Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending March 16, 2018

CAPITAL PURCHASE PROGRAM

Footnote 11 3.14.18.44 102 11 8.11.14	SST CONSTITUTION BANCORP ISST CONSTITUTION BANCORP ISST CONSTITUTION BANCORP ISST ENTERPREE BANK ISST ENTERPREE INCIDENT E	CRANBURY CRANBURY CRANBURY CRANBURY LOS ANGELES LOS ANGELES	NJ NJ	12/23/2008 10/27/2010 11/22/2011	Original Investment Type ¹ Ori Preferred Stock w/ Warrants	iginal Investment Amount Outstand	ding Investment Total Cash Back ² \$0.00 \$13,433,242.67	Investment Status* Redeemed, in full; warrants not outstanding	Amount (Fee) ⁴	Shares Ava. Price (Re	ealized Loss) / (Write-off)	Sain ⁵ Wt Amount Wt
102	1ST CONSTITUTON BANCORP 1ST CONSTITUTON BANCORP 1ST ENTERPRISE BANK 1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	CRANBURY CRANBURY LOS ANGELES	NJ	10/27/2010	Fielelled Stock W/ Wallans	\$12,000,000.00	\$0.00 \$13,433,242.07	Redeeliled, III full, Walfallis flot odistaliding	\$12,000,000,00	12,000 \$1,000,00		
102	IST CONSTITUTION BANCORP IST ENTERPRISE BANK IST ENTERPRISE BANK IST ENTERPRISE BANK IST ENTERPRISE BANK	LOS ANGELES	NJ	11/22/2011								
102	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES			Destance of Charles of Manageria	#4 400 000 00	\$0.00 \$11.748.156.44	Redeemed, in full: warrants not outstanding				\$326,576.00
1102 111 8.11.14			CA	12/11/2009	Preferred Stock w/ Warrants	\$4.400.000.00	\$0.00 \$11.748.156.44	Redeemed, in full; warrants not outstanding				
11 B.11.14		LOS ANGELES HENDERSONVILLE	CA	9/1/2011	Preferred Stock w/ Warrants	\$16.369,000.00	\$0.00 \$0.220.048.07	Sold in full: warrants not outstanding	\$10,400,000.00	10,400 \$1,000.00		\$220,000.00
8.11.14	1ST FINANCIAL SERVICES CORPORATION 1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE HENDERSONVILLE		12/31/2013	Preterred Stock w/ Warrants				\$8.000.000.00	16.369 \$488.73	(\$8.369.000.00)	
8.11.14	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00 \$125,480,000.00	Redeemed, in full; warrants not outstanding	\$111,000,000.00			
8.11.14	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND		12/29/2010 3/9/2011					\$111,000,000.00	111,000 \$1,000.00		\$3,750,000,00
	1ST UNITED BANCORP, INC. 1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00 \$10.870.902.67	Redeemed, in full: warrants not outstanding				
	1ST UNITED BANCORP, INC. ARRT FINANCIAL CORPORATION	BOCA RATON GASTONIA	FL NC	1/23/2009	Preferred Stock w/ Warrants	\$3,500,000,00	\$0.00 \$1.274.909.59	Sold, in full; warrants outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500,000.00
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/10/2013		42,000,000.00	, , , , , , , , , , , , , , , , , , ,		\$815.100.00	2.964 \$275.00	(\$2,148,900,00)	
	ABAT FINANCIAL CORPORATION ABAT FINANCIAL CORPORATION	GASTONIA GASTONIA	NC NC	1/6/2014 2/10/2014					(\$50.000.00) \$150,621.36	536 \$281.01	(\$385,378.64)	
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014					(\$1,506.21)		1000010101010	
B.14.44	ADBANC, INC. ADBANC, INC.	OGALLALA OGALLALA	NE NE	7/21/2011	Preferred Stock w/ Exercised Warrants	\$12.720.000.00	\$0.00 \$15.071.769.00	Redeemed, in full: warrants not outstanding	\$12.720.000.00	12.720 \$1.000.00		\$636,000.00
B,14	ALARION FINANCIAL SERVICES, INC.	OGALLALA OCALA	FL	7/21/2011 1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00 \$7,674,004.73	Sold, in full; warrants not outstanding				5030.000.00
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	PL.	7/19/2013 7/22/2013					\$877,729.70 \$5.524,880.90	893 \$982.90 5.621 \$982.90	(\$15,270.30) (\$96,119,10)	\$337,363,35
	ALARION FINANCIAL SERVICES, INC.	OCALA JUNEAU	FL	9/12/2013					(\$64.026.11)	5.02.1	1900.110.100	90001.0000000
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AΚ	2/6/2009	Preferred Stock w/ Warrants	\$4.781.000.00	\$0.00 \$7.501.881.70	Sold, in full: warrants not outstanding	\$208.870.74	234 \$802.61	(\$25.120.26)	
	ALASKA PACIFIC BANCSHARES, NC. ALASKA PACIFIC BANCSHARES, NC.	JUNEAU JUNEAU .	AK	11/28/2012					\$208,870.74 \$4,058,697.67	234 \$892.61 4,547 \$892.61	(\$25,129.28) (\$488,302.33)	
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK	1/11/2013					(\$42.675.67)			
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	JUNEAU JUNEAU DALTON		3/26/2013 4/1/2014					(\$7.324.33)			\$2,370,908.26
	ALLIANCE BANCSHARES, INC.				Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00 \$3,581,397.27	Sold, in full; warrants not outstanding				
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	3/27/2013					\$2.856.437.46	2.986 \$956.61	(\$129.562.54)	\$94,153,69 \$44,746,31
	ALLIANCE BANCSHARES, INC. ALLIANCE FINANCIAL CORPORATION	DALTON SYRACUSE			Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00 \$28.356.360.00	Deleteral in the control of the cont	(\$25,000.00)			
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009	Preferred Stock W/ Warrants	\$26,918,000.00	\$0.00 \$28,356,360.00	Redeemed, in full; warrants not outstanding	\$26.918.000.00	26.918 \$1,000.00		
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009						91,300,30		\$900.000.00
14,15	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN	6/26/2009 2/6/2013	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$9,806,136.60	Sold, in full; warrants not outstanding	\$3,375,945.00	4,500,000 \$0.75	(\$1,124,055.00)	
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL SAINT PAUL	MN	2/7/2013 3/26/2013					\$5.626.575.00	7.500,000 \$0.75	(\$1,873,425,00)	\$504,900.00
8 137	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2013	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$0.00 \$1.453.753.00	Sold, in full; warrants not outstanding	(\$90.025.20)			
v, 101	ALLIED FIRST BANCORP, INC. ALLIED FIRST BANCORP, INC.	OSWEGO OSWEGO	IL.	12/28/2016					\$1,044,000.00	3,652 \$285.87	(\$2,608,000.00)	
8.14	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	8	3/27/2009 9/18/2012	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00 \$73,129,160.69	Sold, in full: warrants not outstanding	\$280.115.76	344 \$814.29	(\$63.884.24)	
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS		9/18/2012					\$280.115.76 \$6,559,920.24	8,056 \$814.29	(\$1,496,079.76)	
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/2012					\$50,160,264.00	61,600 \$814.29	(\$11,439,736.00)	\$3,291,750.00
B.14.45	ALPINE BANKS OF COLORADO AMB FINANCIAL CORPORATION	GLENWOOD SPRINGS MUNSTER	IN	1/16/2012	Preferred Stock w/ Exercised Warrants	\$3.674.000.00	\$0.00 \$4,387,576.45	Redeemed, in full: warrants not outstanding	(\$570.003.00)			
	AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011					\$3.674.000.00	3.674 \$1.000.00		\$184.000.00
8,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE COLLINSVILLE	OK OK	3/6/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$2,492,000.00		Redeemed, in full; warrants not outstanding	\$2,492,000.00	2.492 \$1.000.00		\$125,000.00
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009	Preferred Stock w/ Warrants	\$3,388,890,000,00	\$0.00 \$3.803.257.308.33	Redeemed, in full: warrants not outstanding				¥120,000.00
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY	6/17/2009 7/29/2009					\$3.388.890.000.00	3.388.890 \$1.000.00		\$340,000,000.00
8,11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00 \$2,052,682.49	Redeemed, in full; warrants not outstanding				
B.11.14	AMERICAN PREMIER BANCORP	ARCADIA	CA	1/26/2011	Preferred Stock w/ Exercised Warrants	\$6.000.000.00		Redeemed, in full: warrants not outstanding	\$1.800.000.00	1.800 \$1.000.00		\$90,000.00
5.11.14	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC.	GREAT BEND GREAT BEND	KS	11/2/2011					\$6,000,000.00	6,000 \$1,000.00		\$300,000.00
	AMERIS BANCORP	MOULTRIE MOULTRIE	GA	11/21/2008	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00 \$59,637,438.67	Sold, in full; warrants not outstanding	\$48.391.200.00 (\$725.868.00)	52 000 \$930 60	(\$3,608,800,00)	
	AMERIS BANCORP AMERIS BANCORP	MOULTRIE I		6/19/2012 8/22/2012					\$48.391.200.00 (\$725.868.00)	52.000 \$930.60	(\$3.808.800.00)	\$2.670,000.00
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	12/19/2008	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00 \$24,601,666.66	Redeemed, in full; warrants not outstanding				
	AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.	JOHNSTOWN JOHNSTOWN	PA PA	8/11/2011					\$21,000,000.00	21,000 \$1,000.00		\$825,000.00
14.15	AMFIRST FINANCIAL SERVICES. INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE	8/21/2009	Subordinated Debentures w/ Exercised Warrants	\$5.000.000.00	\$0.00 \$6.523.255.00	Sold. in full: warrants not outstanding				504500000
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE	3/26/2013					\$359,040.00	374,000 \$0.96 2,200,000 \$0.96	(\$14,960.00) (\$88,000.00)	
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/27/2013					\$2,112,000.00 \$2,328,960.00	2.426.000 \$0.96	(\$97.040.00)	\$259,875,00
DA .	AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC.	MCCOOK MADISON	NE WI	4/9/2013	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00 \$6.000.000.00	Sold, in full; warrants not outstanding	(\$48.000.00)			
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/2//2013					\$6,000,000.00	60,000,000 \$0.10	(\$104,000,000.00)	
11.90	ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION	ANNAPOLIS		1/30/2009 4/18/2012	Preferred Stock w/ Warrants	\$8.152.000.00	\$0.00 \$13.378.714.00	Redeemed, in full: warrants not outstanding	\$4,076,000,00	4.078 \$4.000.00		
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD	3/6/2013					\$4.076.000.00 \$4.076.000.00	4.076 \$1.000.00 4.076 \$1.000.00		
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	ANNAPOLIS GREEN BAY	MD	5/28/2015	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00 \$596,539,172.32	Redeemed, in full; warrants not outstanding				\$3,735,577.67
	ASSOCIATED BANC-CORP	GREEN BAY	WI	4/6/2011	TOTAL COURT WITH THE TOTAL COURT OF THE TOTAL COURT	\$020,000,000.00	\$0.00 \$080,039,172.32	recoccined, in ruii, warrains not outstanding	\$262.500,000,00	262,500 \$1,000.00		
	ASSOCIATED BANC-CORP	GREEN BAY	WI	9/14/2011					\$262.500.000.00	262.500 \$1.000.00		\$3,435,005.65
8,17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	GREEN BAY BLUFFTON	SC	12/29/2009	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,503,554.78	Sold, in full; warrants not outstanding	<u> </u>			
	ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC	2/7/2014 2/10/2014					\$1,950,000,00	1,950 \$1,150,00 50 \$1,150,00		292.500.00 \$95.031.02 \$7.500.00 \$10.798.98
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC	3/19/2014					\$50.000.00 (\$25,000.00)	b0 \$1.1b0.00		\$7.500.00 \$10.798.98
8,14,44	ATLANTIC BANCSHARES, INC. AVENUE FINANCIAL HOLDINGS	BLUFFTON NASHVILLE	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00 \$8,798,415.33	Redeemed, in full; warrants not outstanding				
11	AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING. INC. / PENINSULA BANK HOLDING CO.	NASHVILLE PALO ALTO	TN	9/15/2011	Preferred Stock w/ Warrants	\$6,000,000,00	\$0.00 \$7.563.057.15	Redeemed, in full: warrants not outstanding	\$7.400.000.00	7.400 \$1.000.00		\$370,000.00
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA	7/31/2013	The state of the s	90.000.000.00	27.303.007.10	The state of the s	\$6,000,000.00	6,000 \$1,000.00		
B 44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT. INCORPORATED	PALO ALTO SHEFFIELD	CA Al	8/28/2013	Preferred Stock w/ Exercised Warrants	\$21,100,000,00	\$0.00 \$24.841.411.03	Redeemed, in full: warrants not outstanding				\$190,781.12
677	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	7/14/2011					\$21.100.000.00	21.100 \$1.000.00		\$1.055.000.00
8,17,44	BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	L		Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00 \$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000.00	13,669 \$1,000.00		\$410,000.00
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI	12/19/2008	Preferred Stock w/ Warrants	\$30,000,000	\$0.00 \$32.341.666.66	Redeemed, in full: warrants not outstanding				\$410,000.00
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	12/19/2008 8/5/2009					\$30.000.000.00	30.000 \$1.000.00		\$1.400.000.00
8,11,14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION	PROVIDENCE RIDGELAND	MS		Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00 \$54,607,399.33	Redeemed, in full; warrants not outstanding	<u> </u>			\$1,400,000.00
	BANCPLUS CORPORATION BANCSTAR, NC.	RIDGELAND FESTUS	MS	9/29/2010	Destruction of Charles (Francisco d'Missault)	\$8,600,000.00			\$48.000.000.00	48.000 \$1.000.00		\$2,400,000.00
5.14	BANCSTAR, INC.	FESTUS	MO	4/26/2013	Preferred Stock w/ Exercised Warrants	\$8.600.000.00	\$0.00 \$10.701.460.58	Sold. in full: warrants not outstanding	\$98.267.00	100 \$982.67	(\$1.733.00) (\$147.305.00)	
	BANCSTAR, INC.	FESTUS	MO	4/29/2013					\$8,352,695.00	8,500 \$982.67	(\$147,305.00)	\$426,338.55
83	BANCSTAR, NC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MU Al	5/31/2013	Preferred Stock w/ Warrants	\$50,000,000,00	\$0.00 \$60.451.155.74	Redeemed, in full: warrants not outstanding	(\$84,509.62)			
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	2/15/2013		9203000000			\$50.000.000.00	50.000 \$1.000.00		\$15.000.00
5,14	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	12/19/2012	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00 \$1,114,680.76	Sold, in full; warrants not outstanding	\$451.600.92	486 \$929.22	(\$34.399.08)	
	BANK FINANCIAL SERVICES INC	EDEN PRAIRIE	MN	12/20/2012					\$481.335.96	518 \$929.22	(\$36.664.04)	\$23,500.00
	BANK FINANCIAL SERVICES. INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	1/11/2013					(\$9.329.37) (\$15.670.63)	-		
6,7,11	BANK OF AMERICA	CHARLOTTE	NC	10/28/2008	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00 \$26,599,663,040.28	Redeemed, in full; warrants not outstanding	(\$15,670.63)			
	BANK OF AMERICA	CHARLOTTE	NC	1/9/2009		\$10,000,000,000,00			#05 000 000 000 00	4 000 000		
	BANK OF AMERICA	CHARLOTTE	NC	12/9/2009				<u> </u>	\$25.000.000.000.00	1.000.000 \$25.000.00		

Footnote									
	Institution Name BANK OF AMERICA	CHARLOTTE NC	State Date Original Investment Type ¹ 3/9/2010	Original Investment Amount Outstanding Investment	Total Cash Back ² Investment Status* Amount	(Fee) ⁴ Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ³ Wt Amount Wt Share \$305,913,040.28 121,792
8.14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE NC	1/16/2009 Preferred Stock w/ Exercised Warrants 11/30/2012	\$3,000,000,00 \$0,00	\$3,087,573,33 Sold, in full: warrants not outstanding \$2,502.	0000 300	\$834.00	(\$498.000.00)	\$100,100.00
.,	BANK OF COMMERCE BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE NC REDDING CA	1/11/2013 11/14/2008 Preferred Stock w/ Warrants	\$17.000.000.00 \$0.00		(\$25,000.00)	3004.00	12450.000.007	2100.100.00
44	BANK OF COMMERCE HOLDINGS	REDDING CA	9/27/2011	\$17,000,000.00 \$0.00	\$19,564,027.78 Redeemed, in full; warrants not outstanding \$17,000.	17.00	\$1,000.00		
8	BANK OF COMMERCE HOLDINGS BANK OF GEORGE	REDDING CA LAS VEGAS NV	10/28/2011 3/13/2009 Preferred Stock w/ Exercised Warrants	\$2,672,000.00 \$0.00	\$1,233,940.00 Sold, in full; warrants not outstanding				\$125,000.00 405
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS NV LAS VEGAS NV	10/21/2013	72,5 2,000.00	\$965,	0.00 2,67	\$357.50	(\$1,716,760.00)	\$23,709.00
11	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS NV NOVATO CA	1/6/2014 12/5/2008 Preferred Stock w/ Warrants	\$28.000.000.00 \$0.00	\$30.155.095.11 Redeemed, in full: warrants not outstanding	(\$25,000,00)			
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO CA NOVATO CA	3/31/2009 11/23/2011		\$28,000,	0.00 28,00	\$1,000.00		\$1,703,984.00 154
11	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NY	10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$3,000,000,000,000 \$0.00	\$3.231.416.666.67 Redeemed, in full: warrants not outstanding \$3.000.000.	0.00 3.000.00	#4 000 00		
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NY NEW YORK NY MOCKSVILLE NC				0.00 3.000.00	\$1.000.00		\$136,000,000.00 14,516
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE NC MOCKSVILLE NC	8/5/2009 4/17/2009 Preferred Stock w/ Warrants 7/18/2014	\$13,179,000.00 \$0.00	\$4,334,427.00 Sold, in full; warrants not outstanding \$3,294.	0.00 13.17	\$250.00	(\$9.884.250.00)	
11	BANK OF THE OZARKS. INC.	LITTLE ROCK AR	12/12/2008 Preferred Stock w/ Warrants	\$75.000.000.00 \$0.00	\$81 004 166 67 Redeemed in full: warrants not outstanding			10073071207	
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK AR LITTLE ROCK AR	11/4/2009 11/24/2009		\$75,000,	0.00 75,00	\$1,000.00		\$2,650,000.00 379
8.106	RANKERS' BANK OF THE WEST BANCORP INC	DENVER CO DENVER CO	1/30/2009 Preferred Stock w/ Exercised Warrants	\$12.639.000.00 \$0.00	\$17.097.990.60 Redeemed, in full: warrants not outstanding \$12.639.	0.00 12.63	\$1,000,00		\$632,000.00
8.14.44	BANKERS BANK OF THE WEST BANCOOP, INC. BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION		4/24/2014 1/23/2009 Preferred Stock w/ Exercised Warrants 9/8/2011	\$15.500.000.00 \$0.00	\$18 492 469 25 Redeemed in full: warrants not outstanding				
8 14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON MS MACON MS GREENVILLE SC	9/8/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,000,000.00 \$0.00	\$1,100,653.50 Sold, in full; warrants not outstanding \$15,500,	00.00 15,50	\$1,000.00		\$775,000.00
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE SC.	11/9/2012	Ţ.,,33,,33,33	\$900.		\$900.00	(\$100,000,00)	\$21.880.50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE SC GREENVILLE SC	3/26/2013			(\$9.000.00) (\$16,000.00)			
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WA	11/21/2008 Preferred Stock w/ Warrants 4/3/2012	\$124,000,000.00 \$0.00	\$129,079,862.47 Sold, in full; warrants not outstanding	0.00 (\$1.645.765.20) 124.00	\$884.82	(\$14.282.320.00)	
	BANNER CORPORTOR BANKANIAN BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA WA HARRISBURG NE	6/12/2013 2/6/2009 Preferred Stock w/ Exercised Warrants			0.00 (31,040,700,20) 124,00	2 3004.02	(3 14.202.320,00)	\$134.201.00 243
8,14,44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG NE HARRISBURG NE	2/8/2009 Preferred Stock w/ Exercised Warrants 7/28/2011	\$795,000.00 \$0.00	\$942,411.42 Redeemed, in full; warrants not outstanding \$795,	0.00 79	\$1,000.00		\$40,000.00
12.16	BAR HARBOR BANKSHARES	BAR HARBOR ME	1/16/2009 Preferred Stock w/ Warrants	\$18.751.000.00 \$0.00	\$20.037.514.11 Redeemed, in full: warrants not outstanding		\$1.000.00		
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR ME BAR HARBOR ME	2/24/2010 7/28/2010		\$18.751.	0.00 18.75	\$1,000.00		\$250,000.00 52
11	BB&T CORP. RR&T CORP	WINSTON-SALEM NC	11/14/2008 Preferred Stock w/ Warrants 6/17/2009	\$3,133,640,000.00 \$0.00	\$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$3,133,640.	10.00	\$1,000,000,00		
0.440	BBST CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM NC THEODORE AL	7/22/2009	64.700.000.0		3.13	wison/MMMUU		\$67.010.401.86 13.902
8,112	BCB HOLDING COMPANY, INC.	THEODORE AL	4/3/2009 Preferred Stock w/ Exercised Warrants 7/1/2014	\$1,706,000.00 \$0.00	\$2,315,853.14 Redeemed, in full; warrants not outstanding \$1,706,	0.00 1,70	\$1,000.00		\$85,000.00
.11	BCSB BANCORP, INC.	BALTIMORE MD	12/23/2008 Preferred Stock w/ Warrants	\$10.800.000.00	\$13.371.500.00 Redeemed, in full: warrants not outstanding \$10.800.				
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE MD BALTIMORE MD	1/26/2011 4/19/2013			10.80	\$1,000.00		\$1,442,000.00 183
8,11,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH CA MANHATTAN BEACH CA	1/30/2009 Preferred Stock w/ Exercised Warrants 7/6/2011	\$6,000,000.00 \$0.00	\$7,263,316.66 Redeemed, in full; warrants not outstanding \$1.500.	0.00 1.50	\$1,000.00		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH CA MANHATTAN BEACH CA	7/8/2011 10/19/2011 3/7/2012		\$1.500. \$1.500. \$1.500.	0.00 1.50 0.00 1.50 0.00 1.50	\$1.000.00 \$1.000.00 \$1.000.00		
	BEACH BUSINESS BANK BEACH BUSINESS BANK		3/7/2012 6/6/2012		\$1.500. \$1.200.	00.00 1.50 10.00 1,20	\$1.000.00 \$1.000.00		
8.11.14	REACH BUSINESS BANK	MANHATTAN BEACH CA		\$2,892,000,00 \$0.00	\$1,200, \$300, \$3,444,478.21 Redeemed, in full: warrants not outstanding	10.00 30	\$1,000.00 \$1,000.00		\$300,000.00
0.11.14	BERKSHIRE BANCORP. INC. / CUSTOMERS BANCORP. INC. BERKSHIRE BANCORP. INC. / CUSTOMERS BANCORP. INC.	PHOENIXVILLE PA PHOENIXVILLE PA	6/27/2012 8/12/2009 Preferred Stock w/ Exercised Warrants 12/28/2011		\$2.892	0.00 2.89	2 \$1.000.00		\$145.000.00
11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD MA PITTSFIELD MA	12/19/2008 Preferred Stock w/ Warrants 5/27/2009	\$40,000,000.00 \$0.00	\$41,917,777.78 Redeemed, in full; warrants not outstanding \$40,000;	0.00 40,00	\$1,000.00		
	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD MA BERN KS	6/24/2009 2/13/2009 Preferred Stock w/ Exercised Warrants			40,00	\$1,000.00		\$1.040.000.00 226
8.14.44	BERN BANCSHARES, INC. BERN BANCSHARES, INC.	BERN KS		\$985.000.00 \$0.00	\$1.172.062.50 Redeemed. in full: warrants not outstanding \$985.	0.00 98	\$1,000.00		\$50,000.00
8,14,18	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFELD BANCSHARES, INC.	BIRMINGHAM MI	4/24/2009 Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$3,803,022.67 Redeemed, in full; warrants not outstanding				
	BIRMINGHAM BLOOMFIELD BANCSHARES. INC. BIRMINGHAM BLOOMFIELD BANCSHARES. INC.	BIRMINGHAM MI BIRMINGHAM MI	7/28/2009 7/28/2011		\$3.379.	0.00 3.37	\$1.000.00		\$82.000.00
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE FL COCONUT GROVE FL	6/19/2009 Subordinated Debentures w/ Exercised Warrants 2/7/2013	\$6,400,000.00 \$0.00	\$8,271,975.28 Sold, in full; warrants not outstanding \$2,532,		\$0.97	(\$67,860.00)	\$84,158.97 64
	BISCAYNE BANCSHARES, NC. BISCAYNE BANCSHARES, NC.	COCONUT GROVE FL COCONUT GROVE FL	2/8/2013 3/26/2013		\$3,700.	0.00 3.800.00	\$0.97	(\$99.180,00)	\$140.347.75 140
8	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE FL BELOIT WI	3/28/2013 3/13/2009 Preferred Stock w/ Exercised Warrants 10/29/2012	\$10,000,000.00 \$0.00	\$11,459,461.11 Sold, in full; warrants not outstanding	(\$62.329.60)			
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT WI	10/29/2012	Ç.1.,13.,13.11.11.11.11.11.11.11.11.11.11.11.11.1	\$186,	0.00 20	\$910.00	(\$18,450.00)	
	BLACKHAWK BANCORP. INC. BLACKHAWK BANCORP. INC.	BELOIT WI	1/11/2013		\$8.913.	(\$91.000.00)	\$910.00	(\$881,550,00)	\$470.250.00
8,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO ND FARGO ND	5/22/2009 Preferred Stock w/ Exercised Warrants 6/27/2012	\$5,000,000.00 \$0.00	\$6,127,326.35 Redeemed, in full; warrants not outstanding \$2,250,	0.00 2.25	\$1,000.00		
	BLACKRIDGE FINANCIAL INC. BLUE RIDGE BANCSHARES. INC.	FARGO ND INDEPENDENCE MC	9/12/2012 3/6/2009 Preferred Stock w/ Exercised Warrants		\$2.750	0.00 2.75	\$1,000.00		\$250,000,00
8.14	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE MC INDEPENDENCE MC INDEPENDENCE MC	3/6/2009 Preferred Stock w/ Exercised Warrants 10/29/2012	\$12.000.000.00 \$0.00	\$11,938,437.34 Sold, in full: warrants not outstandina \$19, \$19,040,	0.00	\$755.00	(\$6.370.00) (\$2,933,630.00)	
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.					0.00 11.97		(\$2.022.620.00)	\$541,793.34
		INDEPENDENCE MC	10/31/2012		\$9,040,	(\$00.600.00)	\$ \$755.00 4 \$755.00	(42,533,030.00)	40111100001
8.64.97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE MC SHELBYVILLE IN	10/31/2012 1/11/2013 3/6/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000,00 \$0,00	\$9,040, \$529,105,00 Currently Not Collectible	(\$90,600.00)	\$755.00		4 50,000
8.64.97	BLUE RIVER BANCSHARES, INC.	INDEPENDENCE MC SHELBYVILLE IN	1/11/2013 3/6/2009 Preferred Stock w/ Exercised Warrants 2/10/2012		\$529.105.00 Currently Not Collectible	(\$90,600.00)	\$755.00	(\$5.000.000.00)	45.00
8.64.97	BILE RIVER BANCSHARES. INC. BILE RIVER BANCSHARES. INC. BILE VALLEY BAN CORP. BILE VALLEY BAN CORP. BILE VALLEY BAN CORP.	INDEPENDENCE MC SHELBYVILLE IN SHELBYVILLE IN OVERLAND PARK KS OVERLAND PARK KS	1/11/2013	\$5,000,000,00 \$0,00 \$21,750,000,00 \$0,00	\$529,105.00 Currently Not Collectible \$21,264,901.65 Sold, in full; warrants not outstanding \$3,177.	(\$90,600.00)	\$977.61	(\$5.000.000.00) (\$72.767.50)	75.11.00
8.64.97	BLUE RIVER BANCSHARES. INC. BLUE RIVER BANCSHARES. INC. BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	INDEPENDENCE MC SHELBYVILLE IN SHELBYVILLE IN OVERLAND PARK KS OVERLAND PARK KS OVERLAND PARK KS	1/11/2013 3/8/2008 Preferred Stock w/ Exercised Warrants 2/10/2012 12/5/2008 1/18/2013 1/18/2013 1/18/2014 1/1		\$529.105.00 Currently Not Collectible \$21,264,901.65 Sold, in full; warrants not outstanding	(\$90,600.00)	\$977.61	(\$5.000.000.00)	
8.64.97	BILLE RIVER BANGSHARES INC BILLE RIVER RANGSHARES INC BILLE RIVER RANG CORP BILLE VALLEY BAN CORP	INDEPENDENCE MC SHELBYVILLE IN SHELBYVILLE IN OVERLAND PARK KS	1/1/2015 3/8/2009 Preferred Stock w/ Evercised Warrants 2/10/2012 1/15/2019 Preferred Stock w/ Warrants 10/18/2013 10/21/2015 10/21/2015	\$21,750,000.00 \$0.00	\$529.105.00 Currently Not Collectate \$21.264.001.65 Sold, in full; warrants not outstanding \$31.276.001.65 Sold, in full; warrants not outstanding \$3.177.	(\$90,600.00) 12.50 3,25 16.00 18.50	\$977.61	(\$5.000.000.00) (\$72.767.50)	\$3,066.00 130
8.64.97	BILLE RIVER BANGSHARES INC. BILLE RIVER BANG CORP. BILLE VALLEY BAN CORP. BILLE VALLEY BAN CORP. BILLE VALLEY BANG CORP. BILLE VALLEY BERN CORP. BILLE VALLEY BERN CORP.	INDEPENDENCE MCM SHEI BYULLE N SHEI BYULLE N SHEIBYULLE N OVERLAND PARK KS NEW YORK NYY NEW YORK NYY NEW YORK NYY	11/1/2015 - 3/8/2006 Preferred Stock of Exercised Warrants - 21/20212 - 21/20	\$21,750,000.00 \$0.00	\$509.105.00 Correctly Not Collectible \$21,864,901.65 Seld, in hill; warrants not outstanding \$3,177,051.62 Redeemed, in full; warrants not outstanding \$6,776,051.62 Redeemed, in full; warrants not outstanding \$7,000.00	(\$90,600.00) 12.50 3.25 15.00 (\$212.630.18)	\$977.61	(\$5.000.000.00) (\$72.767.50)	
8 8 8	BLUE BYER BANGSHARES INC BLUE FRUER BANGSHARES INC BLUE FRUER BANGSHARES INC BLUE FAULT BANG CORP BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP BLUE VALLEY BANG CORP BLUE VALLEY BANG CORP BLUE VALLEY BANG CORP	INDEPENDENCE MO SHEIBVALLE N SHEIBVALLE N SHEIBVALLE N OVERLAND PARK KS NEW YORK NS	1/1/2013 38(2000) Preferred Stock of Exercised Warrants 2/10/2012 1/12/2000 Preferred Stock of Warrants 1/12/2000 Preferred Stock of Warrants 1/12/2013 1/1/2015 1/1/2015 1/1/2019 1/1/2019 1/1/2019 1/1/2019 1/1/2019 1/1/2019	\$21,750,000.00 \$0.00	\$529,105.00 Currently Not Collectible \$51,264,501.65 Sold, in fell warrants not outstanding \$1,264,501.65 Sold, in fell warrants not outstanding \$3,177,051.62 Redeemed, in fell warrants not outstanding \$5,776,051.62 Redeemed, in fell warrants not outstanding \$7,500,666.51 Sold in fell warrants not outstanding	(\$90,600,00) 22.50 3.25 55.00 (\$212,630,18) 0.000 7.50) \$977.61) \$977.61	(\$5.000.000.00) (\$72.767.50)	\$3,056,00 130
8 64 97	BILLE RIVER BANGSHARES INC BILLE RIVER RASIGNARES INC BILLE VALLEY BAN CORP BINE PRANCIAL SERVICES CORPORATION BINE BANACIAL SERVICES CORPORATION BINE BANCORP BINE BANACIAL SERVICES CORPORATION BINE	INDEPENDENCE MC SHERBYVILE N SHERBYVILE N SHERBYVILE N OVERLAND PARK KS NOVERLAND PARK KS TOVERLAND PARK KS OVERLAND PARK KS TOVERLAND PARK TOVERLAND PARK TOVERLAND PARK TOVERLAND PARK TOVERLAND P	11/1/2015	\$21,780,000.00 \$7,500,000.00 \$1,260,000.00 \$10,000.00 \$10,000.00	\$29,105.00 Currently Not Collectible \$21,264,501.65 Sold, in full; warrants not outstanding \$3.177,051.62 Redeemed, in full; warrants not outstanding \$3.277,051.62 Redeemed, in full; warrants not outstanding \$3.51.70,051.62 Redeemed, in full; warrants not outstanding	(\$90,600,00) 12,50 3,25 18,50 (\$212,630,18) 7,50	\$977.61 2 \$977.61 0 \$1.000.00	(\$5.000.000.00) (\$72,767.50) (\$414.215.00)	\$3,056,00 130
8.64.97	BILLE RIVER BANGSHARES INC. BILLE RIVER RANGSHARES INC. BILLE PARE RANG CORP. BILLE VALLEY BAN CORP. BILL VALLEY BAN CORP. BILLE VALLEY BAN CORP. BILL VALLEY BAN	INDEPENDENCE MC SHEBIYULE N SHEBIYULE N OPERLAND PARK IS OVERLAND PARK IS	11/1/2013 - 38/2000 Preferred Stock of Exercised Warrants 21/0/2012 - 11/2020 Preferred Stock of Warrants 11/2020 Preferred Stock of Warrants 10/21/2013 - 11/2020 Preferred Stock of Exercised Warrants 11/2020 Preferred Stock of Exercised Warrants 12/2020 Preferred Stock of Warrants	\$21,750,000,00 \$0.	\$509,105.00 Currently Not Collectible	(\$90,600,00) 12.50 3.25 15.00 18.50 (\$212,630,18) 0.00 7.50 18.80 (\$431,964.75) 31.26	\$977.61 \$977.61 \$977.61 \$1.000.00 \$921.23	(\$5.000.000.00) (\$72,767.50) (\$414.215.00)	\$3,056.00 130 \$375.000.00 \$939.520.00 543
8.14.44	BLUE BYER BANGSHARES, INC. BLUE PAYER BANGSORP BLUE WILLEY BANG CORP. BRUE PANALY BANG CORP. BRUE PANALY BANG CORP. BRUE BANGCORP.	INDEPENDENCE MCC SHEBIYULLE N SHEBIYULLE N SHEBIYULLE N COVERLAND PARK CS CS COVERLAND PARK CS CS COVERLAND PARK CS C	1117/2013	\$21,780,000.00 \$7,500,000.00 \$1,260,000.00 \$10,000.00 \$10,000.00	\$509,105.00 Currently Not Collectible	(\$90,600,00) 12.50 3.25 55.00 (\$212,630,18) 18.50 0.00 7.50 0.00 7.50 0.00 4.73	\$977.61 \$977.61 \$977.61 \$1,000.00 \$921.23	(\$5.000.000.00) (\$72,767.50) (\$414.215.00)	\$3,056.00 130 \$375.000.00 \$939,020.00 543
5 5 5 5 6 14.44 8 8	BILLE RIVER BANGSHARES INC BILLE RIVER RANGCOMP BILLE THER RANGCOMP BILLE VALLEY BANGCOMP BING FRANCIAL SERVICES CORPORATION BING FRANCIAL SERVICES CORPORATION BING FRANCIAL SERVICES CORPORATION BING BANGCOMP BING BANGCOMP BING BANGCOMP BING BANGCOMP BING BANGCOMP BING FRANCIAL GROUP INC. BING CORPOR INC. BINGCOMP INC. BINGCOMP INC.	INDEPENDENCE MC SHEERING IN INDEPENDENCE MC SHEERING IN INDEPENDENCE MC OVERLAND PARK MS NEW YORK MS NEW CANADAN CT NEW CANAD	1/1/2013 3/8/2000 Preferred Stock of Exercised Warrants 2/1/2012 2/1/2012 3/1/2012 3/1/2013 4/1/2013 4/1/2014 4/1/2006 Preferred Stock of Warrants 4/1/2006 Preferred Stock of Exercised Warrants	\$21,750,000,00 \$0.	\$529,105.00 Currently Not Collectible \$51,264,901.65 Sold, in fell warrants not outstanding \$1,264,901.65 Sold, in fell warrants not outstanding \$3,177,6051.62 Redeemed, in fell warrants not outstanding \$5,776,051.62 Redeemed, in fell warrants not outstanding \$5,760,051.62 Sold, in fell warrants not outstanding \$7,600.00 Sold, in fell warrants not outstanding \$7,600.00 Sold, in fell warrants not outstanding \$6,793,000.75 Redeemed in fell warrants not outstanding \$6,793,000.75 Redeemed in fell warrants not outstanding \$6,793,000.75 Redeemed in fell warrants not outstanding	\$99,500,00) 2 50 3,255 5500 (\$212,530,18) 0,000 7,500 4,79 0,000 4,79 0,000 4,79 0,000 152,000 152,000 152,000 152,000 152,000 152,000 152,000 152,000 152,000 152,000 152,000 152,000 152,000	\$977.61 \$977.61 \$977.61 0 \$1.000.00 0 \$921.23	(\$5.000.000.00) (\$72,767.50) (\$414.215.00)	\$3,056.00 130 \$375.000.00 \$939.500.00 543
8.04.97 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.	BLUE BYER BANGSHARES, INC. BLUE BYER BANGSHARES, INC. BLUE WALEY BAN CORP BLUE WALEY BANG CORPORATION BINE FRANCIAL SERVICES CORPORATION BINE FRANCIAL SERVICES CORPORATION BINE BANGORP BRICE BRICE BANGORP BRICE BRICE BANGORP BRICE BRICE BANGORP BRICE BRI	INDEPENDENCE MC SHEBWALE N SHEBWALE N SHEBWALE N OVERLAND PARK N OVERLAND PARK NS NS NS OVERLAND PARK NS NS NS OVERLAND PARK NS N	11/1/2013 - 38/2000 Preferred Stock of Exercised Warrants 21/20/2012 - 1/20/2012 - 1/20/2012 - 1/20/2013 - 1/20/2013 - 1/20/2013 - 1/20/2014 - 1/20/20	\$21,750,000,00 \$0.	\$09,105.00 Currently Not Collectible \$21,264,001.05 Sold, in Nell: warrants not outstanding \$3,177. \$18,005. \$9,776,051.62 Redeemed, in Nell: warrants not outstanding \$5,776,051.62 Redeemed, in Nell: warrants not outstanding \$5,000,000,000,000,000,000,000,000,000,0	(\$90,600,00) 25 50 3,25 50 (\$212,630,18) 18 50 (\$212,630,18) 30 00 7,500 4,78 00 00 4,78 00 00 4,78 00 00 18 50 1	\$977.61 \$977.61 \$1,000.00 \$1,000.00 \$921.23 \$1,001.08	(\$5.000.000.00) (\$72,767.50) (\$414.215.00)	\$3,056.00 130 \$375.000.00 \$390,000.00 543 \$240,000.00 \$154.44 \$29,737.13 \$31,546.00 \$366,466.50
8,14,44	BBLE BYER BANGSHARES, INC. BBLE VALLEY BANGCORP BBNE BANGCORP BBN	INDEPENDENCE MC SHEBINALE N SHEBINALE N OVERLAND PARK MS OVERLAND PARK M	1/1/2013 3/8/2000 Preferred Stock of Exercised Warrants 2/1/2012 2/1/2012 3/1/2013 3/1/2013 3/1/2013 3/1/2013 3/1/2013 4/1/2014 4/1/2009 Preferred Stock of Warrants 4/1/2009 Preferred Stock of Exercised Warrants 8/4/2013 4/1/2009 Preferred Stock of Exercised Warrants 8/4/2013 4/1/2009 Preferred Stock of Exercised Warrants	\$21,750,000,00 \$7,500,000,00 \$9,000 \$1,250,000,00 \$51,250,000,00 \$51,250,000,00 \$54,727,000,00 \$52,001,000,00 \$52,001,000,00 \$510,000,000,000 \$510,000,000,000	\$529.105.00 Currently Not Collectible \$21.264.001.65 Sold, in full; warrants not outstanding \$3.177.051.62 Redeemed, in full; warrants not outstanding \$3.776.051.62 Redeemed, in full; warrants not outstanding \$7.600. \$35.140.666.12 Sold, in full; warrants not outstanding \$7.600. \$35.140.666.12 Sold, in full; warrants not outstanding \$4.797. \$5.6773.600.75 Redeemed, in full; warrants not outstanding \$4.797. \$5.673.600.75 Redeemed, in full; warrants not outstanding \$5.797.	(\$90,600,00) 25 50 3,25 50 (\$212,630,18) 18 50 (\$212,630,18) 30 00 7,500 4,78 00 00 4,78 00 00 4,78 00 00 18 50 1	\$977.61 \$977.61 \$1,000.00 \$921.23 7 \$1,000.00 3 \$1,001.08	(\$5.000.000.00) (\$72,767.50) (\$414.215.00)	\$3,056.00 130 \$375.000.00 \$399.920.00 543 \$240.00.00 \$154.40 929.737.13
8	BLUE BYER BANGSHARES, INC BLUE PAYER BANG CORP BLUE WALLEY BANG CORP BLUE BANG BANG BANG BANG BANG BANG BANG BANG	INDEPENDENCE MC SHEBWALE N. SHEBWALE N. SHEBWALE N. SHEBWALE N. OVERLAND PARK S. OVERLAND P	11/1/2013 - 38/2000 Preferred Stock of Exercised Warrants 21/0/2012 11/20/2002 Preferred Stock of Warrants 11/20/2003 Preferred Stock of Warrants 11/20/2004 11/20/2004 11/20/200 Preferred Stock of Exercised Warrants 11/20/200 Preferred Stock of Warrants 12/20/200 Preferred Stock of Warrants 12/20/200 Preferred Stock of Warrants 12/20/200 Preferred Stock of Exercised Warrants 11/20/200 Stock of Exercised Warrants 11/20/200 Stock of Exercised Warrants 11/20/200 Stock of Exercised Warrants	\$21,750,000.00 \$0.00 \$7,500,000.00 \$0.00 \$7,500,000.00 \$0.00 \$31,280,000.00 \$0.00 \$4,797,000.00 \$0.00 \$5,709,000.00 \$0.00	\$509.105.00 Currently Not Collectible \$21.264.001.65 Sold, in Nell: warrants not outstanding \$3.177.051.62 Redeemed, in Nell: warrants not outstanding \$3.177.051.62 Redeemed, in Nell: warrants not outstanding \$7.500.051.62 Redeemed, in Nell: warrants not outstanding \$1.56.73.00.075. Redeemed, in Nell: warrants not outstanding \$1.56.673.00.075. Redeemed, in Nell: warrants not outstanding \$1.500.00.051.051.051.051.051.051.051.051	\$500,000,000 \$2.50 \$3.55 \$5.00 \$5.212.630,180 \$18.50 \$0.00 \$7.50 \$18.50 \$10.50	\$977.61 \$977.61 \$1,000.00 \$921.23 7 \$1,000.00 \$ \$1,010.08 \$ \$1,001.08	(\$5.000.000.00) (\$72,767.50) (\$414.215.00)	\$3,656.00 130 \$375,000.00 \$599,020.00 543 \$240,000.00 \$154.44 \$29,77.13 \$21,546.00 \$966,456.56 \$500,000.00
8,14,44	BILLE BYER BANGSHARES INC BILLE BYER BANGCORP BILLE WILLEY BANGCORP BING BANGORP INC. BINGCORP INC. BINGC	INDEPENDENCE MS SHEEDWILE N. SHEEDWILE N. OVERLAND PARK SS NEW YORK NEW YORK NEW TORK NEW CANADA SSESSORE SSESSORE MS NEW CANADA SSESSORE SSESSORE MS SSESSORE MS SSESSORE SSESSORE MS SSESSORE	11/1/2013 ASCOOD Preferred Stock of Exercised Warrants 12/2020 Preferred Stock of Warrants 13/2020 Preferred Stock of Warrants 13/2020 Preferred Stock of Warrants 13/2020 Preferred Stock of Warrants 14/2020 Preferred Stock of Exercised Warrants 14/2020 Stock of Exercised Warrants	\$21,750,000,00 \$0.00 \$7,500,000,00 \$11,260,000,00 \$41,797,000,00 \$4,797,000,00 \$50,00 \$10,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000 \$50,000,000 \$50,000	\$09,105.00 Currently Not Collectible \$21,264,001.05 Sold, in full; warrants not outstanding \$3,177. \$18,005. \$9,776,051.62 Redeemed, in full; warrants not outstanding \$3,177. \$18,005. \$9,776,051.62 Redeemed, in full; warrants not outstanding \$7,200. \$10,000.07 Redeemed, in full; warrants not outstanding \$7,200. \$10,000.07 Redeemed, in full; warrants not outstanding \$1,000.07 Redeemed, in full; warrants not outstanding	(\$90,600,00) 22,50 3,55 6,00 (\$212,630,18) 0,00 (\$18,72,630,18) 0,00 4,79 0,00 114,00 10,00 10,00 10,00 10,00 0,00 10,00 10,00 0,00 10,00 10,00 10,00 10,00 10,00 10,000	\$977.61 \$977.61 \$1,000.00 \$1,000.00 \$921.23 \$1,001.08	(\$5.000.000.00) (\$72,767.50) (\$414.215.00)	\$3,656.00 130 \$375,000.00 \$599,020.00 543 \$240,000.00 \$154.44 \$29,77.13 \$21,546.00 \$966,456.56 \$500,000.00
8,14,44	BILLE BYER BANGSHARES, INC. BILLE BYER BANGCORP BILLE VALLEY BANGCORP BING PANGCORP BING BANGCORP BING BINGCORP BINGC BINGCO	INDEPENDENCE MC SHEBINALE N. SHEBINALE N. SHEBINALE N. OVERLAND PARK MS NEW YORK MY THOMASVILLE N. NEW CANADA MS OVERLAND PARK MS OVERLAND MS NEW CANADA MS OVERLAND MS OVERLAND MS M	11/1/2013 - 3/8/2000 Preferred Stock of Exercised Warrants - 2/1/20/22 - 2/1/20/22 - 2/1/20/22 - 3/1/20/22 - 3/1/20/22 - 3/1/20/22 - 3/1/20/22 - 4/1/20/20 - 4/1/	\$21,750,000,00 \$7,500,000,00 \$9,000 \$1,250,000,00 \$51,250,000,00 \$51,250,000,00 \$54,727,000,00 \$52,001,000,00 \$52,001,000,00 \$510,000,000,000 \$510,000,000,000	\$209.105.00 Currently Not Collectible \$21.264.901.65 Sold, in full; warrants not outstanding \$3.177.051.62 Redeemed, in full; warrants not outstanding \$3.776.051.62 Redeemed, in full; warrants not outstanding \$7.600. \$35.140.666.12 Sold, in full; warrants not outstanding \$7.600. \$35.140.666.12 Sold, in full; warrants not outstanding \$4.797. \$5.673.900.75 Redeemed, in full; warrants not outstanding \$4.797. \$5.673.900.75 Redeemed, in full; warrants not outstanding \$5.173.907.74 Redeemed, in full; warrants not outstanding \$51.780.777.44 Redeemed, in full; warrants not outstanding \$10.000.	\$90,000,000 22 50 3,255 6,000 (\$212,630,18) 0,000 (\$212,630,18) 0,000 4,79 0,000 4,79 0,000 110,000 15001,47,000 10,00	\$977.61 \$977.61 \$1,000.00 \$1,000.00 \$921.23 \$1,001.08 \$1,001.08 \$1,001.08 \$1,000.00 \$1,000.00	(\$5.000.000.00) (\$72,767.50) (\$414.215.00)	\$3,656.00 130 \$375,000.00 \$599,020.00 543 \$240,000.00 \$154.44 \$29,77.13 \$21,546.00 \$966,456.56 \$500,000.00
8,14,44	BILLE BYER BANGSHARES INC BULLE FAVER BANGSHARES INC BULLE FAVER BANGSHARES INC BULLE FAVER BANGSHARES INC BULLE FALLE FAN CORP BULLE FALLE F	INDEPENDENCE MS SHEEDWILE N. SHEEDWILE N. OVERLAND PARK SS NEW YORK NEW YORK NEW TORK NEW CANADA SSESSORE SSESSORE MS NEW CANADA SSESSORE SSESSORE MS SSESSORE MS SSESSORE SSESSORE MS SSESSORE	11/1/2013 ASCOOD Preferred Stock of Exercised Warrants 12/2020 Preferred Stock of Warrants 13/2020 Preferred Stock of Warrants 13/2020 Preferred Stock of Warrants 13/2020 Preferred Stock of Warrants 14/2020 Preferred Stock of Exercised Warrants 14/2020 Stock of Exercised Warrants	\$21,750,000,00 \$0.00 \$7,500,000,00 \$11,260,000,00 \$41,797,000,00 \$4,797,000,00 \$50,00 \$10,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000 \$50,000,000 \$50,000	\$09,105.00 Currently Not Collectible \$21,264,001.05 Sold, in full; warrants not outstanding \$3,177. \$18,005. \$9,776,051.62 Redeemed, in full; warrants not outstanding \$3,177. \$18,005. \$9,776,051.62 Redeemed, in full; warrants not outstanding \$7,200. \$10,000.07 Redeemed, in full; warrants not outstanding \$7,200. \$10,000.07 Redeemed, in full; warrants not outstanding \$1,000.07 Redeemed, in full; warrants not outstanding	(\$90,600,00) 22.50 3.25 5.00 (\$212.630,18) 0.00 (\$212.630,18) 0.00 4.73 0.00 4.78 0.00 140 0.00 (\$201,47.00) 100 0.00 (\$201,47.00) 100 0.00 (\$201,47.00) 0.00 100 0.00	\$377.61 \$977.61 \$1,000.00 \$1,000.00 \$1,000.00 \$1,001.08 \$1,000.00 \$1,000.00 \$1,000.00	(\$5.000.000.00) (\$72,767.50) (\$414.215.00)	\$3,056.00 1300 \$275,000.00 \$939,020.00 543 \$240,000.00 \$154.44 \$29,727.13 \$27,546.00 \$946,666.50 \$500,000 \$500,000 \$500,000 \$150,700.60 \$129,709.80 100
8,14,44	BILLE BYER BANGSHARES INC BULLE FAVER BANGSHARES INC BULLE FAVER BANGSHARES INC BULLE FAVER BANGSHARES INC BULLE FALLE FAN CORP BULLE FALLE F	INDEPENDENCE MC SHEBIYALE N. SHEBIYALE N. SHEBIYALE N. OVERLAND PARK MS NEW CANADAM MS THOMASVILLE MS OVERLAND MS NEW CANADAM CT NEW CONADAM CT NEW CONADAM CT NEW CONADAM CT NEW CONADAM CT NEW CT N	1/1/2013 3/80/2002 Preferred Stock or Exercised Warrants 2/10/2012 2/10/2012 10/18/2013 10/18/2013 10/18/2013 10/18/2013 10/18/2014 4/17/2006 Preferred Stock or Warrants 1/20/2014 4/17/2006 Preferred Stock or Exercised Warrants 1/20/2014 2/27/2006 Preferred Stock or Exercised Warrants 1/20/2014 2/27/2006 Preferred Stock or Exercised Warrants 1/20/2014 1/20/2014 2/27/2006 Preferred Stock or Exercised Warrants 1/20/2014 4/20/2014 4/20/2014 4/20/2014 1/20/2016	\$21,750,000.00 \$21,750,000.00 \$7,500,000.00 \$31,260,000.00 \$51,260,000.00 \$51,260,000.00 \$52,000,000 \$52,000,000 \$510,000 \$510,000 \$510,000 \$510,000 \$510,000 \$51	\$529,105.00 Currently Not Collectible \$21,264,901.65 Sold, in full; warrants not outstanding \$3,177.051.62 Redeemed, in full; warrants not outstanding \$3,177.051.62 Redeemed, in full; warrants not outstanding \$7,600 \$55,140,666.12 Sold, in full; warrants not outstanding \$7,600 \$56,73,900.75 Redeemed in full; warrants not outstanding \$4,797. \$56,973,900.75 Redeemed in full; warrants not outstanding \$4,797. \$56,973,900.75 Redeemed, in full; warrants not outstanding \$11,785,777.46 Redeemed, in full; warrants not outstanding \$11,785,777.46 Redeemed, in full; warrants not outstanding \$51,785,777.46 Redeemed, in full; warrants not outstanding \$51,785,777.46 Redeemed, in full; warrants not outstanding \$50,000 \$50,000 \$50,000 \$50,000 \$50,000 \$50,000 \$50,000 \$50,000 \$50,000 \$50,000 \$50,000 \$50,000 \$50,000 \$50,000 \$50,000 \$50,000 \$50,000 \$50,000	(\$90,600,00) 22.50 3.25 5.00 (\$212.630,18) 0.00 (\$212.630,18) 0.00 4.73 0.00 4.78 0.00 140 0.00 (\$201,47.00) 100 0.00 (\$201,47.00) 100 0.00 (\$201,47.00) 0.00 100 0.00	\$377.61 \$977.61 \$1,000.00 \$1,000.00 \$1,000.00 \$1,001.08 \$1,000.00 \$1,000.00 \$1,000.00	(\$5.000.000.00) (\$72,767.50) (\$414.215.00)	\$3,056.00 1300 \$275,000.00 \$939,020.00 543 \$240,000.00 \$154.44 \$29,727.13 \$27,546.00 \$946,666.50 \$500,000 \$500,000 \$500,000 \$150,700.60 \$129,709.80 100
8,14,44	BILLE BYER BANGSHARES INC BILLE BYER BANGCORP BILLE WALEY BANG CORP BILLE WALEY BANG CORP BILLE WALEY BANG CORP BILLE WALEY BANG CORP BING BANGCORP BING BING BANGCORP BIN	INDEPENDENCE MC SHEBWALE N. SHEBWALE N. OVERLAND PARK MS NEW YORK MS NEW YORK MS NEW YORK MS NEW YORK MS NEW CANADAN CT NEW CO N	1/1/2013 3/80/2002 Preferred Stock or Exercised Warrants 2/10/2012 2/10/2012 10/18/2013 10/18/2013 10/18/2013 10/18/2013 10/18/2013 10/18/2014 4/17/2009 Preferred Stock or Warrants 10/18/2014 4/17/2009 Preferred Stock or Exercised Warrants 10/18/2014 4/17/2009 Preferred Stock or Warrants 10/18/2009 2/17/2009 Preferred Stock or Exercised Warrants 10/18/2009 10/18/	\$21,750,000,00 \$0.00 \$7,500,000,00 \$11,260,000,00 \$41,797,000,00 \$4,797,000,00 \$50,00 \$10,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000 \$50,000,000 \$50,000	\$20,105.00 Currently Not Collectible \$21,265,901.65 Sold, in full; warrants not outstanding \$31,177. \$18,065. \$27,76,051.62 Redeemed, in full; warrants not outstanding \$3,177. \$18,065. \$30,776,051.62 Redeemed, in full; warrants not outstanding \$7,500. \$30,776,051.62 Redeemed, in full; warrants not outstanding \$7,500. \$30,776,051.62 Redeemed, in full; warrants not outstanding \$4,757. \$50,773,000,776. \$50,773,000,776. \$50,773,000,776. \$50,973,000,776. \$50,973,000,776. \$50,973,000,776. \$50,973,000,776. \$50,973,000,776. \$50,973,000,776. \$51,780,777,44 Redeemed, in full; warrants not outstanding \$11,780,777,44 Redeemed, in full; warrants not outstanding \$11,780,777,44 Redeemed, in full; warrants not outstanding \$11,780,777,44 Redeemed, in full; warrants not outstanding \$11,780,777,46 Redeemed, in full; warrants not outstanding \$11,780,777,480,22 Redeemed, in full; warrants not outstanding \$11,780,777,480,22 Redeemed, in full; warrants not outstanding \$11,780,777,480,22 Redeemed, in full; warrants not outstanding	\$90,000,000 22 50 3,255 5500 18,202,503,180 18,000 18,212,530,180 18,000 18,212,530,180 18,000 18,000 18,000 18,000 19,000 1	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$5.000.000.00) (\$72,767.50) (\$414.215.00)	\$3,056.00 1300 \$275,000.00 \$939,020.00 543 \$240,000.00 \$154.44 \$29,727.13 \$27,546.00 \$946,666.50 \$500,000 \$500,000 \$500,000 \$150,700.60 \$129,709.80 100
8,14,44	BILLE BURER BANGSHAMES INC BILLE BURER BANGSHAMES INC BILLE BURER BANG CORP BILLE VALLEY BANG CORP BING CORP BING BANG BANG BANG BANG BANG BANG BANG BA	INDEPENDENCE M. SHELBYMLE N. SHELBYMLE N. OVERLAND PARK SS NEW YORK SS NEW YORK SY NEW YO	11/1/2013 ASCOOD Preferred Stock of Exercised Warrants 12/2008 Preferred Stock of Warrants 13/2008 Preferred Stock of Warrants 13/2008 Preferred Stock of Warrants 13/2008 Preferred Stock of Exercised Warrants 14/2009 Preferred Stock of Exercised Warrants 14/2004 Preferred Stock of Exercised Warrants 14/2004 Stock of Warrants	\$21,780,000,00 \$10,00 \$7,500,000,00 \$11,260,000,00 \$31,260,000,00 \$4,797,000,00 \$4,797,000,00 \$50,00 \$510,000,000,00 \$510,000,000 \$514,000,000,00 \$514,000,000,00 \$514,000,000,00 \$515,560,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,000,000 \$510,000,000,000,000 \$510,000,000,000,000 \$510,000,000,000,000 \$510,000,000,000,000 \$510,000,000,000,000 \$510,000,000,000,000 \$510,000,000,000,000 \$510,000,000,000,000 \$510,000,000,	\$529,105.00 Currently Not Collectible \$12,264,301.60 Sold, in full warrants not outstanding \$1,276,001.60 Sold, in full warrants not outstanding \$3,776,001.60 Redeemed, in full, warrants not outstanding \$1,600,000 Sold, in full, warrants not outstanding \$7,600. \$51,000.70 Redeemed, in full, warrants not outstanding \$1,000,000 Sold, in full, warrants not outstanding	\$90,000,000 22 50 3,255 5500 18,202,503,180 18,000 18,212,530,180 18,000 18,212,530,180 18,000 18,000 18,000 18,000 19,000 1	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$5.000.000.00) (\$72,767.50) (\$414.215.00)	\$3,056.00 130 \$375.000.00 \$399,320.00 543 \$240.000.00 \$154.44 5290.737.13 \$21.640.00 500.666.66 \$5500.000.00 \$5500.710.55 170 \$5500.770.66 \$120.700.50 100
8,14,44	BILLE BYER BANGSHARES INC BILLE BYER BANGCORP BILLE VALLEY BANGCORP BING BING BAN	INDEPENDENCE MC SHEBWALE N SHEBWALE N OVERLAND PARK SS NEW YORK SS NEW YORK SY NEW CANADAM CT THOMASVALE NC NEW CANADAM CT CT CT CT CT CT CT CT CT C	11/1/2013 1-39/2000 Preferred Stock of Exercised Warrants 21/2020 Preferred Stock of Warrants 21/2020 Preferred Stock of Warrants 10/18/2013 10/2020 Preferred Stock of Exercised Warrants 11/2020 Preferred Stock of Exercised Warrants 12/2020 Preferred Stock of Exercised Warrants 13/18/2014 1-2020 Preferred Stock of Warrants 13/18/2014 1-2020 Preferred Stock of Warrants 13/18/2014 13/18/2019	\$21,750,000.00 \$21,750,000.00 \$7,500,000.00 \$31,260,000.00 \$51,260,000.00 \$51,260,000.00 \$52,000,000 \$52,000,000 \$510,000 \$510,000 \$510,000 \$510,000 \$510,000 \$51	\$20, 105.00 Currently Not Collectible \$21,264,901.65 Sold, in full; warrants not outstanding \$3,177. \$18,006. \$9,776,051.62 Redeemed, in full; warrants not outstanding \$3,177. \$18,006. \$0,776,051.62 Redeemed, in full; warrants not outstanding \$7,600. \$35,176,051.62 Redeemed, in full; warrants not outstanding \$2,07. \$5,073,900.75 Redeemed, in full; warrants not outstanding \$4,797. \$5,073,900.75 Redeemed, in full; warrants not outstanding \$4,797. \$5,073,900.75 Redeemed, in full; warrants not outstanding \$11,780,777.46 Redeemed, in full; warrants not outstanding \$11,780,777.46 Redeemed, in full; warrants not outstanding \$5,000. \$11,780,777.46 Redeemed, in full; warrants not outstanding \$5,000. \$5,000. \$170,224,745.40 Redeemed, in full; warrants not outstanding \$5,000. \$5,000. \$170,224,745.40 Redeemed, in full; warrants not outstanding \$5,000. \$5,000. \$170,224,745.40 Redeemed, in full; warrants not outstanding \$5,000. \$5,000. \$1,	(\$90,600,00) 22 50 3,55 5,500 (\$5212,630,10) 18,500 (\$5212,630,10) 18,500 (\$5212,630,10) 18,500 (\$520,147,00) 19,500 (\$500,147,00) 19,500 (\$500,147,00) 19,500 (\$500,147,00) 19,500 (\$500,147,00) 19,500 (\$500,147,00) 19,500 (\$500,147,00) 19,500 (\$500,147,00) 19,500 (\$500,147,00) 19,500 (\$500,147,00) 19,500 (\$500	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5,000,000,000 (\$72,767,50) (\$416,215,00) (\$2,462,360,20)	\$3,056.00 1300 \$375,000.00 \$599,320.00 543 \$246,000.00 \$154.44 \$92,737.13 \$21,546.00 \$366,56,56 \$510,000.00 \$500,730.46 \$150,709.80 100 \$500,730.46 \$150,709.80 100
8 15.44 14.15	BILLE BYER BANGSHAMES INC BULLE PRIVER BANGSHAMES INC BULLE BANGSHAMES INC BULL BANGS	INDEPENDENCE MC SHEBWALE N OVERLAND PARK SS OVER SS OVERLAND PARK SS OVER	1/1/2013 - 3802000 Preferred Stock or Exercised Warrants - 21/20202 - 21/202	\$21,780,000.00 \$21,780,000.00 \$7,500,000.00 \$31,280,000.00 \$31,280,000.00 \$31,280,000.00 \$31,280,000.00 \$31,000,000.00	\$20, 105.00 Currently Not Collectible \$21,045,001.65 Sold, in Nell; warrants not outstanding \$31,776,051.62 Redeemed, in Nell; warrants not outstanding \$37,776,051.62 Redeemed, in Nell; warrants not outstanding \$7,600. \$35,776,051.62 Redeemed, in Nell; warrants not outstanding \$7,600. \$35,776,051.62 Redeemed, in Nell; warrants not outstanding \$7,600. \$36,776,051.62 Redeemed, in Nell; warrants not outstanding \$40,797. \$36,941,865.35 Sold, in Nell; warrants not outstanding \$41,797. \$36,941,865.35 Sold, in Nell; warrants not outstanding \$10,000. \$11,783,777,44 Redeemed, in Nell; warrants not outstanding \$10,000. \$11,783,777,44 Redeemed, in Nell; warrants not outstanding \$10,000. \$11,783,777,46 Redeemed, in Nell; warrants not outstanding \$10,000. \$117,224,765.46 Redeemed, in Nell; warrants not outstanding \$10,000. \$117,224,765.45 Redeemed, in Nell; warrants not outstanding \$10,000. \$11,722,872,682.22 Redeemed, in Nell; warrants not outstanding \$10,000. \$11,722,872,682.25 Redeemed, in Nell; warrants not outstanding \$11,722,723,723,723,723,723,723,723,723,723	(\$90,600,00) 22 50 3,55 5,500 (\$5212,630,10) 18,500 (\$5212,630,10) 18,500 (\$5212,630,10) 18,500 (\$520,147,00) 19,500 (\$500,147,00) 19,500 (\$500,147,00) 19,500 (\$500,147,00) 19,500 (\$500,147,00) 19,500 (\$500,147,00) 19,500 (\$500,147,00) 19,500 (\$500,147,00) 19,500 (\$500,147,00) 19,500 (\$500,147,00) 19,500 (\$500	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$5.000.000.00) (\$72,767.50) (\$414.215.00)	\$3,066.00 130 \$375.000.00 \$575.000.00 \$5996.020.00 543 \$246.000.00 \$154.44 \$297.77.13 \$2154.64 \$590.77.13 \$2154.60 \$5966.65.65 \$500.000.000 \$500.000.000 \$500.000.000 \$500.000.000 \$500.000.000 \$500.000.000 \$500.000.000 \$500.000.000 \$500.000.000 \$500.000.000 \$500.000.000 \$500.000.000 \$500.000.000 \$500.000.000 \$500.000.000 \$500.000.000 \$500.000.0000 \$500.000.0000 \$500.000.0000 \$500.0000.00
8,14,44	BILLE BYER BANGSHAMES INC BULLE PRIVER BANGSHAMES INC BULLE BANGSHAMES INC BULL BANGS	INDEPENDENCE MC SHEBWALE N OVERLAND PARK SS OVER SS OVERLAND PARK SS OVER	1/1/2013 - 3802000 Preferred Stock or Exercised Warrants - 21/20202 - 21/202	\$21,780,000.00 \$21,780,000.00 \$7,500,000.00 \$31,280,000.00 \$31,280,000.00 \$31,280,000.00 \$31,280,000.00 \$31,000,000.00	\$20, 105.00 Currently Not Collectible \$21,264,901.65 Sold, in full; warrants not outstanding \$3,177. \$18,006. \$9,776,051.62 Redeemed, in full; warrants not outstanding \$3,177. \$18,006. \$0,776,051.62 Redeemed, in full; warrants not outstanding \$7,600. \$35,176,051.62 Redeemed, in full; warrants not outstanding \$2,07. \$5,073,900.75 Redeemed, in full; warrants not outstanding \$4,797. \$5,073,900.75 Redeemed, in full; warrants not outstanding \$4,797. \$5,073,900.75 Redeemed, in full; warrants not outstanding \$11,780,777.46 Redeemed, in full; warrants not outstanding \$11,780,777.46 Redeemed, in full; warrants not outstanding \$5,000. \$11,780,777.46 Redeemed, in full; warrants not outstanding \$5,000. \$5,000. \$170,224,745.40 Redeemed, in full; warrants not outstanding \$5,000. \$5,000. \$170,224,745.40 Redeemed, in full; warrants not outstanding \$5,000. \$5,000. \$170,224,745.40 Redeemed, in full; warrants not outstanding \$5,000. \$5,000. \$1,	(\$90,600,00) (\$250 \$255 \$000 (\$212,630,18) \$000 (\$212,630,18) \$000 \$478 \$000 \$478 \$000 \$478 \$000 \$478 \$000 \$478 \$000 \$478 \$000 \$478 \$47	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5,000,000,000 (\$72,767,50) (\$416,215,00) (\$2,462,360,20)	\$3,056.00 130 \$375.000.00 \$599,520.00 543 \$246,000.00 \$154.44 599.737.13 \$2154.60 5966.65.65 \$20,160.54 179 \$590,200.00 \$590,700.40 100 \$590,7
8 15.44 14.15	BILLE BURER BANGSHAMES INC BULLE PROFE BANGSHAMES INC BULLE PURER BANGSHAMES INC BULLE VALLEY BAN CORP BULLE VALLEY BANG CORP BULLE VALLEY BANG CORPORATION BINE FRANCIAL SERVICES CORPORATION BINE SERVICES CORPORATION	INDEPENDENCE MC SHEBINALE N. SHEBINALE N. OVERLAND PARK MS OVER M	1/1/2013 3/8/2002 Preferred Stock of Exercised Warrants 2/1/2012 2/1/2012 2/1/2012 3/1/2013 3/1/2013 3/1/2013 3/1/2013 3/1/2013 4/1/2014 4/1/2006 Preferred Stock of Exercised Warrants 3/1/2014 3/1/2014 4/1/2006 Preferred Stock of Exercised Warrants 4/1/2006 Preferred Stock of Exercised Warrants 4/1/2006 Preferred Stock of Exercised Warrants 4/1/2009 Preferred Stock of Warrants	\$21,780,000.00 \$21,780,000.00 \$7,500,000.00 \$11,280,000.00 \$51,280,000.00 \$51,280,000.00 \$52,093,000.00 \$50,000 \$510,000,000.00 \$510,000,000.00 \$514,000,000.00 \$55,980,000.00 \$55,980,000.00 \$55,980,000.00 \$55,980,000.00 \$50,000	\$20, 105.00 Currently Not Collectible \$21,264,901.65 Sold, in full; warrants not outstanding \$3,177. \$18,065. \$27,76,051.62 Redeemed, in full; warrants not outstanding \$3,177. \$18,065. \$3,177. \$18,065. \$2,04, in full; warrants not outstanding \$7,500. \$35,140,666,12 Sold, in full; warrants not outstanding \$4,797. \$5,673,900,75 Redeemed, in full; warrants not outstanding \$4,797. \$5,673,900,75 Redeemed, in full; warrants not outstanding \$4,797. \$5,647,900,75 Redeemed, in full; warrants not outstanding \$5,797. \$5,647,900,75 Redeemed, in full; warrants not outstanding \$11,280,777.44 Redeemed, in full; warrants not outstanding \$11,247,500,501 in full; warrants not outstanding \$11,247,750. Sold, in full; warrants not outstanding \$11,247,750. Sold, in full; warrants not outstanding \$11,000,900,900,900,900,900,900,900,900,9	(\$90,600,00) 25 50 (\$2 50 (\$2 12 630,18) (\$000 (\$2 12 630,18) (\$000 (\$2 12 630,18) (\$000 (\$2 12 630,18) (\$000 (\$2 12 630,18) (\$000 (\$2 12 630,18) (\$000 (\$2 12 630,18) (\$2 12	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5,000,000,000 (\$72,767,50) (\$416,215,00) (\$2,462,360,20)	\$3,056.00 130 \$375,000.00 \$599,920.00 543 \$240.000.00 \$154.44 \$22,737.13 \$21.546.00 \$366.66.66 \$270.000.00 \$5902.700.46 \$120.709.80 100 \$5,202.700.46 \$120.709.80 100
8 8,14,44 14,15 11 11 8 9,10,18,65,96,99,136,142,145	IBLUE BYER BANGSHARES INC IBLUE PAPER BANGSHARES INC IBLUE PAPER BANG CORP IBLUE VALLEY BANG CORP BANG CORP BANG CORP IBLUE VALLEY BANG CORP BAN	INDEPENDENCE M. SHERDYLLE N. SHERDYLLE N. OVERLAND PARK S. OVERLAND PARK S	11/1/2013 ASCOOD Preferred Stock of Exercised Warrants 21/2020 10/1/2020	\$21,780,000.00 \$21,780,000.00 \$7,500,000.00 \$31,260,000.00 \$41,787,000.00 \$4,787,000.00 \$50,00 \$510,000,000.00	\$529,105.00 Currently Not Collectible \$121,264,301.65 Sold, in full warrants not outstanding \$51,776,051.62 Sold, in full warrants not outstanding \$51,776,051.62 Redeemed, in full warrants not outstanding \$51,600.661 Redeemed, in full warrants not outstanding \$51,600.661 Redeemed, in full warrants not outstanding \$51,500.76 Redeemed, in full warrants not outstanding \$51,500.76 Sold, in full warrants not outstanding \$51,500.76 Redeemed, in full warrants not outstanding \$51,500.661 Redeemed, in full warrants not outstanding \$51,500.661 Redeemed, in full warrants not outstanding \$51,000. \$51,500.76 Sold, in full warrants not outstanding \$51,000. \$51,771.24 Redeemed, in full warrants not outstanding \$51,000. \$51,771.24,765.48 Redeemed, in full, warrants not outstanding \$50,000. \$51,771.24,765.48 Redeemed, in full, warrants not outstanding \$50,000. \$51,771.24,765.22 Redeemed, in full, warrants not outstanding \$51,000. \$51,040,033,17 Sold, in full warrants not outstanding \$51,040.	(\$90,600,00) 2,50 (\$2,50 (\$2,50 (\$2,12,500,16) (\$6,00) (\$1,0	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5,000,000,000 (\$72,767,50) (\$416,215,00) (\$2,462,360,20)	\$3,056,00 113 \$375,000,00 0 \$609,500,00 54: \$404,000,00 54: \$240,000,00 54: \$71,640,00 566,666,66 \$71,640,00 566,666,66 \$600,000,00 100 \$500,700,60 100 \$500,700,60 100 \$500,700,60 100 \$500,000,00 100 \$500,000,00 100 \$500,000,00 100 \$700,000,00 100 \$700,000,000 \$700,000 \$700,000 \$700,000 \$700,000 \$700,000 \$700,000 \$700,000 \$700,000 \$700,000 \$700,000 \$700,000 \$700,000 \$700,000 \$700,000 \$700,000 \$700,000 \$700,000 \$700,000 \$700,000
8 8,14,44 14,15 11 11 8 9,10,18,65,96,99,136,142,145	BILLE BYER BANGSHARES INC BRUE PAPER BANG CORP BRUE VALEY BANG CORPORATION BRIE FRANCIAL SERVICES CORPORATION BRIE FRANCIAL SERVICES CORPORATION BRIE BANGORP BROE BANGORP INC. BROEDER INC. BR	INDEPENDENCE MC SHEERWILE N. SHEERWILE N. OVERLAND PARK MS NEW YORK MY OVERLAND PARK MS NEW YORK MS NE	11/1/2013 1-3/02/0000 Preferred Stock of Exercised Warrants 21/02/02 21/02/	\$21,780,000.00 \$21,780,000.00 \$7,500,000.00 \$31,280,000.00 \$31,280,000.00 \$31,280,000.00 \$31,280,000.00 \$31,000,000.00	\$20,105.00 Currently Not Collectible \$21,264.001.65 Sold, in full; warrants not outstanding \$3,177.051.62 Redeemed, in full; warrants not outstanding \$3,177.051.62 Redeemed, in full; warrants not outstanding \$7,600. \$50,776.051.62 Redeemed, in full; warrants not outstanding \$7,600. \$6,673.000.55 Redeemed in full; warrants not outstanding \$1,767. \$6,673.000.55 Sold, in full; warrants not outstanding \$1,767. \$11,783,777.46 Redeemed, in full; warrants not outstanding \$11,783,777.47 Redeemed, in full; warrants not outstanding \$11,263,777.46 Redeemed, in full; warrants not outstanding \$11,263,777.46 Redeemed, in full; warrants not outstanding \$11,000. \$11,783,777.46 Redeemed, in full; warrants not outstanding \$10,000. \$11,244,755.00 Sold, in full; warrants not outstanding \$10,000. \$11,000.	\$90,000,000 22,50 3,55 5,00 \$5,12,630,18 \$0,00 \$5,12,630,18 \$0,00 \$4,79 \$0,00 \$4,79 \$0,00 \$1,00	\$100000 \$100000 \$100000 \$100000 \$100000 \$100000 \$100000 \$100000 \$100000 \$100000 \$100000 \$100000	(\$5,000,000,000 (\$72,767,50) (\$416,215,00) (\$2,462,360,20)	\$3,056.00 1330 5375,000.00 1330 5375,000.00 1330 5395,000.00 543 5395,000.00 543 5395,000.00 543 5395,000.00 5595,
8 15.44 14.15	BILLE BRUPE BANGSHAMES INC BRUPE PARKER BANGSHAMES INC BRUPE PARKER BANG CORP BRUPE VALLEY BANG CORP BRUPE PANACHAL SERVICES CORPORATION BINS FIRANCIAL SERVICES CORPORATION BINS FIRANCIAL SERVICES CORPORATION BRUPE BANG CORP BANG BRUPE BANG CORP BRUPE BANG CORP BANG BRUPE BANG CORP BRUPE BANG CORP BANG BRUPE BANG BANG BANG BRUPE BANG BANG BANG BANG BRUPE BANG BANG BANG BANG BANG BANG BANG BANG	INDEPENDENCE M. SHEERWILE IN R. SHEERWILE IN R. OVERLAND PARK ISS. OVER ISS.	11/1/2013 ASCOOD Preferred Stock of Exercised Warrants 21/2020 10/1/2020	\$21,780,000.00 \$21,780,000.00 \$7,500,000.00 \$31,260,000.00 \$41,787,000.00 \$4,787,000.00 \$50,00 \$510,000,000.00	\$529,105.00 Currently Not Collectible \$121,264,301.65 Sold, in full warrants not outstanding \$51,776,051.62 Sold, in full warrants not outstanding \$51,776,051.62 Redeemed, in full warrants not outstanding \$51,600.661 Redeemed, in full warrants not outstanding \$51,600.661 Redeemed, in full warrants not outstanding \$51,500.76 Redeemed, in full warrants not outstanding \$51,500.76 Sold, in full warrants not outstanding \$51,500.76 Redeemed, in full warrants not outstanding \$51,500.661 Redeemed, in full warrants not outstanding \$51,500.661 Redeemed, in full warrants not outstanding \$51,000. \$51,500.76 Sold, in full warrants not outstanding \$51,000. \$51,771.24 Redeemed, in full warrants not outstanding \$51,000. \$51,771.24,765.48 Redeemed, in full, warrants not outstanding \$50,000. \$51,771.24,765.48 Redeemed, in full, warrants not outstanding \$50,000. \$51,771.24,765.22 Redeemed, in full, warrants not outstanding \$51,000. \$51,040,033,17 Sold, in full warrants not outstanding \$51,040.	(\$90,600,00) 2.250 (\$212,630,18) (\$212,630,18) (\$20,000 (\$212,630,18) (\$20,000 (\$212,630,18) (\$20,000 (\$212,630,18) (\$20,000 (\$212,630,18) (\$20,000 (\$20,00	\$977.61 \$977.61 \$100.00 \$921.23 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5,000,000,000 (\$72,767,50) (\$416,215,00) (\$2,462,360,20)	\$3,066.00 1330 \$375,000.00 \$3939,320.00 5-43 \$540,000.00 \$154.44 5240,000.00 \$154.44 5297,727.13 \$21,64.00 5966,666 \$500,000.00 \$500,700,700,700,700,700,700,700,700,700,
8	BILLE BYER BANGSHARES INC BULLE PROFE BANGSHARES INC BULLE VALLEY BAN CORP BULLEY BANGSHARES SORPORATION BINE FRANCIAL SERVICES CORPORATION BINE FRANCIAL SERVICES CORPORATION BINE FRANCIAL SERVICES CORPORATION BINE FRANCIAL SERVICES CORPORATION BINE FRANCIAL GROUP INC BINE BOSCORE BANGORP INC BINCH BANGORP INC BINE BOSCORE BANGORP INC BINE BOSCORE BANGORP INC	INDEPENDENCE M. SHEERWILE IN R. SHEERWILE IN R. OVERLAND PARK ISS. OVER ISS.	1/1/2013 3/8/2002 Preferred Stock of Exercised Warrants 2/1/2012 2/1/2012 2/1/2012 3/1/2013 3/1/2013 3/1/2013 3/1/2013 4/1/2014 4/1/2009 Preferred Stock of Warrants 4/1/2009 Preferred Stock of Exercised Warrants 4/1/2009 Preferred Stock of Warrants	\$21,780,000.00 \$21,780,000.00 \$27,500,000.00 \$31,260,000.00 \$31,260,000.00 \$31,260,000.00 \$31,000,000.00	\$20,105.00 Currently Not Collectible \$21,045.001.05 Sold, in full; warrants not outstanding \$3,177.051.02 Redeemed, in full; warrants not outstanding \$3,776.051.02 Redeemed, in full; warrants not outstanding \$3,600.00 Sold, in full; warrants not outstanding \$2,760.00 Sold, in full; warrants not outstanding \$4,797.00 Sold, in full; warrants not outstanding \$4,797.00 Sold, in full; warrants not outstanding \$4,797.00 Sold, in full; warrants not outstanding \$11,783,777.44 Redeemed, in full; warrants not outstanding \$11,783,777.45 Sold, in full; warrants not outstanding \$11,783,777.45 Sold, in full; warrants not outstanding \$11,783,777.45 Sold, in full; warrants not outstanding \$11,782,777.45 Sold, in full; warrants not outstanding	(\$90,600,00) (\$250 \$255 \$0.00 (\$812,600,18) \$0.00 (\$812,600,18) \$0.00 \$0.00 \$1,000 \$0.00 \$1,000 \$1	\$1000.00 \$577.61 \$277.61 \$277.61 \$1000.00 \$51000.00 \$1000	(\$5,000,000,000 (\$72,767,50) (\$416,215,00) (\$2,462,360,20)	\$3,056,00 1330 \$375,000,00 \$599,020,00 543 \$240,000,00 \$154,44 5240,000,00 \$154,44 5270,7713 \$21,540,00 5406,565,50 \$500,000,00 \$500,000,00 \$130,000,000 \$500,000 \$500,000 \$500,000 \$500,00
8 8,14,44 14,15 111 11 11 11 11 11 11	BILLE BYER BANGSHARES INC BULLE PROFE BANGSHARES INC BULLE PAULE PROSCHARES BULLE VALLEY BAN CORP BULLE BAN	INDEPENDENCE INDEPENDENCE SHEBIYALE N SHEBIYALE N OVERLAND PARK SS SS OVERLAND PARK SS	1/1/2013 3/80/2002 Preferred Stock of Exercised Warrants 2/10/2012 1/10/2012 1/10/2013 1/10/2013 1/10/2013 1/10/2013 1/10/2014 1/10/2015 1/10/201	\$21,780,000.00 \$21,780,000.00 \$7,500,000.00 \$31,260,000.00 \$31,260,000.00 \$31,260,000.00 \$31,260,000.00 \$30,000.00	\$20, 105.00 Currently Not Collectible \$21,264,901.65 Sold, in full; warrants not outstanding \$3,177. \$18,065. \$27,76,051.62 Redeemed, in full; warrants not outstanding \$3,177. \$18,065. \$35,140,666,12 Sold, in full; warrants not outstanding \$7,500. \$35,140,666,12 Sold, in full; warrants not outstanding \$7,500. \$35,140,666,12 Sold, in full; warrants not outstanding \$40,797. \$56,973,900,75 Redeemed, in full; warrants not outstanding \$41,797. \$56,973,900,75 Redeemed, in full; warrants not outstanding \$41,797. \$56,973,900,75 Redeemed, in full; warrants not outstanding \$51,790,774 Redeemed, in full; warrants not outstanding \$51,790,774 Redeemed, in full; warrants not outstanding \$51,790,774 Redeemed, in full; warrants not outstanding \$51,000, \$69,747,575,00 Sold, in full; warrants not outstanding \$51,000, \$69,974,975,00 Sold, in full; warrants not outstanding \$51,000, \$71,972,982,22 Redeemed, in full; warrants not outstanding \$51,000, \$71,000,00 Sold, in full; warrants not outstanding \$51,000,00 Sold, in full; warrants not outstanding	\$2.50	\$1000.00 \$577.61 \$277.61 \$277.61 \$1000.00 \$51000.00 \$1000	(\$5,000,000,000 (\$72,767,50) (\$416,215,00) (\$2,462,360,20)	\$3,056,00 130 \$375,000,00 \$599,020,00 543 \$240,000,00 \$154,44 5240,000,00 \$154,60 5906,666,60 \$500,000,000 \$500,00
8 14.44 14.15 11 11 11 11 11 11 11 11 11 11 11 11 1	BILLE BYER BANGSHARES INC BILLE PAPER BANG CORP BRUE VALLEY BANG CORP BRUE BRUE CORP AND CORP BRUE BRUE CORP BRUE BANG CORP BRUE BRUE BRUE BRUE BRUE BRUE BRUE BRUE	INDEPENDENCE ME SHERWILE IN OVERLAND PARK SS OVER SS OVERLAND PARK SS OVER	11/1/2013 1-3/2000 Preferred Stock of Exercised Warrants 13/2004 Preferred Stock of Warrants 14/2004 Preferred Stock of Exercised Warrants 14/2004 Preferred Stock of Exercised Warrants	\$21,780,000.00 \$21,780,000.00 \$27,500,000.00 \$31,260,000.00 \$31,260,000.00 \$31,260,000.00 \$31,000,000.00	\$27,050,000 Currently Not Collectible \$11,054,001.60 Sold, in fell warrants not outstanding \$3,177,001.62 Redeemed, in fell warrants not outstanding \$3,177,001.62 Redeemed, in fell warrants not outstanding \$3,177,001.62 Redeemed, in fell warrants not outstanding \$3,177,001.63 Sold, in fell warrants not outstanding \$4,179,77,001.63 Sold, in fell warrants not outstanding \$4,179,77,001.63 Sold, in fell warrants not outstanding \$11,130,777,144 Redeemed, in fell warrants not outstanding \$11,130,777,144 Redeemed, in fell warrants not outstanding \$11,120,777,144 Redeemed, in fell warrants not outstanding \$11,247,754,56 Sold, in fell warrants not outstanding \$11,000,001.63 Sold, in fell warrants not outstanding \$13,046,833,177 Sold, in part warrants not outstanding \$13,046,833,177	(\$90,600,00) 2,50 (\$812,630,18) 18,50 (\$812,630,18) 18,50 (\$812,630,18) 18,50 (\$812,630,18) 18,50 (\$812,630,18) 18,50 (\$812,630,18) 18,50 (\$812,630,18) 18,50 (\$812,630,18) 18,50 (\$812,630,18) 18,50 (\$812,630,18)	\$100000 \$100000 \$100000 \$100000 \$100000 \$100000 \$100000 \$100000 \$100000 \$100000 \$1000000 \$1000000	(\$5,000,000,000 (\$72,767,50) (\$416,215,00) (\$2,462,360,20)	\$3,056,00 1330 \$375,000,00 \$599,000,00 543 \$240,000,00 \$154,444 \$29,775,000,00 \$5154,444 \$29,775,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$100,000,000 \$500,000,00 \$100,000,000 \$100,000 \$
8	BILLE BYER BANGSHARES INC BRUE PAPER BANG CORP BRUE VALEY BANG CORP BRUE BROED CORP TRANCIAL HOLDINGS BUG BROED CAPITAL HOLDINGS BROED CAPITAL HOLDING	INDEPENDENCE INDEPENDENCE SHERBYMLE N. SHERBYMLE SHERBYMLE N. SHERBYMLE N. SHERBYMLE N. SHERBYMLE N. SHERBYMLE SHERB	1/1/2013 1-3/20000 Preferred Stock of Exercised Warrants 2/1/2012 2/1/2012 2/1/2012 2/1/2012 10/1/2013 10/	\$21,780,000.00 \$21,780,000.00 \$7,500,000.00 \$31,260,000.00 \$31,260,000.00 \$31,260,000.00 \$31,260,000.00 \$30,000.00	\$27,054.001.00 Currently Not Collectible \$21,045.001.05 Sold, in full; warrants not outstanding \$31,776.051.62 Redeemed, in full; warrants not outstanding \$37,760.51.62 Redeemed, in full; warrants not outstanding \$37,600.00 Sold, in full; warrants not outstanding \$47,600.00 Sold, in full; warrants not outstanding \$47,600.00 Sold, in full; warrants not outstanding \$41,750.00 Sold, in full; warrants not outstanding \$41,950.00 Sold, in full; warrants not outstanding	(\$90,600,00) (\$2,50 (\$512,630,18) (\$6,00 (\$512,630,18) (\$6,00 (\$	\$100.00 \$100.00	(\$5,000,000,000 (\$72,767,50) (\$416,215,00) (\$2,462,360,20)	\$3,056.00 130 \$375.000.00 \$599,320.00 543 \$246,000.00 \$154.44 526,775.10 \$516.460 \$566,565 \$21,546.00 \$566,565 \$510,709.40 100 \$520,180,54 179 \$520,180,54 179 \$520,180,54 179 \$520,180,54 179 \$520,180,54 179 \$520,180,54 179 \$520,180,54 179 \$520,180,54 179 \$520,180,54 179 \$520,180,54 179 \$520,180,54 179 \$520,180,54 179 \$520,180,54 179 \$520,180,54 179 \$520,180,54 179 \$520,000,00 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
8 8.14.44 14.15 11 11 11 11 11 11 11 11 11 11 11 11 1	BILLE BURER BANGSHAMES INC. BULLE FURTH RASISHAMES INC. BULLE FURTH RASISHAMES INC. BULLE FURTH RASISHAMES INC. BULLE FURTH RASISHAMES INC. BULLE FURTH RASIS CORP. BULLE FURTH RASISHAMES INC. BURE FURTH RASISHAMES INC. BURCORP. INC. BUR	INDEPENDENCE ME SHERWILE IN OVERLAND PARK SS OVER SS OVERLAND PARK SS OVER	11/1/2013 1-3/2000 Preferred Stock of Exercised Warrants 13/2004 Preferred Stock of Warrants 14/2004 Preferred Stock of Exercised Warrants 14/2004 Preferred Stock of Exercised Warrants	\$21,780,000.00 \$21,780,000.00 \$7,500,000.00 \$31,260,000.00 \$31,260,000.00 \$31,260,000.00 \$31,260,000.00 \$30,000.00	\$27,050,000 Currently Not Collectible \$11,054,001.60 Sold, in fell warrants not outstanding \$3,177,001.62 Redeemed, in fell warrants not outstanding \$3,177,001.62 Redeemed, in fell warrants not outstanding \$3,177,001.62 Redeemed, in fell warrants not outstanding \$3,177,001.63 Sold, in fell warrants not outstanding \$4,179,77,001.63 Sold, in fell warrants not outstanding \$4,179,77,001.63 Sold, in fell warrants not outstanding \$11,130,777,144 Redeemed, in fell warrants not outstanding \$11,130,777,144 Redeemed, in fell warrants not outstanding \$11,120,777,144 Redeemed, in fell warrants not outstanding \$11,247,754,56 Sold, in fell warrants not outstanding \$11,000,001.63 Sold, in fell warrants not outstanding \$13,046,833,177 Sold, in part warrants not outstanding \$13,046,833,177	(\$90,600,00) 22.50 (\$212,630,18) (\$212,630,18) (\$20,000 (\$212,630,18) (\$20,000 (\$212,630,18) (\$20,000	\$100000 \$10000 \$100000 \$100	(\$5,000,000,000 (\$72,767,50) (\$416,215,00) (\$2,462,360,20)	\$3,056,00 1330 \$375,000,00 \$599,000,00 543 \$240,000,00 \$154,444 \$29,775,000,00 \$5154,444 \$29,775,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$500,000,00 \$100,000,000 \$500,000,00 \$100,000,000 \$100,000 \$

Foolnote 8,14,18,44 125 8,14,44 8,11,14 8,130 8,17,14 39 8,126 11 14,15,45	CALPERS AND COPPORATION CALPERS PRANCALC CORPORATION CALPERS PRANCALC CORPORATION CALPERS PRANCALC CORPORATION CALPERS PRANCALC CORPORATION CALPERS PRANCAC CORPORATION CALPERS PRANCAC CORPORATION CALPERS PRANCAC CORPORATION CALPERS PRANCAC CORPORATION CALPERS AND CORPORATION CALPERS COMMERCE SANCORP NO. CALPERS AND CORPORATION CAPITAL COMMERCE BANCORP NO. CAPITAL COMMERCE BANCORP NO. CAPITAL COMMERCE BANCORP NO. CAPITAL COMPRESS CORPORATION CAPITAL COMPRESS CORPORATION CAPITAL COMPRESS CORPORATION CAPITAL CORP ENANCAL CORP CAPITAL AND ENANCES CORP CAPITAL CORP ENANCORP CAPITAL CORP ENANCORP CAPITAL CORP CAPITAL CAPI	WEST FORM WEST	777/2011	Original Investment Amount	\$1000.00 \$10,674,333.80 Redeemed, in full, warrants not outstanding \$10,000.00 \$10,674,333.80 Redeemed, in full warrants not outstanding \$10,000.00 \$1,000.00 \$	0.00 10,000 0.00 10,000 0.00 9,407 0.00 44,000 0.00 44,000 0.00 3,300 0.00 1,007 0.00 24,45,000 0.00 24,45,000 0.00 4,700 0.00 41,278 0.00 41,278	Avg. Price \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$2,000.00	(\$6,000,000,00)	\$2,000,180,000 167.55 \$2,000,180,000 167.55 \$2280,000,000 2: \$220,000,000 2: \$165,000,000 11 \$223,000,000 2: \$223,000,000 2:
125 8.11.44 8.11.14 8 8.130 8.130 8.131 11 11 8.14	CARE PRANCISC CORPORATION CACHE VALLEY BANKING CORPANY CACHE CORPAN BANKING CORPANY CACHE CORPAN BANKING CORPANY CACHE CORPAN BANKING CORPANY CALPERT FRANCISC CORPANY CALPERT FRANCISC CORPORATION CALPERT FRANCISC CORPORATION CANVER FRANCISC CORPORATION CAPITAL COMMERCE BANCORP CAPITAL COMMERCE BANCORP NC. CAPITAL COMPRESSION CORP CAPITAL COMPRESSION CORP CAPITAL COMPRESSION CORP CAPITAL COMPRESSION CORP CAPITAL CORP FRANCISC CORP CAPITAL CACHE BANCORP NC. CAPITAL PACIFIE BANCORP CAPITAL PACIFIE BA	WEST POINT	A 11/2012	\$4,640,000,00 \$44,000,000,00 \$4,000,000,00 \$50,000 \$5	\$10,000 (1) \$10,074,333.00 Redeemed, in full warrants not outstanding \$4,000 (1) \$10,074,333.00 Redeemed, in full warrants not outstanding \$9,407.01 (1) \$10,000 (0.000 10.000 0.000 9.407 0.000 44000 0.000 4000 0.000 1.000 0.000 1.000 0.000 2446500 0.000 4.700 0.000 4.700 0.000 4.700 0.000 4.700 0.000 4.700 0.000 4.700	\$1,000.00 \$1,000.00 \$883.64 \$1,000.00 \$1,000.00 \$0.20 \$1,000.00 \$1,000.00	(\$6.000.000.00)	\$298,000.00 2 \$200,000.00 2 \$165,000.00 11 \$620,000.00 1 \$62,000.00 1
125 8.14.44 8.11.14 8 8.130 8.130 6.121 11 6.14	CACHE WALLEY DANISHIS COMPANY CACHE WALLEY DANISHIS COMPANY CACHE WALLEY DANISHIS COMPANY CACHE WALLEY DANISHIS COMPANY CALPERT RANGER COMPANY CALPERT RANGER COMPANY CALPERT PRANCELL CORPORATION CALPERT PRANCELL CORPORATION CALVEST PRANCELL CORPORATION CALVEST PRANCELL CORPORATION CALVEST PRANCELL CORPORATION CALVEST RANGER COMPANY CALVEST RANGER CORPORATION CAPITAL COMMERCE BANGER NO. CAPITAL COMMERCE BANGER NO. CAPITAL COMPANY CAPITA	LOGAN	12/22/2008 [Preferred Stock w/ Exercised Warrants 12/18/2009 27/14/2011 27/14/2011 27/2019 [Preferred Stock w/ Warrants 34/2011 27/2020 [Preferred Stock w/ Exercised Warrants 91/2020] 27/2020 [Preferred Stock w/ Exercised Warrants 11/2020] 27/2020 [Preferred Stock w/ Exercised Warrants 27/2020] 27/2020 [Preferred Stock w/ Exercised Warrants 11/2020] 27/2020 [Preferred Stock w/ Exercised Warrants 11/2020] 27/2020 [Preferred Stock w/ Exercised Warrants 12/2020] 27/2020 [Preferred Stock w/ Exercised Warrants 12/2020] 27/2020 [Preferred Stock w/ Exercised Warrants 11/2020] 27/2020 [Preferred Stock w/ Exercised Warrants	\$4,640,000,00 \$44,000,000,00 \$4,000,000,00 \$50,000 \$5	\$41,984,062.50 Sold in full warrants not outstanding \$41,984,062.50 Sold in full warrants not outstanding \$53,000.00 \$41,958,996.67 Redeemed in full warrants not outstanding \$53,000.00 \$53,002.219.25 Redeemed, in full warrants not outstanding \$53,000.00 \$51,064,019.46 Redeemed, in full warrants not outstanding \$53,000.00 \$51,064,019.46 Redeemed in full warrants not outstanding \$53,000.00 \$52,000.00 \$52,000.00 \$52,000.00 \$52,000.00 \$53,000.00 \$53,000.00 \$54,0	0.00 4.000 0.00 3.300 0.00 1.037 0.00 24.445,000 0.00 41.279 0.00 41.279 0.00 1.227,664	\$1,000,00 \$1,000,00 \$1,000,00 \$0,20 \$1,000,00		\$298,000.00 2 \$200,000.00 2 \$165,000.00 11 \$620,000.00 1 \$62,000.00 1
8.11.14 8.130 8.130 8.11.14 8.122 11 11 14.15.45	LOCATE VALEY PARKING CORPANY CORPINE PRIVATE CORPORATION CALP CORN BANK OF COMMERCE CAPTAL BANK CORPORATION CAPTAL COMMERCE BANCORP NC. CAPTAL COMMERCE BANCORP CAPTAL COMMERCE BANCORP CAPTAL COMMERCE BANCORP CAPTAL PACIFIC BANCORP CAP	I.OGAN	7/14/2011 7/14/2011 7/14/2011 7/14/2011 7/14/2011 7/14/2011 7/14/2011 7/14/2012 7/14/2	\$44,000,000.00 \$4000,000.00 \$4000,000.00 \$3,000,000 \$3,000,000 \$4,000,000 \$4,000,000 \$4,000,000 \$4,000,000 \$4,000,000 \$5,	\$4,000.67 Redeemed, in full warrante not outstanding \$3,000.72 (2) Redeemed, in full warrante not outstanding \$3,000.21 (2) 25 Redeemed, in full warrante not outstanding \$3,000.21 (2) 25 Redeemed, in full warrante not outstanding \$3,000.61 (2) 20	0.00 4.000 0.00 3.300 0.00 1.037 0.00 24.445,000 0.00 41.279 0.00 41.279 0.00 1.227,664	\$1,000,00 \$1,000,00 \$1,000,00 \$0,20 \$1,000,00		\$200,000,00 22 \$165,000,00 11 \$523,000,00 5
8.11.14 8. 8. 8.130 8.13.14 30 8.128 11 9.14 14.15.45	CADENIA FRANCIA CORPORATION CALL FRANCIA CORPORATION CAPITAL ADMIC CORPORATION CAPITAL ADMIC CORPORATION CAPITAL COMMERCE BANCORP NC. CAPITAL COMMERCE BANCORP NC. CAPITAL COMMERCE BANCORP NC. CAPITAL COMMERCE BANCORP NC. CAPITAL COMERCE BANCORP NC. CAPITAL COMERCE BANCORP NC. CAPITAL COMERCE BANCORP NC. CAPITAL CALL FRANCIA CORP CAPITAL CALL FRANCIA CORP CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CAPITAL RECORP NC. CAPITAL RECORD NC. CAPITAL RECORP NC. CAPITAL RECORD NC.	STARKULE	34/2011 Preferred Stock w Exercised Wirrards 12/2009 Preferred Stock w Exercised Wirrards 12/2009 Preferred Stock w Exercised Warrards 12/2009 Preferred Stock w Warrards 12/2009 Preferred Stock w Warrards 12/2009 Preferred Stock w Warrards 11/12/2009 Stock w Warrards 11/12/2009 Preferred Stock w Warrards 11/12/2009 Stock w Warrards	\$4,000,000.00 \$5,000,000.00 \$5,000,000 \$5,00	\$4,000.67 Redeemed, in full warrante not outstanding \$3,000.72 (2) Redeemed, in full warrante not outstanding \$3,000.21 (2) 25 Redeemed, in full warrante not outstanding \$3,000.21 (2) 25 Redeemed, in full warrante not outstanding \$3,000.61 (2) 20	0.00 4.000 0.00 3.300 0.00 1.037 0.00 24.445,000 0.00 41.279 0.00 41.279 0.00 1.227,664	\$1,000,00 \$1,000,00 \$1,000,00 \$0,20 \$1,000,00		\$165,000.00 16 \$52,000.00 5
8.11.14 8. 8. 8.130 8.13.14 30 8.128 11 9.14 14.15.45	CALPERS AND COPPORATION CALPERS PRANCALC CORPORATION CALPERS PRANCALC CORPORATION CALPERS PRANCALC CORPORATION CALPERS PRANCALC CORPORATION CALPERS PRANCAC CORPORATION CALPERS PRANCAC CORPORATION CALPERS PRANCAC CORPORATION CALPERS PRANCAC CORPORATION CALPERS AND CORPORATION CALPERS COMMERCE SANCORP NO. CALPERS AND CORPORATION CAPITAL COMMERCE BANCORP NO. CAPITAL COMMERCE BANCORP NO. CAPITAL COMMERCE BANCORP NO. CAPITAL COMPRESS CORPORATION CAPITAL COMPRESS CORPORATION CAPITAL COMPRESS CORPORATION CAPITAL CORP EMBACCAL CORP CAPITAL CAPITA	Indicates Indi	207/2000 Preferred Stock w Exercised Warrants 18/20011 18/20010 Preferred Stock w Exercised Warrants 1/20000 Preferred Stock w Exercised Warrants 20/20010 Preferred Stock w Exercised Warrants 20/20010 Preferred Stock w Exercised Warrants 1/20000 Preferred Stock w Exercised Warrants 1/20000 Preferred Stock w Warrants 1/200000 Preferred Stock w Warrants	\$3,300,000.00 \$0.000 \$0.000 \$1,007,000.00 \$0.000 \$0.000 \$0.000 \$0.000 \$4,000 \$0.000 \$0.000 \$4,700,000.00 \$0.000 \$4,700,000.00 \$0.000 \$41,279,000.00 \$0.000 \$50	3.4.756.898.67 Redeemed. in full: warrants not outstanding 5.3.02.219.52 Redeemed. in full: warrants not outstanding 5.3.00.019.68 Redeemed. in full: warrants not outstanding 5.3.00.019.69 Redeemed. in full: warrants not outstanding 5.5.266.163.67 Seld. in full: warrants not outstanding 5.5.62.281.19 Redeemed. in full: warrants not outstanding 5.5.62.28.204.28 Redeemed. in full: warrants not outstanding 5.5.22.204.28 Redeemed. in full: warrants not outstanding 5.5.22.204.28 Redeemed in full: warrants not outstanding 5.5.20.304.28 Redeemed in full: warrants not outstanding 5.5.20.304.29 Redeemed in full: warrants not outstanding 5.5.306.82.304.10 Redeemed in full: warrants not outstanding 5.5.306.82.304.20 Redeemed in full: warrants not outstanding 5.5.306.82.304.20 Redeemed in full: warrants not outstanding	0.00 4.000 0.00 3.300 0.00 1.037 0.00 24.445,000 0.00 41.279 0.00 41.279 0.00 1.227,664	\$1,000,00 \$1,000,00 \$1,000,00 \$0,20 \$1,000,00		\$165,000.00 16 \$52,000.00 5
8 8 130 8 130 8 17,14 9 18 18 18 18 18 18 18 18 18 18 18 18 18	CALE PORNAL ONES STATE BANK CALE PORNAL CORPORATION CAL WEST BANCCORP CALWEST BANCCORP CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCCORP CAPITAL COMMERCE BANCCORP CAPITAL COMMERCE BANCCORP CAPITAL COMMERCE BANCCORP CAPITAL PACIFIC BANCCORP CARCINAL BANK HOLDRICS, MC. CARCIANA BANK HOLD	THOUSAND CAMS	12/2000 Preferred Stock or Exercised Warrants 12/2000 Preferred Stock or Exercised Warrants 21/2001 Preferred Stock or Exercised Warrants 12/2000 Preferred Stock or Warrants 12/2000 Preferred Stock or Warrants 11/14/2000 Preferred Stock or Warrants 11/14/2013 Preferred Stock or Warrants 11/14/2013 Preferred Stock or Warrants 11/14/2013 Stock or Warrants	\$1,037,000.00 \$0.00 \$4,656,000.00 \$0.00 \$4,000.00 \$0.00 \$4,000.00 \$0.00 \$4,000.00 \$0.00 \$4,1279,000.00 \$0.00 \$5,100,000.00 \$0.00 \$3,555,100,000.00 \$0.00	3.3802.219.25. Redeemed, in full, warrants not outstanding \$3.300.019.6. \$1.004.079.6.0. Redeemed, in full, warrants not outstanding \$3.300.019.6. \$5.25.08.10.667 Sed, in full, warrants not outstanding \$1.037.6. \$5.45.26.11.98 Redeemed, in full, warrants not outstanding \$4.696.0. \$5.45.22.10.4.25. Redeemed, in full, warrants not outstanding \$4.700.0. \$5.45.26.10.40. Sed, in full, warrants not outstanding \$4.1276.0. \$5.27.46.30.40. Sed, in full, warrants not outstanding \$2.265.0. \$5.30.06.27.31.3. Restances in the full warrants not outstanding \$2.265.0.	0.00 3.300 0.00 1.037 0.00 24,445,000 0.00 47,279 0.00 41,279 0.00 1.27,864	\$1,000.00 \$1,000.00 \$0.20 \$1,000.00		\$165,000.00 16 \$52,000.00 5
8.11.14 39 8.128 11 8.14 14.15.45	LAULER PROMUCES AND COPP CAPITAL RANCORP NC. CAPITAL RANCORPORTOR CAPITAL COMMERCE BANCORP NC. CAPITAL COMMERCE BANCORP NC. CAPITAL COMMERCE BANCORP NC. CAPITAL NC PRANCOLAL CORP CAPITAL NC PRANCOLAL CORP CAPITAL PACIFIC BANCORP NC. CAPITAL RACE RANCORP CAPITAL PACIFIC BANCORP CARCARA PRINTER BANCORP CARCAR	ASHLAND MO	U22/2005 Preferred Stock w Exercised Warrants 1/22/2005 Preferred Stock w Exercised Warrants 1/22/2005 Preferred Stock w Exercised Warrants 1/22/2005 Preferred Stock w Exercised Warrants 1/22/2006 Preferred Stock w Warrants 1/22/2006 Preferred Stock w Exercised Warrants 1/22/2007 Preferred Stock w Warrants 1/22/2007 Preferred Stock w Warrants 1/11/2009 Preferred Stock w Warrants 1/22/2009 Preferred Stock w Warrants	\$4,656,000.00 \$0.00 \$4,700,000.00 \$0.00 \$4179,000.00 \$0.00 \$41279,000.00 \$0.00 \$5,100,000.00 \$0.00 \$3,055,190,000.00 \$0.00	\$1,004.019.48 Redeemed in full warrants not outstanding \$1,007.01	0.00 1.037 0.00 24,445,000 0.00 4,700 0.00 41,279 0.00 1,227,684	\$1,000,00 \$0,20 \$1,000,00 \$1,000,00		\$52,000.00
8.11.14 39 8.128 11 8.14 14.15.45	LAULER PROMUCES AND COPP CAPITAL RANCORP NC. CAPITAL RANCORPORTOR CAPITAL COMMERCE BANCORP NC. CAPITAL COMMERCE BANCORP NC. CAPITAL COMMERCE BANCORP NC. CAPITAL NC PRANCOLAL CORP CAPITAL NC PRANCOLAL CORP CAPITAL PACIFIC BANCORP NC. CAPITAL RACE RANCORP CAPITAL PACIFIC BANCORP CARCARA PRINTER BANCORP CARCAR	ASHAMO SANTA MARGARITA C. RENAMO SANTA C. RENAMO SANTA C. RENAMO SANTA C. RENAMO SANTA C. RENAMO C	2017/2016 Preferred Stock w Exercised Warrants 17/2020 Preferred Stock w Exercised Warrants 12/2020 Preferred Stock w Exercised Warrants 12/2020 Preferred Stock w Warrants 14/2020 Preferred Stock w Warrants 14/2020 Preferred Stock w Warrants 11/14/2020 Preferred Stock w Warrants	\$4,656,000.00 \$0.00 \$4,700,000.00 \$0.00 \$4179,000.00 \$0.00 \$41279,000.00 \$0.00 \$5,100,000.00 \$0.00 \$3,055,190,000.00 \$0.00	\$5,285.163.87 Sold, in hill: warrante not outstanding \$5,007.00 Sold, in hill: warrante not outstanding \$5,602.201.19 Redeemed, in hill: warrante not outstanding \$4,000.00 Sold, in hill: warrante not outstanding \$4,000.00 Sold, in hill: warrante not outstanding \$41,279.00 Sold, in hill: warrante not outstanding \$41,279.00 Sold, in hill: warrante not outstanding \$5,000.00 Sold, in hill: warrante not outstanding \$5,000.00 Sold, in hill: warrante not outstanding \$5,000.00 Sold, in hill: warrante not outstanding	00.00 24,445,000 00.00 4,700 00.00 41,279 08.00 1,227,684	\$0.20 \$1.000.00 \$1,000.00		\$233,000.00
8.11.14 39 8.128 11 8.14 14.15.45	LOFFITAL BANK CORPERATION CAPITAL BANK CORPERATION CAPITAL COMMERCE BANCORP NC. CAPITAL ONE FRANCOLL CORP CAPITAL ONE FRANCOLL CORP CAPITAL ONE FRANCOLL CORP CAPITAL PROFE BANCORP CAPITAL PACIFIC BANCOR	RALEGH NC RALEGH NC MA.WALKEE WI MA.WALKEE WI MA.WALKEE WI MA.WALKEE WI MA.WALKEE WI MCLEAN VA MCLEAN M	12/2/2008 Pretented Stock w Leverosed Variants 10/12/2009 Pretented Stock w Warrants 10/12/2019 Pretented Stock w Warrants 10/12/2019 Pretented Stock w Warrants 10/12/2015 Pretented Stock w Warrants 11/14/2019 Pretented Stock w Warrants 11/14/2019 Pretented Stock w Warrants 11/12/2019 Pretented Stock w Exercised Warrants	\$4,700,000.00 \$0.0	\$4656.00 19 Redeemed in full warrants not outstanding \$4606.00 19 Section 19	0.00 4.700 0.00 41,279 8.00 1.227.664	\$1,000.00		
35 6.128 11 6.14 16.15.45	LOFFITAL BANK CORPERATION CAPITAL BANK CORPERATION CAPITAL COMMERCE BANCORP NC. CAPITAL ONE FRANCOLL CORP CAPITAL ONE FRANCOLL CORP CAPITAL ONE FRANCOLL CORP CAPITAL PROFE BANCORP CAPITAL PACIFIC BANCOR	RALEGH NC RALEGH NC MA.WALKEE WI MA.WALKEE WI MA.WALKEE WI MA.WALKEE WI MA.WALKEE WI MCLEAN VA MCLEAN M	12/2/2008 Pretented Stock w Leverosed Variants 10/12/2009 Pretented Stock w Warrants 10/12/2019 Pretented Stock w Warrants 10/12/2019 Pretented Stock w Warrants 10/12/2015 Pretented Stock w Warrants 11/14/2019 Pretented Stock w Warrants 11/14/2019 Pretented Stock w Warrants 11/12/2019 Pretented Stock w Exercised Warrants	\$41,279,000.00 \$0.00 \$5,100,000.00 \$0.00 \$3,555,199,000.00 \$0.00	5 \$47,000 \$46,252,104.25 Redeemed, in full: warrants not outstanding \$47,000 \$7,000 \$2,764,534.40 Sold, in full: warrants not outstanding \$41,279,00 \$2,866,873,702.13 Redeemed, in full: warrants not outstanding \$2,465.30	0.00 41,279 8.00 1,227.664	\$1,000.00		\$235,000,00 2
11	CAPTIAL BANK CORPORATION CAPTIAL BANK CORPORATION CAPTIAL COMMERCE BANCORP INC. CAPTIAL COMMERCE BANCORP INC. CAPTIAL COMMERCE BANCORP CAPTIAL COMMERCE BANCORP CAPTIAL COMMERCE COMP CAPTIAL COMMERCE COMP CAPTIAL PACIFIC BANCORP CARCINAL BANCORP INC. CARCINAL BANCORP INCLEDIORS. INC. CARCINAL BANCORP. CARCINAL BANCOR	RALEGIS	127/2008 Preferred Stock w/ Warrants 1092011 1092011 1092011 1092015 1092016 10172009 Preferred Stock w/ Exercised Warrants 10172009 10172	\$5,100,000,00 \$0,000 \$3,555,199,000,00 \$0,000	S45.252,104.25 Redeemed, in full: warrants not outstanding S41.279,0	0.00 41,279 8.00 1,227.664	\$1,000.00		
11	CAPPIAL COMMERCE BANCORP CAPPIAL ONE PRANCUAL CORP CAPPIAL ONE PRANCUAL CORP CAPPIAL ONE PRANCUAL CORP CAPPIAL ONE PRANCUAL CORP CAPPIAL PACIFIES BANCORP CAPPIAL PACIFI	MAM-MAJKEE WI	100/2015 Preferred Stock wf Warrants 111/12/2015	\$3.555.199.000.00 \$0.00	0 \$2,764,934.40 Sold, in full; warrants not outstanding \$2,455.3 S3,806,873,702.13. Redeemed in full; warrants not outstanding	8.00 1.227.664			
11	CAPTIAL ONE PRINCELL CORP CAPTIAL ONE PRINCELL CORP CAPTIAL ONE PRINCELL COP CAPTIAL ONE PRINCELL COP CAPTIAL PACIFIC BANCORP CARDINAL BANCORP IN RC. CARDINAL BANCORP	MCLEAN	100/2015 Preferred Stock wf Warrants 111/12/2015		\$2,455.3 \$3,806,873,702,13 Redeemed in full: warrants not outstanding		\$2.00		
11	CAPTER, PEGFE BANCCOP CAPTER, PEGFE BANCOP CAPTER, BANCOP CAPTER	MCLEAN	12/9/2009 12/9/2008 Preferred Stock w/ Exercised Warrants 11/9/2012 11/9/2012 11/9/2013 11/9/2013 11/9/2013 11/9/2013 11/9/2014 11		\$3.555.199.0			(\$2.644.672.00)	
11	CAPTER, PEGFE BANCCOP CAPTER, PEGFE BANCOP CAPTER, BANCOP CAPTER	PORTLAND	11/8/2012 11/9/2012 1/11/2013 10/23/2009 Subordinated Debentures w/ Exercised Warrants 9/8/2011	\$4,000,000.00 \$0.00		0.00 3.555.199	\$1.000.00		\$146,500,064.55 12,657,96
11	CAPTIAL PACIFIC BANCORP CAPTIAL PACIFIC BANCORP CAREDRAL BANCORP I. NO. CAREDRAL BANCORP II. NO.	PORTLAND	11/9/2012 1/11/2013 10/23/2009 Subordinated Debentures w/ Exercised Warrants 9/8/2011		\$4,742,850.89 Sold, in full; warrants not outstanding				\$140,500,064.55 12,657,99
11	CAREDNA BANCORP II NO. CARCARA BANK LODGES, NC. CARCARA BANK HOLDINGS, NC. CARCARA TRUST BANK	WASHINGTON MO GREENSBORO NC GREENSBORO NC GREENSBORO NC GREENSBORO NC GREENSBORO NC GREENSBORO NC	1/11/2013 10/23/2009 Subordinated Debentures w/ Exercised Warrants 9/8/2011	·	\$247.7 \$3.505.7	7.04 264 12.96 3.736	\$938.36 \$938.36	(\$16.272.96) (\$230.287.04)	\$169.042.00
11	CAREDNA BANCORP II NO. CARCARA BANK LODGES, NC. CARCARA BANK HOLDINGS, NC. CARCARA TRUST BANK	WASHINGTON MO GREENSBORO NC GREENSBORO NC GREENSBORO NC GREENSBORO NC GREENSBORO NC GREENSBORO NC	9/8/2011	\$6,251,000.00 \$0.00		(\$25,000.00)			
11 9.11.36	CARCILM BANK HOLDRIGS, R.C. CARCILM TRUST BANK	GREENSBORO NC GREENSBORO NC GREENSBORO NC GREENSBORO NC	1/9/2009 Preferred Stock w/ Warrants		\$6.251.0	0.00 6.251.000	\$1.00		\$313,000,00 313,00
11 9.11.36	CARCIUM ABANK HOLDRIGS, BIC CARCIAN BANK HOLDRIGS, BIC CARCIAN BANK HOLDRIGS, BIC CARCIAN BANK HOLDRIGS, BIC CARCIAN TRUST BANK	GREENSBORO NC GREENSBORO NC	2/20/2013	\$16.000.000.00 \$0.00	3 \$19.941.788.94 Sold. in full: warrants not outstanding \$14.525.8	13.40 15,534	\$935.10	(\$1,008,156,60)	
11 9.11.36	CARCIUM BANK HOLDINGS INC CARCIUM TRUST BANK	GREENSBORO NC	2/21/2013		9 313.541.760.54 JOAU, IIITUII, Walifalias tox Outstatiumu \$14,525,6 \$435,7	6.60 466	\$935.10 \$935.10	(\$1,008,156.60) (\$30,243.40)	
9.11.36 11	CARCIUM TRUST BANK	LINCOLNTON NC	3/26/2013 4/19/2013			(\$149.616.00)			\$1.800.000.00 357.67
11 9.11.36	CARGUINA TRUST BANK CARGUINA TRUST BANK CARGUINA TRUST BANK CARGUINA TRUST BANK	ILINCOLNTON INC	4/19/2013 2/6/2009 Preferred Stock w/ Warrants 11/30/2012	\$4,000,000.00 \$0.00	3 \$3,994,452.00 Sold, in full; warrants not outstanding \$3,412,0	10.00	\$853.00	(\$588,000.00)	
9.11.36	LCARCLINA TRUST BANK CARCLINA TRUST BANK CARCLINA TRUST BANCORP	LINCOLNTON NC	1/11/2013		\$3,412,U	(\$34.120.00)	,U	(9000,000.00)	
9.11.36	CARROLLTON BANCORP	LINCOLNTON NC LINCOLNTON NC	3/26/2013 6/11/2013			(\$15.880.00)			\$19,132.00 86,9
9.11.36	CARROLLTON BANCORP	LINCOLNTON NC BALTIMORE MD BALTIMORE MD	6/11/2013 2/13/2009 Preferred Stock w/ Warrants 4/19/2013	\$9,201,000.00 \$0.00	3 \$11,388,958.51 Redeemed, in full; warrants not outstanding \$9,201.0	0.00 9.201	\$1,000.00		\$213.594.16 205.3
11	CARVER BANCORP, INC.	NEW YORK NY	1/16/2009 Preferred Stock	\$18.980.000.00 \$0.00	\$20.511.580.55 Redeemed in full: warrants not outstanding				\$213.594.16 205.3
11	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK NY EVERETT WA	8/27/2010 11/21/2008 Preferred Stock w/ Warrants	\$38,970,000.00 \$0.00	\$18.980.0	0.00 18,980	\$1,000.00		
	CASCADE FINANCIAL CORPORATION	EVERETT WA	6/30/2011		\$16.250.0	0.00 38.970	\$416.99	(\$22,720,000,00)	
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES CA LOS ANGELES CA	12/5/2008 Preferred Stock w/ Warrants 3/20/2013	\$258.000.000.00 \$0.00	0 \$329.874.444.96 Redeemed. in full: warrants not outstandino \$129.000.0 \$129.000.0	0.00 129.000 0.00 129,000	\$1,000.00		
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES CA LOS ANGELES CA LOS ANGELES CA	9/30/2013 12/9/2013		\$129,000,0	0.00 129,000	\$1,000.00		\$13,107,778.30 1,846,37
8.14.18.44	CATSKILL HUDSON BANCORP, INC	ROCK HILL NY	2/27/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$7,448,071.47 Redeemed, in full: warrants not outstanding				\$ 10/10 FT 1
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL NY ROCK HILL NY	12/22/2009 7/21/2011	\$3.500.000.00	\$6,500,0	0.00 6,500	\$1,000.00		\$263,000.00 26
8,57,97	CB HOLDING CORP.	ALEDO IL ALEDO II	5/29/2009 Preferred Stock w/ Exercised Warrants 10/14/2011	\$4,114,000.00 \$0.00	\$271,579.53 Currently Not Collectible			(\$4 114 000 00)	
8.18	SEPTICULARIA SCOPT. CEB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA	10/14/2011 2/20/2009 Preferred Stock w/ Exercised Warrants 12/29/2009	\$2,644,000,00 \$0,00 \$1,753,000,00	\$4.982.141.86 Sold, in full: warrants not outstanding			(34.114.000.00)	
	CBB BANCORP	CARTERSVILLE GA	12/29/2009	\$1,753,000.00	\$1,268.8	1,360	\$932.96	(\$91,174.40)	
	CBB BANCORP	CARTERSVILLE GA	11/29/2012		\$2.831.2	9.86 3.037	\$932.26	(\$205.740.14)	\$115.861.34
	CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA	1/11/2013 3/26/2013			(\$32.969.92) (\$363.42)			
8,14	CBS BANC-CORP.	RUSSELLVILLE AL	3/27/2009 Preferred Stock w/ Exercised Warrants 8/7/2012	\$24,300,000.00 \$0.00	3 \$27,432,357.95 Sold, in full; warrants not outstanding				\$287.213.85
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE AL RUSSELLVILLE AL	8/9/2012 8/10/2012		\$923.3 \$21,073,0	04.00 1.020 06.00 23,280	\$905.20 \$905.20	(\$96.696.00) (\$2,206,944.00)	\$689.313.24 76 \$131,297.76 14
	CBS BANC-CORP.	RUSSELLVILLE AL	9/11/2012			(\$219,963.60)	\$905.20	(\$2,206,944.00)	\$131,297.76
143.146	CECIL BANCORP, INC.	ELKTON MD	12/23/2008 Preferred Stock w/ Warrants 6/30/2017	\$11.560.000.00 \$0.00	3 \$1,396,988.89 Exited bankruptcw/Receivership			(\$11.560.000.00)	
	CECL BANCORP, INC. CECL BANCORP, INC. CECARSTONE BANK	ELKTON MD ELKTON MD LEBANON TN	10/26/2017 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3.564.000.00 \$0.00	\$4.672.098.50 Redeemed, in full: warrants not outstanding				\$880,000.00
8	CEDARSTONE BANK	LEBANON IN	20/2009 Preferred Stock W Exercised Warrants 11/20/2013 1/9/2009 Preferred Stock w/ Warrants		\$3.564.0	0.00 3.564	\$1,000.00		\$178,000,00 1
44	CEDARSTONE BANK CENTER BANCORP. NC. CENTER BANCORP. NC.	LEBANON TN UNION NJ UNION NJ	1/9/2009 Preferred Stock w/ Warrants 9/15/2011	\$10.000.000.00 \$0.00	3 \$11.586.666.67 Redeemed. in full: warrants not outstanding \$10,000.0	10.000	\$1.000.00		
	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	UNION NJ LOS ANGELES CA	12/7/2011	\$55,000,000,00 \$0,00		10.300	\$1.000.00		\$245,000.00 86,70
11,59		LOS ANGELES CA	12/12/2008 Preferred Stock w/ Warrants 6/27/2012	\$55,000,000.00 \$0.00	3 \$65,855,083.33 Redeemed, in full; warrants not outstanding \$55,000.0	0.00 55.000	\$1,000.00		
8 14	CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER BANK	LOS ANGELES CA	5/27/2015 5/1/2009 Preferred Stock w/ Exercised Warrants	\$2.250.000.00 \$0.00	\$2,344,662,43 Sold, in full: warrants not outstanding				\$1.115.500.00 350.70
0,14	CENTERBANK	MILFORD OH	10/29/2012	92,250,000.00	\$24,7		\$825.00	(\$5,250.00)	
	CENTERBANK CENTERBANK	MILFORD OH MILFORD OH	11/1/2012		\$1.831.5	(\$18.562.50)	\$825.00	(\$388.500.00)	\$84.057.43 1
12.18	CENTERBANK CENTERSTATE BANKS OF FLORIDA INC.	MILFORD OH DAVENPORT FL	3/26/2013 11/21/2008 Preferred Stock w/ Warrants	\$27.875.000.00 \$0.00	\$29,283,302.58 Redeemed, in full; warrants not outstanding	(\$6,437.50)			
12,10	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT FL	9/30/2009	921,010,000.00	\$27.875.0	0.00 27.875	\$1,000.00		
8.11.14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC.	DAVENPORT FL MORGANTOWN WV	10/28/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000,00 \$0.00	\$15.922.937.50 Redeemed, in full: warrants not outstanding				\$212.000.00 125.4
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN WV MORGANTOWN WV	3/31/2009 4/15/2009		\$15,000,0	00.00 15,000	\$1,000.00		\$750,000,00 7
45	CENTRAL BANCORP. INC. (MA)	SOMERVILLE MA	12/5/2008 Preferred Stock w/ Warrants	\$10.000.000.00 \$0.00	\$13.886.111.11 Redeemed. in full: warrants not outstanding				2730.000.00
	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE MA SOMERVILLE MA	0/20/2011 10/19/2011		\$10,000,0	0.00 10,000	\$1,000.00		\$2,525,000.00 234,7
8.113	CENTRAL BANCORP, INC. (TX) CENTRAL BANCORP, INC. (TX)	GARLAND TX GARLAND TX	2/27/2009 Preferred Stock w/ Exercised Warrants 8/29/2014	\$22,500,000,00 \$0.00	3 \$31,086,221.13 Redeemed, in full: warrants not outstanding \$22,500.0	0.00 22.500	\$1.000.00		\$1.125.000.00 1.1
8,11,14	CENTRAL BANCSHARES, INC.	HOUSTON TX	1/30/2009 Preferred Stock w/ Exercised Warrants	\$5,800,000.00 \$0.00	32,500.0 \$8,859,176.83 Redeemed, in full; warrants not outstanding				
8.14	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	HOUSTON TX TEMPLE TX	7/6/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$22,000,000,00 \$0.00	\$25,797,528.80 Sold in full: warrants not outstanding		\$1,000.00		\$290,000.00 2
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TX	12/10/2012		\$5,333.0 \$15,043.3	59.60 5.758 10.40 16.242	\$926.20 \$926.20	(\$424.940.40) (\$1.198.659.60)	\$1,058,725,80 1.1
	CENTRAL COMMUNITY CORPORATION	TEMPLE TX TEMPLE TX	1/11/2013			(\$203,764.00)	a920.20	(\$1.198.009.60)	a1.056.725.80 1.1
	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN OH FAIRLAWN OH	12/5/2008 Preferred Stock w/ Warrants 9/26/2012	\$7,225,000.00 \$0.00	3 \$3,612,118.06 Sold, in full; warrants not outstanding \$3,000.0	10.00 7 225	\$415.22	(\$4.225.000 00)	
11	CENTRAL IERSEV RANCORD	OAKHURST N.I.	12/23/2008 Preferred Stock w/ Warrants 11/24/2010	\$11.300.000.00 \$0.00	3 \$12.704.145.10 Redeemed. in full: warrants not outstanding \$11,300,0	00.00 11.300	\$1,000.00		
	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST NJ OAKHURST NJ	12/1/2010			11,300	Ç.,000.00		\$319,658.99 268,6
	I CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HI	1/9/2009 Preferred Stock w/ Warrants 6/22/2011	\$135,000,000,00 \$0,00		0.00 (\$454.218.75) 2.850.000 8.55 (\$387.816.38) 2.770.117	\$12.75	(\$32.121.928.87) (\$30.113.532.58)	
40		HONOLULU HI HONOLULU HI	4/4/2012		\$36,427,0	00.00 (\$454.218.75) 2.850.000 8.55 (\$387,816.38) 2,770,117	\$12.75 \$13.15	(\$30,113,532.58)	\$751,888.00 79,2
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.		6/11/2013 1/30/2009 Preferred Stock w/ Warrants	\$7.000.000.00 \$0.00					\$/51,888.00 /9,2
45	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY RANCORP.	FRESNO CA			\$7,000.0		\$1,000.00	l l	1 1
45	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY RANCORP.	FRESNO CA	8/18/2011 9/28/2011			0.00 7.000	31.000.00		\$185.016.80 79.0
45	CENTRAL PACIFIC FRANCIUL CORP. CENTRAL VALLEY COMMUNITY MANCORP CENTRAL VALLEY COMMUNITY MANCORP CENTRAL VALLEY COMMUNITY MANCORP CENTRAL VIGENDA MANGSHAFES, INC.	FRESNO CA FRESNO CA FRESNO CA POWHATAN VA	8/18/2011 9/28/2011 1/30/2009 Preferred Stock w/ Warrants	\$11,385,000.00 \$0.00	\$3,800,656.00 Sold, in full; warrants not outstanding				\$185,016.80 79,0
45	CENTRAL PAGETIC FINANCIAL CORP. CENTRAL VALLEY COMMAINT BANCORP CENTRAL VALLEY COMMAINT BANCORP CENTRAL VALLEY COMMAINT BANCORP CENTRAL VALLEY COMMAINT BANCORP CENTRAL VALEGA AMASSIANES, INC.	FRESNO CA FRESNO CA FRESNO CA POWHATAN VA POWHATAN VA	8/18/2011 9/28/2011 1/30/2009 Preferred Stock w/ Warrants 10/1/2013 12/18/2009 Preferred Stock w/ Exercised Warrants	\$11,385,000.00 \$0.00 \$6.066.000.00 \$0.00	0 \$3,800,656.00 Sold, in full; warrants not outstanding \$3,350.00 Sold, in full; warrants not outstanding \$3,350.00 Sold, in full; warrants not outstanding \$3,350.00 Sold, in full; warrants not outstanding \$3,000.00 Sold, in full; warrants not ou	0.00 11.385	\$294.25	(\$8.035.000.00)	
45 93 8.17.44	CENTRAL PACIFIC FRANCIUL CORP. CENTRAL VALLEY COMMUNITY MANCORP CENTRAL VALLEY COMMUNITY MANCORP CENTRAL VALLEY COMMUNITY MANCORP CENTRAL VIGENDA MANGSHAFES, INC.	FRESNO CA FRESNO CA FRESNO CA FRESNO CA FRESNO CA POWHATAN VA POWHATAN VA HARRISBURG PA HARRISBURG PA FRESNOR PA F	8/18/2011 9/28/2001 1/30/2009 Preferred Stock w/ Warrants 1/01/2013 12/18/2009 Preferred Stock w/ Exercised Warrants 7/18/2019	\$6.056.000.00 \$0.00	0 \$3,800,656.00 Sold, in full; warrants not outstanding \$3,350.0 \$68,739,821.89 Redeemed. in full: warrants not outstanding \$6,056.0 \$6.05	0.00 11.385		(\$8.035.000.00)	\$182,000.00
45	CENTRAL PAGE TENANCIAL CORP. CENTRAL VALLEY COMBANITY BANCORP. CENTRAL VALLEY COMBANITY BANCORP. CENTRAL VALLEY COMBANITY BANCORP. CENTRAL VIGENA BANISHMES. INC. CENTRAL VIGENA BANISHMES. INC. CENTRAL VIGENA COPPORATON CENTRAL FINANCIAL COPPORATON CENTRAL FINANCIAL COPPORATON	FRESNO CA	819:2011 1/30/2009 Preferred Stock w/Warrants 1/30/2009 Preferred Stock w/Warrants 1/01/2003 Preferred Stock w/ Exercised Warrants 7/14/2011 2/87/2009 Preferred Stock w/ Exercised Warrants 7/28/2019 Preferred Stock w/ Exercised Warrants 7/28/2019 Preferred Stock w/ Exercised Warrants	\$6.056.000.00 \$0.00 \$7,500.000.00 \$0.00	\$3,800,656,00 Sold, in full warrants not outstanding \$3,360,056,00 Sold, in full warrants not outstanding \$3,360,056,00 Sold, in full warrants not outstanding \$6,056,056,056,056,056,056,056,056,056,05	00.00 11.385 00.00 6.056	\$294.25	(\$8,035,000,00)	
45 93 8.17.44	CENTRAL PAGETE FRANCIAL COEP CENTRAL VALLEY COMBAINTY BANCOEP CENTRAL VALLEY COMBAINTY BANCOEP CENTRAL VALLEY COMBAINTY BANCOEP CENTRAL VINCIAN BANSSHAMES, INC. CENTRAL VINCIAN BANSSHAMES, INC. CENTRAL VINCIAN BANSSHAMES, INC. CENTRAL VINCIAN BANSSHAMES, INC. CENTRAL PROBAIN BANSSHAMES, INC. CENTRAL PROBAIN COPPORTATION CENTRAL PRANCIA COPPORTATION CENTRAL PRANCIA COPPORTATION CENTRAL PRANCIA TRUST CENTRAL PRANCIA TRUST	FRESNO GA	8/18/2011 1/30/2009 Preferred Stock w/ Warrants 1/01/2013 1/18/2009 Preferred Stock w/ Exercised Warrants 1/18/2009 Preferred Stock w/ Exercised Warrants 7/14/2011 2/8/2009 Preferred Stock w/ Exercised Warrants	\$6.056.000.00 \$0.00	53,800,056,00 Sold, in full warrants not outstanding \$3,350,0 56,738,621,88 Redeemed in full warrants not outstanding \$3,350,0 58,897,791,42 Redeemed, in full warrants not outstanding \$6,056,0 511,265,387,74 Sold, in full warrants not outstanding \$7,500,0	0.00 11.385 0.00 6.056 0.00 7.500	\$294.25 \$1,000.00 \$1,000.00		\$182,000.00
45 93 8.17.44	CENTRAL PAGETE FRANCIAL COEP CENTRAL VALLEY COMBAINTY BANCOEP CENTRAL VALLEY COMBAINTY BANCOEP CENTRAL VALLEY COMBAINTY BANCOEP CENTRAL VINCIAN BANSSHAMES, INC. CENTRAL VINCIAN BANSSHAMES, INC. CENTRAL VINCIAN BANSSHAMES, INC. CENTRAL VINCIAN BANSSHAMES, INC. CENTRAL PROBAIN BANSSHAMES, INC. CENTRAL PROBAIN COPPORTATION CENTRAL PRANCIA COPPORTATION CENTRAL PRANCIA COPPORTATION CENTRAL PRANCIA TRUST CENTRAL PRANCIA TRUST	FRESNO GA	8/18/2011 1/5/02/00 Preferred Stock w/ Warrants 1/02/02/01 Preferred Stock w/ Warrants 1/02/02/01 Preferred Stock w/ Exercised Warrants 1/02/02/01 Preferred Stock w/ Exercised Warrants 1/02/02/01 Preferred Stock w/ Warrants 9/05/2013 1/01/02/03 Preferred Stock w/ Warrants 1/05/2013	\$6.056.000.00 \$0.00 \$7,500.000.00 \$0.00	\$3,800,656,00 Seld, in hill: warrants not outstanding \$3,200,656,00 Seld, in hill: warrants not outstanding \$3,200,618,00 Redeemed, in hill: warrants not outstanding \$6,056,00 Seld, in hill: warrants not outstanding \$6,056,00 Seld, in hill: warrants not outstanding \$7,000,00 Seld, in hill: warrants not outstanding \$7,000,00 Seld, in hill: warrants not outstanding	0.000 11.385 0.000 6.056 0.000 7.500 0.000 25.266 0.000 6.000	\$294.25 \$1,000.00 \$1,000.00	(\$8.095,000.00) (\$17.054,550.00) (\$4.050,000.00)	\$182,000.00
45 93 8.17.44	CENTRA PACETE FRANCAL CORP. CENTRAL VALLEY COMBAINTY BANCORP. CENTRAL PANA CORPORATON CENTRAL PANA CORPORATON CENTRAL PANA ENUST CENTRAL BANK ATRUST CENTRAL PANA CORPORATON CENTRAL FRANCAL CORPORATON CENTRAL FRANCAL CORPORATON CENTRAL FRANCAL CORPORATON CENTRAL FRANCAL CORPORATION CENTRAL FRANCAL CORPORATION	FRESNO CA	8192011 9782021 Peletred Stock w' Warrants 101/2013 101/2013 11/18/2010 Preferred Stock w' Exercised Warrants 771/2011 78/2010 Preferred Stock w' Exercised Warrants 78/2010 Preferred Stock w' Exercised Warrants 19/2009 Preferred Stock w' Warrants 19/2009 Preferred Stock w' Warrants	\$6.056.000.00 \$0.00 \$7,500.000.00 \$0.00	\$3,800,656,00 Sold, in full; warrants not outstanding \$3,360,056,00 Sold, in full; warrants not outstanding \$3,360,056,00 Sold, in full; warrants not outstanding \$3,360,056,00 Sold, in full; warrants not outstanding \$5,005,00 Sold, in full; warrants not outstanding \$7,500,00 Sold, in full; warrants not outstanding \$5,100,00 Sold, in full; warrants not outstanding \$5,211,4 Sold, in full; warrants not outstanding	00.00 11.3852.00.00	\$294.25 \$1,000.00 \$1,000.00 \$325.00 \$325.00	(\$17,054,550.00) (\$4,050,000.00)	\$182,000.00 1
45 93 8.17.44	CENTRAL PAGETE TRANSLAL COEP CENTRAL VALLEY COMBAINTY BANCOEP CENTRAL VALLEY COMBAINTY BANCOEP CENTRAL VALLEY COMBAINTY BANCOEP CENTRAL VEGNA ABANSSAMES N.C. CENTRAL VEGNA ABANSSAMES N.C. CENTRAL VEGNA ABANSSAMES N.C. CENTRAL VEGNA CAPECHATON CENTRAL PROBLEM ABANSSAMES N.C. CENTRAL VEGNA CAPECHATON CENTRAL PRANCAL CAPECHATON CENTRAL PRANCAL CAPECHATON CENTRAL PRANCAL CAPECHATON CENTRAL PRANCAL COEPCRATION	FRESNO CA FRES	8/19/2011 1/03/2009 Preferred Stock w/ Warrants 1/03/2009 Preferred Stock w/ Secreted Warrants 1/03/2009 Preferred Stock w/ Secreted Warrants 1/03/2009 Preferred Stock w/ Secreted Warrants 1/03/2009 Preferred Stock w/ Warrants 1/03/2009 Preferred Stock w/ Warrants 1/03/2001 Preferred Stock w/ Warrants 1/03/2001 1	\$6.056.000.00 \$0.00 \$7,500.000.00 \$0.00	53,800,056,00 Sold, in full warrants not outstanding \$3,350,0 56,738,621,88 Redeemed in full warrants not outstanding \$3,350,0 58,897,791,42 Redeemed, in full warrants not outstanding \$6,056,0 511,265,387,74 Sold, in full warrants not outstanding \$7,500,0	00.00 11.3852.00.00 6.056 00.00 7.500.00 25.2666 0.00 1822.14.50 6.000 183	\$294.25 \$1,000.00 \$1,000.00		\$182,000.00 1 \$375,000.00 2
45 93 8.17.44	CENTRAL PAGE TENANCIAL CORP CENTRAL VALLEY COMBAINTY BANCORP CENTRAL VALLEY COMBAINTY BANCORP CENTRAL VALLEY COMBAINTY BANCORP CENTRAL VIRGIN BANCSIANES INC. CENTRAL VIRGINA BANCSIANES INC. CENTRAL VIRGINA BANCSIANES INC. CENTRAL VIRGINA CORPORATION CENTRO BANK A TRUST CENTRAL FRANCIAL CORPORATION CENTRO BANK A TRUST CENTRAL FRANCIAL CORPORATION CENTRO BANK A TRUST CENTRAL FRANCIAL CORPORATION	FRESINO	8152011 9720201 Printered Stock wi Warrants 101/2013 Printered Stock wi Warrants 101/2013 Printered Stock wi Exercised Warrants 171/2020 Preferred Stock wi Exercised Warrants 171/2020 Printered Stock wi Exercised Warrants 17/2020 Printered Stock wi Warrants 17/2020 Printered Stock	\$6.056,000.00 \$0.00 \$7.500.000.00 \$0.00 \$32,066,000.00 \$0.00	\$3,800,656,00 Seld, in hill: warrants not outstanding \$3,350,056, and \$5,726,621.89 Redeemed, in hill: warrants not outstanding \$3,350,056, and \$5,826,726,42 Redeemed, in hill: warrants not outstanding \$1,056,367,14 Seld, in hill: warrants not outstanding \$1,750,000, and \$11,205,367,14 Seld, in hill: warrants not outstanding \$1,750,000, and \$1,900,000, and \$1,900,	0.00 11.385 0.00 6.056 0.00 7.500 0.00 25.266 0.00 582.14.50 6.00 582.14.50	\$294.25 \$1,000.00 \$1,000.00 \$325.00 \$325.00	(\$17,054,550.00) (\$4,050,000.00)	\$182,000.00
65 65 617.64 6.14.64 14.15	CENTRAL PAGES FRANCIAL COEP CENTRAL VALLEY COMBAINTY BANCOEP CENTRAL VALLEY COMBAINTY BANCOEP CENTRAL VALLEY COMBAINTY BANCOEP CENTRAL VIRGINA BANSSHAMES, INC. CENTRAL VIRGINA BANSSHAMES, INC. CENTRAL VIRGINA BANSSHAMES, INC. CENTRAL VIRGINA COEPCRATON CENTRAL PROBAIN ANSISTATION CENTRAL PROBAIN ANSISTATION CENTRAL PROBAIN COEPCRATON CENTRAL PRANCIAL COEPCRATON CENTRAL FRANCIAL COEPCRATON	FRESNO CA	8 192011 1 1002003 Preferred Stock w Warrants 12 1920009 Preferred Stock w Exercised Warrants 77142011 2 192009 Preferred Stock w Exercised Warrants 7142011 1 192009 Preferred Stock w Exercised Warrants 1 192009 Preferred Stock w Warrants 1 192009 1 192001 1 19200	\$6.056.000.00 \$0.00 \$7,500.000.00 \$0.00	\$3,800,656,00 Seld, in hill: warrants not outstanding \$3,350,056, and \$5,726,621.89 Redeemed, in hill: warrants not outstanding \$3,350,056, and \$5,826,726,42 Redeemed, in hill: warrants not outstanding \$1,056,367,14 Seld, in hill: warrants not outstanding \$1,750,000, and \$11,205,367,14 Seld, in hill: warrants not outstanding \$1,750,000, and \$1,900,000, and \$1,900,	0.000 111.385 0.000 6.056 0.000 7.500 0.000 25.585 0.000 582.114.500 1519.500.000 168.02 (55.776.38)	\$294.25 \$1,000.00 \$1,000.00 \$325.00 \$325.00	(\$17,054,550,00) (\$4,050,000,00) (\$624,361,98)	\$182,000.00 11 \$375,000.00 33

Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outstanding Investment	Total Cash Rack ² Investment Status*	Amount	(Fee) ⁴ Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
r comote	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE N	IM 1/11/2013 R 5/29/2009 Subordinated Debentures w/ Exercised Warrants	\$19.817.000.00	S32,098,302,62 Redeemed, in full: warrants not outstanding	Aniount	(\$98,500.00)	Arg. I nee	(Rediffed Edday) (Witte Oil)	Can III Amount III Onares
16	CHAMBERS BANCSHARES, INC. CHAMBERS BANCSHARES, INC.	DANVILLE A DANVILLE A	R 4/1/2015	W.C.		\$19.817.000.00	19.817.000	\$1.00		\$991.000.00 991.0
8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO IL CHICAGO IL	7/31/2009 Preferred Stock w/ Exercised Warrants 3/14/2014	\$7,000,000.00 \$0.0	Sold, in full; warrants not outstanding	\$257,660.00	260	\$991.00	(\$2,340.00)	
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO IL CHICAGO IL	3/17/2014 4/25/2014			\$6,679,340,00	(\$69,370,00)	\$991.00	(\$60.660.00)	\$347.193.00
23	CIT GROUP NC. CIT GROUP NC.	NEW YORK N	IY 12/31/2008 Preferred Stock w/ Warrants IY 12/10/2009	\$2,330,000,000.00 \$0.0	3 \$43,687,500.00 Exited bankruptcy/Receivership				(\$2,330,000,000.00)	
19.30	CITIGROUP INC. CITIGROUP INC.	NEW YORK N	Y 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000,000 \$0.0	\$32,839,267,986,46 Redeemed, in full: warrants not outstanding				[\$2,330,000,000.00]	
		NEW YORK N NEW YORK N WELLSBORO P.	IY 1/31/2011		\$25	5.000.000.000.00	7.692.307.692	\$4.14		\$6.852.354.470.95 \$54,621,848.84 210,084,0
11	CITIZENS & NORTHERN CORPORATION CITIZENS & MORTHERN CORPORATION	WELLSBORO P	A 1/16/2009 Preferred Stock w/ Warrants	\$26,440,000.00 \$0.0	3 \$28,889,100.00 Redeemed, in full; warrants not outstanding	\$26,440,000,00	26.440	\$1,000,00		
0.55.07	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO P. WELLSBORO P.	A 9/1/2010	540 400 000 00 D		220.770.000.00	20.75	91.305.00		\$400.000.00 194.7
8,55,97	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY C NEVADA CITY C	A 12/23/2008 Preferred Stock w/ Exercised Warrants	\$10,400,000.00 \$0.0					(\$10,400,000.00)	
8.14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE M CHILLICOTHE M	(O 5/29/2009 Preferred Stock w/ Exercised Warrants (O 2/7/2013	\$24.990.000.00 \$0.0	\$13.952.381.45 Sold, in full: warrants not outstanding	\$6.657.375.00	12.990	\$512.50	(\$6.332.625.00)	\$258.018.75
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE M CHILLICOTHE M	(O 2/8/2013 (O 3/26/2013			\$6,150,000.00	(\$128.073.75)	\$512.50	(\$5,850,000.00)	\$387,028.12
9.11.36	CITIZENS BANCSHARES CORPORATION	ATLANTA G ATLANTA G	SA 3/6/2009 Preferred Stock	\$7.462.000.00 \$0.0	\$7.997.813.22 Redeemed, in full: warrants not outstanding		(0.20)0.000			
8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRILLY COMBANN, ESTABLISHED 1046		A 8/13/2010 A 3/20/2009 Preferred Stock w/ Exercised Warrants	\$2.400.000.00 \$0.0	\$2,353,330,60 Sold in full: warrants not outstanding	\$7.462.000.00	7.462			
	CITIZENS BAWK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON LI COVINGTON LI	A 6/29/2015 A 8/6/2015			\$1,560,312.00	(\$25,000.00)	\$650.13	(\$839,688.00)	\$53,015.60
8.138	I CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES K	Y 2/6/2009 Preferred Stock w/ Exercised Warrants Y 2/28/2017	\$6.300,000,00	\$4,980,258,54 Sold, in full; warrants not outstanding	\$4.800.000.04	10,909,091	\$0.44	(\$1,499,999,96)	
8,14,44	CITIZENS COMMERCE BANCSHARES. INC. CITIZENS COMMUNITY BANK	VERSAILLES K SOUTH HILL V	A 12/23/2008 Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$0.0	\$3,574,645.84 Redeemed, in full; warrants not outstanding		10.909.091		(\$1,499,999,96)	
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL V. BOWLING GREEN K	A 7/28/2011 Y 12/19/2008 Preferred Stock w/ Warrants	\$8.779.000.00 \$0.0	S12,236,725.89 Redeemed, in full: warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00		\$150,000.00
	CITIZENS FIRST CORPORATION	BOWLING GREEN K	Y 2/16/2011 Y 2/13/2013			\$2.212.308.00	63	\$35.116.00		
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN K BOWLING GREEN K BOWLING GREEN K	Y 1/15/2014			\$2.212.308.00 \$3,300,904.00 \$3,265,788.00	95	\$35.116.00 \$35,116.00 \$35,116.00		
86		BOWLING GREEN K	Y 4/15/2015 II 12/12/2008 Preferred Stock w/ Warrants	\$300.000.000.00	\$381,395,557,08. Redeemed in full: warrants not outstanding					\$1.705.802.78 254.2
	CITIZENS REPUBLIC BANCORP. NC. FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP. NC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP. NC. / FIRSTMERIT CORPORATION	FLINT M FLINT M	MI		1	\$300,000,000.00	300,000	\$1,000.00		\$12,150,120.44 2,571,6
45		GASTONIA N	IC 12/12/2008 Preferred Stock w/ Warrants	\$20.500.000.00 \$0.0						\$12,100,120.44 2,5713
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL BANKSHARES CORPORATION	GASTONIA N GASTONIA N NEWARK N	IC 9/22/2011 IC 11/9/2011			\$20.500.000.00	20.500	\$1.000.00		\$225,157.00 450,3
8,9,124		NEWARK N	J 4/10/2009 Preferred Stock J 8/7/2015	\$9,439,000.00 \$0.0	3 \$2,508,609.00 Sold, in full; warrants not outstanding	\$2.226.750.00	9.439	\$235.91	(\$7,212,250,00)	
11	GIT I NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS C BEVERLY HILLS C	A 11/21/2008 Preferred Stock w/ Warrants	\$400.000.000.00 \$0.0	\$442.416.686.67 Parleamed in full: warrante not outstanding				(3).212.230.001	
	CITY NATIONAL CORPORATION	BEVERLY HILLS C	A 12/30/2009 A 3/3/2010		3	\$200,000,000.00 \$200,000,000.00	200,000 200,000	\$1,000.00 \$1,000.00		
8 14	CITY NATIONAL CORPORATION	BEVERLY HILLS C	A 4/7/2010	\$3.000.000.00 \$0.0					·	\$18.500.000.00 1.128.6
U. 14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER S CLOVER S	C 11/28/2012	90.000.00		\$955.825.50	1.095	\$872.90	(\$139.174.50)	**************************************
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER S CLOVER S	C 11/29/2012 IC 1/11/2013			\$1,662,874.50	1,905 (\$25,000.00)	\$872.90	(\$242,125.50)	\$114,021.50
82	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH F FERNANDINA BEACH F	L 12/5/2008 Preferred Stock w/ Warrants L 3/8/2013	\$9.950.000.00 \$0.0	S11.166.897.79 Sold. in full: warrants not outstanding	\$3.772.645.00	3.950	\$955.10	(\$177.355.00)	
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	L 3/11/2013			\$5,730,600.00	(\$95,032.45)	\$955.10	(\$269,400.00)	
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FI FERNANDINA BEACH FI FERNANDINA BEACH FI	L 4/9/2013 L 4/10/2013 L 6/12/2013				(\$95,032.45)			\$99,000.00 60.0 \$225.847.45 145.5
8.17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH FI	L 6/12/2013 C 8/28/2009 Preferred Stock w/ Exercised Warrants	\$16,015,000.00 \$0.0	3 \$14,257,487.71 Sold, in full; warrants not outstanding					
	COASTAL SOLITH BANCHARES INC	HILTON HEAD ISLAND S	C 3/8/2013	Q.010.010.000		\$397,550.00	500	\$795.10	(\$102,450.00)	\$389,857.05
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND S HILTON HEAD ISLAND S	C 3/11/2013 C 4/9/2013			\$12.335.976.50	(\$127.335.27)	\$/95.10	(\$3.179.023.50)	\$25,990.47
45	COBIZ FINANCIAL INC.	DENVER C	CO 12/19/2008 Preferred Stock w/ Warrants CO 9/8/2011	\$64,450,000.00 \$0.0	\$73,357,086.72 Redeemed, in full; warrants not outstanding	\$64.450.000.00	64.450	\$1.000.00		
,,	COBIZ FINANCIAL INC. CODORUS VALLEY BANCORP. INC.	DENVER C	20 11/23/2011 PA 1/9/2009 Preferred Stock w/ Warrants	\$16.500.000.00 \$0.0	\$19.178.479.00 Redeemed, in full; warrants not outstanding					\$143.677.00 895.9
44	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK P.	A 8/18/2011	\$16.500.000.00	3 \$19.178.479.00 Redeemed, in full: warrants not outstanding	\$16,500,000.00	16,500	\$1,000.00		
8.14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES. INC.	YORK P. LAMAR C	A 9/28/2011 CO 2/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000,00 \$0.0	\$10.670.784.03 Sold, in full: warrants not outstanding					\$526,604.00 263,8
	COLORAST BANKSHARES, INC.	LAMAR C	0 7/19/2013			\$46.995.00 \$8,990,505.00	52 9.948	\$903.75 \$903.75	(\$5.005.00) (\$957,495.00)	\$494,381.25
	COLOEAST BANKSHARES, INC.	LAMAR C	00 9/12/2013			\$6,990,000.00	(\$90,375.00)	3903.75	(00.004,7088)	\$454,301.20
8.11.14	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN P. WEST CONSHOHOCKEN P.	A 3/27/2009 Preferred Stock w/ Exercised Warrants A 10/26/2011	\$574,000,00 \$0.0		\$574.000.00	574	\$1.000.00		\$29.000.00
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD G	A 1/9/2009 Preferred Stock w/ Warrants A 2/7/2013	\$28.000.000.00 \$0.0	S26.480.089.20 Sold. in full: warrants not outstanding	\$21 633 944 71	27 661		(\$6,027,055.29)	
	COLONY BANKCORP, INC.	FITZGERALD G	SA 2/8/2013			\$265,135.29	339	\$782.11 \$782.11	(\$73,864.71)	
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD G FITZGERALD G TACOMA W	GA 3/26/2013 GA 6/12/2013				(\$218.990.80)			\$810.000.00 500.0
11,16	COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA W	SA 6/12/2013 VA 11/21/2006 Preferred Stock w/ Warrants VA 8/11/2010	\$76,898,000.00 \$0.0	3 \$86,821,419.22 Redeemed, in full; warrants not outstanding	\$76,898,000.00	76,898	\$1,000.00		
	COLUMBIA BANKING SYSTEM INC.	TACOMA W				\$10,000,000.00	70,000	\$1,000.00		\$3,301,647,00 398,0
8.14.44	COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP.	BUENA VISTA C BUENA VISTA C	VA 9/1/2010. CO 2/27/2009 Preferred Stock w/ Exercised Warrants CO 9/22/2011	\$2,260,000,00 \$0.0		\$2,260,000.00	2,260	\$1,000.00		\$113,000.00
11	COMERICA INC. COMERICA INC.	DALLAS T.	X 11/14/2008 Preferred Stock w/ Warrants X 3/17/2010	\$2,250,000,000.00 \$0.0	3 \$2,582,039,543.40 Redeemed, in full; warrants not outstanding	250 000 000 00	2 250 000	\$1,000,00		
,,	COMERICA INC	DALLAS T.	X 5/12/2010 A 1/9/2009 Preferred Stock w/ Warrants	\$5,000,000.00 \$0.0			2.200.000	91.300.00		\$181.102.043.40 11.479.5
11	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH C NEWPORT BEACH C	A 10/7/2009	\$5,000,000.00 \$0.0	\$5,602,969.61 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		
14.15		NEWPORT BEACH C	A 10/1/2013	\$20.400.000.00 \$0.0						\$566.858.50 87.2
	COMMONWEALTH BANCSHARES. NC. COMMONWEALTH BANCSHARES. NC. COMMONWEALTH BANCSHARES. NC. COMMONWEALTH BANCSHARES. NC.	LOUISVILLE K LOUISVILLE K	Y 8/7/2012	400	11 000000000000000000000000000000000000	\$130,500.00 \$1,469,250.00	174,000	\$0.75 \$0.75	(\$43,500.00) (\$489.750.00)	
	COMMONWEALTH BANCSHARES, NC. COMMONWEALTH BANCSHARES. NC.	LOUISVILLE K LOUISVILLE K	Y 8/8/2012 Y 8/9/2012			\$1,469,250.00 \$13,100,250.00	1,959,000 17.467.000	\$0.75 \$0.75	(\$489,750.00) (\$4,366,750.00)	\$792.990.00 900.0
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE K LOUISVILLE K	Y 8/10/2012 Y 9/11/2012			\$600.000.00	(\$153,000.00)	\$0.75	(\$200.000.00)	\$105.732.00 120.0
8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES C LOS ANGELES C	A 1/23/2009 Preferred Stock w/ Exercised Warrants A 7/17/2013	\$7,701,000.00 \$0.0	Sold, in full; warrants not outstanding	\$7.323.651.00	7.701	\$951.00	(\$377.349.00)	\$362,427.91
	COMMICHIVEALTH BUSINESS BANK COMMUNITY 1ST BANK COMMUNITY 1ST BANK	LOS ANGELES C LOS ANGELES C ROSEVILLE C	A 9/12/2013			ar.323.001.00	(\$73.236.51)	2901.00	(\$377.349.00)	\$302.427.91
8.11.14	COMMUNITY 1ST BANK	ROSEVILLE	A 1/16/2009 Preferred Stock w/ Exercised Warrants A 12/19/2012	\$2.550.000.00 \$0.0	S2.899.659.67 Redeemed. in full: warrants not outstanding	\$2,550,000.00	2,550	\$1,000.00		\$128,000.00
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF K	S 3/6/2009 Preferred Stock w/ Exercised Warrants	\$500,000.00 \$0.0	3 \$616,741.75 Redeemed, in full; warrants not outstanding	\$500,000,00	Enr	\$1,000.00		\$25,000,00
8.11.14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	GOFF K BRANDON M	S 7/18/2012 IS 9/11/2009 Preferred Stock w/ Exercised Warrants	\$52.000.000.00 \$0.0	\$57.575.699.54 Redeemed. in full: warrants not outstanding		500			
8,17		BRANDON M KINGMAN A	IS 9/29/2010 Z 7/24/2009 Preferred Stock w/ Exercised Warrants	\$3,872,000.00 \$0.0	\$5,197,157.57 Redeemed, in full; warrants not outstanding	\$52,000,000.00	52,000	\$1,000.00		\$2,600,000.00 2,6
9.11.36	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN A OAKLAND C	Z 2/11/2015 A 1/16/2009 Preferred Stock	\$1.747.000.00 \$0.0	\$1.823.188.61 Redeemed in full: warrants not outstanding	\$3.872.000.00	3.872	\$1,000.00		\$116,000.00
	COMMUNITY BANK OF THE BAY	OAKLAND C NEW ALBANY	A 9/29/2010	\$19.488.000.00 \$0.0		\$1,747,000.00	1,747	\$1,000.00		
44	COMMUNITY PANIC OLIAPES OF RIPLANA INC		N 5/29/2009 Preferred Stock w/ Warrants	\$19,468,000.00 \$0.0	\$22,002,261.62 Redeemed, in full; warrants not outstanding	\$19.468.000.00	19.468	\$1.000.00		
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN	N 9/15/2011							\$1.100.869.50 386.2
11.101	COMMUNITY BANK SHARES OF INDIANA. INC. COMMUNITY BANK SHARES OF INDIANA. INC.	NEW ALBANY IN NEW ALBANY IN	N 9/15/2011 N 10/19/2011 N 12/19/2008 Preferred Stock w/ Warrants	\$17.680.000 nn	\$23,135,879.12 Redeemed, in full; warrants not outstanding					
11,101	COMMINITY BANK SHARES OF INDIANA. INC. COMMINITY BANK SHARES OF INDIANA. INC. COMMINITY BANKERS TRUST CORPORATION COMMINITY BANKERS TRUST CORPORATION	NEW ALBANY IN NEW ALBANY IN GLEN ALLEN V. GLEN ALLEN V.	N 10/19/2011 1A 12/19/2008 Preferred Stock w/ Warrants A 7/24/2013	\$17,680,000.00 \$0.0		\$4,500,000.00	4,500	\$1,000.00		
11,101	COMMAINT EARNS SHARES OF RIDMAN, BC. COMMAINT EARNS SHARES OF RIDMAN, BC. COMMAINT SHANGERS TRUST CORPORATION	NEW ALBANY IN NEW ALBANY IN GLEN ALLEN V.	N 10/19/2011 A 12/19/2008 Preferred Stock w/ Warrants A 7/24/2013 A 11/20/2013 A 14/20/2014	\$17,680,000.00		\$4,500,000.00 \$2,500,000.00 \$10.680.000.00	4,500 2,500 10,680	\$1,000.00 \$1,000.00 \$1,000.00		
11,101	COMMAINTY BANK SHARES OF RINIMAN, INC. COMMAINTY BANK SHARES OF RINIMAN, INC. COMMAINTY BANKSHARES OF RINING FOR SHARES COMMAINTY BANKSHARES TRUST CORPORATION COMMAINTY BANKSES TRUST CORPORATION COMMAINTY BANKSES TRUST CORPORATION	NEW ALBANY IN NEW ALBANY IN GLEN ALLEN V.	N 10/19/2011 A 12/19/2008 Preferred Stock w/ Warrants A 7/24/2013 A 11/20/2013 A 14/20/2014	\$17,690,000.00 \$0.0	0 \$4.674.050.16 Solid. in full: warrants not outstanding	\$2,500,000,00 \$10,680,000,00		\$1,000.00 \$1,000.00		\$780,000.00 780,0
11,101	COMMAINTY BANK SHARES OF RIDINAN, INC. COMMAINTY BANK SHARES OF RIDINAN, INC. COMMAINTY BANKERS TRUST CORPORATION COMMAINTY BUSINESS BANK COMMAINTY BUSINESS BANK COMMAINTY BUSINESS BANK	NEW ALBANY NEW ALBANY GLEN ALLEN V. WEST SACERAMENTO C WEST SACERAMENTO C WEST SACERAMENTO C	N 10192011 A 12192011 A 12792013 A 11/202013 A 4232014 A 64201 A 64201 A 22772009 Preferred Stock w/ Exercised Warrants A 11/202012		0 \$4.674.050.16 Solid. in full: warrants not outstanding			\$1,000.00 \$1,000.00	(\$258,440,00)	\$780,000.00 780.0 \$167.035.00 1
8.14	COMMAINTY BANK SHARES OF RIGHANA INC. COMMAINTY BANK SHARES OF RIGHAN BIC. COMMAINTY BANKSHARES OF RIGHAN BIC. COMMAINTY BANKSHARES AND SHARES OF RIGHAND BIC. COMMAINTY BANKSHARES TRUST CORPORATION COMMAINTY BANKSER TRUST CORPORATION COMMAINTY BANKSHARES TRUST CORPORATION COMMAINTY BANKSHARES TRUST CORPORATION COMMAINTY BANKSHARES AND SHARES COMMAINTY BANKSHARES AND SHARES COMMAINTY BANKSHARES AND SHARES COMMAINTY BANKSHARES BANKSHARES	NEW ALBANY NEW ALBANY SCHOOL STATES GLEN ALLEN V. WEST SACRAMENTO C. WEST SACRAMENTO C. WEST SACRAMENTO V. STAUNTON V.	V		S4.674.050.16 Sold, in full warrants not outstanding.	\$2,500,000,00 \$10,680,000,00 \$3,717,560,00	2.50(10.68(3.976 (\$25.000.00)	\$1,000,00 \$1,000,00 \$935,00	(\$258.440.00)	
11,101 8,14	COMMAINTY BANK SHARES OF RIDIANA, INC. COMMAINTY BANK SHARES OF RIDIANA, INC. COMMAINTY BANKERS TRUST CORPORATION COMMAINTY BANKERS BANK COMMAINTY SHARES BANK COMMAINTY SHARES BANK COMMAINTY FRANCIAL CORPORATION (CITY HOLDING COMPANY	NEW ALBANY P. NEW ALBANY P. SCHEN ALLEN V. GLEN ALLEN V. WEST SACRAMENTO C. WEST SACRAMENTO C. STAUNTON V. STAUN	M. 10/1820/10. Preferred Stock w/ Warrants M. 10/1820/10. Preferred Stock w/ Warrants M. 10/2020/13. A. 11/2020/13. A. 11/2020/14. A. 11/2020	\$3,976,000.00 \$0.0	2 \$4,674,050,16 Scid., in hill: warrants not outstanding. 316,090,294.94 Redeemed, in hill: warrants not outstanding.	\$2,500,000,00 \$10,680,000,00	2.500 10.680	\$1,000.00 \$1,000.00	(\$258.440.00)	\$167,035.00
11,101 8,14 81 81	COMMAINTY BANK SHARES OF RIDINAN, INC. COMMAINTY BANK SHARES OF RIDINAN, INC. COMMAINTY BANKERS TRUST CORPORATION COMMAINTY BUSINESS BANK COMMAINTY BURNIESS CORPORATION CTY HOLDING COMPANY COMMAINTY BURNIESS CORPORATION CTY HOLDING COMPANY COMMAINTY BURNIESS CORPORATION CTY HOLDING COMPANY COMMAINTY FRANCIAC CORPORATION CTY HOLDING COMPANY COMMINITY FRANCIAC CORPORATION CTY HOLDING COMPANY C	NEW ALBANY B. NEW ALBANY B. GLEN ALLEN V. WEST SACRAMENTO C. WEST SACRAMENTO C. STAUNTON V.	V	\$3,976,000.00 \$0.0	\$4.674.050.16. Sold, in full, warrants not outstanding. \$16.080.201.99 Redeemed, in full, warrants not outstanding. \$14.240.743.05 Sold, in full, warrants not outstanding.	\$2 500.000.00 \$10.680.000.00 \$3.717.560.00 \$12,643,000.00	2 507 10.880 3.976 (\$25.000.00)	\$1,000.00 \$1,000.00 \$935.00 \$1,000.00		\$167.035.00 1 \$873.485.00 61.1
8,14 81 8,14 81 8,14,76	COMMAINTY BANK SHARES OF RIDMAN, BIC. COMMAINTY BANK SHARES OF RIDMAN, BIC. COMMAINTY BANKERS TRUST CORPORATION COMMAINTY PRANCIAL CORPORATION (CITY HOLDING COMPANY COMMAINTY FRANCIAL C	NEW ALBANY NEW ALBANY NEW ALBANY NEW ALBANY NEW ALBANY NEW ALEN V. GLEN ALLEN V. GLEN ALLEN V. GLEN ALLEN V. GLEN ALLEN V. WEST SACRAMENTO C. WEST SACRAMENTO C. WEST SACRAMENTO STAUNTON V. STAUNTON V. STAUNTON V. STAUNTON V. STAUNTON V. GLEN GLEN GELW V. STAUNTON V. GLEN GLEN GELW V. STAUNTON V. GLEN GLEN GLEN GLEN GLEN GLEN GLEN GLEN	Value	\$3,976,000,00 \$0.0 \$12,643,000,00 \$0.0	2 \$4,674,050,16 Sold, in full warrants not outstanding 2 \$16,000,001,54 Redeemed, in full warrants not outstanding 3 \$16,000,001,54 Redeemed, in full warrants not outstanding 54,400,743,85 Sold in full warrants not outstanding	\$2,500,000,00 \$10,680,000,00 \$3,717,560,00 \$12,643,000,00 \$3,136,500,00	2 500 10.880 3 976 (\$25.000.00) 12.645	\$1,000.00 \$1,000.00 \$935.00 \$1,000.00	(\$3.833.500.00)	\$167.035.00 1 \$467.035.00 61.7 \$473.495.00 61.7 \$157.050.00 3
11,101 8,14 81 81 8.14.76	COMMAINTY BANK SHARES OF RIDMAN, BIC. COMMAINTY BANK SHARES OF RIDMAN, BIC. COMMAINTY BANKERS TRUST CORPORATION COMMAINTY PRANCIAL CORPORATION (CITY HOLDING COMPANY COMMAINTY FRANCIAL C	NEW ALBANY B. NEW ALBANY B. GLEN ALLEN V. WEST SACRAMENTO C. WEST SACRAMENTO C. STAUNTON V.	Wild	\$3,976,000.00 \$0.0 \$12,643,000.00 \$0.0 \$6,970,000.00 \$0.0	2 \$4,674,050,16 Sold, in full warrants not outstanding 2 \$16,000,001,54 Redeemed, in full warrants not outstanding 3 \$16,000,001,54 Redeemed, in full warrants not outstanding 54,400,743,85 Sold in full warrants not outstanding	\$2 500.000.00 \$10.680.000.00 \$3.717.560.00 \$12,643,000.00	2 507 10.880 3.976 (\$25.000.00)	\$1,000.00 \$1,000.00 \$935.00 \$1,000.00		\$167.035.00 1 \$873.485.00 61.1

Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outstand	ing Investment Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Re	alized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY T COLUMBIA T	N 8/18/2011 N 2/27/2009 Preferred Stock w/ Exercised Warrants	\$17.806.000.00	\$0.00 \$7.665.362.89 Sold, in full: warrants not outstanding	\$20,000,000.00	20,000 \$1,000.00			\$1,000,000.00	
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA T	TN 4/11/2014 TN 4/14/2014			\$1.322.500.50 \$4,028,202.50	4.401 \$300.50 13,405 \$300.50 (\$53,507.03)	(\$3.078.499.50) (\$9,376,797.50)		\$72.314.55 \$387,399.37	750
8.67	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPL INC.	COLUMBIA T BRANDON A	TN 7/18/2014 MS 2/8/2009 Preferred Stock w/ Exercised Warrants	\$1.050.000.00	\$0.00 \$1.220.300.65 Sold. in full: warrants not outstanding	#4 000 750 00		(647.050.00)		#05 000 00	
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC.	BRANDON A BRANDON A BRANDON A	MS 11/30/2012 MS 1//12013 MS 3/26/2013			\$1.002.750.00	(\$10,027.50) (\$14,972.50)	(\$47.250.00)		\$25,000.00	-
8.14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS C	OH 12/23/2008 Preferred Stock w/ Exercised Warrants	\$2.600.000.00	\$0.00 \$3.115.616.28 Sold, in full: warrants not outstanding	\$052.950.00		(\$50.150.00)			
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS C BUCYRUS C	DH 12/19/2012 DH 12/20/2012 DH 1/1/2013			\$952.850.00 \$1,517,150.00	1.003 \$950.00 1,597 \$950.00 (\$24,700.00)	(\$50.150.00) (\$79,850.00)		\$105,000.00	130
44	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS C	0H 3/26/2013 VJ 1/30/2009 Preferred Stock w/ Warrants	\$9.000.000.00	\$0.00 \$10.598.750.00 Redeemed, in full: warrants not outstanding		(\$300.00)				
**	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN N MIDDLETOWN N	NJ 1/30/2009 Preferred Stock w/ Warrants NJ 8/11/2011 NJ 10/28/2011	39.000.000.00	30.00 310.058.700.00 Redeemed. In full, wall aris not dustarium	\$9,000,000.00	9,000 \$1,000.00			\$460,000.00	311.972
15.17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE A	MN 11/13/2009 Subordinated Debentures w/ Exercised Warrants	\$4.400.000.00	\$0.00 \$5.462.045.14 Sold, in full: warrants not outstanding	\$4.400.000.00	4.400.000 \$1.11		\$484.924.00	\$177.716.96	
8,14,44	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAMLAKE N HAMLAKE N	MN 8/12/2013 MN 9/12/2013 MN 19/12/2013 MN 19/12/2019 Preferred Stock w/ Exercised Warrants	\$24.000.000.00	\$0.00 \$28,459,100.00 Redeemed, in full; warrants not outstanding	34.400.000.00	(\$48,849.24)		G-104.0E-1.00	9177.110.30	102.000
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON L	A 7/6/2011 CA 12/19/2008 Preferred Stock w/ Warrants	\$15.600.000.00	\$0.00 \$14,341,140,33 Sold, in full: warrants not outstanding	\$24,000,000.00	24.000 \$1.000.00			\$1,200,000,00	1.200
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA C	CA 12/10/2012	810.000.00	Sector STATE (Appendix and Late Companies)	\$2.172.000.00 \$9,122,400.00	3.000 \$724.00 12,600 \$724.00	(\$828.000.00) (\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA C GOLETA C GOLETA C	CA 12/11/2012 CA 1/11/2013 CA 6/12/2013			40	(\$112,944.00)	(40)		\$698.351.00	521.158
53.110	COMMUNITYONE BANCORD / ENR UNITED CORD	ASHEBORO	VC 2/13/2009 Preferred Stock w/ Warrants	\$51.500.000.00	\$0.00 \$12.749.591.59 Sold, in full: warrants not outstanding	\$10,149,929.90	1,085,554 \$9.35	(\$41,350,070.10)			
8 14	COMMUNITYONE BANCORY FIRST UNITED CORP.	ASHEBORO N ASHEBORO N CAYCE S	NC 5/23/2014 NC 5/27/2015 SC 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3.285.000.00	\$0.00 \$3.483.629.20 Sold, in full: warrants not outstanding					\$10,356.69	22,071
	CONGAREE BANCSHARES INC.	CAYCE	SC 10/29/2012			\$23.932.54 \$2,687,046.56	29 \$825.26 3,256 \$825.26	(\$5.067.46) (\$568,953.44)		\$106,364.00	164
8.14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE S CAYCE S CORNING A	SC 10/31/2012 SC 1/11/2013 AR 2/13/2009 Preferred Stock w/ Exercised Warrants	\$638,000,00	\$0.00 \$659,705.04 Sold, in full: warrants not outstanding		(\$25,000.00)				
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 11/30/2012 AR 1/11/2013			\$548.680.00	(\$5,486.80) (\$19,513.20)	(\$89.320.00)		\$3.960.00	32
8.14	COUNTRY BANK SHARES, INC.	CORNING A CORNING A MILFORD N	AR 3/26/2013 NE 1/30/2009 Preferred Stock w/ Exercised Warrants	\$7.525.000.00	\$0.00 \$8.781,205.02 Sold, in full: warrants not outstanding						
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD N	NE 11/28/2012 NE 11/29/2012 NE 1/11/2013			\$713.208.30 \$6,193,989.20	777 \$917.90 6,748 \$917.90	(\$63.791.70) (\$554,010.80)		\$372,240.00	376
8		MILFORD N MILFORD N CLARKSDALE N	MS 6/5/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000,00	\$0.00 \$6.594.635.27 Redeemed, in full: warrants not outstanding		(\$69,071.98)				
8	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP IN CORPORATED CRAZY WOMAN CREEK BANCORP IN CORPORATED CRAZY WOMAN CREEK BANCORP IN CORPORATED	CLARKSDALE N BUFFALO V BUFFALO V	MS 4/30/2014 NY 2/20/2009 Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00 \$4,225,732.08 Redeemed, in full; warrants not outstanding	\$5.000.000.00	5.000 \$1.000.00			\$250.000.00	250
		BUFFALO	WY 1/8/2014 WY 11/19/2014			\$1,000,000.00 \$2,100.000.00	1,000 \$1,000.00 2.100 \$1,000.00			\$155,000.00	155
58	CRESCENT FINANCIAL BANCSHARES. INC. (CRESCENT FINANCIAL CORPORATION) / VantaoeSouth Bancshares. Inc. CRESCENT FINANCIAL BANCSHARES. INC. CRESCENT FINANCIAL CORPORATION! / VantaoeSouth Bancshares. Inc. CRESCENT FINANCIAL BANCSHARES. INC. CRESCENT FINANCIAL CORPORATION! / VantageSouth Bancshares. Inc. CRESCENT FINANCIAL BANCSHARES. INC. CRESCENT FINANCIAL CORPORATION! / VantageSouth Bancshares. Inc.	RALEIGH N RALEIGH N	NC 1/9/2009 Preferred Stock w/ Warrants NC 2/19/2014 NC 6/11/2014	\$24.900.000.00	\$0.00 \$33.014.741.20 Redeemed. in full: warrants not outstanding	\$24.900.000.00	24.900 \$1.000.00				
8,14	CROSSTOWN HOLDING COMPANY	RALEIGH N BLAINE N	MN 1/23/2009 Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00 \$13,498,324.83 Sold, in full; warrants not outstanding					\$1,681,000.00	833,705
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE A	MN 7/19/2013 MN 7/22/2013			\$343.794.50 \$10.117.381.00	350 \$982.27 10.300 \$982.27	(\$6.205.50) (\$182.619.00)		\$531.210.67	533
8		BLAINE IN WRENS G	MN 9/12/2013 SA 3/27/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00 \$3,210,755.60 Sold, in full; warrants not outstanding		(\$104,611.76)				
	CSRA BANK CORP. CSRA BANK CORP. CSRA BANK CORP. CVS FRANCH, CORP.	WRENS G WRENS G ONTARIO	SA 8/8/2015 SA 8/8/2015 CA 12/5/2008 Preferred Stock w/ Warrants			\$2,400,000,00	(\$25,000,00) \$1,213.75		\$513,000.00	\$141.815.60	120
11,16		ONTARIO	CA 12/5/2008 Preferred Stock w/ Warrants CA 8/26/2009	\$130,000,000.00	\$0.00 \$136,046,583.33 Redeemed, in full; warrants not outstanding	\$97,500,000.00	97,500 \$1,000.00				
	CVB FINANCIAL CORP. CVB FINANCIAL CORP. D.L. EVANS BANCORP	ONTARIO CONTARIO CONTARIO CONTARIO III	CA 9/2/2009 CA 10/28/2009			\$32,500,000,00	32.500 \$1.000.00			\$1.307.000.00	834.761
8,14,44	D.L. EVANS BANCORP	RUDIEV	D 2/27/2009 Preferred Stock w/ Exercised Warrants D 9/27/2011	\$19,891,000.00	\$0.00 \$23,686,592.33 Redeemed, in full; warrants not outstanding	\$19,891,000.00	19,891 \$1,000.00			\$995,000.00	995
14.15.44	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP DELMAR BANCORP	DEERFIELD V DEERFIELD V DELMAR N	WI 5/15/2009 Subordinated Debentures w/ Exercised Warrants WI 9/8/2011 MD 12/4/2009 Preferred Stock w/ Exercised Warrants	WE-300-00-00-00-	\$0.00 \$3.283.338.96 Redeemed, in full: warrants not outstanding	\$2.639.000.00	2.639.000 \$1.00			\$132.000.00	132.000
8,14	DELMAR BANCORP	DELMAR N	MD 12/4/2009 Preferred Stock w/ Exercised Warrants MD 2/7/2013	\$9,000,000.00	\$0.00 \$6,598,331.15 Sold, in full; warrants not outstanding	\$5,293,527.28	8,648 \$612.11	(\$3,354,472.72)		\$311,943.55	450
	DELMAR BANCORP DELMAR BANCORP DESOTO COUNTY BANK	DELMAR M DELMAR M HORN LAKE M	MD 2/8/2013 MD 3/26/2013			\$215.462.72	352 \$612.11 (\$55.089.90)	(\$136.537.28)			
8,18	DESOTO COUNTY BANK DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE A	MS 2/13/2009 Preferred Stock w/ Exercised Warrants MS 12/29/2009 MS 9/24/2013	\$1,173,000.00 \$1,508,000.00	\$0.00 \$2,781,331.97 Sold, in full; warrants not outstanding						
	DESOTO COUNTY BANK DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE M HORN LAKE M HORN LAKE M	MS 9/25/2013 MS 9/25/2013 MS 10/29/2013			\$301,428.58 \$1.895,467.59	366 \$823.58 2.315 \$818.78 (\$33.333.34)	(\$64.571.42) (\$419.532.41)		\$40.563.34	59
14,15	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON N WASHINGTON N	MS 10/29/2013 MO 5/22/2009 Subordinated Debentures w/ Exercised Warrants MO 8/8/2012	\$20,445,000.00	\$0.00 \$21,101,618.19 Sold, in full; warrants not outstanding	\$4,381,500.00	(\$33,333,34) 6,000,000 \$0,73	(\$1,618,500.00)			
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON A WASHINGTON A WASHINGTON	MO 8/9/2012 MO 8/9/2012 MO 8/10/2012			\$4,381,500.00 \$10.197,941.25 \$350.520.00	13.965.000 \$0.73 480.000 \$0.73	(\$3.767.058.75) (\$129.480.00)		\$688.041.09 \$91.535.40	902,000
0.44	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON IN WASHINGTON IN KANSAS CITY IN	MO 9/11/2012 MO 9/11/2012 MO 1/16/2009 Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00 \$87,459,858.69 Sold, in full; warrants not outstanding	\$350.520.00	(\$149,299.61) 480.000 S0.73	(\$129.480.00)		391.535.40	120.000
0,14	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY A KANSAS CITY A	MO 2/8/2013	\$140,053,000.00	go.co gor,439,505.09 Sold, illidii, wallanis not duista idiig	\$8.025.555.03 \$72.684.793.30	14.523 \$552.61 131.530 \$552.61	(\$6.497.444.97) (\$58.845.206.70)		\$3.372.19 \$4.922.044.87	5 7.298
11	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	KANSAS CITY N RIVERWOODS II	MO 3/26/2013 L 3/13/2009 Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00 \$1,464,248,844.00 Redeemed, in full; warrants not outstanding	372.004.733.30	(\$807,103.48)	1336.643.200.701		34.522.044.07	7.250
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS II	L 4/21/2010 27/7/2010	ψ1,224,000,000.00	good gran, and an arrangement of the control of the	\$1.224.558.000.00	1.224.558 \$1.000.00			\$172.000.000.00	20.500.413
44	DNB FNANCIAL CORPORATION DNB FNANCIAL CORPORATION	DOWNINGTOWN F DOWNINGTOWN F	PA 1/30/2009 Preferred Stock w/ Warrants PA 8/4/2011	\$11,750,000.00	\$0.00 \$13,683,277.61 Redeemed, in full; warrants not outstanding	\$11,750,000.00	11,750 \$1,000.00			3112.000.000.00	20.000.410
15	DNB FINANCIAL CORPORATION DIKE FINANCIAL GORPORATION DIKE FINANCIAL GROUP, INC.	DOWNINGTOWN F MINNEAPOLIS N	PA 9/21/2011 MN 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000,00	\$0.00 \$17.424.285.82 Redeemed, in full: warrants not outstanding					\$458,000.00	186.311
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS M MINNEAPOLIS M	WN 11/27/2014 MN 3/5/2014		Souther, within winding the county full U	\$5,000,000.00 \$2,000,000.00	5,000,000 \$1.00 2,000,000 \$1.00				
12.44	DUKE FINANCIAL GROUP, NC. EAGLE BANCORP, INC.	MINNEAPOLIS A BETHESDA A	MN 4/2/2014 MD 12/5/2008 Preferred Stock w/ Warrants	\$38.235.000.00	\$0.00 \$44.847.153.76 Redeemed, in full: warrants not outstanding	\$5,000,000,00	5.000.000 \$1.00			\$600,000.00	600,000
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA A. BETHESDA A.	MD 12/23/2001 MD 7/14/2011		The second of th	\$15,000,000.00 \$23,235,000.00	15,000 \$1,000.00 23,235 \$1,000.00				
11.16	EAGLE BANCORP, INC. EAST WEST BANCORP, INC.	BETHESDA A PASADENA C	MD 11/23/2011 CA 12/5/2008 Preferred Stock w/ Warrants	\$306.546.000.00	\$0.00 \$352,722.420.00 Redeemed, in full: warrants not outstanding					\$2,794,422,00	385,434
	EAST WEST BANCORP. INC. EAST WEST BANCORP, INC.	PASADENA C PASADENA C	CA 12/29/2010 CA 1/26/2011			\$306.546.000.00	306.546 \$1.000.00			\$14,500,000.00	1,517,555
	FASTERN VIRGINIA RANKSHARES INC.	TAPPAHANNOCK V	/A 1/9/2009 Preferred Stock w/ Warrants /A 10/18/2013	\$24,000,000.00	\$0.00 \$28,568,653.60 Sold, in full; warrants not outstanding	\$3,900,000,00	3.900 \$1.104.11		\$406,029,00		
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK V	/A 10/21/2013 /A 1/6/2014			\$20.100.000.00	20.100 \$1.104.11 (\$264,986.40)		\$2.092.611.00		
89	ECB BANCORP. INC. / CRESCENT FINANCIAL BANCSHARES. INC. / VantageSouth Bancshares. Inc.	TAPPAHANNOCK V ENGELHARD N	/A 5/13/2015 VC 1/16/2009 Preferred Stock w/ Warrants	\$17.949.000.00	\$0.00 \$23,397,494.08 Redeemed, in full; warrants not outstanding					\$115,000.00	384,041
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD N	NC 2/19/2014 NC 6/11/2014			\$17.949.000.00	17.949 \$1.000.00			\$871,000.00	514,693
44	ENCLAIRE FINANCIAL CORP.	EMI ENTON	PA 12/23/2008 Preferred Stock w/ Warrants PA 8/18/2011	\$7,500,000.00	\$0.00 \$8,545,904.67 Redeemed, in full; warrants not outstanding	\$7.500.000.00	7.500 \$1.000.00				
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON F EMLENTON F HOUSTON T	PA 12/7/2011 EX 12/5/2008 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00 \$39,415,959.89 Redeemed, in full; warrants not outstanding					\$51.113.00	50.111
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON T	IX 9/2//2011 IX 11/23/2011	****		\$34,000,000.00	34,000 \$1,000.00			\$637.071.00	364.026
11	ENCORE BANCSHARES INC. ENTERPRISE FRANCIAL SERVICES CORP. ENTERPRISE FRANCIAL SERVICES CORP.	ST. LOUIS N	MO 12/19/2008 Preferred Stock w/ Warrants MO 11/7/2012	\$35.000.000.00	\$0.00 \$42.801.933.33 Redeemed, in full: warrants not outstanding	\$35,000,000.00	35,000 \$1,000.00			64.000	
8.14.44	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ST. LOUIS N ALLISON PARK F ALLISON PARK F	MO 1/9/2013 PA 6/12/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00 \$4.680.205.56 Redeemed, in full: warrants not outstanding					\$1,006,100.00	
8,44,73	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	ALLISON PARK F WICHITA K	PA 8/25/2011 (S 1/30/2009) Preferred Stock w/ Exercised Warrants (C 1/40/2004)	\$8,750,000.00	\$0.00 \$10,394,872.56 Redeemed, in full; warrants not outstanding	\$4.000.000.00	4.000 \$1.000.00 8.750 \$1.000.00			\$200.000.00 \$438.000.00	
8.14	EQUITY BANCSHARES, INC. EXCHANGE BANK EYCHANGE BANK EYCHANGE BANK	SANTA ROSA C	(S 8/11/2011 CA 12/19/2008 Preferred Stock w/ Exercised Warrants CA 9/20043	\$43.000.000.00	\$0.00 \$47.294.527.29 Sold, in full: warrants not outstanding	\$8,750,000.00 \$481.387.50	8,750 \$1,000.00 550 \$875.25	réco nan es		\$438,000.00	438
	EXCHANGE BANK EXCHANGE BANK EXCHANGE BANK	SANTA ROSA C	CA 8/3/2012 SA 8/8/2012 CA 9/1/2013			\$17 505 000 00	20.000 \$875.25	(\$68.612.50) (\$2.495.000.00)		\$1.910.898.00	
	EXCHANGE BANK EXCHANGE BANK EXCHANGE BANK	SANTA ROSA C	CA 89/2012 CA 8/10/2012			\$8,725,367.25 \$420,995.25	9,969 \$875.25 481 \$875.25	(\$1,243,632.75) (\$60,004.75)		\$120,386.57 \$22,930.78	126 24
8 14 18	EXCHANGE BANK EXCHANGE BANK F & M BANCSHARES, INC.	SANTA ROSA C SANTA ROSA C	CA 8/13/2012 CA 9/11/2012 TN 1/30/2009 Preferred Stock w/ Exercised Warrants	\$4,609,000,00	\$0.00 \$9,405,391.28 Sold, in full; warrants not outstanding	\$10.503.000.00	(\$376.357.50) \$875.25	(\$1.497.000.00)			
17, IV		, 115-EE-27931	Irouzuou ir reterrou Grook W Exercised Wallants	φ=,000,000.00	guardo, ou read pood, ill full, wall all is not dust all uliq						

Footnote	Institution Name F & M BANCSHARES, INC.	City TREZEVANT TI	State	Original Investment Amount Outstar \$3,535,000.00	nding Investment Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (R	ealized Loss) / (Write-off)	Gain ⁵ Wt Amo	ount Wt Share
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT T	N 2/8/2013 N 2/7/2013	90,000,000.00		\$4,797,325.00 \$2,734,192.50	5.090 \$942.50 2.901 \$942.50	(\$292.675.00) (\$166.807.50)	\$222	2.007.50
	F & M BANCSHARES, INC. F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT T	N 28/2013 N 3/26/2013			\$144,202.50	2.901 3942.50 153 \$942.50 (\$76.757.21)	(\$8,797.50)	\$222	007.50
8.14	F & M FINANCIAL CORPORATION (NC)	TREZEVANT TO SALISBURY N	IC 2/6/2009 Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00 \$20.119.744.45 Sold, in full: warrants not outstanding		(\$76,757.21)			
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY N SALISBURY N	IC 9/18/2012 IC 9/19/2012			\$2,664,750.00 \$13,485,250.00	2,805 \$950.00	(\$140,250.00) (\$709,750.00)		6.813.05
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY N SALISBURY N SALISBURY N	IC 9/19/2012 IC 9/20/2012 IC 11/18/2012			\$13,485,250.00	2,805 \$950.00 14,195 \$950.00 (\$161.500.00)	(\$709,750.00)	\$638	8,460.90
14.15	F&C BANCORP, INC.	HOLDEN M	tO 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$2.993.000.00	\$0.00 \$3.842.376.65 Sold. in full: warrants not outstanding	\$4 500 500 42		(\$69 AND E7)		
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN M HOLDEN M	MO 11/13/2012			\$1,590,599.43 \$1,278,999.18	1,659,000 \$0.96 1,334,000 \$0.96	(\$68,400.57) (\$55,000.82)	\$125	5,000.00 150
8.14	F&C BANCORP, INC. F&M FINANCIAL CORPORATION (TN)	HOLDEN M CLARKSVILLE TI	IQ 1/11/2013 N 2/13/2009 Preferred Stock w/ Exercised Warrants	\$17.243.000.00	\$0.00 \$17.573.762.97 Sold. in full: warrants not outstanding		(\$25,000,00)			
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TI CLARKSVILLE TI	N 9/19/2012 N 9/20/2012			\$157,500.00	200 \$787.50	(\$42,500.00)	\$96	6,465.60
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE T	N 9/21/2012 N 11/16/2012			\$13.421.362.50	17.043 \$787.50 (\$135.788.63)	(\$3.621.637.50)	\$645	5.975.00
11	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE P. HERMITAGE P.	A 1/9/2009 Preferred Stock w/ Warrants A 9/9/2009	\$100,000,000.00	\$0.00 \$104,023,433.33 Redeemed, in full; warrants not outstanding	\$100.000.000.00	100,000 \$1,000.00			
	F N B CORPORATION	HERMITAGE P.	A 11/23/2011			\$100,000,000.00	100,000 \$1,000.00		\$690	0.100.00 651
8.120	FARMERS & MERCHANTS BANCSHARES. INC. / ALLEGIANCE BANCSHARES. INC. FARMERS & MERCHANTS BANCSHARES. INC. / ALLEGIANCE BANCSHARES. INC.	HOUSTON T. HOUSTON T.	X 3/6/2009 Preferred Stock w/ Exercised Warrants X 7/15/2015	\$11.000.000.00	\$0.00 \$15.971.339.07 Redeemed, in full: warrants not outstanding	\$11.000.000.00	11.000 \$1.000.00		\$550	0.000.00
8,14	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON T. ARGONIA K ARGONIA K	X	\$442,000.00	\$0.00 \$500,199.14 Sold, in full; warrants not outstanding	\$425,425.00	442 \$962.50	(\$16,575.00)		2,835.00)
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA K	S 7/26/2013		\$0.00 \$11.396.202.11 Redeemed, in full: warrants not outstanding	9420,420.00	(\$25,000,00)	(\$10,015.00)	(40.	,000.00)
6.11	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR V. WINDSOR V.	A 1/23/2009 Preferred Stock w/ Exercised Warrants A 1/9/2013	\$8.752.000.00	\$0.00 \$11.396.202.11 Redeemed. in full: warrants not outstanding	\$3,063,000.00	3,063 \$1,000.00			
	FARMERS CAPITAL BANK CORPORATION	WINDSOR V. FRANKFORT K	Y 1/9/2009 Preferred Stock w/ Warrants	\$30,000,000,00	\$0.00 \$27,105,349,50 Sold, in full: warrants not outstanding	\$5,689,000.00	5,689 \$1,000.00		\$438	8,000.00
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT K	Y 6/19/2012 Y 7/18/2012			\$22.196.700.00	(\$332.950.50) 30.000 \$739.89	(\$7.803.300.00)	\$76	5,000.00 223
14,15	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES. INC.	GREAT BEND K GREAT BEND K	S 6/19/2009 Subordinated Debentures w/ Exercised Warrants S 11/8/2012	\$12,000,000.00	\$0.00 \$15,452,669.34 Sold, in full; warrants not outstanding	\$96,290,00	100,000 \$0.96	(\$3,710,00)	4 75	,000.00
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND K GREAT BEND K GREAT BEND K	S 118/2012 S 11/9/2012 S 11/13/2012						\$37	7.387.14 38 2,936.00 562
	FARMERS ENTERPRISES, INC.	GREAT BEND K	S 1/11/2013			\$11,458,510.00	11,900,000 \$0.96 (\$115,548.00)	(\$441,490.00)	\$552	.,936.00 562
8.14.45	FARMERS STATE BANKSHARES INC	HOLTON K	S 3/20/2009 Preferred Stock w/ Exercised Warrants S 7/21/2011	\$700,000,00	\$0.00 \$830.173.67 Redeemed, in full: warrants not outstanding	\$700.000.00	700 \$1.000.00		\$40	0.000.00
15,17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY EBHC HOLDING COMPANY	HOLTON K BOULDER C	S 7/21/2011 O 12/29/2009 Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00 \$804,592.16 Sold, in full; warrants not outstanding	\$650,000.00	3,035,000 \$0.21	(\$2,385,000.00)	340	
8.14	FBHC HOLDING COMPANY FC HOLDINGS, INC.	BOULDER C HOUSTON T.	CO 3/9/2011 X 6/26/2009 Preferred Stock w/ Exercised Warrants	\$21.042.000.00	\$0.00 \$19.836.630.66 Sold. in full: warrants not outstanding					
	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON T. HOUSTON T.	X 2/20/2013 X 3/26/2013			\$18.874.674.00	21.042 \$897.00 (\$188,746.74)	(\$2.167.326.00)	\$994	4.613.40 1
8,14,45	FCB BANCORP, INC.	LOUISVILLE K	Y 12/19/2008 Preferred Stock w/ Exercised Warrants Y 9/22/2011	\$9,294,000.00	\$0.00 \$11,156,234.25 Redeemed, in full; warrants not outstanding	\$9.294.000.00	9.294 \$1.000.00		\$485	5.000.00
8.14	FFW CORPORATION FFW CORPORATION	WABASH IN	N 12/19/2008 Preferred Stock w/ Exercised Warrants N 11/28/2012	\$7.289.000.00	\$0.00 \$8.441.836.26 Sold. in full: warrants not outstanding	\$879.424.60		(\$94.575.40)	3400	
	FFW CORPORATION FFW CORPORATION	WABASH IN WABASH IN	N 11/30/2012			\$5,701,813.50	974 \$902.90 6,315 \$902.90 (\$65,812.38)	(\$613,186.50)	\$358	8,558.20
11.15.44	FFW CORPORATION FIDELITY BANCORP. INC. (LA)	WABASH IN BATON ROUGE U	N 1/11/2013 A 5/29/2009 Subordinated Debentures w/ Exercised Warrants	\$3.942.000.00	\$0.00 \$5,404,924,35 Redeemed, in full; warrants not outstanding					
77	FIDELITY BANCORP. INC. (LA) FIDELITY BANCORP. INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	BATON ROUGE LL BATON ROUGE LL PITTSRIJRGH P	A 3/27/2013 A 12/12/2008 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00 \$10,634,864.33 Redeemed, in full; warrants not outstanding	\$3.942.000.00	3.942.000 \$1.00		\$197	7.000.00 197
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH P. PITTSBURGH P.	A 11/30/2012	¥.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7.50.510.500.500.500.500.500.500.500.500.	\$7,000,000.00	7,000 \$1,000.00		\$2.246	6 531 00 101
8.17	FIDELITY BANCORP. INC. (PA) / WESBANCO. INC. FIDELITY FEDERAL BANCORP	PITTSBURGH P. EVANSVILLE IN	A 5/8/2015 N 11/13/2009 Preferred Stock w/ Exercised Warrants	\$6.657.000.00	\$0.00 \$7.220,908.83 Sold. in full: warrants not outstanding					.531.00 101
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE IN EVANSVILLE IN	N 7/19/2013 N 7/22/2013			\$439,000.00 \$6,218,000.00	439 \$1,058.90 6,218 \$1,058.90		\$25,857.10 \$366,240.20 \$242	2,302.50
8 14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE IN WICHITA K	9/12/2013 S 12/19/2008 Preferred Stock w/ Exercised Warrants	\$36.282.000.00	\$0.00 \$40.966.780.82 Sold. in full: warrants not outstanding		(\$70.490.97)			
u.14	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA K	S 81/2012 S 8/2/2012	230.202.000.00	GOOD STOCKE COLOR WITHIN THE OCCUPATION	\$120,320.10 \$26,737.80	135 \$891.26 30 \$891.26	(\$14,679.90) (\$3,262.20)		
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA K WICHITA K	S 8/3/2012 S 8/7/2012			\$298.572.10 \$3.200.514.66	335 \$891.26	(\$36.427.90) (\$390.485.34)		
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA K	S 8/7/2012 S 8/8/2012			\$3.200.514.66 \$2,348,470.10	3.591 \$891.26 2,635 \$891.26	(\$390.485.34) (\$286,529.90)	\$170 \$167	0.227.93 7,374.94
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION EIDELITY FINANCIAL CORPORATION	WICHITA K WICHITA K	S 8/9/2012			\$2,348,470.10 \$26,056,877.36 \$285.203.20	2,635 \$891.26 29,236 \$891.26	(\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$1,210 \$178	7,374.94 0,615.36 1 6,884.89
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA K WICHITA K	S 8/10/2012 S 9/11/2012 SA 12/19/2008 Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00 \$82,715,982.47 Sold, in full; warrants not outstanding	SECOLE SECOLES	(\$323.366.95)	1404.730.507	21/0	38,432
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA G ATLANTA G	A 7/3/2012	\$48,200,000.00	\$0.00 \$62,715,962.47 Sold, in rull; warrants not outstanding	\$43,408,920.00	(\$651,133.80) 48,200 \$900.60	(\$4,791,080.00)		
11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA G CINCINNATI O	A 5/28/2015 DH 12/31/2008 Preferred Stock w/ Warrants	\$3.408.000.000.00	\$0.00 \$4.043.972.602.67 Redeemed, in full: warrants not outstanding				\$31,429	9.313.38 2.693
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI O CINCINNATI O	OH 2/2/2011 OH 3/16/2011			\$3.408.000.000.00	136.320 \$25.000.00		\$280,025	5.936.00 43.617
11	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW N WARSAW N	Y 12/23/2008 Preferred Stock w/ Warrants Y 2/23/2011	\$37,515,000.00	\$0.00 \$43,787,611.61 Redeemed, in full; warrants not outstanding	\$12,505,000.00	2.501 \$5.000.00		(233)(22	
	FINANCIAL INSTITUTIONS, INC.	WARSAW	IY 3/30/2011			\$25.010.000.00	5.002 \$5.000.00			9.962.50 378
8,14,45	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	WARSAW N BASIN W	11/2011 VY	\$5,000,000.00	\$0.00 \$5,914,597.33 Redeemed, in full; warrants not outstanding					
15.17.44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC.	BASIN W BASIN W WINGER M	VY 7/21/2011 IN 7/31/2009 Subordinated Debentures w/ Exercised Warrants	\$3.742.000.00	\$0.00 \$4.487.322.46 Redeemed, in full: warrants not outstanding	\$5,000,000.00	5.000 \$1.000.00			0.000.00
8.14	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC.	WINGER M WINGER M COON RAPIDS M	IN 9/1/2011 IN 5/22/2009 Preferred Stock w/ Exercised Warrants	\$1.177.000.00	\$0.00 \$1,289,436.37 Sold, in full; warrants not outstanding	\$3,742,000.00	3,742,000 \$1.00		\$112	2,000.00 112
0,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS M	IN 12/10/2012	\$1,177,000.00	\$0.00 \$1,265,436.37 Sold, in full, warrants not outstailding	\$690,723,49	769 \$898.21	(\$78.276.51)	\$2	2.979.49
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS M COON RAPIDS M	IN 12/11/2012 IN 1/11/2013			\$366,469.68	408 \$898.21 (\$10,571.93)	(\$41.530.32)	S26	6.318.80
8.14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS M CORDOVA T	N 3/26/2013 N 6/26/2009 Preferred Stock w/ Exercised Warrants	\$3.422.000.00	\$0.00 \$3.003.674.75 Sold, in full; warrants not outstanding		(\$14,428.07)			_
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA TI CORDOVA TI CORDOVA TI CORDOVA TI	N 12/20/2012 N 1/11/2013			\$2.395.742.20	3.422 \$700.10 (\$23,957.42)	(\$1.026.257.80)	\$94	4.701.71
11.14.15	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA T	N 3/26/2013	650 000 000 00	\$0.00 \$65.558.530.56 Redeemed, in full; warrants not outstanding		(\$1,042.58)			
11.14.1b	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE IL ELK GROVE VILLAGE IL	7/24/2009 Subordinated Debentures w/ Exercised Warrants 12/21/2011	\$50.000.000.00	\$0.00 \$65,558,530,56 Redeemed, in full: warrants not outstanding	\$15.000.000.00	15.000.000 \$1.00			
9,11,36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	ELK GROVE VILLAGE IL BROOKLYN N	12/11/2012 IY 3/13/2009 Preferred Stock	\$17,000,000.00	\$0.00 \$18,204,166.78 Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000 \$1.00		\$2,500	0,000.00 2,500
45	FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	BROOKLYN N TROY N	IY 3/13/2009 Preferred Stock IY 8/13/2010 IV 19/2009 Preferred Stock w/Warrants	\$65.000.000.00	\$0.00 \$74.518.906.44 Redeemed, in full: warrants not outstanding	\$17,000,000.00	17.000 \$1.000.00			
	FIRST BANCORP (NC) FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY N	IC 9/1/2011	WW.WW.WW.W	WATER TO TO THE PARTY OF THE PA	\$65.000.000.00	65.000 \$1.000.00		enna e	4 462 00 616
34,118,121,140	FIRST BANCORP (NC) FIRST BANCORP (PR)	SAN JUAN P	R 1/16/2009 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$231,861,384.57 Sold, in full; warrants outstanding				\$924	,402.0U 616
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN P SAN JUAN P	PR 8/16/2013 PR 9/13/2013			\$81,000,000,00 \$8,514,153,00	12,000,000 \$6.75 1,261,356 \$6.75	(\$64.711.540.92) (\$6.802.024.20)		
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN P SAN JUAN P	PR 12/5/2014 PR 3/6/2015			\$22,063,492.11 \$29,708,351.90	(\$74,611.09) 4,388,888 \$5.03 (\$85,000.00) 5,000,000 \$5.94	(\$31,229,144.01) (\$31,004,790.15)		
B.11.14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN P PARIS II.	R 5/15/2017 2/20/2009 Preferred Stock w/ Exercised Warrants	\$7.350.000.00	\$0.00 \$9.050.516.50 Redeemed, in full: warrants not outstanding	\$57,735,612.33	10.291.553 \$5.61	(\$67.230.891.51)		
0.11.14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	1/18/2012	\$7.350.000.00	30.00 Se.000.516.00 Redeemed, in ruii: warrants not outstanding	\$3,675,000.00 \$3,675,000.00	3,675 \$1,000.00 3,675 \$1,000.00			8.000.00
8.14.45	FIRST BANK OF CHARLESTON, INC.	PARIS II. CHARLESTON W	- 10/24/2012 VV 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3.345.000.00	\$0.00 \$3.960.105.00 Redeemed, in full: warrants not outstanding					
8,14,45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON W	VV 7/21/2011 1/16/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,941,222.22 Redeemed, in full; warrants not outstanding	\$3.345.000.00	3.345 \$1.000.00			7.000.00
	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC. EIDET BANKER MC.	QUINCY IL QUINCY IL	9/8/2011	\$295.400.000.00	\$0.00 \$11,941,222.22 redefined, in full, warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500	0,000.00
9	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON M CLAYTON M	IO 8/8/2013	3cH5.400.000.00	20.00 \$119.071.000.97 (Sold, in full; warrants not outstanding	\$105.000.00	300 \$350.00	(\$195.000.00)		
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON M CLAYTON M	MO 8/9/2013 MO 8/12/2013			\$12,171,950.00 \$87,028,900.00	34,777 \$350.00 248,654 \$350.00	(\$22,605,050.00) (\$161,625,100.00)	\$2,430 \$5,919	0,181.71 4 9,151.59 10
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON M CLAYTON M	(O 9/12/2013 (O 9/24/2013			\$3.209.702.21	(\$993,058,50) 5,819 \$551,59	(\$2 609 297 79)		
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON M CLAYTON M	10 9/25/2013 10 10/29/2013			\$3,226,801.50	5,850 \$551.59 (\$64,365.04)	(\$2,623,198.50)		
45	FIRST BUSEY CORPORATION	URBANA	3/6/2009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$112.410.898.89 Redeemed, in full: warrants not outstanding					
	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA IL URBANA IL	8/25/2011 11/23/2011			\$100.000.000.00	100.000 \$1.000.00		\$63	3.677.00 573
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA IL SAN DIEGO C SAN DIEGO C	A 4/10/2009 Preferred Stock w/ Warrants A 12/11/2009	\$2,211,000.00 \$2,032,000.00	\$0.00 \$4,693,275.61 Sold, in full; warrants not outstanding					
	FIRST BUSINESS BANK. NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNIA. N.A. FIRST BUSINESS BANK. NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNIA. N.A. FIRST BUSINESS BANK. NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNIA. N.A. FIRST BUSINESS BANK. NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNIA. N.A.	SAN DIEGO C SAN DIEGO C SAN DIEGO C SAN DIEGO C	A 12/19/2012 A 12/20/2012 A 1/11/2013	\$		\$1,373,084,00 \$2,510,399,84	1.500 \$915.39 2.743 \$915.20	(\$126.916.00) (\$232.600.16)	\$90	0.461.65

Footnote	Institution Name	City	State Date Original Investment Type	Original Investment Amount Outstan \$25,000,000.00	nding Investment \$0.00 S28,810,847.55 Redeemed, in full; warrants not outstanding	Amount	(Fee) ⁴ Shares Avg. Price (Res	lized Loss) / (Write-off)	Gain ⁵ Wt Amount	Wt Shares
45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE C	CA 7/14/2011	\$25,000,000.00	\$0.00 \$26,610,647.55 Redeemed, in ruii; warrants not outstanding	\$25,000,000.00	25.000 \$1.000.00			
	FIRST CALIFORNIA FINANCIAL GROUP. INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE C GLEN ALLEN V	A 8/24/2011 /A 4/3/2009 Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00 \$11,956,712.44 Sold, in full; warrants not outstanding				\$599.042.0	.00 599.042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN V GLEN ALLEN V	/A 6/19/2012 /A 2/6/2013			\$10,082,565.38	(\$151,238.48) 10,958 \$920.11	(\$875,434.62)	\$266.041.7	.78 417.648
8.11.14.18.36	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS C	CA 2/13/2009 Preferred Stock w/ Exercised Warrants CA 12/22/2009	\$2,200,000,00 \$2,836,000,00	\$0.00 \$5.446.642.94 Redeemed, in full: warrants not outstanding					
	FIRST CHOICE BANK FIRST CITIZENS RANC CORP	CERRITOS C SANDUSKY C	CA 9/24/2010 DH 1/23/2009 Preferred Stock w/ Warrants	\$23 184 000 00	\$0.00 \$25,245,684,71 Sold, in full; warrants not outstanding	\$5,036,000.00	5,036 \$1,000.00		\$110,000.0	.00 110
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY C	OH 7/3/2012 OH 9/5/2012			\$21.004.704.00	(\$315.070.56) 23.184 \$906.00	(\$2,179.296.00)	\$563.174.0	.00 469,312
8,14,44	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK N	#H 3/20/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,339,487.75 Redeemed, in full; warrants not outstanding	\$4 500 000 00	4500 \$1,000,00		\$225,000.0	
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD V BLUEFIELD V	W22/2011 A 11/21/2008 Preferred Stock w/ Warrants A 7/8/2009	\$41.500.000.00	\$0.00 \$42.839.002.78 Redeemed, in full: warrants not outstanding	\$41,500,000.00			\$225,000.0	100 225
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD V	/A 11/22/2011	\$14.800.000.00		\$41,500,000.00	41,500 \$1,000.00		\$30,600.0	.00 88,273
8.72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA K WICHITA K PINELLAS PARK F	S 5/15/2009 Preferred Stock w/ Exercised Warrants S 7/16/2014 FL 12/23/2008 Preferred Stock w/ Warrants		\$0.00 \$19.957.763.30 Redeemed, in full: warrants not outstanding	\$14.800.000.00	14.800 \$1.000.00		\$740.000.0	.00 740
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK F	L 5/31/2011	\$10,685,000.00	\$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding	\$7,754,267.48	10,685 \$725.72	(\$2,930,732.52)		
		LEXINGTON S LEXINGTON S	C 11/21/2008 Preferred Stock w/ Warrants C 8/29/2012	\$11.350.000.00	\$0.00 \$13.425,979.36 Sold, in full: warrants not outstanding	\$11.155.120.50	(\$167.326.81) 11.350 \$982.83	(\$194.879.50)		
8	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FOR PORTION FIRST COMMUNITY FIRST COMMUNIT	LEXINGTON S JOLIET IL	SC 11/1/2012	\$22,000,000.00	\$0.00 \$18,252,479.06 Sold, in full; warrants not outstanding				\$297.500.0	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL JOLIET IL	L 12/11/2009 Preferred Stock w/ Exercised Warrants L 8/8/2012 8/9/2012						\$70,727.5 \$440.082.7	58 108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET II.	8/10/2012			6336 350 00	500 8652.50	(8472 7E0 00)	\$209.563.2	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS INC.	JOLIET IL JOLIET IL JOLIET II	L 9/19/2012 L 9/20/2012			\$326,250.00 \$3,051,090.00 \$10,977,660.00	500 \$652.50 4,676 \$652.50 16.824 \$652.50	(\$173,750.00) (\$1,624,910.00) (\$5,846,340.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET II.	9/21/2012 L 11/16/2012			\$10.977.880.00	(\$143.550.00) 16.824 \$652.50	(\$5.846.340.00)		
	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE C	DH 12/5/2008 Preferred Stock w/ Warrants DH 6/19/2012	\$37,000,000.00	\$0.00 \$53,610,300.92 Sold, in full; warrants not outstanding	\$35,618,420.00	(\$534,276.30) 37,000 \$962.66	(\$1,381,580.00)		
11.15.36	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE C HANOVER PARK II	DH 3/11/2015 L 9/11/2009 Subordinated Debentures w/ Exercised Warrants	\$7.500.000.00	\$0.00 \$8.514.738.21 Redeemed, in full: warrants not outstanding				\$11.979.295.0	
8.11.14	FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NERRASKA INC.	HANOVER PARK IL	9/17/2010	\$5,000,000,00	\$0.00 \$6,074,313.00 Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500,000 \$1.00		\$375,000.0	.00 375,000
	FIRST EXPRESS OF NEBRASKA. NC. FIRST FEDERAL BANCSHARES OF ARKANSAS. INC.	GERING N HARRISON A	NE 2/15/2012 NR 3/6/2009 Preferred Stock w/ Warrants	\$16,500,000,00	\$0.00 \$6.570.625.00 Sold, in full; warrants not outstanding	\$5,000,000,00	5.000 \$1.000.00		\$250,000.0	.00 250
12.16	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	HARRISON A CINCINNATI C	NR 5/3/2011 DH 12/23/2008 Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00 \$87,644,066.10 Redeemed, in full; warrants not outstanding	\$6,000,000.00	16,500 \$363.64	(\$10,500,000.00)		
,.0	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI C CINCINNATI C	OH 1/2/3/2006 Preierred Stock W Warrans OH 2/24/2010 OH 6/8/2010	900,000,000.00	www.paracountermon.minm.wanans.norous@naing	\$80,000,000,00	80.000 \$1.000.00		\$2.966.288.3	1.32 465.117
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE K LAWRENCE K	(S 6/12/2009 Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00 \$4,563,280.34 Redeemed, in full; warrants not outstanding	\$3,756,000.00	3,756,000 \$1.00		\$2.986.288.3	
	EIRST EINANCIAL HOLDINGS INC	CHARLESTON S CHARLESTON S	(S 9/22/2011 SC 12/5/2008 Preferred Stock w/ Warrants	\$65,000,000,00	\$0.00 \$68.141.972.19 Sold, in full: warrants not outstanding				\$113,000.0	uu 113,000
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	CHARLESTON S CHARLESTON S ELIZABETHTOWN K	GC 4/3/2012 GC 5/22/2013			\$56,778,150.00	(\$851.672.25) 65.000 \$873.51	(\$8.221.850.00)	\$1.400.000.0	.00 241.696
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES INC	ELIZABETHTOWN K	C 5/22/2013 (Y 1/9/2009 Preferred Stock w/ Warrants (Y 4/29/2013	\$20,000,000.00	\$0.00 \$12,336,278.00 Sold, in full; warrants not outstanding	\$10,842,200.00	20,000 \$542.11	(\$9,157,800.00)		
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN K	CY 5/31/2013 CY 7/1/2015				(\$108.422.00)		\$2,500.0	.00 215.983
9,17	FIRST FIRMACEL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES. INC. FIRST FIRMACEL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES. INC. FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN K LEBANON T LEBANON T	N 12/22/2009 Preferred Stock w/ Exercised Warrants N 11/9/2012	\$8,700,000.00	\$0.00 \$9,522,346.17 Sold, in full; warrants not outstanding	\$8.025,750.00	8.700 \$922.50	(\$674,250,00)	\$256.118.7	
0.14	FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	LEBANON T	1/11/2013	\$7.570.000.00	\$0.00 \$8.702.021.25 Sold. in full: warrants not outstanding	40,020,000	(\$80.257.50)			
0.14	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES. INC.	GOTHENBURG N GOTHENBURG N GOTHENBURG N	NE 2/27/2009 Preferred Stock w/ Exercised Warrants NE 10/29/2012	37.370.000.00	30.00 36.702.021.20 300. III tuli. Wallahis horoustahuliu	\$26,398.99 \$6.864.647.71	29 \$910.31 7.541 \$910.31	(\$2,601.01) (\$676.352.29)	\$362.118.9	00 007
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG N	WE 10/31/2012 WE 1/11/2013			\$6,864,647.71	7,541 \$910.31 (\$68.910.46)	(\$676,352.29)	\$302,118.9	92 3/9
8.14.44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND L HAMMOND L	A 8/28/2009 Preferred Stock w/ Exercised Warrants A 9/22/2011	\$20.699.000.00	\$0.00 \$24.059.476.66 Redeemed, in full: warrants not outstanding	\$20,699,000.00	2,070 \$10,000.00		\$1,030,000.0	.00 103
11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS T MEMPHIS T	N 11/14/2008 Preferred Stock w/ Warrants N 12/22/2010	\$866,540,000.00	\$0.00 \$1,037,467,405.56 Redeemed, in full; warrants not outstanding	\$866.540.000.00	866.540 \$1,000.00			
8,9	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS T DETROIT N	N 3/9/2011 M 8/28/2009 Preferred Stock	\$3,223,000.00	\$0.00 \$2,820,256.96 Sold, in full; warrants not outstanding				\$79.700.000.0	.00 14.842.321
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT N	M 12/20/2012 M 1/11/2013			\$2,336,675.00	3,223 \$725.00 (\$23,366.75)	(\$886,325.00)		
8	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DETROIT N DORAVILLE G	MI 3/26/2013 SA 3/13/2009 Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00 \$4,118,886.85 Sold, in full; warrants not outstanding		(\$26.633.25)			
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE G DORAVILLE G	SA 8/12/2013 SA 9/12/2013	+ 1(400),1000	¥11.10[11.00]	\$3,247,112.96	6,398 \$507.52	(\$3,150,887.04)	\$139,320.0	.00 320
11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD C	T 12/12/2008 Preferred Stock w/ Warrants T 4/7/2010	\$10.000.000.00	\$0.00 \$12.147.768.63 Redeemed, in full: warrants not outstanding	\$10.000.000.00	10.000 \$1.000.00		\$1.488,046.4	.41 199.203
11,36	FIRST ENCHMENT CORPORATION FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO N	MS 2/27/2009 Preferred Stock w/ Warrants MS 9/29/2010	\$30,000,000.00	\$0.00 \$36,472,843.94 Redeemed, in full; warrants not outstanding	\$30,000,000.00			\$1.400.040.4	41 199.203
	FIRST M&F CORPORATION	KOSCIUSKO N	MS 8/30/2013			\$30,000,000.00	30,000 \$1,000.00		\$4.089.510.6	.61 513.113
8.11.14	FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC.	MANITOWOC W	VI 1/16/2009 Preferred Stock w/ Exercised Warrants VI 5/27/2009	\$12.000.000.00	\$0.00 \$12.837.983.33 Redeemed. in full: warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$600,000.0	.00 600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND V RICHMOND V	/A 2/6/2009 Preferred Stock w/ Warrants /A 12/7/2011	\$33,900,000.00	\$0.00 \$40,834,859.35 Redeemed, in full; warrants not outstanding	\$33,900,000,00	35.595 \$1.000.00		\$1.695.000.00	
8.14.44	FIRST MENASHA BANCSHARES, INC.	NEENAH V	VI 2/13/2009 Preferred Stock w/ Exercised Warrants VI 9/15/2011	\$4.797.000.00	\$0.00 \$5.713.865.00 Redeemed, in full: warrants not outstanding	\$4.797.000.00	4,797 \$1,000.00		\$240,000.0	.00 240
33,44,45	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE IN MUNCIE	N 2/20/2009 Preferred Stock w/ Warrants N 9/22/2011	\$116,000,000.00	\$0.00 \$131,383,055.11 Redeemed, in full; warrants not outstanding	\$116,000,000,00	116.000 \$1.000.00			
44	FIRST MERCHANTS CORPORATION	MUNCIE II	N 11/23/2011	\$193,000,000.00	\$0.00 \$222,528,333.33 Redeemed, in full; warrants not outstanding	9110300300	110,3002 91,000,002		\$367.500.0	.00 991.453
"	FIRST MDWEST BANCORP, INC. FIRST MDWEST BANCORP, INC.	ITASCA IL ITASCA IL	L 11/23/2011	\$183,000,000.00	\$0.00 \$222,326,333.33 Nedeeliled, iii full, warrants not outstallding	\$193,000,000.00	193,000 \$1,000.00			.00 1.305.230
8.14	FIRST NATIONAL CORPORATION	STRASBURG V	12/21/2011	\$13.900.000.00	\$0.00 \$15.329.328.44 Sold, in full: warrants not outstanding	\$12,266,750.00	(\$184,001,25) 13,900 \$882,50	(\$1.633.250.00)	\$900,000.0 \$624,674.6	
8,14,44	FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY	STRASBURG V NEW ORLEANS L	/A 8/29/2012 A 3/20/2009 Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00 \$21,033,989.56 Redeemed, in full; warrants not outstanding			(\$1,633,250.00)		
12.16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS L LOCKPORT N	A 8/4/2011 IY 11/21/2008 Preferred Stock w/ Warrants	\$184.011.000.00	\$0.00 \$191.464.618.00 Redeemed, in full: warrants not outstanding	\$17.836.000.00	17.836 \$1.000.00		\$892,000.0	UU 892
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT N	IY 5/27/2009 IY 6/24/2009			\$184,011,000.00	184,011 \$1,000.00		\$2,700,000.0	.00 953,096
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON C	A 3/13/2009 Preferred Stock w/ Warrants A 9/15/2011	\$17.390.000.00	\$0.00 \$19.943.580.33 Redeemed, in full: warrants not outstanding	\$17.390.000.00	17.390 \$1.000.00			
11	FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, NC. FIRST PACTRUST BANCORP, NC.	DIXON C CHULA VISTA C	A 11/16/2011 CA 11/21/2008 Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00 \$22,297,560.34 Redeemed, in full; warrants not outstanding				\$375.000.0	.00 352.977
	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA C	CA 12/15/2010 CA 12/15/2010 CA 1/15/2010 CA 1/15/2011	4.5,500,000	, and a second and	\$19,300,000.00	19,300 \$1,000.00		\$1,003,227,0	.00 280.795
73.97	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN C	OH 3/13/2009 Preferred Stock w/ Warrants OH 10/29/2012	\$72.927.000.00	\$0.00 \$7.009.094.50 Exited bankruptcv/Receivership			(\$72,927,000.00)	31.003.227.0	200.750
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN P	PA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00 \$9,948,069.58 Sold, in full; warrants not outstanding			(\$72,927,000.00)		
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN P MALVERN P MALVERN P	PA 12/18/2009 PA 2/7/2013 PA 2/8/2013	\$4,596,000,00		\$6.682,192.50 \$1,410,831.60	7.575 \$882.14 1,600 \$881.77	(\$892.807.50) (\$189,168.40)	\$48.083.6 \$176,633.6	.60 49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN P	PA 3/26/2013			\$1,410,831.60	(\$80,930.24) \$881.77	(\$189,168.40)	\$176,633.6	62 180
8.14	FIRST RELIANCE BANCSHARES INC	FLORENCE S	SC 3/6/2009 Preferred Stock w/ Exercised Warrants	\$15.349.000.00	\$0.00 \$12.994.059.00 Sold, in full: warrants not outstanding	\$10.431.333.89	15.349 \$679.61	(\$4.917.666.11)	\$624.632.4	.45 767
8,14,18,44,45	FIRST RELIANCE BANGSHARES, INC. FIRST RELIANCE BANGSHARES, INC. FIRST RELIANCE BANGSHARES, INC. FIRST RELIANCE BANGSHARES, INC. FIRST RESOURCE BANK	FLORENCE S FLORENCE S EXTON P	GC 4/9/2013 PA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00 \$5,731,793.60 Redeemed, in full; warrants not outstanding		(\$104,313.34)			_
-	FIRST RESOURCE BANK	EXTON P	PA 12/11/2009 PA 9/15/2011	\$2.417.000.00		\$5.017.000.00	5.017 \$1.000.00		\$130.000.0	.00 130
87	FIRST RESOURCE BANK FIRST SECURITY GROUP, NC. FIRST SECURITY GROUP, NC.	EXTON P CHATTANOOGA T CHATTANOOGA T	PA 9/15/2011 N 1/9/2009 Preferred Stock w/ Warrants N 4/11/2013	\$33,000,000.00	\$0.00 \$16,315,362.00 Sold, in full; warrants not outstanding	\$14,912,862.00	9,941,908 \$1.50	(\$18,087,138.00)	2130.000.0	- 130
79		SEATTLE V	N 4/11/2013 VA 12/23/2008 Preferred Stock w/ Warrants	\$7,400,000,00	\$0.00 \$4.030.944.44 Sold, in full: warrants not outstanding					_
11,14,15	FIRST SOUND BANK FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	SEATTLE V LEXINGTON T LEXINGTON T	VA 2/20/2013 TN 7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00 \$65,432,450.94 Redeemed, in full; warrants not outstanding	\$3.700.000.00	7.400 \$500.00	(\$3.700.000.00)		_
	I FIRST SOUTH BANCORP, INC.		N 9/28/2011 N 11/28/2012			\$13,125,000.00 \$36.875.000.00	13,125,000 \$1.00 36,875,000 \$1.00		\$2,500,000.0	.00 2.500.000
			L 1/30/2009 Preferred Stock w/ Exercised Warrants	\$10.900.000.00	\$0.00 \$12.263.468.31 Redeemed, in full: warrants not outstanding	1				
8.11.14	FIRST SOUTHERN BANCORP. INC. FIRST SOUTHERN BANCORP. INC.	BOCA RATON F	L 6/16/2010			\$10.900.000.00	10.900 \$1.000.00		\$545,000.0	.00 545
8.11.14 8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	BOCA RATON F BOCA RATON F ALAMOSA C ALAMOSA C	L 6/16/2010 DO 3/6/2009 Preferred Stock w/ Exercised Warrants DO 3/6/2009 Preferred Stock w/ Exercised Warrants DO 3/6/2013	\$5,500,000.00	\$0.00 \$5,359,772.59 Sold, in full; warrants not outstanding	\$315,007.00		(\$34,993.00)		
8.11.14	I PRIS SOUTHERN BANCARP INC. PRIST SOUTHERN BANCARP INC. PRIST SOUTHERN BANCARP INC. FRIST SOUTHERST BANCARP INC. TON. INC. FRIST SOUTHERST BANCARPRATION. INC.	BOCA RATON F BOCA RATON F ALAMOSA C	L 6/16/2010				350 \$900.02 3.150 \$900.02	(\$34,993.00) (\$314,937.00) (\$199.960.00)	\$206.048.2 \$45.788.4	1.21 225

8 14 44	Institution Name FIRST TEXAS BHC, INC.	City FORT WORTH	State	Date Original Investment Type ¹ 3/6/2009 Preferred Stock w/ Exercised Warrants	Original Investment Amount \$13,533,000,00	Outstanding Investment Total Cash Back ² \$0.00 \$16.072.389.00	Investment Status* Redeemed, in full: warrants not outstanding	Amount (Fee) ⁴ Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
0,14,44	FIRST TEXAS BHC, INC.	FORT WORTH	TX	9/15/2011	4.0,000,000			\$13.533.000.00 13.533	\$1,000.00			\$677.000.00	677
14.15	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA LA	6/5/2009 Subordinated Debentures w/ Exercised Warrants 2/20/2013	\$17.969.000.00	\$0.00 \$15.304.180.50	Sold, in full: warrants not outstanding	\$13,750,058.49 17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
8.11.14	FIRST TRUST CORPORATION FIRST ULB CORP.	NEW ORLEANS OAKLAND	CA CA	3/26/2013 1/23/2009 Preferred Stock w/ Exercised Warrants	\$4,900,000,00	\$0.00 \$5.211.020.69	Redeemed, in full: warrants not outstanding	(\$137,500.58)					+
5.11.14	FIRST ULB CORP.	OAKLAND OAKLAND	CA	4/22/2009 1/30/2009 Preferred Stock w/ Warrants	\$30,000,000.00		Sold, in full; warrants not outstanding	\$4.900.000.00 4.900	\$1.000.00			\$245.000.00	245
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	12/3/2014	\$30,000,000.00	\$0.00 \$40,183,721.33	Solo, in ruii; warrants not outstanding	\$7,800,000.00 7,800	\$1,002.01		\$15,678.00		
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD MD	12/4/2014 1/9/2015				\$22,200,000,00 22,200 (\$300,603,00)	\$1,002.01		\$44.622.00		\vdash
8.11.14.36	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES, INC.	OAKLAND VERNON	MD Al	5/27/2015 6/12/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00 \$6.662.770.42	Redeemed, in full: warrants not outstanding					\$117,162.42	326,323
	FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL, INC.	VERNON DENVER	AL	9/29/2010				\$6,000,000,00 6,000	\$1,000,00			\$245,000.00	245
8.14.18	I FIRST WESTERN FINANCIAL INC.	DENVER	CO	2/6/2009 Preferred Stock w/ Warrants 12/11/2009	\$8.559.000.00 \$11,881,000.00	\$0.00 \$21.142.314.80	Sold. in full: warrants not outstanding						<u> </u>
	FIRST WESTERN FINANCIAL, INC. EIDST WESTERN EINANCIAL INC.	DENVER	CO	12/11/2009 8/9/2012 8/10/2012				\$6,138,000.00 7,920 \$62,000.00 80	\$775.00 \$775.00	(\$1,782,000.00) (\$18,000.00)		\$311,681.70 \$30,370,32	380
	FIRST WESTERN FINANCIAL INC. FIRST WESTERN FINANCIAL INC.	DENVER DENVER	co	8/10/2012 9/11/2012				\$10,994,240.00 (\$62.000.00) 12,440	\$883.78	(\$1,445,760.00)		W.O.D. V.A.	
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER	CO	6/24/2013 7/26/2013				\$10,994,240.00 12,440 (\$109,942.41)	\$883.78	(\$1,445,760.00)			
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI	1/30/2009 Preferred Stock w/ Warrants 7/3/2012	\$33,000,000,00	\$0.00 \$38,185,560.05	Sold, in full: warrants not outstanding	\$31.053.330.00 (\$465.799.95) 33.000	\$941.01	(\$1.946.670.00)			
**	FIRSTBANK CORPORATION FIRSTMERIT CORPORATION	ALMA AKRON	MI	7/18/2012 1/9/2009 Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00 \$131.813.194.44	Redeemed, in full; warrants not outstanding					\$1.946.670.00	578.947
11	FIRSTMERIT CORPORATION	AKRON	OH	4/22/2009	\$123,000,000.00	\$0.00 \$131,013,154.44	Redeemed, in ruii, warrants not outstanding	\$125,000,000.00 125,000	\$1,000.00				
	FIRSTMERIT CORPORATION FLAGSTAR BANCORP. INC.	AKRON TROY	MI	5/27/2009 1/30/2009 Preferred Stock w/ Warrants 3/26/2013	\$266.657.000.00	\$0.00 \$277.861.053.94	Sold. in full: warrants not outstanding					\$5.025.000.00	952.260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI	3/26/2013				\$1,439,258.50 1,579 \$228.401.847.00 250.578	\$911.50 \$911.50	(\$139,741.50) (\$22,176,153.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	3/27/2013 3/28/2013				\$13.216.750.00 14.500	\$911.50	(\$1,283,250,00)			
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	4/9/2013 6/12/2013				(\$2.430.578.56)				\$12,905.00	645,138
8,84	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL	7/24/2009 Preferred Stock w/ Exercised Warrants 8/14/2013	\$20,471,000.00	\$0.00 \$9,180,793.08	Sold, in full; warrants not outstanding	\$8,000,000,00 20,471	\$390.80	(\$12.471.000.00)			-
8.14.44	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL	2/20/2009 Preferred Stock w/ Exercised Warrants	\$9.495.000.00	\$0.00 \$11.309.750.50	Redeemed, in full: warrants not outstanding			1912-911-0000-000			1
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	9/22/2011 12/19/2008 Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00 \$73,904,166.66	Redeemed, in full; warrants not outstanding		\$1,000.00			\$475,000.00	475
	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS SOUTH SAN FRANCISCO	NY NY	10/28/2009				\$70,000,000.00 70,000	\$1,000.00			\$900.000.00	375.806
8,14,45	FLUSHING FINANCIAL CORPORATION FNB BANCORP FNB BANCORP	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO	CA CA	12/30/2009 2/27/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$12,000,000.00	\$0.00 \$14,267,700.00	Redeemed, in full; warrants not outstanding	\$12,000,000.00 12,000	\$1,000.00			\$600.000.00	
8.11.14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	L	5/15/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000,00	\$0.00 \$18.670.291.67	Redeemed, in full: warrants not outstanding						
8.66.97	FORESIGHT FINANCIAL GROUP. INC. FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	IL NJ	12/11/2012 5/22/2009 Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00 \$87.184.85	Exited bankruptcy/Receivership	\$15.000.000.00 15.000	\$1.000.00			\$750.000.00	750
8.14.45	EORT LEE EEDERAL SAVINGS RANK ESR	FORT LEE	NJ	4/20/2012 4/3/2009 Preferred Stock w/ Exercised Warrants	\$3.100,000.00		Parlaamed in full: warrante not outetanding			(\$1,300,000.00)			
50.97	FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE	MO	9/15/2011 12/5/2008 Preferred Stock w/ Warrants	90.100.000.00	W. 100 W.	The second of the second	\$3.100.000.00 3.100	\$1,000.00			\$155,000.00	155
	FPB BANCORP, INC. FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE	FI	7/15/2011	\$5.800.000.00		Currently Not Collectible			(\$5,800,000.00)			<u> </u>
8,11,14	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND		1/23/2009 Preferred Stock w/ Exercised Warrants 12/16/2009	\$3,240,000.00	\$0.00 \$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000.00 1,000	\$1,000.00				+
244	FPB FINANCIAL CORP.	HAMMOND	LA	6/16/2010	\$5,097,000.00	fo.go	Sold, in full; warrants not outstanding	\$2.240.000.00 2.240	\$1.000.00			\$162.000.00	167
8,14	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON	MO	5/22/2009 Preferred Stock w/ Exercised Warrants 11/9/2012	\$5,097,000.00	\$0.00 \$4,336,183.67	Sold, in full; warrants not outstanding	\$594,550.00 940	\$632.50			\$126,798.62	
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO MO	11/13/2012 1/11/2013				\$2,629,302,50 4,157	\$632.50	(\$1.527.697.50)		\$45,188.88	67
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	L	5/8/2009 Subordinated Debentures w/ Exercised Warrants 4/11/2014	\$3,000,000.00	\$0.00 \$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00 2,800,000	\$1.01		\$18,228.00	\$84,514.33	100,000
	FREEPORT BANCSHARES, INC.	FREEPORT		4/14/2014				\$2,800,000.00 2,800,000	\$1.01		\$1,302.00	\$42,257,17	50,000
11,14,15	FREEPORT BANCSHARES. INC. FREMONT BANCORPORATION	FREEPORT FREMONT	IL CA	7/18/2014 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00 \$45,796,066.36	Redeemed, in full; warrants not outstanding	(\$25.000.00)					+
8.14.44	FREMONT BANCORPORATION FRESNO FIRST BANK	FREMONT	CA	6/26/2009 Subordinated Debentures w/ Exercised Warrants 7/26/2012 4/32/2009 Referred Stock w/ Exercised Marrants	\$1,968,000.00		Redeemed, in full: warrants not outstanding	\$35,000,000.00 35,000,000	\$1.00			\$1,750,000.00	1,750,000
	FRESNO FIRST BANK	FRESNO FRESNO	CA	1/23/2009 Preferred Stock w/ Exercised Warrants 11/1/2012				\$1.968.000.00 1.968	\$1,000.00			\$98.000.00	96
11,14,15	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX	4/24/2009 Subordinated Debentures w/ Exercised Warrants 11/24/2009	\$3,000,000.00	\$0.00 \$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,600,000.00 1,600,000	\$1.00				
11	FRONTIER BANCSHARES, INC FULTON FINANCIAL CORPORATION	AUSTIN LANCASTER		10/6/2010 12/23/2008 Preferred Stock w/ Warrants	\$376.500.000.00	\$0.00 \$416.635.625.00	Redeemed, in full: warrants not outstanding	\$1.400.000.00 1.400.000	\$1.00			\$150,000.00	150.000
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA	7/14/2010 9/8/2010	2070.300.000.00	9410.000.000	redecined. In rail. Walland Tex delatarding	\$376,500,000.00 376,500	\$1,000.00			\$10.800.000.00	5.509.756
8.14	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD	GA .	5/8/2009 Preferred Stock w/ Exercised Warrants 4/13/2012	\$6,000,000,00	\$0.00 \$7.260.794.87	Redeemed, in full: warrants not outstanding						
8.11.14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD RINGGOLD ATLANTA	GA GA	4/13/2012 2/6/2009 Preferred Stock w/ Exercised Warrants	\$8.700.000.00	\$0.00 \$10.096.470.83	Redeemed, in full: warrants not outstanding	\$6.000.000.00 6.000	\$1.000.00			\$300.000.00	
0	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	2/16/2011 5/1/2009 Preferred Stock w/ Exercised Warrants	\$4.500.000.00		Sold, in full; warrants not outstanding	\$8,700,000.00 8,700	\$1,000.00			\$435,000.00	435
0	GEORGIA PRIMARY BANK	ATLANTA	GA	2/10/2014	\$4,300,000.00	\$0.00 \$1,070,407.00	Sold, Ill full, warrants not outstanding	\$1.556.145.00 4.500	\$345.81	(\$2.943.855.00)		\$45.312.50	225
8,14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	TN	3/19/2014 3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00 \$5,699,100.75	Sold, in full; warrants not outstanding	(\$25,000,00)					
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	10/29/2012 10/31/2012				\$26,393.77 29 \$4,494,221,94 4,938	\$910.13 \$910.13	(\$2,606.23) (\$443.778.06)		\$214,595,28	24
	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	TN	1/11/2013 6/26/2009 Preferred Stock w/ Exercised Warrants		\$0.00 \$53.859.52		(\$25,000,00)	2210.12	(3443.776.00)		3214.030.28	240
8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	4/5/2013	\$1,607,000.00		Exited bankruptcy/Receivership			(\$1,607,000.00)			<u> </u>
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY NY	10/28/2008 Preferred Stock w/ Warrants	\$10,000,000,000,00	\$0.00 \$11.418.055.555.44	Redeemed, in full: warrants not outstanding	\$10.000.000.000	\$1.000.00				+
0.407	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	6/17/2009 7/22/2009	do ron one on	fo.co		10.000.000	91,000,00			\$1,100,000,000.00	12,205,045
0,12/	GOLDWATER BANK, N.A. GOLDWATER BANK, N.A.	SCOTTSDALE SCOTTSDALE	AZ	1/30/2009 Preferred Stock w/ Exercised Warrants 9/21/2015	\$2,568,000.00		Sold, in full; warrants not outstanding	\$1,348,000,00 2,568	\$524.92	(\$1,220,000,00)			
8.14.44	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA	OK OK	4/24/2009 Preferred Stock w/ Exercised Warrants 9/8/2011	\$4.000.000.00		Redeemed. in full: warrants not outstanding	\$4,000,000.00 4,000	\$1,000.00			\$200,000.00	20
15	GRAND FINANCIAL CORPORATION	HATTIESBURG HATTIESBURG	MS	9/25/2009 Subordinated Debentures w/ Exercised Warrants 7/8/2015	\$2,443,320.00	\$0.00 \$3,868,471.61	Redeemed, in full; warrants not outstanding	\$2 443 320 00 2 443 320	\$1.00			\$122,000.00	420.00
8.144	GRAND FINANCIAL CORPORATION GRAND MOUNTAIN BAYCSHARES, INC. GRAND MOUNTAIN BAYCSHARES, INC.	GRANBY	CO	5/29/2009 Preferred Stock w/ Exercised Warrants	\$3.076.000.00	\$0.00 \$3.928.001.30	Sold, in full: warrants not outstanding					\$122,000.00	122.000
8,14,18,44	I GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	SC	9/7/2017 1/9/2009 Preferred Stock w/ Warrants	\$9,000,000.00		Redeemed, in full; warrants not outstanding	\$3,076,000.00 2,310,589	\$1.70		\$852,001.30		
	GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE BAXTER	SC	12/11/2009	\$6.319.000.00			\$15.319.000.00 15.319	\$1.000.00			\$450.000.00	46
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	BAXTER	MN	9/8/2011 7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$8.400.000.00	\$0.00 \$11.306.571.15	Sold. in full: warrants not outstanding				#0CT 177	3430.000.00	400
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN	4/11/2014 4/14/2014				\$4,800,000.00 \$3,600,000.00 3,600,000	\$1.19 \$1.19		\$926,400.00 \$694,800.00	\$626,007.69	420,000
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN MO	7/18/2014 12/5/2008 Preferred Stock w/ Warrants	\$58.000.000.00	\$0.00 \$72,274,419.56	Redeemed, in full: warrants not outstanding	(\$100.212.00)					
-	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO	8/18/2011 9/21/2011	550.000.000.00	97.274.413.00	reactive. In tall, warrand not oddataliand	\$58,000,000.00 58,000	\$1,000.00			\$6.436.364.00	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	12/23/2008 Preferred Stock w/ Warrants	\$72,278,000,00	\$0.00 \$74.642.857.78	Sold, in full: warrants not outstanding					\$6,436,364.00	909,091
8.11.14	GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS, INC.	GREENEVILLE	TN IA	9/7/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00		Redeemed, in full; warrants not outstanding	\$68.700.000.00 72.278	\$950.50	(\$3.578.000.00)			+
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA.	2/27/2009 Preferred Stock w/ Exercised Warrants 11/14/2012	44,00,000			\$800,000.00 800	\$1,000.00				-
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	1/23/2013 4/24/2013				\$800,000,00 800 \$800,000,00 800	\$1,000,00 \$1,000,00			\$120.000.00	120
8,11,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO MO	2/27/2009 Preferred Stock w/ Exercised Warrants 7/14/2010	\$651,000.00		Redeemed, in full; warrants not outstanding	\$651,000.00 651	\$1,000.00			\$33,000.00	
8	GREER BANCSHARES INCORPORATED	GREER	SC	1/30/2009 Preferred Stock w/ Exercised Warrants	\$9,993,000,00	\$0.00 \$13.693.111.07	Redeemed, in full: warrants not outstanding		\$1.000.00				
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC	3/19/2014 6/11/2014				\$3.150.000.00 3.150 \$1,980,000.00 1,980 \$4,863,000.00 4,863	\$1,000.00 \$1,000.00 \$1,000.00				
8.68.97	GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER OZARK	MO.	7/23/2014 2/13/2009 Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00 \$45.190.00	Currently Not Collectible	\$4,863,000.00 4,863	\$1,000.00			\$500,000.00	500
8,14,45	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK	MO	7/13/2012 2/20/2009 Preferred Stock w/ Exercised Warrants	\$6,920,000.00		Redeemed, in full; warrants not outstanding			(\$825.000.00)			
	GUARANTY BANCORP, INC.	WOODSVILLE WOODSVILLE	NH	9/15/2011				\$6,920,000.00 6,920	\$1,000.00			\$346,000.00	340
9.15.36	GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	BELZONI BELZONI	MS MS	9/25/2009 Subordinated Debentures 7/30/2010	\$14,000,000,00	\$0.00 \$14.913.299.33	Redeemed, in full: warrants not outstanding	\$14.000.000.00	\$1.00				
11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO MO	1/30/2009 Preferred Stock w/ Warrants 6/13/2012	\$17.000.000.00	\$0.00 \$21.887.871.44	Sold. in full: warrants not outstanding	\$5,000,000,00	\$1,000,00				
	GUARANTI FEDERAL BANGSHARES, INC. GUARANTY FEDERAL BANGSHARES, INC.	SPRINGFIELD	MO	4/26/2013				\$96,750.00 100 \$11.513.250.00 11.900	\$967.50 \$967.50	(\$3,250.00)			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD		4/29/2013									

Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outstandin		tal Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (R	lealized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
17,28,70,97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN FL DESTIN FL	9/25/2009 Preferred Stock w/ Exercised Warrants 10/19/2012	\$7,500,000.00	\$0.00	\$757,380.08 Exited bankruptcy/Receivership			(\$7.500,000,00)			
8.14.45	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	STUART FL	6/26/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	\$7.500.000.00	\$0.00	\$8.751.541.63 Redeemed, in full: warrants not outstanding	\$7,500,000.00	7.500 \$1.000.00			\$375,000.00	375
8,11,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON GA HOSCHTON GA	2/20/2009 Preferred Stock w/ Exercised Warrants 4/13/2011	\$7,000,000.00	\$0.00	\$8,169,165.89 Redeemed, in full; warrants not outstanding	\$7,000,000.00	280 \$25,000.00			\$350,000.00	
38	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK VA	12/31/2008 Preferred Stock w/ Warrants 4/14/2014	\$80.347.000.00	\$0.00	\$7.461.608.79 Sold. in full: warrants not outstanding	\$3,279,764.54	2.089.022 \$1.57	(\$77.067.235.46)		2300.000.00	30
	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK VA	9/13/2017 7/17/2009 Preferred Stock	\$6.800.000.00		\$282,744.47 Full investment outstanding: warrants not outstanding	\$3,275,704.04	2,055,022 \$1.07	(377,007,230.40)		\$1,671,000.00	75,763
8.11.14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	BALTIMORE ME HAVILAND KS	3/13/2009 Preferred Stock w/ Exercised Warrants	\$6,800,000,00 \$425,000,00	\$6.800.000.00	\$282,744.47 I rull investment outstanding: warrants not outstanding \$487,524.22 Redeemed, in full: warrants not outstanding						
11	HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	HAVILAND KS LEE'S SUMMIT MC LEE'S SUMMIT MC	12/29/2010 12/19/2008 Preferred Stock w/ Warrants 5/9/2012	\$30,255,000.00	\$0.00	\$36,849,504.67 Redeemed, in full; warrants not outstanding	\$425,000.00	425 \$1,000.00			\$21,000.00	21
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MC LEE'S SUMMIT MC LEE'S SUMMIT MC	5/15/2013				\$12,000,000,00 \$18,255,000,00	12.000 \$1.000.00 18.255 \$1.000.00				
131	HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT MC	0 6/12/2013 3/6/2009 Preferred Stock w/ Warrants	\$12,895,000.00	\$0.00	\$1,219,652.00 Sold, in full; warrants not outstanding					\$540,000.00	287,134
8 17	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	LORIS SC FRANKLIN IN	9/11/2009 Preferred Stock w/ Exercised Warrants	\$7.000.000.00	\$0.00	\$8.321.471.08 Redeemed, in full: warrants not outstanding	\$128,950.00	12.895 \$10.00	(\$12,766,050,00)			
45	HEARTLAND BANCSHARES, INC.	FRANKI IN IN	7/17/2012 12/19/2008 Preferred Stock w/ Warrants	\$81,698,000.00		\$94,686,087.22 Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000 \$1,000.00			\$248,000.00	248
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE IA DUBUQUE IA DUBUQUE IA	9/15/2011 9/28/2011	\$51,050,000.00	40.00	go-rooc,or.se recommed, irrail, warrand not obtaining	\$81,698,000,00	81.698 \$1.000.00			\$1.800.000.00	609.687
8.17.45	HERITAGE BANKSHARES, INC.	NORFOLK VA	9/25/2009 Preferred Stock w/ Exercised Warrants	\$10.103.000.00	\$0.00	\$11.353.284.46 Redeemed, in full: warrants not outstanding	#0.000.000.00	0.000 \$1.000.00			21.800.000.00	180.600
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK VA NORFOLK VA	3/16/2011 8/11/2011				\$2,606,000.00 \$7,497,000.00	2,606 \$1,000.00 7,497 \$1,000.00			\$303,000.00	303
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE CA SAN JOSE CA	11/21/2008 Preferred Stock w/ Warrants 3/7/2012	\$40,000,000,00	\$0.00	\$46,901,266.80 Redeemed, in full: warrants not outstanding	\$40.000.000.00	40.000 \$1.000.00				
11,16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE CA OLYMPIA W/	6/10/2013 A 11/21/2008 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33 Redeemed, in full; warrants not outstanding					\$140,000.00	462,963
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA W/	A 12/22/2010 A 8/17/2011				\$24.000.000.00	24.000 \$1.000.00			\$450.000.00	138.037
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES CA PASO ROBLES CA	8/17/2011 3/20/2009 Preferred Stock w/ Warrants 7/17/2013	\$21,000,000.00	\$0.00	\$27,241,335.26 Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000 \$1,000.00				
11	HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES CA SIOUX FALLS SD	8/7/2013 11/21/2008 Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00	\$26.316.666.67 Redeemed, in full: warrants not outstanding					\$1.575,000.00	611.650
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SD SIOUX FALLS SD	6/3/2009 6/3/2009			The state of the s	\$25,000,000.00	25,000 \$1,000.00			\$650,000.00	302,419
8.18.21.44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON NJ VERNON NJ	5/8/2009 Preferred Stock w/ Exercised Warrants	\$3.091.000.00 \$2.359.000.00	\$0.00	\$6.211.926.79 Redeemed, in full: warrants not outstanding					\$2.30,000.00	502,415
0.444	HIGHLANDS BANCORF, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON NJ VERNON NJ SEBRING FL	12/22/2009 9/22/2011 3/6/2009 Preferred Stock w/ Exercised Warrants	\$2,359,000.00	\$0.00	\$6,165,312.00 Sold, in full; warrants not outstanding	\$5,450,000.00	5,450 \$1,000.00			\$155,000.00	155
0,111	HIGHI ANDS INDEPENDENT BANCSHAPES INC	SEBRING FL	10/24/2014				\$5.547.600.00	6.700 \$828.00	(\$1.152.400.00)			
8.11.14	HILLTOP COMMUNITY BANCORP. INC. HILLTOP COMMUNITY BANCORP. INC. HILLTOP COMMUNITY BANCORP. INC. HILLTOP COMMUNITY BANCORP. INC.	SUMMIT NJ SUMMIT NJ ROCHESTER MIN	1/30/2009 Preferred Stock w/ Exercised Warrants 4/21/2010 4 12/23/2008 Preferred Stock w/ Warrants	\$4.000.000.00		\$4,467,049.67 Redeemed, in full: warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00	200
	I HMN FINANCIAL. INC.	ROCHESTER MN	2/7/2013	\$26,000,000.00	\$0.00	\$26,563,769.78 Sold, in full; warrants not outstanding	\$2,561,325,00	3.550 \$721.50	(\$988.675.00)			
	HIMN FINANCIAL. INC. HIMN FINANCIAL. INC.	ROCHESTER MN ROCHESTER MN	4 2/8/2013 4 3/26/2013				\$16.197.675.00	22.450 \$721.50 (\$187.590.00)	(\$6.252.325.00)			1
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER MN ROCHESTER MN ROCHESTER MN	4 5/26/2015 4 5/28/2015								\$1,843,194.00 \$3.686.388.00	277,778 555,555
.11	HOME BANCSHARES, N.C. HOME BANCSHARES, N.C. HOME BANCSHARES, N.C. HOME BANCSHARES, N.C.	CONWAY AR	1/18/2009 Preferred Stock w/ Warrants 7/6/2011	\$50,000,000,00	\$0.00	\$57,480,555,56 Redeemed, in full: warrants not outstanding	\$50.000.000.00	50.000 \$1.000.00			0010001000000	
0	HOME DANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.	CONWAY AR ONEONTA AL	7/27/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$3,250,000,00	\$0.00	\$4,214,202.31 Redeemed, in full; warrants not outstanding	930.000.000.00	0.000			\$1,300,000.00	158,472
0.11	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA AL	8/28/2013	\$1,900,000,00	\$0.00		\$3,250,000,00	3.250 \$1.000.00			\$163,000.00	163
8.14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN KY	2/13/2009 Preferred Stock w/ Exercised Warrants 11/28/2012	\$1.900.000.00	\$0.00	\$2.229.801.03 Sold. in full: warrants not outstanding	\$608,170.50	645 \$942.90	(\$36,829.50)			
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN KY CORBIN KY	11/30/2012				\$1,183,339.50	1,255 \$942.90 (\$17.915.11)	(\$71,660.50)		\$70,095.00	95
8,17	HOMETOWN BANCSHARES INC. HOMETOWN BANCSHARES INC. HOMETOWN BANCSHARES INC. HOMETOWN BANCSHARES INC.	CORBIN KY CORBIN KY ROANOKE VA	3/26/2013 9/18/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94 Sold, in full; warrants not outstanding		(\$7.084.89)				
	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE VA ROANOKE VA	10/31/2012				\$9,185,000.00	10,000 \$918.50 (\$91.850.00)	(\$815,000.00)		\$315,461.52	374
11	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE KY HOPKINSVILLE KY	12/12/2008 Preferred Stock w/ Warrants 12/19/2012	\$18.400.000.00	\$0.00	\$22.354.145.89 Redeemed. in full: warrants not outstanding	\$18,400,000.00	18,400 \$1,000.00				
11 45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE KY MICHIGAN CITY IN	1/16/2013 12/19/2008 Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$29,857,321,83 Redeemed, in full: warrants not outstanding					\$256,257.00	253,666
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY IN MICHIGAN CITY IN	11/10/2010 8/25/2011				\$6.250.000.00 \$18,750,000.00	6.250 \$1.000.00 18,750 \$1,000.00				
8.14.44	HOWARD BANCORP INC.	MICHIGAN CITY IN ELLICOTT CITY ME	11/23/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5,983,000,00	\$0.00	\$7.119.793.05 Redeemed, in full: warrants not outstanding	\$10,700,000.00	10,130 \$1,000.00			\$1,750,551.00	212,188
8.11.14.18	HOWARD BANCORP, INC.	ELLICOTT CITY ME	9/22/2011	\$4,000,000,00		\$10,940,554,65 Redeemed, in full: warrants not outstanding	\$5.983.000.00	5.983 \$1.000.00			\$299.000.00	299
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO IL CHICAGO IL CHICAGO IL	5/1/2009 Preferred Stock w/ Exercised Warrants 11/1/3/2009 12/11/2012	\$5,000,000.00	\$0.00	\$10.940.554.65 Redeemed, in full: warrants not outstanding	\$9,000,000.00	9,000 \$1,000,00			\$344,000.00	244
11	HUNTINGTON BANCSHARES	COLUMBUS OH	11/14/2008 Preferred Stock w/ Warrants	\$1.398.071.000.00	\$0.00 \$1	1.594.356.808.56 Redeemed, in full: warrants not outstanding					\$344,000.00	344
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS OH	1 12/22/2010 1 1/19/2011				\$1.398.071.000.00	1.398.071 \$1.000.00			\$49,100,000.00	23,562,994
8,14	HYPERION BANK HYPERION BANK	PHILADELPHIA PA PHILADELPHIA PA	2/6/2009 Preferred Stock w/ Exercised Warrants 12/20/2012	\$1,552,000.00	\$0.00	\$1,337,166.22 Sold, in full; warrants not outstanding	\$1,008,800,00	1.552 \$650.00	(\$543.200.00)		\$25,700.00	78
	HYPERION BANK HYPERION BANK	PHILADELPHIA PA PHILADELPHIA PA	1/11/2013 3/26/2013					(\$10.088.00) (\$14,912.00)				
8,17	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA PA ISELIN NJ ISELIN NJ	3/26/2013 9/18/2009 Preferred Stock w/ Exercised Warrants 3/14/2014	\$5,976,000.00	\$0.00	\$6,907,223.22 Sold, in full; warrants not outstanding	\$2,717,674,70	2.770 \$981.11	(\$52.325.30)			
		ISELIN NJ	3/17/2014				\$3.145.438.66	3.206 \$981.11 (\$58.631.13)	(\$80.561.34)		\$186.513.52	179
9,15,36	JIS BANCORP, INC. PINUSS AMERICAN BANK IB BANCORP, INC. INDUS AMERICAN BANK IBC BANCORP, INC. IDC PAMCORD INC.	ISELIN NJ CHICAGO IL	4/25/2014 5/15/2009 Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32 Redeemed, in full; warrants not outstanding	\$4,205,000.00	4.205.000 \$1.00				
12.16	BC BANCORP. INC. BERNBANK CORPORATION BERNBANK CORPORATION	CHICAGO IL LAFAYETTE LA	9/10/2010 12/5/2008 Preferred Stock w/ Warrants	\$90.000.000	\$0.00	\$92.650.000.00 Redeemed, in full: warrants not outstanding						
244	BERIABANK CORPORATION BERIABANK CORPORATION	LAFAYETTE LA LAFAYETTE LA	3/31/2009 5/20/2009	***************************************	6	50000 50000 Puturud 2 6 6	\$90,000,000.00	90,000 \$1,000.00			\$1,200,000.00	138,490
0.14	BT BANCORP. INC. BT BANCORP. INC.	IRVING TX IRVING TX	3/27/2009 Preferred Stock w/ Exercised Warrants 6/12/2013	\$2,295,000.00	\$0.00	\$2,936,462.50 Redeemed, in full: warrants not outstanding	\$2.295.000.00	2.295 \$1.000.00			\$115.000.00	115
8,10,11	BW FINANCIAL CORPORATION BW FINANCIAL CORPORATION	WASHINGTON DC WASHINGTON DC	3/13/2009 Preferred Stock w/ Warrants 9/3/2010	\$6,000,000.00	\$0.00	\$6,453,067.00 Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00				
8.14.44	ICB FINANCIAL ICB FINANCIAL	ONTARIO CA ONTARIO CA	3/6/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33 Redeemed, in full: warrants not outstanding	\$6.000.000.00	6.000 \$1.000.00			\$300.000.00	300
8.108	IDAHO BANCORP IDAHO BANCORP	BOISE ID BOISE ID	1/18/2009 Preferred Stock w/ Exercised Warrants 4/24/2014	\$6,900,000,00	\$0.00	\$555.673.08 Exited bankruptcv/Receivership			(\$6,900,000.00)			
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO IL	5/22/2009 Preferred Stock w/ Exercised Warrants 12/29/2009	\$6,272,000.00 \$4,000.000.00	\$0.00	\$11,836,113.40 Redeemed, in full; warrants not outstanding						
8	LINDIS STATE BANCORP. INC. INDEPENDENCE BANK	CHICAGO IL EAST GREENWICH RI	9/22/2011 1/9/2009 Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17 Redeemed, in full; warrants not outstanding	\$10.272.000.00	10.272 \$1.000.00			\$406.000.00	
11	INDEPENDENT PANK CORD	EAST GREENWICH RI	10/16/2013 Preferred Stock w/ Exercised Warrants 1/9/2009 Preferred Stock w/ Warrants	\$78 158 000 00	\$0.00	\$1,394,723.17 Redeemed, in full: warrants not outstanding	\$1,065,000.00	1,065 \$1,000.00			\$53,000.00	53
	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND MA ROCKLAND MA	1/9/2009 Preferred Stock w/ Warrants 4/2/2009 5/27/2009	ar o. 100.000.00	30.00	MATERIAL PROPERTY OF THE PROPE	\$78.158.000.00	78.158 \$1.000.00			\$2,200,000.00	494.004
29	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA MI	12/12/2008 Preferred Stock w/ Warrants 8/30/2013	\$72,000,000.00	\$0.00	\$83,430,000.00 Redeemed, in full; warrants not outstanding	\$72,000,000,00	72 000 \$1 000 00		\$2 426 000 00	\$2,200,000.00	481,664
8.22.92.97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP. INDIANA BANK CORP.	IONIA MI DANA IN DANA IN	4/24/2009 Preferred Stock w/ Exercised Warrants	\$1.312.000.00	\$0.00	\$165.139.00 Exited bankruptcv/Receivership	\$/2.000.000.00	/2.000 \$1.000.00		\$2,426,000.00		
11	INDIANA COMMUNITY BANCORP	COLUMBUS	4/9/2013 12/12/2008 Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00 Redeemed, in full; warrants not outstanding			(\$1,312,000.00)			
22.52.97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	COLUMBUS IN EVANSVILLE IN EVANSVILLE IN	9/12/2012 2/27/2009 Preferred Stock w/ Warrants 7/29/2011	\$83.586.000.00	\$0.00	\$1.950.340.00 Currently Not Collectible	\$21.500.000.00	21.500 \$1.000.00			\$1.800.000.00	188.707
115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	7/29/2011 12/19/2008 Preferred Stock w/ Warrants	\$27,000,000.00		\$33,955,519.23 Redeemed, in full; warrants not outstanding			(\$83,586,000.00)			
	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT ID SANDPOINT ID	11/20/2013				\$27,000,000.00	27.000 \$1.000.00			\$10.635.00	65.323
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX LAREDO TX	12/23/2008 Preferred Stock w/ Warrants 7/11/2012	\$216,000,000.00	\$0.00	\$261,538,649.89 Redeemed, in full; warrants not outstanding	\$40,000,000.00	40,000 \$1,000.00			_10.000.00	00.023
	INTERNATIONAL BANCSHARES CORPORATION	LABEDO TV	11/1/2012 11/1/2012 11/28/2012				\$45,000,000.00 \$131.000.000.00	45,000 \$1,000,00				
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNET AND COMPONENTIAL INTERNATIONAL BANCSHARES COMPONENTIAL INTERNET AND COMPONENTIAL INTERNATIONAL BANCSHARES COMPONENTIAL INTERNATIONAL BANCSHAR	LAREDO TX LAREDO TX	6/11/2013	\$25,000,000.00	80.00	\$32,927,621.56 Sold, in full; warrants not outstanding	a1a1.000.000.00	131.000 \$1.000.00			\$4.018.511.00	1.326.238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY NEW YORK NY	12/23/2008 Preferred Stock w/ Warrants 6/24/2013	\$25,000,000.00	\$0.00	φορ, σετ, σε 1.00 Sotd, in ruii; warrants not outstanding	\$24,250,000.00	25,000 \$970.00	(\$750,000.00)			
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY NEW YORK NY	7/28/2013 9/3/2014					(\$242.500.00)			\$2.892.066.00	691.882
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA MO	5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60 Currently Not Collectible	_1					

F	Landing San Mana	0'44	Charles Date Control of Table 1		Total On the Parish	(Feet Observe	Aver Police	(Dealler of Least College of D	0-1-2
Footnote	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, NC.	SEDALIA MO	State Date Original Investment Type D 10/19/2012	Original investment Amount Outstanding investment	10tal Cash Back Investment Status* Amount	(Fee) Shares	Avg. Price	(\$4,000,000.00)	Gain Wt Amount Wt Shares
11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NY	7 10/28/2008 Preferred Stock w/ Warrants 7 6/17/2009	\$25,000,000,000,00	\$26,731,202,358.00 Redeemed, in full: warrants not outstanding \$25,000,000.00	.00 2.500.001	\$10.000.00		
8 14 44	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	NEW YORK NY HOULTON ME	12/18/2009 1/30/2009 Preferred Stock w/ Exercised Warrants	\$10,449,000.00 \$0.0	\$12,423,046.75 Redeemed, in full; warrants not outstanding				\$936,063,469.11 88,401,69
5,14,44	KATAHDIN BANKSHARES CORP.	HOULTON ME CLEVELAND OF	8/18/2011		\$10.449.00	.00 10.44	\$1,000.00		\$522,000.00 52
11	KEYCORP KEYCORP	CLEVELAND OF CLEVELAND OF	H 11/14/2008 Preferred Stock w/ Warrants H 3/30/2011 H 4/20/2011	\$2,500,000,000.00 \$0.0	\$2.867.222.222.22 Redeemed. in full: warrants not outstanding \$2,500,000,00	.00 25,00	\$100,000.00		
8	KEYCORP KEYCORP KIJKKVIII IE BANCORP INC	CLEVELAND OF	4 4/20/2011 3/20/2000 Preferred Stock of Evercised Warrante	\$470,000,00 \$0.0	\$622,228,44 Redeemed, in full; warrants not outstanding				\$70,000,000.00 35,244,36
	KIRKSVILLE BANCORP. INC. KIRKSVILLE BANCORP. INC.	KIRKSVILLE MC KIRKSVILLE MC	2 3/20/2009 Preferred Stock w/ Exercised Warrants 2 3/19/2014		\$470.00	.00 470	\$1.000.00		\$24,000.00 2
8,14	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD NO SMITHFIELD NO	8/21/2009 Preferred Stock w/ Exercised Warrants 11/30/2012	\$4,000,000.00 \$0.0	\$4,137,336.64 Sold, in full; warrants not outstanding \$3,308,00	.00 4,00	\$827.00	(\$692,000.00)	\$140,400.00 20
8.11.14.18.36	KS BANCORP. INC LAFAYETTE BANCORP. INC.	SMITHFIELD NO OXFORD MS	2/1/1/2013 2/20/2009 Preferred Stock w/ Exercised Warrants	\$1.998.000.00 \$0.0	\$4.818.134.50 Redeemed, in full: warrants not outstanding	(\$25,000,00)			
0.11.14.10.30	LAFAYETTE BANCORP, INC.	OXFORD MS	12/29/2009	\$2,453,000.00					
11	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD MS OAK RIDGE N.	S 9/29/2010 2/6/2009 Preferred Stock w/ Warrants	\$59,000,000,00 \$0.0	\$4,451,00 \$68,260,833,33 Redeemed, in full: warrants not outstanding		\$1,000.00		\$100,000.00 10
	LAKELAND BANCORP. INC. LAKELAND BANCORP. INC.	OAK RIDGE NU	8/4/2010		\$20.000.00	.00 20.00			
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE NJ OAK RIDGE NJ	3/16/2011 2/8/2012		\$20,000,00 \$19,000,00	.00 20,00i .00 19,00i	\$1,000.00		
12	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE NJ WARSAW IN	2/29/2012 2/27/2009 Preferred Stock w/ Warrants	\$56.044.000.00 \$0.0	\$60.517.713.33 Redeemed, in full: warrants not outstanding				\$2,800,000.00 997.05
12	LAKELAND FINANCIAL CORPORATION	WARSAW IN	6/9/2010	330.044.000.00	\$56.044.00	.00 56.04	\$1,000.00		\$877 557 00 198 26
8.14	LAKELAND FINANCIAL CORPORATION LAYTON PARK FINANCIAL GROUP, INC.	WARSAW IN MILWAUKEE W	11/22/2011	\$3,000,000.00 \$0.0	\$2,932,162.50 Sold, in full; warrants not outstanding				
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE W	11/29/2012		\$2,370.93	.00 3.00	\$790.31	(\$629.070.00)	\$104.375.00 15
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE W	3/26/2013			(\$23.709.29) (\$1,290.71)			
11	LCNB CORP. LCNB CORP.	LEBANON OF	1/9/2009 Preferred Stock w/ Warrants 1 10/21/2009	\$13,400,000.00 \$0.0	\$14,527,390.33 Redeemed, in full; warrants not outstanding \$13,400.00	.00 13.40	\$1,000,00		
	LONG CORD	LEBANON OF	11/22/2011 A 12/23/2008 Preferred Stock w/ Exercised Warrants			10.40	91,000,00		\$602.557.00 217.06
8,11,14	LEADER BANCORP, NC. LEADER BANCORP, NC.	LEBANON OF ARLINGTON MA ARLINGTON MA	A 12/23/2008 Preferred Stock w/ Exercised Warrants A 11/24/2010	\$5,830,000.00 \$0.0	\$6,731,961.06 Redeemed, in full; warrants not outstanding \$5,830,00	.00 5,83	\$1,000.00		\$292,000.00 29
9.48.97		MILWAUKEE W	1/30/2009 Preferred Stock	\$5.498.000.00 \$0.0	\$355.079.00 Currently Not Collectible			(85, 400, 000, 00)	
8,14,45	LEGACY BANCORP, NC. LIBERTY BANCSHARES, NC. (AR)	JONESBORO AF	3/11/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$57,500,000.00 \$0.0	\$68,191,965.77 Redeemed, in full; warrants not outstanding			(\$5.498.000.00)	
8.14.45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO AF SPRINGFIELD MO	7/21/2011 2 /13/2009 Preferred Stock w/ Exercised Warrants	\$21,900,000,00 \$0.0	\$57,500,00	.00 57,50	\$1,000.00		\$2,875,000.00 2,87
	LIBERTY BANKSHARES, INC. (MO) LIBERTY BANKSHARES, INC. (TX)	SPRINGFIELD MO SPRINGFIELD MO FORT WORTH TX	2713/00/8 Preferred Stock W. Exercised Warrants		\$21,900.00	.00 21.90	\$1.000.00		\$1.095,000.00 1.09
8,17	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH TX	12/4/2009 Preferred Stock w/ Exercised Warrants 1/14/2015	\$6,500,000.00 \$0.0	\$6,500,00	.00 6,50	\$1,000.00		\$196,000.00
9.11.36	LIBERTY FINANCIAL SERVICES INC.	NEW ORLEANS I A	2/6/2009 Preferred Stock	\$5.645.000.00 \$0.0	\$6.106.008.58 Redeemed, in full: warrants not outstanding				
8,133	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	NEW ORLEANS LA HINESVILLE G/	9/24/2010 2/20/2009 Preferred Stock w/ Exercised Warrants	\$17,280,000.00 \$0.0	\$5.645.00 \$4,999,560.00 Sold, in full; warrants not outstanding		\$1.000.00		
44	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE G/ RADNOR PA	4 6/30/2016 7/10/2009 Preferred Stock w/ Warrants	\$950.000.000.00 \$0.0	\$3,600,00	.00 480,00	\$7.50	(\$13,680,000.00)	
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR PA RADNOR PA	//10/2009 Preferred Stock w/ Warrants 6/30/2010 9/22/2010	2000.000.000.000	\$1,209.851.873.70 Redeemed. in full: warrants not outstanding \$950,000.00	.00 950.00	\$1.000.00		
	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	RADNOR PA	9/22/2010 H 12/12/2008 Preferred Stock w/ Warrants H 6/19/2012	\$25,223,000.00 \$0.0	\$26.893.046.60 Sold in full: warrante not outstanding				\$213.671.319.20 13.049.45
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN OF	6/19/2012		\$21,923,07	.91 (\$328,846.12) 25,223	3 \$869.17	(\$3,299,925.09)	\$860,326,00 561,34
8	LNB BANCORP, INC. LONE STAR BANK	HOUSTON TX	1 //18/2012 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3.072.000.00 \$0.0	\$1.950.881.54 Sold, in full: warrants not outstanding				\$960,326,00 561,34
	LONE STAR BANK LONE STAR BANK	HOUSTON TX	12/3/2014 12/4/2014		\$1,195,90 \$712,57		\$621.25 7 \$621.25	(\$729,093.75) (\$434,426.25)	\$67,401.54
	LONE STAR BANK LSB CORPORATION	HOUSTON TX NORTH ANDOVER MA	12/92/016 1/9/2015 12/12/2008 Preferred Stock w/ Warrants			(\$25.000.00)	3021.20	(3434,420.23)	307,401.04
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER MA	A 12/12/2008 Preferred Stock w/ Warrants A 11/18/2009	\$15.000.000.00 \$0.0	\$16,260,000,00 Redeemed, in full: warrants not outstanding \$15,000,00	.00 15,00	\$1,000.00		
	LSB CORPORATION	NORTH ANDOVER MA	12/16/2009	\$11.735.000.00 \$0.00					\$560,000.00 209,49
8.9.17	M8F BANCORP. INC. M8F BANCORP. INC.	DURHAM NO	6/26/2009 Preferred Stock 8/20/2010	\$11.735.000.00 \$0.0	\$12,409,762.50 Redeemed, in full: warrants not outstanding \$11,735.00	.00 11.73	\$1.000.00		
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO NY BUFFALO NY	f 12/23/2008 Preferred Stock w/ Warrants f 5/18/2011	\$600,000,000.00 \$0.0	\$718,392,161.34 Redeemed, in full; warrants not outstanding \$370,000.00				
	M&T BANK CORPORATION	BUFFALO NO BUFFALO NO	8/21/2012		\$37,000,00				
	M&T BANK CORPORATION	BUFFALO NY MANISTIQUE MI	f 12/17/2012 4/24/2009 Preferred Stock w/ Warrants	\$11,000,000.00 \$0.0	\$13,521,828.15 Sold, in full; warrants not outstanding				\$31.838.761.34 1.218.52
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MI MANISTIQUE MI	8/29/2012	\$11,000,000.00	\$10,538,99	.00 (\$158,084.85) 11,00	\$958.09	(\$461,010.00)	
8	MACKINAC FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	MANISTIQUE MI RICHMOND KY	12/19/2012 3/13/2009 Preferred Stock w/ Exercised Warrants	\$3.370.000.00 \$0.0	\$3.773.495.65 Sold. in full: warrants not outstanding				\$1,300,000.00 398.73
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND KY	11/19/2013 1/6/2014		\$3,370,00	.00 (\$25.000.00)	\$1,022.61		\$76,195.70 \$182,878.45 16
8.11.44	MAGNA BANK	MEMPHIS TN	12/23/2008 Preferred Stock w/ Exercised Warrants	\$13.795.000.00 \$0.0	\$16,146,467.87 Redeemed, in full: warrants not outstanding				
	MAGNA BANK MAGNA BANK	MEMPHIS TN	11/24/2009		\$3.455.00	.00 3.45	\$1,000.00		
	MAGNA BANK	MEMPHIS TN	8/18/2011		\$3.455.00 \$6,885,00	.00 3.45:	\$1,000.00		\$690,000.00 69
8,14	MAINLINE BANCORP, INC. MAINLINE BANCORP, INC.	EBENSBURG PA	12/29/2009 Preferred Stock w/ Exercised Warrants 3/9/2012	\$4,500,000.00 \$0.0	\$5,263,187.50 Redeemed, in full; warrants not outstanding \$4,500.00	.00 4.50	\$1,000.00		\$225,000,00
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG IN GREENSBURG IN	1/16/2009 Preferred Stock w/ Warrants	\$57,000,000,00 \$0.0	\$62.949.121.28 Sold. in full: warrants not outstanding	.00 (\$796,099.05) 57,000	\$931.11	(\$3,926,730.00)	
	MAINSOURCE FINANCIAE GROUP, INC.	GREENSBURG IN	4/3/2012 6/11/2013			.00 (\$790,099.05) 57,001	\$931.11	(\$3,920,730.00)	\$1,512,177.00 571,90
11	MANHATTAN BANCORP	EL SEGUNDO CA	12/5/2008 Preferred Stock w/ Warrants 9/16/2009	\$1.700.000.00 \$0.0	\$1.829,711.12 Redeemed, in full: warrants not outstanding \$1.700.00	00 170	\$1,000,00		
	MANHATTAN BANCORP MANHATTAN BANCORP MANHATTAN BANCORP MANHATTAN BANCSHARES, INC.	EL SEGUNDO CA EL SEGUNDO CA	10/14/2009	\$2,639,000,00 \$0.0		1.70	91.000.00		\$63,363.90 29,48
14,15		MANHATTAN IL MANHATTAN IL	6/19/2009 Subordinated Debentures w/ Exercised Warrants 12/10/2012	\$2,639,000.00 \$0.0	\$3,438,793.11 Sold, in full; warrants not outstanding				\$11,385,02 14,0
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL MANHATTAN IL VERO BEACH FL	12/11/2012		\$2.586.40	.73 2.639.00	\$0.98	(\$52.595.27)	\$95.959.50 118.0
8	MARINE BANK & TRUST COMPANY	VERO BEACH FL	3/6/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$0.0	\$2,296,213.00 Sold, in full; warrants not outstanding	(0.00)00000			
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY		7/1/2014 7/2/2014		\$1,504.82		\$670.00 \$670.00	(\$741.180.00) (\$238.260.00)	\$55.870.00 1 \$19.126.67
	MARINE BANK & TRUST COMPANY	VERO BEACH FL	7/3/2014		\$483.74 \$21,44	.00 (\$25,000,000)	2 \$670.00 2 \$670.00	(\$238.260.00) (\$10,560.00)	\$19.126.67 \$503.33
8	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION, INC.	VERO BEACH FL NEW MARKET Mr	9/26/2014 2/20/2009 Preferred Stock w/ Exercised Warrants	\$2.060.000.00 \$0.0		(\$25,000.00)			
	MARKET BANCORPORATION. INC. MARKET BANCORPORATION, INC.	NEW MARKET MI NEW MARKET MI	N 7/2/2014 N 9/28/2014		\$2.060.00	.00 (\$25.000.00)	\$1.210.03		\$432.661.80 \$108.471.52 10
14,15	MARKET STREET BANCSHARES, INC.	M1. VERNON IL	5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00 \$0.0	\$24,429,245.84 Sold, in full; warrants not outstanding				
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON IL	8/9/2012 8/10/2012		\$17.919.96 \$331.76	.10 19.931.00i .90 369.00i	\$0.90 \$0.90	(\$2.011.037.90) (\$37.232.10)	\$727,225.54 895.00 \$97.505.10 120.00
0.44	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON IL MT. VERNON IL	9/11/2012	\$35 EDD 000 00		(\$182.517.30)	20.00	- man - children 1 U I	120.00
0,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	12/19/2008 Preferred Stock w/ Exercised Warrants 8/7/2012	\$35,500,000.00 \$0.0	\$2,530,95	.50 3,514	\$720.25	(\$983,041.50)	\$142,974.56
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	8/9/2012 8/10/2012		\$5,904,60 \$17.133.30	50 8 19	\$720.25	(\$2,293,390,50) (\$6,654,693,00)	\$1.054.743.77 1.25 \$252.452.23 30
	MARQUETTE NATIONAL CORPORATION	CHICAGO	9/11/2012			(\$255,688.75)	a1 20.25	(30.004.093.00)	3232.432.23 3
	WARGOETTE WATIONAL CORPORATION		11/14/2008 Preferred Stock w/ Warrants	\$1,715,000,000.00 \$0.0	\$1,944,772,916.66 Redeemed, in full; warrants not outstanding	.00 1715 00	\$1,000.00		\$3,250,000.00 13,815,78
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE W	7/5/2011						
8	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE W. TOWSON ME	7/5/2011 7/5/2019 7/5/2019 7/5/2014 7/5/2014	\$1.700.000.00	\$817,240.50 Sold, in full: warrants not outstanding	00	6040	(84 478 00C TT)	64 777 00
8	MARSHALL & U.S.EY CORPORATION MARSHALL & I.S.EY CORPORATION MARSHALL & I.S.EY CORPORATION MARSHAND FRANCISE, BANK MARSHAND FRANCISE, BANK MARSHAND FRANCISE, BANK	MILWAUKEE W TOWSON ME TOWSON TOWSON	7/2/2014 0 9/26/2014		\$817,240.50 Sold. in full: warrants not outstanding \$527,00	.00 (\$25,000.00)	\$310.00	(\$1,173,000.00)	\$1,775.00
8	MARSHALL & ISLEY CORPORATION MARSHALL SI SEY CORPORATION MARSHAND SI SI SEY CORPORATION MARSHAND FRANCIAL BANK MARTLAND FRANCIAL	MILWALIKEE W TOWSON ME TOWSON ME TOWSON ME TOWSON ME CHICAGO IL	7/2/2014 9/28/2014 12/5/2008 Preferred Stock w/ Warrants	\$1,700,000,000 \$0.00 \$196,000,000,000 \$0.00	\$817.240.50 Sold, in full: warrants not outstanding \$527.00 \$527.00 \$527.00 \$527.00 \$527.00 \$613.072.00 \$614aanad in full: warrants not outstanding \$527.00 \$614aanad in full: warrants not outstanding \$527.00 \$614aanad in full: warrants not outstanding \$600.00 \$614.00 \$6	(\$25,000.00)		(\$1,173,000.00)	
8	MARSHALL & IS.SEY CORPORATION MARSHALL & ISSEY CORPORATION MARSHALL & ISSEY CORPORATION MET PRANCIAL INC. MET PRANCIAL INC.	MILWAUKEE W TOWSON MM TOWSON MM TOWSON MM CHICAGO IL CHICAGO IL CHICAGO IL	77/22014 9/28/2014 12/5/2008 Preferred Stock w/ Warrants 3/14/2012 5/2/2012	\$196,000,000.00 \$0.0	\$817.240.50 Sold, in full: warrants not outstanding \$527.00 \$229.613.072.00 Redeemed, in full: warrants not outstanding \$196.000.00	(\$25,000.00)		(\$1,173,000.00)	
8.11.45	MARSHALL & I.S.EY CORPORATION MARSHALL & I.S.EY CORPORATION MARSHALD SILS EY CORPORATION MARSHAND FRANCIAL BANK MARTHAND FRANCIAL BANK MARTHAND FRANCIAL BANK MARTHAND FRANCIAL BANK ME PANKAIR, MC. ME PRANCIAL MC. ME PRANCIAL MC. MC M	MILWALIKEE W. TOWSON MM TOWSON M. TOWSON M. TOWSON M. CHICAGO II. CHICAGO II. SHOREWOOD M.	7.2/2014 9.9562014 12/5/2006 Preferred Stock w/ Warrants 3/4/2012 1/4/2012 1/4/2012 1/4/2012 1/4/2020 Preferred Stock w/ Exercised Warrants 1/4/2020 Preferred Stock w/ Exercised Warrants 1/4/2020 Preferred Stock w/ Exercised Warrants	\$196,000,000,000 \$0.0 \$6,000,000,000 \$0.0	\$817,240.50 Sold, in full: warrants not outstanding \$527.00	(\$25,000.00) .00 196.00i		(\$1,173,000.00)	\$1,518,072.00 506,0
8.14.45 8.14.45	MARSHALL & ISLEY CORPORATION MARSHALL & ISLEY CORPORATION MARSHALD ESLEY CORPORATION MARTHAND FRANCAL BANK MALEOD BANKSHARES INC. MALEOD BANKSHARES INC. MACLOD BANKSHARES INC. MACLOD BANKSHARES INC.	MILWALKEE W. TOWSON MM TOWSON MM TOWSON MM OHICAGO IL CHICAGO IL SHOREWOOD MM SHOREWOOD MM SHOREWOOD MM	7/2/2014 9/26/2014 19/26/2014 19/26/2014 19/26/2014 19/26/2014 19/26/2014 19/26/2012 19/26/2012 19/26/2012 11/20/2009 Preferred Stock w/ Exercised Warrants 11/20/2009 Preferred Stock w/ Exercised Warrants 11/20/2009 Preferred Stock w/ Exercised Warrants 19/26/2009 19/	\$196,000,000.00 \$0.00 \$6,000,000.00 \$0.00 \$11,800,000.00 \$0.00	\$617,040.0 Sold in full warrans not autravelend \$827,00	(\$25,000.00) .00 196.00i	\$1.000.00	(\$1,173,000.00)	
	MARSHALL & E.S.EY CORPORATION MARSHALL & I.S.EY CORPORATION MARSHALL & I.S.EY CORPORATION MARSHALL & I.S.EY CORPORATION MARSHALL SE SEY SEY SEY SEY SEY SEY SEY SEY SEY	MILWALKEE W. TOWSON M. TOWSON M. TOWSON M. TOWSON M. CHICAGO II. CHICAGO II. CHICAGO II. SHOREWOOD M. SHOREWOOD M. SHOREWOOD M. SALT LAKE CITY U.	77/2014 77/2014	\$196,000,000.00 \$0.0 \$6,000,000.00 \$0.0 \$11,600,000.00 \$0.0	\$817,240.50 Sold, in full warrants not outstanding \$527,000 \$220,613,072.00 Redeemed, in full warrants not outstanding \$196,000.00 \$6,670,433.33 Redeemed, in full warrants not outstanding \$6,000.00 \$24,400,674.81 Redeemed, in full warrants not outstanding \$6,000.00 \$21,400,674.81 Redeemed, in full warrants not outstanding \$6,000.00	(\$25,000.00) .00 196.00(\$1.000.00	(\$1,173,000.00)	\$1,518,072.00 506,0
	MARSHALL & IS.EY CORPORATION MARSHALL & IS.EY CORPORATION MARSHALD & IS.EY CORPORATION MARTHAND FRANCAL BANK MARTHAND FRANCAL BANK MET LAND FRANCAL BANK M	MILWALIKEE W. TOWSON M. TOWSON M. TOWSON M. TOWSON M. CHICAGO II. CHICAGO II. CHICAGO II. SHOREWOOD M. SALTLAKE CITY U.	7/2/2016	\$196,000,000.00 \$0.00 \$6,000,000.00 \$0.00 \$11,800,000.00 \$0.00	\$817,240.50 Sold, in full: warrants not outstanding \$827,000 \$220.613.072.00 Redeemed, in full: warrants not outstanding \$196,000.00 \$5,670.433.33 Redeemed, in full: warrants not outstanding \$196,000.00 \$5,670.433.33 Redeemed, in full: warrants not outstanding \$6,000.00 \$24,600.674.81 Redeemed, in full: warrants not outstanding \$6,000.00 \$31,631.205.61 Redeemed, in full: warrants not outstanding \$2,000.00 \$31,631.205.61 Redeemed, in full: warrants not outstanding \$2,100.000.000 \$31,631.205.61 Redeemed, in full: warrants not outstanding	(\$25,000.00) .00 196.00 .00 60) .00 21,491	\$1,000.00 \$10,000.00 \$10,000.00	(\$1,173,000,00)	\$1.518,072.00 506,02.00 £
	MARSHALL & ESEY CORPORATION MARSHALL & SEY CORPORATION MARSHALL & SEY CORPORATION MARSHALL & SEY CORPORATION MARTHAN PENANCIAL BANK MARTHAN PENANCIAL BANK MARTHAN PENANCIAL BANK METHANICIAL NG. METHANICIAL	MM_WALKEE	7,02016 7	\$196,000,000.00 \$0.0 \$6,000,000.00 \$0.0 \$11,600,000.00 \$0.0	\$817,240.50 Sold, in full warrants not outstanding \$527,000 \$220,613,072.00 Redeemed, in full warrants not outstanding \$196,000.00 \$6,670,433.33 Redeemed, in full warrants not outstanding \$6,000.00 \$24,400,674.81 Redeemed, in full warrants not outstanding \$6,000.00 \$21,400,674.81 Redeemed, in full warrants not outstanding \$6,000.00	(\$25,000,00) 00 196,001 00 601 00 21,491 00 10,501	\$1,000.00 \$10,000.00 \$10,000.00	(\$1,173,000,00)	\$1.518.072.00 598.070.00 5 \$500.000.00 :
	MARSHALL & I.S.EY CORPORATION MET PANNICAL NO. MET PANICAL NO. MET PANNICAL NO. MET PANICAL NO. MET P	MM_WALKEE	7,72014 1,72014 1,72014 1,72014 1,72014 1,72014 1,72010 1,72	\$196,000,000.00 \$0.0 \$6,000,000.00 \$0.0 \$11,600,000.00 \$0.0	\$817.260.50 Sold in full: warrants not outstanding \$827.00.00	(\$25,000,00) .00 196,001 .00 601 .00 21,491 .00 10,501 .00 10,501	\$1,000.00 \$10,000.00 \$10,000.00 \$10,000.00	(\$1.173,000.00)	\$1.518.072.00 598.072.00 \$580.000.00 3 5860.000.00 5 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6
8.14.18.44	MARSHALL & ESEY CORPORATION MARSHALL & SEY CORPORATION MARSHALL & SEW CORPORATION	MM_WALKEE	7,72016 1,72	\$199,000,000,000 \$0.00 \$	\$817,240,50 Sold, in full: warrares not outstanding \$527,000	(\$25,000,00) 196,000 196,000 00 21,481 00 10,500 00 10,500 00 2,500 00 2,500 00 2,500 00 2,500	\$1,000.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00	(\$1,173,000,00)	\$1.518.072.00 506.02 \$300.000.00 3 \$645.000.00 64
8.14.18.44 11 8.14.44 8.14.56	MARSHALL & E.S.EY CORPORATION MARSHALL & IS EY CORPORATION MARSHALD SERVICED BORN MALSHOOD BORN MALSHOOD BORN MALSHOOD BORN MEDIALDIN BORN MEDIALDIN BORN MEDIALDIN BORN MERCANTLE BORN CORPORATION	MM_MAUREE	7,720116	\$196,000,000 to \$0.0 \$6,000,000,00 \$1,000,000,00 \$1,100,000,00 \$1,000,000,00 \$2,1000,000,00 \$3,600,000,000 \$3,600,000,000 \$	\$817,260.50 Sold in full: warrants not outstanding \$827,00.00	(\$25,000,00) 196,000 196,000 00 21,481 00 10,500 00 10,500 00 2,500 00 2,500 00 2,500 00 2,500	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,173,000,00)	\$1.518.072.00 506.02 \$300.000.00 3 \$645.000.00 64 \$7.465.100.00 616.43
8.14.18.44	MARSHALL & E.S.EY CORPORATION MARSHALL & IS EY CORPORATION MARSHALD SERVICED BORN MALSHOOD BORN MALSHOOD BORN MEDIALDIN BORN MEDIALDIN BORN MEDIALDIN BORN MEDIALDIN BORN MERCANTLE BORN CORPORATION	MM_MALKEE	7/2/2016	\$199,000,000,000 \$0.00 \$	\$817,240.50 Sold, in full, warrants not outstanding \$527,000	(\$25,000,00) 00 196,000 00 21,49 00 10,500 10,500 00 3,500 00 1,88	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,173,000,00)	\$1.516,072.00 506.02 \$300.000.00 3 \$6965.000.00 64 \$7,465.100.00 616.43 \$7,765.100.00 177 \$94.000.00 9
8.14.18.44 11 8.14.44 8.14.56	MARSHALL & E.S.EY CORPORATION MARSHALL S.EY CORPORATION METRANCIAL INC. METR	MM_MAUREE	7,720116	\$196,000,000 to \$0.0 \$6,000,000,00 \$1,000,000,00 \$1,100,000,00 \$1,000,000,00 \$2,1000,000,00 \$3,600,000,000 \$3,600,000,000 \$	\$817,260.50 Sold, in full: warrants not outstanding	(\$25,000,00) 00 196,000 00 21,49 00 10,500 10,500 00 3,500 00 1,88	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$1,173,000,00)	\$1.518.072.00 508.02 \$300.000.00 3 \$6965.000.00 64 \$7.465.100.00 616.45 \$175.000.00 17

March Marc												
	Footnote	MERIDIAN BANK	DEVON City	State Date Original Investment Type ¹ PA 3/17/2014	Original Investment Amount Outstan	ding Investment Total Cash Back ² Investment Status*	Amount \$10,328,152.35	(Fee) ⁴ Shares Avg. Price (Re 12,535 \$823,95	alized Loss) / (Write-off) (\$2,206,847.65)	Gain ⁵	Wt Amount \$262,399.50	Wt Shares 310
Part	9.14	MERIDIAN BANK	DEVON	PA 4/25/2014 CA 1/20/2000 Restarred Steek of Exercised Marrante	\$7.700.000.00	\$0.00 \$9.90£ 207.90 Solid in full unpresent and outstanding		(\$103.281.52)				
Second Column Second Colum	0.14	METRO CITY BANK	DORAVILLE	GA 10/29/2012	37.700.000.00	30.00 36.000.297.00 30td. III tuli. Wallanis not dustalidind						
Part		METRO CITY BANK METRO CITY BANK	DORAVILLE	GA 1/11/2013			\$6,904,667.10	7,671 \$900.10 (\$69.307.70)	(\$766,332.90)		\$369,948.00	385
		METROCORP BANCSHARES, INC. METROCORP BANCSHARES INC.	HOUSTON HOUSTON	TX 1/16/2009 Preferred Stock w/ Warrants TX 7/3/2012	\$45.000.000.00	\$0.00 \$53.406.628.25 Sold. in full: warrants not outstanding	\$44 152 650 00	(\$662 289 75) 45 000 \$981 17	(\$847.350.00)			
Second Content	0.40	METROCORP BANCSHARES, INC.	HOUSTON	TX 6/11/2013	674 500 000 00	60.00 607.470.700.70	Ç.1,122,200.00	(411)	(00.11000.00)		\$2,087,368.00	771,429
	0.42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 6/28/2013	\$71.526.000.00		\$23.718.541.95	71.528 \$331.61	(\$47.807.458.05)			
	8,18					\$0.00 \$5,663,197.28 Sold, in full; warrants not outstanding						
Second S		METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 6/29/2015			\$4,135,655,24		(\$252.344.76)		\$84,445,94	102
March Marc	11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 12/19/2008 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$12,070,979.20 Redeemed, in full; warrants not outstanding						
Company Comp			MILLERSBURG MILLERSBURG	PA 12/28/2012			\$10,000,000.00	10,000 \$1,000.00			\$58.479.20	73.099
Second	12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 1/30/2009 Preferred Stock w/ Warrants	\$22.000.000.00	\$0.00 \$23.287.945.11 Redeemed, in full: warrants not outstanding	\$22,000,000,00	22,000 \$1,000,00				
Part		MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 11/18/2011			\$22,000,000.00	22,000			\$301,001.00	104,101
Column	8.11.14	MIDLAND STATES BANCORP. INC.	EFFINGHAM	L 12/23/2009			\$10.189.000.00	10.189 \$1.000.00			\$509.000.00	509
Column	44		LAFAYETTE LAFAYETTE		\$20.000.000.00	\$0.00 \$22.834.334.78 Redeemed. in full: warrants not outstanding	\$20,000,000,00	20,000 \$1,000,00				
Part	•	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 11/22/2011	#5 000 000 00	27.70.07.03					\$206,557.00	104,384
Column	8	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA 2/2//2009 Preferred Stock w/ Exercised Warrants GA 11/19/2013	\$5.222.000.00	\$0.00 \$3.520.137.55 Sold, in full: warrants not outstanding	\$3.133.200.00	5.222 \$600.00	(\$2.088.800.00)		\$136.833.05	261
Martin M	22 27 97		ATLANTA MELROSE PARK	GA 1/6/2014 II 12/5/2008 Preferred Stock w/ Warrants	\$84.784.000.00	\$0.00 \$824.288.89 Exited hankruntcw/Receivership		(\$25,000.00)				
Second Control Contr		MIDWEST BANC HOLDINGS INC	MELROSE PARK	IL 5/14/2010					(\$84,784,000,00)			
Second Control Contr	0.11.14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS FESTUS	MO 11/10/2009			\$700,000.00	700 \$1,000.00			\$35,000.00	35
Marche M	11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 2/6/2009 Preferred Stock w/ Warrants IA 7/6/2011	\$16,000,000.00	\$0.00 \$18,933,333.33 Redeemed, in full; warrants not outstanding	\$16,000,000,00					
Second	8 11 14	MIDWESTONE FINANCIAL GROUP. INC.	IOWA CITY	IA 7/27/2011	\$10,000,000,00	\$0.00 \$12.8M 228.31 Redocated in full warrante and outring					\$1.000.000.00	198.675
Column	U, 11, 14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI 4/26/2013			\$10,000,000.00	10,000 \$1,000.00			\$500,000.00	500
Column	8	MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	EDWARDS	00 0/4/0040			\$2.904.000.00	7,260 \$400.00	(\$4.356.000.00)			
Column	9,11	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA 1/9/2009 Preferred Stock CA 12/28/2011	\$5,116,000.00	\$0.00 \$5,875,583.89 Redeemed, in full; warrants not outstanding						
Column C	9.11.36	MISSION VALLEY BANCORP	SUN VALLEY	CA 12/23/2008 Preferred Stock	\$5,500,000,00	\$0.00 \$5.956.041.66 Redeemed, in full: warrants not outstanding						
	8,11,14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.		NH 12/19/2008 Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00 \$2,339,348.60 Redeemed, in full; warrants not outstanding						
Control Cont	98	MONADNOCK BANCORP, INC. MONARCH COMMUNITY RANCORP, INC.	PETERBOROUGH COLDWATER	NH 12/28/2012			\$1,834,000.00	1,834 \$1,000.00			\$92,000.00	92
Control Cont	12.10	MONARCH COMMUNITY BANCORP. INC.	COLDWATER	MI 11/15/2013			\$4.545.202.00	2.272.601 \$2.00	(\$2.239.798.00)			
Medical Control Contro	12.10	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 12/23/2009	\$14.700.000.00	Successful	\$14,700,000.00	14,700 \$1,000.00				
Control Cont	8 14 45	MONEY TOPE CORPORATION	LENOIR CITY	VA 2/10/2010 TN 3/13/2009 Preferred Stock w/ Exercised Warrants	\$9.516.000.00	\$0.00 \$11.291.481.00 Redeemed in full: warrants not outstanding						132,353
Column	9 14 44	MONEYTREE CORPORATION	LENOIR CITY	TN 9/15/2011	\$4.724.000.00	\$0.00 \$5.522.059.50 Dadasmad in full waveness not extending	\$9.516.000.00	9.516 \$1.000.00			\$476.000.00	476
Column	8,14,44	MONUMENT BANK		MD 8/11/2011			\$4,734,000.00	4,734 \$1,000.00			\$237,000.00	237
Column	11	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY 10/28/2008 Preferred Stock w/ Warrants NY 6/17/2009	\$10.000.000.000.00	\$0.00 \$11.268.055.555.11 Redeemed, in full: warrants not outstanding	\$10.000.000.000.00	10.000.000 \$1.000.00				
March Marc	0.11.14	MORGAN STANLEY	NEW YORK		\$12,000,000,00	\$0.00 \$45.420.122.22 Dadgement in full unpropert and outstanding					\$950,000,000.00	65,245,759
Color Colo		MORRILL BANCSHARES, INC.	MERRIAM	KS 7/20/2011			\$13.000.000.00	13.000 \$1.000.00			\$650,000.00	650
Column C	8.11.14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN 1/23/2009 Preferred Stock w/ Exercised Warrants TN 4/25/2012	\$6.216.000.00	\$0.00 \$7.803.377.38 Redeemed. in full: warrants not outstanding	\$1,100,000.00	1,100 \$1,000.00				
Control Cont	9.14	MOSCOW BANCSHARES, INC.	MOSCOW	TN 12/5/2012 CA 0/35/2000 Restarred Steek w/ Exercised Marrage	\$2,200,000,00	\$0.00 \$4.000.07E.EE Cold in full ungreate not outstanding	\$5,116,000.00	5,116 \$1,000.00			\$311,000.00	311
The content of the	0.14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 7/22/2013	23.300.000.00	30.00 34.005.570.00 Stid. III full, Wallants for outstanding	\$3.267.000.00	3.300 \$990.00	(\$33.000.00)		\$140.034.65	165
Control Cont												
Column C	8,11,14	MS FINANCIAL, INC.	KINGWOOD	TX 3/27/2009 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00 \$9,206,289.90 Redeemed, in full; warrants not outstanding						
Marie Mari	8,11,14	MS FINANCIAL INC.	KINGWOOD	TX 3/27/2009 Preferred Stock w/ Exercised Warrants TX 10/19/2011				7.723 \$1.000.00			\$386,000.00	386
March Marc	8,11,14 45	MS FINANCIAL, INC. MS FINANCIAL INC. MUTUALFIRST FINANCIAL INC. MUTUALFIRST FINANCIAL, INC.	KINGWOOD KINGWOOD MUNCIE MUNCIE	TX 3/27/2009 Preferred Stock w/ Exercised Warrants TX 10/19/2011				7.723 \$1.000.00				
March Marc	8,11,14 45	INS FINANCIAL, INC. MIS FINANCIAL INC. MITULAF PRIST FINANCIAL, INC. MITULAF PRIST FINANCIAL, INC. MITULAF PRIST FINANCIAL, INC. MITULAF PRIST FINANCIAL, INC. NAPLES BROOKOPE, INC. NAPLES BROOKOPE, INC.	KINGWOOD KINGWOOD MUNCIE MUNCIE MUNCIE	TX 3/27/2009 Preferred Stock w/ Exercised Warrants TX 10/19/2011 N 12/23/2009 Preferred Stock w/ Warrants N 8/25/2011 N 9/26/2011 N	\$32.382.000.00	\$0.00 \$37.608.789.00 Redeemed, in full: warrants not outstanding	\$32,382,000.00	7.723 \$1,000.00 32,382 \$1,000.00				
March Marc	8,11,14 45 8 11,59	MS FRANCIAL, NC. MS FRANCIAL NC. MS TRANCIAL NC. MS TUTULA FIRST FRANCIAL, NC.	KINGWOOD KINGWOOD MUNCIE MUNCIE MUNCIE	TX	\$32.382.000.00	\$0.00 \$37.608.789.00 Redeemed. in full: warrants not outstanding \$0.00 \$556.066.67 Sald. in full: warrants not outstanding	\$32,382,000.00 \$600.000.00	7.723 \$1,000.00 32,382 \$1,000.00	(\$3.400.000.00)			
MINISTER	8,11,14 45 8 111.59	MS FRANCIAL, N.C. MS FRANCIAL N.C. MS TRANCIAL N.C. MS TUTULA FIRST FRANCIAL N.C. NAPLES BANCIOPE N.C. MS TUTULA BANCIOPE N.C. MS TU	KINGWOOD KINGWOOD MUNCIE MUNCIE MUNCIE MUNCIE NAPLES NAPLES LOS ANGELES	TX	\$32.382.000.00	\$0.00 \$37.608.789.00 Redeemed. in full: warrants not outstanding \$0.00 \$556.066.67 Sald. in full: warrants not outstanding	\$32,382,000.00 \$600.000.00	7723 \$1,000.00 32,382 \$1,000.00 4,000 \$150.00	(\$3,400,000,00)		\$900,194.00	625,135
1. 1	8.11,14 45 8 11.59	MS PRANCUL, NC. MSTULAR PER TRANCULA. NC. MSTULAR PER TRANCULA. NC. MSTULAR PER TRANCULA. NC. MSTULAR PER TRANCULA. NC. NOPLES BANCOPP. NC. NAPLES BANCOPP. NC. NAPLES BANCOPP. NC. MSTULAR BANCOPP. NC.	KINGWICOD KINGWICOD MANCE MANCE MANCE MAPLES LOS ANGELES LOS ANGELES LOS ANGELES BETTENDORF	TX	\$32.382.000.00 \$4.000.000.00 \$67.000.000.00	\$0.00 \$37.088.789.00 Redeemed, in full warrants not outstanding \$0.00 \$666.086.67 Sold, in full warrants not outstanding \$0.00 \$51.249.317.20 Redeemed, in full warrants not outstanding	\$32,382,000.00 \$600.000.00 \$67,000,000.00	7.723 \$1000.00 32.382 \$1,000.00 4.000 \$150.00 67,000 \$1,000.00			\$900,194.00 \$2,189,317.20	625,135 521,266
No.	8.11,14 45 8 11.59 8.14	MS FRANCUL, NC. MS FRANCUL, NC. MS FRANCUL, NC. MSTUTAL PRST FRANCULA. INC. MSTUTAL PRST FRANCULA. INC. MSTUTAL PRST FRANCULA. INC. NAPLES BANCORP. INC. MAC BANCORP. INC. ISBON BANCORP. INC. NATONAL BANCORP. INC. ISBON BANCORP. INC. NATONAL BANCORP. INC. ISBON BANCORP. INC. NATONAL BANCORP. INC	KNGWYCOD KNGWYCOD MACKE MACKE MANCE MAPLES NAPLES LOS ANGELES LOS ANGELES BETTENDOSF BETTENDOSF	TX	\$32.382.000.00 \$4.000.000.00 \$67.000.000.00	\$0.00 \$37.088.789.00 Redeemed, in full warrants not outstanding \$0.00 \$666.086.67 Sold, in full warrants not outstanding \$0.00 \$51.249.317.20 Redeemed, in full warrants not outstanding	\$32,382,000.00 \$600.000.00 \$67,000,000.00	7.723 \$1,000.00 32,362 \$1,000.00 4.000 \$150.00 67,000 \$1,000.00 3,250 \$750.21	(\$811.817.50)		\$900,194.00 \$2,189,317.20 \$342.841.95	625,135 521,266 500
STATUTE SECONOMINA STATUTE STA	45 8 11.59 8.14	MS FRANCUL, NC. MS FRANCUL, NC. MSTULAURS FRANCULA. INC. MSTULAURS FRANCULA. INC. MSTULAURS FRANCULA. INC. NAPLES BANCORP. INC. MARA BANCORP. INC. ISBCN BANCORP. INC. NAPLES BANCORP. INC. ISBCN BANCORP. INC. NATONAL BANCORP. INC. ISBCN BANCORP. INC. NATONAL BANCORP. INC.	NRSWICOD NRSWICOD MANCE MANCE MANCE MANCE NAPLES NAPLES LOS ANGELES LOS ANGELES LOS ANGELES ESTERMORE BETTERMORE BETTERMORE BETTERMORE BETTERMORE	TX	\$32.382,000.00 \$4.000.000.00 \$67.000.000.00	\$0.00 \$37.008.780.00 Redeemed in full warrants not outstanding \$0.00 \$956.006.67 Sold in full warrants not outstanding \$0.00 \$958.269.317.20 Redeemed in full warrants not outstanding \$0.00 \$91.269.317.20 Redeemed in full warrants not outstanding \$0.00 \$12.471.087.90 Sold in full warrants not outstanding	\$32,382,000.00 \$600.000.00 \$67,000,000.00	7.723 \$1,000.00 32,362 \$1,000.00 4.000 \$150.00 67,000 \$1,000.00 3,250 \$750.21	(\$811.817.50)		\$900,194.00 \$2,189,317.20 \$342.841.95	625,135 521,266 500
15 15 15 15 15 15 15 15	8,11,14 45 8 8 11,59 8,14	MS FRANCUL, NC. MSTUALPEST FRANCIAL NC. MSTUALPEST FRANCIAL NC. MSTUALPEST FRANCIAL NC. MSTUALPEST FRANCIAL NC. MSULES BANCORP. NC	MNGWOOD MNGWOOD MNMCE MMNCE MMNCE MMPES MAPES IOS MCSEES IOS MCSEES IOS MCSEES BETTENDORF	TX. 3/27/2009 Preferred Stock or Exercised Warrants TX. 101/2009 Preferred Stock or Warrants N. 101/2009 Preferred Stock or Warrants N. 9/2/2009 Preferred Stock or Warrants N. 9/2/2009 Preferred Stock or Warrants CA. 101/2009 Preferred Stock or Warrants CA. 101/2009 Preferred Stock or Warrants CA. 101/2009 Preferred Stock or Warrants N. 2/19/2012 N. 101/2009 Preferred Stock or Warrants N. 2/19/2013 N. 2/1	\$32.382,000.00 \$4.000.000.00 \$67.000.000.00	\$0.00 \$37.008.780.00 Redeemed in full warrants not outstanding \$0.00 \$956.006.67 Sold in full warrants not outstanding \$0.00 \$958.269.317.20 Redeemed in full warrants not outstanding \$0.00 \$91.269.317.20 Redeemed in full warrants not outstanding \$0.00 \$12.471.087.90 Sold in full warrants not outstanding	\$32,382,000.00 \$600,000.00 \$67,000,000.00 \$2,438,182.50 \$16,064,996.94	7.722 \$1,000.00 32,362 \$1,000.00 4.000 \$150.00 67,000 \$1,000.00 3.250 \$7760.21 (\$165,031.76) 21,414 \$790.21	(\$811.817.50)		\$900,194.00 \$2,189,317.20 \$342,841.95 \$502,606.30	625,135 521,266 500 733
March Marc	45 8 11.59 8.14	MS FRANCUL, NC. MSTUALPEST FRANCIAL NC. MSTUALPEST FRANCIAL NC. MSTUALPEST FRANCIAL NC. MSTUALPEST FRANCIAL NC. MSULES BANCORP. NC	RNSW/VCOD RNSW/VCOD RNSW/VCOD MANCE MANCE MAPLES NAPLES LOS ANGELES LOS ANGELES BETTENDOEF B	TX	\$12.382.000.00 \$4.000.000.00 \$97.000.000.00 \$24.664.000.00 \$150.000.000.00	\$0.00 \$37.008.780.00 Redeemed in full warrants not outstanding \$0.00 \$956.066.67 Sold in full warrants not outstanding \$0.00 \$956.066.67 Sold in full warrants not outstanding \$0.00 \$81.269.317.20 Redeemed in full warrants not outstanding \$0.00 \$11.47.087.00 Sold in full warrants not outstanding \$0.00 \$14.77.087.30 Sold in full warrants not outstanding \$0.00 \$14.77.560.333.33 Redeemed in full warrants not outstanding	\$32,382,000.00 \$600,000.00 \$67,000,000.00 \$2,438,182,50 \$16,064,996,94 \$150,000.000.00	7.722 \$1,000.00 32,362 \$1,000.00 4.000 \$150.00 67,000 \$1,000.00 3.250 \$7760.21 (\$165,031.76) 21,414 \$790.21	(\$811.817.50)		\$900,194.00 \$2,189,317.20 \$342,841.95 \$502,606.30 \$1,000,000.00	521,266 500 733 735,294
MARGONITION	45 8 11.59 8.14 11.16	MS FRANCOLL, NC. MSTUAL PREST FRANCOLL INC. NO PLES BANCORP INC. NAR DARKOCRP INC. ISBONI BANCORP INC. NAR DARKOCRP INC. ISBONI BANCORP INC. NAR DARKOCRP INC. ISBONI BANCORP INC. NATONIAL BANCORP INC. ISBONI BANCORP INC. NATONIAL BANCSHARES. INC. NATONIAL BANCSHARES. INC. NATONIAL BANCSHARES. INC. NATONIAL PERN BANCSHARES. INC.	RNSWOOD RNSWOOD MANCE MANCE MANCE MAPES LOS ANGEES LOS ANGEES LOS ANGEES BETTENDORF BETTENDO	TX. 3/27/2009 Preferred Stock or Exercised Warrants. 101. 101/2009 Preferred Stock or Warrants. 81. 3/27/2009 Preferred Stock or Warrants. 82. 3/27/2009 Preferred Stock or Warrants. 83. 9/2/2009 Preferred Stock or Warrants. 84. 3/27/2009 Preferred Stock or Warrants. 85. 3/27/2009 Preferred Stock or Warrants. 86. 3/27/2012 Preferred Stock or Warrants. 86. 3/27/2012 Preferred Stock or Exercised Warrants. 86. 3/27/2013 Preferred Stock or Exercised Warrants. 87. 3/27/2013 Preferred Stock or Exercised Warrants. 88. 3/27/2013 Preferred Stock or Exercised Warrants.	\$12.282.000.00 \$4.000.000.00 \$97.000.000.00 \$24.664.000.00 \$150.000.000.00	\$0.00 \$17.008.780.00 Redeemed in full warrants not outstanding \$0.00 \$566.066.67 Sold in full warrants not outstanding \$0.00 \$561.269.317.20 Redeemed in full warrants not outstanding \$0.00 \$41.269.317.20 Redeemed in full warrants not outstanding \$0.00 \$11.67.067.00 Sold in full warrants not outstanding \$0.00 \$12.767.067.00 Redeemed in full warrants not outstanding \$0.00 \$12.767.063.33.33 Redeemed in full warrants not outstanding	\$32,382,000.00 \$600,000.00 \$67,000,000.00 \$2,438,182,50 \$16,064,996,94 \$150,000.000.00	7.723 \$1,000.00 32,362 \$1,000.00 4.000 \$150.00 67,000 \$1,000.00 3,250 \$770.21 (\$165,031.79) \$1,000.00 150,000 \$1,000.00	(\$811.817.50)		\$900,194.00 \$2,189,317.20 \$342,841.95 \$502,606.30 \$1,000,000.00	521,266 500 733 735,294
1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.	45 8 11.59 8.14	MS FRANCUL RC MITUAL PRIST FRANCIAL INC. MADEL SE ABACCOPP. INC. MADEL SE ABACCOP	RINGWOOD RINGWOOD MINCE MANCE MANCE MAPLES LOS ANGELES LOS ANGELES LOS ANGELES BETTENDORF BE	TX	\$12.382.000.00 \$4.000.000.00 \$57.000.000.00 \$57.000.000.00 \$24.664.000.00 \$150.000.000.00 \$2.000.000.00 \$5.000.000.00	\$0.00 \$37.008.780.00 Redeemed. in full warrants not outstanding \$0.00 \$856.006.07. Sold, in full warrants not outstanding \$0.00 \$856.006.07. Sold, in full warrants not outstanding \$0.00 \$51.265.317.00 Redeemed. in full warrants not outstanding \$0.00 \$21.471.087.00 Sold, in full warrants not outstanding \$0.00 \$167.568.003.00 Redeemed. in full warrants not outstanding \$0.00 \$2.767.190.00 Redeemed. in full warrants not outstanding \$0.00 \$2.776.190.00 Redeemed. in full warrants not outstanding \$0.00 \$2.776.190.00 Redeemed. in full warrants not outstanding	\$22,382,000,000 \$600,000,000 \$457,000,000,000 \$16,064,996,94 \$150,000,000,000	7.722 \$1,000.00 32,862 \$1,000.00 4.000 \$150.00 67,000 \$1,000.00 3.256 \$750.21 3.256 \$750.21 (\$165.031.76) 150.000 \$1,000.00 2.000.000 \$1,000.00	(\$811.817.50) (\$5,349,003.06)		\$900,194.00 \$2,189,317.20 \$342,841.95 \$502,606.30 \$1,000,000.00	521,266 500 733 735,294
Microsoffied Register Micr	45 8 8 11.59 8.14 11.16 11.14.15 8.42 8.519	MS PRANCIAL, NC. MATULATERST FRANCIAL, NC. MATULATERST FRANCIAL, NC. MATULATERST FRANCIAL, NC. MATULATERST FRANCIAL, NC. NAPLES BANCOPP, NC. NATONAL BANCOPP, NC. NATONAL BANCSHARES, NC. NATONAL PRIN BANCSHARES, NC.	RNSWOOD RNSWOOD MANCE MANCE MANCE MAPES LOS ANGEES LOS ANGEES BETTENDORF BETTENDORF BETTENDORF BETTENDORF BETTENDORF BETTENDORF COMMANDED BOWESTOWN SOVESTOWN SOVESTOWN WEST POINT WEST POINT WEST POINT URST POINT CHCAGO LOS ANGEES LOS ANGEES BETTENDORF BETT	TX	\$12,982,000,00 \$4,000,000,00 \$67,000,000,00 \$22,664,000,00 \$150,000,000,00 \$2,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00	\$0.00 \$37.608.780.00 Redeemed in full warrants not outstanding \$0.00 \$566.066.67 Sold in full warrants not outstanding \$0.00 \$565.066.67 Sold in full warrants not outstanding \$0.00 \$61.269.317.20 Redeemed in full warrants not outstanding \$0.00 \$21.471.667.50 Sold in full warrants not outstanding \$0.00 \$167.569.333.33 Redeemed in full warrants not outstanding \$0.00 \$167.569.333.33 Redeemed in full warrants not outstanding \$0.00 \$21.671.691.000 Redeemed in full warrants not outstanding \$0.00 \$32.751.910.00 Redeemed in full warrants not outstanding \$0.00 \$32.751.927.78 Sold in full warrants not outstanding \$0.00 \$32.751.927.78 Sold in full warrants not outstanding	\$12,382,000,00 \$600,000,00 \$67,000,000,00 \$2,438,182,50 \$16,064,996,94 \$150,000,000,00 \$2,200,000,00 \$2,200,000,00	7.722 \$1,000.00 32.302 \$1,000.00 4.000 \$150.00 67.000 \$1,000.00 3.250 \$750.21 21,414 \$750.21 (\$185.031.79) \$150.000 \$1,000 \$10.0000 2,000.000 \$1.00	(\$811.817.50) (\$5,349,003.06) (\$4,598,541.95)		\$900,194.00 \$2,189,317.20 \$342,841.95 \$502,606.30 \$1,000,000.00	521,266 500 733 735,294
NOT MARPHER TRANSCARDERS NOT TAKE THE ADDRESS NOT TAKE THE TRANSCARDERS NOT TA	45 8 11.59 8.14 11.16 11.14,15	MS FRANCOLL, NC. MSTULAR PER TRANSOLL INC. MSTULAR PER PER MSTULAR PER PER PER PER PER PER PER PER PER PE	RNSWOOD RNSWOOD MANCE MANCE MANCE MAPES LOS ANGEES LOS ANGEES BETTENDORF BETTENDORF BETTENDORF BETTENDORF BETTENDORF BETTENDORF COMMANDED BOWESTOWN SOVESTOWN SOVESTOWN WEST POINT WEST POINT WEST POINT URST POINT CHCAGO LOS ANGEES LOS ANGEES BETTENDORF BETT	TX. 1019/2009 Preferred Stock w/ Exercised Warrants TX. 1019/2009 Preferred Stock w/ Warrants N. 102/2009 Preferred Stock w/ Warrants N. 9/2001 Preferred Stock w/ Warrants N. 9/2001 Preferred Stock w/ Warrants Pr. 77/2009 Preferred Stock w/ Warrants N. 102/2009 Preferred Stock w/ Warrants N. 102/2009 Preferred Stock w/ Warrants N. 2009/2011	\$12,982,000,00 \$4,000,000,00 \$67,000,000,00 \$22,664,000,00 \$150,000,000,00 \$2,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00	\$0.00 \$37.608.780.00 Redeemed in full warrants not outstanding \$0.00 \$566.066.67 Sold in full warrants not outstanding \$0.00 \$565.066.67 Sold in full warrants not outstanding \$0.00 \$61.369.317.20 Redeemed in full warrants not outstanding \$0.00 \$21.471.667.50 Sold in full warrants not outstanding \$0.00 \$167.569.333.33 Redeemed in full warrants not outstanding \$0.00 \$167.569.333.33 Redeemed in full warrants not outstanding \$0.00 \$21.671.691.000 Redeemed in full warrants not outstanding \$0.00 \$32.761.900.00 Redeemed in full warrants not outstanding \$0.00 \$32.761.900.00 Sold in full warrants not outstanding \$0.00 \$32.761.900.00 Sold in full warrants not outstanding	\$12,382,000,00 \$600,000,00 \$67,000,000,00 \$2,438,182,20 \$16,004,596,94 \$150,000,000,00 \$2,201,456,05 \$150,000,000,00 \$2,201,456,05	7.723 \$1000.00 32.862 \$1000.00 4.000 \$150.00 67.000 \$31,000.00 4.000 \$7.000 57.000 \$1000.00 3.300 \$7.021 2.1414 \$7.022 15100.00 150.000 \$1000.00 160.000 \$1000.00 2.000.000 \$31.000.00	(\$811.817.50) (\$5,349,003.06) (\$4,598,541.95)		\$900,194.00 \$2,189,317.20 \$342,841.95 \$502,606.30 \$1,000,000.00	625,135 521,266 500 733 735,294 100,000
11-14 NEW YORD (PRIOR DATE AND A TITLET COMPOUNT) NEW YORD	45 8 8 11.59 8.14 11.16 11.14.15 8.42 8.519	MS FRANCUL, NC. MSTUALPRIST FRANCIAL, NC. MSTUALPRIST FRANCIAL, NC. MSTUALPRIST FRANCIAL, NC. MSULES BANCORP. NG. NO. NO. NO. NO. NO. NO. NO.	RINGWOOD RINGWOOD MINNEE MANCE MANCE MANCE MARCES LOS ANGELES LOS ANGELES LOS ANGELES BETTENDORF BETTENDORF BETTENDORF BETTENDORF BETTENDORF CONTROL SOMETOWN WEST POINT	TX. 1019/2000 Preferred Stock of Exercised Warrants XX. 1019/2000 Preferred Stock of Warrants N. 96/2000 Preferred Stock of Warrants N. 96/2001 Preferred Stock of Warrants L. 3/27/2002 Preferred Stock of Warrants CA. 102/2002 Preferred Stock of Warrants CA. 102/2002 Preferred Stock of Warrants L. 2/27/2002 Preferred Stock of Warrants N. 2/27/2002 Preferred Stock of Warrants N. 3/26/2013 Preferred Stock of Warrants N. 3/26/2013 Preferred Stock of Warrants N. 3/26/2013 Preferred Stock of Warrants N. 102/2000 Preferred Stock of Warrants CA. 12/19/2000 Preferred Stock of Warrants CA. 12/19/2000 Preferred Stock of Warrants CA. 12/19/2000 Preferred Stock of Warrants N. 102/2000 Preferred Stock of Warrants N. 102/2000 Preferred Stock of Warrants CA. 12/19/2000 Preferred Stock of Warrants N. 102/2000 Preferred Stock of Warrants	\$12.382.000.00 \$4.000.000.00 \$97.000.000.00 \$97.000.000.00 \$150.000.000.00 \$12.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00	\$0.00 \$57.008.789.00 Redeemed in full warrants not outstanding \$0.00 \$560.006.67 Sold in full warrants not outstanding \$0.00 \$51.269.317.20 Redeemed in full warrants not outstanding \$0.00 \$51.269.317.20 Redeemed in full warrants not outstanding \$0.00 \$51.471.087.50 Sold in full warrants not outstanding \$0.00 \$51.67.966.333.30 Redeemed in full warrants not outstanding \$0.00 \$52.767.990.00 Redeemed in full warrants not outstanding \$0.00 \$52.716.771.422 Sold in full warrants not outstanding \$0.00 \$52.716.771.78 Sold in full warrants not outstanding \$0.00 \$53.716.777 Sold in full warrants not outstanding	\$32,382,000,00 \$600,000,00 \$67,000,000,00 \$2,438,162,50 \$10,006,906,54 \$2,200,000,00 \$2,200,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00	7.722 \$1,000.00 32,862 \$1,000.00 4.000 \$150.00 67,000 \$1,00.00 3.260 \$77,021 2.1414 \$77,021 (\$185,031,79) \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 4.000 \$31,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 3.260 \$331,61 1.000 \$300.00 2.380,000 \$1,00	(\$811.817.50) (\$5,349,003.06) (\$4,598,541.95)		\$900,194.00 \$2,189,317.20 \$342,841.95 \$502,606.30 \$1,000,000.00	625,135 521,266 500 733 735,294 100,000
MODIFICATION MODI	8 11.59 8.14 11.16 11.16 11.14.15 8.42 8.119 11.14.15 6.44	MS FRANCIAL NC. MS FRANCIAL ROOM AND	RINGWOOD RINGWOOD MINNEE MANCE MANCE MAPES LOS ANGEES LOS ANGEES LOS ANGEES BETTENDORF BETTENDORF BETTENDORF BETTENDORF BETTENDORF COMMINICATION SOMETOWN SOMETOWN WEST POINT MADSON LOS ANGEES MADISON MADISON MADISON MADISON MADISON NEWFORT NEWFORT	TX	\$12,382,000,00 \$4,000,000,00 \$67,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00	\$0.00 \$37.008.789.00 Redeemed in full warrants not outstanding \$0.00 \$506.006.67 Sold in full warrants not outstanding \$0.00 \$51.269.317.20 Redeemed in full warrants not outstanding \$0.00 \$51.269.317.20 Redeemed in full warrants not outstanding \$0.00 \$51.27.107.50 Sold in full warrants not outstanding \$0.00 \$167.669.333.33 Redeemed in full warrants not outstanding \$0.00 \$517.067.50 Sold in full warrants not outstanding \$0.00 \$52.71.07.79 Sold in full warrants not outstanding \$0.00 \$52.71.07.79 Sold in full warrants not outstanding \$0.00 \$52.71.07.79 Sold in full warrants not outstanding \$0.00 \$52.71.07.78 Sold in full warrants not outstanding	\$32,382,000,00 \$600,000,00 \$67,000,000,00 \$2,438,162,50 \$10,006,906,54 \$2,200,000,00 \$2,200,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00	7.722 \$1,000.00 32,862 \$1,000.00 4.000 \$150.00 67,000 \$1,00.00 3.260 \$77,021 2.1414 \$77,021 (\$185,031,79) \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 4.000 \$31,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 3.260 \$331,61 1.000 \$300.00 2.380,000 \$1,00	(\$811.817.50) (\$5,349,003.06) (\$4,598,541.95)		\$900,194.00 \$2,189,317.20 \$342,841.95 \$502,606.30 \$1,000.000.00	521,266 500 733 735,294 100,000
NAMESON SECURISION N. 42000 N. 4	8 11.59 8.14 11.16 11.16 11.14.15 8.42 8.119 11.14.15 4.4	MS FRANCUL, RC. MSTUALPRIST FRANCIAL, NC. MSTUALPRIST FRANCIAL, NC. MSTUALPRIST FRANCIAL, NC. MSULES BANCORP.	RINGWOOD RINGWOOD MINNOE MANCE MANCE MAPLES LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES RETTENDORF BETTENDORF BETTENDORF BETTENDORF BETTENDORF BETTENDORF CONTROL	TX. 30272000 Preferred Stock of Exercised Warrants. 101-102-102-102-102-102-102-102-102-102-	\$12.392.000.00 \$4.000.000.00 \$97.000.000.00 \$72.4664.000.00 \$150.000.000.00 \$2.000.000.00 \$150.000.000.00 \$1.000.000.00 \$1.000.000.00 \$1.000.000.00 \$2.300.000.00 \$2.300.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00	\$0.00 \$37.008.780.00 Redeemed, in full warrants not outstanding \$0.00 \$956.056.67 Sold in full warrants not outstanding \$0.00 \$956.056.67 Sold in full warrants not outstanding \$0.00 \$81.86.317.20 Redeemed in full warrants not outstanding \$0.00 \$11.471.087.00 Sold in full warrants not outstanding \$0.00 \$14.71.087.00 Sold in full warrants not outstanding \$0.00 \$157.956.333.33 Redeemed in full warrants not outstanding \$0.00 \$32.701.900.00 Redeemed in full warrants not outstanding \$0.00 \$32.701.900.00 Redeemed in full warrants not outstanding \$0.00 \$35.110.275.30 Sold in full warrants not outstanding \$0.00 \$31.10.375.00 Redeemed in full warrants not outstanding \$0.00 \$31.10.375.00 Redeemed in full warrants not outstanding \$0.00 \$31.10.375.00 Redeemed in full warrants not outstanding \$0.00 \$31.09.375.00 Redeemed in full warrants not outstanding \$0.00 \$31.09.375.00 Redeemed in full warrants not outstanding	\$12,382,000,000 \$600,000,000 \$67,000,000,000 \$2,438,182,50 \$16,004,006,60 \$2,200,000,000 \$2,200,000,000 \$2,230,000,000 \$2,230,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000	7.723 \$1000.00 32.862 \$1000.00 4.000 \$150.00 67.000 \$150.00 67.000 \$1000.00 3.250 \$770.21 2.1414 \$770.21 (\$185.031.79) \$1500.00 2.000.000 \$1.000.00 2.000.000 \$1.000.00 2.000.000 \$1.000.00 2.000.000 \$1.000.00 10.000 \$310.00.00 2.330.000 \$1.00 3.350.00 \$1.00 3.350.00 \$1.00 3.350.00 \$1.00 3.350.00 \$1.00 3.350.00 \$1.00 3.350.00 \$1.00 3.350.00 \$1.00 3.350.00 \$1.00	(\$811.817.50) (\$5,349,003.06) (\$4,598,541.95)		\$900,194.00 \$2,189,317.20 \$342,841.95 \$502,006.30 \$1,000,000.00 \$117,000.00	625,135 521,266 500 733 735,294 100,000 117,000
SEPTIMENT SEPT	8 11.59 8.14 11.16 11.16 11.14.15 8.42 8.119 11.14.15 6.44	MS FRANCUL, NC. MSTUALPRIST FRANCIAL, NC. MSTUALPRIST FRANCIAL, NC. MSTUALPRIST FRANCIAL, NC. MSTUALPRIST FRANCIAL, NC. MSULES BANCORP. NC. NO. NO. NO. NO. NO. NO. NO.	REGUYCOD MINNEE MANCE MANCE MANCE MANCE MANCE NOPES LOS ANGELS LOS ANGELS LOS ANGELS RETERNOOFF BETTERNOOFF BETTERNOOFF BETTERNOOFF BOYESTOWN ROPESTOWN WEST PONT CHEAGO LOS ANGELS LOS ANGELS LOS ANGELS RETERNOOFF BOYESTOWN ROPESTOWN WIST PONT CHEAGO LOS ANGELS LOS	TX. 1019/2000 Preferred Stock of Exercised Warrants TX. 1019/2000 Preferred Stock of Variants N. 102/2000 Preferred Stock of Variants	\$12.392.000.00 \$4.000.000.00 \$97.000.000.00 \$72.4664.000.00 \$150.000.000.00 \$2.000.000.00 \$150.000.000.00 \$1.000.000.00 \$1.000.000.00 \$1.000.000.00 \$2.300.000.00 \$2.300.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00	\$0.00 \$37.008.780.00 Redeemed, in full warrants not outstanding \$0.00 \$956.056.67 Sold in full warrants not outstanding \$0.00 \$956.056.67 Sold in full warrants not outstanding \$0.00 \$81.86.317.20 Redeemed in full warrants not outstanding \$0.00 \$11.471.087.00 Sold in full warrants not outstanding \$0.00 \$14.71.087.00 Sold in full warrants not outstanding \$0.00 \$157.956.333.33 Redeemed in full warrants not outstanding \$0.00 \$32.701.900.00 Redeemed in full warrants not outstanding \$0.00 \$32.701.900.00 Redeemed in full warrants not outstanding \$0.00 \$35.110.275.30 Sold in full warrants not outstanding \$0.00 \$31.10.375.00 Redeemed in full warrants not outstanding \$0.00 \$31.10.375.00 Redeemed in full warrants not outstanding \$0.00 \$31.10.375.00 Redeemed in full warrants not outstanding \$0.00 \$31.09.375.00 Redeemed in full warrants not outstanding \$0.00 \$31.09.375.00 Redeemed in full warrants not outstanding	\$12,382,000,000 \$600,000,000 \$67,000,000,000 \$2,438,182,500 \$16,006,900,400 \$2,238,180,500 \$10,000,000,000 \$2,221,450,05 \$2,230,000,000 \$2,230,000,000 \$2,230,000,000 \$2,230,000,000 \$2,230,000,000 \$2,230,000,000 \$10,000,000,000 \$2,230,000,000 \$10,000,000,000	7.722 \$1,000.00 32.862 \$1,000.00 4.000 \$150.00 67.000 \$1,000.00 3.260 \$700.11 (\$166,031.79) \$1,000.00 150.000 \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 3.260 \$331.61 10.000 \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 3.260 \$331.61 10.000 \$1,000.00 2.000.000 \$1,000.00	(\$4.596.541.90) (\$6.549.000.00) (\$4.596.541.90)		\$900,194.00 \$2,189,317.20 \$342,841.95 \$502,006.30 \$1,000,000.00 \$117,000.00	625,135 521,266 500 733 735,294 100,000 117,000
1.444 MOCET EMPSCHARES NC.	8 11.59 8.14 11.16 11.16 11.14.15 8.42 8.119 11.14.15 4.4	MS PRANCEUR, NC. MSTULAPREST FRANCHAL INC. MSTULAPREST FRANCHAL INC. MSTULAPREST FRANCHAL INC. MSTULAPREST FRANCHAL INC. NOPLES AND STATEMENT FRANCHAL INC. NAPAL BANCHER FRANCHAL INC. NAPAL BANCHER FRANCHAL INC. NAPAL BANCHER INC. NATONIA BANCHARES INC. NATONIA BANCHARES INC. NATONIA BANCHARES INC. NATONIA BANCHARES INC. NATONIA BENESHARES INC. NATONIA BANCHARES	MANCE MANCE MANCE MANCE MANCE MANCE MANCE MARCE MAPRES LOS ANGELES LOS ANGELES LOS ANGELES MAPRES BETTENDORF BETTENDORF BETTENDORF BETTENDORF BETTENDORF BETTENDORF BOYESTOWN WEST PONT CHEAGO CHEAG CHEAGO C	TX. 30272000 Preferred Stock or Exercised Warrants. XX. 1019/2012 Preferred Stock or Warrants. N. 9,260011 N. 9,262011 F. 1019/2012 Preferred Stock or Warrants. N. 9,262011 F. 1019/2012 Preferred Stock or Warrants. CA 1012/2000 Preferred Stock or Warrants. CA 1012/20012 Preferred Stock or Warrants. N. 2019/2013 Preferred Stock or Warrants. N. 2019/2013 Preferred Stock or Warrants. N. 2019/2013 Preferred Stock or Warrants. L. 6020/2000 Preferred Stock or Warrants. N. 1019/2000 Preferred Stock or Warrants.	\$12.392.000.00 \$4.000.000.00 \$97.000.000.00 \$72.4664.000.00 \$150.000.000.00 \$2.000.000.00 \$150.000.000.00 \$1.000.000.00 \$1.000.000.00 \$1.000.000.00 \$2.300.000.00 \$2.300.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00 \$3.000.000.00	\$0.00 \$37.008.780.00 Redeemed, in full warrants not outstanding \$0.00 \$956.056.67 Sold in full warrants not outstanding \$0.00 \$956.056.67 Sold in full warrants not outstanding \$0.00 \$81.86.317.20 Redeemed in full warrants not outstanding \$0.00 \$11.471.087.00 Sold in full warrants not outstanding \$0.00 \$14.71.087.00 Sold in full warrants not outstanding \$0.00 \$157.956.333.33 Redeemed in full warrants not outstanding \$0.00 \$32.701.900.00 Redeemed in full warrants not outstanding \$0.00 \$32.701.900.00 Redeemed in full warrants not outstanding \$0.00 \$35.110.275.30 Sold in full warrants not outstanding \$0.00 \$31.10.375.00 Redeemed in full warrants not outstanding \$0.00 \$31.10.375.00 Redeemed in full warrants not outstanding \$0.00 \$31.10.375.00 Redeemed in full warrants not outstanding \$0.00 \$31.09.375.00 Redeemed in full warrants not outstanding \$0.00 \$31.09.375.00 Redeemed in full warrants not outstanding	\$12,382,000,00 \$600,000,00 \$67,000,000,00 \$2,438,182,50 \$16,064,996,94 \$150,000,000,00 \$2,281,488,05 \$3,900,000,00 \$2,281,498,05 \$3,300,000,00 \$2,380,000,000,00	7.723 \$1000.00 32.862 \$1000.00 4.000 \$150.00 67.000 \$150.00 67.000 \$1000.00 3.3500 \$770.21 2.1414 \$770.21 (\$185.031.79) \$1000.00 2.000.000 \$1.000.00 6.880 \$331.61 6.880 \$331.61 10.000 \$100.00 2.330.000 \$1.00 6.87.724 \$1.000.00 367.724 \$1.000.00	(\$6.349.00.00) (\$6.349.00.00) (\$4.586.541.50) (\$4.586.541.50)		\$900,194.00 \$2,189.317.20 \$342.841.65 \$500,006.30 \$10,000.00 \$117,000.00 \$117,000.00 \$113,944.000.00	625.135 521.266 500 735.294 100.000 117.000 1184.275 13.364
NORTH CENTING, BANCSHARES, R.C.	8. 11.59 8.14 11.16 11.14.15 8.42 8.119 11.14.15 644	MS FRANCUL, RC. MSTUALPRIST FRANCIAL, NC. MSTUALPRIST FRANCIAL, NC. MSTUALPRIST FRANCIAL, NC. MSULES BANCORP. NG. NO. NO. NO. NO. NO. NO. NO.	MANCE MANCE MANCE MANCE MANCE MANCE MANCE MARCE MAPRES LOS ANGELES LOS ANGELES LOS ANGELES MAPRES BETTENDORF BETTENDORF BETTENDORF BETTENDORF BETTENDORF BETTENDORF BOYESTOWN WEST PONT CHEAGO CHEAG CHEAGO C	TX. 30272000 Preferred Stock or Exercised Warrants. XX. 10193001 Preferred Stock or Warrants. N. 9,260011 P. 30272000 Preferred Stock or Warrants. N. 9,260011 P. 30272000 Preferred Stock or Warrants. CA. 10192000 Preferred Stock or Warrants. CA. 10192000 Preferred Stock or Warrants. CA. 10192000 Preferred Stock or Warrants. N. 20192011 N. 2020011 N. 20192011	\$12.382.000.00 \$4.000.000.00 \$97.000.000.00 \$24.664.000.00 \$150.000.000.00 \$150.000.000.00 \$150.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00	\$0.00 \$37.008.780.00 Redeemed, in full warrants not outstanding \$0.00 \$956.066.67 Sold in full warrants not outstanding \$0.00 \$981.269.317.20 Redeemed, in full warrants not outstanding \$0.00 \$981.269.317.20 Redeemed, in full warrants not outstanding \$0.00 \$11.67.065.333.33 Redeemed, in full warrants not outstanding \$0.00 \$11.67.065.333.33 Redeemed, in full warrants not outstanding \$0.00 \$12.77.1007.00 Redeemed, in full warrants not outstanding \$0.00 \$52.71.1007.00 Redeemed, in full warrants not outstanding \$0.00 \$52.71.77.73 Sold in full warrants not outstanding \$0.00 \$52.71.77.73 Redeemed, in full warrants not outstanding \$0.00 \$52.71.77.75 Sold in full warrants not outstanding \$0.00 \$52.71.77.75 Redeemed, in full warrants not outstanding \$0.00 \$52.70.77.000.35 Redeemed, in full warrants not outstanding \$0.00 \$70.000.700.35 Redeemed, in full warrants not outstanding \$0.00 \$70.000.700.35 Redeemed, in full warrants not outstanding	\$12,382,000,00 \$600,000,00 \$67,000,000,00 \$2,438,182,50 \$16,064,996,94 \$150,000,000,00 \$2,281,488,05 \$3,900,000,00 \$2,281,498,05 \$3,300,000,00 \$2,380,000,000,00	7.722 \$1,000.00 32,862 \$1,000.00 4.000 \$150.00 67,000 \$1,00.00 4.000 \$1,00.00 67,000 \$1,00.00 3.500 \$770.21 21,414 \$770.21 (\$185,031,79) \$1,000.00 150,000 \$1,000.00 2,000.000 \$1,00 6,880 \$331,61 10,000 \$390.00 2,330,000 \$1,00 10,000 \$1,000.00 2,730,000 \$1,000.00 2,730,000 \$1,000.00 2,730,000 \$1,000.00 2,730,000 \$1,000.00 2,730,000 \$1,000.00 2,730,000 \$1,000.00	(\$6.349.00.00) (\$6.349.00.00) (\$4.586.541.50) (\$4.586.541.50)		\$900,194.00 \$2,189.317.20 \$342.841.65 \$500,006.30 \$10,000.00 \$117,000.00 \$117,000.00 \$113,944.000.00	625.135 521.266 500 735.294 100.000 117.000 1184.275 13.364
MORTH-CENTRAL ABM/SSHARES, NO.	8. 11.59 8.14 11.16 11.14.15 8.42 8.119 11.14.15 644	MS FRANCUL, NC. MSTUALPRIST FRANCIAL, NC. MSTUALPRIST FRANCIAL, NC. MSTUALPRIST FRANCIAL, NC. MSTUALPRIST FRANCIAL, NC. MAPER MANCEST FRANCIAL, NC. NAPER MANCEST NC. NAPER MANCEST NC. MATCHAIR MANCEST NC.	RNSWOOD RNSWOOD MANCE MANCE MANCE MANCE MARCES LOS ANGELES LOS ANGELES LOS ANGELES BETTENDORF BETTENDORF BETTENDORF BETTENDORF BETTENDORF BETTENDORF COVETOWN WEST POINT WEST POINT WEST POINT WEST POINT WEST POINT MEST POINT	TX	\$12.382.000.00 \$4.000.000.00 \$97.000.000.00 \$24.664.000.00 \$150.000.000.00 \$150.000.000.00 \$150.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00	\$0.00 \$37.008.780.00 Redeemed, in full warrants not outstanding \$0.00 \$956.066.67 Sold in full warrants not outstanding \$0.00 \$981.269.317.20 Redeemed, in full warrants not outstanding \$0.00 \$981.269.317.20 Redeemed, in full warrants not outstanding \$0.00 \$12.471.087.90 Sold in full warrants not outstanding \$0.00 \$1477.083.333.33 Redeemed in full warrants not outstanding \$0.00 \$1278.190.00 Redeemed, in full warrants not outstanding \$0.00 \$5278.190.00 Redeemed in full warrants not outstanding \$0.00 \$52.013.714.20 Sold in full warrants not outstanding \$0.00 \$52.013.714.20 Redeemed, in full warrants not outstanding \$0.00 \$52.013.730 Redeemed, in full warrants not outstanding \$0.00 \$52.013.08 Redeemed in full warrants not outstanding \$0.00 \$57.087.080.38 Redeemed in full warrants not outstanding \$0.00 \$57.087.080.38 Redeemed in full warrants not outstanding \$0.00 \$57.087.080.38 Redeemed in full warrants not outstanding	\$12,382,000,000 \$600,000,000 \$67,000,000,000 \$2,438,182,50 \$16,006,996,94 \$15,000,000,000 \$2,281,450,000 \$2,281,450,000 \$2,281,450,000 \$2,281,450,000 \$2,281,450,000 \$2,281,450,000 \$2,281,450,000 \$2,281,450,000 \$2,281,450,000 \$2,281,450,000 \$2,281,450,000 \$2,281,450,000 \$2,281,450,000 \$2,281,450,000 \$2,281,450,000 \$2,281,450,000 \$2,281,450,000 \$2,281,450,000 \$2,281,450,000 \$2,481,450,450,450	7.723 \$1,000.00 32,862 \$1,000.00 4.000 \$150.00 67,000 \$1,000.00 3.250 \$770.21 (\$186,031.79) 150,000 \$1,000.00 2.000.000 \$1,000.00	(\$6.349.00.00) (\$6.349.00.00) (\$4.586.541.50) (\$4.586.541.50)		\$500,194.00 \$2,189.317,20 \$332,241.96 \$500,000.00 \$1000,000.00 \$117,000.00 \$133,844,000.00 \$17,778,700.65	625.135 521.266 500 735.294 100.000 117.000 1184.275 13.364
NORTHEAST BANCORP	8. 11.59 8.14 11.16 11.14.15 8.42 8.119 11.14.15 644	MS FRANCUL, NC. MSTUALPRIST FRANCIAL, NC. NAPLES BANCORP, NC. NC. NAPLES BANCORP, NC. NC. NAPLES BANCORP, NC. NC. NC. NC. NC. NC. NC. NC.	MANUEL MANUEL MANUEL MANUEL MANUEL MANUEL MANUEL MANUEL MANUEL MAPLES LOS ANGELES MATERIANOSE BETTENDORF	TX. 30272000 Preferred Stock of Exercised Warrants. 101-102-102-102-102-102-102-102-102-102-	\$12,282,000,00 \$4,000,000,00 \$77,000,000,00 \$24,664,000,00 \$150,000,000,00 \$2,000,000,00 \$1,000,000,00 \$10,000,000,00 \$2,230,000,000,00 \$2,230	\$0.00 \$17.008.780.00 Redeemed in full warrants not outstanding \$0.00 \$560.006.67 Sold in full warrants not outstanding \$0.00 \$181.269.317.20 Redeemed in full warrants not outstanding \$0.00 \$11.269.317.20 Redeemed in full warrants not outstanding \$0.00 \$11.67.067.00 Sold in full warrants not outstanding \$0.00 \$12.67.067.00 Redeemed in full warrants not outstanding \$0.00 \$2.276.190.00 Redeemed in full warrants not outstanding \$0.00 \$2.276.190.00 Redeemed in full warrants not outstanding \$0.00 \$3.2174.22 Sold in full warrants not outstanding \$0.00 \$3.199.373 Redeemed in full warrants not outstanding	\$12,382,000,00 \$600,000,00 \$67,000,000,00 \$2,438,182,50 \$16,064,966,94 \$150,000,000,00 \$2,281,456,000 \$2,281,456,000 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,700,121,50 \$46,641,634,60	7.723 \$100.00 32.362 \$1,000.00 4.000 \$150.00 67.000 \$1,000.00 67.000 \$1,000.00 1.000.00 3.560 \$750.21 2.1414 \$750.21 (\$166.031.79 \$1,000.00 2.000.000 \$1,000.00 3.000.000 \$1,000.00 3.000.0	(\$6.349.00.00) (\$6.349.00.00) (\$4.586.541.50) (\$4.586.541.50)		\$500,194.00 \$2,189.317,20 \$332,241.96 \$500,000.00 \$1000,000.00 \$117,000.00 \$133,844,000.00 \$17,778,700.65	625.135 521.266 500 735.294 100.000 117.000 1184.275 13.364
SOUTH COLUMN SOUT	8 11.59 8.14 11.16 11.14.15 8.42 8.119 11.14.15 44	MSTRANCHAL RC. MSTUALFRET FRANCHAL INC. MS	INSUVICIO MINICE	TX	\$12.382.000.00 \$4.000.000.00 \$97.000.000.00 \$24.664.000.00 \$156.000.000.00 \$156.000.000.00 \$11.000.000.00 \$11.000.000.00 \$12.300.000.00 \$13.300.000.00 \$13.300.000.00 \$13.300.000.00 \$13.300.000.00 \$13.300.000.00 \$13.300.000.00 \$13.300.000.00 \$13.300.000.00	\$0.00 \$17.008.780.00 Redeemed, in full warrants not outstanding \$0.00 \$156.006.67 Sold in full warrants not outstanding \$0.00 \$15.008.317.20 Redeemed, in full warrants not outstanding \$0.00 \$11.47.087.00 Sold in full warrants not outstanding \$0.00 \$11.47.087.00 Sold in full warrants not outstanding \$0.00 \$11.47.088.333.33 Redeemed in full warrants not outstanding \$0.00 \$12.78.190.00 Redeemed in full warrants not outstanding \$0.00 \$2.278.190.00 Redeemed in full warrants not outstanding \$0.00 \$5.278.190.00 Redeemed in full warrants not outstanding \$0.00 \$5.210.77.79 Sold in full warrants not outstanding \$0.00 \$5.210.77.79 Sold in full warrants not outstanding \$0.00 \$5.210.77.79 Sold in full warrants not outstanding \$0.00 \$5.20.78.00 Sold in full warrants not outstanding \$0.00 \$5.20.78.00 Sold in full warrants not outstanding \$0.00 \$17.087.00 Sold Redeemed in full warrants not outstanding \$0.00 \$17.087.00 Sold Redeemed in full warrants not outstanding \$0.00 \$17.087.80 Sold Redeemed in full warrants not outstanding \$0.00 \$17.088.82.66 Redeemed in full warrants not outstanding	\$12,382,000,00 \$600,000,00 \$67,000,000,00 \$2,438,182,50 \$16,064,966,94 \$150,000,000,00 \$2,281,456,000 \$2,281,456,000 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,300,000,00 \$2,700,121,50 \$46,641,634,60	7.723 \$100.00 32.362 \$1,000.00 4.000 \$150.00 67.000 \$1,000.00 67.000 \$1,000.00 1.000.00 3.560 \$750.21 2.1414 \$750.21 (\$166.031.79 \$1,000.00 2.000.000 \$1,000.00 3.000.000 \$1,000.00 3.000.0	(\$6.349.00.00) (\$6.349.00.00) (\$4.586.541.50) (\$4.586.541.50)		\$800,194.00 \$2,189.317,20 \$2,189.317,20 \$332,281.96 \$502,006.30 \$100,000.00 \$1100,000.00 \$117,000.00 \$137,7100.00 \$13,364.000.00 \$7,778.762.65	525,135 521,266 500 733 735,294 110,000 117,600 1184,275 13,364 7,60
NORTHERN STATE BANK/ FRST COMMERCE BANK	45 8 11.59 8.14 11.16 11.14.15 8.42 8.119 11.14.15 44	MST PRANCEUR, NC. MSTULAPREST FRANCIAL, INC. MSTULAPREST FRANCIAL, INC. MSTULAPREST FRANCIAL, INC. MSTULAPREST FRANCIAL, INC. NAPLES BANCORP, INC. INAPLES	MANCE MANCE MANCE MANCE MANCE MANCE MANCE MANCE MAPLES LOS ANGELES LOS ANGELES LOS ANGELES RETTENDORF BETTENDORF BOYERTOWN BOYERTO	TX	\$12.382.000.00 \$4.000.000.00 \$97.000.000.00 \$24.664.000.00 \$156.000.000.00 \$156.000.000.00 \$11.000.000.00 \$11.000.000.00 \$12.300.000.00 \$13.300.000.00 \$13.300.000.00 \$13.300.000.00 \$13.300.000.00 \$13.300.000.00 \$13.300.000.00 \$13.300.000.00 \$13.300.000.00	\$0.00 \$17.008.780.00 Redeemed, in full warrants not outstanding \$0.00 \$156.006.67 Sold in full warrants not outstanding \$0.00 \$15.008.317.20 Redeemed, in full warrants not outstanding \$0.00 \$11.47.087.00 Sold in full warrants not outstanding \$0.00 \$11.47.087.00 Sold in full warrants not outstanding \$0.00 \$11.47.088.333.33 Redeemed in full warrants not outstanding \$0.00 \$12.78.190.00 Redeemed in full warrants not outstanding \$0.00 \$2.278.190.00 Redeemed in full warrants not outstanding \$0.00 \$5.278.190.00 Redeemed in full warrants not outstanding \$0.00 \$5.210.77.79 Sold in full warrants not outstanding \$0.00 \$5.210.77.79 Sold in full warrants not outstanding \$0.00 \$5.210.77.79 Sold in full warrants not outstanding \$0.00 \$5.20.78.00 Sold in full warrants not outstanding \$0.00 \$5.20.78.00 Sold in full warrants not outstanding \$0.00 \$17.087.00 Sold Redeemed in full warrants not outstanding \$0.00 \$17.087.00 Sold Redeemed in full warrants not outstanding \$0.00 \$17.087.80 Sold Redeemed in full warrants not outstanding \$0.00 \$17.088.82.66 Redeemed in full warrants not outstanding	\$12,382,000,000 \$600,000,000 \$67,000,000,000 \$2,438,182,500 \$16,064,966,941 \$150,000,000,000 \$2,281,459,000 \$2,	7.723 \$100.00 32.362 \$1,000.00 4.000 \$150.00 67.000 \$1,000.00 67.000 \$1,000.00 1.000 \$1,000.00 2.11416 \$750.21 1.000 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00	(\$6.349.00.00) (\$6.349.00.00) (\$4.586.541.50) (\$4.586.541.50)		\$800,194.00 \$2,189.317,20 \$2,189.317,20 \$332,281.96 \$502,006.30 \$100,000.00 \$1100,000.00 \$117,000.00 \$137,7100.00 \$13,364.000.00 \$7,778.762.65	525,135 521,266 500 733 735,294 110,000 117,600 1184,275 13,364 7,60
NORTHERN INCS CORPORATION	45 8 8 11.59 8.14 11.16 11.14.15 8.14.15 44 44 8.11.14 11.14 15 11.14 11.14 15 11.14 11	MSTRANCOLL, NC. MSTULAR PER TRANCOLL INC. MSTULAR PER MSTULAR PER MST. MST.	MANUEL MANUEL MANUEL MANUEL MANUEL MANUEL MANUEL MANUEL MAPLES LOS ANGELES LOS ANGELES LOS ANGELES BETTENDORF CHEAGO GREENSBORD GREENSB	TX	\$12.392.000.00 \$4.000.000.00 \$7.000.000.00 \$7.4664.000.00 \$150.000.000 \$150.000.000 \$150.000.000 \$10.000.000	\$0.00 \$57.008.780.00 Redeemed, in full warrants not outstanding \$0.00 \$56.006.67 Sold in full warrants not outstanding \$0.00 \$81.260.517.20 Redeemed in full warrants not outstanding \$0.00 \$11.471.087.90 Sold in full warrants not outstanding \$0.00 \$11.471.087.90 Sold in full warrants not outstanding \$0.00 \$11.471.087.90 Sold in full warrants not outstanding \$0.00 \$15.005.333.33 Redeemed in full warrants not outstanding \$0.00 \$2.005.714.20 Sold in full warrants not outstanding \$0.00 \$2.005.714.20 Sold in full warrants not outstanding \$0.00 \$52.015.714.20 Redeemed, in full warrants not outstanding \$0.00 \$17.041.066.67 Redeemed, in full warrants not outstanding \$0.00 \$17.047.069.35 Redeemed, in full warrants not outstanding \$0.00 \$17.045.866.67 Redeemed in full warrants not outstanding	\$12,382,000,000 \$600,000,000 \$67,000,000,000 \$2,438,182,500 \$16,064,966,941 \$150,000,000,000 \$2,281,459,000 \$2,	7.723 \$100.00 32.362 \$1,000.00 4.000 \$150.00 67.000 \$1,000.00 67.000 \$1,000.00 1.000 \$1,000.00 2.11416 \$750.21 1.000 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 2.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00 3.000.00 \$1,000.00	(\$6.349.00.00) (\$6.349.00.00) (\$4.586.541.50) (\$4.586.541.50)		\$100,000,000,000,000,000,000,000,000,000	525,135 521,266 500 733 735,294 110,000 117,600 1184,275 13,364 7,60
NORTHERN INCS CORPORATION	8 11.59 8.14 11.16 11.14.15 8.14.44 8.11.14 11.14 15 11.14 11.14 15 11.14 1	MST PRANCEUR, NC. MSTULAPREST FRANCIAL INC. MSTULAPREST FRANCIAL INC. MSTULAPREST FRANCIAL INC. MSTULAPREST FRANCIAL INC. NO. NO. NO. NO. NO. NO. NO.	RAGGIVCOD RAGGICOD RAGGICOD MANCE	TX	\$12.382.000.00 \$4.000.000.00 \$67.000.000.00 \$24.664.000.00 \$150.000.000.00 \$51.000.000.00 \$51.000.000.00 \$51.000.000.00 \$51.000.000.00 \$51.000.000.00 \$51.000.000.00 \$51.000.000.00 \$51.000.000.00 \$51.000.000.00 \$51.000.000.00 \$51.000.000.00 \$51.000.000.00 \$51.000.000.00 \$51.000.000.00	\$0.00 \$57.008.780.00 Redeemed, in full warrants not outstanding \$0.00 \$56.006.67 Sold in full warrants not outstanding \$0.00 \$81.260.517.20 Redeemed in full warrants not outstanding \$0.00 \$11.471.087.90 Sold in full warrants not outstanding \$0.00 \$11.471.087.90 Sold in full warrants not outstanding \$0.00 \$11.471.087.90 Sold in full warrants not outstanding \$0.00 \$15.005.333.33 Redeemed in full warrants not outstanding \$0.00 \$2.005.714.20 Sold in full warrants not outstanding \$0.00 \$2.005.714.20 Sold in full warrants not outstanding \$0.00 \$52.015.714.20 Redeemed, in full warrants not outstanding \$0.00 \$17.041.066.67 Redeemed, in full warrants not outstanding \$0.00 \$17.047.069.35 Redeemed, in full warrants not outstanding \$0.00 \$17.045.866.67 Redeemed in full warrants not outstanding	\$12,382,000,000 \$600,000,000 \$67,000,000,000 \$2,439,182,50 \$16,064,986,94 \$15,000,000,000 \$2,200,000,000 \$2,200,000,000 \$2,330,000,000 \$2,330,000,000 \$10,000,000,000 \$2,330,000,000 \$10,000,000,000 \$2,330,000,000 \$10,000,000,000 \$2,330,000,000 \$10,000,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000,000 \$3,4272,000,000,000 \$3,4272,000,000,000 \$4,2272,000,000,000	7.723 \$1,000.00 32,862 \$1,000.00 4.000 \$150.00 67,000 \$150.00 67,000 \$1,000.00 3.360 \$770.21 21,414 \$770.21 (\$185,031,79) \$150.00 150,000 \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 2.300.000 \$1,000.00 2.300.000 \$1,000.00 2.300.000 \$1,000.00 (\$1,000 \$1,000.00 2.300.000 \$1,000.00 (\$2,000.000 \$1,000.00 (\$2,000.000 \$1,000.00 (\$3,000.000 \$1,000.00 (\$3,000.000 \$1,000.00 (\$4,000.000 \$1,000.00 (\$6,000.000 \$1,000.00	(\$6.349.00.00) (\$6.349.00.00) (\$4.586.541.50) (\$4.586.541.50)		\$980,194.00 \$2,189.317.20 \$2,189.317.20 \$542.841.96 \$500,005.00 \$1,000,000.00 \$110,000,000 \$117,7100,00 \$13,384.000,00 \$737.100,00	525.135 521.266 500 733 735.294 110.000 117.000 144.275 13.364 746 90.157
NORTHERN INCS CORPORATION	8 11.59 8.14 11.16 11.14.15 8.14.44 8.11.14 11.14 15 11.14 11.14 15 11.14 1	MST PRANCEUR, NC. MSTULAPREST FRANCIAL INC. MSTULAPREST FRANCIAL INC. MSTULAPREST FRANCIAL INC. MSTULAPREST FRANCIAL INC. NO. NO. NO. NO. NO. NO. NO.	REGENERATE MINCE BETTENDORF BOYESTOWN BOYESTOWN BOYESTOWN MINCE CHARGO CHEAGO CHEAGO CHEAGO CHEAGO CHEAGO CHEAGO CHEAGO CHEAGO GREENSBORD GREENSBO	TX	\$12.392.000.00 \$4.000.000.00 \$4.000.000.00 \$77.000.000.00 \$150.000.000 \$150.000.000.00 \$1.000.000.00	\$0.00 \$57.007.780.00 Redeemed, in full warrants not outstanding \$0.00 \$586.066.67 Sold, in full warrants not outstanding \$0.00 \$581.869.317.20 Redeemed, in full warrants not outstanding \$0.00 \$581.869.317.20 Redeemed, in full warrants not outstanding \$0.00 \$51.471.087.90 Sold in full warrants not outstanding \$0.00 \$51.471.087.90 Sold in full warrants not outstanding \$0.00 \$51.67.969.333.33 Redeemed, in full warrants not outstanding \$0.00 \$52.761.900.00 Redeemed, in full warrants not outstanding \$0.00 \$52.761.900.00 Sold, in full warrants not outstanding \$0.00 \$53.119.27 Sold, in full warrants not outstanding \$0.00 \$51.09.367.96 Redeemed, in full warrants not outstanding \$0.00 \$51.09.367.96 Redeemed, in full warrants not outstanding \$0.00 \$51.09.482.66 Redeemed, in full warrants not outstanding \$0.00 \$51.294.683.33 Redeemed, in full warrants not outstanding	\$12,382,000,000 \$600,000,000 \$67,000,000,000 \$2,439,182,50 \$16,064,986,94 \$15,000,000,000 \$2,200,000,000 \$2,200,000,000 \$2,330,000,000 \$2,330,000,000 \$10,000,000,000 \$2,330,000,000 \$10,000,000,000 \$2,330,000,000 \$10,000,000,000 \$2,330,000,000 \$10,000,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000,000 \$3,4272,000,000,000 \$3,4272,000,000,000 \$4,2272,000,000,000	7.722 \$1,000.00 32,862 \$1,000.00 4.000 \$150.00 67,000 \$1,00.00 67,000 \$1,00.00 3.250 \$770.21 (\$185,031.79) \$1,000.00 150,000 \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 (\$1,000.000 \$1,000.00 2.000.000 \$1,000.00 (\$1,000.000 \$1,000.00 2.000.000 \$1,000.00 (\$1,000.000 \$1,000.00 10,000 \$1,000.00 287,274 \$1,000.00 (\$1,000.000 \$1,000.00 287,274 \$1,000.00 (\$1,000.000 \$1,000.00 287,274 \$1,000.00 427,374 \$1,000.00 427,374 \$1,000.00 10,000 \$1,000.00	(\$6.345,000.00) (\$6.345,000.00) (\$4.586.541.95) (\$6.100.000.00) (\$6.347.95) (\$6.37.375.50)		\$980,194.00 \$2,189.317.20 \$2,189.317.20 \$542.841.96 \$500,005.00 \$1,000,000.00 \$110,000,000 \$117,7100,00 \$13,384.000,00 \$737.100,00	525.135 521.266 500 733 735.294 110.000 117.000 144.275 133.844 746 90.157
NORTHERN TRUST CORPORATION CHCAGO E. 6/29/209	8 111.50 8.14 11.16 11.14.15 8.42 8.119 11.14.15 44 8.11.14 11.14.15 11.15 11.14.15	MS FRANCUL, NC. MSTUAL PREST FRANCIAL INC. MORE ADMICISER FRANCIAL INC. MORE ADMICISER FRANCIAL INC. MORE ADMICISER FRANCIAL INC. MORE ADMICISER	RANGEWOOD MANCE MANCE	TX	\$12.282.000.00 \$4.000.000.00 \$7.000.000.00 \$7.4664.000.00 \$15.000.000.00 \$15.000.000.00 \$15.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00	\$0.00 \$57.008.780.00 Redeemed, in full warrants not outstanding \$0.00 \$56.006.67 Sold in full warrants not outstanding \$0.00 \$81.260.517.20 Redeemed in full warrants not outstanding \$0.00 \$11.471.087.90 Sold in full warrants not outstanding \$0.00 \$11.471.087.90 Sold in full warrants not outstanding \$0.00 \$11.471.087.90 Sold in full warrants not outstanding \$0.00 \$12.781.900.00 Redeemed, in full warrants not outstanding \$0.00 \$2.781.900.00 Redeemed, in full warrants not outstanding \$0.00 \$52.791.791.201 Sold in full warrants not outstanding \$0.00 \$52.013.7714.20 Sold in full warrants not outstanding \$0.00 \$53.999.871.20 Redeemed, in full warrants not outstanding \$0.00 \$53.999.871.20 Redeemed, in full warrants not outstanding \$0.00 \$17.041.266.67 Redeemed, in full warrants not outstanding \$0.00 \$17.041.266.67 Redeemed, in full warrants not outstanding \$0.00 \$17.045.862.66 Redeemed, in full warrants not outstanding \$0.00 \$17.045.862.66 Redeemed, in full warrants not outstanding \$0.00 \$17.264.862.66 Redeemed, in full warrants not outstanding \$0.00 \$17.264.862.66 Redeemed, in full warrants not outstanding \$0.00 \$17.264.863.33 Redeemed in full warrants not outstanding	\$12,382,000,000 \$600,000,000 \$67,000,000,000 \$2,439,182,50 \$16,064,986,94 \$15,000,000,000 \$2,200,000,000 \$2,200,000,000 \$2,330,000,000 \$2,330,000,000 \$10,000,000,000 \$2,330,000,000 \$10,000,000,000 \$2,330,000,000 \$10,000,000,000 \$2,330,000,000 \$10,000,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000,000 \$3,4272,000,000,000 \$3,4272,000,000,000 \$4,2272,000,000,000	7.722 \$1,000.00 32,862 \$1,000.00 4.000 \$150.00 67,000 \$1,00.00 67,000 \$1,00.00 3.250 \$770.21 (\$185,031.79) \$1,000.00 150,000 \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 (\$1,000.000 \$1,000.00 2.000.000 \$1,000.00 (\$1,000.000 \$1,000.00 2.000.000 \$1,000.00 (\$1,000.000 \$1,000.00 10,000 \$1,000.00 287,274 \$1,000.00 (\$1,000.000 \$1,000.00 287,274 \$1,000.00 (\$1,000.000 \$1,000.00 287,274 \$1,000.00 427,374 \$1,000.00 427,374 \$1,000.00 10,000 \$1,000.00	(\$6.345,000.00) (\$6.345,000.00) (\$4.586.541.95) (\$6.100.000.00) (\$6.347.95) (\$6.37.375.50)		\$980,194.00 \$2,189.317.20 \$2,189.317.20 \$542.841.96 \$500,005.00 \$1,000,000.00 \$110,000,000 \$117,7100,00 \$13,384.000,00 \$737.100,00	525.135 521.266 500 733 735.294 100.000 117.000 184.275 13.384 746 99.157
NORTHWIST BANCORPORATION NC. SER.N. NH 915/2011	8 111.50 8.14 11.16 11.14.15 8.42 8.119 11.14.15 44 8.11.14 11.14.15 11.15 11.14.15	MS FRANCUL, NC. MSTUAL PREST FRANCIAL INC. MORE ADMICISER FRANCIAL INC. MORE ADMICISER FRANCIAL INC. MORE ADMICISER FRANCIAL INC. MORE ADMICISER	RAGGWOOD RAGGES RAGGES MANCE MANC	TX	\$12.282.000.00 \$4.000.000.00 \$7.000.000.00 \$7.4664.000.00 \$15.000.000.00 \$15.000.000.00 \$15.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00	\$0.00 \$57.008.780.00 Redeemed, in full warrants not outstanding \$0.00 \$56.006.67 Sold in full warrants not outstanding \$0.00 \$81.260.517.20 Redeemed in full warrants not outstanding \$0.00 \$11.471.087.90 Sold in full warrants not outstanding \$0.00 \$11.471.087.90 Sold in full warrants not outstanding \$0.00 \$11.471.087.90 Sold in full warrants not outstanding \$0.00 \$12.781.900.00 Redeemed, in full warrants not outstanding \$0.00 \$2.781.900.00 Redeemed, in full warrants not outstanding \$0.00 \$52.791.791.201 Sold in full warrants not outstanding \$0.00 \$52.013.7714.20 Sold in full warrants not outstanding \$0.00 \$53.999.871.20 Redeemed, in full warrants not outstanding \$0.00 \$53.999.871.20 Redeemed, in full warrants not outstanding \$0.00 \$17.041.266.67 Redeemed, in full warrants not outstanding \$0.00 \$17.041.266.67 Redeemed, in full warrants not outstanding \$0.00 \$17.045.862.66 Redeemed, in full warrants not outstanding \$0.00 \$17.045.862.66 Redeemed, in full warrants not outstanding \$0.00 \$17.264.862.66 Redeemed, in full warrants not outstanding \$0.00 \$17.264.862.66 Redeemed, in full warrants not outstanding \$0.00 \$17.264.863.33 Redeemed in full warrants not outstanding	\$12,382,000,000 \$600,000,000 \$67,000,000,000 \$2,438,182,200 \$16,064,996,941 \$150,000,000,000 \$2,281,458,600 \$3,280,000,000 \$2,281,458,600 \$3,280,000,000 \$2,281,458,600 \$3,280,000,000 \$10,000,000,000 \$10,200,000,000 \$14,841,624,500 \$14,864,000,000	7.723 \$100.00 32.362 \$1,000.00 4.000 \$150.00 67.000 \$1,000.00 67.000 \$1,000.00 4.000 \$150.00 67.000 \$1,000.00 2.000.00 \$1,00	(\$6.345,000.00) (\$6.345,000.00) (\$4.586.541.95) (\$6.100.000.00) (\$6.347.95) (\$6.37.375.50)		\$100,000,000,000,000,000,000,000,000,000	525,135 521,296 500 733 735,294 100,000 117,000 184,275 13,364 746 2,567,255 67,569
NORTHWEST EARNOCES/PROACH, NE. SPECIALS NO. NORTHWEST EARNOCES/PROACH N. N. NORTHWEST EARNOCES/PROACH N. N. N. N. N. N. N. N	8 11.50 8.44 11.14 15.14.15 8.44 11.14 11.14 18.11.14.18 11.14.18	MS FRANCOLA, R.C. MSTUALPRIST FRANCALA, INC. MSTUALPRIST FRANCALA, INC. MSTUALPRIST FRANCALA, INC. MSTUALPRIST FRANCALA, INC. MAPPER BANCORP, INC. NAPA BANCORP, INC. NAPA BANCORP, INC. NAPA BANCORP, INC. MARCHARD, INC. NAPA BANCORP, INC. MARCHARD, INC. MARCHARD, INC. MATONA, BANCORP, INC. MATONA, BANCSHARES, INC. MATONA, BANCSHARES, INC. MATONA, PENB BAN	RAGGWOOD RAGGES RAGGES MANCE MANC	TX. 30270000 Preferred Stock or Exercised Warrants TX. 10190001 TX. 10190001 TX. 10190001 TX. 10190001 TX. 10190001 TX. 101900101 TX. 10190001 TX. 1	\$12.282.000.00 \$4.000.000.00 \$7.000.000.00 \$7.4664.000.00 \$15.000.000.00 \$15.000.000.00 \$15.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00	\$0.00 \$57.008.780.00 Redeemed in full warrants not outstanding \$0.00 \$56.006.67 Sold in full warrants not outstanding \$0.00 \$51.60.006.67 Sold in full warrants not outstanding \$0.00 \$51.67.007.007 Redeemed in full warrants not outstanding \$0.00 \$51.471.007.00 Sold in full warrants not outstanding \$0.00 \$51.471.007.00 Sold in full warrants not outstanding \$0.00 \$51.67.506.333.33 Redeemed in full warrants not outstanding \$0.00 \$52.707.100.00 Redeemed in full warrants not outstanding \$0.00 \$52.707.100.00 Redeemed in full warrants not outstanding \$0.00 \$52.707.100.00 Sold in full warrants not outstanding \$0.00 \$53.109.377.00 Redeemed in full warrants not outstanding \$0.00 \$57.007.007.000.35 Sold in full warrants not outstanding \$0.00 \$57.007.007.007.007.007.007.007.007.007.0	\$12,382,000,000 \$600,000,000 \$67,000,000,000 \$2,438,182,200 \$16,064,996,941 \$150,000,000,000 \$2,281,458,600 \$3,280,000,000 \$2,281,458,600 \$3,280,000,000 \$2,281,458,600 \$3,280,000,000 \$10,000,000,000 \$10,200,000,000 \$14,841,624,500 \$14,864,000,000	7.723 \$100.00 32.362 \$1,000.00 4.000 \$150.00 67.000 \$1,000.00 67.000 \$1,000.00 4.000 \$150.00 67.000 \$1,000.00 2.000.00 \$1,00	(\$6.345,000.00) (\$6.345,000.00) (\$4.586.541.95) (\$6.100.000.00) (\$6.347.95) (\$6.37.375.50)		\$100,000,000,000,000,000,000,000,000,000	635.135 521.266 500 733 735.294 100.000 117.600 1184.275 13.364 746 99.157
NORTHWEST EARNOCES/PROACH, NE. SPECIALS NO. NORTHWEST EARNOCES/PROACH N. N. NORTHWEST EARNOCES/PROACH N. N. N. N. N. N. N. N	8 11.50 8.44 11.14 15.14.15 8.44 11.14 11.14 18.11.14.18 11.14.18	MSTEALPERS TRANSOLAL INC. MATULATERS TRANSOLAL INC. MATULATION AND AND AND AND AND AND AND AND AND AN	RAGGWOOD RAGGES RAGGES MANCE MANC	TX	\$12,992,000,00 \$4,000,000,00 \$47,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$10,000,000,00	\$0.00 \$37.608.789.00 Redeemed in full warrants not outstanding \$0.00 \$566.066.67 Sold in full warrants not outstanding \$0.00 \$56.066.67 Sold in full warrants not outstanding \$0.00 \$61.269.317.20 Redeemed in full warrants not outstanding \$0.00 \$21.471.067.90 Sold in full warrants not outstanding \$0.00 \$167.569.333.33 Redeemed in full warrants not outstanding \$0.00 \$167.569.333.33 Redeemed in full warrants not outstanding \$0.00 \$21.671.691.000 Redeemed in full warrants not outstanding \$0.00 \$2.776.190.00 Redeemed in full warrants not outstanding \$0.00 \$3.2761.900.00 Redeemed in full warrants not outstanding \$0.00 \$12.04.900.00 Redeemed in full warrants not outstanding \$0.00 \$17.007.000.00 Sold in full warrants not outstanding \$0.00 \$17.004.800.00 Redeemed in full warrants not outstanding \$0.00 \$1.700.600.00 Redeemed in full warrants not outstanding \$0.00 \$1.700.600.00 Redeemed in full warrants not outstanding	\$12,382,000,000 \$600,000,000 \$67,000,000,000 \$2,438,182,500 \$16,006,906,400 \$110,000,000,000 \$2,287,1459,000 \$2,281,459,000 \$2,281,459,000 \$2,281,459,000 \$2,287,274,000,000 \$2,789,121,500 \$110,000,000,000 \$2,789,121,500 \$110,000,000,000 \$2,287,274,000,000 \$2,287,274,000,000 \$2,287,274,000,000 \$2,287,274,000,000 \$2,287,274,000,000 \$2,287,274,000,000 \$2,287,274,000,000 \$2,287,000,000 \$2,287,000,000 \$2,287,000,000 \$2,287,000,000 \$2,287,000,000 \$2,287,000,000 \$2,287,000,000 \$2,287,000,000 \$2,287,000,000 \$3,287,000,000 \$3,287,000,000 \$3,287,000,000 \$3,287,000,000 \$3,287,000,000 \$3,287,000,000 \$3,287,000,000 \$3,287,000,000 \$3,287,000,000,000	7.723 \$1,000.00 32,862 \$1,000.00 4.000 \$150.00 67,000 \$1,00.00 4.000 \$150.00 67,000 \$1,000.00 3.550 \$770.21 21,414 \$770.21 (\$185,031,79) \$1,000.00 150,000 \$1,000.00 2,000,000 \$1,000.00 2,000,000 \$1,000.00 2,000,000 \$1,000.00 2,000,000 \$1,000.00 2,000,000 \$1,000.00 10,000 \$1,000.00 287,774 \$1,000.00 287,774 \$1,000.00 (\$513,507.49) \$1,000.00 11,000 \$1,000.00 27,774 \$1,000.00 287,774 \$1,000.00 287,774 \$1,000.00 287,774 \$1,000.00 10,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00	(\$6.345,000.00) (\$6.345,000.00) (\$4.586.541.95) (\$6.100.000.00) (\$6.347.95) (\$6.37.375.50)		\$200,194.00 \$2,189.317.20 \$2,189.317.20 \$332,281.36 \$100,000.00 \$1100,000.00 \$1100,000.00 \$1100,000.00 \$117,700.00 \$17,778.782.66 \$7,778.782.66 \$7,778.782.66	525,135 521,296 500 733 735,294 100,000 117,000 184,275 13,364 746 2,567,255 67,569
11.11.4 NORTHWEST COMMERCIAL BANK	8 11.50 8.44 11.14 15.14.15 8.44 11.14 11.14 18.11.14.18 11.14.18	MSTRANCHAL RC. MSTUALPRIST FRANCHAL INC. MSTUALPRIST FRANCHAL INC. MSTUALPRIST FRANCHAL INC. MSTUALPRIST FRANCHAL INC. MSULES BANCORP. MC. MSULES BANCORP. M	MANCE MANCE MANCE MANCE MANCE MANCE MANCE MANCE MANCE MARCES LOS ANGELES LOS A	TX	\$12,992,000,00 \$4,000,000,00 \$47,000,000,00 \$150,000,000,00 \$150,000,000,00 \$150,000,000,00 \$10,000,000,00	\$0.00 \$37.608.789.00 Redeemed in full warrants not outstanding \$0.00 \$566.066.67 Sold in full warrants not outstanding \$0.00 \$56.066.67 Sold in full warrants not outstanding \$0.00 \$61.269.317.20 Redeemed in full warrants not outstanding \$0.00 \$21.471.067.90 Sold in full warrants not outstanding \$0.00 \$167.569.333.33 Redeemed in full warrants not outstanding \$0.00 \$167.569.333.33 Redeemed in full warrants not outstanding \$0.00 \$21.671.691.000 Redeemed in full warrants not outstanding \$0.00 \$2.776.190.00 Redeemed in full warrants not outstanding \$0.00 \$3.2761.900.00 Redeemed in full warrants not outstanding \$0.00 \$12.04.900.00 Redeemed in full warrants not outstanding \$0.00 \$17.007.000.00 Sold in full warrants not outstanding \$0.00 \$17.004.800.00 Redeemed in full warrants not outstanding \$0.00 \$1.700.600.00 Redeemed in full warrants not outstanding \$0.00 \$1.700.600.00 Redeemed in full warrants not outstanding	\$12,382,000,000 \$600,000,000 \$67,000,000,000 \$2,438,182,50 \$16,064,966,944 \$2,200,000,000 \$2,267,1458,05 \$3,200,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$110,000,000,000 \$114,964,604,500 \$114,964,600,000 \$114,964,600,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000,000 \$114,964,000,000,000 \$114,964,000,000,000 \$114,964,000,000,000 \$114,964,000,000,000,000 \$114,964,000,000,000 \$114,964,000,000,000,000 \$114,964,000,000,000,000,000,000,000,000,000	7.723 \$1,000.00 32,892 \$1,000.00 4.000 \$150.00 67,000 \$150.00 67,000 \$1,000.00 3.260 \$770.21 2.1414 \$770.21 (\$185,031.79) 150,000 \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 2.300.000 \$1,000.00 2.300.000 \$1,000.00 10,000 \$1,000.00 2.7724 \$1,000.00 (\$513,507.46) 114,964 \$1,000.00 (\$513,507.46) 114,964 \$1,000.00 110,000 \$1,000.00 2.277 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00	(\$6.345,000.00) (\$6.345,000.00) (\$4.586.541.95) (\$6.100.000.00) (\$6.347.95) (\$6.37.375.50)	504.200.00	\$800,194.00 \$2,189.317,20 \$2,189.317,20 \$332,281.96 \$500,006.30 \$100,000.00 \$1100,000.00 \$117,000.00 \$117,700.00 \$17,776.700.60 \$7,776.700.60 \$7,776.700.60 \$7,776.700.00 \$87,000.00 \$87,000.00 \$87,000.00 \$87,000.00 \$87,000.00	525,135 521,296 500 733 735,294 100,000 117,000 184,275 13,364 746 2,567,255 67,569
OMX RDGE FNMCML SERVICES, INC. OAX PIDGE NC 1/00/0009 Preferred Stock will Warrants 57,700,0000 \$0.00 \$8,592,386.00 \$3.0d, in full; warrants not outstanding \$7,700,5001 \$0.00 \$8,592,386.00 \$3.0d, in full; warrants not outstanding \$7,700,5001 \$0.00 \$8,592,386.00 \$3.0d, in full; warrants not outstanding \$7,700,5001 \$0.00 \$8,592,386.00 \$3.0d, in full; warrants not outstanding \$7,700,5001 \$0.00 \$8,592,386.00 \$3.0d, in full; warrants not outstanding \$7,700,5001 \$0.00 \$8,592,386.00 \$3.0d, in full; warrants not outstanding \$7,700,5001 \$0.00 \$8,592,386.00 \$3.0d, in full; warrants not outstanding \$7,700,5001 \$0.00 \$8,592,386.00 \$3.0d, in full; warrants not outstanding \$7,700,5001 \$0.00 \$8,592,386.00 \$3.0d, in full; warrants not outstanding \$7,700,5001 \$0.00 \$8,592,386.00 \$3.0d, in full; warrants not outstanding \$7,700,5001 \$0.00 \$8,592,386.00 \$3.0d, in full; warrants not outstanding \$7,700,5001 \$0.00 \$1.00 \$	8 11.50 11.16 11.1	MST PRANCEUR, RC. MSTULAPRET FRANCALA, INC. MSTULAPRET FRANCALA, INC. MSTULAPRET FRANCALA, INC. MSTULAPRET FRANCALA, INC. NAPLES BANCORP, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL PERNS BANCHARES, INC. NATIONAL PERNS BANCSHARES, INC. NEW HAMPSHEE THEFT	MANCE	TX	\$12,392,000,00 \$4,000,000,00 \$7,000,000,00 \$7,000,000,00 \$1,000,000,00	\$0.00 \$57.09.789.00 Redeemed, in full warrants not outstanding \$0.00 \$560.086.87 Sold, in full warrants not outstanding \$0.00 \$51.80.317.20 Redeemed, in full warrants not outstanding \$0.00 \$51.80.317.20 Redeemed, in full warrants not outstanding \$0.00 \$51.471.087.50 Sold in full warrants not outstanding \$0.00 \$51.471.087.50 Sold in full warrants not outstanding \$0.00 \$51.67.066.333.33 Redeemed, in full warrants not outstanding \$0.00 \$52.761.571.74.23 Sold, in full warrants not outstanding \$0.00 \$52.761.571.74.23 Sold, in full warrants not outstanding \$0.00 \$52.761.571.74.23 Sold, in full warrants not outstanding \$0.00 \$53.190.377.39 Redeemed, in full warrants not outstanding \$0.00 \$53.190.377.39 Redeemed, in full warrants not outstanding \$0.00 \$53.190.377.30 Redeemed, in full warrants not outstanding \$0.00 \$57.087.087.083.38 Redeemed, in full warrants not outstanding \$0.00 \$57.087.080.35 Sold in full warrants not outstanding \$0.00 \$57.087.087.083.38 Redeemed, in full warrants not outstanding \$0.00 \$57.087.087.083.38 Redeemed, in full warrants not outstanding \$0.00 \$57.087.083.38 Redeemed, in full warrants not outstanding	\$12,382,000,000 \$600,000,000 \$67,000,000,000 \$2,438,182,50 \$16,064,966,944 \$2,200,000,000 \$2,267,1458,05 \$3,200,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$110,000,000,000 \$114,964,604,500 \$114,964,600,000 \$114,964,600,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000 \$114,964,000,000,000 \$114,964,000,000,000 \$114,964,000,000,000 \$114,964,000,000,000 \$114,964,000,000,000,000 \$114,964,000,000,000 \$114,964,000,000,000,000 \$114,964,000,000,000,000,000,000,000,000,000	7.723 \$1000.00 32.862 \$1000.00 4.000 \$150.00 67.000 \$150.00 67.000 \$1000.00 3.360 \$770.21 2.1414 \$770.21 1510.00 150.000 \$1000.00 150.000 \$1000.00 2.000.000 \$1.000.00 2.000.000 \$1.000.00 2.330.000 \$1.000.00 2.330.000 \$1.000.00 2.330.000 \$1.000.00 4.2374 \$1.000.00 2.767 \$1.000.00 387.774 \$1.000.00 387.774 \$1.000.00 4.275 \$1.000.00 4.277 \$1.000.00 4.277 \$1.000.00 4.277 \$1.000.00 11.000 \$1.000.00 4.277 \$1.000.00 11.000 \$1.000.00 3.000.00 3.000.00 4.277 \$1.000.00 4.277 \$1.000.00 4.277 \$1.000.00 4.277 \$1.000.00 3.000.00 4.277 \$1.000.00 4.277 \$1.000.00 4.277 \$1.000.00 3.000.00 4.277 \$1.000.00 4.277 \$1.000.00 3.000.00 4.277 \$1.000.00 4.277 \$1.000.00 3.0	(\$6.345,000.00) (\$6.345,000.00) (\$4.586.541.95) (\$6.100.000.00) (\$6.347.95) (\$6.37.375.50)	\$4.20.00 \$77,906.00	\$800,194.00 \$2,189.317,20 \$2,189.317,20 \$332,281.96 \$500,006.30 \$100,000.00 \$1100,000.00 \$117,000.00 \$117,700.00 \$17,776.700.60 \$7,776.700.60 \$7,776.700.60 \$7,776.700.00 \$87,000.00 \$87,000.00 \$87,000.00 \$87,000.00 \$87,000.00	525,135 521,296 500 733 735,294 100,000 117,000 184,275 13,364 746 2,567,255 67,569
OAK RDGE FINANCIAL SERVICES INC. OAK RDGE NC 1/03/12/12	8 11.50 11.16 11.1	MSTRANCHER FRANCHAL NC. MSTUALFREST FRANCHAL NC. MSTUALFREST FRANCHAL NC. MSTUALFREST FRANCHAL NC. MSTUALFREST FRANCHAL NC. MSULES BANCCORP. MSULES BANCCO	RASSIVODO RASSIV	TX	\$12,392,000,00 \$4,000,000,00 \$7,000,000,00 \$7,000,000,00 \$1,000,000,00	\$0.00 \$57.09.789.00 Redeemed, in full warrants not outstanding \$0.00 \$560.086.87 Sold, in full warrants not outstanding \$0.00 \$51.80.317.20 Redeemed, in full warrants not outstanding \$0.00 \$51.80.317.20 Redeemed, in full warrants not outstanding \$0.00 \$51.471.087.50 Sold in full warrants not outstanding \$0.00 \$51.471.087.50 Sold in full warrants not outstanding \$0.00 \$51.67.066.333.33 Redeemed, in full warrants not outstanding \$0.00 \$52.761.571.74.23 Sold, in full warrants not outstanding \$0.00 \$52.761.571.74.23 Sold, in full warrants not outstanding \$0.00 \$52.761.571.74.23 Sold, in full warrants not outstanding \$0.00 \$53.190.377.39 Redeemed, in full warrants not outstanding \$0.00 \$53.190.377.39 Redeemed, in full warrants not outstanding \$0.00 \$53.190.377.30 Redeemed, in full warrants not outstanding \$0.00 \$57.087.087.083.38 Redeemed, in full warrants not outstanding \$0.00 \$57.087.080.35 Sold in full warrants not outstanding \$0.00 \$57.087.087.083.38 Redeemed, in full warrants not outstanding \$0.00 \$57.087.087.083.38 Redeemed, in full warrants not outstanding \$0.00 \$57.087.083.38 Redeemed, in full warrants not outstanding	\$12,382,000,000 \$600,000,000 \$67,000,000,000 \$2,438,182,50 \$16,064,968,64 \$150,000,000,000 \$2,263,1458,05 \$3,2000,000,000 \$2,330,000,000 \$2,330,000,000 \$2,330,000,000 \$2,776,127,500 \$114,964,500,000 \$2,776,127,500 \$114,964,600,000 \$114,964,600,000 \$114,964,600,000 \$115,200,000,000 \$1,576,000,000,000 \$1,576,000,000,000 \$1,576,000,000,000 \$1,576,000,000,000 \$1,576,000,000,000 \$1,576,000,000,000 \$2,200,000,000 \$1,576,000,000,000 \$1,576,000,000,000 \$2,200,000,000 \$1,576,000,000,000,000 \$2,200,000,000,000,000,000,000,000,000,0	7.723 \$1,000.00 32,892 \$1,000.00 4.000 \$150.00 67,000 \$150.00 67,000 \$1,000.00 3.260 \$770.21 2.1414 \$770.21 (\$185,031.79) 150,000 \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 2.000.000 \$1,000.00 2.330,000 \$1,00 10,000 \$1,000.00 2.330,000 \$1,00 10,000 \$1,000.00 (\$51,000.00 10,000 \$1,000.00 2.7724 \$1,000.00 (\$513,507.46) 114,964 \$1,000.00 10,000 \$1,000.00	(\$6.345,000.00) (\$6.345,000.00) (\$4.586.541.95) (\$6.100.000.00) (\$6.347.95) (\$6.37.375.50)	\$4.200.00 \$772.00.00	\$100,000.00 \$100,000.00 \$100,000.00 \$27,779,782.65 \$26,000.00 \$267,000.00 \$367	525,135 521,296 500 733 735,294 100,000 117,000 184,275 13,364 746 2,567,255 67,569
ONX RDGE FINANCIAL SERVICES, INC. OAK RDGE NC 28/2013 512,887.50 163,83	8 11.50 11.16 11.1	MSTRANCHAL R.C. MATULAPREST FRANCHAL INC. NAPLES BANCORP INC. NAPL	MANCE MANCE MANCE MANCE MANCE MANCE MANCE MANCE MARCE MAPRES LOS ANGELES MATERIOGEP BETTENDORP BOYERTOWN WEST PONT CHEAGO CHEAGO LOS ANGELES	TX	\$12.262.000.00 \$4.000.000.00 \$4.000.000.00 \$7.4664.000.00 \$1.500.000.00 \$1.500.000.00 \$1.500.000.00 \$1.000.000.00	\$0.00 \$57.008.780.00 Redeemed, in full warrants not outstanding \$0.00 \$56.006.67 Sold in full warrants not outstanding \$0.00 \$51.00.377.20 Redeemed in full warrants not outstanding \$0.00 \$51.471.087.90 Sold in full warrants not outstanding \$0.00 \$51.471.087.90 Sold in full warrants not outstanding \$0.00 \$51.471.087.90 Sold in full warrants not outstanding \$0.00 \$51.67.569.333.33 Redeemed in full warrants not outstanding \$0.00 \$52.678.190.00 Redeemed in full warrants not outstanding \$0.00 \$52.678.190.00 Redeemed in full warrants not outstanding \$0.00 \$52.678.190.00 Redeemed in full warrants not outstanding \$0.00 \$53.190.377.14.23 Sold in full warrants not outstanding \$0.00 \$53.190.377.14.23 Sold in full warrants not outstanding \$0.00 \$57.00.67.067.067.067 Redeemed in full warrants not outstanding \$0.00 \$57.00.67.060.35 Sold in full warrants not outstanding \$0.00 \$57.00.67.00.35 Sold in full warrants not outstanding \$0.00 \$57.00.67.00.35 Sold in full warrants not outstanding \$0.00 \$57.00.67.00.35 Sold in full warrants not outstanding \$0.00 \$57.00.33 Sold Redeemed in full warrants not outstanding \$0.00 \$57.00.23 Sold Sold in full warrants not outstanding \$0.00 \$57.00.23 Sold Sold in full warrants not outstanding \$0.00 \$57.00.23 Sold Sold In full warrants not outstanding \$0.00 \$57.00.23 Sold Sold In full warrants not outstanding \$0.00 \$57.00.23 Sold Sold Sold In full warrants not outstanding \$0.00 \$57.00.23 Sold Sold Sold Sold Sold Sold Sold Sold	\$12,382,000,000 \$600,000,000 \$67,000,000,000 \$2,438,182,500 \$16,006,906,400 \$2,438,182,500 \$16,006,906,400 \$2,200,000,000,000	7.723 \$1,000,00 32,362 \$1,000,00 4,000 \$150,000 67,000 \$1,000,00 67,000 \$1,000,00 67,000 \$1,000,00 1,000 \$1,000,00 2,114,144 \$1,000,00 2,230,000 \$1,00 2,230,000 \$1,00 2,230,000 \$1,00 2,230,000 \$1,00 1,000 \$1,000,00 2,230,000 \$1,00 1,000 \$1,000,00 2,230,000 \$1,000 1,000 \$1,000,00 2,230,000 \$1,000 2,230,000 \$1,000 1,000 \$1,000,00 1,000 \$1,000,00 1,000 \$1,000,00 1,000 \$1,000,00 1,000 \$1,000,00 2,271 \$1,000,00 1,076,000 \$1,000,00 1,076,000 \$1,000,00 1,076,000 \$1,000,00 1,076,000 \$1,000,00 1,076,000 \$1,000,00 1,076,000 \$1,000,00 1,076,000 \$1,000,00 1,076,000 \$1,000,00 1,076,000 \$1,000,00 1,076,000 \$1,000,00 1,076,000 \$1,000,00 1,000 \$1,000,00	(\$6.349.000.05) (\$6.349.000.05) (\$4.508.541.95) (\$6.100.000.05) (\$6.3478.95) (\$6.3478.95)	564.200.00 \$272.906.00	\$100,000.00 \$100,000.00 \$100,000.00 \$27,779,782.65 \$26,000.00 \$267,000.00 \$367	525,135 521,296 500 733 735,294 100,000 117,000 184,275 13,364 746 2,567,255 67,569
	8 11.59 8.14 11.16	MSTANCHUL, RC. MSTULAPRET FRANCHAL INC. NAPLES BANCORP INC. NATONAL BANCSHARES INC. NATONAL BANCSHARES INC. NATONAL PENN BANCSHARES INC. NEW MARPHE PENN BANCSHARES INC. NEW MARPHE PENN BANCSHARES INC. NEW MARPHE PENN BANCSHARES INC. NEW HAMPSHEE THEFT BANCSHA	RAGGWOOD RAGGES RAGGES MANCE MANC	TX	\$12.262.000.00 \$4.000.000.00 \$4.000.000.00 \$7.4664.000.00 \$1.500.000.00 \$1.500.000.00 \$1.500.000.00 \$1.000.000.00	\$0.00 \$57.008.780.00 Redeemed, in full warrants not outstanding \$0.00 \$56.006.67 Sold in full warrants not outstanding \$0.00 \$51.00.377.20 Redeemed in full warrants not outstanding \$0.00 \$51.471.087.90 Sold in full warrants not outstanding \$0.00 \$51.471.087.90 Sold in full warrants not outstanding \$0.00 \$51.471.087.90 Sold in full warrants not outstanding \$0.00 \$51.67.569.333.33 Redeemed in full warrants not outstanding \$0.00 \$52.678.190.00 Redeemed in full warrants not outstanding \$0.00 \$52.678.190.00 Redeemed in full warrants not outstanding \$0.00 \$52.678.190.00 Redeemed in full warrants not outstanding \$0.00 \$53.190.377.14.23 Sold in full warrants not outstanding \$0.00 \$53.190.377.14.23 Sold in full warrants not outstanding \$0.00 \$57.00.67.067.067.067 Redeemed in full warrants not outstanding \$0.00 \$57.00.67.060.35 Sold in full warrants not outstanding \$0.00 \$57.00.67.00.35 Sold in full warrants not outstanding \$0.00 \$57.00.67.00.35 Sold in full warrants not outstanding \$0.00 \$57.00.67.00.35 Sold in full warrants not outstanding \$0.00 \$57.00.33 Sold Redeemed in full warrants not outstanding \$0.00 \$57.00.23 Sold Sold in full warrants not outstanding \$0.00 \$57.00.23 Sold Sold in full warrants not outstanding \$0.00 \$57.00.23 Sold Sold In full warrants not outstanding \$0.00 \$57.00.23 Sold Sold In full warrants not outstanding \$0.00 \$57.00.23 Sold Sold Sold In full warrants not outstanding \$0.00 \$57.00.23 Sold Sold Sold Sold Sold Sold Sold Sold	\$12,382,000,000 \$600,000,000 \$67,000,000,000 \$2,438,182,500 \$16,006,906,400 \$2,438,182,500 \$16,006,906,400 \$2,200,000,000,000	7.723 \$1,000.00 32,362 \$1,000.00 4.000 \$150.00 67,000 \$150.00 67,000 \$1,000.00 3.350 \$770.21 21,414 \$790.21 (\$185,031.79) \$1,000.00 15,000 \$1,000.00 2,000.000 \$1,000.00 2,000.000 \$1,000.00 2,000.000 \$1,000.00 2,000.000 \$1,000.00 2,000.000 \$1,000.00 2,000.000 \$1,000.00 (\$330.000 \$1,000.00 2,3774 \$1,000.00 27,774 \$1,000.00 (\$513,007.40) \$1,000.00 4,277 \$1,000.00 10,000 \$1,000.00 2,777 \$1,000.00 2,777 \$1,000.00 10,000 \$1,000.00 11,000 \$1,000.00 2,777 \$1,000.00 11,000 \$1,000.00	(\$6.349.000.05) (\$6.349.000.05) (\$4.508.541.95) (\$6.100.000.05) (\$6.3478.95) (\$6.3478.95)	564.200.00 \$272.996.00	\$100,000.00 \$117,700.00	525,135 521,296 500 733 735,294 100,000 117,500 1184,275 13,364 746 2,567,256 67 67 67 100 100 1100

F	Institution Manage	01411	Out Date Out to the Control of the C	0.1-1-11-11-11-11-11-11-11-11-11-11-11-11	Total Oath Darl 2	A	(Fee) ⁴ Shares Avg. Price (Real		0-1-5	Wt Amount	MA Obsesse
45	OAK VALLEY BANCORP	OAKDALE	CA 12/5/2008 Preferred Stock w/ Warrants	\$13,500,000.00	anding Investment Total Cash Back Investment Status* \$0.00 \$15,871,250.00 Redeemed, in full; warrants not outstanding	Amount		ized Loss) / (Write-off)	Gain*	Wt Amount	Wt Shares
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA 8/11/2011 CA 9/28/2011			\$13.500.000.00	13.500 \$1.000.00			\$560.000.00	350.346
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ 1/16/2009 Preferred Stock w/ Warrants NJ 12/30/2009	\$38,263,000.00	\$0.00 \$40,521,918.61 Redeemed, in full; warrants not outstanding	\$38.263.000.00	38,263 \$1,000.00				
8	OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK	TOMS RIVER	NJ 2/3/2010 CA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2.080.000.00	\$0.00 \$2.654,758.89 Redeemed, in full: warrants not outstanding					\$430,797.00	190.427
11	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	OJAI BOWIE	CA 9/25/2013 MD 12/5/2008 Preferred Stock W/Warrants	\$7,000,000.00	\$0.00 \$7,438,888.89 Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080 \$1,000.00			\$104,000.00	104
.11	OLD LINE BANCSHARES, INC.	BOWIE	MD 7/15/2009	\$7,000,000.00	\$0.00 \$7,436,866.89 Redeemed, in rull; warrants not outstanding	\$7.000.000.00	7.000 \$1.000.00				
11	OLD LINE BANCSHARES. INC. OLD NATIONAL BANCORP	BOWIE EVANSVILLE	MD 9/2/2009 IN 12/12/2008 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$102,713,888.89 Redeemed, in full; warrants not outstanding					\$225.000.00	141.892
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE EVANSVILLE	IN 12/12/2008 Preferred Stock W Vramans IN 3/31/2009 IN 5/8/2009			\$100,000,000.00	100,000 \$1,000.00			\$1,200,000.00	813.008
	OLD SECOND BANCORP. INC.	AURORA	IL 1/16/2009 Preferred Stock w/ Warrants	\$73.000.000.00	\$0.00 \$31.423.238.49 Sold. in full: warrants not outstanding	\$24 894 970 OO	70.000 8050.50	(64E 242 120 00)		9123035030	010.000
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 3/11/2013 IL 3/26/2013			\$24,684,870.00 \$452,424.00	70,028 \$352.50 1,200 \$377.02	(\$45,343,130.00) (\$747,576.00)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 3/27/2013 IL 4/9/2013			\$668.079.44	1.772 \$377.02 (\$258.053.73)	(\$1.103.920.56)			
8 14	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA LAKEWOOD	IL 6/11/2013 CO 4/17/2009 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00 \$3,403,603.15 Sold, in full; warrants not outstanding					\$106,891.00	815,339
91	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 7/19/2013 CO 7/22/2013	42,000	451 151 151 151 151 151 151 151 151 151	\$1,239,000,00 \$1,577,000,00	1.239 \$1.142.90 1.577 \$1.142.90		\$177,053,10 \$225,353,30	\$159.886.25	
8.51.97	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD ATLANTA	CO 9/12/2013 GA 5/8/2009 Preferred Stock w/ Exercised Warrants			\$1.577.000.00	(\$25,000,00)		\$225.353.30	\$159.886.25	141
8,51,97	ONE GEORGIA BANK	ATLANTA	GA 7/15/2011	\$5,500,000.00	\$0.00 \$0.00 Exited bankruptcy/Receivership			(\$5,500,000.00)			
8.9 15.17.129.135.139	ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON LITTLE ROCK	MA 12/19/2008 Preferred Stock AR 6/5/2009 Subordinated Dehentures w/ Exercised Warrants	\$12.063.000.00 \$17.300.000.00	\$12.063.000.00 \$93.823.33 Full investment outstanding: warrants not outstanding \$17.300.000.00 \$7.662.990.59 Full investment outstanding: warrants outstanding						
8	ONE TO MAN CORPORATION ONE SON BANCORP, INC. OREGON BANCORP, INC.	LITTLE ROCK SALEM SALEM	AR 6/5/2009 Subordinated Debentures w/ Exercised Warrants OR 4/24/2009 Preferred Stock w/ Exercised Warrants OR 10/18/2013	\$17.300.000.00 \$3,216,000.00	\$17.300.000.00 \$7.662.990.59 Full investment outstanding: warrants outstanding \$0.00 \$4.116.801.92 Sold, in full; warrants not outstanding	\$100,000.00	100 \$1,000.00			\$9,459.13	44
	OREGON BANCORP INC	SALEM	OR 10/21/2013			\$3.116.000.00	3.116 \$1.000.00			\$128,988.07	150
11,14,15	OREGON BANCORP. INC. OSB FINANCIAL SERVICES, INC.	SALEM ORANGE	OR 1/6/2014 TX 5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00 \$7,662,314.53 Redeemed, in full; warrants not outstanding		(\$25,000,00)				
11.35	PACIFIC CAPITAL BANCORP	ORANGE SANTA BARBARA	TX 10/5/2011 CA 11/21/2008 Preferred Stock w/ Warrants	\$180.634.000.00	\$0.00 \$168.483.804.20 Sold, in full: warrants not outstanding	\$6,100,000.00	6,100,000 \$1.00			\$305,000.00	305,000
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA 2/23/2011			\$14.75 \$165,983,272.00	1 \$29.50 3,608,332 \$46.00	(\$10.28) (\$14.650.702.97)		\$393,120,78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA 11/30/2012 CA 12/19/2008 Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00 \$21,003,597.96 Sold, in full; warrants not outstanding			(314,000,702.97)		\$393,120.78	
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS BANCSHARES	LOS ANGELES LOS ANGELES SAN FRANCISCO	CA 11/19/2013 CA 1/6/2014 CA 12/23/2008 Preferred Stock w/ Exercised Warrants			\$16.200.000.00	(\$196.857.54) \$1.215.17		\$3,485,754.00	\$1.156.636.50	810
8,14,45	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA 12/23/2008 Preferred Stock w/ Exercised Warrants CA 7/28/2011	\$11,600,000.00	\$0.00 \$13,821,963.89 Redeemed, in full; warrants not outstanding	\$11,600,000.00	11,600 \$1,000.00			\$580,000.00	580
8.26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA 1/16/2009 Preferred Stock w/ Exercised Warrants CA 2/11/2010	\$4.120.000.00	\$0.00 \$18.087.94 Exited bankruptcv/Receivership		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$4.120.000.00)		, 101000.00	
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00 \$2,991,670.80 Sold, in full; warrants not outstanding						
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA 2/10/2014 CA 3/19/2014			\$2,519,960.80	4,060 \$620.68 (\$25,000.00)	(\$1,540,039.20)		\$109,487.50	203
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP. INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP. INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP. INC.	SEATTLE SEATTLE	WA 12/12/2008 Preferred Stock w/ Warrants WA 2/15/2013	\$6.500.000.00	\$0.00 \$7.937.744.97 Redeemed. in full: warrants outstanding	\$6.500.000.00	6.500 \$1.000.00				
8,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WA 2/15/2013 WI 3/6/2009 Preferred Stock w/ Exercised Warrants WI 8/7/2012	\$23,200,000.00	\$0.00 \$22,020,064.10 Sold, in full; warrants not outstanding	\$1,676,654.00	2,296 \$730.25	(\$619,346.00)		\$88,059.01	114
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI 8/9/2012 WI 8/10/2012			\$4.048.506.00 \$11.216.640.00	5.544 \$730.25 15.360 \$730.25	(\$1,495,494,00) (\$4,143,360,00)		\$482,779.69 \$325,200.40	625
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON MADISON NEWARK	WI 9/11/2012			\$11.216.640.00	(\$169,418.00) \$730.25	(\$4.143.360.00)		\$325.200.40	421
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH 12/23/2008 Preferred Stock w/ Warrants OH 4/25/2012	\$100,000,000.00	\$0.00 \$119,536,844.44 Redeemed, in full; warrants not outstanding	\$100,000,000,00	100.000 \$1.000.00				
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK ENAMORED INC	NEWARK NEWARK	OH 4/25/2012 OH 5/2/2012 NJ 1/30/2009 Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00 \$16,365,554.76 Sold, in full; warrants not outstanding					\$2.842.400.00	227.376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ 11/28/2012	\$10,200,000.00	go.do gro,oco,oca.ro dota, irraii, warrana roc dasaarding	\$394,072.28	548 \$719.11	(\$153,927.72)			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ 11/29/2012 NJ 1/11/2013			\$11,318,791,40	15.740 \$719.11	(\$4,421,208,60)			
							(\$117.128.64)				
60	PARKE BANCORP, INC. PARKVAI F FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROFVILLE	NJ 6/12/2013	\$31.762.000.00	\$0.00 \$42.596.063.59 Redeemed in full warrants not outstanding		(S117.128.64)			\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE MONROEVILLE	NJ 6/12/2013 PA 12/23/2008 Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00 \$42,596,063.59 Redeemed, in full; warrants not outstanding	\$31.762.000.00	(\$117.128.64) 31.762 \$1.000.00				
8,11,21	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	NJ 6/12/2013 PA 12/23/2008 PA 1/3/2012 PA 1/3/2012 PA 5/27/2015 NJ 2/6/2009 Preferred Stock w/ Exercised Warrants	\$31,762,000.00 \$3,756,000.00	\$0.00 \$42,596,063.59 Redeemed, in full, warrants not outstanding \$0.00 \$4,497,312.67 Redeemed, in full, warrants not outstanding		31.762 \$1.000.00			\$6.025.649.70	819.640
8,11,21 8,126	PARKINAL FRANCIAL CORPORATION / F.A.B. CORPORATION PARKINAL FRANCIAL CORPORATION / F.A.B. CORPORATION	MONROEVILLE MONROEVILLE WESTWOOD WESTWOOD DINDALK	NJ 6/12/2013 PPA 12/23/2008 Preferred Stock w/ Warrarts PA 1/3/2012 PA 5/27/2014 NJ 26/2020 Preferred Stock w/ Exercised Warrarts NJ 26/2020 Preferred Stock w/ Exercised Warrarts NJ 10/19/2019 Pediatract Stock w/ Exercised Warrarts NJ 10/19/2019 Pediatract Stock w/ Exercised Warrarts			\$3,756,000.00	31.762 \$1.000.00 3.756 \$1.000.00			\$6.025.649.70	819.640 188
8,11,21 8,126	PARANUAL FRANCIAL CORPORATION F.N.E. CORPORATION PARANUAL FRANCIAL CORPORATION F.N. E. CORPORATION PARANUAL FRANCIAL CORPORATION F.N. E. CORPORATION PRISCACK BANCORP INC. PRISCACK BANCORP INC. PATAPECO BANCORP INC. PATAPECO BANCORP INC. PATAPECO BANCORP INC.	MONROEVILLE MONROEVILLE WESTWOOD WESTWOOD DUNDALK DUNDALK OSWEGO	NJ 61/2/2013 PA 12/2/2009 Preferred Stock w/ Warrants PA 13/2/2012 PA 56/2/2019 NJ 28/2/2009 Preferred Stock w/ Exercised Warrants NJ 101/9/2011 MD 12/19/2/2008 Preferred Stock w/ Exercised Warrants MD 12/19/2/2008 Preferred Stock w/ Exercised Warrants MD 82/2/2015	\$3,756,000.00 \$6,000.000.00	\$0.00 \$4.497.312.67 Redeemed, in full; warrants not outstanding \$0.00 \$9.260.824.28 Redeemed, in full; warrants not outstanding	\$3,756,000.00 \$6.000.000.00	31762 \$1,000,00 3,756 \$1,000,00 6,000 \$1,000,00			\$6.025.649.70	819.640 188
8,11,21 8,126 44	PARKULE FRANCIAL CORPORATION / F.N.S. CORPORATION PARKULE FRANCIAL CORPORATION / F.N. S. CORPORATION PARKULE FRANCIAL CORPORATION / F.N. S. CORPORATION PASCACK SANCORP INC. PASCACK SANCORP INC. PASCACK SANCORP INC. PASCACK SANCORP INC. PASCAPACE SANCORP INC.	MONROEVILLE MONROEVILLE WESTWOOD WESTWOOD DUJDALK DUNDALK DUNDALK OSWEGO OSWEGO	NJ 61/20/13 Preferred Stock of Warrants PA 12/20/20/20 Preferred Stock of Warrants PA 13/20/20 Preferred Stock of Exercised Warrants NJ 20/20/20 Preferred Stock of Exercised Warrants NJ 19/19/2011 NJ 19/20/2014 Preferred Stock of Exercised Warrants NJ 19/19/2015 Preferred Stock of Exercised Warrants NJ 19/19/2015 Preferred Stock of WARRANTS NJ 19/19/2015 P	\$3,758,000.00	\$0.00 \$4,497,312.67 Redeemed, in full; warrants not outstanding	\$3,756,000.00	31.762 \$1.000.00 3.756 \$1.000.00			\$6.025,649,70 \$188,000.00 \$300.000.00	819.640 188 300
8.11.21 8.126 44 8.14	PARKULE FRANCIAL CORPORATION / F.N.S. CORPORATION PARKULE FRANCIAL CORPORATION / F.N.S. CORPORATION PARKULE FRANCIAL CORPORATION / F.N.S. CORPORATION PASCACK SANCORP, INC. PASCACK SANCORP, INC. PASCACK SANCORP, INC. PASCACK SANCORP, INC. PASCAPACE BANCORP, INC. PASCAPACE BANCORP	MONROEVILLE MONROEVILLE WESTWOOD WESTWOOD DUNDALK DUNDALK OSWEGO OSWEGO OSWEGO CARO	NJ 61/20/13 PPA 12/23/02/2 PPA 12/23/02/2 PPA 13/23/02/2 PPA 13/23/03/2 PPA 13/23/2	\$3,756,000.00 \$6,000.000.00	\$0.00 \$4.497.312.67 Redeemed, in full; warrants not outstanding \$0.00 \$9.260.824.28 Redeemed, in full; warrants not outstanding	\$3,756,000.00 \$6.000.000.00 \$6,771,000.00	31762 \$1,000.00 3.756 \$1,000.00 6.000 \$1,000.00 6.771 \$1,000.00			\$6.025,649.70 \$188,000.00 \$300.000.00	819.640 188 300 154.354
8.11.21 8.126 44 8.14	PARANUAL FRANCIAL CORPORATION IF N.B. CORPORATION PARAMEDICAL DESCRIPTION IN THE CORPORATION I	MONROEVILLE MONROEVILLE WESTWOOD WESTWOOD DUJDALK DUNDALK DUNDALK OSWEGO OSWEGO	NJ 61/20/13 Phetered Stock or Warrants PA 13/20/12 Phetered Stock or Warrants PA 13/20/12 Phetered Stock or Exercised Warrants PA 13/20/12 Phetered Stock or Exercised Warrants PA 13/20/12 Phetered Stock or Exercised Warrants PA 13/20/12 Phetered Stock or Warrants PA 13/20/12 Phetered Stock or Warrants PA 13/20/12 Phetered Stock or Warrants PA 13/20/20/12 Phetered Stock or Warrants PA 13/20/20/12 Phetered Stock or Exercised Warrants PA 13/20/20/20/20/20/20/20/20/20/20/20/20/20/	\$3,756,000.00 \$6,000.000.00 \$6,771,000.00 \$3,727,000.00	\$0.00	\$3,756,000.00 \$6.000.000.00	31762 \$1,000,00 3,756 \$1,000,00 6,000 \$1,000,00		\$622.446.27	\$6.025,649,70 \$188,000.00 \$300.000.00	819.640 188 300 154.354
60 9.11.21 8.126 44 8.14	PARRIVALE FRANKCIAL CORPORATION IF N. B. CORPORATION PARRIVALE FRANKCIAL CORPORATION IF N. B. CORPORATION PARRIVALE FRANKCIAL CORPORATION IF N. B. CORPORATION PASCACKS BRUCKEP INC. PASCACKS BRUCKEP INC. PASCACKS BRUCKEP INC. PASCACKS CORPORATION IF N. B. CORPORATION PASCACKS BRUCKEP INC. PASCACKS CORPORATION INC. PASCACKS CORPOR	MONROEVILE MONROEVILE WESTWOOD WESTWOOD DINDALK DINDALK DINDALK OSWEGO OSWEGO CONFEGO CARO HOUSTON HOUSTON	N.	\$3,756,000.00 \$6,000.000.00 \$6,771,000.00	\$0.00 \$4,497,312.67 Redeemed, in full warrants not outstanding \$0.00 \$3,260,824.26 Redeemed, in full warrants not outstanding \$0.00 \$7,976,328.84 Redeemed, in full warrants not outstanding	\$3,756,000.00 \$6.000.000.00 \$6,771,000.00	31.752 \$1.000.00 3.756 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 3.727 \$1.167.01			\$6.025,649.70 \$188,000.00 \$300.000.00	819.640 188 300 154.354
60 5.11,21 8.126 44 8.14	PARANUAL FRANCIAL CORPORATION IF N.B. CORPORATION PARANUAL FRANCIAL CORPORATION IF N.B. CORPORATION PARANUAL FRANCIAL CORPORATION IF N.B. CORPORATION PASCACK BANCORP INC. PASCACK BANCORP INC. PATAFRICA BANCORP INC. P	MONROCEVILLE MONROCEVILLE WESTWOOD DINDALK DINDALK DINDALK DINDALK DONEDALK	N.	\$3,756,000.00 \$6,000.000.00 \$6,771,000.00 \$3,727,000.00	\$0.00	\$3,756,000.00 \$6,000.000.00 \$6,771,000.00 \$3,727,000.00	31762 \$1,000.00 3.756 \$1,000.00 6.000 \$1,000.00 6.771 \$1,000.00 3.727 \$1,167.01 (\$25,000.00) 14,000 \$1,42.00 14,000 \$1,42.00		\$622.446.27 \$1.704.380.00 \$1.993.817.14	\$6.025.649.70 \$188,000.00 \$300,000.00 \$537,633.00 \$226,565.00	819.640 188 300 154.354 186
60 6.11.21 8.126 44 8.14 8.14 8.14	PARKULE FRANCIAL CORPORATION F N B. CORPORATION PARKULE FRANCIAL CORPORATION F N B. CORPORATION	MMNROEVILE MMNROEVILE WESTWOOD DESTROET	N.	\$3,756,000.00 \$6,000.000.00 \$6,771,000.00 \$3,727,000.00	\$0.00	\$3,756,000.00 \$6,000.000.00 \$6,771,000.00 \$3,727,000.00 \$12,000.000.00 \$14,038,000.00	31.762 \$1.000.00 3.756 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 3.727 \$1.167.01 (\$25.000.00) 12.000 \$1.142.00 14.008 \$1.142.00 (\$267.061.77)		\$1.704.360.00	\$6.025.649.70 \$188,000.00 \$300.000.00 \$537.633.00 \$226.565.00	819.640 188 300 154.354 186
811,14 811,14 811,14	PARKVALE FRANCIAL CORPORATION F N B. CORPORATION PARKVALE FRANCIAL CORPORATION F N B. CORPORATION PARKVALE FRANCIAL CORPORATION F N B. CORPORATION PASCACK SANCORP INC. PASCACK S	MMNROEVILE MMNROEVILE WESTWOOD DESTROET	N. C1/20/013	\$3,756,000.00 \$6,000.000.00 \$6,771,000.00 \$3,727,000.00 \$3,727,000.00	\$0.00	\$3,756,000.00 \$6,000.000.00 \$6,771,000.00 \$3,727,000.00 \$12,000.000.00 \$14,038,000.00	31.762 \$1.000.00 3.756 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 7.772 \$1.167.01 12.000 \$1.142.03 14.000 \$1.142.03 14.000 \$1.142.03		\$1.704.360.00	\$6.025.649.70 \$188,000.00 \$300.000.00 \$537.633.00 \$226.565.00	819.640 188 300 154.354 186
80 8.11.21 8.128 44 45 8.14 8.14 8.14 8.14 8.11.14	PARAMALE FRANCIAL CORPORATION F.N.B. CORPORATION PARAMALE FRANCIAL CORPORATION F.N.B. CORPORATION PARAMALE FRANCIAL CORPORATION F.N.B. CORPORATION PASCACK BANCORP. INC. PASCACK BANCORP. PA	MONROCYLLE MANROCYLE MANROCYLE UNDERSTORM WESTWOOD DUNDALK DUNDALK DUNDALK OWNER OWN	N. 01/20/13	\$3,756,000.00 \$6,000.000.00 \$6,771,000.00 \$3,727,000.00 \$3,727,000.00	\$0.00	\$3,756,000.00 \$6,000.00.00 \$6,771,000.00 \$3,727,000.00 \$12,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00	31.752 \$1.000.00 3.756 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 7.772 \$1.67.91 12.000 \$1.142.03 14.000 \$1.142.03 (\$25.000.00 250 \$1.000.00 250 \$1.000.00		\$1.704.360.00	\$6,025,649,70 \$188,000,00 \$300,000,00 \$537,633,00 \$226,565,00 \$1,036,834,25 \$645,781,95	819.640 188 300 154.354 186 802 500
60 8.11.21 41.26 44 8.14 8.14 8.11.14	PARANUAL FRANCIAL CORPORATION IF N. B. CORPORATION PARANUAL FRANCIAL CORPORATION IN THE PARANUAL CORPORATION	MONROCYLLE MONROCYLE WESTWOOD DUNDAK DUNDAK DUNDAK DUNDAK DUNDAK DUNDAK OSWEGO OSWEGO OSWEGO OSWEGO CARO CARO CARO HOUSTON HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON	N.	\$3,756,000.00 \$6,000.000.00 \$6,777,000.00 \$3,727,000.00 \$26,034,000.00 \$3,890,000.00	\$0.00 \$4.497.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$5.200.054.28. Redeemed, in full, warrants not outstanding \$0.00 \$7.976.326.84 Redeemed, in full, warrants not outstanding \$0.00 \$4.628.862.77. Ridd in full, warrants not outstanding \$0.00 \$4.628.862.77. Ridd in full, warrants not outstanding \$0.00 \$53.804.567.36. Sidd, in full, warrants not outstanding \$0.00 \$53.804.567.36. Redeemed, in full, warrants not outstanding	\$3,756,000.00 \$6,000.000.00 \$6,771,000.00 \$3,727,000.00 \$12,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00	31.762 \$1.000.00 3.756 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 3.727 \$1.167.01 (\$25.000.00 12.000 \$1.142.00 (\$297.361.77) 250 \$1.000.00 250 \$1.000.00 250 \$1.000.00		\$1.704.360.00	\$6.025.649.70 \$188,000.00 \$300.000.00 \$537.633.00 \$226.565.00	819.640 188 300 154.354 186 802 500
60 8.11.21 6.126 44 44 6.14 6.14 6.11.14	PARRIVALE FRANCIAL CORPORATION F N B. CORPORATION PARRIVAL FRANCIAL CORPORATION F N B. CORPORATION PARRIVAL FRANCIAL CORPORATION F N B. CORPORATION PARRIVAL FRANCIAL F N B. CORPORATION PARRIVAL FRANCIAL F N B. CORPORATION PARRIVAL FRANCIAL F N B. CORPORATION PARRIVAL F N B. CORPORATION F N B. CORPORATION PARRIVAL F N B. CORPORATION F N B. CORPORATION PARRIVAL F N B. CORPORATION F N B. CORPORATION PARRIVAL F N B. CORPORATION F N B. CORPORATION PARRIVAL F N B. CORPORATION F N B. CORPORATION PARRIVAL F N B. CORPORATION F N B. CORPORATION PARRIVAL F N B. CORPORATION F N B. CORPORATION PARRIVAL F N B. CORPORATION F N B. CORPORATION PARRIVAL F N B. CORPORATION F N B. CORPORATION PARRIVAL F N B. CORPORATION F N B. CORPORATION PARRIVAL F N B. CORPORATION F N B. CORPORATION PARRIVAL F N B. CORPORATION F N B. CORPORATION PARRIVAL F N B. CORPORATION F N B. CORPORATION PARRIVAL F N B. CORPORATION F N B. CORPORATION PARRIVAL F N B. CORPORATION F N B. CORPORATION PARRIVAL F N B.	MONROCYLLE MANROCYLE MANROCYLE UNDERSTORM WESTWOOD DUNDALK DUNDALK DUNDALK OWNER OWN	N. 01/20/013	\$3,756,000.00 \$6,000.000.00 \$6,771,000.00 \$3,727,000.00 \$3,727,000.00	\$0.00	\$3,756,000.00 \$6,000.00.00 \$6,771,000.00 \$3,727,000.00 \$12,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00	31.752 \$1.000.00 3.756 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 7.772 \$1.67.91 12.000 \$1.142.03 14.000 \$1.142.03 (\$25.000.00 250 \$1.000.00 250 \$1.000.00		\$1.704.360.00	\$6,025,649,70 \$188,000,00 \$300,000,00 \$537,633,00 \$226,565,00 \$1,036,834,25 \$645,781,95	819.640 188 300 154.354 186 802 500
60 8.11.21 4.126 44 6.14 6.14 8.11.14	PARAMALE FRANCIAL CORPORATION F.N.B. CORPORATION PARAMALE FRANCIAL CORPORATION F.N.B. CORPORATION PASCACK BANCORP. INC. PASCACK BANCOR	MMRROWLLE MONROCHLE MONROCHLE WESTWOOD DUNDALK DUNDALK DUNDALK DUNDALK DUNDALK OSWEGO OSWEGO OSWEGO OSWEGO OSWEGO OSWEGO ARRO CARRO CARRO CARRO CARRO ARRO ANDERSON PATTERSON PATTERSON PATTERSON GASTONE GASTONE	N. 01/20/13	\$3,756,000.00 \$6,000.000.00 \$6,777,000.00 \$3,727,000.00 \$26,034,000.00 \$3,890,000.00	\$0.00 \$4.497.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$5.200.054.28. Redeemed, in full, warrants not outstanding \$0.00 \$7.976.326.84 Redeemed, in full, warrants not outstanding \$0.00 \$4.628.862.77. Ridd in full, warrants not outstanding \$0.00 \$4.628.862.77. Ridd in full, warrants not outstanding \$0.00 \$53.804.567.36. Sidd, in full, warrants not outstanding \$0.00 \$53.804.567.36. Redeemed, in full, warrants not outstanding	\$3,756,000.00 \$6,000.000.00 \$6,771,000.00 \$3,727,000.00 \$12,000.00 \$14,038,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00	31.762 \$1.000.00 3.756 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 3.727 \$1.167.01 12.000 \$1.142.03 14.003 \$1.142.03 (\$25.000.00 250 \$1.000.00 250 \$1.000.00 500 \$1.000.00 500 \$1.000.00		\$1.704.360.00	\$6.025.649,70 \$186,000.00 \$300,000.00 \$537,633.00 \$226,565.00 \$1.035.834.25 \$645,781.95	819,640 186 300 154,354 186 802 500
60 6.11.21 6.126 6.14 6.14 6.14 6.14 6.14 6.14 6.14 6.1	PARANCAL FRANCIAL CORPORATION F N B. CORPORATION PARANCAL FRANCIAL CORPORATION F N B. CORPORATION PARANCAL FRANCIAL CORPORATION F N B. CORPORATION PROCEED FOR CORPORATION F N B. CORPORATION PROCEED FOR CORPORATION F N B. CORPORATION PATAPACE DANCORP INC. PATAPACE DANCORPORT INC. PATAPACE DANCORPORT INC. PATAPACE DANCORPOR INC. PATAPACE DANCORPOR INC. PACAPACE CALAGORIO INC. PROMICAL CORPORATION PEAPACE CALAGORIO INC. PROMICAL CORPORATION	MONROCYLLE MANROCYLE MANROCYLE WESTWOOD DUNDALK DUNDALK DUNDALK DONYEGO OSWEGO OSWEGO OSWEGO CARGO HUSSTON HUSSTON HUSSTON HUSSTON HUSSTON HUSSTON HUSSTON PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON CARD CARD CARD CATTERSON CARD CARD CARD CARD CARD CARD CARD CARD	No. 0.1720/013	\$3,756,000.00 \$6,000.000.00 \$6,777,000.00 \$3,727,000.00 \$26,034,000.00 \$3,890,000.00	\$0.00 \$4.497.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$5.200.054.28. Redeemed, in full, warrants not outstanding \$0.00 \$7.976.326.84 Redeemed, in full, warrants not outstanding \$0.00 \$4.628.862.77. Ridd in full, warrants not outstanding \$0.00 \$4.628.862.77. Ridd in full, warrants not outstanding \$0.00 \$53.804.567.36. Sidd, in full, warrants not outstanding \$0.00 \$53.804.567.36. Redeemed, in full, warrants not outstanding	\$3,756,000,000 \$6,000,000,000 \$6,777,000,000 \$12,000,000 \$14,000,000 \$250,000 \$250,000 \$2	31.762 \$1.000.00 3.756 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 7.772 \$1.167.01 12.000 \$1.142.03 14.000 \$1.142.03 14.000 \$1.142.03 15.000.00 2.00 \$1		\$1.704.360.00	\$6.025.649.70 \$188,000.00 \$300,000.00 \$330,000.00 \$537,633.00 \$226.565.00 \$1.036.834.25 \$045.781.95	819.640 188 300 154.354 196 802 500
60 6,11,21 8,126 44 4 8,14 8,14 8,14 8,11,14 8,11,14 8,11,14 11 11 11 11 11 11 11 11 11 11 11 11 1	PARAMALE FRANCIAL CORPORATION F.N.B. CORPORATION PARAMALE FRANCIAL CORPORATION F.N.B. CORPORATION PASCACK BANCORP. INC. PASCACK BANCOR	MONROCYLLE MANROCYLE MANROCYLE MANROCYLE WESTWOOD DUNDALK DUNDALK DUNDALK OSWEGO OSWEGO OSWEGO CARD CARD HOUSTON HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON CARDON CA	N. 01/20/13	\$3,756,000.00 \$6,000.000.00 \$6,771,000.00 \$3,727,000.00 \$3,727,000.00 \$3,600.000.00 \$3,600.000.00	\$0.00 \$4.497.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$5.260.654.36 Redeemed, in full, warrants not outstanding \$0.00 \$7.976.328.84 Redeemed, in full, warrants not outstanding \$0.00 \$7.976.328.84 Redeemed, in full, warrants not outstanding \$0.00 \$4.628.862.77 Sold, in full, warrants not outstanding \$0.00 \$53.864.667.35 Sold, in full, warrants not outstanding \$0.00 \$53.864.667.36 Redeemed, in full, warrants not outstanding \$0.00 \$4.692.022.77 Redeemed, in full, warrants not outstanding \$0.00 \$53.75.758.67 Redeemed, in full, warrants not outstanding	\$3,756,000,00 \$6,000,000 \$6,771,000,00 \$12,000,000 \$11,038,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$27,772,000,000 \$11,000,000 \$27,772,000,000 \$11,000,000 \$27,772,000,000 \$11,000,000 \$11,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000,000	31,782 \$1,000,00 3.766 \$1,000,00 6.000 \$51,000,00 6.771 \$1,000,00 6.771 \$1,000,00 12,000 \$51,42,00 12,000 \$51,42,00 14,003 \$51,42,00 14,003 \$51,42,00 250 \$51,000,00		\$1.704.360.00	\$6.025.649,70 \$186,000.00 \$300,000.00 \$537,633.00 \$226,565.00 \$1.035.834.25 \$645,781.95	819.640 188 300 154.354 196 802 500
60 8.11.21 8.126 44 8.14 9. 6.11,14	PARAMALE FRANCIAL CORPORATION F N B. CORPORATION PARAMALE FRANCIAL CORPORATION F N B. CORPORATION PARAMALE TRANSICAL CORPORATION F N B. CORPORATION PARAMALE TRANSICAL CORPORATION F N B. CORPORATION PARAMALE TRANSICAL CORPORATION F N B. CORPORATION PATAMETER DANCORP INC. PATAMETER DANCORPORT INC. PA	MONROCYLLE MANROCYLLE MANROCYLE MANROCYLE WESTWOOD DUNDALK DUNDALK DUNDALK DUNDALK OSWEGO OSWEGO CARCO	N. 01/20/13	\$3,756,000.00 \$6,000.000.00 \$6,771,000.00 \$3,727,000.00 \$3,727,000.00 \$26,038,000.00 \$3,890,000.00 \$28,895,000.00	\$0.00 \$4.497.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$5.260.654.36 Redeemed, in full, warrants not outstanding \$0.00 \$7.976.328.84 Redeemed, in full, warrants not outstanding \$0.00 \$7.976.328.84 Redeemed, in full, warrants not outstanding \$0.00 \$4.628.862.77 Sold, in full, warrants not outstanding \$0.00 \$53.864.667.35 Sold, in full, warrants not outstanding \$0.00 \$53.864.667.36 Redeemed, in full, warrants not outstanding \$0.00 \$4.692.022.77 Redeemed, in full, warrants not outstanding \$0.00 \$53.75.758.67 Redeemed, in full, warrants not outstanding	\$3,756,000,00 \$6,000,000,00 \$5,771,000,00 \$12,000,000,00 \$12,000,000 \$14,000,000,00 \$250,000,00 \$250,000,00 \$7172,00 \$7172,00 \$7172,00 \$7172,00 \$7172,00 \$7172,00 \$7172,00 \$7172,00 \$7172,00 \$7172,00 \$7	31.752 \$1.000.00 3.756 \$1.000.00 6.000 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 12.000 \$1.142.03 14.008 \$1.142.03 14.008 \$1.142.03 250 \$1.000.00 260 \$1.000.00 260 \$1.000.00 27.772 \$1.000.00 281 \$1.000.00		\$1.704.360.00	\$6.025.649.70 \$188,000.00 \$300,000.00 \$330,000.00 \$537,633.00 \$226.565.00 \$1.036.834.25 \$045.781.95	819.640 186 300 154.354 186 802 500
11	PARAMALE FRANCIAL CORPORATION IF N.B. CORPORATION PARAMALE FRANCIAL CORPORATION PATAMALE REPORT OF THE CORPORATION PATAMALE FRANCIAL CORPORATION PERAPACK, CALASSIAMES, INC. PATAMALE FRANCIAL CORPORATION PERAPACK, CALASSIAMES, INC. PATAMALE FRANCIAL CORPORATION PERAPACK, CALASSIAMES, INC. PERA	MMNROCYLLE MONROCYLE MONROCYLE WESTWOOD DUNDALK DUNDALK DUNDALK DOWNEGO OSWEGO OSWEGO OSWEGO OSWEGO OSWEGO OSWEGO ARRO CARRO C	N. C120013	\$3,756,000.00 \$6,000.000.00 \$6,000.000.00 \$5,777,000.00 \$5,777,000.00 \$5,777,000.00 \$5,600,000.00 \$5,600,000.00 \$5,600,000.00 \$5,600,000.00 \$5,600,000.00	\$0.00 \$4.497.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$9.200.654.38. Redeemed, in full, warrants not outstanding \$0.00 \$7.976,328.84 Redeemed, in full, warrants not outstanding \$0.00 \$4.626.862.77 Sold, in full, warrants not outstanding \$0.00 \$4.626.862.77 Redeemed, in full, warrants not outstanding \$0.00 \$30.625.67.38 Sold, in full, warrants not outstanding \$0.00 \$4.092.022.77 Redeemed, in full, warrants not outstanding \$0.00 \$12.076.738.67 Redeemed, in full, warrants not outstanding \$0.00 \$11.745.689.33 Redeemed, in full, warrants not outstanding \$0.00 \$11.745.689.33 Redeemed, in full, warrants not outstanding \$0.00 \$44.905.577.48 Redeemed, in full, warrants not outstanding	\$3,756,000,00 \$6,000,000 \$6,771,000,00 \$12,000,000 \$11,038,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$27,772,000,000 \$11,000,000 \$27,772,000,000 \$11,000,000 \$27,772,000,000 \$11,000,000 \$11,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000,000	31,782 \$1,000,00 3.766 \$1,000,00 6.000 \$51,000,00 6.771 \$1,000,00 6.771 \$1,000,00 12,000 \$51,42,00 12,000 \$51,42,00 14,003 \$51,42,00 14,003 \$51,42,00 250 \$51,000,00		\$1.704.360.00	\$6.025.649.70 \$188,000.00 \$300,000.00 \$330,000.00 \$537,633.00 \$226.565.00 \$1.036.834.25 \$045.781.95	819.640 380 300 154.354 186.82 500 186. 186. 496.
60 6,11,21 8,126 44 44 8,14 8,14 8,14 11 11 11 11 11 11 11 11 11	PARAMALE FRANCIAL CORPORATION IF N.B. CORPORATION PARAMALE FRANCIAL CORPORATION IF N.B. CORPORATION PARAMALE FRANCIAL CORPORATION IF N.B. CORPORATION PASCACK BANCORP. INC. PATAPERCO BANCORP. INC. PATAPERCORP. BANCORP. INC. PERAPACK, GLASSTONE PENNICIAL CORPORATION PERAPACK, BANCORP. INC. PEOPLES BANCORP.	MONROCYLLE MONROCYLE MONROCYLE WESTWOOD DINDALK DUNDALK DUNDALK OWNER OSWEGO OSWEGO OSWEGO OSWEGO OSWEGO OSWEGO OSWEGO HOUSTON HOUSTON PATTERSON P	N. C1/20/013	\$3,756,000.00 \$6,000.000.00 \$6,771,000.00 \$3,777,000.00 \$3,777,000.00 \$3,777,000.00 \$3,600.000.00 \$3,600.000.00 \$3,600.000.00 \$3,600.000.00 \$3,600.000.00 \$3,600.000.00	\$0.00	\$3,756,000,00 \$6,000,000,00 \$5,771,000,00 \$12,000,000,00 \$12,000,000 \$14,000,000,00 \$250,000,00 \$250,000,00 \$7172,00 \$7172,00 \$7172,00 \$7172,00 \$7172,00 \$7172,00 \$7172,00 \$7172,00 \$7172,00 \$7172,00 \$7	31.752 \$1.000.00 3.756 \$1.000.00 6.000 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 12.000 \$1.142.03 14.008 \$1.142.03 14.008 \$1.142.03 250 \$1.000.00 260 \$1.000.00 260 \$1.000.00 27.772 \$1.000.00 281 \$1.000.00		\$1.704.360.00	\$180,005.649,70 \$180,000.00 \$500,000.00 \$507,003.00 \$226,566.00 \$1,006.834,25 \$646,791.56	819.640 310.640 300 154.354 166 500 155.256 150.25
11	PARAMALE FRANCIAL CORPORATION IF N.B. CORPORATION PARAMALE FRANCIAL CORPORATION IF N.B. CORPORATION PASCACK BANCORP INC. PASCACK BANCORP INC. PASCACK BANCORP INC. PASCACK BANCORP INC. PATHERICAL BANCORP INC. PERAPACK, GALASTONE FRANCIAL CORPORATION PERAPACK, GALAS	MONROCYLLE MANROCYLE MANROCYLE WESTWOOD DUNDALK DUNDALK DUNDALK DUNDALK OSWEGO OSWEGO CARCO CARC	No.	\$3,756,000.00 \$6,000.000.00 \$6,000.000.00 \$5,777,000.00 \$5,777,000.00 \$5,777,000.00 \$5,600,000.00 \$5,600,000.00 \$5,600,000.00 \$5,600,000.00 \$5,600,000.00	\$0.00 \$4.497.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$9.200.654.38. Redeemed, in full, warrants not outstanding \$0.00 \$7.976,328.84 Redeemed, in full, warrants not outstanding \$0.00 \$4.626.862.77 Sold, in full, warrants not outstanding \$0.00 \$4.626.862.77 Redeemed, in full, warrants not outstanding \$0.00 \$30.625.67.38 Sold, in full, warrants not outstanding \$0.00 \$4.092.022.77 Redeemed, in full, warrants not outstanding \$0.00 \$12.076.738.67 Redeemed, in full, warrants not outstanding \$0.00 \$11.745.689.33 Redeemed, in full, warrants not outstanding \$0.00 \$11.745.689.33 Redeemed, in full, warrants not outstanding \$0.00 \$44.905.577.48 Redeemed, in full, warrants not outstanding	\$3,756,000,00 \$6,000,000,00 \$6,771,000,00 \$12,000,000,00 \$12,000,000,00 \$20,000,00 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000	31.792 \$1.000.00 3.766 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 1.200 \$1.000.00 12.000 \$1.142.00 13.100.00 14.001 \$1.142.00 15.100.00 2.00 \$1.142.00 15.100.00 2.00 \$1.000.00 2.00 \$1.000.00 2.00 \$1.000.00 2.00 \$1.000.00 2.00 \$1.000.00 2.00 \$1.000.00 2.00 \$1.000.00 2.00 \$1.000.00 2.00 \$1.000.00 2.00 \$1.000.00 2.00 \$1.000.00 2.00 \$1.000.00 3.000.00	(\$1,000,506.50	\$1.704.360.00	\$186,005,646,70 \$186,000,00 \$300,000,00 \$507,633,00 \$276,955,00 \$10,056,54,25 \$165,000,00 \$110,000,00 \$110,000,00 \$110,000,00 \$110,000,00 \$110,000,00	819.640 188 300 154.354 166.50 186.50
11	PARADALE FRANCIAL CORPORATION F N B. CORPORATION PARADALE FRANCIAL CORPORATION F N B. CORPORATION PRODUCE TRANCISCA CORPORATION F N B. CORPORATION PROCESSOR OF THE CORPORATION F N B. CORPORATION PROCESSOR OF THE CORPORATION F N B. CORPORATION PATAPACE DANCED INC. PATAPACE DANCORP INC. PEDALE SANCORP INC. PEDELS SANC	MONROCYLLE MONROCYLE MONROCYLE WESTWOOD DUNDALK DUNDALK DUNDALK DUNDALK GSWEGO OSWEGO	No.	\$3,756,000.00 \$6,000.000.00 \$6,771,000.00 \$3,777,000.00 \$3,777,000.00 \$3,777,000.00 \$3,600.000.00 \$3,600.000.00 \$3,600.000.00 \$3,600.000.00 \$3,600.000.00 \$3,600.000.00	\$0.00 \$4.497.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$7.705.028.84 Redeemed, in full, warrants not outstanding \$0.00 \$7.705.028.84 Redeemed, in full, warrants not outstanding \$0.00 \$7.705.028.84 Redeemed, in full, warrants not outstanding \$0.00 \$4.028.862.77 Sidd. in full, warrants not outstanding \$0.00 \$33.804.567.36 Sidd, in full, warrants not outstanding \$0.00 \$4.092.022.77 Redeemed, in full, warrants not outstanding \$0.00 \$32.075.738.67 Redeemed, in full, warrants not outstanding \$0.00 \$31.745.689.33 Redeemed, in full, warrants not outstanding \$0.00 \$11.745.689.33 Redeemed, in full, warrants not outstanding \$0.00 \$11.745.689.30 Redeemed, in full, warrants not outstanding \$0.00 \$17.745.689.30 Redeemed, in full, warrants not outstanding	\$3,756,000,00 \$6,000,000,00 \$6,771,000,00 \$12,000,000,00 \$12,000,000,00 \$14,038,000,00 \$250,000,00 \$500,000,00 \$250,000,00 \$244,000,00 \$250,000,00 \$244,000,00 \$244,000,00 \$244,000,00 \$217,72,000,00 \$11,434,000,00 \$11,434,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00	31.792 \$1.000.00 3.766 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 1.200 \$1.000.00 12.000 \$1.142.00 13.100.00 14.001 \$1.142.00 15.100.00	(\$1,000,500,50)	\$1.704.360.00	\$180,005,649,75 \$180,000,00 \$500,000,00 \$507,633,00 \$226,965,00 \$110,000,00 \$110,000,00 \$486,000,00 \$1200,724,15 \$500,000,00	819.640 188 300 154.354 166.50 186.50
11	PARAMALE FRANCIAL CORPORATION F.N.B. CORPORATION PARAMALE FRANCIAL CORPORATION F.N.B. CORPORATION PASCACK BANCORP. INC. PERAPACK BANCORP. INC. PEDARACK BANCORP. INC. PEDARA BANCORP. INC. PEDARACK BANCORP. IN	MMNROCYLLE MMNROCYLE MMNROCYLE WESTWOOD DINDALK DUNDALK DUNDALK DUNDALK OSWEGO	No.	\$3,756,000.00 \$8,000.00,00 \$6,771,000.00 \$5,771,000.00 \$5,777,000.00 \$5,777,000.00 \$5,800,000.00 \$5,800,000.00 \$5,800,000.00 \$5,800,000.00 \$5,800,000.00 \$5,800,000.00 \$5,800,000.00 \$5,800,000.00 \$5,800,000.00 \$5,800,000.00	\$0.00	\$1,766,000,000 \$6,771,000,00 \$1,771,000,00 \$1,771,000,00 \$14,038,000,00 \$14,038,000,00 \$250,000 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,0	31.792 \$1.000.00 3.766 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 1.200 \$1.000.00 12.000 \$1.142.00 13.100.00 14.001 \$1.142.00 15.100.00	(\$1.000.200.50)	\$1.704.360.00	\$186,005,646,70 \$186,000,00 \$300,000,00 \$507,633,00 \$276,955,00 \$10,056,54,25 \$165,000,00 \$110,000,00 \$110,000,00 \$110,000,00 \$110,000,00 \$110,000,00	819.640 188 300 154.354 166.50 186.50
11	PARAMALE FRANCIAL CORPORATION IF N.B. CORPORATION PARAMALE FRANCIAL CORPORATION IF N.B. CORPORATION PASCACK BANCORP. INC. PASCACK BANCORP. INC. PASCACK MANCORP. INC. PASCACK MANCORP. INC. PATAPROC BANCORP. INC. PATAPROC BANCORP. INC. PATAPROC BANCORP. INC. PATAPROCE BANCORP. PATAPROCE BANCORP. PATAPROCE BANCORP. INC. PEOPLE S BANCORP. INC. PEO	MONROCYLLE MONROCYLE MONROCYLE MONROCYLE WESTWOOD DUNDALK DUNDALK DUNDALK DUNDALK OSWEGO OSWEGO OSWEGO CARD CARD CARD HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON WORLD CARD CARD CARD CARD CARD CARD CARD CAR	No. 0.1720/15 Preferred Stock of Warrants	\$3,756,000,00 \$6,000,000,00 \$6,771,000,00 \$3,727,000,00 \$3,727,000,00 \$26,036,000,00 \$3,690,000,00 \$26,666,000,00 \$3,690,000,00 \$3,690,000,00 \$3,690,000,00 \$3,690,000,00 \$3,690,000,00	\$0.00 \$4.497.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$7.705.028.84 Redeemed, in full, warrants not outstanding \$0.00 \$7.705.028.84 Redeemed, in full, warrants not outstanding \$0.00 \$7.705.028.84 Redeemed, in full, warrants not outstanding \$0.00 \$4.028.862.77 Sidd. in full, warrants not outstanding \$0.00 \$33.804.567.36 Sidd, in full, warrants not outstanding \$0.00 \$4.092.022.77 Redeemed, in full, warrants not outstanding \$0.00 \$32.075.738.67 Redeemed, in full, warrants not outstanding \$0.00 \$31.745.689.33 Redeemed, in full, warrants not outstanding \$0.00 \$11.745.689.33 Redeemed, in full, warrants not outstanding \$0.00 \$11.745.689.30 Redeemed, in full, warrants not outstanding \$0.00 \$17.745.689.30 Redeemed, in full, warrants not outstanding	\$3,756,000,00 \$6,000,000,00 \$6,771,000,00 \$12,000,000,00 \$12,000,000,00 \$14,000,000,00 \$250,000,00 \$500,000,00 \$25	\$1,782 \$1,000.00 \$1,766 \$1,000.00 \$1,000.0	(\$1,000,500,500	\$1.704.360.00	\$180,005,649,75 \$180,000,00 \$500,000,00 \$507,633,00 \$226,965,00 \$110,000,00 \$110,000,00 \$486,000,00 \$1200,724,15 \$500,000,00	819.840 188 300 154.354 186 802 802 803 190 498 498 498 498 498 498 498 603 603 603 603 603 603 603 603
11	PARRIVALE FRANCIAL CORPORATION IF N.B. CORPORATION PARRIVALE FRANCIAL CORPORATION IF N.B. CORPORATION PASCACK BANCORP INC. PASCACK BANCORP INC. PASCACK BANCORP INC. PASCACK BANCORP INC. PATHERICAL BANCORP INC. PERPARCIAL BANCORP INC. PERP	MMNROCYLLE MMNROCYLE MMNROCYLE WESTWOOD DINDALK DUNDALK DUNDALK DUNDALK OSWEGO	No.	\$3,756,000.00 \$8,000.000.00 \$8,771,000.00 \$5,771,000.00 \$5,777,000.00 \$5,777,000.00 \$5,800.000.00 \$5,800.000.00 \$5,800.000.00 \$5,800.000.00 \$5,800.000.00 \$5,800.000.00 \$5,800.000.00 \$5,800.000.00 \$5,800.000.00 \$5,800.000.00	\$0.00	\$3,776,000,00 \$6,070,000,00 \$6,771,000,00 \$12,000,000,00 \$12,000,000,00 \$14,030,000,00 \$14,030,000,00 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$2	31.762 \$1.000.00 3.766 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 1.200 \$1.000.00 12.000 \$1.142.00 13.142.00 14.000 \$1.100.00 2.00 \$1.000.00 3.00 \$1.000.00 3.000 \$1.000.00 3.000 \$1.000.00	14-11331333	\$1.704.360.00	\$10,005,649,70 \$180,000,00 \$500,000,00 \$507,633,00 \$120,534,65,00 \$110,000,00 \$110,000,00 \$110,000,00 \$120,0724,15 \$500,000,00 \$450,000,00 \$450,000,00	819.840 188 300 154.354 186 802 500 190 195 499 313.505 900 900 907 907 907 908 909 909 909 909 909 909 909
11	PARRIVALE FRANCIAL CORPORATION IF N.B. CORPORATION PARRIVALE FRANCIAL CORPORATION IF N.B. CORPORATION PASCACK BANCORP INC. PASCACK BANCORP INC. PASCACK BANCORP INC. PASCACK BANCORP INC. PATHERICAL BANCORP INC. PERPARCIAL BANCORP INC. PERP	MONROCYLLE MONROCYLE MONROCYLE WESTWOOD DUNDALK DUNDALK DUNDALK DUNDALK OWNEGO OSWEGO CARCO CARCO HOUSTON HOUSTON PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON PATTERSON WONROCK GASTONE GASTONE GASTONE GASTONE GASTONE GASTONE MONSTON MONROCK MONROCK	No. 0.1720/15 Preferred Stock of Warrants	\$3,756,000.00 \$6,000.000.00 \$6,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,777,000.00 \$5	\$0.00 \$4.497.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$5.260.054.28. Redeemed, in full, warrants not outstanding \$0.00 \$7.795.328.54 Redeemed, in full, warrants not outstanding \$0.00 \$7.795.328.54 Redeemed, in full, warrants not outstanding \$0.00 \$4.609.052.77 Sold in full, warrants not outstanding \$0.00 \$53.824.567.35 Sold in full, warrants not outstanding \$0.00 \$4.692.052.77 Redeemed, in full, warrants not outstanding \$0.00 \$1.725.60.738 Redeemed, in full, warrants not outstanding \$0.00 \$1.725.77.60.61 Sold in full, warrants not outstanding \$0.00 \$1.727.77.60.61 Sold in full, warrants not outstanding \$0.00 \$1.727.77.786.16 Redeemed in full warrants not outstanding \$0.00 \$1.727.77.77.60.61 Redeemed in full warrants not outstanding \$0.00 \$1.727.77.77.60.61 Redeemed in full warrants not outstanding \$0.00 \$1.727.77.77.60.61 Redeemed in full warrants not outstanding	\$3,756,000,00 \$6,000,000,00 \$6,771,000,00 \$12,000,000,00 \$14,038,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$21,122,000,00 \$114,341,000,00 \$114,341,000,00 \$118,000,000,00	31,792 \$1,000,00 3.766 \$1,000,00 6.000 \$1,000,00 6.771 \$1,000,00 6.771 \$1,000,00 12,000 \$1,142,03 14,038 \$1,142,03 14,038 \$1,142,03 14,038 \$1,142,03 14,038 \$1,142,03 14,038 \$1,000,00 250 \$1,	14-11331333	\$1.704.360.00	\$10,005,649,70 \$180,000,00 \$507,000,00 \$507,633,00 \$1005,634,25 \$1005,634,25 \$110,000,00 \$110,000,00 \$110,000,00 \$122,000,00 \$122,000,00 \$122,000,00 \$122,000,00 \$122,000,00	819.840 188 300 154.354 186 802 500 190 195 499 313.505 900 900 907 907 907 908 909 909 909 909 909 909 909
8.14 8.14 8.14 8.17,45	PARRIVALE FRANCIAL CORPORATION IF N.B. CORPORATION PARRIVALE FRANCIAL CORPORATION IF N.B. CORPORATION PASCACK BANCORP. N.C. PASCACK BANCORP. N.C. PASCACK BANCORP. N.C. PASCACK BANCORP. N.C. PATHERICAL BANCORP. N.C. PEPARACK. GLADIONE FRANCIAL CORPORATION PERAPACK. GLADIONE FRANCIAL CORPORATION PERAPACK. GLADIONE FRANCIAL CORPORATION PERAPACK. GLADIONE FRANCIAL CORPORATION PERAPACK. BANCORP. N.C. PEPARA BANCORP. N.C. PEPARA BANCORP. ON PARACIAL CORPORATION PEPARA BANCORP. O	MONROCYLLE MONROCYLE MONROCYLE WESTWOOD DUNDALK DUND	No.	\$3,756,000.00 \$4,000.000 \$4,000.000 \$5,771,000.00 \$3,777,000.00 \$3,777,000.00 \$3,777,000.00 \$3,860,000.00	\$0.00	\$3,776,000,00 \$6,070,000,00 \$6,771,000,00 \$12,000,000,00 \$12,000,000,00 \$14,030,000,00 \$14,030,000,00 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,0	31.762 \$1.000.00 3.766 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 1.200 \$1.000.00 12.000 \$1.142.00 13.142.00 14.000 \$1.100.00 2.00 \$1.000.00 3.00 \$1.000.00 3.000 \$1.000.00 3.000 \$1.000.00	14-11331333	\$1.704.360.00	\$10,005,649,70 \$180,000,00 \$500,000,00 \$507,633,00 \$120,534,65,00 \$110,000,00 \$110,000,00 \$110,000,00 \$120,0724,15 \$500,000,00 \$450,000,00 \$450,000,00	819.840 188 300 154.354 186 802 500 190 195 499 313.505 900 900 907 907 907 908 909 909 909 909 909 909 909
8.14.56 8.14.56 8.14.6.14 8.8.8.7.45	PARAMALE FRANCIAL CORPORATION IF N.B. CORPORATION PARAMALE FRANCIAL CORPORATION IF N.B. CORPORATION PASCACK BANCORP. INC. PASCACK BANCORP. INC. PASCACK MANCORP. INC. PASCHIPRIORE MANCORP. INC. PECOLES MANCORP.	MINROCYLLE MANROCYLE MANROCYLE MANROCYLE WESTWOOD DUNDALK DUNDALK DUNDALK DUNDALK OSWEGO OSWE	No.	\$3.756.000.00 \$6.000.000.00 \$6.771.000.00 \$5.771.000.00 \$5.771.000.00 \$5.3727.000.00 \$5.3600.000.00 \$5.3600.000.00 \$5.3600.000.00 \$5.3600.000.00 \$5.3600.000.00 \$5.3600.000.00 \$5.3600.000.00 \$5.3600.000.00 \$5.3600.000.00	\$0.00 \$4.497.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$7.797.028.84 Redeemed, in full, warrants not outstanding \$0.00 \$7.797.028.84 Redeemed, in full, warrants not outstanding \$0.00 \$7.797.028.84 Redeemed, in full, warrants not outstanding \$0.00 \$4.628.862.77 Sed. in full, warrants not outstanding \$0.00 \$33.804.567.36 Sed. in full, warrants not outstanding \$0.00 \$4.698.862.77 Redeemed, in full, warrants not outstanding \$0.00 \$4.692.692.77 Redeemed, in full, warrants not outstanding \$0.00 \$11.746.683.38 Redeemed, in full, warrants not outstanding \$0.00 \$11.746.683.68 Redeemed, in full, warrants not outstanding \$0.00 \$1.766.78 Redeemed, in full, warrants not outstanding \$0.00 \$1.766.78 Redeemed, in full, warrants not outstanding \$0.00 \$1.776.1668 Redeemed, in full, warrants not outstanding \$0.00 \$1.776.1668 Redeemed, in full, warrants not outstanding	\$3,756,000,00 \$6,000,000,00 \$6,771,000,00 \$12,000,000,00 \$14,038,000,00 \$14,038,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$250,000,00 \$21,122,000,00 \$114,341,000,00 \$114,341,000,00 \$118,000,000,00	31,792 \$1,000,00 3.766 \$1,000,00 6.000 \$1,000,00 6.771 \$1,000,00 6.771 \$1,000,00 12,000 \$1,142,03 14,038 \$1,142,03 14,038 \$1,142,03 14,038 \$1,142,03 14,038 \$1,142,03 14,038 \$1,000,00 250 \$1,	14-11331333	\$1.704.360.00	\$10,005,649,70 \$180,000,00 \$507,000,00 \$507,633,00 \$1005,634,25 \$1005,634,25 \$110,000,00 \$110,000,00 \$110,000,00 \$122,000,00 \$122,000,00 \$122,000,00 \$122,000,00 \$122,000,00	819.840 188 300 154.354 186 802 500 190 195 499 313.505 900 900 907 907 907 908 909 909 909 909 909 909 909
8.14 8.14 8.14 8.17,45	PARAMALE FRANCIAL CORPORATION IF N.B. CORPORATION PARAMALE FRANCIAL CORPORATION IF N.B. CORPORATION PARAMALE TRANSICAL CORPORATION IF N.B. CORPORATION PARAMALE TRANSICAL CORPORATION IF N.B. CORPORATION PARAMALE TRANSICAL CORPORATION IF N.B. CORPORATION PATAMETER DANCED INC. PATAMETER DANCED	MONROCYLE MONROCYLE MONROCYLE WESTWOOD DINDALK DUNDALK DUNDALK DUNDALK OSWEGO OSWEGO OSWEGO OSWEGO OSWEGO AND AND AND AND AND AND AND AN	No.	\$3,756,000.00 \$6,000.00 \$6,000.00 \$5,771,000	\$0.00 \$4.497.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$4.697.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$7.776.328.84 Redeemed, in full, warrants not outstanding \$0.00 \$7.776.328.84 Redeemed, in full, warrants not outstanding \$0.00 \$4.608.882.77 Sold, in full, warrants not outstanding \$0.00 \$333.824.597.36 Sold, in full, warrants not outstanding \$0.00 \$4.698.092.77 Redeemed, in full, warrants not outstanding \$0.00 \$11.765.698.30 Redeemed, in full, warrants not outstanding \$0.00 \$17.767.698.40 Redeemed, in full, warrants not outstanding \$0.00 \$17.767.698.40 Redeemed, in full, warrants not outstanding \$0.00 \$17.508.698.40 Redeemed, in full, warrants not outstanding \$0.00 \$17.508.698.40 Redeemed, in full, warrants not outstanding \$0.00 \$17.708.698.698.60 Redeemed, in full, warrants not outstanding \$0.00 \$17.708.698.698.60 Redeemed, in full, warrants not outstanding \$0.00 \$17.708.698.698.60 Redeemed, in full, warrants not outstanding \$0.00 \$17.708.698.60 Redeemed, in full, warrants not outstanding \$0.00 \$17.708.698.60 Redeemed, in full, warrants not outstanding \$0.00 \$17.708.698.60 Redeemed, in full, warrants not outstanding	\$3,756,000,00 \$5,000,000,00 \$5,771,000,00 \$112,000,000,00 \$112,000,000,00 \$250,000,00	\$1,782 \$1,000.00 \$1,000.00	14-11331333	\$1.704.360.00	\$10,005,649,70 \$180,000,00 \$507,000,00 \$507,633,00 \$1005,634,25 \$1005,634,25 \$110,000,00 \$110,000,00 \$110,000,00 \$122,000,00 \$122,000,00 \$122,000,00 \$122,000,00 \$122,000,00	\$19.860 198 300 154.364 166 500 500 155.286 498 313.505 900 357.234
8.14.56 8.14.56 8.14.6.14 8.8.8.7.45	PARADALE FRANCIAL CORPORATION F N B. CORPORATION PARADALE FRANCIAL CORPORATION F N B. CORPORATION PARADALE FRANCIAL CORPORATION F N B. CORPORATION PASCACK BANCORP NC PASCACK BANCORP NC PASCACK BANCORP NC PASCACK BANCORP NC PATHEROS BANCORP NC PER NL BEST PRANCIAL CORPORATION PEAPACK GAJOSTONE PRANCIAL CORPORATION PEAPACK GAJOSTONE PRANCIAL CORPORATION PEAPACK BANCORP NC PEN LIBERT PRANCIAL CORPORATION PEAPACK BANCORP NC PEN LIBERT PRANCIAL CORPORATION PEAPACK BANCORP NC PEN LIBERT PRANCIAL CORPORATION PEAPACK BANCORP ON PATH CARGINA NC PEOPLES BANCORP ON TIL NC PEOPLES	MONROCYLLE MONROCYLE MONROCYLE WESTWOOD DUNDALK DUNDALK DUNDALK DUNDALK OSWEGO OSWEGO OSWEGO OSWEGO OSWEGO OSWEGO OSWEGO OSWEGO OSWEGO ACRO CARO CARO	No.	\$3.756.000.00 \$6.000.000.00 \$6.771.000.00 \$5.771.000.00 \$5.771.000.00 \$5.3727.000.00 \$5.3600.000.00 \$5.3600.000.00 \$5.3600.000.00 \$5.3600.000.00 \$5.3600.000.00 \$5.3600.000.00 \$5.3600.000.00 \$5.3600.000.00 \$5.3600.000.00	\$0.00 \$4.497.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$4.290.054.48. Redeemed, in full, warrants not outstanding \$0.00 \$7.976.326.84 Redeemed, in full, warrants not outstanding \$0.00 \$7.976.326.84 Redeemed, in full, warrants not outstanding \$0.00 \$4.629.862.77 Redeemed, in full, warrants not outstanding \$0.00 \$53.804.597.36 Stds, in full, warrants not outstanding \$0.00 \$53.804.597.36 Redeemed, in full, warrants not outstanding \$0.00 \$53.075.736.67 Redeemed, in full, warrants not outstanding \$0.00 \$51.745.689.30 Redeemed, in full, warrants not outstanding \$0.00 \$51.785.690.30 Redeemed, in full, warrants not outstanding	\$3,756,000,00 \$6,000,000,00 \$6,771,000,00 \$12,000,000,00 \$14,000,000,00 \$14,000,000,00 \$250,000,00 \$250,000,00 \$24,000,00 \$21,000,00 \$11,712,000,00 \$11,712,000,00 \$11,712,000,00 \$11,712,000,00 \$11,712,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$12,000,000,00 \$12,000,000,00 \$13,000,000,00 \$13,000,000,00 \$14,500,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00	31.782 \$1.000.00 3.756 \$1.000.00 6.000 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 3.727 \$1.000.00 3.727 \$1.000.00 3.727 \$1.000.00 51.000 \$1.42.00 52.000 \$1.42.00 52.000 \$1.42.00 52.000 \$1.42.00 52.00 \$1.42.00 52.00 \$1.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00	(\$955,500.00)	\$1.704.360.00	\$10,005,649,70 \$180,000,00 \$507,000,00 \$507,633,00 \$1005,634,25 \$1005,634,25 \$110,000,00 \$110,000,00 \$110,000,00 \$122,000,00 \$122,000,00 \$122,000,00 \$122,000,00 \$122,000,00	188 93 940 940 940 940 940 940 940 940 940 940
8.14.56 8.14.56 8.14.6.14 8.8.8.7.45	PARADALE FRANCIAL CORPORATION IF N. B. CORPORATION PARADALE FRANCIAL CORPORATION IF N. B. CORPORATION PROCESSOR OF THE PARADALE CORPORATION PATHERISE DANASCORP INC. PATHERISE RANCORP INC. PATHERISE RANCORPORT INC. PERPARCE GLASSIONE PRANCIAL CORPORATION PERPARCE GLASSIONE PRANCIAL GORPORATION PERPARCE GLASSIONE PRANCIAL GORPORAT	MONROCYLLE MONROCYLE MONROCYLE WESTWOOD DINDALK DUNDALK DUNDALK DUNDALK OSWEGO CARCO CARCO	No.	\$3,756,000.00 \$6,000.00 \$6,000.00 \$5,771,000	\$0.00 \$4.497.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$4.697.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$7.776.328.84 Redeemed, in full, warrants not outstanding \$0.00 \$7.776.328.84 Redeemed, in full, warrants not outstanding \$0.00 \$4.608.882.77 Sold, in full, warrants not outstanding \$0.00 \$333.824.597.36 Sold, in full, warrants not outstanding \$0.00 \$4.698.092.77 Redeemed, in full, warrants not outstanding \$0.00 \$11.765.698.30 Redeemed, in full, warrants not outstanding \$0.00 \$17.767.698.40 Redeemed, in full, warrants not outstanding \$0.00 \$17.767.698.40 Redeemed, in full, warrants not outstanding \$0.00 \$17.508.698.40 Redeemed, in full, warrants not outstanding \$0.00 \$17.508.698.40 Redeemed, in full, warrants not outstanding \$0.00 \$17.708.698.698.60 Redeemed, in full, warrants not outstanding \$0.00 \$17.708.698.698.60 Redeemed, in full, warrants not outstanding \$0.00 \$17.708.698.698.60 Redeemed, in full, warrants not outstanding \$0.00 \$17.708.698.60 Redeemed, in full, warrants not outstanding \$0.00 \$17.708.698.60 Redeemed, in full, warrants not outstanding \$0.00 \$17.708.698.60 Redeemed, in full, warrants not outstanding	\$3,776,000,00 \$6,000,000,00 \$6,771,000,00 \$12,000,000,00 \$14,038,000,00 \$14,038,000,00 \$14,038,000,00 \$250,000,00	\$1,792 \$1,000.00 \$3,766 \$1,000.00 \$6,000 \$1,000.00 \$6,771 \$1,000.00 \$6,771 \$1,000.00 \$1,727 \$1,000.00 \$1,000 \$1,000.00 \$1,000 \$1,000.00 \$1,000 \$1,000.00 \$2,00 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00	(\$955,500.00)	\$1.704.360.00	\$10,005,649,70 \$180,000,00 \$507,000,00 \$507,633,00 \$1005,634,25 \$1005,634,25 \$110,000,00 \$110,000,00 \$110,000,00 \$122,000,00 \$122,000,00 \$122,000,00 \$122,000,00 \$122,000,00	188 92.640 188 93.640 164 354 354 354 354 354 354 354 354 354 35
8.14.56 8.14 8.14 8.14 8.14 8.14 8.17.45 9.17.45 9.11.36 8.46.97 8.69 11.1	PARAMALE FRANCIAL CORPORATION F. N. B. CORPORATION PARAMALE FRANCIAL CORPORATION F. N. B. CORPORATION PASCACK BANCORP. N.C. PASCACK SANCORP. N.C. PASCACK SA	MONROCYLLE MONROCYLE MONROCYLE WESTWOOD DENDALK DUNDALK DUND	No.	\$3,756,000.00 \$8,000.000.00 \$8,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,777,000.00 \$5	\$0.00	\$3,756,000,00 \$6,000,000,00 \$6,771,000,00 \$12,000,000,00 \$14,000,000,00 \$14,000,000,00 \$250,000,00 \$250,000,00 \$24,000,00 \$21,000,00 \$11,712,000,00 \$11,712,000,00 \$11,712,000,00 \$11,712,000,00 \$11,712,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$12,000,000,00 \$12,000,000,00 \$13,000,000,00 \$13,000,000,00 \$14,500,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00 \$13,000,000,00	31.782 \$1.000.00 3.756 \$1.000.00 6.000 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 3.727 \$1.000.00 3.727 \$1.000.00 3.727 \$1.000.00 51.000 \$1.42.00 52.000 \$1.42.00 52.000 \$1.42.00 52.000 \$1.42.00 52.00 \$1.42.00 52.00 \$1.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00 53.000.00	(\$955,500.00)	\$1.704.360.00	\$10,005,649,70 \$180,000,00 \$507,000,00 \$507,633,00 \$1005,634,25 \$1005,634,25 \$110,000,00 \$110,000,00 \$110,000,00 \$122,000,00 \$122,000,00 \$122,000,00 \$122,000,00 \$122,000,00	198.600 1988 300 154.354 166 1880 190 190 190 190 190 190 190 190 190 19
8.14.56 8.14 8.14 8.14 9.11 9.11.36	PARAMALE FRANCIAL CORPORATION IF N. B. CORPORATION PARAMALE FRANCIAL CORPORATION IF N. B. CORPORATION PASCACK BANCORP. INC. PASCACK BANCORP. INC. PASCACK BANCORP. INC. PASCACK BANCORP. INC. PATAPED BA	MONROCYLLE MONROCYLE MONROCYLE MONROCYLE WESTWOOD DUNDALK DONROCH CARCO PATTERSON PATTERSON PATTERSON PATTERSON CARCO CARC	No.	\$3,766,000.00 \$4,000.000.00 \$4,000.000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00	\$0.00 \$4.497.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$5.260.054.28. Redeemed, in full, warrants not outstanding \$0.00 \$7.775.328.54 Redeemed, in full, warrants not outstanding \$0.00 \$7.775.328.54 Redeemed, in full, warrants not outstanding \$0.00 \$4.628.862.77 Sets in full, warrants not outstanding \$0.00 \$53.864.667.35 Sets in full, warrants not outstanding \$0.00 \$4.692.052.77 Redeemed, in full, warrants not outstanding \$0.00 \$1.765.669.33 Redeemed, in full, warrants not outstanding \$0.00 \$27.877.96.16 Sets in full, warrants not outstanding \$0.00 \$1.765.669.33 Redeemed, in full, warrants not outstanding \$0.00 \$1.765.669.33 Redeemed, in full, warrants not outstanding \$0.00 \$1.765.669.35 Redeemed, in full, warrants not outstanding \$0.00 \$1.767.756.16 Redeemed, in full, warrants not outstanding \$0.00 \$1.767.756.16 Redeemed, in full, warrants not outstanding \$0.00 \$1.778.162.66 Redeemed, in full, warrants not outstanding	\$3,776,000,00 \$6,000,000,00 \$6,771,000,00 \$12,000,000,00 \$14,038,000,00 \$14,038,000,00 \$14,038,000,00 \$250,000,00	\$1,792 \$1,000.00 \$3,766 \$1,000.00 \$6,000 \$1,000.00 \$6,771 \$1,000.00 \$6,771 \$1,000.00 \$1,727 \$1,000.00 \$1,000 \$1,000.00 \$1,000 \$1,000.00 \$1,000 \$1,000.00 \$2,00 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00 \$3,000 \$1,000.00	(\$955,500.00)	\$1.704.360.00	\$10,005,640,70 \$188,000,00 \$500,000,00 \$507,603,00 \$226,965,00 \$1105,834,25 \$646,781,96 \$110,000,00 \$110,00 \$1	198 499 500 500 500 500 500 500 500 500 500 5
8.14.56 8.14 8.14 8.14 8.14 8.14 8.17.45 9.17.45 9.11.36 8.46.97 8.69 11.1	PARAMALE FRANCIAL CORPORATION F. N. B. CORPORATION PARAMALE FRANCIAL CORPORATION F. N. B. CORPORATION PASCACK BANCORP. N.C. PASCACK SANCORP. N.C. PASCACK SA	MONROCYLLE MONROCYLE MONROCYLE WESTWOOD DENDALK DUNDALK DUND	No.	\$3,756,000.00 \$8,000.000.00 \$8,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,777,000.00 \$5	\$0.00	\$3,766,000,000 \$6,771,000,000 \$12,000,000,000 \$14,038,000,000 \$14,038,000,000 \$14,038,000,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,0	31.762 \$1.000.00 3.766 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 6.771 \$1.000.00 1.2000 \$1.162.01 12.000 \$1.162.01 13.000.00 14.001 \$1.162.01 14.001 \$1.162.01 15.000.00 20.0 \$1.000.00	(\$955,500.00)	\$1.704.390.00 \$1.993.017.14	\$190,000.00 \$190,000.00 \$507,000.00 \$190,000.00 \$100,000.00 \$100,000.00 \$100,000.00 \$110,000.00	198 - 198 -
8.14.56 8.14.56 8.14.56 8.17.45 8.17.45 9.11.36 9.46.97 8.69 11.1	PARRIVALE FRANCIAL CORPORATION IF N.B. CORPORATION PARRIVALE FRANCIAL CORPORATION IF N.B. CORPORATION PASCACK BANCORP. INC. PASCACK BANCORP. INC. PASCACK BANCORP. INC. PASCACK BANCORP. INC. PATHERICA BANCORP. INC. PERPANCIA GALOSTORE FRANCIAL CORPORATION PERPANCIA	MONROCYLLE MONROCYLE MONROCYLE WESTWOOD DUNDALK CARO CARO	No.	\$3,756,000.00 \$6,000.00 \$6,000.00 \$5,771,000	\$0.00	\$3,756,000,00 \$6,771,000,00 \$6,771,000,00 \$12,000,000,00 \$114,038,000,00 \$14,038,000,00 \$250,000,000 \$250,000,000 \$	\$1,782 \$1,000.00 \$3.766 \$1,000.00 \$6.000 \$51,000.00 \$6.000 \$51,000.00 \$6.000 \$51,000.00 \$6.771 \$1,000.00 \$1.777 \$1,000.00 \$1.2000 \$51,42.00 \$1.2000 \$51,42.00 \$1.2000 \$51,42.00 \$1.2000 \$51,42.00 \$1.2000 \$51,000.00 \$250 \$51,000.00 \$550 \$51,000.00 \$5	(\$955,500.00)	\$1,704,390.00. \$1,993,817,14	\$180,000,000,000,000,000,000,000,000,000,	\$10.860 188 300 154.354 188 188 188 188 188 186
8.14.56 8.14.56 8.14.56 8.17.45 8.17.45 9.11.36 9.46.97 8.69 11.1	PARAMALE FRANCIAL CORPORATION IF N.B. CORPORATION PARAMALE FRANCIAL CORPORATION IF N.B. CORPORATION PASCACK BANCORP, INC. PASCACK BANCORP, INC. PASCACK BANCORP, INC. PATAFROCOR BANCORP, INC. PATAFRORE BANCORP, INC. PATAFRORE BANCORP, INC. PATAFRORE BANCORP, INC. PATAFROM BANCORP, INC. PERAPACK, GLADSTONE FRANCIAL CORPORATION PERAPACK, GLADSTONE FRANCIAL COR	MONROCYLLE MONROCYLE MONROCYLE MONROCYLE WESTWOOD DUNDALK DU	No.	\$3,766,000.00 \$4,000.000.00 \$4,000.000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00 \$5,771,000.000.00	\$0.00 \$4.497.312.67 Redeemed, in full, warrants not outstanding \$0.00 \$5.260.054.28. Redeemed, in full, warrants not outstanding \$0.00 \$7.775.328.54 Redeemed, in full, warrants not outstanding \$0.00 \$7.775.328.54 Redeemed, in full, warrants not outstanding \$0.00 \$4.628.862.77 Sets in full, warrants not outstanding \$0.00 \$53.864.667.35 Sets in full, warrants not outstanding \$0.00 \$4.692.052.77 Redeemed, in full, warrants not outstanding \$0.00 \$17.765.669 Redeemed, in full, warrants not outstanding \$0.00 \$17.765.669.33 Redeemed, in full, warrants not outstanding \$0.00 \$17.765.669.35 Redeemed, in full, warrants not outstanding \$0.00 \$17.767.766.16 Sets in full, warrants not outstanding \$0.00 \$17.767.766.16 Redeemed, in full, warrants not outstanding \$0.00 \$17.765.66 Redeemed, in full, warrants not outstanding	\$3,766,000,000 \$6,771,000,000 \$12,000,000,000 \$12,000,000,000 \$14,000,000,000 \$14,000,000,000 \$14,000,000,000 \$250,000,000	31.762 \$1.000.00 3.766 \$1.000.00 6.000 \$1.000.00 6.771 \$1.000.00 6.772 \$1.167.01 (\$25.000.00) 12.000 \$1.142.00 13.142.00 14.000 \$1.142.00 15.142.00 15.142.00 15.142.00 15.142.00 15.142.00 15.142.00 15.142.00 15.142.00 15.142.00 15.142.00 15.142.00 15.142.00 15.142.00 15.142.00 15.100.00	(\$955,500.00)	\$1,704,300,00 \$1,993,817,14	\$190,000.00 \$190,000.00 \$507,000.00 \$190,000.00 \$100,000.00 \$100,000.00 \$100,000.00 \$110,000.00	\$19.845 \$19.845 \$200 \$154.364 \$166 \$200 \$200 \$150.266 \$490 \$150.266 \$490 \$313.506 \$313.506 \$490 \$400 \$400 \$400 \$400 \$400
8.14.56 8.14.56 8.14.56 8.17.45 8.17.45 9.11.36 9.46.97 8.69 11.1	PARAMALE FRANCIAL CORPORATION IF N. B. CORPORATION PARAMALE FRANCIAL CORPORATION IF N. B. CORPORATION PARAMALE FRANCIAL CORPORATION IF N. B. CORPORATION PROCESSOR STATEMENT OF THE CORPORATION PROCESSOR OF THE CORPORATION OF THE CORPORATION PROCESSOR OF THE CORPORATION OF THE CORPORATION PARAMATER OF THE CORPORATION OF THE CORPORATION PATHEMENT DEALER OF THE CORPORATION PERAPER, CALLED OF T	MONROCYLLE MONROCYLE MONROCYLE WESTWOOD DINDALK DUNDALK DUNDALK DUNDALK DUNDALK DONNOLA GENEGO FATTERSON PATTERSON PATTERSON PATTERSON FATTERSON FATTERSON FATTERSON FATTERSON FATTERSON FATTERSON FATTERSON FATTERSON MANAGETTA MANEGTTA MANEGONALE MANEGONALE NASHVELE N	No.	\$3,756,000.00 \$6,000.00 \$6,000.00 \$5,771,000	\$0.00	\$3,766,000,000 \$6,771,000,000 \$12,000,000,000 \$14,038,000,000 \$14,038,000,000 \$14,038,000,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,0	31.762 \$1.000.00 3.756 \$1.000.00 6.771 \$1.000.00 6.771 \$1.000.00 6.771 \$1.000.00 7.772 \$1.167.01 12.000 \$1.142.03 14.008 \$1.142.03 14.008 \$1.142.03 15.000.00 2.00 \$1.000.00 7.772 \$1.000.00 7.772 \$1.000.00 15.000.00 15.000.00 15.000.00 16.000 \$1.000.00 16.000 \$1.000.00 16.000 \$1.000.00 16.000 \$1.000.00 16.000 \$1.000.00 16.000 \$1.000.00 16.000 \$1.000.00 16.000 \$1.000.00 16.000 \$1.000.00 16.000 \$1.000.00 16.000 \$1.000.00 16.000 \$1.000.00 16.000 \$1.000.00 16.000 \$1.000.00 16.000 \$1.000.00 16.000 \$1.000.00 16.000 \$1.000.00 17.772 \$1.000.00 18.000 \$1.000.00 18.000 \$1.000.00 18.000 \$1.000.00 18.000 \$1.000.00 18.000 \$1.000.00 18.000 \$1.000.00 19.000 \$1.000.00 10.000 \$1.000	(\$955,500.00)	\$1.704.390.00 \$1.993.017.14	\$190,000.00 \$190,000.00 \$507,000.00 \$190,000.00 \$100,000.00 \$100,000.00 \$100,000.00 \$110,000.00	\$10.640 1989 1980 1981 1982 1982 1982 1982 1982 1983 1983 1983 1983 1984 1985 198

Footpote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outstand	ting Investment Total Cash Rack ² Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Rea	lized Lose\ / (Write-off)	Gain ⁵	Wt Amount	Wt Sharee
20	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR 12/5/2008 Preferred Stock w/ Warrants PR 7/2/2014	\$935,000,000.00	\$0.00 \$1,220,280,000.00 Redeemed, in full; warrants not outstanding	\$035,000,000,00	035.000 \$4.000.00	need coddy) (write on)	Cum	TT AIIIVUIK	Wt Offices
	POPULAR. INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN	PR 7/23/2014 KY 11/21/2008 Preferred Stock w/ Warrants	\$35,000,000,00	\$0.00 \$8,233,333.33 Sold, in full; warrants outstanding	***************************************	SOBJOCK WINDOW			\$3.000.000.00	2.093.284
	PORTER BANCORP, INC.(PB) LOUISVILLE, KY PORTER BANCORP, INC.(PB) LOUISVILLE, KY	LOUISVILLE LOUISVILLE	KY 12/3/2014 KY 12/4/2014	\$30,000,000.00	go, or go, and or go,	\$2,693,800.00 \$806,200.00	26,938 \$100.00	(\$24,244,200.00)			
	PORTER RANCORD INC (DRILLOHISVILLE KY	LOUISVILLE	KY 1/9/2015	\$2,800,000.00	\$0.00 \$3,596,579.20 Sold, in full; warrants not outstanding	3000,210,100	(\$50.000.00)	(3).233.000.00)			
0	PRARIE STAR BANCSHARES, INC. PRARIE STAR BANCSHARES, INC.	OLATHE OLATHE OLATHE	KS 6/29/2015	\$2,800,000.00	\$0.00 \$5,090,079.20 Sold, in run, warrants not outstanding	\$2,800,000.00	2,800 \$1,187.61		\$525,308.00	\$164,018.20	140
9.15.36	PRAIRE STAR BANCSHARES INC. PREMIER BANCORP, INC. PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE	KS 8/8/2015 L 5/8/2009 Subordinated Debentures	\$6.784.000.00	\$0.00 \$7,444.215.12 Redeemed, in full: warrants not outstanding	\$6.784.000.00	6.784.000 \$1.00				
8,22,97	FREMIER BANK HOLDING COMPANT	WILMETTE TALLAHASSEE	FL 3/20/2009 Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00 \$467,412.50 Exited bankruptcy/Receivership	\$6,764,000.00	6,784,000 \$1.00	(\$9.500.000.00)			
	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE HUNTINGTON	FL 8/14/2012 WV 10/2/2009 Preferred Stock w/ Warrants	\$22.252.000.00	\$0.00 \$28.727.240.29 Sold. in full: warrants not outstanding						
	PREMIER FINANCIAL BANCORP, NC. PREMIER FINANCIAL BANCORP, NC.	HUNTINGTON HUNTINGTON	WV 8/8/2012 WV 8/9/2012			\$1,678,618.89 \$8,575,102.51 \$9,795,998.16	1,863 \$901.03 9,517 \$901.03	(\$184,381.11) (\$941,897.49)			
	PREMIER FINANCIAL BANCORP, NC. PREMIER FINANCIAL BANCORP, NC. PREMIER FINANCIAL BANCORP, NC.	HUNTINGTON HUNTINGTON HUNTINGTON	WV 8/10/2012 WV 9/11/2012			\$9,795,998,16	10.872 \$901.03 (\$200.497.20)	(\$1.076.001.84)			
14,15	PREMIER FINANCIAL CORP.	DUBUQUE	WV 5/8/2015 IA 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00 \$8,778,669.11 Sold, in full; warrants not outstanding					\$5,675,000.00	
	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE DUBUQUE RIVERSIDE	IA 7/22/2013 IA 9/12/2013			\$6.349.000.00	(\$78.563.80) \$1.24		\$1.507.379.58	\$478,590,75	317.000
8	PREMIER SERVICE BANK PREMIER SERVICE BANK	RIVERSIDE RIVERSIDE	CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 1/31/2014	\$4.000.000.00	\$0.00 \$4,300.522.22 Redeemed, in full: warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00	200
80	PREMIER SERVICE BANK PREMIERWEST BANCORP PREMIERWEST BANCORP	RIVERSIDE MEDFORD MEDFORD	CA 1/31/2014 OR 2/13/2009 Preferred Stock w/ Warrants OR 4/9/2013	\$41,400,000.00	\$0.00 \$42,446,500.00 Redeemed, in full; warrants not outstanding	\$41,400,000,00	41.400 \$1.000.00				
8.17	PRESIDIO BANK PRESIDIO BANK	MEDFORD SAN FRANCISCO SAN FRANCISCO	OR 4(9/2013) CA 11/20/2009 Preferred Stock w/ Exercised Warrants CA 12/10/2012	\$10.800.000.00	\$0.00 \$11.077.694.89 Sold. in full: warrants not outstanding	\$262,635.10 \$8,887,232.90	310 \$847.21 10,490 \$847.21	(\$47,364.90) (\$1,602,767.10)		\$83,086.12 \$195,295.20	97
	PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO SAN FRANCISCO	CA 12/10/2012 CA 12/11/2012 CA 1/11/2013			\$8,887,232.90	10,490 \$847.21 (\$91.498.68)	(\$1,602,767.10)		\$195,295.20	228
75.97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL 1/23/2009 Preferred Stock w/ Warrants IL 11/2/2012	\$25.083.000.00	\$0.00 \$2.271.405.00 Currently Not Collectible			(\$25,083,000.00)			
8,18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS MINNEAPOLIS	L 11/2/2012 MN 2/27/2009 Preferred Stock w/ Exercised Warrants MN 12/29/2009	\$4,960,000.00 \$3,262,000.00	\$0.00 \$10,836,280.71 Redeemed, in full; warrants not outstanding			(4-3)0-3)0-3-0-3			
12	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN 6/25/2014	\$243,815,000.00	\$0.00 \$290,552,132.92 Redeemed, in full; warrants not outstanding	\$8.222.000.00	8.222 \$1.000.00			\$248.000.00	248
-	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC. PRIVATEBANCORP INC	CHICAGO CHICAGO	IL 10/24/2012	\$243,010,000.00	9230,002,102.32 Proceding, in ruii, warrains not outstanding	\$243,815,000.00	243,815 \$1,000.00			\$1 225 000 00	645.013
8.17.44	PROVIDENCE BANK	ROCKY MOUNT	L 11/14/2012 NC 10/2/2009 Preferred Stock w/ Exercised Warrants NC 0/15/2014	\$4.000.000.00	\$0.00 \$4.596.311.80 Redeemed. in full: warrants not outstanding	\$4,000,000.00	4,000 84,000,00			\$1,225,000.00	645,013
88	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	NC 9/15/2011 MD 11/14/2008 Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00 \$199,100,113.41 Sold, in full; warrants not outstanding		4,000 \$1,000.00			\$175,000.00	175
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD 8/21/2012 MD 3/20/2013			\$151,500,000,00	151.500 \$1.000.00		\$71.62 \$19,047,005.12		
107	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES, INC.	BALTIMORE ROCK HILL	MD 3/25/2013 SC 3/13/2009 Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00 \$5,639,391.00 Sold, in full; warrants not outstanding				\$19,047,005.12		
8.11.14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL MANY	SC 4/30/2014 LA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$9.270.000.00	\$0.00 \$10.536.802.00 Redeemed, in full: warrants not outstanding	\$5,096,300,00	9.266 \$550.00	(\$4.169,700,00)			
8,14,44	PSB FINANCIAL CORPORATION PUGET SOUND BANK	MANY BELLEVUE	LA 9/29/2010 WA 1/16/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,355,156.75 Redeemed, in full; warrants not outstanding	\$9.270.000.00	9.270 \$1.000.00			\$464.000.00	464
	PUGET SOUND BANK PULASKI FINANCIAL CORP.	BELLEVUE CREVE COFUR	WA 8/11/2011 MO 1/16/2009 Preferred Stock w/ Warrants	\$32,538,000,00	\$0.00 \$35.195.847.13 Sold, in full: warrants not outstanding	\$4,500,000.00	4,500 \$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO 7/3/2012 MO 8/8/2012	Mark sortes and say	SOON SOOT INCOME. IN SOME SELECT THE SOUTH SELECTION OF SOME SELECTION OF SELECTION OF SOME SELECTION OF SELECTION OF SOME SELECTION OF SELECT	\$28.893.744.00	(\$433.406.16) 32.538 \$888.00	(\$3.644.256.00)		\$1,100,000.00	778,421
44	GCR HOLDINGS, INC. GCR HOLDINGS. INC.	MOLINE	IL 2/13/2009 Preferred Stock w/ Warrants IL 9/15/2011	\$38,237,000.00	\$0.00 \$44,286,567.33 Redeemed, in full; warrants not outstanding	\$38 237 000 00	38.237 \$1.000.00			\$1,100,000.00	770,421
	OCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE MOLINE MOLINE ASHEBORO	L 11/16/2011 NC 10/30/2009 Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00 \$7,190,593.33 Redeemed, in full; warrants not outstanding	330,237,000,00	30.23/ 31.000.00			\$1.100.000.00	521.888
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC 9/30/2013	\$8,900,000.00		\$6,229,000.00	6,229 \$1,000.00			\$311,000.00	311
8.17	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME ROME	GA 6/19/2009 Preferred Stock w/ Exercised Warrants GA 9/25/2013	\$8.900.000.00	\$0.00 \$9.139.863.61 Sold. in full: warrants not outstanding	\$8.073.279.00	8.900 \$907.11 (\$80.732.79)	(\$826.721.00)		\$253.383.25	268
8,14,44	REDWOOD CAPITAL BANCORP	EUREKA	GA 10/29/2013 CA 1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00 \$4,510,626.39 Redeemed, in full; warrants not outstanding	\$3,800,000,00					
8.14.44	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL, INC. REDWOOD FINANCIAL, INC.	REDWOOD FALLS REDWOOD FALLS	CA 7/21/2011 MN 1/9/2009 Preferred Stock w/ Exercised Warrants	\$2.995.000.00	\$0.00 \$3.570.810.92 Redeemed, in full: warrants not outstanding	40.000.000.00	3.800 \$1.000.00			\$190,000.00	190.
8,114	REGENT BANCORP, INC.	DAVIE	MN 8/18/2011 FL 3/6/2009 Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00 \$8,755,019.00 Sold, in full; warrants not outstanding	\$2,995,000.00	2,995 \$1,000.00			\$150,000.00	150
8.14.44	REGENT BANCORP. INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE NOWATA	FL 10/17/2014 OK 2/27/2009 Preferred Stock w/ Exercised Warrants	\$2.655.000.00		\$7.970,737.50	1.449.225 \$5.50	(\$2.011.262.50)			
					\$0.00 \$3.135.328.00 Redeemed, in full: warrants not outstanding						
8.17.62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC.	NOWATA NOWATA VANCOUVER	OK 7/21/2011 WA 10/23/2009 Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00 \$3.135.328.00 Redeemed, in full: warrants not outstanding \$0.00 \$14.594.338.99 Redeemed, in full: warrants not outstanding	\$2,655,000.00	2,655 \$1,000.00			\$133,000.00	
8,17,62	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER VANCOUVER	OK 7/21/2011 WA 10/23/2009 Preferred Stock w/ Exercised Warrants WA 1/26/2012	\$12,700,000.00	\$0.00 \$14,594,338.99 Redeemed, in full; warrants not outstanding	\$12,700,000,00	12.700 \$1.000.00			\$133,000.00 \$381.000.00	
8,17,62 8.14	REGENTS BANGSHARES, NC. REGIONAL BANGSHARES, NC. REGIONAL BANGSHARES, NC. REGIONAL BANGSHARES, NC.	VANCOUVER VANCOUVER HARTSVILLE HARTSVILLE	OK 7/21/2011 WA 10/23/2009 Preferred Stock w/ Exercised Warrants			\$12,700,000,00 \$246,975,00	12.700 \$1.000.00 267 \$925.00 1 233 \$925.00	(\$20.025.00) (\$92.475.00)		\$381.000.00	
8,17,62 8.14	REGER'IS BANCSHARES, INC. REGERITS BANCSHARES, INC. REGERONAL BANGSHARES, INC.	VANCOUVER VANCOUVER HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE	OK 7/21/2011 WA 102/2009 Preferred Stock w/ Exercised Warrants WA 1/26/2012 Preferred Stock w/ Exercised Warrants SC 11/2012 Preferred Stock w/ Exercised Warrants SC 11/2012 SC SC 11/2013 Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00 \$14,594,338.99 Redeemed, in full; warrants not outstanding	\$12,700,000,00	12.700 \$1.000.00 287 \$325.00 1,233 \$925.00 (\$13,875.00)	(\$20.025.00) (\$92,475.00)			
8,17,62	REGERTS BANCSHARES, INC. REGERTS BANCSHARES, INC. REGERTS BANCSHARES, INC. REGERTS, INC.	VANCOUVER VANCOUVER HARTSVILLE HARTSVILLE	OK 7721/2011 WA 1092/2001 Perferred Stock of Exercised Warrants WA 1092/2001 Scot of Exercised Warrants VA 1706/2012 Scot VA VA VA VA VA VA VA V	\$12,700,000.00	\$0.00 \$14,594,338.99 Redeemed, in full; warrants not outstanding	\$12,700,000,00 \$246,975,00 \$1,140,525,00	12.700 \$1.000.00 287 \$925.00 1,233 \$925.00 (\$13.875.00) (\$11.125.00)	(\$20.025.00) (\$92,475.00)		\$381.000.00	
8,17.62	REGERTS BANC, SHARES, INC. REGERTS BANC, SHARES, INC. REGERTS BANC, SHARES, INC. REGERTS, REGERTS, REGERTS, REG. REGERTS, REGERTS, REG. REGERTS, REGERTS, REG. REG. REG. REG. REG. REG. REG. REG.	VANCOUVER VANCOUVER HARTSYLLE HARTSYLLE HARTSYLLE HARTSYLLE HARTSYLLE BRRINGHAM BRRINGHAM BRRINGHAM	OK. 77/2/2011	\$12,700,000.00 \$1,500,000.00 \$3,500,000.000.00	\$0.00 \$14.594.336.99 Redeemed, in full, warrants not outstanding \$0.00 \$1.718.159.50 Seld in full; warrants not outstanding \$0.00 \$4.138.056.565.65 Redeemed, in full; warrants not outstanding	\$12,700,000,00 \$246,975,00	12.700 \$1.000.00 287 \$325.00 1,233 \$925.00 (\$13,875.00)	(\$20,025,00) (\$92,475,00)		\$381.000.00	381. 75.
8.17,62 8.14 11	RECENTS BANCSHARES, INC. REGERAL BANCSHARES, INC. RECENTAL BANCSHARES, INC. RECENTS FRANCIAL, CORPORATION RELIANCE BANCSHARES, INC. RELEANCE BANCSHARES, INC. RELEANCE BANCSHARES, INC.	VANCOUVER VANCOUVER HARTSVILE HARTSVILE HARTSVILE HARTSVILE HARTSVILE BIRNINGHAM BIRNINGHAM	OK 7721/2011 WA 1092/2001 Perferred Stock of Exercised Warrants WA 1092/2001 Scot of Exercised Warrants VA 1706/2012 Scot VA VA VA VA VA VA VA V	\$12,700,000.00 \$1,500,000.00	\$0.00 \$14.594.336.99 Redeemed, in full, warrants not outstanding \$0.00 \$1.718.199.90 Sold, in full, warrants not outstanding	\$12,700,000,00 \$246,975,00 \$1,140,525,00	12700 \$1,000.00 287 \$925.00 (\$13,875.00) (\$11,25.00) 3,500.000 \$1,000.00 40,000 \$1,004.90	(\$20,025.00) (\$82,475.00)	\$196,000,00	\$381,000.00	381 75 48,253,677
8.17,62 8.14 111 8 8.14	RECENTS BANCSHARES, INC. REGERITS FRANCIAL CORPORATION REGERITS FRAN	VANCOUVER VANCOUVER VANCOUVER HAATISVALE HAATISVALE HAATISVALE HAATISVALE HAATISVALE HAATISVALE HAATISVALE HAATISVALE HAATISVALE BRINNGHAM BRINNGH	OK. 17/2/2011	\$12,700,000.00 \$1,500,000.00 \$3,500,000.000.00	\$0.00 \$14.594.336.99 Redeemed, in full, warrants not outstanding \$0.00 \$1.718.159.50 Seld in full; warrants not outstanding \$0.00 \$4.138.056.565.65 Redeemed, in full; warrants not outstanding	\$12,700,000,00 \$246,975,00 \$1,140,525,00 \$3,500,000,000,000	12700 \$1,000.00 287 \$025.00 (\$13,875.00) (\$11,2500) (\$11,2500) 3,500.000 \$1,000.00 (\$40,000) \$1,000.00	(\$92,475.00)	\$196,000.00	\$381,000,00 \$50,000.00 \$45,000,000.00 \$2,199,799.80	381 75 48,253,677
8.14 11 8.	REGERTS BANG-SHARES, NC. REGERTS BANG-SHARES, NC. REGERTS BANG-SHARES, NC. REGERTS BANG-SHARES, NC. REGERTS, NC. REGERTS, FRANCIAL CORPORATION REGERTS, FRANCIAL CORPORATION REGERTS, FRANCIAL CORPORATION REGERTS, REGERTS, NC. RELANCE BANG-SHARES, NC. RELANCE BANG-SHARES, NC. RELANCE BANG-SHARES, NC. RELANCE BANG-SHARES, NC. RELANCE SHARES, NC. RELANCE	VANCOLVER VANCOLVER VANCOLVER VANCOLVER HARTSVILE HARTSV	OK 77210011	\$12,700,000,00 \$1,500,000,00 \$3,500,000,000,00 \$40,000,000,00 \$10,800,000,00	\$0.00 \$14.594.338.90 Redeemed, in full; warrants not outstanding \$0.00 \$1.718.199.90 Sold in full; warrants not outstanding \$0.00 \$45.718.199.50 Sold in full; warrants not outstanding \$0.00 \$44.138.095.555.65 Redeemed, in full; warrants not outstanding \$0.00 \$46.500.950.80 Sold in full; warrants not outstanding \$0.00 \$96.500.108.90 Sold, in full; warrants not outstanding	\$12,700,000,00 \$246,975.00 \$1,140,525.00 \$3,500,000,000.00	12700 \$1,000.00 287 \$925.00 (\$13,875.00) (\$11,25.00) 3,500.000 \$1,000.00 40,000 \$1,004.90	(\$20.025.00) (\$92.475.00)	\$196,000.00	\$381.000.00 \$50,000.00 \$45,000,000.00	381 75 48,253,677
8.14 11 8 8.14 8.116	RECEITS BANCS-HARES, NC. RECEITS BANCS-HARES, NC. RECEITS BANCS-HARES, NC. RECEITS BANCS-HARES, NC. RECEINAL BANCSHARES, NC. ROGESTONE FRANCIAL SERVICES, NC. ROGESTONE FRANCIAL BERVICES, NC. RECEINAL BANCSHARES, NC. RECEI	VANCOLUPER	OK. 772/2011	\$12,700,000,00 \$1,500,000,00 \$1,500,000,00 \$3,500,000,00 \$10,000,000,00 \$10,000,000,00 \$5,590,000,00	\$0.00 \$14.594.336.99 Redeemed, in full, warrants not outstanding \$0.00 \$1.718.159.50 Seld in full; warrants not outstanding \$0.00 \$4.138.056.555.55 Redeemed, in full; warrants not outstanding \$0.00 \$4.138.056.555.55 Redeemed, in full; warrants not outstanding \$0.00 \$45.60.950.00 Seld in full; warrants not outstanding \$0.00 \$8.639.106.93 Seld, in full; warrants not outstanding \$0.00 \$8.639.106.93 Seld, in full; warrants not outstanding	\$12,700,000,00 \$246,975,00 \$1,140,525,00 \$3,500,000,000,000	12,700 \$1,000.00 987 \$9625.00 (\$13,875.00) (\$11,250) (\$11,250) 3,500,000 \$1,000.90 (\$40,000 \$1,004.90 (\$40,000 \$1,004.90 (\$40,000 \$51,004.90	(\$92,475.00)	\$196,000,00	\$381,000,00 \$50,000.00 \$45,000,000.00 \$2,199,799.80	381 75 48,253,677
8.14 11 8 8.14	RECEITS BANCS-HARES, NC. RECORAL BANCS-HARES, NC. RECORAS FINANCIAL CORPORATION RELIANCE BANCS-HARES, NC. RECORD STORE FRANCIAL SERVICES INC. ROGESTION FRANCIAL SERVICES INC. RO	VANCOLUPER VANCOLUPER VANCOLUPER HARTSVILE HAR	OK 77210011	\$12,700,000,00 \$1,500,000,00 \$3,500,000,000,00 \$40,000,000,00 \$10,800,000,00	\$0.00 \$14.594.338.90 Redeemed, in full; warrants not outstanding \$0.00 \$1.718.199.90 Sold in full; warrants not outstanding \$0.00 \$45.718.199.50 Sold in full; warrants not outstanding \$0.00 \$44.138.095.555.65 Redeemed, in full; warrants not outstanding \$0.00 \$46.500.950.80 Sold in full; warrants not outstanding \$0.00 \$96.500.108.90 Sold, in full; warrants not outstanding	\$12,700,000,00 \$248,975,00 \$1,140,525,00 \$3,500,000,000,00 \$40,000,000,00 \$80,966,340,00 \$10,500,000,000,00	12,700 \$1,000.00 987 \$9625.00 (\$13,875.00) (\$11,25.00) (\$11,25.00) 3,500,000 \$1,000.00 (\$40,000 \$1,000.90 (\$40,000 \$1,000.90 (\$40,000 \$51,000.90 (\$40,000 \$1,000.90 (\$40,000.90	(\$92,475.00) (\$1,933.660.00)	\$196,000.00	\$381,000,000 \$50,000,000 \$45,000,000,000 \$2,199,799,80 \$476,206,83	381 75 48,253,677 2,000
8.14 11 8 8.14 8.116	REGERTS BANG-SHARES, NC. BEGERTS BANG-SHARES, NC. BEGERTS BANG-SHARES, NC. BEGERTS BANG-SHARES, NC. BEGERS FRANCIAL CORPORATION BEGGRS FRANCIAL STATES BANG-BERLINGS BANG-SHARES, NC. BELLANCE BANG-SHARES, NC. BERLINGS STONE FRANCIAL SERVICES INC. BROGESTIONE FRANCIAL SERVICES INC. BROGESTIONE FRANCIAL SERVICES, INC. BROGESTIONE FRANCIAL SERVICES, INC. BROGESTIONE FRANCIAL SERVICES, INC. BROWN SIN BANG-CORP BROWN SIN BANG-CORP BROWN SIN BANG-CORP	VANCOLVER VANCOLVER VANCOLVER VANCOLVER HARTSVALE HARTSV	OK. 17/2/2011	\$1,270,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,000,000,00 \$1,000,000,00 \$1,500,000,00 \$1,500,000,00	\$0.00 \$14.594.336.99 Redeemed, in full, warrants not outstanding \$0.00 \$1.718.159.00 Seld in full; warrants not outstanding \$0.00 \$4.139.056.565.65 Redeemed, in full; warrants not outstanding \$0.00 \$4.139.056.565.65 Redeemed, in full; warrants not outstanding \$0.00 \$46.500.950.80 Seld, in full; warrants not outstanding \$0.00 \$9.639.106.93 Seld, in full; warrants not outstanding \$0.00 \$1956.07.00 Currently Not Collectible \$0.00 \$1956.07.00 Currently Not Collectible	\$12,700,000,00 \$286,975,00 \$1,140,525,00 \$1,140,525,00 \$3,500,000,000,00 \$40,000,000,00 \$8,006,340,00 \$1,500,000,000,00 \$4,000,000,00 \$4,000,000,00	112700 \$1,000.00 987 9605.00 (\$13,875.00) (\$13,875.00) (\$11,220.00) 3,500,000 \$1,000.00 (\$40,000 \$1,004.90 (\$40,000 \$50,000 (\$40,0	(\$92,475.00) (\$1,933.660.00)	\$196,000,00	\$381,000,00 \$50,000,00 \$45,000,000,00 \$2,199,799,80 \$476,206,83	381 75 48.253.677 2.000
8.14 11 8 8.14 8.116	REGERTS BANCSHARES, NC. REGERTS REGERTS BANCSHARES, NC. REGERTS FRANCHAL CORPORATION REGERTS REGERTS REVIEWS INC. REGIRES STORE FRANCHAL SERVICES INC. REGIRES STORE FRANCHAL SERVICES INC. REGIRES SUR BANCORP RESERVES INC. REGIRES SUR BANCORP RESERVES INC. REGRES SUR BANCORP RESERVES INC. REGRES SUR BANCORPORATION INC. REGERTS ALLEY BANCORPORATION INC. REGERTS ALLEY BANCORPORATION INC. REGRES BANCSHARES, INC.	VANCOLVER VANCOLVER VANCOLVER VANCOLVER HARTSVILE HARTSV	OK. 17/2/2011	\$12,700,000,00 \$1,500,000,00 \$1,500,000,00 \$3,500,000,00 \$10,000,000,00 \$10,000,000,00 \$5,590,000,00	\$0.00 \$14.564.306.90 Redeemed, in full, warrants not outstanding \$0.00 \$1.716.159.50 Seld in full; warrants not outstanding \$0.00 \$4.136.056.505.55 Redeemed, in full; warrants not outstanding \$0.00 \$4.136.056.505.55 Redeemed, in full; warrants not outstanding \$0.00 \$4.136.056.505.05 Redeemed, in full; warrants not outstanding \$0.00 \$4.500.050.00 Seld, in full; warrants not outstanding \$0.00 \$9.630.106.93 Seld, in full; warrants not outstanding \$0.00 \$19.500.00 Currently Not Collectible \$0.00 \$19.500.275.00 Redeemed, in full; warrants not outstanding	\$12,700,000,00 \$248,975,00 \$1,140,525,00 \$3,500,000,000,00 \$40,000,000,00 \$80,966,340,00 \$10,500,000,000,00	12,700 \$1,000.00 987 \$9625.00 (\$13,875.00) (\$11,25.00) (\$11,25.00) 3,500,000 \$1,000.00 (\$40,000 \$1,000.90 (\$40,000 \$1,000.90 (\$40,000 \$51,000.90 (\$40,000 \$1,000.90 (\$40,000.90	(\$92,475.00) (\$1,953.660.00) (\$1,953.660.00)	\$196,000,00	\$381,000,000 \$50,000,000 \$45,000,000,000 \$2,199,799,80 \$476,206,83	381 75 48,253,677 2,000
8.14 11 8.84 6.156 11.14.15	REGERTS BANCSHARES, NC. REGERTS REGERTS BANCSHARES, NC. REGERTS FRANCHAL CORPORATION REGERTS REGERTS REVIEWS INC. REGIRES STORE FRANCHAL SERVICES INC. REGIRES STORE FRANCHAL SERVICES INC. REGIRES SUR BANCORP RESERVES INC. REGIRES SUR BANCORP RESERVES INC. REGRES SUR BANCORP RESERVES INC. REGRES SUR BANCORPORATION INC. REGERTS ALLEY BANCORPORATION INC. REGERTS ALLEY BANCORPORATION INC. REGRES BANCSHARES, INC.	VANCOLVER VANCOLVER VANCOLVER VANCOLVER HARTSVILE HARTSV	OK. 17/2/2011	\$12,700,000,00 \$1,500,000,00 \$3,500,000,000,00 \$40,000,000,00 \$10,500,000,00 \$15,500,000,00 \$15,000,000,00 \$15,000,000,00	\$0.00 \$14.594.336.99 Redeemed, in full: warrants not outstanding \$0.00 \$1.718.159.50 Sold, in full: warrants not outstanding \$0.00 \$4.138.055.555.55 Redeemed, in full: warrants not outstanding \$0.00 \$4.138.055.555.55 Redeemed, in full: warrants not outstanding \$0.00 \$45.500.850.85 Sold, in full: warrants not outstanding \$0.00 \$96.500.0563 Sold, in full: warrants not outstanding \$0.00 \$19.508.275.00 Redeemed, in full: warrants not outstanding	\$12,700,000,00 \$286,975,00 \$1,140,525,00 \$1,140,525,00 \$3,500,000,000,00 \$40,000,000,00 \$8,006,340,00 \$1,500,000,000,00 \$4,000,000,00 \$4,000,000,00	112700 \$1,000.00 987 9605.00 (\$13,875.00) (\$13,875.00) (\$11,220.00) 3,500,000 \$1,000.00 (\$40,000 \$1,004.90 (\$40,000 \$50,000 (\$40,0	(\$92,475.00) (\$1,933.660.00)	\$196,000,00	\$381,000,00 \$50,000,00 \$45,000,000,00 \$2,199,799,80 \$476,206,83	381 75 48,253,677 2,000 545
8.14 11 8.14 6.116 11.14.15	REGERTS BANGSHARES, NC. REGERTS BANGSHARES, NC. REGERTS BANGSHARES, NC. REGERTS BANGSHARES, NC. REGERS FRANCIAL CORPORATION REGERS FRANCIAL REVICES INC. REGERS TON FRANCIAL REVICES INC. REVIEW TON FRANCIAL REVIEW TON FRANCIAL REVIEW TON FRANCIAL REVIEW T	VANCOLVER VANCOLVER VANCOLVER VANCOLVER HARTSVALE HARTSV	Col. 1772/2011	\$12,700,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$10,500,000,00 \$10,500,000,00 \$15,000,000,00 \$15,000,000,00	\$0.00 \$14.594.336.99 Redeemed, in full: warrants not outstanding \$0.00 \$1.718.199.00 Seld in full: warrants not outstanding \$0.00 \$4.138.095.555.55 Redeemed, in full: warrants not outstanding \$0.00 \$4.138.095.555.55 Redeemed, in full: warrants not outstanding \$0.00 \$46.580.956.80 Seld in full: warrants not outstanding \$0.00 \$96.503.005.93 Seld, in full: warrants not outstanding \$0.00 \$195.637.00 Currently Not Collectible \$0.00 \$195.637.00 Carrently Not Collectible \$0.00 \$195.637.00 Redeemed, in full: warrants not outstanding	\$12,700,000,00 \$246,975,00 \$1,40,5250,000,000,00 \$3,500,000,000,00 \$4,000,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00	12700 \$1,000.00 987 \$925.00 (\$13,275.00) (\$11,220.00) \$25.00 (\$11,220.00) \$3,500.000 \$1,000.00 \$4,000.00 \$1,000.00 (\$40,000.00) \$1,000.00 \$1,0	(\$92,475.00) (\$1,953.660.00) (\$1,953.660.00)	\$1.863.990.00	\$381,000,00 \$50,000,00 \$45,000,000,00 \$2,199,799,80 \$476,206,83	381 75 48,253,677 2,000 545
8.14 11 8.14 6.116 11.14.15	RECEITS BANCSHARES, NC. RECORAL BANKSHARES, NC. RECORAL PROPERTOR NC. RECORAS PRANCIAL SERVICES NC. RECORAS STORE FRANCIAL SERVICES NC. RECORAS STORE SANCIAL SERVICES NC. RECORAS SANCI	VANCOLVER VANCOLVER VANCOLVER VANCOLVER HARTSVILE HARTS	Col. 1772/2011	\$12,700,000,00 \$1,500,000,00 \$3,500,000,000,00 \$40,000,000,00 \$10,500,000,00 \$15,500,000,00 \$15,000,000,00 \$15,000,000,00	\$0.00 \$14.594.336.99 Redeemed, in full: warrants not outstanding \$0.00 \$1.718.159.50 Sold, in full: warrants not outstanding \$0.00 \$4.138.055.555.55 Redeemed, in full: warrants not outstanding \$0.00 \$4.138.055.555.55 Redeemed, in full: warrants not outstanding \$0.00 \$45.500.850.85 Sold, in full: warrants not outstanding \$0.00 \$96.500.0563 Sold, in full: warrants not outstanding \$0.00 \$19.508.275.00 Redeemed, in full: warrants not outstanding	\$12,700,000,00 \$149,575,00 \$1,149,525,00 \$1,000,000,000,00 \$40,000,000,00 \$40,000,000,00 \$40,000,000,00 \$40,000,000,00 \$40,000,000,00 \$40,000,000,00 \$40,000,000,00 \$40,000,000,00 \$40,000,000,00	112700 \$1,000.00 287 \$925.00 (\$13,875.00) (\$11,125.00) 3,500,000 \$1,000.00 (\$10,000) (\$10,000) (\$10,000) (\$10,000) (\$40,000) \$10,000 \$10	(\$92,475.00) (\$1,953.660.00) (\$1,953.660.00)		\$381,000,00 \$50,000,00 \$45,000,000,00 \$2,199,799,80 \$476,206,83 \$750,000,00	381 75 48,253,677 2,000 545 750,000
8.14 11 8.14 6.116 11.14.15	RECEITS BANCSHARES, NC. RECEITS BANCSHARES OF PERINSTYLAMAN, NC. / BRYN MAWER BANK CORPORATION RECYLL BANCSHARES OF PERINSTYLAMAN, NC. / BRYN MAWER BANK CORPORATION RECYLL BANCSHARES OF PERINSTYLAMAN, NC. / BRYN MAWER BANK CORPORATION RECYLL BANCSHARES OF PERINSTYLAMAN, NC. / BRYN MAWER BANK CORPORATION RECYLL BANCSHARES OF PERINSTYLAMAN, NC. / BRYN MAWER BANK CORPORATION RECYLL BANCSHARES OF PERINSTYLAMAN, NC. / BRYN MAWER BANK CORPORATION RECYLL BANCSHARES OF PERINSTYLAMAN, NC. / BRYN MAWER BANK CORPORATION RECYLL BANCSHARES OF PERINSTYLAMAN, NC. / BRYN MAWER BANK CORPORATION RECYLL BANCSHARES OF PERINSTYLAMAN, NC. / BRYN MAWER BANK CORPORATION RECYLL BANCSHARES OF PERINSTYLAMAN, NC. / BRYN MAWER BANK CORPORATION RECYLL BANCSHARES OF PERINSTYLAMAN, NC. / BRYN MAWER BANK CORPORATION	VANCOLVER VANCOLVER VANCOLVER VANCOLVER HARTSVILE HARTSV	Concept Proceedings Processes Processes Processes	\$12,700,000,00 \$1,500,000,00 \$3,500,000,000,00 \$40,000,000,00 \$10,500,000,00 \$15,500,000,00 \$15,000,000,00 \$15,000,000,00	\$0.00 \$14.594.336.99 Redeemed, in full: warrants not outstanding \$0.00 \$1.718.159.50 Sold, in full: warrants not outstanding \$0.00 \$4.138.055.555.55 Redeemed, in full: warrants not outstanding \$0.00 \$4.138.055.555.55 Redeemed, in full: warrants not outstanding \$0.00 \$45.500.850.85 Sold, in full: warrants not outstanding \$0.00 \$96.500.0563 Sold, in full: warrants not outstanding \$0.00 \$19.508.275.00 Redeemed, in full: warrants not outstanding	\$12,700,000,00 \$149,075,00 \$1,149,055,00 \$1,500,000,000,00 \$40,000,000,00 \$40,000,000,00 \$4,500,000,00 \$1,190,000,00 \$1,190,000,00 \$2,140,000,00	12,700 \$1,000.00 287 \$925.00 (\$13,875.00) (\$1,233 \$925.00 (\$11,125.00) 3,500.000 \$1,000.00 (\$100.00) (\$401.960.00) (\$401.960.00) (\$400.000 \$1,000.00 (\$400.000 \$1,000.00 (\$400.000 \$1,000.00 10,000 \$1,000.00 11,000.000 \$1,000.00 1	(\$92,475.00) (\$1,953.660.00) (\$1,953.660.00)	\$1.863.990.00	\$381,000,00 \$50,000,00 \$45,000,000,00 \$2,199,799,80 \$476,206,83	381 75 48,253,677 2,000 545 750,000
8.14 11 8.14 6.116 11.14.15	REGERTS BANCSHARES, NC. REGERTS FRANCIAL CORPORATION REGERTS FRANCIAL CORPORATI	VANCOLUPER VANCOLUPE VANCOLUPE HARTSVILE HARTS	Col.	\$12,700,000,00 \$1,500,000,00 \$1,500,000,000 \$46,000,000,000 \$10,500,000,000 \$10,500,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000	\$0.00 \$14.594.306.99 Redeemed, in full, warrants not outstanding \$0.00 \$1.718.199.00 Sold, in full, warrants not outstanding \$0.00 \$4.138.095.595.55 Redeemed, in full, warrants not outstanding \$0.00 \$4.138.095.595.55 Redeemed, in full, warrants not outstanding \$0.00 \$46.500.950.00 Sold, in full, warrants not outstanding \$0.00 \$9.630.006.93 Sold, in full, warrants not outstanding \$0.00 \$9.630.006.93 Sold, in full, warrants not outstanding \$0.00 \$19.508.07.00 Currently Not Collectible \$0.00 \$19.508.275.00 Redeemed, in full, warrants not outstanding \$1.00 \$19.508.77 Redeemed, in full, warrants not outstanding \$1.00 \$38.491.518.83 Sold, in full, warrants not outstanding \$1.00 \$38.491.518.83 Sold, in full, warrants not outstanding	\$12,700,000,00 \$246,975,00 \$1,40,5250,000,000,00 \$3,500,000,000,00 \$4,000,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00	12,700 \$1,000.00 287 \$925.00 1,233 \$925.00 (\$13,875.00) (\$11,75.00) 3,500.000 \$1,000.00 (\$40,000 \$1,000.00 (\$40,000 \$1,000.00 (\$40,000 \$1,000.00 (\$40,000 \$1,000.00 10,900.000 \$1,000.00 11,000.000 \$1,000.00 11	(\$92,475.00) (\$1,953.660.00) (\$1,953.660.00)	\$1.863.990.00	\$381,000,00 \$50,000,00 \$45,000,000,00 \$2,199,799,80 \$476,206,83 \$750,000,00	381 75 48.253.877 2.000 5.545 7750.000 56.000
8.14 11 8.84 6.156 11.14.15	RECEITS BANCSHARES, NC. RECEIVES PLANEAU, CORPORATION RELIANCE BANCSHARES, NC. RELIANCE BANCSHARES, NC. RELIANCE BANCSHARES, NC. RECEIVES PLANEAU, CORPORATION, NC. RECEIVES PLANEAU, NC. RECEIVES PLANEAU , NC. RECEIVES PLANEAU , NC. RECEIVES PLANEAU , NC. RECEIVES PLANEAU , NC. RECEIVES PL	VANCOLUPER VANCOLUPER VANCOLUPER HARTSVILLE	OK. 17/2/2019 Preferred Stock of Exercised Warrants	\$12,700,000,00 \$1,900,000,00 \$1,900,000,00 \$40,000,000,00 \$40,000,000,00 \$10,900,000,00 \$11,900,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	\$0.00	\$12,700,000,00 \$149,075,00 \$1,149,055,00 \$1,500,000,000,00 \$40,000,000,00 \$40,000,000,00 \$4,500,000,00 \$1,190,000,00 \$1,190,000,00 \$2,140,000,00	12,700 \$1,000.00 287 \$925.00 (\$13,875.00) (\$1,233 \$925.00 (\$11,125.00) 3,500.000 \$1,000.00 (\$100.00) (\$401.960.00) (\$401.960.00) (\$400.000 \$1,000.00 (\$400.000 \$1,000.00 (\$400.000 \$1,000.00 10,000 \$1,000.00 11,000.000 \$1,000.00 1	(\$92,475.00) (\$1,953.660.00) (\$1,953.660.00)	\$1.863.990.00	\$86,000,00 \$60,000,00 \$46,000,000,00 \$2,199,799,80 \$476,206,83 \$750,000,00 \$1756,000,00	381 75 48.253.877 2.000 5.545 7750.000 56.000
8.14 11 8.84 6.156 11.14.15	RECEITS BANCSHARES, NC. RECEITS FRANCAL, CORPORATION RECEITS FRANCAL, CORPORATION RECEITS FRANCAL, CORPORATION RECEITS FRANCAL, CORPORATION RELIANCE BANCSHARES, NC. RECEITS BANCSHARES, RECEITS BANCSHARE	VANCOLVER VANCOLVER VANCOLVER VANCOLVER VANCOLVER VANTOLVE VANTOLV	Concession	\$12,700,000,00 \$1,500,000,00 \$1,500,000,000 \$46,000,000,000 \$10,500,000,000 \$10,500,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000	\$0.00 \$14.594.306.99 Redeemed, in full, warrants not outstanding \$0.00 \$1.718.199.00 Sold, in full, warrants not outstanding \$0.00 \$4.138.095.595.55 Redeemed, in full, warrants not outstanding \$0.00 \$4.138.095.595.55 Redeemed, in full, warrants not outstanding \$0.00 \$46.500.950.00 Sold, in full, warrants not outstanding \$0.00 \$9.630.006.93 Sold, in full, warrants not outstanding \$0.00 \$9.630.006.93 Sold, in full, warrants not outstanding \$0.00 \$19.508.07.00 Currently Not Collectible \$0.00 \$19.508.275.00 Redeemed, in full, warrants not outstanding \$1.00 \$19.508.77 Redeemed, in full, warrants not outstanding \$1.00 \$38.491.518.83 Sold, in full, warrants not outstanding \$1.00 \$38.491.518.83 Sold, in full, warrants not outstanding	\$12,700,000,00 \$149,575,00 \$1,149,575,00 \$1,000,000,000,00 \$40,000,000 \$40,000 \$40,	12,700 \$1,000.00 287 \$250.00 1,231 \$925.00 (\$13,875.00) (\$11,125.00) 3,500.000 \$1,000.00 (\$100.00) (\$400.000 \$1,000.00 (\$400.000 \$1,000.00 (\$400.000 \$1,000.00 (\$400.000 \$1,000.00 10,000.000 \$1,000.00 11,000.000 \$1,000.00	(\$92,475.00) (\$1,953.660.00) (\$1,953.660.00)	\$1.863.990.00	\$81,000.00 \$60,000.00 \$60,000.00 \$46,000.000 \$2,116,799.80 \$478,006.80 \$77,000.00 \$77,000.00	381 75 48.253.677 2.000 548.5 548. 750.000 55.000 1.366.041
8.14 11 8.84 6.156 11.14.15	REGERTS BANCSHARES, NC. REGERTS BANCSHARES, NC. REGERTS BANCSHARES, NC. REGERTS BANCSHARES, NC. REGERS FRANCAL CORPORATION REGERS BANCSHARES, NC. REGERS STORE FRANCAL SERVICES, NC. REGRES STORE SERVICES SERVICES, NC. REGRES STORE SERVICES SER	VANCOLVER VANCOLVER VANCOLVER VANCOLVER HARTSVILE HARTSVILE HARTSVILE HARTSVILE HARTSVILE HARTSVILE HERVILE HARTSVILE HERVILE HERVILE HERVILE HERVILE HERVILE HARTSVILE HART	Concept Conc	\$12,700,000,00 \$1,900,000,00 \$1,900,000,00 \$40,000,000,00 \$40,000,000,00 \$10,900,000,00 \$11,900,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	\$0.00	\$12,700,000,00 \$149,575,00 \$1,149,525,00 \$1,149,525,00 \$1,000,000,00 \$40,000,000,00 \$40,000,000,00 \$40,000,000,00 \$1,000,00 \$1,000,0	12700 \$1,000.00 287 \$250.00 1,231 \$925.00 (\$13,875.00) (\$11,125.00) 3,500.000 \$1,000.00 (\$1,000.00) (\$1,000.00) (\$1,000.00) (\$1,000.00) (\$1,000.00) (\$1,000.00) (\$1,000.00) (\$1,000.00) (\$2,000.00) (\$2,000.00) (\$2,000.00) (\$2,000.00) (\$2,000.00) (\$2,000.00) (\$3,000.00) (\$1,000.00] (\$1,000.00) (\$1,000.00) (\$1,000.00) (\$1,000.00) (\$1,000.00] (\$1,000.00) (\$	(\$92,475.00) (\$1,953.660.00) (\$1,953.660.00)	\$1.863.990.00	\$81,000,00 \$60,000,00 \$45,000,000,00 \$2,199,799,80 \$476,006,63 \$750,000,00 \$1,755,000,00	381 75 48.253.677 2.000 545 545 545 555.000 555.000
8.14 11 8.4 8.14 8.116 11.14.15	RECENTS BANCSHARES, NC. RECENTS FRANCIAL CORPORATION RELENANCE BANCSHARES, NC. RELANCE BANCSHARES, NC. RELENANCE BANCSHARES, NC. RELENANCE BANCSHARES, NC. RECENTS STORE FRANCIAL SERVICES, NO. RESIDENT STORE BANCSHARES, NC. RESIDENT STORE BANCSHARES, NC. RECENTS STORE BANCSHARES STORE	VANCOLVER VANCOLVER VANCOLVER VANCOLVER HARTSVILE HARTSV	OK. 17/2/2019 Preferred Stock of Exercised Warrants	\$12,700,000,00 \$1,500,000,00 \$1,500,000,000,00 \$60,000,000,00 \$60,000,000,00 \$1,500,000,00	\$0.00	\$12,700,000,00 \$149,575,00 \$1,149,525,00 \$1,149,525,00 \$1,549,000,000,00 \$49,000,000,00 \$49,000,000,00 \$4,900,000,00 \$1,149,000,000 \$1,149,000 \$1,14	12,700 \$1,000.00 267 \$225.00 (\$13,875.00) (\$11,250.00 (\$11,250.00 (\$11,250.00 (\$11,250.00 (\$11,250.00 (\$10,0	(\$92,475.00) (\$1,953.660.00) (\$1,953.660.00)	\$1.863.990.00	\$581,000,00 \$60,000,00 \$45,000,000,00 \$2,199,799,80 \$750,000,00 \$1,755,000,00 \$1,755,000,00 \$750,000,00 \$750,000,00	381 75 46.253.677 2.000 546 750.000 55.000 1.369.041 1.369.041
8.14 11 8.14 8.14 8.19 11.14.15	RECEITS BANCSHARES, NC. RECEIVES AND STATES	VANCOLUPER VANCOLUPER VANCOLUPER HARTSVILLE	OK. 17/20/2019 Preferred Stock of Exercised Warrants	\$12,700,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,000,000,00 \$	\$0.00 \$14.564.306.90 Redeemed, in full, warrants not outstanding \$0.00 \$1.718.159.50 Seld in full warrants not outstanding \$0.00 \$4.138.055.555.55 Redeemed, in full, warrants not outstanding \$0.00 \$4.138.055.555.55 Redeemed, in full, warrants not outstanding \$0.00 \$46.500.950.80 Seld in full, warrants not outstanding \$0.00 \$26.500.105.93 Seld, in full, warrants not outstanding \$0.00 \$195.607.00 Currently Not Collectible \$0.00 \$119.508.275.00 Redeemed, in full, warrants not outstanding \$0.00 \$1.622.706.57 Redeemed, in full, warrants not outstanding \$0.00 \$378.051.50 Currently Not Collectible \$0.00 \$378.051.50 Currently Not Collectible \$0.00 \$1.624.056.009.34 Redeemed, in full, warrants not outstanding \$0.00 \$16.405.550.00 Redeemed, in full, warrants not outstanding \$0.00 \$16.405.550.00 Redeemed, in full, warrants not outstanding \$0.00 \$15.405.000.00 Redeemed, in full, warrants not outstanding \$0.00 \$1.624.050.00 Redeemed, in full, warrants not outstanding \$0.00 \$1.51.609.00 At Redeemed, in full, warrants not outstanding \$0.00 \$1.51.500.00 Redeemed, in full, warrants not outstanding \$0.00 \$1.51.500.00 Redeemed, in full, warrants not outstanding \$0.00 \$1.51.500.00 Redeemed, in full, warrants not outstanding	\$12,700,000,00 \$140,075,00 \$1,140,075,00 \$1,140,075,00 \$1,500,000,000,00 \$1,500,000,000,00 \$1,500,000,000 \$1,500,000,000 \$1,500,000,000 \$1,10	12700 \$1,000.00 267 \$825.00 (\$13,275.00) (\$11,720.00 (\$11,720.00 (\$11,720.00 (\$11,720.00 (\$11,720.00 (\$10,00	(\$1.952.475.00) (\$1.953.660.00) (\$5.983.000.00)	\$1.863.990.00	\$45,000,000 \$60,000,000 \$45,000,000,000 \$2,199,799,80 \$476,200,83 \$750,000,00 \$1755,000,00 \$77,000,00 \$77,000,00 \$205,000,00	361 75 46 253.677 2,000 545 750,000 555,000 1,366,041 617,012 77 77 77 77 77 77 77 77 77 77 77 77 77
8.14 11 8.4 8.14 8.116 11.14.15	RECEITS BANCS-SHARES, NC. RECEIVES FRANCIAL CORPORATION RECEIVES FRANCIAL SHARES, NC. RELIANCE BANCS-SHARES, NC. RELIANCE BANCS-SHARES, NC. RELIANCE BANCS-SHARES, NC. RECEIVES FRANCIAL SERVICES, NC. RECE	VANCOLVER VANCOL	177.0001	\$12,700,000,00 \$1,500,000,00 \$1,500,000,000,00 \$60,000,000,00 \$60,000,000,00 \$1,500,000,00	\$0.00	\$12,700,000,00 \$149,575,00 \$1,140,525,00 \$1,140,525,00 \$1,140,525,00 \$1,550,000,000,00 \$1,000,000,000 \$1,0	12700 \$1,000.00 287 \$925.00 (\$13875.00) (\$1120.00) 3.500.000 \$1,000.00 (\$110.00) (\$100.00) (\$100.00) (\$100.00) (\$100.00) (\$100.00) (\$100.00) \$100.00 \$10	(\$92,475.00) (\$1,953.660.00) (\$1,953.660.00)	\$1.863.990.00	\$581,000,00 \$60,000,00 \$45,000,000,00 \$2,199,799,80 \$750,000,00 \$1,755,000,00 \$1,755,000,00 \$750,000,00 \$750,000,00	361 75 46.253.677 2.000 545 750.000 55.000 1.366.041 517.012 77 77 77 77 77 77 77 77 77 77 77 77 77
8.14 11 8.14 8.14 8.19 11.14.15	RECEITS BANCS-SHARES, NC. RECEIVES AND SHARES, NC. RECEIVES AND SHARES, NC. RECEIVES AND SHARES	VANCOLUPER VANCOLUPER VANCOLUPER VANCOLUPER HARTSVALE HA	1772/2011	\$12,700,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,000,000,00 \$	\$0.00 \$14.564.306.90 Redeemed, in full, warrants not outstanding \$0.00 \$1.718.159.50 Seld in full warrants not outstanding \$0.00 \$4.138.055.555.55 Redeemed, in full, warrants not outstanding \$0.00 \$4.138.055.555.55 Redeemed, in full, warrants not outstanding \$0.00 \$46.500.950.80 Seld in full, warrants not outstanding \$0.00 \$26.500.105.93 Seld, in full, warrants not outstanding \$0.00 \$195.607.00 Currently Not Collectible \$0.00 \$119.508.275.00 Redeemed, in full, warrants not outstanding \$0.00 \$1.622.706.57 Redeemed, in full, warrants not outstanding \$0.00 \$378.051.50 Currently Not Collectible \$0.00 \$378.051.50 Currently Not Collectible \$0.00 \$1.624.056.009.34 Redeemed, in full, warrants not outstanding \$0.00 \$16.405.550.00 Redeemed, in full, warrants not outstanding \$0.00 \$16.405.550.00 Redeemed, in full, warrants not outstanding \$0.00 \$15.405.000.00 Redeemed, in full, warrants not outstanding \$0.00 \$1.624.050.00 Redeemed, in full, warrants not outstanding \$0.00 \$1.51.609.00 At Redeemed, in full, warrants not outstanding \$0.00 \$1.51.500.00 Redeemed, in full, warrants not outstanding \$0.00 \$1.51.500.00 Redeemed, in full, warrants not outstanding \$0.00 \$1.51.500.00 Redeemed, in full, warrants not outstanding	\$12,700,000,00 \$246,975,00 \$1,465,550,000,000,00 \$1,500,000,000,00 \$4,500,000,000,00 \$1,500,000,000,000 \$1,500,000,000,000 \$1,500,000,000,000 \$1,500,000,000,000 \$1,500,000,000,000 \$1,500,000,000,000 \$1,500,000,000,000 \$1,500,000,000,000 \$1,500,000,000,000 \$1,500,000,000,000 \$1,500,000,000,000 \$1,500,000,000,000 \$1,500,000,000,000 \$1,500,000,000,000 \$1,500,000,000,000 \$1,500,000,	12700 \$1,000.00 267 \$1000.00 (\$13,275.00 (\$11,275.00 (\$11,275.00 (\$11,275.00 (\$11,275.00 (\$11,075.00 (\$11,075.00 (\$11,075.00 (\$10,000 ((\$1.90,475.00) (\$1.90,660.00) (\$5,963.000.00) (\$25,000.000.00)	\$1.863.990.00	\$45,000,000 \$60,000,000 \$45,000,000,000 \$2,199,799,80 \$476,200,83 \$750,000,00 \$1755,000,00 \$77,000,00 \$77,000,00 \$205,000,00	361 75 46 253.677 2,000 545 750,000 555,000 1,366,041 617,012 77 77 77 77 77 77 77 77 77 77 77 77 77
8.14 11 8.14 8.14 8.19 11.14.15	REGERTS BANCSHARES, NC. REGERTS FRANCIAL CORPORATION REGERTS FRANCIAL CORPORATI	VANCOLUPER VANCOLUPE VANCOLUPE VANCOLUPE HARTSVILE HART	Concept Conc	\$12,700,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$10,000,000 \$10,000,000,00 \$1,000,000,00 \$1,100,000,00 \$1	\$0.00 \$14.594.304.90 Redeemed, in full, warrants not outstanding \$0.00 \$1.718.199.00 Seld in full, warrants not outstanding \$0.00 \$4.130.095.905.65 Redeemed, in full, warrants not outstanding \$0.00 \$4.130.095.905.65 Redeemed, in full, warrants not outstanding \$0.00 \$46.500.905.00 Seld in full, warrants not outstanding \$0.00 \$96.500.005.00 Seld in full, warrants not outstanding \$0.00 \$19.500.70 Currently Not Collectible	\$12,700,000,00 \$149,575,00 \$1,140,525,00 \$1,140,525,00 \$1,140,525,00 \$1,140,525,00 \$1,140,525,00 \$1,140,525,00 \$1,140,525,00 \$1,140,500,00 \$1,	12700 \$1,000.00 267 \$225.00 (\$137,670.00 (\$1175.00)	(\$1.952.475.00) (\$1.953.660.00) (\$5.983.000.00)	\$1.863.990.00	\$581,000,00 \$60,000,00 \$46,000,000,00 \$2,199,799,80 \$476,206,80 \$750,000,00 \$57,000,00 \$77,000,00 \$77,000,00 \$367,381,00 \$367,	361 75 46 253.677 2 2500 545 545 750.000 65.000 1 366.041 517.012 77 57.671 651.547
814 111 8 814 814 816 1114,15 15 89 44 11,44 11,44	REGERTS BANCSHARES, NC. REGERTS FRANCIAL CORPORATION REGERTS FRANCIAL CORPORATI	VANCOLVER VANCOLVER VANCOLVER VANCOLVER VANCOLVER HARTSVILE HARTSV	Control Cont	\$12,700,000,00 \$1,500,000,00 \$	\$0.00 \$14.584.306.90 Redeemed, in full, warrants not outstanding \$0.00 \$1.718.199.00 Setd in full warrants not outstanding \$0.00 \$4.138.095.565.05 Redeemed, in full, warrants not outstanding \$0.00 \$4.138.095.565.05 Redeemed, in full, warrants not outstanding \$0.00 \$46.500.950.00 Setd in full, warrants not outstanding \$0.00 \$165.00 \$50.00 Setd in full, warrants not outstanding \$0.00 \$195.607.00 Currently Not Collectible \$0.00 \$195.607.00 Currently Not Collectible \$0.00 \$195.607.00 Redeemed, in full, warrants not outstanding \$0.00 \$1.022.708.07 Redeemed, in full, warrants not outstanding \$0.00 \$10.00 Currently Not Collectible \$0.00 Currently Not Collectible	\$12,700,000,00 \$1,140,025,00 \$1,140,025,00 \$1,140,025,00 \$1,000,000,000 \$1,000,000,000 \$10,000,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$11,000,000	112700 \$1000.00 287 \$925.00 387 \$925.00 (\$1125.00) \$1239 \$925.00 (\$11125.00) \$500,000 \$11,000.00 (\$1100.00) \$500,000 \$1,000.00 (\$400,000 \$1,000.00 (\$400,000 \$1,000.00 \$100,000	(\$1.90,475.00) (\$1.90,660.00) (\$5,963.000.00) (\$25,000.000.00)	\$1.863.990.00	\$45,000,000 \$60,000,000 \$45,000,000,000 \$2,199,799,80 \$476,200,83 \$750,000,00 \$1755,000,00 \$77,000,00 \$77,000,00 \$205,000,00	361 75 46 253.677 2 2500 545 545 750.000 65.000 1 366.041 517.012 77 57.671 651.547
8:14 11 8 8:14 8:14 8:14 8:116 11:14:15 15 8:5:57 11 11 8 8 44 11:44	RECEITS BANCS-SHARES, NC. RECORDAL BANKSHARES, NC. RELANCE BANKSHARES, NC. RERORESTONE FRANCIAL SERVICES, NC. RERORESTONE SERVICES, NC. RERORESTONE FRANCIAL SERVICES, NC. RERORESTONE SERVICES, NC. RECORDAN SERVICES, NC. RECORDAL SERVICES, NC. RECORDAN SERVICES, NC. RECORDAN SERVICES, NC. RECORDAN SERVICES, NC. RECORDAL SERVICES, NC. RECORDAL SERVICES, NC. RECORDAN SERVICES, NC. RECORDAL SERVICES, NC. RECORDAL SERVICES, NC. RECORDAN SE	VANCOLUPER	177.02011	\$12,700,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,100,000,00	\$0.00 \$14.594.306.99 Redeemed, in full, warrants not outstanding \$0.00 \$1.718.199.00 Seld in full warrants not outstanding \$0.00 \$4.138.095.555.55 Redeemed, in full, warrants not outstanding \$0.00 \$4.138.095.555.55 Redeemed, in full, warrants not outstanding \$0.00 \$4.138.095.555.55 Redeemed, in full, warrants not outstanding \$0.00 \$50.000.000 \$50.000.000 Seld, in full, warrants not outstanding \$0.00 \$50.000.000 \$50.000.000 Redeemed, in full, warrants not outstanding \$0.00 \$119.000.75 Redeemed, in full, warrants not outstanding \$0.00 \$13.000.000 Redeemed, in full, warrants not outstanding \$0.00 \$13.000.000 Redeemed, in full, warrants not outstanding \$0.00 \$10.000.000 Redeemed, in full, warrants not outstanding \$0.00 \$10.000.0000 Redeemed, in full, warrants not outstanding \$0.00 \$10.000.0000 Redeemed, in full, warrants not outstanding \$0.00 \$10.000.00000 Redeemed, in full, warrants not outstanding \$0.00 \$10.000.00000 Redeemed, in full, warrants not outstanding \$0.00 \$10.000.000000 Redeemed, in full, warrants not outstanding \$0.00 \$10.000.0000000 Redeemed, in full, warrants not outstanding \$0.00 \$1.000.000000000000000000000000000	\$12,700,000,00 \$149,575,00 \$1,140,525,00 \$1,140,525,00 \$1,140,525,00 \$1,140,525,00 \$1,140,525,00 \$1,140,525,00 \$1,140,525,00 \$1,140,500,00 \$1,	12700 \$1,000.00 267 \$225.00 (\$137,670.00 (\$1175.00)	(\$1.90,475.00) (\$1.90,660.00) (\$5,963.000.00) (\$25,000.000.00)	\$1.863.990.00	\$581,000,00 \$60,000,00 \$46,000,000,00 \$2,199,799,80 \$476,206,80 \$750,000,00 \$57,000,00 \$77,000,00 \$77,000,00 \$367,381,00 \$367,	361 75 46.253.677 2.000 545 750.000 55.000 1.369.041 517.012 77 77 77 651.547 146
8:14 11 8 8:14 8:14 8:14 8:116 11:14:15 15 8:5:57 11 11 8 8 44 11:44	RECEITS BANCS-SHARES, NC. RECORDAL BANKSHARES, NC. RELANCE BANKSHARES, NC. RERORESTONE FRANCIAL SERVICES, NC. RERORESTONE SERVICES, NC. RERORESTONE FRANCIAL SERVICES, NC. RERORESTONE SERVICES, NC. RECORDAN SERVICES, NC. RECORDAL SERVICES, NC. RECORDAN SERVICES, NC. RECORDAN SERVICES, NC. RECORDAN SERVICES, NC. RECORDAL SERVICES, NC. RECORDAL SERVICES, NC. RECORDAN SERVICES, NC. RECORDAL SERVICES, NC. RECORDAL SERVICES, NC. RECORDAN SE	VANCOLUPER VANCOLUPER VANCOLUPER VANCOLUPER VANCOLUPER HARTSVALE HARTSVALE HARTSVALE HARTSVALE HARTSVALE HARTSVALE HARTSVALE BRINNIGHAM BRINNIGHAM BRINNIGHAM BRINNIGHAM BRINNIGHAM BRINNIGHAM BRINNIGHAM BRINNIGHAM BRINNIGHAM FRONTENAC FRONTENAC FRONTENAC FRONTENAC HOLLIP BROOOFELD BROOO	177.02011	\$12,700,000,00 \$1,500,000,00	\$0.00 \$14.594.306.99 Redeemed, in full, warrants not outstanding \$0.00 \$1.718.199.00 Sold in full, warrants not outstanding \$0.00 \$4.138.095.595.55 Redeemed, in full, warrants not outstanding \$0.00 \$4.138.095.595.55 Redeemed, in full, warrants not outstanding \$0.00 \$4.50.000.00 Sold, in full, warrants not outstanding \$0.00 \$90.800.00 Sold, in full, warrants not outstanding \$0.00 \$10.500.00 Quarranty Not Collectible \$0.00 \$10.500.00 Redeemed, in full, warrants not outstanding \$0.00 \$10.500.00 Quarranty Not Collectible \$0.00 \$10.600.00 Q	\$12,700,000,00 \$149,775,00 \$1,140,525,00 \$1,140,525,00 \$1,140,525,00 \$1,000,000,00 \$40,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$1,100,000,00 \$1,100,000,00 \$1,100,000,00 \$1,140,000,000,00 \$1,140	112700 \$1000.00 287 \$925.00 387 \$925.00 (\$1125.00) \$1239 \$925.00 (\$11125.00) \$500,000 \$11,000.00 (\$1100.00) \$500,000 \$1,000.00 (\$400,000 \$1,000.00 (\$400,000 \$1,000.00 \$100,000	(\$1.90,475.00) (\$1.90,660.00) (\$5,963.000.00) (\$25,000.000.00)	\$1.863.990.00	\$581,000,00 \$50,000,00 \$50,000,00 \$45,000,000,00 \$2,199,799,80 \$476,000,00 \$55,000,00 \$57,000,00 \$5	361 75 46253.677 2.000 545 545 545 1.566.041 1.566.041 57.072 57.671 46.1547 46.1547 46.1547 46.1547 46.1547 46.1547 46.1547 46.1547 46.1547 46.1547 46.1547
8.14 111 8.14 8.14 6.116 11.14.15 15 8.95.97 111 6.64 44 44 6.14	REGERTS BANCSHARES, NC. REGERTS FRANCIAL CORPORATION REGERTS FRANCIAL CORP	VANCOLVER VANCOL	Control Cont	\$12,700,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,100,000,00	\$0.00 \$14.594.306.99 Redeemed, in full, warrants not outstanding \$0.00 \$1.718.199.00 Seld in full warrants not outstanding \$0.00 \$4.138.095.555.55 Redeemed, in full, warrants not outstanding \$0.00 \$4.138.095.555.55 Redeemed, in full, warrants not outstanding \$0.00 \$4.138.095.555.55 Redeemed, in full, warrants not outstanding \$0.00 \$50.000.000 \$50.000.000 Seld, in full, warrants not outstanding \$0.00 \$50.000.000 \$50.000.000 Redeemed, in full, warrants not outstanding \$0.00 \$119.000.75 Redeemed, in full, warrants not outstanding \$0.00 \$13.000.000 Redeemed, in full, warrants not outstanding \$0.00 \$13.000.000 Redeemed, in full, warrants not outstanding \$0.00 \$10.000.000 Redeemed, in full, warrants not outstanding \$0.00 \$10.000.0000 Redeemed, in full, warrants not outstanding \$0.00 \$10.000.0000 Redeemed, in full, warrants not outstanding \$0.00 \$10.000.00000 Redeemed, in full, warrants not outstanding \$0.00 \$10.000.00000 Redeemed, in full, warrants not outstanding \$0.00 \$10.000.000000 Redeemed, in full, warrants not outstanding \$0.00 \$10.000.0000000 Redeemed, in full, warrants not outstanding \$0.00 \$1.000.000000000000000000000000000	\$12,700,000,00 \$149,575,00 \$1,140,575,00 \$1,	12700 \$1,000.00 267 \$225.00 (\$137,875.00) (\$1175.00	(\$1.533.600.00. (\$1.533.600.00. (\$5.693.000.00. (\$25.000.000.00.	\$1.863.990.00	\$581,000,00 \$60,000,00 \$46,000,000,00 \$2,199,799,80 \$476,206,80 \$750,000,00 \$557,361,00 \$77,000,00 \$24,450,00 \$24,450,00 \$24,4	361 75 46.253.677 2.000 545 750.000 55.000 1.369.041 517.012 77 77 77 651.547 146
8.14 8.6,14 8.14 8.15 8.15 8.16 11.14.15 16 8.55.97 11 11 8.14 11,44 11 11 11 11 11 11 11 1	RECEITS BANCS-SHARES, NC. RECORDAL BANKSHARES, NC. RELANCE BANKSHARES, NC. RERORESTONE FRANCIAL SERVICES, NC. RERORESTONE SERVICES, NC. RERORESTONE FRANCIAL SERVICES, NC. RERORESTONE SERVICES, NC. RECORDAN SERVICES, NC. RECORDAL SERVICES, NC. RECORDAN SERVICES, NC. RECORDAN SERVICES, NC. RECORDAN SERVICES, NC. RECORDAL SERVICES, NC. RECORDAL SERVICES, NC. RECORDAN SERVICES, NC. RECORDAL SERVICES, NC. RECORDAL SERVICES, NC. RECORDAN SE	VANCOLUPER VANCOLUPER VANCOLUPER VANCOLUPER VANCOLUPER HARTSVALE HARTSVALE HARTSVALE HARTSVALE HARTSVALE HARTSVALE HARTSVALE BRINNIGHAM BRINNIGHAM BRINNIGHAM BRINNIGHAM BRINNIGHAM BRINNIGHAM BRINNIGHAM BRINNIGHAM BRINNIGHAM FRONTENAC FRONTENAC FRONTENAC FRONTENAC HOLLIP BROOOFELD BROOO	Content Cont	\$12,700,000,00 \$1,500,000,00	\$0.00 \$14.594.306.99 Redeemed, in full, warrants not outstanding \$0.00 \$1.718.199.00 Setd in full warrants not outstanding \$0.00 \$4.138.095.565.55 Redeemed, in full, warrants not outstanding \$0.00 \$4.138.095.565.55 Redeemed, in full, warrants not outstanding \$0.00 \$46.500.950.80 Setd in full, warrants not outstanding \$0.00 \$46.500.950.90 Setd, in full, warrants not outstanding \$0.00 \$195.607.00 Currently Not Collectible \$0.00 \$195.607.00 Currently Not Collectible \$0.00 \$19.007.750 Redeemed, in full, warrants not outstanding \$0.00 \$1.007.750 Redeemed, in full, warrants not outstanding \$0.00 \$1.007.750 Currently Not Collectible \$0.00 \$1.007.750 Redeemed, in full, warrants not outstanding \$0.00 \$1.007.750 Redeemed, in full, warrants not outstanding \$0.00 \$1.007.750 Redeemed, in full, warrants not outstanding \$0.00 \$1.009.04 Redeemed, in full, warrants not outstanding	\$12,700,000,00 \$149,775,00 \$1,140,525,00 \$1,140,525,00 \$1,140,525,00 \$1,000,000,00 \$40,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$10,000,000,00 \$1,100,000,00 \$1,100,000,00 \$1,100,000,00 \$1,140,000,000,00 \$1,140	12700 \$1,000.00 287 \$925.00 (\$13,275.00) (\$11,250.00 (\$11,250.00 (\$11,250.00 (\$11,250.00 (\$11,250.00 (\$11,250.00 (\$11,250.00 (\$10,000 ((\$1.533.600.00. (\$1.533.600.00. (\$5.693.000.00. (\$25.000.000.00.	\$1.863.990.00	\$581,000,00 \$50,000,00 \$50,000,00 \$45,000,000,00 \$2,199,799,80 \$476,000,00 \$55,000,00 \$57,000,00 \$5	361 75 46253.677 2.000 545 545 545 1.566.041 1.566.041 57.072 57.671 46.1547 46.1547 46.1547 46.1547 46.1547 46.1547 46.1547 46.1547 46.1547 46.1547 46.1547

March Marc	Factoria.	Institution Manage	034	Out Day Optical transfer Total		ding Investment Total Cash Back ² Investment Status*		(Facility Character Ann Balan (Bar	Paral Land College and	0-1-1	Ma Amount	W/r Ob
	Footnote			State Date Original Investment Type (MO 12/11/2012)	Original Investment Amount Outstan	ding Investment Total Cash Back* Investment Status*	\$1,315,959.00	(Fee) Shares Avg. Price (Res 1,900 \$692.61	(\$584,041.00)	Gain*	\$69,186.80	Wt Shares 108
		SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 3/26/2013				(\$14.904.97) (\$10.095.03)				
March Marc	8,14,44	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA 1/9/2009 Preferred Stock w/ Exercised Warrants CA 7/14/2011	\$5,803,000.00	\$0.00 \$6,888,017.86 Redeemed, in full; warrants not outstanding	\$5,803,000.00	5,803 \$1,000.00			\$290,000.00	290
	8.14.44	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA 1/9/2009 Preferred Stock w/ Exercised Warrants CA 9/15/2011			\$6.815.000.00				\$341.000.00	341
	8,14,36,111	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE BATESVILLE	MS 6/26/2009 Preferred Stock w/ Exercised Warrants MS 9/29/2010	\$17,388,000.00	\$0.00 \$19,063,111.00 Redeemed, in full; warrants not outstanding	\$17,388,000,00	17 388 \$1 000 00			\$522,000,00	522
Column C	11.36	SECURITY FEDERAL CORPORATION	AIKEN	SC 12/19/2008 Preferred Stock w/ Warrants	\$18.000.000.00	\$0.00 \$19.650.000.00 Redeemed, in full: warrants not outstanding						
Column				SC 7/31/2013			318.000.000.00	18.000 31.000.00			\$50,000.00	137,966
Part		SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO 9/22/2011			\$12,500,000,00	12.500 \$1.000.00			\$625,000.00	625
Part	14.15				\$10.750.000.00	\$0.00 \$14.543.635.13 Sold. in full: warrants not outstanding	\$10,750,000.00	10,750,000 \$1.17		\$1,784,607.50	\$720,368.55	538,000
Property of the property of		SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ANNAPOLIS	ND 7/26/2013 MD 11/21/2008 Preferred Stock w/ Warrants	\$23,393,000,00	\$0.00 \$27.435.463.85 Sold. in full: warrants not outstanding		(\$125,346.08)				
Property of the property of		SEVERN BANCORP. INC.	ANNAPOLIS	MD 9/25/2013			\$23.367.267.70	(\$233.672.68) 23.393 \$998.90	(\$25.732.30)			
	44	SEVERN BANCORP, INC.	ANNAPOLIS EASTON	MD 12/20/2017 MD 10/2000 Resformed Steels w/ Morrosete	\$25,000,000,00	\$0.00 \$25.250.222.22 Dadasmed in full unwante not autotociline		(200)-000			\$520,000.00	556,976
Column	<u>'</u>	SHORE BANCSHARES, INC.	EASTON	MD 4/15/2009	325.000.000.00	30.00 320.305.35333 Repetited, in this warrants not considered	\$25.000.000.00	25.000 \$1.000.00			for one on	470.070
March Marc	11,14,15	SHURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.		TX 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00 \$1,994,587.59 Redeemed, in full; warrants not outstanding						
Column	11	SIGNATURE RANK	NEW YORK	NY 12/15/2010 Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00 \$132,967,606.41 Redeemed, in full: warrants not outstanding					\$85,000.00	85,000
Column		SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY 3/31/2009 NY 3/16/2010			\$120.000.000.00	120.000 \$1.000.00			\$11,150,939.74	595,829
Control Cont	11	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE REPNARDSVILLE	N.I 5/20/2009	\$7,414,000.00	\$0.00 \$7,816,685.55 Redeemed, in full; warrants not outstanding	\$7.414.000.00	7.414 \$1.000.00				
Control Cont	8 32 97 132	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE SONOMA	NJ 6/24/2009 CA 2/20/2000 Preferred Stock w/ Exercised Warrants	\$8 653 000 00	\$0.00 \$497.164.00 Currently Not Collectible					\$275.000.00	163.065
March Marc	9.14	SONOMA VALLEY BANCORP	SUNUMA	CA 8/20/2010					(\$8,653,000.00)			
Company	0.14	SOUND BANKING COMPANY	MOREHEAD CITY	NC 11/13/2012	23.0/0.000.00	30.00 S3.07 S.224.44 S00. III ldii. Wali aliis Tot duisialidii b	\$2.832.412.70	3.070 \$922.61	(\$237.587.30)		\$124.412.34	154
Column		SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC 12/5/2008 Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00 \$146,965,329.86 Sold, in full; warrants not outstanding		(\$20,000.00)				
Column	8.14	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE FAYETTEVILLE	SC 9/30/2010 GA 7/17/2009 Preferred Stock w/ Exercised Warrants	\$12.900.000.00	\$0.00 \$13.109.014.25 Sold. in full: warrants not outstanding					\$400,000,00	10.106.796
Column C		SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 3/11/2013			\$1,814,620.00 \$9,889,679.00	10,900 \$907.31	(\$185,380.00) (\$1,010,321.00)		\$588,264.19	645
Column C	9.11.36	SOLITHCREST FINANCIAL GROUP INC	FAYETTEVILLE	GA 4/9/2013	\$11,000,000,00	\$0.00 \$11.855.555.56 Redeemed in full warrante not outstanding						
Column	5.11.00	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 8/6/2010			\$11,000,000.00	11,000 \$1,000.00				
Column C		SOLITHERN COMMUNITY FINANCIAL CORP	WINSTON-SALEM	NC 10/1/2012			\$42,750,000,00	42.750 \$1.000.00				
Column C		SOUTHERN FIRST BANCSHARES. INC. SOUTHERN FIRST BANCSHARES. INC.	GREENVILLE GREENVILLE	SC 2/27/2009 Preferred Stock w/ Warrants SC 7/3/2012	\$17.299.000.00	\$0.00 \$19.401.361.89 Sold. in full: warrants not outstanding	\$15.638.296.00	(\$234.574.44) 17.299 \$904.00	(\$1.660.704.00)			
Control Cont	8,14,45	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE CLEVELAND	TN 5/15/2009 Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00 \$5,718,111.14 Redeemed, in full; warrants not outstanding						399,970
Control Cont	8.14.44	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND CARMI	TN 9/8/2011 IL 1/23/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000,00	\$0.00 \$5.955.472.22 Redeemed, in full: warrants not outstanding		4.862 \$1.000.00				243
Column C	44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	CARMI POPLAR BLUEF	L 8/25/2011			\$5,000,000.00	5,000 \$1,000.00			\$250,000.00	250
Part		SOUTHERN MISSOURI BANCORP, NC.	POPLAR BLUFF	MO 7/21/2011	90,000,000.00	good groot, rocco reactines, in rail, warrant not outstanding	\$9.550,000.00	9.550 \$1.000.00			60 700 000 00	004 004
March Marc	8	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL 6/12/2009 Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00 \$3,202,464.28 Sold, in full; warrants not outstanding						
Control of the cont		SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES. INC.	SYLACALIGA	AL 8/6/2015 AL 8/6/2015			\$2,722,050.00		(\$37,950.00)		\$140,617.94	138
Medical Control of the control of th	11	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK 12/5/2008 Preferred Stock w/ Warrants OK 8/8/2012	\$70.000.000.00	\$0.00 \$85.247.569.91 Redeemed, in full: warrants not outstanding	\$70,000,000.00	70,000 \$1,000.00				
March Marc	8 14 44	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES INC.	STILLWATER DALLAS	OK 5/29/2013 TX 3/13/2009 Preferred Stock w/ Exercised Warrants	\$18 215 000 00	\$0.00 \$21.632.668.61 Redeemed in full: warrants not outstanding						
Part	8	SOVEREIGN BANCSHARES, INC.	DALLAS BRISTOW	TX 9/22/2011 OK 3/77/2000 Preferred Stock w/ Evercised Warrante	\$30,000,000,00			18.215 \$1.000.00			\$911.000.00	911
	0	SPIRIT BANKCORP, INC.	BRISTOW		\$30,000,000.00	\$11,005,091.70 Sold, in full, warrants not detailed in	\$9,000,000.00	30,000 \$300.00	(\$21,000,000.00)		\$631,941.75	1,500
Manual M	8	SFIRI BANKCURP, INC. ST. JOHNS BANCSHARES, INC.		MO 3/13/2009 Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00 \$5,031,220.50 Redeemed, in full: warrants not outstanding		(\$90,000,00)				
The content of the	8,14,74	STANDARD BANCSHARES, INC.	HICKORY HILLS		\$60,000,000.00	\$0.00 \$75,757,163.03 Redeemed, in full; warrants not outstanding					\$150,000.00	150
The content of the	11.61	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	IL 2/22/2013 NY 12/5/2008 Preferred Stock w/ Warrants	\$36.842.000.00	\$0.00 \$42.514.919.19 Redeemed, in full: warrants not outstanding				\$3.000.000.00		
524 September 1967 September 1968		STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 12/14/2011			\$36.842.000.00	36.842 \$1.000.00			\$100.566.69	488.847
11 10 10 10 10 10 10 10	15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY		\$1,697,000.00	\$0.00 \$2,030,299.18 Redeemed, in full; warrants not outstanding	\$1,607,000,00	1.007.000 \$1.00			\$51,000,00	£1,000
15 15 15 15 15 15 15 15	8.11	STATE BANKSHARES, INC.	FARGO	ND 1/16/2009 Preferred Stock w/ Exercised Warrants	\$50.000.000.00	\$0.00 \$58.008.472.23 Redeemed, in full: warrants not outstanding					301.000.00	91,000
The Confession		STATE BANKSHARES, INC.	FARGO	ND 6/29/2011			\$37,500,000.00				\$2,500,000.00	250
Processing Pro		STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS 9/29/2010			\$15.000.000.00	15.000 \$1.000.00			\$750.000.00	750
1.15 1.15	12,16	STATE STREET CORPORATION	BOSTON	MA 6/17/2009	\$2,000,000,000.00	\$0.00 \$2,123,611,111.12 Redeemed, in full; warrants not outstanding	\$2,000,000,000.00	20,000 \$100,000.00				
15.00 15.0	11 14 15				\$24 900 000 00	\$0.00 \$31.495.442.29 Redeemed in full: warrants not outstanding						
THE STATE SANCE COMPANIES		STEARNS FINANCIAL SERVICES INC	ST. CLOUD	MN 1/18/2012			\$24,900,000.00	24,900,000 \$1.00			\$1,245,000.00	1,245,000
STEALMONE CORPORATION CONTINUE CONTINU	10,17,40	STEELE STREET BANK CORPORATION	DENVER	CO 9/1/2011			\$11.019.000.00	11.019.000 \$1.00			\$331,000.00	331.000
## STILLANDER CORPORATION CHARGE OF STILLANDER CO	11	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA 12/19/2006 Preferred Stock w/ Warrants VA 4/13/2011	\$30.000.000.00	S0.00 \$37.191.875.00 Redeemed, in full: warrants not outstanding	\$7,500,000.00					
TETRAND MINOCOPY		STELLARONE CORPORATION	CHARLOTTESVILLE	VA 12/28/2011 VA 12/18/2013			\$22,500,000.00	22,500 \$1,000.00			\$2,920,000.00	302.623
STEAM FAME ANCESTORE 1	11	STELLARONE CORPORATION	CHARLOTTESVILLE								J.	
STEAM FAME ANCESTORE 1		STERLING BANCORP	NEW YORK NEW YORK	NY 12/23/2008 Preferred Stock w/ Warrants	\$42,000,000,00	\$0.00 \$47.869.108.33 Redeemed, in full: warrants not outstanding	\$42,000,000,00	42.000 \$1.000.00				
STEAR FRANCIAL CORPORATION SPOKE	11	STERLING BANCORP STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY 12/23/2008 Preferred Stock w/ Warrants NY 4/27/2011 NY 5/18/2011			\$42,000,000.00	42,000 \$1,000.00			\$945,775.00	516,817
STERNOF ENDAME SPECIAL STERNOF ENDAWE SPECIAL STERNOF ENDAME SPECIAL STERNOF ENDAME SPECIAL STERNOF ENDAME SPECIAL STERNOF ENDAME SPECIAL STERNOF ENDAWE SP	11	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCSHARES. INC. STERLING BANCSHARES. INC.	NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON	1272/2008 Preferred Stock w/ Warrants							40.10[1.10.10.	0.00
STEWARDSP FRANCIAL CORPORATION MID, AND PARK NJ \$10001 model of the control of the contr	11	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCSHARES INC. STERLING BANCSHARES INC. STERLING BANCSHARES INC.	NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON	NV 1/2/20/2006 Preferred Stock w/ Warrants NV 4/2/2011 NV 5/18/2011 TX 1/2/2020 Preferred Stock w/ Warrants TX 5/5/2006 TX 6/5/2006 Preferred Stock w/ Warrants	\$125.198.000.00	\$0.00 \$130.542.485.91 Redeemed. in full: warrants not outstanding	\$125.198.000.00	125.198 \$1.000.00			40.10[1.10.10.	0.00
11.14 STOCKMENDE FRANCIAL CORPORATION SAPE CITY SD 26/20/09 Preferred Block of Exercised Warrants \$15,500.00 \$5,000 \$1,115.50.00 \$1,000.00 \$	11 31	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORPES INC STERLING BANCORPES INC STERLING BANCORPES INC STERLING FRANCIAL COPPORATION	NEW YORK NEW YORK NEW YORK NEW YORK MUSTON MUSTON SOCIATION	NY 1223/2008 Preferred Stock w/ Warrants NY 4/27/2011 NY 519/2011 TX 1212/2008 Preferred Stock w/ Warrants TX 55/2009 NX 125/2008 Preferred Stock w/ Warrants WA 125/2008 Preferred Stock w/ Warrants WA 8/20/2012 WA 919/2012	\$125.198.000.00 \$303.000,000.00	\$0.00 \$130.562.485.91 Redeemed in full warrants not outstanding \$0.00 \$121.757.209.63 Sold, in full warrants not outstanding	\$125.198.000.00	125.198 \$1.000.00	(\$188,227,260.00)		\$2.857.914.52	0.00
STOCKHENE PRANCIAL CORPORATION	31	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCSHARES INC. STERLING FOR STERLING BANCSHARES INC. STERLING FOR STERLING S	NEW YORK NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPORANE SP	NY 1272/2008 Preferred Stock of Warrants NY 4272/2011 NY 5192/011	\$125.198.000.00 \$303.000,000.00	\$0.00 \$130.562.485.91 Redeemed in full warrants not outstanding \$0.00 \$121.757.209.63 Sold, in full warrants not outstanding	\$125.198.000.00 \$114,772,740.00	125.198 \$1,000.00 (\$1,434.659.25) 5,738.637 \$20.00	(\$188,227,260.00)		\$2.857.914.52 \$825.000.00	2.615.557 97.541
STONERPORE PRANCIAL CORP	11 31 44 8.11.14	STERLING BANCORP STERLING BANCORP STERLING BANCORPES STERLING BANCORPES INC. STERLING BANCSHARES INC. STERLING BANCSHARES INC. STERLING ST	NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE MULTINAME M	NY 1223/2008 Preferred Stock w/ Warrants NY 4272011 NY 5192011 NY 15192011 NY 15192011 NY 15192011 NY 15192011 NY 15192011 NY 15192010 NY 15192011 NY	\$125.198.000.00 \$303.000.000.00 \$10.000.000.00	\$0.00 \$130.662.486.51 Redeemed in full warrants not outstanding \$0.00 \$127.757.209.63 \$6d, in full, warrants not outstanding \$0.00 \$114.00.453.32 Redeemed in full, warrants not outstanding	\$125.198.000.00 \$114,772,740.00 \$10,000,000.00	125.198 \$1,000.00 (\$1.494.659.25) 5,738.637 \$20.00 10,000 \$1,000.00	(\$188,227,260.00)		\$2.857.914.52 \$825.000.00	2.615.557 97.541
STONERPORE FRANCIAL CORP WEST CHESTER PA 472073	11 31 44 8.11.14	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORPRES INC. STERLING BANCSHARES INC. STERLING BANCSHARES INC. STERLING BANCSHARES INC. STERLING FINACIAL CORPORATION STERLING FINACIAL CORPORATION STERLING FINACIAL CORPORATION STERLING FINACIAL CORPORATION STERLING STERLING BANCSHARE FINACIAL CORPORATION STEVAROSHIP FINANCIAL CORPORATION STOCKHERS FINANCIAL CORPORATION STOCKHERS FINANCIAL CORPORATION STOCKHERS FINANCIAL CORPORATION STOCKHERS FINANCIAL CORPORATION	NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKAME SPOKAME MAD AND PARK RAPE CITY RAPE CITY	NY 1223/2008 Preferred Stock w/ Warrants NY 427/2011 NY 519/2011 NY 100/2011	\$125.198.000.00 \$303.000.000.00 \$10.000.000.00	\$0.00 \$130.662.486.51 Redeemed in full warrants not outstanding \$0.00 \$127.757.209.63 \$6d, in full, warrants not outstanding \$0.00 \$114.00.453.32 Redeemed in full, warrants not outstanding	\$125.198.000.00 \$114,772,740.00 \$10,000,000.00 \$4,000,000.00	125.198 \$1.000.00 (\$1.434.659.29 5.738.637 \$20.00 10.000 \$1.000.00 4.000 \$1.000.00	(\$188,227,260.00)		\$2.857.914.52 \$825.000.00 \$107,398.00	2.615.557 97.541
SUBJERAN LINCES BANCORP NC SUMMER AND LINCES	31 44 8.11.14	STERLING BANCORP STERLING BANCORP STERLING BANCORPE STERLING BANCORPES INC. STERLING BANCSHARES INC. STERLING BANCSHARES INC. STERLING FRANCIAL CORPORATION STEWARDSHIP FRANCIAL CORPORATION STEWARDSHIP FRANCIAL CORPORATION STOCKHERS FRANCIAL CORPORATION	MSW YORK MEW YORK MEW YORK HOUSTON HOU	NY 1223/2008 Preferred Stock of Warrante WW 4427/2011 WW 4427/2011 IX 1272/2008 Preferred Stock of Warrante 1272/2008 Preferred Stock of Warrante TX 457/2009 Preferred Stock of Warrante WW 4820/2012 WW 4820/2012 WW 4820/2012 WW 1120/2009 Preferred Stock of Warrante WW 1120/2009 Preferred Stock of Warrante WW 1120/2009 Preferred Stock of Warrante WW 1120/2009 Preferred Stock of Exercised Warrante WW 1272/2009 Preferred Stock of Exercised Warrante W 1272/2009 Preferred Stock of Exercised Warrante WW 1272/2009 Preferred Stock of Exercised Warrante W 1272/2009 Preferred Stock of Exercised	\$125.198.000.00 \$303.000.000.00 \$10.000.000.00 \$15.568.000.00	\$0.00 \$130.542.485.91 Redeemed. in full: warrants not outstanding \$0.00 \$121.757.209.63 Sold, in full: warrants not outstanding \$0.00 \$121.757.209.63 Sold, in full: warrants not outstanding \$0.00 \$114.00.453.22 Redeemed. in full: warrants not outstanding \$0.00 \$18.107.553.84 Redeemed. in full: warrants not outstanding	\$125.198.000.00 \$114.772.740.00 \$10.000.000.00 \$4.000.000.00 \$11.568.000.00	125.198 \$1.000.00 (\$1,434.699.29			\$2.857.914.52 \$825.000.00 \$107,396.00 \$778,000.00	2.615.557 97.541
SUBJERAN LINCES BANCORP NC SUMMER AND LINCES	11 31 44 8.11.14	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORPES NC. STERLING BANCSHARES NC. STERLING BANCSHARES NC. STERLING STERLING BANCSHARES NC. STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STEWARDSHEP FINANCIAL CORPORATION STOCKHERS FINANCIAL CORPORATION	MSW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPONNE SPONNE SPONNE SPONNE SPONNE MILLAND PARK MIL	NY 1223/2008 Preferred Stock or Warrants WY 4427/2011 NY 4427/2011 TX 1272/2008 Preferred Stock or Warrants TX 655/2000 TX 645/2010 NY 1272/2009 Preferred Stock or Warrants WA 126/2010 NU 126/2011 NU 1/10/2001 NU 1/10/	\$125.198.000.00 \$303.000.000.00 \$10.000.000.00 \$15.568.000.00	\$0.00 \$130.542.485.91 Redeemed. in full: warrants not outstanding \$0.00 \$121.757.209.63 Sold, in full: warrants not outstanding \$0.00 \$121.757.209.63 Sold, in full: warrants not outstanding \$0.00 \$114.00.453.22 Redeemed. in full: warrants not outstanding \$0.00 \$18.107.553.84 Redeemed. in full: warrants not outstanding	\$125.198.000.00 \$114,772,740.00 \$10,000,000.00 \$4,000.000.00 \$11,568,000.00	125.198 \$1,000.00 (\$1,434,659.25) 5,738,637 \$20.00 10,000 \$1,000.00 4,000 \$1,000.00 11,569 \$1,000.00 11,569 \$1,000.00 10,515 \$172,53 622 \$172,53	(\$8.554.790.97)		\$2.857.914.52 \$825.000.00 \$107,398.00 \$778,000.00 \$130,704.17	2.815.557 97.541 133,475 778
1 SUN BANCORP. NC. 195ELAND NJ 1920/00 Preferred Stock will warrants on Customerica. SUN BANCORP. NC. 195ELAND NJ	11 31 44 8.11.14 8.14 15.123	STERLING BANCORP STERLING BANCSORP STERLING BANCSORPES STERLING BANCSORPES INC. STERLING BANCSORPES INC. STERLING BANCSORPES INC. STERLING BANCSORPES INC. STERLING THANCEN. COPPORTION STERLING THANCEN. COPPORTION STERLING THANCEN. COPPORTION STEWARDSPEP PRANCIAL COPPORTION STEWARDSPEP PRANCIAL COPPORTION STEWARDSPEP PRANCIAL COPPORTION STEWARDSPEP PRANCIAL COPPORTION STOCKHERS FRANCIAL COPP.	NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE MILLIAND PARK MIL	NY 1272/2008 Preferred Stock of Warrants NY 4276/2011	\$125,198,000,00 \$500,000,000,000 \$10,000,000,000 \$15,568,000,00 \$10,973,000,00	\$0.00 \$130.542.465 91 Redeemed, in full warrants not outstanding \$0.00 \$121.757.209.63 Sed, in full warrants not outstanding \$0.00 \$11.400.453.22 Redeemed, in full warrants not outstanding \$0.00 \$11.400.453.22 Redeemed, in full warrants not outstanding \$0.00 \$18.101.553.84 Redeemed, in full warrants not outstanding \$0.00 \$2.652.816.96 Sed, in full warrants not outstanding	\$125,198,000.00 \$114,772,740.00 \$10,000,000.00 \$4,000,000.00 \$11,568,000.00 \$1,790,200.00 \$107,935.66	125.198 \$1,000.00 (\$1,434.659.25) 5,738.637 \$20.00 10,000 \$1,000.00 4,000 \$1,000.00 11,568 \$1,000.00 10,351 \$1,73.53 (\$25,000.00) 622 \$173.53	(\$8.554.790.97)		\$2.857.914.52 \$825.000.00 \$107.398.00 \$778.000.00 \$130.704.17 \$8.358.99	2.815.557 97.541 133.475 778 516 33
1 SUN BANCORP. NC. 195ELAND NJ 1920/00 Preferred Stock will warrants on Customerica. SUN BANCORP. NC. 195ELAND NJ	31 34 44 8.11.14 8.14 15.123	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCSHARES INC. STERLING FOR STERLING STE	MEW YORK INEW YORK INEW YORK HOUSTON HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE MEMORY PARK MEMORY PARK MEMORY PARK MEMORY PARK RAPPO CITY RAPPO CITY RAPPO CITY WEST CHESTER	NY 1223/2008 Proferred Stock of Warrante W4 427/2011 XV 427/2011 XX 127/2008 Proferred Stock of Warrante XX 127/2009 Proferred Stock of Enerticed Warrante XX 127/2009 Stock of Stock of Enerticed Warrante XX 127/2009 Stock of Stock of Warrante XX 127/2009 Stock of Stock of Warrante	\$125,198,000,00 \$303,000,000,00 \$10,000,000,00 \$15,568,000,00 \$10,973,000,00 \$16,000,000,00	\$0.00	\$125,198,000,00 \$114,772,740,00 \$10,000,000,00 \$40,000,000 \$11,568,000,00 \$11,798,209,00 \$11,798,209,00 \$15,798,209,00	125.198 \$1,000.00 (\$1,434,659,25) \$7,736,637 \$20,00 10,000 \$1,000.00 4,000 \$1,000.00 11,568 \$1,000.00 11,568 \$1,000.00 622 \$173,53 (\$25,000.00) \$10,000 \$10.00	(\$8.554.790.97)		\$2.857.914.52 \$825.000.00 \$107.398.00 \$778.000.00 \$130.704.17 \$8.358.99	2.815.557 97.541 133,475 778
SUR BANCORP NC VMELAND	51 54 64 6 15,123 64 64 6 6 15,123 64 64 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	STERLING BANCORP STERLING BANCORP STERLING BANCSHAPES INC. STERLING BANCSHAPES INC. STERLING BANCSHAPES INC. STERLING BANCSHAPES INC. STERLING FOR INC. STEWARDSHIP FRANCIAL CORPORATION STEWARDSHIP FRANCIAL CORPORATION STEWARDSHIP FRANCIAL CORPORATION STEWARDSHIP FRANCIAL CORPORATION STOCKHAPES FOR FOR INC. STOCKHAPES THE INC. STOCKHAPES FOR	MEW YORK MEW YORK MEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE MILLIAND PARK MILLIAND	NY 1223/2008 Proferred Stock of Warrante W4 427/2011 XV 427/2011 XX 127/2008 Proferred Stock of Warrante XX 127/2009 Proferred Stock of Enerticed Warrante XX 127/2009 Stock of Stock of Enerticed Warrante XX 127/2009 Stock of Stock of Warrante XX 127/2009 Stock of Stock of Warrante	\$125,198,000,00 \$500,000,000,000 \$10,000,000,000 \$15,568,000,00 \$10,973,000,00 \$15,500,000,00 \$15,500,000,00	\$0.00 \$130.542.465.91 Redeemed, in full, warrants not outstanding \$0.00 \$121.757.209.63 Sed, in full, warrants not outstanding \$0.00 \$11.400.453.22 Redeemed, in full, warrants not outstanding \$0.00 \$11.400.453.22 Redeemed, in full, warrants not outstanding \$0.00 \$18.101.553.84 Redeemed, in full, warrants not outstanding \$0.00 \$2.652.816.96 Sed, in full, warrants not outstanding \$0.00 \$2.4529.429.70 Redeemed, in full, warrants not outstanding \$0.00 \$2.4529.429.70 Redeemed, in full, warrants not outstanding	\$125,198,000,00 \$114,772,740,00 \$10,000,000,00 \$40,000,000 \$11,568,000,00 \$11,798,209,00 \$11,798,209,00 \$15,798,209,00	125.198 \$1,000.00 (\$1,434,659,25) \$7,736,637 \$20,00 10,000 \$1,000.00 4,000 \$1,000.00 11,568 \$1,000.00 11,568 \$1,000.00 622 \$173,53 (\$25,000.00) \$10,000 \$10.00	(\$8.554.790.97)		\$2.857.914.52 \$825.00.00 \$107.398.00 \$778.000.00 \$778.000.00	2.615.557 97.541 133,475 778 516 33
SINTENST BANKS NC	31 31 44 8.11.14 8.14 15.123 44	STERLING BANCORP STERLING BANCSORP STERLING BANCSORPES STERLING BANCSORPES INC. STERLING BANCSORPES INC. STERLING BANCSORPES INC. STERLING BANCSORPES INC. STERLING THANCELL COPPORATION STERLING FINANCIAL COPPORATION STERLING FINANCIAL COPPORATION STEWARDSPREPARABLE CORPORATION STEWARDSPREPARABLE CORPORATION STEWARDSPREPARABLE CORPORATION STOCKNERS FINANCIAL CORPORATION STOCKNERS	MEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SCHOOL SCHO	NY 4272/008 Preferred Stock w/ Varrants NY 4272/011	\$125,198,000,00 \$500,000,000,000 \$10,000,000,000 \$15,568,000,00 \$10,973,000,00 \$15,500,000,00 \$15,500,000,00	\$0.00 \$130.542.465.91 Redeemed, in full, warrants not outstanding \$0.00 \$121.757.209.63 Sed, in full, warrants not outstanding \$0.00 \$11.400.453.22 Redeemed, in full, warrants not outstanding \$0.00 \$11.400.453.22 Redeemed, in full, warrants not outstanding \$0.00 \$18.101.553.84 Redeemed, in full, warrants not outstanding \$0.00 \$2.652.816.96 Sed, in full, warrants not outstanding \$0.00 \$2.4529.429.70 Redeemed, in full, warrants not outstanding \$0.00 \$2.4529.429.70 Redeemed, in full, warrants not outstanding	\$125,198,000,00 \$114,772,740,00 \$114,772,740,00 \$10,000,000,00 \$4,000,000,00 \$11,068,000,00 \$11,768,000,00 \$1,768,000,00 \$1,768,000,000 \$1,768,000,000 \$1,768,000,000	125.198 \$1,000.00 (\$1,434.659.29 5.738.637 \$20.00 110,000 \$1,000.00 4.000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 15,000.00 15,000.00 15,000.000 \$1,000.00	(\$8.554.790.97)		\$2.857.914.52 \$825.00.00 \$107.398.00 \$778.000.00 \$778.000.00	2.615.557 97.541 133,475 778 516 33
SINTERT BANKS NC ATLANT A S2/3/2011 SINTERT BANKS NC S S S S S S S S S	8.11.14 8.11.14 8.11.14	STERLING BANCORP STERLING BANCORP STERLING BANCSHAPES INC. STERLING STERLI	MSEW YORK INSEXTORS INSEXTORS INSEXTOR	NY 1223/2008 Preferred Stock or Warrante WY 4427/2011 127 2008 Preferred Stock or Warrante TX 127 2008 Preferred Stock or Warrante TX 65/2009 127 2009 Preferred Stock or Warrante WA 84/2012 WA 91/2012 WA 91	\$125,198,000,00 \$500,000,000,000 \$10,000,000,000 \$10,973,000,000 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000 \$15,500,000,000	\$0.00 \$130.562.485.91 Redeemed, in full, warrants not outstanding \$0.00 \$121.757.209.63 Sold, in full, warrants not outstanding \$0.00 \$112.757.209.63 Sold, in full, warrants not outstanding \$0.00 \$11.400.453.32 Redeemed, in full, warrants not outstanding \$0.00 \$18.101.553.84 Redeemed, in full, warrants not outstanding \$0.00 \$2.652.816.96 Sold, in full, warrants not outstanding \$0.00 \$2.652.816.96 Sold, in full, warrants not outstanding \$0.00 \$24.509.429.70 Redeemed, in full, warrants not outstanding \$0.00 \$25.505.80 Redeemed, in full, warrants not outstanding \$0.00 \$9.00.625.00 Redeemed, in full, warrants not outstanding	\$125,198,000,00 \$114,772,740,00 \$114,772,740,00 \$10,000,000,00 \$4,000,000,00 \$1,768,000,00 \$17,680,000,00 \$1,768,000,000 \$1,768,000,000 \$1,768,000,000 \$1,768,000,000 \$1,768,000,000,000	125.198 \$1,000.00 (\$1,434.659.29 5.738.637 \$20.00 110,000 \$1,000.00 4.000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 15,000.00 15,000.00 15,000.000 \$1,000.00	(\$8.554.790.97)		\$2,857,914.52 \$825,000.00 \$107,398.00 \$778,000.00 \$130,704.17 \$8,358.99 \$750,000.00	2615.557 97.541 133.475 778 516 33 750.000
SUPERIOR BANCORP NC. SIMMASHAN AL 4/52011 4/52011 5/500 5/	51 51 51 51 51 51 51 51 51 51 51 51 51 5	STERLING BANCORP STERLING BANCORP STERLING BANCORPE STERLING BANCORPE STERLING BANCORPES STERLING BANCORPES STERLING BANCORPES STERLING STERLING STERLING STERLING STERLING STERLING STERLING STERLING STRANCIAL CORPORATION STERLING STERLING STRANCIAL CORPORATION STERLING STRANCIAL CORPORATION STEWARDSHE PRANCIAL CORPORATION STOCKHERS FRANCIAL CORPORATION STERLING FRANCIAL CO	MSEW YORK INSEXTORS INSEXTORS INSEXTORS INSEXTOR	NY 1223/2008 Preferred Stock or Warrante WY 4427/2011 127 2000 Preferred Stock or Warrante TX 127 2000 Preferred Stock or Warrante TX 65/2000 127 2000 Preferred Stock or Warrante WA 91/2012 WA 91	\$126.198.000.00 \$303.000.000.00 \$10.000.000.00 \$15.000.000.00 \$15.568.000.00 \$15.000.000.00 \$15.000.000.00 \$15.000.000.00 \$515.000.000.00 \$515.000.000.00	\$0.00 \$130.562.485.91 Redeemed, in full, warrants not outstanding \$0.00 \$121.757.209.63 Sold, in full, warrants not outstanding \$0.00 \$112.757.209.63 Sold, in full, warrants not outstanding \$0.00 \$11.400.453.32 Redeemed, in full, warrants not outstanding \$0.00 \$18.101.553.84 Redeemed, in full, warrants not outstanding \$0.00 \$2.652.816.96 Sold, in full, warrants not outstanding \$0.00 \$2.652.816.96 Sold, in full, warrants not outstanding \$0.00 \$24.509.429.70 Redeemed, in full, warrants not outstanding \$0.00 \$25.505.80 Redeemed, in full, warrants not outstanding \$0.00 \$9.00.625.00 Redeemed, in full, warrants not outstanding	\$125.198.000.00 \$114.772.780.00 \$110.000.000.00 \$10.000.000.00 \$10.000.000.000 \$11.000.000.000 \$11.000.000.000 \$11.000.000.000 \$15.780.000.00 \$15.780.000.00 \$15.780.000.00 \$15.800.000.000 \$15.800.000.000 \$15.800.000.000	125.198 \$1,000.00 (\$1,434,659.25) \$,738,697 \$20.00 10,000 \$1,000.00 4,000 \$1,000.00 11,569 \$1,000.00 11,569 \$1,000.00 10,351 \$1,753.51 625,000.00 15,000.00 \$1,000.00 15,000.00 \$1,000.00 15,000.00 \$1,000.00 89,310 \$1,000.00	(\$8.554.790.97)		\$2,857,914.52 \$825,000.00 \$107,398.00 \$778,000.00 \$130,704.17 \$8,358.99 \$750,000.00	2615.557 97.541 133.475 778 516 33 750.000
MOINT AIRY NC 102000 Professed Specify (Fyminical Warrante \$2,000,000 \$0.00 \$3,246,027.22 Redeated in full warrante not relationships	31 31 44 8.11.14 8.14 15.123 44	STERLING BANCORP STERLING BANCORP STERLING BANCORPE STERLING BANCORPES STERLING BANCORPES STERLING BANCORPES STERLING STERLING BANCORPES STERLING STERLING STRUCK STEWARDSPE FRANCIAL CORPORATION STEWARDSPE FRANCIAL CORPORATION STEWARDSPE FRANCIAL CORPORATION STOCKHORP STRUCK SUBJERBAN LINOS BANCORP SUBJERBAN LINOS BANCORP SUBJERBAN LINOS BANCORP SUBJERBAN LINOS SANCORP SUBJERBAN STATE BANK SUM BANCORP INC. SUR BANCORP INC.	MSEW YORK INSEXTORS INSEXTORS INSEXTORS INSEXTOR	NY	\$125.198.000.00 \$300.000.000.00 \$10.000.000.00 \$10.000.000.00 \$15.568.000.00 \$15.000.000.00 \$15.000.000.00 \$15.000.000.00 \$88.500.000.00 \$88.500.000.00 \$88.310.000.00 \$13.500.000.000 \$13.500.000.000	\$0.00 \$130.562.486.51 Redeemed in full warrants not outstanding \$0.00 \$127.757.209.63 \$36d, in full, warrants not outstanding \$0.00 \$117.600.453.32 Redeemed in full warrants not outstanding \$0.00 \$11.400.453.32 Redeemed in full warrants not outstanding \$0.00 \$118.101.553.64 Redeemed in full warrants not outstanding \$0.00 \$2.652.816.96 \$36d, in full warrants not outstanding \$0.00 \$2.652.713.770.81 Redeemed, in full warrants not outstanding	\$125.198.000.00 \$114.772.780.00 \$110.000.000.00 \$10.000.000.00 \$10.000.000.000 \$11.000.000.000 \$11.000.000.000 \$11.000.000.000 \$15.780.000.00 \$15.780.000.00 \$15.780.000.00 \$15.800.000.000 \$15.800.000.000 \$15.800.000.000	125.198 \$1,000.00 (\$1,434,659.25) \$,738,697 \$20.00 10,000 \$1,000.00 4,000 \$1,000.00 11,569 \$1,000.00 11,569 \$1,000.00 10,351 \$1,753.51 625,000.00 15,000.00 \$1,000.00 15,000.00 \$1,000.00 15,000.00 \$1,000.00 89,310 \$1,000.00	(\$8.554.790.97)		\$2,857,914.52 \$825,000.00 \$107,398.00 \$778,000.00 \$130,704.17 \$3,558.90 \$750,000.00 \$315,000.00	2.615.567 97.541 133,475 778 516 33 750,000 239,212
1 SUSQUEHANNA BANGSHARES, NC. LITTIZ PA 12/12/2008 (Preferred Stock w/ Warrants \$300,000,000.00 \$0.00 \$10.0	11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	STEELING BANCORP STEELING BANCORP STEELING BANCORPE STEELING BANCORPE STEELING BANCORPE STEELING BANCORPE STEELING BANCORPE STEELING STEELING BANCORPE STEELING STEEL	MSW YORK MSW YORK HEW YORK HEW YORK HOUSTON HOUSTON SPOKANE MELAND PARK MARLAND PARK MEST CHESTER WEST CHESTER WEST CHESTER SEMMERST SAMTA ROSA S	NY 4272/008 Preferred Stock of Warrants NY 4272/015	\$125.198.000.00 \$300,005.000.00 \$10,000.000.00 \$11,000.000.00 \$15,568.000.00 \$11,000.000.00 \$11,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00	\$0.00 \$130.562.465.91 Redeemed in full warrants not outstanding \$0.00 \$127.757.209.63 Sold, in full warrants not outstanding \$0.00 \$111.400.453.22 Redeemed in full warrants not outstanding \$0.00 \$111.400.453.22 Redeemed in full warrants not outstanding \$0.00 \$181.101.563.84 Redeemed in full warrants not outstanding \$0.00 \$2.652.816.86 Sold, in full warrants not outstanding \$0.00 \$2.652.816.86 Sold, in full warrants not outstanding \$0.00 \$2.652.816.86 Sold, in full warrants not outstanding \$0.00 \$50.00 \$60.00 Redeemed in full warrants not outstanding \$0.00 \$50.503.870.83 Redeemed in full warrants not outstanding \$0.00 \$60.48.052.772.51 Redeemed, in full warrants not outstanding \$0.00 \$50.48.052.772.51 Redeemed, in full warrants not outstanding	\$125.198.000.00 \$114.772.780.00 \$110.000.000.00 \$10.000.000.00 \$10.000.000.000 \$11.000.000.000 \$11.000.000.000 \$11.000.000.000 \$15.780.000.00 \$15.780.000.00 \$15.780.000.00 \$15.800.000.000 \$15.800.000.000 \$15.800.000.000	125.198 \$1,000.00 (\$1,434,659.25) \$,738,697 \$20.00 10,000 \$1,000.00 4,000 \$1,000.00 11,569 \$1,000.00 11,569 \$1,000.00 10,351 \$1,753.51 625,000.00 15,000.00 \$1,000.00 15,000.00 \$1,000.00 15,000.00 \$1,000.00 89,310 \$1,000.00	(\$8.554.200.97) (\$514.004.34)		\$2,857,914.52 \$825,000.00 \$107,398.00 \$778,000.00 \$130,704.17 \$3,558.90 \$750,000.00 \$315,000.00	2.615.567 97.541 133,475 778 516 33 750,000 239,212
	11 11 11 11 11 11 11 11 11 11 11 11 11	STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCSHARES INC. STERLING BANCSHARES INC. STERLING BANCSHARES INC. STERLING BANCSHARES INC. STERLING STERL	MSEW YORK INSEXTORS INSEXTORS HOUSETON HOUSETON HOUSETON HOUSETON SPOCKAME SPOCKAME SPOCKAME MADAMD PARK MAST CHESTER WEST CHESTER WEST CHESTER MAST CHEST	NY 1272/2008 Preferred Stock of Warrants NY 447/2011	\$125,198,000,00 \$503,000,000 00 \$10,000,000 00 \$11,598,000,00 \$15,598,000,00 \$15,598,000,00 \$15,500,000,00 \$8,500,000,00 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000	\$0.00 \$130.562.465.91 Redeemed, in full, warrants not outstanding \$0.00 \$121.757.209.63 Sold, in full, warrants not outstanding \$0.00 \$112.757.209.63 Sold, in full, warrants not outstanding \$0.00 \$11.400.453.32 Redeemed, in full, warrants not outstanding \$0.00 \$18.101.553.84 Redeemed, in full, warrants not outstanding \$0.00 \$2.662.816.96 Sold, in full, warrants not outstanding \$0.00 \$2.662.816.96 Sold, in full, warrants not outstanding \$0.00 \$2.652.816.96 Sold, in full, warrants not outstanding \$0.00 \$2.652.913.973.83 Redeemed, in full, warrants not outstanding \$0.00 \$52.648.052.772.51 Redeemed, in full, warrants not outstanding \$0.00 \$52.648.052.772.51 Redeemed, in full, warrants not outstanding \$0.00 \$54.983.333.33 Currently Not Collectible \$0.00 \$2.14.972.22 Redeemed, in full, warrants not outstanding	\$125.198.000.000 \$114.772.740.000 \$110.000.0000.000 \$10.000.000.000 \$10.000.000.000 \$11.760.000.000 \$11.760.000.000 \$11.760.000.000 \$11.760.000.000 \$11.760.000.000 \$11.760.000.000 \$11.760.000.000 \$11.760.000.000 \$11.760.000.000 \$11.760.000.000 \$11.760.000.000 \$11.760.000.000 \$11.760.000.000	125.198 \$1,000.00 (\$1,434,659.25) \$.738,637 \$20.00 (\$1,434,659.25) \$.738,637 \$20.00 (\$1,0000 \$1,000.00 (\$1,000.00) \$1,000.00 (\$1,000.00) \$1,000.00 (\$1,000.00) \$1,000.00 (\$22 \$173.53) (\$25,000.00) \$2,173.53 (\$25,000.00) \$1,000.00 (\$3,000.00) \$1,000.00 (\$3,000.00) \$1,000.00 (\$48,500 \$1,000.00)	(\$8.564.700.97) (\$514.094.34)		\$2,857,914,52 \$825,000.00 \$107,386.00 \$778,000.00 \$778,000.00 \$730,004,17 \$356,99 \$355,000.00 \$210,000.00 \$210,000.00	2.615.567 97.541 133,475 778 516 33 750,000 239,212

Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outstand	ling Investment Total Cash Back ² Investment Status*	Amount	(Fee) ⁸ Shares Avg. Price (Reali	ted Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ P.	A 4/21/2010 A 12/22/2010			\$200,000,000.00 \$100.000.000.00	200,000 \$1,000.00 100,000 \$1,000.00				
8.11.14	SUSQUEITININUS BANGSTRAKES, INC. SUSQUEITININUS BANGSTRAKES, INC. SV FINANCIAL, INC.	LITITZ P. STERLING II.	A 1/19/2011 4/10/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00 \$4,721,382.89 Redeemed, in full; warrants not outstanding					\$5.269.179.36	3.028.264
12.16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING IL	8/31/2011 A 12/12/2008 Preferred Stock w/ Warrants	\$235,000,000,00	\$0.00 \$253,929,027,78 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00	200
12.10	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA C SANTA CLARA C	A 12/23/2009 A 6/16/2010	WEAR JOSE AND LAW	SOCON SEASON SET 13 TO TO THE THIRD THE SOCIETY IN	\$235.000.000.00	235.000 \$1.000.00			\$6.820.000.00	354,058
14,15,44	SWORD FINANCIAL CORPORATION	HORICON	/I 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00 \$17,019,233.91 Redeemed, in full; warrants not outstanding	\$13.644.000.00	13.644.000 \$1.00			\$682,000.00	682,000
11	SKIORD FINANCIAL CORPORATION SKIORD FINANCIAL CORPORATION SKIOVUS FINANCIAL CORP. SKIOVUS FINANCIAL CORP.	HORICON W COLUMBUS G COLUMBUS G	// 9/15/2011 IA 12/19/2008 Preferred Stock w/ Warrants IA 7/28/2013	\$967.870.000.00	\$0.00 \$1.190.614.526.39 Redeemed, in full: warrants outstanding	\$967,870,000.00	967,870 \$1,000.00			3002.000.00	082.000
8,103	SYRINGA BANCORP	BOISE IE	D 1/16/2009 Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00 \$253,122.22 Currently Not Collectible	\$967,870,000.00	967,670 \$1,000.00				
	SYRNGA BANCORP TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT IL ROSEMONT IL	1/31/2014 11/21/2008 Preferred Stock w/ Warrants	\$104.823.000.00	\$0.00 \$120.845.170.80 Sold. in full: warrants not outstanding			(\$8,000,000,00)			
	TAYLOR CAPITAL GROUP	ROSEMONT	. 6/19/2012 . 7/18/2012			\$93,659,350.50	(\$1,404,890.26) 104,823 \$893.50	(\$11,163,649.50)		\$9,839,273.00	1,462,647
15.17.45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD S GREENWOOD S	C 8/28/2009 Subordinated Debentures w/ Exercised Warrants C 9/8/2011	\$9,720,000,00	\$0.00 \$11.611.381.34 Redeemed, in full: warrants: not outstanding	\$9,720,000.00	9.720.000 \$1.00			\$292.000.00	292.000
8,97,100	TCB CORPORATION.COUNTY BANK TCB HOLDING COMPANY TCB HOLDING COMPANY	GREENWOOD S THE WOODLANDS T. THE WOODLANDS T.	C 9/8/2011 X 1/16/2009 Preferred Stock w/ Exercised Warrants X 12/13/2013	\$11,730,000.00	\$0.00 \$690,832.08 Currently Not Collectible			(\$11,730,000,00)			
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA M	IN 11/14/2008 Preferred Stock w/ Warrants IN 4/22/2009	\$361.172.000.00	\$0.00 \$378.547.699.45 Redeemed, in full: warrants not outstanding	\$361.172.000.00	361.172 \$1.000.00				
8,11,14	TCF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TCMS FINANCIAL CORPORATION TCMS FINANCIAL CORP	WAYZATA M WAYZATA M	N 12/21/2009	\$2,000,000.00	\$0.00 \$2,384,611.11 Redeemed, in full; warrants not outstanding					\$9.449.980.56	
63.97	TCNB FINANCIAL CORP TCNB FINANCIAL CORP TENNIESSES COMMEDICE RANCORD INC	DAYTON O DAYTON O FRANKLIN TI	H 12/23/2008 Preferred Stock w/ Exercised Warrants H 8/3/2011 N 12/19/2008 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$3,233,333.33 Currently Not Collectible	\$2,000,000.00	2,000 \$1,000.00			\$100,000.00	100
8.14	TENNESSEE COMMERCE BANCORP. INC. TENNESSEE COMMERCE BANCORP. INC. TENNESSEE COMMERCE BANCORP. INC.	FRANKLIN T	127/2008 Preferred Stock w vr arrans N 1/27/2012 N 12/23/2008 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,331,713.17 Sold, in full; warrants not outstanding			(\$30.000.000.00)			
0,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE TI OAK RIDGE TI	N 4/26/2013	\$3,000,000.00	\$5,351,713.17 Sord, in full, warrains not deistanding	\$298,000.00	298 \$1,022.11		\$6,588.78	\$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC.	OAK RIDGE TO OAK RIDGE TO	N 4/29/2013 N 5/31/2013			\$2,702,000.00	(\$25,000,00)		\$59.741.22	\$124,922.63	130
11	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS T. DALLAS T.	X 1/16/2009 Preferred Stock w/ Warrants X 5/13/2009	\$75,000,000.00	\$0.00 \$82,777,816.21 Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000 \$1,000.00				
8.11.14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS T. JACKSONVILLE T.	X 3/17/2010 X 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3.981.000.00	\$0.00 \$4.475.307.67 Redeemed, in full: warrants not outstanding					\$6,559,066,21	758.086
8,14,44	TEXAS NATIONAL BANGOR PORTION INC. THE AND CORPORATION INC. THE AND CORPORATION	JACKSONVILLE T. TERRELL T.	X 5/19/2010 X 8/7/2009 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00 \$23,234,499.98 Redeemed, in full; warrants not outstanding	\$3,981,000.00	3,981 \$1,000.00			\$199,000.00	199
12.16	THE ANB CORPORATION THE BAMCORP INC	TERRELL T.	X 8/25/2011 E 12/12/2008 Preferred Stock w/ Warrants	\$45.220.000.00	\$0.00 \$52.787.673.44 Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000 \$1,000.00			\$1,000,000.00	1.000
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON D WILMINGTON D	E 3/10/2010 E 9/8/2010			\$45,220,000.00	45,220 \$1,000.00			\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK	MOYOCK N	C 2/6/2009 Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00 \$1.912.684.00 Sold, in full: warrants not outstanding	\$1,742,850.00	4.021 \$433.44	(\$2.278.150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS K CRESTVIEW HILLS K	Y 2/13/2009 Preferred Stock w/ Warrants Y 12/22/2010	\$34,000,000.00	\$0.00 \$40,091,342.55 Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000 \$1,000.00				=
		CRESTVIEW HILLS K	Y 11/23/2011			\$17,000,000.00	17,000 \$1,000.00 17,000 \$1,000.00			\$2.150.648.55	276 078
8.14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOD BANCORPORATION. NC. THE BARABOD BANCORPORATION. NC.	CRESTVIEW HILLS K BARABOO W BARABOO W	Y 5/29/2013 1/16/2009 Preferred Stock w/ Exercised Warrants 1/1 12/10/2012	\$20.749.000.00	\$0.00 \$18.023.831.85 Sold, in full: warrants not outstanding	\$1,956,900.00	3,000 \$852.30	(\$1.042.400.00)		\$403,161.92	
		BARABOO W	// 12/11/2012 // 12/11/2012			\$1,577,672.70	3,000 \$652.30 17,749 \$652.30	(\$1,043,100.00) (\$6,171,327.30)		\$455,316.35	550
	THE BARABOO BANCORPORATION. N.C. THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO W HARTFORD C HARTFORD C	/I 1/11/2013 T 12/19/2008 Preferred Stock w/ Warrants	\$5.448.000.00	\$0.00 \$6.902.866.33 Redeemed, in full: warrants not outstanding		(\$135.345.73)				
44			T 4/19/2012 Y 12/19/2008 Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00 \$11,795,867.07 Redeemed, in full; warrants not outstanding	\$5,448,000.00	5,448 \$1,000.00			\$792,783.00	175,742
	THE ELMIRA SAVINGS BANK FSB THE ELMIRA SAVINGS BANK FSB THE FIRST BANCORP, INC.	ELMIRA N ELMIRA N DAMARISCOTTA M	Y 8/25/2011 Y 5/8/2015 IE 1/9/2009 Preferred Stock w/ Warrants			\$9.090.000.00	9.090 \$1.000.00			\$1.486.292.07	151.030
11		DAMARISCOTTA M DAMARISCOTTA M	E 1/9/2009 Preferred Stock w/ Warrants E 8/24/2011	\$25,000,000.00	\$0.00 \$29,722,063.78 Redeemed, in full; warrants not outstanding	\$12,500,000.00	12,500 \$1,000.00				
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA M DAMARISCOTTA M	IE 3/27/2013 IE 5/8/2013			\$2,500,000,00 \$10,000,000,00	2,500 \$1,000,00 10,000 \$1,000,00				
11.36	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA M DAMARISCOTTA M HATTIESBURG M	IE 5/8/2013 IE 5/28/2015 IS 2/6/2009 Preferred Stock w/ Warrants	\$5,000,000,00	\$0.00 \$5,714,215.56 Redeemed, in full; warrants not outstanding					\$389,077.67	226,819
	THE FIRST BANCSHARES, INC. THE FIRST BANCSHAPES, INC.	HATTIESBURG M	IS 9/29/2010			\$5,000,000,00	5.000 \$1.000.00			\$302.410.00	54.705
8,11,14	THE FIRST BANKSHARES. INC. THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE T. MOBEETIE T.	IS 5/13/2015 2/27/2009 Preferred Stock w/ Exercised Warrants X 4/14/2010 X 4/14/2010	\$731,000.00	\$0.00 \$813,086.56 Redeemed, in full; warrants not outstanding	\$731.000.00	731 \$1,000.00			\$37.000.00	37
8.11.14	THE FREEPORT STATE BANK	HARPER K	S 2/6/2009 Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00 \$379.458.89 Redeemed, in full: warrants not outstanding	\$301.000.00	301 \$1,000.00			\$15.000.00	15
11	THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARPER K HARTFORD C	T 6/26/2009 Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00 \$4,236,125,671.00 Redeemed, in full; warrants not outstanding	\$3,400,000,000.00	3,400,000 \$1,000.00			310.000.00	10
8.14.44	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD C	T 3/31/2010 T 9/27/2010 IO 5/22/2009 Preferred Stock w/ Exercised Warrants	\$15.000.000.00	\$0.00 \$17.580.291.55 Redeemed, in full: warrants not outstanding	\$3,400,000,000.00	3,400,000 \$1,000.00		5	\$706.264.559.89	52.093.973
8.14	THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA M COLUMBIA M	0 5/22/2009 Preferred Stock W Exercised Warrants 0 8/18/2011 C 12/23/2008 Preferred Stock W Exercised Warrants	\$7,500,000.00		\$15.000.000.00	15.000 \$1.000.00			\$750.000.00	750
8,14	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON N KINSTON N	C 10/31/2012	\$7,500,000.00	\$0.00 \$9,232,652.17 Sold, in full; warrants not outstanding	\$7,359,000.00	7,500 \$981.20	(\$141,000.00)		\$371,250.00	375
11	THE LITTLE BANK. INCORPORATED THE PNC FINANCIAL SERVICES GROUP. INC.	KINSTON N PITTSBURGH P	C 1/11/2013 A 12/31/2008 Preferred Stock w/ Warrants	\$7.579.200.000.00	\$0.00 \$8.320.638.950.83 Redeemed, in full: warrants not outstanding		(\$73.590.00)				
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH P. PITTSBURGH P.	A 2/10/2010 A 5/5/2010			\$7,579,200,000.00	75,792 \$100,000.00			\$320,372,284.16	16,885,192
8.14.44	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES C LOS ANGELES C	A 2/20/2009 Preferred Stock w/ Exercised Warrants A 9/1/2011	\$5.450.000.00	\$0.00 \$6.474.752.14 Redeemed, in full: warrants not outstanding	\$5.450.000.00	5.450 \$1.000.00			\$273.000.00	273
8,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE G LOUISVILLE G	A 1/9/2009 Preferred Stock w/ Exercised Warrants A 3/8/2013	\$12,000,000.00	\$0.00 \$13,085,246.00 Sold, in full; warrants not outstanding	\$244,225.00	250 \$976.90	(\$5,775.00)		\$4,806.45	5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE G	A 3/11/2013 A 4/9/2013			\$11.478.575.00	(\$117.228.00) \$976.90	(\$271.425.00)		\$571,967.55	595
8,18,21,44	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK P.	A 2/27/2009 Preferred Stock w/ Exercised Warrants A 12/11/2009	\$541,000.00 \$1,505,000.00	\$0.00 \$2,322,183.20 Redeemed, in full; warrants not outstanding						
8.21	THE VICTORY BANCORP. INC. THREE SHORES BANCORPORATION INC.	LIMERICK P. ORLANDO F.	A 9/22/2011 L 1/23/2009 Preferred Stock w/ Exercised Warrants	\$5.677,000.00	\$0.00 \$6.449.130.64 Sold, in full: warrants not outstanding	\$2.046.000.00	2.046 \$1.000.00			\$61,000.00	61
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO FI ORLANDO FI	L 11/8/2012 L 11/9/2012			\$1,165,528.32 \$3,877,691.40	1,312 \$888.36 4,365 \$888.36	(\$146,471.68) (\$487,308.60)		\$282,284.64	284
	THREE SHORES BANCORPORATION. INC. TIB FINANCIAL CORP	ORLANDO F NAPLES F	L 1/11/2013 L 12/5/2008 Preferred Stock w/ Warrants	\$37,000,000,00	\$0.00 \$13.444.359.59 Sold, in full: warrants not outstanding		(\$50.432.20)				
134	TIB FINANCIAL CORP TIBELANDS BANCSHARES, INC.	NAPLES F MT. PLEASANT S	L 9/30/2010 C 12/19/2008 Preferred Stock W/ Warrants	\$14,448,000.00	\$0.00 \$10,180,200.33 Sold, in full; warrants not outstanding	\$12,119,637.37	12,120 \$1,000.00	(\$24,880,362.63)		\$40,000.00	1,106,389
8 47 97	TIDELANDS BANCSHARES, INC. TIFTON BANKING COMPANY	MT. PLEASANT S TIFTON G	C 7/1/2016 C 7/1/2016 A 4/17/2009 Preferred Stock W/ Exercised Warrants	\$3,800,000,00	\$0.00 \$223.208.00 Exited bankruptcv/Receivership	\$8.984.227.00	14.448 \$621.83	(\$5.463.773.00)			
0.41.31	TIFTON BANKING COMPANY TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON	4/17/2009 Preferred Stock W Exercised Warrants A 11/12/2010 /A 12/23/2006 Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00 \$18,857,818.52 Sold, in full; warrants not outstanding			(\$3.800.000.00)			
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM W	/A 11/8/2012	\$10,041,000.00	\$10,007,010.02 Sold, in full, warrants not outstanding	\$3,290,437.50 \$1,580,982.50	3,815 \$862.50	(\$524,562.50)			
	TIMBERLAND BANCORP. INC. TIMBERLAND BANCORP. INC. TIMBERLAND BANCORP, INC.	HOQUIAM W HOQUIAM W HOQUIAM W	/A 11/9/2012 /A 11/13/2012 /A 1/11/2013			\$1,580,962,50 \$9,481,462,50	1.833 \$862.50 10.993 \$862.50 (\$143.528.63)	(\$252.037.50) (\$1.511.537.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM W HOQUIAM W	/A 6/11/2013				(\$143,528.63)			\$1,301,856.00	370,899
8.11.14	TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA IA TITONKA IA HOPKINSVILLE K	4/3/2009 Preferred Stock w/ Exercised Warrants 4/4/2012	\$2,117,000.00	\$0.00 \$2,569,490.36 Redeemed, in full: warrants not outstanding	\$2.117.000.00	2.117 \$1.000.00			\$106.000.00	106
8	TODD BANCSHAPES INC	HODKINSVILLE K	Y 2/6/2009 Preferred Stock w/ Exercised Warrants Y 9/25/2013	\$4,000,000.00	\$0.00 \$5,210,672.22 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00	200
45	TOWNERANK TOWNERANK TOWNERANK	PORTSMOUTH V. PORTSMOUTH V. PORTSMOUTH V.	A 12/12/2008 Preferred Stock w/ Warrants A 9/22/2011	\$76.458.000.00	\$0.00 \$88.577.166.67 Redeemed, in full: warrants not outstanding	\$76.458.000.00	76.458 \$1.000.00				
8	TREATY OAK BANCORP, INC.	PORTSMOUTH V. AUSTIN T.	A 5/15/2013 X 1/16/2009 Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00 \$2,412,702.03 Sold, in full; warrants outstanding					\$1,500,000.00	554,330
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN T. AUSTIN T.	X 2/15/2011 X 12/21/2012			\$500,000,00 \$150,000,00	3.118 \$160.36 150.000 \$1.00	(\$2.618.000.00)			
8,14,44	TREATY OAK BANCORP, INC. TRIAD RANCORP INC.	AUSTIN T. FRONTENAC M	X 8/6/2015 IO 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,700,000,00	\$0.00 \$4,386,324.64 Redeemed, in full; warrants not outstanding					\$1,570,287.00	
8.14.44	TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC M	12/19/2008 Preferred Stock w Exercised Warrants	\$15.540.000.00	\$0.00 \$18.653.115.75 Redeemed, in full: warrants not outstanding	\$3,700,000,00	3.700 \$1.000.00			\$185,000.00	185
814	TRECOUNTY FINANCIAL CORPORATION TRICOUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF M WALDORF M	12/19/2006 Preferred Stock W Exercised Warrants	\$15.540.000.00	\$0.00 \$16,653.115.75 Redeemed, in full: warrans not outstanding \$0.00 \$34,644,476.74 Sold, in full; warrants not outstanding	\$15,540,000.00	15,540 \$1,000.00			\$777,000.00	777
o,	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS N LOS ALAMOS N	M 8/7/2012 M 89/2012	900,000,000.00	gorganization a books, ill full, wall district outstaining	\$2,639,379,50 \$7,038,845,50	3.518 \$750.25 9.382 \$750.25	(\$878.620.50) (\$2.343.154.50)		\$163,062,90 \$1,300,776,05	175 1.396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS N	M 8/10/2012 M 8/10/2012			\$7.038.845.50 \$16.984.909.75	9.382 \$750.25 22.639 \$750.25 (\$266.631.35)	(\$5.654.090.25)		\$1,300,776,05	1.396
8,9,11	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	LOS ALAMOS N MEMPHIS T	M 9/11/2012 N 4/3/2009 Preferred Stock	\$2,795,000.00	\$0.00 \$2,985,215.11 Redeemed, in full; warrants not outstanding	\$2,795,000.00					
8.11	TRISTATE GAPITAL HOLDINGS, INC.	MEMPHIS T PITTSBURGH P.	N 8/13/2010 A 2/27/2009 Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00 \$28.642.402.33 Redeemed, in full: warrants not outstanding		2.795 \$1.000.00				
1	TRISTATE CAPITAL HOLDINGS, INC.	IMITTSBURGH P.	A 1 9/26/2012 I		1	\$23,000,000,00	23,000 \$1,000.00		1	\$1,150,000,00	1.150

Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outstand	ding Investment Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Res	lized Loss) / (Write-off)	Gain ⁵ Wt	ft Amount	Wt Shares
8,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN 4/3/2009 Preferred Stock w/ Warrants TN 12/22/2009	\$2,765,000.00 \$4,237,000.00	\$0.00 \$6,496,417.16 Sold, in full; warrants not outstanding						
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT SINGSPORT	TN 11/29/2012 TN 1/11/2013			\$5.251.500.00	7.002 \$750.00 (\$52,515.00)	(\$1.750.500.00)		\$124.665.75	138
11	TRISUMMIT BANK TRUSTMARK CORPORATION TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS 11/21/2008 Preferred Stock w/ Warrants MS 12/9/2009	\$215,000,000.00	\$0.00 \$236,287,500.00 Redeemed, in full; warrants not outstanding	\$215,000,000,00	215.000 \$1.000.00				
8,14,44	TRUSTMARK CORPORATION	JACKSON	MS 12/30/2009	\$12,000,000.00	\$0.00 \$14,075,133.27 Redeemed, in full; warrants not outstanding				\$10	10.000.000.00	1.647.931
44	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON I	A 9/1/2011			\$12,000,000.00	12,000 \$1,000.00			\$600,000.00	60
11	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS I	MN 11/14/2008 Preferred Stock w/ Warrants MN 6/17/2009	\$6,599,000,000,00	\$0.00 \$6,933,220,416.67 Redeemed, in full: warrants not outstanding	\$6.599.000.000.00	6.599.000 \$1.000.00				
8,122	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS I MINNEAPOLIS I MIAMI I	MN 7/15/2009 FL 8/7/2009 Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00 \$13,070,409.40 Sold, in full; warrants not outstanding					39,000,000.00	32,679,102
8.14.44	U.S. CENTURY BANK UBT BANCSHARES. INC.	MIAMI MARYSVILLE	FL 3/17/2015 KS 1/30/2009 Preferred Stock w/ Exercised Warrants	\$8,950,000,00	\$0.00 \$10.634.911.78 Redeemed, in full: warrants not outstanding	\$11.738.143.76	50.236 \$233.66	(\$38,497.856,24)		\$586,953,92	2.512
22,97,141	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE SAN FRANCISCO	KS 8/11/2011 CA 11/14/2008 Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00 \$7,510,095.07 Currently Not Collectible	\$8,950,000.00	8,950 \$1,000.00			\$450,000.00	45
12.16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	SAN FRANCISCO (PORTLAND (CA 11/6/2009 DR 11/14/2008 Preferred Stock w/ Warrants	\$214.181.000.00	\$0.00 \$232,156,554,58 Redeemed, in full: warrants not outstanding			(\$298.737.000.00)			
12.16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND (PORTLAND (OR 2/17/2010 OR 3/31/2010	\$214.181.000.00	S0.00 S2.32.156.554.58 Redeemed, in ruii: warrants not outstanding	\$214,181,000.00	214,181 \$1,000.00			\$4.500,000.00	
8.14.18.44.45	UNION BANK & TRUST COMPANY	OXFORD	NC 5/1/2009 Preferred Stock w/ Warrants	\$3.194.000.00	\$0.00 \$7.031.291.65 Redeemed, in full: warrants not outstanding				\$	\$4,500,000.00	1,110,898
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY UNION BANK GATRUST COMPANY UNION FINANCIAL CORPORATION	OXFORD I	NC 12/18/2009 NC 9/22/2011	\$2.997.000.00		\$6.191.000.00	6.191 \$1.000.00			\$160.000.00	160
8,11,17	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE I	NC 9/22/2011 NM 12/29/2009 Preferred Stock w/ Exercised Warrants NM 7/25/2012	\$2,179,000.00	\$0.00 \$2,639,873.33 Redeemed, in full; warrants not outstanding	\$600,000.00	600 \$1,000.00				
12.16.25	LINION FINANCIAL CORPORATION	ALBUQUERQUE	NM 10/2/2013	\$59.000.000.00	\$0.00 \$62.145.972.22 Redeemed. in full: warrants not outstanding	\$1,579,000.00	1.579 \$1.000.00			\$65,000.00	65
12.10.25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA 11/18/2009	239.000.000.00	30.00 302.140.972.22 Redeemed, in ruii, warrans not outstanding	\$59,000,000.00	59,000 \$1,000.00				
8	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	BOWLING GREEN SAN MATEO	VA 12/23/2009 CA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$8,700,000,00	\$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding					\$450,000.00	211,318
	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO (SAN MATEO (CA 7/2/2014 CA 9/26/2014			\$3.319.050.00	8.700 \$381.50 (\$25,000.00)	(\$5.380.950.00)		\$138.607.85	435
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH I	MI 1/16/2009 Preferred Stock w/ Warrants MI 6/19/2012	\$20,600,000.00	\$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding	\$17.005.300.00	(\$255.079.50) 20.600 \$825.50	(\$3.594.700.00)			
11 20	UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH I	MI 7/18/2012 AL 12/23/2008 Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00 \$11,182,763.89 Redeemed, in full; warrants not outstanding	w11.300.5303.00	19830-W JOHN BOLDON	1907.004.7107.007		\$38.000.00	311.492
11,30	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL 9/3/2010	\$10,300,000.00	\$11,102,703.09 Redeemed, in ruii, warrants not outstanding	\$10,300,000.00	10,300 \$1,000.00				
11.14.15	LINITED BANCORPORATION OF ALABAMA. INC. LINITED BANK CORPORATION UNITED BANK CORPORATION	ATMORE // BARNESVILLE (BARNESVILLE (AL 5/13/2015 GA 5/22/2009 Subordinated Debentures w/ Exercised Warrants GA 7/3/2012	\$14.400.000.00	\$0.00 \$18.882.079.62 Redeemed, in full: warrants not outstanding					\$10.125.00	111.258
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 12/5/2008 Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00 \$210,387,527.00 Sold, in full; warrants not outstanding	\$14,400,000.00	14,400,000 \$1.00			\$720,000.00	720,000
	LINITED COMMUNITY BANKS INC.	BLAIRSVILLE (GA 3/26/2013			\$1.516.900.00 \$12.587.575.00	1.576 \$962.50 13.078 \$962.50	(\$59,100,00) (\$490,425,00)			
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE (I BLAIRSVILLE (I BLAIRSVILLE (I	GA 3/27/2013 GA 3/28/2013 GA 4/0/2013			\$12.587.575.00 \$159,145,525.00	13.078 \$962.50 165,346 \$962.50 (\$1,732,500.00)	(\$490.425.00) (\$6,200,475.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE (GA 4/9/2013 GA 6/10/2013				(\$1,736,500.00)			\$6.677.00	219.908
8.11.44	UNITED FINANCIAL BANKING COMPANIES. INC. UNITED FINANCIAL BANKING COMPANIES. INC.	VIENNA)	VA 1/16/2009 Preferred Stock w/ Exercised Warrants VA 12/15/2010	\$5.658.000.00	\$0.00 \$6.849.963.92 Redeemed. in full: warrants not outstanding	\$3.000.000.00	3.000 \$1.000.00				
11	UNITY BANCORP. INC.	VIENNA CLINTON	VA 9/15/2011 NJ 12/5/2008 Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00 \$28,013,814.50 Redeemed, in full; warrants not outstanding	\$2,658,000.00	2,658 \$1,000.00			\$283,000.00	283
	UNITY BANCORP. NC. UNITY BANCORP. NC.	CLINTON I	NJ 5/15/2013 NJ 7/3/2013			\$10.324.000.00 \$10.325.000.00	10.324 \$1.000.00 10.325 \$1.000.00				
	UNITY BANCORP, INC. UNIVERSAL BANCORP	CLINTON I BLOOMFIELD I	NJ 8/28/2013	\$9,900,000.00	\$0.00 \$12,066,668.65 Sold, in full; warrants not outstanding	910.020.000.00	10.000		S.	\$2,707,314.00	764,778
8	UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	N	\$9,900,000.00	\$0.00 \$12,066,666.65 Sold, in full; warrants not outstanding	\$237.527.50 \$9.168.561.50	250 \$950.11 9.650 \$950.11	(\$12.472.50) (\$481.438.50)			
	UNIVERSAL BANCORP UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	BLOOMFIELD I BLOOMFIELD I ST. PAUL I				\$9.168.561.50	9.650 \$950.11 (\$94,060.89)	(\$481.438.50)		\$476.573.62	495
9,11,15	UNIVERSITY FINANCIAL CORP. LINIVERSITY FINANCIAL CORP.	ST. PAUL	N 9/12/2013 MN 6/19/2009 Subordinated Debentures MN 7/30/2010	\$11,926,000.00	\$0.00 \$12,948,886.40 Redeemed, in full; warrants not outstanding	\$11.926.000.00	11.926.000 \$1.00				
8	UNIVERSITY FINANCIAL CORP. US METRO BANK US METRO BANK	ST. PAUL II GARDEN GROVE (CARDEN CROVE	MN 7/30/2010. CA 2/6/2009 Preferred Stock w/ Exercised Warrants CA 3/23/2016	\$2.861.000.00	\$0.00 \$3.465.216.00 Redeemed, in full: warrants not outstanding	\$2,861,000.00	2,861 \$1,000.00			\$143,000.00	142
8,11	UWHARRIE CAPITAL CORP	GARDEN GROVE (ALBEMARLE	NC 12/23/2008 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$12,916,040.83 Redeemed, in full; warrants not outstanding					\$140,000.00	140
	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE I	NC 4/3/2013 NC 10/16/2013			\$7.742.000.00 \$2.258.000.00	7.742 \$1.000.00 2.258 \$1.000.00			\$500.000.00	500
8,11,14	VALLEY COMMERCE BANCORP	VISALIA (CA 1/30/2009 Preferred Stock w/ Exercised Warrants								385
	VALLEY COMMERCE BANCORP VALLEY COMMERCE BANCORP	VISALIA	CA 3/21/2012	\$7,700,000.00	\$0.00 \$9,403,400.50 Redeemed, in full; warrants not outstanding	\$7,700,000.00	7,700 \$1,000.00			\$385,000.00	
8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	VISALIA (PLEASANTON (PLEASANTON (CA 3/21/2012 CA 1/9/2009 Preferred Stock w/ Exercised Warrants CA 1/9/2009 1	\$5.500.000.00	\$0.00 \$9,403,400.50 Redeemed, in full; warrants not outstanding \$0.00 \$2,947,090.75 Sold, in full; warrants not outstanding		1,00	(\$3.203.200.00)			275
8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON (PLEASANTON (PLEASANTON (CA 1/8/2009 Preferred Stock w/ Exercised Warrants CA 10/21/2013 CA 1/8/2014	\$5.500.000.00	\$0.00 \$2.947.090.75 Sold. in full: warrants not outstanding	\$7,700,000.00 \$2.298.800.00	7,700 \$1,000.00 5.500 \$417.60 (\$25,000.00)	(\$3.203.200.00)		\$385,000.00 \$45.815.25	275
8	VALEY COMBUNITY BANK VALEY COMBUNITY BANK VALEY COMBUNITY BANK VALEY FORMUNITY BANK VALEY FINANCIAL CORPORATION	PLEASANTON PLEASANTON PLEASANTON ROANOKE	CA 1/9/2009 Preferred Stock w/ Exercised Warrants CA 10/21/2013 CA 1/8/2014 1/A 12/12/2008 Preferred Stock w/ Warrants			\$2.296.800.00	(\$25,000.00) 5.500 \$417.60	(\$3.203.200.00)			275
11	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FORMICAL CORPORATION VALEY FRANCIAL CORPORATION VALEY FRANCIAL CORPORATION VALEY FRANCIAL CORPORATION	PLEASANTON PLEASANTON PLEASANTON ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE	CA 19/2000 Preferred Stock w/ Exercised Warrants A 109/12013 CA 19/21021 CA 19/22014 A 12/22003 Preferred Stock w/ Warrants VA 2/22/2003 Preferred Stock w/ Warrants VA 2/22/2013 VA 5/5/5/2013	\$5.500.000.00	\$0.00 \$2.947.090.75 Sold. in full: warrants not outstanding	\$2.296.800.00 \$1.600.000.00 \$1.600.000.00	(\$25,000,00) \$417.60 (\$25,000,00) \$1,600 \$1,000,00 \$1,600 \$1,000,0	(\$3,203,200,00)			275
8	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAC CORFORATION	PLEASANTON PLEASANTON PLEASANTON PLEASANTON ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE	AA 1/02/006 Preferred Stock of Exercised Warrants A 102/2073 AA 102/2073 AA 121/2008 Preferred Stock of Warrants AA 121/2008 Preferred Stock of Warrants AA 121/2008 AA 121/2008 AA 121/2008 AA 121/2008 AA 121/2008 AA 121/2008 AA 121/2009 AA 121/2009 AA 121/2009 AA 121/2009 AA 121/2009	\$5.500.000.00	\$0.00 \$2.947.090.75 Sold. in full: warrants not outstanding	\$2.296.800.00	(\$25,000.00) 5.500 \$417.60 (\$25,000.00) 1.600 \$1,000.00 1.600 \$1,000.00	(\$3.203.200.00)		\$45.815.25	275
8.14.44	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION	PLEASANTON PLEASANTON PLEASANTON PLEASANTON PLEASANTON ROANONE	ZA. 192008 Preferred Stock of Exercised Warrants ZA. 1922/2013 ZA. 1922/2013 ZA. 1922/2013 ZA. 1922/2013 ZA. 1922/2013 ZA. 1922/2013 ZA. 2012/2013 ZA. 2012/	\$6,500,000,00	\$0.00 \$2.947.000.75 Sold in full warrants not outstanding \$0.00 \$21,311.670.48 Reserved, in full, warrants not outstanding	\$2,296,800,00 \$1,600,000,00 \$1,600,000,00 \$1,600,000,00 \$1,600,000,00 \$9,619,000,00	\$5500.00 \$417.80 \$525,000.00 \$17.80 \$1,000.00	(\$3.203.200.00)	\$:	\$45.815.26 \$1.547.891.58	275 344.742
8.14.44	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY PRANCIAL CORPORATION VALEY FRANCIAL COR	PLEASANTON PLEASANTON PLEASANTON PLEASANTON PLEASANTON ROANOKE SAGRAW SAGRAW	A. 1,02008 Preferred Stock of Exercised Warrants A. 1021/2013 A. 1021/2014 A. 1021/2014 A. 1021/2008 Preferred Stock or Warrants A. 1021/2008 A. 1021/2009 A. 102	\$6,500,000,00		\$2.296.800.00 \$1.600.000.00 \$1.600.000.00 \$1.600.000.00	(\$25,000,00) 5.500 \$417.60 (\$25,000,00) 1.600 \$1,000,00 (\$1,600 \$1	(\$3.203.200.00)	\$:	\$45.815.25	275 344.742 65
8.14.44	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY PROMISE, CORPORATION VALEY FRANCIAL COR	PLEASANTON PLEASANTON PLEASANTON PLEASANTON PLEASANTON ROANOKE SAGRAW SAGRAW	A. 1,02008 Preferred Stock of Exercised Warrants A. 102/2008 Preferred Stock of Exercised Warrants A. 102/2008 Preferred Stock of Warrants A. 102/2008 Preferred Stock of Warrants A. 102/20013 A. 101/20013 A. 101	\$6,500,000,00	\$0.00 \$2.947.000.75 Sold in full warrants not outstanding \$0.00 \$21,311.670.48 Reserved, in full, warrants not outstanding	\$2.296.800.00 \$1.600.000.00 \$1.600.000.00 \$1.600.000.00 \$9.619.000.00 \$9.619.000.00	(\$25,000,00) 5,000 5417,60 (\$25,000,00) 1,000 \$1,000,00 (\$1,000,00	(\$3.203.200.00)	\$:	\$45.815.26 \$1.547.891.58	275 344.742 65
8 8 8 8 14 44 11	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY FRANCIAL SORDOR TON VALEY VALEY MATCHAL BANCORP VALEY NATIONAL BANCORP	PLEASANTON PLEASANTON PLEASANTON PLEASANTON ROANOKE	A. 192009 Preferred Stock of Exercised Warrants 19202013 A. 19212031 A. 19212031 A. 19212031 Preferred Stock of Warrants A. 19220031 A. 1922031 A. 1922031	\$6,500,000,00		\$2.296.800.00 \$1.600.000.00 \$1.600.000.00 \$1.600.000.00 \$1.600.000.00 \$9.619.000.00	(\$25,000,00) 5,500 \$417,80 1,600 \$1,000,00 1,600 \$1,000,00 1,600 \$1,000,00 1,600 \$1,000,00 1,600 \$1,000,00 1,600 \$1,000,00 1,600 \$1,000,00 1,500 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$3.203.200.00)	\$	\$45.815.25 \$1.547.891.58 \$65,000.00	65
8 14.44 11	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY FRANCIAL SORDOR VALEY FRANCIAL SORDOR VALEY FRANCIAL BANCORP VALEY NATURNIAL BANCORP	PE LASANTON PE ASSANTON PE ASSANTON RESONORE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE WAYNE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE WAYNE WAYNE WAYNE WAYNE WAYNE WAYNE ROANOKE	A	\$6,500,000,00		\$2,296,800,000 \$1,800,000 000 \$1,800,000 000 \$1,800,000 000 \$1,800,000 000 \$1,800,000 000 \$1,800,000 000 \$1,300,000 000 \$1,300,000 000 \$1,300,000 000 \$1,300,000 000 \$1,300,000 000 \$1,300,000 000 \$1,300,000 000 000	\$5500 \$417.60 \$1,000 \$1,000.00 \$1,000 \$1,000.00	(\$3,203,200,00)	\$:	\$45.815.25 \$1.547.891.58 \$65,000.00 \$5,421,615.27	344.742 65 2,532,542
11	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY FRANCIAL SORDOR TON VALEY VALEY MATCHAL BANCORP VALEY NATIONAL BANCORP	PLEASANTON	A. 1.00/2008 Preferred Stock of Exercised Warrants A. 102/2007 A.	\$1,500,000,00 \$16,019,000,00 \$1,000,000,00 \$1,000,000,00	\$0.00	\$2.296.800.00 \$1.600.000.00 \$1.600.000.00 \$1.600.000.00 \$9.619.000.00 \$9.619.000.00	(\$25,000,00) 5,000 5417,60 (\$25,000,00) 1,000 \$1,000,00 (\$1,000,00	(\$3.203.200.00)	\$:	\$45.815.25 \$1.547.891.58 \$65,000.00	65
11	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY FRANCIAL SOCIOLE VITA VALEY NATIONAL BANCORP VALEY RATIONAL BANCORP VALEY BANCARD BANCORP	PE LASANTON PE LASANTON PE LASANTON READY LASANTON ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE WAYNE	A	\$1,500,000,00 \$16,019,000,00 \$1,300,000,00 \$100,000,000,00	\$0.00 \$2.947.09.075 Sold in full: warrants not outstanding \$0.00 \$21.311.670.48 Redeemed, in full; warrants not outstanding \$0.00 \$1.499.774.73 Redeemed, in full warrants not outstanding \$0.00 \$1.490.774.73 Redeemed, in full warrants not outstanding \$0.00 \$516.00.781.54 Redeemed, in full warrants not outstanding	\$2,296,800,000 \$1,800,000 000 \$1,800,000 000 \$1,800,000 000 \$1,800,000 000 \$1,800,000 000 \$1,800,000 000 \$1,300,000 000 \$1,300,000 000 \$1,300,000 000 \$1,300,000 000 \$1,300,000 000 \$1,300,000 000 \$1,300,000 000 000	(\$25,000,00) \$417,80 1,000 \$1,000,00 1,000 \$1,000,00 1,000 \$1,000,00 1,000 \$1,000,00 1,000 \$1,000,00 1,000 \$1,000,00 1,000 \$1,000,00 75,000 \$1,000,00 100,000 \$1,000,00 100,000 \$1,000,00 1,000 \$1,000 \$1,000,00 1,000 \$1,000 1,000 \$1,000 1,000 \$1,000 1,000 \$1,000 1,000 \$1,000 1,00	#\$3.203.200.000	\$:	\$45.815.25 \$1.547.891.58 \$65,000.00 \$5,421,615.27	65
11	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY FRANCIAL GROUP LTD. VALEY FRANCIAL BANCORP VALEY NATIONAL BANCORP VALEY RATER ALD BANCORP VALEY BANCANO TRUST FRANCIAL CORP. VALEY BANCANO TRUST FRANCIAL CORP. VALEY BANCANO TRUST FRANCIAL CORP. VALES BANC AND TRUST FRANCIAL CORP. VALES BANC AND TRUST FRANCIAL CORP. VALEY BANC AND TRUST FRANCIAL CORP. VALES BANC AND TRUST FRANCIAL CORP. VALENCE BANC AND TRUST FRANCIAL CORP.	PE LASANTON PE LASANTON PE LASANTON READY LASANTON ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE WAYNE	A	\$1,500,000,00 \$16,019,000,00 \$1,300,000,00 \$100,000,000,00	\$0.00 \$2.947.09.075 Sold in full: warrants not outstanding \$0.00 \$21.311.670.48 Redeemed, in full; warrants not outstanding \$0.00 \$1.499.774.73 Redeemed, in full warrants not outstanding \$0.00 \$1.490.774.73 Redeemed, in full warrants not outstanding \$0.00 \$516.00.781.54 Redeemed, in full warrants not outstanding	\$2,296,800,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000	\$5500 \$417.80 \$1500 \$51,000.00 \$1,000 \$1,000.00 \$1,000 \$1,000.00		\$:	\$45.815.25 \$1.547.891.58 \$65,000.00 \$5,421,615.27	65
11	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCHIC CORPORATION VALEY FRANCHIC BROUCHT VALEY MATONIC BROUCHT VERNIC CORP. VALEY MATONIC BROUCHT VALEY MATONIC	PE LASANTON PE ASANTON	A	\$1,000,000,00 \$16,019,000,00 \$1,000,000,00 \$300,000,000,00 \$14,736,000,00 \$71,000,000,00	\$0.00	\$2,296,800,000 \$1,600,000 000 \$1,600,000 000 \$1,600,000 000 \$1,600,000 000 \$1,600,000 000 \$1,600,000 000 \$1,5000,000 000 \$1,5000,000 000 \$1,5000,000 000 \$1,5000,000 000 \$1,5000,000 000 \$1,5000,000 000 \$1,5000,000 000 \$1,5000,000 000 \$1,5000,000 000 \$1,5000,000 000 \$1,5000,000 000 \$1,5000,000 000 \$1,5000,000 000 000	(\$25,000,00) \$417,80 1,000 \$1,000,00 1,000 \$1,000,00 1,000 \$1,000,00 1,000 \$1,000,00 1,000 \$1,000,00 1,000 \$1,000,00 1,000 \$1,000,00 75,000 \$1,000,00 100,000 \$1,000,00 100,000 \$1,000,00 1,000 \$1,000 \$1,000,00 1,000 \$1,000 1,000 \$1,000 1,000 \$1,000 1,000 \$1,000 1,000 \$1,000 1,00		\$	\$45.815.25 \$1.547.891.58 \$65,000.00 \$5,421,615.27	65
11	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY FRANCIAL BANCORP VALEY AND VALEY VAL	PE EASANTON PE ASSANTON PE ASSANTON PE ASSANTON ROANCKE ROANCK	A. 192009 [Preferred Stock of Exercised Warrants	\$1,500,000,00 \$16,019,000,00 \$1,300,000,00 \$300,000,000 \$14,736,000,00	\$0.00	\$2,256,860,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$6,619,000,000 \$1,500,000 \$1,500,000	(\$25,000,00) 5,000 5417,80 (\$25,000,00) 1,000 51,000,00 (\$1,000,00) 1,000 51,000,00 (\$1,000,00) 1,000 51,000,00 (\$1,000,00) 1,000 51,000,00 (\$1,000,00) 1,000 51,000,00 (\$1,000,00) 1,000 51,000,00 (\$1,000,00) 1,000,00 (\$1,000,00 \$1,000,00 (\$1,000,00 \$1,000,00 (\$1,000,00 \$1,000,00 (\$1,000,00 \$1,000,00 (\$1,000,00 \$1,000,00 (\$1,000,00 \$1,000,00 (\$1,000,00 \$1,000,00 (\$1,000,00 \$1,000,00 (\$1,000,00 \$1,000,00 (\$1,000,00 \$1,000,00 (\$1,000,00 \$1,000,00 \$1,000,00 (\$1,000,00 \$1,000,	(\$9,065,636,56)	\$ 55	\$45.815.25 \$1.547.891.58 \$65,000.00 \$55,421.815.27 \$150.000.00	2,532,542 150
841.44	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY FRANCIAL GROUP, LTD. VALEY WATCH AND ENOUGH P. VALEY V	PE LASANTON PE LASANTON PE LASANTON READY CONTROL READY CO	A. 1902009 [Preferred Stock of Exercised Warrants	\$6,500,000,00 \$16,019,000,00 \$1,000,000,00 \$1,000,000,000 \$10,000,000,000 \$14,780,000,00 \$71,000,000,00	\$0.00 \$2.947.000.75 Sold in full warrants not outstanding	\$2.266.800.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.300.000.00 \$1.300.000.00 \$1.300.000.00 \$1.300.000.00 \$1.300.000.00 \$1.300.000.00 \$1.300.000.00 \$1.300.000.00 \$1.300.000.00 \$1.300.000.00 \$1.300.000.00 \$1.300.000.00 \$1.300.000.00 \$1.300.000.00 \$1.300.000.00 \$1.300.000.00 \$1.300.000.00	(\$25,000,00) \$5,000 \$417,80 \$1,000,0	(\$9.065.638.56)	\$ 55	\$45.815.25 \$1.547.891.58 \$65,000.00 \$5,421,615.27 \$150.000.00	2,532,542 150
11	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY FRANCIAL GROUP, LTD. VALEY FRANCIAL BROUP LTD. VALEY FRANCIAL BROUP LTD. VALEY FRANCIAL BROUP ST. VALEY FRANCIAL BROUP ST. VALEY FRANCIAL ST. VALEY FRANCIAL ST. VALEY FRANCIAL ST. VALEY FRANCIAL ST. VALEY MATERIAL ST. VALEY MATERI	PE LASANTON DE LAS	A. 192008 Preferred Stock of Exercised Warrants A. 1922193 A. 1922293 A. 1922193 A. 1922293 A. 1922	\$1,000,000,00 \$16,019,000,00 \$1,000,000,00 \$300,000,000,00 \$14,736,000,00 \$71,000,000,00	\$0.00	\$2,266,800,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13	(\$25,000,00) 5,000 5417,80 (\$25,000,00) 1,000 51,000,00 (\$1,000,00) 1,000 51,000,00 (\$1,000,00) 1,000 51,000,00 (\$1,000,00) 1,000 51,000,00 (\$1,000,00) 1,000 51,000,00 (\$1,000,00) 1,000 51,000,00 (\$1,000,00) 1,000,00 51,000,00 (\$1,000,00) 1,000,00 (\$1,000,00) 1,000,00 (\$1,000,00) 1,000,00 (\$1,000,00) 1,000,00 (\$1,000,00) 1,000,00 (\$1,000,00) 1,000,00 (\$1,000,00) 1,000,00 (\$1,000,00) 1,000,00 (\$1,000,00) 1,000,00 (\$1,000,00) 1,000,00 (\$1,000,00 (\$1,000,00) (\$1,000,00 (\$1,000,00 (\$1,000,00) (\$1,000,00 (\$1,000,00 (\$1,000,00) (\$1,000,00 (\$1	(\$9,065,636,56)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$45.815.25 \$1.547.891.58 \$85,000.00 \$55,421.815.27 \$150.000.00 \$33,263,000.00	2,532,542 150
841.44	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY FRANCIAL COPUP LTD. VALEY FRANCIAL SOULD TUD. VALEY FRANCIAL S	PE LASANTON PE LASANTON PE LASANTON READY CONTROL READY CO	A. 1902009 Preferred Stock of Exercised Warrants A. 190210213 A. 190210213 A. 190210213 A. 19122008 Preferred Stock w/Warrants A. 19122008 Preferred Stock w/Warrants A. 19122013 A. 19122014 A. 19122014 A. 19122014 A. 19122014 A. 19122014 A. 19122015 A. 19122019 A. 20122019 A.	\$6.500,000,00 \$16.019,000,00 \$1.500,000,00 \$1.300,000,00 \$51.300,000,00 \$1.4780,000,00 \$71.000,000,00 \$4.700,000,00	\$0.00	\$2,266,600,00 \$1,600,000,00 \$1,600,000,00 \$1,600,000,00 \$4,100,000,00 \$4,100,000,00 \$1,300,000,000,00 \$1,300,000,000,000 \$1,300,000,000,000,000 \$1,300,000,000,000,000,000 \$1,300,000,000,000,000,000,000,000 \$1,300,000,000,000,000,000,000,000,000,00	\$5500 \$417,80 \$100,000 \$417,80 \$100,000 \$11,000,000 \$1,	(\$9,065,636,56)	\$ \$3	\$45,815.25 \$1.547.891.56 \$65,000.00 \$65,421.615.27 \$150.000.00 \$63,491.25	2,532,542 150
11 841.44 11 11 8.17 8.17.	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY FRANCIAL BANCORP VALEY NATIONAL BANCORP VALEY RATIONAL BANCORP PARCE VALEY RATIONAL CORPORATIONAL CORP. VALEY RATIONAL CORPORATIONAL C	PE LASANTON PE LASANTON PE LASANTON READY CONTROL READY CO	A	\$1,500,000,00 \$16,019,000,00 \$11,500,000,00 \$11,500,000,00 \$14,756,000,00 \$71,000,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00	\$0.00	\$2,266,800,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13,000,000 \$13	(\$25,000,00) 5,000 5417,80 (\$25,000,00) 1,000 51,000,00 (\$1,000,00) 1,000 51,000,00 (\$1,000,00) 1,000 51,000,00 (\$1,000,00) 1,000 51,000,00 (\$1,000,00) 1,000 51,000,00 (\$1,000,00 51,000,	(\$9,065,636,56)	\$ \$3	\$45.815.25 \$1.547.891.58 \$85,000.00 \$55,421.815.27 \$150.000.00 \$33,263,000.00	2,532,542 150
11 84144 11 11 847 1445 1445	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY FRANCIAL BANCORP VALEY RANCIAL BANCORP VALEY BANC BANC BANC BRITT RESOURCES COMPANY VERITER HOLDINGS. INC. FIREITY RESOURCES COMPANY VERTER HOLDINGS. INC. FIREITY RESOURCES COMPANY VERTER HOLDINGS. INC. FIREITY	PE LASANTON PE LASANTON PE LASANTON READY CONTROL ROANDKE ROAN	A	\$1,000,000,00 \$16,019,000,00 \$11,000,000,00 \$11,000,000,00 \$11,710,000,000,00 \$11,700,000,00 \$11,700,000,00 \$11,000,000,00	\$0.00	\$2,266,600,00 \$1,600,000,00 \$1,600,000,00 \$1,600,000,00 \$4,100,000,00 \$4,100,000,00 \$1,300,000,000,00 \$1,300,000,000,000 \$1,300,000,000,000,000 \$1,300,000,000,000,000,000 \$1,300,000,000,000,000,000,000,000 \$1,300,000,000,000,000,000,000,000,000,00	\$5500 \$417.80 \$100.00 \$417.80 \$1.000.00 \$1.000	(\$9,065,636,56)	\$ 53	\$45,815.25 \$1.547.891.56 \$65,000.00 \$65,421.615.27 \$150.000.00 \$63,491.25	2,532,542 150 2,696,203 143
11 841.44 11 11 8.17 8.17.	VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY FRANCIAL GROUP LTD. VALEY FRANCIAL GROUP	PE LASANTON PLASANTON PLASANTON RESONORE BOANCKE BOANC	A. 192000 Preferred Stock of Exercised Warrants A. 1902-1903 Preferred Stock of Exercised Warrants A. 1912-2008 Preferred Stock of Warrants A. 1912-2008 Preferred Stock of Warrants A. 1912-2009 Preferred Stock of Exercised Warrants A. 1912-2009 Preferred Stock of Exercised Warrants A. 1912-2009 Pre	\$1,500,000,00 \$16,019,000,00 \$11,500,000,00 \$11,500,000,00 \$14,756,000,00 \$71,000,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00	\$0.00	\$2,266,600,00 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,000 \$1,600,000,00	\$5500 \$417.80 \$1500 \$517.80 \$1500 \$51000.00 \$1500 \$51000.00 \$1500 \$51000.00 \$1500 \$51000.00 \$1500 \$51000.00 \$1500 \$51000.00 \$1500 \$51000.00 \$1500 \$51000.00 \$1500 \$51000.00 \$1500 \$51000.00 \$1500 \$51000.00 \$1500 \$51000.00 \$14,738 \$514.88 \$1566,723.61 \$71,000 \$51000.00 \$15000.00 \$15000.	(\$9,065,636,56)	\$ 53	\$46,815.25 \$1,547.891.58 \$6,000.00 \$55,421,615.27 \$150,000.00 \$33,263,000.00 \$75,000.00 \$75,000.00 \$75,000.00	2,532,542 150 2,696,203 143 75 367,984
11 841.44 11 11 8.17 8.11.14 8.14.45	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY NATIONAL BANCORP VALEY NATIONAL BANCORPP VALEY NATIONAL CORP. NO. VERGINAL COMMONAL SERVICES B.C. VACHALIST TERMACIAL CORP. VATORIAL COMPONATIONAL VACHALIST TERMACIAL CORP. VACHALIST TERMACIAL SERVICES R.C. VACHALIST TERMACIAL SERVICES R.C.	PE LASANTON PE LASANTON PE LASANTON READY CONTROL ROANDKE ROAN	A. 1902009 Preferred Stock of Exercised Warrants	\$5.500,000,00 \$16.019,000,00 \$1.500,000,00 \$1.300,000,00 \$1.478,000,00 \$71,000,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00	\$0.00 \$2.947.000.75 Sold in full: warrants not outstanding	\$2.266.800.00 \$1.600.000.00 \$1.600.000.00 \$1.600.000.00 \$1.600.000.00 \$1.600.000.00 \$1.600.000.00 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.000.0000 \$1.500.000.0000 \$1.500.000.0000 \$1.500.0000.0000 \$1.500.0000.0000 \$1.500.0000.0000 \$1.500.0000.0000000000000000000000000000	(\$25,000,00) 5,000 5417,80 (\$25,000,00) 1,000 51,000,00 (\$1,000,00	(\$9,065,636,56)	\$ \$ \$ \$ \$ \$	\$46,815.25 \$1,547.891.58 \$6,000.00 \$55,421,615.27 \$150,000.00 \$33,263,000.00 \$75,000.00 \$75,000.00 \$75,000.00	2,532,542 150 2,696,203 143 75 367,984
11 11 11 11 11 11 11 11 11 11 11 11 11	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY NATIONAL BANCORP VALEY NATIONAL BANCORPP VALEY NATIONAL CORP. NO. VERGINAL COMMONAL SERVICES B.C. VACHALIST TERMACIAL CORP. VATORIAL COMPONATIONAL VACHALIST TERMACIAL CORP. VACHALIST TERMACIAL SERVICES R.C. VACHALIST TERMACIAL SERVICES R.C.	PE LASANTON PLASANTON PLAS	CA. 1962/009 Preferred Stock of Exercised Warrants CA. 1962/019 14 1962/019 Preferred Stock of Exercised Warrants CA. 1962/019 14 1972/009 Preferred Stock of Warrants CA. 1972/019 14 1972/019 Preferred Stock of Exercised Warrants CA. 1972/019 15 1972/019 Preferred Stock of Warrants CA. 1972/019 16 1972/019 Preferred Stock of Warrants CA. 1972/019 17 1972/019 Preferred Stock of Warrants CA. 1972/019 18 1972/019 Preferred Stock of Warrants CA. 1972/019 19 19 19 19 19 19 19	\$1,000,000,00 \$16,019,000,00 \$11,000,000,00 \$11,000,000,00 \$11,710,000,000,00 \$11,700,000,00 \$11,700,000,00 \$11,000,000,00	\$0.00	\$2,266,600,00 \$11,600,000,00 \$11,600	\$5500 \$417,80 \$100,000 \$17,80 \$100,000 \$1,00	(\$9,065,636,56)	\$ \$ \$ \$ \$ \$	\$45,815.25 \$1,547.891.58 \$15,478.91.58 \$65,000.00 \$33,265,000.00 \$33,265,000.00 \$11,189,813.00 \$55,500.00	2,532,542 150 2,696,203 143 75 367,984
11 11 11 11 11 11 11 11 11 11 11 11 11	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY FRANCIAL BANCORP VALEY NATIONAL BANCORP INC VARIONAL COMMERCE BANCORP INC VARIONAL COMPRESSED BANCORP INC VARIONAL CORPORATION VALUE STRANCIAL CORPORATION VARIONAL STRANCIAL CORPORATION VALUE STRANCIAL CORPORATION VARIONAL STRANCIAL STRANCIAL CORPORATION VARIONAL STRANCIAL CORPORATION VARION	PE LASANTON PLASANTON PLAS	A. 192009 Preferred Stock of Exercised Warrants A. 19621261 A. 19621	\$5.500,000,00 \$16.019,000,00 \$1.500,000,00 \$1.300,000,00 \$1.4786,000,00 \$1.4786,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00	\$0.00	\$2.266.800.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.300.000.00	\$500 \$417.80 \$100.00 \$1.00.00	(\$9,065,636,56)	\$ \$	\$45,815.25 \$1,547.891.58 \$15,478.91.58 \$65,000.00 \$33,265,000.00 \$33,265,000.00 \$11,189,813.00 \$55,500.00	2,532,542 150 2,696,203 143 75 367,984
11 841.44 11 11 8.17 8.11.14 8.14.45	VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY FRANCIAL GROUP LTD. VALEY FRANCIAL BROWN TO. VALEY FRANCIAL BROWN TO. VALEY FRANCIAL BROWN TO. VALEY FRANCIAL BROWN TO. VALEY FRANCIAL SOURCE SOURCES COMPANY VALEY FRANCIAL BROWN TO. VALEY FRANCIAL BROWN TO. VALEY FRANCIAL CORPORATION VALEY FRANCIAL CORPORATION VALEY FRANCIAL CORPORATION VALEY BROWN TO. VALEY	PE LASANTON PE LASANTON PE LASANTON PE LASANTON ROANDKE ROANDK	A. 1902009 Preferred Stock of Exercised Warrants A. 19020091 A. 19020091 A. 1912009 Preferred Stock of Warrants A. 19120091 A. 191	\$5.500,000,00 \$16.019,000,00 \$1.500,000,00 \$1.300,000,00 \$1.478,000,00 \$71,000,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00	\$0.00 \$2.947.000.75 Sold in full: warrants not outstanding	\$2,266,600,00 \$11,600,000,00 \$11,600	\$5500 \$417,80 \$100,000 \$17,80 \$100,000 \$1,00	(\$9,065,636,56)	\$ 55	\$46,816.25 \$1.547.891.50 \$6.421.615.27 \$150.000.00 \$3263.000.00 \$33.263.000.00 \$31.169.813.00 \$11.169.813.00 \$56.000.00	2.532.542 150 2.696.203 143 75 367.984 5.500
11 841.44 11 11 8.17 8.11.14 8.14.45	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY FRANCIAL BANCORP VALEY NATIONAL BANCORP VALEY BANCAL CORPORATION VALEY RESIDENCE BANCORP INC. VAROBING COMMENCE BANCORP INC. VAROBING COMMENCE BANCORP INC. VAROBING COMPANY DANK VAROBING COMPANY VA	PE LASANTON PLASANTON PLAS	CA. 1.192008 Preferred Stock of Exercised Warrants.	\$5.500,000,00 \$16.019,000,00 \$1.500,000,00 \$1.300,000,00 \$1.4786,000,00 \$1.4786,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00 \$1.500,000,00	\$0.00	\$2.266.800.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.300.000.00	(\$25,000,00) \$51,000,00 \$11,000,00 \$	(\$9,065,636,56)	\$ 55	\$45,815.25 \$1.547.891.50 \$55,000.00 \$6,421.615.27 \$150.000.00 \$30,481.25 \$375,000.00 \$11.89.813.00 \$550.000.00	2,532,542 150 2,696,203 143 75 367,994 5,500
11 841.44 11 11 8.17 8.11.14 8.14.45	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY WALEY NATIONAL BANCORP VALEY NATIONAL SERVICES BANC BANCORP WALEY WASHINGTON BANK VARIONAL CORPORATION VALEY NATIONAL SERVICES BANC VARONAL COMMUNICATION BANK VARONAL CORPORATION VALEY REASON	PE LASANTON PE LASANTON PE LASANTON PE LASANTON ROANDKE ROANDK	A. 192009 Preferred Stock of Exercised Warrants A. 1921209 Preferred Stock of Exercised Warrants A. 1921209 Preferred Stock of Warrants A. 1921209 Preferred Stock of Stock of Exercised Warrants A. 192209 Preferred Stock of Exercised Warrants A. 192209 Preferred Stock of Exercised Warrants A. 192209 Preferred Stock of Exercised Warrants A. 192209 Preferred Stock of Warrant	\$5,500,000,00 \$16,019,000,00 \$11,000,000,00 \$14,738,000,00 \$14,738,000,00 \$14,738,000,00 \$14,738,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$12,000,000,00 \$12,000,000,00	\$0.00	\$2,266,800,00 \$1,800,000,000 \$1,800,000,	\$550.000 \$417.60 \$100.000 \$1.000.	(\$9,065,636,56)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$46,816.25 \$1.547.891.50 \$6.421.615.27 \$150.000.00 \$3263.000.00 \$33.263.000.00 \$31.169.813.00 \$11.169.813.00 \$56.000.00	2,532,542 150 150 2,696,203 143 75 367,994 478 478 478 478 478 478 478 478 478 47
11 11 11 11 11 11 11 11 11 11 11 11 11	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VERTICAL FOLDINGS INC. FERRITY RESOURCES COMPONY VERTICAL FOLDINGS INC. FERRITY RESOURCES COMPONY VERTICAL FOLDINGS INC. FERRITY RESOURCES COMPONY VERTICAL COMMUNICATION	PE LASANTON PE LASANTON PE LASANTON PE LASANTON RECHANCE	A. 1902/009 Preferred Stock of Exercised Warrants 1902/009 1	\$1,500,000,00 \$16,019,000,00 \$11,500,000,00 \$11,500,000,00 \$14,736,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$12,000,000,00	\$0.00	\$2.266.800.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.300.000.00	(\$25,000,00) \$51,000,00 \$11,000,00 \$	(\$9,065,636,56)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$46,815.25 \$1,547,891.56 \$6,421,615.27 \$5,421,615.27 \$150,000.00 \$33,263,000.00 \$33,263,000.00 \$75,000.00 \$11,89,813.00 \$478,000.00 \$478,000.00 \$478,000.00 \$566,700.00 \$16,25,000.00	2.532.542 150 2.696.203 143 75 367.984 5.500
11 11 11 11 11 11 11 11 11 11 11 11 11	VALEY COMMUNITY BANK VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY FRANCIAL BANCORP VALEY NATIONAL BANCORP VALEY BANCAL CORPORATION VALEY BANCAL CORPORATION VALEY REAL TO THE SANCH CORPORATION VALEY REAL TO THE SANCH CORPORATION VALEY REAL CORPORATION VALEY REAL TO THE SANCH CORPORATION VALEY REAL CORPORATION VALEY REAL TO THE SANCH CORPORATION VALEY REAL CORPORATION VALEY REAL CORPORATION VALEY REAL CORPORATION VALEY REAL CORPORATION VALEY	PE LASANTON PL ASANTON PL ASSANTON PL ASSANTON ROANOKE	A. 192009 Preferred Stock of Exercised Warrants 1.05 1921 1921	\$1,000,000,00 \$16,019,000,00 \$11,000,000,00 \$11,000,000,00 \$11,730,000,00 \$11,730,000,00 \$11,730,000,00 \$11,000,000,00	\$0.00	\$2.266.800.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.800.000.00 \$1.300.000.00	(\$25,000,00) \$51,000,00 \$11,000,00 \$	(\$9,065,636,56)	\$ 53 \$ 53 \$ 54 \$ 54 \$ 54 \$ 54	\$46,815.25 \$1,547,891.56 \$6,421,615.27 \$5,421,615.27 \$150,000.00 \$33,263,000.00 \$33,263,000.00 \$75,000.00 \$11,89,813.00 \$478,000.00 \$478,000.00 \$478,000.00 \$566,700.00 \$16,25,000.00	2,532,542 150 150 2,696,203 143 75 367,994 478 478 478 478 478 478 478 478 478 47
11 11 11 11 11 11 11 11 11 11 11 11 11	VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY VALEY MATCHAL BANCORP VALEY NATIONAL BANCORP VALEY BANCAL CORPORATION	PE LASANTON PLASANTON PLAS	CA. 1962/009 Preferred Stock of Exercised Warrants	\$1,500,000,00 \$16,019,000,00 \$11,500,000,00 \$11,500,000,00 \$14,736,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$12,000,000,00	\$0.00	\$2,256,600,000 \$11,600,000,000	(\$25,000,00) 5,000 5,100,000 1,100,0	(\$0.065.636.56) (\$207.646.14) (\$1.623.379.80)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$45,815.25 \$1,547,891.50 \$1,547,891.50 \$65,000.00 \$55,421,615.27 \$150,000.00 \$33,263,000.00 \$33,263,000.00 \$33,263,000.00 \$11,000	2,532,542 159 159 2,696,203 143 143 367,694 6,500 478 478 478 478 478 478 478 478 478 478
11 11 11 11 11 11 11 11 11 11 11 11 11	VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY TANTONIAL BANCORP VALEY NATIONAL BANCORP VAL	PE LASANTON PE LASANTON PE LASANTON REANOKE	A. 192009 Preferred Stock of Exercised Warrants 1.01 (1920) 1.01	\$1,000,000,00 \$16,019,000,00 \$11,000,000,00 \$11,000,000,00 \$11,730,000,00 \$11,730,000,00 \$11,730,000,00 \$11,000,000,00	\$0.00	\$2,266,600,00 \$1,600,000,00 \$1,600,000,00 \$1,600,000,00 \$1,600,000,00 \$1,600,000,00 \$1,000,000,00	(\$25,000,00) 5,000 5417,60 151,000,00 151,00	(\$9.065, 536.56) (\$207.646,14) (\$1.603,379.60)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$46,816.25 \$1,547,891.56 \$6,421,615.27 \$150,000.00 \$6,421,615.27 \$150,000.00 \$33,263,000.00 \$1,189,813.00 \$5,560,000.00 \$1,189,813.00 \$5,560,000.00 \$1,560,000.00 \$1,560,000.00 \$1,560,000.00	2,532,542 159 159 2,696,203 143 143 367,694 6,500 478 478 478 478 478 478 478 478 478 478
11 11 11 11 11 11 11 11 11 11 11 11 11	VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY TANTONIAL BANCORP VALEY NATIONAL BANCORP VAL	PE LASANTON PE LASANTON PE LASANTON REANOKE	CA. 1962/009 Preferred Stock of Exercised Warrants	\$1,000,000,00 \$16,019,000,00 \$11,000,000,00 \$14,736,000,00 \$14,736,000,00 \$14,736,000,00 \$14,736,000,00 \$14,736,000,00 \$14,736,000,00 \$12,000,000,000,00 \$12,000,000,000,000,000 \$12,000,000,000,000,000,000,000,000,000,0	\$2,000 \$	\$2,256,600,000 \$11,600,000,000	(\$25,000,00) \$417,80 \$1,000,00 \$1,00	(\$0.065.636.56) (\$207.646.14) (\$1.623.379.80)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$45,815.25 \$1,547,891.50 \$1,547,891.50 \$65,000.00 \$55,421,615.27 \$150,000.00 \$33,263,000.00 \$33,263,000.00 \$33,263,000.00 \$11,000	2,532,542 159 159 2,696,203 143 143 367,694 6,500 478 478 478 478 478 478 478 478 478 478
11 84144 11 11 847 1445 1445	VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY MATERIAL BANCORP VALEY NATIONAL BANCORP VEGNAL COMMERCE BANCORP, INC. VEGNAL COMMERCE	PE LASANTON PE LAS	A. 192009 Preferred Stock of Exercised Warrants (1970) 1970 1970 1970 1970 1970 1970 1970 1970	\$1,000,000,00 \$16,019,000,00 \$11,000,000,00 \$11,000,000,00 \$11,730,000,00 \$11,730,000,00 \$11,730,000,00 \$11,000,000,00	\$0.00	\$2,266,800,000 \$11,600,000,000	(\$25,000,00) 5,000 5417,60 1,000 1,0	(\$0.065.636.56) (\$207.646.14) (\$1.623.379.80)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$45,815.25 \$1,547,891.50 \$1,547,891.50 \$65,000.00 \$55,421,615.27 \$150,000.00 \$33,263,000.00 \$33,263,000.00 \$33,263,000.00 \$11,000	2,532,542 159 159 2,696,203 143 143 367,694 6,500 478 478 478 478 478 478 478 478 478 478
841.44 841.44 8.11.14 8.14.45 8.14.45 11.17	VALEY COMMUNITY BANK VALEY FRANCIAL CORPORATION VALEY NATIONAL BANCORP VALEY NATIONAL CORPORATION VALEY NATIONAL BANCORP VALEY NATIONAL CORPORATION VALEY NATIONAL SERVICES INC. VALENGER COMMINIST COMPANY VANDRONG THE SANCIAL CORPORATION VALENGER TORMANIAL SERVICES INC. VALENGER TOR	PE LASANTON PE LASANTON PE LASANTON PE LASANTON READONE READON R	A. 1902/009 Preferred Stock of Exercised Warrants 1902/009 Preferred Stock of Exercised Warrants 1902/009 Preferred Stock of Warrants 1902/009 1902/0	\$1,000,000,00 \$16,019,000,00 \$11,000,000,00 \$14,736,000,00 \$14,736,000,00 \$14,736,000,00 \$14,736,000,00 \$14,736,000,00 \$14,736,000,00 \$12,000,000,000,00 \$12,000,000,000,000,000 \$12,000,000,000,000,000,000,000,000,000,0	\$2,000 \$	\$2,266,600,00 \$1,600,000,00 \$1,600,000,00 \$1,600,000,00 \$1,600,000,00 \$1,600,000,00 \$1,000,000,00	(\$25,000,00) \$51,000,00 \$11,000,00 \$	(\$0.065.636.56) (\$207.646.14) (\$1.623.379.80)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$45,815.25 \$1,547,891.50 \$1,547,891.50 \$65,000.00 \$55,421,615.27 \$150,000.00 \$33,263,000.00 \$33,263,000.00 \$33,263,000.00 \$11,000	2.550 2.656.45 2.656.45 2.46.6

Footnote	Institution Name	City	State	Date Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.9	Redeemed, in full; warrants not outstanding								
	WELLS FARGO & CO.	MINNEAPOLIS	MN	12/23/2009					\$25,000,000,000,00		25,000	\$1,000,000.00				4
	WELLS FARGO & CO.	MINNEAPOLIS	MN	5/26/2010											\$840.374.891.73	110.261.688
11	WESBANCO, INC.	WHEELING	WV	12/5/2008 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding								
	WESBANCO, INC.	WHEELING	WV	9/9/2009					\$75,000,000.00		75,000	\$1,000.00				
	WESBANCO, INC.	WHEELING	WV	12/23/2009											\$950,000.00	439.282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	12/31/2008 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41.195.000.00	Redeemed, in full: warrants not outstanding								
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	6/29/2011					\$36,000,000.00		36,000	\$1,000.00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/31/2011											\$700,000.00	474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2/13/2009 Preferred Stock w/ Warrants	\$83,726,000,00	\$0.00	\$87,360,236,6	Redeemed, in full: warrants not outstanding								
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	9/2/2009					\$41.863.000.00		41.863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/18/2009					\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/21/2011											\$878,256.00	246.698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/21/2008 Preferred Stock w/ Warrants	\$140,000,000,00	\$0.00	\$160,365,000,0	Redeemed, in full: warrants not outstanding								
**	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	9/27/2011					\$140.000.000.00		140.000	\$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/23/2011											\$415,000.00	787.107
8 117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$7,290,000,00	\$0.00	\$554.083.0	Currently Not Collectible							¥ 1.10 000.00	
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	11/7/2014	\$1,250,000.00	\$0.00	2004,000.00						(\$7.290.000.00)			
8 14 18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH		12/23/2008 Preferred Stock w/ Exercised Warrants	\$6.855,000.00	\$0.00	\$13,053,010,8	7 Sold, in full: warrants not outstanding					(8/,250,000,00)			1
0.14.18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	-	12/29/2009 Preferred Stock W Exercised Warrants	\$4,567,000.00	30.00	213.003.910.0	J John III luii. Wallants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	_	11/8/2012	34,007,000.00				\$1,050,524.72		1 117	\$940.49	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH		11/9/2012					\$9.673.015.37		10 305	\$938.67	(\$631.984.63)		\$335,417.06	0.40
			-	1/11/2013					39.073.015.37		10.305	3938.07	(3031,304,03)		\$330,417.00	343
0.44.70	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL.		64 700 000 00	60.00	#C 040 407 0	Dedesond in fell consents and automatical		(\$107.235.41)						
8.11.78	WESTERN RESERVE BANCORP. INC.	MEDINA	OH	5/15/2009 Preferred Stock w/ Exercised Warrants 11/30/2012	\$4.700.000.00	\$0.00	\$5.842.197.92	Redeemed. in full: warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AK	2/20/2009 Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding								
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/2014					\$1,300,000,00		1.300	\$1.063.21		\$82,173,00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/2/2014					\$15.500.000.00		15.500	\$1.063.21		\$979.755.00	\$1.002.535.38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	9/26/2014						(\$178,619.28)						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	12/19/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.3	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011					\$300,000,000.00		300,000	\$1,000.00			\$6,900,000,00	2.631.579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12/12/2008 Preferred Stock w/ Warrants	\$330.000.000.00	\$0.00	\$369.920.833.3	Redeemed, in full: warrants outstanding								4
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	5/13/2011					\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12/12/2008 Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.5	2 Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	4/3/2012					\$58,646,694,58	(\$879.700.42)	62.158	\$943.51	(\$3.511.305.42)			
	WILSHIRE BANCORP. INC.	LOS ANGELES	CA	6/20/2012											\$760.000.00	949.460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L	12/19/2008 Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.8	1 Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L	12/22/2010					\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L	2/14/2011											\$25,600,564,15	1.643.295
8.14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	5/15/2009 Preferred Stock w/ Exercised Warrants	\$2,720,000,00	\$0.00	\$2,780,391,2	1 Sold, in full: warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	6/24/2013					\$2,343,851.20		2,720	\$861.71	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	7/26/2013					42(0.0)(00.020	(\$24,999,99)	2,120		(90.0)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	1/23/2009 Preferred Stock w/ Warrants	\$52,625,000,00	\$0.00	\$57 640 856 6	4 Sold, in full: warrants not outstanding							1	
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	4/3/2012	202.02.000.00	50.00			\$48 157 663 75	(\$722.364.96)	52.625	\$915.11	(\$4.467.336.25)			1
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	9/12/2012					240.107.000.70		32.02.0	2310.11	194,407,000,207		\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	1/16/2009 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52 383 419 8	5 Sold, in full; warrants not outstanding							\$1,000,000.00	170,100
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	7/24/2009	\$13.312.000.00	\$0.00	402,000,410.00	and it is a second to the seco								1
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	9/18/2012	213312.000.00				\$44,149,056,00	(\$662,235,84)	49.312	\$895.30	(\$5.162.944.00)			4
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/10/2013					344.149.030.00	19002.230.041	40.312	5353.30	130.102.594.001		\$55,677.00	91 178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/11/2013											\$20,000,00	
8.14.45	YORK TRADITIONS BANK	YORK	DA	4/24/2009 Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5.705.000 to	4 Redeemed, in full; warrants not outstanding							\$20,000.00	120,003
0,14,40		YORK	rA DA	7/14/2011 Preferred Stock W Exercised Warrants	\$4,871,000.00	\$0.00	φυ,700,022.14	+ Incucerneu, in ruii, warrants not outstanding	64 074 000 00		4.871	\$1,000,00			\$244,000,00	
**	YORK TRADITIONS BANK	SALT LAKE CITY	PA.		£4 400 000 000 00	#0.00	64 004 007 500 0	D. d	\$4.871.000.00		4.8/1	\$1,000.00			\$244,000.00	24
11	ZIONS BANCORPORATION		UT	11/14/2008 Preferred Stock w/ Warrants	\$1.400.000.000.00	\$0.00	a1.001.027.529.63	Redeemed, in full: warrants not outstanding	#700 000 000 00		700 000	£4 000 00				+
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	3/28/2012					\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	9/26/2012				<u> </u>	\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	12/5/2012											\$7.666,418,51	
		1		TOTA	ALS \$204,894,726,320.00	\$44,536,331.76	\$226,759,494,898.10	0	\$199,665,883,791.99	(\$38,027,858.19)			(\$5,184,306,196.39)	\$6,910,518,810.00	\$8,069,707,497.60	1

potnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear or a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

ote	Footnote Description
7 1 7	1 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding
	companies. The institution in which Treasury's original investment was made is shown in parentheses.
22	2 As of the date of this report, this institution is in bankruptcy proceedings.
	3 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingen value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24	4 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capi Trust II, administrative trustee for Superior Bancorp.
2	5 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26	6 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished
27	7 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions relat to its capital plan, the MCP may be converted to common stock.
28	8 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29	9 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in sucl agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanled discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average pric

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Footnote Footnote Description 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred.	d Stock
(MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 sh common stock.	
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federa Deposit Insurance Corporation (FDIC) was named Receiver.	al
33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued First Merchants Capital Trust III.	l by
34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasur received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meeting the conversion of the conversion.	-
On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in P Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previo accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common st Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.	ously tock.
36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment for an investment the terms of the CDCI program. See "Community Development Capital Initiative" below.	estment
37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment Therefore this disposition amount does not represent cash proceeds to Treasury.	t.
38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.	
39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Tofor an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.	reasury
40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less th 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.	ian
41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.	e
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equ to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treas the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.	uivalent

ote	Footnote Description
	43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("No Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to terms of the agreement between Treasury and BMO entered into on 05/16/2011.
4	14 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
4	Escapayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
4	16 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Fe Deposit Insurance Corporation (FDIC) was named Receiver.
4	17 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
4	48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
4	49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corpo (FDIC) was named Receiver.
5	50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Depo
5	51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
5	52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, vappointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
5	53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
5	54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Trea the acquired company and the acquiror entered into on 9/16/2011.
5	55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
5	6 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
5	7 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Ba which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
5	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.

Footnote Footnote Description
59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Depos Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.

Footnote Footnote Description
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.

Footnote Footnote Description	
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury shares of common stock on 3/19/2013.	
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entere 4/1/2013.	
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.	Corporation,
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDI Receiver.	IC) was named
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.	
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.	sury agreed to
94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsir a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its ter which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, The Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.	ms, pursuant to
95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.	
96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common receipt of certain shareholder approvals.	
97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, ref appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/init stability/reports/Pages/Monthly-Report-to-Congress.aspx.	
98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.	e CPP warrant
99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.	
100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comp Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	ptroller of the
101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virg (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.	
102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursu Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/	

te	Footnote Description
	3 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	4 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issue Treasury by Alaska Pacific Bancshares, Inc.
105	5 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106	On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securi purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107	7 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to white Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/20
108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after pay to the Department of Justice of a 3% litigation fee).
109	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2 with Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110	On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111	1 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112	On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Ba New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113	3 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell in Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114	4 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, date of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as o 10/16/2014.
115	5 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116	The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Fr 10/17/2014.
117	The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.

Footnote Footnote Description	
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from tirduring the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.	me to time
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement da November 25, 2014.	ated as of
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farm Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farm Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.	
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.	time to time
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreeme March 17, 2015.	ent dated as of
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated secu Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunc merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.	
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.	back to the
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.	easury for an
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to se Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaconditions specified in the agreement. The sale was completed on 8/28/2015.	
127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.	d by
128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as with the purchaser parties thereto.	nange
129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the esta of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.	ate and trusts
130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase each dated as of 12/23/2015, with the purchaser parties thereto.	
131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a distortion to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.	count subject
132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a c \$150,000 from Sonoma Valley Bancorp on 6/15/2016.	distribution of

Footnote	Footnote Description
13	3 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
13	4 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
13	5 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
13	6 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
13	7 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
13	8 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
13	9 On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
14	0 On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
14	1 On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
14	2 On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
14	3 On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
14	4 On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
14	5 On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
14	6 Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	1	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) (/Write-df)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Market M											Capital				
Programmer Pro	Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²				(Realized Loss) / (Write-off)	Gain
Marie Rene Carlot Service 1945	26	Alternatives Federal Credit Union		NY	9/24/2010										
March Color Delica Laboration 1985 1.0 100				NY				+= ,== ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	40.00	42,000,1002.00		2 234 000	\$0.92	(\$178 720 00)	
March Marc	8			11				\$5,457,000,00	\$0.00	\$6 549 066 96		2,201,000	Q0.02	(\$170,720.00)	
Part				11	3/1/2017	Odbordinated Debortares		φο, τον 1000.00	ψ0.00	40,010,000.00		5.457.000	\$1.00		-
Column C	8			wv		Subordinated Debentures		\$2,500,000,00	90.00	\$2 600 277 77		0,101,000	\$1.00		
Company Comp	0	Atlantic City Federal Credit Union				Odbordinated Debentures		Ψ2,300,000.00	ψ0.00	\$2,000,211.11		2 500 000	\$1.00		
March Sections 16. March S	0	Admitt City Pederal Credit Onion				Desferred Carely		\$2 272 000 00	\$0.00	60 C4E C07 00		2,300,000	\$1.00		
Control Personne Control Per	0							\$3,372,000.00	\$0.00	\$3,040,037.33		0.070	£4 000 00		
March of March 1969 1960															
Column C											\$1,000,000.00	1,000	\$1,000.00		-
A. M. SALAMA SAL	8							\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full				
Part		Bancorp of Okolona, Inc.										3,297,000	\$1.00		
1	3,4,14	BancPlus Corporation					\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22					
Marked M		BancPlus Corporation	Ridgeland	MS	10/18/2016						\$75,250,020.00	80,914	\$930.00	(\$5,663,980.00)	(
Market M	8,11	BankAsiana	Palisades Park	NJ	9/29/2010	Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34	Redeemed, in Full				1
Part		BankAsiana	Palisades Park	NJ	10/1/2013						\$5,250,000.00	5,250	\$1,000.00		(
March Count Clark Clar	8	Bethex Federal Credit Union			9/29/2010	Subordinated Debentures		\$502,000,00	\$0.00	\$553,566,56					
March Part				NY				,		,		502.000	\$1.00		
Manual Process Manu	8					Subordinated Debentures		\$3,260,000,00	\$0.00	\$3 523 697 78					
March Marc	U			TY		Subordinated Debentures		\$5,200,000.00	\$0.00	90,020,001.10		3 260 000	\$1.00		
Manufacture	0			14/1		Cub andicated Data actuans		£4.000.000.00	£0.00	£4.440.000.00		3,200,000	\$1.00		-
The property of the control of the	0					Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,300.00		4 000 000	04.00		
Section Content of Faculty of March Content of Faculty Content o										4		1,096,000	\$1.00		
Marie Control Read Control Month Marie C	21	Brooklyn Cooperative Federal Credit Union			9/30/2010	Supordinated Debentures		\$300,000.00	\$0.00	\$317,450.00			4		
10		Brooklyn Cooperative Federal Credit Union						****				300,000	\$0.93	(\$20,000.00)	
Description															
For Flore Control 1900	8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88					
Control Petrol Control State Seption Control State Con		Butte Federal Credit Union		CA	12/31/2014							1,000,000	\$1.00		
Communication of the communi	8			LA	9/29/2010	Subordinated Debentures		\$6,300.000.00	\$3,800,000.00	\$3,178,350.00					(
4 Common Processor (1) Common	1			LA								2,500.000	\$1.00		
Proc. Commonts	3.6			NY			\$18,980,000.00		\$18.980.000.00	\$446,512.41		_,,	\$		-
Common	20				9/17/2010	Preferred Stock	***************************************	\$5,781,000,00		\$6 273 348 50	Sold in full				
Add Software Controlled Controlle				DC	12/20/2016			45,7 57,000.00	\$0.00	ψο,Σ, ο,ο .ο.ο		5 791	\$960.00	(\$231.240.00)	
Class Securing Clas	3 5 8 33	Of bank Corporation		GA			\$7.462.000.00		\$0.00	\$13 305 408 04		3,701	ψ300.00	(\$231,240.00)	
Communication Marie Mari	3,3,0,33	Otizens Bancahara Corporation		CA		T Teleffed Olock	\$1,402,000.00	\$4.270,000,00	ψ0.00	\$10,000, 100.01	Soid, iii idii				$\overline{}$
Comment Comm				GA .				\$4,379,000.00			£4 227 040 00	4.070	ence an	(6454.054.00)	-
				GA										(\$151,951.00)	
Community Decoderage Manager M		Citizens Bancsnares Corporation		GA	10/4/2017							7,462	\$1,000.00		-
Community Date of the But	3,12	Community Bancshares of Mississippi, Inc.			9/29/2010	Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00	Sold, in full				
Community Find Count Foreign Control Union September County Find County												54,600	\$930.00	(\$3,822,000.00)	
Community Pan Federal Credit Users	3,4		Oakland	CA			\$1,747,000.00								
Community Risk Planted Cried Livers		Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010	Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$391,758.33	Full investment outstanding				
Copposition Control Forted Contel Union	21	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010	Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00	Sold, in full				1
C. Freed Circle Union			Rantoul	IL							\$415,000.00	450,000	\$0.92	(\$35,000.00)	
C. Freed Circle Union		Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$413,785.50	Full investment outstanding				
O. Freed Credit Non- Control Edge Control Edg	34			DC					\$500,000,00	\$1,172,484,56	Sold, in part				
East Food Baylot I Represed Foreith Growth (1999) 1,000				DC				. , , , , , , , , , , , , , , , , , , ,				1.022.000	\$0.95	(\$51.100.00)	
Encoder Community Reduct Const Union				CT				\$7,000,00	\$7,000,00	\$1,032,89		1,000,000	40.00	(60.1,100.00)	
Fairback Control February Credit Union				CA.						\$14,755.56	Full investment outstanding				
Fartice County Fernial Create Unron	8			VΔ						\$0.165.244.22	Redeemed in Full				
Fail Based Federial Credit Union Oceanists CA 8 9/20/2015 Subconfused Debentures \$8,00,000 \$32,853.31 Research, 1 Full \$50,000 \$0.00 \$1.00	0			VA	0/42/2010	Subordinated Debentures		\$8,044,000.00	\$0.00	\$3,100,244.22		0.044.000	64.00		
Faith Basser Forder Credit Union	0			VA CA		Cub and and Dah antions		\$20,000,00	¢0.00	¢20,022,24		8,044,000	\$1.00		
Folds Febra Coeff Uhron New York NY 92/30/201 Subconfrienced Debetraries \$14,000.00 \$5,000 \$5,500 \$1,000	0					Suboruliated Depentures		\$30,000.00	\$0.00	\$32,933.34		20.000	64.00		
Folds Fold	-			CA		l						30,000	\$1.00		
First American International Corp. Brookin NY \$192010 Preferred Stock \$17,000,000.00 \$17,000,000.00 \$2,561,977.07 Full investment outstanding	8			NY	9/29/2010	Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67					
First Choice Blank First Choice Blank First Eagle Barcschares, Inc. First Eagle Sarcschares, Inc. First Eagle Sarcschares, Inc. First Lague; Community Cried Union Charlotte First Lague; Community Cried Union First Lague; Community Cried Cried Union First Lague; Community C			New York		10/14/2015						\$14,000.00	14,000	\$1.00		
First Choice Blank First Choice Blank First Eagle Barcschares, Inc. First Eagle Sarcschares, Inc. First Eagle Sarcschares, Inc. First Lague; Community Cried Union Charlotte First Lague; Community Cried Union First Lague; Community Cried Cried Union First Lague; Community C	3				8/13/2010	Preferred Stock				\$2,567,975.79	Full investment outstanding				
First Choice Blank First Choice Blank First Eagle Barcschares, Inc. First Eagle Sarcschares, Inc. First Eagle Sarcschares, Inc. First Lague; Community Cried Union Charlotte First Lague; Community Cried Union First Lague; Community Cried Cried Union First Lague; Community C	3,8		Cerritos	CA	9/24/2010	Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89	Redeemed, in Full				
First Eagle Banchares, Inc.			Cerritos	CA	5/1/2013						\$5,146,000.00	5,146	\$1,000.00		
First Eagle Banchshares, Inc. First Lageacy Community Credit Linion Charlote NC 92/2010 Subordinated Debentures S 1,000,000,00 \$0.00 \$1,070,166.67 Redeemed, in Ful S 1,000,000,00 \$0.00 \$1,070,166.67 Redeemed, in Ful S 1,000,000,00 \$1.00 \$1.00,000 \$1.00 \$1.00,000 \$1.00 \$1.00,000 \$1.00 \$1.00,000 \$1.00	3,8		Hanover Park	IL	9/17/2010	Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50					
First Lappacy Community Credit Union				IL								7,875.000	\$1.00		
First Legacy Community Credit Union	8			NC				\$1,000,000.00	\$0.00	\$1,070,166.67					
First MAF Corporation	-			NC				ψ1,555,000.00	\$0.00	¥1,070,100.07		1,000,000	\$1.00		
First Mark Corporation	3.8	First M&F Corporation		MS			\$30,000,000,00		\$0.00	\$31 751 666 67		1,000,000	ψ1.00		
First Vernon Bancshares, Inc.	5,5	First M&F Corporation			8/30/2010	1 TOTOLISH OLOUR	\$30,000,000.00		\$0.00	φυ1,7 υ1,000.07		30,000	\$1,000,00		
First Vermon Bancishares, Inc. First Vermon Bancishares, Inc. Vermon AL 11/29/2016 Sp. 278,000.00	3 17			AI			\$6.24E.000.00		60.00	\$6 E30 E33 00		30,000	\$1,000.00		
Freedom First Federial Credit Union Roanoke VA 9/28/2010 Subordinated Debentures \$9,278,000,0 \$0,00 \$9,779,527.44 Redeemed, in Full \$9,278,000,0 \$9,278	3,17			AL	9/29/2010	Freieried Stock	\$0,245,000.00		\$0.00	\$0,5∠6,5∠3.06		0.015	6000.00	(8400 000 00)	
Freedom First Federal Credit Union				AL				do one	A	40 770 FOT ::		6,245	\$920.00	(\$499,000.00)	
Gateway Community Federal Credit Union Missoula MT 9/24/201 Subordinated Debentures \$1,657,000,00 \$0,00 \$1,725,397.27 Redeemed, in Full \$1,657,000,00 \$1,00 \$1,00 \$1,000,000 \$	8	Freedom First Federal Credit Union			9/29/2010	Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44		 			
Gateway Community Federal Credit Union												9,278,000	\$1.00		
Senesee Co-op Federal Credit Union	8							\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full				
Genesee Co-op-Federal Credit Union		Gateway Community Federal Credit Union										1,657,000	\$1.00		
Genesee Coop Federal Credit Union Rochester NY 12/27/2016	28	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67					
Greater Kinston Credit Union Kinston NC 9/23/2010 Subordinated Debentures \$350,000.00 \$0.00 \$360,714.44 Redeemed, in Full \$350,000.00 \$1			Rochester	NY								300,000	\$0.93	(\$21,000.00)	
Greater Kinston Credit Union Kinston NC 4/10/2012	8					Subordinated Debentures		\$350.000.00	\$0.00	\$360,714.44				, , , , , , , , , , , , , , , , , , , ,	
Section Sect									77.00	*****		350.000	\$1,00		$\overline{}$
Gusranty Capital Corporation Belzoni MS 12/21/2016	3.8					Subordinated Dehentures	\$14.000.000.00		\$0.00	\$16,773,983,33	Redeemed, in Full	222,300			
Hill District Federal Credit Union	-,-						\$14,000,000.00		\$0.00	÷10,110,000.00	\$14,000,000,00	14 000 000	\$1.00		
Hill District Federal Credit Union	8					Subordinated Debentures		\$100,000,00	\$0.00	\$113.650.00		14,000,000	Ψ1.00		
Hope Federal Credit Union Jackson MS 9/17/2010 Subordinated Debentures \$4,520,000.00 \$4,520,000.00 \$669,964.44 Full investment outstanding	0							\$100,000.00	\$0.00	\$113,000.00		100,000	£1.00		
								\$4 520 000 00	\$4 520 000 00	\$660 064 44		100,000	φ1.00		
4				Civi			\$4.00E.577.77								
	3,4	IBC Bancorp, Inc.	Uhicago	IL	9/10/2010	Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00	\$1,862,587.64	Full investment outstanding				

								, ,					
Footnote	Institution Name	City	State			Original Investment Amount		Total Cash Back ² Investment Status*	Amount	(Fee)	Shares /	Avg. Price	(Realized Loss) / (Write-off) Gain
3,35	IBW Financial Corporation IBW Financial Corporation	Washington Washington	DC	9/3/2010 Preferred Stock 12/30/2016	\$6,000,000.00		\$0.00	\$6,369,000.00 Sold, in full	\$5,610,000.00		6,000	\$935.00	(\$390,000.00)
8	Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010 Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70 Redeemed, in Full	\$5,010,000.00		0,000	\$355.00	(4030,000.00)
	Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015			• • • • • • • • • • • • • • • • • • • •	1 11, 11 1	\$698,000.00		698,000	\$1.00	
8	Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010 Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07 Redeemed, in Full					
2.0	Kilmichael Bancorp, Inc.	Kilmichael Oxford	MS	11/2/2016	£4.554.000.00		\$0.00	65 005 004 00 Badanard in Full	\$3,154,000.00		3,154,000	\$1.00	
3,8	Lafayette Bancorp, Inc. Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010 Preferred Stock 1/27/2016	\$4,551,000.00		\$0.00	\$5,035,934.33 Redeemed, in Full	\$4,551,000.00		4.551	\$1,000.00	
8	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010 Subordinated Debentures		\$435,000.00	\$0.00	\$481,433.83 Redeemed, in Full	\$4,551,000.00		4,551	\$1,000.00	
_	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014		****			\$87,000.00		87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014					\$87,000.00		87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015					\$87,000.00		87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	1/11/2017					\$87,000.00		87,000	\$1.00	
2.4.00	Liberty County Teachers Federal Credit Union	Liberty	TX	2/7/2018	ØF C4F 000 00	\$5 C00 000 00	\$0.00	\$40,005,054,00, C-14, i- 6-8	\$87,000.00		87,000	\$1.00	
3,4,22	Liberty Financial Services, Inc. Liberty Financial Services, Inc.	New Orleans New Orleans	LA LA	9/24/2010 Preferred Stock 12/20/2016	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33 Sold, in full	\$10,591,623.00		11,334	\$934.50	(\$742,377.00)
36	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55 Sold, in full	\$10,531,025.00		11,554	\$354.50	(\$142,311.00)
-	Lower East Side People's Federal Credit Union	New York	NY	12/30/2016		****			\$827,118.22		898,000	\$0.92	(\$70,881.78)
3,23	M&F Bancorp, Inc.	Durham	NC	8/20/2010 Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34 Sold, in full					
	M&F Bancorp, Inc.	Durham	NC	12/20/2016					\$9,388,000.00		11,735	\$800.00	(\$2,347,000.00)
3,5,8	Mission Valley Bancorp	Sun Valley	CA	8/20/2010 Preferred Stock	\$5,500,000.00		\$0.00	\$11,775,627.99 Redeemed, in Full					
	Mission Valley Bancorp	Sun Valley	CA	9/24/2010		\$4,836,000.00			*40.000.000.00		40.000	20,000,00	
	Mission Valley Bancorp Neighborhood Trust Federal Credit Union	Sun Valley New York	CA NY	8/23/2017 9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00	\$41,838.01 Full investment outstanding	\$10,336,000.00		10,336	\$2,000.00	
	North Side Community Federal Credit Union	Chicago	IL	9/29/2010 Subordinated Debentures 9/29/2010 Subordinated Debentures		\$283,000.00	\$283,000.00	\$47,955.56 Full investment outstanding					
	Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00	\$51,741.67 Full investment outstanding					
	Opportunities Credit Union	Burlington	VT	9/29/2010 Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$160,983.11 Full investment outstanding					
3,24	PGB Holdings, Inc.	Chicago	IL	8/13/2010 Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28 Sold, in full					
00	PGB Holdings, Inc.	Chicago	IL	12/20/2016				0101 150 50 0 1: : : : :	\$2,940,000.00		3,000	\$980.00	(\$60,000.00)
30	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010 Subordinated Debentures 12/27/2016		\$153,000.00	\$0.00	\$161,150.50 Sold, in full	\$142,000,00		452.000	60.00	(\$44,000,00)
3.7	Phenix Pride Federal Credit Union Premier Bancorp, Inc.	Phenix City Wilmette	AL.	8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 Sold, in full	\$142,000.00		153,000	\$0.93	(\$11,000.00)
0,,	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013	ψο, ε ο τ, ο ο ο . 0 ο		\$0.00	φ. 5,300.00 Oold, III Idii	\$79,900.00		6,784,000	\$0.01	(\$6,704,100.00)
8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50 Redeemed, in Full					X
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015					\$273,000.00		273,000	\$1.00	
3,8	PSB Financial Corporation	Many	LA	9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full					
	PSB Financial Corporation	Many	LA	12/28/2012					\$9,734,000.00		9,734	\$1,000.00	
8,16	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22 Sold, in full	84 500 000 00		4 500 000	04.00	
	Pyramid Federal Credit Union	Tucson Tucson	AZ AZ	3/9/2016 11/22/2016					\$1,500,000.00 \$930,000.00		1,500,000	\$1.00 \$0.93	(\$70,000.00)
8	Pyramid Federal Credit Union Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010 Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83 Redeemed, in Full	\$930,000.00		1,000,000	\$0.93	(\$70,000.00)
	Renaissance Community Development Credit Union	Somerset	NJ	8/2/2017		\$51,000.00	φ0.00	\$66,241.66 Neddolfidd, ii'i dii	\$31,000.00		31,000	\$1.00	
37	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010 Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78 Sold, in full					
	Santa Cruz Community Credit Union	Santa Cruz	CA	1/10/2017					\$2,607,416.00		2,828,000	\$0.92	(\$220,584.00)
3,8	Security Capital Corporation	Batesville	MS	9/29/2010 Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99 Redeemed, in Full					
	Security Capital Corporation	Batesville Batesville	MS	9/9/2015					\$9,250,000.00 \$3,000,000.00		9,250 3,000	\$1,000.00 \$1,000.00	
	Security Capital Corporation Security Capital Corporation	Batesville	MS	3/23/2016 5/27/2016					\$5,660,000.00		5,660	\$1,000.00	
3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11 Sold, in full	\$3,000,000.00		3,000	\$1,000.00	
91.11.0	Security Federal Corporation	Aiken	SC	10/31/2016	***************************************	* ///			\$21,340,000.00		22,000	\$970.00	(\$660,000.00)
31	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010 Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00 Sold, in full					
	Shreveport Federal Credit Union	Shreveport	LA	12/27/2016					\$2,434,320.00		2,646,000	\$0.92	(\$211,680.00)
3,4,18	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89 Sold, in full					4
05	Southern Bancorp, Inc.	Arkadelphia	AR	11/29/2016		£4 700 000 00	to 00	64 000 400 70 C-Id in full	\$31,434,000.00		33,800	\$930.00	(\$2,366,000.00)
25	Southern Chautauqua Federal Credit Union Southern Chautauqua Federal Credit Union	Lakewood Lakewood	NY	9/29/2010 Subordinated Debentures 12/20/2016		\$1,709,000.00	\$0.00	\$1,802,139.70 Sold, in full	\$1,589,370.00		1,709,000	\$0.93	(\$119,630.00)
8	Southside Credit Union	San Antonio	TX	9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full	\$1,505,570.00		1,703,000	90.33	(\$115,030.00)
	Southside Credit Union	San Antonio	TX	10/30/2013		, , ,		. , . ,	\$1,100,000.00		1,100,000	\$1.00	
3,13	State Capital Corporation	Greenwood	MS	9/29/2010 Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00 Sold, in full					
	State Capital Corporation	Greenwood	MS	10/11/2016					\$14,750,000.00		15,750	\$936.51	(\$1,000,000.00)
3,4,19	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61 Sold, in full	04E 00E		47	2007-7-1	(04 (
0	The First Bancshares, Inc. The Magnolia State Corporation	Hattiesburg	MS	12/6/2016		\$7,922,000.00	\$0.00	\$9,276,380.53 Redeemed, in Full	\$15,925,000.00		17,123	\$930.04	(\$1,198,000.00)
U	The Magnolia State Corporation The Magnolia State Corporation	Bay Springs Bay Springs	MS	9/29/2010 Subordinated Debentures 12/17/2014		\$7,922,000.00	φ0.00	φσ,210,300.33 [Neudetried, III Full	\$3,700,000.00		3,700,000	\$1.00	
	The Magnolia State Corporation	Bay Springs	MS	5/24/2017					\$4,222,000.00		4,222,000	\$1.00	
29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	9/24/2010 Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50 Sold, in full					
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	12/27/2016					\$71,205.00		75,000	\$0.95	(\$3,795.00)
38	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010 Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66 Sold, in full					
0	Tongass Federal Credit Union	Ketchikan	AK	1/24/2017	\$0.705.000.00		#0 TOF 005	\$200 025 50 Full:	\$1,552,000.00		1,600,000	\$0.97	(\$48,000.00)
3	Tri-State Bank of Memphis Tulane-Loyola Federal Credit Union	Memphis New Orleans	TN	8/13/2010 Preferred Stock 9/24/2010 Subordinated Debentures	\$2,795,000.00	\$424,000.00	\$2,795,000.00 \$424,000.00	\$209,935.56 Full investment outstanding \$62,681.33 Full investment outstanding					
	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010 Subordinated Debentures 9/24/2010 Subordinated Debentures		\$424,000.00 \$10,000.00	\$424,000.00 \$10,000.00	\$1,478.33 Full investment outstanding					
9	Union Settlement Federal Credit Union	New York	NY	9/29/2010 Subordinated Debentures 9/29/2010 Subordinated Debentures		\$295,000.00	\$10,000.00	\$308,622.56 Sold, in full					
	Union Settlement Federal Credit Union	New York	NY	12/30/2016		223,333.00			\$271,714.78		295,000	\$0.92	(\$23,285.22)
3,8	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22 Redeemed, in Full					
	United Bancorporation of Alabama, Inc.	Atmore	AL	11/16/2016					\$10,300,000.00		10,300	\$1,000.00	
8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50 Redeemed, in Full	¢E7.000.00		E7 000	64.00	
3,4,8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union) University Financial Corp, Inc.	New York St. Paul	MN	3/20/2013 7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 Redeemed, in Full	\$57,000.00		57,000	\$1.00	
J,T,0	University Financial Corp, Inc. University Financial Corp, Inc.	St. Paul	MN	11/28/2012 Subordinated Depentures	\$11,920,000.00	\$10,109,000.00	\$0.00	gzo,, 10,042.97 Neueerileu, iii Full	\$22,115,000.00		22,115,000	\$1.00	
8	UNO Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45 Redeemed, in Full	Ţ, J,000.00		,,000	Ţ	
	UNO Federal Credit Union	New Orleans	LA	9/4/2013					\$743,000.00		743,000	\$1.00	
3,32	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010 Subordinated Debentures		\$1,229,000.00	\$0.00	\$1,330,468.70 Sold, in full					
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015					\$491,600.00		491,600	\$1.00	
	Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015					\$245,800.00		245,800	\$1.00	
	Vigo County Federal Credit Union	Terre Haute	IN	12/27/2016					\$358,018.00		389,150	\$0.92	(\$31,132.00)
R	Vigo County Federal Credit Union Virginia Community Capital, Inc.	Terre Haute Christiansburg	VA VA	1/17/2018 9/24/2010 Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94 Redeemed, in Full	\$102,450.00		102,450	\$1.00	
-	Virginia Community Capital, Inc.	Christiansburg		6/29/2016		ψ1,313,000.00	\$0.00	yz,100,100.04 Interestina, iii all	\$1,915,000,00		1,915,000	\$1.00	
	y only separation	eourioodig		TOTALS	\$363,290,000.00	\$206,783,000.00	\$67,925,000.00	\$540,222,179.07	\$475,195,944.00	\$0.00	.,,	700	(\$26,952,056.00) \$0.00
	•				,,	, ,	. , . , ,						

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the 9 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 12 completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 16 completed on 11/22/2016.

Footnote	Footnote Description
	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date 29 of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 34 was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed 35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/24/2017.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial In	nvestment				Exchange/Transfer/Othe	er Details		Treasury Investment A	After Exchange/Tra	nsfer/Other		Pa	yment or Disposition ¹												
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Remaining Investment Amount/ Proceeds Description	Remaining Investment Amount/Equity %											
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	1	2 Convertible Preferred Stock	\$ 5,937,500,000		Disposition 38	\$ 5,925,000,000 N/A	\$ 0											
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A				1/23/2014	Partial Disposition ⁴⁰	\$ 3,023,750,000 Common Stock	36.96%											
															4/15/2014	Partial Disposition ⁴¹	\$ 2,375,000,000 Common Stock	17.09%											
GMA												CMAC (Alla) 3, 26			5/14/2014	Partial Disposition ⁴²	\$ 181,141,750 Common Stock	15.60%											
(Ally		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	s 5,500,000,000	N/A 26	GIVIAC (Ally)		63.45%	9/12/2014	Partial Disposition ⁴³	\$ 218,680,700 Common Stock	13.40%											
															10/16/2014	Partial Disposition ⁴⁴	\$ 245,492,605 Common Stock	11.40%											
															12/24/2014	Partial Disposition ⁴⁵	\$ 1,277,036,382 Common Stock	0.00%											
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000		GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000 N/A	\$ 0											
		12/29/2008	Purchase	General Motors Corporation General Motors	Debt Obligation Debt Obligation w/ Additional	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3																		
		12/31/2008	Purchase	Corporation General Motors	Note Debt Obligation w/ Additional	\$ 13,400,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM Exchange for preferred and	\$ 13,400,000,000	N/A 7	General Motors Company 10, 1	1																
		4/22/2009	Purchase	Corporation	Note	\$ 2,000,000,000	Par 4	7/10/2009	common stock in New GM	\$ 2,000,000,000	N/A 7	24	'' Preferred Stock	\$ 2,100,000,000		Repayment	\$ 2,139,406,778 N/A	\$ 0											
																Partial Disposition ²⁵	\$ 11,743,303,903 Common Stock	36.9%											
																Partial Disposition ²⁵	\$ 1,761,495,577 Common Stock	32.04%											
																Partial Disposition 33	\$ 5,500,000,000 Common Stock	21.97%											
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company 10, 1	Common Stock	60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,839,844 Common Stock	17.69%											
																Partial Disposition 35	\$ 1,031,700,000 Common Stock	13.80%											
Gene	al															Partial Disposition 36	\$ 3,822,724,832 Common Stock	7.32%											
Moto																Partial Disposition 37	\$ 2,563,441,956 Common Stock	2.24%											
																											12/9/2013	Partial Disposition 39	\$ 1,208,249,982 Common Stock
																										7/10/2009	Partial Repayment	\$ 360,624,198 Debt Obligation	\$ 6,711,864,407
				General Motors	Debt Obligation w/ Additional				Exchange for preferred and			General Motors Holdings 11, 1:				Partial Repayment	\$ 1,000,000,000 Debt Obligation	\$ 5,711,864,407											
		5/27/2009	Purchase	Corporation	Note	\$ 360,624,198	Par 6	7/10/2009	common stock in New GM	\$ 360,624,198	N/A 7	LLC 11, 1	2 Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421 Debt Obligation	\$ 5,676,779,986											
															3/31/2010	Partial Repayment	\$ 1,000,000,000 Debt Obligation	\$ 4,676,779,986											
		6/3/3000	Durchase	General Motors	Debt Obligation w/ Additional	£ 20,400,000,000	8	7/40/2000	Exchange for preferred and	A 00 044 700 040	N/A 9				4/20/2010	Repayment	\$ 4,676,779,986 N/A	\$ 0											
		6/3/2009	Purchase	Corporation	Note	\$ 30,100,000,000	Par	7/10/2009 7/10/2009	common stock in New GM	\$ 22,041,706,310 \$ 7,072,488,605	N/A 9																		
								7/10/2009	Transfer of debt to New GM Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000 Right to recover	N/A											
								7/10/2009	Debt left at Old Givi	\$ 905,005,005	N/A	Company	Debt Obligation	\$ 905,005,005	4/5/2011		\$ 45,000,000 Proceeds \$ 45,000,000 Right to recover	N/A											
															5/3/2011	Partial Repayment Partial Repayment	\$ 15,887,795 Right to recover	N/A											
																Partial Repayment	\$ 144,444 Right to recover	N/A											
																Partial Repayment	\$ 18,890,294 Right to recover	N/A											
																Partial Repayment	\$ 6,713,489 Right to recover	N/A											
																Partial Repayment	\$ 435,097 Right to recover	N/A											
													+				\$ 10.048.968 Right to recover	N/A N/A											
													1				\$ 11,832,877 Right to recover proceeds	N/A											
																	\$ 410,705 Right to recover proceeds	N/A											
													1				\$ 470,269 Right to recover proceeds	N/A											
													1				\$ 8,325,185 Proceeds \$ roceeds Right to recover proceeds	N/A											
													+				Right to recover	N/A											
													1			Partial Repayment	\$ 2,961,564 proceeds \$ 5,033,898 Right to recover proceeds	N/A N/A											
								<u> </u>			1	1			11/11/2016	п апад пераушен	proceeds	N/A											

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														3/16/2018	Partial Repayment	\$ 12,91		ght to recover oceeds	N/	Α
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$	1,500,000,000	Par 13						3/17/2009	Partial Repayment	\$ 3,49	9,055 Add	ebt Obligation w/ dditional Note	\$ 1,49	6,500,945
														4/17/2009	Partial Repayment	\$ 31,81		ebt Obligation w/ dditional Note	\$ 1,46	4,690,823
Chrysler	Farmington													5/18/2009	Partial Repayment	\$ 51,13		ebt Obligation w/ dditional Note	\$ 1,41	3,554,739
FinCo	Hills, MI													6/17/2009	Partial Repayment	\$ 44,35	7,710 Add	ebt Obligation w/ dditional Note	\$ 1,36	9,197,029
														7/14/2009	Repayment	\$ 1,369,19	7,029 Add	dditional Note	\$	0
														7/14/2009	Repayment*	\$ 15,00	0,000	N/A	-	
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note \$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,00	0,000	N/A	-	
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$	-	- 14							20					
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	à	280,130,642	Par 15						7/10/2009	Repayment	\$ 280,13	0,642	N/A	\$	0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580) N/A ²³	Old Carco Liquidation Trust 23	Right to recover proceeds N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,54		ght to recover oceeds	N/	A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$	-	- 17		collateral security to liquidation trust				9/9/2010	Proceeds from sale of collateral	\$ 9,66	6,784 Rigi	ght to recover oceeds	N/	Ά
														12/29/2010	Proceeds from sale of collateral	\$ 7,84	4,409 Rigi	ght to recover oceeds	N/	Α
														4/30/2012	Proceeds from sale of collateral	\$ 9,30	2,185 Rigi	ght to recover oceeds	N/	Α
Chrysler	Auburn Hills,													9/21/2015	Proceeds from sale of collateral	\$ 93,87		ght to recover oceeds	1	N/A
	IVII													9/29/2015	Proceeds from sale of collateral	\$ 6,34		ght to recover oceeds	1	N/A
														2/26/2016	Proceeds from sale of collateral	\$ 2,00		ght to recover oceeds	1	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N/A	19, 31 Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note \$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,46	0,000			
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,54	0,000	N/A	\$	0
														5/24/2011	Repayment* - Additional Note	\$ 288,00	0,000			
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,00	0,000			
												Chrysler Group LLC 30	Common equity 6.6%	7/21/2011	Disposition	\$ 560,00	0,000	N/A		

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,732,257,932

Total Payments \$ 64,058,981,039

Additional Proceeds * \$ 403,000,000

As used in this table and its footnotes

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/29/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler. 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective (the "Liquidation Plan, the loan Treasury) and provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010. Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation (company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$5.00 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate price of approximately \$1.3 billion and the repurchase of its Existed Rate Cumulative Mandatonity Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right". As a result of the private placement, Treasury continues to own 981,971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014. Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23,25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller						Adjustment Details						Payment or Disposition ⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmen Date		Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description		Amount
													11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE		Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009	3 \$	(1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
	4/9/2009	Givi Supplier Receivables EEC	Willington	DE	Fuchase	Additional Note	3,300,000,000	IVA					3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000
										6	s	290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE		Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009	3 \$	(500,000,000) \$	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	s	123,076,735
						Additional Note	-,000,000,000			7	\$	123,076,735	4/7/2010	Payment'	None	\$	44,533,054

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

Total Repayments \$

413,076,735

Total Proceeds from Additional Notes

101.074.947

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009

413,076,735

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

\$ 5,000,000,000

INITIAL TOTAL

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayme

- 5/ All outstanding principal drawn under the credit agreement was repaid.
 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds:	\$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 - 3 09/12/14	\$24.5985	8,890,000	\$ 218,680,70
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,60

Total Proceeds:

\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

												ent Remaining After Capital			
		Seller							Capital Repayment Details		Repayment		Final Disposition		
Footnote	note Date Name of Institution City State		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date		Final Disposition Proceeds	
						Trust Preferred Securities									
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/			:	2					
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

\$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

ASSET GUARANTEE PROGRAM

				Ini	tial Investment			Pi	emium			Exchange/Transfer/Other D	Details				Payment or	Disposition		
Footnote	Date	Seller Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaini Premiur
					-77-					2	6/9/2009	Exchange preferred stock fo trust preferred securities		\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee	£ (4.000,000,000)	Truct Proformed	6.0.004.000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$

\$ 3,207,197,045 TOTAL Total Proceeds

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. 7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

TOTAL

^{1/} Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

^{3/}For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

^{2/} Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

^{3/} On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase Details		Exchange/Transfer Details					
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism	
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par	
2, 3	4/17/2009	AIG	New York	NY	Purchase Preferred Stock w/ Warrants (Series F) \$ 29,835,000,000		Par 2	See table be	elow for exchange/trans	efer details in connection with the recap	italization conducted on	1/14/2011.		

TOTAL 69,835,000,000

Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition				
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %		
			Exchange	Par	Preferred Stock (Series G)	\$ 2.000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0 10		
						, , , , , , , , , , , , , , , , , , , ,	2/14/2011	Payment	\$ 185,726,192	Par			
							3/8/2011	Payment	\$ 5,511,067,614	Par			
							3/15/2011	Payment	\$ 55,833,333	Par]		
							8/17/2011	Payment	\$ 97,008,351	Par			
					AIA Preferred Units	\$ 16,916,603,568 7	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8		
					AIA Fleteried Units	Ψ 10,910,000,300	9/2/2011	Payment	\$ 55,885,302	Par	9		
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par			
							3/8/2012	Payment	\$ 5,576,121,382	Par			
							3/15/2012	Payment	\$ 1,521,632,096	Par			
							3/22/2012	Payment	\$ 1,493,250,339	Par			
							2/14/2011	Payment	\$ 2,009,932,072	Par			
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8		
							3/15/2012	Payment	\$ 44,941,843	Par			
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 ₉		
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%		
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%		
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 ₁₂		
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 ₁₃		
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 ₁₃		
6	1/14/2011	Common Stock (non-TARP)	Transfer	sfer		562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%		
	Oommon Gook (IIIIP PART)	Common Stock (non-TARE)	Common Stock (non-TAKP)	Common Stock (non-TARP)					9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 ₁₄
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 ₁₅		

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Price Red volunte and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted I	Invest	ment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	ſ	Amount
										2 \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	³ \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	_	212,829,610
													3/6/2013	Contingent Interest Proceeds		97,594,053
													4/4/2013	Contingent Interest Proceeds		6,069,968
													5/6/2013	Contingent Interest Proceeds		4,419,259
													6/6/2013	Contingent Interest Proceeds		96,496,772
													7/5/2013	Contingent Interest Proceeds		11,799,670
													8/6/2013	Contingent Interest Proceeds		66,072,965
													9/6/2013	Contingent Interest Proceeds		74,797,684
													10/4/2013	Contingent Interest Proceeds		1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds		933,181
	0/0/2000	TALL LLO	vviiiniington		i dichase	Debt Obligation W/ Additional Note	20,000,000,000	19/5				Ψ 100,000,000	12/5/2013	Contingent Interest Proceeds	_	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds		1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds		1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21.835.385

Total Investment Amount	\$ 100,000,0	000 Total Repayment A	mount 5 \$	771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹				Settlement Details					Final Disposition							
													Life-to-date				
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition			
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6			
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746			
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602		+ -, -, -			
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013		+ +,+++,+++			
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367		.,,			
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218		+ .,			
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		+ -,,-			
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392		+,,			
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188		+ +,,			
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159					
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712		+,,			
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	, , , , , , ,	7 00,0,000			
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	. , ,	7,,			
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049		+ -,,			
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875		+ .,,			
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		+ .,,			
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407		7 -,,			
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446		+,,			
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089			
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356			
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539		\$ 9,994,806			
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008			
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555					
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800		φ 0,000,011			
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	. , ,	+ +,,			
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012		\$ 8,050,000	\$ 7,053,867		* , ,			
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724		7			
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881		+ //			
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		7 0,000,			
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944			
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		7,,			
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544			

Total Purchase Face Amount \$ 332,596,893 Disposition Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

	LEGACY SECURI IES PUBLIC-PRIVAI Preliminary								nary Adjusted	1	1	Final Investment		1					
		Seller			_					mitment 3	Final Comn	nitment Amount ⁷	Amount 9	Capital F	Repayment Details	Investment After Capital Repayment		Distribution or Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010 4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0 Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																	2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010 4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000 Proceeds	ngent		
														1/12/2010	\$ 166,000,000	\$ 0 Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653 Membership Interest 10			
														4/15/2010	\$ 3,533,199	\$ 574,982,454 Membership Interest 10			
														9/15/2010	\$ 30,011,187	\$ 544,971,267 Membership Interest 10			
														11/15/2010	\$ 66,463,982	\$ 478,507,285 Membership Interest 10			-
														12/14/2010	\$ 15,844,536	\$ 462,662,749 Membership Interest 10			-
														1/14/2011	\$ 13,677,726	\$ 448,985,023 Membership Interest 10	l l		
														2/14/2011	\$ 48,523,845	\$ 400,461,178 Membership Interest 10			
														3/14/2011	\$ 68,765,544	\$ 331,695,634 Membership Interest 10			
														4/14/2011	\$ 77,704,254	\$ 253,991,380 Membership Interest 10	l l		
														5/20/2011	\$ 28,883,733	\$ 225,107,647 Membership Interest 10			-
														6/14/2011	\$ 9,129,709	\$ 215,977,938 Membership Interest 10	l l		
														7/15/2011	\$ 31,061,747	\$ 184,916,192 Membership Interest 10			-
														8/12/2011	\$ 10,381,214	\$ 174,534,977 Membership Interest 10			-
														10/17/2011	\$ 6,230,731	\$ 168,304,246 Membership Interest 10			
														12/14/2011	\$ 1,183,959	\$ 167,120,288 Membership Interest 10			-
														1/17/2012	\$ 1,096,185	\$ 166,024,103 Membership Interest 10			-
														2/14/2012	\$ 1,601,688	\$ 164,422,415 Membership Interest 10			-
														3/14/2012	\$ 3,035,546	\$ 161,386,870 Membership Interest 10		Distribution ⁵	\$ 56,390,209
																	3/29/2012 8/9/2012	Distribution 5	\$ 1,056,751
														3/29/2012	\$ 161,386,870	\$ 0 Membership Interest 10	l l	Final Distribution ⁵	\$ 18,772
																	6/4/2013		
																	7/8/2013	Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011 8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	Debt Obligation w/ Con \$ 1,157,031,282 Proceeds	ngent	Distribution	3 04,444
														4/15/2010	\$ 7,066,434	Debt Obligation w/ Con \$ 1,149,964,848 Proceeds	ngent		
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174 Proceeds	ngent		
														11/15/2010	\$ 132,928,628	Debt Obligation w/ Con \$ 957,013,546 Proceeds	ngent		
														12/14/2010	\$ 31,689,230	\$ 925,324,316 Proceeds	ngent		
														1/14/2010	\$ 27,355,590	\$ 897,968,726 Proceeds			
														2/14/2011	\$ 92,300,138	\$ 805,668,588 Proceeds			
														3/14/2011	\$ 128,027,536	\$ 677,641,052 Proceeds			
														4/14/2011	\$ 155,409,286	\$ 522,231,766 Proceeds			
														5/20/2011	\$ 75,085,485	Debt Obligation w/ Con \$ 447,146,281 Proceeds			
														6/14/2011	\$ 18,259,513	\$ 428,886,768 Proceeds			
														7/15/2011	\$ 62,979,809	\$ 365,906,960 Proceeds			
														8/12/2011	\$ 20,762,532	Debt Obligation w/ Con \$ 345,144,428 Proceeds			
														10/17/2011	\$ 37,384,574	\$ 307,759,854 Debt Obligation w/ Con Proceeds Debt Obligation w/ Con			
			1		-					1				12/14/2011	\$ 7,103,787	\$ 300,656,067 Proceeds			
														1/17/2012	\$ 6,577,144	\$ 294,078,924 Debt Obligation w/ Con Proceeds Debt Obligation w/ Con			
														2/14/2012	\$ 9,610,173	\$ 284,468,750 Proceeds		-	1
			1 1	l	l				I				1				3/29/2012	Distribution ⁵	\$ 3,434,460

		Seller								nary Adjusted	FI. 15	nitment Amount ⁷	Final Investment			h	Distribution or Disposition		
		Seller							Con	mitment	Final Comm	nitment Amount	Amount		Repayment Details	Investment After Capital Repayment		on	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																	8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																	6/4/2013	Adjusted Distribution ^{5, 13}	\$ 1,735
																	7/8/2013	Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 €	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest ¹⁰			
														9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest ¹⁰			
														1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest ¹⁰			
														2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0 Membership Interest 10	3/13/2013	Distribution ⁵	\$ 479,509,240
																Data Out and a contract	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000 Debt Obligation w/ Contingent Proceeds			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000 Proceeds			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Proceeds			
														12/21/2012	\$ 630,000,000	\$ 438,974,000 Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310	\$ 341,479,690 Proceeds			
														1/24/2013	\$ 341,479,690	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 16,195,771
																	7/11/2013	Distribution ^{5, 11}	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest 10			
														2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest 10			
														3/14/2011	\$ 6,716,327	\$ 1,056,669,083 Membership Interest 10			
														4/14/2011	\$ 7,118,388	\$ 1,049,550,694 Membership Interest 10			
														5/14/2012	\$ 39,999,800	\$ 1,009,550,894 Membership Interest 10			
														6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest ¹⁰			
														7/16/2012	\$ 68,749,656	\$ 653,702,674 Membership Interest ¹⁰			
														8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest 10			
																		Distribution ^{5, 11}	\$ 75,278,664
																		Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 106,300,357
																	10/1/2012	Distribution 5, 11	\$ 25,909,972
																	12/21/2012	Distribution ^{5, 11}	\$ 678,683
2	10/2/2000	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	D	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010	£ 2.499.975.000	7/16/2010	£ 2.200.947.000	12 \$ 2,128,000,000			Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
	10/2/2009	rumanocomistani Lagacy Gacuntias midstell Futiu, L.F.	vv mmington	DE.	ruichase	Sast Sungation w/ Contingent Proceeds	* L,LLL,LLL,LLL	i ai	3/22/2010 6	2,400,010,000	7710/2010	÷ 2,300,047,000	w 2,120,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425 Proceeds Debt Obligation w/ Contingent			
														6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339 Proceeds Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds Debt Obligation w/ Contingent			
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339 Proceeds Debt Obligation w/ Contingent			
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339 Proceeds Debt Obligation w/ Contingent			
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339 Proceeds Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339 Proceeds Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339 Proceeds Debt Obligation w/ Contingent			
														8/14/2012	\$ 272,500,000	\$ 583,467,339 Proceeds		5 11	
															Ι			Distribution 5, 11	\$ 12,012,957
														8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds		Distribution 5, 11	\$ 16,967
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800			10	8/13/2013	Distribution Refund	\$ (460)
														8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest 10			
														9/17/2012	\$ 8,833,632	\$ 429,082,092 Membership Interest 10			
1 1		Į	1	1 1		I	1		1 1	I	I 1.	I	1	10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest ¹⁰	L		

Marriad Marr								Final Investment										
Marke Mark		Seller						С	ommitment 3	Final Co	mmitment Amount '	Amount ⁹	Capital Repaym	nent Details	Investment After Capital Repayment		Distribution or Dispo	osition
1,000 1,00	Footnote	Date Name of Institution	City		Investment Description		Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Re	payment Amount	Amount Description	Date	Description	Proceeds
1 100																11/5/2012	Distribution 5, 11	\$ 297,511,708
1													11/5/2012 \$	419,026,439	\$ - Membership Interest 10			\$ 57,378,964
## NAME OF ACCUMANT AS A PART OF THE PROPERTY																		
March Marc	2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000			Debt Obligation w/ Contingent	12/6/2013	Distribution	\$ 1,609,739
## 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1															Debt Obligation w/ Contingent			
**************************************															Debt Obligation w/ Contingent			
1 1920/20 2-200/21 1999/20 2 200/21 2 200															Debt Obligation w/ Contingent			
1 NARROLL AND ADDITION OF THE PROPERTY OF THE													9/17/2012 \$		\$ 854,793,592 Proceeds Debt Obligation w/ Contingent			
1 10000 AUGUST POWENELLS 1 10000 AUGUST POW													9/28/2012 \$	35,000,000	\$ 819,793,592 Proceeds			
March Marc													10/15/2012 \$	25,334,218	\$ 794,459,374 Proceeds			
No.																11/5/2012	Distribution 5, 11	\$ 8,289,431
1 1 1 1 1 1 1 1 1 1													10/18/2012 \$	794,459,374	\$ - Contingent Proceeds	12/5/2012	Distribution 5, 11	\$ 1,433,088
March Marc																12/6/2013	Distribution ^{5, 11}	\$ 141,894
County C	1	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012 \$	87,099,565	\$ 1,030,299,606 Membership Interest 10			
County C													3/14/2012 \$	99,462,003		<u> </u>		
2 1000000 100000000000000000000000													5/14/2012 \$	74,999,625				
Auto-10 Auto																		
## Company of Company Process Part of Comp														68 300 658				
Section Sect																		
1999 1999 2 1999																		
1000000000000000000000000000000000000																		
1,1927 1,2000															\$ 357,250,417 Membership Interest			
24609 \$ 263000 Representation of the control of the																		
2 1000000 ACCECTPV Maw Flux LP Whenput DE Parkage or Contrager Proceeds \$ 2,222,222,227 Park 320,000 \$ 2,266,873,000 \$ 5 2,204,783,000 \$ 5 2,204,783,000 \$ 5 2,204,783,000 \$ 5 2,204,783,000 \$ 5 2,204,783,000 \$ 5 1,42,000 \$ 5 1,																		
2													2/14/2013 \$	295,328,636	\$ 6,862,425 Membership Interest ¹⁰			
2 1000200 AD GECC PPF Nater Fund, L.P. Winsign DE Purine Data Chapter on Configure Process S 220222222 Par 922010 6 S 2,442,615,000 71,45010 S 2,486,500,000																		\$ 184,431,858
201,0013 S 6,852,45 S . Methodatily frame 10 4 (201,0014) S 6,852,45 S . Methodatily frame 10 4 (201,0014) S 6,852,45 S . Methodatily frame 10 4 (201,0014) S 1,0014,001 S 1,0014,0014,001 S 1,0014,001 S 1,0014,0014,001 S 1,0014,001 S 1,0014,0014,001 S 1,0014,0014,001 S 1,0014,0014,0014,0014,0014,0014,001																		\$ 20,999,895
2 1009000 AG GECC PPIF Mater Furst, L.P. Whintigen Del Coligerion w Configerer Proceeds \$ 2,222,222,222 Per 322010 0 \$ \$ 2,544,875,000 7,180,010 \$ \$ 2,444,550,000 \$ \$ 2,244,783,40 \$ \$ 1,425,000 \$ \$ 1,102,000,000 \$ 1,102,000,000 \$																		\$ 156,174,219
## A CASCARD AND PROMISED REPORT FOR MARKET FUND, L.P. 100000000000000000000000000000000000													2/21/2013 \$	6,862,425	\$ - Membership Interest 10			\$ 105,620,441
2 1000/2009 AG GECC PPF Maseer Fund, L.P. Writington DE Puschage Detection of 1.1 S 2,222.22.22.22 Par 9,222.201 6 \$ 2,542.675,000 7,162.01 \$ 2,465.550,000 \$ 2,224.789,300 \$ 2,020,000,000 \$ 1,711,073,300 Procedure of Configer A Procedure of Confi																4/25/2013	Distribution 5, 11	\$ 42,099,442
2 1000/2009 AG GECC PPF Matter Fund L.P. Warnington DE Purchase Debt Disjestion w Contingent Proceeds S 2,222,222.22 Par 322/2010 8 \$ 2,542,075,000 716/2010 \$ \$ 2,486,550,000 \$ \$ 2,234,788,340 214,000 \$ \$ 2,000,000 \$ \$ 1,874,73,000 \$ \$ 2,000,000 \$ \$ 1,874,73,000 \$ \$ 2,000,000 \$ \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,																5/29/2013	Distribution 5, 11	\$ 49,225,244
2 1090/2000 AG GECC PPF Mater Fund, L.P. Wilnington DE Purchase Obt Obligation w/ Continger4 Proceeds S 2,222,222,222 Par 3/22,000 0 S 2,466,500,000 S 100,000 S 2,000,586,340 Proceeds And Angle S 198,855,000 S 1,866,873,340 Proceeds And Angle S 198,855,000 S 1,876,713,400 Proceeds And Angle S 198,855,000 S 1,876,713,400 Proceeds Angle S 198,855,000 S 1,876,714,714,714,714,714,714,714,714,714,714																9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2 1090/2000 AG GECC PPF Mater Fund, L.P. Wilnington DE Purchase Obt Obligation w/ Continger4 Proceeds S 2,222,222,222 Par 3/22,000 0 S 2,466,500,000 S 100,000 S 2,000,586,340 Proceeds And Angle S 198,855,000 S 1,866,873,340 Proceeds And Angle S 198,855,000 S 1,876,713,400 Proceeds And Angle S 198,855,000 S 1,876,713,400 Proceeds Angle S 198,855,000 S 1,876,714,714,714,714,714,714,714,714,714,714																12/8/2017	Final Distribution 5, 16	\$ 510,899
14/2012 \$ 198,000,00 \$ 1,861 673,176,730 Proceeds	2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012 \$	174,200,000	\$ 2,060,598,340 Proceeds			
Sci 14/2012 \$ 150,000,000 \$ 1,711,677,340 Processed													3/14/2012 \$	198,925,000	\$ 1,861,673,340 Proceeds			
1/16/2012 \$ 37,500,000 \$ 1,674,173,340 Debt Collegation w/ Contingent														150,000,000	\$ 1,711,673,340 Proceeds			
Bit 14/2012 \$ 138,800,000 \$ 1,537,373,340 Debt Obligation w Contingent Debt Oblig															Debt Obligation w/ Contingent			
9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,300,000 \$ 806,023,340 Proceeds 11/15/2012 \$ 274,590,324 \$ 531,433,016 Proceeds 12/14/2012 \$ 147,544,295 \$ 383,889,721 Proceeds 1/15/2013 \$ 182,823,491 \$ 201,075,230 \$ - Contingent Proceeds 2/14/2013 \$ 201,075,230 \$ - Contingent Proceeds 4/19/2013 Destribution 5, 11 \$ 9,000,000,000 \$ 1,287,373,340 Proceeds 2/14/2013 \$ 201,075,230 \$ - Contingent Proceeds 5/29/2013 Destribution 5, 11 \$ 1,282,2017 Final Destributio															Debt Obligation w/ Contingent			
10/15/2012 \$ 481,350,000 \$ 806,023,340 Petce Obligation w/ Contingent															Debt Obligation w/ Contingent			
11/15/2012 \$ 274,590,324 \$ 531,433,016 Proceeding From															Debt Obligation w/ Contingent			
12/14/2012 \$ 147,534,295 \$ 383,888,721 Proceeding for W Contingent															Debt Obligation w/ Contingent			
1/15/2013 \$ 182,823,491 \$ 201,075,230 Proceeds															Debt Obligation w/ Contingent			
1/15/2013 \$ 182,823,491 \$ 201,075,230 Proceeds 4/19/2013 Distribution 5.11 \$ 2/14/2013 \$ 201,075,230 \$ - Contingent Proceeds 4/19/2013 Distribution 5.11 \$ 5/29/2013 Distribution 5.11 \$ 9/30/2014 Final Distribution 5.11 \$ 12/8/2017 Final Distribution 5.11 \$															Debt Obligation w/ Contingent			
2/14/2013 \$ 201,075,230 \$ - Contingent Proceeds 4/25/2013 Distribution 5, 11 \$	<u> </u>												1/15/2013 \$	182,823,491	\$ 201,075,230 Proceeds		E 44	
2/14/2013 \$ 201,075,230 \$ - Contingent Proceeds 5/29/2013 Distribution 5, 11 \$ 9/30/2014 Final Distribution 5, 11 \$ 12/8/2017 Final Distribution 5, 16 \$																		\$ 17,118,005
5/29/2013 Distribution 5, 11 \$ 9/30/2014 Final Distribution 5, 11 \$ 12/8/2017 Final Distribution 5, 16 \$													2/44/2042	204 075 222	Continuent Process	4/25/2013	Distribution 5, 11	\$ 1,052,497
12/8/2017 Final Distribution ^{5, 16} \$													2/14/2013 \$	201,075,230	Contingent Proceeds			\$ 1,230,643
1 11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P. Wilmington DE Purchase Membership Interest \$ 1,111,1111 Par 3/22/2010 6 \$ 1,244,437,500 7/16/2010 \$ 620,578,258 \$ 620,578																12/8/2017	Final Distribution 5, 16	\$ 12,773
1,20,217,20 \$ 1,20,217,20	1	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$	1,202,957	\$ 619,375,301 Membership Interest 10			

		Seller							Preliminary Adjusted Commitment ³ Final Commitment Amount ⁷		nitment Amount ⁷	Final Investment Amount ⁹	Capital	Repayment Details	Investment After Capital Repayment		tion	
Fortunt	5-4-			Transactio	n Dominion	Commitment Amount	Pricing Mechanism						Repayment Date		Amount Description	Date	Distribution or Disposit	
Footnote	Date	Name of Institution	City	State Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount		Repayment Amount		Date	Description	Proceeds
													4/14/2011	\$ 3,521,835	\$ 615,853,465 Membership Interest 10			
													8/14/2012	\$ 104,959,251	\$ 510,894,215 Membership Interest 10			
													9/17/2012	\$ 72,640,245	\$ 438,253,970 Membership Interest 10			
													9/28/2012	\$ 180,999,095	\$ 257,254,875 Membership Interest 10			+
													10/15/2012	\$ 134,999,325	\$ 122,255,550 Membership Interest ¹⁰		Distribution 5, 11	\$ 147,464,888
																	Distribution 5, 11	\$ 147,464,888
													10/19/2012	\$ 122,255,550	\$ - Membership Interest 10		Distribution 5, 11	\$ 549,997
																	Final Distribution 5, 11	\$ 75,372
																	Distribution 5, 15	\$ 75,372
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/40/0044	å 40.504.500	Debt Obligation w/ Contingent	1/28/2015	Distribution	\$ 61,767
													5/13/2011		\$ 1,227,468,470 Proceeds Debt Obligation w/ Contingent			
													7/31/2012 8/9/2012	\$ 618,750,000 \$ 151,006,173	\$ 608,718,470 Proceeds Debt Obligation w/ Contingent \$ 457,712,297 Proceeds			
													8/9/2012	\$ 151,006,173 \$ 11.008.652	\$ 457,712,297 Proceeds Debt Obligation w/ Contingent \$ 446,703,645 Proceeds			
													8/14/2012	\$ 11,008,652	\$ 286,210,415 Proceeds Debt Obligation w/ Contingent \$ 286,210,415 Proceeds			
													8/23/2012	\$ 103,706,836	\$ 286,210,415 Proceeds Debt Obligation w/ Contingent \$ 182,503,579 Proceeds			†
													9/17/2012	\$ 103,706,836	\$ 182,503,579 Proceeds Debt Obligation w/ Contingent \$ 161,866,170 Proceeds			
													9/17/2012	\$ 20,637,410	\$ 161,866,170 Proceeds	40/40/2042	Distribution 5, 11	\$ 6,789,287
																	Distribution 5, 11	\$ 3,718,769
													9/21/2012	\$ 161,866,170	170 \$ - Contingent Proceeds		Distribution 5, 11	\$ 13,750
																	Final Distribution ^{5, 11}	\$ 1,884
																	Distribution 5, 15	\$ 1,544
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest ¹⁰	1/20/2013	Distribution	3 1,544
													11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest ¹⁰			
													12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest 10			
													1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest 10			
													1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest ¹⁰			
										1			2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest ¹⁰			
																3/25/2013	Distribution 5, 11	\$ 164,629,827
																	Distribution ^{5, 11}	\$ 71,462,104
													3/25/2013	\$ 30,369,198	10		Distribution 5, 11	\$ 38,536,072
													arza/2013	φ 30,369,198	\$ - Membership Interest 10		Distribution 5, 11	\$ 29,999,850
																	Distribution 5, 11	\$ 3,999,980
			<u> </u>]]			<u></u>				Distribution 5, 11	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000 Proceeds			
													11/15/2012	\$ 119,575,516	\$ 680,424,484 Proceeds			
													11/20/2012	\$ 195,000,000	Debt Obligation w/ Contingent \$ 485,424,484 Proceeds			
													12/14/2012	\$ 47,755,767	\$ 437,668,717 Debt Obligation w/ Contingent			
													1/15/2013		Debt Obligation w/ Contingent			
																4/16/2013	Distribution ^{5, 11}	\$ 7,143,340
1 7										П]				Distribution ^{5, 11}	\$ 963,411
													1/24/2013	\$ 375,212,503	\$ - Contingent Proceeds	7/11/2013	Distribution ^{5, 11}	\$ 750,004
															503 \$ - Contingent Proceeds	9/5/2013	Distribution ^{5, 11}	\$ 100,001
																	Distribution ^{5, 11}	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest ¹⁰			
													3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest ¹⁰			
													9/17/2012	\$ 22,111,961	\$ 454,905,116 Membership Interest 10			

											Final Investment					T			
		Seller						C	Commitment 3	Final Comm	mitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment After Capital Repayment			Distribution or Dispositi	ion
				Transaction		ommitment	Pricing						Repayment						Proceeds
Footnote	Date	Name of Institution City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													10/15/2012	\$ 32,496,972		Membership Interest 10			
													11/15/2012	\$ 111,539,536		Membership Interest 10			
													12/14/2012	\$ 55,540,026		Membership Interest 10			
													1/15/2013	\$ 14,849,910		Membership Interest 10			ļ
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
													5/14/2013	\$ 70,605,973		Membership Interest 10			
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																	6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
														1	\$ -	Membership Interest ¹⁰	6/14/2013	Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008			6/24/2013	Distribution ^{5, 11}	\$ 27,999,860
																	6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
														1			7/9/2013	Distribution 5, 11	\$ 40,974,795
																	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P. Wilmington	n DE	Purchase	Debt Obligation w/ Contingent Proceeds \$	2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000				
													3/14/2012	\$ 78,775,901	\$ 953,224,099				
														\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds			
														\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds			
													11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
													12/14/2012	\$ 111,080,608		Debt Obligation w/ Contingent			
													1/15/2013	\$ 89,099,906		Debt Obligation w/ Contingent			
													4/12/2013			Debt Obligation w/ Contingent			
													4/12/2013	\$ 109,610,516	\$ 311,134,469	Proceeds	5/00/0040	Distribution ^{5, 11}	\$ 444,393
																		Distribution 5, 11	\$ 1,960,289
																		Distribution 5, 11	
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds			\$ 1,375,007
																ğ		Distribution 5, 11	\$ 700,004
												.						Distribution 5, 11	\$ 293,751
																		Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution ^{5, 11}	\$ 13,475

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,645,693,294

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The lean may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to be Avertice of the Avertice of the Section of Treasury and the fund maxager entered into a Winding-Up and Liquidation Agreement.

4/ On 14/2010, Treasury and the fund maxager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions are repeated profit and are paid profit

6 Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/2/2/2/10. \$133 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum 5-PPIP investment amount. Treasury's capital obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum 5-PPIP investment amount. Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement. 8/On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Ag

8/ On 09/28/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Ormulative capital drawn at an of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution on funded capital and is subject to revision period gave additional fundings of the outstanding commitment.

12/ On 80/23/2012, AlfanceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 61/20/2017, Miscos Ondrogage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 78/2013, Invesco Mortage Recovery Master Fund L.P. made a distribution to Treasury in respect of certain settlement proceeds.

16/ On 12/8/2017, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.