

Investment Status Definition Key

Full investment outstanding – Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership – Treasury has no outstanding investment
Currently not collectible – investment is currently not collectible, therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains
Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department
 Office of Financial Stability

Troubled Asset Relief Program
 Transactions Report – Investment Programs
 For Period Ending November 30, 2017

CAPITAL PURCHASE PROGRAM

UST Number	Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Capital Recovery / Disposition / Auction ⁴			(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds			
											Amount	(Fee)	Shares			Avg. Price	Wt. Amount	Wt. Shares	
UST0369	11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full, warrants not outstanding									
UST0369		1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2010							\$12,000,000.00		12,000	\$1,000.00				
UST0455	8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full, warrants not outstanding						\$26,676.00	231,782		
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009		\$6,000,000.00												
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011														
UST0002	102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full, warrants not outstanding			\$10,400,000.00				\$220,000.00	220	
UST0002		1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013														
UST0292	11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,490,000.00	Redeemed, in full, warrants not outstanding			\$8,000,000.00		16,369	\$488.73	(\$8,369,000.00)		
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/2010														
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	3/9/2011													\$3,750,000.00	837,847
UST0669	8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full, warrants not outstanding								500,000,000	500
UST0669		1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/16/2009								\$10,000,000.00		10,000	\$1,000.00			
UST0379		ABAT FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full, warrants outstanding									
UST0379		ABAT FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013								\$815,100.00		2,964	\$275.00	(\$2,148,900.00)		
UST0379		ABAT FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014									(\$50,000.00)					
UST0379		ABAT FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014								\$150,621.36		536	\$281.01	(\$385,378.64)		
UST0379		ABAT FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014														
UST0402	8,14,44	ADRIANO, INC.	OGALA	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full, warrants not outstanding				(\$1,506.21)					
UST0402		ADRIANO, INC.	OGALA	NE	7/21/2011								\$12,720,000.00		12,720	\$1,000.00		\$636,000.00	636
UST0378	8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full, warrants not outstanding									
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/19/2011								\$877,729.70		893	\$982.90	(\$15,270.30)		
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013								\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	8/12/2013									(\$64,026.11)					
UST0644	104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	2/6/2009	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full, warrants not outstanding									
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/26/2012								\$208,870.74		234	\$892.61	(\$25,129.26)		
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012								\$4,056,697.67		4,547	\$892.61	(\$488,302.33)		
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/11/2013									(\$42,675.67)					
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/26/2013									(\$7,324.33)					
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014														
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	8/26/2009	Preferred Stock w/ Exercised Warrants	\$2,866,000.00	\$0.00	\$3,581,397.27	Sold, in full, warrants not outstanding								\$2,730,906.26	175,772
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2013														
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	3/28/2013								\$2,856,437.46		2,986	\$956.61	(\$129,562.54)		
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013									(\$25,000.00)					
UST0311	11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/19/2008	Preferred Stock w/ Warrants	\$26,818,000.00	\$0.00	\$28,356,360.00	Redeemed, in full, warrants not outstanding									
UST0311		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009								\$26,818,000.00		26,818	\$1,000.00		\$900,000.00	173,089
UST0311		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009														
UST1253	14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/26/2010	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full, warrants not outstanding									
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013								\$3,375,845.00		4,500,000	\$0.75	(\$1,124,055.00)		
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013								\$6,226,575.00		7,500,000	\$0.75	(\$1,873,425.00)		
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2013									(\$80,025.20)					
UST1153	8,137	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	\$3,852,000.00	\$0.00	\$1,453,753.00	Sold, in full, warrants not outstanding									
UST1153		ALLIED FIRST BANCORP, INC.	OSWEGO	IL	12/28/2016								\$1,044,000.00		3,852	\$285.87	(\$2,608,000.00)		
UST0885	8,14	ALPINE BANKS OF COLORADO	GLENNWOOD SPRINGS	CO	3/27/2009	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full, warrants not outstanding									
UST0885		ALPINE BANKS OF COLORADO	GLENNWOOD SPRINGS	CO	9/16/2012								\$280,115.76		344	\$814.29	(\$83,684.24)		
UST0885		ALPINE BANKS OF COLORADO	GLENNWOOD SPRINGS	CO	9/19/2012								\$6,559,920.24		8,056	\$814.29	(\$1,496,079.78)		
UST0885		ALPINE BANKS OF COLORADO	GLENNWOOD SPRINGS	CO	9/20/2012								\$50,160,264.00		61,600	\$814.29	(\$11,498,736.00)		
UST0885		ALPINE BANKS OF COLORADO	GLENNWOOD SPRINGS	CO	11/16/2012									(\$870,003.00)					
UST0515	8,14,45	AMF FINANCIAL CORPORATION	MUNSTER	IN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full, warrants not outstanding									
UST0515		AMF FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011														
UST0766	8,14,44	AMERICAN EXPRESS COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full, warrants not outstanding									
UST0766		AMERICAN EXPRESS COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011								\$3,674,000.00		3,674	\$1,000.00		\$184,000.00	184
UST0232	11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/8/2009	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full, warrants not outstanding									
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009								\$2,492,000.00		2,492	\$1,000.00		\$125,000.00	125
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009														
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009														
UST0703	8,11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	2/28/2009	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.48	Redeemed, in full, warrants not outstanding									
UST0703		AMERICAN PREMIER BANCORP	ARCADIA	CA	1/26/2011								\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
UST0074	8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full, warrants not outstanding									
UST0074		AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	1/19/2011								\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
UST0058		AMERIS BANCORP	MOULTRIE	GA	11/21/2008	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full, warrants not outstanding									
UST0058		AMERIS BANCORP	MOULTRIE	GA	6/19/2012								\$48,391,200.00		52,000	\$930.60	(\$3,608,800.00)		
UST0058		AMERIS BANCORP	MOULTRIE	GA	8/22/2012														
UST0207	45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	12/19/2008	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,686.66	Redeemed, in full, warrants not outstanding									
UST0207		AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011								\$21,000,000.00		21,000	\$1,000.00		\$625,000.00	1,312,500
UST0207		AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11/2/2011														
UST1320	14,15	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	9/21/2009	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full, warrants not outstanding									
UST1320		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/26/2013								\$359,040.00		374,000	\$0.96	(\$14,960.00)		
UST1320		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/27/2013								\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)		
UST1320		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/28/2														

USE Number	Footnote	Institution Name	City	State	Date	Original Investment Type	Original Investment Amount	Outstanding Investment	Total Cash Back	Investment Status	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain	W Amount	W Shares
UST007		BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	9/21/2017						\$1,354,296.27		916,046	\$2.05		\$523,698.03		
UST078	14.15	BROGAM BANKSHARES, INC.	KAUKAUNA	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding						\$3,000.60		
UST078		BROGAM BANKSHARES, INC.	KAUKAUNA	WI	4/26/2013						\$60,000.00			\$1.05				
UST078		BROGAM BANKSHARES, INC.	KAUKAUNA	WI	4/29/2013						\$2,340,000.00		2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
UST078		BROGAM BANKSHARES, INC.	KAUKAUNA	WI	6/31/2011							(\$25,000.00)						
UST077	8.14.44	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	7/17/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding								
UST076		BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	9/15/2011						\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
UST1077	8.11.14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	6/24/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding								
UST1077		BUSINESS BANCSHARES, INC.	CLAYTON	MO	5/23/2012						\$8,000,000.00		6,000	\$1,000.00				
UST1077		BUSINESS BANCSHARES, INC.	CLAYTON	MO	1/9/2013						\$2,500,000.00		2,500	\$1,000.00				
UST1077		BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/2013						\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
UST045	8.11.14	BUTLER POINT INC.	CATLIN	IL	4/13/2009	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding								
UST045		BUTLER POINT INC.	CATLIN	IL	11/2/2011						\$607,000.00		607	\$1,000.00			\$30,000.00	30
UST034	11	C&F FINANCIAL CORPORATION	WEST POINT	VA	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$26,295,957.78	Redeemed, in full; warrants not outstanding								
UST034		C&F FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011						\$10,000,000.00		10,000	\$1,000.00				
UST034		C&F FINANCIAL CORPORATION	WEST POINT	VA	4/11/2012						\$10,000,000.00		10,000	\$1,000.00				
UST034		C&F FINANCIAL CORPORATION	WEST POINT	VA	5/14/2014												\$2,303,180.00	167,504
UST034	8.14.18.44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/23/2009	Preferred Stock w/ Exercised Warrants	\$4,787,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
UST034		CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/18/2009		\$4,640,000.00											
UST034		CACHE VALLEY BANKING COMPANY	LOGAN	UT	7/14/2011						\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
UST000	125	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	1/9/2009	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding								
UST000		CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	3/4/2011						\$38,000,000.00		44,000	\$863.64	(\$6,000,000.00)			
UST049	8.14.44	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding								
UST049		CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	9/15/2011						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
UST048	8.11.14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding								
UST048		CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	1/28/2010						\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
UST042	8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	1/23/2009	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00	\$1,604,019.48	Redeemed, in full; warrants not outstanding								
UST042		CALVERT FINANCIAL CORPORATION	ASHLAND	MO	2/17/2016						\$1,037,000.00		1,037	\$1,000.00			\$52,000.00	52
UST019	8.130	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67	Sold, in full; warrants not outstanding							\$233,000.00	
UST019		CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	9/29/2011						\$4,656,000.00		24,445,000	\$0.20				
UST007	8.11.14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding								
UST007		CAPITAL BANCORP, INC.	ROCKVILLE	MD	12/30/2010						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
UST001	39	CAPITAL BANK CORPORATION	RALIGH	NC	11/12/2009	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding								
UST001		CAPITAL BANK CORPORATION	RALIGH	NC	3/28/2011						\$41,279,000.00		41,279	\$1,000.00				
UST1082	8.128	CAPITAL COMMERCE BANCORP INC.	MILWAUKEE	WI	4/10/2009	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$0.00	\$2,764,934.40	Sold, in full; warrants not outstanding								
UST1082		CAPITAL COMMERCE BANCORP INC.	MILWAUKEE	WI	10/29/2011						\$2,455,328.00		1,227,664	\$2.00	(\$2,644,672.00)			
UST022	11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	11/14/2008	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding								
UST022		CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	6/17/2009						\$3,555,199,000.00		3,555,199	\$1,000.00				
UST022		CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	11/14/2008												\$146,500,064.55	12,657,960
UST064	8.14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding								
UST064		CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/8/2012						\$247,727.04		284	\$938.36	(\$16,272.96)			
UST064		CAPITAL PACIFIC BANCORP	PORTLAND	OR	1/19/2012						\$3,505,712.96		3,736	\$938.36	(\$230,267.04)		\$189,042.00	200
UST064		CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/11/2013							(\$25,000.00)						
UST1257	14.15.45	CARDINAL BANCORP II, INC.	WASHINGTON	MO	9/8/2011	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding								
UST1257		CARDINAL BANCORP II, INC.	WASHINGTON	MO	1/9/2009	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,798.94	Sold, in full; warrants not outstanding							\$313,000.00	313,000
UST038		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/20/2013						\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)			
UST038		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/21/2013						\$435,756.60		466	\$935.10	(\$30,243.40)			
UST038		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/26/2013							(\$149,616.00)						
UST038		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	4/19/2013												\$1,800,000.00	357,675
UST097		CAROLINA TRUST BANK	LINCOLNTON	NC	2/6/2009	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding								
UST097		CAROLINA TRUST BANK	LINCOLNTON	NC	1/10/2013						\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			
UST097		CAROLINA TRUST BANK	LINCOLNTON	NC	1/11/2013							(\$34,120.00)						
UST097		CAROLINA TRUST BANK	LINCOLNTON	NC	3/26/2013							(\$15,880.00)						
UST097		CAROLINA TRUST BANK	LINCOLNTON	NC	4/11/2013												\$19,132.00	86,957
UST091	11	CARROLLTON BANCORP	BALTIMORE	MD	2/13/2009	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding								
UST091		CARROLLTON BANCORP	BALTIMORE	MD	4/19/2013						\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
UST043	8.11.38	CARVER BANCORP, INC.	NEW YORK	NY	1/16/2009	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding								
UST043		CARVER BANCORP, INC.	NEW YORK	NY	8/27/2010						\$18,980,000.00		18,980	\$1,000.00				
UST065		CASCADE FINANCIAL CORPORATION	EVERETT	WA	11/21/2008	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding								
UST065		CASCADE FINANCIAL CORPORATION	EVERETT	WA	6/30/2011						\$16,250,000.00		38,970	\$416.99	(\$22,720,000.00)			
UST0103	11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/23/2008	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding								
UST0103		CATHAY GENERAL BANCORP	LOS ANGELES	CA	3/20/2013						\$129,000,000.00		129,000	\$1,000.00				
UST0103		CATHAY GENERAL BANCORP	LOS ANGELES	CA	9/30/2013						\$129,000,000.00		129,000	\$1,000.00			\$13,107,778.30	1,846,374
UST078	8.14.18.44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,446,071.47	Redeemed, in full; warrants not outstanding								
UST078		CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	12/22/2009						\$3,500,000.00							
UST078		CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	7/21/2011						\$6,500,000.00		6,500	\$1,000.00			\$283,000.00	283
UST1204	8.57.97	CB HOLDING CORP.	ALEDO	IL	8/29/2009	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,679.53	Currently Not Collectible								
UST1204		CB HOLDING CORP.	ALEDO	IL	10/14/2011													
UST074	8.18	CBB BANCORP	CARTERSVILLE	GA	2/29/2009	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding								
UST074		CBB BANCORP	CARTERSVILLE	GA	12/29/2009						\$1,268,825.60		1,360	\$932.96	(\$91,174.40)			
UST074		CBB BANCORP	CARTERSVILLE	GA	11/28/2012													

USE Number	Footnote	Institution Name	City	State	Date	Original Investment Type	Original Investment Amount	Outstanding Investment	Total Cash Back	Investment Status	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain	Wt. Amount	Wt. Shares
UST0241		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	6/11/2013												\$751,888.00	79,288
UST0353	45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	1/20/2009	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full, warrants not outstanding								
UST0353		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	8/18/2011						\$7,000,000.00		7,000	\$1,000.00				
UST0353		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	9/28/2011												\$185,016.80	79,067
UST0312	93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHTAN	VA	1/26/2010	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full, warrants not outstanding								
UST0312		CENTRAL VIRGINIA BANKSHARES, INC.	POWHTAN	VA	10/1/2013						\$3,350,000.00		11,385	\$294.25	(\$8,035,000.00)			
UST1309	8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	12/18/2009	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,736,821.89	Redeemed, in full, warrants not outstanding							\$182,000.00	182
UST1309		CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	7/14/2011													
UST073	8,14,44	CENTRIX BANK & TRUST	BEDFORD	NH	2/5/2009	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full, warrants not outstanding							\$182,000.00	182
UST0673		CENTRIX BANK & TRUST	BEDFORD	NH	7/28/2011						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
UST0248		CENTRIUE FINANCIAL CORPORATION	OTTAWA	IL	1/8/2009	Preferred Stock w/ Warrants	\$32,468,000.00	\$0.00	\$1,205,387.14	Sold, in full, warrants not outstanding								
UST0248		CENTRIUE FINANCIAL CORPORATION	OTTAWA	IL	10/18/2013						\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)			
UST0248		CENTRIUE FINANCIAL CORPORATION	OTTAWA	IL	10/28/2013						\$1,950,000.00		6,000	\$325.00	(\$4,050,000.00)			
UST0248		CENTRIUE FINANCIAL CORPORATION	OTTAWA	IL	1/6/2014										(\$2,114.60)			
UST0248		CENTRIUE FINANCIAL CORPORATION	OTTAWA	IL	2/10/2014						\$577,638.02		1,402	\$412.01	(\$524,361.98)			
UST0248		CENTRIUE FINANCIAL CORPORATION	OTTAWA	IL	3/19/2014										(\$5,776.38)			
UST0248		CENTRIUE FINANCIAL CORPORATION	OTTAWA	IL	10/15/2014												\$2,000.00	508,320
UST1238	14,15	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	8/19/2009	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full, warrants not outstanding								
UST1238		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/19/2012						\$39,400.00		40,000	\$0.99	(\$600.00)		\$198,635.58	200,000
UST1238		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/20/2012						\$9,850,000.00		9,850,000	\$0.99	(\$149,400.00)		\$297,853.37	300,000
UST1238		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	1/11/2013										(\$98,500.00)			
UST1037	15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	5/29/2009	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,096,302.62	Redeemed, in full, warrants not outstanding							\$991,000.00	991,000
UST1037		CHAMBERS BANCSHARES, INC.	DANVILLE	AR	4/1/2015						\$19,817,000.00		19,817,000	\$1.00			\$991,000.00	991,000
UST1286	8	CHICAGO SHORE CORPORATION	CHICAGO	IL	7/31/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full, warrants not outstanding								
UST1286		CHICAGO SHORE CORPORATION	CHICAGO	IL	3/14/2014						\$257,660.00		260	\$991.00	(\$2,340.00)			
UST1286		CHICAGO SHORE CORPORATION	CHICAGO	IL	3/17/2014						\$6,679,340.00		6,740	\$991.00	(\$60,660.00)		\$347,193.00	358
UST1286		CHICAGO SHORE CORPORATION	CHICAGO	IL	4/25/2014										(\$69,370.00)			
UST0247	23	CIT GROUP INC.	NEW YORK	NY	12/31/2009	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/Receivership								
UST0247		CIT GROUP INC.	NEW YORK	NY	12/10/2009													
UST0247		CIT GROUP INC.	NEW YORK	NY	10/28/2009	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.46	Redeemed, in full, warrants not outstanding								
UST0247		CIT GROUP INC.	NEW YORK	NY	12/10/2010						\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.95	\$54,621,448.84	210,084,034
UST0247		CIT GROUP INC.	NEW YORK	NY	1/31/2011													
UST0419	11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1/16/2009	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full, warrants not outstanding								
UST0419		CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	8/4/2010						\$26,440,000.00		26,440	\$1,000.00			\$400,000.00	194,794
UST0419		CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	8/4/2010													
UST0325	8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently Not Collectible								
UST0325		CITIZENS BANCORP	NEVADA CITY	CA	9/23/2011													
UST1205	8,14	CITIZENS BANCSHARES CO.	CHILlicothe	MO	5/29/2009	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full, warrants not outstanding								
UST1205		CITIZENS BANCSHARES CO.	CHILlicothe	MO	2/7/2012						\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)		\$258,018.75	500
UST1205		CITIZENS BANCSHARES CO.	CHILlicothe	MO	2/8/2013						\$6,150,000.00		12,000	\$512.50	(\$5,850,000.00)		\$387,028.12	750
UST1205		CITIZENS BANCSHARES CO.	CHILlicothe	MO	3/26/2013													
UST0318	9,11,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	3/6/2009	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full, warrants not outstanding								
UST0318		CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	8/13/2010						\$7,462,000.00		7,462	\$1,000.00				
UST0980	8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60	Sold, in full, warrants not outstanding								
UST0980		CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	8/28/2010						\$1,560,312.00		2,400	\$650.13	(\$939,688.00)		\$53,015.60	120
UST0980		CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	8/6/2015										(\$25,000.00)			
UST0547	8,138	CITIZENS COMMERCIAL BANKSHARES, INC.	VERSAILLES	KY	2/6/2009	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$0.00	\$4,980,258.54	Sold, in full, warrants not outstanding								
UST0547		CITIZENS COMMERCIAL BANKSHARES, INC.	VERSAILLES	KY	7/29/2011						\$4,800,000.00		10,809,591	\$0.44	(\$1,499,999.98)			
UST0164	8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full, warrants not outstanding								
UST0164		CITIZENS COMMUNITY BANK	SOUTH HILL	VA	7/28/2011						\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
UST0339	11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/16/2011	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,726.89	Redeemed, in full, warrants not outstanding								
UST0339		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/16/2011						\$2,212,308.00		63	\$35.116.00				
UST0339		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/13/2013						\$3,300,904.00		84	\$35.116.00				
UST0339		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/16/2014						\$3,265,788.00		93	\$35.116.00				
UST0339		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	4/15/2015												\$1,705,802.78	254,218
UST0116	86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12/12/2009	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08	Redeemed, in full, warrants not outstanding								
UST0116		CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	11/23/2011						\$300,000,000.00		300,000	\$1,000.00				
UST0116		CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	5/13/2015												\$12,150,120.44	2,571,998
UST0195	45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12/12/2009	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,673,379.22	Redeemed, in full, warrants not outstanding								
UST0195		CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	3/22/2011						\$20,500,000.00		20,500	\$1,000.00				
UST0195		CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	1/19/2011												\$225,157.00	450,314
UST0840	8,9,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	4/10/2009	Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00	Sold, in full, warrants not outstanding								
UST0840		CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	8/7/2015						\$2,226,750.00		9,439	\$235.91	(\$7,212,250.00)			
UST0025	11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	12/30/2009	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,686.67	Redeemed, in full, warrants not outstanding								
UST0025		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	12/30/2009						\$200,000,000.00		200,000	\$1,000.00				
UST0025		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3/3/2010						\$200,000,000.00		200,000	\$1,000.00				
UST0025		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full, warrants not outstanding							\$18,000,000.00	1,128,668
UST0713	8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/28/2012						\$955,825.50		1,095	\$872.90	(\$139,174.50)			
UST0713		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/29/2012						\$1,662,874.50		1,955	\$872.90			\$114,021.50	150
UST0713		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	1/11/2013										(\$25,000.00)			
UST0990	82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	1/25/2009	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$1,166,897.79	Sold, in full, warrants not outstanding								

US Number	Footnote	Institution Name	City	State	Date	Original Investment Type	Original Investment Amount	Outstanding Investment	Total Cash Back	Investment Status	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain	W. Amount	W. Shares
UST0861		COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	7/18/2012						\$500,000.00		500	\$1,000.00			\$25,000.00	25
UST0956	8.11.14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/11/2008	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full, warrants not outstanding	\$50,000,000.00			\$1,000.00			\$25,000,000.00	2,600
UST0956		COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/29/2010						\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00	2,600
UST1226	8.17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	7/24/2008	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$6,197,157.57	Redeemed, in full, warrants not outstanding	\$3,872,000.00		3,872	\$1,000.00			\$116,000.00	116
UST1226		COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	8/11/2011													
UST0354	8.11.36	COMMUNITY BANK OF THE BAY	OAKLAND	CA	1/16/2008	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full, warrants not outstanding	\$3,872,000.00		3,872	\$1,000.00			\$116,000.00	116
UST0354		COMMUNITY BANK OF THE BAY	OAKLAND	CA	9/29/2010													
UST1208	44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	9/28/2008	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full, warrants not outstanding	\$1,747,000.00		1,747	\$1,000.00			\$17,000.00	17
UST1208		COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	9/15/2011													
UST1208		COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	10/19/2011													
UST0113	11.101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	12/18/2008	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full, warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$1,100,869.50	386,270
UST0113		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	11/20/2013													
UST0113		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	4/23/2014													
UST0113		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	6/4/2014													
UST0681	8.14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	2/27/2008	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full, warrants not outstanding	\$3,717,560.00		3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
UST0681		COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11/30/2012													
UST0681		COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	1/11/2013													
UST0194	81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	12/19/2008	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94	Redeemed, in full, warrants not outstanding	\$12,643,000.00		12,643	\$1,000.00			\$873,485.00	61,796
UST0194		COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	1/9/2013													
UST0194		COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	5/28/2015													
UST0970	8.14.76	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	8/15/2008	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full, warrants not outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
UST0970		COMMUNITY FINANCIAL SHARES, INC. (AR)	GLEN ELLYN	IL	12/21/2012													
UST0970		COMMUNITY FINANCIAL SHARES, INC. (AR)	GLEN ELLYN	IL	3/19/2014													
UST1051		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	4/2/2008	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,894.63	Sold, in full, warrants not outstanding	\$3,705,037.50		3,750	\$988.01	(\$44,962.50)		\$85,157.88	86
UST1051		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	2/7/2014													
UST1051		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	2/10/2014													
UST1051		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	3/19/2014													
UST0993	8.14.44	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	3/20/2008	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full, warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
UST0993		COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	8/18/2011													
UST0993		COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	8/18/2011													
UST0330	8	COMMUNITY FIRST INC.	COLUMBIA	TN	4/27/2008	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full, warrants not outstanding	\$1,322,500.50		4,401	\$300.50	(\$3,078,499.50)		\$72,314.55	140
UST0330		COMMUNITY FIRST INC.	COLUMBIA	TN	4/11/2014													
UST0330		COMMUNITY FIRST INC.	COLUMBIA	TN	4/14/2014													
UST0330		COMMUNITY FIRST INC.	COLUMBIA	TN	7/18/2014													
UST0667	8.67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	2/6/2008	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full, warrants not outstanding	\$1,000,750.00		105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
UST0667		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	11/30/2012													
UST0667		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	1/11/2013													
UST0667		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	3/26/2013													
UST0284	8.14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,116,616.28	Sold, in full, warrants not outstanding	\$952,850.00		1,003	\$950.00	(\$50,150.00)		\$105,000.00	130
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/19/2012													
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/20/2012													
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	1/11/2013													
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	3/26/2013													
UST0392	44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	1/30/2008	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full, warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00			\$480,000.00	311,972
UST0392		COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	8/11/2011													
UST0392		COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	10/25/2011													
UST1274	15.17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	11/13/2008	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full, warrants not outstanding	\$4,400,000.00		4,400,000	\$1.11	\$484,924.00		\$177,716.86	132,000
UST1274		COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	8/12/2013													
UST1274		COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	9/12/2013													
UST0322	8.14.44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	7/6/2011	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$27,450,100.00	Redeemed, in full, warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
UST0322		COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	7/6/2011													
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	12/19/2008	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$1,341,140.33	Sold, in full, warrants not outstanding	\$9,122,400.00		12,600	\$724.00	(\$628,000.00)		\$3,477,600.00	1,300
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	11/10/2014													
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	12/11/2012													
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	1/11/2013													
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	4/12/2013													
UST0706	53.110	COMMUNITY ONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	2/13/2008	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59	Sold, in full, warrants not outstanding	\$10,149,929.90		1,085,854	\$9.35	(\$41,350,070.10)		\$698,351.00	621,158
UST0706		COMMUNITY ONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	5/23/2014													
UST0706		COMMUNITY ONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	8/27/2014													
UST0384	8.14	CONGAREE BANCSHARES, INC.	GAYCE	SC	1/9/2008	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full, warrants not outstanding	\$2,697,046.56		3,256	\$826.26	(\$589,953.44)		\$106,364.00	164
UST0384		CONGAREE BANCSHARES, INC.	GAYCE	SC	10/29/2012													
UST0384		CONGAREE BANCSHARES, INC.	GAYCE	SC	10/31/2012													
UST0384		CONGAREE BANCSHARES, INC.	GAYCE	SC	11/11/2013													
UST0604	8.14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	2/13/2008	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$669,706.04	Sold, in full, warrants not outstanding	\$548,680.00		638	\$860.00	(\$99,320.00)		\$3,960.00	32
UST0604		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11/30/2012													
UST0604		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	1/11/2013													
UST0604		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	3/26/2013													
UST0467	8.14	COUNTRY BANK SHARES, INC.	MILFORD	NE	1/30/2008	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full, warrants not outstanding	\$713,208.30		777	\$917.00	(\$63,791.70)		\$372,240.00	376
UST0467		COUNTRY BANK SHARES, INC.	MILFORD	NE	11/29/2012													
UST0467		COUNTRY BANK SHARES, INC.	MILFORD	NE	11/29/2012													
UST0467		COUNTRY BANK SHARES, INC.	MILFORD	NE	1/11/2013													
UST0963	8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	8/5/2008	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,636.27	Redeemed, in full, warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
UST0963		COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	4/30/2014	</												

USE Number	Footnote	Institution Name	City	State	Date	Original Investment Type	Original Investment Amount	Outstanding Investment	Total Cash Back	Investment Status	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain	W Amount	W Shares
UST0084		EAGLE BANCORP INC	BETHESDA	MD	12/23/2009						\$15,000,000.00		15,000	\$1,000.00				
UST0084		EAGLE BANCORP INC	BETHESDA	MD	7/14/2011						\$23,236,000.00		23,236	\$1,000.00				
UST0093	11, 16	EAST WEST BANCORP INC	PASADENA	CA	1/25/2008	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full, warrants not outstanding			306,546	\$1,000.00			\$2,794,422.00	385,434
UST0093		EAST WEST BANCORP INC	PASADENA	CA	12/29/2009						\$306,546,000.00							
UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/9/2009	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,566,653.60	Sold, in full, warrants not outstanding			3,900	\$1,104.11	\$406,029.00			
UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/18/2011						\$20,100,000.00		20,100	\$1,104.11	\$2,092,611.00			
UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/21/2013													
UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/6/2014													
UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	5/13/2014												\$115,000.00	384,041
UST0349	89	ECB BANCORP INC / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	1/16/2009	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full, warrants not outstanding								
UST0349		ECB BANCORP INC / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	2/19/2014						\$17,949,000.00		17,949	\$1,000.00				
UST0349		ECB BANCORP INC / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	6/11/2014												\$871,000.00	614,693
UST0173	44	EMCLAIRE FINANCIAL CORP	EMILTON	PA	12/23/2008	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full, warrants not outstanding								
UST0173		EMCLAIRE FINANCIAL CORP	EMILTON	PA	8/18/2011						\$7,500,000.00		7,500	\$1,000.00				
UST0173		EMCLAIRE FINANCIAL CORP	EMILTON	PA	12/21/2011												\$51,113.00	50,111
UST0079	45	ENCORE BANCSHARES INC	HOUSTON	TX	1/26/2008	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full, warrants not outstanding								
UST0079		ENCORE BANCSHARES INC	HOUSTON	TX	9/27/2011						\$34,000,000.00		34,000	\$1,000.00				
UST0079		ENCORE BANCSHARES INC	HOUSTON	TX	11/23/2011												\$637,071.00	364,026
UST0135	11	ENTERPRISE FINANCIAL SERVICES CORP	ST. LOUIS	MO	12/19/2008	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full, warrants not outstanding								
UST0135		ENTERPRISE FINANCIAL SERVICES CORP	ST. LOUIS	MO	11/7/2012						\$35,000,000.00		35,000	\$1,000.00				
UST0135		ENTERPRISE FINANCIAL SERVICES CORP	ST. LOUIS	MO	1/9/2013												\$1,006,100.00	324,074
UST1252	8, 14, 44	ENTERPRISE FINANCIAL SERVICES GROUP, INC	ALLISON PARK	PA	8/22/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full, warrants not outstanding								
UST1252		ENTERPRISE FINANCIAL SERVICES GROUP, INC	ALLISON PARK	PA	8/25/2011						\$4,000,000.00		4,000	\$1,000.00				
UST0549	8, 44, 73	EQUITY BANCSHARES, INC.	WICHITA	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full, warrants not outstanding								
UST0549		EQUITY BANCSHARES, INC.	WICHITA	KS	8/11/2011						\$8,750,000.00		8,750	\$1,000.00				
UST0177	8, 14	EXCHANGE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full, warrants not outstanding								
UST0177		EXCHANGE BANK	SANTA ROSA	CA	8/3/2012						\$43,000,000.00							
UST0177		EXCHANGE BANK	SANTA ROSA	CA	8/8/2012						\$41,387.50		-650	\$875.25	(\$68,612.50)			
UST0177		EXCHANGE BANK	SANTA ROSA	CA	8/9/2012						\$1,500,000.00		20,000	\$875.25	(\$2,485,000.00)			
UST0177		EXCHANGE BANK	SANTA ROSA	CA	8/9/2012						\$5,725,357.25		9,969	\$875.25	(\$1,243,532.75)			
UST0177		EXCHANGE BANK	SANTA ROSA	CA	8/10/2012						\$420,985.25		481	\$875.25	(\$60,004.75)			
UST0177		EXCHANGE BANK	SANTA ROSA	CA	8/13/2012						\$10,500,000.00		12,000	\$875.25	(\$1,487,000.00)			
UST0177		EXCHANGE BANK	SANTA ROSA	CA	9/11/2012													
UST0650	8, 14, 18	F & M BANCSHARES, INC.	TREVEANT	TN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full, warrants not outstanding								
UST0650		F & M BANCSHARES, INC.	TREVEANT	TN	1/16/2009						\$3,535,000.00							
UST0650		F & M BANCSHARES, INC.	TREVEANT	TN	2/6/2013						\$4,797,325.00		5,090	\$942.50	(\$292,675.00)			
UST0650		F & M BANCSHARES, INC.	TREVEANT	TN	2/7/2013						\$2,734,192.50		2,901	\$942.50	(\$166,807.50)			
UST0650		F & M BANCSHARES, INC.	TREVEANT	TN	2/8/2013						\$144,202.50		153	\$942.50	(\$8,797.50)			
UST0627	8, 14	F & M FINANCIAL CORPORATION (INC)	SALISBURY	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full, warrants not outstanding								
UST0627		F & M FINANCIAL CORPORATION (INC)	SALISBURY	NC	9/18/2012						\$2,664,750.00		2,905	\$950.00	(\$140,250.00)			
UST0627		F & M FINANCIAL CORPORATION (INC)	SALISBURY	NC	9/19/2012						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)			
UST0627		F & M FINANCIAL CORPORATION (INC)	SALISBURY	NC	11/16/2012													
UST1038	14, 15	F&C BANCORP INC	HOLDEN	MO	12/22/2008	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full, warrants not outstanding								
UST1038		F&C BANCORP INC	HOLDEN	MO	1/16/2012						\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)			
UST1038		F&C BANCORP INC	HOLDEN	MO	11/13/2012						\$1,278,999.18		1,334,000	\$0.96	(\$35,000.82)			
UST1038		F&C BANCORP INC	HOLDEN	MO	11/11/2013												\$125,000.00	160,000
UST0778	8, 14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,782.97	Sold, in full, warrants not outstanding								
UST0778		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/19/2012						\$157,500.00		200	\$787.50	(\$42,500.00)			
UST0778		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/2012						\$11,421,362.50		17,043	\$787.50	(\$3,621,637.50)			
UST0778		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/21/2012												\$645,875.00	750
UST0778		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	11/16/2012													
UST0936	11	F.N.B. CORPORATION	HERMITAGE	PA	1/9/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full, warrants not outstanding								
UST0936		F.N.B. CORPORATION	HERMITAGE	PA	9/9/2009						\$100,000,000.00		100,000	\$1,000.00				
UST0936		F.N.B. CORPORATION	HERMITAGE	PA	11/23/2011												\$690,100.00	651,042
UST0957	8, 120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07	Redeemed, in full, warrants not outstanding								
UST0957		FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	7/15/2015						\$11,000,000.00		11,000	\$1,000.00				
UST0997	8, 14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	3/20/2009	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full, warrants not outstanding								
UST0997		FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	6/24/2013						\$425,425.00		442	\$962.50	(\$16,575.00)			
UST0997		FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	7/26/2013													
UST0406	8, 11	FARMERS BANK WINDSOR VIRGINIA	WINDSOR	VA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full, warrants not outstanding								
UST0406		FARMERS BANK WINDSOR VIRGINIA	WINDSOR	VA	1/9/2013						\$3,083,000.00		3,083	\$1,000.00				
UST0406		FARMERS BANK WINDSOR VIRGINIA	WINDSOR	VA	12/31/2013						\$5,689,000.00		5,689	\$1,000.00			\$438,000.00	438
UST0085		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	1/9/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,106,349.50	Sold, in full, warrants not outstanding								
UST0085		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	6/19/2012						\$22,196,700.00		30,000	\$739.89	(\$7,803,300.00)			
UST0085		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	7/18/2012												\$75,000.00	223,992
UST1237	14, 15	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full, warrants not outstanding								
UST1237		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/18/2012						\$96,290.00		100,000	\$0.96	(\$3,710.00)			
UST1237		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/9/2012												\$37,387.14	38,000
UST1237		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/13/2012						\$11,458,510.00		11,800,000	\$0.96	(\$41,490.00)			
UST0998	8, 14, 45	FARMERS STATE BANCSHARES, INC.	HOLTON	KS	1/11/2013	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full, warrants not outstanding								
UST0998		FARMERS STATE BANCSHARES, INC.	HOLTON	KS	9/20/2009						\$700,000.00		700	\$1,000.00				
UST1315	15, 17	FBC HOLDING COMPANY	BOULDER	CO	12/29/2009	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00											

USE Number	Footnote	Institution Name	City	State	Date	Original Investment Type	Original Investment Amount	Outstanding Investment	Total Cash Back	Investment Status	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain	W Amount	W Shares	
UST0913		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	3/26/2013														
UST1209	8,14	FIRST ALLIANCE BANCSHARES, INC.	CORONA	TN	6/26/2009	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,093,674.75	Sold, in full; warrants not outstanding		(\$14,428.07)							
UST1209		FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	12/20/2012						\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)		\$84,701.71	171	
UST1209		FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	1/11/2013							(\$23,967.42)							
UST1209		FIRST ALLIANCE BANCSHARES, INC.	CORONA	TN	3/26/2013							(\$1,042.58)							
UST1302	11,14,35	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	7/24/2009	Subordinated Debentures w/ Exercised Warrants	\$90,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding									
UST1302		FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	12/21/2011						\$15,000,000.00		15,000,000	\$1.00					
UST1302		FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	12/11/2012						\$35,000,000.00								
UST0996	9,11,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	9/13/2009	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding							\$2,400,000.00	2,600,000	
UST0996		FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	8/13/2010														
UST0341	45	FIRST BANCORP (NC)	TROY	NC	1/16/2009	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding									
UST0341		FIRST BANCORP (NC)	TROY	NC	8/7/2011						\$65,000,000.00		65,000	\$1,000.00					
UST0341		FIRST BANCORP (NC)	TROY	NC	11/23/2011												\$924,462.00	616,308	
UST0368	34,118,121,140	FIRST BANCORP (PR)	SAN JUAN	PR	1/16/2009	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$231,861,384.67	Sold, in full; warrants outstanding									
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	9/16/2011						\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)				
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	9/13/2013						\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)				
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	1/25/2014						\$22,063,492.11	(\$74,611.09)	4,388,888	\$5.03	(\$31,229,144.01)				
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	3/8/2016						\$29,728,351.90	(\$85,000.00)	5,000,000	\$5.94	(\$1,004,790.18)				
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	8/15/2017						\$57,736,612.33		10,291,553	\$5.61	(\$67,230,891.51)				
UST0794	8,11,14	FIRST BANCRUST CORPORATION	PARIS	IL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding									
UST0794		FIRST BANCRUST CORPORATION	PARIS	IL	1/18/2012						\$3,675,000.00		3,675	\$1,000.00					
UST0794		FIRST BANCRUST CORPORATION	PARIS	IL	10/24/2012						\$3,675,000.00		3,675	\$1,000.00			\$98,000.00	368	
UST0625	8,14,45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,360,105.00	Redeemed, in full; warrants not outstanding									
UST0625		FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	7/21/2011						\$3,345,000.00		3,345	\$1,000.00				\$167,000.00	167
UST0309	8,14,45	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	1/16/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding									
UST0309		FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	9/9/2011						\$10,000,000.00		10,000	\$1,000.00				\$500,000.00	500
UST0446	8	FIRST BANKS, INC.	GLAYTON	MO	12/31/2008	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding									
UST0446		FIRST BANKS, INC.	GLAYTON	MO	8/5/2013						\$105,000.00		300	\$350.00					
UST0446		FIRST BANKS, INC.	GLAYTON	MO	8/9/2013						\$12,171,950.00		34,777	\$350.00	(\$22,605,050.00)		\$2,430,181.71	4,299	
UST0446		FIRST BANKS, INC.	GLAYTON	MO	8/12/2013						\$87,028,900.00		248,654	\$350.00	(\$161,605,100.00)		\$5,919,151.59	10,471	
UST0446		FIRST BANKS, INC.	GLAYTON	MO	9/12/2013							(\$993,058.50)							
UST0446		FIRST BANKS, INC.	GLAYTON	MO	8/24/2013						\$3,209,792.21		5,819	\$551.59	(\$2,609,297.79)				
UST0446		FIRST BANKS, INC.	GLAYTON	MO	8/25/2013						\$3,226,801.50		5,850	\$551.59	(\$2,623,198.50)				
UST0446		FIRST BANKS, INC.	GLAYTON	MO	10/29/2013							(\$64,365.04)							
UST0352	45	FIRST BUSHEY CORPORATION	URBANA	IL	3/6/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.88	Redeemed, in full; warrants not outstanding									
UST0352		FIRST BUSHEY CORPORATION	URBANA	IL	8/29/2011						\$100,000,000.00		100,000	\$1,000.00					
UST0352		FIRST BUSHEY CORPORATION	URBANA	IL	11/23/2011													\$63,677.00	573,833
UST1020	8,14,18	FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	4/10/2009	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,699,276.61	Sold, in full; warrants not outstanding									
UST1020		FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/11/2009														
UST1020		FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	9/18/2012						\$1,373,084.00		1,500	\$915.39	(\$126,916.00)		\$90,461.65	111	
UST1020		FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/20/2012						\$2,510,399.84		2,743	\$915.20	(\$232,600.16)				
UST1020		FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	1/11/2013							(\$33,333.33)							
UST0204	45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding									
UST0204		FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	7/14/2011						\$25,000,000.00		25,000	\$1,000.00					
UST0204		FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	8/24/2011													\$599,042.00	599,042
UST0444		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	4/9/2009	Preferred Stock w/ Warrants	\$10,858,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding									
UST0444		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6/19/2012						\$10,882,565.38	(\$151,238.48)	10,958	\$920.11	(\$875,434.62)				
UST0444		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	2/6/2013													\$286,041.78	417,648
UST0649	8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding									
UST0649		FIRST CHOICE BANK	CERRITOS	CA	12/22/2009						\$2,836,000.00								
UST0649		FIRST CHOICE BANK	CERRITOS	CA	9/24/2010														
UST0427		FIRST CITIZENS BANC CORP	SANDUSKY	OH	1/23/2009	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding									
UST0427		FIRST CITIZENS BANC CORP	SANDUSKY	OH	7/3/2012						\$21,004,704.00	(\$15,070.56)	23,184	\$906.00	(\$2,179,286.00)				
UST0427		FIRST CITIZENS BANC CORP	SANDUSKY	OH	9/5/2012						\$5,036,000.00		5,036	\$1,000.00				\$110,000.00	110
UST0661	8,14,44	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	3/20/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,338,487.75	Redeemed, in full; warrants not outstanding									
UST0661		FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	9/22/2011						\$4,500,000.00		4,500	\$1,000.00				\$565,174.00	469,312
UST0206	12	FIRST COMMUNITY BANCSHARES, INC.	BLUEFIELD	VA	11/21/2009	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,830,002.78	Redeemed, in full; warrants not outstanding									
UST0206		FIRST COMMUNITY BANCSHARES, INC.	BLUEFIELD	VA	7/8/2009						\$41,500,000.00		41,500	\$1,000.00					
UST0206		FIRST COMMUNITY BANCSHARES, INC.	BLUEFIELD	VA	11/22/2011													\$30,600.00	85,273
UST1075	6,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	5/15/2009	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding									
UST1075		FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	7/16/2011						\$14,800,000.00		14,800	\$1,000.00				\$740,000.00	740
UST0296		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	12/23/2008	Preferred Stock w/ Warrants	\$10,885,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding									
UST0296		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	5/31/2011						\$7,754,267.48		10,685	\$725.72	(\$2,930,732.52)				
UST0708		FIRST COMMUNITY CORPORATION	LEXINGTON	SC	11/21/2008	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding									
UST0708		FIRST COMMUNITY CORPORATION	LEXINGTON	SC	9/29/2011						\$11,156,120.50	(\$167,326.81)	11,350	\$982.83	(\$194,879.50)				
UST0708		FIRST COMMUNITY CORPORATION	LEXINGTON	SC	1/11/2012													\$297,600.00	195,915
UST1067	8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	12/11/2009	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding									
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8/9/2012													\$70,727.68	108
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8/10/2012													\$440,082.72	672
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/19/2012						\$326,250.00		500	\$652.50	(\$173,750.00)			\$209,663.20	320
UST10																			

USE Number	Footnote	Institution Name	City	State	Date	Original Investment Type	Original Investment Amount	Outstanding Investment	Total Cash Back	Investment Status	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain	Wt. Amount	Wt. Shares
UST0821	8, 11, 14	GEORGIA COMMERCE BANKSHARES, INC.	ATLANTA	GA	2/6/2008	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding								
UST0821		GEORGIA COMMERCE BANKSHARES, INC.	ATLANTA	GA	2/6/2011	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
UST1144	8	GEORGIA PRIMARY BANK	ATLANTA	GA	5/1/2008	Preferred Stock w/ Exercised Warrants	\$1,566,145.00	\$0.00	\$1,566,145.00	Sold, in full; warrants not outstanding			4,500	\$345.81	(\$2,943,855.00)		\$45,312.50	225
UST1144		GEORGIA PRIMARY BANK	ATLANTA	GA	2/10/2014	Preferred Stock w/ Exercised Warrants	\$1,566,145.00	\$0.00										
UST1144		GEORGIA PRIMARY BANK	ATLANTA	GA	3/16/2014	Preferred Stock w/ Exercised Warrants	\$1,566,145.00	\$0.00										
UST0883	8, 14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	3/6/2008	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding								
UST0883		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	10/29/2012	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankrupt/Receivership								
UST0883		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	10/31/2013	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00										
UST0883		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	11/12/2013	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00										
UST1254	8, 17, 91, 97	GOLD CANYON BANK	GOLD CANYON	AZ	6/26/2008	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankrupt/Receivership								
UST1254		GOLD CANYON BANK	GOLD CANYON	AZ	4/6/2013	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00										
UST0017	11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,419,055,555.44	Redeemed, in full; warrants not outstanding								
UST0017		GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	6/17/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00										
UST0017		GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	7/22/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00										
UST0645	8, 127	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	1/30/2008	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$0.00	\$1,493,750.00	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000.000	\$1,000.00			\$1,100,000,000.00	12,205,045
UST0645		GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	9/21/2015	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$0.00										
UST1152	8, 14, 44	GRAND CAPITAL CORPORATION	TULSA	OK	4/24/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
UST0198	15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	9/25/2008	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3,868,471.61	Redeemed, in full; warrants not outstanding								
UST0198		GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	7/8/2015	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00										
UST1219	8, 14, 44	GRAND MOUNTAIN BANKSHARES, INC.	GRANBY	CO	1/30/2008	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$0.00	\$3,929,001.30	Sold, in full; warrants not outstanding								
UST1219		GRAND MOUNTAIN BANKSHARES, INC.	GRANBY	CO	8/7/2017	Preferred Stock w/ Warrants	\$3,076,000.00	\$0.00										
UST0327	8, 14, 18, 44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	1/9/2008	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$1,625,917.08	Redeemed, in full; warrants not outstanding								
UST0327		GRANDSOUTH BANCORPORATION	GREENVILLE	SC	12/11/2008	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00										
UST0327		GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9/8/2011	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00										
UST1277	15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/17/2008	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$1,306,571.15	Sold, in full; warrants not outstanding	\$15,319,000.00		15,319	\$1,000.00			\$450,000.00	450
UST1277		GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/11/2014	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00										
UST1277		GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/14/2014	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00										
UST1277		GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/18/2014	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00										
UST0102	46	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	3/26/2008	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding								
UST0102		GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	8/18/2011	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00										
UST0102		GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	9/21/2011	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00										
UST0183		GREEN BANKSHARES, INC.	GREENEVILLE	TN	12/23/2008	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding								
UST0183		GREEN BANKSHARES, INC.	GREENEVILLE	TN	8/7/2011	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00										
UST0725	8, 11, 14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	2/27/2008	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$69,700,000.00		72,278	\$950.50	(\$3,578,000.00)			
UST0725		GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	11/14/2013	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00										
UST0725		GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	1/23/2013	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00										
UST0725		GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	4/24/2013	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00										
UST0715	8, 11, 14	GREEN CITY BANKSHARES, INC.	GREEN CITY	MO	2/27/2008	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding								
UST0715		GREEN CITY BANKSHARES, INC.	GREEN CITY	MO	7/14/2013	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00										
UST0355	8	GREER BANKSHARES INCORPORATED	GREER	SC	1/30/2008	Preferred Stock w/ Exercised Warrants	\$9,893,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding	\$651,000.00		651	\$1,000.00			\$33,000.00	33
UST0355		GREER BANKSHARES INCORPORATED	GREER	SC	3/19/2014	Preferred Stock w/ Exercised Warrants	\$9,893,000.00	\$0.00										
UST0355		GREER BANKSHARES INCORPORATED	GREER	SC	9/11/2014	Preferred Stock w/ Exercised Warrants	\$9,893,000.00	\$0.00										
UST0355		GREER BANKSHARES INCORPORATED	GREER	SC	7/23/2014	Preferred Stock w/ Exercised Warrants	\$9,893,000.00	\$0.00										
UST0854	8, 88, 97	GREGG BANKSHARES, INC.	OSARK	MO	2/13/2008	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently Not Collectible								
UST0854		GREGG BANKSHARES, INC.	OSARK	MO	1/13/2011	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00										
UST0480	8, 14, 45	GUARANTY BANCORP, INC.	WOODSVILLE	NH	2/20/2008	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,236,040.33	Redeemed, in full; warrants not outstanding								
UST1233	8, 15, 36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	9/25/2008	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,290.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00		6,920	\$1,000.00			\$346,000.00	346
UST1233		GUARANTY CAPITAL CORPORATION	BELZONI	MS	7/30/2010	Subordinated Debentures	\$14,000,000.00	\$0.00										
UST0422	11	GUARANTY FEDERAL BANKSHARES, INC.	SPRINGFIELD	MO	1/30/2008	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding								
UST0422		GUARANTY FEDERAL BANKSHARES, INC.	SPRINGFIELD	MO	6/13/2010	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00										
UST0422		GUARANTY FEDERAL BANKSHARES, INC.	SPRINGFIELD	MO	4/26/2013	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00										
UST0422		GUARANTY FEDERAL BANKSHARES, INC.	SPRINGFIELD	MO	4/29/2013	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00										
UST0422		GUARANTY FEDERAL BANKSHARES, INC.	SPRINGFIELD	MO	6/16/2013	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00										
UST0422		GUARANTY FEDERAL BANKSHARES, INC.	SPRINGFIELD	MO	5/31/2013	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00										
UST1243	17, 28, 70, 97	GULFSOUTH PRIVATE BANK	DESTIN	FL	9/25/2008	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankrupt/Receivership								
UST1243		GULFSOUTH PRIVATE BANK	DESTIN	FL	10/18/2011	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00										
UST1229	8, 14, 45	GULFSTREAM BANKSHARES, INC.	STUART	FL	8/26/2008	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding								
UST1229		GULFSTREAM BANKSHARES, INC.	STUART	FL	8/18/2011	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00										
UST0817	8, 11, 14	HAMILTON STATE BANKSHARES, INC.	HOSCHTON	GA	2/20/2008	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$9,169,165.93	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
UST0817		HAMILTON STATE BANKSHARES, INC.	HOSCHTON	GA	11/21/2011	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00										
UST0236	38	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK	VA	12/31/2008	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$7,461,608.79	Sold, in full; warrants not outstanding								
UST0236		HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK	VA	4/14/2014	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00										
UST0236		HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK	VA	9/13/2014	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00										
UST1273	8, 9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	7/17/2008	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding								
UST0629	8, 11, 14	HAVLAND BANKSHARES, INC.	HAVLAND	KS	5/13/2008	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$497,524.22	Redeemed, in full; warrants not outstanding								
UST0629		HAVLAND BANKSHARES, INC.	HAVLAND	KS	9/28/2010	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00										
UST0264	11	HAWTHORN BANKSHARES, INC.	LEE'S SUMMIT	MO	12/19/2008	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding								
UST0264		HAWTHORN BANKSHARES, INC.	LEE'S SUMMIT	MO	5/9/2012	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00										
UST0264		HAWTHORN BANKSHARES, INC.	LEE'S SUMMIT	MO	9/15/2013	Preferred Stock w/ Warrants												

USE Number	Footnote	Institution Name	City	State	Date	Original Investment Type	Original Investment Amount	Outstanding Investment	Total Cash Back	Investment Status	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain	W Amount	W Shares
UST0109		HOPFED BANCORP	HOPKINSVILLE	KY	1/16/2013												\$266,257.00	253,666
UST0176	11.45	HORIZON BANCORP	MICHIGAN CITY	IN	12/18/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full, warrants not outstanding								
UST0176		HORIZON BANCORP	MICHIGAN CITY	IN	11/10/2010						\$6,250,000.00		6,250	\$1,000.00				
UST0176		HORIZON BANCORP	MICHIGAN CITY	IN	8/25/2011						\$18,750,000.00		18,750	\$1,000.00				
UST0176		HORIZON BANCORP	MICHIGAN CITY	IN	1/28/2011												\$1,750,651.00	212,186
UST0816	8.14.44	HOWARD BANCORP, INC.	ELLIOTT CITY	MD	9/22/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full, warrants not outstanding								
UST0816		HOWARD BANCORP, INC.	ELLIOTT CITY	MD	9/22/2011						\$5,983,000.00		5,983	\$1,000.00			\$299,000.00	299
UST1160	8.11.14.18	HPK FINANCIAL CORPORATION	CHICAGO	IL	8/1/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full, warrants not outstanding								
UST1160		HPK FINANCIAL CORPORATION	CHICAGO	IL	11/13/2009		\$5,000,000.00											
UST1160		HPK FINANCIAL CORPORATION	CHICAGO	IL	12/11/2012						\$9,000,000.00		9,000	\$1,000.00			\$344,000.00	344
UST0228	11	HUNTINGTON BANCSHARES	COLUMBUS	OH	11/14/2009	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,694,356,808.56	Redeemed, in full, warrants not outstanding								
UST0228		HUNTINGTON BANCSHARES	COLUMBUS	OH	12/22/2010						\$1,398,071,000.00		1,398,071	\$1,000.00				
UST0228		HUNTINGTON BANCSHARES	COLUMBUS	OH	1/19/2011												\$49,100,000.00	23,662,994
UST0689	8.14	HYPERION BANK	PHILADELPHIA	PA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,652,000.00	\$0.00	\$1,337,166.22	Sold, in full, warrants not outstanding								
UST0689		HYPERION BANK	PHILADELPHIA	PA	12/20/2011						\$1,008,800.00		1,552	\$650.00	(\$543,200.00)		\$25,700.00	78
UST0689		HYPERION BANK	PHILADELPHIA	PA	1/11/2013													
UST0689		HYPERION BANK	PHILADELPHIA	PA	2/26/2013													
UST0881	8.17	IA BANCORP, INC./INDUS AMERICAN BANK	ISELIN	NJ	9/18/2009	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,807,223.22	Sold, in full, warrants not outstanding								
UST0881		IA BANCORP, INC./INDUS AMERICAN BANK	ISELIN	NJ	3/14/2014						\$2,717,674.70		2,770	\$981.11	(\$52,325.30)		\$186,613.52	179
UST0881		IA BANCORP, INC./INDUS AMERICAN BANK	ISELIN	NJ	3/17/2014						\$3,145,438.66		3,206	\$981.11	(\$60,561.34)			
UST0881		IA BANCORP, INC./INDUS AMERICAN BANK	ISELIN	NJ	4/25/2014													
UST1163	9.15.36	IBC BANCORP, INC.	CHICAGO	IL	8/15/2009	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full, warrants not outstanding								
UST1163		IBC BANCORP, INC.	CHICAGO	IL	9/10/2010						\$4,205,000.00		4,205,000	\$1.00				
UST0081	12.16	IBERIABANK CORPORATION	LAFAYETTE	LA	1/26/2009	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full, warrants not outstanding								
UST0081		IBERIABANK CORPORATION	LAFAYETTE	LA	3/31/2009						\$90,000,000.00		90,000	\$1,000.00				
UST0081		IBERIABANK CORPORATION	LAFAYETTE	LA	5/29/2009													
UST0960	8.14	IBT BANCORP, INC.	IRVING	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,436,462.50	Redeemed, in full, warrants not outstanding								
UST0960		IBT BANCORP, INC.	IRVING	TX	6/12/2013						\$2,295,000.00		2,295	\$1,000.00			\$115,000.00	115
UST0801	8.10.11	IBW FINANCIAL CORPORATION	WASHINGTON	DC	3/13/2009	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full, warrants not outstanding								
UST0801		IBW FINANCIAL CORPORATION	WASHINGTON	DC	8/3/2010						\$6,000,000.00		6,000	\$1,000.00				
UST0485	8.14.44	ICB FINANCIAL	ONTARIO	CA	3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full, warrants not outstanding								
UST0485		ICB FINANCIAL	ONTARIO	CA	1/17/2012						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
UST0396	8.108	IDAHO BANCORP	BOISE	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$555,673.08	Exited bankruptcy/Receivership								
UST0396		IDAHO BANCORP	BOISE	ID	4/24/2014													
UST1173	8.14.18.44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	5/22/2009	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full, warrants not outstanding								
UST1173		ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	12/28/2009		\$4,000,000.00											
UST1173		ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	8/22/2011						\$10,272,000.00		10,272	\$1,000.00			\$406,000.00	406
UST0203	8	INDEPENDENCE BANK	EAST GREENWICH	RI	1/9/2009	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full, warrants not outstanding								
UST0203		INDEPENDENCE BANK	EAST GREENWICH	RI	10/16/2013						\$1,065,000.00		1,065	\$1,000.00			\$53,000.00	53
UST0268	11	INDEPENDENT BANK CORP.	ROCKLAND	MA	1/9/2009	Preferred Stock w/ Warrants	\$76,158,000.00	\$0.00	\$91,476,093.61	Redeemed, in full, warrants not outstanding								
UST0268		INDEPENDENT BANK CORP.	ROCKLAND	MA	4/22/2009						\$76,158,000.00		76,158	\$1,000.00				
UST0268		INDEPENDENT BANK CORP.	ROCKLAND	MA	5/27/2009													
UST0182	8.22.92.97	INDEPENDENT BANK CORPORATION	ROCKLAND	MA	9/12/2009	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full, warrants not outstanding								
UST0182		INDEPENDENT BANK CORPORATION	ROCKLAND	MA	8/30/2013						\$72,000,000.00		72,000	\$1,000.00			\$2,426,000.00	481,684
UST0228		INDIANA BANK CORP.	DANA	IN	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Exited bankruptcy/Receivership								
UST0228		INDIANA BANK CORP.	DANA	IN	4/9/2011													
UST0119	11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12/12/2008	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full, warrants not outstanding								
UST0119		INDIANA COMMUNITY BANCORP	COLUMBUS	IN	9/12/2012													
UST0555	22.52.97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	2/27/2009	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,650,340.00	Currently Not Collectible								
UST0555		INTEGRA BANK CORPORATION	EVANSVILLE	IN	7/29/2011													
UST0062	116	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	12/19/2009	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full, warrants not outstanding								
UST0062		INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	1/29/2011													
UST0062		INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	10/31/2014						\$27,000,000.00		27,000	\$1,000.00			\$10,635.00	65,323
UST0136	11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	12/23/2009	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full, warrants not outstanding								
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1/11/2011						\$40,000,000.00		40,000	\$1,000.00				
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1/17/2012						\$45,000,000.00		45,000	\$1,000.00				
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11/28/2012						\$131,000,000.00		131,000	\$1,000.00				
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	8/11/2013													
UST0316		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	12/23/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full, warrants not outstanding								
UST0316		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	6/24/2013						\$24,250,000.00		25,000	\$970.00	(\$750,000.00)			
UST0316		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	7/28/2013													
UST0316		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	9/30/2014													
UST1142	15.71.97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently Not Collectible								
UST1142		INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	10/19/2010													
UST0029	11	JPMORGAN CHASE & CO.	NEW YORK	NY	9/28/2009	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full, warrants not outstanding								
UST0029		JPMORGAN CHASE & CO.	NEW YORK	NY	6/17/2009						\$25,000,000,000.00		2,500,000	\$10,000.00				
UST0029		JPMORGAN CHASE & CO.	NEW YORK	NY	12/16/2009													
UST0472	8.14.44	KATHARIN BANCSHARES CORP.	HOULTON	ME	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,048.75	Redeemed, in full, warrants not outstanding								
UST0472		KATHARIN BANCSHARES CORP.	HOULTON	ME	8/18/2011						\$10,449,000.00		10,449	\$1,000.00			\$522,000.00	522
UST0030	11	KEYCORP	CLEVELAND	OH	11/14/2009	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full, warrants not outstanding								
UST0030		KEYCORP	CLEVELAND	OH	3/30/2011						\$2,500,000,000.00		25,000	\$100,000.00			\$70,000,000.00	35,244,361
UST0030		KEYCORP	CLEVELAND	OH	4/20/2011													
UST0710	8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	3/20/2009	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full, warrants not outstanding	</							

USE Number	8,9,17	Footnote	Institution Name	City	State	Date	Original Investment Type	Original Investment Amount	Outstanding Investment	Total Cash Back	Investment Status*	Amount	(Fee) ²	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ¹	W Amount	W Shares			
UST1256			M&T BANCORP. INC.	DURHAM	NC	6/26/2008	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,782.50	Redeemed, in full, warrants not outstanding											
UST1256			M&T BANCORP. INC.	DURHAM	NC	6/26/2008	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,782.50	Redeemed, in full, warrants not outstanding											
UST0160	11		M&T BANK CORPORATION	BUFFALO	NY	12/23/2008	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full, warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00							
UST0160			M&T BANK CORPORATION	BUFFALO	NY	5/18/2011																
UST0160			M&T BANK CORPORATION	BUFFALO	NY	8/21/2013																
UST0160			M&T BANK CORPORATION	BUFFALO	NY	12/17/2012																
UST0803			MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	4/24/2008	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,621,828.15	Sold, in full, warrants not outstanding									\$31,838,761.34	1,216,622	
UST0803			MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	6/28/2011																
UST0803			MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	12/19/2012															\$1,300,000.00	398,734
UST0897	8		MADISON FINANCIAL CORPORATION	RICHMOND	KY	3/13/2008	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full, warrants not outstanding											
UST0897			MADISON FINANCIAL CORPORATION	RICHMOND	KY	11/18/2013																
UST0897			MADISON FINANCIAL CORPORATION	RICHMOND	KY	1/6/2014																
UST0278	8,11,14		MAGNA BANK	MEMPHIS	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full, warrants not outstanding											
UST0278			MAGNA BANK	MEMPHIS	TN	11/24/2008																
UST0278			MAGNA BANK	MEMPHIS	TN	6/9/2011																
UST0278			MAGNA BANK	MEMPHIS	TN	8/18/2011																
UST1366	8,14		MANLINE BANCORP. INC.	EBENSBURG	PA	12/29/2008	Preferred Stock w/ Exercised Warrants	\$4,600,000.00	\$0.00	\$5,263,187.50	Redeemed, in full, warrants not outstanding											
UST1366			MANLINE BANCORP. INC.	EBENSBURG	PA	3/30/2012																
UST0423			MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	1/16/2009	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full, warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00						\$225,000.00	225
UST0423			MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	4/3/2012																
UST0423			MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	6/11/2013																
UST0800	11		MANHATTAN BANCORP	EL SEGUNDO	CA	1/25/2008	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full, warrants not outstanding											
UST0800			MANHATTAN BANCORP	EL SEGUNDO	CA	3/16/2009																
UST0800			MANHATTAN BANCORP	EL SEGUNDO	CA	10/14/2009																
UST0895	14,15		MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	6/19/2008	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full, warrants not outstanding											
UST0895			MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	12/10/2012																
UST0895			MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	12/11/2012																
UST0895			MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	1/11/2013																
UST0895	8		MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	1/11/2013																
UST0860			MARINE BANK & TRUST COMPANY	VERO BEACH	FL	3/6/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full, warrants not outstanding											
UST0860			MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/1/2011																
UST0860			MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/2/2014																
UST0860			MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/3/2014																
UST0860			MARINE BANK & TRUST COMPANY	VERO BEACH	FL	8/26/2014																
UST0750	8		MARKET BANCORPORATION, INC.	NEW MARKET	MN	2/20/2008	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full, warrants not outstanding											
UST0750			MARKET BANCORPORATION, INC.	NEW MARKET	MN	7/2/2014																
UST0750			MARKET BANCORPORATION, INC.	NEW MARKET	MN	8/28/2014																
UST1188	14,15		MARKET STREET BANCSHARES, INC.	MT. VERNON	MT	8/5/2008	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full, warrants not outstanding											
UST1188			MARKET STREET BANCSHARES, INC.	MT. VERNON	MT	8/9/2012																
UST1188			MARKET STREET BANCSHARES, INC.	MT. VERNON	MT	8/10/2012																
UST1188			MARKET STREET BANCSHARES, INC.	MT. VERNON	MT	9/11/2012																
UST0167	8,14		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	12/19/2008	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,836,943.42	Sold, in full, warrants not outstanding											
UST0167			MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/7/2012																
UST0167			MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/9/2012																
UST0167			MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/10/2012																
UST0167			MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9/11/2012																
UST0309	43		MARSHALL & LISLEY CORPORATION	MILWAUKEE	WI	11/14/2008	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full, warrants not outstanding											
UST0309			MARSHALL & LISLEY CORPORATION	MILWAUKEE	WI	7/5/2011																
UST1047	8		MARYLAND FINANCIAL BANK	TOWSON	MD	3/27/2008	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full, warrants not outstanding											
UST1047			MARYLAND FINANCIAL BANK	TOWSON	MD	7/2/2011																
UST1047			MARYLAND FINANCIAL BANK	TOWSON	MD	9/26/2014																
UST0049	11		MB FINANCIAL, INC.	CHICAGO	IL	1/25/2008	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full, warrants not outstanding											
UST0049			MB FINANCIAL, INC.	CHICAGO	IL	3/14/2011																
UST0049			MB FINANCIAL, INC.	CHICAGO	IL	5/2/2012																
UST0914	8,14,15		MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	11/20/2008	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full, warrants not outstanding											
UST0914			MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	8/18/2011																
UST0759	8,14,18,14		MEDALLION BANK	SALT LAKE CITY	UT	2/27/2008	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full, warrants not outstanding											
UST0759			MEDALLION BANK	SALT LAKE CITY	UT	12/22/2009																
UST0759			MEDALLION BANK	SALT LAKE CITY	UT	9/21/2011																
UST0449	11		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	5/15/2008	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full, warrants not outstanding											
UST0449			MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4/4/2012																
UST0449			MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6/6/2012																
UST0449			MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	7/3/2012																
UST0517	8,14,14		MERCANTILE CAPITAL CORPORATION	BOSTON	MA	2/6/2008	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full, warrants not outstanding											
UST0517			MERCANTILE CAPITAL CORPORATION	BOSTON	MA	8/4/2011																
UST0635	8,14,15,6		MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	3/6/2008	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full, warrants not outstanding											
UST0635			MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	9/7/2011																
UST1164	8,14,14		MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	6/19/2008	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full, warrants not outstanding											
UST1164			MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	9/8/2011																
UST0791	8,18		MERIDIAN BANK	DEVON	PA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full, warrants not outstanding											
UST0791			MERIDIAN BANK	DEVON	PA	12/11/2009																
UST0791			MERIDIAN BANK	DEVON	PA	3/17/2014																
UST0601	8,14		METRO CITY BANK	DORAVILLE	GA	1/30/2008	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$												

USE Number	Footnote	Institution Name	City	State	Date	Original Investment Type	Original Investment Amount	Outstanding Investment	Total Cash Back	Investment Status*	Amount	(Fee) [†]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain [‡]	Wt. Amount	Wt. Shares
UST0901		MONEYTREE CORPORATION	LENOIR CITY	TN	9/15/2011						\$9,516,000.00		9,516	\$1,000.00			\$476,000.00	476
UST0600	8.14.44	MONEYTREE CORPORATION	BETHESDA	MD	1/30/2008	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full, warrants not outstanding	\$4,734,000.00		4,734	\$1,000.00			\$237,000.00	237
UST0108	11	MORGAN STANLEY	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,268,056,556.11	Redeemed, in full, warrants not outstanding	\$10,000,000.00		10,000,000	\$1,000.00			\$960,000.00	65,245,759
UST0342	8.11.14	MORRILL BANCSHARES, INC.	MERRIAM	KS	7/20/2011	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full, warrants not outstanding	\$13,000,000.00		13,000	\$1,000.00			\$680,000.00	650
UST0401		MOSCOW BANCSHARES, INC.	MOSCOW	TN	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full, warrants not outstanding	\$6,216,000.00		6,216	\$1,000.00			\$311,000.00	311
UST1293	8.14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/26/2008	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full, warrants not outstanding	\$3,300,000.00		3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
UST1293		MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	12/12/2013													
UST0819	8.11.14	MS FINANCIAL, INC.	RINGWOOD	TX	3/27/2008	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full, warrants not outstanding	\$7,723,000.00		7,723	\$1,000.00			\$386,000.00	386
UST0819	45	MUTUAL FIRST FINANCIAL, INC.	MUNICIPAL	IN	12/23/2008	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full, warrants not outstanding	\$32,382,000.00		32,382	\$1,000.00			\$900,194.00	625,135
UST0939	8	NAPLES BANCORP, INC.	NAPLES	FL	2/12/2012	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full, warrants not outstanding	\$600,000.00		4,000	\$150.00	(\$3,400,000.00)		\$2,189,317.00	521,266
UST0988	11.59	NARA BANCORP, INC. / BBON BANCORP, INC.	LOS ANGELES	CA	11/21/2008	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$61,249,317.20	Redeemed, in full, warrants not outstanding	\$67,000,000.00		67,000	\$1,000.00			\$2,189,317.00	521,266
UST0988		NARA BANCORP, INC. / BBON BANCORP, INC.	LOS ANGELES	CA	6/27/2012													
UST0544	8.14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/27/2008	Preferred Stock w/ Exercised Warrants	\$24,684,000.00	\$0.00	\$21,471,087.90	Sold, in full, warrants not outstanding	\$24,684,000.00		24,684	\$750.21	(\$1,811,912.50)		\$342,841.95	500
UST0544		NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/29/2013						\$16,064,996.94		21,414	\$750.21	(\$5,349,003.06)		\$502,606.30	733
UST0189	11.16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12/12/2008	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,858,333.33	Redeemed, in full, warrants not outstanding	\$150,000,000.00		150,000	\$1,000.00			\$17,858,333.33	17,858
UST0189		NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	4/13/2011													
UST1333	11.14.15	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	12/17/2008	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full, warrants not outstanding	\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	735,294
UST1333		NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	12/28/2013													
UST1262	8.42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/26/2009	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full, warrants not outstanding	\$6,880,000.00		6,880	\$331.61	(\$4,598,541.95)		\$100,000.00	100,000
UST0501	8.11.19	NCAI BANCORP	LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full, warrants not outstanding	\$10,000,000.00		10,000	\$390.00	(\$6,100,000.00)		\$117,000.00	117,000
UST1250	11.14.15	NEMO BANCSHARES, INC.	NADISON	MO	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,300,000.00	\$0.00	\$3,199,347.39	Redeemed, in full, warrants not outstanding	\$2,300,000.00		2,300,000	\$1.00			\$117,000.00	117,000
UST0228	44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	11/6/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$2,041,266.67	2,041
UST0228		NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	2/15/2013													
UST0524	8.11.14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	7/24/2011	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,006.83	Redeemed, in full, warrants not outstanding	\$267,274,000.00		267,274	\$1,000.00			\$79,522,006.83	184,275
UST0141		NEWBRIDGE BANCORP	GREENSBORO	NC	12/12/2008	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,897,060.35	Sold, in full, warrants not outstanding	\$52,372,000.00		52,372	\$980.50	(\$53,878.50)		\$17,518,560.35	2,567,255
UST0141		NEWBRIDGE BANCORP	GREENSBORO	NC	4/29/2013						\$48,641,624.50		49,609	\$980.50	(\$1,236,875.50)		\$7,778,782.85	2,567,255
UST0141		NEWBRIDGE BANCORP	GREENSBORO	NC	5/15/2013													
UST0141		NEWBRIDGE BANCORP	GREENSBORO	NC	6/31/2013													
UST0216	8.14.44	NICOLET BANCSHARES, INC.	GREEN BAY	WI	12/23/2008	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full, warrants not outstanding	\$14,964,000.00		14,964	\$1,000.00			\$2,940,842.66	2,940
UST0336	11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/9/2009	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full, warrants not outstanding	\$10,200,000.00		10,200	\$1,000.00			\$2,094,583.33	2,094
UST0336		NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	12/14/2011													
UST0191	11	NORTHEAST BANCORP	LEWISTON	ME	11/23/2008	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full, warrants not outstanding	\$4,227,000.00		4,227	\$1,000.00			\$932,181.33	932
UST0191		NORTHEAST BANCORP	LEWISTON	ME	11/28/2012													
UST0191		NORTHEAST BANCORP	LEWISTON	ME	12/28/2012													
UST0884	8.11.14.18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	12/18/2008	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,287,782.33	Redeemed, in full, warrants not outstanding	\$1,341,000.00		1,341	\$1,000.00			\$940,782.33	67,958
UST0884		NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	12/18/2009													
UST0884		NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	3/28/2012													
UST0747	109	NORTHERN STATES FINANCIAL CORPORATION	WALKEGAN	IL	2/20/2009	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$5,442,172.50	Sold, in full, warrants not outstanding	\$17,211,000.00		17,211	\$1,000.00			\$11,768,827.50	11,768
UST0747		NORTHERN STATES FINANCIAL CORPORATION	WALKEGAN	IL	6/30/2014						\$6,023,850.00		20,079,500	\$0.30	(\$11,187,150.00)		\$8,000,000.00	8,000
UST0004	11	NORTHERN TRUST CORPORATION	CHICAGO	IL	11/14/2008	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full, warrants not outstanding	\$1,576,000,000.00		1,576,000	\$1,000.00			\$133,623,333.35	133,623
UST0004		NORTHERN TRUST CORPORATION	CHICAGO	IL	6/17/2008													
UST0004		NORTHERN TRUST CORPORATION	CHICAGO	IL	9/26/2011													
UST0681	8.14.44	NORTHWAY FINANCIAL, INC.	BERLIN	NH	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$1,930,624.67	1,930
UST0581	14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	9/15/2011	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,891,847.50	Sold, in full, warrants not outstanding	\$10,800,000.00		10,800	\$1,032.11			\$1,091,847.50	1,091
UST0739	4.14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	3/11/2013						\$8,600,000.00		8,600	\$1,032.11	(\$2,191,847.50)		\$6,408,152.50	6,408
UST0739		NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	4/9/2014													
UST0804	8.11.14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	CO	2/13/2008	Preferred Stock w/ Exercised Warrants	\$1,892,000.00	\$0.00	\$2,380,393.00	Redeemed, in full, warrants not outstanding	\$1,892,000.00		1,892	\$1,000.00			\$488,393.00	488
UST0804		NORTHWEST COMMERCIAL BANK	LAKEWOOD	CO	1/9/2013													
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	10/31/2012	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full, warrants not outstanding	\$7,700,000.00		7,700	\$921.50	(\$824,336.00)		\$1,892,000.00	1,892
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	1/11/2013													
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	2/6/2013													
UST0205	45	OAK VALLEY BANCORP	OAKDALE	CA	1/25/2008	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full, warrants not outstanding	\$13,500,000.00		13,500	\$1,000.00			\$2,371,250.00	2,371
UST0205		OAK VALLEY BANCORP	OAKDALE	CA	8/11/2011													
UST0205		OAK VALLEY BANCORP	OAKDALE	CA	9/28/2011													
UST0565	12.16	OCEANFIRST FINANCIAL CORP	TOMS RIVER	NJ	1/16/2008	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full, warrants not outstanding	\$38,263,000.00		38,263	\$1,000.00			\$2,258,918.61	2,258
UST0565		OCEANFIRST FINANCIAL CORP	TOMS RIVER	NJ	12/30/2009													
UST0565		OCEANFIRST FINANCIAL CORP	TOMS RIVER	NJ	2/3/2010													
UST0386	8	OJAI COMMUNITY BANK	OJAI	CA	1/30/2008	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full, warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00			\$574,758.89	574
UST0386		OJAI COMMUNITY BANK	OJAI	CA	9/25/2013													
UST0159	11	OLD LINE BANCSHARES, INC.	BOWIE	MD	1/26/2008	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full, warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			\$438,888.89	438
UST0159		OLD LINE BANCSHARES, INC.	BOWIE	MD	7/15/2009													
UST0159		OLD LINE BANCSHARES, INC.	BOWIE	MD	9/2/2009													
UST0031	11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12/12/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.88	Redeemed, in full, warrants not outstanding	\$100,000,000.00		100,000	\$1,000.				

USE Number	Footnote	Institution Name	City	State	Date	Original Investment Type	Original Investment Amount	Outstanding Investment	Total Cash Back	Investment Status	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain	W Amount	W Shares
UST0162		PACIFIC COMMERCE BANK	LOS ANGELES	CA	2/10/2014						\$2,519,960.80		4,065	\$620.68	(\$1,540,039.20)		\$109,487.50	203
UST0162		PACIFIC COMMERCE BANK	LOS ANGELES	CA	3/18/2014							(\$25,000.00)						
UST0067	85	PACIFIC INTERNATIONAL BANCORP / BCBN BANCORP, INC.	SEATTLE	WA	12/12/2008	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full, warrants outstanding								
UST0067		PACIFIC INTERNATIONAL BANCORP / BCBN BANCORP, INC.	SEATTLE	WA	2/15/2013						\$6,500,000.00		6,500	\$1,000.00				
UST0887	8, 14	PARK BANCORPORATION, INC.	MADISON	WI	3/6/2009	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full, warrants not outstanding								
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	8/7/2012						\$1,676,654.00		2,296	\$730.25	(\$619,346.00)		\$88,059.01	114
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	8/9/2012						\$4,048,506.00		5,544	\$730.25	(\$1,495,494.00)		\$482,779.69	625
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	8/10/2012						\$11,216,640.00		15,360	\$730.25	(\$4,143,360.00)		\$325,000.40	421
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	9/11/2012							(\$169,418.00)						
UST0174	11	PARK NATIONAL CORPORATION	NEWARK	OH	12/23/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$110,536,844.44	Redeemed, in full, warrants not outstanding								
UST0174		PARK NATIONAL CORPORATION	NEWARK	OH	4/25/2012						\$100,000,000.00		100,000	\$1,000.00			\$2,842,400.00	227,378
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	1/30/2009	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.78	Sold, in full, warrants not outstanding								
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	11/28/2012						\$394,277.28		548	\$719.11	(\$133,927.78)			
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	11/29/2012						\$13,318,751.40		16,740	\$719.11	(\$4,211,208.00)			
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	1/11/2013							(\$117,128.64)						
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	6/12/2013													
UST0346	60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	12/23/2008	Preferred Stock w/ Warrants	\$31,782,000.00	\$0.00	\$42,596,063.59	Redeemed, in full, warrants not outstanding							\$1,650,288.00	438,906
UST0346		PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	13/20/12						\$31,782,000.00		31,782	\$1,000.00				
UST0346		PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	5/27/2015												\$6,025,649.70	819,640
UST0991	8, 11, 21	PASCAK BANCORP, INC.	WESTWOOD	NJ	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full, warrants not outstanding								
UST0991		PASCAK BANCORP, INC.	WESTWOOD	NJ	10/19/2011						\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
UST0289	8, 126	PATAPSCO BANCORP, INC.	DUNDALK	MD	12/19/2008	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824.28	Redeemed, in full, warrants not outstanding							\$300,000.00	300
UST0289		PATAPSCO BANCORP, INC.	DUNDALK	MD	9/28/2015						\$6,000,000.00		6,000	\$1,000.00				
UST1304	44	PATHFINDER BANCORP, INC.	OSWEGO	NY	9/11/2008	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full, warrants not outstanding								
UST1304		PATHFINDER BANCORP, INC.	OSWEGO	NY	9/1/2011						\$6,771,000.00		6,771	\$1,000.00				
UST1304		PATHFINDER BANCORP, INC.	OSWEGO	NY	2/1/2012												\$537,633.00	154,354
UST0753	8, 14	PATHWAY BANCORP	CAIRO	NE	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full, warrants not outstanding								
UST0753		PATHWAY BANCORP	CAIRO	NE	6/24/2013						\$3,727,000.00		3,727	\$1,167.01	\$622,446.27		\$226,565.00	186
UST0753		PATHWAY BANCORP	CAIRO	NE	7/28/2013							(\$25,000.00)						
UST0098	8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	12/19/2008	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full, warrants not outstanding								
UST0098		PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/11/2014						\$12,000,000.00		12,000	\$1,142.03	\$1,704,360.00		\$1,035,834.25	802
UST0098		PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/14/2014						\$14,038,000.00		14,038	\$1,142.03	\$1,993,817.14		\$645,781.85	500
UST0098		PATRIOT BANCSHARES, INC.	HOUSTON	TX	7/18/2014							(\$297,361.77)						
UST0864	8, 11, 14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	4/17/2009	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full, warrants not outstanding								
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	3/7/2012						\$250,000.00		250	\$1,000.00				
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	8/22/2012						\$250,000.00		250	\$1,000.00				
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	12/5/2012						\$250,000.00		250	\$1,000.00				
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	5/6/2013						\$500,000.00		500	\$1,000.00				
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	6/5/2013						\$2,440,000.00		2,440	\$1,000.00				
UST0125	11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/9/2009	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full, warrants not outstanding							\$185,000.00	185
UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/6/2010						\$7,172,000.00		7,172	\$1,000.00				
UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	3/21/2011						\$14,341,000.00		14,341	\$1,000.00				
UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4/4/2012												\$110,000.00	150,296
UST0906	8, 14, 44	PENNY LIBERTY FINANCIAL CORP.	WAYNE	PA	9/17/2009	Preferred Stock w/ Exercised Warrants	\$9,980,000.00	\$0.00	\$11,745,689.33	Redeemed, in full, warrants not outstanding								
UST0906		PENNY LIBERTY FINANCIAL CORP.	WAYNE	PA	8/1/2011						\$9,980,000.00		9,980	\$1,000.00			\$488,000.00	498
UST0092	11	PEOPLES BANCORP (OH)	MARIETTA	OH	1/30/2009	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full, warrants not outstanding								
UST0092		PEOPLES BANCORP (OH)	MARIETTA	OH	2/22/2011						\$21,000,000.00		21,000	\$1,000.00				
UST0092		PEOPLES BANCORP (OH)	MARIETTA	OH	12/28/2011						\$18,000,000.00		18,000	\$1,000.00			\$1,200,724.15	313,505
UST0092		PEOPLES BANCORP (OH)	MARIETTA	OH	2/15/2012													
UST0332	8, 14, 56	PEOPLES BANCORP (WA)	LYNDEN	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full, warrants not outstanding								
UST0332		PEOPLES BANCORP (WA)	LYNDEN	WA	8/3/2011						\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
UST0329		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	12/23/2008	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full, warrants not outstanding								
UST0329		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	7/3/2011						\$23,384,401.44	(\$350,766.02)	25,054	\$933.36	(\$1,689,598.56)		\$425,000.00	367,234
UST0329		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8/8/2012													
UST0291	8, 14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	4/24/2009	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full, warrants not outstanding								
UST0291		PEOPLES BANCORPORATION, INC.	EASLEY	SC	4/24/2011						\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
UST0865	8, 14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	3/20/2009	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full, warrants not outstanding								
UST0865		PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	10/31/2012						\$2,844,500.00		3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
UST0865		PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	1/11/2013							(\$25,000.00)						
UST0950	8	PEOPLESOUTH BANCSHARES, INC.	COLUMBIANA	GA	3/6/2009	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full, warrants not outstanding								
UST0950		PEOPLESOUTH BANCSHARES, INC.	COLUMBIANA	GA	9/18/2013						\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
UST1335	8, 17, 45	PISEBANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	9/11/2008	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full, warrants not outstanding								
UST1335		PISEBANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	6/25/2011						\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
UST0451	9, 11, 36	PGB HOLDINGS, INC.	CHICAGO	IL	2/6/2009	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full, warrants not outstanding								
UST0451		PGB HOLDINGS, INC.	CHICAGO	IL	6/13/2010						\$3,000,000.00		3,000	\$1,000.00				
UST0430	8, 46, 97	PIERCE COUNTY BANCORP	TACOMA	WA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently Not Collectible								
UST0430		PIERCE COUNTY BANCORP	TACOMA	WA	1/5/2010													
UST0781	8, 69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding, warrants outstanding								
UST0184	11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12/12/2008	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,915,194.45	Redeemed, in full, warrants not outstanding								
UST0184		PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12/28/2011						\$23,750,000.00							

USE Number	Footnote	Institution Name	City	State	Date	Original Investment Type	Original Investment Amount	Outstanding Investment	Total Cash Back	Investment Status	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain	Wt. Amount	Wt. Shares	
UST0332		PRIVATEBANCORP. INC.	CHICAGO	IL	11/14/2012												\$1,225,000.00	645,013	
UST1215	8, 17, 44	PROVIDENCE BANK	ROCKY MOUNT	NC	9/15/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full, warrants not outstanding							\$1,225,000.00		
UST1215		PROVIDENCE BANK	ROCKY MOUNT	NC	9/15/2011						\$4,000,000.00		4,000	\$1,000.00			\$175,000.00	175	
UST0113	88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	11/14/2009	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full, warrants not outstanding			151,500	\$1,000.00					
UST0113		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	9/21/2011						\$151,500,000.00								
UST0113		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	9/20/2013											\$71.82			
UST0118	107	PROVIDENT COMMUNITY BANCSHARES, INC.	BALTIMORE	MD	3/25/2013											\$19,047,005.12			
UST0118		PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	4/30/2014	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$9,639,391.00	Sold, in full, warrants not outstanding									
UST0118		PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	4/30/2014						\$9,096,300.00		9,266	\$950.00	(\$4,169,700.00)				
UST0785	8, 11, 14	PSB FINANCIAL CORPORATION	MANY	LA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full, warrants not outstanding									
UST0785		PSB FINANCIAL CORPORATION	MANY	LA	9/29/2011						\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464	
UST0424	8, 14, 44	PSB SOUND BANK	BELLEVUE	WA	11/16/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full, warrants not outstanding									
UST0424		PSB SOUND BANK	BELLEVUE	WA	8/11/2011						\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225	
UST0607		PULASKI FINANCIAL CORP.	GREVE COEUR	MO	1/16/2009	Preferred Stock w/ Warrants	\$32,638,000.00	\$0.00	\$35,195,847.13	Sold, in full, warrants not outstanding									
UST0607		PULASKI FINANCIAL CORP.	GREVE COEUR	MO	7/3/2011						\$29,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)		\$1,100,000.00	778,421	
UST0607		PULASKI FINANCIAL CORP.	GREVE COEUR	MO	8/8/2012														
UST0287	44	QCR HOLDINGS, INC.	MOLINE	IL	2/13/2009	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full, warrants not outstanding									
UST0287		QCR HOLDINGS, INC.	MOLINE	IL	9/16/2011						\$38,237,000.00		38,237	\$1,000.00			\$1,100,000.00	621,888	
UST0287		QCR HOLDINGS, INC.	MOLINE	IL	11/16/2011														
UST1339	8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	10/30/2009	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full, warrants not outstanding									
UST1339		RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	9/30/2013						\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311	
UST1248	8, 17	RCB FINANCIAL CORPORATION	ROME	GA	6/19/2009	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full, warrants not outstanding									
UST1248		RCB FINANCIAL CORPORATION	ROME	GA	9/25/2013						\$8,073,279.00		8,900	\$907.11	(\$826,721.00)		\$253,383.25	268	
UST1248		RCB FINANCIAL CORPORATION	ROME	GA	10/29/2013							(\$80,732.79)							
UST0389	8, 14, 44	REDWOOD CAPITAL BANCORP	EUREKA	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full, warrants not outstanding									
UST0389		REDWOOD CAPITAL BANCORP	EUREKA	CA	7/21/2011						\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190	
UST0199	8, 14, 44	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full, warrants not outstanding									
UST0199		REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	8/18/2011						\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150	
UST0868	8, 14	REGENT FINANCIAL, INC.	DAVIE	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$9,882,000.00	\$0.00	\$8,755,019.00	Sold, in full, warrants not outstanding									
UST0868		REGENT FINANCIAL, INC.	DAVIE	FL	10/17/2011						\$7,970,737.50		1,449,226	\$6.50	(\$2,011,262.50)				
UST0727	8, 14, 44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,329.00	Redeemed, in full, warrants not outstanding									
UST0727		REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	7/21/2011						\$2,655,000.00		2,655	\$1,000.00			\$133,000.00	133	
UST0441	8, 17, 62	REGENTS BANCSHARES, INC.	YANCOUVER	WA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,094,338.99	Redeemed, in full, warrants not outstanding									
UST0441		REGENTS BANCSHARES, INC.	YANCOUVER	WA	1/26/2012						\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381	
UST0620	8, 14	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,600,000.00	\$0.00	\$1,718,159.50	Sold, in full, warrants not outstanding									
UST0620		REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	11/8/2012						\$246,975.00		287	\$925.00	(\$20,025.00)				
UST0620		REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	1/9/2013						\$1,140,525.00		1,233	\$925.00	(\$82,475.00)		\$50,000.00	75	
UST0620		REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	1/11/2013							(\$13,875.00)							
UST0620		REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	2/28/2013							(\$11,125.00)							
UST0119	11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	11/14/2009	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full, warrants not outstanding									
UST0119		REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4/4/2012						\$3,500,000,000.00		3,500,000	\$1,000.00			\$45,000,000.00	48,253,677	
UST0595	8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	9/22/2013														
UST0595		RELIANCE BANCSHARES, INC.	FRONTENAC	MO	9/25/2013	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full, warrants not outstanding							\$196,000.00	\$2,199,799.80	2,000
UST0595		RELIANCE BANCSHARES, INC.	FRONTENAC	MO	10/29/2013							(\$401,960.00)							
UST0595	8, 14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	9/27/2009	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$9,630,106.93	Sold, in full, warrants not outstanding									
UST0595		RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/20/2013						\$8,968,340.00		10,800	\$822.60	(\$1,933,660.00)		\$476,206.83	545	
UST0113	8, 116	RISING SUN BANCORP	RISING SUN	MD	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currently Not Collectible									
UST0113		RISING SUN BANCORP	RISING SUN	MD	10/17/2014							(\$89,663.40)							
UST1216	11, 14, 15	RIVER VALLEY BANCORPORATION, INC.	WALSAU	WI	6/12/2009	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$10,929,275.00	Redeemed, in full, warrants not outstanding									
UST1216		RIVER VALLEY BANCORPORATION, INC.	WALSAU	WI	8/6/2011						\$10,500,000.00		10,500,000	\$1.00					
UST1216		RIVER VALLEY BANCORPORATION, INC.	WALSAU	WI	5/15/2013						\$4,500,000.00		4,500,000	\$1.00			\$750,000.00	750,000	
UST1060	15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	5/19/2009	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full, warrants not outstanding									
UST1060		RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	4/14/2011						\$1,100,000.00		1,100,000	\$1.00			\$65,000.00	55,000	
UST0901	8, 95, 97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	1/30/2009	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$28,021.00	Currently Not Collectible									
UST0901		ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	7/5/2013														
UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	2/28/2009	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$36,696,518.83	Sold, in full, warrants outstanding									
UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	7/1/2014						\$9,000,000.00		9,000	\$1,207.11			\$1,863,990.00		
UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	7/2/2014						\$21,407,000.00		21,407	\$1,207.11			\$4,433,603.77		
UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	9/26/2014							(\$367,045.94)							
UST0447	11	S&T BANCORP. INC.	INDIANA	PA	11/16/2009	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full, warrants not outstanding									
UST0447		S&T BANCORP. INC.	INDIANA	PA	1/27/2011						\$108,676,000.00		108,676	\$1,000.00			\$627,361.00	517,012	
UST0347	8	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER	CA	6/11/2013														
UST0347		SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER	CA	9/23/2008	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$0.00	\$1,646,325.00	Redeemed, in full, warrants not outstanding									
UST0347		SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER	CA	4/5/2017						\$1,549,000.00		1,549	\$1,000.00			\$77,000.00	77	
UST0366	44	SALISBURY BANCORP. INC.	LAKEVILLE	CT	3/13/2009	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full, warrants not outstanding									
UST0366		SALISBURY BANCORP. INC.	LAKEVILLE	CT	9/26/2011						\$8,816,000.00		8,816	\$1,000.00					
UST0366		SALISBURY BANCORP. INC.	LAKEVILLE	CT	11/2/2011														
UST0899	11, 44	SANDY SPRING BANCORP. INC.	OLNEY	MD	1/25/2009	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full, warrants not outstanding									
UST0899		SANDY SPRING BANCORP. INC.	OLNEY	MD	2/21/2011						\$41,547,000.00		41,547	\$1,000.00			\$205,000.00	57,671	
UST0899		SANDY SPRING BANCORP. INC.	OLNEY																

USE Number	Footnote	Institution Name	City	State	Date	Original Investment Type	Original Investment Amount	Outstanding Investment	Total Cash Back	Investment Status	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain	W Amount	W Shares	
UST0101		TENNESSEE COMMERCIAL BANKCORP. INC.	FRANKLIN	TN	1/27/2012										(\$30,000,000.00)				
UST0350	8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	12/23/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding									
UST0350		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/26/2013						\$298,000.00		298	\$1,022.11		\$5,588.78	\$19,218.87	20	
UST0350		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/29/2013						\$2,702,000.00		2,702	\$1,022.11		\$59,741.22	\$124,922.63	130	
UST0373	11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	1/16/2009	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$52,777,816.21	Redeemed, in full; warrants not outstanding		(\$25,000.00)							
UST0373		TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	5/13/2009						\$75,000,000.00		75,000	\$1,000.00					
UST0373		TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	3/17/2010												\$6,589,066.21	758,086	
UST0376	8,11,14	TEXAS NATIONAL BANKCORPORATION, INC.	JACKSONVILLE	TX	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding									
UST0376		TEXAS NATIONAL BANKCORPORATION, INC.	JACKSONVILLE	TX	5/19/2010						\$3,981,000.00		3,981	\$1,000.00				199	
UST0746	8,14,44	THE ANS CORPORATION	TERRELL	TX	8/7/2009	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding									
UST0746		THE ANS CORPORATION	TERRELL	TX	8/27/2011						\$20,000,000.00		20,000	\$1,000.00				1,000	
UST0149	12,16	THE BANCORP. INC.	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding									
UST0149		THE BANCORP. INC.	WILMINGTON	DE	3/10/2010						\$45,220,000.00		45,220	\$1,000.00					
UST0149		THE BANCORP. INC.	WILMINGTON	DE	9/9/2010												\$4,753,984.55	980,203	
UST0643	8	THE BANK OF CURTITUCK	MOYOCK	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,812,684.00	Sold, in full; warrants not outstanding									
UST0643		THE BANK OF CURTITUCK	MOYOCK	NC	12/3/2010						\$1,742,850.00		4,021	\$433.44	(\$2,278,150.00)				
UST0362	11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	2/13/2009	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding									
UST0362		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	12/22/2010						\$17,000,000.00		17,000	\$1,000.00					
UST0362		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	11/23/2011						\$17,000,000.00		17,000	\$1,000.00					
UST0362		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	5/29/2013												\$2,150,648.55	276,078	
UST0443	8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding									
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/10/2012						\$1,956,900.00		3,000	\$652.30	(\$1,043,100.00)		\$403,161.92	487	
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/11/2012						\$11,677,672.70		17,778	\$662.30	(\$6,171,327.80)		\$455,316.36	560	
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/11/2013							(\$135,345.73)							
UST0163		THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	4/19/2012	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding									
UST0293	44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	12/19/2008	Preferred Stock w/ Warrants	\$9,080,000.00	\$0.00	\$11,795,867.07	Redeemed, in full; warrants not outstanding									
UST0293		THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	8/25/2011						\$9,080,000.00		9,080	\$1,000.00				\$792,783.00	175,742
UST0293		THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	8/6/2013														
UST0186	11	THE FIRST BANCORP. INC.	DAMARISCOTTA	ME	1/9/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,053.78	Redeemed, in full; warrants not outstanding									
UST0186		THE FIRST BANCORP. INC.	DAMARISCOTTA	ME	8/24/2011						\$12,500,000.00		12,500	\$1,000.00				\$1,486,292.07	161,030
UST0186		THE FIRST BANCORP. INC.	DAMARISCOTTA	ME	3/27/2013						\$2,400,000.00		2,400	\$1,000.00					
UST0186		THE FIRST BANCORP. INC.	DAMARISCOTTA	ME	5/8/2013						\$10,000,000.00		10,000	\$1,000.00					
UST0186		THE FIRST BANCORP. INC.	DAMARISCOTTA	ME	5/28/2013												\$389,077.67	226,819	
UST0611	11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	2/6/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.56	Redeemed, in full; warrants not outstanding									
UST0611		THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	9/29/2012						\$5,000,000.00		5,000	\$1,000.00					
UST0611		THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	5/13/2015												\$302,410.00	54,705	
UST0652	8,11,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	2/27/2009	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.58	Redeemed, in full; warrants not outstanding									
UST0652		THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	8/14/2010						\$731,000.00		731	\$1,000.00				\$37,000.00	37
UST0470	8,11,14	THE FREEMORT STATE BANK	HARPER	KS	2/6/2009	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding									
UST0470		THE FREEMORT STATE BANK	HARPER	KS	12/19/2012						\$301,000.00		301	\$1,000.00				\$15,000.00	15
UST0830	11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	8/26/2009	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding									
UST0830		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	3/31/2010						\$3,400,000,000.00		3,400,000	\$1,000.00					
UST0830		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	8/27/2010														
UST0896	8,14,44	THE LANDRUM COMPANY	COLUMBIA	MO	9/22/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding									
UST0896		THE LANDRUM COMPANY	COLUMBIA	MO	8/18/2011						\$15,000,000.00		15,000	\$1,000.00				\$706,264,559.89	52,093,973
UST0150	8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	12/23/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding									
UST0150		THE LITTLE BANK, INCORPORATED	KINSTON	NC	9/31/2011						\$7,359,050.00		7,500	\$981.20	(\$141,000.00)			\$371,250.00	375
UST0150		THE LITTLE BANK, INCORPORATED	KINSTON	NC	1/11/2013							(\$73,590.00)							
UST0032	11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	12/31/2009	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding									
UST0032		THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	2/10/2010						\$7,679,200,000.00		76,792	\$100,000.00					
UST0032		THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5/5/2010												\$320,272,284.16	16,885,192	
UST0900	8,14,44	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding									
UST0900		THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	8/1/2011						\$5,450,000.00		5,450	\$1,000.00				\$273,000.00	273
UST0747	8,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding									
UST0747		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/8/2013						\$244,225.00		250	\$976.90	(\$5,775.00)		\$4,806.45	5	
UST0747		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/11/2013						\$11,478,578.00		11,750	\$976.90	(\$271,025.00)		\$571,967.55	596	
UST0747		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	4/9/2013							(\$117,228.00)							
UST0874	8,18,21,44	THE VICTORY BANCORP. INC.	LIMERICK	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding									
UST0874		THE VICTORY BANCORP. INC.	LIMERICK	PA	12/11/2009						\$1,205,000.00								
UST0874		THE VICTORY BANCORP. INC.	LIMERICK	PA	9/22/2011						\$2,046,000.00		2,046	\$1,000.00				\$61,000.00	61
UST0212	8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding									
UST0212		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/18/2012						\$1,195,928.32		1,312	\$898.36	(\$148,473.68)				
UST0212		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/18/2012						\$3,677,691.40		4,365	\$838.36				\$282,284.64	284
UST0212		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/11/2013							(\$50,432.20)							
UST0152		TIB FINANCIAL CORP.	NAPLES	FL	12/5/2009	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding									
UST0152		TIB FINANCIAL CORP.	NAPLES	FL	9/30/2010						\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)		\$40,000.00	1,106,389	
UST0246	134	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	12/19/2008	Preferred Stock w/ Warrants	\$14,448,000.00	\$0.00	\$10,180,200.33	Sold, in full; warrants not outstanding									
UST0246	8,47,27	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	7/1/2010						\$8,984,227.00		14,448	\$621.83	(\$5,463,773.00)				
UST0824		TIFTON BANKING COMPANY	TIFTON	GA	11/7/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Filed bankruptcy/Receivership									
UST0824		TIFTON BANKING COMPANY																	

USE Number	Footnote	Institution Name	City	State	Date	Original Investment Type	Original Investment Amount	Outstanding Investment	Total Cash Back	Investment Status	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain	W Amount	W Shares
UST014		LIMPOLA HOLDINGS CORP	PORTLAND	OR	3/31/2010												\$4,500,000.00	1,110,898
UST1150	8, 14, 18, 44, 45	UNION BANK & TRUST COMPANY	OXFORD	NC	5/1/2009	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full, warrants not outstanding								
UST1150		UNION BANK & TRUST COMPANY	OXFORD	NC	12/18/2009		\$2,987,000.00											
UST1150		UNION BANK & TRUST COMPANY	OXFORD	NC	9/22/2011												\$1,160,000.00	160
UST1350	8, 11, 17	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	12/28/2009	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,630,873.33	Redeemed, in full, warrants not outstanding	\$6,191,000.00		6,191	\$1,000.00				
UST1350		UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	7/25/2012													
UST1350		UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	10/2/2013													
UST0238	12, 16, 25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	11/18/2009	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full, warrants not outstanding	\$1,679,000.00		1,579	\$1,000.00			\$65,000.00	65
UST0238		UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	11/18/2009													
UST0238		UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/23/2009													
UST0664	8	UNITED AMERICAN BANK	SAN MATEO	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full, warrants not outstanding	\$3,319,050.00		8,700	\$381.50	(\$5,380,950.00)	\$138,607.85	435	
UST0664		UNITED AMERICAN BANK	SAN MATEO	CA	7/2/2011													
UST0664		UNITED AMERICAN BANK	SAN MATEO	CA	9/26/2014													
UST0448		UNITED BANCORP INC.	TECLUMSEH	MI	1/16/2009	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full, warrants not outstanding	\$17,005,300.00	(\$25,079.50)	20,600	\$825.50	(\$3,594,700.00)	\$38,000.00	311,492	
UST0448		UNITED BANCORP INC.	TECLUMSEH	MI	6/19/2012													
UST0448		UNITED BANCORP INC.	TECLUMSEH	MI	7/18/2012													
UST0272	11, 36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	12/23/2008	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,192,763.89	Redeemed, in full, warrants not outstanding	\$10,300,000.00		10,300	\$1,000.00				
UST0272		UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	9/30/2010													
UST0272		UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	8/13/2015													
UST1111	11, 14, 15	UNITED BANK CORPORATION	BARNESVILLE	GA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$16,882,079.62	Redeemed, in full, warrants not outstanding	\$14,400,000.00		14,400,000	\$1.00			\$120,125.00	111,258
UST1111		UNITED BANK CORPORATION	BARNESVILLE	GA	7/3/2012													
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	1/25/2008	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full, warrants not outstanding	\$1,516,900.00		1,576	\$962.50	(\$59,100.00)	\$18,076.00	\$490,406.00	
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/26/2013													
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/27/2013													
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/26/2013													
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	4/9/2013													
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	6/10/2013													
UST0426	8, 11, 44	UNITED FINANCIAL BANKING COMPANIES, INC.	WIENNA	VA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full, warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00			\$6,677.00	219,908
UST0426		UNITED FINANCIAL BANKING COMPANIES, INC.	WIENNA	VA	12/15/2010													
UST0426		UNITED FINANCIAL BANKING COMPANIES, INC.	WIENNA	VA	9/16/2011													
UST0154	11	UNITY BANCORP, INC.	CLINTON	NJ	1/25/2008	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full, warrants not outstanding	\$2,668,000.00		2,668	\$1,000.00			\$283,000.00	283
UST0154		UNITY BANCORP, INC.	CLINTON	NJ	8/15/2013													
UST0154		UNITY BANCORP, INC.	CLINTON	NJ	7/3/2013													
UST0154		UNITY BANCORP, INC.	CLINTON	NJ	8/28/2013													
UST1197	8	UNIVERSAL BANCORP	BLOOMFIELD	IN	5/22/2009	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full, warrants not outstanding	\$2,527,527.50		2,527	\$950.11	(\$12,472,500)	\$476,573.62	495	
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	8/8/2013													
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	8/12/2013													
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	9/12/2013													
UST1267	9, 11, 15	UNIVERSITY FINANCIAL CORP	ST. PAUL	MN	6/19/2009	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full, warrants not outstanding	\$11,926,000.00		11,926,000	\$1.00				
UST0499	8	US METRO BANK	GARDEN GROVE	CA	2/6/2008	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$0.00	\$3,466,216.00	Redeemed, in full, warrants not outstanding	\$2,861,000.00		2,861	\$1,000.00			\$143,000.00	143
UST0499		US METRO BANK	GARDEN GROVE	CA	2/23/2008													
UST0499		US METRO BANK	GARDEN GROVE	CA	4/3/2013													
UST0129	8, 11	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	10/16/2013	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full, warrants not outstanding	\$7,742,000.00		7,742	\$1,000.00				
UST0129		UWHARRIE CAPITAL CORP	ALBEMARLE	NC	10/16/2013													
UST0333	8, 11, 14	VALLEY COMMERCIAL BANCORP	VISALIA	CA	3/21/2012	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full, warrants not outstanding	\$2,258,000.00		2,258	\$1,000.00			\$500,000.00	500
UST0254	8	VALLEY COMMUNITY BANK	PLEASANTON	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full, warrants not outstanding	\$2,296,800.00	(\$26,000.00)	5,500	\$417.60	(\$3,203,200.00)	\$45,815.25	275	
UST0254		VALLEY COMMUNITY BANK	PLEASANTON	CA	10/21/2011													
UST0254		VALLEY COMMUNITY BANK	PLEASANTON	CA	1/6/2014													
UST0169	11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12/12/2008	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full, warrants not outstanding	\$1,600,000.00		1,600	\$1,000.00				
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	1/14/2013													
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	2/20/2013													
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	5/15/2013													
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	8/14/2013													
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	10/16/2013													
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	11/13/2013													
UST1310	8, 14, 44	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	10/18/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full, warrants not outstanding	\$1,300,000.00		1,300	\$1,000.00			\$1,547,891.58	344,742
UST1310		VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	9/22/2011													
UST0034	11	VALLEY NATIONAL BANCORP	WAYNE	NJ	11/14/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full, warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00			\$150,000.00	150
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	9/3/2009													
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	9/23/2009													
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	12/23/2009													
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	5/24/2010													
UST0771	8, 41, 44	VERTEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	9/26/2010	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full, warrants not outstanding	\$325,353.86		533	\$610.42	(\$207,646.14)	\$63,481.25	143	
UST0771		VERTEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	8/25/2011													
UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP	MIDLOTHIAN	VA	5/12/2009	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full, warrants outstanding	\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP	MIDLOTHIAN	VA	11/19/2011													
UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP	MIDLOTHIAN	VA	1/6/2014													
UST0221	11	VIRGINIA COMMERCIAL BANCORP, INC.	ARLINGTON	VA	12/12/2008	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full, warrants not outstanding	\$71,000,000.00		71,000	\$1,000.00				
UST0221		VIRGINIA COMMERCIAL BANCORP, INC.	ARLINGTON	VA	11/11/2011													
UST1231	8, 17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full, warrants not outstanding	\$254,626.14	(\$25,000.00)	4,167	\$610.42	(\$1,623,379.86)	\$63,481.25	143	
UST1231		VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/9/2011													
UST1231		VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/12/2013													
UST0732	8, 11, 14	VISION BANK - TEXAS	RICHARDSON	TX	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,259.59	Redeemed, in full, warrants not outstanding	\$787,500.00		788	\$1,000.00				
UST0732		VISION BANK - TEXAS	RICHARDSON	TX	7/10/2013													

USE Number	Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fees) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	W. Amount	W. Shares
UST044	44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/21/2008	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full, warrants not outstanding								
UST044		WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	9/27/2011						\$140,000,000.00		140,000	\$1,000.00				
UST044		WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/23/2011												\$415,000.00	787,107
UST080	8, 117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$54,083.00	Currently Not Collectible								
UST080		WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	1/17/2014													
UST006	8, 14, 18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/23/2008	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full, warrants not outstanding								
UST006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/29/2009		\$4,667,000.00											
UST006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	1/18/2012						\$1,050,524.72		1,117	\$940.49	(\$66,475.28)			
UST006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	1/19/2012						\$9,673,015.37		10,305	\$938.67	(\$63,984.63)		\$335,417.06	343
UST006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	1/11/2013							(\$107,235.41)						
UST049	8, 11, 78	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	8/15/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,642,197.92	Redeemed, in full, warrants not outstanding								
UST049		WESTERN RESERVE BANCORP, INC.	MEDINA	OH	11/30/2012						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
UST060	8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2/20/2009	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,276,427.10	Sold, in full, warrants not outstanding								
UST060		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/2014						\$1,300,000.00		1,300	\$1,083.21		\$86,173.00		
UST060		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/2/2014						\$15,500,000.00		15,500	\$1,083.21		\$979,755.00	\$1,002,535.38	840
UST060		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	9/26/2014							(\$178,619.28)						
UST0181		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	12/19/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full, warrants not outstanding								
UST0181		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	8/3/2011						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,831,579
UST094	11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full, warrants outstanding								
UST094		WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	5/13/2011						\$330,000,000.00		330,000	\$1,000.00				
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12/12/2008	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$69,809,170.52	Sold, in full, warrants not outstanding								
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES	CA	4/3/2012						\$58,646,694.58	(\$879,700.42)	62,158	\$943.51	(\$3,511,305.42)		\$760,000.00	949,460
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES	CA	6/20/2012													
UST0222	11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/19/2008	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full, warrants not outstanding								
UST0222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/22/2010						\$250,000,000.00		250,000	\$1,000.00			\$25,600,564.15	1,643,295
UST0222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	2/14/2011													
UST0986	8, 14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	5/15/2009	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full, warrants not outstanding								
UST0986		WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	6/24/2013						\$2,343,851.20		2,720	\$861.71	(\$376,148.80)		\$90,940.00	136
UST0986		WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	7/26/2013							(\$24,999.99)						
UST0514		WSPF FINANCIAL CORPORATION	WILMINGTON	DE	1/23/2009	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full, warrants not outstanding								
UST0514		WSPF FINANCIAL CORPORATION	WILMINGTON	DE	4/3/2012						\$48,157,663.75	(\$722,364.96)	52,625	\$915.11	(\$4,467,336.29)		\$1,800,000.00	175,105
UST0514		WSPF FINANCIAL CORPORATION	WILMINGTON	DE	9/12/2012													
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	1/16/2009	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full, warrants not outstanding								
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	7/24/2009		\$13,312,000.00											
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	9/18/2012						\$44,149,056.00	(\$662,235.84)	49,312	\$895.30	(\$5,162,944.00)			
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	8/10/2013												\$55,877.00	91,178
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	9/11/2013												\$20,000.00	128,663
UST1120	8, 14, 45	YORK TRADITIONS BANK	YORK	PA	4/24/2009	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full, warrants not outstanding								
UST1120		YORK TRADITIONS BANK	YORK	PA	7/14/2011						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
UST0037	11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	11/14/2008	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full, warrants not outstanding								
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	3/28/2012						\$700,000,000.00		700,000	\$1,000.00				
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	3/28/2012						\$700,000,000.00		700,000	\$1,000.00				
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	1/25/2014												\$7,666,418.51	5,789,909
TOTALS							\$294,894,726,320.00	\$47,536,331.76	\$226,754,026,585.60		\$199,662,883,791.99	(\$38,027,858.19)			(\$5,184,306,196.39)	\$6,910,518,810.00	\$8,067,282,497.60	

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4	Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5	Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6	This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7	The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8	Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9	To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10	Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12	Redemption pursuant to a qualified equity offering.
13	This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14	The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15	Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16	In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17	This institution participated in the expansion of CPP for small banks.
18	This institution received an additional investment through the expansion of CPP for small banks.
19	Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20	On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

Footnote	Footnote Description
21	This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
22	As of the date of this report, this institution is in bankruptcy proceedings.
23	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27	On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28	On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29	On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.

Footnote	Footnote Description
31	On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
33	On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
34	On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
36	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
38	On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40	On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

Footnote	Footnote Description
43	On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50	On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.

Footnote	Footnote Description
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62	On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63	On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68	On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72	On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73	On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.

Footnote	Footnote Description
74	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75	On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76	On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77	In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78	On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79	On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80	On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81	In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82	On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83	On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84	On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85	On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86	On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87	On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.

Footnote	Footnote Description
88	On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89	As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91	On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92	On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
94	On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95	On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96	On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97	This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx .
98	On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99	On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100	On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101	As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102	On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.

Footnote	Footnote Description
103	On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104	On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105	On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106	On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107	On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).
109	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJP Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110	On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111	On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112	On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113	On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114	On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115	On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116	The subsidiary bank of Rising Sun Bancorp, NBR Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117	The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.

Footnote	Footnote Description
118	On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119	On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120	As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121	On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122	On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123	On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124	On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
125	On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127	On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131	On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132	Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of \$150,000 from Sonoma Valley Bancorp on 6/15/2016.

Footnote	Footnote Description
133	On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134	On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tideland Bancshares, Inc. (Tideland) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tideland and UCBI.
135	On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
136	On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
137	On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
138	On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139	On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
140	On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
141	On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
142	On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
143	On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
144	On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc.. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
145	On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
146	Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION**

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

***Investment Status Definition Key**

Full investment outstanding: Treasury's full investment is still outstanding

Redeemed - institution has repaid Treasury's investment

Sold - by auction, an offering, or through a restructuring

Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)

In full - all of Treasury's investment amount

In part - part of the investment is no longer held by Treasury, but some remains

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

UST Number	Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Capital Repayment / Disposition / Auction				(Realized Loss) / (Write-off)	Gain		
												Amount	(Fee)	Shares	Avg. Price				
UST1402	26	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010	Subordinated Debentures		\$2,234,000.00	\$0.00	\$2,334,902.34	Sold, in full								
UST1402		Alternatives Federal Credit Union	Ithaca	NY	12/27/2016	Subordinated Debentures													
UST1454	8	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96	Redeemed, in Full		\$2,055,280.00		2,234,000	\$0.92		(\$178,720.00)	
UST1454		American Bancorp of Illinois, Inc.	Oak Brook	IL	3/1/2017	Subordinated Debentures							\$5,457,000.00		5,457,000	\$1.00			
UST1378	8	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full				2,500,000	\$1.00			
UST1378		Atlantic City Federal Credit Union	Lander	WY	9/26/2012	Subordinated Debentures							\$2,500,000.00		2,500,000	\$1.00			
UST1456	8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full								
UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014	Preferred Stock							\$2,372,000.00		2,372	\$1,000.00			
UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015	Preferred Stock							\$1,000,000.00		1,000	\$1,000.00			
UST1453	8	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full								
UST1453		Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013	Subordinated Debentures							\$3,297,000.00		3,297,000	\$1.00			
UST0767	3,4,14	BancPlus Corporation	Ridgeland	MS	9/29/2010	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22	Sold, in full		\$75,250,020.00		80,914	\$930.00		(\$5,663,980.00)	
UST0767		BancPlus Corporation	Ridgeland	MS	10/18/2016	Preferred Stock							\$75,250,020.00		80,914	\$930.00		(\$5,663,980.00)	
UST0938	8,11	BankAsia	Palisades Park	NJ	9/29/2010	Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,563.34	Redeemed, in Full				5,250	\$1,000.00			
UST0938		BankAsia	Palisades Park	NJ	10/1/2013	Preferred Stock							\$5,250,000.00		5,250	\$1,000.00			
UST1373	8	Bethex Federal Credit Union	Bronx	NY	9/29/2010	Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56	Redeemed, in Full				502,000	\$1.00			
UST1373		Bethex Federal Credit Union	Bronx	NY	11/18/2015	Subordinated Debentures							\$502,000.00		502,000	\$1.00			
UST1399	8	Border Federal Credit Union	Del Rio	TX	9/29/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78	Redeemed, in Full				3,260,000	\$1.00			
UST1399		Border Federal Credit Union	Del Rio	TX	10/15/2014	Subordinated Debentures							\$3,260,000.00		3,260,000	\$1.00			
UST1428	8	Brewery Credit Union	Milwaukee	WI	9/24/2010	Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full				1,096,000	\$1.00			
UST1428		Brewery Credit Union	Milwaukee	WI	10/3/2012	Subordinated Debentures							\$1,096,000.00		1,096,000	\$1.00			
UST1401	27	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	9/30/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00	Sold, in full								
UST1401		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	12/27/2016	Subordinated Debentures							\$280,000.00		300,000	\$0.93		(\$20,000.00)	
UST1395		Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010	Subordinated Debentures		\$145,000.00	\$145,000.00	\$20,710.83	Full investment outstanding								
UST1408	8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full								
UST1408		Butte Federal Credit Union	Biggs	CA	12/31/2014	Subordinated Debentures							\$1,000,000.00		1,000,000	\$1.00			
UST1382	8	Carter Federal Credit Union	Springhill	LA	9/29/2010	Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,159,350.00	Redeemed, in part								
UST1382		Carter Federal Credit Union	Springhill	LA	2/6/2013	Subordinated Debentures							\$2,500,000.00		2,500,000	\$1.00			
UST0413	3,6	Carver Bancorp, Inc.	New York	NY	8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41	Full investment outstanding								
UST0900	20	CFBanc Corporation	Washington	DC	9/17/2010	Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50	Sold, in full								
UST0900		CFBanc Corporation	Washington	DC	12/20/2016	Preferred Stock							\$5,549,760.00		5,781	\$960.00		(\$231,240.00)	
UST0318	3,5,8,33	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010	Preferred Stock	\$7,462,000.00		\$0.00	\$13,305,408.94	Sold, in full								
UST0318		Citizens Bancshares Corporation	Atlanta	GA	9/17/2010	Preferred Stock		\$4,379,000.00											
UST0318		Citizens Bancshares Corporation	Atlanta	GA	12/30/2016	Preferred Stock							\$4,227,049.00		4,379	\$965.30		(\$151,951.00)	
UST0956	3,12	Community Bancshares of Mississippi, Inc.	Atlanta	GA	10/4/2017	Preferred Stock							\$7,462,000.00		7,462	\$1,000.00			
UST0956		Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010	Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00	Sold, in full								
UST0956		Community Bancshares of Mississippi, Inc.	Brandon	MS	10/11/2016	Preferred Stock							\$50,778,000.00		54,600	\$930.00		(\$3,822,000.00)	
UST0354	3,4	Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock	\$1,747,000.00		\$2,313,000.00	\$4,060,000.00	\$558,475.56	Full investment outstanding							
UST1423		Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010	Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$378,508.33	Full investment outstanding								
UST1391	21	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010	Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00	Sold, in full								
UST1391		Community Plus Federal Credit Union	Rantoul	IL	12/20/2016	Subordinated Debentures							\$415,000.00		450,000	\$0.92		(\$35,000.00)	
UST1421		Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$399,790.50	Full investment outstanding								
UST1430	34	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,169,964.56	Sold, in part								
UST1430		D.C. Federal Credit Union	Washington	DC	12/30/2016	Subordinated Debentures							\$970,900.00		1,022,000	\$0.95		(\$51,100.00)	
UST1389		East End Baptist Tabernacle Federal Credit Union	Bridgport	CT	9/29/2010	Subordinated Debentures		\$7,000.00	\$7,000.00	\$997.89	Full investment outstanding								
UST1444		Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$14,255.56	Full investment outstanding								
UST1447	8	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010	Subordinated Debentures		\$8,044,000.00	\$0.00	\$9,165,244.22	Redeemed, in Full								
UST1447		Fairfax County Federal Credit Union	Fairfax	VA	9/13/2017	Subordinated Debentures							\$8,044,000.00		8,044,000	\$1.00			
UST1431	8	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010	Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full								
UST1431		Faith Based Federal Credit Union	Oceanside	CA	8/19/2015	Subordinated Debentures							\$30,000.00		30,000	\$1.00			
UST1372	8	Fidelis Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full								
UST1372		Fidelis Federal Credit Union	New York	NY	10/14/2015	Subordinated Debentures							\$14,000.00		14,000	\$1.00			
UST0596	3	First American International Corp.	Brooklyn	NY	8/13/2010	Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$2,482,975.79	Full investment outstanding								
UST0649	3,8	First Choice Bank	Cerritos	CA	9/24/2010	Preferred Stock		\$5,146,000.00	\$0.00	\$5,413,877.89	Redeemed, in Full								
UST0649		First Choice Bank	Cerritos	CA	5/1/2013	Preferred Stock							\$5,146,000.00		5,146	\$1,000.00			
UST1297	3,8	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010	Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50	Redeemed, in Full								
UST1297		First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016	Subordinated Debentures							\$7,875,000.00		7,875,000	\$1.00			
UST1420	8	First Legacy Community Credit Union	Charlotte	NC	9/29/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67	Redeemed, in Full								
UST1420		First Legacy Community Credit Union	Charlotte	NC	4/2/2014	Subordinated Debentures							\$1,000,000.00		1,000,000	\$1.00			
UST0344	3,8	First M&F Corporation	Kosciusko	MS	9/29/2010	Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full								
UST0344		First M&F Corporation	Kosciusko	MS	8/30/2013	Preferred Stock							\$30,000,000.00		30,000	\$1,000.00			
UST1199	3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010	Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06	Sold, in full								
UST1199		First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016	Preferred Stock							\$5,745,400.00		6,245	\$920.00		(\$499,600.00)	
UST1443	8	Freedom First Federal Credit Union	Roanoke	VA	9/29/2010	Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full								
UST1443		Freedom First Federal Credit Union	Roanoke	VA	6/12/2013	Subordinated Debentures							\$9,278,000.00		9,278,000	\$1.00			
UST1384	8	Gateway Community Federal Credit Union	Missoula	MT	9/24/2010	Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full								
UST1384		Gateway Community Federal Credit Union	Missoula	MT	10/17/2012	Subordinated Debentures							\$1,657,000.00		1,657,000	\$1.00			
UST1425	28	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010	Subordinated Debentures</													

UST Number	Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
UST0801	3,35	IBW Financial Corporation	Washington	DC	9/3/2010	Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00	Sold, in full	\$5,610,000.00		6,000	\$935.00		
UST0801		IBW Financial Corporation	Washington	DC	12/30/2016												
UST1451	8	Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010	Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70	Redeemed, in Full	\$698,000.00		698,000	\$1.00		
UST1451		Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015												
UST1295	8	Kilimichael Bancorp, Inc.	Kilimichael	MS	9/3/2010	Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07	Redeemed, in Full	\$3,154,000.00		3,154,000	\$1.00		
UST1295		Kilimichael Bancorp, Inc.	Kilimichael	MS	11/22/2016												
UST0526	3,8	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010	Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33	Redeemed, in Full	\$3,154,000.00		3,154,000	\$1.00		
UST0526		Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016												
UST1403	8	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010	Subordinated Debentures		\$435,000.00	\$87,000.00	\$394,037.50	Redeemed, in part	\$4,551,000.00		4,551	\$1,000.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014							\$87,000.00		87,000	\$1.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014							\$87,000.00		87,000	\$1.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015							\$87,000.00		87,000	\$1.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	1/11/2017							\$87,000.00		87,000	\$1.00		
UST0551	3,4,22	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010	Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33	Sold, in full	\$10,591,623.00		11,334	\$934.50	(\$742,377.00)	
UST0551		Liberty Financial Services, Inc.	New Orleans	LA	12/20/2016												
UST1374	36	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55	Sold, in full	\$10,591,623.00		11,334	\$934.50	(\$742,377.00)	
UST1374		Lower East Side People's Federal Credit Union	New York	NY	12/30/2016												
UST1256	3,23	M&F Bancorp, Inc.	Durham	NC	8/20/2010	Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34	Sold, in full	\$827,118.22		898,000	\$0.92	(\$70,881.78)	
UST1256		M&F Bancorp, Inc.	Durham	NC	12/20/2016												
UST0139	3,5,8	Mission Valley Bancorp	Sun Valley	CA	8/20/2010	Preferred Stock	\$5,500,000.00		\$0.00	\$11,775,627.99	Redeemed, in Full	\$9,388,000.00		11,735	\$800.00	(\$2,347,000.00)	
UST0139		Mission Valley Bancorp	Sun Valley	CA	9/24/2010			\$4,836,000.00									
UST0139		Mission Valley Bancorp	Sun Valley	CA	8/23/2017							\$10,336,000.00		10,336	\$2,000.00		
UST1383		Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$283,000.00	\$283,000.00	\$40,423.01	Full investment outstanding						
UST1387		North Side Community Federal Credit Union	Chicago	IL	9/29/2010	Subordinated Debentures		\$325,000.00	\$325,000.00	\$46,330.56	Full investment outstanding						
UST1441		Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010	Subordinated Debentures		\$350,000.00	\$350,000.00	\$49,991.67	Full investment outstanding						
UST1409		Opportunities Credit Union	Burlington	VT	9/29/2010	Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$155,528.11	Full investment outstanding						
UST0451	3,24	PGB Holdings, Inc.	Chicago	IL	8/13/2010	Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28	Sold, in full						
UST0451		PGB Holdings, Inc.	Chicago	IL	12/20/2016							\$2,940,000.00		3,000	\$980.00	(\$60,000.00)	
UST1414	30	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010	Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50	Sold, in full	\$142,000.00		153,000	\$0.93	(\$11,000.00)	
UST1414		Phenix Pride Federal Credit Union	Phenix City	AL	12/27/2016												
UST1214	3,7	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010	Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full	\$79,900.00		6,784,000	\$0.01	(\$6,704,100.00)	
UST1214		Premier Bancorp, Inc.	Wilmette	IL	1/29/2013												
UST1422	8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010	Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50	Redeemed, in Full	\$273,000.00		273,000	\$1.00		
UST1422		Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015												
UST0785	3,8	PSB Financial Corporation	Many	LA	9/29/2010	Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full	\$9,734,000.00		9,734	\$1,000.00		
UST0785		PSB Financial Corporation	Many	LA	12/28/2012												
UST1417	8,16	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22	Sold, in full	\$1,500,000.00		1,500,000	\$1.00		
UST1417		Pyramid Federal Credit Union	Tucson	AZ	3/9/2016							\$930,000.00		1,000,000	\$0.93	(\$70,000.00)	
UST1417		Pyramid Federal Credit Union	Tucson	AZ	11/22/2016												
UST1450	8	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010	Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83	Redeemed, in Full	\$31,000.00		31,000	\$1.00		
UST1450		Renaissance Community Development Credit Union	Somerset	NJ	8/2/2017												
UST1438	37	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010	Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78	Sold, in full	\$2,607,416.00		2,828,000	\$0.92	(\$220,584.00)	
UST1438		Santa Cruz Community Credit Union	Santa Cruz	CA	1/10/2017												
UST1207	3,8	Security Capital Corporation	Batesville	MS	9/29/2010	Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99	Redeemed, in Full	\$9,250,000.00		9,250	\$1,000.00		
UST1207		Security Capital Corporation	Batesville	MS	9/9/2015							\$3,000,000.00		3,000	\$1,000.00		
UST1207		Security Capital Corporation	Batesville	MS	3/23/2016							\$5,660,000.00		5,660	\$1,000.00		
UST1207		Security Capital Corporation	Batesville	MS	5/27/2016												
UST0208	3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010	Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11	Sold, in full	\$21,340,000.00		22,000	\$970.00	(\$660,000.00)	
UST0208		Security Federal Corporation	Aiken	SC	10/31/2016												
UST1379	31	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010	Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00	Sold, in full	\$2,434,320.00		2,646,000	\$0.92	(\$211,680.00)	
UST1379		Shreveport Federal Credit Union	Shreveport	LA	12/27/2016												
UST0490	3,4,18	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010	Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89	Sold, in full	\$31,434,000.00		33,800	\$930.00	(\$2,366,000.00)	
UST0490		Southern Bancorp, Inc.	Arkadelphia	AR	11/29/2016												
UST1370	25	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010	Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70	Sold, in full	\$1,589,370.00		1,709,000	\$0.93	(\$119,630.00)	
UST1370		Southern Chautauqua Federal Credit Union	Lakewood	NY	12/20/2016												
UST1429	8	Southside Credit Union	San Antonio	TX	9/29/2010	Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full	\$1,100,000.00		1,100,000	\$1.00		
UST1429		Southside Credit Union	San Antonio	TX	10/30/2013												
UST0478	3,13	State Capital Corporation	Greenwood	MS	9/29/2010	Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00	Sold, in full	\$14,750,000.00		15,750	\$936.51	(\$1,000,000.00)	
UST0478		State Capital Corporation	Greenwood	MS	10/11/2016												
UST0511	3,4,19	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010	Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61	Sold, in full	\$15,925,000.00		17,123	\$930.04	(\$1,198,000.00)	
UST0511		The First Bancshares, Inc.	Hattiesburg	MS	12/6/2016												
UST0754	8	The Magnolia State Corporation	Bay Springs	MS	9/29/2010	Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53	Redeemed, in Full	\$3,700,000.00		3,700,000	\$1.00		
UST0754		The Magnolia State Corporation	Bay Springs	MS	12/17/2014							\$4,222,000.00		4,222,000	\$1.00		
UST0754		The Magnolia State Corporation	Bay Springs	MS	5/24/2017												
UST1410	29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	9/24/2010	Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50	Sold, in full	\$71,205.00		75,000	\$0.95	(\$3,795.00)	
UST1410		Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	12/27/2016												
UST1435	38	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010	Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66	Sold, in full	\$1,552,000.00		1,600,000	\$0.97	(\$48,000.00)	
UST1435		Tongass Federal Credit Union	Ketchikan	AK	1/24/2017												
UST0610	3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010	Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56	Full investment outstanding						
UST1400		Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		\$424,000.00	\$424,000.00	\$60,561.33	Full investment outstanding						
UST1390		Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010	Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,428.33	Full investment outstanding						
UST1426	9	Union Settlement Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$295,000.00	\$0.00	\$308,622.56	Sold, in full	\$271,714.78		295,000	\$0.92	(\$23,285.22)	
UST1426		Union Settlement Federal Credit Union	New York	NY	12/30/2016												
UST0272	3,8	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010	Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22	Redeemed, in Full	\$10,300,000.00		10,300	\$1,000		

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.
4	Treasury made an additional investment in this institution at the time it entered the CDCI program.
5	Treasury made an additional investment in this institution after the time it entered the CDCI program.
6	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
7	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
8	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, and/or Section 5.11 of the CDCI Exchange Agreement.
9	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
10	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
11	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
12	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
13	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
14	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
15	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2016.
16	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
17	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
18	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
19	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/06/2016.
20	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
21	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
22	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
23	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
24	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
25	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
26	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
27	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
28	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
29	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
30	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
31	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
32	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
33	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
34	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
35	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
36	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
37	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/10/2017.
38	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/24/2017.

As used in this table and its footnotes:

GMAC refers to GMAC Inc, formerly known as GMAC LLC, and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FICO" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CDO Holdings LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (the Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- This transaction is an amendment to Treasury's 12/29/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$145,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount by \$93,400,000,000.
- The transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereon were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- Under the terms of the \$23.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "Old GM Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- On 7/10/2009, Treasury and Old GM amended the Old GM Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- In total, for the exchange of the Old GM Loan and the Old GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- Pursuant to a corporate reorganization completed on about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common shares of New GM, were converted into shares of General Motors Holdings LLC, which is wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- The loan was funded through Chrysler AB Receivables Trust, a special purpose vehicle created by Chrysler FICO. The amount of \$1,500,000,000 represents the maximum loan amount.
- This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the first amount of funds disbursed under the Chrysler DIP Loan.
- This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount of \$756,867,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount to up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to New Chrysler was completed, Treasury acquired the rights to 9.95% of the common equity in New Chrysler.
- Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- Under loan agreement, an amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FICO equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FICO. Pursuant to a termination agreement dated 4/20/10, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate such obligations.
- Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- Under the terms of an agreement dated 12/23/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7255 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,303. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,485,077. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,798,480.
- On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred shares then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,927,500,000 of convertible preferred stock.
- On 12/21/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. As the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- On 12/22/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective. Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining under Old GM, including Treasury's lien on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Ally's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Ally, through the exercise of an equity call option, purchased an incremental 10% Ally owned interest in Chrysler for \$1,288 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Ally, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Ally paid \$50 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- On May 24, 2011, Chrysler Group LLC surrendered its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- On November 1, 2011, Treasury received a \$201,345,42 gross rate tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- On January 15, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to \$6,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- On November 20, 2013, Ally completed a private placement of an aggregate of 216,657 shares of its common stock at an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Convertible Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or reimbursement of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.49 percent. Treasury continues to own 981,871 shares of common stock in Ally.
- On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 5, 2013.
- On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.
- On April 15, 2014, Treasury sold 90,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,275,000,000.
- On 4/16/2014, the underwriters partially exercised their option to purchase an additional 7,265,079 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 shares of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 18, 2014.
- On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

Codebook	Date	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition ¹						
		Name of Institution	City	State	Stage					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount			
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	+	\$ (1,000,000,000)	\$ 2,500,000,000	11/29/2009	Payment ²	Debt Obligation w/ Additional Note	\$ 149,000,000			
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000			
													3/4/2010	Repayment ³	Additional Note	\$ 60,000,000			
								4/5/2010	Payment ⁴	None	\$ 56,541,893								
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	+	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,733			
													4/7/2010	Payment	None	\$ 44,533,054			
INITIAL TOTAL		\$ 5,000,000,000		ADJUSTED TOTAL		\$ 413,076,735		Total Repayments			\$ 413,076,735			Total Proceeds from Additional Notes			\$ 101,074,947		

¹ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

² The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

³ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

⁴ Does not include accrued and unpaid interest on the amount of principal repayment, which interest must be paid at the time of principal repayment.

⁵ All outstanding principal drawn under the credit agreement was repaid.

⁶ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

⁷ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC.
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds: \$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
	1	12/31/2008	Citigroup Inc.	New York					NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513
TOTAL							\$ 40,000,000,000	TOTAL CAPITAL REPAYMENT		\$ 40,000,000,000	Total Warrant Proceeds			\$ 1,427,190,941		
TOTAL TREASURY TIP INVESTMENT AMOUNT							\$ 0									

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series 1 (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Footnote	Initial Investment				Premium		Exchange/Transfer/Other Details				Payment or Disposition									
	Seller				Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
	Date	Name of Institution	City	State																
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)			6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0	
TOTAL							\$ 0											Total Proceeds	\$ 3,207,197,045	

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				

TOTAL \$ 69,835,000,000

Final Disposition			
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

Note	Date	Recapitalization			Treasury Holdings Post-Recapitalization		Final Disposition				Remaining Recap Investment Amount, Shares, or Equity %				
		Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism					
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0	¹⁰			
			Exchange	N/A	AIA Preferred Units	\$ 16,916,603,568	7	2/14/2011	Payment	\$ 185,726,192	Par	\$ 0	8		
								3/8/2011	Payment	\$ 5,511,067,614	Par				
								3/15/2011	Payment	\$ 55,833,333	Par				
								8/17/2011	Payment	\$ 97,008,351	Par				
								8/18/2011	Payment	\$ 2,153,520,000	Par				
								9/2/2011	Payment	\$ 55,885,302	Par				
								11/1/2011	Payment	\$ 971,506,765	Par				
								3/8/2012	Payment	\$ 5,576,121,382	Par				
								3/15/2012	Payment	\$ 1,521,632,096	Par				
								3/22/2012	Payment	\$ 1,493,250,339	Par				
								2/14/2011	Payment	\$ 2,009,932,072	Par			\$ 0	8
								3/8/2011	Payment	\$ 1,383,888,037	Par				
								3/15/2012	Payment	\$ 44,941,843	Par				
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	924,546,133	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962	⁹			
											77%				
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410	¹¹			
											70%				
							5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984	¹²			
6	1/14/2011	Common Stock (non-TARP)	Transfer	N/A	Common Stock	562,868,096	5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821	¹²			
											61%				
							8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395	¹³			
											55%				
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231	¹³			
											53%				
				317,246,078	¹⁴										
				22%											
				234,169,156	¹⁴										
				16%											
				234,169,156	¹⁵										
				0%											

Footnotes appear on following page.

- 4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.
- 5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
- 6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
- 7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
- 8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
- 9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
- 10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
- 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.
- 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.
- 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.
- 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.
- 15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment ⁵		
		Name of Institution	City	State					Date	Amount		Date	Description	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010 ²	\$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012 ³	\$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
												3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
												11/6/2013	Contingent Interest Proceeds	\$ 933,181
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
												2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
												3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
												4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
												5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
												6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
												7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
												8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
		9/5/2014	Contingent Interest Proceeds	\$ 262,036										
		10/6/2014	Contingent Interest Proceeds	\$ 17,394,583										
		11/6/2014	Contingent Interest Proceeds	\$ 21,835,385										

Total Investment Amount \$ 100,000,000

Total Repayment Amount⁵ \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

**CREDIT MARKET PROGRAMS
SBA 7a SECURITIES PURCHASE PROGRAM**

Purchase Details ¹					Settlement Details				Final Disposition					
Date	Investment Description	Purchase Face Amount ³	Pricing Mechanism	TBA or PMF ³	Settlement Date	Investment Amount ^{2,3}	TBA or PMF ³	Senior Security Proceeds ⁴	Trade Date	PMF ⁶	Purchase Face Amount ³	Current Face Amount ^{6,8}	Life-to-date Principal Received ^{1,8}	Disposition Amount ^{5,6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893

Total Senior Security Proceeds \$ 183,555

Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
																		9/5/2013	Distribution ^{5, 11}	\$ 3,999,980	
																		12/27/2013	Distribution ^{5, 11}	\$ 5,707,723	
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds			
															11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
																		4/16/2013	Distribution ^{5, 11}	\$ 7,143,340	

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	5/16/2013	Distribution ^{5, 11}	\$ 963,411	
																	7/11/2013	Distribution ^{5, 11}	\$ 750,004	
																	9/5/2013	Distribution ^{5, 11}	\$ 100,001	
																	12/27/2013	Distribution ^{5, 11}	\$ 142,168	
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest ¹⁰		
															3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest ¹⁰		
															9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest ¹⁰		
															10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest ¹⁰		
															11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest ¹⁰		
															12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest ¹⁰		
															1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest ¹⁰		
															4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest ¹⁰		
															5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest ¹⁰		
															5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest ¹⁰		
																	6/3/2013	Distribution ^{5, 11}	\$ 46,575,750	
																	6/14/2013	Distribution ^{5, 11}	\$ 54,999,725	
																	6/24/2013	Distribution ^{5, 11}	\$ 27,999,860	
																	6/26/2013	Distribution ^{5, 11}	\$ 11,749,941	
																	7/9/2013	Distribution ^{5, 11}	\$ 40,974,795	
																	12/12/2013	Final Distribution ^{5, 11}	\$ 539,009	
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds		
															3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds		
															9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds		
															10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds		
															11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds		
															12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds		
															1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds		
															4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds		
																	5/28/2013	Distribution ^{5, 11}	\$ 444,393	
																	6/3/2013	Distribution ^{5, 11}	\$ 1,960,289	
																	6/14/2013	Distribution ^{5, 11}	\$ 1,375,007	
																	6/24/2013	Distribution ^{5, 11}	\$ 700,004	
																	6/26/2013	Distribution ^{5, 11}	\$ 293,751	
																	7/9/2013	Distribution ^{5, 11}	\$ 1,024,380	
																	12/12/2013	Final Distribution ^{5, 11}	\$ 13,475	

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000

FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS⁵ \$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds

13/ On 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.