								Capital Repayment / Disposit	ion / Auction ^{3,5}		Warrant P	Proceeds
Footnote	Institution Name 1ST CONSTITUTION BANCORP	City CRANBURY	State Date Original Investment Type ¹ NJ 12/23/2008 Preferred Stock w/ Warrants	Original Investment Amount \$12,000,000.00	Outstanding Investment \$0.00	Total Cash Back ² \$13,433,242.67	Investment Status* Redeemed, in full; warrants not outstanding	Amount (Fee) ⁴	Shares Avo. Price (Realized Lo	ss) / (Write-off) Gain ⁵	Wt Amount	Wt Shar
	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY	NJ 10/27/2010 NJ 11/22/2011	¢.2,555,000.00	¢3.00	\$10,100,042.07		\$12,000,000.00	12,000 \$1,000.00		\$326.576.0	.00 231
.18.44	1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA 2/13/2009 Preferred Stock w/ Warrants	\$4.400.000.00	\$0.00	\$11.748.156.44	Redeemed. in full: warrants not outstanding				\$320.5/0.0	8 231
	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES	CA 12/1/2009 CA 9/1/2011	\$6,000,000.00				\$10,400,000.00	10,400 \$1,000.00		\$220,000.0	00
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 11/14/2008 Preferred Stock w/ Warrants	\$16.369.000.00	\$0.00	\$9,229,948,97	Sold. in full: warrants not outstanding	\$8.000.000.00	16.369 \$488.73	(\$8.369.000.00)		
	1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION	HENDERSONVILLE SOUTH BEND	NC 12/31/2013 IN 1/23/2009 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding			(38.305.000.00)		
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN 12/29/2010 IN 3/9/2011					\$111,000,000.00	111,000 \$1,000.00		\$3.750.000.0	00 837
14	1ST UNITED BANCORP. INC. 1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL 3/13/2009 Preferred Stock w/ Exercised Warrants FL 11/18/2009	\$10.000.000.00	\$0.00	\$10.870.902.67	Redeemed. in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500.000.0	
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 1/23/2009 Preferred Stock w/ Warrants NC 1/1/19/2013	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding				\$500,000.0	
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION		NC 11/19/2013 NC 1/6/2014					\$815.100.00 (\$50.000.00)	2.964 \$275.00	(\$2.148.900.00)		
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA CASTONIA	NC 2/10/2014					\$150,621.36 (\$1,506.21)	536 \$281.01	(\$385,378.64)		_
44	ADBANC, INC.	GASTONIA OGALLALA	NC 3/19/2014 NE 1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,720.000.00	\$0.00	\$15.071.769.00	Redeemed, in full: warrants not outstanding					
	ADBANC, INC, ALARION FINANCIAL SERVICES, INC.	OGALLALA	NE 7/21/2011 FL 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6.514.000.00	\$0.00	\$7.674.004.73	Sold, in full: warrants not outstanding	\$12.720.000.00	12.720 \$1.000.00		\$636.000.0	01
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 7/19/2013 FI 7/22/2013					\$877,729.70 \$5.524,880.90	893 \$982.90 5.621 \$982.90	(\$15,270.30) (\$96.119.10)	\$337.363.3	05
	ALARION FINANCIAL SERVICES. INC.	OCALA	FL 9/12/2013					\$5.524.880.90 (\$64.026.11)	5.621 \$982.90	(290.119.10)	\$337,303,3	2
	ALASKA PACIFIC BANCSHARES. INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK 2/6/2009 Preferred Stock w/ Warrants AK 11/28/2012	\$4.781.000.00	\$0.00	\$7.501.881.70	Sold. in full: warrants not outstanding	\$208,870.74 \$4.058.697.67	234 \$892.61	(\$25,129.26) (\$488.302.33)		-
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK 11/29/2012 AK 1/11/2013					\$4,058,697.67 (\$42,675.67)	4,547 \$892.61	(\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 3/26/2013					(\$42,6/5,6/				
	ALASKA PACIFIC BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	JUNEAU DALTON	AK 4/1/2014 GA 6/26/2009 Preferred Stock w/ Exercised Warrants	\$2.986.000.00	\$0.00	\$3.581.397.27	Sold, in full; warrants not outstanding				\$2,370,908.2	26 175
	ALLIANCE BANCSHARES. INC.	DALTON	GA 3/27/2013							(\$129.562.54)	\$94,153.6	<u>86</u>
	ALLIANCE BANCSHARES. INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON SYRACUSE	GA 3/28/2013 GA 4/9/2013					\$2.856.437.46 (\$25,000.00)	2.986 \$956.61	(\$129.562.54)	\$44.746.3	а
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 12/19/2008 Preferred Stock w/ Warrants NY 5/13/2009	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding	\$26.918.000.00	26.918 \$1.000.00			_
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 6/17/2009					320.510.000.00	20.916 21.000.00		\$900.000.0	.00 173
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN 6/26/2009 Subordinated Debentures w/ Exercised Warrants MN 2/6/2013	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding	\$3,375,945.00	4,500,000 \$0.75	(\$1,124,055.00)		-
	ALLIANCE FINANCIAL SERVICES. INC. ALLIANCE FINANCIAL SERVICES. INC.	SAINT PAUL SAINT PAUL	MN 2/7/2013 MN 3/26/2013					\$5.626.575.00 (\$90.025.20)	7.500.000 \$0.75	(\$1.873.425.00)	\$504.900.0	.00 60
	ALLIED FIRST BANCORP. INC.	OSWEGO	IL 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$0.00	\$1,453,753.00	Sold, in full; warrants not outstanding					-
	ALLIED FIRST BANCORP, NC. AL PINE BANKS OF COLORADO	OSWEGO GLENWOOD SPRINGS	IL 12/28/2016 CO 3/27/2009 Preferred Stock w/ Exercised Warrants	\$70,000,000,00	\$0.00	\$73 129 160 69	Sold, in full: warrants not outstanding	\$1,044,000.00	3,652 \$285.87	(\$2,608,000.00)		-
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 9/18/2012					\$280.115.76 \$6.559.920.24	344 \$814.29 8.056 \$814.29	(\$63.884.24)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 9/19/2012 CO 9/20/2012					\$50,160,264.00	61,600 \$814.29	(\$1,496,079.76) (\$11,439,736.00)	\$3,291,750.0	.00 3
	ALPINE BANKS OF COLORADO AMB FINANCIAL CORPORATION	GLENWOOD SPRINGS MUNSTER	CO 11/16/2012 IN 1/30/2009 Preferred Stock w/ Exercised Warrants	\$3.674.000.00	\$0.00	\$4 387 578 45	Redeemed. in full: warrants not outstanding	(\$570.003.00)				_
	AME FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	MUNSTER	IN 9/22/2011 OK 3/6/2009 Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00			\$3.674.000.00	3.674 \$1.000.00		\$184.000.0	30
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE COLLINSVILLE NEW YORK	OK 3/8/2009 Preferred Stock w/ Exercised Warrants OK 9/15/2011 NY 1/9/2009 Preferred Stock w/ Warrants				Redeemed, in full; warrants not outstanding	\$2,492,000.00	2,492 \$1,000.00		\$125,000.0	00
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK	NY 1/9/2009 Preferred Stock w/ Warrants	\$3.388.890.000.00	\$0.00	\$3.803.257.308.33	Redeemed, in full: warrants not outstanding	\$3.388.890.000.00	3.388.890 \$1.000.00			4
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY 6/17/2009 NY 7/29/2009		41.12			40.000.000.00	5100.000		\$340,000,000.0	.00 24,264
	AMERICAN PREMIER BANCORP AMERICAN PREMIER BANCORP	ARCADIA	CA 5/29/2009 Preferred Stock w/ Exercised Warrants CA 1/26/2011	\$1,800,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$1.800.000.00	1.800 \$1.000.00		\$90.000.0	00
	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC.	GREAT BEND GREAT BEND	KS 1/9/2009 Preferred Stock w/ Exercised Warrants KS 11/2/2011	\$6.000.000.00	\$0.00	\$7.220.141.67	Redeemed. in full: warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00		\$300,000.0	00
	AMERIS BANCORP	MOULTRIE	GA 11/21/2008 Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding				\$000,000.0	
	AMERIS BANCORP AMERIS BANCORP	MOULTRIE MOULTRIE	GA 6/19/2012 GA 8/22/2012					\$48.391.200.00 (\$725.868.00)	52.000 \$930.60	(\$3.608.800.00)	\$2.670.000.0	.00 698
	AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.	JOHNSTOWN JOHNSTOWN	GA 8/22/2012 PA 12/19/2008 Preferred Stock w/ Warrants PA 8/11/2011	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000 \$1,000.00			_
	AMERISERV FINANCIAL. INC.	JOHNSTOWN	PA 11/2/2011					\$21,000,000.00	21,000 \$1,000.00		\$825.000.0	.00 1.31
	AMFIRST FINANCIAL SERVICES. INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 8/21/2009 Subordinated Debentures w/ Exercised Warrants NE 3/26/2013	\$5.000.000.00	\$0.00	\$6.523.255.00	Sold. in full: warrants not outstanding	\$359.040.00	374,000 \$0.96	(\$14.960.00)		_
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 3/26/2013 NE 3/27/2013 NF 3/28/2013					\$359,040.00 \$2,112,000.00 \$2,328,990.00	374,000 \$0.96 2,200,000 \$0.96 2,426,000 \$0.96	(\$14,960.00) (\$88,000.00) (\$97,040.00)	\$259.875.0	00 25
	AMFIRST FINANCIAL SERVICES. INC	MCCOOK	NE 4/9/2013					\$2.328.950.00 (\$48.000.00)	2.426.000 \$0.96	(\$97.040.00)	\$209.675.0	.0 200
	ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.	MADISON MADISON	WI 1/30/2009 Preferred Stock w/ Warrants WI 9/27/2013	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding	\$6,000,000.00	60,000,000 \$0.10	(\$104,000,000.00)		
	ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 1/30/2009 Preferred Stock w/ Warrants	\$8.152.000.00	\$0.00	\$13.378.714.00	Redeemed, in full: warrants not outstanding			(
	ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 4/18/2012 MD 3/6/2013 MD 5/28/2015					\$4.076.000.00 \$4.076.000.00	4.076 \$1.000.00 4.076 \$1.000.00			-
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP	ANNAPOLIS GREEN BAY	MD 5/28/2015 WI 11/21/2008 Preferred Stock w/ Warrants	\$525,000,000,00	\$0.00	\$506 530 172 32	Redeemed, in full; warrants not outstanding				\$3,735,577.6	.67 367
	ASSOCIATED BANC-CORP	GREEN BAY	WI 4/6/2011	\$120,000,000.00	90.00	\$000,000,17£.0£		\$262.500.000.00	262.500 \$1.000.00			
	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI 9/14/2011 WI 12/6/2011					\$262.500.000.00	262.500 \$1.000.00		\$3,435,005.6	.65 3,983
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC 12/29/2009 Preferred Stock w/ Exercised Warrants SC 2/7/2014	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding	\$1.950.000.00	1.950 \$1.150.00		500.00 \$95.031.0	
	ATLANTIC BANCSHARES. INC.	BLUFFTON	SC 2/10/2014					\$50.000.00	50 \$1.150.00	3294 \$7	500.00 \$10.798.9	98
	ATLANTIC BANCSHARES, INC. AVENUE FINANCIAL HOLDINGS	BLUFFTON NASHVILLE	SC 3/19/2014 TN 2/27/2009 Preferred Stock w/ Exercised Warrants	\$7.400.000.00	\$0.00	\$8,798,415,33	Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	AVENUE FINANCIAL HOLDINGS	NASHVILLE PALO ALTO	TN 9/15/2011 CA 1/30/2009 Preferred Stock w/ Warrants	\$6.000.000.00	\$0.00		Redeemed. in full: warrants not outstanding	\$7.400.000.00	7.400 \$1.000.00		\$370.000.0	20
	AVIDBANK HOLDING. NC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, NC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 7/31/2013	\$6.000.000.00	\$0.00	\$7.563.057.15	Redeemed. In full: warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			-
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED	PALO ALTO SHEEEIELD	CA 8/28/2013 AL 3/13/2009 Preferred Stock w/ Exercised Warrants	\$21 100 000 00	\$0.00	\$24 841 411 03	Redeemed, in full: warrants not outstanding				\$190,781.1	.12 8
	BANCINDEPENDENT. INCORPORATED BANCINDEPENDENT. INCORPORATED	SHEFFIELD SHEFFIELD	AL 7/14/2011					\$21.100.000.00	21.100 \$1.000.00		\$1.055.000.0	.00
	BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	IL 7/10/2009 Preferred Stock w/ Exercised Warrants IL 8/18/2011	\$13,669,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$13,669,000.00	13,669 \$1,000.00		\$410,000.0	.00
	BANCORP RHODE ISLAND. NC. BANCORP RHODE ISLAND. NC.	PROVIDENCE PROVIDENCE	RI 12/19/2008 Preferred Stock w/ Warrants RI 8/5/2009	\$30.000.000.00	\$0.00	\$32.341.666.66	Redeemed, in full: warrants not outstanding	\$30.000.000.00	30.000 \$1.000.00			+
	BANCORP RHODE ISUAD, NC. BANCPLUS CORPORATION	PROVIDENCE RIDGELAND	RI 9/30/2009					30.00.00.00	51.000 51.000.00		\$1,400,000.0	.00 19
	BANCPLUS CORPORATION	RIDGELAND RIDGELAND FESTUS	MS 2/20/2009 Preferred Stock w/ Exercised Warrants MS 9/29/2010	\$48,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$48.000.000.00	48.000 \$1.000.00		\$2,400,000.0	00
	BANCSTAR INC	FESTUS	MO 4/3/2009 Preferred Stock w/ Exercised Warrants MO 4/26/2013	\$8.600.000.00	\$0.00	\$10.701.460.58	Sold. in full: warrants not outstanding		100 \$982.67	(\$1.733.00)		4
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS	MO 4/29/2013					\$98.267.00 \$8,352,695.00	100 \$982.67 8,500 \$982.67	(\$1.733.00) (\$147,305.00)	\$426,338.5	<i>3</i> 5
	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP. INC.	FESTUS MOBILE	MO 5/31/2013 AL 12/19/2008 Preferred Stock w/ Warrants	\$50.000.000.00	\$0.00	\$60.451.155.74	Redeemed, in full: warrants not outstanding	(\$84,509.62)				+
	BANCTRUST FINANCIAL GROUP. NC. BANK FINANCIAL SERVICES, INC.	MOBILE EDEN PRAIRIE	AL 2/15/2013 MN 8/14/2009 Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00		Sold, in full; warrants not outstanding	\$50.000.000.00	50.000 \$1.000.00		\$15.000.0	.00 73
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 12/19/2012	\$1,004,000.00	\$0.00	\$1,114,680.76	Solu, minuir, Warrants not outstanding	\$451,600.92	486 \$929.22	(\$34,399.08)		
	BANK FINANCIAL SERVICES. INC. BANK FINANCIAL SERVICES. INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 12/20/2012 MN 1/11/2013					\$481.335.96	518 \$929.22	(\$36.664.04)	\$23,500.0	10
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 3/26/2013	ALC 000 000	Ar	800 F00 000 C	Deduced in All second second second	(\$9.329.37) (\$15,670.63)				
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC 10/28/2008 Preferred Stock w/ Warrants NC 1/9/2009	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding					
	BANK OF AMERICA	CHARLOTTE	NC 12/9/2009					\$25.000.000.000.00	1.000.000 \$25.000.00			

Towsstment Status Definition Key
 Full investment outstanding, Treasury's hirestment
 is still outstanding
 Redeneed – status
 Set – by auction, an offering, or through a reducturing
 Set – by auction, an offering, or through a reducturing
 Set – by auction, an offering, or through a reducturing
 Set – by auction, an offering, or through a reducturing
 Set – by auction, an offering, or through a reducturing
 Set – by auction, an offering, or through a reducturing
 Set – by auction, an offering, or through a reducturing
 Set – by auction, and fering, or through a reducturing
 Set – by auction, and fering, or through a reducting investment
 Currently not collectible - investment is currently not collectible, therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-df)
 In part – part of the investment is a currently not collectible - investment is a status
 Warrants on outstanding – Treasury's warrant to purchase additional stook. through various means as described in the Warrant Report (such as sale back to company and
 auctions) or Treasury did not neeve a warrant to purchase additional stock

Transactions Report - Investment Programs For Period Ending December 8, 2017 CAPITAL PURCHASE PROGRAM

U.S. Treasury Department Office of Financial Stability Troubled Asset Relief Program

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount Outsta	inding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
8.14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE	NC NC		Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00	\$3.087.573.33 Sold, in full: warrants not outstanding						\$305,913,040.28 121,792,79
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE REDDING	NC NC	11/30/201	8				\$2.502.000.00	(\$25,000.00)	3.00	\$834.00 (\$498.000.00)		\$100.100.00 15
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING	CA	1/11/201 11/14/200 9/27/201		\$17,000,000.00	\$0.00	\$19,564,027.78 Redeemed, in full; warrants not outstanding	\$17.000.000.00		17.00	\$1.000.00		
8	BANK OF COMMERCE HOLDINGS BANK OF GEORGE	REDDING LAS VEGAS	CA	10/26/201 3/13/200	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00 Sold, in full; warrants not outstanding						\$125.000.00 405.40
	BANK OF GEORGE BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS LAS VEGAS	NV	1/6/201					\$955,240.00	(\$25.000.00)	2,67	\$357.50 (\$1,716,760.00)		\$23,709.00 13
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	12/5/200	Preferred Stock w/ Warrants	\$28.000.000.00	\$0.00	\$30.155.095.11 Redeemed. in full: warrants not outstanding	\$28,000,000.00		28,00	\$1,000.00		
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP BANK OF NEW YORK MELLON	NOVATO NOVATO NEW YORK	CA	3/31/200 11/23/201 10/28/200	Preferred Stock w/ Warrants	\$3.000.000.000.00	\$0.00	\$3,231,416,666,67 Redeemed, in full: warrants not outstanding						\$1,703,984.00 154,90
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON BANK OF THE CARCURAS CORPORATION	NEW YORK NEW YORK MOCKSVILLE	NY	6/17/200	3				\$3.000.000.000.00		3.000.00	\$1.000.00		\$136,000,000.00 14,516,12
105	BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	4/17/200	Preferred Stock w/Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00 Sold, in full; warrants not outstanding	\$3,294,750.00		13.17	\$250.00 (\$9.884.250.00)		14,010,100
11	BANK OF THE OZARKS. INC.	LITTLE ROCK	AR	12/12/200	Preferred Stock w/ Warrants	\$75.000.000.00	\$0.00	\$81.004.166.67 Redeemed. in full: warrants not outstanding	\$75,000,000.00		75.00	\$1,000.00		
0.400	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC. BANKERS BANK OF THE WEST BANCORP. INC.	LITTLE ROCK LITTLE ROCK DENVER	AR	11/4/200	Preferred Stock w/ Exercised Warrants	\$12.639.000.00	\$0.00	\$17.097.990.60 Redeemed, in full: warrants not outstanding	\$75,000,000.00		75,00	31,000.00		\$2,650,000.00 379,81
8.106	BANKERS' BANK OF THE WEST BANCORP. NC. BANKERS' BANK OF THE WEST BANCORP. NC.	DENVER	CO	4/24/201	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants				\$12.639.000.00		12.63	\$1.000.00		\$632.000.00 63
8.14.44	BANKERS BANK OF THE WEST BANKORP. NC. BANKERST CAPITAL CORPORATION BANKERST CAPITAL CORPORATION	MACON	MS			\$15.500.000.00	\$0.00	\$18.492.469.25 Redeemed. in full: warrants not outstanding \$1,100,653.50 Sold, in full; warrants not outstanding	\$15,500,000.00		15,50	\$1,000.00		\$775,000.00 77
8,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11/9/201	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,853.50 Sold, in full; warrants not outstanding	\$900.000.00		1.00	\$900.00 (\$100.000.00)		\$21.880.50 5
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	1/11/201 3/26/201						(\$9.000.00) (\$16,000.00)				
		WALLA WALLA WALLA WALLA	WA	4/3/201	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47 Sold, in full; warrants not outstanding	\$109.717.680.00	(\$1.645.765.20)	124.00	\$884.82 (\$14,282,320,00)		
8,14,44	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA NE	6/12/201 2/6/200	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42 Redeemed, in full; warrants not outstanding						\$134.201.00 243.99
12.16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG BAR HARBOR	ME		Preferred Stock w/ Warrants	\$18.751.000.00	\$0.00	\$20.037.514.11 Redeemed, in full: warrants not outstanding	\$795,000.00		79	\$1,000.00		\$40,000.00
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	2/24/201 7/28/201					\$18.751.000.00		18.75	\$1.000.00		\$250,000.00 52,45
11	BBAT CORP. BBAT CORP.	WINSTON-SALEM	NC	6/17/200	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53 Redeemed, in full; warrants not outstanding	\$3 133 640 000 00		2 40	\$1,000,000,00		
8.112	B881 CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM WINSTON-SALEM THEODORE	NC	7/22/200	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14 Redeemed, in full; warrants not outstanding			3.13			\$67.010.401.86 13.902.57
11	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC. BCSB BANCORP. INC.	THEODORE	AL	7/1/201	Preferred Stock w/ Warrants	\$1,706,000.00	\$0.00	\$13.371.500.00 Redeemed, in full: warrants not outstanding	\$1,706,000.00		1,70	\$1,000.00		\$85,000.00 8
	BCSB BANCORP. INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE BALTIMORE	MD	12/23/200 1/26/201 4/19/201		\$10.800.000.00	30.00	a 13.37 1.533.00 Tredeemed. In fuir, warrants not outstanding	\$10.800.000.00		10.80	\$1.000.00		\$1,442,000.00 183,46
8,11,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	1/30/200	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66 Redeemed, in full; warrants not outstanding				\$1 000.00		\$1,442,000.00 183,46
	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH MANHATTAN BEACH	CA	7/6/201 10/19/201 3/7/201	1				\$1.500.000.00 \$1.500.000.00 \$1.500.000.00		1.50 1.50 1.50			
	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH	CA	3/7/201 6/6/201	2				\$1.500.000.00 \$1,200,000.00 \$300,000.00		1.50	\$1.000.00 \$1,000.00 \$1,000.00		
8.11.14	BEACH BUSINESS BANK BERKSHIRE BANCORP. INC. / CUSTOMERS BANCORP. INC.	MANHATTAN BEACH PHOENIXVILLE	CA PA	6/27/201	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478,21 Redeemed, in full: warrants not outstanding			30			\$300,000.00 30
11	BERKSHIRE BANCORP. INC. / CUSTOMERS BANCORP. INC.	PHOENIXVILLE	PA	12/28/201		\$40.000.000.00	\$0.00	\$41.917.777.78 Redeemed, in full: warrants not outstanding	\$2.892.000.00		2.89			\$145.000.00 14
	BERKSHIRE HILS BANCORP, INC. BERKSHIRE HILS BANCORP, INC. BERKSHIRE HILS BANCORP, INC.	PITTSFIELD PITTSFIELD PITTSFIELD	MA	5/27/200 6/24/200	Preferred Stock w/ Warrants				\$40,000,000.00		40,00	\$1,000.00		\$1.040.000.00 226.33
8.14.44	BERN BANCSHARES. INC.	BERN	KS	2/13/200	Preferred Stock w/ Exercised Warrants	\$985.000.00	\$0.00	\$1.172.062.50 Redeemed. in full: warrants not outstanding	\$985.000.00		98	\$1.000.00		\$50.000.00
8,14,18	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	4/24/200	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744.000.00	\$0.00	\$3,803,022.67 Redeemed, in full; warrants not outstanding	\$303,000.00			91,000.00		
45.47	BRMINGHAM BLOOMFIELD BANCSHARES. INC.	BIRMINGHAM BIRMINGHAM	MI	12/18/200 7/28/201 6/19/200	Subordinated Debentures w/ Exercised Warrants	\$6.400.000.00	\$0.00	\$8,271,975.28 Sold, in full; warrants not outstanding	\$3.379.000.00		3.37	\$1.000.00		\$82.000.00 8
15,17	BISCATNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	2/7/201	3	\$6,400,000.00	\$0.00	\$8,271,975.28 Sold, in full; warrants not outstanding	\$2,532,140.00		2,600,00	\$0.97 (\$67,860.00)		\$64,158.97 64,00
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	2/8/201 3/26/201	3		\$0.00		\$3.700.820.00	(\$62.329.60)	3.800.00	\$0.97 (\$99.180.00)		\$140.347.75 140.00
8	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT	WI	10/29/201	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11 Sold, in full; warrants not outstanding	\$186,550.00		20	\$910.00 (\$18,450.00)		
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT	WI	10/31/201	3				\$8.913.450.00	(\$91.000.00)	9.79	\$910.00 (\$881.550.00)		\$470.250.00 50
8,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO	ND ND	5/22/200	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35 Redeemed, in full; warrants not outstanding	\$2,250,000.00		2,25	\$1,000.00		
8.14	BLACKRIDGE FINANCIAL. INC. BLUE RIDGE BANCSHARES. INC.	FARGO INDEPENDENCE	ND MO	9/12/201 3/6/200	Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00	\$11.938.437.34 Sold. in full: warrants not outstanding	\$2.750.000.00		2.75			\$250.000.00 25
	BLUE RIDGE BANCSHARES. INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO	10/29/201	2				\$19.630.00 \$9,040,370.00		2	\$755.00 (\$6.370.00) \$755.00 (\$2,933,630.00)		\$541,793.34 60
8.64.97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE SHELBYVILLE	MO	1/11/201	Preferred Stock w/ Exercised Warrants	\$5.000.000.00	\$0.00	\$529,105.00 Currently Not Collectible		(\$90,600.00)				
	BULE BIVER BANCSHARES INC	SHELBYVILLE OVERLAND PARK OVERLAND PARK	IN KS	2/10/201	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,264,901.65 Sold, in full; warrants not outstanding				(\$5.000.000.00)		
	BLE VALEY BAN CORP BLUE VALEY BAN CORP BLUE VALEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	10/18/201		φ£1,100,000.00	00.00		\$3,177,232.50 \$18.085.785.00		3,25 18,50	\$977.61 (\$72,767.50) \$977.61 (\$414,215.00)		
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	1/6/201	1				310.000.7 00.00	(\$212.630.18)	10.00	3577.01 (3414.210.007		\$3,056.00 130,97
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY		Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62 Redeemed, in full; warrants not outstanding	\$7.500.000.00			\$1.000.00		\$375.000.00 37
	BNB FINANCIAL SERVICES CORPORATION BNC BANCORP	NEW YORK THOMASVILLE	NY	8/30/201 12/5/200	Preferred Stock w/Warrante	\$31.260.000.00	\$0.00	\$35.140.666.12 Sold. in full: warrants not outstanding			7.50	\$1.000.00 \$921.23 (\$2,462,350.20)		\$375.000.00 3/
	BNC BANCORP BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC	8/29/201 9/19/201	2				\$28,797,649.80	(\$431,964.75)	31,26	\$921.23 (\$2,462,350.20)		\$939,920.00 543,33
8.14.44	BNC FINANCIAL GROUP. INC. BNC FINANCIAL GROUP. INC. BNCCORP. INC.	NEW CANAAN NEW CANAAN BISMARCK	CT	2/27/200 8/4/201	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5.673.920.75 Redeemed. in full: warrants not outstanding	\$4.797.000.00		4.79	\$1.000.00		\$240.000.00 24
8	BNCCORP, INC.	BISMARCK	ND ND	3/14/201	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35 Sold, in full; warrants not outstanding	\$143,000.00		14	\$1,001.08	\$154.44	\$29,737.13 3
	BNCCORP.INC.	BISMARCK BISMARCK	ND	3/17/201					\$19.950.000.00	(\$201.147.00)	19.95	\$1.001.08	\$21.546.00	\$966.456.56 97
8,14,44	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON	TX TX	3/6/200 7/14/201	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44 Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,00	\$1,000.00		\$500,000.00 50
14.15	BOSCOBEL BANCORP. INC.	BOSCOBEL BOSCOBEL	WI	5/15/200	Subordinated Debentures w/ Exercised Warrants	\$5.586.000.00	\$0.00	\$6.947.457.50 Sold. in full: warrants not outstanding						
	BOSCOBEL BANCORP. INC. BOSCOBEL BANCORP. INC.	BOSCOBEL	WI	3/8/201 3/11/201					\$5.586.000.00	(\$61,787.30)	5.586.00	\$1.11	\$592.730.46	\$232.180.54 179.00 \$129.709.80 100.00
11	BOSCOBEL BANCORP, NC. BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON BOSTON	MA	4/9/201 11/21/200 1/13/201	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48 Redeemed, in full; warrants not outstanding	\$50.000.000.00	(301,707.30)	50.00	\$1.000.00		
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	6/16/201	1				\$104.000.000.00		104.00	\$1.000.00 \$1.000.00		
11	BOSTON PRIVATE FINANCIAL HOLDINGS N.C. BOSTON PRIVATE FINANCIAL HOLDINGS N.C. BRODE CAPITAL HOLDINGS	BOSTON SAN JOSE	CA	2/7/201	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22 Redeemed, in full; warrants not outstanding						\$6,202,523.25 2,887,50
		SAN JOSE SAN JOSE	CA	2/23/201 3/16/201					\$15.000.000.00 \$8.864.000.00		15.00	\$1.000.00 \$1.000.00		
8	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS BRIDGEVEW BANCORP, NC.	SAN JOSE BRIDGEVIEW	CA	4/20/201	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37 Sold, in full; warrants not outstanding						\$1,395,000.00 396,41
		BRIDGEVIEW BRIDGEVIEW	L						\$10.450.000.00	(\$104.500.00)	38.00	\$275.00 (\$27.550.000.00)		\$709.155.81 1.90
9,10,18,65,96,99,136,142,14	BRDGEVEW BANCORP. INC. 45 BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	1/6/201 11/14/200 12/4/200	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,000,000.00	\$3,984,331.76	\$13,646,833.17 Sold, in part; warrants not outstanding						
		LOS ANGELES	CA	12/22/201 6/29/201	-				\$6.952.779.42 \$2.708.592.55		4.702.86	\$1.59 \$1.90	\$524.767.98 \$772.382.25	
14.15	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION BROADWANGHARES, INC.	LOS ANGELES LOS ANGELES KAUKAUNA	CA	9/21/201	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60 Sold, in full; warrants not outstanding	\$2.708.592.55 \$1,354,296.27		916,04	\$1.90 \$2.05	\$772.382.25 \$523,598.03	
17,19	BROGAN BANKSHARES. INC.	KAUKAUNA	WI	4/26/201		32,400,000.00	30.00	go, acc, ar 3.00 gord, minut, waitains not outstanuing	\$60.000.00		60.00	\$1.05	\$3.000.60	\$125.135.60 120.00
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KAUKAUNA KANSAS CITY	WI	4/29/201 5/31/201	Preferred Stock w/ Exercised Warrants				\$2.340.000.00	(\$25,000.00)	2.340.00	\$1.05	\$117.023.40	\$125.135.6U 120.00
		KANSAS CITY	KS	7/17/200	Preterred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01 Redeemed, in full; warrants not outstanding	\$11.000.000.00		11.00	\$1.000.00		\$550.000.00 55
8,14,44	BROTHERHOOD BANCSHARES INC	KANSAS CITY	KS											
8,14,44 8.11.14	BROTHERHOOD BANCSHARES INC	KANSAS CITY CLAYTON	KS MO MO		Preferred Stock w/Exercised Warrants	\$15.000.000.00	\$0.00	\$18.707.708.84 Redeemed. in full: warrants not outstanding	\$6.000.000.00		6.00	\$1.000.00		
	BROTHERHOOD BAKESHARES, N.C. BUSINESS BAKESHARES, N.C. BUSINESS BAKESHARES, N.C. BUSINESS BAKESHARES, N.C. BUSINESS BAKESHARES, N.C.	KANSAS CITY CLAYTON CLAYTON CLAYTON CLAYTON	KS MO MO MO MO	9/15/201 4/24/200 5/23/201 1/9/201 4/24/201	Preferred Stock w/ Exercised Warrants				\$6.000.000.00 \$2,500,000.00 \$6,500,000.00		6.00 2,50 6,50	\$1.000.00 \$1.000.00 \$1,000.00		\$750,000.00 75
	BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	KANSAS CITY CLAYTON CLAYTON CLAYTON	KS MO MO MO MO IL IL	9/15/201 4/24/200 5/23/201 1/9/201 4/24/201	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$15.000.000.00 \$607.000.00	\$0.00 \$0.00	\$18.707.708.84 Redeemed. in full: warrants not outstanding \$724,123.53 Redeemed. in full: warrants not outstanding \$25.205.957.78 Redeemed. In full: warrants not outstanding	\$6.000.000.00 \$2,500,000.00 \$6,500,000.00 \$607.000.00			\$1,000.00		\$750,000.00 75 \$30.000.00 3

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Footnote	Institution Name C&F FINANCIAL CORPORATION	City WEST POINT	VA	Date 7/27/201	Original Investment Type' 1	Original Investment Amount	Outstanding Investment	Total Cash Back*	Investment Status*	Amount \$10,000,000.00	(Fee) ⁴ Shares Avg. Price 10,000 \$1,000.00		Gain ²	Wt Amount	Wt Shares
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA VA	4/11/201 5/14/201	2					\$10.000.000.00	10.000 \$1.000.00			\$2.303.180.00	167.5
8,14,18,44	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN LOGAN	UT	12/18/200	6 Preferred Stock w/ Exercised Warrants 9	\$4,767,000.00 \$4,640,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding						
125	CACHE VAL EY BANKING COMPANY CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION	LOGAN	UT	7/14/201	1 9 Preferred Stock w/ Warrants	\$44.000.000.00	\$0.00	\$41 984 062 50	Sold. in full: warrants not outstanding	\$9,407,000.00	9.407 \$1.000.00			\$238.000.00	1
8.14.44	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	STARKVILLE STARKVILLE LAFAYETTE	MS	3/4/201	1 9 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00		Redeemed, in full: warrants not outstanding	\$38,000,000.00	44,000 \$863.64	(\$6,000,000.00)			
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	9/15/201	1					\$4.000.000.00	4.000 \$1.000.00			\$200.000.00	1
8.11.14	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS THOUSAND OAKS	CA	12/8/201	9 Preferred Stock w/ Exercised Warrants 0	\$3.300.000.00	\$0.00		Redeemed. in full: warrants not outstanding	\$3,300,000.00	3,300 \$1,000.00			\$165,000.00	1
8	CALVERT FINANCIAL CORPORATION CALVERT FINANCIAL CORPORATION	ASHLAND	MO	2/17/201	9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$1.037.000.00	1.037 \$1.000.00			\$52.000.00	
8.130	CALVERT FINANCIAL CORPORTION CALVEST ENANCIP CALVEST ENANCORP	RANCHO SANTA MARGARIT RANCHO SANTA MARGARIT	TA CA	1/23/200	9 Preferred Stock w/ Exercised Warrants 5	\$4.656.000.00	\$0.00		Sold. in full: warrants not outstanding	\$4,656,000.00	24,445,000 \$0.20		\$233.000.00		
8,11,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	12/23/200	8 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding	\$4 700 000 00	4 700 \$1 000 00			\$235,000,00	
39	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH	NC	12/12/200	6 Preferred Stock w/ Warrants	\$41.279.000.00	\$0.00	\$45.252.104.25	Redeemed. in full: warrants not outstanding	\$41,279,000.00	41.279 \$1.000.00			2230.000.00	· · · · · ·
8,128		MILWAUKEE	WI	4/10/200	O Draferred Stock w/ Evercised Warrante	\$5,100,000.00	\$0.00	\$2,764,934.40	Sold, in full; warrants not outstanding	\$2,455,328,00	1 227 664 \$2.00				
11	CAPITAL COMMERCE BANCORP. INC. CAPITAL ONE FNANCIAL CORP CAPITAL ONE FNANCIAL CORP	MILWAUKEE MCLEAN MCLEAN	VA	10/2/201	8 Preferred Stock w/ Warrants 9	\$3.555.199.000.00	\$0.00	\$3.806.873.702.13	Redeemed. in full: warrants not outstanding	01.110.010.00	1.441.007	102.017.012.001			
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP	MCLEAN	VA VA							\$3.555.199.000.00	3.555.199 \$1.000.00			\$146,500,064.55	12,657,9
8,14	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND	OR	12/23/200	Preferred Stock w/ Exercised Warrants 2	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding	\$247 727 04	264 \$938.36	(\$16 272 96)			
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/9/201	2					\$247.727.04 \$3.505.712.96	3.736 \$938.36	(\$16.272.96) (\$230.287.04)		\$169.042.00	2
14,15,45	CARDINAL BANCORP II, INC.	WASHINGTON	MO		9 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding		(325,000.00)				
	CARDINAL BANCORP II. INC. CAROLINA BANK HOLDINGS. INC.	WASHINGTON GREENSBORO	NC	9/8/201	9 Preferred Stock w/ Warrants	\$16.000.000.00	\$0.00	\$19.941.788.94	Sold. in full: warrants not outstanding	\$6.251.000.00	6.251.000 \$1.00			\$313.000.00	313.0
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC	2/20/201	3					\$14,525,843.40 \$435,756.60	15,534 \$935.10 466 \$935.10	(\$1,008,156.60) (\$30,243.40)			
	CAROLINA BANK HOLDINGS. INC. CAROLINA BANK HOLDINGS. INC.	GREENSBORO GREENSBORO	NC	3/26/201 4/19/201							(\$149.616.00)			\$1.800.000.00	357.6
	CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC	2/6/200	9 Preferred Stock w/ Warrants 2	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	\$3.412.000.00	4 000 \$853 00	(\$588.000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC	1/11/201 3/26/201	3					_0,412,000.00	(\$34.120.00) (\$15.880.00)	(9.55,500.00)			
	CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA DANCOP	LINCOLNTON LINCOLNTON BAI TIMORE	NC	6/11/201	3 3 9 Preferred Stock w/ Warrants	\$9 201 000 00	\$0.00	\$44.000 C == =:			(212.000.00)			\$19,132.00	86,9
11	CARROLLTON BANCORP	BALTIMORE	MD	4/19/201	3				Redeemed, in full; warrants not outstanding	\$9.201.000.00	9.201 \$1.000.00			\$213.594.16	205.3
9.11.36	CARVER BANCORP. INC.	NEW YORK	NY NY	1/16/200	9 Preferred Stock	\$18.980.000.00	\$0.00		Redeemed. in full: warrants not outstanding	\$18,980,000.00	18,980 \$1,000.00				
	CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION	EVERETT	WA	6/30/201	8 Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00		Sold, in full; warrants not outstanding	\$16.250.000.00	38.970 \$416.99	(\$22.720.000.00)			
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/5/200	8 Preferred Stock w/ Warrants	\$258.000.000.00	\$0.00	\$329.874.444.96	Redeemed. in full: warrants not outstanding		129.000 \$1.000.00	1966.140.000.001			
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES	CA	9/30/201						\$129.000.000.00 \$129,000,000.00	129,000 \$1,000.00			\$13,107,778.30	1,846,3
8.14.18.44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP. INC.	LOS ANGELES ROCK HILL	NY	2/27/200	9 Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00	\$7.448.071.47	Redeemed. in full: warrants not outstanding					\$13,107,778.30	1,040,3
	CATSKILL HUDSON BANCORP, NC. CATSKILL HUDSON BANCORP, NC. CB HOLING CORP.	ROCK HILL ROCK HILL	NY	12/22/200	1	\$3.500.000.00				\$6,500,000.00	6,500 \$1,000.00			\$263,000.00	2
8,57,97		ALEDO	L		9 Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently Not Collectible			(\$4,114,000.00)			
8.18	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA	2/20/200	9 Preferred Stock w/ Exercised Warrants	\$2.644.000.00 \$1,753,000.00	\$0.00	\$4.982.141.86	Sold. in full: warrants not outstanding						
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA	11/28/201	2					\$1,268,825.60 \$2,831,259.86	1,360 \$932.96	(\$91,174.40) (\$205.740.14)		\$115.861.34	
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA	1/11/201	3					32.831.239.80	(\$32.969.92) (\$363.42)	(\$205.740.14)		\$115,861,34	
8,14	CBB BANCORP CBB BANCORP CBS BANC-CORP. CBS BANC-CORP.	CARTERSVILLE CARTERSVILLE RUSSELLVILLE	AL	3/26/201 3/27/200	9 Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding		(\$363.42)				
	LBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE	AL	8/7/201 8/9/201 8/10/201	2					\$923.304.00 \$21.073.056.00	1.020 \$905.20 23.280 \$905.20	(\$96.696.00) (\$2,206.944.00)		\$287.213.85 \$689.313.24 \$131,297.76	1
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE	AL	8/10/201	2					\$21,073,056.00	23,280 \$905.20 (\$219,963.60)	(\$2,206,944.00)		\$131,297.76	1
143.146	CECIL BANCORP. INC.	ELKTON	MD	12/23/200	8 Preferred Stock w/ Warrants	\$11.560.000.00	\$0.00	\$1,396,988,89	Exited bankruptcv/Receivership			(\$11.560.000.00)			
8	CECLE BANCORP, INC. CEDARSTONE BANK	ELKTON LEBANON	MD	6/30/201 10/26/201 2/6/201	7 9 Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4.672.098.50	Redeemed, in full; warrants not outstanding				\$880,000.00		
	CEDARSTONE BANK	LEBANON	TN			\$10.000.000.00	\$0.00			\$3.564.000.00	3.564 \$1.000.00			\$178.000.00	1
44	CENTER BANCORP. INC. CENTER BANCORP. INC.	UNION	NJ	9/15/201	9 Preferred Stock w/ Warrants 1	\$10.000.000.00	\$0.00	\$11.566.606.67	Redeemed. in full: warrants not outstanding	\$10.000.000.00	10.000 \$1.000.00				
11,59	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12/7/201	1 8 Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$65,855,083.33	Redeemed, in full; warrants not outstanding					\$245,000.00	86,7
	CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC.	LOS ANGELES LOS ANGELES	CA	6/27/201 5/27/201	5					\$55.000.000.00	55.000 \$1.000.00			\$1.115.500.00	350.7
8,14	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	5/1/200	9 Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$24,750.00	30 \$825.00	(\$5,250.00)			
	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	11/1/201	2					\$1.831.500.00	2.220 \$825.00 (\$18.562.50)	(\$388.500.00)		\$84.057.43	1
10.10	CENTERSANK CENTERSANK CENTERSTATE BANKS OF FLORIDA INC.	MILFORD DAVENPORT	OH	3/26/201	8 Preferred Stock w/ Warrants	607.075.000.00	60.00	too ooo ooo co			(\$6,437.50)				
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENDORT	FL	9/30/200	9	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding	\$27.875.000.00	27.875 \$1.000.00				
8,11,14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC.	DAVENPORT MORGANTOWN MORGANTOWN	FL	10/28/200	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding					\$212.000.00	125.4
	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV							\$15,000,000.00	15,000 \$1,000.00			\$750.000.00	1
45	CENTRA FINANCIAL HOLDINGS. INC. CENTRAL BANCORP. INC. (MA) CENTRAL BANCORP. INC. (MA)	SOMERVILLE	MA	12/5/200	8 Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00	\$13.886.111.11	Redeemed. in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00				
0.112	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP INC. (TX)	SOMERVILLE SOMERVILLE GARLAND	MA	8/25/201	1 9 Preferred Stock w/ Exercised Warrants	\$22,500,000,00	\$0.00	\$21,000,001,40	Redeemed in full: warrants not outstanding	÷.0,000,000.00	10,000 91,000.00			\$2,525,000.00	234,7
0.113	CENTRAL BANCORP. INC. (TX)	GARLAND	TX							\$22.500.000.00	22.500 \$1.000.00			\$1.125.000.00	1.1
8,11,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	1/30/200	4 9 Preferred Stock w/ Exercised Warrants 1 1	\$5,800,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$5,800,000.00	5,800 \$1,000.00			\$290,000.00	2
8.14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX TX	2/20/200		\$22.000.000.00	\$0.00	\$25,797,528,80	Sold, in full: warrants not outstanding	\$5.333.059.60 \$15.043.340.40	5.758 \$926.20				
	LERITAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE	TX TX	12/11/201	2 3			-		\$15.043.340.40	(\$203,764.00) 16.242 \$926.20	(\$1.198.659.60)		\$1.058.725.80	1.1
	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	12/5/200	8 Preferred Stock w/Warrante	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$3,000,000,00	7 225 \$415 22	(\$4 225 000 00)			
11	CENTRAL PEDERAL CORPORTION CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ	12/23/200	Preferred Stock w/ Warrants O	\$11.300.000.00	\$0.00	\$12.704.145.10	Redeemed. in full: warrants not outstanding	\$11,300,000.00	11,300 \$1,000.00	10-1420-000-007			
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	12/1/201	0	\$135,000,000,00	\$0.00			\$11,300,000.00	11,300 \$1,000.00			\$319,658.99	268,6
		HONOLULU	HI	1/9/200 6/22/201		\$135.000.000.00	\$0.00	\$75.036.891.42	Sold. in full: warrants not outstanding	\$36.337.500.00 \$36,427,038.55	(\$454.218.75) 2.850.000 \$12.75 (\$387,816.38) 2,770,117 \$13.15	(\$32.121.928.87) (\$30,113,532.58)			
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	ni		2					\$36,427,038.55	(\$387,816.38) 2,770,117 \$13.15	(\$30,113,532.58)		\$751,888.00	79,2
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU HONOLULU	HI	6/22/201 4/4/201 6/11/201	3							1			1
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU FRESNO	HI HI CA CA	6/11/201	3 9 Preferred Stock w/ Warrants	\$7.000.000.00	\$0.00	\$8.077.516.47	Redeemed, in full: warrants not outstanding	\$7 000 000 00	7 000 \$1 000 00				
40 45 93	CENTRA PACIFIC FINNICAL CORP. EENTRA PACIFIC FINNICAL CORP. EENTRA PACIFIC FINNICAL CORP. EENTRA VALIEY COMMINITE BANCORP. EENTRA VALIEY COMMINITE BANCORP. EENTRA VALIEY CO	HONOLULU	HI HI CA CA CA VA	6/11/201 1/30/200 8/18/201 9/28/201	3 9 Preferred Stock w/Warrants 1					\$7.000.000.00	7.000 \$1.000.00			\$185,016.80	79,0
93	CENTRA PACIFIC FUNCIAL COMP DESTRATA PACIFIC FUNCIAL COMP DESTRATA PACIFIC FUNCIAL COMP DESTRATA VALLEY COMMANY BANCORP DESTRATA VALLEY COMMANY BANCORP DESTRATA VALLEY COMMANY BANCORP DESTRATA VALLEY COMMANY BANCORP DESTRATA VIGNO MANYSHMESE. INC.	HONOLULU FRESNO FRESNO FRESNO POWHATAN POWHATAN	HI HI CA CA CA VA VA	6/11/201 1/30/200 8/18/201 9/28/201 1/30/200 10/1/201	3 9 Preferred Stock w/ Warrants 1 1 9 Preferred Stock w/ Warrants 3	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$7.000.000.00 \$3.350.000.00	7.000 \$1.000.00 11.385 \$294.25	(\$8.035.000.00)		\$185,016.80	79,0
93 8.17.44	CENTRA PACIFIC FNANCIAL CORP CENTRA PACIFIC FNANCIAL CORP CENTRA VALLEY COMMANTE PANCORP CENTRA VALLEY COMMANTE PANCORP	HONOLULU FRESNO FRESNO FRESNO POWHATAN POWHATAN HARRISBURG HARRISBURG	HI HI CA CA CA VA VA PA PA	6/11/201 1/30/200 8/18/201 9/28/201 1/30/200 10/1/201 12/18/200 7/14/201	3 Breferred Stock w/ Warrants 1 6 Preferred Stock w/ Warrants 6 Preferred Stock w/ Warrants 7 9 Preferred Stock w/ Exercised Warrants 1 1 1 1 1 1 1 1 1 1 1 1 1	\$11,385,000.00 \$6.056.000.00	\$0.00 \$0.00	\$3,800,656.00 \$6.739.821.89	Sold, in full; warrants not outstanding Redeemed. in full: warrants not outstanding			(\$8.035.000.00)		\$185,016.80 \$182,000.00	79,0
93 8.17.44	CENTRA PACETC FNANCIAL CORP. CENTRA PACETC FNANCIAL CORP. CENTRA VALLEY COMMANT PANCORP. CENTRA VALLEY COMMANT PANCORP. CENTRA VALLEY COMMANT PANCORP. CENTRA VALLEY COMMANT PANCORP. CENTRA VIGENA ANSWERVES. INC. CENTRA VIGENA ANSWERVES. INC. CENTRA VIGENA ANSWERVES. INC. CENTRA VIGENA ANSWERVES. INC.	HONOLULU FRESNO FRESNO POWHATAN POWHATAN HARRISBURG HARRISBURG BEDFORD	HI HI CA CA CA VA VA VA PA PA NH	6/11/201 1/30/200 8/18/201 9/28/201 1/30/200 10/1/201 12/18/200 7/14/201 2/6/200	B Preferred Stock w/ Warrants Deferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$11,385,000.00 \$6.056.000.00 \$7,500,000.00	\$0.00 \$0.00 \$0.00	\$3,800,656.00 \$6,739,821.89 \$8,887,791.42	Sold, in full; warrants not outstanding Redeemed. In full: warrants not outstandino Redeemed, in full; warrants not outstanding	\$3.350.000.00	11.385 \$294.25	(\$8.035.000.00)			79,0
93 8.17.44	CENTRA PACIFIC FNANCIAL CORP. EXEMPLA PACIFIC FNANCIAL CORP. EXEMPLA PACIFIC FNANCIAL CORP. EXEMPLA PACIFIC FNANCIAL CORP. EXEMPLA VALLEY COMMUNITY FANCORP. EXEMPLA VALLEY COMM	HONOLULU FRESNO FRESNO FRESNO POWHATAN POWHATAN HARRISBURG HARRISBURG BEDFORD BEDFORD	HI HI CA CA CA VA VA PA PA NH NH IL	6/11/201 1/30/200 8/18/201 9/28/201 1/30/200 10/1/201 12/18/200 7/14/201 2/6/200	B Preferred Stock w/ Warrants Deferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$11,385,000.00 \$6.056.000.00	\$0.00 \$0.00	\$3,800,656.00 \$6,739,821.89 \$8,887,791.42	Sold, in full; warrants not outstanding Redeemed. in full: warrants not outstanding	\$3.350.000.00 \$6.056.000.00 \$7.500.000.00	11.385 \$294.25 6.056 \$1.000.00 7.500 \$1.000.00	(\$8.035.000.00)		\$182,000.00	79,0
93 8.17.44	CENTRA PACIFIC FNANCIAL CORP CENTRA PACIFIC FNANCIAL CORP CENTRA VALLEY COMMANY ENANCORP CENTRA VALLEY COMMANY ENANCIES CENTRA VALLEY COMMANY ENANCIES CENTRA VALLEY COMMANY ENANCIES CENTRA VALLEY COMMANY ENANCIES CENTRA ENANCIES CENTRA ENANCIES CENTRA ENANCIES COMPONITON	HONOLULU FRESNO FRESNO POWHATAN POWHATAN HARRISBURG HARRISBURG BEDFORD	HI HI CA CA CA VA VA PA PA NH NH L L L	6/11/201 1/30/200 8/18/201 9/28/201 1/30/200 10/1/201 12/18/200 7/14/201 2/6/200	3 CPreferred Stock w/ Warrants 1 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 9 Preferred Stock w/ Exercised Warrants 1 Preferred Stock w/ Exercised Warrants	\$11,385,000.00 \$6.056.000.00 \$7,500,000.00	\$0.00 \$0.00 \$0.00	\$3,800,656.00 \$6,739,821.89 \$8,887,791.42	Sold, in full; warrants not outstanding Redeemed. In full: warrants not outstandino Redeemed, in full; warrants not outstanding	\$3.350.000.00 \$6,056,000.00	11.385 \$294.25 6.056 \$1.000.00 7.500 \$1.000.00 2.5268 \$325.00 6.000 \$325.00	(\$8.035.000.00)		\$182,000.00	79,0
93 8.17.44	CENTRA PACES FANCEA, CORP. CENTRA PACES FANCEA, CORP. CENTRA PACES FANCEA, CORP. CENTRA VALLEY COMMANT PANCORP. CENTRA VALLE	HONOLULU FRESNO FRESNO POWHATAN POWHATAN HARRISBURG BEDFORD BEDFORD BEDFORD OTTAWA OTTAWA OTTAWA	HI HI CA CA CA VA VA PA PA PA NH IL IL IL IL IL	6/11/201 1/30/200 8/18/201 9/28/201 1/30/200 10/1/201 12/18/200 7/14/201 2/6/200 7/28/201 1/9/200 9/25/201 10/18/201 10/29/201	3 Deferred Stock w/ Warante 1 Deferred Stock w/ Warante 0 Deferred Stock w/ Exercised Warante 1 Preferred Stock w/ Exercised Warante 1 Deferred Stock w/ Warante 1 Deferred Stock w/ Warante 1 3 3	\$11,385,000.00 \$6.056.000.00 \$7,500,000.00	\$0.00 \$0.00 \$0.00	\$3,800,656.00 \$6,739,821.89 \$8,887,791.42	Sold, in full; warrants not outstanding Redeemed. In full: warrants not outstandino Redeemed, in full; warrants not outstanding	\$3.350.000.00 \$6.056.000.00 \$7.500.000.00 \$8.211,450.00 \$1.950,000.00	11.365 \$244.25 6.656 \$10.00.00 7.560 \$1.000.00 25.366 \$255.00 (82.114.50) \$455.00 (81.550.00)	(\$8.035.000.00) (\$17.054.550.00) (\$17.054.550.00) (\$4.050.000.00)		\$182,000.00	79,0
42 45 33 8.17.44 8.14.44	CENTRA PACIFIC FNANCIAL CORP CENTRA PACIFIC FNANCIAL CORP CENTRA VALLEY COMMANY BANCORP CENTRA VERSION BANSENERS. INC. CENTRA VERSION CORPORATION CENTRA VERSION. CORPORATION	HONOLULU FRESNO FRESNO FRESNO POWHATAN POWHATAN HARRISBURG BEDFCRD BEDFCRD OTTAWA OTTAWA	HI HI CA CA VA VA PA PA NH L L L L L L L L L L L L L	6/11/201 1/30/200 8/18/201 9/28/201 1/30/200 10/1/201 12/18/200 7/14/201 2/6/200 7/28/201 1/9/200 9/25/201	3 Deferred Stock w/ Warante 1 Deferred Stock w/ Warante 0 Deferred Stock w/ Exercised Warante 1 Preferred Stock w/ Exercised Warante 1 Deferred Stock w/ Warante 1 Deferred Stock w/ Warante 1 3 3	\$11,385,000.00 \$6.056.000.00 \$7,500,000.00	\$0.00 \$0.00 \$0.00	\$3,800,656.00 \$6,739,821.89 \$8,887,791.42	Sold, in full; warrants not outstanding Redeemed. In full: warrants not outstandino Redeemed, in full; warrants not outstanding	\$3.350.000.00 \$6.056.000.00 \$7.500.000.00	11 385 \$294 25 6.056 \$1.000.00 7.500 \$1.000.00 25.266 \$3250 6.000 \$325.00 (\$82.114.50)	(\$8.035.000.00) (\$17,054,550.00) (\$4,050.000.00)		\$182,000.00 \$375.000.00	1
93 8.17.44 8.14.44 14.15	CENTRA PACES FANCIAL COPP CENTRA PACES FANCIAL COP CENTRA VALLEY COMMANY PANCORP CENTRA PANCOL COPPORTON CENTRA FANCOL COPPORTON CENTRA FANCOL COPPORTON CENTRA FANCOL COPPORTON	HONOLULU FRESNO FRESNO POWHATAN POWHATAN HARRISBURG BEDFORD BEDFORD BEDFORD OTTAWA OTTAWA OTTAWA	L L L L L NM	6/11/201 1/30/20 8/18/201 9/28/201 1/30/20 10/1201 12/18/200 7/14/201 12/18/200 7/14/201 1/9/200 9/25/201 10/18/201 10/18/201 1/8/201 10/18/201 10/15/201 10/15/201	Deferred Stock w/Warante Deferred St	\$11,385,000.00 \$6.056.000.00 \$7,500,000.00	\$0.00 \$0.00 \$0.00	\$3,800,656,00 \$6,739,821,89 \$8,887,791,42 \$11,205,387,14	Sold, in full; warrants not outstanding Redeemed. In full: warrants not outstandino Redeemed, in full; warrants not outstanding	\$3.350.000.00 \$6.056.000.00 \$7.500.000.00 \$8.211,450.00 \$1.950,000.00	11186 \$284.25 6.655 \$1,000.00 7.560 \$1,000.00 25.566 \$35500 (600 \$35500 (610 500.00) 1.422 \$142.01	(\$8.035.000.00) (\$17.054.550.00) (\$4.050.000.00) (\$4.050.00.00) (\$824.301.98)		\$182,000.00	508,3

15	CENTURY FINANCIAL SERVICES CORPORATION CHAMERS BANCSHARES, N.C. CHAMERS BANCSHARES, N.C. CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	SANTA FE DANVILLE DANVILLE CHICAGO	State Date Original Investment Type C NM 1/11/2013 AR 5/29/2009 Subordinated Debentures w/ Exercised Warrants AR 5/29/2009 Subordinated Debentures w/ Exercised Warrants AR	Driginal Investment Amount OL \$19.817.000.00	\$0.00	Total Cash Back ² \$32,098,302,62	Redeemed. in full: warrants not outstanding	Shares Avg. Price (Realized Loss) / (Write-off) 0)	Gain ⁵ Wt Amount Wt Shares
8 23	CHAMBERS BANCSHARES, INC.	DANVILLE	AR 4/1/2015		\$0.00	\$32,098,302,62	Redeemed. In full: warrants not outstanding		
23	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION				\$0.00	f0 004 040 04	\$19.817.000.00	19.817.000 \$1.00	\$991.000.00 991.0
23		CHICAGO	IL 7/31/2009 Preferred Stock w/ Exercised Warrants IL 3/14/2014	\$7,000,000.00	\$0.00	\$6,961,346.61	Sold, in full; warrants not outstanding \$257,680.00	260 \$991.00 (\$2,340.00)	
23	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL 3/17/2014 IL 4/25/2014		* • •		\$6.679.340.00 (\$69.370.0	6.740 \$991.00 (\$60.660.00) D1	\$347.193.00 3
1.0.00	CIT GROUP INC. CIT GROUP INC.	NEW YORK NEW YORK	NY 12/31/2008 Preferred Stock w/ Warrants NY 12/10/2009	\$2,330,000,000.00	\$0.00		Exited bankruptcy/Receivership	(\$2,330,000,000.00)	
19.30	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 10/28/2008 Preferred Stock w/ Warrants NY 12/10/2010	\$25.000.000.000.00	\$0.00	\$32,839,267,986,46	Redeemed, in full: warrants not outstanding \$25,000,000,000,000	7.692.307.692 \$4.14	\$6.852.354.470.95
11	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	WELLSBORO	NY 1/31/2011 PA 1/16/2009 Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding		\$54,621,848.84 210,084,0
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA 8/4/2010 PA 9/1/2010				\$26.440.000.00	26.440 \$1.000.00	\$400.000.00 194.7
8,55,97	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY NEVADA CITY	PA 91/2/2010 CA 12/23/2008 Preferred Stock w/ Exercised Warrants CA 9/23/2011	\$10,400,000.00	\$0.00		Currently Not Collectible	(\$10,400,000.00)	
8.14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 5/29/2009 Preferred Stock w/ Exercised Warrants MO 2/7/2013	\$24.990.000.00	\$0.00	\$13.952.381.45	Sold. in full: warrants not outstanding \$6.657.375.00	12.990 \$512.50 (\$6.332.625.00)	\$258.018.75 5 \$387,028.12 7
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 2/8/2013 MO 3/26/2013				\$6,150,000.00 (\$128,073.1	12,000 \$512.50 (\$5,850,000.00) 5)	\$387,028.12 7
9.11.36	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	GA 3/6/2009 Preferred Stock GA 8/13/2010	\$7.462.000.00	\$0.00		Redeemed. in full: warrants not outstanding \$7.462.000.00	7.462 \$1.000.00	
8	CITIZENS BANK & TRUST COMPANY. ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	ATLANTA COVINGTON COVINGTON	LA 3/20/2009 Preferred Stock w/ Exercised Warrants LA 6/29/2015	\$2.400.000.00	\$0.00	\$2.353.330.60	Sold. in full: warrants not outstanding \$1,560,312.00	2,400 \$650.13 (\$839,688.00)	\$53,015.60 1
8.138	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	VERSALLES	LA 8/6/2015 KY 2/6/2009 Preferred Stock w/ Exercised Warrants	\$6.300.000.00	\$0.00	\$4.980.258.54	(\$25,000.0 Sold in full: warrants not outstanding	D)	
8.14.44	CITIZENS COMMERCE BANCSHARES. INC. CITIZENS COMMENCE BANCSHARES. INC. CITIZENS COMMUNITY BANK	VERSAILLES SOUTH HILL	KY 2/28/2017 VA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3.574.645.84	\$4.800.000.04 Redeemed, in full; warrants not outstanding	10.909.091 \$0.44 (\$1.499.999.96)	
11	CITIZENS COMMUNITY BANK	SOUTH HILL BOWLING OREEN	VA 7/28/2011	\$8 779 000 00	\$0.00		\$3,000,000.00 Perference in full: warrante not outstanding	3,000 \$1,000.00	\$150,000.00 1
	CITZENS FIRST CORPORATION CITZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 12/19/2008 Preferred Stock w/ Warrants KY 2/16/2011				\$2.212.308.00 \$3.300.904.00 \$3.266.788.00	63 \$35.116.00 94 \$35,116.00	
	CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 1/15/2014 KY 4/15/2015				\$3,265,788.00	93 \$35,116.00	\$1 705 802 78 254 2
86	ICILIENS FIRST CORFORATION CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI 12/12/2008 Preferred Stock w/ Warrants	\$300.000.000.00	\$0.00	\$381.395.557.08	Redeemed. in full: warrants not outstandino \$300,000,000.00	300,000 \$1,000.00	31./05.882./0 254.2
10	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SOLITH BANKING CORPORATION	FLINT GASTONIA	MI 4/12/2013 MI 5/13/2015	\$20,500,000,00	\$0.00	400 F70 077	\$300,000,000.00 Referenced in full: warrants not outstanding	300,000 \$1,000.00	\$12,150,120.44 2,571,9
40	ICITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA GASTONIA	NC 12/12/2008 Preferred Stock w/ Warrants NC 9/22/2011 NC 11/9/2011	\$20,500,000,00	\$0.00	\$23.572.379.22	Redeemed. in full: warrants not outstanding \$20.500.000.00	20.500 \$1.000.00	\$225,157.00 450,3
8,9,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ 4/10/2009 Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00	Sold, in full; warrants not outstanding		\$225,157.00 450,3
11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS BEVERLY HILLS	NJ 8/7/2015 CA 11/21/2008 Preferred Stock w/ Warrants CA 12/30/2008	\$400.000.000.00	\$0.00	\$442.416.666.67	Redeemed. in full: warrants not outstanding	9.439 \$235.91 (\$7.212.250.00)	
		BEVERLY HILLS	CA 3/3/2010				\$200,000,000,00 \$200,000,000,00	200.000 \$1.000.00 200.000 \$1.000.00	
8.14	CITY MATCINAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	BEVERLY HILLS CLOVER	CA 4/7/2010 SC 3/27/2009 Preferred Stock w/ Exercised Warrants SC 11/28/2012	\$3.000.000.00	\$0.00	\$3.318.585.05	Sold. in full: warrants not outstanding		\$18.500.000.00 1.128.6
		CLOVER CLOVER CLOVER	SC 11/28/2012 SC 11/28/2012 SC 11/12/2012				\$955.825.50 \$1,662,874.50	1.095 \$872.90 (\$139.174.50) 1.905 \$872.90 (\$242,125.50)	\$114,021.50 1
82	CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC.	CLOVER FERNANDINA BEACH	SC 1/11/2013 FL 12/5/2008 Preferred Stock w/ Warrants	\$9.950.000.00	\$0.00	\$11.166.897.79	(\$25,000.0 Sold, in full: warrants not outstanding	0)	
	COASTAL BANKING COMPANY. INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 3/8/2013 FL 3/11/2013				\$3,772,645.00 \$5,730,600.00	3.950 \$955.10 (\$177.355.00) 6.000 \$955.10 (\$269.400.00)	
	COASTAL BANKING COMPANY, NC. COASTAL BANKING COMPANY, NC. COASTAL BANKING COMPANY, NC.	FERNANDINA BEACH FERNANDINA BEACH	FL 4/9/2013 FL 4/10/2013				(\$95,032-	5)	\$99,000.00 60.0
817	COASTAL BANKING COMPANY. INC.	FERNANDINA BEACH	FL 6/12/2013 SC 8/28/2009 Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14 257 487 71	Sold, in full; warrants not outstanding		\$225.647.45 145.5
0,17	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC 3/8/2013	\$16,010,000.00	30.00	\$14,207,407.71	\$397,550.00	500 \$795.10 (\$102,450.00)	\$389,857.05 4
	COASTALSOUTH BANCHARES. INC. COASTALSOUTH BANCHARES. INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC 3/11/2013 SC 4/9/2013	\$84.450.000.00	\$0.00		\$12.335.976.50 (\$127.335.2	15.515 \$795.10 (\$3.179.023.50) 71	\$25.990.47
45	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER	CO 12/19/2008 Preferred Stock w/ Warrants CO 9/8/2011	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding \$64,450,000.00	64,450 \$1,000.00	
44	COBIZ FINANCIAL INC. CODORUS VALLEY BANCORP. INC.	DENVER YORK	PA 1/9/2009 Preferred Stock w/ Warrants	\$16.500.000.00	\$0.00	\$19.178.479.00	Redeemed. in full: warrants not outstanding		\$143.677.00 895.9
	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK	PA 8/18/2011 PA 9/28/2011				\$16,500,000.00	16,500 \$1,000.00	\$526,604.00 263,8
8.14	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	CO 2/13/2009 Preferred Stock w/ Exercised Warrants CO 7/19/2013	\$10.000.000.00	\$0.00	\$10.670.784.03	Sold. in full: warrants not outstanding \$46.995.00	52 \$903.75 (\$5.005.00)	
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	CO 7/22/2013 CO 9/12/2013				\$8,990,505.00 (\$90,375.0	9,948 \$903.75 (\$957,495.00)	\$494,381.25
8.11.14	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN WEST CONSHOHOCKEN	PA 3/27/2009 Preferred Stock w/ Exercised Warrants PA 10/26/2011	\$574.000.00	\$0.00	\$668.142.53	\$574.000.00	574 \$1.000.00	\$29,000.00
	COLONY BANKCORP. INC. COLONY BANKCORP. INC.	FITZGERALD FITZGERALD	GA 1/0/2009 Preferred Stock w/Warrante	\$28.000.000.00	\$0.00	\$26.480.089.20	Rold in full warrante not evidenceding	27,661 \$782.11 (\$6,027,055.29)	
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD	GA 27/2013 GA 2/8/2013 GA 3/26/2013				3002 mmail: warranis no oustanomo \$21.633,944.71 \$265,135.29 (\$218,990.1	339 \$782.11 (\$73,864.71)	
11 16	COLONY BANKCORP. INC. COLUMBIA BANKINS SYSTEM. INC. COLUMBIA BANKINS SYSTEM. NC.	FITZGERALD	GA 6/12/2013 WA 11/21/2008 Preferred Stock w/ Warrants WA 8/11/2010 WA 9/11/2010	\$76,898,000.00	\$0.00	\$86 821 419 22	Redeemed in full: warrants not outstanding		\$810.000.00 500.0
	COLUMBIA BANKING SYSTEM. INC. COLUMBIA BANKING SYSTEM. INC.	TACOMA					\$76,898,000.00	76,898 \$1,000.00	\$3.301.647.00 398.0
8.14.44	COLUMBINE CAPITAL CORP.	BUENA VISTA BUENA VISTA	CO 2/27/2009 Preferred Stock w/ Exercised Warrants CO 9/22/2011	\$2.260.000.00	\$0.00	\$2.689.478.64	Redeemed. in full: warrants not outstanding \$2,260,000,00	2.260 \$1.000.00	\$113,000,00
11	COMERICA INC.	DALLAS	TX 11/14/2008 Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding \$2,200,000,00 \$	2,250,000 \$1,000.00	
	COMERICA INC. COMERICA INC.	DALLAS	TX 3/17/2010 TX 5/12/2010	\$5.000.000.00	\$0.00			2.250.000 \$1.000.00	\$181.102.043.40 11.479.
11	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH	CA 1/9/2009 Preferred Stock w/ Warrants CA 10/7/2009	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding \$5,000,000.00	5,000 \$1,000.00	
14.15	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH LOUISVILLE LOUISVILLE	CA 10/1/2013 KY 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$20.400.000.00	\$0.00	\$21.575.016.54	Sold. in full: warrants not outstanding \$130,500,00	174,000 \$0.75 (\$43,500.00)	\$566.858.50 87.
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 5/22/2009 Subordinated Debentures w/ Exercised Warrants KY 8/7/2012 KY 8/8/2012				\$1,469,250.00	1,959,000 \$0.75 (\$489,750.00)	
	COMMONWEALTH BANCSHARES. INC. COMMONWEALTH BANCSHARES. INC. COMMOWEALTH BANCSHARES, INC.	LOUISVILLE	KY 892012				\$13.100.250.00 \$600.000.00	800.000 \$0.75 (\$200.000.00)	\$792,990.00 900. \$105.732.00 120.
8,14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOUISVILLE LOS ANGELES LOS ANGELES	K1 6/10/2012 KY 9/11/2012 CA 1/23/2009 Preferred Stock w/ Exercised Warrants CA 7/17/2013	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding (\$153,000.0		
	COMMONYEALTH BUSNESS BANK COMMONYEALTH BUSNESS BANK COMMUNY IST BANK	LOS ANGELES	CA 9/12/2013				\$7.323.651.00 (\$73.236.5	7.701 \$951.00 (\$377.349.00)	\$362.427.91
8.11.14	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE ROSEVILLE		\$2.550.000.00	\$0.00		Redeemed. in full: warrants not outstanding \$2,550,000.00	2,550 \$1,000.00	\$128,000.00
8,11,14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE GOFF GOFF	CA 12/19/2012 KS 3/6/2009 Preferred Stock w/ Exercised Warrants KS 7/18/2012	\$500,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$500.000.00	500 \$1,000.00	\$25,000.00
8.11.14	COMMUNTY BANCSHARES OF KNISAS. INC. COMMUNTY BANCSHARES OF MISSISSPIP. INC. COMMUNITY BANK OF MISSISSPIP COMMUNTY BANCSHARES OF MISSISSPIP. INC./COMMUNITY BANK OF MISSISSPIP COMMUNTY BANCSHARES. INC.	BRANDON BRANDON KINGMAN	MS 9/11/2009 Preferred Stock w/ Exercised Warrants	\$52.000.000.00	\$0.00	\$57.575.699.54	Redeemed. in full: warrants not outstanding \$52,000,000,00	52,000 \$1,000.00	\$2,600,000.00 2,
8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	MS 9/29/2010 AZ 7/24/2009 Preferred Stock w/ Exercised Warrants AZ 2/11/2015	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding \$3.872,000,000,00	3.872 \$1.000.00	\$116.000.00
9.11.36	COMMUNITY BANK OF THE BAY	OAKLAND	CA 1/16/2009 Preferred Stock	\$1.747.000.00	\$0.00	\$1.823.188.61	Redeemed. in full: warrants not outstanding \$1,747,000.00 \$1,747,000.00	1,747 \$1,000.00	211010010
44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY NEW ALBANY	CA 9/29/2010 IN 5/29/2009 Preferred Stock w/ Warrants IN 0//5/2004	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding \$1,747,000.00 \$19,468,000.00	1,747 \$1,000.00 19,468 \$1,000.00	
11 101	COMMUNITY BANK SHARES OF INDIANA. INC. COMMUNITY BANK SHARES OF INDIANA. INC.	NEW ALBANY	N 9/15/2011	\$17,680,000.00	\$0.00	\$23,135,879.12		12.400 \$1.000.00	\$1.100.869.50 386
11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 12/19/2008 Preferred Stock w/ Warrants VA 7/24/2013	\$17,680,000.00	\$0.00	\$23,135,879.12	\$4,500,000.00	4,500 \$1,000.00	
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 11/20/2013 VA 4/23/2014				\$2,500,000,00 \$10,680,000,00	2.500 \$1.000.00 10.680 \$1.000.00	
8,14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	VA 6/4/2014 CA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding		\$780,000.00 780
	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA 11/30/2012 CA 1/11/2013				\$3.717.560.00 (\$25.000.0	3.976 \$935.00 (\$258.440.00)	\$167.035.00
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA 12/19/2008 Preferred Stock w/ Warrants VA 1/9/2013	\$12,643,000.00	\$0.00	\$16,080,204.94	Redeemed, in full; warrants not outstanding \$12,643,000.00	12,643 \$1,000.00	
8.14.76	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES. INC.	STAUNTON GLEN ELLYN	VA 5/28/2015 IL 5/15/2009 Preferred Stock w/ Exercised Warrants	\$6.970.000.00	\$0.00	\$4,240 743 82	Sold. in full: warrants not outstanding		\$873.485.00 61
	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	IL 12/21/2012 AR 4/3/2009 Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00		\$3.136.500.00 Sold. in full: warrants not outstanding	6.970 \$450.00 (\$3.833.500.00)	\$157.050.00
8							a sea, or any concerns the Output Many		\$85.157.88
8	COMMUNITY FIRST BANCSHARES, N.C. (AR) COMMUNITY FIRST BANCSHARES, N.C. (AR) COMMUNITY FIRST BANCSHARES, N.C. (AR) COMMUNITY FIRST BANCSHARES, N.C. (TN)	HARRISON HARRISON	AR 2/7/2014 AR 2/10/2014 AR 3/19/2014 AR 3/19/2014 TN 3/20/2009 Preferred Stock w/ Exercised Warrants				\$3,705,037.50 \$8,867.389.75 (\$125.724.2	3,750 \$988.01 (\$44,962.50) 8,975 \$988.01 (\$107.610.25)	\$55,157.88

Footpote	Institution Name	City	State	Date	Original Investment Type ¹	iginal Investment Amount Quits	tanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY COLUMBIA	TN	8/18/201	Preferred Stock w/ Exercised Warrants	\$17.806.000.00	\$0.00	\$7,665,362,89	Sold, in full: warrants not outstanding	\$20,000,000.00	(Fee) ⁴ Shares Avg. Price 20,000 \$1,000.00		oum	\$1,000,000.00	
	COMMUNITY FIRST. INC.	COLUMBIA	TN	4/11/201 4/14/201		¥11 388599730	50.502	<i>91 301 304 30</i>	SOME, III IME, THE HE IN THE SOME HE HE	\$1.322.500.50 \$4,028,202.50	4.401 \$300.50 13,405 \$300.50	(\$3.078.499.50) (\$9,376,797.50)		\$72.314.55 \$387,399.37	1
867	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPL INC.	COLUMBIA BRANDON	IN	7/18/201 2/6/200		\$1.050.000.00	\$0.00	\$1 220 300 65	Sold, in full: warrants not outstanding	1.000	(\$53,507.03)			400.100000	
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON		11/30/201						\$1.002.750.00	105 \$9.550.00 (\$10,027.50)	(\$47.250.00)		\$25.000.00	
8.14		BRANDON BLICYRUS	MS OH	3/26/201 12/23/200	Preferred Stock w/ Exercised Warrants	\$2,600,000,00	\$0.00	\$3.115.616.28	Sold, in full: warrants not outstanding		(\$14,972.50)				
	COMMUNITY INVESTORS BANCORP. INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	12/19/201 12/20/201						\$952.850.00 \$1,517,150.00	1.003 \$950.00 1,597 \$950.00	(\$50.150.00) (\$79,850.00)		\$105,000.00	1
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	1/11/201 3/26/201							(\$24,700.00) (\$300.00)				
44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ NJ	1/30/200 8/11/201	Preferred Stock w/ Warrants	\$9.000.000.00	\$0.00	\$10.598.750.00	Redeemed. in full: warrants not outstanding	\$9,000,000.00	9,000 \$1,000.00				
15.17	COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN HAM LAKE	NJ	10/26/201		\$4,400,000.00	\$0.00	\$5.462.045.14	Sold, in full: warrants not outstanding					\$460,000.00	311,9
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN	8/12/201 9/12/201						\$4.400.000.00	4.400.000 \$1.11 (\$48,849.24)		\$484.924.00	\$177.716.96	132.0
8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	1/9/200	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$24.000.000.00	24.000 \$1.000.00			\$1,200.000.00	1.2
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	12/19/200	Preferred Stock w/ Warrants	\$15.600.000.00	\$0.00	\$14.341.140.33	Sold. in full: warrants not outstanding	\$2.172.000.00	3.000 \$724.00	(\$828.000.00) (\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	12/11/201						\$9,122,400.00	12,600 \$724.00 (\$112,944.00)	(\$3,477,600.00)		\$696.351.00	
53.110	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	NC	2/13/200	Preferred Stock w/ Warrants	\$51.500.000.00	\$0.00	\$12.749.591.59	Sold. in full: warrants not outstanding	\$10,149,929.90	1,065,554 \$9.35	(\$41,350,070.10)		\$696.351.00	521.1
	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	5/23/201 5/27/201		\$3.285.000.00		\$3.483.629.20		\$10,149,929.90	1,085,554 \$9.35	(\$41,350,070.10)		\$10,356.69	22,0
8.14	CONGAREE BANCSHARES, INC.	CAYCE	SC	1/9/200	Preferred Stock w/ Exercised Warrants	\$3,285,000,00	\$0.00	\$3,483,629,20	Sold, in full: warrants not outstanding	\$23.932.54 \$2,687,046.56	29 \$825.26 3,256 \$825.26	(\$5.067.46) (\$568,953.44)		\$106,364.00	
		CAYCE		1/11/201	Preferred Stock w/ Exercised Warrants	\$638.000.00	\$0.00	6050 705 04	Pold is fell, second and a state of the second	\$2,687,046.56	3,250 \$825.20	(\$008,903.44)		\$106,364.00	
8.14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11/30/201	Preterred Stock w Exercised Warrants	3636.000.00	\$0.00	\$659.705.04	Sold, in full: warrants not outstanding	\$548.680.00	638 \$860.00 (\$5,486.80)	(\$89.320.00)		\$3.960.00	
814	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES. INC.	CORNING MILFORD	AR	3/26/201	Preferred Stock w/ Exercised Warrante	\$7.525.000.00	\$0.00	\$8,781,205.02	Sold. in full: warrants not outstanding		(\$19,513.20)				-
56.1 ⁴	COUNTRY BANK SHARES. INC.	MILFORD	NE	11/28/201	Preferred Stock w/ Exercised Warrants	27.020.000.00	20.50	30.101.200.02	Some in the stall also the public billing	\$713.208.30 \$6,193,989.20	777 \$917.90 6,748 \$917.90	(\$63.791.70) (\$554,010.80)		\$372,240.00	9
8	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE	NE	11/29/201 1/11/201 6/5/200	Preferred Stock w/ Exercised Warrants	\$5.000.000.00	\$0.00	\$6 594 635 27	Redeemed. in full: warrants not outstanding		(\$69,071.98)	(4004,010.80)		<i>4312,24</i> 0.00	
8	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE BUFFALO	MS			\$3,100,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$5.000.000.00	5.000 \$1.000.00			\$250.000.00	2
	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO	WY	11/19/201	Preferred Stock w/ Exercised Warrants					\$1,000,000.00 \$2,100.000.00	1,000 \$1,000.00 2.100 \$1.000.00			\$155.000.00	
58	CRESCENT FINANCIAL BANCSHARES. INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares. Inc.	RALEIGH	NC NC	2/19/200	Preferred Stock w/ Warrants	\$24.900.000.00	\$0.00	\$33.014.741.20	Redeemed. in full: warrants not outstanding	\$24.900.000.00	24.900 \$1.000.00				
8,14	CRESCENT FINANCIAL BANCSHARES. INC. (CRESCENT FINANCIAL CORPORATION) / VariataeSouth Bancshares. Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariataeSouth Bancshares, Inc. (CROSSTOWN HOLDING COMPANY)	RALEIGH BLAINE	NIC	R/11/201		\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding					\$1,681,000.00	833,7
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/19/201	Preferred Stock w/ Exercised Warrants					\$343.794.50 \$10.117.381.00	350 \$982.27 10.300 \$982.27	(\$6.205.50) (\$182.619.00)		\$531.210.67	5
8	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CSRA BANK CORP. CSRA BANK CORP.	BLAINE BLAINE WRENS	MN GA	9/12/201 3/27/200	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,210,755.60	Sold, in full; warrants not outstanding		(\$104,611.76)				
	CSRA BANK CORP. CSRA BANK CORP.	WRENS	GA GA	6/29/201 8/6/201						\$2.400.000.00	2.400 \$1.213.75 (\$25.000.00)		\$513.000.00	\$141.815.60	1
11,16	CSRA BANK CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA	8/6/201 12/5/200 8/26/200		\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97,500,000.00	97,500 \$1,000.00				
	CVB FINANCIAL CORP	ONTARIO ONTARIO	CA	9/2/200						\$32.500.000.00	32.500 \$1.000.00			\$1.307.000.00	834.7
8,14,44	D.L. EVANS BANCORP	BURLEY BURLEY	ID ID	2/27/200 9/27/201	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$19,891,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$19,891,000.00	19,891 \$1,000.00			\$995,000.00	9
14.15.44	DEERFIELD FINANCIAL CORPORATION	DEERFIELD DEERFIELD DEI MAR	WI	5/15/200 9/8/201	Subordinated Debentures w/ Exercised Warrants	\$2.639.000.00	\$0.00	\$3,283,338,96		\$2.639.000.00	2.639.000 \$1.00			\$132.000.00	132.0
8,14	DELMAR BANCORP	DELMAR	MD MD	12/4/200 2/7/201	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$5,293,527.28	8,648 \$612.11	(\$3,354,472.72)		\$311,943.55	4
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD MD	2/8/201 3/26/201						\$215.462.72	352 \$612.11 (\$55.089.90)	(\$136.537.28)			
8,18	DESMAR BANCORP DESIDT COUNTY BANK DESDTC COUNTY BANK DESDTC COUNTY BANK	HORN LAKE HORN LAKE	MS	2/13/200	Preferred Stock w/ Exercised Warrants	\$1,173,000.00 \$1,508,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding						
		HORN LAKE	MS	9/24/201 9/25/201 10/29/201						\$301.428.58 \$1.895.467.59	366 \$823.58 2.315 \$818.78 (\$33.333.34)	(\$64.571.42) (\$419.532.41)		\$40.563.34	
14,15		HORN LAKE WASHINGTON WASHINGTON		10/29/201 5/22/200 8/8/201	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4,381,500.00		(\$1,618,500.00)			
	DIAMOND BANCORP. INC.	WASHINGTON	MO	8/0/201						\$10.197.941.25	13.965.000 \$0.73	(\$3.767.058.75)		\$688.041.09 \$91.535.40	902.0
	DIAMOND BANCORP. INC. DIAMOND BANCORP. INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON WASHINGTON KANSAS CITY	MO	8/10/201 9/11/201 1/16/200	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$07.450.050.00	Sold, in full; warrants not outstanding	\$350.520.00	480.000 \$0.73 (\$149,299.61)	(\$129.480.00)		\$91.535.40	120.0
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/7/201		\$146,053,000.00	\$0.00	\$67,409,808.69	Sold, in full; warrants not outstanding	\$8.025.555.03	14.523 \$552.61	(\$6.497.444.97) (\$58.845.206.70)		\$3.372.19 \$4.922.044.87	7.0
	DICKINSON FINANCIAL CORPORATION I DICKINSON FINANCIAL CORPORATION I DISCOVER FINANCIAL SERVICES	KANSAS CITY KANSAS CITY RIVERWOODS	MO	2/8/201 3/26/201	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding	\$72.684.793.30	131.530 \$552.61 (\$807,103.48)	(\$58.845.206.70)		\$4.922.044.87	1.2
11		RIVERWOODS	L	4/21/201	Preletieu Subk wi vraitans	\$1,224,000,000	30.00	\$1,404,240,044.00	Received, in fair, warrans hot oustanding	\$1,224,558,000.00	1.224.558 \$1.000.00			\$172.000.000.00	20.500.4
44	DISCOVER FINANCIAL SERVICES ONE FINANCIAL SOCOPORATION ONE FINANCIAL CORPORATION	RIVERWOODS DOWNINGTOWN DOWNINGTOWN	PA	1/30/200	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding	\$11,750,000.00	11,750 \$1,000.00			2172.000.000.00	20.000.4
15	DNE FINANCIAL CORPORATION DUKE FINANCIAL GROUP.INC.	DOWNINGTOWN MINNEAPOLIS		9/21/201 6/19/200		\$12.000.000.00	\$0.00	\$17 424 285 82	Redeemed. in full: warrants not outstanding		11,700 01,000,00			\$458.000.00	186.3
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS		11/27/201 3/5/201		012.000.00	80.00	211.424.230.02		\$5,000,000.00 \$2,000,000.00	5,000,000 \$1.00 2,000,000 \$1.00				
12.44	DI IKE EINANCIAL GROUP, INC.	MINNEAPOLIS BETHESDA	MN	4/2/201		\$38.235.000.00	\$0.00	\$44.847.153.76	Redeemed. in full: warrants not outstanding	\$5.000.000.00	5.000.000 \$1.00			\$600.000.00	600.0
	EAGLE BANCORP, INC. EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD MD	12/5/200 12/23/200 7/14/201				2		\$15,000,000.00 \$23,235,000.00	15,000 \$1,000.00 23,235 \$1,000.00				
11.16	EAGLE BANCORP. INC. EAST WEST BANCORP. INC.	BETHESDA PASADENA	IMD	11/23/201	Preferred Stock w/ Warrants	\$308.546.000.00	\$0.00	\$352,722,420.00	Redeemed. in full: warrants not outstanding					\$2.794.422.00	385.4
	EAST WEST BANCORP. INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA	12/29/201 1/26/201						\$306.546.000.00	306.546 \$1.000.00			\$14,500,000.00	1,517,5
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/9/200 10/18/201	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60	Sold, in full; warrants not outstanding	\$3.900.000.00	3.900 \$1.104.11		\$406.029.00		
		TADDAHANNOCK	VA	10/21/201 1/6/201						\$20.100.000.00	20.100 \$1.104.11 (\$264,986.40)		\$406.029.00 \$2.092.611.00		
	EASTERN VIRGINIA BANKSHARES. INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/6/201										\$115,000.00	384,0
89		TAPPAHANNOCK TAPPAHANNOCK TAPPAHANNOCK TAPPAHANNOCK ENGELHARD	NC	5/13/201	Preferred Stock w/ Warrants	\$17.949.000.00	\$0.00	\$23.397.494.08	Kedeemed, in full: warrants not outstanding						
89	EASTERN VINGINA BANKSHALES, NC. ECB BANCORP, NC. / CRESCENT FRANCIAL BANCSHARES. INC. / VantaoeSouth Bancshares. Inc. ECB BANCORP, NC. / CRESCENT FRANCIAL BANCSHARES. INC. / VantaoeSouth Bancshares. Inc. ECB BANCORP, NC. / CRESCENT FRANCIAL BANCSHARES. INC. / VantaoeSouth Bancshares, Inc.	ENGELHARD ENGELHARD ENGELHARD	NC NC NC	5/13/201 1/16/200 2/19/201 6/11/201	Preferred Stock w/ Warrants					\$17.949.000.00	17.949 \$1.000.00			\$871,000.00	514,6
89 44	EASTERN VIRGINI BOWSTWRES, NC. ECE BANCORP, INC. CRESCENT FANCUAL RANCSHARES, INC. / VantaadSouth Bancshares, Inc. ECE BANCORP, INC. CRESCENT FINANCIAL, BANCSHARES, INC. / VantaadSouth Bancshares, Inc. ECE BANCORP, INC. CRESCENT FINANCIAL, BANCSHARES, INC. / VantaadSouth Bancshares, Inc. EMICABLE FINANCIAL CORP.	ENGELHARD ENGELHARD ENGELHARD ENGELHARD EMLENTON EMLENTON	VA NC NC PA PA	5/13/201 1/16/200 2/19/201 6/11/201 12/23/200 8/18/201	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$17.949.000.00	\$0.00 \$0.00		Redeemed, in full: warrants not outstanding	\$17.949.000.00	17.949 \$1.000.00 7.500 \$1.000.00				
89 44 45	Coll Bakk, Coll AG, Coll BECK, R. TANACIA, BAKCSHARES, M.C. Variate/South Rescheres Inc. Coll Bakk, Coll M.C. (CRESCENT TANACIA), BAKCSHARES, M.C. Variate/South Rescheres. Inc. ECB BAKCORP, M.C. (CRESCENT FINANCIA), BAKCSHARES, M.C. / Variate/South Rescheres. Inc. ECB BAKCORP, M.C. (CRESCENT FINANCIA), BAKCSHARES, M.C. / Variate/South Rescheres. Inc. EMCARE FINANCIAL CORP. EMCARE FINANCIAL CORP. EMCARE FINANCIAL CORP.	ENGELHARD ENGELHARD ENGELHARD ENGELHARD EMLENTON	VA NC NC PA PA PA TX	5/13/201 1/16/200 2/19/201 6/11/201 12/23/200 8/18/201 12/7/201 12/5/200	Preferred Stock w/ Warrants Preferred Stock w/ Warrants				Redeemed, in full; warrants not outstanding	\$7.500.000.00	7.500 \$1.000.00			\$871,000.00 \$51.113.00	
89 44 45	Los I DAN VICENTIA GARNARGENESS. MANUSHAREE INC. VirataseSouth Reschures Inc. ICCB BANCORP. INC. / CRESCENT FANACIAL BANCSHAREE INC. / VirataseSouth Reschures Inc. ICCB BANCORP. INC. / CRESCENT FANACIAL BANCSHAREES. INC. / VirataseSouth Banchuren, Inc. IECR DANCORP. INC. / CRESCENT FANACIAL BANCSHARES. INC. / VirataseSouth Banchuren, Inc. IECR JARE FINANCIAL CORP. IERKLARE FINANCIAL CORP.	TAPPAHANNOCK EINGELHARD EINGELHARD EINGELHARD EMLENTON EMLENTON HOUSTON HOUSTON HOUSTON	VA NC NC PA PA PA TX TX TX	5/13/201 1/16/200 2/19/201 6/11/201 12/23/200 8/18/201 12/7/201 12/5/200 9/27/201 11/23/201	Preferred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants	\$7,500,000.00	\$0.00 \$0.00	\$8,545,904.67 \$39,415,959.89	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding						
89 44 45 11	EAST ENV INCLAIM GARASTANDES, M., JUST BANCENABERE INC. 'Unstant-South Benchman Inc. ECR BANCORP. INC. CRESC. EVER TRANSMICH. BANCENABERS INC. 'Unstant-South Benchman Inc. ECR BANCORP. INC. CRESC. EVER TRANSMICH. BANCENABES. INC. 'Unstant-South Benchman. Inc. ECR BANCORP. INC. CRESC. EVER TRANSMICH. BANCENABES. INC. 'Unstant-South Benchman. Inc. ECR BANCORP. INC. CRESC. EVER TRANSMICH. BANCENABES. INC. 'Unstant-South Benchman. Inc. EMICABE FERMICIAL CORP. EMICABE FERMICIAL CORP. ENCLOBE BANCENABES INC. ENCODE BANCENABES INC. ENCODE BANCENABES INC. ENTERPRISE FERMICIAL SERVICES CORP. ENTERPRISE FERMICIAL SERVICES CORP.	TAPPAHANNOCK ENGELHARD ENGELHARD ENGELHARD EMLENTON EMLENTON HOUSTON HOUSTON HOUSTON ST. LOUIS ST. LOUIS	VA NC NC PA PA PA TX TX TX	5/13/201 1/16/200 2/19/201 6/11/201 12/23/200 8/18/201 12/7/201 12/7/201 11/23/201 11/23/201 12/19/200 11/7/201	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67 \$39,415,959.89	Redeemed, in full; warrants not outstanding	\$7.500.000.00	7.500 \$1.000.00			\$51.113.00 \$637.071.00	50.1 364.0
89 44 45 11 8.14.44	EASTENN VIRGANI BANKARANA, M., UNA BANCENABER INC. VIranae-Scalin Bancharen Inc. ECR BANCORP. NR. CIRESCENT FINANCIAL BANCENABER INC. Viranae-Scalin Bancharen Inc. ECR BANCORP. NR. CIRESCENT FINANCIAL BANCENABER INC. Viranae-Scalin Bancharen Inc. ECR BANCORP. NR. CIRESCENT FINANCIAL BANCENABES. NR. C. Viranae-Scalin Bancharen, Inc. EMICAIRE FINANCIAL CORP. EMICAIRE FINANCIAL CORP. ENCORE BANCENARES INC. ENCORE BANCENARES INC. ENCORE BANCENARES INC. ENCORE BANCENARES INC. ENCORE BANCENARES INC. ENCORE BANCENARES INC. ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	IAPPAHANNOCK EINGELHARD EINGELHARD EINGELHARD EMILENTON EMILENTON HOUSTON HOUSTON HOUSTON HOUSTON ST.LOUIS ST.LOUIS ST.LOUIS	VA NC NC PA PA PA TX TX TX TX MO MO MO PA	5/13/201 1/16/200 2/19/201 6/11/201 12/23/200 8/18/201 12/7/201 12/5/200 9/27/201 11/23/201 11/23/201 11/7/201 11/7/201 1/9/201 6/12/200	Preferred Stock wi Warrants Preferred Stock wi Exercised Warrants	\$7,500,000.00	\$0.00 \$0.00	\$8,545,904.67 \$39,415,959.89	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$7,500.000.00 \$34,000,000.00 \$35,000,000.00	7.500 \$1.000.00 34.000 \$1.000.00 35.000 \$1.000.00			\$51.113.00 \$837.071.00 \$1.006.100.00	50.1 364.0
60 64 64 11 11 8,14,64 8,64,73	Local BAUNCREAR DECRETE TANANCHA BANCHAREE INC. / VariatedGoth Benchmen Inc. ECG BAUNCREAR DEC. CREESCRET TANANCHA BANCHAREE INC. / VariatedGoth Benchmen Inc. ECG BAUNCREAR INC. CREESCRET FRANCHA BANCHARES INC. / VariatedGoth Benchmen Inc. ECG BAUNCREAR INC. CREESCRET FRANCHA BANCHARES INC. / VariatedGoth Benchmen Inc. EMICARE FINANCHA. CORP. EMICARE FINANCHA. CORP. ENCORE BANCSHARES INC. ENCORE BANCSHARES INC. ENTERPRISE FINANCHA. SERVICES CORP. ENTERPRISE FINANCHA. SERVICES CORP.	IAPPAHANNOCK EINGELHARD ENGELHARD ENGELHARD EMLENTON EMLENTON EMLENTON HOUSTON HOUSTON HOUSTON HOUSTON ST. LOUIS ST. LOUIS	VA NC NC PA PA PA TX TX TX TX MO MO MO PA	5/13/201 1/16/200 2/19/201 6/11/201 12/23/200 8/18/201 12/7/201 12/7/201 12/7/201 11/23/201 12/19/200 11/7/201 12/19/200 11/7/201 6/12/200 8/25/201 1/30/200	Preferred Stock wi Warrants Preferred Stock wi Exercised Warrants	\$7,500,000.00 \$34,000,000.00 \$35,000.000.00	\$0.00 \$0.00 \$0.00	\$8,545,904.67 \$39,415,959,89 \$42,801,933,33	Redeemed, in MR warrants not outstanding Redeemed, in MR warrants not outstanding Redeemed, in MR warrants not outstanding Redeemed. In MR warrants not outstanding	\$7,500,000,00 \$34,000,000,00 \$35,000,000,00 \$4,000,000,00	7.500 \$1.00.00 34.000 \$1.00.00 35.000 \$1.00.00 4.000 \$1.00.00			\$51.113.00 \$637.071.00 \$1.006,100.00 \$200.000.00	50.1 364.0
	Los Ball, Vision Record Records Charlor Analocal A BANCSHARES INC. / Visitate/South Records Here Inc. Col Banc/ORP. NG. / CRESCENT FNANCIAL BANCSHARES. NG. / Visitate/South Recordsens. Inc. Col Banc/ORP. NG. / CRESCENT FNANCIAL BANCSHARES. NG. / Visitate/South Recordsens. Inc. EMCARE FINANCIAL CORP. EMCARE FINANCIAL CORP. ENCORE BANCSHARES INC. ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERV	I AD-PARAANOCK EWGELMARD ENGELMARD ENGELMARD EMENTON EMENTON EMENTON HOUSTON HOUSTON HOUSTON HOUSTON ST. LOUIS ST. LOUIS ST. LOUIS ST. LOUIS ST. LOUIS ALLISON PARK ALLISON PARK ALLISON PARK MICHITA SANTA ROSA	VA NC NC PA PA PA TX TX TX TX MO MO PA PA KS KS CA	5/13/201 1/16/200 2/19/201 12/23/200 8/18/201 12/7/201 12/7/201 12/7/201 12/7/201 12/7/201 12/7/201 12/7/201 12/7/201 11/23/200 8/25/201 1/3/2020 8/12/201 12/19/200	Preferred Stock w Warnets Preferred Stock w Exercised Warnets Preferred Stock w Exercised Warnets Preferred Stock w Exercised Warnets	\$7,500,000,00 \$34,000,000,00 \$35,000,000,00 \$4,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,545,904,67 \$39,415,959,89 \$42,801,933,33 \$4,880,205,56 \$10,394,872,56	Redeemed, in MR warrants not outstanding Redeemed, in MR warrants not outstanding Redeemed, in MR warrants not outstanding Redeemed. In MR warrants not outstanding	\$7.500.000.00 \$34,000.000.00 \$35,000.000.00 \$4,000.000.00 \$8,750,000.00	7500 \$1.00.00 34.000 \$1.00.00 35.000 \$1.000.00 4.000 \$1.000.00 8.750 \$1.000.00			\$51.113.00 \$837.071.00 \$1.006.100.00	50.1
	Local BAUNCREAR DECRETE TANANCHA BANCHAREE INC. / VariatedGoth Benchmen Inc. ECG BAUNCREAR DEC. CREESCRET TANANCHA BANCHAREE INC. / VariatedGoth Benchmen Inc. ECG BAUNCREAR INC. CREESCRET FRANCHA BANCHARES INC. / VariatedGoth Benchmen Inc. ECG BAUNCREAR INC. CREESCRET FRANCHA BANCHARES INC. / VariatedGoth Benchmen Inc. EMICARE FINANCHA. CORP. EMICARE FINANCHA. CORP. ENCORE BANCSHARES INC. ENCORE BANCSHARES INC. ENTERPRISE FINANCHA. SERVICES CORP. ENTERPRISE FINANCHA. SERVICES CORP.	1 AP/ARANOCK ENGELHARD ENGELHARD ENGELHARD ENGELHARD ENGELHARD ENGELTON ENGELTON ENGELTON ENGELTON ENGELTON ENGELTON ST.LOUIS ST.ST.ST.ST.ST.ST.ST.ST.ST.ST.ST.ST.ST.S	VA NC NC PA PA PA TX TX TX TX MO MO PA MO PA KS KS KS CA CA CA	5/13/201 1/16/200 2/19/201 12/23/200 8/18/201 12/7/201 12/7/201 12/7/201 12/7/201 12/7/201 12/7/201 12/7/201 12/7/201 12/7/201 12/7/201 11/3/200 8/12/201 1/30/200 8/12/201 12/19/200 8/3/201 12/19/200 8/3/201 12/19/200 8/3/201 12/19/200 8/3/201 12/19/201 12/19/201 12/19/201 13/2/200 11/2/200 8/3/200	Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$7,500,000,00 \$34,000,000,00 \$35,000,000,00 \$4,000,000,00 \$8,750,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,545,904,67 \$39,415,959,89 \$42,801,933,33 \$4,880,205,56 \$10,394,872,56	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$7.500.000.00 \$34.000.000.00 \$35.000.000.00 \$4.000.000.00 \$8.750.000.00 \$4.337.50 \$17.765.000.00	7 500 \$1,000.00 34.000 \$1,000.00 35.000 \$1,000.00 4.000 \$1,000.00 6.755 \$1,000.00 5.755 \$1,000	(588 612 50) (588 612 50) (52 45 500.00)		\$51.113.00 \$637.071.00 \$1,006.100.00 \$200.000.00 \$438.000.00 \$1.910.898.00	50.1 384.0 324.0 2 4
	LCAI BAUL/CORE ALC CORRECTOR TANUCHA BAUCSHARES INC. / Variand/Suft Biocharea Inc. ECG BAUCORE ALC CORRECTOR TANUCHA BAUCSHARES INC. / Variand/Suft Biocharea Inc. ECG BAUCORE INC. / EDESCENT FINANCHA BAUCSHARES INC. / Variand/Suft Biocharea Inc. ECG BAUCORE INC. / EDESCENT FINANCHA BAUCSHARES INC. / Variand/Suft Biocharea Inc. ECG BAUCORE INC. / EDESCENT FINANCHA BAUCSHARES INC. / Variand/Suft Biocharea Inc. ECG BAUCORE INC. / EDESCENT FINANCHA BAUCSHARES INC. / Variand/Suft Biocharea Inc. ENCORE BAUCSHARES INC. ENCORE BAUCSHARES INC. ENCORE BAUCSHARES INC. ENTERPRISE FINANCHA ERVICES CORP. ENTERPRISE FINANCHA ERVICES BOUCH ANC. ENTERPRISE FINANCHA ERVICES BOUCH ANC.	1 AP/ARABAGA 1 AP/ARABAGA EWGELHARD EWGELHARD ENGELHARD ENGENTON EMLENTON EMLENTON EMLENTON EMLENTON I COUIS ST. LOUIS ST. LOUIS S	VA NC NC PA PA PA TX TX TX TX MO MO MO PA PA PA KS CA CA CA CA CA	5/13/201 1/16/200 2/19/201 1/16/200 1/19/201 1/1/201 1/2/2020 8/18/201 1/2/2020 1/1/2020 1/1/2020 8/18/201 1/2/2020 8/12/2020	Proference Stock w Warmens Proference Stock w Exercised Warmens Profer	\$7,500,000,00 \$34,000,000,00 \$35,000,000,00 \$4,000,000,00 \$8,750,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,545,904,67 \$39,415,959,89 \$42,801,933,33 \$4,880,205,56 \$10,394,872,56	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$7 500 000 00 \$34,000,000 00 \$45,000,000 00 \$4,000,000 00 \$4,750,000 00 \$47,750,000 00 \$17,756,000 10 \$17,756,000 10 \$17,755,307,75 \$420,995,75	7.500 \$1.000.00 34.000 \$1.000.00 36.000 \$1.000.00 4.000 \$1.000.00 4.000 \$1.000.00 6.750 \$1.000.00 6.050 \$875.55 20.000 \$875.55 20.000 \$875.55 4.000 \$875.55 20.000 \$875.55	(\$1,243,632.75) (\$60,004.75)		\$51.113.00 \$637.071.00 \$1.006,100.00 \$200.000.00 \$438,000.00	50.1 384.0 324.0 2 4 2.0 1
	Los IEUN VISICIAIRA BANDESCRIES, N.A. Los IEUN VISICIAIRA BANDESCRIES, N.A. ICE BANDORP, N.C. JORESCENT FANACIA, BANDESHARES, N.C. / Variabeñouth Branchimes, Inc. EGB BANDORP, N.C. JORESCENT FANACIAL, BANDESHARES, N.C. / Variabeñouth Branchimes, Inc. EGB BANDORP, N.C. JORESCENT FANACIAL, BANDESHARES, N.C. / Variabeñouth Branchimes, Inc. EMICARE FINANCIAL, CORP. IL MILLER, M.C. JORESCENT, FANACIAL, BANDESHARES, N.C. / Variabeñouth Branchimes, Inc. EMICARE FINANCIAL, CORP. IL MILLER, M.C. JORESCENT, FANACIAL, BANDESHARES, N.C. / Variabeñouth Branchimes, Inc. IENCORE BANDESHARES INC. ENCORE BANDESHARES INC. ENCORE BANDESHARES INC. ENCORE BANDESHARES INC. ENCORE BANDESHARES INC. ENCORE BANDESHARES INC. ENTERPRISE FINANCIAL, ERVICES CORP. ENTERPRISE FINANCIAL, ERVICES CORP. ENTERPRISE FINANCIAL, ERVICES CORP. ENTERPRISE FINANCIAL, ERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP. EXCHANGE BANC. EXCHANGE BANK. EXCHANGE BANK.	I JAPARANOCK ENGELIARD ENGELIARD ENGELIARD ENGELIARD ENGENTON EMENTON EMENTON HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON ALISON PARK ALISON PARK ALISON PARK MICHTA SANTA ROSA	VA NC NC PA PA PA TX TX TX TX TX MO MO MO PA PA PA PA RS KS KS CA CA CA CA CA	5/13/201 1/16/200 2/19/201 12/23/200 8/18/201 12/7/201 12/7/201 12/7/201 12/7/201 12/7/201 12/7/201 12/7/201 12/7/201 12/7/201 12/7/201 11/3/200 8/12/201 1/30/200 8/12/201 12/19/200 8/3/201 12/19/200 8/3/201 12/19/200 8/3/201 12/19/200 8/3/201 12/19/201 12/19/201 12/19/201 13/2/200 11/2/200 8/3/200	Preferred Stock w Warnets Preferred Stock w Warnets Preferred Stock w Warnets Preferred Stock w Warnets Preferred Stock w Exercised Warnets Preferred Stock w Exercised Warnets	\$7,500,000,00 \$34,000,000,00 \$35,000,000,00 \$4,000,000,00 \$8,750,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,545,904,67 \$39,415,369,89 \$42,801,533,33 \$4,680,205,56 \$10,394,872,56 \$47,294,527,29	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$7.500.000.00 \$34.000.000.00 \$35.000.000.00 \$4.000.000.00 \$8.750.000.00 \$4.337.50 \$17.765.000.00	7 500 \$1,000.00 34.000 \$1,000.00 35.000 \$1,000.00 4.000 \$1,000.00 6.755 \$1,000.00 5.755 \$1,000	(98.672.50) (98.672.50) (15.266.000.00) (19.000.00) (19.000.00) (19.000.00) (19.672.00.00)		\$51.113.00 \$637.071.00 \$1.006,100.00 \$200.000.00 \$438.000.00 \$1.910.888.00 \$11.910.888.00	50.1 384.0 324.0 2 4 2.0 1

Factureta	Institution Mama	City	State	Data	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Bash ²	Investment Claires	Amount	(Fee) ⁴ Shares Av	(Realized Less) / (Write eff)	Cain ⁵	MA Amount	W/A Shored
Pootnote	F & M BANCSHARES, NC. F & M BANCSHARES, NC.	TREZEVANT	TN	2/6/201		\$3,535,000.00	Outstanding investment	Total Cash Back	investment status	\$4,797,325.00	(ree) Shares Av	\$942.50 (\$292.675.00)	Gain	WE AMOUNT	WESHATES
	F & M BANCSHARES. INC.	TREZEVANT	TN	2/7/201						\$4.797.325.00 \$2.734.192.50 \$144,202.50	2.901	\$942.50 (\$166.807.50)	k	\$222.007.50	2
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN	2/8/201 3/26/201						\$144,202.50	(\$76,757.21)	\$942.50 (\$8,797.50)			
8.14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	2/6/200	2	\$17.000.000.00	\$0.00	\$20.119.744.45	Sold, in full: warrants not outstanding					\$136.813.05	i 1
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/19/201 9/20/201	2					\$2,664,750.00 \$13,485,250.00	2,805	\$950.00 (\$140,250.00) \$950.00 (\$709,750.00)		\$638,460.90	
14.15	F & M FINANCIAL CORPORATION (NC) F&C BANCORP. INC.	SALISBURY HOLDEN	NC MO	11/16/201 5/22/200	2	\$2.993.000.00	\$0.00	\$3,842,376,85	Sold. in full: warrants not outstanding		(\$161.500.00)				—
14.19	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN	MO	11/8/201		B2.535.000.00	20.00	20.042.070.00		\$1,590,599.43 \$1,278,999.18	1,659,000	\$0.96 (\$68,400.57 \$0.96 (\$55,000.82)		\$125,000.00	150 (
	F&C BANCORP, INC	HOLDEN	MO	1/11/201						31,270,355.10	(\$25.000.00)	30.80 (300.00.82		\$125,000.00	130,0
8.14	F8M FINANCIAL CORPORATION (TN) FAM FINANCIAL CORPORATION (TN) FAM FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE CLARKSVILLE	TN	2/13/200 9/19/201 9/20/201	Preferred Stock w/ Exercised Warrants	\$17.243.000.00	\$0.00	\$17.573.762.97	Sold. in full: warrants not outstanding					\$96,465.60	1
	E8M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/201	2					\$157,500.00 \$13,421,362.50	200	\$787.50 (\$42,500.00) \$787.50 (\$3.621.637.50)		\$645.975.00	7
11	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE HERMITAGE HERMITAGE	TN PA	9/21/201 11/16/201 1/9/200	Preferred Stock w/Warrants	\$100,000,000.00	\$0.00	\$104.023.433.33	Redeemed, in full; warrants not outstanding		(\$135.788.63)				
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE	PA	9/9/200						\$100,000,000.00	100,000	\$1,000.00		\$690,100,00	0 651 (
8.120	F N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES. INC. / ALLEGIANCE BANCSHARES. INC.	HERMITAGE HOUSTON	TX	3/6/200	Preferred Stock w/ Exercised Warrants	\$11.000.000.00	\$0.00	\$15.971.339.07	Redeemed. in full: warrants not outstanding	\$11.000.000.00	44.000	\$1.000.00		\$550.000.00	
8,14	FARMERS & MERCHANTS BANCSHARES. INC. / ALLEGIANCE BANCSHARES. INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	3/20/200	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$425.425.00	11.000			(\$2.835.00)	
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	6/24/201 7/26/201						\$425,425.00	(\$25.000.00)	\$962.50 (\$16,575.00)		(\$2,835.00)	
8.11	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA VA	1/23/200	Preferred Stock w/ Exercised Warrants	\$8.752.000.00	\$0.00	\$11.396.202.11	Redeemed. in full: warrants not outstanding	\$3,063,000.00	3,063	\$1,000.00			+
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION	WINDSOR FRANKFORT	VA	12/31/201	Preferred Stock w/ Warrants	\$30.000.000.00	\$0.00	\$27 105 349 50	Sold, in full: warrants not outstanding	\$5,689,000.00	5,689	\$1,000.00		\$438,000.00	4
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	6/19/201 7/18/201		201.110.000.10			Cone, III INE, The Denier The Cone for the	\$22.196.700.00	(\$332.950.50) 30.000	\$739.89 (\$7.803.300.00)	1	\$75,000.00	223,9
14,15	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	6/19/200	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding					\$75,000.00	
	FARMERS ENTERPRISES. INC. FARMERS ENTERPRISES. INC.	GREAT BEND GREAT BEND	KS	11/8/201	2					\$96.290.00	100.000	\$0.96 (\$3.710.00		\$37.387.14	4 <u>38.0</u> 0 562,0
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND GREAT BEND	KS	11/9/201 11/13/201 1/11/201	2					\$11,458,510.00	(\$115,548.00)	\$0.96 (\$441,490.00		\$37.387.14 \$552,936.00	562,0
8.14.45	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	3/20/200	Preferred Stock w/ Exercised Warrants	\$700.000.00	\$0.00	\$830.173.67	Redeemed, in full: warrants not outstanding	\$700.000.00		\$1.000.00		\$40.000.00	
15,17	FARMERS STATE BANKSHARES. INC. FBHC HOLDING COMPANY EPIC HOLDING COMPANY	HOLTON BOULDER BOULDER	C0	12/29/200	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$650.000.00				340.000.00	-
8.14	FBHC HOLDING COMPANY FC HOLDINGS, INC.	HOUSTON	TX		Preferred Stock w/ Exercised Warrants	\$21.042.000.00	\$0.00	\$19.836.630.66	Sold, in full: warrants not outstanding		3,035,000				
	FC HOLDINGS, INC.	HOUSTON	TX TX	2/20/201	3					\$18.874.674.00	(\$188,746.74)	\$897.00 (\$2.167.326.00)		\$994.613.40	1.0
8,14,45	FCB BANCORP, INC. FCB BANCORP. INC.	LOUISVILLE	KY KY	12/19/200	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$9.294.000.00		\$1.000.00		\$465.000.00	
8.14	FFW CORPORATION FFW CORPORATION	WABASH	IN	12/19/200	Preferred Stock w/ Exercised Warrants	\$7.289.000.00	\$0.00	\$8.441.836.26	Sold. in full: warrants not outstanding	\$9,294,000,00	2.424	\$902.90 (\$94,575.40)		2402.00/00	4
	FFW CORPORATION FFW CORPORATION	WABASH	IN	11/28/201						\$5,701,813.50	6,315	\$902.90 (\$613,186.50) \$902.90 (\$613,186.50)		\$358,558.20	j <u>3</u>
11.15.44	FIDELITY BANCORP. INC. (LA)	BATON ROUGE	IN LA		Subordinated Debentures w/ Exercised Warrants	\$3.942.000.00	\$0.00	\$5,404,924,35	Redeemed, in full: warrants not outstanding		(\$65,812.38)				-
77	FIDELITY BANCORP. INC. (LA) FIDELITY BANCORP. INC. (PA) / WESBANCO. INC.	BATON ROUGE PITTSBURGH	LA PA	3/27/201	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$10.634.864.33	Redeemed, in full; warrants not outstanding	\$3.942.000.00	3.942.000	\$1.00		\$197.000.00	197.0
	FDELITY BANCORP, INC. (PA) / WESBANCO, INC. FDELITY BANCORP, INC. (PA) / WESBANCO, INC. FDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH PITTSBURGH	PA	12/12/200 11/30/201 5/6/201						\$7,000,000.00	7,000	\$1,000.00		\$2,246,531.00	0 101.3
8.17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	11/13/200	Preferred Stock w/ Exercised Warrants	\$6.657.000.00	\$0.00	\$7.220.908.83	Sold. in full: warrants not outstanding					22.240.031.00	
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN	7/19/201 7/22/201						\$439,000.00 \$6,218,000.00	6,218	\$1,058.90 \$1,058.90	\$25,857.10 \$366,240.20	\$242,302.50	1 2
8.14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE WICHITA	IN KS	9/12/201	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40.966.780.82	Sold, in full: warrants not outstanding		(\$70.490.97)				
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/1/201 8/2/201	2					\$120,320.10 \$26,737.80	135	\$891.26 (\$14,679.90) \$891.26 (\$3,262.20)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/3/201	2					\$298.572.10 \$3.200.514.66	335 3.591	\$891.26 (\$36.427.90 \$891.26 (\$390.485.34	6	\$170.227.93	
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/7/201 8/8/201 8/9/201	2					\$2,348,470.10 \$26,056,877.36	3.691 2,635 29,236	\$891.26 (\$380.485.34 \$891.26 (\$286,529.90 \$891.26 (\$3,179,122.64)		\$1/0.227.93 \$167,374.94 \$1,210,615.36	
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/9/201 8/10/201	2					\$26,056,877.36 \$285,203.20	29,236	\$891.26 (\$3,179,122.64) \$891.26 (\$34.796.80)		\$1,210,615.36 \$176,884,89	1,2
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9/11/201	2	\$48,200,000.00	\$0.00	\$82 715 082 47	Sold, in full; warrants not outstanding		(\$323.366.95)				4
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA	12/19/200 7/3/201	2	\$40,100,000.00	0.00	QUE, 10,002.47	colo, in tail, warrand no colorarding	\$43,408,920.00	(\$651,133.80) 48,200	\$900.60 (\$4,791,080.00)			3 2.693.7
11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA CINCINNATI	OH	5/28/201 12/31/200	Preferred Stock w/ Warrants	\$3.408.000.000.00	\$0.00	\$4.043.972.602.67	Redeemed. in full: warrants not outstanding					\$31.429.313.38	2.693.7
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH	2/2/201 3/16/201						\$3.408.000.000.00	136.320 5	25.000.00		\$280,025,936.00	43,617,7
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/200	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12,505,000,00	2.501	\$5,000,00			-
	FINANCIAL INSTITUTIONS. INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	3/30/201 5/11/201						\$25.010.000.00	5.002	\$5.000.00		\$2,079,962.50	378,1
8,14,45	FINANCIAL SECURITY CORPORATION	BASIN	WY	2/13/200	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding	\$5,000,000,00	5.000	\$1 000 00		\$250,000,00	
15.17.44	ENANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	BASIN WINGER WINGER	MN	7/21/201 7/31/200	Subordinated Debentures w/ Exercised Warrants	\$3.742.000.00	\$0.00	\$4.487.322.46	Redeemed. in full: warrants not outstanding					*********	
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN			\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$3,742,000.00	3,742,000	\$1.00		\$112,000.00	
	EIRST ADVANTAGE BANCSHARES INC	COON PAPIDS	MN	12/10/201 12/11/201 1/11/201						\$690.723.49 \$366.469.68	769	\$898.21 (\$78.276.51) \$898.21 (\$41.530.32)		\$2.979.49 \$26.318.80	
	FRST ADVANTAGE BANCSHARES. NC. FRST ADVANTAGE BANCSHARES, NC. FRST ADVANTAGE BANCSHARES, NC.	COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS	MN	1/11/201 3/26/201						aauu.4ud.08	(\$10,571.93) (\$14,428.07)	(3+1.530.32		azu.a 16.80	4
8.14	EIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	6/26/200	Preferred Stock w/ Exercised Warrants	\$3.422.000.00	\$0.00	\$3.003.674.75	Sold. in full: warrants not outstanding		(814,420.07)				4
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	12/20/201						\$2.395.742.20	3.422 (\$23,957.42)	\$700.10 (\$1.026.257.80)		\$94.701.71	
11 14 15	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA ELK GROVE VILLAGE	TN	3/26/201	Subordinated Debentures w/ Exercised Warrants	\$50.000.000.00	\$0.00	\$65.558.530.56	Redeemed, in full: warrants not outstanding		(\$1,042.58)				
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	L	12/21/201						\$15.000.000.00 \$35,000,000.00	15.000.000 35,000,000	\$1.00 \$1.00		\$2,500,000.00	2,500,0
9,11,36	FIRST AMERICAN INTERNATIONAL CORP. EIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN BROOKLYN	NY	3/13/200	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$17,000,000,00	30,000,000	\$1.00		az,000,000.00	2,000,0
45	FIRST BANCORP (NC) FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NY	1/9/200	Preferred Stock w/ Warrants	\$65.000.000.00	\$0.00	\$74.518.906.44	Redeemed. in full: warrants not outstanding		17.000				1
	IFIRST BANCORP (NC)	TROY	NC NC	9/1/201 11/23/201						\$65.000.000.00	65.000	\$1.000.00		\$924,462.00	0 616,3
34,118,121,140	FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR	1/16/200	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$231,861,384.57	Sold, in full; warrants outstanding	\$81.000.000.00	12 000 000	\$6.75 (\$64.711.540.92			4
	FIRST BANCORP (PR) FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN	PR	8/16/201 9/13/201 12/5/201	8					\$8.514.153.00	12.000.000 1.261.356 (\$74.611.09) 4.388.888	\$6.75 (\$6.802.024.20)			4
	FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR	12/5/201 3/6/201	5					\$22,063,492.11 \$29,706,351.90	(\$74,611.09) 4,388,888 (\$85,000.00) 5,000,000	\$5.94 (\$31,004,790.15)			4
8.11.14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	PARIS	PR IL	5/15/201 2/20/200	Preferred Stock w/ Exercised Warrants	\$7.350.000.00	\$0.00	\$9.050.516.50	Redeemed. in full: warrants not outstanding	\$57.735.612.33	10.291.553	\$5.61 (\$67.230.891.51)			
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	L	1/18/201	2					\$3,675,000.00 \$3,675,000.00		\$1,000.00		\$368,000.00	
8.14.45	FIRST BANK OF CHARLESTON. INC. FIRST BANK OF CHARLESTON. INC.	CHARLESTON CHARLESTON	WV		Preferred Stock w/ Exercised Warrants	\$3.345.000.00	\$0.00	\$3.960.105.00	Redeemed. in full: warrants not outstanding	\$3.345.000.00		\$1.000.00		\$167.000.00	
8,14,45	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL.	1/16/200	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000,00		\$1.000.00		\$500.000.00	
8	FIRST BANKS, INC.	CLAYTON	MO	12/31/200	Preferred Stock w/ Exercised Warrants	\$295.400.000.00	\$0.00	\$119.071.500.97	Sold, in full: warrants not outstanding					\$500,000.00	
	FIRST BANKS, INC.	CLAYTON	MO	8/8/201	8					\$105.000.00 \$12,171,950.00	300 34,777	\$350.00 (\$195.000.00) \$350.00 (\$22,605,050.00)		\$2.430.181 71	43
	FIRST BANKS, INC.	CLAYTON	MO	8/9/201 8/12/201 9/12/201	8					\$87,028,900.00	248,654 (\$993.058.50)	\$350.00 (\$161,625,100.00)	4	\$2,430,181.71 \$5,919,151.59	10,4
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	9/12/201 9/24/201						\$3.209.702.21	(3993.058.50) 5.819 5.850	\$551.59 (\$2.609.297.79			4
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO MO	9/25/201	3					\$3,226,801.50	5,850 (\$64,365.04)	\$551.59 (\$2,623,198.50)			4
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	-	3/6/200 8/25/201	Preferred Stock w/ Warrants	\$100.000.000.00	\$0.00	\$112,410,898,89	Redeemed, in full: warrants not outstanding	\$100.000.000.00	100.000	\$1.000.00			
													1	\$63.677.00	573.8
	FIRST BUSEY CORPORATION	URBANA	IL CA	11/23/201	Preferred Stock w/ Warrante	\$2 211 000 00	\$0.00	\$4 603 275 44	Sold in full: warrants not outetanding					303.077.00	1 0/3.0
8,14,18	FRST BUSIENC CORPORATION FRST BUSIENCE BMRK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNIA, N.A. FRST BUSIENCES BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNIA, N.A. FRST BUSIENCE BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALFORNIA, N.A.	URBANA SAN DIEGO SAN DIEGO SAN DIEGO	L CA CA	11/23/201	Preferred Stock w/Warrants	\$2,211,000.00 \$2,032,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding	\$1.373.084.00	1.500	\$915.39 (\$126.916.00		\$90,461,65	

45	Institution Name FIRST CALIFORNIA FINANCIAL GROUP, INC.	City WESTLAKE VILLAGE	State Date Original Investment Type ¹ O CA 12/19/2008 Preferred Stock w/ Warrants O	riginal Investment Amount Out \$25,000,000.00	standing Investment \$0.00	Total Cash Back ² \$28,810,847.55	Investment Status* Amount (F Redeemed, in full; warrants not outstanding	Fee) ⁴ Shares Avg. Price (Realized Loss) / (Write-off) Gain ⁵ Wt Amount Wt Sha
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 7/14/2011 CA 8/24/2011				\$25.000.000.00	25.000 \$1.000.00	\$599.042.00 599
	FIRST CALIFORNIA FINANCIAL GROUP. INC. FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA 4/3/2009 Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding \$10.082.565.38 (\$	151.238.48) 10.958 \$920.11	(\$875.434.62)
8.11.14.18.36	FRST CAPITAL BANCOPP. NC. FRST CHOICE BANK FRST CHOICE BANK	CLEN ALLEN	VA 2/8/2013 CA 2/13/2009 Preferred Stock w/ Exercised Warrants	£0.000.000.00	\$0.00	\$5.446.642.94		10,000 000011	\$266.041.78 41
8.11.14.18.36	FIRST CHOICE BANK	CERRITOS	CA 12/22/2009	\$2,200.000.00 \$2,836,000.00	\$0.00	\$5.446.642.94	Redeemed. In full: warrants not outstanding S5.036.000.00		\$110.000.00
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS SANDUSKY	CA 9/24/2010 OH 1/23/2009 Preferred Stock w/ Warrants	\$23,184,000,00	\$0.00	\$25,245,684,71	Sold, in full: warrants not outstanding	5,036 \$1,000.00	
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH 7/3/2012 OH 9/5/2012					\$315.070.56) 23.184 \$906.00	(\$2.179.296.00) \$563,174.00 468
8,14,44	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 3/20/2009 Preferred Stock w/ Exercised Warrants NH 9/22/2011	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding \$4 500 000 00	4.500 \$1.000.00	\$225,000,00
12	FIRST COALBROOK BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	NH 9/22/2011 VA 11/21/2008 Preferred Stock w/ Warrants VA 7/8/2009	\$41.500.000.00	\$0.00	\$42.839.002.78	Redeemed. in full: warrants not outstanding \$41,500,000.00	41,500 \$1,000.00	
		BLUEFIELD	VA 11/22/2011 KS 5/15/2009 Preferred Stock w/Exercised Warrants	\$14 800 000 00	\$0.00	\$19,957,763,30		41,000 31,000.00	\$30,600.00 88
8.72	FIRST COMMUNITY BANCSHARES, N.C. / EQUITY BANCSHARES, N.C. FIRST COMMUNITY BANCSHARES, N.C. / EQUITY BANCSHARES, N.C. FIRST COMMUNITY BANC CORPORATION OF AMERICA	WICHITA	KS 7/16/2014	217.000.000.00	00.00	w10.3001.1100.300	\$14,800,000,00	14.800 \$1.000.00	\$740.000.00
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK PINELLAS PARK	FL 12/23/2008 Preferred Stock w/ Warrants FL 5/31/2011	\$10,685,000.00	\$0.00		Sold, in full; warrants not outstanding \$7,754,267.48	10,685 \$725.72	(\$2,930,732.52)
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON	SC 11/21/2008 Preferred Stock w/ Warrants SC 8/29/2012	\$11.350.000.00	\$0.00	\$13.425.979.36	Sold. in full: warrants not outstanding \$11.155.120.50 (\$	5167.326.81) 11.350 \$982.83	(\$194.879.50)
8	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION EIRST COMMUNITY EIRACUM PARTNERS, INC.	LEXINGTON LEXINGTON	SC 11/1/2012 IL 12/11/2009 Preferred Stock w/ Exercised Warrants	\$22.000.000.00	\$0.00	\$18 252 479 06	Sold. in full: warrants not outstanding		\$297.500.00 19
0	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 8/8/2012	\$£2,000,000.00	00.00	\$10,202,415.00			\$70,727.58
	FIRST COMMUNITY FINANCIAL PARTNERS. INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET	IL 8/9/2012 IL 8/10/2012						\$440.082.72 \$209.563.20
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 9/19/2012 IL 9/20/2012				\$326,250.00 \$3,051,090.00	500 \$652.50 4,676 \$652.50	(\$173,750.00) (\$1,624,910.00)
	FIRST COMMUNITY FINANCIAL PARTNERS. INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET	L 9/21/2012 L 11/16/2012				\$10.977.660.00 (\$	16.824 \$652.50 (143.550.00)	(\$5.846.340.00)
	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 12/5/2008 Preferred Stock w/ Warrants OH 6/19/2012	\$37,000,000.00	\$0.00	\$53,610,300.92	Sold, in full; warrants not outstanding \$35,618,420.00 (\$	534.276.30) 37.000 \$962.66	(\$1 381 580 00)
11.15.36	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 3/11/2015	\$7.500.000.00	\$0.00		Redeemed. in full: warrants not outstanding	554,170,007 57,007 \$502.00	\$11.979.295.00 55
	FIRST EAGLE BANCSHARES. NC. FIRST EAGLE BANCSHARES, NC. FIRST EXPRESS OF NEBRASKA, INC.	HANOVER PARK HANOVER PARK	IL 9/11/2009 Subordinated Debentures w/ Exercised Warrants IL 9/17/2010 NE 2/6/2009 Preferred Stock w/ Exercised Warrants				\$7,500,000,00	7,500,000 \$1.00	\$375,000.00 375
8,11,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE 2/15/2012	\$5,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$5,000,000,00	5.000 \$1.000.00	\$250.000.00
		HARRISON	AR 3/6/2009 Preferred Stock w/ Warrants	\$16.500.000.00	\$0.00		Sold. in full: warrants not outstanding \$6.000.000.00		(\$10.500.000.00)
12,16	FIRST FEDERAL BANCSTARES OF ARKANSAS, NC. FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	AR 5/3/2011 OH 12/2/3/2008 Preferred Stock w/ Warrants OH 2/2/4/2010	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding \$80,000,000,00 \$	80.000 \$1.000.00	
15 17 11	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	OH 2/24/2010 OH 6/8/2010	éo		<u></u>		SUUUU \$1.000.00	\$2.966.288.32 46
15,17,44	FIRST FINANCIAL BANCSHARES, NC. FIRST FINANCIAL BANCSHARES, NC.	LAWRENCE	KS 6/12/2009 Subordinated Debentures w/ Exercised Warrants KS 9/22/2011	\$3,756,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$3,756,000.00	3,756,000 \$1.00	\$113,000.00 111
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC 12/5/2008 Preferred Stock w/ Warrants SC 4/3/2012	\$65.000.000.00	\$0.00	\$68.141.972.19	Sold. in full: warrants not outstanding \$56.778.150.00 (\$		(\$8.221.850.00)
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	CHARLESTON ELIZABETHTOWN	SC 5/22/2013 KY 1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12 336 278 00	Sold, in full; warrants not outstanding		\$1.400.000.00 24
		ELIZABETHTOWN	KY 4/29/2013	\$20,000,000.00	30.00	\$12,330,210.00	\$10,842,200.00	20,000 \$542.11	(\$9,157,800.00)
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN LEBANON	KY 5/31/2013 KY 7/1/2015 TN 12/22/2009 Preferred Stock w/ Exercised Warrants					(108.422.00)	\$2.500.00 211
9,17	PRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES. INC. PRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES. INC. PRST FREEDOM BANCSHARES, INC. PRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	IN 11/9/2012	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding \$8,025,750.00	8,700 \$922.50	(\$674,250.00) \$256,118.75
8 14		LEBANON	TN 1/11/2013	\$7.570.000.00	\$0.00	\$8 702 021 25	Sold. in full: warrants not outstanding	\$80.257.50)	
0.14	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE 10/29/2012	1.510.000.00	00.00	20.102.02.120	\$26,398.99 \$20,004.047.71	29 \$910.31	(\$2,601.01) (\$676,352.29) \$362,118.92
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE 10/31/2012 NE 1/11/2013				\$0,804,647.71	7,541 \$910.31	[\$6/6,352.29] \$362,118.92
8.14.44	FRST GUARANTY BANCSHARES, INC. FRST GUARANTY BANCSHARES, INC. FRST HORZON NATIONAL CORPORATION	HAMMOND	LA 8/28/2009 Preferred Stock w/ Exercised Warrants LA 9/22/2011	\$20.699.000.00	\$0.00		Redeemed. in full: warrants not outstanding \$20,699,000.00	2,070 \$10,000.00	\$1,030,000.00
11		MEMPHIS	TN 11/14/2008 Preferred Stock w/ Warrants TN 12/22/2010	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding \$866.540.000.00	866.540 \$1.000.00	
80	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS DETROIT DETROIT	TN 3/9/2011 MI 8/28/2009 Preferred Stock	\$3,223,000.00	\$0.00	\$2,920,2E8,08	Sold, in full; warrants not outstanding		\$79.700.000.00 14.84
0,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI 12/20/2012	\$3,223,000.00	30.00	\$2,620,200.50	\$2,336,675.00	3,223 \$725.00	(\$886,325.00)
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DETROIT DETROIT	MI 1/11/2013 MI 3/26/2013					\$23.366.75) \$26.633.25)	
8	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DETROIT DORAVILLE DORAVILLE	MI 3/28/2013 GA 3/13/2009 Preferred Stock w/ Exercised Warrants GA 8/12/2013	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding \$3,247,112.96		(\$3,150,887.04) \$139,320.00
11	FIRST INTERCONTINENTAL BANK	DORAVILLE		\$10.000.000.00	\$0.00	\$12 147 768 63	Parlagment in full: warrante not outstanding	\$25.000.001	
44.00	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT 4/7/2010	\$30,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding S10.000.000.00	10.000 \$1.000.00	\$1.488.046.41 19
11,30	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO	MS 9/29/2010	\$30,000,000.00	30.00	\$30,472,043.54	\$30,000,000.00	30,000 \$1,000.00	
8.11.14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORP. INC.	KOSCIUSKO MANITOWOC	MS 8/30/2013 WI 1/16/2009 Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00	\$12.837.983.33	Redeemed, in full: warrants not outstanding		\$4.089.510.61 511
11.25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	WI 5/27/2009 VA 2/6/2009 Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35		12,000 \$1,000.00	\$600,000.00
8.14.44	FIRST MARKET BANK. FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MENASHA BANCSHARES. INC.	RICHMOND	VA 12/7/2011 WI 2/13/2009 Preferred Stock w/Exercised Warrants	\$4.797.000.00	\$0.00	\$5.713.865.00	\$33,900,000,00	35.595 \$1.000.00	\$1.695.000.00
33,44,45	FIRST MENASHA BANGSHARES, INC. FIRST MENASHA BANGSHARES, INC. FIRST MERCHANTS CORPORATION	NEENAH NEENAH MUNCIE	WI 2732000 Preferred Stock w/ Exercised Warrants IN 2/20/2009 Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$4,797,000.00	4,797 \$1,000.00	\$240,000.00
33,44,45	FIRST MERCHANIS CORPORATION FIRST MERCHANIS CORPORATION FIRST MERCHANIS CORPORATION	MUNCIE MUNCIE MUNCIE	IN 2/2020/91 Preferred Stock w/ Warrants IN 9/22/2011 IN 11/23/2011 IN IN 11/23/2011 I	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding \$116.000.000.00	116.000 \$1.000.00	
11	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP. INC.	MUNCIE	IN 11/23/2011 IL 12/5/2008 Preferred Stock w/Warrants IL 11/23/2011	\$193,000,000.00	\$0.00	\$222.528.333.33	Redeemed, in full; warrants not outstanding		\$367.500.00 99
	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA ITASCA					\$193,000,000.00	193,000 \$1,000.00	\$900.000.00 1.30
8.14	FIRST MDWEST BANCORP. INC. FIRST NATIONAL CORPORATION EIRST NATIONAL CORPORATION	STRASBURG	VA 3/13/2009 Preferred Stock w/ Exercised Warrants	\$13.900.000.00	\$0.00		Sold. in full: warrants not outstanding \$12,266,750.00 (\$	\$184,001.25) 13,900 \$882.50	(\$1,633,250.00) \$624,674.69
8,14,44	FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY	STRASBURG NEW ORLEANS	VA 8/29/2012 LA 3/20/2009 Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding		
12.16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS LOCKPORT	LA 8/4/2011 NY 11/21/2008 Preferred Stock w/Warrants	\$184.011.000.00	\$0.00	\$191.464.618.00	\$17.836.000.00 Redeemed. in full: warrants not outstanding	17.836 \$1.000.00	\$892.000.00
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	NY 5/27/2009				\$184,011,000.00	184,011 \$1,000.00	\$2,700,000.00 953
44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 3/13/2009 Preferred Stock w/ Warrants CA 9/15/2011	\$17.390.000.00	\$0.00	\$19.943.580.33	Redeemed. in full: warrants not outstanding \$17.390.000.00	17 300 \$1 000 00	
44	FIRST NORTHERN COMMUNITE BANCORP FIRST NORTHERN COMMUNITE BANCORP FIRST PACTRUST BANCORP, INC.	DIXON DIXON CHULA VISTA	CA 11/16/2011 CA 11/16/2011 CA 11/21/2008 Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	800 007 COC	Redeemed, in full; warrants not outstanding	17.350 21.00.00	\$375.000.00 355
11	FIRST PACTRUST BANCORP. INC.	CHULA VISTA	CA 11/2/12/08 Preferred Stock w/ Warrants CA 12/15/2010 CA 1/5/2011	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding \$19,300,000.00	19,300 \$1,000.00	
73.97	FIRST PACTRUST BANCORP. INC. FIRST PLACE FINANCIAL CORP.	CHULA VISTA WARREN	CA 1/5/2011 OH 3/13/2009 Preferred Stock w/ Warrants	\$72.927.000.00	\$0.00	\$7.009.094.50	Exited bankruptcv/Receivership		\$1.003.227.00 28
8,14,18	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	OH 3/13/2009 Preferred Stock w/ Warrants OH 10/29/2012 Preferred Stock w/ Exercised Warrants PA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9.948.089.58	Sold, in full; warrants not outstanding		(\$72,927,000.00)
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 12/18/2009	\$4,596,000,00	90.00	42,070,000,00		7.575 4000.44	(\$902.907.E0) 640.000.01
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 2/7/2013 PA 2/8/2013				\$6.682.192.50 \$1,410,831.60	7.575 \$882.14 1,600 \$881.77	(\$892.807.50) \$48.083.60 (\$189,168.40) \$176,633.62
	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	FLORENCE	PA 3/26/2013 SC 3/6/2009 Preferred Stock w/ Exercised Warrants	\$15.349.000.00	\$0.00	\$12,994,059,00	Sold, in full: warrants not outstanding	\$80,930.24)	
8.14			SC 3/11/2013 SC 4/9/2013				\$10.431.333.89	15.349 \$679.61	(\$4.917.666.11) \$624.632.45
8.14	FIRST RELIANCE BANCSHARES. INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE		\$2,600,000,00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		
8.14 8,14,18,44,45	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	EXTON	PA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2,417,000,00					
8.14	FRST RELANCE BANCSHARES, INC. FRST RELANCE BANCSHARES, INC. FRST RESOURCE BANK FRST RESOURCE BANK	EXTON EXTON EXTON	PA 1/30/2009 Preferred Stock w/ Exercised Warrants PA 12/11/2009 Preferred Stock w/ Exercised Warrants PA 9/15/2011 Preferred Stock w/ Exercised Warrants	\$2,417,000.00			\$5.017.000.00	5.017 \$1.000.00	\$130.000.00
8.14 8.14,18,44,45 87	FIRST RELAYCE BANCSHARES, NC. FIRST RELAYCE BANCSHARES, NC. FIRST RESOURCE BANK EIRST RESOURCE BANK EIRST RESOURCE BANK EIRST RESOURCE BANK	EXTON EXTON EXTON CHATTANOOGA CHATTANOOGA	PA 1/30/2009 Preferred Stock w/ Exercised Warrants PA 12/11/2009 PA 9/15/2011 PA 9/15/2011 PA 9/15/2011	\$33,000,000.00	\$0.00		Sold, in full; warrants not outstanding \$14,912,862,00		\$130.000.00 (\$18,087,138.00)
87 79	PRST RELAKCE BANCSHARES, NC. PRST RELAKCE BANCSHARES, NC. PRST RESOLUTION RELAKED PRST RESOLU	EXTON EXTON EXTON CHATTANOOGA CHATTANOOGA SEATTLE SEATTLE	PA 110/02008 Preferred Stock w/ Exercised Warrants PA 121/12008 PA PA 9/15/2011 PA TN 19/2008 Preferred Stock w/ Warrants TN 4/2/2008 Preferred Stock w/ Warrants VAA 12/2008 Preferred Stock w/ Warrants	\$33,000,000.00 \$7,400.000.00	\$0.00	\$4.030.944.44	Sold, in full, warrants not outstanding \$14,912,862.00 Sold, in full: warrants not outstanding \$3,700,000,00	9,941,908 \$1.50 ((\$18,087,138.00)
8.14 8.14,18,44,45 87 79 11,14,15	PRST RELAKCE BANCSHARES, NC. PRST RELAKCE BANCSHARES, NC. PRST RELAKCE BANCSHARES, NC. PRST RESOLUTION CONTINUES AND ADDRESS AND ADDRES	EXTON EXTON EXTON CHATTANOOGA CHATTANOOGA SEATTLE	PA 1.00/2002 Preferred Stock w/ Exercised Warrants PA 121/1006 Preferred Stock w/ Warrants PA 915/2011 In TN 19/2008 Preferred Stock w/ Warrants TN 4/10/2013 MA VMA 22/2020B Preferred Stock w/ Warrants TN 4/10/2013 MA TN 2/20/2015 Preferred Stock w/ Warrants TN 7/20/2015 Bondinated Tablemanas w/ Exercised Marrants	\$33,000,000.00		\$4.030.944.44	Sold, in full; warrants not outstanding \$14,912,862.00 Sold, in full: warrants not outstanding \$13,700.000.00 Redeemed, in full: warrants and putpendies \$3,700.000.00	9,941,908 \$1.50 (7.400 \$500.00	
87 79 11,14,15	PRST RELAYCE BANCSHARES, NC. PRST RELAYCE BANCSHARES, NC. PRST RECURST BANCSHARES, NC. PRST RESOLUTCE BANK PRST RESOLUTCE BANK PRST RESOLUTCE BANK PRST RESOLUTE GROUP, NC. PRST SCOLUTE GROUP, NC. PRST SCOLUTE BANK PRST SCOLUTE BANK PRST SCOLUTE BANK PRST SCOLUTE BANK BANK PRST SCOLUTE BANK BANK PRST SCOLUTE BANK BANK PRST SCOLUTE BANK BANK PRST SCOLUTE BANKCORP, NC.	EXTON EXTON EXTON CHATTANOOGA SEATTLE SEATTLE LEXINGTON LEXINGTON LEXINGTON	PA 1.000000 [Preferred Stock of Exercised Warrants PA 1223/0001 [Preferred Stock of Warrants PA 1215/0011 [Preferred Stock of Warrants PA 1215/0012 [Preferred Stock of Warrants WA 1223/0018 [Preferred Stock of Warrants WA 1223/0018 [Preferred Stock of Warrants TN 1223/0018 [Preferred Stock of Warrants	\$33.000.000.00 \$7.400.000.00 \$50.000.000.00	\$0.00 \$0.00	\$4.030.944.44 \$65,432,450.94	Seld, in Mik warrants not outstanding \$14.912,862.00 Seld, in Mik warrants not outstanding \$3.700.000.00 Redeemed, in full, warrants not outstanding \$3.175,000.00 \$3.84, 10,155,000.00 \$3.8760.000	9,941,908 \$1.50 ((\$18,087,138.00)
87 79	PRST RELAKCE BANC SHARES, NC. PRST RESOLUCE BANK PRST RESOLUCE BANK PRST RESOLUCE BANK PRST RESOLUCE BANK PRST RESOLUCE BANK PRST SOLUCE BANK PRST PRST PRST BANK PRST PRST PRST BANK PRST PRST PRST BANK PRST PRST PRST PRST BANK PRST PRST PRST PRST BANK PRST PRST PRST PRST PRST BANK PRST PRST PRST PRST PRST PRST PRST PRST	EXTON EXTON EXTON CHATTANOOGA CHATTANOOGA SPATTLE SEATTLE LEXINGTON LEXINGTON	PA 1.020208] Pedered Stock w/ Exercised Warrants PA 121/2008 Pedered Stock w/ Warrants PA 91/50/11 Pedered Stock w/ Warrants VA 1020/008 Pedered Stock w/ Warrants WA 1220/008 Pedered Stock w/ Warrants VA 1220/008 Pedered Stock w/ Warrants TN 177/2009 Subderhand Debertures w/ Percised Warrants N 179/2009 Subderhand Debertures w/ Percised Warrants FL 11/02/008 Pedered Stock w/ Exercised Warrants	\$33,000,000.00 \$7,400,000.00 \$50,000,000.00 \$10,900,000.00	\$0.00 \$0.00 \$0.00	\$4.030.944.44 \$65,432,450.94 \$12.263.468.31	Sidd, in full, warrants not outstanding \$14,912,882,00 Sidd, in full, warrants not outstanding \$13,700,000,00 Redeemed, in full, warrants not outstanding \$13,125,000,00 Redeemed, in full, warrants not outstanding \$88,875,000,00 Redeemed, in full, warrants not outstanding \$10,125,000,00	9,941,908 \$1.50 (7.400 \$500.00	(\$18,087,138.00) (\$3,700,000,00)
87 79 11,14,15	IPRST RELAKCE BANCSHARES, NC. IPRST RELAKCE BANCSHARES, NC. IPRST RELAKCE BANCSHARES, NC. IPRST RESOLUTE BANK IPRST RESOLUTE BANK IPRST RESOLUTE BANK IPRST RESOLUTE BANK IPRST SOLUTE BANKCOPP, NC. IPRST SOLUTE BANCOPP, NC. IPRST SOLUTE BANCOPP, NC.	EXTON EXTON EXTON CHATTANOGA CHATTANOGA SEATTLE SEATTLE SEATTLE LEXINGTON LEXINGTON BCCA RATON	PA 1.302008 Peternel Slock w/ Exercised Warrants PA 1211008	\$33.000.000.00 \$7.400.000.00 \$50.000.000.00	\$0.00 \$0.00	\$4.030.944.44 \$65,432,450.94 \$12.263.468.31	Sed, In ME, warranks not outstanding \$14.912.862.00 Sed, In ME, warranks not outstanding \$14.912.862.00 Sed, In ME, warranks not outstanding \$3.720.000.00 Redeemed, In ME, warranks not outstanding \$3.926.000 Redeemed, In ME, warranks not outstanding \$3.926.000 Redeemed, In ME, warranks not outstanding \$3.926.000	9,941,908 \$1.50 (7.400 \$500.00 13,125,000 \$1.00 36,875,000 \$1.00	(\$18.087,138.00) (\$3.700.000.00) \$2.500.000.00 2.500

AltBit and and any and any and any and any and any	(1) Gain" Wt Amount	(Realized Coss)/ (Witte-off)	Avg. Price	(Fee) Shares	Allouin	\$16,072,389.00 Redeemed, in full; warrants not outstanding	\$13,533,000.00 \$0.00	3/6/2009 Preferred Stock w/ Exercised Warrants	FORT WORTH	Footnote Institution Name FIRST TEXAS BHC, INC.	9 14 44
Image: state	\$677.000.00		\$1.000.00	13.533	\$13.533.000.00			9/15/2011	FORT WORTH	FIRST TEXAS BHC. INC.	0,14,44
Image Image <t< td=""><td>41.51) \$844,726.19</td><td>(\$4,218,941.51)</td><td>\$0.77</td><td>(\$137,500,58)</td><td>\$13,750,058.49</td><td>310.304.100.30 300. In tuli, wairants not outstanding</td><td>317.555.000.00</td><td></td><td>NEW ORLEANS NEW ORLEANS</td><td></td><td>14.10</td></t<>	41.51) \$844,726.19	(\$4,218,941.51)	\$0.77	(\$137,500,58)	\$13,750,058.49	310.304.100.30 300. In tuli, wairants not outstanding	317.555.000.00		NEW ORLEANS NEW ORLEANS		14.10
Normal and the second of the secon	\$245.000.00		\$1 000 00		\$4 900 000 00			1/23/2009 Preferred Stock w/ Exercised Warrants	OAKLAND	FIRST ULB CORP.	8.11.14
Normal and the second of the secon						\$40,183,721.33 Sold, in full; warrants not outstanding	\$30,000,000.00 \$0.00	1/30/2009 Preferred Stock w/ Warrants 12/3/2014		FIRST UNITED CORPORATION FIRST UNITED CORPORATION	
Norm	\$44.622.00		\$1.002.01	22.200	\$22,200,000,00			12/4/2014	OAKLAND	FIRST UNITED CORPORATION	
box box <td>\$117,162.42</td> <td></td> <td></td> <td>12000.000.007</td> <td></td> <td>\$6.662.770.42 Redeemed in full warrante not outetanding</td> <td>\$6,000,000,00</td> <td>5/27/2015 6/12/2000 Preferred Stock w/ Evercised Warrante</td> <td></td> <td>FIRST UNITED CORPORATION EIRST VERPLON RANCSHARES, INC</td> <td>8 11 14 36</td>	\$117,162.42			12000.000.007		\$6.662.770.42 Redeemed in full warrante not outetanding	\$6,000,000,00	5/27/2015 6/12/2000 Preferred Stock w/ Evercised Warrante		FIRST UNITED CORPORATION EIRST VERPLON RANCSHARES, INC	8 11 14 36
Normal and set of the set of th	\$245.000.00		\$1.000.00	6.000	\$6.000.000.00			9/29/2010	VERNON	FIRST VERNON BANCSHARES, INC.	
Image Image <t< td=""><td>00.00) \$311,681.70</td><td>(\$1.782.000.00)</td><td>\$775.00</td><td>7.920</td><td>\$6 138 000 00</td><td>321.142.314.80 300.11100. waitants not outstanding</td><td>\$11,881,000.00</td><td>12/11/2009 8/0/2012</td><td>DENVER</td><td>FIRST WESTERN FINANCIAL, NC.</td><td>0.14.10</td></t<>	00.00) \$311,681.70	(\$1.782.000.00)	\$775.00	7.920	\$6 138 000 00	321.142.314.80 300.11100. waitants not outstanding	\$11,881,000.00	12/11/2009 8/0/2012	DENVER	FIRST WESTERN FINANCIAL, NC.	0.14.10
Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal 	00.00) \$39.370.32	(\$18.000.00)	\$775.00	80	\$62.000.00			8/10/2012	DENVER	FIRST WESTERN FINANCIAL, INC.	
Normal Control Co	(0.00)	(\$1,445,760.00)	\$883.78	12.440	\$10,994,240.00			6/24/2013 7/26/2013	DENVER	FIRST WESTERN FINANCIAL, INC.	
Image: state	70.00)	(\$1.046.670.00)	\$041.01		\$21.052.220.00	\$38.185.560.05 Sold. in full: warrants not outstanding	\$33.000.000.00 \$0.00	1/20/2000 Declared Stock w/ Margana	ALMA	EIRSTRANK CORPORATION	
Image Image <th< td=""><td>\$1.946.670.00</td><td>(\$1.946.670.00)</td><td>5941.01</td><td>(3405.799.95) 33.000</td><td>\$31.053.330.00</td><td>\$121.012.10.1.1.1 Darksemed is full unstants set subtanding</td><td>1/2E 000 000 00 E0 00</td><td>7/3/2012 7/18/2012 10/2000 Referred Steels w/Mercente</td><td>ALMA ALMA</td><td>FIRSTBANK CORPORATION FIRSTBANK CORPORATION EXPERIMENT CORPORATION</td><td>11</td></th<>	\$1.946.670.00	(\$1.946.670.00)	5941.01	(3405.799.95) 33.000	\$31.053.330.00	\$121.012.10.1.1.1 Darksemed is full unstants set subtanding	1/2E 000 000 00 E0 00	7/3/2012 7/18/2012 10/2000 Referred Steels w/Mercente	ALMA ALMA	FIRSTBANK CORPORATION FIRSTBANK CORPORATION EXPERIMENT CORPORATION	11
non-normal non-no	\$5.025.000.00		\$1,000.00	125,000	\$125,000,000.00	\$131,813,194.44 Redeemed, in full, warrants not outstanding	\$125,000,000.00		AKRON	FIRSTMERIT CORPORATION	11
non-normal non-no		(\$400.744.50)	5044 50	4.570	64,400,050,50	\$277.861.053.94 Sold. in full: warrants not outstanding	\$266.657.000.00 \$0.00	1/30/2009 Preferred Stock w/ Warrants		FIRSTMERT CORPORATION FLAGSTAR BANCORP. INC.	
Dime Dim Dime Dime <th< td=""><td>53.00)</td><td>(\$22,176,153,00)</td><td>\$911.50</td><td>1,5/9 250,578</td><td>\$228.401.847.00</td><td></td><td></td><td></td><td>TROY</td><td>FLAGSTAR BANCORP. INC.</td><td></td></th<>	53.00)	(\$22,176,153,00)	\$911.50	1,5/9 250,578	\$228.401.847.00				TROY	FLAGSTAR BANCORP. INC.	
Dime Dim Dime Dime <th< td=""><td></td><td>(\$1.283.250.00)</td><td>\$911.50</td><td>(\$2.430.578.56)</td><td>\$13.216./50.00</td><td></td><td></td><td>3/28/2013 4/9/2013</td><td></td><td>FLAGSTAR BANCORP. INC. FLAGSTAR BANCORP. INC.</td><td></td></th<>		(\$1.283.250.00)	\$911.50	(\$2.430.578.56)	\$13.216./50.00			3/28/2013 4/9/2013		FLAGSTAR BANCORP. INC. FLAGSTAR BANCORP. INC.	
Image: bit	\$12,905.00					\$9,180,793.08 Sold, in full; warrants not outstanding	\$20,471,000.00 \$0.00	7/24/2009 Preferred Stock w/ Exercised Warrants	TAMPA	FLORIDA BANK GROUP, INC.	8,84
Display<		(\$12.471.000.00)				\$11.309.750.50 Redeemed. in full: warrants not outstanding	\$9.495.000.00 \$0.00	8/14/2013 2/20/2009 Preferred Stock w/ Exercised Warrants	TAMPA TAMPA	FLORIDA BANK GROUP. INC. FLORIDA BUSINESS BANCGROUP. INC.	8.14.44
NAME NAME NAME NAME	\$475,000.00					\$73,904,166.66 Redeemed, in full; warrants not outstanding	\$70,000,000.00 \$0.00	9/22/2011 12/19/2008 Preferred Stock w/ Warrants	LAKE SLICCESS	FLUSHING FINANCIAL CORPORATION	12,16
NameN	\$900.000.00		\$1.000.00	70.000	\$70.000.000.00			12/30/2009	LAKE SUCCESS	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	
Matrix	\$600,000.00		\$1,000.00	12,000	\$12,000,000.00			2/2//2009 Preferred Stock w/ Exercised Warrants 9/15/2011	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO		
MALM	\$750.000.00		\$1.000.00	15.000	\$15.000.000.00			5/15/2009 Preferred Stock w/ Exercised Warrants 12/11/2012	ROCKFORD ROCKFORD	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	
Normal matrix Normal		(\$1,300,000.00)						4/20/2012	FORT LEE FORT LEE	FORT LEE FEDERAL SAVINGS BANK. FSB	
MAMAMAMAMAMAMAMAMAMAMAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAA	\$155.000.00		\$1.000.00	3.100	\$3.100.000.00			4/3/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	ARNOLD	FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION	
Image: Note:		(\$5,800,000.00)						7/15/2011	PORT ST. LUCIE	FPB BANCORP. INC. FPB BANCORP, INC.	
Name Name <t< td=""><td></td><td>+</td><td>\$1.000.00</td><td>1.000</td><td>\$1.000.000.00</td><td>\$3,623,721.50 Redeemed, in full; warrants not outstanding</td><td>\$3,240,000.00 \$0.00</td><td>12/16/2009</td><td>HAMMOND</td><td>FPB FINANCIAL CORP.</td><td>8,11,14</td></t<>		+	\$1.000.00	1.000	\$1.000.000.00	\$3,623,721.50 Redeemed, in full; warrants not outstanding	\$3,240,000.00 \$0.00	12/16/2009	HAMMOND	FPB FINANCIAL CORP.	8,11,14
Image Image <t< td=""><td>\$162.000.00</td><td></td><td>\$1.000.00</td><td>2.240</td><td>\$2.240.000.00</td><td>\$4,336,183.67 Sold, in full; warrants not outstanding</td><td>\$5,097,000.00 \$0.00</td><td>6/16/2010</td><td>HAMMOND</td><td>FPB FINANCIAL CORP. FRANKLIN BANCORP. INC.</td><td>8,14</td></t<>	\$162.000.00		\$1.000.00	2.240	\$2.240.000.00	\$4,336,183.67 Sold, in full; warrants not outstanding	\$5,097,000.00 \$0.00	6/16/2010	HAMMOND	FPB FINANCIAL CORP. FRANKLIN BANCORP. INC.	8,14
AndA	50.00) \$126,798.62 97.50) \$45,188.88	(\$345,450.00) (\$1,527,697,50)		940				11/9/2012	WASHINGTON		
Interpresent<				(\$25.000.00)		\$4.363.022.95 Sold in full warrants not outstanding	\$3,000,000,00 \$0,00	1/11/2013	WASHINGTON	FRANKLIN BANCORP. INC.	15
Image Image <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>4/11/2014</td><td></td><td></td><td></td></t<>								4/11/2014			
Normal stateNormal state<				(\$25.000.00)		\$45.708.088.98 Redeemed in full warrante not outstanding	\$35,000,000,00	7/18/2014 6/26/2010 Subordinated Debanturae w/ Evercised Warrante	FREEPORT	FREEPORT BANCSHARES. INC.	11 14 15
Normal and any seriesNormal and any seriesNormal and any seriesNormal any seri	\$1,750,000.00		\$1.00	35,000,000	\$35,000,000.00			7/25/2012		FREMONT BANCORPORATION	
Image: Note of the section of the	\$96.000.00		\$1.000.00	1.968	\$1.968.000.00			11/1/2012 4/24/2009 Extracticated Dehestures of Exercised Warrants	FRESNO	FRESNO FIRST BANK	
Number of the sectorNumber of the sector <th< td=""><td>\$150.000.00</td><td></td><td></td><td></td><td></td><td>33,408,191.00 Redeemed, in full, warrants not outstanding</td><td>33,000,000.00</td><td>11/24/2009</td><td></td><td></td><td>11,14,10</td></th<>	\$150.000.00					33,408,191.00 Redeemed, in full, warrants not outstanding	33,000,000.00	11/24/2009			11,14,10
Matrix	5150.000.00					\$416.635.625.00 Redeemed. in full: warrants not outstanding	\$376.500.000.00 \$0.00	12/23/2008 Preferred Stock w/ Warrants	LANCASTER	FULTON FINANCIAL CORPORATION	11
Image: Construction Construction Construction Constru	\$10,800,000.00		\$1,000.00	376,500	\$376,500,000.00			9/8/2010	LANCASTER		
Image: Constraint of the state of	\$300.000.00		\$1.000.00	6.000	\$6.000.000.00			4/13/2012	RINGGOLD	GATEWAY BANCSHARES. INC.	8.14
Image: Construct of the state of the sta	\$435,000.00		\$1,000.00	8,700	\$8,700,000.00			2/6/2011 Preferred Stock w Exercised Warrants	ATLANTA	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	8.11.14
Image: Constraint of the sector of the se	55.00) \$45.312.50	(\$2.943.855.00)	\$345.81	4.500	\$1.556.145.00	\$1,5/6,457.50 Sold, in full; warrants not outstanding	\$4,500,000.00 \$0.00			GEORGIA PRIMARY BANK	8
Image: Constraint of the sector of the se				(\$25.000.00)		\$5,699,100.75 Sold, in full; warrants not outstanding	\$4,967,000.00 \$0.00	3/19/2014 3/6/2009 Preferred Stock w/ Exercised Warrants	GERMANTOWN	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	8,14
All controlsCo	06.23) 78.06) \$214.595.28	(\$2,606.23) (\$443.778.06)	\$910.13 \$910.13	29	\$26,393.77 \$4,494.221.94			10/29/2012 10/31/2012	GERMANTOWN		
111 <th< td=""><td></td><td></td><td></td><td>(\$25.000.00)</td><td></td><td>\$53,859.52 Exited bankruptcy/Receivership</td><td>\$1,607,000.00 \$0.00</td><td>6/26/2009 Preferred Stock w/ Exercised Warrants</td><td></td><td>GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK</td><td>8,17,91,97</td></th<>				(\$25.000.00)		\$53,859.52 Exited bankruptcy/Receivership	\$1,607,000.00 \$0.00	6/26/2009 Preferred Stock w/ Exercised Warrants		GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	8,17,91,97
14.14 0.04 0.04 0.04 0	0.00)	(\$1,607,000.00)				\$11.418.055.555.44 Redeemed, in full: warrants not outstanding	.000.000.000.00 \$0.00	4/5/2013 10/28/2008 Preferred Stock w/ Warrants	NEW YORK	GOLDMAN SACHS GROUP, INC.	11
14.14 0.04 0.04 0.04 0	\$1,100,000,000.00		\$1.000.00	10.000.000	\$10.000.000.000.00			6/17/2009 7/22/2009	NEW YORK	GOLDMAN SACHS GROUP. INC. GOLDMAN SACHS GROUP, INC.	
S. Discription Control Contro Contro Contro Control Contro Control Control Control Control Con	10.001	(\$1.220.000.00)	\$524.92	2.568	\$1.348.000.00				SCOTTSDALE		8,127
S. Discription Control Contro Contro Contro Control Contro Control Control Control Control Con	\$200,000.00		\$1,000.0	4,000	\$4,000,000.00			4/24/2009 Preferred Stock w/ Exercised Warrants 9/8/2011	TULSA	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	8.14.44
14140200000000000000000000000000000000000	\$122.000.00		\$1.00	2.443.320				9/25/2009 Subordinated Debentures w/ Exercised Warrants 7/8/2015	HATTIESBURG	GRAND FINANCIAL CORPORATION GRAND FINANCIAL CORPORATION	15
ALBAD Discription of the learner of calabine Final of the learner of calabine	\$852,001.30		\$1.70	2,310.589	\$3,076,000.00			5/29/2009 Preferred Stock w/ Exercised Warrants 9/7/2017	GRANBY GRANBY	GRAND MOUNTAIN BANCSHARES, INC.	0.144
PARCECUMPARCEC						\$17,625,917.08 Redeemed, in full; warrants not outstanding			GREENVILLE	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	8,14,18,44
Image: Control (Control (Contro) (Contro) (Control (Contro) (Control (Contro) (Contro) (Contro) (\$450.000.00					\$11.306.571.15 Sold. in full: warrants not outstanding		9/8/2011 7/17/2009 Subordinated Debentures w/ Exercised Warrants		GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	15
BRATE BARGE MADRE SPACE BARTE NN Price BARTE State State <	\$926,400.00 \$694,800.00 \$626,007.69		\$1.19 \$1.19	4,800,000	\$4,800,000.00 \$3,600,000.00			4/11/2014		GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	
Image: Marcine Source Source Source Source Source				(\$100.212.00)		\$72.274.419.56 Redeement in full warrants not outstanding	\$58.000.000.00	7/18/2014 12/5/2008 Preferred Stock w/ Warrants	BAXTER	GREAT RIVER HOLDING COMPANY	45
Image: Constraint of	\$6,436,364.00		\$1,000.00	58,000	\$58,000,000.00		50.00	8/18/2011 9/27/2011	SPRINGFIELD SPRINGFIELD	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	
N1.4 ORE NOT DESCRIPTION NC. OLD A 207000 Priver Stock warms S2.400000 S0.0 Stock Prive Structure		(\$2.579.000.00)	\$050 EC	70.070	\$69 700 000 00	\$74.642.857.78 Sold. in full: warrants not outstanding	\$72.278.000.00 \$0.00	12/23/2008 Drafarrad Stock w/Warrante	GREENEVILLE	GREEN BANKSHARES. NC.	
Image: Description of the De		(\$3.576.000.00)				\$3,036,021.12 Redeemed, in full; warrants not outstanding	\$2,400,000.00 \$0.00			GREEN DAWNGHARES, INC. GREEN CIRCLE INVESTMENTS, INC. CREEN CIRCLE INVESTMENTS, INC.	8,11,14
11.14 ORELA CITY MACKSHARES, NC. ORELA CITY MO 2270000 Preferred Stock of Exercised Warrarks Sets 0000 0 ST3207.23 Reserved, in the varrarks not obtainding 0	\$120.000.00		\$1,000,00	800	\$800.000.00			1/23/2013	CLIVE	GREEN CIRCLE INVESTMENTS INC	
A Obset Description Obset Description Operation Operation Description Description <thdescription< th=""> Description <thdescription< th=""> Descripion</thdescription<></thdescription<>	\$120.000.00			800		\$733,037.33 Redeemed, in full; warrants not outstanding	\$651,000.00 \$0.00	2/27/2009 Preferred Stock w/ Exercised Warrants	GREEN CITY	GREEN CITY BANCSHARES, INC.	8,11,14
m drikes base/backs base/back m fill base/back	\$33,000.00			651		\$13.693.111.07 Redeemed. in full: warrants not outstanding	\$9.993.000.00 \$0.00			GREER BANCSHARES, INC. GREER BANCSHARES INCORPORATED	8
ASA OF CARGE ANC-SHARES, NC. CARK N. 2/13/000 Patient Stock # Decisied Warratis SEC 000. SEC 000. Care Nucleades N. N. N. 2/13/000 Patient Stock # Decisied Warratis SEC 000. SEC 0					\$3.150.000.00 \$1,980,000.00			6/11/2014 6/11/2014	GREER	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	
51.45 GURANT BANCORP, NC WOODS VILE NH 2000000 Preferred Stock & Exercises Warants 54.000 0.00 59.258,04.33 Redeemed, in Mit warants not outstanding	\$500,000.00		\$1,000.00	4,863	\$4,863,000.00	\$45.190.00 Currently Not Collectible	\$825.000.00 \$0.00	2/13/2009 Preferred Stock w/ Exercised Warrants	OZARK	GREGE BANCSHARES INCORPORATED	8.68.97
GURANTY BANCORP RC. GURANTY BANCORP RC. MODE OF L % 15000 MODE OF L % 15000 MODE OF L % 15000 MODE OF L MODE OF L </td <td></td> <td>(\$825.000.00)</td> <td></td> <td></td> <td></td> <td>\$8,235,040.33 Redeemed, in full; warrants not outstanding</td> <td>\$6,920,000.00 \$0.00</td> <td>2/13/2012 2/20/2008 Preferred Stock w/ Exercised Warrants</td> <td>UZARK WOODSVILLE</td> <td>IGREGG BANCSHARES. INC. GUARANTY BANCORP, INC.</td> <td>8,14,45</td>		(\$825.000.00)				\$8,235,040.33 Redeemed, in full; warrants not outstanding	\$6,920,000.00 \$0.00	2/13/2012 2/20/2008 Preferred Stock w/ Exercised Warrants	UZARK WOODSVILLE	IGREGG BANCSHARES. INC. GUARANTY BANCORP, INC.	8,14,45
11 GURANTYFEDERA, BWC-SHARES, NC SPRICERLD MD 1000000 Pretered Stock w Winners S17000000.0 \$0.0 \$21.887.87.4 {old. In.lk. warnink no oxistandino 5.000000.0 \$1.000.0	\$346,000.00							9/15/2011 9/25/2009 Subordinated Debentures	BELZONI	IGUARANTY BANCORP, NC. GUARANTY CAPITAL CORPORATION	9.15.36
GURANITY ELEMA BARCHARDS, NV. SYNUSHELD MO 6132/12						\$21.887.871.44 Sold. in full: warrants not outstanding	\$17.000.000.00 \$0.00	1/30/2010 1/30/2009 Preferred Stock w/ Warrants		IGUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES. INC.	11
GUIARANTYFEDERAL BANCSHARES, NC. SPRINGFELD MO 4/29/013 \$11,513,250,00 \$11,513,250,20 \$11,513,250,20 \$11,513,250	(0.00)	(\$3,250.00)	\$967.50	100	\$96,750.00			4/26/2013	SPRINGEIELD	GUAPANTY EEDERAL BANCSHARES INC	
	50.00) \$2.003.250.00	(\$386.750.00)	\$967.50	11.900	\$11.513.250.00			4/29/2013 5//5/2013 5/31/2013	SPRINGFIELD SPRINGFIELD	GUARANTY FEDERAL BANCSHARES, NC. GUARANTY FEDERAL BANCSHARES, NC. GUARANTY FEDERAL BANCSHARES, NC.	

Footnote 17,28,70,97	Institution Name GULFSOUTH PRIVATE BANK	City	State Date Original Investment Type ¹ FL 9/25/2009 Preferred Stock w/ Exercised Warrants	Original Investment Amount Outs \$7,500,000.00	tanding Investment \$0.00	Total Cash Back ² Investment Status* \$757,380.08 Exited bankruptcy/Receivership	Amount	(Fee) ⁴ Shares	Avg. Price	(Realized Loss) / (Write-off) Gain ⁵	Wt Amount	Wt Shares
	GULESOUTH PRIVATE BANK	DESTIN	FL 10/19/2012							(\$7.500.000.00)		
8.14.45	GULFSTREAM BANCSHARES. INC. GULFSTREAM BANCSHARES, INC.	STUART	FL 6/26/2009 Preferred Stock w/ Exercised Warrants FL 8/18/2011	\$7.500.000.00	\$0.00	\$8.751.541.63 Redeemed. in full: warrants not outstanding	\$7,500,000.00	7,50	0 \$1,000.00		\$375,000.00	375
8,11,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA 2/20/2009 Preferred Stock w/ Exercised Warrants GA 4/13/2011	\$7,000,000.00	\$0.00	\$8,169,165.89 Redeemed, in full; warrants not outstanding	\$7.000.000.00	28	0 \$25.000.00		\$350.000.00	35
38	HAMPTON ROADS BANKSHARES. INC. / XENITH BANKSHARES. INC. HAMPTON ROADS BANKSHARES. INC. / XENITH BANKSHARES. INC. HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK NORFOLK	VA 12/31/2008 Preferred Stock w/ Warrants VA 4/14/2014	\$80.347.000.00	\$0.00	\$7.461.608.79 Sold. in full: warrants not outstanding	\$3,279,764.54	2,089,02	2 \$1.57	(\$77,067,235.46)	+	<u> </u>
8.9	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HARBOR BANKSHARES CORPORATION	NORFOLK BALTIMORE	VA 9/13/2017 MD 7/17/2009 Preferred Stock	\$6.800.000.00	\$6.800.000.00	\$282.744.47 Full investment outstanding; warrants not outstanding					\$1,671,000.00	75,763
8.11.14	HAVILAND BANCSHARES, INC.	HAVILAND HAVILAND LEE'S SUMMIT	KS 3/13/2009 Preferred Stock w/ Exercised Warrants KS 12/29/2010	\$425.000.00	\$0.00	\$487.524.22 Redeemed. in full: warrants not outstanding	\$425,000.00	42	5 \$1,000.00		\$21,000.00	24
11	HAW I HORN BANCSHARES, INC.	LEE'S SUMMIT	MO 12/19/2008 Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67 Redeemed, in full; warrants not outstanding		42			321,000.00	21
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT	MO 5/92012 MO 5/15/2013 MO 6/12/2013				\$12.000.000.00 \$18.255.000.00	12.00	0 \$1.000.00 5 \$1.000.00			
131	HCSB FINANCIAL CORPORATION	LORIS	SC 3/6/2009 Preferred Stock w/ Warrants	\$12,895,000.00	\$0.00	\$1,219,652.00 Sold, in full; warrants not outstanding					\$540,000.00	287,134
8.17	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	LORIS FRANKLIN	SC 4/11/2016 IN 9/11/2009 Preferred Stock w/ Exercised Warrants IN 7/17/2012	\$7.000.000.00	\$0.00	\$8.321.471.08 Redeemed. in full: warrants not outstanding	\$128,950.00	12.89		(\$12.766.050.00)		+
45	HEARTLAND BANCSHARES. INC. HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC.	FRANKLIN FRANKLIN DUBUQUE	IN 7/17/2012 IA 12/19/2008 Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22 Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,00	0 \$1,000.00		\$248,000.00	248
	HEARTLAND FINANCIAL LISA. INC.	DUBUQUE	IA 9/15/2011	401,000,000.00	90.00		\$81.698.000.00	81.69	8 \$1.000.00		Et 000.000.00	000.007
8.17.45	HEARTLAND FINANCIAL USA. INC. HERITAGE BANKSHARES. INC.	NORFOLK	IA 9/28/2011 VA 9/25/2009 Preferred Stock w/ Exercised Warrants	\$10.103.000.00	\$0.00	\$11.353.284.46 Redeemed. in full: warrants not outstanding					\$1.800.000.00	609.687
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK	VA 3/16/2011 VA 8/11/2011				\$2,606,000.00 \$7,497,000.00	2,60	6 \$1,000.00 7 \$1,000.00		\$303,000.00	303
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA 11/21/2008 Preferred Stock w/ Warrants CA 3/7/2012	\$40.000.000.00	\$0.00	\$46.901.266.80 Redeemed, in full: warrants not outstanding	\$40.000.000.00	40.00	0 \$1.000.00			
11.16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA	CA 6/10/2013 WA 11/21/2008 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33 Redeemed, in full; warrants not outstanding					\$140,000.00	462,963
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OL VMDIA	WA 12/22/2010				\$24.000.000.00	24.00	0 \$1.000.00		\$450.000.00	138.037
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	OLYMPIA PASO ROBLES PASO ROBLES	WA 8/17/2011 CA 3/20/2009 Preferred Stock w/ Warrants CA 7/17/2013	\$21,000,000.00	\$0.00	\$27,241,335.26 Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,00	0 \$1,000.00		2430.000.00	130.037
	HERITAGE OAKS BANCORP	PASO ROBLES	CA 8/7/2013				\$21,000,000.00	21,00	51,000.00		\$1.575.000.00	611.650
11	HF FINANCIAL CORP. HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS SIOUX FALLS	SD 11/2/1/2008 Preferred Stock w/ Warrants SD 6/3/2009 6/30/2009	\$25.000.000.00	\$0.00	\$26.316.666.67 Redeemed. in full: warrants not outstanding	\$25,000,000.00	25,00	0 \$1,000.00			
8.18.21.44	HF FINANCIAL CORP. HIGHLANDS BANCORP. INC.	SIOUX FALLS VERNON	SD 6/30/2009 NJ 5/8/2009 Preferred Stock w/ Exercised Warrants	\$3.091.000.00	\$0.00	\$6.211.926.79 Redeemed, in full: warrants not outstanding					\$650,000.00	302,419
-	HIGHLANDS BANCORP. INC. HIGHLANDS BANCORP. INC. HIGHLANDS BANCORP. INC.	VERNON VERNON VERNON	NJ 12/22/2009	\$2.359.000.00			\$5,450,000.00	5,45	0 \$1,000.00		\$155,000.00	155
8,111	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON SEBRING SEBRING	NJ 9/22/2011 FL 3/6/2009 Preferred Stock w/ Exercised Warrants EI 10/24/2014 Inclusion	\$6,700,000.00	\$0.00	\$6,165,312.00 Sold, in full; warrants not outstanding	\$5,547,600.00	6,70	0 \$828.00	(\$1 152 400 00)		
8.11.14	HIGH-ANDS INDEFENDENT BANCSHARES, INC. HILTDP COMMUNT BANCORP. PN. C. HILTDP COMMUNT BANCORP. PN. C. HILTDP COMMUNT BANCORP. INC. HIMN FEMANCER, INC.	SUMMIT	FL 10/24/2014 NJ 1/30/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$4.467.049.67 Redeemed. in full: warrants not outstanding	\$4,000,000.00	6.70	0 \$1,000.00	(\$1.152.400.00)	\$200,000.00	
	HILLI OF COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	ROCHESTER	NJ 4/21/2010 MN 12/23/2008 Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$26,563,769.78 Sold, in full; warrants not outstanding		4,00			\$200,000.00	200
	HMN FINANCIAL INC. HMN FINANCIAL INC.	ROCHESTER ROCHESTER	MN 2/7/2013 MN 2/8/2013				\$2,561,325.00 \$16,197,675.00	3.55	0 \$721.50 0 \$721.50	(\$988.675.00) (\$6.252.325.00)	++	
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER	MN 3/26/2013 MN 5/26/2015					(\$187.590.00)			\$1,843,194.00	277,778
11	HMN FINANCIAL, INC. HOME BANCSHARES, INC.	ROCHESTER	MN 5/28/2015	\$50.000.000.00	\$0.00	\$57.480.555.56 Redeemed, in full: warrants not outstanding					\$3,686,388.00	555,555
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR 1/16/2009 Preferred Stock w/ Warrants AR 7/6/2011 AR 7/27/2011	200300.000.00	50.00	207 / Tor 202 and 1 (Cabalita), in this the function of Cabalitanian	\$50.000.000.00	50.00	0 \$1.000.00		\$1,300,000.00	158.472
8	HOMETOWN BANCORR OF ALABAMA, INC.	ONEONTA		\$3,250,000.00	\$0.00	\$4,214,202.31 Redeemed, in full; warrants not outstanding	\$3,250,000,00		0 \$1.000.00		\$163,000,00	
8.14	NOMETOWN BANCORP OF ALABAMA.INC. NOMETOWN BANCSHARES.INC. HOMETOWN BANCSHARES.INC.	ONEONTA CORBIN	AL 8/28/2013 KY 2/13/2009 Preferred Stock w/ Exercised Warrants KY 11/28/2012	\$1.900.000.00	\$0.00	\$2.229.801.03 Sold. in full: warrants not outstanding		3.25			\$163.000.00	163
	HOMETOWN BANGSHARES, INC.	CORBIN	KY 11/30/2012				\$608,170.50 \$1,183,339.50	64 1,25	5 \$942.90 5 \$942.90	(\$36,829.50) (\$71,660.50)	\$70,095.00	95
	HOMETOWN BANCSHARES. INC. HOMETOWN BANCSHARES. INC.	CORBIN	KY 1/11/2013 KY 3/26/2013					(\$17.915.11) (\$7.084.89)				
8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE	KY 3/28/2013 VA 9/18/2009 Preferred Stock w/ Exercised Warrants VA 10/31/2012	\$10,000,000.00	\$0.00	\$11,111,011.94 Sold, in full; warrants not outstanding	\$9,185,000.00	10.00	0 \$918.50	(\$815,000.00)	\$315,461.52	374
	NOMETOWN BANKSHARES CORPORATION NOMETOWN BANKSHARES CORPORATION NOPEED BANCORP	ROANOKE HOPKINSVILLE	VA 1/1/1/2013 KY 12/12/2008 Preferred Stock w/ Warrants KY 12/19/2012 12/19/2012	\$18.400.000.00	\$0.00	\$22.354.145.89 Redeemed. in full: warrants not outstanding	\$5,100,000.00	(\$91.850.00)	\$510.00	(010,000.00)	010,401.02	014
11	HOFFED BANCORP HOPFED BANCORP	HOPKINSVILLE	KT 12/12/2008 Preferred Stock W Warrants KY 12/19/2012	\$18.400.000.00	\$0.00	522.354.145.89 Redeemed, in fuir warrants not outstanding	\$18,400,000.00	18,40	0 \$1,000.00			
11.45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY 1/16/2013 IN 12/19/2008 Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00	\$29.857.321.83 Redeemed, in full: warrants not outstanding					\$256,257.00	253,666
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 11/10/2010 IN 8/25/2011				\$6.250.000.00 \$18,750,000.00	6.25	0 \$1.000.00		+	
8 14 44	HORIZON BANCORP	MICHIGAN CITY	IN 11/23/2011 MD 2/27/2000 Devloyed Stock of Exercised Warrante	\$5 983 000 00	\$0.00	\$7 119 793 05 Redeemed in full: warrants not outstanding					\$1,750,551.00	212,188
8.11.14.18	HOWARD BANCORP. INC. HPK FINANCIAL CORPORATION	ELLICOTT CITY ELLICOTT CITY CHICAGO	MD 9/22/2011 IL 5/1/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$10.940.554.65 Redeemed. in full: warrants not outstanding	\$5.983.000.00	5.98	3 \$1.000.00		\$299.000.00	299
0.11.14.10	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO	L 11/13/2009	\$5,000,000.00	20.00		\$9.000.000.00	9.00	0 \$1.000.00		\$344.000.00	
11	HUNTINGTON BANCSHARES	COLUMBUS	OH 11/14/2008 Preferred Stock w/ Warrants	\$1.398.071.000.00	\$0.00	\$1.594.356.808.56 Redeemed, in full: warrants not outstanding					\$344,000.00	344
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH 12/22/2010 OH 1/19/2011				\$1.398.071.000.00	1.398.07	1 \$1.000.00		\$49,100,000.00	23,562,994
8,14	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 2/6/2009 Preferred Stock w/ Exercised Warrants PA 12/20/2012	\$1,552,000.00	\$0.00	\$1,337,166.22 Sold, in full; warrants not outstanding	\$1.008.800.00	1.55	2 \$650.00	(\$543.200.00)	\$25,700.00	78
	HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 12202012 PA 1/11/2013 PA 3/26/2013					(\$10.088.00) (\$14,912.00)				
8,17	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 9/18/2009 Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22 Sold, in full; warrants not outstanding	\$2 747 674 70		0 \$981.11	(852.225.20)		-
	IA BANCORP. INC / INDUS AMERICAN BANK	ISELIN	NJ 3/14/2014 NJ 3/17/2014 NJ 405/964				\$2.717.674.70 \$3.145.438.66	3.20		(\$52.325.30) (\$60.561.34)	\$186.513.52	179
9,15,36	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN CHICAGO	NJ 4/25/2014 IL 5/15/2009 Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32 Redeemed, in full; warrants not outstanding		(\$58,631.13)				
12.16	IBC BANCORP. INC. IBERIABANK CORPORATION	CHICAGO LAFAYETTE	IL 9/10/2010 LA 12/5/2008 Preferred Stock w/Warrants	\$90.000.000.00	\$0.00	\$92.650.000.00 Redeemed. in full: warrants not outstanding	\$4.205.000.00	4.205.00	0 \$1.00			
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE	LA 3/31/2009				\$90,000,000.00	90,00	0 \$1,000.00		\$1,200,000.00	138,490
8.14	IBT BANCORP. INC. IBT BANCORP. INC.	IRVING IRVING	TX 3/27/2009 Preferred Stock w/ Exercised Warrants TX 6/12/2013	\$2.295.000.00	\$0.00	\$2,936,462.50 Redeemed, in full: warrants not outstanding	\$2.295.000.00	2.29	5 \$1.000.00		\$115.000.00	
8,10,11	IBU FINANCIAL CORPORATION BW FINANCIAL CORPORATION	WASHINGTON WASHINGTON	DC 3/13/2009 Preferred Stock w/Warrants DC 9/3/2010	\$6,000,000.00	\$0.00	\$6,453,067.00 Redeemed, in full; warrants not outstanding	\$6.000.000.00	6.00			3110.000.00	
8.14.44	IBW FINANCIAL ICB FINANCIAL ICB FINANCIAL	ONTARIO	CA 3/8/2008 Preferred Stock w/ Exercised Warrants CA 11/1/2012	\$6.000.000.00	\$0.00	\$7.494.458.33 Redeemed. in full: warrants not outstanding						
8.108	IDAHO BANCORP	ONTARIO BOISE	ID 1/16/2009 Preferred Stock w/ Exercised Warrants	\$6.900.000.00	\$0.00	\$555.673.08 Exited bankruptcv/Receivership	\$6.000.000.00	6.00	0 \$1.000.00		\$300.000.00	300
8,14,18,44	IDAHO BANCORP ILLINOIS STATE BANCORP, INC.	BOISE CHICAGO	ID 4/24/2014 IL 5/22/2009 Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40 Redeemed, in full; warrants not outstanding				(\$6,900,000.00)		
	ILLINOIS STATE BANCORP. INC. ILLINOIS STATE BANCORP. INC.	CHICAGO	L 12/29/2009	\$4.000.000.00			\$10.272.000.00	10.27	2 \$1.000.00		\$406.000.00	406
8	INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENCE BANK	CHICAGO EAST GREENWICH FAST GREENWICH	IL 9/22/2011 RI 1/9/2009 Preferred Stock w/ Exercised Warrants RI 10/16/2013	\$1,065,000.00	\$0.00	\$1,394,723.17 Redeemed, in full; warrants not outstanding	\$1,065,000.00	1,06			\$53,000.00	
11	INDEPENDENT BANK CORP.	EAST GREENWICH ROCKLAND	RI 10/16/2013 MA 1/9/2009 Preferred Stock w/Warrants	\$78.158.000.00	\$0.00	\$81.476.093.61 Redeemed, in full: warrants not outstanding					355,000.00	
	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 4/22/2009 MA 5/27/2009				\$78.158.000.00	78.15	8 \$1.000.00		\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA IONIA	MI 12/12/2008 Preferred Stock w/ Warrants MI 8/30/2013	\$72,000,000.00	\$0.00	\$83,430,000.00 Redeemed, in full; warrants not outstanding	\$72.000.000.00	72.00	0 \$1.000.00	\$2,426,000.00		
8.22.92.97	INDIANA BANK CORP.	DANA	IN 4/24/2009 Preferred Stock w/ Exercised Warrants	\$1.312.000.00	\$0.00	\$165.139.00 Exited bankruptcv/Receivership				(\$1.312.000.00)	+	-
11	INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12/12/2008 Preferred Stock w/ Warrants IN 9/12/2012	\$21,500,000.00	\$0.00	\$27,331,250.00 Redeemed, in full; warrants not outstanding	\$21,500,000.00	21.50	0 \$1.000.00	(*************	\$1,800,000,00	188.707
22.52.97	INDIANA COMMUNITY BARCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE EVANSVILLE	IN 9/12/2012 IN 2/27/2009 Preferred Stock w/ Warrants IN 7/29/2011	\$83.586.000.00	\$0.00	\$1.950.340.00 Currently Not Collectible	321.500.000.00	21.50	s1.000.00	(\$83,586,000.00)	\$1,000,000,00	100.707
115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	IN 7/29/2011 ID 12/19/2008 Preferred Stock w/ Warrants ID 11/20/2013	\$27,000,000.00	\$0.00	\$33,955,519.23 Redeemed, in full; warrants not outstanding				(\$83,586,000.00)		
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	ID 11/20/2013 ID 10/31/2014				\$27.000.000.00	27.00	0 \$1.000.00		\$10.635.00	65.32
	INTERMOUNTAN COMMUNTY BANCORP INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	ID 10/31/2014 TX 12/23/2008 TX 7/11/2012 TX 11/1/2012 TX 11/1/2012	\$216,000,000.00	\$0.00	\$261,538,649.89 Redeemed, in full; warrants not outstanding	\$40.000.000.00	40.00	0 \$1.000.00			-
11							\$45,000,000.00	40,00			1	
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 11/1/2012				\$104 000 000 TT	70.00	0 84 000		1 1	
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO LAREDO	1X 11/20/2012				\$131.000.000.00	131.00	0 \$1.000.00		\$4.018.511.00	1.326.238
11	INTERNATIONAL RANCEMARKE CORPORATION INTERNATIONAL BANCEMARKE CORPORATION INTERNATIONAL BANCEMARKE CORPORATION INTERVEST BANCEMARKE CORPORATION INTERVEST BANCEMARKE CORPORATION	LAREDO LAREDO NEW YORK NEW YORK	TX 6/11/2013 TX 6/11/2013 NY 12/23/2008 Preferred Stock w/ Warrants NY 6/24/2013	\$25,000,000.00	\$0.00	\$32,927,621,56 Sold, in full; warrants not outstanding	\$131.000.000.00 \$24,250,000.00	25,00	0 \$1.000.00	(\$750,000.00)	\$4.018.511.00	1.326.238
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO NEW YORK	TX 11/1/2012 TX 11/20212 TX 6/11/2013 TX 6/20208 Preferred Stock w/Warranis NY 6/22/2013 NY 7/22/2020 NY 7/22/2020 NY 7/22/2020 NM 6/22/2013 MO 5/8/2020 I Subordinated Debentures w/ Exercised Warranis	\$25,000,000.00 \$4,000,000.00	\$0.00	\$32.927.821.56 \$645, in full: warrants not outstanding \$174.324.60 Currently Not Collectible	\$131.000.000.00	131.00	0 \$1.000.00	(\$750,000.00)	\$4.018.511.00 \$2.892.066.00	

Footnote	Institution Name INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	City	State Date Original Investment Type ¹ MO 10/19/2012	Original Investment Amount Outstan	ding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares	Avg. Price	(Realized Loss) / (Write-off) Gain ⁵	Wt Amount	Wt Shares
11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY 10/28/2008 Preferred Stock w/ Warrants NY 6/17/2009	\$25.000.000.000.00	\$0.00	\$26,731,202,358.00 Redeemed, in full: warrants not outstanding	\$25.000.000.000.00	2.500.00	\$10.000.00	(34,000,000.00)		1
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	NEW YORK HOULTON	NY 6/17/2009 NY 12/16/2009 ME 1/30/2009 Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75 Redeemed, in full; warrants not outstanding	\$25.000.000.000.00	2.500.00	510.000.00		\$936,063,469.11	88,401,697
8,14,44	KATAHDIN BANKSHARES CURP. KATAHDIN BANKSHARES CORP.	HOULTON	ME 8/18/2011	\$10,449,000.00			\$10.449.000.00	10.44	\$1.000.00		\$522,000.00	522
11	KEYCORP KEYCORP	CLEVELAND CLEVELAND CLEVELAND	OH 11/14/2008 Preferred Stock w/ Warrants OH 3/30/2011 OH 4/20/2011	\$2.500.000.000.00	\$0.00	\$2.867.222.222.22 Redeemed. in full: warrants not outstanding	\$2,500,000,000.00	25,00	\$100,000.00		\$70.000.000.00	05 044 004
8	KIRKSVILLE BANCORP. INC.	KIRKSVILLE	MO 3/20/2009 Preferred Stock w/ Exercised Warrants	\$470.000.00	\$0.00	\$622.228.44 Redeemed. in full: warrants not outstanding					\$70,000,000.00	
8,14	KRESVLLE BANCORP.INC. KS BANCORP.INC KS BANCORP.INC	KIRKSVILLE SMITHFIELD SMITHFIELD	MO 3/19/2014 NC 8/21/2009 Preferred Stock w/ Exercised Warrants NC 11/30/2012	\$4,000,000.00	\$0.00	\$4,137,336.64 Sold, in full; warrants not outstanding	\$470.000.00	47	\$1.000.00		\$24.000.00	
	KS BANCORP. INC	SMITHFIELD	NC 1/11/2013				\$3,308,000.00	(\$25.000.00)	\$827.00	(\$692,000.00)	\$140,400.00	200
8.11.14.18.36	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD OXFORD OXFORD	MS 2/20/2009 Preferred Stock w/ Exercised Warrants MS 12/29/2009	\$1.998.000.00 \$2,453,000.00	\$0.00	\$4.818.134.50 Redeemed. in full: warrants not outstanding						-
11	LAKELAND BANCORP. INC.	OAK RIDGE	NJ 2/6/2009 Preferred Stock w/ Warrants	\$59.000.000.00	\$0.00	\$68.260.833.33 Redeemed, in full: warrants not outstanding	\$4,451,000.00	4,45			\$100,000.00	100
	LAKELAND BANCORP. INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 8/4/2010 NJ 3/16/2011				\$20.000.000.00 \$20,000,000.00	20.00	0 \$1.000.00 \$1,000.00			
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE OAK RIDGE	NJ 3/16/2011 NJ 2/8/2012 NJ 2/29/2012				\$20,000,000.00 \$19,000,000.00	20,00	0 \$1,000.00 0 \$1,000.00		\$2.800.000.00	997.050
12	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW	NJ 2/29/2012 IN 2/27/2009 Preferred Stock w/ Warrants IN 6/9/2010	\$56.044.000.00	\$0.00	\$60.517.713.33 Redeemed. in full: warrants not outstanding	\$56.044.000.00	56.04	\$1.000.00			
8,14	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION LAYTON PARK FINANCIAL GROUP, INC.	WARSAW WARSAW MILWAUKEE	IN 69/2010 IN 11/22/2011 WI 12/18/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50 Sold, in full; warrants not outstanding					\$877,557.00	198,269
	LAYTON PARK FINANCIAL GROUP. INC. LAYTON PARK FINANCIAL GROUP. INC.	MILWAUKEE	WI 11/1292012 WI 1/1/292013 WI 3/26/2013				\$2.370.930.00	(\$23,709.29)	\$790.31	(\$629.070.00)	\$104.375.00	150
11	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC. LCNB CORP.	MILWAUKEE MILWAUKEE LEBANON	WI 3/26/2013 OH 1/9/2009 Preferred Stock w/ Warrants	\$13.400.000.00	\$0.00	\$14,527,390.33 Redeemed, in full; warrants not outstanding		(\$23.709.29) (\$1,290.71)				
	LCNB CORP.	LEBANON	OH 10/21/2009				\$13.400.000.00	13.40	\$1.000.00		\$602.557.00	217.063
8,11,14	LCNB CORP. LEADER BANCORP, INC. LEADER BANCORP. INC.	LEBANON ARLINGTON ARLINGTON	OH 11/22/2011 MA 12/23/2008 Preferred Stock w/ Exercised Warrants MA 11/24/2010	\$5,830,000.00	\$0.00	\$6,731,961.06 Redeemed, in full; warrants not outstanding	\$5.830.000.00	5.83) \$1.000.00		\$292.000.00	202
9.48.97	LEGACY BANCORP. INC.	MILWAUKEE	WI 1/30/2009 Preferred Stock	\$5.498.000.00	\$0.00	\$355.079.00 Currently Not Collectible	\$5,555,655,655.65	0,00	91,000.00	(\$5.498.000.00)	42.02,000.00	
8,14,45	LEGACY BANCORP. INC. LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE JONESBORO JONESBORO	WI 3/11/2011 AR 1/23/2009 Preferred Stock w/ Exercised Warrants AR 7/21/2011 Image: Contemportant Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77 Redeemed, in full; warrants not outstanding	\$57,500,000,00	57.50	S1.000.00	(33,438,000,001	\$2.875.000.00	2.875
8.14.45	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	NK 7/2//2011 MO 2/13/2009 Preferred Stock w/ Exercised Warrants MO 8/18/2011 TX 12/4/2009 Preferred Stock w/ Exercised Warrants	\$21,900,000,00	\$0.00	\$25.995.452.08 Redeemed. in full: warrants not outstanding		0.102				
8,17	LBERTY BANCSHARES. INC. (MO) LBERTY BANCSHARES, INC. (TX)	SPRINGFIELD FORT WORTH	MO 8/18/2011 TX 12/4/2009 Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11 Redeemed, in full; warrants not outstanding	\$21.900.000.00	21.90			\$1.095.000.00	
9.11.36	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES. INC.	FORT WORTH NEW ORLEANS	TX 1/14/2015 LA 2/6/2009 Preferred Stock	\$5.645.000.00	\$0.00	\$6.106.008.58 Redeemed. in full: warrants not outstanding	\$6,500,000.00	6,50	\$1,000.00		\$196,000.00	196
8,133	LIBERTY FINANCIAL SERVICES. INC. LIBERTY SHARES, INC.	NEW ORLEANS HINESVILLE	LA 9/24/2010 GA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$0.00	\$4,999,560.00 Sold, in full; warrants not outstanding	\$5.645.000.00	5.64				
11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE RADNOR	GA 6/30/2016 PA 7/10/2009 Preferred Stock w/ Warrants	\$950.000.000.00	\$0.00	\$1.209.851.873.70 Redeemed, in full: warrants not outstanding	\$3,600,000.00	480,00	\$7.50	(\$13,680,000.00)		
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR	PA 6/30/2010 PA 9/22/2010				\$950.000.000.00	950.00	\$1.000.00		\$213.671.319.20	13.049.451
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN	OH 12/12/2008 Preferred Stock w/ Warrants OH 6/19/2012	\$25,223,000.00	\$0.00	\$26,893,046.60 Sold, in full; warrants not outstanding	\$21,923,074.91	(\$328,846.12) 25,22	\$869.17	(\$3,299,925.09)		
8	LNB BANCORP. INC. LONE STAR BANK	LORAIN HOUSTON	OH 7/18/2012 TX 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3.072.000.00	\$0.00	\$1.950.881.54 Sold. in full: warrants not outstanding					\$860.326.00	561.343
-	LONE STAR BANK LONE STAR BANK	HOUSTON	TX 12/3/2014 TX 12/4/2014				\$1,195,906.25 \$712,573.75	1,92	5 \$621.25 7 \$621.25	(\$729,093.75) (\$434,426.25)	\$67,401.54	154
11	LONE STAR BANK LSB CORPORATION	HOUSTON NORTH ANDOVER	TX 1/3/2015 MA 12/12/2008 Preferred Stock w/ Warrants	\$15.000.000.00	\$0.00	\$16.260.000.00 Redeemed. in full: warrants not outstanding	\$112,010.10	(\$25.000.00)	QUE 1.2.0	(4104,41010)	01,401.04	
11	LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER NORTH ANDOVER	MA 11/18/2009 MA 11/18/2009	315.000.000.00	30.00	315.200.000.00 Redeemed. In full, wairants hot outstanding	\$15,000,000.00	15,00	\$1,000.00		\$560,000.00	209,497
8.9.17	M&F BANCORP, INC.	DURHAM	NC 6/26/2009 Preferred Stock	\$11.735.000.00	\$0.00	\$12.409.762.50 Redeemed. in full: warrants not outstanding					\$050,000.00	205,457
11	M&F BANCORP. INC. M&T BANK CORPORATION M&T BANK CORPORATION	DURHAM BUFFALO BUFFALO	NC 8/20/2010 NY 12/23/2008 Preferred Stock w/ Warrants NY 5/18/2011	\$600,000,000.00	\$0.00	\$718,392,161.34 Redeemed, in full; warrants not outstanding	\$11.735.000.00	11.73	5 \$1.000.00 \$1.000.00			
	M&T BANK CORPORATION	BUFFALO	NY 5/18/2011 NY 8/21/2012 NY 12/17/2012				\$370,000,000.00	370,00 230.00				
	MAT BANK CORPORATION MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	BUFFALO MANISTIQUE MANISTIQUE	MI 4/24/2009 Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15 Sold, in full; warrants not outstanding					\$31.838.761.34	1.218.522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 8/29/2012 MI 12/19/2012 KY 3/13/2009 Preferred Stock w/ Exercised Warrants				\$10,538,990.00	(\$158,084.85) 11,00	\$958.09	(\$461,010.00)	\$1.300.000.00	398.734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY 11/19/2013	\$3.370.000.00	\$0.00	\$3.773.495.65 Sold. in full: warrants not outstanding	\$3,370,000.00	3,37	\$1,022.61	\$76,195.70	\$182,878.45	169
8.11.44	MADISON FINANCIAL CORPORATION MAGNA BANK	RICHMOND MEMPHIS	KY 1/8/2014 TN 12/23/2008 Preferred Stock w/ Exercised Warrants TN 11/24/2009 11/24/2009	\$13,795,000,00	\$0.00	\$16.146.467.87 Redeemed. in full: warrants not outstanding		(\$25,000.00)				
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN 6/8/2011				\$3.455.000.00 \$3.455.000.00	3.45				
8.14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	TN 8/18/2011 PA 12/29/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50 Redeemed, in full; warrants not outstanding	\$3.455.000.00 \$6,885,000.00	3.45	\$1,000.00		\$690,000.00) 690
	MAINI INF BANCORP. INC	EBENSBURG	PA 3/9/2012 N 1/16/2000 Dedemod Steek w/Womente	\$57.000.000.00	\$0.00	\$62.949.121.28 Sold. in full: warrants not outstanding	\$4.500.000.00	4.50	\$1.000.00		\$225.000.00	225
	MANSOURCE FINANCIAL GROUP. INC. MANSOURCE FINANCIAL GROUP. INC. MANSOURCE FINANCIAL GROUP. INC.	GREENSBURG GREENSBURG GREENSBURG	IN 4/3/2012 IN 6/11/2013 CA 12/5/2008				\$53,073,270.00	(\$796,099.05) 57,00	\$931.11	(\$3,926,730.00)	\$1,512,177.00	571,906
11		EL SEGUNDO EL SEGUNDO	CA 12/5/2008 Preferred Stock w/ Warrants	\$1.700.000.00	\$0.00	\$1.829.711.12 Redeemed. in full: warrants not outstanding	\$1,700,000,00	1.70	\$1.000.00		91,512,111,50	011,000
14.15	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO MANHATTAN	CA 9/16/2009 CA 10/14/2009 IL 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11 Sold, in full; warrants not outstanding	31.700.000.00	1.70	31.000.00		\$63,363.90	29,480
14,10	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN		32,039,000.00	30.00	\$5,438,785.11 Solo, in full, warrants hor outstanding	\$2.586.404.73	2.639.00	0 \$0.98	(\$52.595.27)	\$11.385.02 \$95.959.50	14.000
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN VERO BEACH	IL 12/11/2012 IL 1/11/2013	\$3,000,000.00	60.00		\$2.586.404.73	(\$25,000.00)	30.96	(352.595.27)	\$95,959.50	118.000
8	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY		FL 3/8/2009 Preferred Stock w/ Exercised Warrants FL 7/1/2014	\$3,000,000.00	\$0.00	\$2,296,213.00 Sold, in full; warrants not outstanding	\$1.504.820.00	2.24	\$670.00	(\$741.180.00)	\$55.870.00	111
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL 7/2/2014 FL 7/3/2014				\$483.740.00 \$21,440.00	72	2 \$670.00 2 \$670.00	(\$238.260.00) (\$10,560.00)	\$19.126.67 \$503.33	38
8	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION INC	VERO BEACH NEW MARKET	FL 9/26/2014 MN 2/20/2009 Preferred Stock w/ Evercised Warrante	\$2.060.000.00	\$0.00	\$2,714,911.32 Sold, in full: warrants not outstanding		(\$25,000.00)				
	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET MT. VERNON	MN 7/2/2014 MN 9/28/2014				\$2.060.000.00	2.06 (\$25,000.00)	\$1.210.03	\$432.661.80	\$108.471.52	103
14,15	MARKET STREET BANCSHARES, NC.	MT. VERNON	L 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84 Sold, in full; warrants not outstanding	\$17.919.962.10	19.931.00	\$0.90	(\$2.011.037.90)	\$727.225.54	
	MARKET STREET BANGHARES. NC. MARKET STREET BANCSHARES. NC.	MT. VERNON MT. VERNON	IL 8/10/2012				\$331.767.90	(\$182.517.30)	\$0.90	(\$37.232.10)	\$97.505.10	
8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	L 12/19/2008 Preferred Stock w/ Exercised Warrants 8/7/2012	\$35,500,000.00	\$0.00	\$33,835,943.42 Sold, in full; warrants not outstanding	\$2,530,958.50	3,51	\$720.25	(\$983,041.50)	\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	L 8/9/2012 L 8/10/2012				\$5.904.609.50 \$17.133.307.00	8.19 23.78	\$720.25	(\$2,293,390,50) (\$6,654,693,00)	\$1.054.743.77 \$252.452.23	1.291
43	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSI EY CORPORATION	CHICAGO CHICAGO MILWAUKEE	IL 9/11/2012 WI 11/14/2008 Preferred Stock w/Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66 Redeemed, in full; warrants not outstanding		(\$255,688.75)	9720.20		202.702.20	
8	MARSHALL & ILSUE Y CORPORATION MARSHALL & ILSUE Y CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE TOWSON	WI 11/14/2006 Preferred Stock W Warrants WI 7/5/2011 MD 3/27/2009 Preferred Stock W/Exercised Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,910.00 Redeemed, in full; warrants not outstanding \$817,240.50 Sold, in full; warrants not outstanding	\$1.715.000.000.00	1.715.00	\$1.000.00		\$3.250.000.00	13.815.789
3	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON TOWSON TOWSON	MD 3227/2009 Preferred Stock w Exercised Warrants MD 7/2/2014 MD 9/26/2014	21.700.000.00	20.00	as maxwellow as a minum. Warrants not outstanding	\$527,000.00	(\$25,000.00)	\$310.00	(\$1,173,000.00)	\$1,775.00	85
11	MB FINANCIAL INC.	CHICAGO CHICAGO	II 12/5/2008 Preferred Stock w/ Warrants	\$196.000.000.00	\$0.00	\$229.613.072.00 Redeemed. in full: warrants not outstanding	\$196.000.000.00) \$1.000.00			1
8,14,45	MB FINANCIAL INC. MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO CHICAGO SHOREWOOD	IL 3/14/2012 IL 5/2/2012 MN 11/20/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33 Redeemed, in full; warrants not outstanding	\$196.000.000.00	196.00	5 s1.000.00		\$1,518,072.00	506,024
	MCLEOD BANCSHARES, INC.	SHOREWOOD SHOREWOOD SALT LAKE CITY	MN 8/18/2011				\$6.000.000.00	60	\$10.000.00		\$300.000.00	30
8.14.18.44	MEDALLON BANK MEDALLON BANK MEDALLON BANK	SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY	UT 2/27/2009 Preferred Stock w/ Exercised Warrants UT 12/22/2009 UT UT 7/21/2011 UT	\$11.800.000.00 \$9,698,000.00	\$0.00	\$24,460,674,81 Redeemed, in full: warrants not outstanding						1
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	UT 7/21/2011 MI 5/15/2009 Preferred Stock w/ Warrants	\$21.000.000.00	\$0.00	\$31.631.120.56 Redeemed. in full: warrants not outstanding	\$21,498,000.00	21,49			\$645,000.00	645
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI 5/15/2009 Preferred Stock w/ Warrants MI 4/4/2012 MI 6/6/2012				\$10,500,000.00 \$10,500,000.00	10.50	\$1.000.00 \$1,000.00			
8.14.44	MERCANTILE BANK CORPORATION MERCANTILE CANTAL CORPORATION MERCANTILE CANTAL CORPORATION	GRAND RAPIDS GRAND RAPIDS BOSTON	MI 6/6/2012 MI 7/3/2012 MA 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,500.000.00	\$0.00	\$4.150.815.03 Redeemed, in full: warrants not outstanding					\$7,465,100.00	
8.14.56	MERCANTILE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES. INC.	BOSTON BOSTON TOONE	MA 8/4/2011	\$1.881.000.00	\$0.00	\$2.231.560.00 Redeemed. in full: warrants not outstanding	\$3.500.000.00	3.50	\$1.000.00		\$175.000.00	
8,14,44	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE JOLIET	TN 3/6/2008 Preferred Stock w/ Exercised Warrants TN 9/7/2011 IL 6/19/2009 Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47 Redeemed, in full; warrants not outstanding	\$1,881,000.00		\$1,000.00		\$94,000.00	
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	IOLIET.	9/8/2011				\$3,510,000,00	3.51	\$1.000.00		\$176,000,00	176
8.18	MERIDIAN BANK MERIDIAN BANK	JOLIET DEVON DEVON	IL 9/8/2011 PA 2/13/2009 Preferred Stock w/ Exercised Warrants PA 12/11/2009	\$6.200.000.00 \$6,335,000.00	\$0.00	\$13.582.165.84 Sold. in full: warrants not outstanding	90.0 10.000.00				2110300230	

Footnote			State Data State Street Street Street	And also all have a set that a set of	dia a facto da contra	Trust Oracle Devid	Income and Barrison	A	100-014	Shares Avg. Price		And a state of the American State Office of the American State of
	MERIDIAN BANK MERIDIAN RANK	DEVON	State Date Original Investment Type ¹ PA 3/17/2014 425/2014	Original Investment Amount Outstan	ding investment	Total Cash Back	Investment Status*	\$10,328,152.35	(Fee)	12,535 \$823.95		Sain Wt Amount Wt Shares
8.14		DORAVILLE DORAVILLE	GA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$7.700.000.00	\$0.00	\$8.806.297.80	Sold. in full: warrants not outstanding		(\$103.281.52)			
	METRO CITY BANK	DORAVILLE	GA 10/29/2012 GA 11/1/2012					\$26,102.90 \$6,904,667.10		29 \$900.10 7,671 \$900.10		\$369,948.00 385
	METRO CITY BANK METROCORP BANCSHARES. NC.	DORAVILLE HOUSTON	GA 111/2013 TX 1/16/2009 Preferred Stock w/ Warrants TX 7/3/2012	\$45.000.000.00	\$0.00	\$53.406.628.25	Sold, in full: warrants not outstanding		(\$69.307.70)			
	METROCORP BANCSHARES, INC.	HOUSTON	TX 7/3/2012 TX 6/11/2013					\$44,152,650.00	(\$662,289.75)	45,000 \$981.17	(\$847,350.00)	\$2.087.368.00 771.425
8.42		CHICAGO CHICAGO	L 6/26/2009 Preferred Stock w/ Exercised Warrants L 6/28/2013	\$71.526.000.00	\$0.00	221.112.122.12	Sold. in full: warrants not outstanding	\$23.718.541.95		71.526 \$331.61	(\$47.807.458.05)	
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	L 4/10/2009 Preferred Stock w/ Exercised Warrants	\$2,040,000.00 \$2,348.000.00	\$0.00	\$5,663,197.28	Sold, in full; warrants not outstanding	423.710.041.00		71.320 - 3331.01	(347.007.438.03)	
	METROPOLITAN CAPITAL BANCORP. NC	CHICAGO	L 6/29/2015	\$2,348,000.00				\$4.135.655.24		4.388 \$942.49	(\$252.344.76)	\$84.445.94 102
11	METROPOLITAN CAPITAL BANCORP. NC. MID PENN BANCORP, INC/MID PENN BANK	CHICAGO MILLERSBURG	IL 6/29/2015 IL 8/6/2015 PA 12/19/2008 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding		(\$33.333.34)			
-	MID PENN BANCORP, INC /MID PENN BANK MID PENN BANCORP, INC /MID PENN BANK	MILLERSBURG	PA 1/2/28/2012 PA 1/23/2013					\$10,000,000.00		10,000 \$1,000.00)	\$58,479.20 73,093
12	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA 1/30/2009 Preferred Stock w/ Warrants VA 12/23/2009	\$22.000.000.00	\$0.00	\$23.287.945.11	Redeemed. in full: warrants not outstanding	\$22,000,000.00		22,000 \$1,000.00	1	
8 11 14	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG EFFINGHAM	VA 11/18/2011	\$10,189,000,00	\$0.00	\$11 206 989 34	Redeemed in full: warrants not outstanding	122,000,00000				\$301,001.00 104,10
8.11.14	MIDLAND STATES BANCORP. INC. MIDLAND STATES BANCORP. INC.	EFFINGHAM LAFAYETTE	IL 1/22/2009 Preferred Stock w/ Exercised Warrants IL 1/22/2009 IL LA 1/9/2009 Preferred Stock w/ Warrants	\$20.000.000	\$0.00	\$22.834.334.78	Concentration in the manufacture concentration	\$10.189.000.00		10.189 \$1.000.00	1	\$509.000.00 503
44	MIDSOLITH BANCORP. INC.	LAFAYETTE LAFAYETTE	LA 1/9/2009 Preferred Stock w/ Warrants LA 8/25/2011	\$20.000.000.00	\$0.00	\$22.834.334.78	Redeemed. In full: warrants not outstanding	\$20,000,000.00		20,000 \$1,000.00)	
8			GA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5.222.000.00	\$0.00	\$3.520.137.55	Sold, in full: warrants not outstanding					\$206,557.00 104,38
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA ATLANTA	GA 11/19/2013					\$3.133.200.00	(\$25.000.00)	5.222 \$600.00	(\$2.088.800.00)	\$136.833.05 26
22,27,97		MELROSE PARK MELROSE PARK	GA 1/6/2014 IL 12/5/2008 Preferred Stock w/ Warrants IL 5/14/2010	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/Receivership				(\$84,784,000,00)	
8.11.14	MDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE	FESTUS	MO 2/13/2009 Preferred Stock w/ Exercised Warrants	\$700.000.00	\$0.00	\$763.294.14	Redeemed. in full: warrants not outstanding	\$700.000.00		700 \$1.000.00	1204.704.000.001	\$35.000.00 3
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 2/6/2009 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding					\$35,000.00 3
	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA 7/8/2011 IA 7/27/2011					\$16.000.000.00		16.000 \$1.000.00	1	\$1.000.000.00 198.67
8,11,14	MID-WISCONSIN FINANCIAL SERVICES INC	MEDFORD MEDFORD	WI 2/20/2009 Preferred Stock w/ Exercised Warrants WI 4/26/2013	\$10,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000 \$1,000.00		\$500,000.00 50
8	MILLENNIUM BANCORP. INC.	EDWARDS EDWARDS	CO 4/3/2009 Preferred Stock w/ Exercised Warrants CO 8/14/2012	\$7.260.000.00	\$0.00	\$4,296,561,73	Sold. in full: warrants not outstanding	\$2.904.000.00		7.260 \$400.00		
9,11		SAN LUIS OBISPO SAN LUIS OBISPO	CA 1/9/2009 Preferred Stock CA 12/28/2011	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$5,116,000.00		5,116 \$1,000.00	194.000.001	
9.11.36	MISSION VALLEY BANCORP	SUN VALLEY	CA 12/23/2008 Preferred Stock	\$5.500.000.00	\$0.00	\$5.956.041.66	Redeemed, in full: warrants not outstanding	\$5,116,000.00				
8,11,14	MONADNOCK BANCORP. INC	SUN VALLEY PETERBOROUGH	CA 8/20/2010 NH 12/19/2008 Preferred Stock w/ Exercised Warrants NH 12/28/2012 12/28/2012	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding			5.500 \$1.000.00		
98	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH COLDWATER	NH 12/28/2012 MI 2/6/2009 Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00		Sold. in full: warrants not outstanding	\$1,834,000.00		1,834 \$1,000.00		\$92,000.00 9
12.16	MONARCH COMMUNITY BANCORP. INC.	COLDWATER	MI 11/15/2013	\$14.700.000.00	\$0.00		Redeemed. in full: warrants not outstanding	\$4.545.202.00		2.272.601 \$2.00		
12.10	MONARCH FINANCIAL HOLDINGS. INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE CHESAPEAKE	VA 12/23/2009	514.700.050.00	00.00	210.100.100.00		\$14,700,000.00		14,700 \$1,000.00)	\$260,000.00 132,353
8.14.45	MONEYTREE CORPORATION	LENOIR CITY	VA 2/10/2010 TN 3/13/2009 Preferred Stock w/ Exercised Warrants	\$9.516.000.00	\$0.00	\$11,291,481.00	Redeemed. in full: warrants not outstanding					
8,14,44	MANNELLISE CARPONALDAN MANNELTRE CARPONALDAN MANNELANTE DANK MANNELANTE DANK	LENOIR CITY BETHESDA	TN 9/15/2011 MD 1/30/2009 Preferred Stock w/ Exercised Warrants MD 8/11/2011 1	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$9.516.000.00		9.516 \$1.000.00		\$476.000.00 476
11		BETHESDA NEW YORK		\$10.000.000.000.00	\$0.00	\$11.268.055.555.11	Redeemed, in full: warrants not outstanding	\$4,734,000.00		4,734 \$1,000.00)	\$237,000.00 237
	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY 8/12/2009 NY 8/12/2009					\$10.000.000.000.00		10.000.000 \$1.000.00	1	\$950,000,000.00 65,245,755
8,11,14	MORRILL BANCSHARES, INC.	MERRIAM	KS 1/16/2009 Preferred Stock w/ Exercised Warrants KS 7/20/2011	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding	\$13,000,000,00		13.000 \$1.000.00		\$650,000,00 650
8.11.14		MOSCOW MOSCOW	TN 1/23/2009 Preferred Stock w/ Exercised Warrants TN 4/25/2012	\$6.216.000.00	\$0.00	\$7.803.377.38	Redeemed. in full: warrants not outstanding					
	MOSCOW BANCSHARES, INC.	MOSCOW	IN 12/5/2012					\$1,100,000.00 \$5,116,000.00		1,100 \$1,000.00 5,116 \$1,000.00		\$311,000.00 311
8.14	MOUNTAN VALLEY BANCSHARES. INC. MOUNTAN VALLEY BANCSHARES. INC. MOUNTAN VALLEY BANCSHARES. INC.	CLEVELAND CLEVELAND CLEVELAND	GA 9/25/2009 Preferred Stock w/ Exercised Warrants GA 7/22/2013	\$3.300.000.00	\$0.00	\$4.069.975.55	Sold, in full: warrants not outstanding	\$3.267.000.00		3.300 \$990.00	(\$33.000.00)	\$140.034.65 165
8,11,14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL, INC.	CLEVELAND KINGWOOD	GA 9/12/2013 TX 3/27/2009 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
45	MS FINANCIAL INC	KINGWOOD		\$32.382.000.00	\$0.00		Redeemed. in full: warrants not outstanding	\$7.723.000.00		7.723 \$1.000.00	y	\$386.000.00 386
10	MUTUALFIRST FINANCIAL INC. MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE MUNCIE	IX 10/19/2011 IN 12/23/2008 Preferred Stock w/ Warrants IN 8/25/2011 IN 9/28/2011					\$32,382,000.00		32,382 \$1,000.00		\$900,194.00 625,135
8		NAPLES	FI 3/27/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$956.066.67	Sold, in full: warrants not outstanding			4.000 \$150.00		3900,194.00 020,13
11.59	NAPLES BANCORP. INC. NAPLES BANCORP. INC. / BECN BANCORP. INC. MARA BANCORP. INC. / BECN BANCORP. INC.	NAPLES LOS ANGELES	FL 7/12/2012 CA 11/21/2008 Preferred Stock w/ Warrants	\$67.000.000.00	\$0.00	\$81.249.317.20	Redeemed. in full: warrants not outstanding	\$600.000.00			(\$3.400.000.00)	
	NARA BANCORP, INC. (BECN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 6/27/2012 CA 8/8/2012					\$67,000,000.00		67,000 \$1,000.00)	\$2,189,317.20 521,266
8.14	NATIONAL BANCSHARES. INC. NATIONAL BANCSHARES. INC.	BETTENDORF	IA 2/27/2009 Preferred Stock w/ Exercised Warrants IA 2/19/2013	\$24.664.000.00	\$0.00	\$21.471.087.90	Sold. in full: warrants not outstanding	\$2,438,182.50		3.250 \$750.21 21,414 \$750.21	(\$811.817.50) (\$5,349,003.06)	\$342.841.95 500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA 2/20/2013 IA 3/26/2013					\$2.438.182.50 \$16,064,996.94	(\$185,031.79)	21,414 \$750.21	(\$5,349,003.06)	\$502,606.30 733
11.16	NATIONAL PENN BANCSHARES. INC. NATIONAL PENN BANCSHARES. INC.	BOYERTOWN BOYERTOWN	PA 12/12/2008 Preferred Stock w/ Warrants PA 3/16/2011	\$150.000.000.00	\$0.00	\$167.958.333.33	Redeemed. in full: warrants not outstanding	\$150.000.000.00	(\$100,001.10)	150.000 \$1.000.00		
	INATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANKSHARES, INC.	BOYERTOWN BOYERTOWN WEST POINT						\$150.000.000.00		150.000 \$1.000.00		\$1,000,000.00 735,294
11,14,15	NATONWIDE BANKSHARES, INC. NATONWIDE BANKSHARES, INC. INC BANCORP. INC. / METROPOLITAN BANK GROUP. INC.	WEST POINT WEST POINT CHICAGO	NE 12/11/2009 Subordinated Debentures w/ Exercised Warrants NE 12/29/2010 IL 6/28/2009 Preferred Stock w/ Warrants	\$2,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$2.000.000.00		2.000.000 \$1.00	1	\$100.000.00 100.000
8.42	NC BANCORP. INC. / METROPOLITAN BANK GROUP. INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL 6/26/2009 Preferred Stock w/ Warrants IL 6/28/2013	\$6.880.000.00	\$0.00		Sold. in full: warrants not outstanding	\$2,281,458.05		6,880 \$331.61	(\$4,598,541.95)	
8,119	NC BANCORP, NC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP NCAL BANCORP	CHICAGO LOS ANGELES	IL 6/28/2013 CA 12/19/2008 Preferred Stock w/ Exercised Warrants CA 12/19/2014	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding	\$3.900.000.00		10.000 \$390.00	(\$6.100.000.00)	
11.14.15	NCAL BANCORP NEMO BANCSHARES. INC. NEMO BANCSHARES. INC.	MADISON	CA 12/10/2014 MO 6/19/2009 Subordinated Debentures w/ Exercised Warrants MO 4/24/2013	\$2.330.000.00	\$0.00	\$3.199.347.39		\$2,330,000.00		2,330,000 \$1.00		\$117,000.00 117,000
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	MO 4/24/2013 NH 1/16/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding					\$117,000.00 117,00
	NEW HAMPSHIRE THRIFT BANCSHARES. INC. NEW HAMPSHIRE THRIFT BANCSHARES. INC.	NEWPORT NEWPORT	NH 8/25/2011 NH 2/15/2012					\$10.000.000.00		10.000 \$1.000.00		\$737.100.00 184.275
8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 1/9/2009 Preferred Stock w/ Exercised Warrants NY 7/24/2013	\$267,274,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$267,274,000.00		267,274 \$1,000.00)	\$13,364,000.00 13,364
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 12/12/2008 Preferred Stock w/ Warrants NC 4/28/2013 NC 4/29/2012	\$52.372.000.00	\$0.00	\$70.087.060.35	Sold. in full: warrants not outstanding	\$2.709.121.50		2.763 \$980.50	(\$53.878.50)	
	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 5/15/2013					\$48.641.624.50		49.609 \$980.50	(\$967.375.50)	\$7,778,782.65 2,567,255
9 14 44	NEWBRIDGE BANCORP	GREENSBORO	NC 5/31/2013 WI 12/23/2008 Preferred Stock w/ Exercised Warrants	\$14.964.000.00	\$0.00	\$17.904.842.66	Redeemed, in full: warrants not outstanding		(\$513,507.46)			2,001,202
0.1%,44	NICOLET BANKSHARES. INC. NICOLET BANKSHARES. INC.	GREEN BAY GREEN BAY FORT DODGE	WI 12/23/2008 Preferred Stock w/ Exercised Warrants WI 9/1/2011 IA 1/9/2009 Preferred Stock w/ Warrants	\$14.964.000.00	\$0.00		Redeemed, in full: warrants not outstanding	\$14.964.000.00		14.964 \$1.000.00)	\$748.000.00 748
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 19/2009 Preferred Stock w/ Warrants IA 12/14/2011 IA 1/11/2012	\$10,200,000.00	\$0.00	\$12,294,583.33	redeemed, in full; warrants not outstanding	\$10,200,000.00		10,200 \$1,000.00		
11		FORT DODGE LEWISTON	IA 1/11/2012 ME 12/12/2008 Preferred Stock w/ Warrants	\$4.227.000.00	\$0.00	\$5.159.181.33	Redeemed. in full: warrants not outstanding					\$600.000.00 99.157
-	NORTHEAST BANCORP	LEWISTON	ME 12/12/2008 Preferred Stock w/ Warrants ME 11/28/2012 ME 12/28/2012					\$4,227,000.00		4,227 \$1,000.00		\$95,000.00 67,958
8.11.14.18	NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER CLOSTER	ME 12/28/2012 NJ 5/15/2009 Preferred Stock w/ Warrants N I 12/18/2009	\$1.341.000.00 \$1.230.000.00	\$0.00	\$2.987.782.33	Redeemed, in full: warrants not outstanding					
100		CLOSTER CLOSTER WALKEGAN	NJ 12/18/2009 NJ 3/28/2012 IL 22/2/2009	\$17.211.000.00	\$0.00	80 440 470 77	Cold in full woments not as the state	\$2,571,000.00		2,571 \$1,000.00		\$67,000.00 67
ind .	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL 4/30/2014				Sold, in full; warrants not outstanding	\$6.023.850.00		20.079.500 \$0.30	(\$11.187.150.00)	
11	NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL 11/14/2008 Preferred Stock w/ Warrants	\$1.576.000.000.00	\$0.00	\$1.709.623.333.35	Redeemed. in full: warrants not outstanding	\$1,576,000,000.00		1,576,000 \$1,000.00		
8.14.44	NORTHERN TRUST CORPORATION	CHICAGO BERLIN	IL 8/26/2009 NH 1/30/2009 Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00	\$11.930.624.67	Redeemed, in full: warrants not outstanding					\$87,000,000.00 3,824,62
8.14	NORTHWAY FINANCIAL. INC.	BERLIN SPOKANE	NH 9/15/2011 WA 2/13/2000 Preferred Stock w/ Evercised Warrante	\$10.500.000.00	\$0.00		Sold, in full; warrants not outstanding	\$10.000.000.00		10.000 \$1.000.00)	\$500.000.00 50
w, 17	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 2/13/2009 Preferred Stock W Exercised Warrans WA 3/8/2013 WA 3/11/2013	\$10,000,000.00	30.00	\$11,051,047.50	Control of the state of the second state of th	\$2,000,000.00 \$8,500.000.00		2,000 \$1,032.11		\$64,220.00 \$272,935.00 \$587,634.55 52
	NORTHWEST BANCORPORATION. INC.	SPOKANE	WA 4/9/2013					\$8,500,000,00	(\$108.371.55)	8.500 \$1.032.11		ad/2.935.00 \$587.634.55 52
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA 2/13/2009 Preferred Stock w/ Exercised Warrants WA 1/9/2013	\$1.992.000.00	\$0.00		Redeemed. in full: warrants not outstanding	\$1,992,000.00		1,992 \$1,000.00	1	\$100,000.00 10
8.11.14	NORTHWEST COMMERCIAL BANK	DIKEWOOD										
8.11.14	OAK RIDGE FINANCIAL SERVICES. INC.	LAKEWOOD OAK RIDGE OAK RIDGE OAK RIDGE	WA 1/9/2013 NC 1/0/2009 Preferred Stock w/Warrants NC 10/31/2012 NC 1/1/1/2013	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7.095.550.00	(\$70.955.50)	7.700 \$921.50	(\$604.450.00)	

Footnote 45	Institution Name OAK VALLEY BANCORP	OAKDALE	CA	Date Original Investment Type ¹ 12/5/2008 Preferred Stock w/ Warrants	Original Investment Amount Out: \$13,500,000.00	standing Investment \$0.00	Total Cash Back ² Investment Status* \$15,871,250.00 Redeemed, in full; warrants not outstanding	Amount	(Fee)"	Shares	Avg. Price	(Realized Loss) / (Write-off) Gain"	Wt Amount Wt Sha
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE	CA	8/11/2011 9/28/2011				\$13.500.000.00		13.500	\$1.000.00		\$560.000.00 35
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	1/16/2009 Preferred Stock w/ Warrants 12/30/2009	\$38,263,000.00	\$0.00	\$40,521,918.61 Redeemed, in full; warrants not outstanding	\$38,263,000.00		38,263	\$1,000.00		
8	OCEANFIRST FNANCIAL CORP. OJAI COMMUNITY BANK	TOMS RIVER OJAI	NJ	2/3/2010 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2.080.000.00	\$0.00	\$2.654.758.89 Redeemed, in full: warrants not outstanding						\$430.797.00 19
	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	OJAI BOWIE	CA	9/25/2013 12/5/2008 Preferred Stock w/Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89 Redeemed, in full; warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00		\$104,000.00
	OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD	7/15/2009	37,000,000.00	30.00	\$7,436,666.65 Redeemed, in full, warrants for outstanding	\$7.000.000.00		7.000	\$1.000.00		
11	OLD LINE BANCSHARES. INC. OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN IN	9/2/2009 12/12/2008 Preferred Stock w/ Warrants 3/31/2009	\$100,000,000.00	\$0.00	\$102,713,888.89 Redeemed, in full; warrants not outstanding						\$225.000.00 14
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE	IN	3/31/2009 5/8/2009 1/16/2009 Preferred Stock w/ Warrants				\$100,000,000.00		100,000	\$1,000.00		\$1.200.000.00 81
	OLD NATIONAL BANCORP OLD SECOND BANCORP. INC. OLD SECOND BANCORP. INC.	EVANSVILLE AURORA AURORA	L	1/16/2009 Preferred Stock w/ Warrants 3/11/2013	\$73.000.000.00	\$0.00	\$31.423.238.49 Sold. in full: warrants not outstanding	\$24,684,870.00		70,028	\$352.50	(\$45.343.130.00)	
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA AURORA	L	3/11/2013 3/26/2013 3/27/2013				\$452,424.00 \$668.079.44		1,200	\$352.50 \$377.00 \$377.00	(\$45,343,130.00) (\$747,576.00) (\$1 103.920.58)	
	OLD SECOND BANCORP. INC.	AURORA	i.	3/27/2013 4/9/2013				2000.07 5.44	(\$258.053.73)	1.112	6311.04	(3), (03, 320, 00)	\$106,891.00 81
8,14	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA LAKEWOOD	CO	6/11/2013 4/17/2009 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15 Sold, in full; warrants not outstanding						\$106,691.00 81
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	CO	7/19/2013 7/22/2013				\$1,239,000.00 \$1,577,000.00		1.239	\$1.142.90 \$1.142.90	\$177.053.10 \$225.353.30	\$159.886.25
8.51.97	OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD ATLANTA	CO	9/12/2013 5/8/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00 Exited bankruptcy/Receivership		(\$25.000.00)				
0,01,01	ONE GEORGIA BANK	ATLANTA	GA	7/15/2011	\$12.063.000.00	\$12.063.000.00	\$93.823.33 Full investment outstanding: warrants not outstanding					(\$5,500,000.00)	
8.9 15.17.129.135.139	ONE UNITED BANK ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	12/19/2008 Preferred Stock 6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$17.300.000.00	\$17.300.000.00	\$7.662.990.59 Full investment outstanding: warrants outstanding						
8	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR	4/24/2009 Preferred Stock w/ Exercised Warrants 10/18/2013	\$3,216,000.00	\$0.00	\$4,116,801.92 Sold, in full; warrants not outstanding	\$100,000.00		100	\$1,000.00		\$9,459.13
	OREGON BANCORP. NC. OREGON BANCORP. NC.	SALEM SALEM SALEM	OR	10/18/2013 10/21/2013 1/8/2014				\$3.116.000.00	(\$25.000.00)	3.116	\$1.000.00		\$128.988.07
11,14,15	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE ORANGE	TX	5/1/2009 Subordinated Debentures w/ Exercised Warrants 10/5/2011	\$6,100,000.00	\$0.00	\$7,662,314.53 Redeemed, in full; warrants not outstanding	\$6.100.000.00	1225.000.007	6 100 000	\$1.0		\$305.000.00 30
11.35	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	11/21/2008 Preferred Stock w/ Warrants	\$180.634.000.00	\$0.00	\$168.483.804.20 Sold. in full: warrants not outstanding			6,100,000			\$305,000.00 30
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	2/23/2011 11/30/2012				\$14.75 \$165,983,272.00		3.608.332	\$29.50 \$46.00	(\$10.28) (\$14,650,702.97)	\$393,120.78 1
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	12/10/2008 Preferred Stock w/ Evercised Warrante	\$16,200,000.00	\$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding	\$16.200.000.00		18 207	\$1.215.1		\$1.156.636.50
0.4.4.6	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS BANCSHARES	LOS ANGELES LOS ANGELES SAN FRANCISCO	CA	1/1/19/2013 1/6/2014 12/23/2008 Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89 Redeemed, in full; warrants not outstanding	310,200,001,00	(\$196.857.54)	10.204	a),2(0,1)	\$3,485.754.00	31.100.030.00
8,14,45	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	7/28/2011				\$11,600,000.00		11,600	\$1,000.00		\$580,000.00
8.26	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE SAN CLEMENTE	CA	1/16/2009 Preferred Stock w/ Exercised Warrants 2/11/2010	\$4.120.000.00	\$0.00	\$18.087.94 Exited bankruptcv/Receivership					(\$4.120.000.00)	
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80 Sold, in full; warrants not outstanding	\$2,519,960.80		4.060	\$620.68	(\$1.540.039.20)	\$109.487.50
	DAOIED COMMERCE DANK	LOS ANGELES	CA	2/10/2014 3/19/2014				42,519,900.80	(\$25.000.00)	4,060	3020.68	[#1,040,033.20]	9105,467.50
85	PACIFIC UCAMMERUE BANC PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP. NC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP. NC.	SEATTLE	WA	12/12/2008 Preferred Stock w/ Warrants	\$6.500.000.00	\$0.00	\$7.937.744.97 Redeemed. in full: warrants outstanding	\$6.500.000.00		6.500	\$1.000.00		
8,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON	WI	3/6/2009 Preferred Stock w/ Exercised Warrants 8/7/2012	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding	\$1 676 654 00		2 296	\$730.25	(\$619.346.00)	\$88.059.01
	PARK BANCORPORATION. INC. PARK BANCORPORATION. INC.	MADISON MADISON	WI	8/9/2012 8/10/2012				\$4.048.506.00 \$11.216.640.00		5.544	\$730.2 \$730.2	(\$1.495.494.00) (\$4.143.360.00)	\$482,779.69 \$325,200.40
	PARK BANCORPORATION, INC.	MADISON	WI	9/11/2012				\$11.216.640.00	(\$169,418.00)	15.30	\$130.2	(\$4.143.360.00)	\$325.200.40
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK	OH	9/11/2012 12/23/2008 Preferred Stock w/ Warrants 4/25/2012 5/2/2012	\$100,000,000.00	\$0.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding	\$100.000.000.00		100.000	\$1.000.00		
	PARK NATIONAL CORPORATION	NEWARK	OH	5/2/2012 1/30/2009 Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76 Sold, in full; warrants not outstanding						\$2.842.400.00 22
	PARKE BANCORP, INC. PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ	11/28/2012	\$10,200,000.00	60.00		\$394,072.28		548	\$719.1		
	PARKE BANCORP. INC. PARKE BANCORP. INC.	SEWELL	NJ	1//29/2012 1/11/2013				\$11.318.791.40	(\$117.128.64)	15.740	\$719.1	(\$4.421.208.60)	
60	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE	PA	6/12/2013 12/23/2008 Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding						\$1,650,288.00 43
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	PA	6/12/2013 12/23/2008 Preferred Stock w/ Warrants 1/3/2012 5/27/2015				\$31.762.000.00		31.762	\$1.000.00		\$6.025.649.70 81
8,11,21	PARKVALE FINANCIAL CORPORTION / F.N.B. CORPORATION PASCACK BANCORP, INC. PASCACK BANCORP INC	WESTWOOD	NJ	2/6/2009 Preferred Stock w/ Exercised Warrants 10/19/2011	\$3,756,000.00	\$0.00	\$4,497,312.67 Redeemed, in full; warrants not outstanding	\$3,756,000,00		3.756			\$188.000.00
8.126	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	DUNDALK	MD	10/19/2011 12/19/2008 Preferred Stock w/ Exercised Warrants	\$6.000.000.00	\$0.00	\$9.260.824.26 Redeemed, in full: warrants not outstanding				0.1000.00		
44	PATAPSCO BANCORP. INC. PATHFINDER BANCORP. INC.	DUNDALK	MD	8/28/2015	\$6.771.000.00	\$0.00	\$7,976,328.84 Redeemed, in full; warrants not outstanding	\$6.000.000.00			\$1.000.00		\$300.000.00
	PATHFINDER BANCORP, NC.	OSWEGO OSWEGO	NY	9/11/2009 Preferred Stock w/ Warrants 9/1/2011				\$6,771,000.00		6,771	\$1,000.00		\$537.633.00 15
8.14	PATHFINDER BANCORP, NC. PATHWAY BANCORP	OSWEGO CAIRO	NY	2/1/2012 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3.727.000.00	\$0.00	\$4.628.862.77 Sold. in full: warrants not outstanding						
	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE	6/24/2013 7/26/2013				\$3.727.000.00	(\$25.000.00)	3.727	\$1.167.0	\$622.446.27	\$226.565.00
8	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	TX	12/19/2008 Preferred Stock w/ Exercised Warrants 4/11/2014	\$26,038,000.00	\$0.00	\$33,824,567.35 Sold, in full; warrants not outstanding	\$12,000,000,00		12.000	\$1.142.03	\$1.704.360.00	\$1.035.834.25
	PATRIOT BANCSHARES. INC.	HOUSTON	TX	4/11/2014				\$14.038.000.00			\$1.142.03 \$1.142.03	\$1.993.817.14	\$645.781.95
8,11,14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON HOUSTON PATTERSON	LA	4/14/2014 7/18/2014 4/17/2009 Preferred Stock w/ Exercised Warrants 3/7/2012	\$3,690,000.00	\$0.00	\$4,692,022.77 Redeemed, in full; warrants not outstanding		(\$297,361.77)				
	IPATTERSON BANGSHARES, INC.		LA	3/7/2012 8/22/2012				\$250.000.00		250 250	\$1,000.00		
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC. DATTERSON BANCSHARES, INC.	PATTERSON PATTERSON PATTERSON	LA	8/22/2012 12/5/2012 5/8/2013				\$250.000.00 \$250,000.00 \$500,000.00		250	\$1,000.00		
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON						\$2,440,000.00		2.440	\$1,000.00		\$185.000.00
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE GLADSTONE	NJ	1/9/2009 Preferred Stock w/ Warrants 1/6/2010 3/2/2011	\$28.685.000.00	\$0.00	\$32.075.739.67 Redeemed. in full: warrants not outstanding	\$7,172,000.00 \$7,172,000.00		7,172	\$1,000.00		
								\$7,172,000.00 \$14,341,000.00		7,172	\$1,000.00 \$1.000.00		
8,14,44	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE WAYNE	NJ	4/4/2012 4/17/2009 Preferred Stock w/ Exercised Warrants	\$9.960.000.00	\$0.00	\$11.74E.000.92 Dedeemed in All	914.2413.00.20		19.391	91.000.00		\$110.000.00 15
0,14,44	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	9/1/2011			\$11,745,689.33 Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00		\$498,000.00
11		MARIETTA	OH	1/30/2009 Preferred Stock w/ Warrants	\$39.000.000.00	\$0.00	\$44.926.557.48 Redeemed. in full: warrants not outstanding						
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA MARIETTA	OH	2/2/2011 12/28/2011 2/15/2012				\$21.000.000.00 \$18,000,000.00		18,000	\$1.000.00		\$1,200,724.15 31
8.14.56		LYNDEN			\$18.000.000.00	\$0.00	\$21.325.250.00 Redeemed. in full: warrants not outstanding						
	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA. INC. DECREES BANCORP OF NORTH CAROLINA. INC.	LYNDEN NEWTON	WA NC	8/3/2011 12/23/2008 Preferred Stock w/ Warrants	\$25.054.000.00	\$0.00	\$27.877.966.16 Sold. in full: warrants not outstanding	\$18.000.000.00		18.000			\$900.000.00
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC NC	7/3/2012 8/8/2012				\$23,384,401.44	(\$350,766.02)	25,054	\$933.36	(\$1,669,598.56)	\$425,000.00 35
8.14	PEOPLES BANCORPORATION INC	EASLEY	SC	4/24/2009 Preferred Stock w/ Exercised Warrante	\$12.660.000.00	\$0.00	\$15.362.909.75 Redeemed. in full: warrants not outstanding	\$40.000.00T		12.660	\$1.000.00		\$633.000.00
8,14	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY MADISONVILLE MADISONVILLE	TN	4/24/2012 3/20/2009 Preferred Stock w/ Exercised Warrants 10/31/2012	\$3,900,000.00	\$0.00	\$3,809,874.42 Sold, in full; warrants not outstanding	\$12.660.000.00					
				100010012				\$2,944,500.00	(\$25.000.00)	3,900	\$755.00	(\$955,500.00)	\$122,225.00
		MADISONVILLE											
8	PEOPLES BANCSHARES OF TN. INC. PEOPLESSOUTH BANCSHARES. INC.	MADISONVILLE COLQUITT			\$12.325.000.00	\$0.00	\$15.985.994.66 Redeemed. in full: warrants not outstanding	\$12 325 000 00		12 224	\$1.000.00		\$616.000.00
8	PEOPLES BANGSHARES OF TN. INC. PEOPLESSOUTH BANGSHARES. INC. PEOPLESSOUTH BANGSHARES. INC. PFSB BANGCHPRATATON, INC. / PIGEON FALLS STATE BANK	MADISONVILLE COLQUITT COLQUITT PIGEON FALLS	GA GA WI	1/11/2013 3/6/2009 Preferred Stock w/ Exercised Warrants 9/18/2013 9/11/2009 Preferred Stock w/ Exercised Warrants	\$12.325.000.00 \$1,500,000.00	\$0.00 \$0.00	\$15.985.994.66 Redeemed. in full: warrants not outstanding \$1,730,162.66 Redeemed, in full; warrants not outstanding	\$12,325,000.00		12,325			\$616,000.00
8 8,17,45 9.11.36	PEOPLES BANCSHARES OF TN. NC. PEOPLESSONTH BANCSHARES, NC. PEOPLESSONTH BANCSHARES, NC. PEOPLESSONTH BANCSHARES, NC. PEOPLESSONTH DAN. NC. / PREVEN FAILS STATE BANK PEOPLESSON ADDRN. NC. / PREVEN FAILS STATE BANK	MADISONVILLE COLQUITT COLQUITT PIGEON FALLS PIGEON FALLS CHICAGO	GA GA WI	1/11/2013 3/6/2009 Preferred Stock w/ Exercised Warrants 9/18/2013 9/11/2009 Preferred Stock w/ Exercised Warrants 8/05/2014				\$1.500.000.00		1.500	\$1.000.00		\$616,000.00 \$71.000.00
	PEOPLES BANCSHARES OF TN. NC. PEOPLESSONTH BANCSHARES, NC. PEOPLESSONTH BANCSHARES, NC. PEOPLESSONTH BANCSHARES, NC. PEOPLESSONTH DAN. NC. / PREVEN FAILS STATE BANK PEOPLESSON ADDRN. NC. / PREVEN FAILS STATE BANK	MADISONVILLE COLQUITT COLQUITT PIGEON FALLS PIGEON FALLS CHICAGO	GA GA WI	1/11/2013 3/6/2009 Preferred Stock w/ Exercised Warrants 9/18/2013 9/11/2009 Preferred Stock w/ Exercised Warrants 8/05/2014	\$1,500,000.00 \$3.000.000.00	\$0.00 \$0.00	\$1,730,162.66 Redeemed, in full; warrants not outstanding \$3.227.916.67 Redeemed, in full: warrants not outstanding				\$1.000.00		
	PEOLES BANCSHARES OF TN. NC. PEOLESSOUTH BANCSHARES INC. PEOLESSOUTH BANCSHARES INC. PEOLESSOUTH BANCSHARES INC. PEOSE BANCORPORATION. NC. / PIECON FALLS STATE BANK PESS BANCORPORATION. NC. / PIECON FALLS STATE BANK	MADISONVILLE COLQUITT PIGEON FALLS PIGEON FALLS CHICAGO CHICAGO CHICAGO TACOMA	TN GA GA WI IL IL IL WA	1/11/2013 34/2009 Preferred Stock w/ Exercised Warrants 9/12/2019 Preferred Stock w/ Exercised Warrants 8/25/2011 24/2009 Preferred Stock 8/13/2010 1/22/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00 \$3,000.000 \$6,800,000.00	\$0.00 \$0.00 \$0.00	\$1,730.152.65 Redeemed, in full, warrants not outstanding \$3,227.916.67 Redeemed. in full: warrants not outstanding \$207,947.78 Currently Not Collectible	\$1.500.000.00		1.500	\$1.000.00	(\$6.800.000.00)	
8 8,17,45 9,11,36 8,46,97 8,69 11	PEOLES BANCSHARES OF TN. NC. PEOLESSOUTH BANCSHARES INC. PEOLESSOUTH BANCSHARES INC. PEOLESSOUTH BANCSHARES INC. PEOSE BANCORPORATION. NC. / PIECON FALLS STATE BANK PESS BANCORPORATION. NC. / PIECON FALLS STATE BANK	MADISONVILLE COLQUITT COLQUITT PIGEON FALLS PIGEON FALLS CHICAGO CHICAGO CHICAGO TACOMA ORANGE CITY	TN GA GA WI IL IL IL WA	1/11/2013 34/2009 Preferred Stock w/ Exercised Warrants 9/12/2019 Preferred Stock w/ Exercised Warrants 8/25/2011 24/2009 Preferred Stock 8/13/2010 1/22/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00 \$3.000.000.00	\$0.00 \$0.00	\$1,730,162.66 Redeemed, in full; warrants not outstanding \$3.227.916.67 Redeemed, in full: warrants not outstanding	\$1.500.000.00 \$3,000,000.00		3,000	\$1,000.00		
	PEOL ES BANCESHARES OF TN, NC, PEOL ES BANCERPORT NN, I'REGENT FALS STATE BANK PEOL ESSOLTIS NN, I'REGENT FALS STATE BANK PESS BANCERPORTATION, NC, I'REGENT FALS STATE BANK PESS BANCERPORTATION, NC, I'REGENT FALS STATE BANK PESS BANCERPORTATION, NC, I'REGENT FALS STATE BANK PESS BANCERPORTATION, I'REGENT PESS BANCERPORTATION OF PERSON PERSON DEVICE FINANCIAL PARTNERS, NC, PRIVALCE FINANCIAL PARTNERS, NC,	MADISONVILE COLQUITT COLQUITT PIGEON FALLS PIGEON FALLS CHICAGO CHICAGO CHICAGO CHICAGO TACOMA ORANGE CITY NASHVILLE NASHVILE NASHVILE	TN GA GA WI IL IL WA WA FL TN TN TN	1112003 Preferred Stock w/ Exercised Warrants 2012003 Preferred Stock w/ Exercised Warrants 2022001 2022001 2022001 2022001 2022001 202200	\$1,500,000.00 \$3,000.000 \$6,800,000.00	\$0.00 \$0.00 \$0.00	\$1,730.152.65 Redeemed, in full, warrants not outstanding \$3,227.916.67 Redeemed. in full: warrants not outstanding \$207,947.78 Currently Not Collectible	\$1.500.000.00		3,000	\$1.000.00		\$71.000.00
8,46,97 8.69 11	PEODE ES BANCSHARES OF TN, NC. PEODE ESSUITE INSCREMENTS INC. PEODE BANCORPORTATION, NC. / PEGEON FALLS STATE BANK PEGB BANCORPORATION, NC. / PEGEON FALLS STATE BANK PGB HALDINGS, NC. PEGB BANCORPORATION, NC. / PEGEON FALLS STATE BANK PGB HALDINGS, NC. PGB HALDINGS, NC. PERCE, COUNTY BANCORP PERCE, COUNTY BANCORP PERCE, COUNTY BANCORP PROVIDE (PRIVIDE) AND	MADISONVILE COLQUITT COLQUITT PIGEON FALLS PIGEON FALLS CHICAGO CHICAGO CHICAGO CHICAGO TACOMA ORANGE CITY NASHVILLE NASHVILE NASHVILE	TN GA GA WI IL IL WA WA FL TN TN TN	1112003 Preferred Stock w/ Exercised Warrants 2012003 Preferred Stock w/ Exercised Warrants 2022001 2022001 2022001 2022001 2022001 202200	\$1,500,000.00 \$3,000,000.00 \$6,800,000.00 \$4,396,000,00 \$95,000,000.00	\$0.00 \$0.00 \$0.00 \$4.389.000.00 \$0.00	\$1.730.162.66 Redeemed, in full warrants not outstanding \$3.227.916.67 Redeemed, in full warrants not outstanding \$207.947.78 Currently Net Collectible \$294.990.00 Full investment outstanding \$11.916.194.45 Redeemed, in full warrants not outstanding	\$1.500.000.00 \$3.000.000.00 \$23.750.000.00 \$71.250.000.00		1.500 3.000 23,750	\$1.000.00		
8,46,97 8.69 11	PEOL ES BANCSHARES OF THIS MC. PEOLES AND	MADISONVILLE COLQUITT PIGEON FALLS PIGEON FALLS CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO NASHVILLE NASHVILLE NASHVILLE DALLAS DALLAS	TN GA GA WI IL IL WA FL TN TN TN TN TN TN TN TN TX	1 300000 Preferred Stock or Exercised Warrants 91102013 Preferred Stock or Exercised Warrants 9110200 Preferred Stock or Exercised Warrants 2002001 Preferred Stock or Exercised Warrants 11502000 Preferred Stock or Exercised Warrants 11502000 Preferred Stock or Exercised Warrants 11502000 Preferred Stock or Exercised Warrants 1252000 Preferred Stock or Exercised Warrants	\$1,500,000,00 \$3,000,000 \$6,800,000,00 \$4,389,000,00 \$95,000,000 \$95,000,000 \$87,631,000,00	\$0.00 \$0.00 \$4.389.000.00 \$4.389.000.00 \$2.00 \$0.00	\$1.730.162.66 Redeemed, in full warrants not outstanding \$3.227.916.67 Redeemed, in full warrants not outstanding \$207.947.76 Currently Not Collectible \$294.959.00 Full investment outstanding \$11.916.194.45 Redeemed, in full warrants not outstanding \$11.916.194.45 Redeemed, in full warrants not outstanding \$106,262,939.77 Redeemed, in full warrants not outstanding	\$1.500.000.00 \$3,000,000.00 \$23,750,000.00		1.500 3.000 23,750	\$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00		\$71.000.00
8,46,97 8.69 11	PEODE ES BANCRONSURES OF TN, INC. PEODE ES BANCROPORTEN INC. PERCENT AND INC. PEODE ESSURT INC. PERCENT PAILS STATE BANK PESB BANCROPORTENTI, INC. / PERCENT PAILS STATE BANK PESB BANCROPORTENT, INC. / PERCENT PAILS STATE BANK PERCENT PAILS AND INC. / PERCENT PAILS AND INC. // PERCE	MADISONVILE COLQUITT COLQUITT PRECIN FALLS PRECIN FALLS CHECKGO CHECKG	TN GA GA IL IL IL WA FL TN TN TN TN TN TN TN TX TX TX TX TX TX TX	1 130000 Pretend Stock of Exercised Warrans 91102013 Pretend Stock of Exercised Warrans 91102013 Pretend Stock of Exercised Warrans 91202011 Pretend Stock of Exercised Warrans 91202000 Pretend Stock of Exercised Warrans 13202000 Pretend Stock of Exercised Warrans 1220200 Pretend Stock of Exercised Warrans 12202001 Pretend Stock	\$1,500,000.00 \$3,000,000.00 \$6,800,000.00 \$4,396,000,00 \$95,000,000.00	\$0.00 \$0.00 \$0.00 \$4.389.000.00 \$0.00	\$1.730.162.66 Redeemed, in full warrants not outstanding \$3.227.916.67 Redeemed, in full warrants not outstanding \$207.947.78 Currently Net Collectible \$294.990.00 Full investment outstanding \$11.916.194.45 Redeemed, in full warrants not outstanding	\$1.500.000.00 \$3.000.000.00 \$23.750.000.00 \$71.250.000.00 \$87.631.000.00		1.500 3,000 23,750 71.250 87,631 120,000	\$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00		\$71.000.00 \$755.000.00 \$4.382.000.00
	PEODE ES BANCRONSURES OF TN, INC. PEODE ES BANCROPORTEN INC. PERCENT AND INC. PEODE ESSURT INC. PERCENT PAILS STATE BANK PESB BANCROPORTENTI, INC. / PERCENT PAILS STATE BANK PESB BANCROPORTENT, INC. / PERCENT PAILS STATE BANK PERCENT PAILS AND INC. / PERCENT PAILS AND INC. // PERCE	MADISONVILE COLQUITT COLQUITT PRECONFALLS PRECONFALLS CHECKOO	TN GA GA IL IL IL WA FL TN TN TN TN TN TN TN TX TX TX TX TX TX TX	1 130000 Pretend Stock of Exercised Warrans 91102013 Pretend Stock of Exercised Warrans 91102013 Pretend Stock of Exercised Warrans 91202011 Pretend Stock of Exercised Warrans 91202000 Pretend Stock of Exercised Warrans 13202000 Pretend Stock of Exercised Warrans 1220200 Pretend Stock of Exercised Warrans 12202001 Pretend Stock	\$1.50.00.00 \$3.000.000 \$4.800.000 \$4.800.000 \$45.0000\$\$45.0000\$\$\$45.0000\$\$\$45.0000\$\$\$45.0000\$	\$0.00 \$0.00 \$0.00 \$4.380.00000 \$0.00 \$0.00 \$0.00 \$0.00	\$1.730.162.66 Redeemed, in b.R. warnets not cutstanding \$1.227.916.77 Redeemed, in b.R. warnets not cutstanding \$207.947.76 Currently Not Collectable \$209.00 Fill investment cutstanding \$111.918.194.46 Redeemed, in b.R. warnets not cutstanding \$111.918.194.46 Redeemed, in b.R. warnets not cutstanding \$105.252.939.77 Redeemed, in b.R. warnets not cutstanding	\$1.500.000.00 \$3.000.000.00 \$23.750.000.00 \$71.250.000.00	(\$25.000,/m)	1.500 3.000 23,750 71.250 87,631	\$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00		\$71.000.00
8,46,97 8.69 11	PEOP ES BANCSHARES OF TN, NC. PEOP ES BANCREPORTENCES, MC. PEOR ESCUTIENCES MARKES, MC. PEOR BANCREPORTENCES, MC. PERB BANCREPORTENT, NC. / PEGEN FALLS STATE BANK PGB HCLORES, NC. PGB HCLORES, NC. PGB HCLORES, NC. PGB HCLORES, NC. PERB ESCURPORTENT, BANCREP PERCE COUNTY ENANCED PERCE FINANCEL PERCENCES PERCE FINANCEL PERCENCES PERCE FINANCEL PERCENCES PERCE FINANCEL PERCENCES PERCENCE FINANCEL PERCENCES PERCEN	MADISONVILE COLQUITT COLQUITT PRECIN FALLS PRECIN FALLS CHECKGO CHECKG	TN GA GA WI U L L WA FL TN TN TN TN TN TN TN CA MN MN MN CA	1 300000 Preferred Stock or Exercised Warrants 91102013 Preferred Stock or Exercised Warrants 9110200 Preferred Stock or Exercised Warrants 2002001 Preferred Stock or Exercised Warrants 11502000 Preferred Stock or Exercised Warrants 11502000 Preferred Stock or Exercised Warrants 11502000 Preferred Stock or Exercised Warrants 1252000 Preferred Stock or Exercised Warrants	\$1,500,000,00 \$3,000,000 \$6,800,000,00 \$4,389,000,00 \$95,000,000 \$95,000,000 \$87,631,000,00	\$0.00 \$0.00 \$4.389.000.00 \$4.389.000.00 \$2.00 \$0.00	\$1.730.162.66 Redeemed, in full warrants not outstanding \$3.227.916.67 Redeemed, in full warrants not outstanding \$207.947.76 Currently Not Collectible \$294.959.00 Full investment outstanding \$11.916.194.45 Redeemed, in full warrants not outstanding \$11.916.194.45 Redeemed, in full warrants not outstanding \$106,262,939.77 Redeemed, in full warrants not outstanding	\$1.500.000.00 \$3.000.000.00 \$23.750.000.00 \$71.250.000.00 \$87.631.000.00	(\$25,000,00)	1.500 3,000 23,750 71.250 87,631 120,000	\$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	5160.00 \$3570.00	\$71.000.00 \$755.000.00 \$4.382.000.00

Footnote 20	Institution Name POPULAR, INC.	City SAN JUAN	State Date Original Investment Type ¹ PR 12/5/2008 Preferred Stock w/ Warrants	Original Investment Amount Outstanding Investment \$935,000,000.00 \$0.00	Total Cash Back ² Investment Status* 0 \$1,220,280,000.00 Redeemed, in full; warrants not outstanding	Amount	(Fee) ⁴ Shares	Avg. Price	(Realized Loss) / (Write-off) Gain ⁵	Wt Amount	Wt Shares
20	POPULAP INC	SAN JUAN	PR 7/2/2014	355,000,000.00 30.00	5 \$1,220,200,000.00 Recented, infull, warrants hor outstanding	\$935.000.000.00	935.00	\$1.000.00		\$3.000.000.00	0 2.093.2
	POPULAR, NC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	PR 7/23/2014 KY 11/21/2008 Preferred Stock w/ Warrants	\$35,000,000.00 \$0.00	0 \$8,233,333.33 Sold, in full; warrants outstanding					\$3.000.000.00	2.093.2
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY 12/3/2014 KY 12/4/2014 KY 1/9/2015			\$2,693,800.00 \$806,200.00	26,93	3 \$100.00 2 \$100.00	(\$24,244,200.00) (\$7.255.800.00)		
8	PORTER BUILDAL INC. FBI LOUISYELE. N PORTER BANCORP. INC. FBBI LOUISYELE. KY PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE OLATHE	KY 1/9/2015 KS 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2,800,000.00 \$0.00	0 \$3,596,579.20 Sold, in full; warrants not outstanding		(\$50.000.00)				
	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES INC.	OLATHE	KS 6/29/2015 KS 8/6/2015			\$2,800,000.00	(\$25,000,00)	\$1,187.61	\$525,308.00	\$164,018.20	1
9.15.36	PREMIER BANCORP, NC. PREMIER BANCORP, NC.	WILMETTE	IL 5/8/2009 Subordinated Debentures IL 8/13/2010	\$6.784.000.00 \$0.00	0 \$7.444.215.12 Redeemed. in full: warrants not outstanding	\$6,784,000.00	6,784,00) \$1.00			
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FI 3/20/2009 Preferred Stock w/ Exercised Warrants	\$9,500,000.00 \$0.00	0 \$467,412.50 Exited bankruptcy/Receivership	30,764,000.00	0,784,00	ş1.00	(\$9.500.000.00)		1
	PREMIEK BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	FL 8/14/2012 WV 10/2/2009 Preferred Stock w/ Warrants WV 8/8/2012	\$22.252.000.00 \$0.00	0 \$28.727.240.29 Sold. in full: warrants not outstanding						
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 89/2012			\$1,678,618.89 \$8,575,102.51	1,86	3 \$901.03 7 \$901.03	(\$184,381.11) (\$941,897.49)		
	PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON	WV 8/10/2012 WV 9/11/2012			\$9.795.998.16	(\$200.497.20)	\$901.03	(\$1.076.001.84)		
14.15	PREMIER FINANCIAL BANCORF. INC. PREMIER FINANCIAL BANCORF. INC. PREMIER FINANCIAL CORP.	HUNTINGTON HUNTINGTON DUBUQUE	WV 9/11/2012 WV 5/8/2015 IA 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00 \$0.00	0 \$8,778,669.11 Sold, in full; warrants not outstanding					\$5,675,000.00	0 636,3
14,10	PREMIER FINANCIAL CORP.	DUBLIQUE	IA 7/22/2009 3000/01/aled Debenkoles w/ Exercised Warrants	30,349,000.00 30.00	5 36,776,005.11 30ld, in full, warrants for outstanding	\$6.349.000.00	6.349.00	\$1.24	\$1.507.379.58	\$478.590.75	5 317.0
8	PREMIER FNANCIAL CORP. PREMIER FNANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE RIVERSIDE	IA 7/22/2013 IA 9/12/2013 CA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00 \$0.00	0 \$4.300.522.22 Redeemed. in full: warrants not outstanding		(\$78.563.80)				
80	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	CA 1/31/2014 OR 2/13/2009 Preferred Stock w/ Warrants	\$41,400,000.00 \$0.00	0 \$42,446,500.00 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,00	\$1,000.00		\$200,000.00	
8.17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	OR 4/9/2013 CA 11/20/2009 Preferred Stock w/ Exercised Warrants	\$10.800.000.00 \$0.00	0 \$11.077.694.89 Sold. in full: warrants not outstanding	\$41,400,000,00	41.40	\$1.000.00			-
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 12/10/2012 CA 12/11/2012			\$262,635.10 \$8.887,232.90	31) \$847.21 \$847.21	(\$47,364.90) (\$1,602,767.10)	\$83,086.12 \$195,295,20	
	PRESIDIO BANK	SAN FRANCISCO	CA 1/11/2013 IL 1/23/2009 Preferred Stock w/ Warrants			30,007,232.50	(\$91.498.68)	J	(\$1,002,707.10)	\$150,250.20	<u> </u>
75.97	PRINCETON NATIONAL BANCORP. INC. PRINCETON NATIONAL BANCORP. INC. PRINCETE BANCORPORATION, INC.	PRINCETON PRINCETON	IL 1/23/2009 Preferred Stock w/ Warrants IL 11/2/2012	\$25.083.000.00 \$0.00					(\$25,083,000.00)		
8,18	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION. INC.	MINNEAPOLIS	IL 11/2/2012 MN 2/27/2009 Preferred Stock w/ Exercised Warrants MN 12/29/2009	\$4,960,000.00 \$0.00 \$3,262,000.00	0 \$10,836,280.71 Redeemed, in full; warrants not outstanding						-
12	PRIVATE BANCORPORATION. INC.	MINNEAPOLIS	MN 6/25/2014 IL 1/30/2009 Preferred Stock w/ Warrants	\$243.815.000.00 \$0.00	0 \$290.552.132.92 Redeemed, in full: warrants not outstanding	\$8.222.000.00	8.22	2 \$1.000.00		\$248.000.00	3
12	PRIVATEBANCORP, INC.	CHICAGO	IL 10/24/2012	3243,813,000.00 30.00	5 4230,002,132.32 Repetited, initial, warrants not outstanding	\$243,815,000.00	243,81	\$1,000.00			
8.17.44	PRIVATEBANCORP. INC. PROVIDENCE BANK	CHICAGO ROCKY MOUNT	IL 11/14/2012 NC 10/2/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00 \$0.00	0 \$4.596.311.80 Redeemed. in full: warrants not outstanding					\$1.225.000.00	
88	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	NC 9/15/2011 MD 11/14/2008 Preferred Stock w/ Warrants	\$151,500,000.00 \$0.00	0 \$199,100,113.41 Sold, in full; warrants not outstanding	\$4,000,000.00	4,00	\$1,000.00		\$175,000.00	4
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD 8/21/2012 MD 3/20/2013			\$151,500,000,00	151.50	\$1.000.00	e74.00		+
107	PROVIDENT BANCSHARES CORP./ M&T BANK CORPORATION PROVIDENT BANCSHARES CORP./ M&T BANK CORPORATION PROVIDENT COMJUNITY BANCSHARES, INC.	BALTIMORE BALTIMORE ROCK HILL	MD 3/25/2013	\$9,266,000.00 \$0.00	0 0 00 001 00 Pald in t				\$71.62 \$19,047,005.12		1
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL ROCK HILL	SC 4/30/2014			\$5.096.300.00	9.26	\$ \$550.00	(\$4.169.700.00)		1
8.11.14	PSB FINANCIAL CORPORATION	MANY MANY	LA 227/2009 Preferred Stock w/ Exercised Warrants LA 9/29/2010 WA 1/16/2009 Preferred Stock w/ Exercised Warrants	\$9.270.000.00 \$0.00		\$9.270.000.00	9.27) \$1.000.00		\$464.000.00	0
8,14,44	PBB FINANCIAL CORPORATION PUGET SOLIND BANK PUGET SOLIND BANK	BELLEVUE BELLEVUE	WA 1/16/2009 Preferred Stock w/ Exercised Warrants WA 8/11/2011	\$4,500,000.00 \$0.00	0 \$5,355,156.75 Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,50	\$1,000.00		\$225,000.00	0
		CREVE COFUR	MO 1/16/2009 Preferred Stock w/ Warrants	\$32,538,000.00 \$0.00	0 \$35.195.847.13 Sold. in full: warrants not outstanding	\$28.893.744.00			(\$3.644.256.00)	1110/000100	4
	PILLSIG FINANCIAL CORP. PILLSIG FINANCIAL CORP. COCR HOLDINGS, INC.	CREVE COEUR CREVE COEUR MOLINE	MO 7/3/2012 MO 8/8/2012 IL 2/13/2009 Preferred Stock w/ Warrants			\$28.893.744.00	(\$433.406.16) 32.53	\$ \$888.00	(\$3.644.256.00)	\$1,100,000.00	0 778,
44	IQCR HOLDINGS, INC.	MOLINE	IL 9/15/2011	\$38,237,000.00 \$0.00	0 \$44,286,567.33 Redeemed, in full; warrants not outstanding	\$38,237,000.00	38.23	7 \$1.000.00			-
8		MOLINE ASHEBORO	IL 11/16/2011 NC 10/30/2009 Preferred Stock w/ Exercised Warrants	\$6,229,000.00 \$0.00	0 \$7,190,593.33 Redeemed, in full; warrants not outstanding					\$1.100.000.00	0 521.
	OCK HOLDNES, NC. RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC 9/30/2013 GA 6/19/2009 Preferred Stock w/ Exercised Warrants	\$8.900.000 \$0.00	0 \$9.139.863.61 Sold. in full: warrants not outstanding	\$6,229,000.00	6,22	\$1,000.00		\$311,000.00	<u>i</u> :
8.17		ROME	GA 6/19/2009 Preterred Stock w/ Exercised Warrants GA 9/25/2013	SR 900.000.00 S0.00	0 \$9.139.863.61 Sold. in full: warrants not outstanding	\$8.073.279.00	(\$80,732,79)	\$907.11	(\$826.721.00)	\$253.383.25	5 3
8,14,44	RCB FINNICIAL CORPORATION RCB FINNICIAL CORPORATION REDWOOD CAPITAL BANCORP	ROME EUREKA	GA 9/25/2013 GA 10/29/2013 CA 1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,800,000.00 \$0.00	0 \$4,510,626.39 Redeemed, in full; warrants not outstanding		(\$80,732.79)				-
8.14.44	REDWOOD CAPITAL BANCORP	EUREKA REDWOOD FALLS	CA //21/2011 MN 1/9/2009 Preferred Stock w/ Evercised Warrante	\$2.995.000.00 \$0.00		\$3.800.000.00	3.80			\$190.000.00	
0.14.4	REDWOOD FINANCIAL INC. REDWOOD FINANCIAL INC. REGENT BANCORP, INC.	REDWOOD FALLS	MN 8/18/2011 FL 3/8/2009 Preferred Stock w/Exercised Warrants	\$9,962,000.00 \$0.00	Sectore reset in the sector of the sect	\$2,995,000.00	2,99	\$1,000.00		\$150,000.00	5
0,114	REGENT BANCORP INC	DAVIE				\$7.970.737.50	1.449.22	\$5.50	(\$2.011.262.50)		4
8.14.44	REGENT CAPITAL CORPORATION. INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC.	NOWATA NOWATA	PK PM Préerred Stock w/ Exercised Warrants OK 27272009 Preferred Stock w/ Exercised Warrants WA 10222009 Preferred Stock w/ Exercised Warrants WA 10262000 Environment WA 10262000	\$2.655.000.00 \$0.00		\$2,655,000.00	2,65	\$1,000.00		\$133,000.00	o i
8,17,62	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER	WA 10/23/2009 Preferred Stock w/ Exercised Warrants WA 1/26/2012	\$12,700,000.00 \$0.00	0 \$14,594,338.99 Redeemed, in full; warrants not outstanding	\$12.700.000.00	12.70	\$1.000.00		\$381.000.00	0
8.14	REGIONAL BANKSHARES. INC. REGIONAL BANKSHARES. INC.	HARTSVILLE	SC 2/13/2009 Preferred Stock w/ Exercised Warrants SC 11/8/2012	\$1.500.000.00 \$0.00	0 \$1.718.159.50 Sold. in full: warrants not outstanding	\$246 975 00	20	7 \$925.00	(\$20.025.00)	001100230	
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC 11/9/2012 SC 11/9/2012 SC 1/1/2013			\$1,140,525.00	1,23	\$925.00	(\$92,475.00)	\$50,000.00	5
	REGIONAL BANKSHARES INC	HARTSVILLE	SC 3/26/2013				(\$13,875.00) (\$11,125.00)				-
11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL 11/14/2008 Preferred Stock w/ Warrants AL 4/4/2012 AL 5/2/2012	\$3.500.000.000 \$0.00	0 \$4.138.055.555.55 Redeemed. in full: warrants not outstanding	\$3,500,000,000.00	3,500,00	\$1,000.00			
0	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM FRONTENAC	AL 5/2/2012 MO 2/13/2009 Preferred Stock w/ Exercised Warrants	\$40.000.000 \$0.00	0 \$45.820.950.80 Sold. in full: warrants not outstanding					\$45,000,000.00	0 48,253,
0	RELIANCE BANCSHARES. INC.	FRONTENAC	MO 9/25/2013	34104100100	5 345.820.80.80 300, in or. warrans for ousranding	\$40.000.000.00	40.00	\$1.004.90	\$196.000.00	\$2.199.799.80	0 2.
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	MO 9/25/2013 MO 10/29/2013 WI 227/2009 Preferred Stock w/ Exercised Warrants	\$10,900,000.00 \$0.00	0 \$9,630,106.93 Sold, in full; warrants not outstanding		(\$401,960.00)				
	RIDGESTONE FINANCIAL SERVICES. INC. RIDGESTONE FINANCIAL SERVICES. INC.	BROOKFIELD BROOKFIELD				\$8.966.340.00	(\$89.663.40)	\$822.60	(\$1.933.660.00)	\$476.206.83	<u>i</u>
8,116	RIDGESTONE FNANCIAL SERVICES. INC. RISING SUN BANCORP RISING SUN BANCORP	RISING SUN RISING SUN	WI 3/28/2013 MD 1/9/2009 Preferred Stock w/ Exercised Warrants MD 10/17/2014	\$5,983,000.00 \$0.00	0 \$195,637.00 Currently Not Collectible				(\$5,983,000.00)		-
11.14.15		WAUSAU	WI 6/12/2009 Subordinated Debentures w/ Exercised Warrants WI 6/6/2012	\$15.000.000.00 \$0.00	0 \$19.928.275.00 Redeemed, in full: warrants not outstanding	\$10,500,000,00	10,500,00	\$1.00			
15	RIVER VALLEY BANCORPORATION. INC. RIVER VALLEY BANCORPORATION, INC. RIVERBUE BANCORPORATION, INC.	WAUSAU WAUSAU LITTLE ROCK	WI 5/15/2013	54 400 000 0 ⁻	64 000 700 F2 Dudum	\$4,500,000.00	4,500,00	51.00		\$750,000.00	0 750
10		LITTLE ROCK	AP 5/14/2014	\$1,100,000.00 \$0.00		\$1.100.000.00	1.100.00	\$1.00		\$55.000.00	0 55
8.95.97	ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF FENNSYLVANA, INC.	LITTLE ROCK LITTLE ROCK NARBERTH	AR 1/30/2009 Preferred Stock w/ Exercised Warrants AR 7/5/2013 PA 2/20/2009 Preferred Stock w/ Warrants	\$25.000.000.00 \$0.00	0 \$738.021.00 Currently Not Collectible				(\$25,000,000.00)		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA 2/20/2009 Preferred Stock w/ Warrants	\$30,407,000.00 \$0.00	0 \$36,696,518.83 Sold, in full; warrants outstanding	\$9.000.000.00	9.00	\$1,207,11	\$1.863.990.00		4
	ROYAL BANCSHARES OF PENNSYLVANIA. INC.	NARBERTH	PA 7/1/2014 PA 7/2/2014			\$21.407.000.00	21.40	S1.207.11	\$4.433.603.77		
11	ROYAL BANCSHARES OF PENNSYLVANIA. INC. ROYAL BANCSHARES OF PENNSYLVANIA. INC. SAT BANCORP, INC.	NARBERTH INDIANA	PA 9/26/2014 PA 1/16/2009 Preferred Stock w/ Warrants	\$108,676,000.00 \$0.00	0 \$124,916,099.34 Redeemed, in full; warrants not outstanding		(\$367.045.94)				
	S&I BANCORP, INC.	INDIANA INDIANA	PA 12/7/2011 PA 6/11/2013			\$108,676,000.00	108,67	\$ \$1,000.00		\$527.361.00	0 517
8	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER WESTMINSTER	CA 12/23/2008 Preferred Stock w/ Exercised Warrants CA 4/5/2017	\$1.549.000.00 \$0.00		\$1,549,000.00	1.54	\$1,000.00		\$77,000.00	ō
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT 3/13/2009 Preferred Stock w/ Warrants CT 8/25/2011	\$8,816,000.00 \$0.00	0 \$10,100,960.44 Redeemed, in full; warrants not outstanding	\$8,816,000,00	8.81	\$ \$1,000.00			-
	SALISBURY BANCORP. INC. SALISBURY BANCORP. INC. SANDY SPRING BANCORP, INC.	LAKEVILLE LAKEVILLE OLNEY	CT 11/2/2011	\$83,094,000.00 \$0.00	0 \$95,137,868.33 Redeemed, in full; warrants not outstanding	30.010.000.00	8.81	a1.000.00		\$205.000.00	0 57
11,44	SANDY SPRING BANCORP, INC.	OLNEY	CT 11/2/2011 MD 12/5/2008 Preferred Stock w/ Warrants MD 7/21/2010	\$83,094,000.00 \$0.00	\$90,137,000.33 (Redeemed, in full; warrants not outstanding	\$41,547,000.00	41,54	7 \$1,000.00			1
	SANDY SPRING BANCORP. INC. SANDY SPRING BANCORP. INC.	OLNEY OLNEY	MD 12/15/2010 MD 2/23/2011 CA 2/13/2009 Preferred Stock w/ Exercised Warrants			\$41.547.000.00	41.54	7 \$1.000.00		\$4.450.000.00	0 651
8,14	SANDY SPRING BANCORP. NC. SANTA CLARA VALLEY BANK, NA SANTA CLARA VALLEY BANK, NA	OLNEY SANTA PAULA SANTA PAULA	CA 2/13/2009 Preferred Stock w/ Exercised Warrants CA 3/8/2013	\$2,900,000.00 \$0.00	0 \$2,697,208.51 Sold, in full; warrants not outstanding	\$2,465,029.00	2,90	\$850.01	(\$434,971.00)	\$98,251.45	
	SANTA CLARA VALLEY BANK N.A.	SANTA PALILA	CA 4/9/2013	\$4 000 000 0C	0 0212111111 0ald is 5 ⁻⁰	92,703,023.00	(\$25.000.00)	4000.01		930,201,40	4
	SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO ATASCADERO	CA 12/19/2008 Preferred Stock w/ Warrants CA 10/21/2011	\$4.000.000.00 \$0.00	D \$3.131.111.11 Sold. in full: warrants not outstanding	\$2,800,000.00	4,00	\$700.00	(\$1,200,000.00)		4
8,14,44	SBT BANCORP, INC.	SIMSBURY		\$4,000,000.00 \$0.00		\$4.000.000.00	4.00	\$1.000.00		\$200.000.00	0
A 14,44	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	CT 8/11/2011 SC 1/16/2009 Preferred Stock w/ Warrants SC 5/20/2009	\$64.779.000.00 \$0.00	0 \$67.294.638.84 Redeemed. in full: warrants not outstanding	\$64,779,000.00	64,77	9 \$1,000.00			-
11						404,115,000.00	64,77	91,000.00		\$1,400,000.00	0 303
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC 6/24/2009	#50.000.000.0T							
11	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF ELOPIDA	COLUMBIA STUART STUART	SC 6/24/2009 FL 12/19/2008 Preferred Stock w/ Warrants FL 4/3/2012 FL	\$50.000.000.00 \$0.00	0 \$49.045.470.38 Sold. in full: warrants not outstanding	\$41.020.000.00	(\$615.300.00) 2.00	\$20.510.00	(\$8.980.000.00)		
11	SCRIT FNANCUA CORPORATION OF FLORIDA SEACOAST DAMINIS CORPORATION OF FLORIDA SEACOAST DAMINIS CORPORATION OF FLORIDA SEACOAST DAMINIS CORPORATION OF FLORIDA SEACOAST DAMINIS CORPORATION OF FLORIDA	COLUMBIA STUART STUART STUART CHULA VISTA	SC 6/24/2009 FL 12/19/2008 Preferred Stock w/ Warrants FL 4/3/2012 FL FL 5/30/2012 FL	\$50.000.000.00 \$1,800.000.00 \$1,800.000.00 \$0.00					(\$8.980.000.00)	\$55.000.00	
8,14,44 8,14	SCRI FINANCIAL CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA STUART STUART STUART	SC 6/24/2009 FL 12/19/2008 Preferred Stock w/ Warrants FL 4/3/2012 FL		0 \$2,153,780.00 Redeemed, in full; warrants not outstanding	\$41.020.000.00 \$1,800.000.00 \$174.537.72	1,80		(\$8.980.000.00)	\$55.000.00 \$90,000.00	

	Institution Name SECURITY BANCSHARES OF PULASKI COUNTY, INC.	City WAYNESVILLE	State Date Original Investment Type ¹ O MO 1/11/2013	riginal Investment Amount Outstanding Investmen	Total Cash Back ² Investment Status* Amount (Fee)	Shares Avg. Price (Realized Loss) / (Write-off) 904.97)	Gain ⁵ Wt Amount	Wt Shar
8.14.44	SECURITY BANGSHARES OF PULASKI COUNTY, INC. SECURITY BANGSHARES OF PULASKI COUNTY, INC.	WATNESVILLE WAYNESVILLE SAN DIEGO	MO 3/26/2013 CA 19/2009 Preferred Stock w/ Exercised Warrants	\$5.803.000.00 \$0.	(\$10	095.031		
8,14,44	SECURITY BUSINESS BANCORP SECURITY SUSINESS BANCORP SECURITY CALIFORNIA BANCORP	SAN DIEGO SAN DIEGO BAGRENDE	CA 1/9/2009 Preferred Stock w Exercised Warrants CA 7/14/2011 CA 1/9/2009 Preferred Stock w Exercised Warrants	\$6,815,000.00 \$0.	\$5.803.000.00	5,803 \$1,000.00	\$290,000.00	0
8.14.36.111	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE BATESVILLE	CA 9/15/2009 Preferred Stock w Exercised Warrants CA 9/15/2011 MS 6/26/2009 Preferred Stock w/ Exercised Warrants	\$17.388.000.00 \$0.	\$6.815.000.00	6.815 \$1.000.00	\$341.000.00	0
11.36	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE BATESVILLE AIKEN	MS 02202010 Preferred Stock w Exercised Warrants MS 929/2010 SC 12/19/2008 Preferred Stock w/ Warrants	\$18,000,000.00 \$0.	\$17.388.000.00	17,388 \$1,000.00	\$522,000.00	0
11,30	SECURITY FEDERAL CORPORATION	AIKEN	SC 9/29/2010	\$18,000,000 \$0.	S18,000,000,00 Redeemed, in full, warrants hot outstanding S18,000,000,00	18.000 \$1.000.00		
8,14,44	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	AIKEN CHARLESTON CHARLESTON	SC 7/31/2013 MO 2/20/2009 Preferred Stock w/ Exercised Warrants MO 9/22/2011	\$12,500,000.00 \$0.	0 \$14,888,679.86 Redeemed, in full; warrants not outstanding \$12,500,000.00	12.500 \$1.000.00	\$50.000.00	
14.15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN		\$10.750.000.00 \$0.	0 \$14.543.635.13 Sold in full: warrants not outstanding			
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN JAMESTOWN ANNAPOLIS	ND 62/4/2013 ND 7/26/2013 MD 11/2/12008 Preferred Stock w/ Warrants		\$10.750.000.00 (\$125	10.750.000 \$1.17 346.08)	\$1.784.607.50 \$720.368.55	5 538
	SEVERN BANCORP. INC.	ANNAPOLIS		\$23,393,000.00 \$0.	\$23,367,267,70	23.393 \$998.90 (\$25.732.30)		
11	SEVERN BANCORP. INC. SHORE BANCSHARES, INC.	ANNAPOLIS EASTON	MD 10/29/2013 MD 1/9/2009 MD 4/15/2009	\$25,000,000.00 \$0.	0 \$25,358,333.33 Redeemed, in full; warrants not outstanding			
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON EASTON	MD 11/16/2011		\$25,000,000.00	25,000 \$1,000.00	\$25.000.00	0 172
11.14.15	SIGNATURE BANCSHARES. INC. SIGNATURE BANCSHARES. INC.	DALLAS	TX 6/26/2009 Subordinated Debentures w/ Exercised Warrants TX 12/15/2010	\$1.700.000.00 \$0.	\$1 700 000 00	1.700.000 \$1.00	\$85.000.00	0 85
11	SIGNATURE BANCSHARES. INC. SIGNATURE BANK SIGNATURE BANK	DALLAS NEW YORK NEW YORK	TX 12/15/2010 NY 12/12/2008 NY 3/31/2009	\$120,000,000.00 \$0.	0 \$132,967,606.41 Redeemed, in full; warrants not outstanding \$120,000,000.00	120,000 \$1,000.00		
11	SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK BERNARDSVILLE	NY 3/16/2010 NJ 1/16/2009 Preferred Stock w/ Warrants NJ 5/20/2009 Figure 1	\$7.414.000.00 \$0.	0 \$7.816.685.55 Redeemed. in full: warrants not outstanding		\$11.150.939.74	4 595
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ 5/20/2009 NJ 6/24/2009		\$7,414,000.00	7,414 \$1,000.00	\$275,000.00	0 163
8.32.97.132	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA	CA 2/20/2000 Breferred Steek w/ Evereised Morrente	\$8.653.000.00 \$0.		(\$8.653.000.00)		
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	SONOMA MOREHEAD CITY MOREHEAD CITY	CA 2/20/2008 Presents 3824 w Exercised Trainais CA 8/20/2019 Preferred Stock w/ Exercised Warrants NC 11/13/2019 Preferred Stock w/ Exercised Warrants	\$3,070,000.00 \$0.	10 \$3,575,224.44 Sold, in full; warrants not outstanding \$2,832,412.70	3,070 \$922.61 (\$237,587.30)	\$124,412.34	4
	SOLIND BANKING COMPANY	MOREHEAD CITY	NC 1/11/2013	\$347.000.000.00 \$0.	(\$25	000.001	\$124,412.54	,
8.14	SOUTH FINANCIAL GROUP, INC / CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC / CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC / CAROLINA FIRST BANK	GREENVILLE GREENVILLE FAYETTEVILLE	SC 12/5/2008 Preferred Stock w/ Warrants SC 9/30/2010 GA 7/17/2009 GA 7/17/2009 Preferred Stock w/ Exercised Warrants	\$12,900,000.00 \$0.	\$130,179,218.75	130,179 \$1,000.00 (\$216,820,781.25)	\$400,000.00	0 10,106
8,14	SOLITHCREST ENANCIAL CROUP INC	FAYETTEVILLE	CA 2/9/2012	\$12,900,000.00 \$0.	\$1 814 620 00	2.000 \$907.31 (\$185.380.00)		-
0.11.00	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE	GA 49/2013 GA 49/2013	511 000 000 00	\$9.889.679.00 (\$117	10.900 \$907.31 (\$1.010.321.00) 042.99)	\$588.264.19	3
9,11,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 1/16/2009 Preferred Stock AR 8/6/2010	\$11,000,000.00 \$0.	\$11,000,000,00	11.000 \$1.000.00		
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC 12/5/2008 Preferred Stock w/ Warrants NC 10/1/2012	\$42.750.000.00 \$0.	\$42,750,000.00	42,750 \$1,000.00		
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 2/27/2009 Preferred Stock w/ Warrants	\$17,299,000.00 \$0.	0 \$19,401,361.89 Sold, in full; warrants not outstanding \$15,638,296.00 (\$234	574.44) 17.299 \$904.00 (\$1.660.704.00)		
8.14.45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE CLEVELAND	SC 7/3/2012 SC 7/25/2012 TN 5/15/2009 Preferred Stock w/ Exercised Warrants	\$4.862.000.00 \$0.	0 \$5.718.111.14 Redeemed. in full: warrants not outstanding		\$1.100.000.00	
8,14,44	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND CARMI	IL 1/23/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00 \$0.	0 \$5,955,472.22 Redeemed, in full; warrants not outstanding	4,862 \$1,000.00	\$243,000.00	
44	SOUTHERN ILLINOIS BANCORP. INC. SOUTHERN MISSOURI BANCORP. INC.	CARMI POPLAR BLUFF	B/25/2011 MO 12/5/2008 Preferred Stock w/Warrants	\$9.550.000.00 \$0.	0 \$13.504.763.89 Redeemed. in full: warrants not outstanding	5.000 \$1.000.00	\$250.000.00	0
	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP. INC.	POPLAR BLUFF POPLAR BLUFF	MO 7/21/2011 MO 5/13/2015		\$9,550,000.00	9,550 \$1,000.00	\$2.700.000.00	0 231
8	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA	AL 6/12/2009 Preferred Stock w/ Exercised Warrants AL 6/29/2015	\$2,760.000.00 \$0.	0 \$3.202.464.28 Sold. in full: warrants not outstanding \$2.722.050.00	2.760 \$986.25 (\$37.950.00)	\$140.617.94	
11	SOUTHFIRST BANCSHARES, NC. SOUTHFIRST BANCORP. INC.	SYLACAUGA STILLWATER	AL 8/6/2015 OK 12/5/2008 Preferred Stock w/ Warrants	\$70.000.000.00 \$0.	(\$25	2.700 3380.23 (137.50.007	3140.017.34	4
11	SOUTHWEST BANCORP. INC.	STILLWATER	OK 8/8/2012 OK 5/29/2013 OK 5/29/2013	370,000,000 30.	50 365,247,305.51 Rebeened, in fair, warrants for builtaining \$70,000,000,00	70.000 \$1.000.00	\$2.287.197.00	0 703
8,14,44	SOUTHWEST BANCORP. INC. SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS DALLAS	TX 3/13/2009 Preferred Stock w/ Exercised Warrants TX 9/22/2011	\$18,215,000.00 \$0.	0 \$21,632,668.61 Redeemed, in full; warrants not outstanding \$18,215.000.00	18.215 \$1.000.00	\$911.000.00	
8	SPIRIT BANKCORP. INC.	BRISTOW BRISTOW	OK 3/27/2009 Preferred Stock w/ Exercised Warrants	\$30.000.000.00 \$0	0 \$11.803.691.75 Sold in full: warrants not outstanding			
	SPIRIT BANKCORP. INC. SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW BRISTOW ST LOUIS	OK 10/21/2013 OK 1/8/2014 MO 3/13/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000,00 \$3,000,000	\$9.000.000.00 (\$90.	30.000 \$300.00 (\$21.000.000.00)	\$631.941.75	5 1
8 8.14.74	STANDARD BANCSHARES. INC.	HICKORY HILLS	IL 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,000,000 \$60,000.000 \$0	0 \$75.757.163.03 Redeemed, in full: warrants not outstanding			
11,61	STANDARD BANCSHARES. INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	IL 2/22/2013 NY 12/5/2008 Preferred Stock w/ Warrants	\$36,842,000.00 \$0.	\$60.000.000.00 \$42,514,919.19 Redeemed, in full; warrants not outstanding	12.903.226 \$4.65	\$3.000.000.00	
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP. INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	NY 12/14/2011 NY 5/27/2015 NE 9/4/2009 Subordinated Debentures w/ Exercised Warrants		\$36,842,000.00	36,842 \$1,000.00	\$100.566.69	9 488
15.17.44	STATE BANK OF BARTLEY. THE STATE BANK OF BARTLEY. THE STATE BANKSHARES. INC.	BARTLEY BARTLEY	NE 9/4/2009 Subordinated Debentures w/ Exercised Warrants NE 9/22/2011	\$1.697.000.00 \$0.	\$1.697.000.00	1.697.000 \$1.00	\$51,000.00	0 51
8,11	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO	NE 9/22/2011 ND 1/16/2009 Preferred Stock w/ Exercised Warrants ND 6/12/2009	\$50,000,000.00 \$0.	0 \$58,008,472.23 Redeemed, in full; warrants not outstanding \$12,500,000.00	12,500 \$1,000.00		
8.11.36	STATE BANKSHARES INC	FARGO	ND 6/29/2011 MS 2/13/2000 Preferred Stock w/ Everclead Warrante	\$15.000.000.00 \$0.	\$17.080.708.67 Referenced in full: warrants out outstanding	37.500 \$1.000.00	\$2.500.000.00	0
12,16	STATE CAPITAL CORP. STATE CAPITAL CORP. STATE STREET CORPORATION	GREENWOOD GREENWOOD BOSTON	MS 9/29/2010 MA 10/28/2008 Preferred Stock w/ Warrants MA 6/17/2009	\$2,000,000,000.00 \$0.	\$15,000,000,00	15,000 \$1,000.00	\$750,000.00	0
12,10	ISTATE STREET CORPORATION	BOSTON BOSTON BOSTON	MA 6/17/2009 MA 7//8/2009	42,000,000,000	\$2,000,000,000,000,000	20.000 \$100.000.00	\$60.000.000.00	0 2.788
11,14,15	STATE STREET CORPORATION STEARNS FINANCIAL SERVICES, NC.	ST. CLOUD	MN 6/28/2009 Subordinated Debentures w/ Exercised Warrants MN 1/18/2012	\$24,900,000.00 \$0.	0 \$31,495,442.29 Redeemed, in full; warrants not outstanding \$24,900,000.00	24,900,000 \$1.00	\$1,245,000.00	
15.17.45	STEARNS FINANCIAL SERVICES, INC. STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER	CO 9/25/2009 Subordinated Debentures w/ Exercised Warrants CO 9/1/2011	\$11.019.000.00 \$0.	0 \$13.078.672.60 Redeemed. in full: warrants not outstanding \$11.019.000.00	11.019.000 \$1.00	\$331,000.00	
11	STELLE STREET BANK CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	CO 9/12/011 VA 12/19/2008 Preferred Stock w/ Warrants VA 4/13/2011 VA VA 12/28/2011 VA	\$30,000,000.00 \$0.	0 \$37 191 875 00 Redeemed in full: warrants not outstanding		\$331.000.00	0 331
I	STELLAKUNE UUKPUKATIUN		4/13/2011		67 000	7 500 \$1 000 00		
	STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA 12/28/2011		\$7,500,000.00 \$22,500,000.00	7,500 \$1,000.00 22,500 \$1.000.00		
11	ISTELLARONE CORPORATION ISTELLARONE CORPORATION STERLING BANCORP	CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK	VA 12/18/2013 NY 12/23/2008 Preferred Stock w/ Warrants	\$42,000,000.00 \$0.	\$7,500,000,00 \$22,500,000,00 \$22,500,000,00 \$22,500,000,00	22.500 \$1.000.00	\$2.920.000.00	0 302
11	STELLARONE CORPORTION STELLARONE CORPORTION STERLING BANCORP STERLING BANCORP STERLING BANCORP	CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK	VA 12/18/2013 NY 12/28/2008 Preferred Stock w/ Warrants NY 4/27/2011 NY 5/18/2011	******	\$7.50.000.00 \$72.500.000.0 \$47,869.108.33 Redeemed, in full; warrants not outstanding \$42,000.000.0 \$42,000.000.0	7,500 \$1,000.00 22,500 \$1,000.00 42,000 \$1,000.00	\$2.920.000.00 \$945.775.00	0 302
11	STELLAGOR CORPORATON STELLAGOR CORPORATON STELLAGOR SANCORP STELLAG BANCORP STELLAG BANCORP STELLAG BANCORP STELLAG BANCORP STELLAG BANCSHARES, NC,	CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON	VA 12/18/2013 NY 12/28/2008 Preferred Stock w/ Warrants NY 4/27/2011 NY 5/18/2011	\$42.000.000 \$0 \$125.198.000.00 \$0	\$7.50.000.00 \$72.500.000.0 \$47,869.108.33 Redeemed, in full; warrants not outstanding \$42,000.000.0 \$42,000.000.0	22.500 \$1.000.00	\$945.775.00	0 516
11 11 31	STELLARONE COREORATON STELLARONE CORFERENTION STELLARONE CORFERENTION STELLARONE CORFERENTION STELLARONE CORFERENTION STELLARONE CORFERENTIA STELLARONESHARES INC. STELLARONESHARES INC. STELLARONESHARES INC.	CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON HOUSTON SPOKANE	VA 12/18/2013 VV 12/23/2018 VV 12/23/2011 INV 5/18/2011 TX 12/12/2008 Preferred Stock w/ Warrants 17X TX 5/5/2008 TX 6/15/2010 WV 12/2/2008 VM 12/2/2008 VM 12/2/2008	******	37 500.000 37 500.000 57 2800.000 57 2800.000 57 2800.000 57 2800.000 57 2800.000 57 2800.000 57 100 542 485 91 Redeemed, in full: warrante not outstanding 57 2900.000 512 775 200 83 564, in full: warrante not outstanding 512 785 200 83 564, in full: warrante not outstanding	22 550 \$1.00.00 42.000 \$1.000.00 125.198 \$1.000.00	\$2 920 000 00 \$945 775.00 \$2,857,914.52	0 516
11 11 31	STELLARONE COREORATON STELLARONE CORFERENTION STELLARONE CORFERENTION STELLARONE CORFERENTION STELLARONE CORFERENTION STELLARONE CORFERENTIA STELLARONESHARES INC. STELLARONESHARES INC. STELLARONESHARES INC.	CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON	VA 12/16/2013 VV 12/25/2018 VVA 12/25/2018 VVA 12/25/2012	\$125.198.000.00 \$0 \$125.198.000.00 \$0 \$303.000.000.00 \$0	37 590,000,00 0 \$27 2800,000 0 \$47,889,108,33 Redeemed, in full; warrants not outstanding \$42,000,000,00 0 \$130,552,485,91 Redeemed, in full; warrants not outstanding \$122,598,000,00 0 \$130,552,485,91 Redeemed, in full; warrants not outstanding \$125,598,000,00 0 \$121,757,208,83 \$646,in full; warrants not outstanding 0 \$114,772,740,00 \$114,372,740,00	22 550 \$1.00.00 42.000 \$1.000.00 125.198 \$1.000.00	\$945.775.00	2 2,615
11 11 31 44	STELLASONE CORPORATION STELLASONE CORPORATION STELLASONE CORPORATION STELLASONE DANCORP STELLASONE DANCORP STELLASONE DANCORPORATION STELLASONE DANCORPORATION STELLASONE DANCAGE CORPORATION STELLASONE DANCAGE CORPORATION	CHARGOTESVILLE CHARGOTESVILLE NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE	VA 12/16/2013 VV 12/25/2018 VVA 12/25/2018 VVA 12/25/2012	\$125.198.000.00 \$0	37 500,000,00 9 572 500,000,00 9 582 500,000,00 9 582 500,000,00 9 584,000,000,00 9 5130,552 485,91 9 5130,552 485,91 9 5122,752 208,83 554,00,652 20 Statistical 9 514,072,740,00 9 514,072,740,00	22 550 \$1.00.00 42.000 \$1.000.00 125.198 \$1.000.00	\$945.775.00 \$2,857,914.52	2 2,615
11 11 31 44 8.11.14	STELLASONE CORECONTON STELLASONE CORECONTON STELLASONECORP STELLASONECORP STELLASONECORP STELLASONECORP STELLASONECORP STELLASONECORP STELLASONECONTON STELLASONECONTON STELLASONECONTON STELLASONECONTON STELLASONECONTON STELLASONE FILMACIONECONTON STELLASONE FILMACIONECONTON STELLASONE FILMACIONECONTON STELLASONE FILMACIONECONTON STELLASONE FILMACIONECONTON STELLASONE FILMACIONECONTON	CHARACTTESVILE CHEW YORK NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SCHWAR SCHWAR SCHWAR SCHWAR MELAND PARK	VA 12/16/05/30 Preferred Stock w/ Warranta VV 22/20/200 Preferred Stock w/ Warranta VY 5/18/2001 Image: Comparison of the stock w/ Warranta VY 5/18/2001 Image: Comparison of the stock w/ Warranta TX 12/20208 Preferred Stock w/ Warranta VA 5/25/2008 Image: Comparison of the stock w/ Warranta VA 6/25/2008 Image: Comparison of the stock w/ Warranta VA 6/12/2008 Image: Comparison of the stock w/ Warranta VA 6/12/2002 Image: Comparison of the stock w/ Warranta VA 10/20200 Image: Comparison of the stock w/ Warranta VJ 10/20200 Image: Comparison of the stock w/ Warranta VJ 10/20200 Image: Comparison of the stock w/ Warranta VJ 10/20200 Image: Comparison of the stock w/ Warranta VJ 10/20200 Image: Comparison of the stock w/ Warranta	\$125.188.000.00 \$203.000.000.00 \$10.000.000.00 \$10.000.000.00 \$0	37 200.000,00 57 200.000,00 0 \$27 200.000,00 0 \$27 200.000,00 0 \$100.542 485.91 Redeemed, in full warrants not outstanding \$125,190.000,00 0 \$130.542 485.91 Redeemed, in full warrants not outstanding \$1125,199.000,00 0 \$1127,757 200.00 \$11.472,769.00 0 \$11,400,453.22 Redeemed, in full warrants not outstanding	22 550 \$100.00 42.000 \$1.000.00 125.198 \$1.000.00 125.198 \$1.000.00 669.251 5.738.637 \$200.00 10.000 \$1.000.00 10.000 \$1.000.00	\$945.775.00 \$2,857,914.52	0 516 2 2,615 0 97
11 11 31 44 8.11.14	STELUARONE CORPORATON STELANO BANCORP STELANO BANCORP STELANO BANCORP STELANO BANCORP STELANO BANCORP STELANO BANCORP STELANO BANCORPORT STELANO BANCORPORTAN STELANO FINANCIAL CORPORATION STELANO FINANCIAL CORPORATION	CHARACTTESVILE CHARACTTESVILE NEW YORK NEW YORK HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE SPOKANE SPOKANE MIDLAND PARK MIDLAND PARK RAPD CITY	VA 12/16/2013 VV 12/25/2018 VV 12/25/2018 VV 5/16/2011 VV 5/16/2011 VX 5/16/2011 VX 5/16/2011 TX 12/25/2018 VA 5/25/2018 VA 12/5/2018 VA 12/5/2019 VA 12/5/2019 VA 6/20/2012 VA 6/20/2012 VA 6/20/2012 VA 10/26/2011 NJ 10/26/2011 SD 26/2008 Petered Stock w/ Exercised Warrants	\$125.198.000.00 \$0 \$125.198.000.00 \$0 \$303.000.000.00 \$0	37 200.000,00 57 200.000,00 0 \$27 200.000,00 0 \$27 200.000,00 0 \$100.542 485.91 Redeemed, in full warrants not outstanding \$125,190.000,00 0 \$130.542 485.91 Redeemed, in full warrants not outstanding \$1125,199.000,00 0 \$1127,757 200.00 \$11.472,769.00 0 \$11,400,453.22 Redeemed, in full warrants not outstanding	22 550 \$100.00 42.000 \$1.000.00 125.198 \$1.000.00 125.198 \$1.000.00 669.251 5.738.637 \$200.00 10.000 \$1.000.00 10.000 \$1.000.00	\$945.775.00 \$2.857.914.52 \$825.000.00	0 516 2 2,615 0 97 0 133
11 11 31 44 8.11.14 8.11.14	STELLAGNE CORPORATON STELLAGNE CORPORATON STELLAGNE SANCCORP STELLAG BANCCORP STELLAG BANCCORP STELLAG BANCCORP STELLAG BANCCORP STELLAG BANCSHARES, NC. STELLAG BANCSHARES, NC. STELLAG FANACIAL CORPORATON STELLAG FANACIAL CORPORATON STELLAG FANACIAL CORPORATON STELLAG FANACIAL CORPORATON STELLAG FANACIAL CORPORATON STELLAGE FANACIAL CORPORATON	CHARACTTESVILE CHARACTTESVILE LOWARGTESVILE NEW YORK HOUGTON HOUGTON SPORAME SPORAME SPORAME SPORAME SPORAME MOLAND PARK MOLAND PARK MOLAND PARK RAPD CITY RAPD CITY RAPD CITY WEST CHESTER	VA 12/16/2013 VV 12/25/2018 VV 12/25/2018 VV 5/18/2011 VT 12/25/2018 VTX 12/12/2018 VTX 5/18/2011 TX 6/15/2018 VA 5/25/2018 VA 12/25/2018 VA 12/25/2018 VA 12/25/2018 VA 12/25/2018 NA	\$125.188.000.00 \$203.000.000.00 \$10.000.000.00 \$10.000.000.00 \$0	97 200.000,00 97 200.000,00 90 \$97 200.000,00 91 \$97 200.000,00 91 \$97 200.000,00 91 \$97 200.000,00 91 \$97 200.000,00 91 \$130,542 465 91 91 \$120,542 465 91 91 \$120,542 465 91 91 \$112,1727 200.63 91 \$114,727 2700 91 \$114,072,7200,000,000 91 \$114,072,7200,000,000 91 \$114,072,7200,000,000 91 \$114,072,7200,000,000 91 \$114,072,7200,000,000 91 \$114,072,7200,000,000 91 \$114,072,7200,000,000 91 \$114,072,7200,000,000 91 \$114,072,7200,000,000 91 \$114,072,7200,000,000 91 \$114,072,7200,000,000 91 \$114,072,7200,000,000 91 \$114,072,7200,000,000 91 \$114,072,7200,000,000 91 \$114,072,7200,000,000 91 \$112,082,000,000 <t< td=""><td>22 550 \$1 000 00 42 000 \$1 000 00 125 198 \$1 000 00 125 198 \$1 000 00 125 198 \$1 000 00 10 000 \$1 000 00 10 000 \$1 000 00 4 000 \$1 000 00 11 0560 \$1 000 00</td><td>\$945.775.00 \$2.857.914.52 \$825.000.00 \$107.368.00</td><td>0 518 2 2,615 0 97 0 133 0 133</td></t<>	22 550 \$1 000 00 42 000 \$1 000 00 125 198 \$1 000 00 125 198 \$1 000 00 125 198 \$1 000 00 10 000 \$1 000 00 10 000 \$1 000 00 4 000 \$1 000 00 11 0560 \$1 000 00	\$945.775.00 \$2.857.914.52 \$825.000.00 \$107.368.00	0 518 2 2,615 0 97 0 133 0 133
11 11 31 44 8.11.14 8.14	STELLARONE CORPORATION STEELANG BANCORP STEELANG BANCORP STEELANG BANCORP STEELANG BANCORP STEELANG BANCORP STEELANG BANCORP STEELANG BANCORP STEELANG BANCORP STEELANG BANCORP STEELANG BANCORPACIA STEELANG THANGKAL CORPORATION STEELANG PHANCHAL CORPORATION STECANONE PHANCHAL CORPORATION	CHARACTTESVILE CHEW YORK NEW YORK NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON HOUSTON SpickANE SpickANE SpickANE SpickANE NEU SpickANE NEU SpickANE NEU SpickANE NEU SpickANE NEU SpickANE RAPD CITY RAPD CITY WEST CHESTER WEST CHESTER	VA 12/16/313 VY 12/20208 VY 12/20208 VY 5/18/2011 YX 5/18/2011 YX 5/18/2011 YX 5/18/2011 TX 16/20208 TX 15/20208 VMA 12/20208	\$125.198.000.00 \$125.198.000.00 \$10.000.000.00 \$10.000.000.00 \$15.568.000.00 \$15.568.000.00 \$15.568.000.00	37 500,000,00 97 500,000,00 92 25 200,000,00 92 25 200,000,00 93 47,889,109,33 Reserved, in full, warrants not outstanding 94 513,0542,485,91 Reserved, in full, warrants not outstanding 95 122,5128,000,000 95 122,5128,000,000 95 122,757,200,65 95 11,400,453,22 Restermed, in full, warrants not outstanding 95 11,400,405,32 Restermed, in full, warrants not outstanding 95 11,400,400,00	22 550 \$1 000 00 42.000 \$1 000 00 125.198 \$1 000 00 125.198 \$1 000 00 57.06.057 \$20 00 10.000 \$1 000 00 4.000 \$1 000 00 110.000 \$1 000 00 4.000 \$1 000 00 11.026 \$1 000 00	\$945.775.00 \$2.857.914.52 \$925.000.00 \$107.398.00 \$707.000.00	0 516 2 2,615 0 97 0 133 0 133
11 11 41 811.14 8.11.14 8.14 15.122	TTULARONE CORPORATION STREAME DEAMCORP STREAME DEAMCORPORATION STREAMED DEAMCORP STREAME DEAMCORPORATION STREAMED DEAMCORPORATION STREAMED DEAMCORPOR	CHARACTTESVILE CHEWYORK NEWYORK NEWYORK NEWYORK NEWYORK NEWYORK HOUSTON HOUSTON HOUSTON SPOCAME SPOCAME SPOCAME MELAND PARK MELAND PARK MELAND PARK MELAND PARK RAPP CITY RAPP CITY RAPP CITY RAPP CITY NEST CHESTER WEST CHESTER WEST CHESTER USEST	VA 12/16/313 VY 12/20208 VY 12/20208 VY 5/18/2011 YX 5/18/2011 YX 5/18/2011 YX 5/18/2011 TX 16/20208 TX 15/20208 VMA 12/20208	\$10,000,000 \$0 \$102,100,000,000 \$0 \$10,000,000,000 \$0 \$10,000,000,000 \$0 \$10,000,000,000 \$0 \$15,568,000,00 \$0 \$10,000,000,00 \$0 \$10,000,000,00 \$0 \$10,000,000,00 \$0 \$10,000,000,00 \$0 \$10,000,000,00 \$0 \$15,000,000,00 \$0	97 200.000,00 \$97 200.000,00 0 \$97 200.000,00 0 \$97 200.000,00 0 \$97 200.000,00 0 \$97 200.000,00 0 \$97 200.000,00 0 \$97 200.000,00 0 \$97 200.000,00 0 \$100.520,455.91 8 cdexmed, in full warrants not outstanding \$1125,199,000,00 0 \$114,272,720,00 \$14,472,740,00 0 \$114,00,453,22 Redeemed, in full warrants not outstanding \$10,000,000,00 0 \$114,00,453,22 Redeemed, in full warrants not outstanding \$10,000,000,00 0 \$114,00,453,22 Redeemed, in full warrants not outstanding \$10,000,000,00 0 \$114,00,453,22 Redeemed, in full warrants not outstanding \$10,000,000,00 0 \$114,01,0153,04 Redeemed, in full warrants not outstanding \$11,01,053,000,00 0 \$26,02,02,01,053,00 \$11,01,033,000,00 \$11,01,033,000,00 0 \$26,02,02,01,053,000 \$11,01,033,000,00 \$11,01,033,000,00 0 \$26,02,02,07,0 Redeeme	22 550 \$1 000.00 42.000 \$1 000.00 42.000 \$1 000.00 50 \$1 000.00 50 \$1 000.00 10000 \$1 000.00 11.000 \$1 000.00 11.0000 \$1 000.00 11.000 \$1 000.00 11.000 \$1 000.00 11.000 \$1 000.00 11.000 \$1 000.00 11.000 \$1 000.00 11.000 \$1 000.00 11.000 \$1 000.00 11.000 \$1 000.00 11.000 \$1 000.00	\$945.775.00 \$2.857.814.52 \$2.857.814.52 \$825.000.00 \$107.389.00 \$778.000.00 \$778.000.00 \$778.000.00 \$778.000.00 \$730.0764.17 \$3.368.99	0 516 2 2,615 0 97 0 133 0 133 0 7 9
11 11 11 44 8.11.14 8.11.14 15.122 44	TTELLAGNE CORPORATON STELLAGNE CORPORATON STELNOS BANCORP STELNOS BANCORP STELNOS BANCORP STELNOS BANCORP STELNOS BANCORP STELNOS BANCORP STELNOS FANCIAL CORPORATON STELNOS FANACIAL CORPORATON STOMEBROE FANACIAL CORPORATON STOMEBROE FANACIAL CORPORATON STOMEBROE FANACIAL CORPORATON STOMEBROE FANACIAL CORPO	CHARACTTESVILE CHARACTTESVILE CHARACTTESVILE CHARACTTESVILE NEW YORK NEW YORK HEUSTON HEUSTON HEUSTON SPORME SPORME SPORME SPORME SPORME MICLAND PARK MICLAND PAR	VA 12/16/313 VY 12/20208 VY 12/20208 VY 5/18/2011 YX 5/18/2011 YX 5/18/2011 YX 5/18/2011 TX 16/20208 TX 15/20208 VMA 12/20208	\$125.198.000.00 \$0 \$203.000.000.00 \$0 \$10.000.000 \$0 \$10.568.000.00 \$0 \$15.568.000.00 \$0 \$15.568.000 \$0 \$15.568.000.00 \$0 \$15.568.000.00 \$0 \$15.568.000.00 \$0 \$15.568.0000 \$0 \$15.568.00000 \$0 \$15.568.0000 \$0 \$15.568.0	0 \$47,000,000,00 0 \$47,200,000,00 0 \$47,200,000,00 0 \$47,200,000,00 0 \$47,200,000,00 0 \$100,552,456,91 0 \$100,552,456,91 0 \$100,552,456,91 0 \$112,727,200,83 0 \$112,727,200,83 0 \$114,772,740,00 0 \$114,772,740,00 0 \$11,400,453,22 Redeemed, in Mill warrants not outstanding \$100,000,000 0 \$11,400,453,22 Redeemed, in Mill warrants not outstanding \$10,000,000,00 0 \$11,600,600,00 0 \$11,600,600,00 0 \$11,600,600,00 0 \$11,600,000,00 0 \$11,600,000,00 0 \$12,600,000,00 0 \$12,600,000,00 0 \$12,600,000,00 0 \$2,602,810,90 0 \$2,602,810,90 0 \$2,402,07,70 0 \$2,402,07,70	22 550 \$1,000,0 42,000 \$1,000,00 42,000 \$1,000,00 125,158 \$1,000,00 125,158 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,500,00 11,568 \$1,500,00 11,568 \$1,500,00 11,568 \$1,500,00 11,568 \$1,500,00 11,568 \$1,500,00 11,568 \$1,500,00 11,568 \$1,500,00 11,568 \$1,500,00 11,568 \$1,500,00 11,568 \$1,500,00	\$945.775.00 \$2.857.914.52 \$925.000.00 \$107.388.00 \$107.388.00 \$107.388.00 \$107.388.00 \$107.388.00 \$100.0744.77	0 516 2 2,615 0 97 0 133 0 133 0 7 9
11 11 11 11 11 11 11 11 11 11	STELLARONE CORPORATON STELLARONE CORPORATON STELANO BANCORP STELANO BANCORPORATON STELANO BANCAL CORPORATON STELANO BANCORP. FANCAL CORPORATON STELANO BANCORP. FANCAL CORPORATON STELANO BANCORP. FANCAL CORPORATON STOCMENDE FANACLAL CORPORATON STOCMENDE FANACLAL CORP. STOLBEDER FANACLA	CHARACTTESVILE CHEWYORK NEWYORK NEWYORK NEWYORK NEWYORK NEWYORK HOUSTON HOUSTON HOUSTON SPOCAME SPOCAME SPOCAME MELAND PARK MELAND PARK MELAND PARK MELAND PARK MELAND PARK NE MELAND PARK	UA 12/16/2013 VM 42/2013 VM 42/2020 VM 42/2020 NY 5/18/2011 TX 12/2020 Potented Stock w/ Warrants 1 TX 5/18/2020 VMA 12/2020 VMA 12/2020 VMA 12/2020 VMA 12/2020 VMA 12/20200 VMA 12/20201 NVA 19/20211 NJ 10/202211 SD 2/8/20201 PA 12/20201 PA 10/202211 PA 12/20200 PARenet Stock w/ Exercised Warrants PA 1/2/20200 PA 1/2/20201 PA 1/2/20201 PA 1/2/2/20201 PA 1/2/2/20201 PA 1/2/2/20201 PA 1/2/2/20201 PA 1/2/2/20201 PA 1/2/2/20201 PA 1/	\$10,000,000 \$0 \$105,100,000,000 \$0 \$10,000,000,00 \$0 \$10,000,000,00 \$0 \$10,000,000,00 \$0 \$10,000,000,00 \$0 \$10,000,000,00 \$0 \$10,000,000,00 \$0 \$10,000,000,00 \$0 \$15,000,000,00 \$0 \$15,000,000,00 \$0 \$16,000,000,00 \$0	97 000.000 97 200.000 0 \$12 200.000 0 \$12 200.000 0 \$12 200.000 0 \$130.52 485.91 0 \$130.52 485.91 0 \$120.200.000 0 \$120.200.000 0 \$120.200.000 0 \$120.2707.200.83 0 \$121.4707.2700.000 0 \$121.4707.2700.000 0 \$121.4707.2700.000 0 \$121.4707.2700.000 0 \$121.4707.2700.000 0 \$121.4707.2700.000 0 \$121.4707.2700.000 0 \$121.4707.2700.0000 0 \$121.4707.2700.000000 0 \$121.4707.2700.000000 0 \$121.4707.2700.00000 0 \$121.4707.2700.000000 0 \$121.4707.2700.000000 0 \$121.4707.2700.000000 0 \$121.4707.2700.000000 0 \$121.4707.2700.000000 0 \$121.4707.2700.000000 0 \$121.4707.2700.000000	22 550 \$1 000.00 42.000 \$1 000.00 42.000 \$1 000.00 50 \$1 000.00 50 \$1 000.00 10000 \$1 000.00 11.000 \$1 000.00 11.0000 \$1 000.00 11.000 \$1 000.00 11.000 \$1 000.00 11.000 \$1 000.00 11.000 \$1 000.00 11.000 \$1 000.00 11.000 \$1 000.00 11.000 \$1 000.00 11.000 \$1 000.00 11.000 \$1 000.00	\$945.775.00 \$2.857.814.52 \$2.857.814.52 \$825.000.00 \$107.389.00 \$778.000.00 \$778.000.00 \$778.000.00 \$778.000.00 \$730.0764.17 \$3.368.99	0 516 2 2,615 0 97 0 133 0 133 0 7 9 9
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	STILLARDNE CORPORATON STERLING BANCORP	CHARACTTESVILE CHYDWYDRX NEWYORX NEWYO	VA 12/16/013 VM 42/2013 VM 42/2013 VM 42/2020 VM 42/2020 VM 42/2020 VM 42/2020 VM 42/2020 VM 42/2020 VM 10/2020 VM 10/2020 VM 10/2020 VM 10/2020 VM 10/2020 VM 10/2020 VM 10/20201 VM 9/20211 VM 9/20211 VM 9/20201 VM 10/20201 VM 10/20201 PA 10/2	12 12 12 \$125.198.000.00 50 \$10,000.000.00 50 \$10,000.000.00 50 \$10,000.000.00 50 \$10,000.000.00 50 \$10,070.000.00 50 \$10,070.000.00 50 \$10,070.000.00 50 \$15,500.000.00 50 \$15,500.000.00 50 \$10,070.000.00 50 \$10,070.000.00 50 \$10,070.000.00 50 \$10,070.000.00 50 \$10,070.000.00 50 \$10,070.000.00 50 \$10,070.000.00 50 \$10,070.000.00 50 \$10,070.000.00 50 \$10,070.000.00 50 \$10,070.000.00 50	97 900.000.00 97 200.000.00 90 \$97 200.000.00 91 900.000.00 \$97 200.000.00 91 900.000.00 \$97 200.000.00 91 900.000.00 \$97 200.000.00 91 900.000.00 \$97 200.000.00 91 900.000.000 \$97 200.000.00 91 900.000.000 \$97 200.000.00 91 91 910.000.000 \$97 200.000.00 91 91 910.000.000 \$1127 727 200.00 91 91 910.000.0000 \$114772 740.00 91 91 910.000.0000 \$114772 740.00 91 910.000.0000 \$11380.000 91 910.000.0000 \$11380.000 91 910.000.0000 \$11380.000 91 910.000.0000 \$11380.000 91 910.000.0000 \$11380.000 91 910.000.000 \$11380.000 91 910.000.000 \$11380.000 91 910.000.000 \$11380.000 91 910.000.000 \$11380.000 91 910.000.000 \$11380.000 91 910.000.000 \$11380.000 91 910.000.000 \$11380.000 91 910.0000.000 \$11380.000	22 550 \$1,00,00 42,000 \$1,000,00 42,000 \$1,000,00 125,188 \$1,000,00 529,251 6,738,657 529,251 6,738,657 520,000 \$1,000,00 10,000 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 11,568 \$1,000,00 15,000,000 \$1,000,00 4,550 \$1,000,00 4,550 \$100,00,00 44,550 \$100,00,00 44,550 \$100,00,00 62,500 \$1,000,00,00	\$945.775.00 \$2.857.614.52 \$925.000.00 \$107.399.00 \$107.399.00 \$107.399.00 \$107.399.00 \$107.500.00 \$2100.000.00 \$315.000.00 \$2100.000.00 \$2100.000.00	0 5160 2 2,615 0 9 7 9 0 750 0 750 0 750 0 750 0 1,620
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8 11 14	Institution Name SV FINANCIAL, INC.	City STERLING	State	Date Original Investment Type ¹ V10/2009 Preferred Stock w/ Exercised Warrants	Original Investment Amount Outstan \$4,000,000.00	ding Investment \$0.00	Total Cash Back ² Investment Status* \$4,721,382.89 Redeemed, in full; warrants not outstanding	Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Share
40.40	SV FINANCIAL INC	STERLING	L	31/2011				\$4.000.000.00		4.000	\$1.000.00	\$200.000.00
12.16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 1	2/12/2008 Preferred Stock w/ Warrants 2/23/2009	\$235.000.000.00	\$0.00	\$253.929.027.78 Redeemed. in full: warrants not outstanding	\$235,000,000.00		235,000	\$1,000.00	
14.15.44	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	HORICON	WI	5/8/2010 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$13.644.000.00	\$0.00	\$17.019.233.91 Redeemed, in full: warrants not outstanding					\$6,820,000.00 354,0
11	SWORD FRANCIAL CORPORATION SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS	GA 1	V15/2011 2/19/2008 Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39 Redeemed, in full; warrants outstanding	\$13.644.000.00		13.644.000	\$1.00	\$682.000.00 682.0
8 103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS	GA	//26/2013 //16/2009 Preferred Stock w/ Exercised Warrants	\$8.000.000.00	\$0.00	\$253.122.22 Currently Not Collectible	\$967,870,000.00		967,870	\$1,000.00	
5.105	SYRINGA BANCORP TAYLOR CAHTAL GROUP TAYLOR CAHTAL GROUP	BOISE	ID .	//21/2014 //21/2008 Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80 Sold, in full; warrants not outstanding				(\$8.000.000.00)	
	TAYLOR CAPITAL GROUP	ROSEMONT	L	/19/2012	3104,823,000.00	30.00	\$120,645,170.60 Solo, Infuli, warrans hot outstanding	\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50 (\$11,163,649.50)	
15.17.45	TAN.OR CAPITAL GROUP TGE CORPORATIONCOUNTY BANK TGE CORPORATIONCOUNTY BANK	ROSEMONT GREENWOOD GREENWOOD	SC	/18/2012 V28/2009 Subordinated Debentures w/ Exercised Warrants 9/8/2011	\$9.720.000.00	\$0.00	\$11.611.381.34 Redeemed. in full: warrants not outstanding					\$9.839.273.00 1.462.0
8,97,100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	SC TX	9/8/2011 /16/2009 Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08 Currently Not Collectible	\$9,720,000.00		9,720,000	\$1.00	\$292,000.00 292,0
11	TCR HOLDING COMPANY	THE WOODLANDS			\$361.172.000.00	\$0.00	\$378.547.699.45 Redeemed. in full: warrants not outstanding				(\$11.730.000.00)	
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA	MN	//14/2013 //14/2008 Preferred Stock w/ Warrants //22/2009	3301.172.000.00	30.00	376.347.659.43 Received, initial, warrants for outstanding	\$361,172,000.00		361,172	\$1,000.00	\$9,449,980.56 3,199,1
8.11.14	TCF FINANCIAL CORPORATION TCNB FINANCIAL CORP	WAYZATA DAYTON	OH 1	2/21/2009 Preferred Stock w/ Exercised Warrants	\$2.000.000.00	\$0.00	\$2.384.611.11 Redeemed, in full: warrants not outstanding					
63.97	TCNB FINANCIAL CORP TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP. NC.	DAYTON FRANKLIN	OH TN 1	8/3/2011 2/19/2008 Preferred Stock w/ Warrants	\$30.000.000.00	\$0.00	\$3.233.333.33 Currently Not Collectible	\$2.000.000.00		2.000	\$1.000.00	\$100.000.00
8.14	TENNESSEE VALLEY FINANCIAL HOLDINGS. INC.	FRANKLIN OAK RIDGE	TN 1	2/27/2012 2/23/2008 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17 Sold, in full; warrants not outstanding				(\$30,000,000.00)	
	TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TENNESSEE VALLEY FINANCIAL UPLOBING. INC.	OAK RIDGE OAK RIDGE	TN	/26/2013 //29/2013				\$296.000.00 \$2.702.000.00		298	\$1.022.11 \$1.022.11	\$6.588.78 \$19.218.87 \$59.741.22 \$124.922.63
	TENNESSEE VALLE FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE		//1/2013 //16/2009 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21 Redeemed, in full; warrants not outstanding	az.702.000.00	(\$25,000.00)	2.704	31.022.11	335.741.22 3124.522.03
11	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	V17/2009 Preterred Stock w/ Warrants V13/2009 V17/2010	\$75,000,000.00	\$0.00	\$82,777,816.21 Redeemed, in full; warrants not outstanding	\$75.000.000.00		75.000	\$1.000.00	
8.11.14	TEXAS CAPITAL BANCSHARES. INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS JACKSONVILLE	TX	1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67 Redeemed, in full; warrants not outstanding					\$6.559.066.21 758.0
8.14.44	TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC. TEXE AND CORPORATION	JACKSONVILLE JACKSONVILLE	TX	v19/2010 8/7/2009 Preferred Stock w/ Exercised Warrants	\$20,000,000,00	\$0.00	\$23,234,499.98 Redeemed, in full: warrants not outstanding	\$3,981,000.00		3,981	\$1,000.00	\$199,000.00
0.14.44	THE ANB CORPORATION THE ANB CORPORATION	TERRELL	TX			\$0.00		\$20.000.000.00		20.000	\$1.000.00	\$1.000.000.00 1.0
12,16	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON	DE	2/12/2006 Preferred Stock w/ Warrants 8/10/2010	\$45,220,000.00	\$0.00	\$52,787,673.44 Redeemed, in full; warrants not outstanding	\$45,220,000.00		45,220	\$1,000.00	
8	THE BANCORP. INC. THE BANK OF CURRITUCK	WILMINGTON MOYOCK	DE NC	9/8/2010 2/6/2009 Preferred Stock w/ Exercised Warrants	\$4.021.000.00	\$0.00	\$1.912.684.00 Sold. in full: warrants not outstanding					\$4.753.984.55 980.3
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK CRESTVIEW HILLS	NC	2/3/2010 2/13/2009 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55 Redeemed, in full; warrants not outstanding	\$1,742,850.00		4,02	\$433.44 (\$2,278,150.00)	
F	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 1	2/22/2010	4= .1000,000.00	0.00		\$17.000.000.00 \$17.000.000.00		17.000	\$1,000,00	
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS CRESTVIEW HILLS BARABOO	KY	/23/2011				\$17.000.000.00		17.000	\$1.000.00	\$2,150,648.55 276,0
8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION. INC.	BARABOO BARABOO	WI 1	/16/2009 Preferred Stock w/ Exercised Warrants 2/10/2012	\$20,749,000.00	\$0.00	\$18,023,831.85 Sold, in full; warrants not outstanding	\$1,956,900.00		3,000	\$652.30 (\$1.043.100.00)	
	THE BARABOO BANCORPORATION. INC. THE BARABOO BANCORPORATION. INC. THE BARABOO BANCORPORTION. INC.	BARABOO BARABOO BARABOO	WI	2/10/2012 2/11/2012 //1/2013				\$1.956.900.00 \$11.577.672.70	(\$135.345.73)	3.000	\$652.30 (\$1.043.100.00) \$652.30 (\$6.171.327.30)	\$403.161.92 \$455.316.35
	THE BARABOO BANCORPORATION. INC. THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTFORD HARTFORD	CT 1	2/19/2008 Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33 Redeemed, in full; warrants not outstanding	\$5,448,000.00	10100.040.101	5.44	\$1.000.00	\$792,783.00 175,1
44	THE ELMIRA SAVINGS BANK. FSB	ELMIRA	NY 1	2/19/2012 2/19/2008 Preferred Stock w/ Warrants	\$9.090.000.00	\$0.00	\$11,795.867.07 Redeemed, in full: warrants not outstanding			0,44		\$/92,783.00 175,
	THE ELMIRA SAVINGS BANK. FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	3/25/2011 5/6/2015				\$9.090.000.00		9.090	\$1.000.00	\$1,486,292.07 151,0
11	THE FIRST BANCORP, INC. THE FIRST BANCORP. INC.	DAMARISCOTTA DAMARISCOTTA	ME	1/9/2009 Preferred Stock w/ Warrants 8/24/2011	\$25,000,000.00	\$0.00	\$29,722,063.78 Redeemed, in full; warrants not outstanding	\$12,500,000,00		12.500	\$1.000.00	
	THE FIRST BANCORP. INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	27/2013 5/8/2013				\$2,500,000,000 \$10,000,000,000		2.500		
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	28/2015				\$10,000,000.00		10,000	\$1,000.00	\$389,077.67 226,0
11.36	THE FIRST BANCSHARES. INC. THE FIRST BANCSHARES. INC.	HATTIESBURG HATTIESBURG	MS MS	2/6/2009 Preferred Stock w/ Warrants //29/2010	\$5.000.000.00	\$0.00	\$5.714.215.56 Redeemed. in full: warrants not outstanding	\$5.000.000.00		5.000	\$1.000.00	
8 11 14	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBELTIE	HATTIESBURG HATTIESBURG MOBEETIE	MS	V29/2010 V13/2015 V27/2009 Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56 Redeemed, in full; warrants not outstanding					\$302,410.00 54,
8.11.14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	/14/2010	\$301.000.00	\$0.00	\$379.458.89 Redeemed. in full: warrants not outstanding	\$731.000.00		73	\$1.000.00	\$37.000.00
0.11.14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER	KS 1	2/6/2009 Preferred Stock w/ Exercised Warrants 2/19/2012		\$0.00		\$301,000.00		301	\$1,000.00	\$15,000.00
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	3/26/2009 Preferred Stock w/ Warrants 3/3/2010	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00 Redeemed, in full; warrants not outstanding	\$3.400.000.000.00		3.400.000	\$1.000.00	
8.14.44	THE HARTFORD FINANCIAL SERVICES GROUP. INC. THE LANDRUM COMPANY	HARTFORD COLUMBIA	CT	27/2010 22/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55 Redeemed, in full; warrants not outstanding					\$706.264.559.89 52.093.9
9.14	THE LANDRUM COMPANY THE LITTLE BANK. INCORPORATED	COLUMBIA KINSTON	MO	V18/2011 2/23/2008 Preferred Stock w/ Exercised Warrants	\$7.500.000.00	\$0.00	\$9.232.652.17 Sold, in full: warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00	\$750,000.00
0.14	THE LITTLE BANK. INCORPORATED THE LITTLE BANK. INCORPORATED	KINSTON	NC 1	/31/2012	27.307.00.00	20.00	35232.002.17 3000. In full, warrands not outstanding	\$7.359.000.00	(\$73,590,00)	7.500	\$981.20 (\$141.000.00)	\$371.250.00
11	THE DITLE BANK. INCORPORATED THE PINC FINANCIAL SERVICES GROUP, INC. THE PINC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA 1	2/11/2013 2/31/2008 Preferred Stock w/ Warrants 2/10/2010	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83 Redeemed, in full; warrants not outstanding		(\$73.590.00)			
	THE PNC FINANCIAL SERVICES GROUP. INC.	PITTSBURGH	PA	5/5/2010				\$7,579,200,000.00		75,792	\$100,000.00	\$320.372.284.16 16.885.1
8.14.44	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	2/20/2009 Preferred Stock w/ Exercised Warrants 9/1/2011	\$5.450.000.00	\$0.00	\$6.474.752.14 Redeemed. in full: warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00	\$273.000.00
8,14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE	GA	9/1/2011 1/9/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00 Sold, in full; warrants not outstanding	\$244,225.00		051		\$4.806.45
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/8/2013 X/1/2013				\$11.478.575.00		11.750	\$976.90 (\$5.775.00) \$976.90 (\$271.425.00)	\$4.005.45
8,18,21,44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LOUISVILLE LIMERICK	GA PA	4/9/2013 2/27/2009 Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20 Redeemed, in full; warrants not outstanding		(\$117,228.00)			
	THE VICTORY BANCORP. INC	LIMERICK	PA 1	2/11/2009	\$1.505.000.00			\$2.046.000.00		2.04/	\$1.000.00	\$61.000.00
8,21	THERE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO		1/8/2012 Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64 Sold, in full; warrants not outstanding	\$1,165,528.32		1.94	\$888.36 (\$146,471.68)	
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/9/2012				\$1,165,528.32 \$3.877.691.40		4.36	\$665.36 (\$146,471.66) \$888.36 (\$487.308.60)	\$282.284.64
	THREE SHORES BANCORPORATION. INC. TIB FNANCIAL CORP TIB FNANCIAL CORP	ORLANDO NAPLES	FL	/11/2013 (2/5/2008 Preferred Stock w/ Warrants (30/2010	\$37,000,000.00	\$0.00	\$13,444,359.59 Sold, in full; warrants not outstanding		(\$50.432.20)			
134	TIDELANDS BANCSHARES, INC.	NAPLES NAPLES MT. PLEASANT	SC 1	2/19/2008 Preferred Stock w/ Warrants	\$14.448.000.00	\$0.00	\$10.180.200.33 Sold, in full: warrants not outstanding	\$12,119,637.37		12,120	\$1,000.00 (\$24,880,362.63)	\$40,000.00 1,106,3
8 47 97	TIDELANDS BANGSHARES, INC.	MT. PLEASANT	SC	7/1/2016	\$3,800,000.00	\$0.00	\$223,208.00 Exted bankruptcy/Receivership	\$8.984.227.00		14.448		
	TIFTON BANKING COMPANY TIFTON BANKING COMPANY THETON BANKING COMPANY	TIFTON	GA 1	/12/2010							(\$3,800,000.00)	
	TIMBERLAND BANCORP. NC. TIMBERLAND BANCORP. NC.	HOQUIAM	WA 1 WA	223/2008 Preferred Stock w/ Warrants 1/8/2012	\$16.641.000.00	\$0.00	\$18.857.818.52 Sold. in full: warrants not outstanding	\$3.290.437.50		3.815	\$862.50 (\$524.562.50)	
	TIMBERLAND BANCORP. NC. TIMBERLAND BANCORP, NC.	HOQUIAM	WA 1	1/9/2012 /13/2012				\$1.580.962.50 \$9,481,462.50		1.833	\$862.50 (\$252.037.50) \$862.50 (\$1,511,537.50)	
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	//1/2013					(\$143,528.63)			\$1.301,856.00 370.0
8.11.14	TITONKA BANCSHARS, INC. TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC.	TITONKA	IA	4/3/2009 Preferred Stock w/ Exercised Warrants 4/3/2012 9/0/0909 Preferred Stock w/ Exercised Warrants	\$2.117.000.00	\$0.00	\$2.569.490.36 Redeemed. in full: warrants not outstanding				54 000 00	
8	TODD BANCSHARES, INC.	TITONKA TITONKA HOPKINSVILLE	NT.	2/6/2009 Preferred Stock W/Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22 Redeemed, in full; warrants not outstanding	\$2,117,000.00		2,117	\$1,000.00	\$106,000.00
45	TODD BANCSHARES.INC. TOWNEBANK				\$76.458.000.00	\$0.00	\$88.577.166.67 Redeemed. in full: warrants not outstanding	\$4.000.000.00		4.000	\$1.000.00	\$200.000.00
	TOWNEBANK TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH PORTSMOUTH	VA	2/12/2008 Preferred Stock w/ Warrants 2/2/2011 //15/2013				\$76,458,000.00		76,458	\$1,000.00	\$1,500,000.00 554,3
8	TREATY OAK BANCORP. INC.	AUSTIN	TX	/16/2009 Preferred Stock w/ Warrants	\$3.268.000.00	\$0.00	\$2,412,702.03 Sold. in full: warrants outstanding	#ree eer			Ê160.92 (Ê0.010.007.77)	
	TREATY OAK BANCORP. INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX 1	2/15/2011 2/21/2012				\$500.000.00 \$150,000.00		3.118	\$160.36 (\$2.618.000.00) \$1.00	
8.14.44	TREATY OAK BANCORP, INC.	FRONTENAC	IX	8/6/2015 N27/2009 Preferred Stock w/ Exercised Warrants	\$3,700.000.00	\$0.00	\$4.386.324.64 Redeemed, in full: warrants not outstanding					\$1,570,287.00
8.14.44	TRIAD BANCORP. INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC WALDORF		2/22/2011 2/19/2008 Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75 Redeemed, in full; warrants not outstanding	\$3.700.000.00		3.700	\$1.000.00	\$185.000.00
0.44	TRECOUNTY FINANCIAL CORPORATION	WALDORF	MD	/22/2011	\$35,539,000.00	\$0.00	\$34,644,476.74 Sold, in full: warrants not outstanding	\$15,540,000.00		15,540	\$1,000.00	\$777,000.00
0.14	TRINTY CAPITAL CORPORATION TRINTY CAPITAL CORPORATION TRINTY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS LOS ALAMOS	NM NM NM	V27/2009 Preferred Stock w/ Exercised Warrants 8/7/2012 8/9/2012	\$35,539,000,00	\$0.00	astering and the second s	\$2.639.379.50		3.518	\$750.25 (\$878.620.50) \$750.25 (\$2,343,154.50)	\$163.062.90
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	v10/2012				\$2.639.379.50 \$7,038,845.50 \$16,984,909.75		9,382	\$750.25 (\$878.620.50) \$750.25 (\$2,343,154.50) \$750.25 (\$5,654,090.25)	\$163.062.90 \$1,300,776.05 1,3 \$191,948.33
8911	TRINITY CAPITAL CORPORATION	LOS ALAMOS	MIM	111/2012	\$2.795.000.00	\$0.00	\$2,985.215.11 Redeemed. in full: warrants not outstanding		(\$266.631.35)	100.		
0.44	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN	4/3/2009 Preferred Stock 1/13/2010 Preferred Stock		\$0.00		\$2.795.000.00		2.795	\$1.000.00	
0,11	TRISTATE CAPITAL HOLDINGS, NC. TRISTATE CAPITAL HOLDINGS, NC.	PITTSBURGH	PA	227/2009 Preferred Stock w/ Exercised Warrants	\$23,000,000.00		\$28,642,402.33 Redeemed, in full; warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00	\$1,150,000.00 1,
8.14.18	TRISUMMT BANK TRISUMMT BANK TRISUMMT BANK	KINGSPORT KINGSPORT KINGSPORT	TN 1 TN 1	4/3/2009 Preferred Stock w/ Warrants 2/22/2009	\$2,765,000,00 \$4,237,000,00	\$0.00	\$6.496.417.16 Sold. in full: warrants not outstanding			_		
· · · · · · · · · · · · · · · · · · ·								\$5,251,500.00			\$750.00 (\$1,750,500.00)	\$124,665.75

Poottiote	Institution Name TRISUMMIT BANK	City KINGSPORT	State Date TN 1/11/2013	Original Investment Type ¹ Original Investment Amount	Outstanding Investment Total Cash Back ²	Investment Status* Amount (Fee)) ⁴ Shares Avg. Price (Realized	Loss) / (Write-off) Gs	in ⁵ Wt Amount	Wt Sha
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS 11/21/2008 MS 12/9/2009	Preferred Stock w/ Warrants \$215.000.000.0	0 \$0.00 \$236.287.500.00	Redeemed. in full: warrants not outstanding \$215.000.000.00	215.000 \$1.000.00			
8 14 44	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON JACKSON BURLINGTON		Preferred Stock w/ Exercised Warrants \$12,000,000.0	0 \$0.00 \$14,075,133.27	Redeemed, in full; warrants not outstanding	210.000 31.000.00		\$10,000,000.00	00 1,647
11	TWO RIVERS ENANCIAL GROUP INC	BURLINGTON MINNEAPOLIS	IA 9/1/2011 MN 11/14/2008	Preferred Stock w/ Warrants \$6.599.000.000.0		Redeemed, in full: warrants not outstanding \$12.000.000.00 Redeemed, in full: warrants not outstanding	12.000 \$1.000.00		\$600.000.00	
	U.S. BANCORP U.S. BANCORP U.S. BANCORP	MINNEAPOLIS	MN 6/17/2009 MN 7/15/2009			\$6,599,000,000.00	6,599,000 \$1,000.00		\$139,000,000.00	00 32,679
8.122	U.S. CENTURY BANK	MAM	FL 8/7/2009	Preferred Stock w/ Exercised Warrants \$50,236,000.0	0 \$0.00 \$13.070.409.40	Sold. in full: warrants not outstanding \$11.738.143.76	50.236 \$233.66	(\$38.497.856.24)	\$586.953.92	
8,14,44	U.S. CENTURY BANK UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS 1/30/2009	Preferred Stock w/ Exercised Warrants \$8,950,000.0	0 \$0.00 \$10,634,911.78	Redeemed, in full; warrants not outstanding \$8,950,000.00	8,950 \$1,000.00	(\$38,497,800,24)	\$450,000.00	
22.97.141	LICEH HOLDINGS INC				0 \$0.00 \$7.510.095.07	Currently Not Collectible	8,550 31,000.00	(\$298.737.000.00)	\$450,000.00	
12,16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND PORTLAND	OR 11/6/2009	Preferred Stock w/ Warrants \$214,181,000.0	0 \$0.00 \$232,156,554.58	Redeemed, in full; warrants not outstanding \$214,181,000.00		(\$298.737.000.00)		
		PORILAND					214,181 \$1,000.00		\$4.500.000.00	00 1.110
8.14.18.44.45	UMEN BANK & TRUST COMPANY UMEN BANK & TRUST COMPANY UMEN BANK & TRUST COMPANY UMEN BANK & TRUST COMPANY	OXFORD OXFORD OXFORD	NC 5/1/2009 NC 12/18/2009 NC 9/22/2011	Preferred Stock w/ Warrants \$3.194.000.0 \$2,997.000.0	0 \$0.00 \$7.031.291.65 0	Redeemed. in full: warrants not outstanding				
8.11.17	UNION FINANCIAL CORPORATION	AL PLIQUEDQUE	NC 9/22/2011 NM 12/29/2009	Preferred Stock w/ Exercised Warrants \$2.179.000.0	0 \$0.00 \$2.639.873.33	\$6,191,000.00 Redeemed, in full: warrants not outstanding	6,191 \$1,000.00		\$160,000.00	0
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	ALBUQUERQUE ALBUQUERQUE ALBUQUERQUE BOWLING GREEN	NM 7/25/2012 NM 10/2/2013			\$600.000.00 \$1.579.000.00	600 \$1.000.00 1.579 \$1.000.00		\$65.000.00	00
12,16,25	LINION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 12/19/2008 VA 11/18/2009	Preferred Stock w/ Warrants \$59,000,000.0	0 \$0.00 \$62,145,972.22	Redeemed, in full; warrants not outstanding \$59,000,000.00	59,000 \$1,000.00			
8	UNICN FIRST MARKET BANKSHARES CORPORATION UNICN FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK	BOWLING GREEN SAN MATEO SAN MATEO	VA 12/23/2009 CA 2/20/2009	Preferred Stock w/ Exercised Warrants \$8.700.000.0	0 \$0.00 \$3.432.657.85	Sold, in full: warrants not outstanding			\$450.000.00	00 21
		SAN MATEO	CA 9/26/2014			\$3,319,050.00 (\$25	8,700 \$381.50 5,000.00)	(\$5,380,950.00)	\$138,607.85	.5
	UNITED BANCORP, NG. UNITED BANCORP, NG. UNITED BANCORP, NG.	TECUMSEH TECUMSEH	MI 1/16/2009 MI 6/19/2012	Preferred Stock w/ Warrants \$20,600,000,0	0 \$0.00 \$20.315.924.72	Sold. in full: warrants not outstanding \$17.005.300.00 (\$255	5.079.50) 20.600 \$825.50	(\$3.594.700.00)		-
11.36	UNITED BANCORPORATION OF ALABAMA. INC.	TECUMSEH TECUMSEH ATMORE	MI 6/19/2012 MI 7/18/2012 AL 12/23/2008	Preferred Stock w/ Warrants \$10.300.000.0	0 \$0.00 \$11.182.763.89	Redeemed, in full: warrants not outstanding			\$38,000.00	00 31
	UNITED BANCORPORATION OF ALABAMA. INC.	ATMORE	AL 9/3/2010 AL 5/13/2015			\$10.300.000.00	10.300 \$1.000.00		\$10.125.00	00 11
11,14,15	UNITED BANCORPORATION OF ALABAMA. INC. UNITED BANK CORPORATION UNITED BANK CORPORATION	ATMORE BARNESVILLE BARNESVILLE	GA 5/22/2009 GA 7/3/2012	Subordinated Debentures w/ Exercised Warrants \$14,400,000.0	0 \$0.00 \$18,882,079.62	Redeemed, in full; warrants not outstanding \$14.400.000.00	14.400.000 \$1.00		\$720.000.00	
-	UNITED COMUNITY BANKS, NC. UNITED COMUNITY BANKS, NC. UNITED COMUNITY BANKS, NC.	BLAIRSVILLE	GA 12/5/2008	Preferred Stock w/ Warrants \$180.000.000.0	0 \$0.00 \$210.367.527.00	Sold, in full: warrants not outstanding		(\$59.100.00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE	GA 3/26/2013 GA 3/27/2013 GA 3/28/2013			\$1.516.900.00 \$12.587,575.00 \$159.145.525.00	1.576 \$962.50 13.078 \$962.50 165.346 \$962.50	(\$59.100.00) (\$490,425.00) (\$6.200.475.00)		
	UNITED COMMUNITY BANKS, NC.	BLAIRSVILLE	GA 4/9/2013			\$159,145,525.00 (\$1.732	165,340 \$952.50	(#0,200,475.00)		
8,11,44	UNITED COMMUNITY BANKS, NC. UNITED COMMUNTY BANKS, NC. UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE VIENNA	GA 6/10/2013 VA 1/16/2009	Preferred Stock w/ Exercised Warrants \$5,658,000.0	0 \$0.00 \$6,649,963.92	Redeemed, in full; warrants not outstanding			\$6.677.00	00 21
		VIENNA VIENNA	VA 12/15/2010 VA 9/15/2011			\$3,000,000.00 \$2,658,000.00	3,000 \$1,000.00 2.658 \$1.000.00		\$283.000.00	30
11	UNITED FINANCIAL BARNING COMPANIES, INC. UNITED FINANCIAL BARNING COMPANIES, INC. UNITY BARCORP, INC.	CLINTON CLINTON	NJ 12/5/2008 NJ 5/15/2013	Preferred Stock w/ Warrants \$20.649.000.0	0 \$0.00 \$28.013.814.50	Redeemed. in full: warrants not outstanding \$10.324.000.00	10.324 \$1.000.00			
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON CLINTON	NJ 7/3/2013 NJ 8/28/2013			\$10,325,000.00	10,325 \$1,000.00		\$2,707,314.00	00 76
8	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN 8/8/2013	Preferred Stock w/ Exercised Warrants \$9.900.000.0	0 \$0.00 \$12.066.668.65	Sold. in full: warrants not outstanding \$237.527.50	250 \$950.11	(\$12.472.50)		
	UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN 8/12/2013 IN 9/12/2013			\$9,168,561,50	9,650 \$950.11	(\$481,438.50)	\$476,573.62	12
9.11.15	UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP.		MN 6/19/2009 MN 7/30/2010	Subordinated Debentures \$11.926.000.0	0 \$0.00 \$12.948.886.40	Redeemed. in full: warrants not outstanding \$11.926.000.00	11.926.000 \$1.00			_
8	US METRO BANK	GARDEN GROVE	CA 2/6/2009 CA 3/23/2016	Preferred Stock w/ Exercised Warrants \$2,861,000.0	0 \$0.00 \$3,465,216.00	Redeemed, in full; warrants not outstanding \$2,861,000,00	2.861 \$1.000.00		\$143,000.00	00
8.11	UWHARRIE CAPITAL CORP	ALBEMARLE	NC 12/23/2008	Preferred Stock w/ Exercised Warrants \$10.000.000.0	0 \$0.00 \$12.916.040.83				\$143,000.00	
	UWHARIE CAPITAL CORP UWHARIE CAPITAL CORP VALLEY COMMERCE BANCORP	ALBEMARLE ALBEMARLE VISALIA	NC 4/3/2013 NC 10/16/2013	Preferred Stock w/ Exercised Warrants \$7.700.000.0	0 \$0.00 \$9,403,400.50	\$2,258,000,00	7.742 \$1.000.00 2,258 \$1,000.00		\$500,000.00	00
8,11,14	VALLEY COMMERCE BANCORP	VISALIA VISALIA PLEASANTON	CA 1/30/2009 CA 3/21/2012			Redeemed, in full; warrants not outstanding \$7.700.000.00	7.700 \$1.000.00		\$385.000.00	30
8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON	CA 1/9/2009 CA 10/21/2013 CA 1/6/2014	Preferred Stock w/ Exercised Warrants \$5.500.000.0	0 \$0.00 \$2.947.090.75	Sold. in full: warrants not outstanding \$2,296,800.00	5 500 \$417.60	(\$3,203,200.00)	\$45,815.25	25
11	VALLEY COMMUNITY BANK VALLEY FINANCIAL CORPORATION	PLEASANTON ROANOKE	CA 1/6/2014 VA 12/12/2008	Preferred Stock w/ Warrants \$16.019.000.0	0 \$0.00 \$21,311.670.48		5,000.00)			4
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 11/14/2012 VA 2/20/2013			\$1.600.000.00	1.600 \$1.000.00 1.600 \$1.000.00			-
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 2/20/2013 VA 5/15/2013 VA 8/14/2013			\$1.800.000.00 \$1.800.000.00 \$1.800.000.00	1,600 \$1,000.00 1,600 \$1,000.00 1,600 \$1,000.00			_
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 8/14/2013 VA 10/16/2013			\$9.619.000.00	1.600 \$1.000.00 9.619 \$1.000.00		\$1.547.891.58	58 34
8,14,44	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD.	SAGINAW SAGINAW		Preferred Stock w/ Exercised Warrants \$1,300,000.0	0 \$0.00 \$1,489,774.73	Redeemed, in full; warrants not outstanding \$1,300,000.00	1,300 \$1,000.00		\$65,000.00	
11	VALLEY NATIONAL BANCORP	WAYNE	MI 9/22/2011 NJ 11/14/2008	Preferred Stock w/ Warrants \$300,000,000,000	0 \$0.00 \$318.400.781.94	Redeemed, in full: warrants not outstanding \$75,000,000,00	75 000 84 000 00			-
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ 6/3/2009 NJ 9/23/2009			\$75.000.000.00 \$125.000.000.00 \$100,000,000.00	125,000 \$1,000,00 125,000 \$1,000,00 100,000 \$1,000,00			
		WAYNE	NJ 12/23/2009 NJ 5/24/2010				100,000 \$1,000.00		\$5.421.615.27	27 2.53
8.41.44	VERITEX HOLDINGS. NC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VELAGE BANK AND TRUST FINANCIAL CORP.	DALLAS DALLAS MIDLOTHIAN	TX 6/26/2009 TX 8/25/2011	Preferred Stock w/ Exercised Warrants \$3.000.000.0		Redeemed. in full: warrants not outstanding \$3,000,000.00	3,000 \$1,000.00		\$150,000.00	30
		MIDLOTHIAN	VA 11/19/2013	Preferred Stock w/ Warrants \$14,738,000.0	0 \$0.00 \$6,933,870.05	Sold, in full; warrants outstanding \$5.672.361.44	14.738 \$384.88	(\$9.065.638.56)		
11	VLLAGE BANK AND TRUST FRANKCIAL CORP. VIRGINIA COMMERCE BANCORP. INC. VIRGINIA COMMERCE BANCORP. INC.	MIDLOTHIAN ARLINGTON ARLINGTON	VA 1/6/2014 VA 12/12/2008	Preferred Stock w/Warrants \$71,000,000.0	0 \$0.00 \$118,453,138.89	Redeemed in full: warrants not outstanding	3.723.61)			
		ARLINGTON	VA 12/11/2012			\$71,000,000.00	71,000 \$1,000.00		\$33,263,000.00	00 2.65
8.17	VEGINIA COMPANY BANK VEGINIA COMPANY BANK VEGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA 6/12/2009 VA 8/8/2013	Preferred Stock w/ Exercised Warrants \$4.700.000.0	0 \$0.00 \$3.694.442.50	Sold. in full: warrants not outstanding \$325,353.86	533 \$610.42	(\$207,646.14) (\$1,623,379.86)		
		NEWPORT NEWS	VA 8/12/2013			\$2,543,620.14	4,167 \$610.42	(\$1,623,379.86)	\$63,481.25	.5
8.11.14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON	TX 4/24/2009 TX 12/28/2012	Preferred Stock w/ Exercised Warrants \$1.500.000.0	0 \$0.00 \$1.898.258.59	Redeemed. in full: warrants not outstanding \$787,500.00	788 \$1.000.00			_
	VISION BANK - TEXAS	RICHARDSON	TX 7/10/2012 TX 7/10/2013 PA 12/19/2008		0 \$0.00 \$30.710.646.33	\$712.500.00	788 \$1,000.00 713 \$1,000.00		\$75,000.00	10
8.14.45	VIST FINANCIAL CORP.	WYOMISSING SPOKANE	PA 12/19/2008 PA 8/1/2012 WA 1/30/2009			Redeemed, in full: warrants not outstanding \$25,000,000,00 Redeemed, in full: warrants not outstanding	25.000 \$1.000.00		\$1.189.813.00	00 3
8 11 17	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE SPOKANE CLINTON		Preferred Stock w/ Exercised Warrants \$110.000.0000 Preferred Stock w/ Exercised Warrants \$12,000,000.0		Redeemed, in full; warrants not outstanding \$110,000,000.00 Redeemed, in full; warrants not outstanding	110,000 \$1,000.00		\$5,500,000.00	10
0,11,1/		CLINTON	MA 12/11/2009 MA 4/4/2012 MA 1/30/2013	Preterieu Guouk w Exercised Warrants \$12,000,000.0	\$14,731,826.23		3,000 \$1,000,00			_
	WACHUSETT FNANCIAL SERVICES. INC. WACHUSETT FNANCIAL SERVICES, INC. WARWRIGHT BANK & TRUST COMPANY	CLINTON CLINTON BOSTON	MA 4/23/2014			\$1,000,000,00 \$5,000,000,00	4.000 \$1.000.00 5,000 \$1.000.00		\$478,000.00	o
11	WANWYRIGHT BANK & TRUST COMPANY WANWYRIGHT BANK & TRUST COMPANY WANWYRIGHT BANK & TRUST COMPANY	BOSTON	MA 11/24/2009		0 \$0.00 \$23,592,311.11	Redeemed, in full; warrants not outstanding \$22,000,000,00	22.000 \$1.000.00			_
11,16	WANNVERIGHT BANK & TRUST COMPANY WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	BOSTON OAK HARBOR OAK HARBOR	MA 12/16/2009 WA 1/16/2009	Preferred Stock w/ Warrants \$26,380,000.0	0 \$0.00 \$30,628,344.45	Redeemed, in full; warrants not outstanding			\$568.700.00	00 3
	WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR SEATTLE	WA 1/12/2011 WA 3/2/2011			\$26,380,000.00	26,380 \$1,000.00		\$1.625.000.00	00 2
11	WASHINGTON FEDERAL. INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA 11/14/2008 WA 5/27/2009	Preferred Stock w/ Warrants \$200.000.000.0	0 \$0.00 \$220.749.985.18	Redeemed. in full: warrants not outstanding \$200,000,000.00	200,000 \$1,000.00			
8.18.21.44	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTONFIRST BANKSHARES. INC.	SEATTLE SEATTLE RESTON	WA 5/27/2009 WA 3/15/2010 VA 1/30/2009	Preferred Stock w/ Warrants \$6.633.000.0	0 \$0.00 \$15.317.317.86	Redeemed, in full: warrants not outstanding			\$15,388,874.07	07 1,7
	WASHINGTONFIRST BANKSHARES. INC. WASHINGTONFIRST BANKSHARES. INC. WASHINGTONFIRST BANKSHARES. INC.	RESTON RESTON	VA 10/30/2009	\$6.842.000.0	0	\$13.475.000.00	13,475 \$1,000.00		\$332,000.00	20
8,17	WASHINGTONFIRST BANKSHARES, INC. WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6/26/2009 WI 2/6/2019	Preferred Stock w/ Exercised Warrants \$5,625,000.0	0 \$0.00 \$6,398,893.44	Sold, in full; warrants not outstanding	5.212 \$926.90	(\$380.997.20)		
	WAUKESHA BANKSHARES. INC.	WAUKESHA WAUKESHA WAUKESHA	WI 2/6/2013 WI 2/7/2013 WI 2/8/2013		1	\$4.631.002.60 \$22.680.00 \$290.119.70	100 \$926.90	(\$380.997.20) (\$7.310.00) (\$22,880.30)	\$18.644.66 \$147.194.69	ia l
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC. WEBSTER FINANCIAL CORPORATION	WAUKESHA WAUKESHA WATERBI IRY	WI 2/8/2013 WI 3/26/2013 CT 11/21/2008	Preferred Stock w/ Warrants \$400.000.00.0	0 \$0.00 \$457.333.286.51	\$290,119.70 (\$52 Redeemed. in full: warrants not outstanding	313 \$926.90 2,138.13)	(422,000.30)		4
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 3/3/2010		u <u>\$0.00</u> \$457.333.286.51	\$100.000.000.00	100.000 \$1.000.00		_	
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 10/13/2010 CT 12/29/2010			\$100.000.000.00 \$200,000.00	100.000 \$1.000.00 200,000 \$1,000.00			
		WATERBURY	CT 6/8/2011						\$20,388,842.06	06 3,28
11	WELLS FARGO & CO. WELLS FARGO & CO.	MINEAPOLIS MINNEAPOLIS	MN 10/28/2008 MN 12/23/2009 MN 5/26/2010	Preferred Stock w/ Warrants \$25.000.000.000.0	0 \$0.00 \$27.281.347.113.95	Redeemed. in full: warrants not outstanding \$25.000.000.000.00	25.000 \$1.000.000.00			-

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ S	hares Avo	Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
11	WESBANCO, INC.	WHEELING	WV	12/5/20	08 Preferred Stock w/ Warrants	\$75.000.000.00	\$0.00	\$78.804.166.67	Redeemed, in full; warrants not outstanding							
	WESBANCO INC	WHEELING	WV	9/9/20						\$75,000,000,00		75.000 \$	1 000 00			
	WESBANGO INC	WHEELING	WV	12/23/20											\$950,000.00	439.2
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	12/31/20	08 Preferred Stock w/ Warrants	\$36.000.000.00	\$0.00	\$41 195 000 00	Redeemed, in full: warrants not outstanding							/
	WEST BANCORPORATION, NC.	WEST DES MOINES	IA	6/29/20						\$36.000.000.00		36.000 \$	1 000 00			
	WEST BANCORPORATION INC	WEST DES MOINES	14	8/31/20											\$700.000.00	474 1
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA		09 Preferred Stock w/ Warrants	\$83.726.000.00	\$0.00	\$87 360 236 61	Redeemed, in full: warrants not outstanding						2100.000.00	414.15
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	9/2/20		000.720.000.00	80.00		Redecimed, in this warrand not outstanding	\$41.863.000.00		41,863 \$	1.000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL		11/18/20	85					\$41.863.000.00		41.863				-
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/21/20						341,803,000.00		41,003 4	1,000.00		\$878,256.00	246.6
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	CA.		08 Preferred Stock w/ Warrants	\$140.000.000.00	\$0.00	C4 00 005 000 00	Redeemed. in full: warrants not outstanding						\$6/6.230.00	240.0
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	9/27/20		\$140.000.000.00	\$0.00	\$100.305.000.00	Redeemed. In full: warrants not outstanding	\$140.000.000.00		140.000	000.00			
			INV	9/27/20						\$140,000,000.00		140,000	1,000.00		\$415.000.00	707.4
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	CA												\$415,000.00	787,1
8.117	WESTERN COMMUNITY BANCSHARES. INC.	PALM DESERT		12/23/20	08 Preferred Stock w/ Exercised Warrants	\$7.290.000.00	\$0.00	\$554.083.00	Currently Not Collectible							4
	WESTERN COMMUNITY BANCSHARES. INC.	PALM DESERT	CA	11/7/20									(\$7.290.000.00			
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	L		08 Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding							4
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	L	12/29/20		\$4,567,000.00										
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	L.	11/8/20						\$1.050.524.72			\$940.49 (\$66.475.28			-
L	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	L	11/9/20		1				\$9.673.015.37		10.305	\$938.67 (\$631.984.63		\$335.417.06	34
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	L	1/11/20	13						(\$107,235.41)					1
8,11,78	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	5/15/20	09 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding							
	WESTERN RESERVE BANCORP. INC.	MEDINA	OH	11/30/20	12					\$4,700.000.00		4,700 \$	1.000.00		\$235.000.00	23
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2/20/20	09 Preferred Stock w/ Exercised Warrants	\$16.800.000.00	\$0.00	\$20 275 427 10	Sold. in full: warrants not outstanding							
-	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/20						\$1.300.000.00		1.300 \$	1.063.21	\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/2/20						\$15,500,000,00		15,500 \$		\$979,755.00	\$1,002,535.38	84
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	9/26/20						\$15,565,665.66	(\$178.619.28)	10,000	1,000.21	4010,100.00	91,002,000.00	
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	1.0		08 Preferred Stock w/ Warrants	\$300.000.000.00	\$0.00	\$2.42 722 222 22	Redeemed, in full: warrants not outstanding		(\$170,010.20)					1
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	1.0	6/3/20		3307.007.007.00	30.00	4043.7 33.333.33	Regelited, in this wantants not outstanding	\$300.000.000.00		300.000	1 000 00		\$6.900.000.00	2.631.57
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE		08 Preferred Stock w/ Warrants	\$330.000.000.00	\$0.00	#000 000 000 00	Redeemed, in full; warrants outstanding	\$300.000.000.00		300.000 2	1.000.00		\$6.900.000.00	2.031.5/
11	WILMINGTON TRUST CORPORATION / Mail BANK CORPORATION WILMINGTON TRUST CORPORATION / Mail BANK CORPORATION	WILMINGTON	DE	5/13/20		\$330,000,000.00	\$0.00	\$309,920,833.33	Redeemed, in full, warrants outstanding	\$330.000.000.00		330.000	000.00			
		LOS ANGELES	CA			*** *** ***	A			\$330,000,000.00		330,000	1,000.00			
	WILSHIRE BANCORP. INC.			12/12/20	08 Preferred Stock w/ Warrants	\$62.158.000.00	\$0.00	\$68,809,170,52	Sold, in full: warrants not outstanding							
	WILSHIRE BANCORP. INC.	LOS ANGELES	CA	4/3/20						\$58.646.694.58	(\$879.700.42)	62.158	\$943.51 (\$3.511.305.42			4
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	6/20/20											\$760,000.00	949,4
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L	12/19/20	08 Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding							4
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L.	12/22/20	10					\$250.000.000.00		250.000 \$	1.000.00			
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	L	2/14/20											\$25.600.564.15	1.643.29
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL		09 Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding							
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	6/24/20						\$2,343,851.20		2,720	\$861.71 (\$376,148.80		\$90,940.00	13
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	7/26/20	13						(\$24,999,99)					
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	1/23/20	09 Preferred Stock w/ Warrants	\$52,625,000,00	\$0.00	\$57.640.856.64	Sold. in full: warrants not outstanding							
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	4/3/20						\$48,157,663,75	(\$722.364.96)	52.625	\$915.11 (\$4.467.336.25			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DF	9/12/20	12										\$1,800,000.00	175.1
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC		09 Preferred Stock w/ Warrants	\$36,000,000,00	\$0.00	\$52 383 419 85	Sold, in full: warrants not outstanding						. [555]555155	
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	7/24/20		\$13.312.000.00	B0.50	1000 CT 1000	Cond. In fort, the further first concentration for							/
	YADKIN VALLEY FINANCIAL CORFORATION / YADKIN FINANCIAL CORFORATION	ELKIN	NC	9/18/20		313.312.000.00				\$44.149.056.00	(\$662.235.84)	49 312	\$895.30 (\$5.162.944.00			+
	YADKIN VALLEY FINANCIAL CORFORATION / YADKIN FINANCIAL CORFORATION	ELKIN	NC	6/10/20	13					\$44,149,000.00	(4002,200.04)	70,012	4000.00 (40,102,544.00		\$55.677.00	91.1
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION		NC	6/11/20		-									\$20,000.00	
0.44.45		ELKIN	INC INC			54 074 000 00	\$0.00	\$5 705 000 4 4	Deduced in the second second second second						\$20.000.00	128.68
0.14.45	YORK TRADITIONS BANK		PA		09 Preferred Stock w/ Exercised Warrants	\$4.871.000.00	\$0.00	\$5.705.022.14	Redeemed. in full: warrants not outstanding	64 074 000 00		4.074	4 000 00		f0.44.000.00	+
	YORK TRADITIONS BANK	YORK	PA	7/14/20						\$4.871.000.00		4.871 \$	1.000.00		\$244.000.00	2
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT		08 Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding							+
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	3/28/20		_ []				\$700,000,000.00		700,000 \$				+
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	9/26/20						\$700.000.000.00		700.000 S	1.000.00			4
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	12/5/20											\$7.666.418.51	
					TOTAL	S \$204.894.726.320.00	\$47,536,331,76	\$226,754,026,585,60		\$199,662,883,791.99	(\$38.027.858.19)		(\$5,184,306,196,39	\$6.910.518.810.00	\$8.067.282.497.60	4

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
	4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
	5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
	6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
	7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
	8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
	9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
1	0 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
1	1 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
1	2 Redemption pursuant to a qualified equity offering.
1	3 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
1	4 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
1	5 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
1	6 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
1	7 This institution participated in the expansion of CPP for small banks.
1	8 This institution received an additional investment through the expansion of CPP for small banks.
1	9 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
2	0 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

note	Footnote Description
2	21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding complex securities for a like amount of securities that comply with the CPP terms applicable to bank holding complex securities that complex securities th
	companies. The institution in which Treasury's original investment was made is shown in parentheses.
	22 As of the date of this report, this institution is in bankruptcy proceedings.
2	23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by continger value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
2	24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Cap Trust II, administrative trustee for Superior Bancorp.
2	25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Marke
	on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
2	26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished
2	27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
2	28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion fror Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
2	29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in sucra agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
3	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Concorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale under this authority occurred on June 30, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on Stanley discretionary authority as its sales agent, to sell subject to certain parameters age to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Sto

otnote	Footnote Description
:	31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares common stock.
:	32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
÷	33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
:	34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
;	35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
;	36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investmer under the terms of the CDCI program. See "Community Development Capital Initiative" below.
ć	37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
;	38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
:	39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasu for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
4	40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
4	11 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

ootnote	Footnote Description
	2 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalen to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
4	3 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
4	4 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
4	5 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
4	6 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federa Deposit Insurance Corporation (FDIC) was named Receiver.
4	7 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
4	8 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
4	9 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
5	0 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
5	1 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
5	2 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
5	3 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
5	4 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
5	5 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
5	6 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
5	7 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

te	Footnote Description
ţ	58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
Ę	59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
(50 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") fo a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
6	51 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
(52 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
(63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institution and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
(64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
e	5 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
(66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
6	57 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, th acquired company and the acquiror entered into on 7/19/2012.
(68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
(69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinna at a discount subject to the satisfaction of the conditions specified in the agreement.
7	70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
7	72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
-	73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.

tnote	Footnote Description
	74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
	75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federa Deposit Insurance Corporation (FDIC) was named Receiver.
	76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
	77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursua to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
	78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
	79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
	80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, I ("Starbuck") entered into on 12/11/2012.
	81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
	82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 p share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
	83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
	84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
	85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
	86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
	87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers pathereto.

note	Footnote Description
	88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
	89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amour securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
	90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
	91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was na Receiver.
	92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
	93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agree sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
	94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implem a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursua to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
	96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upo receipt of certain shareholder approvals.
	97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/fina stability/reports/Pages/Monthly-Report-to-Congress.aspx.
	98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for comm stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warr and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
	99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
1	00 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
1	01 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
4	02 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to whic

otnote	Footnote Description
1	103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
1	104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
1	105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
1	106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
1	107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
1	108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).
1	109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014 with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each date as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
1	10 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
1	11 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
1	12 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank or New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
1	13 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
1	14 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
1	15 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
1	16 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
1	17 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.

ote	Footnote Description
	On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
	On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120	As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121	On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to tim during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122	On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated a March 17, 2015.
123	On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124	On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to th Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
125	On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127	On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/201 with the purchaser parties thereto.
129	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and tru of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreement each dated as of 12/23/2015, with the purchaser parties thereto.
131	On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subj to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132	Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution \$150,000 from Sonoma Valley Bancorp on 6/15/2016.

note	Footnote Description
133	On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134	On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidela and UCBI.
135	On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
136	On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
137	On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
138	On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139	On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
140	On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
141	On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
142	On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its of common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
143	On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
144	On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
145	On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
146	Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, I (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

		¢		7
Date		Pricing Mechanism ⁶	Number of Shares	Proceeds'
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090
			Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

 Investment Status Definition Key

 Full investment outstanding: Treasury's full investment is still outstanding

 Redeemed - institution has repaid Treasury's investment

 Sold - by auction, an offering, or through a restructuring

 Exited bankruptcy/receivership - Treasury has no outstanding investment

 Currently no collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)

 In full - all of Treasury's investment amount

 In full - all of Treasury investment is no longer held by Treasury, but some remains

											Conital D	epayment / Disposition / Au	unting a		
Factpote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital R Amount		Avg. Price	(Realized Loss) / (Write-off)	Gain
26	Alternatives Federal Credit Union	Ithaca	NY	Dato	Subordinated Debentures	Exchange From CPP	\$2,234,000.00	Solution Sol	\$2,334,902.34		Amount	(ree) Shares	Avg. Price	(Realized Loss)7 (write-off)	Gain
20	Alternatives Federal Credit Union	Ithaca	NY	12/27/2016			\$2,201,000.00	\$0.00	\$2,001,002.01		\$2,055,280.00	2,234,000	\$0.92	(\$178,720.00)	
8	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96	Redeemed, in Full					
	American Bancorp of Illinois, Inc.	Oak Brook	IL	3/1/2017							\$5,457,000.00	5,457,000	\$1.00		
8	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full	•				
	Atlantic City Federal Credit Union	Lander	WY	9/26/2012			to 070 000 00	6 0.00	AD 045 007 00	0.1	\$2,500,000.00	2,500,000	\$1.00		
8	Bainbridge Bancshares, Inc.	Bainbridge	GA		Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full	fo 070 000 00	0.070	£4.000.00		<u> </u>
	Bainbridge Bancshares, Inc. Bainbridge Bancshares, Inc.	Bainbridge Bainbridge	GA GA	9/10/2014							\$2,372,000.00 \$1,000,000.00	2,372	\$1,000.00 \$1,000.00		
8	Bancorp of Okolona, Inc.	Okolona	MS		Subordinated Debentures		\$3,297,000.00	\$0.00	\$3 547 974 96	Redeemed, in Full	\$1,000,000.00	1,000	\$1,000.00		
-	Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013					4 4 4 4 7 1 4 4 1 4 4 4		\$3,297,000.00	3,297,000	\$1.00		
3,4,14	BancPlus Corporation	Ridgeland	MS	9/29/2010	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22	Sold, in full					
	BancPlus Corporation	Ridgeland	MS	10/18/2016							\$75,250,020.00	80,914	\$930.00	(\$5,663,980.00)	
8,11	BankAsiana	Palisades Parl			Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34	Redeemed, in Full					
0	BankAsiana	Palisades Park	k NJ NY	10/1/2013			\$500.000.00	50.00	\$550 500 50	Redeemed, in Full	\$5,250,000.00	5,250	\$1,000.00		
0	Bethex Federal Credit Union Bethex Federal Credit Union	Bronx Bronx	NY	9/29/2010	Subordinated Debentures		\$502,000.00	\$0.00	\$003,000.00	Redeemed, in Full	\$502,000.00	502,000	\$1.00		
8	Border Federal Credit Union	Del Rio	TX		Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697,78	Redeemed, in Full	\$302,000.00	502,000	\$1.00		
0	Border Federal Credit Union	Del Rio	TX	10/15/2014			\$0,200,000.00	\$0.00	\$0,020,001.10		\$3,260,000.00	3,260,000	\$1.00		
8	Brewery Credit Union	Milwaukee	WI		Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full					
	Brewery Credit Union	Milwaukee	WI	10/3/2012							\$1,096,000.00	1,096,000	\$1.00		
27	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY		Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00	Sold, in full				(
	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	12/27/2016	Cuberdinated Debestury		Ê445.000.00	R4 45 000 00	¢00.740.00	Full in costs and automa Pro-	\$280,000.00	300,000	\$0.93	(\$20,000.00)	
8,10	Buffalo Cooperative Federal Credit Union Butte Federal Credit Union	Buffalo	NY CA	9/24/2010	Subordinated Debentures		\$145,000.00 \$1,000,000.00	\$145,000.00		Full investment outstanding Redeemed in Full					
6,10	Butte Federal Credit Union Butte Federal Credit Union	Biggs Biggs	CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,000,008.88	Redeemed, in Full	\$1,000,000.00	1,000,000	\$1.00		
8	Carter Federal Credit Union	Springhill	LA		Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,159.350.00	Redeemed, in part	÷1,000,000.00	1,000,000	φ1.00		
	Carter Federal Credit Union	Springhill	LA	2/6/2013							\$2,500,000.00	2,500,000	\$1.00		
3,6	Carver Bancorp, Inc	New York	NY	8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00		Full investment outstanding					
20	CFBanc Corporation	Washington	DC	9/17/2010	Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50	Sold, in full					
	CFBanc Corporation	Washington	DC GA	12/20/2016							\$5,549,760.00	5,781	\$960.00	(\$231,240.00)	$ \longrightarrow $
3,5,8,33	Citizens Bancshares Corporation	Atlanta	GA		Preferred Stock	\$7,462,000.00	A4 070 000 00	\$0.00	\$13,305,408.94	Sold, in full					
	Citizens Bancshares Corporation Citizens Bancshares Corporation	Atlanta Atlanta	GA	9/17/2010 12/30/2016			\$4,379,000.00				\$4,227,049.00	4.379	\$965.30	(\$151,951.00)	<u> </u>
	Citizens Bancshares Corporation	Atlanta	GA	10/4/2017							\$7,462,000.00	7,462	\$1,000.00	(\$151,951.00)	
3.12	Community Bancshares of Mississippi, Inc.	Brandon	MS		Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00	Sold, in full	¢1,102,000.00	1,102	\$1,000.00		
	Community Bancshares of Mississippi, Inc.	Brandon	MS	10/11/2016							\$50,778,000.00	54,600	\$930.00	(\$3,822,000.00)	
3,4	Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00	\$558,475.56	Full investment outstanding					
	Community First Guam Federal Credit Union	Hagatna	GU		Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$378,508.33	Full investment outstanding					
21	Community Plus Federal Credit Union	Rantoul	IL		Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00	Sold, in full	A 445 000 00	150.000	* ****	(005 000 00)	<u> </u>
	Community Plus Federal Credit Union Cooperative Center Federal Credit Union	Rantoul Berkeley	CA	12/20/2016	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$200 700 E0	Full investment outstanding	\$415,000.00	450,000	\$0.92	(\$35,000.00)	
34	D.C. Federal Credit Union	Washington	DC		Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,169,984.56						
54	D.C. Federal Credit Union	Washington	DC	12/30/2016			\$1,322,000.00	\$500,000.00	\$1,103,304.30	oold, in part	\$970,900.00	1,022,000	\$0.95	(\$51,100.00)	
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT		Subordinated Debentures		\$7,000.00	\$7,000.00	\$997.89	Full investment outstanding					
	Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$14,255.56	Full investment outstanding					
8	Fairfax County Federal Credit Union	Fairfax	VA		Subordinated Debentures		\$8,044,000.00	\$0.00	\$9,165,244.22	Redeemed, in Full					()
0	Fairfax County Federal Credit Union	Fairfax	VA	9/13/2017	Cuberdinated Debentury		£30,000,00	6 0.00	¢22.020.04	Dedeemed in Full	\$8,044,000.00	8,044,000	\$1.00		
8	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010	Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full	\$20,000,00\$	20.000	\$1.00		
8	Faith Based Federal Credit Union Fidelis Federal Credit Union	Oceanside New York	NY	8/19/2015	Subordinated Debentures		\$14,000.00	\$0.00	\$15 411 67	Redeemed, in Full	\$30,000.00	30,000	\$1.00		
	Fidelis Federal Credit Union	New York	NY	10/14/2015			\$14,000.00	\$0.00	\$10, 4 11.07	nooconicu, in rui	\$14,000.00	14,000	\$1.00		
3	First American International Corp.	Brooklyn	NY		Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$2,482,975.79	Full investment outstanding		,			
3,8	First Choice Bank	Cerritos	CA	9/24/2010	Preferred Stock	\$5,146,000.00		\$0.00		Redeemed, in Full	-				
	First Choice Bank	Cerritos	CA	5/1/2013							\$5,146,000.00	5,146	\$1,000.00		
3,8	First Eagle Bancshares, Inc.	Hanover Park			Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50	Redeemed, in Full	\$7.075.000 CT	7.075.005	A		
0	First Eagle Bancshares, Inc.	Hanover Park	IL NC	3/25/2016	Subordinated Debastures		\$1,000,000.00	£0.00	\$1.070.160.07	Redeemed in Full	\$7,875,000.00	7,875,000	\$1.00		
0	First Legacy Community Credit Union First Legacy Community Credit Union	Charlotte Charlotte	NC	9/29/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	φ1,070,100.67	Redeemed, in Full	\$1,000,000.00	1,000,000	\$1.00		
3.8	First M&F Corporation	Kosciusko	MS		Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full	- 1,000,000.00	1,000,000	ψ1.00		
	First M&F Corporation	Kosciusko	MS	8/30/2013							\$30,000,000.00	30,000	\$1,000.00		
3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010	Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06	Sold, in full					
-	First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016							\$5,745,400.00	6,245	\$920.00	(\$499,600.00)	
8	Freedom First Federal Credit Union	Roanoke	VA		Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full	¢0.070.000.07	0.070.007	A 4 AA		
8	Freedom First Federal Credit Union	Roanoke Missoula	VA MT	6/12/2013	Subordinated Debenturco		\$1,657,000.00	\$0.00	\$1 725 307 27	Redeemed, in Full	\$9,278,000.00	9,278,000	\$1.00		
0	Gateway Community Federal Credit Union Gateway Community Federal Credit Union	Missoula	MT	9/24/2010	Subordinated Debentures		\$1,037,000.00	\$0.00	φ1,120,001.21	Nousellieu, ili Fui	\$1,657,000.00	1,657,000	\$1.00		
28	Genesee Co-op Federal Credit Union	Rochester	NY		Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67	Sold, in full	÷1,001,000.00	1,007,000	¢1.00		
	Genesee Co-op Federal Credit Union	Rochester	NY	12/27/2016							\$279,000.00	300,000	\$0.93	(\$21,000.00)	
8	Greater Kinston Credit Union	Kinston	NC	9/29/2010	Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44	Redeemed, in Full					
	Greater Kinston Credit Union	Kinston	NC	4/10/2012							\$350,000.00	350,000	\$1.00		
3,8	Guaranty Capital Corporation	Belzoni	MS		Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33	Redeemed, in Full	\$44.000 000 C	44.000.007	A		
8	Guaranty Capital Corporation Hill District Federal Credit Union	Belzoni Pittsburgh	MS PA	12/21/2016	Subordinated Debentures		\$100,000.00	\$0.00	\$113 650 00	Redeemed, in Full	\$14,000,000.00	14,000,000	\$1.00		
5	Hill District Federal Credit Union	Pittsburgh	PA	7/26/2010	Sassianatea Depentares		\$100,000.00		φ113,000.00	rtodooniou, in Full	\$100,000.00	100,000	\$1.00		
L		/ moodigit		1120/2011							w100,000.00	100,000	¥1.00		

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Footnote	Institution Name Hope Federal Credit Union	City Jackson	State MS	Date 9/17/2010	Original Investment Type ¹ Subordinated Debentures	Exchange From CPP	Original Investment Amount \$4,520,000.00	Outstanding Investment \$4,520,000.00	Sear 364 44	Investment Status* A Full investment outstanding	nount (Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
3.4	IBC Bancorp, Inc.	Chicago	IL		Subordinated Debentures	\$4,205,000,00	\$3,881,000.00	\$8,086,000.00		Full investment outstanding				
3,35	IBW Financial Corporation	Washington	DC	9/3/2010	Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00	Sold, in full				
	IBW Financial Corporation	Washington	DC	12/30/2016							10,000.00	6,000	\$935.00	(\$390,000.00)
8	Independent Employers Group Federal Credit Union	Hilo Hilo	HI	9/29/2010 11/18/2015	Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70	Redeemed, in Full	000.00	698.000	£1.00	
8	Independent Employers Group Federal Credit Union Kilmichael Bancorp, Inc.		MS	9/3/2010	Subordinated Debentures		\$3,154,000.00	\$0.00	\$3 756 668 07	Redeemed, in Full	98,000.00	696,000	\$1.00	
0	Kilmichael Bancorp, Inc.	Kilmichael	MS	11/2/2016	Saboranated Debentares		\$3,134,000.00	\$0.00	45,750,000.07	\$3.	54,000.00	3,154,000	\$1.00	
3,8	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010	Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33	Redeemed, in Full				
	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016						\$4,5	51,000.00	4,551	\$1,000.00	
8	Liberty County Teachers Federal Credit Union	2000.0	TX	9/24/2010	Subordinated Debentures		\$435,000.00	\$87,000.00	\$394,037.50	Redeemed, in part	7 000 00	07.000		
	Liberty County Teachers Federal Credit Union Liberty County Teachers Federal Credit Union	Liberty Liberty	TX	4/2/2014 12/31/2014							37,000.00 37,000.00	87,000	\$1.00 \$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015							37,000.00	87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	ТΧ	1/11/2017							37,000.00	87,000	\$1.00	
3,4,22	Liberty Financial Services, Inc.		LA	9/24/2010	Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33					
	Liberty Financial Services, Inc.	New Orleans	LA	12/20/2016							91,623.00	11,334	\$934.50	(\$742,377.00)
36	Lower East Side People's Federal Credit Union Lower East Side People's Federal Credit Union	New York New York	NY	9/24/2010 12/30/2016	Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55	Sold, in full	27,118.22	898.000	\$0.92	(\$70,881.78)
3.23	M&F Bancorp, Inc.	Durham	NC	8/20/2010	Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34		27,110.22	898,000	\$0.5Z	(\$70,881.78)
5,25	M&F Bancorp, Inc.	Durham	NC	12/20/2016	T TEIENED OLOCK	\$11,755,000.00		\$0.00	\$10,074,400.04	\$9.3	38,000.00	11.735	\$800.00	(\$2,347,000.00)
	Mission Valley Bancorp	Sun Valley	CA	8/20/2010	Preferred Stock	\$5,500,000.00		\$0.00	\$11,775,627.99	Redeemed, in Full				
	Mission Valley Bancorp	Sun Valley	CA	9/24/2010			\$4,836,000.00							
	Mission Valley Bancorp	Sun Valley	CA	8/23/2017							36,000.00	10,336	\$2,000.00	
	Neighborhood Trust Federal Credit Union	New York Chicago	IN Y	9/24/2010	Subordinated Debentures Subordinated Debentures		\$283,000.00 \$325,000.00	\$283,000.00 \$325,000.00	\$40,423.01	Full investment outstanding Full investment outstanding				
	North Side Community Federal Credit Union Northeast Community Federal Credit Union	San Francisco	CA		Subordinated Debentures		\$350,000.00	\$350,000.00	\$49,991.67	Full investment outstanding				
	Opportunities Credit Union	Burlington	VT		Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$155,528.11	Full investment outstanding Sold, in full				
3,24	PGB Holdings, Inc.	Chicago		8/13/2010	Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28					
	PGB Holdings, Inc.	Chicago		12/20/2016					A	\$2,5	40,000.00	3,000	\$980.00	(\$60,000.00)
30	Phenix Pride Federal Credit Union	Phenix City		9/24/2010	Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50		10,000,00	450.000	* 0.00	(014 000 00)
37	Phenix Pride Federal Credit Union Premier Bancorp, Inc.	Phenix City Wilmette	AL	12/27/2016 8/13/2010	Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold. in full	42,000.00	153,000	\$0.93	(\$11,000.00)
5,7	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013	Saboranated Debentares	\$0,704,000.00		\$0.00	ψ13,300.00		79,900.00	6,784,000	\$0.01	(\$6,704,100.00)
8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	н		Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50	Redeemed, in Full				(11) 1 1 1 1 1
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015						\$	73,000.00	273,000	\$1.00	
3,8	PSB Financial Corporation	Many	LA	9/29/2010	Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full			_	
8.16	PSB Financial Corporation Pyramid Federal Credit Union	Many Tucson	LA AZ	12/28/2012	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22		34,000.00	9,734	\$1,000.00	
	Pyramid Federal Credit Union Pyramid Federal Credit Union		AZ	3/9/2010	Subordinated Depentures		\$2,500,000.00	\$0.00	\$2,710,972.22		00.000.00	1,500,000	\$1.00	
	Pyramid Federal Credit Union	Tucson	AZ	11/22/2016							30,000.00	1.000.000	\$0.93	(\$70,000.00)
8	Renaissance Community Development Credit Union		NJ		Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83	Redeemed, in Full				(0.0,000)
	Renaissance Community Development Credit Union	Somerset	NJ	8/2/2017							31,000.00	31,000	\$1.00	
37	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010	Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78					
2.0	Santa Cruz Community Credit Union	Santa Cruz	CA	1/10/2017	Deeferred Steels	Ê17 010 000 00		00.03	\$40 704 FE0 00	\$2,1	07,416.00	2,828,000	\$0.92	(\$220,584.00)
3,8	Security Capital Corporation	Batesville	MS	9/29/2010 9/9/2015	Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99	Redeemed, in Full	50,000.00	9.250	\$1.000.00	
	Security Capital Corporation Security Capital Corporation	Batesville		3/23/2015							00,000.00	3,000	\$1,000.00	
	Security Capital Corporation	Batesville	MS	5/27/2016						\$5,1	60,000.00	5,660	\$1,000.00	
3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010	Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11	Sold, in full				
	Security Federal Corporation	Aiken		10/31/2016							40,000.00	22,000	\$970.00	(\$660,000.00)
31	Shreveport Federal Credit Union	Shreveport	LA		Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00		4 000 00	0.040.000	* ****	(\$011.000.00)
3,4,18	Shreveport Federal Credit Union Southern Bancorp, Inc.	Shreveport Arkadelphia	AR	12/27/2016 8/6/2010	Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89	Sold in full	34,320.00	2,646,000	\$0.92	(\$211,680.00)
0,1,10	Southern Bancorp, Inc.	Arkadelphia	AR	11/29/2016		\$11,000,000.00	\$22,000,000.00	\$0.00	\$00,702,100.00		34,000.00	33,800	\$930.00	(\$2,366,000.00)
25	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010	Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70	Sold, in full				
	Southern Chautauqua Federal Credit Union	Lakewood	NY	12/20/2016						\$1,	39,370.00	1,709,000	\$0.93	(\$119,630.00)
8	Southside Credit Union	San Antonio	TX	9/29/2010	Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full		4 400 000		
3.13	Southside Credit Union State Conital Correction	San Antonio		10/30/2013 9/29/2010	Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00		00,000.00	1,100,000	\$1.00	
3,13	State Capital Corporation State Capital Corporation	Greenwood Greenwood		10/11/2016		\$13,130,000.00		φ υ. 00	\$10,000,000.0U		50,000.00	15,750	\$936.51	(\$1,000,000.00)
3,4,19	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010	Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61	Sold, in full				
	The First Bancshares, Inc.	Hattiesburg	MS	12/6/2016						\$15,5	25,000.00	17,123	\$930.04	(\$1,198,000.00)
8	The Magnolia State Corporation		MS	9/29/2010	Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53	Redeemed, in Full		0.755.555		
	The Magnolia State Corporation	Bay Springs		12/17/2014							22.000.00	3,700,000	\$1.00	
29	The Magnolia State Corporation Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Bay Springs Olympia	MS WA	5/24/2017 9/24/2010	Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50		22,000.00	4,222,000	\$1.00	
23	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union			9/24/2010	Caparamated Dependencies			φ 0.0 0	ψ00,082.50		71,205.00	75,000	\$0.95	(\$3,795.00)
38	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010	Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66	Sold, in full				
	Tongass Federal Credit Union	Ketchikan	AK	1/24/2017						\$1,5	52,000.00	1,600,000	\$0.97	(\$48,000.00)
3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010	Preferred Stock	\$2,795,000.00		\$2,795,000.00		Full investment outstanding				
-	Tulane-Loyola Federal Credit Union Union Baptist Church Federal Credit Union	New Orleans Fort Wayne	LA	9/24/2010	Subordinated Debentures Subordinated Debentures		\$424,000.00 \$10,000.00	\$424,000.00 \$10,000.00	\$60,561.33	Full investment outstanding Full investment outstanding				
9	Union Baptist Church Federal Credit Union Union Settlement Federal Credit Union	New York	NY		Subordinated Debentures		\$10,000.00 \$295,000.00	\$10,000.00	\$1,428.33 \$308,622.56	Sold, in full				
-	Union Settlement Federal Credit Union	New York	NY	12/30/2016			\$200,000.00	Ç0.00	\$230,022.00		71,714.78	295,000	\$0.92	(\$23,285.22)
3,8	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010	Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22	Redeemed, in Full				
	United Bancorporation of Alabama, Inc.	Atmore		11/16/2016	0.1				AF		00,000.00	10,300	\$1,000.00	
8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union) UNITEHERE Federal Credit Union(Workers United Federal Credit Union)		NY	9/29/2010 3/20/2013	Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full	57.000.00	57,000	\$1.00	
3.4.8	Uni reneral Federal Credit Union(workers United Federal Credit Union) University Financial Corp, Inc.			3/20/2013 7/30/2010	Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710 842 97	Redeemed, in Full	,000.00	57,000	φ1.00	
0, .,0	University Financial Corp, Inc.	St. Paul	MN	11/28/2012		\$11,020,000.00	\$10,103,000.00	φ0.00	\$20,1 10,0 1 2.97		15,000.00	22,115,000	\$1.00	
8	UNO Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45	Redeemed, in Full				
	UNO Federal Credit Union	New Orleans		9/4/2013						\$	43,000.00	743,000	\$1.00	
8,32	Vigo County Federal Credit Union	Terre Haute	IN		Subordinated Debentures		\$1,229,000.00	\$102,450.00	\$1,227,665.82			404.007	61 00	
	Vigo County Federal Credit Union Vigo County Federal Credit Union	Terre Haute Terre Haute	IN	2/25/2015						S.	91,600.00 45,800.00	491,600 245,800	\$1.00 \$1.00	
	Vigo County Federal Credit Union	Terre Haute		12/23/2015 12/27/2016							58.018.00	389,150	\$0.92	(\$31,132.00)
8	Virginia Community Capital, Inc.	Christiansburg			Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94	Redeemed, in Full		000,100	WO.OL	(001,102.00)
	Virginia Community Capital, Inc.	Christiansburg		6/29/2016						\$1,5	15,000.00	1,915,000	\$1.00	
					TOTALS	\$363,290,000.00	\$206,783,000.00	\$68,114,450.00	\$539,778,993.36	\$475,	06,494.00 \$0.0	0		(\$26,952,056.00) \$0.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the term 6 of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the 9 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of 1 Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 12 completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 14 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 16 completed on 11/22/2016.

Footnote	Footnote Description
	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 18 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 19 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
2	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 25 agreement. The sale was completed on 12/20/2016.
	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 26 sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 28 was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credi Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date of 29 closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 31 completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 33 completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 34 was completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed 35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The 37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 38 completed on 1/24/2017.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial Ir	nvestment					Exchange/Transfer/Othe	er Details		Treasury Inve	stment After Exchange/Tra	nsfer/Other	Payment or Disposition ¹				
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing		Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	5,000,000,000	Par		12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition 38	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	7,500,000,000	Par	22	12/30/2009	Partial conversion of preferre stock for common stock	ed \$ 3,000,000,000	N/A		Preferred Stock			Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
																4/15/2014	Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%
														3, 26, 32, 38 Common Stock		5/14/2014	Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	1,250,000,000	Par	22, 26	12/30/2010	Partial conversion of preferre stock for common stock	ed \$ 5,500,000,000	N/A 26	GMAC (Ally)		63.45%	9/12/2014	Partial Disposition43	\$ 218,680,700	Common Stock	13.40%
																10/16/2014	Partial Disposition44	\$ 245,492,605	Common Stock	11.40%
																12/24/2014	Partial Disposition45	\$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	2,540,000,000	Par		3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition 28	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation \$	884,024,131	Par	2	5/29/2009	Exchange for equity interest in GMAC	n \$ 884,024,131	N/A ³								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional \$	13,400,000,000	Par		7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7								
	-	4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional \$	2,000,000,000	Par	4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Compan	y 10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
	-											7				11/18/2010	Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%
																11/26/2010	Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%
																12/21/2012	Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		5/00/0000		General Motors	Debt Obligation w/ Additional	4 000 000 000	Der		7/10/0000	Exchange for preferred and		N 1/A		10	00.00/	4/11/2013	Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note \$	4,000,000,000	Par	5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	General Motors Compar	11, 25 Common Stock	60.8%	6/12/2013	Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
																9/13/2013	Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI															11/20/2013	Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
																12/9/2013	Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
																7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
														rs Holdings 11, 12 Debt Obligation	n \$ 7,072,488,605	12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	360,624,198	Par	6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC			1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
																3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
																4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	30,100,000,000	Par	8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
									7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
									7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	29 Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
																4/5/2011	Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A
	[5/3/2011	Partial Repayment		Right to recover proceeds	N/A
	[12/16/2011	Partial Repayment		Right to recover proceeds	N/A
	ļ Ē															12/23/2011	Partial Repayment		Right to recover proceeds	N/A
	[1/11/2012	Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
	[10/23/2012	Partial Repayment	\$ 435,097	Dight to recover	N/A
																5/22/2013	Partial Repayment	\$ 10,048,968	proceeds	N/A
	[9/20/2013	Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A
	ļ Ē															12/27/2013	Partial Repayment	\$ 410,705		N/A
																1/9/2014	Partial Repayment	\$ 470,269	Right to recover proceeds	N/A

																		\$ 8,325,185 Right to recover	
																	Partial Repayment	\$ 2,961,564 Right to recover	N/A
																8/1/2016	Partial Repayment		N/A
																11/17/2016	Partial Repayment	\$ 5,033,898 Right to recover proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13									3/17/2009	Partial Repayment	\$ 3,499,055 Additional Note	\$ 1,496,500,945
																4/17/2009	Partial Repayment	S 31,810,122 Additional Note	\$ 1,464,690,823
Chrysler	Farmington															5/18/2009	Partial Repayment	\$ 51,136,084 Additional Note	\$ 1,413,554,739
FinCo	Hills, MI															6/17/2009	Partial Repayment	\$ 44,357,710 Additional Note	\$ 1,369,197,029
																7/14/2009	Repayment	\$ 1,369,197,029 Additional Note	\$ 0
																	Repayment*	\$ 15,000,000 N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,000 N/A	-
	-	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional	\$-	- 14										payment 20		
	-	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional	\$ 280,130,642	Par 15									7/10/2009	Repayment	\$ 280,130,642 N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	3 Old Carco Liquidation Trust		Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528 Right to recover proceeds	N/A
	-	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$-	- 17		collateral security to liquidatio	n		Huor		procedu		9/9/2010	Proceeds from sale of collateral	\$ 9,666,784 Right to recover proceeds	N/A
																12/29/2010	Proceeds from sale of collateral	\$ 7,844,409 Right to recover proceeds	N/A
																4/30/2012	Proceeds from sale of collateral	\$ 9,302,185 Right to recover proceeds	N/A
Chrysler	Auburn Hills, Ml															9/21/2015	Proceeds from sale of collateral	\$ 93,871,306 Right to recover proceeds	N/A
	Tins, wi															9/29/2015	Proceeds from sale of collateral	\$ 6,341,426 Right to recover proceeds	N/A
																2/26/2016	Proceeds from sale of collateral	\$ 2,000,000 Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC		Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000	
																5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,540,000 N/A	\$ 0
1																5/24/2011	Repayment* - Additional Note	\$ 288,000,000	
1																5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000	
1												Chrysler Group LLC	30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000 N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 64,046,068,777

Additional Proceeds * 403,000,000

Total Treasury Investment Amount \$ 11,745,170,194

Footnotes appear on following page.

As used in this table and its footnotes

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

New GMF refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler EinCo" refers to Chrysler Einancial Services Americas LLC

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC"

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the *GM DIP Loan*), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of New GM, which was renamed "General Motors LC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.

12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler

16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion of debt assumed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion of debt assumed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler

19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liguidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective the "Liguidation Plan". Under the Liguidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment. the specified collateral security attached to such loan

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1.761.495.577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13.504.799.480.

26. On 12/30/2010. Treasury converted \$5.500.000.000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531.850 shares of common stock of Ally. Following this conversion. Treasury holds \$5.937.500.000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement

29. On March 31 2011 the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective. Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM. including Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority accurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30.000.000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1.031,700.000,

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its Exed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock where his state was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.

39. On November 21, 2013. Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

45. On December 24, 2014. Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23,25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller								Adjustment Details		Payment or Disposition ⁴				
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount	
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000	
	4/0/2000	9 GM Supplier Receivables LLC	Wilmington	DE		Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000	
'	4/5/2005	Givi Supplier Receivables LLC	winnington	DL	Furchase	Additional Note	\$ 3,500,000,000	IVA				3/4/2010	Repayment ⁶	Additional Note	\$ 50,000,000	
									6	:	290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893	
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE		Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735	
			-			Additional Note			7		123,076,735	4/7/2010	Payment'	None	\$ 44,533,054	
	NITIAL TOTA	AL \$ 5,000,000,000			ADJUSTED TOTAL	\$	413,076,735	Total Repay	ments \$	413,076,735		Tot	al Proceeds fr	rom Additional Notes	\$ 101,074,947	

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009. 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009. 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009. 3/ Treasury issued notice to the institution on the permanent reduced commitment on 7/8/2009; the reduced on as effective on 1/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the core, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982
			Total Proceeds:	\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period. 2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – ³ 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - ⁴ 10/16/14	\$21.8234	11,249,044	\$ 245,492,605
		Total Proceeds:	\$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

														nt Remaining After Capital			
			Seller								Capital Repa	ayment Details	Re	epayment	Fi	nal Disposition	
Foo	otnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Invest	tment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date ³	Final Disposition Description	Final Disposition Proceeds
							Trust Preferred Securities										
	1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$	20,000,000,000	Par	12/23/2009	² \$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
			Bank of America				Preferred Stock w/					2					
		1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$	20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513

Total Warrant Proceeds \$ 1,427,190,941

\$ 40,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 TOTAL TREASURY TIP INVESTMENT AMOUNT s 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities. 2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3 For final disposition of warrants, "R' represents proceeds, and the standard strain a solution of the warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	ial Investment			Prer	nium			Exchange/Transfer/Other	Details				Payment or I	Disposition		
		Seller																	Remaining Premium	Remaining
Footnote	Date	Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Description	Premium
										2	6/9/2009	Exchange preferred stock fo trust preferred securities	w/ Warrants	\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee		Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$0
						TOTAL	\$ 0										Total Proceeds	\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Perferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the quarantee. Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities on \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. 7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013. Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	se Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	2 See table	e below for exchange/trans	sfer details in connection with the recap	italization conducted on	1/14/2011.
												Final Dispositio	n	

TOTAL 69,835,000,000 \$

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

25,156,690.60 Total Warrant Proceeds \$

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Frederice Strates due to Treasury through and including the exchange date. 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009. 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

		Recapitalization			Treasury Holdings Post-Recapitalization						Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description		Amount / Shares		Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remainin Investmer Shares, o	
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/2	27/2011	Cancellation	\$	N/A	\$	0 10
								2/	14/2011	Payment	\$ 185,726,192	Par		
								3/	/8/2011	Payment	\$ 5,511,067,614	Par		
								3/	15/2011	Payment	\$ 55,833,333	Par		
								8/	17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568	8/	18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
						Ŷ	10,010,000,000	9/	/2/2011	Payment	\$ 55,885,302	Par	Ŷ	Ŭ
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11	1/1/2011	Payment	\$ 971,506,765	Par		
								3/	/8/2012	Payment	\$ 5,576,121,382	Par		
								3/	15/2012	Payment	\$ 1,521,632,096	Par		
								3/2	22/2012	Payment	\$ 1,493,250,339	Par		
								2/	14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/	/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/	15/2012	Payment	\$ 44,941,843	Par		\square
			Exchange	-			167,623,733	5/2	24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,03 77%	Ŭ
								3/	/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,14 70%	· · · · ·
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/	/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,20 63%	12
								5/	/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,61 61%	12
				N/A	Common Stock	_		8/	/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682 55%	10
								8/	/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092 53%	10
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/	10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246 22%	14
								9/	11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169 16%	1.4
								12/	/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169 0%	10

AIG POST-RECAPITALIZATION

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of

AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly. 8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206.896.552 shares of common stock at \$29.00 per share for total proceeds of \$6.000.000.008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636.923.075 shares of common stock at \$32.50 per share for total proceeds of \$20.699.999.938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted I	Invest	tment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	A	Amount
									7/19/2010 6/28/2012	² \$	4,300,000,000		2/6/2013	Principal Repayment \$	5 1	100,000,000
									0/20/2012	Ŷ	1,400,000,000		2/6/2013	Contingent Interest Proceeds \$; 2	212,829,610
													3/6/2013	Contingent Interest Proceeds \$;	97,594,053
													4/4/2013	Contingent Interest Proceeds \$;	6,069,968
													5/6/2013	Contingent Interest Proceeds \$;	4,419,259
													6/6/2013	Contingent Interest Proceeds \$;	96,496,772
													7/5/2013	Contingent Interest Proceeds \$;	11,799,670
													8/6/2013	Contingent Interest Proceeds \$;	66,072,965
													9/6/2013	Contingent Interest Proceeds \$;	74,797,684
													10/4/2013	Contingent Interest Proceeds \$;	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds \$;	933,181
1	3/3/2009	TALF LLC	winnington	DL	Fulchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds \$;	1,102,424
									1/15/2013	⁴ \$	100,000,000		1/7/2014	Contingent Interest Proceeds \$;	1,026,569
													2/6/2014	Contingent Interest Proceeds \$;	1,107,574
													3/6/2014	Contingent Interest Proceeds \$;	1,225,983
													4/4/2014	Contingent Interest Proceeds \$;	11,597,602
													5/6/2014	Contingent Interest Proceeds \$;	1,055,556
													6/5/2014	Contingent Interest Proceeds \$;	1,343,150
													7/7/2014	Contingent Interest Proceeds \$;	27,005,139
													8/6/2014	Contingent Interest Proceeds \$	5	14,059,971
													9/5/2014	Contingent Interest Proceeds \$	5	262,036
													10/6/2014	Contingent Interest Proceeds \$	5	17,394,583
													11/6/2014	Contingent Interest Proceeds \$		21,835,385

 Total Investment Amount \$ 100,000,000
 Total Repayment Amount \$ \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary. 5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹						Settlement De	tails				Fir	nal Disposition		
														Life-to-date	
		Pu	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893

Total Senior Security Proceeds \$

183,555

Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

		Seller							Prei	minary Adjusted	Final C	ommitment Amount ⁷	Final Investment Amount ⁹	Capital	epayment Details	Investment A	ter Capital Repayment		Distribution or Disposit	
		Seller			Transaction		Commitment	Pricing		ommunent	Final C		Amount		epayment Details	investment A	ter Capital Repayment		Distribution of Disposit	on
Footnote	Date	Name of Institution	City	State		Investment Description	Commitment Amount	Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250,00	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution 5	\$ 20,091,872
																		2/24/2010	Final Distribution 5	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000,00	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds			
														1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution 5	\$ 502,302
																		2/24/2010	Final Distribution 5	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,50	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
														4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
														9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
														11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
														12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest 10			
														1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest 10			
														2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest 10			
														3/14/2011	\$ 68,765,544		Membership Interest 10			
														4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest 10			
														5/20/2011	\$ 28,883,733		Membership Interest 10			
														6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest 10			
														7/15/2011	\$ 31,061,747		Membership Interest 10			
														8/12/2011	\$ 10,381,214		Membership Interest 10			
														10/17/2011	\$ 6,230,731		Membership Interest 10			
														12/14/2011	\$ 1,183,959		Membership Interest 10			
														1/17/2012	\$ 1,096,185		Membership Interest 10			
														2/14/2012	\$ 1,601,688		Membership Interest 10			
														3/14/2012	\$ 3,035,546		Membership Interest			
														3/14/2012	\$ 3,033,540	9 101,300,070	Membership Interest	3/29/2012	Distribution 5	\$ 56,390,209
																		8/9/2012	Distribution 5	\$ 1,056,751
														3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10			\$ 18,772
																		6/4/2013	Adjusted Distribution ^{5, 13} Distribution ^{5, 14}	\$ 69,399
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,00	9/26/201	8 \$ 1,161,920,000	\$ 1,161,920,000				Debt Obligation w/ Contingent	7/8/2013	Distribution	\$ 64,444
			-											2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent	t		
														4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingent	t		
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingent	t		
														11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent	t		
									1					12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent	t		
									1					1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent	t		
									1					2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent	t		
														3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent	t		
														4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent	t		
														5/20/2011	\$ 75,085,485	\$ 447,146,281	Proceeds Debt Obligation w/ Contingent	t		
									1					6/14/2011	\$ 18,259,513	\$ 428,886,768	Proceeds Debt Obligation w/ Contingent	t		
									1					7/15/2011	\$ 62,979,809	\$ 365,906,960	Proceeds Debt Obligation w/ Contingent	t		
														8/12/2011	\$ 20,762,532	\$ 345,144,428	Proceeds Debt Obligation w/ Contingent	t		
									1					10/17/2011	\$ 37,384,574	\$ 307,759,854	Proceeds Debt Obligation w/ Contingent	t		
				-	<u> </u>				<u> </u>	+		++	_	12/14/2011	\$ 7,103,787	\$ 300,656,067	Proceeds Debt Obligation w/ Contingent			
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Proceeds Debt Obligation w/ Contingent	t		
									1					2/14/2012	\$ 9,610,173	\$ 284,468,750	Proceeds	2/20/2010	5	
														J		I	1	3/29/2012	Distribution 5	\$ 3,434,460

Footnote Date	-	Seller																
Footnote Date								Com	mitment ³	Final Comn	nitment Amount ⁷	Amount ⁹	Capital R	epayment Details	Investment After Capital Repayment		Distribution or Dispo	sition
	ate	Name of Institution	City	Transaction State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
				7.												8/9/2012	Distribution 5	\$ 40,556
													3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	0/00/0040	5	
																	Final Distribution 5	\$ 469
																	Adjusted Distribution ^{5, 1}	
1 10/1/20	/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000			10	7/8/2013	Distribution 5, 14	\$ 1,611
			5			. , , , ,						. , ., .,	7/16/2012		\$ 1,086,987,313 Membership Interest 10			
													9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest 10			
													1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest 10			
													2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest ¹⁰	3/13/2013	5	
													3/13/2013	\$ 243,459,145	\$ 0 Membership Interest 10	7/11/2013	Distribution 5	\$ 479,509,240
						\$ 2,222,222,222	Par		\$ 2,524,075,000		\$ 2,298,974,000	\$ 2,298,974,000			Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
2 10/1/200	/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000 Proceeds Debt Obligation w/ Contingent			
													9/17/2012	\$ 305,000,000	\$ 1,868,974,000 Proceeds Debt Obligation w/ Contingent			
													12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Proceeds			
													12/21/2012	\$ 630,000,000	438,974,000 Proceeds Contingent			
													1/15/2013	\$ 97,494,310	Debt Obligation w/ Contingent 341,479,690 Proceeds			
													1/24/2013	\$ 341,479,690	\$ - Contingent Proceeds	4/17/2013	Distribution 5, 11	\$ 16,195,771
																7/11/2013	Distribution 5, 11	\$ 69,932
1 10/2/200	/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest 10			
													2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest 10			
													3/14/2011	\$ 6,716,327				
													4/14/2011	\$ 7,118,388	\$ 1,049,550,694 Membership Interest ¹⁰			
													5/14/2012	\$ 39,999,800	\$ 1,009,550,894 Membership Interest 10			
													6/14/2012	\$ 287.098.565	\$ 722,452,330 Membership Interest ¹⁰			
													7/16/2012	\$ 68.749.656	\$ 653,702,674 Membership Interest ¹⁰			
													8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest ¹⁰			
													0/14/2012	\$ 301,240,184		8/30/2012	Distribution 5, 11	\$ 75,278,664
																9/12/2012		\$ 79,071,633
																	Distribution 5, 11	\$ 106,300,357
													8/30/2012	\$ 292,454,480	\$ - Membership Interest 10		Distribution 5, 11	
																	Distribution 5, 11	\$ 25,909,972 \$ 678,683
2 10/2/20	/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2 488 875 000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000			Debt Obligation w/ Contingent 2,097,755,425 Proceeds	8/13/2013	Distribution Refund	\$ (18,405)
				i uronabe		,,,			,,,,		,,,		5/16/2011		Debt Obligation w/ Contingent			
													6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds Debt Obligation w/ Contingent			
													5/3/2012	\$ 80,000,000	\$ 2,017,667,339 Proceeds Debt Obligation w/ Contingent			
													5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds Debt Obligation w/ Contingent			
													5/23/2012	\$ 500,000,000	\$ 1,487,667,339 Proceeds Debt Obligation w/ Contingent			
													6/14/2012	\$ 44,200,000	\$ 1,443,467,339 Proceeds Debt Obligation w/ Contingent			
													6/25/2012	\$ 120,000,000	\$ 1,323,467,339 Proceeds Debt Obligation w/ Contingent			
													7/16/2012	\$ 17,500,000	\$ 1,305,967,339 Proceeds Debt Obligation w/ Contingent			
													7/27/2012	\$ 450,000,000	\$ 855,967,339 Proceeds			
													8/14/2012	\$ 272,500,000	\$ 583,467,339 Proceeds			
													,				Distribution 5, 11	\$ 12,012,957
													8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 16,967
																8/13/2013	Distribution Refund	\$ (460)
1 10/2/200	/2009	Blackrock PPIF, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest 10			
													9/17/2012	\$ 8,833,632	\$ 429,082,092 Membership Interest 10			
1 1			1										10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest 10	1		

								Prelimi	nary Adjusted mitment		.7	Final Investment Amount ⁹		D .("		0	.	
		Seller						Com	nmitment	Final Cor	nmitment Amount ⁷	Amount		epayment Details	Investment Af	ter Capital Repayment	Distribution or Disposi	sition
Footnote	Date	Name of Institution	City	Transaction State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date Description	Proceeds
																	11/5/2012 Distribution 5, 11	\$ 297,511,
													11/5/2012	\$ 419,026,439	\$-	Membership Interest 10	12/5/2012 Distribution 5, 11	\$ 57,378,
																	12/6/2013 Distribution 5, 11	\$ 1,609,7
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE Purchase D	bt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds		
													8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent		
													8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent		
																Debt Obligation w/ Contingent		
													9/17/2012	\$ 1,667,352 : \$ 35,000,000 :	\$ 854,793,592	Debt Obligation w/ Contingent		
													9/28/2012		\$ 819,793,592 \$ 794,459,374	Debt Obligation w/ Contingent		
													10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		
													10/18/2012	\$ 794,459,374	s -	Contingent Proceeds	11/5/2012 Distribution 5, 11	\$ 8,289,
																	12/5/2012 Distribution 5, 11	\$ 1,433,
1	10/20/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE Durahana M	embership Interest	\$ 1,111,111,111	Par	2/22/2010	\$ 1 271 227 500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170					12/6/2013 Distribution 5, 11	\$ 141,8
	10/30/2009	AG GECC FFIF Master Fund, E.F.	wiinington	DE Purchase IVI	ambership interest	\$ 1,111,111,111	Fai	3/22/2010 6	5 \$ 1,271,337,300	//16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565		Membership Interest 10		
													3/14/2012	\$ 99,462,003		Membership Interest 10		
													5/14/2012	\$ 74,999,625		Membership Interest 10		
													7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest 10		
													8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest 10		
													9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest 10		
													10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest 10		
													11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest		
													12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest 10		
													1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest 10		
													2/14/2013	\$ 295,328,636		Membership Interest 10		
																	2/21/2013 Distribution 5, 11	\$ 184,431,8
																	2/27/2013 Distribution 5, 11	\$ 20,999,8
																	3/14/2013 Distribution 5, 11	\$ 156,174,2
																10	4/19/2013 Distribution 5, 11	\$ 105,620,4
													2/21/2013	\$ 6,862,425	\$-	Membership Interest 10	4/25/2013 Distribution 5, 11	\$ 42,099,
																	5/29/2013 Distribution 5, 11	\$ 49,225,2
																	9/30/2014 Final Distribution ^{5, 11}	\$ 1,748,8
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purchase D	ebt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340				Debt Obligation w/ Contingent	12/8/2017 Distribution 5, 16	\$ 510,8
			5								, , , , , , , , , , , , , , , , , , , ,		2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent		
													3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent		
													5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent		
													7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Proceeds Debt Obligation w/ Contingent		
													8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Proceeds Debt Obligation w/ Contingent		
													9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Proceeds Debt Obligation w/ Contingent		
													10/15/2012	\$ 481,350,000	\$ 806,023,340	Proceeds Debt Obligation w/ Contingent		
													11/15/2012	\$ 274,590,324	\$ 531,433,016	Proceeds Debt Obligation w/ Contingent		
													12/14/2012	\$ 147,534,295	\$ 383,898,721	Proceeds		
													1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds		_
																	4/19/2013 Distribution 5, 11	\$ 17,118,0
																	4/25/2013 Distribution 5, 11	\$ 1,052,4
													2/14/2013	\$ 201,075,230	\$-	Contingent Proceeds	5/29/2013 Distribution 5, 11	\$ 1,230,6
																	9/30/2014 Final Distribution 5, 11	\$ 41,5
																	12/8/2017 Distribution 5, 16	\$ 12,7
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase M	embership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1 244 437 500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957		Membership Interest 10		

								Preli	minary Adjusted	Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details				Distribution or Disposition	
	F	Seller		-				Ci	ommitment ³	Final Commitment Amount		Amount *		Repayment Details	Investment A	fter Capital Repayment	Distribution or Disposition	
Footnote	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date Description	Proceeds
													4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest 10		
													8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest 10		
													9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest 10		
													9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest 10		
													10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest 10		
																	10/19/2012 Distribution 5, 11	\$ 147,464,888
																	11/2/2012 Distribution 5, 11	\$ 148,749,256
													10/19/2012	\$ 122,255,550	\$	Membership Interest 10	12/21/2012 Distribution 5, 11	\$ 549,997
																	12/11/2013 Final Distribution 5, 11	\$ 75,372
																	1/28/2015 Distribution 5, 15	\$ 61,767
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	2 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds	t	
													7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent Proceeds	t	
													8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent	t	
													8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent	t	
													8/23/2012 8/29/2012 9/17/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent	t	
														\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent	t	
														\$ 20,637,410		Debt Obligation w/ Contingent	t	
													5, 11,2012	\$ 20,037,410 \$	161,000,170	Contingent Proceeds	10/19/2012 Distribution 5, 11	\$ 6,789,287
																	11/2/2012 Distribution 5, 11	\$ 3,718,769
								1					9/21/2012	\$ 161,866,170	s -		12/21/2012 Distribution 5, 11	\$ 3,718,769
																	12/21/2012 Distribution 12/11/2013 Final Distribution ^{5, 11}	
									-								1/28/2015 Distribution 5, 15	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74.499.628		Membership Interest 10	1/28/2015 Distribution	\$ 1,544
													11/15/2012	\$ 59,787,459		Membership Interest 10		
													12/14/2012	\$ 40,459,092		Membership Interest		
													1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest		
													1/30/2013	\$ 219,998,900		Membership Interest		
													2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest 10		
																	3/25/2013 Distribution 5, 11	\$ 164,629,827
																	4/16/2013 Distribution 5, 11	\$ 71,462,104
													3/25/2013	\$ 30,369,198	\$-	Membership Interest 10	5/16/2013 Distribution 5, 11	\$ 38,536,072
																	7/11/2013 Distribution 5, 11	\$ 29,999,850
																	9/5/2013 Distribution 5, 11	\$ 3,999,980
							-					-				Debt Obligation w/ Contingent	12/27/2013 Distribution 5, 11	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Proceeds Debt Obligation w/ Contingen	*	
													11/15/2012	\$ 119,575,516	\$ 680,424,484	Proceeds Debt Obligation w/ Contingen	*	
													11/20/2012	\$ 195,000,000	\$ 485,424,484	Proceeds Debt Obligation w/ Contingen	*	
													12/14/2012	\$ 47,755,767	\$ 437,668,717	Proceeds		
													1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds	L	
												-		1			4/16/2013 Distribution 5, 11	\$ 7,143,340
																	5/16/2013 Distribution 5, 11	\$ 963,411
													1/24/2013	\$ 375,212,503	\$-	Contingent Proceeds	7/11/2013 Distribution 5, 11	\$ 750,004
																	9/5/2013 Distribution 5, 11	\$ 100,001
											-						12/27/2013 Distribution 5, 11	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10		
													3/14/2012	\$ 39,387,753		Membership Interest 10		
													9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10		

Seller						Preliminary Adjusted				Final Investment	Г				<u> </u>			
						Commit	itment ³	Final Commitment Amount 7		Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
Footnote Date	Name of Institution	City	State	Transaction Type Investment Description	Commitment Pricing Amount Mechania		Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
	Name of Institution	City	Julie				Date	Anodan	Date	Amount	Amount	10/15/2012	\$ 32,496,972		Membership Interest 10	butto	Description	11000000
												11/15/2012	\$ 111,539,536		Membership Interest			
												12/14/2012	\$ 55,540,026		Membership Interest 10			
												1/15/2013	\$ 14,849,910		Membership Interest 10			
												4/12/2013	\$ 18,268,328		Membership Interest 10			
												5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
												5/28/2013	\$ 119,769,362	31,835,008	Membership Interest 10			<u> </u>
																6/3/2013 Dis		\$ 46,575,750
															* Membership Interest ¹⁰	6/14/2013 Dis	5, 11 stribution	\$ 54,999,725
												6/3/2013	013 \$ 31,835,008	s		6/24/2013 Dis		\$ 27,999,860
																6/26/2013 Dis	stribution 5, 11	\$ 11,749,941
																7/9/2013 Dis		\$ 40,974,795
2 12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222 Par	2/2	2/2010 6 \$	2 499 975 000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000				Debt Obligation w/ Contingent	12/12/2013 Fir	nal Distribution 5, 11	\$ 539,009
2 12/10/2009	Cakleerrir Fund, Er.	wiinington	DL	Putchase Debt Obligation w/ Contingent Proceeds	φ 2,222,222 Γα	3/2	2/2010 0 \$	2,400,073,000	7/10/2010	\$ 2,321,300,200	\$ 1,111,000,000	7/15/2011		\$ 1,032,000,000	Debt Obligation w/ Contingent			
												3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent			<u> </u>
												9/17/2012	\$ 44,224,144		Debt Obligation w/ Contingent			<u> </u>
												10/15/2012	\$ 64,994,269 \$ \$ 223,080,187 \$	620,925,500	Debt Obligation w/ Contingent			
												12/14/2012	\$ 111.080.608		Debt Obligation w/ Contingent			
												1/15/2013	\$ 89,099,906		Debt Obligation w/ Contingent Proceeds			
												4/12/2013	\$ 109,610,516		Debt Obligation w/ Contingent Proceeds			
																5/28/2013 Dis	5, 11 stribution	\$ 444,393
																6/3/2013 Dis		\$ 1,960,289
																6/14/2013 Dis	stribution 5, 11	\$ 1,375,007
												5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013 Dis	5, 11 stribution	\$ 700,004
																6/26/2013 Dis	5, 11 stribution	\$ 293,751
																7/9/2013 Dis		\$ 1,024,380
																12/12/2013 Fir	nal Distribution 5, 11	\$ 13,475
				INITIAL COMMITMENT AMOUNT	\$ 30,000,000,000		FINAL C	COMMITMENT AMO	UNT	\$ 21,856,403,574						TOTAL DIS	STRIBUTIONS 5	\$ 2,645,693,294

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity capital obligations. 2/ The lease may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to bor Treasury maximum obligations to and. 4/ On 14/2010, Treasury and the fund manager artered into a Winding-Up and Liquidation Agreement. 5/ Distributions and the regular treagements will be considered or pair or tata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6 Following imministion of the TCW fund, the \$32.33 billion of obligations have been reallocated to the remaining eight funds pursuant to construct the fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of fina investment in the TCW fund, the \$32.31 billion of obligations have been reallocated to the remaining eight funds pursuant to construct the fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of fina investment in the TCW fund, the \$32.31 billion of obligations have been reallocated to the remaining eight funds pursuant to construct the fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of fina investment in the TCW fund will remain a part of Treasury's total maximum detto obligation that may be drawn down in accordance with the Loan Agreement. 8/ On 0925/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Line Partnership Agreement. As a result, the Final Investment Period was terminated in accordance with the Line Partnership Agreement.

 8/ On 09/26/2011, the General Parter notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

 9/ Ornalistic control of the Investment Period.
 10/ The Amount is adjusted to reflect pro-rate quity distributions that have been deemed to be capital argan at and in the investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

 10/ The Amount is adjusted to reflect pro-rate quity distributions that have been deemed to be capital argan at and in a distribution of inscription.

 11/ Distribution represents a gine of the obligate its unused debt commitment. The Final Investment Amount represents age in on Inducid capital and distribution the distribution on Spatian funded and part and additional funding of the outstanding commitment.

 12/ On 80/22/0212, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents age in opticines previously and additional to Treaseury in distribution to Treaseury the it is free suite of additional funding or the opticines previously and additional funding or the opticines previously additional funding or the opticines previously additional funding or the opticines previously and additional funding or the opticines previously and additional funding or the opticines previously additional funding or the opticines pre