Towestment Status Definition Key
Full investment outstanding. Treasury is full investment is still outstanding
Redement—Institution has regald Tensary's investment
Sold—by auction, an offerior, or Provola restructuring
Sold—by auction, an offerior or Provolation
Currently not collectible—investment is controlled to collectible, therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
Uniformly not collectible—investment is no longer held by Treasury, but some remains
Warrants outstanding—Treasury swarted to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding—Treasury is desponded file swarted to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending February 7, 2018

CAPITAL PURCHASE PROGRAM

|  |  |  |   |  |  |   |  | Canital Rena  | vment / Disposition / Auction <sup>3,5</sup>  |  | Warrant Proceeds  |
|--|--|--|---|--|--|---|--|---|---|--|---|
| Footnote                                 | Institution Name   | City   | State   | Date   | Original Investment Type <sup>1</sup>  | Original Investment Amount Outstand   | ding Investment Total Cash Back <sup>2</sup> Investment Status*  | Amount  | (Fee) <sup>4</sup> Shares Avg. Price  | (Realized Loss) / (Write-off)                        | Gain <sup>5</sup> Wt Amount Wt Shares   |
| 11                                       | 1ST CONSTITUTION BANCORP<br>1ST CONSTITUTION BANCORP   | CRANBURY   | NJ<br>NJ  | 10/27/201  | 8 Preferred Stock w/ Warrants  | \$12,000,000.00   | \$0.00 \$13,433,242.67 Redeemed, in full; warrants not outstanding   | \$12,000,000,00   | 12.000 \$1.000.00   |  |   |
|  | 1ST CONSTITUTION BANCORP   | CRANBURY   | NJ  | 11/22/201  | 1  |   |  | \$12,000,000.00   | 12,000  |  | \$326.576.00 231.782  |
| 8.14.18.44                               | 1ST ENTERPRISE BANK 1ST ENTERPRISE BANK  | LOS ANGELES<br>LOS ANGELES   | CA  | 2/13/200   | 9 Preferred Stock w/ Warrants  | \$4.400.000.00<br>\$6.000.000.00  | \$0.00 \$11.748.156.44 Redeemed. in full: warrants not outstanding   |   | $\longrightarrow$   |  |   |
|  | 1ST ENTERPRISE BANK  | LOS ANGELES  | CA  | 9/1/201  | 1  |   |  | \$10,400,000.00   | 10,400 \$1,000.00   |  | \$220,000.00 220  |
| 102                                      | 1ST FINANCIAL SERVICES CORPORATION 1ST FINANCIAL SERVICES CORPORATION  | HENDERSONVILLE<br>HENDERSONVILLE   | NC<br>NC  | 11/14/200  | 8 Preferred Stock w/ Warrants  | \$16.369,000.00   | \$0.00 \$9.229.948.97 Sold, in full: warrants not outstanding  | \$8.000.000.00  | 16.369 \$488.73   | (\$8.369.000.00)                                     |   |
| 11                                       | 1ST SOURCE CORPORATION   | SOUTH BEND   | IN  | 1/23/200   | 9 Preferred Stock w/ Warrants  | \$111,000,000.00  | \$0.00 \$125,480,000.00 Redeemed, in full; warrants not outstanding  |   |   | (30.305.000.00)                                      |   |
|  | 1ST SOURCE CORPORATION  1ST SOURCE CORPORATION   | SOUTH BEND<br>SOUTH BEND   | IN  | 12/29/201  | 0  |   |  | \$111,000,000.00  | 111,000 \$1,000.00  |  | \$3.750.000.00 837.947  |
| 8.11.14                                  | 1ST UNITED BANCORP. INC.   | BOCA RATON   | FL  | 3/13/200   | 9 Preferred Stock w/ Exercised Warrants  | \$10.000.000.00   | \$0.00 \$10.870.902.67 Redeemed. in full: warrants not outstanding   |   |   |  | 90.150.000.00   |
|  | 1ST UNITED BANCORP, INC.   | BOCA RATON   | FL  | 11/18/200  | 9  |   |  | \$10,000,000.00   | 10,000 \$1,000.00   |  | \$500,000.00 500  |
|  | AB&T FINANCIAL CORPORATION  AB&T FINANCIAL CORPORATION   | GASTONIA<br>GASTONIA   | NC<br>NC  | 1/23/200   | 9 Preferred Stock w/ Warrants  | \$3,500,000.00  | \$0.00 \$1,274,909.59 Sold, in full; warrants outstanding  | \$815,100,00  | 2.964 \$275.00  | (\$2.148.900.00)                                     |   |
|  | AB&T FINANCIAL CORPORATION   | GASTONIA   | NC  | 1/6/201  | 4  |   |  |   | \$50.000.00)  |  |   |
|  | AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION  | GASTONIA<br>GASTONIA   | NC<br>NC  | 2/10/201<br>3/19/201   | 4  |   |  | \$150,621.36  | (\$1,506.21) 536 \$281.01   | (\$385,378.64)                                       |   |
| 8.14.44                                  | ADBANC, INC.   | OGALLALA   | NE  | 1/30/200   | 9 Preferred Stock w/ Exercised Warrants  | \$12,720,000,00   | \$0.00 \$15.071,769.00 Redeemed, in full: warrants not outstanding   |   |   |  |   |
| 0.44                                     | ADBANC, INC.  ALARION FINANCIAL SERVICES, INC.   | OGALLALA<br>OCALA  | NE  | 7/21/201   | 1 Preferred Stock w/ Exercised Warrants  | \$6.514.000.00  | \$0.00 \$7,674,004.73 Sold, in full; warrants not outstanding  | \$12.720.000.00   | 12.720 \$1.000.00   |  | \$636.000.00 636  |
| 8,14                                     | ALARION FINANCIAL SERVICES, INC.   | OCALA  | FL  | 1/23/200<br>7/19/201   | 3 Preferred Stock W Exercised Warrants   | \$6,514,000.00  | \$0.00 \$7,674,004.73 Sold, in full; warrants not dustanding   | \$877,729.70  | 893 \$982.90  | (\$15,270.30)  |   |
|  | ALARION FINANCIAL SERVICES, INC.   | OCALA  | FL  | 7/22/201   | 3  |   |  | \$5.524.880.90  | 5.621 \$982.90  | (\$96,119,10)  | \$337.363.35 326  |
| 104                                      | ALARION FINANCIAL SERVICES. INC. ALASKA PACIFIC BANCSHARES. INC.   | OCALA<br>JUNEAU  | FL  | 9/12/201   | 9 Preferred Stock w/ Warrants  | \$4.781.000.00  | \$0.00 \$7.501.881.70 Sold. in full: warrants not outstanding  | (   | \$64.026.11)  |  |   |
| 104                                      | ALASKA PACIFIC BANCSHARES, INC.  | JUNEAU   | IAK   | 11/28/201  | 2  | 54.701.000.00   | 50.00 William William Introduction   | \$208,870.74  | 234 \$892.61  | (\$25,129.26)  |   |
|  | ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.  | JUNEAU<br>JUNEAU   | AK  | 11/29/201  | 2  |   |  | \$4,058,697.67  | 4,547 \$892.61<br>\$42.675.67)  | (\$488,302.33)                                       |   |
|  | ALASKA PACIFIC BANCSHARES. INC.  | JUNEAU   | AK  | 1/11/201<br>3/26/201   | 3  |   |  | ,   | (\$7.324.33)  |  |   |
|  | ALASKA PACIFIC BANCSHARES, INC. ALLIANCE BANCSHARES, INC.  | JUNEAU<br>DALTON   | AK  | 4/1/201  | Preferred Stock w/ Exercised Warrants  | \$2,986,000.00  | \$0.00 \$3,581,397.27 Sold, in full; warrants not outstanding  |   |   |  | \$2,370,908.26 175,772  |
|  | ALLIANCE BANGSHARES, INC. ALLIANCE BANGSHARES, INC.  | DALTON   | GA  | 3/27/201   |  | \$2,986,000.00  | \$0.00 \$3,561,397.27 Sold, In full; warrants not dustanding   |   |   |  | \$94.153.69 101   |
|  | ALLIANCE BANCSHARES. INC.  | DALTON   | GA  | 3/28/201   | 3  |   |  | \$2.856.437.46  | 2.986 \$956.61  | (\$129.562.54)                                       | \$44.746.31 48  |
| 11                                       | ALLIANCE BANCSHARES, INC. ALLIANCE FINANCIAL CORPORATION   | DALTON<br>SYRACUSE   | NY  | 4/9/201<br>12/19/200   | 8 Preferred Stock w/ Warrants  | \$26,918,000.00   | \$0.00 \$28,356,360.00 Redeemed, in full; warrants not outstanding   |   | 25,000.00)  |  |   |
|  | ALLIANCE FINANCIAL CORPORATION   | SYRACUSE   | NY  | 5/13/200   | 9  | -   | and the state of t   | \$26.918.000.00   | 26.918 \$1.000.00   |  |   |
| 14.15                                    | ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES, INC.   | SYRACUSE<br>SAINT PALII  | MN  | 6/17/200   | 9<br>0 Subordinated Dehantures w/ Everrised Mossocia   | \$12,000,000.00   | \$0.00 \$9,806,136.60 Sold, in full; warrants not outstanding  |   | -   |  | \$900.000.00 173.069  |
| 17,10                                    | ALLIANCE FINANCIAL SERVICES, INC.  | SAINT PAUL<br>SAINT PAUL   | MN  | 2/6/201  | 9 Subordinated Debentures w/ Exercised Warrants<br>3   | \$12,000,000.00   | \$0.00 \$9,806,136.60 Sold, in full; warrants not outstanding  | \$3,375,945.00  | 4,500,000 \$0.75  | (\$1,124,055.00)                                     |   |
|  | ALLIANCE FINANCIAL SERVICES, INC.  | SAINT PAUL   | MN  | 2/7/201<br>3/26/201  | 3  |   |  | \$5,626,575,00  | 7.500.000 \$0.75  | (\$1.873.425.00)                                     | \$504.900.00 600.000  |
| 8,137                                    | ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP, INC.   | SAINT PAUL<br>OSWEGO   | IL IL   | 3/26/201<br>4/24/200   | 9 Preferred Stock w/ Exercised Warrants  | \$3,652,000.00  | \$0.00 \$1,453,753.00 Sold, in full; warrants not outstanding  |   | \$90.025.20)  |  |   |
|  | ALLIED FIRST BANCORP, INC.   | OSWEGO   | L   | 12/28/201  | 6  |   |  | \$1,044,000.00  | 3,652 \$285.87  | (\$2,608,000.00)                                     |   |
| 8.14                                     | ALPINE BANKS OF COLORADO  ALPINE BANKS OF COLORADO   | GLENWOOD SPRINGS<br>GLENWOOD SPRINGS   | CO  | 3/27/200<br>9/18/201   | 9 Preferred Stock w/ Exercised Warrants  | \$70.000.000.00   | \$0.00 \$73.129.160.69 Sold, in full: warrants not outstanding   | \$280 115 76  | 344 \$814.29  | (\$63.884.24)  |   |
|  | ALPINE BANKS OF COLORADO   | GLENWOOD SPRINGS   |   | 9/19/201   |  |   |  | \$6,559,920.24  | 8,056 \$814.29  | (\$1,496,079.76)                                     |   |
|  | ALPINE BANKS OF COLORADO  ALPINE BANKS OF COLORADO   | GLENWOOD SPRINGS<br>GLENWOOD SPRINGS   | CO  | 9/20/201   | 2  |   |  | \$50,160,264.00   | 61,600 \$814.29   | (\$11,439,736.00)                                    | \$3,291,750.00 3,500  |
| 8.14.45                                  | AMB FINANCIAL CORPORATION  | MUNSTER MUNSTER  | IN  | 1/30/200   | 9 Preferred Stock w/ Exercised Warrants  | \$3.674.000.00  | \$0.00 \$4.387.576.45 Redeemed, in full: warrants not outstanding  | (8  | J/0.003.001   |  |   |
|  | AMR FINANCIAL CORPORATION  |  | IN  | 9/22/201   | 1<br>9 Preferred Stock w/ Exercised Warrants   |   |  | \$3.674.000.00  | 3.674 \$1.000.00  |  | \$184.000.00 184  |
| 8,14,44                                  | AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA  | COLLINSVILLE<br>COLLINSVILLE   | OK  | 9/15/201   | 1  | \$2,492,000.00  | \$0.00 \$2,960,021.33 Redeemed, in full; warrants not outstanding  | \$2,492,000,00  | 2,492 \$1,000.00  |  | \$125,000,00 125  |
| 11                                       | AMERICAN EXPRESS COMPANY   | NEW YORK   | NY  | 1/9/200  | 9 Preferred Stock w/ Warrants  | \$3,388,890,000,00  | \$0.00 \$3,803,257,308,33 Redeemed, in full: warrants not outstanding  |   |   |  | Ç.23(300.00   |
|  | AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY   | NEW YORK   | NY  | 6/17/200   | 9  |   |  | \$3.388.890.000.00  | 3.388.890 \$1.000.00  |  | \$340,000,000.00 24,264,129   |
| 8,11,14                                  | AMERICAN PREMIER BANCORP   | ARCADIA  | CA  | 5/29/200   | 9 Preferred Stock w/ Exercised Warrants  | \$1,800,000.00  | \$0.00 \$2,052,682.49 Redeemed, in full; warrants not outstanding  |   |   |  |   |
| 8.11.14                                  | AMERICAN PREMIER BANCORP  AMERICAN STATE BANCSHARES, INC.  | ARCADIA<br>GREAT BEND  | CA  | 1/26/201   | 9 Preferred Stock w/ Exercised Warrants  | \$6.000.000.00  | \$0.00 \$7.220.141.67 Redeemed. in full: warrants not outstanding  | \$1.800.000.00  | 1.800 \$1.000.00  |  | \$90,000,00 90  |
| 0.11.14                                  | AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.   | GREAT BEND   | KS  | 1/9/200  | Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants   |   |  | \$6,000,000.00  | 6,000 \$1,000.00  |  | \$300,000.00 300  |
|  | AMERIS BANCORP   | MOULTRIE   | GA  | 11/21/200  | 8 Preferred Stock w/ Warrants  | \$52,000,000.00   | \$0.00 \$59,637,438.67 Sold, in full; warrants not outstanding   |   |   |  |   |
|  | AMERIS BANCORP   | MOULTRIE<br>MOULTRIE   |   | 6/19/201<br>8/22/201   |  |   |  | \$48.391.200.00 (\$   | 725.868.00) 52.000 \$930.60   | (\$3.608.800.00)                                     | \$2.670.000.00 698.554  |
| 45                                       | AMERISERV FINANCIAL, INC.  | JOHNSTOWN  | PA  | 12/19/200  | 8 Preferred Stock w/ Warrants  | \$21,000,000.00   | \$0.00 \$24,601,666.66 Redeemed, in full; warrants not outstanding   |   |   |  |   |
|  | AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.  | JOHNSTOWN<br>JOHNSTOWN   | PA  | 8/11/201   | 1  |   |  | \$21,000,000.00   | 21,000 \$1,000.00   |  | \$825,000,00 1,312,500  |
| 14.15                                    | AMFIRST FINANCIAL SERVICES, INC  | MCCOOK   | NE  | 8/21/200   | 9 Subordinated Debentures w/ Exercised Warrants  | \$5.000.000.00  | \$0.00 \$6.523.255.00 Sold. in full: warrants not outstanding  |   |   |  | 1312300   |
|  | AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC  | MCCOOK<br>MCCOOK   |   | 3/26/201   | 3  |   |  | \$359,040.00<br>\$2,112,000.00  | 374,000 \$0.96<br>2,200,000 \$0.96  | (\$14,960.00)<br>(\$88,000.00)                       |   |
|  | AMFIRST FINANCIAL SERVICES, INC  | MCCOOK   | NE  | 3/28/201   | 3  |   |  | \$2,328,960.00  | 2,426,000 \$0.96  | (\$97,040.00)  | \$259.875.00 250.000  |
| 04                                       | AMFIRST FINANCIAL SERVICES. INC  | MCCOOK   | NE  | 4/9/201  | 3  | \$110,000,000,00  | \$0.00 \$6.000.000 Sold in full-warrante not outstanding   |   | \$48.000.001  |  |   |
| 94                                       | ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.  | MADISON<br>MADISON   | WI  | 9/27/201   | 3  |   | \$0.00 \$0,000.00 Cold, in rail, waitans not obstaining  | \$6,000,000.00  | 60,000,000 \$0.10   | (\$104,000,000.00)                                   |   |
| 11.90                                    | ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION   | ANNAPOLIS  | MD  | 1/30/200   | 9 Preferred Stock w/ Warrants  | \$8.152.000.00  |  |   |   |  |   |
|  | ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION  |  |   |  |  | 20.102.000.00   | \$0.00 \$13.378.714.00 Redeemed, in full: warrants not outstanding   | #4 070 000 00   | 4 070   | (0.1 (0.00)  |   |
|  |  | ANNAPOLIS  | MD  | 4/18/201<br>3/6/201  |  | 35.132.000.00   | \$0.00 \$13.378.714.00 Redeemed, in full: warrants not outstanding   | \$4.076.000.00  | 4.076 \$1.000.00<br>4.076 \$1.000.00  | (0.00)   |   |
|  | ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION  ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION   | ANNAPOLIS<br>ANNAPOLIS<br>ANNAPOLIS  | MD  |  |  |   |  | \$4.076.000.00<br>\$4.076.000.00  |   | 100 100 100  | \$3,735,577.67 367,916  |
| 11                                       | ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP  | ANNAPOLIS<br>GREEN BAY   | MD  | 3/6/201<br>5/28/201<br>11/21/200   |  | \$525,000,000.00  | \$0.00 \$13.378.714.00 Redeemed, in full: warrants not outstanding  \$0.00 \$596.539.172.32 Redeemed, in full: warrants not outstanding  |   | 4.076 \$1.000.00  | (410.10016000)                                       | \$3,735,577.67 367,916  |
| 11                                       | ANNAPOLS BANCORP, INC. /F.N.B. CORPORATION ASSOCIATE BANC-CORP ASSOCIATE BANC-CORP ASSOCIATE BANC-CORP   | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY  | MD<br>MD<br>MD<br>WI<br>WI  | 3/6/201<br>5/28/201<br>11/21/200<br>4/6/201<br>9/14/201  | 3   5   5   8   Preferred Stock w/ Warrants   1   1  |   |  | \$4.076.000.00<br>\$4.076.000.00<br>\$262.500.000.00<br>\$262.500.000.00  |   |  |   |
| 817                                      | ANNAPOLS BANCORP, INC. /F.N.B. CORPORATION ASSOCIATE BANC-CORP ASSOCIATE BANC-CORP ASSOCIATE BANC-CORP   | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY  | MD<br>MD<br>MD<br>WI<br>WI<br>WI<br>WI  | 3/6/201<br>5/28/201<br>11/21/200<br>4/6/201<br>9/14/201<br>12/6/201  | 3   5   5   5   5   5   5   5   5   5  | \$525,000,000.00  | \$0.00 \$596,539,172.32 Redeemed, in full, warrants not outstanding  | \$262,500,000,00  | 4.076 \$1.000.00<br>262.500 \$1.000.00  |  | \$3,735,577,67 367,916<br>\$3,435,005,65 3,983,308  |
| 8,17                                     | ANNAPOUS BANCORP, INC., IT NB. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.   | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON  | MD<br>MD<br>MD<br>WI<br>WI<br>WI<br>WI<br>SC<br>SC  | 3/6/201<br>5/28/201<br>11/21/200<br>4/6/201<br>9/14/201<br>12/6/201<br>12/29/200<br>2/7/201  | 5 B Preferred Stock w/ Warrants 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1  |   |  | \$262,500,000,00<br>\$262,500,000,00<br>\$1,950,000,00  | 4.076 \$1.000.00<br>262.500 \$1.000.00<br>262.500 \$1.000.00<br>1.950 \$1.150.00  |  | \$3,435,005.65 3,983,308<br>\$292,500.00 \$95,031.02 88   |
| 8,17                                     | ANNAPOLIS BANCORP. NO. IT NB. CORPORATION  SISSOCIATED BANC-CORP  ASSOCIATED BANC-CORP  ASSOCIATED BANC-CORP  ASSOCIATED BANC-CORP  ATMANTE BANC-STREES, NC.  ATMANTE BANC-STREES, NC.  ATMANTE BANC-STREES, NC.  ATMANTE BANC-STREES, NC.   | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON   | MD<br>MD<br>MD<br>WI<br>WI<br>WI<br>SC<br>SC<br>SC  | 3/6/201<br>5/28/201<br>11/21/200<br>4/6/201<br>9/14/201<br>12/6/201<br>12/29/200<br>2/7/201<br>2/10/201  | B Preferred Stock w/ Warrants  1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1   | \$525,000,000.00  | \$0.00 \$596,539,172.32 Redeemed, in full, warrants not outstanding  | \$262,500,000,00<br>\$262,500,000,00<br>\$1,950,000,00<br>\$50,000,00   | 4,076 \$1,000.00<br>262,500 \$1,000.00<br>262,500 \$1,000.00<br>1,950 \$1,150.00<br>50 \$1,150.00   |  | \$3,435,005.65 3,983,308  |
| 8,17                                     | ANNAPOUS BANCORP, INC., IT NB. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.   | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON  | MD MD MD WI WI WI SC SC SC SC SC  | 3/6/201<br>5/28/201<br>11/21/200<br>4/6/201<br>9/14/201<br>12/6/201<br>12/29/200<br>2/7/201<br>2/10/201<br>3/19/201  | B Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Exercised Warrants   | \$525,000,000,00<br>\$2,000,000,00  | \$0.00 \$596.536.172.32 Redeemed, in full warrants not outstanding  \$0.00 \$2.503.564.78 Sold, in full, warrants not outstanding  | \$262,500,000,00<br>\$262,500,000,00<br>\$1,950,000,00<br>\$50,000,00   | 4.076 \$1.000.00<br>262.500 \$1.000.00<br>262.500 \$1.000.00<br>1.950 \$1.150.00  |  | \$3,435,005.65 3,983,308<br>\$292,500.00 \$95,031.02 88   |
| 8,17<br>8,14,44                          | ANNAPOLIS BANCORP. NO. IT NB. CORPORATION  SISSOCIATE BANC. CORP  ASSOCIATE BANC. CORP  ASSOCIATE BANC. CORP  ASSOCIATE BANC. CORP  ASSOCIATE BANC. CORP  AT ANTE BANC | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON NASHVILLE NASHVILLE   | MD MD MD WI WI WI WI SC SC SC SC TN TN  | 3/8/201<br>5/28/201<br>11/21/200<br>4/8/201<br>9/14/201<br>12/8/201<br>12/29/200<br>2/7/201<br>2/10/201<br>3/19/201<br>9/15/201  | Preferred Slock w/ Warrants  Preferred Slock w/ Exercised Warrants  Dreferred Slock w/ Exercised Warrants  Dreferred Slock w/ Exercised Warrants  Dreferred Slock w/ Exercised Warrants  | \$525,000,000.00<br>\$2,000,000.00<br>\$7,400,000.00  | \$0.00 \$596,539.172.32 Redeemed, in luft warrants not outstanding \$0.00 \$2,503,554.78 Sold, in luft warrants not outstanding \$0.00 \$9,788.415.33 Redeemed, in luft warrants not outstanding   | \$262,500,000,00<br>\$262,500,000,00<br>\$1,950,000,00<br>\$50,000,00   | 4,076 \$1,000.00<br>262,500 \$1,000.00<br>262,500 \$1,000.00<br>1,950 \$1,150.00<br>50 \$1,150.00   |  | \$3,435,005.65 3,983,308<br>\$292,500.00 \$95,031.02 88   |
| 8,17                                     | ANNAPOUS BANCORP, NC, IT-NB, CORPORATION ASSOCIATE BANC-CORP ASSOCIATE BANC-CORP ASSOCIATE BANC-CORP ASSOCIATE BANC-CORP ATLANTIC BANC-SHARES, NC, AVENUE FENNALIS, ANNAPOLITICAL SHARES, NC, AVENALIS FENNALIS, ANNAPOLITICAL SHARES, NC, AVENALIS FENNALIS, NC, PENNSULA BANK HOLDING CO,  | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON NASHVILLE PALO ALTO PALO ALTO   | MD MD MD WI WI WI WI SC SC SC SC TN TN  | 3/8/201<br>5/28/201<br>11/21/200<br>4/8/201<br>9/14/201<br>12/8/201<br>12/29/200<br>2/7/201<br>2/10/201<br>3/19/201<br>9/15/201  | Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants   | \$525,000,000,00<br>\$2,000,000,00  | \$0.00 \$596.536.172.32 Redeemed, in full warrants not outstanding  \$0.00 \$2.503.564.78 Sold, in full, warrants not outstanding  | \$262,500,000,00<br>\$262,500,000,00<br>\$1,950,000,00<br>\$50,000,00<br>\$7,400,000,00   | 4.07E \$1,000,00  282,500 \$1,000,00  282,500 \$1,000,00  1,500 \$1,150,00  50 \$1,150,00  7,400 \$1,000,00  7,400 \$1,000,00   |  | \$3,435,006.65 3,983,308<br>\$202,000.00 \$56,031.02 86<br>\$7,500.00 \$10,768.98 10  |
| 8.17                                     | ANNAPOUS BANCORP, NC, IT NB, CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, NC, ATLANTIC BANCSHARES, AND NC, AND N | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON NASHVILLE NASHVILLE NASHVILLE PALO ALTO PALO ALTO PALO ALTO PALO ALTO  | MD MD MD WI WI WI WI SC SC SC TN TN TN CA CA  | 3/8/201<br>5/28/201<br>11/21/200<br>4/6/201<br>9/14/201<br>12/6/201<br>12/29/200<br>2/7/201<br>2/10/201<br>3/19/201<br>1/30/200<br>9/15/201<br>8/28/201  | Preferred Stock of Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants  | \$505,000,000,00<br>\$2,000,000,00<br>\$7,400,000,00<br>\$6,000,000,00  | \$0.00 \$506.58172.32 Redeemed, in Net warrants not outstanding \$0.00 \$2,503.564.78 \$645, in Net warrants not outstanding \$0.00 \$2,503.564.78 \$645, in Net warrants not outstanding \$0.00 \$8,708.415.33 Redeemed, in Net warrants not outstanding \$0.00 \$7,563.067.15 Redeemed, in Net warrants not outstanding  | \$282.500.000.00<br>\$262.500.000.00<br>\$1,950.000.00<br>\$50.000.00   | 4.076 \$1.000.00<br>262.500 \$1.000.00<br>262.500 \$1.000.00<br>1.000.00 \$1.150.00<br>1.500 \$1.150.00<br>\$25.000.00  |  | \$3,435,006.65 3,983,308<br>\$202,000.00 \$56,031.02 86<br>\$7,500.00 \$10,768.98 10  |
| 8.17<br>8.14,44<br>11                    | ANNAPOUS BANCORP. NO. (F.NB. CORPORATION ASSOCIATED BANCCORP ASSOCIATED BANCCORP ASSOCIATED BANCCORP ATLANTIC BANCSHARES, NC. ATLANTIC BANCS       | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON NASHVILE PALO ALTO PALO BLUFFELD  | MD MD MD WI WI WI WI SC SC SC TN TN TN CA CA  | 3/8/201<br>5/28/201<br>11/21/200<br>4/6/201<br>9/14/201<br>12/6/201<br>12/29/200<br>2/7/201<br>2/10/201<br>3/19/201<br>1/30/200<br>7/31/201<br>8/28/201<br>3/13/200  | Preferred Stock or Variantes  Deferred Stock or Exercised Warrants  Deferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Warrants  Preferred Stock or Warrants  | \$525,000,000.00<br>\$2,000,000.00<br>\$7,400,000.00  | \$0.00 \$596,539.172.32 Redeemed, in luft warrants not outstanding \$0.00 \$2,503,554.78 Sold, in luft warrants not outstanding \$0.00 \$9,788.415.33 Redeemed, in luft warrants not outstanding   | \$262,500,000,00<br>\$262,500,000,00<br>\$1,950,000,00<br>\$50,000,00<br>\$7,400,000,00<br>\$6,000,000,00   | 4076 \$1,000,000  202,500 \$1,000,000  202,500 \$1,000,000  202,500 \$1,150,000  50 \$1,150,000  7,400 \$1,000,000  6,000 \$1,000,000   |  | \$3,435,005,65 3,983,308<br>\$1292,500,00 \$86,031,02 88<br>\$7,500,00 \$10,798,98 10<br>\$270,000,00 370<br>\$190,781,12 81,670  |
| 8.17<br>8.14,44<br>11<br>8.44<br>8.17,44 | ANNAPOUS BANCORP, NC, IT-NB, CORPORATION ASSOCIATE BANC-CORP ASSOCIATE BANC-CORP ASSOCIATE BANC-CORP ASSOCIATE BANC-CORP ATLANTIC BANC-SHARES, NC, AVENUAL FORDOR, NC, I PENNSULA BANK HOLDING CO, AVIDEBAN HOLDING, NC, I PENNSULA BANK HOLDING CO, AVIDEBAN HOLDING, NC, I PENNSULA BANK HOLDING CO, AVIDEBAN HOLDING, NC, I PENNSULA BANK HOLDING CO, BANC-BANC-SHARES, NC, NC, PENNSULA BANK HOLDING CO, BANC-BANC-BANCH, NC, PENNSULA BANK HOLDING CO,   | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFT | MD MD MD WI WI WI WI SC SC SC TN TN CA CA AL AL   | 3/8/201 5/28/201 11/21/200 4/8/201 12/8/201 12/8/201 12/2/200 2/7/201 2/10/201 3/19/201 1/30/200 9/15/201 1/30/200 7/31/201 3/13/200 7/14/201 7/10/200   | Preferred Stock wf Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Exercised Warrants  | \$505,000,000,00<br>\$2,000,000,00<br>\$7,400,000,00<br>\$6,000,000,00  | \$0.00 \$506.58172.32 Redeemed, in Net warrants not outstanding \$0.00 \$2,503.564.78 \$645, in Net warrants not outstanding \$0.00 \$2,503.564.78 \$645, in Net warrants not outstanding \$0.00 \$8,708.415.33 Redeemed, in Net warrants not outstanding \$0.00 \$7,563.067.15 Redeemed, in Net warrants not outstanding  | \$262,500,000,00<br>\$262,500,000,00<br>\$1,950,000,00<br>\$50,000,00<br>\$7,400,000,00<br>\$6,000,000,00   | 4.076 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 303,500,000 7,400 \$1,000,000 6,000 \$1,000,000 21,100 \$1,000,000 21,100 \$1,000,000   |  | \$3.435.005.65 3.983.309<br>\$292.500.00 \$855.031.02 88<br>\$7.500.00 \$10.796.96 10<br>\$370.00 00 370<br>\$370.00 00 370<br>\$190.78112 810.70<br>\$190.78112 810.70   |
| 8.44                                     | ANNAPOUS BANCORP. NO. IT-NB. CORPORATION ASSOCIATE BANC CORP ASSOCIATE BANC. CORP ASSOCIATE BANC. CORP ASSOCIATE BANC. CORP ATAMITE BANCSHARES, NC. AVENUE FENNALISH, HOLDINGS. AVENUE FENNALISH, BANCH HOLDING CO. AVIDBRAH HOLDING, NC. / FENNSULA BANK HOLDING CO. BANCSHOPERIORIN M. CORPORATED BANCSHOPERIORIN M. CORPORATED BANCSHOPERIORIN M. CORPORATED BANCORP FENNALISH, NC.   | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BUFFTON BUFFTON BUFFTON BUFFTON NASHYULE NASHYULE PALO ALTO PALO ALTO GREEN BAY GREEN  | MD MD MD WI WI WI WI SC SC SC TN TN CA CA AL AL   | 36(201<br>5/28/201<br>11/21/200<br>46(201<br>9/14/201<br>12/8/200<br>12/8/200<br>3/19/201<br>3/19/201<br>1/30/200<br>7/31/201<br>8/28/201<br>3/13/200<br>3/13/200<br>3/13/200<br>3/13/200<br>3/13/200<br>3/13/200<br>3/13/200<br>3/13/200<br>8/18/201  | Preferred Stock or Warrards  Preferred Stock or Exercised Warrards  Preferred Stock or Exercised Warrards  Preferred Stock or Exercised Warrards  Preferred Stock or Warrards  Preferred Stock or Exercised Warrards  Preferred Stock or Exercised Warrards  Referred Stock or Exercised Warrards  | \$2,000,000.00<br>\$2,000,000.00<br>\$7,400,000.00<br>\$6,000.000.00<br>\$21,100,000.00<br>\$13,660,000.00  | \$0.00 \$596.539.172.32 Redeemed, in full warrants not outstanding \$0.00 \$2.503.554.78 Sold, in full warrants not outstanding \$0.00 \$2.503.554.78 Sold, in full warrants not outstanding \$0.00 \$3.796.415.33 Redeemed, in full warrants not outstanding \$0.00 \$7.563.057.15 Redeemed, in full warrants not outstanding \$0.00 \$7.563.057.15 Redeemed, in full warrants not outstanding \$0.00 \$15.566.78 53 Redeemed, in full warrants not outstanding   | \$262,500,000,00<br>\$262,500,000,00<br>\$1,950,000,00<br>\$50,000,00<br>\$7,400,000,00<br>\$6,000,000,00   | 4076 \$1,000,000  202,500 \$1,000,000  202,500 \$1,000,000  202,500 \$1,150,000  50 \$1,150,000  7,400 \$1,000,000  6,000 \$1,000,000   |  | \$3,435,005,65 3,983,308<br>\$1292,500,00 \$86,031,02 88<br>\$7,500,00 \$10,798,98 10<br>\$270,000,00 370<br>\$190,781,12 81,670  |
| 8.44                                     | ANNAPOLIS BANCORP. NO. IT NB. CORPORATION  SISSOCIATE BANC-CORP  ASSOCIATE BANC-CORP  ASSOCIATE BANC-CORP  ASSOCIATE BANC-CORP  ASSOCIATE BANC-CORP  ATTAMITE BANC-SHARES, NC.  ANDERSON OF THE BANC-SHARES BANC-SHAR | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON PALO AUTO PALO AUTO PALO AUTO PALO AUTO PALO AUTO GREEN BAY GR | MD M  | 36(201<br>5(28)201<br>11/21/200<br>46(201<br>9/14/201<br>12/8/201<br>12/8/201<br>2/1/201<br>2/1/201<br>2/1/201<br>2/1/201<br>2/1/201<br>3/19/201<br>2/27/200<br>9/15/201<br>1/30/200<br>3/13/200<br>7/31/201<br>7/31/201<br>7/14/201<br>8/18/201<br>1/19/200<br>8/18/201<br>1/19/200   | Proferred Stock of Warrants  Proferred Stock of Exercised Warrants   | \$2200,000,000<br>\$2200,000,000<br>\$7,400,000,00<br>\$6,000,000,00  | \$0.00 \$596,539.172.32 Redeemed, in luft, warrants and outstanding \$0.00 \$2,503,564.78 Sold, in luft, warrants not outstanding \$0.00 \$9,788.415.33 Redeemed, in luft, warrants not outstanding \$0.00 \$9,788.415.33 Redeemed, in luft, warrants not outstanding \$0.00 \$7,563.067.15 Redeemed, in luft warrants not outstanding \$0.00 \$2,563.067.15 Redeemed, in luft warrants not outstanding  | \$262,500,000,00<br>\$362,500,000,00<br>\$1,960,000,00<br>\$50,000,00<br>\$7,400,000,00<br>\$6,000,000,00<br>\$21,100,000,00<br>\$13,669,000,00   | 4.076 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 303,500,000 7,400 \$1,000,000 6,000 \$1,000,000 21,100 \$1,000,000 21,100 \$1,000,000   |  | \$3.456.005.65 3.983.309<br>\$202.500.00 \$505.031.0 88<br>\$7500.00 \$10.786.98 10<br>\$270.000.00 970<br>\$190.78112 816.70<br>\$190.78112 816.70<br>\$10.650.00.00 10.55   |
| 8.44<br>8.17.44                          | ANNAPOLIS BANCORP. NO. IT - NB. CORPORATION  ASSOCIATE BANC CORP  ASSOCIATE BANC. CORP  ASSOCIATE BANC. CORP  ASSOCIATE BANC. CORP  ATTAINTE BANC. STARTER, NC.  ATTAINTE BANCSHARES, NC.  AVENUE FRANCIAL HOLDINGS.  AVENUE FRANCIAL HOLDINGS.  AVENUE FRANCIAL HOLDINGS.  AVENUE FRANCIAL HOLDINGS.  BANCBARE PROBLEM, NC. CEPENISSILA BANK HOLDING CO.  AVIDEBANK HOLDING, NC. FERNISSILA BANK HOLDING CO.  AVIDEBANK HOLDING, NC. FERNISSILA BANK HOLDING CO.  AVIDEBANK HOLDING, NC. FERNISSILA BANK HOLDING CO.  BANCBAREP BANCBUR. H. COCRPORATED  BANCBARE PRANCIAL, NC.  BANCBARE PRANCIAL, NC.  BANCORP FRANCIAL, NC.  BANCORP FRANCIAL, NC.  BANCORP BRANCIAL R. C.   | ANNAPOLIS  GREEN BAY  GREEN BAY  GREEN BAY  GREEN BAY  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  DASHYALE  MASHYALE  M | MD MD MD WI WI WI WI WI SC SC SC SC TN TN CA CA AL AL IL IL RI RI RI RI   | 36/201 5/28/201 11/21/200 4/6/201 11/21/200 4/6/201 12/8/201 12/8/201 27/201 27/201 27/201 27/201 27/201 3/19/201 3/19/201 7/3/1201 7/3/1201 7/3/1201 12/19/200 8/8/8/201 12/19/200 8/8/8/201 12/19/200 8/8/8/201 12/19/200 8/8/8/201 12/19/200 8/8/8/201 12/19/200 8/8/8/201  | Preferred Stock or Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Warrants  | \$2,000,000,000<br>\$2,000,000,000<br>\$7,400,000,000<br>\$6,000,000,000<br>\$211,000,000,000<br>\$11,000,000,000<br>\$13,000,000,000   | \$0.00 \$596.539.172.32 Redeemed, in luft, warrants and outstanding \$0.00 \$2.503.554.78 Sold, in luft, warrants not outstanding \$0.00 \$2.503.554.78 Redeemed, in luft, warrants not outstanding \$0.00 \$7.783.415.33 Redeemed, in luft, warrants not outstanding \$0.00 \$7.563.057.15 Redeemed, in luft warrants not outstanding \$0.00 \$24.641.411.03 Redeemed, in luft warrants not outstanding \$0.00 \$15.565.78.93 Redeemed, in luft warrants not outstanding \$0.00 \$15.565.78.93 Redeemed, in luft warrants not outstanding   | \$262,500,000,00<br>\$262,500,000,00<br>\$1,950,000,00<br>\$50,000,00<br>\$7,400,000,00<br>\$6,000,000,00   | 4.076 \$1,000.00 202.500 \$1,000.00 202.500 \$1,000.00 202.500 \$1,000.00 1,000.00 1,000.00 202.500.00 7,400 \$1,000.00 202.500.00 21,000.00 21,000.00 13,869 \$1,000.00  |  | \$3.435.005.65 3.983.309<br>\$292.500.00 \$855.031.02 88<br>\$7.500.00 \$10.796.96 10<br>\$370.00 00 370<br>\$370.00 00 370<br>\$190.78112 810.70<br>\$190.78112 810.70   |
| 8.44                                     | ANNAPOLIS BANCORP. NO. IF NB. CORPORATION  ASSOCIATED BANC. CORP  ATLANTE, BANC. CORP  ATLANTE, BANC. CORP  ATLANTE, BANC. SHAPES, NC.  AVERIER FOR SHAPES, NC.  AVERIER FOR SHAPES, NC.  AVERIER FOR SHAPES, NC.  AVERDAY, BANC. NO. PERINSULA BANK HOLDING CO.  ANAVERDAY, BOLORO, NC. FERNISULA BANK HOLDING CO.  BANCIBROW, BOLORO, NC. FER | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON PALO ALTO PALO ALTO PALO ALTO ANSHYLLE NASHYLLE REGULE REGUL | MD M  | 36/201 5/8/201 11/21/200 4/6/201 11/21/200 4/6/201 4/6/201 4/6/201 12/6/201 12/6/201 12/6/201 2/7/201 2/7/201 2/7/201 1/6/201 1/6/200 1/6/201 3/13/200 8/15/200 8/15/200 8/15/200 8/15/200 8/15/200 8/15/200 8/15/200 8/15/200 8/15/200 8/15/200 8/15/200  | Preferred Stock wf Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock wf Exercised Warrants  | \$2,000,000.00<br>\$2,000,000.00<br>\$7,400,000.00<br>\$6,000.000.00<br>\$21,100,000.00<br>\$13,660,000.00  | \$0.00 \$596.539.172.32 Redeemed, in full warrants not outstanding \$0.00 \$2.503.554.78 Sold, in full warrants not outstanding \$0.00 \$2.503.554.78 Sold, in full warrants not outstanding \$0.00 \$3.796.415.33 Redeemed, in full warrants not outstanding \$0.00 \$7.563.057.15 Redeemed, in full warrants not outstanding \$0.00 \$7.563.057.15 Redeemed, in full warrants not outstanding \$0.00 \$15.566.78 53 Redeemed, in full warrants not outstanding   | \$262,550,000,00<br>\$262,500,000,00<br>\$1,960,000,00<br>\$20,000,00<br>\$2,400,000,00<br>\$2,400,000,00<br>\$6,000,000,00<br>\$13,669,000,00<br>\$13,669,000,00   | 4.076 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500,0   |  | \$3.456.006.65 3.883.308<br>\$202.500.00 \$86.031.02 88<br>\$7.500.00 \$10.798.66 10<br>\$370.00.00 \$270.000 270<br>\$190.781.12 816.70<br>\$190.781.12 816.70<br>\$190.781.12 816.70<br>\$1,065.000.00 1066<br>\$410.000.00 410                               |
| 8.44<br>8.17.44                          | ANNAPOLIS BANCORP. NO. IT NO. CORPORATION  ASSOCIATED BANC-CORP  ASSOCIATED BANC-CORP  ASSOCIATED BANC-CORP  ASSOCIATED BANC-CORP  ATAMITE BANC-BANC-CORP  ATAMITE BANC-BANC-BANC-BANC-BANC-BANC-BANC-BANC-  | ANNAPOLIS  OREEN BAY  GREEN BAY  GREEN BAY  GREEN BAY  BLUFFTON  B | MD MD MD MD MD MD MD WI MI WI WI WI WI WI WI SC SC SC SC C SC SC SC SC SC SC SC SC S  | 36/201 5/28/201 11/21/200 4/R/201 11/21/200 4/R/201 11/21/200 4/R/201 12/R/201 11/28/200 11/28/200 2/7/201 2/10/201 3/19/201 2/7/200 1/3/19/201 1/3/200 1/3/19/201 1/3/200 8/R/201 1/3/200 9/R/201 1/3/200 9/R/201 1/3/200   | Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants   | \$2,000,000,000<br>\$2,000,000,000<br>\$7,400,000,000<br>\$6,000,000,000<br>\$21,100,000,000<br>\$13,869,000,000<br>\$30,000,000,000  | \$0.00 \$596.539.172.32 Redeemed, in full warrants not outstanding \$0.00 \$2.503.554.78 Sold, in full warrants not outstanding \$0.00 \$2.503.554.78 Sold, in full warrants not outstanding \$0.00 \$3.796.415.33 Redeemed, in full warrants not outstanding \$0.00 \$7.563.067.15 Redeemed, in full warrants not outstanding \$0.00 \$7.563.067.15 Redeemed, in full warrants not outstanding \$0.00 \$24.861.411.03 Redeemed, in full warrants not outstanding \$0.00 \$15.565.786.53 Redeemed, in full warrants not outstanding \$0.00 \$15.666.68 Redeemed, in full warrants not outstanding \$0.00 \$50.00 \$15.666.68 Redeemed, in full warrants not outstanding  | \$202.500.000.00 \$302.500.000.00 \$1.950.000.00 \$1.950.000.00 \$50.000.00 \$50.000.00 \$50.000.00 \$13.000.000.00 \$31.000.000.00 \$31.000.000.00 \$30.000.000.00   | 4.076 \$1,000.00 202.500 \$1,000.00 202.500 \$1,000.00 202.500 \$1,000.00 1,550 \$1,150.00 5,51,150.00 7,400 \$1,000.00 6,000 \$1,000.00 21,100 \$1,000.00 13,600 \$1,000.00 43,000 \$1,000.00 44,000 \$1,000.00  |  | \$3.456.005.65 3.983.309<br>\$202.500.00 \$505.031.0 88<br>\$7500.00 \$10.786.98 10<br>\$270.000.00 970<br>\$190.78112 816.70<br>\$190.78112 816.70<br>\$10.650.00.00 10.55   |
| 8.44<br>8.17.44                          | ANNAPOLIS BANCORP. NO. IT NO. CORPORATION  ASSOCIATED BANC-CORP  ASSOCIATED BANC-CORP  ASSOCIATED BANC-CORP  ASSOCIATED BANC-CORP  ATAMITE BANC-BANC-CORP  ATAMITE BANC-BANC-BANC-BANC-BANC-BANC-BANC-BANC-  | ANNAPOLIS  OREEN BAY  GREEN BAY  GREEN BAY  GREEN BAY  BLUFFTON  B | MD MD MD MD MD MD MD WI MI WI WI WI WI WI WI SC SC SC SC C SC SC SC SC SC SC SC SC S  | 36/201 5/28/201 11/21/200 4/R/201 11/21/200 4/R/201 11/21/200 4/R/201 12/R/201 11/28/200 11/28/200 2/7/201 2/10/201 3/19/201 2/7/200 1/3/19/201 1/3/200 1/3/19/201 1/3/200 8/R/201 1/3/200 9/R/201 1/3/200 9/R/201 1/3/200   | Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants   | \$2,000,000,000<br>\$2,000,000,000<br>\$7,400,000,000<br>\$6,000,000,000<br>\$211,000,000,000<br>\$11,000,000,000<br>\$13,000,000,000   | \$0.00 \$596.539.172.32 Redeemed, in full: warrants not outstanding \$0.00 \$2.503.564.78 Sold, in full: warrants not outstanding \$0.00 \$2.503.564.78 Sold, in full: warrants not outstanding \$0.00 \$4,786.415.33 Redeemed, in full: warrants not outstanding \$0.00 \$7.563.067.15 Redeemed, in full: warrants not outstanding \$0.00 \$27.563.067.15 Redeemed, in full: warrants not outstanding \$0.00 \$24.861.411.03 Redeemed, in full: warrants not outstanding \$0.00 \$35.341.66.66 Redeemed, in full: warrants not outstanding \$0.00 \$52.341.66.66 Redeemed, in full: warrants not outstanding \$0.00 \$52.341.66.66 Redeemed, in full: warrants not outstanding  | \$202.500.000.00 \$302.500.000.00 \$1.950.000.00 \$1.950.000.00 \$50.000.00 \$50.000.00 \$50.000.00 \$13.000.000.00 \$31.000.000.00 \$31.000.000.00 \$30.000.000.00   | 4.076 \$1,000.00 202.500 \$1,000.00 202.500 \$1,000.00 202.500 \$1,000.00 1,550 \$1,150.00 5,51,150.00 7,400 \$1,000.00 6,000 \$1,000.00 21,100 \$1,000.00 13,600 \$1,000.00 43,000 \$1,000.00 44,000 \$1,000.00  |  | \$3.436.005.65 3.883.308 \$522.500.00 \$856.001.02 88 \$7.500.00 \$10.798.86 10 \$7.500.00 \$10.798.86 10 \$370.00.00 370 \$190.781.12 81.070 \$190.781.12 81.070 \$1.065.000.00 1.056 \$410.000.00 410 \$1.400.000.00 1162.867 \$2.400.000.00 12.400           |
| 8.44<br>8.17.44                          | ANNAPOLIS BANCORP. NO. IT-NB. CORPORATION  ASSOCIATE BANC-CORP  ASSOCIATE BANC-CORP  ASSOCIATE BANC-CORP  ASSOCIATE BANC-CORP  ATTAINTE BANC-STRUERS, NO.  AVENUE FRANCIAL HOLDINGS.  AVENUE FRANCIAL HOLDINGS.  AVENUE FRANCIAL HOLDINGS.  AVENUE FRANCIAL HOLDINGS.  BANCBARP BANCHOR, NO. F. PENNISULA BANK HOLDING CO.  AVIDEBANK HOLDING, NO. F. PENNISULA BANK HOLDING CO.  AVIDEBANK HOLDING, NO. F. PENNISULA BANK HOLDING CO.  BANCBARP BANCBARP BANCBUR. IN. CORPORATED  BANCBUR BANCBUR BANCBUR. NO.  BANCBUR BORDER BAND. NO.  BANCBUR BANCBUR BANCBUR BANCBUR BORDER BANCBUR BANC | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTO | MD MD MD MD MD MD MD WI MI WI WI WI WI WI WI SC   | 36/201 5/28/201 11/21/200 4/6/201 11/21/200 4/6/201 11/21/200 11/28/200 11/2 | Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  | \$2,000,000,000<br>\$2,000,000,000<br>\$7,400,000,000<br>\$6,000,000,000<br>\$21,100,000,000<br>\$13,869,000,000<br>\$30,000,000,000  | \$0.00 \$506.581.172.32 Redeemed, in Net warrants not outstanding \$0.00 \$2.503.564.78 \$646, in Net warrants not outstanding \$0.00 \$2.503.564.78 \$646, in Net warrants not outstanding \$0.00 \$86.788.415.30 Redeemed, in Net warrants not outstanding \$0.00 \$7.563.067.15 Redeemed, in Net warrants not outstanding \$0.00 \$25.664.61.03 Redeemed, in Net warrants not outstanding \$0.00 \$15.506.77.06.00 Redeemed, in Net warrants not outstanding \$0.00 \$12.646.67.309.33 Redeemed, in Net warrants not outstanding \$0.00 \$17.701.400. | \$262,550,000,00<br>\$262,500,000,00<br>\$1,960,000,00<br>\$20,000,00<br>\$2,400,000,00<br>\$2,400,000,00<br>\$6,000,000,00<br>\$13,669,000,00<br>\$13,669,000,00   | 4.076 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500,0   | \$173300<br>(\$473500)                               | \$3.456.006.65 3.883.308<br>\$202.500.00 \$86.031.02 88<br>\$7.500.00 \$10.798.66 10<br>\$370.00.00 \$270.000 270<br>\$190.781.12 816.70<br>\$190.781.12 816.70<br>\$190.781.12 816.70<br>\$1,065.000.00 1066<br>\$410.000.00 410                               |
| 8.44<br>8.17.44                          | ANNAPOUS BANCORP. NO. / F.NB. CORPORATION ASSOCIATE BANC. CORP ASSOCIATE BANC. CORP ASSOCIATE BANC. CORP ASSOCIATE BANC. CORP ATAMITE BANCSHARES, NC. AVENUE FENNALL, HOLDINGS BANCBORE, HOLDING, NC. / FENNSULA BANK HOLDING CO. AVIDBANK HOLDING, NC. / FENNSULA BANK HOLDING CO. AVIDBANK HOLDING, NC. / FENNSULA BANK HOLDING CO. BANCSHOREN, TROCROPORATED BANCSTRUKT, TROCROPORATED BANCSTRUKT, TROCROPORATED BANCSTRUKT, TROCROPORATED BANCSTRUKT, TRANSPORA, NC. BANCSTRUKT, TRANSPORA, GROUP, NC.  | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTO | MD MD MD MD MD MD WI WI WI WI WI SC SC SC SC SC SC AA AL BL BL RI RI RI RI RI RI RI MS MS MO MO MO MO MO MO MO MD   | 36(201) 36(201) 11(21/200) 11(21/200) 46(201) 91(4/201) 91(4/201) 12(29/200) 27(201) 12(29/200) 27(201 | Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants   | \$2,000,000,000<br>\$2,000,000,000<br>\$7,400,000,000<br>\$6,000,000,000<br>\$21,100,000,000<br>\$13,869,000,000<br>\$30,000,000,000  | \$0.00 \$596.539.172.32 Redeemed, in full warrants not outstanding \$0.00 \$2.503.554.78 Sold, in full warrants not outstanding \$0.00 \$2.503.554.78 Sold, in full warrants not outstanding \$0.00 \$3.796.415.33 Redeemed, in full warrants not outstanding \$0.00 \$7.563.067.15 Redeemed, in full warrants not outstanding \$0.00 \$7.563.067.15 Redeemed, in full warrants not outstanding \$0.00 \$24.861.411.03 Redeemed, in full warrants not outstanding \$0.00 \$15.565.786.53 Redeemed, in full warrants not outstanding \$0.00 \$15.666.68 Redeemed, in full warrants not outstanding \$0.00 \$50.00 \$15.666.68 Redeemed, in full warrants not outstanding  | \$262,500,000,00 \$262,500,000,00 \$1,000,000,00 \$1,000,000,00 \$7,400,000,00 \$6,000,000,00 \$21,100,000,00 \$21,100,000,00 \$31,6690,000,00 \$31,6690,000,00 \$48,000,000,00 \$38,300,000,000 \$38,300,000,000 \$38,300,000,000 \$38,300,000,000 \$38,300,000,000 \$38,300,000,000 \$38,300,000,000 \$38,300,000,000,000 \$38,300,0  | \$1,000.00  \$22,500 \$1,000.00  \$22,500 \$1,000.00  \$22,500 \$1,000.00  \$23,500 \$1,000.00  \$24 |  | \$3.456.005.65 3.883.308<br>\$202.500.00 \$95.031.02 88<br>\$7500.00 \$10.706.88 10<br>\$270.000.00 970<br>\$190.78112 81.670<br>\$190.78112 81.670<br>\$1000.00 10.555<br>\$410.000.00 1192.967<br>\$2.400.000.00 1282.967<br>\$2.400.000.00 2.400             |
| 8.44<br>8.17.44                          | ANNAPOUS BANCORP. NO. IT NO. CORPORATION  ASSOCIATE DAMA CORP  ASSOCIATE DAMA CORP  ASSOCIATE DAMA CORP  ASSOCIATE DAMA CORP  ATAMITIC BANCSHARES, NO.  AVENUE FRANKAL, HICKDROSS  AVENUE FRANKAL, HICKDROSS  AVENUE FRANKAL, HICKDROSS  AVENUE FRANKAL, HICKDROSS  AVENUE FRANKAL, BANCH HOLDING CO.  AVENDAN HOLDING, NO. I. PENNISULA BANK HOLDING CO.  AVENDAN HOLDING, NO. I. PENNISULA BANK HOLDING CO.  AVENDAN HOLDING, NO. I. PENNISULA BANK HOLDING CO.  BANCDROF BANCH, NO.  BANCSPER BANCH, NO.  BANCORP BINGER, BANCH, BOOLUR NO.   | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON DAY GREEN BAY | MD MD MD MD MD MD WI WI WI WI WI SC SC SC SC SC SC AAA AL AL IL IL RI RI RI RI RI RI MS MO MO MO MO MO MO MO MO MAL AL ML AL AL AL AL AL AL AL AL AL IL IL RI AKS MO MO MO MO MO MO MO MO AL AL | 36(201) 36(201) 36(201) 11(21/200) 46(201) 91(4/201) 91(4/201) 12/20(200) 12/20(200) 27(7/201) 2 | Preferred Stock or Warrants  Preferred Stock or Exercised Warrants   | \$2,000,000,000<br>\$2,000,000,000<br>\$7,400,000,000<br>\$6,000,000,000<br>\$11,000,000<br>\$11,000,000<br>\$11,000,000<br>\$18,000,000,000<br>\$48,000,000,000<br>\$8,000,000,000   | \$0.00 \$596,539,172.32 Redeemed, in luft, warrants and outstanding \$0.00 \$2,560,564.78 Sold, in full, warrants not outstanding \$0.00 \$8,768,415.33 Redeemed, in full, warrants not outstanding \$0.00 \$9,768,415.33 Redeemed, in full, warrants not outstanding \$0.00 \$9,768,015.78 Redeemed, in full, warrants not outstanding \$0.00 \$24,841,411.03 Redeemed, in full, warrants not outstanding \$0.00 \$15,565,708.93 Redeemed, in full, warrants not outstanding \$0.00 \$10,766,708,93 Redeemed, in full, warrants not outstanding \$0.00 \$10,701,400.65 Sold, in full, warrants not outstanding \$0.00 \$54,607,309.93 Redeemed, in full, warrants not outstanding \$0.00 \$50,607,309.93 Sold, in full, warrants not outstanding \$0.00 \$50,607,100.55 Sold, in full, warrants not outstanding   | \$202.500.000.00 \$302.500.000.00 \$1.950.000.00 \$1.950.000.00 \$50.000.00 \$50.000.00 \$50.000.00 \$13.000.000.00 \$31.000.000.00 \$31.000.000.00 \$30.000.000.00   | 4.076 \$1,000.00 202.500 \$1,000.00 202.500 \$1,000.00 202.500 \$1,000.00 1,550 \$1,150.00 5,51,150.00 7,400 \$1,000.00 6,000 \$1,000.00 21,100 \$1,000.00 13,600 \$1,000.00 43,000 \$1,000.00 44,000 \$1,000.00  |  | \$3.436.005.65 3.883.308 \$522.500.00 \$856.001.02 88 \$7.500.00 \$10.798.86 10 \$7.500.00 \$10.798.86 10 \$370.00.00 370 \$190.781.12 81.070 \$190.781.12 81.070 \$1.065.000.00 1.056 \$410.000.00 410 \$1.400.000.00 1162.867 \$2.400.000.00 12.400           |
| 8.44<br>8.17.44                          | ANNAPOUS BANCORP. NO. IT IN B. CORPORATION  ASSOCIATE BANC. CORP  ASSOCIATE BANC. CORP  ASSOCIATE BANC. CORP  ASSOCIATE BANC. CORP  ATTANTIC BANCESHARES, NC.  AVENUE FENNACIAL HOLDINGS.  BANCESHARES, NC.  AVENDER FENNACIAL HOLDINGS.  BANCESHARES, NC.  ANDERNACIA BANCESHARES, NC.  ANDERNACIA BANCESHARES, NC.  ANDERNACIA BANCESHARES, NC.  ANDERNACIA BANCESHARES, NC.  BANCESHARES, NC.  BANCESHARES, NC.  BANCESHARES, NC.  BANCESHARES, NC.  BANCESHARES, BANCES, RC.  BANCESHARES, BANCES, BANCES, RC.  BANCESHARES, BANCES, BANCES, RC.  BANCESHARES, BANCES, BANCES, RC.  BANCESHARES, RC.  BANCESTAR, NC.  | ANNAPOLIS  GREEN BAY  GREEN BAY  GREEN BAY  GREEN BAY  BLUFFTON  BLUFFEON  B | MD   MD   MD   MD   MD   MD   MD   MD   | 36(201) 36(201 | Preferred Stock or Warrants  Preferred Stock or Exercised Warrants  | \$505,000,000,000<br>\$2,000,000,000<br>\$7,400,000,000<br>\$6,000,000,000<br>\$11,000,000,000<br>\$11,000,000,000<br>\$13,000,000,000<br>\$540,000,000,000<br>\$840,000,000,000  | \$0.00 \$506.581.172.32 Redeemed, in Net warrants not outstanding \$0.00 \$2.503.564.78 \$646, in Net warrants not outstanding \$0.00 \$2.503.564.78 \$646, in Net warrants not outstanding \$0.00 \$86.788.415.30 Redeemed, in Net warrants not outstanding \$0.00 \$7.563.067.15 Redeemed, in Net warrants not outstanding \$0.00 \$25.664.61.03 Redeemed, in Net warrants not outstanding \$0.00 \$15.506.77.06.00 Redeemed, in Net warrants not outstanding \$0.00 \$12.646.67.309.33 Redeemed, in Net warrants not outstanding \$0.00 \$17.701.400. | \$182,500,000,000 \$182,500,000,000 \$185,500,000,000 \$1,500,000,000 \$20,000,000 \$21,000,000,000           | 4.076 \$1,000.00  202,500 \$1,000.00  202,500 \$1,000.00  202,500 \$1,000.00  202,500 \$1,150.00  50 \$1,150.00  7,400 \$1,100.00  6,000 \$1,000.00  13,600 \$1,000.00  13,600 \$1,000.00  21,100 \$1,000.00  13,600 \$1,000.00  46,000 \$1,000.00  30,000 \$1,000.00  46,000 \$1,000.00  51,000.00  30,000 \$1,000.00  46,000 \$1,000.00  46,000 \$1,000.00  50,000 \$1,000.00  46,000 \$1,000.00  50,000 \$1,000.00  50,000 \$1,000.00  50,000 \$1,000.00  50,000 \$1,000.00  50,000 \$1,000.00  50,000 \$1,000.00  50,000 \$1,000.00   | 10.00 (25.712)<br>(10.00 (25.712)<br>(10.00 (25.712) | \$3.455.005.65 3.983.306<br>\$200.500.00 \$505.031.0 10<br>\$7500.00 \$10.796.96 10<br>\$370.000.00 \$770.000.00 \$770.<br>\$490.78112 816.070<br>\$190.78112 816.070<br>\$105.000.00 10.95<br>\$410.000.00 150.967<br>\$2.400.000.00 2.400<br>\$426.336.65 430 |
| 8.44<br>8.17.44                          | ANNAPOLIS BANCORP. NO. / F. NB. CORPORATION  ASSOCIATE BANC-CORP  ASSOCIATE BANC-CORP  ASSOCIATE BANC-CORP  ASSOCIATE BANC-CORP  ASSOCIATE BANC-CORP  ATAMITE BANC-STREET  AVENUE PRINCHAL HIGGINGS  AND AVENUE PRINCHAL HIGGINGS  AND AVENUE PRINCHAL HIGGINGS  BANC-CORP FRANCIAL HIGGINGS  BANC-TRUET FRANCIAL GROUP NC.  | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFFON BLUFFON BLUFFFON BLUFFON BLUFFFON BLUFFN BLUFFFON BLUFFON BLUFFFON BL | MD   MD   MD   MD   MD   MD   MD   MD   | 36(201) 36(201 | Preferred Stock or Warrants  Preferred Stock or Exercised Warrants  | \$2,000,000,000<br>\$2,000,000,000<br>\$7,400,000,000<br>\$6,000,000,000<br>\$11,000,000,000<br>\$11,000,000,000<br>\$11,000,000,000<br>\$48,000,000,000<br>\$48,000,000,000<br>\$50,000,000,000                              | \$0.00 \$596,539,172.32 Redeemed, in luft, warrants and outstanding \$0.00 \$2,560,564.78 Sold, in full, warrants not outstanding \$0.00 \$8,768,415.33 Redeemed, in full, warrants not outstanding \$0.00 \$9,768,415.33 Redeemed, in full, warrants not outstanding \$0.00 \$9,768,015.78 Redeemed, in full, warrants not outstanding \$0.00 \$24,841,411.03 Redeemed, in full, warrants not outstanding \$0.00 \$15,565,708.93 Redeemed, in full, warrants not outstanding \$0.00 \$10,766,708,93 Redeemed, in full, warrants not outstanding \$0.00 \$10,701,400.65 Sold, in full, warrants not outstanding \$0.00 \$54,607,309.93 Redeemed, in full, warrants not outstanding \$0.00 \$50,607,309.93 Sold, in full, warrants not outstanding \$0.00 \$50,607,100.55 Sold, in full, warrants not outstanding   | \$282,500,000,000 \$15,500,000,000 \$1,500,000,000 \$1,500,000,000 \$500,000,000 \$500,000,000 \$1,700, | 4.076 \$1,000,00  202,500 \$1,000,00  202,500 \$1,000,00  202,500 \$1,000,00  202,500 \$1,000,00  1,000 \$1,000,00  2,000 \$1,000,00  2,000 \$1,000,00  2,000 \$1,000,00  2,000 \$1,000,00  30,000 \$1,000,00  46,000 \$1,000,00  30,000 \$1,000,00  46,000 \$1,000,00  582,67  584,509,620 \$1,000,00  46,000 \$1,000,00  46,000 \$1,000,00  46,000 \$1,000,00  46,000 \$1,000,00  582,67  50,000 \$1,000,00  46,000 \$1,000,00  46,000 \$1,000,00  50,000 \$1,000,00  46,000 \$1,000,00  50,000 \$1,000,00  46,000 \$1,000,00  50,000 \$1,000,00  50,000 \$1,000,00  50,000 \$1,000,00  50,000 \$1,000,00  50,000 \$1,000,00  50,000 \$1,000,00  50,000 \$1,000,00  50,000 \$1,000,00   | (\$1,735,00)<br>(\$147,305,00)                       | \$3.456.005.65 3.883.308<br>\$202.500.00 \$95.031.02 88<br>\$7500.00 \$10.706.88 10<br>\$270.000.00 970<br>\$190.78112 81.670<br>\$190.78112 81.670<br>\$1000.00 10.555<br>\$410.000.00 1192.967<br>\$2.400.000.00 1282.967<br>\$2.400.000.00 2.400             |
| 8.44<br>8.17.44                          | ANNAPOLIS BANCORP. NO. IT NO. CORPORATION  ASSOCIATED BANC. CORP  ATLANTIC BANCSHAPES. NO.  AVERBARK HOLDING. NO. I. PENESSIA BANK HOLDING CO.  AVERBARK HOLDING. NO. I. PENESSIA BANK HOLDING CO.  ANDERNIC BANCS. NO. I. PENESSIA BANK HOLDING CO.  BANCBROKEN HOLDING. RO. I. PENESSIA BANCBROKEN CO.  BANCBROKEN HOLDING. RO. I. PENESSIA BANK HOLDING CO.  BANCBROKEN BANCBROKEN BANCBROKEN CO.  BANCBROKEN BANCBROKEN BANCBROKEN CO.  BANCBROKEN BANCBROKEN BANCBROKEN BANCBROKEN CO.  BANCBROKEN BANCBR | ANNAPOLIS  GREEN BAY  GREEN BAY  GREEN BAY  GREEN BAY  GREEN BAY  BLUFFTON   | MD   MD   MD   MD   MD   MD   MD   MD   | 36(201) 36(201) 36(201) 11(21/200) 46(201) 47(201) 47(201) 12(20) 27(201) 27(2 | Preferred Stock or Warrants  Preferred Stock or Exercised Warrants  | \$2,000,000,000<br>\$2,000,000,000<br>\$7,400,000,000<br>\$6,000,000,000<br>\$11,000,000,000<br>\$11,000,000,000<br>\$48,000,000,000<br>\$48,000,000,000<br>\$1,000,000,000<br>\$1,000,000,000<br>\$1,000,000,000             | \$0.00 \$596.539.172.32 Restermed, in full, warrants not outstanding \$0.00 \$2,503.564.78 \$644. In full, warrants not outstanding \$0.00 \$5,764.415.33 Restermed, in full, warrants not outstanding \$0.00 \$7,563.07.15 Restermed, in full, warrants not outstanding \$0.00 \$7,563.07.15 Restermed, in full, warrants not outstanding \$0.00 \$15,565.70.30 Restermed, in full, warrants not outstanding \$0.00 \$15,565.70.30 Restermed, in full, warrants not outstanding \$0.00 \$15,565.70.30 Restermed, in full, warrants not outstanding \$0.00 \$15,701.400.66 S6 Restermed, in full, warrants not outstanding \$0.00 \$10.701.400.68 S6 Restermed, in full, warrants not outstanding \$0.00 \$10.701.400.68 S6 Restermed, in full, warrants not outstanding \$0.00 \$10.701.400.68 S6 S64 in full, warrants not outstanding \$0.00 \$10.701.400.68 S64 in full, warrants not outstanding  | \$282.500.000.00 \$382.500.000.00 \$190.000.00 \$190.000.00 \$190.000.00 \$190.000.00 \$211.000.00 \$113.669.000.00 \$13.669.000.00   | 4.076 \$1,000.00  202,500 \$1,000.00  202,500 \$1,000.00  202,500 \$1,000.00  202,500 \$1,150.00  50 \$1,150.00  7,400 \$1,100.00  6,000 \$1,000.00  13,600 \$1,000.00  13,600 \$1,000.00  21,100 \$1,000.00  13,600 \$1,000.00  46,000 \$1,000.00  30,000 \$1,000.00  46,000 \$1,000.00  51,000.00  30,000 \$1,000.00  46,000 \$1,000.00  46,000 \$1,000.00  50,000 \$1,000.00  46,000 \$1,000.00  50,000 \$1,000.00  50,000 \$1,000.00  50,000 \$1,000.00  50,000 \$1,000.00  50,000 \$1,000.00  50,000 \$1,000.00  50,000 \$1,000.00   | 10.00 (25.712)<br>(10.00 (25.712)<br>(10.00 (25.712) | \$3.455.005.65 3.983.306<br>\$200.500.00 \$505.031.0 10<br>\$7500.00 \$10.796.96 10<br>\$370.000.00 \$770.000.00 \$770.<br>\$490.78112 816.070<br>\$190.78112 816.070<br>\$105.000.00 10.95<br>\$410.000.00 150.967<br>\$2.400.000.00 2.400<br>\$426.336.65 430 |
| 8.44<br>8.17.44                          | ANNAPOUS BANCORP. NO. IT NO. CORPORATION  ANNAPOUS BANCORP. ASSOCIATED ANNCORP  ASSOCIATED ANNCORP  ASSOCIATED ANNCORP  ASSOCIATED ANNCORP  ASSOCIATED ANNCORP  ATLANTE BANCORP NO. AND            | ANNAPOLIS  GREEN BAY  GREEN BAY  GREEN BAY  GREEN BAY  GREEN BAY  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  BLUFFTON  GREEN BAY  GREEN BAY  GREEN BAY  GREEN BAY  GREEN BAY  GREEN BAY  BLUFFTON  BLUF | MD   MD   MD   MD   MD   MD   MD   MD   | 38(201)  | Preferred Stock of Exercised Warrants  | \$505,000,000,000 \$2,000,000,000 \$7,400,000,000 \$7,400,000,000 \$6,000,000,000 \$11,000,000,000 \$13,669,000,000 \$50,000,000,000 \$50,000,000,000 \$50,000,000,000 \$50,000,000,000 \$50,000,000,000 \$51,000,000,000,000 | \$0.00 \$596,539,172.32 Redeemed, in luft, warrants and outstanding \$0.00 \$2,560,564.78 Sold, in full, warrants not outstanding \$0.00 \$8,768,415.33 Redeemed, in full, warrants not outstanding \$0.00 \$9,768,415.33 Redeemed, in full, warrants not outstanding \$0.00 \$9,768,015.78 Redeemed, in full, warrants not outstanding \$0.00 \$24,841,411.03 Redeemed, in full, warrants not outstanding \$0.00 \$15,565,708.93 Redeemed, in full, warrants not outstanding \$0.00 \$10,766,708,93 Redeemed, in full, warrants not outstanding \$0.00 \$10,701,400.65 Sold, in full, warrants not outstanding \$0.00 \$54,607,309.93 Redeemed, in full, warrants not outstanding \$0.00 \$50,607,309.93 Sold, in full, warrants not outstanding \$0.00 \$50,607,100.55 Sold, in full, warrants not outstanding   | \$282.500.000.00 \$382.500.000.00 \$190.000.00 \$190.000.00 \$190.000.00 \$190.000.00 \$211.000.00 \$113.669.000.00 \$13.669.000.00   | 4076 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500,   | 10.00 (25.712)<br>(10.00 (25.712)<br>(10.00 (25.712) | \$3.455.005.65 3.983.306<br>\$200.500.00 \$505.031.0 10<br>\$7500.00 \$10.796.96 10<br>\$370.000.00 \$770.000.00 \$770.<br>\$490.78112 816.070<br>\$190.78112 816.070<br>\$105.000.00 10.95<br>\$410.000.00 150.967<br>\$2.400.000.00 2.400<br>\$426.336.65 430 |
| 8.44<br>8.17.44                          | ANNAPOLIS BANCORP. NO. IT IN B. CORPORATION  ASSOCIATE BANC-CORP  ASSOCIATE BANC-CORP  ASSOCIATE BANC-CORP  ASSOCIATE BANC-CORP  ATAMITE BANC-STREES, NO.  ATAMITE BANC-STREES, NO.  ATAMITE BANC-STREES, NO.  ATAMITE BANC-BANC-STREES, NO.  ATAMITE BANC-BANC-BANC-CORP  ATAMITE BANC-BANC-BANC-BANC-BANC-BANC-BANC-BANC-  | ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON BLUFFTON CATO PALO ALTO PALO BLUFFTON BROCK GREEN BAY GREEN  | MD   MD   MD   MD   MD   MD   MD   MD   | 36(201)  | Preferred Stock or Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Warrants  Preferred Stock or Warrants  Preferred Stock or Exercised Warrants  Preferred Stock or Warrants  Preferred Stock or Warrants | \$2,000,000,000<br>\$2,000,000,000<br>\$7,400,000,000<br>\$6,000,000,000<br>\$11,000,000,000<br>\$11,000,000,000<br>\$48,000,000,000<br>\$48,000,000,000<br>\$1,000,000,000<br>\$1,000,000,000<br>\$1,000,000,000             | \$0.00 \$596.539.172.32 Restermed, in full, warrants not outstanding \$0.00 \$2,503.564.78 \$644. In full, warrants not outstanding \$0.00 \$5,764.415.33 Restermed, in full, warrants not outstanding \$0.00 \$7,563.07.15 Restermed, in full, warrants not outstanding \$0.00 \$7,563.07.15 Restermed, in full, warrants not outstanding \$0.00 \$15,565.70.30 Restermed, in full, warrants not outstanding \$0.00 \$15,565.70.30 Restermed, in full, warrants not outstanding \$0.00 \$15,565.70.30 Restermed, in full, warrants not outstanding \$0.00 \$15,701.400.66 S6 Restermed, in full, warrants not outstanding \$0.00 \$10.701.400.68 S6 Restermed, in full, warrants not outstanding \$0.00 \$10.701.400.68 S6 Restermed, in full, warrants not outstanding \$0.00 \$10.701.400.68 S6 S64 in full, warrants not outstanding \$0.00 \$10.701.400.68 S64 in full, warrants not outstanding  | \$282.500.000.00 \$382.500.000.00 \$190.000.00 \$190.000.00 \$190.000.00 \$190.000.00 \$211.000.00 \$113.669.000.00 \$13.669.000.00   | 4076 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500 \$1,000,000 202,500,   | 10.00 (25.712)<br>(10.00 (25.712)<br>(10.00 (25.712) | \$3.455.005.65 3.983.306<br>\$200.500.00 \$505.031.0 10<br>\$7500.00 \$10.796.96 10<br>\$370.000.00 \$770.000.00 \$770.<br>\$490.78112 816.070<br>\$190.78112 816.070<br>\$105.000.00 10.95<br>\$410.000.00 150.967<br>\$2.400.000.00 2.400<br>\$426.336.65 430 |

| Footnote                     | Institution Name  | City  | State    | Date                               | Original Investment Type <sup>1</sup>                                      | Original Investment Amount Outst        | tanding Investment Total Cash Back <sup>2</sup> Investment Status*   | Amount (Fee) <sup>4</sup>                          | Shares Avg. Price  | (Realized Loss) / (Write-off)    | Gain <sup>5</sup> Wt Amount Wt Shares                     |
|------------------------------|---|---|----------|------------------------------------|--|---|--|--|--|----------------------------------|---|
| 8.14                         | BANK OF AMERICA BANK OF COMMERCE  | CHARLOTTE<br>CHARLOTTE                                | NC<br>NC | 3/9/201                            | 0 Preferred Stock w/ Exercised Warrants                                    | \$3,000,000,00                          | \$0.00 \$3.087.573.33 Sold, in full: warrants not outstanding  |  |  |                                  | \$305,913,040.28 121,792,790                              |
|                              | BANK OF COMMERCE BANK OF COMMERCE   | CHARLOTTE   | NC<br>NC | 11/30/201                          | 2  |   |  | \$2.502.000.00                                     | 3.000 \$834.00   | (\$498.000.00)                   | \$100.100.00 150  |
| 44                           | BANK OF COMMERCE HOLDINGS   | REDDING   |          |                                    | 18 Preferred Stock w/ Warrants   | \$17,000,000.00                         | \$0.00 \$19,564,027.78 Redeemed, in full; warrants not outstanding   | (420,000   | 17.000 \$1.000.00  |                                  |   |
|                              | BANK OF COMMERCE HOLDINGS   | REDDING<br>REDDING                                    | CA       | 9/27/201                           | 1  |   |  | \$17.000.000.00                                    | 17.000 \$1.000.00  |                                  | \$125.000.00 405.405                                      |
| 8                            | BANK OF GEORGE BANK OF GEORGE   | LAS VEGAS<br>LAS VEGAS                                | NV       | 3/13/200                           | 9 Preferred Stock w/ Exercised Warrants<br>3                               | \$2,672,000.00                          | \$0.00 \$1,233,940.00 Sold, in full; warrants not outstanding  | \$955,240.00                                       | 2,672 \$357.50   | (\$1,716,760.00)                 | \$23,709.00 134   |
| 11                           | BANK OF GEORGE BANK OF MARIN BANCORP  | LAS VEGAS<br>NOVATO                                   | NV<br>CA | 1/6/201                            | 4<br>16 Preferred Stock w/ Warrants  | \$28.000.000.00                         | \$0.00 \$30.155.095.11 Redeemed, in full: warrants not outstanding   | (\$25,000.   | .00)   |                                  |   |
|                              | BANK OF MARIN BANCORP BANK OF MARIN BANCORP   | NOVATO<br>NOVATO                                      | CA       | 3/31/200                           | 99<br>11<br>18 Preferred Stock w/ Warrants<br>99                           |   |  | \$28,000,000.00                                    | 28,000 \$1,000.00  |                                  | \$1,703,984.00 154,908                                    |
| 11                           | BANK OF NEW YORK MELLON   | NEW YORK<br>NEW YORK                                  | NY       | 10/28/200                          | 8 Preferred Stock w/ Warrants  | \$3,000,000,000                         | \$0.00 \$3.231.416.666.67 Redeemed, in full: warrants not outstanding  | \$3.000.000.000.00                                 | 3.000.000 \$1.000.00                                     |                                  |   |
| 105                          | BANK OF NEW YORK MELLON BANK OF THE CARCLINAS CORPORATION   | NEW YORK<br>MOCKSVILLE                                | NY       | 8/5/200                            | 19 Preferred Stock w/ Warrants   | \$13,179,000.00                         | \$0.00 \$4,334,427.00 Sold, in full; warrants not outstanding  | 23.030.000.000                                     | 5.050.005  |                                  | \$136,000,000.00 14,516,129                               |
| 44                           | BANK OF THE CAROLINAS CORPORATION   | MOCKSVILLE  | NC       | 7/16/201                           | 4  | \$75,000,000.00                         |  | \$3.294.750.00                                     | 13.179 \$250.00  | (\$9.884.250.00)                 |   |
| .11                          | BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.   | LITTLE ROCK LITTLE ROCK LITTLE ROCK                   | AR       | 11/4/200                           | 16 Preferred Stock w/ Warrants   | \$75.000.000.00                         | \$0.00 \$81.004.166.67 Redeemed. in full: warrants not outstanding   | \$75,000,000.00                                    | 75,000 \$1,000.00  |                                  |   |
| 8.106                        | BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP. INC.  | DENVER  | CO       | 1/24/200                           | 9 Preferred Stock w/ Exercised Warrants                                    | \$12.639.000.00                         | \$0.00 \$17.097.990.60 Redeemed, in full: warrants not outstanding   |  |  |                                  | \$2,650,000.00 379,811                                    |
| 8.14.44                      | BANKERS' BANK OF THE WEST BANCORP. INC. BANKFIRST CAPITAL CORPORATION   | DENVER<br>MACON                                       | MS       | 4/24/201<br>1/23/200               | 9 Preferred Stock w/ Exercised Warrants                                    | \$15.500.000.00                         | \$0.00 \$18.492.469.25 Redeemed, in full: warrants not outstanding   | \$12.639.000.00                                    | 12.639 \$1.000.00  |                                  | \$632.000.00 632  |
| 8.14                         | BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION   | MACON<br>GREENVILLE                                   | MS<br>SC | 9/8/201                            | 19 Preferred Stock w/ Exercised Warrants                                   | \$1,000,000.00                          | \$0.00 \$1,100,653.50 Sold, in full; warrants not outstanding  | \$15,500,000.00                                    | 15,500 \$1,000.00  |                                  | \$775,000.00 775  |
|                              |   | GREENVILLE  | SC       | 11/9/201                           | 2  |   |  | \$900,000,000                                      | 1.000 \$900.00   | (\$100.000.00)                   | \$21.880.50 50  |
|                              | BANKGREENVILLE FIRANCIAL CORPORATION BANKGREENVILLE FIRANCIAL CORPORATION BANKGREENVILLE FIRANCIAL CORPORATION BANKGREENVILLE FIRANCIAL CORPORATION BANKER COPPORATIONEANNER BANK | GREENVILLE<br>GREENVILLE<br>WALLA WALLA               | SC       | 3/26/201                           | 3<br>8 Preferred Stock w/ Warrants   | \$124,000,000.00                        | \$0.00 \$129,079,862.47 Sold, in full; warrants not outstanding  | (\$9,000)<br>(\$16,000)                            | 00)  |                                  |   |
|                              | BANNER CORPORATION/BANNER BANK  | WALLA WALLA   | WA       | 4/3/201                            | 2  | \$124,000,000.00                        | go.so gras,ors,out. 47 Colo, in this, waitune not odestarting  | \$109.717.680.00 (\$1.645.765.                     | 20) 124.000 \$884.82                                     | (\$14.282.320.00)                | \$134.201.00 243.998                                      |
| 8,14,44                      | BANNER CORPORATION/BANNER BANK<br>BANNER COUNTY BAN CORPORATION   | WALLA WALLA<br>HARRISBURG                             | NE.      | 6/12/201<br>2/6/200                | 3<br>9 Preferred Stock w/ Exercised Warrants                               | \$795,000.00                            | \$0.00 \$942,411.42 Redeemed, in full; warrants not outstanding  |  |  |                                  |   |
| 12.16                        | BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES   | HARRISBURG<br>BAR HARBOR                              |          |                                    | 9 Preferred Stock w/ Warrants  | \$18.751.000.00                         | \$0.00 \$20.037,514.11 Redeemed, in full: warrants not outstanding   | \$795,000.00                                       | 795 \$1,000.00   |                                  | \$40,000.00 4   |
|                              | BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES   | BAR HARBOR<br>BAR HARBOR                              | ME       | 2/24/201<br>7/28/201               | 0  |   |  | \$18.751.000.00                                    | 18.751 \$1.000.00  |                                  | \$250,000.00 52,455                                       |
| 11                           | BB&T CORP. BB&T CORP.   | WINSTON-SALEM<br>WINSTON-SALEM                        | NC       | 6/17/200                           | 16 Preferred Stock w/ Warrants   | \$3,133,640,000.00                      | \$0.00 \$3,293,353,918.53 Redeemed, in full; warrants not outstanding  | \$3.133.640.000.00                                 | 3.134 \$1.000.000.00                                     |                                  |   |
| 8 112                        | BB81 CORP. BCB HOLDING COMPANY, INC.  | WINSTON-SALEM<br>THEODORE                             | NC<br>Al | 7/22/200                           | 19 Preferred Stock w/ Exercised Warrants                                   | \$1,706,000.00                          | \$0.00 \$2,315,853.14 Redeemed, in full; warrants not outstanding  |  | 21.300.300.00  |                                  | \$67.010.401.86 13.902.573                                |
| 44                           | BCB HOLDING COMPANY, INC. BCS HOLDING COMPANY, INC. BCSB BANCORP, INC.  | THEODORE<br>BALTIMORE                                 | AL       | 7/1/201                            | 4  | \$1,706,000.00                          | \$0.00 \$2,315,653.14 Redeemed, in full: warrants not outstanding  \$0.00 \$13.371,500.00 Redeemed, in full: warrants not outstanding  | \$1,706,000.00                                     | 1,706 \$1,000.00   |                                  | \$85,000.00 85  |
| 11                           | BCSB BANCORP, INC. BCSB BANCORP, INC. BCSB BANCORP, INC.  | BALTIMORE<br>BALTIMORE<br>BALTIMORE                   | MD       | 1/26/201<br>4/19/201               | no Preserved Stock W Warrants  | \$10.800.000.00                         | SU.UU S13.3/1.500.00   Redeemed. in full: warrants not outstanding   | \$10.800.000.00                                    | 10.800 \$1.000.00  |                                  |   |
| 8,11,14                      | BEACH BUSINESS BANK   | MANHATTAN BEACH                                       | CA       | 1/30/200                           | 9 Preferred Stock w/ Exercised Warrants                                    | \$6,000,000.00                          | \$0.00 \$7,263,316.66 Redeemed, in full; warrants not outstanding  |  |  |                                  | \$1,442,000.00 183,465                                    |
|                              | BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK   | MANHATTAN BEACH<br>MANHATTAN BEACH                    | CA       | 7/6/201                            | 1  |   |  | \$1.500.000.00<br>\$1.500.000.00<br>\$1.500.000.00 | 1.500 \$1.000.00<br>1.500 \$1.000.00                     |                                  |   |
|                              | BEACH BUSINESS BANK<br>BEACH BUSINESS BANK  | MANHATTAN BEACH<br>MANHATTAN BEACH<br>MANHATTAN BEACH | CA       | 10/19/201<br>3/7/201<br>6/6/201    | 2  |   |  | \$1,500,000,00<br>\$1,200,000,00                   | 1.500 \$1.000.00<br>1.500 \$1.000.00<br>1,200 \$1,000.00 |                                  |   |
| 8.11.14                      | BEACH BUSINESS BANK   | MANHATTAN BEACH                                       | CA       | 6/27/201                           | 2  | \$2.892.000.00                          | \$0.00 \$3.444.478.21 Redeemed, in full: warrants not outstanding  | \$300,000.00                                       | 300 \$1,000.00   |                                  | \$300,000.00 300  |
| 8.11.14                      | BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.   | PHOENIXVILLE<br>PHOENIXVILLE                          | PA       | 6/12/200<br>12/28/201              | Preferred Slock W Exercised Warrants                                       |   |  | \$2.892.000.00                                     | 2.892 \$1.000.00   |                                  | \$145,000,00 145  |
| 11                           | BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.   | PITTSFIELD<br>PITTSFIELD                              | MA       | 5/27/200                           | 18 Preferred Stock w/ Warrants   | \$40,000,000.00                         | \$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding   | \$40,000,000.00                                    | 40,000 \$1,000.00  |                                  |   |
| 8.14.44                      | BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.   | PITTSFIELD<br>BERN                                    | MA<br>KS | 6/24/200<br>2/13/200               | 9 Preferred Stock w/ Exercised Warrants                                    | \$985.000.00                            | \$0.00 \$1.172.062.50 Redeemed, in full: warrants not outstanding  |  |  |                                  | \$1.040.000.00 226.330                                    |
| 8.14.18                      | BERN BANCSHARES, INC.  RIPMINICHAM BLOOMEIELD BANCSHARES INC.   | BERN<br>BIRMINGHAM                                    | KS<br>MI | 9/1/201                            | 1 Preferred Stock w/ Exercised Warrants                                    | \$1.635.000.00                          | \$0.00 \$3.803.022.67 Redeemed, in full: warrants not outstanding  | \$985,000.00                                       | 985 \$1,000.00   |                                  | \$50,000.00 5   |
|                              | BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.   | BIRMINGHAM<br>BIRMINGHAM                              | MI       | 12/18/200<br>7/28/201              | 19   | \$1.744.000.00                          |  | \$3.379.000.00                                     | 3.379 \$1.000.00   |                                  | \$82.000.00 82  |
| 15,17                        | BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.   | COCONUT GROVE<br>COCONUT GROVE                        | FL       | 6/19/200                           | 9 Subordinated Debentures w/ Exercised Warrants                            | \$6,400,000.00                          | \$0.00 \$8,271,975.28 Sold, in full; warrants not outstanding  | \$2,532,140.00                                     | 2.600.000 \$0.97   | (\$67,860.00)                    | \$64,158.97 64,000  |
|                              | BISCAYNE BANCSHARES, INC.   | COCONUT GROVE<br>COCONUT GROVE                        | FL       | 2/8/201<br>3/26/201                | 3  |   |  | \$3,700.820.00                                     | 3.800.000 \$0.97   | (\$99.180.00)                    | \$64,106.97 64,000<br>\$140.347.75 140,000                |
| 8                            | BISCAYNE BANCSHARES. INC. BLACKHAWK BANCORP, INC.   | BELOIT  | WI       | 3/13/200                           | 9 Preferred Stock w/ Exercised Warrants                                    | \$10,000,000.00                         | \$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding   | (\$62.329)   |  |                                  |   |
|                              | BLACKHAWK BANCORP, NC. BLACKHAWK BANCORP, NC. BLACKHAWK BANCORP, NC.  | BELOIT<br>BELOIT                                      | WI       | 10/29/201<br>10/31/201<br>1/11/201 | 2  |   |  | \$186,550.00<br>\$8.913.450.00                     | 205 \$910.00<br>9.795 \$910.00                           | (\$18,450.00)<br>(\$881,550.00)  | \$470,250.00 500  |
| 8.14                         | BLACKHAWK BANCORP. INC. BLACKRIDGE FINANCIAL, INC.  | BELOIT<br>FARGO                                       | WI<br>ND | 1/11/201<br>5/22/200               | 9 Preferred Stock w/ Exercised Warrants                                    | \$5,000,000.00                          | \$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding  | (\$91.000)   |  |                                  |   |
|                              | BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.   | FARGO<br>FARGO  | ND       | 6/27/201<br>9/12/201               | 2  |   |  | \$2,250,000.00<br>\$2,750,000.00                   | 2,250 \$1,000.00<br>2,750 \$1,000.00                     |                                  | \$250,000,00 250  |
| 8.14                         | BLUE RIDGE BANCSHARES. INC.   | INDEPENDENCE  | MO       | 3/6/200                            | 9 Preferred Stock w/ Exercised Warrants                                    | \$12.000.000.00                         | \$0.00 \$11.938.437.34 Sold, in full: warrants not outstanding   |  |  | 480 070 00)                      | 3230,300,300  |
|                              | BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.   | INDEPENDENCE<br>INDEPENDENCE                          | MO       | 10/31/201                          | 2  |   |  | \$19.630.00<br>\$9,040,370.00                      | 26 \$755.00<br>11,974 \$755.00                           | (\$6.370.00)<br>(\$2,933,630.00) | \$541,793.34 600  |
| 8.64.97                      | BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES. INC.   | INDEPENDENCE<br>SHELBYVILLE                           | IN.      | 3/6/200                            | 3 Preferred Stock w/ Exercised Warrants                                    | \$5,000,000.00                          | \$0.00 \$529.105.00 Currently Not Collectible  | (\$90,600.   | 00)  |                                  |   |
|                              | BLUE RIVER BANCSHARES. INC. BLUE VALLEY BAN CORP  | SHELBYVILLE<br>OVERLAND PARK                          | KS       | 2/10/201                           | 8 Preferred Stock w/ Warrants  | \$21,750,000.00                         | \$0.00 \$21,264,901.65 Sold, in full; warrants not outstanding   |  |  | (\$5.000.000.00)                 |   |
|                              | BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP   | OVERLAND PARK<br>OVERLAND PARK                        | KS<br>KS | 10/18/201                          | 3  |   |  | \$3,177,232.50<br>\$18.085.785.00                  | 3,250 \$977.61<br>18,500 \$977.61                        | (\$72,767.50)<br>(\$414,215.00)  |   |
|                              | BLUE VALUEV BAN CORP  | OVEDLAND DARK   | KS       | 1/6/201                            | 4  |   |  | (\$212.630.  | 18)  |                                  | \$3,056,00 130,977  |
| 8                            | BULE VALLEY BAN CORP BNB FINANCIA. SERVICES CORPORATION BNB FINANCIA. SERVICES CORPORATION  | OVERLAND PARK NEW YORK                                | NY       | 4/17/200                           | 9 Preferred Stock w/ Exercised Warrants                                    | \$7,500,000.00                          | \$0.00 \$9,776,051.62 Redeemed, in full; warrants not outstanding  | #7.500.000.00                                      | 7.500 \$1.000.00   |                                  | \$375,000,00 375  |
|                              | IBM BINANCIAL SERVICES CORPORATION BNC BANCORP BNC BANCORP  | NEW YORK<br>THOMASVILLE<br>THOMASVILLE                | NC       | 8/30/201<br>12/5/200<br>8/29/201   | 8 Preferred Stock w/ Warrants  | \$31.260.000.00                         | \$0.00 \$35.140.666.12 Sold, in full: warrants not outstanding   | \$7.500,000,00                                     |  | (\$2.462.350.20)                 | \$375,000,00 375  |
|                              | BNC BANCORP   | THOMASVILLE   | NC       | 9/19/201                           | 2  |   |  | \$28,797,649.80 (\$431,964.                        | 75) 31,260 \$921.23                                      | (\$2,462,350.20)                 | \$939,920.00 543,337                                      |
| 8.14.44                      | BINC FINANCIAL GROUP, INC. BINC FINANCIAL GROUP, INC. BINCORP, INC.   | NEW CANAAN<br>NEW CANAAN                              | CT       | 2/27/200<br>8/4/201                | 9 Preferred Stock w/ Exercised Warrants                                    | \$4,797,000.00                          | \$0.00 \$5.673.920.75 Redeemed, in full: warrants not outstanding  | \$4.797.000.00                                     | 4.797 \$1.000.00   |                                  | \$240.000.00 240  |
| 8                            | BNCCORP, INC. BNCCORP, INC.   | BISMARCK<br>BISMARCK                                  | ND       | 1/16/200<br>3/14/201               | 4  | \$20,093,000.00                         | \$0.00 \$26,941,865.35 Sold, in full; warrants not outstanding   | \$143,000.00                                       | 143 \$1,001.08   |                                  | \$154.44    \$29,737.13    30                             |
|                              | BNCCOPP INC   | BISMARCK  | ND       | 3/17/201                           | 4  |   |  | \$19.950.000.00 (\$201.147.)                       | 19.950 \$1.001.08  |                                  | \$21.546.00 \$966.456.56 975                              |
| 8,14,44                      | BINCORP. INC. BOH HOLDINGS, INC. BOH HOLDINGS, INC.   | HOUSTON   | TX       | 4/25/201<br>3/6/200<br>7/14/201    | 19 Preferred Stock w/ Exercised Warrants                                   | \$10,000,000.00                         | \$0.00 \$11,783,777.44 Redeemed, in full; warrants not outstanding   | \$10,000,000.00                                    | 10,000 \$1,000.00  |                                  | \$500,000.00 500  |
| 14.15                        | BOSCOBEL BANCORP, INC.  | HOUSTON<br>BOSCOBEL                                   |          |                                    |  | \$5,586,000.00                          | \$0.00 \$6.947.457.50 Sold, in full: warrants not outstanding  | \$10,000,000.00                                    | 10,000 \$1,000.00  |                                  |   |
|                              | BOSCOBEL BANCORP. INC. BOSCOBEL BANCORP. INC.   | BOSCOBEL<br>BOSCOBEL                                  | WI       | 3/8/201                            | 3  |   |  | \$5.586.000.00                                     | 5.586.000 \$1.11   |                                  | \$232.180.54 179.000<br>\$592.730.46 \$129.709.80 100.000 |
| 11                           | BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.   | BOSCOBEL<br>BOSTON                                    | MA       | 4/9/201                            | 3<br>8 Preferred Stock w/ Warrants   | \$154,000,000.00                        | \$0.00 \$171,224,745.48 Redeemed, in full; warrants not outstanding  | (\$61,787.   | 30)  |                                  |   |
|                              | BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.   | BOSTON<br>BOSTON                                      | MA       | 1/13/201<br>6/16/201               | 0  |   |  | \$50,000,000,00<br>\$104,000,000,00                | 50.000 \$1.000.00<br>104.000 \$1.000.00                  |                                  |   |
| 11                           | BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS  | BOSTON<br>SAN JOSE                                    | MA<br>CA | 2/7/201                            | 11<br>16 Preferred Stock w/ Warrants                                       | \$23,864,000.00                         | \$0.00 \$27,872,582.22 Redeemed, in full; warrants not outstanding   |  | 22000  |                                  | \$6,202,523.25 2,887,500                                  |
|                              | BRIDGE CAPITAL HOLDINGS   | SAN JOSE  | CA       | 2/23/201                           | 1  | West of the second                      | ATT TO EAST TO CONTROL THE PARTY OF THE PART | \$15,000,000,00                                    | 15.000 \$1.000.00  |                                  |   |
|                              | BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS BRIDGEVEW BANCORP, INC.   | SAN JOSE<br>SAN JOSE<br>BRIDGEVIEW                    | CA       | 3/16/201<br>4/20/201               | 1  | *************************************** | 00.4704.07   | \$8.864.000.00                                     | 8.864 \$1.000.00   |                                  | \$1,395,000.00 396,412                                    |
| d                            | BRIDGEVIEW BANCORP, INC.  | BRIDGEVIEW  |          | 12/19/200                          | 3  | \$38,000,000.00                         | \$0.00 \$13,447,811.37 Sold, in full; warrants not outstanding   | \$10.450.000.00                                    | 38.000 \$275.00  | (\$27.550,000.00)                | \$709.155.81 1.900  |
| 9,10,18,65,96,99,136,142,145 | BRIDGEVIEW BANCORP. INC. BROADWAY FINANCIAL CORPORATION   | BRIDGEVIEW<br>LOS ANGELES                             | IL<br>CA | 1/6/201                            | 16 Preferred Stock w/ Warrants   | \$9,000,000.00                          | \$3,984,331.76 \$13,646,833.17 Sold, in part; warrants not outstanding   | (\$104.500.)                                       | .00)   |                                  |   |
|                              | BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION  | LOS ANGELES<br>LOS ANGELES<br>LOS ANGELES             | CA       | 12/4/200                           | 18   | \$6,000,000.00                          |  | \$6.952.779.42                                     | 4.702.860 \$1.59   |                                  | \$524.767.98  |
|                              | BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION   | LOS ANGELES<br>LOS ANGELES                            | CA       | 12/22/201<br>6/29/201              | 7  |   |  | \$6.952.779.42<br>\$2.708.592.55<br>\$1,354,296.27 | 1.832.092 \$1.90   |                                  | \$524.767.98<br>\$772.382.25<br>\$523,598.03              |
| 14,15                        | BROADWAY FINANCIAL CORPORATION BROGAN BANKSHARES, INC.  | LOS ANGELES<br>KAUKAUNA<br>KAUKAUNA                   | WI       | 9/21/201<br>5/15/200               | 9 Subordinated Debentures w/ Exercised Warrants                            | \$2,400,000.00                          | \$0.00 \$3,022,879.60 Sold, in full; warrants not outstanding  | \$1,354,296.27                                     | 916,046 \$2.05   |                                  | \$523,598.03<br>\$3,000.60                                |
|                              | BROGAN BANKSHARES. INC.<br>BROGAN BANKSHARES. INC.  | KAUKAUNA  | WI       | 4/26/201<br>4/29/201               | 3  |   |  | \$60.000.00<br>\$2.340.000.00                      | 60.000 \$1.05<br>2.340.000 \$1.05                        |                                  | \$3,000.60<br>\$117.023.40 \$125.135.60 120.000           |
| 8,14,44                      | BROTHERHOOD BANCSHARES, INC.  | KAUKAUNA<br>KANSAS CITY                               | WI<br>KS | 5/31/201                           | Preferred Stock w/ Exercised Warrants                                      | \$11,000,000.00                         | \$0.00 \$12,845,586.01 Redeemed, in full; warrants not outstanding   | (\$25,000.   | .00)   |                                  |   |
| 8.11.14                      | BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC.  | KANSAS CITY<br>CLAYTON                                | KS<br>MO | 9/15/201<br>4/24/200               | 1 Preferred Stock w/ Exercised Warrants                                    | \$15.000.000.00                         | \$0.00 \$18.707.708.84 Redeemed, in full: warrants not outstanding   | \$11,000,000,00                                    | 11.000 \$1.000.00  |                                  | \$550,000,00 550  |
|                              | BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.   | CLAYTON<br>CLAYTON                                    | MO       | 5/23/201                           | 2  |   | The state of the s | \$6.000.000.00<br>\$2,500,000.00                   | 6.000 \$1.000.00<br>2,500 \$1,000.00                     |                                  |   |
| 8.11.14                      | BUSINESS BANCSHARES, INC.   | CLAYTON   | MO       | 4/24/201                           | 3  | \$607,000.00                            | \$0.00 \$724.123.53 Redeemed, in full: warrants not outstanding  | \$6,500,000.00                                     | 6,500 \$1,000.00   |                                  | \$750,000.00 750  |
| d.11.14                      | BUTLER POINT, INC. BUTLER POINT, INC. CGF FINANCIAL CORPORATION   | CATLIN<br>CATLIN<br>WEST POINT                        | L        | 11/2/201                           | 19 Preferred Stock w/ Exercised Warrants<br>11 Preferred Stock w/ Warrants | \$807,000.00                            |  | \$607.000.00                                       | 607 \$1.000.00   |                                  | \$30.000.00 30  |
| 11                           | USF HINANCIAL CORPORATION   | I WEST POINT  | VA       | 1/9/200                            | Preferred Stock w/ Warrants  | \$20,000,000.00                         | \$0.00 \$25,205,957.78 Redeemed, in full; warrants not outstanding   |  |  |                                  |   |

| Footpote   | Institution Nama  | City                                      | State     | Date   | Original Investment Type <sup>1</sup>                | Original Investment Amount Outstandie   | ng Invactment Total Cach Bank <sup>2</sup> Invactment Status*         | Amount (Eas) <sup>6</sup> Sharas Ava Prica   | (Realized Loss) / (Write-off)          | Gain <sup>5</sup> Wt Amount Wt Sharee                              |
|------------|---|---|-----------|--|--|---|---|--|--|--|
| Pootnote   | C&F FINANCIAL CORPORATION   | WEST POINT                                | VA        | 7/27/201   | Original investment Type                             | Original investment Amount Outstandin   | IN INVESTMENT TOTAL CASH DACK INVESTMENT STATUS                       | \$10,000,000.00 10,000 \$1,000.00  | (Realized Coss)/ (Wille-Oil)           | Gaill WEATHOUSE WESTATES   |
|            | C&F FINANCIAL CORPORATION   | WEST POINT<br>WEST POINT                  | VA<br>VA  | 5/14/201   | 4  |   |   | \$10,000,000,00 10,000 \$1,000,00  |  | \$2.303.180.00 167.504   |
| 8,14,18,44 | CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY   | LOGAN                                     | UT        | 12/23/2000   | Preferred Stock w/ Exercised Warrants                | \$4,767,000.00<br>\$4,640,000.00        | \$0.00 \$10,674,333.80 Redeemed, in full; warrants not outstanding    |  |  |  |
|            | CACHE VALLEY BANKING COMPANY  | LOGAN                                     | UT        | 7/14/201   | 1  |   |   | \$9.407,000.00 9.407 \$1.000.00  |  | \$238,000,00 238   |
| 125        | CADENCE FINANCIAL CORPORATION  CADENCE FINANCIAL CORPORATION  | STARKVILLE<br>STARKVILLE                  | MS        | 3/4/201  | 9 Preferred Stock w/ Warrants<br>1                   | \$44.000.000.00                         | \$0.00 \$41.984.062.50 Sold. in full: warrants not outstanding        | \$38,000,000.00 44,000 \$863.64  | (\$6,000,000.00)                       |  |
| 8,14,44    | CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE   | LAFAYETTE<br>LAFAYETTE                    | CA        | 9/15/201   | 9 Preferred Stock w/ Exercised Warrants              | \$4,000,000.00                          | \$0.00 \$4,755,899.67 Redeemed, in full; warrants not outstanding     | \$4,000,000,00 4,000 \$1,000,00  |  | \$200,000,00 200   |
| 8.11.14    | CALIFORNIA OAKS STATE BANK  | THOUSAND OAKS<br>THOUSAND OAKS            | CA        | 1/23/200   | 9 Preferred Stock w/ Exercised Warrants              | \$3.300.000.00                          | \$0.00 \$3.802.219.25 Redeemed, in full: warrants not outstanding     | \$3,300,000.00 3,300 \$1,000.00  |  | \$165,000,00 165   |
| 8          | CALVERT FINANCIAL CORPORATION   | ASHLAND                                   | MO        | 1/23/2000  | 9 Preferred Stock w/ Exercised Warrants              | \$1,037,000.00                          | \$0.00 \$1,604,019.48 Redeemed, in full; warrants not outstanding     |  |  |  |
| 8.130      | CALVERT FINANCIAL CORPORATION   | ASHLAND<br>RANCHO SANTA MARGARITA         | MO        | 2/17/2010  | 9 Preferred Stock w/ Exercised Warrants              | \$4.656,000.00                          | \$0.00 \$5.285.163.67 Sold, in full: warrants not outstanding         | \$1.037.000.00 1.037 \$1.000.00  |  | \$52,000.00 52   |
|            | CALWEST BANCORP   | RANCHO SANTA MARGARITA                    | CA        | 12/23/2019   | 5  |   |   | \$4,656,000.00 24,445,000 \$0.20   |  | \$233,000.00   |
| 8,11,14    | CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.   | ROCKVILLE<br>ROCKVILLE                    | MD        | 12/23/200  | 0  | \$4,700,000.00                          | \$0.00 \$5,452,281.19 Redeemed, in full; warrants not outstanding     | \$4,700,000,00 4,700 \$1,000,00  |  | \$235,000,00 235   |
| 39         | CAPITAL BANK CORPORATION  | RALEIGH<br>RALEIGH                        | NC<br>NC  | 1/28/201   | 8 Preferred Stock w/ Warrants                        | \$41.279,000.00                         | \$0.00 \$45.252.104.25 Redeemed, in full: warrants not outstanding    | \$41.279.000.00 41.279 \$1.000.00  |  |  |
| 8,128      | CAPITAL COMMERCE BANCORP, INC.  | MILWAUKEE                                 | WI        | 4/10/200   | 9 Preferred Stock w/ Exercised Warrants              | \$5,100,000.00                          | \$0.00 \$2,764,934.40 Sold, in full; warrants not outstanding         |  |  |  |
| 11         | CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP   | MILWAUKEE<br>MCLEAN<br>MCLEAN             | VA        | 10/2/2019  | 5<br>8 Preferred Stock w/ Warrants                   | \$3,555,199,000,00                      | \$0.00 \$3.806.873.702.13 Redeemed, in full: warrants not outstanding | \$2,455,328.00 1,227.664 \$2.00  | (\$2.644.672.00)                       |  |
|            |   |   |           | 6/17/2000  | 9  |   |   | \$3.555.199.000.00 3.555.199 \$1.000.00  |  | \$146,500,084.55 12,657,960  |
| 8,14       | CAPITAL ONE FINANCIAL CORP  CAPITAL PACIFIC BANCORP   | PORTLAND                                  | OR        | 12/9/200   | 8 Preferred Stock w/ Exercised Warrants              | \$4,000,000.00                          | \$0.00 \$4,742,850.89 Sold, in full; warrants not outstanding         |  |  | \$140,000,004.00   |
|            | CAPITAL PACIFIC BANCORP  CAPITAL PACIFIC BANCORP  | PORTLAND<br>PORTLAND                      | OR<br>IOR | 11/8/2013  | 2  |   |   | \$247.727.04 264 \$938.36<br>\$3.505.712.96 3.736 \$938.36   | (\$16.272.96)<br>(\$230.287.04)        | \$169.042.00 200   |
| 14,15,45   | CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.   | PORTLAND<br>PORTLAND<br>WASHINGTON        | OR        | 1/11/2013  | 3<br>9 Subordinated Debentures w/ Exercised Warrants | \$6,251,000.00                          | \$0.00 \$7,547,479.58 Redeemed, in full; warrants not outstanding     | (\$25,000.00)  |  |  |
| 14,15,45   | ICARDINAL BANCORP II. INC.  | WASHINGTON                                | MO        | 9/8/201  | 1  |   |   | \$6.251,000,00 6.251,000 \$1,00  |  | \$313,000,00 313,000   |
|            | CAROLINA BANK HOLDINGS, INC.  | GREENSBORO<br>GREENSBORO                  | NC<br>NC  | 2/20/201   | 9 Preferred Stock w/ Warrants                        | \$16.000.000.00                         | \$0.00 \$19.941.788.94 Sold. in full: warrants not outstanding        | \$14,525,843.40 15,534 \$935.10  | (\$1,008,156.60)                       |  |
|            | CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.   | GREENSBORO<br>GREENSBORO<br>GREENSBORO    | NC        | 2/20/201:<br>2/21/201:<br>3/26/201:                | 3  |   |   | \$14,525,843.40 15,534 \$935.10<br>\$435,756.60 466 \$935.10   | (\$30,243.40)                          |  |
|            | CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.   | GREENSBORO                                |           | 4/19/201   | 3  |   |   | (\$149.616.00)   |  | \$1.800.000.00 357.675   |
|            | CAROLINA BANK HOLDINGS. INC. CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK  | GREENSBORO LINCOLNTON LINCOLNTON          | NC<br>NC  | 2/6/200  | 9 Preferred Stock w/ Warrants                        | \$4,000,000.00                          | \$0.00 \$3,994,452.00 Sold, in full; warrants not outstanding         | \$3,412,000.00 4,000 \$853.00  | (\$588,000.00)                         |  |
|            |   | LINCOLNTON                                | NC:       | 1/11/2013  | 3  |   |   | (\$34.120.00)  | (\$225,300.00)                         |  |
|            | CAROLINA TRUST BANK CAROLINA TRUST BANK   | LINCOLNTON<br>LINCOLNTON                  | NC        | 3/26/2013<br>6/11/2013                             | 3  |   |   | (\$15.880.00)  |  | \$19,132.00 86,957   |
| 11         |   | LINCOLNTON BALTIMORE BALTIMORE            | MD        | 2/13/200   | O Dreferred Stock w/ Warrante                        | \$9,201,000.00                          | \$0.00 \$11,388,958.51 Redeemed, in full; warrants not outstanding    | \$9,201,000,00 9,201 \$1,000,00  |  | \$213.594.16 205.379   |
| 9.11.36    | CARROLLTON BANCORP CARVER BANCORP. INC.   | BALTIMORE<br>NEW YORK                     | NY        | 4/19/201:<br>1/16/200:<br>8/27/201:<br>11/21/200:  | 9 Preferred Stock                                    | \$18.980.000.00                         | \$0.00 \$20.511.580.55 Redeemed, in full: warrants not outstanding    |  |  | az 13.094, 10 Z05.379  |
|            | CARVER BANCORP, INC.  | NEW YORK<br>EVERETT                       | WA        | 8/27/2010  | 0<br>8 Preferred Stock w/ Warrants                   | \$38,970,000.00                         | \$0.00 \$17,678,900.00 Sold, in full; warrants not outstanding        | \$18,980,000.00 18,980 \$1,000.00  |  |  |
| **         | CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP  | EVERETT<br>LOS ANGELES                    |           |  |  | \$258.000.000.00                        | \$0.00 \$329.874.444.96 Redeemed, in full: warrants not outstanding   | \$16.250.000.00 38.970 \$416.99  | (\$22,720,000,00)                      |  |
| 11         | CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP  | LOS ANGELES<br>LOS ANGELES<br>LOS ANGELES | CA        | 12/5/200<br>3/20/201<br>9/30/201                   | 3  | 3208.000.000.00                         | 30.00 30.29.674.444.90   redeemed, in full: warrants not outstanding  | \$129.000.000.00 129.000 \$1.000.00<br>\$129.000,000.00 129,000 \$1,000.00                           |  |  |
|            | CATHAY GENERAL BANCORP  | LOS ANGELES                               | CA        | 9/30/2013  | 3  |   |   | \$129,000,000.00 129,000 \$1,000.00  |  | \$13,107,778.30 1,846,374  |
| 8.14.18.44 | CATSKILL HUDSON BANCORP, NC.  | ROCK HILL                                 | NY        | 12/9/2013  | Preferred Stock w/ Exercised Warrants                | \$3,000,000,00                          | \$0.00 \$7.448.071.47 Redeemed, in full: warrants not outstanding     |  |  |  |
|            | CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.   | ROCK HILL<br>ROCK HILL                    | NY        | 7/21/201   | 1  | \$3.500.000.00                          |   | \$6,500,000.00 6,500 \$1,000.00  |  | \$263,000.00 263   |
| 8,57,97    | CB HOLDING CORP. CB HOLDING CORP.   | ALEDO<br>ALEDO                            | _         | 5/29/200   | 9 Preferred Stock w/ Exercised Warrants              | \$4,114,000.00                          | \$0.00 \$271,579.53 Currently Not Collectible                         |  | (\$4.114.000.00)                       |  |
| 8.18       | CBB BANCORP CBB BANCORP   | CARTERSVILLE<br>CARTERSVILLE              | GA        | 2/20/200   | 9 Preferred Stock w/ Exercised Warrants              | \$2.644.000.00<br>\$1.753.000.00        | \$0.00 \$4.982.141.86 Sold. in full: warrants not outstanding         |  | 134.114.000.001                        |  |
|            | CRB BANCORP   | CARTERSVILLE                              | GA<br>GA  | 11/28/201  | 2  | \$1,753,000.00                          |   | \$1,268,825.60 1,360 \$932.96<br>\$2,831,259.86 3,037 \$932.26                                       | (\$91,174.40)<br>(\$205.740.14)        |  |
|            | CBB BANCORP CBB BANCORP   | CARTERSVILLE                              | GA        | 11/28/2012<br>11/29/2012<br>1/11/2012              | 2  |   |   | \$2.831.259.86 3.037 \$932.26<br>(\$32.989.92)   | (\$205,740.14)                         | \$115.861.34 132   |
|            | CBB BANCORP   | CARTERSVILLE<br>CARTERSVILLE              | GA        | 3/26/2013  | 3  |   |   | (\$363.42)   |  |  |
| 8,14       | CBS BANC-CORP. CBS BANC-CORP.   | RUSSELLVILLE<br>RUSSELLVILLE              | AL<br>AI  | 3/27/200<br>8/7/201                                | 9 Preferred Stock w/ Exercised Warrants              | \$24,300,000.00                         | \$0.00 \$27,432,357.95 Sold, in full; warrants not outstanding        |  |  | \$287.213.85 315   |
|            | CRS BANC-CORP   | RUSSELLVILLE                              | AL        | 8/9/2013   | 2  |   |   | \$923.304.00 1.020 \$905.20<br>\$21.073.056.00 23.280 \$905.20                                       | (\$96.696.00)<br>(\$2.206.944.00)      | \$689.313.24 756<br>\$131.297.76 144                               |
|            | CBS BANC-CORP.  | RUSSELLVILLE<br>RUSSELLVILLE              | AL        | 9/11/2012  | 2  |   |   | \$21,073,096.00 23,280 \$905.20<br>(\$219,963.60)  | (\$2,200,944.00)                       | \$131,297.76 144   |
| 143.146    | CECIL BANCORP, INC.   | ELKTON<br>ELKTON                          | MD        | 6/30/201   | 8 Preferred Stock w/ Warrants                        | \$11.560,000.00                         | \$0.00 \$1.396,988.89 Exited bankruptcv/Receivership                  | +  | (\$11.560.000.00)                      |  |
|            | CECIL BANCORP, INC.   | ELKTON                                    | MD        | 10/26/2017   | 7  | 60 COV 000 00                           | \$0.00 \$4,672,098.50 Redeemed, in full; warrants not outstanding     |  |  | \$880,000.00   |
| 8          | CEDARSTONE BANK CEDARSTONE BANK   | LEBANON<br>LEBANON                        | TN        | 11/20/2013   | 9 Preferred Stock w/ Exercised Warrants<br>3         | \$3,564,000.00                          |   | \$3,564,000.00 3,564 \$1,000.00  |  | \$178,000,00 178   |
| 44         | CENTER BANCORP, INC.  | UNION                                     | NJ        | 1/9/2009   | 9 Preferred Stock w/ Warrants                        | \$10.000.000.00                         | \$0.00 \$11.586.666.67 Redeemed, in full: warrants not outstanding    | \$10.000,000.00 10.000 \$1.000.00  |  |  |
|            | CENTER BANCORP, INC.  CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.   | UNION<br>LOS ANGELES                      | NJ        | 12/7/201   | 1  |   |   | 310.000.000  |  | \$245,000.00 86,705  |
|            | CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC.   | LOS ANGELES                               | CA        | 6/27/2012  | 2  | \$55,000,000.00                         | \$0.00 \$65,855,083.33 Redeemed, in full; warrants not outstanding    | \$55,000,000,00 55,000 \$1,000,00  |  |  |
| 0.14       |   | LOS ANGELES                               | CA        | 5/27/2019  | 5<br>0 Drafeword Steek w/ Evereised Westernto        | \$2,250,000.00                          | \$0.00 \$2,344,662.43 Sold, in full; warrants not outstanding         | 4  |  | \$1.115.500.00 350.767   |
| 5,17       | CENTERBANK<br>CENTERBANK  | MILFORD<br>MILFORD                        | OH        | 10/29/2012   | 9 Preferred Stock w/ Exercised Warrants<br>2         | 92,200,000.00                           | go.oo ga.orr.ooz.ro oorg.mini. wantana no oogaanang                   | \$24,750.00 30 \$825.00  | (\$5,250.00)                           |  |
|            | CENTERBANK CENTERBANK   | MILFORD<br>MILFORD                        | OH        | 1/1/2013   | 2  |   |   | \$1.831.500.00 2.220 \$825.00 (\$18.562.50)  | (\$388.500.00)                         | \$84.057.43 113  |
|            | CENTERBANK CENTERSTATE BANKS OF FLORIDA INC.  | MILFORD<br>DAVENPORT                      | OH        | 3/26/2013  | 3<br>8 Preferred Stock w/ Warrants                   | \$27,875,000.00                         | \$0.00 \$29,283,302.58 Redeemed, in full; warrants not outstanding    | (\$6,437.50)   |  |  |
| 12,10      | CENTERSTATE BANKS OF FLORIDA INC.   | DAVENPORT                                 | FL        | 9/30/200   | 9  | \$27,070,000.00                         | go.oo gas,too,oot.oo reddenred, mini, wantana no ddanarding           | \$27.875.000.00 27.875 \$1.000.00  |  |  |
| 8,11,14    | CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC.   | DAVENPORT<br>MORGANTOWN                   | FL        | 1/16/200   | 9<br>9 Preferred Stock w/ Exercised Warrants<br>9    | \$15,000,000.00                         | \$0.00 \$15,922,937.50 Redeemed, in full; warrants not outstanding    | <del>1                                      </del>   |  | \$212.000.00 125.413   |
|            | CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.   | MORGANTOWN<br>MORGANTOWN<br>MORGANTOWN    | WV        | 3/31/200   | 9  |   |   | \$15,000,000.00 15,000 \$1,000.00  |  | \$750,000,00 750   |
| 45         | CENTRA FINANCIAL HOLDINGS, INC. CENTRAL BANCORP, INC. (MA)  | SOMERVILLE                                | MA        | 12/5/2000  | 8 Preferred Stock w/ Warrants                        | \$10.000.000.00                         | \$0.00 \$13.886.111.11 Redeemed, in full: warrants not outstanding    |  |  | 2/20/00/00 //50  |
|            | CENTRAL BANCORP, INC. (MA)  | SOMERVILLE<br>SOMERVILLE<br>SOMERVILLE    | MA<br>MA  | 8/25/201   | 1  |   |   | \$10,000,000.00 10,000 \$1,000.00  |  | \$2,525,000.00 234,742   |
| 8.113      | CENTRAL BANCORP. INC. (TX) CENTRAL BANCORP. INC. (TX)   | GARLAND<br>GARLAND                        | TX        | 2/27/200<br>8/29/201                               | 9 Preferred Stock w/ Exercised Warrants              | \$22,500,000.00                         | \$0.00 \$31.086.221.13 Redeemed, in full: warrants not outstanding    | \$22.500.000.00 22.500 \$1.000.00  |  | \$1.125.000.00 1.125   |
| 8,11,14    | CENTRAL BANCORP, INC. 11XI<br>CENTRAL BANCSHARES, INC.  | HOUSTON<br>HOUSTON                        |           | 1/30/200<br>7/6/201                                |  | \$5,800,000.00                          | \$0.00 \$6,859,176.83 Redeemed, in full; warrants not outstanding     |  |  |  |
| 8.14       | CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION  | HOUSTON<br>TEMPLE                         | TX        | 2/20/2009  | 9 Preferred Stock w/ Exercised Warrants              | \$22,000,000,00                         | \$0.00 \$25.797.528.80 Sold, in full: warrants not outstanding        | \$5,800,000.00 5,800 \$1,000.00  |  | \$290,000.00 290   |
|            | CENTRAL COMMUNITY CORPORATION  CENTRAL COMMUNITY CORPORATION  | TEMPLE<br>TEMPLE                          | TX        | 12/10/2012   | 2  | 200000000000000000000000000000000000000 | THE WINDS IN SOMETHING  | \$5.333.059.60 5.758 \$926.20<br>\$15.043.340.40 16.242 \$926.20                                     | (\$424.940.40)<br>(\$1.198.659.60)     | \$1.058.725.80 1.100   |
|            | CENTRAL COMMUNITY CORPORATION  CENTRAL COMMUNITY CORPORATION  | TEMPLE                                    | TX        | 1/11/2013  | 3  |   |   | \$15.043.340.40 16.242 \$928.20 (\$203,764.00)   | (\$1.198.659.60)                       | \$1.008.725.80 1.100   |
|            | CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION   | FAIRLAWN<br>FAIRLAWN                      | OH        | 9/26/201   | 8 Preferred Stock w/ Warrants                        | \$7,225,000.00                          | \$0.00 \$3,612,118.06 Sold, in full; warrants not outstanding         | \$3,000,000,00 7,225 \$415,22  | (\$4.225.000.00)                       | $\overline{}$  |
| 11         | CENTRAL JERSEY BANCORP  | OAKHURST                                  | NJ        | 12/23/2000   | Preferred Stock w/ Warrants                          | \$11.300.000.00                         | \$0.00 \$12.704.145.10 Redeemed, in full: warrants not outstanding    |  | 197.227.007.007                        |  |
|            | CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP   | OAKHURST<br>OAKHURST                      | NJ        | 11/24/2010   | 0  |   |   | \$11,300,000.00 11,300 \$1,000.00  |  | \$319,658.99 268,621   |
| 40         | CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.   | HONOLULU<br>HONOLULU                      | HI        | 12/1/2010<br>1/9/2000                              | 9 Preferred Stock w/ Warrants                        | \$135,000,000,00                        | \$0.00 \$75.096.891.42 Sold, in full: warrants not outstanding        | \$36.337.500.00 (\$454.218.75) 2.850.000 \$42.75   | (\$32 121 Q20 07)                      |  |
|            | CENTRAL PACIFIC FINANCIAL CORP.   | HONOLULU                                  | HI        | 6/22/201   | 2  |   |   | \$36.337.500.00 (\$454.218.75) 2.850.000 \$12.75<br>\$36,427,038.55 (\$387,816.38) 2,770,117 \$13.15 | (\$32.121.928.87)<br>(\$30,113,532.58) |  |
| 45         | CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP  | HONOLULU<br>FRESNO                        | CA        | 6/11/201   | 3<br>9 Preferred Stock w/ Warrants                   | \$7,000,000.00                          | \$0.00 \$8.077.516.47 Redeemed, in full: warrants not outstanding     |  |  | \$751,888.00 79,288  |
|            | CENTRAL VALLEY COMMUNITY BANCORP  | FRESNO<br>FRESNO                          | CA        | 8/18/201<br>9/28/201                               | 1  |   |   | \$7.000.000.00 7.000 \$1.000.00  |  | \$185.016.80 79.067  |
| 93         |   |   | VA        | 1/30/200   | 9 Preferred Stock w/ Warrants                        | \$11,385,000.00                         | \$0.00 \$3,800,656.00 Sold, in full; warrants not outstanding         |  |  | 9185,010.80 79,087   |
| 8.17.44    | CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION   | POWHATAN<br>POWHATAN<br>HARRISBURG        | VA<br>IPA | 10/1/2013  | 9 Preferred Stock w/ Exercised Warrants              | \$6.056.000.00                          | \$0.00 \$6.739.821.89 Redeemed, in full: warrants not outstanding     | \$3.350,000.00 11.385 \$294.25   | (\$8.035,000.00)                       |  |
|            | CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION CENTRIC RANK & TRUST  | HARRISBURG<br>HARRISBURG                  | PA        | 7/14/201   | 1  | \$7.500.000.00                          |   | \$8,056,000.00 6,056 \$1,000.00  |  | \$182,000.00 182   |
| 8,14,44    | CENTRIX BANK & TRUST  | BEDFORD<br>BEDFORD                        | NH        | 2/6/200<br>7/28/201                                | 9 Preferred Stock w/ Exercised Warrants              |   |   | \$7,500,000,00 7,500 \$1,000,00  |  | \$375,000,00 375   |
|            | CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION   | OTTAWA<br>OTTAWA                          | IL.       | 1/9/2000<br>9/25/2010                              | 9 Preferred Stock w/ Warrants                        | \$32.668.000.00                         | \$0.00 \$11.205.387.14 Sold. in full: warrants not outstanding        | \$8,211,450.00 25,266 \$325.00   | (\$17,054,550.00)                      |  |
|            | CENTRUE FINANCIAL CORPORATION   | OTTAWA                                    | L         | 10/18/2013   | 3  |   |   | \$1,950,000.00 6,000 \$325.00  | (\$4,050,000.00)                       |  |
|            | CENTRUE FINANCIAL CORPORATION   | OTTAWA<br>OTTAWA                          | L         | 1/6/201  | 4  |   |   | (\$82.114.50)<br>(\$19.500.00)   |  |  |
|            | CENTRUE FINANCIAL CORPORATION   | OTTAWA                                    | L         | 2/10/2014  | 4  |   |   | \$577.638.02 1.402 \$412.01 (\$5.776.38)   | (\$824.361.98)                         |  |
|            | CENTRUE FINANCIAL CORPORATION   |   |           | w + OYZU II  | 4  |   |   |  |  |  |
|            | CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION   | OTTAWA                                    | L         | 3/19/201-<br>10/15/201-                            | 4  |   |   |  |  | \$2,000.00 508,320   |
| 14.15      | CENTRUE FRANCIAL CORPORATION CENTRUE FRANCIAL CORPORATION CENTRUE FRANCIAL CORPORATION CENTRUE FRANCIAL CORPORATION CENTRUE FRANCIAL SERVICES CORPORATION CENTRUE FRANCIAL SERVICES CORPORATION CENTRUE FRANCIAL SERVICES CORPORATION | OTTAWA SANTA FE SANTA FE SANTA FE         | NM        | 10/15/201-<br>6/19/200<br>12/19/201:<br>12/20/201: | 9 Subordinated Debentures w/ Evernised Warrants      | \$10.000.000.00                         | \$0.00 \$13.186.960.25 Solid. in full: warrants not outstanding       | \$39,400.00 40,000 \$0.99<br>\$3,810,600.00 9,960,000 \$0.99   | (\$600.00)<br>(\$149,400.00)           | \$2,000.00 508,320<br>\$198,635.58 200.000<br>\$297,953.37 300,000 |

| Footnote | Institution Name  | City   | State    | Date                                      | Original Investment Type <sup>1</sup>   | Original Investment Amount Outstandi | ing Investment Total Cash Back <sup>2</sup> Investment Status*   | Amount (Fee) <sup>4</sup>                         | Shares Avg. Price                                       | (Realized Loss) / (Write-off)                       | Gain <sup>5</sup> Wt Amount Wt Shares             |
|----------|---|--|----------|---|---|--------------------------------------|--|---|---|---|---|
| 15       | CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.  | SANTA FE<br>DANVILLE   | NM<br>AR | 1/11/201<br>5/29/200                      |   | \$19.817.000.00                      | \$0.00 \$32.098.302.62 Redeemed, in full: warrants not outstanding   | (\$98,500.00)                                     |   |   |   |
| 8        | CHAMBERS BANCSHARES, INC. CHICAGO SHORE CORPORATION   | DANVILLE   | AR       | 4/1/201<br>7/31/200                       | 5<br>  9 Preferred Stock w/ Exercised Warrants                                  | \$7,000,000.00                       | \$0.00 \$8,981,348.81 Sold, in full; warrants not outstanding  | \$19.817.000.00                                   | 19.817.000 \$1.00                                       |   | \$991.000.00 991.000                              |
| -        | CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION   | CHICAGO<br>CHICAGO   |          | 3/14/201                                  | 4   | Ç. (200)                             |  | \$257,660.00<br>\$6,679,340.00                    | 260 \$991.00<br>6.740 \$991.00                          | (\$2,340.00)<br>(\$60.660.00)                       | \$347.193.00 350                                  |
| 23       | CHICAGO SHORE CORPORATION   | CHICAGO  | IL<br>NY | 3/17/201<br>4/25/201<br>12/31/200         | 4 Referred Stock w/ Warrants  | \$2,330,000,000,00                   | \$0.00 \$43,687,500.00 Exited bankruptcy/Receivership  | (\$69.370.00)                                     |   |   |   |
| 19.30    | CIT GROUP INC. CIT GROUP INC. CITIGROUP INC.  | NEW YORK<br>NEW YORK   | NY       | 12/31/200                                 | 9 Preferred Stock w/ Warrants   | \$25,000,000,000,00                  | \$0.00 \$32,839,267,986,46 Redeemed, in full: warrants not outstanding   |   |   | (\$2,330,000,000.00)                                |   |
|          | CITIGROUP INC.  | NEW YORK<br>NEW YORK   | NY       | 12/10/201                                 | 0   |                                      |  | \$25.000.000.000.00 7.0                           | 392.307.692 \$4.14                                      |   | \$6.852.354.470.95<br>\$54.621.848.84 210.084.034 |
| 11       | CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION   | WELLSBORO<br>WELLSBORO   | PA<br>PA | 1/16/200<br>8/4/201                       | 1 Preferred Stock w/ Warrants   | \$26,440,000.00                      | \$0.00 \$28,889,100.00 Redeemed, in full; warrants not outstanding   | \$26.440.000.00                                   | 26.440 \$1.000.00                                       |   | 23,123,123  |
| 8 55 97  | CITIZENS & NORTHERN CORPORATION   | WELLSBORO<br>NEVADA CITY                                       | PA       | 9/1/201                                   | 0<br>8 Preferred Stock w/ Exercised Warrants                                    | \$10.400.000.00                      | \$0.00 \$223.571.11 Currently Not Collectible  | 320,440,000,00                                    | 20,440 31,000,00  |   | \$400.000.00 194.794                              |
| 0,00,07  | CITIZENS BANCORP  | NEVADA CITY  | CA       | 9/23/201                                  | 11  19 Preferred Stock w/ Exercised Warrants                                    | \$24,990,000.00                      | \$0.00 \$13.952.381.45 Sold. in full: warrants not outstanding   |   |   | (\$10,400,000.00)                                   |   |
| 0.14     | CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.   | CHILLICOTHE  | MO       | 2/7/201                                   | 3   | 324.330.000.00                       | 30.00 313.532.351.45 SSRC.III tuli. Wall alits 101 Guistaliumu   | \$6.657.375.00<br>\$6.150.000.00                  | 12.990 \$512.50   | (\$6.332.625.00)                                    | \$258.018.75 500<br>\$367,028.12 750              |
| 9.11.36  | CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.   | CHILLICOTHE<br>CHILLICOTHE                                     | MO       | 2/8/201<br>3/26/201                       | 3<br>3  | \$7.462.000.00                       | \$0.00 \$7.997.813.22 Redeemed, in full: warrants not outstanding  | (\$128,073.75)                                    | 12,000 3512.00  | (30,000,000.00)                                     | \$307,028.12                                      |
| 9.11.36  | CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION   | ATLANTA<br>ATLANTA   | GA<br>GA | 8/13/201                                  |   | \$7.462.000.00                       | \$0.00 \$7.397.813.22 Redeemed, in full: warrants not outstanding  \$0.00 \$2.353.330.60 Sold, in full: warrants not outstanding | \$7.462.000.00                                    | 7.462 \$1.000.00  |   |   |
| 8        | CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945   | COVINGTON  | LA       | 6/29/201                                  | 9 Preferred Stock w/ Exercised Warrants   | \$2.400.000.00                       | \$0.00 \$2.363.330.60 Sold. In full: warrants not outstanding  | \$1,560,312.00 (\$25,000.00)                      | 2,400 \$650.13  | (\$839,688.00)                                      | \$53,015.60 120                                   |
| 8.138    | CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES. INC.  | VERSAILLES   | KY       | 2/6/201                                   | Preferred Stock w/ Exercised Warrants   | \$6,300,000,00                       | \$0.00 \$4.980.258.54 Sold, in full: warrants not outstanding  |   |   |   |   |
| 8,14,44  | CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK  | VERSAILLES<br>SOUTH HILL                                       | VA VA    | 12/23/200                                 | 7   16   Preferred Stock w/ Exercised Warrants   1                              | \$3,000,000.00                       | \$0.00 \$3,574,645.84 Redeemed, in full; warrants not outstanding  |   | 10.909.091 \$0.44                                       | (\$1.499.999.96)                                    |   |
| 11       | CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION  | BOWLING GREEN  |          |   |   | \$8.779.000.00                       | \$0.00 \$12.236,725.89 Redeemed, in full: warrants not outstanding   | \$3,000,000.00                                    | 3,000 \$1,000.00  |   | \$150,000.00 150                                  |
|          | CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION   | BOWLING GREEN<br>BOWLING GREEN                                 | KY       | 2/16/201<br>2/13/201                      | 3   |                                      |  | \$2.212.308.00<br>\$3,300,904.00                  | 63 \$35.116.00<br>94 \$35,116.00                        |   |   |
|          | CITIZENS FIRST CORPORATION  | BOWLING GREEN<br>BOWLING GREEN                                 | KY       | 1/15/201                                  | 4   |                                      |  | \$3,265,788.00                                    | 93 \$35,116.00  |   | \$1.705.802.78 254.218                            |
| 86       | CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION   | FLINT<br>FLINT   | MI       | 12/12/200<br>4/12/201                     | 16 Preferred Stock w/ Warrants  | \$300.000.000                        | \$0.00 \$381.395.557.08 Redeemed. in full: warrants not outstanding  | \$300,000,000.00                                  | 300,000 \$1,000.00                                      |   |   |
| 45       | CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERTI CORPORATION  | FLINT<br>GASTONIA  | MI       | 5/13/201                                  | 5   | \$20,500,000,00                      | \$0.00 \$23,572,379,22 Redeemed, in full: warrants not outstanding   |   |   |   | \$12,150,120.44 2,571,998                         |
|          | CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION   | GASTONIA<br>GASTONIA   |          | 9/22/201                                  |   |                                      |  | \$20.500.000.00                                   | 20.500 \$1.000.00                                       |   | \$225,157.00 450,314                              |
| 8,9,124  | CITY NATIONAL BANCSHARES CORPORATION  CITY NATIONAL BANCSHARES CORPORATION  | NEWARK   | NJ<br>NJ | 8/7/201                                   | 9 Preferred Stock   | \$9,439,000.00                       | \$0.00 \$2,508,609.00 Sold, in full; warrants not outstanding  | \$2.226.750.00                                    | 9.439 \$235.91  | (\$7.212.250.00)                                    |   |
| 11       | CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION   | BEVERLY HILLS<br>BEVERLY HILLS                                 | CA       | 11/21/200                                 | 16 Preferred Stock w/ Warrants  | \$400.000.000.00                     | \$0.00 \$442.416.666.67 Redeemed. in full: warrants not outstanding  | \$200,000,000.00                                  | 200,000 \$1,000.00                                      | 107.474.430.007                                     |   |
|          | CITY NATIONAL CORPORATION   | BEVERLY HILLS<br>BEVERLY HILLS                                 | CA       | 3/3/201                                   | 0   |                                      |  | \$200,000,000.00                                  | 200,000 \$1,000.00                                      |   | \$18.500.000.00 1.128.668                         |
| 8.14     | CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.   | CLOVER<br>CLOVER   | SC       | 3/27/200                                  | 9 Preferred Stock w/ Exercised Warrants   | \$3.000.000.00                       | \$0.00 \$3.318.585.05 Sold. in full: warrants not outstanding  | \$955.825.50                                      | 1.095 \$872.90  | (\$139.174.50)                                      | \$18.300.000.00                                   |
|          | CLOVER COMMUNITY BANKSHARES, INC.  CLOVER COMMUNITY BANKSHARES, INC.  | CLOVER<br>CLOVER   | SC       | 11/29/201                                 | 2   |                                      |  | \$1,662,874.50                                    | 1,905 \$872.90  | (\$242,125.50)                                      | \$114,021.50 150                                  |
| 82       | COASTAL BANKING COMPANY, NC. COASTAL BANKING COMPANY, NC.   | FERNANDINA BEACH<br>FERNANDINA BEACH                           | FL       | 12/5/200                                  | 16 Preferred Stock w/ Warrants  | \$9.950.000.00                       | \$0.00 \$11.166.897.79 Sold. in full: warrants not outstanding   | (320,000.00)                                      | 0.000 8000 40   | (\$477.0FF.00)                                      |   |
|          | COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.   | FERNANDINA BEACH   | FL       | 3/11/201                                  | 3   |                                      |  | \$3,772,645,00<br>\$5,730,600.00<br>(\$95,032,45) | 3.950 \$955.10<br>6,000 \$955.10                        | (\$177.355.00)<br>(\$269,400.00)                    |   |
|          | COAST AL BANKING COMPANY, NC. COASTAL BANKING COMPANY, NC. COASTAL BANKING COMPANY, NC.   | FERNANDINA BEACH<br>FERNANDINA BEACH<br>FERNANDINA BEACH       |          | 4/9/201<br>4/10/201<br>6/12/201           |   |                                      |  | (\$95,032.45)                                     |   |   | \$99,000,00 60,000<br>\$225,647,45 145,579        |
| 8,17     | COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.   | HILTON HEAD ISLAND   | SC SC    | 8/28/200                                  | Preferred Stock w/ Exercised Warrants   | \$16,015,000.00                      | \$0.00 \$14,257,487.71 Sold, in full; warrants not outstanding   |   |   |   |   |
|          | COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.  | HILTON HEAD ISLAND<br>HILTON HEAD ISLAND<br>HILTON HEAD ISLAND | SC<br>SC | 3/8/201<br>3/11/201<br>4/9/201            | 3   |                                      |  | \$397,550.00<br>\$12,335,976.50                   | 500 \$795.10<br>15.515 \$795.10                         | (\$102,450.00)<br>(\$3.179.023.50)                  | \$389,857.05 450<br>\$25,990.47 30                |
| 45       | COASTALSOUTH BANCHARES. INC. COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.  | DENVER   | SC<br>CO | 4/9/201<br>12/19/200                      | 3  <br>8 Preferred Stock w/ Warrants  | \$64,450,000.00                      | \$0.00 \$73,357,086.72 Redeemed, in full; warrants not outstanding   | (\$127.335.27)                                    |   |   |   |
|          | COBIZ FINANCIAL INC. CODORUS VALLEY BANCORP. INC.   | DENVER<br>DENVER<br>YORK                                       | CO       | 9/8/201<br>11/23/201<br>1/9/200           | 1   |                                      |  | \$64,450,000.00                                   | 64,450 \$1,000.00                                       |   | \$143.677.00 895.968                              |
| 44       | CODORUS VALLEY BANCORP, INC.  | YORK<br>YORK<br>YORK   | PA       | 8/18/201                                  | 1   | \$16.500.000.00                      | \$0.00 \$19.178.479.00 Redeemed. in full: warrants not outstanding   | \$16,500,000.00                                   | 16,500 \$1,000.00                                       |   |   |
| 8.14     | CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.  |  | PA<br>CO | 9/28/201                                  | 19 Preferred Stock w/ Exercised Warrants  | \$10,000,000,00                      | \$0.00 \$10.670.784.03 Sold, in full: warrants not outstanding   |   |   |   | \$526,604.00 263,859                              |
|          | COLOEAST BANKSHARES. INC. COLOEAST BANKSHARES. INC. COLOEAST BANKSHARES. INC.   | LAMAR<br>LAMAR<br>LAMAR  | CO       | 2/13/200<br>7/19/201<br>7/22/201          | 3   |                                      |  | \$46.995.00<br>\$8,990,505.00                     | 52 \$903.75<br>9,948 \$903.75                           | (\$5.005.00)<br>(\$957.495.00)                      | \$494,381.25 50                                   |
| 8.11.14  | COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC. COLONIAL AMERICAN BANK  | LAMAR<br>WEST CONSHOHOCKEN                                     | CO<br>PA | 9/12/201                                  | 3 Preferred Stock w/ Exercised Warrants   | \$574,000,00                         | S0.00 \$668.142.53 Redeemed, in full: warrants not outstanding   | (\$90,375.00)                                     |   |   |   |
|          | COLONIAL AMERICAN BANK COLONY BANKCORP, INC.  | WEST CONSHOHOCKEN  | PA<br>GA | 10/26/201                                 | 1   | \$28.000.000.00                      | \$0.00 \$26,480,089,20 Sold, in full: warrants not outstanding   | \$574.000.00                                      | 574 \$1.000.00  |   | \$29,000,00 29                                    |
|          | COLONY BANKCORP, INC. COLONY BANKCORP, INC.   | FITZGERALD<br>FITZGERALD                                       | GA<br>GA | 1/9/200<br>2/7/201<br>2/8/201<br>3/26/201 | 3   |                                      |  | \$21,633,944.71<br>\$265,135.29                   | 27,661 \$782.11<br>339 \$782.11                         | (\$6,027,055.29)<br>(\$73,864.71)                   |   |
|          | COLONY BANKCORP, INC.   | FITZGERALD<br>FITZGERALD                                       | GA<br>GA | 3/26/201<br>6/12/201                      | 3   |                                      |  | (\$218.990.80)                                    |   | (4. 5/55 1)   | \$810,000.00 500.000                              |
| 11,16    | COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.   | FITZGERALD<br>TACOMA<br>TACOMA                                 |          |   | 8 Preferred Stock w/ Warrants   | \$76,898,000.00                      | \$0.00 \$86,821,419.22 Redeemed, in full; warrants not outstanding   | \$76,898,000.00                                   | 76,898 \$1,000.00                                       |   | 2010.000.00                                       |
| 8.14.44  | COLUMBIA BANKING SYSTEM, INC.   | TACOMA<br>BUENA VISTA  | WA       | 9/1/201                                   | 0<br>9 Preferred Stock w/ Exercised Warrants                                    | \$2,260,000,00                       | \$0.00 \$2.689.476.64 Redeemed, in full: warrants not outstanding  | 3/0,050,000.00                                    | 70,090 \$1,000.00                                       |   | \$3.301.647.00 398.023                            |
| 8.14.44  | COLUMBINE CAPITAL CORP.  COLUMBINE CAPITAL CORP.  | BUENA VISTA<br>BUENA VISTA<br>DALLAS                           | CO       | 9/22/201                                  | Preferred Stock w Exercised Warrants  Preferred Stock w/ Warrants               | \$2,250,000,000.00                   | \$0.00 \$2,582,039,543.40 Redeemed. In full: warrants not outstanding  | \$2,260,000.00                                    | 2,260 \$1,000.00  |   | \$113,000.00 113                                  |
| .1       | COMERICA INC. COMERICA INC. COMERICA INC.   | DALLAS   | TX       | 3/17/201<br>5/12/201                      | 0   | φε,ευν,000,000.00                    | φε,σαε,σοσ,σκο-νεν requeemed, in full, warrants not outstanding  | \$2,250,000,000,00                                | 2.250.000 \$1.000.00                                    |   | \$181.102.043.40 11.479.592                       |
| 11       | COMMERCE NATIONAL BANK  | DALLAS<br>NEWPORT BEACH  | CA       | 1/9/200                                   | Drafarrad Stock w/ Warrante   | \$5,000,000.00                       | \$0.00 \$5,602,969.61 Redeemed, in full; warrants not outstanding  |   |   |   | \$181.102.043.40 11.479.592                       |
|          | COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK   | NEWPORT BEACH  | CA       | 10/7/200                                  | 3   |                                      |  | \$5,000,000.00                                    | 5,000 \$1,000.00  |   | \$566.858.50 87.209                               |
| 14.1b    | COMMONWEALTH BANCSHARES. INC. COMMONWEALTH BANCSHARES. INC. COMMONWEALTH BANCSHARES. INC.   | LOUISVILLE<br>LOUISVILLE                                       | KY       | 5/22/200<br>8/7/201<br>8/8/201            | 9 Subordinated Debentures w/ Exercised Warrants 2                               | \$20.400.000.00                      | \$0.00 \$21.575.016.54 Sold. in full: warrants not outstanding   | \$130,500.00<br>\$1,469,250.00                    | 174,000 \$0.75  | (\$43,500.00)                                       |   |
|          |   | LOUISVILLE   |          |   |   |                                      |  | \$13.100.250.00                                   | 174,000 \$0.75<br>1,959,000 \$0.75<br>17.467.000 \$0.75 | (\$43,500.00)<br>(\$489,750.00)<br>(\$4,366,750.00) | \$792.990.00 900.000                              |
|          | COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.   | LOUISVILLE<br>LOUISVILLE                                       | KY       | 8/10/201<br>9/11/201                      | 2   |                                      |  | \$600.000.00 (\$153,000.00)                       | 800.000 \$0.75  | (\$200.000.00)                                      | \$105.732.00 120.000                              |
| 8,14     | COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK   | LOS ANGELES<br>LOS ANGELES                                     | CA       | 7/17/201                                  | 9 Preferred Stock w/ Exercised Warrants   | \$7,701,000.00                       | \$0.00 \$8,451,110.79 Sold, in full; warrants not outstanding  | \$7.323.651.00                                    | 7.701 \$951.00  | (\$377.349.00)                                      | \$362.427.91 385                                  |
| 8.11.14  | COMMONWEALTH BUSINESS BANK<br>COMMUNITY 1ST BANK  | LOS ANGELES<br>ROSEVILLE                                       | CA       | 9/12/201                                  | Preferred Stock w/ Exercised Warrants   | \$2.550,000,00                       | \$0.00 \$2.899.659.67 Redeemed, in full: warrants not outstanding  | (\$73.236.51)                                     |   |   |   |
| 8,11,14  | COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.   | GOFF   | KS       | 3/6/200                                   | 9 Preferred Stock w/ Exercised Warrants   | \$500,000.00                         | \$0.00 \$616,741.75 Redeemed, in full; warrants not outstanding  | \$2,550,000.00                                    | 2,550 \$1,000.00  |   | \$128,000.00 128                                  |
| 8.11.14  |   |  | KS       | 7/18/201                                  | 2<br>9 Preferred Stock w/ Exercised Warrants                                    | \$52.000.000.00                      | \$0.00 \$57.575.699.54 Redeemed. in full: warrants not outstanding   | \$500.000.00                                      | 500 \$1.000.00  |   | \$25,000.00 25                                    |
| 8,17     | COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.          | BRANDON<br>BRANDON<br>KINGMAN                                  | MS<br>AZ | 9/29/201                                  | 0 Preferred Stock w/ Exercised Warrants   | \$3,872,000.00                       | \$0.00 \$5,197,157.57 Redeemed, in full; warrants not outstanding  | \$52,000,000.00                                   | 52,000 \$1,000.00                                       |   | \$2,600,000.00 2,600                              |
| 9.11.36  |   | KINGMAN<br>OAKLAND   | A.7      | 2/11/201                                  | e e   | \$1.747.000.00                       | \$0.00 \$1.823.188.61 Redeemed. in full: warrants not outstanding  | \$3.872.000.00                                    | 3.872 \$1.000.00  |   | \$116,000,00 116                                  |
| 44       | COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.  | OAKLAND<br>NEW ALBANY  | CA<br>IN | 1/16/200<br>9/29/201<br>5/29/200          | 0 Preferred Stock w/ Warrants   | \$19,468,000.00                      | \$0.00 \$22,802,281.62 Redeemed, in full; warrants not outstanding   | \$1,747,000.00                                    | 1,747 \$1,000.00  |   |   |
|          | COMMUNITY BANK SHARES OF INDIANA. INC. COMMUNITY BANK SHARES OF INDIANA. INC.   | NEW ALBANY<br>NEW ALBANY                                       | IN       | 9/15/201                                  | 1   |                                      |  | \$19.468.000.00                                   | 19.468 \$1.000.00                                       |   | \$1.100.869.50 386.270                            |
| 11,101   | COMMUNITY BANKERS TRUST CORPORATION   | GLEN ALLEN   | VA<br>VA | 12/19/200                                 | 16 Preferred Stock w/ Warrants  | \$17,680,000.00                      | \$0.00 \$23,135,879.12 Redeemed, in full; warrants not outstanding   | \$4.500.000.00                                    | 4.500 \$1.000.00  |   | 200270  |
|          | COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION   | GLEN ALLEN<br>GLEN ALLEN                                       | VA<br>VA | 11/20/201<br>4/23/201                     | 3   |                                      |  | \$2,500,000,00<br>\$10,680,000,00                 | 2.500 \$1,000.00<br>10.680 \$1.000.00                   |   |   |
| 8 14     | COMMINITY BANKERS TRUST CORPORATION | GLEN ALLEN GLEN ALLEN WEST SACRAMENTO                          | VA<br>CA | 6/4/201<br>2/27/200                       | 4 4 9 Preferred Stock w/ Exercised Warrants                                     | \$3,976,000.00                       | \$0.00 \$4,674,050.16 Sold, in full; warrants not outstanding  | a10.000.000.00                                    | 10.000 \$1.000.00                                       |   | \$780,000.00 780,000                              |
| J, 14    | COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK   | WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO                | CA       | 11/30/201                                 | 2   | 93,870,000.00                        | 94,074,000.10 Suid, in full, Warrants not outstanding  | \$3,717.560.00 (\$25,000.00)                      | 3.976 \$935.00  | (\$258.440.00)                                      | \$167.035.00 199                                  |
| 81       | COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY   | STAUNTON<br>STAUNTON   | VA       | 1/11/201                                  | 3  <br>8 Preferred Stock w/ Warrants<br>3                                       | \$12,643,000.00                      | \$0.00 \$16,080,204.94 Redeemed, in full; warrants not outstanding   | (\$25,000,00)<br>\$12,643,000.00                  | 12,643 \$1,000.00                                       |   |   |
|          | COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES. INC.                                      | STAUNTON<br>STAUNTON<br>GLEN ELLYN                             | VA       | 5/28/201                                  | 15  |                                      |  | \$12,643,000.00                                   | 12,643 \$1,000.00                                       |   | \$873.485.00 61.796                               |
| 8.14.76  | COMMUNITY FINANCIAL SHARES. INC. COMMUNITY FINANCIAL SHARES. INC. COMMUNITY FIRST BANCSHARES, NC. (AR)  | GLEN ELLYN<br>GLEN ELLYN<br>HARRISON                           | L        | 5/15/200<br>12/21/201                     | 9 Preferred Stock w/ Exercised Warrants 2 Preferred Stock w/ Exercised Warrants | \$6.970.000.00                       | \$0.00 \$4.240.743.82 Sold. in full: warrants not outstanding  | \$3.136.500.00                                    | 6.970 \$450.00  | (\$3.833.500.00)                                    | \$157.050.00 349                                  |
| 8        | COMMUNITY FIRST BANCSHARES, INC. (AR)   | HARRISON   | AR       | 2/7/201                                   | 4   | \$12,725,000.00                      | \$0.00 \$16,441,884.63 Sold, in full; warrants not outstanding   | \$3,705,037.50                                    | 3,750 \$988.01  | (\$44,962.50)                                       | \$85.157.88 86                                    |
|          | COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)   | HARRISON<br>HARRISON<br>UNION CITY                             | AR       | 2/10/201<br>3/19/201                      | 4   |                                      |  | \$8.867.389.75<br>(\$125.724.27)                  | 8.975 \$988.01  | (\$107,610.25)                                      | \$544.614.34 550                                  |
| 8,14,44  | COMMUNITY FIRST BANCSHARES, INC. (TN)   | UNION CITY   | TN       | 3/20/200                                  | 9 Preferred Stock w/ Exercised Warrants   | \$20,000,000.00                      | \$0.00 \$23,628,111.33 Redeemed, in full; warrants not outstanding   |   |   |   |   |

| Company of the Comp      | Footnote | Institution Name  | City                         | State    | Date                | Original Investment Type <sup>1</sup>           | Original Investment Amount Outstan | iding Investment Total Cash Back <sup>2</sup> Investment Status*   | Amount (Fee) <sup>4</sup> Shares Avg. Price  | (Realized Loss) / (Write-off)           | Gain <sup>5</sup> Wt Amount Wt Shares       |
|---|----------|---|------------------------------|----------|---------------------|---|------------------------------------|--|--|---|---|
| Company   Comp      | 0        | COMMUNITY FIRST BANCSHARES, INC. (TN)   | UNION CITY                   | TN       |                     |   | \$17.909.000.00                    | \$0.00 \$7.005.303.90 Sold in full warrants not outstanding  | \$20,000,000.00 20,000 \$1,000.00  |   | \$1,000,000.00 1,000                        |
| Column  | 0        | COMMUNITY FIRST, INC.   | COLUMBIA                     | TN       | 4/11/201            | 4   | \$17.806.000.00                    | S0.00 S7.665.362.69 Sold. In full warrants not dustanding  | \$1.322.500.50 4.401 \$300.50  | (\$3.078.499.50)                        | \$72.314.55 140                             |
| Company   Comp      |          | COMMUNITY FIRST, INC.   |                              | TN       | 7/18/201            | 4   |                                    |  | \$4,028,202.50 13,405 \$300.50<br>(\$53,507.03)  | (\$9,376,797.50)                        | \$387,399.37 /50                            |
| Column  | 8.67     | COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC.  COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC.  | BRANDON                      | MS<br>MS | 11/30/201           | 2   | \$1.050.000.00                     | \$0.00 \$1,220,300,65 Sold, in full: warrants not outstanding  | \$1.002.750.00 105 \$9.550.00  | (\$47.250.00)                           | \$25,000,00 5                               |
| Company   |          | COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.  COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.  |                              | MS<br>MS |                     | 3   |                                    |  |  |   |   |
| March   Marc      | 8.14     | COMMUNITY INVESTORS BANCORP. INC.   | BUCYRUS                      | OH       | 12/23/200           |   | \$2,600,000.00                     | \$0.00 \$3.115.616.28 Sold, in full: warrants not outstanding  |  | (\$50.150.00)                           |   |
| Company   |          | COMMUNITY INVESTORS BANCORP INC   | BLICYBUS                     | OH       | 12/20/201           | 2   |                                    |  | \$1,517,150.00 1,597 \$950.00  | (\$79,850.00)                           | \$105,000.00 130                            |
| Company   |          | COMMUNITY INVESTORS BANCORP, INC.   | BUCYRUS                      | OH       | 3/26/201            | 3   |                                    |  | (\$24,700.00)  |   |   |
| Column  | 44       | COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP   | MIDDLETOWN                   | NJ<br>NJ | 8/11/201            | 9 Preferred Stock w/ Warrants                   | \$9.000.000.00                     | \$0.00 \$10.598.750.00 Redeemed, in full: warrants not outstanding   | \$9,000,000.00 9,000 \$1,000.00  |   |   |
| Column  | 15 17    | COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION   | MIDDLETOWN<br>HAM I AKE      | NJ<br>MN | 10/26/201           | 9 Subordinated Debentures w/ Exercised Warrants | \$4.400.000.00                     | \$0.00 \$5.462.045.14 Sold in full warrants not outstanding  |  |   | \$460,000.00 311,972                        |
| Column  |          | COMMUNITY PRIDE BANK CORPORATION  | HAM LAKE                     | MN       | 8/12/201            | 3   |                                    |  | \$4,400,000.00 4,400,000 \$1.11  |   | \$484.924.00 \$177.716.96 132.000           |
| Column  | 8,14,44  | COMMUNITY TRUST FINANCIAL CORPORATION   | RUSTON                       | LA       | 1/9/200             | 9 Preferred Stock w/ Exercised Warrants         | \$24,000,000.00                    | \$0.00 \$28,459,100.00 Redeemed, in full; warrants not outstanding   | (940,040.24)   |   |   |
| Column  |          | COMMUNITY TRUST FINANCIAL CORPORATION  COMMUNITY WEST BANCSHARES  | GOLETA                       | CA CA    | 12/19/200           | 8 Preferred Stock w/ Warrants                   | \$15.600.000.00                    | \$0.00 \$14.341.140.33 Sold, in full: warrants not outstanding   |  |   | \$1,200,000,00 1,200                        |
| Column  |          |   |                              | CA       |                     |   |                                    |  |  |   |   |
| The content of the       |          | COMMUNITY WEST BANCSHARES   | GOLETA                       | CA       | 6/12/201            | 3   |                                    |  | (\$112,944.00)   |   | \$808.351.00 521.158                        |
| Column  | 53.110   | COMMUNITYONE BANCORP / FNB UNITED CORP.   | ASHEBORO                     | NC       | 2/13/200            | 9 Preferred Stock w/ Warrants                   | \$51.500.000.00                    | \$0.00 \$12.749.591.59 Sold. in full: warrants not outstanding   | \$10.440.000.00 A.005.554 \$0.05   | (\$44.050.070.40)                       | M6111M                                      |
| Column   C      |          | COMMUNITYONE BANCORP / FNB UNITED CORP.  COMMUNITYONE BANCORP / FNB UNITED CORP.  | ASHEBORO                     | NC       | 5/27/201            | 5   |                                    |  | \$10,149,929.90 1,085,554 \$9.35   | (\$41,350,070.10)                       | \$10,356.69 22,071                          |
| Column   C      | 8.14     | CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.   | CAYCE                        | SC       | 1/9/200             | 9 Preferred Stock w/ Exercised Warrants<br>2    | \$3.285.000.00                     | \$0.00 \$3.483.629.20 Sold, in full: warrants not outstanding  | \$23.932.54 29 \$825.26  | (\$5.067.46)                            |   |
| March   Control of C      |          | CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.   | CAYCE                        | SC       | 10/31/201           | 2   |                                    |  | \$2,687,046.56 \$825.26 \$825.26   | (\$568,953.44)                          | \$106,364.00 164                            |
| Company   | 8.14     | CORNING SAVINGS AND LOAN ASSOCIATION  | CORNING                      | AR       | 2/13/200            | 9 Preferred Stock w/ Exercised Warrants         | \$638,000.00                       | \$0.00 \$659.705.04 Sold, in full: warrants not outstanding  | \$549.690.00<br>\$29<br>\$29<br>\$29<br>\$29<br>\$29<br>\$29<br>\$29<br>\$29<br>\$29<br>\$29 | (\$90.330.00)                           | \$2,080,00 22                               |
| Company   |          | CORNING SAVINGS AND LOAN ASSOCIATION  | CORNING                      | AR       | 1/11/201            | 3   |                                    |  | (\$5,486.80)   | 1389.320.001                            | 23.900.00                                   |
| Company   Comp      | 8.14     | ICOUNTRY BANK SHARES, INC.  | MILFORD                      | NE       | 1/30/200            | 9 Preferred Stock w/ Exercised Warrants         | \$7.525.000.00                     | \$0.00 \$8.781.205.02 Sold, in full: warrants not outstanding  | (\$19,513.20)  |   |   |
| Company   Comp      |          | COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.   |                              | NE<br>NE |                     |   |                                    |  | \$713.208.30 777 \$917.90<br>\$6,193,989.20 6,748 \$917.90                                   | (\$63.791.70)<br>(\$554,010.80)         | \$372,240.00 376                            |
| Column  | 8        | COVENANT FINANCIAL COPPORATION  | MILFORD<br>CLARKSDALF        | NE<br>MS | 6/5/200             | Dreferred Stock w/ Evernised Warrante           | \$5,000,000,00                     | \$0.00 \$6.594.635.27 Redeamed in full-warrante not cutetra-fine   | (\$69,071.98)  | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |   |
| Column   C      |          | COVENANT FINANCIAL CORPORATION  | CLARKSDALE                   | MS       | 4/30/201            | 0 Professed Stock of Every Control              |                                    |  | \$5,000,000.00 5,000 \$1,000.00  |   | \$250.000.00 250                            |
| Column   C      | o .      | CRAZY WOMAN CREEK BANCORP INCORPORATED  |                              | WY       | 1/8/201             | Prevented Stock w exercised Warrants 4          | \$3,100,000.00                     | 94,225,732.08 redeemed, in full; warrants not outstanding  | \$1,000,000.00 1,000 \$1,000.00  |   |   |
| Column  | 58       |   |                              | WY       | 11/19/201           | 4   | \$24,900,000,00                    | \$0.00 \$33,014,741.20 Redeemed, in full: warrants not outstanding   |  |   | \$155,000,00 155                            |
| Column  |          | CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.  |                              |          |                     |   |                                    |  | \$24.900.000.00 24.900 \$1.000.00  |   | \$1,681,000,00 833,705                      |
| Company   | 8,14     | CROSSTOWN HOLDING COMPANY   | BLAINE                       | MAN      | 1/23/200            | Dreferred Stock w/ Evercised Warrante           | \$10,650,000.00                    | \$0.00 \$13,498,324.83 Sold, in full; warrants not outstanding   |  |   | ψ1,001,000.00                               |
| Company   |          | CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY   | BLAINE                       | MN       | 7/19/201            | 3   |                                    |  | \$343,794.50 350 \$982.27<br>\$10.117.381.00 10.300 \$982.27                                 | (\$8.205.50)<br>(\$182.619.00)          | \$531.210.67 533                            |
| December   Control   Con      | 8        | ICSRA BANK CORP.  | WRENS                        | IGA      | 3/27/200            | 9 Preferred Stock w/ Exercised Warrants         | \$2,400,000.00                     | \$0.00 \$3,210,755.60 Sold, in full; warrants not outstanding  | (\$104,611.76)   |   |   |
| Column  |          | CSRA BANK CORP.   |                              | GA<br>GA | 6/29/201<br>8/6/201 | 5   |                                    |  |  |   | \$513,000.00 \$141,815,60 120               |
| Column  | 11,16    | CVB FINANCIAL CORP.   | ONTARIO                      | CA       | 12/5/200            | 8 Preferred Stock w/ Warrants                   | \$130,000,000.00                   | \$0.00 \$136,046,583.33 Redeemed, in full; warrants not outstanding  |  |   |   |
| The content of the       |          | CVB FINANCIAL CORP.   | ONTARIO                      | CA       | 9/2/200             | 9   |                                    |  |  |   |   |
| Column   C      | 8,14,44  | D.L. EVANS BANCORP  | ONTARIO<br>BURLEY            | ID ID    | 2/27/200            | 9 Preferred Stock w/ Exercised Warrants         | \$19,891,000.00                    | \$0.00 \$23,686,592.33 Redeemed, in full; warrants not outstanding   |  |   |   |
| Column   C      | 14 15 44 | D.L. EVANS BANCORP  | BURLEY                       | ID<br>WI | 9/27/201            | 1   | \$2,639,000,00                     | \$0.00 \$3.283.338.96 Redeemed in full: warrants not outstanding   |  |   |   |
| Control   Cont      |          | DEERFIELD FINANCIAL CORPORATION   | DEERFIELD                    | WI       | 9/8/201             | 1   | \$0,000,000,00                     |  | \$2.639.000.00 2.639.000 \$1.00  |   | \$132.000.00 132.000                        |
| Column  | 0,14     |   | DELMAR                       | MD       | 2/7/201             | 3   | \$5,000,000.00                     | \$0.00 \$0,096,331.10 Solu, Inful, Walfalls flot dustanding  |  | (\$3,354,472.72)                        | \$311,943.55 450                            |
| Company   Comp      |          | DELMAR BANCORP DELMAR BANCORP   | DELMAR<br>DELMAR             | MD       | 3/26/201            | 3   |                                    |  | \$215.462.72 352 \$612.11<br>(\$55.089.90)   | (\$136.537.28)                          |   |
| Second       | 8,18     | DESOTO COUNTY BANK  | HORN LAKE                    | MS<br>MS | 12/29/200           | 9 Preferred Stock w/ Exercised Warrants         | \$1,173,000.00<br>\$1,508,000.00   | \$0.00 \$2,781,331.97 Sold, in full; warrants not outstanding  |  |   |   |
| State   Stat      |          | DESOTO COUNTY BANK  | HORN LAKE                    | MS<br>MS | 9/24/201            | 3   |                                    |  |  | (\$64.571.42)<br>(\$419.532.41)         | \$40.563.34 59                              |
| March   Marc      | 4445     |   | HORN LAKE                    | MS       | 10/29/201           | 3   | \$00 ALC 000 00                    | ED 401 401 401 401 401 401 401 401 401 401   | (\$33.333.34)  | 12415.032.411                           |   |
| Second Second Print   | 14,15    |   | WASHINGTON                   | MO       | 8/8/201             | Subordinated Decentures W Exercised Warrants 2  | \$20,445,000.00                    | \$0.00 \$21,101,616.19 Sold, in full, warrants not dustanding  | \$4,381,500.00 6,000,000 \$0.73  | (\$1,618,500.00)                        |   |
| Control (Author)   Control (Au      |          | DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.   | WASHINGTON                   | MO       | 8/10/201            | 2   |                                    |  | \$350.520.00 480.000 \$0.73  | (\$3.767.058.75)<br>(\$129.480.00)      | \$688.041.09 902.000<br>\$91.535.40 120.000 |
| Control (Author)   Control (Au      | 8.14     | DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II  | WASHINGTON<br>KANSAS CITY    | MO       | 9/11/201            | 2<br>9 Preferred Stock w/ Exercised Warrants    | \$146.053.000.00                   | \$0.00 \$87.459.858.69 Sold, in full: warrants not outstanding   | (\$149,299.61)   |   |   |
| Control   Cont      |          | DICKINSON FINANCIAL CORPORATION II  | KANSAS CITY                  | MO       | 2/7/201             | 3   |                                    |  | \$8,025,555,03 14,523 \$552,61   | (\$6.497.444.97)                        | \$3.372.19 5                                |
| Microsoft House, Bernard   Microsoft House, Be      |          | DICKINSON FINANCIAL CORPORATION II  |                              | MO       | 3/26/201            | 3   |                                    |  |  | 1308.840.200.701                        | 34.522.044.07 7.250                         |
| Contraction         | 11       | DISCOVER FINANCIAL SERVICES   | RIVERWOODS                   | L.       | 4/21/201            | 0   | \$1,224,558,000.00                 | \$0.00 \$1,464,248,844.00 Redeemed, in full; warrants not outstanding  | \$1,224,558,000.00 1,224,558 \$1,000.00  |   |   |
| Column   C      | 44       | DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION   |                              | PA       | 1/30/200            | 9 Preferred Stock w/ Warrants                   | \$11,750,000.00                    | \$0.00 \$13,683,277.61 Redeemed, in full; warrants not outstanding   |  |   | \$172.000.000.00 20.500.413                 |
| December   Management   Manag      |          | DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION   | DOWNINGTOWN<br>DOWNINGTOWN   | PA<br>PA | 8/4/201             | 1   |                                    |  | \$11,750,000.00 11,750 \$1,000.00  |   | \$458,000,00 186,311                        |
| Control   Cont      | 15       | DUKE FINANCIAL GROUP, INC.  | MINNEAPOLIS                  | MN       | 6/19/200            | 9 Subordinated Debentures w/ Exercised Warrants | \$12.000.000.00                    | \$0.00 \$17.424.285.82 Redeemed. in full: warrants not outstanding   | \$5,000,000,00   |   |   |
| Control   Cont      |          | DUKE FINANCIAL GROUP, INC.  | MINNEAPOLIS                  | MN       | 3/5/201             | 4   |                                    |  | \$2,000,000.00 \$1.00  |   |   |
| MAGE BANCORN RC.   SETTING   SETTI      | 12.44    | DUKE FINANCIAL GROUP, INC.  | MINNEAPOLIS<br>BETHESDA      | MN       | 12/5/200            | 4<br>8 Preferred Stock w/ Warrants              | \$38.235.000.00                    | \$0.00 \$44.847.153.76 Redeemed, in full: warrants not outstanding   | \$5,000,000,00 5,000,000 \$1,00  |   | \$600,000,00 600,000                        |
| ACT   March       |          | EAGLE BANCORP, INC. EAGLE BANCORP, INC.   | BETHESDA<br>BETHESDA         | MD<br>MD |                     |   |                                    |  | \$15,000,000.00 15,000 \$1,000.00 \$23,235,000.00 23,235 \$1,000.00                          |   |   |
| Control Cont      | 11.16    | FAGI F BANCORP INC  | BETHESDA<br>PASADENA         | MD       | 11/23/201           | 1   | \$308 546 000 00                   | \$0.00 \$352,722,420.00 Replacement in fulls unarroute and outstanding   |  |   | \$2.794.422.00 385.434                      |
| Control Cont      | 10       | EAST WEST BANCORP. INC.   | PASADENA                     | CA       | 12/29/201           | 0   | 2300.040.000.00                    | 3332.722.420.00 Redefiled, III full, Wallants NOT Outstanding  | \$306.546.000.00 306.546 \$1.000.00  |   | 445mmmm                                     |
| EASTERN VERGINA RANSCHARES, NO.   1749PHANNOCK   1/4   10/20/203   1.104.11   1.50.00.00.00   1.50.00.00   1.50.00.00.00   1.50.00.00   1.50.00.00   1.50.00.00.00   1.50.00.0      |          | EASTERN VIRGINIA BANKSHARES, INC.   | TAPPAHANNOCK                 | VA       | 1/9/200             | 9 Preferred Stock w/ Warrants                   | \$24,000,000.00                    | \$0.00 \$28,568,653.60 Sold, in full; warrants not outstanding   |  |   |   |
| EASTERN WIGHT RAW/SHARES No.   17490      |          | FASTERN VIRGINIA RANKSHARES INC.  | TAPPAHANNOCK<br>TAPPAHANNOCK | VA<br>VA | 10/18/201           | 3   |                                    |  |  |   |   |
| ECR BANCORP Nr. C/RESCRIT FRANCIAL BANCHARES Nr. C varianceSouth Bancharea Inc.   ENGILIARD NC 2792014   1792014        |          | EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.   | TAPPAHANNOCK<br>TAPPAHANNOCK | VA<br>VA | 5/13/201            | 5   |                                    |  | (\$264,986.40)   |   |   |
| ## INSTALLARE FRANCIAL CORP.    SALLARE FRANCIAL CORP.   SALLATION   P.A.   12/23/2008   Preferred Stock or Variants   S.   12/23/23/23/23/23/23/23/23/23/23/23/23/23   | 89       | ECR BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.   | ENCEL HARD                   | NC       | 1/16/200            | 9 Preferred Stock w/ Warrants                   | \$17.949.000.00                    | \$0.00 \$23,397,494.08 Redeemed, in full: warrants not outstanding   | \$17.040.000.00  |   | 9.10,000.00 384,041.                        |
| ## INSTALLARE FRANCIAL CORP.    SALLARE FRANCIAL CORP.   SALLATION   P.A.   12/23/2008   Preferred Stock or Variants   S.   12/23/23/23/23/23/23/23/23/23/23/23/23/23   |          | ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. | ENGELHARD                    | NC       | 6/11/201            | 4   |                                    |  | a17.949.000.00 17.949 \$1.000.00   |   | \$871,000.00 514,693                        |
| ENCORE BANCSHARES NO.   HOUSTON   TX   927/2011   | 44       | EMCLAIRE FINANCIAL CORP.  | EMLENTON<br>EMLENTON         | PA<br>PA | 8/18/201            | 8 Preferred Stock w/ Warrants<br>1              | \$7,500,000.00                     | \$0.00 \$8,545,904.67 Redeemed, in full; warrants not outstanding  | \$7.500,000,00 7,500 \$1,000,00  |   |   |
| ENCORE BANCSHARES NO.   HOUSTON   TX   927/2011   | 45       | EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.   | EMLENTON<br>HOUSTON          | PA<br>TX | 12/7/201            | 1 8 Preferred Stock w/ Warrants                 | \$34,000,000,00                    | \$0.00 \$39,415,959.89 Redeemed in full: warrants not outstanding  |  |   | \$51.113.00 50.111                          |
| STEPPISE FRANCIAL SERVICES CORP.  |          | ENCORE BANCSHARES INC.  | HOUSTON                      | TX       | 9/27/201            | 1   | 4= 1000,000.00                     | and the second s | \$34,000,000.00 34,000 \$1,000.00  |   | 6007.074.00                                 |
| ENTERPRISE FAMACH, SERVICES CORP.   ST. LOUIS   MO   19/2013   Modernet Stock will Exercised Warrants   S4,000,000.00   S4,600.205 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.00   S4,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.005 59. Redeemed: in full warrants not outstanding   S4,000,000.005 59. Redeemed: in full warrants not ou      | 11       | ENTERPRISE FINANCIAL SERVICES CORP.   | ST. LOUIS                    | MO       | 12/19/200           | 8 Preferred Stock w/ Warrants                   | \$35.000.000.00                    | \$0.00 \$42.801.933.33 Redeemed, in full: warrants not outstanding   |  |   | \$637.071.00 364.026                        |
| STEPPINSE FRANCIA SERVICES GROUP, NC.   ALISON PARK   P.   01/2000   Proteined Stock of Exercised Warrants   S4000,000.00.   50.0   54,000,000.00.   50.0   54,000,000.00.   4.0   51,000.00.   54,000,000.00.   50.0   51,000.0      |          | ENTERPRISE FINANCIAL SERVICES CORP.   | ST. LOUIS                    | MO       | 1/9/201             | 3   |                                    |  | \$35,000,000.00 \$1,000.00   |   | \$1,006,100.00 324,074                      |
| SOUTH BANK   SAN      |          | ENTERPRISE ENANCIAL SERVICES CROLID INC   | ALLISON PARK                 | PA<br>PA | 6/12/200            | Q Dreferred Stock w/ Everoleed Warrante         |                                    | Section 100 Sectio | \$4,000,000,00 4,000 \$1,000,00  |   |   |
| EXPLANCE BANK   SANTA ROSA CA 12/19/2008   Preferred Stock or Facesced Warrants   S43,000,000,000   S00   S47,245 S728   Soli in life warrants not outstanding   Section 1.00   Section       | 8,44,73  | EQUITY BANCSHARES, INC.   | WICHITA                      | KS       | 1/30/200            | 9 Preferred Stock w/ Exercised Warrants         | \$8,750,000.00                     | \$0.00 \$10,394,872.56 Redeemed, in full; warrants not outstanding   |  |   |   |
| EXCHANCE BANK SANTA ROSA CA 89/2012 S572-56 9.99 S973-25 (\$1.2850.75) 1.28<br>EXCHANCE BANK SANTA ROSA CA 81/2012 S SANTA ROSA C | 8.14     | EXCHANGE BANK   | CANTA DOCA                   | CA       | 12/19/200           | R Preferred Stock w/ Exercised Warrants         | \$43,000,000.00                    | \$0.00 \$47.294.527.29 Sold. in full: warrants not outstanding   |  | ****                                    | 9430,UUU.UU 438                             |
| EXCHANCE BANK SANTA ROSA CA 89/2012 S572-56 9.99 S973-25 (\$1.2850.75) 1.28<br>EXCHANCE BANK SANTA ROSA CA 81/2012 S SANTA ROSA C |          | EXCHANGE BANK   | SANTA ROSA<br>SANTA ROSA     | CA       | 8/8/201             | 2   |                                    |  | \$481.387.50 550 \$875.25<br>\$17.505.000.00 20.000 \$875.25                                 | (\$68.612.50)<br>(\$2.495.000.00)       | \$1.910.898.00 2.000                        |
| EXCHANGE BANK SANT ROSA CA 8/13/2012 \$10.500,0000 12,000 \$875.25 (51.487,000,00)   EXCHANGE BANK SANT ROSA CA 10/10/10   SANT   |          | EXCHANGE BANK   | SANTA ROSA                   | CA       | 8/9/201             | 2   |                                    |  | \$8,725,367.25 9,969 \$875.25<br>\$420,995,25 481 \$875.25                                   | (\$1,243,632.75)                        | \$120,386.57 126<br>\$22,930.78 24          |
| SYNTANON   N  |          | EXCHANGE BANK   | SANTA ROSA                   | CA       | 8/13/201            | 2   |                                    |  | \$10.503.000.00 12.000 \$875.25  |   | ,,  |
|   | 8,14,18  |   |                              | TN       |                     |   | \$4,609,000.00                     | \$0.00 \$9,405,391.28 Sold, in full; warrants not outstanding  | 18370.307.500  |   |   |

|   | Institution Name   | City   | Stote   | Date  | Original Investment Type <sup>1</sup>  | Original Investment Amount Outstandi  | ing Investment Total Cash Rack <sup>2</sup> Investment Status*  | Amount (Fee) <sup>4</sup> Share   | Ava Price  | (Pealized Loss) / (Write-off)  | Gain <sup>5</sup> Wt Amount Wt Shares  |
|---|--|--|---|---|--|---|---|---|--|--|--|
| roomote   | F & M BANCSHARES, NC.  | TREZEVANT  | TN  | 11/6/200  | 9  | \$3,535,000.00  | ng meather total dash book interaction orders   | \$4 797 325 00  | .090 \$942.50  | (\$292.675.00)   | Sum Weather Wester   |
|   | F & M BANCSHARES, NC. F & M BANCSHARES, NC.  | TREZEVANT<br>TREZEVANT   | TN  | 2/6/201<br>2/7/201  | 3  |   |   | \$2.734.192.50  | .901 \$942.50  | (\$166.807.50)   | \$222.007.50 23  |
|   | F & M BANCSHARES, INC.  F & M BANCSHARES, INC.   | TREZEVANT  | TN  | 3/26/201  | 3  |   |   | \$144,202.50<br>(\$76,757.21)   | 153 \$942.50   | (\$8,797.50)   |  |
| 8.14  | F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)  | SALISBURY<br>SALISBURY   | NC<br>NC  | 2/6/200<br>9/18/201   | 9 Preferred Stock w/ Exercised Warrants  | \$17,000,000,00   | \$0.00 \$20.119,744.45 Sold, in full: warrants not outstanding  |   |  |  | \$136.813.05   |
|   | F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)  | SALISBURY<br>SALISBURY   | NC  | 9/19/201  | 2  |   |   | \$2,664,750.00 2<br>\$13,485,250.00 14  | 805 \$950.00<br>195 \$950.00   | (\$140,250.00)<br>(\$709,750.00)   | \$638.460.90 70  |
| 14.15   | F & M FINANCIAL CORPORATION (NC) F&C BANCORP, INC.   | SALISBURY<br>HOLDEN  | NC NC   | 11/16/201<br>5/22/200<br>11/8/201   | 9 Subordinated Debentures w/ Exercised Warrants  | \$2.993.000.00  | \$0.00 \$3.842.376.65 Sold. in full: warrants not outstanding   | (\$161,500.00)  |  | (0.00),0000  |  |
| 14.15   | F&C BANCORP. INC.  | HOLDEN   | MO  | 11/8/201  | Subordinated Depentures W/ Exercised Warrants 2  | \$2.993.000.00  | S0.00 S3.842.370.05 Sold. In full: Warrants not dustanding  | \$1,590,599.43 1,659<br>\$1,278,999.18 1,334  | .000 \$0.96<br>.000 \$0.96   | (\$68,400.57)  | \$125,000.00 150,000   |
|   | FAC BANCORP, INC. FAC BANCORP, INC. FAM FINANCIAL CORPORATION (TN)   | HOLDEN<br>HOLDEN<br>CLARKSVILLE  | MO  | 1/13/201  | 2<br>3<br>9 Preferred Stock w/ Exercised Warrants  |   |   | \$1,278,999.18 1,334<br>(\$25,000.00)   | .000 \$0.96  | (\$55,000.82)  | \$125,000.00 150,000   |
| 8.14  | IF&M FINANCIAL CORPORATION (TN)  | CLARKSVILLE  | TN  | 9/19/201  | 9 Preferred Stock w/ Exercised Warrants  | \$17.243.000.00   | \$0.00 \$17.573.762.97 Sold. in full: warrants not outstanding  |   |  | <del>                                     </del>   | \$96,465.60 113  |
|   | F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)  | CLARKSVILLE<br>CLARKSVILLE   | TN  | 9/20/201  | 2  |   |   | \$157,500.00<br>\$13.421.362.50   | 200 \$787.50<br>.043 \$787.50  | (\$42,500.00)<br>(\$3,621,637.50)  | \$645.975.00 75  |
| ,,  | F&M FINANCIAL CORPORATION (TN)   | CLARKSVILLE<br>CLARKSVILLE   | TN  | 9/21/201  | 2  | \$100,000,000.00  | \$0.00 \$104,023,433.33 Redeemed, in full; warrants not outstanding   | (\$135.788.63)  | 3/0/.00  | (33.021.037.30)  | 3040.370.00 73   |
| 11  | F.N.B. CORPORATION F.N.B. CORPORATION  | HERMITAGE<br>HERMITAGE   | PA  | 1/9/200<br>9/9/200  | 9 Preferred Stock w/ Warrants<br>9   | \$100,000,000.00  | \$0.00 \$104,023,433.33 Redeemed, in full, warrants not outstanding   | \$100,000,000.00 100  | .000 \$1,000.00  |  |  |
| 8.120   | F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES. INC. / ALLEGIANCE BANCSHARES. INC.  | HERMITAGE<br>HOUSTON   | PA<br>TX  | 3/6/200   | 9 Preferred Stock w/ Exercised Warrants  | \$11.000.000.00   | \$0.00 \$15.971.339.07 Redeemed, in full: warrants not outstanding  |   |  | <del></del>  | \$690.100.00 651.04  |
| 8 14  | FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION   | HOUSTON<br>ARGONIA   | TX  | 7/15/201  | 5 Drafeword Steek w/ Evereined Morroute  | \$442,000.00  | \$0.00 \$500,199.14 Sold, in full; warrants not outstanding   | \$11.000.000.00   | 000 \$1.000.00   |  | \$550.000.00 550   |
| 0,14  | FARMERS & MERCHANTS FINANCIAL CORPORATION  | ARGONIA  | KS  | 6/24/201<br>7/26/201  | 3  | ¥**2,000.00   | good, 100.14 Colo, in fair, waitered not outstanding  | \$425,425.00  | 442 \$962.50   | (\$16,575.00)  | (\$2,835.00) 22  |
| 8.11  | FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA  | ARGONIA<br>WINDSOR   | VA VA   | 1/23/200  | 9 Preferred Stock w/ Exercised Warrants<br>3   | \$8.752.000.00  | \$0.00 \$11.396.202.11 Redeemed, in full: warrants not outstanding  | (\$25,000.00)   |  |  |  |
|   | FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA  | WINDSOR<br>WINDSOR   | VA<br>VA  | 1/9/201   | 3  |   |   | \$3,063,000.00<br>\$5,689,000.00  | .063 \$1,000.00<br>.689 \$1,000.00   | <del>                                     </del>   | \$438,000.00 438   |
|   | FARMERS CAPITAL BANK CORPORATION   | FRANKFORT  | KY  | 6/19/200  | 9 Preferred Stock w/ Warrants  | \$30,000,000.00   | \$0.00 \$27.105.349.50 Sold. in full: warrants not outstanding  | \$22,196,700.00 (\$332,950.50) 30   | .000 \$739.89  | (\$7.803.300.00)   |  |
| 14.15   | FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES, INC.  | FRANKFORT<br>FRANKFORT<br>GREAT BEND   | KY  | 7/18/201<br>6/19/200  | 2<br>9 Subordinated Debentures w/ Exercised Warrants   | \$12,000,000.00   | \$0.00 \$15,452,669.34 Sold, in full; warrants not outstanding  | BEE. 150.7 00.00 1850E. 550.007   | 3753.05  | 197.000.000.007  | \$75,000.00 223,990  |
| 14,15   |  | I GREAT BEND   | KS  | 11/8/201  | 2  | \$12,000,000.00   | \$0.00 \$15,452,669.34 Sold, in full; warrants not outstanding  | \$96.290.00 100   | 000 \$0.96   | (\$3,710.00)   |  |
|   | FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.  | GREAT BEND<br>GREAT BEND   | KS  | 11/9/201  | 2  |   |   | \$11,458,510.00 11,900  | .000 \$0.96  | (\$441,490.00)   | \$37.387.14 38.00<br>\$552,936.00 562,00   |
| 8.14.45   | FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.   | GREAT BEND<br>GREAT BEND<br>HOLTON   | KS  | 11/13/201<br>1/11/201<br>3/20/200   | 9 Preferred Stock w/ Exercised Warrants  | \$700.000.00  | \$0.00 \$830.173.67 Redeemed, in full: warrants not outstanding   | (\$115,548.00)  |  |  |  |
| 15.17   | EADMEDS STATE BANKSHADES INC   | HOI TON  | KS  | 7/21/201  | 1  | \$3,035,000.00  |   | \$700.000.00  | 700 \$1.000.00   |  | \$40.000.00  |
|   | FBHC HOLDING COMPANY FBHC HOLDING COMPANY  | BOULDER<br>BOULDER   | CO  | 12/29/200<br>3/9/201  | 9 Subordinated Debentures w/ Exercised Warrants<br>1   |   |   | \$650,000.00 3,036  | .000 \$0.21  | (\$2,385,000.00)   |  |
| 8.14  | IFC HOLDINGS, INC.   | HOUSTON  | TX  | 6/26/200  | 9 Preferred Stock w/ Exercised Warrants  | \$21.042.000.00   | \$0.00 \$19.836.630.66 Sold. in full: warrants not outstanding  | \$18.874.674.00   | .042 \$897.00  | (\$2.167.326.00)   | \$994.613.40 1.05  |
| 8,14,45   | FC HOLDINGS, INC. FC HOLDINGS, INC. FCB BANCORP, INC.  | HOUSTON<br>HOUSTON<br>LOUISVILLE   | TX<br>KY  | 2/20/201<br>3/26/201<br>12/19/200   | 8 Preferred Stock w/ Exercised Warrants  | \$9,294,000.00  | \$0.00 \$11,156,234.25 Redeemed, in full; warrants not outstanding  | (\$188,746.74)  |  |  |  |
| 8.14  | FCB BANCORP, INC.  | LOUISVILLE   | KY  | 9/22/201  | 1  |   |   | \$9.294.000.00  | 294 \$1,000.00   |  | \$465,000.00 468   |
| 8.14  | FFW CORPORATION FFW CORPORATION  | WABASH<br>WABASH   | IN IN   | 12/19/200   | 8 Preferred Stock w/ Exercised Warrants<br>2   | \$7.289.000.00  | \$0.00 \$8.441.836.26 Sold. in full: warrants not outstanding   | \$879.424.60  | 974 \$902.90   | (\$94.575.40)  |  |
|   | FFW CORPORATION FFW CORPORATION  | WABASH   | IN IN   | 11/30/201   | 3  |   |   | \$5,701,813.50 (\$65,812.38)  | 315 \$902.90   | (\$613,186.50)   | \$358,558.20 36  |
| 11.15.44  | FIDELITY BANCORP. INC. (LA) FIDELITY BANCORP. INC. (LA)  | BATON ROUGE<br>BATON ROUGE   | LA<br>LA  | 5/29/200  | 9 Subordinated Debentures w/ Exercised Warrants  | \$3.942.000.00  | \$0.00 \$5.404.924.35 Redeemed, in full: warrants not outstanding   | \$3.942.000.00 3.942  | .000 \$1.00  |  | \$197.000.00 197.00  |
| 77  | FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.  | PITTSBURGH<br>PITTSBURGH   | PA  | 12/12/200   | 8 Preferred Stock w/ Warrants<br>2   | \$7,000,000.00  | \$0.00 \$10,634,864.33 Redeemed, in full; warrants not outstanding  | \$7,000,000.00  | 000 \$1,000.00   |  | 2137.300.30  |
|   | FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP   | PITTSBURGH<br>PITTSBURGH<br>EVANSVILLE   | PA  | 5/6/201   | 9 Preferred Stock w/ Exercised Warrants  |   |   | \$7,000,000.00  | \$1,000.00   |  | \$2.246.531.00 101.32  |
| 8.17  | IFIDELITY FEDERAL BANCORP  | EVANSVILLE   | IN  | 7/19/201  | 3  | \$6.657.000.00  | \$0.00 \$7.220.908.83 Sold. in full: warrants not outstanding   | \$439,000.00  | 439 \$1,058.90<br>218 \$1,058.90   | <del>                                     </del>   | \$25,857.10<br>\$366,240.20<br>\$242,302.50<br>200   |
|   | FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP  | EVANSVILLE<br>EVANSVILLE   | IN IN   | 9/12/201  | 3  |   |   | \$6,218,000.00 (\$70,490.97)  | 218 \$1,058.90   |  | \$366,240.20 \$242,302.50 20   |
| 8.14  | FIDELITY FINANCIAL CORPORATION   | WICHITA  | KS  | 12/19/200   | 8 Preferred Stock w/ Exercised Warrants  | \$36.282.000.00   | \$0.00 \$40.966.780.82 Sold. in full: warrants not outstanding  | \$120,320.10  | 135 \$891.26   | (\$14,679.90)  |  |
|   | FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION  | WICHITA<br>WICHITA   | KS  | 8/1/201   | 2  |   |   | \$26.737.80   | 30 \$891.26  | (\$3.262.20)   |  |
|   | FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION  | WICHITA<br>WICHITA   | KS<br>KS  | 8/3/201<br>8/7/201  | 2  |   |   | \$298.572.10<br>\$3.200.514.66  | 335 \$891.26<br>591 \$891.26   | (\$36.427.90)<br>(\$390.485.34)  | \$170.227.93 179   |
|   | FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION  | WICHITA  | KS  | 8/8/201   | 2  |   |   | \$2,348,470.10  | 635 \$891.26<br>236 \$891.26   | (\$286,529.90)<br>(\$3.179,122.64)   | \$167,374.94 170<br>\$1,210,615.36 1,273   |
|   | FIDELITY FINANCIAL CORPORATION   | WICHITA  | KS  | 8/10/201  | 2  |   |   | \$285.203.20 (\$323.386.95)   | 320 \$891.26   | (\$34,796.80)  | \$176.884.89 18  |
|   | FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION   | MICHITA<br>ATLANTA<br>ATLANTA  | GA  | 9/11/201  | 8 Preferred Stock w/ Warrants<br>2   | \$48,200,000.00   | \$0.00 \$82,715,982.47 Sold, in full; warrants not outstanding  |   |  | (\$4.791.080.00)   |  |
|   | FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION  | ATLANTA<br>ATLANTA<br>CINCINNATI   | GA<br>GA  | 5/28/201<br>12/31/200   | 5  |   |   | \$43,408,920.00 (\$651,133.80) 48   | 200 \$900.60   | (\$4,791,080.00)   | \$31,429,313,38 2,693,74   |
| 11  | FIFTH THIRD BANCORP  | CINCINNATI   | OH  | 12/31/200   | 8 Preferred Stock w/ Warrants  | \$3.408.000.000.00  | \$0.00 \$4.043.972.602.67 Redeemed, in full: warrants not outstanding   | \$3.408.000.000.00  | 320 \$25,000.00  |  |  |
| 44  | FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIRANCIAL INSTITUTIONS, INC.   | CINCINNATI<br>CINCINNATI   | OH  | 3/16/201  | 8 Preferred Stock w/ Warrants  | \$37,515,000.00   | \$0.00 \$43,787,611.61 Redeemed, in full; warrants not outstanding  |   |  |  | \$280,025,936.00 43,617,74   |
|   | FINANCIAL INSTITUTIONS, INC.   | WARSAW<br>WARSAW   | NY  | 12/23/200<br>2/23/201   | 1  | \$37,510,000.00   | 30.00 343,767,011.01 Redeemed, in ruli, warrants not outstanding  |   | 501 \$5.000.00   |  |  |
|   | FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.  | WARSAW<br>WARSAW   | NY  | 3/30/201<br>5/11/201<br>2/13/200<br>7/21/201  | 1  |   |   | \$25.010.000.00   | 002 \$5.000.00   |  | \$2,079,962.50 378,179   |
| 8,14,45   | FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION  | BASIN<br>RASIN   | WY  | 2/13/200  | 9 Preferred Stock w/ Exercised Warrants  | \$5,000,000.00  |   |   |  |  |  |
| 15.17.44  | FINANCIAL SERVICES OF WINGER, INC.<br>FENANCIAL SERVICES OF WINGER, INC.<br>FRIST AD VANTAGE BANGSHARES, INC.  | WINCER   | WY  | 7/21/201  |  | \$5,000,000.00  | \$0.00 \$5,914,597.33 Redeemed, in full; warrants not outstanding   | \$5,000,000,00  | 000 \$1,000,00   |  | \$250,000,00 250   |
| 8,14  |  | WINGER   |   |   |  | \$3.742.000.00  | \$0.00 \$5.914,597.33 Redeemed, in full; warrants not outstanding  \$0.00 \$4.487.322.46 Redeemed. in full: warrants not outstanding  | \$5,000,000,00  | 000 \$1,000.00   |  | \$250,000,00 25  |
|   | FIRST ADVANTAGE BANCSHARES, INC.   | WINGER<br>WINGER<br>COON RAPIDS  | MN<br>MN  | 9/1/201<br>5/22/200   | 9 Subordinated Debentures w/ Exercised Warrants<br>1<br>9 Preferred Stock w/ Exercised Warrants  |   |   | \$3,742,000.00 3,742  | .000 \$1.00  |  | \$250,000,00 256<br>\$112,000,00 112,000   |
|   |  | COON RAPIDS  | MN<br>MN<br>MN  | 9/1/201<br>5/22/200<br>12/10/201  | 9 Subordinated Debentures w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 2  | \$3.742.000.00  | \$0.00 \$4.487.322.46 Redeemed, in full: warrants not outstanding   | \$3,742,000.00 3,742<br>\$890,723,49<br>\$366,460,68  |  | (\$78,276.51)<br>(\$41.530.32)   | \$250,000,00 25  |
|   |  | COON RAPIDS  | MN<br>MN<br>MN  | 9/1/201<br>5/22/200<br>12/10/201  | 9 Subordinated Debentures w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 2  | \$3.742.000.00  | \$0.00 \$4.487.322.46 Redeemed, in full: warrants not outstanding   | \$3,742,000.00 3,742<br>\$890,723,49<br>\$366,460,68  | .000 \$1.00<br>769 \$898.21  | (\$78,276,51)<br>(\$41,530,32)   | \$250,000,00 258<br>\$112,000,00 112,000<br>\$2,979,49   |
| 8.14  | PRSI ADVANTAGE BANCSHARES, NC.   | COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS CORDOVA  | MN<br>MN<br>MN<br>MN<br>MN<br>MN  | 9/1/201<br>9/1/201<br>5/22/200<br>12/10/201<br>12/11/201<br>1/11/201<br>3/26/201<br>6/26/200  | Subordinated Debertures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  3  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  | \$3.742.000.00  | \$0.00 \$4.487.322.46 Redeemed, in full: warrants not outstanding   | \$3,742,000.00 3,742<br>\$890,723.49<br>\$366,469.68 (\$10,571.93)<br>(\$14,428.07)   | 000 \$1.00<br>769 \$898.21<br>408 \$898.21   | (\$41.530.32)  | \$250,000.00 259<br>\$112,000.00 112,000<br>\$2,979.49 4<br>\$26,318.80 51   |
| 8.14  | HEIL AUVAN IAGE BANK-SHORES, NC. FERST ADVANTAGE BANK-SHORES, NC. FERST ADVANTAGE BANK-SHORES, NC. FERST ADVANTAGE BANK-SHORES, NC. FERST ALVANTAGE BANK-SHORES, NC. FERST ALVANCE BANK-SHORES, NC. FERST ALVANCE BANK-SHORES, NC. FERST ALVANCE BANK-SHORES, NC.  | COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS CORDOVA CORDOVA CORDOVA  | MN<br>MN<br>MN<br>MN<br>MN<br>MN  | 9/1/201<br>9/1/201<br>5/22/200<br>12/10/201<br>12/11/201<br>1/11/201<br>3/26/201<br>6/26/200<br>12/20/201   | Subordinated Debenfures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  3  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  | \$3.742.000.00<br>\$1.177,000.00  | 50.00 \$4.467.322.46 Redeemed, in full warrants not outstanding \$0.00 \$1.299.496.37 Sold, in full warrants not outstanding  | \$3,742,000.00 3,742<br>\$590,723.49<br>\$396,499.69 (\$10,571.93)<br>(\$14,428.07)<br>\$2,395,742.20 (\$23,957.42)   | .000 \$1.00<br>769 \$898.21  | (\$78.276.51)<br>(\$41.530.32)<br>(\$1.026.257.80)   | \$250,000,00 258<br>\$112,000,00 112,000<br>\$2,979,49   |
| 8.14  | HEST AUDVAN LAGE BANG-SHORES, INC. FIRST ADVANTIAGE BANG-SHORES, INC. FIRST ADVANTIAGE BANG-SHORES, INC. FIRST ADVANTIAGE BANG-SHORES, INC. FIRST ADVANTIAGE BANG-SHORES, INC. FIRST ALLBANGE BANG-SHORES, INC.  | COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA FIX GROVE VILLAGE  | MN MN MN MN MN MN MN TN TN TN TN  | 9/1/201<br>9/1/201<br>5/22/200<br>12/10/201<br>12/11/201<br>1/11/201<br>3/26/201<br>1/11/201<br>1/11/201<br>1/11/201<br>1/11/201<br>1/11/201<br>1/11/201<br>1/11/201<br>1/11/201<br>1/11/201<br>1/11/201  | Subcontrained Determines wit Exercised Warrants  Preferred Stock wif Exercised Warrants  Preferred Stock wif Exercised Warrants  Display to the Committee of th | \$3.742.000.00<br>\$1.177,000.00  | 50.00 \$4.467.322.46 Redeemed, in full warrants not outstanding \$0.00 \$1.299.496.37 Sold, in full warrants not outstanding  | \$3,742,000.00 3.74/<br>\$600.723.49 \$506.401.60 \$10.577.93 | 000 \$1.00<br>769 \$898.21<br>408 \$898.21<br>422 \$700.10   | (\$41.530.32)  | \$250,000.00 259<br>\$112,000.00 112,000<br>\$2,979.49 4<br>\$26,318.80 51   |
|   | HEST AUDVAN LAGE BANG-SHORES, INC. FIRST ADVANTIAGE BANG-SHORES, INC. FIRST ADVANTIAGE BANG-SHORES, INC. FIRST ADVANTIAGE BANG-SHORES, INC. FIRST ADVANTIAGE BANG-SHORES, INC. FIRST ALLBANGE BANG-SHORES, INC.  | COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA FIX GROVE VILLAGE  | MN MN MN MN MN MN MN TN TN TN TN  | 9/1/201<br>9/1/201<br>5/22/200<br>12/10/201<br>12/11/201<br>1/11/201<br>3/26/201<br>1/11/201<br>1/11/201<br>1/11/201<br>1/11/201<br>1/11/201<br>1/11/201<br>1/11/201<br>1/11/201<br>1/11/201<br>1/11/201  | Subcontrained Determines wit Exercised Warrants  Preferred Stock wif Exercised Warrants  Preferred Stock wif Exercised Warrants  Display to the Committee of th | \$3.742,000.00<br>\$1,177,000.00<br>\$1,422,000.00<br>\$5,422,000.00  | \$0.00 \$4.487.322.46 Redeemed, in full warrants not outstanding \$0.00 \$1.299.456.37 Seld, in full warrants not outstanding \$0.00 \$3.000.674.75 Seld in full warrants not outstanding \$0.00 \$3.000.674.75 Seld in full warrants not outstanding \$0.00 \$4.505.556.556 Redeemed in full warrants not outstanding  | \$3,742,000.00 3.74/<br>\$600.723.49 \$506.401.60 \$10.577.93 | 000 \$1.00<br>769 \$898.21<br>408 \$898.21<br>422 \$700.10   | (\$41.530.32)  | \$250,000,00 256<br>\$112,000,00 112,000<br>\$2,075,40 1<br>\$26,0318,00 5.  |
| 8.14<br>11.14.15<br>9.11.36                           | HEIL AUVANITAGE BANKSHORES NE. FIRST GOVERNITAGE BANKSHORES NE. FIRST GOVERNITAGE BANKSHORES NE. FIRST GOVERNITAGE BANKSHORES NE. FIRST AUVANITAGE BANKSHORES NE. FIRST ALLIANCE BANKSHORES NE. FIRST MERKAN BANK CORPERATION  | COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS CORBOWA CORBOWA CORBOWA EIK GROVE VILLAGE ELK GROVE VILLAGE ERORIEN ERORIEN ERORIEN ERORIEN  | MN MN MN MN MN MN MN MN MN TN             | 7/31/200<br>9/1/201<br>5/22/200<br>12/10/201<br>12/11/201<br>1/11/201<br>3/26/201<br>12/20/201<br>1/11/201<br>3/26/201<br>7/24/200<br>12/21/201<br>12/11/201<br>3/13/200  | Subcondinated Determines will benefited Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Freferred Stock  | \$3.742.000.00<br>\$1.177,000.00<br>\$3.422.000.00  | \$0.00 \$4.487.322.46 Redeemed, in full warrants not outstanding \$0.00 \$1.299.456.37 Sald, in full warrants not outstanding \$0.00 \$3.003.674.75 Sald, in full warrants not outstanding  | \$3,742,000,000 3,744; \$990,727,46 \$986,469,68 \$10,577,580 \$1,577,580 \$2,995,742,20 \$2,995,742,20 \$31,500,000,000 \$55,000,000,000 \$55,000,000,000  | 000 \$1.00<br>769 \$898.21<br>408 \$898.21<br>422 \$700.10<br>000 \$1.00<br>000 \$1.00   | (\$41.530.32)  | \$250,000.00 259<br>\$112,000.00 112,000<br>\$2,979.49 4<br>\$26,318.80 51   |
|   | HER ADVANTAGE BANKSHARES NIC. FRST GOVERNAGE BANKSHARES NIC. FRST GOVERNAGE BANKSHARES NIC. FRST GOVERNAGE BANKSHARES NIC. FRST ALVANTAGE BANKSHARES NIC. FRST ALLANGE BANKSHARES NIC. FRST ALBANGE BANKSHARES NIC. FRST ALBANGE BANKSHARES NIC. FRST AMERICAN BANK CORPORATION   | COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA ELK GROVE VILLAGE ELK GROVE VILLAGE ELK GROVE VILLAGE  | MN M                                      | 7/31/200<br>9/1/201<br>5/22/200<br>12/10/201<br>12/11/201<br>1/11/201<br>3/26/201<br>12/20/201<br>1/11/201<br>3/26/201<br>7/24/200<br>12/21/201<br>12/11/201<br>3/13/200  | Subcondinated Determines will benefited Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Freferred Stock  | \$3.742,000.00<br>\$1,177,000.00<br>\$1,422,000.00<br>\$5,422,000.00  | \$0.00 \$4.487.322.46 Redeemed, in full warrants not outstanding \$0.00 \$1.299.456.37 Seld, in full warrants not outstanding \$0.00 \$3.000.674.75 Seld in full warrants not outstanding \$0.00 \$3.000.674.75 Seld in full warrants not outstanding \$0.00 \$4.505.556.556 Redeemed in full warrants not outstanding  | \$3,742,000.00 3.74/<br>\$600.723.46 \$500.606.00 (\$10,571.93)<br>(\$14,428.07) \$2.395,742.20 (\$23,957.42)<br>\$15,000.000.00 (\$1,042.50)<br>\$15,000.000.00 \$15,000.000 \$15,000.000  | 000 \$1.00<br>789 \$898.21<br>408 \$898.21<br>422 \$700.10<br>000 \$1.00<br>000 \$1.00<br>000 \$1.00   | (\$41.530.32)  | \$250,000,00 256<br>\$112,000,00 112,000<br>\$2,075,40 1<br>\$26,0318,00 5.  |
| 9,11,36<br>45   | HERS AUXILIARS BONCHSTRING K. FIRST GOVERNAGE MICKESTRING K. FIRST GOVERNAGE BANCESHARES, NC. FIRST ADVANTAGE BANCSHARES, NC. FIRST ALLANCE BANCSHARES, NC. FIRST ALERCAN BANK COPPORATION FIRST AMERICAN BANK COPPORATION FIRST AMERICAN BANK COPPORATION FIRST STARESCAN BANK COPPORATION FIRST STARESCAN BANK COPPORATION FIRST BANCSHARES FIRST BAN | COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA ELK GROVE VILLAGE ELK GROVE VILLAGE ELK GROVE VILLAGE BROOKLYN TROY TROY TROY TROY TROY  | MN TN | 7/31/20/<br>9/1/201<br>5/22/200<br>12/10/201<br>12/11/201<br>1/11/201<br>3/26/201<br>1/11/201<br>1/11/201<br>1/11/201<br>1/20/201<br>1/11/201<br>1/21/201<br>1/21/201<br>3/13/200<br>8/13/201<br>1/9/200<br>9/1/201   | Subcondinated Leberatures will benecised Warrants Deferred Stock will Exercised Warrants Deferred Stock will Exercise Warrants  | \$3.742,000.00<br>\$1,177,000.00<br>\$1,472,000.00<br>\$2,472,000.00<br>\$56,000.000.00<br>\$177,000,000.00<br>\$65,000.000.00  | \$0.00 \$4.487.322.48 Redeemed, in full warrants not outstanding \$0.00 \$1.269.458.37 \$456, in full, warrants not outstanding \$0.00 \$3.000.678.75 \$456, in full, warrants not outstanding \$0.00 \$3.000.678.75 \$456 in full warrants not outstanding \$0.00 \$465.558.505 \$6 Redeemed, in full warrants not outstanding \$0.00 \$18.204.168.78 Redeemed, in full warrants not outstanding \$0.00 \$15.204.168.78 Redeemed, in full warrants not outstanding \$0.00 \$15.204.168.78 Redeemed, in full warrants not outstanding   | \$3,742,000,000 3,744; \$990,727,46 \$986,469,68 \$10,577,580 \$1,577,580 \$2,995,742,20 \$2,995,742,20 \$31,500,000,000 \$55,000,000,000 \$55,000,000,000  | 000 \$1.00<br>789 \$898.21<br>408 \$898.21<br>422 \$700.10<br>000 \$1.00<br>000 \$1.00<br>000 \$1.00   | (\$41.530.32)  | \$250,000,00 256<br>\$112,000,00 112,000<br>\$2,075,40 1<br>\$26,0318,00 5.  |
|   | FRST GOVERT AGE BANGSHARES INC. FRST GOVERT AGE BANGSHARES INC. FRST ADVANT AGE BANGSHARES INC. FRST ADVANT AGE BANGSHARES INC. FRST ADVANT AGE BANGSHARES INC. FRST ALLIANCE BANGSHARES INC. FRST AMERICAN BANGSHARES INC. FRST BANGSHARE ABNG CORPORATION FRST AMERICAN BANGSHARES INC. FRST BANGSHARES INC.  | COON RAPIDS CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA ELIK GROVE VILLAGE ELK GROVE VILLAGE ENOOKLYN TROY TROY TROY TROY TROY TROY TROY TROY  | MN M                                      | /3/120/<br>9/1/20/<br>5/22/20(<br>5/22/20(<br>12/10/20)<br>1/11/20/<br>1/20/20/<br>1/11/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20   | Subcondinated Determines wif Exercised Warrants  Preferred Stock wif Exercised Warrants  Preferred Stock wif Exercised Warrants  District Stock wif Exercised Warrants  Subcondinated Determines wif Exercised Warrants  Direterred Stock wif Warrants  Preferred Stock wif Warrants  Preferred Stock wif Warrants  Direterred Stock wif Warrants  | \$3.742,000.00<br>\$1,177,000.00<br>\$3.422,000.00<br>\$50,000,000.00<br>\$17,000,000.00  | \$0.00 \$4.487.322.46 Redeemed, in full warrants not outstanding \$0.00 \$1.299.456.37 Sold, in full warrants not outstanding \$0.00 \$3.003.674.75 Sold, in full warrants not outstanding \$0.00 \$3.003.674.75 Sold in full warrants not outstanding \$0.00 \$56.556.530.56 Redeemed, in full warrants not outstanding \$0.00 \$18.204.166.76 Redeemed, in full warrants not outstanding  | \$3,742,000,000  \$1,742,462 \$1,900,400,400 \$1,900,400,400 \$2,900,400,400 \$2,900,400,400 \$2,900,400,400 \$3,000,400 \$1,000,000,00   | 000 \$1.00 769 \$898.21 408 \$898.21 422 \$700.10  000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00   | (\$41,500,32)<br>(\$1,026,257.80)  | \$250,000.00 269 \$112,000.00 112,000 \$2172,40 11 \$2,000 \$22,772,40 5 5 \$26,314,80 5 \$26,314,80 5 \$34,701,71 17 \$34,701,71 17   |
| 9,11,36<br>45   | FRET DOVANT AGE BANGSHARES NG. FREST ADVANT AGE BANGSHARES NG. FREST ADVANT AGE BANGSHARES NG. FREST ADVANT AGE BANGSHARES NG. FREST ALLANGS BANGSHARES NG. FREST BANGSHARES NG. FREST BANGSHARES NG. FREST BANGSHARES NEW COMPORTION FREST BANGSHARES NG. FREST BANGSHAR | COON RAPIDS CORBOVA CORBOVA CORBOVA CORBOVA EL SECON VILLAGE SECON | MN M                                      | /3/1/20/<br>9/1/20/<br>5/22/20/<br>5/22/20/<br>12/11/20/<br>1/11/20/<br>1/11/20/<br>1/21/20/<br>3/26/20/<br>1/21/20/<br>3/26/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/21/20/<br>1/2   | Subclotriate Determines w Exercised Warrants Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Subclotricated Determines w Exercised Warrants  Freferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  | \$3.742,000.00<br>\$1,177,000.00<br>\$1,472,000.00<br>\$2,472,000.00<br>\$56,000.000.00<br>\$177,000,000.00<br>\$65,000.000.00  | \$0.00 \$4.487.322.48 Redeemed, in full warrants not outstanding \$0.00 \$1.269.458.37 \$456, in full, warrants not outstanding \$0.00 \$3.000.678.75 \$456, in full, warrants not outstanding \$0.00 \$3.000.678.75 \$456 in full warrants not outstanding \$0.00 \$465.558.505 \$6 Redeemed, in full warrants not outstanding \$0.00 \$18.204.168.78 Redeemed, in full warrants not outstanding \$0.00 \$15.204.168.78 Redeemed, in full warrants not outstanding \$0.00 \$15.204.168.78 Redeemed, in full warrants not outstanding   | \$3,742,000,000 3.74/. \$900,721,46 \$900,721,46 \$366,469,68 \$366,469,68 \$1510,571,89 \$1510,571,89 \$1510,571,89 \$1510,571,89 \$1510,571,89 \$1510,571,89 \$1510,571,89 \$1510,571,89 \$1510,671,89                                | 000 \$1.00 769 \$898.21 408 \$898.21 422 \$700.10 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00 000 \$5.00 000 \$1.00 000 \$5.00  | (\$41,530,32)<br>(\$1,026,267,80)<br>(\$1,026,267,80)<br>(\$4,211,540,52)<br>(\$6,80,020,24,30)  | \$250,000.00 269 \$112,000.00 112,000 \$2172,40 11 \$2,000 \$22,772,40 5 5 \$26,314,80 5 \$26,314,80 5 \$34,701,71 17 \$34,701,71 17   |
| 9,11,36<br>45   | FRST ADVANTAGE BANGSHARES, NC. FRST ADVANTAGE BANGSHARES, NC. FRST ADVANTAGE BANGSHARES, NC. FRST ADVANTAGE BANGSHARES, NC. FRST ALLANGE BANGSHARES, NC. FRST ALLANGE BANGSHARES, NC. FRST ALLANGE BANGSHARES, NC. FRST ALLANGE BANGSHARES, NC. FRST ALLANGE, BANGSHARES, NC. FRST ALLANGE, BANGSHARES, NC. FRST ALLANGE, BANGSHARES, NC. FRST ALLANGER, BANGSHARES, NC. FRST ALBERCHA BANG CORPORATION FRST AMERICAN BANG CORPORATION FRST AMERICAN BANG CORPORATION FRST AMERICAN BANG CORPORATION FRST BANGORP NC. FRST BANGORP NC. FRST BANGORP NC. FRST BANGORP NC. FRST BANGORP PRI FRST BANGORP P | COON RAPIDS COON R | MN M                                      | /31/20/<br>91/20/<br>52/200<br>12/11/20/<br>12/11/20/<br>12/11/20/<br>12/11/20/<br>12/20/20/<br>12/20/20/<br>12/20/20/<br>12/20/20/<br>12/21/20/<br>12/21/20/<br>12/21/20/<br>12/21/20/<br>12/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/21/20/<br>11/2   | Nabiotranials Determines w Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subscription of the Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants   | \$3.742,000.00<br>\$1,177,000.00<br>\$1,472,000.00<br>\$2,472,000.00<br>\$56,000.000.00<br>\$177,000,000.00<br>\$65,000.000.00  | \$0.00 \$4.487.322.48 Redeemed, in full warrants not outstanding \$0.00 \$1.269.458.37 \$456, in full, warrants not outstanding \$0.00 \$3.000.678.75 \$456, in full, warrants not outstanding \$0.00 \$3.000.678.75 \$456 in full warrants not outstanding \$0.00 \$465.558.505 \$6 Redeemed, in full warrants not outstanding \$0.00 \$18.204.168.78 Redeemed, in full warrants not outstanding \$0.00 \$15.204.168.78 Redeemed, in full warrants not outstanding \$0.00 \$15.204.168.78 Redeemed, in full warrants not outstanding   | \$3,742,000,000  \$1,742,462 \$1,900,400,400 \$1,900,400,400 \$2,900,400,400 \$2,900,400,400 \$2,900,400,400 \$3,000,400 \$1,000,000,00   | 000 \$1.00 769 \$898.21 408 \$898.21 422 \$700.10 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00 000 \$5.00 000 \$1.00 000 \$5.00  | (\$41,500,32)<br>(\$1,026,257.80)  | \$250,000.00 269 \$112,000.00 112,000 \$2172,40 11 \$2,000 \$22,772,40 5 5 \$26,314,80 5 \$26,314,80 5 \$34,701,71 17 \$34,701,71 17   |
| 9,11,36<br>45   | FRST AUMANDE MANUSANESS NC. FRST AUVANTAGE BANCSHARES NC. FRST AUVANTAGE BANCSHARES NC. FRST AUVANTAGE BANCSHARES NC. FRST ALLANCE BANCSHARES NC. FRST AMERICAN BANK CORPORATION FRST BANCORP NC. FRST BANCORP NC. FRST BANCORP NC. FRST BANCORP PRI FRST BANCOR | COON RAPIDS CORBOVA CORBOVA CORBOVA CORBOVA EL SECON VILLAGE SECON | MN M                                      | /3/1/20/<br>9/1/20/<br>5/2/20/<br>12/11/20/<br>12/11/20/<br>12/11/20/<br>1/11/20/<br>6/20/20/<br>1/11/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/2  | Naubordenided Debenfures with Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Debenfured Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants   | \$3.742,000.00<br>\$1,177,000.00<br>\$1,472,000.00<br>\$2,472,000.00<br>\$56,000.000.00<br>\$177,000,000.00<br>\$65,000.000.00  | \$0.00 \$4.487.322.48 Redeemed, in full warrants not outstanding \$0.00 \$1.269.458.37 \$456, in full, warrants not outstanding \$0.00 \$3.000.678.75 \$456, in full, warrants not outstanding \$0.00 \$3.000.678.75 \$456 in full warrants not outstanding \$0.00 \$465.558.505 \$6 Redeemed, in full warrants not outstanding \$0.00 \$18.204.168.78 Redeemed, in full warrants not outstanding \$0.00 \$15.204.168.78 Redeemed, in full warrants not outstanding \$0.00 \$15.204.168.78 Redeemed, in full warrants not outstanding   | \$3,742,000,000 3.74(<br>\$580,172,46) \$360,460,68 (\$10,571,50) \$30,000,000 (\$14,426,00) \$32,365,742 (\$1,000,000,000 (\$1,042,56) \$35,000,000,000 (\$15,000,000 (\$1                                     | 000 \$1.00  760 \$4908.21  400 \$5908.21  422 \$700.10  000 \$1.00  000  | (\$41,530,32)<br>(\$1,026,267,80)<br>(\$1,026,267,80)<br>(\$4,211,540,52)<br>(\$6,80,020,24,30)  | \$250,000.00 269 \$112,000.00 112,000 \$2172,40 11 \$2,000 \$22,772,40 5 5 \$26,314,80 5 \$26,314,80 5 \$34,701,71 17 \$34,701,71 17   |
| 9,11,36<br>45<br>34,118,121,140<br>8,11,14            | FRST GOVERN FACE BANCSHARES, NC. FRST GOVERN FACE BANCSHARES, NC. FRST GOVERN FACE BANCSHARES, NC. FRST ADVANT FACE BANCSHARES, NC. FRST ALLANCE BANCSHARES, NC. FRST AMERICAN BANC COPPORATION FRST AMERICAN BANC COPPORATION FRST AMERICAN BANC COPPORATION FRST AMERICAN BANC COPPORATION FRST BANCSHARES, NC. FRST BANCSHA | COON RAPIDS COON R | MN M                                      | 731200<br>91/201<br>522/200<br>12/11/201<br>12/11/201<br>12/11/201<br>12/11/201<br>12/20/201<br>11/12/201<br>12/21/201<br>12/21/201<br>12/21/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/2   | Subcloridate Deterrites w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Subcloridated Deterrites w Exercised Warrants  Full Committee Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants   | \$3.42,000.00<br>\$1,177,000.00<br>\$3.422,000.00<br>\$56,000.000.00<br>\$17,000.000.00<br>\$400.000.000.00<br>\$47,560.000.00  | \$0.00  | \$3,742,000,000 3.74; \$800,772,469 \$800,772,469 \$506,469,68 \$\$10,571,633 \$514,458,007, \$2,395,742,20 \$15,000,000,000 \$15,000,00  | 000 \$1.00 769 \$898.21 408 \$898.21 422 \$700.10 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00 000 \$5.00 000 \$1.00 000 \$5.00  | (\$41,530,32)<br>(\$1,026,267,80)<br>(\$1,026,267,80)<br>(\$4,211,540,52)<br>(\$6,80,020,24,30)  | \$250,000.00 269 \$112,000.00 112,000 \$2172,40 11 \$2,000 \$22,772,40 5 5 \$26,314,80 5 \$26,314,80 5 \$34,701,71 17 \$34,701,71 17   |
| 9,11,36<br>45<br>34,118,121,140                       | HERT ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ALLANCE BANCSHARES, NC. FRST ALBERCHA BANC CORPORATION FRST AMERICAN BANC CORPORATION FRST AMERICAN BANC CORPORATION FRST AMERICAN BANC CORPORATION FRST BANCORP NC. FRST BANCORP PR. FRST BANC | CODON RAPIDS COON RAPIDS CORROWA C | MN M                                      | 731200<br>91/201<br>522/200<br>12/11/201<br>12/11/201<br>12/11/201<br>12/11/201<br>12/20/201<br>11/12/201<br>12/21/201<br>12/21/201<br>12/21/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/20/201<br>11/2   | Subcloridate Deterrites w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Subcloridated Deterrites w Exercised Warrants  Full Committee Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants   | \$3.42,000.00<br>\$1.177,000.00<br>\$3.472,000.00<br>\$5.60000,000.00<br>\$17,000,000.00<br>\$65,000,000.00<br>\$40,000,000.00  | \$0.00 \$4.487.322.46 Redeemed, in full warrants not outstanding \$0.00 \$1.290.493.37 Sold, in full, warrants not outstanding \$0.00 \$1.290.493.37 Sold, in full, warrants not outstanding \$0.00 \$3.000.674.75 Sold, in full, warrants not outstanding \$0.00 \$50.505.501.50 Redeemed, in full, warrants not outstanding \$0.00 \$16.201.607 Redeemed, in full, warrants not outstanding \$0.00 \$74.516.905.44 Redeemed, in full, warrants not outstanding \$0.00 \$74.516.905.44 Redeemed, in full, warrants not outstanding \$0.00 \$231.661.364.57 Sold, in full, warrants outstanding | \$3,742,000,00  \$160,122,46  \$160,122,46  \$266,466,68  \$366,466,68  \$376,466,68  \$2,365,742  \$3,365,742  \$3,365,742  \$3,365,742  \$3,365,742  \$3,365,742  \$3,365,742  \$3,365,742  \$3,365,742  \$3,365,742  \$3,365,742  \$3,365,742  \$3,365,742  \$3,365,742  \$3,365,742  \$3,365,742  \$3,365,742  \$3,365,742  \$3,365,000,000  \$3,366,000,000  \$3,366,000,000  \$4,000,000  \$4,000,000  \$4,000,000  \$4,000,000   | 000 \$1.00  788 \$208.21  408 \$808.21  422 \$700.10  000 \$1.00  000 \$1.00  000 \$1.00  000 \$1.00  000 \$5.00  000 \$1.00  000 \$5.00  50.55  50.65   | (\$41,530,32)<br>(\$1,026,267,80)<br>(\$1,026,267,80)<br>(\$4,211,540,52)<br>(\$6,80,020,24,30)  | \$250,000,00   259 \$112,000,00   112,000 \$279,48   6 \$26,714,80   5 \$26,714,80   5 \$364,701,71   17 \$2,500,000,00   2,500,000 \$3224,602,00   616,300 \$3264,000,00   366  |
| 9,11,36<br>45<br>34,118,121,140                       | HERE ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ALLANCE BANCSHARES, NC. FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST BANCSHARES, NC. FRST BANCSHARES, CORPORATION FRST BANCTHIST CORPORATION FRST BANCT STRUST CORPORATION FRST BANCT STRUST CORPORATION FRST BANCT STRUST STRUST STANKES, NC.  | COON RAPIDS COON R | MN M                                      | 73/720/<br>9/1/20/<br>5/22/20/<br>5/22/20/<br>5/22/20/<br>5/22/20/<br>12/11/20/<br>12/11/20/<br>3/26/20/<br>3/26/20/<br>1/20/20/<br>3/26/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/20/<br>1/2 | Subcloridate Determines will beneficiate Warrants Determed Stock will be beneficiate will be beneficiated will be benefici | \$3.42,000.00<br>\$1,177,000.00<br>\$3.422,000.00<br>\$56,000.000.00<br>\$17,000.000.00<br>\$400.000.000.00<br>\$47,560.000.00  | \$0.00  | \$3,742,000,000 3.74/<br>\$5800,723,460 \$360,669,680 \$3506,469,680 \$3506,469,680 \$3506,469,680 \$3506,469,680 \$3506,469,680 \$3506,469,680 \$3506,469,680 \$35000,000 \$35,                 | 000 \$1.00  760 \$1008.21  760 \$1008.21  422 \$700.10  000 \$1.00  000 \$1.00  000 \$1.00  000 \$1.00  000 \$1.00  000 \$5.00  000  | (\$41,530,32)<br>(\$1,026,267,80)<br>(\$1,026,267,80)<br>(\$4,211,540,52)<br>(\$6,80,020,24,30)  | \$250,000.00 259 \$112,000.00 112,000.00 \$20,000.00 12,000.00 \$20,000.00 50 \$304,701,71 17 \$2,500,000.00 2,500,000 \$2,500,000.00 2,500,000 \$2,500,000.00 16,500 \$366,000.00 366 \$167,000.00 166  |
| 9,11,36<br>45<br>34,118,121,140<br>8,11,14<br>8,14,45 | FIRST AUDVANTAGE BANCSHARES NC. FRIST ADVANTAGE BANCSHARES NC. FRIST ADVANTAGE BANCSHARES NC. FRIST ADVANTAGE BANCSHARES NC. FRIST AUDVANTAGE BANCSHARES NC. FRIST ALLIANCE BANCSHARES NC. FRIST ALIANCE BANCSHARES NC. FRIST BANCSHARE BANK CORPORATION FRIST ALIANCE BANCSHARES NC. FRIST BANCSHARE SAN BANK CORPORATION FRIST BANCSHARE NC. FRIST BANCSHARE  | COON RAPIDS CORROVA CO | MN M                                      | 73120.5 91207 522200 522200 522200 1270201 127020201 12702020201 12702020201 1270202020202020202020202020202020202020   | Subcontrolled Determines w Exercised Warrants  Preferred Stock w Exercised Warrants  Subcontrolled Determines w Exercised Warrants  Subcontrolled Determines w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  | \$3.422,000.00<br>\$1.177,000.00<br>\$1.177,000.00<br>\$3.422,000.00<br>\$50,000.000.00<br>\$17,000.000.00<br>\$60,000.000.00<br>\$40,000.000.00<br>\$7,360,000.00<br>\$3,345,000.00  | \$0.00  | \$3,742,000,000 3,744 \$1900,720,460 \$1900,720,460 \$1900,640,640,640 \$151,442,007 \$2,395,742,20 \$2,395,742,20 \$31,042,560 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$10,000,00                       | 000 \$1,00 000 \$1  | (\$41,520,227,80)<br>(\$1,020,227,80)<br>(\$1,020,227,80)<br>(\$6,020,227,80)<br>(\$6,020,220,20)<br>(\$1,220,144,01)<br>(\$67,220,881,51)   | \$250,000,00   259 \$112,000,00   112,000 \$279,48   6 \$26,714,80   5 \$26,714,80   5 \$364,701,71   17 \$2,500,000,00   2,500,000 \$3224,602,00   616,300 \$3264,000,00   366  |
| 9.11.36<br>45<br>34.118.121.149<br>8.11.14            | HERT AUXINITIAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ALLANCE BANCSHARES, NC. FRST ALBERCHA BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST BANCSORP BANK CORPORATION FRST BANCSORP BANK CORPORATION FRST BANCSORP BANK CORPORATION FRST BANCSORP PRI CORPORATION FRST BANCSORP STRUSTSMARES, NC. FRST BANCSORP STRUSTSMARES, NC. FRST BANCSORP STRUSTSMARES, NC.  | COOM RAPIDS COOM R | MN M                                      | 791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>791720<br>79                                  | Nacional Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  | \$3,42,000.00<br>\$1,177,000.00<br>\$3,472,000.00<br>\$50,000.000.00<br>\$17,000.000.00<br>\$400.000.000.00<br>\$7,360.000.00<br>\$3,7360.000.00<br>\$5,346,000.00<br>\$1,000.000.00  | \$0.00  | \$3,742,000,00  \$1,742,000  | 000 \$1.00   | (\$41,500,32)<br>(\$1,026,267,80)<br>(\$1,026,267,80)<br>(\$1,026,267,80)<br>(\$1,026,20)<br>(\$1,020,20)<br>(\$1,027,200,80)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>(\$1,004,70)<br>( | \$250,000,00   259 \$112,000,00   112,000 \$279,48   5 \$26,014,80   5 \$364,701,71   17 \$2500,000,00   2,500,000 \$524,462,00   616,500 \$566,000,00   566 \$566,000,00   566 \$560,000,00   566   |
| 9.11.36<br>45<br>34.118.121.149<br>8.11.14            | FRST AUANTAGE BANGSHARES, NC. FRST ADVANTAGE BANGSHARES, NC. FRST ADVANTAGE BANGSHARES, NC. FRST ADVANTAGE BANGSHARES, NC. FRST ALLANCE BANGSHARES, NC. FRST AMERICAN BANG CORPORATION FRST AMERICAN BANG CORPORATION FRST AMERICAN BANG CORPORATION FRST AMERICAN BANG CORPORATION FRST BANGSHARE CORPORATION FRST BANGSHARE CORPORATION FRST BANGSTRUST CORPORATION FRST BANGS CORP | COOM RAPIDS COOM R | MN M                                      | 731/200 731/20  | Nacionales December w Exercised Warrants  Preferred Stock w' Exercised Warrants  Fredering Stock w' Exercised Warrants  Subcontrolled Decembers w' Exercised Warrants  Fredering Stock w' Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants   | \$3,42,000.00<br>\$1,177,000.00<br>\$3,472,000.00<br>\$50,000.000.00<br>\$17,000.000.00<br>\$400.000.000.00<br>\$7,360.000.00<br>\$3,7360.000.00<br>\$5,346,000.00<br>\$1,000.000.00  | \$0.00  | \$3,742,000,000 3,744 \$5800,723,460 \$5806,469,681 \$1510,713,800 \$1514,426,07) \$2,395,742,20 \$1514,426,07) \$2,395,742,20 \$151,042,000 \$151,040,000,000 \$151,040,000,000 \$151,040,000,000 \$151,040,000,000 \$151,040,000,000 \$151,040,000,000 \$151,040,000,000 \$151,040,000,000 \$151,040,000,000 \$151,040,000,000 \$151,040,000,000 \$151,040,000,000 \$151,050,0  | 000 \$1.00   | (\$41,530,32)<br>(\$1,000,257,80)<br>(\$1,000,257,80)<br>(\$1,000,257,80)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000,250)<br>(\$9,000   | \$250,000,00   259 \$112,000,00   112,000 \$279,48   5 \$26,014,80   5 \$364,701,71   17 \$2500,000,00   2,500,000 \$524,462,00   616,500 \$566,000,00   566 \$566,000,00   566 \$560,000,00   566   |
| 9.11.36<br>45<br>34.118.121.149<br>8.11.14            | HERLA MOVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ALLANCE BANCSHARES, NC. FRST BANCSHARES, CORPORATION FRST BANCTRUST CORPORATION FRST BANCSHARES, CR. FRST BANCS TRUST STAMES, NC. FRST BANCS TRUST STAMES, NC. FRST BANCS, NC.  | COOM RAPIDS COOM R | MN M                                      | 731/20, 731/20  | Nacionales Decembers we benecised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subcotronated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  | \$3,42,000.00<br>\$1,177,000.00<br>\$3,472,000.00<br>\$50,000.000.00<br>\$17,000.000.00<br>\$400.000.000.00<br>\$7,360.000.00<br>\$3,7360.000.00<br>\$5,346,000.00<br>\$1,000.000.00  | \$0.00  | \$3,742,000.00  \$1,742,000.00  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000,000  | 000 \$1,00   | (\$41,500,32)<br>(\$1,026,257,80)<br>(\$1,026,257,80)<br>(\$1,026,257,80)<br>(\$6,020,02,03)<br>(\$1,027,90,80)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)   | \$250,000,00   259 \$112,000,00   112,000 \$279,48   5 \$26,014,80   5 \$364,701,71   17 \$2500,000,00   2,500,000 \$524,462,00   616,500 \$566,000,00   566 \$566,000,00   566 \$560,000,00   566   |
| 9.11.36<br>45<br>34.118.121.149<br>8.11.14            | HERT AUXILIARIS BONCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ALLANCE BANCSHARES, NC. FRST ALBERCHA BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST BANCSHARES, NC. FRST AMERICAN BANK CORPORATION FRST BANCSHARES, NC. FRST BANCSHARES, CORPORATION FRST BANCSHARES, NC. FRST BANCSHARES, N | COOM RAPIDS COMBODA COMBOD | MN M                                      | 791720, 7917200, 791720, 791720, 791720, 791720, 791720, 791720, 791720, 7917200, 791720, 791720, 791720, 791720, 791720, 791720, 791720, 7917200, 7917200, 7917200, 7917200, 7917200, 7917200, 7917200, 7917200, 79172000, 7917200, 7917200, 7917200, 7917200, 7917200, 79172000, 791  | Nacional Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Exercised Warrants  Subcotinizated Debendures of Exercised Warrants  Preferred Stock of Exercised Warrants   | \$3,42,000.00<br>\$1,177,000.00<br>\$3,422,000.00<br>\$60,000.000.00<br>\$17,000.000.00<br>\$57,000.000.00<br>\$400,000.000.00<br>\$7,350.000.00<br>\$3,346,000.00<br>\$10,000.000.00<br>\$206,600.000.00                                   | \$0.00  | \$3,742,000.00  \$1,742,000.00  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000,000  | 000 \$1,00   | (\$41,500,32)<br>(\$1,026,257,80)<br>(\$1,026,257,80)<br>(\$1,026,257,80)<br>(\$6,020,02,03)<br>(\$1,027,90,80)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)   | \$250,000,00   259 \$112,000,00   112,000 \$279,48   5 \$26,014,80   5 \$364,701,71   17 \$2500,000,00   2,500,000 \$524,462,00   616,500 \$566,000,00   566 \$566,000,00   566 \$560,000,00   566   |
| 9.11.36<br>45<br>34.118.121.149<br>8.11.14            | FIRST ADVANTAGE BANCSHARES, NC. FRIST ADVANTAGE BANCSHARES, NC. FRIST ADVANTAGE BANCSHARES, NC. FRIST ADVANTAGE BANCSHARES, NC. FRIST ALLANCE BANCSHARES, NC. FRIST ALBERCHA BANK CORPORATION FRIST AMERICAN BANC CORPORATION FRIST AMERICAN BANK CORPORATION FRIST AMERICAN BANK CORPORATION FRIST BANCSHARE STRUSTENMES, NC. FRIST BANCSHARE FRIST BANCSHARE STRUSTENMES, NC. FRIST BANCSHARE FRIST B | COOM RAPIDS COOM R | MN M                                      | 731720, 7317200, 7317200, 7317200, 7317200, 7317200, 7317200, 7317200, 73172000, 7317200, 7317200, 7317200, 7317200, 7317200, 7317200, 73172000, 7317200, 7317200, 7317200, 7317200, 7317200, 7317200, 7317200  | Nabiotranials Determines w Exercised Warrants  Preferred Stock w Exercised Warrants  Subcontinued Determines w Exercised Warrants  Subcontinued Determines w Exercised Warrants  Preferred Stock w Exercised Warrants  | \$3,42,000.00<br>\$1,177,000.00<br>\$3,472,000.00<br>\$50,000.000.00<br>\$17,000.000.00<br>\$400.000.000.00<br>\$7,360.000.00<br>\$3,7360.000.00<br>\$5,346,000.00<br>\$1,000.000.00  | \$0.00  | \$3,742,000.00  \$3,742,000.00  \$3,742,000  \$3,742,000  \$3,742,000  \$4,742,000                    | 000 \$1,000  \$100 \$100 | (\$41,500,32)<br>(\$1,026,257,80)<br>(\$1,026,257,80)<br>(\$1,026,257,80)<br>(\$6,020,02,03)<br>(\$1,027,90,80)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)   | \$250,000.00 259 \$112,000.00 112,000 \$20,000.00 12,000 \$20,000.00 50 \$20,000.00 50 \$25,000.00 25,000.00 \$25,000.00 25,000.00 \$25,000.00 50 \$25,000.00 50 \$25,000.00 50 \$25,000.00 50 \$25,000.00 50 \$25,000.00 50   |
| 9,11,36<br>45<br>34,118,121,140<br>8,11,14<br>8,14,45 | HERT AUXILIARIS BONCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ALLANCE BANCSHARES, NC. FRST ALBERCHA BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST BANCSHARES, DANC BANCSHARES, NC. FRST BANCSHARES, CORPORATION FRST BANCSHARES, NC.                       | COOM RAPIDS COOM R | I MAN                                     | 7.93/2002   2007  | Nacionalista Determines w Exercised Warrants  Preferred Stock w/Exercised Warrants  Preferred Stock w/Exercised Warrants  Subcotroused Debendures w/Exercised Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants  Preferred Stock w/Exercised Warrants   | \$3,42,000.00 \$1,177,000.00 \$1,177,000.00 \$5,000.000.00 \$50,000.000.00 \$57,000.000.00 \$400.000.000.00 \$57,360.000.00 \$53,345,000.00 \$53,345,000.00 \$53,345,000.00 \$53,345,000.00 \$53,345,000.00 \$53,345,000.00 \$53,345,000.00 | \$0.00  | \$3,742,000.00  \$1,742,000.00  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000  \$1,742,000,000  | 000 \$1,00   | (\$41,500,32)<br>(\$1,026,257,80)<br>(\$1,026,257,80)<br>(\$1,026,257,80)<br>(\$6,020,02,03)<br>(\$1,027,90,80)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)   | \$250,000,00   259 \$112,000,00   112,000 \$279,48   5 \$26,014,80   5 \$364,701,71   17 \$2500,000,00   2,500,000 \$524,462,00   616,500 \$566,000,00   566 \$566,000,00   566 \$560,000,00   566   |
| 9,11,36<br>45<br>34,118,121,140<br>8,11,14<br>8,14,45 | FIRST ADVANTAGE BANCSHARES NC. FRST ALLANCE BANCSHARES NC. FRST AMERICAN BANC CORPORATION FRST BANCSHARE NEW CORPORATION FRST BANCSHARE NEW CORPORATION FRST BANCSHARE NEW CORPORATION FRST BANCSHARE NEW CORPORATION FRST BANCSHARE STRUSTENMES RC. FRST BANCSHARE STR | COOM RAPIDS COMBOVA COMBOV | I MAN                                     | 7.93/2002   2007  | Nacionalista Determines w Exercised Warrants  Preferred Stock w/Exercised Warrants  Preferred Stock w/Exercised Warrants  Subcotroused Debendures w/Exercised Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants  Preferred Stock w/Exercised Warrants   | \$3,42,000.00<br>\$1,177,000.00<br>\$3,422,000.00<br>\$60,000.000.00<br>\$17,000.000.00<br>\$57,000.000.00<br>\$400,000.000.00<br>\$7,350.000.00<br>\$3,346,000.00<br>\$10,000.000.00<br>\$206,600.000.00                                   | \$0.00  | \$3,742,000,00  \$1,742,000,00  \$1,744,000,00  \$2,986,446,20  \$2,986,742,20  \$3,1042,266  \$1,1042,                               | 000 \$1,000  \$1,000 \$1,0   | (\$41,530,32) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$2,006,257,80) (\$2,006,257,80) (\$2,006,257,80)  | \$250,000.00   259 \$112,000.00   112,000 \$257,00   112,000 \$250,100   6 \$250,100   6 \$250,100   6 \$250,100   6 \$250,000   6 |
| 9,11,36<br>45<br>34,118,121,140<br>8,11,14<br>8,11,14 | HERT AUXILIARIS BONCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ALLANCE BANCSHARES, NC. FRST ALBERCHA BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST BANCSHARES, DANC BANCSHARES, NC. FRST BANCSHARES, CORPORATION FRST BANCSHARES, NC.                       | COCON RAPIDS COCON | I MAN                                     | 745100010110110110110110110110110110110110  | Nacionalista Determines w Exercised Warrants  Preferred Stock w/Exercised Warrants  Preferred Stock w/Exercised Warrants  Subcotroused Debendures w/Exercised Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants  Preferred Stock w/Exercised Warrants   | \$3,42,000.00 \$1,177,000.00 \$1,177,000.00 \$5,000.000.00 \$50,000.000.00 \$57,000.000.00 \$400.000.000.00 \$57,360.000.00 \$53,345,000.00 \$53,345,000.00 \$53,345,000.00 \$53,345,000.00 \$53,345,000.00 \$53,345,000.00 \$53,345,000.00 | \$0.00  | \$3,742,000.00  \$1,742,000.00  \$1,742,000                    | 000 \$1,000  \$100 \$100 | (\$41,500,32)<br>(\$1,026,257,80)<br>(\$1,026,257,80)<br>(\$1,026,257,80)<br>(\$6,020,02,03)<br>(\$1,027,90,80)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)<br>(\$1,047,90,10)   | \$250,000.00 259 \$112,000.00 112,000 \$20,000.00 12,000 \$20,000.00 50 \$20,000.00 50 \$25,000.00 25,000.00 \$25,000.00 25,000.00 \$25,000.00 50 \$25,000.00 50 \$25,000.00 50 \$25,000.00 50 \$25,000.00 50 \$25,000.00 50   |

| Footpote                                      | Institution Name  | City State Date  | Original Investment Type <sup>1</sup>  | Original Investment Amount  | Outstanding Investment     | Total Cash Back <sup>2</sup> Investment Status*  | Amount (Fee) <sup>4</sup>  | Shares Avg Price (Re  | salized Loss) / (Write-off)           | Gain <sup>5</sup> Wt Amount Wt Shares |
|---|---|--|--|---|----------------------------|--|--|---|---------------------------------------|---------------------------------------|
| 45  | FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.   |  | 08 Preferred Stock w/ Warrants   | \$25,000,000.00   | \$0.00                     | \$28,810,847.55 Redeemed, in full; warrants not outstanding  | \$25,000,000,00  | 25,000 \$1,000,00   | anzed cossy/ (Wite-on)                | Can Wandan Wondres                    |
| _   | FIRST CARITARIAN FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.  |  | 11<br>11<br>09 Preferred Stock w/ Warrants   |   |                            |  | \$25,000,000,00  | 25.000 \$1.000.00   |                                       | \$599.042.00 599.0                    |
|   |   | GLEN ALLEN VA 6/19/20  | 09 Preferred Stock w/ Warrants<br>12   | \$10,958,000.00   | \$0.00                     | \$11,956,712.44 Sold, in full; warrants not outstanding  | \$10,082,565.38 (\$151,238   | 3.48) 10,958 \$920.11   | (\$875,434.62)                        |                                       |
| 8.11.14.18.36                                 | FIRST CAPITAL BANCORP, INC.   | GLEN ALLEN VA 2/6/20<br>CERRITOS CA 2/13/20  | 13<br>09 Preferred Stock w/ Exercised Warrants   | \$2,200,000,00  | \$0.00                     | \$5.446.642.94 Redeemed. in full: warrants not outstanding   |  |   |                                       | \$266.041.78 417.6                    |
| 0.11.14.10.00                                 | FIRST CHOICE BANK   | CERRITOS CA 12/22/20   | 09   | \$2,200,000,00<br>\$2,836,000,00  | 50.00                      | SOCIED THE STATE OF S |  |   |                                       | \$110,000.00 1                        |
|   | FIRST CHOICE BANK FIRST CITIZENS BANC CORP  | CERRITOS         CA         9/24/20           SANDUSKY         OH         1/23/20  | 09 Preferred Stock w/ Warrants   | \$23.184.000.00   | \$0.00                     | \$25,245,684,71 Sold, in full: warrants not outstanding  | \$5,036,000.00   | 5,036 \$1,000.00  |                                       | \$110,000.00 1                        |
|   | FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP   | SANDUSKY OH 7/3/20<br>SANDUSKY OH 9/5/20   | 12   |   |                            |  | \$21.004.704.00 (\$315.070   | 0.56) 23.184 \$906.00   | (\$2.179.296.00)                      | \$563,174.00 469,3                    |
| 8,14,44                                       | FIRST COLEBROOK BANCORP, INC. FIRST COLFROOK BANCORP INC.   | COLEBROOK NH 3/20/20<br>COLEBROOK NH 9/22/20   | 09 Preferred Stock w/ Exercised Warrants   | \$4,500,000.00  | \$0.00                     | \$5,339,487.75 Redeemed, in full; warrants not outstanding   | \$4 500 000 00   |   |                                       | \$225,000,00 2                        |
| 12  | FIRST COLEBROOK BANCORY, INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.   | COLEBROOK         NH         9/22/2           BLUEFIELD         VA         11/21/20           BLUEFIELD         VA         7/8/20  | 11<br>08 Preferred Stock w/ Warrants   | \$41.500.000.00   | \$0.00                     | \$42.839.002.78 Redeemed. in full: warrants not outstanding  | W7.0010.000.00   | 4.500 \$1.000.00  |                                       | \$225,000,00 2                        |
|   | FIRST COMMUNITY BANCSHARES INC  | BLUEFIELD VA 7/8/20<br>BLUEFIELD VA 11/22/20   | 09   |   |                            |  | \$41,500,000.00  | 41,500 \$1,000.00   |                                       | \$30,600.00 88,2                      |
| 8.72  | EIRST COMMUNITY BANCSHAPES INC / FOURTY BANCSHAPES INC  | WICHITA KS 5/15/20   | 00 Dreferred Stock w/ Everclead Warrante   | \$14.800.000.00   | \$0.00                     | \$19.957.763.30 Redeemed, in full: warrants not outstanding  | \$14.800.000.00  | 14.800 \$1.000.00   |                                       |                                       |
|   | FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA  | WICHITA KS 7/16/20<br>PINELLAS PARK FL 12/23/20  | 14<br>06 Preferred Stock w/ Warrants   | \$10,685,000.00   | \$0.00                     | \$8,499,249.92 Sold, in full; warrants not outstanding   |  |   |                                       | \$740.000.00 7                        |
|   | FIRST COMMUNITY BANK CORPORATION OF AMERICA   | PINELLAS PARK FL 5/31/20<br>LEXINGTON SC 11/21/20  | 11<br>08 Preferred Stock w/ Warrants   | \$11 350 000 00   | \$0.00                     | \$13,425,979.36 Solid in full warrants not outstanding   | \$7,754,267.48   | 10,685 \$725.72   | (\$2,930,732.52)                      |                                       |
|   | FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION   | LEXINGTON         SC         8/29/20           LEXINGTON         SC         11/1/20  |  |   |                            |  | \$11.155.120.50 (\$167.326   | 8.81) 11.350 \$982.83   | (\$194.879.50)                        | \$297.500.00 195.9                    |
| 8   | FIRST COMMUNITY FINANCIAL PARTNERS, INC.  | JOLIET   IL   12/11/20   | 09 Preferred Stock w/ Exercised Warrants   | \$22,000,000.00   | \$0.00                     | \$18,252,479.06 Sold, in full; warrants not outstanding  |  |   |                                       | \$70.727.58 1                         |
|   | FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.   | JOLIET IL 8/8/20<br>JOLIET IL 8/9/20   |  |   |                            |  |  |   |                                       |                                       |
|   | FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. EIRST COMMUNITY FINANCIAL PARTNERS, INC.  | JOLIET IL 8/9/2/<br>JOLIET IL 8/10/2/<br>JOLIET IL 9/19/2/   | 12   |   |                            |  | \$326.250.00   | 500 \$652.50  | (\$173.750.00)                        | \$440.082.72 6<br>\$209.563.20 3      |
|   | FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.   | JOLIET IL 9/20/20  | 12   |   |                            |  | \$326,250.00<br>\$3,051,090.00   | 4,676 \$652.50  | (\$173,750.00)<br>(\$1,624,910.00)    |                                       |
|   | FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.   | JOLIET IL 9/21/20<br>JOLIET IL 11/16/20  |  |   |                            |  | \$10.977.660.00<br>(\$143.550  | 16.824 \$652.50   | (\$5.846.340.00)                      |                                       |
|   | FIRST DEFIANCE FINANCIAL CORP.  FIRST DEFIANCE FINANCIAL CORP.  | DEFIANCE OH 12/5/20<br>DEFIANCE OH 6/19/20   | 08 Preferred Stock w/ Warrants   | \$37,000,000.00   | \$0.00                     | \$53,610,300.92 Sold, in full; warrants not outstanding  | \$35,618,420.00 (\$534,276   | 37.000 \$962.66   | (\$1.381.580.00)                      |                                       |
| 11.15.36                                      | FIRST DEFIANCE FINANCIAL CORP.  | DEFIANCE OH 3/11/20  | 15   |   |                            | to see 700 or Deduced to 1   | 900,010,420.00 (3004,270   | 57,000 9302.00  | (91,001,000.00)                       | \$11.979.295.00 550.5                 |
|   | FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC.   | HANOVER PARK   IL   9/11/20<br>  HANOVER PARK   IL   9/17/20<br>  GERING   NE   2/6/20   | 10   | \$7.500.000.00  | \$0.00                     | \$8.514.738.21 Redeemed. in full: warrants not outstanding   | \$7,500,000.00   | 7,500,000 \$1.00  |                                       | \$375,000.00 375,0                    |
| 8,11,14                                       | FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA. INC.   | GERING NE 2/15/20  | 09 Preferred Stock w/ Exercised Warrants   | \$5,000,000.00  | \$0.00                     | \$6,074,313.00 Redeemed, in full; warrants not outstanding   | \$5,000,000,00   | 5.000 \$1.000.00  |                                       | \$250,000.00 2                        |
|   | FIRST FEDERAL BANCSHARES OF ARKANSAS. INC.  | HARRISON AR 3/6/20   | 09 Preferred Stock w/ Warrants   | \$16.500.000.00   | \$0.00                     | \$6.570.625.00 Sold, in full: warrants not outstanding   | \$6,000,000.00   |   | (\$10,500,000.00)                     | 200,000,000                           |
| 12,16   | FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP  | HARRISON         AR         5/3/20           CINCINNATI         OH         12/23/20  | 08 Preferred Stock w/ Warrants   | \$80,000,000.00   | \$0.00                     | \$87,644,066.10 Redeemed, in full; warrants not outstanding  |  | 16,500 \$363.64   | (\$10,500,000.00)                     |                                       |
|   | FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP   | CINCINNATI         OH         2/24/20           CINCINNATI         OH         6/8/20   | 10   |   |                            |  | \$80.000.000.00  | 80.000 \$1.000.00   |                                       | \$2,966,288.32 465.1                  |
| 15,17,44                                      | FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.   | LAWRENCE KS 6/12/20 LAWRENCE KS 9/22/20  | 09 Subordinated Debentures w/ Exercised Warrants   | \$3,756,000.00  | \$0.00                     | \$4,563,280.34 Redeemed, in full; warrants not outstanding   | \$3,756,000,00   | 3.756.000 \$1.00  |                                       | \$113,000,00 113,0                    |
|   | FIRST FINANCIAL HOLDINGS INC.   | CHARLESTON SC 12/5/20  | 08 Preferred Stock w/ Warrants   | \$65,000,000,00   | \$0.00                     | \$68.141.972.19 Sold, in full: warrants not outstanding  |  |   | (00                                   | 9115,000.00                           |
|   | FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.   | CHARLESTON         SC         4/3/20           CHARLESTON         SC         5/22/20   | 13   |   |                            |  | \$56.778.150.00 (\$851.672   | 2.25) 65.000 \$873.51   | (\$8.221.850.00)                      | \$1.400.000.00 241.6                  |
|   | FRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.  | ELIZABETHTOWN KY 1/9/20<br>ELIZABETHTOWN KY 4/29/20  | 99 Preferred Stock w/ Warrants   | \$20,000,000.00   | \$0.00                     | \$12,336,278.00 Sold, in full; warrants not outstanding  | \$10,842,200.00  | 20,000 \$542.11   | (\$9,157,800.00)                      |                                       |
|   | FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.   | ELIZABETHTOWN KY 5/31/20   | 13   |   |                            |  | (\$108.422   | 2.00)   |                                       | \$2,500,00 215,9                      |
| 9,17  | FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES. INC. FIRST FREEDOM BANCSHARES, INC.  | LEBANON TN 12/22/20  | 09 Preferred Stock w/ Exercised Warrants   | \$8,700,000.00  | \$0.00                     | \$9,522,346.17 Sold, in full; warrants not outstanding   |  |   |                                       |                                       |
|   | FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.   | LEBANON         TN         11/9/20           LEBANON         TN         1/11/20  | 13   |   |                            |  | \$8,025,750.00 (\$80.257   | 8,700 \$922.50<br>7.50)   | (\$674,250.00)                        | \$256,118.75                          |
| 8.14  | FIRST FREELOAM BARLSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.   | GOTHENBURG NE 2/27/20<br>GOTHENBURG NE 10/29/20  | 09 Preferred Stock w/ Exercised Warrants   | \$7.570.000.00  | \$0.00                     | \$8.702.021.25 Sold. in full: warrants not outstanding   | \$26,398,99  | 29 \$910.31   | (\$2,601,01)                          |                                       |
|   | FIRST GOT HENBURG BANCSHARES, INC.  | GOTHENBURG NE 10/31/20   | 12   |   |                            |  | \$6,864,647.71   | 7,541 \$910.31  | (\$2,601.01)<br>(\$676,352.29)        | \$362,118.92                          |
| 8.14.44                                       | FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.   | GOTHENBURG NE 1/11/20<br>HAMMOND LA 8/28/20  | 13<br>09 Preferred Stock w/ Exercised Warrants   | \$20.699.000.00   | \$0.00                     | \$24.059.476.66 Redeemed. in full: warrants not outstanding  | (\$88.910  | 1.46)   |                                       |                                       |
| 11  | FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION  | HAMMOND         LA         9/22/20           MEMPHIS         TN         11/14/20   | 11<br>08 Preferred Stock w/ Warrants   | \$866,540,000.00  | \$0.00                     | \$1,037,467,405.56 Redeemed, in full; warrants not outstanding   | \$20,699,000.00  | 2,070 \$10,000.00   |                                       | \$1,030,000.00                        |
|   | FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION   | MEMPHIS         TN         12/22/20           MEMPHIS         TN         3/9/20  | 10   |   |                            |  | \$866.540.000.00   | 866.540 \$1.000.00  |                                       | \$79,700,000,00 14,842,3              |
| 8,9   | FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION  | DETROIT MI 8/28/20   | 09 Preferred Stock   | \$3,223,000.00  | \$0.00                     | \$2,820,256.96 Sold, in full; warrants not outstanding   |  |   |                                       | 375.700.000.00 14.642.3.              |
|   | IFIRST INDEPENDENCE CORPORATION   | DETROIT         MI         12/20/20           DETROIT         MI         1/11/20   | 13   |   |                            |  | \$2,336,675.00<br>(\$23,366  | 3,223 \$725.00<br>3,75)   | (\$886,325.00)                        |                                       |
| 8   | FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK  | DETROIT MI 3/26/20 DORAVILLE GA 3/13/20  | 13<br>09 Preferred Stock w/ Exercised Warrants   | \$6.398,000,00  | \$0.00                     | \$4,118,886.85 Sold, in full; warrants not outstanding   | (\$26.633  | 3.25)   |                                       |                                       |
|   | FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK   | DORAVILLE         GA         8/12/20           DORAVILLE         GA         9/12/20  | 13   | , , , , , , , , , , , , , , , , , , ,   |                            | ¥1111111111111111111111111111111111111   | \$3,247,112.98   | 6,398 \$507.52  | (\$3,150,887.04)                      | \$139,320.00 3                        |
| 11  | EIRST LITCHEIELD EINANCIAL CORPORATION  | LITCHFIELD CT 12/12/20   | 08 Preferred Stock w/ Warrants   | \$10.000.000.00   | \$0.00                     | \$12.147.768.63 Redeemed. in full: warrants not outstanding  | \$10,000,000.00  | 10,000 \$1,000,00   |                                       |                                       |
| 11,36   | FRST LITCHFIELD FINANCIAL CORPORATION FRST MAF CORPORATION FRST MAF CORPORATION   | LITCHFIELD CT 4/7/20<br>KOSCIUSKO MS 2/27/20   | 10<br>09 Preferred Stock w/ Warrants   | \$30,000,000.00   | \$0.00                     | \$36,472,843.94 Redeemed, in full; warrants not outstanding  |  | 10.000  |                                       | \$1.488.046.41 199.2                  |
|   | FIRST M&F CORPORATION FIRST M&F CORPORATION   | KOSCIUSKO MS 2/27/20<br>KOSCIUSKO MS 9/29/20<br>KOSCIUSKO MS 8/30/20   | 10   |   |                            |  | \$30,000,000.00  | 30,000 \$1,000.00   |                                       | \$4,089,510,61 513.1                  |
| 8.11.14                                       | FIRST MANITOWOC BANCORP. INC.   | MANITOWOC WI 1/16/20   | DB Preferred Stock w/ Exercised Warrants   | \$12.000.000.00   | \$0.00                     | \$12.837.983.33 Redeemed. in full: warrants not outstanding  | \$12,000,000.00  | 12,000 \$1,000.00   |                                       | \$600,000.00 6                        |
| 11,25   | FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION  | MANITOWOC WI 5/2//20<br>RICHMOND VA 2/6/20   |  | \$33,900,000.00   | \$0.00                     | \$40,834,859.35 Redeemed, in full; warrants not outstanding  |  |   |                                       |                                       |
| 8.14.44                                       | FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MENASHA BANCSHARES, INC.   | RICHMOND VA 12/7/20<br>NEENAH WI 2/13/20   | 11<br>09 Preferred Stock w/ Exercised Warrants   | \$4,797,000,00  | \$0.00                     | \$5.713.865.00 Redeemed, in full: warrants not outstanding   | \$33.900.000.00  | 35.595 \$1.000.00   |                                       | \$1.695.000.00                        |
| 33,44,45                                      | FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION  | NEENAH WI 9/15/20<br>MUNCIE IN 2/20/20   | 11<br>09 Preferred Stock w/ Warrants   | \$116,000,000.00  | \$0.00                     | \$131,383,055.11 Redeemed, in full; warrants not outstanding   | \$4,797,000.00   | 4,797 \$1,000.00  |                                       | \$240,000.00 2                        |
|   | FIRST MERCHANTS CORPORATION   | MUNCIE IN 9/22/20  | 11   | 9110,000,000.00   | 90.00                      | THE WATER TO COURT UIT   | \$116,000,000,00   | 116.000 \$1.000.00  |                                       | #2077 F00 00                          |
| 11  | FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.   | MUNCIE IN 11/23/20<br>ITASCA IL 12/5/20  |  | \$193,000,000.00  | \$0.00                     | \$222,528,333.33 Redeemed, in full; warrants not outstanding   |  |   |                                       | \$367.500.00 991.4                    |
|   | FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.   | ΠΑSCA   L   12/5/20<br>  ΠΑSCA   L   11/23/20<br>  ΠΑSCA   L   12/21/20  | 11   |   |                            |  | \$193,000,000.00   | 193,000 \$1,000.00  |                                       | \$900,000,00 1,305.2                  |
| 8.14  | FRST NATIONAL CORPORATION FRST NATIONAL CORPORATION FRST NATIONAL CORPORATION FRST NBC BANK HOLDING COMPANY   | STRASBURG         VA         3/13/20           STRASBURG         VA         8/29/20           NEW ORLEANS         LA         3/20/20   | 99 Preferred Stock w/ Exercised Warrants   | \$13.900.000.00   | \$0.00                     | \$15.329.326.44 Sold. in full: warrants not outstanding  | \$12,266,750.00 (\$184,001   | 1.25) 13,900 \$882.50   | (\$1,633,250.00)                      | \$624,674.69                          |
| 8,14,44                                       | FIRST NBC BANK HOLDING COMPANY  | NEW ORLEANS LA 3/20/20   | U9 Preferred Stock w/ Exercised Warrants   | \$17,836,000.00   | \$0.00                     | \$21,033,989.56 Redeemed, in full; warrants not outstanding  |  |   | (91,033,230.00)                       |                                       |
| 12.16   | FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP  | NEW ORLEANS         LA         8/4/20           LOCKPORT         NY         11/21/20   | 11   | \$184.011.000.00  | \$0.00                     | \$191.464.618.00 Redeemed, in full: warrants not outstanding   | \$17.836.000.00  | 17.836 \$1.000.00   |                                       | \$892.000.00                          |
|   | FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP   | LOCKPORT         NY         5/27/20           LOCKPORT         NY         6/24/20  |  |   |                            |  | \$184,011,000.00   | 184,011 \$1,000.00  |                                       | \$2,700,000.00 953,0                  |
| 44  | FIRST NORTHERN COMMUNITY BANCORP  | DIXON CA 3/13/20   | 09 Preferred Stock w/ Warrants   | \$17.390,000.00   | \$0.00                     | \$19.943.580.33 Redeemed, in full: warrants not outstanding  | \$17.390.000.00  | 17.390 \$1.000.00   |                                       | 533,0                                 |
|   | FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.  | DIXON         CA         9/15/20           DIXON         CA         11/16/20           CHULA VISTA         CA         11/21/20   |  |   |                            |  | \$17.390.000.00  | 17.390 \$1.000.00   |                                       | \$375,000,00 352.9                    |
| 11  | FIRST PACTRUST BANCORP, INC.  | CHULA VISTA CA 12/15/20  | 08 Preferred Stock w/ Warrants   | \$19,300,000.00   | \$0.00                     | \$22,297,560.34 Redeemed, in full; warrants not outstanding  | \$19,300,000.00  | 19,300 \$1,000.00   |                                       |                                       |
| 73.97   | EIRST PACTRUST BANCORP INC  | CHULA VISTA CA 1/5/20  | 11<br>09 Preferred Stock w/ Warrants   | \$72.927.000.00   | \$0.00                     | \$7.009.094.50 Exited bankruptcv/Receivership  |  |   |                                       | \$1,003,227,00 280,7                  |
| 8,14,18                                       | FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.   | WARREN OH 10/29/20   | 12   | \$4,579,000.00  |                            | \$9,948,069.58 Sold, in full; warrants not outstanding   |  |   | (\$72,927,000.00)                     |                                       |
| 0,14,15                                       | FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.   | MALVERN PA 12/18/20  |  | \$4,579,000.00<br>\$4,596,000.00  | \$0.00                     | 49,940,009.08 Sold, in full; warrants not outstanding  |  |   |                                       |                                       |
|   | FRST PRIORITY FINANCIAL CORP. FRST PRIORITY FINANCIAL CORP. FRST PRIORITY FINANCIAL CORP.   | MALVERN         PA         2/7/20           MALVERN         PA         2/8/20  |  |   |                            |  | \$6.682.192.50<br>\$1,410,831.60   | 7.575 \$882.14<br>1,600 \$881.77  | (\$892.807.50)<br>(\$189,168.40)      | \$48.083.60<br>\$176,633.62           |
|   | FIRST PRIORITY FINANCIAL CORP.  | MALVERN PA 3/26/20<br>FLORENCE SC 3/6/20   | 13   | \$15.349.000.00   | \$0.00                     | \$12,994,059.00 Sold, in full: warrants not outstanding  | (\$80,930  | 0.24)   |                                       |                                       |
| 8 14  |   | FLORENCE SC 3/11/20  | 13   | 210,342,000,00  | av.00                      | Topocoo Some III Inc. will die 101 Outsidie III  | \$10.431.333.89 (\$104,313   | 15.349 \$679.61   | (\$4.917.666.11)                      | \$624.632.45                          |
| 8.14  | FIRST RELIANCE BANCSHARES, INC.   | ELOBENCE CO 1000   | 10   | \$2,600,000.00  | \$0.00                     | \$5,731,793.60 Redeemed, in full; warrants not outstanding   | (\$104,313   | 3.34)   |                                       |                                       |
| 8.14<br>8.14,18,44,45                         | FRST RELIANCE BANCSHARES, NC.<br>FRST RELIANCE BANCSHARES, NC.<br>FRST RESOURCE BANK  | FLORENCE         SC         4/9/20           EXTON         PA         1/30/20  | 09 Preferred Stock w/ Exercised Warrants   | \$2,000,000.00  |                            |  |  |   |                                       |                                       |
| 8,14,18,44,45                                 | FIRST RESOURCE BANK   | EXTON PA 1/30/20<br>EXTON PA 12/11/20  | 11   | \$2,417,000,00  |                            |  | \$5.017.000.00   | 5.017 \$1.000.00  |                                       | \$130.000.00 1                        |
| 8.14<br>8.14,18,44,45<br>87                   | FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST SECURITY GROUP, NC.   | EXTON PA 1/30/2/<br>EXTON PA 12/11/2/<br>EXTON PA 9/15/2/<br>CHATTANOOGA TN 1/9/2/   | 09<br>11<br>09 Preferred Stock w/ Warrants   | \$2,600,000.00<br>\$2,417,000.00<br>\$33,000,000.00                                       | \$0.00                     | \$16,315,362.00 Sold, in full; warrants not outstanding  |  |   | (\$18.087.138.00)                     | \$130,000.00 1                        |
| 8.14<br>8.14,18,44,45<br>87<br>79             | FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC. FIRST SCURITY GROUP, INC.  | EXTON PA 1,30/21 EXTON PA 12/11/20 EXTON PA 12/11/20 EXTON PA 9/15/22 CHATTANOOGA TN 1/9/22 CHATTANOOGA TN 4/11/20 SFATTI F WA 12/29/20  | 09   11   11   11   11   11   11   11  | \$2,417,000,00  | \$0.00<br>\$0.00           | \$16,315,362.00 Sold, in full; warrants not outstanding \$4,030,944.44 Sold, in full: warrants not outstanding   | \$14,912,862.00  | 9,941,908 \$1.50  | (\$18,087,138.00)                     | \$130,000.00                          |
| 8.14<br>8.14,18,44,45<br>87<br>79<br>11,14,15 | FRST RESCURCE BANK PRST RESCURCE BANK FRST SECURITY GROUP, NC.  | EXTON PA 1.9022 EXTON PA 1.9022 EXTON PA 2.12122 EXTON PA 91522 EXTON PA 91522 CHATTANOGA TN 49122 CHATTANOGA TN 41122 SEATILE WA 22022 LEXINGTON TN 71222   | 08   11   11   12   12   13   14   15   15   15   15   15   15   15  | \$2.417.000.00<br>\$33,000,000.00   |                            |  | \$14,912,862.00<br>\$3.700.000.00  | 9,941,908 \$1.50<br>7.400 \$500.00  | (\$18,087,138.00)<br>(\$3.700.000.00) | \$130,000.00 1                        |
| 87<br>79<br>11,14,15                          | FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST SECURITY GROUP, RIC. FIRST SOUTH BANCOR P. RIC. FIRST SOUTH BANCOR P. RIC. FIRST SOUTH BANCOR P. RIC.                               | EXTON PA 1,902% EXTON PA 121/1126 EXTON PA 121/1126 EXTON PA 91526 EXTON PA 91526 CHATTANOOGA TN 1926 CHATTANOOGA TN 41/126 SEATILE WA 122/236 SEATILE WA 2,2036 LEXRIGTON TN 71/1726 LEXRIGTON TN 92828   | 06   100   1 | \$2,417,000,00<br>\$33,000,000,00<br>\$7,400,000,00<br>\$50,000,000,00                    | \$0.00                     | \$4,030,944.44 Sold. in full: warrants not outstanding<br>\$65,432,450,94 Redeemed, in full; warrants not outstanding  | \$14,912,862.00  | 9,941,908 \$1.50  |                                       | \$130,000,00 1:                       |
| 87<br>79                                      | FRST RESCURCE BANK FRST RESCURCE BANK FRST SCUBITY GROUP, NC. FRST SCUBITY BANCORP, NC. FRST SCUTH BANCORP, NC.   | EXTON PA 1,902% EXTON PA 121/1126 EXTON PA 121/1126 EXTON PA 91526 EXTON PA 91526 CHATTANOOGA TN 1926 CHATTANOOGA TN 41/126 SEATILE WA 122/236 SEATILE WA 2,2036 LEXRIGTON TN 71/1726 LEXRIGTON TN 92828   | 06   100   1 | \$2,417,000.00<br>\$33,000,000.00<br>\$7,400,000.00<br>\$50,000,000.00<br>\$10,900.000.00 | \$0.00                     | \$4,000,944.44 Solid in full: warrants not outstanding \$65,432,450.94 Redeemed, in full: warrants not outstanding \$12,263,468.31 Redeemed in full: warrants not outstanding  | \$14,912,862.00<br>\$3,700.000.00<br>\$13,125,000.00<br>\$36,875,000.00                    | 9,941,908 \$1.50<br>7.400 \$500.00<br>13,125,000 \$1.00<br>38,875,000 \$1.00                      |                                       | \$2,500,000,00 2,500,0                |
| 87<br>79<br>11,14,15                          | FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST SECURITY GROUP, NC. FIRST SECURITY GROUP, NC. FIRST SECURITY GROUP, NC. FIRST SECURITY GROUP, NC. FIRST SOUND BANK FIRST SOUND BANK FIRST SOUND BANCORP, NC. FIRST SOUTH BANCORP, NC. FIRST SOUTH BANCORP, NC. FIRST SOUTH BANCORP, NC. FIRST SOUTHERN BANCORP, NC. | EXTON PA 16902  EXTON PA 16902 | 08   11   11   12   12   13   14   15   15   15   15   15   15   15  | \$2,417,000,00<br>\$33,000,000,00<br>\$7,400,000,00<br>\$50,000,000,00                    | \$0.00                     | \$4,030,944.44 Sold. in full: warrants not outstanding<br>\$65,432,450,94 Redeemed, in full; warrants not outstanding  | \$14,912,862.00<br>\$3,700,000.00<br>\$13,125,000.00<br>\$36,875,000.00<br>\$10,900,000.00 | 9,941,908 \$1.50<br>7,400 \$500.00<br>13,125,000 \$1.00<br>38,875,000 \$1.00<br>10,900 \$1,000,00 | (\$3.700.000.00)                      |                                       |
| 87<br>79<br>11,14,15                          | FRST RESCURCE BANK FRST RESCURCE BANK FRST SCUBITY GROUP, NC. FRST SCUBITY BANCORP, NC. FRST SCUTH BANCORP, NC.   | EXTON PA 150/20 EXTON PA 150/2 | 00   100   Preferred Stock w/ Warrants   100   Preferred Stock w/ Warrants   100   Preferred Stock w/ Warrants   100   Preferred Stock w/ Exercised Warrants   1 | \$2,417,000.00<br>\$33,000,000.00<br>\$7,400,000.00<br>\$50,000,000.00<br>\$10,900.000.00 | \$0.00<br>\$0.00<br>\$0.00 | \$4,000,944.44 Solid in full: warrants not outstanding \$65,432,450.94 Redeemed, in full: warrants not outstanding \$12,263,468.31 Redeemed in full: warrants not outstanding  | \$14,912,862.00<br>\$3,700.000.00<br>\$13,125,000.00<br>\$36,875,000.00                    | 9,941,908 \$1.50<br>7.400 \$500.00<br>13,125,000 \$1.00<br>38,875,000 \$1.00                      |                                       | \$2,500,000,00 2,500,6                |

| 8.11.14    | FIRST TEXAS BHC. INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION                                 | City         State         Do           FORT WORTH         TX         3/6/           FORT WORTH         TX         9/15/           NEW ORLEANS         LA         6/5/           NEW ORLEANS         LA         2/20/ | 009 Preferred Stock w/ Exercised Warrants   | \$13,533,000.00<br>\$17,969,000.00 | \$0.00<br>\$0.00 | \$16,072,389.00 Redeemed, in full; warrants not outstanding \$15.304.180.50 Sold. in full: warrants not outstanding | \$13.533.000.00                               | 13.533 \$1.000.00  |                                    | \$677,000.00 67                                       |
|------------|---|---|---|------------------------------------|------------------|---|---|--|------------------------------------|---|
| 8.11.14    | FIRST TRUST CORPORATION FIRST TRUST CORPORATION   | NEW ORLEANS LA 6/5/   | 009 Subordinated Debentures w/ Exercised Warrants   | \$17.969.000.00                    | \$0.00           | \$15 304 180 50 Sold in full warrante not outstanding   |   | 10.552   |                                    | 2011.000.00   |
| 8.11.14    | FIRST LINUST COMPONATION FIRST TRUST COMPONATION  |   |   |                                    |                  | 515.504.100.50 Cold. III dil. Waltaria Ho, Galatariana  | \$13,750,058.49                               | 17,969,000 \$0.77  | (\$4,218,941.51)                   | \$644,726.19 898,00                                   |
| 8.11.14    |   |   | 113   |                                    |                  |   | \$13,750,058.49 (\$137,5)                     | 17,969,000 \$0.77<br>(00.58)                             | (\$4,218,941.51)                   | \$644,726.19 898,00                                   |
|            | FIRST ULB CORP.   | OAKLAND         CA         1/23/           OAKLAND         CA         4/22/   | 109 Preferred Stock w/ Exercised Warrants<br>109  | \$4.900,000,00                     | \$0.00           | \$5.211.020.69 Redeemed, in full: warrants not outstanding  | \$4.900.000.00                                | 4.900 \$1.000.00   |                                    | \$245.000.00 24                                       |
|            | FIRST UNITED CORPORATION FIRST UNITED CORPORATION   | OAKLAND         MD         1/30/           OAKLAND         MD         12/3/   | 009 Preferred Stock w/ Warrants<br>014  | \$30,000,000.00                    | \$0.00           | \$40,183,721.33 Sold, in full; warrants not outstanding   | \$7,800,000.00                                | 7,800 \$1,002.01   |                                    | \$15,678.00   |
|            | FIRST LINITED CORPORATION   |   | 014   |                                    |                  |   | \$22 200 000 00                               | 22 200 \$1 002 01  |                                    | \$44,622.00   |
|            | FIRST UNITED CORPORATION FIRST UNITED CORPORATION   | OAKLAND MD 1/9/<br>OAKLAND MD 5/27/   | 015   |                                    |                  |   | (\$300.6)                                     | (03.00)  |                                    | \$117,162.42 326,32                                   |
| 8,11,14,36 | FIRST UNITED CORPORATION FIRST VERNON BANCSHARES, INC.  | OAKLAND MD 5/27/<br>VERNON AL 6/12/   | 015<br>009 Preferred Stock w/ Exercised Warrants  | \$6,000,000.00                     | \$0.00           | \$6,662,770.42 Redeemed, in full; warrants not outstanding  | \$6,000,000,00                                | 6,000 \$1,000,00   |                                    | \$245,000,00 24                                       |
| 8.14.18    | FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL. INC.   | VERNON         AL         9/29/           DENVER         CO         2/8/  | 110<br>109 Preferred Stock w/ Warrants  | \$8.559.000.00                     | \$0.00           | \$21.142.314.80 Sold. in full: warrants not outstanding   | 36.000.000.00                                 | 6.000 \$1.000.00   |                                    | \$245,000,00 24                                       |
|            | FIRST WESTERN FINANCIAL, INC.   | DENVER CO 12/11/. DENVER CO 8/9/.   | 012   | \$11,881,000.00                    |                  |   | \$6,138,000.00                                | 7,920 \$775.00   | (\$1,782,000.00)                   | \$311,681.70 38                                       |
|            | FIRST WESTERN FINANCIAL INC. FIRST WESTERN FINANCIAL INC.   | DENVER         CO         8/10/2           DENVER         CO         9/11/2   | 112   |                                    |                  |   | \$62,000.00                                   | 80 \$775.00  | (\$18,000.00)                      | \$39.370.32 4   |
|            | FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.             | DENVER CO 6/24/<br>DENVER CO 7/26/  | 113   |                                    |                  |   | \$10,994,240.00                               | 12.440 \$883.78  | (\$1,445,760.00)                   |   |
|            | FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION   | ALMA MI 1/30/   | 009 Preferred Stock w/ Warrants   | \$33,000,000,00                    | \$0.00           | \$38.185.560.05 Sold, in full: warrants not outstanding   | (\$109,94                                     |  |                                    |   |
|            | FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBANK CORPORATION                                     | ALMA MI 7/3/<br>ALMA MI 7/18/   |   |                                    |                  |   | \$31.053.330.00 (\$465.79                     | 99.95) 33.000 \$941.01                                   | (\$1.946.670.00)                   | \$1.946.670.00 578.94                                 |
| 11         | FIRSTBANK CORPORATION FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION                                   | ALMA MI 7/18/<br>AKRON OH 1/9/  | 008 Preferred Stock w/ Warrants   | \$125,000,000.00                   | \$0.00           | \$131,813,194.44 Redeemed, in full; warrants not outstanding  | \$125,000,000,00                              | 125.000 \$1.000.00                                       |                                    | 91.540.070.00   |
|            |   | AKRON OH 5/27/  | 009   |                                    |                  |   | \$125,000,000.00                              | 125,000 \$1,000.00                                       |                                    | \$5.025.000.00 952.26                                 |
|            | FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.   | TROY MI 1/30/<br>TROY MI 3/26/  | 009 Preferred Stock w/ Warrants   | \$266.657.000.00                   | \$0.00           | \$277.861.053.94 Sold. in full: warrants not outstanding  | \$1,439,258.50                                | 1,579 \$911.50   | (\$139,741.50)                     |   |
|            | FLAGSTAR BANCORP, INC.  | TROY MI 3/27/   | 113   |                                    |                  |   | \$228,401,847.00                              | 250,578 \$911.50   | (\$22,176,153.00)                  |   |
|            | FLAGSTAR BANCORP. INC. FLAGSTAR BANCORP. INC.   | TROY MI 3/28/<br>TROY MI 4/9/<br>TROY MI 6/12/  | 113   |                                    |                  |   | \$13.216.750.00<br>(\$2.430.5)                | 14.500 \$911.50<br>(78.56)                               | (\$1.283.250.00)                   |   |
| 8.84       | FLAGSTAR BANCORP, INC. FLORIDA BANK GROUP, INC.   | TROY MI 6/12/<br>TAMPA FI 7/24/   | 013<br>009 Preferred Stock w/ Exercised Warrants  | \$20.471,000.00                    | \$0.00           | \$9,180,793.08 Sold, in full; warrants not outstanding  |   |  |                                    | \$12,905.00 645,1                                     |
|            | FLORIDA BANK GROUP, INC.  | TAMPA FL 8/14/  | 009 Preferred Stock w/ Exercised Warrants   |                                    |                  |   | \$8,000,000.00                                | 20.471 \$390.80  | (\$12.471.000.00)                  |   |
| 8.14.44    | FLORIDA BUSINESS BANCGROUP. INC.<br>FLORIDA BUSINESS BANCGROUP, INC.                                  | TAMPA FL 2/20/<br>TAMPA FL 9/22/  | 009 Preferred Stock W Exercised Warrants  | \$9.495.000.00                     | \$0.00           | \$11.309.750.50 Redeemed, in full: warrants not outstanding   | \$9,495,000.00                                | 9,495 \$1,000.00   |                                    | \$475,000.00 4  |
| 12,16      | FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION   | LAKE SUCCESS NY 12/19/<br>LAKE SUCCESS NY 10/28/  | 008 Preferred Stock w/ Warrants   | \$70,000,000.00                    | \$0.00           | \$73,904,166.66 Redeemed, in full; warrants not outstanding   | \$70.000.000.00                               | 70.000 \$1.000.00  |                                    |   |
| 8,14,45    | FLUSHING FINANCIAL CORPORATION FNB BANCORP  | LAKE SUCCESS NY 12/30/<br>SOUTH SAN FRANCISCO CA 2/27/  |   | \$12,000,000.00                    | \$0.00           | \$14,267,700.00 Redeemed, in full; warrants not outstanding   |   | W1300300   |                                    | \$900.000.00 375.80                                   |
|            | FNB BANCORP   | SOUTH SAN FRANCISCO CA 9/15/  | 011   |                                    |                  |   | \$12,000,000.00                               | 12,000 \$1,000.00  |                                    | \$600,000.00 6  |
|            | FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.                                       | ROCKFORD         IL         5/15/           ROCKFORD         IL         12/11/  | 009 Preferred Stock w/ Exercised Warrants   | \$15,000,000,00                    | \$0.00           | \$18.670,291.67 Redeemed, in full: warrants not outstanding   | \$15.000.000.00                               | 15.000 \$1.000.00  |                                    | \$750.000.00 75                                       |
|            | FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB                                 | ROCKFORD         IL         12/11/           FORT LEE         NJ         5/22/           FORT LEE         NJ         4/20/  | 009 Preferred Stock w/ Exercised Warrants   | \$1,300,000.00                     | \$0.00           | \$87,184.85 Exited bankruptcy/Receivership  |   |  | (\$1,300,000.00)                   |   |
| 8.14.45    | FORTUNE FINANCIAL CORPORATION   | ARNOLD MO 4/3/  | 09 Preferred Stock w/ Exercised Warrants  | \$3.100.000.00                     | \$0.00           | \$3.668.927.67 Redeemed, in full: warrants not outstanding  | 4   |  | (41,300,000.00)                    |   |
| 50.97      | FORTUNE FINANCIAL CORPORATION  FPB BANCORP. INC.  | ARNOLD MO 9/15/<br>PORT ST. LUCIE FL 12/5/  | 011<br>008 Preferred Stock w/ Warrants  | \$5.800.000.00                     | \$0.00           | \$273.888.89 Currently Not Collectible  | \$3.100.000.00                                | 3.100 \$1.000.00   |                                    | \$155,000.00 11                                       |
| 8,11,14    |   | PORT ST LLICIE EI 7/15/   | 011<br>009 Preferred Stock w/ Exercised Warrants  | \$3,240,000.00                     | \$0.00           | \$3,623,721.50 Redeemed, in full; warrants not outstanding  |   |  | (\$5,800,000.00)                   |   |
|            | FPB FINANCIAL CORP.   | HAMMOND LA 12/16/   | 009   | 90,240,000.00                      | 50.00            | go,cco,rer.so reconnect, main, warrants not outstanding   | \$1,000,000,00                                | 1.000 \$1.000.00   |                                    |   |
| 8.14       | FRANKLIN BANCORP, INC.  | HAMMOND         LA         6/16/           WASHINGTON         MO         5/22/  | 100 Preferred Stock w/ Evercised Warrante   | \$5,097,000.00                     | \$0.00           | \$4,336,183.67 Sold, in full; warrants not outstanding  | \$2.240.000.00                                | 2.240 \$1.000.00   |                                    | \$162.000.00 16                                       |
|            | FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.   | WASHINGTON         MO         5/22/           WASHINGTON         MO         11/9/           WASHINGTON         MO         11/13/  | 112   |                                    |                  |   | \$594,550.00<br>\$2,629,302,50                | 940 \$632.50<br>4.157 \$632.50                           | (\$345,450.00)<br>(\$1,527,697,50) | \$126,798.62 18<br>\$45,188.88 6                      |
|            | FRANKLIN BANCORP, INC.  | WASHINGTON MO 1/11/   | 113   |                                    |                  |   | (\$25.0)                                      |  | (21.027.057.00)                    | 245,100,00  |
| 15         | FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.   | FREEPORT IL 5/8/<br>FREEPORT IL 4/11/   | 009 Subordinated Debentures w/ Exercised Warrants   | \$3,000,000.00                     | \$0.00           | \$4,363,022.95 Sold, in full; warrants not outstanding  | \$2,800,000.00                                | 2,800,000 \$1.01   |                                    | \$18,228.00 \$84,514.33 100,00                        |
|            | EPEEDORT BANCSHAPES INC   | FREEPORT   L 4/14/<br>FREEPORT   L 7/18/  | 014   |                                    |                  |   | \$200,000,00 (\$25.0)                         | 200.000 \$1.01   |                                    | \$1.302.00 \$42.257.17 50.00                          |
| 11,14,15   | FREMONT BANCORPORATION FREMONT BANCORPORATION FREMONT BANCORPORATION                                  | FREMONT CA 6/26/<br>FREMONT CA 7/25/  | 009 Subordinated Debentures w/ Exercised Warrants   | \$35,000,000.00                    | \$0.00           | \$45,796,066.36 Redeemed, in full; warrants not outstanding   | \$35,000,000.00                               | 35,000,000 \$1.00  |                                    | \$1,750,000.00 1,750,00                               |
|            |   | FRESNO CA 1/23/   | 009 Preferred Stock w/ Exercised Warrants   | \$1,968,000.00                     | \$0.00           | \$2,437,100,33 Redeemed, in full: warrants not outstanding  |   |  |                                    |   |
|            |   | FRESNO CA 11/1/<br>AUSTIN TX 4/24/  | 012<br>009 Subordinated Debentures w/ Exercised Warrants                                    | \$3,000,000,00                     | \$0.00           | \$3,408,191.65 Redeemed, in full; warrants not outstanding  | \$1.968.000.00                                | 1.968 \$1.000.00   |                                    | \$98,000,00 9   |
|            | FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC   | AUSTIN TX 4/24/<br>AUSTIN TX 11/24/   | 009 Subordinated Debentures w/ Exercised Warrants   | 44(444)44444                       |                  |   | \$1,600,000.00                                | 1,600,000 \$1.00<br>1,400,000 \$1.00                     |                                    | \$150,000,00 150,00                                   |
| 11         | ELITON FINANCIAL COPPOPATION  | AUSTIN TX 10/6/<br>LANCASTER PA 12/23/  | INR Dreferred Stock w/ Warrante   | \$376.500.000.00                   | \$0.00           | \$416.635.625.00 Redeemed. in full: warrants not outstanding  | \$1,400,000,00                                |  |                                    | \$150,000,00 150,00                                   |
|            | FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION   | LANCASTER         PA         7/14/           LANCASTER         PA         9/8/  | 010   |                                    |                  |   | \$376,500,000.00                              | 376,500 \$1,000.00                                       |                                    | \$10,800,000.00 5,509,75                              |
| 8.14       | GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.   | RINGGOLD GA 5/8/  | 009 Preferred Stock w/ Exercised Warrants   | \$6,000,000.00                     | \$0.00           | \$7.260.794.87 Redeemed, in full: warrants not outstanding  | \$6,000,000.00                                | 6.000 \$1.000.00   |                                    | \$300,000,00  |
| 8.11.14    | GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.                                   | ATLANTA GA 2/6/<br>ATLANTA GA 2/16/   | 012 009 Preferred Stock w/ Exercised Warrants 011 009 Preferred Stock w/ Exercised Warrants | \$8.700.000.00                     | \$0.00           | \$10.096.470.83 Redeemed. in full: warrants not outstanding   |   |  |                                    |   |
| 8          | GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK  | ATLANTA GA 2/16/<br>ATLANTA GA 5/1/   | 011<br>009 Preferred Stock w/ Exercised Warrants  | \$4,500,000.00                     | \$0.00           | \$1,576,457.50 Sold, in full; warrants not outstanding  | \$8,700,000.00                                | 8,700 \$1,000.00   |                                    | \$435,000.00 43                                       |
|            | GEORGIA PRIMARY BANK  | ATLANTA GA 2/10/  | 114   |                                    |                  |   | \$1,556,145,00 (\$25,0)                       | 4.500 \$345.81   | (\$2.943.855.00)                   | \$45.312.50 2   |
| 8,14       | GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION   | ATLANTA GA 3/19/<br>GERMANTOWN TN 3/6/  | 009 Preferred Stock w/ Exercised Warrants   | \$4,967,000.00                     | \$0.00           | \$5,699,100.75 Sold, in full; warrants not outstanding  |   |  |                                    |   |
|            | GERMANTOWN CAPITAL CORPORATION  | GERMANTOWN TN 10/29/<br>GERMANTOWN TN 10/31/  | 112   |                                    |                  |   | \$26,393.77<br>\$4,494.221,94                 | 29 \$910.13<br>4.938 \$910.13                            | (\$2,606.23)<br>(\$443.778.06)     | \$214.595.28 2  |
| 8,17,91,97 | GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK   | GERMANTOWN         TN         1/11/           GOLD CANYON         AZ         6/26/  | 013<br>009 Preferred Stock w/ Exercised Warrants  | \$1,607,000.00                     | \$0.00           | \$53,859.52 Exited bankruptcy/Receivership  | (\$25.0)                                      | 00.00)   |                                    |   |
|            | GOLD CANYON BANK  | GOLD CANYON AZ 4/5/   | 013   |                                    |                  |   |   |  | (\$1,607,000.00)                   |   |
| 11         | GOLDMAN SACHS GROUP, NC. GOLDMAN SACHS GROUP, NC.   | NEW YORK         NY         10/28/           NEW YORK         NY         6/17/  | 008 Preferred Stock w/ Warrants   | \$10.000.000.000.00                | S0.00            | \$11.418.055.555.44 Redeemed, in full: warrants not outstanding   | \$10.000.000.000.00                           | 10.000.000 \$1.000.00                                    |                                    |   |
| 8.127      | GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC. GOLDWATER SANK, INA.    | NEW YORK         NY         6/17/           NEW YORK         NY         7/22/           SCOTTSDALE         AZ         1/30/   | 009 Preferred Stock w/ Exercised Warrants   | \$2,568,000.00                     | \$0.00           | \$1,493,750.00 Sold, in full; warrants not outstanding  |   |  |                                    | \$1,100,000,000.00 12,205,0                           |
|            | GOLDWATER BANK, N.A.  | POOTTODALE AT 0/24/   | 146   |                                    |                  |   | \$1,348,000,00                                | 2.568 \$524.92   | (\$1,220,000,00)                   |   |
| 8.14.44    | GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION   | TULSA OK 4/24/. TULSA OK 9/8/.  | 009 Preferred Stock w/ Exercised Warrants   | \$4.000.000.00                     | \$0.00           | \$4.717.144.78 Redeemed. in full: warrants not outstanding  | \$4,000,000.00                                | 4,000 \$1,000.00   |                                    | \$200,000.00 2  |
| 15         | GRAND FINANCIAL CORPORATION   | HATTIESBURG MS 9/25/  | 309 Subordinated Debentures w/ Exercised Warrants   | \$2,443,320.00                     | \$0.00           | \$3,868,471.61 Redeemed, in full; warrants not outstanding  | \$2.443.320.00                                | 2.443.320 \$1.00   |                                    | \$122,000.00 122.0                                    |
| 8.144      | GRAND MOUNTAIN BANCSHARES, INC. GRAND MOUNTAIN BANCSHARES, INC.                                       | GRANBY CO 5/29/   | 115<br>109 Preferred Stock w/ Exercised Warrants<br>117                                     | \$3.076.000.00                     | \$0.00           | \$3.928.001.30 Sold. in full: warrants not outstanding  | \$3,076,000.00                                | 2.310.589 \$1.70   |                                    | \$852,001.30  |
| 8,14,18,44 | GRANDSOUTH BANCORPORATION   | GREENVILLE SC 1/9/  | Jusi Preierred Stock W/ Warrants  | \$9,000,000.00                     | \$0.00           | \$17,625,917.08 Redeemed, in full; warrants not outstanding   | \$3,076,000.00                                | 2,310,389 \$1:70   |                                    | \$852,001.30  |
|            | GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION   | GREENVILLE SC 12/11/<br>GREENVILLE SC 9/8/  | 009   | \$6.319.000.00                     |                  |   | \$15.319.000.00                               | 15.319 \$1.000.00  |                                    | \$450.000.00 4  |
| 15         | GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY                     | GREENVILLE   SC   9/87    BAXTER   MN   7/17/1   BAXTER   MN   4/14/1   | 009 Subordinated Debentures w/ Exercised Warrants   | \$8.400.000.00                     | \$0.00           | \$11.306.571.15 Sold. in full: warrants not outstanding   |   |  |                                    | \$926.400.00  |
|            | GREAT RIVER HOLDING COMPANY<br>GREAT RIVER HOLDING COMPANY  | BAXTER MN 4/11/<br>BAXTER MN 4/14/  |   |                                    |                  |   | \$4,800,000.00<br>\$3,600,000.00              | 4,800,000 \$1.19<br>3,600,000 \$1.19                     |                                    | \$926,400.00<br>\$694,800.00<br>\$626,007.69<br>420,0 |
| 45         | GREAT RIVER HOLDING COMPANY<br>GREAT SOUTHERN BANCORP   | BAXTER         MN         7/18/           SPRINGFIELD         MO         12/5/  | 114<br>108 Preferred Stock w/ Warrants  | \$58.000.000.00                    | \$0.00           | \$72,274,419.56 Redeemed, in full: warrants not outstanding   | (\$100.2°                                     | 12.00)   |                                    |   |
|            | GREAT SOUTHERN BANCORP<br>GREAT SOUTHERN BANCORP  | SPRINGFIELD         MO         8/18/           SPRINGFIELD         MO         9/21/   | 011   |                                    |                  | Time to   | \$58,000,000.00                               | 58,000 \$1,000.00  |                                    | \$6,436,364.00 909,0                                  |
|            | GREEN SOUTHERN BANCURP<br>GREEN BANKSHARES. NC.<br>GREEN BANKSHARES. NC.                              | SPRINGFIELD   MO   9/21/<br>  GREENEVILLE   TN   12/23/<br>  GREENEVILLE   TN   9/7/  | 008 Preferred Stock w/ Warrants   | \$72.278.000.00                    | \$0.00           | \$74.642.857.78 Sold. in full: warrants not outstanding   |   |  |                                    | QU,430,304.00 909,0                                   |
| 8,11,14    | GREEN CIRCLE INVESTMENTS, INC.  | GREENEVILLE         TN         9/7/           CLIVE         IA         2/27/  | JU9 Preferred Stock w/ Exercised Warrants   | \$2,400,000.00                     | \$0.00           | \$3,036,021.12 Redeemed, in full; warrants not outstanding  | \$68.700.000.00                               | 72.278 \$950.50  | (\$3.578.000.00)                   |   |
|            | GREEN CIRCLE INVESTMENTS, INC.  | CLIVE IA 11/14/   | 012   |                                    |                  | - Commong   | \$800,000.00                                  | 800 \$1,000.00   |                                    |   |
|            | GREEN CIRCLE INVESTMENTS. INC. GREEN CIRCLE INVESTMENTS. INC.   | CLIVE IA 1/23/<br>CLIVE IA 4/24/  | 013   |                                    |                  |   | \$800.000.00<br>\$800.000.00                  | 800 \$1.000.00   |                                    | \$120,000.00 1  |
| 8,11,14    | GREEN CITY BANCSHARES, INC.  GREEN CITY BANCSHARES, INC.  | GREEN CITY MO 2/2/// GREEN CITY MO 7/14/  | 010 Preferred Stock W Exercised Warrants  | \$651,000.00                       | \$0.00           | \$733,037.33 Redeemed, in full; warrants not outstanding  | \$651,000.00                                  | 651 \$1,000.00   |                                    | \$33,000.00   |
| 8          | GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED   | GREER         SC         1/30/           GREER         SC         3/19/   | 009 Preferred Stock w/ Exercised Warrants<br>014  | \$9.993.000.00                     | \$0.00           | \$13.693.111.07 Redeemed. in full: warrants not outstanding   | \$3.150.000.00                                | 3.150 \$1.000.00   |                                    |   |
|            | GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED             | GREER SC 3/19/<br>GREER SC 6/11/<br>GREER SC 7/23/  |   |                                    |                  |   | \$1,980,000.00<br>\$4,863,000.00              | 3,150 \$1,000.00<br>1,980 \$1,000.00<br>4,863 \$1,000.00 |                                    |   |
| 8.68.97    | GREGG BANCSHARES INC.   |   |   | \$825,000.00                       | \$0.00           | \$45,190,00 Currently Not Collectible   | \$4,863,000.00                                | 4,863 \$1,000.00   |                                    | \$500,000.00  |
| 8.14.45    | GREGG BANCSHARES, INC. GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.                                  | OZARK         MO         2/13/           OZARK         MO         7/13/           WOODSVILLE         NH         2/20/   | 012<br>009 Preferred Stock w/ Exercised Warrants  | \$6,920,000.00                     | \$0.00           | \$8,235,040.33 Redeemed, in full; warrants not outstanding  |   |  | (\$825.000.00)                     |   |
|            | GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.   | WOODSVILLE NH 9/15/   |   |                                    |                  |   | \$6,920,000.00                                | 6,920 \$1,000.00   |                                    | \$346,000.00 3  |
| 9.15.36    | GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION   | BELZONI         MS         9/25/           BELZONI         MS         7/30/   | 309 Subordinated Debentures<br>310  | \$14.000.000.00                    | \$0.00           | \$14,913,299,33 Redeemed, in full: warrants not outstanding   | \$14.000.000.00                               | 14.000.000 \$1.00  |                                    |   |
| 11         | IGUARANTY FEDERAL BANCSHARES. INC.  | SPRINGFIELD         MO         1/30/           SPRINGFIELD         MO         6/13/   | 009 Preferred Stock w/ Warrants   | \$17.000.000.00                    | \$0.00           | \$21.887.871.44 Sold. in full: warrants not outstanding   | \$5,000,000.00                                | 5.000 \$1.000.00   |                                    |   |
|            | GUARANTY FEDERAL BANCSHARES, INC.   | SPRINGFIELD MO 4/26/  | 013   |                                    |                  |   | \$96,750.00<br>\$96,750.00<br>\$11,513,250.00 | 100 \$967.50   | (\$3,250.00)                       |   |
|            | GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD         MO         4/29/           SPRINGFIELD         MO         5/15/           SPRINGFIELD         MO         5/31/  | 113   |                                    |                  |   | \$11.513.250.00                               | 11.900 \$967.50  | (\$3,886,750.00)                   | \$2.003.250.00 459.4                                  |

| Footnote       | Institution Name   | City Sta   | ate Date Original Investment Type <sup>1</sup>                                  | Original Investment Amount Outstan | ding Investment Tot | tal Cash Back <sup>2</sup> | Investment Status* Amount   | (Fee) <sup>4</sup> Shares Avg. Price  | (Realized Loss) / (Write-off) Gain <sup>5</sup> | Wt Amount                        | Wt Shares          |
|----------------|--|--|---|------------------------------------|---------------------|----------------------------|---|---------------------------------------|---|----------------------------------|--------------------|
| 17,28,70,97    | GULFSOUTH PRIVATE BANK   | DESTIN FL DESTIN FL  | 9/25/2009 Preferred Stock w/ Exercised Warrants<br>10/19/2012                   | \$7,500,000.00                     | \$0.00              |                            | Exited bankruptcy/Receivership  |                                       | (\$7.500,000,00)                                |                                  |                    |
| .14.45         | GULFSTREAM BANCSHARES. INC. GULFSTREAM BANCSHARES, INC.  | STUART FL<br>STUART FL   | 6/26/2009 Preferred Stock w/ Exercised Warrants<br>8/18/2011                    | \$7.500.000.00                     | \$0.00              |                            | Redeemed. in full: warrants not outstanding \$7,500,000.00                  | 7,500 \$1,000.00                      |   | \$375,000.00                     | 375                |
| 1,14           | HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.  | HOSCHTON GA<br>HOSCHTON GA   | 2/20/2009 Preferred Stock w/ Exercised Warrants                                 | \$7,000,000.00                     | \$0.00              |                            | Redeemed, in full; warrants not outstanding \$7,000,000.00                  | 280 \$25,000,00                       |   | \$350.000.00                     | 35                 |
| 3              | HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.<br>HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.                               | NORFOLK VA<br>NORFOLK VA   | 4/13/2011<br>12/31/2008 Preferred Stock w/ Warrants<br>4/14/2014                | \$80.347,000.00                    | \$0.00              | \$7.461.608.79             | Sold. in full: warrants not outstandino<br>\$3,279,764.54                   | 2,089,022 \$1.57                      | (\$77,067,235.46)                               |                                  |                    |
| 9              |  | NOBEOLK //V  | 7/17/2009 Preferred Stock   | \$6,800,000,00                     | \$6,800,000,00      | \$282 744 47               | Full investment outstanding: warrants not outstanding                       |                                       |   | \$1,671,000.00                   | 75,763             |
| B.9<br>B.11.14 | HARBOR RANKSHARES CORPORATION HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.  | BALTIMORE MD<br>HAVILAND KS<br>HAVILAND KS                               | 3/13/2009 Preferred Stock w/ Exercised Warrants<br>12/29/2010                   | \$425.000.00                       | \$0.00              | \$487.524.22               | Redeemed, in full: warrants not outstanding \$425,000.00                    | 425 \$1,000.00                        |   | \$21,000.00                      | 21                 |
| 11             | HAVTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.  | LEE'S SUMMIT MO  | 12/19/2008 Preferred Stock w/ Warrants  | \$30,255,000.00                    | \$0.00              | \$36,849,504.67            | Redeemed, in full; warrants not outstanding \$12,000,000,00                 | 12 000 \$1 000 00                     |   | 921,00000                        |                    |
|                | HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.  | LEE'S SUMMIT MO LEE'S SUMMIT MO  | 5/15/2013<br>6/12/2013  |                                    |                     |                            | \$18.255.000.00   | 18.255 \$1.000.00                     |   | \$540,000.00                     | 287.134            |
| 131            | HCSR EINANCIAL CORPORATION   |  | 3/6/2009 Preferred Stock w/ Warrants<br>4/11/2016                               | \$12,895,000.00                    | \$0.00              | \$1,219,652.00             | Sold, in full; warrants not outstanding<br>\$128,950,00                     | 12.895 \$10.00                        | (\$12.766.050.00)                               | \$340,000.00                     | 201,104            |
| 8.17           | HCSB FINANCIAL CORPORATION HEARTLAND BANGSHARES, INC. HEARTLAND BANGSHARES, INC.   | LORIS SC<br>FRANKLIN IN<br>FRANKLIN IN                                   | 9/11/2009 Preferred Stock w/ Exercised Warrants<br>7/17/2012                    | \$7.000.000.00                     | \$0.00              | \$8.321.471.08             | Redeemed, in full: warrants not outstanding \$7,000,000.00                  | 7,000 \$1,000.00                      | 1312.783.030.007                                | \$248,000.00                     | 240                |
| 45             | HEARTLAND FINANCIAL USA, INC.  | DUBUQUE  | 12/19/2008 Preferred Stock w/ Warrants  | \$81,698,000.00                    | \$0.00              | \$94,686,087.22            | Redeemed, in full; warrants not outstanding \$81,698,000,00                 | 81,698 \$1,000.00                     |   | 3240,000.00                      | 240                |
| 0.47.45        | HEARTLAND FINANCIAL USA. INC. HEARTLAND FINANCIAL USA. INC. HERITAGE BANKSHARES. INC.  | DUBUQUE IA DUBUQUE IA NORFOLK VA   | 9/15/2011<br>9/28/2011<br>9/25/2009 Preferred Stock w/ Exercised Warrants       | \$10.103.000.00                    | \$0.00              | 644 050 004 40             | Redeemed, in full: warrants not outstanding                                 | 81.095 \$1.000.00                     |   | \$1.800.000.00                   | 609.687            |
| 8.17.45        | HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.  | NORFOLK VA<br>NORFOLK VA<br>NORFOLK VA                                   | 9/25/2009 Preferred Stock w/ Exercised Warrants<br>3/16/2011<br>8/11/2011       | \$10.103.000.00                    | \$0.00              | \$11.353.284.46            | \$2,606,000,00  | 2,606 \$1,000.00<br>7,497 \$1,000.00  |   |                                  |                    |
| 11             | HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.  | SAN JOSE CA<br>SAN JOSE CA   | 11/21/2008 Preferred Stock w/ Warrants<br>3/7/2012                              | \$40.000.000.00                    | \$0.00              | \$46,901,266,80            | Redeemed. in full: warrants not outstanding \$7,497,000.00 \$40,000,000.00  | 7,497 \$1,000.00<br>40.000 \$1.000.00 |   | \$303,000.00                     | 303                |
|                | HERITAGE COMMERCE CORP   | SAN JOSE CA<br>SAN JOSE CA<br>OLYMPIA WA                                 | 6/10/2013   | \$24,000,000.00                    | \$0.00              |                            |   | 40.000 \$1.000.00                     |   | \$140,000.00                     | 462,963            |
| 11,16          | HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION  | OLYMPIA WA   | 12/22/2010  | \$24,000,000.00                    | \$0.00              | \$26,953,333.33            | Redeemed, in full; warrants not outstanding \$24,000,000,00                 | 24.000 \$1.000.00                     |   |                                  |                    |
| 11             | HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP   | OLYMPIA WA PASO ROBLES CA PASO ROBLES CA                                 | 8/17/2011<br>3/20/2009 Preferred Stock w/ Warrants                              | \$21,000,000.00                    | \$0.00              | \$27,241,335.26            | Redeemed, in full; warrants not outstanding                                 |                                       |   | \$450.000.00                     | 138.037            |
|                | HERITAGE OAKS BANCORP  | PASO ROBLES CA   | 7/17/2013<br>8/7/2013   |                                    |                     |                            | \$21,000,000.00   | 21,000 \$1,000.00                     |   | \$1.575.000.00                   | 611.650            |
| 11             | HF FINANCIAL CORP. HF FINANCIAL CORP. HF FINANCIAL CORP.   | SIOUX FALLS SD<br>SIOUX FALLS SD<br>SIOUX FALLS SD                       | 11/21/2008 Preferred Stock w/ Warrants<br>6/3/2009<br>6/30/2009                 | \$25.000.000.00                    | \$0.00              | \$26.316.666.67            | Redeemed. in full: warrants not outstanding \$25,000,000.00                 | 25,000 \$1,000.00                     |   |                                  |                    |
| 8.18.21.44     | HIGHLANDS BANCORP, INC.  | VERNON NJ  | 5/8/2009 Preferred Stock w/ Exercised Warrants                                  | \$3.091.000.00                     | \$0.00              | \$6.211.926.79             | Redeemed, in full: warrants not outstanding                                 |                                       |   | \$650,000.00                     | 302,419            |
|                | HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.  | VERNON NJ<br>VERNON NJ<br>SEBRING FL                                     | 12/22/2009<br>9/22/2011   | \$2.359.000.00                     |                     |                            | \$5,450,000.00  | 5,450 \$1,000.00                      |   | \$155,000.00                     | 155                |
| 8,111          | HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.  | SEBRING FL   | 9/22/2011<br>3/6/2008 Preferred Stock w/ Exercised Warrants<br>10/24/2014       | \$6,700,000.00                     |                     |                            | Sold, in full; warrants not outstanding \$5.547.600.00                      | 6.700 \$828.00                        | (\$1.152.400.00)                                |                                  |                    |
| 8.11.14        | HILITOP COMMUNITY BANCORP, INC. HILITOP COMMUNITY BANCORP, INC. HINT FRANCIAL, INC.  | SUMMIT NJ  | 1/30/2009 Preferred Stock w/ Exercised Warrants                                 | \$4.000.000.00                     |                     |                            | Redeemed, in full: warrants not outstanding                                 | 4,000 \$1,000.00                      |   | \$200,000.00                     | 200                |
|                |  | ROCHESTER MN ROCHESTER MN  | 4/21/2010<br>12/23/2008 Preferred Stock w/ Warrants<br>2/7/2013                 | \$26,000,000.00                    | \$0.00              | \$26,563,769.78            | Sold, in full; warrants not outstanding \$2.561.325.00                      | 3.550 \$721.50                        | (\$988.675.00)                                  |                                  |                    |
|                | HMM FINANCIAL INC. HMM FINANCIAL INC.  | ROCHESTER MN<br>ROCHESTER MN<br>ROCHESTER MN                             | 2/8/2013<br>3/26/2013   |                                    |                     |                            | \$16.197.675.00   | 22.450 \$721.50<br>(\$187.590.00)     | (\$6.252.325.00)                                |                                  |                    |
|                | HIMN FINANCIAL, INC. HIMN FINANCIAL, INC.  | ROCHESTER MN<br>ROCHESTER MN   | 5/26/2015<br>5/28/2015  |                                    |                     |                            |   |                                       |   | \$1,843,194.00<br>\$3,686,388.00 | 277,778<br>555,555 |
| 11             | HOME BANCSHARES, INC.  | CONWAY AR  | 1/16/2009 Preferred Stock w/ Warrants   | \$50.000.000.00                    | \$0.00              | \$57,480,555,56            | Redeemed, in full: warrants not outstanding \$50,000,000,000                | 50.000 \$1.000.00                     |   | 40,000,000                       |                    |
| 8              | HOME BANCSHARES, INC. HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.  | CONWAY AR CONWAY AR ONEONTA AL   | 7/6/2011<br>7/27/2011<br>2/20/2009 Preferred Stock w/ Exercised Warrants        | \$3,250,000.00                     | \$0.00              | \$4 214 202 31             | Redeemed, in full; warrants not outstanding                                 | 56.605                                |   | \$1,300,000.00                   | 158,472            |
| 8 14           | HOMETOWN BANCORP OF ALABAMA. INC. HOMETOWN BANCSHARES. INC. HOMETOWN BANCSHARES. INC.  | ONEONTA AL<br>CORBIN KY<br>CORBIN KY                                     |   | \$1.900.000.00                     | \$0.00              |                            | \$3.250,000,00  Sold. in full: warrants not outstanding                     | 3.250 \$1.000.00                      |   | \$163.000.00                     | 163                |
| 0.14           | HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.  | CORBIN KY CORBIN KY  | 8/28/2013 2/13/2009 Preferred Stock w/ Exercised Warrants 11/28/2012 11/28/2012 | 31.500.000.00                      | 30.00               | 32.229.801.03              | \$608,170.50<br>\$1.183,339.50  | 645 \$942.90<br>1.255 \$942.90        | (\$36,829.50)<br>(\$71,660.50)                  | \$70.095.00                      | 06                 |
|                | HOMETOWN BANCSHARES, INC.  | CORBIN KY  | 1/11/2013   |                                    |                     |                            | \$1,103,339.00  | (\$17.915.11)                         | (371,000.30)                                    | \$10,050.00                      | 50                 |
| 8,17           | HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION  | CORBIN KY ROANOKE VA ROANOKE VA  | 3/26/2013<br>9/18/2009 Preferred Stock w/ Exercised Warrants<br>10/31/2012      | \$10,000,000.00                    | \$0.00              | \$11,111,011.94            | Sold, in full; warrants not outstanding \$9.185.000.00                      | (\$7.084.89)<br>10.000 \$918.50       | (\$815,000,00)                                  | \$315.461.52                     | 074                |
|                | HOME TOWN BRANKSHARES CORPORATION HOMETOWN BRANKSHARES CORPORATION HOPFED BANCORP  | ROANOKE VA<br>ROANOKE VA<br>HOPKINSVILLE KY                              | 1/11/2013   |                                    | 4                   |                            |   | (\$91.850.00)                         | (\$815,000.00)                                  | \$315,461.52                     | 3/4                |
| 11             | HOPFED BANCORP   | HOPKINSVILLE KY  | 12/12/2008 Preferred Stock w/ Warrants<br>12/19/2012                            | \$18.400.000.00                    | \$0.00              | \$22.354.145.89            | Redeemed. in full: warrants not outstanding \$18,400,000.00                 | 18,400 \$1,000.00                     |   |                                  |                    |
| 11.45          | HOPFED BANCORP HORIZON BANCORP   | HOPKINSVILLE KY MICHIGAN CITY IN   | 1/16/2013<br>12/19/2008 Preferred Stock w/ Warrants                             | \$25,000,000,00                    | \$0.00              | \$29.857.321.83            | Redeemed, in full: warrants not outstanding                                 |                                       |   | \$256,257.00                     | 253,666            |
|                | HORIZON BANCORP HORIZON BANCORP  | MICHIGAN CITY IN MICHIGAN CITY IN  | 11/10/2010<br>8/25/2011   |                                    |                     |                            | \$6,250,000,00<br>\$18,750,000.00   | 6.250 \$1.000.00<br>18,750 \$1,000.00 |   |                                  |                    |
| 8.14.44        | HORIZON BANCORP HOWARD BANCORP. INC.   | MICHIGAN CITY IN ELLICOTT CITY MD  | 11/23/2011<br>2/27/2009 Preferred Stock w/ Exercised Warrants                   | \$5.983.000.00                     | \$0.00              | \$7.119.793.05             | Redeemed, in full: warrants not outstanding                                 |                                       |   | \$1,750,551.00                   | 212,188            |
| 8.11.14.18     | HOWARD BANCORP. INC.  HPK FINANCIAL CORPORATION  | CHICAGO IL   | 9/22/2011<br>5/1/2009 Preferred Stock w/ Exercised Warrants                     | \$4.000.000.00                     | \$0.00              | \$10.940.554.65            | \$5.983.000.00 Redeemed, in full: warrants not outstanding                  | 5.983 \$1.000.00                      |   | \$299.000.00                     | 299                |
|                | HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION  | CHICAGO IL CHICAGO IL  | 11/13/2009<br>12/11/2012  | \$5,000,000.00                     |                     |                            | \$9,000,000.00  | 9,000 \$1,000.00                      |   | \$344,000.00                     | 344                |
| 11             | HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES  | COLUMBUS OH  | 11/14/2008 Preferred Stock w/ Warrants<br>12/22/2010                            | \$1,398,071,000,00                 | \$0.00 \$1          | 1.594.356.808.56           | Redeemed, in full: warrants not outstanding \$1,398,071,000.00              | 1.398.071 \$1.000.00                  |   |                                  |                    |
| 8,14           | HUNTINGTON BANCSHARES HYPERION BANK  | COLUMBUS OH<br>PHILADELPHIA PA   | 1/19/2011<br>2/6/2009 Preferred Stock w/ Exercised Warrants                     | \$1,552,000.00                     | \$0.00              | \$1,337,166.22             | Sold, in full; warrants not outstanding                                     |                                       |   | \$49,100,000.00                  | 23,562,994         |
|                | HYPERION BANK HYPERION BANK  | PHILADELPHIA PA  | 12/20/2012<br>1/11/2013   |                                    |                     |                            | \$1.008.800.00  | 1.552 \$650.00<br>(\$10.088.00)       | (\$543.200.00)                                  | \$25,700.00                      | 78                 |
| 8.17           | HYPERION BANK IA BANCORP, INC / INDUS AMERICAN BANK  | PHILADELPHIA PA<br>ISELIN NJ   | 3/26/2013<br>9/18/2009 Preferred Stock w/ Exercised Warrants                    | \$5.976.000.00                     | \$0.00              | \$6.907.223.22             | Sold, in full; warrants not outstanding                                     | (\$14,912.00)                         |   |                                  |                    |
|                | IA BANCORP. INC / INDUS AMERICAN BANK  | ISELIN NJ  | 3/14/2014<br>3/17/2014  |                                    |                     |                            | \$2.717.674.70<br>\$3.145.438.66  | 2.770 \$981.11<br>3.206 \$981.11      | (\$52,325,30)<br>(\$60,561,34)                  | \$186.513.52                     | 179                |
| 9,15,36        | IA BANCORP, INC. I NDUS AMERICAN BANK IA BANCORP, INC. I NDUS AMERICAN BANK IBC BANCORP, INC.  | ISELIN NJ<br>CHICAGO IL  | 4/25/2014<br>5/15/2009 Subordinated Debentures                                  | \$4,205,000.00                     | \$0.00              | \$4 632 216 32             | Redeemed, in full; warrants not outstanding                                 | (\$58,631.13)                         |   |                                  |                    |
| 12.16          | BC BANCORP. INC.  IBERIABANIC CORPORATION  | CHICAGO IL<br>LAFAYETTE LA   | 9/10/2010<br>12/5/2008 Preferred Stock w/ Warrants                              | \$90,000,000,00                    |                     |                            | \$4.205.000.00  Redeemed, in full: warrants not outstanding                 | 4.205.000 \$1.00                      |   |                                  |                    |
|                | IBERNAMINA CORPORATION IBERNAMINA CORPORATION IBERNAMINA CORPORATION   | LAFAYETTE LA LAFAYETTE LA  | 12/5/2008 Preferred Stock W Warrans<br>3/31/2009<br>5/20/2009                   | 252.000.000.00                     | 30.00               | 00.00.00                   | Redeemed. In full: warrants not outstanding \$90,000,000.00                 | 90,000 \$1,000.00                     |   | \$1,200,000.00                   | 138,490            |
| 8.14           | IBERRIADANN CURPORATION IBT BANCORP. INC. IBT BANCORP. INC.  | IRVING TX  | 3/27/2009 Preferred Stock w/ Exercised Warrants<br>6/12/2013                    | \$2.295.000.00                     | \$0.00              | \$2,936,462,50             | Redeemed, in full: warrants not outstanding \$2,295,000,00                  | 2.295 \$1.000.00                      |   | \$1,200,000.00                   | 130,450            |
| 8,10,11        | IBI BANCORF, INC. IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION  | IRVING TX WASHINGTON DC WASHINGTON DC                                    | 3/13/2009 Preferred Stock w/ Warrants   | \$6,000,000.00                     | \$0.00              | \$6,453,067.00             | Redeemed, in full; warrants not outstanding \$2,295,000,000 \$6,000,000,000 | 2.295 \$1.000.00<br>6,000 \$1,000.00  |   | a i 15.000.00                    | 115                |
| 8.14.44        | ICB FINANCIAL  | ONTARIO CA   | 9/3/2010<br>3/6/2009 Preferred Stock w/ Exercised Warrants                      | \$6,000,000.00                     | \$0.00              | \$7,494,458,33             | Redeemed, in full: warrants not outstanding \$8,000,000.00 \$6,000,000.00   | 6,000 \$1,000.00<br>6.000 \$1.000.00  |   | \$300.000.00                     | 0.5-               |
| 8.108          | ICB FINANCIAL IDAHO BANCORP  | ONTARIO         CA           BOISE         ID           BOISE         ID | 11/1/2012<br>1/16/2009 Preferred Stock w/ Exercised Warrants                    | \$6.900.000.00                     | \$0.00              | \$555.673.08               | Exited bankruptcv/Receivership \$6.000.000.00                               | 6.000 \$1.000.00                      | (\$6.900,000,00)                                | \$300.000.00                     | 300                |
| 8,14,18,44     | IDAHO BANCORP ILLINOIS STATE BANCORP, INC.   | CHICAGO  | 4/24/2014<br>5/22/2009 Preferred Stock w/ Exercised Warrants                    | \$6,272,000.00                     | \$0.00              | \$11,836,113.40            | Redeemed, in full; warrants not outstanding                                 |                                       | (50,300,000.00)                                 |                                  |                    |
|                | ILLINOIS STATE BANCORP, NC. LLINOIS STATE BANCORP, NC. NDEPENDENGE BANK  | CHICAGO IL CHICAGO IL EAST GREENWICH RI                                  | 12/29/2009<br>9/22/2011<br>1/9/2009 Preferred Stock w/ Exercised Warrants       | \$4,000,000,00                     |                     |                            | \$10.272.000.00   | 10.272 \$1.000.00                     |   | \$406.000.00                     | 406                |
| 8              | INDEPENDENCE BANK  | EAST GREENWICH RI  | 10/16/2013  | \$1,065,000.00                     |                     | \$1,394,723.17             | \$1.065.000.00  | 1,065 \$1,000.00                      |   | \$53,000.00                      | 53                 |
| 11             | INDEPENDENT BANK CORP. INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.   | ROCKLAND MA<br>ROCKLAND MA<br>ROCKLAND MA                                | 1/9/2009 Preferred Stock w/ Warrants<br>4/22/2009<br>5/27/2009                  | \$78.158.000.00                    | \$0.00              | \$81,476,093,61            | Redeemed, in full: warrants not outstanding \$78.158.000.00                 | 78.158 \$1.000.00                     |   |                                  |                    |
| 29             | INDEPENDENT BANK CORPORATION   | IONIA MI   | 12/12/2008 Preferred Stock w/ Warrants  | \$72,000,000.00                    | \$0.00              | \$83,430,000.00            | Redeemed, in full: warrants not outstanding                                 |                                       |   | \$2,200,000.00                   | 481,664            |
| 8.22.92.97     | INDEPENDENT BANK CORPORATION INDIANA BANK CORP.  | IONIA MI<br>DANA IN  | 8/30/2013<br>4/24/2009 Preferred Stock w/ Exercised Warrants                    | \$1.312.000.00                     | \$0.00              | \$165,139.00               | \$72,000,000,00 Exited bankruptcv/Receivership                              | 72.000 \$1.000.00                     | \$2,426,000.00                                  |                                  |                    |
| 11             | INDIANA BANK CORP. INDIANA BANK CORP. INDIANA COMMUNITY BANCORP  | DANA IN DANA IN COLUMBUS IN  | 4/9/2013<br>12/12/2008 Preferred Stock w/ Warrants                              | \$21,500,000.00                    |                     | \$27,331,250.00            | Redeemed, in full: warrants not outstanding                                 |                                       | (\$1,312,000.00)                                |                                  |                    |
| 22.52.97       | INDIANA COMMUNITY BANCORP<br>INTEGRA BANK CORPORATION  | COLUMBUS IN<br>EVANSVILLE IN   | 9/12/2012<br>2/27/2009 Preferred Stock w/ Warrants                              | \$83.586.000.00                    | \$0.00              | \$1.950.340.00             | S21.500.000.00 Currently Not Collectible                                    | 21.500 \$1.000.00                     |   | \$1.800.000.00                   | 188.707            |
| 115            | INTEGRA BANK CORPORATION INTERNOUNTAN COMMUNITY BANCORP  | EVANSVILLE IN<br>SANDPOINT ID  | 7/29/2011<br>12/19/2008 Preferred Stock w/ Warrants                             | \$27,000,000.00                    |                     |                            | Redeemed, in full: warrants not outstanding                                 |                                       | (\$83,586,000.00)                               |                                  |                    |
|                | INTERMOUNTAIN COMMUNITY BANCORP  | SANDPOINT ID   | 11/20/2013<br>10/31/2014  |                                    |                     |                            | \$27,000,000,00   | 27.000 \$1.000.00                     |   | \$10.635.00                      | 65.323             |
| 11             | INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION                                     | SANDPOINT ID<br>LAREDO TX<br>LAREDO TX                                   | 12/23/2008 Preferred Stock w/ Warrants<br>7/11/2012                             | \$216,000,000.00                   | \$0.00              | \$261,538,649.89           | Redeemed, in full; warrants not outstanding \$40,000,000,00                 | 40.000 \$1.000.00                     |   | 910.000.00                       | 00.323             |
|                | INTERNATIONAL BANCSHARES CORPORATION   | LAREDO TX  | //1/2012<br>11/1/2012   |                                    |                     |                            | \$45,000,000,00   | 45.000 \$1.000.00                     |   |                                  |                    |
|                | INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNET PAINCENTED FOR CORPORATION | LAREDO TX LAREDO TX  | 11/28/2012<br>6/11/2013<br>12/2/2009 Restormed Stock or (Moscock)               | \$25,000,000,00                    | 80.00               | 633 037 004 57             | \$131.000.000.00  | 131.000 \$1.000.00                    |   | \$4.018.511.00                   | 1.326.238          |
|                | INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION  | NEW YORK NY NEW YORK NY  | 12/23/2008 Preferred Stock w/ Warrants<br>6/24/2013                             | \$25,000,000.00                    | \$0.00              | \$32,927,621.56            | Sold, in full; warrants not outstanding \$24,250,000.00                     | 25,000 \$970.00                       | (\$750,000.00)                                  |                                  |                    |
|                | INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION  | NEW YORK NY NEW YORK NY  | 7/26/2013<br>9/3/2014<br>5/8/2009 Subordinated Debentures w/ Exercised Warrants |                                    |                     |                            |   | (\$242.500.00)                        |   | \$2.892.066.00                   | 691.882            |
|                | INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.   | SEDALIA MO   | 5/8/2009 Subordinated Debentures w/ Exercised Warrants                          | \$4,000,000,00                     | \$0.00              | \$174 324 60               | Currently Not Collectible   |                                       |   | i l                              | 1                  |

| Footnote      | Institution Name  | City                                     | State    | Date                               | Original Investment Type <sup>1</sup>   | Original Investment Amount Outst | tanding Investment Total Cash Back <sup>2</sup> Investment Status*   | Amount (Fee) <sup>4</sup>                    | Shares Avg. Price                        | (Realized Loss) / (Write-off)    | Gain <sup>5</sup> Wt Amount Wt Shares     |
|---------------|---|--|----------|------------------------------------|---|----------------------------------|--|--|--|----------------------------------|---|
| 11            | Institution Name INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.  JEMORGAN CHASE & CO.   | SEDALIA<br>NEW YORK                      |          | 10/19/201                          | 2<br>8 Preferred Stock w/ Warrants  | \$25,000,000,000,00              | \$0.00 \$26.731.202.358.00 Redeemed, in full: warrants not outstanding   |  |  | (\$4,000,000.00)                 |   |
|               | JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.   | NEW YORK                                 | NY       | 6/17/200                           | 9   |                                  |  | \$25.000.000.000.00                          | 2.500.000 \$10.000.00                    |                                  | \$936,063,469.11 88,401,697               |
| 8,14,44       | KATAHDIN BANKSHARES CORP.   | HOULTON                                  | ME       | 1/30/200                           | 9 Preferred Stock w/ Exercised Warrants   | \$10,449,000.00                  | \$0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding   |  |  |                                  |   |
| 11            | KATAHDIN BANKSHARES CORP.<br>KEYCORP  | HOULTON<br>CLEVELAND                     | OH       | 11/14/200                          | 8 Preferred Stock w/ Warrants   | \$2.500.000.000.00               | \$0.00 \$2.867.222.222.22 Redeemed. in full: warrants not outstanding  | \$10.449.000.00                              | 10.449 \$1.000.00                        |                                  | \$522,000,00 522                          |
|               | KEYCORP<br>KEYCORP  | CLEVELAND<br>CLEVELAND                   | OH OH    | 3/30/201<br>4/20/201               | 1   |                                  |  | \$2,500,000,000.00                           | 25,000 \$100,000.00                      |                                  | \$70,000,000.00 35,244,361                |
| 8             | KIRKSVILLE BANCORP. INC. KIRKSVILLE BANCORP. INC.   | KIRKSVILLE<br>KIRKSVILLE                 | MO       | 3/20/200                           | 4   | \$470.000.00                     | \$0.00 \$622,228,44 Redeemed, in full: warrants not outstanding  | \$470.000.00                                 | 470 \$1.000.00                           |                                  | \$24.000.00 24                            |
| 8,14          | KS BANCORP, INC KS BANCORP, INC   | SMITHFIELD<br>SMITHFIELD                 | NC<br>NC | 8/21/200<br>11/30/201              | Preferred Stock w/ Exercised Warrants   | \$4,000,000.00                   | \$0.00 \$4,137,336.64 Sold, in full; warrants not outstanding  | \$3,308,000.00                               | 4,000 \$827.00                           | (\$692,000.00)                   | \$140,400.00 200                          |
| 8.11.14.18.36 | KS BANCORP, INC<br>LAFAYETTE BANCORP, INC.  | SMITHFIELD<br>OXFORD                     | NC       | 1/11/201                           | 9 Preferred Stock w/ Exercised Warrants   | \$1,998,000,00                   | \$0.00 \$4.818.134.50 Redeemed, in full: warrants not outstanding  | (\$25,000,00)                                |  |                                  |   |
| 0.11.14.10.30 | LAFAYETTE BANCORP, INC.  LAFAYETTE BANCORP, INC.  | OXFORD<br>OXFORD                         | MS       | 12/29/200                          | 9   | \$2,453,000.00                   | 30.00 S4.516.134.00 Redeemed, in tuit, wall all is not outstanding   | \$4,451,000.00                               | 4,451 \$1,000.00                         |                                  | \$100,000.00 100                          |
| .11           | LAKELAND BANCORP, INC.  | OAK RIDGE                                | NJ       | 2/6/200                            | 9 Preferred Stock w/ Warrants   | \$59.000.000.00                  | \$0.00 \$68.260.833.33 Redeemed, in full: warrants not outstanding   |  |  |                                  | \$100,000.00                              |
|               | LAKELAND BANCORP, INC. LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.  | OAK RIDGE<br>OAK RIDGE<br>OAK RIDGE      | NJ<br>NJ | 8/4/201<br>3/16/201<br>2/8/201     | 1   |                                  |  | \$20,000,000,00<br>\$20,000,000,00           | 20.000 \$1.000.00<br>20,000 \$1,000.00   |                                  |   |
|               | LAKELAND BANCORP, INC.  | OAK RIDGE<br>OAK RIDGE                   | NJ       | 2/29/201                           | 2   |                                  |  | \$19,000,000.00                              | 19,000 \$1,000.00                        |                                  | \$2.800.000.00 997.050                    |
| 12            | LAKELAND FINANCIAL CORPORATION  LAKELAND FINANCIAL CORPORATION  | WARSAW<br>WARSAW                         | IN<br>IN | 2/27/200<br>6/9/201                | 9 Preferred Stock w/ Warrants   | \$56.044.000.00                  | \$0.00 \$60.517.713.33 Redeemed. in full: warrants not outstanding   | \$56.044.000.00                              | 56.044 \$1.000.00                        |                                  |   |
| 8 14          | LAKELAND FINANCIAL CORPORATION LIAKELAND FINANCIAL CORPORATION LIAYON PARK FINANCIAL GROUP, INC.  | WARSAW<br>WARSAW<br>MILWAUKEE            | IN<br>WI | 11/22/201                          | 9 Preferred Stock w/ Exercised Warrants   | \$3,000,000.00                   | \$0.00 \$2,932,162.50 Sold, in full; warrants not outstanding  |  |  |                                  | \$877,557.00 198,269                      |
| 0,14          | I AYTON PARK FINANCIAL GROUP INC.   | MII WAUKEE                               |          |                                    |   | \$5,000,000.00                   | go.co ga., oa., oa. oo cora, iii tai, warana no caasanang  | \$2,370,930,00                               | 3.000 \$790.31                           | (\$629,070,00)                   | \$104.375.00 150                          |
|               | LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.   | MILWAUKEE<br>MILWAUKEE                   | WI       | 1/11/201<br>3/26/201               | 3   |                                  |  | (\$23,709.29)<br>(\$1,290.71)                |  |                                  |   |
| 11            | LCNB CORP.  | LEBANON<br>LEBANON                       | OH       | 10/21/200                          | 9 Preferred Stock w/ Warrants   | \$13,400,000.00                  | \$0.00 \$14,527,390.33 Redeemed, in full; warrants not outstanding   | \$13.400.000.00                              | 13.400 \$1.000.00                        |                                  |   |
| 8,11,14       | LCNB CORP. LEADER BANCORP, INC.   | LEBANON<br>ARLINGTON                     | OH<br>MA | 11/22/201                          | Preferred Stock w/ Exercised Warrants   | \$5,830,000.00                   | \$0.00 \$6,731,961.06 Redeemed, in full; warrants not outstanding  |  |  |                                  | \$602.557.00 217.063                      |
| 9.48.97       | LEADER BANCORP, INC.  | ARLINGTON<br>MILWALIKEE                  | MA<br>WI | 1/30/200                           | 9 Preferred Stock   | \$5.498.000.00                   | \$0.00 \$355.079.00 Currently Not Collectible  | \$5,830,000.00                               | 5,830 \$1,000.00                         |                                  | \$292,000.00 292                          |
| 8,14,45       | LEGACY BANCORP. INC. LIBERTY BANCSHARES, INC. (AR)  | MILWAUKEE<br>JONESBORO                   | WI<br>AB | 3/11/201                           | 1<br>9 Preferred Stock w/ Exercised Warrants                                    | \$57,500,000.00                  | \$0.00 \$68,191,965.77 Redeemed, in full; warrants not outstanding   |  |  | (\$5.498.000.00)                 |   |
| 8 14 45       | LBERTY BANCSHARES, INC. (AR)  | JONESBORO<br>SPRINGFIELD                 | AR       | 7/21/201                           | 1   | \$21,900,000.00                  | \$0.00 \$25.995.452.08 Redeemed, in full: warrants not outstanding   | \$57,500,000.00                              | 57,500 \$1,000.00                        |                                  | \$2,875,000.00 2,875                      |
| 8.17          | LIBERTY BANGSHARES, INC. (IMO) LIBERTY BANGSHARES, INC. (IMO) LIBERTY BANGSHARES, INC. (TX)   | SPRINGFIELD<br>SPRINGFIELD<br>FORT WORTH | MO       | 8/18/201                           | 9 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants | \$6,500,000.00                   | \$0.00 \$8,447,271.11 Redeemed, in full; warrants not outstanding  | \$21.900.000.00                              | 21.900 \$1.000.00                        |                                  | \$1.095.000.00 1.095                      |
|               |   | FORT WORTH                               | TX       | 1/14/201                           | 5   |                                  |  | \$6,500,000.00                               | 6,500 \$1,000.00                         |                                  | \$196,000.00 196                          |
| 9.11.36       | LBERTY FINANCIAL SERVICES. INC. LBERTY FINANCIAL SERVICES. INC. LBERTY FINANCIAL SERVICES. INC. LBERTY SHARES. INC.                         | NEW ORLEANS<br>NEW ORLEANS<br>HINESVILLE | LA<br>LA | 2/6/200<br>9/24/201                | 9 Preferred Stock<br>0<br>9 Preferred Stock w/ Exercised Warrants               | \$5.645.000.00                   | \$0.00 \$6.106.008.58 Redeemed, in full: warrants not outstanding  | \$5.645.000.00                               | 5.645 \$1.000.00                         |                                  |   |
| 8,133         | LIBERTY SHARES, INC. LIBERTY SHARES, INC.   | HINESVILLE<br>HINESVILLE                 | GA<br>GA | 6/30/201                           | Preferred Stock w/ Exercised Warrants   | \$17,280,000.00                  | \$0.00 \$4,999,580.00 Sold, in full; warrants not outstanding  | \$3,600,000.00                               | 480,000 \$7.50                           | (\$13,680,000.00)                |   |
| 11            | I INCOLN NATIONAL CORPORATION   | PADNOP                                   | PA       | 7/10/200<br>6/30/201               | 9 Preferred Stock w/ Warrants   | \$950,000,000.00                 | \$0.00 \$1.209.851.873.70 Redeemed, in full: warrants not outstanding  | \$950.000.000.00                             | 950.000 \$1.000.00                       |                                  |   |
|               | LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION LINB BANCORP, INC.      | RADNOR<br>RADNOR<br>LORAIN               | PA       | 9/22/201                           | 0<br>8 Preferred Stock w/ Warrants  | \$25,223,000.00                  | \$0.00 \$26,893,046.60 Sold, in full; warrants not outstanding   | 9550.000.000.00                              | 550.000                                  |                                  | \$213.671.319.20 13.049.451               |
|               | I NB BANCORP INC  | LORAIN                                   | HO       | 6/19/201                           | 2   | \$25,223,000.00                  | \$0.00 \$26,693,046.60 Sold, in full, warrants not dustanding  | \$21,923,074.91 (\$328,846.12)               | 25,223 \$869.17                          | (\$3,299,925.09)                 |   |
| 8             | LNB BANCORP, INC. LONE STAR BANK  | LORAIN<br>HOUSTON                        | TX       | 7/18/201<br>2/6/200                | 9 Preferred Stock w/ Exercised Warrants   | \$3.072.000.00                   | \$0.00 \$1.950.881.54 Sold. in full: warrants not outstanding  |  |  |                                  | \$860.326.00 561.343                      |
|               | LONE STAR BANK LONE STAR BANK   | HOUSTON<br>HOUSTON                       | TX       | 12/3/201                           | 4   |                                  |  | \$1,195,906.25<br>\$712,573.75               | 1,925 \$621.25<br>1,147 \$621.25         | (\$729,093.75)<br>(\$434,426.25) | \$67,401.54 154                           |
| 11            | LONE STAR BANK<br>LSB CORPORATION   | HOUSTON<br>NORTH ANDOVER                 | TX<br>MA | 1/9/201                            | 8 Preferred Stock w/ Warrants   | \$15.000.000.00                  | \$0.00 \$16.260.000.00 Redeemed, in full: warrants not outstanding   | (\$25,000,00)                                |  |                                  |   |
|               | LSB CORPORATION USB CORPORATION   | NORTH ANDOVER                            | AM       | 11/18/200                          | 9   |                                  |  | \$15,000,000.00                              | 15,000 \$1,000.00                        |                                  | \$560,000,00 209,497                      |
| 8.9.17        |   | DURHAM<br>DURHAM                         | NC       | 6/26/200                           | 9 Preferred Stock   | \$11.735.000.00                  | \$0.00 \$12,409,762.50 Redeemed, in full: warrants not outstanding   | \$11.735.000.00                              | 11.735 \$1.000.00                        |                                  | 5300,000.00                               |
| 11            | M&F BANCORP. INC.  M&T BANK CORPORATION  M&T BANK CORPORATION   | BUFFALO<br>BUFFALO                       | NY       | 8/20/201<br>12/23/200<br>5/18/201  | 8 Preferred Stock w/ Warrants   | \$600,000,000.00                 | \$0.00 \$718,392,161.34 Redeemed, in full; warrants not outstanding  | \$11.735.000.00                              | 11.735 \$1.000.00                        |                                  |   |
|               | M&T BANK CORPORATION  | BUFFALO                                  |          | 5/18/201<br>8/21/201<br>12/17/201  | 2   |                                  |  | \$370,000,000.00<br>\$230,000,000.00         | 370,000 \$1,000.00<br>230.000 \$1.000.00 |                                  |   |
|               | M&T BANK CORPORATION MACKINAC FINANCIAL CORPORATION   | BUFFALO<br>MANISTIQUE                    | NY<br>MI | 12/17/201<br>4/24/200              | 9 Preferred Stock w/ Warrants   | \$11,000,000.00                  | \$0.00 \$13,521,828.15 Sold, in full; warrants not outstanding   |  |  |                                  | \$31.838.761.34 1.218.522                 |
|               | MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION  | MANISTIQUE<br>MANISTIQUE<br>MANISTIQUE   | MI<br>MI | 4/24/200<br>8/29/201<br>12/19/201  | 2   |                                  |  | \$10,538,990.00 (\$158,084.85)               | 11,000 \$958.09                          | (\$461,010.00)                   | \$1,300,000,00 398,734                    |
| 8             | MADISON FINANCIAL CORPORATION   | RICHMOND                                 | KY       | 3/13/200                           | 9 Preferred Stock w/ Exercised Warrants   | \$3.370.000.00                   | \$0.00 \$3.773.495.65 Sold. in full: warrants not outstanding  | \$3.370.000.00                               | 3,370 \$1,022.61                         |                                  | \$76,195.70 \$182,878.45 169              |
|               | MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION   | RICHMOND<br>RICHMOND                     |          | 1/6/201                            |   |                                  |  | (\$25,000.00)                                | 3,370 \$1,022.01                         |                                  | \$10,150.70 \$102,076.40 105              |
| 8.11.44       | MAGNA BANK<br>MAGNA BANK  | MEMPHIS<br>MEMPHIS                       | TN TN    | 12/23/200                          | 8 Preferred Stock w/ Exercised Warrants<br>9                                    | \$13.795.000.00                  | \$0.00 \$16.146.467.87 Redeemed, in full: warrants not outstanding   | \$3.455.000.00                               | 3.455 \$1.000.00                         |                                  |   |
|               | MACINA BANK MAGNA BANK MARILNE BANCORP, INC.  | MEMPHIS<br>MEMPHIS<br>EBENSBURG          | TN<br>TN | 6/8/201<br>8/18/201                | 1   |                                  |  | \$3.455.000.00<br>\$6,885,000.00             | 3.455 \$1.000.00<br>6,885 \$1,000.00     |                                  | \$690,000.00 690                          |
| 8,14          |   |  | PA<br>DA | 3/9/201                            | 9 Preferred Stock w/ Exercised Warrants   | \$4,500,000.00                   | \$0.00 \$5,263,187.50 Redeemed, in full; warrants not outstanding  | \$4,500,000,00                               | 4.500 \$1.000.00                         |                                  | \$225,000,00 225                          |
|               | MANSOURCE FINANCIAL GROUP, INC. MANSOURCE FINANCIAL GROUP, INC.   | GREENSBURG<br>GREENSBURG                 | IN<br>IN | 1/16/200                           | 9 Preferred Stock w/ Warrants<br>2<br>3   | \$57.000.000.00                  | \$0.00 \$62,949,121.28 Sold. in full: warrants not outstanding   | \$53,073,270.00 (\$796,099.05)               | 57,000 \$931.11                          | (\$3,926,730.00)                 |   |
| 11            | MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP  | GREENSBURG<br>EL SEGUNDO                 | IN CA    | 6/11/201                           | 3<br>R Preferred Stock w/ Warrants  | \$1,700,000,00                   | \$0.00 \$1.829.711.12 Redeemed, in full: warrants not outstanding  | (3.0)  | 31,000                                   | (00)020)100000)                  | \$1,512,177.00 571,906                    |
| "             | MANHATTAN BANCORP MANHATTAN BANCORP   | EL SEGUNDO<br>EL SEGUNDO                 | CA       | 9/16/200                           | 9   | 31.767.000.00                    | \$1.025,711.12 Redestree, Intuit, walland no outstanding   | \$1.700.000.00                               | 1.700 \$1.000.00                         |                                  | \$63,363.90 29,480                        |
| 14,15         | MANHATTAN BANCSHARES, INC.  | MANHATTAN                                | L        | 6/19/200                           | 9 Subordinated Debentures w/ Exercised Warrants                                 | \$2,639,000.00                   | \$0.00 \$3,438,793.11 Sold, in full; warrants not outstanding  |  |  |                                  |   |
|               | MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.  | MANHATTAN<br>MANHATTAN                   | L        | 12/10/201<br>12/11/201<br>1/11/201 | 2   |                                  |  | \$2.586.404.73                               | 2.639.000 \$0.98                         | (\$52.595.27)                    | \$11.385.02 14.000<br>\$95.959.50 118.000 |
| 8             | MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY  | MANHATTAN<br>MANHATTAN<br>VERO BEACH     | IL<br>FL | 3/6/200                            | 9 Preferred Stock w/ Exercised Warrants   | \$3,000,000.00                   | \$0.00 \$2,296,213.00 Sold, in full; warrants not outstanding  | (\$25,000.00)                                |  |                                  |   |
|               |   |  | Ξ        | 7/1/201                            | 4   |                                  |  | \$1,504,820,00<br>\$483,740,00               | 2.246 \$670.00<br>722 \$670.00           | (\$741,180.00)<br>(\$238,260.00) | \$55.870.00 111<br>\$19.126.67 38         |
|               | MARINE BANK & TRUST COMPANY | VERO BEACH<br>VERO BEACH<br>VERO BEACH   | FL       | 7/2/201<br>7/3/201<br>9/26/201     | 4   |                                  |  | \$483,740.00<br>\$21,440.00<br>(\$25,000.00) | 722 \$670.00<br>32 \$670.00              | (\$238.260.00)<br>(\$10,560.00)  | \$19.126.67 38<br>\$503.33 1              |
| 8             | MARKET RANCORDORATION INC   | NEW MARKET                               | MM       | 2/20/200                           | 9 Preferred Stock w/ Everoleed Warrante   | \$2,060,000,00                   | \$0.00 \$2.714.911.32 Sold. in full: warrants not outstanding  | \$2.060.000.00                               | 2.060 \$1.210.03                         |                                  | \$432.661.80 \$108.471.52 103             |
| 11.05         | MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.   | NEW MARKET<br>NEW MARKET                 | MN       | 7/2/201<br>9/26/201                | 4   | for                              | The state of the s | \$2.000.000.00 (\$25,000.00)                 | 2.060 \$1.210.03                         |                                  | a+az.001.80 \$108.4/1.52 103              |
| 14,15         | MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.   | MT. VERNON<br>MT. VERNON                 | -        | 5/15/200                           | 2   | \$20,300,000.00                  | \$0.00 \$24,429,245.84 Sold, in full; warrants not outstanding   | \$17.919.962.10                              | 19.931.000 \$0.90                        | (\$2.011.037.90)                 | \$727,225.54 896,000                      |
|               | MARKET STREET BANCSHARES. INC. MARKET STREET BANCSHARES. INC.   | MT. VERNON<br>MT. VERNON                 | L<br>L   | 8/10/201<br>9/11/201               | 2   |                                  |  | \$331.767.90<br>(\$182.517.30)               | 369.000 \$0.90                           | (\$37,232.10)                    | \$97.505.10 120.000                       |
| 8,14          | MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION   | CHICAGO<br>CHICAGO                       | L        | 12/19/200<br>8/7/201               | 8 Preferred Stock w/ Exercised Warrants   | \$35,500,000.00                  | \$0.00 \$33,835,943.42 Sold, in full; warrants not outstanding   | \$2,530,958.50                               | 3.514 \$720.25                           | (\$983.041.50)                   | \$142,974.56 175                          |
|               | MARQUETTE NATIONAL CORPORATION  | CHICAGO                                  | Γ        | 8/9/201                            | 2   |                                  |  | \$5.904.609.50                               | 8.198 \$720.25                           | (\$2.293.390.50)                 | \$1,054,743,77 1,291                      |
| _             | MARQUETTE NATIONAL CORPORATION  | CHICAGO<br>CHICAGO                       | IL.      | 8/10/201<br>9/11/201               | 2   | \$1,715,000,000,00               |  | \$17.133.307.00<br>(\$255,688.75)            | 23.788 \$720.25                          | (\$6.654.693.00)                 | \$252.452.23 309                          |
| 43            | MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION   | MILWAUKEE<br>MILWAUKEE                   | WI       | 7/5/201                            | 8 Preferred Stock w/ Warrants<br>1<br>9 Preferred Stock w/ Exercised Warrants   |                                  | \$0.00 \$1,944,772,916.66 Redeemed, in full; warrants not outstanding  | \$1.715.000.000.00                           | 1.715.000 \$1.000.00                     |                                  | \$3.250.000.00 13.815.789                 |
| 8             | MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK   | TOWSON                                   | MD<br>MD | 3/27/200<br>7/2/201<br>9/26/201    | 9 Preferred Stock w/ Exercised Warrants<br>4                                    | \$1.700.000.00                   | \$0.00 \$817.240.50 Sold. in full: warrants not outstanding  | \$527,000.00                                 | 1,700 \$310.00                           | (\$1,173,000.00)                 | \$1,775.00 85                             |
| 11            | MARYLAND FINANCIAL BANK MB FINANCIAL INC.   | TOWSON<br>TOWSON<br>CHICAGO              | MD       |                                    | 8 Preferred Stock w/ Warrants   | \$196,000,000.00                 | \$0.00 \$229.613.072.00 Redeemed, in full: warrants not outstanding  | (\$25,000.00)                                |  |                                  |   |
|               | MB FINANCIAL INC.  MB FINANCIAL INC.  | CHICAGO<br>CHICAGO                       | L        | 3/14/201                           | 2   |                                  | ARREST AND ARREST ARREST AND ARREST ARR | \$196.000.000.00                             | 196.000 \$1.000.00                       |                                  | \$1.518.072.00 506.024                    |
| 8,14,45       | MCLEOD BANCSHARES, INC.   | SHOREWOOD                                | MN       | 11/20/200                          | Preferred Stock w/ Exercised Warrants   | \$6,000,000.00                   | \$0.00 \$6,870,433.33 Redeemed, in full; warrants not outstanding  | #0.000.000 ==                                | 000 4:                                   |                                  |   |
| 8.14.18.44    | MEDALLION BANK  | SHOREWOOD<br>SALT LAKE CITY              | MN<br>UT | 8/18/201<br>2/27/200               | Preferred Stock w/ Exercised Warrants   | \$11.800.000.00                  | \$0.00 \$24.460.674.81 Redeemed. in full: warrants not outstanding   | \$6,000,000,00                               | 600 \$10,000,00                          |                                  | \$300.000.00 30                           |
|               | MEDALLION BANK MEDALLION BANK   | SALT LAKE CITY<br>SALT LAKE CITY         |          | 12/22/200<br>7/21/201              | 1   | \$9,698,000.00                   |  | \$21,498,000.00                              | 21,498 \$1,000.00                        |                                  | \$645,000.00 645                          |
| 11            | MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION   | GRAND RAPIDS<br>GRAND RAPIDS             | MI       | 4/4/201                            | Preferred Stock w/ Warrants   | \$21,000,000,00                  | \$0.00 \$31.631.120.56 Redeemed, in full: warrants not outstanding   | \$10.500.000.00                              | 10.500 \$1.000.00                        |                                  |   |
|               | MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION   | GRAND RAPIDS<br>GRAND RAPIDS             | MI<br>MI | 6/6/201<br>7/3/201                 | 2   |                                  |  | \$10,500,000.00                              | 10,500 \$1,000.00                        |                                  | \$7,465,100.00 616,438                    |
| 8.14.44       |   | BOSTON<br>BOSTON                         | MA       | 2/6/200<br>8/4/201                 | 9 Preferred Stock w/ Exercised Warrants   | \$3,500,000,00                   | \$0.00 \$4.150.815.03 Redeemed, in full: warrants not outstanding  | \$3.500.000.00                               | 3.500 \$1.000.00                         |                                  | \$175.000.00 175                          |
| 8.14.56       | MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.   | TOONE                                    | TN       | 3/6/200<br>9/7/201                 | 9 Preferred Stock w/ Exercised Warrants   | \$1.881.000.00                   | \$0.00 \$2.231.580.00 Redeemed, in full: warrants not outstanding  |  | 3.500 \$1.000.00<br>1,881 \$1,000.00     |                                  | \$175,000,00 175                          |
| 8,14,44       | MERCHANTS AND MANUFACTURERS BANK CORPORATION  | TOONE<br>JOLIET                          | IN<br>IL | 6/19/200                           | 9 Preferred Stock w/ Exercised Warrants   | \$3,510,000.00                   | \$0.00 \$4,110,668.47 Redeemed, in full; warrants not outstanding  | \$1,881,000.00                               |  |                                  |   |
| 8.18          | MERCHANTS AND MANUFACTURERS BANK CORPORATION  | JOLIET<br>DEVON                          |          |                                    | 9 Preferred Stock w/ Exercised Warrants   | \$6.200.000.00                   | \$0.00 \$13.582.165.84 Sold. in full: warrants not outstanding   | \$3.510.000.00                               | 3.510 \$1.000.00                         |                                  | \$176,000,00 176                          |
|               | MERIDIAN BANK MERIDIAN BANK   | DEVON<br>DEVON                           | PA       | 12/11/200                          | 9   | \$6,200,000,00<br>\$6,335,000,00 |  |  |  |                                  |   |

| Column   | Footpote   | Institution Name   | City                       | Ctata     | Data                 | Original Investment Type                        | Original Investment Amount Outste  | ading Investment Total Cook Books Investment Status  | Amount (Eas) <sup>6</sup> Share         | Aug Dries            | (Panlined Loss) ( (Mrite off) | Coin <sup>5</sup> Wa Amount Wa Charac |
|--|------------|--|----------------------------|-----------|----------------------|---|------------------------------------|--|---|----------------------|-------------------------------|---------------------------------------|
| The content of the  | Pootnote   |  | DEVON                      | PA        | 3/17/201             | Original investment Type                        | Original Investment Amount Outstal | ining investment Total Cash Back investment Status   |   | 2,535 \$823.95       | (\$2,206,847.65)              | \$262,399.50 310                      |
| Column   | 8 14       | MERIDIAN BANK METRO CITY BANK  | DEVON<br>DORAVILLE         | PA<br>GA  | 1/30/200             | 9 Preferred Stock w/ Exercised Warrants         | \$7,700,000,00                     | \$0.00 \$8.806.297.80 Sold in full warrants not outstanding  | (\$103.281.52)                          |                      |                               |                                       |
| March   Marc   | 5.17       | METRO CITY BANK  | DORAVILLE                  | GA        | 10/29/201            | 2   | 27.700.000.00                      | SOLON SOLONIAN SOLONIAN WANTED THE CHARLEST IN   | \$26,102.90                             | 29 \$900.10          | (\$2,897.10)                  |                                       |
| March   Marc   |            |  |                            | GA        | 1/1/201              | 2   |                                    |  | \$6,904,667.10 (\$69.307.70)            | 7,671 \$900.10       | (\$766,332.90)                | \$369,948.00 385                      |
| Company  |            | METROCORP BANCSHARES. INC.   | HOUSTON                    | TX        | 1/16/200             | 9 Preferred Stock w/ Warrants                   | \$45.000.000.00                    | \$0.00 \$53.406.628.25 Sold. in full: warrants not outstanding   | 544 450 050 00 (5000 000 75) 44         | 000 6004 47          | (\$0.47.050.00)               |                                       |
|  |            | METROCORP BANCSHARES, NC.  | HOUSTON                    | TX        | 6/11/201             | 3   |                                    |  | 344,102,000.00 (3002,209.70) 40         | 3501.17              | (\$847,330.00)                | \$2,087,368.00 771,429                |
| March   Marc   | 8.42       | METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.                      | CHICAGO                    | IL.       | 6/26/200             | 9 Preferred Stock w/ Exercised Warrants         | \$71.526.000.00                    | \$0.00 \$27.172.726.72 Sold. in full: warrants not outstanding   | \$23.718.541.95                         | 526 \$331.61         | (\$47.807.458.05)             |                                       |
| March   Marc   | 8,18       | METROPOLITAN CAPITAL BANCORP, INC.   | CHICAGO                    |           | 4/10/200             | Dreferred Stock w/ Evercised Warrante           | \$2,040,000.00                     | \$0.00 \$5,663,197.28 Sold, in full; warrants not outstanding  | MED. 110.041.00                         | .020                 | 1947.007.400.007              |                                       |
| March   Marc   |            | METROPOLITAN CAPITAL BANCORP, NC. METROPOLITAN CAPITAL BANCORP, NC.              | CHICAGO                    | L         | 6/29/201             | 9   | \$2,348,000.00                     |  | \$4.135.655.24                          | 1.388 \$942.49       | (\$252.344.76)                | \$84.445.94 102                       |
| Company   Comp   |            | METROPOLITAN CAPITAL BANCORP, INC.   | CHICAGO                    | IL.       | 8/6/201              | 5   | \$40,000,000,00                    | 50.00  | (\$33.333.34)                           |                      |                               |                                       |
| The content of the  | -11        | MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK        | MILLERSBURG                | PA        | 12/19/200            | 2   | \$10,000,000.00                    | \$0.00 \$12,070,979.20 Redeemed, in full; Warrants not outstanding   | \$10,000,000.00                         | 0,000 \$1,000.00     |                               |                                       |
| Company   Comp   | 12         | IMID PENN BANCORP, INC./MID PENN BANK  | MILLERSBURG<br>MIDDLERLIPG |           |                      |   | \$22,000,000,00                    | \$0.00 \$23.287.945.11 Parlaamed in full warrante not outstanding  |   |                      |                               | \$58.479.20 73.099                    |
| Column   | 12         | MIDDLEBURG FINANCIAL CORPORATION   | MIDDLEBURG                 | VA        | 12/23/200            | 9   | 322.000.000.00                     | 30.00 az3.207.940.11 Nedeeliled. III tuli. wall alls 100 dustalidilid  | \$22,000,000.00                         | 2,000 \$1,000.00     |                               |                                       |
| Column   | 8 11 14    | MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.                    | MIDDLEBURG                 | VA.       | 1/23/200             | Preferred Stock w/ Exercised Warrants           | \$10 189 000 00                    | \$0.00 \$11.206.989.34 Redeemed in full warrants not outstanding   |   |                      |                               | \$301,001.00 104,101                  |
| Column   |            |  |                            | Ĩ.        |                      | 9   |                                    |  | \$10.189.000.00                         | 0.189 \$1.000.00     |                               | \$509.000.00 509                      |
| Column   | 44         |  |                            | LA<br>LA  |                      |   | \$20.000.000.00                    | \$0.00 \$22.834.334.78 Redeemed. in full: warrants not outstanding   | \$20,000,000.00                         | 0,000 \$1,000.00     |                               |                                       |
| Column   C   |            | MIDSOUTH BANCORP, INC.   | LAFAYETTE                  | LA        | 11/22/201            | 1   | #r 000 000 00                      | 60.00  |   |                      |                               | \$206,557.00 104,384                  |
|  | 8          | MIDTOWN BANK & TRUST COMPANY   | ATLANTA                    | GA<br>GA  | 11/19/201            | 9 Preferred Stock W Exercised Warrants<br>3     | \$5,222,000,00                     | SU.00 S3.520.137.55 Sold, in full: warrants not outstanding  | \$3.133.200.00                          | 5.222 \$600.00       | (\$2.088.800.00)              | \$136.833.05 261                      |
| The contract of the contract   | 22 27 07   | MIDTOWN BANK & TRUST COMPANY   | ATLANTA<br>MELBOSE DARK    | GA        | 1/6/201              | 4<br>9 Dreferred Steek w/Morroete               | \$94.794.000.00                    | \$0.00 \$924.299.90 Evited heater star Decel people  | (\$25,000.00)                           |                      |                               |                                       |
| Column   C   |            |  | MELROSE PARK               |           | 5/14/201             | n   |                                    |  |   |                      | (\$84,784,000,00)             |                                       |
| Column   C   | 8.11.14    | MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE                          | FESTUS<br>FESTUS           | MO        | 2/13/200             | 9 Preferred Stock w/ Exercised Warrants         | \$700.000.00                       | \$0.00 \$763.294.14 Redeemed. in full: warrants not outstanding  | \$700,000,00                            | 700 \$1,000,00       |                               | \$35,000,00 35                        |
| Column   C   | 11         | MIDWESTONE FINANCIAL GROUP, INC.   | IOWA CITY                  | IA        | 2/6/200              | 9 Preferred Stock w/ Warrants                   | \$16,000,000.00                    | \$0.00 \$18,933,333.33 Redeemed, in full; warrants not outstanding   |   |                      |                               | 400,000.00                            |
| Column   |            |  | IOWA CITY                  | IA<br>IA  | 7/6/201              | 1   |                                    |  | \$16,000,000,00                         | 3.000 \$1.000.00     |                               | \$1,000,000,00 198,675                |
| Column   | 8,11,14    | MID-WISCONSIN FINANCIAL SERVICES, INC.   | MEDFORD                    | WI        | 2/20/200             | 9 Preferred Stock w/ Exercised Warrants         | \$10,000,000.00                    | \$0.00 \$12,844,226.31 Redeemed, in full; warrants not outstanding   |   |                      |                               |                                       |
| Column   | 8          | MILLENNIUM BANCORP, INC.   | EDWARDS                    | CO        | 4/3/200              | 9 Preferred Stock w/ Exercised Warrants         | \$7.260.000.00                     |  |   |                      |                               | \$500,000.00 500                      |
| Column   | 0.44       | MILLENNIUM BANCORP. INC.   | EDWARDS                    | CO        | 8/14/201             | 2   |                                    |  | \$2.904.000.00                          | 7.260 \$400.00       | (\$4.356.000.00)              |                                       |
| 1-30   September   1-30   Sept   | 0,11       | MISSION COMMUNITY BANCORP  | SAN LUIS OBISPO            | CA        | 12/28/201            | 1   |                                    |  | \$5,116,000.00                          | 5,116 \$1,000.00     |                               |                                       |
| Column   | 9.11.36    | MISSION VALLEY BANCORP   | SUN VALLEY                 | CA        | 12/23/200            | 8 Preferred Stock                               | \$5,500,000,00                     | \$0.00 \$5.956.041.66 Redeemed, in full: warrants not outstanding  | \$5,500,000,00                          |                      |                               |                                       |
| Company   Comp   | 8,11,14    | MONADNOCK BANCORP, INC.  | PETERBOROUGH               | NH        | 12/19/200            | 8 Preferred Stock w/ Exercised Warrants         | \$1,834,000.00                     | \$0.00 \$2,339,348.60 Redeemed, in full; warrants not outstanding  |   |                      |                               |                                       |
| Column   C   | QR.        | MONADNOCK BANCORP, INC.  | PETERBOROUGH<br>COLDWATER  | NH        | 12/28/201            | 2<br>0 Preferred Stock w/Warrante               |                                    |  | \$1,834,000.00                          | 1,834 \$1,000.00     |                               | \$92,000.00 92                        |
| Column   C   | -0         | MONARCH COMMUNITY BANCORP. INC.  | COLDWATER                  | MI        | 11/15/201            | 3   |                                    |  | \$4.545.202.00 2.272                    | 2.601 \$2.00         | (\$2.239.798.00)              |                                       |
| Column   C   | 12.16      | MONARCH FINANCIAL HOLDINGS, INC.  MONARCH FINANCIAL HOLDINGS, INC.               | CHESAPEAKE                 | VA<br>VA  | 12/19/200            | 8 Preferred Stock w/ Warrants                   | \$14.700.000.00                    | \$0.00 \$15.703.168.66 Redeemed, in full: warrants not outstanding   | \$14,700,000.00                         | 1,700 \$1.000 nn     |                               |                                       |
| March   Marc   |            | MONARCH FINANCIAL HOLDINGS, INC.   | CHESAPEAKE                 | VA        | 2/10/201             | 0   |                                    |  |   |                      |                               | \$260,000.00 132,353                  |
| March   Control   Contro   |            | MONEYTREE CORPORATION MONEYTREE CORPORATION                                      | LENOIR CITY LENOIR CITY    | TN        | 9/15/201             | 9 Preferred Stock w/ Exercised Warrants         |                                    |  | \$9.516.000.00                          | 9.516 \$1.000.00     |                               | \$476,000.00 476                      |
| Control   Cont   | 8,14,44    | MONUMENT BANK  | BETHESDA                   | MD        | 1/30/200             | 9 Preferred Stock w/ Exercised Warrants         | \$4,734,000.00                     | \$0.00 \$5,623,958.50 Redeemed, in full; warrants not outstanding  |   |                      |                               |                                       |
| Column   | 11         | MORGAN STANLEY   | NEW YORK                   | NY        | 10/28/200            | 8 Preferred Stock w/ Warrants                   | \$10,000,000,000,00                | \$0.00 \$11,268,055,555,11 Redeemed, in full: warrants not outstanding   | 7 11 - 11 - 11 - 11 - 11 - 11 - 11 - 11 |                      |                               | \$237,000.00 237                      |
| Column   C   |            | MORGAN STANLEY   | NEW YORK                   |           |                      | 9   |                                    |  | \$10.000.000.000.00                     | 3.000 \$1.000.00     |                               | \$050,000,000,000 BE 245,750          |
| Column   | 8,11,14    | MORRILL BANCSHARES, INC.   | MERRIAM                    | ve        | 1/10/200             | O Droforrod Ctook w/ Eversiond Merronte         | \$13,000,000.00                    | \$0.00 \$15,429,122.22 Redeemed, in full; warrants not outstanding   |   |                      |                               |                                       |
| Company of the comp   | 0.14.14    | MORRILL BANCSHARES, INC.   | MERRIAM                    | KS        | 7/20/201             | 1 Drodowad Stock of Eversional Morrosto         | \$6.246.000.00                     |  | \$13,000,000,00 13                      | \$1,000.00           |                               | \$650,000,00 650                      |
| Mathematic Network (1988)  | 3.11.14    | MOSCOW BANCSHARES, INC.  | MOSCOW                     | TN        | 4/25/201             | 2   | BD.E.FG.000.00                     | SUCCEST SUCCESTED TO THE SUCCESTED TO THE SUCCESS SUCC |   |                      |                               |                                       |
| Column   C   | 8 14       |  | MOSCOW<br>CLEVELAND        | TN<br>GA  | 9/25/201             | 2<br>9 Preferred Stock w/ Exercised Warrants    | \$3,300,000,00                     | \$0.00 \$4.069.975.55 Sold in full warrants not outstanding  | \$5,116,000.00                          | 5,116 \$1,000.00     |                               | \$311,000.00 311                      |
| Company   Comp   |            | MOUNTAIN VALUEY BANCSHARES INC.  | CLEVELAND                  | GA        | 7/22/201             | 3   |                                    |  | \$3.267.000.00                          | 3.300 \$990.00       | (\$33.000.00)                 | \$140.034.65 165                      |
| Company   Comp   | 8,11,14    | MS FINANCIAL, INC.   | KINGWOOD                   | TX        | 3/27/200             | 9 Preferred Stock w/ Exercised Warrants         | \$7,723,000.00                     | \$0.00 \$9,206,289.90 Redeemed, in full; warrants not outstanding  | (\$25,000.00)                           |                      |                               |                                       |
| Manufactor Section   Manufactor   Manufact   | 45         | MS FINANCIAL, INC.   | KINGWOOD                   | TX        | 10/19/201            | 1   |                                    |  | \$7.723.000.00                          | 7.723 \$1.000.00     |                               | \$386,000.00 386                      |
| March   Marc   | NO         | MUTUALFIRST FINANCIAL, INC.  | MUNCIE                     | IN        | 8/25/201             | 1   | \$32.362.000.00                    | 30.00 asr.006.765.00 Redesired, in this warrants not outstanding   | \$32,382,000.00                         | 2,382 \$1,000.00     |                               |                                       |
| Mile   | 0          | MUTUALFIRST FINANCIAL, INC.  | MUNCIE                     | IN EI     | 9/28/201             | 1 Drodowad Stock of Eversional Morrosto         | \$4,000,000,00                     | 90.00 9056.096.67 Cold in full warrants not outstanding  |   |                      |                               | \$900,194.00 625,135                  |
| Machine Confession   Machine   |            | NAPLES BANCORP. INC.   | NAPLES                     | FL        | 7/12/201             | 2   | 24.000.000.00                      | 30.00 3500.000.07 Solid. III full. Wallants for Oristanding  | \$600.000.00                            | 1.000 \$150.00       | (\$3.400.000.00)              |                                       |
| March   Controlled March   Con   | 11.59      | NARA BANCORP, INC. / BBCN BANCORP, INC.  NARA BANCORP, INC. / BBCN BANCORP, INC. | LOS ANGELES<br>LOS ANGELES | CA        | 6/27/201             | 8 Preferred Stock w/ Warrants                   | \$67.000.000.00                    | \$0.00 \$81.249.317.20 Redeemed, in full: warrants not outstanding   | \$67,000,000,00                         | 7 000 \$1 000 00     |                               |                                       |
| MICHAEL MICHAEL   MICHAE   |            | NARA BANCORP, INC. / BBCN BANCORP, INC.  | LOS ANGELES                | CA        | 8/8/201              | 2   |                                    |  |   |                      |                               | \$2,189,317.20 521,266                |
| No.  | 8.14       | NATIONAL BANCSHARES, INC.  | BETTENDORF<br>BETTENDORF   | IA<br>IA  | 2/27/200             | 9 Preferred Stock w/ Exercised Warrants         | \$24.664.000.00                    | S0.00 S21.471.087.90 Sold, in full: warrants not outstanding   | \$2.438.182.50                          | 3.250 \$750.21       |                               | \$342.841.95 500                      |
| 1-10   |            |  |                            | IA.       | 2/20/201             | 3   |                                    |  | \$16,064,996.94 21                      | 1,414 \$750.21       | (\$5,349,003.06)              | \$502,606.30 733                      |
| A Company of the Co   | 11.16      | NATIONAL PENN BANCSHARES, INC.   | BOYERTOWN                  | PA        | 12/12/200            | 8 Preferred Stock w/ Warrants                   | \$150,000,000,00                   | \$0.00 \$167,958,333,33 Redeemed, in full: warrants not outstanding  | (\$185,031.79)                          |                      |                               |                                       |
| MATERIAL RECORDS R.   Material Material Record Re   |            | NATIONAL PENN BANCSHARES, INC.   | BOYERTOWN                  |           |                      |   |                                    |  | \$150.000.000.00 150                    | 31.000.00            |                               | 84 000 000 00 726 204                 |
| France   F   | 11,14,15   | NATIONWIDE BANKSHARES, INC.  | WEST POINT                 | NE        | 12/11/200            | 9 Subordinated Debentures w/ Exercised Warrants | \$2,000,000.00                     | \$0.00 \$2,276,190.00 Redeemed, in full; warrants not outstanding  |   |                      |                               |                                       |
| March   Marc   | 8.42       | NATIONWIDE BANKSHARES, INC.  | WEST POINT<br>CHICAGO      | NE        | 12/29/201            | 0<br>Preferred Stock w/Warrante                 | 00 000 088 92                      | \$0.00 \$2.613.714.23 Sold in full warrante not outstanding  | \$2,000,000,00 2,000                    | 0.000 \$1.00         |                               | \$100,000,00 100,000                  |
| March   Marc   |            | NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.                                 |                            |           |                      |   |                                    |  | \$2,281,458.05                          | 3,880 \$331.61       | (\$4,598,541.95)              |                                       |
| MANUACCIPATE REC.   MANU   |            | NCAL BANCORP   | LOS ANGELES                | CA        | 12/10/201            | 4   |                                    |  | \$3,900,000.00                          | 0.000 \$390.00       | (\$6.100.000.00)              |                                       |
| March   Marc   | 11.14.15   | NEMO BANCSHARES, INC.  | MADISON                    | MO        | 6/19/200             | 9 Subordinated Debentures w/ Exercised Warrants | \$2.330.000.00                     | \$0.00 \$3.199.347.39 Redeemed. in full: warrants not outstanding  |   |                      | 1902 10023070.007             |                                       |
| MILESTON CONTROL   MILESTON CO   | 44         | NEMO BANCSHARES, INC.  NEW HAMPSHIRE THRIFT RANCSHARES INC.                      | MADISON<br>NEWPORT         | MU<br>NH  | 4/24/201<br>1/16/200 | 9 Preferred Stock w/ Warrants                   | \$10,000,000.00                    | \$0.00 \$12,041,266.67 Redeemed, in full; warrants not outstanding   |   |                      |                               | \$117,000.00 117,000                  |
| No.  |            | NEW HAMPSHIRE THRIFT BANCSHARES, INC.  | NEWPORT                    | NH        | 8/25/201             | 1   |                                    |  | \$10,000,000.00                         | \$1,000.00           |                               | 6707 400 00                           |
| New YORK PROVIDE BOWN A THINGT CORPORATION   New YORK PROVIDE BOWN A THINGTON   New YORK PROVIDE BOWN A THINGT   NEW YORK PROVIDE BOWN A THINGTON   NEW YO   | 8,11,14    | NEW YORK PRIVATE BANK & TRUST CORPORATION  | NEW YORK                   | NY        | 1/9/200              | 9 Preferred Stock w/ Exercised Warrants         | \$267,274,000.00                   | \$0.00 \$346,794,005.83 Redeemed, in full; warrants not outstanding  |   |                      |                               |                                       |
| Name   |            | NEW YORK PRIVATE BANK & TRUST CORPORATION NEW RIPINGE BANCORD                    | NEW YORK                   | NY        | 7/24/201             | 3   |                                    |  |   |                      |                               | \$13,364,000.00 13,364                |
| Name   |            | NEWBRIDGE BANCORP  | GREENSBORO                 | NC        | 4/26/201             | 3   | 302372000.00                       | arouser associated in this warrants not obstanding   | \$2.709.121.50                          | 2.763 \$980.50       | (\$53.878.50)                 |                                       |
| NEW   PROCESSANCE   Company   Comp   |            | NEWBRIDGE BANCORP  | GREENSBORO<br>GREENSBORO   | NC        | 4/29/201             | 3   |                                    |  |   | 9.609 \$980.50       | (\$967.375.50)                | \$7,778 782 85 2 587 255              |
| NOCHT CHANGSHARES NC.  |            | NEWBRIDGE BANCORP  | GREENSBORO                 |           |                      | 3   |                                    |  | (\$513,507.46)                          |                      |                               | \$1,110,102.03 2,001,200              |
| 11   NORTH-CENTEAL BANCSHARES, NC.   FORT CODGE   IA   192000   Pedemed Sock of Warrans   \$10,200,000   \$1,224,553   Reference, in life, warrans not outstanding   \$10,200,000   \$1,0                              | 8.14.44    | NICOLET BANKSHARES, INC.   |                            | WI        | 9/1/201              |   |                                    |  | \$14.964.000.00                         | 1.964 \$1.000 nn     |                               | \$748.000.00 748                      |
| 11   NORTHERST BANCEP    LEWISTON   ME   12/12/00   Pedemed Block will warrants   54.27700.00   50.00   \$5.190.013   Redeemed in IAE warrants not outstanding   \$4.227.00.00   \$4.227   \$5.00.00   \$7.00.00   \$6.00       | 11         | NORTH CENTRAL BANCSHARES, INC.   | FORT DODGE                 | IA        | 1/9/200              | 9 Preferred Stock w/ Warrants                   | \$10,200,000.00                    | \$0.00 \$12,294,583.33 Redeemed, in full; warrants not outstanding   |   |                      |                               | 170                                   |
| 11   NORTHERST BANCEP    LEWISTON   ME   12/12/00   Pedemed Block will warrants   54.27700.00   50.00   \$5.190.013   Redeemed in IAE warrants not outstanding   \$4.227.00.00   \$4.227   \$5.00.00   \$7.00.00   \$6.00       |            | NORTH CENTRAL BANCSHARES, INC.   | FORT DODGE                 | IA.       | 1/11/201             | 2   |                                    |  | \$10,200,000.00                         | \$1,000.00           |                               | \$600,000,00 99,157                   |
| NORTHERST DANCERS   CANAGE   | 11         | NORTHEAST BANCORP  | LEWISTON                   | ME        | 12/12/200            | 8 Preferred Stock w/ Warrants                   | \$4.227.000.00                     | \$0.00 \$5.159.181.33 Redeemed. in full: warrants not outstanding  | \$4.227.000.00                          | 1997 #4 007          |                               | 300.130                               |
| MONTHERN STATE SPANAL CORPORATION  |            | NORTHEAST RANCORD  | LEWISTON                   | IME       | 12/28/201            | 2   |                                    |  | g=,221,000.00                           | \$1,000.00           |                               | \$95,000.00 67,958                    |
| 109   NORTHERN STATES PRANCIAL CORPORATION   | 8.11.14.18 | NORTHERN STATE BANK / FIRST COMMERCE BANK  | CLOSTER                    | NJ<br>N I | 5/15/200             | 9 Preferred Stock w/ Warrants                   | \$1,341,000,00                     | \$0.00 \$2.987.782.33 Redeemed, in full: warrants not outstanding  |   |                      |                               |                                       |
| 109   NORTHERN STATES PRANCIAL CORPORATION   |            | NORTHERN STATE BANK / FIRST COMMERCE BANK  | CLOSTER                    | NJ        | 3/28/201             | 2   |                                    |  | \$2,571,000.00                          | 2,571 \$1,000.00     |                               | \$67,000.00 67                        |
| 11   NORTHERN TRUST CORPORATION   CHICAGO   L.   1114200   Preferred Book will various   S170000000   S170 (623 333.5) Redeemed. In R. warrants not outstanding   S170000000   S1700000000   S170000000   S1700000000   S17000000000   S17000000000   S17000000000   S17000000000000000000000000000000000000  | 109        | NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION      | WAUKEGAN                   | L         | 2/20/200             | Preferred Stock w/ Warrants                     |                                    | \$0.00 \$6,442,172.50 Sold, in full; warrants not outstanding  | \$6.023.850.00                          | 9.500 <b>\$</b> 0.20 | (\$11 187 1F0 00)             |                                       |
| NORTHERN TRUST CORPORATION   CHCAGO   S.   50/2000   S.   10/2002   Perferred Stock of Exercised Warrants   S10,000,000,000   S11,000,000,000   S11,000,00   | 11         | NORTHERN TRUST CORPORATION   | CHICAGO                    | L         | 11/14/200            | 8 Preferred Stock w/ Warrants                   | \$1.576.000.000.00                 | \$0.00 \$1.709.623.333.35 Redeemed, in full: warrants not outstanding  |   |                      | (W11.107.100.00)              |                                       |
| A L44   NORTHWAY FRANCIAL INC.   |            | NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION                            | CHICAGO                    |           | 8/26/200             | 9   |                                    |  | \$1,576,000,000.00 1,576                | 3,000 \$1,000.00     |                               | \$87,000,000.00 3,824,624             |
| A  | 8.14.44    | NORTHWAY FINANCIAL, INC.   | BERUN                      |           |                      |   | \$10.000.000.00                    | \$0.00 \$11.930.624.67 Redeemed, in full: warrants not outstanding   | 840 000 000 00                          |                      |                               |                                       |
| NORTHWEST IDMN.CHP.MA.I.M.Y.   | 8,14       | NORTHWEST BANCORPORATION, INC.   | SPOKANE                    | WA        | 9/15/201             | 9 Preferred Stock w/ Exercised Warrants         | \$10,500,000.00                    | \$0.00 \$11,891,847.50 Sold, in full; warrants not outstanding   |   |                      |                               |                                       |
| NORTHWEST IDMN.CHP.MA.I.M.Y.   |            | NORTHWEST BANCORPORATION, INC.   | SPOKANE                    | WA        | 3/8/201              | 3   |                                    |  | \$2,000,000.00                          | 2,000 \$1,032.11     |                               | \$64,220.00                           |
| 8.1.14 NORTHWEST COMMERCUL BANK LAKEWOOD WA 2/150/06 Pledered Slock will Exercised Warrards \$ \$1,922,000.0 \$0.00 \$2,380.38,00 Resement in full warrants not outstanding \$ \$1,922,000.0 \$1,992 \$1,000.0 \$1,992 |            | NORTHWEST BANCORPORATION, INC.   | SPOKANE                    |           |                      |   |                                    |  | (\$108.371.55)                          | \$1.032.11           |                               | az (2.530.00 ao8/.634.55 525          |
| OAK PIPCE FNANCIAL SEPUICES INC 1074/2012 10 (\$604.65.00)   | 8.11.14    | NORTHWEST COMMERCIAL BANK  | LAKEWOOD                   | WA        | 2/13/200             | 9 Preferred Stock w/ Exercised Warrants         |                                    |  |   | 992 \$1,000.00       |                               | \$100,000,00 400                      |
| OAK PIPCE FNANCIAL SEPUICES INC 1074/2012 10 (\$604.65.00)   |            | OAK RIDGE FINANCIAL SERVICES, INC.   | OAK RIDGE                  | NC        | 1/30/200             | Preferred Stock w/ Warrants                     | \$7,700,000.00                     | \$0.00 \$8,592,336.00 Sold, in full; warrants not outstanding  |   |                      |                               | \$100,000.00 100                      |
| OAK RIDGE FINANCIAL SERVICES, INC.         OAK RDGE         INC         26/2013         163,83   |            | IOAK RIDGE FINANCIAL SERVICES, INC.  | OAK RIDGE<br>OAK RIDGE     | NC.       | 10/31/201            | 2   |                                    |  | \$7.095.550.00 (\$70.955.50)            | 7.700 \$921.50       | (\$604,450.00)                |                                       |
|  |            | OAK RIDGE FINANCIAL SERVICES, INC.   | OAK RIDGE                  | NC        | 2/6/201              | 3   |                                    |  | 107 (10101010)                          |                      |                               | \$122,887.50 163,830                  |

| Footnote<br>45           | OAK VALLEY BANCORP  | OAKDALE                                     | CA        | Date Original Investment Type <sup>1</sup> 12/5/2008 Preferred Stock w/ Warrants     | Original Investment Amount<br>\$13,500,000.00 | Outstanding Investment<br>\$0.00   | \$15,871,250.00 Redeemed, in full; warrants not outstanding  | Amount (Fee)*                      | Shares         | Avg. Price               | (Realized Loss) / (Write-off) Gain* | Wt Amount Wt Shares               |
|--------------------------|---|---|-----------|--|---|------------------------------------|--|------------------------------------|----------------|--------------------------|-------------------------------------|-----------------------------------|
|                          | OAK VALLEY BANCORP OAK VALLEY BANCORP   | OAKDALE                                     | CA        | 8/11/2011<br>9/28/2011   |   |                                    |  | \$13.500.000.00                    | 13.500         | \$1,000.00               |                                     | \$560.000.00 350.34               |
| 12,16                    | OCEANFIRST FINANCIAL CORP.  OCEANFIRST FINANCIAL CORP.  | TOMS RIVER<br>TOMS RIVER                    | NJ        | 1/16/2009 Preferred Stock w/ Warrants  | \$38,263,000.00                               | \$0.00                             | \$40,521,918.61 Redeemed, in full; warrants not outstanding  |                                    |                |                          |                                     | 2300.000.00                       |
|                          | OCEANFIRST FINANCIAL CORP.  OCEANFIRST FINANCIAL CORP.  | TOMS RIVER                                  | NJ<br>NJ  | 12/30/2009   |   |                                    |  | \$38,263,000.00                    | 38,263         | \$1,000.00               |                                     | \$430.797.00 190.43               |
| 8                        | OCEANFIRST FINANCIAL CORP.  OJA COMMUNITY BANK  | OJAI  | CA        | 2/3/2010<br>1/30/2009 Preferred Stock w/ Exercised Warrants                          | \$2.080.000.00                                | \$0.00                             | \$2.654.758.89 Redeemed, in full: warrants not outstanding   | \$2,080,000.00                     | 0.00           | 64 000 00                |                                     | 8404.000.00                       |
| 11                       | OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.   | BOWIE                                       | MD        | 9/25/2013<br>12/5/2008 Preferred Stock w/ Warrants                                   | \$7,000,000.00                                | \$0.00                             | \$7,438,888.89 Redeemed, in full; warrants not outstanding   |                                    | 2,080          | \$1,000.00               |                                     | \$104,000.00 10                   |
|                          | OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.   | BOWIE<br>BOWIE                              | MD        | 7/15/2009<br>9/2/2009  |   |                                    |  | \$7.000.000.00                     | 7.000          | \$1,000.00               |                                     | \$225.000.00 141.89               |
| 11                       | OLD NATIONAL BANCORP  | EVANSVILLE                                  | IN        | 12/12/2008 Preferred Stock w/ Warrants<br>3/31/2009                                  | \$100,000,000.00                              | \$0.00                             | \$102,713,888.89 Redeemed, in full; warrants not outstanding   |                                    |                |                          |                                     | \$225.000.00 141.85               |
|                          | OLD NATIONAL BANCORP OLD NATIONAL BANCORP   | EVANSVILLE<br>EVANSVILLE                    | IN IN     | 3/31/2009  |   |                                    |  | \$100,000,000.00                   | 100,000        | \$1,000.00               |                                     | \$1 200 000 00 813 0              |
|                          | OLD NATIONAL BANCORP OLD SECOND BANCORP. INC.   | AURORA                                      | IL.       | 1/16/2009 Preferred Stock w/ Warrants  | \$73.000.000.00                               | \$0.00                             | \$31.423.238.49 Sold, in full: warrants not outstanding  |                                    |                |                          |                                     | 31,200,000,00 813,00              |
|                          | OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.   | AURORA<br>AURORA                            | IL.       | 3/11/2013<br>3/26/2013   |   |                                    |  | \$24,684,870.00<br>\$452,424.00    | 70,028         | \$352.50<br>\$377.02     | (\$45,343,130.00)<br>(\$747,576.00) |                                   |
|                          | OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.   | AURORA<br>AURORA<br>AURORA                  | ī         | 3/27/2013<br>4/9/2013  |   |                                    |  | \$668.079.44                       | 1.772          | \$377.02                 | (\$1.103.920.56)                    |                                   |
|                          | OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.   | AURORA                                      | -         | 4/9/2013<br>6/11/2013  |   |                                    |  | (\$258.053.7)                      | 3)             |                          |                                     | \$106,891.00 815,33               |
| 8,14                     | IOMEGA CAPITAL CORP.  | LAKEWOOD                                    | CO        | 6/11/2013<br>4/17/2009 Preferred Stock w/ Exercised Warrants                         | \$2,816,000.00                                | \$0.00                             | \$3,403,603.15 Sold, in full; warrants not outstanding   | \$1 239 000 00                     |                |                          | \$177.053.10                        | 4.00,00.00                        |
|                          | OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.   | LAKEWOOD<br>LAKEWOOD                        | CO        | 7/19/2013<br>7/22/2013   |   |                                    |  | \$1.239.000.00<br>\$1.577.000.00   | 1,239          | \$1.142.90<br>\$1.142.90 | \$177.053.10<br>\$225.353.30        | \$159.886.25                      |
|                          | OMEGA CAPITAL CORP. ONE GEORGIA BANK  | LAKEWOOD<br>ATLANTA                         | CO        | 9/12/2013  | \$5,500,000.00                                |                                    |  | (\$25.000.0                        | AON (ON        |                          |                                     |                                   |
| 8,51,97                  | ONE GEORGIA BANK  | ATLANTA                                     | CA        | 7/15/2011  |   | \$0.00                             | \$0.00 Exited bankruptcy/Receivership  | +                                  | +              |                          | (\$5,500,000.00)                    |                                   |
| 8.9<br>15.17.129.135.139 | ONE UNITED BANK   | BOSTON                                      | MA        | 12/19/2008 Preferred Stock<br>6/5/2009 Subordinated Debentures w/ Exercised Warrants | \$12.063.000.00                               | \$12.063.000.00<br>\$17.300.000.00 | \$93,823,33 Full investment outstanding: warrants not outstanding  |                                    |                |                          |                                     |                                   |
| 8                        | ONEFINANCIAL CORPORATION OREGON BANCORP, INC.   | LITTLE ROCK<br>SALEM                        | OR        | 4/24/2009 Preferred Stock w/ Exercised Warrants                                      | \$17.300.000.00<br>\$3,216,000.00             | \$17.300.000.00                    | \$7.662.990.59 Full investment outstanding: warrants outstanding<br>\$4,116,801.92 Sold, in full; warrants not outstanding   |                                    |                |                          |                                     |                                   |
|                          | OREGON BANCORP, INC.  | SALEM                                       | OR        | 10/18/2013   |   |                                    |  | \$100,000.00                       | 100            | \$1,000.00               |                                     | \$9,459.13                        |
|                          | OREGON BANCORP, INC. OREGON BANCORP, INC.   | SALEM                                       | OR        | 1/6/2014   |   |                                    |  | (\$25,000.0                        | 3.110          | \$1,000.00               |                                     | \$120,900,07                      |
| 11,14,15                 | OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.   | ORANGE                                      | TX        | 5/1/2009 Subordinated Debentures w/ Exercised Warrants                               | \$6,100,000.00                                | \$0.00                             | \$7,662,314.53 Redeemed, in full; warrants not outstanding   | \$6,100,000,00                     | 6.100.000      | \$1.00                   |                                     | \$305,000.00 305,00               |
| 11.35                    | PACIFIC CAPITAL BANCORP   | SANTA BARBARA                               | CA        | 10/5/2011<br>11/21/2008 Preferred Stock w/ Warrants                                  | \$180.634.000.00                              | \$0.00                             | \$168.483.804.20 Sold, in full: warrants not outstanding   | \$6,100,000.00                     | 6,100,000      | 31.00                    |                                     | \$300,000.00                      |
|                          | PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP   | SANTA BARBARA<br>SANTA BARBARA              | CA        | 2/23/2011<br>11/30/2012  |   |                                    |  | \$14.75<br>\$165,983,272.00        | 3 608 332      | \$29.50<br>\$46.00       | (\$10.28)<br>(\$14,650,702.97)      | \$393,120.78 15,12                |
| 8                        | PACIFIC CITY FINANCIAL CORPORATION  | LOS ANGELES                                 | CA        | 12/19/2008 Preferred Stock w/ Exercised Warrants                                     | \$16,200,000.00                               | \$0.00                             | \$21,003,597.96 Sold, in full; warrants not outstanding  |                                    | 3,000,332      |                          |                                     |                                   |
|                          | PACIFIC CITY FINANCIAL CORPORATION  PACIFIC CITY FINANCIAL CORPORATION  | LOS ANGELES                                 | CA        | 11/19/2013<br>1/6/2014   |   |                                    |  | \$16,200,000,00 (\$196,857,5       | 16.200         | \$1,215,17               | \$3.485.754.00                      | \$1,156,636,50 81                 |
| 8,14,45                  | PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES  | LOS ANGELES<br>SAN FRANCISCO                | CA        | 12/23/2008 Preferred Stock w/ Exercised Warrants                                     | \$11,600,000.00                               | \$0.00                             | \$13,821,963.89 Redeemed, in full; warrants not outstanding  |                                    |                |                          |                                     |                                   |
| 8.26                     | PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP  | SAN FRANCISCO<br>SAN CLEMENTE               | CA        | 7/28/2011<br>1/16/2009 Preferred Stock w/ Exercised Warrants                         | \$4.120.000.00                                | \$0.00                             | \$18.087.94 Exited bankruptcv/Receivership   | \$11,600,000.00                    | 11,600         | \$1,000.00               |                                     | \$580,000.00 58                   |
| SAMW .                   | PACIFIC COAST NATIONAL BANCORP  | SAN CLEMENTE<br>SAN CLEMENTE<br>LOS ANGELES | CA        | 2/11/2010  |   |                                    |  |                                    |                |                          | (\$4.120.000.00)                    |                                   |
| 8                        | PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK   | LOS ANGELES<br>LOS ANGELES                  | CA        | 12/23/2006 Preferred Stock w/ Exercised Warrants<br>2/10/2014                        | \$4,060,000.00                                | \$0.00                             | \$2,991,670.80 Sold, in full; warrants not outstanding   | \$2,519,960.80                     | 4.060          | \$620.68                 | (\$1,540,039.20)                    | \$109,487.50 20                   |
|                          | DACIEIC COMMEDCE DANK   | LOS ANGELES                                 | CA        | 3/19/2014  |   |                                    |  | (\$25,000.0                        | .0)            |                          | 74 - 15 - mingay-pm.)               | 2.20, 20.00                       |
| 85                       | PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.   | SEATTLE<br>SEATTLE                          | WA        | 12/12/2008 Preferred Stock w/ Warrants   | \$6.500.000.00                                | \$0.00                             | \$7.937.744.97 Redeemed. in full: warrants outstanding   | \$6.500.000.00                     | 6 501          | \$1,000.00               |                                     |                                   |
| 8,14                     |   | MADISON<br>MADISON                          | WI        | 3/6/2009 Preferred Stock w/ Exercised Warrants<br>8/7/2012                           | \$23,200,000.00                               | \$0.00                             | \$22,020,064.10 Sold, in full; warrants not outstanding  |                                    | 2.300          |                          |                                     |                                   |
|                          | PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.   | MADISON<br>MADISON                          | WI        | 8/7/2012<br>8/9/2012   |   |                                    |  | \$1,676,654.00<br>\$4,048.506.00   | 2,296<br>5.544 | \$730.25<br>\$730.25     | (\$619,346.00)<br>(\$1,495,494.00)  | \$88,059.01 1:<br>\$482,779.69 63 |
|                          | PARK BANCORPORATION, INC.   | MADISON                                     | WI        | 8/10/2012  |   |                                    |  | \$11.216.640.00                    | 15.360         | \$730.25                 | (\$4.143.360.00)                    | \$325.200.40 42                   |
| 11                       | PARK BANCORPORATION, INC.  PARK NATIONAL CORPORATION  | MADISON<br>NEWARK                           | WI        | 9/11/2012<br>12/23/2008 Preferred Stock w/ Warrants                                  | \$100,000,000,00                              | \$0.00                             | \$119,536,844.44 Redeemed, in full; warrants not outstanding   | (\$169,418.0                       | .0)            |                          |                                     |                                   |
|                          | PARK NATIONAL CORPORATION   | NEWARK                                      | OH        | 4/25/2012<br>5/2/2012  | <b>Q</b> 100,000,000                          | 40.00                              | The state of the s | \$100,000,000,00                   | 100.000        | \$1,000.00               |                                     |                                   |
|                          | PARK NATIONAL CORPORATION PARKE BANCORP, INC  | NEWARK<br>SEWELL                            | OH<br>N.I | 5/2/2012<br>1/30/2009 Preferred Stock w/ Warrants                                    | \$16,288,000.00                               | \$0.00                             | \$16,365,554.76 Sold, in full; warrants not outstanding  | +                                  |                |                          |                                     | \$2.842.400.00 227.37             |
|                          | PARKE BANCORP, INC.   | SEWELL<br>SEWELL                            | NJ        | 11/28/2012   | \$10,200,000.00                               | 90.00                              | 910,000,004.70 Cold, initial, warranto not outstanding   | \$394,072.28                       | 548            | \$719.11                 | (\$153,927.72)                      |                                   |
|                          | PARKE BANCORP, INC. PARKE BANCORP, INC.   | SEWELL<br>SEWELL                            | NJ<br>NJ  | 1/1/29/2012  |   |                                    |  | \$11,318,791,40 (\$117,128.6)      | 15.740         | \$719.11                 | (\$4.421,208.60)                    |                                   |
|                          | PARKE BANCORP, NC.  PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION  PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION  PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION | SEWELL<br>MONROEVILLE                       | NJ        | 6/12/2013  | \$31,762,000.00                               |                                    |  |                                    |                |                          |                                     | \$1,650,288.00 438,90             |
| 60                       | PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION  PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION  | MONROEVILLE<br>MONROEVILLE                  | PA DA     | 1/3/2012 Preferred Stock w/ Warrants<br>1/3/2012                                     | \$31,762,000.00                               | \$0.00                             | \$42,596,063.59 Redeemed, in full; warrants not outstanding  | \$31,762,000,00                    | 31.76*         | \$1,000.00               |                                     |                                   |
|                          | PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION   | MONROEVILLE                                 |           |  | \$3.756.000.00                                |                                    |  |                                    |                |                          |                                     | \$6.025.649.70 819.64             |
| 8,11,21                  | PASCACK BANCORP, INC. PASCACK BANCORP, INC.   | WESTWOOD<br>WESTWOOD                        | NJ<br>NJ  | 2/6/2009 Preferred Stock w/ Exercised Warrants<br>10/19/2011                         |   | \$0.00                             | \$4,497,312.67 Redeemed, in full; warrants not outstanding   | \$3,756,000.00                     | 3.75f          | \$1,000.00               |                                     | \$188,000.00 18                   |
| 8.126                    | PATAPSCO BANCORP, INC.  | DUNDALK                                     | MD        | 12/19/2008 Preferred Stock w/ Exercised Warrants                                     | \$6,000,000,00                                | \$0.00                             | \$9,260,824,26 Redeemed, in full: warrants not outstanding   |                                    |                |                          |                                     |                                   |
| 44                       | PATAPSCO BANCORP, INC.  PATHFINDER BANCORP, INC.  | DUNDALK<br>OSWEGO                           | MD        | 8/28/2015<br>9/11/2009 Preferred Stock w/ Warrants                                   | \$6.771.000.00                                | \$0.00                             | \$7,976,328.84 Redeemed, in full; warrants not outstanding   | \$6.000.000.00                     | 6.000          | \$1.000.00               |                                     | \$300.000.00 30                   |
|                          | PATHFINDER BANCORP, INC.  | OSWEGO                                      | NY        | 9/1/2011   | 93,111,223.03                                 | 40.00                              | ¥, [6, 6]  | \$6,771,000.00                     | 6,771          | \$1,000.00               |                                     |                                   |
| 8 14                     | PATHFINDER BANCORP, INC. PATHWAY BANCORP  | OSWEGO<br>CAIRO                             | NY<br>NE  | 2/1/2012<br>3/27/2009 Preferred Stock w/ Exercised Warrants                          | \$3.727.000.00                                | \$0.00                             | \$4.628.862.77 Sold, in full: warrants not outstanding   |                                    | +              |                          |                                     | \$537.633.00 154.38               |
|                          | PATHWAY BANCORP PATHWAY BANCORP   | CAIDO                                       | NE        | 6/24/2013<br>7/26/2013   |   |                                    |  | \$3.727.000.00                     | 3.727          | \$1.167.01               | \$622.446.27                        | \$226.565.00 18                   |
| 8                        | PATHWAY BANCORP PATRIOT BANCSHARES, INC.  | CAIRO<br>CAIRO<br>HOUSTON                   | TX        | 7/26/2013<br>12/19/2008 Preferred Stock w/ Exercised Warrants                        | \$26,038,000.00                               | \$0.00                             | \$33,824,567.35 Sold, in full; warrants not outstanding  | (\$25,000.0                        | .0)            |                          |                                     |                                   |
|                          | PATRIOT BANCSHARES INC  | HOUSTON                                     | TX        | 4/11/2014  |   |                                    |  | \$12,000,000,00                    | 12.000         | \$1,142.03               | \$1.704.360.00                      | \$1.035.834.25                    |
|                          | PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.   | HOUSTON<br>HOUSTON                          | TX        | 4/14/2014<br>7/18/2014   |   |                                    |  | \$14.038.000.00 (\$297.361.7       | 77) 14.038     | \$1.142.03               | \$1.993.817.14                      | \$645.781.95 50                   |
| 8,11,14                  | PATTERSON BANCSHARES, INC.  | PATTERSON                                   | LA        | 4/17/2009 Preferred Stock w/ Exercised Warrants                                      | \$3,690,000.00                                | \$0.00                             | \$4,692,022.77 Redeemed, in full; warrants not outstanding   |                                    |                |                          |                                     |                                   |
|                          | PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.   | PATTERSON<br>PATTERSON                      | LA        | 3/7/2012<br>8/22/2012  |   |                                    |  | \$250,000,00<br>\$250,000,00       | 250<br>250     |                          |                                     |                                   |
|                          | PATTERSON BANCSHARES, INC.  | PATTERSON<br>PATTERSON<br>PATTERSON         | LA        | 8/22/2012<br>12/5/2012<br>5/8/2013   |   |                                    |  | \$250,000,00<br>\$250,000,00       | 250<br>250     | \$1,000.00<br>\$1,000.00 |                                     |                                   |
|                          |   | PATTERSON                                   |           |  |   |                                    |  | \$500,000.00<br>\$2,440.000.00     | 2,440          | \$1,000.00<br>\$1,000.00 |                                     | \$185,000,00 18                   |
| 11                       | PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION   | GLADSTONE<br>GLADSTONE                      | NJ        | 1/9/2009 Preferred Stock w/ Warrants<br>1/6/2010                                     | \$28.685.000.00                               | \$0.00                             | \$32.075.739.67 Redeemed. in full: warrants not outstanding  | \$7,172,000.00                     | 747            | \$1,000.00               |                                     |                                   |
|                          | PEAPACK-GLADSTONE FINANCIAL CORPORATION   | GLADSTONE                                   | NJ        | 3/2/2011   |   |                                    |  | \$7,172,000.00                     | 7,172          | \$1,000.00               |                                     |                                   |
|                          | PEAPACK-GLADSTONE FINANCIAL CORPORATION   | GLADSTONE                                   | N.I       | 1/11/2012  |   |                                    |  | \$14.341.000.00                    | 14.341         | \$1,000.00               |                                     | \$110.000.00 150.29               |
| 8,14,44                  | PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.  | GLADSTONE<br>WAYNE                          | PA        | 4/4/2012<br>4/17/2009 Preferred Stock w/ Exercised Warrants                          | \$9,960,000.00                                | \$0.00                             | \$11,745,689.33 Redeemed, in full; warrants not outstanding  |                                    |                |                          |                                     |                                   |
| 11                       | PENN LIBERTY FINANCIAL CORP.  PEOPLES RANCORP (OH)  | WAYNE<br>MARIETTA                           | PA<br>OH  | 9/1/2011<br>1/30/2009 Preferred Stock w/ Warrants                                    | \$39,000,000.00                               | \$0.00                             |  | \$9,960,000.00                     | 9,960          | \$1,000.00               |                                     | \$498,000.00 49                   |
|                          | PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)  | MARIETTA                                    | OH        | 2/2/2011<br>12/28/2011   | 202.000.000.00                                | aJ.00                              |  | \$21,000,000,00<br>\$18,000,000.00 | 21.000         | \$1,000.00<br>\$1,000.00 |                                     |                                   |
|                          | PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)   | MARIETTA<br>MARIETTA<br>MARIETTA            | OH        | 12/28/2011<br>2/15/2012  |   |                                    |  | \$18,000,000.00                    | 18,000         | \$1,000.00               |                                     | \$1,200,724.15 313,50             |
| 8.14.56                  | PEOPLES BANCORP (WA)  | LYNDEN                                      | WA        | 2/13/2009 Preferred Stock w/ Exercised Warrants                                      | \$18,000,000,000                              | \$0.00                             | \$21.325.250.00 Redeemed, in full: warrants not outstanding  |                                    |                |                          |                                     |                                   |
|                          | PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA. INC.  | LYNDEN<br>NEWTON                            | WA<br>NC  | 8/3/2011<br>12/23/2008 Preferred Stock w/ Warrants                                   | \$25.054.000.00                               | \$0.00                             | \$27.877.966.16 Sold. in full: warrants not outstanding  | \$18.000.000.00                    |                | \$1.000.00               |                                     | \$900.000.00 90                   |
|                          | PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.   | NEWTON<br>NEWTON                            | NC        | 7/3/2012<br>8/8/2012   |   | 23.00                              | 1100 100 100 100 100 100   | \$23,384,401.44 (\$350,766.0)      | 02) 25,054     | \$933.36                 | (\$1,669,598.56)                    | \$425,000.00 357,23               |
| 8.14                     | PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.   | FASLEY                                      | SC        | 4/24/2009 Preferred Stock w/ Exercised Warrants                                      | \$12.660.000.00                               | \$0.00                             | \$15,362,909,75 Redeemed, in full: warrants not outstanding  |                                    | _              |                          |                                     |                                   |
|                          | PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.   | EASLEY                                      | SC        | 4/24/2012  |   | 20.50                              |  | \$12.660.000.00                    | 12.660         | \$1.000.00               |                                     | \$633.000.00 63                   |
| 0,14                     | PEOPLES BANCSHARES OF TN, INC.  PEOPLES BANCSHARES OF TN, INC.  | MADISONVILLE<br>MADISONVILLE                | TN        | 3/20/2009 Preferred Stock w/ Exercised Warrants<br>10/31/2012                        | \$3,900,000.00                                | \$0.00                             | \$3,809,874.42 Sold, in full; warrants not outstanding   | \$2,944,500.00                     | 3,900          | \$755.00                 | (\$955,500.00)                      | \$122,225.00                      |
|                          | PEOPLES BANCSHARES OF TN. INC. PEOPLESSOUTH BANCSHARES. INC.  | MADISONVILLE<br>COLQUITT                    | TN        | 1/11/2013  | \$12.325.000.00                               | \$0.00                             | \$15.985.994.66 Redeemed. in full: warrants not outstanding  | (\$25,000.0                        | .0)            |                          |                                     |                                   |
|                          | PEOPLESSOUTH BANCSHARES, INC.   | COLQUITI                                    |           |  |   |                                    |  | \$12,325,000.00                    | 12,325         | \$1,000.00               |                                     | \$616,000.00 6                    |
| 8,17,45                  | PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK DEER BANCORPORATION INC. / PIGEON FALLS STATE BANK  | PIGEON FALLS                                | WI        | 9/11/2009 Preferred Stock w/ Exercised Warrants                                      | \$1,500,000.00                                | \$0.00                             | \$1,730,162.66 Redeemed, in full; warrants not outstanding   | \$1,500,000,00                     | 4 500          | \$1,000,00               |                                     | \$71.000.00                       |
| 9.11.36                  | PPSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PPSB BANCORPORATION. INC. / PIGEON FALLS STATE BANK PGB HOLDINGS. INC.  | PIGEON FALLS<br>CHICAGO                     | IL.       | 8/25/2011<br>2/6/2009 Preferred Stock  | \$3.000.000.00                                | \$0.00                             | \$3.227.916.67 Redeemed. in full: warrants not outstanding   |                                    | 1.500          |                          |                                     | ar r.uuu.uU                       |
| 8.46.97                  | PGB HOLDINGS, INC. PIERCE COUNTY BANCORP  | CHICAGO<br>TACOMA                           | IL.       | 8/13/2010<br>1/23/2009 Preferred Stock w/ Exercised Warrants                         | \$6,800,000.00                                | \$0.00                             |  | \$3,000,000.00                     | 3,000          | \$1,000.00               |                                     |                                   |
| w, To, of                | PERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.  | TACOMA<br>ORANGE CITY                       | WA        | 11/5/2010  11/5/2010  3/6/2009 Preferred Stock w/ Exercised Warrants                 |   |                                    |  |                                    |                |                          | (\$6.800,000.00)                    |                                   |
| 8.69                     | PINNACLE BANK HOLDING COMPANY, INC.  DINNACLE BINANCIAL PARTNERS, INC.  | ORANGE CITY                                 | FL        | 3/6/2009 Preferred Stock w/ Exercised Warrants                                       | \$4,389,000.00<br>\$95,000,000.00             | \$4.389.000.00<br>\$0.00           | \$284.999.00 Full investment outstanding: warrants outstanding<br>\$111,918,194.45 Redeemed, in full; warrants not outstanding   |                                    | 4              |                          |                                     |                                   |
|                          | PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.   | NASHVILLE<br>NASHVILLE                      | TN        | 12/12/2008 Preferred Stock w/ Warrants<br>12/28/2011                                 | \$95,000,000,000                              | \$0.00                             | VIII, U.O., 134.40 Redeemed, in full; Warrants not outstanding   | \$23,750,000.00                    | 23,750         | \$1,000.00               |                                     |                                   |
|                          | PNNACLE FINANCIAL PARTNERS. INC. PINNACLE FINANCIAL PARTNERS. INC.  | NASHVILLE<br>NASHVILLE                      | TN        | 6/20/2012<br>7/18/2012   |   |                                    |  | \$71.250.000.00                    | 71.250         | \$1,000.00               |                                     | \$755.000.00 267.45               |
| 8,14,44                  | IPLAINS CAPITAL CORPORATION   | DALLAS                                      | TX        | 12/19/2008 Preferred Stock w/ Exercised Warrants                                     | \$87,631,000.00                               | \$0.00                             | \$105,252,939.77 Redeemed, in full; warrants not outstanding   |                                    |                |                          |                                     |                                   |
| 15.17                    | PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC   | DALLAS<br>SAINT DALII                       | TX        | 9/27/2011 7/17/2009 Subordinated Debentures w/ Exercised Warrants                    | \$2,500,000,00                                | \$0.00                             | \$3.103.618.40 Sold, in full: warrants not outstanding   | \$87,631,000.00                    | 87,631         | \$1,000.00               |                                     | \$4,382,000.00 4,38               |
| ne.il                    | PLATO HOLDINGS INC. PLATO HOLDINGS INC.   | SAINT PAUL<br>SAINT PAUL                    | MN        | 4/26/2013  | \$2,500,000,00                                | 30.00                              | Sec. 145,010.40 Suid. III full. WalfallS not outstanding   | \$120.000.00<br>\$2.380.000.00     | 120.000        | \$1.00                   | \$180.00                            |                                   |
|                          | IPLATO HOLDINGS INC.  | SAINT PAUL<br>SAINT PAUL                    | MN        | 4/29/2013<br>5/31/2013   |   |                                    |  | \$2.380.000.00                     | 2.380.000      | \$1.00<br>\$1.00         | \$180.00<br>\$3.570.00              | \$90.582.47 107.00                |
|                          |   |   |           |  |   |                                    |  | (920,000.0                         |                |                          |                                     |                                   |
|                          | PLATO HOLDINGS INC. PLUMAS BANCORP  | QUINCY                                      | CA        | 1/30/2009 Preferred Stock w/ Warrants  | \$11,949,000.00                               | \$0.00                             | \$13,764,140.41 Sold, in full; warrants not outstanding  |                                    |                |                          |                                     |                                   |
|                          | PLATO PRODUCES INC. PLUMAS BACCORP PLUMAS BACCORP PLUMAS BACCORP PLUMAS BACCORP PLUMAS BACCORP PLUMAS BACCORP   | QUINCY<br>QUINCY<br>QUINCY<br>QUINCY        | CA<br>CA  | 1/30/2009 Preferred Stock w/ Warrants<br>4/29/2013<br>5/22/2013<br>5/31/2013         | \$11,949,000.00                               | \$0.00                             | \$13,764,140.41 Sold, in full; warrants not outstanding  | \$11,949,000,00                    | 11.949         | \$1.091.11               | \$1,088,673,39                      | \$234.500.00 237.7°               |

| Column   | Footpote | Institution Nama   | City                           | State    | Date                | Original Investment Type <sup>1</sup>           | Original Investment Amount Outstand | ding Investment Total Cash Rank <sup>2</sup> Investment Status*  | Amount (Fee) <sup>4</sup> Sharee Avg Price                             | (Restized Loss) / (Write-off)     | Gain <sup>5</sup> Wt Amount Wt Sharee |
|--|----------|--|--------------------------------|----------|---------------------|---|-------------------------------------|--|--|-----------------------------------|---------------------------------------|
| Company   Comp   | 20       |  |                                | PR       | 12/5/200            |   | \$935,000,000.00                    | \$0.00 \$1,220,280,000.00 Redeemed, in full; warrants not outstanding  | Amount (ree) Shales Avg. File  | (Realized Loss)/(WIRE-OII)        | Gain WEAIHOURE VIESHARES              |
| Mile   Color   Mile   |          | POPULAR, NC.   | SAN JUAN                       | PR<br>PR | 7/23/201            | 4   |                                     |  | \$935,000,000,00 935,000 \$1,000,00                                    |                                   | \$3.000.000.00 2.093.284              |
| Company  |          | PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PORTER BANCORP, INC. (PBI) LOUISVILLE, KY                  |                                | KY       | 11/21/200           | 8 Preferred Stock w/ Warrants                   | \$35,000,000.00                     | \$0.00 \$8,233,333.33 Sold, in full; warrants outstanding  | \$2,693,800,00 26,938 \$100,00   | (\$24,244,200,00)                 |                                       |
| Column   C   |          | PORTER BANCORP, INC. (PBI) LOUISVILLE, KY  | LOUISVILLE                     | KY       | 12/4/201            | 4   |                                     |  | \$806.200.00 8.062 \$100.00  | (\$7,255,800,00)                  |                                       |
|  | 8        | PRAIRIE STAR BANCSHARES, INC.  | OLATHE                         | KS       | 4/3/200             | 9 Preferred Stock w/ Exercised Warrants         | \$2,800,000.00                      | \$0.00 \$3,596,579.20 Sold, in full; warrants not outstanding  |  |                                   |                                       |
| Column   |          |  |                                | KS       | 8/8/201             | 5   |                                     |  | \$2,800,000.00 2,800 \$1,187.61  |                                   | \$525,308.00 \$164,018.20 140         |
| Column   | 9.15.36  | PREMIER BANCORP. INC.  | WILMETTE                       | L        | 5/8/200             | 9 Subordinated Debentures                       | \$6.784.000.00                      | \$0.00 \$7.444.215.12 Redeemed, in full: warrants not outstanding  | #0.704.000.00  |                                   |                                       |
| Second Control   Seco   | 8,22,97  | PREMIER BANK HOLDING COMPANY   | TALLAHASSEE                    | FL       | 3/20/200            | 9 Preferred Stock w/ Exercised Warrants         | \$9,500,000.00                      | \$0.00 \$467,412.50 Exited bankruptcy/Receivership   | \$6,764,000.00 51.00   |                                   |                                       |
| The content of the  |          | PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.   | TALLAHASSEE<br>HUNTINGTON      | FL<br>WV | 8/14/201            | 2<br>Preferred Stock w/ Warrants                |                                     |  |  | (\$9.500.000.00)                  |                                       |
| March   Marc   |          | PREMIER ENANCIAL BANCORD INC   | HUNTINGTON                     | WV       | 8/8/201             | 2   |                                     |  | \$1,678,618.89 1,863 \$901.03  |                                   |                                       |
| March   Marc   |          | PREMIER FINANCIAL BANCORP, INC.  | HUNTINGTON                     | WV       | 8/10/201            | 2   |                                     |  | \$9.795.998.16 10.872 \$901.03   | (\$1.076.001.84)                  |                                       |
| Column   |          | PREMIER FINANCIAL BANCORP, INC.  | HUNTINGTON                     | WV       | 9/11/201            | 2   |                                     |  | (\$200.497.20)   |                                   | \$5.675.000.00 636.378                |
| March   Marc   | 14,15    | PREMIER FINANCIAL CORP.  | DUBUQUE                        | IA.      | 5/22/200            | 9 Subordinated Debentures w/ Exercised Warrants | \$6,349,000.00                      | \$0.00 \$8,778,669.11 Sold, in full; warrants not outstanding  | \$2,240,000,00   |                                   | 84 E07 270 E0                         |
| Column   |          | PREMIER FINANCIAL CORP.  PREMIER FINANCIAL CORP.   | DUBUQUE                        | IA.      | 9/12/201            | 3   |                                     |  |  |                                   | \$1.507.379.58 \$478.590.75 317.000   |
| Column   | 8        | PREMIER SERVICE BANK PREMIER SERVICE BANK  |                                | CA       | 1/31/201            | 9 Preferred Stock w/ Exercised Warrants<br>4    |                                     |  | \$4,000,000.00 4,000 \$1,000.00  |                                   | \$200,000.00 200                      |
| Column   | 80       | PREMIERWEST BANCORP  DREMIERWEST BANCORP   | MEDFORD                        |          |                     |   | \$41,400,000.00                     | \$0.00 \$42,446,500.00 Redeemed, in full; warrants not outstanding   |  |                                   |                                       |
| Column   | 8.17     | PRESIDIO BANK  | SAN FRANCISCO                  | CA       | 11/20/200           | 9 Preferred Stock w/ Exercised Warrants         | \$10.800.000.00                     | \$0.00 \$11.077.694.89 Sold, in full: warrants not outstanding   |  |                                   |                                       |
| Column   |          | PRESIDIO BANK  PRESIDIO BANK   | SAN FRANCISCO<br>SAN FRANCISCO | CA       | 12/10/201           | 2   |                                     |  | \$262,635.10 310 \$847.21<br>\$8,887,232.90 10,490 \$847.21            | (\$47,364.90)<br>(\$1,602,767.10) | \$83,086.12 97<br>\$195,296.20 228    |
| Column   | 75.07    | PRESIDIO BANK  | SAN FRANCISCO                  | ICA      | 1/11/201            | 31  | \$25,092,000,00                     | \$0.00 \$2.274.405.00 Curroutly Not Collectible  | (\$91.498.68)  |                                   |                                       |
| Column   | 70.07    | PRINCETON NATIONAL BANCORP, INC.   | PRINCETON                      |          |                     |   |                                     |  |  | (\$25,083,000.00)                 |                                       |
| Part   | 8,18     |  | MINNEADOLIS                    | MAN      | 12/20/200           | al .  |                                     | \$0.00 \$10,836,280.71 Redeemed, in full; warrants not outstanding   |  |                                   |                                       |
| Part   | 12       | PRIVATE BANCORPORATION, INC.   | MINNEAPOLIS                    | MN       | 6/25/201            | 4 O Dreferred Steels w/Werrents                 | \$242.94E.000.00                    | \$0.00 \$200 FE2 122.02 Dedocared in full warrants not cutatorating  | \$8.222.000.00 8.222 \$1.000.00  |                                   | \$248.000.00 248                      |
| Part   | ·£       | PRIVATEBANCORP, INC.   | CHICAGO                        | Ĭ.       | 10/24/201           | 2   | 924-3,815,000.00                    | gc.ou gc.ou.c., r.oz. oz reuderned, in full; warrants not outstanding  | \$243,815,000.00 243,815 \$1,000.00                                    |                                   |                                       |
| Column   | 8.17.44  | IPRIVATEBANCORP. INC.  | CHICAGO                        | NC NC    | 11/14/201           | 21  | \$4,000,000,00                      | \$0.00 \$4.596.311.80 Redeemed, in full: warrants not outstanding  |  |                                   |                                       |
| Cold   Control   | 00       |  |                                | NC       | 9/15/201            | 1   |                                     |  | \$4,000,000.00 4,000 \$1,000.00  |                                   | \$175,000.00 175                      |
| Column   | 00       | PROVIDENT BANCSHARES CORP. (MAT BANK CORPORATION   | RAI TIMORE                     | MD       | 8/21/201            | 2   | \$151,500,000.00                    | gu.uu \$199,100,113.41   Sold, In full; warrants not outstanding   | \$151.500.000.00 151.500 \$1.000.00                                    |                                   |                                       |
| Column   |          | PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION  PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION | BALTIMORE<br>BALTIMORE         | MD<br>MD | 3/20/201            | 3   |                                     |  |  |                                   | \$71.62<br>\$19.047.005.12            |
| Column   | 107      | PROVIDENT COMMUNITY BANCSHARES, INC.   | ROCK HILL                      | SC       | 3/13/200            | 9 Preferred Stock w/ Warrants                   | \$9,266,000.00                      | \$0.00 \$5,639,391.00 Sold, in full; warrants not outstanding  |  |                                   | ¥1.000,170,000.12                     |
| March   Marc   | 8.11.14  | IPROVIDENT COMMUNITY BANCSHARES, INC.  | ROCK HILL<br>MANY              | SC<br>LA | 4/30/201            | 4   | \$9.270.000.00                      |  |  | (\$4.169.700.00)                  |                                       |
| Company   Comp   |          | PSB FINANCIAL CORPORATION DUIGET SOLIND BANK   | MANY                           | LA       |                     | 0 Preferred Stock w/ Evergland Marranta         |                                     |  | \$9.270.000.00 9.270 \$1.000.00  |                                   | \$464.000.00 464                      |
| Column   | 8,14,44  | PUGET SOUND BANK   | BELLEVUE                       |          |                     |   |                                     |  | \$4,500,000.00 4,500 \$1,000.00  |                                   | \$225,000.00 225                      |
| Column   |          | PULASKI FINANCIAL CORP. PLII ASKI FINANCIAL CORP.  | CREVE COEUR                    | MO<br>MO | 7/3/201             | 9 Preferred Stock w/ Warrants                   | \$32.538.000.00                     | \$0.00 \$35.195.847.13 Sold, in full: warrants not outstanding   | \$28.893.744.00 (\$433.406.16) 32.538 \$888.00                         | (\$3.644.256.00)                  |                                       |
| Column   |          | PULASKI FINANCIAL CORP.  | CREVE COEUR                    | MO       | 8/8/201             | 2   |                                     |  | 320.000.194.00 15450.400.101 32.000 3500.00                            | 180044.200.001                    | \$1,100,000.00 778,421                |
| Column   C   | 44       | OCP HOLDINGS INC   | MOLINE                         | L        |                     | 9 Preferred Stock w Warrants<br>1               | \$38,237,000.00                     | \$0.00 \$44,286,567.33 Redeemed, in full; warrants not outstanding   | \$38.237.000.00 38.237 \$1.000.00                                      |                                   |                                       |
| Column   C   | 0        | QCR HOLDINGS, INC.   | MOLINE                         | IL.      | 11/16/201           | 1 Drofeward Steek will Everyland Warrante       | \$6.330,000,00                      | \$0.00 \$7.100.502.22 Dedomed in full warrants and outstanding   |  |                                   | \$1.100.000.00 521.888                |
| Column   | 0        | RANDOLPH BANK & TRUST COMPANY  | ASHERORO                       |          |                     |   |                                     |  | \$6,229,000.00 6,229 \$1,000.00  |                                   | \$311,000.00 311                      |
| Column   C   | 8.17     | RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION  | ROME                           | GA<br>GA | 9/25/201            | 9 Preferred Stock w/ Exercised Warrants         | \$8.900.000.00                      | \$0.00 \$9.139.863.61 Sold, in full: warrants not outstanding  | \$8.073.279.00 8.900 \$907.11  | (\$826.721.00)                    | \$253,383,25 268                      |
| Column   C   | 24444    | RCB FINANCIAL CORPORATION  | ROME                           | GA       | 10/29/201           | 3   | #0.000.000.00                       | March Con Con Con Control in the Control of the Con | (\$80,732.79)  |                                   |                                       |
| Column   C   |          | REDWOOD CAPITAL BANCORP  | EUREKA                         |          | 7/21/201            | 1   |                                     |  | \$3,800,000,00 3,800 \$1,000,00  |                                   | \$190,000,00 190                      |
| The content of the  | 8.14.44  | REDWOOD FINANCIAL INC.   | REDWOOD FALLS                  | MN       | 1/9/200<br>8/18/201 | 9 Preferred Stock w/ Exercised Warrants         | \$2.995.000.00                      | \$0.00 \$3.570.810.92 Redeemed. in full: warrants not outstanding  | \$2,995,000,00 2,995 \$1,000,00  |                                   | \$150,000,00 150                      |
| The control of the  | 8,114    | REGENT BANCORP, INC.   | DAVIE                          | FL       | 3/6/200             | 9 Preferred Stock w/ Exercised Warrants         | \$9,982,000.00                      | \$0.00 \$8,755,019.00 Sold, in full; warrants not outstanding  |  |                                   |                                       |
| 1.00    | 8.14.44  | REGENT CAPITAL CORPORATION, INC. / REGENT BANK   | NOWATA                         | OK       | 2/27/200            | 9 Preferred Stock w/ Exercised Warrants         | \$2.655.000.00                      | \$0.00 \$3.135.328.00 Redeemed, in full: warrants not outstanding  |  | (\$2.011.262.50)                  |                                       |
| Contract Number   Contract   Co   |          | REGENT CAPITAL CORPORATION, INC. / REGENT BANK   | NOWATA<br>VANCOUVER            | OK<br>WA | 7/21/201            | 1   |                                     |  | \$2,655,000.00 2,655 \$1,000.00  |                                   | \$133,000.00 133                      |
| Company   Comp   |          | REGENTS BANCSHARES, INC.   | VANCOUVER                      | WA       | 1/26/201            | 2   |                                     |  | \$12.700.000.00 12.700 \$1.000.00                                      |                                   | \$381,000,00 381                      |
| Proceedings   Proceedings   Process   Proces   | 8.14     | REGIONAL BANKSHARES, INC.  | HARTSVILLE<br>HARTSVILLE       | SC       | 11/8/201            | 2   | \$1.500.000.00                      | \$0.00 \$1.718.159.50 Sold. in full: warrants not outstanding  | \$246.975.00 267 \$925.00  | (\$20.025.00)                     |                                       |
| Control   Cont   |          | REGIONAL BANKSHARES, INC.  | HARTSVILLE                     | SC       | 11/9/201            | 2   |                                     |  | \$1 140 525 00 1 233 \$925 00  | (\$92,475.00)                     | \$50,000.00 75                        |
| Miles   Mile   |          | REGIONAL BANKSHARES, INC.  | HARTSVILLE                     | SC       | 3/26/201            | 3   |                                     |  | (\$13,873.00)  |                                   |                                       |
| March   Marc   | 11       | REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION  | BIRMINGHAM                     | AL<br>AL | 4/4/201             | 6 Preferred Stock w/ Warrants<br>2              | \$3.500.000.000.00                  | \$0.00 \$4.138.055.555.55 Redeemed. in full: warrants not outstanding  | \$3,500,000,000,00 3,500,000 \$1,000,00                                |                                   |                                       |
| Proceedings   Process  |          | REGIONS FINANCIAL CORPORATION  | BIRMINGHAM                     | AL       | 5/2/201             | 2   | #40.000.000.00                      | 80 00 845 000 000 00 Buld is 6.00 000 00 Buld is 6.00 000 000 000 000 000 000 000 000 00   |  |                                   | \$45,000,000.00 48,253,677            |
| Proceedings   Proceedings   Procedure   Process   Proc   | 0        | RELIANCE BANCSHARES, INC.  | FRONTENAC                      | MO       | 9/25/201            | 3   | \$40,000,000,00                     | SULUU S45.620.950.80 Sold. In full warrants not dustanding   | \$40.000.000.00 40.000 \$1.004.90                                      |                                   | \$196.000.00 \$2.199.799.80 2.000     |
| Proceedings   Proceedings   Procedure   Process   Proc   | 8 14     | RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES INC.   | FRONTENAC<br>BROOKFIELD        | MO       | 10/29/201           | 9 Preferred Stock w/ Exercised Warrants         | \$10,900,000,00                     | \$0.00 \$9.630.106.93 Sold in full warrants not outstanding  | (\$401,960.00)   |                                   |                                       |
| 10.000   10.0000   10.0000   10.0000   10.0000   10.000   |          | RIDGESTONE FINANCIAL SERVICES, INC.  | BROOKFIELD                     | WI       | 2/20/201            | 3   |                                     |  | \$8.966.340.00 10.900 \$822.60   | (\$1.933.660.00)                  | \$476.206.83 545                      |
| 1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.   | 8,116    | RISING SUN BANCORP   | RISING SUN                     | MD       | 1/9/200             | 9 Preferred Stock w/ Exercised Warrants         | \$5,983,000.00                      | \$0.00 \$195,637.00 Currently Not Collectible  | (\$89.663.40)  |                                   |                                       |
| Procedure   Proc   | 11 14 15 | RISING SUN BANCORP RIVER VALLEY RANCORPORATION INC.  | RISING SUN                     | MD       | 6/12/201            | 9 Subordinated Debentures w/ Exercised Warrante | \$15,000,000,00                     | \$0.00 \$19.928.275.00 Redeemed in full warrants not outstanding   |  | (\$5,983,000.00)                  |                                       |
| Processed According Acco   |          | RIVER VALLEY BANCORPORATION INC  | WAUSAU                         | WI       | 6/6/201             | 2   | WINGSTON                            | A DOMESTIC AND A STREET OF THE | \$10.500.000.00 10.500.000 \$1.00                                      |                                   |                                       |
| Processed According Acco   | 15       | RIVER VALLET DANCURPURATION, INC. RIVERSIDE BANCSHARES, INC.   | LITTLE ROCK                    | AR       | 5/15/201            | 9 Subordinated Debentures w/ Exercised Warrants | \$1,100,000.00                      | \$0.00 \$1,622,708.57 Redeemed, in full; warrants not outstanding  |  |                                   |                                       |
| Company   Comp   | 8 95 97  | RIVERSIDE BANCSHARES, INC.   | LITTLE ROCK                    | AR       | 1/30/200            | 4   |                                     |  | \$1.100.000.00 1.100.000 \$1.00  |                                   | \$55,000,00 55,000                    |
| Column   C   |          | ROGERS BANCSHARES, INC.  | LITTLE ROCK                    | AR       | 7/5/201             | 3   |                                     |  |  | (\$25,000,000.00)                 |                                       |
| SOUR AMAGEMENT   PA   720014   |          | ROYAL BANCSHARES OF PENNSYLVANIA INC.  | NARBERTH                       | PA<br>PA | 7/1/201             | 4   | \$30,407,000.00                     | \$0.00 \$36,696,518.83   Sold, in full; warrants outstanding   | \$9,000,000.00 9,000 \$1,207.11  |                                   | \$1.863,990.00                        |
| SAT BANCOP RC   SAT BANCOP R   |          | ROYAL BANCSHARES OF PENNSYLVANIA. INC.   | NARBERTH                       | PA<br>DA | 7/2/201             | 4   |                                     |  | \$21,407,000,00 21,407 \$1,207,11                                      |                                   | \$4.433.603.77                        |
| STANDORD R.C.   STANDORD R.C   | 11       | S&I BANCORP, INC.  | INDIANA                        | PA       | 1/16/200            | 9 Preferred Stock w/ Warrants                   | \$108,676,000.00                    | \$0.00 \$124,916,099.34 Redeemed, in full; warrants not outstanding  |  |                                   |                                       |
| SADCON INTERNAL SOME NA  |          | SAT BANCORP, INC.  | INDIANA                        | PA       | 12///201            | 1   |                                     |  | \$108,676,000.00 108,676 \$1,000.00                                    |                                   | \$527.381.00 517.012                  |
| A  | 8        | SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.   | WESTMINSTER                    | CA       | 12/23/200           | 6 Preferred Stock w/ Exercised Warrants         | \$1.549.000.00                      | \$0.00 \$1.646.325.00 Redeemed. in full: warrants not outstanding  | 21 540 000 00  |                                   | 502130130                             |
| SAUSBURY BANCORP NC.   LAMEFULE   CT   875/2011   SAUSBURY BANCORP NC.   LAMEFULE   CT   11/2011 Informed Stock or Warrants   SAUSBURGO   SO.   SEC.   SAUSBURGO   SAUSBURGO   SO.   SEC.   SAUSBURGO   SAU   | 44       | SALISBURY BANCORP, INC.  | LAKEVILLE                      | CT       | 3/13/200            | Preferred Stock w/ Warrants                     | \$8,816,000.00                      | \$0.00 \$10,100,960.44 Redeemed, in full; warrants not outstanding   |  |                                   | \$77,000.00 77                        |
| SANO'SPRISE BANCORP. NC.  SANO'SPRISE BANCOR   |          | SALISBURY BANCORP, INC.  | LAKEVILLE                      | CT       | 9/25/201            | 1   |                                     |  | \$8.816.000.00 8.816 \$1.000.00  | ·                                 | \$205,000,00 57,074                   |
| SANO'SPRISE BANCORP. NC.  SANO'SPRISE BANCOR   | 11,44    | SANDY SPRING BANCORP, NC.  | OLNEY                          | MD       | 12/5/200            | 6 Preferred Stock w/ Warrants                   | \$83,094,000.00                     | \$0.00 \$95,137,868.33 Redeemed, in full; warrants not outstanding   | 64 57 000 00   |                                   | 37.071                                |
| SATTA CLURA WALLEY SANK, M.A.  SANTA CLURA WALLEY SANK, M.A.  ALACACRESIO C.A. 1971-000.00 S. 10.00 S.   |          | SANDY SPRING BANCORP, INC.   | OLNEY                          | MD       | 12/15/201           | 0   |                                     |  | \$41,547,000.00 41,547 \$1,000.00<br>\$41,547,000.00 41,547 \$1,000.00 |                                   |                                       |
| SATTA CLURA WALLEY SANK, M.A.  SANTA CLURA WALLEY SANK, M.A.  ALACACRESIO C.A. 1971-000.00 S. 10.00 S.   | 8 14     | SANDY SPRING BANCORP, INC.   | OLNEY<br>SANTA PALII A         | MD       | 2/23/201            | 1 Draferred Stock of Evercised Warrants         | \$2,900,000,00                      | \$0.00 \$2.607.208.51 Sold in full warrante not outercode or   |  |                                   | \$4.450.000.00 651.547                |
| SANTALUCIA BANCORP   | W, 17    | SANTA CLARA VALLEY BANK, N.A   | SANTA PAULA                    | CA       | 3/8/201             | 3   | 92,500,000.00                       | 42,007,200.01   Solid, III full, Wallans not outstanding   | \$2,465,029.00 2,900 \$850.01  | (\$434,971.00)                    | \$98,251.45                           |
| SITE BANCORP, INC.   |          | SANTA CLARA VALLEY BANK, N.A.<br>SANTA LUCIA BANCORP   | ATASCADERO                     | CA       | 12/19/201           | 8 Preferred Stock w/ Warrants                   | \$4.000.000.00                      | \$0.00 \$3.131.111.11 Sold, in full: warrants not outstanding  | (\$25,000,00)  |                                   |                                       |
| SST BANCORP NC   SMSSURY   CT   ST   1/1/201   SST TRANCORP NC   CALLERA   SC   1/1/202   No.   SST   CALLERA   SC   1/1/202   No.   SST   CALLERA   SC   SST   CALLERA   SST  | 2444     | SANTA LUCIA BANCORP  | ATASCADERO                     | CA       | 10/21/201           | 1   |                                     |  | \$2,800,000.00 4,000 \$700.00  | (\$1,200,000.00)                  |                                       |
| SSET FINANCIAL CORPORATION   SC 024/0000   S 0.0000   | 5,14,44  | SBT BANCORP, INC.  | SIMSBURY                       | CT       | 8/11/201            | 9 Preferred Stock w/ Exercised Warrants         |                                     |  | \$4,000,000,00 4,000 \$1,000,00  |                                   | \$200,000,00 200                      |
| SSET FINANCIAL CORPORATION   SC 024/0000   S 0.0000   | 11       | SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION  | COLUMBIA                       | SC       | 1/16/200            | 9 Preferred Stock w/ Warrants                   | \$64.779.000.00                     | \$0.00 \$67.294.638.84 Redeemed. in full: warrants not outstanding   | \$84,779,000,00  |                                   |                                       |
| SEACOAST BANKING CORPORATION OF FLORIDA   STUART FL 4/3/2012   S41/20/2000/0 (\$815.300.00)   2.00   \$8.980.00/0.00   S. 15.00/0.00   S. 15.0   |          | SCBT FINANCIAL CORPORATION   | COLUMBIA                       | SC       | 6/24/200            | 9   |                                     |  | 04,775 \$1,000.00  |                                   | \$1,400,000.00 303,083                |
| S1.44   SEACOAST COMMERCE BANK   CHUL VISTA   CA   12/2/2008   Peterded Suck w Exercised Warrants   S1.800.000   S0.0   S2.153.786.00   S2.1   |          | SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA                      | STUART                         | FL       | 4/3/201             | 6 Preferred Stock w/ Warrants<br>2              | \$50.000.000.00                     | S0.00 \$49.045.470.38 Sold. in full: warrants not outstanding  | \$41.020.000.00 (\$615.300.00) 2.000 \$20.510.00                       | (\$8.980.000 nn)                  |                                       |
| SEACOAST COMMERCE BANK   | 0 14 44  | SEACOAST BANKING CORPORATION OF FLORIDA  | STUART                         | FL       | 5/30/201            | 2   | 84 000 000 00                       | \$0.00 \$2.452.790.00 Bade and 14.5% and 14.5%   | 20001000   |                                   | \$55.000.00 589.623                   |
| SECURITY BANCSHARES OF PULASKI COUNTY, INC. WAYNESVILLE MO 12/10/2012 \$174.537,72 252 \$892.61 (\$77.462.28)  | 0,14,44  | SEACOAST COMMERCE BANK   | CHULA VISTA                    | CA       | 9/1/201             | 1   |                                     |  | \$1,800,000.00 1,800 \$1,000.00  |                                   | \$90,000.00 90                        |
| SECURITY BANCSHARES OF PULASNI COUNTY, INC.   WINNESVILE   MD   12/11/20/12   \$1.10.0 \$82.0 \$1.00 \$82.0 \$1.00 \$82.0 \$1.00 \$82.0 \$1.00 \$82.0 \$1.00 \$82.0 \$1.00 \$82.0 \$1.00 \$82.0 \$1.00 \$82.0 \$1.00 \$82.0 \$1.00 \$82.0 \$1.00 \$82.0 \$1.00 \$82.0 \$1.00 \$1.00 \$82.0 \$1.00 \$1 | 8.14     | SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.              | WAYNESVILLE                    | MO       | 12/10/201           | 9 Preferred Stock w/ Exercised Warrants         | \$2.152.000.00                      | \$0.00 \$1.983.758.24 Sold, in full: warrants not outstanding  | \$174.537.72 252 \$602.61  | (\$77.462.28)                     |                                       |
|  |          |  |                                | MO       |                     |   |                                     |  |  | (\$584,041.00)                    | \$69,186.80 108                       |

| STATE   STAT  | Footnote  | Institution Name   | Gity   | State   | Date   | Original Investment Type <sup>1</sup>   | Original Investment Amount Outstand   | ding Investment Total Cash Back <sup>2</sup> Investment Status*   | Amount (Fe  | e)4 Shares Avg Price   | (Realized Loss) / (Write-off)      | Gain <sup>5</sup> Wt Amount Wt Shares   |
|---|---|--|--|---|--|---|---|---|---|--|------------------------------------|---|
| Column  | roomote   |  |  | MO  |  | Original investment type  | Original intestinent Amount Curstane  | ang mesament total out book interaction out to  |   |  | (Medited 2000) (Mine oil)          | Cam We Amount We Oralles  |
| Company   | 8.14.44   | SECURITY BUSINESS BANCORP  | SAN DIEGO  | CA  | 1/9/2009   | Preferred Stock w/ Exercised Warrants   | \$5.803.000.00  | \$0.00 \$6.888.017.86 Redeemed, in full: warrants not outstanding   |   |  |                                    |   |
| March   Marc  | 8 14 44   | SECURITY BUSINESS BANCORP SECURITY CALIFORNIA BANCORP  | SAN DIEGO<br>RIVERSIDE   | CA  | 7/14/2011  | Preferred Stock w/ Exercised Warrants   | \$6.815.000.00  | \$0.00 \$8.152.698.33 Redeemed in full warrants not outstanding   | \$5,803,000.00  | 5,803 \$1,000.00   |                                    | \$290,000.00 290  |
|   |   | SECURITY CALIFORNIA BANCORP  | RIVERSIDE  | CA  | 9/15/2011  | 1   |   |   | \$6.815.000.00  | 6.815 \$1.000.00   |                                    | \$341,000,00 341  |
| Column  |   |  |  |   |  |   |   |   | \$17,388,000.00   | 17,388 \$1,000.00  |                                    | \$522,000.00 522  |
| March   Marc  | 11,36   |  |  |   |  |   | \$18,000,000.00   | \$0.00 \$19,650,000.00 Redeemed, in full; warrants not outstanding  | \$18,000,000,00   | 18.000 \$1.000.00  |                                    |   |
| ## 1  | 8 14 44   | SECURITY FEDERAL CORPORATION   | AIKEN  | SC  | 7/31/2013  | Drafarrad Stock w/ Eversiead Warrante   | \$12,500,000,00   | \$1.00 \$14.888.670.88 Parlaamed in full-warrante not outstanding   |   |  |                                    | \$50,000,00 137,966   |
| March   Marc  |   | SECURITY STATE BANCSHARES, INC.  | CHARLESTON   | MO  | 9/22/2011  | 1   |   |   | \$12,500,000.00   | 12,500 \$1,000.00  |                                    | \$625,000.00 625  |
| Company   | 14.15   |  |  | ND<br>ND  | 6/24/2013  | Subordinated Debentures w/ Exercised Warrants   | \$10.750.000.00   | \$0.00 \$14.543.635.13 Sold, in full: warrants not outstanding  | \$10.750.000.00   | 10.750.000 \$1.17  |                                    | \$1.784.607.50 \$720.368.55 538.000   |
| March   Marc  |   | SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORD, INC.   | JAMESTOWN<br>ANNAPOLIS   | ND<br>MD  | 7/26/2013  | B Drafarrad Stock w/ Warrante   | \$23,393,000,00   | \$0.00 \$27.435.463.85 Solid in full warrante not outstanding   | (\$125  | i,346.08)  |                                    |   |
| March   Marc  |   | SEVERN BANCORP, INC.   | ANNAPOLIS  | MD  | 9/25/2013  | 3   | \$2.0,000,000.00  | go.oo gar, 400,400.00 Colo, in tal, wantario no colorarang  | \$23.367.267.70   | 23.393 \$998.90  | (\$25,732,30)                      |   |
| Column  |   | SEVERN BANCORP, INC. SEVERN BANCORP, INC.  | ANNAPOLIS  |   |  |   |   |   | (\$233  | 1.672.68)  |                                    | \$520,000.00 556,976  |
| Column  | 11  | SHORE BANCSHARES, INC.   | EASTON EASTON  | MD  | 1/9/2009   | Preferred Stock w/ Warrants   | \$25,000,000.00   | \$0.00 \$25,358,333.33 Redeemed, in full; warrants not outstanding  | \$25,000,000,00   | 25,000 \$1,000,00  |                                    |   |
| Column  |   | SHOPE RANCSHAPES INC   | EASTON   | MD  | 11/16/2011   | 1   |   |   | 320.000.000.00  | 20.000 31.000.00   |                                    | \$25.000.00 172.970   |
| Column  | 11.14.15  | SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.  | DALLAS<br>DALLAS   | TX  | 12/15/2010   |   |   |   | \$1,700,000.00  | 1,700,000 \$1.00   |                                    | \$85,000.00 85,000  |
| March   Marc  | 11  | SIGNATURE BANK   | NEW YORK   | NY  | 12/12/2008   | Preferred Stock w/ Warrants   | \$120,000,000.00  | \$0.00 \$132,967,606.41 Redeemed, in full; warrants not outstanding   | \$120,000,000,00  | 120,000 \$1,000,00   |                                    |   |
| March   Marc  | **  | SIGNATURE BANK   | NEW YORK   | NY  | 3/16/2010  | Defend State Williams   | E7 444 000 00   | 60.00   | 912000000000  | 120,000  |                                    | \$11.150.939.74 595.829   |
| Column  | 11  | SOMERSE I HILLS BANCORP  | BERNARDSVILLE  | NJ  | 5/20/2009  | 3   | \$7,414,000.00  | \$0.00 \$7,816,685.55 Redeemed, in full; warrants not outstanding   | \$7,414,000.00  | 7,414 \$1,000.00   |                                    |   |
| Column  | 8 32 97 132   | SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP   | BERNARDSVILLE<br>SONOMA  |   |  |   | \$8,653,000,00  | \$0.00 \$497.164.00 Currently Not Collectible   |   |  |                                    | \$275,000,00 163,065  |
| The contract of the contract  |   | SONOMA VALLEY BANCORP  | SONOMA   | CA  | 8/20/2010  |   |   |   |   |  | (\$8,653,000.00)                   |   |
|   | 8,14  | SOLIND BANKING COMPANY   | MOREHEAD CITY  | NC.   | 11/13/2012   |   | \$3,070,000.00  | \$0.00 \$3,5/5,224.44 Sold, in full; warrants not outstanding   |   |  | (\$237.587.30)                     | \$124,412,34 154  |
|   |   | SOUND BANKING COMPANY SOUTH FINANCIAL GROUP INC / CAROLINA FIRST BANK  | MOREHEAD CITY<br>GREENVILLE  | NC<br>SC  | 1/11/2013  | B Preferred Stock w/ Warrants   | \$347,000,000,00  | \$0.00 \$146.965.329.86 Sold in full warrants not outstanding   | (\$25   | i.000.00N  |                                    |   |
| Column  | 044   | SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK   | GREENVILLE   | SC  | 9/30/2010  | 0   |   |   | \$130,179,218.75  | 130,179 \$1,000.00   | (\$216,820,781.25)                 | \$400,000.00 10,106,796   |
| Column   C  | d.14  | SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.  |  | GA<br>GA  | 3/8/2013   | Preserred Stock w/ Exercised Warrants   | \$12,900,000,00   | Su.00 \$13.109.014.25 Sold, in full: warrants not outstanding   | \$1.814.620.00  | 2.000 \$907.31   | (\$185.380.00)                     |   |
| The content of the   |   | SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.  | FAYETTEVILLE<br>FAYETTEVILLE   | GA<br>GA  | 3/11/2013  | 3   |   |   | \$9,889,679.00  | 10,900 \$907.31  | (\$1,010,321.00)                   | \$588,264.19 645  |
| Property of the content of the con  | 9.11.36   | SOLITHERN PANCORD INC  | ADVADEL DUIA   | ΔP  | 1/16/2000  | Dreferred Stock   | \$11.000.000.00   | \$0.00 \$11.855.555.56 Redeemed, in full: warrants not outstanding  | 644 000 000 00  | 44 000 #:  |                                    |   |
| Property of the content of the con  |   | SOUTHERN COMMUNITY FINANCIAL CORP.   | WINSTON-SALEM  | NC NC   | 12/5/2008  | Preferred Stock w/ Warrants   | \$42,750,000.00   | \$0.00 \$51,088,046.14 Redeemed, in full; warrants not outstanding  |   |  |                                    |   |
| Column   C  |   | SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN EIRST RANCSHAPES, INC.   | WINSTON-SALEM  GREENVILLE  | NC<br>SC  | 2/27/2012  | Dreferred Stock w/ Warrante   |   |   |   |  |                                    |   |
| Column  |   | SOUTHERN FIRST BANCSHARES, INC.  | GREENVILLE<br>GREENVILLE   | SC  | 7/3/2012   | 2   |   | HI MAN THE REAL PROPERTY.   | \$15.638.296.00 (\$234  | 1.574.44) 17.299 \$904.00  | (\$1.660.704.00)                   | \$1,100,000,00  |
| April   | 8,14,45   | SOUTHERN HERITAGE BANCSHARES, INC.   | CLEVELAND  | TN  | 5/15/2009  | Preferred Stock w/ Exercised Warrants   | \$4,862,000.00  | \$0.00 \$5,718,111.14 Redeemed, in full; warrants not outstanding   |   |  |                                    |   |
| Color   Colo  | 8.14.44   |  | CARMI  | L   | 1/23/2009  | Preferred Stock w/ Exercised Warrants   | \$5,000.000.00  | \$0.00 \$5.955.472.22 Redeemed. in full: warrants not outstanding   |   |  |                                    |   |
| Company   | 44  | SOUTHERN ILLINOIS BANCORP. INC.  | CARMI  | IL.   | 8/25/2011  | 1   |   |   | \$5.000.000.00  | 5.000 \$1.000.00   |                                    | \$250.000.00 250  |
| Column   C  | 44  |  | POPLAR BLUFF   | MO  | 7/21/2011  | 1   | 35,350,000.00   | \$13,504,763.65 Redeemed, in fall, wall alls his obstanding   | \$9,550,000.00  | 9,550 \$1,000.00   |                                    |   |
| Column   C  | 8   | SOUTHFIRST BANCSHARES, INC.  | POPLAR BLUFF<br>SYLACAUGA  | AL  | 6/12/2009  | Preferred Stock w/ Exercised Warrants   | \$2.760.000.00  | \$0.00 \$3.202.464.28 Sold. in full: warrants not outstanding   |   |  |                                    |   |
|   |   | SOUTHFIRST BANCSHARES, INC.  | SYLACAUGA  | AL  | 6/29/2015  |   |   |   | \$2,722,050.00  | 2,760 \$986.25   | (\$37,950.00)                      | \$140,617.94 138  |
| Column   C  | 11  |  |  | OK  | 12/5/2008  | Preferred Stock w/ Warrants   | \$70,000,000.00   | \$0.00 \$85.247.569.91 Redeemed, in full: warrants not outstanding  | 1925  | ,000.00)   |                                    |   |
| Company   |   | SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.  | STILLWATER<br>STILLWATER   | IOK   | 5/29/2013  | 3   |   |   | \$70.000.000.00   | 70.000 \$1.000.00  |                                    | \$2,287,197.00 703,753  |
| Part   Second   | 8,14,44   |  |  | TX  |  |   | 410,210,000   | \$0.00 \$21,632,668.61 Redeemed, in full; warrants not outstanding  | \$18 215 000 00   | 18 215 \$1 000 00  |                                    | \$911,000,00  |
| Part  | 8   | SPIRIT BANKCORP, INC.  | BRISTOW  |   | 3/27/2009  | Preferred Stock w/ Exercised Warrants   | \$30.000.000.00   | \$0.00 \$11.803.691.75 Sold. in full: warrants not outstanding  |   |  | (804 000 000 00)                   |   |
| Process   Proc  |   | SPIRIT BANKCORP, INC.  SPIRIT BANKCORP, INC.   | BRISTOW  | OK  | 1/6/2014   | 4   |   |   | \$9,000,000.00  | (,000.00)  | (\$21,000,000.00)                  | \$631,941.75 1,500  |
| Column   C  | 8   | ST. JOHNS BANCSHARES, INC.   | ST. LOUIS<br>ST. LOUIS   | MO<br>MO  | 3/13/2009  | Preferred Stock w/ Exercised Warrants   | \$3,000,000,00  | \$0.00 \$5.031,220.50 Redeemed, in full: warrants not outstanding   | \$3,000,000,00  | 3 000 \$1 000 00   |                                    | \$150,000,00 150  |
| 10.00   10.0  | 8,14,74   |  | HICKORY HILLS  |   |  | Preferred Stock w/ Exercised Warrants   | \$60,000,000.00   | \$0.00 \$75,757,163.03 Redeemed, in full; warrants not outstanding  |   |  |                                    |   |
| Column   C  | 11.61   | STATE BANCORP, INC. / VALLEY NATIONAL BANCORP  | JERICHO  | NY  | 12/5/2008  | Preferred Stock w/ Warrants   | \$36.842.000.00   | \$0.00 \$42.514.919.19 Redeemed, in full: warrants not outstanding  |   |  |                                    | \$5,000,000.00  |
| 1   |   | STATE BANCORP. INC. / VALLEY NATIONAL BANCORP STATE BANCORP. INC. / VALLEY NATIONAL BANCORP  |  |   |  |   |   |   | \$36.842.000.00   | 36.842 \$1.000.00  |                                    | \$100.566.69 488.847  |
| 1   | 15,17,44  | STATE BANK OF BARTLEY, THE   | BARTLEY<br>BARTLEY   | NE  | 9/4/2009   | Subordinated Debentures w/ Exercised Warrants   | \$1,697,000.00  | \$0.00 \$2,030,299.18 Redeemed, in full; warrants not outstanding   | \$1.697.000.00  | 1 697 000 \$1.00   |                                    |   |
| 1   | 8.11  |  | FARGO  | ND  | 1/16/2009  |   | \$50,000,000.00   | \$0.00 \$58.008.472.23 Redeemed, in full: warrants not outstanding  |   |  |                                    | 451,565.55  |
| 1   |   | STATE BANKSHARES, INC. STATE BANKSHARES, INC.  | FARGO<br>FARGO   | ND  | 6/29/2011  | 1   |   |   | \$12.500.000.00<br>\$37,500,000.00  | 12.500 \$1.000.00<br>37,500 \$1,000.00   |                                    | \$2,500,000.00 250  |
| The content content of the content  | 8,11,36   | STATE CAPITAL CORP.  |  |   |  |   | \$15,000,000.00   | \$0.00 \$17,080,708.67 Redeemed, in full; warrants not outstanding  |   | 15,000 \$1,000,00  |                                    | \$750,000,00 750  |
| March   Marc  | 12.16   | STATE STREET CORPORATION   | BOSTON   | MA  | 10/28/2008   | Preferred Stock w/ Warrants   | \$2.000.000.000.00  | \$0.00 \$2.123.611.111.12 Redeemed. in full: warrants not outstanding   |   |  |                                    | W1300W0040V   |
| 15.15   15.1  |   | STATE STREET CORPORATION   | BOSTON   | MA  | 7/8/2009   | 3   |   |   | \$2,000,000,000.00  | 20,000 \$100,000.00  |                                    | \$80,000,000.00 2,788,104   |
| STEEL FIRST FLOOR COMPORTING   100  |   | STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.  |  |   |  |   |   |   | \$24 900 000 00   | 24 900 000 \$1.00  |                                    |   |
| THE CONTROL CONTROL   Control Control And Control Co  | 15,17,45  | STEELE STREET BANK CORPORATION   | DENVER   | CO  | 9/25/2009  | Subordinated Debentures w/ Exercised Warrants   | \$11,019,000.00   |   | BE4.500.000.00  | 24.500.000   |                                    |   |
| TELLING ECONOMINATION   CONTROLLED   CONTR  | 11  |  |  |   |  |   |   | \$0.00 \$13,078,672.60 Redeemed, in full; warrants not outstanding  | \$11.010.000.00   | 11.010.000   |                                    | gons one on   |
| TELLING ECONOMINATION   CONTROLLED   CONTR  | 1   | STELLARONE CORPORATION   | CHARLOTTESVILLE  | VA  | 9/1/2011   | Preferred Stock w/ Warrante   | \$30,000,000.00   |   |   |  |                                    | \$331,000.00 331,000  |
| STREAM CHARGES   SC   SC   SC   SC   SC   SC   SC   |   | STELLARONE CORPORATION   | CHARLOTTESVILLE  | VA  | 9/1/2011   | Preferred Stock w/ Warrante   | \$30,000,000  |   |   |  |                                    |   |
| 11   STELLAG SANC-SANCE, N.C.   MOSTING   TX   12/2009 Perferred box wifewarm   12/20000   10/200   10/2004   10/2000   10/2004   10/2  | ,,  | STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION   | CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE  | VA<br>VA<br>VA<br>VA  | 9/1/2011<br>12/19/2006<br>4/13/2011<br>12/28/2011<br>12/18/2013  | 8 Preferred Stock w/ Warrants   |   | \$0.00 \$37.191.875.00 Redeemed, in full: warrants not outstanding  |   |  |                                    |   |
| STERLING SANCESACERS   STATE  | 11  | STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE COMPORATION STELLARONE COMPORATION   | CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK   | VA<br>VA<br>VA<br>VA  | 9/1/2011<br>12/19/2008<br>4/13/2011<br>12/28/2011<br>12/18/2013  | 3 Preferred Stock w/Warrants  |   | \$0.00 \$37.191.875.00 Redeemed, in full: warrants not outstanding  | \$7.500.000.00<br>\$22,500,000.00   | 7.500 \$1.000.00<br>22,500 \$1,000.00  |                                    | \$2,920,000.00 302,623  |
| STEPLANC PRANCIAL CORPORATION   | 11  | STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE MACKORP STELARONE MACKORP STELARONE MACKORP STELARONE MACKORP STELARONE MACKORP  | CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK NEW YORK HOUSTON  | VA<br>VA<br>VA<br>VA<br>NY<br>NY  | 9/1/2011<br>12/19/2008<br>4/13/2011<br>12/28/2011<br>12/18/2013<br>12/23/2008<br>4/27/2011<br>5/18/2011  | Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  | \$42,000,000,00   | \$0.00 \$37.191.875.00 Resistented in full warrants not outstanding  \$0.00 \$47.860.108.33 Resistented in full warrants not outstanding  | \$7.500.000.00<br>\$22.500.000.00<br>\$42.000.000.00  | 7,500 \$1,000.00<br>22,500 \$1,000.00<br>42,000 \$1,000.00   |                                    | \$2,920,000.00 302,623  |
| STEPLANC PRANCIAL CORPORATION   | 11  | STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BMCORP STERLING BMCORP STERLING BMCORP STERLING BMCORP STERLING BMCORP STERLING BMCORP  | CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON   | VA<br>VA<br>VA<br>VA<br>VA<br>NY<br>NY<br>NY  | 9/1/2011<br>12/19/2008<br>4/13/2011<br>12/28/2011<br>12/18/2013<br>12/23/2008<br>4/27/2011<br>5/18/2010  | Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants   | \$42,000,000,00<br>\$125,198,000.00   | \$0.00  | \$7.500.000.00<br>\$22.500.000.00<br>\$42.000.000.00  | 7,500 \$1,000.00<br>22,500 \$1,000.00<br>42,000 \$1,000.00   |                                    | \$2,920,000,00 302,623<br>\$2,945,775,00 516,817  |
| STEPARDSHEP FRANCIAL CORPORATION  | 11 11 31  | STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLAR SERVICE STER | CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON SPOKANE   | VA VA VA VA VA NY NY NY NY TX TX TX WA  | 9/1/2011<br>12/19/2008<br>4/13/2011<br>12/28/2011<br>12/18/2013<br>12/23/2008<br>4/27/2011<br>5/18/2011<br>12/12/2008<br>6/15/2016   | Preferred Stock w/Warrants  | \$42,000,000,00<br>\$125,198,000.00   | \$0.00  | \$7.500,000.00<br>\$22,500,000.00<br>\$42,000,000.00<br>\$42,000,000.00   | 7.500 \$1.000.00<br>22.500 \$1.000.00<br>42.000 \$1.000.00   |                                    | \$2,920,000,00 302,623<br>\$2,945,775,00 516,817  |
| STEWARDS FRANCIAL COPPORATION   | 11 11 31  | STELLARONE CORPORATION   | CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE   | VA VA VA VA VA NY NY NY NY TX TX TX WA  | 9/1/2011<br>12/19/2008<br>4/13/2011<br>12/28/2011<br>12/28/2011<br>12/23/2008<br>4/27/2011<br>12/12/2008<br>5/5/2009<br>6/15/2011<br>12/5/2008<br>8/20/2011<br>9/19/2012   | Preferred Stock w/Warrants  | \$42,000,000,00<br>\$125,198,000,00<br>\$303,000,000,00   | \$0.00 \$37.191.875.00 Redeemed in full warrants not outstanding \$50.00 \$47.866.108.30 Redeemed in full warrants not outstanding \$50.00 \$130.542.486.91 Redeemed in full warrants not outstanding \$50.00 \$130.542.486.91 Redeemed in full warrants not outstanding \$50.00 \$121.757.200.63 Sold in full warrants not outstanding | \$7.500,000.00<br>\$22,500,000.00<br>\$42,000,000.00<br>\$42,000,000.00   | 7.500 \$1.000.00<br>22.500 \$1.000.00<br>42.000 \$1.000.00   | (\$188.227,260.00)                 | \$2,920,000,00 300,622<br>\$945,775,00 516,817<br>\$2,857,914,52 2,615,557  |
| STOCKMENS FRANCIAL CORPORATION   RPP CITY   SD   1/2/2011   | 11 11 31 44   | STELLARONE CORPORATION STELLAR GRANCORP STELLAR GRANCORPARIST STELLAR GRANCORPORATION STELLAR GRANCORPARIST STEVARGER FRANCORPARIST   | CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE MIDLAND PARK  | VA VA VA VA VA NY NY NY TX TX TX WA WA NJ   | 9/1/2011<br>12/19/2008<br>4/13/2011<br>12/28/2011<br>12/28/2011<br>12/23/2008<br>4/27/2011<br>12/12/2008<br>5/5/2009<br>6/15/2011<br>12/5/2008<br>8/20/2012<br>9/19/2012<br>1/30/2009  | Preferred Stock w/Warrants  | \$42,000,000,00<br>\$125,198,000,00<br>\$303,000,000,00   | \$0.00 \$37.191.875.00 Redeemed in full warrants not outstanding \$50.00 \$47.866.108.30 Redeemed in full warrants not outstanding \$50.00 \$130.542.486.91 Redeemed in full warrants not outstanding \$50.00 \$130.542.486.91 Redeemed in full warrants not outstanding \$50.00 \$121.757.200.63 Sold in full warrants not outstanding | \$7.500.000.00<br>\$22.500.000.00<br>\$42.000.000.00<br>\$125.198.000.00<br>\$114.772,740.00 (\$1.434   | 7.500 \$1.000.00<br>22.500 \$1.000.00<br>42.000 \$1.000.00<br>125.198 \$1.000.00<br>125.198 \$1.000.00   | (\$188,227,260.00)                 | \$2,920,000,00 300,622<br>\$945,775,00 516,817<br>\$2,857,914,52 2,615,557  |
| STOCKMENS FRANCIAL CORP   STOCKMENS FRANCI  | 11<br>11<br>31  | STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORPORATION STELLARONE MANCOLLARONE NC. STELLARONE MANCOLLARONE NC. STELLARONE MANCOLLARONE NC. STELLARONE MANCOLLARONE NC. STELLARONE MANCOLLARONE  | CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK MIDLAND PARK   | VA VA VA VA VA NY NY NY TX TX TX WA WA WA NJ NJ   | 9/1/2011<br>12/19/2008<br>4/13/2011<br>12/28/2011<br>12/18/2013<br>12/23/2008<br>4/27/2011<br>5/18/2011<br>12/12/2008<br>6/15/2010<br>8/20/2011<br>9/19/2011<br>9/19/2011  | Preferred Stock w/Warrants  | \$42,000,000,00<br>\$125,198,000,00<br>\$303,000,000,00<br>\$10,000,000,00  | \$0.00  | \$7.500.000.00<br>\$22.500.000.00<br>\$42.000.000.00<br>\$125.198.000.00<br>\$114.772,740.00 (\$1.434   | 7.500 \$1.000.00<br>22.500 \$1.000.00<br>42.000 \$1.000.00<br>125.198 \$1.000.00<br>125.198 \$1.000.00   | (\$188,227,260.00)                 | \$2,900,000,00 300,622<br>\$945,775,00 516,817<br>\$2,887,914,52 2,615,557<br>\$2,887,914,52 9,7541   |
| STONEBROGE FRANCIAL CORP WEST CHESTER PA 369203   | 11<br>11<br>31<br>44<br>6.11,14                         | STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLAR BANCOEP STERLAR BANCOEL CORPORATION STERLAR BANCOEL CORPORATION STERLAR BANCOEL CORPORATION STEVARBURGHE PRANCOEL CORPORATION  | CHARGOTTESVALE CHARGOTTESVALE CHARGOTTESVALE CHARGOTTESVALE NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON HOUSTON SPOCKAME SPOCKAME SPOCKAME SPOCKAME ROLLING ROLL | VA VA VA VA VA VA NY NY NY TX TX TX WA WA NJ NJ SD SD                                       | 9/1/2011<br>12/19/2008<br>4/13/2011<br>12/28/2011<br>12/18/2011<br>12/18/2011<br>12/18/2011<br>12/18/2011<br>12/18/2011<br>12/18/2001<br>8/20/2012<br>9/19/2011<br>10/26/2011<br>10/26/2011  | Preferred Stock w/Warrants  | \$42,000,000,00<br>\$125,198,000,00<br>\$303,000,000,00<br>\$10,000,000,00  | \$0.00  | \$7.500.000.00<br>\$22,500.000.00<br>\$42,000.000.00<br>\$42,000.000.00<br>\$125,198,000.00<br>\$114,772,740.00<br>\$10.000.000.00<br>\$4,000.000.00  | 7,500 \$1,000,00<br>22,000 \$1,000,00<br>42,000 \$1,000,00<br>125,198 \$1,000,00<br>125,198 \$1,000,00<br>100,000 \$1,000,00<br>100,000 \$1,000,00<br>100,000 \$1,000,00<br>100,000 \$1,000,00<br>100,000 \$1,000,00<br>100,000 \$1,000,00<br>100,000 \$1,000,00   | (\$188,227,260.00)                 | \$2.200,000.00 300,622<br>\$445,775.00 516,817<br>\$2.857,814.52 2,815,557<br>\$625,000.00 97,641<br>\$107,396.00 133,475   |
| STUNEBROOD FINANCIAL CORP   WEST CHESTER   PA   49/2013   STUNDER INCOMP. NC.   ELMHURST   E.   61/2000 Shoofwinded Debertures W Exercised Warrants   S15,000,000   S0   S4 469,429.77   Redeemed. In Life, warrants not outstanding   S15,000,000   S10,00  | 11<br>11<br>31<br>44<br>6,15,14                         | STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE MINISTER STELLARO | CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE NEW YORK NEW YORK HOUSTON HOUS | VA V  | 9/1/2011<br>12/19/2008<br>4/13/2011<br>12/28/2011<br>12/28/2011<br>12/28/2011<br>12/28/2012<br>12/28/2012<br>12/12/2008<br>8/20/2012<br>9/19/2011<br>1/2/2012<br>1/2/2012<br>1/2/2012<br>1/2/2012<br>1/2/2012<br>1/2/2012<br>1/2/2012<br>1/2/2012<br>1/2/2012<br>1/2/2012<br>1/2/2012<br>1/2/2013<br>1/2/2013<br>1/2/2013<br>1/2/2013<br>1/2/2013<br>1/2/2013<br>1/2/2013<br>1/2/2013<br>1/2/2013  | Preferred Stock w/Warrants  | \$42,000,000.00<br>\$125,198,000.00<br>\$363,000,000.00<br>\$10,000,000.00<br>\$15,568,000.00   | \$0.00  | \$7.500,000,00<br>\$22,000,000,00<br>\$42,000,000,00<br>\$42,000,000,00<br>\$115,198,000,00<br>\$114,772,740,00 (\$14,356<br>\$10,000,000,00<br>\$44,000,000,00<br>\$11,586,000,00  | 7.500 \$1.000.00<br>22.500 \$1.000.00<br>42.000 \$1.000.00<br>125.198 \$1.000.00<br>125.198 \$1.000.00<br>10.000 \$1.000.00<br>4.000 \$1.000.00<br>\$1.000.00 \$1.000.00<br>11.500 \$1.000.00  |                                    | \$2,900,000,00 300,622<br>\$945,775,00 516,817<br>\$2,857,914,52 2,615,557<br>\$20,000,00 97,541<br>\$107,398,00 133,475<br>\$778,000,00 778  |
| SIJERPAN LLROS BAVCORP, NC.   ELMFURST   S.   O'192009   Soundinated Determinent well Encoded Warrants   S15,000,000,000   S0   S0   S0   S0   S0   | 11<br>11<br>31<br>44<br>8.15,14                         | STELLARONE CORPORATION STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORPORATION STOCKMENS FRANCIAL CORPORATION   | CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK NEW YO | VA NY NY NY NY NY NY NY ST X TX TX WA WA NJ NJ NJ SD SD SD SD | 9/1/2011<br>12/19/2008<br>4/13/2011<br>12/28/2011<br>12/28/2011<br>12/28/2011<br>12/12/2008<br>4/27/2011<br>5/18/2011<br>12/12/2008<br>5/15/2011<br>12/5/2008<br>9/12/2011<br>13/02/2011<br>14/2/2011<br>14/2/2011<br>14/2/2011<br>14/2/2011<br>14/2/2011<br>14/2/2011<br>14/2/2011<br>14/2/2011   | Preferred Stock w/Warrants  Preferred Stock w/Exercised Warrants  Preferred Stock w/Exercised Warrants  | \$42,000,000.00<br>\$125,198,000.00<br>\$363,000,000.00<br>\$10,000,000.00<br>\$15,568,000.00   | \$0.00  | \$7,000,000,00<br>\$27,000,000,00<br>\$42,000,000,00<br>\$125,188,000,00<br>\$114,772,740,00<br>\$114,000,000,00<br>\$115,680,000,00<br>\$11,680,000,00<br>\$11,680,000,00  | 7,000 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 15,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00  | (\$8,554,790.97)                   | \$2,900,000,00 300,602  \$946,776,00 516,817  \$2,867,914,52 2,815,567  \$825,000,00 97,541  \$107,386,00 133,475  \$778,000,00 778  \$3107,741,77 516  |
| SAME STATE EARK   SANT A ROSA   CA   12/19/200   Preferred Stock or Warrants   SA \$60,000.00   S0 \$0,000.00   S0 \$00,000.00   S0 \$00,000.00   S0 \$0,000.00   | 11<br>11<br>11<br>33<br>44<br>8,11,14                   | STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STERLING BANCOEP STERLING FRANCEL CORPORATION STEVAROSHEP FRANCEL CORPORATION STEVAROSHEP FRANCEL CORPORATION STEVAROSHEP FRANCEL CORPORATION STOCKMENG FRANCEL CORPORA | CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE NEW YORK MED YORK NEW YORK MED YORK NEW | VA VA VA VA VA VA VA NY NY NY NY NY NY ST TX TX TX TX SD SD SD PA PA                        | 9/1/2011 12/19/2009 4/13/2011 12/28/2011 12/28/2011 12/28/2011 12/28/2011 12/23/2008 4/27/2011 5/18/2011 5/18/2011 5/18/2011 12/12/2008 8/20/2012 1/25/2008 8/20/2012 1/25/2008 1/2/2011 1/25/2008 1/12/2011 1/25/2008 1/12/2011 1/12/2008 1/12/2011 1/12/3/2008   | Preferred Stock w/Warrants  Preferred Stock w/Exercised Warrants  Preferred Stock w/Exercised Warrants  | \$42,000,000,00<br>\$125,198,000,00<br>\$303,000,000,00<br>\$11,000,000,00<br>\$11,568,000,00<br>\$10,973,000,00  | \$0.00  | \$7,000,000,00<br>\$27,000,000,00<br>\$42,000,000,00<br>\$125,188,000,00<br>\$114,772,740,00<br>\$114,000,000,00<br>\$115,680,000,00<br>\$11,680,000,00<br>\$11,680,000,00  | 7,000 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 15,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00  | (\$8,554,790.97)                   | \$2,900,000,00 300,602  \$946,776,00 516,817  \$2,867,914,52 2,815,567  \$825,000,00 97,541  \$107,386,00 133,475  \$778,000,00 778  \$3107,741,77 516  |
| SMAIN AND   SMAI  | 51<br>11<br>31<br>44<br>615,14<br>6,14                  | STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BINCOEP STERLING FINANCIAL CORPORATION STEVAROSHEP FINANCIAL CORPORATION STEVAROSHEP FINANCIAL CORPORATION STEVAROSHEP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION STORESHOEP FINANCIAL CORPORATION STORESHOEP FINANCIAL CORP.   | CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK NEW YO | VA VA VA VA VA VA VA VA NY NY NY NY NY NY TX TX TX TX SD SD SD SD PA PA PA PA               | 9/1/2011<br>12/19/2006<br>4/13/2011<br>12/28/2011<br>12/28/2011<br>12/23/2008<br>4/27/2011<br>5/18/2011<br>5/18/2011<br>12/12/2008<br>8/15/2010<br>1/12/2008<br>8/20/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011<br>1/12/2011   | Preferred Stock w/Warrants  Preferred Stock w/Exercised Warrants  Preferred Stock w/Exercised Warrants  Subcordinated Debergures w/Exercised Warrants   | \$42,000,000,00<br>\$125,198,000,00<br>\$303,000,000,00<br>\$11,000,000,00<br>\$11,568,000,00<br>\$10,973,000,00  | \$0.00  | \$7,000,000,00<br>\$27,000,000,00<br>\$42,000,000,00<br>\$125,198,000,00<br>\$114,772,740,00<br>\$114,772,740,00<br>\$110,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000,00<br>\$117,000<br>\$117,000,00<br>\$117,000,00<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117,000<br>\$117 | 7,000 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 15,000 \$1,000,00 10,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00   | (\$8,554,790.97)                   | \$2,900,000,00 300,602  \$946,775,00 516,817  \$2,867,914,52 2,615,507  \$925,000,00 97,541  \$107,308,00 133,475  \$778,000,00 778  \$130,704,17 516  \$63,00,99 33  |
| SAN BANCORP NC  | 11<br>11<br>31<br>44<br>8.15,14<br>8.14<br>15,123       | STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLAR BANCORP STERLAR BANCORPORATION STERLAR BANCORPORATION STERLAR FRANCIAL CORPORATION STERLAR STERLAR STERLAR BANCORPORATION STERLAR STERLAR BANCORPORATION STEVARBORY FRANCIAL CORPORATION STOCKMENT FRANCIAL CORPORATION STERMENT FRANCIAL COR | CHARLOTTESVALE  CHARLOTTESVALE  CHARLOTTESVALE  CHARLOTTESVALE  CHARLOTTESVALE  NEW YORK  NEW YO | VA V  | 9/1/2011 2/19/2004 4/13/2011 12/19/2004 4/13/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 5/18/2011 5/18/2011 12/12/2000 6/15/2011 12/12/2000 6/15/2011 12/12/2000 1/12/2011 13/20/2011 13/20/2011 12/20/2011 13/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/20/2011   | Preferred Stock w/Warrants  Preferred Stock w/Exercised Warrants  | \$42,000,000,00<br>\$175,198,000,00<br>\$303,000,000,00<br>\$10,000,000,00<br>\$11,568,000,00<br>\$15,000,000,00  | \$0.00  | \$7,000,000,00 \$72,000,000,00 \$42,000,000,00 \$42,000,000,00 \$1125,186,000,000 \$11,000,000,00   | 7,500 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 10,000 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,500,000 \$1,000,00   | (\$8,554,790.97)                   | \$2,900,000,00 300,602  \$946,775,00 516,817  \$2,867,914,52 2,615,507  \$925,000,00 97,541  \$107,308,00 133,475  \$778,000,00 778  \$130,704,17 516  \$63,00,99 33  |
| SUR BANCORP, INC.  ATAMTA GA 114/2008 Preferred Stock will Warrants Stock will Warrants Stock will State Stock will State Stock will warrants and custamenting State Sta  | 31<br>31<br>44<br>8.15.14<br>8.15.23<br>46              | STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BANCOEP STERLING BANCOEL CORPORATION STERLING BANCOEL CORPORATION STERLING BANCOEL CORPORATION STEVARDSHIP FRANCIAL CORPORATION STOCKMENT FRANCIAL CORPORATION STERMENT FRANCIAL CORPORATION SUBJECTION FRANCIAL CORPORATION SUBMIT FRANCIAL CORPORATION SUBMIT FRANCIAL CORPORATION SUBMIT FRANCIAL CORPORATION SUBMIT FRANC | CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK  | VA V  | 9/1/2011 2/19/2004 4/13/2011 12/19/2004 4/13/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 5/18/2011 5/18/2011 12/12/2000 6/15/2011 12/12/2000 6/15/2011 12/12/2000 6/15/2011 12/12/2000 1/12/2011 13/20/2011 12/20/2011  | Preferred Stock w/Warrants  Preferred Stock w/Exercised Warrants  Subcrisinated Debensures w/ Exercised Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants  | \$42,000,000,00<br>\$175,198,000,00<br>\$193,000,000,00<br>\$10,000,000,00<br>\$15,000,000,00<br>\$15,000,000,00<br>\$15,000,000,00<br>\$45,000,000,00  | \$0.00  | \$7,000,000,00 \$72,000,000,00 \$42,000,000,00 \$42,000,000,00 \$1125,186,000,000 \$11,000,000,00   | 7,500 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 10,000 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,500,000 \$1,000,00   | (\$8,554,790.97)                   | \$2,950,000 00 302,622  \$945,775,00 516,817  \$2,857,914,52 2,615,557  \$625,000 00 97,541  \$197,398,00 133,475  \$177,800,00 778  \$150,704,17 516  \$3,550,90 33  \$750,000,00 776,000  |
| SURTRUST EARNES, INC.   | 51<br>51<br>51<br>51<br>64<br>615,14<br>6,14<br>15,123  | STELLARONE CORPORATION STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORPORATION STELLARONE MANCOLLARONE MANCORPORATION STELLARONE MANCOLLARONE MANC | CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK NEW YO | VA V  | 9/1/2011 12/19/2004 4/13/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/12/2006 55/20006 55/20006 55/20006 55/20006 55/20006 55/20006 55/20006 55/20006 55/20001 12/5/2000 54/2011 12/5/2000 54/2011 12/5/2000 54/2011 12/5/2000 54/2011 12/5/2000 54/2011 12/5/2000 54/2011 12/5/2000 54/2011 12/5/2000 54/5/2011 12/ | Preferred Stock w/Warrants  Preferred Stock w/Exercised Warrants  Preferred Stock w/Exercised Warrants  Subcordinated Debendures w/ Exercised Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants  | \$42,000,000,00<br>\$175,198,000,00<br>\$193,000,000,00<br>\$10,000,000,00<br>\$15,000,000,00<br>\$15,000,000,00<br>\$15,000,000,00<br>\$45,000,000,00  | \$0.00  | \$7,200,000,00 \$27,000,000,00 \$42,000,000,00 \$42,000,000,00 \$125,186,000,000 \$114,772,740,00 (\$1,434 \$110,000,000,00 \$11,660,000,000 \$11,660,000,000 \$11,7660,00  | 7,500 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 15,000 \$1,000,00 16,000 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,500,000 \$1,00   | (\$8,554,790.97)                   | \$2,950,000,000 506,602  \$945,775.00 516,617  \$2,857,914.52 2,615,567  \$605,000,00 97,541  \$107,389.00 133,475  \$178,000,00 778  \$130,704.17 516  \$3,000,90 30  \$750,000,00 700,000  \$315,000,00 2,292,12  |
| SINTELIST BANKS INC. AT ANY A GA 300/2011 S 4500.000.00 45.00 \$10,000.00 45.00 \$10,000.00 \$1.00 | 11<br>11<br>31<br>46<br>6,11,14<br>6,14<br>15,123<br>44 | STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BANCOEP STERLING FANNOLIN CORPORATION STEVAROSHIP FANNOLIN CORPORATION STEVAROSHIP FANNOLIN CORPORATION STEVAROSHIP FANNOLIN CORPORATION STEVAROSHIP FANNOLIN CORPORATION STOCKRIMES FENNOLIN CORPORATION STERNOLIN COR | CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE NEW YORK  | VA   VA   VA   VA   VA   VA   VA   VA   | 9/1/2011 2/1/9/2004 4/1/3/2011 1/2/8/2011 1/2/8/2011 1/2/8/2011 1/2/8/2011 1/2/8/2011 1/2/3/2006 6/1/2011 1/2/2/2006 6/1/2011 1/2/2/2006 6/1/2011 1/2/2/2006 6/1/2011 1/2/2/2006 6/1/2011 1/2/2/2006 6/1/2011 1/2/2/2006 1/1/2/2011 1/2/2/2006 1/1/2/2011 1/2/2/2006 1/1/2/2011 1/2/2/2006 1/1/2/2011 1/2/2/2006 1/1/2/2011 1/2/2/2006 1/1/2/2/2011 1/2/2/2006 1/1/2/2/2011 1/2/2/2/2011 1/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2   | Preferred Stock w/Warrants  Preferred Stock w/Exercised Warrants  Preferred Stock w/Exercised Warrants  Subordinated Debentures w/Exercised Warrants  Intelerred Stock w/Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants   | \$42,000,000,00<br>\$125,198,000,00<br>\$300,000,000,00<br>\$10,000,000,00<br>\$15,568,000,00<br>\$15,568,000,00<br>\$15,568,000,00<br>\$15,560,000,00<br>\$15,500,000,00<br>\$15,500,000,00<br>\$15,500,000,00   | \$0.00  | \$7,200,000,00 \$27,000,000,00 \$42,000,000,00 \$42,000,000,00 \$125,186,000,000 \$114,772,740,00 (\$1,434 \$110,000,000,00 \$11,660,000,000 \$11,660,000,000 \$11,7660,00  | 7,500 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 15,000 \$1,000,00 16,000 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,500,000 \$1,00   | (\$8,554,790.97)                   | \$2,950,000,000 506,602  \$945,775.00 516,617  \$2,857,914.52 2,615,567  \$605,000,00 97,541  \$107,389.00 133,475  \$178,000,00 778  \$130,704.17 516  \$3,000,90 30  \$750,000,00 700,000  \$315,000,00 2,292,12  |
| 24.497   SUPERIOR BANCORP INC.   BIRMINGHAM   AL   15/2008   Preferred Stock will Warrants   \$69.000.000.00   \$0.00   \$4.983.33.33   Current Not Collectable     (\$89.000.000.00   \$1.983.33   | 11 11 11 11 11 11 11 11 11 11 11 11 11                  | STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLAR BANCORP STERLAR BANCORP STERLAR BANCORP STERLAR BANCORP STERLAR BANCORP STERLAR BANCORP STERLAR BANCORPORATION STERLAR BANCORPORATION STERLAR FINANCIAL CORPORATION STERLAR BANCORPORATION STERLAR FINANCIAL CORPORATION STERLAR BANCORPORATION STOCKNERS FERNACIAL CORPORATION STERS FERNACIAL CORPORATION STERNACIA FERNACIAL CORPORATION STERNACIA FERNACIAL CORPORATION STERNACIA FERNACIAL CORPORATION STERNACI | CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE NEW YORK NEW  | VA V  | 9/1/2011 2/14/2004 4/13/2011 12/14/2006 4/13/2011 12/14/2006 4/12/2011 12/14/2011  | Preferred Stock w/Warrants  | \$42,000,000,00<br>\$125,198,000,00<br>\$300,000,000,00<br>\$10,000,000,00<br>\$15,568,000,00<br>\$15,568,000,00<br>\$15,568,000,00<br>\$15,560,000,00<br>\$15,500,000,00<br>\$15,500,000,00<br>\$15,500,000,00   | \$0.00  | \$7,000,000,000 \$27,000,000,000 \$47,000,000,000 \$1126,198,000,000 \$114,772,740,00 (\$1,434 \$110,000,000,000 \$11,   | 7,500 \$1,000.00 22,500 \$1,000.00 42,000 \$1,000.00 125,100.00 125,100 125,100 10,000 \$1,000.00 11,500   | (\$8,554,790.97)                   | \$2,950,000 00 300 622  \$945,775.00 516,817  \$2,857,914.52 2,615,567  \$605,000 00 97,541  \$197,398.00 133,475  \$193,704.17 516  \$3,000,90 30  \$750,000 00 760,000  \$315,000,00 778  \$150,704.17 516  \$3,000,90 30  \$750,000 00 760,000  \$315,000,00 229,212   |
| SURREY BANCORP  | 8,14<br>15,123<br>44<br>11                              | STELLARONE CORPORATION STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORPORATION STOCKMENS PRANCIAL CORPORATION STELLAR PRANCIAL CORPORATI | CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE NEW YORK NEW YO | VA V  | 9/1/2011 2/19/2004 4/1/2011 12/19/2004 4/19/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 13/18/ | Proferred Stock w/Warrants  Proferred Stock w/Exercised Warrants  Subcontinuated Debentures w/ Exercised Warrants  Proferred Stock w/Warrants   | \$42,000,000,00 \$172,198,000,00 \$103,000,000 \$110,000,000 \$110,000,000 \$110,000,000 \$15,568,000,00 \$15,500,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00  | \$0.00  | \$7,000,000,000 \$27,000,000,000 \$47,000,000,000 \$1126,198,000,000 \$114,772,740,00 (\$1,434 \$110,000,000,000 \$11,   | 7,500 \$1,000.00 22,500 \$1,000.00 42,000 \$1,000.00 125,100.00 125,100 125,100 10,000 \$1,000.00 11,500   | (\$8,554,790.97)                   | \$2,900,000,00 300,602  \$965,775,00 516,817  \$2,667,574,52 2,615,507  \$805,000,00 97,541  \$107,798,00 133,475  \$778,000,00 778  \$130,704,17 516  \$8,356,99 33  \$755,000,00 776,000  \$115,000,00 778,000  \$2,900,00 176,000  \$2,900,000  \$2,900,000  \$2,900,000  \$2,90 |
|   | 8,14<br>15,123<br>44<br>11                              | STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLAR STERLAR SHOW STERLAR STERLAR SHOWS SHOWS STERLAR SHOWS SHOW | CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE NEW YORK NEW YO | VA V  | 9/1/2011 2/19/2004 4/1/2011 12/19/2004 4/19/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 13/18/ | Proferred Stock w/Warrants  Proferred Stock w/Exercised Warrants  Subcontinuated Debentures w/ Exercised Warrants  Proferred Stock w/Warrants   | \$42,000,000,00 \$172,198,000,00 \$103,000,000 \$110,000,000 \$110,000,000 \$110,000,000 \$15,568,000,00 \$15,500,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00  | \$0.00  | \$7,000,000,000 \$27,000,000,000 \$47,000,000,000 \$1126,198,000,000 \$114,772,740,00 (\$1,434 \$110,000,000,000 \$11,   | 7,500 \$1,000.00 22,500 \$1,000.00 42,000 \$1,000.00 125,100.00 125,100 125,100 10,000 \$1,000.00 11,500   | (\$8,554.790.97)<br>(\$514.064.34) | \$2,900,000,00 300,602  \$965,775,00 516,817  \$2,667,574,52 2,615,507  \$805,000,00 97,541  \$107,798,00 133,475  \$778,000,00 778  \$130,704,17 516  \$8,356,99 33  \$755,000,00 776,000  \$115,000,00 778,000  \$2,900,00 176,000  \$2,900,000  \$2,900,000  \$2,900,000  \$2,90 |
| SUSQUEHANNA BANCSHAPES, INC. LITTIZ PA 4212010 S200,000,000 200,000 \$1,000,00 S1,000,00 S1,000,0   | 8,14<br>15,123<br>44<br>11<br>11<br>24,49.97            | STELLARONE CORPORATION STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORPORATION STOCKARONE PRANCIAL CORPORATION STOCKARONE PRANCIAL CORPORATION STOCKARONE FRANCIAL CORPORATION STOCKARONE FRANCIA | CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK  | VA V  | 9/1/2011 2/19/2004 4/13/2011 1/2/19/2004 4/13/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/2011   | Preferred Stock w/Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants | \$42,000,000,00 \$125,198,000,00 \$130,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00   | \$0.00  | \$7,000,000,00 \$27,000,000,00 \$42,000,000,00 \$41,000,000,00 \$11,000,000,00  | 7,000 \$1,000.00 22,500 \$1,000.00 42,000 \$1,000.00 175,198 \$1,000.00 175,198 \$1,000.00 1,000 \$1 | (\$8,554.790.97)<br>(\$514.064.34) | \$2,950,000 00 305,622  \$2,955,775,00 516,817  \$2,857,914,52 2,815,567  \$605,000 00 97,541  \$107,398,00 133,475  \$1778,000 00 778  \$190,704,17 516  \$3,000,90 00 30  \$718,000 00 72,000  \$115,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475   |
|   | 8,14<br>15,123<br>44<br>11<br>11<br>24,49.97            | STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLAR GAME CHARLES INC. STERLAR GAME CHARLES INC. STERLAR GAME CHARLES INC. STERLAR FRANCIAL CORPORATION STERLAR FRANCIAL CORPORATION STERLAR GAME CHARLES INC. STERLAR GAME CARRES INC. STERLAR GAME CHARLES INC. STOCKHER GAME TANNICAL CORPORATION STOCKHER GAME TANNICAL CORP. STERLAR GAME TANNICAL CORP. STERLAR GAME TANNICAL CORP. STERLAR GAME TANNI | CHARLOTTESVALE  CHARLOTTESVALE  CHARLOTTESVALE  CHARLOTTESVALE  NEW YORK  NEW YOR  NEW YORK  NEW YORK  NEW YORK  NEW YORK  NEW YORK  NEW YORK  NEW | VA  | 9/1/2011 2/19/2004 4/1 3/2011 1/2/19/2004 4/1 3/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/2011  | Preferred Stock w/Warrants  Preferred Stock w/Exercised Warrants  Preferred Stock w/Exercised Warrants  Preferred Stock w/Exercised Warrants  Preferred Stock w/Warrants            | \$12,000,000,000 \$112,5190,000,000 \$110,000,000,000 | \$0.00  | \$7,000,000,00 \$27,000,000,00 \$42,000,000,00 \$125,198,000,00 \$1125,198,000,00 \$114,772,740,00 \$110,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00   | 7,000 \$1,000,00  22,000 \$1,000,00  42,000 \$1,000,00  125,198 \$1,000,00  125,198 \$1,000,00  10,000 \$1,000,00  10,000 \$1,000,00  10,000 \$1,000,00  11,000 \$1,0               | (\$8,554.790.97)<br>(\$514.064.34) | \$2,950,000 00 305,622  \$2,955,775,00 516,817  \$2,857,914,52 2,815,567  \$605,000 00 97,541  \$107,398,00 133,475  \$1778,000 00 778  \$190,704,17 516  \$3,000,90 00 30  \$718,000 00 72,000  \$115,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475  \$150,000,00 133,475   |

| Footnote                            | Institution Name SUSQUEHANNA BANCSHARES, INC.   | City   | State                      | Date   | Original Investment Type <sup>1</sup>  | Original Investment Amount Outstand                 | ing Investment Total Cash Back <sup>2</sup> Investment Status*  | Amount (Fe                         | e) <sup>4</sup> Shares Avg. Price                     | (Realized Loss) / (Write-off)           | Gain <sup>5</sup> Wt Amount Wt Shares                     |
|-------------------------------------|---|--|----------------------------|--|--|---|---|------------------------------------|---|---|---|
|                                     | SUSQUEHANNA BANCSHARES. INC.  | LITITZ   | PA                         | 1/19/201                                       | 11   |   | \$0.00 \$4.721.382.89 Redeemed, in full: warrants not outstanding   | \$100,000,000.00                   | 100,000 \$1,000.00                                    |   | \$5,269,179,36 3,028,264                                  |
| 8.11.14                             | SV FINANCIAL, INC. SV FINANCIAL, INC.   | STERLING<br>STERLING                           | L                          | 4/10/200<br>8/31/201                           | 11   | \$4.000.000.00                                      |   | \$4,000,000.00                     | 4,000 \$1,000.00                                      |   | \$200,000.00 200  |
| 12,16                               | SVB FINANCIAL GROUP SVB FINANCIAL GROUP   | SANTA CLARA<br>SANTA CLARA                     | CA                         | 12/12/200                                      | 19   | \$235,000,000.00                                    | \$0.00 \$253,929,027.78 Redeemed, in full; warrants not outstanding   | \$235,000,000,00                   | 235.000 \$1.000.00                                    |   |   |
| 14,15,44                            | SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION   | SANTA CLARA<br>HORICON                         | WI                         | 6/16/201<br>5/8/200                            | 10<br>09 Subordinated Debentures w/ Exercised Warrants                           | \$13,644,000.00                                     | \$0.00 \$17,019,233.91 Redeemed, in full; warrants not outstanding  |                                    |   |   | \$6.820.000.00 354.058                                    |
| 11                                  | SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.   | HORICON<br>COLUMBUS                            |                            |  |  | \$967.870.000.00                                    | \$0.00 \$1.190.614.526.39 Redeemed, in full: warrants outstanding   | \$13,644,000.00                    | 13,644,000 \$1.00                                     |   | \$682,000.00 682,000                                      |
| 8.103                               | SYNOVUS FRANCIAL CORP. SYNOVUS FRANCIAL CORP. SYNOVUS FRANCIAL CORP. SYNOVUS FRANCIAL CORP.   | COLUMBUS<br>BOISE                              | GA<br>ID                   | 12/19/200<br>7/26/201<br>1/16/200              | 13<br>09 Preferred Stock w/ Exercised Warrants                                   | \$8,000,000.00                                      | \$0.00 \$253,122.22 Currently Not Collectible   | \$967.870.000.00                   | 967.870 \$1.000.00                                    |   |   |
| 0,100                               | SYRINGA BANCORP TAYLOR CAPITAL GROUP  | BOISE<br>ROSEMONT                              | IID                        | 1/31/201                                       | 14   | \$104.823.000.00                                    | \$0.00 \$120.845.170.80 Sold, in full: warrants not outstanding   |                                    |   | (\$8,000,000.00)                        |   |
|                                     | TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP   | ROSEMONT<br>ROSEMONT                           | Ĭ.                         | 6/19/201<br>7/18/201                           | Preside Stock w Wallans  | 3104.023.000.00                                     | 3120,040,170,00 3000,111 (dil. wall a list for busharium  | \$93.659.350.50 (\$1.404.          | .890.26) 104.823 \$893.50                             | (\$11.163.649.50)                       | \$9,839,273.00 1,462,647                                  |
| 15,17,45                            | TCB CORPORATION/COUNTY BANK   | GREENWOOD                                      | SC                         | 8/28/200                                       | 00 Subordinated Debentures w/ Evernised Warrants                                 | \$9,720,000.00                                      | \$0.00 \$11,611,381.34 Redeemed, in full; warrants not outstanding  | \$9.720.000.00                     | 9.720.000 \$1.00                                      |   |   |
| 8.97.100                            | TCB CORPORATIONICOUNTY BANK TCB HOLDING COMPANY TCB HOLDING COMPANY   | GREENWOOD<br>THE WOODLANDS<br>THE WOODLANDS    | SC<br>TX                   | 9/8/201  | 11<br>09 Preferred Stock w/ Exercised Warrants                                   | \$11.730.000.00                                     | \$0.00 \$690.832.08 Currently Not Collectible   | \$9.720.000.00                     | 9.720.000 \$1.00                                      |   | \$292,000,00 292,000                                      |
| 11                                  | TCF FINANCIAL CORPORATION   | WAYZATA  | MN                         | 12/13/201                                      | 13<br>08 Preferred Stock w/ Warrants   | \$361,172,000.00                                    | \$0.00 \$378,547,699.45 Redeemed, in full; warrants not outstanding   |                                    |   | (\$11,730,000.00)                       |   |
|                                     | TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION   | WAYZATA<br>WAYZATA                             | MN<br>MN                   | 12/21/200                                      | 09   |   |   | \$361.172.000.00                   | 361.172 \$1.000.00                                    |   | \$9.449.980.56 3.199.988                                  |
| 8.11.14                             | TCNB FINANCIAL CORP   | DAYTON   | OH                         | 12/23/200                                      | 08 Preferred Stock w/ Evercised Warrante   | \$2,000,000.00                                      | \$0.00 \$2.384.611.11 Redeemed. in full: warrants not outstanding   | \$2,000,000.00                     | 2,000 \$1,000.00                                      |   | \$100,000.00 100  |
| 63,97                               | TONB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.   | DAYTON<br>FRANKLIN<br>FRANKLIN                 | TN                         | 8/3/201<br>12/19/200                           | 08 Preferred Stock w/ Warrants   | \$30,000,000.00                                     | \$0.00 \$3,233,333.33 Currently Not Collectible   | 42,000,000                         | 2,000   | (\$30.000.000.00)                       |   |
| 8.14                                | TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.   | OAK RIDGE                                      | TN                         | 1/27/201                                       | 08 Preferred Stock w/ Exercised Warrants   | \$3.000.000.00                                      | \$0.00 \$3.331.713.17 Sold. in full: warrants not outstanding   | \$200,000,00                       | 200 81 022 11   | 196000000000000000000000000000000000000 | \$0.500.70 \$40.240.07 OF                                 |
|                                     | TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.   | OAK RIDGE<br>OAK RIDGE                         | TN                         | 4/26/201<br>4/29/201                           | 13   |   |   | \$298,000.00<br>\$2,702,000.00     | 298 \$1,022.11<br>2,702 \$1,022.11                    |   | \$6,588.78 \$19,218.87 20<br>\$59,741.22 \$124,922.63 130 |
| 11                                  | TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TEXAS CAPITAL BANCSHARES. INC.  | OAK RIDGE<br>DALLAS                            | TX                         | 1/16/200                                       | 13<br>09 Preferred Stock w/ Warrants   | \$75.000.000.00                                     | \$0.00 \$82.777.816.21 Redeemed. in full: warrants not outstanding  | (\$25.                             | .000.000  |   |   |
|                                     | TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.   | DALLAS<br>DALLAS                               | TX                         | 5/13/200<br>3/17/201                           | 09<br>10   |   |   | \$75,000,000.00                    | 75,000 \$1,000.00                                     |   | \$6,559,066.21 758,086                                    |
| 8.11.14                             | TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.   | JACKSONVILLE<br>JACKSONVILLE                   | TX                         | 5/19/201                                       |  | \$3.981.000.00                                      | \$0.00 \$4.475.307.67 Redeemed. in full: warrants not outstanding   | \$3.981.000.00                     | 3.981 \$1.000.00                                      |   | \$199.000.00 199  |
| 8,14,44                             | THE ANB CORPORATION THE ANB CORPORATION   | TERRELL<br>TERRELL                             | TX                         | 8/7/200<br>8/25/201                            | 09 Preferred Stock w/ Exercised Warrants   | \$20,000,000.00                                     | \$0.00 \$23,234,499.98 Redeemed, in full; warrants not outstanding  | \$20,000,000.00                    | 20,000 \$1,000.00                                     |   | \$1,000,000.00 1,000                                      |
| 12.16                               | THE BANCORP, INC. THE BANCORP, INC.   | WILMINGTON<br>WILMINGTON                       | DE                         | 3/10/201                                       | 08 Preferred Stock w/ Warrants   | \$45,220,000,00                                     | \$0.00 \$52.787.673.44 Redeemed. in full: warrants not outstanding  | \$45.220.000.00                    | 45.220 \$1.000.00                                     |   |   |
| 8                                   | THE BANCORP, INC. THE BANK OF CURRITUCK   | WILMINGTON<br>MOYOCK                           | DE<br>NC                   | 9/8/201  | 10<br>09 Preferred Stock w/ Exercised Warrants                                   | \$4,021,000.00                                      | \$0.00 \$1,912,684.00 Sold, in full; warrants not outstanding   |                                    | 2.122.00  |   | \$4,753,984.55 980,203                                    |
| 11                                  | THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION  | MOYOCK<br>CRESTVIEW HILLS                      | NC                         | 12/3/201                                       | 10<br>9 Preferred Stock w/ Warrants  | \$34,000,000.00                                     | \$0.00 \$40.091.342.55 Redeemed, in full: warrants not outstanding  | \$1.742.850.00                     | 4.021 \$433.44  | (\$2,278,150,00)                        |   |
| 11                                  | THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION  | CRESTVEW HILLS CRESTVIEW HILLS                 | KY                         | 12/22/201                                      |  | \$34.000.000.00                                     | S0.00 S40.091.342.55 Redeemed. In full: warrants not outstanding  | \$17,000,000.00<br>\$17,000,000.00 | 17,000 \$1,000.00<br>17,000 \$1,000.00                |   |   |
|                                     | THE RANK OF KENTLICKY FINANCIAL CORPORATION   | CRESTVIEW HILLS                                | KY                         | E/20/201                                       | 49   |   |   | \$17,000,000.00                    | 17,000 \$1,000.00                                     |   | \$2.150.648.55 276.078                                    |
| 8.14                                | THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.  | BARABOO<br>BARABOO                             | WI                         | 1/16/200<br>12/10/201<br>12/11/201<br>1/11/201 | 09 Preferred Stock w/ Exercised Warrants<br>12                                   | \$20.749.000.00                                     | \$0.00 \$18.023.831.85 Sold. in full: warrants not outstanding  | \$1.956.900.00<br>\$11,577,672.70  | 3.000 \$652.30<br>17,749 \$652.30                     | (\$1.043.100.00)<br>(\$6,171,327.30)    | \$403.161.92 487<br>\$455,316.35 550                      |
|                                     | THE BARABUU BANCURPURATION, INC.  | BARABOO  | WI                         | 12/11/201                                      | 12<br>13   |   |   | \$11,577,672.70<br>(\$135,         | .345.73) \$652.30<br>,345.73)                         | (\$6,171,327.30)                        | \$455,316.35 550  |
|                                     | THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY   | HARTFORD<br>HARTFORD                           | CT                         | 4/19/201                                       | 08 Preferred Stock w/ Warrants<br>12   | \$5.448.000.00                                      | \$0.00 \$6.902.866.33 Redeemed, in full: warrants not outstanding   | \$5.448.000.00                     | 5.448 \$1.000.00                                      |   | \$792.783.00 175.742                                      |
| 44                                  | THE CONNECTICUT SANK, FABT TRUST COMPANY THE CONNECTICUT SANK, AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB  | HARTFORD<br>ELMIRA<br>ELMIRA                   | NY                         | 8/25/201                                       | 08 Preferred Stock w/ Warrants   | \$9,090,000.00                                      | \$0.00 \$11,795,867.07 Redeemed, in full; warrants not outstanding  | \$9,090,000.00                     | 9,090 \$1,000.00                                      |   |   |
| 11                                  | THE FLMIRA SAVINGS BANK ESB   | ELMIRA<br>DAMARISCOTTA<br>DAMARISCOTTA         | NY                         | 5/6/201  | 15<br>09 Preferred Stock w/ Warrants<br>11                                       | \$25.000.000.00                                     | \$0.00 \$29.722.063.78 Redeemed. in full: warrants not outstanding  | 40,000,000                         | 1,000   |   | \$1.486.292.07 151.030                                    |
| "                                   | THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.   | DAMARISCOTTA<br>DAMARISCOTTA                   | ME                         | 8/24/201                                       | 11   | 323.000.000.00                                      | 30.00 325.722.003.76 Redeemed. In full, wall alls hor outstanding   | \$12,500,000.00<br>\$2,500,000.00  | 12,500 \$1,000.00<br>2,500 \$1,000.00                 |   |   |
|                                     | THE FIRST BANCORP, INC.   | DAMARISCOTTA                                   | ME                         | 5/8/201  | 13   |   |   | \$10.000.000.00                    | 10.000 \$1,000.00                                     |   |   |
| 11,36                               | THE FIRST BANCORP. INC. THE FIRST BANCSHARES, INC.  | DAMARISCOTTA<br>HATTIESBURG                    | ME<br>MS                   | 5/28/201<br>2/6/200                            | 15<br>09 Preferred Stock w/ Warrants   | \$5,000,000.00                                      | \$0.00 \$5,714,215.56 Redeemed, in full; warrants not outstanding   |                                    |   |   | \$389.077.67 226.819                                      |
|                                     | THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.   | HATTIESBURG<br>HATTIESBURG                     | MS                         | 9/29/201                                       | 15   |   |   | \$5,000,000.00                     | 5,000 \$1,000.00                                      |   | \$302.410.00 54.705                                       |
| 8.11.14                             | THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE   | MOBEETIE<br>MOBEETIE                           | TX                         | 2/27/200<br>4/14/201                           | 09 Preferred Stock w/ Exercised Warrants   | \$731.000.00  | \$0.00 \$813.086.56 Redeemed, in full: warrants not outstanding   | \$731,000.00                       | 731 \$1,000.00  |   | \$37,000.00 37  |
| 8,11,14                             | THE FREEPORT STATE BANK THE FREEPORT STATE BANK   | HARPER<br>HARPER                               | KS                         | 2/6/200  | 09 Preferred Stock w/ Exercised Warrants   | \$301,000.00  | \$0.00 \$379,458.89 Redeemed, in full; warrants not outstanding   | \$301.000.00                       | 301 \$1,000.00  |   | \$15,000,00 15  |
| 11                                  | THE HARTFORD FINANCIAL SERVICES GROUP, INC.  THE HARTFORD FINANCIAL SERVICES GROUP, INC.  | HARTFORD<br>HARTFORD                           | CT                         | 6/26/200                                       | 09 Preferred Stock w/ Warrants<br>10   | \$3,400,000,000,00                                  | \$0.00 \$4.236.125.671.00 Redeemed. in full: warrants not outstanding   | \$3,400,000,000.00                 | 3,400,000 \$1,000.00                                  |   |   |
| 8.14.44                             | THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY   | HARTFORD<br>COLUMBIA                           |                            |  |  | \$15,000,000,00                                     | \$0.00 \$17.580.291.55 Redeemed, in full: warrants not outstanding  | <b>V</b> 0,100,000,000             | 5,10,000  |   | \$706,264,559.89 52,093,973                               |
| 0.14.44                             | THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED   | COLUMBIA<br>KINSTON                            | MO                         | 5/22/200<br>8/18/201<br>12/23/200              | 11<br>08 Preferred Stock w/ Exercised Warrants                                   | \$7.500,000.00                                      | \$0.00 \$9.232.652.17 Sold, in full: warrants not outstanding   | \$15.000.000.00                    | 15.000 \$1.000.00                                     |   | \$750.000.00 750  |
| 8.14                                | THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED   | KINSTON<br>KINSTON                             | NC                         | 10/31/201                                      | 10   | \$7.500.000.00                                      | S0.00 S9.232.652.17 Sold, In full warrants not dustanding   | \$7,359,000.00                     | 7,500 \$981.20  | (\$141,000.00)                          | \$371,250.00 375  |
| 11                                  | THE PNC FINANCIAL SERVICES GROUP, INC.  | PITTSBURGH                                     | PA                         | 12/31/200                                      | 08 Preferred Stock w/ Warrants   | \$7.579.200.000.00                                  | \$0.00 \$8.320,638,950,83 Redeemed, in full: warrants not outstanding   | (\$73,                             | ,590.00)  |   |   |
|                                     | THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CAUFORNIA   | PITTSBURGH<br>PITTSBURGH<br>LOS ANGELES        | PA<br>PA                   | 2/10/201<br>5/5/201<br>2/20/200                | 10   |   |   | \$7.579.200.000.00                 | 75.792 \$100.000.00                                   |   | \$320,372,284.16 16,885,192                               |
| 8,14,44                             | ITHE PRIVATE BANK OF CALIFORNIA   | LOS ANGELES                                    | CA                         | 9/1/201  | 11   | \$5,450,000.00                                      | \$0.00 \$6,474,752.14 Redeemed, in full; warrants not outstanding   | \$5,450,000,00                     | 5.450 \$1.000.00                                      |   | \$273,000,00 273  |
| 8.14                                | THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY   | LOUISVILLE                                     | GA<br>GA                   | 1/9/200<br>3/8/201                             | 09 Preferred Stock w/ Exercised Warrants   | \$12.000.000.00                                     | \$0.00 \$13.065.246.00 Sold. in full: warrants not outstanding  | \$244,225.00<br>\$11,478,575.00    | 250 \$976.90  | (\$5,775.00)<br>(\$271.425.00)          | \$4,806.45 5<br>\$571,967.55 595                          |
|                                     | THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY   | LOUISVILLE<br>LOUISVILLE<br>LOUISVILLE         | GA<br>GA                   | 3/8/201<br>3/11/201<br>4/9/201                 | 13   |   |   | \$11,478,575.00<br>(\$117          | 250 \$976.90<br>11,750 \$976.90                       | (\$271,425.00)                          | \$571,967.55 595  |
| 8.18.21.44                          | THE VICTORY BANCORP, INC.   | LIMERICK                                       | PA<br>DA                   | 2/27/200                                       | 09 Preferred Stock w/ Exercised Warrants   | \$541.000.00<br>\$1,505,000.00                      | \$0.00 \$2.322.183.20 Redeemed. in full: warrants not outstanding   |                                    |   |   |   |
| 0.04                                | THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC. THEES SHORES BANCORPORATION, INC.   | LIMERICK<br>LIMERICK<br>ORLANDO                | PA                         | 9/22/201                                       | 11<br>09 Preferred Stock w/ Exercised Warrants                                   | \$5,677,000,00                                      | \$0.00 \$6.449.130.64 Sold, in full: warrants not outstanding   | \$2,046,000.00                     | 2,046 \$1,000.00                                      |   | \$61,000.00 61  |
|                                     | THREE SHORES BANCORPORATION, INC.   | ORLANDO  | FI                         | 11/8/201                                       | 12   | 20.07 (30030  | 30.445.130.04   300.111 (dil. Wallands noi cuddishding  | \$1.165.528.32<br>\$3,877,691.40   | 1.312 \$888.36<br>4,365 \$888.36                      | (\$146.471.68)<br>(\$487,308.60)        | \$282,284.64 284  |
|                                     | THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. TIB FINANCIAL CORP  | ORLANDO<br>ORLANDO<br>NAPLES                   | FL                         | 11/9/201                                       | 12<br>13<br>08 Preferred Stock w/ Warrants                                       | \$37,000,000,00                                     | \$0.00 \$13,444,359,59 Sold, in full: warrants not outstanding  | \$3,011,081.40 (\$50,              | 4,365 \$888.36<br>(432.20)                            | (\$467,306.60)                          | 9202,204.04 284   |
|                                     | TIB FINANCIAL CORP  | NAPLES<br>NAPLES                               | -                          | O IDO IDO 4                                    | 40   |   |   | \$12.119.637.37                    | 12.120 \$1.000.00                                     | (\$24.880.362.63)                       | \$40.000.00 1.106.389                                     |
| 134                                 | TIDELANDS BANCSHARES, INC. TIDELANDS BANCSHARES, INC.   | NAPLES<br>MT. PLEASANT<br>MT. PLEASANT         | SC                         | 7/1/201  | 06 Preferred Stock w/ Warrants<br>16   | \$14,448,000.00                                     | \$0.00 \$10,180,200.33 Sold, in full; warrants not outstanding  | \$8,984,227.00                     | 14,448 \$621.83                                       | (\$5,463,773.00)                        |   |
| 8.47.97                             | TIFTON BANKING COMPANY TIFTON BANKING COMPANY   | TIFTON<br>TIFTON                               | IGA                        | 4/17/200                                       | 09 Preferred Stock w/ Exercised Warrants   | \$3.800.000.00                                      | \$0.00 \$223,208.00 Exited bankruptcv/Receivership  |                                    |   | (\$3.800.000.00)                        |   |
|                                     | TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.   | HOQUIAM<br>HOQUIAM                             | WA                         | 12/23/200<br>11/8/201<br>11/9/201              | 06 Preferred Stock w/ Warrants   | \$16.641.000.00                                     | \$0.00 \$18.857.818.52 Sold. in full: warrants not outstanding  | \$3,290,437.50                     | 3,815 \$862.50  | (\$524,562.50)                          |   |
|                                     | TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.   | HOQUIAM  | WA                         | 11/9/201                                       | 12   |   |   | \$1,580,962.50<br>\$9.481.462.50   | 1,833 \$862.50  | (\$252,037.50)<br>(\$1.511.537.50)      |   |
|                                     | TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.   | HOQUIAM<br>HOQUIAM                             | WA                         | 11/13/201<br>1/11/201<br>6/11/201              | 13   |   |   | (\$143.                            | .528.63)  | 18 13/1 132/1 32/1                      | \$1,301,856.00 370,899                                    |
| 8,11,14                             | TITONKA BANCSHARES, INC.  | TITONKA  | IA                         | 4/3/200  | 09 Preferred Stock w/ Exercised Warrants   | \$2,117,000.00                                      | \$0.00 \$2,569,490.36 Redeemed, in full; warrants not outstanding   | \$2 117 000 00                     | 2.117 \$1.000.00                                      |   | \$1,301,000.00 370,039                                    |
| 8                                   | TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.  | TITONKA<br>HOPKINSVILLE                        | KY                         | 2/6/200  | 12<br>09 Preferred Stock w/ Exercised Warrants                                   | \$4.000.000.00                                      | \$0.00 \$5.210.672.22 Redeemed. in full: warrants not outstanding   | 92.111.300.300                     | 2.117 21.355.55                                       |   | 9100000000  |
| 45                                  | TODD BANCSHARES, INC. TOWNEBANK   | HOPKINSVILLE<br>PORTSMOUTH                     | VA.                        | 9/25/201                                       | 08 Preferred Stock w/Warrante  | \$76,458,000.00                                     | \$0.00 \$88,577,166.67 Redeemed, in full; warrants not outstanding  | \$4,000,000.00                     | 4,000 \$1,000.00                                      |   | \$200,000.00 200  |
|                                     | TOWNEBANK TOWNEBANK TREATY OAK BANCORP, INC.  | PORTSMOUTH<br>PORTSMOUTH<br>AUSTIN             | VA<br>VA                   | 9/22/201                                       | 11   |   |   | \$76.458.000.00                    | 76.458 \$1.000.00                                     |   | \$1.500.000.00 554.330                                    |
| 8                                   | TREATY OAK BANCORP, INC.  | AUSTIN   | TX                         | 2/15/201                                       | 09 Preferred Stock w/ Warrants   | \$3,268,000.00                                      | \$0.00 \$2,412,702.03 Sold, in full; warrants outstanding   | \$500,000.00                       | 3,118 \$160.36  | (\$2,618,000.00)                        |   |
|                                     | TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.   | AUSTIN<br>AUSTIN                               | TX                         | 12/21/201                                      | 12   |   |   | \$150,000.00                       | 150.000 \$1.00  |   | \$1.570.287.00  |
| 8,14,44                             | TRIAD BANCORP, INC. TRIAD BANCORP, INC.   | AUSTIN<br>FRONTENAC<br>FRONTENAC               | MO                         | 8/6/201<br>3/27/200<br>9/22/201                | 109 Preferred Stock w/ Exercised Warrants  | \$3,700,000.00                                      | \$0.00 \$4,386,324.64 Redeemed, in full; warrants not outstanding   | \$3,700,000,00                     | 3.700 \$1.000.00                                      |   | \$185,000,00 185  |
| 8.14.44                             | TRI-COUNTY FINANCIAL CORPORATION  | WALDORF  | MD                         | 12/19/200                                      | 08 Preferred Stock w/ Exercised Warrants   | \$15.540.000.00                                     | \$0.00 \$18.653.115.75 Redeemed, in full: warrants not outstanding  | \$15.540.000.00                    | 15.540 \$1.000.00                                     |   | \$777.000.00 777  |
|                                     | TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION  | WALDORF<br>LOS ALAMOS<br>LOS ALAMOS            | NM<br>NM                   | 9/22/201<br>3/27/200                           | 11<br>09 Preferred Stock w/ Exercised Warrants                                   | \$35,539,000.00                                     | \$0.00 \$34,644,476.74 Sold, in full; warrants not outstanding  | \$15.540.000.00<br>\$2.639.379.50  | 15.540 \$1.000.00<br>3.518 \$750.25                   | (\$878.620.50)                          | \$163,062.90 175  |
| 8,14                                |   |  | NM                         | 8/7/201  | 12   |   |   | \$2,639,379.50<br>\$7,038.845.50   | 3,518 \$750.25<br>9.382 \$750.25                      | (\$878,620.50)<br>(\$2,343,154.50)      | \$163,062.90 175<br>\$1,300,776,05 1,396                  |
| 8,14                                | TRINITY CAPITAL CORPORATION   | LOS ALAMOS                                     | INM                        |  |  |   |   | ***********                        |   |   |   |
| 8,14                                | TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION   | LOS ALAMOS                                     | NM                         | 9/11/201                                       | 12   |   |   | \$16.984.909.75<br>(\$266.         | 22.639 \$750.25<br>.631.35)                           | (\$5.654.090.25)                        | \$191.948.33 206  |
| 8,9,11                              | TRENTY CAPITAL CORPORATION TRESTATE BROWN OF PREMITTER TRESTATE BROWN OF PREMITTER | LOS ALAMOS<br>LOS ALAMOS<br>MEMPHIS<br>MEMPHIS | NM                         | 8/10/201<br>9/11/201<br>4/3/200<br>8/13/201    | 12   12   12   19   Preferred Stock   10   10   10   10   10   10   10   1       | \$2,795,000.00                                      | \$0.00 \$2,985,215.11 Redeemed, in full; warrants not outstanding   | \$16.984.909.75<br>(\$266.         | .631.35) 22.639 \$750.25<br>.631.35) 2,795 \$1,000.00 | (\$5.654.090.25)                        | \$191,948.33 206  |
| 8.9,11<br>8.9,11<br>8.11<br>8.14,18 | IRNITY CAPITAL CORPORATION IRNITY CAPITAL CORPORATION IRNITY CAPITAL CORPORATION IRVITY CAPITAL CORPORATION IRVITY CAPITAL CORPORATION IRVITY CAPITAL CORPORATION IRVITY CAPITAL CORPORATION IRVITATE BANK CE MEMBERS     | LOS ALAMOS                                     | NM<br>NM<br>TN<br>TN<br>PA | 9/11/201                                       | 12<br>12<br>09 Preferred Stock<br>10<br>19 Preferred Stock w/ Exercised Warrants | \$2,795,000.00<br>\$23,000.000.00<br>\$2,765,000.00 | \$0.00 \$2,265.215.11 Redeemed in full warrants not outstanding     \$0.00 \$258.642.612.13 Redeemed in full warrants not outstanding     \$0.00 \$36.469.417.16 Sold, in full warrants not outstanding | \$16.984.909.75<br>(\$266.         | 22.639 \$750.25<br>.631.35)                           | (\$5.654.090.25)                        | \$191,948.33 206<br>\$1,150,000.00 1.150                  |

| March   Marc  | Footnote      | Institution Name   | City                           | State     | Date                  | Original Investment Type <sup>1</sup>         | Original Investment Amount Outstandi | ing Investment Total Cash Back <sup>2</sup> Investment Status*         | Amount (F                    | ee)4 Shares Avg. Price             | (Realized Loss) / (Write-off)           | Gain <sup>5</sup> Wt Amount Wt Shares |
|---|---------------|--|--------------------------------|-----------|-----------------------|---|--------------------------------------|--|------------------------------|------------------------------------|---|---------------------------------------|
| The content of the   |               | TRISUMMIT BANK TRISUMMIT BANK  | KINGSPORT                      | TN        | 12/22/2009            |   | \$4,237,000.00                       |  | \$5.251.500.00               | 7.002 6750.00                      | (\$4.7E0.E00.00)                        | \$124 PRE 7E 120                      |
| Column  |               | TRISUMMIT BANK   | KINGSPORT                      |           | 1/11/2013             | 3   |                                      |  | \$5.251.500.00               | 2.515.00)                          | (\$1,750,500,00)                        | \$124,005,75 136                      |
| Column  | 11            | TRUSTMARK CORPORATION TRUSTMARK CORPORATION  | JACKSON<br>JACKSON             | MS<br>MS  | 12/9/2000             | Preferred Stock w/ Warrants                   | \$215,000,000.00                     | \$0.00 \$236,287,500.00 Redeemed, in full; warrants not outstanding    | \$215,000,000.00             | 215,000 \$1,000.00                 |   |                                       |
| Transfer  | 8 14 44       | TRUSTMARK CORPORATION THIS DIVERS ENANCIAL CROLLE INC                                | JACKSON<br>BURLINGTON          | MS        | 12/30/200             | Drafarrad Stock w/ Eversieed Warrante         | \$12,000,000,00                      | \$0.00 \$14.075.133.37 Parlaamed in full-warrante not outstanding      |                              |                                    |   | \$10.000.000.00 1.647.931             |
| Company   | 44            | TWO RIVERS FINANCIAL GROUP INC   | BURLINGTON                     |           |                       |   |                                      |  | \$12,000,000.00              | 12,000 \$1,000.00                  |   | \$600,000.00 60                       |
| March   Marc  | 31            | U.S. BANCORP   | MINNEAPOLIS                    |           |                       |   | \$6,599,000,000.00                   | \$0.00 \$6,933,220,416.67 Redeemed, in full, warrants not outstanding  | \$6,599,000,000,00           | 6.599.000 \$1.000.00               |   |                                       |
| Column  | 8,122         |  |                                | MN<br>FL  | 8/7/200               | Preferred Stock w/ Exercised Warrants         | \$50,236,000.00                      | \$0.00 \$13,070,409.40 Sold, in full; warrants not outstanding         |                              |                                    |   |                                       |
| Column  | 0.14.44       | U.S. CENTURY BANK  | MANU                           | FL        | 3/17/2019             | Desferred Steels of Eversional Microsoft      | 66 050 000 00                        | \$0.00 \$10.624.014.70 Devlopmed in full warrants not cultated for     | \$11,738,143.76              | 50,236 \$233.66                    | (\$38,497,856.24)                       | \$586,953.92 2,512                    |
| Part  |               | UBT BANCSHARES, INC.   | MARYSVILLE                     | KS        | 8/11/201              | 1   |                                      |  | \$8.950.000.00               | 8.950 \$1.000.00                   |   | \$450.000.00 45                       |
| Column  |               | UCBH HOLDINGS INC.   | SAN FRANCISCO<br>SAN FRANCISCO |           |                       |   |                                      |  |                              |                                    | (\$298,737,000.00)                      |                                       |
| Column  | 12.16         |  | PORTLAND                       | OR        | 2/17/2010             | nl  | \$214.181.000.00                     | \$0.00 \$232.156.554.58 Redeemed, in full: warrants not outstanding    | \$214 181 000 00             | 214 181 \$1 000 00                 |   |                                       |
| March   Marc  | 8 14 18 44 45 | LIMPOLIA HOLDINGS CORP   | PORTLAND                       | OR<br>NC  | 3/31/2010             | Drafarrad Stock w/ Warrante                   | \$3.194.000.00                       | \$0.00 \$7.031.201.65 Parlaamed in full-warrante not outstanding       |                              |                                    |   | \$4,500,000.00 1,110,898              |
| March   Marc  | 0,14,10,44,40 | UNION BANK & TRUST COMPANY   | OXFORD                         | NC        | 12/18/200             | Preferred Stock W Wallans                     | \$2,997,000.00                       | \$0.00 \$7,031,251.00 Redeemed, in ruli, warrants not outstanding      |                              |                                    |   |                                       |
| Column  | 8.11.17       | UNION FINANCIAL CORPORATION  | ALBUQUERQUE                    | NC        | 9/22/201              | 1   | \$2.179.000.00                       | \$0.00 \$2.639.873.33 Redeemed. in full: warrants not outstanding      |                              |                                    |   | \$160.000.00 160                      |
| A   |               | UNION FINANCIAL CORPORATION  | ALBUQUERQUE<br>ALBUQUERQUE     | NM<br>NM  | 7/25/2013             | 2   |                                      |  |                              | 600 \$1,000.00<br>1,579 \$1,000.00 |   | \$65,000,00 65                        |
| Column  | 12.16.25      | LINION FIRST MARKET BANKSHARES CORPORATION   | BOWLING GREEN                  | V/A       | 12/19/2000            | Preferred Stock w/ Warrante                   | \$59,000,000,00                      | \$0.00 \$62.145.972.22 Redeemed, in full: warrants not outstanding     |                              |                                    |   | 73,3333                               |
| Company   |               | UNION FIRST MARKET BANKSHARES CORPORATION  UNION FIRST MARKET BANKSHARES CORPORATION | BOWLING GREEN                  | VA        | 12/23/200             | 9   |                                      |  | 259.000.000.00               | 59.000 \$1.000.00                  |   | \$450,000.00 211,318                  |
| Column   C  | 8             | UNITED AMERICAN BANK   | SAN MATEO                      |           |                       |   | \$8,700,000.00                       | \$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding          | \$3,319,050,00               | 8.700 \$381.50                     | (\$5.380.950.00)                        | \$138.607.85 435                      |
| Column  |               | UNITED AMERICAN BANK   | SAN MATEO<br>TECHMSEH          | CA        | 9/26/2014             | Drafarrad Stock w/Warrante                    | \$20,600,000,00                      | \$0.00 \$20.315.024.72 Sold in full warrante not nutrition in          |                              |                                    |   |                                       |
| Column  |               | UNITED BANCORP, INC.   | TECUMSEH                       | MI        | 6/19/2012             | 2   | \$20,000,000.00                      | go.or gablonater. Cold, in fall, waitand not odestarting               | \$17,005,300.00 (\$25        | 5,079.50) 20,600 \$825.50          | (\$3,594,700.00)                        | \$38,000.00 311,492                   |
| The content of the   | 11.36         | UNITED BANCORPORATION OF ALABAMA. INC.   | ATMORE                         | AL.       | 12/23/200             | Preferred Stock w/ Warrants                   | \$10.300.000.00                      | \$0.00 \$11.182.763.89 Redeemed. in full: warrants not outstanding     |                              |                                    |   | \$88,000,00 311,492                   |
| The production  |               | UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.        | ATMORE<br>ATMORE               | AL<br>AL  | 5/13/201              | 5   |                                      |  | \$10,300,000.00              | 10,300 \$1,000.00                  |   | \$10,125.00 111,258                   |
| Company   | 11.14.15      | LINITED BANK CORPORATION   | BARNESVILLE                    | GA        | 5/22/200              | Subordinated Debentures w/ Exercised Warrants | \$14.400.000.00                      |  | \$14.400.000.00              | 14 400 000 \$1.00                  |   | \$720.000.00 720.000                  |
| Column  |               | UNITED COMMUNITY BANKS, INC.   | BLAIRSVILLE                    | GA        | 12/5/200              | Preferred Stock w/ Warrants                   | \$180,000,000.00                     | \$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding        |                              |                                    | *************************************** | W720.000.00                           |
|   |               | LINITED COMMUNITY BANKS INC  | BLAIRSVILLE                    | CA        | 3/27/2011             | 2   |                                      |  | \$12.587.575.00              | 13.078 \$962.50                    | (\$490.425.00)                          |                                       |
|   |               | UNITED COMMUNITY BANKS, INC.   | BLAIRSVILLE<br>BLAIRSVILLE     | GA<br>GA  | 3/28/2013             | 3   |                                      |  | \$159.145.525.00             | 165.346 \$962.50                   | (\$6.200.475.00)                        |                                       |
| Column  |               | UNITED COMMUNITY BANKS, INC.   | BLAIRSVILLE                    | GA        | 6/10/2013             | 3   |                                      |  | 191,100                      | 2,000.007                          |   | \$6,677.00 219,908                    |
| Column  | 8.11.44       | UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.    | VIENNA                         | VA<br>VA  | 12/15/201             | Preferred Stock w/ Exercised Warrants         | \$5.658,000.00                       | S0.00 S6.649.963.92 Redeemed, in full: warrants not outstanding        | \$3.000.000.00               | 3.000 \$1.000.00                   |   |                                       |
| Company   | 11            | UNITED FINANCIAL BANKING COMPANIES. INC. UNITY BANCORP, INC.                         | CLINTON                        | VA<br>NJ  | 9/15/201              | Preferred Stock w/ Warrants                   | \$20.649.000.00                      | \$0.00 \$28.013.814.50 Redeemed, in full: warrants not outstanding     |                              |                                    |   | \$283.000.00 283                      |
| March   Marc  |               | UNITY BANCORP, INC.  | CLINTON                        | NJ        | 5/15/2013             | 3   |                                      |  |                              | 10,324 \$1,000.00                  |   |                                       |
| Company   |               | UNITY BANCORP. INC.  | CLINTON                        | NJ        | 8/28/201              | 3   |                                      |  | \$10.325.000.00              | 10.325 \$1.000.00                  |   | \$2.707.314.00 764.778                |
| Company   | 8             | LINIVERSAL BANCORP   | BLOOMFIELD                     | IN<br>IN  | 5/22/2009<br>8/8/2013 | Preferred Stock w/ Exercised Warrants         | \$9,900,000.00                       | \$0.00 \$12,066,668.65 Sold, in full; warrants not outstanding         |                              |                                    | (\$12,472.50)                           |                                       |
| Column   C  |               | UNIVERSAL BANCORP  | BLOOMFIELD<br>BLOOMFIELD       | IN<br>IN  | 8/12/2013             | 3   |                                      |  | \$9.168.561.50               | 9.650 \$950.11                     | (\$481,438,50)                          | \$476.573.62 495                      |
| 1   1   1   1   1   1   1   1   1   1   | 9,11,15       | IUNIVERSITY FINANCIAL CORP.  | ST. PAUL                       | MN        | 6/19/200              | Subordinated Debentures                       | \$11,926,000.00                      | \$0.00 \$12,948,886.40 Redeemed, in full; warrants not outstanding     |                              | 4.000.007                          |   |                                       |
| Control   Cont  | 8             | UNIVERSITY FINANCIAL CORP. US METRO BANK   | GARDEN GROVE                   | CA        | 2/6/200               | Preferred Stock w/ Exercised Warrants         | \$2.861.000.00                       | \$0.00 \$3.465.216.00 Redeemed, in full: warrants not outstanding      |                              |                                    |   |                                       |
| March 1985 Conference (1985)  - March 1985 Conference (1985) -  | 8 11          | US METRO BANK  | GARDEN GROVE                   | CA<br>NC  | 3/23/2010             | Preferred Stock w/ Exercised Warrants         | \$10,000,000,00                      |  |                              |                                    |   | \$143.000.00 143                      |
| 1.1   | 41.1          |  | ALBEMARLE                      |           |                       |   | \$15(000),10000                      |  | \$7,742,000.00               |                                    |   |                                       |
| Marie   Mari  | 8.11.14       | VALLEY COMMERCE BANCORP  | VISALIA                        | CA        | 1/30/200              | Preferred Stock w/ Exercised Warrants         | \$7.700.000.00                       | \$0.00 \$9.403.400.50 Redeemed, in full: warrants not outstanding      | \$2.258.000.00               |                                    |   |                                       |
| Mathematical Control   Mathematical   Mathematica  | 8             | VALLEY COMMUNITY BANK  | VISALIA<br>PLEASANTON          | CA        | 3/21/2012             | Preferred Stock w/ Exercised Warrants         | \$5.500.000.00                       | \$0.00 \$2.947.090.75 Sold, in full: warrants not outstanding          |                              |                                    |   |                                       |
| Column  |               | VALLEY COMMUNITY BANK  | PLEASANTON                     | CA        | 10/21/201             | 3   |                                      |  | \$2.296.800.00               | 5.500 \$417.60                     | (\$3.203.200.00)                        | \$45.815.25 275                       |
| MILES   MILE  | 11            | IVALLEY FINANCIAL CORPORATION  | ROANOKE                        | VA        | 12/12/2000            | B Preferred Stock w/ Warrants                 | \$16,019,000.00                      | \$0.00 \$21,311,670.48 Redeemed, in full; warrants not outstanding     |                              |                                    |   |                                       |
| MILE PRODUCTION   COLUMN   MARCHAN  |               |  |                                | VA        | 2/20/2013             | 3   |                                      |  |                              |                                    |   |                                       |
| Math   |               | VALLEY FINANCIAL CORPORATION   | ROANOKE                        | VA        | 8/14/2013             | 3   |                                      |  |                              |                                    |   |                                       |
| Math   March   Control   March   Mar  |               | VALLEY FINANCIAL CORPORATION   | ROANOKE                        | VA        | 10/16/2013            | 3   |                                      |  | \$9,619,000.00               | 9,619 \$1,000.00                   |   | \$1,547,891.58 344,742                |
| Multi-Native Records   March  | 8.14.44       | IVALLEY FINANCIAL GROUP, LTD.  | SAGINAW                        | MI        | 12/18/2009            | 3 Preferred Stock w/ Exercised Warrants       | \$1,300,000.00                       | \$0.00 \$1.489,774.73 Redeemed, in full: warrants not outstanding      |                              |                                    |   |                                       |
| MALE   | 11            | VALLEY FINANCIAL GROUP. LTD.  VALLEY NATIONAL BANCORP                                |                                | MI<br>NJ  | 11/14/2000            | Preferred Stock w/ Warrants                   | \$300,000,000.00                     | \$0.00 \$318,400,781.94 Redeemed, in full; warrants not outstanding    |                              |                                    |   | \$65,000,00 65                        |
| Column   C  |               | VALLEY NATIONAL BANCORP  | WAYNE                          | NJ<br>N I | 6/3/2009              |   |                                      |  | \$75,000,000.00              |                                    |   |                                       |
| March   Marc  |               | VALLEY NATIONAL BANCORD  | WAYNE                          | N.I       | 12/23/200             |   |                                      |  | \$100.000.000.00             |                                    |   | \$5.421.615.27 2.532.542              |
| March   Marc  | 8,41,44       | VERITEX HOLDINGS, NC. (FIDELITY RESOURCES COMPANY)                                   | DALLAS                         | TX        | 6/26/2000             | Preferred Stock w/ Exercised Warrants         | \$3,000,000.00                       | \$0.00 \$3,503,795.81 Redeemed, in full; warrants not outstanding      |                              |                                    |   | , o, a, , o , o a, o                  |
| Transference   Tran  |               | IVERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)                                 | MIDLOTHIAN                     | VA.       | 8/25/201<br>5/1/200   | 1   |                                      |  | \$3.000.000.00               |                                    |   | \$150,000,00 150                      |
| Micros Content of Micros   M  |               | VILLAGE BANK AND TRUST FINANCIAL CORP.  VILLAGE BANK AND TRUST FINANCIAL CORP.       | MIDLOTHIAN                     | VA        | 11/19/2013            | 3   |                                      | 11111000 1100100 100100 100100   |                              |                                    | (\$9,065,638.58)                        |                                       |
| AT   MICHAEL COMPANIES  | 11            | VIRGINIA COMMERCE BANCORP, INC.  | ARLINGTON                      | VA        | 12/12/2000            | Preferred Stock w/ Warrants                   | \$71,000,000.00                      | \$0.00 \$118.453.138.89 Redeemed, in full: warrants not outstanding    |                              |                                    |   |                                       |
| AT   MICHAEL COMPANIES  |               | VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.                      | ARLINGTON                      | VA<br>VA  | 1/31/201              | 4   |                                      |  | \$71.000.000.00              | 71.000 \$1.000.00                  |   | \$33,263,000.00 2,696,203             |
| MYCHANGE CAMPAN AND   MYCHANGE AND  | 8,17          | VIRGINIA COMPANY BANK  | NEWPORT NEWS                   | VA<br>VA  | 6/12/2009             | Preferred Stock w/ Exercised Warrants         | \$4,700,000.00                       | \$0.00 \$3,694,442.50 Sold, in full; warrants not outstanding          | \$325.353.86                 | 533 \$610.42                       | (\$207 R4R 14)                          |                                       |
| A   1.14   VISION RAWN, TEXAS   SCAMPSON   TX   4,02000   Performat Sour of Secretary Variables   S. 50,000,00   S. 10.0   S  |               |  |                                | VA        | 8/12/2013             | 3   |                                      |  | \$2.543.620.14               | 4.167 \$610.42                     | (\$1.623.379.86)                        | \$63.481.25 143                       |
| VICT PARCES (COP)   | 8,11,14       | VISION BANK - TEXAS  | RICHARDSON                     | TX        | 4/24/200              |   | \$1,500,000.00                       | \$0.00 \$1,898,258.59 Redeemed, in full; warrants not outstanding      | (\$2                         | 0,000.00)                          |   |                                       |
| No.   Proc.   Comp.   |               | VISION BANK - TEXAS  | RICHARDSON                     | TX        | 12/28/2012            | 2   |                                      |  | \$787.500.00<br>\$712.500.00 | 788 \$1,000.00<br>713 \$1,000.00   |   | \$75.000.00 75                        |
| A   4.65   WT.B. FEMANCHAL CORPOPATION   SPOKNET   WA   10,0000   Femore Stock or Exercised Warrants   510,000,000   50,00   517,000,000   510,000,000   110,00   510,000   110,  |               | VIST FINANCIAL CORP.   | WYOMISSING                     | PA<br>DA  | 12/19/2000            | Preferred Stock w/ Warrants                   | \$25.000.000.00                      | \$0.00 \$30.710.646.33 Redeemed, in full: warrants not outstanding     |                              |                                    |   |                                       |
| Alt   T   | 8,14,45       | W.T.B. FINANCIAL CORPORATION   | SPOKANE                        | WA        | 1/30/2009             | Preferred Stock w/ Exercised Warrants         | \$110,000,000.00                     | \$0.00 \$131,236,874.33 Redeemed, in full; warrants not outstanding    |                              |                                    |   |                                       |
| WACHINEST FRANCIAL SERVICES NC.   CLAFFON MA 442012   | 8.11.17       | W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES. INC.                      | SPOKANE<br>CLINTON             | MA        | 9/15/201              | Preferred Stock w/ Exercised Warrants         | \$12,000,000.00                      | \$0.00 \$14.731.826.23 Redeemed, in full: warrants not outstanding     |                              |                                    |   | \$5.500.000.00 5.500                  |
| MACHISET PEAROLIS SERVICES INC   CLETCON MA 42/2014   SCORD   SCORD MA 119/2000   Petered Stock or Warrants   SCORD MA 119/2000   SCORD MA 119/2  |               | WACHUSETT FINANCIAL SERVICES, INC. WACHLISETT FINANCIAL SERVICES, INC.               | CLINTON                        | MA        | 4/4/2012              | 2   |                                      |  | \$3,000,000.00               | 3,000 \$1,000.00                   |   |                                       |
| WASHINGTON AND AND COMPANY   SOSTON   MA   11/24/2010   Make   1  |               | WACHUSETT FINANCIAL SERVICES, INC.   | CLINTON                        | MA        | 4/23/2014             | 4   |                                      |  | \$5.000.000.00               | 5.000 \$1,000.00                   |   | \$478,000,00 478                      |
| WANNEGHT BANNE, STRIKET COMPANY   CONTROL BANNE,   | 11            | WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY                      | BOSTON                         | MA        | 11/24/2009            | 3   | \$22.000.000.00                      | SU.00 \$23.592.311.11 Redeemed, in full: warrants not outstanding      | \$22,000,000.00              | 22,000 \$1,000.00                  |   |                                       |
| Column   C  | 11.16         | WAINWRIGHT BANK & TRUST COMPANY WASHINGTON BANKING COMPANY                           | OAK HARROR                     | MA<br>WA  | 1/16/200              | Preferred Stock w/ Warrants                   | \$26,380,000,00                      | \$0.00 \$30.628.344.45 Redeemed in full: warrants not outstanding      |                              |                                    |   | \$568,700.00 390,071                  |
| WASHINGTON FEDERAL INC.   SEATTLE   WA  |               | WASHINGTON BANKING COMPANY   | OAK HARBOR                     | WA        | 1/12/201              | C C C C C C C C C C C C C C C C C C C         | W. 2010001000100                     | SOCIOLOTT. TO INSCIDENCE III NO. THE HERE OF CHISTINES                 | \$26.380.000.00              | 26.380 \$1.000.00                  |   | \$4 por 000 00                        |
| MSHINGTON FEDERAL INC.   SEATTLE   WA 5772008   S0000000000   S00000000000   S00000000  | 11            | WASHINGTON FEDERAL INC.  | SEATTLE                        | WA        | 11/14/200             | Preferred Stock w/ Warrants                   | \$200,000,000.00                     | \$0.00 \$220,749,985.18 Redeemed, in full; warrants not outstanding    |                              |                                    |   | \$1,625,000.00 246,082                |
| Sh.S.C.A.   Wisselfield University Indexed Sh.R.   RESIDE   VA   Value   Val  |               | WASHINGTON FEDERAL INC. WASHINGTON FEDERAL INC.                                      | SEATTLE<br>SEATTLE             | WA        | 3/15/201              |   |                                      |  | \$200.000.000.00             | 200.000 \$1.000.00                 |   | \$15.388.874.07 1.707.456             |
| MASHINGTON/REST RANKSHARES INC.   MAKESHA   M. 620000   Makeshares  | 8,18,21,44    | WASHINGTONFIRST BANKSHARES, INC.   | RESTON                         | VA<br>VA  | 1/30/200              | Preferred Stock w/ Warrants                   | \$6,633,000.00                       | \$0.00 \$15,317,317.86 Redeemed, in full; warrants not outstanding     |                              |                                    |   | 1.07.400                              |
| WAILESTAN DANSINHES, NC.   WAILESTAN   W. 27/2075   S202010   100   374/19489   S202010   |               | WASHINGTONFIRST BANKSHARES, INC.   | RESTON                         | VA        | 8/4/201               | 1   |                                      |  | \$13,475,000.00              | 13.475 \$1.000.00                  |   | \$332,000,00 332                      |
| WAILESTAN DANSINHES, NC.   WAILESTAN   W. 27/2075   S202010   100   374/19489   S202010   | 8.17          | WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.                                  | WAUKESHA                       | WI        | 2/6/201               | Preferred Stock w/ Exercised Warrants         | \$5.625.000.00                       | \$0.00 \$6.398.893.44 Sold. in full: warrants not outstanding          | \$4,831,002.80               | 5,212 \$926.90                     | (\$380,997.20)                          | \$18,644.66 19                        |
| 11   WESSIEN PANACUL CORPORATION   WILE RESILVEY   CT   11/2/2008   Financial Panacol Corporation   Wile Resilvey   CT   12/2/2008   Financial Panacol Corporation   S00,000,000,000   S00,000,000   S00,000,000,000   S00,000,000,000   S00,000,000,000   S00,000,000   S00,000,000,000   S00,000,000,000   S00,000,000   S00,000,000,000   S00,000,000,000   S00,000,000   S00,000   S00,000,000   S00,000,000  |               |  | WAUKESHA                       | WI        | 2/7/201:              | 3   |                                      |  | \$92,690.00                  | 100 \$926.90                       | (\$7,310.00)                            | \$147,194.69 150                      |
| 11   WESSIEN PANACUL CORPORATION   WILE RESILVEY   CT   11/2/2008   Financial Panacol Corporation   Wile Resilvey   CT   12/2/2008   Financial Panacol Corporation   S00,000,000,000   S00,000,000   S00,000,000,000   S00,000,000,000   S00,000,000,000   S00,000,000   S00,000,000,000   S00,000,000,000   S00,000,000   S00,000,000,000   S00,000,000,000   S00,000,000   S00,000   S00,000,000   S00,000,000  |               | WAUKESHA BANKSHARES, INC.  | WAUKESHA                       | WI        | 3/26/201              | 3   |                                      | 600 64770000000  | 467V.119L/U                  | 2.138.13)                          | (\$22.880.30)                           |                                       |
| WESSTER PRANCUL CORPORATION WATERBURY CT 10/13/2010 \$150,000,000 100,000 \$1,0 | 11            | WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION                          | WATERBURY                      | CT        | 3/3/201               | Preferred Stock w/ Warrants                   | \$400.000.000.00                     | SU.UU \$457.333.286.51 Redeemed, in full: warrants not outstanding     | \$100,000,000.00             | 100,000 \$1,000.00                 |   |                                       |
| WEBSTER FINANCIAL CORPORATION         WATERBURY         CT         68/201         \$20,388,842,06   |               | WEBSTER FINANCIAL CORPORATION  | WATERBURY                      | CT        | 10/13/2010            |   |                                      |  | \$100.000.000.00             | 100.000 \$1.000.00                 |   |                                       |
| 11 WELLS FARGO & CO. MINNEAPOLIS MIN 1028/2008 Preferred Stock wi Warrants \$25,000,000,000.00 \$0.00 \$27,281,347,113.95 Redeemed. In full, warrants not outstanding   | 11            | WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO.                                      | WATERBURY<br>MINNEAPOLIS       | CT        | 6/8/201               | 1   | \$25,000,000,000,00                  | \$0.00 \$27,281,347,113.95 Redeemed, in full; warrants not outstanding |                              |                                    |   | \$20.388.842.06 3.282.276             |

| Footnote | Institution Name   | City            | State | Date      | Original Investment Type <sup>1</sup>   | Original Investment Amount              | Outstanding Investment | Total Cash Back <sup>2</sup> | Investment Status*                               | Amount               | (Fee) <sup>4</sup> |         |                                      | (Realized Loss) / (Write-off) | Gain <sup>5</sup> | Wt Amount        | Wt Shares   |
|----------|--|-----------------|-------|-----------|---|---|------------------------|------------------------------|--|----------------------|--------------------|---------|--------------------------------------|-------------------------------|-------------------|------------------|-------------|
|          | WELLS FARGO & CO.  | MINNEAPOLIS     | MN    | 12/23/200 | 9                                       |   |                        |                              |  | \$25,000,000,000.00  |                    | 25,000  | \$1,000,000.00                       |                               |                   |                  |             |
|          | WELLS FARGO & CO.  | MINNEAPOLIS     | MN    | 5/26/201  | 0                                       |   |                        |                              |  |                      |                    |         |                                      |                               | /                 | \$840.374.891.73 | 110.261.688 |
| 11       | WESBANCO, INC.   | WHEELING        | WV    | 12/5/200  | 8 Preferred Stock w/ Warrants           | \$75,000,000,00                         | \$0.00                 | \$78.804.166.67              | Redeemed, in full: warrants not outstanding      |                      |                    |         |                                      |                               |                   |                  |             |
|          | WESBANCO, INC.   | WHEELING        | WV    | 9/9/200   | 9                                       |   |                        |                              |  | \$75,000,000.00      |                    | 75.000  | \$1,000.00                           |                               |                   |                  |             |
|          | WESBANCO, INC.   | WHEELING        | WV    | 12/23/200 | 9                                       |   |                        |                              |  |                      |                    |         |                                      |                               |                   | \$950,000,00     | 439,282     |
| 11       | WEST BANCORPORATION, INC.  | WEST DES MOINES | IA    |           | 8 Preferred Stock w/ Warrants           | \$36,000,000,00                         | \$0.00                 | \$41 195 000 00              | Redeemed, in full: warrants not outstanding      |                      |                    |         |                                      |                               |                   |                  |             |
|          | WEST BANCORPORATION, INC.  | WEST DES MOINES | IA.   | 6/29/201  | 1                                       | *************************************** | 50.50                  | 941.100.000.00               | Treatestical in this wantering the outside faire | \$36,000,000,00      |                    | 36 000  | \$1,000,00                           |                               |                   |                  |             |
|          | WEST BANCORPORATION, INC.  | WEST DES MOINES | IA    | 8/31/201  | 1                                       |   |                        |                              |  | 830.000.000.00       |                    | 50.000  | 91.000.00                            |                               |                   | \$700,000.00     | 474.100     |
| 11       | WESTAMERICA BANCORPORATION   | SAN RAFAEL      | CA    |           | 9 Preferred Stock w/ Warrants           | \$83,726,000.00                         | \$0.00                 | \$87.360.236.61              | Redeemed, in full; warrants not outstanding      |                      |                    |         |                                      |                               |                   | 97 00,000.00     | 474,100     |
| ,,       | WESTAMERICA BANCORPORATION   | SAN RAFAEL      | CA    | 9/2/200   |   | \$00,120,000.00                         | \$0.00                 | 000,000,200.01               | reductined, in fair, warrand not datatarding     | \$41.863.000.00      |                    | 41.863  | \$1,000,00                           |                               |                   |                  |             |
|          | WESTAMERICA BANCORPORATION   | SAN RAFAEL      | CA    | 11/18/200 |   |   |                        |                              |  | \$41,863,000,00      |                    | 41.863  |                                      |                               |                   |                  |             |
|          | WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION              | SAN RAFAEL      | CA    | 11/21/201 |   |   |                        |                              |  | 341.863.000.00       |                    | 41.003  | 31.000.00                            |                               |                   | \$878,256.00     | 246,698     |
| 44       | WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION         | LAS VEGAS       | AD/   |           | 8 Preferred Stock w/ Warrants           | \$140,000,000.00                        | \$0.00                 | \$460 365 000 00             | Redeemed, in full; warrants not outstanding      |                      |                    |         |                                      |                               |                   | 3070,230.00      | 240,050     |
| 44       | WESTERN ALLANCE BANCORPORATION  WESTERN ALLANCE BANCORPORATION     | LAS VEGAS       | AU C  | 9/27/201  | Freieneu Slock W. Wallans               | 3140,000,000.00                         | 30.00                  | \$100,303,000.00             | Redeeliled, Ill full, Walfalls flot outstartding | \$140,000,000,00     |                    | 140 000 | \$1,000,00                           |                               |                   |                  |             |
|          |  | LAS VEGAS       | NV    | 11/23/201 |   |   |                        |                              |  | \$140,000,000,00     |                    | 140.000 | \$1,000.00                           |                               |                   | ********         | 787 107     |
|          | WESTERN ALLIANCE BANCORPORATION                                    | PALM DESERT     | NV    |           |   |   |                        |                              |  |                      |                    |         |                                      |                               |                   | \$415.000.00     | /87.107     |
| 8,117    | WESTERN COMMUNITY BANCSHARES, INC.                                 |                 | CA    | 11/7/201  | 8 Preferred Stock w/ Exercised Warrants | \$7,290,000.00                          | \$0.00                 | \$554,083.00                 | Currently Not Collectible                        |                      |                    |         |                                      |                               |                   |                  |             |
|          | WESTERN COMMUNITY BANCSHARES, INC.                                 | PALM DESERT     | CA    |           | 4                                       |   |                        |                              |  |                      |                    |         |                                      | (\$7,290,000.00)              |                   |                  |             |
| 8.14.18  | WESTERN ILLINOIS BANCSHARES. INC.                                  | MONMOUTH        | IL.   |           | 8 Preferred Stock w/ Exercised Warrants | \$6.855,000.00                          | \$0.00                 | \$13.053.910.87              | Sold, in full: warrants not outstanding          |                      |                    |         |                                      |                               |                   |                  |             |
|          | WESTERN ILLINOIS BANCSHARES. INC.                                  | MONMOUTH        | JIL.  | 12/29/200 | 9                                       | \$4.567.000.00                          |                        |                              |  |                      |                    |         |                                      |                               |                   |                  |             |
|          | WESTERN ILLINOIS BANCSHARES, INC.                                  | MONMOUTH        | IL.   | 11/8/201  | 2                                       |   |                        |                              |  | \$1,050,524.72       |                    | 1,117   |                                      |                               |                   |                  |             |
|          | WESTERN ILLINOIS BANCSHARES, INC.                                  | MONMOUTH        | IL.   | 11/9/201  | 2                                       |   |                        |                              |  | \$9,673,015.37       |                    | 10,305  | \$938.67                             | (\$631,984.63)                |                   | \$335,417.06     | 343         |
|          | WESTERN ILLINOIS BANCSHARES, INC.                                  | MONMOUTH        | IL.   | 1/11/201  |   |   |                        |                              |  |                      | (\$107,235,41)     |         |                                      |                               |                   |                  |             |
| 8.11.78  | WESTERN RESERVE BANCORP. INC.                                      | MEDINA          | OH    |           | 9 Preferred Stock w/ Exercised Warrants | \$4.700.000.00                          | \$0.00                 | \$5.842.197.92               | Redeemed. in full: warrants not outstanding      |                      |                    |         |                                      |                               |                   |                  |             |
|          | WESTERN RESERVE BANCORP. INC.                                      | MEDINA          | OH    | 11/30/201 |   |   |                        |                              |  | \$4.700.000.00       |                    | 4.700   | \$1.000.00                           |                               |                   | \$235.000.00     | 235         |
| 8        | WHITE RIVER BANCSHARES COMPANY                                     | FAYETTEVILLE    | AR    |           | 9 Preferred Stock w/ Exercised Warrants | \$16,800,000.00                         | \$0.00                 | \$20,275,427.10              | Sold, in full; warrants not outstanding          |                      |                    |         |                                      |                               |                   |                  |             |
|          | WHITE RIVER BANCSHARES COMPANY                                     | FAYETTEVILLE    | AR    | 7/1/201   | 4                                       |   |                        |                              |  | \$1,300,000.00       |                    | 1,300   | \$1,063.21                           |                               | \$82,173.00       |                  |             |
|          | WHITE RIVER BANCSHARES COMPANY                                     | FAYETTEVILLE    | AR    | 7/2/201   | 4                                       |   |                        |                              |  | \$15,500,000,00      |                    | 15.500  | \$1,063,21                           |                               | \$979,755,00      | \$1,002,535,38   | 840         |
|          | WHITE RIVER BANCSHARES COMPANY                                     | FAYETTEVILLE    | AR    | 9/26/201  | 4                                       |   |                        |                              |  |                      | (\$178,619,28)     |         |                                      |                               | /                 |                  |             |
|          | WHITNEY HOLDING CORPORATION  | NEW ORLEANS     | LA    |           | 8 Preferred Stock w/ Warrants           | \$300,000,000,00                        | \$0.00                 | \$343,733,333,33             | Redeemed, in full: warrants not outstanding      |                      |                    |         |                                      |                               |                   |                  |             |
|          | WHITNEY HOLDING CORPORATION  | NEW ORLEANS     | LA    | 6/3/201   | 1                                       |   |                        |                              |  | \$300,000,000.00     |                    | 300,000 | \$1,000.00                           |                               |                   | \$6,900,000.00   | 2,631,579   |
| 11       | WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION                | WILMINGTON      | DE    |           | 8 Preferred Stock w/ Warrants           | \$330,000,000.00                        | \$0.00                 | \$380,020,833,33             | Redeemed, in full: warrants outstanding          |                      |                    |         |                                      |                               |                   |                  |             |
|          | WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION                | WILMINGTON      | DE    | 5/13/201  |   | B1000000000000000000000000000000000000  | 50.50                  | 4000.000.00                  | Transaction, in this warrants constitution       | \$330,000,000.00     |                    | 330,000 | \$1,000,00                           |                               |                   |                  |             |
|          | WILSHIRE BANCORP, INC.   | LOS ANGELES     | CA    |           | 8 Preferred Stock w/ Warrants           | \$62,158,000.00                         | \$0.00                 | \$68 800 170 53              | Sold, in full; warrants not outstanding          | 2000.000.000.00      |                    | 550.000 | 91.000.00                            |                               |                   |                  |             |
|          | WILSHIRE BANCORP, INC.   | LOS ANGELES     | CA    | 4/3/201   |   | \$02,100,000.00                         | \$0.00                 | 900,000,170.02               | Colo, III di, Waltaria noi odatarang             | \$58 646 604 58      | (\$879,700.42)     | 62.158  | \$943.51                             | (\$3.511.305.42)              |                   |                  |             |
|          | WILSHIRE BANCORP, INC.   | LOS ANGELES     | CA    | 6/20/201  | 2                                       |   |                        |                              |  | \$30,040,034.50      | (9070,700.42)      | 02,100  | 9540.01                              | (90,011,000.42)               |                   | \$760.000.00     | 949,460     |
| **       | WILSTIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION              | LAKE FOREST     | UA.   | 40/40/201 | 8 Preferred Stock w/ Warrants           | \$250.000.000.00                        | 60.00                  | £000 704 700 04              | Redeemed, in full: warrants not outstanding      |                      |                    |         |                                      |                               |                   | 5/60.000.00      | 949,460     |
| 11       | WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION      | LAKE FOREST     | -     | 12/22/201 |   | 2250.000.000.00                         | 30.00                  | 3300.704.730.01              | Redeemed. III luii. Walfants not odistanding     | \$250,000,000,00     |                    | 250.000 | \$1,000.00                           |                               |                   |                  |             |
|          | WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION      | LAKE FOREST     | IL.   | 2/14/201  |   |   |                        |                              |  | \$250,000,000.00     |                    | 250,000 | \$1,000.00                           |                               |                   | \$25,600,564,15  | 1.643.295   |
|          |  |                 | IL.   |           |   |   |                        | *********                    |  |                      |                    |         |                                      |                               |                   | \$20,000,004.10  | 1,043,290   |
| 8.14     | WORTHINGTON FINANCIAL HOLDINGS, INC.                               | HUNTSVILLE      | AL    |           | 9 Preferred Stock w/ Exercised Warrants | \$2,720,000.00                          | \$0.00                 | \$2,780,391,21               | Sold, in full: warrants not outstanding          |                      |                    |         | ****                                 |                               |                   | *******          |             |
|          | WORTHINGTON FINANCIAL HOLDINGS, INC.                               | HUNTSVILLE      | AL    | 6/24/201  | 3                                       |   |                        |                              |  | \$2.343.851.20       |                    | 2.720   | \$861.71                             | (\$376.148.80)                |                   | \$90.940.00      | 136         |
|          | WORTHINGTON FINANCIAL HOLDINGS, INC.                               | HUNTSVILLE      | AL    | 7/26/201  | 3                                       |   |                        |                              |  |                      | (\$24,999.99)      |         |                                      |                               |                   |                  |             |
|          | WSFS FINANCIAL CORPORATION   | WILMINGTON      | DE    |           | 9 Preferred Stock w/ Warrants           | \$52,625,000.00                         | \$0.00                 | \$57,640,856.64              | Sold, in full; warrants not outstanding          |                      |                    |         |                                      |                               |                   |                  |             |
|          | WSFS FINANCIAL CORPORATION   | WILMINGTON      | DE    | 4/3/201   | 2                                       |   |                        |                              |  | \$48,157,663,75      | (\$722.364.96)     | 52.625  | \$915.11                             | (\$4,467,336,25)              |                   |                  |             |
|          | WSFS FINANCIAL CORPORATION   | WILMINGTON      | DE    | 9/12/201  |   |   |                        |                              |  |                      |                    |         |                                      |                               |                   | \$1.800.000.00   | 175.105     |
|          | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN           | NC    | 1/16/200  | 9 Preferred Stock w/ Warrants           | \$36,000,000.00                         | \$0.00                 | \$52,383,419.85              | Sold, in full; warrants not outstanding          |                      |                    |         |                                      |                               |                   |                  |             |
|          | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN           | NC    | 7/24/200  | 9                                       | \$13,312,000.00                         |                        |                              |  |                      |                    |         |                                      |                               |                   |                  |             |
|          | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN<br>ELKIN  | NC    | 9/18/201  | 2                                       |   |                        |                              |  | \$44,149,056,00      | (\$662,235,84)     | 49.312  | \$895.30                             | (\$5.162.944.00)              |                   |                  |             |
|          | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION |                 | NC    | 6/10/201  | 3                                       |   |                        |                              |  |                      |                    |         |                                      |                               |                   | \$55.677.00      | 91,178      |
|          | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN           | NC    | 6/11/201  | 3                                       |   |                        |                              |  |                      |                    |         |                                      |                               |                   | \$20.000.00      | 128.663     |
| 8,14,45  | YORK TRADITIONS BANK   | YORK            | PA    |           | 9 Preferred Stock w/ Exercised Warrants | \$4,871,000.00                          | \$0.00                 | \$5,705,022.14               | Redeemed, in full; warrants not outstanding      |                      |                    |         |                                      |                               |                   |                  |             |
|          | YORK TRADITIONS BANK   | YORK            | PA    | 7/14/201  |   |   |                        |                              |  | \$4,871,000.00       |                    | 4,871   | \$1,000.00                           |                               |                   | \$244,000.00     | 244         |
| 11       | ZIONS BANCORPORATION   | SALT LAKE CITY  | UT    | 11/14/200 | 8 Preferred Stock w/ Warrants           | \$1,400,000,000,00                      | \$0.00                 | \$1.661.027.529.62           | Redeemed, in full: warrants not outstanding      |                      |                    |         |                                      |                               |                   |                  |             |
|          | ZIONS BANCORPORATION   | SALT LAKE CITY  | UT    | 3/28/201  | 2                                       |   |                        |                              |  | \$700.000.000.00     |                    | 700.000 | \$1,000.00                           |                               |                   |                  |             |
|          | ZIONS BANCORPORATION   | SALT LAKE CITY  | UT    | 9/26/201  | 2                                       |   |                        |                              |  | \$700.000.000.00     |                    | 700.000 |                                      |                               |                   |                  |             |
|          | ZIONS BANCORPORATION   | SALT LAKE CITY  | ÚT    | 12/5/201  | 2                                       |   |                        |                              |  |                      |                    | ,       | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |                               |                   | \$7.666,418,51   | 5,789,909   |
|          |  |                 |       |           | TOTALS                                  | \$204.894.726.320.00                    |                        | \$226,757,739,898,10         |  | \$199.665.883.791.99 |                    |         |                                      |                               |                   | 8.067.952.497.60 |             |

| otnote Footnote Description  |
|--|
| 1 All pricing is at par.   |
| 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).   |
| 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.  |
| 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.  |
| 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.  |
| 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.   |
| 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.   |
| 8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.   |
| 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.  |
| 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.  |
| 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.   |
| 12 Redemption pursuant to a qualified equity offering.   |
| 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.   |
| 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.  |
| 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.  |
| 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.  |
| 17 This institution participated in the expansion of CPP for small banks.  |
| 18 This institution received an additional investment through the expansion of CPP for small banks.  |
| 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals. |
| 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.  |

| <b>Footnote</b> | Footnote Description   |
|-----------------|--|
|                 | 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.   |
|                 | 22 As of the date of this report, this institution is in bankruptcy proceedings.   |
|                 | 23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.   |
|                 | 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.  |
|                 | 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.  |
|                 | 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.  |
|                 | 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.   |
|                 | 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.   |
|                 | 29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.   |
|                 | 30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan S |

| Footnote | Footnote Description  |
|----------|---|
| 3        | 1 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.  |
| 3:       | 2 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.  |
| 3        | 3 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.  |
| 3        | 4 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.  |
| 3        | On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant. |
| 3        | This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.   |
| 3        | 7 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.  Therefore this disposition amount does not represent cash proceeds to Treasury.  |
| 3.       | On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.   |
| 3        | 9 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.   |
| 4        | On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.  |
| 4        | 1 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.   |

| Footnote Footnote Description   |
|---|
| 42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement. |
| 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.   |
| 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.  |
| 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.   |
| 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.   |
| 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.   |
| 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.  |
| 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.   |
| 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.   |
| 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.   |
| 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.  |
| 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.  |
| 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.   |
| 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.  |
| 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.  |
| 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.  |

| ootnote Footnote Description  |
|---|
| 58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.  |
| 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.  |
| 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012. |
| 61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.   |
| 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.   |
| 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.  |
| 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.  |
| 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.   |
| 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.   |
| 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.  |
| 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.   |
| 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.  |
| 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.  |
| 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.  |
| 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.  |
| 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.  |

| Footnote Footnote Description  |
|--|
| 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC. |
| 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.  |
| 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.   |
| 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.   |
| 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.   |
| 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.  |
| 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.   |
| 81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.        |
| 82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.                |
| 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.   |
| 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.   |
| 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.  |
| 86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.  |
| 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.   |

| otnote | Footnote Description   |
|--------|--|
|        | On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.  |
|        | As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.   |
|        | As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.  |
|        | On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was nan Receiver.   |
| 92     | On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.   |
|        | On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.   |
|        | On 8/12/2013, Anchor BanCorp Wisconsin Inc. ( "Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to impleme a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sthe Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013. |
| 95     | On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.  |
|        | On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon receipt of certain shareholder approvals.   |
|        | This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/finanstability/reports/Pages/Monthly-Report-to-Congress.aspx.   |
|        | On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.   |
| 99     | On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  |
|        | On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.   |
|        | As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.  |
|        | On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.  |

| Football Football Description   |
|---|
| Footnote Footnote Description   |
| 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.   |
| 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.  |
| 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.  |
| 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.  |
| 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.   |
| 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).   |
| 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP. |
| 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.   |
| 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.   |
| 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.  |
| 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.   |
| 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.  |
| 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.  |
| 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.  |
| 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.  |

| Footnote Footnote Description   |
|---|
| 118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.  |
| 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.  |
| 120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.   |
| 121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to tir during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.  |
| 122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated a March 17, 2015.   |
| 123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.   |
| 124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.   |
| 125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.  |
| 126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.   |
| 127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.   |
| 128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreeme the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/20 with the purchaser parties thereto. |
| 129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and tru of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.  |
| 130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreement each dated as of 12/23/2015, with the purchaser parties thereto.  |
| 131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subto the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.  |
| 132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution \$150,000 from Sonoma Valley Bancorp on 6/15/2016.   |

| Footnote | e Footnote Description  |
|----------|---|
|          | 133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.  |
|          | 134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.  |
|          | 135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.  |
|          | 136 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.  |
|          | 137 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.   |
|          | 138 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.  |
|          | 139 On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.  |
|          | 140 On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.   |
|          | 141 On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.   |
|          | 142 On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.  |
|          | 143 On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).  |
|          | 144 On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.   |
|          | 145 On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.  |
|          | 146 Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant. |

## CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

| Date                                   |   | Pricing Mechanism <sup>6</sup> | Number of Shares | Proceeds <sup>7</sup> |
|--|---|--------------------------------|------------------|-----------------------|
| 4/26/2010 - 1<br>5/26/2010             | 1 | \$4.1217                       | 1,500,000,000    | \$<br>6,182,493,158   |
| 5/26/2010 - 2<br>6/30/2010             | 2 | \$3.8980                       | 1,108,971,857    | \$<br>4,322,726,825   |
| 7/23/2010 - <sup>3</sup><br>9/30/2010  | 3 | \$3.9090                       | 1,500,000,000    | \$<br>5,863,489,587   |
| 10/19/2010 - <sup>4</sup><br>12/6/2010 | 1 | \$4.2609                       | 1,165,928,228    | \$<br>4,967,921,811   |
| 12/6/2010                              | 5 | \$4.3500                       | 2,417,407,607    | \$<br>10,515,723,090  |

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

## COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-df)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

|          |   |                                  |          |  |                        |                            |                        |                              |                               | Camital D          |            | Diamonitism / Au           | ation.          |                               |               |
|----------|---|----------------------------------|----------|--|------------------------|----------------------------|------------------------|------------------------------|-------------------------------|--------------------|------------|----------------------------|-----------------|-------------------------------|---------------|
| Factoria | Institution Name  | City                             | Ctata    | Data Calainal Investment Toront  | Exchange From CPP      | Original Investment Amount | Outstanding Investment | Total Cash Back <sup>2</sup> | Investment Status*            | Capital R          | epayment / | Disposition / Au<br>Shares | Avg. Price      | (Realized Loss) / (Write-off) | Colin         |
| Footnote |   | Ithaca                           | State    | Date Original Investment Type <sup>1</sup>                             | Exchange From CPP      | \$2,234,000.00             |                        | \$2,334,902.34               |                               | Amount             | (Fee)      | Snares                     | Avg. Price      | (Realized Loss) / (Write-off) | Gain          |
| 20       | Alternatives Federal Credit Union Alternatives Federal Credit Union           | Ithaca                           | NY       | 9/24/2010 Subordinated Debentures<br>12/27/2016                        |                        | \$2,234,000.00             | \$0.00                 | \$2,334,902.34               | Sold, in Iuli                 | \$2,055,280.00     |            | 2,234,000                  | \$0.92          | (\$178,720.00)                |               |
| 8        | American Bancorp of Illinois, Inc.  | Oak Brook                        | II.      | 9/17/2010 Subordinated Debentures                                      |                        | \$5,457,000.00             | \$0.00                 | \$6,549,066,96               | Redeemed, in Full             | 92,000,200.00      |            | 2,234,000                  | ψ0.3 <u>2</u>   | (\$175,720.00)                |               |
| -        | American Bancorp of Illinois, Inc.  | Oak Brook                        | IL       | 3/1/2017   |                        | ***                        | -                      | 40,0.0,000.00                |                               | \$5,457,000.00     |            | 5,457,000                  | \$1.00          |                               |               |
| 8        | Atlantic City Federal Credit Union  | Lander                           | WY       | 9/24/2010 Subordinated Debentures                                      |                        | \$2,500,000.00             | \$0.00                 | \$2,600,277.77               | Redeemed, in Full             |                    |            |                            |                 |                               |               |
|          | Atlantic City Federal Credit Union  | Lander                           | WY       | 9/26/2012  |                        |                            |                        |                              |                               | \$2,500,000.00     |            | 2,500,000                  | \$1.00          |                               |               |
| 8        | Bainbridge Bancshares, Inc.   | Bainbridge                       | GA       | 9/24/2010 Preferred Stock  |                        | \$3,372,000.00             | \$0.00                 | \$3,645,637.33               | Redeemed, in Full             |                    |            |                            |                 |                               |               |
|          | Bainbridge Bancshares, Inc.   | Bainbridge                       | GA       | 9/10/2014  |                        |                            |                        |                              |                               | \$2,372,000.00     |            | 2,372<br>1,000             | \$1,000.00      |                               |               |
| _        | Bainbridge Bancshares, Inc.   | Bainbridge                       | GA       | 1/7/2015   |                        |                            |                        |                              |                               | \$1,000,000.00     |            | 1,000                      | \$1,000.00      |                               |               |
| 8        | Bancorp of Okolona, Inc.  | Okolona                          | MS       | 9/29/2010 Subordinated Debentures                                      |                        | \$3,297,000.00             | \$0.00                 | \$3,547,974.96               | Redeemed, in Full             |                    |            |                            |                 |                               |               |
| 3.4.14   | Bancorp of Okolona, Inc.  | Okolona                          | MS       | 3/13/2013  | <b>A</b> EO 400 000 00 | \$00 F44 000 00            | <b>*</b> 0.00          | #0F 04F 400 00               | 0.11 : 7 !!                   | \$3,297,000.00     |            | 3,297,000                  | \$1.00          |                               | $\overline{}$ |
| 3,4,14   | BancPlus Corporation  | Ridgeland                        | MS<br>MS | 9/29/2010 Preferred Stock  | \$50,400,000.00        | \$30,514,000.00            | \$0.00                 | \$85,045,109.22              | Sold, in full                 | 67F 0F0 000 00     |            | 00.044                     | 6000.00         | (\$E CC2 000 00)              |               |
| 0.44     | BancPlus Corporation  | Ridgeland                        |          | 10/18/2016   |                        | <b>\$</b> E 050 000 00     | <b>\$0.00</b>          | <b>₱</b> ₽ ₽₽₽ ₽₽₽ ₽4        | Dedenmed in Full              | \$75,250,020.00    |            | 80,914                     | \$930.00        | (\$5,663,980.00)              |               |
| 8,11     | BankAsiana ParkAsiana   | Palisades Park<br>Palisades Park |          | 9/29/2010 Preferred Stock<br>10/1/2013                                 |                        | \$5,250,000.00             | \$0.00                 | \$5,565,583.34               | Redeemed, in Full             | \$5,250,000.00     |            | 5,250                      | \$1,000.00      |                               |               |
|          | BankAsiana Bethex Federal Credit Union  | Bronx                            | NY       | 9/29/2010 Subordinated Debentures                                      |                        | \$502,000.00               | \$0.00                 | \$550 500 50                 | Redeemed, in Full             | \$5,250,000.00     |            | 5,250                      | \$1,000.00      |                               |               |
| 0        | Bethex Federal Credit Union   | Bronx                            | NY       | 11/18/2015   |                        | \$302,000.00               | \$0.00                 | \$000,000.00                 | Redeemed, in ruii             | \$502,000.00       |            | 502,000                    | \$1.00          |                               |               |
| 8        | Border Federal Credit Union   | Del Rio                          | TX       | 9/29/2010 Subordinated Debentures                                      |                        | \$3,260,000.00             | \$0.00                 | \$3 523 697 78               | Redeemed, in Full             | ψ502,000.00        |            | 302,000                    | ψ1.00           |                               |               |
|          | Border Federal Credit Union   | Del Rio                          | TX       | 10/15/2014   |                        | 40,200,000.00              | \$0.00                 | φο,οΣο,οστ.το                | reaconica, iii i ai           | \$3,260,000.00     |            | 3,260,000                  | \$1.00          |                               |               |
| 8        | Brewery Credit Union  | Milwaukee                        | WI       | 9/24/2010 Subordinated Debentures                                      |                        | \$1,096,000.00             | \$0.00                 | \$1.140.388.00               | Redeemed, in Full             | 40,00,000          |            | 0,200,000                  | ******          |                               |               |
|          | Brewery Credit Union  | Milwaukee                        | WI       | 10/3/2012  |                        | * 1,1-1-1                  | *****                  | ¥.,,,,                       |                               | \$1,096,000.00     |            | 1,096,000                  | \$1.00          |                               |               |
| 27       | Brooklyn Cooperative Federal Credit Union                                     | Brooklyn                         | NY       | 9/30/2010 Subordinated Debentures                                      |                        | \$300,000.00               | \$0.00                 | \$317,450.00                 | Sold, in full                 | . , ,              |            |                            |                 |                               |               |
|          | Brooklyn Cooperative Federal Credit Union                                     | Brooklyn                         | NY       | 12/27/2016   |                        |                            |                        |                              |                               | \$280,000.00       |            | 300,000                    | \$0.93          | (\$20,000.00)                 |               |
|          | Buffalo Cooperative Federal Credit Union                                      | Buffalo                          | NY       | 9/24/2010 Subordinated Debentures                                      |                        | \$145,000.00               | \$145,000.00           | \$20,710.83                  | Full investment outstanding   |                    |            |                            |                 |                               |               |
| 8,10     | Butte Federal Credit Union  | Biggs                            | CA       | 9/24/2010 Subordinated Debentures                                      |                        | \$1,000,000.00             | \$0.00                 |                              | Redeemed, in Full             |                    |            |                            |                 |                               |               |
|          | Butte Federal Credit Union  | Biggs                            | CA       | 12/31/2014   |                        |                            |                        |                              |                               | \$1,000,000.00     |            | 1,000,000                  | \$1.00          |                               |               |
| 8        | Carter Federal Credit Union   | Springhill                       | LA       | 9/29/2010 Subordinated Debentures                                      |                        | \$6,300,000.00             | \$3,800,000.00         | \$3,159,350.00               | Redeemed, in part             |                    |            |                            |                 |                               |               |
|          | Carter Federal Credit Union   | Springhill                       | LA       | 2/6/2013   |                        |                            |                        |                              |                               | \$2,500,000.00     |            | 2,500,000                  | \$1.00          |                               |               |
| 3,6      | Carver Bancorp, Inc   | New York                         | NY       | 8/27/2010 Common Stock   | \$18,980,000.00        |                            | \$18,980,000.00        |                              | Full investment outstanding   |                    |            |                            |                 |                               |               |
| 20       | CFBanc Corporation  | Washington                       | DC       | 9/17/2010 Preferred Stock  |                        | \$5,781,000.00             | \$0.00                 | \$6,273,348.50               | Sold, in full                 |                    |            |                            |                 |                               |               |
|          | CFBanc Corporation  | Washington                       | DC       | 12/20/2016   |                        |                            |                        |                              |                               | \$5,549,760.00     |            | 5,781                      | \$960.00        | (\$231,240.00)                |               |
| 3,5,8,33 | Citizens Bancshares Corporation   | Atlanta                          | GA       | 8/13/2010 Preferred Stock  | \$7,462,000.00         |                            | \$0.00                 | \$13,305,408.94              | Sold, in full                 |                    |            |                            |                 |                               |               |
|          | Citizens Bancshares Corporation   | Atlanta                          | GA       | 9/17/2010  |                        | \$4,379,000.00             |                        |                              |                               |                    |            |                            |                 |                               | -             |
|          | Citizens Bancshares Corporation   | Atlanta                          | GA       | 12/30/2016   |                        |                            |                        |                              |                               | \$4,227,049.00     |            | 4,379                      | \$965.30        | (\$151,951.00)                |               |
| 0.40     | Citizens Bancshares Corporation   | Atlanta                          | GA       | 10/4/2017  | Ar 4 000 000 00        |                            | <b>*</b> 0.00          | AF7 000 400 00               | 0.11 : 7 !!                   | \$7,462,000.00     |            | 7,462                      | \$1,000.00      |                               | $\overline{}$ |
| 3,12     | Community Bancshares of Mississippi, Inc.                                     | Brandon                          | MS<br>MS | 9/29/2010 Preferred Stock  | \$54,600,000.00        |                            | \$0.00                 | \$57,366,400.00              | Sold, in full                 | êF0 770 000 00     |            | 54,600                     | \$930.00        | (\$3,822,000.00)              |               |
| 3.4      | Community Bancshares of Mississippi, Inc.                                     | Brandon<br>Oakland               | CA       | 10/11/2016   | \$1,747,000.00         | \$2,313,000.00             | \$4,060,000.00         | PFF0 47F FC                  | Full investment autotacidis a | \$50,778,000.00    |            | 54,600                     | \$930.00        | (\$3,822,000.00)              |               |
| 3,4      | Community Bank of the Bay   | Hagatna                          | GU       | 9/29/2010 Preferred Stock  | \$1,747,000.00         | \$2,650,000.00             | \$4,060,000.00         |                              | Full investment outstanding   |                    |            |                            |                 |                               |               |
| 21       | Community First Guam Federal Credit Union Community Plus Federal Credit Union | Rantoul                          | GU II    | 9/24/2010 Subordinated Debentures<br>9/29/2010 Subordinated Debentures |                        | \$2,650,000.00             | \$2,050,000.00         | \$471,025.00                 | Full investment outstanding   |                    |            |                            |                 |                               |               |
| 21       |   |                                  | IL.      |  |                        | \$430,000.00               | \$0.00                 | \$471,023.00                 | Solu, III Iuli                | \$415,000.00       |            | 450,000                    | \$0.92          | (\$35,000.00)                 |               |
|          | Community Plus Federal Credit Union Cooperative Center Federal Credit Union   | Rantoul<br>Berkeley              | CA       | 12/20/2016<br>9/24/2010 Subordinated Debentures                        |                        | \$2,799,000.00             | \$2,799,000.00         | \$300 700 50                 | Full investment outstanding   | \$415,000.00       |            | 430,000                    | \$0.92          | (\$33,000.00)                 | $\overline{}$ |
| 34       | D.C. Federal Credit Union   | Washington                       | DC       | 9/29/2010 Subordinated Debentures                                      |                        | \$1,522,000.00             | \$500,000.00           | \$1,169,984.56               | Sold in part                  |                    |            |                            |                 |                               |               |
|          | D.C. Federal Credit Union   | Washington                       | DC       | 12/30/2016   |                        | \$1,02E,000.00             | φοσ,σσσ.σσ             | ψ1,100,001.00                | coid, in part                 | \$970,900.00       |            | 1.022.000                  | \$0.95          | (\$51,100.00)                 |               |
|          | East End Baptist Tabernacle Federal Credit Union                              | Bridgeport                       | CT       | 9/29/2010 Subordinated Debentures                                      |                        | \$7,000.00                 | \$7,000.00             | \$997.89                     | Full investment outstanding   | **********         |            | 1,022,000                  | 40.00           | (40.1,100.00)                 |               |
|          | Episcopal Community Federal Credit Union                                      | Los Angeles                      | CA       | 9/29/2010 Subordinated Debentures                                      |                        | \$100,000.00               | \$100,000.00           | \$14,255.56                  | Full investment outstanding   |                    |            |                            |                 |                               |               |
| 8        | Fairfax County Federal Credit Union   | Fairfax                          | VA       | 9/24/2010 Subordinated Debentures                                      |                        | \$8,044,000.00             | \$0.00                 |                              | Redeemed, in Full             |                    |            |                            |                 |                               |               |
|          | Fairfax County Federal Credit Union   | Fairfax                          | VA       | 9/13/2017  |                        |                            |                        |                              |                               | \$8,044,000.00     |            | 8,044,000                  | \$1.00          |                               |               |
| 8        | Faith Based Federal Credit Union  | Oceanside                        | CA       | 9/29/2010 Subordinated Debentures                                      |                        | \$30,000.00                | \$0.00                 | \$32,933.34                  | Redeemed, in Full             |                    |            |                            |                 |                               |               |
|          | Faith Based Federal Credit Union  | Oceanside                        | CA       | 8/19/2015  |                        |                            |                        |                              |                               | \$30,000.00        |            | 30,000                     | \$1.00          |                               |               |
| 8        | Fidelis Federal Credit Union  | New York                         | NY       | 9/29/2010 Subordinated Debentures                                      |                        | \$14,000.00                | \$0.00                 | \$15,411.67                  | Redeemed, in Full             |                    |            |                            |                 |                               |               |
|          | Fidelis Federal Credit Union  | New York                         | NY       | 10/14/2015   |                        |                            |                        |                              |                               | \$14,000.00        |            | 14,000                     | \$1.00          |                               |               |
| 3        | First American International Corp.  | Brooklyn                         | NY       | 8/13/2010 Preferred Stock  | \$17,000,000.00        |                            | \$17,000,000.00        |                              | Full investment outstanding   |                    |            |                            |                 |                               |               |
| 3,8      | First Choice Bank   | Cerritos                         | CA       | 9/24/2010 Preferred Stock  | \$5,146,000.00         |                            | \$0.00                 | \$5,413,877.89               | Redeemed, in Full             | <b>0</b> 5 440 005 |            | 5.445                      | <b>04 000 5</b> |                               | -             |
| 2.0      | First Choice Bank   | Cerritos                         | UA       | 5/1/2013   | \$7.07F.000.00         |                            | 80.00                  | fo 000 440 F0                | Dedesmed in Full              | \$5,146,000.00     |            | 5,146                      | \$1,000.00      |                               |               |
| 3,8      | First Eagle Bancshares, Inc.  | Hanover Park                     | IIL.     | 9/17/2010 Subordinated Debentures                                      | \$7,875,000.00         |                            | \$0.00                 | \$9,223,112.50               | Redeemed, in Full             | \$7,875,000.00     |            | 7,875,000                  | ¢4 00           |                               |               |
| 8        | First League Bancshares, Inc.   | Hanover Park<br>Charlotte        | NC       | 3/25/2016<br>9/29/2010 Subordinated Debentures                         |                        | \$1,000,000.00             | \$0.00                 | \$1,070,166,67               | Redeemed, in Full             | φ1,010,000.00      |            | 7,075,000                  | \$1.00          |                               |               |
| 0        | First Legacy Community Credit Union First Legacy Community Credit Union       | Charlotte                        | NC.      | 4/2/2014 Subordinated Depentures                                       |                        | \$1,000,000.00             | \$0.00                 | \$1,070,100.07               | recedited, in ruii            | \$1,000,000.00     |            | 1,000,000                  | \$1.00          |                               |               |
| 3.8      | First M&F Corporation   | Kosciusko                        | MS       | 9/29/2010 Preferred Stock  | \$30,000,000.00        |                            | \$0.00                 | \$31 751 666 67              | Redeemed, in Full             | \$1,000,000.00     |            | 1,000,000                  | \$1.00          |                               | $\overline{}$ |
| 5,6      | First M&F Corporation   | Kosciusko                        | MS       | 8/30/2013  | φου,υου,000.00         |                            | \$0.00                 | ψ51,751,000.07               | recoccined, iii i dii         | \$30,000,000.00    |            | 30,000                     | \$1,000.00      |                               |               |
| 3,17     | First Vernon Bancshares, Inc.   | Vernon                           | AL       | 9/29/2010 Preferred Stock  | \$6,245,000.00         |                            | \$0.00                 | \$6,528,523.06               | Sold, in full                 | 120,000,000.00     |            | 00,000                     | \$1,000.00      |                               |               |
| .,,.,    | First Vernon Bancshares, Inc.   | Vernon                           | AL       | 11/29/2016   | ¥5,2 .5,500.00         |                            | \$6.00                 | 40,020,020                   |                               | \$5,745,400.00     |            | 6,245                      | \$920.00        | (\$499,600.00)                |               |
| 8        | Freedom First Federal Credit Union  | Roanoke                          | VA       | 9/29/2010 Subordinated Debentures                                      |                        | \$9,278,000.00             | \$0.00                 | \$9,779,527.44               | Redeemed, in Full             |                    |            |                            |                 | (                             |               |
|          | Freedom First Federal Credit Union  | Roanoke                          | VA       | 6/12/2013  |                        | ¥5,=: 5,530.00             | \$0.00                 |                              |                               | \$9,278,000.00     |            | 9,278,000                  | \$1.00          |                               |               |
| 8        | Gateway Community Federal Credit Union  | Missoula                         | MT       | 9/24/2010 Subordinated Debentures                                      |                        | \$1,657,000.00             | \$0.00                 | \$1,725,397.27               | Redeemed, in Full             |                    |            |                            |                 |                               |               |
|          | Gateway Community Federal Credit Union  | Missoula                         | MT       | 10/17/2012   |                        |                            |                        |                              |                               | \$1,657,000.00     |            | 1,657,000                  | \$1.00          |                               |               |
| 28       | Genesee Co-op Federal Credit Union  | Rochester                        | NY       | 9/17/2010 Subordinated Debentures                                      |                        | \$300,000.00               | \$0.00                 | \$316,666.67                 | Sold, in full                 |                    |            |                            |                 |                               |               |
|          | Genesee Co-op Federal Credit Union  | Rochester                        | NY       | 12/27/2016   |                        |                            |                        |                              |                               | \$279,000.00       |            | 300,000                    | \$0.93          | (\$21,000.00)                 |               |
| 8        | Greater Kinston Credit Union  | Kinston                          | NC       | 9/29/2010 Subordinated Debentures                                      |                        | \$350,000.00               | \$0.00                 | \$360,714.44                 | Redeemed, in Full             |                    |            |                            |                 |                               |               |
|          | Greater Kinston Credit Union  | Kinston                          | NC       | 4/10/2012  |                        |                            |                        |                              |                               | \$350,000.00       |            | 350,000                    | \$1.00          |                               |               |
| 3,8      | Guaranty Capital Corporation  | Belzoni                          | MS       | 7/30/2010 Subordinated Debentures                                      | \$14,000,000.00        |                            | \$0.00                 | \$16,773,983.33              | Redeemed, in Full             |                    |            |                            |                 |                               |               |
|          | Guaranty Capital Corporation  | Belzoni                          | MS       | 12/21/2016   |                        |                            |                        |                              |                               | \$14,000,000.00    |            | 14,000,000                 | \$1.00          |                               |               |
| 8        | Hill District Federal Credit Union  | Pittsburgh                       | PA       | 9/29/2010 Subordinated Debentures                                      |                        | \$100,000.00               | \$0.00                 | \$113,650.00                 | Redeemed, in Full             |                    |            |                            |                 |                               |               |
|          | Hill District Federal Credit Union  | Pittsburgh                       | PA       | 7/26/2017  |                        |                            |                        |                              |                               | \$100,000.00       |            | 100,000                    | \$1.00          |                               |               |
|          | Hope Federal Credit Union   | Jackson                          | MS       | 9/17/2010 Subordinated Debentures                                      |                        | \$4,520,000.00             | \$4,520,000.00         |                              | Full investment outstanding   |                    |            |                            |                 |                               |               |
| 3,4      | IBC Bancorp, Inc.   | Chicago                          | IL       | 9/10/2010 Subordinated Debentures                                      | \$4,205,000.00         | \$3,881,000.00             | \$8,086,000.00         | \$1,799,921.14               | Full investment outstanding   |                    |            |                            |                 |                               |               |

| Footnote | Institution Name  | City                       | State    |   | Exchange From CPP                       | Original Investment Amount | Outstanding Investment | Total Cash Back <sup>2</sup> | Investment Status* Amount            | (Fee)  | Shares         | Avg. Price | (Realized Loss) / (Write-off) | Gain     |
|----------|---|----------------------------|----------|---|---|----------------------------|------------------------|------------------------------|--------------------------------------|--------|----------------|------------|-------------------------------|----------|
| 3,35     | IBW Financial Corporation   | Washington                 | DC       | 9/3/2010 Preferred Stock                        | \$6,000,000.00                          |                            | \$0.00                 | \$6,369,000.00               | Sold, in full                        |        | 0.000          | 800F 00    | (\$000.000.00)                |          |
|          | IBW Financial Corporation   | Washington                 | DC       | 12/30/2016                                      |   | \$698,000,00               | \$0.00                 | <b>6</b> 700 700 70          | \$5,610,000.00<br>Redeemed, in Full  |        | 6,000          | \$935.00   | (\$390,000.00)                | 4        |
| 8        | Independent Employers Group Federal Credit Union  | Hilo<br>Hilo               | HI       | 9/29/2010 Subordinated Debentures               |   | \$698,000.00               | \$0.00                 | \$769,700.70                 |                                      |        | 609 000        | ¢1 00      |                               |          |
| 8        | Independent Employers Group Federal Credit Union Kilmichael Bancorp, Inc.                       | Kilmichael                 | MS       | 9/3/2010 Subordinated Debentures                |   | \$3,154,000.00             | \$0.00                 | \$3.756.668.07               | \$698,000.00<br>Redeemed, in Full    |        | 698,000        | \$1.00     |                               | +        |
| Ü        | Kilmichael Bancorp, Inc.  | Kilmichael                 | MS       | 11/2/2016 dabordinated Deberitaries             |   | φ5,134,000.00              | \$0.00                 | ψ3,730,000.07                | \$3,154,000.00                       |        | 3,154,000      | \$1.00     |                               |          |
| 3,8      | Lafayette Bancorp, Inc.   | Oxford                     | MS       | 9/29/2010 Preferred Stock                       | \$4,551,000.00                          |                            | \$0.00                 | \$5,035,934.33               | Redeemed, in Full                    |        |                |            |                               |          |
|          | Lafayette Bancorp, Inc.   | Oxford                     | MS       | 1/27/2016                                       |   |                            |                        |                              | \$4,551,000.00                       |        | 4,551          | \$1,000.00 |                               |          |
| 8        | Liberty County Teachers Federal Credit Union  | Liberty                    | TX       | 9/24/2010 Subordinated Debentures               |   | \$435,000.00               | \$0.00                 | \$481,433.83                 | Redeemed, in Full                    |        |                |            |                               |          |
|          | Liberty County Teachers Federal Credit Union  | Liberty                    | TX       | 4/2/2014  |   |                            |                        |                              | \$87,000.00                          |        | 87,000         | \$1.00     |                               | A        |
|          | Liberty County Teachers Federal Credit Union  | Liberty                    | TX       | 12/31/2014                                      |   |                            |                        |                              | \$87,000.00                          |        | 87,000         | \$1.00     |                               |          |
|          | Liberty County Teachers Federal Credit Union  | Liberty                    | TX       | 12/16/2015                                      |   |                            |                        |                              | \$87,000.00                          |        | 87,000         | \$1.00     |                               | 4        |
|          | Liberty County Teachers Federal Credit Union  | Liberty                    | TX       | 1/11/2017                                       |   |                            |                        |                              | \$87,000.00                          |        | 87,000         | \$1.00     |                               | -        |
| 3,4,22   | Liberty County Teachers Federal Credit Union  | Liberty<br>New Orleans     | IX<br>IA | 2/7/2018<br>9/24/2010 Preferred Stock           | \$5,645,000.00                          | \$5,689,000.00             | <b>#0.00</b>           | \$12,005,854.33              | \$87,000.00                          |        | 87,000         | \$1.00     |                               | 4        |
| 3,4,22   | Liberty Financial Services, Inc.  | New Orleans                |          | 12/20/2016 Preferred Stock                      | \$5,645,000.00                          | \$5,089,000.00             | \$0.00                 | \$12,005,654.33              | \$10,591,623.00                      |        | 11,334         | \$934.50   | (\$742,377.00)                | Δ.       |
| 36       | Liberty Financial Services, Inc. Lower East Side People's Federal Credit Union                  | New York                   | NY       | 9/24/2010 Subordinated Debentures               |   | \$898,000.00               | \$0.00                 | \$939,667.55                 | Sold, in full                        |        | 11,334         | \$934.50   | (\$742,377.00)                | 4        |
| 00       | Lower East Side People's Federal Credit Union   | New York                   | NY       | 12/30/2016                                      |   | φοσο,σσο.σσ                | ψ0.00                  | \$000,007.00                 | \$827,118.22                         |        | 898,000        | \$0.92     | (\$70,881.78)                 | A .      |
| 3.23     | M&F Bancorp, Inc.   | Durham                     | NC       | 8/20/2010 Preferred Stock                       | \$11,735,000.00                         |                            | \$0.00                 | \$10,874,433.34              | Sold, in full                        |        | 000,000        | 7          | (0.0,00)                      | +        |
|          | M&F Bancorp, Inc.   | Durham                     | NC       | 12/20/2016                                      | , |                            |                        | ,,                           | \$9,388,000.00                       |        | 11,735         | \$800.00   | (\$2,347,000.00)              | 1        |
| 3,5,8    | Mission Valley Bancorp  | Sun Valley                 | CA       | 8/20/2010 Preferred Stock                       | \$5,500,000.00                          |                            | \$0.00                 | \$11,775,627.99              | Redeemed, in Full                    |        |                |            |                               |          |
|          | Mission Valley Bancorp  | Sun Valley                 | CA       | 9/24/2010                                       |   | \$4,836,000.00             |                        |                              |                                      |        |                |            |                               |          |
|          | Mission Valley Bancorp  | Sun Valley                 | CA       | 8/23/2017                                       |   |                            |                        |                              | \$10,336,000.00                      |        | 10,336         | \$2,000.00 |                               |          |
|          | Neighborhood Trust Federal Credit Union   | New York                   | NY       | 9/24/2010 Subordinated Debentures               |   | \$283,000.00               | \$283,000.00           | \$40,423.01                  | Full investment outstanding          |        |                |            |                               | 4        |
|          | North Side Community Federal Credit Union   | Chicago                    | IL       | 9/29/2010 Subordinated Debentures               |   | \$325,000.00               | \$325,000.00           | \$46,330.56                  | Full investment outstanding          |        |                |            |                               |          |
|          | Northeast Community Federal Credit Union  | San Francisco              | CA       | 9/24/2010 Subordinated Debentures               |   | \$350,000.00               | \$350,000.00           | \$49,991.67                  | Full investment outstanding          |        |                |            |                               | 4        |
| 3.24     | Opportunities Credit Union  | Burlington                 | VI       | 9/29/2010 Subordinated Debentures               | \$3,000,000.00                          | \$1,091,000.00             | \$1,091,000.00         | \$155,528.11                 | Full investment outstanding          |        |                |            |                               | +        |
| 3,24     | PGB Holdings, Inc. PGB Holdings, Inc.   | Chicago                    | II.      | 8/13/2010 Preferred Stock<br>12/20/2016         | \$3,000,000.00                          |                            | \$0.00                 | \$3,327,125.28               |                                      |        | 3.000          | \$980.00   | (\$60,000.00)                 | A        |
| 30       | Phenix Pride Federal Credit Union   | Chicago<br>Phenix City     | ΔI       | 9/24/2010 Subordinated Debentures               |   | \$153,000.00               | \$0.00                 | \$161,150.50                 | \$2,940,000.00<br>Sold in full       |        | 3,000          | φυ00.00    | (\$60,000.00)                 | -        |
| 30       | Phenix Pride Federal Credit Union  Phenix Pride Federal Credit Union                            | Phenix City  Phenix City   | AL       | 12/27/2016 Subordinated Dependines              |   | φ133 <sub>1</sub> 000.00   | φ0.00                  | φ101,130.50                  | \$142,000.00                         |        | 153,000        | \$0.93     | (\$11,000.00)                 | ٨        |
| 3.7      | Premier Bancorp, Inc.   | Wilmette                   | IL.      | 8/13/2010 Subordinated Debentures               | \$6,784,000.00                          |                            | \$0.00                 | \$79,900.00                  | Sold, in full                        |        | 100,000        | ψυ.30      | (4.1,000.00)                  |          |
| ,,       | Premier Bancorp, Inc.   | Wilmette                   | IL       | 1/29/2013                                       | ¥2,121,220.00                           |                            |                        | Ţ. I,I JO.OO                 | \$79,900.00                          |        | 6,784,000      | \$0.01     | (\$6,704,100.00)              | )        |
| 8        | Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union                                 | Honolulu                   | HI       | 9/24/2010 Subordinated Debentures               |   | \$273,000.00               | \$0.00                 | \$300,072.50                 | Redeemed, in Full                    |        |                |            | (11, 1, 100)                  |          |
|          | Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union                                 | Honolulu                   | HI       | 9/9/2015  |   |                            |                        |                              | \$273,000.00                         |        | 273,000        | \$1.00     |                               |          |
| 3,8      | PSB Financial Corporation   | Many                       | LA       | 9/29/2010 Preferred Stock                       | \$9,734,000.00                          |                            | \$0.00                 | \$10,171,489.22              |                                      |        |                |            |                               | A        |
|          | PSB Financial Corporation   | Many                       | LA       | 12/28/2012                                      |   |                            |                        |                              | \$9,734,000.00                       |        | 9,734          | \$1,000.00 |                               |          |
| 8,16     | Pyramid Federal Credit Union  | Tucson                     | AZ       | 9/24/2010 Subordinated Debentures               |   | \$2,500,000.00             | \$0.00                 | \$2,716,972.22               | Sold, in full                        |        |                |            |                               | 4        |
|          | Pyramid Federal Credit Union  | Tucson                     | AZ       | 3/9/2016  |   |                            |                        |                              | \$1,500,000.00                       |        | 1,500,000      | \$1.00     | (ATO 000 00)                  |          |
| 0        | Pyramid Federal Credit Union  | Tucson                     | AZ<br>NJ | 11/22/2016                                      |   | \$31,000.00                | <b>#0.00</b>           | 60F 044 00                   | \$930,000.00                         |        | 1,000,000      | \$0.93     | (\$70,000.00)                 | 4        |
| 0        | Renaissance Community Development Credit Union  | Somerset<br>Somerset       | N.J      | 9/29/2010 Subordinated Debentures               |   | \$31,000.00                | \$0.00                 | \$35,241.63                  | Redeemed, in Full                    |        | 31,000         | \$1.00     |                               | _        |
| 37       | Renaissance Community Development Credit Union Santa Cruz Community Credit Union                | Santa Cruz                 | CA       | 8/2/2017<br>9/24/2010 Subordinated Debentures   |   | \$2,828,000.00             | \$0.00                 | \$2,963,429.78               | \$31,000.00<br>Sold in full          |        | 31,000         | \$1.00     |                               | _        |
| o,       | Santa Cruz Community Credit Union   | Santa Cruz                 | CA       | 1/10/2017                                       |   | ψ2,020,000.00              | ψ0.00                  | QE,000,120.70                | \$2,607,416.00                       |        | 2,828,000      | \$0.92     | (\$220,584.00)                | A        |
| 3,8      | Security Capital Corporation  | Batesville                 | MS       | 9/29/2010 Preferred Stock                       | \$17,910,000.00                         |                            | \$0.00                 | \$19,794,559.99              | Redeemed, in Full                    |        | _,,,,          |            | (+==)====,                    | 1        |
|          | Security Capital Corporation  | Batesville                 | MS       | 9/9/2015  |   |                            |                        |                              | \$9,250,000.00                       |        | 9,250          | \$1,000.00 |                               |          |
|          | Security Capital Corporation  | Batesville                 | MS       | 3/23/2016                                       |   |                            |                        |                              | \$3,000,000.00                       |        | 9,250<br>3,000 | \$1,000.00 |                               |          |
|          | Security Capital Corporation  | Batesville                 | MS       | 5/27/2016                                       |   |                            |                        |                              | \$5,660,000.00                       |        | 5,660          | \$1,000.00 |                               | 4        |
| 3,4,15   | Security Federal Corporation  | Aiken                      | SC       | 9/29/2010 Preferred Stock                       | \$18,000,000.00                         | \$4,000,000.00             | \$0.00                 | \$24,019,111.11              |                                      |        |                |            |                               |          |
|          | Security Federal Corporation  | Aiken                      | SC       | 10/31/2016                                      |   |                            |                        |                              | \$21,340,000.00                      |        | 22,000         | \$970.00   | (\$660,000.00)                | j        |
| 31       | Shreveport Federal Credit Union   | Shreveport                 | LA       | 9/29/2010 Subordinated Debentures               |   | \$2,646,000.00             | \$0.00                 | \$2,764,776.00               |                                      |        |                |            |                               |          |
| 3.4.18   | Shreveport Federal Credit Union   | Shreveport                 | LA<br>AR | 12/27/2016                                      | £44.000.000.00                          | #20 000 000 00             | <b>60.00</b>           | POE 700 400 00               | \$2,434,320.00                       |        | 2,646,000      | \$0.92     | (\$211,680.00)                | /        |
| 3,4,10   | Southern Bancorp, Inc.  | Arkadelphia<br>Arkadelphia | AR       | 8/6/2010 Preferred Stock<br>11/29/2016          | \$11,000,000.00                         | \$22,800,000.00            | \$0.00                 | \$35,702,188.89              | \$31,434,000.00                      |        | 33,800         | \$930.00   | (\$2,366,000.00)              | Δ.       |
| 25       | Southern Bancorp, Inc. Southern Chautauqua Federal Credit Union                                 | Lakewood                   | NV       | 9/29/2010 Subordinated Debentures               |   | \$1,709,000.00             | \$0.00                 | \$1,802,139.70               |                                      |        | 33,000         | \$930.00   | (\$2,300,000.00)              | 4        |
| 2.5      | Southern Chautauqua Federal Credit Union  | Lakewood                   | NY       | 12/20/2016 Subordinated Departures              |   | \$1,703,000.00             | \$0.00                 | ψ1,002,133.70                | \$1,589,370.00                       |        | 1,709,000      | \$0.93     | (\$119,630.00)                | a)       |
| 8        | Southside Credit Union  | San Antonio                | TX       | 9/29/2010 Subordinated Debentures               |   | \$1,100,000.00             | \$0.00                 | \$1,167,894,44               | Redeemed, in Full                    |        | 1,700,000      | ψ0.00      | (\$110,000.00)                | _        |
| -        | Southside Credit Union  | San Antonio                | TX       | 10/30/2013                                      |   | * 11.031.031               |                        | <b>4</b> .,,,,               | \$1,100,000.00                       |        | 1,100,000      | \$1.00     |                               |          |
| 3,13     | State Capital Corporation   | Greenwood                  | MS       | 9/29/2010 Preferred Stock                       | \$15,750,000.00                         |                            | \$0.00                 | \$16,650,500.00              | Sold, in full                        |        |                |            |                               |          |
|          | State Capital Corporation   | Greenwood                  | MS       | 10/11/2016                                      |   |                            |                        |                              | \$14,750,000.00                      |        | 15,750         | \$936.51   | (\$1,000,000.00)              | )        |
| 3,4,19   | The First Bancshares, Inc.  | Hattiesburg                | MS       | 9/29/2010 Preferred Stock                       | \$5,000,000.00                          | \$12,123,000.00            | \$0.00                 | \$18,043,495.61              | Sold, in full                        |        |                |            |                               |          |
|          | The First Bancshares, Inc.  | Hattiesburg                | MS       | 12/6/2016                                       |   |                            |                        |                              | \$15,925,000.00                      |        | 17,123         | \$930.04   | (\$1,198,000.00)              | j        |
| 8        | The Magnolia State Corporation  | Bay Springs                | MS       | 9/29/2010 Subordinated Debentures               |   | \$7,922,000.00             | \$0.00                 | \$9,276,380.53               | Redeemed, in Full                    |        |                |            |                               |          |
|          | The Magnolia State Corporation  |                            | MS       | 12/17/2014                                      |   |                            |                        |                              | \$3,700,000.00                       |        | 3,700,000      | \$1.00     |                               | 4        |
| 20       | The Magnolia State Corporation  | Bay Springs                | MS       | 5/24/2017                                       |   | ATE 000 C                  | Ar                     | \$00 F00                     | \$4,222,000.00                       |        | 4,222,000      | \$1.00     |                               | $\vdash$ |
| 29       | Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union | Olympia                    | WA       | 9/24/2010 Subordinated Debentures<br>12/27/2016 |   | \$75,000.00                | \$0.00                 | \$80,592.50                  | Sold, in full                        |        | 75.000         | \$0.05     | (\$2.70F.00)                  | +        |
| 38       | Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union | Olympia<br>Ketchikan       | AK       |   |   | \$1,600,000.00             | \$0.00                 | \$1 754 666 66               | \$71,205.00<br>Sold in full          |        | 75,000         | \$0.95     | (\$3,795.00)                  | 4        |
| 30       | Tongass Federal Credit Union Tongass Federal Credit Union                                       | Ketchikan                  | AK       | 9/24/2010 Subordinated Debentures<br>1/24/2017  |   | \$1,000,000.00             | φ0.00                  | \$1,754,666.66               | \$1,552,000.00                       |        | 1,600,000      | \$0.97     | (\$48,000.00)                 | ٨        |
| 3        | Tri-State Bank of Memphis   | Memphis                    | TN       | 8/13/2010 Preferred Stock                       | \$2,795,000.00                          |                            | \$2,795,000.00         | \$209,935.56                 | Full investment outstanding          |        | .,000,000      | ψ0.31      | (\$40,000.00)                 |          |
|          | Tulane-Loyola Federal Credit Union  | New Orleans                | LA       | 9/24/2010 Subordinated Debentures               | . ,,                                    | \$424,000.00               | \$424,000.00           | \$60,561.33                  | Full investment outstanding          |        |                |            |                               |          |
|          | Union Baptist Church Federal Credit Union   | Fort Wayne                 | IN       | 9/24/2010 Subordinated Debentures               |   | \$10,000.00                | \$10,000.00            |                              | Full investment outstanding          |        |                |            |                               |          |
| 9        | Union Settlement Federal Credit Union   | New York                   | NY       | 9/29/2010 Subordinated Debentures               |   | \$295,000.00               | \$0.00                 | \$308,622.56                 | Sold, in full                        |        |                |            |                               |          |
|          | Union Settlement Federal Credit Union   | New York                   | NY       | 12/30/2016                                      |   |                            |                        |                              | \$271,714.78                         |        | 295,000        | \$0.92     | (\$23,285.22)                 | j        |
| 3,8      | United Bancorporation of Alabama, Inc.  | Atmore                     | AL       | 9/3/2010 Preferred Stock                        | \$10,300,000.00                         |                            | \$0.00                 | \$11,577,772.22              | Redeemed, in Full                    |        |                |            |                               | 1        |
|          | United Bancorporation of Alabama, Inc.  | Atmore                     | AL       | 11/16/2016                                      |   |                            |                        |                              | \$10,300,000.00                      |        | 10,300         | \$1,000.00 |                               | 4        |
| 8        | UNITEHERE Federal Credit Union(Workers United Federal Credit Union)                             | New York                   | NY       | 9/29/2010 Subordinated Debentures               |   | \$57,000.00                | \$0.00                 | \$59,821.50                  | Redeemed, in Full                    |        | F7.005         | 04.55      |                               | -        |
| 3.4.8    | UNITEHERE Federal Credit Union(Workers United Federal Credit Union)                             | New York                   | MN       | 3/20/2013                                       | \$11 00C 000 00                         | \$40,490,000,00            | 60.00                  | \$33.740.040.07              | \$57,000.00                          |        | 57,000         | \$1.00     |                               | 4        |
| 3,4,0    | University Financial Corp, Inc.   | St. Paul<br>St. Paul       | MN       | 7/30/2010 Subordinated Debentures<br>11/28/2012 | \$11,926,000.00                         | \$10,189,000.00            | \$0.00                 | \$23,/1U,842.97              | Redeemed, in Full \$22,115,000.00    |        | 22,115,000     | \$1.00     |                               | -        |
| 8        | University Financial Corp, Inc. UNO Federal Credit Union  | New Orleans                | I A      |   |   | \$743,000.00               | \$0.00                 | \$796 75A AE                 | \$22,115,000.00<br>Redeemed, in Full |        | 22,115,000     | \$1.00     |                               | +        |
| J        | UNO Federal Credit Union  | New Orleans                | LA       | 9/24/2010 Subordinated Debentures<br>9/4/2013   |   | \$140,000.00               | φ0.00                  | φrου,rο <del>4</del> .45     | \$743,000.00                         |        | 743,000        | \$1.00     |                               | -        |
| 8.32     | Vigo County Federal Credit Union  | Terre Haute                | IN       | 9/29/2010 Subordinated Debentures               |   | \$1,229,000.00             | \$0.00                 | \$1,330,468.70               | Sold, in full                        |        | 1 10,000       | ŲJU        |                               |          |
| -,       | Vigo County Federal Credit Union  | Terre Haute                | IN       | 2/25/2015 Subordinated Deberitures              |   | ψ1,220,000.00              | ψ3.00                  | Ţ.,300,100.70                | \$491,600.00                         |        | 491,600        | \$1.00     |                               |          |
|          | Vigo County Federal Credit Union  | Terre Haute                | IN       | 12/23/2015                                      |   |                            |                        |                              | \$245,800.00                         |        | 245,800        | \$1.00     |                               |          |
|          | Vigo County Federal Credit Union  | Terre Haute                | IN       | 12/27/2016                                      |   |                            |                        |                              | \$358,018.00                         |        | 389,150        | \$0.92     | (\$31,132.00)                 | )        |
|          | Vigo County Federal Credit Union  | Terre Haute                | IN       | 1/17/2018                                       |   |                            |                        |                              | \$102,450.00                         |        | 102,450        | \$1.00     |                               |          |
| 8        | Virginia Community Capital, Inc.  | Christiansburg             |          | 9/24/2010 Subordinated Debentures               |   | \$1,915,000.00             | \$0.00                 | \$2,135,756.94               | Redeemed, in Full                    |        |                |            |                               |          |
|          | Virginia Community Capital, Inc.  | Christiansburg             | VA .     | 6/29/2016                                       | ****                                    | 4000 700 00                | A07 005 5              | AF00 000 45                  | \$1,915,000.00                       | ***    | 1,915,000      | \$1.00     | (000 000                      |          |
|          |   |                            |          | TOTALS  | \$363,290,000.00                        | \$206,783,000.00           | \$67,925,000.00        | \$539,969,192.57             | \$475,195,944.00                     | \$0.00 |                |            | (\$26,952,056.00)             | J \$0.00 |

| Footnote | Footnote Description   |
|----------|--|
|          | 1 All pricing is at par.   |
|          | 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).   |
|          | This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.   |
|          | 4 Treasury made an additional investment in this institution at the time it entered the CDCI program.  |
|          | 5 Treasury made an additional investment in this institution after the time it entered the CDCI program.   |
|          | On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms 6 of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.  |
|          | On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc. |
|          | Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.  |
|          | On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities. Accrued dividends on the 9 Union senior subordinated securities were paid on the date of the exchange.   |
|          | On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.  |
|          | On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.                            |
|          | On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 12 completed on 10/11/2016.                           |
|          | On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.  |
|          | On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.  |
|          | On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.                                       |
|          | On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 16 completed on 11/22/2016.                            |

| Footnote | Footnote Description  |
|----------|---|
|          | On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 17 11/29/2016.                          |
|          | On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.                                   |
|          | On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/06/2016.                           |
|          | On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 20 12/20/2016.                                     |
|          | On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 21 was completed on 12/20/2016.        |
|          | On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.                      |
|          | On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 23 12/20/2016.                                      |
|          | On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 24 12/20/2016.                                     |
|          | On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 25 agreement. The sale was completed on 12/20/2016. |
|          | On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.           |
|          | On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 27 was completed on 12/27/2016.  |
|          | On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 28 was completed on 12/27/2016.         |

| Footnote | Footnote Description   |
|----------|--|
|          | On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date of 29 closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016. |
|          | On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 30 was completed on 12/27/2016.   |
|          | On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.  |
|          | On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 32 agreement. The sale was completed on 12/27/2016.   |
|          | On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.   |
|          | On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.   |
|          | On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed 35 on 12/30/2016.  |
|          | On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 36 agreement. The sale was completed on 12/30/2016.   |
|          | On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 37 sale was completed on 1/10/2017.   |
|          | On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/24/2017.   |

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM

|                         |                |         |                  | Initial Ir                    | nvestment   |                |                      |            | Exchange/Transfer/Othe                                       | er Details          |                      | Treasury Investment A                 | fter Exchange/Tran             | nsfer/Other      |  | Payment of | r Disposition <sup>1</sup> |  |  |
|-------------------------|----------------|---------|------------------|-------------------------------|---|----------------|----------------------|------------|--|---------------------|----------------------|---------------------------------------|--------------------------------|------------------|--|------------|----------------------------|--|--|
| City,                   | State D        | Date    | Transaction Type | Seller                        | Description   | Amount         | Pricing<br>Mechanism | Date       | Туре   | Amount              | Pricing<br>Mechanism | Obligor                               | Description                    | Amount/Equity %  | Date Type                                    | Amo        | ount/ Proceeds             | Remaining<br>Investment<br>Description | Remaining<br>Investment<br>Amount/Equity % |
|                         | 12/2           | 29/2008 | Purchase         | GMAC                          | Preferred Stock w/ Exercised<br>Warrants \$             | 5,000,000,000  | Par                  | 12/30/2009 | Exchange for convertible<br>preferred stock                  | \$ 5,000,000,000    | N/A                  | GMAC (Ally) 21, 22                    | Convertible<br>Preferred Stock | \$ 5,937,500,000 | 11/20/2013 Disposition 38                    | \$         | 5,925,000,000              | N/A                                    | \$ 0                                       |
|                         | 5/2            | 21/2009 | Purchase         | GMAC                          | Convertible Preferred Stock<br>w/ Exercised Warrants    | 7,500,000,000  | Par 22               | 12/30/2009 | Partial conversion of preferrer<br>stock for common stock    | sd \$ 3,000,000,000 | N/A                  |                                       | T TEIETTEU OLOCK               |                  | 1/23/2014 Partial Disposition <sup>40</sup>  | \$         | 3,023,750,000              | Common Stock                           | 36.96%                                     |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 4/15/2014 Partial Disposition <sup>41</sup>  | \$         | 2,375,000,000              | Common Stock                           | 17.09%                                     |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 5/14/2014 Partial Disposition <sup>42</sup>  | \$         | 181,141,750                | Common Stock                           | 15.60%                                     |
| GMAC<br>(Ally) Detro    | it, MI<br>12/3 | 30/2009 | Purchase         | GMAC                          | Convertible Preferred Stock<br>w/ Exercised Warrants \$ | 1,250,000,000  | Par 22,              | 12/30/2010 | Partial conversion of preferre stock for common stock        | \$ 5,500,000,000    | N/A 26               | GMAC (Ally) 3, 26, 32, 38             | Common Stock                   | 63.45%           | 9/12/2014 Partial Disposition <sup>43</sup>  | \$         | 218,680,700                | Common Stock                           | 13.40%                                     |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 10/16/2014 Partial Disposition <sup>44</sup> | \$         | 245,492,605                | Common Stock                           | 11.40%                                     |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 12/24/2014 Partial Disposition <sup>45</sup> | \$         | 1,277,036,382              | Common Stock                           | 0.00%                                      |
|                         | 12/3           | 30/2009 | Purchase         | GMAC                          | Trust Preferred Securities w/<br>Exercised Warrants \$  | 2,540,000,000  | Par                  | 3/1/2011   | Exchange for amended and restated Trust Preferred Securities | \$ 2,667,000,000    | N/A 27               | GMAC (Ally) 27                        | Trust Preferred<br>Securities  | \$ 2,667,000,000 | 3/2/2011 Disposition <sup>28</sup>           | \$         | 2,667,000,000              | N/A                                    | \$ 0                                       |
|                         | 12/2           | 29/2008 | Purchase         | General Motors<br>Corporation | Debt Obligation \$                                      | 884,024,131    | Par 2                | 5/29/2009  | Exchange for equity interest in<br>GMAC                      | n \$ 884,024,131    | N/A 3                |                                       |                                |                  |  |            |                            |  |  |
|                         | 12/3           | 31/2008 | Purchase         | General Motors<br>Corporation | Debt Obligation w/ Additional Note                      | 13,400,000,000 | Par                  | 7/10/2009  | Exchange for preferred and<br>common stock in New GM         | \$ 13,400,000,000   | N/A <sup>7</sup>     |                                       |                                |                  |  |            |                            |  |  |
|                         | 4/2:           | 22/2009 | Purchase         | General Motors<br>Corporation | Debt Obligation w/ Additional Note                      | 2,000,000,000  | Par 4                | 7/10/2009  | Exchange for preferred and<br>common stock in New GM         | \$ 2,000,000,000    | N/A 7                | General Motors Company 10,<br>11, 24  | Preferred Stock                | \$ 2,100,000,000 | 12/15/2010 Repayment                         | \$         | 2,139,406,778              | N/A                                    | \$ 0                                       |
|                         |                |         |                  |                               |   |                |                      |            |  |                     | 7                    |                                       |                                |                  | 11/18/2010 Partial Disposition <sup>25</sup> | \$         | 11,743,303,903             | Common Stock                           | 36.9%                                      |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 11/26/2010 Partial Disposition <sup>25</sup> | \$         | 1,761,495,577              | Common Stock                           | 32.04%                                     |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 12/21/2012 Partial Disposition 33            | \$         | 5,500,000,000              | Common Stock                           | 21.97%                                     |
|                         | 5/2            | 20/2009 | Purchase         | General Motors                | Debt Obligation w/ Additional                           | 4,000,000,000  | Par 5                | 7/10/2009  | Exchange for preferred and                                   | \$ 4,000,000,000    | N/A                  | General Motors Company 10,            | . Common Stock                 | 60.8%            | 4/11/2013 Partial Disposition 34             | \$         | 1,637,839,844              | Common Stock                           | 17.69%                                     |
|                         | 0/2            | 20/2000 | Turchase         | Corporation                   | Note  |                |                      | 7710/2000  | common stock in New GM                                       | 4,000,000,000       |                      | 11, 25                                | 5                              | 00.070           | 6/12/2013 Partial Disposition 35             | \$         | 1,031,700,000              | Common Stock                           | 13.80%                                     |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 9/13/2013 Partial Disposition 36             | \$         | 3,822,724,832              | Common Stock                           | 7.32%                                      |
| General<br>Motors Detro | it, MI         |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 11/20/2013 Partial Disposition 37            | \$         | 2,563,441,956              | Common Stock                           | 2.24%                                      |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 12/9/2013 Partial Disposition 39             | \$         | 1,208,249,982              | Common Stock                           | 0.00%                                      |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 7/10/2009 Partial Repayment                  | \$         | 360,624,198                | Debt Obligation                        | \$ 6,711,864,407                           |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 12/18/2009 Partial Repayment                 | \$         | 1,000,000,000              | Debt Obligation                        | \$ 5,711,864,407                           |
|                         | 5/2            | 27/2009 | Purchase         | General Motors<br>Corporation | Debt Obligation w/ Additional Note \$                   | 360,624,198    | Par 6                | 7/10/2009  | Exchange for preferred and<br>common stock in New GM         |                     | N/A 7                | General Motors Holdings<br>LLC 11, 12 | Debt Obligation                | \$ 7,072,488,605 | 1/21/2010 Partial Repayment                  | \$         | 35,084,421                 | Debt Obligation                        | \$ 5,676,779,986                           |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 3/31/2010 Partial Repayment                  | \$         | 1,000,000,000              | Debt Obligation                        | \$ 4,676,779,986                           |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 4/20/2010 Repayment                          | \$         | 4,676,779,986              | N/A                                    | \$ 0                                       |
|                         | 6/3            | 3/2009  | Purchase         | General Motors<br>Corporation | Debt Obligation w/ Additional Note \$                   | 30,100,000,000 | Par 8                | 7/10/2009  | Exchange for preferred and<br>common stock in New GM         | \$ 22,041,706,310   | N/A 9                |                                       |                                |                  |  |            |                            |  |  |
|                         |                |         |                  |                               |   |                |                      | 7/10/2009  | Transfer of debt to New GM                                   | \$ 7,072,488,605    | N/A 9                | Matera Liquidation 20                 |                                |                  |  |            |                            | Dight to recover                       |  |
|                         |                |         |                  |                               |   |                |                      | 7/10/2009  | Debt left at Old GM  | \$ 985,805,085      | N/A <sup>9</sup>     | Motors Liquidation 29<br>Company      | Debt Obligation                | \$ 985,805,085   | 3/31/2011 Partial Repayment                  | \$         | 30,000,000                 | proceeds                               | N/A  |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 4/5/2011 Partial Repayment                   | \$         | 45,000,000                 | Right to recover proceeds              | N/A  |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 5/3/2011 Partial Repayment                   | \$         | 15,887,795                 | Right to recover proceeds              | N/A  |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 12/16/2011 Partial Repayment                 | \$         | 144,444                    | Right to recover proceeds              | N/A  |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 12/23/2011 Partial Repayment                 | \$         | 18,890,294                 | Right to recover proceeds              | N/A  |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 1/11/2012 Partial Repayment                  | \$         | 6,713,489                  | Right to recover proceeds              | N/A  |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 10/23/2012 Partial Repayment                 | \$         | 435,097                    | Right to recover proceeds              | N/A  |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 5/22/2013 Partial Repayment                  | \$         | 10,048,968                 | Right to recover proceeds              | N/A  |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 9/20/2013 Partial Repayment                  | \$         | 11,002,011                 | Right to recover proceeds              | N/A  |
|                         |                |         |                  |                               |   |                |                      |            |  |                     |                      |                                       |                                |                  | 12/27/2013 Partial Repayment                 | \$         | 410,705                    | Right to recover proceeds              | N/A  |
|                         |                |         |                  |                               |   |                |                      | !          |  |                     |                      |                                       |                                | 1                | 1/9/2014 Partial Repayment                   | \$         | 470,269                    | Right to recover proceeds              | N/A  |

|             |                     |           |          |                  |   |                       |           |  |                    |        |                           |  | 5/22         | 2/2015 Partial Repayment                         | \$ 8,325,1     | Right to recover                         | N/A              |
|-------------|---------------------|-----------|----------|------------------|---|-----------------------|-----------|--|--------------------|--------|---------------------------|--|--------------|--|----------------|--|------------------|
|             |                     |           |          |                  |   |                       |           |  |                    |        |                           |  | 8/1/         | /2016 Partial Repayment                          | \$ 2,961,5     | Di Li                                    | N/A              |
|             |                     |           |          |                  |   |                       |           |  |                    |        |                           |  | 11/1         | 7/2016 Partial Repayment                         | \$ 5,033,8     | Di Li                                    | N/A              |
|             |                     | 1/16/2009 | Purchase | Chrysler FinCo   | Debt Obligation w/ Additional \$ 1,500,000                                      | 000 Par <sup>13</sup> |           |  |                    |        |                           |  | 3/17         | 7/2009 Partial Repayment                         | \$ 3,499,0     | Debt Obligation w/<br>Additional Note    | \$ 1,496,500,945 |
|             |                     |           |          |                  |   |                       |           |  |                    |        |                           |  | 4/17         | 7/2009 Partial Repayment                         | \$ 31,810,1    | Debt Obligation w/<br>Additional Note    | \$ 1,464,690,823 |
| Chrysler Fa | armington           |           |          |                  |   |                       |           |  |                    |        |                           |  | 5/18         | 3/2009 Partial Repayment                         | \$ 51,136,0    | Debt Obligation w/<br>Additional Note    | \$ 1,413,554,739 |
| FinCo       | Hills, MI           |           |          |                  |   |                       |           |  |                    |        |                           |  | 6/17         | 7/2009 Partial Repayment                         | \$ 44,357,7    | Debt Obligation w/<br>10 Additional Note | \$ 1,369,197,029 |
|             |                     |           |          |                  |   |                       |           |  |                    |        |                           |  | 7/14         | 1/2009 Repayment                                 | \$ 1,369,197,0 | Additional Note                          | \$ 0             |
|             |                     |           |          |                  |   |                       |           |  |                    |        |                           |  | 7/14         | 1/2009 Repayment*                                | \$ 15,000,0    | 00 N/A                                   | -                |
|             |                     | 1/2/2009  | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note \$ 4,000,000                                 |                       | 6/10/2009 | Transfer of debt to New<br>Chrysler                        | \$ 500,000,000     | N/A 19 | Chrysler Holding 2        | Debt obligation w/<br>additional note \$ 3,500   | 000,000 5/14 | Termination and settlement payment <sup>20</sup> | \$ 1,900,000,0 | 00 N/A                                   | -                |
|             |                     | 4/29/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional   Note   S  | 14                    |           |  |                    |        |                           |  |              |  |                |  |                  |
|             | -                   | 4/29/2009 | Purchase | Chrysler Holding | Note 250,130  | 042 Par               |           | Completion of bankruptcy                                   |                    | 23     | Old Carco Liquidation 2   | B Right to recover                               |              | 7/2009 Repayment                                 | \$ 280,130,6   | Di Li                                    | \$ 0             |
|             | -                   | 5/1/2009  | Purchase | Old Chrysler     | Note \$ 1,888,153   | 580                   | 4/30/2010 | proceeding; transfer of collateral security to liquidation | \$ (1,888,153,580) | N/A 23 | Trust                     | proceeds N                                       |              | 9/2010 Proceeds from sale of collateral          | \$ 30,544,5    | proceeds                                 | N/A              |
|             | -                   | 5/20/2009 | Purchase | Old Chrysler     | Note \$   |                       |           | trust  |                    |        |                           |  | 9/9/         | /2010 Proceeds from sale of collateral           | \$ 9,666,7     | proceeds                                 | N/A              |
|             |                     |           |          |                  |   |                       |           |  |                    |        |                           |  | 12/2         | 9/2010 Proceeds from sale of collateral          | \$ 7,844,4     | Right to recover proceeds                | N/A              |
|             |                     |           |          |                  |   |                       |           |  |                    |        |                           |  | 4/30         | 0/2012 Proceeds from sale of collateral          | \$ 9,302,1     | Right to recover proceeds                | N/A              |
|             | Auburn<br>Hills, MI |           |          |                  |   |                       |           |  |                    |        |                           |  | 9/21         | /2015 Proceeds from sale of collateral           | \$ 93,871,3    | Right to recover proceeds                | N/A              |
|             | ,                   |           |          |                  |   |                       |           |  |                    |        |                           |  | 9/29         | 9/2015 Proceeds from sale of collateral          | \$ 6,341,4     | Right to recover proceeds                | N/A              |
|             |                     |           |          |                  |   |                       |           |  |                    |        |                           |  | 2/26         | S/2016 Proceeds from sale of collateral          | \$ 2,000,0     | Right to recover proceeds                | N/A              |
|             |                     | 5/27/2009 | Purchase | New Chrysler     | Debt Obligation w/ Additional<br>Note, Zero Coupon Note,<br>Equity \$ 6,642,000 | 000 N/A               | 6/10/2009 | Issuance of equity in New<br>Chrysler                      | \$ -               | N/A    | 19,<br>Chrysler Group LLC | Debt obligation w/<br>additional note & \$ 7,142 | 000,000 5/24 | N/2011 Repayment - Principal                     | \$ 5,076,460,0 | 00                                       |                  |
|             |                     |           |          |                  |   |                       |           |  |                    |        |                           |  | 5/24         | 1/2011 Termination of undrawn facility 31        | \$ 2,065,540,0 | 00 N/A                                   | \$ 0             |
|             |                     |           |          |                  |   |                       |           |  |                    |        |                           |  | 5/24         | /2011 Repayment* - Additional Note               | \$ 288,000,0   | 00                                       |                  |
|             |                     |           |          |                  |   |                       |           |  |                    |        |                           |  | 5/24         | /2011 Repayment* - Zero Coupon Note              | \$ 100,000,0   | 00                                       |                  |
|             |                     |           |          |                  |   |                       |           |  |                    |        | Chrysler Group LLC        | Common equity 6.0                                | 6 7/21       | /2011 Disposition                                | \$ 560,000,0   | 00 N/A                                   | -                |

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,745,170,194

Total Payments \$ 64,046,068,777

Additional Proceeds \* \$ 403,000,000

As used in this table and its footnotes

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

\*New GM\* refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM/s common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$9986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC".

  General Motors LLC is a wholly owned subsidiary of General Motors Holdings LL and Gen
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler DIP Loan 's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unposit interests) of Chrysler Holdron and unon recein of 4 sun received for 4 sun rec
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2011, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished to the "Liquidation Plan". Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment and all assets of Old Chrysler was extinguished without repayment and all assets of Old Chrysler was extinguished witho
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

  28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement
- through but excluding the dosing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation from Moto
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler for \$0.00 million, In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30% and Treasury's ownership automatically increased from 20% to 30% and Treasury's ownership automatically increased from 20% to 30% and Treasury's ownership automatically increased from 20% to 30% and Treasury's ownership automatically increased from 20% to 30% and Treasury's ownership automatically increased from 20% to 3
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

## **AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

|         |         |   |            |       |                  |                           |                   |                   | Adjustment Detail  | s                  |  |            | Payment or Disposition <sup>4</sup> |                                     |                |
|---------|---------|---|------------|-------|------------------|---------------------------|-------------------|-------------------|--------------------|--------------------|--|------------|-------------------------------------|-------------------------------------|----------------|
| Footnot | e Date  | Name of Institution                     | City       | State | Transaction Type | Investment<br>Description | Investment Amount | Pricing Mechanism | Adjustment<br>Date | Adjustment Amount  | Adjusted or Final<br>Investment Amount | Date       | Туре                                | Remaining Investment<br>Description | Amount         |
|         |         |   |            |       |                  |                           |                   |                   |                    |                    |  | 11/20/2009 | Partial<br>repayment                | Debt Obligation w/ Additional Note  | \$ 140,000,000 |
| 1       | 4/9/200 | 9 GM Supplier Receivables LLC           | Wilmington | DE    |                  | Debt Obligation w/        | \$ 3,500,000,000  | N/A               | 7/8/2009 3         | \$ (1,000,000,000) | \$ 2,500,000,000                       | 2/11/2010  | Partial<br>repayment                | Debt Obligation w/ Additional Note  | \$ 100,000,000 |
| '       | 4/3/200 | Givi Supplier Receivables EEC           | Willington | DE .  | ruicilase        | Additional Note           | 3,300,000,000     | IVA               |                    |                    |  | 3/4/2010   | Repayment <sup>5</sup>              | Additional Note                     | \$ 50,000,000  |
|         |         |   |            |       |                  |                           |                   |                   | 6                  |                    | \$ 290,000,000                         | 4/5/2010   | Payment <sup>6</sup>                | None                                | \$ 56,541,893  |
| 2       | 4/9/200 | 9 Chrysler Receivables SPV LLC          | Wilmington | DE    |                  | Debt Obligation w/        | \$ 1,500,000,000  | N/A               | 7/8/2009 3         | \$ (500,000,000)   | \$ 1,000,000,000                       | 3/9/2010   | Repayment <sup>5</sup>              | Additional Note                     | \$ 123,076,735 |
|         |         | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | ŭ          |       |                  | Additional Note           |                   |                   | 7                  |                    | \$ 123,076,735                         | 4/7/2010   | Payment'                            | None                                | \$ 44,533,054  |

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The anount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Group LLC assumed Chrysler LLC.
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

| Date                      |   | Pricing Mechanism <sup>1</sup> | Number of Shares | Proceeds <sup>2</sup> |
|---------------------------|---|--------------------------------|------------------|-----------------------|
| 01/18/13 –<br>04/17/13    | 3 | \$28.0490                      | 58,392,078       | \$<br>1,637,839,844   |
| 05/6/13 –<br>9/13/2013    | 4 | \$34.6461                      | 110,336,510      | \$<br>3,822,724,832   |
| 9/26/13 –<br>11/20/13     | 5 | \$36.5087                      | 70,214,460       | \$<br>2,563,441,956   |
| 11/21/2013 -<br>12/9/2013 | 6 | \$38.8228                      | 31,122,206       | \$<br>1,208,249,982   |

| Total Proceeds: | \$9,232,256,614 |
|-----------------|-----------------|
|                 |                 |

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

### AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

| Date                     | Pricing Mechanism <sup>1</sup> | Number of Shares | Proceeds <sup>2</sup> |
|--------------------------|--------------------------------|------------------|-----------------------|
| 08/14/14 - 3<br>09/12/14 | \$24.5985                      | 8,890,000        | \$ 218,680,70         |
| 09/12/14 - 4<br>10/16/14 | \$21.8234                      | 11,249,044       | \$ 245,492,60         |
|                          |                                |                  |                       |
|                          |                                |                  |                       |

|  |  |  | <br> |
|--|--|--|------|
|  |  |  |      |
|  |  |  |      |
|  |  |  |      |

**Total Proceeds:** 

\$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

#### TARGETED INVESTMENT PROGRAM

|          |  |                 |           |                     |                        |                            |                      |                           |                             |                             |           | ent Remaining After Capital |                   |                               |                  |
|----------|--|-----------------|-----------|---------------------|------------------------|----------------------------|----------------------|---------------------------|-----------------------------|-----------------------------|-----------|-----------------------------|-------------------|-------------------------------|------------------|
|          |  | Seller          |           |                     |                        |                            |                      |                           | Capital Repayment Details   |                             | Repayment |                             | Final Disposition |                               |                  |
| Footnote | note Date Name of Institution City State |                 | State     | Transaction<br>Type | Investment Description | Investment Amount          | Pricing<br>Mechanism | Capital<br>Repayment Date | Capital Repayment<br>Amount | Remaining Capital<br>Amount |           | Final Disposition Date      |                   | Final Disposition<br>Proceeds |                  |
|          |  |                 |           |                     |                        | Trust Preferred Securities |                      |                           |                             |                             |           |                             |                   |                               |                  |
| 1        | 12/31/2008                               | Citigroup Inc.  | New York  | NY                  | Purchase               | w/ Warrants                | \$ 20,000,000,000    | Par                       | 12/23/2009                  | \$ 20,000,000,000           | \$ 0      | Warrants                    | 1/25/2011         | A Warrants                    | \$ 190,386,428   |
|          |  | Bank of America |           |                     |                        | Preferred Stock w/         |                      |                           | :                           | 2                           |           |                             |                   |                               |                  |
|          | 1/16/2009                                | Corporation     | Charlotte | NC                  | Purchase               | Warrants                   | \$ 20,000,000,000    | Par                       | 12/9/2009                   | \$ 20,000,000,000           | \$ 0      | Warrants                    | 3/3/2010          | A Warrants                    | \$ 1,236,804,513 |

\$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

#### ASSET GUARANTEE PROGRAM

|          |            |                               |          | Ini   | tial Investment |                       |                    | Pi                             | emium            |          |            | Exchange/Transfer/Other D                                       | Details                                   |                   |          |           | Payment or  | Disposition       |                                  |                    |
|----------|------------|-------------------------------|----------|-------|-----------------|-----------------------|--------------------|--------------------------------|------------------|----------|------------|---|---|-------------------|----------|-----------|---|-------------------|----------------------------------|--------------------|
| Footnote | Date       | Seller<br>Name of Institution | City     | State | Type            | Description           | Guarantee Limit    | Description                    | Amount           | Footnote | Date       | Type  | Description                               | Amount            | Footnote | Date      | Type  | Amount            | Remaining Premium<br>Description | Remaini<br>Premiur |
|          |            |                               |          |       | -77-            |                       |                    |                                |                  | 2        | 6/9/2009   | Exchange preferred stock fo<br>trust preferred securities       |   | \$ 4,034,000,000  | 3        |           | Partial cancellation for early termination of guarantee | £ (4.000,000,000) | Truct Proformed                  | 6.0.004.000        |
| 1        | 1/16/2009  | Citigroup Inc.                | New York | NY    | Guarantee       | Master Agreement      | \$ 5,000,000,000   | Preferred Stock<br>w/ Warrants | \$ 4,034,000,000 | 4        | 9/29/2010  | Exchange trust preferred<br>securities for trust preferred      | Trust Preferred Securities<br>w/ Warrants | \$ 2,246,000,000  | 5        | 9/30/2010 | Disposition   | \$ 2,246,000,000  | Warrants                         | \$                 |
|          |            |                               |          |       |                 |                       |                    |                                |                  |          |            | securities  | w/ warrants                               |                   |          | 1/25/2011 | Warrant Auction   | \$ 67,197,045     | None                             | \$                 |
|          | 12/23/2009 | Citigroup Inc.                | New York | NY    | Termination     | Termination Agreement | \$ (5,000,000,000) |                                |                  |          |            |   |   |                   |          |           |   |                   |                                  |                    |
| 3        |            |                               |          |       |                 |                       |                    |                                |                  | 6        | 12/28/2012 | Trust preferred securities<br>received from the FDIC            | Trust Preferred Securities                | \$ 800,000,000.00 |          |           |   |                   |                                  |                    |
|          |            |                               |          |       |                 |                       |                    |                                |                  | 7        | 2/4/2013   | Exchange Trust preferred<br>securities for subordinated<br>note | Subordinated Note                         | \$ 894,000,000.00 | 8        | 2/8/2013  | Disposition   | \$ 894,000,000.00 | None                             | \$                 |

\$ 3,207,197,045 TOTAL Total Proceeds

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. 7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

TOTAL

<sup>1/</sup> Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

<sup>3/</sup>For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

<sup>2/</sup> Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

<sup>3/</sup> On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

#### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

|      |            | Seller              |          |       |   |   | Purchase Details  |                   | Exchange/Transfer Details |   |   |                   |                      |  |
|------|------------|---------------------|----------|-------|---|---|-------------------|-------------------|---------------------------|---|---|-------------------|----------------------|--|
| Note | Date       | Name of Institution | City     | State | Transaction<br>Type   | Investment Description                    | Investment Amount | Pricing Mechanism | Date                      | Transaction Type                          | Investment Description                      | Amount            | Pricing<br>Mechanism |  |
| 1    | 11/25/2008 | AIG                 | New York | NY    | Purchase  | Preferred Stock w/ Warrants<br>(Series D) | \$ 40,000,000,000 | Par               | 4/17/2009                 | Exchange                                  | Preferred Stock w/ Warrants<br>(Series E) 1 | \$ 40,000,000,000 | Par                  |  |
| 2, 3 | 4/17/2009  | AIG                 | New York | NY    | Purchase Preferred Stock w/ Warrants (Series F) \$ 29,835,000,000 |   | Par 2             | See table be      | elow for exchange/trans   | efer details in connection with the recap | italization conducted on                    | 1/14/2011.        |                      |  |

TOTAL 69,835,000,000

| Date     | Investment          | Transaction Type | Proceeds            |
|----------|---------------------|------------------|---------------------|
| 3/1/2013 | Warrants (Series D) | Repurchase       | \$<br>25,150,923.10 |
| 3/1/2013 | Warrants (Series F) | Repurchase       | \$<br>5,767.50      |

Total Warrant Proceeds \$

#### AIG POST-RECAPITALIZATION

|      |                          | Recapitalization           |                         |                         | Treasury Holdings Post-Recapitalization |   |            |                     | Final Disposition     |                     |  |     |                           |
|------|--------------------------|----------------------------|-------------------------|-------------------------|---|---|------------|---------------------|-----------------------|---------------------|--|-----|---------------------------|
| Note | Date                     | Investment Description     | Transaction Type        | Pricing Mechanism       | Investment Description                  | Amount / Shares                         | Date       | Transaction Type    | Proceeds <sup>8</sup> | Pricing Mechanism   | Remaining Recap<br>Investment Amount,<br>Shares, or Equity % |     |                           |
|      |                          |                            | Exchange                | Par                     | Preferred Stock (Series G)              | \$ 2.000,000,000                        | 5/27/2011  | Cancellation        | -                     | N/A                 | \$ 0 10  |     |                           |
|      |                          |                            |                         |                         |   | , | 2/14/2011  | Payment             | \$ 185,726,192        | Par                 |  |     |                           |
|      |                          |                            |                         |                         |   |   | 3/8/2011   | Payment             | \$ 5,511,067,614      | Par                 |  |     |                           |
|      |                          |                            |                         |                         |   |   | 3/15/2011  | Payment             | \$ 55,833,333         | Par                 | ]  |     |                           |
|      |                          |                            |                         |                         |   |   | 8/17/2011  | Payment             | \$ 97,008,351         | Par                 |  |     |                           |
|      |                          |                            |                         |                         | AIA Preferred Units                     | \$ 16,916,603,568 7                     | 8/18/2011  | Payment             | \$ 2,153,520,000      | Par                 | \$ 0 8   |     |                           |
|      |                          |                            |                         |                         | AIA Fleteried Units                     | Ψ 10,910,000,300                        | 9/2/2011   | Payment             | \$ 55,885,302         | Par                 | 9  |     |                           |
| 4    | 1/14/2011                | Preferred Stock (Series F) | Exchange                | N/A                     |   |   | 11/1/2011  | Payment             | \$ 971,506,765        | Par                 |  |     |                           |
|      |                          |                            |                         |                         |   |   | 3/8/2012   | Payment             | \$ 5,576,121,382      | Par                 |  |     |                           |
|      |                          |                            |                         |                         |   |   | 3/15/2012  | Payment             | \$ 1,521,632,096      | Par                 |  |     |                           |
|      |                          |                            |                         |                         |   |   | 3/22/2012  | Payment             | \$ 1,493,250,339      | Par                 |  |     |                           |
|      |                          |                            |                         |                         |   |   | 2/14/2011  | Payment             | \$ 2,009,932,072      | Par                 |  |     |                           |
|      |                          |                            |                         |                         | ALICO Junior Preferred Interests        | \$ 3,375,328,432 7                      | 3/8/2011   | Payment             | \$ 1,383,888,037      | Par                 | \$ 0 8   |     |                           |
|      |                          |                            |                         |                         |   |   | 3/15/2012  | Payment             | \$ 44,941,843         | Par                 |  |     |                           |
|      |                          |                            | Exchange                |                         |   | 167,623,733                             | 5/24/2011  | Partial Disposition | \$ 5,800,000,000      | N/A                 | 1,455,037,962 <sub>9</sub>                                   |     |                           |
|      |                          |                            |                         |                         |   |   | 3/8/2012   | Partial Disposition | \$ 6,000,000,008      | N/A                 | 1,248,141,410<br>70%   |     |                           |
| 5    | 1/14/2011                | Preferred Stock (Series E) | Exchange                |                         |   | 924,546,133                             | 5/6/2012   | Partial Disposition | \$ 4,999,999,993      | N/A                 | 1,084,206,984<br>63%   |     |                           |
|      |                          |                            |                         |                         |   |   | 5/7/2012   | Partial Disposition | \$ 749,999,972        | N/A                 | 1,059,616,821 <sub>12</sub>                                  |     |                           |
|      |                          |                            |                         | N/A                     | Common Stock                            |   | 8/3/2012   | Partial Disposition | \$ 4,999,999,993      | N/A                 | 895,682,395 <sub>13</sub>                                    |     |                           |
|      |                          |                            |                         |                         |   |   | 8/6/2012   | Partial Disposition | \$ 750,000,002        | N/A                 | 871,092,231 <sub>13</sub>                                    |     |                           |
| 6    | 1/14/2011                | Common Stock (non-TARP)    | Transfer                | sfer                    |   | 562,868,096                             | 9/10/2012  | Partial Disposition | \$ 17,999,999,973     | N/A                 | 317,246,078<br>22%   |     |                           |
|      | Oommon Gook (IIIIP PART) | Common Stock (non-TARE)    | Common Stock (non-TAKP) | Common Stock (non-TARP) |   |   |            |                     | 9/11/2012             | Partial Disposition | \$ 2,699,999,965   | N/A | 234,169,156 <sub>14</sub> |
|      |                          |                            |                         |                         |   |   | 12/14/2012 | Final Disposition   | \$ 7,610,497,570      | N/A                 | 234,169,156 <sub>15</sub>                                    |     |                           |

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Price Red volunte and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

## CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

|          |          | Selle               | r             |       | Transaction |                                    |                   |                   | Adjusted I | Invest          | ment          |                         |           | Repayment <sup>5</sup>       |    |             |
|----------|----------|---------------------|---------------|-------|-------------|------------------------------------|-------------------|-------------------|------------|-----------------|---------------|-------------------------|-----------|------------------------------|----|-------------|
| Footnote | Date     | Name of Institution | City          | State | Type        | Investment Description             | Investment Amount | Pricing Mechanism | Date       |                 | Amount        | Final Investment Amount | Date      | Description                  | ſ  | Amount      |
|          |          |                     |               |       |             |                                    |                   |                   |            | 2 \$            | 4,300,000,000 |                         | 2/6/2013  | Principal Repayment          | \$ | 100,000,000 |
|          |          |                     |               |       |             |                                    |                   |                   | 6/28/2012  | <sup>3</sup> \$ | 1,400,000,000 |                         | 2/6/2013  | Contingent Interest Proceeds | _  | 212,829,610 |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 3/6/2013  | Contingent Interest Proceeds |    | 97,594,053  |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 4/4/2013  | Contingent Interest Proceeds |    | 6,069,968   |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 5/6/2013  | Contingent Interest Proceeds |    | 4,419,259   |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 6/6/2013  | Contingent Interest Proceeds |    | 96,496,772  |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 7/5/2013  | Contingent Interest Proceeds |    | 11,799,670  |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 8/6/2013  | Contingent Interest Proceeds |    | 66,072,965  |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 9/6/2013  | Contingent Interest Proceeds |    | 74,797,684  |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 10/4/2013 | Contingent Interest Proceeds |    | 1,114,074   |
| 1        | 3/3/2009 | TALF LLC            | Wilmington    | DE    | Purchase    | Debt Obligation w/ Additional Note | \$ 20,000,000,000 | N/A               |            |                 |               | \$ 100,000,000          | 11/6/2013 | Contingent Interest Proceeds |    | 933,181     |
|          | 0/0/2000 | TALL LLO            | vviiiniington |       | i dicilase  | Debt Obligation W/ Additional Note | 20,000,000,000    | 19/5              |            |                 |               | Ψ 100,000,000           | 12/5/2013 | Contingent Interest Proceeds | _  | 1,102,424   |
|          |          |                     |               |       |             |                                    |                   |                   | 1/15/2013  | 4 \$            | 100,000,000   |                         | 1/7/2014  | Contingent Interest Proceeds |    | 1,026,569   |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 2/6/2014  | Contingent Interest Proceeds | \$ | 1,107,574   |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 3/6/2014  | Contingent Interest Proceeds |    | 1,225,983   |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 4/4/2014  | Contingent Interest Proceeds | \$ | 11,597,602  |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 5/6/2014  | Contingent Interest Proceeds | \$ | 1,055,556   |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 6/5/2014  | Contingent Interest Proceeds | \$ | 1,343,150   |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 7/7/2014  | Contingent Interest Proceeds | \$ | 27,005,139  |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 8/6/2014  | Contingent Interest Proceeds | \$ | 14,059,971  |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 9/5/2014  | Contingent Interest Proceeds | \$ | 262,036     |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 10/6/2014 | Contingent Interest Proceeds | \$ | 17,394,583  |
|          |          |                     |               |       |             |                                    |                   |                   |            |                 |               |                         | 11/6/2014 | Contingent Interest Proceeds | \$ | 21.835.385  |

| Total Investment Amount | \$ 100,000,0 | 000 Total Repayment A | mount 5 \$ | 771,143,209 |
|-------------------------|--------------|-----------------------|------------|-------------|
|                         |              |                       |            |             |

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

|           | Purchase Details <sup>1</sup>          |                     |                   |                  | Settlement Details |                   |                  |                 |            | Final Disposition |                     |               |                    |               |  |  |  |
|-----------|--|---------------------|-------------------|------------------|--------------------|-------------------|------------------|-----------------|------------|-------------------|---------------------|---------------|--------------------|---------------|--|--|--|
|           |  |                     |                   |                  |                    |                   |                  |                 |            |                   |                     |               | Life-to-date       |               |  |  |  |
|           |  | Purchase Face       |                   | TBA or           |                    | Investment Amount | TBA or           | Senior Security |            |                   | Purchase Face       | Current Face  | Principal Received | Disposition   |  |  |  |
| Date      | Investment Description                 | Amount <sup>3</sup> | Pricing Mechanism | PMF <sup>3</sup> | Settlement Date    | 2, 3              | PMF <sup>3</sup> | Proceeds ⁴      | Trade Date | PMF <sup>6</sup>  | Amount <sup>3</sup> | Amount 6,8    | 1, 8               | Amount 5, 6   |  |  |  |
| 3/19/2010 | Floating Rate SBA 7a security due 2025 | \$ 4,070,000        | 107.75            | -                | 3/24/2010          | \$ 4,377,249      | -                | \$ 2,184        | 6/21/2011  | -                 | \$ 4,070,000        | \$ 3,151,186  | \$ 902,633         | \$ 3,457,746  |  |  |  |
| 3/19/2010 | Floating Rate SBA 7a security due 2022 | \$ 7,617,617        | 109               | -                | 3/24/2010          | \$ 8,279,156      | -                | \$ 4,130        | 10/19/2011 | -                 | \$ 7,617,617        | \$ 5,891,602  |                    | + -, -, -     |  |  |  |
| 3/19/2010 | Floating Rate SBA 7a security due 2022 | \$ 8,030,000        | 108.875           | -                | 3/24/2010          | \$ 8,716,265      | -                | \$ 4,348        | 6/21/2011  | -                 | \$ 8,030,000        | \$ 5,964,013  |                    | + +,+++,+++   |  |  |  |
| 4/8/2010  | Floating Rate SBA 7a security due 2034 | \$ 23,500,000       | 110.502           | -                | 5/28/2010          | \$ 26,041,643     | -                | \$ 12,983       | 6/7/2011   | -                 | \$ 23,500,000       | \$ 22,350,367 |                    | .,,           |  |  |  |
| 4/8/2010  | Floating Rate SBA 7a security due 2016 | \$ 8,900,014        | 107.5             | -                | 4/30/2010          | \$ 9,598,523      | -                | \$ 4,783        | 6/7/2011   | -                 | \$ 8,900,014        | \$ 6,542,218  |                    | + .,          |  |  |  |
| 5/11/2010 | Floating Rate SBA 7a security due 2020 | \$ 10,751,382       | 106.806           | -                | 6/30/2010          | \$ 11,511,052     | -                | \$ 5,741        | 6/7/2011   | -                 | \$ 10,751,382       | \$ 9,819,270  |                    | + -,,-        |  |  |  |
| 5/11/2010 | Floating Rate SBA 7a security due 2035 | \$ 12,898,996       | 109.42            | -                | 6/30/2010          | \$ 14,151,229     | -                | \$ 7,057        | 6/7/2011   | -                 | \$ 12,898,996       | \$ 12,570,392 |                    | +,,           |  |  |  |
| 5/11/2010 | Floating Rate SBA 7a security due 2033 | \$ 8,744,333        | 110.798           | -                | 6/30/2010          | \$ 9,717,173      | -                | \$ 4,844        | 6/7/2011   | -                 | \$ 8,744,333        | \$ 8,483,188  |                    | + +,,         |  |  |  |
| 5/25/2010 | Floating Rate SBA 7a security due 2029 | \$ 8,417,817        | 110.125           | -                | 7/30/2010          | \$ 9,294,363      | -                | \$ 4,635        | 6/7/2011   | -                 | \$ 8,417,817        | \$ 8,171,159  |                    |               |  |  |  |
| 5/25/2010 | Floating Rate SBA 7a security due 2033 | \$ 17,119,972       | 109.553           | -                | 7/30/2010          | \$ 18,801,712     | -                | \$ 9,377        | 9/20/2011  | -                 | \$ 17,119,972       | \$ 15,030,712 |                    | +,,           |  |  |  |
| 6/17/2010 | Floating Rate SBA 7a security due 2020 | \$ 34,441,059       | 110.785           | -                | 8/30/2010          | \$ 38,273,995     | -                | \$ 19,077       | 6/21/2011  | -                 | \$ 34,441,059       | \$ 32,656,125 | , , , , , , ,      | 7 00,0:-,000  |  |  |  |
| 6/17/2010 | Floating Rate SBA 7a security due 2034 | \$ 28,209,085       | 112.028           | -                | 8/30/2010          | \$ 31,693,810     | -                | \$ 15,801       | 9/20/2011  | -                 | \$ 28,209,085       | \$ 25,930,433 | . , ,              | 7,,           |  |  |  |
| 7/14/2010 | Floating Rate SBA 7a security due 2020 | \$ 6,004,156        | 106.625           | -                | 9/30/2010          | \$ 6,416,804      | -                | \$ 3,200        | 6/21/2011  | -                 | \$ 6,004,156        | \$ 5,656,049  |                    | + -,,         |  |  |  |
| 7/14/2010 | Floating Rate SBA 7a security due 2025 | \$ 6,860,835        | 108.505           | -                | 9/30/2010          | \$ 7,462,726      | -                | \$ 3,722        | 10/19/2011 | -                 | \$ 6,860,835        | \$ 6,520,875  |                    | + .,,         |  |  |  |
| 7/14/2010 | Floating Rate SBA 7a security due 2034 | \$ 13,183,361       | 111.86            | -                | 9/30/2010          | \$ 14,789,302     | -                | \$ 7,373        | 6/21/2011  | -                 | \$ 13,183,361       | \$ 12,704,841 |                    | + .,,         |  |  |  |
| 7/29/2010 | Floating Rate SBA 7a security due 2017 | \$ 2,598,386        | 108.4375          | -                | 9/30/2010          | \$ 2,826,678      | -                | \$ 1,408        | 1/24/2012  | -                 | \$ 2,598,386        | \$ 1,903,407  |                    | 7 -,,         |  |  |  |
| 7/29/2010 | Floating Rate SBA 7a security due 2034 | \$ 9,719,455        | 106.75            | -                | 10/29/2010         | \$ 10,394,984     | -                | \$ 5,187        | 6/21/2011  | -                 | \$ 9,719,455        | \$ 9,531,446  |                    | +,,           |  |  |  |
| 8/17/2010 | Floating Rate SBA 7a security due 2020 | \$ 8,279,048        | 110.198           | -                | 9/30/2010          | \$ 9,150,989      | -                | \$ 4,561        | 9/20/2011  | -                 | \$ 8,279,048        | \$ 6,425,217  | \$ 1,853,831       | \$ 7,078,089  |  |  |  |
| 8/17/2010 | Floating Rate SBA 7a security due 2019 | \$ 5,000,000        | 110.088           | -                | 10/29/2010         | \$ 5,520,652      | -                | \$ 2,752        | 10/19/2011 | -                 | \$ 5,000,000        | \$ 4,580,543  | \$ 419,457         | \$ 5,029,356  |  |  |  |
| 8/17/2010 | Floating Rate SBA 7a security due 2020 | \$ 10,000,000       | 110.821           | -                | 10/29/2010         | \$ 11,115,031     | -                | \$ 5,541        | 10/19/2011 | -                 | \$ 10,000,000       | \$ 9,030,539  |                    | \$ 9,994,806  |  |  |  |
| 8/31/2010 | Floating Rate SBA 7a security due 2020 | \$ 9,272,482        | 110.515           | -                | 9/29/2010          | \$ 10,277,319     | -                | \$ 5,123        | 9/20/2011  | -                 | \$ 9,272,482        | \$ 8,403,846  | \$ 868,636         | \$ 9,230,008  |  |  |  |
| 8/31/2010 | Floating Rate SBA 7a security due 2024 | \$ 10,350,000       | 112.476           | -                | 10/29/2010         | \$ 11,672,766     | -                | \$ 5,820        | 10/19/2011 | -                 | \$ 10,350,000       | \$ 10,099,555 |                    |               |  |  |  |
| 8/31/2010 | Floating Rate SBA 7a security due 2020 | \$ 6,900,000        | 105.875           | -                | 11/30/2010         | \$ 7,319,688      | -                | \$ 3,652        | 1/24/2012  | -                 | \$ 6,900,000        | \$ 6,236,800  |                    | φ 0,000,011   |  |  |  |
| 9/14/2010 | Floating Rate SBA 7a security due 2020 | \$ 8,902,230        | 111.584           | -                | 10/29/2010         | \$ 9,962,039      | -                | \$ 4,966        | 1/24/2012  | -                 | \$ 8,902,230        | \$ 7,503,681  | . , ,              | + +,,         |  |  |  |
| 9/14/2010 | Floating Rate SBA 7a security due 2021 | \$ 8,050,000        | 110.759           | -                | 11/30/2010         | \$ 8,940,780      | -                | \$ 4,458        | 1/24/2012  |                   | \$ 8,050,000        | \$ 7,053,867  |                    | * , ,         |  |  |  |
| 9/14/2010 | Floating Rate SBA 7a security due 2029 | \$ 5,750,000        | 106.5             | -                | 11/30/2010         | \$ 6,134,172      | -                | \$ 3,061        | 1/24/2012  | -                 | \$ 5,750,000        | \$ 5,473,724  |                    | 7             |  |  |  |
| 9/14/2010 | Floating Rate SBA 7a security due 2026 | \$ 5,741,753        | 110.5             | -                | 11/30/2010         | \$ 6,361,173      | -                | \$ 3,172        | 1/24/2012  | -                 | \$ 5,741,753        | \$ 4,307,881  |                    | + //          |  |  |  |
| 9/28/2010 | Floating Rate SBA 7a security due 2035 | \$ 3,450,000        | 110.875           | -                | 11/30/2010         | \$ 3,834,428      | -                | \$ 1,912        | 10/19/2011 | -                 | \$ 3,450,000        | \$ 3,367,168  |                    | 7 0,000,      |  |  |  |
| 9/28/2010 | Floating Rate SBA 7a security due 2034 | \$ 11,482,421       | 113.838           | -                | 12/30/2010         | \$ 13,109,070     | -                | \$ 6,535        | 1/24/2012  | -                 | \$ 11,482,421       | \$ 10,592,775 | \$ 889,646         | \$ 11,818,944 |  |  |  |
| 9/28/2010 | Floating Rate SBA 7a security due 2034 | \$ 13,402,491       | 113.9             | -                | 11/30/2010         | \$ 15,308,612     | -                | \$ 7,632        | 10/19/2011 | -                 | \$ 13,402,491       | \$ 12,963,737 |                    | 7,,           |  |  |  |
| 9/28/2010 | Floating Rate SBA 7a security due 2035 | \$ 14,950,000       | 114.006           | -                | 12/30/2010         | \$ 17,092,069     | -                | \$ 8,521        | 1/24/2012  | -                 | \$ 14,950,000       | \$ 14,562,161 | \$ 387,839         | \$ 16,383,544 |  |  |  |

Total Purchase Face Amount \$ 332,596,893 Disposition Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

|          | LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PRO |   |            |       |                     |  |                      |                      | 1           | 1                | Final Investment |                             | 1                |                   |                   | 1   |                       |                                 |               |
|----------|---|---|------------|-------|---------------------|--|----------------------|----------------------|-------------|------------------|------------------|-----------------------------|------------------|-------------------|-------------------|---|-----------------------|---------------------------------|---------------|
|          |   | Seller  |            |       |                     |  |                      |                      |             | mitment 3        | Final Comn       | nitment Amount <sup>7</sup> | Amount 9         | Capital F         | Repayment Details | Investment After Capital Repayment  |                       | Distribution or Dispositi       |               |
| Footnote | Date  | Name of Institution                           | City       | State | Transaction<br>Type | Investment Description                 | Commitment<br>Amount | Pricing<br>Mechanism | Date        | Amount           | Date             | Amount                      | Amount           | Repayment<br>Date | Repayment Amount  | Amount Description  | Date                  | Description                     | Proceeds      |
| 1        | 9/30/2009                                       | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington | DE    | Purchase            | Membership Interest                    | \$ 1,111,111,111     | Par                  | 1/4/2010 4  | \$ 156,250,000   | 1/4/2010 4       | \$ 156,250,000              | \$ 156,250,000   | 1/15/2010         | \$ 156,250,000    | \$ 0 Membership Interest  | 1/29/2010             | Distribution <sup>5</sup>       | \$ 20,091,872 |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  |                   |                   |   | 2/24/2010             | Final Distribution <sup>5</sup> | \$ 48,922     |
| 2        | 9/30/2009                                       | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington | DE    | Purchase            | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222     | Par                  | 1/4/2010 4  | \$ 200,000,000   | 1/4/2010 4       | \$ 200,000,000              | \$ 200,000,000   | 1/11/2010         | \$ 34,000,000     | \$ 166,000,000 Proceeds   | ngent                 |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 1/12/2010         | \$ 166,000,000    | \$ 0 Contingent Proceeds  | 1/29/2010             | Distribution <sup>5</sup>       | \$ 502,302    |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  |                   |                   |   | 2/24/2010             | Final Distribution <sup>5</sup> | \$ 1,223      |
| 1        | 9/30/2009                                       | Invesco Legacy Securities Master Fund, L.P.   | Wilmington | DE    | Purchase            | Membership Interest                    | \$ 1,111,111,111     | Par                  | 3/22/2010 6 | \$ 1,244,437,500 | 7/16/2010        | \$ 856,000,000              | \$ 580,960,000   | 2/18/2010         | \$ 2,444,347      | \$ 578,515,653 Membership Interest 10                                       |                       |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 4/15/2010         | \$ 3,533,199      | \$ 574,982,454 Membership Interest 10                                       |                       |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 9/15/2010         | \$ 30,011,187     | \$ 544,971,267 Membership Interest 10                                       |                       |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 11/15/2010        | \$ 66,463,982     | \$ 478,507,285 Membership Interest 10                                       |                       |                                 | -             |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 12/14/2010        | \$ 15,844,536     | \$ 462,662,749 Membership Interest 10                                       |                       |                                 | -             |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 1/14/2011         | \$ 13,677,726     | \$ 448,985,023 Membership Interest 10                                       | l l                   |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 2/14/2011         | \$ 48,523,845     | \$ 400,461,178 Membership Interest 10                                       |                       |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 3/14/2011         | \$ 68,765,544     | \$ 331,695,634 Membership Interest 10                                       |                       |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 4/14/2011         | \$ 77,704,254     | \$ 253,991,380 Membership Interest 10                                       | l l                   |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 5/20/2011         | \$ 28,883,733     | \$ 225,107,647 Membership Interest 10                                       |                       |                                 | -             |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 6/14/2011         | \$ 9,129,709      | \$ 215,977,938 Membership Interest 10                                       | l l                   |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 7/15/2011         | \$ 31,061,747     | \$ 184,916,192 Membership Interest 10                                       |                       |                                 | -             |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 8/12/2011         | \$ 10,381,214     | \$ 174,534,977 Membership Interest 10                                       |                       |                                 | -             |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 10/17/2011        | \$ 6,230,731      | \$ 168,304,246 Membership Interest 10                                       |                       |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 12/14/2011        | \$ 1,183,959      | \$ 167,120,288 Membership Interest 10                                       |                       |                                 | -             |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 1/17/2012         | \$ 1,096,185      | \$ 166,024,103 Membership Interest 10                                       |                       |                                 | -             |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 2/14/2012         | \$ 1,601,688      | \$ 164,422,415 Membership Interest 10                                       |                       |                                 | -             |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 3/14/2012         | \$ 3,035,546      | \$ 161,386,870 Membership Interest 10                                       |                       | Distribution <sup>5</sup>       | \$ 56,390,209 |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  |                   |                   |   | 3/29/2012<br>8/9/2012 | Distribution 5                  | \$ 1,056,751  |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 3/29/2012         | \$ 161,386,870    | \$ 0 Membership Interest 10   | l l                   | Final Distribution <sup>5</sup> | \$ 18,772     |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  |                   |                   |   | 6/4/2013              |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  |                   |                   |   | 7/8/2013              | Distribution 5, 14              | \$ 64,444     |
| 2        | 9/30/2009                                       | Invesco Legacy Securities Master Fund, L.P.   | Wilmington | DE    | Purchase            | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222     | Par                  | 3/22/2010 6 | \$ 2,488,875,000 | 9/26/2011 8      | \$ 1,161,920,000            | \$ 1,161,920,000 | 2/18/2010         | \$ 4,888,718      | Debt Obligation w/ Con<br>\$ 1,157,031,282 Proceeds                         | ngent                 | Distribution                    | 3 04,444      |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 4/15/2010         | \$ 7,066,434      | Debt Obligation w/ Con<br>\$ 1,149,964,848 Proceeds                         | ngent                 |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 9/15/2010         | \$ 60,022,674     | \$ 1,089,942,174 Proceeds   | ngent                 |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 11/15/2010        | \$ 132,928,628    | Debt Obligation w/ Con<br>\$ 957,013,546 Proceeds                           | ngent                 |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 12/14/2010        | \$ 31,689,230     | \$ 925,324,316 Proceeds   | ngent                 |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 1/14/2010         | \$ 27,355,590     | \$ 897,968,726 Proceeds   |                       |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 2/14/2011         | \$ 92,300,138     | \$ 805,668,588 Proceeds   |                       |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 3/14/2011         | \$ 128,027,536    | \$ 677,641,052 Proceeds   |                       |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 4/14/2011         | \$ 155,409,286    | \$ 522,231,766 Proceeds   |                       |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 5/20/2011         | \$ 75,085,485     | Debt Obligation w/ Con<br>\$ 447,146,281 Proceeds                           |                       |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 6/14/2011         | \$ 18,259,513     | \$ 428,886,768 Proceeds   |                       |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 7/15/2011         | \$ 62,979,809     | \$ 365,906,960 Proceeds   |                       |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 8/12/2011         | \$ 20,762,532     | Debt Obligation w/ Con<br>\$ 345,144,428 Proceeds                           |                       |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 10/17/2011        | \$ 37,384,574     | \$ 307,759,854 Debt Obligation w/ Con<br>Proceeds Debt Obligation w/ Con    |                       |                                 |               |
|          |   |   | 1          |       | -                   |  |                      |                      |             | 1                |                  |                             |                  | 12/14/2011        | \$ 7,103,787      | \$ 300,656,067 Proceeds   |                       |                                 | <b></b>       |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 1/17/2012         | \$ 6,577,144      | \$ 294,078,924 Debt Obligation w/ Con<br>Proceeds<br>Debt Obligation w/ Con |                       |                                 |               |
|          |   |   |            |       |                     |  |                      |                      |             |                  |                  |                             |                  | 2/14/2012         | \$ 9,610,173      | \$ 284,468,750 Proceeds   |                       | -                               | 1             |
|          |   |   | 1 1        | l     | l                   |  |                      |                      | I           |                  |                  |                             | 1                |                   |                   |   | 3/29/2012             | Distribution <sup>5</sup>       | \$ 3,434,460  |

|          |           | Seller   |             |       |                     |  |                      |                      |             | nary Adjusted    | FI. 15     | nitment Amount <sup>7</sup> | Final Investment    |                   |                   | h  | Distribution or Disposition |  |                |
|----------|-----------|--|-------------|-------|---------------------|--|----------------------|----------------------|-------------|------------------|------------|-----------------------------|---------------------|-------------------|-------------------|--|-----------------------------|--|----------------|
|          |           | Seller   |             |       |                     |  |                      |                      | Con         | mitment          | Final Comm | nitment Amount              | Amount              |                   | Repayment Details | Investment After Capital Repayment   | Distribution of Dispos      |  | on             |
| Footnote | Date      | Name of Institution  | City        | State | Transaction<br>Type | Investment Description                 | Commitment<br>Amount | Pricing<br>Mechanism | Date        | Amount           | Date       | Amount                      | Amount              | Repayment<br>Date | Repayment Amount  | Amount Description   | Date                        | Description                            | Proceeds       |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     |                   |                   |  | 8/9/2012                    | Distribution <sup>5</sup>              | \$ 40,556      |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 3/14/2012         | \$ 284,468,750    | \$ 0 Contingent Proceeds   | 9/28/2012                   | Final Distribution <sup>5</sup>        | \$ 469         |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     |                   |                   |  | 6/4/2013                    | Adjusted Distribution <sup>5, 13</sup> | \$ 1,735       |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     |                   |                   |  | 7/8/2013                    | Distribution 5, 14                     | \$ 1,611       |
| 1        | 10/1/2009 | Wellington Management Legacy Securities PPIF Master Fund, LP | Wilmington  | DE    | Purchase            | Membership Interest                    | \$ 1,111,111,111     | Par                  | 3/22/2010 € | \$ 1,262,037,500 | 7/16/2010  | \$ 1,149,487,000            | \$ 1,149,487,000    | 7/16/2012         | \$ 62,499,688     | \$ 1,086,987,313 Membership Interest <sup>10</sup>                                     |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 9/17/2012         | \$ 152,499,238    | \$ 934,488,075 Membership Interest <sup>10</sup>                                       |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 1/15/2013         | \$ 254,581,112    | \$ 679,906,963 Membership Interest <sup>10</sup>                                       |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 2/13/2013         | \$ 436,447,818    | \$ 243,459,145 Membership Interest 10  |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 3/13/2013         | \$ 243,459,145    | \$ 0 Membership Interest 10  | 3/13/2013                   | Distribution <sup>5</sup>              | \$ 479,509,240 |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     |                   |                   | Data Out and a contract  | 7/11/2013                   | Distribution <sup>5, 11</sup>          | \$ 2,802,754   |
| 2        | 10/1/2009 | Wellington Management Legacy Securities PPIF Master Fund, LP | Wilmington  | DE    | Purchase            | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222     | Par                  | 3/22/2010 6 | \$ 2,524,075,000 | 7/16/2010  | \$ 2,298,974,000            | \$ 2,298,974,000    | 6/26/2012         | \$ 125,000,000    | \$ 2,173,974,000 Debt Obligation w/ Contingent Proceeds                                |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 9/17/2012         | \$ 305,000,000    | \$ 1,868,974,000 Proceeds  |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 12/6/2012         | \$ 800,000,000    | \$ 1,068,974,000 Proceeds  |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 12/21/2012        | \$ 630,000,000    | \$ 438,974,000 Debt Obligation w/ Contingent<br>Proceeds Debt Obligation w/ Contingent |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 1/15/2013         | \$ 97,494,310     | \$ 341,479,690 Proceeds  |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 1/24/2013         | \$ 341,479,690    | \$ - Contingent Proceeds   |                             | Distribution <sup>5, 11</sup>          | \$ 16,195,771  |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     |                   |                   |  | 7/11/2013                   | Distribution <sup>5, 11</sup>          | \$ 69,932      |
| 1        | 10/2/2009 | AllianceBernstein Legacy Securities Master Fund, L.P.        | Wilmington  | DE    | Purchase            | Membership Interest                    | \$ 1,111,111,111     | Par                  | 3/22/2010 6 | \$ 1,244,437,500 | 7/16/2010  | \$ 1,150,423,500            | \$ 1,064,141,738    | 1/15/2010         | \$ 44,043         | \$ 1,064,097,694 Membership Interest 10  |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 2/14/2011         | \$ 712,284        | \$ 1,063,385,410 Membership Interest 10  |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 3/14/2011         | \$ 6,716,327      | \$ 1,056,669,083 Membership Interest 10  |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 4/14/2011         | \$ 7,118,388      | \$ 1,049,550,694 Membership Interest 10  |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 5/14/2012         | \$ 39,999,800     | \$ 1,009,550,894 Membership Interest 10  |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 6/14/2012         | \$ 287,098,565    | \$ 722,452,330 Membership Interest <sup>10</sup>                                       |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 7/16/2012         | \$ 68,749,656     | \$ 653,702,674 Membership Interest <sup>10</sup>                                       |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 8/14/2012         | \$ 361,248,194    | \$ 292,454,480 Membership Interest 10  |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     |                   |                   |  |                             | Distribution <sup>5, 11</sup>          | \$ 75,278,664  |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     |                   |                   |  |                             | Distribution 5, 11                     | \$ 79,071,633  |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 8/30/2012         | \$ 292,454,480    | \$ - Membership Interest 10  |                             | Distribution <sup>5, 11</sup>          | \$ 106,300,357 |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     |                   |                   |  | 10/1/2012                   | Distribution 5, 11                     | \$ 25,909,972  |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     |                   |                   |  | 12/21/2012                  | Distribution <sup>5, 11</sup>          | \$ 678,683     |
| 2        | 10/2/2000 | AllianceBernstein Legacy Securities Master Fund, L.P.        | Wilmington  | DE    | D                   | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222     | Par                  | 2/22/2010   | £ 2.499.975.000  | 7/16/2010  | £ 2.200.947.000             | 12 \$ 2,128,000,000 |                   |                   | Debt Obligation w/ Contingent  | 8/13/2013                   | Distribution Refund                    | \$ (18,405)    |
|          | 10/2/2009 | rumanocomistani Lagacy Gacuntias midstell Futiu, L.F.        | vv mmington | DE.   | ruichase            | Sast Sungation w/ Contingent Proceeds  | * L,LLL,LLL,LLL      | r'ai                 | 3/22/2010 6 | 2,400,010,000    | 7/10/2010  | ÷ 2,300,047,000             | w 2,120,000,000     | 5/16/2011         | \$ 30,244,575     | \$ 2,097,755,425 Proceeds Debt Obligation w/ Contingent                                |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 6/14/2011         | \$ 88,087         | \$ 2,097,667,339 Proceeds  Debt Obligation w/ Contingent                               |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 5/3/2012          | \$ 80,000,000     | \$ 2,017,667,339 Proceeds  Debt Obligation w/ Contingent                               |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 5/14/2012         | \$ 30,000,000     | \$ 1,987,667,339 Proceeds  Debt Obligation w/ Contingent                               |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 5/23/2012         | \$ 500,000,000    | \$ 1,487,667,339 Proceeds  Debt Obligation w/ Contingent                               |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 6/14/2012         | \$ 44,200,000     | \$ 1,443,467,339 Proceeds  Debt Obligation w/ Contingent                               |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 6/25/2012         | \$ 120,000,000    | \$ 1,323,467,339 Proceeds  Debt Obligation w/ Contingent                               |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 7/16/2012         | \$ 17,500,000     | \$ 1,305,967,339 Proceeds  Debt Obligation w/ Contingent                               |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 7/27/2012         | \$ 450,000,000    | \$ 855,967,339 Proceeds  Debt Obligation w/ Contingent                                 |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 8/14/2012         | \$ 272,500,000    | \$ 583,467,339 Proceeds  |                             | 5 11                                   |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     |                   | Ι                 |  |                             | Distribution 5, 11                     | \$ 12,012,957  |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 8/22/2012         | \$ 583,467,339    | \$ - Contingent Proceeds   |                             | Distribution 5, 11                     | \$ 16,967      |
| 1        | 10/2/2009 | Blackrock PPIF, L.P.   | Wilmington  | DE    | Purchase            | Membership Interest                    | \$ 1,111,111,111     | Par                  | 3/22/2010 6 | \$ 1,244,437,500 | 7/16/2010  | \$ 694,980,000              | \$ 528,184,800      |                   |                   | 10   | 8/13/2013                   | Distribution Refund                    | \$ (460)       |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 8/14/2012         | \$ 90,269,076     | \$ 437,915,724 Membership Interest 10  |                             |  |                |
|          |           |  |             |       |                     |  |                      |                      |             |                  |            |                             |                     | 9/17/2012         | \$ 8,833,632      | \$ 429,082,092 Membership Interest 10  |                             |  |                |
| 1 1      |           | Į  | 1           | 1 1   |                     | I                                      | 1                    |                      | 1 1         | I                | I 1.       | I                           | 1                   | 10/15/2012        | \$ 10,055,653     | \$ 419,026,439 Membership Interest <sup>10</sup>                                       | L                           |  |                |

|          |            | Seller   |               |             |  |                  |                      |             | Preliminary Adjusted  Commitment <sup>3</sup> Final Commitment Amount <sup>7</sup> |                 | Final Investment Amount 9 | Capital          | Repayment Details | Investment After Capital Repayment | Distribution or Disposition   |           |                               |                |
|----------|------------|--|---------------|-------------|--|------------------|----------------------|-------------|--|-----------------|---------------------------|------------------|-------------------|------------------------------------|---|-----------|-------------------------------|----------------|
|          |            | Jellel   |               | Transaction |  | Commitment       | Delaina              | Con         | illianent  | T III ai COIIII | intillent Amount          | Amount           |                   | vepayment Details                  | investment Arter Capital Repayment                                      |           |                               |                |
| Footnote | Date       | Name of Institution                                | City Sta      |             | Investment Description                 | Amount           | Pricing<br>Mechanism | Date        | Amount   | Date            | Amount                    | Amount           | Repayment<br>Date | Repayment Amount                   | Amount Description  | Date      | Description                   | Proceeds       |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  |                   |                                    |   | 11/5/2012 | Distribution <sup>5, 11</sup> | \$ 297,511,708 |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 11/5/2012         | \$ 419,026,439                     | Membership Interest 10  |           | Distribution 5, 11            | \$ 57,378,964  |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  |                   |                                    | Data Ottonio and Ondio  | 12/6/2013 | Distribution <sup>5, 11</sup> | \$ 1,609,739   |
| 2        | 10/2/2009  | Blackrock PPIF, L.P.                               | Wilmington E  | Purchase    | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par                  | 3/22/2010 6 | \$ 2,488,875,000   | 7/16/2010       | \$ 1,389,960,000          | \$ 1,053,000,000 | 7/31/2012         | \$ 175,000,000                     | Debt Obligation w/ Contingent<br>878,000,000 Proceeds                   |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 8/14/2012         | \$ 5,539,055                       | Debt Obligation w/ Contingent<br>Proceeds                               |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 8/31/2012         | \$ 16,000,000                      | Debt Obligation w/ Contingent Proceeds                                  |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 9/17/2012         | \$ 1,667,352                       | Debt Obligation w/ Contingent<br>Proceeds Debt Obligation w/ Contingent |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 9/28/2012         | \$ 35,000,000                      | \$ 819,793,592 Proceeds  Debt Obligation w/ Contingent                  |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 10/15/2012        | \$ 25,334,218                      | 5 794,459,374 Proceeds  |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  |                   |                                    |   | 11/5/2012 | Distribution <sup>5, 11</sup> | \$ 8,289,431   |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 10/18/2012        | \$ 794,459,374                     | Contingent Proceeds   |           | Distribution 5, 11            | \$ 1,433,088   |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  |                   |                                    |   | 12/6/2013 | Distribution <sup>5, 11</sup> | \$ 141,894     |
| 1        | 10/30/2009 | AG GECC PPIF Master Fund, L.P.                     | Wilmington E  | E Purchase  | Membership Interest                    | \$ 1,111,111,111 | Par                  | 3/22/2010 6 | 5 \$ 1,271,337,500   | 7/16/2010       | \$ 1,243,275,000          | \$ 1,117,399,170 | 2/14/2012         | \$ 87,099,565                      | 1,030,299,606 Membership Interest 10                                    |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 3/14/2012         | \$ 99,462,003                      | 930,837,603 Membership Interest <sup>10</sup>                           |           |                               | -              |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 5/14/2012         | \$ 74,999,625                      | 855,837,978 Membership Interest 10                                      |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 7/16/2012         | \$ 18,749,906                      | 837,088,072 Membership Interest <sup>10</sup>                           |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 8/14/2012         | \$ 68,399,658                      | 768,688,414 Membership Interest 10                                      |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 9/17/2012         | \$ 124,999,375                     | 643,689,039 Membership Interest 10                                      |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 10/15/2012        | \$ 240,673,797                     | \$ 403,015,242 Membership Interest 10                                   |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 11/15/2012        | \$ 45,764,825                      | \$ 357,250,417 Membership Interest 10                                   |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 12/14/2012        | \$ 24,588,926                      | 332,661,491 Membership Interest 10                                      |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 1/15/2013         | \$ 30,470,429                      | 302,191,061 Membership Interest 10                                      |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 2/14/2013         | \$ 295,328,636                     | 6,862,425 Membership Interest 10  |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  |                   |                                    |   |           | Distribution <sup>5, 11</sup> | \$ 184,431,858 |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  |                   |                                    |   |           | Distribution 5, 11            | \$ 20,999,895  |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  |                   |                                    |   |           | Distribution <sup>5, 11</sup> | \$ 156,174,219 |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 2/21/2013         | \$ 6,862,425                       | Membership Interest 10  |           | Distribution 5, 11            | \$ 105,620,441 |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  |                   |                                    |   | 4/25/2013 | Distribution <sup>5, 11</sup> | \$ 42,099,442  |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  |                   |                                    |   |           | Distribution 5, 11            | \$ 49,225,244  |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  |                   |                                    |   |           | Final Distribution 5, 11      | \$ 1,748,833   |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  |                   |                                    | Debt Obligation w/ Contingent   | 12/8/2017 | Final Distribution 5, 16      | \$ 510,899     |
| 2        | 10/30/2009 | AG GECC PPIF Master Fund, L.P.                     | Wilmington E  | E Purchase  | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par                  | 3/22/2010 6 | \$ 2,542,675,000   | 7/16/2010       | \$ 2,486,550,000          | \$ 2,234,798,340 | 2/14/2012         | \$ 174,200,000                     | \$ 2,060,598,340 Proceeds  Debt Obligation w/ Contingent                |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 3/14/2012         | \$ 198,925,000                     | \$ 1,861,673,340 Proceeds  Debt Obligation w/ Contingent                |           |                               | 1              |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 5/14/2012         | \$ 150,000,000                     | 1,711,673,340 Proceeds  Debt Obligation w/ Contingent                   |           |                               | 1              |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 7/16/2012         | \$ 37,500,000                      | \$ 1,674,173,340 Proceeds  Debt Obligation w/ Contingent                |           |                               | 1              |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 8/14/2012         | \$ 136,800,000                     | \$ 1,537,373,340 Proceeds  Debt Obligation w/ Contingent                |           |                               |                |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 9/17/2012         | \$ 250,000,000                     | \$ 1,287,373,340 Proceeds  Debt Obligation w/ Contingent                |           |                               | -              |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 10/15/2012        | \$ 481,350,000                     | 806,023,340 Proceeds  Debt Obligation w/ Contingent                     |           |                               | 1              |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 11/15/2012        | \$ 274,590,324                     | 531,433,016 Proceeds  Debt Obligation w/ Contingent                     |           |                               | 1              |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 12/14/2012        | \$ 147,534,295                     | \$ 383,898,721 Proceeds  Debt Obligation w/ Contingent                  |           |                               | 1              |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 1/15/2013         | \$ 182,823,491                     | 201,075,230 Proceeds  |           |                               | 1              |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  |                   |                                    |   |           | Distribution <sup>5, 11</sup> | \$ 17,118,005  |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 0/44/004-         | \$ 201,075,230                     | 0   |           | Distribution 5, 11            | \$ 1,052,497   |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  | 2/14/2013         | \$ 201,075,230                     | Contingent Proceeds   |           |                               | \$ 1,230,643   |
|          |            |  |               |             |  |                  |                      |             |  |                 |                           |                  |                   |                                    |   |           | Final Distribution 5, 11      | \$ 41,556      |
|          | 44/4/005-  | SI I Wasan Anna Data (Dana Mara Fara I D           | 14/7          |             | Marshard States of                     | *                | B                    | 0/00/0045   |  | 7/40/0040       | e 000 570 5               |                  |                   |                                    |   | 12/8/2017 | Final Distribution 5, 16      | \$ 12,773      |
| 1        | 11/4/2009  | RLJ Western Asset Public/Private Master Fund, L.P. | vvilmington E | Purchase    | Membership Interest                    | \$ 1,111,111,111 | Par                  | 3/22/2010 6 | a 1,244,437,500  | //16/2010       | \$ 62U,578,258            | \$ 620,578,258   | 3/14/2011         | \$ 1,202,957                       | 619,375,301 Membership Interest 10                                      |           |                               |                |

|          |            | Seller   |            |             |  |                      |                      | Preliminary Adjusted  Commitment <sup>3</sup> Final Com |                  | Final Comm | nitment Amount <sup>7</sup> | Final Investment<br>Amount <sup>9</sup> | Capital               | Repayment Details                | Investment After Capital Repayment  | Distribution or Disposition |                                     | tion           |
|----------|------------|--|------------|-------------|--|----------------------|----------------------|---|------------------|------------|-----------------------------|---|-----------------------|----------------------------------|---|-----------------------------|-------------------------------------|----------------|
| Fortunt  | 5-4-       |  |            | Transactio  | n Dominion                             | Commitment<br>Amount | Pricing<br>Mechanism |   |                  |            |                             |   | Repayment<br>Date     |                                  | Amount Description  | Date                        |                                     |                |
| Footnote | Date       | Name of Institution  | City       | State Type  | Investment Description                 | Amount               | Mechanism            | Date  | Amount           | Date       | Amount                      | Amount                                  |                       | Repayment Amount                 |   | Date                        | Description                         | Proceeds       |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 4/14/2011             | \$ 3,521,835                     | \$ 615,853,465 Membership Interest 10   |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 8/14/2012             | \$ 104,959,251                   | \$ 510,894,215 Membership Interest 10   |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 9/17/2012             | \$ 72,640,245                    | \$ 438,253,970 Membership Interest 10   |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 9/28/2012             | \$ 180,999,095                   | \$ 257,254,875 Membership Interest 10   |                             |                                     | +              |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 10/15/2012            | \$ 134,999,325                   | \$ 122,255,550 Membership Interest <sup>10</sup>                                |                             | Distribution 5, 11                  | \$ 147,464,888 |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   |                       |                                  |   |                             | Distribution 5, 11                  | \$ 147,464,888 |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 10/19/2012            | \$ 122,255,550                   | \$ - Membership Interest 10   |                             | Distribution 5, 11                  | \$ 549,997     |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   |                       |                                  |   |                             | Final Distribution 5, 11            | \$ 75,372      |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   |                       |                                  |   |                             | Distribution 5, 15                  | \$ 75,372      |
| 2        | 11/4/2009  | RLJ Western Asset Public/Private Master Fund, L.P.                     | Wilmington | DE Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222     | Par                  | 3/22/2010 6   | \$ 2,488,875,000 | 7/16/2010  | \$ 1,241,156,516            | \$ 1,241,000,000                        | 5/40/0044             | å 40.504.500                     | Debt Obligation w/ Contingent   | 1/28/2015                   | Distribution                        | \$ 61,767      |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 5/13/2011             |                                  | \$ 1,227,468,470 Proceeds  Debt Obligation w/ Contingent                        |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 7/31/2012<br>8/9/2012 | \$ 618,750,000<br>\$ 151,006,173 | \$ 608,718,470 Proceeds  Debt Obligation w/ Contingent  \$ 457,712,297 Proceeds |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 8/9/2012              | \$ 151,006,173<br>\$ 11.008.652  | \$ 457,712,297 Proceeds  Debt Obligation w/ Contingent  \$ 446,703,645 Proceeds |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 8/14/2012             | \$ 11,008,652                    | \$ 286,210,415 Proceeds  Debt Obligation w/ Contingent  \$ 286,210,415 Proceeds |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 8/23/2012             | \$ 103,706,836                   | \$ 286,210,415 Proceeds  Debt Obligation w/ Contingent  \$ 182,503,579 Proceeds |                             |                                     | †              |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 9/17/2012             | \$ 103,706,836                   | \$ 182,503,579 Proceeds  Debt Obligation w/ Contingent \$ 161,866,170 Proceeds  |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 9/17/2012             | \$ 20,637,410                    | \$ 161,866,170 Proceeds   | 40/40/2042                  | Distribution 5, 11                  | \$ 6,789,287   |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   |                       |                                  | \$ - Contingent Proceeds  |                             | Distribution 5, 11                  | \$ 3,718,769   |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 9/21/2012             | \$ 161,866,170                   |   |                             | Distribution 5, 11                  | \$ 13,750      |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   |                       |                                  |   |                             | Final Distribution <sup>5, 11</sup> | \$ 1,884       |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   |                       |                                  |   |                             | Distribution 5, 15                  | \$ 1,544       |
| 1        | 11/25/2009 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington | DE Purchase | Membership Interest                    | \$ 1,111,111,111     | Par                  | 3/22/2010 6   | \$ 1,244,437,500 | 7/16/2010  | \$ 474,550,000              | \$ 474,550,000                          | 9/17/2012             | \$ 74,499,628                    | \$ 400,050,373 Membership Interest <sup>10</sup>                                | 1/20/2013                   | Distribution                        | 3 1,544        |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 11/15/2012            | \$ 59,787,459                    | \$ 340,262,914 Membership Interest <sup>10</sup>                                |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 12/14/2012            | \$ 40,459,092                    | \$ 299,803,821 Membership Interest 10   |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 1/15/2013             | \$ 10,409,317                    | \$ 289,394,504 Membership Interest 10   |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 1/30/2013             | \$ 219,998,900                   | \$ 69,395,604 Membership Interest <sup>10</sup>                                 |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 2/25/2013             | \$ 39,026,406                    | \$ 69,395,604 Membership Interest 10 \$ 30,369,198 Membership Interest 10       |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   |                       |                                  |   | 3/25/2013                   | Distribution 5, 11                  | \$ 164,629,827 |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   |                       |                                  |   |                             | Distribution <sup>5, 11</sup>       | \$ 71,462,104  |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 3/25/2013             | \$ 30,369,198                    | 10  |                             | Distribution 5, 11                  | \$ 38,536,072  |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | arza/2013             | φ 30,369,198                     | \$ - Membership Interest 10   |                             | Distribution 5, 11                  | \$ 29,999,850  |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   |                       |                                  |   |                             | Distribution 5, 11                  | \$ 3,999,980   |
|          |            |  | <u> </u>   |             |  |                      |                      |   |                  | ]]         |                             |   | <u></u>               |                                  |   |                             | Distribution 5, 11                  | \$ 5,707,723   |
| 2        | 11/25/2009 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington | DE Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222     | Par                  | 3/22/2010 6   | \$ 2,488,875,000 | 7/16/2010  | \$ 949,100,000              | \$ 949,000,000                          | 9/17/2012             | \$ 149,000,000                   | \$ 800,000,000 Proceeds   |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 11/15/2012            | \$ 119,575,516                   | \$ 680,424,484 Proceeds   |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 11/20/2012            | \$ 195,000,000                   | Debt Obligation w/ Contingent<br>\$ 485,424,484 Proceeds                        |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 12/14/2012            | \$ 47,755,767                    | \$ 437,668,717 Debt Obligation w/ Contingent                                    |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 1/15/2013             |                                  | Debt Obligation w/ Contingent   |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   |                       |                                  |   | 4/16/2013                   | Distribution <sup>5, 11</sup>       | \$ 7,143,340   |
| 1 7      |            |  |            |             |  |                      |                      |   |                  | П          |                             |   | ]                     |                                  |   |                             | Distribution <sup>5, 11</sup>       | \$ 963,411     |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 1/24/2013             | \$ 375,212,503                   | \$ - Contingent Proceeds  | 7/11/2013                   | Distribution <sup>5, 11</sup>       | \$ 750,004     |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 1/24/2013 \$          | \$ 375,212,503                   | 212,503 \$ - Contingent Proceeds  | 9/5/2013                    | Distribution <sup>5, 11</sup>       | \$ 100,001     |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   |                       |                                  |   |                             | Distribution <sup>5, 11</sup>       | \$ 142,168     |
| 1        | 12/18/2009 | Oaktree PPIP Fund, L.P.  | Wilmington | DE Purchase | Membership Interest                    | \$ 1,111,111,111     | Par                  | 3/22/2010 6   | \$ 1,244,437,500 | 7/16/2010  | \$ 1,160,784,100            | \$ 555,904,633                          | 7/15/2011             | \$ 39,499,803                    | \$ 516,404,830 Membership Interest <sup>10</sup>                                |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 3/14/2012             | \$ 39,387,753                    | \$ 477,017,077 Membership Interest <sup>10</sup>                                |                             |                                     |                |
|          |            |  |            |             |  |                      |                      |   |                  |            |                             |   | 9/17/2012             | \$ 22,111,961                    | \$ 454,905,116 Membership Interest 10   |                             |                                     |                |

|          |            |                                    |       |             |   |               |           |           | Preliminary Adjusted |            | Final Investment            |                     | _                       |                   |                  |   |                    |                                     |               |
|----------|------------|------------------------------------|-------|-------------|---|---------------|-----------|-----------|----------------------|------------|-----------------------------|---------------------|-------------------------|-------------------|------------------|---|--------------------|-------------------------------------|---------------|
|          |            | Seller                             |       |             |   |               |           | C         | Commitment 3         | Final Comm | mitment Amount <sup>7</sup> | Amount <sup>9</sup> | Capital                 | Repayment Details | Investment Af    | ter Capital Repayment                     | Distribution or    |                                     | ion           |
|          |            |                                    |       | Transaction |   | ommitment     | Pricing   |           |                      |            |                             |                     | Repayment               |                   |                  |   |                    |                                     | Proceeds      |
| Footnote | Date       | Name of Institution City           | State | Туре        | Investment Description                    | Amount        | Mechanism | Date      | Amount               | Date       | Amount                      | Amount              | Date                    | Repayment Amount  | Amount           | Description                               | Date               | Description                         | Proceeds      |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     | 10/15/2012              | \$ 32,496,972     |                  | Membership Interest 10                    |                    |                                     |               |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     | 11/15/2012              | \$ 111,539,536    |                  | Membership Interest 10                    |                    |                                     |               |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     | 12/14/2012              | \$ 55,540,026     |                  | Membership Interest 10                    |                    |                                     |               |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     | 1/15/2013               | \$ 14,849,910     |                  | Membership Interest 10                    |                    |                                     | ļ             |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     | 4/12/2013               | \$ 18,268,328     | \$ 222,210,343   | Membership Interest 10                    |                    |                                     |               |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     | 5/14/2013               | \$ 70,605,973     |                  | Membership Interest 10                    |                    |                                     |               |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     | 5/28/2013               | \$ 119,769,362    | \$ 31,835,008    | Membership Interest 10                    |                    |                                     |               |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     |                         |                   |                  |   | 6/3/2013           | Distribution <sup>5, 11</sup>       | \$ 46,575,750 |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     |                         |                   |                  | * Membership Interest <sup>10</sup>       | 6/14/2013          | Distribution 5, 11                  | \$ 54,999,725 |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     | 6/3/2013                | \$ 31,835,008     | s -              |   | 6/24/2013          | Distribution <sup>5, 11</sup>       | \$ 27,999,860 |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     |                         |                   |                  |   | 6/26/2013          | Distribution <sup>5, 11</sup>       | \$ 11,749,941 |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     |                         |                   |                  |   | 7/9/2013           | Distribution 5, 11                  | \$ 40,974,795 |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     |                         |                   |                  |   | 12/12/2013         | Final Distribution 5, 11            | \$ 539,009    |
| 2        | 12/18/2009 | Oaktree PPIP Fund, L.P. Wilmington | n DE  | Purchase    | Debt Obligation w/ Contingent Proceeds \$ | 2,222,222,222 | Par       | 3/22/2010 | 6 \$ 2,488,875,000   | 7/16/2010  | \$ 2,321,568,200            | \$ 1,111,000,000    | 7/15/2011               | \$ 79,000,000     | \$ 1,032,000,000 |   |                    |                                     |               |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     | 3/14/2012               | \$ 78,775,901     | \$ 953,224,099   |   |                    |                                     |               |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     | 10/15/2012 \$ 64,994,26 | \$ 44,224,144     | \$ 908,999,956   | Debt Obligation w/ Contingent<br>Proceeds |                    |                                     |               |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     |                         | \$ 64,994,269     | \$ 844,005,687   | Debt Obligation w/ Contingent<br>Proceeds |                    |                                     |               |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     |                         | \$ 223,080,187    | \$ 620,925,500   | Debt Obligation w/ Contingent<br>Proceeds |                    |                                     |               |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     | 12/14/2012              | \$ 111,080,608    |                  | Debt Obligation w/ Contingent             |                    |                                     |               |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     | 1/15/2013               | \$ 89,099,906     |                  | Debt Obligation w/ Contingent             |                    |                                     |               |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     | 4/12/2013               |                   |                  | Debt Obligation w/ Contingent             |                    |                                     |               |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     | 4/12/2013               | \$ 109,610,516    | \$ 311,134,469   | Proceeds                                  | 5/00/0040          | Distribution <sup>5, 11</sup>       | \$ 444,393    |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     |                         |                   |                  |   |                    | Distribution 5, 11                  | \$ 1,960,289  |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     |                         |                   |                  |   |                    | Distribution 5, 11                  |               |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     | 5/14/2013               | \$ 311,134,469    | \$ -             | Contingent Proceeds                       |                    |                                     | \$ 1,375,007  |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     |                         |                   |                  | ğ   |                    | Distribution 5, 11                  | \$ 700,004    |
|          |            |                                    |       |             |   |               |           |           |                      |            | ,                           |                     |                         |                   |                  |   | Distribution 5, 11 | \$ 293,751                          |               |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             | 1 1                 |                         |                   |                  |   |                    | Distribution 5, 11                  | \$ 1,024,380  |
|          |            |                                    |       |             |   |               |           |           |                      |            |                             |                     |                         |                   |                  |   | 12/12/2013         | Final Distribution <sup>5, 11</sup> | \$ 13,475     |

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,645,693,294

6 Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/2/2/2/10. \$133 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum 5-PPIP investment amount. Treasury's capital obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum 5-PPIP investment amount. Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement. 8/On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Ag

8/ On 09/28/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Ormulative capital drawn at an of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution on funded capital and is subject to revision period gave additional fundings of the outstanding commitment.

12/ On 80/23/2012, AlfanceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 61/20/2017, Miscos Ondrogage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 78/2013, Invesco Mortage Recovery Master Fund L.P. made a distribution to Treasury in respect of certain settlement proceeds.

16/ On 12/8/2017, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.