Towestment Status Definition Key
Full investment outstanding. Treasury is full investment is still outstanding
Redement—Institution has regald Tensary's investment
Sold—by auction, an offerior, or Provola restructuring
Sold—by auction, an offerior or Provolation
Currently not collectible—investment is controlled to collectible, therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
Uniformly not collectible—investment is no longer held by Treasury, but some remains
Warrants outstanding—Treasury swarted to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding—Treasury is desponded file swarted to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending January 17, 2018

CAPITAL PURCHASE PROGRAM

							Capital Repayment / D	isposition / Auction	1,5		Warrant P	roceeds
Footnote	Institution Name	City	State Date	Original Investment Type ¹ Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status* Amount (Fee)4	Shares	Ava. Price	(Realized Loss) / (Write-off) Gain	Wt Amount	Wt Shares
11	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY N. CRANBURY N.	J 12/23/2008 J 10/27/2010	Preferred Stock w/ Warrants \$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding \$12,000,000,00	12.000	\$1,000.00			
	1ST CONSTITUTION BANCORP	CRANBURY N.	J 11/22/2011		4						\$326,576,00	231.782
8.14.18.44	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES C. LOS ANGELES C.	A 2/13/2009 A 12/11/2009	Preferred Stock w/ Warrants \$4.400.000.00 \$6,000,000.00	\$0.00	\$11.748.156.44	Redeemed. in full: warrants not outstanding					_
	1ST ENTERPRISE BANK	LOS ANGELES C.	A 9/1/2011				\$10,400,000.00	10,400	\$1,000.00		\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION 1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE N HENDERSONVILLE N	C 11/14/2008 C 12/31/2013	Preferred Stock w/ Warrants \$16.369,000.00	\$0.00	\$9.229.948.97	Sold. in full: warrants not outstanding \$8.000.000.00	16.369	\$488.73	(\$8.369.000.00)		
11	1ST SOURCE CORPORATION	SOUTH BEND IN	1/23/2009	Preferred Stock w/ Warrants \$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full: warrants not outstanding			130.303.000.007		
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND IN SOUTH BEND IN	12/29/2010 3/9/2011				\$111,000,000.00	111,000	\$1,000.00		\$3,750,000,00	927.047
8.11.14	1ST UNITED BANCORP. INC.	BOCA RATON FI	L 3/13/2009	Preferred Stock w/ Exercised Warrants \$10.000.000.00	\$0.00	\$10.870.902.67	Redeemed, in full: warrants not outstanding					037.247
	1ST UNITED BANCORP, INC. AB&T FINANCIAL CORPORATION	BOCA RATON FI	L 11/18/2009	Preferred Stock w/ Warrants \$3,500,000.00	\$0.00	\$1.274.000 ED	\$10,000,000.00 Sold, in full; warrants outstanding	10,000	\$1,000.00		\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA N GASTONIA N	C 11/19/2013	Preferred Stock w Warrants \$5,000,000.00	30.00	\$1,274,505.05	\$815.100.00	2.964	\$275.00	(\$2.148.900.00)		
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA N GASTONIA N	C 1/6/2014 C 2/10/2014				\$150,621.36 (\$50.000.0	00)	\$281.01	(\$385,378.64)		
	AB&T FINANCIAL CORPORATION	GASTONIA N	C 3/19/2014				(\$1,506.3	21)	3281.01	(\$360,376.64)		
8.14.44	ADBANC, INC. ADBANC, INC.	OGALLALA N OGALLALA N	E 1/30/2009 E 7/21/2011	Preferred Stock w/ Exercised Warrants \$12.720.000.00	\$0.00	\$15.071.769.00	Redeemed, in full: warrants not outstanding \$12,720,000.00	12.720	\$1.000.00		\$636.000.00	
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA FI	L 1/23/2009 L 7/19/2013	Preferred Stock w/ Exercised Warrants \$6,514,000.00	\$0.00	\$7,674,004.73	Sold in full: warrants not outstanding	12.720			\$636.000.00	0.30
	ALARION FINANCIAL SERVICES, INC.	OCALA FI	L 7/19/2013				\$877,729.70	893		(\$15,270.30)	\$337.363.35	
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA FI	L 7/22/2013 L 9/12/2013				\$5.524.880.90 (\$64.026.)	5.621	\$982.90	(\$96.119.10)	\$337.363.35	326
104	ALASKA PACIFIC BANCSHARES, INC.	OCALA FI JUNEAU AI	K 2/6/2009	Preferred Stock w/ Warrants \$4.781.000.00	\$0.00	\$7.501.881.70	Sold. in full: warrants not outstanding \$208.870,74					
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AI JUNEAU AI	K 11/28/2012 K 11/29/2012				\$208,870.74 \$4,058,697.67	234 4.547	\$892.61 \$892.61	(\$25,129.26) (\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AI	K 1/11/2013				(\$42,675.) (\$7.324.)	37)				
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AI	K 3/26/2013 K 4/1/2014				(\$7.324.)	33)			\$2,370,908.26	175 772
	ALLIANCE BANCSHARES, INC.	JUNEAU AI DALTON G	A 6/26/2009	Preferred Stock w/ Exercised Warrants \$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding					
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON G	A 3/27/2013 A 3/28/2013				\$2.856.437.46	2 986	\$956.61	(\$129.562.54)	\$94.153.69 \$44.746.31	101
	ALLIANCE BANCSHARES, INC.	DALTON G DALTON G	A 4/9/2013				(\$25,000.0		9303.01	10123.552.571	G-4-740.31	
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE N SYRACUSE N	Y 12/19/2008 Y 5/13/2009	Preferred Stock w/ Warrants \$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding \$26,918,000,00	26.918	\$1,000.00			
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE N	Y 6/17/2009					26.918	\$1,000.00		\$900.000.00	173.069
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL M SAINT PAUL M	N 6/26/2009	Subordinated Debentures w/ Exercised Warrants \$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding \$3,375,945.00	4,500,000	\$0.75	(\$1,124,055.00)		\perp
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES. INC.	SAINT PAUL M SAINT PAUL M	N 2/6/2013 N 2/7/2013				\$3,375,945.00 \$5,626,575.00	4,500,000 7,500 nnn	\$0.75 \$0.75	(\$1,124,055.00) (\$1.873.425.00)	\$504.900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL M	N 3/26/2013				(\$90.025.2	20)				
8,137	ALLIED FIRST BANCORP, INC. ALLIED FIRST BANCORP, INC.	OSWEGO IL OSWEGO IL	4/24/2009	Preferred Stock w/ Exercised Warrants \$3,652,000.00	\$0.00	\$1,453,753.00	Sold, in full; warrants not outstanding \$1,044,000,00	3.652	\$285.87	(\$2,608,000.00)		
8.14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS C	O 3/27/2009	Preferred Stock w/ Exercised Warrants \$70,000,000.00	\$0.00	\$73,129,160,69	Sold, in full: warrants not outstanding					
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS C	O 9/18/2012 O 9/19/2012				\$280.115.76 \$6,559,920.24	344 8,056	\$814.29 \$814.29	(\$63.884.24)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS C	O 9/20/2012				\$50,160,284.00	61,600	\$814.29	(\$1,496,079.76) (\$11,439,736.00)	\$3,291,750.00	3,500
8.14.45	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS C MUNSTER IN	O 11/16/2012	Preferred Stock w/ Exercised Warrants \$3.674.000.00	\$0.00	\$4.387.576.45	Redeemed, in full: warrants not outstanding	00)				
8.14.45	AMB FINANCIAL CORPORATION AMB FINANCIAL CORPORATION	MUNSTER	9/22/2011	Preferred Stock w/ Exercised Warrants \$3.674.000.00	\$0.00		\$3.674.000.00	3.674	\$1,000.00		\$184,000,00	184
8,14,44	AMB FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE 0	K 3/6/2009	Preferred Stock w/ Exercised Warrants \$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding					
11	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY	COLLINSVILLE O NEW YORK N	K 9/15/2011 V 1/9/2009	Preferred Stock w/ Warrants \$3,388.890,000,00	\$0.00	\$3 803 257 308 33	\$2,492,000.00 Redeemed, in full: warrants not outstanding	2,492	\$1,000.00		\$125,000.00	125
	AMERICAN EXPRESS COMPANY	NEW YORK N	Y 6/17/2009	The street of th	900.002	W-13002-E-17 - 1002-1007	\$3,388.890.000.00	3.388.890	\$1.000.00			
8,11,14	AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP	NEW YORK N ARCADIA C	Y 7/29/2009 A 5/29/2009	Preferred Stock w/ Exercised Warrants \$1,800,000.00	\$0.00	\$2.052.682.40	Redeemed, in full; warrants not outstanding				\$340,000,000.00	24,264,129
	AMERICAN PREMIER BANCORP	ARCADIA C.	A 1/26/2011				\$1.800.000.00	1.800	\$1,000.00		\$90,000,00	90
8.11.14	AMERICAN STATE BANCSHARES. INC.	GREAT BEND K	S 1/9/2009	Preferred Stock w/ Exercised Warrants \$6.000.000.00	\$0.00	\$7.220.141.67	Redeemed, in full: warrants not outstanding \$6,000,000,00	6,000	64 000 00		#200 000 00	200
	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP	GREAT BEND KS MOULTRIE G	S 11/2/2011 A 11/21/2008	Preferred Stock w/ Warrants \$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding		\$1,000.00		\$300,000.00	300
	AMERIS BANCORP AMERIS BANCORP	MOULTRIE G	A 6/19/2012				\$48.391.200.00 (\$725.868.0	00) 52.000	\$930.60	(\$3.608.800.00)		
45	AMERIS BANCORP AMERISERV FINANCIAL, INC.	JOHNSTOWN P.	A 8/22/2012 A 12/19/2008	Preferred Stock w/ Warrants \$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding				\$2.670.000.00	698.554
	AMERISERV FINANCIAL, INC.	JOHNSTOWN P.	A 8/11/2011		40.00	42.102.100	\$21,000,000.00	21,000	\$1,000.00			
14.15	AMERISERY FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC	JOHNSTOWN P. MCCOOK N	A 11/2/2011 E 8/21/2009	Subordinated Debentures w/ Exercised Warrants \$5.000.000.00	\$0.00	\$6 523 255 00	Sold. in full: warrants not outstanding				\$825,000,00	1.312.500
14.10	AMFIRST FINANCIAL SERVICES, INC	MCCOOK N	E 3/26/2013	DODOTORISED DESCRIPCO W EXCRESCO WAITAND BUILDING	90.00	BU.12U.2U.0U	\$359,040.00	374,000	\$0.96	(\$14,960.00)		
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES. INC	MCCOOK N MCCOOK N	E 3/27/2013 E 3/28/2013				\$2,112,000.00 \$2,328,960.00	2,200,000	\$0.96 \$0.96	(\$88,000.00) (\$97,040.00)	\$259.875.00	250,000
	AMFIRST FINANCIAL SERVICES. INC	MCCOOK N	E 4/9/2013				(\$48,000.0		30.30	1397.040.007	3205.670.00	200,000
94	ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.	MADISON W MADISON W	/I 1/30/2009 /I 9/27/2013	Preferred Stock w/ Warrants \$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding \$6,000,000,00	60.000.000	\$0.10	(\$104,000,000.00)		
11.90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS M	D 1/30/2009	Preferred Stock w/ Warrants \$8.152,000.00	\$0.00	\$13.378.714.00	Redeemed, in full: warrants not outstanding	50,000,000	\$0.10	(8104,000,000.00)		
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS M ANNAPOLIS M	D 4/18/2012 D 3/6/2013				\$4.076.000.00 \$4.076.000.00	4.076	\$1.000.00			
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS M ANNAPOLIS M	D 3/6/2013 D 5/28/2015					4.076	\$1.000.00		\$3,735,577.67	367,916
11	ASSOCIATED BANC-CORP	ANNAPOLIS M GREEN BAY W	/I 11/21/2008	Preferred Stock w/ Warrants \$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding				301.0010.7.07	4
	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY W	/I 4/6/2011 /I 9/14/2011				\$262.500.000.00 \$262.500.000.00	262.500 262.500	\$1,000,00 \$1,000,00			
	ASSOCIATED BANC-CORP	GREEN BAY W BLUFFTON SI	/I 12/6/2011					222,000			\$3,435,005.65	3,983,308
8,1/	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON SI	C 12/29/2009 C 2/7/2014	Preferred Stock w/ Exercised Warrants \$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding \$1,950,000,00	1 950	\$1,150.00	\$292.5	500.00 \$95.031.02	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON S	C 2/10/2014				\$50.000.00	50	\$1.150.00	\$7.	500.00 \$10.798.98	10
8.14.44	ATLANTIC BANCSHARES, INC. AVENUE FINANCIAL HOLDINGS	BLUFFTON SI NASHVILLE TI	C 3/19/2014	Preferred Stock w/ Exercised Warrants \$7,400,000.00	\$0.00	\$8 708 /15 22	(\$25,000.0) Redeemed, in full; warrants not outstanding	00)				
w, 1-7,444	AVENUE FINANCIAL HOLDINGS	NASHVILLE TI PALO ALTO C.	N 9/15/2011		•		\$7.400,000.00	7,400	\$1,000.00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO C.	A 1/30/2009	Preferred Stock w/ Warrants \$6.000.000.00	\$0.00	\$7.563.057.15	Redeemed, in full: warrants not outstandino \$6,000,000.00	0.000	\$1,000.00			
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO C. PALO ALTO C.	A 7/31/2013 A 8/28/2013				\$8,000,000.00	6,000	\$1,000.00	 	\$190,781.12	81,670
8.44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD A	L 3/13/2009	Preferred Stock w/ Exercised Warrants \$21.100.000.00	\$0.00	\$24.841.411.03	Redeemed, in full: warrants not outstanding					
8.17.44	BANCINDEPENDENT. INCORPORATED BANCORP FINANCIAL, INC.	SHEFFIELD AI OAK BROOK IL	L 7/14/2011 7/10/2009	Preferred Stock w/ Exercised Warrants \$13,669,000.00	\$0.00	\$15 595 736 93	\$21.100.000.00 Redeemed, in full; warrants not outstanding	21.100	\$1.000.00		\$1.055.000.00	1.055
111	BANCORP FINANCIAL, INC.	OAK BROOK IL	8/18/2011		•		\$13,669,000.00	13,669	\$1,000.00		\$410,000.00	410
11	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE R PROVIDENCE R	12/19/2008 1 8/5/2009	Preferred Stock w/ Warrants \$30,000,000,000	\$0.00	\$32,341,666,66	Redeemed, in full: warrants not outstanding \$30,000,000,00	20,000	\$1.000.00			
	BANCORP RHODE ISLAND, INC.	PROVIDENCE R	9/30/2009					30.000	31.000.00		\$1,400,000.00	192,967
8,11,14	BANCPLUS CORPORATION	RIDGELAND M RIDGELAND M	S 2/20/2009	Preferred Stock w/ Exercised Warrants \$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding \$48,000,000,00	48.000	\$1,000,00		\$2,400,000,00	0.400
8.14	BANCPLUS CORPORATION BANCSTAR. INC.	FESTUS M	S 9/29/2010 O 4/3/2009	Preferred Stock w/ Exercised Warrants \$8.600.000.00	\$0.00	\$10.701.460.58	Sold in full: warrants not outstanding	48.000			\$2,400,000,00	2,400
	BANGSTAR, INC. BANGSTAR, INC.	FESTUS M FESTUS M	O 4/26/2013 O 4/29/2013				\$98.267.00 \$8,352,695.00	100	\$982.67 \$982.67	(\$1,733,00) (\$147,305,00)		
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS M	O 4/29/2013 O 5/31/2013				\$8,352,695.00 (\$84,509.1	8,500	\$982.67	(\$147,305.00)	\$426,338.55	430
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE A		Preferred Stock w/ Warrants \$50,000,000,000	\$0.00	\$60.451.155.74	Redeemed, in full: warrants not outstanding					
8 14	BANCTRUST FINANCIAL GROUP. INC. BANK FINANCIAL SERVICES. INC.	MOBILE AI	L 2/15/2013	Preferred Stock w/ Exercised Warrants \$1,004,000.00	60.00	\$1 114 680 70	\$50.000.000.000 Sold, in full; warrants not outstanding	50.000	\$1.000.00		\$15.000.00	730.994
W ₁ 1 7	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE M	N 12/19/2012	Traceros Guerras Excitoses vidarianis \$1,004,000.00	\$0.00	\$1,114,000.76	\$451,600.92	486		(\$34,399.08)		
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE M	N 12/20/2012				\$481.335.96 (\$9.329.)	518	\$929.22	(\$36.664.04)	\$23,500,00	50
	BANK FINANCIAL SERVICES. INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE M EDEN PRAIRIE M	N 1/11/2013 N 3/26/2013				(\$15.670)	371				
6,7,11	BANK OF AMERICA	CHARLOTTE N	C 10/28/2008	Preferred Stock w/ Warrants \$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding					
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE N CHARLOTTE N	C 1/9/2009 C 12/9/2009	\$10.000.000.000.000			\$25,000,000,000,00	1.000.000	\$25.000.00			
		,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	l l			WED-000-000-000-000	1.000.000	000.00			

	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount Outsta	anding Investment Total Cash Back ² Investment Status*	Amount (Fee) ⁴	Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
8 14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE		3/9/2010	9 Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00 \$3.087.573.33 Sold, in full: warrants not outstanding				\$305,913,040.28 121,792,790
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE	NC NC	1/1/30/2012	2			\$2.502.000.00	3.000 \$834.00	(\$498.000.00)	\$100.100.00 150
44	BANK OF COMMERCE HOLDINGS	REDDING			8 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00 \$19,584,027.78 Redeemed, in full; warrants not outstanding	(\$20,000	17.000 \$1.000.00		
	BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA	9/27/2011	1			\$17.000.000.00	17.000 \$1.000.00		\$125.000.00 405.405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV NV	3/13/2009	9 Preferred Stock w/ Exercised Warrants 3	\$2,672,000.00	\$0.00 \$1,233,940.00 Sold, in full; warrants not outstanding	\$955,240.00	2,672 \$357.50	(\$1,716,760.00)	\$23,709.00 134
11	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS NOVATO	CA	1/6/2014	4 8 Preferred Stock w/ Warrants	\$28.000.000.00	\$0.00 \$30.155.095.11 Redeemed, in full: warrants not outstanding	(\$25.000	1.00)		
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	3/31/2009	9 1 8 Preferred Stock w/ Warrants			\$28,000,000.00	28,000 \$1,000.00		\$1,703,984.00 154,908
11	BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY	10/28/2008	8 Preferred Stock w/ Warrants	\$3,000,000,000,00	\$0.00 \$3.231.416.666.67 Recleemed, in full: warrants not outstanding	\$3.000.000.000.00	3.000.000 \$1.000.00		
405		NEW YORK MOCKSVILLE	NY	8/5/2009	9 Preferred Stock w/ Warrants	\$13.179.000.00	\$0.00 \$4,334,427.00 Sold, in full; warrants not outstanding	20.000.000.000	5.000.000		\$136,000,000.00 14,516,129
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	7/16/2014	4			\$3.294.750.00	13.179 \$250.00	(\$9.884.250.00)	
11	BANK OF THE OZARKS. INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK	AR	11/4/2009	8 Preferred Stock w/ Warrants 9	\$75.000.000.00	\$0.00 \$81.004.166.67 Redeemed. in full: warrants not outstanding	\$75,000,000.00	75,000 \$1,000.00		
8.106	IBANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	1/24/2009	9 Preferred Stock w/ Exercised Warrants	\$12.639.000.00	\$0.00 \$17.097.990.60 Redeemed, in full: warrants not outstanding				\$2,650,000.00 379,811
8.14.44	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON	MS	4/24/2014 1/23/2009	9 Preferred Stock w/ Exercised Warrants	\$15.500,000.00	\$0.00 \$18.492.469.25 Redeemed. in full: warrants not outstanding	\$12.639.000.00	12.639 \$1.000.00		\$632,000.00 632
8 14	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON GREENVILLE	MS	9/8/2011	1 Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00 \$1,100,653.50 Sold, in full; warrants not outstanding	\$15,500,000.00	15,500 \$1,000.00		\$775,000.00 775
9111		GREENVILLE	SC	11/9/2012	2	\$ 1,000 jestina		\$900,000.00	1.000 \$900.00	(\$100.000.00)	\$21.880.50 50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	3/26/2013	3		\$0.00 \$129,079,862.47 Sold, in full; warrants not outstanding	(\$9.000 (\$16,000	1.00)		
	BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA	4/3/2012	8 Preferred Stock w/ Warrants 2	\$124,000,000.00	\$0.00 \$129,079,862.47 Sold, in full; warrants not outstanding	\$109.717.680.00 (\$1.645.765	(20) 124,000 \$884,82	(\$14.282.320.00)	
8,14,44	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA NE	6/12/2013 2/6/2009	9 Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00 \$942,411.42 Redeemed, in full; warrants not outstanding				\$134.201.00 243.998
12 16	BANNER COUNTY BAN CORPORATION RAR HARROR RANKSHARES	HARRISBURG BAR HARBOR	NE	7/28/2011	1 Preferred Stock w/ Warrants	\$18.751.000.00	\$0.00 \$20.037.514.11 Redeemed, in full: warrants not outstanding	\$795,000.00	795 \$1,000.00		\$40,000.00 4
		BAR HARBOR BAR HARBOR		2/24/2010 7/28/2010				\$18.751.000.00	18.751 \$1.000.00		\$250,000.00 52,455
11	BB&T CORP.	WINSTON-SALEM	NC	6/17/2009	8 Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00 \$3,293,353,918.53 Redeemed, in full; warrants not outstanding	\$3,133,640,000,00			02,400
	BBAT CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM WINSTON-SALEM THEODORE	NC	6/17/2009 7/22/2009 4/3/2009	9	\$1,706,000.00	\$0.00 \$2.315.853.14 Redeemed in full warrants not outstanding	aa.1aa.09u.uu0.00	3.134 \$1.000.000.00		\$67.010.401.86 13.902.573
6,112	BCB HOLDING COMPANY, INC.	THEODORE	AL	//1/2014	4			\$1,706,000.00	1,706 \$1,000.00		\$85,000.00 85
11	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD MD	1/26/2011	8 Preferred Stock w/ Warrants	\$10.800.000.00	\$0.00 \$13.371.500.00 Redeemed, in full: warrants not outstanding	\$10.800.000.00	10.800 \$1.000.00		
8,11,14	BCSB BANCORP, INC. BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE MANHATTAN BEACH	MD CA	1/26/2011 4/19/2013 1/30/2009	9 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,263,316.66 Redeemed, in full; warrants not outstanding				\$1,442,000.00 183,465
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7/8/2011	1	, Aleccines	manufacture of the second life of	\$1.500.000.00	1,500 \$1,000.00 1,500 \$1,000.00		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	10/19/2011 3/7/2012	2			\$1.500.000.00	1.500 \$1.000.00 1.500 \$1.000.00		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	6/6/2012	2			\$1,200,000.00 \$300,000.00	1,200 \$1,000.00 300 \$1,000.00		\$300,000.00 300
8.11.14	BERKSHIRE BANCORP. INC. / CUSTOMERS BANCORP. INC. BERKSHIRE BANCORP. INC. / CUSTOMERS BANCORP. INC.	PHOENIXVILLE PHOENIXVILLE	PA PA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2.892.000.00	\$0.00 \$3.444.478.21 Redeemed, in full: warrants not outstanding	\$2.892.000.00	2.892 \$1.000.00		\$145.000.00 145
11	BERKSHIRE HILLS BANCORP, INC. REPKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA MA	5/27/2008	8 Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding	\$40,000,000.00	40,000 \$1,000.00		
8.14.44	BERKSHIRE HILLS BANCORP. INC. BERN BANCSHARES. INC.	PITTSFIELD	MA	6/24/2009 2/13/2009	9 Preferred Stock w/ Exercised Warrants	\$985.000.00	\$0.00 \$1.172.062.50 Redeemed, in full: warrants not outstanding				\$1.040.000.00 226.330
8.14.18	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	KS	9/1/2011	1 Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00 \$3.803.022.67 Redeemed, in full: warrants not outstanding	\$985,000.00	985 \$1,000.00		\$50,000.00 5
0,14,10	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI	12/18/2009 7/28/2011	g	\$1,744,000.00	\$3,003,022.07 Redeemed, influit, warrants not obstanding	\$3.379.000.00	3.379 \$1.000.00		\$82.000.00 82
15,17	BIKMINGHAN BLOOMHIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	6/19/2009 2/7/2013	9 Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00 \$8,271,975.28 Sold, in full; warrants not outstanding				
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	2/7/2013 2/8/2013 3/26/2013	3			\$2,532,140.00 \$3,700.820.00	2,600,000 \$0.97 3,800,000 \$0.97	(\$67,860.00) (\$99,180.00)	\$64,158.97 64,000 \$140,347.75 140,000
8	IBLACKHAWK BANCORP. INC.	BELOIT	FL	3/26/2013	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding	(\$62.329			
	BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	10/29/2012	2			\$186,550.00 \$8.913.450.00	205 \$910.00 9.795 \$910.00	(\$18,450.00) (\$881.550.00)	\$470,250,00 500
0.14	BLACKHAWK BANCORP, NC. BLACKHAWK BANCORP, NC. BLACKHAWK BANCORP, NC.	BELOIT BELOIT	WI	10/31/2012 1/11/2013 5/22/2009	9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding	(\$91.000	1.00)	1,000,007	561 (1970)
0,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	6/27/2012	2	35,000,000.00	\$0.00 \$0,127,320.33 Redeemed, infull, walrants not obstanding	\$2,250,000.00	2,250 \$1,000.00		
8.14		FARGO INDEPENDENCE	MO	9/12/2012	9 Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00 \$11.938.437.34 Sold. in full: warrants not outstanding	\$2.750.000.00	2.750 \$1.000.00		\$250,000,00 250
	BLUE RIDGE BANCSHARES. INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO MO	10/29/2012	2			\$19.630.00 \$9,040,370.00	26 \$755.00 11,974 \$755.00	(\$6.370.00) (\$2,933,630.00)	\$541,793.34 600
8.64.97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE SHELBYVILLE	MO IN	1/11/2013 3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$529.105.00 Currently Not Collectible	(\$90,600	1.00)		
	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	IN KS	2/10/2012	2 8 Preferred Stock w/ Warrants	\$21.750.000.00	\$0.00 \$21,264,901.65 Sold, in full; warrants not outstanding			(\$5.000.000.00)	
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	10/18/2013	3 Toleries Glock W Walters	φ. τ., του, ουσου	go.co gr.1,204,301.00 Cond, in rail, wantano no dustanting	\$3,177,232.50	3,250 \$977.61	(\$72,767.50)	
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	1/6/2014	4			(\$212.630	18.500 \$977.61	(\$414,215,00)	\$3,056,00 130,977
8	BILLE YALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	NY	1/7/2015 4/17/2009	9 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$9,776,051.62 Redeemed, in full; warrants not outstanding				93,333.00
	IBNB FINANCIAL SERVICES CORPORATION	NEW YORK THOMASVILLE THOMASVILLE	NY NC	8/30/2013 12/5/2008	8 Preferred Stock w/ Warrants	\$31.260.000.00	\$0.00 \$35.140.666.12 Sold. in full: warrants not outstanding	\$7.500.000.00	7.500 \$1.000.00		\$375.000.00 375
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE		8/29/2012 9/19/2012	2			\$28,797,649.80 (\$431,964	1.75) 31,260 \$921.23	(\$2,462,350.20)	\$939,920.00 543,337
8.14.44	RNC FINANCIAL CROLID INC	NEW CANAAN NEW CANAAN	CT	2/27/2009 8/4/2011	9 Preferred Stock w/ Exercised Warrants	\$4.797.000.00	\$0.00 \$5.673.920.75 Redeemed, in full: warrants not outstanding	\$4.797.000.00	4.797 \$1.000.00		\$240,000,00 240
8	BNCCORP, INC.	BISMARCK	ND	1/16/2009	9 Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00 \$26,941,865.35 Sold, in full; warrants not outstanding				
	RNCCORP INC	BISMARCK BISMARCK	ND	3/14/2014	4			\$143,000.00 \$19.950.000.00	143 \$1,001.08 19.950 \$1.001.08		\$154.44 \$29,737.13 30 \$21,546.00 \$966.456.56 975
8,14,44	BOCCORP, INC. BOH HOLDINGS, INC.	BISMARCK HOUSTON	ND TX	4/25/2014 3/6/2009 7/14/2011	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,783,777.44 Redeemed, in full; warrants not outstanding	(\$201.147			
14.15	BOSCOBEL BANCORP, INC.	HOUSTON BOSCOBEL				\$5,586,000,00	\$0.00 \$6.947.457.50 Sold, in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500,000.00 500
	BOSCOBEL BANCORP. NC. BOSCOBEL BANCORP. NC.	BOSCOBEL BOSCOBEL	WI	3/8/2013	3			\$5.586.000.00	5.586.000 \$1.11		\$232.180.54 179.000 \$592.730.46 \$129.709.80 100.000
11	BOSCOBEL BANCORP, NC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI	4/9/2013	3 8 Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00 \$171,224,745.48 Redeemed, in full; warrants not outstanding	\$5.566.000.00 (\$61,787	(.30)		5125.705.00 100.000
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	1/13/2010	0	\$154,000,000.00	\$171,224,745.46 Redeemed, In full; warrants not outstanding	\$50,000,000,00	50.000 \$1.000.00		
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	BOSTON BOSTON SAN JOSE	MA MA	6/16/2010 2/7/2011 12/23/2008	1			\$104.000.000.00	104.000 \$1.000.00		\$6,202,523.25 2,887,500
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	2/23/2011	1	\$23,864,000.00	\$0.00 \$27,872,582.22 Redeemed, in full; warrants not outstanding	\$15,000,000,00	15.000 \$1.000.00		
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	3/16/2011 4/20/2011	1			\$8.864.000.00	8.864 \$1.000.00		\$1,395,000.00 396,412
8	BRIDGE CAPITAL HOLDINGS BRIDGEVIEW BANCORP, INC. BRIDGEVIEW RANCORP, INC.	SAN JOSE BRIDGEVIEW BRIDGEVIEW	IL.	12/19/2008		\$38,000,000.00	\$0.00 \$13,447,811.37 Sold, in full; warrants not outstanding	\$10.450.000.00	38 000 \$275 00	(\$27,550,000,00)	\$709 155 81 1 900
9,10,18,65,96,99,136,142,145	BRIDGEVIEW BANCORP. INC.	BRIDGEVIEW	Ĩ.	1/6/2014	4	Ar	60.004.004.70	/\$10,450,000,000 (\$104,500	36,000 \$2/5.00	(\$27,550,000,00)	3/04/100.01 1.900
9,10,18,65,96,99,136,142,145	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	12/4/2009	9	\$9,000,000.00 \$6,000,000.00	\$3,984,331.76 \$13,646,833.17 Sold, in part; warrants not outstanding				
	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	12/22/2016 6/29/2017	7			\$6.952,779.42 \$2.708.592.55 \$1,354,296.27	4.702.860 \$1.59 1.832.092 \$1.90 916,046 \$2.05		\$524.767.98 \$772.382.25
14,15	BROGAN RANKSHARES INC	KAUKAUNA	CA WI	9/21/2017	7 9 Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00 \$3,022,879.60 Sold, in full; warrants not outstanding				\$523,598.03
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI	4/26/2013 4/29/2013	3	, 4		\$60,000,00 \$2,340,000,00	60,000 \$1.05 2.340,000 \$1.05		\$3,000.60 \$117.023.40 \$125.135.60 120.000
8,14,44	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY	WI	5/31/2013 7/17/2009	Deployment Street and Every	\$11,000,000.00	\$0.00 \$12,845,586.01 Redeemed, in full; warrants not outstanding	(\$25,000	2.340.000 \$1.05		3120.130.00 120.000
	BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES. INC. BUSINESS BANCSHARES. INC.	KANSAS CITY KANSAS CITY CLAYTON	KS	7/17/2009 9/15/2011 4/24/2009	9 Preferred Stock w/ Exercised Warrants			\$11.000.000.00	11.000 \$1.000.00		\$550,000,00 550
8.11.14	BUSINESS BANCSHARES. INC. BUSINESS BANCSHARES. INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON CLAYTON	MO MO	4/24/2009 5/23/2012 1/9/2013	9 Preferred Stock w/ Exercised Warrants 2	\$15.000.000.00	\$0.00 \$18.707.708.84 Redeemed. in full: warrants not outstanding	\$6.000.000.00 \$2,500,000.00	6.000 \$1.000.00 2,500 \$1,000.00		
	BUSINESS BANCSHARES, INC.	CLAYTON	MO MO	4/24/2013	3			\$2,500,000.00 \$6,500,000.00	2,500 \$1,000.00 6,500 \$1,000.00		\$750,000.00 750
	BUSINESS BANCSHARES, INC.										
8.11.14	BUSINESS BANGSHARES, INC. BUTLER POINT. INC. BUTLER POINT. INC. CAF FRANCAL CORPORATION	CATLIN CATLIN WEST POINT	L	3/13/2009	9 Preferred Stock w/ Exercised Warrants 1 9 Preferred Stock w/ Warrants	\$607,000.00	\$0.00 \$724.123.53 Recleemed, in full: warrants not outstanding \$0.00 \$25,205,957.78 Redeemed, in full; warrants not outstanding	\$607.000.00	607 \$1.000.00		\$30.000.00 30

Column	Footpote	Institution Nama	City	State	Date	Original Investment Type ¹	Original Investment Amount Outstan	ding Invastment Total Cach Back ² Invastment Status*	Amount (Fae) ⁴ Shares Ava Price	(Realized Lose) / (Write-off)	Cain ⁵ Wt Amount Wt Sharee
Company	Pootnote			VA	7/27/201	1	Original investment Amount Outstan	unig investment Total Cash Back investment Status		(Realized Coss)/(Witte-Oil)	Gail WEAllouit WEStates
Column		C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA VA	5/14/201	4			\$10,000,000,000 10,000 \$1,000,00		\$2.303.180.00 167.504
Column	8,14,18,44	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/23/200	8 Preferred Stock w/ Exercised Warrants	\$4,767,000.00 \$4,640,000.00	\$0.00 \$10,674,333.80 Redeemed, in full; warrants not outstanding			
Column		CACHE VALLEY BANKING COMPANY	LOGAN	UT	7/14/201	1			\$9.407.000.00 9.407 \$1.000.00		\$238.000.00 238
Column C	125	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS MS	3/4/201	1			\$38,000,000.00 44,000 \$863.64	(\$6,000,000.00)	
Company		CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE LAFAYETTE	CA	9/15/201	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,755,899.67 Redeemed, in full; warrants not outstanding	\$4,000,000,00 4,000 \$1,000,00		\$200,000,00 200
The contract Contr	8.11.14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	1/23/200	9 Preferred Stock w/ Exercised Warrants	\$3.300.000.00	\$0.00 \$3.802.219.25 Redeemed. in full: warrants not outstanding	\$3.300,000,00		\$185,000,00 185
March Marc	8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	1/23/200	9 Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00 \$1,604,019.48 Redeemed, in full; warrants not outstanding			
Column	8.130		RANCHO SANTA MARGARITA	CA	1/23/200	6 Preferred Stock w/ Exercised Warrants	\$4.656.000.00	\$0.00 \$5.285.163.67 Sold. in full: warrants not outstanding			
Column	8 11 14	CALWEST BANCORP				5 8 Draferrari Stock w/ Evercicari Warranto	\$4 700 000 00	\$0.00 \$5.452.281.19 Parlaamed in full-warrante not outstanding	\$4,656,000.00 24,445,000 \$0.20		\$233,000.00
Column	5,11,17	CAPITAL BANCORP, INC.	ROCKVILLE	MD	12/30/201	0			\$4,700,000.00 4,700 \$1,000.00		\$235,000,00 235
Column C	39	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RAI FIGH	NC	1/28/201	1			\$41,279,000.00 41,279 \$1,000.00		
Column	8,128	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	4/10/200	9 Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$0.00 \$2,764,934.40 Sold, in full; warrants not outstanding	\$2,455,328,00 1,227,684 \$2,00	(\$2 844 872 DD)	
Part	11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	11/14/200	8 Preferred Stock w/ Warrants	\$3.555.199.000.00	\$0.00 \$3.806.873.702.13 Redeemed, in full: warrants not outstanding		(82.044.072.00)	
Column						19			\$3,555,199,000,00 3,555,199 \$1,000,00		\$146,500,064.55 12,657,960
Column	8,14	CARITAL PACIFIC RANCORP	DODTI AND	OR OR	12/23/200	18 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,742,850.89 Sold, in full; warrants not outstanding	\$247.727.04 264 \$938.36	(\$16.272.96)	
Company Comp		CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/9/201	2			\$3.505.712.96 3.736 \$938.36	(\$230.287.04)	\$169.042.00 200
Company Comp	14,15,45	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	WASHINGTON	MO	1/11/201	9 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00 \$7,547,479.56 Redeemed, in full; warrants not outstanding	(\$25,000.00)		
Color Colo		ICARDINAL BANCORP II. INC.	WASHINGTON	MO	9/8/201	1					\$313.000.00 313.000
Company		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/20/201	3			\$14,525,843.40 15,534 \$935.10	(\$1,008,156.60)	
Column		CAROLINA BANK HOLDINGS, INC.		NC	3/26/201	3			\$435,756.60 406 \$935.10 (\$149.616.00)	(\$30,243.40)	
Column		CAROLINA BANK HOLDINGS. INC. CAROLINA TRUST BANK	GREENSBORO LINCOLNTON	NC NC	2/6/200	IS Preferred Stock w/ Warrants	\$4,000,000,00	\$0.00 \$3.994.452.00 Sold. in full: warrants not outstanding			\$1.800.000.00 357.675
Column		CAROLINA TRUST BANK	LINCOLNTON	NC	11/30/201	2	ţ.;(200;(300))	The state of the s	\$3,412,000.00 4,000 \$853.00	(\$588,000.00)	
Column		CAROLINA TRUST BANK	LINCOLNTON	NC	3/26/201	3			(\$15.880.00)		
Column	11		LINCOLNTON BALTIMORE	MD	2/13/200	IQ Dreferred Stock w/ Warrante	\$9.201.000.00	\$0.00 \$11.388.958.51 Redeemed, in full: warrants not outstanding			\$19,132.00 86,957
	0.11.20	CARROLLTON BANCORP	BALTIMORE NEW YORK	MD	4/19/201	3 0 Declared Steek			\$9.201.000.00 9.201 \$1.000.00		\$213.594.16 205.379
	0.11.30	CARVER BANCORP, INC.	NEW YORK	NY	8/27/201	0			\$18,980,000.00 18,980 \$1,000.00		
Column		CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION	EVERETT EVERETT							(\$22.720.000 nn)	
Column C	11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/5/200	8 Preferred Stock w/ Warrants	\$258.000.000.00	\$0.00 \$329.874.444.96 Redeemed. in full: warrants not outstanding			
March Marc		CATHAY GENERAL BANCORP	LOS ANGELES	CA	9/30/201	3			\$129,000,000.00 \$1,000.00 \$1,000.00		
March Marc	8.14.18.44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	ROCK HILL	CA NY	2/27/200	3 9 Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00 \$7.448.071.47 Redeemed, in full: warrants not outstanding			\$13,107,778.30 1,846,374
Company		CATSKILL HUDSON BANCORP, NC.	ROCK HILL	NY	12/22/200	19	\$3.500.000.00		\$6.500,000,00		\$262,000,00
A	8,57,97	CB HOLDING CORP.	ALEDO	IL.	5/29/200	9 Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00 \$271,579.53 Currently Not Collectible	\$6,500,000.00		\$263,000.00 263
Company	8.18	CB HOLDING CORP. CBB BANCORP	ALEDO CARTERSVILLE	GA .	2/20/200	9 Preferred Stock w/ Exercised Warrants	\$2,644,000,00	\$0.00 \$4.982.141.86 Sold. in full: warrants not outstanding		(\$4.114.000.00)	
Column		CBB BANCORP	CARTERSVILLE	GA	12/29/200	19	\$1,753,000.00		\$4.200.025.00 4.200 \$022.00	(\$01.174.40)	
Second S		CBB BANCORP	CARTERSVILLE	GA	11/29/201	2			\$1,266,023.60 1,360 3932.96 \$2,831,259,86 3,037 \$932.26	(\$205.740.14)	\$115.861.34 132
Company		CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA GA	3/26/201	3			(\$32,969.92) (\$363.42)		
Color	8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	3/27/200	9 Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00 \$27,432,357.95 Sold, in full; warrants not outstanding			\$287.213.85 315
The content of the		CBS BANC-CORP	RUSSELLVILLE	AL	8/9/201	2			\$923.304.00 1.020 \$905.20	(00.868.862)	\$689.313.24 756
The content of the		CBS BANC-CORP.	RUSSELLVILLE	AL	9/11/201	2			\$21,073,056.00 23,280 \$905.20 (\$219,963.60)	(\$2,200,944.00)	\$131,297.76 144
STANDONNESS STANDO	143.146	CECIL BANCORP, INC.	ELKTON	MD MD	6/30/201	18 Preferred Stock w/ Warrants	\$11.560.000.00	\$0.00 \$1.396.988.89 Exited bankruptcv/Receivership		(\$11.560.000.00)	
18	0	CECIL BANCORP, INC.	ELKTON	MD	10/26/201	7	63 564 000 00	\$0.00 \$4.672.009.50 Revisioned in full warrants not outstanding			\$880,000.00
Professional Control of Control	0	ICEDARSTONE BANK	LEBANON	TN	11/20/201	3			\$3.564.000.00 3.564 \$1.000.00		\$178,000,00 178
Control Cont	44	CENTER BANCORP. INC.	UNION	N.I	9/15/201	1	\$10.000.000.00	\$0.00 \$11.586.668.67 Redeemed. in full: warrants not outstanding	\$10.000.000.00 10.000 \$1.000.00		
Control Cont	11.50	CENTER BANCORP, INC.	UNION LOS ANGELES	NJ CA	12/7/201	1 B Dreferrari Stock w/ Warrante	\$55,000,000,00	\$0.00 \$65.855.083.33 Parlaamed in full warrante not outstanding			\$245,000.00 86,705
Column C	11,00	CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC.	LOS ANGELES	CA	6/27/201	2	\$55,000,000.00	got, cot, cot, cot, and an analysis of the got and an analysis of the got and an analysis of the got and an analysis of the got analysis of the got an analysis of the got an analysis of the got an analysis of the got analysis of the got an analysis of the got and got an analysis of the got	\$55,000,000,00 55,000 \$1,000,00		
Column C	8,14			OH	5/1/200	9 Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00 \$2,344,662.43 Sold, in full; warrants not outstanding			\$1.115.500.00 350.767
Company Comp		CENTERBANK	MILFORD MILFORD	OH	10/29/201	2			\$24,750.00 30 \$825.00 \$1,831,500.00 2,220 \$825.00		\$84.057.43 113
Child Child Angle Chil		CENTERBANK	MILFORD	OH	1/11/201	3			(\$18.562.50)	196661401401	907.007.70
Contract Association Contract Association Contract Con	12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	11/21/200	16 Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00 \$29,283,302.58 Redeemed, in full; warrants not outstanding			
Company Comp		CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT						\$27.875.000.00 27.875 \$1.000.00		\$212.000.00 125.413
Company Comp	8,11,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	1/16/200	9 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$15,922,937.50 Redeemed, in full; warrants not outstanding	\$45,000,000,00		
Company Miles Mi	_	CENTRA FINANCIAL HOLDINGS INC	MORGANTOWN	WV	4/15/200	191			10,000 \$1,000.00		\$750,000,00 750
11 Carrier, MacCord Re. 17 Carrier, MacCord Re. 18 Carrier, MacCord Re.	45	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE SOMERVILLE	MA	12/5/200 8/25/201	It Preferred Stock w/ Warrants	\$10.000.000.00	SU.00 \$13.886.111.11 Redeemed, in full: warrants not outstanding	\$10,000,000.00 10,000 \$1.000.00		
Chilling Applicable Children	8 113	CENTRAL BANCORP, INC. (MA)	SOMERVILLE GARLAND	MA	10/19/201	1 Drafarrad Stock w/ Evercicad Warranto	\$22,500,000,00	\$0.00 \$31.088.221.13 Redeemed in full warrante not outstanding			\$2,525,000.00 234,742
1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.	9.113	CENTRAL BANCORP. INC. (TX)	GARLAND			4			\$22.500.000.00 22.500 \$1.000.00		\$1.125.000.00 1.125
A CENTRA COMMANT CORPORATION THE TX 2000000 Therefore Stock of Executed Visuation St. 200,000,00 St. 20,750,00	0,11,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	1/30/200 7/6/201	11			\$5,800,000.00 5,800 \$1,000.00		\$290,000.00 290
CRITICAL CONTROL CONTROL CRITICAL CONTROL CONTROL CRITICAL CONTROL CONTR	8.14	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX	2/20/200	Preferred Stock w/ Exercised Warrants	\$22,000,000,00	\$0.00 \$25.797.528.80 Sold. in full: warrants not outstanding		(\$424 Q40 A0)	
CRITTAL FIDERAL CORPORATION		CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	12/11/201	2			\$15.043.340.40 16.242 \$926.20	(\$1,198,659,60)	\$1.058.725.80 1.100
CRITICAL PEDERAL CORPORATION		CENTRAL FEDERAL CORPORATION	FAIRLAWN			8 Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00 \$3,612,118.06 Sold, in full; warrants not outstanding	(\$203,764.00)		
CENTRAL PERSET PANCION CORP	11		FAIRLAWN OAKHLIRST	OH N.I	9/26/201	2	\$11,300,000,00			(\$4,225,000,00)	
CENTRAL PACIFIC PINANCIAL CORP		CENTRAL JERSEY BANCORP	OAKHURST	NJ	11/24/201	0	WI FLANDANIAN	A 12-1 04-140-10 PRODUCTION IT THE WATER A TOT CUISING THE	\$11,300,000.00 11,300 \$1,000.00		8940.000.00
CENTRAL PACIFIC PINANCIAL CORP	40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	1/9/200	9 Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00 \$75.036.891.42 Sold, in full: warrants not outstanding			\$319,658.99 268,621
CENTRAL PACEPT PANICHAL COPP HONCLUL H 611(201) 611(201)		CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	6/22/201	2			\$36.337.500.00 (\$454.218.75) 2.850.000 \$12.75 \$36.427.038.55 (\$387.816.38) 2.770.117 \$13.15	(\$32.121.928.87) (\$30.113.532.58)	
CENTRAL VALLEY COMMAND F SANCORP	ur.	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	6/11/201	3	67 000 000 00	60.00 60.077.040.07 Daylored in 6.00	2,110,111 \$13.13	1900,110,002.00)	\$751,888.00 79,288
S CENTRAL VIRGINA BANKSHARES, NC. POWNATAN VA. 100,0000 Polerted Stock of Warrants \$11,350,000 \$0.0 \$3,80,056,00 \$3,80,05	MD.	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	8/18/201	1 reserved Stock w yvarrants	\$7.000,000.00	So.UV So.U/1.510.4/ Reseemed. In full: warrants not outstanding	\$7.000.000.00 7.000 \$1.000.00		
CENTRIC FRANCIAL CORPORATION	93	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES, INC.		VA	1/30/200	Preferred Stock w/ Warrants	\$11.385,000.00	\$0.00 \$3,800,656.00 Sold. in full: warrants not outstanding			\$185,016.80 79,067
CENTRIC FRANCIAL CORPORATION	9 17 44	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	10/1/201	3	\$11 [888]88888		\$3.350.000.00 11.385 \$294.25	(\$8.035.000.00)	
CENTRIC PRANCIAL CORPORATION		CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	7/14/201	1			\$6,056,000.00 6,056 \$1,000.00		\$182,000.00 182
CENTRUE FRANCIAL CORPORATION	8,14,44		BEDFORD BEDFORD	NH	2/6/200 7/28/201	9 Preferred Stock w/ Exercised Warrants			\$7,500,000.00 7,500 \$1,000.00		\$375.000.00 375
CENTRUE FRANCIAL CORPORATION		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	1/9/200	9 Preferred Stock w/ Warrants	\$32.668.000.00	\$0.00 \$11.205.387.14 Sold. in full: warrants not outstanding		(047 054 550 00)	2////////
CONTRUE FRANCIAL CORPORATION		CENTRUE FINANCIAL CORPORATION	OTTAWA	L	10/18/201	3			\$1,950,000.00 \$325.00	(\$4,050,000.00)	
CENTRUE FRANCIAL CORPORATION		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	1/6/201	3			(\$82.114.50) (\$19.500.00)		
CENTRUE FRANCIUS CORPORATION OTTAWA L. 10152014 1		CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	L	2/10/201	4			\$577.638.02 1,402 \$412.01	(\$824.361.98)	
14.15 CENTURY FRANCIAL SERVICES CORPORATION SANTA FE NM 6/9/2001 Subdivinited Debetrures w/ Exercised Warrants \$1,000,000.00 \$0.00 \$13.166.902.5 \$56.1 in Mull warrants not outstanding \$1,000,000.00 \$1		CENTRUE FINANCIAL CORPORATION	OTTAWA	Ĺ	10/15/201	4			(93,110.30)		\$2,000.00 508,320
CENTURY FINANCIAL SERVICES CORPORATION SANTA FE NM 12/20/2012 \$9.810,000.00 \$9.980,000 \$0.99 (\$149,400.00) \$257,953.37 300,	14.15	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION		NM NM	6/19/200	9 Subordinated Debentures w/ Exercised Warrants 2	\$10,000,000.00	\$0.00 \$13,186,960,25 Sold, in full: warrants not outstanding	\$39.400.00 40.000 \$0.99		\$198.635.58 200.000
		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/20/201	2			\$9,810,600.00 9,960,000 \$0.99	(\$149,400.00)	\$297,953.37 300,000

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount Outstand	ling Investment Total Cash Back ² Investment Status*	Amount (Fee) ⁴ Shares	Avg. Price (Realized Loss) / (Write-of) Gain ⁵ Wt Amount Wt Shares
15	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	SANTA FE DANVILLE	NM AR	5/29/200		\$19.817.000.00	\$0.00 \$32.098.302.62 Redeemed, in full: warrants not outstanding	(\$98,500.00)		
8	CHAMBERS BANCSHARES, INC. CHICAGO SHORE CORPORATION	DANVILLE	AR	4/1/201 7/31/200	6 Preferred Stock w/ Exercised Warrants	\$7.000.000.00	\$0.00 \$8,981,348.81 Sold, in full; warrants not outstanding	\$19.817.000.00 19.817.000	\$1.00	\$991.000.00 991.000
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO		3/14/201	4	91,133,13313		\$257,660.00 260 \$6,679.340.00 6,740	\$991.00 (\$2,340 \$991.00 (\$60.660	
23	CHICAGO SHORE CORPORATION	CHICAGO	IL NY	3/17/201 4/25/201 12/31/200	14 16 Preferred Stock w/ Warrants	\$2,330,000,000,00	\$0.00 \$43,687,500.00 Exited bankruptcy/Receivership	(\$69.370.00)		
19.30	CIT GROUP INC. CIT GROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY	12/31/200	9 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$32,839,267,986,46 Redeemed, in full: warrants not outstanding		(\$2,330,000,000	
150.00	CITIGROUP INC.	NEW YORK NEW YORK	NY	12/10/201	0			\$25.000.000.000.00 7.692.307.692	S4.14	\$6.852.354.470.95 \$54.621.848.84 210.084.034
11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA DA	1/16/200 8/4/201	1 Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00 \$28,889,100.00 Redeemed, in full; warrants not outstanding	\$26,440,000,00 26,440	\$1,000.00	\$5.70E.70E.30E.70E.70E.70E.70E.70E.70E.70E.70E.70E.7
8 55 97	CITIZENS RANCORR.	WELLSBORO MEVADA CITY	PA	9/1/201	0 8 Preferred Stock w/ Exercised Warrants	\$10.400.000.00	\$0.00 \$223.571.11 Currently Not Collectible	320,440,000,007	31.000.00	\$400.000.00 194.794
0,00,01	CITIZENS BANCORP CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CHILLICOTHE	CA	9/23/201	11 9 Preferred Stock w/ Exercised Warrants	\$24.990.000.00	\$0.00 \$13.952.381.45 Sold. in full: warrants not outstanding		(\$10,400,000	00)
0.14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/7/201	3	324.330.000.00	30.00 313.502.301.40 SSRC.III OII. WAITARIS TOI OUSSAIRING	\$6.657.375.00 12.990 \$6.150.000.00 12.000	\$512.50 (\$6.332.625	00) \$258.018.75 500 00) \$387,028.12 750
9.11.36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/8/201 3/26/201	3 Dudawat Start	\$7.462.000.00	\$0.00 \$7.997.813.22 Redeemed, in full: warrants not outstanding	(\$128,073.75)	3012.00 (30,000,000	3387,026.12 730
9.11.36	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	GA	8/13/201		\$7.462,000,00	\$0.00 \$7.997.813.22 Redeemed, in full: warrants not outstanding \$0.00 \$2.353.330.60 Sold, in full: warrants not outstanding	\$7.462.000.00 7.462	\$1.000.00	
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	6/29/201	9 Preferred Stock w/ Exercised Warrants	\$2.400.000.00	\$0.00 \$2.353.330.60 Solid. In full: warrants not outstanding	\$1,560,312.00 2,400 (\$25,000.00)	\$650.13 (\$839,688	00) \$53,015.60 120
8.138	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	2/6/201	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$0.00 \$4.980.258.54 Sold, in full: warrants not outstanding			
8,14,44	CITIZENS COMMERCE BANCSHARES. INC. CITIZENS COMMUNITY BANK	VERSAILLES SOUTH HILL	VA VA	12/23/200	7 16 Preferred Stock w/ Exercised Warrants 1	\$3,000,000.00	\$0.00 \$3,574,645.84 Redeemed, in full; warrants not outstanding	\$4.800.000.04 10.909.091	\$0.44 (\$1.499.999	
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN				\$8.779.000.00	\$0.00 \$12.236.725.89 Redeemed, in full: warrants not outstanding	\$3,000,000.00 3,000	\$1,000.00	\$150,000.00 150
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	2/16/201	3			\$2,212,308,00 63 \$3,300,904,00 94	\$35.116.00 \$35,116.00	
	CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	1/15/201	4			\$3,265,788.00 93	\$35,116.00	\$1.705.802.78 254.218
86	CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT FLINT	MI MI	12/12/200	16 Preferred Stock w/ Warrants	\$300.000.000.00	\$0.00 \$381.395.557.08 Redeemed. in full: warrants not outstanding	\$300,000,000.00 300,000	\$1,000.00	
45	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERTI CORPORATION CITIZENS SOLITH BANKING CORPORATION	FLINT GASTONIA	NC NC	12/12/200	18 Preferred Stock w/ Warrants	\$20,500,000,00	\$0.00 \$23.572.379.22 Redeemed, in full: warrants not outstanding			\$12,150,120.44 2,571,998
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC NC	9/22/201	1			\$20.500.000.00 20.500	\$1.000.00	\$225,157.00 450,314
8,9,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK NEWARK	N.I	8/7/201	9 Preferred Stock	\$9,439,000.00	\$0.00 \$2,508,609.00 Sold, in full; warrants not outstanding	\$2,226,750.00 9,439	\$235.91 (\$7.212.250	00)
11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	11/21/200	16 Preferred Stock w/ Warrants	\$400.000.000.00	\$0.00 \$442.416.686.67 Redeemed. in full: warrants not outstanding	\$200,000,000.00 200,000	\$1,000.00	
	CITY NATIONAL CORPORATION	REVERLY HILLS	CA	3/3/201	0			\$200,000,000.00 200,000	\$1,000.00	\$18.500.000.00 1.128.668
8.14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC	3/27/200	9 Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00 \$3.318.585.05 Sold. in full: warrants not outstanding	\$965.825.50 1.095	\$872.90 (\$139.174	
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/29/201	2			\$1,662,874.50 1,905	\$872.90 (\$242,125	50) \$114,021.50 150
82	COASTAL BANKING COMPANY. N.C. COASTAL BANKING COMPANY. N.C.	FERNANDINA BEACH FERNANDINA BEACH	FL	12/5/200	B Preferred Stock w/ Warrants	\$9.950.000.00	\$0.00 \$11,166.897.79 Sold, in full: warrants not outstanding	\$3.772.645.00 3.950	00EE 10 (0177 2EE	000
	COASTAL BANKING COMPANY, NC. COASTAL BANKING COMPANY, NC.	FERNANDINA BEACH FERNANDINA BEACH	FL	3/11/201	3			\$5,730,600.00 \$.500 (\$95,032,45)	\$955.10 (\$177.355 \$955.10 (\$269,400	00)
	COASTAL BANKING COMPANY, NC. COASTAL BANKING COMPANY, NC.	FERNANDINA BEACH FERNANDINA BEACH		4/10/201 6/12/201				(353,032.43)		\$99,000,00 60,000 \$225,647,45 145,579
8,17	COASTAL SOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC	8/28/200	9 Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00 \$14,257,487.71 Sold, in full; warrants not outstanding	\$397.550.00 500	\$795.10 (\$102.450	
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC	3/11/201	3			\$397,550.00 500 \$12,335,976.50 15.515 (\$127,335,27)	\$795.10 (\$102,450 \$795.10 (\$3.179.023	50) \$389,857.05 450 50) \$25,990.47 30
45	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	CO	12/19/200	18 Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00 \$73,357,086.72 Redeemed, in full; warrants not outstanding	(\$127.335.27) \$64,450,000.00 64,450	\$1,000.00	
	COBIC FINANCIAL INC. CODDRUS VALLEY BANCORP, INC.	DENVER DENVER YORK	CO	9/8/201 11/23/201 1/9/200	1			\$64,450,000.00 64,450	\$1,000.00	\$143.677.00 895.968
44	CODORUS VALLEY BANCORP, INC.	YORK YORK YORK	PA	8/18/201	1	\$16.500.000.00	\$0.00 \$19.178.479.00 Redeemed, in full: warrants not outstanding	\$16,500,000.00 16,500	\$1,000.00	\$526.604.00 263.859
8.14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES. INC. COLOEAST BANKSHARES. INC.	YORK LAMAR LAMAR	CO	9/28/201 2/13/200 7/19/201	11 9 Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00 \$10.670.784.03 Sold, in full: warrants not outstanding			
	COLDEAST BANKSHARES, INC. COLDEAST BANKSHARES, INC. COLDEAST BANKSHARES, INC.	LAMAR LAMAR						\$46,995.00 52 \$8,990,505.00 9,948	\$903.75 (\$5.005 \$903.75 (\$957,495	00) \$494,381.25 50
8.11.14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	9/12/201	9 Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00 \$668.142.53 Redeemed, in full: warrants not outstanding	(\$90,375.00)		
	COLONIAL AMERICAN BANK COLONY BANKCORP. INC.	WEST CONSHOHOCKEN FITZGERALD	PA GA	10/26/201	1	\$28.000.000.00	\$0.00 \$28.480.089.20 Sold. in full: warrants not outstanding	\$574.000.00 574	\$1.000.00	\$29,000,00 29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA GA	1/9/200 2/7/201 2/8/201 3/26/201	3			\$21,633,944.71 27,661 \$265,135.29 339	\$782.11 (\$6,027,055 \$782.11 (\$73,864	29) 71)
	COLONY BANKCORP. INC. COLUMBIA BANKING SYSTEM, INC.	FITZGERALD FITZGERALD TACOMA						(\$218.990.80)		\$810.000.00 500.000
11,16	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA	WA WA	8/11/201	8 Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00 \$86,821,419.22 Redeemed, in full; warrants not outstanding	\$76,898,000.00 76,898	\$1,000.00	
8.14.44	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	TACOMA BLIENA VISTA	CO	9/1/201	0 Preferred Stock w/ Everclead Warrante	\$2.260.000.00	\$0.00 \$2.689.478.64 Redeemed, in full: warrants not outstanding			\$3.301.647.00 398.023
11	COLUMBINE CAPITAL CORP. COMERICA INC.	BUENA VISTA DALLAS	CO	9/22/201	108 Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00 \$2,582,039,543.40 Redeemed, in full; warrants not outstanding	\$2,260,000.00 2,260	\$1,000.00	\$113,000.00 113
	COMERICA INC.	DALLAS	TX	3/17/201 5/12/201	0			\$2.250.000.000.00 2.250.000	\$1,000.00	\$181.102.043.40 11.479.592
11	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	DALLAS NEWPORT BEACH NEWPORT BEACH	CA	1/9/200	Drafarrad Stock w/ Warrante	\$5,000,000.00	\$0.00 \$5,602,969.61 Redeemed, in full; warrants not outstanding	\$5,000,000.00 5,000	\$1,000.00	9101.102.040.40 11.475.532
14.15	COMMERCE NATIONAL BANK	NEWPORT BEACH LOUISVILLE	CA	10/7/200	3 9 Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00 \$21.575.016.54 Sold. in full: warrants not outstanding			\$566.858.50 87.209
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	5/22/200 8/7/201 8/8/201	2	www.400.000.00	Section of the Section William Walland Incomparing	\$130,500.00 174,000 \$1,469,250.00 1,959,000	\$0.75 (\$43,500 \$0.75 (\$489,750 \$0.75 (\$4,366,750	00)
		LOUISVILLE LOUISVILLE						\$1,469,250.00 1,559,000 \$13,100,250.00 17,467,000 \$600,000.00 800.000	\$0.75 (\$489,750 \$0.75 (\$4.366.750 \$0.75 (\$200.000	00) \$792,990.00 900.000 00) \$105.732.00 120.000
0.14	SOMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY	8/10/201 9/11/201	2 2 9 Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00 \$8,451,110.79 Sold, in full; warrants not outstanding	\$00.000 (\$153,000.00)	au./5 (\$200.000	\$105.732.00 120.000
U,114	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA	7/17/201	3	97,701,000.00	40,401, 110.79 Sold, In full, Warrants not dustanding	\$7.323.651.00 7.701	\$961.00 (\$377.349	00) \$362.427.91 385
8.11.14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA	9/12/201	13 19 Preferred Stock w/ Exercised Warrants	\$2.550.000.00	\$0.00 \$2.899.659.67 Redeemed. in full: warrants not outstanding	(\$73,236.51)	\$4.000.00	
8,11,14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	3/6/200	9 Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00 \$616,741.75 Redeemed, in full; warrants not outstanding	\$2,550,000.00 2,550	\$1,000.00	\$128,000.00 128
8.11.14		GOFF BRANDON	MS	7/18/201 9/11/200	9 Preferred Stock w/ Exercised Warrants	\$52.000.000.00	\$0.00 \$57.575.699.54 Redeemed, in full: warrants not outstanding	\$500,000.00 500	\$1,000.00	\$25,000.00 25
8,17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC. COMMUNITY BANCSHARES, INC.	BRANDON BRANDON KINGMAN	MS AZ	9/29/201	0 Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00 \$5,197,157.57 Redeemed, in full; warrants not outstanding	\$52,000,000.00 52,000	\$1,000.00	\$2,600,000.00 2,600
9.11.36		OAKLAND	CA CA	2/11/201	5 9 Preferred Stock	\$1.747.000.00	\$0.00 \$1.823.188.61 Redeemed, in full: warrants not outstanding	\$3.872.000.00 3.872	\$1,000.00	\$116.000.00 116
44	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY	CA IN	1/16/200 9/29/201 5/29/200	0 Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00 \$22,802,281.62 Redeemed, in full; warrants not outstanding	\$1,747,000.00 1,747	\$1,000.00	
	COMMUNITY BANK SHARES OF INDIANA. INC. COMMUNITY BANK SHARES OF INDIANA. INC.	NEW ALBANY NEW ALBANY	IN	9/15/201	1			\$19.468.000.00 19.468	\$1,000.00	\$1.100.869.50 386.270
11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA VA	7/24/201	16 Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00 \$23,135,879.12 Redeemed, in full; warrants not outstanding	\$4,500,000.00 4,500	\$1,000.00	
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA VA	11/20/201 4/23/201	3 4			\$2,500,000,00 2,500 \$10,680,000,00 10,680	\$1,000.00 \$1,000.00	
8.14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	VA CA	6/4/201	4 9 Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00 \$4,674,050.16 Sold, in full; warrants not outstanding	10.000		\$780,000.00 780,000
	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA	11/30/201	2			\$3,717.560.00 3.976	\$935.00 (\$258.440	00) \$167.035.00 199
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA VA	12/19/200	18 Preferred Stock w/ Warrants 3	\$12,643,000.00	\$0.00 \$16,080,204.94 Redeemed, in full; warrants not outstanding	\$12,643,000.00 12,643	\$1,000.00	
8.14.76	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES. INC.	STAUNTON STAUNTON GLEN ELLYN	VA	5/28/201 5/15/200	15	\$6.970.000.00	\$0.00 \$4,240,743.82 Sold. in full: warrants not outstanding	12,043	Ţ.(L.9000	\$873.485.00 61.796
8	COMMUNITY FINANCIAL SHARES. INC. COMMUNITY FINANCIAL SHARES. INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN GLEN ELLYN HARRISON	IL AP	12/21/201	9 Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$12,725,000.00	\$0.00 \$4,240,743.82 Sold. in full: warrants not outstanding \$0.00 \$16,441,884.63 Sold, in full; warrants not outstanding	\$3.136.500.00 6.970	\$450.00 (\$3.833.500	00) \$157.050.00 349
-	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR	2/7/201	4	g1z,/25,000.00	410,441,004.03 Suid, In full, Warrants not dustanding	\$3,705,037.50 3,750 \$8,867.389.75 8,975	\$988.01 (\$44,962 \$988.01 (\$107.610	50) \$85,157.88 86 25) \$544.614.34 550
9 14 44	COMMUNITY PIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON HARRISON UNION CITY	AR	3/19/201	4 4 9 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00 \$23.628.111.33 Redeemed, in full: warrants not outstanding	\$8.867.389./5 (\$125.724.27)	12/10/.610	2099,014,34 550
0,14,44	JOONING HERNAL BANGSTIARES, INC. (TN)	LONION CITY	LIN	3/20/200	referred Stock w/ exercised Warrants	\$20,000,000.00	au.ou aza,ozo, i i i .aa redeemed, in full; warrants not outstanding			

Company	Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount Outstan	iding Investment Total Cash Back ² Investment Status*	Amount (Fee) ⁴ Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
Company Comp		COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN			\$17.909.000.00	\$0.00 \$7.005.303.90 Sold in full warrants not outstanding	\$20,000,000.00 20,000 \$1,000.00		\$1,000,000.00 1,000
Column	0	COMMUNITY FIRST, INC.	COLUMBIA	TN	4/11/201	4	\$17.806.000.00	S0.00 S7.665.362.69 Sold. In full warrants not dustanding	\$1.322.500.50 4.401 \$300.50	(\$3.078.499.50)	\$72.314.55 140
Column C		COMMUNITY FIRST, INC.		TN	7/18/201	4			\$4,028,202.50 13,405 \$300.50 (\$53,507.03)	(\$9,376,797.50)	\$387,399.37 /50
Column C	8.67	COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC.	BRANDON	MS MS	11/30/201	2	\$1.050.000.00	\$0.00 \$1,220,300,65 Sold, in full: warrants not outstanding	\$1.002.750.00 105 \$9.550.00	(\$47.250.00)	\$25,000,00 5
Column C		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.		MS MS		3					
Company Comp	8.14	COMMUNITY INVESTORS BANCORP. INC.	BUCYRUS	OH	12/23/200		\$2,600,000.00	\$0.00 \$3.115.616.28 Sold, in full: warrants not outstanding		(\$50.150.00)	
Company		COMMUNITY INVESTORS BANCORP INC	BLICYRUS	OH	12/20/201	2			\$1,517,150.00 1,597 \$950.00	(\$79,850.00)	\$105,000.00 130
Company		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	3/26/201	3			(\$24,700.00)		
March Marc	44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ NJ	8/11/201	9 Preferred Stock w/ Warrants	\$9.000.000.00	\$0.00 \$10.598.750.00 Redeemed, in full: warrants not outstanding	\$9,000,000.00 9,000 \$1,000.00		
March Marc	15.17	COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN HAM I AKE	NJ MN	10/26/201	9 Subordinated Debentures w/ Exercised Warrants	\$4.400.000.00	\$0.00 \$5.462.045.14 Sold in full warrants not outstanding			\$460,000.00 311,972
Column	10.11	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	8/12/201	3	WT-T061000302	NO. NO. THE ACTOR	\$4.400.000.00 4.400.000 \$1.11		\$484.924.00 \$177.716.96 132.000
Company	8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	1/9/200	9 Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00 \$28,459,100.00 Redeemed, in full; warrants not outstanding	(\$40,049.24)		
The content of the		COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES	RUSTON GOLETA	CA	12/19/200	Preferred Stock w/ Warrants	\$15.600.000.00	\$0.00 \$14.341.140.33 Sold, in full: warrants not outstanding			\$1.200.000.00 1.200
Control of the Cont				CA							
A		COMMUNITY WEST BANCSHARES	GOLETA	CA	6/12/201	3			(\$112,944.00)		\$698.351.00 521.158
Column	53.110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	2/13/200	9 Preferred Stock w/ Warrants	\$51.500.000.00	\$0.00 \$12.749.591.59 Sold. in full: warrants not outstanding	\$10.440.000.00 A.005.554 \$0.05	(\$44.050.070.40)	90000001.30V 3841.130C
Column		COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	5/27/201	5			\$10,149,929.90 1,085,554 \$9.35	(\$41,350,070.10)	\$10,356.69 22,071
Column	8.14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC	1/9/200	9 Preferred Stock w/ Exercised Warrants 2	\$3.285.000.00	\$0.00 \$3.483.629.20 Sold, in full: warrants not outstanding	\$23.932.54 29 \$825.26	(\$5.067.46)	
Company Comp		CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC	10/31/201	2 3			\$2,687,046.56 \$825.26 \$825.26	(\$568,953.44)	\$106,364.00 164
Column	8.14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	2/13/200	9 Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00 \$659.705.04 Sold, in full: warrants not outstanding	\$549.690.00 \$29 \$29 \$29 \$29 \$29 \$29 \$29 \$29 \$29 \$29	(\$90.330.00)	\$2.000.00 22
Column		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	1/11/201	3			(\$5,486.80)	1389.320.001	33.960.00
Column	8.14	ICOUNTRY BANK SHARES, INC.	MILFORD	NE	1/30/200	9 Preferred Stock w/ Exercised Warrants	\$7.525.000.00	\$0.00 \$8.781.205.02 Sold, in full: warrants not outstanding	(\$19,513.20)		
Column		COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.		NE NE					\$713.208.30 777 \$917.90 \$6,193,989.20 6,748 \$917.90	(\$63.791.70) (\$554,010.80)	\$372,240.00 376
Column	8	COVENANT FINANCIAL COPPORATION	MILFORD CLARKSDALF	NE MS	6/5/200	Dreferred Stock w/ Evernised Warrante	\$5,000,000,00	\$0.00 \$6.594.635.27 Redeamed in full-warrante not cutetra-fine	(\$69,071.98)	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
		COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	4/30/201	0 Professed Stock of Every Control			\$5,000,000.00 5,000 \$1,000.00		\$250.000.00 250
	0	CRAZY WOMAN CREEK BANCORP INCORPORATED		WY	1/8/201	Prevented Stock w exercised Warrants 4	\$3,100,000.00	94,225,732.08 redeemed, in full; warrants not outstanding	\$1,000,000.00 1,000 \$1,000.00		
Column C	58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.		NC	1/19/201	4 9 Preferred Stock w/ Warrants	\$24,900,000,00	\$0.00 \$33.014.741.20 Redeemed, in full: warrants not outstanding	\$2.100.000.00 2.100 \$1.000.00		\$155,000.00 155
Column		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.							\$24.900.000.00 24.900 \$1.000.00		\$1.681.000.00 833.705
Company	8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MAN	1/23/200	Dreferred Stock w/ Evercised Warrante	\$10,650,000.00	\$0.00 \$13,498,324.83 Sold, in full; warrants not outstanding	5040 TD4 CO	480 005 F01	ψ1,dd1,dd0.dd
Company		CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/19/201	3			\$343,794.50 350 \$982.27 \$10.117.381.00 10.300 \$982.27	(\$8.205.50) (\$182.619.00)	\$531.210.67 533
March Control Contro	8	ICSRA BANK CORP.	WRENS	IGA	3/27/200	9 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00 \$3,210,755.60 Sold, in full; warrants not outstanding	(\$104,611.76)		
Column		CSRA BANK CORP.		GA GA	6/29/201 8/6/201	5					\$513,000.00 \$141.815.60 120
Column	11,16	CVB FINANCIAL CORP.	ONTARIO	CA	12/5/200	8 Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00 \$136,046,583.33 Redeemed, in full; warrants not outstanding			
The control of the		CVB FINANCIAL CORP.	ONTARIO	CA	9/2/200	9					
Column	8,14,44	D.L. EVANS BANCORP	BURLEY	ID ID	2/27/200	9 Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00 \$23,686,592.33 Redeemed, in full; warrants not outstanding			
Column	14 15 44	D.L. EVANS BANCORP	BURLEY	ID WI	9/27/201	1	\$2,639,000,00	\$0.00 \$3.283.338.96 Redeemed in full: warrants not outstanding			
Color Colo		DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	9/8/201	1	\$0,000,000,00		\$2.639.000.00 2.639.000 \$1.00		\$132.000.00 132.000
Column	0,14		DELMAR	MD	2/7/201	3	93,000,000.00	go,oo,ooto Cord, in tal, warrants not dustanding		(\$3,354,472.72)	\$311,943.55 450
Column C		DELMAR BANCORP DELMAR BANCORP	DELMAR	MD	3/26/201	3			\$215.462.72 352 \$612.11 (\$55.089.90)	(\$136.537.28)	
Column C	8,18	DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS MS	12/29/200	9 Preferred Stock w/ Exercised Warrants	\$1,173,000.00 \$1,508,000.00	\$0.00 \$2,781,331.97 Sold, in full; warrants not outstanding			
Control Cont		DESOTO COUNTY BANK	HORN LAKE	MS	9/24/201	3				(\$64.571.42) (\$419.532.41)	\$40.563.34 59
Mode	44.45		HORN LAKE	MS	10/29/201	3	\$00.44F.000.00	ED 00	(\$33.333.34)	10415.552.411	
Second Second Process	14,15		WASHINGTON	MO	8/8/201	Subordinated Decentures W Exercised Warrants 2	\$20,445,000.00	\$0.00 \$21,101,616.19 Sold, in full, warrants not dustanding	\$4,381,500.00 6,000,000 \$0.73	(\$1,618,500.00)	
Control Market Control (1)		DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO	8/10/201	2			\$350.520.00 480.000 \$0.73	(\$3.767.058.75) (\$129.480.00)	\$688.041.09 902.000 \$91.535.40 120.000
Control Market Control (1)	8.14	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO	9/11/201	2 9 Preferred Stock w/ Exercised Warrants	\$146.053.000.00	\$0.00 \$87.459.858.69 Sold, in full: warrants not outstanding	(\$149,299.61)		
Company Comp		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/7/201	3			\$8,025,555,03 14,523 \$552,61	(\$6.497.444.97)	\$3.372.19 5
Control Cont		DICKINSON FINANCIAL CORPORATION II		MO	3/26/201	3				1308.840.200.701	34.322.044.07 7.238
State Stat	31	DISCOVER FINANCIAL SERVICES	RIVERWOODS	L.	4/21/201	0	\$1,224,558,000.00	\$0.00 \$1,464,248,844.00 Redeemed, in full; warrants not outstanding	\$1,224,558,000.00 1,224,558 \$1,000.00		
Content Cont	44	DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION		PA	1/30/200	9 Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00 \$13,683,277.61 Redeemed, in full; warrants not outstanding			\$172.000.000.00 20.500.413
State Stat		DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA PA	8/4/201	1			\$11,750,000.00 11,750 \$1,000.00		\$458,000,00 188,311
Control Cont	15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	6/19/200	9 Subordinated Debentures w/ Exercised Warrants	\$12.000.000.00	\$0.00 \$17.424.285.82 Redeemed. in full: warrants not outstanding	\$5,000,000,00		2.00000000 1000311
Control Cont		DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	3/5/201	4			\$2,000,000.00 \$1.00		
MAGE BANCOP NC. 100000000000000000000000000000000000	12.44	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS BETHESDA	MN	12/5/200	4 8 Preferred Stock w/ Warrants	\$38.235.000.00	\$0.00 \$44.847.153.76 Redeemed, in full: warrants not outstanding	\$5,000,000,00 5,000,000 \$1,00		\$600,000.00 600,000
March Marc		EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD MD					\$15,000,000.00 15,000 \$1,000.00 \$23,235,000.00 23,235 \$1,000.00		
Control Control Application Control Contro	11.16	FAGI F BANCORP INC	BETHESDA PASADENA	MD	11/23/201	1	\$308.546.000.00	\$0.00 \$352,722,420.00 Restaurand in full warrante not outstanding			\$2.794.422.00 385.434
Control Control Application Control Contro	0	EAST WEST BANCORP. INC.	PASADENA	CA	12/29/201	0	2300.040.000.00	3332.722.420.00 Redefiled, III full, Wallants NOT Outstanding	\$306.546.000.00 306.546 \$1.000.00		£44.500.000.00
EASTERN WIRGHAN AMMSSUARES, NC. TAPPHANNOCK VA. 102/2031		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/9/200	9 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00 \$28,568,653.60 Sold, in full; warrants not outstanding			
EASTERN WERNAM ANN/SEASES NC. EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PROPERTY FRANCIAL SEX/CHARSES NC. (Variated San Brochmen Inc.) EX PR		FASTERN VIRGINIA RANKSHARES INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	10/18/201	3					
ECR BANCORP Nr. C/RESCENT FRANCIAL BOYCEMES IN. C. Inscription Francisco Communication Fra		EASTERN VIRGINIA BANKSHARES, INC. FASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	1/6/201	4			(\$264,986.40)		
## DECLARE FRANCIAL CORP. EMERTION PA 12/2/2/000 Preferred Stock or Warrants \$7,000,000 \$0.0 \$8,05,004.77 Referended in full, warrants not outstanding \$7,000,000 \$7,00	89	ECR BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENCEL HARD	NC	1/16/200	9 Preferred Stock w/ Warrants	\$17.949,000,00	\$0.00 \$23,397,494,08 Redeemed, in full: warrants not outstanding	547.040.000.00		51.0,000.00 384,041
## DECLARE FRANCIAL CORP. EMERTION PA 12/2/2/000 Preferred Stock or Warrants \$7,000,000 \$0.0 \$8,05,004.77 Referended in full, warrants not outstanding \$7,000,000 \$7,00		ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD	NC NC	2/19/201 6/11/201	4			\$17.949.000.00 17.949 \$1.000.00		\$871,000.00 514,693
ENCLARE FRANCIAL CORP. EMERTION PA 1977/011 ESCANSIANCES INC. HUSTON TX 1270/000 Fredered Stock or Variants SA4000,000 So.0 S0,415,959 / Redeemed, in full warrants not outstanding SA4000,000 SA400 S1,000 SA400 SA4000,000 SA4000 SA4000,000 SA4000 SA40000 SA4000 SA40000 SA400000 SA400000 SA400000 SA400000 SA4000000 SA4000000 SA4000000 SA4000000 SA40000000 SA40000000 SA40000000 SA40000000 SA400000000 SA400000000 SA400000000 SA400000000 SA400000000 SA4000000000 SA4000000000 SA40000000000 SA40000000000000 SA4000000000000000000000000000000000000	44	EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA	12/23/200	6 Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00 \$8,545,904.67 Redeemed, in full; warrants not outstanding	\$7.500,000,00 7.500 \$1,000,00		
ENCORE BANCSHARES N.C.	45	EMCLAIRE FINANCIAL CORP. ENCORE RANCSHARES INC.				1	\$34,000,000,00	\$0.00 \$39,415,959.89 Redeamed in full-warrante not outstanding	W1300000		\$51.113.00 50.111
The Interpretace Fundament Services CoRP		ENCORE BANCSHARES INC.	HOUSTON	TX	9/27/201	1	404,000,000.00	goo, 10,00000 moderned, in run, wan and not outsignering	\$34,000,000.00 34,000 \$1,000.00		6007 171 17
ST. LOUIS MO 16/2013 ST. LOUIS	11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	12/19/200	8 Preferred Stock w/ Warrants	\$35.000.000.00	\$0.00 \$42.801.933.33 Redeemed, in full: warrants not outstanding			\$637.071.00 364.026
Section Principal Planck Service Group NC		ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	1/9/201	3			\$35,000,000.00 35,000 \$1,000.00		\$1,008,100.00 324.074
EQUITY BANCSHARES NC. 94.01.000 9.0 87.000 9.0 9.0 87.000 9.0 9.0 87.000 9.0 9.0 9.0 9.0 9.0 9.0 9.0 9.0 9.0		ENTERPRISE ENANCIAL SERVICES CROLID INC	ALLISON DARK	PA PA	6/12/200	Q Dreferred Stock w/ Everoleed Warrante		Section 100 Sectio	\$4,000,000,00		
SANTA ROSA CA 12/19/2008 Preferred Stock of Exercised Warrards SANTA ROSA CA 12/19/2008 Preferred Stock of Exercised Warrards SANTA ROSA CA 12/19/2008 SANTA ROSA CA 12/19/2009 SANTA ROSA	8,44,73	EQUITY BANCSHARES, INC.	WICHITA	KS	1/30/200	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00 \$10,394,872.56 Redeemed, in full; warrants not outstanding			
EXCHANCE BANK SAVTA ROSA CA 89/2012 \$9.2587.25 9.969 \$975.25 \$(\$1,243,022.75) \$120,398.77 126 \$0.000.000 \$9.000.000 \$1.000 \$9.000.000 \$1.000 \$975.25 \$(\$1,243,022.75) \$120,398.77 126 \$1.000.000 \$1.000	8.14	EXCHANGE BANK	CANTA DOCA	CA	12/19/200	R Preferred Stock w/ Exercised Warrants	\$43,000,000,00	\$0.00 \$47.294.527.29 Sold, in full: warrants not outstanding			\$438,000.00 438
EXCHANCE BANK SAVTA ROSA CA 89/2012 \$9.2587.25 9.969 \$975.25 \$(\$1,243,022.75) \$120,398.77 126 \$0.000.000 \$9.000.000 \$1.000 \$9.000.000 \$1.000 \$975.25 \$(\$1,243,022.75) \$120,398.77 126 \$1.000.000 \$1.000		EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8/8/201	2			\$481.387.50 550 \$875.25 \$17.505.000.00 20.000 \$875.25	(\$68.612.50) (\$2.495.000.00)	\$1.910.898.00 2.000
EXHANGE BANK SANTA ROSA CA 8/32012 510,503,000,00 12,00 5875.25 (51,697,00,00)		EXCHANGE BANK	SANTA ROSA	CA	8/9/201	2			\$8,725,367.25 9,969 \$875.25 \$420,995.25 481 \$876.25	(\$1,243,632.75)	\$120,386.57 126 \$22,930.78 24
SAMPA SAMP		EXCHANGE BANK	SANTA ROSA	CA	8/13/201	2			\$10.503.000.00 12.000 \$875.25		24
	8,14,18			TN			\$4,609,000.00	\$0.00 \$9,405,391.28 Sold, in full; warrants not outstanding	(33/0.307.50)		

	Footpote	Institution Nama	City	State	Date	Original Investment Type ¹	Original Investment Amount Outstand	ing Invacement Total Cach Bank ² Invacement Status*	Amount (Fact ⁴ Shares Avg Price	(Paglized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
Company	Pootnote	F & M BANCSHARES, NC.	TREZEVANT	TN	11/6/200	Original investment Type	\$3,535,000.00	mg myesunent Total Cash Back investment Status	Amount (Fee) Shares Avg. Fince	(Realized Loss)/ (Wile-Oil)	Gaill Wit Allount Wit Shares
		F & M BANCSHARES, INC.	TREZEVANT	TN	2/7/201	3			\$2.734.192.50 2.901 \$942.50	(\$166.807.50)	\$222.007.50 230
March Marc		F & M BANCSHARES, INC.	TREZEVANT	TN	3/26/201	3			\$144,202.50 153 \$942.50 (\$76,757.21)	(\$8,797.50)	
March Marc	8.14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	2/6/200 9/18/201	9 Preferred Stock w/ Exercised Warrants	\$17.000.000.00	\$0.00 \$20.119.744.45 Sold, in full: warrants not outstanding			\$136.813.05 150
Column C		F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/19/201	2			\$2,664,750.00 2,805 \$950.00 \$13,485,250.00 14,195 \$950.00	(\$140,250.00) (\$709.750.00)	\$638,460.90 700
Company Comp	14 15	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC MO	11/16/201	2 2 0 Cubardinated Debastures of Eversiand Marrents	\$2,002,000,00	\$0.00 \$2.942.270 SE Sold in full warrants and outstanding	(\$161.500.00)	(\$130)133133	
Column	14.15	F&C BANCORP. INC.	HOLDEN	MO	11/8/201	Subordinated Depentures W Exercised Warrants 2	\$2.993.000.00	\$0.00 \$3.842.376.65 Sold, in full: Warrants not outstanding	\$1,590,599.43 1,659,000 \$0.96	(\$68,400.57)	\$125,000.00 150,000
Column C		F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN	MO	1/11/201	3			\$1,278,999.18 1,334,000 \$0.98 (\$25,000.00)	(\$55,000.82)	\$125,000.00 150,000.
The content of the	8.14	IF&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/200 9/19/201	9 Preferred Stock w/ Exercised Warrants	\$17.243.000.00	\$0.00 \$17.573.762.97 Sold. in full: warrants not outstanding			\$96.465.60 112
Company		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/201	2					
Column	.,	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	11/16/201	2	5400 000 000 00	50 M	(\$135.788.63)	(83.021.037.00)	3040.07.0.00 7.00
Company Comp	11			PA		Preferred Stock w warrants	\$100,000,000.00	\$0.00 \$104,023,433.33 Redeemed, in full, warrants not outstanding	\$100,000,000.00 100,000 \$1,000.00		
Column C	8.120	FARMERS & MERCHANTS RANCSHARES INC. / ALLEGIANCE RANCSHARES INC.	HERMITAGE HOUSTON	PA TX	3/6/200	19 Preferred Stock w/ Exercised Warrants	\$11,000,000,00	\$0.00 \$15.971.339.07 Redeemed, in full: warrants not outstanding			\$690.100.00 651.042
The content of the	8 14	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	7/15/201	5 Destarred Steek w/ Eversined Marrests			\$11.000.000.00 11.000 \$1.000.00		\$550,000,00 550
Column	0,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	6/24/201	3	9442,000.00	go.co good, 155.14 Cold, Illian, Waltana 161 Odesta teng	\$425,425.00 442 \$962.50	(\$16,575.00)	(\$2,835.00) 22
Column	8.11	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA.	1/28/201	9 Preferred Stock w/ Exercised Warrants	\$8.752.000.00	\$0.00 \$11.398.202.11 Redeemed, in full: warrants not outstanding	(\$25,000,00)		
Column		FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA		VA VA	1/9/201	3					\$438,000,00 438
Column		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	1/9/200	9 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$27.105.349.50 Sold, in full: warrants not outstanding		(\$7.903.200.00)	
Column		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	7/18/201	2			322.190.700.00 13332.930.301 30.000 3739.09	(27.803.300.00)	\$75,000.00 223,992
The column	14,1b		GREAT BEND	KS	11/8/201	2	\$12,000,000.00	\$0.00 \$15,452,669.34 Sold, in full; warrants not outstanding	\$96,290.00 100.000 \$0.96	(\$3.710.00)	
The column		FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	11/9/201	2			\$11.458.510.00 11.900.000 \$0.96	(\$441,490.00)	\$37.387.14 38.000 \$552,936.00 562,000
Column	8 14 45	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	1/11/201	3 Preferred Stock w/ Evergland Mineranta	\$200.000.00	SO OD SSO 173 67 Partnered in full warrants and outside - *	(\$115,548.00)	(4,.20.00)	502,000
Column C		EADMEDS STATE BANKSHADES INC	HOLTON	KS	7/21/201	4			\$700.000.00 700 \$1.000.00		\$40.000.00 4
Column C		FBHC HOLDING COMPANY	BOULDER	CO	3/9/201	Subordinated Debentures w/ Exercised Warrants 1			\$650,000.00 3,035,000 \$0.21	(\$2,385,000.00)	
Column	8.14	IFC HOLDINGS, INC.	HOUSTON	TX	6/26/200	19 Preferred Stock w/ Exercised Warrants	\$21.042.000.00	\$0.00 \$19.836.630.66 Sold, in full: warrants not outstanding			\$994.613.40 1.052
March Marc	8 14 45	FC HOLDINGS, INC.	HOUSTON	TX	3/26/201	3 Preferred Stock w/ Everclead Warranto	\$9.294.000.00	\$0.00 \$11.158.234.25 Parlaamed in full warrante not outstanding	(\$188,746.74)		1,000
Company Comp		FCR BANCORP, INC.	LOUISVILLE	KY	9/22/201	1			\$9.294,000,00 9.294 \$1,000,00		\$465,000,00 465
Company Comp	8.14	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN IN	12/19/200	8 Preferred Stock w/ Exercised Warrants	\$7,289.000.00	\$0.00 \$8.441.836.26 Sold. in full: warrants not outstanding	\$879.424.60 974 \$902.90	(\$94,575.40)	
The content of the		FFW CORPORATION FFW CORPORATION		IN IN	11/30/201	3			S5.701.813.50 6.315 S902.90 I	(\$613,186.50)	\$358,558.20 364
	11.15.44	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	I A	5/29/200	9 Subordinated Debentures w/ Exercised Warrants	\$3.942.000.00	\$0.00 \$5.404.924.35 Redeemed, in full: warrants not outstanding			\$197.000.00 197.000
Part	77	FIDELITY BANCORP, INC. (DA) / WESBANCO, INC.	PITTSBURGH	PA	12/12/200	16 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00 \$10,634,864.33 Redeemed, in full; warrants not outstanding			\$197,000,000 197,000
Column		FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA PA	5/6/201	5			\$7,000,000.00 7,000 \$1,000.00		\$2,246,531,00 101,321
Column C	8.17	FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN IN	7/19/201	9 Preferred Stock w/ Exercised Warrants	\$6.657.000.00	\$0.00 \$7.220,908.83 Sold. in full: warrants not outstanding	\$439,000,00 439 \$1,058,90		
1.		FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	7/22/201	3			\$6,218,000.00 6,218 \$1,058.90		\$366,240.20 \$242,302.50 200
Column	8.14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	12/19/200	8 Preferred Stock w/ Exercised Warrants	\$36.282.000.00	\$0.00 \$40.966.780.82 Sold. in full: warrants not outstanding	1975-150-277		
Proc. Proc		FIDELITY FINANCIAL CORPORATION	WICHITA	KS KS	8/2/201	2			\$26 737 80 30 \$891 26	(\$3.262.20)	
Proc. Proc		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/3/201	2			\$298.572.10 335 \$891.26 \$3.200.514.66 3.501 \$891.26	(\$36.427.90) (\$390.485.34)	\$170 227 93 179
March Marc		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/8/201	2			\$2,348,470.10 2,635 \$891.26	(\$286,529.90)	\$167,374.94 176 \$1,210.615.36 1,273
Column C				KS	8/10/201	2			\$285,203,20 \$891,26		\$1,210,615.36 1,273 \$176.884.89 186
SECULT CONTINUES CONTINU				KS GA			\$48,200,000,00	\$0.00 \$82.715.982.47 Sold, in full: warrants not outstanding	(\$323.366.95)		
Proceedings		FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA	7/3/201	2			\$43,408,920.00 (\$651,133.80) 48,200 \$900.60	(\$4,791,080.00)	\$31.429.313.38 2.693.747
Principal processor	11	FIFTH THIRD BANCORP	CINCINNATI	OH	12/31/200	R Preferred Stock w/ Warrants	\$3.408.000.000.00	\$0.00 \$4.043.972.602.67 Redeemed. in full: warrants not outstanding			\$31,423,313,30 2,053,747
Procedure Proc			CINCINNATI	OH	3/16/201	1			\$3.408.000.000.00 138.320 \$25.000.00		\$280,025,936.00 43,617,747
Procedure Proc	11	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/200	18 Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00 \$43,787,611.61 Redeemed, in full; warrants not outstanding	\$12.505.000.00 2.501 \$5.000.00		
1. 1. 1. 1. 1. 1. 1. 1.		FINANCIAL INSTITUTIONS INC	WARSAW	NY	3/30/201	1			\$25.010.000.00 5.002 \$5.000.00		\$2,079,962.50 378,175
1. 1. 1. 1. 1. 1. 1. 1.	8,14,45	FINANCIAL SECURITY CORPORATION	BASIN	WY	2/13/200	9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$5,914,597.33 Redeemed, in full; warrants not outstanding			92,010,002.00
Proc. Proc	15.17.44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER. INC.	BASIN WINGER				\$3.742.000.00	\$0.00 \$4.487.322.46 Redeemed, in full: warrants not outstanding			\$250,000,00 250
Proc. Proc	8.14	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC.	WINGER COON RAPIDS	MN	9/1/201 5/22/200	19 Preferred Stock w/ Exercised Warrants	\$1.177.000.00	\$0.00 \$1,289.436.37 Sold, in full: warrants not outstanding	\$3,742,000.00 \$1.00		\$112,000.00 112,000
March Part Aubert and Composition March Marc			COON RAPIDS						\$690,723.49 769 \$898.21	(\$78.276.51)	\$2,979.49 6
March Part Aubert and Composition March Marc		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	1/11/201	3			(\$10,571.93)	1341.030.321	320.316.60
Fig. All All Control	8.14		CORDOVA	IN	6/26/200	9 Preferred Stock w/ Exercised Warrants	\$3.422.000.00	\$0.00 \$3.003.674.75 Sold, in full: warrants not outstanding			
Fig. All All Control		FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	12/20/201	3				(\$1.026.257.80)	\$94.701.71 171
PRI AMERICAN BMC CORPORATION 10.0000 1.0	11 14 15	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	3/26/201	3	\$50,000,000,00	\$0.00 \$85,558,530.58 Parlaamed in full warrante not outstanding			
1.1.	11.14.19	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	Ĩ.	12/21/201	1	200,000,000	200.000.000.000 Incudented, in this, was also still dustations	\$15.000.000.00 15.000.000 \$1.00		do
PRIT MATCH AT THE WATCH AT TH	9,11,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	3/13/200	9 Preferred Stock	\$17,000,000.00	\$0.00 \$18,204,168.78 Redeemed, in full; warrants not outstanding			\$2,500,000.00 2,500,000
FREE DANCED PR. TOUR AND AND PR. TOUR AND AND PR. TOUR AND PR. TOUR AND AND AND PR. TOUR AND AND AND AND PR. TOUR AND AND AND AND AND AND PR. TOUR AND	45	FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	BROOKLYN TROY				\$65,000,000.00				
PRI I BANCORP PRI PRI I BANCORP PRI I BANCORP PRI PRI I BANCORP PRI I BANCOR		FIRST BANCORP (NC)	TROY	NC NC	9/1/201	1			\$65.000.000.00 65.000 \$1.000.00		\$924,462.00 616,308
FIRST BANCORP (PR) 50. M. LUM PR 155/0015 FIRST BANCORP (PR) 50	34,118,121,140	FIRST BANCORP (PR)	SAN JUAN	PR	1/16/200	9 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$231,861,384.57 Sold, in full; warrants outstanding			9524,46Z.UU 616,308
FIRST BANCORP (PR) 50. M. LUM PR 155/0015 FIRST BANCORP (PR) 50		FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR PR	8/16/201 9/13/201	3			\$8.514.153.00 1.261.356 \$6.75	(\$64,711,540,92) (\$6,802,024,20)	
FIRST DANCORP PR		FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR PR	12/5/201	5			\$22,063,492.11 (\$74,611.09) 4,388,888 \$5.03 \$29,708,351.90 (\$85,000.00) 5,000,000 \$5.94	(\$31,229,144.01) (\$31,004,790.15)	
FIRST DANCE TRUST CORPORATION	0 11 14	FIRST BANCORP (PR)	SAN JUAN				67 070 000 00	90.00	\$57.735.612.33 10.291.553 \$5.61	(\$67,230,891,51)	
1.14.6 FIST DANK) CF CHARLESTON NC.	0.11.14	IFIRST BANCTRUST CORPORATION	PARIS	IL.	1/18/201	2	\$7.350.000.00	au.uu aa.uuu redeemed. In full: warrants not outstanding	\$3,675,000.00 3,675 \$1,000.00		
1.1.4.6 PIST BANKERS FULL 11/6/2002 Preferred Stock w Exercised Warrants \$10,000,000.00 \$10,001 \$10,000 \$10,00	8.14.45			WV	2/6/200	9 Preferred Stock w/ Exercised Warrants	\$3,345,000,00	\$0.00 \$3.960.105.00 Redeemed, in full: warrants not outstanding			
FIRST BANKES INC. GUNCY E. 98/2011 September		FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	7/21/201	1 Preferred Stock w/ Exercised Warranto	\$10,000,000,00				\$167.000.00 167
FIRST BANKS, INC. CLAYTON MO 89/0015 S00,000,000 S00,000 S00,0	0	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL.	9/8/201	1			\$10,000,000.00 10,000 \$1,000.00		\$500,000.00 500
FIRST BANKS, NC. CLAYTON MO 89/0015 S12/17/8010 34.777 85000 (\$2.280.680.00) \$2.280.680.00 \$3.280.0000 \$3.280.000 \$3.280.000 \$3.280.000 \$3.280.000 \$3.280.000 \$3.280.0	0	FIRST BANKS, INC.	CLAYTON	MO	8/8/201	3	\$295.400.000.00	S119.0/1.500.9/ ISold, in full: warrants not outstanding	\$105.000.00 300 \$350.00	(\$195.000.00)	
FIRST BANKS, INC. CLAYTON MO 91/2/015 S98/02 (8.5.0) S98/02 (8.5.0		FIRST BANKS, INC.	CLAYTON	MO	8/9/201	3			\$12,171,950.00 34,777 \$350.00 \$87,028,900.00 248,654 \$350.00	(\$22,605,050,00)	\$2,430,181.71 4,299 \$5,919,151.59 10,471
FIRST BANKS NC. CLAYTON MO 95/2013 F. S. S. S. S. S. S. S.		FIRST BANKS, INC.	CLAYTON	MO	9/12/201	3			(\$993.058.50)		
5 FIRST BUSEY CORPORATION UBBANA I. 38/2002 Preferred Stock wt Warrants 5100,000,000,00 50,0 5112,410,889,8 Redeemed, in full, warrants not outstanding FIRST BUSEY CORPORATION UBBANA II. 85/2011 FIRST BUSEY CORPORATION UBBANA II. 11/2/2011 FIRST BUSEY CORPORATION STOCK		FIRST BANKS, INC.	CLAYTON	MO	9/25/201	3			\$3,226,801.50 5,850 \$551.59		
FIRST BURNES DAIR, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA, N.A. SAN DEGO CA 1911/2009 \$2,003,000.00 \$5,003,75.61 \$64,00,75.61 \$64	45	FIRST BUSEY CORPORATION	URBANA	MO IL	3/6/200	9 Preferred Stock w/ Warrants	\$100.000.000.00	\$0.00 \$112.410.898.89 Redeemed, in full: warrants not outstanding	(\$64,385.04)		
2,14,18 FRST BUSINESS BANK, NATIONAL ASSOCIATION I BANK OF SOUTHERN CALFORNIA N.A. SAN DECO CA 4/10/2008 Preferred Stock will Warrants \$2,211,000.00 \$0,00 \$4,803,275.61 Sold, in full, warrants not outstanding		FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA	IL L	8/25/201	1			\$100.000.000.00 100.000 \$1.000.00		\$63.677.00 573.833
FRST BUSINESS BAIK, NATIONAL ASSOCIATION (PANN OF SOLITHERN CALIFORNIA NA. SAN DEGO CA. 12/9/2012 \$1,273.084.00 1,500 \$815.39 6126.916.00 \$80.461.65	8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	4/10/200	9 Preferred Stock w/ Warrants	\$2,211,000.00 \$2,032,000.00	\$0.00 \$4,693,275.61 Sold, in full; warrants not outstanding			375335
FFRST BUSINESS DAWN, ROTLEPUR, ASSOCIATION (DAYNOR) AND OSCIATION (DAYNOR) AND OS		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/19/201	2	92,002,000.00		\$1,373,084.00 1,500 \$915.39	(\$126.916.00)	\$90.461.65 111
		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	1/11/201	3			\$2.510.399.84 2.743 \$915.20 (\$33,333.33)	rszsz.600.16)	

Footpote	Institution Name	City State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount (Fee) ⁴	Shares Avg Price (R	ealized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.		Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55 Redeemed, in full; warrants not outstanding	\$25,000,000,00	25,000 \$1,000,00	conted coss)/ (Willowin)	Out Walloan Wonder
	FIRST CAUFURNIA FINANCIAL GROUP. INC. FIRST CAUFORNIA FINANCIAL GROUP. INC. FIRST CAPITAL BANCORP, INC.		1 9 Preferred Stock w/ Warrants				\$25,000,000,00	25.000 \$1.000.00		\$599.042.00 599.04
		GLEN ALLEN VA 6/19/201	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44 Sold, in full; warrants not outstanding	\$10,082,565.38 (\$151,238	8.48) 10,958 \$920.11	(\$875,434.62)	
8.11.14.18.36	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN VA 2/8/201 CERPITOS CA 2/13/200	Preferred Stock w/ Exercised Warrants	\$2.200,000,00	\$0.00	\$5.446.642.94 Redeemed, in full: warrants not outstanding				\$266.041.78 417.64
0.11.14.10.00	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CA 12/22/200	3	\$2,200,000,00 \$2,836,000,00	80.00	GO. TO. OTZ. ST TOUGHT OF THE WATER OF THE TOTAL OF THE THE TOTAL OF THE				\$110,000.00 11
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS CA 9/24/201 SANDUSKY OH 1/23/200	Preferred Stock w/ Warrants	\$23.184.000.00	\$0.00	\$25,245,684,71 Sold, in full: warrants not outstanding	\$5,036,000.00	5,036 \$1,000.00		\$110,000.00 11
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY OH 7/3/201 SANDUSKY OH 9/5/201	2				\$21.004.704.00 (\$315.070	0.56) 23.184 \$906.00	(\$2.179.296.00)	\$563,174.00 469,31
8,14,44	FIRST COLEBROOK BANCORP, INC.	COLEBROOK NH 3/20/200	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75 Redeemed, in full; warrants not outstanding	\$4,500,000,00			
12	FIRST COLEBROOK BANCORP. INC. FRST COMMUNITY BANCSHARES INC. FRST COMMUNITY BANCSHARES INC.	COLEBROOK NH 9/22/201 BLUEFIELD VA 11/21/200	8 Preferred Stock w/ Warrants	\$41.500.000.00	\$0.00	\$42.839.002.78 Redeemed. in full: warrants not outstanding		4.500 \$1.000.00		\$225,000,00 22
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD VA 11/21/200 BLUEFIELD VA 7/8/200 BLUEFIELD VA 11/22/201	3				\$41,500,000.00	41,500 \$1,000.00		\$30,600.00 88,2
8.72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA KS 5/15/200	Dreferred Stock w/ Evercleed Warrente	\$14.800,000,00	\$0.00	\$19.957.763.30 Redeemed, in full: warrants not outstanding				
	FIRST COMMUNITY BANCSHARES, NC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, NC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA	WICHITA KS 7/16/201 PINELLAS PARK FL 12/23/200	4 Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding	\$14.800.000.00	14.800 \$1.000.00		\$740.000.00 7
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION	PINELLAS PARK FL 5/31/201	Preferred Stock w/ Warrants	\$11,350,000,00	\$0.00	\$13,425,979,36. Sold in full warrants not outstanding	\$7,754,267.48	10,685 \$725.72	(\$2,930,732.52)	
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON SC 11/21/200 LEXINGTON SC 8/29/201 LEXINGTON SC 11/1/201		\$11.350.000.00	\$0.00	\$13.425.979.36 Sold, in full: warrants not outstanding	\$11.155.120.50 (\$167.326	6.81) 11.350 \$982.83	(\$194.879.50)	
8	FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON SC 11/1/201		\$22,000,000.00	\$0.00	\$18,252,479.06 Sold, in full; warrants not outstanding				\$297.500.00 195.9
	FIRST COMMUNITY FINANCIAL PARTNERS INC.	JOLIET IL 8/8/201	2							\$70,727.58 1
	FIRST COMMUNITY FINANCIAL PARTNERS. NC. FIRST COMMUNITY FINANCIAL PARTNERS. NC.	JOLIET IL 8/9/201 JOLIET IL 8/10/201	2							\$440.082.72 6 \$209.563.20 3
	IFIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET IL 9/19/201 JOLIET IL 9/20/201	2				\$326,250.00 \$3,051,090.00	500 \$652.50 4.676 \$652.50	(\$173,750.00) (\$1,624,910.00)	
		JOLIET IL 9/21/201 JOLIET IL 11/16/201					\$10.977.660.00	16.824 \$652.50	(\$5.846.340.00)	
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE OH 12/5/200	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53,610,300.92 Sold, in full; warrants not outstanding	(\$143.550			
	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE OH 6/19/201 DEFIANCE OH 3/11/201					\$35,618,420.00 (\$534,276	6.30) 37,000 \$962.66	(\$1,381,580.00)	\$11.979.295.00 550.5
11.15.36	FIRST EAGLE BANCSHARES. INC.	HANOVER PARK IL 9/11/200	Subordinated Debentures w/ Exercised Warrants	\$7.500.000.00	\$0.00	\$8.514.738.21 Redeemed. in full: warrants not outstanding	\$7,500,000.00	7.500.000 \$1.00		\$375,000.00 375,0
8,11,14	FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC.		Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00 Redeemed, in full; warrants not outstanding		1,000,000		
	FIRST EXPRESS OF NEBRASKA. INC. FIRST FEDERAL BANCSHARES OF ARKANSAS. INC.	GERING NE 2/15/201 HARRISON AR 3/6/200	Preferred Stock w/ Warrants	\$16.500.000.00	\$0.00	\$6.570.625.00 Sold. in full: warrants not outstanding	\$5,000,000,00	5.000 \$1.000.00		\$250,000,00 2
12.10	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	HARRISON AR 5/3/201	1	\$80.000.000.00	\$0.00	\$87.644.066.10 Redeemed, in full: warrants not outstanding	\$6,000,000.00	16,500 \$363.64	(\$10,500,000.00)	
12,16			1	\$80,000,000.00	\$0.00	gor, o⊷4,000.10 Redeemed, in full; warrants not outstanding	\$80,000,000,00	80.000 \$1.000.00		
15.17.44	FIRST FINANCIAL BANCORP	CINCINNATI OH 6/8/201	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34 Redeemed, in full; warrants not outstanding				\$2.966.288.32 465.11
10,11,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE KS 9/22/201	1				\$3,756,000.00	3,756,000 \$1.00		\$113,000.00 113,0
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON SC 12/5/200 CHARLESTON SC 4/3/201	Preferred Stock w/ Warrants	\$65,000,000,00	\$0.00	\$68.141.972.19 Sold. in full: warrants not outstanding	\$56.778.150.00 (\$851.672	2.25) 65.000 \$873.51	(\$8.221.850.00)	
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY RANKSHAPES INC.	CHARLESTON SC 5/22/201 ELIZABETHTOWN KY 1/9/200	Dreferred Stock w/ Warrante	\$20,000,000,00	\$0.00	\$12,336,278.00 Sold, in full; warrants not outstanding				\$1.400.000.00 241.6
	FRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN KY 1/9/2/01	Preferred Stock w/ Warrants	\$20,000,000.00	gu.00	Cons. In res. will disc not outsiding	\$10,842,200.00	20,000 \$542.11	(\$9,157,800.00)	
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES. INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES. INC. FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN KY 5/31/201 ELIZABETHTOWN KY 7/1/201 LEBANON TN 12/22/200	5				(\$108.422	2.00)		\$2.500.00 215.9
9,17	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON TN 12/22/200 LEBANON TN 11/9/201	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17 Sold, in full; warrants not outstanding	\$8,025,750.00	8,700 \$922.50	(\$674,250.00)	\$256,118.75 2
		LEBANON TN 1/11/201	3				\$8,020,730.00	7.50)	(\$674,230.00)	3230,116.70
8.14	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE 2/27/200 GOTHENBURG NE 10/29/201	Preferred Stock w/ Exercised Warrants	\$7.570.000.00	\$0.00	\$8.702.021.25 Sold. in full: warrants not outstanding	\$26,398,99	29 \$910.31	(\$2.601.01)	
	FIRST GOT HENBURG BANCSHARES, INC.	GOTHENBURG NE 10/31/201	2				\$6,864,647.71	7,541 \$910.31	(\$2,601.01) (\$676,352.29)	\$362,118.92 3
8.14.44	FIRST GOTHENBURG BANCSHARES. INC. FIRST GUARANTY BANCSHARES. INC.	GOTHENBURG NE 1/11/201 HAMMOND LA 8/28/200	Preferred Stock w/ Exercised Warrants	\$20.699.000.00	\$0.00	\$24.059.476.66 Redeemed. in full: warrants not outstanding	(\$68.910	0.46)		
11	FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION	HAMMOND LA 9/22/201 MEMPHIS TN 11/14/200	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56 Redeemed, in full; warrants not outstanding	\$20,699,000.00	2,070 \$10,000.00		\$1,030,000.00 1
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS TN 12/22/201 MEMPHIS TN 3/9/201					\$866.540.000.00	866.540 \$1.000.00		\$79,700,000,00 14,842,3
8,9	FIRST INDEPENDENCE CORPORATION	DETROIT MI 8/28/200	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96 Sold, in full; warrants not outstanding				\$79.700.000.00 14.842.33
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT MI 12/20/201 DETROIT MI 1/11/201	2				\$2,336,675.00 (\$23.36)	3,223 \$725.00	(\$886,325.00)	
	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DETROIT MI 3/26/201 DORAVILLE GA 3/13/200	3	\$6.398,000.00	\$0.00	\$4,118,886.85 Sold, in full; warrants not outstanding	(\$26.63)	3.25)		
0	FIRST INTERCONTINENTAL BANK	DORAVILLE GA 8/12/201	3	\$6,398,000.00	\$0.00	\$4,116,886.65 Sold, In full; Warrants not outstanding	\$3,247,112.96	6,398 \$507.52	(\$3,150,887.04)	\$139,320.00 3
11	FIRST INTERCONTINENTAL BANK FIRST LITCHFIELD FINANCIAL CORPORATION	DORAVILLE GA 9/12/201	B Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12.147.768.63 Redeemed. in full: warrants not outstanding	(\$25.000	0.00)		
44.00	FRST LITCHFIELD FINANCIAL CORPORATION FRST MAF CORPORATION FIRST MAF CORPORATION FIRST MAF CORPORATION	LITCHFIELD CT 4/7/201		\$30,000,000.00	\$0.00		\$10.000.000.00	10.000 \$1.000.00		\$1.488.046.41 199.2
11,36	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO MS 2/27/200 KOSCIUSKO MS 9/29/201	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94 Redeemed, in full; warrants not outstanding	\$30,000,000.00	30,000 \$1,000.00		
8.11.14	FIRST MANITOWOC BANCORP. INC.	KOSCIUSKO MS 8/30/201 MANITOWOC WI 1/16/200	Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$12.837.983.33 Redeemed. in full: warrants not outstanding				\$4,089,510.61 513.1
11,25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC WI 5/27/200		\$33,900,000.00	\$0.00	\$40,834,859.35 Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$600,000.00 6
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND VA 12/7/201	1				\$33,900,000,00	35.595 \$1.000.00		\$1.695.000.00
8.14.44	FIRST MENASHA BANCSHARES, INC. FIRST MENASHA BANCSHARES, INC.	NEENAH WI 2/13/200 NEENAH WI 9/15/201		\$4,797,000.00	\$0.00	\$5.713.865.00 Redeemed. in full: warrants not outstanding	\$4,797,000.00	4,797 \$1,000.00		\$240,000.00 2
33,44,45	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	NEENAH WI 9/15/201 MUNCIE IN 2/20/200 MUNCIE IN 9/22/201	9 Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11 Redeemed, in full; warrants not outstanding	\$116,000,000,00	116.000 \$1.000.00		,
	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE IN 9/22/201 MUNCIE IN 11/23/201	1				\$116,000,000,00	116.000 \$1.000.00		\$367.500.00 991.4
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ПАSCA IL 12/5/200 ПАSCA IL 11/23/201		\$193,000,000.00	\$0.00	\$222,528,333.33 Redeemed, in full; warrants not outstanding	\$193,000,000.00	193,000 \$1,000.00		
8.14	FIRST MIDWEST RANCORD INC	ITASCA IL 12/21/201	1					¥-1,000.00		
	EIRST MATIONAL CORPORATION	CTRACRURC VA CHOICO	Drofograd Stock w/ Eversiand Morrosts	\$12,000,000,00	60.00	\$15 200 200 A4 Cold in full warrants and autoton **				\$900.000.00 1.305.2
	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	STRASBURG VA 3/13/200 STRASBURG VA 8/29/201	Preferred Stock w/ Exercised Warrants	\$13,900,000,00	\$0.00	\$15.329.326.44 Sold. in full: warrants not outstanding	\$12,266,750.00 (\$184,00)	1.25) 13,900 \$882.50	(\$1,633,250.00)	\$900.000.00 1.305.2 \$624,674.69 6
8,14,44	IFIRST NBC BANK HOLDING COMPANY	STRASBURG VA 3/13/200 STRASBURG VA 8/29/201 NEW ORLEANS LA 3/20/200 NEW ORLEANS LA 8/4/201	3 Preferred Stock w/ Exercised Warrants 2 3 Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56 Redeemed, in full; warrants not outstanding		1.25) 13,900 \$882.50 17.836 \$1,000.00	(\$1,633,250.00)	\$624,674.69 6
12.16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	STRASBURG VA 3/13/200 STRASBURG VA 8/29/201 NEW ORLEANS LA 3/20/200 NEW ORLEANS LA 8/4/201 LOCKPORT NY 11/21/200	3 Preferred Stock w/ Exercised Warrants 2 9 Preferred Stock w/ Exercised Warrants 1 9 Preferred Stock w/ Warrants				\$12,266,750.00 (\$184,001 \$17,836,000.00	17.836 \$1.000.00	(\$1,633,250.00)	\$624,674.69 6 \$892,000,00 8
	ERIST NBC BANK HOLDING COMPANY FRIST NIGARA FINANCIAL GROUP FRIST NIGARA FINANCIAL GROUP FRIST NIGARA FINANCIAL GROUP FRIST NIGARA FINANCIAL GROUP	STEASBURG	Preferred Stock w/ Exercised Warrants 2 Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$17,836,000.00 \$184.011.000.00	\$0.00 \$0.00	\$21,033,989.56 Redeemed, in full; warrants not outstanding \$191,464.618.00 Redeemed, in full; warrants not outstanding	\$12,266,750.00 (\$184,001		(\$1,633,250.00)	\$624,674.69 6 \$892,000,00 8
	FIRST ING BANK HOLDING COMPANY FIRST INAGARA FRANKCHAL GROUP	STRASBURG	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56 Redeemed, in full; warrants not outstanding	\$12,266,750.00 (\$184,001 \$17,836,000.00	17.836 \$1.000.00 184,011 \$1,000.00	(\$1,633,250.00)	\$624,674,69 6 \$882,000,00 8 \$2,700,000,00 953,0
	FIRST MIGGAR FANNCHL GROUP FIRST MIGGAR FAN COMMANTE BANCORP FIRST MIGGAR FAN COMMANTE BANCORP	STRASBURG	Preferred Stock w/ Exercised Warrants	\$17,836,000.00 \$184.011.000.00 \$17,390.000.00	\$0.00 \$0.00 \$0.00	\$21,033,989.56 Redeemed, in full: warrants not outstanding \$191.464,818.00 Redeemed, in full: warrants not outstanding \$19.943,580.33 Redeemed, in full: warrants not outstanding	\$12,266,750.00 (\$184,00°) \$17,836,000.00 \$184,011,000.00 \$17,390,000.00	17.836 \$1.000.00 184,011 \$1,000.00	(\$1,633,250.00)	\$624,674.69 6 \$882,000.00 8 \$2,700,000.00 953.0
	FRET MIS BANK HILDING COMPANY FRET MAGARA FRANCHUR (ROCUP FRET MORTHER COMMANY BANCORP FRET MORTHER COMMANY BANCORP FRET FACTURE BANCORP RIC FRET FACTURE BANCORP RIC FRET FACTURE BANCORP RIC.	STRASBURG VA 915000 STRASBURG VA 915000 NEW ORLEANS IA 92000 NEW ORLEANS IA 94000 NEW ORLEANS	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$17,836,000.00 \$184.011.000.00	\$0.00 \$0.00	\$21,033,989.56 Redeemed, in full; warrants not outstanding \$191,464.618.00 Redeemed, in full; warrants not outstanding	\$12,266,750.00 (\$184,00) \$17,836,000.00 \$184,011,000.00	17.836 \$1.000.00 184,011 \$1,000.00	(\$1,633,250.00)	\$624.674.69 6 \$892.000.00 8 \$2,700.000.00 953.0 \$2,700.000.00 362.9
	FRET MIS BANK HILDING COMPANY FREST MAGABA FRANKONLE (ROUP FREST MAGABA FRANKONLE) FREST MAGABA FRANKONLE (ROUP FREST MAGABA FRANKONLE) FREST MOETHER COMMANTY BANCORP FREST MOETHER MOEMBANTY BAN	STRASBURG VA 3/15000 STRASBURG VA 6/2001 NEW CORLEANS NEW CORLEANS LOCKPORT NY 6/27/201 LOCKPORT NY 6/27/201 LOCKPORT NY 6/27/201 DOCKN CA 9/15/201 DOCKN CA 9/15/201 DOCKN CA 1/16/2016 LOCKPORT CA 1/16/2016 LOCKPORT NY 6/27/2016 LOCKPORT NY 6	Proferred Slock w Exercised Warrants Preferred Slock w Exercised Warrants Preferred Slock w Warrants Referred Slock w Warrants Preferred Slock w Warrants Preferred Slock w Warrants	\$17,836,000.00 \$184.011.000.00 \$17,390.000.00	\$0.00 \$0.00 \$0.00	\$21,033,989.56 Redeemed, in full: warrants not outstanding \$191.464,818.00 Redeemed, in full: warrants not outstanding \$19.943,580.33 Redeemed, in full: warrants not outstanding	\$12,266,750.00 (\$184,00°) \$17,836,000.00 \$184,011,000.00 \$17,390,000.00	17.836 \$1.000.00 184,011 \$1.000.00 17.390 \$1.000.00		\$624,674.69 4 \$882,000.00 1 \$2,700,000.00 953.4
12.16 44 11 73.97 8.14.18	PRET MIS. BANK. HICLING. COMPANY PRET MISCARE PROMISE. A COMPANY PRET MISCARE COMMANY BANCORP PRET MORTHERS BANCORP. PRC PRET PACTRUST BANCORP. PRC PRET PACTRUST BANCORP. PRC PRET PACTRUST BANCORP. PRC PRET PACE PRANCIAL CORP.	STRASBURG	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$17,836,000.00 \$184.011,000.00 \$17,390,000.00 \$19,300,000.00 \$77,927,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$21,003,085.96 Redeemed, in full, warrants not outstanding \$191,484.618.00 Redeemed, in full, warrants not outstanding \$19.943.90.33 Redeemed, in full, warrants not outstanding \$19.943.90.34 Redeemed, in full, warrants not outstanding \$22,297.900.34 Redeemed, in full, warrants not outstanding \$7,009.094.50 Ested banking-tu/Receivership	\$12,266,750.00 (\$184,00°) \$17,836,000.00 \$184,011,000.00 \$17,390,000.00	17.836 \$1.000.00 184,011 \$1.000.00 17.390 \$1.000.00	(\$1.633,250.00) (\$72.927,000.00)	\$624.674.69 6 \$892.000.00 8 \$2,700,000.00 953.0 \$3,75.000.00 362.9
12.16 44 11 73.97	PRET MIS. BANK. HICLING. COMPANY PRET MISCARE PROMISE. A COMPANY PRET MISCARE COMMANY BANCORP PRET MORTHERS BANCORP. PRC PRET PACTRUST BANCORP. PRC PRET PACTRUST BANCORP. PRC PRET PACTRUST BANCORP. PRC PRET PACE PRANCIAL CORP.	STRASBURG	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$17,836,000.00 \$184.011.000.00 \$17,390.000.00 \$19,300.000.00	\$0.00 \$0.00 \$0.00	\$21,033,989.56 Redeemed, in full, warrants not outstanding \$191,496.616.00 Redeemed in full: warrants not outstanding \$19.943.590.33 Redeemed. in full: warrants not outstanding \$22,297.590.34 Redeemed, in full: warrants not outstanding	\$12,266,750.00 (\$184,00") \$17,896,000.00 \$184,011,000.00 \$117,390,000.00 \$117,390,000.00	17.896 \$1.000.00 184.011 \$1.000.00 17.390 \$1.000.00 19.300 \$1.000.00	(\$72.927.000.00)	\$624.674.69 6 8 9892.000.00 8 9822.000.00 9 953.0 953.
12.16 44 11 73.97	FRET MIKE BANK HICKING COMPANY FRET MIKEARS PRANCHAL ROCUP FIRST MIKEARS PRANCHAL ROCUP FIRST MIKEARS CAMBAINT BANCORP FIRST MIKEARS CAMBAINT BANCORP FIRST MIKETERS BANCORP RIC FIRST PACTEURS FANCAGAL CORP FIRST PACTEURS FANCAGAL CORP FIRST PACTEURS FANCAGAL CORP FIRST PACTEURS FANCAGAL CORP FIRST PACTEURS FANACHAL CORP FIRST PACTEURS FANACHAL CORP FIRST PACTEURS FANACHAL CORP FIRST PACTEURS FANACHAL CORP FIRST FERRIT FANACHAL CORP	STRASBURG VA M'3500 STRASBURG VA M'3500 STRASBURG VA M-3600 NOW ORLEANS IA B4500 NOW ORLEANS	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$17.896.000.00 \$184.011.000.00 \$17.380.000.00 \$19.300.000.00 \$72.927.000.00 \$4.579.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$21,003,085.96 Redeemed, in full, warrants not outstanding \$191,484.618.00 Redeemed, in full, warrants not outstanding \$19.943.90.33 Redeemed, in full, warrants not outstanding \$19.943.90.34 Redeemed, in full, warrants not outstanding \$22,297.900.34 Redeemed, in full, warrants not outstanding \$7,009.094.50 Ested banking-tu/Receivership	\$12,266,750.00 (\$184,00") \$17,890,000.00 \$184,011,000.00 \$17,390,000.00 \$19,300,000.00 \$19,300,000.00 \$1,400,331.60	17.896 \$1.000.00 184.011 \$1.000.00 17.390 \$1.000.00 19.300 \$1.000.00 19.300 \$1.000.00 7.575 \$882.14 1.600 \$891.77		\$624.674.69 6 \$892.000.00 8 \$2.700.000.00 953.0 \$3.75.000.00 352.9
12.16 44 11 73.97	FRET MIS BANK HICLDING COMPANY FREST MISCARD FRANKONG, GROUP FREST MISCARD FRANKONG, GROUP FREST MISCARD FRANKONG, GROUP FREST MISCHER COMMAINT BANCORP FREST MISCARD FROM COMPANY BANCORP FREST FACTER SHACORE, DR. FREST FACTER SHACORE, DR. FREST FACE FRANKONG, CORP.	STRASBURG	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$17,856,000,00 \$194,011,000,00 \$17,360,000,00 \$17,360,000,00 \$19,300,000,00 \$72,927,000,00 \$4,578,000,00 \$4,578,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$21,003,089.56 Redeemed, in full, warrants not outstanding \$191,646.618.00 Redeemed, in full, warrants not outstanding \$19.49,590.33 Redeemed, in full, warrants not outstanding \$19.943.590.33 Redeemed, in full, warrants not outstanding \$22,297,560.34 Redeemed, in full, warrants not outstanding \$77,009.094.50 Esteed bankructur/Receivership \$9.948,099.56 Sold, in full, warrants not outstanding	\$12,266,750.00 (\$184,00") \$17,896,000.00 \$184,011,000.00 \$117,390,000.00 \$117,390,000.00	17.896 \$1.000.00 184.011 \$1.000.00 17.390 \$1.000.00 19.300 \$1.000.00 19.300 \$1.000.00 7.575 \$882.14 1.600 \$891.77	(\$72.927.000.00)	\$624.674.69 6 8 9892.000.00 8 9822.000.00 9 953.0 953.
12.16 44 11 73.97 8.14.18	PRET MIS. BANK. HICLING. COMPANY PRET MISCARE ANNORM. GROUP FIRST MISCARE ANNORM. GROUP FIRST MISCARE ANNORM. GROUP FIRST MISCARE ANNORM. GROUP FIRST MISCARE COMMAINT BANCORP FIRST MISCHER COMMAINT BANCORP FIRST MISCHER SANCORP. MISCARE AND GROUP FIRST FACTIVES BANCORP. BIC. FIRST FACTIVES BANCORP. FIRST FACTIVES FAMALIAL. CORP. FIRST FACTIVE FRANCIAL. CORP. FIRST FACTIVES FRANCIAL. CORP. FIRST FRANCIAL. CORP.	STRASBURG	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Intelered Stock w Exercised Warrants	\$17.896.000.00 \$184.011.000.00 \$17.380.000.00 \$19.300.000.00 \$72.927.000.00 \$4.579.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$21,003,085.96 Redeemed, in full, warrants not outstanding \$191,484.618.00 Redeemed, in full, warrants not outstanding \$19.943.90.33 Redeemed, in full, warrants not outstanding \$19.943.90.34 Redeemed, in full, warrants not outstanding \$22,297.900.34 Redeemed, in full, warrants not outstanding \$7,009.094.50 Ested banking-tu/Receivership	\$12,266,750.00 (\$184,00') \$17,850,000.00 \$184,011,000.00 \$19,000,000 \$19,300,000.00 \$19,300,000.00 \$19,300,000.00 \$1,100,301,000,000 \$1,100,301,000,000 \$1,100,301,000,000 \$1,100,301,000,000 \$1,100,301,000,000 \$1,100,301,000,000 \$1,100,301,000,000 \$1,100,301,000,000 \$1,100,301,000,000 \$1,100,301,000,000 \$1,100,301,000,000 \$1,100,301,000,000 \$1,100,301,000,000 \$1,100,000,000,000,000 \$1,100,000,000,000,000 \$1,100,000,000,000,000 \$1,100,000,000,000,000 \$1,100,000,000,000,000,000 \$1,100,000,000,000,000,000,000,000,000,0	17.890 \$1.000.00 184.011 \$1.000.00 17.390 \$1.000.00 19.300 \$1.000.00 7.575 \$882.14 1.000 \$891.77 0.241	(\$72.927.000.00)	\$624.674.69 6 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9
12.16 44 11 73.97 8.14.18	FRET MIS. BANK HICKING COMPANY FRET MISCARE PRANCHAS, GROUP FRET MISCARE PRANCHAS, GROUP FRET MISCARE COMMANY BANCORP FRET MISCARE COMMANY BANCORP FRET MISCARE COMMANY BANCORP FRET MISCARE BANCORP BROOFF FRET PACTRIST PANACHAL CORP FRET PACTRIST PANACHAL CORP FRET PACTRIST PANACHAL CORP FRET PROBRY FRANCHAL CORP FRET PROBRY FRANCHAL CORP FRET PROBRY FRANCHAL CORP FRET PERCENT FRANCHAL CORP FRET FRORTY FRANCHAL CORP FRET FREIDER BANCSHARES BROOFF FRET FREIDER BANCSHARES BROOFF FRET FREIDER ED BANCSHARES BROOFF FRET FREIDER ED BANCSHARES BROOFF FRET FREIDER ED BANCSHARES BROOFF	STRASBURG	Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants	\$17,856,000,00 \$194,011,000,00 \$17,360,000,00 \$17,360,000,00 \$19,300,000,00 \$72,927,000,00 \$4,578,000,00 \$4,578,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$21,003,089.56 Redeemed, in full, warrants not outstanding \$191,646.618.00 Redeemed, in full, warrants not outstanding \$19.49,590.33 Redeemed, in full, warrants not outstanding \$19.943.590.33 Redeemed, in full, warrants not outstanding \$22,297,560.34 Redeemed, in full, warrants not outstanding \$77,009.094.50 Esteed bankructur/Receivership \$9.948,099.56 Sold, in full, warrants not outstanding	\$12,266,750.00 (\$184,000 \$17,806,000.00 \$184,011,000.00 \$17,300,000.00 \$19,300,000.00 \$19,300,000.00 \$19,300,000.00 \$140,681,905 \$1,41	17.890 \$1.000.00 184.011 \$1.000.00 17.390 \$1.000.00 19.300 \$1.000.00 7.575 \$882.14 1.000 \$891.77 0.241	(\$72,967,000,00) (\$902,907,50) (\$156,156,40)	\$604.674.69 (\$602.001.00 (\$602.001.00 (\$52.700.000.00 (\$5375.0
12.16 dd. 13 73.57 3.14.16 8.14.16 8.14.16	FRET INSI: BANK SHOUNG CORPAN FRET THAGABA FRANKSHA, GROUP FRET THAGTER SHANGSHA, CORP. FRET THAGE FRANKSHA, CORP. FRET THAGTER SHANGSHA, CORP. FRET THAGTER SHANGSHANGSHA, GROUP FRET THAGTER SHANGSHANGSHANGSHANG. FRET THAUNGSHANGSHANGSHANG. FRET THAGTHAG SHANGSHANGSHANG. FRET THAGTHAG SHANGSHANGSHANG.	STRASBURG	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$17,836,000,00 \$194,011,000,00 \$194,011,000,00 \$17,390,000,00 \$19,300,000,00 \$72,927,000,00 \$4,579,000,00 \$4,579,000,00 \$4,579,000,00 \$1,579,000,00 \$1,579,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$21,003,089.56 Redeemed, in full, warrants not outstanding \$191,464.618.00 Redeemed, in full, warrants not outstanding \$19.464.618.00 Redeemed, in full, warrants not outstanding \$19.963.500.33 Redeemed, in full, warrants not outstanding \$22,297.500.34 Redeemed, in full, warrants not outstanding \$7,009.094.00 Extend beningstry/Receivership \$9.946.099.95 Sold, in full, warrants not outstanding \$12,294.099.00 Sold, in full, warrants not outstanding	\$12,266,750,00 (\$184,00) \$17,806,000,00 \$184,011,000,00 \$17,300,000,00 \$19,300,000,00 \$19,300,000,00 \$19,300,000,00 \$19,300,000,00 \$19,300,000,00 \$19,300,000,00 \$19,300,000,00 \$10,401,333,80 \$10,431,333,80 \$10,431,333,80	17.896 \$1.000.00 184.011 \$1.000.00 17.390 \$1.000.00 19.300 \$1.000.00 19.300 \$1.000.00 7.575 \$882.14 1.600 \$991.77 0.241 \$15.349 \$679.61	(\$72,967,000,00) (\$902,907,50) (\$156,156,40)	\$624.674.69 (\$692.000.00 (\$2,700.000.00 (\$52,700.000.00 (\$53,75.000.00 (\$
12.16 dd. 13 73.57 3.14.16 8.14.16 8.14.16	FRET INSI: BANK SHOUNG COMPANY FRET THAGARD FRANKLING ROCUP FIRST MAGARD FRANKLING ROCUP FIRST MAGARD FRANKLING ROCUP FIRST MAGARD FRANKLING ROCUP FIRST SHAGARD FRANKLING ROCUP FIRST SHACTISE SHACKER FRANKLING FRANKLING FIRST FACTISE SHACKER FRANKLING FIRST FACTISE SHACKER FRA FIRST FACTISES BANCKER FRA FIRST FACTISES BANCKER FRA FIRST FACTISES BANCKER FRA FIRST FACTISES BANCKER FRA FIRST FACTISES FRANKLING CORP. FIRST FACE FRANKLING CORP.	STRASBURG	Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants	\$17,836,000,00 \$194,011,000,00 \$194,011,000,00 \$17,390,000,00 \$19,300,000,00 \$72,927,000,00 \$4,579,000,00 \$4,579,000,00 \$4,579,000,00 \$1,579,000,00 \$1,579,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$21,003,089.56 Redeemed, in full, warrants not outstanding \$191,464.618.00 Redeemed, in full, warrants not outstanding \$19.464.618.00 Redeemed, in full, warrants not outstanding \$19.963.500.33 Redeemed, in full, warrants not outstanding \$22,297.500.34 Redeemed, in full, warrants not outstanding \$7,009.094.00 Extend beningstry/Receivership \$9.946.099.95 Sold, in full, warrants not outstanding \$12,294.099.00 Sold, in full, warrants not outstanding	\$12,266,750.00 (\$184,00') \$17,850,000.00 \$184,011,000.00 \$19,000,000 \$19,300,000.00 \$19,300,000.00 \$19,300,000.00 \$1,410,831.60	17.896 \$1.000.00 194.011 \$1.000.00 17.390 \$1.000.00 19.300 \$1.000.00 19.300 \$1.000.00 7.575 \$882.14 1,000 \$891.77 0.240 \$1.000.00 15.349 \$679.61 3.340	(\$72.627.000.00) (\$602.007.50) (\$150.606.00) (\$4.917.006.11)	\$604.674.69 (\$602.001.00 (\$602.001.00 (\$52.700.000.00 (\$5375.0
12-16 dd. 13 73-57 8-14-18 8-14 8-14 8-14	FRET INSI: BANK SHOUNG CORPAN FRET THAGABA FRANKSHA, GROUP FRET THAGTER SHANGSHA, CORP. FRET THAGE FRANKSHA, CORP. FRET THAGTER SHANGSHA, CORP. FRET THAGTER SHANGSHANGSHA, GROUP FRET THAGTER SHANGSHANGSHANGSHANG. FRET THAUNGSHANGSHANGSHANG. FRET THAGTHAG SHANGSHANGSHANG. FRET THAGTHAG SHANGSHANGSHANG.	STRASBURG	Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants	\$17,836,000,00 \$184,011,000,00 \$194,011,000,00 \$17,380,000,00 \$19,300,000,00 \$47,927,000,00 \$4,572,000,00 \$4,696,000,00 \$15,346,000,00 \$2,400,000,00 \$2,400,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$21,003,085.96 Redeemed, in full, warrants not outstanding \$191,484.618.00 Redeemed, in full, warrants not outstanding \$191,484.618.00 Redeemed, in full, warrants not outstanding \$19,983.00.03 Redeemed, in full, warrants not outstanding \$22,297.500.04 Redeemed, in full, warrants not outstanding \$7,000.094.50 Ested bankrupt-or/Receivership \$9,984.096.00 Seld, in full, warrants not outstanding \$12,984.096.00 Seld, in full, warrants not outstanding \$12,984.096.00 Seld, in full, warrants not outstanding \$57,791.700.00 Redeemed, in full, warrants not outstanding	\$12,266,750.00 (\$184.00* \$17,806,000.00 \$184,011,000.00 \$17,500,000.00 \$17,500,000.00 \$19,300,000.00 \$19,300,000.00 \$19,300,000.00 \$10,300,000.00 \$10,401,333.89 \$10,431,333.89 \$10,431,333.89 \$10,431,333.89 \$10,431,333.89	17.838 \$1.000,00 194.011 \$1,000.00 17.390 \$1,000.00 19.300 \$1,000.00 19.300 \$1,000.00 7.575 \$882.14 1,600 \$891.77 0.240 15.340 \$679.61 3.341 5.017 \$1,000.00 9.941.000 \$51.50	(\$72.827,000.00) (\$922.807,000.00) (\$180.188,40) (\$4.917,086.11) (\$18.007,138.00)	\$624.674.69 5624.632.45 56
12.16 44 41 11 73.57 8.14,10 8.14 8.14 8.14 8.14 8.14 8.17	FRET MIS. BANK HICLDING COMPANY FIRST MISCARD FRANKLING, GROUP FIRST MISCARD FRANKLING, GROUP FIRST MISCARD FRANKLING, GROUP FIRST LINGER COMMAINT BANCORP FIRST LINGER COMMAINT BANCORP FIRST FACTIVES BANCORP FIRST FRANKLING, COMPANY FIRST FACTIVES BANCORP FIRST FRANKLING, CORP FIRST FACTIVES BANCORP FIRST FIRST FACTIVES BANCORP FIRST FIRST FACTIVES BANCORP FIRST FIRST FACTIVES BANCORP FIRST FIRST FACTIVES FACTIVES FACTIVES FIRST FIRST FACTIVE FANACIAL, CORP FIRST FACTIVES FANACIAL FANACIAL FIRST FACTIVES FANACIAL FANACIAL FIRST FACTIVES FANACIAL FANACIAL FIRST FACTIVES FANACIAL FANACIAL FART FACTIVES FANACIAL FANACIA	STRASBURG	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Preferred Stock w Exercised Warrants	\$17,856,000.00 \$194,011,000.00 \$193,000.00 \$193,000.00 \$193,000.00 \$193,000.00 \$4,579,000.00 \$4,579,000.00 \$4,579,000.00 \$4,579,000.00 \$5,400,000.00 \$5,400,000.00 \$5,400,000.00 \$5,400,000.00 \$5,400,000.00 \$5,400,000.00 \$5,400,000.00 \$5,400,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$21,033,099.56 Redeemed, in full, warrants not outstanding \$191,494.618.00 Redeemed, in full, warrants not outstanding \$193,494.618.00 Redeemed, in full, warrants not outstanding \$19,943.500.33 Redeemed, in full, warrants not outstanding \$22,297.560.34 Redeemed, in full, warrants not outstanding \$7,000.094.00 Ested bankrustov/Receivership \$9,948.095.95 Sold, in full, warrants not outstanding \$12,949.095.95 Sold, in full, warrants not outstanding \$12,949.095.09 Redeemed, in full, warrants not outstanding \$57,797.705.60 Redeemed, in full, warrants not outstanding \$57,977.705.60 Sold, in full, warrants not outstanding \$16,315.365.00 Sold, in full, warrants not outstanding \$16,315.365.00 Sold, in full, warrants not outstanding	\$12,266,750.00 (\$184,00') \$17,850,000.00 \$184,011,000.00 \$19,000,000 \$19,300,000.00 \$19,300,000.00 \$19,300,000.00 \$1,410,831.60	17.896 \$1.000.00 194.011 \$1.000.00 17.390 \$1.000.00 19.300 \$1.000.00 19.300 \$1.000.00 7.575 \$882.14 1,000 \$891.77 0.240 \$1.000.00 15.349 \$679.61 3.340	(\$72.627.000.00) (\$602.007.50) (\$150.606.00) (\$4.917.006.11)	\$624.674.69 (\$692.000.00 (\$2,700.000.00 (\$52,700.000.00 (\$53,75.000.00 (\$
12-16 dd. 13 73-57 8-14-18 8-14 8-14 8-14	FRET INSI: BANK SHOUNG COMPANY FRET THAGARA FRANCHAG ROCUP FRET ANGTHER COMMAINT DANCORP FRET FRACTIVE SHOOTH FRANCHAGARA FRET FRACTIVE SHACORP INC. FRET FRESTITE SHACORP INC.	STRASBURG	Proferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Stock w Warrants Stock w Warrants	\$17,856,000,00 \$184,011,000,00 \$17,380,000,00 \$17,380,000,00 \$19,300,000,00 \$72,927,000,00 \$4,656,000,00 \$4,656,000,00 \$15,549,000,00 \$2,600,000,00 \$2,600,000,00 \$2,600,000,00 \$2,600,000,00 \$3,600,000,000 \$3,600,000 \$3,60	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$21,003,089.56 Redeemed, in full, warrants not outstanding \$191,646.618.00 Redeemed, in full, warrants not outstanding \$19.48,590.33 Redeemed, in full, warrants not outstanding \$19.943.09.39 Redeemed, in full, warrants not outstanding \$22,297.560.34 Redeemed, in full, warrants not outstanding \$7,009.094.00 Existed brahmuctur/Receivership \$9,948.099.58 Sold, in full, warrants not outstanding \$12,994.056.00 Sold, in full, warrants not outstanding \$12,994.056.00 Sold, in full, warrants not outstanding \$6,731,733.00 Sold, in full, warrants not outstanding	\$12,266,750.00 (\$184,00') \$17,850,000.00 (\$184,00') \$184,011,000.00 (\$17,390,000.00 (\$17,390,000.00 (\$193,300	17,858 \$1,000,00 184,011 \$1,000,00 17,300 \$1,000,00 19,300 \$1,000,00 19,300 \$1,000,00 7,575 \$882,14 1,600 \$891,77 15,349 \$679,61 15,349 \$679,61 4,000 \$1,000,00 9,941,008 \$1,50 7,400 \$500,00 13,126,000 \$1,00	(\$72.827,000.00) (\$922.807,000.00) (\$180.188,40) (\$4.917,086.11) (\$18.007,138.00)	\$624.632.45 7 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
12.16 44 11 73.97 6.14.16 6.14.16.44.45 67 79 11.14.16	FRET INSI: BANK FRANCHIS (GOUP FRET HAGABA FRANCHIS (FOUR FRET HAGAB FRANCHIS (FOUR FRET HAGAB FRANCHIS (FOUR FRET HAGE FRANCHIS (GOP) FRET HAGE FRANCHIS (GOP) FRET HERDER GENNSHARES INC	STRASBURG	Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants Proferred Stock w Warrants Stock proferred Stock w Warrants Proferred Stock w Warrants	\$17,856,000.00 \$194,011,000.00 \$17,590,000.00 \$17,590,000.00 \$19,300,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$21,033,099.56 Redeemed, in full, warrants not outstanding \$191,646.618.00 Redeemed, in full; warrants not outstanding \$19.48,500.33 Redeemed, in full; warrants not outstanding \$19.943,500.33 Redeemed, in full; warrants not outstanding \$22,297,560.34 Redeemed, in full; warrants not outstanding \$7,009.094.00 Exited brainingtov/Receivership \$9,948,099.59 Sold, in full; warrants not outstanding \$12,984,099.59 Sold, in full; warrants not outstanding \$12,984,099.50 Sold, in full; warrants not outstanding \$5,731,783,00 Redeemed, in full; warrants not outstanding \$6,531,530.00 Sold, in full; warrants not outstanding \$60,532,600.58 Redeemed, in full; warrants not outstanding	\$12,266,750,000 (\$184,00") \$17,886,000,000 \$184,011,000,000 \$17,980,000,000 \$19,300,000,000 \$19,300,000,000 \$19,300,000,000 \$19,300,000,000 \$1,410,031,600 \$	17.898 \$1.000,00 194.011 \$1.000.00 177.990 \$1.000.00 19.300 \$1.000.00 19.300 \$1.000.00 7.575 \$892.14 1,600 \$891.77 0.241 15.349 \$679.81 3.341 5.017 \$1.000.00 9.941,003 \$1.00 7.400 \$500.00 13.125,000 \$1.00 13.125,000 \$1.00 13.125,000 \$1.00	(\$72.827,000.00) (\$922.807,000.00) (\$180.188,40) (\$4.917,086.11) (\$18.007,138.00)	\$624.674.69 6 6 5652.000.00 8 5652.000.00 8 5652.000.00 8 5652.000.00 9 5653.00 5653.0
12.16 64 11 73.97 8.14.18 8.14.18 6.14.18.44.45	FRET INSI: BANK SHOUNG COMPANY FRET THAGARD FRANKLING ROUP FRET MAGARD FRANKLING ROUP FRET MAGARD FRANKLING ROUP FRET MAGARD FRANKLING ROUP FRET MOTHERS COMMANY LANCORP FRET MOTHERS COMMANY BANCORP FRET PACTRIST BANCORP INC. FRET PACTRIST BANCORP INC. FRET FACE FRANKLING CORP. FRET FREIT FREIT FREIT FRANKLING CORP. FRET FREIT FR	STRASBURG	Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants Proferred Stock w Exercised Warrants Proferred Stock w Warrants	\$17,836,000.00 \$184,011,000.00 \$17,380,000.00 \$17,380,000.00 \$19,300,000.00 \$72,927,000.00 \$4,579,000.00 \$4,579,000.00 \$54,579,000.00	\$0.00 \$0.00	\$21,033,099.56 Redeemed, in full, warrants not outstanding \$191,494.618.00 Redeemed, in full, warrants not outstanding \$193,494.618.00 Redeemed, in full, warrants not outstanding \$19,943,590.30 Redeemed, in full, warrants not outstanding \$22,297,590.34 Redeemed, in full, warrants not outstanding \$7,000,094.00 Ented branking by Redeemed in full, warrants not outstanding \$1,000,094.00 Ented branking by Redeemed in full, warrants not outstanding \$12,994.090.90 Sold, in full, warrants not outstanding \$57,791,793.00 Redeemed, in full, warrants not outstanding \$44,000,944.44 Sold, in full, warrants not outstanding \$44,000,944.44 Sold, in full, warrants not outstanding \$65,404.490.91 Redeemed, in full, warrants not outstanding \$65,404.490.91 Redeemed, in full, warrants not outstanding \$65,404.490.91 Redeemed, in full, warrants not outstanding	\$12,266,750,00 (\$184,00") \$17,880,000,00 \$184,011,000,00 \$194,011,000,00 \$193,000,000,00 \$193,000,000,00 \$193,000,000,00 \$193,000,000,00 \$193,000,000,00 \$193,000,000,00 \$193,000,000,000 \$194,000,000 \$194,000,000	17,858 \$1,000,00 184,011 \$1,000,00 17,300 \$1,000,00 19,300 \$1,000,00 19,300 \$1,000,00 7,575 \$882,14 1,600 \$891,77 15,349 \$679,61 15,349 \$679,61 4,000 \$1,000,00 9,941,008 \$1,50 7,400 \$500,00 13,126,000 \$1,00	(\$72.827,000.00) (\$922.807,000.00) (\$180.188,40) (\$4.917,086.11) (\$18.007,138.00)	\$624.674.69 (\$622.001.00 6 \$622.001.00 6 \$2.700.000.00 953.6 \$375.000.00 953.6 \$31.600.227.00 280.1 \$440.081.60 5 \$706.65.62 5 \$624.632.45 7
12.16 64 11 73.97 8.14.18 8.14.18 6.14.18.44.45	FRET INSI: BANK SHOUNG COMPANY FRET THAGARA FRANCHAR, GROUP FRET THAGTER COMMANY DANCORP FRET THAGTER COMMANY DANCORP FRET FACTURE BANCORP, INC. FRET FACTURE BANCORP, INC. FRET FACTURE BANCORP, INC. FRET FACTURE BANCORP, INC. FRET FACTURE FRANCHAR, CORP. FRET FACTURE BANCORPAR, NG. FRET SECURITY GROUP, INC. FRET SECURITY GROUP INC.	STRASBURG	Proferred Stock w Exercised Warrants Proferred Stock w Warrants Proferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$17,856,000.00 \$194,011,000.00 \$17,590,000.00 \$17,590,000.00 \$19,300,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00 \$41,790,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$21,033,099.56 Redeemed, in full, warrants not outstanding \$191,646.618.00 Redeemed, in full, warrants not outstanding \$19.48,500.33 Redeemed, in full, warrants not outstanding \$19.943,500.33 Redeemed, in full, warrants not outstanding \$22,297,560.34 Redeemed, in full, warrants not outstanding \$7,009.094.00 Exited brainingtov/Receivership \$9,948,099.59 Sold, in full, warrants not outstanding \$12,984,099.59 Sold, in full, warrants not outstanding \$12,984,099.50 Sold, in full, warrants not outstanding \$5,731,783,00 Redeemed, in full, warrants not outstanding \$16,315,302,00 Sold, in full, warrants not outstanding \$16,315,302,00 Sold, in full, warrants not outstanding \$16,315,302,00 Sold, in full, warrants not outstanding \$16,315,302,00 Redeemed, in full, warrants not outstanding	\$12,266,750.00 (\$184.00* \$17,806.000.00 \$184.011,000.00 \$17,300.000.00 \$17,300.000.00 \$17,300.000.00 \$19,300.000.00 \$19,300.000.00 \$10,431.333.90 \$10,431.333.90 \$10,431.333.90 \$10,431.333.90 \$10,431.333.90 \$11,401.333.90	17,858 \$1,000,00 184,011 \$1,000,00 17,390 \$1,000,00 19,300 \$1,000,00 19,300 \$1,000,00 7,575 \$882,14 1,600 \$891,77 15,349 \$579,61 3340 5,077 \$1,000,00 9,941,008 \$1,00 7,400 \$500,00 7,400 \$500,00 13,12(2,000,00) 36,675,000 \$1,00	(\$72.927,000.00) (\$922.807.000.00) (\$190.100.40) (\$19.100.40) (\$18.007.136.00) (\$31.007.136.00) (\$33.700.000.00)	\$604.674.69 6 6 \$892.000.00 8 \$2700.000.00 953.00 \$2700.000.00 953.00 \$3175.000.00 953.00 \$31000.00 953.00 \$31000.00 953.00 \$31000.00 953.00 \$31000.00 15176.63342 11 \$31000.00 0 15176.63342 11
12.16 44 11 73.97 5.14.16 6.14.18.44.65 87 28 11.14.15 6.11.16 6.11.16 6.14.16	FRET INSI: BANK SHOUNG COMPANY FRET THAGARD FRANKLING ROUP FRET MAGARD FRANKLING ROUP FRET MAGARD FRANKLING ROUP FRET MAGARD FRANKLING ROUP FRET MOTHERS COMMANY LANCORP FRET MOTHERS COMMANY BANCORP FRET PACTRIST BANCORP INC. FRET PACTRIST BANCORP INC. FRET FACE FRANKLING CORP. FRET FREIT FREIT FREIT FRANKLING CORP. FRET FREIT FR	STRASBURG	Proferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$17,836,000.00 \$184,011,000.00 \$17,380,000.00 \$17,380,000.00 \$19,300,000.00 \$72,927,000.00 \$4,579,000.00 \$4,579,000.00 \$54,579,000.00	\$0.00 \$0.00	\$21,033,099.56 Redeemed, in full, warrants not outstanding \$191,494.618.00 Redeemed, in full, warrants not outstanding \$193,494.618.00 Redeemed, in full, warrants not outstanding \$19,943,590.30 Redeemed, in full, warrants not outstanding \$22,297,590.34 Redeemed, in full, warrants not outstanding \$7,000,094.00 Ented branking by Redeemed in full, warrants not outstanding \$1,000,094.00 Ented branking by Redeemed in full, warrants not outstanding \$12,994.090.90 Sold, in full, warrants not outstanding \$57,791,793.00 Redeemed, in full, warrants not outstanding \$44,000,944.44 Sold, in full, warrants not outstanding \$44,000,944.44 Sold, in full, warrants not outstanding \$65,404.490.91 Redeemed, in full, warrants not outstanding \$65,404.490.91 Redeemed, in full, warrants not outstanding \$65,404.490.91 Redeemed, in full, warrants not outstanding	\$12,266,750,00 (\$184,00") \$17,880,000,00 \$184,011,000,00 \$194,011,000,00 \$193,000,000,00 \$193,000,000,00 \$193,000,000,00 \$193,000,000,00 \$193,000,000,00 \$193,000,000,00 \$193,000,000,000 \$194,000,000 \$194,000,000	17.898 \$1.000,00 194.011 \$1.000,00 17.390 \$1.000,00 19.300 \$1.000,00 19.300 \$1.000,00 19.300 \$1.000,00 2.7.575 \$182.14 1.600 \$881.77 0.240 \$15.540 \$679.61 3.340 \$5679.61 5.017 \$1.000,00 9.941.008 \$1.50 7.400 \$500,00 13.125.000 \$1.00 9.8675.000 \$1.00 10.000 \$1.000,00	(\$77.967,000,00) (\$180,2007,50) (\$180,108,40) (\$4,917,666,11) (\$1,000,138,00) (\$3,700,000,00)	\$624.674.69 6 \$682.000.00 9 \$2.700.000.00 983.6 \$375.000.00 983.6 \$3176.000.00 983.6 \$3176.000.00 983.6 \$3176.000.00 280.7 \$31.000.227.00 280.7

Footnote	Institution Name	City State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount (Fed	s) ⁴ Shares Avg. Price (Re	alized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
8,14,44	FIRST TEXAS BHC, INC. FIRST TEXAS BHC, INC.	FORT WORTH TX	3/8/2009 Prefer	erred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00 Redeemed, in full; warrants not outstanding	\$13,533,000,00	13.533 \$1.000.00		\$677,000,00 63
14.15	FRST TRUST CORPORATION FRST TRUST CORPORATION FRST TRUST CORPORATION FRST TRUST CORPORATION	FORT WORTH TX S NEW ORLEANS LA	9/15/2011 6/5/2009 Subor	ordinated Debentures w/ Exercised Warrants	\$17.969.000.00	\$0.00	\$15.304.180.50 Sold. in full: warrants not outstanding	\$13,750,058.49	17,969,000 \$0.77	(\$4,218,941.51)	\$644,726.19 898,00
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS LA 2 NEW ORLEANS LA 3	3/26/2013					\$13,750,058.49 (\$137,5	500.58)	(\$4,218,941.51)	\$644,726.19 896,00
8.11.14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND CA 1 OAKLAND CA 4	1/23/2009 Prefer 4/22/2009	erred Stock w/ Exercised Warrants	\$4,900,000,00	\$0.00	\$5,211,020,69 Redeemed, in full: warrants not outstanding	\$4.900.000.00	4.900 \$1.000.00		\$245.000.00 24
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD 1 OAKLAND MD 1	1/30/2009 Prefer	erred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33 Sold, in full; warrants not outstanding	\$7,800,000.00	7,800 \$1,002.01		\$15,678.00
	FIRST UNITED CORPORATION	OAKLAND MD 1	12/4/2014					\$22 200 000 00	22 200 \$1 002 01		\$44.622.00
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD S	1/9/2015 5/27/2015					(\$300.6	603.00)		\$117,162.42 326,33
8,11,14,36	FIRST UNITED CORPORATION FIRST VERNON BANGSHARES, INC. EIDET UEDNIN BANGSHARES, INC.	OAKLAND MD 5 VERNON AL 6 VERNON ΔΙ 6		erred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42 Redeemed, in full; warrants not outstanding	\$6,000,000,00	6 000 \$1 000 00		\$245,000,00 24
8.14.18	FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL, INC.	VERNON AL S DENVER CO	2/6/2009 Prefer	erred Stock w/ Warrants	\$8.559.000.00	\$0.00	\$21.142.314.80 Sold. in full: warrants not outstanding	30.000.000	0.000 31.000.00		3240.000,00
	FIRST WESTERN FINANCIAL, INC.	DENVER CO 12	2/11/2009 8/9/2012		\$11,881,000.00			\$6,138,000.00	7,920 \$775.00	(\$1,782,000.00)	\$311,681.70 38
	FIRST WESTERN FINANCIAL. INC. FIRST WESTERN FINANCIAL. INC.	DENVER CO E	8/10/2012 9/11/2012					\$62,000.00 (\$62.0	80 \$775.00	(\$18,000,00)	\$39.370.32
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER	6/24/2013 7/26/2013					\$10,994,240.00 (\$109.9	12.440 \$883.78	(\$1,445,760.00)	
	FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA MI 1	1/30/2009 Prefer	erred Stock w/ Warrants	\$33,000,000,00	\$0.00	\$38,185,560,05 Sold, in full: warrants not outstanding				
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA MI	7/3/2012 7/18/2012					\$31.053.330.00 (\$465.7	799.95) 33.000 \$941.01	(\$1.946.670.00)	\$1.946.670.00 578.94
11	FIRSTBANK CORPORATION FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	ALMA MI 7 AKRON OH	1/9/2009 Prefer	erred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44 Redeemed, in full; warrants not outstanding	\$125,000,000,00	125.000 \$1.000.00		
	FIRSTMERIT CORPORATION	AKRON OH 5	5/27/2009					\$120,000,000.00	125,000 \$1,000.00		\$5.025.000.00 952.20
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY MI 1	1/30/2009 Prefer 3/26/2013	erred Stock w/ Warrants	\$266.657.000.00	\$0.00	\$277.861.053.94 Sold. in full: warrants not outstanding	\$1,439,258.50	1,579 \$911.50	(\$139,741.50)	
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP. INC.	TROY MI 3	3/27/2013 3/28/2013					\$228,401,847.00 \$13,216,750.00	250,578 \$911.50	(\$22,176,153.00)	
	FLAGSTAR BANCORP. INC.	TROY	4/9/2013					(\$2.430.5	578.56)	(81,263,230,30)	
8,84	FLORIDA BANK GROUP, INC.	TAMPA FL 7	6/12/2013 7/24/2009 Prefer	erred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08 Sold, in full; warrants not outstanding				\$12,905.00 645,13
8.14.44	FLORIDA BANK GROUP, INC.	TAMPA FL 8	8/14/2013 2/20/2009 Prefer	arrad Stock w/ Evercicad Warrante	\$9.495.000.00	\$0.00	\$11.309.750.50 Redeemed. in full: warrants not outstanding	\$8.000.000.00	20.471 \$390.80	(\$12.471,000.00)	
	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA FL 2	9/22/2011	erred Stock w/ Exercised Warrants	\$70,000,000,00		\$73,904,166.66 Redeemed, in full: warrants not outstanding	\$9,495,000.00	9,495 \$1,000.00		\$475,000.00 47
12,16	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS NY 12 LAKE SUCCESS NY 10	2/19/2008 Prefer 0/28/2009	erred Stock W/ Warrants	\$70,000,000.00	\$0.00	\$7.3,504,166.66 Redeemed, in full; warrants not outstanding	\$70,000,000.00	70.000 \$1.000.00		
8,14,45	FLUSHING FINANCIAL CORPORATION FNB BANCORP	LAKE SUCCESS NY 12	2/30/2009 2/27/2009 Prefer	erred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00 Redeemed, in full; warrants not outstanding				\$900.000.00 375.80
	FNB BANCORP	SOUTH SAN FRANCISCO CA 9	9/15/2011		\$15,000,000.00			\$12,000,000.00	12,000 \$1,000.00		\$600,000.00 66
8.11.14	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD IL 12	5/15/2009 Prefer 2/11/2012	erred Stock w/ Exercised Warrants		\$0.00	\$18.670,291.67 Redeemed, in full: warrants not outstanding	\$15.000.000.00	15.000 \$1.000.00		\$750.000.00 75
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE NJ 5	4/20/2012	erred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85 Exited bankruptcy/Receivership			(\$1,300,000.00)	
8.14.45	FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION	ARNOLD MO	4/3/2009 Prefer	erred Stock w/ Exercised Warrants	\$3,100,000,00	\$0.00	\$3.668,927.67 Redeemed, in full: warrants not outstanding	\$3.100.000.00	3.100 \$1.000.00		\$155.000.00 16
50.97	FPB BANCORP, INC.	PORT ST. LUCIE FL 1	12/5/2008 Prefer	erred Stock w/ Warrants	\$5.800.000.00	\$0.00	\$273.888.89 Currently Not Collectible	\$3,100,000,00	3.100 \$1.000.00		\$155,000,00
8,11,14	FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE FL 7 HAMMOND LA 1	7/15/2011 1/23/2009 Prefer	erred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50 Redeemed, in full; warrants not outstanding			(\$5,800,000.00)	
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND LA 12	2/16/2009 6/16/2010					\$1,000,000,00	1.000 \$1.000.00 2.240 \$1.000.00		\$162,000,00 16
8,14	FRANKLIN BANCORP, INC.	WASHINGTON MO 5	5/22/2000 Prefer	erred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67 Sold, in full; warrants not outstanding				\$126,798.62
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON MO 1 WASHINGTON MO 11	11/9/2012 1/13/2012					\$594,550.00 \$2,629,302,50	940 \$632.50 4.157 \$632.50	(\$345,450.00) (\$1,527,697,50)	\$126,798.62 18 \$45,188.88 6
15	FRANKLIN BANCORP, INC.	WASHINGTON MO 1	1/11/2013	ordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95 Sold, in full; warrants not outstanding	(\$25.0	000.00)		
10	FREEPORT BANCSHARES, INC.	FREEPORT IL 4	4/11/2014	Statistica Debetrates with Expressed Warrans	90,000,000.00	50.00	gr,cos,car.ss Cord, mile, warrants not odestarting	\$2,800,000.00	2,800,000 \$1.01		\$18,228.00 \$84,514.33 100,00
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT II 7	4/14/2014 7/18/2014					\$200,000,00 (\$25.0	200.000 \$1.01		\$1,302.00 \$42.257.17 50.00
11,14,15	FREMONT BANCORPORATION FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT CA 6	6/26/2009 Subor 7/25/2012	ordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36 Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000 \$1.00		\$1,750,000.00 1,750,00
8.14.44		FRESNO CA 1	1/23/2009 Prefer	erred Stock w/ Exercised Warrants	\$1,968,000,00	\$0.00	\$2,437,100,33 Redeemed, in full: warrants not outstanding	\$1,968,000.00			\$98,000.00
11,14,15	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO CA 1 AUSTIN TX 4	11/1/2012 4/24/2009 Subor	ordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65 Redeemed, in full; warrants not outstanding		1.968 \$1.000.00		\$98.000.00
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN TX 4 AUSTIN TX 11 AUSTIN TX 1	1/24/2009					\$1,600,000.00 \$1,400,000.00	1,600,000 \$1.00 1,400,000 \$1.00		\$150,000,00 150,00
11	ELLITON FINANCIAL COPPOPATION	LANCASTED DA 15	2/23/2008 Pveter	erred Stock w/ Warrants	\$376.500.000.00	\$0.00	\$416.635.625.00 Redeemed. in full: warrants not outstanding	\$376.500.000.00	376.500 \$1.000.00		
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER PA 7	7/14/2010 9/8/2010					\$376,500,000.00	3/6,500 \$1,000.00		\$10,800,000.00 5,509,78
8.14	GATEWAY BANCSHARES, INC.	RINGGOLD GA	5/8/2009 Prefe	erred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00	\$7,260,794.87 Redeemed, in full: warrants not outstanding	\$6.000.000.00	6.000 \$1.000.00		\$300,000,00
8.11.14	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA GA ATLANTA GA 2	2/6/2009 Prefer	erred Stock w/ Exercised Warrants	\$8.700.000.00	\$0.00	\$10.096.470.83 Redeemed. in full: warrants not outstanding	\$8,700,000.00	8,700 \$1,000.00		\$435,000.00 43
8	GEORGIA PRIMARY BANK			erred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50 Sold, in full; warrants not outstanding				
	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA GA 2 ATLANTA GA 3 GERMANTOWN TN	2/10/2014 3/19/2014					\$1,556,145,00 (\$25.0	4.500 \$345.81 000.00)	(\$2.943.855.00)	\$45.312.50 22
8,14	GEORGIA PRIMARY BANK SERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN 10	3/19/2014 3/6/2009 Prefer 0/29/2012	erred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75 Sold, in full; warrants not outstanding	\$26,393.77	29 \$910.13	(\$2,606.23)	
	GERMANTOWN CARITAL CORPORATION	GERMANTOWN TN 10	0/31/2012					\$4,494,221,94	4.938 \$910.13	(\$443,778.06)	\$214.595.28 24
8,17,91,97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN TN 1 GOLD CANYON AZ 6	1/11/2013 6/26/2009 Prefer	erred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52 Exited bankruptcy/Receivership	(\$25.0	000.001		
11	GOLD CANYON BANK GOLD MAN SACHS GROUP, INC	NEW YORK NY 10	4/5/2013 0/28/2008 Prefer	erred Stock w/ Warrants	\$10,000,000,000,00		\$11.418.055.555.44 Redeemed, in full: warrants not outstanding			(\$1,607,000.00)	
	ISOLUMINA SINUTS CHICAPI. INC. GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NY 6 NEW YORK NY 7	6/17/2009 7/22/2009	The second secon	212,000,000,000,00	20,00	Walland In Outside HITO	\$10.000.000.000.00	10.000.000 \$1.000.00		\$1.100.000.000.00 12.205.0
8,127	GOLDWATER BANK, N.A.	SCOTTSDALE AZ 1	1/30/2009 Prefe	erred Stock w/ Exercised Warrants	\$2,568,000.00	\$0.00	\$1,493,750.00 Sold, in full; warrants not outstanding				\$1,100,000,000.00 12,205,04
8.14.44	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION	SCOTTSDALE AZ S TULSA OK 4	9/21/2015 4/24/2009 Prefer	erred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$4.717.144.78 Redeemed. in full: warrants not outstanding	\$1.348.000.00	2.568 \$524.92	(\$1,220,000,00)	
15	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION GRAND FAMACIAL CORPORATION	TULSA OK 4 TULSA OK HATTIESRIPG MS	9/8/2011	erred Stock w/ Exercised Warrants ordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3,868,471.61 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 20
ID.	GRAND FINANCIAL CORPORATION	HATTIESBURG MS 9	9/25/2009 Subor	ordinated Debentures w/ Exercised Warrants				\$2.443.320.00	2.443.320 \$1.00		\$122,000,00 122,00
8.144	GRAND MOUNTAIN BANCSHARES, INC. GRAND MOUNTAIN BANCSHARES, INC.	GRANBY CO E	5/29/2009 Prefer 9/7/2017	erred Stock w/ Exercised Warrants	\$3.076.000.00	\$0.00	\$3.928.001.30 Sold. in full: warrants not outstanding	\$3,076,000.00	2,310,589 \$1.70		\$852,001.30
8,14,18,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE SC 13	2/11/2009 Preiei	erred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08 Redeemed, in full; warrants not outstanding				
	SKRAIDSULTI BANGURFUKRI LEN GRANDSULTI BANGURFORATION GREAT RIVER HOLDING COMPANY	GREENVILLE SC BAXTER MN 7	9/8/2011 7/17/2009 Subor					\$15.319.000.00	15.319 \$1.000.00		\$450.000.00 4
16	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER MN 7	//1 //2009 Subor 4/11/2014	ordinated Debentures w/ Exercised Warrants	\$8.400.000.00	\$0.00	\$11.306.571.15 Sold. in full: warrants not outstanding	\$4,800,000.00 \$3,600,000.00	4,800,000 \$1.19 3,600,000 \$1.19		\$926,400.00 \$694,800.00 \$626,007.69 420,0
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY		4/11/2014 4/14/2014 7/18/2014					\$3,600,000.00	3,600,000 \$1.19		\$694,800.00 \$626,007.69 420,0
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	SPRINGFIELD MO 1		erred Stock w/ Warrants	\$58.000.000.00	\$0.00	\$72.274.419.56 Redeemed. in full: warrants not outstanding	10100.2	14.007		
	GREAT SOUTHERN BANCORP	SPRINGFIELD MO S	9/21/2011					\$58,000,000.00	58,000 \$1,000.00		\$6,436,364.00 909,0
	GREEN BANKSHARES. NC. GREEN BANKSHARES. NC.	GREENEVILLE TN 12 GREENEVILLE TN	2/23/2008 Prefer	erred Stock w/ Warrants	\$72.278.000.00	\$0.00	\$74.642.857.78 Sold. in full: warrants not outstanding	\$68.700.000.00	72.278 \$950.50	(\$3.578.000.00)	
8,11,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA 2	2/27/2009 Prefe	erred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12 Redeemed, in full; warrants not outstanding	\$800,000.00			
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.		1/14/2012					\$800,000.00 \$800,000.00 \$800,000.00	800 \$1,000,00		
8,11,14	GREEN CIRCLE INVESTMENTS. INC. GREEN CITY BANCSHARES, INC.	CLIVE IA 4 GREEN CITY MO 2	1/23/2013 4/24/2013 2/27/2009 Prefer	erred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33 Redeemed, in full; warrants not outstanding		800 \$1.000.00		\$120.000.00 1:
	GREEN CITY BANCSHARES, INC.	GREEN CITY MO 2 GREEN CITY MO 7	7/14/2010	erred Stock w/ Exercised Warrants	\$9.993.000.00	\$0.00	\$13.693.111.07 Redeemed in full warrants not outstanding	\$651,000.00	651 \$1,000.00		\$33,000.00
O	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER SC 1 GREER SC 3	3/19/2014	erred Stock W/ Exercised Warrants	\$9.993.000.00	\$0.00	\$13,683,111.0/ Redeemed, in full: warrants not outstanding	\$3.150.000.00	3.150 \$1.000.00		
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED		6/11/2014 7/23/2014					\$1,980,000.00 \$4,863,000.00	1,980 \$1,000.00 4,863 \$1,000.00		\$500,000.00
8.68.97	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.		2/13/2009 Prefer 7/13/2012	erred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00 Currently Not Collectible			(\$825.000.00)	
8,14,45	GUARANTY BANCORP, INC.	WOODSVILLE NH 2	2/20/2009 Prefer	erred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33 Redeemed, in full; warrants not outstanding	#0.00C ***		13023.000.001	
	GUARANTY BANCORP, NC. GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	BELZONI MS 9	9/15/2011 9/25/2009 Subor	ordinated Debentures	\$14,000,000.00	\$0.00	\$14.913.299.33 Redeemed, in full: warrants not outstanding	\$6,920,000.00	6,920 \$1,000.00		\$346,000.00 3
9.15.36		BELZONI MS 7	7/30/2010	erred Stock w/ Warrants	\$17.000.000.00	\$0.00	\$21.887.871.44 Sold, in full: warrants not outstanding	\$14.000.000.00	14.000.000 \$1.00		
9.15.36	GUARANTY CAPITAL CORPORATION (ZIJAPANTY ECDEPAI BANCKHAPES INC	SPRINGEIEI D MO									
9.15.36	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO 1	1/30/2009 Prefei 6/13/2012	erred Stock w warrants	\$17.000.000.00	\$0.00	SET. SOT SOT 1.44 COSC. IN THE CHARLES TO COLUMN TO THE	\$5,000,000.00	5,000 \$1,000.00	******	
9.15.36	GUARANTY FEDERAL BANCSHARES. INC.	SPRINGFIELD MO 1 SPRINGFIELD MO 6 SPRINGFIELD MO 4 SPRINGFIELD MO 4		BITCU SULK W VEGITARIS	\$17.000.000.00	\$0.00	SET SOLD OF 1.44	\$5,000,000.00 \$96,750.00 \$11.513.250.00	5,000 \$1,000.00 100 \$967.50 11,900 \$967.50	(\$3,250.00) (\$386,750.00)	\$2,003,250,00 459.4

Footnote	Institution Name	City St.	ate Date Original Investment Type ¹	Original Investment Amount Outstand	ding Investment To	otal Cash Back ²	Investment Status* Amount	(Fee) ⁴ Shares Avg. Price	(Realized Loss) / (Write-off) Gain ⁵	Wt Amount	Wt Shares
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN FL DESTIN FL	9/25/2009 Preferred Stock w/ Exercised Warrants 10/19/2012	\$7,500,000.00	\$0.00		Exited bankruptcy/Receivership		(\$7.500,000.00)		
.14.45	GULFSTREAM BANCSHARES. INC. GULFSTREAM BANCSHARES, INC.	STUART FL STUART FL	6/26/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	\$7.500.000.00	\$0.00		Redeemed, in full: warrants not outstanding \$7,500,000.00	7,500 \$1,000.00		\$375,000.00	375
1,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON GA HOSCHTON GA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$7,000,000,000	280 \$25,000.00		\$350,000,00	35
3	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK VA NORFOLK VA	4/13/2011 12/31/2008 Preferred Stock w/ Warrants 4/14/2014	\$80.347.000.00	\$0.00	\$7.461.608.79	Sold. in full: warrants not outstandino \$3,279,764.54	2,089,022 \$1.57	(\$77,067,235.46)		
9		NOREOLK VA	7/17/2009 Preferred Stock	\$6,800,000,00	\$6,800,000,00	\$282 744 47	Full investment outstanding: warrants not outstanding			\$1,671,000.00	75,763
8.9 8.11.14	HARBOR RANKSHARES CORPORATION HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	BALTIMORE MD HAVILAND KS HAVILAND KS	3/13/2009 Preferred Stock w/ Exercised Warrants 12/29/2010	\$425.000.00	\$0.00	\$487.524.22	Redeemed, in full: warrants not outstanding \$425,000,00	425 \$1,000.00		\$21,000.00	21
11	HAVTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MO	12/19/2008 Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding \$12,000,000,00	12 000 \$1 000 00		Q2.1,000.00	
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MO LEE'S SUMMIT MO	5/15/2013 6/12/2013				\$18.255.000.00	18.255 \$1.000.00		\$540,000.00	287.134
131	HCSR FINANCIAL CORPORATION		3/6/2009 Preferred Stock w/ Warrants 4/11/2016	\$12,895,000.00	\$0.00	\$1,219,652.00	Sold, in full; warrants not outstanding \$128,950.00	12.895 \$10.00	(\$12.766.050.00)	9340,000.00	207,104
8.17	HCSB FINANCIAL CORPORATION HEARTLAND BANGSHARES, INC. HEARTLAND BANGSHARES, INC.	LORIS SC FRANKLIN IN FRANKLIN IN	9/11/2009 Preferred Stock w/ Exercised Warrants 7/17/2012	\$7.000.000.00	\$0.00	\$8.321.471.08	Redeemed, in full: warrants not outstanding \$7,000,000.00	7,000 \$1,000.00	(312,768,030,00)	\$248,000.00	240
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	12/19/2008 Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding \$81.698.000.00	81.698 \$1,000.00		3246,000.00	240
0.47.45	HEARTLAND FINANCIAL USA. INC. HEARTLAND FINANCIAL USA. INC. HERITAGE BANKSHARES. INC.	DUBUQUE IA DUBUQUE IA NORFOLK VA	9/15/2011 9/28/2011 9/25/2009 Preferred Stock w/ Exercised Warrants	\$10.103.000.00	\$0.00	644 050 004 40	Redeemed, in full: warrants not outstanding	81.098 \$1.000.00		\$1.800.000.00	609.687
8.17.45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK VA NORFOLK VA NORFOLK VA	9/25/2009 Preferred Stock w/ Exercised Warrants 3/16/2011 8/11/2011	\$10.103.000.00	\$0.00	\$11.353.284.46	\$2,606,000,00	2,606 \$1,000.00 7,497 \$1,000.00			
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE CA SAN JOSE CA	11/21/2008 Preferred Stock w/ Warrants 3/7/2012	\$40,000,000,00	\$0.00	\$46,901,266,80	\$7,497,000.00 Redeemed, in full: warrants not outstanding \$40,000,000.00	7,497 \$1,000.00 40,000 \$1,000.00		\$303,000.00	303
	HERITAGE COMMERCE CORP	SAN JOSE CA SAN JOSE CA OLYMPIA WA	6/10/2013	\$24,000,000.00	\$0.00			40.000 \$1.000.00		\$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA WA	12/22/2010	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding \$24,000,000,000	24.000 \$1.000.00			
11	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	OLYMPIA WA PASO ROBLES CA PASO ROBLES CA	8/17/2011 3/20/2009 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding			\$450.000.00	138.037
	HERITAGE OAKS BANCORP	PASO ROBLES CA	7/17/2013 8/7/2013				\$21,000,000.00	21,000 \$1,000.00		\$1.575.000.00	611.650
11	HF FINANCIAL CORP. HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SD SIOUX FALLS SD SIOUX FALLS SD	11/21/2008 Preferred Stock w/ Warrants 6/3/2009 6/30/2009	\$25.000.000.00	\$0.00	\$26.316.666.67	Redeemed, in full: warrants not outstanding \$25,000,000.00	25,000 \$1,000.00			
8.18.21.44	HIGHLANDS BANCORP, INC.	VERNON NJ	5/8/2009 Preferred Stock w/ Exercised Warrants	\$3.091.000.00	\$0.00	\$6,211,926,79	Redeemed, in full: warrants not outstanding			\$650,000.00	302,419
	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON NJ VERNON NJ SEBRING FL	12/22/2009 9/22/2011	\$2.359.000.00			\$5,450,000.00	5,450 \$1,000.00		\$155,000.00	155
8,111	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING FL	9/22/2011 3/6/2008 Preferred Stock w/ Exercised Warrants 10/24/2014	\$6,700,000.00			Sold, in full; warrants not outstanding \$5.547.600.00	6.700 \$828.00	(\$1.152.400.00)		
8.11.14	HILITOP COMMUNITY BANCORP, INC. HILITOP COMMUNITY BANCORP, INC. HIN FRANCIAL, INC.	SUMMIT NJ	1/30/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00			Redeemed, in full: warrants not outstanding	4,000 \$1,000.00		\$200,000.00	200
		ROCHESTER MN ROCHESTER MN	4/21/2010 12/23/2008 Preferred Stock w/ Warrants 2/7/2013	\$26,000,000.00	\$0.00	\$26,563,769.78	Sold, in full; warrants not outstanding \$2.561.325.00	3.550 \$721.50	(\$988.675.00)		
	HMM FINANCIAL INC. HMM FINANCIAL INC.	ROCHESTER MN ROCHESTER MN ROCHESTER MN	2/8/2013 3/26/2013				\$16.197.675.00	22.450 \$721.50 (\$187.590.00)	(\$6.252.325.00)		
	HIMN FINANCIAL, INC. HIMN FINANCIAL, INC.	ROCHESTER MN ROCHESTER MN	5/26/2015 5/28/2015							\$1,843,194.00 \$3,686,388.00	277,778 555,555
11	HOME BANCSHARES, INC.	CONWAY	1/16/2009 Preferred Stock w/ Warrants	\$50.000.000.00	\$0.00	\$57,480,555,56	Redeemed, in full: warrants not outstanding \$50,000,000,000	50.000 \$1.000.00			
8	HOME BANCSHARES, INC. HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.	CONWAY AR CONWAY AR ONEONTA AL	7/6/2011 7/27/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4 214 202 31	Redeemed, in full; warrants not outstanding	55.655		\$1,300,000.00	158,472
8 14	HOMETOWN BANCORP OF ALABAMA. INC. HOMETOWN BANCSHARES. INC. HOMETOWN BANCSHARES. INC.	ONEONTA AL CORBIN KY CORBIN KY		\$1.900.000.00	\$0.00		\$3.250,000,00 Sold. in full: warrants not outstanding	3.250 \$1.000.00		\$163.000.00	163
0.14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN KY CORBIN KY	8/28/2013 2/13/2009 Preferred Stock w/ Exercised Warrants 11/28/2012 11/28/2012	31.900.000.00	30.00	32.229.801.03	\$608,170.50 \$1.183,339.50	645 \$942.90 1.255 \$942.90	(\$36,829.50) (\$71,660.50)	\$70.095.00	OE.
	HOMETOWN BANCSHARES, INC.	CORBIN KY	1/11/2013				\$1,163,339.00	(\$17.915.11)	(\$71,000.50)	\$70,080.00	80
8,17	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	CORBIN KY ROANOKE VA ROANOKE VA	3/26/2013 9/18/2009 Preferred Stock w/ Exercised Warrants 10/31/2012	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding \$9.185.000.00	(\$7.084.89) 10.000 \$918.50	(\$815,000.00)	\$315.461.52	074
	HOME TOWN BRINKSHARES CORPORATION HOMETOWN BRINKSHARES CORPORATION HOPFED BANCORP	ROANOKE VA ROANOKE VA HOPKINSVILLE KY	1/11/2013					(\$91.850.00)	(\$615,000.00)	\$315,461.52	3/4
11	IHOPFED BANCORP	HOPKINSVILLE KY	12/12/2008 Preferred Stock w/ Warrants 12/19/2012	\$18.400.000.00	\$0.00	\$22.354.145.89	Redeemed. in full: warrants not outstanding \$18,400,000.00	18,400 \$1,000.00			
11.45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE KY MICHIGAN CITY IN	1/16/2013 12/19/2008 Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$29.857.321.83	Redeemed, in full: warrants not outstanding			\$256,257.00	253,666
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY IN MICHIGAN CITY IN	11/10/2010 8/25/2011				\$6,250,000,00 \$18,750,000.00	6.250 \$1.000.00 18,750 \$1,000.00			
8.14.44	HORIZON BANCORP HOWARD BANCORP. INC.	MICHIGAN CITY IN ELLICOTT CITY MD	11/23/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5,983,000,00	\$0.00	\$7,119,793.05	Redeemed, in full: warrants not outstanding			\$1,750,551.00	212,188
8.11.14.18	HOWARD BANCORP. INC. HPK FINANCIAL CORPORATION	CHICAGO IL	9/22/2011 5/1/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$10.940.554.65	\$5.983.000.00 Redeemed, in full: warrants not outstanding	5.983 \$1.000.00		\$299.000.00	299
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO IL CHICAGO IL	11/13/2009 12/11/2012	\$5,000,000.00			\$9,000,000.00	9,000 \$1,000.00		\$344,000.00	344
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS OH	11/14/2008 Preferred Stock w/ Warrants 12/22/2010	\$1,398,071,000.00	\$0.00 \$1	1.594.356.808.56	Redeemed, in full: warrants not outstanding \$1,398,071,000,00	1.398.071 \$1.000.00			
8,14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS OH PHILADELPHIA PA	1/19/2011 2/6/2009 Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding			\$49,100,000.00	23,562,994
	HYPERION BANK HYPERION BANK	PHILADELPHIA PA	12/20/2012 1/11/2013				\$1.008.800.00	1.552 \$650.00 (\$10.088.00)	(\$543,200,00)	\$25,700.00	78
8.17	HYPERION BANK IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA PA ISELIN NJ	3/26/2013 9/18/2009 Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6.907.223.22	Sold, in full; warrants not outstanding	(\$14,912.00)			
	IA BANCORP. INC / INDUS AMERICAN BANK	ISELIN NJ	3/14/2014 3/17/2014				\$2,717.674.70 \$3.145.438.66	2.770 \$981.11 3.206 \$981.11	(\$52,325,30) (\$60,561,34)	\$186.513.52	179
9,15,36	IA BANCORP, INC. I MUUS AMERICAN BANK IA BANCORP, INC. I NUUS AMERICAN BANK IBC BANCORP, INC.	ISELIN NJ CHICAGO IL	4/25/2014 5/15/2009 Subordinated Debentures	\$4,205,000.00	\$0.00	\$4 632 216 32	Redeemed, in full; warrants not outstanding	(\$58,631.13)			
12.16	BC BANCORP. INC. IBERIABANK CORPORATION	CHICAGO IL LAFAYETTE LA	9/10/2010 12/5/2008 Preferred Stock w/ Warrants	\$90,000,000,00			\$4,205,000,00 Redeemed, in full: warrants not outstanding	4.205.000 \$1.00			
	IBERNAMINE CORPORATION IBERNAMINE CORPORATION IBERNAMINE CORPORATION	LAFAYETTE LA LAFAYETTE LA	12/5/2008 Preferred Stock W Warrans 3/31/2009 5/20/2009	25.000.000.00	30.00		Redeemed. In full: Warrants not dustandind \$90,000,000.00	90,000 \$1,000.00		\$1,200,000.00	138,490
8.14	IBERRIADANIN CURPORATION IBT BANCORP, INC. IBT BANCORP, INC.	IRVING TX	3/27/2009 Preferred Stock w/ Exercised Warrants 6/12/2013	\$2.295.000.00	\$0.00	\$2,936,462,50	Redeemed. in full: warrants not outstanding \$2.295.000.00	2.295 \$1.000.00		\$1,200,000.00	130,430
8,10,11	IBI BANCORP. INC. IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	IRVING TX WASHINGTON DC WASHINGTON DC	8/12/2013 3/13/2009 Preferred Stock w/ Warrants 9/3/2010	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding \$2,295,000,000 \$6,000,000,000	6,000 \$1,000.00		a i 15.000.00	115
8.14.44	ICB FINANCIAL	ONTARIO CA	3/6/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00	\$7,494,458,33	Redeemed, in full: warrants not outstanding				
8.108	ICB FINANCIAL IDAHO BANCORP	ONTARIO CA BOISE ID BOISE ID	11/1/2012 1/16/2009 Preferred Stock w/ Exercised Warrants	\$6.900.000.00	\$0.00	\$555.673.08	Exited bankruptcv/Receivership	6.000 \$1.000.00	(\$6,900,000,00)	\$300.000.00	300
8,14,18,44	IDAHO BANCORP ILLINOIS STATE BANCORP, INC.	CHICAGO	4/24/2014 5/22/2009 Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding		(\$6,900,000.00)		
	ILLINOIS STATE BANCORP, INC. LLINOIS STATE BANCORP, INC. MOEPENDENGE BANK	CHICAGO IL CHICAGO IL EAST GREENWICH RI	12/29/2009 9/22/2011 1/9/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00			\$10.272.000.00	10.272 \$1.000.00		\$406.000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH RI	10/16/2013	\$1,065,000.00		\$1,394,723.17	Redeemed, in full; warrants not outstanding \$1,065,000.00	1,065 \$1,000.00		\$53,000.00	53
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND MA ROCKLAND MA ROCKLAND MA	1/9/2009 Preferred Stock w/ Warrants 4/22/2009 5/27/2009	\$78.158.000.00	\$0.00	\$81.476.093.61	Redeemed, in full: warrants not outstanding \$78,158,000.00	78.158 \$1.000.00			
29	INDEPENDENT BANK CORPORATION	IONIA MI	12/12/2008 Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full: warrants not outstanding			\$2,200,000.00	481,664
8.22.92.97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	IONIA MI DANA IN	8/30/2013 4/24/2009 Preferred Stock w/ Exercised Warrants	\$1.312.000.00	\$0.00	\$165.139.00	\$72,000,000,00 Exited bankruptcv/Receivership	72,000 \$1,000.00	\$2,426,000.00		
11	INDIANA BANK CORP. INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA IN DANA IN COLUMBUS IN	4/9/2013 12/12/2008 Preferred Stock w/ Warrants	\$21,500,000.00		\$27,331,250.00	Redeemed, in full: warrants not outstanding		(\$1,312,000.00)		
22.52.97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS IN EVANSVILLE IN	9/12/2012 2/27/2009 Preferred Stock w/ Warrants	\$83.586.000.00	\$0.00	\$1.950.340.00	Currently Not Collectible \$21,500,000,00	21.500 \$1.000.00		\$1.800.000.00	188.707
115	INTEGRA BANK CORPORATION INTERNOUNTAN COMMUNITY BANCORP	EVANSVILLE IN SANDPOINT ID	7/29/2011 12/19/2008 Preferred Stock w/ Warrants	\$27,000,000.00			Redeemed, in full: warrants not outstanding		(\$83,586,000.00)		
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT ID	11/20/2013 10/31/2014				\$27,000,000,00	27.000 \$1.000.00		\$10.635.00	65.323
11	INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT ID LAREDO TX LAREDO TX	12/23/2008 Preferred Stock w/ Warrants 7/11/2012	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding \$40,000,000,00	40.000 \$1.000.00		\$10.030.00	00.323
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX	//1/2012 11/1/2012				\$45,000,000,00	45.000 \$1.000.00			
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNET PANICSHARES CORPORATION	LAREDO TX LAREDO TX	11/28/2012 6/11/2013 12/27/2009 Restormed Stock or (Moscock)	\$25,000,000,00	60.00	\$90 007 004 E-	\$131.000.000.00	131.000 \$1.000.00		\$4.018.511.00	1.326.238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY NEW YORK NY	12/23/2008 Preferred Stock w/ Warrants 6/24/2013	\$25,000,000.00	\$0.00	932,927,621.56	Sold, in full; warrants not outstanding \$24,250,000.00	25,000 \$970.00	(\$750,000.00)		
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY NEW YORK NY	7/26/2013 9/3/2014 5/8/2009 Subordinated Debentures w/ Exercised Warrants					(\$242,500,00)		\$2.892.066.00	691.882
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA MO	5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174 324 60	Currently Not Collectible		1		1

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount Outst	tanding Investment Total Cash Back ² Investment Status*	Amount (Fee) ⁴	Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
11	Institution Name INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JEMORGAN CHASE & CO.	SEDALIA NEW YORK		10/19/201	Preferred Stock w/ Warrants	\$25,000,000,000,00	\$0.00 \$26,731,202,358.00 Redeemed, in full: warrants not outstanding			(\$4,000,000.00)	
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK	NY	6/17/200	3			\$25.000.000.000.00	2.500.000 \$10.000.00		\$936,063,469.11 88,401,697
8,14,44	KATAHDIN BANKSHARES CORP.	HOULTON	ME	1/30/200	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding				
11	KATAHDIN BANKSHARES CORP. KEYCORP	HOULTON CLEVELAND	OH	11/14/200	Preferred Stock w/ Warrants	\$2.500.000.000.00	\$0.00 \$2.867.222.222.22 Redeemed. in full: warrants not outstanding	\$10.449.000.00	10.449 \$1.000.00		\$522,000,00 522
	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH OH	3/30/201 4/20/201	1			\$2,500,000,000.00	25,000 \$100,000.00		\$70,000,000.00 35,244,361
8	KIRKSVILLE BANCORP. INC. KIRKSVILLE BANCORP. INC.	KIRKSVILLE KIRKSVILLE	MO	3/20/200	4	\$470.000.00	\$0.00 \$622,228,44 Redeemed, in full: warrants not outstanding	\$470.000.00	470 \$1.000.00		\$24.000.00 24
8,14	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC NC	8/21/200 11/30/201	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,137,336.64 Sold, in full; warrants not outstanding	\$3,308,000.00	4,000 \$827.00	(\$692,000.00)	\$140,400.00 200
8.11.14.18.36	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD OXFORD	NC	1/11/201	Preferred Stock w/ Exercised Warrants	\$1,998,000,00	\$0.00 \$4.818.134.50 Redeemed, in full: warrants not outstanding	(\$25,000,00)			
0.11.14.10.30	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD OXFORD	MS	12/29/200		\$2,453,000.00	30.00 S4.516.134.00 Redeemed, in full, wall all s not outstanding	\$4,451,000.00	4,451 \$1,000.00		\$100,000.00 100
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/6/200	Preferred Stock w/ Warrants	\$59.000.000.00	\$0.00 \$68.260.833.33 Redeemed, in full: warrants not outstanding				\$100,000.00
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE OAK RIDGE	NJ NJ	8/4/201 3/16/201 2/8/201	1			\$20,000,000.00 \$20,000,000.00	20.000 \$1.000.00 20,000 \$1,000.00		
	LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ	2/29/201	2			\$19,000,000.00	19,000 \$1,000.00		\$2.800.000.00 997.050
12	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN IN	2/27/200 6/9/201	Preferred Stock w/ Warrants	\$56.044.000.00	\$0.00 \$60.517.713.33 Redeemed. in full: warrants not outstanding	\$56.044.000.00	56.044 \$1.000.00		
8 14	LAKELAND FINANCIAL CORPORATION LIAKELAND FINANCIAL CORPORATION LIAYON PARK FINANCIAL GROUP, INC.	WARSAW WARSAW MILWAUKEE	IN WI	11/22/201	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$2,932,162.50 Sold, in full; warrants not outstanding				\$877,557.00 198,269
0,14	I AYTON PARK FINANCIAL GROUP INC.	MII WAUKEE				\$5,000,000.00	go.co ga., oa., oa. oo cora, iii tai, warana no caasanang	\$2,370,930,00	3.000 \$790.31	(\$629,070,00)	\$104.375.00 150
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI	1/11/201 3/26/201	3			(\$23,709.29 (\$1,290.71)			
11	LCNB CORP.	LEBANON LEBANON	OH	10/21/200	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00 \$14,527,390.33 Redeemed, in full; warrants not outstanding	\$13.400.000.00	13.400 \$1.000.00		
8,11,14	LCNB CORP. LEADER BANCORP, INC.	LEBANON ARLINGTON	OH MA	11/22/201	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00 \$6,731,961.06 Redeemed, in full; warrants not outstanding				\$602.557.00 217.063
9.48.97	LEADER BANCORP, INC.	ARLINGTON MILWALIKEE	MA WI	1/30/200	Preferred Stock	\$5.498.000.00	\$0.00 \$355.079.00 Currently Not Collectible	\$5,830,000.00	5,830 \$1,000.00		\$292,000.00 292
8,14,45	LEGACY BANCORP. INC. LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE JONESBORO	WI AB	3/11/201	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00 \$68,191,965.77 Redeemed, in full; warrants not outstanding			(\$5.498.000.00)	
8 14 45	LBERTY BANCSHARES, INC. (AR)	JONESBORO SPRINGFIELD	AR	7/21/201	1	\$21,900,000.00	\$0.00 \$25.995.452.08 Redeemed, in full: warrants not outstanding	\$57,500,000.00	57,500 \$1,000.00		\$2,875,000.00 2,875
8.17	LIBERTY BANGSHARES, INC. (IMO) LIBERTY BANGSHARES, INC. (IMO) LIBERTY BANGSHARES, INC. (TX)	SPRINGFIELD SPRINGFIELD FORT WORTH	MO	8/18/201	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00 \$8,447,271.11 Redeemed, in full; warrants not outstanding	\$21.900.000.00	21.900 \$1.000.00		\$1.095.000.00 1.095
		FORT WORTH	TX	1/14/201	5			\$6,500,000.00	6,500 \$1,000.00		\$196,000.00 196
9.11.36	LBERTY FINANCIAL SERVICES. INC. LBERTY FINANCIAL SERVICES. INC. LBERTY FINANCIAL SERVICES. INC. LBERTY SHARES. INC.	NEW ORLEANS NEW ORLEANS HINESVILLE	LA LA	2/6/200 9/24/201	Preferred Stock Preferred Stock w/ Exercised Warrants	\$5.645.000.00	\$0.00 \$6.106.008.58 Redeemed, in full: warrants not outstanding	\$5.645.000.00	5.645 \$1.000.00		
8,133	LIBERTY SHARES, INC. LIBERTY SHARES, INC.	HINESVILLE HINESVILLE	GA GA	6/30/201	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$0.00 \$4,999,580.00 Sold, in full; warrants not outstanding	\$3,600,000.00	480,000 \$7.50	(\$13,680,000.00)	
11	I INCOLN NATIONAL CORPORATION	PADNOP	PA	7/10/200 6/30/201	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00 \$1.209.851.873.70 Redeemed, in full: warrants not outstanding	\$950.000.000.00	950.000 \$1.000.00		
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION LINB BANCORP, INC.	RADNOR RADNOR LORAIN	PA	9/22/201	B Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00 \$26,893,046.60 Sold, in full; warrants not outstanding	9550.000.000.00	550.000		\$213.671.319.20 13.049.451
	I NB BANCORP INC	LORAIN	HO	6/19/201	2	\$25,223,000.00	\$0.00 \$26,693,046.60 Sold, in full, warrants not dustanding	\$21,923,074.91 (\$328,846.12)	25,223 \$869.17	(\$3,299,925.09)	
8	LNB BANCORP, INC. LONE STAR BANK	LORAIN HOUSTON	TX	7/18/201 2/6/200	Preferred Stock w/ Exercised Warrants	\$3.072.000.00	\$0.00 \$1.950.881.54 Sold. in full: warrants not outstanding				\$860.326.00 561.343
	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX	12/3/201	4			\$1,195,906.25 \$712,573.75	1,925 \$621.25 1,147 \$621.25	(\$729,093.75) (\$434,426.25)	\$67,401.54 154
11	LONE STAR BANK LSB CORPORATION	HOUSTON NORTH ANDOVER	TX MA	1/9/201	B Preferred Stock w/ Warrants	\$15.000.000.00	\$0.00 \$16.260.000.00 Redeemed, in full: warrants not outstanding	(\$25,000,00)			
	LSB CORPORATION USB CORPORATION	NORTH ANDOVER	AM	11/18/200				\$15,000,000.00	15,000 \$1,000.00		\$560,000,00 209,497
8.9.17		DURHAM DURHAM	NC	6/26/200	Preferred Stock	\$11.735.000.00	\$0.00 \$12,409,762.50 Redeemed, in full: warrants not outstanding	\$11.735.000.00	11.735 \$1.000.00		5300,000.00
11	M&F BANCORP. INC. M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY	8/20/201 12/23/200 5/18/201	B Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00 \$718,392,161.34 Redeemed, in full; warrants not outstanding	\$11.735.000.00	11.735 \$1.000.00 370.000 \$1.000.00		
	M&T BANK CORPORATION	BUFFALO		5/18/201 8/21/201 12/17/201	2			\$370,000,000.00 \$230,000,000.00	370,000 \$1,000.00 230.000 \$1.000.00		
	M&T BANK CORPORATION MACKINAC FINANCIAL CORPORATION	BUFFALO MANISTIQUE	NY MI	12/17/201 4/24/200	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00 \$13,521,828.15 Sold, in full; warrants not outstanding				\$31.838.761.34 1.218.522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE MANISTIQUE	MI MI	4/24/200 8/29/201 12/19/201	2			\$10,538,990.00 (\$158,084.85)	11,000 \$958.09	(\$461,010.00)	\$1,300,000,00 398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	3/13/200	Preferred Stock w/ Exercised Warrants	\$3.370.000.00	\$0.00 \$3.773.495.65 Sold. in full: warrants not outstanding	\$3.370.000.00	3,370 \$1,022.61		\$76,195.70 \$182,878.45 169
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND		1/6/201				(\$25,000.00)	3,370 \$1,022.01		\$10,150.70 \$102,076.40 105
8.11.44	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN TN	12/23/200	Preferred Stock w/ Exercised Warrants	\$13.795.000.00	\$0.00 \$16.146.467.87 Redeemed, in full: warrants not outstanding	\$3.455.000.00	3.455 \$1.000.00		
	MACINA BANK MAGNA BANK MARILNE BANCORP, INC.	MEMPHIS MEMPHIS EBENSBURG	TN TN	6/8/201 8/18/201	1			\$3.455.000.00 \$6,885,000.00	3.455 \$1.000.00 6,885 \$1,000.00		\$690,000.00 690
8,14			PA DA	3/9/201	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,263,187.50 Redeemed, in full; warrants not outstanding	\$4,500,000,00	4.500 \$1.000.00		\$225,000,00 225
	MANSOURCE FINANCIAL GROUP, INC. MANSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN IN	1/16/200	Preferred Stock w/ Warrants	\$57.000.000.00	\$0.00 \$62,949,121.28 Sold. in full: warrants not outstanding	\$53,073,270.00 (\$796,099.05)	57,000 \$931.11	(\$3,926,730.00)	
**	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG EL SEGUNDO	IN CA	6/11/201	3 Preferred Stock w/ Warrants	\$1,700,000,00	\$0.00 \$1.829.711.12 Redeemed, in full: warrants not outstanding	\$20,010,010 (\$1.00,000)	31,000	(00)020)100000)	\$1,512,177.00 571,906
11	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA	9/16/200 10/14/200	Preferred Stock W Warrants	\$1.700.000.00	SU.00 S1.629./11.12 Redeemed. In full: Walrants not oblistanding	\$1.700.000.00	1.700 \$1.000.00		
14,15	MANHATTAN BANCSHARES, INC.	MANHATTAN	L	6/19/200	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00 \$3,438,793.11 Sold, in full; warrants not outstanding				\$63,363.90 29,480
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	L	12/10/201 12/11/201 1/11/201	2			\$2.586.404.73	2.639.000 \$0.98	(\$52.595.27)	\$11.385.02 14.000 \$95.959.50 118.000
8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN MANHATTAN VERO BEACH	IL FL	3/6/200	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$2,296,213.00 Sold, in full; warrants not outstanding	(\$25,000.00)			
			Ξ	7/1/201	d and a second			\$1.504.820.00	2.246 \$670.00 722 \$670.00	(\$741,180,00) (\$238,260,00)	\$55.870.00 111 \$19.128.67 38
	MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH VERO BEACH	FL	7/2/201 7/3/201 9/26/201	4			\$483,740.00 \$21,440.00 (\$25,000.00)	722 \$670.00 32 \$670.00	(\$238.260.00) (\$10,560.00)	\$19.126.67 38 \$503.33 1
8	MARKET RANCORDORATION INC	NEW MARKET	MM	2/20/200	Drafarrad Stock w/ Everolead Warrante	\$2,060,000,00	\$0.00 \$2.714.911.32 Sold, in full: warrants not outstanding		0.000 #4		5400 004 00
	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN	7/2/201 9/26/201				\$2.060.000.00 (\$25,000.00)	2.060 \$1.210.03		\$432.661.80 \$108.471.52 103
14,15	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	-	5/15/200		\$20,300,000.00	\$0.00 \$24,429,245.84 Sold, in full; warrants not outstanding	\$17.919.962.10	19.931.000 \$0.90	(\$2.011.037.90)	\$727,225.54 896,000
	MARKET STREET BANCSHARES. NC. MARKET STREET BANCSHARES. NC.	MT. VERNON MT. VERNON	L L	8/10/201 9/11/201	2			\$331.767.90 (\$182.517.30)	369.000 \$0.90	(\$37,232.10)	\$97.505.10 120.000
8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	L	12/19/200	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00 \$33,835,943.42 Sold, in full; warrants not outstanding	\$2,530,958.50	3.514 \$720.25	(\$983.041.50)	\$142,974.56 175
	MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	Γ	8/9/201 8/10/201	2			\$5.904.609.50 \$17.133.307.00	8.198 \$720.25	(\$2.293.390.50)	\$1.054.743.77 1.291
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION	CHICAGO CHICAGO MILWAUKEE	IL.	9/11/201	2	\$1,715,000,000,00		(\$255,688.75)	23.788 \$720.25	(\$6.654.693.00)	\$252.452.23 309
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	7/5/201	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants		\$0.00 \$1,944,772,916.66 Redeemed, in full; warrants not outstanding	\$1.715.000.000.00	1.715.000 \$1.000.00		\$3.250.000.00 13.815.789
8	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON	MD MD	3/27/200 7/2/201 9/26/201	Preferred Stock w/ Exercised Warrants	\$1.700.000.00	\$0.00 \$817.240.50 Sold. in full: warrants not outstanding	\$527,000.00	1,700 \$310.00	(\$1,173,000.00)	\$1,775.00 85
11	MARYLAND FINANCIAL BANK MB FINANCIAL INC.	TOWSON TOWSON CHICAGO	MD		Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00 \$229.613.072.00 Redeemed, in full: warrants not outstanding	(\$25,000.00)			
	MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO CHICAGO	L	3/14/201	2		AND THE PROPERTY OF THE PROPER	\$196.000.000.00	196.000 \$1.000.00		\$1.518.072.00 506.024
8,14,45	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	11/20/200	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$6,870,433.33 Redeemed, in full; warrants not outstanding	#0.000.000.77	000 4:		
8.14.18.44	MEDALLION BANK	SHOREWOOD SALT LAKE CITY	MN UT	8/18/201 2/27/200	Preferred Stock w/ Exercised Warrants	\$11.800.000.00	\$0.00 \$24.460.674.81 Redeemed. in full: warrants not outstanding	\$6,000,000.00	600 \$10,000,00		\$300.000.00 30
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY		12/22/200 7/21/201	1	\$9,698,000.00		\$21,498,000.00	21,498 \$1,000.00		\$645,000.00 645
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	4/4/201	Preferred Stock w/ Warrants	\$21,000,000,00	\$0.00 \$31.631.120.56 Redeemed, in full: warrants not outstanding	\$10.500.000.00	10.500 \$1.000.00		
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI MI	6/6/201 7/3/201	2			\$10,500,000.00	10,500 \$1,000.00		\$7,465,100.00 616,438
8.14.44		BOSTON BOSTON	MA	2/6/200 8/4/201	Preferred Stock w/ Exercised Warrants	\$3,500,000,00	\$0.00 \$4.150.815.03 Redeemed, in full: warrants not outstanding	\$3.500.000.00	3.500 \$1.000.00		\$175.000.00 175
8.14.56	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	3/6/200 9/7/201	Preferred Stock w/ Exercised Warrants	\$1.881.000.00	\$0.00 \$2.231.580.00 Redeemed, in full: warrants not outstanding				
8,14,44	MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE JOLIET	IN IL	6/19/200	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00 \$4,110,668.47 Redeemed, in full; warrants not outstanding	\$1,881,000.00			\$94,000.00 94
8.18	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET DEVON			Preferred Stock w/ Exercised Warrants	\$6.200.000.00	\$0.00 \$13.582.165.84 Sold. in full: warrants not outstanding	\$3.510.000.00	3.510 \$1.000.00		\$176,000,00 176
	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA	12/11/200	3	\$6,200,000,00 \$6,335,000,00					

Company	Feetpete	Institution Name	City	Ctoto	Data	Original Investment Trees	Original Investment Amount Outstan	iding Investment Total Cook Book	America (Ecol ⁴ Chores A	Price (Declined Less) / (Maite off)	Coin ⁵ We Amount We Charge
Company	Pootnote		DEVON	PA	3/17/201	4	Original Investment Amount Outstar	unig nivestinent Total Cash Back investinent Status		\$823.95 (\$2,206,847.6)	5) \$262,399.50 310
March Marc	8 14	MERIDIAN BANK METRO CITY BANK	DEVON DORAVILLE	PA GA	1/30/200	Preferred Stock w/ Exercised Warrants	\$7.700.000.00	\$0.00 \$8.806.297.80 Sold in full warrants not outstanding	(\$103.281.52)		
Second Control	0.14	METRO CITY BANK	DORAVILLE	GA	10/29/201	2	27.760.000.00	SOURCE STATE OF CORP. IT THE WEIGHT IN COLDER WIND	\$26,102.90 29	\$900.10 (\$2,897.1)	0)
Second Control				GA	1/11/201	2			\$6,904,667.10 7,671	\$900.10 (\$766,332.9)	385 \$369,948.00
Company		METROCORP BANCSHARES, INC.	HOUSTON	TX	1/16/200	Preferred Stock w/ Warrants	\$45.000.000.00	\$0.00 \$53.406.628.25 Sold. in full: warrants not outstanding	544 450 050 00 (6000 000 Tr) 45 000	5004 47 (5047 0F0 0	
Column		METROCORP BANCSHARES, INC.	HOUSTON	TX	6/11/201	3			344,102,000.00 (3002,203.70) 40,000	\$501.17 (\$647,300.0	\$2,087,368.00 771,429
Column C	8.42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO	L	6/26/200	9 Preferred Stock w/ Exercised Warrants	\$71.526.000.00	\$0.00 \$27.172.726.72 Sold, in full: warrants not outstanding	\$23.718.541.95 71.526	\$331.61 (\$47.807.458.0)	
March Marc	8,18	METROPOLITAN CAPITAL BANCORP INC	CHICAGO		4/10/200	Q Dreferred Stock w/ Evercised Warrents	\$2,040,000.00	\$0.00 \$5,663,197.28 Sold, in full; warrants not outstanding	3237 103F133	1947.307.400.0	
March Marc		METROPOLITAN CAPITAL BANCORP, NC. METROPOLITAN CAPITAL BANCORP, NC.	CHICAGO	L	6/29/201	5	\$2,348,000.00		\$4.135.655.24 4.388	\$942.49 (\$252.344.7)	3) \$84.445.94 102
Column		METROPOLITAN CAPITAL BANCORP. INC.	CHICAGO	IL.	8/6/201	5	\$40,000,000,00	60.00	(\$33.333.34)		
The content	11	MID PENN BANCORP, INCJMID PENN BANK MID PENN BANCORP, INCJMID PENN BANK	MILLERSBURG	PA	12/19/200	2 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$12,070,979.20 Redeemed, in full; warrants not outstanding	\$10,000,000.00 10,000	\$1,000.00	
Column	12	IMID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	1/23/201	3 0 Declared Steel w/Worrests	\$22,000,000,00	90.00 922.207.045.11 Dadage of in full warrants and outstanding			\$58.479.20 73.099
The content of the	12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	12/23/200	9	322.000.000.00	30.00 a23.267.940.11 Redecited, iffidit, wallants hot outstartung	\$22,000,000.00 22,000	\$1,000.00	
Second	8 11 14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG	VA.	1/23/201	Preferred Stock w/ Exercised Warrants	\$10 189 000 00	\$0.00 \$11.206.989.34 Redeemed in full warrants not outstanding			\$301,001.00 104,101
Column	56.11.19			Ĭ.		91			\$10.189.000.00 10.189	\$1.000.00	\$509.000.00 509
Company	44			LA			\$20.000.000.00	\$0.00 \$22.834.334.78 Redeemed. in full: warrants not outstanding	\$20,000,000.00 20,000	\$1,000.00	
March Marc	_	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	11/22/201	1					\$206,557.00 104,384
	8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	11/19/201	9 Preferred Stock w Exercised Warrants 3	\$5.222.000.00	SU.00 S3.520.137.55 Sold, in full: warrants not outstanding	\$3.133.200.00 5.222	\$600.00 (\$2.088.800.0	3136.833.05 261
The content of the	22 27 07	MIDTOWN BANK & TRUST COMPANY	ATLANTA MEL BOSE BARK	GA	1/6/201	4 Professori Stock w/Worroots	\$94.794.000.00	\$0.00 \$924.399.90 Evited heatquetes/Deceivership	(\$25,000.00)		
Column C			MELROSE PARK	1	5/14/201	0				(\$84.784.000.0	0)
Column C	8.11.14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	2/13/200	9 Preferred Stock w/ Exercised Warrants	\$700.000.00	\$0.00 \$763.294.14 Redeemed. in full: warrants not outstanding	\$700,000,00	\$1,000,00	\$35,000,00 35
Column	11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	2/6/200	9 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00 \$18,933,333.33 Redeemed, in full; warrants not outstanding			720,0000
Column C		IMIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA IA	7/6/201	1			\$16,000,000,00 16,000	\$1.000.00	\$1,000,000,00 198,675
Column C	8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	2/20/200	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$12,844,226.31 Redeemed, in full; warrants not outstanding	\$40,000,000,000 40,000	24 000 00	
Column	8	MILENNIUM BANCORP, INC.	EDWARDS	CO	4/3/200	Preferred Stock w/ Exercised Warrants	\$7,260,000,00	\$0.00 \$4.296.561.73 Sold, in full: warrants not outstanding			\$500,000.00 500
Column	0.11	MILLENNIUM BANCORP. INC.	EDWARDS SANTHIS ORIGINO	CO	8/14/201	2	\$5,440,000,00		\$2.904.000.00 7.260	\$400.00 (\$4.356.000.00	0)
March Marc	3,11	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	12/28/201	1			\$5,116,000.00 5,116	\$1,000.00	
Column		MISSION VALLEY BANCORP	SUN VALLEY SUN VALLEY	CA	8/20/200	8 Preferred Stock					
Company	8,11,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	12/19/200	8 Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00 \$2,339,348.60 Redeemed, in full; warrants not outstanding			
Column	98	IMUNADNUCK BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	PE I ERBOROUGH COLDWATER	MI	2/6/200	9 Preferred Stock w/ Warrants					\$92,000.00 92
Column	40.40	MONARCH COMMUNITY BANCORP. INC.	COLDWATER	MI	11/15/201	3			\$4.545.202.00 2.272.601	\$2.00 (\$2.239.798.0	n e e e e e e e e e e e e e e e e e e e
Control Cont	12.16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	12/19/200	9 Preferred Stock w/ Warrants	\$14.700.000.00	S0.00 S15.703.166.66 Redeemed. in full: warrants not outstanding	\$14,700,000.00 14,700	\$1,000.00	
March Marc	0.44.45	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	2/10/201	0	60.540.000.00	60.00			\$260,000.00 132,353
Math		MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY	TN	9/15/201	9 Preferred Stock w Exercised Warrants 1			\$9.516.000.00 9.516	\$1.000.00	\$476.000.00 476
Column	8,14,44	MONUMENT BANK	BETHESDA	MD	1/30/200	9 Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00 \$5,623,958.50 Redeemed, in full; warrants not outstanding		14 000 00	
Control Cont	11	MORGAN STANLEY	NEW YORK			8 Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00 \$11.268.055.555.11 Redeemed, in full: warrants not outstanding		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	3237,000.00 237
The control of the		MORGAN STANLEY	NEW YORK	NY	6/17/200	9			\$10.000.000.000.00 10.000.000	\$1.000.00	\$950,000,000,00
March Marc	8,11,14	MORRILL BANCSHARES, INC.	MERRIAM	ve	1/10/200	O Droformad Ctook out Evarained Mineranta	\$13,000,000.00	\$0.00 \$15,429,122.22 Redeemed, in full; warrants not outstanding			
March Marc	8 11 14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM	KS TN	1/23/200	9 Preferred Stock w/ Exercised Warrants	\$6.216.000.00	\$0.00 \$7.803.377.38 Redeemed in full: warrants not outstanding			\$650,000,00 650
A		MOSCOW BANCSHARES, INC.	MOSCOW	TN	4/25/201	2					
March Marc	8.14		CLEVELAND	GA	9/25/201	9 Preferred Stock w/ Exercised Warrants	\$3,300,000,00	\$0.00 \$4.069.975.55 Sold, in full: warrants not outstanding			\$311,000.00 311
Column C		MOLINTAIN VALLEY BANCSHARES INC.	CLEVELAND	GA	7/22/201	3			\$3.267.000.00 3.300	\$990.00 (\$33.000.0	3140.034.65 165
Column C	8,11,14	MS FINANCIAL, INC.	KINGWOOD	TX	3/27/200	9 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00 \$9,206,289.90 Redeemed, in full; warrants not outstanding	(\$25,000.00)		
Manufacture	AE	MS FINANCIAL, INC.	KINGWOOD	TX	10/19/201	1 Professori Stock w/Worroots			\$7.723.000.00 7.723	\$1,000.00	\$386,000,00 386
March Marc		MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	8/25/201	1	902.002.000.00	50.00 SDF.000.100.00 Tedebardo. In this Williams not odebtarding	\$32,382,000.00 32,382	\$1,000.00	
Marked Michael	8	MUTUALFIRST FINANCIAL, INC.	MUNCIE NAPLES	IN FI	3/27/200	9 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00 \$956.066.67 Sold in full warrants not outstanding			\$900,194.00 625,135
March Marc		NAPLES BANCORP. INC.	NAPLES	FL	7/12/201	2			\$600.000.00 4.000	\$150.00 (\$3.400.000.00	n
No.	11.59	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	6/27/201	Preferred Stock w/ Warrants	\$87.000.000.00	S0.00 S81.249.317.20 Redeemed. in full: warrants not outstanding	\$67,000,000.00 67,000	\$1,000.00	
Miles Mile	0.44	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	8/8/201	2	#04.004.000.00	50 00 504 474 007 00 Cold in 6.5 cold in 6			\$2,189,317.20 521,266
ACTION ADDRESS ACTION AC	0.14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/19/201	3	\$24.664.000.00	SU.00 S21.471.087.90 Sold. In full: Warrants not dustanding			
1.		NATIONAL BANCSHARES, INC.	BETTENDORF	IA.	2/20/201	3			\$16,064,996.94 21,414 (\$185,031.79)	\$750.21 (\$5,349,003.0)	3) \$502,606.30 733
A	11.16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12/12/200	8 Preferred Stock w/ Warrants	\$150,000,000,00	\$0.00 \$167.958.333.33 Redeemed, in full: warrants not outstanding	(\$165,031.79)		
1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.		NATIONAL PENN BANCSHARES, INC.	BOYERTOWN						\$150.000.000.00 150.000	\$1.000.00	\$1,000,000,00 735,294
Mathematical Control	11,14,15	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	12/11/200	9 Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,276,190.00 Redeemed, in full; warrants not outstanding			
Act March	8.42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE II	6/26/201	0 Preferred Stock w/ Warrants	\$6,880,000,00	\$0.00 \$2.613.714.23 Sold in full warrants not outstanding			\$100.000.00 100.000
Act March		NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.							\$2,281,458.05 6,880	\$331.61 (\$4,598,541.9)	5)
MAIN MAIN DEPARTMENT MAIN PROPERTY MAIN MAIN PROPERTY MAIN PROP		INCAL BANCORP	LOS ANGELES	CA	12/10/201	4			\$3,900,000,00 10,000	\$390.00 (\$6.100.000.0	n
Month Market Ma	11.14.15	NEMO BANCSHARES, INC.	MADISON	MO	6/19/200	9 Subordinated Debentures w/ Exercised Warrants	\$2.330.000.00	\$0.00 \$3.199.347.39 Redeemed. in full: warrants not outstanding			\$147,000,00
NEW TORSET NOT ADDRESS AND COMPANY TORSET NOT ADDRESS AND COMPANY TORSET NOT ADDRESS AND	44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	1/16/200	9 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$12,041,266.67 Redeemed, in full; warrants not outstanding			\$117,000.00 117,000
No.		NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	8/25/201	1			\$10,000,000,00 10,000	\$1,000.00	\$737 100 00 494 275
May 1999 1	8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	1/9/200	9 Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00 \$346,794,005.83 Redeemed, in full; warrants not outstanding			
New New No. New No.		NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NY NC	12/12/201	8 Preferred Stock w/ Warrants	\$52,372,000,00				
New New No. New No.		NEWBRIDGE BANCORP	GREENSBORO	NC	4/26/201	3	32.372.350.30	WE WASHE ASSOCIATE COME. IT THE WAIT BY TO CONSIDERATE	\$2.709.121.50 2.763	\$980.50 (\$53.878.5)	n
NEW PROPRIES BANC PP OPEN 150000 N. 517/03/13 N. 120/0200 Printered Stock or Exercised Warrants \$14,964.000 50.0 \$17,964.82 Redement. In Mit. warrants not continued no. \$16,965.000 \$16,964.000 \$16,9		NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	4/29/201	3				\$960.50 (\$967.375.5)	\$7,778.782.65 2.567.255
MCOLFE DANCSHARES N.C. GREEN BWY W S1/2011 MCOL	2444	NEWBRIDGE BANCORP	GREENSBORO	NC		3		60 00 647 004 000 Day	(\$513,507.46)		2,007,2007
MORTH CENTRAL BANCSHARES, NC.	6.14.44	NICOLET BANKSHARES, INC.		WI	9/1/201	1			\$14,964,000.00 14,964	\$1.000.00	\$748.000.00 748
MORTHEAST BANKCORP LEVISTON ME 12/2008 Preferred Stock will Variants S4.227000.00 S5.19.181.33 Redeemed in Ma warrate not outstanding S4.227000.00 S2.287780.33 Redeemed in Ma warrate not outstanding S4.227000.00 S2.287780.33 Redeemed in Ma warrate not outstanding S4.227000.00 S7.50 S6.14.14.14 S6.28700 S6.287780.33 Redeemed in Ma warrate not outstanding S4.227000.00 S7.50 S6.287780.33 Redeemed in Ma warrate not outstanding S7.28700.00 S7.50 S6.287780.33 Redeemed in Ma warrate not outstanding S7.28700.00 S7.2870	.11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/9/200	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00 \$12,294,583.33 Redeemed, in full; warrants not outstanding			
MORTHEAST BANKCORP LEVISTON ME 12/2008 Preferred Stock will Variants S4.227000.00 S5.19.181.33 Redeemed in Ma warrate not outstanding S4.227000.00 S2.287780.33 Redeemed in Ma warrate not outstanding S4.227000.00 S2.287780.33 Redeemed in Ma warrate not outstanding S4.227000.00 S7.50 S6.14.14.14 S6.28700 S6.287780.33 Redeemed in Ma warrate not outstanding S4.227000.00 S7.50 S6.287780.33 Redeemed in Ma warrate not outstanding S7.28700.00 S7.50 S6.287780.33 Redeemed in Ma warrate not outstanding S7.28700.00 S7.2870		NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/11/201	2			\$70,200,000.00	y1,000.0U	\$600,000.00 99.157
NORTHERST DAMACREE DAMA LEVISTON ME 12/28/01/29 Members Stock will Warrans St. 241,000.00 St. 267,770.00 St. 267,770.00 St. 267,770.00 St. 277,770.00 St.	11	NORTHEAST BANCORP	LEWISTON	ME	12/12/200	8 Preferred Stock w/ Warrants	\$4.227.000.00	\$0.00 \$5.159.181.33 Redeemed, in full: warrants not outstanding	\$4,227,000,00	\$1,000,00	
Modification Modi		NORTHEAST BANCORD	LEWISTON	IME	12/28/201	21			4,221	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$95,000.00 67,958
MORTHERN STATES FRANCIAL CORPORATION	8.11.14.18	INORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ NJ	12/18/200	9 Preferred Stock w/ Warrants	\$1,341,000,00 \$1,230,000,00	\$0.00 \$2.987.782.33 Redeemed, in full: warrants not outstanding			
MORTHERN STATES FRANCIAL CORPORATION	400	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	3/28/201	2		60 40 470 FD DUC	\$2,571,000.00 2,571	\$1,000.00	\$67,000.00 67
11 NORTHERN TRUST CORPORATION CICLOSO S. 11/14/2008 Preferred Stock or Warrants \$1.76,000,000.00 \$0.00 \$1.796/23.33 S. Redeemed in Ma warrate not outstanding \$1.76,000,000.00 \$1.76,00	109	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL.	2/20/200 4/30/201	9 Preferred Stock w/ Warrants			\$6,023,850,00 20,079,500	\$0.30 (\$11.187.150.0)	n
MORTHERN TRUST CORPORATION CHCAGO S. 8,092000 S. 10,0000 MORTHERN TRUST CORPORATION C. S. 10,000 MORTHERN TRUST CORPORATION C. S. 10,000 MORTHERN TRUST CORPORATION C. S. 10,000 MORTHERN TRUST CORPORATION C. S. S. S. S. S. S. S.	11	NORTHERN TRUST CORPORATION	CHICAGO	L	11/14/200	6 Preferred Stock w/ Warrants	\$1.576.000.000.00	\$0.00 \$1.709.623.333.35 Redeemed. in full: warrants not outstanding			
1.4.44 NORTHWAY FRANCIAL INC. SER.IN NH 1,000000 Februard Stock of Exercised Warrants 5,000,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,00 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 50,000 51,000,000 50,000 51,000,000 50,000 51,000,000 50,000 51,000,000 50,000 51,000,000 50,000 51,000,000 50,000 51,000,000 51,000,000 51,000,000 51,000,000 51,000,000 51,000,000 51,000,000 51,000,000 51,000,000 51,000,000 51,000,000 51,000,000 51,000,000 51,000,000 51,000,000 5		NORTHERN TRUST CORPORATION	CHICAGO	1	8/26/200	9			\$1,576,000,000.00 1,576,000	51,000.00	\$87,000,000.00 3.824.624
14 NORTHWEST BANCOPPORTON, NC. SPOKANE WA 213000 Preferred Stock or Exercised Warrants \$1,000,000,000 \$0,00 \$1,81,81,847.50 \$58,61 in the warrants not outstanding \$2,000,000,00 \$2,00 \$1,000,011 \$3,220,000,000 \$4,00 \$1,000,011 \$3,220,000,000 \$4,00 \$1,000,011 \$4,000,000,000 \$4,000,000,000,000,000,000 \$4,000,000,000,000,000,000,000,000,000,0	8.14.44	NORTHWAY FINANCIAL, INC.	BERLIN				\$10,000,000,00	\$0.00 \$11.930.624.67 Redeemed, in full: warrants not outstanding	\$10,000,000,000	24 000 00	
Not Hyte's SMALAPCHALIA, No. SMALAPCHALI	8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	2/13/200	9 Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00 \$11,891,847.50 Sold, in full; warrants not outstanding			
Not Hyte's SMALAPCHALIA, No. SMALAPCHALI		NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	3/8/201	3			\$2,000,000.00 2,000	\$1,032.11 \$1,032.11	\$64,220.00
11.1.4 NORTHWEST COMMERCIAL BANK		NORTHWEST BANCORPORATION. INC.	SPOKANE						(\$108.371.55)	13002-11	525
OAK PINCE ENANCIAL SERVICES INC 10/01/01/2 \$7.005.550.00 7.700 \$001.50 \$600.450.00	8.11.14			WA	2/13/200	Preferred Stock w/ Exercised Warrants			\$1,992,000,00 1 002	\$1,000.00	\$100,000,00 100
TURK KRUSE PINANCIAL SERVICES INC. OAK RDGE NC 103 (2012 \$7.085500 7.700 \$821.50 \$894.65.000		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	1/30/200	9 Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00 \$8,592,336.00 Sold, in full; warrants not outstanding			5100,000.00
OKK RDGE FFNNCIAL SERVICES, INC. OM RDGE NC 280215 5112,887.50 103,800		IOAK RIDGE FINANCIAL SERVICES. INC.	OAK RIDGE OAK RIDGE	NC NC	1/11/201	3			\$7.095.550.00 7.700 (\$70.955.50)	\$921.50 (\$604.450.0)	0)
		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	2/6/201	3					\$122,887.50 163,830

Footnote 45	OAK VALLEY BANCORP	OAKDALE	CA	Date Original Investment Type ¹ 12/5/2008 Preferred Stock w/ Warrants	Original Investment Amount \$13,500,000.00	Outstanding Investment \$0.00	\$15,871,250.00 Redeemed, in full; warrants not outstanding	Amount (Fee)*	Shares	Avg. Price	(Realized Loss) / (Write-off) Gain*	Wt Amount Wt Shares
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE	CA	8/11/2011 9/28/2011				\$13.500.000.00	13.500	\$1,000.00		\$560.000.00 350.34
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	1/16/2009 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61 Redeemed, in full; warrants not outstanding					2300.000.00
	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ N.I	12/30/2009				\$38,263,000.00	38,263	\$1,000.00		\$430.797.00 190.43
8	OCEANFIRST FINANCIAL CORP. OJA COMMUNITY BANK	OJAI	CA	2/3/2010 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2.080.000.00	\$0.00	\$2.654.758.89 Redeemed, in full: warrants not outstanding	\$2,080,000.00	0.00	64 000 00		8404.000.00
11	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	BOWIE	MD	9/25/2013 12/5/2008 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89 Redeemed, in full; warrants not outstanding		2,080	\$1,000.00		\$104,000.00 10
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD	7/15/2009 9/2/2009				\$7.000.000.00	7.000	\$1,000.00		\$225.000.00 141.89
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12/12/2008 Preferred Stock w/ Warrants 3/31/2009	\$100,000,000.00	\$0.00	\$102,713,888.89 Redeemed, in full; warrants not outstanding					\$225.000.00 141.85
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN IN	3/31/2009				\$100,000,000.00	100,000	\$1,000.00		\$1 200 000 00 813 0
	OLD NATIONAL BANCORP OLD SECOND BANCORP. INC.	AURORA	IL.	1/16/2009 Preferred Stock w/ Warrants	\$73.000.000.00	\$0.00	\$31.423.238.49 Sold, in full: warrants not outstanding					31,200,000,00 813,00
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL.	3/11/2013 3/26/2013				\$24,684,870.00 \$452,424.00	70,028	\$352.50 \$377.02	(\$45,343,130.00) (\$747,576.00)	
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA AURORA	ī	3/27/2013 4/9/2013				\$668.079.44	1.772	\$377.02	(\$1.103.920.56)	
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	-	4/9/2013 6/11/2013				(\$258.053.7)	31			\$106,891.00 815,33
8,14	IOMEGA CAPITAL CORP.	LAKEWOOD	CO	6/11/2013 4/17/2009 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15 Sold, in full; warrants not outstanding	\$1 239 000 00			\$177.053.10	4.00,00.00
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO	7/19/2013 7/22/2013				\$1.239.000.00 \$1.577.000.00	1,239	\$1.142.90 \$1.142.90	\$177.053.10 \$225.353.30	\$159.886.25
	OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD ATLANTA	CO	9/12/2013	\$5,500,000.00			(\$25.000.0	AON (ON			
8,51,97	ONE GEORGIA BANK	ATLANTA	CA	7/15/2011		\$0.00	\$0.00 Exited bankruptcy/Receivership	+	+		(\$5,500,000.00)	
8.9 15.17.129.135.139	ONE UNITED BANK	BOSTON	MA	12/19/2008 Preferred Stock 6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$12.063.000.00	\$12.063.000.00 \$17.300.000.00	\$93,823,33 Full investment outstanding: warrants not outstanding					
8	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	OR	4/24/2009 Preferred Stock w/ Exercised Warrants	\$17.300.000.00 \$3,216,000.00	\$17.300.000.00	\$7.662.990.59 Full investment outstanding: warrants outstanding \$4,116,801.92 Sold, in full; warrants not outstanding					
	OREGON BANCORP, INC.	SALEM	OR	10/18/2013				\$100,000.00	100	\$1,000.00		\$9,459.13
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR	1/6/2014				(\$25,000.0	3.110	\$1,000.00		\$120,900,07
11,14,15	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53 Redeemed, in full; warrants not outstanding	\$6,100,000,00	6.100.000	\$1.00		\$305,000.00 305,00
11.35	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	10/5/2011 11/21/2008 Preferred Stock w/ Warrants	\$180.634.000.00	\$0.00	\$168.483.804.20 Sold, in full: warrants not outstanding	\$6,100,000.00	6,100,000	31.00		\$300,000.00
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	2/23/2011 11/30/2012				\$14.75 \$165,983,272.00	3 608 332	\$29.50 \$46.00	(\$10.28) (\$14,650,702.97)	\$393,120.78 15,12
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	12/19/2008 Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding		3,000,332			
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	11/19/2013 1/6/2014				\$16,200,000,00 (\$196,857.5	16.200	\$1,215,17	\$3.485.754.00	\$1,156,636,50 81
8,14,45	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89 Redeemed, in full; warrants not outstanding					
8.26	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE	CA	7/28/2011 1/16/2009 Preferred Stock w/ Exercised Warrants	\$4.120.000.00	\$0.00	\$18.087.94 Exited bankruptcv/Receivership	\$11,600,000.00	11,600	\$1,000.00		\$580,000.00 58
SAMW .	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE SAN CLEMENTE LOS ANGELES	CA	2/11/2010							(\$4.120.000.00)	
8	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA	12/23/2006 Preferred Stock w/ Exercised Warrants 2/10/2014	\$4,060,000.00	\$0.00	\$2,991,670.80 Sold, in full; warrants not outstanding	\$2,519,960.80	4.060	\$620.68	(\$1,540,039.20)	\$109,487.50 20
	DACIEIC COMMEDCE DANK	LOS ANGELES	CA	3/19/2014				(\$25,000.0	.0)		74 - 15 - mingay-pm.)	2.20, 20.00
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE SEATTLE	WA	12/12/2008 Preferred Stock w/ Warrants	\$6.500.000.00	\$0.00	\$7.937.744.97 Redeemed. in full: warrants outstanding	\$6.500.000.00	6 501	\$1,000.00		
8,14		MADISON MADISON	WI	3/6/2009 Preferred Stock w/ Exercised Warrants 8/7/2012	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding		2.300			
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	8/7/2012 8/9/2012				\$1,676,654.00 \$4,048.506.00	2,296 5.544	\$730.25 \$730.25	(\$619,346.00) (\$1,495,494.00)	\$88,059.01 1: \$482,779.69 63
	PARK BANCORPORATION, INC.	MADISON	WI	8/10/2012				\$11.216.640.00	15.360	\$730.25	(\$4.143.360.00)	\$325.200.40 42
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON NEWARK	WI	9/11/2012 12/23/2008 Preferred Stock w/ Warrants	\$100,000,000,00	\$0.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding	(\$169,418.0	.0)			
	PARK NATIONAL CORPORATION	NEWARK	OH	4/25/2012 5/2/2012	Q 100,000,000	40.00	The state of the s	\$100,000,000,00	100.000	\$1,000.00		
	PARK NATIONAL CORPORATION PARKE BANCORP, INC	NEWARK SEWELL	OH N.I	5/2/2012 1/30/2009 Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76 Sold, in full; warrants not outstanding	+				\$2.842.400.00 227.37
	PARKE BANCORP, INC.	SEWELL SEWELL	NJ	11/28/2012	\$10,200,000.00	90.00	910,000,004.70 Cold, initial, warranto not outstanding	\$394,072.28	548	\$719.11	(\$153,927.72)	
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ NJ	1/1/29/2012				\$11,318,791,40 (\$117,128.6)	15.740	\$719.11	(\$4.421,208.60)	
	PARKE BANCORP, NC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE	NJ	6/12/2013	\$31,762,000.00							\$1,650,288.00 438,90
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	PA DA	1/3/2012 Preferred Stock w/ Warrants 1/3/2012	\$31,762,000.00	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding	\$31,762,000,00	31.76*	\$1,000.00		
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE			\$3.756.000.00							\$6.025.649.70 819.64
8,11,21	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD WESTWOOD	NJ NJ	2/6/2009 Preferred Stock w/ Exercised Warrants 10/19/2011		\$0.00	\$4,497,312.67 Redeemed, in full; warrants not outstanding	\$3,756,000.00	3.75f	\$1,000.00		\$188,000.00 18
8.126	PATAPSCO BANCORP, INC.	DUNDALK	MD	12/19/2008 Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00	\$9,260,824,26 Redeemed, in full: warrants not outstanding					
44	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK OSWEGO	MD	8/28/2015 9/11/2009 Preferred Stock w/ Warrants	\$6.771.000.00	\$0.00	\$7,976,328.84 Redeemed, in full; warrants not outstanding	\$6.000.000.00	6.000	\$1.000.00		\$300.000.00 30
	PATHFINDER BANCORP, INC.	OSWEGO	NY	9/1/2011	93,111,223.03	40.00	¥, [6, 6]	\$6,771,000.00	6,771	\$1,000.00		
8 14	PATHFINDER BANCORP, INC. PATHWAY BANCORP	OSWEGO CAIRO	NY NE	2/1/2012 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3.727.000.00	\$0.00	\$4.628.862.77 Sold, in full: warrants not outstanding		+			\$537.633.00 154.38
	PATHWAY BANCORP PATHWAY BANCORP	CAIDO	NE	6/24/2013 7/26/2013				\$3.727.000.00	3.727	\$1.167.01	\$622.446.27	\$226.565.00 18
8	PATHWAY BANCORP PATRIOT BANCSHARES, INC.	CAIRO CAIRO HOUSTON	TX	7/26/2013 12/19/2008 Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35 Sold, in full; warrants not outstanding	(\$25,000.0	.0)			
	PATRIOT BANCSHARES INC	HOUSTON	TX	4/11/2014				\$12,000,000,00	12.000	\$1,142.03	\$1.704.360.00	\$1.035.834.25
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	4/14/2014 7/18/2014				\$14.038.000.00 (\$297.361.7	77) 14.038	\$1.142.03	\$1.993.817.14	\$645.781.95 50
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	4/17/2009 Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77 Redeemed, in full; warrants not outstanding					
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	3/7/2012 8/22/2012				\$250,000,00 \$250,000,00	250 250			
	PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON PATTERSON	LA	8/22/2012 12/5/2012 5/8/2013				\$250,000,00 \$250,000,00	250 250	\$1,000.00 \$1,000.00		
		PATTERSON						\$500,000.00 \$2,440.000.00	2,440	\$1,000.00 \$1,000.00		\$185,000,00 18
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ	1/9/2009 Preferred Stock w/ Warrants 1/6/2010	\$28.685.000.00	\$0.00	\$32.075.739.67 Redeemed. in full: warrants not outstanding	\$7,172,000.00	747	\$1,000.00		
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	3/2/2011				\$7,172,000.00	7,172	\$1,000.00		
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	N.I	1/11/2012				\$14.341.000.00	14.341	\$1,000.00		\$110.000.00 150.29
8,14,44	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE WAYNE	PA	4/4/2012 4/17/2009 Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33 Redeemed, in full; warrants not outstanding					
11	PENN LIBERTY FINANCIAL CORP. PEOPLES RANCORP (OH)	WAYNE MARIETTA	PA OH	9/1/2011 1/30/2009 Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00		\$9,960,000.00	9,960	\$1,000.00		\$498,000.00 49
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA	OH	2/2/2011 12/28/2011	202.000.000.00	aJ.00		\$21,000,000,00 \$18,000,000.00	21.000	\$1,000.00 \$1,000.00		
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA MARIETTA	OH	12/28/2011 2/15/2012				\$18,000,000.00	18,000	\$1,000.00		\$1,200,724.15 313,50
8.14.56	PEOPLES BANCORP (WA)	LYNDEN	WA	2/13/2009 Preferred Stock w/ Exercised Warrants	\$18,000,000,000	\$0.00	\$21.325.250.00 Redeemed, in full: warrants not outstanding					
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA. INC.	LYNDEN NEWTON	WA NC	8/3/2011 12/23/2008 Preferred Stock w/ Warrants	\$25.054.000.00	\$0.00	\$27.877.966.16 Sold. in full: warrants not outstanding	\$18.000.000.00		\$1.000.00		\$900.000.00 90
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC	7/3/2012 8/8/2012		23.00	1100 100 100 100 100 100	\$23,384,401.44 (\$350,766.0)	02) 25,054	\$933.36	(\$1,669,598.56)	\$425,000.00 357,23
8.14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	FASLEY	SC	4/24/2009 Preferred Stock w/ Exercised Warrants	\$12.660.000.00	\$0.00	\$15,362,909,75 Redeemed, in full: warrants not outstanding		_			
	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY	SC	4/24/2012		20.50		\$12.660.000.00	12.660	\$1.000.00		\$633.000.00 63
0,14	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	3/20/2009 Preferred Stock w/ Exercised Warrants 10/31/2012	\$3,900,000.00	\$0.00	\$3,809,874.42 Sold, in full; warrants not outstanding	\$2,944,500.00	3,900	\$755.00	(\$955,500.00)	\$122,225.00
	PEOPLES BANCSHARES OF TN. INC. PEOPLESSOUTH BANCSHARES. INC.	MADISONVILLE COLQUITT	TN	1/11/2013	\$12.325.000.00	\$0.00	\$15.985.994.66 Redeemed. in full: warrants not outstanding	(\$25,000.0	.0)			
	PEOPLESSOUTH BANCSHARES, INC.	COLQUITI						\$12,325,000.00	12,325	\$1,000.00		\$616,000.00 6
8,17,45	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK DEER BANCORPORATION INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	9/11/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66 Redeemed, in full; warrants not outstanding	\$1,500,000,00	4 500	\$1,000,00		\$71.000.00
9.11.36	PPSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PPSB BANCORPORATION. INC. / PIGEON FALLS STATE BANK PGB HOLDINGS. INC.	PIGEON FALLS CHICAGO	IL.	8/25/2011 2/6/2009 Preferred Stock	\$3.000.000.00	\$0.00	\$3.227.916.67 Redeemed. in full: warrants not outstanding		1.500			ar r.uuu.uU
8.46.97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO TACOMA	IL.	8/13/2010 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00		\$3,000,000.00	3,000	\$1,000.00		
w, To, of	PERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA ORANGE CITY	WA	11/5/2010 11/5/2010 3/6/2009 Preferred Stock w/ Exercised Warrants							(\$6.800,000.00)	
8.69	PINNACLE BANK HOLDING COMPANY, INC. DINNACLE BINANCIAL PARTNERS, INC.	ORANGE CITY	FL	3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,389,000.00 \$95,000,000.00	\$4.389.000.00 \$0.00	\$284.999.00 Full investment outstanding: warrants outstanding \$111,918,194.45 Redeemed, in full; warrants not outstanding		4			
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	12/12/2008 Preferred Stock w/ Warrants 12/28/2011	\$95,000,000,000	\$0.00	VIII, U.O., 134.40 Redeemed, in full; Warrants not outstanding	\$23,750,000.00	23,750	\$1,000.00		
	PNNACLE FINANCIAL PARTNERS. INC. PINNACLE FINANCIAL PARTNERS. INC.	NASHVILLE NASHVILLE	TN	6/20/2012 7/18/2012				\$71.250.000.00	71.250	\$1,000.00		\$755.000.00 267.45
8,14,44	IPLAINS CAPITAL CORPORATION	DALLAS	TX	12/19/2008 Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77 Redeemed, in full; warrants not outstanding					
15.17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC	DALLAS SAINT DALII	TX	9/27/2011 7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$2,500,000,00	\$0.00	\$3.103.618.40 Sold, in full: warrants not outstanding	\$87,631,000.00	87,631	\$1,000.00		\$4,382,000.00 4,38
ne.il	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	4/26/2013	\$2,500,000,00	30.00	Sec. 145,010.40 Suid. III full. WalfallS not outstanding	\$120.000.00 \$2.380.000.00	120.000	\$1.00	\$180.00	
	IPLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	4/29/2013 5/31/2013				\$2.380.000.00	2.380.000	\$1.00 \$1.00	\$180.00 \$3.570.00	\$90.582.47 107.00
								(920,000.0				
	PLATO HOLDINGS INC. PLUMAS BANCORP	QUINCY	CA	1/30/2009 Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41 Sold, in full; warrants not outstanding					
	PLATO PRODUCES INC. PLUMAS BACCORP PLUMAS BACCORP PLUMAS BACCORP PLUMAS BACCORP PLUMAS BACCORP PLUMAS BACCORP	QUINCY QUINCY QUINCY QUINCY	CA CA	1/30/2009 Preferred Stock w/ Warrants 4/29/2013 5/22/2013 5/31/2013	\$11,949,000.00	\$0.00	\$13,764,140.41 Sold, in full; warrants not outstanding	\$11,949,000,00	11.949	\$1.091.11	\$1,088,673,39	\$234.500.00 237.7°

Company	Footpote	Institution Nama	City	State	Date	Original Investment Type ¹	Original Investment Amount Outstand	Rinn Investment Total Cach Rank ² Investment Status*	Amount (Fee) ⁴ Shares Ava Price	(Pastized Lose) / (Write-off)	Gain ⁵ Wt Amount Wt Sharee
Company	20			PR	12/5/200		\$935,000,000.00	\$0.00 \$1,220,280,000.00 Redeemed, in full; warrants not outstanding	Amount (ree) Shares Avy, Frice	(Realized Coss)/(Witte-Oil)	Gail WEATHOURE WE Shares
The property of the property		POPULAR, INC.	SAN JUAN	PR PR	7/23/201	4			\$935,000,000,00 935,000 \$1,000,00		\$3.000.000.00 2.093.284
Company		PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PORTER BANCORP, INC. (PBI) LOUISVILLE, KY		KY	11/21/200	8 Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00 \$8,233,333.33 Sold, in full; warrants outstanding	\$2,693,800,00 26,938 \$100,00	(\$24.244.200.00)	
March Marc		PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/4/201	4			\$806.200.00 8.062 \$100.00	(\$7.255.800.00)	
	8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	4/3/200	9 Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00 \$3,596,579.20 Sold, in full; warrants not outstanding			
Second Column				KS KS	8/8/201	5			\$2,800,000.00 2,800 \$1,187.61		\$525,308.00 \$164,018.20 140
Column	9.15.36	PREMIER BANCORP. INC.	WILMETTE	L	5/8/200	9 Subordinated Debentures	\$6.784.000.00	\$0.00 \$7.444.215.12 Redeemed, in full: warrants not outstanding	# TO TO 4 000 00		
Second Control Seco	8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL.	3/20/200	9 Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00 \$467,412.50 Exited bankruptcy/Receivership	\$6,784,000.00 \$1.00		
March Marc		PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE HUNTINGTON	FL	10/2/200	Preferred Stock w/ Warrants				(\$9.500.000.00)	
March Marc		PREMIER ENANCIAL BANCORD INC	HUNTINGTON	WV	8/8/201	2			\$1,678,618.89 1,863 \$901.03		
March Marc		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/10/201	2			\$9,795,998.16 10.872 \$901.03	(\$1.076.001.84)	
Column C		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9/11/201	5			(\$200.497.20)		\$5.675.000.00 636.378
Company	14,15	PREMIER FINANCIAL CORP.	DUBUQUE	IA.	5/22/200	9 Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00 \$8,778,669.11 Sold, in full; warrants not outstanding	#0.040.000.00		64 COZ OZO CO
Column		PREMIER FINANCIAL CORP.	DUBUQUE	IA.	9/12/201	3					\$1,507,379,56 \$478,590,75 317,000
Column	8	PREMIER SERVICE BANK PREMIER SERVICE BANK		CA	1/31/201	9 Preferred Stock w/ Exercised Warrants			\$4.000.000.00 4.000 \$1.000.00		\$200,000,00 200
Column	80	PREMIERWEST BANCORP	MEDFORD	OR	2/13/200	9 Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00 \$42,446,500.00 Redeemed, in full; warrants not outstanding			
Column	8.17	PRESIDIO BANK	SAN FRANCISCO	CA	11/20/200	9 Preferred Stock w/ Exercised Warrants	\$10.800.000.00	\$0.00 \$11.077.694.89 Sold. in full: warrants not outstanding			
Column		PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	12/10/201	2			\$262,635.10 310 \$847.21 \$8.887,232.90 10.490 \$847.21	(\$47,364.90) (\$1,602,767.10)	\$83,086.12 97 \$195,295,20 228
Company	35.03	PRESIDIO BANK	SAN FRANCISCO	ICA	1/11/201	3	#07 000 000 00	60.00	(\$91,498.68)		
Company	70.07	PRINCETON NATIONAL BANCORP, INC.	PRINCETON							(\$25,083,000.00)	
Column	8,18		MINNEADOLIS	MMI	12/20/200	10		\$0.00 \$10,836,280.71 Redeemed, in full; warrants not outstanding			
Column	12	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	6/25/201	4 Destarted Steels w/ Morroete	\$242 945 000 00	\$0.00 \$200 EC2 122.02 Bedoemed in full warroom not outstanding	\$8.222.000.00 8.222 \$1.000.00		\$248.000.00 248
Column	14	PRIVATEBANCORP, INC.	CHICAGO	Ĺ	10/24/201	2	924-3,815,000.00	gzau,uuz, raz.az redeemed, in ruir, warrants not outstanding	\$243,815,000.00 243,815 \$1,000.00		
Column	8.17.44	IPRIVATEBANCORP. INC.	CHICAGO	NC NC	10/2/200	9 Preferred Stock w/ Exercised Warrants	\$4,000.000.00	\$0.00 \$4.596.311.80 Redeemed, in full: warrants not outstanding			
March Marc	88			NC MD	9/15/201	1			\$4,000,000.00 4,000 \$1,000.00		\$175,000.00 175
Column	00	DROVIDENT BANCSHARES CORP. (MAT BANK CORPORATION	BAI TIMORE	MD	8/21/201	2	\$151,500,000.00	\$199,100,113.41 Sold, In full; warrants not outstanding	\$151.500.000.00 151.500 \$1.000.00		
Column		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	3/20/201	3					\$71.62 \$19.047.005.12
Column	107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	3/13/200	9 Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00 \$5,639,391.00 Sold, in full; warrants not outstanding			g. 55 F1 1000.12
March Marc	8.11.14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	MANY MANY	SC LA	2/27/200	9 Preferred Stock w/ Exercised Warrants	\$9,270.000.00	\$0.00 \$10.536.802.00 Redeemed, in full: warrants not outstanding		(\$4,169,700.00)	
Company Comp		PSB FINANCIAL CORPORATION PRIGET SOUND BANK	MANY	LA		0 Draferred Stock w/ Evercised Warrants			\$9.270.000.00 9.270 \$1.000.00		\$464,000,00 464
Column C	0,14,44	PUGET SOUND BANK	BELLEVUE						\$4,500,000.00 4,500 \$1,000.00		\$225,000.00 225
Column C		PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO MO	7/3/201	9 Preferred Stock w/ Warrants	\$32.538.000.00	\$0.00 \$35.195.847.13 Sold, in full: warrants not outstanding	\$28.893.744.00 (\$433.406.16) 32.538 \$888.00	(\$3.644.256.00)	
Column C	44	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8/8/201	2 Destarted Steels w/ Morroete	\$29.227.000.00	\$0.00 \$44.990 E97.22 Dedocated in full warrants not cutatording			\$1,100,000.00 778,421
Column C	44	OCP HOLDINGS INC	MOLINE	Ĭ.	9/15/201	1	\$38,237,000.00	30.00 344,200,007.33 Redeeliled, III full, wallants not outstartung	\$38.237.000.00 38.237 \$1.000.00		
Column C	8	QCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE ASHERORO	IL NC	11/16/201	19 Preferred Stock w/ Exercised Warrants	\$6 229 000 00	\$0.00 \$7.190.593.33 Redeemed in full: warrants not outstanding			\$1.100.000.00 521.888
Column		RANDOLPH BANK & TRUST COMPANY	ASHERORO						\$6,229,000.00 6,229 \$1,000.00		\$311,000.00 311
March Marc	8.17	RCB FINANCIAL CORPORATION	ROME ROME	GA GA	9/25/201	9 Preferred Stock w/ Exercised Warrants	\$8.900.000.00	S0.00 S9.139.863.61 Sold. in full: warrants not outstanding	\$8.073.279.00 8.900 \$907.11	(\$826.721.00)	\$253.383.25 268
March Marc	0.14.44	RCB FINANCIAL CORPORATION	ROME	GA	10/29/201	3 Deployed Stock of Eversional Warrante	\$2,900,000,00	\$0.00 \$4.540.626.20 Redomed in full warrants not outstanding	(\$80,732.79)		
Column C		REDWOOD CAPITAL BANCORP	EUREKA	CA	7/21/201	1			\$3.800.000.00 3.800 \$1.000.00		\$190,000,00 190
1.	8.14.44	REDWOOD FINANCIAL INC. REDWOOD FINANCIAL INC.	REDWOOD FALLS REDWOOD FALLS	MN	8/18/201	9 Preferred Stock w/ Exercised Warrants		\$0.00 \$3.570.810.92 Redeemed, in full: warrants not outstanding	\$2,995,000,00 2,995 \$1,000,00		\$150,000,00 150
Column C	8,114	REGENT BANCORP, INC.		FL	3/6/200	9 Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00 \$8,755,019.00 Sold, in full; warrants not outstanding		(80.044.000.50)	
1.00 1.00	8.14.44	REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	2/27/200	9 Preferred Stock w/ Exercised Warrants	\$2.655.000.00	\$0.00 \$3.135.328.00 Redeemed, in full: warrants not outstanding		(\$2.011.262.50)	
SECTION SCIENCE SECTION SECTIO	8 17 62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC.	VANCOLIVER	OK WA	7/21/201	Preferred Stock w/ Exercised Warrants	\$12 700 000 00	\$0.00 \$14.594.338.99 Redeemed in full warrants not outstanding	\$2,655,000.00 2,655 \$1,000.00		\$133,000.00 133
Column C		REGENTS BANCSHARES, INC.	VANCOUVER	WA	1/26/201	2			\$12.700.000.00 12.700 \$1.000.00		\$381,000,00 381
Column C	8.14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11/8/201	2	\$1.500.000.00	S0.00 \$1.718.159.50 Sold. in full: warrants not outstanding	\$246.975.00 267 \$925.00	(\$20.025.00)	
Control March 1985 Control		REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	11/9/201	2			\$1,140,525.00 1,233 \$925.00	(\$92,475.00)	\$50,000.00 75
Process Proc		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	3/26/201	3			(\$11.125.00)		
1	11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL AL	4/4/201	18 Preferred Stock w/ Warrants	\$3.500.000.000.00	\$0.00 \$4.138.055.555.55 Redeemed. in full: warrants not outstanding	\$3,500,000,000.00 3,500,000 \$1,000.00		
Manual Processor Manual Proc	8	REGIONS FINANCIAL CORPORATION PELIANCE RANCSHAPES, INC.	BIRMINGHAM EPONTENAC	AL MO	5/2/201	0 Dreferred Stock w/ Evercleed Warrante	\$40,000,000,00	\$0.00 \$45.820.050.80 Solid in full-warrante not outstanding			\$45,000,000.00 48,253,677
Miles Mile	0	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	9/25/201	3	340.000.000.00	30.00 340.520.50.00 Sold. III dii. walla iis 100 dustaluli b	\$40.000.000.00 40.000 \$1.004.90		\$196,000.00 \$2,199,799.80 2,000
Miles Mile	8,14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/27/200	9 Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00 \$9,630,106.93 Sold, in full; warrants not outstanding	(\$401,960.00)		
150 100		RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/20/201	3			\$8.966.340.00 10.900 \$822.60	(\$1,933,660,00)	\$476.206.83 545
15.50 15.5	8,116	RISING SUN BANCORP	RISING SUN	MD	1/9/200	9 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00 \$195,637.00 Currently Not Collectible	1303.003.401		
Mode	11.14.15	IRIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6/12/200	19 Subordinated Debentures w/ Exercised Warrants	\$15,000.000.00	\$0.00 \$19.928.275.00 Redeemed, in full: warrants not outstanding		(\$5,983,000.00)	
		RIVER VALUEY BANCORPORATION INC.	WAUSAU	WI	6/6/201	2		THE RESERVE OF STREET OF STREET	\$10.500.000.00 10.500.000 \$1.00		\$750,000,00
STATE STAT	15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	5/15/200	9 Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00 \$1,622,708.57 Redeemed, in full; warrants not outstanding			
Proceedings Processing Pr	8.95.97	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	5/14/201	4			\$1,100,000,00 1,100,000 \$1,00		\$55,000,00 55,000
Proc. Accordance Company Com		ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	7/5/201	3				(\$25,000,000.00)	
SCALAR AND STREET CONTROL STATE CONTROL		ROYAL BANCSHARES OF PENNSYLVANIA. INC.	NARBERTH	PA	7/1/201	4	\$30,407,000.00	\$30,090,010.03 Sold, In ruir, warrants dustanding	\$9,000,000,00 9,000 \$1,207,11		\$1.863.990.00
Set TRANCOPE NC.		ROYAL BANCSHARES OF PENNSYLVANIA. INC. ROYAL BANCSHARES OF PENNSYLVANIA. INC.	NARBERTH NARBERTH	PA PA	7/2/201	A .			\$21,407,000,00 21,407 \$1,207,11		\$4.433.603.77
SALES NATIONAL BANK CALFORNIA MATERIALTONAL BANK NA VESTIMBSTER CA 45001	11	S&I BANCORP, INC.	INDIANA	PA	1/16/200	9 Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00 \$124,916,099.34 Redeemed, in full; warrants not outstanding			
SUCK NATIONAL RANK (CALFORNA FIRSTANDOR, RANK (CALFORNA FIRSTANDOR, RANK (CALFORNA REPAIRMOR), RANK (AA MYSTEMSTER CA 4500000 1 50.00 \$1.00.00 \$1		SAT BANCORP, INC. SET BANCORP INC	INDIANA	PA	12/7/201	1			\$100,070,000.00 108,676 \$1,000.00		\$527.361.00 <u>5</u> 17.012
All SAUSSILPY BANCOPP NC	8	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK N.A.	WESTMINSTER WESTMINSTER	CA	12/23/200	6 Preferred Stock w/ Exercised Warrants			\$1549,000,00 1,549 94,000,00		\$77,000,00
SAUSSIRPT SANCORP NC. CALVEY MD 15/2000 Preference Stock or Varients SS 304,000.0 SS 51/2588.33 Redeemed, in Ref. warrants not outstanding S1 547,000.0 41.547 S1,000.0 51.547,000.0	44	SALISBURY BANCORP, INC.	LAKEVILLE	CT	3/13/200	9 Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00 \$10,100,960.44 Redeemed, in full; warrants not outstanding			\$77,000.00
SAMY SPRINGE ANNOOPE NC. SAMY SPRINGE ANNOO		SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE	CT	8/25/201 11/2/201	1			\$8.816.000.00 8.816 \$1.000.00		\$205.000.00 57.671
SAMPY SPRING BANCORP NC.	11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	12/5/200	8 Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00 \$95,137,868.33 Redeemed, in full; warrants not outstanding	\$41.547.000.00		
SATTA CLARA VALLEY BRINK IN A SANTA LUCA BRACCORP SANTA LUCA BRACCORP ATASCAGERO CA SANTA LUCA BRACCORP ATASCAGERO ATASCAGERO CA SANTA LUCA BRACCORP ATASCAGERO ATASCAGERO CA SANTA LUCA BRACCORP ATASCAGERO CA SANTA LUCA BRACCOR		SANDY SPRING RANCORP, INC.	OLNEY	MD	12/15/201	0			\$1,547,000.00 41,547 \$1,000.00 \$41,547,000.00 41,547 \$1,000.00		
SATTA CLARA VALLEY BRINK IN A SANTA LUCA BRACCORP SANTA LUCA BRACCORP ATASCAGERO CA SANTA LUCA BRACCORP ATASCAGERO ATASCAGERO CA SANTA LUCA BRACCORP ATASCAGERO ATASCAGERO CA SANTA LUCA BRACCORP ATASCAGERO CA SANTA LUCA BRACCOR	8.14	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A	OLNEY SANTA PAULA	MD CA	2/23/201	19 Preferred Stock w/ Exercised Warrants	\$2,900,000,00	\$0.00 \$2.697.208.51 Sold, in full: warrants not outstanding			
SANTALUCA BANCORP		SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	3/8/201	3		The second secon	\$2,465,029.00 2,900 \$850.01	(\$434,971.00)	\$98,251.45 145
SITE BANCORP INC. SINSURY CT 327/2009 Preferred Stock w Exercised Warrants \$4,000,000 \$0.0 \$4,777,144 78 Redeemed, in full warrants not outstanding \$4,000,000 \$4,000 \$1		SANTA LUCIA BANCORP	ATASCADERO	CA	12/19/200	8 Preferred Stock w/ Warrants	\$4.000.000.00	\$0.00 \$3.131.111.11 Sold. in full: warrants not outstanding	(\$25,000,00)		
SET BANCORP ACCOMPRISE BANK (CORPORATION COLUMN) A SC 11/0000 Privated Stack of Warnerin Set Automatic Accompany of the State Accompany o	8 14 44	SANTA LUCIA BANCORP SRT BANCORP, INC	ATASCADERO SIMSBURY	CA	3/27/201	Preferred Stock w/ Exercised Warrants			\$2,800,000.00 4,000 \$700.00	(\$1,200,000.00)	
SCRIT FRANCIAL CORPORATION COLUMNA SC 62/4/2008	0,14,44	COT DANICODD INC	CIMCDLIDY	CT	8/11/201	4			\$4,000,000,00 4,000 \$1,000,00		\$200,000,00 200
SCRIT FRANCIAL CORPORATION COLUMNA SC 62/4/2008	11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC	1/16/200 5/20/200	9 Preferred Stock w/ Warrants	\$64.779.000.00	\$0.00 \$67.294.638.84 Redeemed. in full: warrants not outstanding	\$64,779,000.00 64,779 \$1,000.00		
SEACOAST BANKING CORPORATION OF FLORIDA STLART FL 4/3/2012 S41 (202) 00000 (\$81,530,000 2.00 \$20,510,00 (\$8,580,000,00) S1,580,000 S2,515,780,00 S2,515,780,00 S2,515,780,00 S2,515,780,00 S2,515,780,00 S3,515,780,00 S3,515,780,00 S4,515,780,00 S4,51		SCBT FINANCIAL CORPORATION	COLUMBIA	SC	6/24/200	19	#F0 000 000 00	CO.O. CO.O.C. CO.O. Duld in A.D. C.	91,0000		\$1,400,000.00 303,083
S1.4.4 SECO.ST COMMERCE BANK		SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	4/3/201	2	\$50,000,000.00	Su.uu S49.045.470.38 Sold, in full: warrants not outstanding	\$41.020.000.00 (\$615.300.00) 2.000 \$20.510.00	(\$8.980.000.00)	
SE/COAST COMMERCE BANK	8.14.44	ISEACOAST COMMERCE BANK	STUART CHULA VISTA	FL CA	5/30/201	2	\$1,800,000,00	\$0.00 \$2.153.780.00 Redeemed in full: warrants not outstanding			\$55,000,00 589,623
SECURITY BANCSHARES OF PULASKI COUNTY, INC. WAYNESVILLE MO 12/10/2012 \$174.537.72 252 \$892.61 (\$77.462.28)		SEACOAST COMMERCE BANK	CHULA VISTA	CA	9/1/201	1			\$1,800,000.00 1,800 \$1,000.00		\$90,000.00
	0.14	SECURITY BANCSHARES OF PULASKI COUNTY. INC.	WAYNESVILLE	MO	12/10/201	2	SZ.152.000.00	au.00 \$1,983,756,24 Sold, in full: warrants not outstanding		(\$77.462.28)	
		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/11/201	2			\$1,315,959.00 1,900 \$692.61	(\$584,041.00)	\$69,186.80 108

STATE STAT	Footnote	Institution Name	Gity	State	Date	Original Investment Type ¹	Original Investment Amount Outstand	ding Investment Total Cash Back ² Investment Status*	Amount (Fe	e)4 Shares Avg Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
Column	roomote			MO		Original investment type	Original intestinent Amount Curstane	ang mesament total out book interaction out as			(Medited 2000) (Wite Oil)	Cam We Amount We Oralles
Company	8.14.44	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5.803.000.00	\$0.00 \$6.888.017.86 Redeemed, in full: warrants not outstanding				
March Marc	8 14 44	SECURITY BUSINESS BANCORP SECURITY CALIFORNIA BANCORP	SAN DIEGO RIVERSIDE	CA	7/14/2011	Preferred Stock w/ Exercised Warrants	\$6.815.000.00	\$0.00 \$8.152.698.33 Redeemed in full warrants not outstanding	\$5,803,000.00	5,803 \$1,000.00		\$290,000.00 290
		SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9/15/2011	1			\$6.815.000.00	6.815 \$1.000.00		\$341,000,00 341
Column									\$17,388,000.00	17,388 \$1,000.00		\$522,000.00 522
March Marc	11,36						\$18,000,000.00	\$0.00 \$19,650,000.00 Redeemed, in full; warrants not outstanding	\$18,000,000,00	18.000 \$1.000.00		
## 1	8 14 44	SECURITY FEDERAL CORPORATION	AIKEN	SC	7/31/2013	Dreferred Stock w/ Eversieed Warrante	\$12,500,000,00	\$1.00 \$14.888.670.88 Parlaamed in full-warrante not outstanding				\$50,000,00 137,966
March Marc		SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	9/22/2011	1			\$12,500,000.00	12,500 \$1,000.00		\$625,000.00 625
Company	14.15			ND ND	6/24/2013	Subordinated Debentures w/ Exercised Warrants	\$10.750.000.00	\$0.00 \$14.543.635.13 Sold, in full: warrants not outstanding	\$10.750.000.00	10.750.000 \$1.17		\$1.784.607.50 \$720.368.55 538.000
March Marc		SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORD, INC.	JAMESTOWN ANNAPOLIS	ND MD	7/26/2013	B Drafarrad Stock w/ Warrante	\$23,393,000,00	\$0.00 \$27.435.463.85 Solid in full warrante not outstanding	(\$125	i,346.08)		
March Marc		SEVERN BANCORP, INC.	ANNAPOLIS	MD	9/25/2013	3	\$2.0,000,000.00	go.or gar, 400,400.00 Colo, in tal, wantario no outstanding	\$23.367.267.70	23.393 \$998.90	(\$25,732,30)	
Column		SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS						(\$233	1.672.68)		\$520,000.00 556,976
Column	11	SHORE BANCSHARES, INC.	EASTON EASTON	MD	1/9/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$25,358,333.33 Redeemed, in full; warrants not outstanding	\$25,000,000,00	25,000 \$1,000,00		
Column		SHOPE RANCSHAPES INC	EASTON	MD	11/16/2011	1			320.000.000.00	20.000 31.000.00		\$25.000.00 172.970
Column	11.14.15	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	TX	12/15/2010				\$1,700,000.00	1,700,000 \$1.00		\$85,000.00 85,000
March Marc	11	SIGNATURE BANK	NEW YORK	NY	12/12/2008	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00 \$132,967,606.41 Redeemed, in full; warrants not outstanding	\$120,000,000,00	120,000 \$1,000,00		
March Marc	**	SIGNATURE BANK	NEW YORK	NY	3/16/2010	Defend State Williams	E7 444 000 00	60.00	912000000000	120,000		\$11.150.939.74 595.829
Column	11	SOMERSE I HILLS BANCORP	BERNARDSVILLE	NJ	5/20/2009	3	\$7,414,000.00	\$0.00 \$7,816,685.55 Redeemed, in full; warrants not outstanding	\$7,414,000.00	7,414 \$1,000.00		
Column	8 32 97 132	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE SONOMA				\$8,653,000,00	\$0.00 \$497.164.00 Currently Not Collectible				\$275,000,00 163,065
The contract of the contract		SONOMA VALLEY BANCORP	SONOMA	CA	8/20/2010						(\$8,653,000.00)	
	8,14	SOLIND BANKING COMPANY	MOREHEAD CITY	NC.	11/13/2012		\$3,070,000.00	\$0.00 \$3,5/5,224.44 Sold, in full; warrants not outstanding			(\$237.587.30)	\$124,412,34 154
		SOUND BANKING COMPANY SOUTH FINANCIAL GROUP INC / CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE	NC SC	1/11/2013	B Preferred Stock w/ Warrants	\$347,000,000,00	\$0.00 \$146.965.329.86 Sold in full warrants not outstanding	(\$25	i.000.00l		
Column	044	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	9/30/2010	0			\$130,179,218.75	130,179 \$1,000.00	(\$216,820,781.25)	\$400,000.00 10,106,796
Column C	d.14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.		GA GA	3/8/2013	Preserred Stock w/ Exercised Warrants	\$12,900,000,00	Su.00 \$13.109.014.25 Sold, in full: warrants not outstanding	\$1.814.620.00	2.000 \$907.31	(\$185.380.00)	
The content of the		SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA GA	3/11/2013	3			\$9,889,679.00	10,900 \$907.31	(\$1,010,321.00)	\$588,264.19 645
Property of the content of the con	9.11.36	SOLITHERN PANCORD INC	ADVADEL DUIA	ΔP	1/16/2000	Dreferred Stock	\$11.000.000.00	\$0.00 \$11.855.555.56 Redeemed, in full: warrants not outstanding	644 000 000 00	44 000 #:		
Property of the content of the con		SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC NC	12/5/2008	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00 \$51,088,046.14 Redeemed, in full; warrants not outstanding				
Column C		SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN EIRST RANCSHAPES, INC.	WINSTON-SALEM GREENVILLE	NC SC	2/27/2012	Dreferred Stock w/ Warrante						
Column		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC	7/3/2012	2		HI MAN THE REAL PROPERTY.	\$15.638.296.00 (\$234	1.574.44) 17.299 \$904.00	(\$1.660.704.00)	\$1,100,000,00
April	8,14,45	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00 \$5,718,111.14 Redeemed, in full; warrants not outstanding				
Color Colo	8.14.44		CARMI	L	1/23/2009	Preferred Stock w/ Exercised Warrants	\$5,000.000.00	\$0.00 \$5.955.472.22 Redeemed. in full: warrants not outstanding				
Company	44	SOUTHERN ILLINOIS BANCORP. INC.	CARMI	IL.	8/25/2011	1			\$5.000.000.00	5.000 \$1.000.00		\$250.000.00 250
Column C	44		POPLAR BLUFF	MO	7/21/2011	1	35,350,000.00	\$0.00 \$13,004,763.65 Redeemed, in fall, wall alls his obstanding	\$9,550,000.00	9,550 \$1,000.00		
Column C	8	SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF SYLACAUGA	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2.760.000.00	\$0.00 \$3.202.464.28 Sold. in full: warrants not outstanding				
		SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	6/29/2015				\$2,722,050.00	2,760 \$986.25	(\$37,950.00)	\$140,617.94 138
Column C	11			OK	12/5/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00 \$85.247.569.91 Redeemed, in full: warrants not outstanding	1925	,000.00)		
Company		SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	IOK	5/29/2013	3			\$70.000.000.00	70.000 \$1.000.00		\$2,287,197.00 703,753
Part Second	8,14,44			TX			410,210,000	\$0.00 \$21,632,668.61 Redeemed, in full; warrants not outstanding	\$18 215 000 00	18 215 \$1 000 00		\$911,000,00
Part	8	SPIRIT BANKCORP, INC.	BRISTOW		3/27/2009	Preferred Stock w/ Exercised Warrants	\$30.000.000.00	\$0.00 \$11.803.691.75 Sold. in full: warrants not outstanding			(804 000 000 00)	
Process Proc		SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW	OK	1/6/2014	4			\$9,000,000.00	(,000.00)	(\$21,000,000.00)	\$631,941.75 1,500
Column C	8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS ST. LOUIS	MO MO	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00 \$5.031,220.50 Redeemed, in full: warrants not outstanding	\$3,000,000,00	3 000 \$1 000 00		\$150,000,00 150
10.00 10.0	8,14,74		HICKORY HILLS			Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00 \$75,757,163.03 Redeemed, in full; warrants not outstanding				
Column C	11.61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	12/5/2008	Preferred Stock w/ Warrants	\$36.842.000.00	\$0.00 \$42.514.919.19 Redeemed, in full: warrants not outstanding				\$5,000,000.00
1		STATE BANCORP. INC. / VALLEY NATIONAL BANCORP STATE BANCORP. INC. / VALLEY NATIONAL BANCORP							\$36.842.000.00	36.842 \$1.000.00		\$100.566.69 488.847
1	15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE	9/4/2009	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00 \$2,030,299.18 Redeemed, in full; warrants not outstanding	\$1 697 000 00	1 697 000 \$1.00		
1	8.11		FARGO	ND	1/16/2009		\$50,000,000.00	\$0.00 \$58.008.472.23 Redeemed, in full: warrants not outstanding				451,565.55
1		STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND	6/29/2011	1			\$12.500.000.00 \$37,500,000.00	12.500 \$1.000.00 37,500 \$1,000.00		\$2,500,000.00 250
The content content of the content	8,11,36	STATE CAPITAL CORP.					\$15,000,000.00	\$0.00 \$17,080,708.67 Redeemed, in full; warrants not outstanding		15,000 \$1,000,00		\$750,000,00 750
March Marc	12.16	STATE STREET CORPORATION	BOSTON	MA	10/28/2008	Preferred Stock w/ Warrants	\$2.000.000.000.00	\$0.00 \$2.123.611.111.12 Redeemed. in full: warrants not outstanding				W1300W0040V
15.15 15.1		STATE STREET CORPORATION	BOSTON	MA	7/8/2009	3			\$2,000,000,000.00	20,000 \$100,000.00		\$80,000,000.00 2,788,104
STEEL FIRST FLOOR COMPORTING 100		STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.							\$24 900 000 00	24 900 000 \$1.00		
THE CONTROL CONTROL Control Control And Control Co	15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO	9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00		BE4.500.000.00	24.500.000		
TELLING ECONOMINATION CONTROLLED CONTR	11							\$0.00 \$13,078,672.60 Redeemed, in full; warrants not outstanding	\$11.010.000.00	11.010.000		gons one on
TELLING ECONOMINATION CONTROLLED CONTR	1	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	9/1/2011	Preferred Stock w/ Warrante	\$30,000,000.00					\$331,000.00 331,000
STREAM CHARGES SC SC SC SC SC SC SC		STELLARONE CORPORATION	CHARLOTTESVILLE	VA	9/1/2011	Preferred Stock w/ Warrante	\$30,000,000					
11 STELLAG SANC-SANCE, N.C. MOSTING TX \$1,000 \$100	,,	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE	VA VA VA VA	9/1/2011 12/19/2006 4/13/2011 12/28/2011 12/18/2013	8 Preferred Stock w/ Warrants		\$0.00 \$37.191.875.00 Redeemed, in full: warrants not outstanding				
STERLING SANCESACERS STATE	11	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE COMPORATION STELLARONE COMPORATION	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK	VA VA VA VA	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/18/2013	3 Preferred Stock w/Warrants		\$0.00 \$37.191.875.00 Redeemed, in full: warrants not outstanding	\$7.500.000.00 \$22,500,000.00	7.500 \$1.000.00 22,500 \$1,000.00		\$2,920,000.00 302,623
STEPLANC PRANCIAL CORPORATION	11	STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE MACKORP STELARONE MACKORP STELARONE MACKORP STELARONE MACKORP STELARONE MACKORP	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK NEW YORK HOUSTON	VA VA VA VA NY NY	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/18/2013 12/23/2008 4/27/2011 5/18/2011	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$42,000,000,00	\$0.00 \$37.191.875.00 Resistented in full warrants not outstanding \$0.00 \$47.860.108.33 Resistented in full warrants not outstanding	\$7.500.000.00 \$22.500.000.00 \$42.000.000.00	7,500 \$1,000.00 22,500 \$1,000.00 42,000 \$1,000.00		\$2,920,000.00 302,623
STEPLANC PRANCIAL CORPORATION	11	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BMCORP STERLING BMCORP STERLING BMCORP STERLING BMCORP STERLING BMCORP STERLING BMCORP	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON	VA VA VA VA VA NY NY NY	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/18/2013 12/23/2008 4/27/2011 5/18/2010	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$42,000,000,00	\$0.00	\$7.500.000.00 \$22.500.000.00 \$42.000.000.00	7,500 \$1,000.00 22,500 \$1,000.00 42,000 \$1,000.00		\$2,920,000,00 302,623 \$2,945,775,00 516,817
STEPARDSHEP FRANCIAL CORPORATION	11 11 31	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLAR SERVICE STER	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON SPOKANE	VA VA VA VA VA NY NY NY NY TX TX TX WA	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/18/2013 12/23/2008 4/27/2011 5/18/2011 12/12/2008 6/15/2016	Preferred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants	\$42,000,000,00	\$0.00	\$7.500,000.00 \$22,500,000.00 \$42,000,000.00 \$42,000,000.00	7.500 \$1.000.00 22.500 \$1.000.00 42.000 \$1.000.00		\$2,920,000,00 302,623 \$2,945,775,00 516,817
STEWARDS FRANCIAL COPPORATION	11 11 31	STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE	VA VA VA VA VA NY NY NY NY TX TX TX WA	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/28/2011 12/23/2008 4/27/2011 12/12/2008 5/5/2009 6/15/2011 12/5/2008 8/20/2011 9/19/2012	Preferred Stock w/Warrants	\$42,000,000,00 \$125,198,000,00 \$303,000,000,00	\$0.00 \$37.191.875.00 Redeemed in full warrants not outstanding \$50.00 \$47.866.108.30 Redeemed in full warrants not outstanding \$50.00 \$130.542.486.91 Redeemed in full warrants not outstanding \$50.00 \$130.542.486.91 Redeemed in full warrants not outstanding \$50.00 \$121.757.200.63 Sold in full warrants not outstanding	\$7.500,000.00 \$22,500,000.00 \$42,000,000.00 \$42,000,000.00	7.500 \$1.000.00 22.500 \$1.000.00 42.000 \$1.000.00	(\$188.227,260.00)	\$2,920,000,00 300,622 \$945,775,00 516,817 \$2,857,914,52 2,615,557
STOCKMENS FRANCIAL CORPORATION RPP CITY SD 1/2/2011	11 11 11 31 44	STELLARONE CORPORATION STELLAR GRANCORP STELLAR GRANCORPARIS INC.	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE MIDLAND PARK	VA VA VA VA VA NY NY NY TX TX TX WA WA NJ	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/28/2011 12/23/2008 4/27/2011 12/12/2008 5/5/2009 6/15/2011 12/5/2008 8/20/2012 9/19/2012 1/30/2009	Preferred Stock w/Warrants	\$42,000,000,00 \$125,198,000,00 \$303,000,000,00	\$0.00 \$37.191.875.00 Redeemed in full warrants not outstanding \$50.00 \$47.866.108.30 Redeemed in full warrants not outstanding \$50.00 \$130.542.486.91 Redeemed in full warrants not outstanding \$50.00 \$130.542.486.91 Redeemed in full warrants not outstanding \$50.00 \$121.757.200.63 Sold in full warrants not outstanding	\$7.500.000.00 \$22.500.000.00 \$42.000.000.00 \$125.198.000.00 \$114.772,740.00 (\$1.434	7.500 \$1.000.00 22.500 \$1.000.00 42.000 \$1.000.00 125.198 \$1.000.00 125.198 \$1.000.00 \$1.500.00	(\$188,227,260.00)	\$2,920,000,00 300,622 \$945,775,00 516,817 \$2,857,914,52 2,615,557
STOCKMENS FRANCIAL CORP STOCKMENS FRANCI	11 11 31	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORPORATION STELLARONE MANCOLLARONE NC. STELLARONE MANCOLLARONE NC. STELLARONE MANCOLLARONE NC. STELLARONE MANCOLLARONE NC. STELLARONE MANCOLLARONE	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK MIDLAND PARK	VA VA VA VA VA NY NY NY TX TX TX WA WA WA NJ NJ	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/18/2013 12/23/2008 4/27/2011 5/18/2011 12/12/2008 6/15/2010 8/20/2011 9/19/2011 9/19/2011	Preferred Stock w/Warrants	\$42,000,000,00 \$125,198,000,00 \$303,000,000,00 \$10,000,000,00	\$0.00	\$7.500.000.00 \$22.500.000.00 \$42.000.000.00 \$125.198.000.00 \$114.772,740.00 (\$1.434	7.500 \$1.000.00 22.500 \$1.000.00 42.000 \$1.000.00 125.198 \$1.000.00 125.198 \$1.000.00 \$1.500.00	(\$188,227,260.00)	\$2,900,000,00 300,622 \$945,775,00 516,817 \$2,887,914,52 2,615,557 \$52,857,914,52 9,7541
STONEBROGE FRANCIAL CORP WEST CHESTER PA 369203	11 11 31 44 6.11,14	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLAR BANCOEP STERLAR BANCOEL CORPORATION STERLAR BANCOEL CORPORATION STERLAR BANCOEL CORPORATION STEVAROBINE PERMONIAL CORPORATION	CHARGOTTESVALE CHARGOTTESVALE CHARGOTTESVALE CHARGOTTESVALE NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON HOUSTON SPOCKAME SPOCKAME SPOCKAME SPOCKAME ROLLING ROLL	VA VA VA VA VA VA NY NY NY TX TX TX WA WA NJ NJ SD SD	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2001 8/20/2012 9/19/2011 10/26/2011 10/26/2011	Preferred Stock w/Warrants	\$42,000,000,00 \$125,198,000,00 \$303,000,000,00 \$10,000,000,00	\$0.00	\$7.500.000.00 \$22,500.000.00 \$42,000.000.00 \$42,000.000.00 \$125,198,000.00 \$114,772,740.00 \$10.000.000.00 \$4,000.000.00	7,500 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 100,000 \$1,000,00 100,000 \$1,000,00 100,000 \$1,000,00 100,000 \$1,000,00 100,000 \$1,000,00 100,000 \$1,000,00 100,000 \$1,000,00	(\$188,227,260.00)	\$2.200,000.00 300,622 \$445,775.00 516,817 \$2.857,814.52 2,815,557 \$625,000.00 97,641 \$107,396.00 133,475
STUNEBROOG FINANCIAL CORP WEST CHESTER PA 49/2013 STUNDER INCOMP. NC. ELMHURST E. 61/2000 Shoofwinded Debertures W Exercised Warrants S15,000,000 S0 S4 469,429.77 Redeemed. In Life, warrants not outstanding S15,000,000 S10,00	11 11 31 44 6,15,14	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE MINISTER STELLARO	CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE NEW YORK NEW YORK HOUSTON HOUS	VA V	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/28/2011 12/28/2011 12/2/3/2008 4/27/2011 12/12/2008 5/5/2001 12/5/2008 8/20/2012 9/19/2011 1/3/2008 9/12/2011 1/3/2008 1/3/2011 1/3/2008 1/3/2011 1/3/2008 1/3/2011 1/3/2008 1/3/2011 1/3/2008	Preferred Stock w/Warrards	\$42,000,000.00 \$125,198,000.00 \$363,000,000.00 \$10,000,000.00 \$15,568,000.00	\$0.00	\$7.500,000,00 \$22,000,000,00 \$42,000,000,00 \$42,000,000,00 \$115,198,000,00 \$114,772,740,00 (\$14,356 \$10,000,000,00 \$44,000,000,00 \$11,586,000,00	7.500 \$1.000.00 22.500 \$1.000.00 42.000 \$1.000.00 125.198 \$1.000.00 125.198 \$1.000.00 105.000 \$1.000.00 105.000 \$1.000.00 105.000 \$1.000.00 115.000 \$1.000.00		\$2,900,000,00 300,622 \$945,775,00 516,817 \$2,857,914,52 2,615,557 \$20,000,00 97,541 \$107,398,00 133,475 \$778,000,00 778
SIJERPAN LLROS BAVCORP, NC. ELMFURST S. O'192009 Soundinated Determinent well Encoded Warrants S15,000,000,000 S0 S0 S0 S0 S0	11 11 31 44 8.15,14	STELLARONE CORPORATION STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORPORATION STOCKMENS FRANCIAL CORPORATION	CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK NEW YO	VA NY NY NY NY NY NY NY ST X TX TX WA WA NJ NJ NJ SD SD SD SD	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/28/2011 12/28/2011 12/12/2008 4/27/2011 5/18/2011 12/12/2008 5/15/2011 12/5/2008 9/12/2011 13/02/2011 14/2/2011 14/2/2011 14/2/2011 14/2/2011 14/2/2011 14/2/2011 14/2/2011 14/2/2011 14/2/2011	Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Exercised Warrants	\$42,000,000.00 \$125,198,000.00 \$363,000,000.00 \$10,000,000.00 \$15,568,000.00	\$0.00	\$7,000,000,00 \$27,000,000,00 \$42,000,000,00 \$42,000,000,00 \$125,186,000,00 \$114,772,740,00 (\$1,434 \$110,000,000,00 \$4,000,000,00 \$11,660,000,00 \$11,660,000,00 \$11,660,000,00 \$11,660,000,00	7,000 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 15,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00	(\$8,554,790.97)	\$2,900,000,00 300,602 \$946,776,00 516,817 \$2,867,914,52 2,815,567 \$825,000,00 97,541 \$107,386,00 133,475 \$778,000,00 778 \$3107,741,77 516
SAME STATE EARK SANT A ROSA CA 12/19/200 Preferred Stock or Warrants SA \$50,000.00 S0 \$0,000.00	11 11 11 33 44 8,11,14	STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STERLING BANCOEP STERLING FRANCEL CORPORATION STEVAROSHEP FRANCEL CORPORATION STEVAROSHEP FRANCEL CORPORATION STEVAROSHEP FRANCEL CORPORATION STEVAROSHEP FRANCEL CORPORATION STOCKMERS	CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE NEW YORK MED YORK	VA VA VA VA VA VA VA NY NY NY NY NY NY ST TX TX TX TX SD SD SD PA PA	9/1/2011 12/19/2009 4/13/2011 12/28/2011 12/28/2011 12/28/2011 12/28/2011 12/23/2008 4/27/2011 5/18/2011 5/18/2011 5/18/2011 12/12/2008 8/20/2012 1/25/2008 8/20/2012 1/25/2008 1/2/2011 1/25/2008 1/12/2011 1/25/2008 1/12/2011 1/12/2008 1/12/2011 1/12/3/2008	Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Exercised Warrants	\$42,000,000,00 \$125,198,000,00 \$303,000,000,00 \$11,000,000,00 \$11,568,000,00 \$10,973,000,00	\$0.00	\$7,000,000,00 \$27,000,000,00 \$42,000,000,00 \$42,000,000,00 \$125,186,000,00 \$114,772,740,00 (\$1,434 \$110,000,000,00 \$4,000,000,00 \$11,660,000,00 \$11,660,000,00 \$11,660,000,00 \$11,660,000,00	7,000 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 15,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00	(\$8,554,790.97)	\$2,900,000,00 300,602 \$946,776,00 516,817 \$2,867,914,52 2,815,567 \$825,000,00 97,541 \$107,386,00 133,475 \$778,000,00 778 \$3107,741,77 516
SMAIN AND SMAI	51 11 31 44 615,14 6,14	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BINCOEP STERLING FINANCIAL CORPORATION STEVAROSHEP FINANCIAL CORPORATION STEVAROSHEP FINANCIAL CORPORATION STEVAROSHEP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION STORESHOEP FINANCIAL CORP. STOMERSHOEF FINANCIAL CORP.	CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK NEW YO	VA VA VA VA VA VA VA VA NY NY NY NY NY NY TX TX TX TX SD SD SD SD PA PA PA PA	9/1/2011 12/19/2006 4/13/2011 12/28/2011 12/28/2011 12/23/2008 4/27/2011 5/18/2011 5/18/2011 12/12/2008 8/15/2010 1/12/2008 8/20/2011 1/12/2011	Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Exercised Warrants Subcordinated Debergures w/Exercised Warrants	\$42,000,000,00 \$125,198,000,00 \$303,000,000,00 \$11,000,000,00 \$11,568,000,00 \$10,973,000,00	\$0.00	\$7,000,000,00 \$27,000,000,00 \$42,000,000,00 \$125,198,000,00 \$114,772,740,00 \$114,772,740,00 \$110,000,000,00 \$117,000,00 \$117,000 \$117,000,00 \$117,000,00 \$117,000 \$117	7,000 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 15,000 \$1,000,00 10,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00	(\$8,554,790.97)	\$2,900,000,00 300,602 \$946,775,00 516,817 \$2,867,914,52 2,615,567 \$925,000,00 97,541 \$107,308,00 133,475 \$778,000,00 778 \$130,794,17 518 \$53,000,90 33
SAN BANCORP NC	11 11 31 44 8.15,14 8.14 15,123	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORPORATION STERLING FRANCIAL CORPORATION STEVARIOSIPE FRANCIAL CORPORATION STEVARIOSIPE FRANCIAL CORPORATION STOCKMENT FRANCIAL CORPORATION STERMENT FRANCIAL CORP	CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE NEW YORK	VA V	9/1/2011 2/19/2004 4/13/2011 12/19/2004 4/13/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 5/18/2011 5/18/2011 12/12/2000 6/15/2011 12/12/2000 6/15/2011 12/12/2000 1/12/2011 13/20/2011 13/20/2011 12/20/2011 13/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/20/2011	Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants	\$42,000,000,00 \$175,198,000,00 \$303,000,000,00 \$10,000,000,00 \$11,568,000,00 \$15,000,000,00	\$0.00	\$7,000,000,00 \$72,000,000,00 \$42,000,000,00 \$42,000,000,00 \$1125,186,000,000 \$11,000,000,00	7,500 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 10,000 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,500,000 \$1,000,00	(\$8,554,790.97)	\$2,900,000,00 300,602 \$946,775,00 516,817 \$2,867,914,52 2,615,567 \$925,000,00 97,541 \$107,308,00 133,475 \$778,000,00 778 \$130,794,17 518 \$53,000,90 33
SUR BANCORP, INC. ATAMTA GA 114/2008 Preferred Stock will Warrants Stock will Warrants Stock will State Stock will State Stock will warrants and custamenting State Sta	31 31 44 8.15.14 8.15.23 46	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BANCOEP STERLING BANCOEL CORPORATION STERLING BANCOEL CORPORATION STERLING BANCOEL CORPORATION STEVARDSHIP FRANCIAL CORPORATION STOCKMENT FRANCIAL CORPORATION STERMENT FRANCIAL CORPORATION SUBJECTION FRANCIAL CORPORATION SUBMIT FRANCIAL CORPORATION SUBMIT FRANCIAL CORPORATION SUBMIT FRANCIAL CORPORATION SUBMIT FRANC	CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK	VA V	9/1/2011 2/19/2004 4/13/2011 12/19/2004 4/13/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 5/18/2011 5/18/2011 12/12/2000 6/15/2011 12/12/2000 6/15/2011 12/12/2000 6/15/2011 12/12/2000 1/12/2011 13/20/2011 12/20/2011	Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants Subcrisinated Debensures w/ Exercised Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants	\$42,000,000,00 \$175,198,000,00 \$103,000,000,00 \$10,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$45,000,000,00	\$0.00	\$7,000,000,00 \$72,000,000,00 \$42,000,000,00 \$42,000,000,00 \$1125,186,000,000 \$11,000,000,00	7,500 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 10,000 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,500,000 \$1,000,00	(\$8,554,790.97)	\$2,950,000 00 302,622 \$945,775,00 516,817 \$2,857,914,52 2,615,557 \$625,000 00 97,541 \$197,398,00 133,475 \$177,800,00 778 \$150,704,17 516 \$3,550,90 33 \$750,000,00 776,000
SURTRUST EARNES, INC.	51 51 51 51 64 615,14 6,14 15,123	STELLARONE CORPORATION STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORPORATION STELLARONE MANCOLLARONE MANCORPORATION STELLARONE MANCOLLARONE MANC	CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK NEW YO	VA V	9/1/2011 12/19/2004 4/13/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/12/2006 55/2000 55/2000 55/2000 55/2000 55/2000 55/2000 55/2000 55/2000 55/2000 55/2000 56/15/2011 12/5/2000 5	Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Exercised Warrants Subcordinated Debendures w/ Exercised Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants	\$42,000,000,00 \$175,198,000,00 \$103,000,000,00 \$10,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$45,000,000,00	\$0.00	\$7,200,000,00 \$27,000,000,00 \$42,000,000,00 \$42,000,000,00 \$125,186,000,000 \$114,772,740,00 (\$1,434 \$110,000,000,00 \$11,660,000,000 \$11,660,000,000 \$11,7660,00	7,500 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 15,000 \$1,000,00 16,000 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,500,000 \$1,00	(\$8,554,790.97)	\$2,950,000,000 506,602 \$945,775.00 516,617 \$2,857,914.52 2,615,567 \$605,000,00 97,541 \$107,389.00 133,475 \$178,000,00 778 \$130,704.17 516 \$3,000,90 30 \$750,000,00 700,000 \$315,000,00 2,292,12
SINTELIST BANKS INC. AT ANY A GA 300/2011 S 4500.000.00 45.00 \$10,000.00 45.00 \$10,000.00 \$1.00	11 11 31 46 6,11,14 6,14 15,123	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BANCOEP STERLING FANNOLIN CORPORATION STEVAROSHIP FANNOLIN CORPORATION STEVAROSHIP FANNOLIN CORPORATION STEVAROSHIP FANNOLIN CORPORATION STEVAROSHIP FANNOLIN CORPORATION STOCKRIMES FENNOLIN CORPORATION STERNOLIN COR	CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE NEW YORK NEW	VA V	9/1/2011 2/1/9/2004 4/1/3/2011 1/2/8/2011 1/2/8/2011 1/2/8/2011 1/2/8/2011 1/2/8/2011 1/2/3/2006 6/1/2011 1/2/2/2006 6/1/2011 1/2/2/2006 6/1/2011 1/2/2/2006 6/1/2011 1/2/2/2006 6/1/2011 1/2/2/2006 6/1/2011 1/2/2/2006 1/1/2/2011 1/2/2/2006 1/1/2/2011 1/2/2/2006 1/1/2/2011 1/2/2/2006 1/1/2/2011 1/2/2/2006 1/1/2/2011 1/2/2/2006 1/1/2/2/2011 1/2/2/2006 1/1/2/2/2011 1/2/2/2/2006 1/1/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2	Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Exercised Warrants Subordinated Debentures w/Exercised Warrants Intelerred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants	\$42,000,000,00 \$125,198,000,00 \$300,000,000,00 \$10,000,000,00 \$15,568,000,00 \$15,568,000,00 \$15,568,000,00 \$15,560,000,00 \$15,500,000,00 \$38,600,000,00	\$0.00	\$7,200,000,00 \$27,000,000,00 \$42,000,000,00 \$42,000,000,00 \$125,186,000,000 \$114,772,740,00 (\$1,434 \$110,000,000,00 \$11,660,000,000 \$11,660,000,000 \$11,7660,00	7,500 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 15,000 \$1,000,00 16,000 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,500,000 \$1,00	(\$8,554,790.97)	\$2,950,000,000 506,602 \$945,775.00 516,617 \$2,857,914.52 2,615,567 \$605,000,00 97,541 \$107,389.00 133,475 \$178,000,00 778 \$130,704.17 516 \$3,000,90 30 \$750,000,00 700,000 \$315,000,00 2,292,12
24.497 SUPERIOR BANCORP INC. BIRMINGHAM AL 15/2008 Preferred Stock will Warrants \$69.000.000.00 \$0.00 \$4.983.33.33 Current Not Collectable (\$89.000.000.00 \$1.983.33	11 11 11 11 11 11 11 11 11 11 11 11 11	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLAR BANCORP STERLAR BANCORP STERLAR BANCORP STERLAR BANCORP STERLAR BANCORP STERLAR BANCORP STERLAR BANCORPORATION STERLAR BANCORPORATION STERLAR FINANCIAL CORPORATION STERLAR BANCORPORATION STERLAR FINANCIAL CORPORATION STERLAR BANCORPORATION STOCKNERS FERNACIAL CORPORATION STERS FERNACIAL CORPORATION STERNACIA FERNACIAL CORPORATION STERNACIA FERNACIAL CORPORATION STERNACIA FERNACIAL CORPORATION STERNACI	CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE NEW YORK NEW	VA V	9/1/2011 2/14/2004 4/13/2011 12/14/2006 4/13/2011 12/14/2006 4/12/2011 12/14/2011	Preferred Stock w/Warrants	\$42,000,000,00 \$125,198,000,00 \$300,000,000,00 \$10,000,000,00 \$15,568,000,00 \$15,568,000,00 \$15,568,000,00 \$15,560,000,00 \$15,500,000,00 \$38,600,000,00	\$0.00	\$7,000,000,000 \$27,000,000,000 \$47,000,000,000 \$1126,198,000,000 \$114,772,740,00 (\$1,434 \$110,000,000,000 \$11,	7,500 \$1,000.00 22,500 \$1,000.00 42,000 \$1,000.00 125,100.00 125,100 125,100 10,000 \$1,000.00 11,500	(\$8,554,790.97)	\$2,950,000 00 300 622 \$945,775.00 516,817 \$2,857,914.52 2,615,567 \$605,000 00 97,541 \$197,398.00 133,475 \$193,704.17 516 \$3,000,90 30 \$750,000 00 760,000 \$315,000,00 778 \$150,704.17 516 \$3,000,90 30 \$750,000 00 760,000 \$315,000,00 229,212
SURREY BANCORP MOUNT ARY NC 1/92000 Preferred Stock or Exercised Warrants \$2,000,000.00 \$0.00 \$2,314,972.22 Redeemed, in full, warrants not outstanding \$1,000.00 \$1,000.0	8,14 15,123 44 11	STELLARONE CORPORATION STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORPORATION STOCKMENS PRANCIAL CORPORATION STELLAR PRANCIAL CORPORATI	CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE NEW YORK NEW YO	VA V	9/1/2011 2/19/2004 4/1/2011 12/19/2004 4/19/2011 12/18/	Proferred Stock w/Warrants Proferred Stock w/Exercised Warrants Subcontinuated Debentures w/ Exercised Warrants Proferred Stock w/Warrants	\$42,000,000,00 \$172,198,000,00 \$103,000,000 \$110,000,000 \$110,000,000 \$110,000,000 \$15,568,000,00 \$15,500,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	\$0.00	\$7,000,000,000 \$27,000,000,000 \$47,000,000,000 \$1126,198,000,000 \$114,772,740,00 (\$1,434 \$110,000,000,000 \$11,	7,500 \$1,000.00 22,500 \$1,000.00 42,000 \$1,000.00 125,100.00 125,100 125,100 10,000 \$1,000.00 11,500	(\$8,554,790.97)	\$2,900,000,00 300,602 \$965,775,00 516,817 \$2,667,974,52 2,615,507 \$805,000,00 97,541 \$107,798,00 133,475 \$778,000,00 778 \$130,704,17 516 \$8,356,99 33 \$755,000,00 776,000 \$115,000,00 778,000 \$2,900,00 176,000 \$115,000,00 176,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,000,000 \$2,00
	8,14 15,123 44 11	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLAR STERLAR SHOW STERLAR STERLAR SHOWS SHOWS STERLAR SHOWS SHOWS SHOWS STERLAR SHOWS SHOWS SHOWS STERLAR SHOWS SHOWS SHOWS STERLAR SHOWS SHOWS SHOWS SHOWS SHOWS SHOWS STERLAR SHOWS SHOW	CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE NEW YORK NEW YOR NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW	VA V	9/1/2011 2/19/2004 4/1/2011 12/19/2004 4/19/2011 12/18/	Proferred Stock w/Warrants Proferred Stock w/Exercised Warrants Subcontinuated Debentures w/ Exercised Warrants Proferred Stock w/Warrants	\$42,000,000,00 \$172,198,000,00 \$103,000,000 \$110,000,000 \$110,000,000 \$110,000,000 \$15,568,000,00 \$15,500,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	\$0.00	\$7,000,000,000 \$27,000,000,000 \$47,000,000,000 \$1126,198,000,000 \$114,772,740,00 (\$1,434 \$110,000,000,000 \$11,	7,500 \$1,000.00 22,500 \$1,000.00 42,000 \$1,000.00 125,100.00 125,100 125,100 10,000 \$1,000.00 11,500	(\$8,554.790.97) (\$514.064.34)	\$2,900,000,00 300,602 \$965,775,00 516,817 \$2,867,574,52 2,815,507 \$855,000,00 97,541 \$107,798,00 133,475 \$778,000,00 778 \$130,704,17 516 \$8,356,99 33 \$755,000,00 778,000 \$110,000,00 778,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,9
SUSQUEHANNA BANCSHAPES, INC. LITTIZ PA 4212010 S200,000,000 200,000 \$1,000,00 S1,000,00 S1,000,0	8,14 15,123 44 11 11 24,49.97	STELLARONE CORPORATION STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORPORATION STOCKARONE FRANCIAL CORPORATION STOCKARONE FRANCIA	CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK	VA V	9/1/2011 2/19/2004 4/13/2011 1/2/19/2004 4/13/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/2011	Preferred Stock w/Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants	\$42,000,000,00 \$125,198,000,00 \$130,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00	\$0.00	\$7,000,000,00 \$27,000,000,00 \$42,000,000,00 \$41,000,000,00 \$11,000,000,00	7,000 \$1,000.00 22,500 \$1,000.00 42,000 \$1,000.00 175,198 \$1,000.00 175,198 \$1,000.00 1,000 \$1	(\$8,554.790.97) (\$514.064.34)	\$2,950,000 00 305,622 \$2,955,775,00 516,817 \$2,857,914,52 2,815,567 \$605,000 00 97,541 \$107,398,00 133,475 \$1778,000 00 778 \$190,704,17 516 \$3,000,90 00 30 \$718,000 00 72,000 \$115,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475
	8,14 15,123 44 11 11 24,49.97	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLAR GAME CHARLES INC. STERLAR GAME CHARLES INC. STERLAR GAME CHARLES INC. STERLAR FRANCIAL CORPORATION STERLAR FRANCIAL CORPORATION STERLAR GAME CHARLES INC. STERLAR GAME CARRES INC. STERLAR GAME CHARLES INC. STOCKHER GAME TANNICAL CORPORATION STOCKHER GAME TANNICAL CORP. STERLAR GAME TANNICAL CORP. STERLAR GAME TANNICAL CORP. STERLAR GAME TANNI	CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE NEW YORK NEW YOR NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW	VA	9/1/2011 2/19/2004 4/1 3/2011 1/2/19/2004 4/1 3/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/2011	Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Warrants	\$12,000,000,000 \$112,5190,000,000 \$110,000,000,000	\$0.00	\$7,000,000,00 \$27,000,000,00 \$42,000,000,00 \$125,198,000,00 \$1125,198,000,00 \$114,772,740,00 \$110,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00	7,000 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 11,000 \$1,0	(\$8,554.790.97) (\$514.064.34)	\$2,950,000 00 305,622 \$2,955,775,00 516,817 \$2,857,914,52 2,815,567 \$605,000 00 97,541 \$107,398,00 133,475 \$1778,000 00 778 \$190,704,17 516 \$3,000,90 00 30 \$718,000 00 72,000 \$115,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475 \$150,000,00 133,475

Footnote	Institution Name SUSQUEHANNA BANCSHARES, INC.	City	State	Date	Original Investment Type ¹	Original Investment Amount Outstandi	ing Investment Total Cash Back ² Investment Status*	Amount (Fe	ee) ⁴ Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	1/19/201	11		\$0.00 \$4.721.382.89 Redeemed, in full: warrants not outstanding	\$100,000,000.00	100,000 \$1,000.00		\$5,269,179,36 3,028,264
8.11.14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	L	4/10/200 8/31/201	11	\$4.000.000.00		\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 200
12,16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	12/12/200	19	\$235,000,000.00	\$0.00 \$253,929,027.78 Redeemed, in full; warrants not outstanding	\$235,000,000,00	235.000 \$1.000.00		
14,15,44	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON	WI	6/16/201 5/8/200	10 9 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00 \$17,019,233.91 Redeemed, in full; warrants not outstanding				\$6.820.000.00 354.058
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS				\$967.870.000.00	\$0.00 \$1.190.614.526.39 Redeemed, in full: warrants outstanding	\$13,644,000.00	13,644,000 \$1.00		\$682,000.00 682,000
8.103	SYNOUUS FINANCIAL CORP. SYNOUUS FINANCIAL CORP. SYNOUUS FINANCIAL CORP. SYRING BANCIAP.	COLUMBUS BOISE	GA ID	12/19/200 7/26/201 1/16/200	13 39 Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00 \$253,122.22 Currently Not Collectible	\$967.870.000.00	967.870 \$1.000.00		
3,130	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT	IID	1/31/201	14	\$104.823.000.00	\$0.00 \$120.845.170.80 Sold, in full: warrants not outstanding			(\$8,000,000.00)	
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	Ĭ.	6/19/201	SI PREERIEG SULA W. VIAITAIIS	3104.023.000.00	3120,040,170,00 3000,111 (dil. wall a list for busharium	\$93.659.350.50 (\$1.404	4.890.26) 104.823 \$893.50	(\$11.163.649.50)	\$9,839,273.00 1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8/28/200	10 Subordinated Dehantures w/ Evernised Warrante	\$9,720,000.00	\$0.00 \$11,611,381.34 Redeemed, in full; warrants not outstanding	\$9,720,000,00	9.720.000 \$1.00		
8.97.100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS THE WOODLANDS	SC TX	9/8/201	11 9 Preferred Stock w/ Exercised Warrants	\$11.730.000.00	\$0.00 \$690.832.08 Currently Not Collectible	\$9.720.000.00	9.720.000 \$1.00		\$292,000.00 292,000
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	12/13/201	13 18 Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00 \$378,547,699.45 Redeemed, in full; warrants not outstanding			(\$11,730,000.00)	
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA		4/22/200 12/21/200	09 09			\$361.172.000.00	361.172 \$1.000.00		\$9.449.980.56 3.199.988
8.11.14	TCNB FINANCIAL CORP	DAYTON	OH	12/23/200	18 Preferred Stock w/ Evercised Warrante	\$2,000,000.00	\$0.00 \$2.384.611.11 Redeemed. in full: warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00		\$100,000.00 100
63,97	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN FRANKLIN	TN	8/3/201 12/19/200	08 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$3,233,333.33 Currently Not Collectible	-	5,1433.55	(\$30.000.000.00)	
8.14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	1/27/201	8 Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00 \$3.331.713.17 Sold, in full: warrants not outstanding	#200 000 00	200 64 000 44	(23).000.000.00	#0.500.70 #10.000.07
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	4/26/201 4/29/201	13			\$298,000.00 \$2,702,000.00	298 \$1,022.11 2,702 \$1,022.11		\$6,588.78 \$19,218.87 20 \$59,741.22 \$124,922.63 130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TEXAS CAPITAL BANCSHARES. INC.	OAK RIDGE DALLAS	TX	5/31/201 1/16/200	13 09 Preferred Stock w/ Warrants	\$75.000.000.00	\$0.00 \$82.777.816.21 Redeemed. in full: warrants not outstanding	(\$25	5,000.00)		
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX	5/13/200 3/17/201	09			\$75,000,000.00	75,000 \$1,000.00		\$6,559,086.21 758,086
8.11.14	TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE JACKSONVILLE	TX	1/9/200 5/19/201	09 Preferred Stock w/ Exercised Warrants	\$3.981.000.00	\$0.00 \$4.475.307.67 Redeemed, in full: warrants not outstanding	\$3.981.000.00	3.981 \$1.000.00		\$199,000,00 199
8,14,44	THE ANB CORPORATION THE ANB CORPORATION	TERRELL TERRELL	TX	8/7/200 8/25/201	09 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00 \$23,234,499.98 Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000 \$1,000.00		\$1,000,000.00 1,000
12.16	THE BANCORP. INC. THE BANCORP. INC.	WILMINGTON WILMINGTON	DE		38 Preferred Stock w/ Warrants	\$45,220,000,00	\$0.00 \$52.787.673.44 Redeemed, in full: warrants not outstanding	\$45,220,000.00	45.220 \$1.000.00		7,122,123
	THE BANCORP, INC. THE BANK OF CURRITUCK	WILMINGTON WILMINGTON MOYOCK	DE	9/8/201	10 10 19 Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00 \$1,912,684.00 Sold, in full; warrants not outstanding	340.220.000.00	40.220 31.000.00		\$4,753,984.55 980,203
0	THE BANK OF CURRITUCK	MOYOCK	NC	12/3/201	10			\$1.742.850.00	4.021 \$433.44	(\$2.278.150.00)	
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS		2/13/200 12/22/201 11/23/201	09 Preferred Stock w/ Warrants	\$34.000.000.00	\$0.00 \$40.091.342.55 Redeemed. in full: warrants not outstanding	\$17,000,000.00 \$17,000,000.00	17,000 \$1,000.00 17,000 \$1,000.00		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS CRESTVIEW HILLS	VV.	E/20/201	19			\$17,000,000.00	17,000 \$1,000.00		\$2.150.648.55 276.078
8.14	THE BARABOO BANCORPORATION. INC. THE BARABOO BANCORPORATION. INC. THE BARABOO BANCORPORATION. INC.	BARABOO BARABOO	WI	1/16/200 12/10/201 12/11/201 1/11/201	99 Preferred Stock w/ Exercised Warrants	\$20.749.000.00	\$0.00 \$18.023.831.85 Sold, in full: warrants not outstanding	\$1.956.900.00 \$11,577,672.70	3.000 \$652.30	(\$1.043.100.00) (\$6,171,327.30)	\$403.161.92 487
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	12/11/201	12			\$11,577,672.70	3.000 \$652.30 17,749 \$652.30 5,345.73)	(\$6,171,327.30)	\$403.161.92 487 \$455,316.35 550
	THE CONNECTICUT DANK AND TRUST COMPANY	HARTEORD	ICT	12/19/200 4/19/201	38 Preferred Stock w/ Warrants	\$5.448.000.00	\$0.00 \$6.902.866.33 Redeemed, in full: warrants not outstanding	\$5.448.000.00	5.448 \$1.000.00		\$792.783.00 175.742
44	THE CONTRECTICUT BRINK AND TRUST COMPANY THE CENTRA SAVINOS BANK FSB THE ELIMIRA SAVINOS BANK FSB	HARTFORD ELMIRA ELMIRA	NY	12/19/200 8/25/201	38 Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00 \$11,795,867.07 Redeemed, in full; warrants not outstanding	\$9,090,000.00	9,090 \$1,000.00		2/32./63.00 170./42
	THE FLMIRA SAVINGS BANK ESB	ELMIRA	NY	5/6/201	15			\$9,090,000.00	9,090 \$1,000.00		\$1.486.292.07 151.030
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	ELMIRA DAMARISCOTTA DAMARISCOTTA	ME ME	1/9/200 8/24/201	15 09 Preferred Stock w/ Warrants 11	\$25.000.000.00	\$0.00 \$29.722.063.78 Redeemed. in full: warrants not outstanding	\$12,500,000.00	12,500 \$1,000.00		
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA		3/27/201 5/8/201	13			\$2,500,000.00 \$10,000,000.00	2,500 \$1,000.00 10,000 \$1,000.00		
11.36	THE FIRST BANCORP. INC. THE FIRST BANCSHARES INC.	DAMARISCOTTA HATTIESBURG	ME	5/28/201	15 09 Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00 \$5,714,215.56 Redeemed, in full; warrants not outstanding				\$389.077.67 226.819
	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS	9/29/201 5/13/201	10			\$5,000,000.00	5,000 \$1,000.00		\$302.410.00 54.705
8.11.14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE MOBEETIE	TX	2/27/200	9 Preferred Stock w/ Exercised Warrants	\$731.000.00	\$0.00 \$813.086.56 Redeemed, in full: warrants not outstanding	\$731,000.00	731 \$1,000.00		\$37,000.00 37
8,11,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER	KS	2/6/200	39 Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00 \$379,458.89 Redeemed, in full; warrants not outstanding	\$301,000.00	301 \$1,000.00		\$15,000,00
11	THE HARTFORD FINANCIAL SERVICES GROUP. INC. THE HARTFORD FINANCIAL SERVICES GROUP. INC.	HARPER HARTFORD HARTFORD	CT	12/19/201 6/26/200	12 19 Preferred Stock w/ Warrants 10	\$3.400.000.000.00	\$0.00 \$4.236.125.671.00 Redeemed. in full: warrants not outstanding				\$15,000,00 15
	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD						\$3,400,000,000.00	3,400,000 \$1,000.00		\$706,264,559.89 52,093,973
8.14.44	THE LANDRUM COMPANY THE LANDRUM COMPANY THE UTTLE BANK: INCORPORATED	COLUMBIA COLUMBIA KINSTON	MO MO	5/22/200 8/18/201	99 Preferred Stock w/ Exercised Warrants	\$15.000.000.00	\$0.00 \$17.580.291.55 Redeemed, in full: warrants not outstanding	\$15.000.000.00	15.000 \$1.000.00		\$750.000.00 750
8.14	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON	NC NC	12/23/200	08 Preferred Stock w/ Exercised Warrants	\$7.500.000.00	\$0.00 \$9.232.652.17 Sold. in full: warrants not outstanding	\$7,359,000,00	7.500 \$981.20	(\$141.000.00)	\$371,250,00 375
11	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE FINE FINANCIAL SERVICES GROUP, INC.	KINSTON PITTSBURGH	NC PA	1/11/201	13 16 Preferred Stock w/ Warrants	\$7.579,200,000,00	\$0.00 \$8.320.638.950.83 Redeemed, in full: warrants not outstanding	(\$73	3,590.00)		
	THE DNC EINANCIAL SERVICES CROLID INC	PITTSBURGH	DΔ	2/10/201	10	SELVE SCANDINGS	MANAGE MANAGEMENT TO A CONTROL OF THE STATE	\$7.579.200.000.00	75.792 \$100.000.00		\$320,372,284.16 16,885,192
8,14,44	THE PROF ENANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH LOS ANGELES	CA	5/5/201 2/20/200	09 Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00 \$6,474,752.14 Redeemed, in full; warrants not outstanding	\$5,450,000,00	5.450 \$1.000.00		\$273,000.00 273
8.14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE	GA	9/1/201	19 Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00 \$13.065.246.00 Sold. in full: warrants not outstanding				
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE	GA	3/8/201 3/11/201	13			\$244,225.00 \$11,478,575.00	250 \$976.90 11,750 \$976.90	(\$5,775.00) (\$271,425.00)	\$4,806.45 5 \$571,967.55 595
8.18.21.44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP. INC.	LOUISVILLE	GA PA	4/9/201 2/27/200	19 Preferred Stock w/ Exercised Warrants	\$541.000.00	\$0.00 \$2.322,183.20 Redeemed, in full: warrants not outstanding	(\$117	7.228.00)		
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK	PA PA	12/11/200 9/22/201	09	\$1,505,000.00		\$2,046,000.00	2,046 \$1,000.00		\$61,000.00 61
8.21	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL	1/23/200	09 Preferred Stock w/ Exercised Warrants	\$5.677,000,00	\$0.00 \$6.449.130.64 Sold. in full: warrants not outstanding	\$1.165.528.32	1.312 \$888.36	(\$146.471.68)	
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL FL	11/9/201	12			\$3,877,691.40 (\$50	4,365 \$888.36 0,432.20)	(\$487,308.60)	\$282,284.64 284
	TIR FINANCIAL CORP	MADLES	FL	12/5/200	06 Preferred Stock w/ Warrants	\$37.000.000.00	\$0.00 \$13.444.359.59 Sold, in full: warrants not outstanding	\$12.119.637.37	12.120 \$1.000.00	(\$24.880.362.63)	\$40.000.00 1.106.389
134	I ID FINANCIAL CURP TDELANDS BANCSHARES, INC. TIDELANDS BANCSHARES, INC.	NAPLES MT. PLEASANT MT. PLEASANT	SC	12/19/200	08 Preferred Stock w/ Warrants	\$14,448,000.00	\$0.00 \$10,180,200.33 Sold, in full; warrants not outstanding	\$8,984,227.00	14,448 \$621.83	(\$5,463,773.00)	340.000.00 1.106.389
8.47.97	ITIFTON BANKING COMPANY	ITIFTON	IGA	4/17/200	39 Preferred Stock w/ Exercised Warrants	\$3.800.000.00	\$0.00 \$223.208.00 Exited bankruptcv/Receivership	\$0,904,227.00	14,448 \$621.83		
	TIFON BANKING COMPANY TIMBERLAND BANCORP. NC. TIMBERLAND BANCORP, NC.	TIFTON HOQUIAM	WA	11/12/201	10 36 Preferred Stock w/ Warrants	\$16.641.000.00	\$0.00 \$18.857.818.52 Sold. in full: warrants not outstanding			(\$3.800.000.00)	
	TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	12/23/200 11/8/201 11/9/201	12			\$3,290,437.50 \$1,580,962.50	3,815 \$862.50 1,833 \$862.50	(\$524,562.50) (\$252,037.50)	
	TIMBERLAND BANCORP, NC. TIMBERLAND BANCORP, NC.	HOQUIAM HOQUIAM	WA	11/13/201 1/11/201 6/11/201	12			\$9.481.462.50 (\$143	10.993 \$862.50 3.528.63)	(\$1.511.537.50)	
8.11.14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	WA IA	6/11/201	13 39 Preferred Stock w/ Exercised Warrants	\$2.117.000.00	\$0.00 \$2,569,490.36 Redeemed, in full; warrants not outstanding				\$1,301,856.00 370,899
8	TITONAS BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	IA KY	4/4/201	12 9 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00 \$5.210.672.22 Redeemed, in full: warrants not outstanding	\$2.117.000.00	2.117 \$1.000.00		\$106,000,00 106
AE .	TODD BANCSHARES, INC. TODD BANCSHARES, INC. TOWNEBANK	HOPKINSVILLE HOPKINSVILLE PORTSMOUTH		9/25/201	13 Preferred Stock W Exercised warrants 13 Preferred Stock w/ Warrants	\$76.458,000.00	\$0.00 \$5.210.672.22 Redeemed, in full: warrants not outstanding \$0.00 \$88,577,166.67 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 200
40	TOWNEBANK	PORTSMOUTH	VA	9/22/201 5/15/201	11	\$16,458,000.00	\$50,577,100.07 Redeemed, In full, warrants not outstanding	\$76.458.000.00	76.458 \$1.000.00		
8	TOWNEBANK TREATY OAK BANCORP, INC.	PORTSMOUTH AUSTIN	TX	1/16/200	39 Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00 \$2,412,702.03 Sold, in full; warrants outstanding				\$1.500.000.00 554.330
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX	2/15/201	11			\$500,000.00 \$150,000.00	3,118 \$160.36 150.000 \$1.00	(\$2,618,000.00)	
8,14,44	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN FRONTENAC	TX MO	8/6/201	15 39 Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00 \$4,386,324.64 Redeemed, in full; warrants not outstanding				\$1.570.287.00
8.14.44	TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC WALDORF	MO	9/22/201	11	\$15,540,000.00	\$0.00 \$18.653.115.75 Redeemed, in full: warrants not outstanding	\$3,700,000.00	3,700 \$1,000.00		\$185,000.00 185
	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD	9/22/201	11 10 Dreferred Stock w/ Evernised Warrante	\$35,539,000.00	\$0.00 \$34,644,476.74 Sold, in full; warrants not outstanding	\$15.540.000.00	15.540 \$1.000.00		\$777.000.00 777
8 14		LUG ALAWUS	CNIM	9/7/201	12	\$30,339,000.00	\$34,044,410.14 Solid, In full; Warrants not outstanding	\$2,639,379,50	3,518 \$750.25	(\$878.620.50)	\$163,062.90 175
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	0/1/201	-			**********			
8,14	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM NM	8/7/201 8/9/201 8/10/201	12			\$7,038,845,50 \$16,984,909,75	9.382 \$750.25 22.639 \$750.25	(\$2.343.154.50) (\$5.654.090.25)	\$1.300.776.05 1.396 \$191.948.33 206
8,14	TRRITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM	9/11/201	12	\$2,795,000.00	\$0.00 \$2,985,215.11 Redeemed, in full; warrants not outstanding	\$16.984.909.75 (\$266	22.639 \$750.25 8.631.351	(\$2.343.154.50) (\$5.654.090.25)	\$1,300,776,05 1,396 \$191,948,33 206
8,9,11 8,9,11	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM NM TN TN PA	8/9/201 8/10/201 9/11/201 4/3/200 8/13/201 2/27/200 9/26/201	12 12 19 Preferred Stock 10 Preferred Stock W/ Exercised Warrants	\$2,795,000.00 \$23,000.000.00	\$0.00 \$2.985,215.11 Redeemed, in full: warrants not outstanding \$0.00 \$28.642,402.33 Redeemed in full: warrants not outstanding	\$7,038,845,50 \$16,964,909,75 (\$266 \$2,795,000,00 \$23,000,000,00	9.382 \$750.25 22.639 \$750.25 6.631.35) 2,795 \$1,000.00 23.000 \$1,000.00	(\$2.343,154.50) (\$5.654.090.25)	\$1,300,776,05 1,396 \$191,948,33 206 \$1,150,000,00 1,150

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount Outstandi	ing Investment Total Cash Back ² Investment Status*	Amount (Fe	e) ⁴ Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
	TRISUMMIT BANK	KINGSPORT	TN	12/22/2009		\$4,237,000.00		\$5,251,500,00	7.002 \$750.00	(\$1,750,500,00)	\$124.665.75 138
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT		1/129/2013	3			\$5.251.500.00	.515.00)	(\$1,750,500,00)	\$124,000,70 138
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS MS	11/21/2000	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00 \$236,287,500.00 Redeemed, in full; warrants not outstanding	\$215,000,000.00	215,000 \$1,000.00		
8.14.44	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS	12/30/200	Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00 \$14.075.133.27 Redeemed. in full: warrants not outstanding				\$10,000,000.00 1,647,931
44	TWO RIVERS FINANCIAL GROUP, INC. ILIS RANCORP	BURLINGTON MINNEAPOLIS		9/1/201		\$6 599 000 000 00	\$0.00 \$6,933,220,416.67 Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$600,000.00 60
.11	U.S. BANCORP	MINNEAPOLIS		6/17/200 7/15/200		\$6,599,000,000.00	\$0.00 \$6,933,220,416.67 Redeemed, in full, warrants not outstanding	\$6,599,000,000,00	6.599.000 \$1.000.00		
8,122	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS MIAMI	MN FL	8/7/200	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00 \$13,070,409.40 Sold, in full; warrants not outstanding				\$139.000.000.00 32.679.102
8.14.44	U.S. CENTURY BANK UBT BANCSHARES, INC.	MIAMI MARYSVILLE	FL	8/7/2009 3/17/2019 1/30/2009	Preferred Stock w/ Exercised Warrants	\$8.950,000.00	\$0.00 \$10.634.911.78 Redeemed, in full: warrants not outstanding	\$11,738,143.76	50,236 \$233.66	(\$38,497,856.24)	\$586,953.92 2,512
22.97.141	UBT BANCSHARES, INC.	MARYSVILLE	KS	8/11/201	Preferred Stock w/ Warrants	\$298,737,000,00	\$0.00 \$7.510.095.07 Currently Not Collectible	\$8.950.000.00	8.950 \$1.000.00		\$450.000.00 45
	UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO SAN FRANCISCO		11/14/2000						(\$298,737,000.00)	
12.16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR	2/17/2010	Preferred Stock w/ Warrants	\$214.181.000.00	\$0.00 \$232.156.554.58 Redeemed, in full: warrants not outstanding	\$214.181.000.00	214.181 \$1.000.00		
8,14,18,44,45	UMPQUA HOLDINGS CORP. UNION BANK & TRUST COMPANY	PORTLAND OXFORD	OR	3/31/201/ 5/1/200/ 12/18/200/	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00 \$7,031,291.65 Redeemed, in full; warrants not outstanding				\$4,500,000.00 1,110,898
0,14,10,44,40	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD	NC	12/18/200	Troches Gook W Waltans	\$2,997.000.00	go.or grant of reduction, in the warrants not oddstanding	\$6.191.000.00	6.191 \$1,000.00		\$160,000.00 160
8.11.17	UNION FINANCIAL CORPORATION	OXFORD ALBUQUERQUE		12/29/200 7/25/201	Preferred Stock w/ Exercised Warrants	\$2.179.000.00	\$0.00 \$2.639.873.33 Redeemed. in full: warrants not outstanding				\$160.000.00 160
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM NM	7/25/2012	3			\$600,000.00 \$1,579,000.00	600 \$1,000.00 1,579 \$1,000.00		\$65,000.00 65
12.16.25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	V/A	12/19/2000	Preferred Stock w/ Warrante	\$59,000,000.00	\$0.00 \$62.145.972.22 Redeemed, in full: warrants not outstanding	\$59.000.000.00	59.000 \$1.000.00		
•	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA	12/23/200	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00 \$3,432,657.85 Sold, in full: warrants not outstanding	255.000.000.00	33.000 \$1.000.00		\$450,000.00 211,318
8	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO SAN MATEO				\$8,700,000.00	\$0.00 \$3,432,657.65 Sold, in full, warrants not dustanding	\$3,319,050,00	8.700 \$381.50	(\$5.380.950.00)	\$138.607.85 435
	UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO TECUMSEH	CA MI	9/26/2014	Preferred Stock w/ Warrants	\$20,600,000,00	\$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding		.000.001		
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH TECUMSEH	MI	6/19/2012 7/18/2012	2			\$17,005,300.00 (\$255	,079.50) 20,600 \$825.50	(\$3,594,700.00)	\$38,000,00 311,492
11.36	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE ATMORE	AL	12/23/200	Preferred Stock w/ Warrants	\$10.300.000.00	\$0.00 \$11.182.763.89 Redeemed. in full: warrants not outstanding	\$10,300,000.00	10,300 \$1,000.00		\$30,000,00 311,932
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	5/13/2019				\$10,300,000.00	10,300 \$1,000.00		\$10,125.00 111,258
11.14.15	UNITED BANK CORPORATION	BARNESVILLE	GA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$14,400,000,00	\$0.00 \$18.882.079.62 Redeemed, in full: warrants not outstanding	\$14.400.000.00	14.400.000 \$1.00		\$720.000.00 720.000
	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BARNESVILLE BLAIRSVILLE BLAIRSVILLE	GA GA	7/3/201; 12/5/200 3/26/201;	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding	\$1,516,900.00	1,576 \$962.50	(\$59,100.00)	720,000
	UNITED COMMUNITY BANKS, INC	BLAIRSVILLE	CA	3/27/2011	2			\$12.587.575.00	13.078 \$962.50	(\$490,425.00)	
	UNITED COMMUNITY BANKS, NC. UNITED COMMUNITY BANKS, NC.	BLAIRSVILLE BLAIRSVILLE	GA GA	3/28/201: 4/9/201:	3			\$159.145.525.00 (\$1,732	.500.00) \$962.50	(\$6.200.475.00)	
8.11.44	UNITED COMMUNITY BANKS, INC.	VIENNA	VA	1/16/200	Preferred Stock w/ Exercised Warrants	\$5.658.000.00	\$0.00 \$6.649.963.92 Redeemed, in full: warrants not outstanding				\$6,677.00 219,908
56.11.44	UNITED FINANCIAL BANKING COMPANIES. INC. UNITED FINANCIAL BANKING COMPANIES. INC.	VIENNA VIENNA	VA	12/15/2010 9/15/201	TOTAL STORM IN EXCESSION THAT WHE	MANDAMANA	SOUTH SECTIONS IN THE SECTION SOUTH SECTION	\$3.000.000.00 \$2.658.000.00	3.000 \$1.000.00 2.658 \$1.000.00		\$283.000.00 283
11	UNITY BANCORP, INC.	ICLINTON	NJ	12/5/200	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00 \$28,013,814.50 Redeemed, in full; warrants not outstanding				\$283,000.00 283
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	NJ NJ	7/3/201	3			\$10,324,000.00 \$10,325,000.00	10,324 \$1,000.00 10,325 \$1,000.00		
8	UNITY BANCORP. INC. UNITY BANCORP. INC. UNITY BANCORP.	CLINTON CLINTON BLOOMFIELD	NJ IN	7/3/201: 8/28/201: 5/22/2000	Drafarrad Stock w/ Eversiond Warrante	\$9,900,000.00	\$0.00 \$12,066,668.65 Sold, in full; warrants not outstanding				\$2.707.314.00 784.778
0	UNIVERSAL BANCORP	BLOOMFIELD	IN	8/8/201	Preferred Stock w/ Exercised Warrants	93,300,030.00	go.co grz,coc.co colo, irrai, warrano noi odestarong	\$237,527.50	250 \$950.11	(\$12,472.50)	\$476.573.62 495
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN IN	8/12/2013 9/12/2013	3			\$9.168.561.50	9.650 \$950.11 .060.89i	(\$481,438.50)	\$476.573.62 495
9,11,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	7/30/201	Subordinated Debentures	\$11,926,000.00	\$0.00 \$12,948,886.40 Redeemed, in full; warrants not outstanding	\$11.926.000.00	11.926.000 \$1.00		
8	US METRO BANK US METRO BANK	GARDEN GROVE GARDEN GROVE	CA	2/6/200/ 3/23/2010	Preferred Stock w/ Exercised Warrants	\$2.861.000.00	\$0.00 \$3.465.216.00 Redeemed, in full: warrants not outstanding	\$2.861.000.00	2.861 \$1.000.00		\$143.000.00 143
8,11	UWHARIE CAPITAL CORP UWHARIE CAPITAL CORP	ALBEMARLE ALBEMARLE	NC	12/23/200	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$12,916,040.83 Redeemed, in full; warrants not outstanding	\$7,742,000.00	7,742 \$1,000.00		2143.000.00
	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE ALBEMARLE						\$7,742,000.00 \$2,258,000.00	7,742 \$1,000.00 2.258 \$1,000.00		\$500,000,00 500
8.11.14	VALLEY COMMERCE BANCORP VALLEY COMMERCE BANCORP	VISALIA	CA	3/21/201	Preferred Stock w/ Exercised Warrants	\$7.700.000.00	\$0.00 \$9.403.400.50 Redeemed, in full: warrants not outstanding	\$7,700,000.00	7,700 \$1,000.00		\$385,000.00 385
8	VALLEY COMMUNITY BANK	VISALIA PLEASANTON	CA	1/9/200	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00 \$2,947,090.75 Sold, in full; warrants not outstanding	\$2.296.800.00	5.500 \$417.60	(\$3.203.200.00)	\$45.815.25 275
	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA	10/21/201	4			\$2,296,800,00	.000.00) 5.500 \$417.80	(\$3.203.200.00)	\$45.815.25 275
11	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	12/12/2000	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00 \$21,311,670.48 Redeemed, in full; warrants not outstanding	\$1,600,000.00	1,600 \$1,000.00		
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	2/20/2013 5/15/2013	3			\$1,600,000,00	1.600 \$1.000.00 1.600 \$1.000.00		
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA	8/14/2013	3			\$1.600.000.00 \$9,619,000.00	1.600 \$1.000.00 9,619 \$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	10/16/2013	3			\$9,619,000.00	9,619 \$1,000.00		\$1,547,891.58 344,742
8.14.44	VALLEY FINANCIAL GROUP. LTD. VALLEY FINANCIAL GROUP. LTD. VALLEY NATIONAL BANCORP	SAGINAW SAGINAW	MI	9/22/201	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00 \$1.489.774.73 Redeemed, in full: warrants not outstanding	\$1.300.000.00	1.300 \$1.000.00		\$65,000,00 65
11	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ N.I	6/3/200	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$318,400,781.94 Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000 \$1,000.00		
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ	9/23/200/	3			\$125,000,000,00 \$100,000,000,00	125.000 \$1.000.00 100.000 \$1.000.00		
	VALLEY NATIONAL BANCORP	WAYNE DALLAS	N.I	5/24/2010	ni .			\$100.000.000.00	100.000 \$1.000.00		\$5,421,615.27 2,532,542
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS. INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	8/25/201	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,503,795.81 Redeemed, in full; warrants not outstanding	\$3,000,000,00	3.000 \$1.000.00		\$150,000,00 150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA	5/1/200	Preferred Stock w/ Warrants	\$14.738.000.00	\$0.00 \$6.933.870.05 Sold. in full: warrants outstanding	\$5 672 361 44	14 738 \$384 88	(\$9.065.638.56)	
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1/6/201	D. (10 - 1 - ()	\$71.000.000.00	\$0.00 \$118.453.138.89 Redeemed, in full: warrants not outstanding		,723.61)	190,000,000.00)	
11	VIRGINIA COMMERCE BANCORP. INC. VIRGINIA COMMERCE BANCORP. INC. VIRGINIA COMMERCE BANCORP. INC.	ARLINGTON ARLINGTON	VA	12/12/2000 12/11/2013 1/31/2014	Preferred Stock w/ Warrants	\$71,000,000,00	\$0.00 \$118.453.138.89 Redeemed, in full: warrants not outstanding	\$71.000.000.00	71.000 \$1.000.00		
8,17	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMPANY BANK	ARLINGTON NEWPORT NEWS	VA VA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$3,694,442.50 Sold, in full; warrants not outstanding				\$33,263,000.00 2,696,203
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/8/2013 8/12/2013	3			\$325,353.86 \$2,543,620.14	533 \$610.42 4.167 \$610.42	(\$207.646.14) (\$1.623.379.86)	\$63.481.25 143
8,11,14	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK USEDIA LABAT TEVAS	NEWPORT NEWS NEWPORT NEWS	VA	9/12/2013	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,898,258.59 Redeemed, in full; warrants not outstanding	(\$25	,000.00)	191.02.0.01 2.001	
3,11,14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON	TX	12/28/201	2	\$1,300,000.00	\$1,000,200.00 Neuderned, in full, Warrants not outstanding	\$787.500.00	788 \$1,000.00		
	VISION BANK - TEXAS VIST FINANCIAL CORP.	RICHARDSON WYOMISSING	TX PA	7/10/2013	Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00 \$30.710.646.33 Redeemed. in full: warrants not outstanding	\$712.500.00	713 \$1.000.00		\$75,000.00 75
8,14,45	WST FINANCIAL CORP. W.T.B. FINANCIAL CORPORATION	WYOMISSING SPOKANE	PA WA	8/1/2012	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00 \$131,236,874.33 Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00		\$1,189,813.00 367,984
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	9/15/201	1			\$110.000.000.00	110.000 \$1.000.00		\$5.500.000.00 5.500
8.11.17	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON CLINTON	MA MA	4/4/201	Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00 \$14.731.826.23 Redeemed, in full: warrants not outstanding	\$3,000,000.00 \$4,000,000.00	3,000 \$1,000.00 4,000 \$1,000.00		
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CUNTON CUNTON CUNTON	MA	4/4/2013 1/30/2013 4/23/2014	4			\$4,000,000.00 \$5,000,000.00	4,000 \$1,000.00 5,000 \$1,000.00		\$478.000.00 478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/19/2000		\$22.000.000.00	\$0.00 \$23.592.311.11 Redeemed, in full: warrants not outstanding	\$22,000,000.00	22,000 \$1,000.00		4/0
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA	12/16/200	9			g22,000,000.00	22,000 \$1,000.00		\$568,700.00 390,071
11.16	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA	1/16/200	Preferred Stock w/ Warrants	\$26,380,000,00	\$0.00 \$30.628.344.45 Redeemed, in full: warrants not outstanding	\$26.380.000.00	26.380 \$1.000.00		
11	WASHINGTON FEDERAL INC	OAK HARBOR SEATTLE	WA	3/2/201	1	\$200,000,000.00	\$0.00 \$220,749,985.18 Redeemed, in full; warrants not outstanding				\$1,625,000.00 246,082
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	M/A	E/27/200			The second secon	\$200,000,000,00	200.000 \$1.000.00		645 000 074 07
8,18,21,44	WASHINGTON FEDERAL. INC. WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA	1/30/200	9 Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00 \$15,317,317.86 Redeemed, in full; warrants not outstanding				\$15.388.874.07 1.707.458
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	8/4/201	1			\$13.475.000.00	13.475 \$1.000.00		\$332,000,00 332
8.17	WASHINGTONFIRST BANKSHARES, INC. WALKESHA BANKSHARES, INC. WALKESHA BANKSHARES, INC.	WAUKESHA	WI	6/26/2000	Preferred Stock w/ Exercised Warrants	\$5.625.000.00	\$0.00 \$6.398.893.44 Sold. in full: warrants not outstanding	\$4,831,002.80		(\$390 DD7 CC)	
		WAUKESHA WAUKESHA	WI	2/6/201:	3			\$92,690.00	5,212 \$926.90 100 \$926.90	(\$380,997.20) (\$7,310.00)	\$18,644.66 19 \$147,194.69 150
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	2/8/201: 3/26/201:	3			\$290.119.70 (\$52	313 \$926.90 .138.13)	(\$22.880.30)	
11	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT	3/3/201	Preferred Stock w/ Warrants	\$400.000.000.00	\$0.00 \$457.333.286.51 Redeemed. in full: warrants not outstanding	\$100,000,000.00	100,000 \$1,000.00		
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	10/13/2010				\$100,000,000.00 \$200,000,000.00	100,000 \$1,000.00 200,000 \$1,000.00		
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO.	WATERBURY WATERBURY MINNEAPOLIS	CT	12/29/2011 6/8/201	1	\$25,000,000,000,00		3200.000.000.00	200,000 \$1,000,00		\$20.388.842.06 3.282.276
11	JWELLS FAKGO & CO.	MINNEAPOLIS	MN	10/28/2000	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$27,281,347,113.95 Redeemed, in full; warrants not outstanding				

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴			(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	WELLS FARGO & CO.	MINNEAPOLIS	MN	12/23/200	9					\$25,000,000,000.00		25,000	\$1,000,000.00				
	WELLS FARGO & CO.	MINNEAPOLIS	MN	5/26/201	0										/	\$840.374.891.73	110.261.688
11	WESBANCO, INC.	WHEELING	WV	12/5/200	8 Preferred Stock w/ Warrants	\$75,000,000,00	\$0.00	\$78.804.166.67	Redeemed, in full: warrants not outstanding								
	WESBANCO, INC.	WHEELING	WV	9/9/200	9					\$75,000,000.00		75.000	\$1,000.00				
	WESBANCO, INC.	WHEELING	WV	12/23/200	9											\$950,000,00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA		8 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41 195 000 00	Redeemed, in full: warrants not outstanding								
	WEST BANCORPORATION, INC.	WEST DES MOINES	IΔ	6/29/201	1	***************************************	50.50	941.100.000.00	Treatestical in this wantering the outside faire	\$36,000,000,00		36 000	\$1,000,00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/31/201	1					830.000.000.00		50.000	91.000.00			\$700,000.00	474.100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA		9 Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87.360.236.61	Redeemed, in full; warrants not outstanding							g/ 00,000.00	474,100
,,	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	9/2/200		\$00,120,000.00	\$0.00	000,000,200.01	reductined, in fair, warrand not datatarding	\$41.863.000.00		41.863	\$1,000,00				
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/18/200						\$41,863,000,00		41.863					
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/21/201						341.863.000.00		41.003	31.000.00			\$878,256.00	246,698
44	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	AD/		8 Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$460 365 000 00	Redeemed, in full; warrants not outstanding							3070,230.00	240,050
44	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION	LAS VEGAS	AU C	9/27/201	Freierieu Slock W. Wallans	3140,000,000.00	30.00	\$100,303,000.00	Redeeliled, Ill full, Wallants Not obtistationing	\$140,000,000,00		140 000	\$1,000,00				
		LAS VEGAS	NV	11/23/201						\$140,000,000,00		140.000	\$1,000.00			********	787 107
	WESTERN ALLIANCE BANCORPORATION	PALM DESERT	NV													\$415.000.00	/87.107
8,117	WESTERN COMMUNITY BANCSHARES, INC.		CA	11/7/201	8 Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently Not Collectible								
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA		4									(\$7,290,000.00)			
8.14.18	WESTERN ILLINOIS BANCSHARES. INC.	MONMOUTH	IL.		8 Preferred Stock w/ Exercised Warrants	\$6.855,000.00	\$0.00	\$13.053.910.87	Sold, in full: warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES. INC.	MONMOUTH	JIL.	12/29/200	9	\$4.567.000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL.	11/8/201	2					\$1,050,524.72		1,117					
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL.	11/9/201	2					\$9,673,015.37		10,305	\$938.67	(\$631,984.63)		\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL.	1/11/201							(\$107,235,41)						
8.11.78	WESTERN RESERVE BANCORP. INC.	MEDINA	OH		9 Preferred Stock w/ Exercised Warrants	\$4.700.000.00	\$0.00	\$5.842.197.92	Redeemed. in full: warrants not outstanding								
	WESTERN RESERVE BANCORP. INC.	MEDINA	OH	11/30/201						\$4.700.000.00		4.700	\$1.000.00			\$235.000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR		9 Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding								
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/201	4					\$1,300,000.00		1,300	\$1,063.21		\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/2/201	4					\$15,500,000,00		15.500	\$1,063,21		\$979,755,00	\$1,002,535,38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	9/26/201	4						(\$178,619,28)				/		
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA		8 Preferred Stock w/ Warrants	\$300,000,000,00	\$0.00	\$343,733,333,33	Redeemed, in full: warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/201	1					\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE		8 Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$380,020,833,33	Redeemed, in full: warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	5/13/201		B1000000000000000000000000000000000000	50.50	4000.000.00	Treatestical in the Harriston Communication	\$330,000,000.00		330,000	\$1,000,00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA		8 Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68 800 170 53	Sold, in full; warrants not outstanding	2000.000.000.00		550.000	91.000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	4/3/201		\$02,100,000.00	\$0.00	900,000,170.02	Colo, III di, Waltaria noi odatarang	\$58 646 604 58	(\$879,700.42)	62.158	\$943.51	(\$3.511.305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	6/20/201	2					\$30,040,034.50	(9070,700.42)	02,100	9540.01	(90,011,000.42)		\$760.000.00	949,460
**	WILSTIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION	LAKE FOREST	UA.	40/40/201	8 Preferred Stock w/ Warrants	\$250.000.000.00	60.00	£000 704 700 04	Redeemed, in full: warrants not outstanding							5/60.000.00	949,460
11	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	-	12/22/201		2250.000.000.00	30.00	3300.704.730.01	Redeemed. III luii. Walfants not odistanding	\$250,000,000,00		250.000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL.	2/14/201						\$250,000,000.00		250,000	\$1,000.00			\$25,600,564,15	1.643.295
			IL.					*********								\$20,000,004.10	1,043,290
8.14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL		9 Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391,21	Sold, in full: warrants not outstanding				****			*******	
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	6/24/201	3					\$2.343.851.20		2.720	\$861.71	(\$376.148.80)		\$90.940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	7/26/201	3						(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE		9 Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	4/3/201	2					\$48,157,663,75	(\$722.364.96)	52.625	\$915.11	(\$4,467,336,25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	9/12/201												\$1.800.000.00	175.105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	1/16/200	9 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	7/24/200	9	\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN ELKIN	NC	9/18/201	2					\$44,149,056,00	(\$662,235,84)	49.312	\$895.30	(\$5.162.944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION		NC	6/10/201	3											\$55.677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/11/201	3											\$20.000.00	128.663
8,14,45	YORK TRADITIONS BANK	YORK	PA		9 Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	7/14/201						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	11/14/200	8 Preferred Stock w/ Warrants	\$1,400,000,000,00	\$0.00	\$1.661.027.529.62	Redeemed, in full: warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	3/28/201	2					\$700.000.000.00		700.000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	9/26/201	2					\$700.000.000.00		700.000					
	ZIONS BANCORPORATION	SALT LAKE CITY	ÚT	12/5/201	2							,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$7.666,418,51	5,789,909
					TOTALS	\$204.894.726.320.00		\$226,757,739,898,10		\$199.665.883.791.99						8.067.952.497.60	

otnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

Footnote	Footnote Description
	21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
	22 As of the date of this report, this institution is in bankruptcy proceedings.
	23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
	24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
	25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
	26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
	27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
	28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
	29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average

Footnote	Footnote Description
	On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32	2 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
33	3 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
34	4 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
36	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
38	On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40	On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

Footnote	Footnote Description
43	On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
	4 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
	5 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	6 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	7 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	3 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50	On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
5′	1 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	2 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	4 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	5 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	7 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.

Footnote Footnote Description	
59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.	1
60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.	for
61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.	
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.	
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institution and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.	ns,
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.	ect
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.	
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.	acle
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.	y
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.	

Footnote Footnote Description
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.

note	Footnote Description
	88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
{	89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amoun securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
!	90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
!	91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was nat Receiver.
9	92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
,	93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
!	94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implem a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursua to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
,	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
	96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upor receipt of certain shareholder approvals.
	97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/finastability/reports/Pages/Monthly-Report-to-Congress.aspx.
9	98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for comm stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP war and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
(99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
10	00 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of t Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
10	O1 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
10	02 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to whice Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.

Football Football Description
Footnote Footnote Description
103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.

Footnote Footnote Description	
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.	
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.	f
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.	
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to ti during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.	me
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated March 17, 2015.	as of
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.	а
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to to Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.	the
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.	r an
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.	
127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.	
128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/20 with the purchaser parties thereto.	
129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and treat of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.	usts
130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the sam date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreeme each dated as of 12/23/2015, with the purchaser parties thereto.	
131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subto the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.	oject
132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution \$150,000 from Sonoma Valley Bancorp on 6/15/2016.	n of

Footnote	Footnote Description
	133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
	134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
	135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
	136 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
	137 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
	138 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
	139 On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
	140 On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
	141 On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
	142 On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
	143 On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
	144 On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
	145 On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
	146 Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	1	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-df)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

										Camital D		Diamonitism / Au	ation.		
Factoria	Institution Name	City	Ctata	Data Calainal Investment Toront	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital R	epayment /	Disposition / Au Shares	Avg. Price	(Realized Loss) / (Write-off)	Colin
Footnote		Ithaca	State	Date Original Investment Type ¹	Exchange From CPP	\$2,234,000.00		\$2,334,902.34		Amount	(Fee)	Snares	Avg. Price	(Realized Loss) / (Write-off)	Gain
20	Alternatives Federal Credit Union Alternatives Federal Credit Union	Ithaca	NY	9/24/2010 Subordinated Debentures 12/27/2016		\$2,234,000.00	\$0.00	\$2,334,902.34	Sold, in Iuli	\$2,055,280.00		2,234,000	\$0.92	(\$178,720.00)	
8	American Bancorp of Illinois, Inc.	Oak Brook	II.	9/17/2010 Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066,96	Redeemed, in Full	92,000,200.00		2,234,000	ψ0.3 <u>2</u>	(\$175,720.00)	
-	American Bancorp of Illinois, Inc.	Oak Brook	IL	3/1/2017		***	-	40,0.0,000.00		\$5,457,000.00		5,457,000	\$1.00		
8	Atlantic City Federal Credit Union	Lander	WY	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full						
	Atlantic City Federal Credit Union	Lander	WY	9/26/2012						\$2,500,000.00		2,500,000	\$1.00		
8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010 Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full						
	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014						\$2,372,000.00		2,372 1,000	\$1,000.00		
_	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015						\$1,000,000.00		1,000	\$1,000.00		
8	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010 Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full						
3.4.14	Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013	A EO 400 000 00	\$00 F44 000 00	* 0.00	#0F 04F 400 00	0.11 : 7 !!	\$3,297,000.00		3,297,000	\$1.00		$\overline{}$
3,4,14	BancPlus Corporation	Ridgeland	MS MS	9/29/2010 Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22	Sold, in full	67F 0F0 000 00		00.044	6000.00	(\$E CC2 000 00)	
0.44	BancPlus Corporation	Ridgeland		10/18/2016		PE 250 000 00	\$0.00	₱ ₽ ₽₽₽ ₽₽₽ ₽4	Dedenmed in Full	\$75,250,020.00		80,914	\$930.00	(\$5,663,980.00)	
8,11	BankAsiana ParkAsiana	Palisades Park Palisades Park		9/29/2010 Preferred Stock 10/1/2013		\$5,250,000.00	\$0.00	\$5,565,583.34	Redeemed, in Full	\$5,250,000.00		5,250	\$1,000.00		
	BankAsiana Bethex Federal Credit Union	Bronx	NY	9/29/2010 Subordinated Debentures		\$502,000.00	\$0.00	\$550 500 50	Redeemed, in Full	\$5,250,000.00		5,250	\$1,000.00		
0	Bethex Federal Credit Union	Bronx	NY	11/18/2015		\$302,000.00	\$0.00	\$000,000.00	Redeemed, in ruii	\$502,000.00		502,000	\$1.00		
8	Border Federal Credit Union	Del Rio	TX	9/29/2010 Subordinated Debentures		\$3,260,000.00	\$0.00	\$3 523 697 78	Redeemed, in Full	ψ502,000.00		302,000	ψ1.00		
	Border Federal Credit Union	Del Rio	TX	10/15/2014		40,200,000.00	\$0.00	φο,οΣο,οστ.το	reaconica, iii i ai	\$3,260,000.00		3,260,000	\$1.00		
8	Brewery Credit Union	Milwaukee	WI	9/24/2010 Subordinated Debentures		\$1,096,000.00	\$0.00	\$1.140.388.00	Redeemed, in Full	40,00,000		0,200,000	******		
	Brewery Credit Union	Milwaukee	WI	10/3/2012		* 1,100,100	*****	4 .1101000.00		\$1,096,000.00		1,096,000	\$1.00		
27	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	9/30/2010 Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00	Sold, in full	. , ,					
	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	12/27/2016						\$280,000.00		300,000	\$0.93	(\$20,000.00)	
	Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010 Subordinated Debentures		\$145,000.00	\$145,000.00	\$20,710.83	Full investment outstanding						
8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010 Subordinated Debentures		\$1,000,000.00	\$0.00		Redeemed, in Full						
	Butte Federal Credit Union	Biggs	CA	12/31/2014						\$1,000,000.00		1,000,000	\$1.00		
8	Carter Federal Credit Union	Springhill	LA	9/29/2010 Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,159,350.00	Redeemed, in part						
	Carter Federal Credit Union	Springhill	LA	2/6/2013						\$2,500,000.00		2,500,000	\$1.00		
3,6	Carver Bancorp, Inc	New York	NY	8/27/2010 Common Stock	\$18,980,000.00		\$18,980,000.00		Full investment outstanding						
20	CFBanc Corporation	Washington	DC	9/17/2010 Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50	Sold, in full						
	CFBanc Corporation	Washington	DC	12/20/2016						\$5,549,760.00		5,781	\$960.00	(\$231,240.00)	
3,5,8,33	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010 Preferred Stock	\$7,462,000.00		\$0.00	\$13,305,408.94	Sold, in full						
	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010		\$4,379,000.00									-
	Citizens Bancshares Corporation	Atlanta	GA	12/30/2016						\$4,227,049.00		4,379	\$965.30	(\$151,951.00)	
0.40	Citizens Bancshares Corporation	Atlanta	GA	10/4/2017	Ar 4 000 000 00		* 0.00	AF7 000 400 00	0.11 : 7 !!	\$7,462,000.00		7,462	\$1,000.00		$\overline{}$
3,12	Community Bancshares of Mississippi, Inc.	Brandon	MS MS	9/29/2010 Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00	Sold, in full	êF0 770 000 00		54,600	\$930.00	(\$3,822,000.00)	
3.4	Community Bancshares of Mississippi, Inc.	Brandon Oakland	CA	10/11/2016	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00	PFF0 47F FC	Full investment autotas die e	\$50,778,000.00		54,600	\$930.00	(\$3,822,000.00)	
3,4	Community Bank of the Bay	Hagatna	GU	9/29/2010 Preferred Stock	\$1,747,000.00	\$2,650,000.00	\$4,060,000.00		Full investment outstanding						
21	Community First Guam Federal Credit Union Community Plus Federal Credit Union	Rantoul	GU II	9/24/2010 Subordinated Debentures 9/29/2010 Subordinated Debentures		\$2,650,000.00	\$2,050,000.00	\$471,025.00	Full investment outstanding						
21			IL.			\$430,000.00	\$0.00	\$471,023.00	Solu, III Iuli	\$415,000.00		450,000	\$0.92	(\$35,000.00)	
	Community Plus Federal Credit Union Cooperative Center Federal Credit Union	Rantoul Berkeley	CA	12/20/2016 9/24/2010 Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$300 700 50	Full investment outstanding	\$415,000.00		430,000	\$0.92	(\$33,000.00)	$\overline{}$
34	D.C. Federal Credit Union	Washington	DC	9/29/2010 Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,169,984.56	Sold in part						
	D.C. Federal Credit Union	Washington	DC	12/30/2016		\$1,02E,000.00	4000,000.00	ψ1,100,001.00	coid, in part	\$970,900.00		1.022.000	\$0.95	(\$51,100.00)	
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010 Subordinated Debentures		\$7,000.00	\$7,000.00	\$997.89	Full investment outstanding	**********		1,022,000	40.00	(40.1,100.00)	
	Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010 Subordinated Debentures		\$100,000.00	\$100,000.00	\$14,255.56	Full investment outstanding						
8	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010 Subordinated Debentures		\$8,044,000.00	\$0.00		Redeemed, in Full						
	Fairfax County Federal Credit Union	Fairfax	VA	9/13/2017						\$8,044,000.00		8,044,000	\$1.00		
8	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010 Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full						
	Faith Based Federal Credit Union	Oceanside	CA	8/19/2015						\$30,000.00		30,000	\$1.00		
8	Fidelis Federal Credit Union	New York	NY	9/29/2010 Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full						
	Fidelis Federal Credit Union	New York	NY	10/14/2015						\$14,000.00		14,000	\$1.00		
3	First American International Corp.	Brooklyn	NY	8/13/2010 Preferred Stock	\$17,000,000.00		\$17,000,000.00		Full investment outstanding						
3,8	First Choice Bank	Cerritos	CA	9/24/2010 Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89	Redeemed, in Full	A E 440 005		5.445	04 000 5		-
2.0	First Choice Bank	Cerritos	UA	5/1/2013	\$7.07F.000.00		80.00	fo 000 440 F0	Dedesmed in Full	\$5,146,000.00		5,146	\$1,000.00		
3,8	First Eagle Bancshares, Inc.	Hanover Park	IIL.	9/17/2010 Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50	Redeemed, in Full	\$7,875,000.00		7,875,000	¢4 00		
8	First League Bancshares, Inc.	Hanover Park Charlotte	NC	3/25/2016 9/29/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166,67	Redeemed, in Full	φ1,010,000.00		7,075,000	\$1.00		
0	First Legacy Community Credit Union First Legacy Community Credit Union	Charlotte	NC.	4/2/2014 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,100.07	reconstitu, ili ruii	\$1,000,000.00		1,000,000	\$1.00		
3.8	First M&F Corporation	Kosciusko	MS	9/29/2010 Preferred Stock	\$30,000,000.00		\$0.00	\$31 751 666 67	Redeemed, in Full	\$1,000,000.00		1,000,000	\$1.00		$\overline{}$
5,0	First M&F Corporation	Kosciusko	MS	8/30/2013	φου,υου,000.00		\$0.00	ψ51,751,000.07	recoccined, iii i dii	\$30,000,000.00		30,000	\$1,000.00		
3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010 Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06	Sold, in full	120,000,000.00		00,000	\$1,000.00		
.,,.,	First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016	¥5,2 .5,500.00		\$6.00	40,020,020		\$5,745,400.00		6,245	\$920.00	(\$499,600.00)	
8	Freedom First Federal Credit Union	Roanoke	VA	9/29/2010 Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full					(
	Freedom First Federal Credit Union	Roanoke	VA	6/12/2013		¥5,=: 5,530.00	\$0.00			\$9,278,000.00		9,278,000	\$1.00		
8	Gateway Community Federal Credit Union	Missoula	MT	9/24/2010 Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full						
	Gateway Community Federal Credit Union	Missoula	MT	10/17/2012						\$1,657,000.00		1,657,000	\$1.00		
28	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010 Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67	Sold, in full						
	Genesee Co-op Federal Credit Union	Rochester	NY	12/27/2016						\$279,000.00		300,000	\$0.93	(\$21,000.00)	
8	Greater Kinston Credit Union	Kinston	NC	9/29/2010 Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44	Redeemed, in Full						
	Greater Kinston Credit Union	Kinston	NC	4/10/2012						\$350,000.00		350,000	\$1.00		
3,8	Guaranty Capital Corporation	Belzoni	MS	7/30/2010 Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33	Redeemed, in Full						
	Guaranty Capital Corporation	Belzoni	MS	12/21/2016						\$14,000,000.00		14,000,000	\$1.00		
8	Hill District Federal Credit Union	Pittsburgh	PA	9/29/2010 Subordinated Debentures		\$100,000.00	\$0.00	\$113,650.00	Redeemed, in Full						
	Hill District Federal Credit Union	Pittsburgh	PA	7/26/2017						\$100,000.00		100,000	\$1.00		
	Hope Federal Credit Union	Jackson	MS	9/17/2010 Subordinated Debentures		\$4,520,000.00	\$4,520,000.00		Full investment outstanding						
3,4	IBC Bancorp, Inc.	Chicago	IL	9/10/2010 Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00	\$1,799,921.14	Full investment outstanding						

															_
Footnote	Institution Name	City	State	Date Original Investment Type ¹ 9/3/2010 Preferred Stock	Exchange From CPP \$6,000,000,00	Original Investment Amount	Outstanding Investment	Total Cash Back ² \$6,369,000,00	Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
3,35	IBW Financial Corporation IBW Financial Corporation	Washington Washington	DC	12/30/2016 Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00		\$5,610,000.00		6,000	\$935.00	(\$390,000.00)	10)
8	Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010 Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70	Redeemed, in Full	\$0,010,000.00		0,000	φοσο.σσ	(4000,000.00)	2
	Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015						\$698,000.00		698,000	\$1.00		
8	Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010 Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07							
3.8	Kilmichael Bancorp, Inc. Lafavette Bancorp, Inc.	Kilmichael Oxford	MS MS	11/2/2016 9/29/2010 Preferred Stock	\$4,551,000.00		\$0.00	\$5.035.034.33	Redeemed, in Full	\$3,154,000.00		3,154,000	\$1.00		_
3,0	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016	\$4,331,000.00		\$0.00	\$3,033,934.33		\$4.551.000.00		4.551	\$1,000.00		
8	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010 Subordinated Debentures		\$435,000.00	\$87,000.00	\$394,037.50		• .,,		.,,,,,	71,000		-
	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014						\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014						\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union Liberty County Teachers Federal Credit Union	Liberty	TV	12/16/2015 1/11/2017						\$87,000.00 \$87,000.00		87,000 87,000	\$1.00 \$1.00		4
3.4.22	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010 Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33	Sold in full	\$67,000.00		87,000	\$1.00		
0,1,22	Liberty Financial Services, Inc.	New Orleans		12/20/2016	\$0,010,000.00	40,000,000.00	\$0.00	ψ12,000,001.00	\$	10,591,623.00		11,334	\$934.50	(\$742,377.00)	₍ 0)
36	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55	Sold, in full						
	Lower East Side People's Federal Credit Union	New York	NY	12/30/2016	_					\$827,118.22		898,000	\$0.92	(\$70,881.78)	8)
3,23	M&F Bancorp, Inc.	Durham	NC	8/20/2010 Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34		** *** ***		44 705	8000.00	(00.007.000.00)	
3,5,8	M&F Bancorp, Inc. Mission Valley Bancorp	Durham Sun Valley	CA	12/20/2016 8/20/2010 Preferred Stock	\$5,500,000.00		\$0.00	\$11 775 627 00	Redeemed, in Full	\$9,388,000.00		11,735	\$800.00	(\$2,347,000.00)	3)
5,5,6	Mission Valley Bancorp	Sun Valley	CA	9/24/2010	\$5,500,000.00	\$4,836,000.00	\$0.00	\$11,773,027.33	redecined, iii i dii						_
	Mission Valley Bancorp	Sun Valley	CA	8/23/2017		¥ 1,000,100.00			\$·	10,336,000.00		10,336	\$2,000.00		
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00	\$40,423.01	Full investment outstanding						
	North Side Community Federal Credit Union	Chicago	IL	9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00	\$46,330.56	Full investment outstanding						السلام
	Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00	\$49,991.67	Full investment outstanding						
3.24	Opportunities Credit Union PGB Holdings, Inc.	Burlington Chicago	V I	9/29/2010 Subordinated Debentures 8/13/2010 Preferred Stock	\$3,000,000.00	\$1,091,000.00	\$1,091,000.00 \$0.00	\$155,528.11 \$3,327,125.28	Full investment outstanding					 	+
5,24	PGB Holdings, Inc.	Chicago	IL.	12/20/2016 Preferred Stock	φ3,000,000.00		φ0.00	ψυ,υε1,120.20		\$2,940,000.00		3,000	\$980.00	(\$60,000.00)	0)
30	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010 Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50		,510,000.00		0,000	ψυσυ.00	(400,000.00)	7
	Phenix Pride Federal Credit Union	Phenix City	AL	12/27/2016		,				\$142,000.00		153,000	\$0.93	(\$11,000.00)	0)
3,7	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00							
	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013		4070 077	*	#000 OFF FF		\$79,900.00		6,784,000	\$0.01	(\$6,704,100.00)	J)
8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu Honolulu	HI	9/24/2010 Subordinated Debentures 9/9/2015		\$273,000.00	\$0.00	\$300,072.50	Redeemed, in Full	\$273,000.00		272 000	£4.00		+-
3.8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union PSB Financial Corporation	Many	I A	9/9/2015 9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10 171 480 22	Redeemed, in Full	φ213,UUU.00		273,000	\$1.00		
5,0	PSB Financial Corporation	Many	LA	12/28/2012 Preferred Stock	\$3,734,000.00		\$0.00	φ10,171, 4 09.22		\$9,734,000.00		9,734	\$1,000.00		
8,16	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22		,.01,000.00		5,7.54	ψ1,000.00		+
-,	Pyramid Federal Credit Union	Tucson	AZ	3/9/2016		1,7.53,7.55	•			\$1,500,000.00		1,500,000	\$1.00		
	Pyramid Federal Credit Union	Tucson	AZ	11/22/2016						\$930,000.00		1,000,000	\$0.93	(\$70,000.00)	0)
8	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010 Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83	Redeemed, in Full						4
07	Renaissance Community Development Credit Union	Somerset	NJ CA	8/2/2017		\$2,828,000.00	60.00	¢0.000.400.70	C-14 i- 6-II	\$31,000.00		31,000	\$1.00		
37	Santa Cruz Community Credit Union Santa Cruz Community Credit Union	Santa Cruz Santa Cruz	CA	9/24/2010 Subordinated Debentures 1/10/2017		\$2,828,000.00	\$0.00	\$2,963,429.78		\$2,607,416.00		2,828,000	\$0.92	(\$220,584.00)	10)
3,8	Security Capital Corporation	Batesville	MS	9/29/2010 Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559,99	Redeemed, in Full	\$2,007, 4 10.00		2,020,000	ψ0.32	(\$220,304.00)	2/
-,-	Security Capital Corporation	Batesville	MS	9/9/2015	¥11,010,000		*****	***************************************		\$9,250,000.00		9,250	\$1,000.00		-
	Security Capital Corporation	Batesville	MS	3/23/2016						\$3,000,000.00		3,000	\$1,000.00		
	Security Capital Corporation	Batesville	MS	5/27/2016						\$5,660,000.00		5,660	\$1,000.00		
3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11		04 040 000 00		00.000	6070.00	(\$000.000.00)	
24	Security Federal Corporation	Aiken	SC	10/31/2016		\$2,646,000.00	\$0.00	\$2.764.776.00	Sold, in full	21,340,000.00		22,000	\$970.00	(\$660,000.00)	3)
31	Shreveport Federal Credit Union Shreveport Federal Credit Union	Shreveport Shreveport	LA	9/29/2010 Subordinated Debentures 12/27/2016		\$2,040,000.00	\$0.00	Ψ2,704,770.00		\$2,434,320.00		2,646,000	\$0.92	(\$211,680.00)	10)
3,4,18	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89					****	(4-1)	-
	Southern Bancorp, Inc.	Arkadelphia	AR	11/29/2016						31,434,000.00		33,800	\$930.00	(\$2,366,000.00)	0)
25	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010 Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70							
	Southern Chautauqua Federal Credit Union	Lakewood	NY	12/20/2016		84 400 000 00	40.00	***********		\$1,589,370.00		1,709,000	\$0.93	(\$119,630.00)	0)
8	Southside Credit Union Southside Credit Union	San Antonio	TY	9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full	\$1 100 000 00		1 100 000	\$1.00		_
3.13	State Capital Corporation	San Antonio Greenwood	MS	10/30/2013 9/29/2010 Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00	Sold, in full	\$1,100,000.00		1,100,000	\$1.00		
-,	State Capital Corporation	Greenwood	MS	10/11/2016	Ţ. 0,1 00,000.00		\$3.00	Ţ.2,200,000.00		14,750,000.00		15,750	\$936.51	(\$1,000,000.00)	.0)
3,4,19	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61	Sold, in full						
	The First Bancshares, Inc.	Hattiesburg	MS	12/6/2016					\$·	15,925,000.00		17,123	\$930.04	(\$1,198,000.00)	0)
8	The Magnolia State Corporation	Bay Springs	MS	9/29/2010 Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53	Redeemed, in Full	60 700 :		0.707	4		4
	The Magnelia State Corporation	Bay Springs	MS MS	12/17/2014						\$3,700,000.00 \$4,222,000.00		3,700,000 4,222,000	\$1.00 \$1.00		
29	The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Bay Springs Olympia	WA	5/24/2017 9/24/2010 Subordinated Debentures		\$75,000.00	\$0.00	\$80 502 50	Sold, in full	94,222,000.00		4,222,000	\$1.00	1	+
20	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	12/27/2016 Subordinated Depentures		\$75,000.00	фU.UU	ψου,υσ2.50	oora, III IUII	\$71,205.00		75,000	\$0.95	(\$3,795.00)	0)
38	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010 Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66	Sold, in full	Ţ, 2 00.00		. 0,000	ψ0.00	(40,130.00)	1
	Tongass Federal Credit Union	Ketchikan	AK	1/24/2017						\$1,552,000.00		1,600,000	\$0.97	(\$48,000.00)	0)
3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010 Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56	Full investment outstanding						
	Tulane-Loyola Federal Credit Union	New Orleans	IN IN	9/24/2010 Subordinated Debentures		\$424,000.00 \$10,000.00	\$424,000.00		Full investment outstanding						_
g	Union Baptist Church Federal Credit Union Union Settlement Federal Credit Union	Fort Wayne New York	NY NY	9/24/2010 Subordinated Debentures 9/29/2010 Subordinated Debentures		\$10,000.00	\$10,000.00 \$0.00	\$1,428.33 \$308,622.56	Full investment outstanding						+-
	Union Settlement Federal Credit Union Union Settlement Federal Credit Union	New York	NY	12/30/2016 Subordinated Dependines		\$293,000.00	φ0.00	ψουσ,υ22.30	Colo, III Iuli	\$271,714.78		295,000	\$0.92	(\$23,285.22)	2)
3,8	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22	Redeemed, in Full					(\$23,200.22)	
	United Bancorporation of Alabama, Inc.	Atmore	AL	11/16/2016					\$	10,300,000.00		10,300	\$1,000.00		
8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full						تسب
2.4.0	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	MN	3/20/2013	\$44.000.000.00	\$40,400,000,00	***	\$00.740.040.07	Dedocared in Coll	\$57,000.00		57,000	\$1.00		
3,4,8	University Financial Corp, Inc. University Financial Corp, Inc.	St. Paul St. Paul	MN	7/30/2010 Subordinated Debentures 11/28/2012	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97	Redeemed, in Full	22,115,000.00		22,115,000	\$1.00	 	+
8	UNO Federal Credit Union	New Orleans		9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786.754.45	Redeemed, in Full	دد, ۱۱۵,000.00		22,110,000	φ1.00		
	UNO Federal Credit Union	New Orleans		9/4/2013		Ç. 10,000.00	\$0.00	ψ, σσ,, σ τ , τσ	The state of the s	\$743,000.00		743,000	\$1.00		+
8,32	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010 Subordinated Debentures		\$1,229,000.00	\$0.00	\$1,330,468.70	Sold, in full						
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015						\$491,600.00		491,600	\$1.00		
	Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015						\$245,800.00		245,800	\$1.00		
	Vigo County Federal Credit Union	Terre Haute	IN	12/27/2016						\$358,018.00		389,150	\$0.92		J)
8	Vigo County Federal Credit Union Virginia Community Capital, Inc.	Terre Haute Christiansburg	VΔ	1/17/2018 9/24/2010 Subordinated Debentures		\$1,915,000.00	\$0.00	\$2 135 756 04	Redeemed, in Full	\$102,450.00		102,450	\$1.00	1	+
	Virginia Community Capital, Inc.	Christiansburg		6/29/2016 Subordinated Debendres		ψ1,σ10,000.00	ψ0.00	ψ <u>υ</u> , 100,100.34		\$1,915,000.00		1,915,000	\$1.00		
	ундіна сопшинку сарка, піс.	Christiansburg	17.	TOTALS	\$363,290,000.00	\$206,783,000.00	\$68,012,000.00	\$539,881,796.24	\$47	75,108,944.00	\$0.00			(\$26,952,056.00)	00) \$0.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms 6 of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities. Accrued dividends on the 9 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 12 completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 25 agreement. The sale was completed on 12/20/2016.
	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 26 sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 28 was completed on 12/27/2016.

Footnote	Footnote Description
2	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
3	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
3	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
3	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
3	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
3	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
3	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
3	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
3	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/10/2017.
3	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/24/2017.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial Ir	nvestment				Exchange/Transfer/Othe	er Details		Treasury Investment A	fter Exchange/Tran	nsfer/Other		Payment of	r Disposition ¹		
City,	City, State Date Transaction Type Seller Description Amount Mechanis						Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amo	ount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	12/2	29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants \$	5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition 38	\$	5,925,000,000	N/A	\$ 0
	5/2	21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	7,500,000,000	Par 22	12/30/2009	Partial conversion of preferrer stock for common stock	sd \$ 3,000,000,000	N/A		T TEIETTEU OLOCK		1/23/2014 Partial Disposition ⁴⁰	\$	3,023,750,000	Common Stock	36.96%
															4/15/2014 Partial Disposition ⁴¹	\$	2,375,000,000	Common Stock	17.09%
															5/14/2014 Partial Disposition ⁴²	\$	181,141,750	Common Stock	15.60%
GMAC (Ally) Detro	it, MI 12/3	30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferre stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally) 3, 26, 32, 38	Common Stock	63.45%	9/12/2014 Partial Disposition ⁴³	\$	218,680,700	Common Stock	13.40%
															10/16/2014 Partial Disposition ⁴⁴	\$	245,492,605	Common Stock	11.40%
															12/24/2014 Partial Disposition ⁴⁵	\$	1,277,036,382	Common Stock	0.00%
	12/3	30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants \$	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$	2,667,000,000	N/A	\$ 0
	12/2	29/2008	Purchase	General Motors Corporation	Debt Obligation \$	884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	n \$ 884,024,131	N/A 3								
	12/3	31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A ⁷								
	4/2:	22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company 10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$	2,139,406,778	N/A	\$ 0
											7				11/18/2010 Partial Disposition ²⁵	\$	11,743,303,903	Common Stock	36.9%
															11/26/2010 Partial Disposition ²⁵	\$	1,761,495,577	Common Stock	32.04%
															12/21/2012 Partial Disposition 33	\$	5,500,000,000	Common Stock	21.97%
	5/2	20/2009	Purchase	General Motors	Debt Obligation w/ Additional	4,000,000,000	Par 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors Company 10,	. Common Stock	60.8%	4/11/2013 Partial Disposition 34	\$	1,637,839,844	Common Stock	17.69%
	0/2	20/2000	Turchase	Corporation	Note	1,000,000,000			common stock in New GM	4,000,000,000		11, 25	5 Common otock	00.070	6/12/2013 Partial Disposition 35	\$	1,031,700,000	Common Stock	13.80%
															9/13/2013 Partial Disposition 36	\$	3,822,724,832	Common Stock	7.32%
General Motors Detro	it, MI														11/20/2013 Partial Disposition 37	\$	2,563,441,956	Common Stock	2.24%
															12/9/2013 Partial Disposition 39	\$	1,208,249,982	Common Stock	0.00%
															7/10/2009 Partial Repayment	\$	360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009 Partial Repayment	\$	1,000,000,000	Debt Obligation	\$ 5,711,864,407
	5/2	27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM		N/A 7	General Motors Holdings LLC 11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$	35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010 Partial Repayment	\$	1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010 Repayment	\$	4,676,779,986	N/A	\$ 0
	6/3	3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9	Matera Liquidation 20						Dight to recover	
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A ⁹	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$	30,000,000	proceeds	N/A
															4/5/2011 Partial Repayment	\$	45,000,000	Right to recover proceeds	N/A
															5/3/2011 Partial Repayment	\$	15,887,795	Right to recover proceeds	N/A
															12/16/2011 Partial Repayment	\$	144,444	Right to recover proceeds	N/A
															12/23/2011 Partial Repayment	\$	18,890,294	Right to recover proceeds	N/A
															1/11/2012 Partial Repayment	\$	6,713,489	Right to recover proceeds	N/A
															10/23/2012 Partial Repayment	\$	435,097	Right to recover proceeds	N/A
															5/22/2013 Partial Repayment	\$	10,048,968	Right to recover proceeds	N/A
															9/20/2013 Partial Repayment	\$	11,002,011	Right to recover proceeds	N/A
															12/27/2013 Partial Repayment	\$	410,705	Right to recover proceeds	N/A
								!						1	1/9/2014 Partial Repayment	\$	470,269	Right to recover proceeds	N/A

													5/22	2/2015 Partial Repayment	\$ 8,325,1	Right to recover	N/A
													8/1/	/2016 Partial Repayment	\$ 2,961,5	Di Li	N/A
													11/1	7/2016 Partial Repayment	\$ 5,033,8	Di Li	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional \$ 1,500,000	000 Par ¹³							3/17	7/2009 Partial Repayment	\$ 3,499,0	Debt Obligation w/ Additional Note	\$ 1,496,500,945
													4/17	7/2009 Partial Repayment	\$ 31,810,1	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Fa	armington												5/18	3/2009 Partial Repayment	\$ 51,136,0	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI												6/17	7/2009 Partial Repayment	\$ 44,357,7	Debt Obligation w/ 10 Additional Note	\$ 1,369,197,029
													7/14	1/2009 Repayment	\$ 1,369,197,0	Additional Note	\$ 0
													7/14	1/2009 Repayment*	\$ 15,000,0	00 N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$ 4,000,000		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding 2	Debt obligation w/ additional note \$ 3,500	000,000 5/14	Termination and settlement payment ²⁰	\$ 1,900,000,0	00 N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note S	14											
	-	4/29/2009	Purchase	Chrysler Holding	Note 250,130	042 Par		Completion of bankruptcy		23	Old Carco Liquidation 2	B Right to recover		7/2009 Repayment	\$ 280,130,6	Di Li	\$ 0
	-	5/1/2009	Purchase	Old Chrysler	Note \$ 1,888,153	580	4/30/2010	proceeding; transfer of collateral security to liquidation	\$ (1,888,153,580)	N/A 23	Trust	proceeds N		9/2010 Proceeds from sale of collateral	\$ 30,544,5	proceeds	N/A
	-	5/20/2009	Purchase	Old Chrysler	Note \$			trust					9/9/	/2010 Proceeds from sale of collateral	\$ 9,666,7	proceeds	N/A
													12/2	9/2010 Proceeds from sale of collateral	\$ 7,844,4	Right to recover proceeds	N/A
													4/30	0/2012 Proceeds from sale of collateral	\$ 9,302,1	Right to recover proceeds	N/A
	Auburn Hills, MI												9/21	/2015 Proceeds from sale of collateral	\$ 93,871,3	Right to recover proceeds	N/A
	,												9/29	9/2015 Proceeds from sale of collateral	\$ 6,341,4	Right to recover proceeds	N/A
													2/26	S/2016 Proceeds from sale of collateral	\$ 2,000,0	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$ 6,642,000	000 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	19, Chrysler Group LLC	Debt obligation w/ additional note & \$ 7,142	000,000 5/24	N/2011 Repayment - Principal	\$ 5,076,460,0	00	
													5/24	1/2011 Termination of undrawn facility 31	\$ 2,065,540,0	00 N/A	\$ 0
													5/24	/2011 Repayment* - Additional Note	\$ 288,000,0	00	
													5/24	/2011 Repayment* - Zero Coupon Note	\$ 100,000,0	00	
											Chrysler Group LLC	Common equity 6.0	6 7/21	/2011 Disposition	\$ 560,000,0	00 N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,745,170,194

Total Payments \$ 64,046,068,777

Additional Proceeds * \$ 403,000,000

As used in this table and its footnotes

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

New GM refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM/s common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$9986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC".

 General Motors LLC is a wholly owned subsidiary of General Motors Holdings LL and Gen
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler DIP Loan 's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unposit interests) of Chrysler Holdron and unon recein of 4 sun received for 4 sun rec
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2011, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished to the "Liquidation Plan". Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment and all assets of Old Chrysler was extinguished without repayment and all assets of Old Chrysler was extinguished witho
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement
- through but excluding the dosing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation from Moto
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler for \$0.00 million, In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30% and Treasury's ownership automatically increased from 20% to 30% and Treasury's ownership automatically increased from 20% to 30% and Treasury's ownership automatically increased from 20% to 30% and Treasury's ownership automatically increased from 20% to 30% and Treasury's ownership automatically increased from 20% to 3
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

									Adjustment Detail	s			Payment or Disposition ⁴		
Footnot	e Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/200	9 GM Supplier Receivables LLC	Wilmington	DE		Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
'	4/3/200	Givi Supplier Receivables EEC	Willington	DE	ruicilase	Additional Note	3,300,000,000	IVA				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									6		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/200	9 Chrysler Receivables SPV LLC	Wilmington	DE		Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	ŭ			Additional Note			7		\$ 123,076,735	4/7/2010	Payment'	None	\$ 44,533,054

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The anount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Group LLC assumed Chrysler LLC.
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds:	\$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 - 3 09/12/14	\$24.5985	8,890,000	\$ 218,680,70
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,60

Total Proceeds:

\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

												ent Remaining After Capital				
		Seller							Capital Repayment Details		R	epayment	Final Disposition			
Footnote	note Date Name of Institution City State		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date		Final Disposition Proceeds		
						Trust Preferred Securities										
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428	
		Bank of America				Preferred Stock w/			:	2						
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513	

\$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

ASSET GUARANTEE PROGRAM

				Ini	tial Investment			Pi	emium			Exchange/Transfer/Other D	Details				Payment or	Disposition		
Footnote	Date	Seller Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaini Premiu
					-77-					2	6/9/2009	Exchange preferred stock fo trust preferred securities			3		Partial cancellation for early ermination of guarantee	£ (4 000 000 000)	Truct Proformed	6 0 00 4 00
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$
												securities	w/ warrants			1/25/2011 V	Warrant Auction	\$ 67,197,045	None	\$
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$

\$ 3,207,197,045 TOTAL Total Proceeds

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. 7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

TOTAL

^{1/} Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

^{3/}For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

^{2/} Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

^{3/} On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase Details		Exchange/Transfer Details					
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism	
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par	
2, 3	4/17/2009	AIG	New York	NY	NY Purchase Preferred Stock w/ Warrants Series F) \$ 29,835,000,000 Par			Par 2	See table be	elow for exchange/trans	efer details in connection with the recap	italization conducted on	1/14/2011.	

TOTAL 69,835,000,000

Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2.000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0 10
						, , , , , , , , , , , , , , , , , , , ,	2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par]
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 7	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					AIA Fleteried Units	Ψ 10,910,000,300	9/2/2011	Payment	\$ 55,885,302	Par	9
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
			Exchange				3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 ₉
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 ₁₂
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 ₁₃
	6 1/14/2011 Common Stock (non-TARP) Transfer						8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 ₁₃
6				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%		
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 ₁₄
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 ₁₅

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Price Red volunte and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted I	Invest	ment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	ſ	Amount
										2 \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	³ \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	_	212,829,610
													3/6/2013	Contingent Interest Proceeds		97,594,053
													4/4/2013	Contingent Interest Proceeds		6,069,968
													5/6/2013	Contingent Interest Proceeds		4,419,259
													6/6/2013	Contingent Interest Proceeds		96,496,772
													7/5/2013	Contingent Interest Proceeds		11,799,670
													8/6/2013	Contingent Interest Proceeds		66,072,965
													9/6/2013	Contingent Interest Proceeds		74,797,684
													10/4/2013	Contingent Interest Proceeds		1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds		933,181
	0/0/2000	TALL LLO	vviiiniington		i dicilase	Debt Obligation W/ Additional Note	20,000,000,000	19/5				Ψ 100,000,000	12/5/2013	Contingent Interest Proceeds	_	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds		1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds		1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21.835.385

Total Investment Amount	\$ 100,000,0	000 Total Repayment A	mount 5 \$	771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹					Settlement Det	ails				Fir	nal Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602		+ -, - ,-
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013		7 0,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367		+ -,,
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218		7 .,,
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		+ -,,-
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392		+,,
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188		7 0,,
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712		+,,
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	, , , , , , ,	7 00,01-,000
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	. , ,	7,,
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049		+ -,,
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875		+ .,,
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		7,,
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407		7 -,++-,-+-
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446		7,===,==.
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539		\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555		
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800		Ψ 0,000,011
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	. , ,	7
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867		, ,
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724		7
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881		, , , , , ,
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		+ +,+++,
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		+,,
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Disposition Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

	LEGACY SECURI IES PUBLIC-PRIVAI Preliminary								nary Adjusted	1	<u> </u>	Final Investment		1					
		Seller			_					mitment 3	Final Comn	nitment Amount ⁷	Amount 9	Capital F	Repayment Details	Investment After Capital Repayment		Distribution or Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010 4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0 Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																	2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010 4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000 Proceeds	ngent		
														1/12/2010	\$ 166,000,000	\$ 0 Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653 Membership Interest 10			
														4/15/2010	\$ 3,533,199	\$ 574,982,454 Membership Interest 10			
														9/15/2010	\$ 30,011,187	\$ 544,971,267 Membership Interest 10			
														11/15/2010	\$ 66,463,982	\$ 478,507,285 Membership Interest 10			-
														12/14/2010	\$ 15,844,536	\$ 462,662,749 Membership Interest 10			-
														1/14/2011	\$ 13,677,726	\$ 448,985,023 Membership Interest 10	l l		
														2/14/2011	\$ 48,523,845	\$ 400,461,178 Membership Interest 10			
														3/14/2011	\$ 68,765,544	\$ 331,695,634 Membership Interest 10			
														4/14/2011	\$ 77,704,254	\$ 253,991,380 Membership Interest 10	l l		
														5/20/2011	\$ 28,883,733	\$ 225,107,647 Membership Interest 10			-
														6/14/2011	\$ 9,129,709	\$ 215,977,938 Membership Interest 10	l l		
														7/15/2011	\$ 31,061,747	\$ 184,916,192 Membership Interest 10			-
														8/12/2011	\$ 10,381,214	\$ 174,534,977 Membership Interest 10			-
														10/17/2011	\$ 6,230,731	\$ 168,304,246 Membership Interest 10			
														12/14/2011	\$ 1,183,959	\$ 167,120,288 Membership Interest 10			-
														1/17/2012	\$ 1,096,185	\$ 166,024,103 Membership Interest 10			-
														2/14/2012	\$ 1,601,688	\$ 164,422,415 Membership Interest 10			-
														3/14/2012	\$ 3,035,546	\$ 161,386,870 Membership Interest 10		Distribution ⁵	\$ 56,390,209
																	3/29/2012 8/9/2012	Distribution 5	\$ 1,056,751
														3/29/2012	\$ 161,386,870	\$ 0 Membership Interest 10	l l	Final Distribution ⁵	\$ 18,772
																	6/4/2013		
																	7/8/2013	Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011 8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	Debt Obligation w/ Con \$ 1,157,031,282 Proceeds	ngent	Distribution	3 04,444
														4/15/2010	\$ 7,066,434	Debt Obligation w/ Con \$ 1,149,964,848 Proceeds	ngent		
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174 Proceeds	ngent		
														11/15/2010	\$ 132,928,628	Debt Obligation w/ Con \$ 957,013,546 Proceeds	ngent		
														12/14/2010	\$ 31,689,230	\$ 925,324,316 Proceeds	ngent		
														1/14/2010	\$ 27,355,590	\$ 897,968,726 Proceeds			
														2/14/2011	\$ 92,300,138	\$ 805,668,588 Proceeds			
														3/14/2011	\$ 128,027,536	\$ 677,641,052 Proceeds			
														4/14/2011	\$ 155,409,286	\$ 522,231,766 Proceeds			
														5/20/2011	\$ 75,085,485	Debt Obligation w/ Con \$ 447,146,281 Proceeds			
														6/14/2011	\$ 18,259,513	\$ 428,886,768 Proceeds			
														7/15/2011	\$ 62,979,809	\$ 365,906,960 Proceeds			
														8/12/2011	\$ 20,762,532	Debt Obligation w/ Con \$ 345,144,428 Proceeds			
														10/17/2011	\$ 37,384,574	\$ 307,759,854 Debt Obligation w/ Con Proceeds Debt Obligation w/ Con			
			1		-					1				12/14/2011	\$ 7,103,787	\$ 300,656,067 Proceeds			
														1/17/2012	\$ 6,577,144	\$ 294,078,924 Debt Obligation w/ Con Proceeds Debt Obligation w/ Con			
														2/14/2012	\$ 9,610,173	\$ 284,468,750 Proceeds		-	1
			1 1	l	l				I				1				3/29/2012	Distribution ⁵	\$ 3,434,460

		Seller								nary Adjusted	FI. 15	nitment Amount ⁷	Final Investment			h	Distribution or Disposition		
		Seller							Con	mitment	Final Comm	nitment Amount	Amount		Repayment Details	Investment After Capital Repayment		Distribution or Dispositi	on
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																	8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																	6/4/2013	Adjusted Distribution ^{5, 13}	\$ 1,735
																	7/8/2013	Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 €	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest ¹⁰			
														9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest ¹⁰			
														1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest ¹⁰			
														2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0 Membership Interest 10	3/13/2013	Distribution ⁵	\$ 479,509,240
																Data Out and a contract	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000 Debt Obligation w/ Contingent Proceeds			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000 Proceeds			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Proceeds			
														12/21/2012	\$ 630,000,000	\$ 438,974,000 Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310	\$ 341,479,690 Proceeds			
														1/24/2013	\$ 341,479,690	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 16,195,771
																	7/11/2013	Distribution ^{5, 11}	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest 10			
														2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest 10			
														3/14/2011	\$ 6,716,327	\$ 1,056,669,083 Membership Interest 10			
														4/14/2011	\$ 7,118,388	\$ 1,049,550,694 Membership Interest 10			
														5/14/2012	\$ 39,999,800	\$ 1,009,550,894 Membership Interest 10			
														6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest ¹⁰			
														7/16/2012	\$ 68,749,656	\$ 653,702,674 Membership Interest ¹⁰			
														8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest 10			
																		Distribution ^{5, 11}	\$ 75,278,664
																		Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 106,300,357
																	10/1/2012	Distribution 5, 11	\$ 25,909,972
																	12/21/2012	Distribution ^{5, 11}	\$ 678,683
2	10/2/2000	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	D	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010	£ 2.499.975.000	7/16/2010	£ 2.200.947.000	12 \$ 2,128,000,000			Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
	10/2/2009	rumanocomistani Lagacy Gacuntias midstell Futiu, L.F.	vv mmington	DE.	ruichase	Sast Sungation w/ Contingent Proceeds	* L,LLL,LLL,LLL	r'ai	3/22/2010 6	2,400,010,000	7710/2010	÷ 2,300,047,000	w 2,120,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425 Proceeds Debt Obligation w/ Contingent			
														6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339 Proceeds Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds Debt Obligation w/ Contingent			
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339 Proceeds Debt Obligation w/ Contingent			
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339 Proceeds Debt Obligation w/ Contingent			
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339 Proceeds Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339 Proceeds Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339 Proceeds Debt Obligation w/ Contingent			
														8/14/2012	\$ 272,500,000	\$ 583,467,339 Proceeds		5 11	
															Ι			Distribution 5, 11	\$ 12,012,957
														8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds		Distribution 5, 11	\$ 16,967
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800			10	8/13/2013	Distribution Refund	\$ (460)
														8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest 10			
														9/17/2012	\$ 8,833,632	\$ 429,082,092 Membership Interest 10			
1 1		Į	1	1 1		I	1		1 1	I	I 1.	I	1	10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest ¹⁰	L		

Marriad Marr								Final Investment										
Marke Mark		Seller						С	ommitment 3	Final Co	mmitment Amount '	Amount ⁹	Capital Repaym	nent Details	Investment After Capital Repayment		Distribution or Dispo	osition
1,000 1,00	Footnote	Date Name of Institution	City		Investment Description		Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Re	payment Amount	Amount Description	Date	Description	Proceeds
1 100																11/5/2012	Distribution 5, 11	\$ 297,511,708
1													11/5/2012 \$	419,026,439	\$ - Membership Interest 10			\$ 57,378,964
## NAME OF ACCUMANT AS A PART OF THE PROPERTY																		
March Marc	2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000			Debt Obligation w/ Contingent	12/6/2013	Distribution	\$ 1,609,739
## 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1															Debt Obligation w/ Contingent			
**************************************															Debt Obligation w/ Contingent			
1 1920/20 2-200/21 1999/20 2 200/21 2 200															Debt Obligation w/ Contingent			
1 NARROLL AND ADDITION OF THE PROPERTY OF THE													9/17/2012 \$		\$ 854,793,592 Proceeds Debt Obligation w/ Contingent			
1 10000 AUGUST POWENELLS 1 10000 AUGUST POW													9/28/2012 \$	35,000,000	\$ 819,793,592 Proceeds			
March Marc													10/15/2012 \$	25,334,218	\$ 794,459,374 Proceeds			
No.																11/5/2012	Distribution 5, 11	\$ 8,289,431
1 1 1 1 1 1 1 1 1 1													10/18/2012 \$	794,459,374	\$ - Contingent Proceeds	12/5/2012	Distribution 5, 11	\$ 1,433,088
March Marc																12/6/2013	Distribution ^{5, 11}	\$ 141,894
County C	1	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012 \$	87,099,565	\$ 1,030,299,606 Membership Interest 10			
County C													3/14/2012 \$	99,462,003		<u> </u>		
2 1000000 100000000000000000000000													5/14/2012 \$	74,999,625				
Auto-10 Auto																		
## Company of Company Process Part of Comp														68 300 658				
Section Sect																		
1999 1999 2 1999																		
1000000000000000000000000000000000000																		
1,1927 1,2000															\$ 357,250,417 Membership Interest			
24609 \$ 263000 Representation of the control of the																		
2 1000000 ACCECTPV Maw Flux LP Whenput DE Parkage or Contrager Proceeds \$ 2,222,222,227 Park 320,000 \$ 2,266,873,000 \$ 5 2,204,783,000 \$ 5 2,204,783,000 \$ 5 2,204,783,000 \$ 5 2,204,783,000 \$ 5 2,204,783,000 \$ 5 1,42,000 \$ 5 1,																		
2													2/14/2013 \$	295,328,636	\$ 6,862,425 Membership Interest ¹⁰			
2 1000200 AD GECC PPF Nater Fund, L.P. Winsign DE Purine Data Chapter on Configure Process S 220222222 Par 922010 6 S 2,442,615,000 71,45010 S 2,486,500,000																		\$ 184,431,858
201,0013 S 6,852,45 S . Methodatily frame 10 4 (201,0014) S 6,852,45 S . Methodatily frame 10 4 (201,0014) S 6,852,45 S . Methodatily frame 10 4 (201,0014) S 1,0014,001 S 1,0014,0014,001 S 1,0014,001 S 1,0014,0014,001 S 1,0014,001 S 1,0014,0014,001 S 1,0014,0014,001 S 1,0014,0014,0014,0014,0014,0014,001																		\$ 20,999,895
2 1009000 AG GECC PPIF Mater Furst, L.P. Whintigen Del Coligerion w Configerer Proceeds \$ 2,222,222,222 Per 322010 0 \$ \$ 2,544,875,000 7,180,010 \$ \$ 2,444,550,000 \$ \$ 2,244,783,40 \$ \$ 1,425,000 \$ \$ 1,102,000,000 \$ 1,102,000,000 \$																		\$ 156,174,219
## A CASCARD AND PROMISED REPORT FOR MARKET FUND, L.P. 100000000000000000000000000000000000													2/21/2013 \$	6,862,425	\$ - Membership Interest 10			\$ 105,620,441
2 1000/2009 AG GECC PPF Maseer Fund, L.P. Writington DE Puschage Detection of 1.1 S 2,222.22.22.22 Par 9,222.201 6 \$ 2,542.675,000 7,162.01 \$ 2,465.550,000 \$ 2,224.789,300 \$ 2,020,000,000 \$ 1,711,073,300 Procedure of Configer and Configer																4/25/2013	Distribution 5, 11	\$ 42,099,442
2 1000/2009 AG GECC PPF Matter Fund L.P. Warnington DE Purchase Debt Disjestion w Contingent Proceeds S 2,222,222.22 Par 322/2010 8 \$ 2,542,075,000 716/2010 \$ \$ 2,486,550,000 \$ \$ 2,234,788,340 214,000 \$ \$ 2,000,000 \$ \$ 1,874,73,000 \$ \$ 2,000,000 \$ \$ 1,874,73,000 \$ \$ 2,000,000 \$ \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,																5/29/2013	Distribution 5, 11	\$ 49,225,244
2 1090/2000 AG GECC PPF Mater Fund, L.P. Wilnington DE Purchase Obt Obligation w/ Continger4 Proceeds S 2,222,222,222 Par 3/22,000 0 S 2,466,500,000 S 100,000 S 2,000,586,340 Proceeds And Angle S 198,855,000 S 1,866,873,340 Proceeds And Angle S 198,855,000 S 1,876,713,400 Proceeds And Angle S 198,855,000 S 1,876,713,400 Proceeds Angle S 198,855,000 S 1,876,714,714,714,714,714,714,714,714,714,714																9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2 1090/2000 AG GECC PPF Mater Fund, L.P. Wilnington DE Purchase Obt Obligation w/ Continger4 Proceeds S 2,222,222,222 Par 3/22,000 0 S 2,466,500,000 S 100,000 S 2,000,586,340 Proceeds And Angle S 198,855,000 S 1,866,873,340 Proceeds And Angle S 198,855,000 S 1,876,713,400 Proceeds And Angle S 198,855,000 S 1,876,713,400 Proceeds Angle S 198,855,000 S 1,876,714,714,714,714,714,714,714,714,714,714																12/8/2017	Final Distribution 5, 16	\$ 510,899
14/2012 \$ 198,000,00 \$ 1,861 673,176,730 Proceeds	2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012 \$	174,200,000	\$ 2,060,598,340 Proceeds			
Sci 14/2012 \$ 150,000,000 \$ 1,711,677,340 Processed													3/14/2012 \$	198,925,000	\$ 1,861,673,340 Proceeds			
1/16/2012 \$ 37,500,000 \$ 1,674,173,340 Debt Collegation w/ Contingent														150,000,000	\$ 1,711,673,340 Proceeds			
Bit 14/2012 \$ 138,800,000 \$ 1,537,373,340 Debt Obligation w Contingent Debt Oblig															Debt Obligation w/ Contingent			
9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,300,000 \$ 806,023,340 Proceeds 11/15/2012 \$ 274,590,324 \$ 531,433,016 Proceeds 12/14/2012 \$ 147,544,295 \$ 383,889,721 Proceeds 1/15/2013 \$ 182,823,491 \$ 201,075,230 \$ - Contingent Proceeds 2/14/2013 \$ 201,075,230 \$ - Contingent Proceeds 4/19/2013 Destribution 5, 11 \$ 9,000,000,000 \$ 1,287,373,340 Proceeds 2/14/2013 \$ 201,075,230 \$ - Contingent Proceeds 5/29/2013 Destribution 5, 11 \$ 1,282,2017 Final Destributio															Debt Obligation w/ Contingent			
10/15/2012 \$ 481,350,000 \$ 806,023,340 Petce Obligation w/ Contingent															Debt Obligation w/ Contingent			
11/15/2012 \$ 274,590,324 \$ 531,433,016 Proceeding From															Debt Obligation w/ Contingent			
12/14/2012 \$ 147,534,295 \$ 383,888,721 Proceeding for W Contingent															Debt Obligation w/ Contingent			
1/15/2013 \$ 182,823,491 \$ 201,075,230 Proceeds															Debt Obligation w/ Contingent			
1/15/2013 \$ 182,823,491 \$ 201,075,230 Proceeds 4/19/2013 Distribution 5.11 \$ 2/14/2013 \$ 201,075,230 \$ - Contingent Proceeds 4/19/2013 Distribution 5.11 \$ 5/29/2013 Distribution 5.11 \$ 9/30/2014 Final Distribution 5.11 \$ 12/8/2017 Final Distribution 5.11 \$															Debt Obligation w/ Contingent			
2/14/2013 \$ 201,075,230 \$ - Contingent Proceeds 4/25/2013 Distribution 5, 11 \$	<u> </u>												1/15/2013 \$	182,823,491	\$ 201,075,230 Proceeds		E 44	
2/14/2013 \$ 201,075,230 \$ - Contingent Proceeds 5/29/2013 Distribution 5, 11 \$ 9/30/2014 Final Distribution 5, 11 \$ 12/8/2017 Final Distribution 5, 16 \$																		\$ 17,118,005
5/29/2013 Distribution 5, 11 \$ 9/30/2014 Final Distribution 5, 11 \$ 12/8/2017 Final Distribution 5, 16 \$													2/44/2042	204 075 222	Continuent Process	4/25/2013	Distribution 5, 11	\$ 1,052,497
12/8/2017 Final Distribution ^{5, 16} \$													2/14/2013 \$	201,075,230	Contingent Proceeds			\$ 1,230,643
1 11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P. Wilmington DE Purchase Membership Interest \$ 1,111,1111 Par 3/22/2010 6 \$ 1,244,437,500 7/16/2010 \$ 620,578,258 \$ 620,578																12/8/2017	Final Distribution 5, 16	\$ 12,773
1,20,217,20 \$ 1,20,217,20	1	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$	1,202,957	\$ 619,375,301 Membership Interest 10			

		Seller							Preliminary Adjusted Commitment Final Commitment Amount Final Commitment Amount Total Total		nitment Amount ⁷	Final Investment Amount ⁹	Capital	Repayment Details	Investment After Capital Repayment	Distribution or Dispositi		tion
Fortunt	5-4-			Transactio	n Dominion	Commitment Amount	Pricing Mechanism						Repayment Date		Amount Description	Date		
Footnote	Date	Name of Institution	City	State Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount		Repayment Amount		Date	Description	Proceeds
													4/14/2011	\$ 3,521,835	\$ 615,853,465 Membership Interest 10			
													8/14/2012	\$ 104,959,251	\$ 510,894,215 Membership Interest 10			
													9/17/2012	\$ 72,640,245	\$ 438,253,970 Membership Interest 10			
													9/28/2012	\$ 180,999,095	\$ 257,254,875 Membership Interest 10			+
													10/15/2012	\$ 134,999,325	\$ 122,255,550 Membership Interest ¹⁰		Distribution 5, 11	\$ 147,464,888
																	Distribution 5, 11	\$ 147,464,888
													10/19/2012	\$ 122,255,550	\$ - Membership Interest 10		Distribution 5, 11	\$ 549,997
																	Final Distribution 5, 11	\$ 75,372
																	Distribution 5, 15	\$ 75,372
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/40/0044	å 40.504.500	Debt Obligation w/ Contingent	1/28/2015	Distribution	\$ 61,767
													5/13/2011		\$ 1,227,468,470 Proceeds Debt Obligation w/ Contingent			
													7/31/2012 8/9/2012	\$ 618,750,000 \$ 151,006,173	\$ 608,718,470 Proceeds Debt Obligation w/ Contingent \$ 457,712,297 Proceeds			
													8/9/2012	\$ 151,006,173 \$ 11.008.652	\$ 457,712,297 Proceeds Debt Obligation w/ Contingent \$ 446,703,645 Proceeds			
													8/14/2012	\$ 11,008,652	\$ 286,210,415 Proceeds Debt Obligation w/ Contingent \$ 286,210,415 Proceeds			
													8/23/2012	\$ 103,706,836	\$ 286,210,415 Proceeds Debt Obligation w/ Contingent \$ 182,503,579 Proceeds			†
													9/17/2012	\$ 103,706,836	\$ 182,503,579 Proceeds Debt Obligation w/ Contingent \$ 161,866,170 Proceeds			
													9/17/2012	\$ 20,637,410	\$ 161,866,170 Proceeds	40/40/2042	Distribution 5, 11	\$ 6,789,287
																	Distribution 5, 11	\$ 3,718,769
													9/21/2012	\$ 161,866,170	170 \$ - Contingent Proceeds		Distribution 5, 11	\$ 13,750
																	Final Distribution ^{5, 11}	\$ 1,884
																	Distribution 5, 15	\$ 1,544
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest ¹⁰	1/20/2013	Distribution	3 1,544
													11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest ¹⁰			
													12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest 10			
													1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest 10			
													1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest ¹⁰			
													2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest ¹⁰			
																3/25/2013	Distribution 5, 11	\$ 164,629,827
																	Distribution ^{5, 11}	\$ 71,462,104
													3/25/2013	\$ 30,369,198	10		Distribution 5, 11	\$ 38,536,072
													arza/2013	φ 30,369,198	\$ - Membership Interest 10		Distribution 5, 11	\$ 29,999,850
																	Distribution 5, 11	\$ 3,999,980
			<u> </u>]]			<u></u>				Distribution 5, 11	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000 Proceeds			
													11/15/2012	\$ 119,575,516	\$ 680,424,484 Proceeds			
													11/20/2012	\$ 195,000,000	Debt Obligation w/ Contingent \$ 485,424,484 Proceeds			
													12/14/2012	\$ 47,755,767	\$ 437,668,717 Debt Obligation w/ Contingent			
													1/15/2013		Debt Obligation w/ Contingent			
																4/16/2013	Distribution ^{5, 11}	\$ 7,143,340
1 7										П]				Distribution ^{5, 11}	\$ 963,411
													1/24/2013	\$ 375,212,503	\$ - Contingent Proceeds	7/11/2013	Distribution ^{5, 11}	\$ 750,004
																9/5/2013	Distribution ^{5, 11}	\$ 100,001
																	Distribution ^{5, 11}	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest ¹⁰			
													3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest ¹⁰			
													9/17/2012	\$ 22,111,961	\$ 454,905,116 Membership Interest 10			

											Final Investment					T			
		Seller	_					C	Commitment 3	Final Comr	mitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment After Capital Repayment			Distribution or Disposition	
Footoote	B.44			Transaction		ommitment	Pricing						Repayment			B	B	Barantatian	Proceeds
Footnote	Date	Name of Institution City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													10/15/2012	\$ 32,496,972		Membership Interest 10			
													11/15/2012	\$ 111,539,536		Membership Interest 10			
													12/14/2012	\$ 55,540,026		Membership Interest 10			
													1/15/2013	\$ 14,849,910		Membership Interest 10			ļ
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
													5/14/2013	\$ 70,605,973		Membership Interest 10			
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																	6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
														1		Membership Interest ¹⁰	6/14/2013	Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	s -		6/24/2013	Distribution ^{5, 11}	\$ 27,999,860
																	6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
														i			7/9/2013	Distribution 5, 11	\$ 40,974,795
																	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P. Wilmington	n DE	Purchase	Debt Obligation w/ Contingent Proceeds \$	2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000				
													3/14/2012	\$ 78,775,901	\$ 953,224,099				
								i					9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds			
													10/15/2012 \$ 64,994,	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds			
						l								\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
													12/14/2012	\$ 111,080,608		Debt Obligation w/ Contingent			
													1/15/2013	\$ 89,099,906		Debt Obligation w/ Contingent			
													4/12/2013			Debt Obligation w/ Contingent			
													4/12/2013	\$ 109,610,516	\$ 311,134,469	Proceeds	5/00/0040	Distribution ^{5, 11}	\$ 444,393
																		Distribution 5, 11	
																		Distribution 5, 11	\$ 1,960,289
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds			\$ 1,375,007
													3742010					Distribution 5, 11	\$ 700,004
												1 '						Distribution 5, 11	\$ 293,751
																		Distribution 5, 11	\$ 1,024,380
									11								12/12/2013	Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,645,693,294

6 Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/2/2/2/10. \$133 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum 5-PPIP investment amount. Treasury's capital obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum 5-PPIP investment amount. Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement. 8/On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Ag

3/ On M2/2/2/211, the General Fartner notined reasury that the investment Fenod was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing I reasury's debt collegation, has been reduced to the cumulative amount of dept funded.

9/ Ormulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rate aquity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 8/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Logacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds. 16/ On 12/8/2017, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.