Towestment Status Definition Key
Full investment outstanding. Treasury is full investment is still outstanding
Redement—Institution has regald Tensary's investment
Sold—by auction, an offerior, or Provola restructuring
Sold—by auction, an offerior or Provolation
Currently not collectible—investment is controlled to collectible, therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
Uniformly not collectible—investment is no longer held by Treasury, but some remains
Warrants outstanding—Treasury swarted to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding—Treasury is desponded file swarted to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending January 10, 2018

CAPITAL PURCHASE PROGRAM

							Capital Repayn	ment / Disposition / Auction ^{3,5}		Warrant Pro	
Footnote 11	Institution Name 1ST CONSTITUTION BANCORP	City	State	Date Original Investment Type ¹ Original Investment Type ² Original Investment Type	sinal Investment Amount Outstar	nding Investment Total Cash Back ² Investment Status* \$0.00 \$13,433,242.67 Redeemed, in full; warrants not outstanding	Amount (F	Fee) ⁴ Shares Ava. Price (F	tealized Loss) / (Write-off) Gain ⁵	Wt Amount	Wt Shares
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2010	\$12,000,000.00	go.oo gro,400,542.07 reademed, in tal, warrand not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$326 576 00	
8.14.18.44	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	CRANBURY LOS ANGELES	CA	11/22/2011 2/13/2009 Preferred Stock w/ Warrants	\$4.400.000.00 \$6.000.000.00	\$0.00 \$11.748.158.44 Redeemed. in full: warrants not outstanding				\$326.576.00	231.782
	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA	12/11/2009	\$6,000,000.00						
102	1ST ENTERPRISE BANK 1ST FINANCIAL SERVICES CORPORATION	LOS ANGELES HENDERSONVILLE	NC.	9/1/2011 11/14/2008 Preferred Stock w/ Warrants	\$16.369.000.00	\$0.00 \$9.229.948.97 Sold, in full: warrants not outstanding	\$10,400,000.00	10,400 \$1,000.00		\$220,000.00	220
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013			\$8.000.000.00	16.369 \$488.73	(\$8.369.000.00)		
11	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN	1/23/2009 Preferred Stock w/ Warrants 12/29/2010	\$111,000,000.00	\$0.00 \$125,480,000.00 Redeemed, in full; warrants not outstanding	\$111,000,000.00	111,000 \$1,000.00			
	1ST SOURCE CORPORATION	SOUTH BEND	IN	3/9/2011			***************************************	,		\$3,750,000,00	837,947
8.11.14	1ST UNITED BANCORP, INC. 1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL	3/13/2009 Preferred Stock w/ Exercised Warrants 11/18/2009	\$10.000.000.00	\$0.00 \$10.870.902.67 Redeemed, in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009 Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00 \$1,274,909.59 Sold, in full; warrants outstanding				\$300,000.00	500
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA	NC NC	11/19/2013			\$815,100,00	2.964 \$275.00 50.000.00)	(\$2.148.900.00)		
	AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC	1/6/2014 2/10/2014			\$150.621.36	536 \$281.01	(\$385,378.64)		
0 14 44	AB&T FINANCIAL CORPORATION ADRANC INC	GASTONIA OGALLALA	NC	3/19/2014 1/30/2009 Preferred Stock w/ Exercised Warrants	\$12 720 000 00	\$0.00 \$15.071.769.00 Redeemed, in full: warrants not outstanding	(\$	\$1,506.21)			
0.14.44	ADBANC, INC.	OGALLALA OCALA	NE	7/21/2011			\$12.720.000.00	12.720 \$1.000.00		\$636.000.00	636
8,14	ADBANC, INC. ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	1/23/2009 Preferred Stock w/ Exercised Warrants 7/19/2013	\$6,514,000.00	\$0.00 \$7,674,004.73 Sold, in full; warrants not outstanding	\$877,729.70	893 \$982.90	(\$15,270.30)		
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013			\$5.524.880.90	5.621 \$982.90	(\$96.119.10)	\$337.363.35	326
104	ALARION FINANCIAL SERVICES. INC. ALASKA PACIFIC BANCSHARES. INC.	OCALA JUNEAU	FL	9/12/2013 2/6/2009 Preferred Stock w/ Warrants	\$4.781.000.00	\$0.00 \$7.501.881.70 Sold. in full: warrants not outstanding	(\$6	84.026.11)			
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012 Preierred Stock W Warrants	\$4.781.000.00	S0.00 \$7.501.881.70 Sold. In full warrants not outstanding	\$208,870.74	234 \$892.61	(\$25,129.26)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012 11/29/2012			\$4,058,697.67	42 675 67)	(\$25,129.26) (\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013				42.6/5.6/1 \$7.324.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU DALTON	AK	4/1/2014 6/26/2009 Preferred Stock w/ Exercised Warrants						\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON	GA	6/26/2009 Preferred Stock w/ Exercised Warrants 3/27/2013	\$2,986,000.00	\$0.00 \$3,581,397.27 Sold, in full; warrants not outstanding				\$94,153,69	101
	ALLIANCE BANCSHARES. INC.	DALTON	GA	3/28/2013			\$2.856.437.46	2.986 \$956.61	(\$129.562.54)	\$44.746.31	48
11	ALLIANCE BANCSHARES, INC. ALLIANCE FINANCIAL CORPORATION	DALTON	GA	4/9/2013 12/19/2008 Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00 \$28,356,360.00 Redeemed, in full; warrants not outstanding	(\$2	25,000.00)			
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009	\$20,51d,UUU.UU	420,300,300.00 Redeemed, in full, warrants not ouistanding	\$26.918.000.00	26.918 \$1.000.00			
44.45	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009	\$40,000,000,00	#0.00 #0.00				\$900.000.00	173.069
14,15	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN	6/26/2009 Subordinated Debentures w/ Exercised Warrants 2/6/2013	\$12,000,000.00	\$0.00 \$9,806,136.60 Sold, in full; warrants not outstanding	\$3,375,945.00	4,500,000 \$0.75	(\$1,124,055.00)		
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	27/2013 3/26/2013			\$5.626.575.00	7.500.000 \$0.75	(\$1.873.425.00)	\$504,900.00	600.000
8 137	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST RANCORP, INC.	SAINT PAUL OSWEGO	MN	3/26/2013 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3.652.000.00	\$0.00 \$1,453,753.00 Sold, in full; warrants not outstanding	(\$9	90.025.201			
97.01	ALLIED FIRST BANCORP, NC.	OSWEGO	Ĺ	12/28/2016			\$1,044,000.00	3,652 \$285.87	(\$2,608,000.00)		
8.14	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	3/27/2009 Preferred Stock w/ Exercised Warrants 9/18/2012	\$70.000.000.00	\$0.00 \$73.129.160.69 Sold, in full: warrants not outstanding	\$280.115.76	344 \$814.29	(\$63.884.24)		
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/19/2012			\$6,559,920.24	8,056 \$814.29	(\$1,496,079.76) (\$11,439,736.00)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/2012			\$50,160,264.00	61,600 \$814.29	(\$11,439,736.00)	\$3,291,750.00	3,500
8.14.45	ALPINE BANKS OF COLORADO AMB FINANCIAL CORPORATION	GLENWOOD SPRINGS MUNSTER	CO IN	1/16/2012 1/30/2009 Preferred Stock w/ Exercised Warrants	\$3.674.000.00	\$0.00 \$4.387.576.45 Redeemed, in full: warrants not outstanding	(\$5)	70.003.00)			
	AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011			\$3.674.000.00	3.674 \$1.000.00		\$184.000.00	184
8,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLUNSVILLE	OK	3/6/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$2,492,000.00	\$0.00 \$2,960,021.33 Redeemed, in full; warrants not outstanding	\$2,492,000,00	2.492 \$1.000.00		\$125,000,00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009 Preferred Stock w/ Warrants	\$3.388.890.000.00	\$0.00 \$3.803.257.308.33 Redeemed, in full: warrants not outstanding				9120,000.00	120
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY	6/17/2009 7/29/2009			\$3.388.890.000.00	3.388.890 \$1.000.00		\$340,000,000.00	24,264,129
8,11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00 \$2,052,682.49 Redeemed, in full; warrants not outstanding				\$340,000,000.00	24,204,129
	AMERICAN PREMIER BANCORP	ARCADIA	CA	1/26/2011			\$1.800.000.00	1.800 \$1.000.00		\$90,000,00	90
8.11.14	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC.	GREAT BEND GREAT BEND	KS	1/9/2009 Preferred Stock w/ Exercised Warrants	\$6.000.000.00	\$0.00 \$7.220.141.67 Redeemed. in full: warrants not outstanding	\$6,000,000.00	6.000 \$1.000.00		\$300,000,00	300
	AMERIS BANCORP	MOULTRIE	GA	11/21/2008 Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00 \$59,637,438.67 Sold, in full; warrants not outstanding					
	AMERIS BANCORP AMERIS BANCORP	MOULTRIE MOULTRIE	GA.	6/19/2012 8/22/2012			\$48.391.200.00 (\$72	25.868.00) 52.000 \$930.60	(\$3.608.800.00)	\$2.670.000.00	698.554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	12/19/2008 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00 \$24,601,666.66 Redeemed, in full; warrants not outstanding				az.070.000.00	030.004
	AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.	JOHNSTOWN JOHNSTOWN	PA	8/11/2011 11/2/2011			\$21,000,000.00	21,000 \$1,000.00		\$825.000.00	1.312.500
14.15	AMPRISERY PINANCIAL INC. AMPIRST FINANCIAL SERVICES, INC AMPIRST FINANCIAL SERVICES, INC	MCCOOK	NE	11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants 3/26/2013	\$5.000.000.00	\$0.00 \$6.523.255.00 Sold. in full: warrants not outstanding				\$625,000,00	1.312.500
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE	3/26/2013			\$359,040.00	374,000 \$0.96	(\$14,960.00) (\$88,000.00)		
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE NF	3/27/2013 3/28/2013			\$2,112,000.00 \$2,328,960.00	2,200,000 \$0.96 2,426,000 \$0.96	(\$88,000.00)	\$259.875.00	250,000
	AMFIRST FINANCIAL SERVICES. INC	MCCOOK	NE	4/9/2013 1/30/2009 Preferred Stock w/ Warrants			(\$4	48.000.00)			
94	ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.	MADISON MADISON	WI	1/30/2009 Preferred Stock w/ Warrants 9/27/2013	\$110,000,000.00	\$0.00 \$6,000,000.00 Sold, in full; warrants not outstanding	\$6,000,000.00	60,000,000 \$0.10	(\$104,000,000.00)		
11.90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS		1/30/2009 Preferred Stock w/ Warrants	\$8.152.000.00	\$0.00 \$13.378.714.00 Redeemed, in full: warrants not outstanding			(4.5.1000100000)		
	ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD	4/18/2012			\$4.076.000.00 \$4.076.000.00	4.076 \$1.000.00 4.076 \$1.000.00			
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	3/6/2013 5/28/2015			34.070.000.00	4.070 31.000.00		\$3,735,577.67	367,916
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	11/21/2008 Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00 \$596,539,172.32 Redeemed, in full; warrants not outstanding	#000 F00 000 00	000 500 84 077 77			
	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI	4/6/2011 9/14/2011			\$262.500.000.00 \$262.500.000.00	262.500 \$1.000.00 262.500 \$1.000.00			
0.47	ASSOCIATED BANC-CORP	GREEN BAY BLUFFTON	WI	12/6/2011	50 000 000 00	50 00				\$3,435,005.65	3,983,308
0,1/	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC	12/29/2009 Preferred Stock w/ Exercised Warrants 2/7/2014	\$2,000,000.00	\$0.00 \$2,503,554.78 Sold, in full; warrants not outstanding	\$1,950,000,00	1.950 \$1.150.00	\$292,500.0	\$95.031.02	98
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/10/2014			\$50.000.00	50 \$1.150.00	\$7.500.0	\$10.798.98	10
8.14.44	ATLANTIC BANCSHARES, INC. AVENUE FINANCIAL HOLDINGS	BLUFFTON NASHVILLE	SC	3/19/2014 2/27/2009 Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00 \$8.798.415.33 Redeemed, in full: warrants not outstanding	(\$2	25,000.00)			
U, 17,99	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	9/15/2011			\$7,400,000,00	7.400 \$1.000.00		\$370,000,00	370
11	AVIDBANK HOLDING: NC. / PENNSULA BANK HOLDING CO. AVIDBANK HOLDING, NC. / PENNSULA BANK HOLDING CO.	PALO ALTO	CA	1/30/2009 Preferred Stock w/ Warrants 7/31/2013	\$6.000.000.00	\$0.00 \$7.563.057.15 Redeemed. in full: warrants not outstanding					
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA	7/31/2013 8/28/2013			\$6,000,000.00	6,000 \$1,000.00		\$190,781.12	81,670
8.44	BANCINDEPENDENT INCORPORATED	SHEFFIELD	AL	3/13/2009 Preferred Stock w/ Exercised Warrants	\$21,100,000,00	\$0.00 \$24.841.411.03 Redeemed, in full: warrants not outstanding					
8.17.44	BANCINDEPENDENT, INCORPORATED BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC.	SHEFFIELD OAK BROOK OAK BROOK	AL.	7/14/2011 7/10/2009 Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00 \$15,595,736.93 Redeemed, in full; warrants not outstanding	\$21.100.000.00	21.100 \$1.000.00		\$1.055.000.00	1.055
	DAMOOD CHANGU NO	OAK BROOK	Ĺ	8/18/2011			\$13,669,000.00	13,669 \$1,000.00		\$410,000.00	410
	BANCORP FINANCIAL, INC.	OAK BROOK		12/10/2008 Dreferred Stock w/ Warrante	\$30,000,000,00	\$0.00 \$32,341,666,66 Redeemed, in full: warrants not outstanding	\$30.000.000.00	30.000 \$1.000.00		1	
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI	8/5/2009							
11	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI RI	12/19/2008 Preferred Stock w/ Warrants 8/5/2009 9/30/2009			230.000.000.00	30.000 31.000.00		\$1,400,000.00	192,967
8,11,14	BANCORP RHODE ISLAND, NC. BANCORP RHODE ISLAND, NC. BANCORP RHODE ISLAND, NC. BANCORP RHODE ISLAND, NC. BANCORP SIGNED SI	PROVIDENCE PROVIDENCE PROVIDENCE RIDGELAND	RI RI MS	9/30/2009 2/20/2009 Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00 \$54,607,399.33 Redeemed, in full; warrants not outstanding					
8,11,14 8.14	BANCORP RHODE SLAND, N.C. BANCORP RHODE SLAND, N.C. BANCORP RHODE SLAND, N.C. BANCHUS CORPORATION BANCPULS CORPORATION BANCPULS CORPORATION BANCSTER, N.C. BANCSTER, N.C.	PROVIDENCE PROVIDENCE PROVIDENCE RIDGELAND RIDGELAND	MS MS	9/30/2009 2/20/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$48,000,000.00 \$8,600,000.00		\$48,000,000,00	48.000 \$1.000.00		\$1,400,000.00 \$2,400,000.00	192,967
8,11,14 8.14	BANCORP RHODE SIAMO, INC. BANCESIAMO, INC.	PROVIDENCE PROVIDENCE PROVIDENCE RIDGELAND RIDGELAND FESTUS FESTUS	MS MS MO MO	9:00/2009 Preferred Stock w/ Exercised Warrants 9/29/2010 43/2009 Preferred Stock w/ Exercised Warrants 4/26/2013 4/26/2013			\$48.000.000.00 \$98.267.00	48.000 \$1.000.00 100 \$982.67	(\$1.733.00)	\$2,400,000,00	
8,11,14 8.14	BANCORP RHODE SLAND, NC. BANCORP SLAND, NC.	PROVIDENCE PROVIDENCE PROVIDENCE RIDGELAND RIDGELAND FESTUS FESTUS FESTUS	MS MS MO MO	9:00:2009 Preferred Stock w/ Exercised Warrants 9:29:2010 4:39:2009 Preferred Stock w/ Exercised Warrants 4:29:2013 4:29:2013			\$48,000,000,00 \$98,267,00 \$8,352,695,00	48.000 \$1,000.00	(\$1.733.00) (\$147.305.00)		
8.11,14 8.14 8.3	BANCORP PHODE SLAND, NC. BANCORP PHODE SLAND, NC. BANCORP PHODE SLAND, NC. BANCORP SLAND, NC.	PROVIDENCE PROVIDENCE PROVIDENCE RIDGELAND RIDGELAND FESTUS FESTUS FESTUS FESTUS MOBILE	MS MS MO MO MO MO AL	930/2009 2/20/2008 Exercised Warrants 9/29/2010 4/20/2019 Hoferred Stock w/ Exercised Warrants 4/20/2013 4/20/2013 5/51/2013 5/51/2013			\$48.000.000.00 \$98.267.00 \$8,352,695.00 (\$6	48.000 \$1.000.00 100 \$982.67 8.500 \$982.67	(\$1.733.00) (\$147.305.00)	\$2.400.000.00 \$426,338.55	2.400
8.11,14 8.14 8.14	BANCEGER PRODE SLAND, NC. BANCEP FRODE SLAND, NC. BANCEP FRODE SLAND, NC. BANCEP FRODE SLAND, NC. BANCEP SLAND, SLAND, SLAND, NC. BANCEP SLAND, SLAND, SLAND, NC. BANCES SLAND,	PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE RIDGELAND RIDGELAND FESTUS FESTUS FESTUS FESTUS MOBILE MOBILE	MS MS MO MO MO MO AL	9,09,000 Preferred Stock w Exercised Warrarts 9,000 Preferred Stock w Exercised Warrarts 4,000 Preferred Stock w Exercised Warrarts 4,000 Preferred Stock w Exercised Warrarts 4,000 Preferred Stock w Warrarts 1,010 Preferred Stock w Warrarts	\$8,600,000,00	\$0.00 \$10.701.460.58 Sold in full warrants not outstanding \$0.00 \$50.451.155.74 Redeemed in full warrants not outstanding	\$48,000,000,00 \$98,267,00 \$8,352,695,00	48.000 \$1.000.00 100 \$962.67 8,500 \$962.67	(\$1,733.00) (\$147.305.00)	\$2,400,000,00	
8,11,14 8,14 8,14 8,14 8,14	BANCDEP PRODE SLAND, NC. DANCOEP PRODE SLAND, NC. BANCPUS CORPORATION BANCPUS CORPORATION BANCPUS CORPORATION BANCPUS CORPORATION BANCSTAR NC. BANCS	PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE RIDGELAND RIDGELAND FESTUS FESTUS FESTUS FESTUS MOBILE MOBILE EDEN PRAIRIE EDEN PRAIRIE	MS MS MO MO MO MO AL	6:00:0009 Preferred Stock or Exercised Warrants 2:00:000 Preferred Stock or Exercised Warrants 4:00000 Preferred Stock or Exercised Warrants 4:00:0011 4:00:0011 5:00:000 Preferred Stock or Warrants 2:00:0000 Preferred Stock or Warrants 2:00:0000 Preferred Stock or Warrants 2:10:0000 Preferred Stock or Warrants	\$8.600,000.00	\$0.00 \$10.701.460.58 Sold. in full: warrants not outstanding	\$48,000,000,00 \$98,267,00 \$8,352,695,00 (\$8 \$50,000,000,00 \$451,600,52	48.000 \$1.000.00 100 \$982.67 8.500 \$980.67 5.000 \$1.000.00 48.500.62	(\$34,399.08)	\$2 400 000 00 \$426,338.55 \$15.000.00	2.400
8,11,14 8,14 8,14 83 8,14	BANCORP PHODE SLAND, NC. BANCELS CARROLL BANCORP SLAND,	PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE RIDGELAND RIDGELAND FESTUS FESTUS FESTUS FESTUS MOBILE EDEN PRAIRIE EDEN PRAIRIE EDEN PRAIRIE EDEN PRAIRIE	MS MS MO MO MO MO AL	9,002,009 Preferred Stock w/ Exercised Warrants 2,002,000 Preferred Stock w/ Exercised Warrants 4,002,000 Preferred Stock w/ Exercised Warrants 4,002,001 4,002,001 1,012,002,002 1,012,002,002 1,012,002,002 1,012,002	\$8,600,000,00	\$0.00 \$10.701.460.58 Sold in full warrants not outstanding \$0.00 \$50.451.155.74 Redeemed in full warrants not outstanding	\$48,000,000,000 \$98,267,00 \$8,352,695,00 \$50,000,000,00 \$451,600,92 \$491,335,96	48,000 \$1,000,00 100 \$992,67 8,500 \$992,67 94,599,62 50,000 \$1,000,00 446 \$502,92 \$18 \$502,92		\$2.400.000.00 \$426,338.55	2.400
8,11,14 8,14 8,14 83	BANCORP PHODE SLAND, NC. BANCELS CARROLL BANCORP SLAND,	PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE RIDGELAND RIDGELAND FESTUS FESTUS FESTUS FESTUS MOBILE EDEN PRAIRIE EDEN PRAIRIE EDEN PRAIRIE EDEN PRAIRIE	RI MS MS MO MO MO MO AL AL AL MN MN MN	500,0000 Preferred Stock or Exercised Warrants	\$8,600,000,00 \$50,000,000,00 \$1,004,000,00		\$48,000,000,000 \$98,267,00 \$8,352,695,00 \$50,000,000,00 \$451,600,92 \$491,335,96	48,000 \$1,000,00 100 \$992,67 8,500 \$992,67 94,599,62 50,000 \$1,000,00 446 \$502,92 \$18 \$502,92	(\$34,399.08)	\$2 400 000 00 \$426,338.55 \$15.000.00	2.400
8,11,14 8,14 83 8,14 6,7,11	BANCDEP PRODE SLAND, NC. DANCOEP PRODE SLAND, NC. BANCPUS CORPORATION BANCPUS CORPORATION BANCPUS CORPORATION BANCPUS CORPORATION BANCSTAR NC. BANCS	PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE RIDGELAND RIDGELAND FESTUS FESTUS FESTUS FESTUS MOBILE MOBILE EDEN PRAIRIE EDEN PRAIRIE	RI MS MS MO MO MO MO AL AL AL MN MN MN	6/00/2009 Preferred Stock or Exercised Warrants 2/200/2000 Preferred Stock or Exercised Warrants 4/20000 Preferred Stock or Exercised Warrants 4/202013 4/202013 1978 1978 1978 1978 1978 1978 1978 1978	\$8,600,000,00	\$0.00 \$10.701.460.58 Sold in full warrants not outstanding \$0.00 \$50.451.155.74 Redeemed in full warrants not outstanding	\$48,000,000,000 \$98,267,00 \$8,352,695,00 \$50,000,000,00 \$451,600,92 \$491,335,96	48.000 \$1.000.00 100 \$982.67 8.500 \$980.67 5.000 \$1.000.00 48.500.62	(\$34,399.08)	\$2 400 000 00 \$426,338.55 \$15.000.00	2.400

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount Outst	tanding Investment Total Cash Back ² Investment Status*	Amount (Fee) ⁴	Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
8.14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	3/9/201	0 Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00 \$3.087.573.33 Sold, in full: warrants not outstanding				\$305,913,040.28 121,792,790
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE	NC NC	11/30/201	2			\$2.502.000.00	3.000 \$834.00	(\$498.000.00)	\$100.100.00 150
44	BANK OF COMMERCE HOLDINGS	REDDING			18 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00 \$19,564,027.78 Redeemed, in full; warrants not outstanding	(420,000	17.000 \$1.000.00		
	BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA	9/27/201	1			\$17.000.000.00	17.000 \$1.000.00		\$125.000.00 405.405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV NV	3/13/200	9 Preferred Stock w/ Exercised Warrants 3	\$2,672,000.00	\$0.00 \$1,233,940.00 Sold, in full; warrants not outstanding	\$955,240.00	2,672 \$357.50	(\$1,716,760.00)	\$23,709.00 134
11	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS NOVATO	NV CA	1/6/201	4 16 Preferred Stock w/ Warrants	\$28.000.000.00	\$0.00 \$30.155.095.11 Redeemed, in full: warrants not outstanding	(\$25,000.	.00)		
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	3/31/200	99 11 18 Preferred Stock w/ Warrants 99			\$28,000,000.00	28,000 \$1,000.00		\$1,703,984.00 154,908
11	BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY	10/28/200	8 Preferred Stock w/ Warrants	\$3,000,000,000	\$0.00 \$3.231.416.666.67 Redeemed, in full: warrants not outstanding	\$3.000.000.000.00	3.000.000 \$1.000.00		
105	BANK OF NEW YORK MELLON BANK OF THE CARCLINAS CORPORATION	NEW YORK MOCKSVILLE	NY	8/5/200	19 Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00 \$4,334,427.00 Sold, in full; warrants not outstanding	23.030.000.000	5.050.005		\$136,000,000.00 14,516,129
44	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	7/16/201	4	\$75,000,000.00		\$3.294.750.00	13.179 \$250.00	(\$9.884.250.00)	
.11	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK	AR	11/4/200	16 Preferred Stock w/ Warrants	\$75.000.000.00	\$0.00 \$81.004.166.67 Redeemed. in full: warrants not outstanding	\$75,000,000.00	75,000 \$1,000.00		
8.106	BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP. INC.	DENVER	CO	1/24/200	9 Preferred Stock w/ Exercised Warrants	\$12.639.000.00	\$0.00 \$17.097.990.60 Redeemed, in full: warrants not outstanding				\$2,650,000.00 379,811
8.14.44	BANKERS' BANK OF THE WEST BANCORP. INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON	MS	4/24/201 1/23/200	9 Preferred Stock w/ Exercised Warrants	\$15.500.000.00	\$0.00 \$18.492.469.25 Redeemed, in full: warrants not outstanding	\$12.639.000.00	12.639 \$1.000.00		\$632.000.00 632
8.14	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON GREENVILLE	MS SC	9/8/201	19 Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00 \$1,100,653.50 Sold, in full; warrants not outstanding	\$15,500,000.00	15,500 \$1,000.00		\$775,000.00 775
		GREENVILLE	SC	11/9/201	2			\$900,000,000	1.000 \$900.00	(\$100.000.00)	\$21.880.50 50
	BANKGREENVILLE FIRANCIAL CORPORATION BANKGREENVILLE FIRANCIAL CORPORATION BANKGREENVILLE FIRANCIAL CORPORATION BANKGREENVILLE FIRANCIAL CORPORATION BANKER COPPORATIONEANNER BANK	GREENVILLE GREENVILLE WALLA WALLA	SC	3/26/201	3 8 Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00 \$129,079,862.47 Sold, in full; warrants not outstanding	(\$9,000) (\$16,000)	00)		
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	4/3/201	2	\$124,000,000.00	go.so gras,ors,occ.47 Colo, in tal, waitune not odestaroling	\$109.717.680.00 (\$1.645.765.	20) 124.000 \$884.82	(\$14.282.320.00)	\$134.201.00 243.998
8,14,44	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	NE.	6/12/201 2/6/200	3 9 Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00 \$942,411.42 Redeemed, in full; warrants not outstanding				
12.16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG BAR HARBOR			9 Preferred Stock w/ Warrants	\$18.751.000.00	\$0.00 \$20.037,514.11 Redeemed, in full: warrants not outstanding	\$795,000.00	795 \$1,000.00		\$40,000.00 4
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	2/24/201 7/28/201	0			\$18.751.000.00	18.751 \$1.000.00		\$250,000.00 52,455
11	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC	6/17/200	16 Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00 \$3,293,353,918.53 Redeemed, in full; warrants not outstanding	\$3.133.640.000.00	3.134 \$1.000.000.00		
8 112	BB81 CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM THEODORE	NC Al	7/22/200	19 Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00 \$2,315,853.14 Redeemed, in full; warrants not outstanding		21.300.300.00		\$67.010.401.86 13.902.573
44	BCB HOLDING COMPANY, INC. BCS HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	AL	7/1/201	4	\$1,706,000.00	\$0.00 \$2,315,653.14 Redeemed, in full: warrants not outstanding \$0.00 \$13.371,500.00 Redeemed, in full: warrants not outstanding	\$1,706,000.00	1,706 \$1,000.00		\$85,000.00 85
11	BCSB BANCORP, INC. BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE BALTIMORE	MD	1/26/201 4/19/201	no Preserved Stock W Warrants	\$10.800.000.00	SU.UU S13.3/1.500.00 Redeemed. in full: warrants not outstanding	\$10.800.000.00	10.800 \$1.000.00		
8,11,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	1/30/200	9 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,263,316.66 Redeemed, in full; warrants not outstanding				\$1,442,000.00 183,465
	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	7/6/201	1			\$1.500.000.00 \$1.500.000.00 \$1.500.000.00	1.500 \$1.000.00 1.500 \$1.000.00		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH MANHATTAN BEACH	CA	10/19/201 3/7/201 6/6/201	2			\$1,500,000,00 \$1,200,000,00	1.500 \$1.000.00 1.500 \$1.000.00 1,200 \$1,000.00		
8.11.14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6/27/201	2	\$2.892.000.00	\$0.00 \$3.444.478.21 Redeemed, in full: warrants not outstanding	\$300,000.00	300 \$1,000.00		\$300,000.00 300
8.11.14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA	6/12/200 12/28/201	Preferred Slock W Exercised Warrants			\$2.892.000.00	2.892 \$1.000.00		\$145,000,00 145
11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA	5/27/200	18 Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding	\$40,000,000.00	40,000 \$1,000.00		
8.14.44	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN	MA KS	6/24/200 2/13/200	9 Preferred Stock w/ Exercised Warrants	\$985.000.00	\$0.00 \$1.172.062.50 Redeemed, in full: warrants not outstanding				\$1.040.000.00 226.330
8.14.18	BERN BANCSHARES, INC. RIPMINICHAM BLOOMEIELD BANCSHARES INC.	BERN BIRMINGHAM	KS MI	9/1/201	1 Preferred Stock w/ Exercised Warrants	\$1.635.000.00	\$0.00 \$3.803.022.67 Redeemed, in full: warrants not outstanding	\$985,000.00	985 \$1,000.00		\$50,000.00 5
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI	12/18/200 7/28/201	19	\$1.744.000.00		\$3.379.000.00	3.379 \$1.000.00		\$82.000.00 82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	6/19/200	9 Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00 \$8,271,975.28 Sold, in full; warrants not outstanding	\$2,532,140.00	2.600.000 \$0.97	(\$67,860.00)	\$64,158.97 64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	2/8/201 3/26/201	3			\$3,700.820.00	3.800.000 \$0.97	(\$99.180.00)	\$64,106.97 64,000 \$140.347.75 140,000
8	BISCAYNE BANCSHARES. INC. BLACKHAWK BANCORP, INC.	BELOIT	WI	3/13/200	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding	(\$62.329)			
	BLACKHAWK BANCORP, NC. BLACKHAWK BANCORP, NC. BLACKHAWK BANCORP, NC.	BELOIT BELOIT	WI	10/29/201 10/31/201 1/11/201	2			\$186,550.00 \$8.913.450.00	205 \$910.00 9.795 \$910.00	(\$18,450.00) (\$881,550.00)	\$470,250.00 500
8.14	BLACKHAWK BANCORP. INC. BLACKRIDGE FINANCIAL, INC.	BELOIT FARGO	WI ND	1/11/201 5/22/200	9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding	(\$91.000)			
	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND	6/27/201 9/12/201	2			\$2,250,000.00 \$2,750,000.00	2,250 \$1,000.00 2,750 \$1,000.00		\$250,000,00 250
8.14	BLUE RIDGE BANCSHARES. INC.	INDEPENDENCE	MO	3/6/200	9 Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00 \$11.938.437.34 Sold, in full: warrants not outstanding			480 070 00)	3230,300,300
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO	10/31/201	2			\$19.630.00 \$9,040,370.00	26 \$755.00 11,974 \$755.00	(\$6.370.00) (\$2,933,630.00)	\$541,793.34 600
8.64.97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES. INC.	INDEPENDENCE SHELBYVILLE	IN.	3/6/200	3 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$529.105.00 Currently Not Collectible	(\$90,600.	00)		
	BLUE RIVER BANCSHARES. INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	KS	2/10/201	8 Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00 \$21,264,901.65 Sold, in full; warrants not outstanding			(\$5.000.000.00)	
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS KS	10/18/201	3			\$3,177,232.50 \$18.085.785.00	3,250 \$977.61 18,500 \$977.61	(\$72,767.50) (\$414,215.00)	
	BLUE VALUEV BAN CORP	OVEDLAND DARK	KS	1/6/201	4			(\$212.630.	18)		\$3,056,00 130,977
8	BULE VALLEY BAN CORP BNB FINANCIA. SERVICES CORPORATION BNB FINANCIA. SERVICES CORPORATION	OVERLAND PARK NEW YORK	NY	4/17/200	9 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$9,776,051.62 Redeemed, in full; warrants not outstanding	#7.500.000.00	7.500 \$1.000.00		\$375,000,00 375
	IBM BINANCIAL SERVICES CORPORATION BNC BANCORP BNC BANCORP	NEW YORK THOMASVILLE THOMASVILLE	NC	8/30/201 12/5/200 8/29/201	8 Preferred Stock w/ Warrants	\$31.260.000.00	\$0.00 \$35.140.666.12 Sold, in full: warrants not outstanding	\$7.500,000,00		(\$2.462.350.20)	\$3/5,000,00 3/5
	BNC BANCORP	THOMASVILLE	NC	9/19/201	2			\$28,797,649.80 (\$431,964.	75) 31,260 \$921.23	(\$2,462,350.20)	\$939,920.00 543,337
8.14.44	BINC FINANCIAL GROUP, INC. BINC FINANCIAL GROUP, INC. BINCORP, INC.	NEW CANAAN NEW CANAAN	CT	2/27/200 8/4/201	9 Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00 \$5.673.920.75 Redeemed, in full: warrants not outstanding	\$4.797.000.00	4.797 \$1.000.00		\$240.000.00 240
8	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK	ND	1/16/200 3/14/201	4	\$20,093,000.00	\$0.00 \$26,941,865.35 Sold, in full; warrants not outstanding	\$143,000.00	143 \$1,001.08		\$154.44 \$29,737.13 30
	BNCCOPP INC	BISMARCK	ND	3/17/201	4			\$19.950.000.00 (\$201.147.)	19.950 \$1.001.08		\$21.546.00 \$966.456.56 975
8,14,44	BINCORP. INC. BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON	TX	4/25/201 3/6/200 7/14/201	19 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,783,777.44 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500,000.00 500
14.15	BOSCOBEL BANCORP, INC.	HOUSTON BOSCOBEL				\$5,586,000.00	\$0.00 \$6.947.457.50 Sold, in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		
	BOSCOBEL BANCORP. INC. BOSCOBEL BANCORP. INC.	BOSCOBEL BOSCOBEL	WI	3/8/201	3			\$5.586.000.00	5.586.000 \$1.11		\$232.180.54 179.000 \$592.730.46 \$129.709.80 100.000
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	MA	4/9/201	3 8 Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00 \$171,224,745.48 Redeemed, in full; warrants not outstanding	(\$61,787.	30)		
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA	1/13/201 6/16/201	0			\$50,000,000,00 \$104,000,000,00	50.000 \$1.000.00 104.000 \$1.000.00		
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS	BOSTON SAN JOSE	MA CA	2/7/201	11 16 Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00 \$27,872,582.22 Redeemed, in full; warrants not outstanding		22000		\$6,202,523.25 2,887,500
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	2/23/201	1	West of the second	ATT TO EAST TO CONTROL THE PARTY OF THE PART	\$15,000,000,00	15.000 \$1.000.00		
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS BRIDGEVEW BANCORP, INC.	SAN JOSE SAN JOSE BRIDGEVIEW	CA	3/16/201 4/20/201	1	***************************************	00.4704.07	\$8.864.000.00	8.864 \$1.000.00		\$1,395,000.00 396,412
d	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW		12/19/200	3	\$38,000,000.00	\$0.00 \$13,447,811.37 Sold, in full; warrants not outstanding	\$10.450.000.00	38.000 \$275.00	(\$27.550,000.00)	\$709.155.81 1.900
9,10,18,65,96,99,136,142,145	BRIDGEVIEW BANCORP. INC. BROADWAY FINANCIAL CORPORATION	BRIDGEVIEW LOS ANGELES	IL CA	1/6/201	16 Preferred Stock w/ Warrants	\$9,000,000.00	\$3,984,331.76 \$13,646,833.17 Sold, in part; warrants not outstanding	(\$104.500.)	.00)		
	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES LOS ANGELES	CA	12/4/200	18	\$6,000,000.00		\$6.952.779.42	4.702.860 \$1.59		\$524.767.98
	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	12/22/201 6/29/201	7			\$6.952.779.42 \$2.708.592.55 \$1,354,296.27	1.832.092 \$1.90		\$524.767.98 \$772.382.25 \$523,598.03
14,15	BROADWAY FINANCIAL CORPORATION BROGAN BANKSHARES, INC.	LOS ANGELES KAUKAUNA KAUKAUNA	WI	9/21/201 5/15/200	9 Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00 \$3,022,879.60 Sold, in full; warrants not outstanding	\$1,354,296.27	916,046 \$2.05		\$523,598.03 \$3,000.60
	BROGAN BANKSHARES. INC. BROGAN BANKSHARES. INC.	KAUKAUNA	WI	4/26/201 4/29/201	3			\$60.000.00 \$2.340.000.00	60.000 \$1.05 2.340.000 \$1.05		\$3,000.60 \$117.023.40 \$125.135.60 120.000
8,14,44	BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY	KS	5/31/201	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00 \$12,845,586.01 Redeemed, in full; warrants not outstanding	(\$25,000.	.00)		
8.11.14	BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC.	KANSAS CITY CLAYTON	KS MO	9/15/201 4/24/200	1 Preferred Stock w/ Exercised Warrants	\$15.000.000.00	\$0.00 \$18.707.708.84 Redeemed, in full: warrants not outstanding	\$11,000,000,00	11.000 \$1.000.00		\$550,000,00 550
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO	5/23/201	2		The state of the s	\$6.000.000.00 \$2,500,000.00	6.000 \$1.000.00 2,500 \$1,000.00		
8.11.14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/201	3	\$607,000.00	\$0.00 \$724.123.53 Redeemed, in full: warrants not outstanding	\$6,500,000.00	6,500 \$1,000.00		\$750,000.00 750
d.11.14	BUTLER POINT, INC. BUTLER POINT, INC. CGF FINANCIAL CORPORATION	CATLIN CATLIN WEST POINT	L	11/2/201	19 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Warrants	\$807,000.00		\$607.000.00	607 \$1.000.00		\$30.000.00 30
11	USF HINANCIAL CORPORATION	I WEST POINT	VA	1/9/200	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00 \$25,205,957.78 Redeemed, in full; warrants not outstanding				

Footpote	Institution Nama	City	State	Date	Original Investment Type ¹	Original Investment Amount Outstandie	ng Invactment Total Cach Bank ² Invactment Status*	Amount (Eas) ⁶ Sharas Ava Prica	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Sharee
Pootnote	C&F FINANCIAL CORPORATION	WEST POINT	VA	7/27/201	Original investment Type	Original investment Amount Outstandin	IN INVESTMENT TOTAL CASH DACK INVESTMENT STATUS	\$10,000,000.00 10,000 \$1,000.00	(Realized Coss)/ (Wille-Oil)	Gaill WEATHOUSE WESTATES
	C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA VA	5/14/201	4			\$10,000,000,00 10,000 \$1,000,00		\$2.303.180.00 167.504
8,14,18,44	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/23/2000	Preferred Stock w/ Exercised Warrants	\$4,767,000.00 \$4,640,000.00	\$0.00 \$10,674,333.80 Redeemed, in full; warrants not outstanding			
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	7/14/201	1			\$9.407,000.00 9.407 \$1.000.00		\$238,000,00 238
125	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION	STARKVILLE STARKVILLE	MS	3/4/201	9 Preferred Stock w/ Warrants 1	\$44.000.000.00	\$0.00 \$41.984.062.50 Sold. in full: warrants not outstanding	\$38,000,000.00 44,000 \$863.64	(\$6,000,000.00)	
8,14,44	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE LAFAYETTE	CA	9/15/201	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,755,899.67 Redeemed, in full; warrants not outstanding	\$4,000,000,00 4,000 \$1,000,00		\$200,000,00 200
8.11.14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS THOUSAND OAKS	CA	1/23/200	9 Preferred Stock w/ Exercised Warrants	\$3.300.000.00	\$0.00 \$3.802.219.25 Redeemed, in full: warrants not outstanding	\$3,300,000.00 3,300 \$1,000.00		\$165,000,00 165
8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	1/23/2000	9 Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00 \$1,604,019.48 Redeemed, in full; warrants not outstanding			
8.130	CALVERT FINANCIAL CORPORATION	ASHLAND RANCHO SANTA MARGARITA	MO	2/17/2010	9 Preferred Stock w/ Exercised Warrants	\$4.656,000.00	\$0.00 \$5.285.163.67 Sold, in full: warrants not outstanding	\$1.037.000.00 1.037 \$1.000.00		\$52,000.00 52
	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	12/23/2019	5			\$4,656,000.00 24,445,000 \$0.20		\$233,000.00
8,11,14	CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE ROCKVILLE	MD	12/23/200	0	\$4,700,000.00	\$0.00 \$5,452,281.19 Redeemed, in full; warrants not outstanding	\$4,700,000,00 4,700 \$1,000,00		\$235,000,00 235
39	CAPITAL BANK CORPORATION	RALEIGH RALEIGH	NC NC	1/28/201	8 Preferred Stock w/ Warrants	\$41.279,000.00	\$0.00 \$45.252.104.25 Redeemed, in full: warrants not outstanding	\$41.279.000.00 41.279 \$1.000.00		
8,128	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	4/10/200	9 Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$0.00 \$2,764,934.40 Sold, in full; warrants not outstanding			
11	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE MCLEAN MCLEAN	VA	10/2/2019	5 8 Preferred Stock w/ Warrants	\$3,555,199,000,00	\$0.00 \$3.806.873.702.13 Redeemed, in full: warrants not outstanding	\$2,455,328.00 1,227.664 \$2,00	(\$2.644.672.00)	
				6/17/2000	9			\$3.555.199.000.00 3.555.199 \$1.000.00		\$146,500,084.55 12,657,960
8,14	CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP	PORTLAND	OR	12/9/200	8 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,742,850.89 Sold, in full; warrants not outstanding			\$140,000,004.00
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR IOR	11/8/2013	2			\$247.727.04 264 \$938.36 \$3.505.712.96 3.736 \$938.36	(\$16.272.96) (\$230.287.04)	\$169.042.00 200
14,15,45	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND PORTLAND WASHINGTON	OR	1/11/2013	3 9 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00 \$7,547,479.58 Redeemed, in full; warrants not outstanding	(\$25,000.00)		
14,15,45	ICARDINAL BANCORP II. INC.	WASHINGTON	MO	9/8/201	1			\$6.251,000,00 6.251,000 \$1,00		\$313,000,00 313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	2/20/201	9 Preferred Stock w/ Warrants	\$16.000.000.00	\$0.00 \$19.941.788.94 Sold. in full: warrants not outstanding	\$14,525,843.40 15,534 \$935.10	(\$1,008,156.60)	
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO GREENSBORO	NC	2/20/201: 2/21/201: 3/26/201:	3			\$14,525,843.40 15,534 \$935.10 \$435,756.60 466 \$935.10	(\$30,243.40)	
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO		4/19/201	3			(\$149.616.00)		\$1.800.000.00 357.675
	CAROLINA BANK HOLDINGS. INC. CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK	GREENSBORO LINCOLNTON LINCOLNTON	NC NC	2/6/200	9 Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00 \$3,994,452.00 Sold, in full; warrants not outstanding	\$3,412,000.00 4,000 \$853.00	(\$588,000.00)	
		LINCOLNTON	NC:	1/11/2013	3			(\$34.120.00)	(\$225,300.00)	
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC	3/26/2013 6/11/2013	3			(\$15.880.00)		\$19,132.00 86,957
11		LINCOLNTON BALTIMORE BALTIMORE	MD	2/13/200	O Dreferred Stock w/ Warrante	\$9,201,000.00	\$0.00 \$11,388,958.51 Redeemed, in full; warrants not outstanding	\$9,201,000,00 9,201 \$1,000,00		\$213.594.16 205.379
9.11.36	CARROLLTON BANCORP CARVER BANCORP. INC.	BALTIMORE NEW YORK	NY	4/19/201: 1/16/200: 8/27/201: 11/21/200:	9 Preferred Stock	\$18.980.000.00	\$0.00 \$20.511.580.55 Redeemed, in full: warrants not outstanding			az 13.094, 10 Z05.379
	CARVER BANCORP, INC.	NEW YORK EVERETT	WA	8/27/2010	0 8 Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00 \$17,678,900.00 Sold, in full; warrants not outstanding	\$18,980,000.00 18,980 \$1,000.00		
**	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT LOS ANGELES				\$258.000.000.00	\$0.00 \$329.874.444.96 Redeemed, in full: warrants not outstanding	\$16.250.000.00 38.970 \$416.99	(\$22,720,000,00)	
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES LOS ANGELES	CA	12/5/200 3/20/201 9/30/201	3	3208.000.000.00	30.00 30.29.674.444.90 redeemed, in full: warrants not outstanding	\$129.000.000.00 129.000 \$1.000.00 \$129.000,000.00 129,000 \$1,000.00		
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9/30/2013	3			\$129,000,000.00 129,000 \$1,000.00		\$13,107,778.30 1,846,374
8.14.18.44	CATSKILL HUDSON BANCORP, NC.	ROCK HILL	NY	12/9/2013	Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00 \$7.448.071.47 Redeemed, in full: warrants not outstanding			
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	7/21/201	1	\$3.500.000.00		\$6,500,000.00 6,500 \$1,000.00		\$263,000.00 263
8,57,97	CB HOLDING CORP. CB HOLDING CORP.	ALEDO ALEDO	_	5/29/200	9 Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00 \$271,579.53 Currently Not Collectible		(\$4.114.000.00)	
8.18	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA	2/20/200	9 Preferred Stock w/ Exercised Warrants	\$2.644.000.00 \$1.753.000.00	\$0.00 \$4.982.141.86 Sold. in full: warrants not outstanding		134.114.000.001	
	CRB BANCORP	CARTERSVILLE	GA GA	11/28/201	2	\$1,753,000.00		\$1,268,825.60 1,360 \$932.96 \$2,831,259.86 3,037 \$932.26	(\$91,174.40) (\$205.740.14)	
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA	11/28/2012 11/29/2012 1/11/2012	2			\$2.831.259.86 3.037 \$932.26 (\$32.989.92)	(\$205,740.14)	\$115.861.34 132
	CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA	3/26/2013	3			(\$363.42)		
8,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AI	3/27/200 8/7/201	9 Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00 \$27,432,357.95 Sold, in full; warrants not outstanding			\$287.213.85 315
	CRS BANC-CORP	RUSSELLVILLE	AL	8/9/2012	2			\$923.304.00 1.020 \$905.20 \$21.073.056.00 23.280 \$905.20	(\$96.696.00) (\$2.206.944.00)	\$689.313.24 756 \$131.297.76 144
	CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL	9/11/2012	2			\$21,073,096.00 23,280 \$905.20 (\$219,963.60)	(\$2,200,944.00)	\$131,297.76 144
143.146	CECIL BANCORP, INC.	ELKTON ELKTON	MD	6/30/201	8 Preferred Stock w/ Warrants	\$11.560,000.00	\$0.00 \$1.396,988.89 Exited bankruptcv/Receivership	+ + + + + + + + + + + + + + + + + + + +	(\$11.560.000.00)	
	CECIL BANCORP, INC.	ELKTON	MD	10/26/2017	7	60 CO4 COO CO	\$0.00 \$4,672,098.50 Redeemed, in full; warrants not outstanding			\$880,000.00
8	CEDARSTONE BANK CEDARSTONE BANK	LEBANON LEBANON	TN	11/20/2013	9 Preferred Stock w/ Exercised Warrants 3	\$3,564,000.00		\$3,564,000.00 3,564 \$1,000.00		\$178,000,00 178
44	CENTER BANCORP, INC.	UNION	NJ	1/9/2009	9 Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00 \$11.586.666.67 Redeemed, in full: warrants not outstanding	\$10.000,000.00 10.000 \$1.000.00		
	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	UNION LOS ANGELES	NJ	12/7/201	1			310.000.000		\$245,000.00 86,705
	CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC.	LOS ANGELES	CA	6/27/2012	2	\$55,000,000.00	\$0.00 \$65,855,083.33 Redeemed, in full; warrants not outstanding	\$55,000,000,00 55,000 \$1,000,00		
0.14		LOS ANGELES	CA	5/27/2019	5 0 Drafeword Steek w/ Evereised Westernto	\$2,250,000.00	\$0.00 \$2,344,662.43 Sold, in full; warrants not outstanding	4		\$1.115.500.00 350.767
5,17	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	10/29/2012	9 Preferred Stock w/ Exercised Warrants 2	92,200,000.00	go.oo ga.orr.ooz.ro oorg.mini. wantana no oocataning	\$24,750.00 30 \$825.00	(\$5,250.00)	
	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	1/1/2013	2			\$1.831.500.00 2.220 \$825.00 (\$18.562.50)	(\$388.500.00)	\$84.057.43 113
	CENTERBANK CENTERSTATE BANKS OF FLORIDA INC.	MILFORD DAVENPORT	OH	3/26/2013	3 8 Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00 \$29,283,302.58 Redeemed, in full; warrants not outstanding	(\$6,437.50)		
12,10	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	9/30/200	9	\$27,070,000.00	go.oo gas,too,oot.oo reddenred, mini, wantana no ddanarding	\$27.875.000.00 27.875 \$1.000.00		
8,11,14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC.	DAVENPORT MORGANTOWN	FL	1/16/200	9 9 Preferred Stock w/ Exercised Warrants 9	\$15,000,000.00	\$0.00 \$15,922,937.50 Redeemed, in full; warrants not outstanding	1 		\$212.000.00 125.413
	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN MORGANTOWN MORGANTOWN	WV	3/31/200	9			\$15,000,000.00 15,000 \$1,000.00		\$750,000,00 750
45	CENTRA FINANCIAL HOLDINGS, INC. CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	12/5/2000	8 Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00 \$13.886.111.11 Redeemed, in full: warrants not outstanding			2/20/00/00 //50
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE SOMERVILLE SOMERVILLE	MA MA	8/25/201	1			\$10,000,000.00 10,000 \$1,000.00		\$2,525,000.00 234,742
8.113	CENTRAL BANCORP. INC. (TX) CENTRAL BANCORP. INC. (TX)	GARLAND GARLAND	TX	2/27/200 8/29/201	9 Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00 \$31.086.221.13 Redeemed, in full: warrants not outstanding	\$22.500.000.00 22.500 \$1.000.00		\$1.125.000.00 1.125
8,11,14	CENTRAL BANCORP, INC. 11XI CENTRAL BANCSHARES, INC.	HOUSTON HOUSTON		1/30/200 7/6/201		\$5,800,000.00	\$0.00 \$6,859,176.83 Redeemed, in full; warrants not outstanding			
8.14	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	HOUSTON TEMPLE	TX	2/20/2009	Preferred Stock w/ Exercised Warrants	\$22,000,000,00	\$0.00 \$25.797.528.80 Sold, in full: warrants not outstanding	\$5,800,000.00 5,800 \$1,000.00		\$290,000.00 290
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX	12/10/2012	2	200000000000000000000000000000000000000	THE WINDS IN SOMETHING	\$5.333.059.60 5.758 \$926.20 \$15.043.340.40 16.242 \$926.20	(\$424.940.40) (\$1.198.659.60)	\$1.058.725.80 1.100
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	1/11/2013	3			\$15.043.340.40 16.242 \$928.20 (\$203,764.00)	(\$1.198.659.60)	\$1.008.725.80 1.100
	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN FAIRLAWN	OH	9/26/201	8 Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00 \$3,612,118.06 Sold, in full; warrants not outstanding	\$3,000,000,00 7,225 \$415,22	(\$4.225.000.00)	$\overline{}$
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	12/23/2000	Preferred Stock w/ Warrants	\$11.300.000.00	\$0.00 \$12.704.145.10 Redeemed, in full: warrants not outstanding		197.227.007.007	
	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ	11/24/2010	0			\$11,300,000.00 11,300 \$1,000.00		\$319,658.99 268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	12/1/2010 1/9/2000	9 Preferred Stock w/ Warrants	\$135,000,000,00	\$0.00 \$75.096.891.42 Sold, in full: warrants not outstanding	\$36.337.500.00 (\$454.218.75) 2.850.000 \$42.75	(\$32 121 Q20 07)	
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	6/22/201	2			\$36.337.500.00 (\$454.218.75) 2.850.000 \$12.75 \$36,427,038.55 (\$387,816.38) 2,770,117 \$13.15	(\$32.121.928.87) (\$30,113,532.58)	
45	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU FRESNO	CA	6/11/201	3 9 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00 \$8.077.516.47 Redeemed, in full: warrants not outstanding			\$751,888.00 79,288
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA	8/18/201 9/28/201	1			\$7.000.000.00 7.000 \$1.000.00		\$185.016.80 79.067
93			VA	1/30/200	9 Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00 \$3,800,656.00 Sold, in full; warrants not outstanding			9185,010.80 79,087
8.17.44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN POWHATAN HARRISBURG	VA IPA	10/1/2013	9 Preferred Stock w/ Exercised Warrants	\$6.056.000.00	\$0.00 \$6.739.821.89 Redeemed, in full: warrants not outstanding	\$3.350,000.00 11.385 \$294.25	(\$8.035,000.00)	
	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION CENTRIC RANK & TRUST	HARRISBURG HARRISBURG	PA	7/14/201	1	\$7.500.000.00		\$8,056,000.00 6,056 \$1,000.00		\$182,000.00 182
8,14,44	CENTRIX BANK & TRUST	BEDFORD BEDFORD	NH	2/6/200 7/28/201	9 Preferred Stock w/ Exercised Warrants			\$7,500,000,00 7,500 \$1,000,00		\$375,000,00 375
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL.	1/9/2000 9/25/2010	9 Preferred Stock w/ Warrants	\$32.668.000.00	\$0.00 \$11.205.387.14 Sold. in full: warrants not outstanding	\$8,211,450.00 25,266 \$325.00	(\$17,054,550.00)	
	CENTRUE FINANCIAL CORPORATION	OTTAWA	L	10/18/2013	3			\$1,950,000.00 6,000 \$325.00	(\$4,050,000.00)	
	CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	L	1/6/201	4			(\$82.114.50) (\$19.500.00)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	L	2/10/2014	4			\$577.638.02 1.402 \$412.01 (\$5.776.38)	(\$824.361.98)	
	CENTRUE FINANCIAL CORPORATION			w + OYZU II	4					
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	L	3/19/201- 10/15/201-	4					\$2,000.00 508,320
14.15	CENTRUE FRANCIA, CORPORATION CENTRUE FRANCIA, CORPORATION CENTRUE FRANCIA, CORPORATION CENTRUE FRANCIA, CORPORATION CENTRUE FRANCIA, SERVICES CORPORATION CENTRUE FRANCIAL SERVICES CORPORATION CENTRUE FRANCIAL SERVICES CORPORATION	OTTAWA SANTA FE SANTA FE SANTA FE	NM	10/15/201- 6/19/200 12/19/201: 12/20/201:	9 Subordinated Debentures w/ Evernised Warrants	\$10.000.000.00	\$0.00 \$13.186.960.25 Solid. in full: warrants not outstanding	\$39,400.00 40,000 \$0.99 \$3,810,600.00 9,960,000 \$0.99	(\$600.00) (\$149,400.00)	\$2,000.00 508,320 \$198,635.58 200.000 \$297,953.37 300,000

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount Outstandi	ing Investment Total Cash Back ² Investment Status*	Amount (Fee) ⁴	Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
15	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	SANTA FE DANVILLE	NM AR	1/11/201 5/29/200		\$19.817.000.00	\$0.00 \$32.098.302.62 Redeemed, in full: warrants not outstanding	(\$98,500.00)			
8	CHAMBERS BANCSHARES, INC. CHICAGO SHORE CORPORATION	DANVILLE	AR	4/1/201 7/31/200	5 9 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00 \$8,981,348.81 Sold, in full; warrants not outstanding	\$19.817.000.00	19.817.000 \$1.00		\$991.000.00 991.000
-	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO		3/14/201	4	Ç. (200)		\$257,660.00 \$6,679,340.00	260 \$991.00 6.740 \$991.00	(\$2,340.00) (\$60.660.00)	\$347.193.00 350
23	CHICAGO SHORE CORPORATION	CHICAGO	IL NY	3/17/201 4/25/201 12/31/200	4 Referred Stock w/ Warrants	\$2,330,000,000,00	\$0.00 \$43,687,500.00 Exited bankruptcy/Receivership	(\$69.370.00)			
19.30	CIT GROUP INC. CIT GROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY	12/31/200	9 Preferred Stock w/ Warrants	\$25,000,000,000,00	\$0.00 \$32,839,267,986,46 Redeemed, in full: warrants not outstanding			(\$2,330,000,000.00)	
	CITIGROUP INC.	NEW YORK NEW YORK	NY	12/10/201	0			\$25.000.000.000.00 7.0	392.307.692 \$4.14		\$6.852.354.470.95 \$54.621.848.84 210.084.034
11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA PA	1/16/200 8/4/201	1 Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00 \$28,889,100.00 Redeemed, in full; warrants not outstanding	\$26.440.000.00	26.440 \$1.000.00		23,123,123
8 55 97	CITIZENS & NORTHERN CORPORATION	WELLSBORO NEVADA CITY	PA	9/1/201	0 8 Preferred Stock w/ Exercised Warrants	\$10.400.000.00	\$0.00 \$223.571.11 Currently Not Collectible	320,440,000,00	20,440 31,000,00		\$400.000.00 194.794
0,00,07	CITIZENS BANCORP	NEVADA CITY	CA	9/23/201	11 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00 \$13.962.381.45 Sold. in full: warrants not outstanding			(\$10,400,000.00)	
0.14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/7/201	3	324.330.000.00	30.00 313.532.351.45 SSRC.III tuli. Wallariis 10/ Outstallullu	\$6.657.375.00 \$6.150.000.00	12.990 \$512.50	(\$6.332.625.00)	\$258.018.75 500 \$367,028.12 750
9.11.36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO	2/8/201 3/26/201	3 3	\$7.462.000.00	\$0.00 \$7.997.813.22 Redeemed, in full: warrants not outstanding	(\$128,073.75)	12,000 3512.00	(30,000,000.00)	\$307,028.12
9.11.36	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	GA GA	8/13/201		\$7.462.000.00	\$0.00 \$7.397.813.22 Redeemed, in full: warrants not outstanding \$0.00 \$2.353.330.60 Sold, in full: warrants not outstanding	\$7.462.000.00	7.462 \$1.000.00		
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	6/29/201	9 Preferred Stock w/ Exercised Warrants	\$2.400.000.00	\$0.00 \$2.363.330.60 Sold. In full: warrants not outstanding	\$1,560,312.00 (\$25,000.00)	2,400 \$650.13	(\$839,688.00)	\$53,015.60 120
8.138	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES. INC.	VERSAILLES	KY	2/6/201	Preferred Stock w/ Exercised Warrants	\$6,300,000,00	\$0.00 \$4.980.258.54 Sold, in full: warrants not outstanding				
8,14,44	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK	VERSAILLES SOUTH HILL	VA VA	12/23/200	7 16 Preferred Stock w/ Exercised Warrants 1	\$3,000,000.00	\$0.00 \$3,574,645.84 Redeemed, in full; warrants not outstanding		10.909.091 \$0.44	(\$1.499.999.96)	
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	BOWLING GREEN				\$8.779.000.00	\$0.00 \$12,236,725.89 Redeemed, in full: warrants not outstanding	\$3,000,000.00	3,000 \$1,000.00		\$150,000.00 150
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	2/16/201 2/13/201	3			\$2.212.308.00 \$3,300,904.00	63 \$35.116.00 94 \$35,116.00		
	CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	1/15/201	4			\$3,265,788.00	93 \$35,116.00		\$1.705.802.78 254.218
86	CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT FLINT	MI	12/12/200 4/12/201	16 Preferred Stock w/ Warrants	\$300.000.000	\$0.00 \$381.395.557.08 Redeemed. in full: warrants not outstanding	\$300,000,000.00	300,000 \$1,000.00		
45	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERTI CORPORATION	FLINT GASTONIA	MI	5/13/201	5	\$20,500,000,00	\$0.00 \$23,572,379,22 Redeemed, in full: warrants not outstanding				\$12,150,120.44 2,571,998
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA		9/22/201				\$20.500.000.00	20.500 \$1.000.00		\$225,157.00 450,314
8,9,124	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ NJ	8/7/201	9 Preferred Stock	\$9,439,000.00	\$0.00 \$2,508,609.00 Sold, in full; warrants not outstanding	\$2.226.750.00	9.439 \$235.91	(\$7.212.250.00)	
11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	11/21/200	16 Preferred Stock w/ Warrants	\$400.000.000.00	\$0.00 \$442.416.666.67 Redeemed. in full: warrants not outstanding	\$200,000,000.00	200,000 \$1,000.00	107.474.430.007	
	CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	3/3/201	0			\$200,000,000.00	200,000 \$1,000.00		\$18.500.000.00 1.128.668
8.14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC	3/27/200	9 Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00 \$3.318.585.05 Sold. in full: warrants not outstanding	\$955.825.50	1.095 \$872.90	(\$139.174.50)	\$18.300.000.00
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC	11/29/201	2			\$1,662,874.50	1,905 \$872.90	(\$242,125.50)	\$114,021.50 150
82	COASTAL BANKING COMPANY, NC. COASTAL BANKING COMPANY, NC.	FERNANDINA BEACH FERNANDINA BEACH	FL	12/5/200	16 Preferred Stock w/ Warrants	\$9.950.000.00	\$0.00 \$11.166.897.79 Sold. in full: warrants not outstanding	(320,000.00)	0.000 8000 40	(\$477.0FF.00)	
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/11/201	3			\$3,772,645,00 \$5,730,600.00 (\$95,032,45)	3.950 \$955.10 6,000 \$955.10	(\$177.355.00) (\$269,400.00)	
	COAST AL BANKING COMPANY, NC. COASTAL BANKING COMPANY, NC. COASTAL BANKING COMPANY, NC.	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH		4/9/201 4/10/201 6/12/201				(\$95,032.45)			\$99,000,00 60,000 \$225,647,45 145,579
8,17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC SC	8/28/200	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00 \$14,257,487.71 Sold, in full; warrants not outstanding				
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND	SC SC	3/8/201 3/11/201 4/9/201	3			\$397,550.00 \$12,335,976.50	500 \$795.10 15.515 \$795.10	(\$102,450.00) (\$3.179.023.50)	\$389,857.05 450 \$25,990.47 30
45	COASTALSOUTH BANCHARES. INC. COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER	SC CO	4/9/201 12/19/200	3 8 Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00 \$73,357,086.72 Redeemed, in full; warrants not outstanding	(\$127.335.27)			
	COBIZ FINANCIAL INC. CODORUS VALLEY BANCORP. INC.	DENVER DENVER YORK	CO	9/8/201 11/23/201 1/9/200	1			\$64,450,000.00	64,450 \$1,000.00		\$143.677.00 895.968
44	CODORUS VALLEY BANCORP, INC.	YORK YORK YORK	PA	8/18/201	1	\$16.500.000.00	\$0.00 \$19.178.479.00 Redeemed. in full: warrants not outstanding	\$16,500,000.00	16,500 \$1,000.00		
8.14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.		PA CO	9/28/201	19 Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00 \$10.670.784.03 Sold, in full: warrants not outstanding				\$526,604.00 263,859
	COLOEAST BANKSHARES. INC. COLOEAST BANKSHARES. INC. COLOEAST BANKSHARES. INC.	LAMAR LAMAR LAMAR	CO	2/13/200 7/19/201 7/22/201	3			\$46.995.00 \$8,990,505.00	52 \$903.75 9,948 \$903.75	(\$5.005.00) (\$957.495.00)	\$494,381.25 50
8.11.14	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC. COLONIAL AMERICAN BANK	LAMAR WEST CONSHOHOCKEN	CO PA	9/12/201	3 Preferred Stock w/ Exercised Warrants	\$574,000,00	S0.00 \$668.142.53 Redeemed, in full: warrants not outstanding	(\$90,375.00)			
	COLONIAL AMERICAN BANK COLONY BANKCORP, INC.	WEST CONSHOHOCKEN	PA GA	10/26/201	1	\$28.000.000.00	\$0.00 \$26,480,089,20 Sold, in full: warrants not outstanding	\$574.000.00	574 \$1.000.00		\$29,000,00 29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA GA	1/9/200 2/7/201 2/8/201 3/26/201	3			\$21,633,944.71 \$265,135.29	27,661 \$782.11 339 \$782.11	(\$6,027,055.29) (\$73,864.71)	
	COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA GA	3/26/201 6/12/201	3			(\$218.990.80)		(4. 5/55 1)	\$810,000.00 500.000
11,16	COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	FITZGERALD TACOMA TACOMA			8 Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00 \$86,821,419.22 Redeemed, in full; warrants not outstanding	\$76,898,000.00	76,898 \$1,000.00		2010.000.00
8.14.44	COLUMBIA BANKING SYSTEM, INC.	TACOMA BUENA VISTA	WA	9/1/201	0 9 Preferred Stock w/ Exercised Warrants	\$2,260,000,00	\$0.00 \$2.689.476.64 Redeemed, in full: warrants not outstanding	3/0,050,000.00	70,090 \$1,000.00		\$3.301.647.00 398.023
8.14.44	COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP.	BUENA VISTA BUENA VISTA DALLAS	CO	9/22/201	Preferred Stock w Exercised Warrants Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00 \$2,582,039,543.40 Redeemed. In full: warrants not outstanding	\$2,260,000.00	2,260 \$1,000.00		\$113,000.00 113
.1	COMERICA INC. COMERICA INC. COMERICA INC.	DALLAS	TX	3/17/201 5/12/201	0	φε,ευν,000,000.00	фе, осе, осе, очения поветес, in full, warrants not outstanding	\$2,250,000,000,00	2.250.000 \$1.000.00		\$181.102.043.40 11.479.592
11	COMMERCE NATIONAL BANK	DALLAS NEWPORT BEACH	CA	1/9/200	Drafarrad Stock w/ Warrante	\$5,000,000.00	\$0.00 \$5,602,969.61 Redeemed, in full; warrants not outstanding				\$181.102.043.40 11.479.592
	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	10/7/200	3			\$5,000,000.00	5,000 \$1,000.00		\$566.858.50 87.209
14.1b	COMMONWEALTH BANCSHARES. INC. COMMONWEALTH BANCSHARES. INC. COMMONWEALTH BANCSHARES. INC.	LOUISVILLE LOUISVILLE	KY	5/22/200 8/7/201 8/8/201	9 Subordinated Debentures w/ Exercised Warrants 2	\$20.400.000.00	\$0.00 \$21.575.016.54 Sold. in full: warrants not outstanding	\$130,500.00 \$1,469,250.00	174,000 \$0.75	(\$43,500.00)	
		LOUISVILLE						\$13.100.250.00	174,000 \$0.75 1,959,000 \$0.75 17.467.000 \$0.75	(\$43,500.00) (\$489,750.00) (\$4,366,750.00)	\$792.990.00 900.000
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY	8/10/201 9/11/201	2			\$600.000.00 (\$153,000.00)	800.000 \$0.75	(\$200.000.00)	\$105.732.00 120.000
8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA	7/17/201	9 Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00 \$8,451,110.79 Sold, in full; warrants not outstanding	\$7.323.651.00	7.701 \$951.00	(\$377.349.00)	\$362.427.91 385
8.11.14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA	9/12/201	Preferred Stock w/ Exercised Warrants	\$2.550,000,00	\$0.00 \$2.899.659.67 Redeemed, in full: warrants not outstanding	(\$73.236.51)			
8,11,14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	3/6/200	9 Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00 \$616,741.75 Redeemed, in full; warrants not outstanding	\$2,550,000.00	2,550 \$1,000.00		\$128,000.00 128
8.11.14			KS	7/18/201	2 9 Preferred Stock w/ Exercised Warrants	\$52.000.000.00	\$0.00 \$57.575.699.54 Redeemed. in full: warrants not outstanding	\$500.000.00	500 \$1.000.00		\$25,000.00 25
8,17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON BRANDON KINGMAN	MS AZ	9/29/201	0 Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00 \$5,197,157.57 Redeemed, in full; warrants not outstanding	\$52,000,000.00	52,000 \$1,000.00		\$2,600,000.00 2,600
9.11.36		KINGMAN OAKLAND	A.7	2/11/201	e e	\$1.747.000.00	\$0.00 \$1.823.188.61 Redeemed. in full: warrants not outstanding	\$3.872.000.00	3.872 \$1.000.00		\$116,000,00 116
44	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY	CA IN	1/16/200 9/29/201 5/29/200	0 Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00 \$22,802,281.62 Redeemed, in full; warrants not outstanding	\$1,747,000.00	1,747 \$1,000.00		
	COMMUNITY BANK SHARES OF INDIANA. INC. COMMUNITY BANK SHARES OF INDIANA. INC.	NEW ALBANY NEW ALBANY	IN	9/15/201	1			\$19.468.000.00	19.468 \$1.000.00		\$1.100.869.50 386.270
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA VA	12/19/200	16 Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00 \$23,135,879.12 Redeemed, in full; warrants not outstanding	\$4.500.000.00	4.500 \$1.000.00		200270
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA VA	11/20/201 4/23/201	3			\$2,500,000,00 \$10,680,000,00	2.500 \$1,000.00 10.680 \$1.000.00		
8 14	COMMINITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN WEST SACRAMENTO	VA CA	6/4/201 2/27/200	4 4 9 Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00 \$4,674,050.16 Sold, in full; warrants not outstanding	a10.000.000.00	10.000 \$1.000.00		\$780,000.00 780,000
J, 14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO	CA	11/30/201	2	93,870,000.00	94,074,000.10 Suid, In full, Warrants not outstanding	\$3,717.560.00 (\$25,000.00)	3.976 \$935.00	(\$258.440.00)	\$167.035.00 199
81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA	1/11/201	3 8 Preferred Stock w/ Warrants 3	\$12,643,000.00	\$0.00 \$16,080,204.94 Redeemed, in full; warrants not outstanding	(\$25,000,00) \$12,643,000.00	12,643 \$1,000.00		
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES. INC.	STAUNTON STAUNTON GLEN ELLYN	VA	5/28/201	15			\$12,643,000.00	12,643 \$1,000.00		\$873.485.00 61.796
8.14.76	COMMUNITY FINANCIAL SHARES. INC. COMMUNITY FINANCIAL SHARES. INC. COMMUNITY FIRST BANCSHARES, NC. (AR)	GLEN ELLYN GLEN ELLYN HARRISON	L	5/15/200 12/21/201	9 Preferred Stock w/ Exercised Warrants 2 Preferred Stock w/ Exercised Warrants	\$6.970.000.00	\$0.00 \$4.240.743.82 Sold. in full: warrants not outstanding	\$3.136.500.00	6.970 \$450.00	(\$3.833.500.00)	\$157.050.00 349
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	2/7/201	4	\$12,725,000.00	\$0.00 \$16,441,884.63 Sold, in full; warrants not outstanding	\$3,705,037.50	3,750 \$988.01	(\$44,962.50)	\$85.157.88 86
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON HARRISON UNION CITY	AR	2/10/201 3/19/201	4			\$8.867.389.75 (\$125.724.27)	8.975 \$988.01	(\$107,610.25)	\$544.614.34 550
8,14,44	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	3/20/200	9 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00 \$23,628,111.33 Redeemed, in full; warrants not outstanding				

Company of the Comp	Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount Outstan	iding Investment Total Cash Back ² Investment Status*	Amount (Fee) ⁴ Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
Company Comp	0	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN			\$17.908.000.00	\$0.00 \$7.005.303.90 Sold in full warrants not outstanding	\$20,000,000.00 20,000 \$1,000.00		\$1,000,000.00 1,000
Column	0	COMMUNITY FIRST, INC.	COLUMBIA	TN	4/11/201	4	\$17.806.000.00	S0.00 S7.665.362.69 Sold. In full warrants not dustanding	\$1.322.500.50 4.401 \$300.50	(\$3.078.499.50)	\$72.314.55 140
Company Comp		COMMUNITY FIRST, INC.		TN	7/18/201	4			\$4,028,202.50 13,405 \$300.50 (\$53,507.03)	(\$9,376,797.50)	\$387,399.37 /50
Column	8.67	COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC.	BRANDON	MS MS	11/30/201	2	\$1.050.000.00	\$0.00 \$1,220,300,65 Sold, in full: warrants not outstanding	\$1.002.750.00 105 \$9.550.00	(\$47.250.00)	\$25,000,00 5
Company		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.		MS MS		3					
March Marc	8.14	COMMUNITY INVESTORS BANCORP. INC.	BUCYRUS	OH	12/23/200		\$2,600,000.00	\$0.00 \$3.115.616.28 Sold, in full: warrants not outstanding		(\$50.150.00)	
Company		COMMUNITY INVESTORS BANCORP INC	BLICYBUS	OH	12/20/201	2			\$1,517,150.00 1,597 \$950.00	(\$79,850.00)	\$105,000.00 130
Company		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	3/26/201	3			(\$24,700.00)		
Column	44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ NJ	8/11/201	9 Preferred Stock w/ Warrants	\$9.000.000.00	\$0.00 \$10.598.750.00 Redeemed, in full: warrants not outstanding	\$9,000,000.00 9,000 \$1,000.00		
Column	15 17	COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN HAM I AKE	NJ MN	10/26/201	9 Subordinated Debentures w/ Exercised Warrants	\$4.400.000.00	\$0.00 \$5.462.045.14 Sold in full warrants not outstanding			\$460,000.00 311,972
Column		COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	8/12/201	3			\$4,400,000.00 4,400,000 \$1.11		\$484.924.00 \$177.716.96 132.000
Column	8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	1/9/200	9 Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00 \$28,459,100.00 Redeemed, in full; warrants not outstanding	(940,040.24)		
Column		COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES	GOLETA	CA CA	12/19/200	8 Preferred Stock w/ Warrants	\$15.600.000.00	\$0.00 \$14.341.140.33 Sold, in full: warrants not outstanding			\$1,200,000,00 1,200
Column				CA							
The content of the		COMMUNITY WEST BANCSHARES	GOLETA	CA	6/12/201	3			(\$112,944.00)		\$808.351.00 521.158
Column	53.110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	2/13/200	9 Preferred Stock w/ Warrants	\$51.500.000.00	\$0.00 \$12.749.591.59 Sold. in full: warrants not outstanding	\$10.440.000.00 A.005.554 \$0.05	(\$44.050.070.40)	M6111M2
Column C		COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	5/27/201	5			\$10,149,929.90 1,085,554 \$9.35	(\$41,350,070.10)	\$10,356.69 22,071
Column C	8.14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC	1/9/200	9 Preferred Stock w/ Exercised Warrants 2	\$3.285.000.00	\$0.00 \$3.483.629.20 Sold, in full: warrants not outstanding	\$23.932.54 29 \$825.26	(\$5.067.46)	
March Control of C		CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC	10/31/201	2			\$2,687,046.56 \$825.26 \$825.26	(\$568,953.44)	\$106,364.00 164
Company	8.14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	2/13/200	9 Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00 \$659.705.04 Sold, in full: warrants not outstanding	\$549,690,00 \$29 \$29 \$29 \$29 \$29 \$29	(\$90.330.00)	\$2,080,00 22
Company		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	1/11/201	3			(\$5,486.80)	1389.320.001	23.900.00
Company Comp	8.14	ICOUNTRY BANK SHARES, INC.	MILFORD	NE	1/30/200	9 Preferred Stock w/ Exercised Warrants	\$7.525.000.00	\$0.00 \$8.781.205.02 Sold, in full: warrants not outstanding	(\$19,513.20)		
Company Comp		COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.		NE NE					\$713.208.30 777 \$917.90 \$6,193,989.20 6,748 \$917.90	(\$63.791.70) (\$554,010.80)	\$372,240.00 376
Column	8	COVENANT FINANCIAL COPPORATION	MILFORD CLARKSDALF	NE MS	6/5/200	Dreferred Stock w/ Evernised Warrante	\$5,000,000,00	\$0.00 \$6.594.635.27 Redeamed in full-warrante not cutetra-fine	(\$69,071.98)	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Column C		COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	4/30/201	0 Professed Stock of Every Control			\$5,000,000.00 5,000 \$1,000.00		\$250.000.00 250
Column C	o .	CRAZY WOMAN CREEK BANCORP INCORPORATED		WY	1/8/201	Prevented Stock w exercised Warrants 4	\$3,100,000.00	94,225,732.08 redeemed, in full; warrants not outstanding	\$1,000,000.00 1,000 \$1,000.00		
Column	58			WY	11/19/201	4	\$24,900,000,00	\$0.00 \$33,014,741.20 Redeemed, in full: warrants not outstanding			\$155,000,00 155
Column		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.							\$24.900.000.00 24.900 \$1.000.00		\$1,681,000,00 833,705
Company	8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MAN	1/23/200	Dreferred Stock w/ Evercised Warrante	\$10,650,000.00	\$0.00 \$13,498,324.83 Sold, in full; warrants not outstanding			ψ1,001,000.00
Company		CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/19/201	3			\$343,794.50 350 \$982.27 \$10.117.381.00 10.300 \$982.27	(\$8.205.50) (\$182.619.00)	\$531.210.67 533
December Control Con	8	ICSRA BANK CORP.	WRENS	IGA	3/27/200	9 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00 \$3,210,755.60 Sold, in full; warrants not outstanding	(\$104,611.76)		
Column		CSRA BANK CORP.		GA GA	6/29/201 8/6/201	5					\$513,000.00 \$141,815,60 120
Column	11,16	CVB FINANCIAL CORP.	ONTARIO	CA	12/5/200	8 Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00 \$136,046,583.33 Redeemed, in full; warrants not outstanding			
The content of the		CVB FINANCIAL CORP.	ONTARIO	CA	9/2/200	9					
Column C	8,14,44	D.L. EVANS BANCORP	ONTARIO BURLEY	ID ID	2/27/200	9 Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00 \$23,686,592.33 Redeemed, in full; warrants not outstanding			
Column C	14 15 44	D.L. EVANS BANCORP	BURLEY	ID WI	9/27/201	1	\$2,639,000,00	\$0.00 \$3.283.338.96 Redeemed in full: warrants not outstanding			
Control Cont		DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	9/8/201	1	\$0,000,000,00		\$2.639.000.00 2.639.000 \$1.00		\$132.000.00 132.000
Column	0,14		DELMAR	MD	2/7/201	3	\$5,000,000.00	\$0.00 \$0,096,331.10 Solu, Inful, Walfalls flot dustanding		(\$3,354,472.72)	\$311,943.55 450
Company Comp		DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD	3/26/201	3			\$215.462.72 352 \$612.11 (\$55.089.90)	(\$136.537.28)	
Second	8,18	DESOTO COUNTY BANK	HORN LAKE	MS MS	12/29/200	9 Preferred Stock w/ Exercised Warrants	\$1,173,000.00 \$1,508,000.00	\$0.00 \$2,781,331.97 Sold, in full; warrants not outstanding			
State Stat		DESOTO COUNTY BANK	HORN LAKE	MS	9/24/201	3				(\$64.571.42) (\$419.532.41)	\$40.563.34 59
March Marc	4445		HORN LAKE	MS	10/29/201	3	\$00 ALC 000 00	ED 401 401 401 401 401 401 401 401 401 401	(\$33.333.34)	12415.032.411	
Second Second Print	14,15		WASHINGTON	MO	8/8/201	Subordinated Decentures W Exercised Warrants 2	\$20,445,000.00	\$0.00 \$21,101,616.19 Sold, in full, warrants not dustanding	\$4,381,500.00 6,000,000 \$0.73	(\$1,618,500.00)	
Control (Author) Control (Au		DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO	8/10/201	2			\$350.520.00 480.000 \$0.73	(\$3.767.058.75) (\$129.480.00)	\$688.041.09 902.000 \$91.535.40 120.000
Control (Author) Control (Au	8.14	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO	9/11/201	2 9 Preferred Stock w/ Exercised Warrants	\$146.053.000.00	\$0.00 \$87.459.858.69 Sold, in full: warrants not outstanding	(\$149,299.61)		
Control Cont		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/7/201	3			\$8,025,555,03 14,523 \$552,61	(\$6.497.444.97)	\$3.372.19 5
Microsoft House, Bernard Microsoft House, Be		DICKINSON FINANCIAL CORPORATION II		MO	3/26/201	3				1308.840.200.701	34.522.044.07 7.250
Contraction	11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	L.	4/21/201	0	\$1,224,558,000.00	\$0.00 \$1,464,248,844.00 Redeemed, in full; warrants not outstanding	\$1,224,558,000.00 1,224,558 \$1,000.00		
Column C	44	DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION		PA	1/30/200	9 Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00 \$13,683,277.61 Redeemed, in full; warrants not outstanding			\$172.000.000.00 20.500.413
December Management Manag		DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA PA	8/4/201	1			\$11,750,000.00 11,750 \$1,000.00		\$458,000,00 186,311
Control Cont	15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	6/19/200	9 Subordinated Debentures w/ Exercised Warrants	\$12.000.000.00	\$0.00 \$17.424.285.82 Redeemed. in full: warrants not outstanding	\$5,000,000,00		
Control Cont		DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	3/5/201	4			\$2,000,000.00 \$1.00		
MAGE BANCORN RC. SETTING SETTI	12.44	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS BETHESDA	MN	12/5/200	4 8 Preferred Stock w/ Warrants	\$38.235.000.00	\$0.00 \$44.847.153.76 Redeemed, in full: warrants not outstanding	\$5,000,000,00 5,000,000 \$1,00		\$600,000,00 600,000
ACT March		EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD MD					\$15,000,000.00 15,000 \$1,000.00 \$23,235,000.00 23,235 \$1,000.00		
Control Cont	11.16	FAGI F BANCORP INC	BETHESDA PASADENA	MD	11/23/201	1	\$308 546 000 00	\$0.00 \$352,722,420.00 Replacement in fulls unarroute and outstanding			\$2.794.422.00 385.434
Control Cont	10	EAST WEST BANCORP. INC.	PASADENA	CA	12/29/201	0	2300.040.000.00	3332.722.420.00 Redefiled, III full, Wallants NOT Outstanding	\$306.546.000.00 306.546 \$1.000.00		445mmmm
EASTERN VERGINA RANSCHARES, NO. 1749PHANNOCK 1/4 10/20/203 1.104.11 1.50.00.00.00 1.50.00.00 1.50.00.00.00 1.50.00.00 1.50.00.00 1.50.00.00.00 1.50.00.0		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/9/200	9 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00 \$28,568,653.60 Sold, in full; warrants not outstanding			
EASTERN WIGHT RAW/SHARES No. 17490		FASTERN VIRGINIA RANKSHARES INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	10/18/201	3					
ECR BANCORP Nr. C/RESCRIT FRANCIAL BANCHARES Nr. C varianceSouth Bancharea Inc. ENGILIARD NC 2792014 1792014		EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	5/13/201	5			(\$264,986.40)		
## INSTALLARE FRANCIAL CORP. SALLARE FRANCIAL CORP. SALLATION P.A. 12/23/2008 Preferred Stock or Variants S. 12/23/23/23/23/23/23/23/23/23/23/23/23/23	89	ECR BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENCEL HARD	NC	1/16/200	9 Preferred Stock w/ Warrants	\$17.949.000.00	\$0.00 \$23,397,494.08 Redeemed, in full: warrants not outstanding	\$17.040.000.00		9.10,000.00 384,041.
## INSTALLARE FRANCIAL CORP. SALLARE FRANCIAL CORP. SALLATION P.A. 12/23/2008 Preferred Stock or Variants S. 12/23/23/23/23/23/23/23/23/23/23/23/23/23		ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	6/11/201	4			a17.949.000.00 17.949 \$1.000.00		\$871,000.00 514,693
ENCORE BANCSHARES NO. HOUSTON TX 927/2011	44	EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA PA	8/18/201	8 Preferred Stock w/ Warrants 1	\$7,500,000.00	\$0.00 \$8,545,904.67 Redeemed, in full; warrants not outstanding	\$7.500,000,00 7,500 \$1,000,00		
ENCORE BANCSHARES NO. HOUSTON TX 927/2011	45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON HOUSTON	PA TX	12/7/201	1 8 Preferred Stock w/ Warrants	\$34,000,000,00	\$0.00 \$39,415,959.89 Redeemed in full: warrants not outstanding			\$51.113.00 50.111
STEPPISE FRANCIAL SERVICES CORP.		ENCORE BANCSHARES INC.	HOUSTON	TX	9/27/201	1	4= 1000,000.00	and the second s	\$34,000,000.00 34,000 \$1,000.00		6007.074.00
ENTERPRISE FAMACH, SERVICES CORP. ST. LOUIS MO 19/2013 Modernet Stock will Exercised Warrants S4,000,000.00 S4,600.205 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.00 S4,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.005 59. Redeemed: in full warrants not outstanding S4,000,000.005 59. Redeemed: in full warrants not ou	11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	12/19/200	8 Preferred Stock w/ Warrants	\$35.000.000.00	\$0.00 \$42.801.933.33 Redeemed, in full: warrants not outstanding			\$637.071.00 364.026
STEPPINSE FRANCIA SERVICES GROUP, NC. ALISON PARK P. 01/2000 Proteined Stock of Exercised Warrants S4000,000.00. 50.0 54,000,000.00. 50.0 54,000,000.00. 4.0 51,000.00. 54,000,000.00. 50.0 51,000.0		ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	1/9/201	3			\$35,000,000.00 \$1,000.00		\$1,006,100.00 324,074
SOUTH BANK SAN		ENTERPRISE ENANCIAL SERVICES CROLID INC	ALLISON PARK	PA PA	6/12/200	Q Dreferred Stock w/ Everoleed Warrante		Section 100 Sectio	\$4,000,000,00 4,000 \$1,000,00		
EXPLANCE BANK SANTA ROSA CA 12/19/2008 Preferred Stock or Facesced Warrants S43,000,000,000 S00 S47,245 S728 Soli in life warrants not outstanding Section 1.00 Section	8,44,73	EQUITY BANCSHARES, INC.	WICHITA	KS	1/30/200	9 Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00 \$10,394,872.56 Redeemed, in full; warrants not outstanding			
EXCHANCE BANK SANTA ROSA CA 89/2012 S572-56 9.99 S973-25 (\$128,020,75) \$120,386.75 1.05 EXCHANCE BANK SANTA ROSA CA 81/2012 S \$20,000,75 \$22,00	8.14	EXCHANGE BANK	CANTA DOCA	CA	12/19/200	R Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00 \$47.294.527.29 Sold, in full: warrants not outstanding		****	9430,UUU.UU 438
EXCHANCE BANK SANTA ROSA CA 89/2012 S572-56 9.99 S973-25 (\$128,020,75) \$120,386.75 1.05 EXCHANCE BANK SANTA ROSA CA 81/2012 S \$20,000,75 \$22,00		EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8/8/201	2			\$481.387.50 550 \$875.25 \$17.505.000.00 20.000 \$875.25	(\$68.612.50) (\$2.495.000.00)	\$1.910.898.00 2.000
EXCHANGE BANK SANT ROSA CA 8/13/2012 \$10.500,0000 12,000 \$875.25 (51.487,000,00) EXCHANGE BANK SANT ROSA CA 10/10/10 SANT		EXCHANGE BANK	SANTA ROSA	CA	8/9/201	2			\$8,725,367.25 9,969 \$875.25 \$420,995.25 481 \$875.25	(\$1,243,632.75)	\$120,386.57 126 \$22,930.78 24
SYNTIANON N		EXCHANGE BANK	SANTA ROSA	CA	8/13/201	2			\$10.503.000.00 12.000 \$875.25		,,
	8,14,18			TN			\$4,609,000.00	\$0.00 \$9,405,391.28 Sold, in full; warrants not outstanding	18370.307.500		

	Institution Name	City	Stote	Date	Original Investment Type ¹	Original Investment Amount Outstandi	ing Investment Total Cash Rack ² Investment Status*	Amount (Fee) ⁴ Share	Ava Price	(Pealized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
roomote	F & M BANCSHARES, NC.	TREZEVANT	TN	11/6/200	9	\$3,535,000.00	ng meather total dash book interaction orders	\$4 797 325 00	.090 \$942.50	(\$292.675.00)	Sum Weather Wester
	F & M BANCSHARES, NC. F & M BANCSHARES, NC.	TREZEVANT TREZEVANT	TN	2/6/201 2/7/201	3			\$2.734.192.50	.901 \$942.50	(\$166.807.50)	\$222.007.50 23
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN	3/26/201	3			\$144,202.50 (\$76,757.21)	153 \$942.50	(\$8,797.50)	
8.14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	2/6/200 9/18/201	9 Preferred Stock w/ Exercised Warrants	\$17,000,000,00	\$0.00 \$20.119,744.45 Sold, in full: warrants not outstanding				\$136.813.05 156
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC	9/19/201	2			\$2,664,750.00 2 \$13,485,250.00 14	805 \$950.00 195 \$950.00	(\$140,250.00) (\$709,750.00)	\$638.460.90 70
14.15	F & M FINANCIAL CORPORATION (NC) F&C BANCORP, INC.	SALISBURY HOLDEN	NC NC	11/16/201 5/22/200 11/8/201	9 Subordinated Debentures w/ Exercised Warrants	\$2.993.000.00	\$0.00 \$3.842.376.65 Sold. in full: warrants not outstanding	(\$161,500.00)		(0.00),0000	
14.15	F&C BANCORP. INC.	HOLDEN	MO	11/8/201	Subordinated Depentures W/ Exercised Warrants 2	\$2.993.000.00	S0.00 S3.842.370.00 Sold. In full: Warrants not dustanding	\$1,590,599.43 1,659 \$1,278,999.18 1,334	.000 \$0.96 .000 \$0.96	(\$68,400.57)	\$125,000.00 150,000
	FAC BANCORP, INC. FAC BANCORP, INC. FAM FINANCIAL CORPORATION (TN)	HOLDEN HOLDEN CLARKSVILLE	MO	1/13/201	2 3 9 Preferred Stock w/ Exercised Warrants			\$1,278,999.18 1,334 (\$25,000.00)	.000 \$0.96	(\$55,000.82)	\$125,000.00 150,000
8.14	IF&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/19/201	9 Preferred Stock w/ Exercised Warrants	\$17.243.000.00	\$0.00 \$17.573.762.97 Sold. in full: warrants not outstanding			 	\$96,465.60 113
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	9/20/201	2			\$157,500.00 \$13.421.362.50	200 \$787.50 .043 \$787.50	(\$42,500.00) (\$3,621,637.50)	\$645.975.00 75
,,	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	9/21/201	2	\$100,000,000.00	\$0.00 \$104,023,433.33 Redeemed, in full; warrants not outstanding	(\$135.788.63)	3707.00	(33.021.037.30)	3040.370.00 73
11	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA	1/9/200 9/9/200	9 Preferred Stock w/ Warrants 9	\$100,000,000.00	\$0.00 \$104,023,433.33 Redeemed, in full, warrants not outstanding	\$100,000,000.00 100	.000 \$1,000.00		
8.120	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES. INC. / ALLEGIANCE BANCSHARES. INC.	HERMITAGE HOUSTON	PA TX	3/6/200	9 Preferred Stock w/ Exercised Warrants	\$11.000.000.00	\$0.00 \$15.971.339.07 Redeemed, in full: warrants not outstanding				\$690.100.00 651.04
8 14	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	TX	7/15/201	5 0 Drafeword Steek w/ Evereised Morroute	\$442,000.00	\$0.00 \$500,199.14 Sold, in full; warrants not outstanding	\$11.000.000.00	000 \$1.000.00		\$550.000.00 550
0,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	6/24/201 7/26/201	3	¥**2,000.00	good, 100.14 Colo, in fair, waitered not outstanding	\$425,425.00	442 \$962.50	(\$16,575.00)	(\$2,835.00) 22
8.11	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	ARGONIA WINDSOR	VA VA	1/23/200	9 Preferred Stock w/ Exercised Warrants 3	\$8.752.000.00	\$0.00 \$11.396.202.11 Redeemed, in full: warrants not outstanding	(\$25,000.00)			
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA VA	1/9/201	3			\$3,063,000.00 \$5,689,000.00	.063 \$1,000.00 .689 \$1,000.00	 	\$438,000.00 438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	6/19/200	9 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$27.105.349.50 Sold, in full: warrants not outstanding	\$22,196,700.00 (\$332,950.50) 30	.000 \$739.89	(\$7.803.300.00)	
14.15	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES, INC.	FRANKFORT FRANKFORT GREAT BEND	KY	7/18/201 6/19/200	2 9 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$15,452,669.34 Sold, in full; warrants not outstanding	BEE. 150.7 00.00 1850E. 550.007	3753.05	197.000.000.007	\$75,000.00 223,990
14,15		I GREAT BEND	KS	11/8/201	2	\$12,000,000.00	\$0.00 \$15,452,669.34 Sold, in full; warrants not outstanding	\$96.290.00 100	000 \$0.96	(\$3,710.00)	
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	11/9/201	2			\$11,458,510.00 11,900	.000 \$0.96	(\$441,490.00)	\$37.387.14 38.00 \$552,936.00 562,00
8.14.45	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND GREAT BEND HOLTON	KS	11/13/201 1/11/201 3/20/200	9 Preferred Stock w/ Exercised Warrants	\$700.000.00	\$0.00 \$830.173.67 Redeemed, in full: warrants not outstanding	(\$115,548.00)			
15.17	EADMEDS STATE BANKSHADES INC	HOI TON	KS	7/21/201	1	\$3,035,000.00		\$700.000.00	700 \$1.000.00		\$40.000.00
	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	BOULDER BOULDER	CO	12/29/200 3/9/201	9 Subordinated Debentures w/ Exercised Warrants 1			\$650,000.00 3,036	.000 \$0.21	(\$2,385,000.00)	
8.14	IFC HOLDINGS, INC.	HOUSTON	TX	6/26/200	9 Preferred Stock w/ Exercised Warrants	\$21.042.000.00	\$0.00 \$19.836.630.66 Sold. in full: warrants not outstanding	\$18.874.674.00	.042 \$897.00	(\$2.167.326.00)	\$994.613.40 1.05
8,14,45	FC HOLDINGS, INC. FC HOLDINGS, INC. FCB BANCORP, INC.	HOUSTON HOUSTON LOUISVILLE	TX KY	2/20/201 3/26/201 12/19/200	8 Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00 \$11,156,234.25 Redeemed, in full; warrants not outstanding	(\$188,746.74)			
8.14	FCB BANCORP, INC.	LOUISVILLE	KY	9/22/201	1			\$9.294.000.00	294 \$1,000.00		\$465,000.00 468
8.14	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN IN	12/19/200	8 Preferred Stock w/ Exercised Warrants 2	\$7.289.000.00	\$0.00 \$8.441.836.26 Sold. in full: warrants not outstanding	\$879.424.60	974 \$902.90	(\$94.575.40)	
	FFW CORPORATION FFW CORPORATION	WABASH	IN IN	11/30/201	3			\$5,701,813.50 (\$65,812.38)	315 \$902.90	(\$613,186.50)	\$358,558.20 36
11.15.44	FIDELITY BANCORP. INC. (LA) FIDELITY BANCORP. INC. (LA)	BATON ROUGE BATON ROUGE	LA LA	5/29/200	9 Subordinated Debentures w/ Exercised Warrants	\$3.942.000.00	\$0.00 \$5.404.924.35 Redeemed, in full: warrants not outstanding	\$3.942.000.00 3.942	.000 \$1.00		\$197.000.00 197.00
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA	12/12/200	8 Preferred Stock w/ Warrants 2	\$7,000,000.00	\$0.00 \$10,634,864.33 Redeemed, in full; warrants not outstanding	\$7,000,000.00	000 \$1,000.00		2137.330.33
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH PITTSBURGH EVANSVILLE	PA	5/6/201	9 Preferred Stock w/ Exercised Warrants			\$7,000,000.00	\$1,000.00		\$2.246.531.00 101.32
8.17	IFIDELITY FEDERAL BANCORP	EVANSVILLE	IN	7/19/201	3	\$6.657.000.00	\$0.00 \$7.220.908.83 Sold. in full: warrants not outstanding	\$439,000.00	439 \$1,058.90 218 \$1,058.90	 	\$25,857.10 \$366,240.20 \$242,302.50 200
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN IN	9/12/201	3			\$6,218,000.00 (\$70,490.97)	218 \$1,058.90		\$366,240.20 \$242,302.50 20
8.14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	12/19/200	8 Preferred Stock w/ Exercised Warrants	\$36.282.000.00	\$0.00 \$40.966.780.82 Sold. in full: warrants not outstanding	\$120,320.10	135 \$891.26	(\$14,679.90)	
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	8/1/201	2			\$26.737.80	30 \$891.26	(\$3.262.20)	
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS KS	8/3/201 8/7/201	2			\$298.572.10 \$3.200.514.66	335 \$891.26 591 \$891.26	(\$36.427.90) (\$390.485.34)	\$170.227.93 179
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/8/201	2			\$2,348,470.10	635 \$891.26 236 \$891.26	(\$286,529.90) (\$3.179,122.64)	\$167,374.94 170 \$1,210,615.36 1,273
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/10/201	2			\$285.203.20 (\$323.386.95)	320 \$891.26	(\$34,796.80)	\$176.884.89 18
	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	MICHITA ATLANTA ATLANTA	GA	9/11/201	8 Preferred Stock w/ Warrants 2	\$48,200,000.00	\$0.00 \$82,715,982.47 Sold, in full; warrants not outstanding			(\$4.791.080.00)	
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA CINCINNATI	GA GA	5/28/201 12/31/200	5			\$43,408,920.00 (\$651,133.80) 48	200 \$900.60	(\$4,791,080.00)	\$31,429,313,38 2,693,74
11	FIFTH THIRD BANCORP	CINCINNATI	OH	12/31/200	8 Preferred Stock w/ Warrants	\$3.408.000.000.00	\$0.00 \$4.043.972.602.67 Redeemed, in full: warrants not outstanding	\$3.408.000.000.00	320 \$25,000.00		
44	FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIRANCIAL INSTITUTIONS, INC.	CINCINNATI CINCINNATI	OH	3/16/201	8 Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00 \$43,787,611.61 Redeemed, in full; warrants not outstanding				\$280,025,936.00 43,617,74
	FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY	12/23/200 2/23/201	1	\$37,510,000.00	30.00 343,767,011.01 Redeemed, in ruli, warrants not outstanding		501 \$5.000.00		
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY	3/30/201 5/11/201 2/13/200 7/21/201	1			\$25.010.000.00	002 \$5.000.00		\$2,079,962.50 378,179
8,14,45	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN RASIN	WY	2/13/200	9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00					
15.17.44	FINANCIAL SERVICES OF WINGER, INC. FENANCIAL SERVICES OF WINGER, INC. FRIST AD VANTAGE BANGSHARES, INC.	WINCER	WY	7/21/201		\$5,000,000.00	\$0.00 \$5,914,597.33 Redeemed, in full; warrants not outstanding	\$5,000,000,00	000 \$1,000,00		\$250,000,00 250
8,14		WINGER				\$3.742.000.00	\$0.00 \$5.914,597.33 Redeemed, in full; warrants not outstanding \$0.00 \$4.487.322.46 Redeemed. in full: warrants not outstanding	\$5,000,000,00	000 \$1,000.00		\$250,000,00 25
	FIRST ADVANTAGE BANCSHARES, INC.	WINGER WINGER COON RAPIDS	MN MN	9/1/201 5/22/200	9 Subordinated Debentures w/ Exercised Warrants 1 9 Preferred Stock w/ Exercised Warrants			\$3,742,000.00 3,742	.000 \$1.00		\$250,000,00 256 \$112,000,00 112,000
		COON RAPIDS	MN MN MN	9/1/201 5/22/200 12/10/201	9 Subordinated Debentures w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 2	\$3.742.000.00	\$0.00 \$4.487.322.46 Redeemed, in full: warrants not outstanding	\$3,742,000.00 3,742 \$890,723,49 \$366,460,68		(\$78,276.51) (\$41.530.32)	\$250,000,00 25
		COON RAPIDS	MN MN MN	9/1/201 5/22/200 12/10/201	9 Subordinated Debentures w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 2	\$3.742.000.00	\$0.00 \$4.487.322.46 Redeemed, in full: warrants not outstanding	\$3,742,000.00 3,742 \$890,723,49 \$366,460,68	.000 \$1.00 769 \$898.21	(\$78,276,51) (\$41,530,32)	\$250,000,00 258 \$112,000,00 112,000 \$2,979,49
8.14	PRSI ADVANTAGE BANCSHARES, NC.	COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS CORDOVA	MN MN MN MN MN MN	9/1/201 9/1/201 5/22/200 12/10/201 12/11/201 1/11/201 3/26/201 6/26/200	Subordinated Debertures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants 3 Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3.742.000.00	\$0.00 \$4.487.322.46 Redeemed, in full: warrants not outstanding	\$3,742,000.00 3,742 \$890,723.49 \$366,469.68 (\$10,571.93) (\$14,428.07)	000 \$1.00 769 \$898.21 408 \$898.21	(\$41.530.32)	\$250,000.00 259 \$112,000.00 112,000 \$2,979.49 4 \$26,318.80 51
8.14	HEIL AUVAN IAGE BANK-SHORES, NC. FERST ADVANTAGE BANK-SHORES, NC. FERST ADVANTAGE BANK-SHORES, NC. FERST ADVANTAGE BANK-SHORES, NC. FERST ALVANTAGE BANK-SHORES, NC. FERST ALVANTAGE BANK-SHORES, NC. FERST ALVANTE BANK-SHORES, NC. FERST ALVANCE BANK-SHORES, NC.	COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS CORDOVA CORDOVA CORDOVA	MN MN MN MN MN MN	9/1/201 9/1/201 5/22/200 12/10/201 12/11/201 1/11/201 3/26/201 6/26/200 12/20/201	Subordinated Debenfures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants 3 Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3.742.000.00 \$1.177,000.00	50.00 \$4.467.322.46 Redeemed, in full warrants not outstanding \$0.00 \$1.299.496.37 Sold, in full warrants not outstanding	\$3,742,000.00 3,742 \$590,723.49 \$396,499.69 (\$10,571.93) (\$14,428.07) \$2,395,742.20 (\$23,957.42)	.000 \$1.00 769 \$898.21	(\$78.276.51) (\$41.530.32) (\$1.026.257.80)	\$250,000,00 258 \$112,000,00 112,000 \$2,979,49
8.14	HEST AUDVAN LAGE BANG-SHORES, INC. FIRST ADVANTIAGE BANG-SHORES, INC. FIRST ADVANTIAGE BANG-SHORES, INC. FIRST ADVANTIAGE BANG-SHORES, INC. FIRST ADVANTIAGE BANG-SHORES, INC. FIRST ALLBANGE BANG-SHORES, INC.	COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA FIX GROVE VILLAGE	MN MN MN MN MN MN MN TN TN TN TN	9/1/201 9/1/201 5/22/200 12/10/201 12/11/201 1/11/201 3/26/201 1/11/201 1/11/201 1/11/201 1/11/201 1/11/201 1/11/201 1/11/201 1/11/201 1/11/201 1/11/201	Subcontrained Determines wit Exercised Warrants Preferred Stock wif Exercised Warrants Preferred Stock wif Exercised Warrants Preferred Stock wif Exercised Warrants Subcontrained Determines wif Exercised Warrants	\$3.742.000.00 \$1.177,000.00	50.00 \$4.467.322.46 Redeemed, in full warrants not outstanding \$0.00 \$1.299.496.37 Sold, in full warrants not outstanding	\$3,742,000.00 3.74/ \$600.723.49 \$506.401.60 \$10.577.93	000 \$1.00 769 \$898.21 408 \$898.21 422 \$700.10	(\$41.530.32)	\$250,000.00 259 \$112,000.00 112,000 \$2,979.49 4 \$26,318.80 51
	HEST AUDVAN LAGE BANG-SHORES, INC. FIRST ADVANTIAGE BANG-SHORES, INC. FIRST ADVANTIAGE BANG-SHORES, INC. FIRST ADVANTIAGE BANG-SHORES, INC. FIRST ADVANTIAGE BANG-SHORES, INC. FIRST ALLBANGE BANG-SHORES, INC.	COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA FIX GROVE VILLAGE	MN MN MN MN MN MN MN TN TN TN TN	9/1/201 9/1/201 5/22/200 12/10/201 12/11/201 1/11/201 3/26/201 1/11/201 1/11/201 1/11/201 1/11/201 1/11/201 1/11/201 1/11/201 1/11/201 1/11/201 1/11/201	Subcontrained Determines wit Exercised Warrants Preferred Stock wif Exercised Warrants Preferred Stock wif Exercised Warrants Display to the Committee of th	\$3.742,000.00 \$1,177,000.00 \$1,422,000.00 \$5,422,000.00	\$0.00 \$4.487.322.46 Redeemed, in full warrants not outstanding \$0.00 \$1.299.456.37 Seld, in full warrants not outstanding \$0.00 \$3.000.674.75 Seld in full warrants not outstanding \$0.00 \$3.000.674.75 Seld in full warrants not outstanding \$0.00 \$4.505.556.556 Redeemed in full warrants not outstanding	\$3,742,000.00 3.74/ \$600.723.49 \$506.401.60 \$10.577.93	000 \$1.00 769 \$898.21 408 \$898.21 422 \$700.10	(\$41.530.32)	\$250,000,00 256 \$112,000,00 112,000 \$2,075,40 1 \$26,0318,00 5.
8.14 11.14.15 9.11.36	HEIL AUVANITAGE BANKSHORES NE. FIRST GOVERNITAGE BANKSHORES NE. FIRST GOVERNITAGE BANKSHORES NE. FIRST GOVERNITAGE BANKSHORES NE. FIRST AUVANITAGE BANKSHORES NE. FIRST ALLIANCE BANKSHORES NE. FIRST MERCHAN BANK CORPORATION FIRST MERCHAN BANK CORPORATION FIRST MERCHAN BANKSHORES NE.	COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS CORBOWA CORBOWA CORBOWA EIK GROVE VILLAGE ELK GROVE VILLAGE ERORIEN ERORIEN ERORIEN ERORIEN	MN M	7/31/200 9/1/201 5/22/200 12/10/201 12/11/201 1/11/201 3/26/201 12/20/201 1/11/201 3/26/201 7/24/200 12/21/201 12/11/201 3/13/200	Subcondinated Determines will benefited Warrants Preferred Stock will Exercised Warrants Preferred Stock will Exercised Warrants Freferred Stock	\$3.742.000.00 \$1.177,000.00 \$3.422.000.00	\$0.00 \$4.487.322.46 Redeemed, in full warrants not outstanding \$0.00 \$1.299.456.37 Sald, in full warrants not outstanding \$0.00 \$3.003.674.75 Sald, in full warrants not outstanding	\$3,742,000,000 3,744; \$990,727,46 \$986,469,68 \$10,527,138 \$1,527,138 \$2,395,742,20 \$2,395,742,20 \$31,500,000,000 \$55,000,000,000 \$55,000,000,000	000 \$1.00 769 \$898.21 408 \$898.21 422 \$700.10 000 \$1.00 000 \$1.00	(\$41.530.32)	\$250,000.00 259 \$112,000.00 112,000 \$2,979.49 4 \$26,318.80 51
	HER ADVANTAGE BANKSHARES NIC. FRST GOVERNAGE BANKSHARES NIC. FRST GOVERNAGE BANKSHARES NIC. FRST GOVERNAGE BANKSHARES NIC. FRST ALVANTAGE BANKSHARES NIC. FRST ALLANGE BANKSHARES NIC. FRST ALBANGE BANKSHARES NIC. FRST ALBANGE BANKSHARES NIC. FRST AMERICAN BANK CORPORATION	COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA ELK GROVE VILLAGE ELK GROVE VILLAGE ELK GROVE VILLAGE	MN M	7/31/200 9/1/201 5/22/200 12/10/201 12/11/201 1/11/201 3/26/201 12/20/201 1/11/201 3/26/201 7/24/200 12/21/201 12/11/201 3/13/200	Subcondinated Determines will benefited Warrants Preferred Stock will Exercised Warrants Preferred Stock will Exercised Warrants Freferred Stock	\$3.742,000.00 \$1,177,000.00 \$1,422,000.00 \$5,422,000.00	\$0.00 \$4.487.322.46 Redeemed, in full warrants not outstanding \$0.00 \$1.299.456.37 Seld, in full warrants not outstanding \$0.00 \$3.000.674.75 Seld in full warrants not outstanding \$0.00 \$3.000.674.75 Seld in full warrants not outstanding \$0.00 \$4.505.556.556 Redeemed in full warrants not outstanding	\$3,742,000.00 3.74/ \$600.723.46 \$500.606.00 (\$10,571.93) (\$14,428.07) \$2.395,742.00 (\$3,042.50) \$15,000.000.00 \$15,000.000	000 \$1.00 789 \$898.21 408 \$898.21 422 \$700.10 000 \$1.00 000 \$1.00 000 \$1.00	(\$41.530.32)	\$250,000,00 256 \$112,000,00 112,000 \$2,075,40 1 \$26,0318,00 5.
9,11,36 45	HERS AUXILIARS BONCHSTRING K. FIRST GOVERNAGE MICKESTRING K. FIRST GOVERNAGE BANCESHARES, INC. FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLANCE BANCSHARES, INC. FIRST ALBERCAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION FIRST BANCSHARES, INC. FIRST BANCSHARES	COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA ELK GROVE VILLAGE ELK GROVE VILLAGE ELK GROVE VILLAGE BROOKLYN TROY TROY TROY TROY TROY	MN TN	7/31/20/ 9/1/201 5/22/200 12/10/201 12/11/201 1/11/201 3/26/201 1/11/201 1/11/201 1/11/201 1/20/201 1/11/201 1/21/201 1/21/201 3/13/200 8/13/201 1/9/200 9/1/201	Subcondinated Leberatures will benecised Warrants Deferred Stock will Exercised Warrants Deferred Stock will Exercise Warrants	\$3.742,000.00 \$1,177,000.00 \$1,472,000.00 \$3,472,000.00 \$56,000.000.00 \$177,000,000.00 \$65,000.000.00	\$0.00 \$4.487.322.48 Redeemed, in full warrants not outstanding \$0.00 \$1.269.458.37 \$456, in full, warrants not outstanding \$0.00 \$3.000.678.75 \$456, in full, warrants not outstanding \$0.00 \$3.000.678.75 \$456 in full warrants not outstanding \$0.00 \$465.558.505 \$6 Redeemed, in full warrants not outstanding \$0.00 \$18.204.168.78 Redeemed, in full warrants not outstanding \$0.00 \$15.204.168.78 Redeemed, in full warrants not outstanding \$0.00 \$15.204.168.78 Redeemed, in full warrants not outstanding	\$3,742,000,000 3,744; \$990,727,46 \$986,469,68 \$10,527,138 \$1,527,138 \$2,395,742,20 \$2,395,742,20 \$31,500,000,000 \$55,000,000,000 \$55,000,000,000	000 \$1.00 789 \$898.21 408 \$898.21 422 \$700.10 000 \$1.00 000 \$1.00 000 \$1.00	(\$41.530.32)	\$250,000,00 256 \$112,000,00 112,000 \$2,075,40 1 \$26,0318,00 5.
	FRST GOVERT AGE BANGSHARES INC. FRST GOVERT AGE BANGSHARES INC. FRST ADVANT AGE BANGSHARES INC. FRST ADVANT AGE BANGSHARES INC. FRST ADVANT AGE BANGSHARES INC. FRST ALLIANCE BANGSHARES INC. FRST AMERICAN BANGSHARES INC. FRST BANGSHARE ABNG CORPORATION FRST AMERICAN BANGSHARES INC. FRST BANGSHARES INC.	COON RAPIDS CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA CORDOVA ELIK GROVE VILLAGE ELK GROVE VILLAGE ENOOKLYN TROY TROY TROY TROY TROY TROY TROY TROY	MN MN MN MN MN MN MN MN MN TN TN TN TN TN NC NC NC NC	/3/120/ 9/1/20/ 5/22/20(5/22/20(12/10/20) 1/11/20/ 1/20/20/ 1/11/20/ 1/20/20/ 1/11/20/ 1/20/ 1/20	Subcondinated Determines wi Exercised Warrants Preferred Stock wi Exercised Warrants Preferred Stock wi Exercised Warrants District Stock wi Exercised Warrants Subcondinated Determines wi Exercised Warrants District Stock wi Warrants Preferred Stock wi Warrants Preferred Stock wi Warrants	\$3.742,000.00 \$1,177,000.00 \$1,472,000.00 \$560,000.000.00 \$177,000.000.00	\$0.00 \$4.487.322.46 Redeemed, in full warrants not outstanding \$0.00 \$1.299.456.37 Sold, in full warrants not outstanding \$0.00 \$3.003.674.75 Sold, in full warrants not outstanding \$0.00 \$3.003.674.75 Sold in full warrants not outstanding \$0.00 \$56.556.530.56 Redeemed, in full warrants not outstanding \$0.00 \$18.204.166.76 Redeemed, in full warrants not outstanding	\$3,742,000,000 \$1,742,462 \$1,900,400,400 \$1,900,400,400 \$2,900,400,400 \$2,900,400,400 \$2,900,400,400 \$3,000,400 \$1,000,000,00	000 \$1.00 769 \$898.21 408 \$898.21 422 \$700.10 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00	(\$41,500,32) (\$1,026,257.80)	\$250,000.00 269 \$112,000.00 112,000 \$2172,40 11 \$2,000 \$22,772,40 5 5 \$26,314,80 5 \$26,314,80 5 \$34,701,71 17 \$34,701,71 17
9,11,36 45	FRET DOVANT AGE BANGSHARES NG. FREST ADVANT AGE BANGSHARES NG. FREST ADVANT AGE BANGSHARES NG. FREST ADVANT AGE BANGSHARES NG. FREST ALLANGS BANGSHARES NG. FREST BANGSHARES NG. FREST BANGSHARES NG. FREST BANGSHARES NEW COMPORTION FREST BANGSHARES NG.	COON RAPIDS CORBOVA CORBOVA CORBOVA CORBOVA EL SECON VILLAGE SECON	MN M	/3/1/20/ 9/1/20/ 5/22/20/ 5/22/20/ 12/11/20/ 1/11/20/ 1/11/20/ 1/21/20/ 3/26/20/ 1/21/20/ 3/26/20/ 1/21/20/ 1/2	Subclotriate Determines w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Subclotricated Determines w Exercised Warrants Freferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$3.742,000.00 \$1,177,000.00 \$1,472,000.00 \$3,472,000.00 \$56,000.000.00 \$177,000,000.00 \$65,000.000.00	\$0.00 \$4.487.322.48 Redeemed, in full warrants not outstanding \$0.00 \$1.269.458.37 \$456, in full, warrants not outstanding \$0.00 \$3.000.678.75 \$456, in full, warrants not outstanding \$0.00 \$3.000.678.75 \$456 in full warrants not outstanding \$0.00 \$465.558.505 \$6 Redeemed, in full warrants not outstanding \$0.00 \$18.204.168.78 Redeemed, in full warrants not outstanding \$0.00 \$15.204.168.78 Redeemed, in full warrants not outstanding \$0.00 \$15.204.168.78 Redeemed, in full warrants not outstanding	\$3,742,000,000 3.74/. \$900,721,46 \$900,721,46 \$366,469,68 \$366,469,68 \$151,0571,89 \$2,395,742,20 \$2,395,742,20 \$151,000,000,000 \$11,000,000,00	000 \$1.00 769 \$898.21 408 \$898.21 422 \$700.10 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00 000 \$5.00 000 \$1.00 000 \$5.00	(\$41,530,32) (\$1,026,267,80) (\$1,026,267,80) (\$4,211,540,52) (\$6,80,020,24,30)	\$250,000.00 269 \$112,000.00 112,000 \$2172,40 11 \$2,000 \$22,772,40 5 5 \$26,314,80 5 \$26,314,80 5 \$34,701,71 17 \$34,701,71 17
9,11,36 45	FRST ADVANTAGE BANGSHARES, NC. FRST ADVANTAGE BANGSHARES, NC. FRST ADVANTAGE BANGSHARES, NC. FRST ADVANTAGE BANGSHARES, NC. FRST ALLANGE BANGSHARES, NC. FRST ALLANGE BANGSHARES, NC. FRST ALLANGE BANGSHARES, NC. FRST ALLANGE BANGSHARES, NC. FRST ALLANGE, BANGSHARES, NC. FRST ALLANGE, BANGSHARES, NC. FRST ALLANGE, BANGSHARES, NC. FRST ALLANGER, BANGSHARES, NC. FRST ALBERCHA BANG CORPORATION FRST AMERICAN BANG CORPORATION FRST AMERICAN BANG CORPORATION FRST AMERICAN BANG CORPORATION FRST BANGORP NC. FRST BANGORP NC. FRST BANGORP NC. FRST BANGORP NC. FRST BANGORP PRI FRST BANGORP P	COON RAPIDS COON R	MN M	/31/20/ 91/20/ 52/200 12/11/20/ 12/11/20/ 12/11/20/ 12/11/20/ 12/20/20/ 12/20/20/ 12/20/20/ 12/20/20/ 12/21/20/ 12/21/20/ 12/21/20/ 12/21/20/ 12/21/20/ 11/2	Nabiotranials Determines w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Discontinuous w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$3.742,000.00 \$1,177,000.00 \$1,472,000.00 \$3,472,000.00 \$56,000.000.00 \$177,000,000.00 \$65,000.000.00	\$0.00 \$4.487.322.48 Redeemed, in full warrants not outstanding \$0.00 \$1.269.458.37 \$456, in full, warrants not outstanding \$0.00 \$3.000.678.75 \$456, in full, warrants not outstanding \$0.00 \$3.000.678.75 \$456 in full warrants not outstanding \$0.00 \$465.558.505 \$6 Redeemed, in full warrants not outstanding \$0.00 \$18.204.168.78 Redeemed, in full warrants not outstanding \$0.00 \$15.204.168.78 Redeemed, in full warrants not outstanding \$0.00 \$15.204.168.78 Redeemed, in full warrants not outstanding	\$3,742,000,000 \$1,742,462 \$1,900,400,400 \$1,900,400,400 \$2,900,400,400 \$2,900,400,400 \$2,900,400,400 \$3,000,400 \$1,000,000,00	000 \$1.00 769 \$898.21 408 \$898.21 422 \$700.10 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00 000 \$5.00 000 \$1.00 000 \$5.00	(\$41,500,32) (\$1,026,257.80)	\$250,000.00 269 \$112,000.00 112,000 \$2172,40 11 \$2,000 \$22,772,40 5 5 \$26,314,80 5 \$26,314,80 5 \$34,701,71 17 \$34,701,71 17
9,11,36 45	FRST AUMANDE MANUSANESS NC. FRST AUVANTAGE MANUSANESS NC. FRST AUVANTAGE MANUSANESS NC. FRST AUVANTAGE MANUSANESS NC. FRST AUVANTAGE MANUSANESS NC. FRST ALLANGE MANUSANESS NC. FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST AMERICAN MANUSANESS NC. FRST ALLANGE MANUSANESS NC. FRST ALLANGE MANUSANESS NC. FRST ALLANGE MANUSANESS NC. FRST ALLANGE MANUSANESS NC. FRST BANCORP PRI FRST BANCORP	COON RAPIDS CORBOVA CORBOVA CORBOVA CORBOVA EL SECON VILLAGE SECON	MN M	/31/20/ 91/20/ 52/200 12/11/20/ 12/11/20/ 12/11/20/ 12/11/20/ 12/20/20/ 12/20/20/ 12/20/20/ 12/21/20/ 12/21/20/ 12/21/20/ 12/21/20/ 12/21/20/ 11/2	Naubordenided Debenfures with Exercised Warrants Preferred Stock will Exercised Warrants Preferred Stock will Exercised Warrants Debenfured Stock will Exercised Warrants Preferred Stock will Exercised Warrants Preferred Stock will Warrants Preferred Stock will Warrants Preferred Stock will Warrants	\$3.742,000.00 \$1,177,000.00 \$1,472,000.00 \$2,472,000.00 \$56,000.000.00 \$177,000,000.00 \$65,000.000.00	\$0.00 \$4.487.322.48 Redeemed, in full warrants not outstanding \$0.00 \$1.269.458.37 \$456, in full, warrants not outstanding \$0.00 \$3.000.678.75 \$456, in full, warrants not outstanding \$0.00 \$3.000.678.75 \$456 in full warrants not outstanding \$0.00 \$465.558.505 \$6 Redeemed, in full warrants not outstanding \$0.00 \$18.204.168.78 Redeemed, in full warrants not outstanding \$0.00 \$15.204.168.78 Redeemed, in full warrants not outstanding \$0.00 \$15.204.168.78 Redeemed, in full warrants not outstanding	\$3,742,000,000 3.74(\$580,172,46) \$360,460,68 (\$10,571,50) \$30,000,000 (\$14,426,00) \$32,365,742 (\$1,000,000,000 (\$1,042,56) \$35,000,000,000 (\$15,000,000 (\$1	000 \$1.00 760 \$4908.21 400 \$5908.21 422 \$700.10 000 \$1.00 000	(\$41,530,32) (\$1,026,267,80) (\$1,026,267,80) (\$4,211,540,52) (\$6,80,020,24,30)	\$250,000.00 269 \$112,000.00 112,000 \$2172,40 11 \$2,000 \$22,772,40 5 5 \$26,314,80 5 \$26,314,80 5 \$34,701,71 17 \$34,701,71 17
9,11,36 45 34,118,121,140 8,11,14	FRST GOVERN FACE BANCSHARES, NC. FRST GOVERN FACE BANCSHARES, NC. FRST GOVERN FACE BANCSHARES, NC. FRST ADVANT FACE BANCSHARES, NC. FRST ALLANCE BANCSHARES, NC. FRST AMERICAN BANC COPPORATION FRST AMERICAN BANC COPPORATION FRST AMERICAN BANC COPPORATION FRST AMERICAN BANC COPPORATION FRST BANCSHARES, NC. FRST BANCSHA	COON RAPIDS COON R	MN M	731200 91/201 522/200 12/11/201 12/11/201 12/11/201 12/11/201 12/20/201 11/12/201 12/21/201 12/21/201 12/21/201 11/20/201 11/2	Subcloridate Deterrites w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Subcloridated Deterrites w Exercised Warrants Full Committee Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$3.42,000.00 \$1,177,000.00 \$3.422,000.00 \$56,000.000.00 \$17,000.000.00 \$400.000.000.00 \$47,560.000.00	\$0.00	\$3,742,000,000 3.74; \$800,723,46; \$800,723,46; \$506,460,68; \$150,571,630; \$151,458,000; \$2,365,742,20; \$151,000,000,000,000; \$151,000,000,	000 \$1.00 769 \$898.21 408 \$898.21 422 \$700.10 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00 000 \$5.00 000 \$1.00 000 \$5.00	(\$41,530,32) (\$1,026,267,80) (\$1,026,267,80) (\$4,211,540,52) (\$6,80,020,24,30)	\$250,000.00 269 \$112,000.00 112,000 \$2172,40 11 \$2,000 \$22,772,40 5 5 \$26,314,80 5 \$26,314,80 5 \$34,701,71 17 \$34,701,71 17
9,11,36 45 34,118,121,140	HERT ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ALLANCE BANCSHARES, NC. FRST ALBERCHA BANC CORPORATION FRST AMERICAN BANC CORPORATION FRST AMERICAN BANC CORPORATION FRST BANCORE BANCSHARES, NC. FRST BANCORE BANCSHARES, NC. FRST BANCORE BANC CORPORATION FRST BANCORE PR. FRS	CODON RAPIDS COON RAPIDS CORROVA CORROVA CORROVA CORROVA CORROVA CORROVA CORROVA REL GROVE VILLAGE ELS GROVE VILLAGE ERCORLOVA TROV TROV TROV TROV TROV SAN JUAN SAN	MN M	731200 91/201 522/200 12/11/201 12/11/201 12/11/201 12/11/201 12/20/201 11/12/201 12/21/201 12/21/201 12/21/201 11/20/201 11/2	Subcloridate Deterrites w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Subcloridated Deterrites w Exercised Warrants Full Committee Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$3.42,000.00 \$1.177,000.00 \$3.472,000.00 \$5.60000,000.00 \$17,000,000.00 \$65,000,000.00 \$40,000,000.00	\$0.00 \$4.487.322.46 Redeemed, in full warrants not outstanding \$0.00 \$1.290.493.37 Sold, in full, warrants not outstanding \$0.00 \$1.290.493.37 Sold, in full, warrants not outstanding \$0.00 \$3.000.674.75 Sold, in full, warrants not outstanding \$0.00 \$50.505.505.60 Redeemed, in full, warrants not outstanding \$0.00 \$16.205.696.76 Redeemed, in full, warrants not outstanding \$0.00 \$74.516.905.44 Redeemed, in full, warrants not outstanding \$0.00 \$74.516.905.44 Redeemed, in full, warrants not outstanding \$0.00 \$201.661.364.57 Sold, in full, warrants outstanding	\$3,742,000,00 \$1,742,000 \$1,742,000 \$1,744,000 \$2,966,466,66 \$1,100,000 \$2,966,466,66 \$1,100,000 \$1,100,000 \$1,000,00	000 \$1.00 788 \$608.21 409 \$808.21 422 \$700.10 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00 000 \$5.00 000 \$1.00 000 \$5.00 000 \$1.00 000 \$	(\$41,530,32) (\$1,026,267,80) (\$1,026,267,80) (\$4,211,540,52) (\$6,80,020,24,30)	\$250,000,00 259 \$112,000,00 112,000 \$279,48 6 \$26,714,80 5 \$361,714,71 17 \$2500,000,00 2,500,000 \$324,602,00 616,300 \$324,602,00 616,300
9,11,36 45 34,118,121,140	HERE ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ALLANCE BANCSHARES, NC. FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST BANCSHARES, NC. FRST BANCSHARES, CORPORATION FRST BANCTHIST CORPORATION FRST BANCT STRUST CORPORATION FRST BANCT STRUST CORPORATION FRST BANCT STRUST STRUST STANKES, NC.	COON RAPIDS COON R	MN M	73/720/ 9/1/20/ 5/22/20/ 5/22/20/ 5/22/20/ 5/22/20/ 12/11/20/ 12/11/20/ 3/26/20/ 3/26/20/ 1/20/20/ 3/26/20/ 1/20/ 1/20/ 1/2	Subcloridate Determines will beneficiate Warrants Determed Stock will be beneficiate will be beneficiated will be benefici	\$3.42,000.00 \$1,177,000.00 \$3.422,000.00 \$56,000.000.00 \$17,000.000.00 \$400.000.000.00 \$47,560.000.00	\$0.00	\$3,742,000,000 3.74/ \$5800,723,460 \$3806,469.68 (\$10,577,58) \$360,469.68 (\$130,577,58) \$32,967,422 \$32,967,422 \$32,967,422 \$32,967,422 \$35,000,000 \$3	000 \$1.00 769. \$808.21 422 \$700.10 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00 000 \$1.00 000 \$5	(\$41,530,32) (\$1,026,267,80) (\$1,026,267,80) (\$4,211,540,52) (\$6,80,020,24,30)	\$250,000.00 259 \$112,000.00 112,000.00 \$212,000.00 12,000.00 \$260,318,60 5 \$364,701,71 17 \$2,550,000.00 2,550,000 \$2,550,000.00 4,550,000 \$2,560,000.00 4,550,000 \$364,000.00 5,600,000 \$366,000.00 5,600,000 \$366,000.00 366
9,11,36 45 34,118,121,140 8,11,14 8,14,45	FIRST AUDVANTAGE BANCSHARES, NC. FRIST ADVANTAGE BANCSHARES, NC. FRIST ADVANTAGE BANCSHARES, NC. FRIST ADVANTAGE BANCSHARES, NC. FRIST ALLANCE BANCSHARES, NC. FRIST BANCSHARES,	COON RAPIDS CORROVA CO	MN M	73120.5 91207 522200 522200 522200 1270201 127020201 127020201 127020201 127020201 127020201 12702020201 12702020201 12702020201 12702020201 12702020201 12702020201 1270202020202020202020202020202020202020	Subcontrolled Determines w Exercised Warrants Preferred Stock w Exercised Warrants Subcontrolled Determines w Exercised Warrants Subcontrolled Determines w Exercised Warrants Freferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$3.422,000.00 \$1.177,000.00 \$1.177,000.00 \$3.422,000.00 \$50,000.000.00 \$17,000.000.00 \$60,000.000.00 \$40,000.000.00 \$7,360,000.00 \$3,345,000.00	\$0.00	\$3,742,000,000 3,744 \$1900,720,460 \$1900,720,460 \$1900,640,640,640 \$151,442,007 \$2,395,742,20 \$2,395,742,20 \$31,042,560 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$10,000,000,000	000 \$1,00 000 \$1	(\$41,520,227,80) (\$1,020,227,80) (\$1,020,227,80) (\$6,020,22,78) (\$6,020,22,78) (\$6,020,22,78) (\$6,020,22,78) (\$6,020,22,78) (\$6,020,22,78) (\$6,020,22,78) (\$6,020,22,78)	\$250,000,00 259 \$112,000,00 112,000 \$279,48 6 \$26,714,80 5 \$361,714,71 17 \$2500,000,00 2,500,000 \$324,602,00 616,300 \$324,602,00 616,300
9.11.36 45 34.118.121.149 8.11.14	HERT AUXINITIAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ALLANCE BANCSHARES, NC. FRST ALBERCHA BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST BANCSORP BANK CORPORATION FRST BANCSORP BANK CORPORATION FRST BANCSORP BANK CORPORATION FRST BANCSORP PRI CORPORATION FRST BANCSORP STRUSTSMARES, NC. FRST BANCSORP STRUSTSMARES, NC. FRST BANCSORP STRUSTSMARES, NC.	COOM RAPIDS COMBODA COMBOD	MN M	791720 79	Nacional Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$3,42,000.00 \$1,177,000.00 \$3,472,000.00 \$50,000.000.00 \$17,000.000.00 \$400.000.000.00 \$7,360.000.00 \$3,7360.000.00 \$5,346,000.00 \$1,000.000.00	\$0.00	\$3,742,000,00 \$1,742,000	000 \$1.00 \$1.00	(\$41,500,32) (\$1,026,267,80) (\$1,026,267,80) (\$1,026,267,80) (\$1,026,20) (\$1,027,20) (\$1,0	\$250,000,00 259 \$112,000,00 112,000 \$279,48 5 \$26,014,80 5 \$364,701,71 17 \$2500,000,00 2,500,000 \$524,462,00 616,500 \$566,000,00 566 \$566,000,00 566 \$560,000,00 566
9.11.36 45 34.118.121.149 8.11.14	FRST AUANTAGE BANGSHARES, NC. FRST ADVANTAGE BANGSHARES, NC. FRST ADVANTAGE BANGSHARES, NC. FRST ADVANTAGE BANGSHARES, NC. FRST ALLANCE BANGSHARES, NC. FRST AMERICAN BANG CORPORATION FRST AMERICAN BANG CORPORATION FRST AMERICAN BANG CORPORATION FRST AMERICAN BANG CORPORATION FRST BANGSHARE CORPORATION FRST BANGSHARE CORPORATION FRST BANGSTRUST CORPORATION FRST BANGS CORP	COOM RAPIDS COOM R	MN M	731/200 731/20	Nacionales December we beneficial Warrante Preferred Stock w' Exercised Warrante Fredering Stock w' Exercised Warrante Sub-confided Decembers w' Exercised Warrante Fredering Stock w' Exercised Warrante Preferred Stock w Warrante Preferred Stock w Warrante Preferred Stock w Warrante Preferred Stock w Exercised Warrante	\$3,42,000.00 \$1,177,000.00 \$3,472,000.00 \$50,000.000.00 \$17,000.000.00 \$400.000.000.00 \$7,360.000.00 \$3,7360.000.00 \$5,346,000.00 \$1,000.000.00	\$0.00	\$3,742,000,000 3,744 \$5800,723,460 \$5806,469,681 \$1510,713,800 \$1514,426,07) \$2,395,742,20 \$1514,426,07) \$2,395,742,20 \$1515,000,000,000 \$1510,000,000,000 \$	000 \$1.00 \$1.00	(\$41,530,32) (\$1,000,257,80) (\$1,000,257,80) (\$1,000,257,80) (\$9,000,250) (\$9,000	\$250,000,00 259 \$112,000,00 112,000 \$279,48 5 \$26,014,80 5 \$364,701,71 17 \$2500,000,00 2,500,000 \$524,462,00 616,500 \$566,000,00 566 \$566,000,00 566 \$560,000,00 566
9.11.36 45 34.118.121.149 8.11.14	HERLA MOVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ALLANCE BANCSHARES, NC. FRST BANCSHARES, CORPORATION FRST BANCTRUST CORPORATION FRST BANCSHARES, CR. FRST BANCS TRUST STAMES, NC. FRST BANCS TRUST STAMES, NC. FRST BANCS, NC.	COOM RAPIDS COOM R	MN M	731/20, 731/20	Nacionales Decembers we benecised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subcotronated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,42,000.00 \$1,177,000.00 \$3,472,000.00 \$50,000.000.00 \$17,000.000.00 \$400.000.000.00 \$7,360.000.00 \$3,7360.000.00 \$5,346,000.00 \$1,000.000.00	\$0.00	\$3,742,000.00 \$1,742,000.00 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000,000	000 \$1,00	(\$41,500,32) (\$1,026,257,80) (\$1,026,257,80) (\$1,026,257,80) (\$6,020,02,03) (\$1,027,90,80) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10)	\$250,000,00 259 \$112,000,00 112,000 \$279,48 5 \$26,014,80 5 \$364,701,71 17 \$2500,000,00 2,500,000 \$524,462,00 616,500 \$566,000,00 566 \$566,000,00 566 \$560,000,00 566
9.11.36 45 34.118.121.149 8.11.14	HERT AUXILIARIS BONCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ALLANCE BANCSHARES, NC. FRST ALBERCHA BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST BANCSHARES, NC. FRST AMERICAN BANK CORPORATION FRST BANCSHARES, NC. FRST BANCSHARES, CORPORATION FRST BANCSHARES, NC. FRST BANCSHARES, N	COOM RAPIDS COMBODA COMBOD	MN M	791720, 7917200, 791720, 791720, 791720, 791720, 791720, 791720, 791720, 7917200, 791720, 791720, 791720, 791720, 791720, 791720, 791720, 7917200, 7917200, 7917200, 7917200, 7917200, 7917200, 7917200, 7917200, 7917200, 7917200, 7917200, 7917200, 7917200, 7917200, 7917200, 79172	Nacional Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Subcotinizated Debendures of Exercised Warrants Preferred Stock of Exercised Warrants	\$3,42,000.00 \$1,177,000.00 \$3,422,000.00 \$60,000.000.00 \$17,000.000.00 \$57,000.000.00 \$400,000.000.00 \$7,350.000.00 \$3,346,000.00 \$10,000.000.00 \$206,600.000.00	\$0.00	\$3,742,000.00 \$1,742,000.00 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000,000	000 \$1,00	(\$41,500,32) (\$1,026,257,80) (\$1,026,257,80) (\$1,026,257,80) (\$6,020,02,03) (\$1,027,90,80) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10)	\$250,000,00 259 \$112,000,00 112,000 \$279,48 5 \$26,014,80 5 \$364,701,71 17 \$2500,000,00 2,500,000 \$524,462,00 616,500 \$566,000,00 566 \$566,000,00 566 \$560,000,00 566
9.11.36 45 34.118.121.149 8.11.14	FIRST ADVANTAGE BANCSHARES, NC. FRIST ADVANTAGE BANCSHARES, NC. FRIST ADVANTAGE BANCSHARES, NC. FRIST ADVANTAGE BANCSHARES, NC. FRIST ALLANCE BANCSHARES, NC. FRIST AMERICAN BANK COMPORATION FRIST AMERICAN BANK COMPORATION FRIST AMERICAN BANK COMPORATION FRIST AMERICAN BANK COMPORATION FRIST BANCSHARE CORPORATION FRIST BANCSHARE STRUSTENMES, NC. FRIST BANCSHARE FRIST BANCSHARE STRUSTENMES, NC. FRIST BANCSHARE STRUS	COOM RAPIDS COOM R	MN M	731720, 7317200, 7317200, 7317200, 7317200, 7317200, 7317200, 7317200, 73172000, 7317200, 7317200, 7317200, 7317200, 7317200, 7317200, 73172000, 7317200, 7317200, 7317200, 7317200, 7317200, 7317200, 7317200	Nabiotranials Determines w Exercised Warrants Preferred Stock w Exercised Warrants Subcontinued Determines w Exercised Warrants Subcontinued Determines w Exercised Warrants Preferred Stock w Exercised Warrants	\$3,42,000.00 \$1,177,000.00 \$3,472,000.00 \$50,000.000.00 \$17,000.000.00 \$400.000.000.00 \$7,360.000.00 \$3,7360.000.00 \$5,346,000.00 \$1,000.000.00	\$0.00	\$3,742,000.00 \$1,742,000.00 \$1,742,000	000 \$1,000 \$100 \$100	(\$41,500,32) (\$1,026,257,80) (\$1,026,257,80) (\$1,026,257,80) (\$6,020,02,03) (\$1,027,90,80) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10)	\$250,000.00 259 \$112,000.00 112,000 \$20,000.00 12,000 \$20,000.00 50 \$20,000.00 50 \$25,000.00 25,000.00 \$25,000.00 25,000.00 \$25,000.00 50 \$25,000.00 50 \$25,000.00 50 \$25,000.00 50 \$25,000.00 50 \$25,000.00 50
9,11,36 45 34,118,121,140 8,11,14 8,14,45	HERT AUXILIARIS BONCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ALLANCE BANCSHARES, NC. FRST ALBERCHA BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST BANCSHARES, DANC BANCSHARES, NC. FRST BANCSHARES, CORPORATION FRST BANCSHARES, NC.	COOM RAPIDS COOM R	I MAN	7.93/2002 2007	Nacionalista Determines w Exercised Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Exercised Warrants Subcotroused Debendures w/Exercised Warrants Preferred Stock Preferred Stock Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants	\$3,422,000.00 \$1,177,000.00 \$3,422,000.00 \$60,000.000.00 \$17,000.000.00 \$17,000.000.00 \$400,000.000.00 \$3,345,000.00 \$10,000.000.00 \$205,600.000.00	\$0.00	\$3,742,000.00 \$1,742,000.00 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000 \$1,742,000,000	000 \$1,00	(\$41,500,32) (\$1,026,257,80) (\$1,026,257,80) (\$1,026,257,80) (\$6,020,02,03) (\$1,027,90,80) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10)	\$250,000,00 259 \$112,000,00 112,000 \$279,48 5 \$26,014,80 5 \$364,701,71 17 \$2500,000,00 2,500,000 \$524,462,00 616,500 \$566,000,00 566 \$566,000,00 566 \$560,000,00 566
9,11,36 45 34,118,121,140 8,11,14 8,14,45	FIRST ADVANTAGE BANCSHARES NC. FRST ALLANCE BANCSHARES NC. FRST AMERICAN BANC CORPORATION FRST BANCSHARE NEW CORPORATION FRST BANCSHARE NEW CORPORATION FRST BANCSHARE NEW CORPORATION FRST BANCSHARE NEW CORPORATION FRST BANCSHARE STRUSTENMES RC. FRST BANCSHARE STR	COOM RAPIDS COOM R	I MAN	7.93/2002 2007	Nacionalista Determines w Exercised Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Exercised Warrants Subcotroused Debendures w/Exercised Warrants Preferred Stock Preferred Stock Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants	\$3,42,000.00 \$1,177,000.00 \$3,422,000.00 \$60,000.000.00 \$17,000.000.00 \$57,000.000.00 \$400,000.000.00 \$7,350.000.00 \$3,346,000.00 \$10,000.000.00 \$206,600.000.00	\$0.00	\$3,742,000,00 \$1,742,000,00 \$1,744,000,00 \$2,986,446,20 \$2,986,742,20 \$3,1042,266 \$1,1042,	000 \$1,000 \$1,000 \$1,0	(\$41,530,32) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$1,006,257,80) (\$2,006,257,80) (\$2,006,257,80) (\$2,006,257,80)	\$250,000.00 259 \$112,000.00 112,000 \$257,00 112,000 \$250,100 6 \$250,100 6 \$250,100 6 \$250,100 6 \$250,000 6
9,11,36 45 34,118,121,140 8,11,14 8,11,14	HERT AUXILIARIS BONCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC. FRST ALLANCE BANCSHARES, NC. FRST ALBERCHA BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST AMERICAN BANK CORPORATION FRST BANCSHARES, DANC BANCSHARES, NC. FRST BANCSHARES, CORPORATION FRST BANCSHARES, NC.	COCON RAPIDS COCON	I MAN	745100010110110110110110110110110110110110	Nacionalista Determines w Exercised Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Exercised Warrants Subcotroused Debendures w/Exercised Warrants Preferred Stock Preferred Stock Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants	\$3,422,000.00 \$1,177,000.00 \$3,422,000.00 \$60,000.000.00 \$17,000.000.00 \$17,000.000.00 \$400,000.000.00 \$3,345,000.00 \$10,000.000.00 \$205,600.000.00	\$0.00	\$3,742,000.00 \$1,742,000.00 \$1,742,000	000 \$1,000 \$100 \$100	(\$41,500,32) (\$1,026,257,80) (\$1,026,257,80) (\$1,026,257,80) (\$6,020,02,03) (\$1,027,90,80) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10) (\$1,047,90,10)	\$250,000.00 259 \$112,000.00 112,000 \$20,000.00 12,000 \$20,000.00 50 \$20,000.00 50 \$25,000.00 25,000.00 \$25,000.00 25,000.00 \$25,000.00 50 \$25,000.00 50 \$25,000.00 50 \$25,000.00 50 \$25,000.00 50 \$25,000.00 50

Footpote	Institution Name	City State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount (Fee) ⁴	Shares Avg Price (Re	salized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.		08 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55 Redeemed, in full; warrants not outstanding	\$25,000,000,00	25,000 \$1,000,00	anzed coddy/ (Wite-on)	Can Wandan Wondres
_	FIRST CARITARIAN FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.		11 11 09 Preferred Stock w/ Warrants				\$25,000,000,00	25.000 \$1.00.00		\$599.042.00 599.0
		GLEN ALLEN VA 6/19/20	09 Preferred Stock w/ Warrants 12	\$10,958,000.00	\$0.00	\$11,956,712.44 Sold, in full; warrants not outstanding	\$10,082,565.38 (\$151,238	3.48) 10,958 \$920.11	(\$875,434.62)	
8.11.14.18.36	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN VA 2/6/20 CERRITOS CA 2/13/20	13 09 Preferred Stock w/ Exercised Warrants	\$2,200,000,00	\$0.00	\$5.446.642.94 Redeemed. in full: warrants not outstanding				\$266.041.78 417.6
0.11.14.10.00	FIRST CHOICE BANK	CERRITOS CA 12/22/20	09	\$2,200,000,00 \$2,836,000,00	50.00	SOCIED THE STATE OF S				\$110,000.00 1
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS CA 9/24/20 SANDUSKY OH 1/23/20	09 Preferred Stock w/ Warrants	\$23.184.000.00	\$0.00	\$25,245,684,71 Sold, in full: warrants not outstanding	\$5,036,000.00	5,036 \$1,000.00		\$110,000.00 1
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY OH 7/3/20 SANDUSKY OH 9/5/20	12				\$21.004.704.00 (\$315.070	0.56) 23.184 \$906.00	(\$2.179.296.00)	\$563,174.00 469,3
8,14,44	FIRST COLEBROOK BANCORP, INC. FIRST COLFROOK BANCORP INC.	COLEBROOK NH 3/20/20 COLEBROOK NH 9/22/20	09 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75 Redeemed, in full; warrants not outstanding	\$4 500 000 00			\$225,000,00 2
12	FIRST COLEBROOK BANCORY, INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	COLEBROOK NH 9/22/2 BLUEFIELD VA 11/21/20 BLUEFIELD VA 7/8/20	11 08 Preferred Stock w/ Warrants	\$41.500.000.00	\$0.00	\$42.839.002.78 Redeemed. in full: warrants not outstanding	W7.0010.000.00	4.500 \$1.000.00		\$225,000,00 2
	FIRST COMMUNITY BANCSHARES INC	BLUEFIELD VA 7/8/20 BLUEFIELD VA 11/22/20	09				\$41,500,000.00	41,500 \$1,000.00		\$30,600.00 88,2
8.72	EIRST COMMUNITY BANCSHAPES INC / FOURTY BANCSHAPES INC	WICHITA KS 5/15/20	00 Dreferred Stock w/ Everclead Warrante	\$14.800.000.00	\$0.00	\$19.957.763.30 Redeemed, in full: warrants not outstanding	\$14.800.000.00	14.800 \$1.000.00		
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA KS 7/16/20 PINELLAS PARK FL 12/23/20	14 06 Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding				\$740.000.00 7
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK FL 5/31/20 LEXINGTON SC 11/21/20	11 08 Preferred Stock w/ Warrants	\$11 350 000 00	\$0.00	\$13,425,979.36 Solid in full warrants not outstanding	\$7,754,267.48	10,685 \$725.72	(\$2,930,732.52)	
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON SC 8/29/20 LEXINGTON SC 11/1/20					\$11.155.120.50 (\$167.326	8.81) 11.350 \$982.83	(\$194.879.50)	\$297.500.00 195.9
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL 12/11/20	09 Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06 Sold, in full; warrants not outstanding				\$70.727.58 1
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL 8/8/20 JOLIET IL 8/9/20								
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. EIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL 8/9/2/ JOLIET IL 8/10/2/ JOLIET IL 9/19/2/	12				\$326.250.00	500 \$652.50	(\$173.750.00)	\$440.082.72 6 \$209.563.20 3
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL 9/20/20	12				\$326,250.00 \$3,051,090.00	4,676 \$652.50	(\$173,750.00) (\$1,624,910.00)	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL 9/21/20 JOLIET IL 11/16/20					\$10.977.660.00 (\$143.550	16.824 \$652.50	(\$5.846.340.00)	
	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE OH 12/5/20 DEFIANCE OH 6/19/20	08 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53,610,300.92 Sold, in full; warrants not outstanding	\$35,618,420.00 (\$534,276	37.000 \$962.66	(\$1.381.580.00)	
11.15.36	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE OH 3/11/20	15			to see 700 or Deduced to 1	900,010,420.00 (3004,270	57,000 9302.00	(91,001,000.00)	\$11.979.295.00 550.5
	FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC.	HANOVER PARK IL 9/11/20 HANOVER PARK IL 9/17/20 GERING NE 2/8/20	10	\$7.500.000.00	\$0.00	\$8.514.738.21 Redeemed. in full: warrants not outstanding	\$7,500,000.00	7,500,000 \$1.00		\$375,000.00 375,0
8,11,14	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA. INC.	GERING NE 2/15/20	09 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00 Redeemed, in full; warrants not outstanding	\$5,000,000,00	5.000 \$1.000.00		\$250,000.00 2
	FIRST FEDERAL BANCSHARES OF ARKANSAS. INC.	HARRISON AR 3/6/20	09 Preferred Stock w/ Warrants	\$16.500.000.00	\$0.00	\$6.570.625.00 Sold, in full: warrants not outstanding	\$6,000,000.00		(\$10,500,000.00)	200,000,000
12,16	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	HARRISON AR 5/3/20 CINCINNATI OH 12/23/20	08 Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10 Redeemed, in full; warrants not outstanding		16,500 \$363.64	(\$10,500,000.00)	
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI OH 2/24/20 CINCINNATI OH 6/8/20	10				\$80.000.000.00	80.000 \$1.000.00		\$2,966,288,32 465,1
15,17,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE KS 6/12/20 LAWRENCE KS 9/22/20	09 Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34 Redeemed, in full; warrants not outstanding	\$3,756,000,00	3.756.000 \$1.00		\$113,000,00 113,0
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON SC 12/5/20	08 Preferred Stock w/ Warrants	\$65,000,000,00	\$0.00	\$68.141.972.19 Sold, in full: warrants not outstanding			(00	9115,000.00
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON SC 4/3/20 CHARLESTON SC 5/22/20	13				\$56.778.150.00 (\$851.672	2.25) 65.000 \$873.51	(\$8.221.850.00)	\$1.400.000.00 241.6
	FRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN KY 1/9/20 ELIZABETHTOWN KY 4/29/20	99 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,336,278.00 Sold, in full; warrants not outstanding	\$10,842,200.00	20,000 \$542.11	(\$9,157,800.00)	
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN KY 5/31/20	13				(\$108.422	2.00)		\$2,500,00 215,9
9,17	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES. INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON TN 12/22/20	09 Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17 Sold, in full; warrants not outstanding				
	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON TN 11/9/20 LEBANON TN 1/11/20	13				\$8,025,750.00 (\$80.257	8,700 \$922.50 7.50)	(\$674,250.00)	\$256,118.75
8.14	FIRST FREELOAM BARLSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE 2/27/20 GOTHENBURG NE 10/29/20	09 Preferred Stock w/ Exercised Warrants	\$7.570.000.00	\$0.00	\$8.702.021.25 Sold. in full: warrants not outstanding	\$26,398,99	29 \$910.31	(\$2,601,01)	
	FIRST GOT HENBURG BANCSHARES, INC.	GOTHENBURG NE 10/31/20	12				\$6,864,647.71	7,541 \$910.31	(\$2,601.01) (\$676,352.29)	\$362,118.92
8.14.44	FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	GOTHENBURG NE 1/11/20 HAMMOND LA 8/28/20	13 09 Preferred Stock w/ Exercised Warrants	\$20.699.000.00	\$0.00	\$24.059.476.66 Redeemed. in full: warrants not outstanding	(\$88.910	1.46)		
11	FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION	HAMMOND LA 9/22/20 MEMPHIS TN 11/14/20	11 08 Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56 Redeemed, in full; warrants not outstanding	\$20,699,000.00	2,070 \$10,000.00		\$1,030,000.00
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS TN 12/22/20 MEMPHIS TN 3/9/20	10				\$866.540.000.00	866.540 \$1.000.00		\$79,700,000,00 14,842,3
8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT MI 8/28/20	09 Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96 Sold, in full; warrants not outstanding				375.700.000.00 14.642.3.
	IFIRST INDEPENDENCE CORPORATION	DETROIT MI 12/20/20 DETROIT MI 1/11/20	13				\$2,336,675.00 (\$23,366	3,223 \$725.00 3,75)	(\$886,325.00)	
8	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DETROIT MI 3/26/20 DORAVILLE GA 3/13/20	13 09 Preferred Stock w/ Exercised Warrants	\$6.398,000,00	\$0.00	\$4,118,886.85 Sold, in full; warrants not outstanding	(\$26.633	3.25)		
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE GA 8/12/20 DORAVILLE GA 9/12/20	13	, , , , , , , , , , , , , , , , , , ,		¥1111111111111111111111111111111111111	\$3,247,112.98	6,398 \$507.52	(\$3,150,887.04)	\$139,320.00 3
11	EIRST LITCHEIELD EINANCIAL CORPORATION	LITCHFIELD CT 12/12/20	08 Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00	\$12.147.768.63 Redeemed. in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000,00		
11,36	FRST LITCHFIELD FINANCIAL CORPORATION FRST MAF CORPORATION FRST MAF CORPORATION	LITCHFIELD CT 4/7/20 KOSCIUSKO MS 2/27/20	10 09 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94 Redeemed, in full; warrants not outstanding		10.000		\$1.488.046.41 199.2
	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO MS 2/27/20 KOSCIUSKO MS 9/29/20 KOSCIUSKO MS 8/30/20	10				\$30,000,000.00	30,000 \$1,000.00		\$4,089,510,61 513.1
8.11.14	FIRST MANITOWOC BANCORP. INC.	MANITOWOC WI 1/16/20	DB Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00	\$12.837.983.33 Redeemed. in full: warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$600,000.00 6
11,25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC WI 5/2//20 RICHMOND VA 2/6/20		\$33,900,000.00	\$0.00	\$40,834,859.35 Redeemed, in full; warrants not outstanding				
8.14.44	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MENASHA BANCSHARES, INC.	RICHMOND VA 12/7/20 NEENAH WI 2/13/20	11 09 Preferred Stock w/ Exercised Warrants	\$4,797,000,00	\$0.00	\$5.713.865.00 Redeemed, in full: warrants not outstanding	\$33.900.000.00	35.595 \$1.000.00		\$1.695.000.00
33,44,45	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION	NEENAH WI 9/15/20 MUNCIE IN 2/20/20	11 09 Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11 Redeemed, in full; warrants not outstanding	\$4,797,000.00	4,797 \$1,000.00		\$240,000.00 2
	FIRST MERCHANTS CORPORATION	MUNCIE IN 9/22/20	11	9110,000,000.00	90.00	THE WATER TO COURT UIT	\$116,000,000,00	116.000 \$1.000.00		#2077 F00 00
11	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.	MUNCIE IN 11/23/20 ITASCA IL 12/5/20		\$193,000,000.00	\$0.00	\$222,528,333.33 Redeemed, in full; warrants not outstanding				\$367.500.00 991.4
	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ΠΑSCA L 12/5/20 ΠΑSCA L 11/23/20 ΠΑSCA L 12/21/20	11				\$193,000,000.00	193,000 \$1,000.00		\$900,000,00 1,305.2
8.14	FRST NATIONAL CORPORATION FRST NATIONAL CORPORATION FRST NATIONAL CORPORATION FRST NBC BANK HOLDING COMPANY	STRASBURG VA 3/13/20 STRASBURG VA 8/29/20 NEW ORLEANS LA 3/20/20	99 Preferred Stock w/ Exercised Warrants	\$13.900.000.00	\$0.00	\$15.329.326.44 Sold. in full: warrants not outstanding	\$12,266,750.00 (\$184,001	1.25) 13,900 \$882.50	(\$1,633,250.00)	\$624,674.69
8,14,44	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS LA 3/20/20	U9 Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56 Redeemed, in full; warrants not outstanding			(91,033,230.00)	
12.16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS LA 8/4/20 LOCKPORT NY 11/21/20	11	\$184.011.000.00	\$0.00	\$191.464.618.00 Redeemed, in full: warrants not outstanding	\$17.836.000.00	17.836 \$1.000.00		\$892.000.00
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT NY 5/27/20 LOCKPORT NY 6/24/20					\$184,011,000.00	184,011 \$1,000.00		\$2,700,000.00 953,0
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON CA 3/13/20	09 Preferred Stock w/ Warrants	\$17.390,000.00	\$0.00	\$19.943.580.33 Redeemed, in full: warrants not outstanding	\$17.390.000.00	17.390 \$1.000.00		533,0
	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.	DIXON CA 9/15/20 DIXON CA 11/16/20 CHULA VISTA CA 11/21/20					\$17.390.000.00	17.390 \$1.000.00		\$375,000,00 352.9
11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA CA 12/15/20	08 Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34 Redeemed, in full; warrants not outstanding	\$19,300,000.00	19,300 \$1,000.00		
73.97	EIRST PACTRUST BANCORP INC	CHULA VISTA CA 1/5/20	11 09 Preferred Stock w/ Warrants	\$72.927.000.00	\$0.00	\$7.009.094.50 Exited bankruptcv/Receivership				\$1,003,227,00 280,7
8,14,18	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN OH 10/29/20	12	\$4,579,000.00		\$9,948,069.58 Sold, in full; warrants not outstanding			(\$72,927,000.00)	
0,14,15	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN PA 12/18/20		\$4,579,000.00 \$4,596,000.00	\$0.00	49,940,009.08 Sold, in full; warrants not outstanding				
	FRST PRIORITY FINANCIAL CORP. FRST PRIORITY FINANCIAL CORP. FRST PRIORITY FINANCIAL CORP.	MALVERN PA 2/7/20 MALVERN PA 2/8/20					\$6.682.192.50 \$1,410,831.60	7.575 \$882.14 1,600 \$881.77	(\$892.807.50) (\$189,168.40)	\$48.083.60 \$176,633.62
	FIRST PRIORITY FINANCIAL CORP.	MALVERN PA 3/26/20 FLORENCE SC 3/6/20	13	\$15.349,000,00	\$0.00	\$12,994,059.00 Sold, in full: warrants not outstanding	(\$80,930	0.24)		
8 14		FLORENCE SC 3/11/20	13	210,342,000,00	av.00	Topocoo Some III Inc. will distribute the Colonia Colonia	\$10.431.333.89 (\$104,313	15.349 \$679.61	(\$4.917.666.11)	\$624.632.45
8.14	FIRST RELIANCE BANCSHARES, INC.	ELOBENCE CO 1000	10	\$2,600,000.00	\$0.00	\$5,731,793.60 Redeemed, in full; warrants not outstanding	(\$104,313	3.34)		
8.14 8.14,18,44,45	FRST RELIANCE BANCSHARES, NC. FRST RELIANCE BANCSHARES, NC. FRST RESOURCE BANK	FLORENCE SC 4/9/20 EXTON PA 1/30/20	09 Preferred Stock w/ Exercised Warrants	\$2,000,000.00						
8,14,18,44,45	FIRST RESOURCE BANK	EXTON PA 1/30/20 EXTON PA 12/11/20	11	\$2,417,000,00			\$5.017.000.00	5.017 \$1.000.00		\$130.000.00 1
8.14 8.14,18,44,45 87	FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST SECURITY GROUP, NC.	EXTON PA 1/30/2/ EXTON PA 12/11/2/ EXTON PA 9/15/2/ CHATTANOOGA TN 1/9/2/	09 11 09 Preferred Stock w/ Warrants	\$2,600,000.00 \$2,417,000.00 \$33,000,000.00	\$0.00	\$16,315,362.00 Sold, in full; warrants not outstanding			(\$18.087.138.00)	\$130,000.00 1
8.14 8.14,18,44,45 87 79	FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC. FIRST SCURITY GROUP, INC.	EXTON PA 1,30/21 EXTON PA 12/11/20 EXTON PA 12/11/20 EXTON PA 9/15/22 CHATTANOOGA TN 1/9/22 CHATTANOOGA TN 4/11/20 SFATTI F WA 12/29/20	09 11 11 11 11 11 11 11	\$2,417,000,00	\$0.00 \$0.00	\$16,315,362.00 Sold, in full; warrants not outstanding \$4,030,944.44 Sold, in full: warrants not outstanding	\$14,912,862.00	9,941,908 \$1.50	(\$18,087,138.00)	\$130,000.00
8.14 8.14,18,44,45 87 79 11,14,15	FRST RESCURCE BANK PRST RESCURCE BANK FRST SECURITY GROUP, NC.	EXTON PA 1.9022 EXTON PA 1.9022 EXTON PA 2.12112 EXTON PA 91522 EXTON PA 91522 CHATTANOGA TN 49122 CHATTANOGA TN 41122 SEATILE WA 22022 LEXINGTON TN 7122	08 11 11 12 12 13 14 15 15 15 15 15 15 15	\$2.417.000.00 \$33,000,000.00			\$14,912,862.00 \$3.700.000.00	9,941,908 \$1.50 7.400 \$500.00	(\$18,087,138.00) (\$3.700.000.00)	\$130,000.00 1
87 79 11,14,15	FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST SECURITY GROUP, RIC. FIRST SOUTH BANCOR P. RIC. FIRST SOUTH BANCOR P. RIC. FIRST SOUTH BANCOR P. RIC.	EXTON PA 1,902% EXTON PA 121/1126 EXTON PA 121/1126 EXTON PA 91526 EXTON PA 91526 CHATTANOOGA TN 1926 CHATTANOOGA TN 41/126 SEATILE WA 122/236 SEATILE WA 2,2036 LEXRIGTON TN 71/1726 LEXRIGTON TN 92828	06 December 200 D	\$2,417,000,00 \$33,000,000,00 \$7,400,000,00 \$50,000,000,00	\$0.00	\$4,030,944.44 Sold. in full: warrants not outstanding \$65,432,450,94 Redeemed, in full; warrants not outstanding	\$14,912,862.00	9,941,908 \$1.50		\$130,000,00 1:
87 79	FRST RESCURCE BANK FRST RESCURCE BANK FRST SECURITY GROUP, NC. FRST SECURITY BANCORP, NC. FRST SECURITY BANCORP, NC.	EXTON PA 1,902% EXTON PA 121/1126 EXTON PA 121/1126 EXTON PA 91526 EXTON PA 91526 CHATTANOOGA TN 1926 CHATTANOOGA TN 41/126 SEATILE WA 122/236 SEATILE WA 2,2036 LEXRIGTON TN 71/1726 LEXRIGTON TN 92828	06 December 200 D	\$2,417,000.00 \$33,000,000.00 \$7,400,000.00 \$50,000,000.00 \$10,900.000.00	\$0.00	\$4,000,944.44 Solid in full: warrants not outstanding \$65,432,450.94 Redeemed, in full: warrants not outstanding \$12,263,466.31 Redeemed in full: warrants not outstanding	\$14,912,862.00 \$3,700.000.00 \$13,125,000.00 \$36,875,000.00	9,941,908 \$1.50 7.400 \$500.00 13,125,000 \$1.00 38,875,000 \$1.00		\$2,500,000,00 2,500,0
87 79 11,14,15	FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST SECURITY GROUP, NC. FIRST SECURITY GROUP, NC. FIRST SECURITY GROUP, NC. FIRST SECURITY GROUP, NC. FIRST SOUND BANK FIRST SOUND BANK FIRST SOUND BANCORP, NC. FIRST SOUTH BANCORP, NC. FIRST SOUTH BANCORP, NC. FIRST SOUTH BANCORP, NC. FIRST SOUTHERN BANCORP, NC.	EXTON PA 16902 EXTON PA 16902	08 11 11 12 12 13 14 15 15 15 15 15 15 15	\$2,417,000,00 \$33,000,000,00 \$7,400,000,00 \$50,000,000,00	\$0.00	\$4,030,944.44 Sold. in full: warrants not outstanding \$65,432,450,94 Redeemed, in full; warrants not outstanding	\$14,912,862.00 \$3,700,000.00 \$13,125,000.00 \$36,875,000.00 \$10,900,000.00	9,941,908 \$1.50 7,400 \$500.00 13,125,000 \$1.00 38,875,000 \$1.00 10,900 \$1,000,00	(\$3.700.000.00)	
87 79 11,14,15	FRST RESCURCE BANK FRST RESCURCE BANK FRST SECURITY GROUP, NC. FRST SECURITY BANCORP, NC. FRST SECURITY BANCORP, NC.	EXTON PA 150/20 EXTON PA 150/2	00 100 Preferred Stock w/ Warrants 100 Preferred Stock w/ Warrants 100 Preferred Stock w/ Warrants 100 Preferred Stock w/ Exercised Warrants 1	\$2,417,000.00 \$33,000,000.00 \$7,400,000.00 \$50,000,000.00 \$10,900.000.00	\$0.00 \$0.00 \$0.00	\$4,000,944.44 Solid in full: warrants not outstanding \$65,432,450.94 Redeemed, in full: warrants not outstanding \$12,263,466.31 Redeemed in full: warrants not outstanding	\$14,912,862.00 \$3,700.000.00 \$13,125,000.00 \$36,875,000.00	9,941,908 \$1.50 7.400 \$500.00 13,125,000 \$1.00 38,875,000 \$1.00		\$2,500,000,00 2,500,6

8.11.14	FIRST TEXAS BHC. INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION	City State Do FORT WORTH TX 3/6/ FORT WORTH TX 9/15/ NEW ORLEANS LA 6/5/ NEW ORLEANS LA 2/20/	009 Preferred Stock w/ Exercised Warrants	\$13,533,000.00 \$17,969,000.00	\$0.00 \$0.00	\$16,072,389.00 Redeemed, in full; warrants not outstanding \$15.304.180.50 Sold. in full: warrants not outstanding	\$13.533.000.00	13.533 \$1.000.00		\$677,000.00 67
8.11.14	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS LA 6/5/	009 Subordinated Debentures w/ Exercised Warrants	\$17.969.000.00	\$0.00	\$15 304 180 50 Sold in full warrante not outstanding		10.5552		2011.000.00
8.11.14	FIRST LINUST COMPONATION FIRST TRUST COMPONATION					515.504.100.50 Cold. III dil. Waltaria Ho, Galatariana	\$13,750,058.49	17,969,000 \$0.77	(\$4,218,941.51)	\$644,726.19 898,00
8.11.14			113				\$13,750,058.49 (\$137,5)	17,969,000 \$0.77 (00.58)	(\$4,218,941.51)	\$644,726.19 898,00
	FIRST ULB CORP.	OAKLAND CA 1/23/ OAKLAND CA 4/22/	109 Preferred Stock w/ Exercised Warrants 109	\$4.900,000,00	\$0.00	\$5.211.020.69 Redeemed, in full: warrants not outstanding	\$4.900.000.00	4.900 \$1.000.00		\$245.000.00 24
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD 1/30/ OAKLAND MD 12/3/	009 Preferred Stock w/ Warrants 014	\$30,000,000.00	\$0.00	\$40,183,721.33 Sold, in full; warrants not outstanding	\$7,800,000.00	7,800 \$1,002.01		\$15,678.00
	FIRST LINITED CORPORATION		014				\$22 200 000 00	22 200 \$1 002 01		\$44,622.00
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD 1/9/ OAKLAND MD 5/27/	015				(\$300.6)	(03.00)		\$117,162.42 326,32
8,11,14,36	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES, INC.	OAKLAND MD 5/27/ VERNON AL 6/12/	015 009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42 Redeemed, in full; warrants not outstanding	\$6,000,000,00	6,000 \$1,000,00		\$245,000,00 24
8.14.18	FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL. INC.	VERNON AL 9/29/ DENVER CO 2/8/	110 109 Preferred Stock w/ Warrants	\$8.559.000.00	\$0.00	\$21.142.314.80 Sold. in full: warrants not outstanding	36.000.000.00	6.000 \$1.000.00		\$245,000,00 24
	FIRST WESTERN FINANCIAL, INC.	DENVER CO 12/11/. DENVER CO 8/9/.	012	\$11,881,000.00			\$6,138,000.00	7,920 \$775.00	(\$1,782,000.00)	\$311,681.70 38
	FIRST WESTERN FINANCIAL INC. FIRST WESTERN FINANCIAL INC.	DENVER CO 8/10/2 DENVER CO 9/11/2	112				\$62,000.00	80 \$775.00	(\$18,000.00)	\$39.370.32 4
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER CO 6/24/ DENVER CO 7/26/	113				\$10,994,240.00	12.440 \$883.78	(\$1,445,760.00)	
	FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION	ALMA MI 1/30/	009 Preferred Stock w/ Warrants	\$33,000,000,00	\$0.00	\$38.185.560.05 Sold, in full: warrants not outstanding	(\$109,94			
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA MI 7/3/ ALMA MI 7/18/					\$31.053.330.00 (\$465.79	99.95) 33.000 \$941.01	(\$1.946.670.00)	\$1.946.670.00 578.94
11	FIRSTBANK CORPORATION FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	ALMA MI 7/18/ AKRON OH 1/9/	008 Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44 Redeemed, in full; warrants not outstanding	\$125,000,000,00	125.000 \$1.000.00		91.540.070.00
		AKRON OH 5/27/	009				\$125,000,000.00	125,000 \$1,000.00		\$5.025.000.00 952.26
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY MI 1/30/ TROY MI 3/26/	009 Preferred Stock w/ Warrants	\$266.657.000.00	\$0.00	\$277.861.053.94 Sold. in full: warrants not outstanding	\$1,439,258.50	1,579 \$911.50	(\$139,741.50)	
	FLAGSTAR BANCORP, INC.	TROY MI 3/27/	113				\$228,401,847.00	250,578 \$911.50	(\$22,176,153.00)	
	FLAGSTAR BANCORP. INC. FLAGSTAR BANCORP. INC.	TROY MI 3/28/ TROY MI 4/9/ TROY MI 6/12/	113				\$13.216.750.00 (\$2.430.5)	14.500 \$911.50 (78.56)	(\$1.283.250.00)	
8.84	FLAGSTAR BANCORP, INC. FLORIDA BANK GROUP, INC.	TROY MI 6/12/ TAMPA FI 7/24/	013 009 Preferred Stock w/ Exercised Warrants	\$20.471,000.00	\$0.00	\$9,180,793.08 Sold, in full; warrants not outstanding				\$12,905.00 645,1
	FLORIDA BANK GROUP, INC.	TAMPA FL 8/14/	009 Preferred Stock w/ Exercised Warrants				\$8,000,000.00	20.471 \$390.80	(\$12.471.000.00)	
8.14.44	FLORIDA BUSINESS BANCGROUP. INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA FL 2/20/ TAMPA FL 9/22/	009 Preferred Stock W Exercised Warrants	\$9.495.000.00	\$0.00	\$11.309.750.50 Redeemed, in full: warrants not outstanding	\$9,495,000.00	9,495 \$1,000.00		\$475,000.00 4
12,16	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS NY 12/19/ LAKE SUCCESS NY 10/28/	008 Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66 Redeemed, in full; warrants not outstanding	\$70.000.000.00	70.000 \$1.000.00		
8,14,45	FLUSHING FINANCIAL CORPORATION FNB BANCORP	LAKE SUCCESS NY 12/30/ SOUTH SAN FRANCISCO CA 2/27/		\$12,000,000.00	\$0.00	\$14,267,700.00 Redeemed, in full; warrants not outstanding		W1300300		\$900.000.00 375.80
	FNB BANCORP	SOUTH SAN FRANCISCO CA 9/15/	011				\$12,000,000.00	12,000 \$1,000.00		\$600,000.00 6
	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD IL 5/15/ ROCKFORD IL 12/11/	009 Preferred Stock w/ Exercised Warrants	\$15,000,000,00	\$0.00	\$18.670,291.67 Redeemed, in full: warrants not outstanding	\$15.000.000.00	15.000 \$1.000.00		\$750.000.00 75
	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	ROCKFORD IL 12/11/ FORT LEE NJ 5/22/ FORT LEE NJ 4/20/	009 Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85 Exited bankruptcy/Receivership			(\$1,300,000.00)	
8.14.45	FORTUNE FINANCIAL CORPORATION	ARNOLD MO 4/3/	09 Preferred Stock w/ Exercised Warrants	\$3.100.000.00	\$0.00	\$3.668.927.67 Redeemed, in full: warrants not outstanding	4		(41,300,000.00)	
50.97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD MO 9/15/ PORT ST. LUCIE FL 12/5/	011 008 Preferred Stock w/ Warrants	\$5.800.000.00	\$0.00	\$273.888.89 Currently Not Collectible	\$3.100.000.00	3.100 \$1.000.00		\$155,000.00 11
8,11,14		PORT ST LUCIE EI 7/15/	011 009 Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50 Redeemed, in full; warrants not outstanding			(\$5,800,000.00)	
	FPB FINANCIAL CORP.	HAMMOND LA 12/16/	009	90,240,000.00	50.00	go,cco,rer.so reconnect, main, warrants not outstanding	\$1,000,000,00	1.000 \$1.000.00		
8.14	FRANKLIN BANCORP, INC.	HAMMOND LA 6/16/ WASHINGTON MO 5/22/	100 Preferred Stock w/ Evercised Warrante	\$5,097,000.00	\$0.00	\$4,336,183.67 Sold, in full; warrants not outstanding	\$2.240.000.00	2.240 \$1.000.00		\$162.000.00 16
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON MO 5/22/ WASHINGTON MO 11/9/ WASHINGTON MO 11/13/	112				\$594,550.00 \$2,629,302,50	940 \$632.50 4.157 \$632.50	(\$345,450.00) (\$1,527,697,50)	\$126,798.62 18 \$45,188.88 6
	FRANKLIN BANCORP, INC.	WASHINGTON MO 1/11/	113				(\$25.0)		(21.027.057.00)	245,100,00
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT IL 5/8/ FREEPORT IL 4/11/	009 Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95 Sold, in full; warrants not outstanding	\$2,800,000.00	2,800,000 \$1.01		\$18,228.00 \$84,514.33 100,00
	EPEEDORT BANCSHAPES INC	FREEPORT L 4/14/ FREEPORT L 7/18/	014				\$200,000,00 (\$25.0)	200.000 \$1.01		\$1.302.00 \$42.257.17 50.00
11,14,15	FREMONT BANCORPORATION FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT CA 6/26/ FREMONT CA 7/25/	009 Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36 Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000 \$1.00		\$1,750,000.00 1,750,00
		FRESNO CA 1/23/	009 Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100,33 Redeemed, in full: warrants not outstanding				
		FRESNO CA 11/1/ AUSTIN TX 4/24/	012 009 Subordinated Debentures w/ Exercised Warrants	\$3,000,000,00	\$0.00	\$3,408,191.65 Redeemed, in full; warrants not outstanding	\$1.968.000.00	1.968 \$1.000.00		\$98,000,00 9
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN TX 4/24/ AUSTIN TX 11/24/	009 Subordinated Debentures w/ Exercised Warrants	44(444)44444			\$1,600,000.00	1,600,000 \$1.00 1,400,000 \$1.00		\$150,000,00 150,00
11	ELITON FINANCIAL COPPOPATION	AUSTIN TX 10/6/ LANCASTER PA 12/23/	INR Dreferred Stock w/ Warrante	\$376.500.000.00	\$0.00	\$416.635.625.00 Redeemed. in full: warrants not outstanding	\$1,400,000,00			\$150,000,00 150,00
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER PA 7/14/ LANCASTER PA 9/8/	010				\$376,500,000.00	376,500 \$1,000.00		\$10,800,000.00 5,509,75
8.14	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD GA 5/8/	009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7.260.794.87 Redeemed, in full: warrants not outstanding	\$6,000,000.00	6.000 \$1.000.00		\$300,000,00
8.11.14	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA GA 2/6/ ATLANTA GA 2/16/	012 One Preferred Stock w/ Exercised Warrants One Preferred St	\$8.700.000.00	\$0.00	\$10.096.470.83 Redeemed. in full: warrants not outstanding				
8	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK	ATLANTA GA 2/16/ ATLANTA GA 5/1/	011 009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50 Sold, in full; warrants not outstanding	\$8,700,000.00	8,700 \$1,000.00		\$435,000.00 43
	GEORGIA PRIMARY BANK	ATLANTA GA 2/10/	114				\$1,556,145,00 (\$25,0)	4.500 \$345.81	(\$2.943.855.00)	\$45.312.50 2
8,14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GA 3/19/ GERMANTOWN TN 3/6/	009 Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75 Sold, in full; warrants not outstanding				
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN 10/29/ GERMANTOWN TN 10/31/	112				\$26,393.77 \$4,494.221,94	29 \$910.13 4.938 \$910.13	(\$2,606.23) (\$443.778.06)	\$214.595.28 2
8,17,91,97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN TN 1/11/ GOLD CANYON AZ 6/26/	013 009 Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52 Exited bankruptcy/Receivership	(\$25.0)	00.00)		
	GOLD CANYON BANK	GOLD CANYON AZ 4/5/	013						(\$1,607,000.00)	
11	GOLDMAN SACHS GROUP, NC. GOLDMAN SACHS GROUP, NC.	NEW YORK NY 10/28/ NEW YORK NY 6/17/	008 Preferred Stock w/ Warrants	\$10.000.000.000.00	S0.00	\$11.418.055.555.44 Redeemed, in full: warrants not outstanding	\$10.000.000.000.00	10.000.000 \$1.000.00		
8.127	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC. GOLDWATER SANK, INA.	NEW YORK NY 6/17/ NEW YORK NY 7/22/ SCOTTSDALE AZ 1/30/	009 Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$0.00	\$1,493,750.00 Sold, in full; warrants not outstanding				\$1,100,000,000.00 12,205,0
	GOLDWATER BANK, N.A.	POOTTODALE AT 0/24/	146				\$1,348,000,00	2.568 \$524.92	(\$1,220,000,00)	
8.14.44	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA OK 4/24/. TULSA OK 9/8/.	009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$4.717.144.78 Redeemed. in full: warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 2
15	GRAND FINANCIAL CORPORATION	HATTIESBURG MS 9/25/	309 Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3,868,471.61 Redeemed, in full; warrants not outstanding	\$2.443.320.00	2.443.320 \$1.00		\$122,000.00 122.0
8.144	GRAND MOUNTAIN BANCSHARES, INC. GRAND MOUNTAIN BANCSHARES, INC.	GRANBY CO 5/29/	115 109 Preferred Stock w/ Exercised Warrants 117	\$3.076.000.00	\$0.00	\$3.928.001.30 Sold. in full: warrants not outstanding	\$3,076,000.00	2.310.589 \$1.70		\$852,001.30
8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE SC 1/9/	Jusi Preierred Stock W/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08 Redeemed, in full; warrants not outstanding	\$3,076,000.00	2,310,389 \$1:70		\$852,001.30
	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE SC 12/11/ GREENVILLE SC 9/8/	009	\$6.319.000.00			\$15.319.000.00	15.319 \$1.000.00		\$450.000.00 4
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	GREENVILLE SC 9/87 BAXTER MN 7/17/1 BAXTER MN 4/14/1	009 Subordinated Debentures w/ Exercised Warrants	\$8.400.000.00	\$0.00	\$11.306.571.15 Sold. in full: warrants not outstanding				\$926.400.00
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER MN 4/11/ BAXTER MN 4/14/					\$4,800,000.00 \$3,600,000.00	4,800,000 \$1.19 3,600,000 \$1.19		\$926,400.00 \$694,800.00 \$626,007.69 420,0
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER MN 7/18/ SPRINGFIELD MO 12/5/	114 108 Preferred Stock w/ Warrants	\$58.000.000.00	\$0.00	\$72,274,419.56 Redeemed, in full: warrants not outstanding	(\$100.2°	12.00)		
	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD MO 8/18/ SPRINGFIELD MO 9/21/	011			Time to	\$58,000,000.00	58,000 \$1,000.00		\$6,436,364.00 909,0
	GREEN SOUTHERN BANCURP GREEN BANKSHARES. NC. GREEN BANKSHARES. NC.	SPRINGFIELD MO 9/21/ GREENEVILLE TN 12/23/ GREENEVILLE TN 9/7/	008 Preferred Stock w/ Warrants	\$72.278.000.00	\$0.00	\$74.642.857.78 Sold. in full: warrants not outstanding				\$09,0 909,0
8,11,14	GREEN CIRCLE INVESTMENTS, INC.	GREENEVILLE TN 9/7/ CLIVE IA 2/27/	JU9 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12 Redeemed, in full; warrants not outstanding	\$68.700.000.00	72.278 \$950.50	(\$3.578.000.00)	
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA 11/14/	012			- Commong	\$800,000.00	800 \$1,000.00		
	GREEN CIRCLE INVESTMENTS. INC. GREEN CIRCLE INVESTMENTS. INC.	CLIVE IA 1/23/ CLIVE IA 4/24/	013				\$800.000.00 \$800.000.00	800 \$1.000.00		\$120,000.00 1
8,11,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY MO 2/2/// GREEN CITY MO 7/14/	010 Preferred Stock W Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33 Redeemed, in full; warrants not outstanding	\$651,000.00	651 \$1,000.00		\$33,000.00
8	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER SC 1/30/ GREER SC 3/19/	009 Preferred Stock w/ Exercised Warrants 014	\$9.993.000.00	\$0.00	\$13.693.111.07 Redeemed. in full: warrants not outstanding	\$3.150.000.00	3.150 \$1.000.00		
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER SC 3/19/ GREER SC 6/11/ GREER SC 7/23/					\$1,980,000.00 \$4,863,000.00	3,150 \$1,000.00 1,980 \$1,000.00 4,863 \$1,000.00		
8.68.97	GREGG BANCSHARES INC.			\$825,000.00	\$0.00	\$45,190,00 Currently Not Collectible	\$4,863,000.00	4,863 \$1,000.00		\$500,000.00
8.14.45	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.	OZARK MO 2/13/ OZARK MO 7/13/ WOODSVILLE NH 2/20/	012 009 Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33 Redeemed, in full; warrants not outstanding			(\$825.000.00)	
	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE NH 9/15/					\$6,920,000.00	6,920 \$1,000.00		\$346,000.00 3
9.15.36	GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	BELZONI MS 9/25/ BELZONI MS 7/30/	309 Subordinated Debentures 310	\$14.000.000.00	\$0.00	\$14,913,299,33 Redeemed, in full: warrants not outstanding	\$14.000.000.00	14.000.000 \$1.00		
11	IGUARANTY FEDERAL BANCSHARES. INC.	SPRINGFIELD MO 1/30/ SPRINGFIELD MO 6/13/	009 Preferred Stock w/ Warrants	\$17.000.000.00	\$0.00	\$21.887.871.44 Sold. in full: warrants not outstanding	\$5,000,000.00	5.000 \$1.000.00		
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO 4/26/	013				\$96,750.00 \$96,750.00 \$11,513,250.00	100 \$967.50	(\$3,250.00)	
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO 4/29/ SPRINGFIELD MO 5/15/ SPRINGFIELD MO 5/31/	113				\$11.513.250.00	11.900 \$967.50	(\$3,886,750.00)	\$2.003.250.00 459.4

Footnote	Institution Name	City Sta	ate Date Original Investment Type ¹	Original Investment Amount Outstan	ding Investment Tot	tal Cash Back ²	Investment Status* Amount	(Fee) ⁴ Shares Avg. Price	(Realized Loss) / (Write-off) Gain ⁵	Wt Amount	Wt Shares
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN FL DESTIN FL	9/25/2009 Preferred Stock w/ Exercised Warrants 10/19/2012	\$7,500,000.00	\$0.00		Exited bankruptcy/Receivership		(\$7.500,000,00)		
.14.45	GULFSTREAM BANCSHARES. INC. GULFSTREAM BANCSHARES, INC.	STUART FL STUART FL	6/26/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	\$7.500.000.00	\$0.00		Redeemed. in full: warrants not outstanding \$7,500,000.00	7,500 \$1,000.00		\$375,000.00	375
1,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON GA HOSCHTON GA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$7,000,000.00	280 \$25,000,00		\$350.000.00	35
3	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK VA NORFOLK VA	4/13/2011 12/31/2008 Preferred Stock w/ Warrants 4/14/2014	\$80.347,000.00	\$0.00	\$7.461.608.79	Sold. in full: warrants not outstandino \$3,279,764.54	2,089,022 \$1.57	(\$77,067,235.46)		
9		NOBEOLK //V	7/17/2009 Preferred Stock	\$6,800,000,00	\$6,800,000,00	\$282 744 47	Full investment outstanding: warrants not outstanding			\$1,671,000.00	75,763
B.9 B.11.14	HARBOR RANKSHARES CORPORATION HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	BALTIMORE MD HAVILAND KS HAVILAND KS	3/13/2009 Preferred Stock w/ Exercised Warrants 12/29/2010	\$425.000.00	\$0.00	\$487.524.22	Redeemed, in full: warrants not outstanding \$425,000.00	425 \$1,000.00		\$21,000.00	21
11	HAVTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MO	12/19/2008 Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding \$12,000,000,00	12 000 \$1 000 00		921,00000	
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MO LEE'S SUMMIT MO	5/15/2013 6/12/2013				\$18.255.000.00	18.255 \$1.000.00		\$540,000.00	287.134
131	HCSR EINANCIAL CORPORATION		3/6/2009 Preferred Stock w/ Warrants 4/11/2016	\$12,895,000.00	\$0.00	\$1,219,652.00	Sold, in full; warrants not outstanding \$128,950,00	12.895 \$10.00	(\$12.766.050.00)	\$340,000.00	201,104
8.17	HCSB FINANCIAL CORPORATION HEARTLAND BANGSHARES, INC. HEARTLAND BANGSHARES, INC.	LORIS SC FRANKLIN IN FRANKLIN IN	9/11/2009 Preferred Stock w/ Exercised Warrants 7/17/2012	\$7.000.000.00	\$0.00	\$8.321.471.08	Redeemed, in full: warrants not outstanding \$7,000,000.00	7,000 \$1,000.00	1312.783.030.007	\$248,000.00	240
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	12/19/2008 Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding \$81,698,000,00	81,698 \$1,000.00		3240,000.00	240
0.47.45	HEARTLAND FINANCIAL USA. INC. HEARTLAND FINANCIAL USA. INC. HERITAGE BANKSHARES. INC.	DUBUQUE IA DUBUQUE IA NORFOLK VA	9/15/2011 9/28/2011 9/25/2009 Preferred Stock w/ Exercised Warrants	\$10.103.000.00	\$0.00	644 050 004 40	Redeemed, in full: warrants not outstanding	81.095 \$1.000.00		\$1.800.000.00	609.687
8.17.45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK VA NORFOLK VA NORFOLK VA	9/25/2009 Preferred Stock w/ Exercised Warrants 3/16/2011 8/11/2011	\$10.103.000.00	\$0.00	\$11.353.284.46	\$2,606,000,00	2,606 \$1,000.00 7,497 \$1,000.00			
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE CA SAN JOSE CA	11/21/2008 Preferred Stock w/ Warrants 3/7/2012	\$40.000.000.00	\$0.00	\$46,901,266,80	Redeemed. in full: warrants not outstanding \$7,497,000.00 \$40,000,000.00	7,497 \$1,000.00 40.000 \$1.000.00		\$303,000.00	303
	HERITAGE COMMERCE CORP	SAN JOSE CA SAN JOSE CA OLYMPIA WA	6/10/2013	\$24,000,000.00	\$0.00			40.000 \$1.000.00		\$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA WA	12/22/2010	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding \$24,000,000.00	24.000 \$1.000.00			
11	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	OLYMPIA WA PASO ROBLES CA PASO ROBLES CA	8/17/2011 3/20/2009 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding			\$450.000.00	138.037
	HERITAGE OAKS BANCORP	PASO ROBLES CA	7/17/2013 8/7/2013				\$21,000,000.00	21,000 \$1,000.00		\$1.575.000.00	611.650
11	HF FINANCIAL CORP. HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SD SIOUX FALLS SD SIOUX FALLS SD	11/21/2008 Preferred Stock w/ Warrants 6/3/2009 6/30/2009	\$25.000.000.00	\$0.00	\$26.316.666.67	Redeemed. in full: warrants not outstanding \$25,000,000.00	25,000 \$1,000.00			
8.18.21.44	HIGHLANDS BANCORP, INC.	VERNON NJ	5/8/2009 Preferred Stock w/ Exercised Warrants	\$3.091.000.00	\$0.00	\$6.211.926.79	Redeemed, in full: warrants not outstanding			\$650,000.00	302,419
	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON NJ VERNON NJ SEBRING FL	12/22/2009 9/22/2011	\$2.359.000.00			\$5,450,000.00	5,450 \$1,000.00		\$155,000.00	155
8,111	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING FL	9/22/2011 3/6/2008 Preferred Stock w/ Exercised Warrants 10/24/2014	\$6,700,000.00			Sold, in full; warrants not outstanding \$5.547.600.00	6.700 \$828.00	(\$1.152.400.00)		
8.11.14	HILITOP COMMUNITY BANCORP, INC. HILITOP COMMUNITY BANCORP, INC. HIN FRANCIAL, INC.	SUMMIT NJ	1/30/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00			Redeemed, in full: warrants not outstanding	4,000 \$1,000.00		\$200,000.00	200
		ROCHESTER MN ROCHESTER MN	4/21/2010 12/23/2008 Preferred Stock w/ Warrants 2/7/2013	\$26,000,000.00	\$0.00	\$26,563,769.78	Sold, in full; warrants not outstanding \$2.561.325.00	3.550 \$721.50	(\$988.675.00)		
	HMM FINANCIAL INC. HMM FINANCIAL INC.	ROCHESTER MN ROCHESTER MN ROCHESTER MN	2/8/2013 3/26/2013				\$16.197.675.00	22.450 \$721.50 (\$187.590.00)	(\$6.252.325.00)		
	HIMN FINANCIAL, INC. HIMN FINANCIAL, INC.	ROCHESTER MN ROCHESTER MN	5/26/2015 5/28/2015							\$1,843,194.00 \$3,686,388.00	277,778 555,555
11	HOME BANCSHARES, INC.	CONWAY AR	1/16/2009 Preferred Stock w/ Warrants	\$50.000.000.00	\$0.00	\$57,480,555,56	Redeemed, in full: warrants not outstanding \$50,000,000,000	50.000 \$1.000.00		40,000,000	
8	HOME BANCSHARES, INC. HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.	CONWAY AR CONWAY AR ONEONTA AL	7/6/2011 7/27/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4 214 202 31	Redeemed, in full; warrants not outstanding	56.605		\$1,300,000.00	158,472
8 14	HOMETOWN BANCORP OF ALABAMA. INC. HOMETOWN BANCSHARES. INC. HOMETOWN BANCSHARES. INC.	ONEONTA AL CORBIN KY CORBIN KY		\$1.900.000.00	\$0.00		\$3.250,000,00 Sold. in full: warrants not outstanding	3.250 \$1.000.00		\$163.000.00	163
0.14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN KY CORBIN KY	8/28/2013 2/13/2009 Preferred Stock w/ Exercised Warrants 11/28/2012 11/28/2012	31.500.000.00	30.00	32.229.801.03	\$608,170.50 \$1.183,339.50	645 \$942.90 1.255 \$942.90	(\$36,829.50) (\$71,660.50)	\$70.095.00	06
	HOMETOWN BANCSHARES, INC.	CORBIN KY	1/11/2013				\$1,103,339.00	(\$17.915.11)	(371,000.30)	\$10,050.00	50
8,17	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	CORBIN KY ROANOKE VA ROANOKE VA	3/26/2013 9/18/2009 Preferred Stock w/ Exercised Warrants 10/31/2012	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding \$9.185.000.00	(\$7.084.89) 10.000 \$918.50	(\$815,000,00)	\$315.461.52	074
	HOME TOWN BRANKSHARES CORPORATION HOMETOWN BRANKSHARES CORPORATION HOPFED BANCORP	ROANOKE VA ROANOKE VA HOPKINSVILLE KY	1/11/2013		4			(\$91.850.00)	(\$815,000.00)	\$315,461.52	3/4
11	HOPFED BANCORP	HOPKINSVILLE KY	12/12/2008 Preferred Stock w/ Warrants 12/19/2012	\$18.400.000.00	\$0.00	\$22.354.145.89	Redeemed. in full: warrants not outstanding \$18,400,000.00	18,400 \$1,000.00			
11.45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE KY MICHIGAN CITY IN	1/16/2013 12/19/2008 Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$29.857.321.83	Redeemed, in full: warrants not outstanding			\$256,257.00	253,666
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY IN MICHIGAN CITY IN	11/10/2010 8/25/2011				\$6,250,000,00 \$18,750,000.00	6.250 \$1.000.00 18,750 \$1,000.00			
8.14.44	HORIZON BANCORP HOWARD BANCORP. INC.	MICHIGAN CITY IN ELLICOTT CITY MD	11/23/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5.983.000.00	\$0.00	\$7,119,793,05	Redeemed, in full: warrants not outstanding			\$1,750,551.00	212,188
8.11.14.18	HOWARD BANCORP. INC. HPK FINANCIAL CORPORATION	CHICAGO IL	9/22/2011 5/1/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$10.940.554.65	\$5.983.000.00 Redeemed, in full: warrants not outstanding	5.983 \$1.000.00		\$299.000.00	299
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO IL CHICAGO IL	11/13/2009 12/11/2012	\$5,000,000.00			\$9,000,000.00	9,000 \$1,000.00		\$344,000.00	344
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS OH	11/14/2008 Preferred Stock w/ Warrants 12/22/2010	\$1,398,071,000,00	\$0.00 \$1	1.594.356.808.56	Redeemed, in full: warrants not outstanding \$1,398,071,000.00	1.398.071 \$1.000.00			
8,14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS OH PHILADELPHIA PA	1/19/2011 2/6/2009 Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding			\$49,100,000.00	23,562,994
	HYPERION BANK HYPERION BANK	PHILADELPHIA PA	12/20/2012 1/11/2013				\$1.008.800.00	1.552 \$650.00 (\$10.088.00)	(\$543.200.00)	\$25,700.00	78
8.17	HYPERION BANK IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA PA ISELIN NJ	3/26/2013 9/18/2009 Preferred Stock w/ Exercised Warrants	\$5.976.000.00	\$0.00	\$6.907.223.22	Sold, in full; warrants not outstanding	(\$14,912.00)			
	IA BANCORP. INC / INDUS AMERICAN BANK	ISELIN NJ	3/14/2014 3/17/2014				\$2.717.674.70 \$3.145.438.66	2.770 \$981.11 3.206 \$981.11	(\$52,325,30) (\$60,561,34)	\$186.513.52	179
9,15,36	IA BANCORP, INC. I NDUS AMERICAN BANK IA BANCORP, INC. I NDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN NJ CHICAGO IL	4/25/2014 5/15/2009 Subordinated Debentures	\$4,205,000.00	\$0.00	\$4 632 216 32	Redeemed, in full; warrants not outstanding	(\$58,631.13)			
12.16	BC BANCORP. INC. IBERIABANIC CORPORATION	CHICAGO IL LAFAYETTE LA	9/10/2010 12/5/2008 Preferred Stock w/ Warrants	\$90,000,000,00			\$4.205.000.00 Redeemed, in full: warrants not outstanding	4.205.000 \$1.00			
	IBERNAMINA CORPORATION IBERNAMINA CORPORATION IBERNAMINA CORPORATION	LAFAYETTE LA LAFAYETTE LA	12/5/2008 Preferred Stock W Warrans 3/31/2009 5/20/2009	252.000.000.00	30.00	00.00.00	Redeemed. In full: warrants not outstanding \$90,000,000.00	90,000 \$1,000.00		\$1,200,000.00	138,490
8.14	IBERRIADANN CURPORATION IBT BANCORP. INC. IBT BANCORP. INC.	IRVING TX	3/27/2009 Preferred Stock w/ Exercised Warrants 6/12/2013	\$2.295.000.00	\$0.00	\$2,936,462,50	Redeemed, in full: warrants not outstanding \$2,295,000,00	2.295 \$1.000.00		\$1,200,000.00	130,450
8,10,11	IBI BANCORF, INC. IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	IRVING TX WASHINGTON DC WASHINGTON DC	3/13/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding \$2,295.000.00 \$6,000,000.00	2.295 \$1.000.00 6,000 \$1,000.00		a i 15.000.00	115
8.14.44	ICB FINANCIAL	ONTARIO CA	9/3/2010 3/6/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458,33	Redeemed, in full: warrants not outstanding \$8,000,000.00 \$6,000,000.00	6,000 \$1,000.00 6.000 \$1.000.00		\$300.000.00	0.5-
8.108	ICB FINANCIAL IDAHO BANCORP	ONTARIO CA BOISE ID BOISE ID	11/1/2012 1/16/2009 Preferred Stock w/ Exercised Warrants	\$6.900.000.00	\$0.00	\$555.673.08	Exited bankruptcv/Receivership \$6.000.000.00	6.000 \$1.000.00	(\$6.900,000,00)	\$300.000.00	300
8,14,18,44	IDAHO BANCORP ILLINOIS STATE BANCORP, INC.	CHICAGO	4/24/2014 5/22/2009 Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding		(50,300,000.00)		
	ILLINOIS STATE BANCORP, NC. LLINOIS STATE BANCORP, NC. NDEPENDENGE BANK	CHICAGO IL CHICAGO IL EAST GREENWICH RI	12/29/2009 9/22/2011 1/9/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000,00			\$10.272.000.00	10.272 \$1.000.00		\$406.000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH RI	10/16/2013	\$1,065,000.00		\$1,394,723.17	\$1.065.000.00	1,065 \$1,000.00		\$53,000.00	53
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND MA ROCKLAND MA ROCKLAND MA	1/9/2009 Preferred Stock w/ Warrants 4/22/2009 5/27/2009	\$78.158.000.00	\$0.00	\$81,476,093,61	Redeemed, in full: warrants not outstanding \$78.158.000.00	78.158 \$1.000.00			
29	INDEPENDENT BANK CORPORATION	IONIA MI	12/12/2008 Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full: warrants not outstanding			\$2,200,000.00	481,664
8.22.92.97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	IONIA MI DANA IN	8/30/2013 4/24/2009 Preferred Stock w/ Exercised Warrants	\$1.312.000.00	\$0.00	\$165,139.00	\$72,000,000,00 Exited bankruptcv/Receivership	72.000 \$1.000.00	\$2,426,000.00		
11	INDIANA BANK CORP. INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA IN DANA IN COLUMBUS IN	4/9/2013 12/12/2008 Preferred Stock w/ Warrants	\$21,500,000.00		\$27,331,250.00	Redeemed, in full: warrants not outstanding		(\$1,312,000.00)		
22.52.97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS IN EVANSVILLE IN	9/12/2012 2/27/2009 Preferred Stock w/ Warrants	\$83.586.000.00	\$0.00	\$1.950.340.00	S21.500.000.00 Currently Not Collectible	21.500 \$1.000.00		\$1.800.000.00	188.707
115	INTEGRA BANK CORPORATION INTERNOUNTAN COMMUNITY BANCORP	EVANSVILLE IN SANDPOINT ID	7/29/2011 12/19/2008 Preferred Stock w/ Warrants	\$27,000,000.00			Redeemed, in full: warrants not outstanding		(\$83,586,000.00)		
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT ID	11/20/2013 10/31/2014				\$27,000,000,00	27.000 \$1.000.00		\$10.635.00	65.323
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT ID LAREDO TX LAREDO TX	12/23/2008 Preferred Stock w/ Warrants 7/11/2012	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding \$40,000,000,00	40.000 \$1.000.00		910.000.00	00.323
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO TX	//1/2012 11/1/2012				\$45,000,000,00	45.000 \$1.000.00			
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNET PAINCEAUGE CORPORATION	LAREDO TX LAREDO TX	11/28/2012 6/11/2013 12/2/2009 Restormed Stock or (Moscock)	\$25,000,000,00	80.00	633 037 004 57	\$131.000.000.00	131.000 \$1.000.00		\$4.018.511.00	1.326.238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY NEW YORK NY	12/23/2008 Preferred Stock w/ Warrants 6/24/2013	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding \$24,250,000.00	25,000 \$970.00	(\$750,000.00)		
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NY NEW YORK NY	7/26/2013 9/3/2014 5/8/2009 Subordinated Debentures w/ Exercised Warrants					(\$242.500.00)		\$2.892.066.00	691.882
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA MO	5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$174 324 60	Currently Not Collectible			i l	1

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount Outst	tanding Investment Total Cash Back ² Investment Status*	Amount (Fee) ⁴	Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
11	Institution Name INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JEMORGAN CHASE & CO.	SEDALIA NEW YORK		10/19/201	2 8 Preferred Stock w/ Warrants	\$25,000,000,000,00	\$0.00 \$26.731.202.358.00 Redeemed, in full: warrants not outstanding			(\$4,000,000.00)	
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK	NY	6/17/200	9			\$25.000.000.000.00	2.500.000 \$10.000.00		\$936,063,469.11 88,401,697
8,14,44	KATAHDIN BANKSHARES CORP.	HOULTON	ME	1/30/200	9 Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding				
11	KATAHDIN BANKSHARES CORP. KEYCORP	HOULTON CLEVELAND	OH	11/14/200	8 Preferred Stock w/ Warrants	\$2.500.000.000.00	\$0.00 \$2.867.222.222.22 Redeemed. in full: warrants not outstanding	\$10.449.000.00	10.449 \$1.000.00		\$522,000,00 522
	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH OH	3/30/201 4/20/201	1			\$2,500,000,000.00	25,000 \$100,000.00		\$70,000,000.00 35,244,361
8	KIRKSVILLE BANCORP. INC. KIRKSVILLE BANCORP. INC.	KIRKSVILLE KIRKSVILLE	MO	3/20/200	4	\$470.000.00	\$0.00 \$622,228,44 Redeemed, in full: warrants not outstanding	\$470.000.00	470 \$1.000.00		\$24.000.00 24
8,14	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC NC	8/21/200 11/30/201	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,137,336.64 Sold, in full; warrants not outstanding	\$3,308,000.00	4,000 \$827.00	(\$692,000.00)	\$140,400.00 200
8.11.14.18.36	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD OXFORD	NC	1/11/201	9 Preferred Stock w/ Exercised Warrants	\$1,998,000,00	\$0.00 \$4.818.134.50 Redeemed, in full: warrants not outstanding	(\$25,000,00)			
0.11.14.10.30	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD OXFORD	MS	12/29/200	9	\$2,453,000.00	30.00 S4.516.134.00 Redeemed. In tuli: Wall allis not outstanding	\$4,451,000.00	4,451 \$1,000.00		\$100,000.00 100
.11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/6/200	9 Preferred Stock w/ Warrants	\$59.000.000.00	\$0.00 \$68.260.833.33 Redeemed, in full: warrants not outstanding				\$100,000.00
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE OAK RIDGE	NJ NJ	8/4/201 3/16/201 2/8/201	1			\$20,000,000,000 \$20,000,000,000	20.000 \$1.000.00 20,000 \$1,000.00		
	LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ	2/29/201	2			\$19,000,000.00	19,000 \$1,000.00		\$2.800.000.00 997.050
12	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN IN	2/27/200 6/9/201	9 Preferred Stock w/ Warrants	\$56.044.000.00	\$0.00 \$60.517.713.33 Redeemed. in full: warrants not outstanding	\$56.044.000.00	56.044 \$1.000.00		
8 14	LAKELAND FINANCIAL CORPORATION LIAKELAND FINANCIAL CORPORATION LIAYON PARK FINANCIAL GROUP, INC.	WARSAW WARSAW MILWAUKEE	IN WI	11/22/201	9 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$2,932,162.50 Sold, in full; warrants not outstanding				\$877,557.00 198,269
0,14	I AYTON PARK FINANCIAL GROUP INC.	MII WAUKEE				\$5,000,000.00	go.co ga., oa., oa. oo cora, iii tai, warana no caasanang	\$2,370,930,00	3.000 \$790.31	(\$629,070,00)	\$104.375.00 150
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI	1/11/201 3/26/201	3			(\$23,709.29) (\$1,290.71)			
11	LCNB CORP.	LEBANON LEBANON	OH	10/21/200	9 Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00 \$14,527,390.33 Redeemed, in full; warrants not outstanding	\$13.400.000.00	13.400 \$1.000.00		
8,11,14	LCNB CORP. LEADER BANCORP, INC.	LEBANON ARLINGTON	OH MA	11/22/201	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00 \$6,731,961.06 Redeemed, in full; warrants not outstanding				\$602.557.00 217.063
9.48.97	LEADER BANCORP, INC.	ARLINGTON MILWALIKEE	MA WI	1/30/200	9 Preferred Stock	\$5.498.000.00	\$0.00 \$355.079.00 Currently Not Collectible	\$5,830,000.00	5,830 \$1,000.00		\$292,000.00 292
8,14,45	LEGACY BANCORP. INC. LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE JONESBORO	WI AP	3/11/201	1 9 Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00 \$68,191,965.77 Redeemed, in full; warrants not outstanding			(\$5.498.000.00)	
8 14 45	LBERTY BANCSHARES, INC. (AR)	JONESBORO SPRINGFIELD	AR	7/21/201	1	\$21,900,000.00	\$0.00 \$25.995.452.08 Redeemed, in full: warrants not outstanding	\$57,500,000.00	57,500 \$1,000.00		\$2,875,000.00 2,875
8.17	LIBERTY BANGSHARES, INC. (IMO) LIBERTY BANGSHARES, INC. (IMO) LIBERTY BANGSHARES, INC. (TX)	SPRINGFIELD SPRINGFIELD FORT WORTH	MO	8/18/201	9 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00 \$8,447,271.11 Redeemed, in full; warrants not outstanding	\$21.900.000.00	21.900 \$1.000.00		\$1.095.000.00 1.095
		FORT WORTH	TX	1/14/201	5			\$6,500,000.00	6,500 \$1,000.00		\$196,000.00 196
9.11.36	LBERTY FINANCIAL SERVICES. INC. LBERTY FINANCIAL SERVICES. INC. LBERTY FINANCIAL SERVICES. INC. LBERTY SHARES. INC.	NEW ORLEANS NEW ORLEANS HINESVILLE	LA LA	2/6/200 9/24/201	9 Preferred Stock 0 9 Preferred Stock w/ Exercised Warrants	\$5.645.000.00	\$0.00 \$6.106.008.58 Redeemed, in full: warrants not outstanding	\$5.645.000.00	5.645 \$1.000.00		
8,133	LIBERTY SHARES, INC. LIBERTY SHARES, INC.	HINESVILLE HINESVILLE	GA GA	6/30/201	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$0.00 \$4,999,580.00 Sold, in full; warrants not outstanding	\$3,600,000.00	480,000 \$7.50	(\$13,680,000.00)	
11	I INCOLN NATIONAL CORPORATION	PADNOP	PA	7/10/200 6/30/201	9 Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00 \$1.209.851.873.70 Redeemed, in full: warrants not outstanding	\$950.000.000.00	950.000 \$1.000.00		
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION LINB BANCORP, INC.	RADNOR RADNOR LORAIN	PA	9/22/201	0 8 Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00 \$26,893,046.60 Sold, in full; warrants not outstanding	9550.000.000.00	550.000		\$213.671.319.20 13.049.451
	I NB BANCORP INC	LORAIN	HO	6/19/201	2	\$25,223,000.00	\$0.00 \$26,693,046.60 Sold, in full, warrants not dustanding	\$21,923,074.91 (\$328,846.12)	25,223 \$869.17	(\$3,299,925.09)	
8	LNB BANCORP, INC. LONE STAR BANK	LORAIN HOUSTON	TX	7/18/201 2/6/200	9 Preferred Stock w/ Exercised Warrants	\$3.072.000.00	\$0.00 \$1.950.881.54 Sold. in full: warrants not outstanding				\$860.326.00 561.343
	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX	12/3/201	4			\$1,195,906.25 \$712,573.75	1,925 \$621.25 1,147 \$621.25	(\$729,093.75) (\$434,426.25)	\$67,401.54 154
11	LONE STAR BANK LSB CORPORATION	HOUSTON NORTH ANDOVER	TX MA	1/9/201	8 Preferred Stock w/ Warrants	\$15.000.000.00	\$0.00 \$16.260.000.00 Redeemed, in full: warrants not outstanding	(\$25,000,00)			
	LSB CORPORATION USB CORPORATION	NORTH ANDOVER	AM	11/18/200	9			\$15,000,000.00	15,000 \$1,000.00		\$560,000,00 209,497
8.9.17		DURHAM DURHAM	NC	6/26/200	9 Preferred Stock	\$11.735.000.00	\$0.00 \$12,409,762.50 Redeemed, in full: warrants not outstanding	\$11.735.000.00	11.735 \$1.000.00		5300,000.00
11	M&F BANCORP. INC. M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY	8/20/201 12/23/200 5/18/201	8 Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00 \$718,392,161.34 Redeemed, in full; warrants not outstanding	\$11.735.000.00	11.735 \$1.000.00 370.000 \$1.000.00		
	M&T BANK CORPORATION	BUFFALO		5/18/201 8/21/201 12/17/201	2			\$370,000,000.00 \$230,000,000.00	370,000 \$1,000.00 230.000 \$1.000.00		
	M&T BANK CORPORATION MACKINAC FINANCIAL CORPORATION	BUFFALO MANISTIQUE	NY MI	12/17/201 4/24/200	9 Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00 \$13,521,828.15 Sold, in full; warrants not outstanding				\$31.838.761.34 1.218.522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE MANISTIQUE	MI MI	4/24/200 8/29/201 12/19/201	2			\$10,538,990.00 (\$158,084.85)	11,000 \$958.09	(\$461,010.00)	\$1,300,000,00 398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	3/13/200	9 Preferred Stock w/ Exercised Warrants	\$3.370.000.00	\$0.00 \$3.773.495.65 Sold. in full: warrants not outstanding	\$3.370.000.00	3,370 \$1,022.61		\$76,195.70 \$182,878.45 169
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND		1/6/201				(\$25,000.00)	3,370 \$1,022.01		\$10,150.70 \$102,076.40 105
8.11.44	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN TN	12/23/200	8 Preferred Stock w/ Exercised Warrants 9	\$13.795.000.00	\$0.00 \$16.146.467.87 Redeemed, in full: warrants not outstanding	\$3.455.000.00	3.455 \$1.000.00		
	MACINA BANK MAGNA BANK MARILNE BANCORP, INC.	MEMPHIS MEMPHIS EBENSBURG	TN TN	6/8/201 8/18/201	1			\$3.455.000.00 \$6,885,000.00	3.455 \$1.000.00 6,885 \$1,000.00		\$690,000.00 690
8,14			PA DA	3/9/201	9 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,263,187.50 Redeemed, in full; warrants not outstanding	\$4,500,000,00	4.500 \$1.000.00		\$225,000,00 225
	MANSOURCE FINANCIAL GROUP, INC. MANSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN IN	1/16/200	9 Preferred Stock w/ Warrants 2 3	\$57.000.000.00	\$0.00 \$62,949,121.28 Sold. in full: warrants not outstanding	\$53,073,270.00 (\$796,099.05)	57,000 \$931.11	(\$3,926,730.00)	
11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG EL SEGUNDO	IN CA	6/11/201	3 R Preferred Stock w/ Warrants	\$1,700,000,00	\$0.00 \$1.829.711.12 Redeemed, in full: warrants not outstanding	(3.0)	31,000	(00)020)100000)	\$1,512,177.00 571,906
"	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA	9/16/200	9	31.767.000.00	\$1.025,711.12 Redestree, Intuit, walland no outstanding	\$1.700.000.00	1.700 \$1.000.00		\$63,363.90 29,480
14,15	MANHATTAN BANCSHARES, INC.	MANHATTAN	L	6/19/200	9 Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00 \$3,438,793.11 Sold, in full; warrants not outstanding				
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	L	12/10/201 12/11/201 1/11/201	2			\$2.586.404.73	2.639.000 \$0.98	(\$52.595.27)	\$11.385.02 14.000 \$95.959.50 118.000
8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN MANHATTAN VERO BEACH	IL FL	3/6/200	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$2,296,213.00 Sold, in full; warrants not outstanding	(\$25,000.00)			
			Ξ	7/1/201	4			\$1,504,820,00 \$483,740,00	2.246 \$670.00 722 \$670.00	(\$741,180.00) (\$238,260.00)	\$55.870.00 111 \$19.126.67 38
	MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH VERO BEACH	FL	7/2/201 7/3/201 9/26/201	4			\$483,740.00 \$21,440.00 (\$25,000.00)	722 \$670.00 32 \$670.00	(\$238.260.00) (\$10,560.00)	\$19.126.67 38 \$503.33 1
8	MARKET RANCORDORATION INC	NEW MARKET	MM	2/20/200	9 Preferred Stock w/ Everoleed Warrante	\$2,060,000,00	\$0.00 \$2.714.911.32 Sold. in full: warrants not outstanding	\$2.060.000.00	2.060 \$1.210.03		\$432.661.80 \$108.471.52 103
11.05	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN	7/2/201 9/26/201	4	for	The state of the s	\$2.000.000.00 (\$25,000.00)	2.060 \$1.210.03		a+az.001.80 \$108.4/1.52 103
14,15	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	-	5/15/200	2	\$20,300,000.00	\$0.00 \$24,429,245.84 Sold, in full; warrants not outstanding	\$17.919.962.10	19.931.000 \$0.90	(\$2.011.037.90)	\$727,225.54 896,000
	MARKET STREET BANCSHARES. NC. MARKET STREET BANCSHARES. NC.	MT. VERNON MT. VERNON	L L	8/10/201 9/11/201	2			\$331.767.90 (\$182.517.30)	369.000 \$0.90	(\$37,232.10)	\$97.505.10 120.000
8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	L	12/19/200 8/7/201	8 Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00 \$33,835,943.42 Sold, in full; warrants not outstanding	\$2,530,958.50	3.514 \$720.25	(\$983.041.50)	\$142,974.56 175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	Γ	8/9/201	2			\$5.904.609.50	8.198 \$720.25	(\$2.293.390.50)	\$1,054,743,77 1,291
_	MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL.	8/10/201 9/11/201	2	\$1,715,000,000,00		\$17.133.307.00 (\$255,688.75)	23.788 \$720.25	(\$6.654.693.00)	\$252.452.23 309
43	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE MILWAUKEE	WI	7/5/201	8 Preferred Stock w/ Warrants 1 9 Preferred Stock w/ Exercised Warrants		\$0.00 \$1,944,772,916.66 Redeemed, in full; warrants not outstanding	\$1.715.000.000.00	1.715.000 \$1.000.00		\$3.250,000,00 13.815,789
8	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON	MD MD	3/27/200 7/2/201 9/26/201	9 Preferred Stock w/ Exercised Warrants 4	\$1.700.000.00	\$0.00 \$817.240.50 Sold. in full: warrants not outstanding	\$527,000.00	1,700 \$310.00	(\$1,173,000.00)	\$1,775.00 85
11	MARYLAND FINANCIAL BANK MB FINANCIAL INC.	TOWSON TOWSON CHICAGO	MD		8 Preferred Stock w/ Warrants	\$196,000,000,00	\$0.00 \$229.613.072.00 Redeemed, in full: warrants not outstanding	(\$25,000.00)			
	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO CHICAGO	L	3/14/201	2		ARREST AND ARREST ARREST AND ARREST ARR	\$196.000.000.00	196.000 \$1.000.00		\$1.518.072.00 506.024
8,14,45	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	11/20/200	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$6,870,433.33 Redeemed, in full; warrants not outstanding	#0.000.000 ==	000 4:		
8.14.18.44	MEDALLION BANK	SHOREWOOD SALT LAKE CITY	MN UT	8/18/201 2/27/200	Preferred Stock w/ Exercised Warrants	\$11.800.000.00	\$0.00 \$24.460.674.81 Redeemed. in full: warrants not outstanding	\$6,000,000,00	600 \$10,000,00		\$300.000.00 30
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY		12/22/200 7/21/201	1	\$9,698,000.00		\$21,498,000.00	21,498 \$1,000.00		\$645,000.00 645
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	4/4/201	Preferred Stock w/ Warrants	\$21,000,000,00	\$0.00 \$31.631.120.56 Redeemed, in full: warrants not outstanding	\$10.500.000.00	10.500 \$1.000.00		
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI MI	6/6/201 7/3/201	2			\$10,500,000.00	10,500 \$1,000.00		\$7,465,100.00 616,438
8.14.44		BOSTON BOSTON	MA	2/6/200 8/4/201	9 Preferred Stock w/ Exercised Warrants	\$3,500,000,00	\$0.00 \$4.150.815.03 Redeemed, in full: warrants not outstanding	\$3.500.000.00	3.500 \$1.000.00		\$175.000.00 175
8.14.56	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	3/6/200 9/7/201	9 Preferred Stock w/ Exercised Warrants	\$1.881.000.00	\$0.00 \$2.231.580.00 Redeemed, in full: warrants not outstanding		3.500 \$1.000.00 1,881 \$1,000.00		\$175,000,00 175
8,14,44	MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE JOLIET	IN IL	6/19/200	9 Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00 \$4,110,668.47 Redeemed, in full; warrants not outstanding	\$1,881,000.00			
8.18	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET DEVON			9 Preferred Stock w/ Exercised Warrants	\$6.200.000.00	\$0.00 \$13.582.165.84 Sold. in full: warrants not outstanding	\$3.510.000.00	3.510 \$1.000.00		\$176,000,00 176
	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA	12/11/200	9	\$6,200,000,00 \$6,335,000,00					

Column	Footpote	Institution Name	City	Ctata	Data	Original Investment Type	Original Investment Amount Outste	ading Investment Total Cook Books Investment Status	Amount (Eas) ⁶ Share	Aug Dries	(Panlined Loss) ((Mrite off)	Coin ⁵ Wa Amount Wa Charac
The content of the	Pootnote		DEVON	PA	3/17/201	Original investment Type	Original Investment Amount Outstal	investment Total Cash Back investment Status		2,535 \$823.95	(\$2,206,847.65)	\$262,399.50 310
Column	8 14	MERIDIAN BANK METRO CITY BANK	DEVON DORAVILLE	PA GA	1/30/200	9 Preferred Stock w/ Exercised Warrants	\$7,700,000,00	\$0.00 \$8.806.297.80 Sold in full warrants not outstanding	(\$103.281.52)			
March Marc	5.17	METRO CITY BANK	DORAVILLE	GA	10/29/201	2	37.700.000.00	SOLOD SOLODILLIF CON CONTROL WANTERS THE COLDER FOR THE	\$26,102.90	29 \$900.10	(\$2,897.10)	
March Marc				GA	1/1/201	2			\$6,904,667.10 (\$69.307.70)	7,671 \$900.10	(\$766,332.90)	\$369,948.00 385
Company		METROCORP BANCSHARES. INC.	HOUSTON	TX	1/16/200	9 Preferred Stock w/ Warrants	\$45.000.000.00	\$0.00 \$53.406.628.25 Sold. in full: warrants not outstanding	544 450 050 00 (5000 000 75) 44	000 6004 47	(\$0.47.050.00)	
		METROCORP BANCSHARES, NC.	HOUSTON	TX	6/11/201	3			344,102,000.00 (3002,209.70) 40	3501.17	(\$847,330.00)	\$2,087,368.00 771,429
March Marc	8.42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO	IL.	6/26/200	9 Preferred Stock w/ Exercised Warrants	\$71.526.000.00	\$0.00 \$27.172.726.72 Sold. in full: warrants not outstanding	\$23.718.541.95	526 \$331.61	(\$47.807.458.05)	
March Marc	8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO		4/10/200	Dreferred Stock w/ Evercised Warrante	\$2,040,000.00	\$0.00 \$5,663,197.28 Sold, in full; warrants not outstanding	MED. 110.041.00	.020	1947.007.400.007	
March Marc		METROPOLITAN CAPITAL BANCORP, NC. METROPOLITAN CAPITAL BANCORP, NC.	CHICAGO	L	6/29/201	9	\$2,348,000.00		\$4.135.655.24	1.388 \$942.49	(\$252.344.76)	\$84.445.94 102
Company Comp		METROPOLITAN CAPITAL BANCORP. INC.	CHICAGO	IL.	8/6/201	5	\$40,000,000,00	50.00	(\$33.333.34)			
The content of the	-11	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	12/19/200	2 Preferred Stock W Warrants	\$10,000,000.00	\$0.00 \$12,070,979.20 Redeemed, in full; Warrants not outstanding	\$10,000,000.00	0,000 \$1,000.00		
Company Comp	12	IMID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG MIDDLERLIPG				\$22,000,000,00	\$0.00 \$23.287.945.11 Parlaamed in full warrante not outstanding				\$58.479.20 73.099
Column	12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	12/23/200	9	322.000.000.00	30.00 az3.207.940.11 Nedeeliled. III tuli. wall alls 100 dustalidilid	\$22,000,000.00	2,000 \$1,000.00		
Column	8 11 14	MIDDLEBURG FINANCIAL CORPORATION MIDI AND STATES BANCORP, INC.	MIDDLEBURG	VA.	1/23/200	Preferred Stock w/ Exercised Warrants	\$10 189 000 00	\$0.00 \$11.206.989.34 Redeemed in full warrants not outstanding				\$301,001.00 104,101
Column				Ĩ.		9			\$10.189.000.00	0.189 \$1.000.00		\$509.000.00 509
Column	44			LA LA			\$20.000.000.00	\$0.00 \$22.834.334.78 Redeemed. in full: warrants not outstanding	\$20,000,000.00	0,000 \$1,000.00		
Column C		MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	11/22/201	1	#r 000 000 00	60.00				\$206,557.00 104,384
	8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA GA	11/19/201	9 Preferred Stock W Exercised Warrants 3	\$5,222,000,00	SU.00 S3.520.137.55 Sold, in full: warrants not outstanding	\$3.133.200.00	5.222 \$600.00	(\$2.088.800.00)	\$136.833.05 261
The contract of the contract	22 27 07	MIDTOWN BANK & TRUST COMPANY	ATLANTA MELBOSE DARK	GA	1/6/201	4 9 Dreferred Steek w/Morroete	\$94.794.000.00	\$0.00 \$924.299.90 Evited heater star Decel people	(\$25,000.00)			
Column C			MELROSE PARK		5/14/201	n					(\$84,784,000,00)	
Column C	8.11.14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS FESTUS	MO	2/13/200	9 Preferred Stock w/ Exercised Warrants	\$700.000.00	\$0.00 \$763.294.14 Redeemed. in full: warrants not outstanding	\$700,000,00	700 \$1,000,00		\$35,000,00 35
Column C	11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	2/6/200	9 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00 \$18,933,333.33 Redeemed, in full; warrants not outstanding				400,000.00
Column			IOWA CITY	IA IA	7/6/201	1			\$16,000,000,00	3.000 \$1.000.00		\$1,000,000,00 198,675
Column	8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	2/20/200	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$12,844,226.31 Redeemed, in full; warrants not outstanding				
Column	8	MILLENNIUM BANCORP, INC.	EDWARDS	CO	4/3/200	9 Preferred Stock w/ Exercised Warrants	\$7.260.000.00					\$500,000.00 500
Column	0.44	MILLENNIUM BANCORP. INC.	EDWARDS	CO	8/14/201	2			\$2.904.000.00	7.260 \$400.00	(\$4.356.000.00)	
1-30 September 1-30 Sept	0,11	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	12/28/201	1			\$5,116,000.00	5,116 \$1,000.00		
Column	9.11.36	MISSION VALLEY BANCORP	SUN VALLEY	CA	12/23/200	8 Preferred Stock	\$5,500,000,00	\$0.00 \$5.956.041.66 Redeemed, in full: warrants not outstanding	\$5,500,000,00			
Company Comp	8,11,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	12/19/200	8 Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00 \$2,339,348.60 Redeemed, in full; warrants not outstanding				
Column C	QR.	MONADNOCK BANCORP, INC.	PETERBOROUGH COLDWATER	NH	12/28/201	2 0 Preferred Stock w/Warrante			\$1,834,000.00	1,834 \$1,000.00		\$92,000.00 92
Column C	-0	MONARCH COMMUNITY BANCORP. INC.	COLDWATER	MI	11/15/201	3			\$4.545.202.00 2.272	2.601 \$2.00	(\$2.239.798.00)	
Column C	12.16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA VA	12/19/200	8 Preferred Stock w/ Warrants	\$14.700.000.00	\$0.00 \$15.703.168.66 Redeemed, in full: warrants not outstanding	\$14,700,000.00	1,700 \$1.000 nn		
March Marc		MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	2/10/201	0						\$260,000.00 132,353
March Control Contro		MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY LENOIR CITY	TN	9/15/201	9 Preferred Stock w/ Exercised Warrants			\$9.516.000.00	9.516 \$1.000.00		\$476,000,00 476
Control Cont	8,14,44	MONUMENT BANK	BETHESDA	MD	1/30/200	9 Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00 \$5,623,958.50 Redeemed, in full; warrants not outstanding				
Column	11	MORGAN STANLEY	NEW YORK	NY	10/28/200	8 Preferred Stock w/ Warrants	\$10,000,000,000,00	\$0.00 \$11,268,055,555,11 Redeemed, in full: warrants not outstanding	7 11 - 11 - 11 - 11 - 11 - 11 - 11 - 11			\$237,000.00 237
Column C		MORGAN STANLEY	NEW YORK			9			\$10.000.000.000.00	3.000 \$1.000.00		\$050,000,000,000 BE 245,750
Column	8,11,14	MORRILL BANCSHARES, INC.	MERRIAM	ve	1/10/200	O Droforrod Ctook w/ Eversiond Merronte	\$13,000,000.00	\$0.00 \$15,429,122.22 Redeemed, in full; warrants not outstanding				
Company of the comp	0.14.14	MORRILL BANCSHARES, INC.	MERRIAM	KS	7/20/201	1 Drodowad Stock of Eversional Morrosto	\$6.246.000.00		\$13,000,000,00 13	\$1,000.00		\$650,000,00 650
Mathematic Network (1988)	3.11.14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	4/25/201	2	BD.E.FG.000.00	SUCCEST SUCCESTED TO THE SUCCESTED TO THE SUCCESS SUCC				
Column C	8 14		MOSCOW CLEVELAND	TN GA	9/25/201	2 9 Preferred Stock w/ Exercised Warrants	\$3,300,000,00	\$0.00 \$4.069.975.55 Sold in full warrants not outstanding	\$5,116,000.00	5,116 \$1,000.00		\$311,000.00 311
Company Comp		MOUNTAIN VALUEY BANCSHARES INC.	CLEVELAND	GA	7/22/201	3			\$3.267.000.00	3.300 \$990.00	(\$33.000.00)	\$140.034.65 165
Company Comp	8,11,14	MS FINANCIAL, INC.	KINGWOOD	TX	3/27/200	9 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00 \$9,206,289.90 Redeemed, in full; warrants not outstanding	(\$25,000.00)			
Manufactor Section Manufactor Manufact	45	MS FINANCIAL, INC.	KINGWOOD	TX	10/19/201	1			\$7.723.000.00	7.723 \$1.000.00		\$386,000.00 386
March Marc	NO	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	8/25/201	1	\$32.362.000.00	30.00 asr.006.765.00 Redesired, in this warrants not outstanding	\$32,382,000.00	2,382 \$1,000.00		
Mile	0	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN EI	9/28/201	1 Drodowad Stock of Eversional Morrosto	\$4,000,000,00	90.00 9056.096.67 Cold in full warrants not outstanding				\$900,194.00 625,135
Machine Confession Machine	8	NAPLES BANCORP. INC.	NAPLES	FL	7/12/201	2	24.000.000.00	30.00 3500.000.07 Solid. III full. Wallants for Oristanding	\$600.000.00	1.000 \$150.00	(\$3.400.000.00)	
March Controlled March Con	11.59	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	6/27/201	8 Preferred Stock w/ Warrants	\$67.000.000.00	\$0.00 \$81.249.317.20 Redeemed, in full: warrants not outstanding	\$67,000,000,00	7 000 \$1 000 00		
MICHAEL MICHAEL MICHAE		NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	8/8/201	2						\$2,189,317.20 521,266
No.	8.14	NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA IA	2/27/200	9 Preferred Stock w/ Exercised Warrants	\$24.664.000.00	S0.00 S21.471.087.90 Sold, in full: warrants not outstanding	\$2.438.182.50	3.250 \$750.21		\$342.841.95 500
1-10				IA.	2/20/201	3			\$16,064,996.94 21	1,414 \$750.21	(\$5,349,003.06)	\$502,606.30 733
A Company of the Co	11.16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12/12/200	8 Preferred Stock w/ Warrants	\$150,000,000,00	\$0.00 \$167,958,333,33 Redeemed, in full: warrants not outstanding	(\$185,031.79)			
MATERIAL RECORDS R. Material Material Record Re		NATIONAL PENN BANCSHARES, INC.	BOYERTOWN						\$150.000.000.00 150	31.000.00		84 000 000 00 726 204
France F	11,14,15	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	12/11/200	9 Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,276,190.00 Redeemed, in full; warrants not outstanding				
March Marc	8.42	NATIONWIDE BANKSHARES, INC.	WEST POINT CHICAGO	NE	12/29/201	0 Preferred Stock w/Warrante	00 000 088 92	\$0.00 \$2.613.714.23 Sold in full warrante not outstanding	\$2,000,000,00 2,000	0.000 \$1.00		\$100,000,00 100,000
March Marc		NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.							\$2,281,458.05	3,880 \$331.61	(\$4,598,541.95)	
MANUACCIPATE REC. MANU		NCAL BANCORP	LOS ANGELES	CA	12/10/201	4			\$3,900,000.00	0.000 \$390.00	(\$6.100.000.00)	
March Marc	11.14.15	NEMO BANCSHARES, INC.	MADISON	MO	6/19/200	9 Subordinated Debentures w/ Exercised Warrants	\$2.330.000.00	\$0.00 \$3.199.347.39 Redeemed. in full: warrants not outstanding			1902 10023000000	
MILESTON CONTROL MILESTON CO	44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT RANCSHARES INC.	MADISON NEWPORT	MU NH	4/24/201 1/16/200	9 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$12,041,266.67 Redeemed, in full; warrants not outstanding				\$117,000.00 117,000
No.		NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	8/25/201	1			\$10,000,000.00	\$1,000.00		6707 400 00
New YORK PROVIDE BOWN A THINGT CORPORATION New YORK PROVIDE BOWN A THINGTON New YORK PROVIDE BOWN A THINGT NEW YORK PROVIDE BOWN A THINGTON NEW YO	8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	1/9/200	9 Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00 \$346,794,005.83 Redeemed, in full; warrants not outstanding				
Name		NEW YORK PRIVATE BANK & TRUST CORPORATION NEW RIPINGE BANCORD	NEW YORK	NY	7/24/201	3						\$13,364,000.00 13,364
Name		NEWBRIDGE BANCORP	GREENSBORO	NC	4/26/201	3	3023/2000.00	arouser associated in this warrants not obstanding	\$2.709.121.50	2.763 \$980.50	(\$53.878.50)	
NEW PROCESSANCE Company Comp		NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	4/29/201	3				9.609 \$980.50	(\$967.375.50)	\$7,778 782 85 2 587 255
NOCHT CHANGSHARES NC.		NEWBRIDGE BANCORP	GREENSBORO			3			(\$513,507.46)			\$1,110,102.03 2,001,200
11 NORTH-CENTEAL BANCSHARES, NC. FORT CODGE IA 192000 Pedemed Sock of Warrans \$10,200,000 \$1,224,553 Reference, in life, warrans not outstanding \$10,200,000 \$1,0	8.14.44	NICOLET BANKSHARES, INC.		WI	9/1/201				\$14.964.000.00	1.964 \$1.000 nn		\$748.000.00 748
11 NORTHERST BANCEP LEWISTON ME 12/12/00 Pedemed Block will warrants 54.27700.00 50.00 \$5.190.013 Redeemed in IAE warrants not outstanding \$4.227.00.00 \$4.227 \$5.00.00 \$7.00.00 \$6.00	11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/9/200	9 Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00 \$12,294,583.33 Redeemed, in full; warrants not outstanding				170
11 NORTHERST BANCEP LEWISTON ME 12/12/00 Pedemed Block will warrants 54.27700.00 50.00 \$5.190.013 Redeemed in IAE warrants not outstanding \$4.227.00.00 \$4.227 \$5.00.00 \$7.00.00 \$6.00		NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA.	1/11/201	2			\$10,200,000.00	\$1,000.00		\$600,000,00 99,157
NORTHERST DANCERS CANAGE	11	NORTHEAST BANCORP	LEWISTON	ME	12/12/200	8 Preferred Stock w/ Warrants	\$4.227.000.00	\$0.00 \$5.159.181.33 Redeemed. in full: warrants not outstanding	\$4.227.000.00	1997 #4 007		300.130
MONTHERN STATE SPANAL CORPORATION		NORTHEAST RANCORD	LEWISTON	IME	12/28/201	2			g=,221,000.00	\$1,000.00		\$95,000.00 67,958
109 NORTHERN STATES PRANCIAL CORPORATION	8.11.14.18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ N I	5/15/200	9 Preferred Stock w/ Warrants	\$1.341.000.00	\$0.00 \$2.987.782.33 Redeemed, in full: warrants not outstanding				
109 NORTHERN STATES PRANCIAL CORPORATION		NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	3/28/201	2			\$2,571,000.00	2,571 \$1,000.00		\$67,000.00 67
11 NORTHERN TRUST CORPORATION CHICAGO L. 1114200 Preferred Book will various S170000000 S170 (623 333.5) Redeemed. In R. warrants not outstanding S170000000 S1700000000 S170000000 S1700000000 S17000000000 S17000000000 S17000000000 S17000000000000000000000000000000000000	109	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	L	2/20/200	Preferred Stock w/ Warrants		\$0.00 \$6,442,172.50 Sold, in full; warrants not outstanding	\$6 023 850 00 20 027	9.500 \$ 0.20	(\$11 187 1F0 00)	
NORTHERN TRUST CORPORATION CHCAGO S. 50/2000 S. 10/2002 Perferred Stock of Exercised Warrants S10,000,000,000 S11,000,000,000 S11,000,00	11	NORTHERN TRUST CORPORATION	CHICAGO	L	11/14/200	8 Preferred Stock w/ Warrants	\$1.576.000.000.00	\$0.00 \$1.709.623.333.35 Redeemed, in full: warrants not outstanding			(W11.107.100.00)	
A L44 NORTHWAY FRANCIAL INC.		NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO		8/26/200	9			\$1,576,000,000.00 1,576	3,000 \$1,000.00		\$87,000,000.00 3,824,624
A	8.14.44	NORTHWAY FINANCIAL, INC.	BERUN				\$10.000.000.00	\$0.00 \$11.930.624.67 Redeemed, in full: warrants not outstanding	840 000 000 00			
NORTHWEST IDMN.CHP.MA.I.M.Y.	8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	9/15/201	9 Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00 \$11,891,847.50 Sold, in full; warrants not outstanding				
NORTHWEST IDMN.CHP.MA.I.M.Y.		NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	3/8/201	3			\$2,000,000.00	2,000 \$1,032.11		\$64,220.00
8.1.14 NORTHWEST COMMERCUL BANK LAKEWOOD WA 2/150/06 Pledered Slock will Exercised Warrards \$ \$1,922,000.0 \$0.00 \$2,380.38,00 Resement in full warranten not outstanding \$ \$1,922,000.0 \$1,992 \$1,000.0 \$1,992		NORTHWEST BANCORPORATION, INC.	SPOKANE						(\$108.371.55)	\$1.032.11		az (2.530.00 ao8/.634.55 525
OAK PIPCE FNANCIAL SEPUICES INC 1074/2012 10 (\$604.65.00)	8.11.14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	2/13/200	9 Preferred Stock w/ Exercised Warrants				992 \$1,000.00		\$100,000,00 400
OAK PIPCE FNANCIAL SEPUICES INC 1074/2012 10 (\$604.65.00)		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	1/30/200	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00 \$8,592,336.00 Sold, in full; warrants not outstanding				\$100,000.00 100
OAK RIDGE FINANCIAL SERVICES, INC. OAK RDGE INC 26/2013 163,83		IOAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC.	10/31/201	2			\$7.095.550.00 (\$70.955.50)	7.700 \$921.50	(\$604,450.00)	
		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	2/6/201	3			ter consoliti			\$122,887.50 163,830

Footnote 45	OAK VALLEY BANCORP	OAKDALE	CA	Date Original Investment Type ¹ 12/5/2008 Preferred Stock w/ Warrants	Original Investment Amount \$13,500,000.00	Outstanding Investment \$0.00	\$15,871,250.00 Redeemed, in full; warrants not outstanding	Amount (Fee)*	Shares	Avg. Price	(Realized Loss) / (Write-off) Gain*	Wt Amount Wt Shares
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE	CA	8/11/2011 9/28/2011				\$13.500.000.00	13.500	\$1,000.00		\$560.000.00 350.34
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	1/16/2009 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61 Redeemed, in full; warrants not outstanding					2300.000.00
	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ N.I	12/30/2009				\$38,263,000.00	38,263	\$1,000.00		\$430.797.00 190.43
8	OCEANFIRST FINANCIAL CORP. OJA COMMUNITY BANK	OJAI	CA	2/3/2010 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2.080.000.00	\$0.00	\$2.654.758.89 Redeemed, in full: warrants not outstanding	\$2,080,000.00	0.00	64 000 00		8404.000.00
11	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	BOWIE	MD	9/25/2013 12/5/2008 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89 Redeemed, in full; warrants not outstanding		2,080	\$1,000.00		\$104,000.00 10
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD	7/15/2009 9/2/2009				\$7.000.000.00	7.000	\$1,000.00		\$225.000.00 141.89
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12/12/2008 Preferred Stock w/ Warrants 3/31/2009	\$100,000,000.00	\$0.00	\$102,713,888.89 Redeemed, in full; warrants not outstanding					\$225.000.00 141.85
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN IN	3/31/2009				\$100,000,000.00	100,000	\$1,000.00		\$1 200 000 00 813 0
	OLD NATIONAL BANCORP OLD SECOND BANCORP. INC.	AURORA	IL.	1/16/2009 Preferred Stock w/ Warrants	\$73.000.000.00	\$0.00	\$31.423.238.49 Sold, in full: warrants not outstanding					31,200,000,00 813,00
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL.	3/11/2013 3/26/2013				\$24,684,870.00 \$452,424.00	70,028	\$352.50 \$377.02	(\$45,343,130.00) (\$747,576.00)	
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA AURORA	ī	3/27/2013 4/9/2013				\$668.079.44	1.772	\$377.02	(\$1.103.920.56)	
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	-	4/9/2013 6/11/2013				(\$258.053.7)	31			\$106,891.00 815,33
8,14	IOMEGA CAPITAL CORP.	LAKEWOOD	CO	6/11/2013 4/17/2009 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15 Sold, in full; warrants not outstanding	\$1 239 000 00			\$177.053.10	4.00,00.00
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO	7/19/2013 7/22/2013				\$1.239.000.00 \$1.577.000.00	1,239	\$1.142.90 \$1.142.90	\$177.053.10 \$225.353.30	\$159.886.25
	OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD ATLANTA	CO	9/12/2013	\$5,500,000.00			(\$25.000.0	AON (ON			
8,51,97	ONE GEORGIA BANK	ATLANTA	CA	7/15/2011		\$0.00	\$0.00 Exited bankruptcy/Receivership	+	+		(\$5,500,000.00)	
8.9 15.17.129.135.139	ONE UNITED BANK	BOSTON	MA	12/19/2008 Preferred Stock 6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$12.063.000.00	\$12.063.000.00 \$17.300.000.00	\$93,823,33 Full investment outstanding: warrants not outstanding					
8	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	OR	4/24/2009 Preferred Stock w/ Exercised Warrants	\$17.300.000.00 \$3,216,000.00	\$17.300.000.00	\$7.662.990.59 Full investment outstanding: warrants outstanding \$4,116,801.92 Sold, in full; warrants not outstanding					
	OREGON BANCORP, INC.	SALEM	OR	10/18/2013				\$100,000.00	100	\$1,000.00		\$9,459.13
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR	1/6/2014				(\$25,000.0	3.110	\$1,000.00		\$120,900,07
11,14,15	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53 Redeemed, in full; warrants not outstanding	\$6,100,000,00	6.100.000	\$1.00		\$305,000.00 305,00
11.35	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	10/5/2011 11/21/2008 Preferred Stock w/ Warrants	\$180.634.000.00	\$0.00	\$168.483.804.20 Sold, in full: warrants not outstanding	\$6,100,000.00	6,100,000	31.00		\$300,000.00
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	2/23/2011 11/30/2012				\$14.75 \$165,983,272.00	3 608 332	\$29.50 \$46.00	(\$10.28) (\$14,650,702.97)	\$393,120.78 15,12
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	12/19/2008 Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding		3,000,332			
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	11/19/2013 1/6/2014				\$16,200,000,00 (\$196,857,5	16.200	\$1,215,17	\$3.485.754.00	\$1,156,636,50 81
8,14,45	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89 Redeemed, in full; warrants not outstanding					
8.26	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE	CA	7/28/2011 1/16/2009 Preferred Stock w/ Exercised Warrants	\$4.120.000.00	\$0.00	\$18.087.94 Exited bankruptcv/Receivership	\$11,600,000.00	11,600	\$1,000.00		\$580,000.00 58
SAMW .	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE SAN CLEMENTE LOS ANGELES	CA	2/11/2010							(\$4.120.000.00)	
8	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA	12/23/2006 Preferred Stock w/ Exercised Warrants 2/10/2014	\$4,060,000.00	\$0.00	\$2,991,670.80 Sold, in full; warrants not outstanding	\$2,519,960.80	4.060	\$620.68	(\$1,540,039.20)	\$109,487.50 20
	DACIEIC COMMEDCE DANK	LOS ANGELES	CA	3/19/2014				(\$25,000.0	.0)		74 - 15 - mingay-pm.)	2.20, 20.00
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE SEATTLE	WA	12/12/2008 Preferred Stock w/ Warrants	\$6.500.000.00	\$0.00	\$7.937.744.97 Redeemed. in full: warrants outstanding	\$6.500.000.00	6 501	\$1,000.00		
8,14		MADISON MADISON	WI	3/6/2009 Preferred Stock w/ Exercised Warrants 8/7/2012	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding		2.300			
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	8/7/2012 8/9/2012				\$1,676,654.00 \$4,048.506.00	2,296 5.544	\$730.25 \$730.25	(\$619,346.00) (\$1,495,494.00)	\$88,059.01 1: \$482,779.69 63
	PARK BANCORPORATION, INC.	MADISON	WI	8/10/2012				\$11.216.640.00	15.360	\$730.25	(\$4.143.360.00)	\$325.200.40 42
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON NEWARK	WI	9/11/2012 12/23/2008 Preferred Stock w/ Warrants	\$100,000,000,00	\$0.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding	(\$169,418.0	.0)			
	PARK NATIONAL CORPORATION	NEWARK	OH	4/25/2012 5/2/2012	Q 100,000,000	40.00	The state of the s	\$100,000,000,00	100.000	\$1,000.00		
	PARK NATIONAL CORPORATION PARKE BANCORP, INC	NEWARK SEWELL	OH N.I	5/2/2012 1/30/2009 Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76 Sold, in full; warrants not outstanding	+				\$2.842.400.00 227.37
	PARKE BANCORP, INC.	SEWELL SEWELL	NJ	11/28/2012	\$10,200,000.00	90.00	910,000,004.70 Cold, initial, warranto not outstanding	\$394,072.28	548	\$719.11	(\$153,927.72)	
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ NJ	1/1/29/2012				\$11,318,791,40 (\$117,128.6)	15.740	\$719.11	(\$4.421,208.60)	
	PARKE BANCORP, NC. PARKY BANCORP, NC. PARKY ALE FINANCIAL COPPORATION / F.N.B. CORPORATION PARKY ALE FINANCIAL COPPORATION / F.N.B. CORPORATION PARKY ALE FINANCIAL COPPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE	NJ	6/12/2013	\$31,762,000.00							\$1,650,288.00 438,90
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	PA DA	1/3/2012 Preferred Stock w/ Warrants 1/3/2012	\$31,762,000.00	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding	\$31,762,000,00	31.76*	\$1,000.00		
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE			\$3.756.000.00							\$6.025.649.70 819.64
8,11,21	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD WESTWOOD	NJ NJ	2/6/2009 Preferred Stock w/ Exercised Warrants 10/19/2011		\$0.00	\$4,497,312.67 Redeemed, in full; warrants not outstanding	\$3,756,000.00	3.75f	\$1,000.00		\$188,000.00 18
8.126	PATAPSCO BANCORP, INC.	DUNDALK	MD	12/19/2008 Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00	\$9,260,824,26 Redeemed, in full: warrants not outstanding					
44	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK OSWEGO	MD	8/28/2015 9/11/2009 Preferred Stock w/ Warrants	\$6.771.000.00	\$0.00	\$7,976,328.84 Redeemed, in full; warrants not outstanding	\$6.000.000.00	6.000	\$1.000.00		\$300.000.00 30
	PATHFINDER BANCORP, INC.	OSWEGO	NY	9/1/2011	93,111,223.03	40.00	¥, [6, 6]	\$6,771,000.00	6,771	\$1,000.00		
8 14	PATHFINDER BANCORP, INC. PATHWAY BANCORP	OSWEGO CAIRO	NY NE	2/1/2012 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3.727.000.00	\$0.00	\$4.628.862.77 Sold, in full: warrants not outstanding		+			\$537.633.00 154.38
	PATHWAY BANCORP PATHWAY BANCORP	CAIDO	NE	6/24/2013 7/26/2013				\$3.727.000.00	3.727	\$1.167.01	\$622.446.27	\$226.565.00 18
8	PATHWAY BANCORP PATRIOT BANCSHARES, INC.	CAIRO CAIRO HOUSTON	TX	7/26/2013 12/19/2008 Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35 Sold, in full; warrants not outstanding	(\$25,000.0	.0)			
	PATRIOT BANCSHARES INC	HOUSTON	TX	4/11/2014				\$12,000,000,00	12.000	\$1,142.03	\$1.704.360.00	\$1.035.834.25
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	4/14/2014 7/18/2014				\$14.038.000.00 (\$297.361.7	77) 14.038	\$1.142.03	\$1.993.817.14	\$645.781.95 50
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	4/17/2009 Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77 Redeemed, in full; warrants not outstanding					
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	3/7/2012 8/22/2012				\$250,000,00 \$250,000,00	250 250			
	PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON PATTERSON	LA	8/22/2012 12/5/2012 5/8/2013				\$250,000,00 \$250,000,00	250 250	\$1,000.00 \$1,000.00		
		PATTERSON						\$500,000.00 \$2,440.000.00	2,440	\$1,000.00 \$1,000.00		\$185,000,00 18
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ	1/9/2009 Preferred Stock w/ Warrants 1/6/2010	\$28.685.000.00	\$0.00	\$32.075.739.67 Redeemed. in full: warrants not outstanding	\$7,172,000.00	747	\$1,000.00		
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	3/2/2011				\$7,172,000.00	7,172	\$1,000.00		
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	N.I	1/11/2012				\$14.341.000.00	14.341	\$1,000.00		\$110.000.00 150.29
8,14,44	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE WAYNE	PA	4/4/2012 4/17/2009 Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33 Redeemed, in full; warrants not outstanding					
11	PENN LIBERTY FINANCIAL CORP. PEOPLES RANCORP (OH)	WAYNE MARIETTA	PA OH	9/1/2011 1/30/2009 Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00		\$9,960,000.00	9,960	\$1,000.00		\$498,000.00 49
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA	OH	2/2/2011 12/28/2011	202.000.000.00	aJ.00		\$21,000,000,00 \$18,000,000.00	21.000	\$1,000.00 \$1,000.00		
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA MARIETTA	OH	12/28/2011 2/15/2012				\$18,000,000.00	18,000	\$1,000.00		\$1,200,724.15 313,50
8.14.56	PEOPLES BANCORP (WA)	LYNDEN	WA	2/13/2009 Preferred Stock w/ Exercised Warrants	\$18,000,000,000	\$0.00	\$21.325.250.00 Redeemed, in full: warrants not outstanding					
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA. INC.	LYNDEN NEWTON	WA NC	8/3/2011 12/23/2008 Preferred Stock w/ Warrants	\$25.054.000.00	\$0.00	\$27.877.966.16 Sold. in full: warrants not outstanding	\$18.000.000.00		\$1.000.00		\$900.000.00 90
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC	7/3/2012 8/8/2012		23.00	1100 100 100 100 100 100	\$23,384,401.44 (\$350,766.0)	02) 25,054	\$933.36	(\$1,669,598.56)	\$425,000.00 357,23
8.14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	FASLEY	SC	4/24/2009 Preferred Stock w/ Exercised Warrants	\$12.660.000.00	\$0.00	\$15,362,909,75 Redeemed, in full: warrants not outstanding		_			
	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY	SC	4/24/2012		20.50		\$12.660.000.00	12.660	\$1.000.00		\$633.000.00 63
0,14	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	3/20/2009 Preferred Stock w/ Exercised Warrants 10/31/2012	\$3,900,000.00	\$0.00	\$3,809,874.42 Sold, in full; warrants not outstanding	\$2,944,500.00	3,900	\$755.00	(\$955,500.00)	\$122,225.00
	PEOPLES BANCSHARES OF TN. INC. PEOPLESSOUTH BANCSHARES. INC.	MADISONVILLE COLQUITT	TN	1/11/2013	\$12.325.000.00	\$0.00	\$15.985.994.66 Redeemed. in full: warrants not outstanding	(\$25,000.0	.0)			
	PEOPLESSOUTH BANCSHARES, INC.	COLQUITI						\$12,325,000.00	12,325	\$1,000.00		\$616,000.00 6
8,17,45	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK DEER BANCORPORATION INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	9/11/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66 Redeemed, in full; warrants not outstanding	\$1,500,000,00	4 500	\$1,000,00		\$71.000.00
9.11.36	PPSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PPSB BANCORPORATION. INC. / PIGEON FALLS STATE BANK PGB HOLDINGS. INC.	PIGEON FALLS CHICAGO	IL.	8/25/2011 2/6/2009 Preferred Stock	\$3.000.000.00	\$0.00	\$3.227.916.67 Redeemed. in full: warrants not outstanding		1.500			ar r.uuu.uU
8.46.97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO TACOMA	IL.	8/13/2010 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00		\$3,000,000.00	3,000	\$1,000.00		
w, To, of	PERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA ORANGE CITY	WA	11/5/2010 11/5/2010 3/6/2009 Preferred Stock w/ Exercised Warrants							(\$6.800,000.00)	
8.69	PINNACLE BANK HOLDING COMPANY, INC. DINNACLE BINANCIAL PARTNERS, INC.	ORANGE CITY	FL	3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,389,000.00 \$95,000,000.00	\$4.389.000.00 \$0.00	\$284.999.00 Full investment outstanding: warrants outstanding \$111,918,194.45 Redeemed, in full; warrants not outstanding		4			
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	12/12/2008 Preferred Stock w/ Warrants 12/28/2011	\$95,000,000,000	\$0.00	VIII, U.O., 134.40 Redeemed, in full; Warrants not outstanding	\$23,750,000.00	23,750	\$1,000.00		
	PNNACLE FINANCIAL PARTNERS. INC. PINNACLE FINANCIAL PARTNERS. INC.	NASHVILLE NASHVILLE	TN	6/20/2012 7/18/2012				\$71.250.000.00	71.250	\$1,000.00		\$755.000.00 267.45
8,14,44	IPLAINS CAPITAL CORPORATION	DALLAS	TX	12/19/2008 Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77 Redeemed, in full; warrants not outstanding					
15.17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC	DALLAS SAINT DALII	TX MN	9/27/2011 7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$2,500,000,00	\$0.00	\$3.103.618.40 Sold, in full: warrants not outstanding	\$87,631,000.00	87,631	\$1,000.00		\$4,382,000.00 4,38
ne.il	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	4/26/2013	\$2,500,000,00	30.00	Sec. 145,010.40 Sold. III full. walfalls not outstanding	\$120.000.00 \$2.380.000.00	120.000	\$1.00	\$180.00	
	IPLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	4/29/2013 5/31/2013				\$2.380.000.00	2.380.000	\$1.00 \$1.00	\$180.00 \$3.570.00	\$90.582.47 107.00
								(920,000.0				
	PLATO HOLDINGS INC. PLUMAS BANCORP	QUINCY	CA	1/30/2009 Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41 Sold, in full; warrants not outstanding					
	PLATO PRODUCES INC. PLUMAS BACCORP PLUMAS BACCORP PLUMAS BACCORP PLUMAS BACCORP PLUMAS BACCORP PLUMAS BACCORP	QUINCY QUINCY QUINCY QUINCY	CA CA	1/30/2009 Preferred Stock w/ Warrants 4/29/2013 5/22/2013 5/31/2013	\$11,949,000.00	\$0.00	\$13,764,140.41 Sold, in full; warrants not outstanding	\$11,949,000,00	11.949	\$1.091.11	\$1,088,673,39	\$234.500.00 237.7°

Column	Footpote	Institution Nama	City	State	Date	Original Investment Type ¹	Original Investment Amount Outstand	ding Investment Total Cash Rank ² Investment Status*	Amount (Fee) ⁴ Sharee Avg Price	(Restized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Sharee
Company Comp	20			PR	12/5/200		\$935,000,000.00	\$0.00 \$1,220,280,000.00 Redeemed, in full; warrants not outstanding	Amount (ree) Shales Avg. File	(Realized Loss)/(WIRE-OII)	Gail WEAllouit VIESIAIES
Mile Color Mile		POPULAR, NC.	SAN JUAN	PR PR	7/23/201	4			\$935,000,000,00 935,000 \$1,000,00		\$3.000.000.00 2.093.284
Company		PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PORTER BANCORP, INC. (PBI) LOUISVILLE, KY		KY	11/21/200	8 Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00 \$8,233,333.33 Sold, in full; warrants outstanding	\$2,693,800,00 26,938 \$100,00	(\$24,244,200,00)	
Column C		PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/4/201	4			\$806.200.00 8.062 \$100.00	(\$7,255,800,00)	
	8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	4/3/200	9 Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00 \$3,596,579.20 Sold, in full; warrants not outstanding			
Column				KS	8/8/201	5			\$2,800,000.00 2,800 \$1,187.61		\$525,308.00 \$164,018.20 140
Column	9.15.36	PREMIER BANCORP. INC.	WILMETTE	L	5/8/200	9 Subordinated Debentures	\$6.784.000.00	\$0.00 \$7.444.215.12 Redeemed, in full: warrants not outstanding	#0.704.000.00		
Second Control Seco	8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	3/20/200	9 Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00 \$467,412.50 Exited bankruptcy/Receivership	\$6,764,000.00 51.00		
The content of the		PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE HUNTINGTON	FL WV	8/14/201	2 Preferred Stock w/ Warrants				(\$9.500.000.00)	
March Marc		PREMIER ENANCIAL BANCORD INC	HUNTINGTON	WV	8/8/201	2			\$1,678,618.89 1,863 \$901.03		
March Marc		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/10/201	2			\$9.795.998.16 10.872 \$901.03	(\$1.076.001.84)	
Column		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9/11/201	2			(\$200.497.20)		\$5.675.000.00 636.378
March Marc	14,15	PREMIER FINANCIAL CORP.	DUBUQUE	IA.	5/22/200	9 Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00 \$8,778,669.11 Sold, in full; warrants not outstanding	\$2,240,000,00		84 E07 270 E0
Column		PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE	IA.	9/12/201	3					\$1.507.379.58 \$478.590.75 317.000
Column	8	PREMIER SERVICE BANK PREMIER SERVICE BANK		CA	1/31/201	9 Preferred Stock w/ Exercised Warrants 4			\$4,000,000.00 4,000 \$1,000.00		\$200,000.00 200
Column	80	PREMIERWEST BANCORP DREMIERWEST BANCORP	MEDFORD				\$41,400,000.00	\$0.00 \$42,446,500.00 Redeemed, in full; warrants not outstanding			
Column	8.17	PRESIDIO BANK	SAN FRANCISCO	CA	11/20/200	9 Preferred Stock w/ Exercised Warrants	\$10.800.000.00	\$0.00 \$11.077.694.89 Sold, in full: warrants not outstanding			
Column		PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	12/10/201	2			\$262,635.10 310 \$847.21 \$8,887,232.90 10,490 \$847.21	(\$47,364.90) (\$1,602,767.10)	\$83,086.12 97 \$195,296.20 228
Column	75.07	PRESIDIO BANK	SAN FRANCISCO	ICA	1/11/201	31	\$25,092,000,00	\$0.00 \$2.274.405.00 Curroutly Not Collectible	(\$91.498.68)		
Column	70.07	PRINCETON NATIONAL BANCORP, INC.	PRINCETON							(\$25,083,000.00)	
Part	8,18		MINNEADOLIS	MAN	12/20/200	al .		\$0.00 \$10,836,280.71 Redeemed, in full; warrants not outstanding			
Part	12	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	6/25/201	4 O Dreferred Steels w/Werrents	\$242.94E.000.00	\$0.00 \$200 FE2 122.02 Dedocared in full warrants not cutatorating	\$8.222.000.00 8.222 \$1.000.00		\$248.000.00 248
Part	·£	PRIVATEBANCORP, INC.	CHICAGO	Ĭ.	10/24/201	2	924-3,815,000.00	gc.ou gc.ou.c., r.oz. oz reuderned, in full; warrants not outstanding	\$243,815,000.00 243,815 \$1,000.00		
Column	8.17.44	IPRIVATEBANCORP. INC.	CHICAGO	NC NC	11/14/201	21	\$4,000,000,00	\$0.00 \$4.596.311.80 Redeemed, in full: warrants not outstanding			
Cold Control	00			NC	9/15/201	1			\$4,000,000.00 4,000 \$1,000.00		\$175,000.00 175
Column	00	PROVIDENT BANCSHARES CORP. (MAT BANK CORPORATION	RAI TIMORE	MD	8/21/201	2	\$151,500,000.00	gu.uu \$199,100,113.41 Sold, In full; warrants not outstanding	\$151.500.000.00 151.500 \$1.000.00		
Column		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD MD	3/20/201	3					\$71.62 \$19.047.005.12
Column	107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	3/13/200	9 Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00 \$5,639,391.00 Sold, in full; warrants not outstanding			¥1.000,170,000.12
March Marc	8.11.14	IPROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL MANY	SC LA	4/30/201	4	\$9.270.000.00			(\$4.169.700.00)	
Company Comp		PSB FINANCIAL CORPORATION DUIGET SOLIND BANK	MANY	LA		0 Preferred Stock w/ Evergland Marranta			\$9.270.000.00 9.270 \$1.000.00		\$464.000.00 464
Column	8,14,44	PUGET SOUND BANK	BELLEVUE						\$4,500,000.00 4,500 \$1,000.00		\$225,000.00 225
Column		PULASKI FINANCIAL CORP. PLII ASKI FINANCIAL CORP.	CREVE COEUR	MO MO	7/3/201	9 Preferred Stock w/ Warrants	\$32.538.000.00	\$0.00 \$35.195.847.13 Sold, in full: warrants not outstanding	\$28.893.744.00 (\$433.406.16) 32.538 \$888.00	(\$3.644.256.00)	
Column		PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8/8/201	2			320.000.194.00 15450.400.101 32.000 3500.00	180044.200.001	\$1,100,000.00 778,421
Column C	44	OCP HOLDINGS INC	MOLINE	L		9 Preferred Stock w Warrants 1	\$38,237,000.00	\$0.00 \$44,286,567.33 Redeemed, in full; warrants not outstanding	\$38.237.000.00 38.237 \$1.000.00		
Column C	0	GCR HOLDINGS, INC.	MOLINE	IL.	11/16/201	1 Drofeward Steek will Everyland Warrante	\$6.330,000,00	\$0.00 \$7.100.502.22 Dedomed in full warrants and outstanding			\$1.100.000.00 521.888
Column	0	RANDOLPH BANK & TRUST COMPANY	ASHERORO						\$6,229,000.00 6,229 \$1,000.00		\$311,000.00 311
Column C	8.17	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME	GA GA	9/25/201	9 Preferred Stock w/ Exercised Warrants	\$8.900.000.00	\$0.00 \$9.139.863.61 Sold, in full: warrants not outstanding	\$8.073,279,00 8,900 \$907.11	(\$826.721.00)	\$253,383,25 268
Column C	24444	RCB FINANCIAL CORPORATION	ROME	GA	10/29/201	3	#0.000.000.00	March Con Con Con Control in the Control of the Con	(\$80,732.79)		
Column C		REDWOOD CAPITAL BANCORP	EUREKA		7/21/201	1			\$3,800,000,00 3,800 \$1,000,00		\$190,000,00 190
The content of the	8.14.44	REDWOOD FINANCIAL INC.	REDWOOD FALLS	MN	1/9/200 8/18/201	9 Preferred Stock w/ Exercised Warrants	\$2.995.000.00	\$0.00 \$3.570.810.92 Redeemed. in full: warrants not outstanding	\$2,995,000,00 2,995 \$1,000,00		\$150,000,00 150
The control of the	8,114	REGENT BANCORP, INC.	DAVIE	FL	3/6/200	9 Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00 \$8,755,019.00 Sold, in full; warrants not outstanding			
1.00 1.00	8.14.44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	2/27/200	9 Preferred Stock w/ Exercised Warrants	\$2.655.000.00	\$0.00 \$3.135.328.00 Redeemed, in full: warrants not outstanding		(\$2.011.262.50)	
Contract Number Contract Co		REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA VANCOUVER	OK WA	7/21/201	1			\$2,655,000.00 2,655 \$1,000.00		\$133,000.00 133
Company Comp		REGENTS BANCSHARES, INC.	VANCOUVER	WA	1/26/201	2			\$12.700.000.00 12.700 \$1.000.00		\$381,000,00 381
Proceedings Proceedings Process Proces	8.14	REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	11/8/201	2	\$1.500.000.00	\$0.00 \$1.718.159.50 Sold. in full: warrants not outstanding	\$246.975.00 267 \$925.00	(\$20.025.00)	
Control Cont		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11/9/201	2			\$1 140 525 00 1 233 \$925 00	(\$92,475.00)	\$50,000.00 75
Miles Mile		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	3/26/201	3			(\$13,873.00)		
March Marc	11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL AL	4/4/201	6 Preferred Stock w/ Warrants 2	\$3.500.000.000.00	\$0.00 \$4.138.055.555.55 Redeemed. in full: warrants not outstanding	\$3,500,000,000,00 3,500,000 \$1,000,00		
Proceedings Process		REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	5/2/201	2	#40.000.000.00	80 00 845 000 000 00 Buld is 6.00 000 00 Buld is 6.00 000 000 000 000 000 000 000 000 00			\$45,000,000.00 48,253,677
Proceedings Proceedings Procedure Process Proc	0	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	9/25/201	3	\$40,000,000.00	SULUU S45.620.950.80 Sold. In full warrants not dustanding	\$40.000.000.00 40.000 \$1.004.90		\$196.000.00 \$2.199.799.80 2.000
Proceedings Proceedings Procedure Process Proc	8 14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES INC.	FRONTENAC BROOKFIELD	MO	10/29/201	9 Preferred Stock w/ Exercised Warrants	\$10,900,000,00	\$0.00 \$9.630.106.93 Sold in full warrants not outstanding	(\$401,960.00)		
10.000 10.0000 10.0000 10.0000 10.0000 10.000		RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/20/201	3			\$8.966.340.00 10.900 \$822.60	(\$1.933.660.00)	\$476.206.83 545
1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.	8,116	RISING SUN BANCORP	RISING SUN	MD	1/9/200	9 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00 \$195,637.00 Currently Not Collectible	(\$89.663.40)		
Procedure Proc	11 14 15	RISING SUN BANCORP RIVER VALLEY RANCORPORATION INC.	RISING SUN	MD	6/12/201	9 Subordinated Debentures w/ Exercised Warrante	\$15,000,000,00	\$0.00 \$19.928.275.00 Redeemed in full warrants not outstanding		(\$5,983,000.00)	
Processed According Acco		RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6/6/201	2	WINGSTON	A DOMESTIC AND THE PROPERTY OF	\$10.500.000.00 10.500.000 \$1.00		
Processed According Acco	15	RIVER VALLET DANCURPURATION, INC. RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	5/15/201	9 Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00 \$1,622,708.57 Redeemed, in full; warrants not outstanding			
Company Comp	8 95 97	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	1/30/200	4			\$1.100.000.00 1.100.000 \$1.00		\$55,000,00 55,000
Column C		ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	7/5/201	3				(\$25,000,000.00)	
SOUR AMAGEMENT PA 720014		ROYAL BANCSHARES OF PENNSYLVANIA INC.	NARBERTH	PA PA	7/1/201	4	\$30,407,000.00	\$0.00 \$36,696,518.83 Sold, in full; warrants outstanding	\$9,000,000.00 9,000 \$1,207.11		\$1.863,990.00
SAT BANCOP RC SAT BANCOP R		ROYAL BANCSHARES OF PENNSYLVANIA. INC.	NARBERTH	PA DA	7/2/201	4			\$21,407,000,00 21,407 \$1,207,11		\$4.433.603.77
STANDORD R.C. STANDORD R.C	11	S&I BANCORP, INC.	INDIANA	PA	1/16/200	9 Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00 \$124,916,099.34 Redeemed, in full; warrants not outstanding			
SADCON INTERNAL SOME NA		SAT BANCORP, INC.	INDIANA	PA	12///201	1			\$108,676,000.00 108,676 \$1,000.00		\$527.381.00 517.012
A	8	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER	CA	12/23/200	6 Preferred Stock w/ Exercised Warrants	\$1.549.000.00	\$0.00 \$1.646.325.00 Redeemed. in full: warrants not outstanding	21 540 000 00		502130130
SAUSBURY BANCORP NC. LAMEFULE CT 875/2011 SAUSBURY BANCORP NC. LAMEFULE CT 11/2011 Informed Stock or Warrants SAUSBURGO SO. SEC. SAUSBURGO SAUSBURGO SO. SEC. SAUSBURGO SAU	44	SALISBURY BANCORP, INC.	LAKEVILLE	CT	3/13/200	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00 \$10,100,960.44 Redeemed, in full; warrants not outstanding			\$77,000.00 77
SANO'SPRISE BANCORP. NC. SANO'SPRISE BANCOR		SALISBURY BANCORP, INC.	LAKEVILLE	CT	9/25/201	1			\$8.816.000.00 8.816 \$1.000.00	·	\$205,000,00 57,074
SANO'SPRISE BANCORP. NC. SANO'SPRISE BANCOR	11,44	SANDY SPRING BANCORP, NC.	OLNEY	MD	12/5/200	6 Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00 \$95,137,868.33 Redeemed, in full; warrants not outstanding	64 57 000 00		37.071
SATTA CLURA WALLEY SANK, M.A. SANTA CLURA WALLEY SANK, M.A. ALACACRESIO C.A. 1971-000.00 S. 10.00 S.		SANDY SPRING BANCORP, INC.	OLNEY	MD	12/15/201	0			\$41,547,000.00 41,547 \$1,000.00 \$41,547,000.00 41,547 \$1,000.00		
SATTA CLURA WALLEY SANK, M.A. SANTA CLURA WALLEY SANK, M.A. ALACACRESIO C.A. 1971-000.00 S. 10.00 S.	8 14	SANDY SPRING BANCORP, INC.	OLNEY SANTA PALII A	MD	2/23/201	1 Draferred Stock of Evercised Warrants	\$2,900,000,00	\$0.00 \$2.607.208.51 Sold in full warrante not outercode or			\$4.450.000.00 651.547
SANTALUCIA BANCORP	W, 17	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	3/8/201	3	92,500,000.00	42,007,200.01 Solid, III full, Wallans not outstanding	\$2,465,029.00 2,900 \$850.01	(\$434,971.00)	\$98,251.45 145
SITE BANCORP, INC.		SANTA CLARA VALLEY BANK, N.A. SANTA LUCIA BANCORP	ATASCADERO	CA	12/19/201	8 Preferred Stock w/ Warrants	\$4.000.000.00	\$0.00 \$3.131.111.11 Sold, in full: warrants not outstanding	(\$25,000,00)		
SST BANCORP NC SMSSURY CT ST 1/1/201 SST TRANCORP NC CALLERA SC 1/1/202 No. SST CALLERA SC 1/1/202 No. SST CALLERA SC SST CALLERA SST	2444	SANTA LUCIA BANCORP	ATASCADERO	CA	10/21/201	1			\$2,800,000.00 4,000 \$700.00	(\$1,200,000.00)	
SSET FINANCIAL CORPORATION SC 024/0000 S 0.0000	6,14,44	SBT BANCORP, INC.	SIMSBURY	CT	8/11/201	9 Preferred Stock w/ Exercised Warrants			\$4,000,000,00 4,000 \$1,000,00		\$200,000,00 200
SSET FINANCIAL CORPORATION SC 024/0000 S 0.0000	11	SCBT FINANCIAL CORPORATION SCRT FINANCIAL CORPORATION	COLUMBIA	SC	1/16/200	9 Preferred Stock w/ Warrants	\$64.779.000.00	\$0.00 \$67.294.638.84 Redeemed. in full: warrants not outstanding	\$84,779,000,00		
SEACOAST BANKING CORPORATION OF FLORIDA STUART FL 4/3/2012 S41/20/2000/0 (\$815.300.00) 2.00 \$8.980.00/0.00 S. 15.00/0.00 S. 15.0		SCBT FINANCIAL CORPORATION	COLUMBIA	SC	6/24/200	9			04,775 \$1,000.00		\$1,400,000.00 303,083
S1.44 SEACOAST COMMERCE BANK CHUL VISTA CA 12/2/2008 Peterded Stock w Exercised Warrants S1.800.000.00 S0.00 S2.153.786.00 S2.153.786.00 S0.00		SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	4/3/201	6 Preferred Stock w/ Warrants 2	\$50.000.000.00	S0.00 \$49.045.470.38 Sold. in full: warrants not outstanding	\$41.020.000.00 (\$615.300.00) 2.000 \$20.510.00	(\$8.980.000 nn)	
SEACOAST COMMERCE BANK	0 14 44	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	5/30/201	2	84 000 000 00	\$0.00 \$2.452.790.00 Bade and 14.5% and 14.5%	20001000		\$55.000.00 589.623
SECURITY BANCSHARES OF PULASKI COUNTY, INC. WAYNESVILLE MO 12/10/2012 \$174.537,72 252 \$892.61 (\$77.462.28)	0,14,44	SEACOAST COMMERCE BANK	CHULA VISTA	CA	9/1/201	1			\$1,800,000.00 1,800 \$1,000.00		\$90,000.00 90
SECURITY BANCSHARES OF PULASNI COUNTY, INC. WINNESVILE MD 12/11/20/12 \$13.135.993.00 1.900 \$892.01 \$658.0410.100) \$992.16 \$658.0410.100) \$992.16 \$658.0410.100) \$992.16 \$658.0410.100 \$992.16 \$658.0410.100 \$992.16	8.14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/10/201	9 Preferred Stock w/ Exercised Warrants	\$2.152.000.00	\$0.00 \$1.983.758.24 Sold, in full: warrants not outstanding	\$174.537.72 252 \$602.61	(\$77.462.28)	
				MO						(\$584,041.00)	\$69,186.80 108

STATE STAT	Footnote	Institution Name	Gity	State	Date	Original Investment Type ¹	Original Investment Amount Outstand	ding Investment Total Cash Back ² Investment Status*	Amount (Fe	e)4 Shares Avg Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
Column	roomote			MO		Original investment type	Original intestinent Amount Curstane	ang mesament total out book interaction out as			(Medified 2000); (Wife Oil)	Cam We Amount We Oralles
Company	8.14.44	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5.803.000.00	\$0.00 \$6.888.017.86 Redeemed, in full: warrants not outstanding				
March Marc	8 14 44	SECURITY BUSINESS BANCORP SECURITY CALIFORNIA BANCORP	SAN DIEGO RIVERSIDE	CA	7/14/2011	Preferred Stock w/ Exercised Warrants	\$6.815.000.00	\$0.00 \$8.152.698.33 Redeemed in full warrants not outstanding	\$5,803,000.00	5,803 \$1,000.00		\$290,000.00 290
		SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9/15/2011	1			\$6.815.000.00	6.815 \$1.000.00		\$341,000,00 341
Column									\$17,388,000.00	17,388 \$1,000.00		\$522,000.00 522
March Marc	11,36						\$18,000,000.00	\$0.00 \$19,650,000.00 Redeemed, in full; warrants not outstanding	\$18,000,000,00	18.000 \$1.000.00		
## 1	8 14 44	SECURITY FEDERAL CORPORATION	AIKEN	SC	7/31/2013	Dreferred Stock w/ Eversieed Warrante	\$12,500,000,00	\$1.00 \$14.888.670.88 Parlaamed in full-warrante not outstanding				\$50,000,00 137,966
March Marc		SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	9/22/2011	1			\$12,500,000.00	12,500 \$1,000.00		\$625,000.00 625
Company	14.15			ND ND	6/24/2013	Subordinated Debentures w/ Exercised Warrants	\$10.750.000.00	\$0.00 \$14.543.635.13 Sold, in full: warrants not outstanding	\$10.750.000.00	10.750.000 \$1.17		\$1.784.607.50 \$720.368.55 538.000
March Marc		SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORD, INC.	JAMESTOWN ANNAPOLIS	ND MD	7/26/2013	B Drafarrad Stock w/ Warrante	\$23,393,000,00	\$0.00 \$27.435.463.85 Solid in full warrante not outstanding	(\$125	i,346.08)		
March Marc		SEVERN BANCORP, INC.	ANNAPOLIS	MD	9/25/2013	3	\$2.0,000,000.00	go.oo gar, 400,400.00 Colo, in tal, wantario no colorarang	\$23.367.267.70	23.393 \$998.90	(\$25,732,30)	
Column		SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS						(\$233	1.672.68)		\$520,000.00 556,976
Column	11	SHORE BANCSHARES, INC.	EASTON EASTON	MD	1/9/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$25,358,333.33 Redeemed, in full; warrants not outstanding	\$25,000,000,00	25.000 \$1.000.00		
Column		SHOPE RANCSHAPES INC	EASTON	MD	11/16/2011	1			320.000.000.00	20.000 31.000.00		\$25.000.00 172.970
Column	11.14.15	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	TX	12/15/2010				\$1,700,000.00	1,700,000 \$1.00		\$85,000.00 85,000
March Marc	11	SIGNATURE BANK	NEW YORK	NY	12/12/2008	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00 \$132,967,606.41 Redeemed, in full; warrants not outstanding	\$120,000,000,00	120,000 \$1,000,00		
March Marc	**	SIGNATURE BANK	NEW YORK	NY	3/16/2010	Defend State Williams	E7 444 000 00	60.00	912000000000	120,000		\$11.150.939.74 595.829
Column	11	SOMERSE I HILLS BANCORP	BERNARDSVILLE	NJ	5/20/2009	3	\$7,414,000.00	\$0.00 \$7,816,685.55 Redeemed, in full; warrants not outstanding	\$7,414,000.00	7,414 \$1,000.00		
Column	8 32 97 132	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE SONOMA				\$8,653,000,00	\$0.00 \$497.164.00 Currently Not Collectible				\$275,000,00 163,065
The contract of the contract		SONOMA VALLEY BANCORP	SONOMA	CA	8/20/2010						(\$8,653,000.00)	
	8,14	SOLIND BANKING COMPANY	MOREHEAD CITY	NC.	11/13/2012		\$3,070,000.00	\$0.00 \$3,5/5,224.44 Sold, in full; warrants not outstanding			(\$237.587.30)	\$124,412,34 154
		SOUND BANKING COMPANY SOUTH FINANCIAL GROUP INC / CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE	NC SC	1/11/2013	B Preferred Stock w/ Warrants	\$347,000,000,00	\$0.00 \$146.965.329.86 Sold in full warrants not outstanding	(\$25	i.000.00l		
Column	044	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	9/30/2010	0			\$130,179,218.75	130,179 \$1,000.00	(\$216,820,781.25)	\$400,000.00 10,106,796
Column C	d.14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.		GA GA	3/8/2013	Preserred Stock w/ Exercised Warrants	\$12,900,000,00	Su.00 \$13.109.014.25 Sold, in full: warrants not outstanding	\$1.814.620.00	2.000 \$907.31	(\$185.380.00)	
The content of the		SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA GA	3/11/2013	3			\$9,889,679.00	10,900 \$907.31	(\$1,010,321.00)	\$588,264.19 645
Property of the content of the con	9.11.36	SOLITHERN PANCORD INC	ADVADEL DUIA	ΔP	1/16/2000	Dreferred Stock	\$11.000.000.00	\$0.00 \$11.855.555.56 Redeemed, in full: warrants not outstanding	644 000 000 00	44 000 #:		
Property of the content of the con		SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC NC	12/5/2008	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00 \$51,088,046.14 Redeemed, in full; warrants not outstanding				
Column C		SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN EIRST RANCSHAPES, INC.	WINSTON-SALEM GREENVILLE	NC SC	2/27/2012	Dreferred Stock w/ Warrante						
Column		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC	7/3/2012	2		HI MAN THE REAL PROPERTY.	\$15.638.296.00 (\$234	1.574.44) 17.299 \$904.00	(\$1.660.704.00)	\$1,100,000,00
April	8,14,45	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00 \$5,718,111.14 Redeemed, in full; warrants not outstanding				
Color Colo	8.14.44		CARMI	L	1/23/2009	Preferred Stock w/ Exercised Warrants	\$5,000.000.00	\$0.00 \$5.955.472.22 Redeemed. in full: warrants not outstanding				
Company	44	SOUTHERN ILLINOIS BANCORP. INC.	CARMI	IL.	8/25/2011	1			\$5.000.000.00	5.000 \$1.000.00		\$250.000.00 250
Column C	44		POPLAR BLUFF	MO	7/21/2011	1	35,350,000.00	\$0.00 \$13,004,763.65 Redeemed, in fall, wall alls his outstanding	\$9,550,000.00	9,550 \$1,000.00		
Column C	8	SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF SYLACAUGA	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2.760.000.00	\$0.00 \$3.202.464.28 Sold. in full: warrants not outstanding				
		SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	6/29/2015				\$2,722,050.00	2,760 \$986.25	(\$37,950.00)	\$140,617.94 138
Column C	11			OK	12/5/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00 \$85.247.569.91 Redeemed, in full: warrants not outstanding	1925	,000.00)		
Company		SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	IOK	5/29/2013	3			\$70.000.000.00	70.000 \$1.000.00		\$2,287,197.00 703,753
Part Second	8,14,44			TX			410,210,000	\$0.00 \$21,632,668.61 Redeemed, in full; warrants not outstanding	\$18 215 000 00	18 215 \$1 000 00		\$911,000,00
Part	8	SPIRIT BANKCORP, INC.	BRISTOW		3/27/2009	Preferred Stock w/ Exercised Warrants	\$30.000.000.00	\$0.00 \$11.803.691.75 Sold. in full: warrants not outstanding			(804 000 000 00)	
Process Proc		SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW	OK	1/6/2014	4			\$9,000,000.00	(,000.00)	(\$21,000,000.00)	\$631,941.75 1,500
Column C	8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS ST. LOUIS	MO MO	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00 \$5.031,220.50 Redeemed, in full: warrants not outstanding	\$3,000,000,00	3 000 \$1 000 00		\$150,000,00 150
10.00 10.0	8,14,74		HICKORY HILLS			Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00 \$75,757,163.03 Redeemed, in full; warrants not outstanding				
Column C	11.61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	12/5/2008	Preferred Stock w/ Warrants	\$36.842.000.00	\$0.00 \$42.514.919.19 Redeemed, in full: warrants not outstanding				\$5,000,000.00
1		STATE BANCORP. INC. / VALLEY NATIONAL BANCORP STATE BANCORP. INC. / VALLEY NATIONAL BANCORP							\$36.842.000.00	36.842 \$1.000.00		\$100.566.69 488.847
1	15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE	9/4/2009	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00 \$2,030,299.18 Redeemed, in full; warrants not outstanding	\$1.697.000.00	1 697 000 \$1.00		
1	8.11		FARGO	ND	1/16/2009		\$50,000,000.00	\$0.00 \$58.008.472.23 Redeemed, in full: warrants not outstanding				451,565.55
1		STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND	6/29/2011	1			\$12.500.000.00 \$37,500,000.00	12.500 \$1.000.00 37,500 \$1,000.00		\$2,500,000.00 250
The content content of the content	8,11,36	STATE CAPITAL CORP.					\$15,000,000.00	\$0.00 \$17,080,708.67 Redeemed, in full; warrants not outstanding		15,000 \$1,000,00		\$750,000,00 750
March Marc	12.16	STATE STREET CORPORATION	BOSTON	MA	10/28/2008	Preferred Stock w/ Warrants	\$2.000.000.000.00	\$0.00 \$2.123.611.111.12 Redeemed. in full: warrants not outstanding				W1300W0040V
15.15 15.1		STATE STREET CORPORATION	BOSTON	MA	7/8/2009	3			\$2,000,000,000.00	20,000 \$100,000.00		\$80,000,000.00 2,788,104
STEEL FIRST FLOOR COMPORTING 100		STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.							\$24 900 000 00	24 900 000 \$1.00		
THE CONTROL CONTROL Control Control And Control Co	15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO	9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00		BE4.500.000.00	24.500.000		
TELLING ECONOMINATION CONTROLLED CONTR	11							\$0.00 \$13,078,672.60 Redeemed, in full; warrants not outstanding	\$11.010.000.00	11.010.000		gons one on
TELLING ECONOMINATION CONTROLLED CONTR	1	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	9/1/2011	Preferred Stock w/ Warrante	\$30,000,000.00					\$331,000.00 331,000
STREAM CHARGES SC SC SC SC SC SC SC		STELLARONE CORPORATION	CHARLOTTESVILLE	VA	9/1/2011	Preferred Stock w/ Warrante	\$30,000,000					
11 STELLAG SANC-SANCE, N.C. MOSTING TX 12/2009 Perferred box wifewarm 12/20000 10/200 10/2004 10/2000 10/2004 10/2	,,	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE	VA VA VA VA	9/1/2011 12/19/2006 4/13/2011 12/28/2011 12/18/2013	8 Preferred Stock w/ Warrants		\$0.00 \$37.191.875.00 Redeemed, in full: warrants not outstanding				
STERLING SANCESACERS STATE	11	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE COMPORATION STELLARONE COMPORATION	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK	VA VA VA VA	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/18/2013	3 Preferred Stock w/Warrants		\$0.00 \$37.191.875.00 Redeemed, in full: warrants not outstanding	\$7.500.000.00 \$22,500,000.00	7.500 \$1.000.00 22,500 \$1,000.00		\$2,920,000.00 302,623
STEPLANC PRANCIAL CORPORATION	11	STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE MACKORP STELARONE MACKORP STELARONE MACKORP STELARONE MACKORP STELARONE MACKORP	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK NEW YORK HOUSTON	VA VA VA VA NY NY	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/18/2013 12/23/2008 4/27/2011 5/18/2011	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$42,000,000,00	\$0.00 \$37.191.875.00 Resistent in full warrants not outstanding \$0.00 \$47.860.108.33 Resistent in full warrants not outstanding	\$7.500.000.00 \$22.500.000.00 \$42.000.000.00	7,500 \$1,000.00 22,500 \$1,000.00 42,000 \$1,000.00		\$2,920,000.00 302,623
STEPLANC PRANCIAL CORPORATION	11	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BMCORP STERLING BMCORP STERLING BMCORP STERLING BMCORP STERLING BMCORP STERLING BMCORP	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON	VA VA VA VA VA NY NY NY	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/18/2013 12/23/2008 4/27/2011 5/18/2010	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$42,000,000,00 \$125,198,000.00	\$0.00	\$7.500.000.00 \$22.500.000.00 \$42.000.000.00	7,500 \$1,000.00 22,500 \$1,000.00 42,000 \$1,000.00		\$2,920,000,00 302,623 \$2,945,775,00 516,817
STEPARDSHEP FRANCIAL CORPORATION	11 11 31	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLAR SERVICE STER	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON SPOKANE	VA VA VA VA VA NY NY NY NY TX TX TX WA	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/18/2013 12/23/2008 4/27/2011 5/18/2011 12/12/2008 6/15/2016	Preferred Stock w/Warrants	\$42,000,000,00 \$125,198,000.00	\$0.00	\$7.500,000.00 \$22,500,000.00 \$42,000,000.00 \$42,000,000.00	7.500 \$1.000.00 22.500 \$1.000.00 42.000 \$1.000.00		\$2,920,000,00 302,623 \$2,945,775,00 516,817
STEWARDS FRANCIAL COPPORATION	11 11 31	STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE	VA VA VA VA VA NY NY NY NY TX TX TX WA	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/28/2011 12/23/2008 4/27/2011 12/12/2008 5/5/2009 6/15/2011 12/5/2008 8/20/2011 9/19/2012	Preferred Stock w/Warrants	\$42,000,000,00 \$125,198,000,00 \$303,000,000,00	\$0.00 \$37.191.875.00 Redeemed in full warrants not outstanding \$50.00 \$47.866.108.30 Redeemed in full warrants not outstanding \$50.00 \$130.542.486.91 Redeemed in full warrants not outstanding \$50.00 \$130.542.486.91 Redeemed in full warrants not outstanding \$50.00 \$121.757.200.63 Sold in full warrants not outstanding	\$7.500,000.00 \$22,500,000.00 \$42,000,000.00 \$42,000,000.00	7.500 \$1.000.00 22.500 \$1.000.00 42.000 \$1.000.00	(\$188.227,260.00)	\$2,920,000,00 300,622 \$945,775,00 516,817 \$2,857,914,52 2,615,557
STOCKMENS FRANCIAL CORPORATION RPP CITY SD 1/2/2011	11 11 31 44	STELLARONE CORPORATION STELLAR GRANCORP STELAR GRANCORP STELLAR GRANCORP STELLAR GRANCORP STELLAR GRANCORP GRATION STELLAR GRANCORP CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE MIDLAND PARK	VA VA VA VA VA NY NY NY TX TX TX WA WA NJ	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/18/2013 12/23/2008 4/27/2011 12/12/2008 6/15/2016 12/15/2008 8/20/2012 9/19/2012 1/30/2008	Preferred Stock w/Warrants	\$42,000,000,00 \$125,198,000,00 \$303,000,000,00	\$0.00 \$37.191.875.00 Redeemed in full warrants not outstanding \$50.00 \$47.866.108.30 Redeemed in full warrants not outstanding \$50.00 \$130.542.486.91 Redeemed in full warrants not outstanding \$50.00 \$130.542.486.91 Redeemed in full warrants not outstanding \$50.00 \$121.757.200.63 Sold in full warrants not outstanding	\$7.500.000.00 \$22.500.000.00 \$42.000.000.00 \$125.198.000.00 \$114.772,740.00 (\$1.434	7.500 \$1.000.00 22.500 \$1.000.00 42.000 \$1.000.00 125.198 \$1.000.00 125.198 \$1.000.00 \$1.500.00	(\$188,227,260.00)	\$2,920,000,00 300,622 \$945,775,00 516,817 \$2,857,914,52 2,615,557
STOCKMENS FRANCIAL CORP STOCKMENS FRANCI	11 11 31	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORPORATION STELLARONE MANCOLLARONE NC. STELLARONE MANCOLLARONE NC. STELLARONE MANCOLLARONE NC. STELLARONE MANCOLLARONE NC. STELLARONE MANCOLLARONE	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK MIDLAND PARK	VA VA VA VA VA NY NY NY TX TX TX WA WA WA NJ NJ	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/18/2013 12/23/2008 4/27/2011 5/18/2011 12/12/2008 6/15/2010 8/20/2011 9/19/2011 9/19/2011	Preferred Stock w/Warrants	\$42,000,000,00 \$125,198,000,00 \$303,000,000,00 \$10,000,000,00	\$0.00	\$7.500.000.00 \$22.500.000.00 \$42.000.000.00 \$125.198.000.00 \$114.772,740.00 (\$1.434	7.500 \$1.000.00 22.500 \$1.000.00 42.000 \$1.000.00 125.198 \$1.000.00 125.198 \$1.000.00 \$1.500.00	(\$188,227,260.00)	\$2,900,000,00 300,622 \$945,775,00 516,817 \$2,887,914,52 2,615,557 \$52,857,914,52 9,7541
STONEBROGE FRANCIAL CORP WEST CHESTER PA 369203	11 11 31 44 6.11,14	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLAR BANCOEP STERLAR BANCOEL CORPORATION STERLAR BANCOEL CORPORATION STERLAR BANCOEL CORPORATION STEVAROBINE PERMONIAL CORPORATION	CHARGOTTESVALE CHARGOTTESVALE CHARGOTTESVALE CHARGOTTESVALE NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON HOUSTON SPOCKAME SPOCKAME SPOCKAME SPOCKAME ROLLING ROLL	VA VA VA VA VA VA NY NY NY TX TX TX WA WA NJ NJ SD SD	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2001 8/20/2012 9/19/2011 10/26/2011 10/26/2011	Preferred Stock w/Warrants	\$42,000,000,00 \$125,198,000,00 \$303,000,000,00 \$10,000,000,00	\$0.00	\$7.500.000.00 \$22,500.000.00 \$42,000.000.00 \$42,000.000.00 \$125,198,000.00 \$114,772,740.00 \$10.000.000.00 \$4,000.000.00	7,500 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 100,000 \$1,000,00 100,000 \$1,000,00 100,000 \$1,000,00 100,000 \$1,000,00 100,000 \$1,000,00 100,000 \$1,000,00 100,000 \$1,000,00	(\$188,227,260.00)	\$2.200,000.00 300,622 \$445,775.00 516,817 \$2.857,814.52 2,815,557 \$625,000.00 97,641 \$107,396.00 133,475
STUNEBROOD FINANCIAL CORP WEST CHESTER PA 49/2013 STUNDER INCOMP. NC. ELMHURST E. 61/2000 Shoofwinded Debertures W Exercised Warrants S15,000,000 S0 S4 469,429.77 Redeemed. In Life, warrants not outstanding S15,000,000 S10,00	11 11 31 44 6,15,14	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE MINISTER STELLARO	CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE NEW YORK NEW YORK HOUSTON HOUS	VA V	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/28/2011 12/28/2011 12/2/3/2008 4/27/2011 12/12/2008 5/5/2001 12/5/2008 8/20/2012 9/19/2011 1/3/2008 9/12/2011 1/3/2008 1/3/2011 1/3/2008 1/3/2011 1/3/2008 1/3/2011 1/3/2008 1/3/2011 1/3/2008	Preferred Stock w/Warrants	\$42,000,000.00 \$125,198,000.00 \$363,000,000.00 \$10,000,000.00 \$15,568,000.00	\$0.00	\$7.500,000,00 \$22,000,000,00 \$42,000,000,00 \$42,000,000,00 \$115,198,000,00 \$114,772,740,00 (\$14,356 \$10,000,000,00 \$44,000,000,00 \$11,586,000,00	7.500 \$1.000.00 22.500 \$1.000.00 42.000 \$1.000.00 125.198 \$1.000.00 125.198 \$1.000.00 10.000 \$1.000.00 4.000 \$1.000.00 \$1.000.00 \$1.000.00 11.500 \$1.000.00		\$2,900,000,00 300,622 \$945,775,00 516,817 \$2,857,914,52 2,615,557 \$20,000,00 97,541 \$107,398,00 133,475 \$778,000,00 778
SIJERPAN LLROS BAVCORP, NC. ELMFURST S. O'192009 Soundinated Determinent well Encoded Warrants S15,000,000,000 S0 S0 S0 S0 S0	11 11 31 44 8.15,14	STELLARONE CORPORATION STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORPORATION STOCKMENS FRANCIAL CORPORATION	CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK NEW YO	VA NY NY NY NY NY NY NY ST X TX TX WA WA NJ NJ NJ SD SD SD SD	9/1/2011 12/19/2008 4/13/2011 12/28/2011 12/28/2011 12/28/2011 12/12/2008 4/27/2011 5/18/2011 12/12/2008 5/15/2011 12/5/2008 9/12/2011 13/02/2011 14/2/2011 14/2/2011 14/2/2011 14/2/2011 14/2/2011 14/2/2011 14/2/2011 14/2/2011	Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Exercised Warrants	\$42,000,000.00 \$125,198,000.00 \$363,000,000.00 \$10,000,000.00 \$15,568,000.00	\$0.00	\$7,000,000,00 \$27,000,000,00 \$42,000,000,00 \$125,188,000,00 \$114,772,740,00 \$114,000,000,00 \$115,680,000,00 \$11,680,000,00 \$11,680,000,00	7,000 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 15,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00	(\$8,554,790.97)	\$2,900,000,00 300,602 \$946,776,00 516,817 \$2,867,914,52 2,815,567 \$825,000,00 97,541 \$107,386,00 133,475 \$778,000,00 778 \$3107,741,77 516
SAME STATE EARK SANT A ROSA CA 12/19/200 Preferred Stock or Warrants SA \$60,000.00 S0 \$0,000.00 S0 \$00,000.00 S0 \$00,000.00 S0 \$0,000.00	11 11 11 33 44 8,11,14	STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STERLING BANCOEP STERLING FRANCEL CORPORATION STEVAROSHEP FRANCEL CORPORATION STEVAROSHEP FRANCEL CORPORATION STEVAROSHEP FRANCEL CORPORATION STEVAROSHEP FRANCEL CORPORATION STOCKMERG	CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE NEW YORK MED YORK	VA VA VA VA VA VA VA NY NY NY NY NY NY ST TX TX TX TX SD SD SD PA PA	9/1/2011 12/19/2009 4/13/2011 12/28/2011 12/28/2011 12/28/2011 12/28/2011 12/23/2008 4/27/2011 5/18/2011 5/18/2011 5/18/2011 12/12/2008 8/20/2012 1/25/2008 8/20/2012 1/25/2008 1/2/2011 1/25/2008 1/12/2011 1/25/2008 1/12/2011 1/12/2008 1/12/2011 1/12/3/2008	Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Exercised Warrants	\$42,000,000,00 \$125,198,000,00 \$303,000,000,00 \$11,000,000,00 \$11,568,000,00 \$10,973,000,00	\$0.00	\$7,000,000,00 \$27,000,000,00 \$42,000,000,00 \$125,188,000,00 \$114,772,740,00 \$114,000,000,00 \$115,680,000,00 \$11,680,000,00 \$11,680,000,00	7,000 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 15,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00	(\$8,554,790.97)	\$2,900,000,00 300,602 \$946,776,00 516,817 \$2,867,914,52 2,815,567 \$825,000,00 97,541 \$107,386,00 133,475 \$778,000,00 778 \$3107,741,77 516
SMAIN AND SMAI	51 11 31 44 615,14 6,14	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BINCOEP STERLING FINANCIAL CORPORATION STEVAROSHEP FINANCIAL CORPORATION STEVAROSHEP FINANCIAL CORPORATION STEVAROSHEP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION STORESHOEP FINANCIAL CORPORATION STORESHOEP FINANCIAL CORP. STOMERBOLE FINANCIAL CORP.	CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK NEW YO	VA VA VA VA VA VA VA VA NY NY NY NY NY NY TX TX TX TX SD SD SD SD PA PA PA PA	9/1/2011 12/19/2006 4/13/2011 12/28/2011 12/28/2011 12/23/2008 4/27/2011 5/18/2011 5/18/2011 12/12/2008 8/15/2010 1/12/2008 8/20/2011 1/12/2011	Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Exercised Warrants Subcordinated Debergures w/Exercised Warrants	\$42,000,000,00 \$125,198,000,00 \$303,000,000,00 \$11,000,000,00 \$11,568,000,00 \$10,973,000,00	\$0.00	\$7,000,000,00 \$27,000,000,00 \$42,000,000,00 \$125,198,000,00 \$114,772,740,00 \$114,772,740,00 \$110,000,000,00 \$117,000,00 \$117,000 \$117,000,00 \$117,000,00 \$117,000 \$117	7,000 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 15,000 \$1,000,00 10,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00 11,000 \$1,000,00	(\$8,554,790.97)	\$2,900,000,00 300,602 \$946,775,00 516,817 \$2,867,914,52 2,615,507 \$925,000,00 97,541 \$107,308,00 133,475 \$778,000,00 778 \$130,704,17 516 \$63,00,99 33
SAN BANCORP NC	11 11 31 44 8.15,14 8.14 15,123	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLAR BANCORP STERLAR BANCORPORATION STERLAR BANCORPORATION STERLAR FRANCIAL CORPORATION STERLAR STERLAR STERLAR BANCORPORATION STERLAR STERLAR BANCORPORATION STEVARBORY FRANCIAL CORPORATION STOCKMENT FRANCIAL CORPORATION STERMENT FRANCIAL COR	CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE NEW YORK NEW YO	VA VA VA VA VA VA VA NY NY NY NY TX TX TX TX SD SD SD PA PA PA PA IL L GG CG	9/1/2011 2/19/2004 4/13/2011 12/19/2004 4/13/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 5/18/2011 5/18/2011 12/12/2000 6/15/2011 12/12/2000 6/15/2011 12/12/2000 1/12/2011 13/20/2011 13/20/2011 12/20/2011 13/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/20/2011	Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants	\$42,000,000,00 \$175,198,000,00 \$303,000,000,00 \$10,000,000,00 \$11,568,000,00 \$15,000,000,00	\$0.00	\$7,000,000,00 \$72,000,000,00 \$42,000,000,00 \$42,000,000,00 \$1125,186,000,000 \$11,000,000,00	7,500 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 10,000 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,500,000 \$1,000,00	(\$8,554,790.97)	\$2,900,000,00 300,602 \$946,775,00 516,817 \$2,867,914,52 2,615,507 \$925,000,00 97,541 \$107,308,00 133,475 \$778,000,00 778 \$130,704,17 516 \$63,00,99 33
SUR BANCORP, INC. ATAMTA GA 114/2008 Preferred Stock will Warrants Stock will Warrants Stock will State Stock will State Stock will warrants and custamenting State Sta	31 31 44 8.15.14 8.15.23 46	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BANCOEP STERLING BANCOEL CORPORATION STERLING BANCOEL CORPORATION STERLING BANCOEL CORPORATION STEVARDSHIP FRANCIAL CORPORATION STOCKMENT FRANCIAL CORPORATION STERMENT FRANCIAL CORPORATION SUBJECTION FRANCIAL CORPORATION SUBMIT FRANCIAL CORPORATION SUBMIT FRANCIAL CORPORATION SUBMIT FRANCIAL CORPORATION SUBMIT FRANC	CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK	VA V	9/1/2011 2/19/2004 4/13/2011 12/19/2004 4/13/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 5/18/2011 5/18/2011 12/12/2000 6/15/2011 12/12/2000 6/15/2011 12/12/2000 6/15/2011 12/12/2000 1/12/2011 13/20/2011 12/20/2011	Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants Subcrisinated Debensures w/ Exercised Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants	\$42,000,000,00 \$175,198,000,00 \$193,000,000,00 \$19,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$45,000,000,00	\$0.00	\$7,000,000,00 \$72,000,000,00 \$42,000,000,00 \$42,000,000,00 \$1125,186,000,000 \$11,000,000,00	7,500 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 10,000 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,588 \$1,000,00 11,500,000 \$1,000,00	(\$8,554,790.97)	\$2,950,000 00 302,622 \$945,775,00 516,817 \$2,857,914,52 2,615,557 \$625,000 00 97,541 \$197,398,00 133,475 \$177,800,00 778 \$150,704,17 516 \$3,550,90 33 \$750,000,00 776,000
SURTRUST EARNES, INC.	51 51 51 51 64 615,14 6,14 15,123	STELLARONE CORPORATION STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORP STELLARONE MANCORPORATION STELLARONE MANCOLLARONE MANCORPORATION STELLARONE MANCOLLARONE MANC	CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK NEW YO	VA V	9/1/2011 12/19/2004 4/13/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/12/2006 55/20006 55/20006 55/20006 55/20006 55/20006 55/20006 55/20006 55/20006 55/20001 12/5/2000 54/2011 12/5/2000 54/2011 12/5/2000 54/2011 12/5/2000 54/2011 12/5/2000 54/2011 12/5/2000 54/2011 12/5/2000 54/2011 12/5/2000 54/5/2011 12/	Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Exercised Warrants Subcordinated Debendures w/ Exercised Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants	\$42,000,000,00 \$175,198,000,00 \$193,000,000,00 \$19,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$45,000,000,00	\$0.00	\$7,200,000,00 \$27,000,000,00 \$42,000,000,00 \$42,000,000,00 \$125,186,000,000 \$114,772,740,00 (\$1,434 \$110,000,000,00 \$11,660,000,000 \$11,660,000,000 \$11,7660,00	7,500 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 15,000 \$1,000,00 16,000 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,500,000 \$1,00	(\$8,554,790.97)	\$2,950,000,000 506,602 \$945,775.00 516,617 \$2,857,914.52 2,615,567 \$605,000,00 97,541 \$107,389.00 133,475 \$178,000,00 778 \$130,704.17 516 \$3,000,90 30 \$750,000,00 700,000 \$315,000,00 2,292,12
SINTELIST BANKS INC. AT ANY A GA 300/2011 S 4500.000.00 45.00 \$10,000.00 45.00 \$10,000.00 \$1.00	11 11 31 46 6,11,14 6,14 15,123	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BANCOEP STERLING FANNOLIN CORPORATION STEVAROSHIP FANNOLIN CORPORATION STEVAROSHIP FANNOLIN CORPORATION STEVAROSHIP FANNOLIN CORPORATION STEVAROSHIP FANNOLIN CORPORATION STOCKRIMES FENNOLIN CORPORATION STERNOLIN COR	CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE NEW YORK	VA V	9/1/2011 2/1/9/2004 4/1/3/2011 12/1/8/2011 12/1/8/2011 12/1/8/2011 12/1/8/2011 12/1/8/2011 12/1/2/2006 6/1/8/2011 12/1/2/2006 6/1/2/2011 13/1/2/2006 6/1/2/2011 13/1/2/2/2011 13/1/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2	Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Exercised Warrants Subordinated Debentures w/Exercised Warrants Intelerred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants	\$42,000,000,00 \$125,198,000,00 \$300,000,000,00 \$10,000,000,00 \$15,568,000,00 \$15,568,000,00 \$15,568,000,00 \$15,560,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00	\$0.00	\$7,200,000,00 \$27,000,000,00 \$42,000,000,00 \$42,000,000,00 \$125,186,000,000 \$114,772,740,00 (\$1,434 \$110,000,000,00 \$11,660,000,000 \$11,660,000,000 \$11,7660,00	7,500 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 15,000 \$1,000,00 16,000 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,500,000 \$1,00	(\$8,554,790.97)	\$2,950,000,000 506,602 \$945,775.00 516,617 \$2,857,914.52 2,615,567 \$605,000,00 97,541 \$107,389.00 133,475 \$178,000,00 778 \$130,704.17 516 \$3,000,90 30 \$750,000,00 700,000 \$315,000,00 2,292,12
24.937 SUPERIOR BANCORP INC. BIRMINGHAM AL 15/2008 Preferred Stock will Warrants \$69.000.000.00 \$0.00 \$4.983.33.33 Current Not Collectable (\$89.000.000.00 \$1.93.	11 11 11 11 11 11 11 11 11 11 11 11 11	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLAR BANCORP STERLAR BANCORP STERLAR BANCORP STERLAR BANCORP STERLAR BANCORP STERLAR BANCORP STERLAR BANCORPORATION STERLAR BANCORPORATION STERLAR FINANCIAL CORPORATION STERLAR BANCORPORATION STERLAR FINANCIAL CORPORATION STERLAR BANCORPORATION STOCKNERS FERNACIAL CORPORATION STERS FERNACIAL CORPORATION STERNACIA FERNACIAL CORPORATION STERNACIA FERNACIAL CORPORATION STERNACIA FERNACIAL CORPORATION STERNACI	CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE CHARLOTTENULE NEW YORK NEW	VA V	9/1/2011 2/14/2004 4/13/2011 12/14/2006 4/13/2011 12/14/2006 4/12/2011 12/14/2011	Preferred Stock w/Warrants	\$42,000,000,00 \$125,198,000,00 \$300,000,000,00 \$10,000,000,00 \$15,568,000,00 \$15,568,000,00 \$15,568,000,00 \$15,560,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00	\$0.00	\$7,000,000,00 \$27,000,000,00 \$47,000,000,00 \$1126,198,000,00 \$114,772,740,00 (\$1,434 \$114,772,740,00 (\$1,434 \$110,000,000,00 \$11,728,740,00 (\$1,434 \$11,728,740,	7,500 \$1,000.00 22,500 \$1,000.00 42,000 \$1,000.00 125,100.00 125,100 125,100 10,000 \$1,000.00 11,500	(\$8,554,790.97)	\$2,950,000 00 300 622 \$945,775.00 516,817 \$2,857,914.52 2,615,567 \$605,000 00 97,541 \$197,398.00 133,475 \$193,704.17 516 \$3,000,90 30 \$750,000 00 760,000 \$315,000,00 778 \$150,704.17 516 \$3,000,90 30 \$750,000 00 760,000 \$315,000,00 229,212
SURREY BANCORP	8,14 15,123 44 11	STELLARONE CORPORATION STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORPORATION STOCKMENS PRANCIAL CORPORATION STELLAR PRANCIAL CORPORATI	CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE NEW YORK NEW YO	VA V	9/1/2011 2/19/2004 4/1/2011 12/19/2004 4/19/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/12/2006 6/15/2010 6/15/2010 12/5/2006 6/15/2010 12/5/2006 12/5/2006 1/5/2010	Proferred Stock w/Warrants Proferred Stock w/Exercised Warrants Subcontinuated Debentures w/ Exercised Warrants Proferred Stock w/Warrants	\$42,000,000,00 \$172,198,000,00 \$103,000,000 \$110,000,000 \$110,000,000 \$110,000,000 \$15,568,000,00 \$15,500,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	\$0.00	\$7,000,000,00 \$27,000,000,00 \$47,000,000,00 \$1126,198,000,00 \$114,772,740,00 (\$1,434 \$114,772,740,00 (\$1,434 \$110,000,000,00 \$11,728,740,00 (\$1,434 \$11,728,740,	7,500 \$1,000.00 22,500 \$1,000.00 42,000 \$1,000.00 125,100.00 125,100 125,100 10,000 \$1,000.00 11,500	(\$8,554,790.97)	\$2,900,000,00 300,602 \$965,775,00 516,817 \$2,667,574,52 2,615,507 \$855,000,00 97,541 \$107,798,00 133,475 \$778,000,00 778 \$130,704,17 516 \$8,356,99 33 \$755,000,00 776,000 \$115,000,00 778,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,9
	8,14 15,123 44 11	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLAR STERLAR SHOW STERLAR STERLAR SHOWS SHOWS STERLAR SHOWS SHOWS SHOWS STERLAR SHOWS SHOWS SHOWS STERLAR SHOWS SHOWS SHOWS STERLAR SHOWS SHOWS SHOWS SHOWS SHOWS SHOWS STERLAR SHOWS SHOW	CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE NEW YORK NEW YO	VA V	9/1/2011 2/19/2004 4/1/2011 12/19/2004 4/19/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/18/2011 12/12/2006 6/15/2010 6/15/2010 12/5/2006 6/15/2010 12/5/2006 12/5/2006 1/5/2010	Proferred Stock w/Warrants Proferred Stock w/Exercised Warrants Subcontinuated Debentures w/ Exercised Warrants Proferred Stock w/Warrants	\$42,000,000,00 \$172,198,000,00 \$103,000,000 \$110,000,000 \$110,000,000 \$110,000,000 \$15,568,000,00 \$15,500,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	\$0.00	\$7,000,000,00 \$27,000,000,00 \$47,000,000,00 \$1126,198,000,00 \$114,772,740,00 (\$1,434 \$114,772,740,00 (\$1,434 \$110,000,000,00 \$11,728,740,00 (\$1,434 \$11,728,740,	7,500 \$1,000.00 22,500 \$1,000.00 42,000 \$1,000.00 125,100.00 125,100 125,100 10,000 \$1,000.00 11,500	(\$8,554.790.97) (\$514.064.34)	\$2,900,000,00 300,602 \$965,775,00 516,817 \$2,667,574,52 2,615,507 \$855,000,00 97,541 \$107,798,00 133,475 \$778,000,00 778 \$130,704,17 516 \$8,356,99 33 \$755,000,00 776,000 \$115,000,00 778,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,900,000 \$2,9
SUSQUEHANNA BANCSHAPES, INC. LITTIZ PA 4212010 S200,000,000 200,000 \$1,000,00 S1,000,00 S1,000,0	8,14 15,123 44 11 11 24,49.97	STELLARONE CORPORATION STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORP STELLARONE MACCORPORATION STOCKARONE PRANCIAL CORPORATION STOCKARONE PRANCIAL CORPORATION STOCKARONE FRANCIAL CORPORATION STOCKARONE FRANCIA	CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE CHARLOTTESVILE NEW YORK	VA V	9/1/2011 2/19/2004 4/13/2011 1/2/19/2004 4/13/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/2011	Preferred Stock w/Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants	\$42,000,000,00 \$125,198,000,00 \$130,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00	\$0.00	\$7,000,000,00 \$27,000,000,00 \$42,000,000,00 \$41,000,000,00 \$11,000,000,00	7,000 \$1,000.00 22,500 \$1,000.00 42,000 \$1,000.00 175,198 \$1,000.00 175,198 \$1,000.00 1,000 \$1	(\$8,554.790.97) (\$514.064.34)	\$2,950,000 00 305,622 \$245,775,00 516,817 \$2,857,914,52 2,615,567 \$605,000 00 97,541 \$107,398,00 133,475 \$178,000,00 778 \$190,704,17 516 \$3,000,90 30 \$715,000,00 20 \$115,000,00 160,546 \$2,100,000,00 160,546 \$2,100,000,00 160,546
	8,14 15,123 44 11 11 24,49.97	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLAR GAME CHARLES INC. STERLAR GAME CHARLES INC. STERLAR GAME CHARLES INC. STERLAR FRANCIAL CORPORATION STERLAR FRANCIAL CORPORATION STERLAR GAME CHARLES INC. STERLAR GAME CARRES INC. STERLAR GAME CHARLES INC. STOCKHER GAME TANNICAL CORPORATION STOCKHER GAME TANNICAL CORP. STERLAR GAME TANNICAL CORP. STERLAR GAME TANNICAL CORP. STERLAR GAME TANNI	CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE CHARLOTTESVALE NEW YORK NEW YO	VA	9/1/2011 2/19/2004 4/1 3/2011 1/2/19/2004 4/1 3/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/19/2011 1/2/2011	Preferred Stock w/Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Warrants	\$12,000,000,000 \$112,5190,000,000 \$110,000,000,000	\$0.00	\$7,000,000,00 \$27,000,000,00 \$42,000,000,00 \$125,198,000,00 \$1125,198,000,00 \$114,772,740,00 \$110,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00 \$117,000,000,00	7,000 \$1,000,00 22,000 \$1,000,00 42,000 \$1,000,00 125,198 \$1,000,00 125,198 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 11,000 \$1,0	(\$8,554.790.97) (\$514.064.34)	\$2,950,000 00 305,622 \$245,775,00 516,817 \$2,857,914,52 2,615,567 \$605,000 00 97,541 \$107,398,00 133,475 \$178,000,00 778 \$190,704,17 516 \$3,000,90 30 \$715,000,00 20 \$115,000,00 160,546 \$2,100,000,00 160,546 \$2,100,000,00 160,546

Footnote	Institution Name SUSQUEHANNA BANCSHARES, INC.	City	State	Date	Original Investment Type ¹	Original Investment Amount Outstand	ing Investment Total Cash Back ² Investment Status*	Amount (Fe	e) ⁴ Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
	SUSQUEHANNA BANCSHARES. INC.	LITITZ	PA	1/19/201	11		\$0.00 \$4.721.382.89 Redeemed, in full: warrants not outstanding	\$100,000,000.00	100,000 \$1,000.00		\$5,269,179,36 3,028,264
8.11.14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	L	4/10/200 8/31/201	11	\$4.000.000.00		\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 200
12,16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	12/12/200	19	\$235,000,000.00	\$0.00 \$253,929,027.78 Redeemed, in full; warrants not outstanding	\$235,000,000,00	235.000 \$1.000.00		
14,15,44	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON	WI	6/16/201 5/8/200	10 09 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00 \$17,019,233.91 Redeemed, in full; warrants not outstanding				\$6.820.000.00 354.058
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS				\$967.870.000.00	\$0.00 \$1.190.614.526.39 Redeemed, in full: warrants outstanding	\$13,644,000.00	13,644,000 \$1.00		\$682,000.00 682,000
8.103	SYNOVUS FRANCIAL CORP. SYNOVUS FRANCIAL CORP. SYNOVUS FRANCIAL CORP. SYNOVUS FRANCIAL CORP.	COLUMBUS BOISE	GA ID	12/19/200 7/26/201 1/16/200	13 09 Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00 \$253,122.22 Currently Not Collectible	\$967.870.000.00	967.870 \$1.000.00		
0,100	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT	IID	1/31/201	14	\$104.823.000.00	\$0.00 \$120.845.170.80 Sold, in full: warrants not outstanding			(\$8,000,000.00)	
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	Ĭ.	6/19/201 7/18/201	Preside Stock w Wallans	3104.023.000.00	3120,040,170,00 3000,111 (dil. wall a list for busharium	\$93.659.350.50 (\$1.404.	.890.26) 104.823 \$893.50	(\$11.163.649.50)	\$9,839,273.00 1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8/28/200	00 Subordinated Debentures w/ Evernised Warrants	\$9,720,000.00	\$0.00 \$11,611,381.34 Redeemed, in full; warrants not outstanding	\$9.720.000.00	9.720.000 \$1.00		
8.97.100	TCB CORPORATIONICOUNTY BANK TCB HOLDING COMPANY TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS THE WOODLANDS	SC TX	9/8/201	11 09 Preferred Stock w/ Exercised Warrants	\$11.730.000.00	\$0.00 \$690.832.08 Currently Not Collectible	\$9.720.000.00	9.720.000 \$1.00		\$292,000,00 292,000
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	12/13/201	13 08 Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00 \$378,547,699.45 Redeemed, in full; warrants not outstanding			(\$11,730,000.00)	
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN MN	12/21/200	09			\$361.172.000.00	361.172 \$1.000.00		\$9.449.980.56 3.199.988
8.11.14	TCNB FINANCIAL CORP	DAYTON	OH	12/23/200	08 Preferred Stock w/ Evercised Warrante	\$2,000,000.00	\$0.00 \$2.384.611.11 Redeemed. in full: warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00		\$100,000.00 100
63,97	TONB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN FRANKLIN	TN	8/3/201 12/19/200	08 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$3,233,333.33 Currently Not Collectible	42,000,000	2,000	(\$30.000.000.00)	
8.14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	1/27/201	08 Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00 \$3.331.713.17 Sold. in full: warrants not outstanding	\$200,000,00	200 81 022 11	196000000000000000000000000000000000000	\$0.500.70 \$40.240.07 OF
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	4/26/201 4/29/201	13			\$298,000.00 \$2,702,000.00	298 \$1,022.11 2,702 \$1,022.11		\$6,588.78 \$19,218.87 20 \$59,741.22 \$124,922.63 130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TEXAS CAPITAL BANCSHARES. INC.	OAK RIDGE DALLAS	TX	1/16/200	13 09 Preferred Stock w/ Warrants	\$75.000.000.00	\$0.00 \$82.777.816.21 Redeemed. in full: warrants not outstanding	(\$25.	.000.000		
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX	5/13/200 3/17/201	09 10			\$75,000,000.00	75,000 \$1,000.00		\$6,559,066.21 758,086
8.11.14	TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE JACKSONVILLE	TX	5/19/201		\$3.981.000.00	\$0.00 \$4.475.307.67 Redeemed. in full: warrants not outstanding	\$3.981.000.00	3.981 \$1.000.00		\$199.000.00 199
8,14,44	THE ANB CORPORATION THE ANB CORPORATION	TERRELL TERRELL	TX	8/7/200 8/25/201	09 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00 \$23,234,499.98 Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000 \$1,000.00		\$1,000,000.00 1,000
12.16	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE	3/10/201	08 Preferred Stock w/ Warrants	\$45,220,000,00	\$0.00 \$52.787.673.44 Redeemed. in full: warrants not outstanding	\$45.220.000.00	45.220 \$1.000.00		
8	THE BANCORP, INC. THE BANK OF CURRITUCK	WILMINGTON MOYOCK	DE NC	9/8/201	10 09 Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00 \$1,912,684.00 Sold, in full; warrants not outstanding		2.122.00		\$4,753,984.55 980,203
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK CRESTVIEW HILLS	NC	12/3/201	10 9 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00 \$40.091.342.55 Redeemed, in full: warrants not outstanding	\$1.742.850.00	4.021 \$433.44	(\$2,278,150,00)	
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVEW HILLS CRESTVIEW HILLS	KY	12/22/201		\$34.000.000.00	S0.00 S40.091.342.55 Redeemed. In full: warrants not outstanding	\$17,000,000.00 \$17,000,000.00	17,000 \$1,000.00 17,000 \$1,000.00		
	THE RANK OF KENTLICKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	E/20/201	49			\$17,000,000.00	17,000 \$1,000.00		\$2.150.648.55 276.078
8.14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	1/16/200 12/10/201 12/11/201 1/11/201	09 Preferred Stock w/ Exercised Warrants 12	\$20.749.000.00	\$0.00 \$18.023.831.85 Sold. in full: warrants not outstanding	\$1.956.900.00 \$11,577,672.70	3.000 \$652.30 17,749 \$652.30	(\$1.043.100.00) (\$6,171,327.30)	\$403.161.92 487 \$455,316.35 550
	THE BARABUU BANCURPURATION, INC.	BARABOO	WI	12/11/201	12 13			\$11,577,672.70 (\$135,	.345.73) \$652.30 ,345.73)	(\$6,171,327.30)	\$455,316.35 550
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD	CT	4/19/201	08 Preferred Stock w/ Warrants 12	\$5.448.000.00	\$0.00 \$6.902.866.33 Redeemed, in full: warrants not outstanding	\$5.448.000.00	5.448 \$1.000.00		\$792.783.00 175.742
44	THE CONNECTICUT SANK, FABT TRUST COMPANY THE CONNECTICUT SANK, AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	HARTFORD ELMIRA ELMIRA	NY	8/25/201	08 Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00 \$11,795,867.07 Redeemed, in full; warrants not outstanding	\$9,090,000.00	9,090 \$1,000.00		
44	THE FLMIRA SAVINGS BANK ESB	ELMIRA DAMARISCOTTA DAMARISCOTTA	NY	5/6/201	15 09 Preferred Stock w/ Warrants 11	\$25.000.000.00	\$0.00 \$29.722.063.78 Redeemed. in full: warrants not outstanding	40,000,000	1,000		\$1.486.292.07 151.030
"	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	8/24/201	11	323.000.000.00	30.00 325.722.003.76 Redeemed. In full, wall alls hor outstanding	\$12,500,000.00 \$2,500,000.00	12,500 \$1,000.00 2,500 \$1,000.00		
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/8/201	13			\$10.000.000.00	10.000 \$1,000.00		
11,36	THE FIRST BANCORP. INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG	ME MS	5/28/201 2/6/200	15 09 Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00 \$5,714,215.56 Redeemed, in full; warrants not outstanding				\$389.077.67 226.819
	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS	9/29/201	15			\$5,000,000.00	5,000 \$1,000.00		\$302.410.00 54.705
8.11.14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE MOBEETIE	TX	2/27/200 4/14/201	09 Preferred Stock w/ Exercised Warrants	\$731.000.00	\$0.00 \$813.086.56 Redeemed, in full: warrants not outstanding	\$731,000.00	731 \$1,000.00		\$37,000.00 37
8,11,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER HARPER	KS	2/6/200	09 Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00 \$379,458.89 Redeemed, in full; warrants not outstanding	\$301.000.00	301 \$1,000.00		\$15,000,00 15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT	6/26/200	09 Preferred Stock w/ Warrants 10	\$3,400,000,000,00	\$0.00 \$4.236.125.671.00 Redeemed. in full: warrants not outstanding	\$3,400,000,000.00	3,400,000 \$1,000.00		
8.14.44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD COLUMBIA				\$15,000,000,00	\$0.00 \$17.580.291.55 Redeemed, in full: warrants not outstanding	V 0,100,000,000	5,10,000		\$706,264,559.89 52,093,973
0.14.44	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED	COLUMBIA KINSTON	MO	5/22/200 8/18/201 12/23/200	11 08 Preferred Stock w/ Exercised Warrants	\$7.500,000.00	\$0.00 \$9.232.652.17 Sold, in full: warrants not outstanding	\$15.000.000.00	15.000 \$1.000.00		\$750.000.00 750
8.14	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON	NC	10/31/201	10	\$7.500.000.00	S0.00 S9.232.652.17 Sold, In full warrants not dustanding	\$7,359,000.00	7,500 \$981.20	(\$141,000.00)	\$371,250.00 375
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	12/31/200	08 Preferred Stock w/ Warrants	\$7.579.200.000.00	\$0.00 \$8.320,638,950,83 Redeemed, in full: warrants not outstanding	(\$73,	,590.00)		
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CAUFORNIA	PITTSBURGH PITTSBURGH LOS ANGELES	PA PA	2/10/201 5/5/201 2/20/200	10			\$7.579.200.000.00	75.792 \$100.000.00		\$320,372,284.16 16,885,192
8,14,44	ITHE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	9/1/201	11	\$5,450,000.00	\$0.00 \$6,474,752.14 Redeemed, in full; warrants not outstanding	\$5,450,000,00	5.450 \$1.000.00		\$273,000,00 273
8.14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA GA	1/9/200 3/8/201	09 Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00 \$13.065.246.00 Sold. in full: warrants not outstanding	\$244,225.00 \$11,478,575.00	250 \$976.90	(\$5,775.00) (\$271.425.00)	\$4,806.45 5 \$571,967.55 595
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE LOUISVILLE	GA GA	3/8/201 3/11/201 4/9/201	13			\$11,478,575.00 (\$117	250 \$976.90 11,750 \$976.90	(\$271,425.00)	\$571,967.55 595
8.18.21.44	THE VICTORY BANCORP, INC.	LIMERICK	PA DA	2/27/200	09 Preferred Stock w/ Exercised Warrants	\$541.000.00 \$1,505,000.00	\$0.00 \$2.322.183.20 Redeemed. in full: warrants not outstanding				
0.04	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC. THEES SHORES BANCORPORATION, INC.	LIMERICK LIMERICK ORLANDO	PA	9/22/201	11 09 Preferred Stock w/ Exercised Warrants	\$5,677,000,00	\$0.00 \$6.449.130.64 Sold, in full: warrants not outstanding	\$2,046,000.00	2,046 \$1,000.00		\$61,000.00 61
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FI	11/8/201	12	20.07 (30030	30.445.130.04 300.111 (dil. Wallands noi cuddishging	\$1.165.528.32 \$3,877,691.40	1.312 \$888.36 4,365 \$888.36	(\$146.471.68) (\$487,308.60)	\$282,284.64 284
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. TIB FINANCIAL CORP	ORLANDO ORLANDO NAPLES	FL	11/9/201	12 13 08 Preferred Stock w/ Warrants	\$37,000,000,00	\$0.00 \$13,444,359,59 Sold, in full: warrants not outstanding	\$3,011,081.40 (\$50,	4,365 \$888.36 (432.20)	(\$467,306.60)	9202,204.04 284
	TIB FINANCIAL CORP	NAPLES NAPLES	F1	O IDO IDO 4	40			\$12.119.637.37	12.120 \$1.000.00	(\$24.880.362.63)	\$40.000.00 1.106.389
134	TIDELANDS BANCSHARES, INC. TIDELANDS BANCSHARES, INC.	NAPLES MT. PLEASANT MT. PLEASANT	SC	7/1/201	06 Preferred Stock w/ Warrants 16	\$14,448,000.00	\$0.00 \$10,180,200.33 Sold, in full; warrants not outstanding	\$8,984,227.00	14,448 \$621.83	(\$5,463,773.00)	
8.47.97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON TIFTON	IGA	4/17/200	09 Preferred Stock w/ Exercised Warrants	\$3.800.000.00	\$0.00 \$223,208.00 Exited bankruptcv/Receivership			(\$3.800.000.00)	
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	12/23/200 11/8/201 11/9/201	06 Preferred Stock w/ Warrants	\$16.641.000.00	\$0.00 \$18.857.818.52 Sold. in full: warrants not outstanding	\$3,290,437.50	3,815 \$862.50	(\$524,562.50)	
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/9/201	12			\$1,580,962.50 \$9.481.462.50	1,833 \$862.50	(\$252,037.50) (\$1.511.537.50)	
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM HOQUIAM	WA	11/13/201 1/11/201 6/11/201	13			(\$143.	.528.63)	18 13/1 132/1 32/1	\$1,301,856.00 370,899
8,11,14	TITONKA BANCSHARES, INC.	TITONKA	IA	4/3/200	09 Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00 \$2,569,490.36 Redeemed, in full; warrants not outstanding	\$2 117 000 00	2.117 \$1.000.00		\$1,301,000.00 370,039
8	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	KY	2/6/200	12 09 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00 \$5.210.672.22 Redeemed. in full: warrants not outstanding	92.111.300.300	2.117 21.350.550		9100000000
45	TODD BANCSHARES, INC. TOWNEBANK	HOPKINSVILLE PORTSMOUTH	VA.	9/25/201	08 Preferred Stock w/Warrante	\$76,458,000.00	\$0.00 \$88,577,166.67 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 200
	TOWNEBANK TOWNEBANK TREATY OAK BANCORP, INC.	PORTSMOUTH PORTSMOUTH AUSTIN	VA VA	9/22/201	11			\$76.458.000.00	76.458 \$1.000.00		\$1.500.000.00 554.330
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	2/15/201	09 Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00 \$2,412,702.03 Sold, in full; warrants outstanding	\$500,000.00	3,118 \$160.36	(\$2,618,000.00)	
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX	12/21/201	12			\$150,000.00	150.000 \$1.00		\$1.570.287.00
8,14,44	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN FRONTENAC FRONTENAC	MO	8/6/201 3/27/200 9/22/201	109 Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00 \$4,386,324.64 Redeemed, in full; warrants not outstanding	\$3,700,000,00	3.700 \$1.000.00		\$185,000,00 185
8.14.44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	12/19/200	08 Preferred Stock w/ Exercised Warrants	\$15.540.000.00	\$0.00 \$18.653.115.75 Redeemed, in full: warrants not outstanding	\$15.540.000.00	15.540 \$1.000.00		\$777.000.00 777
	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS LOS ALAMOS	NM NM	9/22/201 3/27/200	11 09 Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00 \$34,644,476.74 Sold, in full; warrants not outstanding	\$15.540.000.00 \$2.639.379.50	15.540 \$1.000.00 3.518 \$750.25	(\$878.620.50)	\$163,062.90 175
8,14			NM	8/7/201	12			\$2,639,379.50 \$7,038.845.50	3,518 \$750.25 9.382 \$750.25	(\$878,620.50) (\$2,343,154.50)	\$163,062.90 175 \$1,300,776,05 1,396
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	INM					***********			
8,14	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9/11/201	12			\$16.984.909.75 (\$266.	22.639 \$750.25 .631.35)	(\$5.654.090.25)	\$191.948.33 206
8,9,11	TRENTY CAPITAL CORPORATION TRENTY CAPITAL CORPOR	LOS ALAMOS LOS ALAMOS MEMPHIS MEMPHIS	NM	8/10/201 9/11/201 4/3/200 8/13/201	12 12 12 19 Preferred Stock 10 10 10 10 10 10 10 1	\$2,795,000.00	\$0.00 \$2,985,215.11 Redeemed, in full; warrants not outstanding	\$16.984.909.75 (\$266. \$2,795,000.00	.631.35) 22.639 \$750.25 .631.35) 2,795 \$1,000.00	(\$5.654.090.25)	\$191,948.33 206
8.9,11 8.9,11 8.11 8.14,18	IRNITY CAPITAL CORPORATION IRNITY CAPITAL CORPORATION IRNITY CAPITAL CORPORATION IRVITY CAPITAL CORPORATION IRVITY CAPITAL CORPORATION IRVITY CAPITAL CORPORATION IRVITY CAPITAL CORPORATION IRVITATE BANK CE MEMBERS	LOS ALAMOS	NM NM TN TN PA	9/11/201	12 12 09 Preferred Stock 10 19 Preferred Stock w/ Exercised Warrants	\$2,795,000.00 \$23,000.000.00 \$2,765,000.00	\$0.00 \$2,265.215.11 Redeemed in full warrants not outstanding \$0.00 \$258.642.451.31 Redeemed in full warrants not outstanding \$0.00 \$36.464.471.6 Sold, in full warrants not outstanding	\$16.984.909.75 (\$266.	22.639 \$750.25 .631.35)	(\$5.654.090.25)	\$191,948.33 206 \$1,150,000.00 1.150

March Marc	Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount Outstandi	ing Investment Total Cash Back ² Investment Status*	Amount (F	ee)4 Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
The content of the		TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN	12/22/2009		\$4,237,000.00		\$5.251.500.00	7.002 6750.00	(\$4.7E0.E00.00)	\$124 DEC 75 120
Column		TRISUMMIT BANK	KINGSPORT		1/11/2013	3			\$5.251.500.00	2.515.00)	(\$1,750,500,00)	\$124,005,75 136
Column	11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS MS	12/9/2000	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00 \$236,287,500.00 Redeemed, in full; warrants not outstanding	\$215,000,000.00	215,000 \$1,000.00		
Transfer	8 14 44	TRUSTMARK CORPORATION THIS DIVERS ENANCIAL CROLLE INC	JACKSON BURLINGTON	MS	12/30/200	Drafarrad Stock w/ Eversieed Warrante	\$12,000,000,00	\$0.00 \$14.075.133.37 Parlaamed in full-warrante not outstanding				\$10.000.000.00 1.647.931
Company	44	TWO RIVERS FINANCIAL GROUP INC	BURLINGTON						\$12,000,000.00	12,000 \$1,000.00		\$600,000.00 60
March Marc	31	U.S. BANCORP	MINNEAPOLIS				\$6,599,000,000.00	\$0.00 \$6,933,220,416.67 Redeemed, in full, warrants not outstanding	\$6,599,000,000,00	6.599.000 \$1.000.00		
Column	8,122			MN FL	8/7/200	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00 \$13,070,409.40 Sold, in full; warrants not outstanding				
Column	0.14.44	U.S. CENTURY BANK	MANU	FL	3/17/2019	Desferred Steels of Exercised Microsoft	66 050 000 00	\$0.00 \$10.624.014.70 Devlopmed in full warrants not cultated for	\$11,738,143.76	50,236 \$233.66	(\$38,497,856.24)	\$586,953.92 2,512
Part		UBT BANCSHARES, INC.	MARYSVILLE	KS	8/11/201	1			\$8.950.000.00	8.950 \$1.000.00		\$450.000.00 45
Column		UCBH HOLDINGS INC.	SAN FRANCISCO SAN FRANCISCO								(\$298,737,000.00)	
Column	12.16		PORTLAND	OR	2/17/2010	nl	\$214.181.000.00	\$0.00 \$232.156.554.58 Redeemed, in full: warrants not outstanding	\$214 181 000 00	214 181 \$1 000 00		
March Marc	8 14 18 44 45	LIMPOLIA HOLDINGS CORP	PORTLAND	OR NC	3/31/2010	Drafarrad Stock w/ Warrante	\$3.194.000.00	\$0.00 \$7.031.201.65 Parlaamed in full-warrante not outstanding				\$4,500,000.00 1,110,898
March Marc	0,14,10,44,40	UNION BANK & TRUST COMPANY	OXFORD	NC	12/18/200	Preferred Stock W Wallants	\$2,997,000.00	\$0.00 \$7,031,251.00 Redeemed, in ruli, warrants not outstanding				
Column	8.11.17	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NC	9/22/201	1	\$2.179.000.00	\$0.00 \$2.639.873.33 Redeemed. in full: warrants not outstanding				\$160.000.00 160
A		UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM NM	7/25/2013	2				600 \$1,000.00 1,579 \$1,000.00		\$65,000,00 65
Column	12.16.25	LINION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	V/A	12/19/2000	Preferred Stock w/ Warrante	\$59,000,000,00	\$0.00 \$62.145.972.22 Redeemed, in full: warrants not outstanding				73,3333
Company		UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/23/200	9			259.000.000.00	59.000 \$1.000.00		\$450,000.00 211,318
Column C	8	UNITED AMERICAN BANK	SAN MATEO				\$8,700,000.00	\$0.00 \$3,432,657.85 Sold, in full; warrants not outstanding	\$3,319,050,00	8.700 \$381.50	(\$5.380.950.00)	\$138.607.85 435
Column		UNITED AMERICAN BANK	SAN MATEO TECHMSEH	CA	9/26/2014	Drafarrad Stock w/Warrante	\$20,600,000,00	\$0.00 \$20.315.024.72 Sold in full warrante not nutrition in				
Column		UNITED BANCORP, INC.	TECUMSEH	MI	6/19/2012	2	\$20,000,000.00	go.or gabinitative color in the warrant not odestarting	\$17,005,300.00 (\$25	5,079.50) 20,600 \$825.50	(\$3,594,700.00)	\$38,000.00 311,492
The content of the	11.36	UNITED BANCORPORATION OF ALABAMA. INC.	ATMORE	AL.	12/23/200	Preferred Stock w/ Warrants	\$10.300.000.00	\$0.00 \$11.182.763.89 Redeemed. in full: warrants not outstanding				\$88,000,00 311,492
The production		UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE ATMORE	AL AL	5/13/201	5			\$10,300,000.00	10,300 \$1,000.00		\$10,125.00 111,258
Company	11.14.15	LINITED BANK CORPORATION	BARNESVILLE	GA	5/22/200	Subordinated Debentures w/ Exercised Warrants	\$14.400.000.00		\$14.400.000.00	14 400 000 \$1.00		\$720.000.00 720.000
Column		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	12/5/200	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00 \$210,367,527.00 Sold, in full; warrants not outstanding			***************************************	W720.000.00
		LINITED COMMUNITY BANKS INC	BLAIRSVILLE	CA	3/27/2011	2			\$12.587.575.00	13.078 \$962.50	(\$490.425.00)	
		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	3/28/2013	3			\$159.145.525.00	165.346 \$962.50	(\$6.200.475.00)	
Column		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	6/10/2013	3			191,100	2,000.007		\$6,677.00 219,908
Column	8.11.44	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA VA	12/15/201	Preferred Stock w/ Exercised Warrants	\$5.658,000.00	S0.00 S6.649.963.92 Redeemed, in full: warrants not outstanding	\$3.000.000.00	3.000 \$1.000.00		
Company	11	UNITED FINANCIAL BANKING COMPANIES. INC. UNITY BANCORP, INC.	CLINTON	VA NJ	9/15/201	Preferred Stock w/ Warrants	\$20.649.000.00	\$0.00 \$28.013.814.50 Redeemed, in full: warrants not outstanding				\$283.000.00 283
March Marc		UNITY BANCORP, INC.	CLINTON	NJ	5/15/2013	3				10,324 \$1,000.00		
Company		UNITY BANCORP. INC.	CLINTON	NJ	8/28/201	3			\$10.325.000.00	10.325 \$1.000.00		\$2.707.314.00 764.778
Company	8	LINIVERSAL BANCORP	BLOOMFIELD	IN IN	5/22/2009 8/8/2013	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00 \$12,066,668.65 Sold, in full; warrants not outstanding			(\$12,472.50)	
Column C		UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN IN	8/12/2013	3			\$9.168.561.50	9.650 \$950.11	(\$481,438,50)	\$476.573.62 495
1 1 1 1 1 1 1 1 1 1	9,11,15	IUNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	6/19/200	Subordinated Debentures	\$11,926,000.00	\$0.00 \$12,948,886.40 Redeemed, in full; warrants not outstanding		4.000.007		
Control Cont	8	UNIVERSITY FINANCIAL CORP. US METRO BANK	GARDEN GROVE	CA	2/6/200	Preferred Stock w/ Exercised Warrants	\$2.861.000.00	\$0.00 \$3.465.216.00 Redeemed, in full: warrants not outstanding				
March 1985 Conference (1985) - March 1985 Conference (1985) -	8 11	US METRO BANK	GARDEN GROVE	CA NC	3/23/2010	Preferred Stock w/ Exercised Warrants	\$10,000,000,00					\$143.000.00 143
1.1	41.1		ALBEMARLE				\$15(000),10000		\$7,742,000.00			
Marie Mari	8.11.14	VALLEY COMMERCE BANCORP	VISALIA	CA	1/30/200	Preferred Stock w/ Exercised Warrants	\$7.700.000.00	\$0.00 \$9.403.400.50 Redeemed, in full: warrants not outstanding	\$2.258.000.00			
Mathematical Control Mathematical Mathematica	8	VALLEY COMMUNITY BANK	VISALIA PLEASANTON	CA	3/21/2012	Preferred Stock w/ Exercised Warrants	\$5.500.000.00	\$0.00 \$2.947.090.75 Sold, in full: warrants not outstanding				
Column		VALLEY COMMUNITY BANK	PLEASANTON	CA	10/21/201	3			\$2.296.800.00	5.500 \$417.60	(\$3.203.200.00)	\$45.815.25 275
MILES MILE	11	IVALLEY FINANCIAL CORPORATION	ROANOKE	VA	12/12/2000	B Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00 \$21,311,670.48 Redeemed, in full; warrants not outstanding				
MILE PRODUCTION COLUMN MARCHAN				VA	2/20/2013	3						
Math		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	8/14/2013	3						
Math March Control March Mar		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	10/16/2013	3			\$9,619,000.00	9,619 \$1,000.00		\$1,547,891.58 344,742
Multi-Native Records March	8.14.44	IVALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	12/18/2009	3 Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00 \$1.489,774.73 Redeemed, in full: warrants not outstanding				
MALE	11	VALLEY FINANCIAL GROUP. LTD. VALLEY NATIONAL BANCORP		MI NJ	11/14/2000	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$318,400,781.94 Redeemed, in full; warrants not outstanding				\$65,000,00 65
Column C		VALLEY NATIONAL BANCORP	WAYNE	NJ N I	6/3/2009				\$75,000,000.00			
March Marc		VALLEY NATIONAL BANCORD	WAYNE	N.I	12/23/200				\$100.000.000.00			\$5.421.615.27 2.532.542
March Marc	8,41,44	VERITEX HOLDINGS, NC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	6/26/2000	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,503,795.81 Redeemed, in full; warrants not outstanding				, o, a, , o , o a, o
Transference Tran		IVERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	MIDLOTHIAN	VA.	8/25/201 5/1/200	1			\$3.000.000.00			\$150,000,00 150
Micros Content of Micros M		VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	11/19/2013	3		11111000 1100100 100100 100100			(\$9,065,638.58)	
AT MICHAEL COMPANIES	11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12/12/2000	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00 \$118.453.138.89 Redeemed, in full: warrants not outstanding				
AT MICHAEL COMPANIES		VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA VA	1/31/201	4			\$71.000.000.00	71.000 \$1.000.00		\$33,263,000.00 2,696,203
MYCHANGE CAMPAN AND MYCHANGE AND	8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA VA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$3,694,442.50 Sold, in full; warrants not outstanding	\$325.353.86	533 \$610.42	(\$207 R4R 14)	
A 1.14 VISION RAWN, TEXAS SCAMPSON TX 4,02000 Performat Sour of Secretary Variables S. 50,000,00 S. 10.0 S				VA	8/12/2013	3			\$2.543.620.14	4.167 \$610.42	(\$1.623.379.86)	\$63.481.25 143
VICT PARCES (COP)	8,11,14	VISION BANK - TEXAS	RICHARDSON	TX	4/24/200		\$1,500,000.00	\$0.00 \$1,898,258.59 Redeemed, in full; warrants not outstanding	(\$2	0,000.00)		
No. Proc. Comp.		VISION BANK - TEXAS	RICHARDSON	TX	12/28/2012	2			\$787.500.00 \$712.500.00	788 \$1,000.00 713 \$1,000.00		\$75.000.00 75
A 4.65 WT.B. FEMANCHAL CORPOPATION SPOKNET WA 10,0000 Femore Stock or Exercised Warrants 510,000,000 50,00 517,000,000 510,000,000 110,00 510,000 110,		VIST FINANCIAL CORP.	WYOMISSING	PA DA	12/19/2000	Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00 \$30.710.646.33 Redeemed, in full: warrants not outstanding				
Alt T	8,14,45	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00 \$131,236,874.33 Redeemed, in full; warrants not outstanding				
WACHINEST FRANCIAL SERVICES NC. CLAFFON MA 442012	8.11.17	W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES. INC.	SPOKANE CLINTON	WA MA	9/15/201	Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00 \$14.731.826.23 Redeemed, in full: warrants not outstanding				\$5.500.000.00 5.500
MACHISET PEAROLIS SERVICES INC CLETCON MA 42/2014 SCORD SCORD MA 119/2000 Petered Stock or Warrants SCORD MA 119/2000 SCORD MA 119/2		WACHUSETT FINANCIAL SERVICES, INC. WACHLISETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/4/2012	2			\$3,000,000.00	3,000 \$1,000.00		
WASHINGTON AND AND COMPANY SOSTON MA 11/24/2010 Make 1		WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/23/2014	4			\$5.000.000.00	5.000 \$1,000.00		\$478,000,00 478
WANNEGHT BANNE, STRIKET COMPANY CONTROL BANNE,	11	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	11/24/2009	3	\$22.000.000.00	SU.00 \$23.592.311.11 Redeemed, in full: warrants not outstanding	\$22,000,000.00	22,000 \$1,000.00		
Column C	11.16	WAINWRIGHT BANK & TRUST COMPANY WASHINGTON BANKING COMPANY	OAK HARROR	MA WA	1/16/200	Preferred Stock w/ Warrants	\$26,380,000,00	\$0.00 \$30.628.344.45 Redeemed in full: warrants not outstanding				\$568,700.00 390,071
WASHINGTON FEDERAL INC. SEATTLE WA		WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/12/201	C C C C C C C C C C C C C C C C C C C	W. 2010001000100	SOCIOLOTT. TO INSCIDENCE III NO. THE PARTY OF CHISTORIES	\$26.380.000.00	26.380 \$1.000.00		\$4 por 000 00
MSHINGTON FEDERAL INC. SEATTLE WA 5772008 S0000000000 S00000000000 S00000000	11	WASHINGTON FEDERAL INC.	SEATTLE	WA	11/14/200	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00 \$220,749,985.18 Redeemed, in full; warrants not outstanding				\$1,625,000.00 246,082
Sh.S.C.A. Wisselfield University Indexed Sh.R. RESIDE VA Value Val		WASHINGTON FEDERAL INC. WASHINGTON FEDERAL INC.	SEATTLE SEATTLE	WA	3/15/201				\$200.000.000.00	200.000 \$1.000.00		\$15.388.874.07 1.707.456
MASHINGTON/REST RANKSHARES INC. MAKESHA M. 620000 Makeshares	8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA VA	1/30/200	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00 \$15,317,317.86 Redeemed, in full; warrants not outstanding				1.07.400
WAILESTAN DANSINHES, NC. WAILESTAN W. 27/2075 S202010 100 374/19489 S202010		WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	8/4/201	1			\$13,475,000.00	13.475 \$1.000.00		\$332,000,00 332
WAILESTAN DANSINHES, NC. WAILESTAN W. 27/2075 S202010 100 374/19489 S202010	8.17	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/6/201	Preferred Stock w/ Exercised Warrants	\$5.625.000.00	\$0.00 \$6.398.893.44 Sold. in full: warrants not outstanding	\$4,831,002.80	5,212 \$926.90	(\$380,997.20)	\$18,644.66 19
11 WESSIEN PANACUL CORPORATION WILE RESILVEY CT 11/2/2008 Financial Panacol Corporation Wile Resilvey CT 12/2/2008 Financial Panacol Corporation S00,000,000,000 S00,000,000 S00,000 S00,0			WAUKESHA	WI	2/7/201:	3			\$92,690.00	100 \$926.90	(\$7,310.00)	\$147,194.69 150
11 WESSIEN PANACUL CORPORATION WILE RESILVEY CT 11/2/2008 Financial Panacol Corporation Wile Resilvey CT 12/2/2008 Financial Panacol Corporation S00,000,000,000 S00,000,000 S00,000 S00,0		WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	3/26/201	3		600 64770000000	467V.119L/U	2.138.13)	(\$22.880.30)	
WESSTER PRANCUL CORPORATION WATERBURY CT 10/13/2010 \$150,000,000 100,000 \$1,0	11	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/201	Preferred Stock w/ Warrants	\$400.000.000.00	SU.UU \$457.333.286.51 Redeemed, in full: warrants not outstanding	\$100,000,000.00	100,000 \$1,000.00		
WEBSTER FINANCIAL CORPORATION WATERBURY CT 68/201 \$20,388,842,06		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	10/13/2010				\$100.000.000.00	100.000 \$1.000.00		
11 WELLS FARGO & CO. MINNEAPOLIS MIN 1028/2008 Preferred Stock wi Warrants \$25,000,000,000.00 \$0.00 \$27,281,347,113.95 Redeemed. In full, warrants not outstanding	11	WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO.	WATERBURY MINNEAPOLIS	CT	6/8/201	1	\$25,000,000,000,00	\$0.00 \$27,281,347,113.95 Redeemed, in full; warrants not outstanding				\$20.388.842.06 3.282.276

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴			(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	WELLS FARGO & CO.	MINNEAPOLIS	MN	12/23/200	9					\$25,000,000,000.00		25,000	\$1,000,000.00				
	WELLS FARGO & CO.	MINNEAPOLIS	MN	5/26/201	0										/	\$840.374.891.73	110.261.688
11	WESBANCO, INC.	WHEELING	WV	12/5/200	8 Preferred Stock w/ Warrants	\$75,000,000,00	\$0.00	\$78.804.166.67	Redeemed, in full: warrants not outstanding								
	WESBANCO, INC.	WHEELING	WV	9/9/200	9					\$75,000,000.00		75.000	\$1,000.00				
	WESBANCO, INC.	WHEELING	WV	12/23/200	9											\$950,000,00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA		8 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41 195 000 00	Redeemed, in full: warrants not outstanding								
	WEST BANCORPORATION, INC.	WEST DES MOINES	IΔ	6/29/201	1	***************************************	50.50	941.100.000.00	Treatestical in this wantering the outside faire	\$36,000,000,00		36 000	\$1,000,00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/31/201	1					830.000.000.00		50.000	91.000.00			\$700,000.00	474.100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA		9 Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87.360.236.61	Redeemed, in full; warrants not outstanding							97 00,000.00	474,100
,,	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	9/2/200		\$00,120,000.00	\$0.00	000,000,200.01	reductined, in fair, warrand not datatarding	\$41.863.000.00		41.863	\$1,000,00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/18/200						\$41,863,000,00		41.863					
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/21/201						341.863.000.00		41.003	31.000.00			\$878,256.00	246,698
44	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	AD/		8 Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$460 365 000 00	Redeemed, in full; warrants not outstanding							3070,230.00	240,050
44	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION	LAS VEGAS	AU C	9/27/201	Freierieu Slock W. Wallans	3140,000,000.00	30.00	\$100,303,000.00	Redeeliled, Ill full, Walfalls flot outstartding	\$140,000,000,00		140 000	\$1,000,00				
		LAS VEGAS	NV	11/23/201						\$140,000,000,00		140.000	\$1,000.00			********	787 107
	WESTERN ALLIANCE BANCORPORATION	PALM DESERT	NV													\$415.000.00	/87.107
8,117	WESTERN COMMUNITY BANCSHARES, INC.		CA	11/7/201	8 Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently Not Collectible								
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA		4									(\$7,290,000.00)			
8.14.18	WESTERN ILLINOIS BANCSHARES. INC.	MONMOUTH	IL.		8 Preferred Stock w/ Exercised Warrants	\$6.855,000.00	\$0.00	\$13.053.910.87	Sold, in full: warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES. INC.	MONMOUTH	JIL.	12/29/200	9	\$4.567.000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL.	11/8/201	2					\$1,050,524.72		1,117					
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL.	11/9/201	2					\$9,673,015.37		10,305	\$938.67	(\$631,984.63)		\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL.	1/11/201							(\$107,235,41)						
8.11.78	WESTERN RESERVE BANCORP. INC.	MEDINA	OH		9 Preferred Stock w/ Exercised Warrants	\$4.700.000.00	\$0.00	\$5.842.197.92	Redeemed. in full: warrants not outstanding								
	WESTERN RESERVE BANCORP. INC.	MEDINA	OH	11/30/201						\$4.700.000.00		4.700	\$1.000.00			\$235.000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR		9 Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding								
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/201	4					\$1,300,000.00		1,300	\$1,063.21		\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/2/201	4					\$15,500,000,00		15.500	\$1,063,21		\$979,755,00	\$1,002,535,38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	9/26/201	4						(\$178,619,28)				/		
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA		8 Preferred Stock w/ Warrants	\$300,000,000,00	\$0.00	\$343,733,333,33	Redeemed, in full: warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/201	1					\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE		8 Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$380,020,833,33	Redeemed, in full: warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	5/13/201		B1000000000000000000000000000000000000	50.50	4000.000.00	Transaction, in this warming community	\$330,000,000.00		330,000	\$1,000,00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA		8 Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68 800 170 53	Sold, in full; warrants not outstanding	2000.000.000.00		550.000	91.000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	4/3/201		\$02,100,000.00	\$0.00	900,000,170.02	Cold, III dii, Waltaria noi odatarang	\$58 646 604 58	(\$879,700.42)	62.158	\$943.51	(\$3.511.305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	6/20/201	2					\$30,040,034.50	(9070,700.42)	02,100	9540.01	(90,011,000.42)		\$760.000.00	949,460
**	WILSTIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION	LAKE FOREST	UA.	40/40/201	8 Preferred Stock w/ Warrants	\$250.000.000.00	60.00	£000 704 700 04	Redeemed, in full: warrants not outstanding							5/60.000.00	949,460
11	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	-	12/22/201		2250.000.000.00	30.00	3300.704.730.01	Redeemed. III luii. Walfants not odistanding	\$250,000,000,00		250.000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL.	2/14/201						\$250,000,000.00		250,000	\$1,000.00			\$25,600,564,15	1.643.295
			IL.					*********								\$20,000,004.10	1,043,290
8.14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL		9 Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391,21	Sold, in full: warrants not outstanding				****			*******	
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	6/24/201	3					\$2.343.851.20		2.720	\$861.71	(\$376.148.80)		\$90.940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	7/26/201	3						(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE		9 Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	4/3/201	2					\$48,157,663,75	(\$722,364,96)	52.625	\$915.11	(\$4,467,336,25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	9/12/201												\$1.800.000.00	175.105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	1/16/200	9 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	7/24/200	9	\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN ELKIN	NC	9/18/201	2					\$44,149,056,00	(\$662,235,84)	49.312	\$895.30	(\$5.162.944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION		NC	6/10/201	3											\$55.677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/11/201	3											\$20.000.00	128.663
8,14,45	YORK TRADITIONS BANK	YORK	PA		9 Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	7/14/201						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	11/14/200	8 Preferred Stock w/ Warrants	\$1,400,000,000,00	\$0.00	\$1.661.027.529.62	Redeemed, in full: warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	3/28/201	2					\$700.000.000.00		700.000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	9/26/201	2					\$700.000.000.00		700.000					
	ZIONS BANCORPORATION	SALT LAKE CITY	ÚT	12/5/201	2							,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$7.666,418,51	5,789,909
					TOTALS	\$204.894.726.320.00		\$226,757,739,898,10		\$199.665.883.791.99						8.067.952.497.60	

otnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

Footnote	Footnote Description
	21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
	22 As of the date of this report, this institution is in bankruptcy proceedings.
	23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
	24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
	25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
	26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
	27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
	28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
	29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
	30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan S

Footnote	Footnote Description
3	1 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
3:	2 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
3	3 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
3	4 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
3	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
3	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
3	7 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
3.	On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
3	9 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
4	On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
4	1 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

Footnote Footnote Description
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

ootnote Footnote Description
58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.

Footnote Footnote Description
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.

otnote	Footnote Description
	On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
	As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
	On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was nan Receiver.
92	On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
	On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to impleme a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sthe Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95	On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
	On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon receipt of certain shareholder approvals.
	This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/finanstability/reports/Pages/Monthly-Report-to-Congress.aspx.
	On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99	On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
	On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
	On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.

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Footnote Footnote Description
103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.

Footnote Footnote Description
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to tir during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated a March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreeme the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/20 with the purchaser parties thereto.
129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and tru of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreement each dated as of 12/23/2015, with the purchaser parties thereto.
131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subto the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution \$150,000 from Sonoma Valley Bancorp on 6/15/2016.

Footnote	e Footnote Description
	133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
	134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
	135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
	136 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
	137 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
	138 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
	139 On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
	140 On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
	141 On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
	142 On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
	143 On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
	144 On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
	145 On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
	146 Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	1	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full – all of Treasury's investment amount In part – part of the investment is no longer held by Treasury, but some remains

									Capital Reg	payment / Dispo	sition / Auctio	ion		
Footpote	Institution Name	City	State Date Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) Sh		vg. Price	(Realized Loss) / (Write-off)	Gain
26	Alternatives Federal Credit Union		NY 9/24/2010 Subordinated Debentures	Exonange From OFF	\$2,234,000.00	\$0.00	\$2,334,902.34		ranount	(100) 011	7.0	· 4. 1 1100	(13411250 2555), (11110 511)	00
	Alternatives Federal Credit Union		NY 12/27/2016						\$2,055,280.00	2,2	4,000	\$0.92	(\$178,720.00)	
8	American Bancorp of Illinois, Inc.	Oak Brook	IL 9/17/2010 Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96	Redeemed, in Full						
	American Bancorp of Illinois, Inc.	Oak Brook	IL 3/1/2017						\$5,457,000.00	5,4	7,000	\$1.00		
8	Atlantic City Federal Credit Union		WY 9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full	#0 F00 000 00	0.5	0.000	84.00		-
8	Atlantic City Federal Credit Union Bainbridge Bancshares, Inc.	Lander Bainbridge	WY 9/26/2012 GA 9/24/2010 Preferred Stock		\$3,372,000.00	\$0.00	\$3 645 637 33	Redeemed, in Full	\$2,500,000.00	2,5	0,000	\$1.00		
0	Bainbridge Bancshares, Inc.		GA 9/10/2014		\$3,372,000.00	\$0.00	φ3,043,037.33	Redeemed, iii Full	\$2,372,000.00		2.372	\$1,000,00		$\overline{}$
	Bainbridge Bancshares, Inc.		GA 1/7/2015						\$1,000,000.00			\$1,000.00		
8	Bancorp of Okolona, Inc.		MS 9/29/2010 Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full	4 .,,,		1,000	7.,000.00		
	Bancorp of Okolona, Inc.		MS 3/13/2013						\$3,297,000.00	3,2	7,000	\$1.00		
3,4,14	BancPlus Corporation		MS 9/29/2010 Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22	Sold, in full						
	BancPlus Corporation		MS 10/18/2016						\$75,250,020.00		0,914	\$930.00	(\$5,663,980.00)	
8,11	BankAsiana	Palisades Park			\$5,250,000.00	\$0.00	\$5,565,583.34	Redeemed, in Full	Ar oro ooo oo		5.050	04 000 00		
	BankAsiana Rathov Endoral Credit Union	Palisades Park Bronx			\$502,000.00	00.00	\$550 500 50	Redeemed, in Full	\$5,250,000.00		5,250	\$1,000.00		
8	Bethex Federal Credit Union Bethex Federal Credit Union		NY 9/29/2010 Subordinated Debentures NY 11/18/2015		\$302,000.00	\$0.00	φυυυ,υ00.00	Redeemed, in Full	\$502,000.00	5	12,000	\$1.00		
8	Border Federal Credit Union		TX 9/29/2010 Subordinated Debentures		\$3,260,000.00	\$0.00	\$3.523.697.78	Redeemed, in Full	ψ00Σ,000.00		2,000	\$1.00		
	Border Federal Credit Union		TX 10/15/2014		40,20,000		40,0-0,001110		\$3,260,000.00	3,2	0,000	\$1.00		
8	Brewery Credit Union		WI 9/24/2010 Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full						
	Brewery Credit Union		WI 10/3/2012						\$1,096,000.00	1,0	6,000	\$1.00		
27	Brooklyn Cooperative Federal Credit Union		NY 9/30/2010 Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00	Sold, in full						
	Brooklyn Cooperative Federal Credit Union		NY 12/27/2016 NV 9/24/2010 Subordinated Debastures		84.4E.000.00	£4.4E.000.00	\$90.740.00	Full investment autotand	\$280,000.00	3	0,000	\$0.93	(\$20,000.00)	
8.10	Buffalo Cooperative Federal Credit Union		NY 9/24/2010 Subordinated Debentures CA 9/24/2010 Subordinated Debentures		\$145,000.00 \$1,000,000.00	\$145,000.00 \$0.00		Full investment outstanding Redeemed, in Full						
0,10	Butte Federal Credit Union Butte Federal Credit Union		CA 9/24/2010 Subordinated Dependires CA 12/31/2014		\$1,000,000.00	\$0.00	φ1,000,300.00	INGGGGHIEU, III FUII	\$1,000,000.00	1.0	0,000	\$1.00		
8	Carter Federal Credit Union		LA 9/29/2010 Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,159,350.00	Redeemed, in part	Ţ1,000,000.00	1,0	-,	ψ1.00		
	Carter Federal Credit Union	Springhill	LA 2/6/2013		, , , , ,				\$2,500,000.00	2,5	0,000	\$1.00		
3,6	Carver Bancorp, Inc	New York	NY 8/27/2010 Common Stock	\$18,980,000.00		\$18,980,000.00		Full investment outstanding						
20	CFBanc Corporation	Washington	DC 9/17/2010 Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50	Sold, in full						
	CFBanc Corporation	Washington	DC 12/20/2016	A					\$5,549,760.00		5,781	\$960.00	(\$231,240.00)	
3,5,8,33	Citizens Bancshares Corporation		GA 8/13/2010 Preferred Stock	\$7,462,000.00	A4 070 000 00	\$0.00	\$13,305,408.94	Sold, in full						$\overline{}$
	Citizens Bancshares Corporation	Atlanta Atlanta	GA 9/17/2010 GA 12/30/2016		\$4,379,000.00				\$4,227,049.00		4.379	\$965.30	(\$151,951.00)	
	Citizens Bancshares Corporation Citizens Bancshares Corporation		GA 10/4/2017						\$7,462,000.00			\$1,000.00	(\$151,951.00)	
3,12	Community Bancshares of Mississippi, Inc.		MS 9/29/2010 Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00	Sold, in full	ψ1,402,000.00		7,402	\$1,000.00		
7,1-	Community Bancshares of Mississippi, Inc.		MS 10/11/2016				***,		\$50,778,000.00		4,600	\$930.00	(\$3,822,000.00)	
3,4	Community Bank of the Bay	Oakland	CA 9/29/2010 Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00	\$558,475.56	Full investment outstanding						
	Community First Guam Federal Credit Union	Hagatna	GU 9/24/2010 Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$378,508.33	Full investment outstanding						
21	Community Plus Federal Credit Union	Rantoul	IL 9/29/2010 Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00	Sold, in full					(2	
	Community Plus Federal Credit Union	Rantoul Berkeley	IL 12/20/2016 CA 9/24/2010 Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$200 700 F0	Cull in contract a state assista	\$415,000.00	4	0,000	\$0.92	(\$35,000.00)	
24	Cooperative Center Federal Credit Union		O/C W/2010 Cabbranatoa Dobontarco		\$2,799,000.00	\$2,799,000.00		Full investment outstanding						
34	D.C. Federal Credit Union D.C. Federal Credit Union	Washington Washington	DC 9/29/2010 Subordinated Debentures DC 12/30/2016		\$1,322,000.00	\$300,000.00	\$1,169,984.56	Soid, iii pait	\$970,900.00	1.0	2,000	\$0.95	(\$51,100.00)	
	East End Baptist Tabernacle Federal Credit Union		CT 9/29/2010 Subordinated Debentures		\$7,000.00	\$7,000.00	\$997.89	Full investment outstanding	ψον σ,σσσ.σσ	1,0	2,000	ψ0.00	(\$01,100.00)	
	Episcopal Community Federal Credit Union		CA 9/29/2010 Subordinated Debentures		\$100,000.00	\$100,000.00		Full investment outstanding						
8	Fairfax County Federal Credit Union	Fairfax	VA 9/24/2010 Subordinated Debentures		\$8,044,000.00	\$0.00	\$9,165,244.22	Redeemed, in Full						
	Fairfax County Federal Credit Union		VA 9/13/2017						\$8,044,000.00	8,0	4,000	\$1.00		
8	Faith Based Federal Credit Union		CA 9/29/2010 Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full	*******					
0	Faith Based Federal Credit Union		CA 8/19/2015 NY 9/29/2010 Subordinated Debentures		\$14,000.00	\$0.00	PAE 444 C7	Dadasmad is Full	\$30,000.00		0,000	\$1.00		
O	Fidelis Federal Credit Union Fidelis Federal Credit Union		NY 9/29/2010 Subordinated Debentures NY 10/14/2015		\$14,000.00	\$0.00	\$10,411.67	Redeemed, in Full	\$14,000.00		4.000	\$1.00		
3	First American International Corp.		NY 8/13/2010 Preferred Stock	\$17,000,000,00		\$17,000,000.00	\$2,482,975.79	Full investment outstanding	ψ14,000.00		.,500	ψ1.00		
3,8	First Choice Bank		CA 9/24/2010 Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89	Redeemed, in Full						
	First Choice Bank	Cerritos	CA 5/1/2013						\$5,146,000.00		5,146	\$1,000.00		
3,8	First Eagle Bancshares, Inc.	Hanover Park	IL 9/17/2010 Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50	Redeemed, in Full						
_	First Eagle Bancshares, Inc.	Hanover Park	IL 3/25/2016						\$7,875,000.00	7,8	5,000	\$1.00		
8	First Legacy Community Credit Union	Charlotte	NC 9/29/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67	Redeemed, in Full	\$4,000,000,CC	4.0	0.000	£4.00		
2.0	First Legacy Community Credit Union	Charlotte Kosciusko	NC 4/2/2014 MS 9/29/2010 Preferred Stock	\$30,000,000.00		\$0.00	\$21.7E1.666.67	Redeemed, in Full	\$1,000,000.00	1,0	0,000	\$1.00		
3,0	First M&F Corporation First M&F Corporation		MS 8/30/2013 Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,000.07	Redeemed, in Full	\$30,000,000.00		0,000	\$1,000.00		
3,17	First Vernon Bancshares, Inc.	Vernon	AL 9/29/2010 Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06	Sold, in full	223,000,000.00		-,	Ţ.,000.00		
	First Vernon Bancshares, Inc.	Vernon	AL 11/29/2016	11, 1,000.00		43.53			\$5,745,400.00		6,245	\$920.00	(\$499,600.00)	
8	Freedom First Federal Credit Union	Roanoke	VA 9/29/2010 Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full						
	Freedom First Federal Credit Union		VA 6/12/2013						\$9,278,000.00	9,2	8,000	\$1.00		
8	Gateway Community Federal Credit Union		MT 9/24/2010 Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full	A4 057 000 57		7.000	04.00		
20	Gateway Community Federal Credit Union		MT 10/17/2012		\$200 CCC CC	60.00	\$246.666.07	Cald in full	\$1,657,000.00	1,6	7,000	\$1.00		
28	Genesee Co-op Federal Credit Union		NY 9/17/2010 Subordinated Debentures NY 12/27/2016		\$300,000.00	\$0.00	\$316,666.67	Soid, in Tuli	\$279,000.00	3	10,000	\$0.93	(\$21,000.00)	
8	Genesee Co-op Federal Credit Union Greater Kinston Credit Union		NC 9/29/2010 Subordinated Debentures		\$350,000.00	\$0.00	\$360.714.44	Redeemed, in Full	φ213,000.00	- 3	0,000	φυ.σσ	(φ21,000.00)	
,	Greater Kinston Credit Union		NC 4/10/2012		Ψ350,000.00	\$0.00	ψ300,7 14.44	riodoolliou, ii i uii	\$350,000.00	3	0,000	\$1.00		
3,8	Guaranty Capital Corporation	Belzoni	MS 7/30/2010 Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33	Redeemed, in Full	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
	Guaranty Capital Corporation	Belzoni	MS 12/21/2016						\$14,000,000.00	14,0	0,000	\$1.00		
8	Hill District Federal Credit Union		PA 9/29/2010 Subordinated Debentures		\$100,000.00	\$0.00	\$113,650.00	Redeemed, in Full						
	Hill District Federal Credit Union	Pittsburgh	PA 7/26/2017						\$100,000.00	1	0,000	\$1.00		

Footpoto	Institution Name	City	State	Data	Original Investment Type ¹	Exchange From CPP Or	riginal Investment Amount	utstanding Investment	Total Cash Back ² Investment Status*	Amount (Foo)	Sharas	Ava Brico	(Realized Loss) / (Write-off) Gair
Foothole	Hope Federal Credit Union	Jackson	MS		Subordinated Debentures	Exchange From CFF Or	\$4,520,000.00	\$4,520,000.00	\$647,364.44 Full investment outstanding	Amount (Fee)	Shales	Avg. Frice	(Realized Loss) / (Write-Off)
3,4	IBC Bancorp, Inc.	Chicago	IL		Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00	\$1,799,921.14 Full investment outstanding				
3,35	IBW Financial Corporation	Washington	DC		Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00 Sold, in full				
0	IBW Financial Corporation	Washington	DC	12/30/2016			\$698,000.00	£0.00	6700 700 70 Padamad in Full	\$5,610,000.00	6,000	\$935.00	(\$390,000.00)
0	Independent Employers Group Federal Credit Union Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015	Subordinated Debentures		\$696,000.00	\$0.00	\$769,700.70 Redeemed, in Full	\$698.000.00	698,000	\$1.00	
8	Kilmichael Bancorp, Inc.	Kilmichael	MS		Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07 Redeemed, in Full	\$000,000.00	000,000	Ų1.00	
	Kilmichael Bancorp, Inc.	Kilmichael	MS	11/2/2016						\$3,154,000.00	3,154,000	\$1.00	
3,8	Lafayette Bancorp, Inc.	Oxford	MS		Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33 Redeemed, in Full				
8	Liberty County Teachers Federal Credit Union	Oxford Liberty	MS TX	1/27/2016	Subordinated Debentures		\$435,000.00	\$87,000.00	\$394,037.50 Redeemed, in part	\$4,551,000.00	4,551	\$1,000.00	
o .	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014			φ-33,000.00	407,000.00	4554,057.50 Redeemed, in part	\$87,000.00	87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014						\$87,000.00	87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015						\$87,000.00	87,000	\$1.00	
2.4.22	Liberty County Teachers Federal Credit Union	Liberty	TX LA	1/11/2017	Deefersed Steels	\$5,645,000.00	\$5,689,000.00	60.00	\$12,005,854.33 Sold, in full	\$87,000.00	87,000	\$1.00	
3,4,22	Liberty Financial Services, Inc. Liberty Financial Services, Inc.	New Orleans New Orleans		12/20/2016	Preferred Stock	\$5,645,000.00	\$5,669,000.00	\$0.00	\$12,005,654.33 Sold, III Idli	\$10,591,623.00	11,334	\$934.50	(\$742,377.00)
36	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55 Sold, in full				
	Lower East Side People's Federal Credit Union	New York	NY	12/30/2016						\$827,118.22	898,000	\$0.92	(\$70,881.78)
3,23	M&F Bancorp, Inc.	Durham	NC		Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34 Sold, in full			*	(2
3,5,8	M&F Bancorp, Inc.	Durham Cur Velleu	NC CA	12/20/2016		\$5,500,000.00		60.00	\$44.775.007.00 Dede-med in Evil	\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)
3,5,6	Mission Valley Bancorp Mission Valley Bancorp	Sun Valley Sun Valley	CA	9/24/2010	Preferred Stock	\$5,500,000.00	\$4,836,000.00	\$0.00	\$11,775,627.99 Redeemed, in Full				
	Mission Valley Bancorp	Sun Valley	CA	8/23/2017			\$1,000,000.00			\$10,336,000.00	10,336	\$2,000.00	
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$283,000.00	\$283,000.00	\$40,423.01 Full investment outstanding				
	North Side Community Federal Credit Union	Chicago	IL OA	9/29/2010	Subordinated Debentures		\$325,000.00	\$325,000.00	\$46,330.56 Full investment outstanding				
	Northeast Community Federal Credit Union Opportunities Credit Union	San Francisco Burlington	VT	9/24/2010	Subordinated Debentures Subordinated Debentures		\$350,000.00 \$1,091,000.00	\$350,000.00 \$1,091,000.00	\$49,991.67 Full investment outstanding \$155,528.11 Full investment outstanding				
3,24	PGB Holdings, Inc.	Chicago	IL		Preferred Stock	\$3,000,000.00	φ1,091,000.00	\$1,091,000.00	\$3,327,125.28 Sold, in full				
	PGB Holdings, Inc.	Chicago	IL	12/20/2016		***************************************				\$2,940,000.00	3,000	\$980.00	(\$60,000.00)
30	Phenix Pride Federal Credit Union	Phenix City	AL		Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50 Sold, in full				
2.7	Phenix Pride Federal Credit Union	Phenix City	AL	12/27/2016		CC 704 000 0C		60.00	\$70,000,00 Cald in 6.8	\$142,000.00	153,000	\$0.93	(\$11,000.00)
3,/	Premier Bancorp, Inc. Premier Bancorp, Inc.	Wilmette	II.	8/13/2010 1/29/2013	Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 Sold, in full	\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)
8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI		Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50 Redeemed, in Full	φ1 3,300.00	0,704,000	\$0.01	(\$0,704,100.00)
_	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015			7=,	*****	, , , , , , , , , , , , , , , , , , ,	\$273,000.00	273,000	\$1.00	
3,8	PSB Financial Corporation	Many	LA	9/29/2010	Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full				
	PSB Financial Corporation	Many	LA	12/28/2012						\$9,734,000.00	9,734	\$1,000.00	
8,16	Pyramid Federal Credit Union Pyramid Federal Credit Union	Tucson	AZ AZ	3/9/2016	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22 Sold, in full	\$1,500,000,00	1.500.000	\$1.00	
	Pyramid Federal Credit Union	Tucson	AZ AZ	11/22/2016						\$930,000.00	1,000,000	\$0.93	(\$70,000.00)
8	Renaissance Community Development Credit Union	Somerset	NJ		Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83 Redeemed, in Full		1,000,000	7	(4:5)55557
	Renaissance Community Development Credit Union	Somerset	NJ	8/2/2017						\$31,000.00	31,000	\$1.00	
37	Santa Cruz Community Credit Union	Santa Cruz	CA		Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78 Sold, in full				(0
2.0	Santa Cruz Community Credit Union	Santa Cruz Batesville	MS	1/10/2017	Proformad Stock	\$17,910,000.00		\$0.00	\$19,794,559.99 Redeemed, in Full	\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)
3,0	Security Capital Corporation Security Capital Corporation	Batesville	MS	9/29/2010 9/9/2015	Preferred Stock	\$17,910,000.00		φ0.00	\$15,754,555.55 Redeemed, iii Full	\$9,250,000.00	9,250	\$1,000.00	
	Security Capital Corporation	Batesville	MS	3/23/2016						\$3,000,000.00	3,000	\$1,000.00	
	Security Capital Corporation	Batesville	MS	5/27/2016						\$5,660,000.00	5,660	\$1,000.00	
3,4,15	Security Federal Corporation	Aiken	SC		Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11 Sold, in full				(0
24	Security Federal Corporation Shreveport Federal Credit Union	Aiken	SC	10/31/2016	Cohardinated Dahastura		\$2,646,000.00	\$0.00	\$2.764.776.00 Cald in full	\$21,340,000.00	22,000	\$970.00	(\$660,000.00)
31	Shreveport Federal Credit Union	Shreveport Shreveport	LA	12/27/2016	Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00 Sold, in full	\$2,434,320.00	2,646,000	\$0.92	(\$211,680.00)
3,4,18	Southern Bancorp, Inc.	Arkadelphia	AR		Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89 Sold, in full	ψΣ, 10 1,020.00	2,010,000	ψ0.02	
	Southern Bancorp, Inc.		AR	11/29/2016						\$31,434,000.00	33,800	\$930.00	(\$2,366,000.00)
25	Southern Chautauqua Federal Credit Union	Lakewood	NY		Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70 Sold, in full				(0.12.22.22
0	Southern Chautauqua Federal Credit Union	Lakewood San Antonio	NY	12/20/2016	Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full	\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)
	Southside Credit Union Southside Credit Union	San Antonio	TX	10/30/2013			φ1,100,000.00	φυ.00	ψ.,τοτ,οστ.ττ (Nodeeliled, III Full	\$1,100,000.00	1,100,000	\$1.00	
3,13	State Capital Corporation	Greenwood	MS		Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00 Sold, in full				
	State Capital Corporation	Greenwood		10/11/2016						\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)
3,4,19	The First Bancshares, Inc.		MS		Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61 Sold, in full	A45 005 000 00	47.4	6000 0	(04 400 000 07)
8	The First Bancshares, Inc. The Magnolia State Corporation	Hattiesburg Bay Springs	MS	12/6/2016	Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53 Redeemed, in Full	\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)
-	The Magnolia State Corporation	Bay Springs	MS	12/17/2014			Ų, ,322,000.00	φ0.00		\$3,700,000.00	3,700,000	\$1.00	
	The Magnolia State Corporation	Bay Springs	MS	5/24/2017						\$4,222,000.00	4,222,000	\$1.00	
29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	9/24/2010	Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50 Sold, in full				
20	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	12/27/2016	Cohardinated Dahantus		\$4 COO COO CO	60.00	PA 754 CCC CC Cold in full	\$71,205.00	75,000	\$0.95	(\$3,795.00)
38	Tongass Federal Credit Union Tongass Federal Credit Union	Ketchikan Ketchikan	AK AK	9/24/2010	Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66 Sold, in full	\$1,552,000.00	1.600.000	\$0.97	(\$48,000.00)
3	Tri-State Bank of Memphis	Memphis	TN		Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56 Full investment outstanding	ψ1,002,000.00	1,000,000	φυ.57	(940,000.00)
	Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures	. ,	\$424,000.00	\$424,000.00	\$60,561.33 Full investment outstanding				
_	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010	Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,428.33 Full investment outstanding				
9	Union Settlement Federal Credit Union	New York	NY		Subordinated Debentures		\$295,000.00	\$0.00	\$308,622.56 Sold, in full	P074 744 70	205.000	£0.00	(\$22.205.20)
3.8	Union Settlement Federal Credit Union United Bancorporation of Alabama, Inc.	New York Atmore	AI	9/3/2010	Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22 Redeemed, in Full	\$271,714.78	295,000	\$0.92	(\$23,285.22)
_,0	United Bancorporation of Alabama, Inc. United Bancorporation of Alabama, Inc.	Atmore	AL	11/16/2016		\$10,000,000.00		φυ.00	T. JOH, FEEL HOUSEING, HIT UII	\$10,300,000.00	10,300	\$1,000.00	
8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010	Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50 Redeemed, in Full				
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013						\$57,000.00	57,000	\$1.00	
3,4,8	University Financial Corp, Inc.	St. Paul	MN		Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 Redeemed, in Full	\$22.115.000.00	22 115 000	\$1.00	
8	University Financial Corp, Inc. UNO Federal Credit Union	St. Paul New Orleans	LA	9/24/2010	Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45 Redeemed, in Full	\$22,115,000.00	22,115,000	\$1.00	
	UNO Federal Credit Union	New Orleans	LA	9/4/2013					,	\$743,000.00	743,000	\$1.00	
8,32	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010	Subordinated Debentures		\$1,229,000.00	\$102,450.00	\$1,227,665.82 Sold, in part				
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015						\$491,600.00	491,600	\$1.00	
	Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015						\$245,800.00	245,800	\$1.00	(#04.400.00)
	Vigo County Federal Credit Union	Terre Haute	IN VA	12/27/2016	Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94 Redeemed, in Full	\$358,018.00	389,150	\$0.92	(\$31,132.00)
8	Virginia Community Capital Inc								VE, 100, 100.04 Incadefilled, III Full				
8	Virginia Community Capital, Inc. Virginia Community Capital, Inc.	Christiansburg Christiansburg		6/29/2016			4.10.010.00			\$1,915,000.00	1,915,000	\$1.00	

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms 6 of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities. Accrued dividends on the 9 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 12 completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 16 completed on 11/22/2016.

Footnote	Footnote Description
	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 25 agreement. The sale was completed on 12/20/2016.
	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 28 was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date of 29 closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed 35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/24/2017.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

			Initial I	nvestment				Exchange/Transfer/Othe	r Details		Treasury Investment A	After Exchange/Trai	nsfer/Other		Payment c	r Disposition ¹		
City, S	ate Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Am	ount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants \$	5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition 38	\$	5,925,000,000	N/A	\$ 0
	5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	7,500,000,000	Par 22	12/30/2009	Partial conversion of preferre stock for common stock	d \$ 3,000,000,000	N/A		Treierred Glock		1/23/2014 Partial Disposition ⁴⁰	\$	3,023,750,000	Common Stock	36.96%
											_			4/15/2014 Partial Disposition ⁴¹	\$	2,375,000,000	Common Stock	17.09%
														5/14/2014 Partial Disposition ⁴²	\$	181,141,750	Common Stock	15.60%
GMAC (Ally) Detroit	MI 12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferre stock for common stock	s 5,500,000,000	N/A 26	GMAC (Ally) 3, 26, 32, 38	Common Stock	63.45%	9/12/2014 Partial Disposition ⁴³	\$	218,680,700	Common Stock	13.40%
														10/16/2014 Partial Disposition ⁴⁴	\$	245,492,605	Common Stock	11.40%
														12/24/2014 Partial Disposition ⁴⁵	\$	1,277,036,382	Common Stock	0.00%
	12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$	2,667,000,000	N/A	\$ 0
	12/29/2008	Purchase	General Motors Corporation	Debt Obligation \$	884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								
	12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7								
	4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company 10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$	2,139,406,778	N/A	\$ 0
										7				11/18/2010 Partial Disposition ²⁵	\$	11,743,303,903	Common Stock	36.9%
											General Motors Company 10, 11, 25			11/26/2010 Partial Disposition ²⁵	\$	1,761,495,577	Common Stock	32.04%
								Exchange for preferred and common stock in New GM						12/21/2012 Partial Disposition 33	\$	5,500,000,000	Common Stock	21.97%
	5/20/2009	Purchase	General Motors		4 000 000 000	Par 5	7/10/2009		\$ 4,000,000,000	N/A		Common Stock	60.8%	4/11/2013 Partial Disposition 34	\$	1,637,839,844	Common Stock	17.69%
	0/20/2000	i dichase	Corporation	Note	1,000,000,000		1710/2000		4,000,000,000		11, 25	5	00.070	6/12/2013 Partial Disposition 35	\$	1,031,700,000	Common Stock	13.80%
														9/13/2013 Partial Disposition ³⁶	\$	3,822,724,832	Common Stock	7.32%
General Motors Detroit	МІ													11/20/2013 Partial Disposition 37	\$	2,563,441,956	Common Stock	2.24%
														12/9/2013 Partial Disposition 39	\$	1,208,249,982	Common Stock	0.00%
														7/10/2009 Partial Repayment	\$	360,624,198	Debt Obligation	\$ 6,711,864,407
								Exchange for preferred and common stock in New GM					\$ 7,072,488,605	12/18/2009 Partial Repayment	\$	1,000,000,000	Debt Obligation	\$ 5,711,864,407
	5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	360,624,198	Par 6	7/10/2009			N/A 7	General Motors Holdings LLC 11, 12	Debt Obligation		1/21/2010 Partial Repayment	\$	35,084,421	Debt Obligation	\$ 5,676,779,986
														3/31/2010 Partial Repayment	\$	1,000,000,000	Debt Obligation	\$ 4,676,779,986
														4/20/2010 Repayment	\$	4,676,779,986	N/A	\$ 0
	6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
							7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							81.1	
							7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A ⁹	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$	50,000,000	proceeds	N/A
														4/5/2011 Partial Repayment	\$	45,000,000	Right to recover proceeds	N/A
														5/3/2011 Partial Repayment	\$	15,887,795	Right to recover proceeds	N/A
														12/16/2011 Partial Repayment	\$	144,444	Right to recover proceeds	N/A
														12/23/2011 Partial Repayment	\$	18,890,294	Right to recover proceeds	N/A
														1/11/2012 Partial Repayment	\$	6,713,489	Right to recover proceeds	N/A
														10/23/2012 Partial Repayment	\$	435,097	Right to recover proceeds	N/A
														5/22/2013 Partial Repayment	\$	10,048,968	Right to recover proceeds	N/A
														9/20/2013 Partial Repayment	\$	11,832,877	Right to recover proceeds	N/A
														12/27/2013 Partial Repayment	\$	410,705	Right to recover proceeds	N/A
														1/9/2014 Partial Repayment	\$	470,269	Right to recover proceeds	N/A

													5/22	2/2015 Partial Repayment	\$ 8,325,1	Right to recover	N/A
													8/1/	/2016 Partial Repayment	\$ 2,961,5	Di Li	N/A
													11/1	7/2016 Partial Repayment	\$ 5,033,8	Di Li	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional \$ 1,500,000	000 Par ¹³							3/17	7/2009 Partial Repayment	\$ 3,499,0	Debt Obligation w/ Additional Note	\$ 1,496,500,945
													4/17	7/2009 Partial Repayment	\$ 31,810,1	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Fa	armington												5/18	3/2009 Partial Repayment	\$ 51,136,0	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI												6/17	7/2009 Partial Repayment	\$ 44,357,7	Debt Obligation w/ 10 Additional Note	\$ 1,369,197,029
													7/14	1/2009 Repayment	\$ 1,369,197,0	Additional Note	\$ 0
													7/14	1/2009 Repayment*	\$ 15,000,0	00 N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$ 4,000,000		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding 2	Debt obligation w/ additional note \$ 3,500	000,000 5/14	Termination and settlement payment ²⁰	\$ 1,900,000,0	00 N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note S	14											
	-	4/29/2009	Purchase	Chrysler Holding	Note 250,130	042 Par		Completion of bankruptcy		23	Old Carco Liquidation 2	B Right to recover		7/2009 Repayment	\$ 280,130,6	Di Li	\$ 0
	-	5/1/2009	Purchase	Old Chrysler	Note \$ 1,888,153	580	4/30/2010	proceeding; transfer of collateral security to liquidation	\$ (1,888,153,580)	N/A 23	Trust	proceeds N		9/2010 Proceeds from sale of collateral	\$ 30,544,5	proceeds	N/A
	-	5/20/2009	Purchase	Old Chrysler	Note \$			trust					9/9/	/2010 Proceeds from sale of collateral	\$ 9,666,7	proceeds	N/A
													12/2	9/2010 Proceeds from sale of collateral	\$ 7,844,4	Right to recover proceeds	N/A
													4/30	0/2012 Proceeds from sale of collateral	\$ 9,302,1	Right to recover proceeds	N/A
	Auburn Hills, MI												9/21	/2015 Proceeds from sale of collateral	\$ 93,871,3	Right to recover proceeds	N/A
	,												9/29	9/2015 Proceeds from sale of collateral	\$ 6,341,4	Right to recover proceeds	N/A
													2/26	S/2016 Proceeds from sale of collateral	\$ 2,000,0	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$ 6,642,000	000 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	19, Chrysler Group LLC	Debt obligation w/ additional note & \$ 7,142	000,000 5/24	N/2011 Repayment - Principal	\$ 5,076,460,0	00	
													5/24	1/2011 Termination of undrawn facility 31	\$ 2,065,540,0	00 N/A	\$ 0
													5/24	/2011 Repayment* - Additional Note	\$ 288,000,0	00	
													5/24	/2011 Repayment* - Zero Coupon Note	\$ 100,000,0	00	
											Chrysler Group LLC	Common equity 6.0	6 7/21	/2011 Disposition	\$ 560,000,0	00 N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,745,170,194

Total Payments \$ 64,046,068,777

Additional Proceeds * \$ 403,000,000

As used in this table and its footnotes

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

New GM refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM/s common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$9986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC".

 General Motors LLC is a wholly owned subsidiary of General Motors Holdings LL and Gen
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler DIP Loan 's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unposit interests) of Chrysler Holdron and unon recein of 4 sun received for 4 sun rec
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2011, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished to the "Liquidation Plan". Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment and all assets of Old Chrysler was extinguished without repayment and all assets of Old Chrysler was extinguished witho
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement
- through but excluding the dosing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation from Moto
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler for \$0.00 million, In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30%, and Treasury's ownership automatically increased from 20% to 30% and Treasury's ownership automatically increased from 20% to 30% and Treasury's ownership automatically increased from 20% to 30% and Treasury's ownership automatically increased from 20% to 30% and Treasury's ownership automatically increased from 20% to 30% and Treasury's ownership automatically increased from 20% to 3
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

								Adjustment Detail	s			Payment or Disposition ⁴			
Footnot	e Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/200	9 GM Supplier Receivables LLC	Wilmington	DE		Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
'	4/3/200	Givi Supplier Receivables EEC	Willington	DE .	ruicilase	Additional Note	3,300,000,000	IVA				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									6		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/200	9 Chrysler Receivables SPV LLC	Wilmington	DE		Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	ŭ			Additional Note			7		\$ 123,076,735	4/7/2010	Payment'	None	\$ 44,533,054

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The anount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Group LLC assumed Chrysler LLC.
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds:	\$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 - 3 09/12/14	\$24.5985	8,890,000	\$ 218,680,70
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,60

Total Proceeds:

\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

												ent Remaining After Capital			
		Seller							Capital Repayment Details		Repayment		Final Disposition		
Footnote	note Date Name of Institution City State		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date		Final Disposition Proceeds	
						Trust Preferred Securities									
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/			:	2					
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

\$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

ASSET GUARANTEE PROGRAM

				Ini	tial Investment			Pi	emium			Exchange/Transfer/Other D	Details				Payment or	Disposition		
Footnote	Date	Seller Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaini Premiur
					-77-					2	6/9/2009	Exchange preferred stock fo trust preferred securities		\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee	£ (4.000,000,000)	Truct Proformed	6.0.004.000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$

\$ 3,207,197,045 TOTAL Total Proceeds

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. 7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

TOTAL

^{1/} Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

^{3/}For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

^{2/} Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

^{3/} On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase Details		Exchange/Transfer Details					
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism	
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par	
2, 3	4/17/2009	AIG	New York	NY	Purchase Preferred Stock w/ Warrants (Series F) \$ 29,835,000,000		Par 2	See table be	elow for exchange/trans	efer details in connection with the recap	italization conducted on	1/14/2011.		

TOTAL 69,835,000,000

Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition				
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %		
			Exchange	Par	Preferred Stock (Series G)	\$ 2.000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0 10		
						, , , , , , , , , , , , , , , , , , , ,	2/14/2011	Payment	\$ 185,726,192	Par			
							3/8/2011	Payment	\$ 5,511,067,614	Par			
							3/15/2011	Payment	\$ 55,833,333	Par]		
							8/17/2011	Payment	\$ 97,008,351	Par			
					AIA Preferred Units	\$ 16,916,603,568 7	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8		
					AIA Fleteried Units	Ψ 10,910,000,300	9/2/2011	Payment	\$ 55,885,302	Par	9		
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par			
							3/8/2012	Payment	\$ 5,576,121,382	Par			
							3/15/2012	Payment	\$ 1,521,632,096	Par			
							3/22/2012	Payment	\$ 1,493,250,339	Par			
							2/14/2011	Payment	\$ 2,009,932,072	Par			
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8		
							3/15/2012	Payment	\$ 44,941,843	Par			
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 ₉		
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%		
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%		
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 ₁₂		
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 ₁₃		
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 ₁₃		
6	1/14/2011	Common Stock (non-TARP)	Transfer	sfer		562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%		
	Oommon Gook (IIIIP PART)	Common Stock (non-TARE)	Common Stock (non-TAKP)	Common Stock (non-TARP)					9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 ₁₄
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 ₁₅		

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Price Red volunte and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted I	Invest	ment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	ſ	Amount
										2 \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	³ \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	_	212,829,610
													3/6/2013	Contingent Interest Proceeds		97,594,053
													4/4/2013	Contingent Interest Proceeds		6,069,968
													5/6/2013	Contingent Interest Proceeds		4,419,259
													6/6/2013	Contingent Interest Proceeds		96,496,772
													7/5/2013	Contingent Interest Proceeds		11,799,670
													8/6/2013	Contingent Interest Proceeds		66,072,965
													9/6/2013	Contingent Interest Proceeds		74,797,684
													10/4/2013	Contingent Interest Proceeds		1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds		933,181
	0/0/2000	TALL LLO	vviiiniington		i dicilase	Debt Obligation W/ Additional Note	20,000,000,000	19/5				Ψ 100,000,000	12/5/2013	Contingent Interest Proceeds	_	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds		1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds		1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21.835.385

Total Investment Amount	\$ 100,000,0	000 Total Repayment A	mount 5 \$	771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹				Settlement Details					Final Disposition							
													Life-to-date				
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition			
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6			
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746			
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602		+ -, -, -			
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013		+ +,+++,+++			
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367		.,,			
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218		+ .,			
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		+ -,,-			
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392		+,,			
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188		+ +,,			
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159					
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712		+,,			
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	, , , , , , ,	7 00,0:-,000			
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	. , ,	7,,			
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049		+ -,,			
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875		+ .,,			
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		+ .,,			
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407		7 -,,			
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446		+,,			
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089			
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356			
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539		\$ 9,994,806			
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008			
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555					
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800		φ 0,000,011			
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	. , ,	+ +,,			
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012		\$ 8,050,000	\$ 7,053,867		* , ,			
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724		7			
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881		+ //			
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		7 0,000,			
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944			
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		7,,			
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544			

Total Purchase Face Amount \$ 332,596,893 Disposition Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

								Prolimi	Preliminary Adjusted			Final Investment		1						
		Seller								mitment 3	Final Comn	nitment Amount ⁷	Amount 9	Capital F	Repayment Details	Investment After Capital Repayment		Distribution or Disposit	ion	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds	
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010 4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0 Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872	
																	2/24/2010	Final Distribution ⁵	\$ 48,922	
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010 4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000 Proceeds	ngent			
														1/12/2010	\$ 166,000,000	\$ 0 Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302	
																	2/24/2010	Final Distribution ⁵	\$ 1,223	
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653 Membership Interest 10				
														4/15/2010	\$ 3,533,199	\$ 574,982,454 Membership Interest 10				
														9/15/2010	\$ 30,011,187	\$ 544,971,267 Membership Interest 10				
														11/15/2010	\$ 66,463,982	\$ 478,507,285 Membership Interest 10			-	
														12/14/2010	\$ 15,844,536	\$ 462,662,749 Membership Interest 10			-	
														1/14/2011	\$ 13,677,726	\$ 448,985,023 Membership Interest 10	l l			
														2/14/2011	\$ 48,523,845	\$ 400,461,178 Membership Interest 10				
														3/14/2011	\$ 68,765,544	\$ 331,695,634 Membership Interest 10				
														4/14/2011	\$ 77,704,254	\$ 253,991,380 Membership Interest 10	l l			
														5/20/2011	\$ 28,883,733	\$ 225,107,647 Membership Interest 10			-	
														6/14/2011	\$ 9,129,709	\$ 215,977,938 Membership Interest 10	l l			
														7/15/2011	\$ 31,061,747	\$ 184,916,192 Membership Interest 10			-	
														8/12/2011	\$ 10,381,214	\$ 174,534,977 Membership Interest 10			-	
														10/17/2011	\$ 6,230,731	\$ 168,304,246 Membership Interest 10				
														12/14/2011	\$ 1,183,959	\$ 167,120,288 Membership Interest 10			-	
														1/17/2012	\$ 1,096,185	\$ 166,024,103 Membership Interest 10			-	
														2/14/2012	\$ 1,601,688	\$ 164,422,415 Membership Interest 10			-	
														3/14/2012	\$ 3,035,546	\$ 161,386,870 Membership Interest 10		Distribution ⁵	\$ 56,390,209	
																	3/29/2012 8/9/2012	Distribution 5	\$ 1,056,751	
														3/29/2012	\$ 161,386,870	\$ 0 Membership Interest 10	l l	Final Distribution ⁵	\$ 18,772	
																	6/4/2013			
																	7/8/2013	Distribution 5, 14	\$ 64,444	
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011 8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	Debt Obligation w/ Con \$ 1,157,031,282 Proceeds	ngent	Distribution	3 04,444	
														4/15/2010	\$ 7,066,434	Debt Obligation w/ Con \$ 1,149,964,848 Proceeds	ngent			
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174 Proceeds	ngent			
														11/15/2010	\$ 132,928,628	Debt Obligation w/ Con \$ 957,013,546 Proceeds	ngent			
														12/14/2010	\$ 31,689,230	\$ 925,324,316 Proceeds	ngent			
														1/14/2010	\$ 27,355,590	\$ 897,968,726 Proceeds				
														2/14/2011	\$ 92,300,138	\$ 805,668,588 Proceeds				
														3/14/2011	\$ 128,027,536	\$ 677,641,052 Proceeds				
														4/14/2011	\$ 155,409,286	\$ 522,231,766 Proceeds				
														5/20/2011	\$ 75,085,485	Debt Obligation w/ Con \$ 447,146,281 Proceeds				
														6/14/2011	\$ 18,259,513	\$ 428,886,768 Proceeds				
														7/15/2011	\$ 62,979,809	\$ 365,906,960 Proceeds				
														8/12/2011	\$ 20,762,532	Debt Obligation w/ Con \$ 345,144,428 Proceeds				
														10/17/2011	\$ 37,384,574	\$ 307,759,854 Debt Obligation w/ Con Proceeds Debt Obligation w/ Con				
			1		-					1				12/14/2011	\$ 7,103,787	\$ 300,656,067 Proceeds				
														1/17/2012	\$ 6,577,144	\$ 294,078,924 Debt Obligation w/ Con Proceeds Debt Obligation w/ Con				
														2/14/2012	\$ 9,610,173	\$ 284,468,750 Proceeds		-	1	
			1 1	l	l				I				1				3/29/2012	Distribution ⁵	\$ 3,434,460	

	Saller		Seller							nary Adjusted	FI. 15	nitment Amount ⁷	Final Investment			h		Distribution or Dispositi	
		Seller							Con	mitment	Final Comm	nitment Amount	Amount		Repayment Details	Investment After Capital Repayment		Distribution or Dispositi	on
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																	8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																	6/4/2013	Adjusted Distribution ^{5, 13}	\$ 1,735
																	7/8/2013	Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 €	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest ¹⁰			
														9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest ¹⁰			
														1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest ¹⁰			
														2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0 Membership Interest 10	3/13/2013	Distribution ⁵	\$ 479,509,240
																Data Out and a contract	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000 Debt Obligation w/ Contingent Proceeds			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000 Proceeds			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Proceeds			
														12/21/2012	\$ 630,000,000	\$ 438,974,000 Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310	\$ 341,479,690 Proceeds			
														1/24/2013	\$ 341,479,690	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 16,195,771
																	7/11/2013	Distribution ^{5, 11}	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest 10			
														2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest 10			
														3/14/2011	\$ 6,716,327	\$ 1,056,669,083 Membership Interest 10			
														4/14/2011	\$ 7,118,388	\$ 1,049,550,694 Membership Interest 10			
														5/14/2012	\$ 39,999,800	\$ 1,009,550,894 Membership Interest 10			
														6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest ¹⁰			
														7/16/2012	\$ 68,749,656	\$ 653,702,674 Membership Interest ¹⁰			
														8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest 10			
																		Distribution ^{5, 11}	\$ 75,278,664
																		Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 106,300,357
																	10/1/2012	Distribution 5, 11	\$ 25,909,972
																	12/21/2012	Distribution ^{5, 11}	\$ 678,683
2	10/2/2000	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	D	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010	£ 2.499.975.000	7/16/2010	£ 2.200.947.000	12 \$ 2,128,000,000			Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
	10/2/2009	rumanocomistani Lagacy Gacuntias midstell Futiu, L.F.	vv mmington	DE.	ruichase	Sast Sungation w/ Contingent Proceeds	* L,LLL,LLL,LLL	i ai	3/22/2010 6	2,400,010,000	7/10/2010	÷ 2,300,047,000	w 2,120,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425 Proceeds Debt Obligation w/ Contingent			
														6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339 Proceeds Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds Debt Obligation w/ Contingent			
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339 Proceeds Debt Obligation w/ Contingent			
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339 Proceeds Debt Obligation w/ Contingent			
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339 Proceeds Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339 Proceeds Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339 Proceeds Debt Obligation w/ Contingent			
														8/14/2012	\$ 272,500,000	\$ 583,467,339 Proceeds		5 11	
															Ι			Distribution 5, 11	\$ 12,012,957
														8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds		Distribution 5, 11	\$ 16,967
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800			10	8/13/2013	Distribution Refund	\$ (460)
														8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest 10			
														9/17/2012	\$ 8,833,632	\$ 429,082,092 Membership Interest 10			
1 1		Į	1	1 1		I	1		1 1	I	I 1.	I	1	10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest ¹⁰	L		

Married Marr									minary Adjusted		7	Final Investment						
Marke Mark		Seller						С	ommitment 3	Final Co	mmitment Amount '	Amount ⁹	Capital Repaym	nent Details	Investment After Capital Repayment		Distribution or Dispo	osition
1,000 1,00	Footnote	Date Name of Institution	City		Investment Description		Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Re	payment Amount	Amount Description	Date	Description	Proceeds
1 100																11/5/2012	Distribution 5, 11	\$ 297,511,708
1													11/5/2012 \$	419,026,439	\$ - Membership Interest 10			\$ 57,378,964
## NAME OF ACCUMANT AS A PART OF THE PROPERTY																		
March Marc	2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000			Debt Obligation w/ Contingent	12/6/2013	Distribution	\$ 1,609,739
## 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1															Debt Obligation w/ Contingent			
**************************************															Debt Obligation w/ Contingent			
1 1920/20 2-200/21 1999/20 2 200/21 2 200															Debt Obligation w/ Contingent			
1 NARROLL AND ADDITION OF THE PROPERTY OF THE													9/17/2012 \$		\$ 854,793,592 Proceeds Debt Obligation w/ Contingent			
1 10000 AUGUST POWENELLS 1 10000 AUGUST POW													9/28/2012 \$	35,000,000	\$ 819,793,592 Proceeds			
March Marc													10/15/2012 \$	25,334,218	\$ 794,459,374 Proceeds			
No.																11/5/2012	Distribution 5, 11	\$ 8,289,431
1 1 1 1 1 1 1 1 1 1													10/18/2012 \$	794,459,374	\$ - Contingent Proceeds	12/5/2012	Distribution 5, 11	\$ 1,433,088
March Marc																12/6/2013	Distribution ^{5, 11}	\$ 141,894
County C	1	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012 \$	87,099,565	\$ 1,030,299,606 Membership Interest 10			
County C													3/14/2012 \$	99,462,003		<u> </u>		
2 1000000 100000000000000000000000													5/14/2012 \$	74,999,625				
Auto-10 Auto																		
## Company of Company Process Part of Comp														68 300 658				
Section Sect																		
1999 1999 2 1999																		
1000000000000000000000000000000000000																		
1,1927 1,2000															\$ 357,250,417 Membership Interest			
24609 \$ 263000 Representation of the control of the																		
2 1000000 ACCECTPV Maw Flux LP Whenput DE Parkage or Contrager Proceeds \$ 2,222,222,227 Park 320,000 \$ 2,266,873,000 \$ 5 2,204,783,000 \$ 5 2,204,783,000 \$ 5 2,204,783,000 \$ 5 2,204,783,000 \$ 5 2,204,783,000 \$ 5 1,42,000 \$ 5 1,																		
2													2/14/2013 \$	295,328,636	\$ 6,862,425 Membership Interest ¹⁰			
2 1000200 AD GECC PPF Nater Fund, L.P. Winsign DE Purine Data Chapter on Configure Process S 220222222 Par 922010 6 S 2,442,615,000 71,45010 S 2,486,500,000																		\$ 184,431,858
201,0013 S 6,852,45 S . Methodatily frame 10 4 (201,0014) S 6,852,45 S . Methodatily frame 10 4 (201,0014) S 6,852,45 S . Methodatily frame 10 4 (201,0014) S 1,0014,001 S 1,0014,0014,001 S 1,0014,001 S 1,0014,0014,001 S 1,0014,001 S 1,0014,0014,001 S 1,0014,0014,001 S 1,0014,0014,0014,0014,0014,0014,001																		\$ 20,999,895
2 1009000 AG GECC PPIF Mater Furst, L.P. Whintigen Del Coligerion w Configerer Proceeds \$ 2,222,222,222 Per 322010 0 \$ \$ 2,544,875,000 7,180,010 \$ \$ 2,446,550,000 \$ \$ 2,244,783,400 \$ \$ 2,000,000 \$ \$ 1,111,875,000 \$ \$ 1,100,000 \$ 1,100,000 \$ 1,100,000 \$ \$ 1,100,000 \$ \$ 1,100,000 \$ \$ 1,100,000 \$ \$ 1,100,000 \$ \$ 1,100,000 \$ \$ 1,100,000 \$ \$ 1,100,000 \$ \$ 1,100,000 \$ \$ 1,100,000 \$ \$ 1,100,000 \$ \$ 1,100,000 \$ \$ 1,100,000 \$ 1,1																		\$ 156,174,219
## A CASCARD AND PROMISED REPORT FOR MARKET FUND, L.P. 100000000000000000000000000000000000													2/21/2013 \$	6,862,425	\$ - Membership Interest 10			\$ 105,620,441
2 1000/2009 AG GECC PPF Maseer Fund, L.P. Writington DE Puschage Detection of 1.1 S 2,222.22.22.22 Par 9,222.201 6 \$ 2,542.675,000 7,162.01 \$ 2,465.550,000 \$ 2,224.789,300 \$ 2,020,000,000 \$ 2,171,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000,000 \$ 1,711,073,000 \$ 2,000,000 \$ 2,000,000 \$ 2,000,000 \$ 2,000,000 \$ 2,000,000 \$ 2,000,000 \$ 2,000,000 \$ 2,000,000 \$ 2,000,000 \$ 2,000,000 \$ 2,000,000 \$ 2,000,00																4/25/2013	Distribution 5, 11	\$ 42,099,442
2 1000/2009 AG GECC PPF Matter Fund L.P. Warnington DE Purchase Debt Disjestion w Contingent Proceeds S 2,222,222.22 Par 322/2010 8 \$ 2,542,075,000 716/2010 \$ \$ 2,486,550,000 \$ \$ 2,234,788,340 214,000 \$ \$ 2,000,000 \$ \$ 1,874,73,000 \$ \$ 2,000,000 \$ \$ 1,874,73,000 \$ \$ 2,000,000 \$ \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,73,000 \$ 1,874,																5/29/2013	Distribution 5, 11	\$ 49,225,244
2 1090/2000 AG GECC PPF Mater Fund, L.P. Wilnington DE Purchase Obt Obligation w/ Continger4 Proceeds S 2,222,222,222 Par 3/22,000 0 S 2,466,500,000 S 100,000 S 2,000,586,340 Proceeds And Angle S 198,855,000 S 1,866,873,340 Proceeds And Angle S 198,855,000 S 1,876,713,400 Proceeds And Angle S 198,855,000 S 1,876,713,400 Proceeds Angle S 198,855,000 S 1,876,714,714,714,714,714,714,714,714,714,714																9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2 1090/2000 AG GECC PPF Mater Fund, L.P. Wilmington DE Purchase Obt Obligation w/ Continger4 Proceeds S 2,222,222,222 Par 3/22,000 0 S 2,466,500,000 S 100,000 S 2,000,586,340 Proceeds And Angle S 198,855,000 S 1,866,873,340 Proceeds And Angle S 198,855,000 S 1,876,713,400 Proceeds And Angle S 198,855,000 S 1,876,713,400 Proceeds Angle S 198,855,000 S 1,876,714,714,714,714,714,714,714,714,714,714																12/8/2017	Final Distribution 5, 16	\$ 510,899
14/2012 \$ 198,000,00 \$ 1,861 673,176,730 Proceeds	2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012 \$	174,200,000	\$ 2,060,598,340 Proceeds			
Sci 14/2012 \$ 150,000,000 \$ 1,711,677,340 Processed													3/14/2012 \$	198,925,000	\$ 1,861,673,340 Proceeds			
1/16/2012 \$ 37,500,000 \$ 1,674,173,340 Debt Collegation w/ Contingent														150,000,000	\$ 1,711,673,340 Proceeds			
Bit 14/2012 \$ 136,800,000 \$ 1,537,373,340 Debt Obligation w Contingent Debt Oblig															Debt Obligation w/ Contingent			
9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,300,000 \$ 806,023,340 Proceeds 11/15/2012 \$ 274,590,324 \$ 531,433,016 Proceeds 12/14/2012 \$ 147,544,295 \$ 383,889,721 Proceeds 1/15/2013 \$ 182,823,491 \$ 201,075,230 \$ - Contingent Proceeds 2/14/2013 \$ 201,075,230 \$ - Contingent Proceeds 4/19/2013 Destribution 5, 11 \$ 9,000,000,000 \$ 1,287,373,340 Proceeds 2/14/2013 \$ 201,075,230 \$ - Contingent Proceeds 5/29/2013 Destribution 5, 11 \$ 9,000,000,000 \$ 1,287,373,340 Proceeds 2/14/2013 \$ 201,075,230 \$ - Contingent Proceeds 5/29/2013 Destribution 5, 11 \$ 9,000,000 \$ 1,287,373,340 Proceeds 1/18/2013 Proceeds 1/18/2013 Proceeds 2/14/2013 \$ 201,075,230 \$ - Proceeds															Debt Obligation w/ Contingent			
10/15/2012 \$ 481,350,000 \$ 806,023,340 Petce Obligation w/ Contingent															Debt Obligation w/ Contingent			
11/15/2012 \$ 274,590,324 \$ 531,433,016 Proceeding From															Debt Obligation w/ Contingent			
12/14/2012 \$ 147,534,295 \$ 383,888,721 Proceeding for W Contingent															Debt Obligation w/ Contingent			
1/15/2013 \$ 182,823,491 \$ 201,075,230 Proceeds															Debt Obligation w/ Contingent			
1/15/2013 \$ 182,823,491 \$ 201,075,230 Proceeds 4/19/2013 Distribution 5.11 \$ 2/14/2013 \$ 201,075,230 \$ - Contingent Proceeds 4/19/2013 Distribution 5.11 \$ 5/29/2013 Distribution 5.11 \$ 9/30/2014 Final Distribution 5.11 \$ 12/8/2017 Final Distribution 5.11 \$															Debt Obligation w/ Contingent			
2/14/2013 \$ 201,075,230 \$ - Contingent Proceeds 4/25/2013 Distribution 5, 11 \$	—												1/15/2013 \$	182,823,491	\$ 201,075,230 Proceeds		E 44	
2/14/2013 \$ 201,075,230 \$ - Contingent Proceeds 5/29/2013 Distribution 5, 11 \$ 9/30/2014 Final Distribution 5, 11 \$ 12/8/2017 Final Distribution 5, 16 \$																		\$ 17,118,005
5/29/2013 Distribution 5, 11 \$ 9/30/2014 Final Distribution 5, 11 \$ 12/8/2017 Final Distribution 5, 16 \$													2/44/2042	204 075 222	Continuent Process	4/25/2013	Distribution 5, 11	\$ 1,052,497
12/8/2017 Final Distribution ^{5, 16} \$													2/14/2013 \$	201,075,230	Contingent Proceeds			\$ 1,230,643
1 11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P. Wilmington DE Purchase Membership Interest \$ 1,111,1111 Par 3/22/2010 6 \$ 1,244,437,500 7/16/2010 \$ 620,578,258 \$ 620,578																12/8/2017	Final Distribution 5, 16	\$ 12,773
1,20,217,20 \$ 1,20,217,20	1	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$	1,202,957	\$ 619,375,301 Membership Interest 10			

		Seller		Seller							nary Adjusted	Final Comm	nitment Amount ⁷	Final Investment Amount ⁹	Capital	Repayment Details	Investment After Capital Repayment	Distribution or Disposition		tion
Fortunt	5-4-			Transactio	n Dominion	Commitment Amount	Pricing Mechanism						Repayment Date		Amount Description	Date				
Footnote	Date	Name of Institution	City	State Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount		Repayment Amount		Date	Description	Proceeds		
													4/14/2011	\$ 3,521,835	\$ 615,853,465 Membership Interest 10					
													8/14/2012	\$ 104,959,251	\$ 510,894,215 Membership Interest 10					
													9/17/2012	\$ 72,640,245	\$ 438,253,970 Membership Interest 10					
													9/28/2012	\$ 180,999,095	\$ 257,254,875 Membership Interest 10			+		
													10/15/2012	\$ 134,999,325	\$ 122,255,550 Membership Interest ¹⁰		Distribution 5, 11	\$ 147,464,888		
																	Distribution 5, 11	\$ 147,464,888		
													10/19/2012	\$ 122,255,550	\$ - Membership Interest 10		Distribution 5, 11	\$ 549,997		
																	Final Distribution 5, 11	\$ 75,372		
																	Distribution 5, 15	\$ 75,372		
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/40/0044	å 40.504.500	Debt Obligation w/ Contingent	1/28/2015	Distribution	\$ 61,767		
													5/13/2011		\$ 1,227,468,470 Proceeds Debt Obligation w/ Contingent					
													7/31/2012 8/9/2012	\$ 618,750,000 \$ 151,006,173	\$ 608,718,470 Proceeds Debt Obligation w/ Contingent \$ 457,712,297 Proceeds					
													8/9/2012	\$ 151,006,173 \$ 11.008.652	\$ 457,712,297 Proceeds Debt Obligation w/ Contingent \$ 446,703,645 Proceeds					
													8/14/2012	\$ 11,008,652	\$ 286,210,415 Proceeds Debt Obligation w/ Contingent \$ 286,210,415 Proceeds					
													8/23/2012	\$ 103,706,836	\$ 286,210,415 Proceeds Debt Obligation w/ Contingent \$ 182,503,579 Proceeds			†		
													9/17/2012	\$ 103,706,836	\$ 182,503,579 Proceeds Debt Obligation w/ Contingent \$ 161,866,170 Proceeds					
													9/17/2012	\$ 20,637,410	\$ 161,866,170 Proceeds	40/40/2042	Distribution 5, 11	\$ 6,789,287		
															\$ - Contingent Proceeds		Distribution 5, 11	\$ 3,718,769		
													9/21/2012	\$ 161,866,170			Distribution 5, 11	\$ 13,750		
																	Final Distribution ^{5, 11}	\$ 1,884		
																	Distribution 5, 15	\$ 1,544		
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest ¹⁰	1/20/2013	Distribution	3 1,544		
													11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest ¹⁰					
													12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest 10					
													1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest 10					
													1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest ¹⁰					
													2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest ¹⁰					
																3/25/2013	Distribution 5, 11	\$ 164,629,827		
																	Distribution ^{5, 11}	\$ 71,462,104		
													3/25/2013	\$ 30,369,198	10		Distribution 5, 11	\$ 38,536,072		
													arza/2013	φ 30,369,198	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 29,999,850		
																	Distribution 5, 11	\$ 3,999,980		
			<u></u>]]			<u> </u>				Distribution 5, 11	\$ 5,707,723		
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000 Proceeds					
													11/15/2012	\$ 119,575,516	\$ 680,424,484 Proceeds					
													11/20/2012	\$ 195,000,000	Debt Obligation w/ Contingent \$ 485,424,484 Proceeds					
													12/14/2012	\$ 47,755,767	\$ 437,668,717 Debt Obligation w/ Contingent					
													1/15/2013		Debt Obligation w/ Contingent					
																4/16/2013	Distribution ^{5, 11}	\$ 7,143,340		
1 7										П]				Distribution ^{5, 11}	\$ 963,411		
													1/24/2013	\$ 375,212,503	\$ - Contingent Proceeds	7/11/2013	Distribution ^{5, 11}	\$ 750,004		
																9/5/2013	Distribution ^{5, 11}	\$ 100,001		
																	Distribution ^{5, 11}	\$ 142,168		
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest ¹⁰					
										[]			3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest ¹⁰					
													9/17/2012	\$ 22,111,961	\$ 454,905,116 Membership Interest 10					

Transaction Commitment Pricing Repayment			
Part	Distribution or Disposition		
101/2007 1 3 3 3 3 3 3 3 3 3			
1,10,000 1,0	escription Proceeds		
12462973 \$ 1548.00 \$ 2 305.00 10 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			
1/1/2000 Calcon FFF Fund, LP Withright LP Withr			
# 12/10/2013 \$ 1,000/2013 \$ 1,0			
Second Continue Second Con			
2 12/18/2002 Old/one PPP Find LP. Wainington Col. Purchase Contingent Procession Conting			
2 12/18/2000 Calenou PRIP Fund, L.P. Writington DE Purchase Del Chilgetion vi Contingent Proceade S 2,222,222,222 Par 302/2010 S 2,488,875,000 7/16/2010 S 2,221,688,200 S 1,111,000,000 S 2,221,688,200 S			
602013 \$ 31,85,000 \$ 1			
## 12/16/2009 Gattere PPIP Fund, L.P. Wilmington DE Purchaso Delt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/2016 6 \$ 2,488,875,000 7/16/2010 \$ \$ 2,321,568,200 \$ \$ 1,111,000,000 \$ 7,75,001 \$ \$ 7,800,000 \$ 1,000,000,000 \$ \$ 1,000,000 \$ \$	on ^{5, 11} \$ 46,575,75		
## 12/16/2009 Gattere PPIP Fund, L.P. Wilmington DE Purchaso Delt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/2016 6 \$ 2,488,875,000 7/16/2010 \$ \$ 2,321,568,200 \$ \$ 1,111,000,000 \$ 7,75,001 \$ \$ 7,800,000 \$ 1,000,000,000 \$ \$ 1,000,000 \$ \$	on ^{5, 11} \$ 54,999,72		
2 12/18/2009 Olatere PPIP Fund, L.P. Willington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222.222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 6 \$ 2,321,588,200 \$ 1,111,000,000 \$ 7/15/2011 \$ 78,000,000 \$ 1,000,000,000 \$ 1,000,000,000 \$ 1,000,000 \$ 1,000,000 \$ 1,000,00	on ^{5, 11} \$ 27,999,86		
2 12/8/2009 Oaktree PPIP Fund, L.P. Wilmington DE Virgingrian Wilmington Wilmingt	on ^{5, 11} \$ 11,749,94		
2 12/18/2009 Olathree PPIP Fund, L.P. Wilmington Delt Chilgration w/ Contingent Purchase Delt Chilgration w/ Contingent Proceeds Proceeds Purchase Delt Chilgration w/ Contingent Proceeds Proceeds Proceeds Purchase Delt Chilgration w/ Contingent Proceeds Purchase Delt Chilgration w/ Contingent Proceeds Proceed	on 5, 11 \$ 40,974,79		
2 12/18/2009 Oaktree PPIP Fund, L.P. Wilmington Delt Obligation w/ Contingent Proceeds S 2,222,222.22 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 5 \$ 2,321,588,20 0 7/16/2010 5 \$ 7,000,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	ribution ^{5, 11} \$ 539,00		
Section Sect			
1/15/2012 \$ 44,224,144 \$ 908,999,056 Proceeds Debt Obligation w/ Contingent Debt O			
10/15/2012 \$ 64,994.269 \$ 844.005,687 Proceeds			
12/14/2012 \$ 111,080,608 \$ 509,844,982 Proceeds			
11/5/2013 \$ 11/,080,608 \$ 509,844.992 Proceeds Debt Obligation w/ Contingent			
1/15/2013 \$ 89,099,906 \$ 420,744,965 Proceeds Debt Obligation w/ Contingent			
5/14/2013 \$ 311,134,469 \$ - Contingent Proceeds 6/24/2013 Distribution 5. 6/3/2013 Distribution 5. 6/24/2013 Distribution 5. 6/24/2013 Distribution 5. 6/26/2013 Distribution 5.			
5/14/2013 \$ 311,134,469 \$ - Contingent Proceeds 6/24/2013 Distribution 5. 6/3/2013 Distribution 5. 6/24/2013 Distribution 5. 6/24/2013 Distribution 5. 6/26/2013 Distribution 5.			
6/3/2013 \$ 311,134,469 \$ - Contingent Proceeds 6/24/2013 Distribution 5. 6/14/2013 Distribution 5. 6/24/2013 Distribution 5.	on ^{5, 11} \$ 444,39		
5/14/2013 \$ 311,134,469 \$ - Contingent Proceeds 6/14/2013 Distribution 5. 6/24/2013 Distribution 5.			
6/24/2013 Distribution ** 6/26/2013 Distribution 5.			
6/26/2013 Distribution ⁵ .	on ^{5, 11} \$ 700,00		
12/12/2013 Final Distributi			

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL DISTRIBUTIONS 5

\$ 2,645,693,294

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

- 6 Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/2/2/2/10. \$133 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum 5-PPIP investment amount. Treasury's capital obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum 5-PPIP investment amount. Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement. 8/On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Limited Partnership Ag

- 3 Ch M2X/2X/2111, the General Father notined (reasury) that the investment Ferior was terminated in accordance with the Limited Fathership Agreement. As a result, the Final Investment Amount, representing I reasury's debt collegation, has been reduced to the cumulative amount of debt funded.

 9 Chumilative capital darwan at end of the Investment of the Investment Amount (apparent) and in the Investment Amount (represents a gain on Investment Amount (represents a gain of Investment (represents a gain of Investment Amount (represents a gain of Investment Amount (represents a gain of Investment Amount (represents a gain of Investment (r