMUNITY BANCORP FRST PACTRUST BANCORP, INC. FRST PACTRUST BANCORP, INC.	DIXON CA CHULA VISTA CA CHULA VISTA CA	11/21/2008 Preferred Stock w/ Warrants 12/15/2010	\$19,300,000.00	\$0.00	\$22,297,560.34 Redeemed, in full; warrants not outstanding	\$19,300,000.00	19,300 \$1,000.00		302.97
	EIRST PACTRUST RANCORD, INC	CHULA VISTA CA	1/5/2011				\$19,300,000.00	19,300 \$1,000.00		\$1,003,227,00 280,79
73.97	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN OH WARREN OH	3/13/2009 Preferred Stock w/ Warrants 10/29/2012	\$72.927.000.00	\$0.00	\$7.009.094.50 Exited bankruptcv/Receivership			(\$72,927,000.00)	
8,14,18	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN PA MALVERN PA	2/20/2009 Preferred Stock w/ Exercised Warrants 12/18/2009	\$4,579,000.00 \$4,596,000.00	\$0.00	\$9,948,069.58 Sold, in full; warrants not outstanding				
			277/2013 2/8/2013				\$6.682.192.50 \$1.410.831.60	7.575 \$882.14 1.600 \$881.77	(\$892.807,50) (\$189.168.40)	\$48.083.60 49 \$176.633.62 180
8 14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANGSHARES, INC.	MALVERN PA FLORENCE SC	3/6/2013 3/6/2009 Preferred Stock w/ Exercised Warrants	\$15.349.000.00	\$0.00	\$12,994,059.00 Sold, in full; warrants not outstanding	(\$80,930.24)	1.000 9001.77	19 193. 130.401	3170.000.02
5,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE SC	3/11/2013	\$15,349,000.00	\$0.00	912,004,005.00   Solid, Ill Turi, wallrants not outstanding	\$10.431.333.89	15.349 \$679.61	(\$4.917.666.11)	\$624.632.45 76
8,14,18,44,45	FIRST RESOURCE BANK	FLORENCE SC EXTON PA	4/9/2013 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60 Redeemed, in full; warrants not outstanding	(\$104.313.34)			
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON PA EXTON PA	12/11/2009 9/15/2011	\$2,417,000.00			\$5.017.000.00	5.017 \$1.000.00		\$130,000,00 130
87	FIRST SECURITY GROUP, INC.	EXTON PA CHATTANOOGA TN	1/9/2009 Preferred Stock w/ Warrants 4/11/2013	\$33.000.000.00	\$0.00	\$16.315.362.00 Sold, in full: warrants not outstanding	\$14,912,862.00	9,941,908 \$1.50	(\$18,087,138.00)	_ 150/300/30V 158
79		CHATTANOOGA TN SEATTLE WA	4/11/2013 12/23/2008 Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44 Sold, in full; warrants not outstanding				
		SEATTLE WA LEXINGTON TN	2/20/2013 7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$50.000.000.00	\$0.00	\$65,432,450.94 Redeemed, in full: warrants not outstanding	\$3.700.000.00	7.400 \$500.00	(\$3.700.000.00)	
11.14.15								13,125,000 \$1.00		1 1
	FIRST SOUTH BANCORP, NC. FIRST SOUTH BANCORP, NC. FIRST SOUTH BANCORP, NC.	LEXINGTON TN LEXINGTON TN	9/28/2011 11/28/2012				\$13,125,000.00 \$36,875,000.00	36,875,000 \$1.00		\$2,500,000.00 2,500,000
8.11.14	FRST SOUTH BANCORP, NC. FRST SOUTH BANCORP, NC. FRST SOUTH BANCORP, NC. FRST SOUTH BANCORP, NC.	LEXINGTON TN LEXINGTON TN BOCA RATON FL	9/28/2011 11/28/2012 1/30/2009 Preferred Stock w/ Exercised Warrants 6/16/2010	\$10,900,000,00	\$0.00	\$12,263,468.31 Redeemed, in full: warrants not outstanding	\$36,875,000.00	36,875,000 \$1.00 10.900 \$1.000.00		
8.11.14	FRST SOUTH BANCORP, NC. FRST SOUTH BANCORP, NC. FRST SOUTHERN BANCORP. NC. FRST SOUTHERN BANCORP. NC. FRST SOUTHERN BANCORP. NC.	LEXINGTON         TN           LEXINGTON         TN           BOCA RATON         FL           BOCA RATON         FL           ALAMOSA         CO	9/28/2011 11/28/2012 1/30/2009 Preferred Stock w/ Exercised Warrants		\$0.00	\$12.263.468.31 Redeemed, in full: warrants not outstanding \$5.359,772.59 Sold, in full: warrants not outstanding	\$36,875,000.00 \$10,900.000.00	36,875,000 \$1.00 10.900 \$1.000.00	(\$34 903 00)	\$2,500,000.00 2,500,000 \$545,000.00 544
8.11.14	FRST SUITH BANCORP, NC. FRST SUITH BANCORP, NC. FRST SUITH BANCORP, NC. FRST SUITH BANCORP, NC. FRST SUITHERS BANCORP, NC. FRST SUITHERS BANCORP, NC. FRST SUITHERS BANCORP, NC.	LEXINGTON TN LEXINGTON TN BOCA RATON FL BOCA RATON FL	9/28/2011 11/28/2012 1/30/2009 Preferred Stock w/ Exercised Warrants 6/16/2010	\$10,900,000,00			\$36,875,000.00	36,875,000 \$1.00 10.900 \$1.000.00	(\$34,993.00) (\$314,937.00) (\$199,960.00)	

Footnote	Institution Name	City Sta	te Date Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount (Fee) <sup>4</sup>	Shares Avg. Price (Re	ealized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
8,14,44	FIRST TEXAS BHC, INC. FIRST TEXAS RHC, INC.	FORT WORTH TX	3/6/2009 Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00 Redeemed, in full; warrants not outstanding	\$13 533 000 00	13.533 \$1.000.00		\$677,000,00 67
14.15	ERST IEMS BHC. NC. FRST TRUST CORPORATION FRST TRUST CORPORATION FRST TRUST CORPORATION FRST TRUST CORPORATION	FORT WORTH TX NEW ORLEANS LA NEW ORLEANS LA	6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$17.969.000.00	\$0.00	\$15.304.180.50 Sold. in full: warrants not outstanding	\$13,750,058.49	17,969,000 \$0.77	(\$4,218,941.51)	\$644,726.19 898,00
8.11.14	FIRST TRUST CORPORATION FIRST ULB CORP.	NEW ORLEANS LA	3/26/2013 1/23/2009 Preferred Stock w/ Exercised Warrants	\$4,900,000,00	\$0.00	\$5,211,020.69 Redeemed, in full; warrants not outstanding	(\$137,500.58)	17,500,000	(04,210,341.01)	9077,120.10
0,11,14	EIDET III D CODD	OAKLAND CA					\$4.900.000.00	4.900 \$1.000.00		\$245.000.00 24
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD OAKLAND MD	4/22/2009 1/30/2009 Preferred Stock w/ Warrants 12/3/2014	\$30.000.000.00	\$0.00	\$40.183.721.33 Sold, in full: warrants not outstanding	\$7,800,000.00	7,800 \$1,002.01		\$15,678.00
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD OAKLAND MD	1/9/2015				\$22,200,000.00 (\$300.603.00)	22,200 \$1,002.01		\$44,622.00
8,11,14,36	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES, INC.	OAKLAND         MD           OAKLAND         MD           VERNON         AL	5/27/2015 6/12/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42 Redeemed, in full; warrants not outstanding				\$117.162.42 326.32
8.14.18	FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL INC.	VERNON AL DENVER CO	9/29/2010 2/6/2009 Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80 Sold, in full: warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00		\$245,000.00 24
	FIRST WESTERN FINANCIAL INC. FIRST WESTERN FINANCIAL, INC.	DENVER CO DENVER CO	12/11/2009 8/9/2012	\$11.881.000.00			\$6,138,000.00	7,920 \$775.00	(\$1,782,000.00)	\$311,681.70 36
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER CO	8/10/2012 9/11/2012				\$62,000.00	80 \$775.00	(\$18,000.00)	\$39,370.32 4
		DENVER CO DENVER CO DENVER CO	9/11/2012 6/24/2013 7/26/2013				\$10.994.240.00	12.440 \$883.78	(\$1.445.760.00)	
	FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA MI	1/30/2009 Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05 Sold, in full; warrants not outstanding	(\$109,942.41)			
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA MI	7/3/2012 7/18/2012				\$31,053,330,00 (\$465,799,95)	5) 33.000 \$941.01	(\$1.946.670.00)	\$1.946.670.00 578.94
11	FIRSTBANK CORPORATION FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	ALMA MI AKRON OH AKRON OH	7/18/2012 1/9/2009 Preferred Stock w/ Warrants 4/2/2/2009	\$125,000,000.00	\$0.00	\$131,813,194.44 Redeemed, in full; warrants not outstanding	\$125.000.000.00	125.000 \$1.000.00		
	FRSTMERIT CORPORATION FLASSTAR BANCORP, INC. FLASSTAR BANCORP, INC.	AKRON OH	5/27/2009 1/30/2009 Preferred Stock w/ Warrants	\$266.657.000.00	\$0.00	\$277.861.053.94 Sold, in full: warrants not outstanding				\$5.025.000.00 952.26
	FLAGSTAR BANCORP, INC.	TROY MI TROY MI	3/26/2013	GEOU.037.000.00	80.00	der 1.001.000.04 Cond. III fall. Walland for Oddstarding	\$1,439,258.50	1,579 \$911.50	(\$139,741.50)	
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY MI	3/27/2013 3/28/2013				\$228,401,847.00 \$13,216,750.00	14,500 \$911.50	(\$22,176,153.00) (\$1,283,250.00)	
	FLAGSTAR BANCORP. INC. FLAGSTAR BANCORP. INC.	TROY MI	4/9/2013 6/12/2013				(\$2.430.578.56)			\$12.905.00 645.13
8,84	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA FL TAMPA FL	6/12/2013 7/24/2009 Preferred Stock w/ Exercised Warrants 8/14/2013	\$20,471,000.00	\$0.00	\$9,180,793.08 Sold, in full; warrants not outstanding	\$8,000,000.00	20,471 \$390.80	(\$12,471,000.00)	
8.14.44	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA FL TAMPA FL	2/20/2009 Preferred Stock w/ Exercised Warrants	\$9,495,000,00	\$0.00	\$11.309.750.50 Redeemed, in full: warrants not outstanding	\$9.495.000.00	9.495 \$1.000.00		\$475,000,00 47
12,16	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS NY LAKE SUCCESS NY	9/22/2011 12/19/2008 Preferred Stock w/ Warrants 10/28/2009	\$70,000,000.00	\$0.00	\$73,904,166.66 Redeemed, in full; warrants not outstanding	\$70.000.000.00	70,000 \$1,000.00		
8.14.45	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS NY	12/30/2009	\$12.000.000.00	80.0-	\$14,267,700.00 Redeemed, in full: warrants not outstanding	970,000,000,00	\$1,000.00		\$900,000,00 375.80
	FNB BANCORP FNB BANCORP FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO CA SOUTH SAN FRANCISCO CA ROCKFORD IL	2/27/2009 Preferred Stock w/ Exercised Warrants 9/15/2011 5/15/2009 Preferred Stock w/ Exercised Warrants				\$12,000,000.00	12,000 \$1,000.00		\$600,000.00 6
8,11,14		ROCKFORD IL  ROCKFORD IL  FORT LEE NJ	12/11/2012	\$15,000,000.00		\$18,670,291.67 Redeemed, in full; warrants not outstanding	\$15,000,000,00	15.000 \$1.000.00		\$750,000,00 75
8.66.97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE NJ FORT LEE NJ	5/22/2009 Preferred Stock w/ Exercised Warrants	\$1.300.000.00	\$0.00	\$87.184.85 Exited bankruptcv/Receivership			(\$1,300,000.00)	
8,14,45	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION	FORT LEE         NJ           ARNOLD         MO           ARNOLD         MO	4/20/2012 4/3/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$3,100,000.00	\$0.00	\$3,668,927.67 Redeemed, in full; warrants not outstanding	\$3.100.000.00	3.100 \$1.000.00		\$155,000,00 15
50.97	FPB BANCORP. INC.	PORT ST. LUCIE FL	12/5/2008 Preferred Stock w/ Warrants	\$5.800.000.00	\$0.00	\$273.888.89 Currently Not Collectible	902.1592.500	2.102 21.000.00	(\$5.800.000.00)	910230230
8,11,14	FPB BANCORP, INC. FPB FINANCIAL CORP.	HAMMOND LA	1/23/2009 Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50 Redeemed, in full; warrants not outstanding			(30,000,000.00)	
	FPB FINANCIAL CORP.  FPB FINANCIAL CORP.	HAMMOND LA HAMMOND LA	12/16/2009 6/16/2010				\$1.000.000.00 \$2.240.000.00	1,000 \$1,000,00 2,240 \$1,000,00		\$162,000.00 16
8,14	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON MO WASHINGTON MO	5/22/2009 Preferred Stock w/ Exercised Warrants 11/9/2012	\$5,097,000.00	\$0.00	\$4,336,183.67 Sold, in full; warrants not outstanding	\$594,550.00 \$2,629,302.50	940 \$632.50	(\$345,450.00) (\$1,527,697.50)	\$126,798.62
	FRANKLIN BANCORP, INC.	WASHINGTON MO WASHINGTON MO	11/13/2012				\$2,629,302.50 (\$25,000,00)	4,157 \$632.50	(\$1,527,697.50)	\$45,188.88
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT L FREEPORT L	5/8/2009 Subordinated Debentures w/ Exercised Warrants 4/11/2014	\$3.000.000.00	\$0.00	\$4.363.022.95 Sold. in full: warrants not outstanding	\$2,800,000.00	2,800,000 \$1.01		\$18,228.00 \$84,514.33 100,00
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT L	4/14/2014 7/18/2014				\$200,000.00	200,000 \$1.01		\$18,228.00 \$84,514.33 100,00 \$1,302.00 \$42,257.17 50,00
11.14.15	FREEPURI BANKSPINKES, INC. FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT CA FREMONT CA	6/26/2009 Subordinated Debentures w/ Exercised Warrants 7/25/2012	\$35.000.000.00	\$0.00	\$45.796.066.36 Redeemed, in full: warrants not outstanding	\$35,000,000.00	35.000.000 \$1.00		
8,14,44	FRESNO FIRST BANK	FRESNO CA	1/23/2009 Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33 Redeemed, in full; warrants not outstanding				\$1,750,000.00 1,750,00
11.14.15	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO CA AUSTIN TX	11/1/2012 4/24/2009 Subordinated Debentures w/ Exercised Warrants 11/24/2009	\$3.000.000.00	\$0.00	\$3.408.191.65 Redeemed. in full: warrants not outstanding	\$1,968,000.00	1.968 \$1.000.00		\$98,000.00
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN TX AUSTIN TX AUSTIN TX	11/24/2009 10/6/2010				\$1,600,000.00 \$1,400,000.00	1,600,000 \$1.00 1,400,000 \$1.00		\$150,000.00 150,00
11		LANCASTER PA	12/23/2008 Preferred Stock w/ Warrants 7/14/2010	\$376.500.000.00	\$0.00	\$416.635.625.00 Redeemed, in full: warrants not outstanding	\$376.500.000.00	376.500 \$1.000.00		2.33,23,33
8,14	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION CATEFAL CORPORATION	LANCASTER PA LANCASTER PA	9/8/2010	\$6,000,000.00	\$0.00	67,000,704,071	3376.300.000.00	376.500 31.000.00		\$10,800,000.00 5,509,75
	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD GA RINGGOLD GA	5/8/2009 Preferred Stock w/ Exercised Warrants 4/13/2012			\$7,260,794.87 Redeemed, in full; warrants not outstanding	\$6,000,000,00	6.000 \$1.000.00		\$300,000.00 30
8.11.14	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA GA ATLANTA GA	4/13/2012 2/6/2009 Preferred Stock w/ Exercised Warrants 2/16/2011	\$8.700.000.00	\$0.00	\$10.096.470.83 Redeemed. in full: warrants not outstanding	\$8,700,000.00	8,700 \$1,000.00		\$435,000.00 43
8	GEORGIA PRIMARY BANK	ATLANTA GA	2/10/2014 Preferred Stock W Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50 Sold, in full; warrants not outstanding	\$1.556.145.00	4.500 \$345.81	(\$2.943.855.00)	\$45.312.50 22
8.14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GA GERMANTOWN TN	3/19/2014 3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75 Sold, in full; warrants not outstanding	(\$25.000.00)	1		
0,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN GERMANTOWN TN	10/39/2012 10/31/2012	\$4,307,000.00	90.00	go,oos, roo.ro Colo, in tell, wantered not declarating	\$26,393.77 \$4,494,221.94	29 \$910.13	(\$2,606.23)	\$214,595.28 24
	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN TN GOLD CANYON AZ	1/11/2013				(\$25.000.00)	4,538 3510.13	(\$443,778.00)	3214,050.20
8.17.91.97	GOLD CANYON BANK GOLD CANYON BANK GOLDMAN SACHS GROUP, NC.	GOLD CANYON AZ GOLD CANYON AZ NEW YORK NY	8/28/2009 Preferred Stock w/ Exercised Warrants 4/5/2013 10/28/2008 Preferred Stock w/ Warrants	\$1.607.000.00	\$0.00	\$53.859.52 Exited bankruptcv/Receivership			(\$1,607,000.00)	
11	GOLDMAN SACHS GROUP, INC.	NEW YORK NY NEW YORK NY	10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$10,000,000,000.00	\$0.00 \$	\$11,418,055,555.44 Redeemed, in full; warrants not outstanding	\$10,000,000,000,00	10.000.000 \$1.000.00		
8 127	GOLDMAN SACHS GROUP, INC.	NEW YORK NY NEW YORK NY SCOTTSDALE AZ	8/17/2009 7/22/2009 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$0.00	\$1,493,750.00 Sold, in full; warrants not outstanding				\$1.100.000.000.00 12.205.04
8.14.44	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION	SCOTTSDALE AZ SCOTTSDALE AZ TIII SA OK	1/30/2009 Preferred Stock w/ Exercised Warrants 9/21/2015 4/24/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4.717.144.78 Redeemed in full warrants not outstanding	\$1,348,000.00	2,568 \$524.92	(\$1,220,000.00)	
0.14.44	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA OK	9/8/2011				\$4.000.000.00	4.000 \$1.000.00		\$200.000.00 20
10	GRAND FINANCIAL CORPORATION GRAND FINANCIAL CORPORATION	HATTIESBURG MS HATTIESBURG MS	9/25/2009 Subordinated Debentures w/ Exercised Warrants 7/8/2015	\$2,443,320.00	\$0.00		\$2,443,320.00	2,443,320 \$1.00		\$122,000.00 122,00
8.144	GRAND MOUNTAIN BANCSHARES, INC. GRAND MOUNTAIN BANCSHARES, INC.	GRANBY CO GRANBY CO	5/29/2009 Preferred Stock w/ Exercised Warrants 9/7/2017	\$3.076.000.00	\$0.00	\$3.928.001.30 Sold, in full: warrants not outstanding	\$3.076.000.00	2.310.589 \$1.70		\$852.001.30
8,14,18,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE SC GREENVILLE SC	1/9/2009 Preferred Stock W Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08 Redeemed, in full; warrants not outstanding				
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE SC BAXTER MN	9/8/2011 7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$8.400.000.00	\$0.00	\$11.306.571.15 Sold, in full: warrants not outstanding	\$15.319.000.00	15.319 \$1.000.00		\$450,000,00 4
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER MN BAXTER MN	4/11/2014 4/14/2014				\$4,800,000.00 \$3,600,000.00	4,800,000 \$1.19 3,600,000 \$1.19		\$926,400.00 \$694,800.00 \$626,007.69 \$20,00
45	GREAT RIVER HOLDING COMPANY	BAXTER MN	7/19/2014			CTO CTA MOST DATA CTA	(\$100.212.00)	3,000,000 \$1.19		\$620,007.09 420,0
40	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD MO SPRINGFIELD MO SPRINGFIELD MO	12/5/2008 Preferred Stock w/ Warrants 8/18/2011 9/21/2011	\$58.000.000.00	\$0.00	\$72.274.419.56 Redeemed, in full: warrants not outstanding	\$58,000,000.00	58,000 \$1,000.00		
	GREEN BANKSHARES, INC.	GREENEVILLE TN	12/23/2008 Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78 Sold, in full; warrants not outstanding				\$6,436,364.00 909,0
8.11.14	GREEN BANKSHARES. INC. GREEN CIRCLE INVESTMENTS. INC.	GREENEVILLE TN CLIVE IA	9/7/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$2.400.000.00	\$0.00	\$3.036.021.12 Redeemed, in full: warrants not outstanding	\$68.700.000.00	72.278 \$950.50	(\$3.578.000.00)	
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA CLIVE IA	11/14/2012				\$800,000.00 \$800,000.00	800 \$1,000.00 800 \$1,000.00		
8.11.14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA	1/23/2013 4/24/2013 2/27/2000 Destarred Shock of Exercised Marrents	\$651.000.00	80.07	\$733.037.33 Redeemed, in full: warrants not outstanding	\$800,000.00	800 \$1,000.00 800 \$1,000.00		\$120,000,00 1:
8.11.14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY MO GREEN CITY MO	2/27/2009 Preferred Stock w/ Exercised Warrants 7/14/2010		\$0.00		\$651,000.00	651 \$1,000.00		\$33,000.00
	GREER BANCSHARES INCORPORATED  GREER BANCSHARES INCORPORATED	GREER SC GREER SC	1/30/2009 Preferred Stock w/ Exercised Warrants 3/19/2014	\$9,993,000.00	\$0.00	\$13,693,111.07 Redeemed, in full; warrants not outstanding	\$3.150.000.00	3.150 \$1.000.00		
Ĭ			6/11/2014 7/23/2014				\$1,980,000,00 \$4,863,000,00	1.980 \$1.000.00 4,863 \$1,000.00		\$500,000.00 5
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER SC GREER SC	7/23/2014		\$0.00	\$45,190,00 Currently Not Collectible	<del> </del>			
8,68,97	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER SC OZARK MO OZARK MO	7/23/2014 2/13/2009 Preferred Stock w/ Exercised Warrants 7/13/2012	\$825,000.00					(\$825,000.00)	
8.68.97 8.14.45	GREER BANCSHARES INCORPORATED GORRER BANCSHARES INCORPORATED GORRER BANCSHARES INCORPORATED GREGO BANCSHARES INC. GREGO BANCSHARES INC. GREGO BANCSHARES INC.	OZARK MO OZARK MO WOODSVILLE NH	2/13/2009 Preferred Stock w/ Exercised Warrants 7/13/2012 2/20/2009 Preferred Stock w/ Exercised Warrants	\$825,000.00 \$6.920.000.00	\$0.00	\$8.235.040.33 Redeemed. in full: warrants not outstanding	\$6,920,000,00	6920 \$1,000,00	(\$825,000,00)	\$348,000,00
	GREEF BANCSHARES INCORPORATED GREEF BANCSHARES INCORPORATED GREEF BANCSHARES, ACC. GREEF BA	OZARK         MO           OZARK         MO           WOODSVILLE         NH           WOODSVILLE         NH           BELZONI         MS	2/13/2009 Preferred Stock w/ Exercised Warrants 7/13/2012				\$6,920,000.00	6,920 \$1,000.00	(\$825,000,00)	\$346,000.00 34
8.14.45	GREEF BANCSHARES INCORPORATED GREEF BANCSHARES INCORPORATED GREEF BANCSHARES ANC. GREEF BANCSHARES ANC. GREEF BANCSHARES ANC. GREEF BANCSHARES ANC. GUARANTY GRANGORP, INC. GUARANTY GRANGORP, INC. GUARANTY CAPITAL CORPORATION GUARANTY GREEF BANCSHARES INC.	OZARK         MO           OZARK         MO           WOODSVILLE         NH           WOODSVILLE         NH           BELZONI         MS           BELZONI         MS           SPRINGFIELD         MO	2/13/2009 Preferred Stock w/ Exercised Warrants 7/13/2012 2/20/2009 Preferred Stock w/ Exercised Warrants 9/15/2011 9/25/2009 Subordinated Debentures 7/30/2010 1/30/2009 Preferred Stock w/ Warrants	\$6.920.000.00	\$0.00	\$8.235.040.33 Redeemed, in full: warrants not outstanding	\$14.000.000.00	14.000.000 \$1.00	(\$825,000.00)	\$346,000.00 3
8.14.45	GREER BANCESHARES INCORPORTATED  GREER BANCESHARES INC.  GREGG BANCHARES INC.  GREGG BANCHARES INC.  GREGG BANCHARES INC.  GREGG BANCHARES INC.  GUARANTY BANCHARES INC.  GUARANTY CAPITAL CORPORATION  GUARANTY CAPITAL CORPORATION  GUARANTY FEDERAL BANCESHARES INC.  GUARANTY FEDERAL BANCHARES INC.	OZARK         MO           OZARK         MO           WOODSVILLE         NH           WOODSVILLE         NH           BELZONI         MS           RELZONI         MS           SPRINGFIELD         MO           SPRINGFIELD         MO           SPRINGFIELD         MO           SPRINGFIELD         MO	27 3/2000 Preferred Slock w Exercised Warrants 77 3/2012 2 2/20/2000 Preferred Slock w Exercised Warrants 8/25/2000 Subordinated Debentures 8/25/2000 Subordinated Debentures 1.50/2000 Preferred Slock w Warrants 6/13/2012	\$6.920.000.00	\$0.00	\$8.235.040.33 Redeemed, in full: warrants not outstanding \$14,913.299.33 Redeemed, in full: warrants not outstanding	\$14,000,000.00 \$5,000,000.00 \$98,750.00	14.000.000 \$1.00 5,000 \$1,000.00 100 \$967.50	(\$825.000.00) (\$3,250.00)	\$346,000.00
8.14.45	GREER BAKE-SHARES INCORPORTATED  GREER BAKE-SHARES INCORPORATED  GREER BAKE-SHARES INCORPORATED  GREEG BANCSHARES INCORPORATED  GREEG BANCSHARES INC  GUARANT FANDEN GREEN GRE	OZARK         MO           OZARK         MO           WOODSVILLE         NH           WOODSVILLE         NH           BELZONI         MS           BELZONI         MS           SPRINGFIELD         MO	2/13/2009 Preferred Stock w/ Exercised Warrants 7/13/2012 2/20/2009 Preferred Stock w/ Exercised Warrants 9/15/2011 9/25/2009 Subordinated Debentures 7/30/2010 1/30/2009 Preferred Stock w/ Warrants	\$6.920.000.00	\$0.00	\$8.235.040.33 Redeemed, in full: warrants not outstanding \$14,913.299.33 Redeemed, in full: warrants not outstanding	\$14.000.000.00 \$5,000,000.00	14.000.000 \$1.00 5,000 \$1,000.00	1908000000	\$346,000.00 \$2,003,250.00 \$2,003,250.00 \$45,

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outs	standing Investment Total Cash Back <sup>2</sup> Investment Status*	Amount (Fee) <sup>4</sup>	Shares Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN DESTIN	FL	9/25/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$757,380.08 Exited bankruptcy/Receivership			(\$7.500.000.00)	
8.14.45	GULFSTREAM BANCSHARES, INC.	STUART	FL	6/26/2009	Preferred Stock w/ Exercised Warrants	\$7.500.000.00	\$0.00 \$8.751.541.63 Redeemed. in full: warrants not outstanding	\$7,500,000.00	7.500 \$1.000.00	(\$7.500.000.00)	\$375,000.00 375
8,11,14	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	STUART HOSCHTON		8/18/2011 2/20/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00 \$8,169,165.89 Redeemed, in full; warrants not outstanding				
38	HAMILTON STATE BANCSHARES, NC. HAMILTON STATE BANCSHARES, NC. HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	HOSCHTON NORFOLK	GA VA	2/20/2009 4/13/2011	Preferred Stock w/ Warrants	\$80.347.000.00	\$0.00 \$7.461.608.79 Sold, in full: warrants not outstanding	\$7,000,000.00	280 \$25,000.00		\$350,000.00 35
u	HAMPTON BOADS BANKSHADES INC. (VENITH BANKSHADES INC.	NORFOLK	VA	4/14/2014	4	200.047.000.00	90.00 97.401.000.73 Cold. III ldii. Walitarid not dubian land	\$3.279.764.54	2.089.022 \$1.57	(\$77.067.235.46)	\$1,671,000.00 75,763
8,9	HAMPTON ROADS BANKSHARES, INC. / XENTH BANKSHARES, INC. HARBOR BANKSHARES CORPORATION	NORFOLK BALTIMORE	MD	9/13/2017 7/17/2009	Preferred Stock	\$6,800,000.00	\$6,800,000.00 \$282,744.47 Full investment outstanding; warrants not outstanding				\$1,671,000.00 75,763
8.11.14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND HAVILAND	KS	3/13/2009	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00 \$487.524.22 Redeemed, in full: warrants not outstanding	\$425.000.00	425 \$1.000.00		\$21.000.00 21
11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO	12/19/2008	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00 \$36,849,504.67 Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO	5/15/2013	3			\$18.255.000.00	18.255 \$1.000.00		
131	HANTHORN BANCSHARES, INC. HCSB FNANCIAL CORPORATION HCSB FNANCIAL CORPORATION	LORIS	MO SC	6/12/2013 3/6/2009	Preferred Stock w/ Warrants	\$12,895,000.00	\$0.00 \$1,219,652.00 Sold, in full; warrants not outstanding				\$540.000.00 287.134
0.17	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	LORIS FRANKLIN	SC	9/11/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000,00	\$0.00 \$8.321.471.08 Redeemed in full warrants not outstanding	\$128,950.00	12,895 \$10.00	(\$12,766,050.00)	
0.17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	7/17/2012	>			\$7.000.000.00	7.000 \$1.000.00		\$248.000.00 248
4b	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA IA	9/15/2011	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00 \$94,686,087.22 Redeemed, in full; warrants not outstanding	\$81,698,000.00	81,698 \$1,000.00		
8 17 45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE NORFOLK	IA	9/28/2011	Preferred Stock w/ Exercised Warrants	\$10 103 000 00	\$0.00 \$11.353.284.46 Redeemed, in full: warrants not outstanding				\$1,800,000,00 609,687
0.11.40		NORFOLK NORFOLK	VA	3/16/2011 8/11/2011	1	210.100.000.00	SUCCESSION OF TRANSPORTED THE WATER OF OUR RAIN	\$2,606,000.00 \$7,497,000.00	2,606 \$1,000.00 7,497 \$1,000.00		\$303,000.00 303
11	HERITAGE COMMERCE CORP.	SAN JOSE				\$40,000,000.00	\$0.00 \$46.901,266.80 Redeemed, in full: warrants not outstanding				\$303,000.00
	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	3/7/2012 6/10/2013	3 a Preferred Stock w/ Warrants			\$40.000.000.00	40.000 \$1.000.00		\$140,000.00 462,963
11,16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA	11/21/2008	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00 \$26,953,333.33 Redeemed, in full; warrants not outstanding	\$24,000,000.00	24,000 \$1,000.00		
	HERITAGE FINANCIAL CORPORATION	OLYMPIA						324,000,000.00	24,000 \$1,000.00		\$450.000.00 138.037
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	OLYMPIA PASO ROBLES PASO ROBLES	CA	7/17/2013	Preferred Stock w/ Warrants	\$21.000.000.00	\$0.00 \$27.241.335.26 Redeemed, in full: warrants not outstanding	\$21,000,000.00	21,000 \$1,000.00		
11	HERITAGE OARS BANCORP	PASO ROBLES				\$25,000,000,00	\$0.00 \$28.316.888.87 Periagment in full-warrante not nutetanting				\$1,575,000.00 611,650
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD	6/3/2009	Preferred Stock w/ Warrants	323300,000,00	30.00 320.310.000.07 Redecties, III tuli, Wallans for obsainand	\$25.000.000.00	25.000 \$1.000.00		\$650,000.00 302,419
8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	SD	6/30/2009	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00 \$6,211,926.79 Redeemed, in full; warrants not outstanding				\$650,000.00 302,419
	HIGHLANDS BANCORP, INC.	VERNON	NJ N I	12/22/2009	1	\$2,359,000.00		\$5.450.000.00	5.450 \$1.000.00		\$155,000.00 155
8,111	HIGHLANDS BANCOR: NC. HIGHLANDS INCEPENDENT BANCSHARES, INC. HIGHLANDS INCEPENDENT BANCSHARES, INC.	VERNON SEBRING	FL	9/22/2011	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00 \$6,165,312.00 Sold, in full; warrants not outstanding			(\$1,152,400.00)	a radional 100
8.11.14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	N.I	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4.467.049.67 Redeemed, in full: warrants not outstanding	\$5,547,600.00	6,700 \$828.00	(\$1,152,400.00)	
	HELTOP COMMUNITY BANCORP, INC. HELTOP COMMUNITY BANCORP, INC. HELTOP COMMUNITY BANCORP, INC. HIMP FINANCIAL, INC.	SUMMIT ROCHESTER	NJ MN	4/21/2010 12/23/2008	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00 \$26,563,769.78 Sold, in full; warrants not outstanding	\$4.000.000.00	4.000 \$1.000.00		\$200.000.00 200
	HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	2/7/2013	3	<del>-</del>		\$2,561,325.00 \$16,197,675.00	3,550 \$721.50	(\$988,675.00)	
		ROCHESTER ROCHESTER ROCHESTER		3/26/2013 5/26/2015				\$16.197.675.00 (\$187.590.00)	22.450 \$721.50	(\$6.252.325.00)	
	HMN FINANCIAL INC.	ROCHESTER	MAN	5/28/2015	5						\$1,843,194.00 277,778 \$3,686,388.00 555,555
11	HOME BANCSHARES, INC.	CONWAY CONWAY CONWAY	AR	1/16/2009 7/6/2011 7/27/2011	Preferred Stock w/ Warrants	\$50.000.000.00	\$0.00 \$57.480.555.56 Redeemed, in full: warrants not outstanding	\$50.000.000.00	50.000 \$1.000.00		
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR	7/27/2011	1			\$50.000.000.00	50.000 \$1.000.00		\$1,300,000.00 158,472
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL	2/20/2009 8/28/2013	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00 \$4,214,202.31 Redeemed, in full; warrants not outstanding	\$3,250,000.00	3,250 \$1,000.00		\$163,000.00 163
8.14		CORBIN	KY	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1.900.000.00	\$0.00 \$2.229.801.03 Sold. in full: warrants not outstanding	\$608.170.50	645 \$942.90	(\$36.829.50)	
	HOMETOWN BANCSHARES INC	CORBIN	KY	11/30/2012	2			\$1,183,339.50	1,255 \$942.90	(\$71,660.50)	\$70,095.00 95
			KY	3/26/2013				(\$17,915.11) (\$7,084.89)			
8.17	HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE ROANOKE	VA VA	9/18/2009	Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00 \$11.111.011.94 Sold, in full: warrants not outstanding	\$9.185.000.00	10.000 \$918.50	(\$815,000.00)	\$315.461.52 374
	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	1/11/2013	3			(\$91,850.00)	10,000	(\$010,000.00)	\$310,401.3E
11	HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY	12/19/2012	Preferred Stock w/ Warrants	\$18.400.000.00	\$0.00 \$22.354.145.89 Redeemed, in full: warrants not outstanding	\$18.400.000.00	18.400 \$1.000.00		
11.45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY IN	1/16/2013	B Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00 \$29,857,321.83 Redeemed, in full; warrants not outstanding				\$256,257.00 253,666
11,10	HORIZON BANCORP	MICHIGAN CITY	IN	11/10/2010 8/25/2011		<del></del>		\$6,250,000,00 \$18,750,000,00	6.250 \$1.000.00		
	HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY ELLICOTT CITY	IN IN	11/23/2011	1			\$18.750.000.00	18.750 \$1.000.00		\$1,750,551.00 212,188
8,14,44	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD	9/22/2011		\$5,983,000.00	\$0.00 \$7,119,793.05 Redeemed, in full; warrants not outstanding	\$5,983,000,00	5.983 \$1.000.00		\$299,000,00 299
8.11.14.18	HPK FINANCIAL CORPORATION	CHICAGO	L		Preferred Stock w/ Exercised Warrants	\$4.000.000.00 \$5.000.000.00	\$0.00 \$10.940.554.65 Redeemed. in full: warrants not outstanding				
	HPK FINANCIAL CORPORATION  HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	L	12/11/2012	2			\$9,000,000.00	9,000 \$1,000.00		\$344,000.00 344
.11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH	12/22/2010	Preferred Stock w/ Warrants	\$1.398.071.000.00	\$0.00 \$1.594.356.808.56 Redeemed, in full: warrants not outstanding	\$1,398,071,000,00	1,398,071 \$1,000,00		
8.14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS PHILADELPHIA	OH	1/19/2011 2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00 \$1,337,166.22 Sold, in full; warrants not outstanding				\$49,100,000.00 23,562,994
0,14	HYPERION BANK	PHILADELPHIA	PA	12/20/2012	2	\$1,352,000.00	\$1,537,100.22   30ld, in fall, wall arts not outstanding	\$1,008,800.00	1,552 \$650.00	(\$543,200.00)	\$25,700.00 78
		PHILADELPHIA PHILADELPHIA	PA PA	1/11/2013 3/26/2013	3			(\$10.088.00) (\$14.912.00)			
8,17	HYPEKION BANK  IA BANCORP, INC / INDUS AMERICAN BANK  IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA ISELIN ISELIN	NJ N I	9/18/2009	3 Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00 \$6,907,223.22 Sold, in full; warrants not outstanding	\$2,717,674.70	2,770 \$981.11	(\$52,325.30)	
		ISFI IN	N.I	3/17/2014	4			\$3.145.438.66	3.206 \$981.11	(\$60.561.34)	\$186.513.52 179
9,15,36	IS BONDAGRE, INC. I MICHAEL AND REPORT BONK  IB BANCORP, INC.  IBC BANCORP, INC.	ISELIN CHICAGO	N.J IL	4/25/2014 5/15/2009	Subordinated Debentures	\$4,205,000.00	\$0.00 \$4,632,216.32 Redeemed, in full; warrants not outstanding	(\$58.631.13)			
12.16	IBC BANCURF, INC. IBEPIARANK CORPORDATION	LAFAVETTE	L	9/10/2010		\$90,000,000,00	\$0.00 \$32.650.000.00 Redeemed, in full: warrants not outstanding	\$4,205,000.00	4,205,000 \$1.00		
4.19	IBERHABANK CORPORATION BERHABANK CORPORATION	LAFAYETTE	1.0	2/24/2000		w///////////	MODEL SELECTION OF THE	\$90.000.000.00	90.000 \$1.000.00		54 000 000 00
8,14	IBT BANCORP, INC.	LAFAYETTE LAFAYETTE IRVING	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00 \$2,936,462.50 Redeemed, in full; warrants not outstanding				\$1,200,000.00 138,490
8.10.11						\$6,000,000.00	\$0.00 \$6.453.067.00 Redeemed, in full: warrants not outstanding	\$2.295.000.00	2.295 \$1.000.00		\$115,000,00 115
	ISSUE STREET,	WASHINGTON WASHINGTON ONTARIO	DC	9/3/2010	Preferred Stock w/ Warrants			\$6,000,000.00	6,000 \$1,000.00		
8,14,44	ICB FINANCIAL	IONTARIO	CA	3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00		\$6,000,000,00	6.000 \$1.000.00		\$300.000.00 300
8.108	IDAHO BANCORP IDAHO BANCORP	BOISE BOISE	ID ID	1/16/2009	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00 \$555.673.08 Exited bankruptcv/Receivership			(\$6,900,000.00)	
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	L	5/22/2009	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00 \$11,836,113.40 Redeemed, in full; warrants not outstanding			[90,000,000.00]	
	ILLINDIS STATE BANCORP. INC. INDEPENDENCE BANK INC.	CHICAGO CHICAGO EAST GREENWICH	Ĺ	9/22/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	#*.soo.soo.so		\$10.272.000.00	10.272 \$1.000.00		\$406.000.00 406
8	INDEPENDENCE BANK INDEPENDENCE BANK	EAST GREENWICH	RI	1/9/2009	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00 \$1,394,723.17 Redeemed, in full; warrants not outstanding	\$1,065,000.00	1,065 \$1,000.00		\$53,000.00 53
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	1/9/2009	9 Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00 \$81,476,093.61 Redeemed, in full; warrants not outstanding	\$78.158.000.00			, 11,1111
	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA	4/22/2009 5/27/2009				ar o. 100.000.00	78.158 \$1.000.00		\$2,200,000,00 481,664
29	INDEPENDENT BANK CORPORATION	IONIA	MI	12/12/2008 8/30/2013	B Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00 \$83,430,000.00 Redeemed, in full; warrants not outstanding	\$72,000,000.00	72,000 \$1,000.00		\$2,426,000.00
8.22.92.97	INDIANA BANK CORP.	DANA	IN	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00 \$165.139.00 Exited bankruptcv/Receivership			(\$1.312.000.00)	
11	INDIANA COMMUNITY BANCORP	DANA COLUMBUS	IN	12/12/2008	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00 \$27,331,250.00 Redeemed, in full; warrants not outstanding			(\$1.312.000.00)	
22.52.97		COLUMBUS EVANSVILLE	IN N	9/12/2012	Preferred Stock w/ Warrants	\$83.586.000.00	\$0.00 \$1.950.340.00 Currently Not Collectible	\$21,500,000.00	21,500 \$1,000.00		\$1,800,000.00 188,707
115	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE SANDPOINT	IN ID	2/27/2009 7/29/2011 12/19/2008	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00 \$33,955,519.23 Redeemed, in full; warrants not outstanding			(\$83.586.000.00)	
7.0	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	11/20/2013	3	ya.1,000,000.00	www.usuanding	\$27,000,000.00	27,000 \$1,000.00		
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO	ID TX	10/31/2014	B Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00 \$261.538.649.89 Redeemed, in full: warrants not outstanding				\$10.635.00 65.323
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX	7/11/2012	2			\$40,000,000.00 \$45,000,000.00	40,000 \$1,000.00 45,000 \$1,000.00		
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11/28/2012	2			\$131,000,000,00	131,000 \$1,000.00		4400
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	6/11/2013	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$32,927,621.56 Sold, in full; warrants not outstanding				\$4.018.511.00 1.326.238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY	6/24/2013	3			\$24,250,000.00 (\$242,500.00)	25,000 \$970.00	(\$750,000.00)	
45 74 07	INTERVEST BANCSHARES CORPORATION	NEW YORK SEDALIA	NY	7/26/2013 9/3/2014	2 Subardinated Debantum - 17	\$4,000,000.00	\$0.00 \$174,324,60 Currently Not Collectible	192-92-3003001			\$2.892.066.00 691.882
(0,11,01	JANEES ONE CENTROPORTION OF PETTS COUNTY, INC.	OCUMEN	-mu	ur8/2005	Subordinated Debentures w/ Exercised Warrants	94,000,000.00	gu.ou   gir4,324.00   Cultrently Not Collectible	1	· · · · · · · · · · · · · · · · · · ·		

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outsta	inding Investment Total Cash Back <sup>2</sup> Investment Status*	Amount (Fee) <sup>4</sup>	Shares Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
11	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.  JPMORGAN CHASE & CO.	SEDALIA NEW YORK		10/19/2012 10/28/2008 P	Preferred Stock w/ Warrants	\$25,000,000,000,00	\$0.00 \$26,731,202,358.00 Redeemed, in full: warrants not outstanding			(\$4,000,000.00)	
	JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY	6/17/2009				\$25.000.000.000.00	2.500.000 \$10.000.00		\$936,063,469.11 88,401,697
8,14,44	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON HOULTON	ME ME	1/30/2009 P 8/18/2011	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding	\$10,449,000.00	10,449 \$1,000.00		\$522,000.00 522
11	KEYCORP KEYCORP	CLEVELAND	OH	11/14/2008 P	Preferred Stock w/ Warrants	\$2.500.000.000.00	\$0.00 \$2.867.222.222.22 Redeemed, in full: warrants not outstanding	\$2.500.000.000.00	25.000 \$100.000.00		
8	KEYCORP KIRKSVILLE BANCORP, INC.	CLEVELAND CLEVELAND KIRKSVILLE	OH MO	4/20/2011 3/20/2009 P	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00 \$622,228.44 Redeemed, in full; warrants not outstanding				\$70,000,000.00 35,244,361
8.14	KRKSVILLE BANCORP, INC. KS BANCORP, INC	KIRKSVILLE SMITHFIELD	MO	3/19/2014		\$4.000.000.00	\$0.00 \$4.137.336.64 Sold. in full: warrants not outstanding	\$470,000.00	470 \$1,000.00		\$24,000.00 24
	KS BANCORP, INC KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD SMITHFIELD	NC NC	1/30/2012	Preferred Stock w/ Exercised Warrants			\$3,308,000.00 (\$25,000.00)	4,000 \$827.00	(\$692,000.00)	\$140,400.00 200
8.11.14.18.36		OXFORD	MS	2/20/2009 IP	Preferred Stock w/ Exercised Warrants	\$1,998,000,00 \$2,453,000,00	\$0.00 \$4.818.134.50 Redeemed, in full: warrants not outstanding				
11	LAFAYETTE BANCORP, NC. LAFAYETTE BANCORP, NC. LAFAYETTE BANCORP, NC. LAFELAND BANCORP, INC.	OXFORD OXFORD OAK RIDGE	MS NJ	12/29/2009 9/29/2010 2/6/2009 P	referred Stock w/ Warrants	\$59,000,000.00	\$0.00 \$68,260,833.33 Redeemed, in full; warrants not outstanding	\$4,451,000.00	4,451 \$1,000.00		\$100,000.00 100
	LAKELAND BANCORP, INC.	OAK RIDGE	NII	8/4/2010				\$20,000,000,00 \$20,000,000,00	20.000 \$1.000.00 20.000 \$1.000.00		
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ NJ	3/16/2011 2/8/2012 2/29/2012				\$19,000,000.00	19,000 \$1,000.00		\$2,800,000.00 997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW		2/27/2009 P 6/9/2010	referred Stock w/ Warrants	\$56,044,000,00	\$0.00 \$60.517.713.33 Redeemed, in full: warrants not outstanding	\$56.044.000.00	56.044 \$1.000.00		
8 14	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION LAYTON PARK FINANCIAL GROUP, INC.	WARSAW MILWAUKEE	IN	11/22/2011	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$2,932,162.50 Sold, in full; warrants not outstanding				\$877,557.00 198,269
5,111	LAYTON PARK FINANCIAL GROUP INC.	MII WALIKEE	WI	11/20/2012		Q3(333)33333		\$2,370,930,00 (\$23,700,20)	3.000 \$790.31	(\$629.070.00)	\$104.375.00 150
11	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC. I CINI CORP.	MILWAUKEE MILWAUKEE I FRANON	WI	1/11/2013 3/26/2013 1/9/2009 P	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00 \$14,527,390.33 Redeemed, in full; warrants not outstanding	(\$23,709.29) (\$1,290.71)			
	LCNB CORP. LCNB CORP. ICNB CORP	LEBANON LEBANON	OH	10/21/2009	referred Stock w/ Warrants	¥10[100]00000		\$13,400,000.00	13,400 \$1,000.00		\$602.557.00 217.063
8.11.14	LCNB CORP.  LEADER BANCORP. INC.  I FADER BANCORP INC.	LEBANON ARLINGTON ARLINGTON		11/22/2011 12/23/2008 P		\$5.830.000.00	\$0.00 \$6.731.961.06 Redeemed, in full: warrants not outstanding	\$5,830,000.00	5,830 \$1,000.00		\$292,000.00 292
9,48,97	LEADER BANCORP, INC.  LEGACY BANCORP, INC.  LEGACY BANCORP INC.	ARLINGTON MILWAUKEE	WI	1/30/2009 P	Preferred Stock	\$5,498,000.00	\$0.00 \$355,079.00 Currently Not Collectible	45,000,000	- 1000	(\$5.498.000.00)	
8.14.45	LEGACY BANCORP. INC. LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE JONESBORO	AR AP	1/23/2009 P	Preferred Stock w/ Exercised Warrants	\$57.500.000.00	\$0.00 \$68.191.965.77 Redeemed, in full: warrants not outstanding	\$57,500,000.00	57,500 \$1,000.00	180-5-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0	\$2,875,000.00 2,875
8,14,45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD SPRINGFIELD	MO	2/13/2009 P	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00 \$25,995,452.08 Redeemed, in full; warrants not outstanding	\$21,900,000.00	21.900 \$1.000.00		\$1,095,000,00 1,095
8.17	LIBERTY BANCSHARES, INC. (TX)  LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	12/4/2009 P	Preferred Stock w/ Exercised Warrants	\$6.500.000.00	\$0.00 \$8.447.271.11 Redeemed, in full: warrants not outstanding	\$6,500,000.00	6,500 \$1,000.00		\$196,000.00 196
9,11,36	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS NEW ORLEANS	LA	2/6/2009 P	Preferred Stock	\$5,645,000.00	\$0.00 \$6,106,008.58 Redeemed, in full; warrants not outstanding	\$5.645.000.00	5.645 \$1.000.00		9130,000.00
8.133	LIBERTY SHARES, INC. LIBERTY SHARES, INC.	HINESVILLE HINESVILLE	GA CA	2/20/2009 P 6/30/2016	Preferred Stock w/ Exercised Warrants	\$17.280.000.00	\$0.00 \$4,999.560.00 Sold, in full: warrants not outstanding	\$3,600,000.00	480,000 \$7.50	(\$13,680,000.00)	
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	7/10/2009 P	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00 \$1,209,851,873.70 Redeemed, in full; warrants not outstanding	\$950,000,000,00	950,000 \$1,000.00	(\$13,080,000.00)	
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION LINB BANCORP, INC.	RADNOR RADNOR	PA	6/30/2010 9/22/2010	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00 \$26,893,046.60 Sold, in full; warrants not outstanding	\$950,000,000,00	950,000 \$1,000,00		\$213.671.319.20 13.049.451
	LNB BANCORP, INC.	LORAIN LORAIN	OH	6/19/2012	reierred Stock w/ Warrants	\$25,223,000.00	\$0.00 \$20,893,046.60 Sold, in full; warrants not obstanding	\$21,923,074.91 (\$328,846.12)	25,223 \$869.17	(\$3,299,925.09)	\$860,326,00 561,343
8	LINE BANCORP, INC. LONE STAR BANK	LORAIN HOUSTON	TX	7/18/2012 2/6/2009 P	Preferred Stock w/ Exercised Warrants	\$3.072.000.00	\$0.00 \$1.950.881.54 Sold. in full: warrants not outstanding				\$860,326,00 561,343
	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX	12/3/2014 12/4/2014				\$1,195,906.25 \$712,573.75 (\$25,000.00)	1,925 \$621.25 1,147 \$621.25	(\$729,093.75) (\$434,426.25)	\$67,401.54 154
11	LONE STAR BANK LSB CORPORATION	NORTH ANDOVER	MA.	1/9/2015 12/12/2008 P	Preferred Stock w/ Warrants	\$15.000.000.00	\$0.00 \$16.260.000.00 Redeemed, in full: warrants not outstanding	(323)555507			
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA MA	11/18/2009 12/16/2009 6/26/2009 P				\$15.000.000.00	15.000 \$1.000.00		\$560,000.00 209,497
8,9,17	M&F BANCORP, INC. M&F BANCORP. INC.	DURHAM				\$11,735,000.00	\$0.00 \$12,409,762.50 Redeemed, in full; warrants not outstanding	\$11.735.000.00	11.735 \$1.000.00		
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY NY	12/23/2008 P 5/18/2011	Preferred Stock w/ Warrants	\$600.000.000.00	\$0.00 \$718.392.161.34 Redeemed. in full: warrants not outstanding	\$370,000,000.00	370,000 \$1,000.00		
	M&T BANK CORPORATION  M&T BANK CORPORATION	BUFFALO BUFFALO	NY NY	8/21/2012 12/17/2012				\$230,000,000.00	230,000 \$1,000.00		\$31.838.761.34 1.218.522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE MANISTIQUE	MI	4/24/2009 P 8/29/2012	referred Stock w/ Warrants	\$11.000.000.00	\$0.00 \$13.521.828.15 Sold, in full: warrants not outstanding	\$10,538,990.00 (\$158,084.85)	11,000 \$958.09	(\$461,010.00)	
8			KY	3/13/2009 P	referred Stock w/ Exercised Warrants	\$3,370,000,00	\$0.00 \$3.773.495.65 Sold, in full: warrants not outstanding				\$1,300,000.00 396,734
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY	11/19/2013 1/6/2014				\$3.370.000.00 (\$25,000.00)	3.370 \$1.022.61		\$76.195.70 \$182.878.45 169
8,11,44	MAGNA BANK MAGNA BANK	MEMPHIS	TN	12/23/2008 P	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00 \$16,146,467.87 Redeemed, in full; warrants not outstanding	\$3,455,000,00	3.455 \$1.000.00		
	MAGNA BANK MAGNA BANK MANN BANKORP, NC.	MEMPHIS MEMPHIS EBENSBURG	TN TN	6/8/2011 8/18/2011				\$3.455.000.00 \$6,885,000.00	3.455 \$1.000.00 6,885 \$1,000.00		\$690,000.00 690
8,14			PA	12/29/2009 P	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,263,187.50 Redeemed, in full; warrants not outstanding	\$4.500.000.00	4.500 \$1.000.00		\$225.000.00 225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN IN	1/16/2009 P 4/3/2012	Preferred Stock w/ Warrants	\$57.000.000.00	\$0.00 \$62,949.121.28 Sold. in full: warrants not outstanding	\$53,073,270.00 (\$796,099.05)	57,000 \$931.11	(\$3,926,730.00)	
11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN RANCORP	GREENSBURG EL SEGUNDO	CA	6/11/2013 12/5/2008 P		\$1,700,000.00	\$0.00 \$1,829,711.12 Redeemed, in full; warrants not outstanding				\$1,512,177.00 571,906
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA	9/16/2009 10/14/2009				\$1.700.000.00	1.700 \$1.000.00		\$63.363.90 29.480
14,15	MANHATTAN BANCSHARES, INC.	MANHATTAN	L	6/19/2009 S 12/10/2012	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00 \$3,438,793.11 Sold, in full; warrants not outstanding				\$11,385.02 14,000
	MANHATTAN BANCSHARES. INC. MANHATTAN BANCSHARES. INC.	MANHATTAN MANHATTAN	L	12/11/2012 1/11/2013				\$2.586.404.73 (\$25.000.00)	2.639.000 \$0.98	(\$52,595,27)	\$95,959.50 118,000
8	MARINE BANK & TRUST COMPANY  MARINE BANK & TRUST COMPANY	MANHATTAN MANHATTAN VERO BEACH VERO BEACH	FL	3/6/2009 P	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$2,296,213.00 Sold, in full; warrants not outstanding	\$1,504,820.00	2,246 \$670.00	(\$741,180.00)	\$55,870.00 111
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL	7/2/2014 7/3/2014				\$483,740.00 \$21.440.00	722 \$670.00 32 \$670.00	(\$238,260,00) (\$10,560,00)	\$19.126.67 38 \$503.33 1
8	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION, INC.	VERO BEACH NEW MARKET	FL MN	9/26/2014 2/20/2009 P	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00 \$2,714,911.32 Sold, in full; warrants not outstanding	(\$25,000.00)			
	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN	7/2/2014 9/26/2014				\$2.060.000.00 (\$25.000.00)	2.060 \$1.210.03		\$432.661.80 \$108.471.52 103
14,15	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON	L	5/15/2009 S 8/9/2012	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00 \$24,429,245.84 Sold, in full; warrants not outstanding	\$17,919,962.10	19,931,000 \$0.90	(\$2,011,037.90)	\$727,225.54 895,000
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	L L	8/10/2012 9/11/2012				\$331.767.90 (\$182.517.30)	369.000 \$0.90	(\$37,232.10)	\$97.505.10 120.000
8,14	MARQUETTE NATIONAL CORPORATION  MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	L L	12/19/2008 P 8/7/2012	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00 \$33,835,943.42 Sold, in full; warrants not outstanding	\$2,530,958.50	3,514 \$720.25	(\$983,041.50)	\$142,974.56 175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	L	8/9/2012 8/10/2012				\$5,904,609,50 \$17,133,307,00	8.198 \$720.25 23.788 \$720.25	(\$2,293,390,50) (\$6,654,693,00)	\$1,054,743,77 1,291 \$252,452,23 309
43	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION	CHICAGO MILWAUKEE	IL.	9/11/2012	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00 \$1,944,772,916.66 Redeemed, in full; warrants not outstanding	(\$255,688.75)			
8	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE TOWSON	WI MD	7/5/2011 3/27/2009 P	Preferred Stock w/ Exercised Warrants	\$1.700.000.00	\$0.00 \$817.240.50 Sold. in full: warrants not outstanding	\$1,715,000,000.00	1,715,000 \$1,000.00		\$3,250,000.00 13,815,789
	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON		7/2/2014 9/26/2014				\$527.000.00 (\$25.000.00)	1.700 \$310.00	(\$1.173.000.00)	\$1.775.00 85
11	MB FINANCIAL INC. MB FINANCIAL INC.	TOWSON CHICAGO CHICAGO	L	12/5/2008 P 3/14/2012	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00 \$229,613,072.00 Redeemed, in full; warrants not outstanding	\$196,000,000.00	196,000 \$1,000.00		
8.14.45	MR FINANCIAL INC	CHICAGO	IL MN	5/2/2012 11/20/2009 P	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$6.870.433.33 Redeemed, in full: warrants not outstanding		2.300000		\$1.518.072.00 506.024
8.14.18.44	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC. MCLEOD BANKSHARES, INC. MEDALLION BANK	SHOREWOOD SHOREWOOD SALT LAKE CITY	MN	8/18/2011 2/27/2009 P		\$11.800,000.00	\$0.00 \$24.460.674.81 Redeemed, in full: warrants not outstanding	\$6,000,000.00	600 \$10,000.00		\$300,000.00 30
W.14.19.44	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY		12/22/2009 7/21/2011		\$9.698.000.00		\$21,498,000,00	21 498 \$1 000 00		\$645,000,00 645
11	MEDALDON BANK MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	5/15/2009 P 4/4/2012	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00 \$31,631,120.56 Redeemed, in full; warrants not outstanding	\$21,498,000.00	10.500 \$1.000.00		50-0,000.00 645
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS	MI	6/6/2012 7/3/2012				\$10.500.000.00	10.500 \$1.000.00 10.500 \$1.000.00		\$7,485,100.00 616,438
8,14,44	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION	BOSTON BOSTON	MA	2/6/2009 P	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00 \$4,150,815.03 Redeemed, in full; warrants not outstanding	\$3 500 000 00	3.500 \$1.000.00		\$7,465,100.00 616,438 \$175,000.00 175
8.14.56	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE TOONE	TN	8/4/2011 3/6/2009 P	Preferred Stock w/ Exercised Warrants	\$1.881.000.00	\$0.00 \$2.231.560.00 Redeemed, in full: warrants not outstanding	\$3,500,000,00	3.500 \$1.000.00 1,881 \$1,000.00		\$175,000,00 175 \$94,000,00 94
8,14,44	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	L	6/19/2009 P	referred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00 \$4,110,668.47 Redeemed, in full; warrants not outstanding	\$1,881,000.00 \$3,510.000.00	1,881 \$1,000.00 3,510 \$1,000.00		\$94,000.00 94 \$176,000.00 176
8.18	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK MERIDIAN BANK	JOLIET DEVON DEVON	PA	9/8/2011 2/13/2009 P	Preferred Stock w/ Exercised Warrants	\$6.200.000.00 \$6,335,000.00	\$0.00 \$13.582.165.84 Sold, in full: warrants not outstanding	\$3.510.000.00	3.510 \$1.000.00		\$176,000.00 176
	IMEKIDIAN DANK	DEVON	PA	12/11/2009		\$6,335,000.00					

Footnote	Institution Name	City	State	Date	Orininal Investment Type <sup>1</sup>	Original Investment Amount Outstan	ading Investment Total Cash Back <sup>2</sup> Investment Status*	Amount (Fee)4	Sharae Ava Price	(Pastized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Sharee
Touriote	MERIDIAN BANK	DEVON	PA	3/17/2014	Original investment 1790	Original investment Amount October	ionig myosinent Total Outri back investment otetas	\$10,328,152.35	12,535 \$823.95	(\$2,206,847.65)	\$262,399.50 310
8.14	MERIDIAN BANK METRO CITY BANK	DEVON DORAVILLE	GA GA	4/25/2014 1/30/2009	Preferred Stock w/ Exercised Warrants	\$7.700.000.00	\$0.00 \$8.806.297.80 Sold. in full: warrants not outstanding	(\$103.281.52)			
	METRO CITY BANK	DORAVILLE DORAVILLE	GA GA	10/29/2012				\$26,102.90 \$6,904,667.10	29 \$900.10 7,671 \$900.10	(\$2,897.10) (\$766,332.90)	\$369,948.00 385
	METRO CITY BANK	DORAVILLE	GA	11/1/2012		\$45,000,000,00	\$0.00 \$53.406.628.25 Sold. in full: warrants not outstanding	(\$69,307.70)	1,0.1	(4.00)====/	
	METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX	7/3/2012	Preferred Stock w/ Warrants	\$45.000.000.00	\$0.00 \$53.406.628.25 Sold, in full: warrants not outstanding	\$44.152.650.00 (\$662.289.75)	45.000 \$981.17	(\$847.350.00)	
8,42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON CHICAGO	TX IL	6/11/2013 6/26/2009	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00 \$27,172,726.72 Sold, in full; warrants not outstanding				\$2,087,368.00 771,429
8 18	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	L	6/28/2013	Preferred Stock w/ Exercised Warrants	\$2.040.000.00	\$0.00 \$5.663.197.28 Sold, in full: warrants not outstanding	\$23.718.541.95	71.526 \$331.61	(\$47.807.458.05)	
0.10	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO		11/20/2009 6/29/2015	Troined book w Exercised Warrang	\$2,348,000.00	SO.00 SO.000. 197.20 Cold. III fall. Walland Hot Guidhandin	\$4,135,655.24	4,388 \$942.49	(\$252,344.76)	\$84,445.94 102
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	L	8/6/2015				\$4,135,655.24 (\$33.333.34)	4,388 \$942.49	(\$252,344.76)	\$84,445.94 102
11		MILLERSBURG MILLERSBURG	PA PA	12/19/2008	Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00 \$12.070.979.20 Redeemed. in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		
40	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MILLERSBURG MIDDLEBURG	PA	12/28/2012	Preferred Stock w/ Warrants	\$22,000,000,00	\$0.00 \$23,287,945.11 Redeemed, in full: warrants not outstanding	\$15,133,000			\$58,479.20 73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA.	12/23/2000		\$22,000,000,00	SU.00 S23.287.945.11 Redeemed, in full: warrants not dussanding	\$22.000.000.00	22.000 \$1.000.00		
8,11,14	MIDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG EFFINGHAM	VA IL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00 \$11,206,989.34 Redeemed, in full; warrants not outstanding				\$301,001.00 104,101
44	MIDLAND STATES BANCORP. INC. MIDSOUTH BANCORP, INC.	EFFINGHAM LAFAYETTE	L	12/23/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00 \$22.834.334.78 Redeemed. in full: warrants not outstanding	\$10.189.000.00	10.189 \$1.000.00		\$509.000.00 509
.44	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE		8/25/2011 11/22/2011		320.000.000.00	30.00 322.634.334.76 Redeemed, in ruii, wan arits not outstanding	\$20,000,000.00	20,000 \$1,000.00		\$208,557.00 104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,222,000,00	\$0.00 \$3.520.137.55 Sold, in full: warrants not outstanding				
	MDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MDWEST BANK OF HOLDINGS, INC.	ATLANTA ATLANTA	GA GA	11/19/2013				\$3.133.200.00 (\$25.000.00)	5.222 \$600.00	(\$2.088.800.00)	\$136.833.05 261
22,27,97	MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC.	MELROSE PARK MELROSE PARK	L	12/5/2008 5/14/2010	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00 \$824,288.89 Exited bankruptcy/Receivership	(Carlesson)		(\$84,784,000.00)	
8.11.14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS FARR	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$700.000.00	\$0.00 \$763.294.14 Redeemed. in full: warrants not outstanding			(404,704,000.00)	
11	MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	FESTUS IOWA CITY	MO IA	2/6/2009	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00 \$18,933,333.33 Redeemed, in full; warrants not outstanding	\$700.000.00	700 \$1.000.00		\$35,000.00 35
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA.	7/6/2011				\$16,000,000.00	16,000 \$1,000.00		\$1,000,000,00 198,675
8.11.14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD MEDFORD	WI	2/20/2009	Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00 \$12.844.226.31 Redeemed. in full: warrants not outstanding				\$500,000.00 500
8	MILLENNIUM BANCORP, INC.	MEDFORD EDWARDS	CO	4/26/2013 4/3/2009	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00 \$4,296,561.73 Sold, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500,000.00 500
9.11	MILLENNIUM BANCORP, INC.	EDWARDS SANTLUS ORISPO	CO	8/14/2012	Preferred Stock	\$5.116.000.00	\$0.00 \$5.875.583.89 Redeemed, in full: warrants not outstanding	\$2.904.000.00	7.260 \$400.00	(\$4.356.000.00)	
	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA	12/28/2011				\$5,116,000.00	5,116 \$1,000.00		
9,11,36	MISSION VALLEY BANCORP MISSION VALLEY BANCORP	SUN VALLEY SUN VALLEY	CA	8/20/2010	Preferred Stock	\$5,500,000.00	\$0.00 \$5,956,041.66 Redeemed, in full; warrants not outstanding	\$5.500.000.00	5.500 \$1.000.00		
8.11.14	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH	12/19/2008	Preferred Stock w/ Exercised Warrants	\$1.834.000.00	\$0.00 \$2.339.348.60 Redeemed, in full: warrants not outstanding	\$1,834,000.00	1,834 \$1,000.00		\$92,000.00 92
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	2/6/2009	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00 \$4,808,121.00 Sold, in full; warrants not outstanding			(\$2.239.798.00)	932,000.00
12.16	MONARCH COMMUNITY BANCORP. INC. MONARCH FINANCIAL HOLDINGS. INC.	COLDWATER CHESAPEAKE	VA.	12/19/2008	Preferred Stock w/ Warrants	\$14.700.000.00	\$0.00 \$15.703.166.66 Redeemed, in full: warrants not outstanding	\$4.545.202.00		(\$2,239,798,00)	
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE CHESAPEAKE	VA VA	2/10/2010				\$14,700,000.00	14,700 \$1,000.00		\$260,000,00 132,353
8.14.45	MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY	TN	3/13/2009	Preferred Stock w/ Exercised Warrants	\$9.516.000.00	\$0.00 \$11,291,481,00 Redeemed, in full: warrants not outstanding	\$9.516.000.00	9.516 \$1.000.00		
8,14,44		LENOIR CITY BETHESDA	MD	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00 \$5,623,958.50 Redeemed, in full; warrants not outstanding				
11	MONUMENT BANK MORGAN STANLEY	BETHESDA NEW YORK	MD	8/11/2011	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00 \$11,268,055,555.11 Redeemed, in full; warrants not outstanding	\$4,734,000.00	4,734 \$1,000.00		\$237,000.00 237
	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY	6/17/2009 8/12/2009				\$10.000.000.000	10.000.000 \$1.000.00		\$950.000.000.00 65.245.759
8,11,14	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.		KS	1/16/2009	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00 \$15,429,122.22 Redeemed, in full; warrants not outstanding				
8.11.14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	KS TN	7/20/2011 1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,216,000,00	\$0.00 \$7.803.377.38 Redeemed, in full: warrants not outstanding	\$13,000,000.00	13,000 \$1,000.00		\$650,000.00 650
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	4/25/2012				\$1.100.000.00 \$5.116.000.00	1.100 \$1.000.00 5,116 \$1,000.00		\$311,000,00 311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	12/5/2012 9/25/2009	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00 \$4,069,975.55 Sold, in full; warrants not outstanding				
	MOUNTAIN VALLEY BANCSHARES. INC. MOUNTAIN VALLEY BANCSHARES. INC.	CLEVELAND CLEVELAND		7/22/2013 9/12/2013				\$3.267.000.00 (\$25.000.00)	3.300 \$990.00	(\$33,000,00)	\$140.034.65 165
8,11,14	MS FINANCIAL, NC. MS FINANCIAL, NC.	KINGWOOD KINGWOOD	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00 \$9,206,289.90 Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,723 \$1,000.00		\$386,000.00 386
45	IMUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	12/23/2008	Preferred Stock w/ Warrants	\$32,382,000,00	\$0.00 \$37,608,789,00 Redeemed, in full: warrants not outstanding				550,500.00
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN IN	8/25/2011 9/28/2011 3/27/2009				\$32.382.000.00	32.382 \$1.000.00		\$900,194.00 625,135
8	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC. NAPLES BANCORP, INC.	MUNCIE NAPLES NADI ES		3/27/2009 7/12/2012	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$956,066.67 Sold, in full; warrants not outstanding	\$600,000.00	4.000 \$150.00	(\$3.400.000.00)	
11.59	NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES	CA	11/21/2008	Preferred Stock w/ Warrants	\$67.000.000.00	\$0.00 \$81,249,317,20 Redeemed, in full: warrants not outstanding			(22,400,000,00)	
	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	6/27/2012 8/8/2012				\$67,000,000.00	67,000 \$1,000.00		\$2,189,317.20 521,266
8.14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA.	2/27/2009	Preferred Stock w/ Exercised Warrants	\$24.664.000.00	\$0.00 \$21.471.087.90 Sold, in full: warrants not outstanding	\$2 438 182 50	3 250 \$750 21	(\$811.817.50)	\$342.841.95 500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF		2/20/2013 3/26/2013				\$16,064,996.94	21,414 \$750.21	(\$5,349,003.06)	\$502,606.30 733
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12/12/2008		\$150,000,000.00	\$0.00 \$167,958,333.33 Redeemed, in full; warrants not outstanding	(\$185,031.79)			
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN		3/16/2011				\$150.000.000.00	150.000 \$1.000.00		\$1.000.000.00 735.294
11,14,15	NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	12/11/2009	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,276,190.00 Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000,000 \$1.00		\$100,000.00 100,000
8.42	NATIONWIDE BANKSHARES, INC. NC BANCORP. INC. / METROPOLITAN BANK GROUP. INC.	WEST POINT CHICAGO		12/29/2010 6/26/2009	Preferred Stock w/ Warrants	\$6.880,000.00	\$0.00 \$2.613.714.23 Sold, in full: warrants not outstanding				\$100,000.00 100,000
8,119	N.C. BANCORP., INC. / METROPOLITAN BANK GROUP, INC. N.C. BANCORP, INC. / METROPOLITAN BANK GROUP, INC. N.C.AL BANCORP. N.C.AL BANCORP.	CHICAGO LOS ANGELES	IL CA	6/28/2013	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$5,211,027.78 Sold, in full; warrants not outstanding	\$2.281.458.05	6.880 \$331.61	(\$4.598.541.95)	
11.14.15			CA	12/10/2014		\$2,220,000,00	\$0.00 \$3.199.347.39 Referend in full warrants not outstanding	\$3,900,000.00	10,000 \$390.00	(\$6,100,000.00)	
11.14.15	NEMO BANGSHARES, INC. NEW BANGSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON MADISON NEWPORT	MO	4/24/2013		32.330.000.00		\$2.330.000.00	2.330.000 \$1.00		\$117.000.00 117.000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	1/16/2009 8/25/2011	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$12,041,266.67 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		
8.11.14	NEW HAMPSHIRE THRIET BANCSHARES INC	NEWPORT	NH	2/15/2012	Preferred Stock w/ Exercised Warrants	\$267.274.000.00	\$0.00 \$346.794.005.83 Redeemed. in full: warrants not outstanding				\$737.100.00 184.275
Sc. 1 - 14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NEW YORK		7/24/2013		\$267.274.000.00		\$267,274,000.00	267,274 \$1,000.00		\$13,364,000.00 13,364
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	12/12/2008 4/26/2013 4/29/2013	Preferred Stock w/ Warrants	\$b2,372,000.00	\$0.00 \$70,087,060.35 Sold, in full; warrants not outstanding	\$2,709,121,50	2.763 \$980.50	(\$53.878.50)	
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	4/29/2013 5/15/2013				\$48.641.624.50	49.609 \$980.50	(\$53.878.50) (\$967.375.50)	\$7,778,782.65 2,567,255
	NEWBRIDGE BANCORP	GREENSBORO		5/31/2013		\$14,964,000.00	\$0.00 \$17.004.842.68 Restaumed in full-warrente not cuteton/finn	(\$513,507.46)			47,707,02.00 2,007,200
8.14.44	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI	9/1/2011	Preferred Stock w/ Exercised Warrants		SECOND SET A SECOND SET AND SECOND SE	\$14.964.000.00	14.964 \$1.000.00		\$748.000.00 748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA.	1/9/2009	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00 \$12,294,583.33 Redeemed, in full; warrants not outstanding	\$10,200,000.00	10,200 \$1,000.00		
	NORTH CENTRAL BANCSHARES, NC. NORTH CENTRAL BANCSHARES, NC.	FORT DODGE FORT DODGE	IA .	12/14/2011	Darford Grade (Marco		6000 65450404 m D.V.	910,200,000.00	10,200 \$1,000.00		\$600,000.00 99,157
11	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME	11/28/2012	Preferred Stock w/ Warrants	\$4.227.000.00	\$0.00 \$5.159.181.33 Redeemed. in full: warrants not outstanding	\$4.227.000.00	4.227 \$1.000.00		
8,11,14,18	NORTHEAST BANCORP NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHEAST STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER	ME N.I	12/28/2012 5/15/2009	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00 \$2,987,782.33 Redeemed, in full; warrants not outstanding				\$95,000.00 67,958
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ	12/18/2009		\$1,230,000.00	The same and the sy	\$2.571.000.00	2.571 \$1.000.00		\$67,000.00 67
109	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN WAUKEGAN				\$17,211,000.00	\$0.00 \$6,442,172.50 Sold, in full; warrants not outstanding				\$87.000.00 67
11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN CHICAGO	L L	2/20/2009 4/30/2014 11/14/2008	Preferred Stock w/ Warrants	\$1.576.000.000.00	\$0.00 \$1,709.623,333,35 Redeemed, in full: warrants not outstanding	\$6,023,850.00	20,079,500 \$0.30	(\$11,187,150.00)	
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	L	6/17/2009		W130 3300030030	will season on a special season of the seaso	\$1.576.000.000.00	1.576.000 \$1.000.00		\$87,000,000.00 3,824,624
8,14,44	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH NH	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,930,624.67 Redeemed, in full; warrants not outstanding				
8 14	NORTHWAY FINANCIAL. INC. NORTHWEST BANCORPORATION. INC.	BERLIN SPOKANE	NH WA	9/15/2011	Preferred Stock w/ Everrised Warrante	\$10,500,000,00	\$0.00 \$11.891.847.50 Sold, in full: warrants not outstanding	\$10,000,000,00	10.000 \$1.000.00		\$500,000,00 500
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	3/8/2013 3/11/2013		2.3000.00	and the state of the state of	\$2,000,000.00 \$8,500,000.00	2,000 \$1,032.11 8,500 \$1,032.11		\$64,220.00 \$272,935.00 \$587,634.55 525
	NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	4/9/2013				\$8,500,000.00 (\$108,371.55)	6,500 \$1,032.11		garz,930.00 \$06/,634.55 525
8.11.14	NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK	LAKEWOOD LAKEWOOD	WA	2/13/2009 1/9/2013	Preferred Stock w/ Exercised Warrants	\$1.992.000.00	\$0.00 \$2.380.393.00 Redeemed, in full: warrants not outstanding	\$1,992,000.00	1,992 \$1,000.00		\$100,000.00 100
	NORTHWEST COMMERCIAL BARN DAK RIDGE FINANCIAL SERVICES, INC. DAK RIDGE FINANCIAL SERVICES. INC.	OAK RIDGE OAK RIDGE	NC	1/9/2013 1/30/2009 10/31/2012	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00 \$8,592,336.00 Sold, in full; warrants not outstanding	\$7,095,550,00	7.700 \$921.50	(\$604.450.00)	g. 30,000.00 100
	OAK RIDGE FINANCIAL SERVICES. INC. OAK RIDGE FINANCIAL SERVICES. INC. OAK RIDGE FINANCIAL SERVICES. INC.	OAK RIDGE OAK RIDGE OAK RIDGE	NC	1/11/2013 2/6/2013				\$7.095.550.00 (\$70.955.50)	7.700 \$921.50	(\$604,450.00)	
	JOAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	INC	2/6/2013				1			\$122,887.50 163,830

Footnote 45		OAKDALE	CA	Date Original Investment Type <sup>1</sup> 12/5/2008 Preferred Stock w/ Warrants	Original Investment Amount \$13,500,000.00	Outstanding Investment \$0.00	Total Cash Back* Investment Status* \$15,871,250.00 Redeemed, in full; warrants not outstanding	Amount (Fee)*	Shares	Avg. Price	(Realized Loss) / (Write-off) Gain*	Wt Amount Wt Shares
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE	CA	8/11/2011 9/28/2011				\$13.500.000.00	13.500	\$1,000.00		\$560.000.00 350.3
12,16	ORA VALLE I BANCORP  OCEANIFIST FINANCIAL CORP.  OCEANIFIST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	1/16/2009 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61 Redeemed, in full; warrants not outstanding					\$560,000,00 350.3
	OCEANFIRST FINANCIAL CORP.  OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER		12/30/2009				\$38,263,000.00	38,263	\$1,000.00		\$430.797.00 190.4
8	OJAI COMMUNITY BANK	OJAI	CA	1/30/2009 Preferred Stock w/ Exercised Warrants	\$2.080.000.00	\$0.00	\$2,654,758.89 Redeemed, in full: warrants not outstanding					
11	OLD LINE BANCSHARES, INC.	OJAI BOWIE	MD	9/25/2013 12/5/2008 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89 Redeemed, in full; warrants not outstanding	\$2.080.000.00	2.080	\$1,000.00		\$104.000.00 1
	OLD LINE BANCSHARES, INC.	BOWIE	MD	7/15/2009		• • • • • • • • • • • • • • • • • • • •		\$7,000,000.00	7,000	\$1,000.00		\$225,000,00 141.8
11	OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP	BOWIE EVANSVILLE	IN	9/2/2009 12/12/2008 Preferred Stock w/ Warrants	\$100.000.000.00	\$0.00	\$102.713.888.89 Redeemed. in full: warrants not outstanding	+	++			\$225,000,00 141,8
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE EVANSVILLE	IN	12/12/2008 Preferred Stock w/ Warrants 3/31/2009 5/8/2009				\$100,000,000.00	100,000	\$1,000.00		\$1,200,000,00 813.0
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	AURORA	IN I	1/16/2009 Preferred Stock w/ Warrants	\$73,000,000,00	\$0.00	\$31.423.238.49 Sold, in full: warrants not outstanding		+	+		\$1,200,000.00 813,0
	OLD SECOND BANCORP. INC.	AURORA	L	3/11/2013				\$24.684.870.00	70.028	\$352.50	(\$45,343,130.00) (\$747,576.00)	
	OLD SECOND BANCORP, INC.	AURORA AURORA	L	3/26/2013 3/27/2013				\$452,424.00 \$668,079.44	1,200	\$377.02 \$377.02	(\$747,576.00) (\$1,103.920.56)	
	OLD SECOND BANCORP, INC.	AURORA	L	4/9/2013				(\$258.053.73	à .			
8.14	OLD SECOND BANCORP. NC. OMEGA CAPITAL CORP.	AURORA LAKEWOOD	CO	6/11/2013 4/17/2009 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15 Sold, in full; warrants not outstanding		-			\$106.891.00 815.3
	OMEGA CAPITAL CORP.	LAKEWOOD	co	7/19/2013		• • • • • • • • • • • • • • • • • • • •		\$1,239,000.00 \$1,577,000.00	1,239	\$1,142.90	\$177,053.10	\$159.886.25
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO	7/22/2013 9/12/2013				\$1.577.000.00	1.5//	\$1.142.90	\$225,353,30	\$159.886.25
8,51,97	OMEGA CAPITAL CORP. ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA ATLANTA	GA	9/12/2013 5/8/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00 Exited bankruptcy/Receivership				(\$5.500.000.00)	
8.9	ONE UNITED BANK	BOSTON	MA	7/15/2011 12/19/2008 Preferred Stock	\$12.063.000.00	\$12.063.000.00	\$93.823.33 Full investment outstanding: warrants not outstanding		+	$\rightarrow$	(\$5,500,000.00)	
15.17.129.135.139	ONEFINANCIAL CORPORATION	LITTLE ROCK SALEM	AR	12/19/2008 Preferred Stock 6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$17.300.000.00 \$3,216,000.00	\$17.300.000.00	\$7.662.990.59 Full investment outstanding: warrants outstanding \$4,116,801.92 Sold, in full; warrants not outstanding		1			
8	OREGON BANCORP, INC.		OR	4/24/2009 Preferred Stock w/ Exercised Warrants 10/18/2013	\$3,216,000.00	\$0.00	\$4,116,801.92   Sold, in full; warrants not outstanding	\$100,000,00	100	\$1,000.00		\$9,459,13
	OREGON BANCORP, INC.	SALEM SALEM	OR	10/21/2013				\$100,000.00 \$3,116,000.00	3,116	\$1,000.00		\$9,459.13 \$128,988.07 1
11.14.15	OSR FINANCIAL SERVICES INC	SALEM ORANGE	TX	1/6/2014 5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$6.100.000.00	\$0.00	\$7.662.314.53 Redeemed, in full: warrants not outstanding	(\$25.000.00)	1			
11,35	OBS FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE SANTA BARBARA	TX	10/5/2011 11/21/2008 Preferred Stock w/ Warrants	\$180,634,000.00			\$6,100,000.00	6,100,000	\$1.00		\$305,000.00 305,0
11,35	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	2/23/2011 Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20 Sold, in full; warrants not outstanding	\$14.75	1	\$29.50	(\$10.28)	
		SANTA BARBARA	CA	2/23/2011 11/30/2012	\$16,200,000,00	\$0.00	\$21.003.597.96 Sold, in full: warrants not outstanding	\$165.983.272.00	3.608.332	\$46.00	(\$10.28) (\$14.650.702.97)	\$393.120.78 15.1
0	PACIFIC CITY FINANCIAL CORPORATION  PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	12/19/2008 Preferred Stock w/ Exercised Warrants 11/19/2013	\$16,200,000.00	\$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding	\$16,200,000.00	16,200	\$1,215.17	\$3,485.754.00	\$1,156,636.50
0.44.45	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	1/6/2014	\$11.600.000.00		640 004 000 00 Pulsamed in I	(\$196.857.54	1			
8.14.45	PACIFIC COAST BANKERS' BANCSHARES  PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA	12/23/2008 Preferred Stock w/ Exercised Warrants 7/28/2011		\$0.00		\$11,600,000.00	11,600	\$1,000.00		\$580,000.00 5
8,26	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	7/28/2011 1/16/2009 Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94 Exited bankruptcy/Receivership				(\$4.120.000.00)	
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA	2/11/2010 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4.060.000.00	\$0.00	\$2.991.670.80 Sold, in full: warrants not outstanding		+	$\rightarrow$		
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA	2/10/2014 3/19/2014				\$2,519,960.80	4,060	\$620.68	(\$1,540,039.20)	\$109,487.50 2
85	PACIFIC COMMERCE BANK  PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.		WA	3/19/2014 12/12/2008 Preferred Stock w/ Warrants	\$6,500,000,00	\$0.00	\$7,937,744,97 Redeemed, in full: warrants outstanding	(\$25,000.00	+			
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP. INC.	SEATTLE SEATTLE	WA	2/15/2013				\$6.500.000.00	6.500	\$1.000.00		
8,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	3/6/2009 Preferred Stock w/ Exercised Warrants 8/7/2012	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding	\$1,676,654.00	2,296	\$730.25	(\$619,346.00)	\$88,059.01 1
	PARK BANCORPORATION, INC.	MADISON	WI	8/9/2012				\$4.048.506.00	5.544	\$730.25	(\$1,495,494,00)	\$482,779.69
	PARK BANCORPORATION, INC.	MADISON MADISON	180	8/10/2012				\$11.216.640.00	15.360	\$730.25	(\$4.143.360.00)	\$325.200.40 4
11	PARK BANGUREPURATION, INC. PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK	OH	12/23/2008 Preferred Stock w/ Warrants 4/25/2012	\$100,000,000.00	\$0.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding	(9103,410.00)				
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	4/25/2012 5/2/2012				\$100,000,000.00	100,000	\$1,000.00		\$2.842.400.00 227.3
	PARKE BANCORP, INC.	SEWELL SEWELL	NJ	1/30/2009 Preferred Stock w/ Warrants 11/28/2012	\$16.288.000.00	\$0.00	\$16.365.554.76 Sold. in full: warrants not outstanding					32.042.400.00 227.3
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ	11/28/2012				\$394,072.28 \$11,318,791.40	548 15,740	\$719.11 \$719.11	(\$153,927.72) (\$4,421,208.60)	
	PARKE BANCORP INC	SEWELL	NJ	1/1/29/2012 1/11/2013				(\$117.128.64)	10,740	9715.11	(94,421,200.00)	
60	PARKE BANCORP. INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE	NJ DA	6/12/2013 12/23/2008 Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding					\$1.650.288.00 438.9
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	1/3/2012	\$31,762,000.00	30.00	\$42,090,063.09 Redeemed, in run, warrants not outstanding	\$31,762,000.00	31,762	\$1,000.00		
8 11 21	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION  PASCACK BANCORP INC	MONROEVILLE	PA	5/27/2015 2/6/2000 Professori Stock of Eversional Minerante	\$3,756,000.00	\$0.00	\$4.497.312.67 Redeemed. in full: warrants not outstanding		+			\$6.025.649.70 819.6
0.11.21	PASCACE BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD WESTWOOD	NJ	2/8/2009 Preferred Stock w/ Exercised Warrants 10/19/2011 12/19/2008 Preferred Stock w/ Exercised Warrants				\$3,756,000.00	3,756	\$1,000.00		\$188,000.00
8,126	PATAPSCO BANCORP, INC. PATAPSCO BANCORP, INC.	DUNDALK	MD	12/19/2008 Preferred Stock w/ Exercised Warrants 8/28/2015	\$6,000,000.00	\$0.00	\$9,260,824.26 Redeemed, in full; warrants not outstanding	\$6,000,000,00	6 000			\$300,000,00
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	9/11/2009 Preferred Stock w/ Warrants	\$6.771.000.00	\$0.00	\$7.976.328.84 Redeemed. in full: warrants not outstanding					\$300,000,00
	PATHFINDER BANCORP, INC.	OSWEGO	NY	9/1/2011				\$6,771,000.00	6,771	\$1,000.00		\$537,633.00 154,3
8.14	PATHFINDER BANCORP, INC. PATHWAY BANCORP	OSWEGO CAIRO	NF	2/1/2012 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862,77 Sold, in full: warrants not outstanding					
	PATHWAY BANCORP PATHWAY BANCORP PATROT BANCSHARES, INC.	CAIRO CAIRO	NE	6/24/2013 7/26/2013				\$3.727.000.00 (\$25,000.00)	3.727	\$1.167.01	\$622.446.27	\$226.565.00 1
8	PATRIOT BANCORP  PATRIOT BANCSHARES, INC.	HOUSTON	1X	12/19/2006 Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35 Sold, in full; warrants not outstanding		4			
		HOUSTON	TX	4/11/2014				\$12,000,000,00 \$14,038,000,00	12.000	\$1.142.03	\$1,704,360,00 \$1,993,817,14	\$1.035.834.25 8 \$645.781.95 5
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	4/14/2014 7/18/2014				(\$297,361.77)	14.036	\$1.142.03	\$1,993,617,14	3045.781.95
8,11,14	PATTERSON BANCSHARES, INC. BATTERSON BANCSHARES, INC.	PATTERSON	LA	4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012	\$3,690,000.00	\$0.00	\$4,692,022.77 Redeemed, in full; warrants not outstanding	\$250.000.00	250	\$1,000.00		
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8/22/2012				\$250,000.00	250	\$1,000.00		
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON	LA .	12/5/2012				\$250.000.00 \$250.000.00 \$500.000.00	250 250 500	\$1.000.00 \$1.000.00		
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON	LA	8/22/2012 12/5/2012 5/8/2013 6/5/2013				\$500,000.00 \$2,440,000.00	2,440	\$1,000.00 \$1,000.00		\$185,000.00
11				1/9/2009 Preferred Stock w/ Warrants 1/6/2010	\$28.685.000.00	\$0.00	\$32,075,739.67 Redeemed, in full: warrants not outstanding		7.172			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ	3/2/2011				\$7.172.000.00 \$7,172,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION DEAPACK CLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE GLADSTONE	NJ	3/2/2011 1//1/2012 4/4/2012				\$7,172,000.00 \$14,341,000.00	14,341	\$1,000.00 \$1,000.00		\$110,000,00 150,2
8.14.44	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	WAYNE WAYNE	PA	4/4/2012 4/17/2009 Preferred Stock w/ Exercised Warrants	\$9.960.000.00	\$0.00	\$11.745.689.33 Redeemed. in full: warrants not outstanding					
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE MARIETTA	PA	9/1/2011 1/30/2009 Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00		\$9,960,000.00	9,960	\$1,000.00		\$498,000.00 4
	PEOPLES BANCORP (OH)	MARIETTA	OH	2/2/2011	\$35,000,000.00	\$0.00	V17,020,007.40 [Noucetiled, III full, Wall alits not outstanding	\$21,000,000,00	21.000	\$1,000.00		
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA MARIETTA	OH	12/28/2011				\$18.000.000.00	18.000	\$1.000.00		\$1,200,724.15 313,5
8,14,56	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	LYNDEN	WA	2/15/2012 2/13/2009 Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00 Redeemed, in full; warrants not outstanding					
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN NEWTON	WA	8/3/2011 12/23/2008 Preferred Stock w/ Warrants	\$25.054.000.00	\$0.00	\$27.877.966.16 Sold. in full: warrants not outstanding	\$18,000,000,00	18.000	\$1,000.00		\$900.000.00
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	7/3/2012 Preferred Stock w warrans 7/3/2012 8/8/2012	azu.us=.000.00	\$0.00	war are 1 3000. TO 10000. III full, wall all to flot outstainui IO	\$23,384,401.44 (\$350,766.02)	25,054	\$933.36	(\$1,669,598.56)	
8.14	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON EASIEV	NC SC	8/8/2012 4/24/2009 Preferred Stock w/ Exercised Warrants	\$12,660,000,00	\$0.00	\$15.362.909.75. Redeemed in full warrants not outstanding		+			\$425,000.00 357,2
0.14	PEOPLES BANCORPORATION. INC. PEOPLES BANCORPORATION. INC.	EASLEY	SC	4/24/2012		W0.00		\$12.660.000.00	12.660	\$1.000.00		\$633.000.00
8,14	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	3/20/2009 Preferred Stock w/ Exercised Warrants 10/31/2012	\$3,900,000.00	\$0.00	\$3,809,874.42 Sold, in full; warrants not outstanding	\$2,944,500.00	3,900		(\$955,500.00)	\$122,225.00 1
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	1/11/2013				(\$25,000.00	3,500	9700.00	(9000,000,00)	9122,220,00
8	PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA GA	3/6/2009 Preferred Stock w/ Exercised Warrants	\$12.325.000.00	\$0.00		\$12.325.000.00	12.325	\$1,000.00		\$616.000.00 6
8,17,45	PEOPLESSOUTH BANCSHARES. INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	9/18/2013 9/11/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66 Redeemed, in full; warrants not outstanding					
9.11.36	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PGB HOLDINGS. INC.	PIGEON FALLS CHICAGO	WI	8/25/2011 2/6/2009 Preferred Stock	\$3,000,000,00	\$0.00	\$3,227,916.67 Redeemed, in full: warrants not outstanding	\$1,500,000.00	1,500	\$1,000.00		\$71,000.00
	PGB HOLDINGS. INC.	CHICAGO	L	8/13/2010				\$3.000.000.00	3.000	\$1.000.00		
8,46,97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP PERCE COUNTY BANCORP	TACOMA	WA	8/13/2010 1/23/2009 Preferred Stock w/ Exercised Warrants 11/5/2010	\$6,800,000.00	\$0.00	\$207,947.78 Currently Not Collectible	+	+		(\$6.800,000,00)	
8.69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000,00	\$284,999.00 Full investment outstanding: warrants outstanding				190,000,000.00)	
11	PINNACLE FINANCIAL PARTNERS. INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	12/12/2008 Preferred Stock w/ Warrants 12/28/2011	\$95,000,000,00	\$0.00	\$111.918.194.45 Redeemed. in full: warrants not outstanding	\$23,750,000.00	23,750	\$1,000.00		
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	6/20/2012				\$71,250,000.00	71,250	\$1,000.00		
8.14.44	PINNACLE FINANCIAL PARTNERS, INC. PLAINS CAPITAL CORPORATION	NASHVILLE DALLAS	TN	7/18/2012 12/19/2008 Preferred Stock w/ Exercised Warrants	\$87.631.000.00	\$0.00	\$105.252.939.77 Redeemed, in full: warrants not outstanding	+	4			\$755.000.00 267.4
	PLAINS CAPITAL CORPORATION	DALLAS	TX	9/27/2011				\$87,631,000.00	87,631	\$1,000.00		\$4,382,000.00 4,3
0.17.77	PLATO HOLDINGS INC.	SAINT PAUL		7/17/2009 Subordinated Debentures w/ Exercised Warrants 4/26/2013	\$2,500,000.00	\$0.00	\$3,103,618.40 Sold, in full; warrants not outstanding	\$120,000.00	120.000	\$1.00	\$400.00	
15,17	PLATO HOLDINGS INC							g 14VVVVVVVVV		\$1.00	\$180.00	
15,17	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	4/29/2013				\$2.380.000.00	2.380.000	\$1.00	\$3.570.00	\$90.582.47 107.0
15,17	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL SAINT PAUL	MN	4/29/2013 5/31/2013	\$11.040.000.00	80.00	\$13.76d.1d0.d1 Solid in full-warrants not outstander	\$2,380,000.00 (\$25,000.00)	2.380.000	\$1.00	\$3.570.00	\$90.582.47 107
15,17	PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLIMAS BANCORP PLIMAS BANCORP PLIMAS BANCORP	SAINT PAUL SAINT PAUL SAINT PAUL QUINCY QUINCY QUINCY QUINCY QUINCY	MN CA CA	4/29/2013	\$11,949,000.00	\$0.00	\$13,764,140.41 Sold, in full; warrants not outstanding	\$2.380.000.00 (\$25,000.00) \$11,949.000.00	2.380.000	\$1.00	\$3.570.00 \$1.088.673.39	\$90.582.47 107.0 \$234.500.00 237.7

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outstandin	ing Investment Total Cash Back <sup>2</sup> Investment Status*	Amount (Fee) <sup>4</sup>	Shares Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
20	POPULAR, INC. POPULAR, INC.	SAN JUAN	PR	12/5/2008 7/2/2014	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00 \$1,220,280,000.00 Redeemed, in full; warrants not outstanding	\$935,000,000,00	935.000 \$1.000.00		
	POPULAR, INC. POPULAR, INC. PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	SAN JUAN SAN JUAN	PR	7/23/2014		\$35,000,000,00		\$935,000,000,00	935.000 \$1.000.00		\$3.000.000.00 2.093.284
	PORTER BANCORP, INC./PBI) LOUISVILLE, KY PORTER BANCORP, INC./PBI) LOUISVILLE, KY PORTER BANCORP, INC./PBI) LOUISVILLE, KY	LOUISVILLE LOUISVILLE	KY	12/3/2014 12/4/2014	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00 \$8,233,333.33 Sold, in full; warrants outstanding	\$2,693,800.00 \$806,200.00	26,938 \$100.00 8,062 \$100.00	(\$24,244,200.00) (\$7,255,800.00)	
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP. INC.(PBI) LOUISVILLE, KY	LOUISVILLE LOUISVILLE LOUISVILLE	KY	1/9/2014				\$806,200.00 (\$50.000.00	8,062 \$100.00	(\$7,255,800.00)	
8	PRAIRIE STAR BANCSHARES INC	OLATHE	KS	4/3/2009	Preferred Stock w/ Exercised Warrants	\$2.800.000.00	\$0.00 \$3.598.579.20 Sold, in full: warrants not outstanding				\$525,308.00 \$164,018.20 140
	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	6/29/2015 8/6/2015				\$2,800,000.00 (\$25,000.00	2,800 \$1,187.61		\$525,308.00 \$164,018.20 140
9.15.36	PREMIER BANCORP, INC.	WILMETTE	L	5/8/2009	Subordinated Debentures	\$6.784,000.00	\$0.00 \$7.444.215.12 Redeemed, in full: warrants not outstanding	\$6.784.000.00	6.784.000 \$1.00		
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE TALLAHASSEE	FL	3/20/2009	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00 \$467,412.50 Exited bankruptcy/Receivership			(\$9,500,000.00)	
	PREMIER FINANCIAL BANCORP, INC.		wv	10/2/2009	Preferred Stock w/ Warrants	\$22,252,000,00	\$0.00 \$28.727.240.29 Sold. in full: warrants not outstanding				
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON HUNTINGTON		8/8/2012 8/9/2012				\$1.678.618.89 \$8,575,102.51	1.863 \$901.03 9,517 \$901.03	(\$184.381.11) (\$941,897.49)	
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	8/9/2012 8/10/2012 9/11/2012				\$8,575,102.51 \$9,795,998.16 (\$200.497.20	9,517 \$901.03 10,872 \$901.03	(\$941,897.49) (\$1,076,001.84)	
	PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON	WV	5/8/2015				13200,457,20			\$5.675.000.00 636.378
14,15	PREMIER FINANCIAL CORP.  PREMIER FINANCIAL CORP.	DUBUQUE	IA IA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00 \$8,778,669.11 Sold, in full; warrants not outstanding	\$6,349,000.00	6,349,000 \$1.24		\$1,507,379.58 \$478,590.75 317,000
8	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE RIVERSIDE	IA.	9/12/2013	Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00 \$4.300.522.22 Redeemed. in full: warrants not outstanding	(\$78.563.80	1		
	PREMIER SERVICE BANK PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD			Preferred Stock w/ Warrants	\$41,400,000.00		\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 200
80	PREMIERWEST BANCORP	MEDEORD	OR	4/9/2013				\$41.400.000.00	41.400 \$1.000.00		
8.17	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO SAN FRANCISCO	CA	11/20/2009	Preferred Stock w/ Exercised Warrants	\$10.800.000.00	\$0.00 \$11.077.694.89 Sold, in full: warrants not outstanding	\$262 635 10	310 \$847.21	(\$47.364.90)	\$83,086.12 97
	PRESDIO BANK PRESDIO BANK PRESDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	12/10/2012 12/11/2012 1/11/2013				\$262,635.10 \$8,887,232.90 (\$91,496.68	310 \$847.21 10,490 \$847.21	(\$47,364.90) (\$1,602,767.10)	\$83,086.12 97 \$195,295.20 228
75.97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON			Preferred Stock w/ Warrants	\$25.083.000.00	\$0.00 \$2.271.405.00 Currently Not Collectible	(\$51,450.00			
8.18	PRINCETON NATIONAL BANCORP. INC. PRINCETON NATIONAL BANCORP. INC. PRIVATE BANCORPORTON, INC.	PRINCETON MINNEAPOLIS	MN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00 \$10,836,280.71 Redeemed, in full; warrants not outstanding			(\$25.083.000.00)	
		MINNEAPOLIS				\$3,262,000.00		\$9.222.000.00	8 222 \$1 000 00		\$249,000,00 249
12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP, INC.	MINNEAPOLIS CHICAGO CHICAGO	L	1/30/2009	Preferred Stock w/ Warrants	\$243.815.000.00	\$0.00 \$290.552.132.92 Redeemed. in full: warrants not outstanding	30.222.000.00			3240.000.00 240
	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO	L	10/24/2012				\$243,815,000.00	243,815 \$1,000.00		\$1,225,000.00 645,013
8.17.44	PROVIDENCE BANK	ROCKY MOUNT	NC NC	10/2/2009	Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00 \$4.596.311.80 Redeemed, in full: warrants not outstanding	\$4.000.000.00	4.000 \$1.000.00		\$175.000.00 175
88	PROVIDENCE BANK PROVIDENT BANCHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	9/15/2011	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00 \$199,100,113.41 Sold, in full; warrants not outstanding				3170,000,00 175
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	8/21/2012 3/20/2013				\$151,500,000.00	151,500 \$1,000.00		\$71.62
107	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES, INC.	BALTIMORE ROCK HILL	MD	3/25/2013	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00 \$5,639,391.00 Sold, in full; warrants not outstanding				\$71.62 \$19.047.005.12
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL		4/30/2014				\$5,096,300.00	9,266 \$550.00	(\$4,169,700.00)	
8.11.14	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY MANY	LA LA	2/27/2009 9/29/2010		\$9.270.000.00		\$9.270.000.00	9.270 \$1.000.00		\$464.000.00 464
8,14,44	PSB FINANCIAL CORPORATION PUGET SOUND BANK PUGET SOUND BANK	MANY BELLEVUE BELLEVUE	WA	1/16/2009 8/11/2011	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,355,156.75 Redeemed, in full; warrants not outstanding	\$4.500.000.00	4,500 \$1,000.00		\$225,000,00 225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	1/16/2009	Preferred Stock w/ Warrants	\$32.538.000.00	\$0.00 \$35.195.847.13 Sold, in full: warrants not outstanding			(\$3.644.256.00)	
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	7/3/2012 8/8/2012				\$28.893.744.00 (\$433.406.16	32.538 \$888.00	(\$3.644.256.00)	\$1,100,000.00 778,421
44	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE	L	2/13/2009 9/15/2011	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00 \$44,286,567.33 Redeemed, in full; warrants not outstanding	\$38,237,000.00	38,237 \$1,000.00		
	OCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE ASHEBORO	L	11/16/2011	Preferred Stock w/ Exercised Warrants	\$6.229.000.00	\$0.00 \$7.190.593.33 Redeemed, in full: warrants not outstanding				\$1.100.000.00 521.888
8	RANDOLPH BANK A TRUST COMPANY RANDOLPH BANK A TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO ROME	NC.	9/30/2013				\$6,229,000.00	6,229 \$1,000.00		\$311,000.00 311
8,17	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA GA	6/19/2009 9/25/2013	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00 \$9,139,863.61 Sold, in full; warrants not outstanding	\$8.073.279.00	8.900 \$907.11	(\$826.721.00)	\$253,383,25 268
8,14,44	RCB FINANCIAL CORPORATION	ROME			Destarted Steek of Eversined Marrente	\$3,800,000.00	\$0.00 \$4,510,628.39 Redeemed, in full; warrants not outstanding	(\$80.732.79			
	REDWOOD CAPITAL BANCORP	EUREKA EUREKA	CA	7/21/2011	Preferred Stock w/ Exercised Warrants			\$3,800,000.00	3,800 \$1,000.00		\$190,000.00 190
8.14.44	REDWOOD FINANCIAL. INC. REDWOOD FINANCIAL. INC.	REDWOOD FALLS REDWOOD FALLS	MN	8/18/2011	Preferred Stock w/ Exercised Warrants	\$2.995.000.00	\$0.00 \$3.570.810.92 Redeemed, in full: warrants not outstanding	\$2.995.000.00	2.995 \$1.000.00		\$150,000,00 150
8,114	REGENT BANCORP, INC. REGENT BANCORP, INC.	DAVIE DAVIE	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00 \$8,755,019.00 Sold, in full; warrants not outstanding	\$7,970,737.50	1,449,225 \$5.50	(\$2.011.262.50)	
8.14.44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2.655,000.00	\$0.00 \$3.135.328.00 Redeemed, in full: warrants not outstanding			(02,011,202.00)	
8,17,62	REGENT CAPITAL CORPORATION. INC. / REGENT BANK REGENTS BANCSHARES. INC. REGENTS BANCSHARES, INC.	NOWATA VANCOUVER	WA	7/21/2011	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00 \$14,594,338.99 Redeemed, in full; warrants not outstanding	\$2.655.000.00	2.655 \$1.000.00		\$133.000.00 133
8.14	REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC.	VANCOUVER VANCOUVER HARTSVILLE	WA SC	1/26/2012	Preferred Stock w/ Exercised Warrants	\$1.500.000.00	\$0.00 \$1.718.159.50 Sold, in full: warrants not outstanding	\$12,700,000.00	12,700 \$1,000.00		\$381,000.00 381
0.14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11/8/2012		31.500.000.00	30.00 31.718.109.00 3000.11101. Wallants for obsidingling	\$246.975.00	267 \$925.00	(\$20.025.00)	
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	11/9/2012 1/11/2013				\$1,140,525.00 (\$13,875.00	1,233 \$925.00	(\$92,475.00)	\$50,000.00 75
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE BIRMINGHAM	SC	3/26/2013	Preferred Stock w/ Warrants	\$3,500,000,000,00	\$0.00 \$4,138.055.555.55 Redeemed, in full: warrants not outstanding	(\$11.125.00	)		
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM		4/4/2012 5/2/2012		80.000.000.000	50.00 S4.100.000.000.00 Teocomod. In tal., Walland Not Odolardina	\$3,500,000,000.00	3,500,000 \$1,000.00		\$45,000,000.00 48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00 \$45,820,950.80 Sold, in full; warrants not outstanding				
	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO	9/25/2013				\$40.000.000.00 (\$401.960.00	40.000 \$1.004.90		\$196.000.00 \$2.199.799.80 2.000
8,14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI	2/27/2009 2/20/2013	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00 \$9,630,106.93 Sold, in full; warrants not outstanding	\$8,966,340.00	10,900 \$822.60	(\$1,933,660.00)	\$476,206.83 545
	PIDGESTONE EINANCIAL SERVICES INC	BROOKFIELD	WI	3/26/2013				\$8,966,340.00 (\$89,663.40	10,900 \$822.00	(\$1,933,060.00)	\$476,206.83 545
8.116	RISING SUN BANCORP RISING SUN BANCORP	BROOKFIELD RISING SUN RISING SUN	MD	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5.983.000.00	\$0.00 \$195.637.00 Currently Not Collectible			(\$5,983,000.00)	
11,14,15						\$15,000,000.00	\$0.00 \$19,928,275.00 Redeemed, in full; warrants not outstanding	\$10,500,000,00	10 500 000 \$1 00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK	WI	6/6/2012 5/15/2013				\$10.500.000.00	4.500.000 \$1.00 4.500.000 \$1.00		\$750.000.00 750.000
16	RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR AR	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00 \$1,622,708.57 Redeemed, in full; warrants not outstanding	\$1,100,000.00	1,100,000 \$1.00		\$55,000.00 55,000
8.95.97	ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR AR	1/30/2009 7/5/2013		\$25,000,000,00	\$0.00 \$738.021.00 Currently Not Collectible			(\$25.000.000.00)	
	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	2/20/2009	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00 \$38,451,518.83 Sold, in full; warrants not outstanding	\$9,000,000.00	9.000 \$1.207.11	(a20.000.000.00)	#4 000 000 00
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA. INC.	NARBERTH NARBERTH	PA PA	7/1/2014 7/2/2014				\$21,407,000,00	21 407 \$1 207 11		\$1,863,990.00 \$4,433,603.77
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA PA	9/26/2014 2/28/2018				(\$367.045.94			\$1,755,000.00 1,368,041
11	S&T BANCORP, INC.	INDIANA	PA	1/16/2009	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00 \$124,916,099.34 Redeemed, in full; warrants not outstanding	\$108.676.000.00	108.676 \$1.000.00		1,566,041
	S&T BANCORP. INC. S&T BANCORP. INC.	INDIANA INDIANA	PA PA	6/11/2013				\$108.676.000.00	108.6/6 \$1.000.00		\$527.361.00 517.012
8		WESTMINSTER	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$0.00 \$1,646,325.00 Redeemed, in full; warrants not outstanding	\$1,549,000.00	1,549 \$1,000.00		\$77,000.00 77
44	SALSBURY BANCORP, INC.  SALSBURY BANCORP, INC.  SALSBURY BANCORP, INC.	WESTMINSTER LAKEVILLE	CT	3/13/2009	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00 \$10,100,960.44 Redeemed, in full; warrants not outstanding	\$8.816.000.00	8.816 \$1.000.00		
	SALISBURY BANCORP. INC. SALISBURY BANCORP. INC.	LAKEVILLE LAKEVILLE	CT	8/25/2011 11/2/2011				30.010.000.00	8.810 \$1.000.00		\$205.000.00 57.671
11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD	12/5/2008 7/21/2010	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00 \$95,137,868.33 Redeemed, in full; warrants not outstanding	\$41,547,000.00	41,547 \$1,000.00		
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD	12/15/2010				\$41.547.000.00	41.547 \$1.000.00		\$4.450.000.00 651.547
8,14	SANTA CLARA VALLEY BANK, NA SANTA CLARA VALLEY BANK, NA	SANTA PAULA SANTA PAULA	CA	2/13/2009 3/8/2013	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00 \$2,697,208.51 Sold, in full; warrants not outstanding	60.405	0.000		
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	4/9/2013				\$2,465,029.00 (\$25,000.00	2,900 \$850.01	(\$434,971.00)	\$98,251.45
	SANTA LUCIA BANCORP	ATASCADERO ATASCADERO	CA	12/19/2008	Preferred Stock w/ Warrants	\$4.000.000.00	\$0.00 \$3.131.111.11 Sold, in full: warrants not outstanding	\$2.800.000.00	4.000 \$700.00	(\$1.200.000.00)	
8,14,44	SANTA LUCIA BANCORP SBT BANCORP, INC.	SIMSBURY	CT	3/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,717,144.78 Redeemed, in full; warrants not outstanding			(81,200,000.00)	
11	SBT BANCORP, INC. SCBT FINANCIAL CORPORATION	SIMSBURY COLUMBIA	SC	8/11/2011 1/16/2009	Preferred Stock w/ Warrants	\$64.779.000.00	\$0.00 \$67.294.638.84 Redeemed, in full: warrants not outstanding	\$4,000,000,00	4.000 \$1.000.00		\$200,000,00 200
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC	5/20/2009 6/24/2009				\$64,779,000.00	64,779 \$1,000.00		\$1,400,000.00 303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	12/19/2008	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$49.045.470.38 Sold, in full: warrants not outstanding	644 000	0.000		\$1,100,000.00
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART		4/3/2012 5/30/2012	Preferred Stock w/ Exercised Warrants			\$41.020.000.00 (\$615.300.00	2.000 \$20.510.00	(\$8.980.000.00)	\$55,000.00 589,623
8,14,44	SEACOAST COMMEDCE BANK	CHULA VISTA CHULA VISTA	CA	9/1/2011		\$1,800,000.00	\$0.00 \$2,153,780.00 Redeemed, in full; warrants not outstanding	\$1,800,000,00	1.800 \$1.000.00		\$90,000,00 90
8.14	SERUCHS LOUWINERGE BRINN SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2.152.000.00	\$0.00 \$1.983.756.24 Sold, in full: warrants not outstanding	\$1,800,000,00	252 \$692.61	(\$77,462.28)	250,000,00 90
	DECURIT I DANGSHAKES OF PULASKI COUNTY, INC.	WATNESVILLE	MU	12/10/2012	1			\$1/4,53/./2	∠0∠ \$692.61	(\$//,462.28)	

	Institution Name	City	Ctoto	Data	Original Investment Type <sup>1</sup>	Original Investment Amount Outstandi	ing Investment Total Cock Rock <sup>2</sup> Investment Status	Amount (Epo)4	Charge Aug Dries	(Peolized Less) / (Myste off)	Cain <sup>5</sup> Wa Amount Wa Charee
Pootnote	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE		12/11/201:	Original investment Type	Original investment Amount Outstandi	ng investment Total Cash Back Investment Status	\$1,315,959.00	1,900 \$692.61	(\$584,041.00)	\$69,186.80 108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	1/11/2013 3/26/2013	3			(\$14,904,97) (\$10,095,03)			
8,14,44	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA	7/14/201	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00 \$6,888,017.86 Redeemed, in full; warrants not outstanding	\$5,803,000.00	5,803 \$1,000.00		\$290,000.00 290
8,14,44	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00 \$8,152,698.33 Redeemed, in full; warrants not outstanding				
8.14.36.111	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE BATESVILLE	MS	9/15/201 6/26/200	Preferred Stock w/ Exercised Warrants	\$17.388.000.00	\$0.00 \$19.063.111.00 Redeemed, in full: warrants not outstanding	\$6.815.000.00	6.815 \$1.000.00		\$341.000.00 341
11,36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE AIKEN	MS SC	9/29/2010	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00 \$19,650,000.00 Redeemed, in full; warrants not outstanding	\$17,388,000.00	17,388 \$1,000.00		\$522,000.00 522
	SECURITY FEDERAL CORPORATION	AIKEN AIKEN	SC	9/29/2010	Preferred Stock w/ Warrants			\$18,000,000,00	18.000 \$1.000.00		\$50.000.00 137.986
8,14,44	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	2/20/200	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00 \$14,888,679.86 Redeemed, in full; warrants not outstanding				
14.15	SECURITY STATE BANCSHARES, NC. SECURITY STATE BANK HOLDING COMPANY	CHARLESTON JAMESTOWN	MO ND	9/22/201 5/1/200	Subordinated Debentures w/ Exercised Warrants	\$10.750.000.00	\$0.00 \$14.543.635.13 Sold, in full: warrants not outstanding	\$12,500,000.00	12,500 \$1,000.00		\$625,000.00 625
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND ND	6/24/2013	3			\$10.750.000.00	10.750.000 \$1.17		\$1.784.607.50 \$720.368.55 538.000
	SEVERN BANCORP, INC.  SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD	11/21/2000 9/25/201	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00 \$27,435,463.85 Sold, in full; warrants not outstanding	(3123,340.00)			
	SEVERN BANCORP. INC. SEVERN BANCORP. INC.	ANNAPOLIS ANNAPOLIS	MD MD	10/29/2013	3			\$23.367.267.70 (\$233.672.68)	23.393 \$998.90	(\$25,732.30)	
11	SEVERN BANCORP, INC. SEVERN BANCORP, INC. SHORE BANCSHARES, INC.	ANNAPOLIS ANNAPOLIS	MD	10/29/2013	Dreferred Stock w/ Warrante	\$25,000,000.00	\$0.00 \$25,358,333.33 Redeemed, in full; warrants not outstanding				\$520,000.00 556,976
	SHOKE BANGSHAKES, INC.	EASTON EASTON	MD	4/15/200	Preferred Stock w/ Warrants	425,000,000.00	go.ou gas,out,out,out, main, warrants not outstanding	\$25,000,000,00	25.000 \$1.000.00		
11,14,15	SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	EASTON DALLAS	MD TX	6/26/200	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00 \$1,994,587.59 Redeemed, in full; warrants not outstanding				\$25.000.00 172.970
11	SIGNATURE BANCSHARES, INC. SIGNATURE BANK	DALLAS NEW YORK	TX	12/15/2010		\$120,000,000,00	\$0.00 \$132.967.606.41 Redeemed, in full: warrants not outstanding	\$1,700,000.00	1,700,000 \$1.00		\$85,000.00 85,000
	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY	3/31/200	)	W142030505050	WEST WINDOWS AND THE TOP STATE OF THE STATE	\$120.000.000.00	120.000 \$1.000.00		\$11,150,939.74 595,829
11	SISTANT URE BANK SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP		NJ	1/16/200	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00 \$7,816,685.55 Redeemed, in full; warrants not outstanding				\$11,150,939.74 596,829
		BERNARDSVILLE BERNARDSVILLE BERNARDSVILLE						\$7,414,000.00	7,414 \$1,000.00		\$275,000.00 163,065
8.32.97.132	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP SOUND BANKING COMPANY	BERNARDSVILLE SONOMA SONOMA MOREHEAD CITY	CA	2/20/200	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$8.653.000.00	\$0.00 \$497.164.00 Currently Not Collectible			(\$8,653,000.00)	WE15.505.50
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/9/200	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00 \$3,575,224.44 Sold, in full; warrants not outstanding				
		MOREHEAD CITY MOREHEAD CITY	INC	1/13/2013				\$2.832.412.70	3.070 \$922.61	(\$237.587.30)	\$124,412,34 154
	SOUND BANKING COMPANY SOUTH FRANCHL GROUP, INC./ CAROLINA FIRST BANK SOUTH FRANCHAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE GREENVILLE	SC	12/5/200	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00 \$146,965,329.86 Sold, in full; warrants not outstanding	\$130.179.218.75	130.179 \$1.000.00	(\$216.820.781.25)	\$400.000.00 10.106.796
8.14	ISOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA	7/17/200	Preferred Stock w/ Exercised Warrants	\$12.900.000.00	\$0.00 \$13.109.014.25 Sold, in full: warrants not outstanding				\$400,000.00 10,106,798
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA GA	3/8/2013	3			\$1.814.620.00 \$9,889,679.00	2.000 \$907.31 10,900 \$907.31	(\$185.380.00) (\$1,010,321.00)	\$588,264.19 645
9 11 36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN RANCORP, INC.	FAYETTEVILLE FAYETTEVILLE ARKADELPHIA	GA	3/11/2013 4/9/2013	Preferred Stock	\$11,000,000,00	\$0.00 \$11.855.555.56 Redeemed, in full: warrants not outstanding	(\$117,042.99)	200.001	(\$-10-01em1-00)	
2.11.39	SOUTHERN BANCORP. INC.	ARKADELPHIA	AD	9/9/201				\$11.000.000.00	11.000 \$1.000.00		
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC NC	12/5/200	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00 \$51,088,046.14 Redeemed, in full; warrants not outstanding	\$42,750,000.00	42,750 \$1,000.00		
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC	2/27/200 7/3/201	Preferred Stock w/ Warrants	\$17.299,000.00	\$0.00 \$19.401.361.89 Sold. in full: warrants not outstanding	\$15.638.296.00 (\$234.574.44)	17.299 \$904.00	(\$1.660.704.00)	
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE CLEVELAND	SC	7/25/2012	Preferred Stock w/ Exercised Warrants		\$0.00 \$5.718.111.14 Redeemed, in full: warrants not outstanding	315.038.280.00 13234.574.441	17.255 3504.00	(31.000.704.00)	\$1,100,000.00 399,970
8,14,45	SOLITHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	9/8/201		\$4,862,000.00		\$4.862.000.00	4.862 \$1.000.00		\$243,000,00 243
8.14.44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND CARMI	L	1/23/2000	Preferred Stock w/ Exercised Warrants	\$5.000.000.00	\$0.00 \$5.955.472.22 Redeemed, in full: warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		\$250,000.00 250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO	12/5/200	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00 \$13,504,763.89 Redeemed, in full; warrants not outstanding	\$9.550.000.00	9,550 \$1,000.00		9250,000.00
	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP. INC.	POPLAR BLUFF	MO	5/13/201	5			\$9,550,000.00	9,550 \$1,000.00		\$2.700.000.00 231.891
8	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA	AL	6/12/200	Preferred Stock w/ Exercised Warrants	\$2.760.000.00	\$0.00 \$3.202.464.28 Sold. in full: warrants not outstanding	\$2,722,050.00	2.760 \$986.25	(\$37,950.00)	\$140.617.94 138
	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	8/6/2015	3			(\$25,000.00)	2,700 9300.25	(00.00)	9140,011.04
11	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK	8/8/201	Preferred Stock w/ Warrants	\$70.000.000.00	\$0.00 \$85.247.569.91 Redeemed, in full: warrants not outstanding	\$70.000.000.00	70.000 \$1.000.00		
8,14,44	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER DALLAS	OK TX	5/29/2013	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00 \$21,632,668.61 Redeemed, in full; warrants not outstanding				\$2,287,197.00 703,753
0	SOVEREIGN BANCSHARES, INC.	DALLAS DALLAS	TX	9/22/201	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$30,000,000.00		\$18.215.000.00	18.215 \$1.000.00		\$911.000.00 911
8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK	10/21/2013		\$30.000.000.00	\$0.00 \$11.803.691.75 Sold. in full: warrants not outstanding	\$9,000,000.00	30,000 \$300.00	(\$21,000,000.00)	\$631,941.75 1,500
8	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW ST. LOUIS	OK MO	1/6/201- 3/13/200	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$5.031,220.50 Redeemed, in full: warrants not outstanding	(\$90,000.00)			
8.14.74	ST JOHNS BANCSHARES INC		MO	1/10/2018	Preferred Stock w/ Exercised Warrants	\$60.000.000.00	\$0.00 \$75.757.163.03 Redeemed, in full: warrants not outstanding	\$3.000.000.00	3.000 \$1.000.00		\$150.000.00 150
	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	HICKORY HILLS HICKORY HILLS JERICHO	Ĺ	2/22/201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants			\$60,000,000.00	12,903,226 \$4.65		\$3,000,000.00
11.61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	NY	12/5/200	Preferred Stock w/ Warrants	\$36.842.000.00	\$0.00 \$42.514.919.19 Redeemed, in full: warrants not outstanding	\$36.842.000.00	36.842 \$1.000.00		
15,17,44	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE	JERICHO BARTIEV	NY	5/27/2019	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00 \$2,030,299.18 Redeemed, in full; warrants not outstanding				\$100,566.69 488,847
10,17,44	STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE	9/22/201				\$1,697,000.00	1.697.000 \$1.00		\$51.000.00 51.000
8.11	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND ND	8/12/200	Preferred Stock w/ Exercised Warrants	\$50.000.000.00	\$0.00 \$58.008.472.23 Redeemed, in full: warrants not outstanding	\$12,500,000.00 \$37,500,000.00	12,500 \$1,000.00 37,500 \$1,000.00		
8,11,36	STATE BANKSHARES, INC. STATE CAPITAL CORP.	FARGO GREENWOOD	ND MS	6/29/201	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$17,080,708.67 Redeemed, in full; warrants not outstanding	\$37,500,000.00	12,500 \$1,000.00 37,500 \$1,000.00		\$2,500,000.00 250
	STATE CAPITAL CORP. STATE STREET CORPORATION	GREENWOOD BOSTON	MS	9/29/2010	Preferred Stock w/ Warrants			\$15.000.000.00	15.000 \$1.000.00		\$750.000.00 750
12.16						\$2.000.000.000.00	\$0.00 \$2.123.611.111.12 Redeemed, in full: warrants not outstanding	\$2,000,000,000.00	20,000 \$100,000.00		
11.14.15	STATE STREET CORPORATION STATE STREET CORPORATION STEARNS FNANCIAL SERVICES. INC.	BOSTON BOSTON ST. CLOUD	MM	6/17/2009 7/8/2009	Subordinated Dehantures w/ Evercised Warrante	\$24,900,000,00	\$0.00 \$31,495,442.29 Redeemed, in full: warrants not outstanding				\$60,000,000.00 2,788,104
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD DENVER	MN	1/18/2012	Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants			\$24.900.000.00	24.900.000 \$1.00		\$1.245.000.00 1.245.000
15,17,45	STEARNS FINANCIAL SERVICES, INC. STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER	CO	9/1/201		\$11,019,000.00	\$0.00 \$13,078,672.60 Redeemed, in full; warrants not outstanding	\$11,019,000.00	11,019,000 \$1.00		\$331,000.00 331,000
11	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA	12/19/200 4/13/201	Preferred Stock w/ Warrants	\$30,000,000,00	\$0.00 \$37.191.875.00 Redeemed, in full: warrants not outstanding	\$7.500.000.00	7.500 \$1.000.00		
	OTELL ADOLE CORDONATION								22,500 \$1,000.00		\$2,920,000.00 302,623
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	12/20/201				\$22,500,000.00			\$2,920,000.00 302,623
11	STELLARONE CORPORATION STELLARONE CORPORATION STERLING BANCORP	CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK	VA VA NY	12/28/201 12/18/201 12/23/200	Preferred Stock w/ Warrants	\$42,000,000,00	\$0.00 \$47.869.108.33 Redeemed, in full: warrants not outstanding	\$22,500,000.00			
11	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY NY	12/23/200	Preferred Stock w/ Warrants			\$22,500,000.00 \$42,000.000.00	42.000 \$1.000.00		\$945,775,00 516,817
11	STERING BANCORP STERING BANCORP STERING BANCORP STERING BANCORP STERING BANCORP	CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON	NY NY NY TX	12/23/200 4/27/201 5/18/201 12/12/200	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$42,000,000,00 \$125,198,000,00	\$0.00 \$47.899.108.33 Redeemed. in full: warrants not outstanding \$0.00 \$100.642.485.91 Redeemed, in full: warrants not outstanding	\$22,500,000.00			\$945,775.00 516,817
11	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON	NY NY NY TX TX	12/23/200 4/27/201 5/18/201 12/12/200 5/5/200 6/15/201	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00 \$130,542,495.91 Redeemed, in full; warrants not outstanding	\$22,500,000.00	42.000 \$1.000.00 125.198 \$1.000.00		\$945,775.00 516,817 \$2,857.914.52 2.615.557
11 11 31	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE	NY NY NY TX TX TX TX WA	12/23/200 4/27/201 5/18/201 12/12/200 6/15/201 12/5/200 8/20/201	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants			\$22,500,000.00 \$42,000,000.00 \$125,198,000.00	125.198 \$1.000.00	(\$188,227,280.00)	\$2.857.914.52 2.615.557
11 11 31	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE	NY NY NY TX TX TX TX WA	12/23/200 4/27/201 5/18/201 12/12/200 6/15/201 12/5/200 8/20/201	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$125,198,000.00 \$303,000,000.00	\$0.00 \$100,542,485.91 Redeemed, In full: warrants not outstanding  \$0.00 \$121,757,200,633 Sods in full: warrants not outstanding	\$22,500,000.00	125.198 \$1.000.00	(\$188,227,260.00)	
11 11 31 44	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORPACHAES INC. STERLING BANCOSHARES INC. STERLING PRINCELL CORPORATION STERLING PRINCELL CORPORATION STERLING STRINGEL CORPORATION STERLING STRINGEL CORPORATION STERLING STRINGEL CORPORATION	NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE MIDLAND PARK	NY NY NY TX TX TX WA WA WA	12/23/2000 4/27/2011 5/18/2011 12/12/2000 6/15/2010 12/5/2000 8/20/2011 9/19/2011 1/30/2000	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00 \$130,542,495.91 Redeemed, in full; warrants not outstanding	\$22,500,000.00 \$42,000,000.00 \$125,198,000.00	125.198 \$1.000.00	(\$188,227,260.00)	\$2.857.914.52 2.615.557 \$825.000.00 97.541
11 11 31 44 8,11,14	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORPACE STERLING BANCOSHARES, INC. STERLING BANCO	NEW YORK NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE MDLAND PARK MDLAND PARK MDLAND PARK MDLAND PARK RAPID CITY	NY NY NY TX TX TX WA WA WA NJ NJ NJ NJ SD	12/23/200/ 4/27/201 5/18/201 12/12/2000 8/15/201 12/5/200 8/20/201: 9/19/201: 1/30/200 9/1/201 10/28/201 2/6/200	Preferred Stock w/Warrants	\$125,198,000.00 \$303,000,000.00	\$0.00 \$130.542.465.91 Reserved, in full: warrants not outstanding \$0.00 \$121.757.209.63 Sdd, in full: warrants not outstanding \$0.00 \$114.00.453.22 Reserved. in full: warrants not outstanding	\$22,500,000,00 \$42,000,000,00 \$125,198,000,00 \$114,772,740,00 (\$1,434,659,25) \$10,000,000,00	125.198 \$1.000.00 5,738.637 \$20.00 10.000 \$1,000.00	(\$188,227,260.00)	\$2.857.914.52 2.615.557
11 11 31 44 8,11,14	STERLING BANCORP STERLING BANCORPORATION STERLING FRANCUL CORPORATION STERVANDE STERVAND ST	NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE MDLAND PARK MDLAND PARK MDLAND PARK RAPIO CITY RAPIO CITY	NY NY NY NY TX TX TX WA WA WA NJ NJ NJ SD SD	12/23/200 4/27/201 5/5/200 6/15/201 12/12/200 6/15/201 12/5/200 9/19/201 1/30/200 9/1/201 10/26/201 1/8/200 1/12/201	Preferred Stock w/Warrants	\$125,198,000.00 \$303,000,000.00 \$10,000,000,00 \$15,568,000.00	\$0.00 \$130.542.465.91 Reserved, in full: warrants not outstanding \$0.00 \$121.757.209.63 Sdd, in full: warrants not outstanding \$0.00 \$114.00.453.22 Reserved. in full: warrants not outstanding	\$22,500,000,00 \$42,000,000,00 \$126,198,000,00 \$114,772,740,00 (\$1,434,699,25) \$10,000,000,00 \$4,000,000,00	125.198 \$1.000.00 5,738.637 \$20.00 10,000 \$1,000.00 4,000 \$1,000.00	(\$188,227,260.00)	\$2.857.914.52
111 111 31 44 5.11,14 5.14	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORPA STERLING BANCEHARES, RC. STERLING BANCHARES, RC. STERLING BANCHARES, RC. STERLING BANCHARES, RC. STERLING BANCHARES, RC. STERLING FANCHARES, RC. STERLING FANCHAL CORPORATION STOCKMENS FANCHAL CORPORATION STOCKMENS FANCHAL CORPORATION STOCKMENS FANCHAL CORPORATION STOCKMENS FANCHAL CORPORATION	NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK MIDLAND PARK MIDLAND PARK RAPID CITY RAPID CITY WEST CHESTER	NY NY NY TX TX TX TX WA WA WA SD SD SD SD PA	12/23/200 4/27/201 12/12/200 5/5/200 6/15/201 12/12/200 8/20/201 9/19/201 1/30/200 9/1/201 1/36/201 1/12/201 3/16/201 1/23/200	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Stock w/ Exercised Warrants	\$125,198,000.00 \$303,000,000.00 \$10,000,000.00	\$0.00 \$130.542.465.91 Reserved, in full: warrants not outstanding \$0.00 \$121.757.209.63 Sdd, in full: warrants not outstanding \$0.00 \$114.00.453.22 Reserved. in full: warrants not outstanding	\$22,00,000,000 \$42,000,000,000 \$135,198,000,000 \$114,772,740,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000	125198 \$1,000.00 5,738,637 \$20.00 10,000 \$1,000.00 4,000 \$1,000.00 11,568 \$1,000.00		\$2,857,914.52 2.615.557 \$525,000.00 97.541 \$107,398.00 133,475 \$778.000.00 778
11 11 31 44 44 8.11,14	STERLING BANCORP  STERLING BANCORP  STERLING BANCORP  STERLING BANCORPA  STERLING BANCSHARES, INC.  STERLING PANCHAL CORPORATION  STERLING FRANCIAL CORPORATION  STERLING FRANCIAL CORPORATION  STEWARDSHEP FRANCIAL CORPORATION  STEWARDSHEP FRANCIAL CORPORATION  STOCKMENS FRAN	NEW YORK NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPORAME SPORAME SPORAME SPORAME SPORAME MDLAND PARK MDLAND PARK MDLAND PARK MDLAND PARK WBLAND PARK WBLAND FARK WB	NY NY NY NY TX TX TX WA WA NJ NJ NJ SD SD SD PA PA PA	12/23/200 4/27/201 5/18/201 12/12/200 6/15/201 12/12/200 6/15/201 12/5/200 13/202 13/202 11/202 11/202 3/16/201 12/3/200 3/16/201 12/3/200 3/16/201 1/3/200 3/16/201 1/3/200 3/16/201 1/3/200 3/16/201 1/3/200 3/16/201	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants	\$125,198,000.00 \$303,000,000.00 \$10,000,000,00 \$15,568,000.00	\$0.00 \$130.542.485.91 Redeemed, in full: warrants not outstanding \$0.00 \$121.757.209.65 Sold, in full: warrants not outstanding \$0.00 \$111.400.453.22 Redeemed, in full: warrants not outstanding \$0.00 \$18.101.553.84 Redeemed, in full: warrants not outstanding	\$22,500,000,000  \$42,000,000,000  \$115,198,000,000  \$114,772,740,000  \$14,000,000,000  \$14,000,000,000  \$11,508,000,000  \$11,	125.198 \$1.000.00 5,738.637 \$20.00 10,000 \$1,000.00 4,000 \$1,000.00	(\$188.227,260.00) (\$188.227,260.00) (\$6.554,700.97) (\$5.654,700.97)	\$2,857,914.52 2.615.557 \$525,000.00 97.541 \$107,398.00 133,475 \$778.000.00 778
11 11 31 34 44 8.11,14	STEPLING BANCORP STEPLING BANCORP STEPLING BANCORP STEPLING BANCOPP STEPLING FRANCOL CORPORATION STEVAROSHIP FRANCOL CORPORATION STEVAROSHIP FRANCOL CORPORATION STEVAROSHIP FRANCOL CORPORATION STEVAROSHIP FRANCOL CORPORATION STOCKARD FRANCOL CORPORATION STOKERBOOK FRANCOL CORPORATION STOKERBOOK FRANCOL CORPORATION STOKERBOOK FRANCOL CORPORATION STOKERBOOK FRANCOL CORP	NEW YORK NEW YORK NEW YORK NEW YORK HOUSTON SEPONAME SPONAME SPONAME SPONAME SPONAME MOLAND PARK MOLAND PARK RAPD CITY RAPD CI	NY   NY   NY   NY   NY   TX   TX   TX   TX   TX   TX   TX   SD   SD   SD   PA   PA   PA   PA	12/23/200 4/27/201 5/18/201 12/12/200 5/5/200 8/20/201 12/5/200 8/20/201 1/30/200 9/1/201 1/30/200 9/1/201 1/30/200 1/1/2/201 1/30/200 1/1/2/201 1/30/200 1/1/2/201 1/30/200 1/1/2/201 1/30/200 1/1/2/201 1/30/200 1/1/2/201 1/30/200 1/1/2/201 1/30/200 1/1/2/201 1/30/200 1/1/2/201 1/30/200 1/1/2/201 1/2/200 1/2/201 1/2/200 1/2/201 1/2/200 1/2/201 1/2/200 1/2/201 1/2/200 1/2/201 1/2/200 1/2/201 1/2/200 1/2/201 1/2/200 1/2/201 1/2/200 1/2/201 1/2/200 1/2/201 1/2/200 1/2/201 1/2/200 1/2/201 1/2/200 1/2/201 1/2/200 1/2/201 1/2/200 1/2/2	Preferred Stock at Warrante Preferred Stock at Exercised Warrante Preferred Stock at Exercised Warrante	\$125,198,000.00 \$303,000,000.00 \$10,000,000.00 \$15,568,000.00 \$10,973,000.00	\$0.00	\$2,200,000,000 \$42,000,000,000 \$125,196,000,000 \$114,772,740,000 (\$1,454,659,25) \$10,000,000,000 \$1,580,000,000 \$1,580,000,000 \$1,580,000,000 \$1,580,000,000	125 198 \$1,000.00 5,738,637 \$20.00 10,000 \$1,000.00 4,000 \$1,000.00 11,558 \$1,000.00 10,351 \$173,53	(\$8,554,790.97)	\$2,857,914.52 2,615.557 \$855,000.00 97.541 \$107,398.00 133,475 \$778,000.00 778 \$130,704.17 510 \$3,306.99 33
11 11 21 44 6.11,14 6.14	STERLING BANCORP STERLING BANCORP STERLING BANCOPP STERLING FRANCOL CORPORATION STEVARBORP FRANCOL CORPORATION STEVARBORP FRANCOL CORPORATION STOCKMENT FRANCOL CORPORATION STERMENT FRANCOL C	NEW YORK NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON HOUSTON SPORANE SPORANE SPORANE SPORANE SPORANE MELAND PARK MEST CHESTER MEST	NY NY NY NY TX TX TX WA WA NJ NJ NJ NJ PA PA PA PA L L	12/23/200 4/27/201 12/12/200 4/27/201 12/12/200 5/5/200 6/5/200 12/5/200 12/5/200 12/5/200 13/0/201 1/3/0/200 1/12/201 3/16/201 1/23/200 3/16/201 3/16/201 4/9/201 6/19/200 7/16/200 7/16/200 7/16/200 7/16/200 7/16/200 7/16/200 7/16/200 7/16/200 7/16/200 7/16/200 7/16/200 7/16/200 7/16/200	Preferred Stock w/Warrants Preferred Stock w/Warrants Dederred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Enercised Warrants Stock w/Enercised Warrants Stock w/Enercised Warrants Stock w/Enercised Warrants Stock	\$125,198,000.00 \$303,000,000.00 \$10,000,000,00 \$15,568,000.00	\$0.00 \$130,542,485.91 Reckened, in full: warrants not outstanding  \$0.00 \$121,757,209.63 Sold, in full: warrants not outstanding  \$0.00 \$121,757,209.63 Sold, in full: warrants not outstanding  \$0.00 \$114,00.653.22 Redeemed, in full: warrants not outstanding  \$0.00 \$114,00.653.24 Reckened, in full: warrants not outstanding  \$0.00 \$18,101.553.84 Reckened, in full: warrants not outstanding  \$0.00 \$2,652,819.66 Sold, in full: warrants not outstanding  \$0.00 \$2,652,819.66 Redeemed, in full: warrants not outstanding	\$22,500,000,000  \$42,000,000,000  \$115,198,000,000  \$114,772,740,000  \$14,000,000,000  \$14,000,000,000  \$11,508,000,000  \$11,	125 198 \$1,000.00 5,738,637 \$20.00 10,000 \$1,000.00 4,000 \$1,000.00 11,558 \$1,000.00 10,351 \$173,53	(\$8,554,790.97)	\$2,857,914.52 2.615.557 \$525,000.00 97.541 \$107,398.00 133,475 \$778.000.00 778
11 31 31 44 6,11,14 8,14 15,123	STERLING BANCORP  STERLING BANCORP  STERLING BANCEPHAES, NC.  STEVAROSH PERNACIAL CORPORATION  STEVAROSH PERNACIAL CORPORATION  STEVAROSH PERNACIAL CORPORATION  STOCKMENS PERNACIAL CORP.  STOREBINGGE PRANCIAL CORP.  SUBJEMBAL LINGS BANCORP. MC.  SUBMIT STATE BANK	NEW YORK NEW	NY NY NY NY TX TX TX TX WA WA NJ NJ NJ NJ SD SD SD PA PA PA PA L L L GA	12/23/2008 12/23/2008 12/12/2011 12/12/2008 15/18/2011 12/12/2008 15/5/2000 11/5/2000 11/5/2000 11/5/2000 11/5/2000 11/5/2000 11/5/2001 11/5/2000 11/5/2001 11/5/2000	Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Stocking of the Stock w Exercised Warrants  Stocking of the Stock w Exercised Warrants  Deferred Stock w Exercised Warrants  Referred Stock w Exercised Warrants	\$125,198,000.00 \$303,000,000.00 \$10,000,000.00 \$15,568,000.00 \$10,973,000.00	\$0.00	\$2,00,00,000 \$42,000,000,000 \$125,198,000,000 \$114,772,740,000 (\$1,454,659,25) \$10,000,000,000 \$1,000,000,000 \$	125 198 \$1,000.00 5,738,637 \$20.00 10,000 \$1,000.00 4,000 \$1,000.00 11,568 \$1,000.00 10,351 \$173,53 622 \$173,53	(\$8,554,790.97)	\$2,857,914.52 2.615.527 \$405.000.00 97.541 \$107,369.00 133,475 \$778,000.00 778 \$130,704.77 516 \$130,704.77 516 \$130,704.77 516 \$130,704.77 570,000 770,000
11 11 31 44 8.11,14 8.14 15,123 44	STERLING BANCORP STERLING BANCORP STERLING BANCOPP STERLING PRANCOL CORPORATION STEVARBORP PRANCOL CORPORATION STEVARBORP PRANCOL CORPORATION STOCKER STEVARBORP STANCOL CORPORATION STOCKER STEVAR STANCOL CORP STOCKER STOCKER STANCOL CORP	NEW YORK NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE SPOKANE MELAND PARK MEST CHESTER MEST CHESTER ELMANIST ELMANIST SANTA ROBA SANTA ROBA	NY N	12/23/2008 12/23/2008 12/22/2009	Preferred Stock w Warrants  Preferred Stock w Enercised Warrants  Preferred Stock w Enercised Warrants  Subconfinited Debenburss w Exercised Warrants  Butconfinited Debenburss w Exercised Warrants  Preferred Stock w Warrants	\$125,198,000.00 \$503,000,000.00 \$10,000,000.00 \$15,568,000.00 \$15,568,000.00 \$15,568,000.00 \$15,500,000.00 \$15,000,000.00	\$0.00	\$2,00,000,000 \$42,000,000,000 \$125,156,000,000 \$114,772,740,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$150,000,000,000	125.198 \$1.000.00 5.738.637 \$20.00 10.000 \$1.000.00 4.000 \$1.000.00 11.568 \$1.000.00 11.568 \$1.73.53 602 \$173.53 15.000.000 \$1.00	(\$8,554,790.97)	\$2,857,914.52 2.615.557 \$855,000.00 97.541 \$107,398.00 133,475 \$778,000.00 778 \$130,704.17 516 \$6,336.99 33
11 11 31 44 6.11,14 6.14 6.14	STERLING BANCORP STERLING BANCORPORT STERLING BANCORPORT STERLING BANCORPORT STERLING BANCORPORT STERLING FRANCIAL CORPORATION STEVARBORY PRANCIAL CORPORATION STEVARBORY FRANCIAL CORPORATION STOCKMENT FRANCIAL CORPORATION STERMENT FRANCIAL CORPORATION ST	NEW YORK NEW YORK NEW YORK NEW YORK I FOLISTON HOUSTON HOUSTON HOUSTON SPOENNE SPOENNE SPOENNE SPOENNE SPOENNE SPOENNE SPOENNE NELAND PARK MIDLAND P	NY N	12/23/200 12/23/200 12/12/	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Referred Stock w/ Exercised Warrants  Subcidinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$125,198,000.00 \$303,000,000.00 \$10,000,000.00 \$15,568,000.00 \$10,973,000.00	\$0.00 \$130,542,485.91 Reckened, in full: warrants not outstanding  \$0.00 \$121,757,209.63 Sold, in full: warrants not outstanding  \$0.00 \$121,757,209.63 Sold, in full: warrants not outstanding  \$0.00 \$114,00.653.22 Redeemed, in full: warrants not outstanding  \$0.00 \$114,00.653.24 Reckened, in full: warrants not outstanding  \$0.00 \$18,101.553.84 Reckened, in full: warrants not outstanding  \$0.00 \$2,652,819.66 Sold, in full: warrants not outstanding  \$0.00 \$2,652,819.66 Redeemed, in full: warrants not outstanding	\$2,00,000,000 \$42,000,000,000 \$125,156,000,000 \$114,772,740,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$150,000,000,000	125.198 \$1.000.00 5.738.637 \$20.00 10.000 \$1.000.00 4.000 \$1.000.00 11.568 \$1.000.00 11.568 \$1.73.53 602 \$173.53 15.000.000 \$1.00	(\$8,554,790.97)	\$2,857,914.52 2.615.527 \$605.000.00 97.611 \$107,399.00 133.475 \$778.000.00 778 \$33,704.17 916 \$3,836.99 33 \$15,000.00 780.000 \$2750.000.00 209.212
11 11 31 44 8.11,14 8.14 15,123 44	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCSHARES INC. STERLING BANCSHARES INC. STERLING BANCSHARES INC. STERLING BANCSHARES INC. STERLING FRANKLAL CORPORATION STERLING FRANKLAL CORPORATION STERLING FRANKLAL CORPORATION STERLING FRANKLAL CORPORATION STEVARDSHIP FRANKLAL CORPORATION STEVARDSHIP FRANKLAL CORPORATION STEVARDSHIP FRANKLAL CORPORATION STOCKMENS FRANKLAL CORPORATION STERMENS FRANKLAL CORPORATION STER	NEW YORK NEW	NY NY NY NY TX TX TX TX WA WA NJ NJ NJ NJ SD SD SD PA PA PA L CA CA NJ	12/2/3/200 12/2/3/200 12/2/3/200 12/12/3/200	Preferred Stock w/Warrants  Preferred Stock w/Exercised Warrants  Subordinated Debentures w/Exercised Warrants  Deterred Stock w/Warrants  Preferred Stock w/Warrants	\$125.198,000.00 \$503,000,000.00 \$10,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00	\$0.00	\$2,00,000,000 \$42,000,000,000 \$125,158,000,000 \$114,772,740,000 \$11,000,000,000 \$41,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000	126.198 \$1.000.00 5.736.637 \$20.00 10,000 \$1,000.00 4.000 \$1,000.00 11.568 \$1,000.00 10.361 \$1,73.63 622 \$173.63 15,000.00 \$1.00 8.500 \$1.00 8.500 \$1.00 8.500 \$1.00 8.500 \$1.00	(\$8,554,790.97)	\$2,857,914.52 2.615.527 \$405.000.00 97.541 \$107,369.00 133,475 \$778,000.00 778 \$130,704.77 516 \$130,704.77 516 \$130,704.77 516 \$130,704.77 570,000 770,000
11 11 33 44 8.11,14 8.14 15,123 44	STERLING BANCORP STERLING BANCORP STERLING BANCOPP STERLING FRANCOL CORPORATION STEVARBORP FRANCOL CORPORATION STEVARBORP FRANCOL CORPORATION STOCKERS FRANCOL CORPORATION STERING FRANC	NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE SPOKANE MISCARD PARK MISCA	NY NY NY NY TX TX TX TX WA WA NJ NJ NJ SD SD SD PA PA PA PA PA CA CA CA NJ	12/23/200 11/14/200 11/14/200	Professor Stock or Warranto Professor Stock or Exercised Warranto Professor Stock or Exercised Warranto Subconfinited Debenburs or Exercised Warranto Professor Stock or Exercised Warranto Professor Stock or Warranto	\$125,198,000.00 \$503,000,000.00 \$10,000,000.00 \$15,566,000.00 \$15,566,000.00 \$15,560,000.00 \$15,560,000.00 \$15,500,000.00 \$15,500,000.00 \$15,500,000.00	\$0.00 \$130,542,465.91 Redeemed, in full: warrants not outstanding \$0.00 \$121,757,200.63 Sods, in full: warrants not outstanding \$0.00 \$112,1757,200.63 Sods, in full: warrants not outstanding \$0.00 \$114,600,653,22 Redeemed, in full: warrants not outstanding \$0.00 \$18,100,563,84 Redeemed, in full: warrants not outstanding \$0.00 \$18,101,563,84 Redeemed, in full: warrants not outstanding \$0.00 \$2,652,816,96 Sods in full: warrants not outstanding \$0.00 \$54,526,429,70 Redeemed, in full: warrants not outstanding \$0.00 \$59,900,625,00 Redeemed, in full: warrants not outstanding \$0.00 \$50,513,970,85 Redeemed, in full: warrants not outstanding	\$2,00,000,000 \$42,000,000,000 \$125,158,000,000 \$114,772,740,000 \$11,000,000,000 \$41,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$15,000,000,00	125.198 \$1.000.00 5.736.637 \$20.00 10,000 \$1,000.00 4.000 \$1,000.00 11.568 \$1,000.00 10.361 \$1,73.63 622 \$173.63 15,000.00 \$1.00 8.500 \$1.00 8.500 \$1.00 8.500 \$1.00 8.500 \$1.00	(\$8,554,790.97)	\$2,857,914.52 2.615.557 \$525,000.00 97.541 \$107,398.00 133,475 \$778,000.00 778 \$330,704.17 516 \$33,358.99 33 \$759,000.00 750,000 \$759,000.00 750,000
8.14 15.123 44	STERLING BANCORP  STERLING BANCORP  STERLING BANCORP  STERLING BANCORP  STERLING BANCORPA  STERLING PANCOLAL CORPORATION  STERLING PANCOLAL CORPORATION  STERLING PANCOLAL CORPORATION  STEVARDSHIP FENNICAL CORPORATION  STEVARDSHIP FENNICAL CORPORATION  STEVARDSHIP FENNICAL CORPORATION  STOCKRIST PENNICAL CORPORATION  STERNICAL PENN	NEW YORK NEW YORK NEW YORK NEW YORK I FOLISTON HOUSTON HOUSTON HOUSTON SPOENNE SPOENNE SPOENNE SPOENNE SPOENNE SPOENNE SPOENNE NELAND PARK MIDLAND P	NY NY NY NY TX TX TX TX WA WA WA NJ NJ NJ SD SD SD SD PA PA PA L L CA CA CA NJ NJ NJ NJ NJ NJ NJ R GA GA GA	12/23/200 12/23/200 12/12/20 12/12/20 12/12/20 12/12/20 12/12/20 12/12/20 12/12/20 11/12/20 12/12/20 1	Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Subordinated Debenhurs w Exercised Warrants  Preferred Stock w Warrants	\$125.198,000.00 \$503,000,000.00 \$10,000,000.00 \$15,566,000.00 \$15,973,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$1,000,000.00 \$1,000,000.00	\$0.00 \$10.552.865.91 Redeemed, in full warrants not outstanding \$0.00 \$121.757.200.63 Sold in full warrants not outstanding \$0.00 \$121.757.200.63 Sold in full warrants not outstanding \$0.00 \$114.00.451.22 Resterned, in full warrants not outstanding \$0.00 \$114.00.451.22 Resterned, in full warrants not outstanding \$0.00 \$18.101.553.84 Resterned, in full warrants not outstanding \$0.00 \$2.652.816.96 Sold, in full warrants not outstanding \$0.00 \$2.652.816.96 Redeemed, in full warrants not outstanding \$0.00 \$34.920.429.70 Resterned, in full warrants not outstanding \$0.00 \$35.400.6277.251 Resterned, in full warrants not outstanding \$0.00 \$92.513.070.83 Resterned, in full warrants not outstanding	\$22,500,000,000 \$42,000,000,000 \$115,158,000,000,000 \$114,772,740,000 (\$1,434,659,250 \$110,000,000,000 \$11,568,000,000 \$17,568,000,000 \$17,568,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000	125.198 \$1.000.00 5.736.637 \$20.00 10,000 \$1,000.00 4.000 \$1,000.00 11.568 \$1,000.00 10.361 \$1,73.63 622 \$173.63 15,000.00 \$1.00 8.500 \$1.00 8.500 \$1.00 8.500 \$1.00 8.500 \$1.00	(\$8,554,790.97)	\$2,857,914.52 2.615.557 \$525,000.00 97.541 \$107,398.00 133,475 \$778,000.00 778 \$330,704.17 516 \$33,358.99 33 \$759,000.00 750,000 \$759,000.00 750,000
8.14 15.123 44 11 11 24.40.97	STERLING BANCORP  STERLING BANCORP  STERLING BANCEPHAES, NC.  STEVAROSH PERNOCAL CORPORATION  STEVAROSH PERNOCAL CORPORATION  STEVAROSH PERNOCAL CORPORATION  STOCKMENS PERNOCAL CORPORATION  STERVE PERNOCAL CORPORATION  SUPPORT PERNOCAL CORPORATION  STERVE PERNOCAL CORPORATION  SUPPORT PERNOCAL CORPORATION  STERVE PERNOCAL CORPORATION  SUPPORT PERNOCAL CORPORATION  SUPPORT PERNOCAL CORPORATION  STERVE PERNOCAL CORPORATION  SU	NEW YORK NEW	NY NY NY NY TX TX TX TX WA WA NJ NJ NJ NJ NJ NJ NJ SD SD SD PA	12/23/200 12/23/200 12/12/23/200 12/12/200 12/12/200 12/12/200 12/12/200 12/12/200 11/12/200	Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$125,198,000,00  \$503,000,000,000  \$10,000,000,000  \$15,568,000,00  \$15,508,000,00  \$15,000,000,00  \$15,000,000,00  \$15,000,000,00  \$10,000,000,00  \$10,000,000,00  \$10,000,000,00  \$10,000,000,00  \$10,000,000,00  \$10,000,000,00	\$0.00 \$10,542,465.91 Redeemed, in full: warrants not outstanding \$0.00 \$112,757,200.65 Sold in full: warrants not outstanding \$0.00 \$112,757,200.65 Sold in full: warrants not outstanding \$0.00 \$112,600.65,22 Redeemed, in full: warrants not outstanding \$0.00 \$114,000.65,22 Redeemed, in full: warrants not outstanding \$0.00 \$18,101,553,84 Redeemed, in full: warrants not outstanding \$0.00 \$2,655,816,96 Sold, in full: warrants not outstanding \$0.00 \$2,655,816,96 Redeemed, in full: warrants not outstanding \$0.00 \$3,800,655,00 Redeemed, in full: warrants not outstanding \$0.00 \$4,850,577,851 Redeemed, in full: warrants not outstanding \$0.00 \$5,448,656,772,51 Redeemed, in full: warrants not outstanding \$0.00 \$5,448,656,772,51 Redeemed, in full: warrants not outstanding	\$22,500,000,000 \$42,000,000,000 \$115,158,000,000,000 \$114,772,740,000 (\$1,434,659,250 \$110,000,000,000 \$11,568,000,000 \$17,568,000,000 \$17,568,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000	125.198 \$1.000.00 5.736.637 \$20.00 10,000 \$1,000.00 4.000 \$1,000.00 11.568 \$1,000.00 10.361 \$1,73.63 622 \$173.63 15,000.00 \$1.00 8.500 \$1.00 8.500 \$1.00 8.500 \$1.00 8.500 \$1.00	(\$8,554,790.97)	\$2,857,914.52 2,815.007 \$025,000.00 97.541 \$107,399.00 133,475 \$778,000.00 778 \$378,000.00 778 \$310,704.77 516 \$3,358.99 33 \$750,000.00 779,000 \$315,000.00 779,000 \$315,000.00 179,000
8.14 15.123 44 11	STERLING BANCORP  STERLING BANCORP  STERLING BANCEPHAES, NC.  STEVAROSH PERNOCAL CORPORATION  STEVAROSH PERNOCAL CORPORATION  STEVAROSH PERNOCAL CORPORATION  STOCKMENS PERNOCAL CORPORATION  STERVE PERNOCAL CORPORATION  SUPPORT PERNOCAL CORPORATION  STERVE PERNOCAL CORPORATION  SUPPORT PERNOCAL CORPORATION  STERVE PERNOCAL CORPORATION  SUPPORT PERNOCAL CORPORATION  SUPPORT PERNOCAL CORPORATION  STERVE PERNOCAL CORPORATION  SU	NEW YORK NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE SPOKANE MELAND PARK MEST CHESTER ELMMUSST CH	NY NY NY NY TX TX TX TX WA WA NJ NJ NJ NJ NJ NJ NJ SD SD SD PA	12/23/200 12/23/200 12/12/23/200 12/12/200 12/12/200 12/12/200 12/12/200 12/12/200 11/12/200	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Referred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Subcritished Debenhams w/ Exercised Warrants  Subcritished Debenhams w/ Exercised Warrants  Preferred Stock w/ Warrants	\$125.198,000.00 \$503,000,000.00 \$10,000,000.00 \$15,566,000.00 \$15,973,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$1,000,000.00 \$1,000,000.00	\$0.00 \$10.552.865.91 Redeemed, in full warrants not outstanding \$0.00 \$121.757.200.63 Sold in full warrants not outstanding \$0.00 \$121.757.200.63 Sold in full warrants not outstanding \$0.00 \$114.00.451.22 Resterned, in full warrants not outstanding \$0.00 \$114.00.451.22 Resterned, in full warrants not outstanding \$0.00 \$18.101.553.84 Resterned, in full warrants not outstanding \$0.00 \$2.652.816.96 Sold, in full warrants not outstanding \$0.00 \$2.652.816.96 Redeemed, in full warrants not outstanding \$0.00 \$34.920.429.70 Resterned, in full warrants not outstanding \$0.00 \$35.400.6277.251 Resterned, in full warrants not outstanding \$0.00 \$92.513.070.83 Resterned, in full warrants not outstanding	\$22,500,000,000 \$42,000,000,000 \$115,158,000,000,000 \$114,772,740,000 (\$1,434,659,250 \$110,000,000,000 \$11,568,000,000 \$17,568,000,000 \$17,568,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000	125.198 \$1.000.00 5.736.637 \$20.00 10,000 \$1,000.00 4.000 \$1,000.00 11.568 \$1,000.00 10.361 \$1,73.63 622 \$173.63 15,000.00 \$1.00 8.500 \$1.00 8.500 \$1.00 8.500 \$1.00 8.500 \$1.00	(\$8.554.790.97) (\$514.084.36)	\$2,857,914.52 2,815.007 \$025,000.00 97.541 \$107,399.00 133,475 \$778,000.00 778 \$778,000.00 778 \$310,704.77 516 \$3,358.99 33 \$750,000.00 779,000 \$315,000.00 779,000 \$315,000.00 179,000

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outstand	ding Investment Total Cash Back <sup>2</sup> Investment Status*	Amount (Fee) <sup>4</sup>	Shares Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES. INC.	LITITZ		4/21/201	0			\$200,000,000.00 \$100,000,000.00	200,000 \$1,000.00 100,000 \$1,000.00		
8 11 14	SUSQUEHANNA BANCSHARES. INC. SV FINANCIAL INC.	LITITZ STERLING	PA	1/19/201	1 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00 \$4.721.382.89 Redeemed, in full: warrants not outstanding	W100.000.000	11023002		\$5.269.179.36 3.028.264
12,16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING STERLING SANTA CLARA	L	8/31/201	1 Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00 \$253,929,027.78 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 200
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12/23/200	6 Preferred Stock w Warrants 9	\$235,000,000.00	\$0.00 \$253,929,027.78 Redeemed, In rull; warrants not outstanding	\$235.000.000.00	235.000 \$1.000.00		
14,15,44	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON HORICON	WI	6/16/201 5/8/200	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00 \$17,019,233.91 Redeemed, in full; warrants not outstanding				\$6.820.000.00 354.058
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA GA	9/15/201	1 Preferred Stock w/ Warrants	\$967.870.000.00	\$0.00 \$1,190,614,526,39 Redeemed, in full: warrants outstanding	\$13,644,000.00	13,644,000 \$1.00		\$682,000.00 682,000
8,103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS BOISE	GA ID	7/26/201	Preferred Stock w/ Warrants     Preferred Stock w/ Exercised Warrants     Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00 \$253,122.22 Currently Not Collectible	\$967.870.000.00	967.870 \$1.000.00		
	SYRINGA BANCORP SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE BOISE ROSEMONT	ID	1/31/201	4 8 Preferred Stock w/ Warrants	\$104.823.000.00	\$0.00 \$120.845.170.80 Sold, in full: warrants not outstanding			(\$8,000,000.00)	
	TAYLOR CAPITAL GROUP	ROSEMONT	L	6/19/201	2	3104.023.000.00	30.00 3120.040.170.00 Sold. III tali. Wall alits hot dustalium ti	\$93.659.350.50 (\$1.404.890.26)	104.823 \$893.50	(\$11.163.649.50)	\$9,839,273.00 1,462,647
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	SC	7/18/201 8/28/200	9 Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00 \$11,611,381.34 Redeemed, in full; warrants not outstanding				
8.97.100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	TY	9/8/201	Dreferred Stock w/ Evercised Warrante	\$11.730.000.00	\$0.00 \$690.832.08 Currently Not Collectible	\$9.720.000.00	9.720.000 \$1.00		\$292,000,00 292,000
11	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	THE WOODLANDS WAYZATA	MN	12/13/201	8 Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00 \$378,547,699.45 Redeemed, in full; warrants not outstanding			(\$11,730,000.00)	
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	1.001	40/04/000	0			\$361,172,000,00	361.172 \$1.000.00		\$9,449,980.56 3,199,988
8,11,14	TONB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH	12/23/200	6 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,384,611.11 Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00		\$100,000.00 100
63.97	TENNESSEE COMMERCE BANCORP. INC.	EDANKI IN				\$30,000,000,00	\$0.00 \$3.233.333.33 Currently Not Collectible	\$2,000,000.00	2,000 \$1,000.00	(\$30,000,000,00)	3100,000.00
8,14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN OAK RIDGE OAK RIDGE	TN	1/2//201	2   Referred Stock w/ Exercised Warrants   3	\$3,000,000.00	\$0.00 \$3,331,713.17 Sold, in full; warrants not outstanding			(\$30.000.000.00)	
	ITENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	IN	4/29/201	3			\$298,000.00 \$2,702,000.00	298 \$1,022.11 2,702 \$1,022.11		\$6,588.78 \$19,218.87 20 \$59,741.22 \$124,922.63 130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TEXAS CAPITAL RANCSHARES. INC.	OAK RIDGE DALLAS	TN	5/31/201	9 Preferred Stock w/ Warrants	\$75.000.000.00	\$0.00 \$82.777.816.21 Redeemed. in full: warrants not outstanding	(\$25,000,00)			
	TEXAS CAPITAL BANCSHARES, NC. TEXAS CAPITAL BANCSHARES, NC. TEXAS CAPITAL BANCSHARES, NC.	DALLAS DALLAS DALLAS			9 Preferred Stock w/ Warrants			\$75,000,000.00	75,000 \$1,000.00		\$6,559,066,21 758,086
8.11.14	TEMAS NATUNAL BANCORPORATION INC. TEMAS NATUNAL BANCORPORATION INC. TEMAS NATUNAL BANCORPORATION INC. THE AND COPPORATION	JACKSONVILLE JACKSONVILLE	TX	1/9/200 5/19/201	9 Preferred Stock w/ Exercised Warrants	\$3.981.000.00	\$0.00 \$4.475.307.67 Redeemed, in full: warrants not outstanding	\$3.981.000.00	3.981 \$1.000.00		
8,14,44	THE AND CORPORATION INC.  THE AND CORPORATION	TERRELL	TX	8/7/200	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00 \$23,234,499.98 Redeemed, in full; warrants not outstanding				\$199.000.00 199
12.16	THE AND CORPORATION THE BANCORP, INC.	TERRELL WILMINGTON		8/25/201		\$45,220,000,00	\$0.00 \$52,787,673,44 Redeemed, in full: warrants not outstanding	\$20,000,000.00	20,000 \$1,000.00		\$1,000,000.00 1,000
	THE BANCORP, INC.  THE BANCORP, INC.	WILMINGTON WILMINGTON	DE	3/10/201	0			\$45.220.000.00	45.220 \$1.000.00		\$4,753,984.55 980,203
8	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK MOYOCK	NC	2/6/200	9 Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00 \$1,912,684.00 Sold, in full; warrants not outstanding	\$1.742.850.00	4.021 \$433.44	(\$2 278 150 00)	
11		CRESTVIEW HILLS CRESTVIEW HILLS	KY	2/13/200	9 Preferred Stock w/ Warrants	\$34.000.000.00	\$0.00 \$40.091.342.55 Redeemed. in full: warrants not outstanding	\$17,000,000.00	17,000 \$1,000.00	182.279.150.001	
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	12/22/201	1			\$17,000,000.00	17,000 \$1,000.00 17,000 \$1,000.00		
8.14	THE BARABO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS BARABOO BARABOO	KY WI	1/16/200	Preferred Stock w/ Exercised Warrants	\$20.749.000.00	\$0.00 \$18.023.831.85 Sold, in full: warrants not outstanding				\$2.150.648.55 276.078
	THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	12/10/201	2			\$1,956,900.00 \$11,577,672.70	3,000 \$652.30 17,749 \$652.30	(\$1,043,100.00) (\$6,171,327.30)	\$403.161.92 487 \$455,316.35 550
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT RANK AND TRUST COMPANY	BARABOO BARABOO HARTFORD	WI CT	12/11/201 1/11/201 12/19/200	8 Preferred Stock w/ Warrants	\$5.448.000.00	\$0.00 \$6.902.866.33 Redeemed, in full: warrants not outstanding	(\$135,345,73)			
44	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE ELMBAR AND AND SERVICES	HARTFORD HARTFORD	CT	4/19/201	2	\$9,090,000,00	\$0.00 \$11,795,867.07 Redeemed, in full; warrants not outstanding	\$5,448,000.00	5,448 \$1,000.00		\$792,783.00 175,742
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY	12/19/200 8/25/201	1	35,050,000.00	30.00 \$11,790,807.07 Redeemed, in ruli, warrants not outstanding	\$9,090,000.00	9,090 \$1,000.00		
11	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA DAMARISCOTTA	ME	1/9/200	5 9 Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00 \$29.722.063.78 Redeemed, in full: warrants not outstanding				\$1.486.292.07 151.030
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	8/24/201 3/27/201	1 3			\$12,500,000.00 \$2,500,000.00	12,500 \$1,000.00 2,500 \$1,000.00		
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/8/201	3			\$10,000,000,00	10.000 \$1.000.00		\$389,077.67 226,819
11,36	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS	2/6/200	9 Preferred Stock w/ Warrants 0	\$5,000,000.00	\$0.00 \$5,714,215.56 Redeemed, in full; warrants not outstanding	\$5,000,000,00	5,000 \$1,000.00		
8.11.14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBERIE	HATTIESBURG	MS	5/13/201	5	\$731,000.00	\$0.00 \$813.086.56 Redeemed, in full: warrants not outstanding	\$0,000,000.00	5,000 \$1,000.00		\$302.410.00 54.705
	THE PIRST STATE BANK OF MOBELTIE THE FIRST STATE BANK OF MOBELTIE THE FREEPORT STATE BANK	MOBEETIE MOBEETIE HARPER	TX	4/14/201 2/6/200	9 Preferred Stock w/ Exercised Warrants 0	\$301,000,00		\$731,000.00	731 \$1,000.00		\$37,000.00 37
8,11,14	THE EDEEDORT STATE BANK	HARPER	KS	12/19/201	2		\$0.00 \$379,458.89 Redeemed, in full; warrants not outstanding	\$301,000.00	301 \$1,000,00		\$15,000.00 15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD			9 Preferred Stock w/ Warrants 0	\$3.400.000.000.00	\$0.00 \$4,236,125,671.00 Redeemed, in full: warrants not outstanding	\$3,400,000,000.00	3,400,000 \$1,000.00		
8.14.44		HARTFORD HARTFORD COLUMBIA	CT	3/31/201 9/27/201 5/22/200	Preferred Stock w/ Exercised Warrants	\$15,000,000,00	\$0.00 \$17.580.291.55 Redeemed, in full: warrants not outstanding				\$706,264,559.89 52,093,973
8,14	THE LANDRUM COMPANY THE UTILE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	COLUMBIA	140	0/40/004		\$7,500,000.00	\$0.00 \$9,232,652.17 Sold, in full; warrants not outstanding	\$15.000.000.00	15.000 \$1.000.00		\$750.000.00 750
0,14	THE LITTLE BANK, INCORPORATED  THE LITTLE BANK, INCORPORATED	KINSTON	NC	10/31/201	6 Preferred Stock w/ Exercised Warrants 2	37,300,000.00	\$0.00 \$5,232,032.17 Sold, Illian, wan arts not dustanding	\$7,359,000.00	7,500 \$981.20	(\$141,000.00)	\$371,250.00 375
11	THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC.	KINSTON PITTSBURGH	PA		8 Preferred Stock w/ Warrants	\$7.579.200.000.00	\$0.00 \$8.320.638.950.83 Redeemed. in full: warrants not outstanding	(\$73.590.00)			
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA PA	2/10/201 5/5/201	0			\$7,579,200,000.00	75,792 \$100,000.00		\$320,372,284.16 16,885,192
8,14,44	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES LOS ANGELES	CA	2/20/200	9 Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00 \$6,474,752.14 Redeemed, in full; warrants not outstanding	\$5.450.000.00	5.450 \$1.000.00		\$273,000,00 273
8.14		LOUISVILLE LOUISVILLE	GA GA	1/9/200	9 Preferred Stock w/ Exercised Warrants 3	\$12.000.000.00	\$0.00 \$13.065.246.00 Sold. in full: warrants not outstanding	\$244,225.00	250 \$976.90	(\$5.775.00)	\$4,806.45 5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE		3/11/201				\$11,478,575.00	11,750 \$976.90	(\$5,775.00) (\$271,425.00)	\$571,967.55 595
8.18.21.44	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK LIMERICK	PA PA	2/27/200	9 Preferred Stock w/ Exercised Warrants	\$541.000.00 \$1,505,000.00	\$0.00 \$2.322.183.20 Redeemed, in full: warrants not outstanding	(\$117.228.00)			
	THE VICTORY BANCORP, INC.	LIMERICK						\$2,046,000.00	2,046 \$1,000.00		\$61,000.00 61
8.21	THREE SHORES BANCORPORATION. INC. THREE SHORES BANCORPORATION. INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO ORLANDO	FL	1/23/200 11/8/201 11/9/201	9 Preferred Stock w/ Exercised Warrants 2	\$5.677.000.00	\$0.00 \$6.449.130.64 Sold, in full: warrants not outstanding	\$1.165.528.32 \$3,877,691.40	1.312 \$888.36 4,365 \$888.36	(\$146.471.68)	
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO						\$3,877,691.40 (\$50.432.20)	1.312 \$888.36 4,365 \$888.36	(\$146.471.68) (\$487,308.60)	\$282,284.64 284
	TIB FINANCIAL CORP	NAPLES		12/5/200	8 Preferred Stock w/ Warrants	\$37.000.000.00	\$0.00 \$13.444.359.59 Sold, in full: warrants not outstanding	\$12.119.637.37	12.120 \$1.000.00	(\$24.880.362.63)	\$40,000.00 1.106.389
134	TIB FINANCIAL CORP TIDELANDS BANGSHARES, INC.	MT. PLEASANT	SC	9/30/201	6 Preferred Stock w/ Warrants	\$14,448,000.00	\$0.00 \$10,180,200.33 Sold, in full; warrants not outstanding	\$12.119.637.37 \$8.964.227.00		(\$24.880.362.63) (\$5.463.773.00)	\$40,000,00 1,106,389
8.47.97	TIDELANDS BANCSHARES, INC. TIFTON BANKING COMPANY	MT. PLEASANT TIFTON	SC GA	7/1/201 4/17/200	6 Preferred Stock w/ Exercised Warrants	\$3.800.000.00	\$0.00 \$223.208.00 Exited bankruptcv/Receivership	\$8,984,227.00	14,448 \$621.83		
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON HOQUIAM	GA WA	11/12/201	9 Preferred Stock w/ Exercised Warrants 0 8 Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00 \$18,857,818.52 Sold, in full; warrants not outstanding			(\$3.800.000.00)	
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	11/8/201	2			\$3,290,437.50 \$1,580.962.50	3,815 \$862.50 1,833 \$862.50	(\$524,562.50) (\$252,037.50)	
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/13/201	2			\$9.481.462.50	10.993 \$862.50	(\$1.511.537.50)	
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM HOQUIAM TITONKA	WA	1/11/201 6/11/201	3 Preferred Stock w/ Exercised Warrants			(\$143,528.63)			\$1,301,856.00 370,899
8,11,14	TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA	IA IA	4/3/200	Preferred Stock w/ Exercised Warrants     Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00 \$2,569,490.36 Redeemed, in full; warrants not outstanding	\$2.117.000.00	2.117 \$1.000.00		\$108.000.00 106
8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY KY	2/6/200 9/25/201	9 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00 \$5.210.672.22 Redeemed. in full: warrants not outstanding	\$4,000,000.00	4.000 \$1.000.00		\$200,000.00 200
45	TODD BANCSHARES, INC. TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA VA	9/25/201 12/12/200 9/22/201	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00 \$88,577,166.67 Redeemed, in full; warrants not outstanding	\$76,458,000.00	76,458 \$1,000.00		
0	TOWNERANK	PORTSMOUTH	VA	5/15/201	3	89 200 200 20	\$0.00 \$2.412.702.02 Sold 5.55	2/0.400.007.00	70.400 31.000.00		\$1.500.000.00 554.330
0	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN	TX	1/16/200 2/15/201	9 Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00 \$2,412,702.03 Sold, in full; warrants outstanding	\$500,000.00	3,118 \$160.36	(\$2,618,000.00)	
	TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX	8/6/201	2 5			\$150.000.00	150.000 \$1.00		\$1.570.287.00
8,14,44	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC FRONTENAC	MO	3/27/200 9/22/201	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00 \$4,386,324.64 Redeemed, in full; warrants not outstanding	\$3,700,000.00	3,700 \$1,000.00		\$185,000.00 185
8.14.44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF WALDORF	MD	9/22/201	6 Preferred Stock w/ Exercised Warrants	\$15.540.000.00	\$0.00 \$18.653.115.75 Redeemed, in full: warrants not outstanding	\$15.540.000.00	15.540 \$1.000.00		\$777,000,00
8,14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM	3/27/200	9 Preferred Stock w/ Exercised Warrants 2	\$35,539,000.00	\$0.00 \$34,644,476.74 Sold, in full; warrants not outstanding	\$2,639,379.50	3,518 \$750.25	(\$878,620.50)	\$163,062.90 175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/9/201	2			\$7.038.845.50	9.382 \$750.25	(\$2.343.154.50)	\$1,300,776.05 1,396
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS MEMPHIS	NM NM	8/10/201 9/11/201 4/3/200	2			\$16.984.909.75 (\$266,631.35)	22.639 \$750.25	(\$5.654.090.25)	\$191.948.33 206
8,9,11	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN			\$2,795,000.00	\$0.00 \$2,985,215.11 Redeemed, in full; warrants not outstanding	\$2,795,000,00	2.795 \$1.000.00		
8.11	TRISTATE CAPITAL HOLDINGS, N.C. TRISTATE CAPITAL HOLDINGS, N.C.	PITTSBURGH PITTSBURGH	PA PA	9/26/201	9 Preferred Stock w/ Exercised Warrants 2	\$23.000.000.00	\$0.00 \$28.642.402.33 Redeemed, in full: warrants not outstanding	\$23,000,000.00	23,000 \$1,000.00		\$1,150,000.00 1,150
	The state of the s			, 0/20/201	-1				20,000   \$1,000.00		91,100,000.00   1,100

Footpote	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount 0	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount	Wt Shares
8,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT T	TN 4/3/2009 Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding			-			
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT T	TN 12/22/2009 TN 11/29/2012 TN 1/11/2013					\$5.251.500.00	(\$52.515.00)	02 \$750.00	(\$1.750.500.00)	\$124.665.75	5 13
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON N	IN 1/1/2013 MS 11/21/2008 Preferred Stock w/ Warrants MS 12/9/2009	\$215,000,000.00	\$0.00	\$236,287,500.00 F	Redeemed, in full; warrants not outstanding	\$215.000.000.00	215.00	00 \$1,000.00			_
8.14.44	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON M. BURLINGTON M. BURLINGTON M.		\$12.000.000.00	\$0.00	\$14,075,133,27	Redeemed, in full: warrants not outstanding					\$10.000.000.00	0 1.647.931
			MS 12/30/2009  IA 5/29/2009 Preferred Stock w/ Exercised Warrants  IA 9/1/2011  MN 11/14/2008 Preferred Stock w/ Warrants	\$6.599.000.000.00			Redeemed, in full: warrants not outstanding	\$12,000,000.00	12,00	00 \$1,000.00		\$600,000.00	9 6
	U.S. PANICOPP	MINNEAPOLIS M MINNEAPOLIS M	MN 8/17/2009 MN 7/15/2009 FL 8/7/2009 Preferred Stock w/ Exercised Warrants	<b>V</b> 0,000,000,000				\$6.599.000.000.00	6.599.00	\$1,000.00		\$139.000.000.00	0 32.679.102
8,122	U.S. BANCORP U.S. CENTURY BANK U.S. CENTURY BANK	MININEAFOLIS II	FL 8/7/2009 Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold, in full; warrants not outstanding	\$11.738.143.76	50.23	36 \$233.66	(\$38.497.856.24)	\$586,953,92	
8.14.44	UBT BANCSHARES, INC.  UBT BANCSHARES, INC.	MARYSVILLE H	KS 1/30/2009 Preferred Stock w/ Exercised Warrants KS 8/11/2011	\$8,950,000,00	\$0.00	\$10.634.911.78	Redeemed, in full: warrants not outstanding	\$8,950,000.00	8.95		(\$30,457,030.24)	\$450.000.00	
22,97,141	UCBH HOLDINGS INC.  UCBH HOLDINGS INC.	MARYSVILLE K SAN FRANCISCO C SAN FRANCISCO C	CA 11/14/2008 Preferred Stock w/ Warrants  CA 11/16/2009	\$298,737,000.00	\$0.00	\$7,510,095.07	Currently Not Collectible	\$8.950.000.00	8.90	3 \$1,000.00	(\$298.737.000.00)	\$450.000.00	40
12.16	UMPQUA HOLDINGS CORP.	PORTLAND C	OR 11/14/2008 Preferred Stock w/ Warrants	\$214.181.000.00	\$0.00	\$232.156.554.58	Redeemed, in full: warrants not outstanding						_
8.14.18.44.45	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP. UNION BANK & TRUST COMPANY	PORTLAND C	OR 2/17/2010 OR 3/31/2010	\$3.194.000.00	\$0.00			\$214.181.000.00	214.18	81 \$1.000.00		\$4,500,000.00	0 1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD I	NC 5/1/2009 Preferred Stock w/ Warrants NC 12/18/2009	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding						
8,11,17	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION	OXFORD N ALBUQUERQUE N	NC         9/22/2011           NM         12/29/2009         Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$6.191.000.00	6.19			\$160.000.00	) 160
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE N	NM //25/2012 NM 10/2/2013					\$600,000.00 \$1.579.000.00	1.57	00 \$1,000.00 79 \$1,000.00		\$65,000.00	0 6
12.16.25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN N BOWLING GREEN N	NM 10/2/2013 VA 12/19/2008 Preferred Stock w/ Warrants VA 11/18/2009	\$59.000.000.00	\$0.00	\$62.145.972.22	Redeemed, in full: warrants not outstanding	\$59,000,000.00	59,00	00 \$1,000.00			
8	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	BOWLING GREEN N SAN MATEO C	VA 12/23/2009 CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2004	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding					\$450,000.00	0 211,318
	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO C	CA 9/26/2014					\$3.319.050.00	(\$25.000.00)	00 \$381.50	(\$5.380.950.00)	\$138.607.85	i 435
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH N	MI 1/16/2009 Preferred Stock w/ Warrants MI 6/19/2012	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	\$17,005,300.00	(\$255,079.50) 20,60	00 \$825.50	(\$3,594,700.00)		
11.36	UNITED BANCORP. NC. UNITED BANCORPORATION OF ALABAMA. INC.	TECUMSEH A ATMORE A	MI 7/18/2012 AL 12/23/2008 Preferred Stock w/ Warrants	\$10.300.000.00	\$0.00	\$11.182.763.89	Redeemed, in full: warrants not outstanding			_		\$38,000,00	0 311.492
	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE A	AL 9/3/2010 AL 5/13/2015					\$10,300,000.00	10,30	00 \$1,000.00		\$10,125.00	0 111,258
11.14.15	UNITED BANK CORPORATION UNITED BANK CORPORATION	BARNESVILLE G	GA 5/22/2009 Subordinated Debentures w/ Exercised Warrants GA 7/3/2012	\$14.400.000.00	\$0.00		Redeemed, in full: warrants not outstanding	\$14.400.000.00	14.400.00	00 \$1.00		\$720.000.00	
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G	GA 12/5/2008 Preferred Stock w/ Warrants GA 3/28/2013	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1,516,900.00	1,57				
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE C	GA 3/27/2013 GA 3/28/2013					\$12.587.575.00 \$159.145.525.00	13.07 165.34	78 \$962.50 46 \$962.50	(\$490,425.00)		
	UNITED COMMUNITY BANKS, NC.	BLAIRSVILLE C	GA 49/2013 GA 6/10/2013						(\$1,732,500.00)			\$6,677.00	0 219 906
8.11.44	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA V	VA 1/16/2009 Preferred Stock w/ Exercised Warrants VA 12/15/2010	\$5.658.000.00	\$0.00	\$6,649,963,92	Redeemed, in full: warrants not outstanding	\$3.000.000.00	3.00	00 \$1.000.00		50,011.00	2.3,000
11	UNITED FINANCIAL BANKING COMPANIES, INC.  UNITY BANCORP, INC.	VIENNA V	VA 9/15/2011  NJ 12/5/2008 Preferred Stock w/ Warrants	\$20.649.000.00	\$0.00	\$28.013.814.50	Redeemed, in full: warrants not outstanding	\$2,658,000.00	2,65	58 \$1,000.00		\$283,000.00	) 28'
		CLINTON N	NJ 5/15/2013 NJ 7/3/2013	<b>44.0,000,000</b>	93.00	340,010,014.00		\$10.324.000.00 \$10.325.000.00	10.32	24 \$1,000.00 25 \$1,000.00			
8	UNIT BANCORP, INC. UNIVERSAL BANCORP	CLINTON N BLOOMFIELD III	NJ 7/3/2013 NJ 8/28/2013 IN 5/22/2009 Preferred Stock w/ Exercised Warrants	\$9.900.000.00	\$0.00	\$12 066 668 65	Sold, in full; warrants not outstanding	510.320.000.00	10.32			\$2,707,314.00	0 764,778
	UNIVERSAL BANCORP	BLOOMFIELD II BLOOMFIELD II	N   5/2/2009 Preferred Stock W Exercised Warrans   N   8/8/2013   N   8/12/2013	\$5,500,000.00	30.00	¥12,000,000.05		\$237,527.50 \$9.168.561.50	25 9.65	50 \$950.11 50 \$950.11	(\$12,472.50) (\$481.438.50)	\$476.573.62	
	UNIVERSAL BANCORR	BLOOMEIELD II	BI 0/13/2013	\$11 926 000 00	\$0.00	\$12.040.000.40	Redeemed, in full; warrants not outstanding	ao.108.001.50	(\$94.060.89)	2 asou.11	(3461.438.50)	54/6.5/3.62	490
0,11,10	UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP.	ST. PAUL M. ST. PAUL M. CARDEN CROVE	MN 7/30/2010	φ11,920,000.00	\$0.00	\$2,405,040,07	Performed in full warrants	\$11,926,000.00	11,926,00	00 \$1.00			#
0 11	US METRO BANK US METRO BANK IUWHARRIE CAPITAL CORP	GARDEN GROVE C GARDEN GROVE C ALBEMARLE	CA 2/8/2009 Preferred Stock w/ Exercised Warrants CA 3/2/3/2016 NC 12/2/3/2008 Preferred Stock w/ Exercised Warrants	\$2.861,000,00	\$0.00	\$3,465,216,00	Redeemed, in full: warrants not outstanding	\$2.861.000.00	2.86	81.000.00		\$143.000.00	0 14
0,11	UWHARRIE CAPITAL CORP	ALBEMARLE N	NC 4/3/2013	\$10,000,000.00	\$0.00	\$12,910,040.83 B	veueemeu, iii full; warrants not outstanding	\$7,742,000.00	7,74				
8.11.14	UWHARRE CAPITAL CORP VALLEY COMMERCE BANCORP VALLEY COMMERCE BANCORP	ALBEMARLE N	NC 10/16/2013 CA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$7.700.000.00	\$0.00	\$9.403.400.50	Redeemed, in full: warrants not outstanding	\$2,258,000,00	2.25	58 \$1,000.00 00 \$1,000.00		\$500,000,00	500
8	VALLEY COMMERCE BANCORP VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	VISALIA CONTRACTOR OF PLEASANTON CONTRACTOR OF	CA 3/2/2012  CA 1/9/2009 Preferred Stock w/ Exercised Warrants  CA 10/21/2013	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	4-1		<b>4</b> .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	VALLEY COMMUNITY BANK VALLEY FINANCIAL CORPORATION  VALLEY FINANCIAL CORPORATION	PLEASANTON		\$16.019.000.00				\$2,296,800,00	(\$25.000.00)	) S417.60	(\$3.203.200.00)	\$45.815.25	j 275
11	VALLEY FINANCIAL CORPORATION	ROANOKE \\ ROANOKE \\	VA 12/12/2008 Preferred Stock w/ Warrants VA 11/14/2012	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1,600,000.00	1,60	00 \$1,000.00			_
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE \\ ROANOKE \\	VA 2/20/2013 VA 5/15/2013					\$1,600,000,00 \$1,600,000,00	1.60	00.000.00	)		
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE V	VA 8/14/2013 VA 10/16/2013					\$1,600,000.00 \$9,619,000.00	1,60 9,61				
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.	ROANOKE V SAGINAW N	VA 11/13/2013  MI 12/18/2009 Preferred Stock w/ Exercised Warrants	\$1.300.000.00	\$0.00	\$1.489.774.73	Redeemed, in full: warrants not outstanding	<del>+</del>		<del>+</del>		\$1.547.891.58	8 344.742
11	VALLEY FRANCIAL GROUP, LTD. VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	SAGINAW N	MI 9/22/2011 NJ 11/14/2008 Preferred Stock w/ Warrants NJ 6/3/2009	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$1,300,000.00	1,30	91,000.00		\$65,000.00	) 65
	VALLEY NATIONAL BANCORP	WAYNE N WAYNE N	NJ 6/3/2009 NJ 9/23/2009					\$75,000,000.00 \$125.000.000.00 \$100.000.000.00	75,00 125.00	00 \$1,000.00 00 \$1.000.00			
	VALLEY NATIONAL BANCORP  VALLEY NATIONAL BANCORP	WAYNE N	NJ 9/23/2009 NJ 12/23/2009 NJ 5/24/2010					\$100.000.000.00	100.00	00 \$1.000.00 00 \$1.000.00	-	\$5,421,615.27	7 2,532,542
8,41,44		DALLAS T DALLAS T	NJ 524/2010 TX 8/28/2009 Preferred Stock w/ Exercised Warrants TX 8/25/2011	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3.00	00 \$1,000.00		\$150,000,00	
	VILLAGE BANK AND TRUST FINANCIAL CORP	MIDLOTHIAN )	VA 5/1/2009 Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6.933.870.05	Sold. in full: warrants outstanding	\$5,672,361.44	14,73		(\$9,065,638.56)		+
11	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP. VIRGINIA COMMERCE BANCORP. INC.	MIDLOTHIAN N	VA 11/19/2013 VA 1/6/2014 VA 12/12/2008 Preferred Stock w/ Warrants	\$71,000,000,00	\$0.00	\$118.453.138.89	Redeemed, in full: warrants not outstanding		(\$56,723.61)		1001000100000		+
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON \	VA 12/11/2012 VA 1/31/2014					\$71.000.000.00	71.00	\$1.000.00		\$33,263,000.00	0 2,696,203
8,17		ARLINGTON NEWPORT NEWS NEWPORT NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEW	VA 6/12/2009 Preferred Stock w/ Exercised Warrants VA 8/8/2013	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding	\$325,353,86	E .	33 \$610.42	(\$207 646 14)		
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS V NEWPORT NEWS V RICHARDSON T	VA 8/12/2013					\$2.543.620.14	(\$25,000.00)			\$63.481.25	5 14
8,11,14	VIRGINIA COMPANY BANK VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON T	VA 9/12/2013 TX 4/24/2009 Preferred Stock w/ Exercised Warrants TX 12/28/2012	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	\$787.500.00		88 \$1,000.00			_
	VISION BANK - TEXAS	RICHARDSON T	TV 7/10/2012	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$712.500.00	71	13 \$1.000.00	)	\$75.000.00	
8.14.45	VIST FINANCIAL CORP. W.T.B. FINANCIAL CORPORATION	WYOMISSING F WYOMISSING F SPOKANE V	PA 12/19/2008 Preferred Stock w/ Warrants PA 8/1/2012 WA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$131,236,874,33	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,00	00 \$1,000.00	1	\$1,189,813.00	0 367,984
	W.T.B. FINANCIAL CORPORATION	SPOKANE V		\$12,000,000.00	\$0.00	\$131,236,874,33 F	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$110.000.000.00	110.00	00 \$1.000.00		\$5.500.000.00	0 5.500
0,11,1/	WACHUSETT FRANCIAL SERVICES, INC. WACHUSETT FRANCIAL SERVICES, INC. WACHUSETT FRANCIAL SERVICES, INC.	CLINTON IN CLINTON IN	WA 9/15/2011 MA 12/11/2009 Preferred Stock w/ Exercised Warrants MA 4/4/2012 MA 1/30/2013	\$12,000,000.00	\$0.00	\$14,731,826.23	veueerried, in ruii; warrants not outstanding	\$3,000,000.00 \$4,000,000.00	3,00				+
44	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON N		#00 000 000 OC	60.00	800 E00 044 ::	Dedocated in full warrants and an inter-	\$4,000,000.00 \$5.000.000.00	5.00			\$478.000.00	0 47
11	WACHUSETT FINANCIAL SERVICES, INC. WARNIYINGHT BANK A TRUST COMPANY WARNIYINGHT BANK A TRUST COMPANY WARNIYINGHT BANK A TRUST COMPANY	BOSTON N	MA 4/23/2014 MA 12/19/2008 Preferred Stock w/ Warrants MA 11/24/2009	\$22.000.000.00	\$0.00	\$23.592.311.11	Redeemed, in full: warrants not outstanding	\$22,000,000.00	22,00	00 \$1,000.00		Ar	00000
	WASHINGTON BANKING COMPANY	OAK HARBOR V	WA 1/16/2009 Preferred Stock w/ Warrants	\$26.380.000.00	\$0.00	\$30.628.344.45	Redeemed, in full: warrants not outstanding			#==		\$568,700.00	0 390,071
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR V	WA 1/12/2011 WA 3/2/2011					\$26.380.000.00	26.38	80 \$1.000.00		\$1,625,000.00	0 246,082
11	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE V	WA 11/14/2008 Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	\$200,000,000,00	200.00	00 \$1,000.00			_
8,18,21,44	WASHINGTON FEDERAL. INC. WASHINGTONFIRST BANKSHARES, INC.	SEATTLE V RESTON N	WA 3/15/2010 VA 1/30/2009 Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding			_		\$15.388.874.07	7 1.707.456
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON V	VA 10/30/2009 VA 8/4/2011					\$13.475.000.00	13.47	75 \$1,000.00		\$332,000,00	0 32
8.17	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA V WAUKESHA V	WI 6/28/2009 Preferred Stock w/ Exercised Warrants WI 2/8/2013	\$5.625.000.00	\$0.00	\$6.398.893.44	Sold, in full: warrants not outstanding	\$4,831,002.80	5.2	12 \$926.90		\$18,644.66	6 1
	WAUKESHA BANKSHARES, INC.	WAUKESHA V	WI 2/7/2013 WI 2/8/2013					\$92,690.00 \$290.119.70	10	00 \$926.90 13 \$926.90	(\$7,310.00)	\$147,194.69	
	WAUKESHA BANKSHARES, INC.	WAUKESHA V WATERBURY C	WI 3/26/2013 CT 11/21/2008 Preferred Stock w/ Warrants		60.00	\$457,333,286.51 F	Redeemed, in full; warrants not outstanding		(\$52.138.13)				+
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 11/21/2008 Preferred Stock w/ Warrants	\$400.000.000.00									
11	WEBSTER FINANCIAL CORPORATION	WATERBURY C WATERBURY C WATERBURY C WATERBURY C WATERBURY C	CT 11/21/2008 Preferred Stock w/ Warrants CT 3/3/2010 CT 10/13/2010	\$400,000,000.00	\$0.00	\$457,333,286.51	Redecined, in run, warrants not outstanding	\$100,000,000.00 \$100,000,000.00	100,00	00 \$1,000.00 00 \$1,000.00			

MELLANDOLS CO.   MARKET CO.			
MILESTAND ACCOUNTY   March	000.00		
MEDIANCO NC		\$840.374.891.73	1 73 110 261
MESSAGE   March   Ma			
MINISTRA (AND AND PROPERTY)   MARKED AND PROPERTY AND	000.00		
11   DEST BACKGOOGLATCH R.C.   VIST DE MONES   M.	,000.00	\$950,000,00	0.00 439
WIST AMSCRAFTORN ACCOUNTS   S.   6000001   S.   60000001   S.   600000001   S.   60000001   S.   600000001   S.   600000001   S.   60000000001   S.   600000001   S.   600000000001   S.   600000000000000000000000000000000000		\$350,000.00	7.00
MIST BANCEPPORATOR   6   MIST BANCEPPORATOR   6   MIST BANCE SPECIAL   6   MIST BANCEPPORATOR	000.00		
The Control of Contr	000.00	\$700,000.00	0.00 474
METABRICA BANCORPORATION		\$100,000.00	2.00
METAMERICA BANCOPERATION	000.00		
METAMERICA AMPOCROPATION			
WESTERN ALMACE BANCOPPORATION	.00.00	\$878,256.00	5.00 246
MOSTERN ALLANGE RANCOPPORATION		3876,200.00	240
MS_VESTERN ALLANGE BANCSPARTERS   MS_VESTERN ALLANGE BANCSPARTERS   MS_VESTERN BLANCE BANCSPARTER	200.00		_
STT   WESTERN COMMUNIT BANCEDWEEN NC.   PALM DESERT   CA   12/20/2008   Patiented Stock or Exercised Warrants   ST,200,000.0.   \$50.0   \$50.	.00.00	6445 000 00	0.00 787
WESTERN LADIG BANCSHARES NC		\$415.000.00	J.UU /6/
A   MANAGUITH   1, 12/2/2009   Pedered Block of Exercised Warrans   58,865,000   50,00   \$1,003,910   504, in full warrant not odetendring   1, 17   59,000	(67 000 000 00)		
WESTERN LLANGE BANC-SHARES N.C.	(\$7,290,000.00)	-	
WESTERN LLNGS BANGSHARS. NC.			
WESTERN LINDOS BANCS-WARES NC.   MOMACUTH   K.   119/2012   19.305   988.66	6040 40 (600 475 00)		_
		\$335.417.06	
STR   WESTERN RESERVE BANCORP NC.   MEDNA   OH   5152009   Pedemed Block will precised Warrants   STR. 200,000   Str. 20,000	\$938.67 (\$631,984.63)	\$335,417.06	7.06
WESTERN RESIDENCE BANCORP NC.   MEDNA			
8 WHITE RAVES BARKS CAMPANY FATETY LE AR 2200000 Pedered Book w Exercised Warrants 154,800,000 500 \$20275,97.10 Sols, in fail, warrants not outstanding 1 1,000 \$1,			
WHITE RURE ABASSHARES COMPANY	,000.00	\$235,000.00	3.00
WHITE PINCE PARKSHARES COMPANY			
WHITE PRIVE BANKS (AMERICAN COPPORATION   FATTIFULE   AR 9,9920016   1,9920000   1,99200000   1,992000000   1,992000000   1,9920000000   1,992000000000000000000000			
WHITNEY HOLDING CORPORATION   NEW ORLEANS   LA 12/19/2008   Performed Block will Warrants   \$00,000,000.00   \$0.00   \$540,73,333.33   Residement, in Resuments on outstanding   \$00,000,000.00   \$100,000   \$10	.063.21 \$979.755.00	\$1.002.535.38	5.38
WHINTEY HIGURES CORPORATION   NEW ORLEANS   A 692011   S00,000,000,000   S00,000   S			
11   WILMIGTON TRUST CORPORATION   MET BANK CORPORATION   WILMIGTON   DE   12/12/2006   Perferred Stock wil Warranse   5330000,000   500   599 (20.8333   Resement, in life warrants outstanding   53000,000   5			
WILMINGTON TRUST CORPORATION   WILMINGTON   DE   5132001	,000.00	\$6,900,000.00	0.00 2,631
Wilder   W			
WILSHIE BANCORP INC.   LOS ANGELES   CA 49/2012   S69,86694 S (879,700.42) E (198 S (94),570 S (198 S (19	.000.00		
MUNICIPATION   LAKE FOREST   L. 12/2020   MUNICIPATION   MUNICIPATI			
11   Whitest Pranched, Corporation   LAKE FOREST   L. 12/19/2008   Pentend Stock will Warrants   S20,000,000,00   S30,704.70.81   Researcd, in life warrants not outstanding   S20,000,000,00   S30,704.70.81   Researcd, in life warrants not outstanding   S20,000,000,00   S30,000,000,00   S30,000,000,000,000,000,00   S30,000,000,000,000,000,000,000,000,000,	\$943.51 (\$3,511,305.42)		
WINTRUST FRANCIAL CORPORATION		\$760.000.00	0.00 949
WINTERST FRANCIAL CORPORATION   LAKE POREST   K. 2142011			
B.14   WORTHINGTOR FRANCUL HOLDNISS, NC.	,000.00		
WORTHWINCTON FRANCUL HOLDINGS, NC.		\$25,600,564.15	4.15 1,643
WORTHWINCTON PRANCIAL HICKDRISS, NC.   HARTSYLLE   AL 7260003			
WISTS FRANCIAL CORPORATION	\$861.71 (\$376.148.80)	\$90.940.00	0.00
WISSE FINANCIAL CORPORATION			
WISSTSTRANCIAL CORPORATION			
YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION ELKIN NC 1/16/2003 Preferred Stock w/ Warrants \$36,000,000.00 \$0.00 \$52,383,419.85 Sold, in full; warrants not outstanding	\$915.11 (\$4.467.336.25)		
		\$1.800.000.00	0.00 179
VADKIN VALLEY FINANCIAL CORPORATION / VADKIN FINANCIAL CORPORATION FI KIN NC 7/24/2009 \$13.312.000.00			
YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION         ELKIN         INC         9/18/2012         \$885.201         49.312         \$885.201	\$895.30 (\$5.162.944.00)		
YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION ELKIN NC 6/10/2013		\$55.677.00	7.00 91
YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION ELKIN NC 6/11/2013		\$20,000.00	0.00 128
8,14,45 YORK TRADITIONS BANK YORK PA 4/24/2009 Preferred Stock w/ Exercised Warrants \$4,871,000.00 \$0.00 \$5,705,022.14 Redeemed, in full; warrants not outstanding			
YORK TRADITIONS BANK YORK PA 7/14/2011 \$4.871,000.00 4.871 \$1,000.00	.000.00	\$244,000,00	0.00
11 ZIONS BANCORPORATION SALT LAKE CITY UT 11/1/4/2008 Preferred Stock w/ Warrants \$1,400,000,000,000 \$0,00 \$1,661,027,529,62 Redeemed. in full: warrants not outstanding			
ZIONS BANCORPORATION SALT LAKE CITY UT 328/2012 \$700,000,000.00 700,000 \$1,000.00			
ZIONS BANCORPORATION SALT LAKE CITY UT 928/2012 \$700,000,000.00 700,000 \$1,000.00 \$1,0	,000.00		
ZIONS BANCORPORATION SALT LAKE CITY UT 12/52012		\$7,666,418.51	
TOTALS \$204,894,726,320.00 \$44,536,331.76 \$26,759,494,898,10 \$199,665,893,791.99 \$38,027,658.19	(\$5,184,306,196.39) \$6,910,518,810.00	\$8,069,707,497.60	7.60

otnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

Footnote	Footnote Description
	21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
	22 As of the date of this report, this institution is in bankruptcy proceedings.
	23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
	24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
	25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
	26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
	27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
	28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
	29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average

Footnote	Footnote Description
	On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
33	On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
34	On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
36	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.  Therefore this disposition amount does not represent cash proceeds to Treasury.
38	On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40	On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

Footnote Footnote	Description
Preferred	11, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the he agreement between Treasury and BMO entered into on 05/16/2011.
	nt pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the siness Lending Fund.
	nt pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection astitution's participation in the Small Business Lending Fund.
	2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Asurance Corporation (FDIC) was named Receiver.
47 On 11/12/ Receiver.	/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Insurance Corporation (FDIC) was named Receiver.
	2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance on (FDIC) was named Receiver.
	2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit corporation (FDIC) was named Receiver.
51 On 7/15/2 Receiver.	2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which I the Federal Deposit Insurance Corporation (FDIC) as receiver.
	/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
company	It of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, red company and the acquiror entered into on 9/16/2011.
	2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, pointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	nt pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending ich occurred at a later date.
	/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	It of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.

Footnote Footnote Description	
59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.	on
60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.	
61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.	
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents	
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institution and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.	ons,
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.	ject
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, acquired company and the acquiror entered into on 7/19/2012.	
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.	nacle
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.	су
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.	

Footnote Footnote Description
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.

note	Footnote Description
	38 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
3	39 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
ξ	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
ę	91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was name Receiver.
Ş	92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
ę	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
Ś	On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury solution the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
Ę	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
Ś	On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
9	P7 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financ stability/reports/Pages/Monthly-Report-to-Congress.aspx.
Ş	On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
ç	99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
10	On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
10	O1 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of a agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
10	On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.

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potnote Footnote Description	
103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issue Treasury by Alaska Pacific Bancshares, Inc.	d to
105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.	< to
106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to secur purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.	ities
107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to who Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2	
108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirme Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).	•d
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/20 with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund L.P., JCSD Partners, LP, and PRB Investors, LP.	date
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.	
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.	to
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Ba New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.	ink of
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.	
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, date of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as o 10/16/2014.	
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.	
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Fr 10/17/2014.	iday,
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.	

Footnote	Footnote Description
118	On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119	On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120	As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121	On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122	2 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123	On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124	On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
125	On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127	On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131	On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132	Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of \$150,000 from Sonoma Valley Bancorp on 6/15/2016.

Footnote	
	133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
	134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
	135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
	136 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
	137 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
	138 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
	139 On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
	140 On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
	141 On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
	142 On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
	143 On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
	144 On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
	145 On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
	146 Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.

# CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

- 2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.
- 3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.
- 4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.
- 5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.
- 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.
- $\ensuremath{\mathsf{7/}}$  Amount represents the gross proceeds to Treasury.

## COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, and flefining, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

										Canital R	Panayment /	Disposition / A	Auction	
Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
26	Alternatives Federal Credit Union	Ithaca	NY		Subordinated Debentures		\$2,234,000.00	\$0.00	\$2,334,902.34 Sold, in full					
	Alternatives Federal Credit Union	Ithaca	NY	12/27/2016						\$2,055,280.00		2,234,000	\$0.92	(\$178,720.00)
8	American Bancorp of Illinois, Inc.	Oak Brook	IL.		Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96 Redeemed, in Full					
0	American Bancorp of Illinois, Inc.	Oak Brook	IL.	3/1/2017			\$2 F00 000 00	<b>60.00</b>	\$0.000.077.77 Dadamad in Full	\$5,457,000.00		5,457,000	\$1.00	
0	Atlantic City Federal Credit Union Atlantic City Federal Credit Union	Lander Lander	WY	9/26/2012	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full	\$2,500,000.00		2,500,000	\$1.00	
8	Bainbridge Bancshares, Inc.	Bainbridge	GA		Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full	\$2,500,000.00		2,300,000	\$1.00	
	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014			ψ0,072,000.00	Ç0.00	φο,οπο,οστ.οσ ποσοποσ, πττ απ	\$2,372,000.00		2,372	\$1,000.00	
	Bainbridge Bancshares, Inc.		GA	1/7/2015						\$1,000,000.00		1,000	\$1,000.00	
8	Bancorp of Okolona, Inc.	Okolona	MS		Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full					
	Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013						\$3,297,000.00		3,297,000	\$1.00	
3,4,14	BancPlus Corporation		MS		Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22 Sold, in full				_	
0.44	BancPlus Corporation		MS	10/18/2016	D ( 10) 1		AF 050 000 00	40.00	As 505 500 04 D 1 1 1 5 H	\$75,250,020.00		80,914	\$930.00	(\$5,663,980.00)
8,11	BankAsiana BankAsiana	Palisades Park Palisades Park		10/1/2013	Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full	\$5,250,000.00		5,250	\$1,000.00	
0		Bronx	NV		Subardinated Debentures		\$502,000.00	\$0.00	\$553,566.56 Redeemed, in Full	\$3,230,000.00		5,250	\$1,000.00	
0	Bethex Federal Credit Union  Bethex Federal Credit Union		NY	11/18/2015	Subordinated Debentures		\$302,000.00	30.00	\$353,500.50 Redeemed, in ruii	\$502,000.00		502,000	\$1.00	
8	Border Federal Credit Union		TX		Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full	ΨουΣ,ουσ.σο		002,000	\$1.00	
	Border Federal Credit Union	Del Rio	TX	10/15/2014			., ., .,			\$3,260,000.00		3,260,000	\$1.00	
8	Brewery Credit Union	Milwaukee	WI		Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full					
	Brewery Credit Union	Milwaukee	WI	10/3/2012						\$1,096,000.00		1,096,000	\$1.00	
27	Brooklyn Cooperative Federal Credit Union		NY	9/30/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00 Sold, in full	_				
	Brooklyn Cooperative Federal Credit Union		NY	12/27/2016						\$280,000.00		300,000	\$0.93	(\$20,000.00)
8.10	Buffalo Cooperative Federal Credit Union		NY		Subordinated Debentures		\$145,000.00	\$145,000.00	\$21,435.83 Full investment outstanding					
0,10	Butte Federal Credit Union Butte Federal Credit Union	Biggs	CA	12/31/2014	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full	\$1,000,000.00		1,000,000	\$1.00	
8	Carter Federal Credit Union	Biggs Springhill	LA		Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,178,350.00 Redeemed, in part	\$1,000,000.00		1,000,000	\$1.00	
O .	Carter Federal Credit Union	Springhill	LA	2/6/2013	Outor directed Dependings		ψ0,300,000.00	\$5,000,000.00	\$5,170,550.00 Redecited, in part	\$2,500,000.00		2,500,000	\$1.00	
3.6	Carver Bancorp, Inc	New York	NY		Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41 Full investment outstanding	4-1000100000			¥.1.0.0	
20	CFBanc Corporation	Washington	DC	9/17/2010	Preferred Stock	¥.5(654)555.55	\$5,781,000.00	\$0.00	\$6,273,348.50 Sold, in full					
	CFBanc Corporation	Washington	DC	12/20/2016						\$5,549,760.00		5,781	\$960.00	(\$231,240.00)
3,5,8,33	Citizens Bancshares Corporation	Atlanta	GA		Preferred Stock	\$7,462,000.00		\$0.00	\$13,305,408.94 Sold, in full					
	Citizens Bancshares Corporation		GA	9/17/2010			\$4,379,000.00							
	Citizens Bancshares Corporation	Atlanta	GA	12/30/2016						\$4,227,049.00		4,379	\$965.30	(\$151,951.00)
2.42	Citizens Bancshares Corporation	Atlanta	GA	10/4/2017		\$54 COO OOO OO		60.00	\$57.000 400.00 C-ld i- 6.4	\$7,462,000.00		7,462	\$1,000.00	
3,12	Community Bancshares of Mississippi, Inc.	Brandon Brandon	MS MS	10/11/2016	Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00 Sold, in full	\$50,778,000.00		54,600	\$930.00	(\$3,822,000.00)
3.4	Community Bancshares of Mississippi, Inc.  Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00	\$578,775.56 Full investment outstanding	\$30,778,000.00		34,000	\$930.00	(\$3,622,000.00)
0,1	Community First Guam Federal Credit Union	Hagatna	GU		Subordinated Debentures	\$1,7-17,000.00	\$2,650,000.00	\$2,650,000.00	\$391,758.33 Full investment outstanding					
21	Community Plus Federal Credit Union	Rantoul	IL		Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00 Sold, in full					
	Community Plus Federal Credit Union	Rantoul	IL	12/20/2016			-			\$415,000.00		450,000	\$0.92	(\$35,000.00)
	Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$413,785.50 Full investment outstanding					
34	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,172,484.56 Sold, in part					
	D.C. Federal Credit Union	Washington	DC	12/30/2016						\$970,900.00		1,022,000	\$0.95	(\$51,100.00)
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010	Subordinated Debentures		\$7,000.00	\$7,000.00	\$1,032.89 Full investment outstanding					
0	Episcopal Community Federal Credit Union	Los Angeles	VA		Subordinated Debentures		\$100,000.00	\$100,000.00	\$14,755.56 Full investment outstanding					
0	Fairfax County Federal Credit Union Fairfax County Federal Credit Union	Fairfax Fairfax	VA VA	9/13/2017	Subordinated Debentures		\$8,044,000.00	\$0.00	\$9,165,244.22 Redeemed, in Full	\$8,044,000.00		8,044,000	\$1.00	
8	Faith Based Federal Credit Union	Oceanside	CA		Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full	\$0,044,000.00		0,044,000	\$1.00	
-	Faith Based Federal Credit Union	Oceanside	CA	8/19/2015						\$30,000.00		30,000	\$1.00	
8	Fidelis Federal Credit Union	New York	NY		Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full	,				
	Fidelis Federal Credit Union	New York	NY	10/14/2015						\$14,000.00		14,000	\$1.00	
3	First American International Corp.	Brooklyn	NY		Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$2,567,975.79 Full investment outstanding					
3,8	First Choice Bank	Cerritos	CA		Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 Redeemed, in Full					
2.0	First Choice Bank	Cerritos	CA	5/1/2013	Coloradia at ad Dala autor	\$7.07F.000.00		60.00	\$0.000.440.50 Redeemed in E. "	\$5,146,000.00		5,146	\$1,000.00	
3,8	First Eagle Bancshares, Inc.	Hanover Park	III.		Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full	\$7.07E.000.00		7 075 000	\$1.00	
8	First Eagle Bancshares, Inc. First Legacy Community Credit Union	Hanover Park Charlotte	NC.	3/25/2016	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full	\$7,875,000.00		7,875,000	\$1.00	
	First Legacy Community Credit Union	Charlotte	NC	4/2/2014	Cabo, alliated Depolitures		ψ1,000,000.00	\$0.00	\$1,575,100.07   Nedestried, III I dil	\$1,000,000.00		1,000,000	\$1.00	
3.8	First M&F Corporation	Kosciusko	MS		Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	\$1,000,000.00		1,000,000	<b>\$1.00</b>	
.,	First M&F Corporation	Kosciusko	MS	8/30/2013		455,555,500.00		\$6.66		\$30,000,000.00		30,000	\$1,000.00	
3,17	First Vernon Bancshares, Inc.	Vernon	AL		Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06 Sold, in full					
	First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016						\$5,745,400.00		6,245	\$920.00	(\$499,600.00)
8	Freedom First Federal Credit Union		VA		Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full					
_	Freedom First Federal Credit Union		VA	6/12/2013						\$9,278,000.00		9,278,000	\$1.00	
8	Gateway Community Federal Credit Union		MT	9/24/2010	Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full	64 CE7 OOC OO		4.057.000	64.00	
20	Gateway Community Federal Credit Union		MT	10/17/2012			\$200,000,00	60.00	\$316,666,67 Sold, in full	\$1,657,000.00		1,657,000	\$1.00	
40	Genesee Co-op Federal Credit Union		NY		Subordinated Debentures		\$300,000.00	\$0.00	\$510,000.07   S0IU, III IUII	\$279,000.00		300,000	\$0.93	(\$21,000.00)
8	Genesee Co-op Federal Credit Union Greater Kinston Credit Union	Kinston	NC.	9/29/2010	Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44 Redeemed, in Full	φ213,000.00		300,000	φυ.93	(921,000.00)
	Greater Kinston Credit Union	Kinston	NC	4/10/2012	Cocciditated Deportures		4330,000.00	\$0.00	4000,714.44 Ittoubbilliou, III I III	\$350,000.00		350,000	\$1.00	
3,8	Guaranty Capital Corporation		MS	7/30/2010	Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33 Redeemed, in Full	4000,000		,	Ţ00	
	Guaranty Capital Corporation		MS	12/21/2016		. ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$14,000,000.00		14,000,000	\$1.00	
8	Hill District Federal Credit Union		PA	9/29/2010	Subordinated Debentures		\$100,000.00	\$0.00	\$113,650.00 Redeemed, in Full					
	Hill District Federal Credit Union	Pittsburgh	PA	7/26/2017						\$100,000.00		100,000	\$1.00	
0.10	Hope Federal Credit Union	Jackson	MS		Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$669,964.44 Full investment outstanding					
3,4,8	IBC Bancorp, Inc.	Chicago	IIL	9/10/2010	Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$0.00	\$9,982,706.07 Redeemed, in Full					

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup> Exc	change From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee)	Shares		(Realized Loss) / (Write-off) Gain
	IBC Bancorp, Inc.	Chicago	IL	4/4/2018		_				\$8,086,000.00		8,086,000	\$1.00	
3,35	IBW Financial Corporation	Washington	DC		Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00 Sold, in full					(2222222
_	IBW Financial Corporation	Washington	DC	12/30/2016			*******			\$5,610,000.00		6,000	\$935.00	(\$390,000.00)
8	Independent Employers Group Federal Credit Union	Hilo	HI		Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70 Redeemed, in Full	*****		000 000	84.00	
0	Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015	Cohardinated Dahastons		\$2.454.000.00	<b>\$0.00</b>	\$2.750.000.07   Dadad in Fell	\$698,000.00		698,000	\$1.00	
8	Kilmichael Bancorp, Inc.	Kilmichael	MS		Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07 Redeemed, in Full	60 4E4 000 00		2.454.000	64.00	
2.0	Kilmichael Bancorp, Inc.	Kilmichael Oxford	MS	11/2/2016	Desferred Ctrali	\$4,551,000.00		\$0.00	\$5.035.934.33 Redeemed, in Full	\$3,154,000.00		3,154,000	\$1.00	
3,0	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016	Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33 Redeemed, in Full	\$4,551,000.00		4,551	\$1,000.00	
0	Lafayette Bancorp, Inc.	Liberty	TV	9/24/2010	Subordinated Debentures		\$435,000.00	\$0.00	\$481,433.83 Redeemed, in Full	\$4,551,000.00		4,001	\$1,000.00	
0	Liberty County Teachers Federal Credit Union		TV	4/2/2014	Subordinated Debentures		\$435,000.00	\$0.00	\$461,433.63 Redeemed, in Full	\$87,000.00		87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TV											
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014						\$87,000.00 \$87,000.00		87,000 87,000	\$1.00 \$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015										
	Liberty County Teachers Federal Credit Union	Liberty	TX	1/11/2017						\$87,000.00		87,000	\$1.00	
0.4.00	Liberty County Teachers Federal Credit Union	Liberty	1X	2/7/2018	D ( 10) 1	\$5,645,000.00	<b>\$5,000,000,00</b>	00.00	\$40.00E.0E4.00   D.11 : 7	\$87,000.00		87,000	\$1.00	
3,4,22	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010	Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33 Sold, in full	\$40 F04 C00 00		44.004	6004.50	(6740 077 00)
20	Liberty Financial Services, Inc.		LA NY	12/20/2016	Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55 Sold, in full	\$10,591,623.00		11,334	\$934.50	(\$742,377.00)
30	Lower East Side People's Federal Credit Union  Lower East Side People's Federal Credit Union	New York New York	NY.	12/30/2016	Subordinated Debentures		\$696,000.00	\$0.00	\$939,007.55   Soid, III IUII	\$827,118.22		898,000	\$0.92	(\$70,881.78)
2.22	Lower East Side People's Pederal Credit Onlon	Durham	NC		Desferred Ctests	\$11,735,000.00		\$0.00	\$10,874,433.34 Sold, in full	\$027,110.22		898,000	\$0.92	(\$70,081.78)
3,23	M&F Bancorp, Inc.		NC		Preferred Stock	\$11,735,000.00		\$0.00	\$10,674,433.34   Soid, In Iuli	en 200 000 00		44 705	6000.00	(\$2,347,000.00)
250	M&F Bancorp, Inc.	Durham	INC.	12/20/2016	Desferred Ctests	\$5,500,000,00		<b>\$0.00</b>	\$44.775.007.00 Dadamad in Euli	\$9,388,000.00		11,735	\$800.00	(\$2,347,000.00)
3,5,8	Mission Valley Bancorp	Sun Valley	CA	9/24/2010	Preferred Stock	\$5,500,000.00	\$4,836,000.00	\$0.00	\$11,775,627.99 Redeemed, in Full					
	Mission Valley Bancorp	Sun Valley	CA				\$4,636,000.00			640 000 000 00		40.000	\$2,000.00	
	Mission Valley Bancorp	Sun Valley	NV	8/23/2017	Cohardinated Dahari		#000 005 TT	#000 000 CT	644 020 04 Full:	\$10,336,000.00		10,336	φ2,000.00	
	Neighborhood Trust Federal Credit Union	New York	NY		Subordinated Debentures		\$283,000.00	\$283,000.00	\$41,838.01 Full investment outstanding					
	North Side Community Federal Credit Union	Chicago	IL CA		Subordinated Debentures		\$325,000.00	\$325,000.00	\$47,955.56 Full investment outstanding					
	Northeast Community Federal Credit Union	San Francisco	CA		Subordinated Debentures		\$350,000.00	\$350,000.00	\$51,741.67 Full investment outstanding					
0.04	Opportunities Credit Union	Burlington	VI		Subordinated Debentures	\$3,000,000,00	\$1,091,000.00	\$1,091,000.00	\$160,983.11 Full investment outstanding					
3,24	PGB Holdings, Inc.	Chicago	IL	8/13/2010	Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28 Sold, in full	<b>6</b> 0.040.000		0.005	****	(000,000,00)
	PGB Holdings, Inc.	Chicago	IL	12/20/2016	0.1 5 4 10.1 4		A450	A	040445050 044144	\$2,940,000.00		3,000	\$980.00	(\$60,000.00)
30	Phenix Pride Federal Credit Union	Phenix City	AL		Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50 Sold, in full	0440		450		
	Phenix Pride Federal Credit Union	Phenix City	AL	12/27/2016						\$142,000.00		153,000	\$0.93	(\$11,000.00)
3,7	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010	Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 Sold, in full					
	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013						\$79,900.00		6,784,000	\$0.01	(\$6,704,100.00)
8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI		Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50 Redeemed, in Full					
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015						\$273,000.00		273,000	\$1.00	
3,8	PSB Financial Corporation	Many	LA		Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full					
	PSB Financial Corporation	Many	LA	12/28/2012						\$9,734,000.00		9,734	\$1,000.00	
8,16	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22 Sold, in full					
	Pyramid Federal Credit Union	Tucson	AZ	3/9/2016						\$1,500,000.00		1,500,000	\$1.00	
	Pyramid Federal Credit Union	Tucson	AZ	11/22/2016						\$930,000.00		1,000,000	\$0.93	(\$70,000.00)
8	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010	Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83 Redeemed, in Full					
	Renaissance Community Development Credit Union	Somerset	NJ	8/2/2017						\$31,000.00		31,000	\$1.00	
37	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010	Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78 Sold, in full					
	Santa Cruz Community Credit Union	Santa Cruz	CA	1/10/2017						\$2,607,416.00		2,828,000	\$0.92	(\$220,584.00)
3,8	Security Capital Corporation	Batesville	MS	9/29/2010	Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99 Redeemed, in Full					
	Security Capital Corporation	Batesville	MS	9/9/2015						\$9,250,000.00		9,250	\$1,000.00	
	Security Capital Corporation	Batesville	MS	3/23/2016						\$3,000,000.00		3,000	\$1,000.00	
	Security Capital Corporation	Batesville	MS	5/27/2016						\$5,660,000.00		5,660	\$1,000.00	
3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010	Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11 Sold, in full					
	Security Federal Corporation	Aiken	SC	10/31/2016						\$21,340,000.00		22,000	\$970.00	(\$660,000.00)
31	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010	Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00 Sold, in full					
	Shreveport Federal Credit Union	Shreveport	LA	12/27/2016						\$2,434,320.00		2,646,000	\$0.92	(\$211,680.00)
3,4,18	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010	Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89 Sold, in full					
	Southern Bancorp, Inc.	Arkadelphia	AR	11/29/2016						\$31,434,000.00		33,800	\$930.00	(\$2,366,000.00)
25	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010	Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70 Sold, in full					
	Southern Chautauqua Federal Credit Union	Lakewood	NY	12/20/2016						\$1,589,370.00		1,709,000	\$0.93	(\$119,630.00)
8	Southside Credit Union	San Antonio	TX	9/29/2010	Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full					
	Southside Credit Union	San Antonio	TX	10/30/2013						\$1,100,000.00		1,100,000	\$1.00	
3,13	State Capital Corporation	Greenwood	MS	9/29/2010	Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00 Sold, in full					
	State Capital Corporation	Greenwood	MS	10/11/2016						\$14,750,000.00		15,750	\$936.51	(\$1,000,000.00)
3,4,19	The First Bancshares, Inc.		MS		Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61 Sold, in full					
	The First Bancshares, Inc.		MS	12/6/2016						\$15,925,000.00		17,123	\$930.04	(\$1,198,000.00)
8	The Magnolia State Corporation	Bay Springs	MS	9/29/2010	Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53 Redeemed, in Full					
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014						\$3,700,000.00		3,700,000	\$1.00	
	The Magnolia State Corporation	Bay Springs	MS	5/24/2017						\$4,222,000.00		4,222,000	\$1.00	
29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	9/24/2010	Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50 Sold, in full					
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	12/27/2016						\$71,205.00		75,000	\$0.95	(\$3,795.00)
38	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010	Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66 Sold, in full					
	Tongass Federal Credit Union	Ketchikan	AK	1/24/2017						\$1,552,000.00		1,600,000	\$0.97	(\$48,000.00)
3	Tri-State Bank of Memphis	Memphis	TN		Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56 Full investment outstanding					
	Tulane-Loyola Federal Credit Union	New Orleans	LA		Subordinated Debentures		\$424,000.00	\$424,000.00	\$62,681.33 Full investment outstanding					
	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010	Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,478.33 Full investment outstanding					
0	Union Settlement Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$295,000.00	\$0.00	\$308,622.56 Sold, in full					
9		New York	NY	12/30/2016						\$271,714.78		295,000	\$0.92	(\$23,285.22)
9	Union Settlement Federal Credit Union			0/3/2010	Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22 Redeemed, in Full					
3,8	Union Settlement Federal Credit Union United Bancorporation of Alabama, Inc.	Atmore	AL	3/3/2010						\$10,300,000.00		10,300	\$1,000.00	
3,8		Atmore Atmore	AL AL	11/16/2016										
3,8	United Bancorporation of Alabama, Inc.	Atmore	AL AL NY	11/16/2016	Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50 Redeemed, in Full					
3,8	United Bancorporation of Alabama, Inc. United Bancorporation of Alabama, Inc.	Atmore Atmore	AL AL NY NY	11/16/2016	Subordinated Debentures			•	,	\$57,000.00		57,000	\$1.00	
3,8	United Bancorporation of Alabama, Inc. United Bancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	Atmore Atmore New York		11/16/2016 9/29/2010 3/20/2013		\$11,926,000.00	\$57,000.00 \$10,189,000.00	\$0.00 \$0.00	\$59,821.50 Redeemed, in Full \$23,710,842.97 Redeemed, in Full			57,000	\$1.00	
3,8	United Bancorporation of Alabama, Inc. United Bancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union) University Financial Corp, Inc. University Financial Corp, Inc.	Atmore Atmore New York New York St. Paul St. Paul	NY	11/16/2016 9/29/2010 3/20/2013 7/30/2010 11/28/2012	Subordinated Debentures Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 Redeemed, in Full			57,000 22,115,000	\$1.00 \$1.00	
3,8 8 3,4,8	United Bancorporation of Alabama, Inc. United Bancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union) University Financial Corp, Inc. University Financial Corp, Inc.	Atmore Atmore New York New York St. Paul St. Paul	NY MN	11/16/2016 9/29/2010 3/20/2013 7/30/2010 11/28/2012		\$11,926,000.00	\$10,189,000.00	\$0.00	,	\$57,000.00 \$22,115,000.00				
9 3,8 8 8 3,4,8	United Bancorporation of Alabama, Inc. United Bancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union) University Financial Corp. Inc.	Atmore Atmore New York New York St. Paul St. Paul New Orleans	NY MN	11/16/2016 9/29/2010 3/20/2013 7/30/2010	Subordinated Debentures	\$11,926,000.00	\$10,189,000.00 \$743,000.00	•	\$23,710,842.97 Redeemed, in Full				\$1.00	
3,8 B 3,4,8 B	United Bancorporation of Alabama, Inc. United Bancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union) University Financial Corp, Inc. University Financial Corp, Inc. UNIVERSITY Financial Corp, Inc.	Atmore Atmore New York New York St. Paul St. Paul New Orleans New Orleans	NY MN	11/16/2016 9/29/2010 3/20/2013 7/30/2010 11/28/2012 9/24/2010 9/4/2013	Subordinated Debentures Subordinated Debentures	\$11,926,000.00	\$10,189,000.00 \$743,000.00	\$0.00 \$0.00	\$23,710,842.97 Redeemed, in Full \$786,754.45 Redeemed, in Full	\$22,115,000.00		22,115,000		
3,8 3,4,8 8 8	United Bancorporation of Alabama, Inc. United Bancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union) University Financial Corp, Inc. University Financial Corp, Inc. UNO Federal Credit Union UNO Federal Credit Union	Atmore Atmore New York New York St. Paul St. Paul New Orleans	NY MN	11/16/2016 9/29/2010 3/20/2013 7/30/2010 11/28/2012 9/24/2010 9/4/2013	Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 Redeemed, in Full	\$22,115,000.00		22,115,000	\$1.00	
3,8 3,4,8 3,3,4,8 3,3,32	United Bancorporation of Alabama, Inc. United Bancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union) University Financial Corp, Inc. University Financial Corp, Inc. University Financial Corp, Inc. UNIOF Tederal Credit Union UNIOF Tederal Credit Union UNIOF Tederal Credit Union	Atmore Atmore New York New York St. Paul St. Paul New Orleans New Orleans Terre Haute	NY MN	11/16/2016 9/29/2010 3/20/2013 7/30/2010 11/28/2012 9/24/2010 9/4/2013 9/29/2010	Subordinated Debentures Subordinated Debentures	\$11,926,000.00	\$10,189,000.00 \$743,000.00	\$0.00 \$0.00	\$23,710,842.97 Redeemed, in Full \$786,754.45 Redeemed, in Full	\$22,115,000.00 \$743,000.00		22,115,000	\$1.00 \$1.00	
3,8 3,4,8 3,3,4,8	United Bancorporation of Alabama, Inc. United Bancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union) University Financial Corp, Inc. University Financial Corp, Inc. UNIO Federal Credit Union UNIO Federal Credit Union UNIO Federal Credit Union Vigo County Federal Credit Union Vigo County Federal Credit Union Vigo County Federal Credit Union	Atmore Atmore New York New York St. Paul St. Paul New Orleans New Orleans Terre Haute Terre Haute Terre Haute	NY MN	11/16/2016 9/29/2010 3/20/2013 7/30/2010 11/28/2012 9/24/2010 9/4/2013 9/29/2010 2/25/2015 12/23/2015	Subordinated Debentures Subordinated Debentures	\$11,926,000.00	\$10,189,000.00 \$743,000.00	\$0.00 \$0.00	\$23,710,842.97 Redeemed, in Full \$786,754.45 Redeemed, in Full	\$22,115,000.00 \$743,000.00 \$491,600.00		22,115,000 743,000 491,600	\$1.00 \$1.00 \$1.00	(\$31.132.00)
9 3,8 8 8 3,4,8 8	United Bancorporation of Alabama, Inc. United Bancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNIVERSITY Financial Corp. Inc. University Financial Corp. Inc. UNIVERSITY Financial Credit Union UNO Federal Credit Union Vigo County Federal Credit Union	Atmore Atmore Atmore Atmore New York New York St. Paul St. Paul New Orleans New Orleans Terre Haute Terre Haute Terre Haute Terre Haute	NY MN	11/16/2016 9/29/2010 3/20/2013 7/30/2010 11/28/2012 9/24/2010 9/4/2013 9/29/2010 2/25/2015	Subordinated Debentures Subordinated Debentures	\$11,926,000.00	\$10,189,000.00 \$743,000.00	\$0.00 \$0.00	\$23,710,842.97 Redeemed, in Full \$786,754.45 Redeemed, in Full	\$22,115,000.00 \$743,000.00 \$491,600.00 \$245,800.00		22,115,000 743,000 491,600 245,800	\$1.00 \$1.00 \$1.00 \$1.00 \$0.92	(\$31,132,00)
3,8 8 3,4,8 8 8,32	United Bancorporation of Alabama, Inc. United Bancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union) University Financial Corp, Inc. University Financial Corp, Inc. UNIO Federal Credit Union UNIO Federal Credit Union UNIO Federal Credit Union Vigo County Federal Credit Union Vigo County Federal Credit Union Vigo County Federal Credit Union	Atmore Atmore New York New York St. Paul St. Paul New Orleans New Orleans Terre Haute Terre Haute Terre Haute	NY MN MN LA LA IN IN IN IN	11/16/2016 9/29/2010 3/20/2013 7/30/2010 11/28/2012 9/24/2010 9/4/2013 9/29/2010 2/25/2015 12/23/2015 12/27/2016	Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures	\$11,926,000.00	\$10,189,000.00 \$743,000.00 \$1,229,000.00	\$0.00 \$0.00 \$0.00	\$23,710,842.97 Redeemed, in Full \$786,754.45 Redeemed, in Full \$1,330,468.70 Sold, in full	\$22,115,000.00 \$743,000.00 \$491,600.00 \$245,800.00 \$358,018.00		22,115,000 743,000 491,600 245,800 389,150	\$1.00 \$1.00 \$1.00 \$1.00	(\$31,132,00)
3,8 8 3,4,8 8 8,32	United Bancorporation of Alabama, Inc. United Bancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union) University Financial Corp, Inc. University Financial Corp, Inc. University Financial Credit Union UNO Federal Credit Union UNO Federal Credit Union Vigo County Federal Credit Union	Atmore Atmore Atmore New York New York St. Paul St. Paul New Orleans New Orleans Terre Haute Terre Haute Terre Haute Terre Haute Christiansburg	NY MN MN LA LA IN IN IN IN IN VA	11/16/2016 9/29/2010 3/20/2013 7/30/2010 11/28/2012 9/24/2010 9/4/2013 9/29/2010 2/25/2015 12/23/2015 12/27/2016 9/24/2010	Subordinated Debentures Subordinated Debentures	\$11,926,000.00	\$10,189,000.00 \$743,000.00	\$0.00 \$0.00	\$23,710,842.97 Redeemed, in Full \$786,754.45 Redeemed, in Full	\$22,115,000.00 \$743,000.00 \$491,600.00 \$245,800.00 \$358,018.00 \$102,450.00		22,115,000 743,000 491,600 245,800 389,150 102,450	\$1.00 \$1.00 \$1.00 \$1.00 \$0.92 \$1.00	(\$31,132.00)
3,8 8 3,4,8 8 8,32	United Bancorporation of Alabama, Inc. United Bancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union University Financial Corp, Inc. UNIO Federal Credit Union UNIO Federal Credit Union Vigo County Federal Credit Union	Atmore Atmore New York New York St. Paul St. Paul New Orleans New Orleans Terre Haute Terre Haute Terre Haute Terre Haute Terre Haute Terre Haute	NY MN MN LA LA IN IN IN IN IN VA	11/16/2016 9/29/2010 3/20/2013 7/30/2010 11/28/2012 9/24/2010 9/4/2013 9/29/2010 2/25/2015 12/23/2015 12/27/2016	Subordinated Debentures  Subordinated Debentures  Subordinated Debentures  Subordinated Debentures	\$11,926,000.00 \$363,290,000.00	\$10,189,000.00 \$743,000.00 \$1,229,000.00	\$0.00 \$0.00 \$0.00	\$23,710,842.97 Redeemed, in Full \$786,754.45 Redeemed, in Full \$1,330,468.70 Sold, in full	\$22,115,000.00 \$743,000.00 \$491,600.00 \$245,800.00 \$358,018.00	\$0.00	22,115,000 743,000 491,600 245,800 389,150	\$1.00 \$1.00 \$1.00 \$1.00 \$0.92	(\$31,132,00) (\$26,952,056,00) \$0.01

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms 6 of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the 9 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 12 completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 25 agreement. The sale was completed on 12/20/2016.
	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 28 was completed on 12/27/2016.

Footnote Fo	ootnote Description
Ur	n 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit nion, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date of osing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
se	n 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated ecurities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale as completed on 12/27/2016.
to	n 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was ompleted on 12/27/2016.
SU	n 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior ubordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the greement. The sale was completed on 12/27/2016.
Ca	n 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State apital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was ompleted on 12/30/2016.
se	n 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated ecurities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale as completed on 12/30/2016.
Co	n 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital orp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed n 12/30/2016.
SU	n 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior ubordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the greement. The sale was completed on 12/30/2016.
se	n 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated ecurities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The ale was completed on 1/10/2017.
th	n 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to e Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was ompleted on 1/24/2017.

### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial In	vestment				Exchange/Transfer/Othe	er Details		Treasury Investme	nt After Exchange/Tra	nsfer/Other		Pa	ayment or Disposition <sup>1</sup>	
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Remaining Investment Amount/ Proceeds Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 2	1, 22 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition 38	\$ 5,925,000,000 N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferre stock for common stock	\$ 3,000,000,000	N/A				1/23/2014	Partial Disposition <sup>40</sup>	\$ 3,023,750,000 Common Stock	36.96%
												= 			4/15/201/	Partial Disposition <sup>41</sup>	\$ 2.375.000.000 Common Stock	17.09%
															4/10/2014	r Partial Disposition	2,070,000,000	17.0070
															5/14/2014	Partial Disposition <sup>42</sup>	\$ 181,141,750 Common Stock	15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22 26	12/30/2010	Partial conversion of preferre stock for common stock	s 5,500,000,000	N/A 26	GMAC (Ally) 32	26, 2, 38 Common Stock	63.45%	9/12/2014	Partial Disposition <sup>43</sup>	\$ 218,680,700 Common Stock	13.40%
															10/16/2014	Partial Disposition <sup>44</sup>	\$ 245,492,605 Common Stock	11.40%
	-														12/24/2014	Partial Disposition <sup>45</sup>	\$ 1,277,036,382 Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition <sup>28</sup>	\$ 2,667,000,000 N/A	\$ 0
	_	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3							
	_	12/31/2008	Purchase	Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A /	Conoral Maters Company 16	- 11					
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par <sup>4</sup>	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A /	General Motors Company 10	24 Preferred Stock	\$ 2,100,000,000		Repayment	\$ 2,139,406,778 N/A	\$ 0
											,					Partial Disposition <sup>25</sup>	\$ 11,743,303,903 Common Stock	36.9%
																Partial Disposition <sup>25</sup>	\$ 1,761,495,577 Common Stock	32.04%
														ok 60.8%	12/21/2012	Partial Disposition 33	\$ 5,500,000,000 Common Stock	21.97%
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company 10	Common Stock				\$ 1,637,839,844 Common Stock	17.69%
				Corporation	Note				COMMON SLOCK IN INC.				23			Partial Disposition 35	\$ 1,031,700,000 Common Stock	13.80%
General															9/13/2013	Partial Disposition 36	\$ 3,822,724,832 Common Stock	7.32%
Motors	Detroit, MI															Partial Disposition 37	\$ 2,563,441,956 Common Stock	2.24%
																r drad Disposition	\$ 1,208,249,982 Common Stock	0.00%
															7/10/2009		\$ 360,624,198 Debt Obligation	\$ 6,711,864,407
				General Motors	Debt Obligation w/ Additional				Exchange for preferred and			General Motors Holdings				Partial Repayment	\$ 1,000,000,000 Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	Corporation	Note	\$ 360,624,198	Par 6	7/10/2009	common stock in New GM	\$ 360,624,198	N/A /	General Motors Holdings LLC	I, 12 Debt Obligation	\$ 7,072,488,605		Partial Repayment	\$ 35,084,421 Debt Obligation	\$ 5,676,779,986
																Partial Repayment	\$ 1,000,000,000 Debt Obligation	\$ 4,676,779,986
	_			General Motors	Debt Obligation w/ Additional	_	8		Exchange for preferred and		9				4/20/2010	Repayment	\$ 4,676,779,986 N/A	\$ 0
		6/3/2009	Purchase	Corporation	Note	\$ 30,100,000,000	Par	7/10/2009	common stock in New GM	\$ 22,041,706,310	N/A 9							
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9	Motors Liquidation	29	å 005.005.005	0/04/0044	D. C. D. C. C.	Right to recover	N/A
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000   Right to recover	N/A N/A
															4/5/2011	Partial Repayment	proceeds	
	-														5/3/2011		proceeds	N/A N/A
																Partial Repayment	proceeds	
															12/23/2011	Partial Repayment	proceeds	N/A
																Partial Repayment	proceeds	N/A
																	proceeds	N/A
																	proceeds	N/A N/A
																	proceeds	
																	proceeds	N/A
																	\$ 470,269 Right to recover proceeds \$ 8,325,185 proceeds	N/A N/A
											-							
																	proceeds	N/A
				1	1			1			1	1			11/1//2016	Partial Repayment	\$ 5,033,898 Right to recover proceeds	N/A

														3/16/2018	Partial Repayment	\$ 12,912	,262 Right to recor	er	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$	1,500,000,000	Par 13						3/17/2009	Partial Repayment	\$ 3,499	Debt Obligati ,055 Additional No	e g	1,496,500,9
														4/17/2009	Partial Repayment	\$ 31,810	Debt Obligati ,122 Additional No	e 🏺	1,464,690,82
Chrysler	Farmington													5/18/2009	Partial Repayment	\$ 51,136	Debt Obligation Additional No	e 🏺	1,413,554,73
FinCo	Hills, MI													6/17/2009	Partial Repayment	\$ 44,357	,710 Debt Obligati Additional No	n w/ e \$	1,369,197,02
														7/14/2009	Repayment	\$ 1,369,197	,029 Additional No	a \$	
														7/14/2009	Repayment*	\$ 15,000	,000 N/A		-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	ŷ.	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N/A <sup>19</sup>	Chrysler Holding 20	Debt obligation w/ additional note \$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000	,000 N/A		-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	Ģ	-	- 14							20				
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	Þ	280,130,642	Par 15						7/10/2009	Repayment	\$ 280,130		\$	
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580) N/A <sup>23</sup>	Old Carco Liquidation Trust 23	Right to recover proceeds N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544	,528 Right to recov proceeds	er e	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$	-	. 17		collateral security to liquidation trust				9/9/2010	Proceeds from sale of collateral	\$ 9,666	,784 Right to recov proceeds	31	N/A
														12/29/2010	Proceeds from sale of collateral	\$ 7,844	Right to recorproceeds	er	N/A
														4/30/2012	Proceeds from sale of collateral	\$ 9,302	,185 Right to recor	er	N/A
Chrysler	Aubum Hills,													9/21/2015	Proceeds from sale of collateral	\$ 93,871	,306 Right to recor	er	N/A
	IVII													9/29/2015	Proceeds from sale of collateral	\$ 6,341	,426 Right to recor	er	N/A
														2/26/2016	Proceeds from sale of collateral	\$ 2,000	,000 Right to recorproceeds	er	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N/A	19, 31 Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note \$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460	,000		
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,540	,000 N/A	\$	
														5/24/2011	Repayment* - Additional Note	\$ 288,000	,000		
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000	,000		
			·					•				Chrysler Group LLC 30	Common equity 6.6%	7/21/2011	Disposition	\$ 560,000	,000 N/A		

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,732,257,932

Total Payments \$ 64,058,981,039

Additional Proceeds \* \$ 403,000,000

As used in this table and its footnotes

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM for a portio
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Puss Lick is a comporate reorganization completed no romabout 101/19/2009, the shareholders of New GM, and New GM was converted to "General Motors LLC". General Motors LOs which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LUC as which you was subsidiary or General Motors Holdings LLC as which you was subsidiary or General Motors Holdings
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7,142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler, was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2011, he Plan of Liquidation for the April assets of Old Chrysler were transferred to a liquidation from the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the section of the companient of the section of the companient of the companie
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation from Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending lifuation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest in Chrysler for \$1.268 billion, Fiat, through the exercise of an equity call option, purchased Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale). Completion of the sale under this authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of its Execution of the Series F-2 held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of its Execution of the Series F-2 held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of its Execution of the Series F-2 held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of its Execution of the Series F-2 held by Treasury, including payment for the elimination or relinquishment of the Series F-2 held by Treasury, including payment for the elimination of the Series F-2 held by Treasury, including payment for the elimination or relinquishment of the Seri
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

### AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller								Adjustment Details						
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmen Date			Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description		Amount
													11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE		Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009	3 \$	(1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
'	4/3/2003	Givi Supplier Receivables EEC	Willing Con	ÜL.	Fuiciliase	Additional Note	3,300,000,000	IVA					3/4/2010	Repayment <sup>5</sup>	Additional Note	\$	50,000,000
										6	s	290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE		Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009	3 \$	(500,000,000) \$	1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	s	123,076,735
		,	· ·			Additional Note				7	\$	123,076,735	4/7/2010	Payment <sup>7</sup>	None	\$	44,533,054

INITIAL TOTAL \$ 5,000,000,000 ADJUSTED TOTAL \$ 413,076,735 Total Repayments \$ 413,076,735 Total Proceeds from Additional Notes \$ 101,074,947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC on 6/10/2009. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009. 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

- 5/ All outstanding principal drawn under the credit agreement was repaid.
  6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
  7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds:	\$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

### AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 3 09/12/14	\$24.5985	8,890,000	\$ 218,680,70
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,60

Total Proceeds:	\$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

#### TARGETED INVESTMENT PROGRAM

		Seller							Capital Rep	payment Details		nt Remaining After Capital epayment		inal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	<sup>2</sup> \$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

\$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

TOTAL TREASURY TIP INVESTMENT AMOUNT

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

#### ASSET GUARANTEE PROGRAM

				nitial Investment			Pren	nium			Exchange/Transfer/Other D	Details				Payment or	Disposition	
Footnote	Date	Seller Name of Institution	City Stat	e Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Туре	Remaining Premium  Amount Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants \$	4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000) Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants	4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000 Warrants	\$ 0
											securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045 None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities \$	800,000,000.00					
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note \$	894,000,000.00	8	2/8/2013	B Disposition	\$ 894,000,000.00 None	\$ 0

TOTAL Total Proceeds \$ 3,207,197,045

**Total Warrant Proceeds** 

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties and obligations under the Master Agreement with the other parties and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends. 5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Folic), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. 7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

TOTAL

### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Purchase Preferred Stock w/ Warrants (Series F)		29,835,000,000	Par 2	See table be	elow for exchange/trans	fer details in connection with the reca	pitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	i iliai Dispositio		
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

#### AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares		Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000		5/27/2011	Cancellation	\$ -	N/A	\$ 0 10
								2/14/2011	Payment	\$ 185,726,192	Par	
								3/8/2011	Payment	\$ 5,511,067,614	Par	
								3/15/2011	Payment	\$ 55,833,333	Par	
								8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568	7	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		9/2/2011	Payment	\$ 55,885,302	Par	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par	
								3/8/2012	Payment	\$ 5,576,121,382	Par	
				ALICO Junior Preferred Interests			3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par	
								2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432	′	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							_	3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733		5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962
							_					77%
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
												1,084,206,984
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133		5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	63%
												1,059,616,821
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	61%
				N/A	October Ottob			8/3/2012	Dortial Diaposition	£ 4,000,000,003	N/A	895,682,395
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	55%
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231
								0,0,2012	Tartial Bioposition	* 100,000,002	1471	53%
						562,868,096		9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078
6	1/14/2011	Common Stock (non-TARP)	Transfer							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		22%
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156
												16%
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156
		<u> </u>										0%

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

<sup>3/</sup> This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

## CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted In	ivest	tment			Repayment <sup>5</sup>	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	 Amount
										\$	4,300,000,000		2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	, \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
													3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
													4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
													5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
													6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
													7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
													8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
													9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
													10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
1	3/3/2009	TALFILO	Wilmington	DE	Durchoos	Daht Ohlination w/ Additional Nata	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$ 933,181
!	3/3/2009	TALF LLC	vviiiiiiigtori	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
									1/15/2013 4	\$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
													2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
													3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
													4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
													5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
													6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
													7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
													8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
													9/5/2014	Contingent Interest Proceeds	\$ 262,036
													10/6/2014	Contingent Interest Proceeds	\$ 17,394,583
													11/6/2014	Contingent Interest Proceeds	\$ 21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount <sup>5</sup> \$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement De	ails				Fir	nal Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	2, 3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	J J ,	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186		¥ 0,,
3/19/2010		\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602		+ -, - ,-
3/19/2010	r rouning rient contract of the contract of th	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013		φ 0,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367		+ ==,,,,,,,,
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218		, , , ,
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		+,,
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392		* -,,
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188		¥ +,,
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		* -,,-
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712		+,,
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		*,- ,
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433		¥ ==,
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049		¥ 0,000.,
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875		, , , , , , , ,
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		¥,,
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407		, , , , ,
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446		¥,===,==.
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217		, , , , , , , ,
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543		+ +,,
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539		7 0,000,000
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846		+ -,,
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555		+,,
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800		* -,,-
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681		¥ 0,=00,=
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867		* , ,
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724		7
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753			, , , , , , ,
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		+ +,+++,
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775		+,,
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		+,,
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Disposition Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

#### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

	Seller  Date Name of Institution									nary Adjusted	,	·	Final Investment	1	1				
		Seller			1					nmitment 3	Final Comn	nitment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital I	Repayment Details	Investment After Capital Repayment		Distribution or Disposition	on
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010 4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0 Membership Interest	1/29/2010	Distribution <sup>5</sup>	\$ 20,091,872
														1710/2010	100,200,000	y membership merest	2/24/2010	Final Distribution <sup>5</sup>	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010 4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000 Proceeds			
														1/12/2010	\$ 166,000,000	\$ 0 Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
																	2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653 Membership Interest <sup>10</sup>			
														4/15/2010	\$ 3,533,199	\$ 574,982,454 Membership Interest 10			
														9/15/2010	\$ 30,011,187	\$ 544,971,267 Membership Interest <sup>10</sup>			
														11/15/2010	\$ 66,463,982	\$ 478,507,285 Membership Interest 10			
														12/14/2010	\$ 15,844,536	\$ 462,662,749 Membership Interest 10			
														1/14/2011	\$ 13,677,726	\$ 448,985,023 Membership Interest <sup>10</sup>			
														2/14/2011	\$ 48,523,845	\$ 400,461,178 Membership Interest 10			
														3/14/2011	\$ 68,765,544	\$ 331,695,634 Membership Interest 10			
														4/14/2011	\$ 77,704,254	\$ 253,991,380 Membership Interest 10			
														5/20/2011	\$ 28,883,733	\$ 225,107,647 Membership Interest 10			
														6/14/2011	\$ 9,129,709	\$ 215,977,938 Membership Interest 10			
														7/15/2011	\$ 31,061,747	\$ 184,916,192 Membership Interest 10			
														8/12/2011	\$ 10,381,214	\$ 174,534,977 Membership Interest 10			
														10/17/2011	\$ 6,230,731	\$ 168,304,246 Membership Interest 10			
														12/14/2011	\$ 1,183,959	\$ 167,120,288 Membership Interest <sup>10</sup>			
														1/17/2012	\$ 1,096,185	\$ 166,024,103 Membership Interest 10			
														2/14/2012	\$ 1,601,688	\$ 164,422,415 Membership Interest 10			
														3/14/2012	\$ 3,035,546	\$ 161,386,870 Membership Interest 10			
																	3/29/2012	Distribution <sup>5</sup>	\$ 56,390,209
														3/29/2012	\$ 161,386,870	e 0	8/9/2012	Distribution <sup>5</sup>	\$ 1,056,751
														3/29/2012	\$ 161,386,870	\$ 0 Membership Interest 10		Final Distribution <sup>5</sup>	\$ 18,772
																	6/4/2013	Adjusted Distribution <sup>5, 13</sup>	\$ 69,399
2	0/20/2000	Invesco Legacy Securities Master Fund, L.P.	Milminaton	DE	Purchase	Debt Obligation w/ Contingent Proceeds	¢ 2.222.222.222	Par	2/22/2010 6	£ 2.499.975.000	0/20/2011 0	\$ 1,161,920,000	\$ 1,161,920,000			Debt Obligation w/ Contingent	7/8/2013	Distribution 5, 14	\$ 64,444
	a/30/2008	invesco Legacy Geodifices waster Fund, E.F.	willington	DL.	Pulchase	Debt Obligation w/ Contingent Proceeds	ψ 2,222,222,222.	rai	3/22/2010 0	2,400,073,000	8/20/2011 0	3 1,101,820,000	1,101,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282 Proceeds  Debt Obligation w/ Contingent			
														4/15/2010	\$ 7,066,434	\$ 1,149,964,848 Proceeds Debt Obligation w/ Contingent			
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174 Proceeds  Debt Obligation w/ Contingent			
														11/15/2010	\$ 132,928,628	\$ 957,013,546 Proceeds  Debt Obligation w/ Contingent			
														12/14/2010	\$ 31,689,230	\$ 925,324,316 Proceeds Debt Obligation w/ Contingent			
														1/14/2010	\$ 27,355,590	\$ 897,968,726 Proceeds  Debt Obligation w/ Contingent		*	$\vdash$
														2/14/2011	\$ 92,300,138	\$ 805,668,588 Proceeds  Debt Obligation w/ Contingent		*	$\vdash$
														3/14/2011	\$ 128,027,536	\$ 677,641,052 Proceeds Debt Obligation w/ Contingent			$\vdash$
														4/14/2011	\$ 155,409,286	\$ 522,231,766 Proceeds  Debt Obligation w/ Contingent			$\vdash$
														5/20/2011	\$ 75,085,485	\$ 447,146,281 Proceeds  Debt Obligation w/ Contingent			
														6/14/2011	\$ 18,259,513	\$ 428,886,768 Proceeds  Debt Obligation w/ Contingent			
														7/15/2011 8/12/2011	\$ 62,979,809 \$ 20,762,532	\$ 365,906,960 Proceeds  Debt Obligation w/ Contingent  Proceeds  Debt Obligation w/ Contingent			
														10/17/2011	\$ 20,762,532 \$ 37,384,574	\$ 345,144,428 Proceeds  Debt Obligation w/ Contingent  Proceeds			
														12/14/2011	\$ 7,103,787	\$ 307,759,854 Proceeds  Debt Obligation w/ Contingent \$ 300,656,067 Proceeds			
														1/17/2012		\$ 300,695,067 Proceeds  Debt Obligation w/ Contingent  \$ 294,078,924 Proceeds			
														2/14/2012	\$ 9,610,173	\$ 284,468,750 Proceeds  Proceeds			
														21-72012	9,010,173	2 207,700,700 17 1000000	3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460
1		1			1	1		1		1	. 11	ı			·	Ţ.			- UPP, PUP, 1

Market   M									nary Adjusted		7	Final Investment						
March   Marc		Seller						Com	Commitment Final Commitment Amount		Amount		Repayment Details	Investment After Capital Repayment	Distribution or I		on	
March   Marc	Footnote	Date Name of Institution	City			Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1   100																8/9/2012	Distribution <sup>5</sup>	\$ 40,556
1   1000   Marketing and the first file and the file an													3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469
1   1000   Marketing and the first file and the file an																6/4/2013	Adjusted Distribution <sup>5, 13</sup>	\$ 1,735
Market   M																		l I
March   Marc	1	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purchas	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest <sup>10</sup>			
March   Marc													9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest <sup>10</sup>			
Part   1920													1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest 10			
1   10000   Magnetine general (PS locate (													2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest 10			
## Notes the properties of the control of the contr													3/13/2013	\$ 243.459.145	\$ 0 Momborphin Intercet 10	3/13/2013	Distribution <sup>5</sup>	\$ 479,509,240
Part																7/11/2013	Distribution <sup>5, 11</sup>	\$ 2,802,754
	2	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purchas	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000 Proceeds			
1   10000   Section   Se													9/17/2012	\$ 305,000,000	\$ 1,868,974,000 Proceeds			
Part													12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Debt Obligation w/ Contingent Proceeds			
1   100													12/21/2012	\$ 630,000,000	\$ 438,974,000 Proceeds			
1   1923/20   Abendement-layer Secreta Mean Freil, F.   Mining Prof.   20   Prof.													1/15/2013	\$ 97,494,310	\$ 341,479,690 Debt Obligation w/ Contingent Proceeds			
1   10000   Accordinate (Architecture Conference Conf													1/24/2013	\$ 341,479,690	\$ - Contingent Proceeds	4/17/2013	Distribution <sup>5, 11</sup>	\$ 16,195,771
1   100200   Management Lager Secreta Near Park LP   Management Carp Secreta Near Park LP   Ma																7/11/2013	Distribution 5, 11	\$ 69,932
Section   Sect	1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Purchas	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest 10			
According 1													2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest <sup>10</sup>			
A Public Property   Public P													3/14/2011	\$ 6,716,327	\$ 1,056,669,083 Membership Interest 10			
Section   Sect													4/14/2011	\$ 7,118,388	\$ 1,049,550,694 Membership Interest <sup>10</sup>			
7 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  1 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  1 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  1 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  1 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  1 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  1 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  1 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  1 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  1 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  1 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  1 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  1 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  1 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  1 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  1 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  1 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  2 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  2 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  3 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  4 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  4 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  4 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  4 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  4 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  4 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  4 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  4 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  4 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  4 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  4 1002000 Abrordmenter Layery Securine Many Find L.F. 97 recept  4 1002000 Abrordmenter Layery S													5/14/2012	\$ 39,999,800	\$ 1,009,550,894 Membership Interest 10			
Antique   Part													6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest 10			
## Part													7/16/2012	\$ 68,749,656	\$ 653,702,674 Membership Interest 10			
1   100000   Balance PFFLP   Wininger   CE   Purtage   CE   Purt													8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest <sup>10</sup>			
1   100000   Balance PFFLP   Wininger   CE   Purtage   CE   Purt																8/30/2012	Distribution 5, 11	\$ 75,278,664
10/2009   AlavinoSimmatini Logicy Securities Material Fund, L.P.   Wilmington   DE   Purchase   S   2,227,227,222   Par   2/22/10   6   \$ 2,488,875,000   7/6,2010   \$ 2,200,847,000   10   \$ 2,123,000,000   \$ 3,160,001   \$ 3,000,000   \$ 1,																		\$ 79,071,633
10/2009   AlavinoSimmatini Logicy Securities Material Fund, L.P.   Wilmington   DE   Purchase   S   2,227,227,222   Par   2/22/10   6   \$ 2,488,875,000   7/6,2010   \$ 2,200,847,000   10   \$ 2,123,000,000   \$ 3,160,001   \$ 3,000,000   \$ 1,													8/30/2012	\$ 292.454.480	\$ - Membership Interest 10	9/19/2012	Distribution <sup>5, 11</sup>	\$ 106,300,357
2   10/2/2009   NilsroeBernstein Logacy Securities Materi Fund, L.P.   Writington   DE   Purchase   Delt Obligation wi Confinger Proceeds   5   2,222,222.222   Par   3/2/2010   6   5   2,488,875.000   7/18/2010   8   2,300,887.000   12   5   2,128,000,000   8   6,000   13   3/2/244.75   8   2,000   7/18/2010   9   2,000   9																		\$ 25,909,972
2   10/2/2009   NilsroeBernstein Logacy Securities Materi Fund, L.P.   Writington   DE   Purchase   Delt Obligation wi Confinger Proceeds   5   2,222,222.222   Par   3/2/2010   6   5   2,488,875.000   7/18/2010   8   2,300,887.000   12   5   2,128,000,000   8   6,000   13   3/2/244.75   8   2,000   7/18/2010   9   2,000   9																12/21/2012	Distribution <sup>5, 11</sup>	\$ 678,683
\$ 5142011 \$ \$30,244,571 \$ \$2,207,756,451 \$ \$0.000,000 \$ \$2,071,676,30 \$ \$0.000,000 \$ \$1,071,677,30 \$ \$																		\$ (18,405)
## 10/2010   \$ 88,000   \$ 2,077,667,300   Proceeds	2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Purchas	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425 Proceeds			
S1/2/2012   \$ 80,000,000   \$ 2,017,667,339   Proceeds													6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds			
S142012   \$ 30,000,000   \$ 1,887,667,339   Proceeds   S1420000,000   \$ 1,487,667,339   Proceeds   S1420000,000   \$ 1,487,667,339   Proceeds   S1420000,000   \$ 1,487,667,339   Proceeds   S1420000,000   \$ 1,487,667,339   Proceeds   S1420000,000   \$ 1,232,467,339   S142000,000   \$ 1,2324,47,500   \$ 1,2324,47													5/3/2012	\$ 80,000,000	\$ 2,017,667,339 Proceeds			
Siz2/2012   Signo (0,000   Signo   Signo (0,000   Signo   Signo (0,000   Signo													5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds			
September   Sept													5/23/2012	\$ 500,000,000	Debt Obligation w/ Contingent \$ 1,487,667,339 Proceeds			
Rose													6/14/2012	\$ 44,200,000	\$ 1,443,467,339 Proceeds			
Trigging   Figure													6/25/2012	\$ 120,000,000	\$ 1,323,467,339 Proceeds			
Total   Proceeding   Proceedi													7/16/2012	\$ 17,500,000	Debt Obligation w/ Contingent \$ 1,305,967,339 Proceeds			
B/14/2012   \$ 272,500,000   \$ 583,467,339   Proceeds   10/3/2012   Distribution 5,11   \$ 12,012,957													7/27/2012	\$ 450,000,000	Debt Obligation w/ Contingent \$ 855,967,339 Proceeds			
1 10/2/2009 Blackrock PPIF, L.P. Wilmington DE Purchase Membership Interest S 1,111,111,111 Par 3/2/2010 6 \$ 1,244,437,500 7/16/2010 \$ 694,980,000 \$ 528,184,800 \$ 8/14/2012 \$ 90,289,076 \$ 437,915,724 Membership Interest 10 \$ 9/17/2012 \$ 8,833,832 \$ 429,082,092 Membership Interest 10 \$ 10/2/2019 \$ 10/2/201													8/14/2012	\$ 272,500,000	Debt Obligation w/ Contingent			
1   10/2/2009   Blackfrock PPIF, LP.   Wilmington   DE   Purchase   Membership Interest   S 1,111,111,111   Par   3/2/2010   S 1,244,437,500   T/16/2010   S 694,980,000   S 528,184,80   S 1,249,082,092   Membership Interest   O   O   O   O   O   O   O   O   O																10/3/2012	Distribution 5, 11	\$ 12,012,957
1 10/2/2009 Blackrock PPIF, L.P. Wilmington DE Purchase Membership Interest S 1,111,111,111 Par 3/2/2010 6 \$ 1,244,437,500 7/16/2010 \$ 694,980,000 \$ 528,184,800 \$ 8/14/2012 \$ 90,269,076 \$ 437,915,724 Membership Interest 10 \$ 9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest 10													8/22/2012	\$ 583.467.339	\$ - Contingent Proceeds			\$ 16,967
1 10/2/2009 Blackrock PPIF, L.P. Wilmington DE Purchase Membership Interest \$ 1,111,111,111 Par 3/22/2010 6 \$ 1,244,437,500 7/16/2010 \$ 694,980,000 \$ 528,184,800 8/14/2012 \$ 90,269,076 \$ 437,915,724 Membership Interest 10 9/17/2012 \$ 8,853,632 \$ 429,082,092 Membership Interest 10																8/13/2013	Distribution Refund	\$ (460)
9/17/2012 \$ 8,833,632 \$ 429,082,092 Membership Interest <sup>10</sup>	1	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE Purchas	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest <sup>10</sup>			
													9/17/2012	\$ 8,833,632				
10 13/2012 \$ 10,000,000 \$ 410,020,000   Michigan III Interest													10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest 10			

	Seller						nary Adjusted	Final Commi	itment Amount <sup>7</sup>	Final Investment Amount <sup>9</sup>	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Dispositi	ion
	Seller	Transa	adia	Commitment	Pricing	COII	illiument.	T III ai COIIIIII	itilient Amount	Amount		vepayment betails	investment Arter Capital Repayment		Distribution of Dispositi	JII .
Footnote	Date Name of Institution	City State Typ	e Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
														11/5/2012	Distribution 5, 11	\$ 297,511,708
											11/5/2012	\$ 419,026,439	\$ - Membership Interest 10		Distribution 5, 11	\$ 57,378,964
													2.5.25.5.5	12/6/2013	Distribution <sup>5, 11</sup>	\$ 1,609,739
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington DE Purch	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000 Proceeds			
											8/14/2012	\$ 5,539,055	\$ 872,460,945 Proceeds			
											8/31/2012	\$ 16,000,000	\$ 856,460,945 Proceeds Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
											9/17/2012	\$ 1,667,352	\$ 854,793,592 Proceeds  Debt Obligation w/ Contingent			
											9/28/2012	\$ 35,000,000	\$ 819,793,592 Proceeds  Debt Obligation w/ Contingent			
											10/15/2012	\$ 25,334,218	\$ 794,459,374 Proceeds			
											10/18/2012	\$ 794,459,374		11/5/2012	Distribution <sup>5, 11</sup>	\$ 8,289,431
											10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
	40/09/0909 40 0500 PDIF Make Fund L P	Williams DE P.	Want and Statement		D	0/00/0040	6 4 074 007 500	7/40/0040	£ 4.040.075.000	A 447 000 470				12/6/2013	Distribution <sup>5, 11</sup>	\$ 141,894
1	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington DE Purch	ase wembersnip interest	\$ 1,111,111,111	Par	3/22/2010 6	a 1,2/1,33/,500	1/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012		\$ 1,030,299,606 Membership Interest 10			$\vdash$
											3/14/2012	\$ 99,462,003	\$ 930,837,603 Membership Interest 10			$\vdash$
											5/14/2012	\$ 74,999,625	\$ 855,837,978 Membership Interest 10			
											7/16/2012	\$ 18,749,906	\$ 837,088,072 Membership Interest <sup>10</sup>			
											8/14/2012 9/17/2012	\$ 68,399,658	\$ 768,688,414 Membership Interest 10			
												\$ 124,999,375	\$ 643,689,039 Membership Interest 10			
											10/15/2012	\$ 240,673,797	\$ 403,015,242 Membership Interest 10			
											11/15/2012	\$ 45,764,825	\$ 357,250,417 Membership Interest 10			
											12/14/2012	\$ 24,588,926	\$ 332,661,491 Membership Interest 10			
											1/15/2013	\$ 30,470,429	\$ 302,191,061 Membership Interest 10			
											2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest <sup>10</sup>		5 11	
															Distribution 5, 11	\$ 184,431,858
				, 											Distribution <sup>5, 11</sup>	\$ 20,999,895
															Distribution 5, 11	\$ 156,174,219
											2/21/2013	\$ 6,862,425	\$ • Membership Interest <sup>10</sup>		Distribution <sup>5, 11</sup>	\$ 105,620,441
															Distribution <sup>5, 11</sup>	\$ 42,099,442
														5/29/2013	Final Distribution 5, 11	\$ 49,225,244 \$ 1,748,833
															Final Distribution 5, 16	
2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington DE Purch	ase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	0/4 4/0040	474 000 000	Debt Obligation w/ Contingent \$ 2,060,598,340 Proceeds	12/8/2017	Final Distribution	\$ 510,899
											2/14/2012 3/14/2012	\$ 174,200,000 \$ 198,925,000	\$ 2,060,598,340 Proceeds  Debt Obligation w/ Contingent  \$ 1,861,673,340 Proceeds			
											5/14/2012	\$ 150,000,000	Debt Obligation w/ Contingent \$ 1,711,673,340 Proceeds			
											7/16/2012	\$ 37,500,000	Debt Obligation w/ Contingent \$ 1,674,173,340 Proceeds			
											8/14/2012	\$ 37,500,000	\$ 1,574,173,340 Proceeds  Debt Obligation w/ Contingent  \$ 1,537,373,340 Proceeds			
											9/17/2012	\$ 250,000,000	Debt Obligation w/ Contingent \$ 1,287,373,340 Proceeds			
											10/15/2012	\$ 481,350,000	\$ 806,023,340 Proceeds  Debt Obligation w/ Contingent Proceeds			
											11/15/2012	\$ 274,590,324	Debt Obligation w/ Contingent  \$ 531,433,016 Proceeds			
											12/14/2012	\$ 147,534,295	Debt Obligation w/ Contingent \$ 383,898,721 Proceeds			
											1/15/2013	\$ 182,823,491	Debt Obligation w/ Contingent  \$ 201,075,230 Proceeds			
														4/19/2013	Distribution <sup>5, 11</sup>	\$ 17,118,005
															Distribution <sup>5, 11</sup>	\$ 1,052,497
											2/14/2013	\$ 201,075,230	\$ - Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 1,230,643
															Final Distribution 5, 11	\$ 41,556
															Final Distribution 5, 16	\$ 12,773
1	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purch	ase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301 Membership Interest 10			

		Seller				Preliminary Adjusted  Commitment 3		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital I	Repayment Details	Investment A	fter Capital Repayment	Distribution or Dispo	sition
Footnote	Date	Name of Institution	City Sta	Transaction atte Type Investment Description	Commitment Pricing Amount Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date Description	Proceeds
											4/14/2011	\$ 3,521,835	615,853,465	Membership Interest 10		
											8/14/2012	\$ 104,959,251		Membership Interest 10		
											9/17/2012	\$ 72,640,245		Membership Interest 10		
											9/28/2012	\$ 180,999,095	257,254,875	Membership Interest 10		
											10/15/2012	\$ 134,999,325		Membership Interest 10		
											10/19/2012	\$ 122,255,550	\$ -	Membership Interest <sup>10</sup>	10/19/2012 Distribution <sup>5, 11</sup> 11/2/2012 Distribution <sup>5, 11</sup> 12/21/2012 Distribution <sup>5, 11</sup>	\$ 147,464,888 \$ 148,749,256 \$ 549,997
															12/11/2013 Final Distribution <sup>5, 11</sup>	\$ 75,372
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington D	DE Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000				Debt Obligation w/ Contingent	1/28/2015 Distribution <sup>5, 15</sup>	\$ 61,767
									, , , , , ,	, , , , , , , , , , , , , , , , , , , ,	5/13/2011	\$ 13,531,530	1,227,468,470	Debt Obligation w/ Contingent		
											7/31/2012	\$ 618,750,000 \$	608,718,470	Debt Obligation w/ Contingent		
											8/9/2012	\$ 151,006,173	457,712,297	Debt Obligation w/ Contingent		
											8/14/2012	\$ 11,008,652 \$ \$ 160,493,230 \$	446,703,645 286,210,415	Debt Obligation w/ Contingent		
											8/23/2012			Debt Obligation w/ Contingent		
											8/29/2012	\$ 103,706,836	182,503,579	Debt Obligation w/ Contingent		
											9/17/2012	\$ 20,637,410		Proceeds	10/19/2012 Distribution <sup>5, 11</sup>	\$ 6,789,287
															11/2/2012 Distribution 5, 11	\$ 6,789,287
											9/21/2012			Contingent Proceeds	12/21/2012 Distribution <sup>5, 11</sup>	\$ 3,718,769
															12/11/2012 Distribution 5, 11	\$ 1,884
															1/28/2015 Distribution 5, 15	\$ 1,544
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington E	PE Purchase Membership Interest	\$ 1,111,111,111 Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	400.050.373	Membership Interest 10	17202010 Distribution	1,044
											11/15/2012	\$ 59,787,459		Membership Interest 10		
											12/14/2012	\$ 40,459,092		Membership Interest 10		
											1/15/2013	\$ 10,409,317		Membership Interest 10		
											1/30/2013	\$ 219,998,900		Membership Interest 10		
											2/25/2013	\$ 39,026,406		Membership Interest 10		
															3/25/2013 Distribution <sup>5, 11</sup> 4/16/2013 Distribution <sup>5, 11</sup>	\$ 164,629,827 \$ 71,462,104
											3/25/2013	\$ 30,369,198	-	Membership Interest <sup>10</sup>	5/16/2013 Distribution <sup>5, 11</sup> 7/11/2013 Distribution <sup>5, 11</sup>	\$ 38,536,072 \$ 29,999,850
															9/5/2013 Distribution 5, 11	\$ 3,999,980
2	11/25/2000	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000				Debt Obligation w/ Contingent	12/27/2013 Distribution <sup>5, 11</sup>	\$ 5,707,723
	. 1720/2000	оогу осоотноот илиот пувантани г ангазир, Е.Г.	gtori L		,,, Fdl	G-22/2010	2,-00,070,000		5 3, 100,000	ψ 548,000,000	9/17/2012	\$ 149,000,000	800,000,000	Debt Obligation w/ Contingent		
											11/15/2012	\$ 119,575,516	680,424,484	Debt Obligation w/ Contingent		
											11/20/2012	\$ 195,000,000	485,424,484	Debt Obligation w/ Contingent		
											12/14/2012	\$ 47,755,767	437,668,717	Debt Obligation w/ Contingent		
											1/15/2013	\$ 62,456,214	375,212,503	Proceeds	4/16/2013 Distribution <sup>5, 11</sup>	\$ 7,143,340
															4/16/2013 Distribution 5, 11  5/16/2013 Distribution 5, 11	\$ 7,143,340 \$ 963,411
															7/11/2013 Distribution 5, 11	\$ 963,411
											1/24/2013	\$ 375,212,503	-	Contingent Proceeds	9/5/2013 Distribution <sup>5, 11</sup>	\$ 100,001
															12/27/2013 Distribution <sup>5, 11</sup>	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington E	Purchase Membership Interest	\$ 1,111,111,111 Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	516,404,830	Membership Interest 10	- January I	192,100
											7/15/2011 \$ 3/14/2012 \$	\$ 39,387,753		Membership Interest <sup>10</sup>		
						1		1			9/17/2012			Membership Interest 10		

									Preli	Preliminary Adjusted		Final Investment												
			Seller						Commitment 3		ommitment <sup>3</sup> Final Commitment Amount <sup>7</sup>		Final Commitment Amount <sup>7</sup>		Amount <sup>9</sup>	Capital Repayment Details		Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Da	Date Nar	me of Institution City	State	Transaction Type		mitment nount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds				
														10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10							
														11/15/2012	\$ 111,539,536		Membership Interest 10							
														12/14/2012	\$ 55,540,026		Membership Interest 10							
														1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10							
														4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10							
														5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10							
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10							
																		6/3/2013	Distribution <sup>5, 11</sup>	\$ 46,575,750				
														\$ 31,835,008	s	- Membership Interest <sup>10</sup>	6/14/2013	Distribution 5, 11	\$ 54,999,725					
													6/3/2013				6/24/2013	Distribution 5, 11	\$ 27,999,860					
																		6/26/2013	Distribution 5, 11	\$ 11,749,941				
																		7/9/2013	Distribution 5, 11	\$ 40,974,795				
																		12/12/2013	Final Distribution 5, 11	\$ 539,009				
2	12/18	18/2009 Oak	ktree PPIP Fund, L.P. Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds \$ 2,22	222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000								
				'										3/14/2012	\$ 78,775,901	\$ 953,224,099								
														9/17/2012	\$ 44,224,144	\$ 908,999,956								
														10/15/2012	\$ 64,994,269	\$ 844,005,687								
														11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds							
														12/14/2012	\$ 111,080,608	\$ 509,844,892								
														1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds							
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds							
																		5/28/2013	Distribution 5, 11	\$ 444,393				
																		6/3/2013	Distribution 5, 11	\$ 1,960,289				
																		6/14/2013	Distribution <sup>5, 11</sup>	\$ 1,375,007				
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution <sup>5, 11</sup>	\$ 700,004				
																		6/26/2013	Distribution 5, 11	\$ 293,751				
																			Distribution 5, 11	\$ 1,024,380				
																		12/12/2013	Final Distribution 5, 11	\$ 13,475				

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,645,693,294

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The lean may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to be Average and the fund measure entered into a Winding-Up and Liquidation funding-Up a

6 Following termination of the 1TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 32/22/210. \$133 million of maximum equity capital obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 m

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Ormulative capital drawn at an of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 8/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L. P. made a distribution to Treasury arising from the Settlement Agreement between Jefferis LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

15/ On 1/28/2015, Wester Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

16/ On 1/28/2017, AG GECO PIP Master Fund, L. P. made a distribution to Treasury in respect of certain settlement proceeds.